MARCH 2011

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

MARCH 2011 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End FY 2009	FY 2010	% Change	As of Month End 03/31/10	03/31/11	% Change
Mortgage Portfolio:						
Mortgages Loans	$3,040,888,776	$2,820,049,685	(7.3%)	$2,828,121,073	$2,646,085,508	(6.4%)
Participation Loans	164,087,663	159,711,390	(2.7%)	141,997,691	152,467,860	7.4%
REO's	2,342,924	3,894,386	66.2%	3,026,984	6,803,403	124.8%
Total Mortgage Portfolio	$3,207,319,363	$2,983,655,461	(7.0%)	$2,973,145,748	$2,805,356,771	(5.6%)
# of Mortgage Loans	21,574	19,941	(7.6%)	20,061	18,627	(7.1%)
Multifamily %	7.0%	7.3%	4.3%	7.5%	7.6%	1.3%
Anchorage %	35.4%	35.6%	0.6%	35.3%	35.4%	0.3%
Insurance %	60.3%	59.7%	(1.0%)	59.4%	59.7%	0.5%
Mortgage Wghtd Avg Int Rate	5.922%	5.820%	(1.7%)	5.864%	5.662%	(3.4%)
Delinquent Loans	$146,045,019	$159,119,744	9.0%	$136,266,330	$128,258,443	(5.9%)
Delinquency %	4.56%	5.34%	17.2%	4.59%	4.58%	(0.1%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,643,244,750	$1,778,775,000	8.2%	$1,843,200,000	$1,749,535,000	(5.1%)
HD/Multifamily Bonds	334,870,000	243,495,000	(27.3%)	246,405,000	239,645,000	(2.7%)
Other Bonds	969,590,000	842,555,000	(13.1%)	871,185,000	934,600,000	7.3%
Total Bonds Outstanding	$2,947,704,750	$2,864,825,000	(2.8%)	$2,960,790,000	$2,923,780,000	(1.3%)
Variable Bonds %	28.1%	30.1%	7.1%	29.2%	29.4%	0.8%
Hedged VRDO %	93.1%	100.0%	7.4%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.529%	4.225%	(6.7%)	4.261%	4.245%	(0.4%)
Bond/Mortgage WAIR Spread	1.393%	1.595%	14.5%	1.603%	1.417%	(11.6%)
Bond/Mortgage Ratio	0.92	0.96	4.5%	1.00	1.04	4.7%

MONTHLY ACTIVITY	Through Fiscal Year End FY 2009	FY 2010	% Change	Through Nine Months Ending 03/31/10	03/31/11	% Change
Mortgage Activity:						
Mortgage Applications	$282,670,151	$634,583,893	124.5%	$413,640,655	$299,029,225	(27.7%)
Mortgage Commitments	275,597,414	632,431,348	129.5%	252,572,560	301,760,275	19.5%
Mortgage Purchases	349,400,472	289,364,195	(17.2%)	150,109,529	498,982,358	232.4%
Mortgage Payoffs	504,291,944	403,186,818	(20.0%)	301,996,876	433,370,812	43.5%
Mortgage Foreclosures	12,306,864	13,774,776	11.9%	10,736,564	13,610,606	26.8%
Bond Changes:						
Bonds Issued - FTHB/VETS	287,640,000	354,840,000	23.4%	354,840,000	143,160,000	(59.7%)
Bonds Issued - Other	0	0	100.0%	0	105,185,000	0.0%
Bond Redemptions - Special	475,540,000	345,864,750	(27.3%)	268,449,750	136,820,000	(49.0%)
Bond Redemptions - Scheduled	57,480,000	91,855,000	59.8%	73,305,000	52,570,000	(28.3%)
Net Change in Bonds	($245,380,000)	($82,879,750)	66.2%	$13,085,250	$58,955,000	350.5%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited FY 2009	FY 2010	% Change	Second Quarter Unaudited FY 2010	FY 2011	% Change
Mortgage & Loan Revenue	$205,138	$177,855	(13.3%)	$90,766	$85,167	(6.2%)
Investment Income	25,718	17,128	(33.4%)	9,237	9,113	(1.3%)
Externally Funded Programs	112,587	191,968	70.5%	80,974	102,449	26.5%
Other Revenue	11,914	10,307	(13.5%)	5,019	5,041	0.4%
Total Revenue	355,357	397,258	11.8%	185,996	201,770	8.5%
Interest Expenses	149,021	130,789	(12.2%)	67,792	61,849	(8.8%)
Housing Grants & Subsidies	106,480	194,883	83.0%	83,816	100,589	20.0%
Operations & Administration	51,421	49,678	(3.4%)	23,904	25,080	4.9%
Other Expenses	27,075	31,682	17.0%	14,886	10,839	(27.2%)
Total Expenses	333,997	407,032	21.9%	190,398	198,357	4.2%
Operating Income	21,360	(9,774)	(100.0%)	(4,402)	3,413	100.0%
SOA Contribution/Special Items	15,420	36,772	138.5%	3,168	10,182	221.4%
Change in Net Assets	5,940	(46,546)	(100.0%)	(7,570)	(6,769)	10.6%
Total Assets	4,731,425	4,796,817	1.4%	4,843,826	4,676,329	(3.5%)
Total Liabilities	3,059,314	3,172,826	3.7%	3,180,859	3,059,107	(3.8%)
Net Assets	$1,672,111	$1,623,991	(2.9%)	$1,662,967	$1,617,222	(2.8%)

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,646,085,509	94.32%
PARTICIPATION LOANS	152,467,860	5.43%
REAL ESTATE OWNED	6,803,403	0.24%
TOTAL PORTFOLIO	**2,805,356,771**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	63,254,488	2.26%
60 DAYS PAST DUE	26,841,860	0.96%
90 DAYS PAST DUE	14,075,225	0.50%
120+ DAYS PAST DUE	24,086,870	0.86%
TOTAL DELINQUENT	**128,258,443**	4.58%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.662%	TAX-EXEMPT FTHB %	32.8%
AVG REMAINING TERM	290	RURAL %	20.8%
AVG LOAN TO VALUE	81	TAXABLE %	13.0%
SINGLE FAMILY %	92.4%	TAX-EXEMPT VETS %	12.1%
MULTI-FAMILY %	7.6%	TAXABLE FTHB %	12.3%
VA INSURANCE %	20.3%	MF/SPECIAL NEEDS %	8.4%
FHA INSURANCE %	23.2%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.4%	ANCHORAGE %	35.4%
HUD 184 INSURANCE %	3.0%	OTHER CITY %	64.6%
PMI INSURANCE %	6.5%	WELLS FARGO %	51.4%
UNINSURED %	40.3%	OTHER SERVICER %	48.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	562,522,323	282,670,151	634,432,724	299,029,225	22,179,389
MORTGAGE COMMITMENTS	549,081,510	275,597,414	630,391,029	301,760,275	23,690,039
MORTGAGE PURCHASES	507,843,503	349,400,472	289,364,195	498,982,358	29,741,914
AVG PURCHASE PRICE	228,557	243,060	240,370	359,281	258,348
AVG INTEREST RATE	5.937%	6.002%	4.819%	5.662%	4.608%
AVG BEGINNING TERM	358	357	357	393	350
AVG LOAN TO VALUE	93	92	92	87	89
INSURANCE %	73.1%	73.7%	67.5%	43.4%	61.6%
SINGLE FAMILY%	98.1%	95.7%	97.8%	66.3%	98.9%
ANCHORAGE %	35.0%	38.7%	36.3%	19.9%	28.5%
WELLS FARGO %	64.7%	57.9%	42.7%	34.1%	45.5%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	8.3%	14.7%
MORTGAGE PAYOFFS	306,938,100	504,291,944	403,186,818	433,370,812	25,370,932
MORTGAGE FORECLOSURES	8,695,900	12,306,864	13,774,776	13,610,606	3,310,444

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2011**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.662%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,646,085,509	94.3%
PARTICIPATION LOANS	152,467,860	5.4%
REAL ESTATE OWNED	6,803,403	0.2%
TOTAL PORTFOLIO	**2,805,356,771**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	63,254,488	2.26%
60 DAYS PAST DUE	26,841,860	0.96%
90 DAYS PAST DUE	14,075,225	0.50%
120+ DAYS PAST DUE	24,086,870	0.86%
TOTAL DELINQUENT	**128,258,443**	**4.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	920,468,624	32.9%
RURAL	582,178,227	20.8%
TAXABLE	363,321,155	13.0%
TAXABLE FIRST-TIME HOMEBUYER	343,864,771	12.3%
VETERANS MORTGAGE PROGRAM	339,954,485	12.1%
MULTI-FAMILY/SPECIAL NEEDS	234,764,819	8.4%
OTHER LOAN PROGRAM	14,001,289	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,096,446,160	74.9%
CONDO	338,947,037	12.1%
MULTI-FAMILY	211,929,933	7.6%
DUPLEX	115,828,798	4.1%
3-PLEX/4-PLEX	22,402,882	0.8%
OTHER PROPERTY TYPE	12,998,558	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	992,003,963	35.4%
WASILLA/PALMER	372,534,437	13.3%
FAIRBANKS/NORTH POLE	340,673,220	12.2%
JUNEAU/KETCHIKAN	207,399,178	7.4%
KENAI/SOLDOTNA/HOMER	195,522,640	7.0%
EAGLE RIVER/CHUGIAK	167,019,322	6.0%
KODIAK	132,910,497	4.7%
OTHER GEOGRAPHIC REGION	390,490,112	14.0%
MORTGAGE INSURANCE		
UNINSURED	1,130,454,341	40.4%
FEDERALLY INSURED - FHA	650,741,838	23.3%
FEDERALLY INSURED - VA	570,121,287	20.4%
PRIMARY MORTGAGE INSURANCE	182,060,441	6.5%
FEDERALLY INSURED - RD	179,722,473	6.4%
FEDERALLY INSURED - HUD 184	85,452,989	3.1%
SELLER SERVICER		
WELLS FARGO	1,442,280,000	51.5%
ALASKA USA	606,333,339	21.7%
FIRST NATIONAL BANK OF AK	434,558,412	15.5%
OTHER SELLER SERVICER	315,381,617	11.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.405%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	199,346,389	96.0%
PARTICIPATION LOANS	1,418,018	0.7%
REAL ESTATE OWNED	6,803,403	3.3%
TOTAL PORTFOLIO	**207,567,809**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,758,630	1.87%
60 DAYS PAST DUE	1,140,841	0.57%
90 DAYS PAST DUE	1,176,804	0.59%
120+ DAYS PAST DUE	2,174,913	1.08%
TOTAL DELINQUENT	**8,251,188**	**4.11%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,765,276	11.8%
RURAL	89,160,515	44.4%
TAXABLE	24,957,985	12.4%
TAXABLE FIRST-TIME HOMEBUYER	23,176,371	11.5%
VETERANS MORTGAGE PROGRAM	17,034,392	8.5%
MULTI-FAMILY/SPECIAL NEEDS	22,273,433	11.1%
OTHER LOAN PROGRAM	396,435	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	162,416,199	80.9%
CONDO	11,615,245	5.8%
MULTI-FAMILY	22,273,433	11.1%
DUPLEX	5,916,032	2.9%
3-PLEX/4-PLEX	1,723,641	0.9%
OTHER PROPERTY TYPE	2,462,578	1.2%
GEOGRAPHIC REGION		
ANCHORAGE	44,072,351	22.0%
WASILLA/PALMER	18,645,940	9.3%
FAIRBANKS/NORTH POLE	17,710,716	8.8%
JUNEAU/KETCHIKAN	18,253,045	9.1%
KENAI/SOLDOTNA/HOMER	28,753,335	14.3%
EAGLE RIVER/CHUGIAK	7,140,017	3.6%
KODIAK	16,434,672	8.2%
OTHER GEOGRAPHIC REGION	49,754,330	24.8%
MORTGAGE INSURANCE		
UNINSURED	108,164,164	53.9%
FEDERALLY INSURED - FHA	29,006,922	14.4%
FEDERALLY INSURED - VA	23,636,193	11.8%
PRIMARY MORTGAGE INSURANCE	13,492,998	6.7%
FEDERALLY INSURED - RD	12,665,511	6.3%
FEDERALLY INSURED - HUD 184	13,798,617	6.9%
SELLER SERVICER		
WELLS FARGO	101,527,145	50.6%
ALASKA USA	38,490,542	19.2%
FIRST NATIONAL BANK OF AK	29,228,645	14.6%
OTHER SELLER SERVICER	31,518,075	15.7%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.643%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	19,812,129	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**19,812,129**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	881,051	4.45%
60 DAYS PAST DUE	490,860	2.48%
90 DAYS PAST DUE	96,508	0.49%
120+ DAYS PAST DUE	444,361	2.24%
TOTAL DELINQUENT	**1,912,779**	**9.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,827,570	95.0%
RURAL	0	0.0%
TAXABLE	984,559	5.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,156,578	76.5%
CONDO	4,211,488	21.3%
MULTI-FAMILY	0	0.0%
DUPLEX	444,063	2.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,198,649	51.5%
WASILLA/PALMER	4,627,029	23.4%
FAIRBANKS/NORTH POLE	1,907,497	9.6%
JUNEAU/KETCHIKAN	461,331	2.3%
KENAI/SOLDOTNA/HOMER	688,321	3.5%
EAGLE RIVER/CHUGIAK	721,379	3.6%
KODIAK	546,513	2.8%
OTHER GEOGRAPHIC REGION	661,409	3.3%
MORTGAGE INSURANCE		
UNINSURED	3,599,443	18.2%
FEDERALLY INSURED - FHA	9,688,539	48.9%
FEDERALLY INSURED - VA	3,270,459	16.5%
PRIMARY MORTGAGE INSURANCE	635,456	3.2%
FEDERALLY INSURED - RD	2,618,232	13.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	13,174,460	66.5%
ALASKA USA	3,691,132	18.6%
FIRST NATIONAL BANK OF AK	1,997,710	10.1%
OTHER SELLER SERVICER	948,827	4.8%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.940%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,975,262	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**60,975,262**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,803,012	4.60%
60 DAYS PAST DUE	1,252,317	2.05%
90 DAYS PAST DUE	460,750	0.76%
120+ DAYS PAST DUE	629,463	1.03%
TOTAL DELINQUENT	**5,145,541**	**8.44%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,498,812	95.9%
RURAL	546,887	0.9%
TAXABLE	1,834,891	3.0%
TAXABLE FIRST-TIME HOMEBUYER	94,672	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	44,023,952	72.2%
CONDO	15,572,316	25.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,198,863	2.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	180,132	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	32,288,880	53.0%
WASILLA/PALMER	12,122,397	19.9%
FAIRBANKS/NORTH POLE	6,732,404	11.0%
JUNEAU/KETCHIKAN	1,587,762	2.6%
KENAI/SOLDOTNA/HOMER	2,299,532	3.8%
EAGLE RIVER/CHUGIAK	3,355,184	5.5%
KODIAK	669,973	1.1%
OTHER GEOGRAPHIC REGION	1,919,129	3.1%
MORTGAGE INSURANCE		
UNINSURED	12,141,840	19.9%
FEDERALLY INSURED - FHA	29,246,343	48.0%
FEDERALLY INSURED - VA	11,248,350	18.4%
PRIMARY MORTGAGE INSURANCE	1,876,800	3.1%
FEDERALLY INSURED - RD	6,265,562	10.3%
FEDERALLY INSURED - HUD 184	196,366	0.3%
SELLER SERVICER		
WELLS FARGO	37,749,982	61.9%
ALASKA USA	12,669,796	20.8%
FIRST NATIONAL BANK OF AK	6,628,478	10.9%
OTHER SELLER SERVICER	3,927,006	6.4%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.521%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	35,926,080	91.7%
PARTICIPATION LOANS	3,250,345	8.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**39,176,425**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,041,284	5.21%
60 DAYS PAST DUE	1,525,941	3.90%
90 DAYS PAST DUE	472,042	1.20%
120+ DAYS PAST DUE	518,140	1.32%
TOTAL DELINQUENT	**4,557,406**	**11.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,472,366	95.7%
RURAL	0	0.0%
TAXABLE	1,620,248	4.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	83,811	0.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,255,494	77.2%
CONDO	7,069,081	18.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,241,668	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	610,182	1.6%
GEOGRAPHIC REGION		
ANCHORAGE	21,347,894	54.5%
WASILLA/PALMER	7,770,100	19.8%
FAIRBANKS/NORTH POLE	4,495,621	11.5%
JUNEAU/KETCHIKAN	1,179,260	3.0%
KENAI/SOLDOTNA/HOMER	1,947,009	5.0%
EAGLE RIVER/CHUGIAK	1,120,424	2.9%
KODIAK	167,292	0.4%
OTHER GEOGRAPHIC REGION	1,148,825	2.9%
MORTGAGE INSURANCE		
UNINSURED	8,693,760	22.2%
FEDERALLY INSURED - FHA	15,898,627	40.6%
FEDERALLY INSURED - VA	7,709,704	19.7%
PRIMARY MORTGAGE INSURANCE	2,196,207	5.6%
FEDERALLY INSURED - RD	4,028,164	10.3%
FEDERALLY INSURED - HUD 184	649,963	1.7%
SELLER SERVICER		
WELLS FARGO	23,369,982	59.7%
ALASKA USA	8,275,638	21.1%
FIRST NATIONAL BANK OF AK	4,896,576	12.5%
OTHER SELLER SERVICER	2,634,229	6.7%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.065%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	46,306,531	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**46,306,531**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,693,537	3.66%
60 DAYS PAST DUE	1,346,395	2.91%
90 DAYS PAST DUE	646,478	1.40%
120+ DAYS PAST DUE	140,240	0.30%
TOTAL DELINQUENT	**3,826,650**	**8.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,897,151	99.1%
RURAL	0	0.0%
TAXABLE	409,380	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,326,023	69.8%
CONDO	12,279,079	26.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,605,528	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	95,901	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,572,660	57.4%
WASILLA/PALMER	8,219,004	17.7%
FAIRBANKS/NORTH POLE	5,311,825	11.5%
JUNEAU/KETCHIKAN	1,934,168	4.2%
KENAI/SOLDOTNA/HOMER	1,692,035	3.7%
EAGLE RIVER/CHUGIAK	1,016,963	2.2%
KODIAK	388,244	0.8%
OTHER GEOGRAPHIC REGION	1,171,631	2.5%
MORTGAGE INSURANCE		
UNINSURED	11,664,948	25.2%
FEDERALLY INSURED - FHA	18,286,290	39.5%
FEDERALLY INSURED - VA	7,045,309	15.2%
PRIMARY MORTGAGE INSURANCE	1,733,728	3.7%
FEDERALLY INSURED - RD	6,812,859	14.7%
FEDERALLY INSURED - HUD 184	763,398	1.6%
SELLER SERVICER		
WELLS FARGO	23,272,354	50.3%
ALASKA USA	13,921,769	30.1%
FIRST NATIONAL BANK OF AK	4,759,858	10.3%
OTHER SELLER SERVICER	4,352,550	9.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.913%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	155,884,076	95.4%
PARTICIPATION LOANS	7,438,601	4.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**163,322,677**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,107,631	2.52%
60 DAYS PAST DUE	2,404,998	1.47%
90 DAYS PAST DUE	1,581,380	0.97%
120+ DAYS PAST DUE	1,471,640	0.90%
TOTAL DELINQUENT	**9,565,649**	**5.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	145,934,031	89.4%
RURAL	6,691,609	4.1%
TAXABLE	5,631,411	3.4%
TAXABLE FIRST-TIME HOMEBUYER	2,363,720	1.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,580,845	1.6%
OTHER LOAN PROGRAM	121,062	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	110,338,401	67.6%
CONDO	43,977,491	26.9%
MULTI-FAMILY	2,580,845	1.6%
DUPLEX	6,102,235	3.7%
3-PLEX/4-PLEX	168,721	0.1%
OTHER PROPERTY TYPE	154,985	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	84,640,421	51.8%
WASILLA/PALMER	28,641,952	17.5%
FAIRBANKS/NORTH POLE	15,884,914	9.7%
JUNEAU/KETCHIKAN	9,327,749	5.7%
KENAI/SOLDOTNA/HOMER	8,051,474	4.9%
EAGLE RIVER/CHUGIAK	7,564,112	4.6%
KODIAK	3,744,231	2.3%
OTHER GEOGRAPHIC REGION	5,467,823	3.3%
MORTGAGE INSURANCE		
UNINSURED	41,144,886	25.2%
FEDERALLY INSURED - FHA	72,133,033	44.2%
FEDERALLY INSURED - VA	21,052,057	12.9%
PRIMARY MORTGAGE INSURANCE	10,886,970	6.7%
FEDERALLY INSURED - RD	15,908,457	9.7%
FEDERALLY INSURED - HUD 184	2,197,274	1.3%
SELLER SERVICER		
WELLS FARGO	79,343,186	48.6%
ALASKA USA	41,347,430	25.3%
FIRST NATIONAL BANK OF AK	29,620,254	18.1%
OTHER SELLER SERVICER	13,011,807	8.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.470%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,969,635	97.5%
PARTICIPATION LOANS	1,552,417	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**61,522,052**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,174,899	3.54%
60 DAYS PAST DUE	876,966	1.43%
90 DAYS PAST DUE	952,685	1.55%
120+ DAYS PAST DUE	1,110,150	1.80%
TOTAL DELINQUENT	**5,114,699**	**8.31%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,522,052	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,132,305	66.9%
CONDO	19,181,279	31.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,208,468	2.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	33,598,120	54.6%
WASILLA/PALMER	10,415,581	16.9%
FAIRBANKS/NORTH POLE	4,923,625	8.0%
JUNEAU/KETCHIKAN	4,177,166	6.8%
KENAI/SOLDOTNA/HOMER	950,032	1.5%
EAGLE RIVER/CHUGIAK	5,564,461	9.0%
KODIAK	466,466	0.8%
OTHER GEOGRAPHIC REGION	1,426,601	2.3%
MORTGAGE INSURANCE		
UNINSURED	14,023,501	22.8%
FEDERALLY INSURED - FHA	24,878,626	40.4%
FEDERALLY INSURED - VA	12,698,254	20.6%
PRIMARY MORTGAGE INSURANCE	4,128,978	6.7%
FEDERALLY INSURED - RD	4,381,506	7.1%
FEDERALLY INSURED - HUD 184	1,411,187	2.3%
SELLER SERVICER		
WELLS FARGO	38,982,615	63.4%
ALASKA USA	16,368,635	26.6%
FIRST NATIONAL BANK OF AK	3,696,961	6.0%
OTHER SELLER SERVICER	2,473,841	4.0%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.038%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	35,654,711	84.9%
PARTICIPATION LOANS	6,333,182	15.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**41,987,893**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,311,084	3.12%
60 DAYS PAST DUE	511,205	1.22%
90 DAYS PAST DUE	166,207	0.40%
120+ DAYS PAST DUE	343,764	0.82%
TOTAL DELINQUENT	**2,332,259**	**5.55%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,376,174	96.2%
RURAL	0	0.0%
TAXABLE	1,376,948	3.3%
TAXABLE FIRST-TIME HOMEBUYER	234,770	0.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,402,960	62.9%
CONDO	14,071,300	33.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,357,561	3.2%
3-PLEX/4-PLEX	75,008	0.2%
OTHER PROPERTY TYPE	81,063	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	21,460,685	51.1%
WASILLA/PALMER	9,306,442	22.2%
FAIRBANKS/NORTH POLE	3,879,986	9.2%
JUNEAU/KETCHIKAN	2,929,469	7.0%
KENAI/SOLDOTNA/HOMER	1,099,598	2.6%
EAGLE RIVER/CHUGIAK	1,415,012	3.4%
KODIAK	742,661	1.8%
OTHER GEOGRAPHIC REGION	1,154,039	2.7%
MORTGAGE INSURANCE		
UNINSURED	10,457,907	24.9%
FEDERALLY INSURED - FHA	14,241,477	33.9%
FEDERALLY INSURED - VA	6,702,968	16.0%
PRIMARY MORTGAGE INSURANCE	3,469,235	8.3%
FEDERALLY INSURED - RD	6,025,414	14.4%
FEDERALLY INSURED - HUD 184	1,090,891	2.6%
SELLER SERVICER		
WELLS FARGO	27,340,892	65.1%
ALASKA USA	8,801,016	21.0%
FIRST NATIONAL BANK OF AK	3,128,215	7.5%
OTHER SELLER SERVICER	2,717,770	6.5%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.307%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,134,163	89.5%
PARTICIPATION LOANS	4,712,689	10.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**44,846,851**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,179,691	2.63%
60 DAYS PAST DUE	454,105	1.01%
90 DAYS PAST DUE	1,019,758	2.27%
120+ DAYS PAST DUE	860,701	1.92%
TOTAL DELINQUENT	**3,514,255**	**7.84%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,565,019	99.4%
RURAL	0	0.0%
TAXABLE	166,216	0.4%
TAXABLE FIRST-TIME HOMEBUYER	115,617	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,028,037	67.0%
CONDO	13,434,409	30.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,384,406	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	24,291,307	54.2%
WASILLA/PALMER	7,589,699	16.9%
FAIRBANKS/NORTH POLE	3,075,199	6.9%
JUNEAU/KETCHIKAN	3,187,036	7.1%
KENAI/SOLDOTNA/HOMER	241,402	0.5%
EAGLE RIVER/CHUGIAK	4,265,690	9.5%
KODIAK	424,204	0.9%
OTHER GEOGRAPHIC REGION	1,772,315	4.0%
MORTGAGE INSURANCE		
UNINSURED	4,982,870	11.1%
FEDERALLY INSURED - FHA	18,672,538	41.6%
FEDERALLY INSURED - VA	13,766,938	30.7%
PRIMARY MORTGAGE INSURANCE	3,976,069	8.9%
FEDERALLY INSURED - RD	2,539,846	5.7%
FEDERALLY INSURED - HUD 184	908,589	2.0%
SELLER SERVICER		
WELLS FARGO	33,690,080	75.1%
ALASKA USA	7,430,230	16.6%
FIRST NATIONAL BANK OF AK	2,497,768	5.6%
OTHER SELLER SERVICER	1,228,773	2.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.414%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,011,552	93.5%
PARTICIPATION LOANS	3,947,623	6.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**60,959,175**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	986,537	1.62%
60 DAYS PAST DUE	544,680	0.89%
90 DAYS PAST DUE	656,108	1.08%
120+ DAYS PAST DUE	429,283	0.70%
TOTAL DELINQUENT	**2,616,608**	**4.29%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,845,916	7.9%
RURAL	21,824,346	35.8%
TAXABLE	19,688,378	32.3%
TAXABLE FIRST-TIME HOMEBUYER	14,067,746	23.1%
VETERANS MORTGAGE PROGRAM	460,910	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	71,879	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,799,856	85.0%
CONDO	4,424,910	7.3%
MULTI-FAMILY	0	0.0%
DUPLEX	3,761,074	6.2%
3-PLEX/4-PLEX	860,291	1.4%
OTHER PROPERTY TYPE	113,044	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	14,688,755	24.1%
WASILLA/PALMER	6,523,626	10.7%
FAIRBANKS/NORTH POLE	6,835,013	11.2%
JUNEAU/KETCHIKAN	5,456,727	9.0%
KENAI/SOLDOTNA/HOMER	8,616,900	14.1%
EAGLE RIVER/CHUGIAK	2,922,983	4.8%
KODIAK	4,317,119	7.1%
OTHER GEOGRAPHIC REGION	11,598,052	19.0%
MORTGAGE INSURANCE		
UNINSURED	31,288,167	51.3%
FEDERALLY INSURED - FHA	12,891,098	21.1%
FEDERALLY INSURED - VA	5,782,435	9.5%
PRIMARY MORTGAGE INSURANCE	5,026,237	8.2%
FEDERALLY INSURED - RD	3,173,806	5.2%
FEDERALLY INSURED - HUD 184	2,797,432	4.6%
SELLER SERVICER		
WELLS FARGO	27,592,528	45.3%
ALASKA USA	13,278,532	21.8%
FIRST NATIONAL BANK OF AK	11,427,640	18.7%
OTHER SELLER SERVICER	8,660,475	14.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.619%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,385,655	96.4%
PARTICIPATION LOANS	2,342,431	3.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,728,086**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	918,151	1.42%
60 DAYS PAST DUE	711,169	1.10%
90 DAYS PAST DUE	359,589	0.56%
120+ DAYS PAST DUE	143,955	0.22%
TOTAL DELINQUENT	**2,132,864**	**3.30%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,389,189	8.3%
RURAL	19,614,006	30.3%
TAXABLE	20,562,105	31.8%
TAXABLE FIRST-TIME HOMEBUYER	19,088,889	29.5%
VETERANS MORTGAGE PROGRAM	28,409	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	45,489	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,588,588	85.9%
CONDO	5,633,539	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,339,338	5.2%
3-PLEX/4-PLEX	166,621	0.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,093,653	26.4%
WASILLA/PALMER	7,584,391	11.7%
FAIRBANKS/NORTH POLE	9,531,100	14.7%
JUNEAU/KETCHIKAN	5,336,564	8.2%
KENAI/SOLDOTNA/HOMER	5,795,506	9.0%
EAGLE RIVER/CHUGIAK	2,898,665	4.5%
KODIAK	4,807,757	7.4%
OTHER GEOGRAPHIC REGION	11,680,449	18.0%
MORTGAGE INSURANCE		
UNINSURED	27,982,482	43.2%
FEDERALLY INSURED - FHA	15,379,282	23.8%
FEDERALLY INSURED - VA	6,858,285	10.6%
PRIMARY MORTGAGE INSURANCE	7,893,053	12.2%
FEDERALLY INSURED - RD	3,973,937	6.1%
FEDERALLY INSURED - HUD 184	2,641,047	4.1%
SELLER SERVICER		
WELLS FARGO	29,753,732	46.0%
ALASKA USA	14,433,601	22.3%
FIRST NATIONAL BANK OF AK	11,351,000	17.5%
OTHER SELLER SERVICER	9,189,753	14.2%

