Alaska Housing
FINANCE CORPORATION

JANUARY 2011

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A H O U S I N G F I N A N C E C O R P O R A T I O N

JANUARY 2011 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2009	FY 2010	% Change	01/31/10	01/31/11	% Change
Mortgage Portfolio:						
Mortgages Loans	$3,040,888,776	$2,820,049,685	(7.3%)	$2,846,220,750	$2,667,439,746	(6.3%)
Participation Loans	164,087,663	159,711,390	(2.7%)	146,172,415	149,576,403	2.3%
REO's	2,342,924	3,894,386	66.2%	3,609,770	4,186,712	16.0%
Total Mortgage Portfolio	$3,207,319,363	$2,983,655,461	(7.0%)	$2,996,002,935	$2,821,202,861	(5.8%)
# of Mortgage Loans	21,574	19,941	(7.6%)	20,227	18,781	(7.1%)
Multifamily %	7.0%	7.3%	4.3%	7.4%	7.5%	1.4%
Anchorage %	35.4%	35.6%	0.6%	35.4%	35.2%	(0.6%)
Insurance %	60.3%	59.7%	(1.0%)	59.7%	59.7%	0.0%
Mortgage Wghtd Avg Int Rate	5.922%	5.820%	(1.7%)	5.891%	5.689%	(3.4%)
Delinquent Loans	$146,045,019	$159,119,744	9.0%	$167,576,378	$148,200,098	(11.6%)
Delinquency %	4.56%	5.34%	17.2%	5.60%	5.26%	(6.1%)
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,643,244,750	$1,778,775,000	8.2%	$1,863,340,000	$1,773,240,000	(4.8%)
HD/Multifamily Bonds	334,870,000	243,495,000	(27.3%)	246,405,000	239,645,000	(2.7%)
Other Bonds	969,590,000	842,555,000	(13.1%)	871,185,000	829,415,000	(4.8%)
Total Bonds Outstanding	$2,947,704,750	$2,864,825,000	(2.8%)	$2,980,930,000	$2,842,300,000	(4.7%)
Variable Bonds %	28.1%	30.1%	7.1%	29.0%	30.2%	4.1%
Hedged VRDO %	93.1%	100.0%	7.4%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.529%	4.225%	(6.7%)	4.259%	4.235%	(0.6%)
Bond/Mortgage WAIR Spread	1.393%	1.595%	14.5%	1.632%	1.454%	(10.9%)
Bond/Mortgage Ratio	0.92	0.96	4.5%	0.99	1.01	1.3%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Seven Months Ending		
	FY 2009	FY 2010	% Change	01/31/10	01/31/11	% Change
Mortgage Activity:						
Mortgage Applications	$282,670,151	$634,583,893	124.5%	$319,260,462	$251,683,293	(21.2%)
Mortgage Commitments	275,597,414	632,431,348	129.5%	159,711,653	254,851,343	59.6%
Mortgage Purchases	349,400,472	289,364,195	(17.2%)	96,927,734	440,438,505	354.4%
Mortgage Payoffs	504,291,944	403,186,818	(20.0%)	246,373,801	377,269,275	53.1%
Mortgage Foreclosures	12,306,864	13,774,776	11.9%	7,844,727	8,802,227	12.2%
Bond Changes:						
Bonds Issued - FTHB/VETS	287,640,000	354,840,000	23.4%	354,840,000	143,160,000	(59.7%)
Bonds Issued - Other	0	0	100.0%	0	0	0.0%
Bond Redemptions - Special	475,540,000	345,864,750	(27.3%)	248,309,750	136,820,000	(44.9%)
Bond Redemptions - Scheduled	57,480,000	91,855,000	59.8%	73,305,000	28,865,000	(60.6%)
Net Change in Bonds	($245,380,000)	($82,879,750)	66.2%	$33,225,250	($22,525,000)	(100.0%)

FINANCIAL STATEMENTS	Fiscal Year Annual Audited			First Quarter Unaudited		
(in thousands of dollars)	FY 2009	FY 2010	% Change	FY 2010	FY 2011	% Change
Mortgage & Loan Revenue	$205,138	$177,855	(13.3%)	$46,070	$43,468	(5.6%)
Investment Income	25,718	17,128	(33.4%)	4,240	6,083	43.5%
Externally Funded Programs	112,587	191,968	70.5%	35,151	50,525	43.7%
Other Revenue	11,914	10,307	(13.5%)	2,446	2,354	(3.8%)
Total Revenue	355,357	397,258	11.8%	87,907	102,430	16.5%
Interest Expenses	149,021	130,789	(12.2%)	34,210	30,780	(10.0%)
Housing Grants & Subsidies	106,480	194,883	83.0%	37,088	49,326	33.0%
Operations & Administration	51,421	49,678	(3.4%)	11,715	12,137	3.6%
Other Expenses	27,075	31,682	17.0%	9,079	6,597	(27.3%)
Total Expenses	333,997	407,032	21.9%	92,092	98,840	7.3%
Operating Income	21,360	(9,774)	(100.0%)	(4,185)	3,590	100.0%
SOA Contribution/Special Items	15,420	36,772	138.5%	259	8,280	3096.9%
Change in Net Assets	5,940	(46,546)	(100.0%)	(4,444)	(4,690)	(5.5%)
Total Assets	4,731,425	4,796,817	1.4%	4,887,455	4,897,284	0.2%
Total Liabilities	3,059,314	3,172,826	3.7%	3,221,362	3,277,983	1.8%
Net Assets	$1,672,111	$1,623,991	(2.9%)	$1,666,093	$1,619,301	(2.8%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2011**

AHFC PORTFOLIO:	DOLLARS	% of $
MORTGAGES	2,667,439,746	94.55%
PARTICIPATION LOANS	149,576,403	5.30%
REAL ESTATE OWNED	4,186,712	0.15%
TOTAL PORTFOLIO	**2,821,202,861**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	72,724,760	2.58%
60 DAYS PAST DUE	34,081,875	1.21%
90 DAYS PAST DUE	15,218,644	0.54%
120+ DAYS PAST DUE	26,174,819	0.93%
TOTAL DELINQUENT	**148,200,098**	5.26%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.689%	TAX-EXEMPT FTHB %	32.9%
AVG REMAINING TERM	291	RURAL %	20.8%
AVG LOAN TO VALUE	81	TAXABLE %	12.8%
SINGLE FAMILY %	92.5%	TAX-EXEMPT VETS %	12.1%
MULTI-FAMILY %	7.5%	TAXABLE FTHB %	12.3%
VA INSURANCE %	20.6%	MF/SPECIAL NEEDS %	8.3%
FHA INSURANCE %	23.2%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.4%	ANCHORAGE %	35.2%
HUD 184 INSURANCE %	2.8%	OTHER CITY %	64.8%
PMI INSURANCE %	6.5%	WELLS FARGO %	51.8%
UNINSURED %	40.3%	OTHER SERVICER %	48.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	562,522,323	282,670,151	634,432,724	251,683,293	26,245,651
MORTGAGE COMMITMENTS	549,081,510	275,597,414	630,391,029	254,851,343	33,140,651
MORTGAGE PURCHASES	507,843,503	349,400,472	289,364,195	440,438,505	24,188,572
AVG PURCHASE PRICE	228,557	243,060	240,370	380,624	266,042
AVG INTEREST RATE	5.934%	6.003%	4.820%	5.809%	4.496%
AVG BEGINNING TERM	358	357	357	398	345
AVG LOAN TO VALUE	93	92	92	87	84
INSURANCE %	73.1%	73.7%	67.5%	41.1%	37.3%
SINGLE FAMILY%	98.1%	95.7%	97.8%	62.3%	93.7%
ANCHORAGE %	35.0%	38.7%	36.3%	18.5%	13.0%
WELLS FARGO %	64.7%	57.9%	42.7%	32.4%	44.7%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	7.4%	16.5%
MORTGAGE PAYOFFS	306,938,100	504,291,944	403,186,818	377,269,275	42,136,416
MORTGAGE FORECLOSURES	8,695,900	12,306,864	13,774,776	8,802,227	2,024,761

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.689%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	81

