NOVEMBER 2010

MORTGAGE & BOND DISCLOSURE REPORT

A L A S K A   H O U S I N G   F I N A N C E   C O R P O R A T I O N

NOVEMBER 2010 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2009	FY 2010	% Change	11/30/09	11/30/10	% Change
Mortgage Portfolio:						
Mortgages Loans	$3,040,888,776	$2,820,049,685	(7.3%)	$2,871,063,582	$2,731,286,487	(4.9%)
Participation Loans	164,087,663	159,711,390	(2.7%)	151,433,168	154,145,469	1.8%
REO's	2,342,924	3,894,386	66.2%	3,698,916	3,781,326	2.2%
Total Mortgage Portfolio	$3,207,319,363	$2,983,655,461	(7.0%)	$3,026,195,666	$2,889,213,282	(4.5%)
# of Mortgage Loans	21,574	19,941	(7.6%)	20,415	19,225	(5.8%)
Multifamily %	7.0%	7.3%	4.3%	7.4%	7.4%	0.0%
Anchorage %	35.4%	35.6%	0.6%	35.3%	35.5%	0.6%
Insurance %	60.3%	59.7%	(1.0%)	59.7%	60.1%	0.7%
Mortgage Wghtd Avg Int Rate	5.922%	5.820%	(1.7%)	5.913%	5.718%	(3.3%)
Delinquent Loans	$146,045,019	$159,119,744	9.0%	$143,653,732	$138,551,015	(3.6%)
Delinquency %	4.56%	5.34%	17.2%	4.75%	4.80%	1.0%
Bonds Outstanding:						
FTHB/Veterans Bonds	$1,643,244,750	$1,778,775,000	8.2%	$1,787,944,750	$1,856,490,000	3.8%
HD/Multifamily Bonds	334,870,000	243,495,000	(27.3%)	298,385,000	243,495,000	(18.4%)
Other Bonds	969,590,000	842,555,000	(13.1%)	877,630,000	838,410,000	(4.5%)
Total Bonds Outstanding	$2,947,704,750	$2,864,825,000	(2.8%)	$2,963,959,750	$2,938,395,000	(0.9%)
Variable Bonds %	28.1%	36.8%	31.0%	29.3%	33.7%	15.0%
Hedged VRDO %	93.1%	81.7%	(12.2%)	100.0%	87.0%	(13.0%)
Bond Wghtd Avg Int Rate	4.529%	4.225%	(6.7%)	4.529%	4.260%	(5.9%)
Bond/Mortgage WAIR Spread	1.393%	1.595%	14.5%	1.384%	1.458%	5.3%
Bond/Mortgage Ratio	0.92	0.96	4.5%	0.98	1.02	3.8%

MONTHLY ACTIVITY	Through Fiscal Year End			Through Five Months Ending		
	FY 2009	FY 2010	% Change	11/30/09	11/30/10	% Change
Mortgage Activity:						
Mortgage Applications	$282,670,151	$634,583,893	124.5%	$102,832,876	$198,905,253	93.4%
Mortgage Commitments	275,597,414	632,431,348	129.5%	106,138,955	192,064,953	81.0%
Mortgage Purchases	349,400,472	289,364,195	(17.2%)	39,818,505	390,510,533	880.7%
Mortgage Payoffs	504,291,944	403,186,818	(20.0%)	177,419,124	277,658,440	56.5%
Mortgage Foreclosures	12,306,864	13,774,776	11.9%	6,050,703	6,176,051	2.1%
Bond Changes:						
Bonds Issued - FTHB/VETS	287,640,000	354,840,000	23.4%	161,740,000	143,160,000	(11.5%)
Bonds Issued - Other	0	0	100.0%	0	0	0.0%
Bond Redemptions - Special	475,540,000	345,864,750	(27.3%)	140,395,000	65,445,000	(53.4%)
Bond Redemptions - Scheduled	57,480,000	91,855,000	59.8%	5,090,000	4,145,000	(18.6%)
Net Change in Bonds	($245,380,000)	($82,879,750)	66.2%	$16,255,000	$73,570,000	352.6%