As of: **3/31/2011**

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.190%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	59,258,389	94.0%
PARTICIPATION LOANS	3,788,678	6.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,047,067**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,726,226	4.32%
60 DAYS PAST DUE	1,151,166	1.83%
90 DAYS PAST DUE	358,673	0.57%
120+ DAYS PAST DUE	1,028,596	1.63%
TOTAL DELINQUENT	**5,264,661**	**8.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,526,712	99.2%
RURAL	153,362	0.2%
TAXABLE	144,466	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	222,527	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,797,818	64.7%
CONDO	20,057,152	31.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,192,097	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,994,896	55.5%
WASILLA/PALMER	10,191,021	16.2%
FAIRBANKS/NORTH POLE	5,691,298	9.0%
JUNEAU/KETCHIKAN	2,852,248	4.5%
KENAI/SOLDOTNA/HOMER	1,288,662	2.0%
EAGLE RIVER/CHUGIAK	3,546,519	5.6%
KODIAK	1,065,781	1.7%
OTHER GEOGRAPHIC REGION	3,416,641	5.4%
MORTGAGE INSURANCE		
UNINSURED	10,855,662	17.2%
FEDERALLY INSURED - FHA	24,220,869	38.4%
FEDERALLY INSURED - VA	16,407,055	26.0%
PRIMARY MORTGAGE INSURANCE	3,903,821	6.2%
FEDERALLY INSURED - RD	6,490,002	10.3%
FEDERALLY INSURED - HUD 184	1,169,658	1.9%
SELLER SERVICER		
WELLS FARGO	46,732,417	74.1%
ALASKA USA	10,539,730	16.7%
FIRST NATIONAL BANK OF AK	2,713,508	4.3%
OTHER SELLER SERVICER	3,061,412	4.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.600%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,708,299	94.8%
PARTICIPATION LOANS	4,024,085	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**76,732,384**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,213,075	1.58%
60 DAYS PAST DUE	326,020	0.42%
90 DAYS PAST DUE	105,024	0.14%
120+ DAYS PAST DUE	761,072	0.99%
TOTAL DELINQUENT	**2,405,190**	**3.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,753,070	8.8%
RURAL	30,937,176	40.3%
TAXABLE	17,729,016	23.1%
TAXABLE FIRST-TIME HOMEBUYER	20,815,931	27.1%
VETERANS MORTGAGE PROGRAM	497,191	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	66,186,722	86.3%
CONDO	4,714,428	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	3,830,084	5.0%
3-PLEX/4-PLEX	1,887,188	2.5%
OTHER PROPERTY TYPE	113,962	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	19,685,084	25.7%
WASILLA/PALMER	8,374,264	10.9%
FAIRBANKS/NORTH POLE	7,879,585	10.3%
JUNEAU/KETCHIKAN	7,017,504	9.1%
KENAI/SOLDOTNA/HOMER	7,743,444	10.1%
EAGLE RIVER/CHUGIAK	2,331,438	3.0%
KODIAK	5,281,098	6.9%
OTHER GEOGRAPHIC REGION	18,419,967	24.0%
MORTGAGE INSURANCE		
UNINSURED	36,387,565	47.4%
FEDERALLY INSURED - FHA	16,627,480	21.7%
FEDERALLY INSURED - VA	7,460,135	9.7%
PRIMARY MORTGAGE INSURANCE	7,174,371	9.3%
FEDERALLY INSURED - RD	5,956,043	7.8%
FEDERALLY INSURED - HUD 184	3,126,790	4.1%
SELLER SERVICER		
WELLS FARGO	36,760,937	47.9%
ALASKA USA	15,508,022	20.2%
FIRST NATIONAL BANK OF AK	15,178,682	19.8%
OTHER SELLER SERVICER	9,284,744	12.1%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.433%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,826,890	92.7%
PARTICIPATION LOANS	3,749,459	7.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**51,576,349**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,938,707	3.76%
60 DAYS PAST DUE	1,326,879	2.57%
90 DAYS PAST DUE	419,290	0.81%
120+ DAYS PAST DUE	509,622	0.99%
TOTAL DELINQUENT	**4,194,498**	**8.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,576,349	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	34,767,278	67.4%
CONDO	16,066,210	31.2%
MULTI-FAMILY	0	0.0%
DUPLEX	742,861	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	25,624,665	49.7%
WASILLA/PALMER	9,311,233	18.1%
FAIRBANKS/NORTH POLE	3,793,145	7.4%
JUNEAU/KETCHIKAN	2,223,587	4.3%
KENAI/SOLDOTNA/HOMER	2,389,927	4.6%
EAGLE RIVER/CHUGIAK	5,205,546	10.1%
KODIAK	438,435	0.9%
OTHER GEOGRAPHIC REGION	2,589,812	5.0%
MORTGAGE INSURANCE		
UNINSURED	12,087,767	23.4%
FEDERALLY INSURED - FHA	17,691,539	34.3%
FEDERALLY INSURED - VA	10,692,408	20.7%
PRIMARY MORTGAGE INSURANCE	4,141,008	8.0%
FEDERALLY INSURED - RD	5,366,013	10.4%
FEDERALLY INSURED - HUD 184	1,597,612	3.1%
SELLER SERVICER		
WELLS FARGO	32,077,492	62.2%
ALASKA USA	13,653,934	26.5%
FIRST NATIONAL BANK OF AK	2,943,464	5.7%
OTHER SELLER SERVICER	2,901,458	5.6%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.429%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,041,503	93.9%
PARTICIPATION LOANS	3,868,033	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,909,536**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,072,392	3.24%
60 DAYS PAST DUE	642,636	1.01%
90 DAYS PAST DUE	1,206,763	1.89%
120+ DAYS PAST DUE	886,139	1.39%
TOTAL DELINQUENT	**4,807,931**	**7.52%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,909,536	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,079,536	67.4%
CONDO	19,157,028	30.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,672,973	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,307,690	59.9%
WASILLA/PALMER	11,577,411	18.1%
FAIRBANKS/NORTH POLE	5,582,547	8.7%
JUNEAU/KETCHIKAN	2,680,623	4.2%
KENAI/SOLDOTNA/HOMER	1,550,740	2.4%
EAGLE RIVER/CHUGIAK	2,789,774	4.4%
KODIAK	381,799	0.6%
OTHER GEOGRAPHIC REGION	1,038,953	1.6%
MORTGAGE INSURANCE		
UNINSURED	9,029,640	14.1%
FEDERALLY INSURED - FHA	29,707,661	46.5%
FEDERALLY INSURED - VA	10,457,778	16.4%
PRIMARY MORTGAGE INSURANCE	4,200,622	6.6%
FEDERALLY INSURED - RD	6,685,908	10.5%
FEDERALLY INSURED - HUD 184	3,827,927	6.0%
SELLER SERVICER		
WELLS FARGO	42,646,302	66.7%
ALASKA USA	16,041,741	25.1%
FIRST NATIONAL BANK OF AK	2,955,929	4.6%
OTHER SELLER SERVICER	2,265,565	3.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.556%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,011,681	79.3%
PARTICIPATION LOANS	20,085,794	20.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**97,097,475**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,632,764	1.68%
60 DAYS PAST DUE	1,052,579	1.08%
90 DAYS PAST DUE	49,983	0.05%
120+ DAYS PAST DUE	823,054	0.85%
TOTAL DELINQUENT	**3,558,380**	**3.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,659,964	13.0%
RURAL	24,420,494	25.2%
TAXABLE	26,288,984	27.1%
TAXABLE FIRST-TIME HOMEBUYER	28,274,097	29.1%
VETERANS MORTGAGE PROGRAM	2,066,119	2.1%
MULTI-FAMILY/SPECIAL NEEDS	640,123	0.7%
OTHER LOAN PROGRAM	2,747,694	2.8%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,928,667	82.3%
CONDO	9,720,797	10.0%
MULTI-FAMILY	640,123	0.7%
DUPLEX	5,122,056	5.3%
3-PLEX/4-PLEX	1,508,479	1.6%
OTHER PROPERTY TYPE	177,354	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,157,578	28.0%
WASILLA/PALMER	13,592,514	14.0%
FAIRBANKS/NORTH POLE	14,004,375	14.4%
JUNEAU/KETCHIKAN	8,258,130	8.5%
KENAI/SOLDOTNA/HOMER	8,396,090	8.6%
EAGLE RIVER/CHUGIAK	4,087,902	4.2%
KODIAK	4,989,797	5.1%
OTHER GEOGRAPHIC REGION	16,611,089	17.1%
MORTGAGE INSURANCE		
UNINSURED	38,941,148	40.1%
FEDERALLY INSURED - FHA	22,632,044	23.3%
FEDERALLY INSURED - VA	15,108,730	15.6%
PRIMARY MORTGAGE INSURANCE	9,692,658	10.0%
FEDERALLY INSURED - RD	6,921,969	7.1%
FEDERALLY INSURED - HUD 184	3,800,926	3.9%
SELLER SERVICER		
WELLS FARGO	44,077,526	45.4%
ALASKA USA	23,993,344	24.7%
FIRST NATIONAL BANK OF AK	14,977,111	15.4%
OTHER SELLER SERVICER	14,049,493	14.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.512%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,841,373	79.3%
PARTICIPATION LOANS	19,817,085	20.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**95,658,458**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,872,689	1.96%
60 DAYS PAST DUE	1,154,853	1.21%
90 DAYS PAST DUE	308,329	0.32%
120+ DAYS PAST DUE	164,017	0.17%
TOTAL DELINQUENT	**3,499,887**	**3.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,626,618	11.1%
RURAL	27,632,001	28.9%
TAXABLE	23,595,011	24.7%
TAXABLE FIRST-TIME HOMEBUYER	23,833,487	24.9%
VETERANS MORTGAGE PROGRAM	2,911,094	3.0%
MULTI-FAMILY/SPECIAL NEEDS	733,383	0.8%
OTHER LOAN PROGRAM	6,326,863	6.6%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,806,174	85.5%
CONDO	8,911,374	9.3%
MULTI-FAMILY	733,383	0.8%
DUPLEX	3,087,082	3.2%
3-PLEX/4-PLEX	711,881	0.7%
OTHER PROPERTY TYPE	389,536	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	30,674,597	32.1%
WASILLA/PALMER	10,372,751	10.8%
FAIRBANKS/NORTH POLE	10,292,098	10.8%
JUNEAU/KETCHIKAN	9,341,237	9.8%
KENAI/SOLDOTNA/HOMER	8,762,170	9.2%
EAGLE RIVER/CHUGIAK	4,509,524	4.7%
KODIAK	6,367,257	6.7%
OTHER GEOGRAPHIC REGION	15,338,824	16.0%
MORTGAGE INSURANCE		
UNINSURED	37,473,291	39.2%
FEDERALLY INSURED - FHA	28,065,120	29.3%
FEDERALLY INSURED - VA	13,543,022	14.2%
PRIMARY MORTGAGE INSURANCE	8,128,716	8.5%
FEDERALLY INSURED - RD	6,049,611	6.3%
FEDERALLY INSURED - HUD 184	2,398,698	2.5%
SELLER SERVICER		
WELLS FARGO	43,066,574	45.0%
ALASKA USA	23,616,583	24.7%
FIRST NATIONAL BANK OF AK	13,647,466	14.3%
OTHER SELLER SERVICER	15,327,836	16.0%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.756%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,101,396	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**78,101,396**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	546,560	0.70%
60 DAYS PAST DUE	764,745	0.98%
90 DAYS PAST DUE	581,759	0.74%
120+ DAYS PAST DUE	485,912	0.62%
TOTAL DELINQUENT	**2,378,976**	**3.05%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,681,397	94.3%
RURAL	168,591	0.2%
TAXABLE	2,394,143	3.1%
TAXABLE FIRST-TIME HOMEBUYER	524,091	0.7%
VETERANS MORTGAGE PROGRAM	1,333,174	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,856,134	70.2%
CONDO	20,330,306	26.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,521,586	3.2%
3-PLEX/4-PLEX	108,203	0.1%
OTHER PROPERTY TYPE	285,167	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	36,211,044	46.4%
WASILLA/PALMER	13,241,111	17.0%
FAIRBANKS/NORTH POLE	10,102,408	12.9%
JUNEAU/KETCHIKAN	7,771,760	10.0%
KENAI/SOLDOTNA/HOMER	2,636,624	3.4%
EAGLE RIVER/CHUGIAK	3,470,373	4.4%
KODIAK	443,765	0.6%
OTHER GEOGRAPHIC REGION	4,224,310	5.4%
MORTGAGE INSURANCE		
UNINSURED	17,114,006	21.9%
FEDERALLY INSURED - FHA	30,481,956	39.0%
FEDERALLY INSURED - VA	8,324,825	10.7%
PRIMARY MORTGAGE INSURANCE	5,452,425	7.0%
FEDERALLY INSURED - RD	11,356,681	14.5%
FEDERALLY INSURED - HUD 184	5,371,502	6.9%
SELLER SERVICER		
WELLS FARGO	36,391,157	46.6%
ALASKA USA	24,614,898	31.5%
FIRST NATIONAL BANK OF AK	6,766,855	8.7%
OTHER SELLER SERVICER	10,328,486	13.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.039%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,624,246	80.3%
PARTICIPATION LOANS	17,790,737	19.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,414,983**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,740,339	3.03%
60 DAYS PAST DUE	795,335	0.88%
90 DAYS PAST DUE	254,493	0.28%
120+ DAYS PAST DUE	821,478	0.91%
TOTAL DELINQUENT	**4,611,644**	**5.10%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,950,691	7.7%
RURAL	9,227,702	10.2%
TAXABLE	32,653,378	36.1%
TAXABLE FIRST-TIME HOMEBUYER	34,233,619	37.9%
VETERANS MORTGAGE PROGRAM	6,738,259	7.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	611,334	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,969,495	80.7%
CONDO	9,874,460	10.9%
MULTI-FAMILY	0	0.0%
DUPLEX	5,021,910	5.6%
3-PLEX/4-PLEX	1,144,648	1.3%
OTHER PROPERTY TYPE	1,404,469	1.6%
GEOGRAPHIC REGION		
ANCHORAGE	28,365,432	31.4%
WASILLA/PALMER	16,432,768	18.2%
FAIRBANKS/NORTH POLE	15,629,200	17.3%
JUNEAU/KETCHIKAN	7,203,931	8.0%
KENAI/SOLDOTNA/HOMER	5,241,680	5.8%
EAGLE RIVER/CHUGIAK	5,300,945	5.9%
KODIAK	3,442,659	3.8%
OTHER GEOGRAPHIC REGION	8,798,367	9.7%
MORTGAGE INSURANCE		
UNINSURED	29,211,026	32.3%
FEDERALLY INSURED - FHA	21,792,806	24.1%
FEDERALLY INSURED - VA	15,398,921	17.0%
PRIMARY MORTGAGE INSURANCE	13,545,979	15.0%
FEDERALLY INSURED - RD	6,429,449	7.1%
FEDERALLY INSURED - HUD 184	4,036,802	4.5%
SELLER SERVICER		
WELLS FARGO	40,274,678	44.5%
ALASKA USA	23,553,110	26.1%
FIRST NATIONAL BANK OF AK	10,904,914	12.1%
OTHER SELLER SERVICER	15,682,280	17.3%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.610%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	105,809,968	97.1%
PARTICIPATION LOANS	3,199,216	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**109,009,184**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,138,190	1.04%
60 DAYS PAST DUE	237,340	0.22%
90 DAYS PAST DUE	120,815	0.11%
120+ DAYS PAST DUE	170,479	0.16%
TOTAL DELINQUENT	**1,666,824**	**1.53%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,805,008	63.1%
RURAL	16,240,864	14.9%
TAXABLE	12,226,425	11.2%
TAXABLE FIRST-TIME HOMEBUYER	11,736,886	10.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,341,410	80.1%
CONDO	15,989,548	14.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,002,397	3.7%
3-PLEX/4-PLEX	1,393,604	1.3%
OTHER PROPERTY TYPE	282,225	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	39,748,072	36.5%
WASILLA/PALMER	17,691,107	16.2%
FAIRBANKS/NORTH POLE	13,420,879	12.3%
JUNEAU/KETCHIKAN	7,653,222	7.0%
KENAI/SOLDOTNA/HOMER	7,412,470	6.8%
EAGLE RIVER/CHUGIAK	3,878,302	3.6%
KODIAK	5,830,275	5.3%
OTHER GEOGRAPHIC REGION	13,374,857	12.3%
MORTGAGE INSURANCE		
UNINSURED	30,502,408	28.0%
FEDERALLY INSURED - FHA	35,298,536	32.4%
FEDERALLY INSURED - VA	9,556,083	8.8%
PRIMARY MORTGAGE INSURANCE	7,765,569	7.1%
FEDERALLY INSURED - RD	16,704,545	15.3%
FEDERALLY INSURED - HUD 184	9,182,043	8.4%
SELLER SERVICER		
WELLS FARGO	58,735,251	53.9%
ALASKA USA	29,588,319	27.1%
FIRST NATIONAL BANK OF AK	8,945,154	8.2%
OTHER SELLER SERVICER	11,740,459	10.8%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.022%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,024,404	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**24,024,404**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	500,062	2.08%
60 DAYS PAST DUE	128,867	0.54%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	141,126	0.59%
TOTAL DELINQUENT	**770,055**	**3.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	185,789	0.8%
TAXABLE	3,523,095	14.7%
TAXABLE FIRST-TIME HOMEBUYER	1,344,355	5.6%
VETERANS MORTGAGE PROGRAM	18,971,164	79.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	22,442,760	93.4%
CONDO	919,094	3.8%
MULTI-FAMILY	0	0.0%
DUPLEX	453,510	1.9%
3-PLEX/4-PLEX	209,040	0.9%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	9,552,785	39.8%
WASILLA/PALMER	4,254,139	17.7%
FAIRBANKS/NORTH POLE	3,649,009	15.2%
JUNEAU/KETCHIKAN	1,874,031	7.8%
KENAI/SOLDOTNA/HOMER	1,003,867	4.2%
EAGLE RIVER/CHUGIAK	2,230,975	9.3%
KODIAK	321,487	1.3%
OTHER GEOGRAPHIC REGION	1,138,111	4.7%
MORTGAGE INSURANCE		
UNINSURED	8,565,272	35.7%
FEDERALLY INSURED - FHA	1,905,148	7.9%
FEDERALLY INSURED - VA	11,868,366	49.4%
PRIMARY MORTGAGE INSURANCE	1,255,071	5.2%
FEDERALLY INSURED - RD	106,861	0.4%
FEDERALLY INSURED - HUD 184	323,687	1.3%
SELLER SERVICER		
WELLS FARGO	11,922,844	49.6%
ALASKA USA	5,677,695	23.6%
FIRST NATIONAL BANK OF AK	3,751,619	15.6%
OTHER SELLER SERVICER	2,672,246	11.1%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.281%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	11,321,511	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**11,321,511**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	142,276	1.26%
60 DAYS PAST DUE	109,005	0.96%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**251,281**	**2.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,893,384	25.6%
TAXABLE FIRST-TIME HOMEBUYER	1,044,054	9.2%
VETERANS MORTGAGE PROGRAM	7,384,073	65.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	10,193,049	90.0%
CONDO	632,785	5.6%
MULTI-FAMILY	0	0.0%
DUPLEX	363,888	3.2%
3-PLEX/4-PLEX	131,789	1.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,030,573	35.6%
WASILLA/PALMER	2,277,216	20.1%
FAIRBANKS/NORTH POLE	1,373,912	12.1%
JUNEAU/KETCHIKAN	1,122,872	9.9%
KENAI/SOLDOTNA/HOMER	539,030	4.8%
EAGLE RIVER/CHUGIAK	760,042	6.7%
KODIAK	279,115	2.5%
OTHER GEOGRAPHIC REGION	938,753	8.3%
MORTGAGE INSURANCE		
UNINSURED	4,089,599	36.1%
FEDERALLY INSURED - FHA	1,566,709	13.8%
FEDERALLY INSURED - VA	5,318,112	47.0%
PRIMARY MORTGAGE INSURANCE	178,107	1.6%
FEDERALLY INSURED - RD	168,985	1.5%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	6,765,775	59.8%
ALASKA USA	2,106,829	18.6%
FIRST NATIONAL BANK OF AK	1,308,641	11.6%
OTHER SELLER SERVICER	1,140,267	10.1%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.175%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	12,841,680	97.5%
PARTICIPATION LOANS	330,815	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**13,172,495**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	605,844	4.60%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	83,115	0.63%
TOTAL DELINQUENT	**688,959**	**5.23%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	896,066	6.8%
TAXABLE FIRST-TIME HOMEBUYER	2,470,812	18.8%
VETERANS MORTGAGE PROGRAM	9,805,617	74.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	10,438,922	79.2%
CONDO	1,408,017	10.7%
MULTI-FAMILY	0	0.0%
DUPLEX	740,854	5.6%
3-PLEX/4-PLEX	584,702	4.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,167,155	39.2%
WASILLA/PALMER	2,360,132	17.9%
FAIRBANKS/NORTH POLE	1,771,780	13.5%
JUNEAU/KETCHIKAN	1,423,140	10.8%
KENAI/SOLDOTNA/HOMER	536,202	4.1%
EAGLE RIVER/CHUGIAK	1,254,489	9.5%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	659,596	5.0%
MORTGAGE INSURANCE		
UNINSURED	3,830,048	29.1%
FEDERALLY INSURED - FHA	1,621,491	12.3%
FEDERALLY INSURED - VA	6,491,677	49.3%
PRIMARY MORTGAGE INSURANCE	953,233	7.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	276,047	2.1%
SELLER SERVICER		
WELLS FARGO	4,193,912	31.8%
ALASKA USA	3,258,211	24.7%
FIRST NATIONAL BANK OF AK	4,989,625	37.9%
OTHER SELLER SERVICER	730,747	5.5%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.065%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	7,971,057	79.4%
PARTICIPATION LOANS	2,064,037	20.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**10,035,093**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	42,405	0.42%
60 DAYS PAST DUE	32,526	0.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,741	0.25%
TOTAL DELINQUENT	**99,673**	**0.99%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	240,849	2.4%
TAXABLE	797,307	7.9%
TAXABLE FIRST-TIME HOMEBUYER	215,016	2.1%
VETERANS MORTGAGE PROGRAM	8,781,922	87.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	9,183,475	91.5%
CONDO	814,534	8.1%
MULTI-FAMILY	0	0.0%
DUPLEX	37,084	0.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,118,397	31.1%
WASILLA/PALMER	1,768,954	17.6%
FAIRBANKS/NORTH POLE	2,565,533	25.6%
JUNEAU/KETCHIKAN	494,847	4.9%
KENAI/SOLDOTNA/HOMER	240,849	2.4%
EAGLE RIVER/CHUGIAK	1,713,834	17.1%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	132,679	1.3%
MORTGAGE INSURANCE		
UNINSURED	2,661,891	26.5%
FEDERALLY INSURED - FHA	215,016	2.1%
FEDERALLY INSURED - VA	6,979,993	69.6%
PRIMARY MORTGAGE INSURANCE	178,193	1.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	5,129,286	51.1%
ALASKA USA	3,263,103	32.5%
FIRST NATIONAL BANK OF AK	261,811	2.6%
OTHER SELLER SERVICER	1,380,893	13.8%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.593%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	224,381,319	98.9%
PARTICIPATION LOANS	2,567,011	1.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**226,948,330**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,977,671	1.75%
60 DAYS PAST DUE	1,418,591	0.63%
90 DAYS PAST DUE	1,185,452	0.52%
120+ DAYS PAST DUE	1,029,899	0.45%
TOTAL DELINQUENT	**7,611,613**	**3.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,993,005	0.9%
RURAL	12,389,026	5.5%
TAXABLE	18,552,044	8.2%
TAXABLE FIRST-TIME HOMEBUYER	16,496,420	7.3%
VETERANS MORTGAGE PROGRAM	177,517,836	78.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	203,098,064	89.5%
CONDO	12,172,701	5.4%
MULTI-FAMILY	0	0.0%
DUPLEX	7,897,429	3.5%
3-PLEX/4-PLEX	2,929,046	1.3%
OTHER PROPERTY TYPE	851,090	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	55,174,504	24.3%
WASILLA/PALMER	34,350,265	15.1%
FAIRBANKS/NORTH POLE	67,988,752	30.0%
JUNEAU/KETCHIKAN	10,314,439	4.5%
KENAI/SOLDOTNA/HOMER	5,266,695	2.3%
EAGLE RIVER/CHUGIAK	36,832,090	16.2%
KODIAK	5,922,475	2.6%
OTHER GEOGRAPHIC REGION	11,099,108	4.9%
MORTGAGE INSURANCE		
UNINSURED	36,656,036	16.2%
FEDERALLY INSURED - FHA	10,722,823	4.7%
FEDERALLY INSURED - VA	159,224,762	70.2%
PRIMARY MORTGAGE INSURANCE	10,473,532	4.6%
FEDERALLY INSURED - RD	4,027,541	1.8%
FEDERALLY INSURED - HUD 184	5,843,636	2.6%
SELLER SERVICER		
WELLS FARGO	126,511,962	55.7%
ALASKA USA	63,408,360	27.9%
FIRST NATIONAL BANK OF AK	13,908,640	6.1%
OTHER SELLER SERVICER	23,119,368	10.2%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.445%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,253,960	99.8%
PARTICIPATION LOANS	139,709	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**62,393,669**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,732,377	2.78%
60 DAYS PAST DUE	200,889	0.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,029,873	1.65%
TOTAL DELINQUENT	**2,963,139**	**4.75%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,136,178	3.4%
RURAL	3,065,064	4.9%
TAXABLE	2,764,565	4.4%
TAXABLE FIRST-TIME HOMEBUYER	3,231,307	5.2%
VETERANS MORTGAGE PROGRAM	51,196,554	82.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,605,567	87.5%
CONDO	5,172,413	8.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,937,228	3.1%
3-PLEX/4-PLEX	621,993	1.0%
OTHER PROPERTY TYPE	56,469	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	16,828,804	27.0%
WASILLA/PALMER	9,535,138	15.3%
FAIRBANKS/NORTH POLE	14,538,473	23.3%
JUNEAU/KETCHIKAN	1,899,073	3.0%
KENAI/SOLDOTNA/HOMER	935,792	1.5%
EAGLE RIVER/CHUGIAK	12,499,155	20.0%
KODIAK	2,578,411	4.1%
OTHER GEOGRAPHIC REGION	3,578,823	5.7%
MORTGAGE INSURANCE		
UNINSURED	8,779,207	14.1%
FEDERALLY INSURED - FHA	3,923,101	6.3%
FEDERALLY INSURED - VA	46,395,488	74.4%
PRIMARY MORTGAGE INSURANCE	1,874,994	3.0%
FEDERALLY INSURED - RD	451,483	0.7%
FEDERALLY INSURED - HUD 184	969,396	1.6%
SELLER SERVICER		
WELLS FARGO	36,654,001	58.7%
ALASKA USA	15,981,679	25.6%
FIRST NATIONAL BANK OF AK	3,721,042	6.0%
OTHER SELLER SERVICER	6,036,946	9.7%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR