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,667,439,746	94.5%
PARTICIPATION LOANS	149,576,403	5.3%
REAL ESTATE OWNED	4,186,712	0.1%
TOTAL PORTFOLIO	**2,821,202,861**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	72,724,760	2.58%
60 DAYS PAST DUE	34,081,875	1.21%
90 DAYS PAST DUE	15,218,644	0.54%
120+ DAYS PAST DUE	26,174,819	0.93%
TOTAL DELINQUENT	**148,200,098**	**5.26%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	928,820,028	33.0%
RURAL	587,560,776	20.9%
TAXABLE	361,655,094	12.8%
TAXABLE FIRST-TIME HOMEBUYER	347,551,949	12.3%
VETERANS MORTGAGE PROGRAM	342,476,534	12.2%
MULTI-FAMILY/SPECIAL NEEDS	234,552,052	8.3%
OTHER LOAN PROGRAM	14,399,716	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,110,277,485	74.9%
CONDO	342,137,794	12.1%
MULTI-FAMILY	211,951,027	7.5%
DUPLEX	117,198,044	4.2%
3-PLEX/4-PLEX	22,464,015	0.8%
OTHER PROPERTY TYPE	12,987,784	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	993,844,155	35.3%
WASILLA/PALMER	377,241,831	13.4%
FAIRBANKS/NORTH POLE	344,489,642	12.2%
JUNEAU/KETCHIKAN	206,758,156	7.3%
KENAI/SOLDOTNA/HOMER	195,055,252	6.9%
EAGLE RIVER/CHUGIAK	170,590,327	6.1%
KODIAK	134,813,289	4.8%
OTHER GEOGRAPHIC REGION	394,223,496	14.0%
MORTGAGE INSURANCE		
UNINSURED	1,136,181,224	40.3%
FEDERALLY INSURED - FHA	655,788,056	23.3%
FEDERALLY INSURED - VA	582,215,858	20.7%
PRIMARY MORTGAGE INSURANCE	182,993,569	6.5%
FEDERALLY INSURED - RD	179,532,128	6.4%
FEDERALLY INSURED - HUD 184	80,305,315	2.9%
SELLER SERVICER		
WELLS FARGO	1,460,811,607	51.9%
ALASKA USA	606,962,545	21.5%
FIRST NATIONAL BANK OF AK	436,348,604	15.5%
OTHER SELLER SERVICER	312,893,394	11.1%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2011**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.505%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	175,924,087	96.9%
PARTICIPATION LOANS	1,452,654	0.8%
REAL ESTATE OWNED	4,186,712	2.3%
TOTAL PORTFOLIO	**181,563,453**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,571,671	2.58%
60 DAYS PAST DUE	1,088,587	0.61%
90 DAYS PAST DUE	1,754,066	0.99%
120+ DAYS PAST DUE	1,739,625	0.98%
TOTAL DELINQUENT	**9,153,949**	**5.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,535,434	5.4%
RURAL	99,630,114	56.2%
TAXABLE	19,345,471	10.9%
TAXABLE FIRST-TIME HOMEBUYER	21,240,881	12.0%
VETERANS MORTGAGE PROGRAM	7,639,205	4.3%
MULTI-FAMILY/SPECIAL NEEDS	19,588,172	11.0%
OTHER LOAN PROGRAM	397,464	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	143,253,607	80.8%
CONDO	8,752,882	4.9%
MULTI-FAMILY	19,588,172	11.0%
DUPLEX	6,746,720	3.8%
3-PLEX/4-PLEX	1,514,148	0.9%
OTHER PROPERTY TYPE	2,505,483	1.4%
GEOGRAPHIC REGION		
ANCHORAGE	28,237,610	15.9%
WASILLA/PALMER	14,799,846	8.3%
FAIRBANKS/NORTH POLE	12,486,374	7.0%
JUNEAU/KETCHIKAN	15,853,885	8.9%
KENAI/SOLDOTNA/HOMER	31,104,114	17.5%
EAGLE RIVER/CHUGIAK	3,784,575	2.1%
KODIAK	18,793,051	10.6%
OTHER GEOGRAPHIC REGION	52,317,285	29.5%
MORTGAGE INSURANCE		
UNINSURED	111,178,106	62.7%
FEDERALLY INSURED - FHA	20,655,182	11.6%
FEDERALLY INSURED - VA	14,489,209	8.2%
PRIMARY MORTGAGE INSURANCE	11,297,143	6.4%
FEDERALLY INSURED - RD	11,173,467	6.3%
FEDERALLY INSURED - HUD 184	8,583,633	4.8%
SELLER SERVICER		
WELLS FARGO	88,441,071	49.9%
ALASKA USA	31,450,690	17.7%
FIRST NATIONAL BANK OF AK	27,277,436	15.4%
OTHER SELLER SERVICER	30,207,544	17.0%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.631%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	20,443,826	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**20,443,826**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,184,289	5.79%
60 DAYS PAST DUE	397,894	1.95%
90 DAYS PAST DUE	309,475	1.51%
120+ DAYS PAST DUE	351,189	1.72%
TOTAL DELINQUENT	**2,242,847**	**10.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,454,472	95.2%
RURAL	0	0.0%
TAXABLE	989,355	4.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	15,544,068	76.0%
CONDO	4,454,424	21.8%
MULTI-FAMILY	0	0.0%
DUPLEX	445,335	2.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,569,459	51.7%
WASILLA/PALMER	4,655,256	22.8%
FAIRBANKS/NORTH POLE	2,034,465	10.0%
JUNEAU/KETCHIKAN	463,392	2.3%
KENAI/SOLDOTNA/HOMER	775,053	3.8%
EAGLE RIVER/CHUGIAK	724,207	3.5%
KODIAK	550,020	2.7%
OTHER GEOGRAPHIC REGION	671,973	3.3%
MORTGAGE INSURANCE		
UNINSURED	3,628,164	17.7%
FEDERALLY INSURED - FHA	10,139,362	49.6%
FEDERALLY INSURED - VA	3,408,292	16.7%
PRIMARY MORTGAGE INSURANCE	637,555	3.1%
FEDERALLY INSURED - RD	2,630,453	12.9%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	13,690,671	67.0%
ALASKA USA	3,792,143	18.5%
FIRST NATIONAL BANK OF AK	2,008,593	9.8%
OTHER SELLER SERVICER	952,419	4.7%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.938%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,660,205	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**62,660,205**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,003,799	4.79%
60 DAYS PAST DUE	1,574,409	2.51%
90 DAYS PAST DUE	853,995	1.36%
120+ DAYS PAST DUE	145,058	0.23%
TOTAL DELINQUENT	**5,577,261**	**8.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,997,075	95.7%
RURAL	564,033	0.9%
TAXABLE	2,004,379	3.2%
TAXABLE FIRST-TIME HOMEBUYER	94,718	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,417,713	72.5%
CONDO	15,854,473	25.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,206,792	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	181,226	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,060,856	52.8%
WASILLA/PALMER	12,739,052	20.3%
FAIRBANKS/NORTH POLE	6,866,054	11.0%
JUNEAU/KETCHIKAN	1,597,164	2.5%
KENAI/SOLDOTNA/HOMER	2,316,640	3.7%
EAGLE RIVER/CHUGIAK	3,375,533	5.4%
KODIAK	761,800	1.2%
OTHER GEOGRAPHIC REGION	1,943,107	3.1%
MORTGAGE INSURANCE		
UNINSURED	12,340,772	19.7%
FEDERALLY INSURED - FHA	30,151,058	48.1%
FEDERALLY INSURED - VA	11,460,740	18.3%
PRIMARY MORTGAGE INSURANCE	1,990,380	3.2%
FEDERALLY INSURED - RD	6,520,668	10.4%
FEDERALLY INSURED - HUD 184	196,586	0.3%
SELLER SERVICER		
WELLS FARGO	38,983,021	62.2%
ALASKA USA	12,968,015	20.7%
FIRST NATIONAL BANK OF AK	6,748,831	10.8%
OTHER SELLER SERVICER	3,960,337	6.3%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.522%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	36,937,857	91.6%
PARTICIPATION LOANS	3,366,619	8.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**40,304,477**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,351,837	5.84%
60 DAYS PAST DUE	1,316,787	3.27%
90 DAYS PAST DUE	552,140	1.37%
120+ DAYS PAST DUE	407,717	1.01%
TOTAL DELINQUENT	**4,628,481**	**11.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,519,989	95.6%
RURAL	0	0.0%
TAXABLE	1,640,081	4.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	144,407	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,288,849	77.6%
CONDO	7,151,587	17.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,250,511	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	613,530	1.5%
GEOGRAPHIC REGION		
ANCHORAGE	21,882,234	54.3%
WASILLA/PALMER	8,006,788	19.9%
FAIRBANKS/NORTH POLE	4,522,474	11.2%
JUNEAU/KETCHIKAN	1,185,455	2.9%
KENAI/SOLDOTNA/HOMER	1,957,189	4.9%
EAGLE RIVER/CHUGIAK	1,324,354	3.3%
KODIAK	168,661	0.4%
OTHER GEOGRAPHIC REGION	1,257,322	3.1%
MORTGAGE INSURANCE		
UNINSURED	8,860,167	22.0%
FEDERALLY INSURED - FHA	16,291,665	40.4%
FEDERALLY INSURED - VA	8,147,714	20.2%
PRIMARY MORTGAGE INSURANCE	2,223,872	5.5%
FEDERALLY INSURED - RD	4,130,381	10.2%
FEDERALLY INSURED - HUD 184	650,677	1.6%
SELLER SERVICER		
WELLS FARGO	24,210,522	60.1%
ALASKA USA	8,351,998	20.7%
FIRST NATIONAL BANK OF AK	5,034,603	12.5%
OTHER SELLER SERVICER	2,707,354	6.7%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.061%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	47,222,898	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**47,222,898**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,199,683	4.66%
60 DAYS PAST DUE	1,141,785	2.42%
90 DAYS PAST DUE	299,990	0.64%
120+ DAYS PAST DUE	96,535	0.20%
TOTAL DELINQUENT	**3,737,993**	**7.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,810,437	99.1%
RURAL	0	0.0%
TAXABLE	412,461	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,982,767	69.8%
CONDO	12,397,709	26.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,746,027	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	96,395	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,773,502	56.7%
WASILLA/PALMER	8,473,564	17.9%
FAIRBANKS/NORTH POLE	5,427,932	11.5%
JUNEAU/KETCHIKAN	1,942,617	4.1%
KENAI/SOLDOTNA/HOMER	1,884,517	4.0%
EAGLE RIVER/CHUGIAK	1,153,347	2.4%
KODIAK	391,242	0.8%
OTHER GEOGRAPHIC REGION	1,176,177	2.5%
MORTGAGE INSURANCE		
UNINSURED	11,786,237	25.0%
FEDERALLY INSURED - FHA	18,683,288	39.6%
FEDERALLY INSURED - VA	7,208,754	15.3%
PRIMARY MORTGAGE INSURANCE	1,741,576	3.7%
FEDERALLY INSURED - RD	7,037,779	14.9%
FEDERALLY INSURED - HUD 184	765,265	1.6%
SELLER SERVICER		
WELLS FARGO	23,817,112	50.4%
ALASKA USA	14,161,277	30.0%
FIRST NATIONAL BANK OF AK	4,783,233	10.1%
OTHER SELLER SERVICER	4,461,277	9.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.842%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	154,704,720	95.3%
PARTICIPATION LOANS	7,687,113	4.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**162,391,833**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,195,896	2.58%
60 DAYS PAST DUE	3,371,404	2.08%
90 DAYS PAST DUE	1,255,673	0.77%
120+ DAYS PAST DUE	2,454,230	1.51%
TOTAL DELINQUENT	**11,277,203**	**6.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	150,266,557	92.5%
RURAL	2,470,174	1.5%
TAXABLE	5,310,060	3.3%
TAXABLE FIRST-TIME HOMEBUYER	1,634,681	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,589,083	1.6%
OTHER LOAN PROGRAM	121,278	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,047,434	67.2%
CONDO	44,702,851	27.5%
MULTI-FAMILY	2,589,083	1.6%
DUPLEX	5,882,994	3.6%
3-PLEX/4-PLEX	169,472	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	86,634,433	53.3%
WASILLA/PALMER	29,265,167	18.0%
FAIRBANKS/NORTH POLE	16,269,660	10.0%
JUNEAU/KETCHIKAN	7,881,743	4.9%
KENAI/SOLDOTNA/HOMER	6,298,925	3.9%
EAGLE RIVER/CHUGIAK	8,120,312	5.0%
KODIAK	3,468,547	2.1%
OTHER GEOGRAPHIC REGION	4,453,045	2.7%
MORTGAGE INSURANCE		
UNINSURED	37,917,357	23.3%
FEDERALLY INSURED - FHA	73,260,699	45.1%
FEDERALLY INSURED - VA	22,204,293	13.7%
PRIMARY MORTGAGE INSURANCE	10,854,289	6.7%
FEDERALLY INSURED - RD	15,952,129	9.8%
FEDERALLY INSURED - HUD 184	2,203,067	1.4%
SELLER SERVICER		
WELLS FARGO	80,785,743	49.7%
ALASKA USA	40,840,190	25.1%
FIRST NATIONAL BANK OF AK	29,415,113	18.1%
OTHER SELLER SERVICER	11,350,787	7.0%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.469%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,076,917	97.4%
PARTICIPATION LOANS	1,604,275	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**62,681,192**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,593,118	4.14%
60 DAYS PAST DUE	979,073	1.56%
90 DAYS PAST DUE	325,569	0.52%
120+ DAYS PAST DUE	1,099,540	1.75%
TOTAL DELINQUENT	**4,997,299**	**7.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,681,192	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,847,431	66.8%
CONDO	19,621,759	31.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,212,002	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	34,075,645	54.4%
WASILLA/PALMER	10,740,587	17.1%
FAIRBANKS/NORTH POLE	5,103,565	8.1%
JUNEAU/KETCHIKAN	4,193,171	6.7%
KENAI/SOLDOTNA/HOMER	953,711	1.5%
EAGLE RIVER/CHUGIAK	5,713,336	9.1%
KODIAK	468,979	0.7%
OTHER GEOGRAPHIC REGION	1,432,197	2.3%
MORTGAGE INSURANCE		
UNINSURED	14,212,135	22.7%
FEDERALLY INSURED - FHA	25,478,742	40.6%
FEDERALLY INSURED - VA	12,894,054	20.6%
PRIMARY MORTGAGE INSURANCE	4,143,933	6.6%
FEDERALLY INSURED - RD	4,537,140	7.2%
FEDERALLY INSURED - HUD 184	1,415,189	2.3%
SELLER SERVICER		
WELLS FARGO	39,630,203	63.2%
ALASKA USA	16,851,074	26.9%
FIRST NATIONAL BANK OF AK	3,710,349	5.9%
OTHER SELLER SERVICER	2,489,566	4.0%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.047%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	38,010,143	85.4%
PARTICIPATION LOANS	6,509,842	14.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**44,519,984**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,785,827	4.01%
60 DAYS PAST DUE	903,924	2.03%
90 DAYS PAST DUE	166,795	0.37%
120+ DAYS PAST DUE	661,571	1.49%
TOTAL DELINQUENT	**3,518,116**	**7.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,897,179	96.4%
RURAL	0	0.0%
TAXABLE	1,385,041	3.1%
TAXABLE FIRST-TIME HOMEBUYER	237,764	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	28,256,474	63.5%
CONDO	14,743,644	33.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,362,369	3.1%
3-PLEX/4-PLEX	76,075	0.2%
OTHER PROPERTY TYPE	81,423	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	22,785,919	51.2%
WASILLA/PALMER	9,869,485	22.2%
FAIRBANKS/NORTH POLE	4,091,417	9.2%
JUNEAU/KETCHIKAN	3,342,509	7.5%
KENAI/SOLDOTNA/HOMER	1,105,630	2.5%
EAGLE RIVER/CHUGIAK	1,420,827	3.2%
KODIAK	745,111	1.7%
OTHER GEOGRAPHIC REGION	1,159,087	2.6%
MORTGAGE INSURANCE		
UNINSURED	10,807,158	24.3%
FEDERALLY INSURED - FHA	14,408,864	32.4%
FEDERALLY INSURED - VA	8,237,497	18.5%
PRIMARY MORTGAGE INSURANCE	3,924,447	8.8%
FEDERALLY INSURED - RD	6,047,016	13.6%
FEDERALLY INSURED - HUD 184	1,095,002	2.5%
SELLER SERVICER		
WELLS FARGO	29,284,178	65.8%
ALASKA USA	9,344,551	21.0%
FIRST NATIONAL BANK OF AK	3,160,905	7.1%
OTHER SELLER SERVICER	2,730,351	6.1%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.296%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	40,838,521	89.3%
PARTICIPATION LOANS	4,907,985	10.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**45,746,505**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,576,849	3.45%
60 DAYS PAST DUE	1,005,820	2.20%
90 DAYS PAST DUE	642,146	1.40%
120+ DAYS PAST DUE	948,750	2.07%
TOTAL DELINQUENT	**4,173,565**	**9.12%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,464,099	99.4%
RURAL	0	0.0%
TAXABLE	166,653	0.4%
TAXABLE FIRST-TIME HOMEBUYER	115,754	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	30,573,460	66.8%
CONDO	13,784,407	30.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,388,639	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	24,812,319	54.2%
WASILLA/PALMER	7,656,802	16.7%
FAIRBANKS/NORTH POLE	3,087,748	6.7%
JUNEAU/KETCHIKAN	3,396,172	7.4%
KENAI/SOLDOTNA/HOMER	242,764	0.5%
EAGLE RIVER/CHUGIAK	4,327,002	9.5%
KODIAK	425,599	0.9%
OTHER GEOGRAPHIC REGION	1,798,098	3.9%
MORTGAGE INSURANCE		
UNINSURED	5,164,446	11.3%
FEDERALLY INSURED - FHA	19,129,840	41.8%
FEDERALLY INSURED - VA	13,919,373	30.4%
PRIMARY MORTGAGE INSURANCE	3,989,615	8.7%
FEDERALLY INSURED - RD	2,630,886	5.8%
FEDERALLY INSURED - HUD 184	912,345	2.0%
SELLER SERVICER		
WELLS FARGO	34,476,051	75.4%
ALASKA USA	7,491,505	16.4%
FIRST NATIONAL BANK OF AK	2,545,388	5.6%
OTHER SELLER SERVICER	1,233,561	2.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.350%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,764,430	93.4%
PARTICIPATION LOANS	4,086,102	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**61,850,532**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,760,150	2.85%
60 DAYS PAST DUE	603,825	0.98%
90 DAYS PAST DUE	513,082	0.83%
120+ DAYS PAST DUE	719,694	1.16%
TOTAL DELINQUENT	**3,596,751**	**5.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,064,954	8.2%
RURAL	21,240,555	34.3%
TAXABLE	19,915,100	32.2%
TAXABLE FIRST-TIME HOMEBUYER	15,094,199	24.4%
VETERANS MORTGAGE PROGRAM	462,547	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	73,177	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	52,466,594	84.8%
CONDO	4,677,427	7.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,657,571	5.9%
3-PLEX/4-PLEX	933,957	1.5%
OTHER PROPERTY TYPE	114,983	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	15,685,751	25.4%
WASILLA/PALMER	6,647,962	10.7%
FAIRBANKS/NORTH POLE	6,886,371	11.1%
JUNEAU/KETCHIKAN	5,344,632	8.6%
KENAI/SOLDOTNA/HOMER	7,898,286	12.8%
EAGLE RIVER/CHUGIAK	3,339,821	5.4%
KODIAK	4,211,473	6.8%
OTHER GEOGRAPHIC REGION	11,836,237	19.1%
MORTGAGE INSURANCE		
UNINSURED	30,815,167	49.8%
FEDERALLY INSURED - FHA	13,275,264	21.5%
FEDERALLY INSURED - VA	6,274,120	10.1%
PRIMARY MORTGAGE INSURANCE	5,304,363	8.6%
FEDERALLY INSURED - RD	3,075,129	5.0%
FEDERALLY INSURED - HUD 184	3,106,489	5.0%
SELLER SERVICER		
WELLS FARGO	27,938,369	45.2%
ALASKA USA	14,026,499	22.7%
FIRST NATIONAL BANK OF AK	11,846,917	19.2%
OTHER SELLER SERVICER	8,038,748	13.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.622%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,728,973	96.3%
PARTICIPATION LOANS	2,385,701	3.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,114,674**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	914,275	1.43%
60 DAYS PAST DUE	637,630	0.99%
90 DAYS PAST DUE	38,402	0.06%
120+ DAYS PAST DUE	257,960	0.40%
TOTAL DELINQUENT	**1,848,266**	**2.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,553,042	8.7%
RURAL	18,345,008	28.6%
TAXABLE	20,819,404	32.5%
TAXABLE FIRST-TIME HOMEBUYER	19,321,263	30.1%
VETERANS MORTGAGE PROGRAM	28,513	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	47,444	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	54,822,604	85.5%
CONDO	5,771,155	9.0%
MULTI-FAMILY	0	0.0%
DUPLEX	3,353,872	5.2%
3-PLEX/4-PLEX	167,044	0.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	17,307,601	27.0%
WASILLA/PALMER	7,619,791	11.9%
FAIRBANKS/NORTH POLE	9,731,834	15.2%
JUNEAU/KETCHIKAN	5,362,697	8.4%
KENAI/SOLDOTNA/HOMER	5,598,700	8.7%
EAGLE RIVER/CHUGIAK	3,070,061	4.8%
KODIAK	4,176,169	6.5%
OTHER GEOGRAPHIC REGION	11,247,821	17.5%
MORTGAGE INSURANCE		
UNINSURED	26,710,062	41.7%
FEDERALLY INSURED - FHA	15,550,246	24.3%
FEDERALLY INSURED - VA	6,893,069	10.8%
PRIMARY MORTGAGE INSURANCE	8,107,448	12.6%
FEDERALLY INSURED - RD	3,988,013	6.2%
FEDERALLY INSURED - HUD 184	2,865,836	4.5%
SELLER SERVICER		
WELLS FARGO	29,090,374	45.4%
ALASKA USA	14,327,567	22.3%
FIRST NATIONAL BANK OF AK	11,569,351	18.0%
OTHER SELLER SERVICER	9,127,383	14.2%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.177%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,609,370	93.8%
PARTICIPATION LOANS	3,994,040	6.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,603,410**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,265,750	5.06%
60 DAYS PAST DUE	2,314,137	3.58%
90 DAYS PAST DUE	659,420	1.02%
120+ DAYS PAST DUE	1,177,968	1.82%
TOTAL DELINQUENT	**7,417,275**	**11.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,082,393	99.2%
RURAL	153,479	0.2%
TAXABLE	144,640	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	222,898	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	42,072,640	65.1%
CONDO	20,330,504	31.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,200,266	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,866,730	55.5%
WASILLA/PALMER	10,713,179	16.6%
FAIRBANKS/NORTH POLE	5,713,604	8.8%
JUNEAU/KETCHIKAN	2,883,614	4.5%
KENAI/SOLDOTNA/HOMER	1,293,352	2.0%
EAGLE RIVER/CHUGIAK	3,635,215	5.6%
KODIAK	1,069,357	1.7%
OTHER GEOGRAPHIC REGION	3,428,360	5.3%
MORTGAGE INSURANCE		
UNINSURED	11,126,804	17.2%
FEDERALLY INSURED - FHA	24,850,638	38.5%
FEDERALLY INSURED - VA	16,995,446	26.3%
PRIMARY MORTGAGE INSURANCE	3,941,692	6.1%
FEDERALLY INSURED - RD	6,512,465	10.1%
FEDERALLY INSURED - HUD 184	1,176,365	1.8%
SELLER SERVICER		
WELLS FARGO	47,998,573	74.3%
ALASKA USA	10,590,301	16.4%
FIRST NATIONAL BANK OF AK	2,942,112	4.6%
OTHER SELLER SERVICER	3,072,424	4.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.540%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,311,001	94.5%
PARTICIPATION LOANS	4,297,670	5.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**77,608,671**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,287,946	1.66%
60 DAYS PAST DUE	798,009	1.03%
90 DAYS PAST DUE	168,208	0.22%
120+ DAYS PAST DUE	524,671	0.68%
TOTAL DELINQUENT	**2,778,834**	**3.58%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,188,718	9.3%
RURAL	30,607,953	39.4%
TAXABLE	17,868,633	23.0%
TAXABLE FIRST-TIME HOMEBUYER	21,443,770	27.6%
VETERANS MORTGAGE PROGRAM	499,595	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	67,159,829	86.5%
CONDO	4,851,574	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	3,763,307	4.8%
3-PLEX/4-PLEX	1,719,673	2.2%
OTHER PROPERTY TYPE	114,289	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	19,940,811	25.7%
WASILLA/PALMER	8,483,349	10.9%
FAIRBANKS/NORTH POLE	8,390,963	10.8%
JUNEAU/KETCHIKAN	7,094,253	9.1%
KENAI/SOLDOTNA/HOMER	7,285,520	9.4%
EAGLE RIVER/CHUGIAK	2,703,807	3.5%
KODIAK	5,177,138	6.7%
OTHER GEOGRAPHIC REGION	18,532,830	23.9%
MORTGAGE INSURANCE		
UNINSURED	36,388,285	46.9%
FEDERALLY INSURED - FHA	16,914,223	21.8%
FEDERALLY INSURED - VA	7,997,119	10.3%
PRIMARY MORTGAGE INSURANCE	7,157,508	9.2%
FEDERALLY INSURED - RD	6,013,289	7.7%
FEDERALLY INSURED - HUD 184	3,138,246	4.0%
SELLER SERVICER		
WELLS FARGO	36,950,093	47.6%
ALASKA USA	15,921,614	20.5%
FIRST NATIONAL BANK OF AK	15,020,040	19.4%
OTHER SELLER SERVICER	9,716,923	12.5%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,764,640	92.6%
PARTICIPATION LOANS	3,905,635	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**52,670,275**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,402,143	4.56%
60 DAYS PAST DUE	1,937,098	3.68%
90 DAYS PAST DUE	533,095	1.01%
120+ DAYS PAST DUE	890,924	1.69%
TOTAL DELINQUENT	**5,763,260**	**10.94%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,670,275	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	35,598,731	67.6%
CONDO	16,325,560	31.0%
MULTI-FAMILY	0	0.0%
DUPLEX	745,984	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	26,066,555	49.5%
WASILLA/PALMER	9,557,052	18.1%
FAIRBANKS/NORTH POLE	3,835,034	7.3%
JUNEAU/KETCHIKAN	2,230,338	4.2%
KENAI/SOLDOTNA/HOMER	2,398,129	4.6%
EAGLE RIVER/CHUGIAK	5,545,828	10.5%
KODIAK	439,852	0.8%
OTHER GEOGRAPHIC REGION	2,597,488	4.9%
MORTGAGE INSURANCE		
UNINSURED	12,160,353	23.1%
FEDERALLY INSURED - FHA	18,262,190	34.7%
FEDERALLY INSURED - VA	11,104,910	21.1%
PRIMARY MORTGAGE INSURANCE	4,154,602	7.9%
FEDERALLY INSURED - RD	5,384,768	10.2%
FEDERALLY INSURED - HUD 184	1,603,452	3.0%
SELLER SERVICER		
WELLS FARGO	33,079,807	62.8%
ALASKA USA	13,700,857	26.0%
FIRST NATIONAL BANK OF AK	2,979,103	5.7%
OTHER SELLER SERVICER	2,910,508	5.5%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.425%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	61,825,073	93.8%
PARTICIPATION LOANS	4,098,541	6.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**65,923,613**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,480,144	3.76%
60 DAYS PAST DUE	1,440,515	2.19%
90 DAYS PAST DUE	509,328	0.77%
120+ DAYS PAST DUE	988,623	1.50%
TOTAL DELINQUENT	**5,418,609**	**8.22%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,923,613	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,957,733	66.7%
CONDO	20,114,292	30.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,851,589	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	39,564,619	60.0%
WASILLA/PALMER	11,945,948	18.1%
FAIRBANKS/NORTH POLE	5,700,793	8.6%
JUNEAU/KETCHIKAN	2,898,961	4.4%
KENAI/SOLDOTNA/HOMER	1,555,107	2.4%
EAGLE RIVER/CHUGIAK	2,798,944	4.2%
KODIAK	382,906	0.6%
OTHER GEOGRAPHIC REGION	1,076,334	1.6%
MORTGAGE INSURANCE		
UNINSURED	9,608,840	14.6%
FEDERALLY INSURED - FHA	30,829,041	46.8%
FEDERALLY INSURED - VA	10,852,848	16.5%
PRIMARY MORTGAGE INSURANCE	4,265,965	6.5%
FEDERALLY INSURED - RD	6,705,371	10.2%
FEDERALLY INSURED - HUD 184	3,661,548	5.6%
SELLER SERVICER		
WELLS FARGO	44,397,805	67.3%
ALASKA USA	16,113,282	24.4%
FIRST NATIONAL BANK OF AK	2,964,751	4.5%
OTHER SELLER SERVICER	2,447,775	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.692%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	75,399,967	80.6%
PARTICIPATION LOANS	18,105,539	19.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,505,505**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,546,665	1.65%
60 DAYS PAST DUE	1,304,374	1.39%
90 DAYS PAST DUE	292,782	0.31%
120+ DAYS PAST DUE	507,851	0.54%
TOTAL DELINQUENT	**3,651,672**	**3.91%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,874,265	13.8%
RURAL	20,897,116	22.3%
TAXABLE	25,341,720	27.1%
TAXABLE FIRST-TIME HOMEBUYER	28,727,972	30.7%
VETERANS MORTGAGE PROGRAM	2,085,369	2.2%
MULTI-FAMILY/SPECIAL NEEDS	651,079	0.7%
OTHER LOAN PROGRAM	2,927,984	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,012,391	82.4%
CONDO	9,462,566	10.1%
MULTI-FAMILY	651,079	0.7%
DUPLEX	4,684,926	5.0%
3-PLEX/4-PLEX	1,516,091	1.6%
OTHER PROPERTY TYPE	178,452	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,096,744	29.0%
WASILLA/PALMER	13,878,380	14.8%
FAIRBANKS/NORTH POLE	14,119,277	15.1%
JUNEAU/KETCHIKAN	7,682,800	8.2%
KENAI/SOLDOTNA/HOMER	7,044,876	7.5%
EAGLE RIVER/CHUGIAK	3,926,147	4.2%
KODIAK	4,630,760	5.0%
OTHER GEOGRAPHIC REGION	15,126,520	16.2%
MORTGAGE INSURANCE		
UNINSURED	34,978,749	37.4%
FEDERALLY INSURED - FHA	23,415,779	25.0%
FEDERALLY INSURED - VA	14,903,034	15.9%
PRIMARY MORTGAGE INSURANCE	9,367,267	10.0%
FEDERALLY INSURED - RD	6,823,150	7.3%
FEDERALLY INSURED - HUD 184	4,017,526	4.3%
SELLER SERVICER		
WELLS FARGO	43,371,661	46.4%
ALASKA USA	23,453,245	25.1%
FIRST NATIONAL BANK OF AK	13,764,218	14.7%
OTHER SELLER SERVICER	12,916,381	13.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.666%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,451,643	80.6%
PARTICIPATION LOANS	17,641,638	19.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**91,093,281**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,680,753	1.85%
60 DAYS PAST DUE	987,775	1.08%
90 DAYS PAST DUE	145,538	0.16%
120+ DAYS PAST DUE	430,622	0.47%
TOTAL DELINQUENT	**3,244,688**	**3.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,843,826	11.9%
RURAL	24,345,580	26.7%
TAXABLE	22,277,396	24.5%
TAXABLE FIRST-TIME HOMEBUYER	23,488,759	25.8%
VETERANS MORTGAGE PROGRAM	2,969,454	3.3%
MULTI-FAMILY/SPECIAL NEEDS	737,398	0.8%
OTHER LOAN PROGRAM	6,430,868	7.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	77,747,482	85.3%
CONDO	8,458,686	9.3%
MULTI-FAMILY	737,398	0.8%
DUPLEX	3,136,067	3.4%
3-PLEX/4-PLEX	715,893	0.8%
OTHER PROPERTY TYPE	274,239	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	30,803,076	33.8%
WASILLA/PALMER	10,168,710	11.2%
FAIRBANKS/NORTH POLE	9,824,750	10.8%
JUNEAU/KETCHIKAN	8,008,980	8.8%
KENAI/SOLDOTNA/HOMER	7,416,167	8.1%
EAGLE RIVER/CHUGIAK	4,813,604	5.3%
KODIAK	5,394,863	5.9%
OTHER GEOGRAPHIC REGION	14,663,130	16.1%
MORTGAGE INSURANCE		
UNINSURED	33,835,822	37.1%
FEDERALLY INSURED - FHA	28,117,292	30.9%
FEDERALLY INSURED - VA	13,552,078	14.9%
PRIMARY MORTGAGE INSURANCE	7,307,021	8.0%
FEDERALLY INSURED - RD	5,872,053	6.4%
FEDERALLY INSURED - HUD 184	2,409,014	2.6%
SELLER SERVICER		
WELLS FARGO	42,918,243	47.1%
ALASKA USA	22,300,949	24.5%
FIRST NATIONAL BANK OF AK	12,498,449	13.7%
OTHER SELLER SERVICER	13,375,641	14.7%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.768%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,825,694	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**78,825,694**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	655,892	0.83%
60 DAYS PAST DUE	975,222	1.24%
90 DAYS PAST DUE	206,446	0.26%
120+ DAYS PAST DUE	890,915	1.13%
TOTAL DELINQUENT	**2,728,475**	**3.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	74,483,530	94.5%
RURAL	169,035	0.2%
TAXABLE	2,402,352	3.0%
TAXABLE FIRST-TIME HOMEBUYER	435,628	0.6%
VETERANS MORTGAGE PROGRAM	1,335,149	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,417,881	70.3%
CONDO	20,486,064	26.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,527,153	3.2%
3-PLEX/4-PLEX	108,296	0.1%
OTHER PROPERTY TYPE	286,300	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	36,403,117	46.2%
WASILLA/PALMER	13,272,761	16.8%
FAIRBANKS/NORTH POLE	10,435,251	13.2%
JUNEAU/KETCHIKAN	7,795,355	9.9%
KENAI/SOLDOTNA/HOMER	2,645,377	3.4%
EAGLE RIVER/CHUGIAK	3,478,219	4.4%
KODIAK	444,643	0.6%
OTHER GEOGRAPHIC REGION	4,350,971	5.5%
MORTGAGE INSURANCE		
UNINSURED	17,165,490	21.8%
FEDERALLY INSURED - FHA	30,771,235	39.0%
FEDERALLY INSURED - VA	8,520,340	10.8%
PRIMARY MORTGAGE INSURANCE	5,597,841	7.1%
FEDERALLY INSURED - RD	11,389,181	14.4%
FEDERALLY INSURED - HUD 184	5,381,608	6.8%
SELLER SERVICER		
WELLS FARGO	37,001,906	46.9%
ALASKA USA	24,680,186	31.3%
FIRST NATIONAL BANK OF AK	6,785,244	8.6%
OTHER SELLER SERVICER	10,358,358	13.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.281%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	71,686,291	82.4%
PARTICIPATION LOANS	15,359,702	17.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**87,045,994**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,225,929	3.71%
60 DAYS PAST DUE	1,025,629	1.18%
90 DAYS PAST DUE	777,300	0.89%
120+ DAYS PAST DUE	978,281	1.12%
TOTAL DELINQUENT	**6,007,139**	**6.90%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,211,679	8.3%
RURAL	5,085,575	5.8%
TAXABLE	32,851,902	37.7%
TAXABLE FIRST-TIME HOMEBUYER	34,301,714	39.4%
VETERANS MORTGAGE PROGRAM	6,982,004	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	613,119	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	69,963,254	80.4%
CONDO	9,938,665	11.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,734,787	5.4%
3-PLEX/4-PLEX	837,388	1.0%
OTHER PROPERTY TYPE	1,571,900	1.8%
GEOGRAPHIC REGION		
ANCHORAGE	28,863,845	33.2%
WASILLA/PALMER	16,683,317	19.2%
FAIRBANKS/NORTH POLE	16,113,669	18.5%
JUNEAU/KETCHIKAN	7,440,923	8.5%
KENAI/SOLDOTNA/HOMER	4,032,416	4.6%
EAGLE RIVER/CHUGIAK	5,191,706	6.0%
KODIAK	2,315,588	2.7%
OTHER GEOGRAPHIC REGION	6,404,531	7.4%
MORTGAGE INSURANCE		
UNINSURED	25,594,401	29.4%
FEDERALLY INSURED - FHA	22,610,398	26.0%
FEDERALLY INSURED - VA	16,382,794	18.8%
PRIMARY MORTGAGE INSURANCE	13,267,490	15.2%
FEDERALLY INSURED - RD	5,962,241	6.8%
FEDERALLY INSURED - HUD 184	3,228,670	3.7%
SELLER SERVICER		
WELLS FARGO	37,823,717	43.5%
ALASKA USA	24,011,835	27.6%
FIRST NATIONAL BANK OF AK	10,119,538	11.6%
OTHER SELLER SERVICER	15,090,904	17.3%