FINANCIAL STATEMENTS *(in thousands of dollars)*	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2009	FY 2010	% Change	FY 2010	FY 2011	% Change
Mortgage & Loan Revenue	$205,138	$177,855	(13.3%)	$46,070	$43,468	(5.6%)
Investment Income	25,718	17,128	(33.4%)	4,240	6,083	43.5%
Externally Funded Programs	112,587	191,968	70.5%	35,151	50,525	43.7%
Other Revenue	11,914	10,307	(13.5%)	2,446	2,354	(3.8%)
Total Revenue	355,357	397,258	11.8%	87,907	102,430	16.5%
Interest Expenses	149,021	130,789	(12.2%)	34,210	30,780	(10.0%)
Housing Grants & Subsidies	106,480	194,883	83.0%	37,088	49,326	33.0%
Operations & Administration	51,421	49,678	(3.4%)	11,715	12,137	3.6%
Other Expenses	27,075	31,682	17.0%	9,079	6,597	(27.3%)
Total Expenses	333,997	407,032	21.9%	92,092	98,840	7.3%
Operating Income	21,360	(9,774)	(100.0%)	(4,185)	3,590	100.0%
SOA Contribution/Special Items	15,420	36,772	138.5%	259	8,280	3096.9%
Change in Net Assets	5,940	(46,546)	(100.0%)	(4,444)	(4,690)	(5.5%)
Total Assets	4,731,425	4,796,817	1.4%	4,887,455	4,897,284	0.2%
Total Liabilities	3,059,314	3,172,826	3.7%	3,221,362	3,277,983	1.8%
Net Assets	$1,672,111	$1,623,991	(2.9%)	$1,666,093	$1,619,301	(2.8%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **11/30/2010**

AHFC PORTFOLIO:	**DOLLARS**	**% of $**
MORTGAGES	2,731,286,486	94.53%
PARTICIPATION LOANS	154,145,469	5.34%
REAL ESTATE OWNED	3,781,326	0.13%
TOTAL PORTFOLIO	**2,889,213,282**	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	73,861,242	2.56%
60 DAYS PAST DUE	26,807,639	0.93%
90 DAYS PAST DUE	17,588,549	0.61%
120+ DAYS PAST DUE	20,293,586	0.70%
TOTAL DELINQUENT	**138,551,015**	4.80%

PORTFOLIO STATISTICS:

AVG INTEREST RATE	5.718%	TAX-EXEMPT FTHB %	33.0%
AVG REMAINING TERM	292	RURAL %	20.6%
AVG LOAN TO VALUE	82	TAXABLE %	12.9%
SINGLE FAMILY %	92.6%	TAX-EXEMPT VETS %	12.2%
MULTI-FAMILY %	7.4%	TAXABLE FTHB %	12.4%
VA INSURANCE %	21.0%	MF/SPECIAL NEEDS %	8.1%
FHA INSURANCE %	23.5%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.2%	ANCHORAGE %	35.5%
HUD 184 INSURANCE %	2.7%	OTHER CITY %	64.5%
PMI INSURANCE %	6.7%	WELLS FARGO %	51.9%
UNINSURED %	39.9%	OTHER SERVICER %	48.1%

MORTGAGE AND LOAN ACTIVITY:	**FY 2008**	**FY 2009**	**FY 2010**	**FY 2011 (YTD)**	**CURRENT MONTH**
MORTGAGE APPLICATIONS	562,291,673	282,670,151	634,782,724	198,905,253	32,266,635
MORTGAGE COMMITMENTS	548,850,860	275,597,414	630,391,029	192,064,953	21,798,285
MORTGAGE PURCHASES	507,843,503	349,400,472	289,364,195	390,510,533	38,320,406
AVG PURCHASE PRICE	228,557	243,060	240,370	407,724	253,236
AVG INTEREST RATE	5.934%	6.003%	4.825%	5.982%	4.444%
AVG BEGINNING TERM	358	357	357	405	351
AVG LOAN TO VALUE	93	92	92	87	89
INSURANCE %	73.2%	73.8%	67.5%	40.9%	63.0%
SINGLE FAMILY%	98.1%	95.7%	97.8%	57.9%	97.2%
ANCHORAGE %	35.0%	38.7%	36.3%	18.7%	31.7%
WELLS FARGO %	64.7%	57.9%	42.7%	30.8%	55.8%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	5.1%	17.5%
MORTGAGE PAYOFFS	306,938,100	504,291,944	403,186,818	277,658,440	65,741,410
MORTGAGE FORECLOSURES	8,695,900	12,306,864	13,774,776	6,176,051	949,617

ALASKA HOUSING FINANCE CORPORATION

As of: **11/30/2010**

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.718%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:	Dollars	% of $
MORTGAGES	2,731,286,486	94.5%
PARTICIPATION LOANS	154,145,469	5.3%
REAL ESTATE OWNED	3,781,326	0.1%
TOTAL PORTFOLIO	**2,889,213,282**	**100.0%**