Weighted Average Interest Rate	4.642%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,972,422	78.5%
PARTICIPATION LOANS	6,034,024	21.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**28,006,446**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,241,975	4.43%
60 DAYS PAST DUE	151,560	0.54%
90 DAYS PAST DUE	64,328	0.23%
120+ DAYS PAST DUE	127,265	0.45%
TOTAL DELINQUENT	**1,585,128**	**5.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,078,250	39.6%
RURAL	6,321,729	22.6%
TAXABLE	882,346	3.2%
TAXABLE FIRST-TIME HOMEBUYER	3,694,769	13.2%
VETERANS MORTGAGE PROGRAM	6,029,353	21.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	24,927,032	89.0%
CONDO	2,421,298	8.6%
MULTI-FAMILY	0	0.0%
DUPLEX	650,654	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	7,463	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,337,194	36.9%
WASILLA/PALMER	3,383,362	12.1%
FAIRBANKS/NORTH POLE	2,966,567	10.6%
JUNEAU/KETCHIKAN	1,406,901	5.0%
KENAI/SOLDOTNA/HOMER	1,409,090	5.0%
EAGLE RIVER/CHUGIAK	1,837,367	6.6%
KODIAK	3,024,660	10.8%
OTHER GEOGRAPHIC REGION	3,641,305	13.0%
MORTGAGE INSURANCE		
UNINSURED	7,986,298	28.5%
FEDERALLY INSURED - FHA	7,629,338	27.2%
FEDERALLY INSURED - VA	8,161,104	29.1%
PRIMARY MORTGAGE INSURANCE	1,823,451	6.5%
FEDERALLY INSURED - RD	1,894,614	6.8%
FEDERALLY INSURED - HUD 184	511,642	1.8%
SELLER SERVICER		
WELLS FARGO	13,883,360	49.6%
ALASKA USA	7,948,293	28.4%
FIRST NATIONAL BANK OF AK	3,690,810	13.2%
OTHER SELLER SERVICER	2,483,983	8.9%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.017%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,512,308	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**61,512,308**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	911,751	1.48%
60 DAYS PAST DUE	280,297	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,192,048**	**1.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	61,512,308	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	6,808,457	11.1%
CONDO	0	0.0%
MULTI-FAMILY	61,512,308	100.0%
DUPLEX	600,698	1.0%
3-PLEX/4-PLEX	791,480	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,987,118	61.8%
WASILLA/PALMER	7,505,763	12.2%
FAIRBANKS/NORTH POLE	3,466,561	5.6%
JUNEAU/KETCHIKAN	5,007,907	8.1%
KENAI/SOLDOTNA/HOMER	1,043,148	1.7%
EAGLE RIVER/CHUGIAK	920,396	1.5%
KODIAK	593,606	1.0%
OTHER GEOGRAPHIC REGION	4,987,810	8.1%
MORTGAGE INSURANCE		
UNINSURED	61,512,308	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,460,355	30.0%
ALASKA USA	5,336,726	8.7%
FIRST NATIONAL BANK OF AK	32,929,267	53.5%
OTHER SELLER SERVICER	4,785,960	7.8%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.087%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,193,260	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**66,193,260**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	459,110	0.69%
60 DAYS PAST DUE	109,558	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**568,667**	**0.86%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	154,022	0.2%
RURAL	630,332	1.0%
TAXABLE	109,558	0.2%
TAXABLE FIRST-TIME HOMEBUYER	143,337	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	65,156,011	98.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,048,607	3.1%
CONDO	305,105	0.5%
MULTI-FAMILY	65,156,011	98.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	70,293	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	46,919,174	70.9%
WASILLA/PALMER	4,425,488	6.7%
FAIRBANKS/NORTH POLE	2,324,803	3.5%
JUNEAU/KETCHIKAN	4,747,740	7.2%
KENAI/SOLDOTNA/HOMER	1,959,438	3.0%
EAGLE RIVER/CHUGIAK	679,685	1.0%
KODIAK	1,416,997	2.1%
OTHER GEOGRAPHIC REGION	3,719,934	5.6%
MORTGAGE INSURANCE		
UNINSURED	65,582,366	99.1%
FEDERALLY INSURED - FHA	154,022	0.2%
FEDERALLY INSURED - VA	421,481	0.6%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	35,392	0.1%
SELLER SERVICER		
WELLS FARGO	34,581,512	52.2%
ALASKA USA	346,991	0.5%
FIRST NATIONAL BANK OF AK	27,001,282	40.8%
OTHER SELLER SERVICER	4,263,475	6.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.483%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,020,940	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**79,020,940**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,277,752	1.62%
60 DAYS PAST DUE	519,373	0.66%
90 DAYS PAST DUE	62,954	0.08%
120+ DAYS PAST DUE	443,788	0.56%
TOTAL DELINQUENT	**2,303,866**	**2.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	191,922	0.2%
RURAL	2,597,592	3.3%
TAXABLE	14,065,566	17.8%
TAXABLE FIRST-TIME HOMEBUYER	30,740,623	38.9%
VETERANS MORTGAGE PROGRAM	163,732	0.2%
MULTI-FAMILY/SPECIAL NEEDS	31,261,505	39.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,059,000	57.0%
CONDO	3,826,453	4.8%
MULTI-FAMILY	31,261,505	39.6%
DUPLEX	2,054,068	2.6%
3-PLEX/4-PLEX	1,967,856	2.5%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,891,147	45.4%
WASILLA/PALMER	13,728,963	17.4%
FAIRBANKS/NORTH POLE	9,393,365	11.9%
JUNEAU/KETCHIKAN	4,463,115	5.6%
KENAI/SOLDOTNA/HOMER	2,331,414	3.0%
EAGLE RIVER/CHUGIAK	7,118,547	9.0%
KODIAK	2,700,377	3.4%
OTHER GEOGRAPHIC REGION	3,394,012	4.3%
MORTGAGE INSURANCE		
UNINSURED	44,598,767	56.4%
FEDERALLY INSURED - FHA	12,835,679	16.2%
FEDERALLY INSURED - VA	11,920,127	15.1%
PRIMARY MORTGAGE INSURANCE	6,977,189	8.8%
FEDERALLY INSURED - RD	2,163,048	2.7%
FEDERALLY INSURED - HUD 184	526,131	0.7%
SELLER SERVICER		
WELLS FARGO	32,380,458	41.0%
ALASKA USA	14,877,625	18.8%
FIRST NATIONAL BANK OF AK	22,336,846	28.3%
OTHER SELLER SERVICER	9,426,012	11.9%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.194%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	111,444,524	92.9%
PARTICIPATION LOANS	8,542,542	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**119,987,066**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,679,199	2.23%
60 DAYS PAST DUE	963,221	0.80%
90 DAYS PAST DUE	208,988	0.17%
120+ DAYS PAST DUE	391,982	0.33%
TOTAL DELINQUENT	**4,243,390**	**3.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,624,801	4.7%
RURAL	30,942,973	25.8%
TAXABLE	48,795,228	40.7%
TAXABLE FIRST-TIME HOMEBUYER	31,473,153	26.2%
VETERANS MORTGAGE PROGRAM	393,472	0.3%
MULTI-FAMILY/SPECIAL NEEDS	237,626	0.2%
OTHER LOAN PROGRAM	2,519,813	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	102,941,247	85.8%
CONDO	7,842,928	6.5%
MULTI-FAMILY	237,626	0.2%
DUPLEX	7,742,743	6.5%
3-PLEX/4-PLEX	895,693	0.7%
OTHER PROPERTY TYPE	326,828	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	32,629,435	27.2%
WASILLA/PALMER	12,806,184	10.7%
FAIRBANKS/NORTH POLE	17,697,494	14.7%
JUNEAU/KETCHIKAN	13,374,592	11.1%
KENAI/SOLDOTNA/HOMER	10,359,837	8.6%
EAGLE RIVER/CHUGIAK	7,134,343	5.9%
KODIAK	6,075,916	5.1%
OTHER GEOGRAPHIC REGION	19,909,266	16.6%
MORTGAGE INSURANCE		
UNINSURED	54,857,279	45.7%
FEDERALLY INSURED - FHA	29,025,158	24.2%
FEDERALLY INSURED - VA	12,109,601	10.1%
PRIMARY MORTGAGE INSURANCE	11,914,108	9.9%
FEDERALLY INSURED - RD	5,589,176	4.7%
FEDERALLY INSURED - HUD 184	6,491,742	5.4%
SELLER SERVICER		
WELLS FARGO	53,904,800	44.9%
ALASKA USA	25,188,638	21.0%
FIRST NATIONAL BANK OF AK	17,513,860	14.6%
OTHER SELLER SERVICER	23,379,768	19.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.377%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	167,242,319	94.4%
PARTICIPATION LOANS	9,992,598	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**177,234,917**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,138,371	2.33%
60 DAYS PAST DUE	1,393,849	0.79%
90 DAYS PAST DUE	1,056,629	0.60%
120+ DAYS PAST DUE	1,656,861	0.93%
TOTAL DELINQUENT	**8,245,710**	**4.65%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,239,892	17.1%
RURAL	46,587,495	26.3%
TAXABLE	42,085,780	23.7%
TAXABLE FIRST-TIME HOMEBUYER	44,931,966	25.4%
VETERANS MORTGAGE PROGRAM	5,521,603	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,570,258	4.3%
OTHER LOAN PROGRAM	297,923	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	141,156,635	79.6%
CONDO	15,578,505	8.8%
MULTI-FAMILY	7,570,258	4.3%
DUPLEX	11,555,915	6.5%
3-PLEX/4-PLEX	877,566	0.5%
OTHER PROPERTY TYPE	719,892	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	57,493,298	32.4%
WASILLA/PALMER	21,630,731	12.2%
FAIRBANKS/NORTH POLE	19,699,557	11.1%
JUNEAU/KETCHIKAN	16,764,853	9.5%
KENAI/SOLDOTNA/HOMER	15,371,798	8.7%
EAGLE RIVER/CHUGIAK	8,056,721	4.5%
KODIAK	8,779,851	5.0%
OTHER GEOGRAPHIC REGION	29,438,108	16.6%
MORTGAGE INSURANCE		
UNINSURED	73,792,644	41.6%
FEDERALLY INSURED - FHA	46,828,308	26.4%
FEDERALLY INSURED - VA	30,371,942	17.1%
PRIMARY MORTGAGE INSURANCE	12,987,710	7.3%
FEDERALLY INSURED - RD	9,333,906	5.3%
FEDERALLY INSURED - HUD 184	3,920,407	2.2%
SELLER SERVICER		
WELLS FARGO	87,481,910	49.4%
ALASKA USA	37,195,918	21.0%
FIRST NATIONAL BANK OF AK	35,300,496	19.9%
OTHER SELLER SERVICER	17,256,592	9.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.639%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	68