As of: **1/31/2011**

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.610%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	106,482,113	97.1%
PARTICIPATION LOANS	3,221,072	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**109,703,184**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,354,584	1.23%
60 DAYS PAST DUE	313,974	0.29%
90 DAYS PAST DUE	95,204	0.09%
120+ DAYS PAST DUE	170,479	0.16%
TOTAL DELINQUENT	**1,934,241**	**1.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,208,236	63.1%
RURAL	16,407,915	15.0%
TAXABLE	12,302,408	11.2%
TAXABLE FIRST-TIME HOMEBUYER	11,784,626	10.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	87,954,468	80.2%
CONDO	16,040,619	14.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,020,916	3.7%
3-PLEX/4-PLEX	1,404,056	1.3%
OTHER PROPERTY TYPE	283,125	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	39,879,170	36.4%
WASILLA/PALMER	17,744,268	16.2%
FAIRBANKS/NORTH POLE	13,661,600	12.5%
JUNEAU/KETCHIKAN	7,706,234	7.0%
KENAI/SOLDOTNA/HOMER	7,440,793	6.8%
EAGLE RIVER/CHUGIAK	3,890,175	3.5%
KODIAK	5,858,080	5.3%
OTHER GEOGRAPHIC REGION	13,522,865	12.3%
MORTGAGE INSURANCE		
UNINSURED	30,625,774	27.9%
FEDERALLY INSURED - FHA	35,599,231	32.5%
FEDERALLY INSURED - VA	9,586,443	8.7%
PRIMARY MORTGAGE INSURANCE	7,924,372	7.2%
FEDERALLY INSURED - RD	16,758,912	15.3%
FEDERALLY INSURED - HUD 184	9,208,453	8.4%
SELLER SERVICER		
WELLS FARGO	59,021,220	53.8%
ALASKA USA	29,684,615	27.1%
FIRST NATIONAL BANK OF AK	8,986,878	8.2%
OTHER SELLER SERVICER	12,010,472	10.9%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.036%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,298,604	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,298,604**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	744,764	2.94%
60 DAYS PAST DUE	129,216	0.51%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	141,126	0.56%
TOTAL DELINQUENT	**1,015,107**	**4.01%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	186,634	0.7%
TAXABLE	3,538,733	14.0%
TAXABLE FIRST-TIME HOMEBUYER	1,364,262	5.4%
VETERANS MORTGAGE PROGRAM	20,208,975	79.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,541,367	93.1%
CONDO	925,714	3.7%
MULTI-FAMILY	0	0.0%
DUPLEX	620,008	2.5%
3-PLEX/4-PLEX	211,515	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,068,381	39.8%
WASILLA/PALMER	4,274,633	16.9%
FAIRBANKS/NORTH POLE	3,784,661	15.0%
JUNEAU/KETCHIKAN	1,885,132	7.5%
KENAI/SOLDOTNA/HOMER	1,008,909	4.0%
EAGLE RIVER/CHUGIAK	2,810,191	11.1%
KODIAK	322,983	1.3%
OTHER GEOGRAPHIC REGION	1,143,714	4.5%
MORTGAGE INSURANCE		
UNINSURED	9,129,139	36.1%
FEDERALLY INSURED - FHA	1,912,972	7.6%
FEDERALLY INSURED - VA	12,563,759	49.7%
PRIMARY MORTGAGE INSURANCE	1,260,628	5.0%
FEDERALLY INSURED - RD	107,147	0.4%
FEDERALLY INSURED - HUD 184	324,960	1.3%
SELLER SERVICER		
WELLS FARGO	12,329,748	48.7%
ALASKA USA	5,981,316	23.6%
FIRST NATIONAL BANK OF AK	4,288,719	17.0%
OTHER SELLER SERVICER	2,698,821	10.7%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.274%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	11,716,667	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**11,716,667**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	334,708	2.86%
60 DAYS PAST DUE	109,448	0.93%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**444,156**	**3.79%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,066,855	26.2%
TAXABLE FIRST-TIME HOMEBUYER	1,048,459	8.9%
VETERANS MORTGAGE PROGRAM	7,601,354	64.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	10,581,853	90.3%
CONDO	636,041	5.4%
MULTI-FAMILY	0	0.0%
DUPLEX	366,446	3.1%
3-PLEX/4-PLEX	132,327	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,052,581	34.6%
WASILLA/PALMER	2,300,258	19.6%
FAIRBANKS/NORTH POLE	1,542,051	13.2%
JUNEAU/KETCHIKAN	1,289,983	11.0%
KENAI/SOLDOTNA/HOMER	543,640	4.6%
EAGLE RIVER/CHUGIAK	765,038	6.5%
KODIAK	280,158	2.4%
OTHER GEOGRAPHIC REGION	942,959	8.0%
MORTGAGE INSURANCE		
UNINSURED	4,277,645	36.5%
FEDERALLY INSURED - FHA	1,574,335	13.4%
FEDERALLY INSURED - VA	5,516,157	47.1%
PRIMARY MORTGAGE INSURANCE	178,993	1.5%
FEDERALLY INSURED - RD	169,537	1.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	6,814,411	58.2%
ALASKA USA	2,125,900	18.1%
FIRST NATIONAL BANK OF AK	1,315,077	11.2%
OTHER SELLER SERVICER	1,461,278	12.5%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.181%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	13,243,929	97.5%
PARTICIPATION LOANS	335,926	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**13,579,855**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	166,322	1.22%
60 DAYS PAST DUE	153,834	1.13%
90 DAYS PAST DUE	131,573	0.97%
120+ DAYS PAST DUE	38,092	0.28%
TOTAL DELINQUENT	**489,821**	**3.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	908,778	6.7%
TAXABLE FIRST-TIME HOMEBUYER	2,483,776	18.3%
VETERANS MORTGAGE PROGRAM	10,187,302	75.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	10,830,280	79.8%
CONDO	1,418,551	10.4%
MULTI-FAMILY	0	0.0%
DUPLEX	743,981	5.5%
3-PLEX/4-PLEX	587,043	4.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,197,240	38.3%
WASILLA/PALMER	2,373,210	17.5%
FAIRBANKS/NORTH POLE	1,948,008	14.3%
JUNEAU/KETCHIKAN	1,436,815	10.6%
KENAI/SOLDOTNA/HOMER	538,232	4.0%
EAGLE RIVER/CHUGIAK	1,261,858	9.3%
KODIAK	157,151	1.2%
OTHER GEOGRAPHIC REGION	667,340	4.9%
MORTGAGE INSURANCE		
UNINSURED	3,657,154	26.9%
FEDERALLY INSURED - FHA	1,633,268	12.0%
FEDERALLY INSURED - VA	6,850,770	50.4%
PRIMARY MORTGAGE INSURANCE	1,161,864	8.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	276,799	2.0%
SELLER SERVICER		
WELLS FARGO	4,388,260	32.3%
ALASKA USA	3,276,327	24.1%
FIRST NATIONAL BANK OF AK	5,180,222	38.1%
OTHER SELLER SERVICER	735,047	5.4%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.139%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	8,345,931	79.9%
PARTICIPATION LOANS	2,099,592	20.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**10,445,523**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	42,674	0.41%
60 DAYS PAST DUE	32,739	0.31%
90 DAYS PAST DUE	24,741	0.24%
120+ DAYS PAST DUE	22,257	0.21%
TOTAL DELINQUENT	**122,411**	**1.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	242,006	2.3%
TAXABLE	980,977	9.4%
TAXABLE FIRST-TIME HOMEBUYER	216,327	2.1%
VETERANS MORTGAGE PROGRAM	9,006,213	86.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	9,429,153	90.3%
CONDO	817,834	7.8%
MULTI-FAMILY	0	0.0%
DUPLEX	198,536	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	3,293,611	31.5%
WASILLA/PALMER	1,773,927	17.0%
FAIRBANKS/NORTH POLE	2,601,009	24.9%
JUNEAU/KETCHIKAN	680,399	6.5%
KENAI/SOLDOTNA/HOMER	242,006	2.3%
EAGLE RIVER/CHUGIAK	1,720,613	16.5%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	133,958	1.3%
MORTGAGE INSURANCE		
UNINSURED	2,852,899	27.3%
FEDERALLY INSURED - FHA	216,327	2.1%
FEDERALLY INSURED - VA	7,197,436	68.9%
PRIMARY MORTGAGE INSURANCE	178,861	1.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	5,493,584	52.6%
ALASKA USA	3,302,826	31.6%
FIRST NATIONAL BANK OF AK	262,498	2.5%
OTHER SELLER SERVICER	1,386,614	13.3%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.606%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	231,589,621	98.7%
PARTICIPATION LOANS	2,986,876	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**234,576,497**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,786,013	1.61%
60 DAYS PAST DUE	2,710,475	1.16%
90 DAYS PAST DUE	1,470,375	0.63%
120+ DAYS PAST DUE	1,423,943	0.61%
TOTAL DELINQUENT	**9,390,807**	**4.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,997,963	0.9%
RURAL	12,440,742	5.3%
TAXABLE	18,945,872	8.1%
TAXABLE FIRST-TIME HOMEBUYER	16,690,355	7.1%
VETERANS MORTGAGE PROGRAM	184,501,566	78.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	210,434,574	89.7%
CONDO	12,432,269	5.3%
MULTI-FAMILY	0	0.0%
DUPLEX	7,918,314	3.4%
3-PLEX/4-PLEX	2,937,251	1.3%
OTHER PROPERTY TYPE	854,089	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	56,056,877	23.9%
WASILLA/PALMER	36,064,508	15.4%
FAIRBANKS/NORTH POLE	70,640,558	30.1%
JUNEAU/KETCHIKAN	10,658,981	4.5%
KENAI/SOLDOTNA/HOMER	5,291,861	2.3%
EAGLE RIVER/CHUGIAK	38,518,386	16.4%
KODIAK	5,945,070	2.5%
OTHER GEOGRAPHIC REGION	11,400,256	4.9%
MORTGAGE INSURANCE		
UNINSURED	36,366,534	15.5%
FEDERALLY INSURED - FHA	10,745,682	4.6%
FEDERALLY INSURED - VA	166,021,075	70.8%
PRIMARY MORTGAGE INSURANCE	11,550,709	4.9%
FEDERALLY INSURED - RD	4,035,445	1.7%
FEDERALLY INSURED - HUD 184	5,857,053	2.5%
SELLER SERVICER		
WELLS FARGO	132,505,782	56.5%
ALASKA USA	64,932,354	27.7%
FIRST NATIONAL BANK OF AK	13,953,095	5.9%
OTHER SELLER SERVICER	23,185,267	9.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.471%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	94

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,576,839	99.7%
PARTICIPATION LOANS	169,712	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,746,550**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,433,386	2.25%
60 DAYS PAST DUE	1,406,864	2.21%
90 DAYS PAST DUE	263,937	0.41%
120+ DAYS PAST DUE	1,627,045	2.55%
TOTAL DELINQUENT	**4,731,232**	**7.42%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,142,304	3.4%
RURAL	3,074,069	4.8%
TAXABLE	2,771,197	4.3%
TAXABLE FIRST-TIME HOMEBUYER	3,235,685	5.1%
VETERANS MORTGAGE PROGRAM	52,523,295	82.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,937,205	87.7%
CONDO	5,186,741	8.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,942,411	3.0%
3-PLEX/4-PLEX	623,659	1.0%
OTHER PROPERTY TYPE	56,536	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	16,874,619	26.5%
WASILLA/PALMER	9,874,642	15.5%
FAIRBANKS/NORTH POLE	15,228,043	23.9%
JUNEAU/KETCHIKAN	1,903,323	3.0%
KENAI/SOLDOTNA/HOMER	938,635	1.5%
EAGLE RIVER/CHUGIAK	12,752,100	20.0%
KODIAK	2,585,908	4.1%
OTHER GEOGRAPHIC REGION	3,589,281	5.6%
MORTGAGE INSURANCE		
UNINSURED	8,803,852	13.8%
FEDERALLY INSURED - FHA	3,932,706	6.2%
FEDERALLY INSURED - VA	47,268,580	74.2%
PRIMARY MORTGAGE INSURANCE	2,317,149	3.6%
FEDERALLY INSURED - RD	452,701	0.7%
FEDERALLY INSURED - HUD 184	971,562	1.5%
SELLER SERVICER		
WELLS FARGO	37,712,009	59.2%
ALASKA USA	16,250,637	25.5%
FIRST NATIONAL BANK OF AK	3,730,485	5.9%
OTHER SELLER SERVICER	6,053,420	9.5%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR

Weighted Average Interest Rate	4.654%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	74

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	23,387,065	78.5%
PARTICIPATION LOANS	6,406,314	21.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**29,793,379**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	848,725	2.85%
60 DAYS PAST DUE	177,672	0.60%
90 DAYS PAST DUE	37,868	0.13%
120+ DAYS PAST DUE	370,269	1.24%
TOTAL DELINQUENT	**1,434,534**	**4.81%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,334,150	38.0%
RURAL	7,143,414	24.0%
TAXABLE	990,124	3.3%
TAXABLE FIRST-TIME HOMEBUYER	3,859,753	13.0%
VETERANS MORTGAGE PROGRAM	6,465,938	21.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	26,640,440	89.4%
CONDO	2,442,059	8.2%
MULTI-FAMILY	0	0.0%
DUPLEX	703,376	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	7,503	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	10,694,931	35.9%
WASILLA/PALMER	3,451,664	11.6%
FAIRBANKS/NORTH POLE	3,003,656	10.1%
JUNEAU/KETCHIKAN	1,443,718	4.8%
KENAI/SOLDOTNA/HOMER	1,763,327	5.9%
EAGLE RIVER/CHUGIAK	1,955,700	6.6%
KODIAK	3,542,031	11.9%
OTHER GEOGRAPHIC REGION	3,938,352	13.2%
MORTGAGE INSURANCE		
UNINSURED	9,017,233	30.3%
FEDERALLY INSURED - FHA	7,865,937	26.4%
FEDERALLY INSURED - VA	8,571,593	28.8%
PRIMARY MORTGAGE INSURANCE	1,833,018	6.2%
FEDERALLY INSURED - RD	1,992,154	6.7%
FEDERALLY INSURED - HUD 184	513,444	1.7%
SELLER SERVICER		
WELLS FARGO	14,777,406	49.6%
ALASKA USA	8,103,244	27.2%
FIRST NATIONAL BANK OF AK	4,131,759	13.9%
OTHER SELLER SERVICER	2,780,969	9.3%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.020%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,345,520	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**62,345,520**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	914,419	1.47%
60 DAYS PAST DUE	281,332	0.45%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,195,751**	**1.92%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	62,345,520	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	6,836,740	11.0%
CONDO	0	0.0%
MULTI-FAMILY	62,345,520	100.0%
DUPLEX	602,381	1.0%
3-PLEX/4-PLEX	793,958	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,191,940	61.3%
WASILLA/PALMER	7,525,393	12.1%
FAIRBANKS/NORTH POLE	3,475,561	5.6%
JUNEAU/KETCHIKAN	5,019,028	8.1%
KENAI/SOLDOTNA/HOMER	1,608,378	2.6%
EAGLE RIVER/CHUGIAK	926,233	1.5%
KODIAK	595,505	1.0%
OTHER GEOGRAPHIC REGION	5,003,482	8.0%
MORTGAGE INSURANCE		
UNINSURED	62,345,520	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,584,169	29.8%
ALASKA USA	5,351,741	8.6%
FIRST NATIONAL BANK OF AK	33,607,484	53.9%
OTHER SELLER SERVICER	4,802,125	7.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.084%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,788,899	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**66,788,899**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**0**	**0.00%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	154,717	0.2%
RURAL	820,315	1.2%
TAXABLE	109,558	0.2%
TAXABLE FIRST-TIME HOMEBUYER	143,829	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	65,560,480	98.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,243,532	3.4%
CONDO	305,784	0.5%
MULTI-FAMILY	65,560,480	98.2%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	73,878	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	47,241,629	70.7%
WASILLA/PALMER	4,445,582	6.7%
FAIRBANKS/NORTH POLE	2,336,949	3.5%
JUNEAU/KETCHIKAN	4,771,078	7.1%
KENAI/SOLDOTNA/HOMER	1,968,740	2.9%
EAGLE RIVER/CHUGIAK	681,016	1.0%
KODIAK	1,420,428	2.1%
OTHER GEOGRAPHIC REGION	3,923,476	5.9%
MORTGAGE INSURANCE		
UNINSURED	66,175,079	99.1%
FEDERALLY INSURED - FHA	154,717	0.2%
FEDERALLY INSURED - VA	423,252	0.6%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	35,852	0.1%
SELLER SERVICER		
WELLS FARGO	34,861,368	52.2%
ALASKA USA	348,102	0.5%
FIRST NATIONAL BANK OF AK	27,109,604	40.6%
OTHER SELLER SERVICER	4,469,825	6.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.486%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	80,759,035	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**80,759,035**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,091,615	2.59%
60 DAYS PAST DUE	251,310	0.31%
90 DAYS PAST DUE	354,477	0.44%
120+ DAYS PAST DUE	444,653	0.55%
TOTAL DELINQUENT	**3,142,055**	**3.89%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	192,990	0.2%
RURAL	2,710,723	3.4%
TAXABLE	14,386,094	17.8%
TAXABLE FIRST-TIME HOMEBUYER	31,977,693	39.6%
VETERANS MORTGAGE PROGRAM	165,195	0.2%
MULTI-FAMILY/SPECIAL NEEDS	31,326,340	38.8%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,443,973	57.5%
CONDO	4,105,823	5.1%
MULTI-FAMILY	31,326,340	38.8%
DUPLEX	2,065,516	2.6%
3-PLEX/4-PLEX	1,976,268	2.4%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	36,785,955	45.6%
WASILLA/PALMER	13,763,458	17.0%
FAIRBANKS/NORTH POLE	9,528,988	11.8%
JUNEAU/KETCHIKAN	4,920,422	6.1%
KENAI/SOLDOTNA/HOMER	2,347,532	2.9%
EAGLE RIVER/CHUGIAK	7,143,605	8.8%
KODIAK	2,766,064	3.4%
OTHER GEOGRAPHIC REGION	3,503,009	4.3%
MORTGAGE INSURANCE		
UNINSURED	44,981,577	55.7%
FEDERALLY INSURED - FHA	13,327,486	16.5%
FEDERALLY INSURED - VA	12,514,136	15.5%
PRIMARY MORTGAGE INSURANCE	7,162,575	8.9%
FEDERALLY INSURED - RD	2,226,194	2.8%
FEDERALLY INSURED - HUD 184	547,067	0.7%
SELLER SERVICER		
WELLS FARGO	33,393,761	41.3%
ALASKA USA	15,256,578	18.9%
FIRST NATIONAL BANK OF AK	22,392,105	27.7%
OTHER SELLER SERVICER	9,716,590	12.0%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.202%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	113,993,526	92.9%
PARTICIPATION LOANS	8,670,086	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**122,663,612**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,062,476	3.31%
60 DAYS PAST DUE	451,726	0.37%
90 DAYS PAST DUE	259,201	0.21%
120+ DAYS PAST DUE	795,277	0.65%
TOTAL DELINQUENT	**5,568,680**	**4.54%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,764,626	4.7%
RURAL	31,640,699	25.8%
TAXABLE	50,120,700	40.9%
TAXABLE FIRST-TIME HOMEBUYER	31,941,272	26.0%
VETERANS MORTGAGE PROGRAM	395,965	0.3%
MULTI-FAMILY/SPECIAL NEEDS	239,435	0.2%
OTHER LOAN PROGRAM	2,560,915	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	104,944,811	85.6%
CONDO	8,038,078	6.6%
MULTI-FAMILY	239,435	0.2%
DUPLEX	7,884,714	6.4%
3-PLEX/4-PLEX	1,228,289	1.0%
OTHER PROPERTY TYPE	328,285	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	33,165,402	27.0%
WASILLA/PALMER	13,138,643	10.7%
FAIRBANKS/NORTH POLE	18,122,642	14.8%
JUNEAU/KETCHIKAN	13,541,423	11.0%
KENAI/SOLDOTNA/HOMER	10,845,334	8.8%
EAGLE RIVER/CHUGIAK	7,269,805	5.9%
KODIAK	6,309,540	5.1%
OTHER GEOGRAPHIC REGION	20,270,823	16.5%
MORTGAGE INSURANCE		
UNINSURED	56,285,530	45.9%
FEDERALLY INSURED - FHA	29,305,521	23.9%
FEDERALLY INSURED - VA	12,735,367	10.4%
PRIMARY MORTGAGE INSURANCE	12,138,494	9.9%
FEDERALLY INSURED - RD	5,688,728	4.6%
FEDERALLY INSURED - HUD 184	6,509,972	5.3%
SELLER SERVICER		
WELLS FARGO	55,388,104	45.2%
ALASKA USA	25,954,013	21.2%
FIRST NATIONAL BANK OF AK	17,722,709	14.4%
OTHER SELLER SERVICER	23,598,786	19.2%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.376%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	172,475,745	94.4%
PARTICIPATION LOANS	10,228,772	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**182,704,517**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,854,466	2.11%
60 DAYS PAST DUE	1,168,444	0.64%
90 DAYS PAST DUE	1,477,635	0.81%
120+ DAYS PAST DUE	1,132,946	0.62%
TOTAL DELINQUENT	**7,633,491**	**4.18%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,336,448	17.2%
RURAL	47,597,615	26.1%
TAXABLE	44,102,547	24.1%
TAXABLE FIRST-TIME HOMEBUYER	46,096,256	25.2%
VETERANS MORTGAGE PROGRAM	5,608,648	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,603,509	4.2%
OTHER LOAN PROGRAM	359,494	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	146,221,436	80.0%
CONDO	15,756,908	8.6%
MULTI-FAMILY	7,603,509	4.2%
DUPLEX	11,737,170	6.4%
3-PLEX/4-PLEX	887,529	0.5%
OTHER PROPERTY TYPE	722,846	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	58,222,887	31.9%
WASILLA/PALMER	22,605,635	12.4%
FAIRBANKS/NORTH POLE	20,748,158	11.4%
JUNEAU/KETCHIKAN	17,550,467	9.6%
KENAI/SOLDOTNA/HOMER	15,685,100	8.6%
EAGLE RIVER/CHUGIAK	8,833,355	4.8%
KODIAK	9,110,323	5.0%
OTHER GEOGRAPHIC REGION	29,948,591	16.4%
MORTGAGE INSURANCE		
UNINSURED	75,993,844	41.6%
FEDERALLY INSURED - FHA	47,346,201	25.9%
FEDERALLY INSURED - VA	32,210,222	17.6%
PRIMARY MORTGAGE INSURANCE	13,703,381	7.5%
FEDERALLY INSURED - RD	9,512,452	5.2%
FEDERALLY INSURED - HUD 184	3,938,416	2.2%
SELLER SERVICER		
WELLS FARGO	89,895,059	49.2%
ALASKA USA	38,614,532	21.1%
FIRST NATIONAL BANK OF AK	36,464,567	20.0%
OTHER SELLER SERVICER	17,730,360	9.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.645%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	50,613,537	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**50,613,537**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,343,604	2.65%
60 DAYS PAST DUE	366,762	0.72%
90 DAYS PAST DUE	589,605	1.16%
120+ DAYS PAST DUE	400,973	0.79%
TOTAL DELINQUENT	**2,700,944**	**5.34%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,830,312	21.4%
RURAL	34,363,636	67.9%
TAXABLE	2,160,549	4.3%
TAXABLE FIRST-TIME HOMEBUYER	1,670,486	3.3%
VETERANS MORTGAGE PROGRAM	1,290,526	2.5%
MULTI-FAMILY/SPECIAL NEEDS	298,029	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	41,949,925	82.9%
CONDO	4,321,464	8.5%
MULTI-FAMILY	298,029	0.6%
DUPLEX	3,389,326	6.7%
3-PLEX/4-PLEX	501,215	1.0%
OTHER PROPERTY TYPE	153,579	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	8,839,126	17.5%
WASILLA/PALMER	3,139,209	6.2%
FAIRBANKS/NORTH POLE	1,347,150	2.7%
JUNEAU/KETCHIKAN	2,999,456	5.9%
KENAI/SOLDOTNA/HOMER	8,655,330	17.1%
EAGLE RIVER/CHUGIAK	1,425,038	2.8%
KODIAK	7,171,941	14.2%
OTHER GEOGRAPHIC REGION	17,036,287	33.7%
MORTGAGE INSURANCE		
UNINSURED	30,853,775	61.0%
FEDERALLY INSURED - FHA	10,449,201	20.6%
FEDERALLY INSURED - VA	4,212,053	8.3%
PRIMARY MORTGAGE INSURANCE	1,343,932	2.7%
FEDERALLY INSURED - RD	2,944,421	5.8%
FEDERALLY INSURED - HUD 184	810,156	1.6%
SELLER SERVICER		
WELLS FARGO	24,010,109	47.4%
ALASKA USA	7,728,855	15.3%
FIRST NATIONAL BANK OF AK	12,853,838	25.4%
OTHER SELLER SERVICER	6,020,735	11.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.765%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	86,310,214	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**86,310,214**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,909,538	2.21%
60 DAYS PAST DUE	552,996	0.64%
90 DAYS PAST DUE	253,488	0.29%
120+ DAYS PAST DUE	578,335	0.67%
TOTAL DELINQUENT	**3,294,356**	**3.82%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,784,712	5.5%
RURAL	57,673,528	66.8%
TAXABLE	6,317,408	7.3%
TAXABLE FIRST-TIME HOMEBUYER	3,790,519	4.4%
VETERANS MORTGAGE PROGRAM	11,791,004	13.7%
MULTI-FAMILY/SPECIAL NEEDS	1,085,070	1.3%
OTHER LOAN PROGRAM	867,973	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	72,699,006	84.2%
CONDO	1,774,619	2.1%
MULTI-FAMILY	1,085,070	1.3%
DUPLEX	7,004,248	8.1%
3-PLEX/4-PLEX	168,410	0.2%
OTHER PROPERTY TYPE	4,072,936	4.7%
GEOGRAPHIC REGION		
ANCHORAGE	10,142,297	11.8%
WASILLA/PALMER	3,431,842	4.0%
FAIRBANKS/NORTH POLE	5,873,156	6.8%
JUNEAU/KETCHIKAN	9,875,104	11.4%
KENAI/SOLDOTNA/HOMER	10,701,507	12.4%
EAGLE RIVER/CHUGIAK	3,465,175	4.0%
KODIAK	8,428,275	9.8%
OTHER GEOGRAPHIC REGION	34,392,859	39.8%
MORTGAGE INSURANCE		
UNINSURED	58,580,346	67.9%
FEDERALLY INSURED - FHA	8,695,900	10.1%
FEDERALLY INSURED - VA	12,531,537	14.5%
PRIMARY MORTGAGE INSURANCE	3,030,562	3.5%
FEDERALLY INSURED - RD	1,929,207	2.2%
FEDERALLY INSURED - HUD 184	1,542,661	1.8%
SELLER SERVICER		
WELLS FARGO	42,466,386	49.2%
ALASKA USA	13,813,978	16.0%
FIRST NATIONAL BANK OF AK	18,038,654	20.9%
OTHER SELLER SERVICER	11,991,196	13.9%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.663%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	43,815,370	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**43,815,370**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,890,903	4.32%
60 DAYS PAST DUE	779,975	1.78%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	178,418	0.41%
TOTAL DELINQUENT	**2,849,296**	**6.50%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	707,012	1.6%
RURAL	34,326,232	78.3%
TAXABLE	1,182,544	2.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	6,127,332	14.0%
MULTI-FAMILY/SPECIAL NEEDS	1,472,251	3.4%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	39,128,931	89.3%
CONDO	459,610	1.0%
MULTI-FAMILY	1,472,251	3.4%
DUPLEX	3,309,052	7.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	115,024	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	3,164,719	7.2%
WASILLA/PALMER	1,426,011	3.3%
FAIRBANKS/NORTH POLE	2,219,822	5.1%
JUNEAU/KETCHIKAN	3,319,617	7.6%
KENAI/SOLDOTNA/HOMER	6,841,697	15.6%
EAGLE RIVER/CHUGIAK	983,447	2.2%
KODIAK	6,547,364	14.9%
OTHER GEOGRAPHIC REGION	19,312,693	44.1%
MORTGAGE INSURANCE		
UNINSURED	30,579,520	69.8%
FEDERALLY INSURED - FHA	4,433,889	10.1%
FEDERALLY INSURED - VA	5,622,088	12.8%
PRIMARY MORTGAGE INSURANCE	650,884	1.5%
FEDERALLY INSURED - RD	1,693,319	3.9%
FEDERALLY INSURED - HUD 184	835,670	1.9%
SELLER SERVICER		
WELLS FARGO	20,918,738	47.7%
ALASKA USA	5,808,032	13.3%
FIRST NATIONAL BANK OF AK	11,019,416	25.1%
OTHER SELLER SERVICER	6,069,183	13.9%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.928%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	131,281,143	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**131,281,143**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,246,636	2.47%
60 DAYS PAST DUE	1,242,808	0.95%
90 DAYS PAST DUE	137,079	0.10%
120+ DAYS PAST DUE	3,364,827	2.56%
TOTAL DELINQUENT	**7,991,350**	**6.09%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,265,483	4.0%
RURAL	79,335,751	60.4%
TAXABLE	2,087,183	1.6%
TAXABLE FIRST-TIME HOMEBUYER	2,932,142	2.2%
VETERANS MORTGAGE PROGRAM	604,899	0.5%
MULTI-FAMILY/SPECIAL NEEDS	41,055,685	31.3%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	80,122,398	61.0%
CONDO	1,783,967	1.4%
MULTI-FAMILY	41,055,685	31.3%
DUPLEX	8,392,609	6.4%
3-PLEX/4-PLEX	1,172,069	0.9%
OTHER PROPERTY TYPE	219,491	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	26,828,755	20.4%
WASILLA/PALMER	3,114,365	2.4%
FAIRBANKS/NORTH POLE	7,852,152	6.0%
JUNEAU/KETCHIKAN	12,340,337	9.4%
KENAI/SOLDOTNA/HOMER	16,272,494	12.4%
EAGLE RIVER/CHUGIAK	2,799,481	2.1%
KODIAK	12,498,408	9.5%
OTHER GEOGRAPHIC REGION	49,575,150	37.8%
MORTGAGE INSURANCE		
UNINSURED	101,139,724	77.0%
FEDERALLY INSURED - FHA	11,234,829	8.6%
FEDERALLY INSURED - VA	8,343,931	6.4%
PRIMARY MORTGAGE INSURANCE	1,835,070	1.4%
FEDERALLY INSURED - RD	6,519,963	5.0%
FEDERALLY INSURED - HUD 184	2,207,626	1.7%
SELLER SERVICER		
WELLS FARGO	70,847,592	54.0%
ALASKA USA	18,202,221	13.9%
FIRST NATIONAL BANK OF AK	26,592,164	20.3%
OTHER SELLER SERVICER	15,639,165	11.9%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	71

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	74,229,731	82.2%
PARTICIPATION LOANS	16,055,000	17.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,284,731**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,017,314	2.23%
60 DAYS PAST DUE	148,404	0.16%
90 DAYS PAST DUE	120,012	0.13%
120+ DAYS PAST DUE	214,454	0.24%
TOTAL DELINQUENT	**2,500,184**	**2.77%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,578,346	4.0%
RURAL	36,088,875	40.0%
TAXABLE	24,808,921	27.5%
TAXABLE FIRST-TIME HOMEBUYER	22,179,407	24.6%
VETERANS MORTGAGE PROGRAM	3,629,182	4.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	79,906,452	88.5%
CONDO	3,811,484	4.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,402,133	4.9%
3-PLEX/4-PLEX	2,008,511	2.2%
OTHER PROPERTY TYPE	156,151	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	18,713,205	20.7%
WASILLA/PALMER	11,617,586	12.9%
FAIRBANKS/NORTH POLE	9,934,246	11.0%
JUNEAU/KETCHIKAN	8,817,976	9.8%
KENAI/SOLDOTNA/HOMER	8,555,264	9.5%
EAGLE RIVER/CHUGIAK	4,942,266	5.5%
KODIAK	7,258,301	8.0%
OTHER GEOGRAPHIC REGION	20,445,886	22.6%
MORTGAGE INSURANCE		
UNINSURED	50,237,565	55.6%
FEDERALLY INSURED - FHA	14,564,849	16.1%
FEDERALLY INSURED - VA	14,601,774	16.2%
PRIMARY MORTGAGE INSURANCE	7,449,066	8.3%
FEDERALLY INSURED - RD	3,116,370	3.5%
FEDERALLY INSURED - HUD 184	315,106	0.3%
SELLER SERVICER		
WELLS FARGO	43,514,780	48.2%
ALASKA USA	17,849,498	19.8%
FIRST NATIONAL BANK OF AK	13,525,152	15.0%
OTHER SELLER SERVICER	15,395,301	17.1%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	49,066,608	0	0	49,066,608	27.0%	5.767%	275	76	3,733,697	7.61%
CS97A	30,800,893	309,646	0	31,110,539	17.1%	5.182%	313	85	690,808	2.22%
CS10A	22,255,874	0	0	22,255,874	12.3%	5.781%	304	82	957,887	4.30%
SRHRF	19,815,579	1,143,007	0	20,958,586	11.5%	5.847%	275	67	786,292	3.75%
COR	10,836,405	0	0	10,836,405	6.0%	4.257%	343	85	0	0.00%
COR30	6,434,482	0	0	6,434,482	3.5%	4.400%	358	79	0	0.00%
CMFTX	6,298,283	0	0	6,298,283	3.5%	7.917%	357	57	0	0.00%
CS99A	5,259,164	0	0	5,259,164	2.9%	6.061%	296	82	2,051,687	39.01%
CSPND	4,312,822	0	0	4,312,822	2.4%	7.643%	358	86	329,511	7.64%
CVETS	4,222,883	0	0	4,222,883	2.3%	4.170%	358	100	0	0.00%
CTAX	3,790,020	0	0	3,790,020	2.1%	4.389%	343	79	0	0.00%
COR15	3,587,692	0	0	3,587,692	2.0%	4.041%	178	65	0	0.00%
ETAX	2,820,123	0	0	2,820,123	1.6%	5.266%	359	93	0	0.00%
SRX30	2,410,499	0	0	2,410,499	1.3%	4.475%	359	83	0	0.00%
CFTHB	2,151,320	0	0	2,151,320	1.2%	4.021%	357	88	142,841	6.64%
SRETX	700,684	0	0	700,684	0.4%	4.300%	287	79	141,250	20.16%
COMH	409,093	0	0	409,093	0.2%	4.991%	349	77	134,663	32.92%
SRX15	339,116	0	0	339,116	0.2%	4.000%	179	63	0	0.00%
COMH2	227,237	0	0	227,237	0.1%	5.693%	131	71	0	0.00%
CHELP	185,313	0	0	185,313	0.1%	5.875%	329	76	185,313	100.00%
CREOS	0	0	4,186,712	4,186,712	2.3%	0.000%	0	0	0	0.00%
	175,924,087	**1,452,654**	**4,186,712**	**181,563,453**	**100.0%**	**5.505%**	**303**	**78**	**9,153,949**	**5.16%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	12,894,077	0	0	12,894,077	63.1%	7.025%	261	80	1,257,815	9.75%
E98A1	5,529,685	0	0	5,529,685	27.0%	5.389%	206	69	574,777	10.39%
E98AC	2,020,063	0	0	2,020,063	9.9%	7.517%	258	80	410,255	20.31%
	20,443,826	**0**	**0**	**20,443,826**	**100.0%**	**6.631%**	**246**	**77**	**2,242,847**	**10.97%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	55,667,234	0	0	55,667,234	88.8%	6.942%	246	76	4,627,772	8.31%
E99AC	5,260,358	0	0	5,260,358	8.4%	7.079%	273	78	458,181	8.71%
E99A1	1,732,613	0	0	1,732,613	2.8%	6.375%	214	68	491,309	28.36%
	62,660,205	**0**	**0**	**62,660,205**	**100.0%**	**6.938%**	**248**	**76**	**5,577,261**	**8.90%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	25,014,886	0	0	25,014,886	62.1%	6.826%	251	76	3,154,563	12.61%
E0013	2,925,877	840,899	0	3,766,776	9.3%	6.000%	286	85	105,545	2.80%
E0015	2,723,611	803,868	0	3,527,479	8.8%	6.043%	285	84	186,323	5.28%
E0014	2,583,473	832,477	0	3,415,950	8.5%	5.901%	281	85	243,548	7.13%
E0012	2,125,919	889,375	0	3,015,294	7.5%	5.554%	278	84	466,725	15.48%
E001O	1,564,092	0	0	1,564,092	3.9%	7.215%	265	81	471,778	30.16%
	36,937,857	**3,366,619**	**0**	**40,304,477**	**100.0%**	**6.522%**	**262**	**79**	**4,628,481**	**11.48%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	41,002,944	0	0	41,002,944	86.8%	6.049%	268	79	3,392,150	8.27%
E011A	4,396,104	0	0	4,396,104	9.3%	5.921%	215	70	214,943	4.89%
E011C	1,823,850	0	0	1,823,850	3.9%	6.685%	255	78	130,900	7.18%
	47,222,898	**0**	**0**	**47,222,898**	**100.0%**	**6.061%**	**262**	**78**	**3,737,993**	**7.92%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	113,186,693	7,687,113	0	120,873,807	74.4%	5.232%	296	84	8,346,556	6.91%
E021B	27,896,385	0	0	27,896,385	17.2%	7.707%	302	85	2,391,665	8.57%
E021C	13,621,641	0	0	13,621,641	8.4%	7.441%	285	79	538,983	3.96%
	154,704,720	**7,687,113**	**0**	**162,391,833**	**100.0%**	**5.842%**	**296**	**84**	**11,277,203**	**6.94%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	61,076,917	1,604,275	0	62,681,192	100.0%	5.469%	297	85	4,997,299	7.97%
	61,076,917	**1,604,275**	**0**	**62,681,192**	**100.0%**	**5.469%**	**297**	**85**	**4,997,299**	**7.97%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	35,858,797	6,509,842	0	42,368,638	95.2%	4.903%	302	86	3,245,091	7.66%
E06BL	2,151,346	0	0	2,151,346	4.8%	7.880%	281	74	273,026	12.69%
	38,010,143	**6,509,842**	**0**	**44,519,984**	**100.0%**	**5.047%**	**301**	**85**	**3,518,116**	**7.90%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	38,031,086	4,907,985	0	42,939,070	93.9%	5.120%	309	90	4,049,752	9.43%
E06CL	2,807,435	0	0	2,807,435	6.1%	7.979%	309	90	123,813	4.41%
	40,838,521	**4,907,985**	**0**	**45,746,505**	**100.0%**	**5.296%**	**309**	**90**	**4,173,565**	**9.12%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	54,167,555	4,086,102	0	58,253,657	94.2%	5.228%	295	79	3,470,931	5.96%
E07AL	3,596,875	0	0	3,596,875	5.8%	7.312%	312	90	125,821	3.50%
	57,764,430	**4,086,102**	**0**	**61,850,532**	**100.0%**	**5.350%**	**296**	**79**	**3,596,751**	**5.82%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	58,084,607	2,385,701	0	60,470,308	94.3%	5.516%	292	80	1,590,306	2.63%
E07BL	3,644,366	0	0	3,644,366	5.7%	7.377%	325	90	257,960	7.08%
	61,728,973	**2,385,701**	**0**	**64,114,674**	**100.0%**	**5.622%**	**294**	**81**	**1,848,266**	**2.88%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	57,194,073	3,994,040	0	61,188,113	94.7%	5.032%	313	88	6,960,923	11.38%
E07CL	3,415,297	0	0	3,415,297	5.3%	7.789%	311	90	456,352	13.36%
	60,609,370	**3,994,040**	**0**	**64,603,410**	**100.0%**	**5.177%**	**313**	**88**	**7,417,275**	**11.48%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	68,795,450	4,297,670	0	73,093,120	94.2%	5.441%	294	80	2,542,136	3.48%
E07DL	4,515,551	0	0	4,515,551	5.8%	7.138%	316	92	236,698	5.24%
	73,311,001	**4,297,670**	**0**	**77,608,671**	**100.0%**	**5.540%**	**295**	**81**	**2,778,834**	**3.58%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	46,053,500	3,905,635	0	49,959,135	94.9%	5.284%	320	89	5,256,620	10.52%
E08AL	2,711,140	0	0	2,711,140	5.1%	8.000%	321	91	506,640	18.69%
	48,764,640	**3,905,635**	**0**	**52,670,275**	**100.0%**	**5.424%**	**320**	**89**	**5,763,260**	**10.94%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	57,864,123	4,098,541	0	61,962,664	94.0%	5.280%	330	91	5,153,827	8.32%
E08BL	3,960,950	0	0	3,960,950	6.0%	7.690%	322	94	264,782	6.68%
	61,825,073	**4,098,541**	**0**	**65,923,613**	**100.0%**	**5.425%**	**330**	**91**	**5,418,609**	**8.22%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	69,995,285	18,105,539	0	88,100,824	94.2%	4.540%	295	81	2,906,216	3.30%
E09AL	5,404,681	0	0	5,404,681	5.8%	7.168%	331	94	745,456	13.79%
	75,399,967	**18,105,539**	**0**	**93,505,505**	**100.0%**	**4.692%**	**297**	**82**	**3,651,672**	**3.91%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	68,360,784	17,641,638	0	86,002,422	94.4%	4.546%	286	79	2,744,767	3.19%
E09BL	5,090,859	0	0	5,090,859	5.6%	6.705%	327	92	499,921	9.82%
	73,451,643	**17,641,638**	**0**	**91,093,281**	**100.0%**	**4.666%**	**289**	**80**	**3,244,688**	**3.56%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	74,439,962	0	0	74,439,962	94.4%	5.726%	343	91	2,575,812	3.46%
E09CL	4,385,733	0	0	4,385,733	5.6%	6.480%	331	87	152,663	3.48%
	78,825,694	**0**	**0**	**78,825,694**	**100.0%**	**5.768%**	**343**	**91**	**2,728,475**	**3.46%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	67,368,696	15,359,702	0	82,728,399	95.0%	5.194%	309	85	6,007,139	7.26%
E09DL	4,317,595	0	0	4,317,595	5.0%	6.953%	338	92	0	0.00%
	71,686,291	**15,359,702**	**0**	**87,045,994**	**100.0%**	**5.281%**	**310**	**85**	**6,007,139**	**6.90%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E10A1	42,830,601	0	0	42,830,601	39.0%	4.380%	352	94	481,378	1.12%
E10B1	30,977,329	3,221,072	0	34,198,401	31.2%	5.014%	309	83	1,023,918	2.99%
E0911	25,481,730	0	0	25,481,730	23.2%	4.107%	357	95	302,919	1.19%
E10AL	7,192,452	0	0	7,192,452	6.6%	5.836%	341	85	126,025	1.75%
	106,482,113	**3,221,072**	**0**	**109,703,184**	**100.0%**	**4.610%**	**339**	**90**	**1,934,241**	**1.76%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	20,929,614	0	0	20,929,614	82.7%	7.247%	249	72	649,621	3.10%
C991C	4,368,989	0	0	4,368,989	17.3%	6.028%	261	77	365,486	8.37%
	25,298,604	**0**	**0**	**25,298,604**	**100.0%**	**7.036%**	**251**	**73**	**1,015,107**	**4.01%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	10,260,993	0	0	10,260,993	87.6%	7.327%	246	74	341,464	3.33%
C001C	1,455,674	0	0	1,455,674	12.4%	6.896%	281	73	102,691	7.05%
	11,716,667	**0**	**0**	**11,716,667**	**100.0%**	**7.274%**	**250**	**74**	**444,156**	**3.79%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	10,754,180	335,926	0	11,090,106	81.7%	6.089%	256	77	244,841	2.21%
C021C	2,489,749	0	0	2,489,749	18.3%	6.591%	276	79	244,981	9.84%
	13,243,929	**335,926**	**0**	**13,579,855**	**100.0%**	**6.181%**	**259**	**77**	**489,821**	**3.61%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	6,402,986	2,099,592	0	8,502,578	81.4%	4.779%	299	87	122,411	1.44%
C051C	1,942,945	0	0	1,942,945	18.6%	6.718%	317	81	0	0.00%
	8,345,931	**2,099,592**	**0**	**10,445,523**	**100.0%**	**5.139%**	**302**	**86**	**122,411**	**1.17%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	172,745,598	2,986,876	0	175,732,474	74.9%	5.282%	333	95	7,138,665	4.06%
C061C	58,844,023	0	0	58,844,023	25.1%	6.571%	332	88	2,252,141	3.83%
	231,589,621	**2,986,876**	**0**	**234,576,497**	**100.0%**	**5.606%**	**333**	**93**	**9,390,807**	**4.00%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	48,763,857	169,712	0	48,933,568	76.8%	5.138%	337	96	2,891,255	5.91%
C071C	14,812,982	0	0	14,812,982	23.2%	6.571%	339	90	1,839,978	12.42%
	63,576,839	**169,712**	**0**	**63,746,550**	**100.0%**	**5.471%**	**338**	**94**	**4,731,232**	**7.42%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR										
HD97	23,387,065	6,406,314	0	29,793,379	100.0%	4.654%	245	74	1,434,534	4.81%
	23,387,065	**6,406,314**	**0**	**29,793,379**	**100.0%**	**4.654%**	**245**	**74**	**1,434,534**	**4.81%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	53,305,577	0	0	53,305,577	85.5%	7.148%	281	68	1,195,751	2.24%
HD02B	5,727,405	0	0	5,727,405	9.2%	5.990%	127	56	0	0.00%
HD02A	3,312,537	0	0	3,312,537	5.3%	6.750%	259	57	0	0.00%
	62,345,520	**0**	**0**	**62,345,520**	**100.0%**	**7.020%**	**266**	**66**	**1,195,751**	**1.92%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	32,949,134	0	0	32,949,134	49.3%	7.487%	252	60	0	0.00%
HD04A	26,055,459	0	0	26,055,459	39.0%	6.758%	239	74	0	0.00%
HD04B	7,784,306	0	0	7,784,306	11.7%	6.467%	184	228	0	0.00%
	66,788,899	**0**	**0**	**66,788,899**	**100.0%**	**7.084%**	**239**	**85**	**0**	**0.00%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	80,759,035	0	0	80,759,035	100.0%	7.486%	298	75	3,142,055	3.89%
	80,759,035	**0**	**0**	**80,759,035**	**100.0%**	**7.486%**	**298**	**75**	**3,142,055**	**3.89%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM02A	63,853,543	4,117,648	0	67,971,191	55.4%	4.908%	336	85	1,213,215	1.78%
GM027	30,116,662	994,206	0	31,110,868	25.4%	5.970%	249	72	1,708,838	5.49%
GM029	20,023,321	3,558,232	0	23,581,552	19.2%	5.038%	257	74	2,646,627	11.22%
	113,993,526	**8,670,086**	**0**	**122,663,612**	**100.0%**	**5.202%**	**298**	**80**	**5,568,680**	**4.54%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	64,031,689	0	0	64,031,689	35.0%	7.554%	271	79	2,086,356	3.26%
GP01C	51,298,004	0	0	51,298,004	28.1%	6.558%	249	72	2,433,677	4.74%
GPGM1	20,963,560	2,121,166	0	23,084,725	12.6%	5.471%	270	76	1,326,659	5.75%
GP013	8,380,668	2,369,660	0	10,750,328	5.9%	4.534%	236	68	84,746	0.79%
GP011	8,050,442	2,247,481	0	10,297,923	5.6%	4.798%	240	70	463,916	4.50%
GP012	8,035,156	2,110,774	0	10,145,930	5.6%	4.686%	240	67	375,191	3.70%
GPCP1	7,630,954	927,398	0	8,558,352	4.7%	5.538%	287	82	589,421	6.89%
GP10B	4,085,271	452,293	0	4,537,564	2.5%	5.618%	291	82	273,523	6.03%
	172,475,745	**10,228,772**	**0**	**182,704,517**	**100.0%**	**6.376%**	**260**	**75**	**7,633,491**	**4.18%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	50,613,537	0	0	50,613,537	100.0%	5.645%	233	69	2,700,944	5.34%
	50,613,537	**0**	**0**	**50,613,537**	**100.0%**	**5.645%**	**233**	**69**	**2,700,944**	**5.34%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	86,310,214	0	0	86,310,214	100.0%	5.765%	235	66	3,294,356	3.82%
	86,310,214	**0**	**0**	**86,310,214**	**100.0%**	**5.765%**	**235**	**66**	**3,294,356**	**3.82%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	43,815,370	0	0	43,815,370	100.0%	5.663%	247	69	2,849,296	6.50%
	43,815,370	**0**	**0**	**43,815,370**	**100.0%**	**5.663%**	**247**	**69**	**2,849,296**	**6.50%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	131,281,143	0	0	131,281,143	100.0%	5.928%	263	78	7,991,350	6.09%
	131,281,143	**0**	**0**	**131,281,143**	**100.0%**	**5.928%**	**263**	**78**	**7,991,350**	**6.09%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	74,229,731	16,055,000	0	90,284,731	100.0%	5.053%	251	71	2,500,184	2.77%
	74,229,731	**16,055,000**	**0**	**90,284,731**	**100.0%**	**5.053%**	**251**	**71**	**2,500,184**	**2.77%**
TOTAL	**2,667,439,746**	**149,576,403**	**4,186,712**	**2,821,202,861**	**100.0%**	**5.689%**	**291**	**81**	**148,200,098**	**5.26%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **1/31/2011**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	865,310,787	63,509,240	928,820,028	33.0%	5.559%	299	85	70,882,377	7.63%
RURAL	576,889,402	10,671,373	587,560,776	20.9%	5.304%	274	74	20,487,408	3.49%
TAXABLE	332,385,697	29,269,397	361,655,094	12.8%	5.811%	287	76	16,928,533	4.68%
TAXABLE FIRST-TIME HOMEBUYER	317,403,431	30,148,518	347,551,949	12.3%	5.776%	302	86	17,571,089	5.06%
VETERANS	326,581,374	15,895,160	342,476,534	12.2%	5.524%	310	90	15,411,050	4.50%
MULTI-FAMILY/SPECIAL NEEDS	234,552,052	0	234,552,052	8.3%	7.116%	266	74	6,414,242	2.73%
AHGLP 5%	11,638,069	0	11,638,069	0.4%	5.000%	171	58	490,345	4.21%
NON-CONFORMING	2,252,592	82,714	2,335,306	0.1%	5.874%	299	67	0	0.00%
MGIC SPECIAL	226,009	0	226,009	0.0%	9.495%	99	50	15,054	6.66%
YES YOU CAN PROGRAM	191,624	0	191,624	0.0%	6.324%	254	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	8,709	0	8,709	0.0%	10.000%	19	11	0	0.00%
AHFC TOTAL	**2,667,439,746**	**149,576,403**	**2,817,016,149**	**100.0%**	**5.689%**	**291**	**81**	**148,200,098**	**5.26%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2011**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	1,993,222,404	117,055,081	2,110,277,485	74.9%	5.548%	292	82	112,947,546	5.35%
CONDOMINIUM	316,573,605	25,564,189	342,137,794	12.1%	5.609%	304	86	21,313,021	6.23%
MULTI-PLEX	211,951,027	0	211,951,027	7.5%	7.228%	262	73	5,076,716	2.40%
DUPLEX	111,429,776	5,768,268	117,198,044	4.2%	5.636%	288	80	6,464,131	5.52%
FOUR-PLEX	14,530,015	801,792	15,331,807	0.5%	6.021%	296	81	978,623	6.38%
MOBILE HOME TYPE I	12,370,714	100,719	12,471,433	0.4%	5.593%	292	80	1,420,061	11.39%
TRI-PLEX	6,845,854	286,354	7,132,208	0.3%	5.534%	293	78	0	0.00%
MOBILE HOME TYPE II	516,350	0	516,350	0.0%	5.746%	103	57	0	0.00%
AHFC TOTAL	**2,667,439,746**	**149,576,403**	**2,817,016,149**	**100.0%**	**5.689%**	**291**	**81**	**148,200,098**	**5.26%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	933,186,441	60,657,714	993,844,155	35.3%	5.871%	292	83	66,520,694	6.69%
WASILLA	230,831,235	18,824,354	249,655,589	8.9%	5.680%	300	86	18,807,359	7.53%
FAIRBANKS	197,534,448	12,857,296	210,391,744	7.5%	5.760%	297	83	9,236,716	4.39%
EAGLE RIVER	129,637,545	9,296,183	138,933,728	4.9%	5.729%	307	87	5,446,611	3.92%
KODIAK	130,851,098	3,962,191	134,813,289	4.8%	5.429%	280	78	4,257,963	3.16%
NORTH POLE	128,145,398	5,952,501	134,097,898	4.8%	5.572%	307	89	7,188,983	5.36%
PALMER	118,413,654	9,172,589	127,586,243	4.5%	5.754%	298	83	8,362,271	6.55%
JUNEAU	104,261,443	6,935,458	111,196,901	3.9%	5.774%	294	79	2,912,390	2.62%
KETCHIKAN	91,963,739	3,597,516	95,561,255	3.4%	5.409%	285	75	2,929,080	3.07%
SOLDOTNA	91,959,812	3,317,715	95,277,527	3.4%	5.129%	290	77	3,606,199	3.78%
KENAI	51,970,063	2,552,690	54,522,753	1.9%	5.394%	285	78	3,035,290	5.57%
OTHER SOUTHEAST	49,315,754	1,582,076	50,897,830	1.8%	5.572%	279	72	1,556,847	3.06%
HOMER	43,521,476	1,733,495	45,254,971	1.6%	5.435%	279	70	1,331,756	2.94%
BETHEL	41,396,012	517,558	41,913,570	1.5%	5.827%	259	76	1,970,311	4.70%
OTHER SOUTHCENTRAL	38,098,212	1,459,078	39,557,289	1.4%	5.554%	286	77	1,615,945	4.09%
CHUGIAK	28,936,754	2,719,845	31,656,599	1.1%	5.802%	299	83	222,580	0.70%
PETERSBURG	30,731,289	769,029	31,500,319	1.1%	5.245%	261	71	489,874	1.56%
OTHER SOUTHWEST	27,857,368	293,310	28,150,679	1.0%	5.766%	257	68	679,567	2.41%
NOME	23,813,144	99,085	23,912,228	0.8%	5.636%	276	77	867,199	3.63%
STERLING	21,649,140	338,703	21,987,842	0.8%	5.391%	279	73	243,239	1.11%
SEWARD	21,319,169	626,659	21,945,828	0.8%	5.485%	269	74	533,101	2.43%
OTHER KENAI PENNINSULA	20,250,789	493,766	20,744,555	0.7%	5.354%	281	71	568,028	2.74%
NIKISKI	19,397,719	171,452	19,569,172	0.7%	5.419%	280	78	1,384,382	7.07%
CORDOVA	15,978,943	182,293	16,161,237	0.6%	5.294%	267	71	496,114	3.07%
DELTA JUNCTION	15,368,476	384,733	15,753,209	0.6%	5.416%	303	84	908,362	5.77%
BARROW	14,729,077	131,630	14,860,707	0.5%	5.725%	245	71	818,080	5.50%
VALDEZ	11,618,260	539,845	12,158,105	0.4%	5.466%	293	80	317,275	2.61%
WRANGELL	11,672,322	215,141	11,887,462	0.4%	5.294%	274	72	574,132	4.83%
KOTZEBUE	11,563,317	61,204	11,624,521	0.4%	5.752%	256	76	909,366	7.82%
OTHER NORTH	11,467,648	131,295	11,598,943	0.4%	5.327%	271	76	410,386	3.54%
AHFC TOTAL	**2,667,439,746**	**149,576,403**	**2,817,016,149**	**100.0%**	**5.689%**	**291**	**81**	**148,200,098**	**5.26%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **1/31/2011**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	790,711,630	37,036,523	827,748,153	29.4%	5.857%	277	63	25,952,234	3.14%
FEDERALLY INSURED - FHA	610,506,163	45,281,893	655,788,056	23.3%	5.681%	294	88	56,768,924	8.66%
FEDERALLY INSURED - VA	549,118,246	33,097,612	582,215,858	20.7%	5.623%	303	92	34,156,658	5.87%
UNINSURED - LTV > 80 (RURAL)	303,585,526	4,738,788	308,324,314	10.9%	5.586%	272	83	6,891,887	2.24%
FEDERALLY INSURED - RD	168,627,791	10,904,337	179,532,128	6.4%	5.387%	304	92	10,204,572	5.68%
FEDERALLY INSURED - HUD 184	75,250,600	5,054,715	80,305,315	2.9%	5.394%	326	93	4,758,466	5.93%
PMI - CMG MORTGAGE INSURANCE	40,757,193	3,183,482	43,940,675	1.6%	5.845%	307	87	1,042,252	2.37%
PMI - MORTGAGE GUARANTY	37,947,063	2,685,595	40,632,657	1.4%	5.782%	315	88	2,176,191	5.36%
PMI - GENWORTH GE	29,569,769	2,946,448	32,516,217	1.2%	5.810%	307	87	2,256,387	6.94%
PMI - RADIAN GUARANTY	30,183,992	2,077,800	32,261,792	1.1%	5.723%	305	88	3,058,374	9.48%
PMI - PMI MORTGAGE INSURANCE	20,542,924	1,885,963	22,428,887	0.8%	5.348%	326	88	401,174	1.79%
PMI - COMMONWEALTH	8,208,470	683,248	8,891,718	0.3%	6.053%	260	77	481,307	5.41%
PMI - UNITED GUARANTY	1,642,449	0	1,642,449	0.1%	6.253%	233	74	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	679,173	0	679,173	0.0%	6.686%	224	71	51,671	7.61%
UNINSURED - AHFC SELF INSURED	108,757	0	108,757	0.0%	7.125%	254	80	0	0.00%
AHFC TOTAL	**2,667,439,746**	**149,576,403**	**2,817,016,149**	**100.0%**	**5.689%**	**291**	**81**	**148,200,098**	**5.26%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **1/31/2011**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,381,489,782	79,321,825	1,460,811,607	51.9%	5.697%	291	83	92,634,468	6.34%
ALASKA USA FCU	569,621,196	37,341,349	606,962,545	21.5%	5.565%	298	84	29,733,024	4.90%
FIRST NATIONAL BANK OF AK	419,118,242	17,230,362	436,348,604	15.5%	5.963%	276	74	15,981,515	3.66%
FIRST BANK	77,211,369	3,716,375	80,927,744	2.9%	5.155%	296	74	1,652,703	2.04%
MT. MCKINLEY MUTUAL SAVINGS	61,714,028	4,199,561	65,913,589	2.3%	5.413%	301	80	1,495,775	2.27%
SPIRIT OF ALASKA FCU	33,937,634	2,466,028	36,403,662	1.3%	5.481%	303	79	993,250	2.73%
DENALI STATE BANK	33,737,621	1,845,371	35,582,992	1.3%	5.687%	300	82	2,113,643	5.94%
KODIAK ISLAND HA	26,569,862	313,223	26,883,085	1.0%	5.365%	272	70	1,492,985	5.55%
BANK OF AMERICA	20,039,022	1,495,029	21,534,051	0.8%	5.709%	291	87	1,699,947	7.89%
NORTHRIM BANK	19,763,408	0	19,763,408	0.7%	7.060%	298	61	0	0.00%
ALASKA PACIFIC BANK	16,485,823	835,279	17,321,102	0.6%	5.660%	287	76	314,713	1.82%
DENALI ALASKA FCU	3,932,479	695,761	4,628,240	0.2%	4.730%	352	92	0	0.00%
TLINGIT-HAIDA HA	3,819,280	116,241	3,935,520	0.1%	5.310%	231	62	88,076	2.24%
AHFC TOTAL	**2,667,439,746**	**149,576,403**	**2,817,016,149**	**100.0%**	**5.689%**	**291**	**81**	**148,200,098**	**5.26%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **1/31/2011**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
HOME MORTGAGE REVENUE BONDS	957,997,384	94,583,782	1,052,581,165	37.4%	5.354%	305	85	66,421,153	6.31%
COLLATERALIZED VETERANS BONDS	353,771,591	5,592,105	359,363,697	12.8%	5.745%	321	90	16,193,533	4.51%
MORTGAGE REVENUE BONDS	273,746,900	6,587,691	280,334,591	10.0%	5.797%	288	83	18,120,822	6.46%
HOUSING DEVELOPMENT BONDS	233,280,519	6,406,314	239,686,833	8.5%	6.901%	267	75	5,772,340	2.41%
GENERAL HOUSING PURPOSE BONDS	205,510,874	16,055,000	221,565,873	7.9%	5.572%	258	75	10,491,534	4.74%
GOVERNMENTAL PURPOSE BONDS	172,475,745	10,228,772	182,704,517	6.5%	6.376%	260	75	7,633,491	4.18%
STATE CAPITAL PROJECT BONDS	180,739,121	0	180,739,121	6.4%	5.706%	238	68	8,844,596	4.89%
AHFC GENERAL FUND	175,924,087	1,452,654	177,376,741	6.3%	5.505%	303	78	9,153,949	5.16%
GENERAL MORTGAGE REVENUE BONDS	113,993,526	8,670,086	122,663,612	4.4%	5.202%	298	80	5,568,680	4.54%
AHFC TOTAL	**2,667,439,746**	**149,576,403**	**2,817,016,149**	**100.0%**	**5.689%**	**291**	**81**	**148,200,098**	**5.26%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2011**