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,287,602	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,287,602**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,395,477	2.89%
60 DAYS PAST DUE	665,779	1.38%
90 DAYS PAST DUE	133,361	0.28%
120+ DAYS PAST DUE	510,620	1.06%
TOTAL DELINQUENT	**2,705,236**	**5.60%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,347,229	21.4%
RURAL	32,887,780	68.1%
TAXABLE	2,009,430	4.2%
TAXABLE FIRST-TIME HOMEBUYER	1,663,711	3.4%
VETERANS MORTGAGE PROGRAM	1,085,811	2.2%
MULTI-FAMILY/SPECIAL NEEDS	293,640	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,190,425	83.2%
CONDO	3,796,836	7.9%
MULTI-FAMILY	293,640	0.6%
DUPLEX	3,353,260	6.9%
3-PLEX/4-PLEX	500,408	1.0%
OTHER PROPERTY TYPE	153,032	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,317,800	17.2%
WASILLA/PALMER	3,002,593	6.2%
FAIRBANKS/NORTH POLE	1,339,793	2.8%
JUNEAU/KETCHIKAN	2,957,112	6.1%
KENAI/SOLDOTNA/HOMER	8,030,180	16.6%
EAGLE RIVER/CHUGIAK	1,288,807	2.7%
KODIAK	6,931,982	14.4%
OTHER GEOGRAPHIC REGION	16,419,334	34.0%
MORTGAGE INSURANCE		
UNINSURED	29,262,281	60.6%
FEDERALLY INSURED - FHA	10,047,223	20.8%
FEDERALLY INSURED - VA	3,986,137	8.3%
PRIMARY MORTGAGE INSURANCE	1,254,490	2.6%
FEDERALLY INSURED - RD	2,930,467	6.1%
FEDERALLY INSURED - HUD 184	807,003	1.7%
SELLER SERVICER		
WELLS FARGO	22,647,547	46.9%
ALASKA USA	7,472,788	15.5%
FIRST NATIONAL BANK OF AK	12,209,361	25.3%
OTHER SELLER SERVICER	5,957,906	12.3%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.770%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	83,560,895	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**83,560,895**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,355,673	1.62%
60 DAYS PAST DUE	530,356	0.63%
90 DAYS PAST DUE	338,495	0.41%
120+ DAYS PAST DUE	695,436	0.83%
TOTAL DELINQUENT	**2,919,960**	**3.49%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,737,659	5.7%
RURAL	55,266,344	66.1%
TAXABLE	6,271,095	7.5%
TAXABLE FIRST-TIME HOMEBUYER	3,778,871	4.5%
VETERANS MORTGAGE PROGRAM	11,566,120	13.8%
MULTI-FAMILY/SPECIAL NEEDS	1,078,009	1.3%
OTHER LOAN PROGRAM	862,797	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,073,014	83.9%
CONDO	1,765,290	2.1%
MULTI-FAMILY	1,078,009	1.3%
DUPLEX	6,922,369	8.3%
3-PLEX/4-PLEX	166,442	0.2%
OTHER PROPERTY TYPE	4,046,486	4.8%
GEOGRAPHIC REGION		
ANCHORAGE	9,951,478	11.9%
WASILLA/PALMER	3,411,970	4.1%
FAIRBANKS/NORTH POLE	5,828,153	7.0%
JUNEAU/KETCHIKAN	9,647,613	11.5%
KENAI/SOLDOTNA/HOMER	10,237,902	12.3%
EAGLE RIVER/CHUGIAK	3,427,932	4.1%
KODIAK	7,812,459	9.3%
OTHER GEOGRAPHIC REGION	33,243,387	39.8%
MORTGAGE INSURANCE		
UNINSURED	56,474,941	67.6%
FEDERALLY INSURED - FHA	8,419,557	10.1%
FEDERALLY INSURED - VA	12,345,365	14.8%
PRIMARY MORTGAGE INSURANCE	3,016,425	3.6%
FEDERALLY INSURED - RD	1,766,985	2.1%
FEDERALLY INSURED - HUD 184	1,537,622	1.8%
SELLER SERVICER		
WELLS FARGO	40,729,885	48.7%
ALASKA USA	13,468,237	16.1%
FIRST NATIONAL BANK OF AK	17,708,973	21.2%
OTHER SELLER SERVICER	11,653,801	13.9%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.649%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,160,667	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**42,160,667**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	728,733	1.73%
60 DAYS PAST DUE	730,907	1.73%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	382,489	0.91%
TOTAL DELINQUENT	**1,842,129**	**4.37%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	592,512	1.4%
RURAL	32,976,991	78.2%
TAXABLE	1,165,753	2.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	5,958,986	14.1%
MULTI-FAMILY/SPECIAL NEEDS	1,466,424	3.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,659,557	89.3%
CONDO	455,400	1.1%
MULTI-FAMILY	1,466,424	3.5%
DUPLEX	3,132,345	7.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	114,546	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	3,133,262	7.4%
WASILLA/PALMER	1,413,906	3.4%
FAIRBANKS/NORTH POLE	1,972,571	4.7%
JUNEAU/KETCHIKAN	3,013,500	7.1%
KENAI/SOLDOTNA/HOMER	6,523,141	15.5%
EAGLE RIVER/CHUGIAK	978,186	2.3%
KODIAK	6,387,311	15.1%
OTHER GEOGRAPHIC REGION	18,738,790	44.4%
MORTGAGE INSURANCE		
UNINSURED	29,242,026	69.4%
FEDERALLY INSURED - FHA	4,179,123	9.9%
FEDERALLY INSURED - VA	5,575,121	13.2%
PRIMARY MORTGAGE INSURANCE	648,045	1.5%
FEDERALLY INSURED - RD	1,683,429	4.0%
FEDERALLY INSURED - HUD 184	832,922	2.0%
SELLER SERVICER		
WELLS FARGO	19,965,880	47.4%
ALASKA USA	5,651,514	13.4%
FIRST NATIONAL BANK OF AK	10,942,627	26.0%
OTHER SELLER SERVICER	5,600,646	13.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.928%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	127,127,941	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,127,941**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,933,699	2.31%
60 DAYS PAST DUE	721,232	0.57%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	3,536,354	2.78%
TOTAL DELINQUENT	**7,191,286**	**5.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,248,038	4.1%
RURAL	76,592,654	60.2%
TAXABLE	2,075,909	1.6%
TAXABLE FIRST-TIME HOMEBUYER	2,649,738	2.1%
VETERANS MORTGAGE PROGRAM	600,350	0.5%
MULTI-FAMILY/SPECIAL NEEDS	39,961,253	31.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,000,175	60.6%
CONDO	1,779,287	1.4%
MULTI-FAMILY	39,961,253	31.4%
DUPLEX	8,353,913	6.6%
3-PLEX/4-PLEX	908,863	0.7%
OTHER PROPERTY TYPE	218,136	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,034,134	20.5%
WASILLA/PALMER	3,000,550	2.4%
FAIRBANKS/NORTH POLE	7,822,205	6.2%
JUNEAU/KETCHIKAN	11,830,107	9.3%
KENAI/SOLDOTNA/HOMER	15,880,853	12.5%
EAGLE RIVER/CHUGIAK	2,485,106	2.0%
KODIAK	12,123,371	9.5%
OTHER GEOGRAPHIC REGION	47,951,615	37.7%
MORTGAGE INSURANCE		
UNINSURED	98,253,650	77.3%
FEDERALLY INSURED - FHA	10,522,677	8.3%
FEDERALLY INSURED - VA	8,271,291	6.5%
PRIMARY MORTGAGE INSURANCE	1,828,228	1.4%
FEDERALLY INSURED - RD	6,154,782	4.8%
FEDERALLY INSURED - HUD 184	2,097,313	1.6%
SELLER SERVICER		
WELLS FARGO	68,473,375	53.9%
ALASKA USA	17,811,691	14.0%
FIRST NATIONAL BANK OF AK	25,527,267	20.1%
OTHER SELLER SERVICER	15,315,608	12.0%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.069%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	72,138,773	82.3%
PARTICIPATION LOANS	15,478,731	17.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**87,617,504**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,395,665	1.59%
60 DAYS PAST DUE	174,822	0.20%
90 DAYS PAST DUE	31,581	0.04%
120+ DAYS PAST DUE	116,344	0.13%
TOTAL DELINQUENT	**1,718,412**	**1.96%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,542,217	4.0%
RURAL	34,876,054	39.8%
TAXABLE	24,170,486	27.6%
TAXABLE FIRST-TIME HOMEBUYER	21,426,743	24.5%
VETERANS MORTGAGE PROGRAM	3,602,005	4.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,418,546	88.4%
CONDO	3,764,953	4.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,280,563	4.9%
3-PLEX/4-PLEX	1,999,424	2.3%
OTHER PROPERTY TYPE	154,019	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	18,415,269	21.0%
WASILLA/PALMER	11,448,741	13.1%
FAIRBANKS/NORTH POLE	9,591,254	10.9%
JUNEAU/KETCHIKAN	8,224,818	9.4%
KENAI/SOLDOTNA/HOMER	8,296,453	9.5%
EAGLE RIVER/CHUGIAK	4,696,434	5.4%
KODIAK	7,012,480	8.0%
OTHER GEOGRAPHIC REGION	19,932,056	22.7%
MORTGAGE INSURANCE		
UNINSURED	48,563,246	55.4%
FEDERALLY INSURED - FHA	14,305,679	16.3%
FEDERALLY INSURED - VA	13,960,810	15.9%
PRIMARY MORTGAGE INSURANCE	7,376,763	8.4%
FEDERALLY INSURED - RD	3,097,680	3.5%
FEDERALLY INSURED - HUD 184	313,327	0.4%
SELLER SERVICER		
WELLS FARGO	42,033,847	48.0%
ALASKA USA	17,521,038	20.0%
FIRST NATIONAL BANK OF AK	13,190,060	15.1%
OTHER SELLER SERVICER	14,872,559	17.0%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	48,831,698	0	0	48,831,698	23.5%	5.767%	274	76	3,505,548	7.18%
CS97A	30,077,988	304,295	0	30,382,283	14.6%	5.174%	312	85	646,623	2.13%
CS10A	20,743,306	0	0	20,743,306	10.0%	5.782%	303	82	606,575	2.92%
SRHRF	19,028,332	1,113,722	0	20,142,054	9.7%	5.848%	274	67	870,607	4.32%
CFTHB	16,120,945	0	0	16,120,945	7.8%	4.237%	358	94	142,602	0.88%
CVETS	13,398,806	0	0	13,398,806	6.5%	4.362%	358	98	0	0.00%
CTAX	10,950,557	0	0	10,950,557	5.3%	4.669%	358	84	0	0.00%
CMFTX	8,821,518	0	0	8,821,518	4.2%	7.829%	356	64	0	0.00%
COR	6,928,939	0	0	6,928,939	3.3%	4.183%	347	82	0	0.00%
COR30	4,866,694	0	0	4,866,694	2.3%	4.394%	358	80	0	0.00%
ETAX	4,866,644	0	0	4,866,644	2.3%	4.654%	359	93	0	0.00%
CS99A	4,828,272	0	0	4,828,272	2.3%	6.052%	293	80	1,413,410	29.27%
CSPND	4,502,562	0	0	4,502,562	2.2%	7.659%	356	86	746,661	16.58%
SRX30	1,205,045	0	0	1,205,045	0.6%	4.825%	359	76	0	0.00%
COR15	1,069,102	0	0	1,069,102	0.5%	4.139%	178	60	0	0.00%
SRETX	940,203	0	0	940,203	0.5%	4.415%	320	86	0	0.00%
SRX15	697,822	0	0	697,822	0.3%	4.278%	177	76	0	0.00%
COMH	549,338	0	0	549,338	0.3%	5.155%	352	90	134,356	24.46%
COMH2	276,720	0	0	276,720	0.1%	5.419%	136	67	0	0.00%
SRV15	262,736	0	0	262,736	0.1%	4.750%	179	97	0	0.00%
CFTVT	194,359	0	0	194,359	0.1%	4.125%	357	99	0	0.00%
CHELP	184,806	0	0	184,806	0.1%	5.875%	327	76	184,806	100.00%
CREOS	0	0	6,803,403	6,803,403	3.3%	0.000%	0	0	0	0.00%
	199,346,389	**1,418,018**	**6,803,403**	**207,567,809**	**100.0%**	**5.405%**	**312**	**81**	**8,251,188**	**4.11%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	12,572,980	0	0	12,572,980	63.5%	7.033%	259	79	1,133,500	9.02%
E98A1	5,228,112	0	0	5,228,112	26.4%	5.370%	204	69	458,720	8.77%
E98AC	2,011,037	0	0	2,011,037	10.2%	7.519%	256	80	320,559	15.94%
	19,812,129	**0**	**0**	**19,812,129**	**100.0%**	**6.643%**	**244**	**76**	**1,912,779**	**9.65%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	54,345,247	0	0	54,345,247	89.1%	6.941%	244	76	4,442,657	8.17%
E99AC	4,981,487	0	0	4,981,487	8.2%	7.117%	271	78	523,962	10.52%
E99A1	1,648,529	0	0	1,648,529	2.7%	6.375%	212	67	178,922	10.85%
	60,975,262	**0**	**0**	**60,975,262**	**100.0%**	**6.940%**	**246**	**76**	**5,145,541**	**8.44%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	24,468,273	0	0	24,468,273	62.5%	6.819%	249	76	3,235,763	13.22%
E0013	2,818,694	774,211	0	3,592,905	9.2%	6.066%	284	85	104,162	2.90%
E0014	2,513,645	825,300	0	3,338,945	8.5%	5.892%	282	85	374,162	11.21%
E0015	2,542,373	787,383	0	3,329,756	8.5%	5.991%	282	83	102,640	3.08%
E0012	2,029,278	863,451	0	2,892,729	7.4%	5.523%	276	84	484,032	16.73%
E001O	1,553,817	0	0	1,553,817	4.0%	7.224%	264	81	256,647	16.52%
	35,926,080	**3,250,345**	**0**	**39,176,425**	**100.0%**	**6.521%**	**260**	**79**	**4,557,406**	**11.63%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	40,402,375	0	0	40,402,375	87.2%	6.051%	266	79	3,584,728	8.87%
E011A	4,355,885	0	0	4,355,885	9.4%	5.918%	213	69	241,922	5.55%
E011C	1,548,271	0	0	1,548,271	3.3%	6.849%	252	78	0	0.00%
	46,306,531	**0**	**0**	**46,306,531**	**100.0%**	**6.065%**	**261**	**78**	**3,826,650**	**8.26%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	110,144,295	7,438,601	0	117,582,896	72.0%	5.226%	294	84	7,528,816	6.40%
E021B	32,322,554	0	0	32,322,554	19.8%	7.781%	305	83	1,623,278	5.02%
E021C	13,417,227	0	0	13,417,227	8.2%	7.436%	282	79	413,555	3.08%
	155,884,076	**7,438,601**	**0**	**163,322,677**	**100.0%**	**5.913%**	**295**	**83**	**9,565,649**	**5.86%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	59,969,635	1,552,417	0	61,522,052	100.0%	5.470%	296	84	5,114,699	8.31%
	59,969,635	**1,552,417**	**0**	**61,522,052**	**100.0%**	**5.470%**	**296**	**84**	**5,114,699**	**8.31%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	33,515,529	6,333,182	0	39,848,711	94.9%	4.886%	300	85	2,332,259	5.85%
E06BL	2,139,182	0	0	2,139,182	5.1%	7.879%	279	74	0	0.00%
	35,654,711	**6,333,182**	**0**	**41,987,893**	**100.0%**	**5.038%**	**299**	**85**	**2,332,259**	**5.55%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	37,372,413	4,712,689	0	42,085,102	93.8%	5.132%	306	90	3,390,442	8.06%
E06CL	2,761,749	0	0	2,761,749	6.2%	7.979%	307	91	123,813	4.48%
	40,134,163	**4,712,689**	**0**	**44,846,851**	**100.0%**	**5.307%**	**307**	**90**	**3,514,255**	**7.84%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	53,598,681	3,947,623	0	57,546,305	94.4%	5.302%	294	78	2,372,029	4.12%
E07AL	3,412,870	0	0	3,412,870	5.6%	7.302%	310	89	244,579	7.17%
	57,011,552	**3,947,623**	**0**	**60,959,175**	**100.0%**	**5.414%**	**295**	**79**	**2,616,608**	**4.29%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	58,863,329	2,342,431	0	61,205,760	94.6%	5.518%	291	80	1,988,909	3.25%
E07BL	3,522,326	0	0	3,522,326	5.4%	7.373%	323	90	143,955	4.09%
	62,385,655	**2,342,431**	**0**	**64,728,086**	**100.0%**	**5.619%**	**293**	**81**	**2,132,864**	**3.30%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	55,850,322	3,788,678	0	59,639,000	94.6%	5.041%	311	88	4,897,432	8.21%
E07CL	3,408,067	0	0	3,408,067	5.4%	7.789%	309	89	367,229	10.78%
	59,258,389	**3,788,678**	**0**	**63,047,067**	**100.0%**	**5.190%**	**311**	**88**	**5,264,661**	**8.35%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	68,523,341	4,024,085	0	72,547,427	94.5%	5.513%	292	80	2,168,492	2.99%
E07DL	4,184,957	0	0	4,184,957	5.5%	7.111%	315	92	236,698	5.66%
	72,708,299	**4,024,085**	**0**	**76,732,384**	**100.0%**	**5.600%**	**293**	**80**	**2,405,190**	**3.13%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	45,120,381	3,749,459	0	48,869,840	94.8%	5.291%	318	88	3,548,184	7.26%
E08AL	2,706,509	0	0	2,706,509	5.2%	8.000%	319	91	646,314	23.88%
	47,826,890	**3,749,459**	**0**	**51,576,349**	**100.0%**	**5.433%**	**318**	**88**	**4,194,498**	**8.13%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	56,352,732	3,868,033	0	60,220,765	94.2%	5.291%	328	91	4,807,931	7.98%
E08BL	3,688,772	0	0	3,688,772	5.8%	7.686%	320	94	0	0.00%
	60,041,503	**3,868,033**	**0**	**63,909,536**	**100.0%**	**5.429%**	**328**	**91**	**4,807,931**	**7.52%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	71,748,531	20,085,794	0	91,834,325	94.6%	4.407%	297	81	2,813,965	3.06%
E09AL	5,263,150	0	0	5,263,150	5.4%	7.160%	329	94	744,415	14.14%
	77,011,681	**20,085,794**	**0**	**97,097,475**	**100.0%**	**4.556%**	**298**	**81**	**3,558,380**	**3.66%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	70,913,760	19,817,085	0	90,730,845	94.8%	4.394%	287	79	3,000,555	3.31%
E09BL	4,927,613	0	0	4,927,613	5.2%	6.682%	325	91	499,332	10.13%
	75,841,373	**19,817,085**	**0**	**95,658,458**	**100.0%**	**4.512%**	**289**	**79**	**3,499,887**	**3.66%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	73,727,570	0	0	73,727,570	94.4%	5.713%	342	91	2,226,486	3.02%
E09CL	4,373,826	0	0	4,373,826	5.6%	6.481%	329	87	152,490	3.49%
	78,101,396	**0**	**0**	**78,101,396**	**100.0%**	**5.756%**	**341**	**90**	**2,378,976**	**3.05%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	68,538,591	17,790,737	0	86,329,328	95.5%	4.951%	309	85	4,366,598	5.06%
E09DL	4,085,655	0	0	4,085,655	4.5%	6.896%	336	91	245,047	6.00%
	72,624,246	**17,790,737**	**0**	**90,414,983**	**100.0%**	**5.039%**	**310**	**85**	**4,611,644**	**5.10%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E10A1	42,694,645	0	0	42,694,645	39.2%	4.381%	350	94	306,957	0.72%
E10B1	30,749,381	3,199,216	0	33,948,597	31.1%	5.014%	307	83	855,203	2.52%
E0911	25,220,884	0	0	25,220,884	23.1%	4.106%	355	95	504,664	2.00%
E10AL	7,145,057	0	0	7,145,057	6.6%	5.842%	339	85	0	0.00%
	105,809,968	**3,199,216**	**0**	**109,009,184**	**100.0%**	**4.610%**	**337**	**90**	**1,666,824**	**1.53%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	19,885,608	0	0	19,885,608	82.8%	7.234%	247	71	535,203	2.69%
C991C	4,138,796	0	0	4,138,796	17.2%	6.008%	259	77	234,852	5.67%
	24,024,404	**0**	**0**	**24,024,404**	**100.0%**	**7.022%**	**249**	**72**	**770,055**	**3.21%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	10,032,276	0	0	10,032,276	88.6%	7.340%	244	73	251,281	2.50%
C001C	1,289,235	0	0	1,289,235	11.4%	6.820%	283	75	0	0.00%
	11,321,511	**0**	**0**	**11,321,511**	**100.0%**	**7.281%**	**248**	**73**	**251,281**	**2.22%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	10,375,263	330,815	0	10,706,078	81.3%	6.080%	254	77	412,539	3.85%
C021C	2,466,417	0	0	2,466,417	18.7%	6.587%	274	78	276,420	11.21%
	12,841,680	**330,815**	**0**	**13,172,495**	**100.0%**	**6.175%**	**258**	**77**	**688,959**	**5.23%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	6,215,402	2,064,037	0	8,279,439	82.5%	4.742%	297	87	99,673	1.20%
C051C	1,755,655	0	0	1,755,655	17.5%	6.588%	318	82	0	0.00%
	7,971,057	**2,064,037**	**0**	**10,035,093**	**100.0%**	**5.065%**	**301**	**86**	**99,673**	**0.99%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	167,579,496	2,567,011	0	170,146,507	75.0%	5.279%	331	95	5,046,477	2.97%
C061C	56,801,823	0	0	56,801,823	25.0%	6.536%	330	87	2,565,136	4.52%
	224,381,319	**2,567,011**	**0**	**226,948,330**	**100.0%**	**5.593%**	**331**	**93**	**7,611,613**	**3.35%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	48,099,018	139,709	0	48,238,727	77.3%	5.132%	335	96	2,454,968	5.09%
C071C	14,154,943	0	0	14,154,943	22.7%	6.515%	338	89	508,171	3.59%
	62,253,960	**139,709**	**0**	**62,393,669**	**100.0%**	**5.445%**	**336**	**94**	**2,963,139**	**4.75%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR										
HD97	21,972,422	6,034,024	0	28,006,446	100.0%	4.642%	242	74	1,585,128	5.66%
	21,972,422	**6,034,024**	**0**	**28,006,446**	**100.0%**	**4.642%**	**242**	**74**	**1,585,128**	**5.66%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	52,561,415	0	0	52,561,415	85.4%	7.144%	279	67	1,192,048	2.27%
HD02B	5,649,767	0	0	5,649,767	9.2%	5.991%	125	55	0	0.00%
HD02A	3,301,126	0	0	3,301,126	5.4%	6.750%	257	57	0	0.00%
	61,512,308	**0**	**0**	**61,512,308**	**100.0%**	**7.017%**	**264**	**66**	**1,192,048**	**1.94%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	32,520,767	0	0	32,520,767	49.1%	7.497%	249	60	568,667	1.75%
HD04A	25,947,486	0	0	25,947,486	39.2%	6.758%	237	73	0	0.00%
HD04B	7,725,008	0	0	7,725,008	11.7%	6.469%	183	226	0	0.00%
	66,193,260	**0**	**0**	**66,193,260**	**100.0%**	**7.087%**	**237**	**85**	**568,667**	**0.86%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	79,020,940	0	0	79,020,940	100.0%	7.483%	296	74	2,303,866	2.92%
	79,020,940	**0**	**0**	**79,020,940**	**100.0%**	**7.483%**	**296**	**74**	**2,303,866**	**2.92%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM02A	63,217,686	4,090,329	0	67,308,015	56.1%	4.904%	334	85	1,073,393	1.59%
GM027	29,222,904	985,869	0	30,208,773	25.2%	5.964%	247	72	1,500,332	4.97%
GM029	19,003,934	3,466,343	0	22,470,277	18.7%	5.028%	254	74	1,669,665	7.43%
	111,444,524	**8,542,542**	**0**	**119,987,066**	**100.0%**	**5.194%**	**297**	**79**	**4,243,390**	**3.54%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	61,904,494	0	0	61,904,494	34.9%	7.564%	268	79	2,233,459	3.61%
GP01C	50,169,459	0	0	50,169,459	28.3%	6.566%	248	72	2,736,512	5.45%
GPGM1	19,870,461	2,007,401	0	21,877,862	12.3%	5.480%	269	76	1,523,736	6.96%
GP013	8,298,154	2,343,295	0	10,641,449	6.0%	4.533%	234	67	149,651	1.41%
GP011	7,920,817	2,225,892	0	10,146,709	5.7%	4.798%	240	70	565,588	5.57%
GP012	7,696,853	2,089,260	0	9,786,113	5.5%	4.595%	238	67	347,245	3.55%
GPCP1	7,319,747	919,780	0	8,239,527	4.6%	5.517%	285	82	416,344	5.05%
GP10B	4,062,334	406,970	0	4,469,304	2.5%	5.672%	290	82	273,175	6.11%
	167,242,319	**9,992,598**	**0**	**177,234,917**	**100.0%**	**6.377%**	**259**	**75**	**8,245,710**	**4.65%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	48,287,602	0	0	48,287,602	100.0%	5.639%	231	68	2,705,236	5.60%
	48,287,602	**0**	**0**	**48,287,602**	**100.0%**	**5.639%**	**231**	**68**	**2,705,236**	**5.60%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	83,560,895	0	0	83,560,895	100.0%	5.770%	233	66	2,919,960	3.49%
	83,560,895	**0**	**0**	**83,560,895**	**100.0%**	**5.770%**	**233**	**66**	**2,919,960**	**3.49%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	42,160,667	0	0	42,160,667	100.0%	5.649%	245	69	1,842,129	4.37%
	42,160,667	**0**	**0**	**42,160,667**	**100.0%**	**5.649%**	**245**	**69**	**1,842,129**	**4.37%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	127,127,941	0	0	127,127,941	100.0%	5.928%	261	78	7,191,286	5.66%
	127,127,941	**0**	**0**	**127,127,941**	**100.0%**	**5.928%**	**261**	**78**	**7,191,286**	**5.66%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	72,138,773	15,478,731	0	87,617,504	100.0%	5.069%	249	71	1,718,412	1.96%
	72,138,773	**15,478,731**	**0**	**87,617,504**	**100.0%**	**5.069%**	**249**	**71**	**1,718,412**	**1.96%**
TOTAL	**2,646,085,509**	**152,467,860**	**6,803,403**	**2,805,356,771**	**100.0%**	**5.662%**	**290**	**81**	**128,258,443**	**4.58%**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	858,740,032	61,728,592	920,468,624	32.9%	5.534%	298	85	62,705,334	6.81%
RURAL	565,362,669	16,815,558	582,178,227	20.8%	5.279%	274	74	18,299,380	3.14%
TAXABLE	333,975,755	29,345,399	363,321,155	13.0%	5.767%	288	76	12,584,096	3.46%
TAXABLE FIRST-TIME HOMEBUYER	314,401,058	29,463,713	343,864,771	12.3%	5.749%	301	86	15,297,037	4.45%
VETERANS	324,922,039	15,032,445	339,954,485	12.1%	5.477%	310	90	11,894,918	3.50%
MULTI-FAMILY/SPECIAL NEEDS	234,764,819	0	234,764,819	8.4%	7.120%	265	74	6,977,197	2.97%
AHGLP 5%	11,268,837	0	11,268,837	0.4%	5.000%	169	57	346,239	3.07%
NON-CONFORMING	2,231,134	82,152	2,313,286	0.1%	5.867%	299	67	127,064	5.49%
MGIC SPECIAL	222,462	0	222,462	0.0%	9.496%	97	49	27,177	12.22%
YES YOU CAN PROGRAM	189,180	0	189,180	0.0%	6.312%	253	74	0	0.00%
PLEDGED ACCOUNT MORTGAGE	7,524	0	7,524	0.0%	10.000%	17	10	0	0.00%
AHFC TOTAL	**2,646,085,509**	**152,467,860**	**2,798,553,368**	**100.0%**	**5.662%**	**290**	**81**	**128,258,443**	**4.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **3/31/2011**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,976,545,145	119,901,015	2,096,446,160	74.9%	5.517%	292	82	97,386,660	4.65%
CONDOMINIUM	313,912,561	25,034,476	338,947,037	12.1%	5.590%	303	85	17,456,206	5.15%
MULTI-PLEX	211,929,933	0	211,929,933	7.6%	7.230%	261	72	5,224,787	2.47%
DUPLEX	109,711,143	6,117,656	115,828,798	4.1%	5.620%	287	80	6,137,625	5.30%
FOUR-PLEX	14,284,858	795,862	15,080,720	0.5%	6.003%	295	81	1,020,958	6.77%
MOBILE HOME TYPE I	12,224,461	218,376	12,442,838	0.4%	5.553%	291	79	905,143	7.27%
TRI-PLEX	6,921,688	400,474	7,322,162	0.3%	5.447%	299	79	127,064	1.74%
MOBILE HOME TYPE II	555,720	0	555,720	0.0%	5.607%	108	57	0	0.00%
AHFC TOTAL	**2,646,085,509**	**152,467,860**	**2,798,553,368**	**100.0%**	**5.662%**	**290**	**81**	**128,258,443**	**4.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **3/31/2011**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
ANCHORAGE	932,705,455	59,298,508	992,003,963	35.4%	5.853%	291	83	60,465,546	6.10%
WASILLA	226,987,096	18,383,374	245,370,470	8.8%	5.657%	299	85	14,622,767	5.96%
FAIRBANKS	197,686,701	12,654,184	210,340,885	7.5%	5.729%	296	83	8,008,740	3.81%
EAGLE RIVER	128,178,284	8,626,706	136,804,990	4.9%	5.683%	306	87	3,885,051	2.84%
KODIAK	128,401,761	4,508,736	132,910,497	4.7%	5.409%	281	78	3,635,092	2.73%
NORTH POLE	124,551,173	5,781,162	130,332,335	4.7%	5.532%	306	89	5,282,510	4.05%
PALMER	118,168,801	8,995,166	127,163,967	4.5%	5.731%	297	83	6,912,860	5.44%
JUNEAU	105,585,577	6,493,452	112,079,029	4.0%	5.721%	294	79	1,793,336	1.60%
SOLDOTNA	92,569,766	5,165,589	97,735,356	3.5%	5.090%	291	78	2,847,803	2.91%
KETCHIKAN	90,748,125	4,572,024	95,320,149	3.4%	5.376%	286	75	2,541,131	2.67%
KENAI	51,012,113	3,228,949	54,241,062	1.9%	5.327%	286	78	2,858,290	5.27%
OTHER SOUTHEAST	49,022,463	1,825,447	50,847,910	1.8%	5.531%	279	72	1,616,205	3.18%
HOMER	41,525,435	2,020,788	43,546,223	1.6%	5.432%	277	70	1,489,630	3.42%
BETHEL	40,882,413	638,740	41,521,152	1.5%	5.825%	258	76	1,711,377	4.12%
OTHER SOUTHCENTRAL	37,187,511	1,788,086	38,975,597	1.4%	5.534%	285	77	883,553	2.27%
PETERSBURG	29,288,534	1,225,256	30,513,789	1.1%	5.202%	259	71	379,701	1.24%
CHUGIAK	27,559,484	2,654,848	30,214,332	1.1%	5.755%	300	83	551,253	1.82%
OTHER SOUTHWEST	27,869,212	369,673	28,238,885	1.0%	5.749%	257	68	744,957	2.64%
NOME	23,156,847	195,095	23,351,942	0.8%	5.624%	274	77	1,326,502	5.68%
STERLING	21,419,760	454,242	21,874,003	0.8%	5.340%	278	73	315,186	1.44%
SEWARD	21,007,693	616,007	21,623,700	0.8%	5.458%	268	73	89,581	0.41%
OTHER KENAI PENNINSULA	20,010,367	489,035	20,499,402	0.7%	5.346%	281	71	520,112	2.54%
NIKISKI	18,715,822	265,033	18,980,855	0.7%	5.394%	281	78	1,394,713	7.35%
DELTA JUNCTION	15,438,528	470,217	15,908,745	0.6%	5.389%	302	85	932,970	5.86%
CORDOVA	15,521,386	362,474	15,883,860	0.6%	5.243%	267	71	260,856	1.64%
BARROW	14,834,912	129,946	14,964,859	0.5%	5.700%	246	71	1,163,555	7.78%
VALDEZ	11,622,310	535,083	12,157,393	0.4%	5.450%	293	81	316,481	2.60%
KOTZEBUE	12,027,227	60,640	12,087,867	0.4%	5.684%	260	76	862,147	7.13%
WRANGELL	11,324,259	345,719	11,669,978	0.4%	5.280%	274	73	740,585	6.35%
OTHER NORTH	11,076,494	313,680	11,390,174	0.4%	5.325%	269	76	105,952	0.93%
AHFC TOTAL	**2,646,085,509**	**152,467,860**	**2,798,553,368**	**100.0%**	**5.662%**	**290**	**81**	**128,258,443**	**4.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **3/31/2011**