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**562,522,323**	**282,670,151**	**634,432,724**	**251,683,293**	**26,245,651**
MORTGAGE AND LOAN COMMITMENTS	**549,081,510**	**275,597,414**	**630,391,029**	**254,851,343**	**33,140,651**
MORTGAGE AND LOAN PURCHASES	**507,843,503**	**349,400,472**	**289,364,195**	**440,438,505**	**24,188,572**
MORTGAGE AND LOAN PAYOFFS	**306,938,100**	**504,291,944**	**403,186,818**	**377,269,275**	**42,136,416**
MORTGAGE AND LOAN FORECLOSURES	**8,695,900**	**12,306,864**	**13,774,776**	**8,802,227**	**2,024,761**

MORTGAGE PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	228,557	243,060	240,370	380,624	266,042
WEIGHTED AVERAGE INTEREST RATE	5.934%	6.003%	4.820%	5.809%	4.496%
WEIGHTED AVERAGE BEGINNING TERM	358	357	357	398	345
WEIGHTED AVERAGE LOAN-TO-VALUE	93	92	92	87	84
FHA INSURANCE %	18.7%	27.2%	24.2%	12.5%	4.6%
VA INSURANCE %	36.0%	28.9%	22.6%	14.9%	11.1%
RD INSURANCE %	5.2%	4.7%	8.5%	4.7%	6.1%
HUD 184 INSURANCE %	3.9%	4.1%	5.5%	4.7%	5.7%
PRIMARY MORTGAGE INSURANCE %	9.2%	8.8%	6.6%	4.3%	9.8%
CONVENTIONAL UNINSURED %	26.9%	26.3%	32.5%	58.9%	62.7%
SINGLE FAMILY (1-4 UNIT) %	98.1%	95.7%	97.8%	62.3%	93.7%
MULTI FAMILY (>4 UNIT) %	1.9%	4.3%	2.2%	37.7%	6.3%
ANCHORAGE %	35.0%	38.7%	36.3%	18.5%	13.0%
OTHER ALASKAN CITY %	65.0%	61.3%	63.7%	81.5%	87.0%
WELLS FARGO %	64.7%	57.9%	42.7%	32.4%	44.7%
OTHER SELLER SERVICER %	35.3%	42.1%	57.3%	67.6%	55.3%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	7.4%	16.5%

MULTI-FAMILY/SPECIAL NEEDS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,239,135	17,645,350	179,844,900	15,524,200	329,000
MORTGAGE AND LOAN COMMITMENTS	15,062,535	13,702,850	175,441,500	19,460,350	7,224,000
MORTGAGE AND LOAN PURCHASES	11,928,835	17,365,350	9,166,900	170,669,850	1,700,100
MORTGAGE AND LOAN PAYOFFS	16,033,398	6,363,553	8,400,341	7,168,087	0
MORTGAGE AND LOAN FORECLOSURES	1,763,990	269,718	306,525	0	0

PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	2.3%	5.0%	3.2%	38.7%	7.0%
AVERAGE PURCHASE PRICE	543,983	685,844	513,935	6,852,434	590,500
WEIGHTED AVERAGE INTEREST RATE	6.639%	7.037%	7.218%	7.964%	7.913%
WEIGHTED AVERAGE BEGINNING TERM	348	355	360	472	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	64	86	80	65
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.5%	13.2%	32.0%	2.6%	10.5%
MULTI FAMILY (>4 UNIT) %	79.5%	86.8%	68.0%	97.4%	89.5%
ANCHORAGE %	43.6%	62.5%	68.8%	3.5%	10.5%
OTHER ALASKAN CITY %	56.4%	37.5%	31.2%	96.5%	89.5%
WELLS FARGO %	28.4%	17.8%	27.2%	3.7%	10.5%
OTHER SELLER SERVICER %	71.6%	82.2%	72.8%	96.3%	89.5%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	**FY 2008**	**FY 2009**	**FY 2010**	**FY 2011 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**199,697,111**	**87,350,306**	**134,498,203**	**50,575,409**	**4,641,871**
MORTGAGE AND LOAN COMMITMENTS	**196,049,693**	**86,323,100**	**134,637,703**	**50,575,409**	**4,641,871**
MORTGAGE AND LOAN PURCHASES	**196,043,460**	**108,860,852**	**95,061,064**	**71,002,176**	**3,400,233**
MORTGAGE AND LOAN PAYOFFS	**85,431,387**	**114,551,235**	**106,162,768**	**96,560,394**	**11,556,914**
MORTGAGE AND LOAN FORECLOSURES	**3,877,914**	**6,477,250**	**7,902,059**	**4,319,774**	**1,373,617**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.6%	31.2%	32.9%	16.1%	14.1%
AVERAGE PURCHASE PRICE	187,496	188,344	186,928	186,411	174,732
WEIGHTED AVERAGE INTEREST RATE	5.777%	5.857%	4.580%	4.263%	3.886%
WEIGHTED AVERAGE BEGINNING TERM	360	358	360	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	95	94	95	92
FHA INSURANCE %	34.6%	53.3%	43.1%	42.2%	12.2%
VA INSURANCE %	27.5%	13.7%	7.7%	8.6%	4.7%
RD INSURANCE %	7.7%	6.6%	16.8%	19.4%	35.1%
HUD 184 INSURANCE %	3.2%	5.4%	5.7%	8.4%	10.2%
PRIMARY MORTGAGE INSURANCE %	9.3%	6.4%	7.2%	4.6%	8.0%
CONVENTIONAL UNINSURED %	17.6%	14.6%	19.6%	16.8%	29.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.2%	59.7%	49.6%	45.8%	43.6%
OTHER ALASKAN CITY %	45.8%	40.3%	50.4%	54.2%	56.4%
WELLS FARGO %	69.2%	64.7%	48.9%	58.3%	48.7%
OTHER SELLER SERVICER %	30.8%	35.3%	51.1%	41.7%	51.3%
STREAMLINE REFINANCE %	0.0%	0.0%	1.2%	0.4%	0.0%

VETERANS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**144,028,438**	**68,260,004**	**98,802,575**	**44,057,381**	**5,380,853**
MORTGAGE AND LOAN COMMITMENTS	**140,096,966**	**66,644,791**	**98,802,575**	**44,057,381**	**5,380,853**
MORTGAGE AND LOAN PURCHASES	**140,294,060**	**86,179,506**	**59,993,692**	**57,950,532**	**2,551,753**
MORTGAGE AND LOAN PAYOFFS	**26,696,587**	**92,553,696**	**73,674,166**	**67,846,497**	**5,105,326**
MORTGAGE AND LOAN FORECLOSURES	**329,939**	**1,140,573**	**1,235,377**	**2,276,860**	**483,457**

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	27.6%	24.7%	20.7%	13.2%	10.5%
AVERAGE PURCHASE PRICE	292,591	287,041	287,754	292,667	320,354
WEIGHTED AVERAGE INTEREST RATE	5.947%	5.903%	4.653%	4.396%	4.248%
WEIGHTED AVERAGE BEGINNING TERM	358	358	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	99	98	98	100
FHA INSURANCE %	0.8%	2.2%	0.4%	0.0%	0.0%
VA INSURANCE %	84.0%	90.4%	89.0%	91.2%	92.2%
RD INSURANCE %	1.0%	0.2%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.0%	0.0%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.4%	0.5%	1.0%	2.6%	0.0%
CONVENTIONAL UNINSURED %	12.7%	6.6%	7.9%	5.5%	7.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.0%	27.8%	34.0%	20.6%	30.4%
OTHER ALASKAN CITY %	74.0%	72.2%	66.0%	79.4%	69.6%
WELLS FARGO %	69.0%	63.2%	50.4%	59.2%	39.2%
OTHER SELLER SERVICER %	31.0%	36.8%	49.6%	40.8%	60.8%
STREAMLINE REFINANCE %	0.9%	0.0%	0.0%	0.3%	0.0%

RURAL	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	90,304,034	35,697,782	67,393,763	63,775,656	7,105,380
MORTGAGE AND LOAN COMMITMENTS	87,242,898	34,891,345	67,393,763	63,775,656	7,105,380
MORTGAGE AND LOAN PURCHASES	71,896,170	49,027,643	34,662,762	54,508,355	9,745,825
MORTGAGE AND LOAN PAYOFFS	58,219,027	87,037,106	83,784,813	78,742,585	11,025,248
MORTGAGE AND LOAN FORECLOSURES	699,331	906,095	1,213,872	856,417	167,688

PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	14.0%	12.0%	12.4%	40.3%
AVERAGE PURCHASE PRICE	228,920	241,582	264,164	266,916	274,859
WEIGHTED AVERAGE INTEREST RATE	5.983%	5.827%	4.861%	4.447%	4.282%
WEIGHTED AVERAGE BEGINNING TERM	351	351	344	332	338
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	83	81
FHA INSURANCE %	7.4%	9.9%	7.2%	5.6%	3.1%
VA INSURANCE %	6.7%	7.4%	0.0%	2.9%	0.0%
RD INSURANCE %	8.6%	11.2%	7.2%	4.1%	0.0%
HUD 184 INSURANCE %	6.8%	3.9%	2.0%	3.6%	3.1%
PRIMARY MORTGAGE INSURANCE %	7.5%	4.4%	3.3%	4.8%	3.6%
CONVENTIONAL UNINSURED %	62.9%	63.2%	80.3%	79.0%	90.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	60.1%	44.7%	34.8%	42.0%	55.6%
OTHER SELLER SERVICER %	39.9%	55.3%	65.2%	58.0%	44.4%
STREAMLINE REFINANCE %	1.0%	0.5%	24.7%	34.9%	31.5%

TAXABLE	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,796,574	39,349,119	78,426,122	54,622,227	6,469,743
MORTGAGE AND LOAN COMMITMENTS	53,447,762	39,835,052	78,426,122	54,622,227	6,469,743
MORTGAGE AND LOAN PURCHASES	35,646,708	47,464,254	40,381,652	50,860,514	4,453,401
MORTGAGE AND LOAN PAYOFFS	62,043,203	111,368,477	66,522,516	72,140,306	6,926,770
MORTGAGE AND LOAN FORECLOSURES	935,932	1,238,265	1,645,150	684,228	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	7.0%	13.6%	14.0%	11.5%	18.4%
AVERAGE PURCHASE PRICE	255,366	280,057	307,998	312,406	292,993
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.194%	4.975%	4.639%	4.373%
WEIGHTED AVERAGE BEGINNING TERM	357	357	357	353	333
WEIGHTED AVERAGE LOAN-TO-VALUE	84	88	83	85	77
FHA INSURANCE %	7.9%	21.9%	13.8%	14.0%	4.0%
VA INSURANCE %	4.5%	6.2%	6.1%	7.0%	0.0%
RD INSURANCE %	3.9%	3.0%	1.6%	2.1%	0.0%
HUD 184 INSURANCE %	8.1%	5.8%	7.8%	14.7%	4.5%
PRIMARY MORTGAGE INSURANCE %	29.2%	25.9%	11.2%	14.3%	25.8%
CONVENTIONAL UNINSURED %	46.4%	37.2%	59.4%	47.9%	65.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.9%	40.0%	28.9%	39.6%	13.3%
OTHER ALASKAN CITY %	65.1%	60.0%	71.1%	60.4%	86.7%
WELLS FARGO %	51.1%	63.4%	24.7%	45.6%	30.0%
OTHER SELLER SERVICER %	48.9%	36.6%	75.3%	54.4%	70.0%
STREAMLINE REFINANCE %	0.4%	0.0%	10.7%	20.2%	14.7%

TAXABLE FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,854,313	33,663,708	75,116,661	21,960,320	2,318,804
MORTGAGE AND LOAN COMMITMENTS	56,499,636	33,832,276	75,338,866	21,960,320	2,318,804
MORTGAGE AND LOAN PURCHASES	51,437,750	40,134,867	49,898,125	35,047,078	2,337,260
MORTGAGE AND LOAN PAYOFFS	56,301,882	90,898,261	61,945,632	53,726,736	7,349,779
MORTGAGE AND LOAN FORECLOSURES	1,088,793	2,201,582	1,471,792	664,949	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	11.5%	17.2%	8.0%	9.7%
AVERAGE PURCHASE PRICE	235,301	249,976	239,117	240,010	232,351
WEIGHTED AVERAGE INTEREST RATE	6.158%	6.150%	4.883%	4.611%	4.292%
WEIGHTED AVERAGE BEGINNING TERM	359	358	358	354	349
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	94	94	93
FHA INSURANCE %	35.1%	49.4%	41.6%	42.1%	9.4%
VA INSURANCE %	8.8%	4.6%	4.5%	4.0%	7.0%
RD INSURANCE %	4.7%	5.0%	9.0%	11.0%	12.2%
HUD 184 INSURANCE %	10.8%	9.2%	13.5%	14.4%	22.5%
PRIMARY MORTGAGE INSURANCE %	21.0%	22.3%	12.0%	12.1%	25.8%
CONVENTIONAL UNINSURED %	19.5%	9.6%	19.4%	16.3%	23.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	41.2%	39.0%	30.7%	5.1%
OTHER ALASKAN CITY %	66.2%	58.8%	61.0%	69.3%	94.9%
WELLS FARGO %	59.7%	55.9%	44.6%	42.1%	52.5%
OTHER SELLER SERVICER %	40.3%	44.1%	55.4%	57.9%	47.5%
STREAMLINE REFINANCE %	0.8%	0.0%	3.0%	7.5%	11.8%