	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
MORTGAGE INSURANCE	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	785,384,918	39,736,537	825,121,454	29.5%	5.833%	276	63	23,811,608	2.89%
FEDERALLY INSURED - FHA	606,360,596	44,381,241	650,741,838	23.3%	5.658%	293	88	50,029,887	7.69%
FEDERALLY INSURED - VA	538,547,360	31,573,927	570,121,287	20.4%	5.589%	302	92	26,638,057	4.67%
UNINSURED - LTV > 80 (RURAL)	298,021,661	7,311,226	305,332,887	10.9%	5.584%	272	83	6,081,758	1.99%
FEDERALLY INSURED - RD	168,538,005	11,184,468	179,722,473	6.4%	5.365%	304	92	9,142,508	5.09%
FEDERALLY INSURED - HUD 184	80,430,599	5,022,389	85,452,989	3.1%	5.328%	327	93	5,153,748	6.03%
PMI - CMG MORTGAGE INSURANCE	40,198,213	3,060,394	43,258,607	1.5%	5.805%	306	87	1,390,690	3.21%
PMI - MORTGAGE GUARANTY	36,736,440	2,560,820	39,297,260	1.4%	5.732%	315	88	2,180,309	5.55%
PMI - RADIAN GUARANTY	31,684,659	2,037,164	33,721,823	1.2%	5.654%	306	87	1,498,707	4.44%
PMI - GENWORTH GE	28,937,365	2,903,015	31,840,380	1.1%	5.809%	305	87	1,691,129	5.31%
PMI - PMI MORTGAGE INSURANCE	21,169,896	2,021,730	23,191,626	0.8%	5.288%	325	88	198,740	0.86%
PMI - COMMONWEALTH	7,957,260	674,948	8,632,208	0.3%	6.061%	258	77	262,930	3.05%
PMI - UNITED GUARANTY	1,444,654	0	1,444,654	0.1%	6.362%	226	73	178,371	12.35%
PMI - REPUBLIC MORTGAGE INSUR	673,883	0	673,883	0.0%	6.686%	222	71	0	0.00%
AHFC TOTAL	**2,646,085,509**	**152,467,860**	**2,798,553,368**	**100.0%**	**5.662%**	**290**	**81**	**128,258,443**	**4.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **3/31/2011**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,363,217,815	79,062,185	1,442,280,000	51.5%	5.669%	291	83	79,401,594	5.51%
ALASKA USA FCU	568,221,264	38,112,075	606,333,339	21.7%	5.533%	297	84	27,613,873	4.55%
FIRST NATIONAL BANK OF AK	416,670,224	17,888,188	434,558,412	15.5%	5.949%	276	74	12,903,416	2.97%
FIRST BANK	76,602,609	5,202,660	81,805,269	2.9%	5.115%	296	73	1,835,178	2.24%
MT. MCKINLEY MUTUAL SAVINGS	63,453,531	4,143,531	67,597,063	2.4%	5.390%	301	79	1,450,410	2.15%
SPIRIT OF ALASKA FCU	33,902,676	2,502,956	36,405,632	1.3%	5.440%	303	79	330,091	0.91%
DENALI STATE BANK	33,512,366	2,038,371	35,550,736	1.3%	5.675%	300	82	1,542,329	4.34%
KODIAK ISLAND HA	25,937,415	406,654	26,344,069	0.9%	5.353%	271	70	1,338,417	5.08%
BANK OF AMERICA	19,707,837	1,484,484	21,192,321	0.8%	5.713%	289	86	1,698,071	8.01%
NORTHRIM BANK	20,369,122	0	20,369,122	0.7%	7.086%	299	62	0	0.00%
ALASKA PACIFIC BANK	15,787,808	819,947	16,607,754	0.6%	5.635%	287	76	145,064	0.87%
DENALI ALASKA FCU	4,925,067	691,709	5,616,776	0.2%	4.689%	352	92	0	0.00%
TLINGIT-HAIDA HA	3,777,774	115,099	3,892,874	0.1%	5.307%	230	62	0	0.00%
AHFC TOTAL	**2,646,085,509**	**152,467,860**	**2,798,553,368**	**100.0%**	**5.662%**	**290**	**81**	**128,258,443**	**4.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2011**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	954,453,567	99,450,815	1,053,904,382	37.7%	5.322%	304	84	55,997,502	5.31%
COLLATERALIZED VETERANS BONDS	342,793,931	5,101,571	347,895,502	12.4%	5.727%	320	90	12,384,720	3.56%
MORTGAGE REVENUE BONDS	268,829,970	6,449,561	275,279,531	9.8%	5.789%	286	82	17,109,200	6.22%
HOUSING DEVELOPMENT BONDS	228,698,931	6,034,024	234,732,955	8.4%	6.910%	264	75	5,649,710	2.41%
GENERAL HOUSING PURPOSE BONDS	199,266,714	15,478,731	214,745,445	7.7%	5.577%	256	75	8,909,698	4.15%
AHFC GENERAL FUND	199,346,389	1,418,018	200,764,407	7.2%	5.405%	312	81	8,251,188	4.11%
GOVERNMENTAL PURPOSE BONDS	167,242,319	9,992,598	177,234,917	6.3%	6.377%	259	75	8,245,710	4.65%
STATE CAPITAL PROJECT BONDS	174,009,164	0	174,009,164	6.2%	5.705%	235	67	7,467,324	4.29%
GENERAL MORTGAGE REVENUE BONDS	111,444,524	8,542,542	119,987,066	4.3%	5.194%	297	79	4,243,390	3.54%
AHFC TOTAL	**2,646,085,509**	**152,467,860**	**2,798,553,368**	**100.0%**	**5.662%**	**290**	**81**	**128,258,443**	**4.58%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2011**

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**562,522,323**	**282,670,151**	**634,432,724**	**299,029,225**	**22,179,389**
MORTGAGE AND LOAN COMMITMENTS	**549,081,510**	**275,597,414**	**630,391,029**	**301,760,275**	**23,690,039**
MORTGAGE AND LOAN PURCHASES	**507,843,503**	**349,400,472**	**289,364,195**	**498,982,358**	**29,741,914**
MORTGAGE AND LOAN PAYOFFS	**306,938,100**	**504,291,944**	**403,186,818**	**433,370,812**	**25,370,932**
MORTGAGE AND LOAN FORECLOSURES	**8,695,900**	**12,306,864**	**13,774,776**	**13,610,606**	**3,310,444**

MORTGAGE PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	228,557	243,060	240,370	359,281	258,348
WEIGHTED AVERAGE INTEREST RATE	5.937%	6.002%	4.819%	5.662%	4.608%
WEIGHTED AVERAGE BEGINNING TERM	358	357	357	393	350
WEIGHTED AVERAGE LOAN-TO-VALUE	93	92	92	87	89
FHA INSURANCE %	18.7%	27.2%	24.2%	13.0%	16.4%
VA INSURANCE %	36.0%	28.9%	22.6%	15.2%	21.2%
RD INSURANCE %	5.2%	4.7%	8.5%	4.8%	3.0%
HUD 184 INSURANCE %	3.9%	4.1%	5.5%	5.4%	10.6%
PRIMARY MORTGAGE INSURANCE %	9.2%	8.8%	6.6%	4.9%	10.3%
CONVENTIONAL UNINSURED %	26.9%	26.3%	32.5%	56.6%	38.4%
SINGLE FAMILY (1-4 UNIT) %	98.1%	95.7%	97.8%	66.3%	98.9%
MULTI FAMILY (>4 UNIT) %	1.9%	4.3%	2.2%	33.7%	1.1%
ANCHORAGE %	35.0%	38.7%	36.3%	19.9%	28.5%
OTHER ALASKAN CITY %	65.0%	61.3%	63.7%	80.1%	71.5%
WELLS FARGO %	64.7%	57.9%	42.7%	34.1%	45.5%
OTHER SELLER SERVICER %	35.3%	42.1%	57.3%	65.9%	54.5%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	8.3%	14.7%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2011**

MULTI-FAMILY/SPECIAL NEEDS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,239,135	17,645,350	179,844,900	19,483,850	1,014,000
MORTGAGE AND LOAN COMMITMENTS	15,062,535	13,702,850	175,441,500	22,983,000	2,524,650
MORTGAGE AND LOAN PURCHASES	11,928,835	17,365,350	9,166,900	173,401,150	998,000
MORTGAGE AND LOAN PAYOFFS	16,033,398	6,363,553	8,400,341	8,669,767	385,427
MORTGAGE AND LOAN FORECLOSURES	1,763,990	269,718	306,525	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.3%	5.0%	3.2%	34.8%	3.4%
AVERAGE PURCHASE PRICE	543,983	685,844	513,935	5,813,145	332,667
WEIGHTED AVERAGE INTEREST RATE	6.745%	7.016%	7.218%	7.952%	7.882%
WEIGHTED AVERAGE BEGINNING TERM	348	355	360	470	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	64	86	80	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.5%	13.2%	32.0%	3.0%	67.0%
MULTI FAMILY (>4 UNIT) %	79.5%	86.8%	68.0%	97.0%	33.0%
ANCHORAGE %	43.6%	62.5%	68.8%	4.9%	80.1%
OTHER ALASKAN CITY %	56.4%	37.5%	31.2%	95.1%	19.9%
WELLS FARGO %	28.4%	17.8%	27.2%	3.6%	0.0%
OTHER SELLER SERVICER %	71.6%	82.2%	72.8%	96.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**199,697,111**	**87,350,306**	**134,406,374**	**62,097,333**	**5,927,829**
MORTGAGE AND LOAN COMMITMENTS	**196,049,693**	**86,323,100**	**134,545,874**	**62,097,333**	**5,927,829**
MORTGAGE AND LOAN PURCHASES	**196,043,460**	**108,860,852**	**94,969,235**	**85,377,010**	**5,925,482**
MORTGAGE AND LOAN PAYOFFS	**85,431,387**	**114,551,235**	**106,162,768**	**112,233,482**	**7,247,535**
MORTGAGE AND LOAN FORECLOSURES	**3,877,914**	**6,477,250**	**7,902,059**	**7,036,908**	**1,849,631**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.6%	31.2%	32.8%	17.1%	19.9%
AVERAGE PURCHASE PRICE	187,496	188,344	187,094	187,667	189,874
WEIGHTED AVERAGE INTEREST RATE	5.777%	5.857%	4.578%	4.264%	4.287%
WEIGHTED AVERAGE BEGINNING TERM	360	358	360	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	95	94	95	95
FHA INSURANCE %	34.6%	53.2%	43.1%	41.5%	36.2%
VA INSURANCE %	27.5%	13.7%	7.7%	8.7%	7.6%
RD INSURANCE %	7.7%	6.6%	16.8%	18.7%	11.7%
HUD 184 INSURANCE %	3.2%	5.6%	5.7%	9.8%	20.9%
PRIMARY MORTGAGE INSURANCE %	9.3%	6.4%	7.2%	5.9%	15.6%
CONVENTIONAL UNINSURED %	17.6%	14.6%	19.6%	15.5%	7.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.2%	59.7%	49.7%	44.5%	39.4%
OTHER ALASKAN CITY %	45.8%	40.3%	50.3%	55.5%	60.6%
WELLS FARGO %	69.2%	64.7%	48.9%	57.9%	55.2%
OTHER SELLER SERVICER %	30.8%	35.3%	51.1%	42.1%	44.8%
STREAMLINE REFINANCE %	0.0%	0.0%	1.2%	0.3%	0.0%

RURAL	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	90,304,034	35,697,782	67,393,763	73,669,701	5,849,293
MORTGAGE AND LOAN COMMITMENTS	87,242,898	34,891,345	67,393,763	73,669,701	5,849,293
MORTGAGE AND LOAN PURCHASES	71,896,170	49,027,643	34,662,762	67,421,579	6,337,802
MORTGAGE AND LOAN PAYOFFS	58,219,027	87,037,106	83,784,813	92,291,915	5,921,983
MORTGAGE AND LOAN FORECLOSURES	699,331	906,095	1,213,872	856,417	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	14.0%	12.0%	13.5%	21.3%
AVERAGE PURCHASE PRICE	228,920	241,582	264,164	267,861	279,419
WEIGHTED AVERAGE INTEREST RATE	5.983%	5.827%	4.861%	4.411%	4.299%
WEIGHTED AVERAGE BEGINNING TERM	351	351	344	333	329
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	82	78
FHA INSURANCE %	7.4%	9.9%	7.2%	6.0%	9.6%
VA INSURANCE %	6.7%	7.4%	0.0%	2.4%	0.0%
RD INSURANCE %	8.6%	11.2%	7.2%	3.9%	0.0%
HUD 184 INSURANCE %	6.8%	3.9%	2.0%	3.9%	4.1%
PRIMARY MORTGAGE INSURANCE %	7.5%	4.4%	3.3%	4.4%	2.8%
CONVENTIONAL UNINSURED %	62.9%	63.2%	80.3%	79.4%	83.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	60.1%	44.7%	34.8%	43.2%	43.8%
OTHER SELLER SERVICER %	39.9%	55.3%	65.2%	56.8%	56.2%
STREAMLINE REFINANCE %	1.0%	0.5%	24.7%	37.1%	53.1%