NON-CONFORMING	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**682,020**	**368,000**	**350,500**	**400,000**	**0**
MORTGAGE AND LOAN COMMITMENTS	**682,020**	**368,000**	**350,500**	**400,000**	**0**
MORTGAGE AND LOAN PURCHASES	**596,520**	**368,000**	**200,000**	**400,000**	**0**
MORTGAGE AND LOAN PAYOFFS	**2,212,616**	**1,519,615**	**2,696,582**	**1,084,671**	**172,379**
MORTGAGE AND LOAN FORECLOSURES	**0**	**73,382**	**0**	**0**	**0**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	213,600	600,000	360,000	500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.078%	6.250%	4.750%	4.750%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	61	56	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	35.8%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	64.2%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 1/31/2011

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$3,565,000	$166,435,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$7,805,000	$26,780,000	$64,090,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$5,085,000	$23,915,000	$46,000,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$4,530,000	$23,565,000	$46,905,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$4,325,000	$17,905,000	$67,140,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$2,465,000	$22,325,000	$56,090,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$2,695,000	$9,100,000	$69,085,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$660,000	$3,000,000	$77,210,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,232,675,000**	**$27,565,000**	**$130,155,000**	**$1,074,955,000**
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$7,440,000	$22,610,000	$8,475,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$27,515,000	$3,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$25,105,000	$124,450,000	$39,005,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$49,965,000	$15,715,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$6,280,000	$16,555,000	$9,905,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$270,000	$71,055,000	$33,125,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	$193,100,000	$0	$64,350,000	$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$0	$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$0	$0	$43,130,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$0	$0	$35,680,000
						Mortgage Revenue Bonds (FTHB Program) Total	**$870,550,000**	**$42,200,000**	**$406,225,000**	**$422,125,000**
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$8,515,000	$84,530,000	$16,955,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,615,000	$58,140,000	$7,245,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,765,000	$36,105,000	$10,130,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,350,000	$5,510,000	$8,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$9,995,000	$995,000	$179,010,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$2,665,000	$540,000	$54,680,000
						Collateralized Bonds (Veterans Mortgage Program) Total	**$637,885,000**	**$175,905,000**	**$185,820,000**	**$276,160,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2011

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$1,155,000	$4,690,000	$2,595,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,620,000	$0	$6,070,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$10,430,000	$0	$59,570,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$5,265,000	$0	$27,795,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$9,520,000	$1,460,000	$41,045,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$2,430,000	$0	$102,570,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$31,420,000**	**$6,150,000**	**$239,645,000**
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$2,370,000	$0	$147,630,000
		General Mortgage Revenue Bonds Total					**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$15,625,000	$0	$60,955,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$19,100,000	$0	$74,490,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$34,725,000**	**$18,400,000**	**$150,045,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$28,525,000	$0	$4,380,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$5,380,000	$0	$95,510,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$4,545,000	$0	$37,870,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$2,770,000	$0	$50,340,000
		State Capital Project Bonds Total					**$289,570,000**	**$41,220,000**	**$0**	**$248,350,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$5,220,000	$0	$138,015,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$18,870,000	$0	$128,740,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$250,000	$0	$16,635,000
		General Housing Purpose Bonds Total					**$307,730,000**	**$24,340,000**	**$0**	**$283,390,000**
		Total AHFC Bonds and Notes					**$3,968,795,000**	**$379,745,000**	**$746,750,000**	**$2,842,300,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1*	*Aaa/VMIG1* *AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	3,565,000	46,435,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$3,565,000**	**$166,435,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA+*	*Aaa* *AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	145,000	765,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	150,000	775,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	160,000	785,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	160,000	805,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	160,000	825,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	165,000	840,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	170,000	860,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	175,000	875,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	175,000	900,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	180,000	920,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	180,000	940,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	190,000	960,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	195,000	980,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	195,000	1,010,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	200,000	1,030,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	210,000	1,050,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	210,000	1,080,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	215,000	1,105,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	225,000	1,140,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	230,000	1,170,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	240,000	1,190,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	245,000	1,235,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	245,000	1,255,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	255,000	1,295,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	260,000	1,325,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	270,000	1,355,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	275,000	1,385,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	275,000	1,425,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	290,000	1,450,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	290,000	1,495,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	305,000	1,520,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	305,000	1,565,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	315,000	1,600,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	325,000	1,635,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	600,000	500,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	145,000	760,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	845,000	725,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	80,000	405,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	80,000	420,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	860,000	745,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	885,000	760,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	80,000	430,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E061A Home Mortgage Revenue Bonds, 2006 Series A				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	AA+ / Aaa	AAA
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	910,000	780,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	85,000	435,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	930,000	795,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	85,000	450,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	105,000	440,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	950,000	820,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	975,000	840,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	100,000	460,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	95,000	485,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,005,000	855,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,020,000	885,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	95,000	500,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	100,000	510,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,045,000	905,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	100,000	525,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,075,000	925,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,095,000	950,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	105,000	535,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	110,000	545,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,130,000	970,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	110,000	560,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,160,000	990,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	115,000	570,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,185,000	1,020,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,215,000	1,055,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	115,000	575,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	470,000	2,420,000
						E061A Total	**$98,675,000**	**$7,805,000**	**$26,780,000**	**$64,090,000**
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA+ / Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000	0
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	130,000	580,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	125,000	600,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	140,000	600,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	145,000	610,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	145,000	625,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	145,000	640,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	145,000	655,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	155,000	665,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	160,000	675,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	160,000	695,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	160,000	710,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	165,000	725,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	170,000	740,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	175,000	755,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	175,000	780,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	185,000	790,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	185,000	815,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	190,000	835,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	195,000	850,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	200,000	870,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	200,000	895,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	AA+ / Aaa	AAA
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	215,000	910,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	215,000	935,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	220,000	955,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	225,000	980,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	230,000	1,005,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	235,000	1,030,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	240,000	1,055,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	250,000	1,075,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	255,000	1,105,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	260,000	1,130,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	265,000	1,160,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	120,000	385,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	520,000	435,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	520,000	460,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	120,000	395,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	535,000	470,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	125,000	405,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	130,000	410,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	540,000	490,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	130,000	425,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	555,000	500,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	135,000	435,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	575,000	505,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	135,000	445,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	585,000	525,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	140,000	460,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	600,000	535,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	610,000	555,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	145,000	470,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	150,000	475,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	630,000	565,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	645,000	580,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	315,000	325,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	660,000	595,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	320,000	340,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	680,000	605,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	325,000	350,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	690,000	625,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	340,000	355,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	715,000	635,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	350,000	360,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	730,000	655,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	360,000	370,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	370,000	375,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	750,000	670,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	375,000	390,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	770,000	685,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	385,000	400,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	785,000	705,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,145,000	1,185,000
						E061B Total	**$75,000,000**	**$5,085,000**	**$23,915,000**	**$46,000,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA+ / Aaa	AAA
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	*Moodys*	*Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA+* *Aaa*	*AAA*
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000	0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000	0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	190,000	405,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	5,000	45,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	205,000	455,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	35,000	130,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	160,000	345,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	215,000	470,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	215,000	485,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	215,000	500,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	30,000	80,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	130,000	490,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	230,000	520,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	235,000	530,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	240,000	545,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	200,000	445,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	35,000	120,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	255,000	565,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	175,000	665,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	180,000	680,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	180,000	700,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	185,000	715,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	195,000	725,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	195,000	750,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	200,000	765,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	205,000	785,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	210,000	805,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	215,000	820,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	165,000	385,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	100,000	400,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	175,000	390,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	110,000	415,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	185,000	395,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	115,000	425,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	185,000	410,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	120,000	435,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	190,000	420,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	120,000	445,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	120,000	460,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	195,000	435,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	125,000	470,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	200,000	445,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	125,000	485,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	205,000	455,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	130,000	495,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	215,000	465,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	130,000	510,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	215,000	485,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	135,000	520,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	220,000	500,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	135,000	540,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	AA+	Aaa AAA
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	225,000	510,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	140,000	540,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	235,000	520,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	240,000	540,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	145,000	560,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	155,000	570,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	250,000	550,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	255,000	565,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	155,000	590,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	265,000	575,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	160,000	605,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	165,000	620,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	270,000	595,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	465,000	360,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	270,000	585,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	270,000	615,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	480,000	370,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	275,000	630,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	490,000	385,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	295,000	640,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	505,000	390,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	300,000	660,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	515,000	400,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	530,000	410,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	305,000	680,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	540,000	420,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	315,000	700,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	325,000	715,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	560,000	430,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	575,000	435,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	330,000	740,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	585,000	450,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	340,000	760,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	350,000	780,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	605,000	460,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	615,000	475,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	355,000	790,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	630,000	490,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	365,000	810,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,370,000	1,060,000
						E06C1 Total	**$75,000,000**	**$4,530,000**	**$23,565,000**	**$46,905,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA+/NR	Aa2/VMIG1 AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA+/NR* *Aa2/VMIG1*	*AA+/F1+*
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA+/NR Aa2/VMIG1	AA+/F1+
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA+ Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000	0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000	0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000	0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	110,000	585,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	15,000	80,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	100,000	505,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	25,000	175,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	45,000	230,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	95,000	455,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	140,000	700,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	75,000	375,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	65,000	345,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	145,000	730,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	95,000	475,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	50,000	275,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	150,000	765,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	75,000	360,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	80,000	420,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA+*	*Aa2* *AA+*
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	95,000	460,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	65,000	335,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	160,000	815,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	125,000	625,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	45,000	200,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	45,000	235,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	125,000	615,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	170,000	870,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	560,000	505,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	570,000	520,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	585,000	530,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	595,000	545,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	615,000	555,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	630,000	565,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	640,000	585,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	655,000	595,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	665,000	615,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	220,000	1,090,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	220,000	1,120,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	225,000	1,150,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	235,000	1,170,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	240,000	1,200,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	240,000	1,230,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	250,000	1,255,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	255,000	1,285,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	260,000	1,320,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	265,000	1,350,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	270,000	1,385,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	280,000	1,410,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	285,000	1,450,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	295,000	1,480,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	300,000	1,515,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	305,000	1,555,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	315,000	1,590,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	320,000	1,630,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	330,000	1,665,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	335,000	1,705,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	345,000	1,745,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	355,000	1,785,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	360,000	1,830,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	370,000	1,875,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	380,000	1,920,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	390,000	1,965,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	400,000	2,010,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	410,000	2,060,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	415,000	2,115,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	430,000	2,160,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	440,000	2,210,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	445,000	2,265,000
						E071C Total	**$89,370,000**	**$4,325,000**	**$17,905,000**	**$67,140,000**
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA+/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA+*	*Aa2* *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000	0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	395,000	1,030,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	415,000	1,055,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	435,000	1,090,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	445,000	1,135,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	465,000	1,175,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	480,000	1,225,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	505,000	1,270,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA+*	*Aa2* / *AA+*
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	520,000	1,330,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	270,000	695,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	280,000	705,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	285,000	725,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	295,000	740,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	300,000	760,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	305,000	780,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	315,000	800,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	325,000	815,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	330,000	835,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	335,000	860,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	315,000	800,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	30,000	80,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	325,000	815,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	30,000	85,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	35,000	85,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	335,000	835,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	35,000	85,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	335,000	865,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	40,000	85,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	350,000	880,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	30,000	95,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	355,000	910,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	30,000	100,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	365,000	930,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	35,000	100,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	375,000	950,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	40,000	95,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	380,000	985,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	40,000	105,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	395,000	995,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	445,000	1,130,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	455,000	1,160,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	470,000	1,190,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	475,000	1,225,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	490,000	1,255,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	505,000	1,285,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	520,000	1,320,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	530,000	1,355,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	550,000	1,385,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	560,000	1,425,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	580,000	1,455,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	590,000	1,500,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	605,000	1,540,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	625,000	1,575,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	640,000	1,620,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	660,000	1,660,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	670,000	1,710,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	690,000	1,750,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	705,000	1,800,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	725,000	1,845,000
						E081A Total	**$80,880,000**	**$2,465,000**	**$22,325,000**	**$56,090,000**
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA+*	*Aa2* / *AA+*
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	AA+ / Aa2 / AA+	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000	0
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	80,000	635,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	80,000	645,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	85,000	655,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	85,000	665,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	85,000	680,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	90,000	690,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	90,000	705,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	95,000	715,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	100,000	725,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	100,000	740,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	100,000	760,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	100,000	775,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	100,000	795,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	105,000	805,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	110,000	820,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	110,000	840,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	110,000	860,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	115,000	880,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	120,000	895,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	120,000	920,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	125,000	940,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	125,000	965,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	130,000	990,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	130,000	1,015,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	130,000	1,040,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	140,000	1,060,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	145,000	1,085,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	145,000	1,115,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	150,000	1,140,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	150,000	1,170,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	160,000	1,195,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	165,000	1,225,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	165,000	1,260,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	165,000	1,295,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	175,000	1,320,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	180,000	1,355,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	180,000	1,390,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	185,000	1,425,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	190,000	1,465,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	195,000	1,500,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	200,000	1,540,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	210,000	1,575,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	210,000	1,620,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	215,000	1,660,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	225,000	1,700,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	230,000	1,740,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	235,000	1,785,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	240,000	1,835,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	245,000	1,880,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	250,000	1,930,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	260,000	1,980,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	265,000	2,030,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	275,000	2,080,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	275,000	2,140,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	290,000	2,190,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* *Moodys*	*Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA+* *Aa2*	*AA+*
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	295,000	2,245,000
						E081B Total	**$80,880,000**	**$2,695,000**	**$9,100,000**	**$69,085,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys	Fitch
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	AA+/A-1+ / Aa2/VMIG1	AA+/F1+
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA+ / Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	30,000	825,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	35,000	930,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	40,000	1,020,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	45,000	1,095,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	45,000	1,130,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	45,000	1,140,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	45,000	1,140,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	45,000	1,145,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	45,000	1,150,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	45,000	1,155,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	45,000	1,160,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	45,000	1,165,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	45,000	1,170,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	45,000	1,175,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	45,000	1,180,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	45,000	1,185,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	45,000	1,190,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	45,000	1,195,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	45,000	1,205,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA+*	*Aa2* / *AA+*
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	45,000	1,210,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	45,000	1,220,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	50,000	1,220,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	50,000	1,230,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	50,000	1,235,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	50,000	1,245,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	50,000	1,255,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	50,000	1,260,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	50,000	1,270,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	50,000	1,280,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	50,000	1,290,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	50,000	1,300,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	50,000	1,310,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	50,000	1,325,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	50,000	1,335,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	50,000	1,345,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	55,000	1,355,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	55,000	1,365,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	55,000	1,380,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	55,000	1,390,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	55,000	1,405,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	55,000	1,420,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	55,000	1,435,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	55,000	1,445,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	55,000	1,465,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	55,000	1,480,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	60,000	1,490,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	60,000	1,505,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	60,000	1,525,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	60,000	1,540,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	60,000	1,560,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	60,000	1,575,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	60,000	1,595,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	65,000	1,610,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	65,000	1,630,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	65,000	1,650,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	65,000	1,655,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	45,000	1,185,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	110,000	2,865,000
						E091C Total	**$80,870,000**	**$660,000**	**$3,000,000**	**$77,210,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA+/A-1*	*Aa2/VMIG1* / *AA+/F1+*
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA+/A-1*	*Aa2/VMIG1* *AA+/F1+*
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
						Home Mortgage Revenue Bonds (FTHB Program) Total	**$1,232,675,000**	**$27,565,000**	**$130,155,000**	**$1,074,955,000**
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E98A1	**Mortgage Revenue Bonds, 1998 Series A1**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316D1	4.900%	2010	Jun	Serial			1,525,000	735,000	790,000	0
0118316E9	4.900%	2010	Dec	Serial			1,565,000	750,000	815,000	0
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,475,000	400,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,505,000	420,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,545,000	430,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,585,000	440,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,620,000	455,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,660,000	465,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,700,000	475,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,735,000	490,000
						E98A1 Total	**$38,525,000**	**$7,440,000**	**$22,610,000**	**$8,475,000**
E98A2	**Mortgage Revenue Bonds, 1998 Series A2**			**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	360,000	240,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	375,000	240,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	380,000	250,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	395,000	255,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	400,000	265,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	410,000	275,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	425,000	275,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	435,000	285,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	445,000	295,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	460,000	295,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	470,000	310,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	485,000	315,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	495,000	325,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	505,000	335,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$27,515,000**	**$3,960,000**
E99A1	**Mortgage Revenue Bonds, 1999 Series A1**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2	**Mortgage Revenue Bonds, 1999 Series A2**			**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000	0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	2,890,000	90,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	815,000	0
011832CQ3	6.200%	2021	Dec	Term	AMT		31,800,000	0	31,800,000	0
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	430,000	2,565,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	435,000	2,650,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	455,000	2,725,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	465,000	2,820,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	480,000	2,900,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	495,000	2,995,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	510,000	3,095,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	530,000	3,185,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	545,000	3,285,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	560,000	3,395,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	575,000	3,505,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	465,000	2,835,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$25,105,000**	**$124,450,000**	**$39,005,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	870,000	965,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	895,000	995,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	915,000	1,030,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	945,000	1,060,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	975,000	1,090,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	1,000,000	1,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	1,030,000	1,160,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	1,065,000	1,190,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	1,095,000	1,225,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	1,125,000	1,265,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys*	*Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA* / *Aaa*	*AAA*
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	1,160,000	1,305,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	1,195,000	1,340,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	1,235,000	1,380,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	525,000	585,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$49,965,000**	**$15,715,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000	0
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	30,000	185,000	0
011832NJ7	4.150%	2010	Dec	Serial			640,000	630,000	10,000	0
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	195,000	25,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	195,000	30,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	25,000	320,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	195,000	35,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	20,000	335,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	200,000	35,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	20,000	345,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	205,000	35,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	215,000	35,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	20,000	350,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	20,000	360,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	220,000	40,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	20,000	370,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	215,000	50,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	220,000	50,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	25,000	375,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	25,000	385,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	230,000	50,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	25,000	395,000

Mortgage Revenue Bonds (FTHB Program)