VETERANS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	144,028,438	68,260,004	98,661,608	52,069,572	3,196,881
MORTGAGE AND LOAN COMMITMENTS	140,096,966	66,644,791	98,661,608	52,069,572	3,196,881
MORTGAGE AND LOAN PURCHASES	140,294,060	86,179,506	59,852,725	67,420,951	6,074,552
MORTGAGE AND LOAN PAYOFFS	26,696,587	92,553,696	73,674,166	76,443,303	2,565,030
MORTGAGE AND LOAN FORECLOSURES	329,939	1,140,573	1,235,377	3,350,958	1,074,098
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	27.6%	24.7%	20.7%	13.5%	20.4%
AVERAGE PURCHASE PRICE	292,591	287,041	288,457	290,588	286,024
WEIGHTED AVERAGE INTEREST RATE	5.947%	5.903%	4.653%	4.405%	4.505%
WEIGHTED AVERAGE BEGINNING TERM	358	358	359	358	352
WEIGHTED AVERAGE LOAN-TO-VALUE	98	99	98	98	98
FHA INSURANCE %	0.8%	2.2%	0.4%	0.0%	0.0%
VA INSURANCE %	84.0%	90.4%	89.0%	91.0%	89.1%
RD INSURANCE %	1.0%	0.2%	1.7%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.0%	0.0%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.4%	0.5%	1.0%	1.5%	0.0%
CONVENTIONAL UNINSURED %	12.7%	6.6%	7.9%	7.0%	10.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.0%	27.8%	34.0%	21.3%	19.5%
OTHER ALASKAN CITY %	74.0%	72.2%	66.0%	78.7%	80.5%
WELLS FARGO %	69.0%	63.2%	50.5%	58.1%	56.3%
OTHER SELLER SERVICER %	31.0%	36.8%	49.5%	41.9%	43.7%
STREAMLINE REFINANCE %	0.9%	0.0%	0.0%	0.7%	4.3%

TAXABLE	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,796,574	39,349,119	78,567,089	64,628,792	4,623,266
MORTGAGE AND LOAN COMMITMENTS	53,447,762	39,835,052	78,567,089	64,628,792	4,623,266
MORTGAGE AND LOAN PURCHASES	35,646,708	47,464,254	40,522,619	63,793,042	7,836,656
MORTGAGE AND LOAN PAYOFFS	62,043,203	111,368,477	66,522,516	80,616,768	4,399,633
MORTGAGE AND LOAN FORECLOSURES	935,932	1,238,265	1,645,150	1,519,688	205,028

PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	7.0%	13.6%	14.0%	12.8%	26.3%
AVERAGE PURCHASE PRICE	255,366	280,057	306,962	307,805	277,948
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.194%	4.971%	4.644%	4.706%
WEIGHTED AVERAGE BEGINNING TERM	357	357	357	352	352
WEIGHTED AVERAGE LOAN-TO-VALUE	84	88	83	85	84
FHA INSURANCE %	7.9%	21.9%	13.8%	13.3%	12.2%
VA INSURANCE %	4.5%	6.2%	6.5%	6.4%	5.7%
RD INSURANCE %	3.9%	3.0%	1.6%	2.0%	2.5%
HUD 184 INSURANCE %	8.1%	5.8%	7.7%	15.0%	14.3%
PRIMARY MORTGAGE INSURANCE %	29.2%	25.9%	11.2%	15.4%	18.6%
CONVENTIONAL UNINSURED %	46.4%	37.2%	59.2%	48.0%	46.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.9%	40.0%	28.8%	40.1%	37.3%
OTHER ALASKAN CITY %	65.1%	60.0%	71.2%	59.9%	62.7%
WELLS FARGO %	51.1%	63.4%	24.6%	43.5%	34.8%
OTHER SELLER SERVICER %	48.9%	36.6%	75.4%	56.5%	65.2%
STREAMLINE REFINANCE %	0.4%	0.0%	10.7%	19.1%	9.6%

TAXABLE FIRST-TIME HOMEBUYER	**FY 2008**	**FY 2009**	**FY 2010**	**FY 2011 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**56,854,313**	**33,663,708**	**75,208,490**	**25,911,877**	**1,568,120**
MORTGAGE AND LOAN COMMITMENTS	**56,499,636**	**33,832,276**	**75,430,695**	**25,911,877**	**1,568,120**
MORTGAGE AND LOAN PURCHASES	**51,437,750**	**40,134,867**	**49,989,954**	**41,168,626**	**2,569,422**
MORTGAGE AND LOAN PAYOFFS	**56,301,882**	**90,898,261**	**61,945,632**	**61,814,913**	**4,787,334**
MORTGAGE AND LOAN FORECLOSURES	**1,088,793**	**2,201,582**	**1,471,792**	**846,635**	**181,686**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	11.5%	17.3%	8.3%	8.6%
AVERAGE PURCHASE PRICE	235,301	249,976	238,479	242,306	264,488
WEIGHTED AVERAGE INTEREST RATE	6.158%	6.150%	4.882%	4.613%	4.776%
WEIGHTED AVERAGE BEGINNING TERM	359	358	358	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	94	94	92
FHA INSURANCE %	35.1%	49.4%	41.7%	41.8%	45.6%
VA INSURANCE %	8.8%	4.6%	4.5%	3.9%	0.0%
RD INSURANCE %	4.7%	5.0%	9.0%	9.7%	0.0%
HUD 184 INSURANCE %	10.8%	9.2%	13.4%	15.0%	21.5%
PRIMARY MORTGAGE INSURANCE %	21.0%	22.3%	12.0%	13.2%	19.4%
CONVENTIONAL UNINSURED %	19.5%	9.6%	19.3%	16.4%	13.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	41.2%	38.9%	31.6%	47.8%
OTHER ALASKAN CITY %	66.2%	58.8%	61.1%	68.4%	52.2%
WELLS FARGO %	59.7%	55.9%	44.5%	44.7%	51.6%
OTHER SELLER SERVICER %	40.3%	44.1%	55.5%	55.3%	48.4%
STREAMLINE REFINANCE %	0.8%	0.0%	3.0%	8.8%	0.0%

NON-CONFORMING	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**682,020**	**368,000**	**350,500**	**400,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**682,020**	**368,000**	**350,500**	**400,000**	**0**
MORTGAGE AND LOAN PURCHASES	**596,520**	**368,000**	**200,000**	**400,000**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,212,616**	**1,519,615**	**2,696,582**	**1,300,663**	**63,991**
MORTGAGE AND LOAN FORECLOSURES	**0**	**73,382**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	213,600	600,000	360,000	500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.078%	6.250%	4.750%	4.750%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	61	56	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	35.8%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	64.2%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
Summary by Program

As of: 3/31/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$3,565,000	$166,435,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$7,805,000	$28,710,000	$62,160,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$5,085,000	$25,405,000	$44,510,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$4,530,000	$25,165,000	$45,305,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$4,325,000	$22,525,000	$62,520,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$2,465,000	$27,185,000	$51,230,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$2,695,000	$14,475,000	$63,710,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$660,000	$4,320,000	$75,890,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,232,675,000**	**$27,565,000**	**$151,350,000**	**$1,053,760,000**
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$7,440,000	$22,610,000	$8,475,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$27,515,000	$3,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$25,105,000	$124,450,000	$39,005,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$49,965,000	$15,715,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$6,280,000	$16,555,000	$9,905,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$270,000	$71,055,000	$33,125,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2011	$193,100,000	$0	$64,350,000	$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$0	$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$0	$0	$43,130,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$0	$0	$35,680,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$870,550,000**	**$42,200,000**	**$406,225,000**	**$422,125,000**
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$8,515,000	$84,530,000	$16,955,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,615,000	$58,140,000	$7,245,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,765,000	$37,030,000	$9,205,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,350,000	$7,095,000	$6,555,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$9,995,000	$995,000	$179,010,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$2,665,000	$540,000	$54,680,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$637,885,000**	**$175,905,000**	**$188,330,000**	**$273,650,000**

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 3/31/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$1,155,000	$4,690,000	$2,595,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,620,000	$0	$6,070,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$10,430,000	$0	$59,570,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$5,265,000	$0	$27,795,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$9,520,000	$1,460,000	$41,045,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$2,430,000	$0	$102,570,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$31,420,000**	**$6,150,000**	**$239,645,000**
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$2,370,000	$0	$147,630,000
		General Mortgage Revenue Bonds Total					**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$15,625,000	$0	$60,955,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$19,100,000	$0	$74,490,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$34,725,000**	**$18,400,000**	**$150,045,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$28,525,000	$0	$4,380,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$5,380,000	$0	$95,510,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$4,545,000	$0	$37,870,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$2,770,000	$0	$50,340,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	$105,185,000	$0	$0	$105,185,000
		State Capital Project Bonds Total					**$394,755,000**	**$41,220,000**	**$0**	**$353,535,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$5,220,000	$0	$138,015,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$18,870,000	$0	$128,740,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$250,000	$0	$16,635,000
		General Housing Purpose Bonds Total					**$307,730,000**	**$24,340,000**	**$0**	**$283,390,000**
		Total AHFC Bonds and Notes					**$4,073,980,000**	**$379,745,000**	**$770,455,000**	**$2,923,780,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys Fitch
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	AA+/A-1	Aa2/VMIG1 AA+/F1+
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	3,565,000	46,435,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$3,565,000**	**$166,435,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA+	Aaa AAA
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	175,000	735,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	180,000	745,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	190,000	755,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	190,000	775,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	190,000	795,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	200,000	805,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	205,000	825,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	210,000	840,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	210,000	865,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	215,000	885,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	215,000	905,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	225,000	925,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	235,000	940,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	235,000	970,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	240,000	990,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	250,000	1,010,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	250,000	1,040,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	260,000	1,060,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	270,000	1,095,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	275,000	1,125,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	285,000	1,145,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	295,000	1,185,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	295,000	1,205,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	305,000	1,245,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	310,000	1,275,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	325,000	1,300,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	330,000	1,330,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	330,000	1,370,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	345,000	1,395,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	350,000	1,435,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	365,000	1,460,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	365,000	1,505,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	375,000	1,540,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	390,000	1,570,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	600,000	500,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	175,000	730,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	845,000	725,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	95,000	390,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	95,000	405,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	860,000	745,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	885,000	760,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	95,000	415,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA+ / Aaa	AAA
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	910,000	780,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	100,000	420,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	930,000	795,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	105,000	430,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	125,000	420,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	950,000	820,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	975,000	840,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	125,000	435,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	115,000	465,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,005,000	855,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,020,000	885,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	115,000	480,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	120,000	490,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,045,000	905,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	120,000	505,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,075,000	925,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,095,000	950,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	125,000	515,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	130,000	525,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,130,000	970,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	130,000	540,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,160,000	990,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	135,000	550,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,185,000	1,020,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,215,000	1,055,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	135,000	555,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	565,000	2,325,000
						E061A Total	**$98,675,000**	**$7,805,000**	**$28,710,000**	**$62,160,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA+ / Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000	0
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	155,000	555,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	150,000	575,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	165,000	575,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	170,000	585,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	170,000	600,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	170,000	615,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	175,000	625,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	185,000	635,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	190,000	645,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	190,000	665,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	190,000	680,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	195,000	695,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	200,000	710,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	205,000	725,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	210,000	745,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	220,000	755,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	220,000	780,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	225,000	800,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	230,000	815,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	235,000	835,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	240,000	855,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA+* / *Aaa*	*AAA*
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	255,000	870,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	255,000	895,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	260,000	915,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	265,000	940,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	275,000	960,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	280,000	985,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	285,000	1,010,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	295,000	1,030,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	300,000	1,060,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	310,000	1,080,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	315,000	1,110,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	135,000	370,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	520,000	435,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	520,000	460,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	135,000	380,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	535,000	470,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	140,000	390,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	145,000	395,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	540,000	490,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	150,000	405,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	555,000	500,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	155,000	415,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	575,000	505,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	155,000	425,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	585,000	525,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	160,000	440,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	600,000	535,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	610,000	555,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	165,000	450,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	170,000	455,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	630,000	565,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	645,000	580,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	330,000	310,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	660,000	595,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	335,000	325,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	680,000	605,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	340,000	335,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	690,000	625,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	355,000	340,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	715,000	635,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	365,000	345,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	730,000	655,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	375,000	355,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	385,000	360,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	750,000	670,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	390,000	375,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	770,000	685,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	400,000	385,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	785,000	705,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,195,000	1,135,000
						E061B Total	**$75,000,000**	**$5,085,000**	**$25,405,000**	**$44,510,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA+* / *Aaa*	*AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA+ Aaa	AAA
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000	0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000	0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	190,000	405,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	5,000	45,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	205,000	455,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	40,000	125,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	160,000	345,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	215,000	470,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	215,000	485,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	215,000	500,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	30,000	80,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	160,000	460,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	230,000	520,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	235,000	530,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	240,000	545,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	200,000	445,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	45,000	110,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	255,000	565,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	220,000	620,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	225,000	635,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	225,000	655,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	235,000	665,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	245,000	675,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	245,000	700,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	250,000	715,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	260,000	730,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	265,000	750,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	270,000	765,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	165,000	385,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	125,000	375,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	175,000	390,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	140,000	385,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	185,000	395,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	145,000	395,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	185,000	410,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	150,000	405,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	190,000	420,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	150,000	415,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	150,000	430,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	195,000	435,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	155,000	440,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	200,000	445,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	160,000	450,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	205,000	455,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	165,000	460,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	215,000	465,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	165,000	475,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	215,000	485,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	170,000	485,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	220,000	500,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	170,000	505,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA+ / Aaa	AAA
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	225,000	510,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	175,000	505,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	235,000	520,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	240,000	540,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	185,000	520,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	195,000	530,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	250,000	550,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	255,000	565,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	195,000	550,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	265,000	575,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	200,000	565,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	205,000	580,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	270,000	595,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	490,000	335,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	270,000	585,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	270,000	615,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	505,000	345,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	275,000	630,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	515,000	360,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	295,000	640,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	530,000	365,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	300,000	660,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	540,000	375,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	560,000	380,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	305,000	680,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	570,000	390,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	315,000	700,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	325,000	715,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	590,000	400,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	605,000	405,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	330,000	740,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	615,000	420,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	340,000	760,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	350,000	780,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	635,000	430,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	645,000	445,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	355,000	790,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	665,000	455,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	365,000	810,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,440,000	990,000
						E06C1 Total	**$75,000,000**	**$4,530,000**	**$25,165,000**	**$45,305,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA+/NR / Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E071B	**Home Mortgage Revenue Bonds, 2007 Series B**			**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C	**Home Mortgage Revenue Bonds, 2007 Series C**			**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA+*	*Aa2* *AA+*
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000	0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000	0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000	0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	150,000	545,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	20,000	75,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	135,000	470,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	35,000	165,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	60,000	215,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	125,000	425,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	190,000	650,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	100,000	350,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	90,000	320,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	195,000	680,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	130,000	440,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	70,000	255,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	205,000	710,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	100,000	335,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	110,000	390,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA+*	*Aa2* *AA+*
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	125,000	430,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	90,000	310,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	215,000	760,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	170,000	580,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	60,000	185,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	60,000	220,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	165,000	575,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	230,000	810,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	595,000	470,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	605,000	485,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	620,000	495,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	635,000	505,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	655,000	515,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	670,000	525,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	680,000	545,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	695,000	555,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	705,000	575,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	295,000	1,015,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	295,000	1,045,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	305,000	1,070,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	315,000	1,090,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	325,000	1,115,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	325,000	1,145,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	335,000	1,170,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	345,000	1,195,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	350,000	1,230,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	360,000	1,255,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	365,000	1,290,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	375,000	1,315,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	385,000	1,350,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	395,000	1,380,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	405,000	1,410,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	410,000	1,450,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	425,000	1,480,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	430,000	1,520,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	445,000	1,550,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	450,000	1,590,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	470,000	1,620,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	480,000	1,660,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	485,000	1,705,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	500,000	1,745,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	510,000	1,790,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	525,000	1,830,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	540,000	1,870,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	550,000	1,920,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	560,000	1,970,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	580,000	2,010,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	590,000	2,060,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	600,000	2,110,000
						E071C Total	**$89,370,000**	**$4,325,000**	**$22,525,000**	**$62,520,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA+/NR / Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	AA+ / Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000	0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	480,000	945,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	505,000	965,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	530,000	995,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	545,000	1,035,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	565,000	1,075,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	585,000	1,120,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	615,000	1,160,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA+*	*Aa2* *AA+*
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	635,000	1,215,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	330,000	635,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	340,000	645,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	350,000	660,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	360,000	675,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	365,000	695,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	375,000	710,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	385,000	730,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	395,000	745,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	400,000	765,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	410,000	785,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	385,000	730,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	35,000	75,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	395,000	745,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	40,000	75,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	45,000	75,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	405,000	765,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	45,000	75,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	410,000	790,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	50,000	75,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	425,000	805,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	35,000	90,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	435,000	830,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	40,000	90,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	445,000	850,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	45,000	90,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	455,000	870,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	50,000	85,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	465,000	900,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	50,000	95,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	480,000	910,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	545,000	1,030,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	555,000	1,060,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	575,000	1,085,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	580,000	1,120,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	600,000	1,145,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	615,000	1,175,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	635,000	1,205,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	645,000	1,240,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	670,000	1,265,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	685,000	1,300,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	705,000	1,330,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	720,000	1,370,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	740,000	1,405,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	760,000	1,440,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	780,000	1,480,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	805,000	1,515,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	820,000	1,560,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	840,000	1,600,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	860,000	1,645,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	885,000	1,685,000
						E081A Total	**$80,880,000**	**$2,465,000**	**$27,185,000**	**$51,230,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA+*	*Aa2* *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA+* / *Aa2*	*AA+*
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000	0
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	125,000	590,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	130,000	595,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	135,000	605,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	135,000	615,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	140,000	625,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	145,000	635,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	145,000	650,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	150,000	660,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	155,000	670,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	160,000	680,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	160,000	700,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	160,000	715,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	160,000	735,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	170,000	740,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	175,000	755,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	175,000	775,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	175,000	795,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	185,000	810,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	190,000	825,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	190,000	850,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	200,000	865,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	200,000	890,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	205,000	915,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	210,000	935,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	210,000	960,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	220,000	980,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	230,000	1,000,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	230,000	1,030,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	240,000	1,050,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	240,000	1,080,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	255,000	1,100,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	260,000	1,130,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	265,000	1,160,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	265,000	1,195,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	280,000	1,215,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	285,000	1,250,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	290,000	1,280,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	295,000	1,315,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	305,000	1,350,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	310,000	1,385,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	320,000	1,420,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	335,000	1,450,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	335,000	1,495,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	345,000	1,530,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	355,000	1,570,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	365,000	1,605,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	375,000	1,645,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	385,000	1,690,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	390,000	1,735,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	400,000	1,780,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	415,000	1,825,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	425,000	1,870,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	435,000	1,920,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	440,000	1,975,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	460,000	2,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA+*	*Aa2* *AA+*
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	470,000	2,070,000
						E081B Total	**$80,880,000**	**$2,695,000**	**$14,475,000**	**$63,710,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA+* *Aa2*	*AA+*
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	45,000	810,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	50,000	915,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	55,000	1,005,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	65,000	1,075,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	65,000	1,110,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	65,000	1,120,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	65,000	1,120,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	65,000	1,125,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	65,000	1,130,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	65,000	1,135,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	65,000	1,140,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	65,000	1,145,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	65,000	1,150,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	65,000	1,155,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	65,000	1,160,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	65,000	1,165,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	65,000	1,170,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	65,000	1,175,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	65,000	1,185,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA+* / *Aa2*	*AA+*
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	65,000	1,190,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	65,000	1,200,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	70,000	1,200,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	70,000	1,210,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	70,000	1,215,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	70,000	1,225,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	70,000	1,235,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	70,000	1,240,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	70,000	1,250,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	70,000	1,260,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	70,000	1,270,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	70,000	1,280,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	70,000	1,290,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	75,000	1,300,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	75,000	1,310,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	75,000	1,320,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	80,000	1,330,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	80,000	1,340,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	80,000	1,355,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	80,000	1,365,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	80,000	1,380,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	80,000	1,395,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	80,000	1,410,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	80,000	1,420,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	80,000	1,440,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	80,000	1,455,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	85,000	1,465,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	85,000	1,480,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	85,000	1,500,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	90,000	1,510,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	85,000	1,535,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	85,000	1,550,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	85,000	1,570,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	95,000	1,580,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	95,000	1,600,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	95,000	1,620,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	95,000	1,625,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	65,000	1,165,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	160,000	2,815,000
						E091C Total	**$80,870,000**	**$660,000**	**$4,320,000**	**$75,890,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA+/A-1* / *Aa2/VMIG1*	*AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,232,675,000**	**$27,565,000**	**$151,350,000**	**$1,053,760,000**
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316D1	4.900%	2010	Jun	Serial			1,525,000	735,000	790,000	0
0118316E9	4.900%	2010	Dec	Serial			1,565,000	750,000	815,000	0
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,475,000	400,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,505,000	420,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,545,000	430,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,585,000	440,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,620,000	455,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,660,000	465,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,700,000	475,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,735,000	490,000
						E98A1 Total	**$38,525,000**	**$7,440,000**	**$22,610,000**	**$8,475,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	360,000	240,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	375,000	240,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	380,000	250,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	395,000	255,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	400,000	265,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	410,000	275,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	425,000	275,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	435,000	285,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	445,000	295,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	460,000	295,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	470,000	310,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	485,000	315,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	495,000	325,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	505,000	335,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$27,515,000**	**$3,960,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000	0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	2,890,000	90,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	815,000	0
011832CQ3	6.200%	2021	Dec	Term	AMT		31,800,000	0	31,800,000	0
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	430,000	2,565,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	435,000	2,650,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	455,000	2,725,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	465,000	2,820,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	480,000	2,900,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	495,000	2,995,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	510,000	3,095,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	530,000	3,185,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	545,000	3,285,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	560,000	3,395,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	575,000	3,505,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	465,000	2,835,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$25,105,000**	**$124,450,000**	**$39,005,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	870,000	965,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	895,000	995,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	915,000	1,030,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	945,000	1,060,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	975,000	1,090,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	1,000,000	1,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	1,030,000	1,160,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	1,065,000	1,190,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	1,095,000	1,225,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	1,125,000	1,265,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	1,160,000	1,305,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	1,195,000	1,340,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	1,235,000	1,380,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	525,000	585,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$49,965,000**	**$15,715,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000	0
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	30,000	185,000	0
011832NJ7	4.150%	2010	Dec	Serial			640,000	630,000	10,000	0
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	195,000	25,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	195,000	30,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	25,000	320,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	195,000	35,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	20,000	335,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	200,000	35,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	20,000	345,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	205,000	35,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	215,000	35,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	20,000	350,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	20,000	360,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	220,000	40,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	20,000	370,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	215,000	50,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	220,000	50,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	25,000	375,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	25,000	385,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	230,000	50,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	25,000	395,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P / Moodys / Fitch	
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
	011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	230,000	55,000
	011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	235,000	55,000
	011832NL2	5.200%	2016	Dec	Sinker			435,000	0	25,000	410,000
	011832NL2	5.200%	2017	Jun	Sinker			445,000	0	25,000	420,000
	011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	240,000	55,000
	011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	250,000	55,000
	011832NL2	5.200%	2017	Dec	Sinker			455,000	0	25,000	430,000
	011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	260,000	55,000
	011832NL2	5.200%	2018	Jun	Sinker			465,000	0	30,000	435,000
	011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	265,000	55,000
	011832NL2	5.200%	2018	Dec	Sinker			480,000	0	30,000	450,000
	011832NL2	5.200%	2019	Jun	Sinker			490,000	0	30,000	460,000
	011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	265,000	65,000
	011832NL2	5.200%	2019	Dec	Sinker			505,000	0	30,000	475,000
	011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	270,000	65,000
	011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	285,000	65,000
	011832NL2	5.200%	2020	Jun	Sinker			515,000	0	35,000	480,000
	011832NL2	5.200%	2020	Dec	Sinker			325,000	0	20,000	305,000
	011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	175,000	40,000
	011832NL2	5.200%	2021	Jun	Term			230,000	0	15,000	215,000
	011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	115,000	35,000
	011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	120,000	35,000
	011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	125,000	35,000
	011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	135,000	35,000
	011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	135,000	35,000
	011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	140,000	35,000
	011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	140,000	35,000
	011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	150,000	35,000
	011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	155,000	35,000
	011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	160,000	35,000
	011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	160,000	35,000
	011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	170,000	35,000
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	175,000	35,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	175,000	45,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	175,000	50,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	175,000	55,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	180,000	55,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	185,000	55,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	205,000	55,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	195,000	55,000
	011832NZ1	5.300%	2030	Dec	Term			2,610,000	0	2,610,000	0
	011832NM0	5.300%	2031	Jun	Term			3,500,000	0	3,500,000	0
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	200,000	55,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	440,000	100,000
							E011A Total	**$32,740,000**	**$6,280,000**	**$16,555,000**	**$9,905,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA / Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$270,000**	**$71,055,000**	**$33,125,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Dated: **12/23/2009**	*AAA*	*Aaa* *AAA*
	01170RAA0		2011	Dec	Term		Escrow	193,100,000	0	64,350,000	128,750,000
							E09A1 Total	**$193,100,000**	**$0**	**$64,350,000**	**$128,750,000**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	*AAA*	*Aaa* *AAA*
A1	01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	0	900,000
A1	01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	0	1,750,000
A1	01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	0	1,780,000
A1	01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	0	1,810,000
A1	01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	0	1,840,000
A1	01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	0	1,860,000
A1	01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	0	1,890,000
A1	01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	0	1,920,000
A1	01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	0	1,950,000
A1	01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	0	1,980,000
A1	01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	0	2,010,000
A1	01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	0	2,040,000
A1	01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	0	2,070,000
A1	01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	0	2,100,000
A1	01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	0	2,140,000
A1	01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	0	2,170,000
A1	01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	0	2,200,000
A1	01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	0	2,240,000
A1	01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	0	2,270,000
A1	01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	0	2,310,000
A1	01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	0	2,340,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
A1	01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	0	2,380,000
A1	01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	0	2,410,000
A1	01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	0	2,450,000
A1	01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	0	2,490,000
A1	01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	0	2,530,000
A1	01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	0	2,570,000
A1	01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	0	2,610,000
A1	01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	0	2,650,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	0	2,690,000
							E0911 Total	**$64,350,000**	**$0**	**$0**	**$64,350,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	0	0	1,125,000
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	0	0	1,125,000
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	0	0	1,130,000
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0	1,135,000
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$0**	**$0**	**$43,130,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
						E10B1 Total	**$35,680,000**	**$0**	**$0**	**$35,680,000**
						Mortgage Revenue Bonds (FTHB Program) Total	**$870,550,000**	**$42,200,000**	**$406,225,000**	**$422,125,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys Fitch
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	AAA	Aaa AAA
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	425,000	120,000	0
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	580,000	160,000	0
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	495,000	585,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	515,000	625,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	550,000	660,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	575,000	705,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	610,000	745,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	640,000	790,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	680,000	835,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	725,000	880,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	765,000	935,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2039	Jun	Term			20,785,000	0	20,785,000	0
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$8,515,000**	**$84,530,000**	**$16,955,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	AAA	Aaa AAA
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	340,000	320,000	0
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	85,000	75,000	0
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A1	011832HC9	6.250%	2020	Jun	Term			5,230,000	0	5,230,000	0
A2	011832JT0	6.250%	2020	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2032	Jun	Term			18,340,000	0	18,340,000	0
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,340,000	1,160,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,430,000	1,220,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,510,000	1,310,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,615,000**	**$58,140,000**	**$7,245,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000	0
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	480,000	435,000	0
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption		Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA	Aaa	AAA
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000		865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000		910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,770,000		60,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,870,000		60,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,970,000		65,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	2,080,000		65,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	2,195,000		70,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000		0
							C0211 Total	**$50,000,000**	**$3,765,000**	**$37,030,000**		**$9,205,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	AAA	Aaa	AAA
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0		0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0		0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0		0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0		0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0		0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	200,000	100,000		0
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	165,000		145,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	165,000		155,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	175,000		160,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	180,000		170,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	185,000		175,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	195,000		180,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	205,000		190,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	215,000		195,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	220,000		210,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	230,000		215,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	240,000		225,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	250,000		235,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	265,000		245,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	275,000		260,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	285,000		275,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	305,000		280,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	310,000		300,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	330,000		310,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	350,000		320,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	365,000		340,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	380,000		355,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	395,000		375,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	420,000		390,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	440,000		410,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	450,000		440,000
							C0511 Total	**$160,000,000**	**$146,350,000**	**$7,095,000**		**$6,555,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0		0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0		0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0		0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0		0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0		0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0		0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	5,000		1,775,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	5,000		1,815,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	10,000		1,845,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	10,000		1,880,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	15,000		1,915,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0		1,825,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	10,000	1,850,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	10,000	1,890,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	10,000	1,940,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	15,000	1,975,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	15,000	2,020,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	15,000	2,065,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	15,000	2,115,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	15,000	2,280,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	15,000	2,330,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	15,000	2,385,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	15,000	2,440,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	15,000	2,495,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	15,000	2,550,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	15,000	2,610,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	15,000	2,670,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	15,000	2,730,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	15,000	2,795,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	15,000	2,860,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	15,000	2,925,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	15,000	2,995,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	20,000	3,060,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	20,000	3,130,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	20,000	3,205,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	20,000	3,280,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	20,000	3,355,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	20,000	3,440,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	20,000	3,520,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	20,000	3,605,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	20,000	3,690,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	20,000	3,780,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	20,000	3,870,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	20,000	3,965,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	20,000	4,060,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	20,000	4,160,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	25,000	4,255,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	25,000	4,360,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	25,000	4,465,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	25,000	4,575,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	25,000	4,685,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	25,000	4,800,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	25,000	4,915,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	25,000	5,030,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	25,000	5,150,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	25,000	5,280,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	30,000	5,400,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	35,000	5,530,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	35,000	5,665,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	35,000	5,805,000
							C0611 Total	**$190,000,000**	**$9,995,000**	**$995,000**	**$179,010,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	15,000	1,390,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	15,000	1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	15,000	1,495,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	15,000	1,550,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P* / *Moodys* / *Fitch*	
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA* / *Aaa*	*AAA*
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	15,000	1,610,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	15,000	1,670,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	15,000	1,735,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	10,000	1,235,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	15,000	1,290,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	15,000	1,350,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	15,000	1,420,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	15,000	1,490,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	15,000	1,550,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	15,000	1,630,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	15,000	1,715,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	20,000	1,805,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	20,000	1,900,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	20,000	1,980,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	20,000	2,085,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	20,000	2,195,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	25,000	2,305,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	25,000	2,430,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	25,000	2,555,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	25,000	2,675,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	30,000	2,815,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	30,000	2,960,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	30,000	3,120,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	30,000	3,285,000
							C0711 Total	**$57,885,000**	**$2,665,000**	**$540,000**	**$54,680,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$637,885,000**	**$175,905,000**	**$188,330,000**	**$273,650,000**
Housing Development Bonds (Multifamily Program)										*S and P* / *Moodys* / *Fitch*	
HD02A	**Housing Development Bonds, 2002 Series A**				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA+* / *Aaa*	*AAA*
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
	011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
	011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
	011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
	011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
	011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
	011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0	0
	011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0	0
	011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA+*	*Aaa* *AAA*
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$1,155,000**	**$4,690,000**	**$2,595,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA+*	*Aaa* *AAA*
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys*	*Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA+* / *Aaa*	*AAA*
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,620,000**	**$0**	**$6,070,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA+* / *Aaa*	*AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P* / *Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA+* / *Aaa*	*AAA*
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$10,430,000**	**$0**	**$59,570,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA+* / *Aaa*	*AAA*
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)								S and P	Moodys	Fitch
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA+ / Aaa	AAA
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$5,265,000**	**$0**	**$27,795,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA+ / Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA+*	*Aaa* *AAA*
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$9,520,000**	**$1,460,000**	**$41,045,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA+*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial			470,000	470,000	0	0
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA+*	*Aaa* / *AAA*
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$2,430,000**	**$0**	**$102,570,000**
						Housing Development Bonds (Multifamily Program) Total	**$277,215,000**	**$31,420,000**	**$6,150,000**	**$239,645,000**
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**		
								AAA	Aaa	AAA
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P	Moodys / Fitch
GM02A	**General Mortgage Revenue Bonds, 2002 Series A**			**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA	Aaa / AAA
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP97A	**Governmental Purpose Bonds, 1997 Series A**			**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA+/A-1+	Aa2/VMIG1 / AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A	**Governmental Purpose Bonds, 2001 Series A**			**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA+/A-1+	Aaa/VMIG1 / AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P* / *Moodys*	*Fitch*
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$15,625,000**	**$0**	**$60,955,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA+/A-1+* *Aaa/VMIG1*	*AAA/F1+*
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$19,100,000**	**$0**	**$74,490,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$34,725,000**	**$18,400,000**	**$150,045,000**
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA+*	*Aaa* / *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	140,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	4,005,000	0	0
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
						SC02A Total	**$32,905,000**	**$28,525,000**	**$0**	**$4,380,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA+/A-1+*	*Aa2/VMIG1* *AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA+*	*Aaa* *AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA+*	*Aaa* *AAA*
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$5,380,000**	**$0**	**$95,510,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA+*	*Aaa* *AA+*
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$4,545,000**	**$0**	**$37,870,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	*AA+*	*Aaa* *AA+*
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$2,770,000**	**$0**	**$50,340,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P*	*Moodys* / *Fitch*
SC11A State Capital Project Bonds, 2011 Series A				**Exempt**	Prog: **605**	Yield: **4.333%**	Delivery: **2/16/2011**	Dated: **2/16/2011**	*AA+*	*Aa2* / *AA+*
0118326P2	2.000%	2011	Dec	Serial			6,320,000	0	0	6,320,000
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000
						SC11A Total	**$105,185,000**	**$0**	**$0**	**$105,185,000**
						State Capital Project Bonds Total	**$394,755,000**	**$41,220,000**	**$0**	**$353,535,000**
General Housing Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AA+*	*Aaa* / *AAA*
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AA+*	*Aaa* *AAA*
	011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
	011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
	011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
	011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
	011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
	011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
	011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
	011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$5,220,000**	**$0**	**$138,015,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA+*	*Aaa* *AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds											
									S and P	Moodys	Fitch
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**		
									AA+	Aaa	AAA
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA+*	*Aaa* *AAA*
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$18,870,000**	**$0**	**$128,740,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA+*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$250,000**	**$0**	**$16,635,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$24,340,000**	**$0**	**$283,390,000**
Commercial Paper Total:	**$81,200,000**						**Total AHFC Bonds**	**$4,073,980,000**	**$379,745,000**	**$770,455,000**	**$2,923,780,000**