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
										S and P / *Moodys* / *Fitch*	
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
	011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	230,000	55,000
	011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	235,000	55,000
	011832NL2	5.200%	2016	Dec	Sinker			435,000	0	25,000	410,000
	011832NL2	5.200%	2017	Jun	Sinker			445,000	0	25,000	420,000
	011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	240,000	55,000
	011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	250,000	55,000
	011832NL2	5.200%	2017	Dec	Sinker			455,000	0	25,000	430,000
	011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	260,000	55,000
	011832NL2	5.200%	2018	Jun	Sinker			465,000	0	30,000	435,000
	011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	265,000	55,000
	011832NL2	5.200%	2018	Dec	Sinker			480,000	0	30,000	450,000
	011832NL2	5.200%	2019	Jun	Sinker			490,000	0	30,000	460,000
	011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	265,000	65,000
	011832NL2	5.200%	2019	Dec	Sinker			505,000	0	30,000	475,000
	011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	270,000	65,000
	011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	285,000	65,000
	011832NL2	5.200%	2020	Jun	Sinker			515,000	0	35,000	480,000
	011832NL2	5.200%	2020	Dec	Sinker			325,000	0	20,000	305,000
	011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	175,000	40,000
	011832NL2	5.200%	2021	Jun	Term			230,000	0	15,000	215,000
	011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	115,000	35,000
	011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	120,000	35,000
	011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	125,000	35,000
	011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	135,000	35,000
	011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	135,000	35,000
	011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	140,000	35,000
	011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	140,000	35,000
	011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	150,000	35,000
	011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	155,000	35,000
	011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	160,000	35,000
	011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	160,000	35,000
	011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	170,000	35,000
	011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	175,000	35,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	175,000	45,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	175,000	50,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	175,000	55,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	180,000	55,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	185,000	55,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	205,000	55,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	195,000	55,000
	011832NZ1	5.300%	2030	Dec	Term			2,610,000	0	2,610,000	0
	011832NM0	5.300%	2031	Jun	Term			3,500,000	0	3,500,000	0
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	200,000	55,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	440,000	100,000
							E011A Total	**$32,740,000**	**$6,280,000**	**$16,555,000**	**$9,905,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA* / *Aaa*	*AAA*
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys / Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa / AAA
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$270,000**	**$71,055,000**	**$33,125,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Dated: **12/23/2009**	AAA	Aaa / AAA
	01170RAA0		2011	Dec	Term		Escrow	193,100,000	0	64,350,000	128,750,000
							E09A1 Total	**$193,100,000**	**$0**	**$64,350,000**	**$128,750,000**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa / AAA
A1	01170RCA8	3.070%	2027	Jun	Term		NIBP	900,000	0	0	900,000
A1	01170RCA8	3.070%	2027	Dec	Term		NIBP	1,750,000	0	0	1,750,000
A1	01170RCA8	3.070%	2028	Jun	Term		NIBP	1,780,000	0	0	1,780,000
A1	01170RCA8	3.070%	2028	Dec	Term		NIBP	1,810,000	0	0	1,810,000
A1	01170RCA8	3.070%	2029	Jun	Term		NIBP	1,840,000	0	0	1,840,000
A1	01170RCA8	3.070%	2029	Dec	Term		NIBP	1,860,000	0	0	1,860,000
A1	01170RCA8	3.070%	2030	Jun	Term		NIBP	1,890,000	0	0	1,890,000
A1	01170RCA8	3.070%	2030	Dec	Term		NIBP	1,920,000	0	0	1,920,000
A1	01170RCA8	3.070%	2031	Jun	Term		NIBP	1,950,000	0	0	1,950,000
A1	01170RCA8	3.070%	2031	Dec	Term		NIBP	1,980,000	0	0	1,980,000
A1	01170RCA8	3.070%	2032	Jun	Term		NIBP	2,010,000	0	0	2,010,000
A1	01170RCA8	3.070%	2032	Dec	Term		NIBP	2,040,000	0	0	2,040,000
A1	01170RCA8	3.070%	2033	Jun	Term		NIBP	2,070,000	0	0	2,070,000
A1	01170RCA8	3.070%	2033	Dec	Term		NIBP	2,100,000	0	0	2,100,000
A1	01170RCA8	3.070%	2034	Jun	Term		NIBP	2,140,000	0	0	2,140,000
A1	01170RCA8	3.070%	2034	Dec	Term		NIBP	2,170,000	0	0	2,170,000
A1	01170RCA8	3.070%	2035	Jun	Term		NIBP	2,200,000	0	0	2,200,000
A1	01170RCA8	3.070%	2035	Dec	Term		NIBP	2,240,000	0	0	2,240,000
A1	01170RCA8	3.070%	2036	Jun	Term		NIBP	2,270,000	0	0	2,270,000
A1	01170RCA8	3.070%	2036	Dec	Term		NIBP	2,310,000	0	0	2,310,000
A1	01170RCA8	3.070%	2037	Jun	Term		NIBP	2,340,000	0	0	2,340,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										S and P	Moodys Fitch
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
A1	01170RCA8	3.070%	2037	Dec	Term		NIBP	2,380,000	0	0	2,380,000
A1	01170RCA8	3.070%	2038	Jun	Term		NIBP	2,410,000	0	0	2,410,000
A1	01170RCA8	3.070%	2038	Dec	Term		NIBP	2,450,000	0	0	2,450,000
A1	01170RCA8	3.070%	2039	Jun	Term		NIBP	2,490,000	0	0	2,490,000
A1	01170RCA8	3.070%	2039	Dec	Term		NIBP	2,530,000	0	0	2,530,000
A1	01170RCA8	3.070%	2040	Jun	Term		NIBP	2,570,000	0	0	2,570,000
A1	01170RCA8	3.070%	2040	Dec	Term		NIBP	2,610,000	0	0	2,610,000
A1	01170RCA8	3.070%	2041	Jun	Term		NIBP	2,650,000	0	0	2,650,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	0	2,690,000
							E0911 Total	**$64,350,000**	**$0**	**$0**	**$64,350,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	0	0	1,125,000
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	0	0	1,125,000
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	0	0	1,130,000
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0	1,135,000
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000
	01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
	01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
	01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
	01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
	01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
	01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
	01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
	01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
	01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
	01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
	01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
	01170RAX0	4.000%	2021	Jun	Term			1,360,000	0	0	1,360,000
	01170RAX0	4.000%	2021	Dec	Term			1,385,000	0	0	1,385,000
	01170RAX0	4.000%	2022	Jun	Term			1,415,000	0	0	1,415,000
	01170RAX0	4.000%	2022	Dec	Term			1,440,000	0	0	1,440,000
	01170RAX0	4.000%	2023	Jun	Term			1,470,000	0	0	1,470,000
	01170RAX0	4.000%	2023	Dec	Term			1,500,000	0	0	1,500,000
	01170RAX0	4.000%	2024	Jun	Term			1,530,000	0	0	1,530,000
	01170RAX0	4.000%	2024	Dec	Term			1,560,000	0	0	1,560,000
	01170RAX0	4.000%	2025	Jun	Term			1,590,000	0	0	1,590,000
	01170RAX0	4.000%	2025	Dec	Term			1,625,000	0	0	1,625,000
	01170RAX0	4.000%	2026	Jun	Term			1,655,000	0	0	1,655,000
	01170RAX0	4.000%	2026	Dec	Term			1,690,000	0	0	1,690,000
	01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
							E10A1 Total	**$43,130,000**	**$0**	**$0**	**$43,130,000**
E10B1	**Mortgage Revenue Bonds, 2010 Series B**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
	01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
	01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
	01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
	01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
	01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
	01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
	01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
	01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
								S and P	*Moodys*	*Fitch*
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**		
								AAA	*Aaa*	*AAA*
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Term		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Term		Pre-Ulm	465,000	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Term		Pre-Ulm	160,000	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Term		Pre-Ulm	480,000	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Term		Pre-Ulm	155,000	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Term		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Term		Pre-Ulm	505,000	0	0	505,000
01170RBZ4	3.800%	2024	Dec	Term		Pre-Ulm	515,000	0	0	515,000
01170RBZ4	3.800%	2025	Jun	Term		Pre-Ulm	525,000	0	0	525,000
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
01170RBJ0	4.250%	2026	Jun	Term		Pre-Ulm	545,000	0	0	545,000
01170RBJ0	4.250%	2026	Dec	Term		Pre-Ulm	555,000	0	0	555,000
01170RBJ0	4.250%	2027	Jun	Term		Pre-Ulm	570,000	0	0	570,000
01170RBJ0	4.250%	2027	Dec	Term		Pre-Ulm	580,000	0	0	580,000
01170RBJ0	4.250%	2028	Jun	Term		Pre-Ulm	595,000	0	0	595,000
01170RBJ0	4.250%	2028	Dec	Term		Pre-Ulm	605,000	0	0	605,000
01170RBJ0	4.250%	2029	Jun	Term		Pre-Ulm	620,000	0	0	620,000
01170RBJ0	4.250%	2029	Dec	Term		Pre-Ulm	630,000	0	0	630,000
01170RBJ0	4.250%	2030	Jun	Term		Pre-Ulm	645,000	0	0	645,000
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
01170RBK7	4.500%	2031	Jun	Term		Pre-Ulm	670,000	0	0	670,000
01170RBK7	4.500%	2031	Dec	Term		Pre-Ulm	685,000	0	0	685,000
01170RBK7	4.500%	2032	Jun	Term		Pre-Ulm	700,000	0	0	700,000
01170RBK7	4.500%	2032	Dec	Term		Pre-Ulm	715,000	0	0	715,000
01170RBK7	4.500%	2033	Jun	Term		Pre-Ulm	735,000	0	0	735,000
01170RBK7	4.500%	2033	Dec	Term		Pre-Ulm	750,000	0	0	750,000
01170RBK7	4.500%	2034	Jun	Term		Pre-Ulm	765,000	0	0	765,000
01170RBK7	4.500%	2034	Dec	Term		Pre-Ulm	785,000	0	0	785,000
01170RBK7	4.500%	2035	Jun	Term		Pre-Ulm	800,000	0	0	800,000
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
01170RBL5	4.625%	2036	Jun	Term		Pre-Ulm	840,000	0	0	840,000
01170RBL5	4.625%	2036	Dec	Term		Pre-Ulm	855,000	0	0	855,000
01170RBL5	4.625%	2037	Jun	Term		Pre-Ulm	875,000	0	0	875,000
01170RBL5	4.625%	2037	Dec	Term		Pre-Ulm	895,000	0	0	895,000
01170RBL5	4.625%	2038	Jun	Term		Pre-Ulm	915,000	0	0	915,000
01170RBL5	4.625%	2038	Dec	Term		Pre-Ulm	940,000	0	0	940,000
01170RBL5	4.625%	2039	Jun	Term		Pre-Ulm	960,000	0	0	960,000
01170RBL5	4.625%	2039	Dec	Term		Pre-Ulm	980,000	0	0	980,000
01170RBL5	4.625%	2040	Jun	Term		Pre-Ulm	1,005,000	0	0	1,005,000
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
						E10B1 Total	**$35,680,000**	**$0**	**$0**	**$35,680,000**
						Mortgage Revenue Bonds (FTHB Program) Total	**$870,550,000**	**$42,200,000**	**$406,225,000**	**$422,125,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	425,000	120,000	0
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	580,000	160,000	0
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	495,000	585,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	515,000	625,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	550,000	660,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	575,000	705,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	610,000	745,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	640,000	790,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	680,000	835,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	725,000	880,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	765,000	935,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2039	Jun	Term			20,785,000	0	20,785,000	0
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$8,515,000**	**$84,530,000**	**$16,955,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	340,000	320,000	0
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	85,000	75,000	0
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A1	011832HC9	6.250%	2020	Jun	Term			5,230,000	0	5,230,000	0
A2	011832JT0	6.250%	2020	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2032	Jun	Term			18,340,000	0	18,340,000	0
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,340,000	1,160,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,430,000	1,220,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,510,000	1,310,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,615,000**	**$58,140,000**	**$7,245,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000	0
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	480,000	435,000	0
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										S and P	Moodys	Fitch
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	AAA	Aaa AAA
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,605,000	225,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,695,000	235,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,790,000	245,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,885,000	260,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,985,000	280,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000	0
							C0211 Total	**$50,000,000**	**$3,765,000**	**$36,105,000**	**$10,130,000**
C0511	**Veterans Collateralized Bonds, 2005 First & Second**				**Exempt**	Prog: **206**	Yield: **4.215%**	Delivery: **12/29/2005**	Dated: **12/29/2005**	AAA	Aaa AAA
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0	0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	200,000	100,000	0
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	125,000	185,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	130,000	190,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	135,000	200,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	140,000	210,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	145,000	215,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	150,000	225,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	160,000	235,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	165,000	245,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	170,000	260,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	180,000	265,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	185,000	280,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	195,000	290,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	205,000	305,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	215,000	320,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	220,000	340,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	235,000	350,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	240,000	370,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	255,000	385,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	270,000	400,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	280,000	425,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	295,000	440,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	305,000	465,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	325,000	485,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	340,000	510,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	345,000	545,000
							C0511 Total	**$160,000,000**	**$146,350,000**	**$5,510,000**	**$8,140,000**
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	AAA	Aaa AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0	0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	5,000	1,775,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	5,000	1,815,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	10,000	1,845,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	10,000	1,880,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	15,000	1,915,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* / *Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* / *AAA*
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	10,000	1,850,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	10,000	1,890,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	10,000	1,940,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	15,000	1,975,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	15,000	2,020,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	15,000	2,065,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	15,000	2,115,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	15,000	2,280,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	15,000	2,330,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	15,000	2,385,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	15,000	2,440,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	15,000	2,495,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	15,000	2,550,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	15,000	2,610,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	15,000	2,670,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	15,000	2,730,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	15,000	2,795,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	15,000	2,860,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	15,000	2,925,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	15,000	2,995,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	20,000	3,060,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	20,000	3,130,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	20,000	3,205,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	20,000	3,280,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	20,000	3,355,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	20,000	3,440,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	20,000	3,520,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	20,000	3,605,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	20,000	3,690,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	20,000	3,780,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	20,000	3,870,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	20,000	3,965,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	20,000	4,060,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	20,000	4,160,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	25,000	4,255,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	25,000	4,360,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	25,000	4,465,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	25,000	4,575,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	25,000	4,685,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	25,000	4,800,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	25,000	4,915,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	25,000	5,030,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	25,000	5,150,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	25,000	5,280,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	30,000	5,400,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	35,000	5,530,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	35,000	5,665,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	35,000	5,805,000
							C0611 Total	**$190,000,000**	**$9,995,000**	**$995,000**	**$179,010,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* / *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	15,000	1,390,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	15,000	1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	15,000	1,495,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	15,000	1,550,000

Collateralized Bonds (Veterans Mortgage Program)

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C0711 Veterans Collateralized Bonds, 2007 & 2008 First — **Exempt** — Prog: **208** — Yield: **5.023%** — Delivery: **12/18/2007** — Dated: **12/18/2007** — AAA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	15,000	1,610,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	15,000	1,670,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	15,000	1,735,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	10,000	1,235,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	15,000	1,290,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	15,000	1,350,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	15,000	1,420,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	15,000	1,490,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	15,000	1,550,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	15,000	1,630,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	15,000	1,715,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	20,000	1,805,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	20,000	1,900,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	20,000	1,980,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	20,000	2,085,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	20,000	2,195,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	25,000	2,305,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	25,000	2,430,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	25,000	2,555,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	25,000	2,675,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	30,000	2,815,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	30,000	2,960,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	30,000	3,120,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	30,000	3,285,000
							C0711 Total	**$57,885,000**	**$2,665,000**	**$540,000**	**$54,680,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$637,885,000**	**$175,905,000**	**$185,820,000**	**$276,160,000**

Housing Development Bonds (Multifamily Program)

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HD02A Housing Development Bonds, 2002 Series A — **Exempt** — Prog: **301** — Yield: **5.075%** — Delivery: **9/5/2002** — Dated: **9/5/2002** — AA+ | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
	011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
	011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
	011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
	011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
	011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
	011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0	0
	011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0	0
	011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA+	Aaa / AAA
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$1,155,000**	**$4,690,000**	**$2,595,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA+	Aaa / AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P / Moodys / Fitch	
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA+ / Aaa	AAA
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,620,000**	**$0**	**$6,070,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA+ / Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA+	Aaa / AAA
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$10,430,000**	**$0**	**$59,570,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA+	Aaa / AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA+*	*Aaa* *AAA*
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$5,265,000**	**$0**	**$27,795,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA+*	*Aaa* *AAA*
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04B	**Housing Development Bonds, 2004 Series B (GP)**			**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	*AA+*	*Aaa* *AAA*
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$9,520,000**	**$1,460,000**	**$41,045,000**
HD04D	**Housing Development Bonds, 2004 Series D**			**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA+*	*Aaa* *AAA*
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial			470,000	470,000	0	0
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* *Fitch*
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA+*	*Aaa* *AAA*
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$2,430,000**	**$0**	**$102,570,000**
						Housing Development Bonds (Multifamily Program) Total	**$277,215,000**	**$31,420,000**	**$6,150,000**	**$239,645,000**
General Mortgage Revenue Bonds									*S and P*	*Moodys* *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
								S and P	Moodys	Fitch
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**		
								AAA	Aaa	AAA
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									*S and P*	*Moodys* / *Fitch*
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$2,370,000**	**$0**	**$147,630,000**
Governmental Purpose Bonds									*S and P*	*Moodys* / *Fitch*
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	*AA+/A-1+*	*Aa2/VMIG1* / *AA+/F1+*
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA+/A-1+*	*Aaa/VMIG1* / *AAA/F1+*
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA+/A-1+ Aaa/VMIG1	AAA/F1+
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$15,625,000**	**$0**	**$60,955,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA+/A-1+ Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA+/A-1+ / Aaa/VMIG1	AAA/F1+
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$19,100,000**	**$0**	**$74,490,000**
						Governmental Purpose Bonds Total	**$203,170,000**	**$34,725,000**	**$18,400,000**	**$150,045,000**
State Capital Project Bonds									S and P / Moodys / Fitch	
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	AA+ / Aaa	AAA
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	4,005,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	140,000	0	0
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$28,525,000**	**$0**	**$4,380,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									*S and P* / *Moodys*	*Fitch*
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA+/A-1+* *Aa2/VMIG1*	*AA+/F1+*
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA+* *Aaa*	*AAA*
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds								S and P	Moodys	Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA+	Aaa AAA
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$5,380,000**	**$0**	**$95,510,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA+	Aaa AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$4,545,000**	**$0**	**$37,870,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA+	Aaa AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$2,770,000**	**$0**	**$50,340,000**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P / Moodys / Fitch	
				State Capital Project Bonds Total			**$289,570,000**	**$41,220,000**	**$0**	**$248,350,000**
General Housing Purpose Bonds									S and P / Moodys / Fitch	
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AA+ / Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds										*S and P*	*Moodys*	*Fitch*
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	*AA+*	*Aaa*	*AAA*
							GH05A Total	**$143,235,000**	**$5,220,000**	**$0**	**$138,015,000**	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA+*	*Aaa*	*AAA*
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0	
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0	
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0	
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0	
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0	
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0	
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	1,000,000	0	0	
B2	011832D66	3.250%	2010	Dec	Serial			870,000	870,000	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000	
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000	
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000	
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000	
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000	
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000	
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000	
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000	
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000	
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000	
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000	
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000	
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000	
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000	
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000	
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000	
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000	
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000	
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000	
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000	
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000	
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000	
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000	
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000	
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000	
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000	
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000	
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000	
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000	
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000	
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000	
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000	
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000	
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000	
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000	
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000	

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										*S and P*	*Moodys* *Fitch*
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA+*	*Aaa* *AAA*
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$18,870,000**	**$0**	**$128,740,000**
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA+*	*Aaa* *AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000

AHFC SUMMARY OF BONDS OUTSTANDING

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									*S and P*	*Moodys*	*Fitch*
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA+*	*Aaa* *AAA*
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$250,000**	**$0**	**$16,635,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$24,340,000**	**$0**	**$283,390,000**
Commercial Paper Total:	**$124,100,000**						**Total AHFC Bonds**	**$3,968,795,000**	**$379,745,000**	**$746,750,000**	**$2,842,300,000**

Footnotes:

1. AHFC has issued $16,868,364,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
7. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted $64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving $128,750,000 remaining in escrow.

1 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$113,868	21.70%	362
Remaining Principal Balance:	$5,529,685	3-Months	$421,199	25.32%	422
Weighted Average Seasoning:	154	6-Months	$517,748	16.23%	270
Weighted Average Interest Rate:	5.389%	12-Months	$875,812	13.37%	223
Bond Yield (TIC):	5.206%	Life	$27,957,008	12.64%	211

2 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$146,419	12.67%	211
Remaining Principal Balance:	$12,894,077	3-Months	$896,995	23.41%	390
Weighted Average Seasoning:	98	6-Months	$1,760,276	22.20%	370
Weighted Average Interest Rate:	7.025%	12-Months	$2,416,857	15.40%	257
Bond Yield (TIC):	5.206%	Life	$33,322,473	12.98%	216

3 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$0	0.00%	0
Remaining Principal Balance:	$1,732,613	3-Months	$0	0.00%	0
Weighted Average Seasoning:	146	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	6.375%	12-Months	$290,963	13.80%	230
Bond Yield (TIC):	5.978%	Life	$9,134,953	13.99%	233

4 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$1,117,522	21.22%	354
Remaining Principal Balance:	$55,667,234	3-Months	$3,552,501	21.86%	364
Weighted Average Seasoning:	114	6-Months	$5,878,719	18.08%	301
Weighted Average Interest Rate:	6.942%	12-Months	$9,515,948	14.42%	240
Bond Yield (TIC):	5.978%	Life	$193,915,331	13.42%	224

5 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$334,983	25.13%	419
Remaining Principal Balance:	$13,725,499	3-Months	$831,379	20.84%	347
Weighted Average Seasoning:	77	6-Months	$2,088,555	24.40%	407
Weighted Average Interest Rate:	5.888%	12-Months	$2,957,208	17.41%	290
Bond Yield (TIC):	5.929%	Life	$44,544,921	15.24%	254

6 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$198,018	9.03%	150
Remaining Principal Balance:	$25,014,886	3-Months	$1,050,340	15.00%	250
Weighted Average Seasoning:	108	6-Months	$2,384,540	16.39%	273
Weighted Average Interest Rate:	6.826%	12-Months	$3,787,232	12.88%	215
Bond Yield (TIC):	5.929%	Life	$90,016,062	15.16%	253

7 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$77,931	19.01%	317
Remaining Principal Balance:	$4,396,104	3-Months	$150,205	12.49%	208
Weighted Average Seasoning:	145	6-Months	$155,319	6.64%	111
Weighted Average Interest Rate:	5.921%	12-Months	$538,479	10.60%	177
Bond Yield (TIC):	5.211%	Life	$25,083,199	16.91%	282

8 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$319,024	8.88%	148
Remaining Principal Balance:	$41,002,944	3-Months	$1,685,594	14.79%	247
Weighted Average Seasoning:	92	6-Months	$4,149,824	17.40%	290
Weighted Average Interest Rate:	6.049%	12-Months	$6,814,266	14.07%	234
Bond Yield (TIC):	5.211%	Life	$95,686,678	13.61%	227

9 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,327,245	16.99%	283
Remaining Principal Balance:	$148,770,192	3-Months	$7,351,499	17.49%	292
Weighted Average Seasoning:	61	6-Months	$14,332,482	16.69%	278
Weighted Average Interest Rate:	5.696%	12-Months	$22,627,376	13.54%	226
Bond Yield (TIC):	4.553%	Life	$201,713,199	12.23%	204

10 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$920,770	16.05%	268
Remaining Principal Balance:	$62,681,192	3-Months	$3,364,760	18.67%	311
Weighted Average Seasoning:	63	6-Months	$5,699,937	15.76%	263
Weighted Average Interest Rate:	5.469%	12-Months	$10,002,038	13.46%	224
Bond Yield (TIC):	4.623%	Life	$39,240,466	8.91%	149

11 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$747,316	18.93%	315
Remaining Principal Balance:	$42,368,638	3-Months	$2,204,508	18.32%	305
Weighted Average Seasoning:	58	6-Months	$5,594,476	21.83%	364
Weighted Average Interest Rate:	4.903%	12-Months	$7,965,574	15.64%	261
Bond Yield (TIC):	4.048%	Life	$26,087,972	8.90%	152

12 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$204,985	5.55%	93
Remaining Principal Balance:	$42,939,070	3-Months	$3,247,720	25.13%	419
Weighted Average Seasoning:	52	6-Months	$5,082,505	19.87%	331
Weighted Average Interest Rate:	5.120%	12-Months	$9,981,032	18.56%	309
Bond Yield (TIC):	4.210%	Life	$23,714,403	9.21%	175

13 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$1,149,372	20.90%	348
Remaining Principal Balance:	$58,253,657	3-Months	$5,413,100	29.80%	497
Weighted Average Seasoning:	62	6-Months	$11,470,922	29.96%	499
Weighted Average Interest Rate:	5.228%	12-Months	$15,845,959	21.36%	356
Bond Yield (TIC):	4.048%	Life	$48,324,828	16.96%	283

14 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$1,875,057	30.68%	511
Remaining Principal Balance:	$60,470,308	3-Months	$4,947,218	26.88%	448
Weighted Average Seasoning:	65	6-Months	$8,743,563	23.52%	392
Weighted Average Interest Rate:	5.516%	12-Months	$13,576,807	18.71%	312
Bond Yield (TIC):	4.210%	Life	$41,343,788	14.66%	244

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$452,193	8.46%	141
Remaining Principal Balance:	$61,188,113	3-Months	$2,809,442	16.31%	272
Weighted Average Seasoning:	47	6-Months	$6,849,215	18.88%	315
Weighted Average Interest Rate:	5.032%	12-Months	$10,051,621	13.86%	231
Bond Yield (TIC):	4.091%	Life	$20,953,776	6.87%	144

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,619,763	23.13%	385
Remaining Principal Balance:	$73,093,120	3-Months	$5,112,163	23.64%	394
Weighted Average Seasoning:	63	6-Months	$10,524,644	23.43%	391
Weighted Average Interest Rate:	5.441%	12-Months	$13,871,979	16.06%	268
Bond Yield (TIC):	4.091%	Life	$48,290,458	14.40%	240

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$1,111,386	23.20%	387
Remaining Principal Balance:	$49,959,135	3-Months	$3,908,846	25.91%	432
Weighted Average Seasoning:	40	6-Months	$8,943,175	27.88%	465
Weighted Average Interest Rate:	5.284%	12-Months	$13,149,751	20.60%	343
Bond Yield (TIC):	4.190%	Life	$24,137,600	11.92%	263

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$452,054	8.35%	141
Remaining Principal Balance:	$61,962,664	3-Months	$4,165,146	22.79%	399
Weighted Average Seasoning:	30	6-Months	$7,758,385	20.84%	384
Weighted Average Interest Rate:	5.280%	12-Months	$9,349,230	12.93%	268
Bond Yield (TIC):	4.257%	Life	$14,354,664	8.12%	257

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$1,421,298	17.47%	291
Remaining Principal Balance:	$88,100,824	3-Months	$6,425,774	24.47%	408
Weighted Average Seasoning:	59	6-Months	$12,279,976	22.83%	381
Weighted Average Interest Rate:	4.540%	12-Months	$20,308,207	19.18%	320
Bond Yield (TIC):	4.190%	Life	$34,022,798	18.26%	304

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,541,543	29.49%	492
Remaining Principal Balance:	$86,002,422	3-Months	$6,428,780	24.98%	416
Weighted Average Seasoning:	68	6-Months	$13,323,788	24.83%	414
Weighted Average Interest Rate:	4.546%	12-Months	$21,008,210	19.92%	332
Bond Yield (TIC):	4.257%	Life	$35,262,380	18.96%	316

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$620,462	9.48%	292
Remaining Principal Balance:	$74,439,962	3-Months	$934,501	4.86%	159
Weighted Average Seasoning:	16	6-Months	$2,246,575	5.74%	207
Weighted Average Interest Rate:	5.726%	12-Months	$3,606,815	5.08%	220
Bond Yield (TIC):	4.893%	Life	$5,058,205	7.26%	310

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$2,174,154	26.75%	446
Remaining Principal Balance:	$82,728,399	3-Months	$9,172,280	34.19%	570
Weighted Average Seasoning:	49	6-Months	$17,278,820	31.38%	523
Weighted Average Interest Rate:	5.194%	12-Months	$24,996,492	23.34%	389
Bond Yield (TIC):	4.893%	Life	$33,214,852	20.66%	344

23 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$68,312,331	3-Months	$0	0.00%	0
Weighted Average Seasoning:	5	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.278%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.362%	Life	$0	0.00%	0

24 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$686,493	21.22%	354
Remaining Principal Balance:	$34,198,401	3-Months	$3,795,385	24.66%	411
Weighted Average Seasoning:	43	6-Months	$2,374,075	23.49%	392
Weighted Average Interest Rate:	5.014%	12-Months	$3,795,385	23.49%	392
Bond Yield (TIC):	3.362%	Life	$3,795,385	23.49%	392

25 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$196,932	10.63%	177
Remaining Principal Balance:	$20,929,614	3-Months	$1,326,195	21.62%	360
Weighted Average Seasoning:	110	6-Months	$4,017,746	29.29%	488
Weighted Average Interest Rate:	7.247%	12-Months	$5,942,879	21.76%	363
Bond Yield (TIC):	6.109%	Life	$116,476,345	16.92%	282