Footnotes:

1. AHFC has issued $16,973,549,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
7. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted $64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving $128,750,000 remaining in escrow.

1 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$167,932	31.57%	526
Remaining Principal Balance:	$5,228,112	3-Months	$370,813	23.92%	399
Weighted Average Seasoning:	155	6-Months	$774,693	23.94%	399
Weighted Average Interest Rate:	5.370%	12-Months	$964,298	15.31%	255
Bond Yield (TIC):	5.206%	Life	$28,213,953	12.82%	214

2 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$118,113	10.61%	177
Remaining Principal Balance:	$12,572,980	3-Months	$406,061	11.91%	198
Weighted Average Seasoning:	100	6-Months	$1,246,089	17.02%	284
Weighted Average Interest Rate:	7.033%	12-Months	$2,342,941	15.33%	256
Bond Yield (TIC):	5.206%	Life	$33,582,116	12.96%	216

3 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$0	0.00%	0
Remaining Principal Balance:	$1,648,529	3-Months	$0	0.00%	0
Weighted Average Seasoning:	148	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	6.375%	12-Months	$171,225	8.65%	144
Bond Yield (TIC):	5.978%	Life	$9,134,953	13.80%	230

4 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$641,551	13.14%	219
Remaining Principal Balance:	$54,345,247	3-Months	$2,094,100	13.98%	233
Weighted Average Seasoning:	116	6-Months	$5,246,680	16.70%	278
Weighted Average Interest Rate:	6.941%	12-Months	$9,450,938	14.60%	243
Bond Yield (TIC):	5.978%	Life	$194,891,909	13.38%	223

5 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$219,028	17.98%	300
Remaining Principal Balance:	$13,154,335	3-Months	$808,047	21.13%	352
Weighted Average Seasoning:	79	6-Months	$1,856,175	22.95%	383
Weighted Average Interest Rate:	5.883%	12-Months	$3,119,420	18.82%	314
Bond Yield (TIC):	5.929%	Life	$45,017,985	15.30%	255

6 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$39,919	1.94%	32
Remaining Principal Balance:	$24,468,273	3-Months	$549,513	8.42%	140
Weighted Average Seasoning:	110	6-Months	$1,692,019	12.30%	205
Weighted Average Interest Rate:	6.819%	12-Months	$3,822,445	13.18%	220
Bond Yield (TIC):	5.929%	Life	$90,367,558	15.05%	251

7 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$0	0.00%	0
Remaining Principal Balance:	$4,355,885	3-Months	$77,931	6.75%	112
Weighted Average Seasoning:	147	6-Months	$155,319	6.64%	111
Weighted Average Interest Rate:	5.918%	12-Months	$362,518	7.45%	124
Bond Yield (TIC):	5.211%	Life	$25,083,199	16.64%	277

8 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$85,726	2.51%	42
Remaining Principal Balance:	$40,402,375	3-Months	$736,205	6.94%	116
Weighted Average Seasoning:	93	6-Months	$1,603,819	7.50%	125
Weighted Average Interest Rate:	6.051%	12-Months	$5,972,674	12.87%	215
Bond Yield (TIC):	5.211%	Life	$96,741,906	13.40%	223

9 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$1,847,261	13.67%	228
Remaining Principal Balance:	$149,905,450	3-Months	$5,291,411	13.14%	219
Weighted Average Seasoning:	61	6-Months	$11,957,304	14.46%	241
Weighted Average Interest Rate:	5.777%	12-Months	$23,268,399	13.90%	232
Bond Yield (TIC):	4.553%	Life	$204,677,364	12.21%	204

10 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$342,474	6.44%	107
Remaining Principal Balance:	$61,522,052	3-Months	$1,797,396	10.84%	181
Weighted Average Seasoning:	65	6-Months	$5,101,309	14.52%	242
Weighted Average Interest Rate:	5.470%	12-Months	$9,463,364	13.05%	217
Bond Yield (TIC):	4.623%	Life	$40,117,092	8.89%	148

11 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$1,542,502	36.60%	610
Remaining Principal Balance:	$39,848,711	3-Months	$2,718,862	23.09%	385
Weighted Average Seasoning:	60	6-Months	$5,692,365	23.18%	386
Weighted Average Interest Rate:	4.886%	12-Months	$9,155,903	18.38%	306
Bond Yield (TIC):	4.048%	Life	$28,059,518	9.48%	158

12 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$116,247	3.26%	54
Remaining Principal Balance:	$42,085,102	3-Months	$703,704	6.37%	106
Weighted Average Seasoning:	54	6-Months	$2,225,600	9.74%	162
Weighted Average Interest Rate:	5.132%	12-Months	$7,695,518	15.29%	255
Bond Yield (TIC):	4.210%	Life	$24,623,091	9.00%	160

13 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,670,163	29.06%	484
Remaining Principal Balance:	$57,546,305	3-Months	$3,374,996	20.58%	343
Weighted Average Seasoning:	62	6-Months	$9,889,105	27.49%	458
Weighted Average Interest Rate:	5.302%	12-Months	$16,460,099	22.53%	375
Bond Yield (TIC):	4.048%	Life	$50,550,452	17.11%	285

14 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$271,947	5.18%	86
Remaining Principal Balance:	$61,205,760	3-Months	$2,545,571	15.22%	254
Weighted Average Seasoning:	65	6-Months	$7,332,744	20.49%	342
Weighted Average Interest Rate:	5.518%	12-Months	$13,114,105	18.18%	303
Bond Yield (TIC):	4.210%	Life	$42,014,302	14.32%	239

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$75,116	1.50%	25
Remaining Principal Balance:	$59,639,000	3-Months	$1,368,135	8.57%	143
Weighted Average Seasoning:	49	6-Months	$5,287,792	15.34%	256
Weighted Average Interest Rate:	5.041%	12-Months	$10,749,221	14.90%	248
Bond Yield (TIC):	4.091%	Life	$21,869,718	6.94%	139

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,362,739	20.01%	334
Remaining Principal Balance:	$72,547,427	3-Months	$3,601,832	17.78%	296
Weighted Average Seasoning:	63	6-Months	$8,506,498	20.09%	335
Weighted Average Interest Rate:	5.513%	12-Months	$14,635,965	17.02%	284
Bond Yield (TIC):	4.091%	Life	$50,272,527	14.42%	240

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$321,677	7.57%	126
Remaining Principal Balance:	$48,869,840	3-Months	$1,643,473	12.27%	204
Weighted Average Seasoning:	42	6-Months	$5,905,956	20.09%	335
Weighted Average Interest Rate:	5.291%	12-Months	$12,664,888	20.20%	337
Bond Yield (TIC):	4.190%	Life	$24,669,686	11.63%	246

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$447,699	8.50%	142
Remaining Principal Balance:	$60,220,765	3-Months	$1,949,123	11.90%	198
Weighted Average Seasoning:	32	6-Months	$6,897,368	19.32%	332
Weighted Average Interest Rate:	5.291%	12-Months	$10,276,974	14.37%	275
Bond Yield (TIC):	4.257%	Life	$15,851,733	8.49%	253

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,135,268	13.71%	228
Remaining Principal Balance:	$91,834,325	3-Months	$3,227,548	13.31%	222
Weighted Average Seasoning:	57	6-Months	$10,515,647	20.30%	338
Weighted Average Interest Rate:	4.407%	12-Months	$19,741,906	18.77%	313
Bond Yield (TIC):	4.190%	Life	$35,829,047	17.66%	294

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$513,173	6.54%	109
Remaining Principal Balance:	$90,730,845	3-Months	$3,913,358	16.23%	271
Weighted Average Seasoning:	65	6-Months	$10,097,721	19.95%	333
Weighted Average Interest Rate:	4.394%	12-Months	$20,010,389	19.15%	319
Bond Yield (TIC):	4.257%	Life	$36,634,196	18.12%	302

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$174,687	2.80%	77
Remaining Principal Balance:	$73,727,570	3-Months	$922,952	4.83%	141
Weighted Average Seasoning:	18	6-Months	$1,737,769	4.52%	143
Weighted Average Interest Rate:	5.713%	12-Months	$3,126,702	4.04%	155
Bond Yield (TIC):	4.893%	Life	$5,360,696	6.79%	276

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$1,315,963	16.60%	277
Remaining Principal Balance:	$86,329,328	3-Months	$5,070,677	21.20%	353
Weighted Average Seasoning:	46	6-Months	$14,792,385	28.41%	473
Weighted Average Interest Rate:	4.951%	12-Months	$26,263,158	24.65%	411
Bond Yield (TIC):	4.893%	Life	$36,111,375	20.43%	340

23 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$67,915,530	3-Months	$183,552	1.07%	96
Weighted Average Seasoning:	7	6-Months	$183,552	0.54%	56
Weighted Average Interest Rate:	4.279%	12-Months	$183,552	0.46%	52
Bond Yield (TIC):	3.362%	Life	$183,552	0.46%	52

24 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$33,948,597	3-Months	$777,898	8.58%	143
Weighted Average Seasoning:	45	6-Months	$3,208,478	17.26%	288
Weighted Average Interest Rate:	5.014%	12-Months	$3,886,791	17.74%	296
Bond Yield (TIC):	3.362%	Life	$3,886,791	17.74%	296

25 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$106,078	6.18%	103
Remaining Principal Balance:	$19,885,608	3-Months	$1,054,617	18.31%	305
Weighted Average Seasoning:	112	6-Months	$3,001,003	24.08%	401
Weighted Average Interest Rate:	7.234%	12-Months	$6,146,264	23.11%	385
Bond Yield (TIC):	6.109%	Life	$117,334,029	16.99%	283

26 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$0	0.00%	0
Remaining Principal Balance:	$10,032,276	3-Months	$173,029	6.52%	109
Weighted Average Seasoning:	108	6-Months	$1,224,735	20.12%	335
Weighted Average Interest Rate:	7.340%	12-Months	$2,594,926	20.05%	334
Bond Yield (TIC):	6.319%	Life	$72,405,789	19.47%	324

27 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$165,201	16.79%	280
Remaining Principal Balance:	$10,706,078	3-Months	$762,468	23.92%	399
Weighted Average Seasoning:	102	6-Months	$1,340,024	20.85%	348
Weighted Average Interest Rate:	6.080%	12-Months	$3,351,290	23.42%	390
Bond Yield (TIC):	5.466%	Life	$45,627,246	17.15%	286

28 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$0	0.00%	0
Remaining Principal Balance:	$8,279,439	3-Months	$412,594	17.45%	291
Weighted Average Seasoning:	61	6-Months	$1,566,907	28.68%	478
Weighted Average Interest Rate:	4.742%	12-Months	$3,080,550	26.67%	445
Bond Yield (TIC):	4.215%	Life	$9,976,780	13.84%	231

29 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$1,101,119	7.45%	143
Remaining Principal Balance:	$170,146,507	3-Months	$6,186,681	13.21%	262
Weighted Average Seasoning:	26	6-Months	$23,236,897	24.21%	478
Weighted Average Interest Rate:	5.279%	12-Months	$47,043,489	24.60%	477
Bond Yield (TIC):	4.700%	Life	$101,752,630	14.04%	418

30 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$0	0.00%	0
Remaining Principal Balance:	$48,238,727	3-Months	$926,761	7.25%	163
Weighted Average Seasoning:	23	6-Months	$4,759,703	17.44%	404
Weighted Average Interest Rate:	5.132%	12-Months	$10,440,380	21.74%	435
Bond Yield (TIC):	5.023%	Life	$34,781,216	20.98%	541

31 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$424,821	4.15%	69
Remaining Principal Balance:	$119,987,066	3-Months	$3,407,082	10.51%	175
Weighted Average Seasoning:	55	6-Months	$12,058,632	19.66%	328
Weighted Average Interest Rate:	5.194%	12-Months	$23,796,291	21.50%	358
Bond Yield (TIC):	4.798%	Life	$192,479,639	18.20%	303

32 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$2,179,509	13.64%	227
Remaining Principal Balance:	$177,234,917	3-Months	$8,405,345	16.84%	281
Weighted Average Seasoning:	95	6-Months	$20,726,780	19.67%	328
Weighted Average Interest Rate:	6.377%	12-Months	$39,522,093	18.17%	303
Bond Yield (TIC):	N/A	Life	$505,804,089	17.68%	295

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

04/06/11

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2011	96,175,000	64,350,000	**160,525,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2011 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
E98A1	1,400,000	-	1,400,000
E99A2	3,200,000	-	3,200,000
E001C	4,300,000	-	4,300,000
E011A	4,100,000	-	4,100,000
E021A	625,000	-	625,000
E061A	7,830,000	-	7,830,000
E061B	5,685,000	-	5,685,000
E06C1	8,000,000	-	8,000,000
E071C	10,920,000	-	10,920,000
E081A	12,060,000	-	12,060,000
E081B	9,475,000	-	9,475,000
E091C	4,320,000	-	4,320,000
C9911	11,300,000	-	11,300,000
C0011	7,300,000	-	7,300,000
C0211	2,825,000	-	2,825,000
C0511	2,585,000	-	2,585,000
C0611	250,000	-	250,000

** Bond Conversion from E09A1 to E0911*

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2011	248,345,000	-	**248,345,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2011 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000
SC11A	105,185,000	-	105,185,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

April 8, 2011

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	60,955,000	74,490,000	46,435,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	GK Baum	Morg Keegan	Goldman	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Avg Rate	2.25%	1.78%	1.78%	2.11%	2.11%	1.88%	1.48%	1.40%	1.39%	0.21%	0.20%	0.27%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.18%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.24%	1.75%	1.75%	1.76%	1.76%	1.78%	1.33%	1.33%	1.33%	0.28%	0.28%	0.27%
SIFMA Spread	0.01%	0.03%	0.03%	0.35%	0.35%	0.10%	0.16%	0.07%	0.06%	(0.07%)	(0.08%)	0.00%
2010 Avg	0.23%	0.23%	0.23%	0.34%	0.34%	0.23%	0.29%	0.29%	0.29%	0.23%	0.21%	0.27%
2011 Avg	0.21%	0.20%	0.20%	0.29%	0.29%	0.20%	0.25%	0.26%	0.24%	0.21%	0.18%	0.26%
2011 Spread	(0.05%)	(0.06%)	(0.06%)	0.04%	0.04%	(0.06%)	(0.01%)	0.01%	(0.02%)	(0.05%)	(0.08%)	0.00%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	60,955,000	2.4530%	1.568%	0.885%	1.783%	2.668%	(0.215%)
GP01B	Merrill	74,490,000	4.1427%	1.568%	2.575%	1.776%	4.350%	(0.207%)
E021A[1]	Goldman	46,435,000	2.9800%	1.304%	1.676%	2.109%	3.785%	(0.805%)
E021A[2]	Merrill	120,000,000	3.4480%	1.641%	1.807%	2.109%	3.915%	(0.467%)
SC02B	JPMorgan	14,555,000	3.7700%	1.668%	2.102%	-	2.102%	1.668%
SC02C	JPMorgan	60,250,000	4.3030%	1.896%	2.407%	1.877%	4.283%	0.020%
E071A[1]	Goldman	143,622,000	3.7345%	1.304%	2.431%	1.441%	3.872%	(0.137%)
E071A[2]	JPMorgan	95,748,000	3.7200%	1.304%	2.416%	1.387%	3.804%	(0.084%)
E091A[1]	Citibank	72,789,000	3.7610%	0.248%	3.513%	0.212%	3.726%	0.035%
E091A[2]	Goldman	72,789,000	3.7610%	0.248%	3.513%	0.199%	3.713%	0.048%
E091A[3]	JPMorgan	97,052,000	3.7400%	0.248%	3.492%	0.209%	3.701%	0.039%
	TOTAL	**858,685,000**	**3.6421%**	**1.142%**	**2.500%**	**1.275%**	**3.775%**	**(0.133%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
24,776,510	10,561,128	(14,215,382)
32,895,180	12,923,567	(19,971,612)
16,089,778	7,272,658	(8,817,120)
41,995,467	16,885,717	(25,109,749)
4,432,466	2,053,994	(2,378,473)
20,942,103	9,466,872	(11,475,232)
18,652,476	7,338,425	(11,314,051)
12,396,366	4,735,569	(7,660,796)
4,129,205	306,580	(3,822,624)
4,129,205	306,579	(3,822,625)
5,474,865	384,777	(5,090,088)
185,913,621	**72,235,868**	**(113,677,753)**

REMARKETING AGENT COMPARISON *(2011)*

Agent	Allocation	WAIR	SIFMA Spread
GK Baum	7.0%	0.202%	(0.056%)
Morg Stan	9.4%	0.205%	(0.053%)
Goldman	18.2%	0.220%	(0.039%)
Merrill BofA	56.7%	0.245%	(0.014%)
Morg Keeg	8.7%	0.252%	(0.007%)

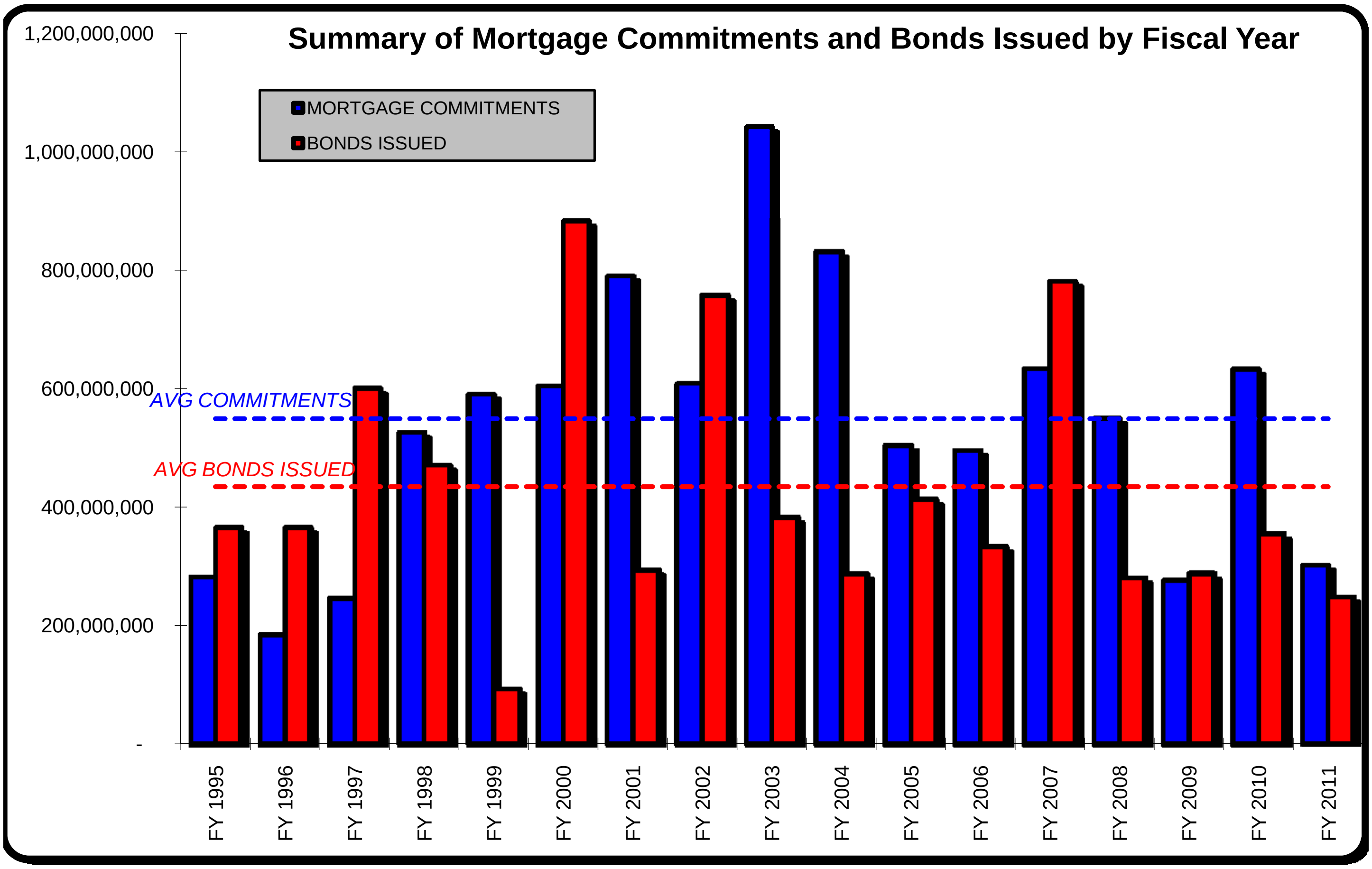
VRDO RATE SUMMARY

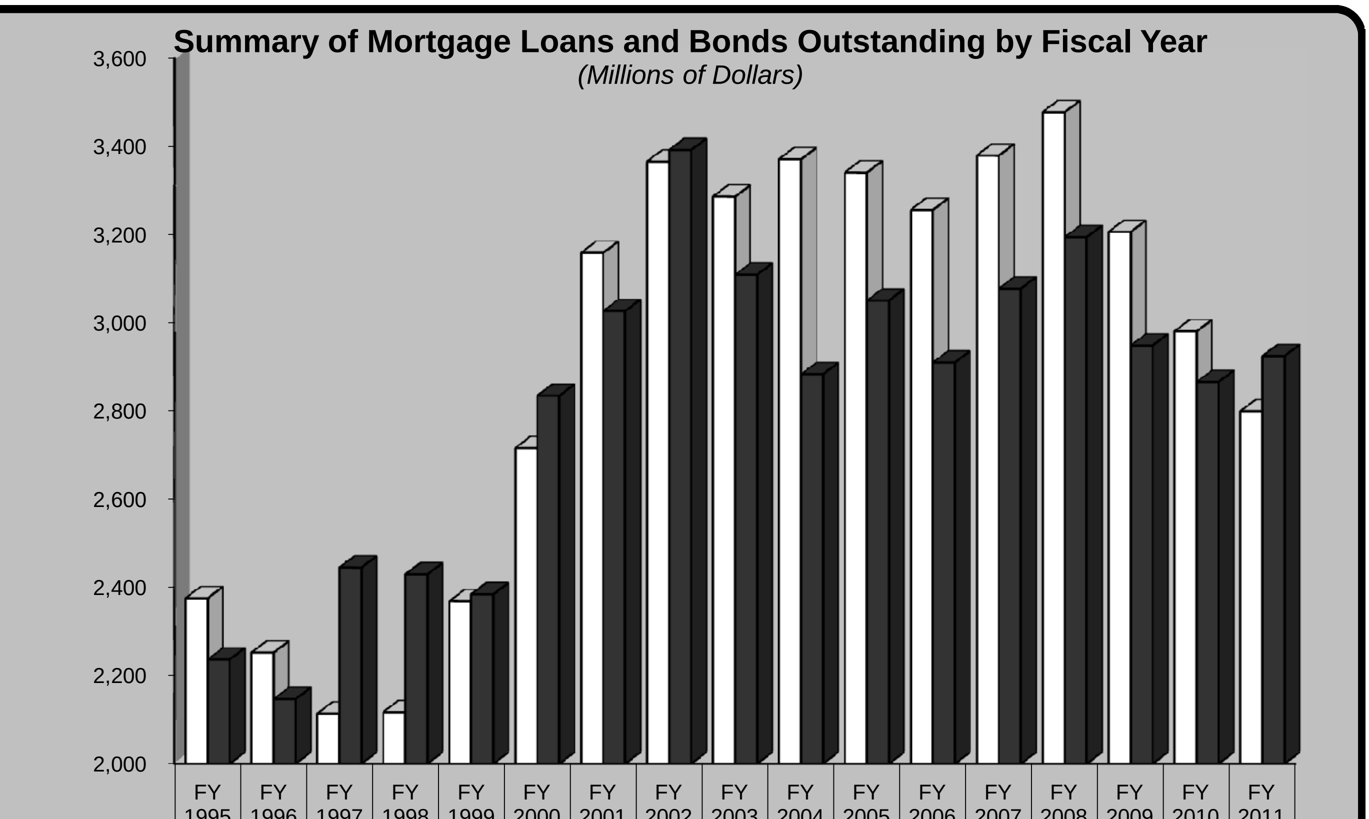
	2011	2010	2009
Avg Rate	0.237%	0.270%	0.721%
Max Rate	0.330%	0.440%	4.750%
Min Rate	0.150%	0.100%	0.080%
SIFMA Rate	0.258%	0.263%	0.413%
SIFMA Spread	(0.021%)	0.006%	0.309%

MONTHLY VRDO SUMMARY

March 31, 2011	
Total Bonds	**$2,923,780,000**
Total Float	**$858,730,000**
Self-Liquid	**$372,055,000**
Float %	**29.4%**
Hedge %	**100.0%**

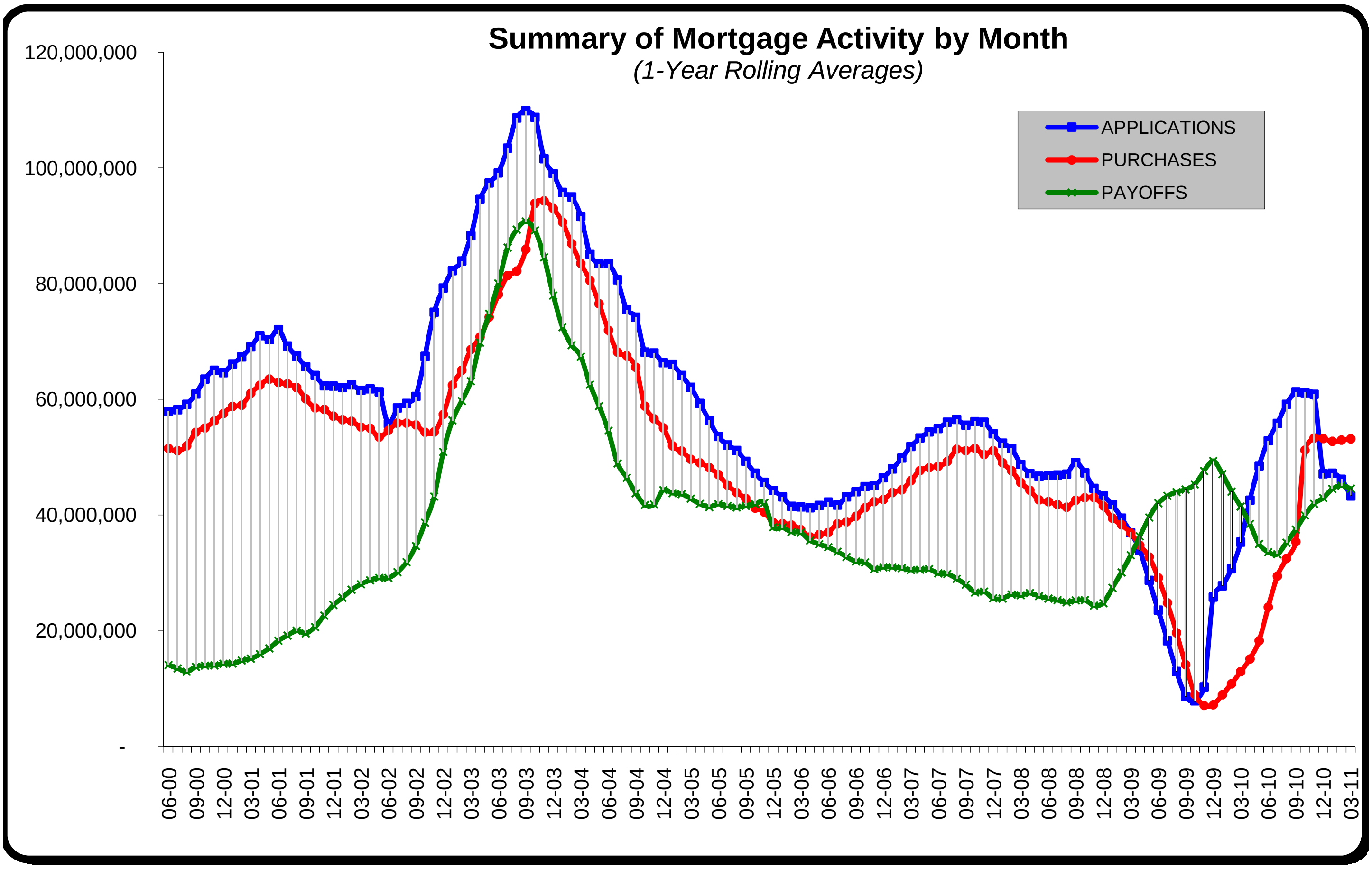
ALASKA HOUSING FINANCE CORPORATION

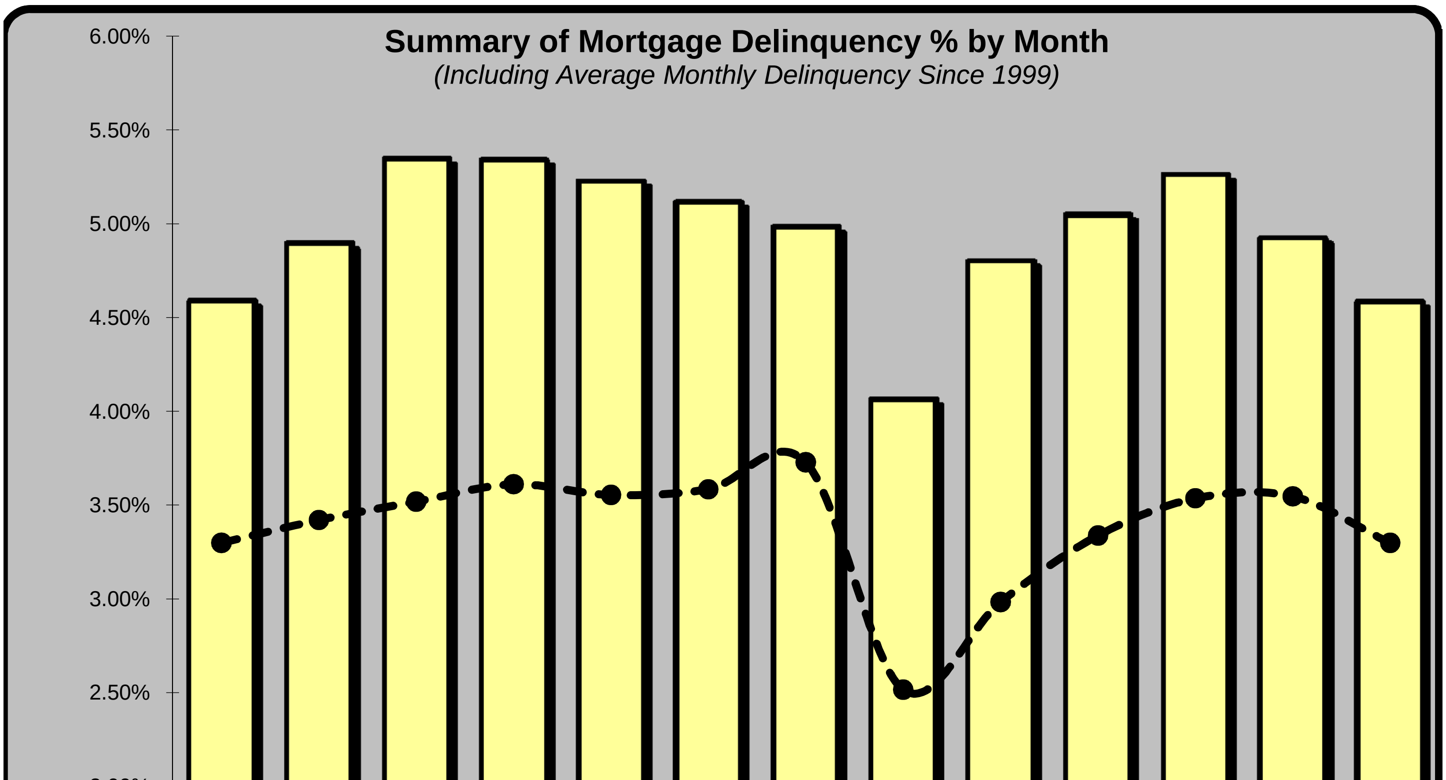




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,799
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,924

ALASKA HOUSING FINANCE CORPORATION





	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11	Mar-11
DEL	4.59%	4.90%	5.35%	5.34%	5.23%	5.12%	4.98%	4.07%	4.80%	5.05%	5.26%	4.92%	4.58%
AVG	3.30%	3.42%	3.52%	3.61%	3.55%	3.58%	3.73%	2.52%	2.98%	3.34%	3.54%	3.55%	3.30%

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