26 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$19,738	2.28%	38
Remaining Principal Balance:	$10,260,993	3-Months	$423,103	14.80%	247
Weighted Average Seasoning:	107	6-Months	$1,529,844	23.91%	399
Weighted Average Interest Rate:	7.327%	12-Months	$2,535,303	19.41%	324
Bond Yield (TIC):	6.319%	Life	$72,252,498	19.64%	327

27 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$440,117	37.31%	622
Remaining Principal Balance:	$11,090,106	3-Months	$822,122	24.79%	413
Weighted Average Seasoning:	100	6-Months	$1,852,560	26.39%	440
Weighted Average Interest Rate:	6.089%	12-Months	$3,093,836	21.45%	357
Bond Yield (TIC):	5.466%	Life	$45,304,894	17.17%	286

28 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$251,587	29.53%	492
Remaining Principal Balance:	$8,502,578	3-Months	$1,248,633	41.75%	696
Weighted Average Seasoning:	59	6-Months	$2,179,307	36.18%	603
Weighted Average Interest Rate:	4.779%	12-Months	$3,155,833	26.82%	447
Bond Yield (TIC):	4.215%	Life	$9,815,773	13.94%	232

29 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$1,857,040	11.85%	241
Remaining Principal Balance:	$175,732,474	3-Months	$10,139,796	21.55%	431
Weighted Average Seasoning:	25	6-Months	$28,523,717	28.70%	570
Weighted Average Interest Rate:	5.282%	12-Months	$46,661,316	24.60%	477
Bond Yield (TIC):	4.700%	Life	$97,422,989	14.05%	426

30 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$687,478	15.42%	360
Remaining Principal Balance:	$48,933,568	3-Months	$3,358,243	23.81%	563
Weighted Average Seasoning:	21	6-Months	$7,035,299	24.31%	587
Weighted Average Interest Rate:	5.138%	12-Months	$12,369,611	26.22%	500
Bond Yield (TIC):	5.023%	Life	$34,541,933	21.84%	569

31 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$1,847,045	16.42%	274
Remaining Principal Balance:	$122,663,612	3-Months	$7,432,336	20.87%	348
Weighted Average Seasoning:	54	6-Months	$15,511,771	26.82%	447
Weighted Average Interest Rate:	5.202%	12-Months	$24,221,295	22.10%	368
Bond Yield (TIC):	4.798%	Life	$190,919,601	18.41%	307

32 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$4,184,038	23.79%	397
Remaining Principal Balance:	$182,704,517	3-Months	$12,060,390	22.50%	375
Weighted Average Seasoning:	93	6-Months	$25,403,317	22.76%	379
Weighted Average Interest Rate:	6.376%	12-Months	$39,010,262	17.65%	294
Bond Yield (TIC):	N/A	Life	$501,582,782	17.76%	296

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/31/11

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2011	72,470,000	64,350,000	**136,820,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2011 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
E98A1	1,400,000	-	1,400,000
E99A2	3,200,000	-	3,200,000
E001C	4,300,000	-	4,300,000
E011A	4,100,000	-	4,100,000
E021A	625,000	-	625,000
E061A	5,900,000	-	5,900,000
E061B	4,195,000	-	4,195,000
E06C1	6,400,000	-	6,400,000
E071C	6,300,000	-	6,300,000
E081A	7,200,000	-	7,200,000
E081B	4,100,000	-	4,100,000
E091C	3,000,000	-	3,000,000
C9911	11,300,000	-	11,300,000
C0011	7,300,000	-	7,300,000
C0211	1,900,000	-	1,900,000
C0511	1,000,000	-	1,000,000
C0611	250,000	-	250,000

** Bond Conversion from E09A1 to E0911*

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2011	143,160,000	-	**143,160,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2011 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

January 27, 2011

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	60,955,000	74,490,000	46,435,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	Morg Keegan	Goldman	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.26%	0.24%	0.24%	0.33%	0.33%	0.24%	0.29%	0.33%	0.30%	0.24%	0.20%	0.32%
Avg Rate	2.28%	1.81%	1.80%	2.14%	2.14%	1.91%	1.54%	1.45%	1.44%	0.21%	0.20%	0.27%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.18%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.27%	1.78%	1.78%	1.79%	1.79%	1.81%	1.38%	1.38%	1.38%	0.28%	0.28%	0.27%
SIFMA Spread	0.01%	0.03%	0.03%	0.36%	0.36%	0.10%	0.16%	0.07%	0.06%	(0.07%)	(0.08%)	0.00%
2010 Avg	0.23%	0.23%	0.23%	0.34%	0.34%	0.23%	0.29%	0.29%	0.29%	0.23%	0.21%	0.27%
2011 Avg	0.21%	0.20%	0.20%	0.28%	0.28%	0.20%	0.24%	0.28%	0.23%	0.21%	0.19%	0.25%
2011 Spread	(0.05%)	(0.06%)	(0.06%)	0.03%	0.03%	(0.06%)	(0.02%)	0.03%	(0.03%)	(0.05%)	(0.07%)	(0.01%)

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	60,955,000	2.4530%	1.594%	0.859%	1.812%	2.671%	(0.218%)
GP01B	Merrill	74,490,000	4.1427%	1.594%	2.549%	1.804%	4.353%	(0.211%)
E021A[1]	Goldman	46,435,000	2.9800%	1.355%	1.625%	2.144%	3.770%	(0.790%)
E021A[2]	Merrill	120,000,000	3.4480%	1.670%	1.778%	2.144%	3.922%	(0.474%)
SC02B	JPMorgan	14,555,000	3.7700%	1.700%	2.070%	-	2.070%	1.700%
SC02C	JPMorgan	60,250,000	4.3030%	1.928%	2.375%	1.912%	4.287%	0.016%
E071A[1]	Goldman	143,622,000	3.7345%	1.355%	2.380%	1.497%	3.876%	(0.142%)
E071A[2]	JPMorgan	95,748,000	3.7200%	1.355%	2.365%	1.441%	3.806%	(0.086%)
E091A[1]	Citibank	72,789,000	3.7610%	0.251%	3.510%	0.213%	3.723%	0.038%
E091A[2]	Goldman	72,789,000	3.7610%	0.251%	3.510%	0.202%	3.712%	0.049%
E091A[3]	JPMorgan	97,052,000	3.7400%	0.251%	3.489%	0.210%	3.700%	0.040%
	TOTAL	**858,685,000**	**3.6421%**	**1.171%**	**2.472%**	**1.305%**	**3.776%**	**(0.134%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
24,776,510	10,561,128	(14,215,382)
32,895,180	12,923,567	(19,971,612)
16,089,778	7,272,658	(8,817,120)
41,995,467	16,885,717	(25,109,749)
4,432,466	2,049,849	(2,382,617)
20,942,103	9,466,872	(11,475,232)
18,652,476	7,338,425	(11,314,051)
12,396,366	4,735,569	(7,660,796)
4,129,205	306,580	(3,822,624)
4,129,205	306,579	(3,822,625)
5,474,865	384,777	(5,090,088)
185,913,621	**72,231,724**	**(113,681,897)**

REMARKETING AGENT COMPARISON *(2011)*

Agent	Allocation	WAIR	SIFMA Spread
Morg Stan	9.4%	0.210%	(0.048%)
Goldman	18.2%	0.233%	(0.024%)
Merrill	63.7%	0.238%	(0.019%)
Morg Keeg	8.7%	0.240%	(0.018%)
GK Baum	-	-	-

VRDO RATE SUMMARY

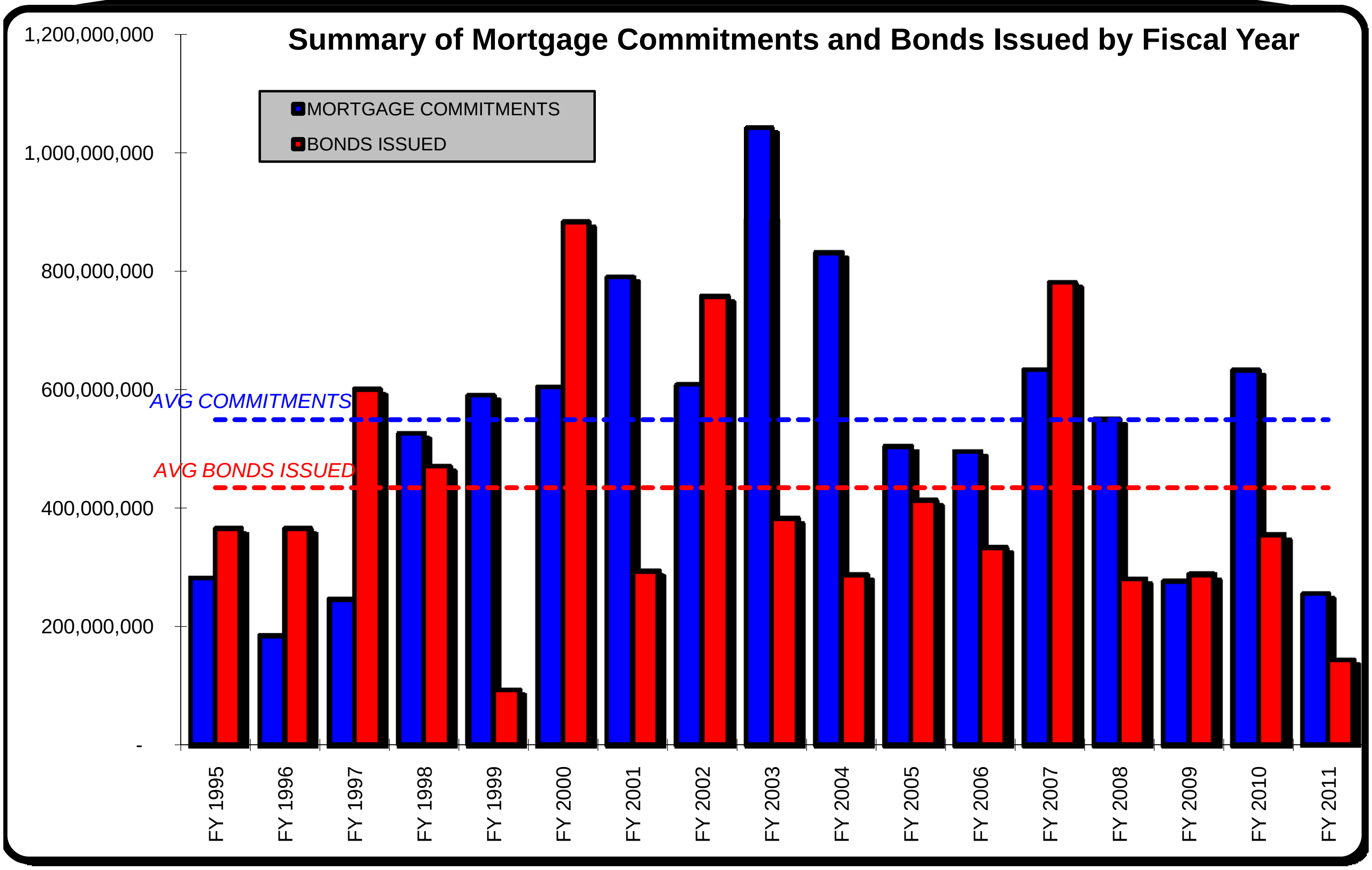
	2011	2010	2009
Avg Rate	0.235%	0.270%	0.721%
Max Rate	0.330%	0.440%	4.750%
Min Rate	0.150%	0.100%	0.080%
SIFMA Rate	0.258%	0.263%	0.413%
SIFMA Spread	(0.023%)	0.006%	0.309%

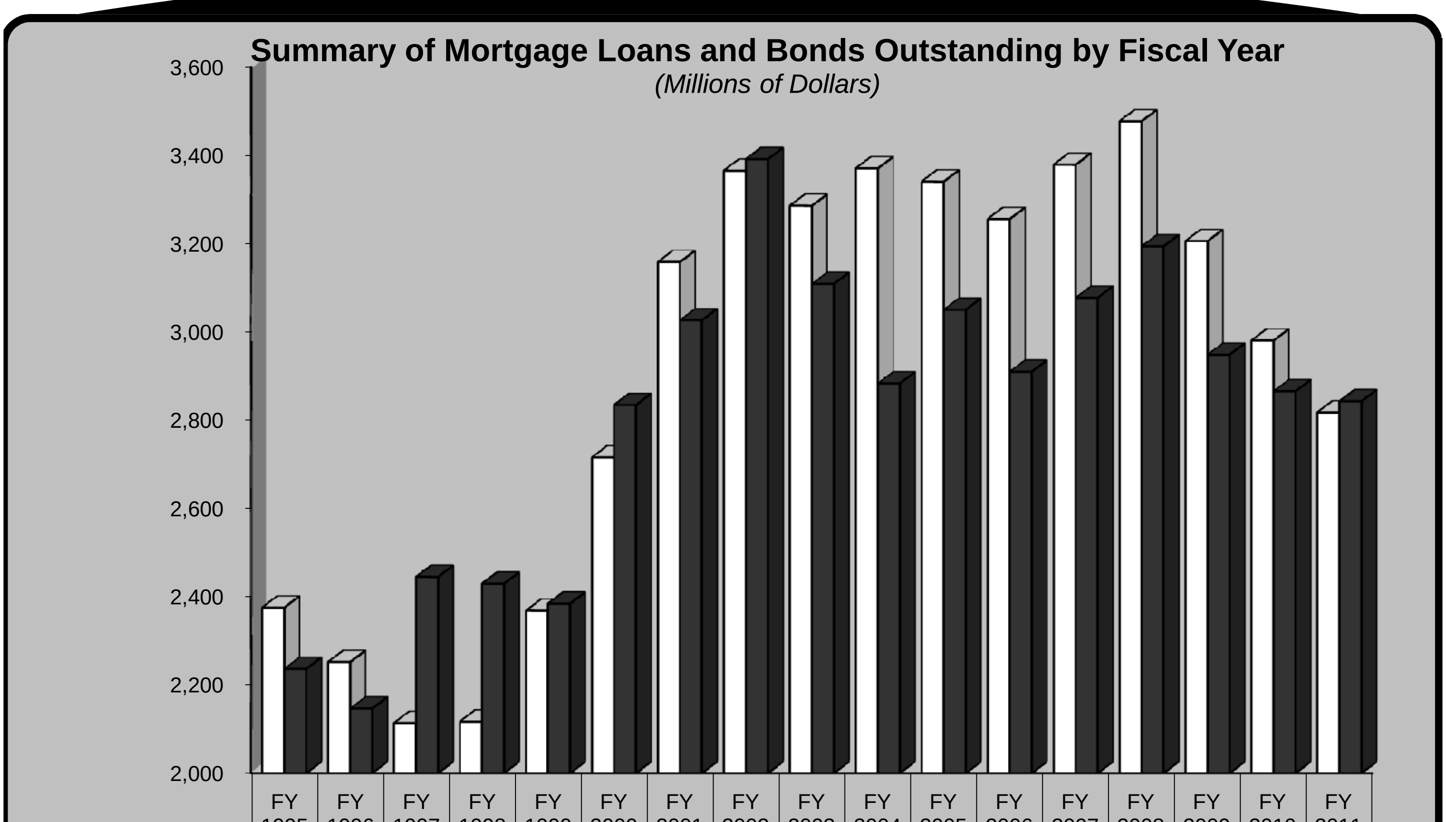
MONTHLY VRDO SUMMARY

January 31, 2011	
Total Bonds	**$2,842,300,000**
Total Float	**$858,730,000**
Self-Liquid	**$372,055,000**
Float %	**30.2%**
Hedge %	**100.0%**

\\Ahfc.state.ak.us\dfs\finance\Interest Rates\Variable_Rates.xlsx\MLS

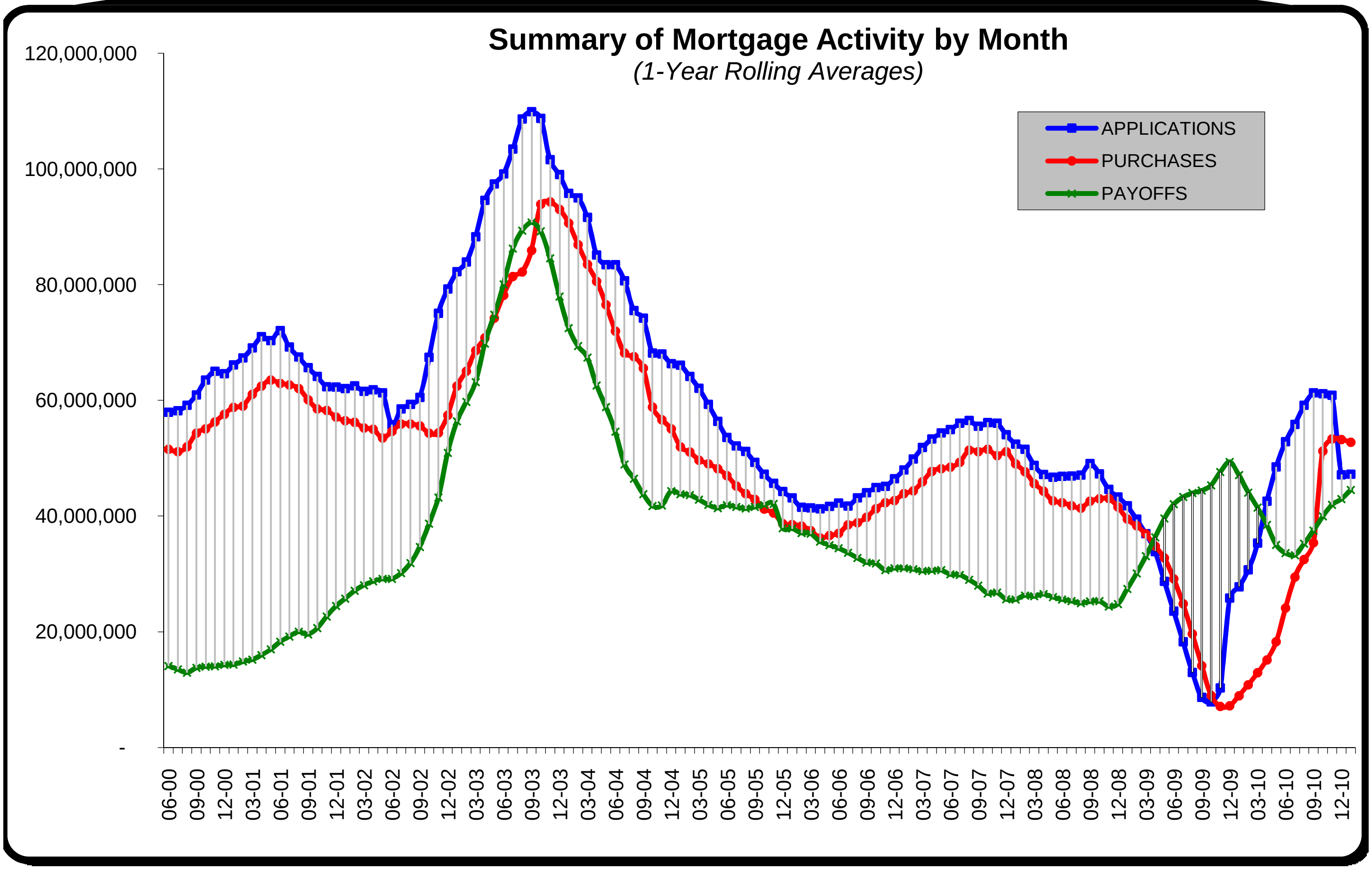
ALASKA HOUSING FINANCE CORPORATION

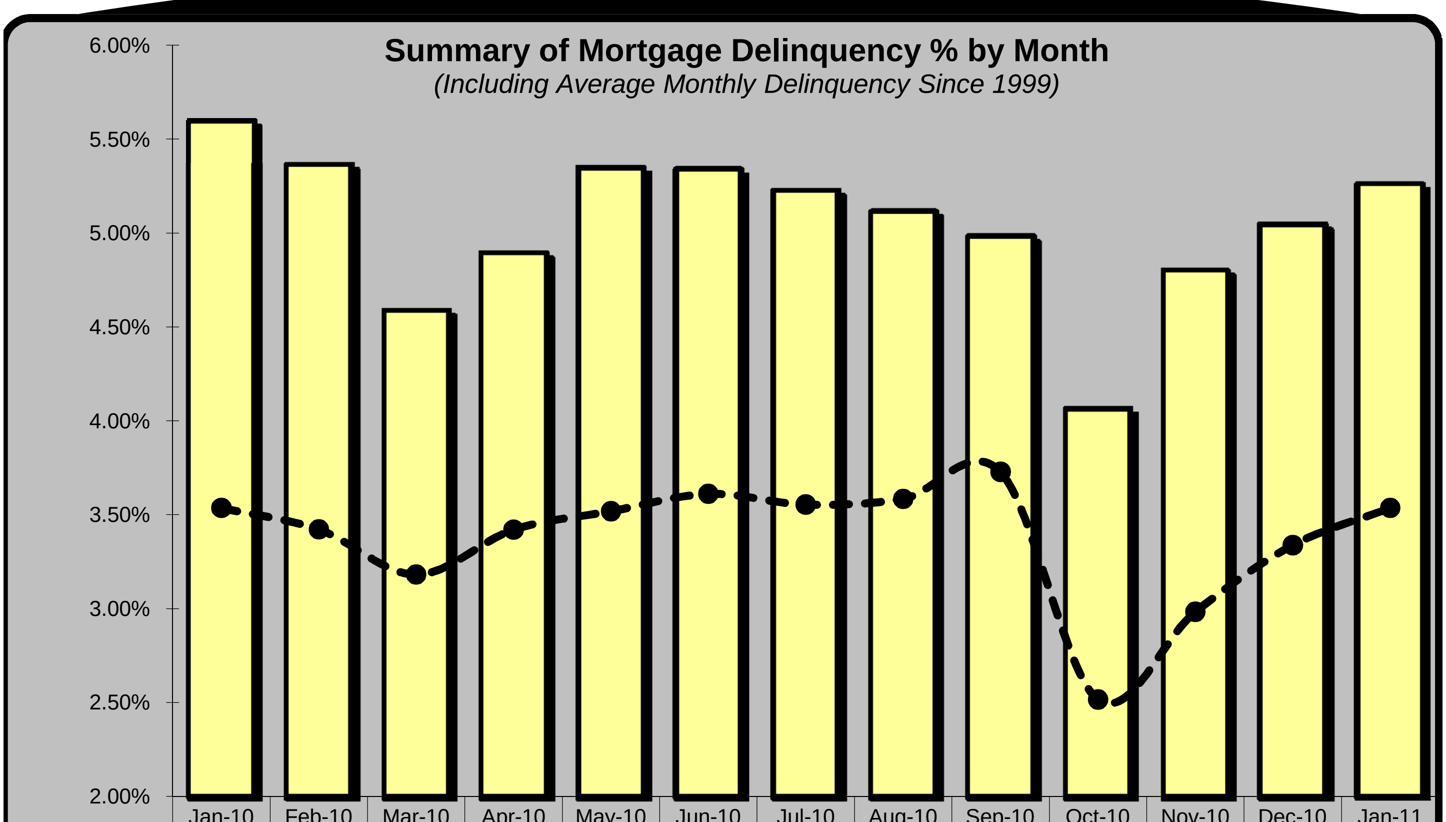




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,817
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,842

ALASKA HOUSING FINANCE CORPORATION





	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11
DEL	5.60%	5.37%	4.59%	4.90%	5.35%	5.34%	5.23%	5.12%	4.98%	4.07%	4.80%	5.05%	5.26%
AVG	3.54%	3.42%	3.18%	3.42%	3.52%	3.61%	3.55%	3.58%	3.73%	2.52%	2.98%	3.34%	3.54%

C:\Documents and Settings\mstrand\My Documents\Disclosure\Graph_Data.xlsx\MLS

ALASKA HOUSING FINANCE CORPORATION