TOTAL DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	73,861,242	2.56%
60 DAYS PAST DUE	26,807,639	0.93%
90 DAYS PAST DUE	17,588,549	0.61%
120+ DAYS PAST DUE	20,293,586	0.70%
TOTAL DELINQUENT	**138,551,015**	**4.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	954,849,073	33.1%
RURAL	595,886,949	20.7%
TAXABLE	371,753,219	12.9%
TAXABLE FIRST-TIME HOMEBUYER	358,622,147	12.4%
VETERANS MORTGAGE PROGRAM	353,872,053	12.3%
MULTI-FAMILY/SPECIAL NEEDS	235,427,900	8.2%
OTHER LOAN PROGRAM	15,020,614	0.5%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,167,485,519	75.1%
CONDO	349,430,207	12.1%
MULTI-FAMILY	213,966,507	7.4%
DUPLEX	119,238,674	4.1%
3-PLEX/4-PLEX	21,924,440	0.8%
OTHER PROPERTY TYPE	13,386,608	0.5%
GEOGRAPHIC REGION		
ANCHORAGE	1,025,687,209	35.5%
WASILLA/PALMER	386,069,906	13.4%
FAIRBANKS/NORTH POLE	352,213,069	12.2%
JUNEAU/KETCHIKAN	211,447,141	7.3%
KENAI/SOLDOTNA/HOMER	195,682,724	6.8%
EAGLE RIVER/CHUGIAK	176,938,525	6.1%
KODIAK	135,356,910	4.7%
OTHER GEOGRAPHIC REGION	402,036,471	13.9%
MORTGAGE INSURANCE		
UNINSURED	1,151,595,787	39.9%
FEDERALLY INSURED - FHA	678,193,903	23.5%
FEDERALLY INSURED - VA	605,902,356	21.0%
PRIMARY MORTGAGE INSURANCE	192,557,686	6.7%
FEDERALLY INSURED - RD	180,399,476	6.3%
FEDERALLY INSURED - HUD 184	76,782,747	2.7%
SELLER SERVICER		
WELLS FARGO	1,498,842,150	51.9%
ALASKA USA	625,625,716	21.7%
FIRST NATIONAL BANK OF AK	446,232,287	15.5%
OTHER SELLER SERVICER	314,731,803	10.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.261%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	83

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	218,420,875	97.6%
PARTICIPATION LOANS	1,548,021	0.7%
REAL ESTATE OWNED	3,781,326	1.7%
TOTAL PORTFOLIO	**223,750,223**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,263,165	1.48%
60 DAYS PAST DUE	1,229,161	0.56%
90 DAYS PAST DUE	2,213,695	1.01%
120+ DAYS PAST DUE	740,684	0.34%
TOTAL DELINQUENT	**7,446,705**	**3.39%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,545,079	15.7%
RURAL	92,871,812	42.2%
TAXABLE	20,158,246	9.2%
TAXABLE FIRST-TIME HOMEBUYER	20,812,216	9.5%
VETERANS MORTGAGE PROGRAM	33,292,172	15.1%
MULTI-FAMILY/SPECIAL NEEDS	17,890,889	8.1%
OTHER LOAN PROGRAM	398,484	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	179,825,659	81.8%
CONDO	13,231,100	6.0%
MULTI-FAMILY	17,890,889	8.1%
DUPLEX	7,799,426	3.5%
3-PLEX/4-PLEX	1,681,067	0.8%
OTHER PROPERTY TYPE	3,311,733	1.5%
GEOGRAPHIC REGION		
ANCHORAGE	47,063,645	21.4%
WASILLA/PALMER	23,666,675	10.8%
FAIRBANKS/NORTH POLE	21,068,418	9.6%
JUNEAU/KETCHIKAN	16,674,223	7.6%
KENAI/SOLDOTNA/HOMER	29,239,179	13.3%
EAGLE RIVER/CHUGIAK	11,177,018	5.1%
KODIAK	18,749,108	8.5%
OTHER GEOGRAPHIC REGION	52,330,630	23.8%
MORTGAGE INSURANCE		
UNINSURED	105,049,198	47.8%
FEDERALLY INSURED - FHA	32,234,027	14.7%
FEDERALLY INSURED - VA	41,131,951	18.7%
PRIMARY MORTGAGE INSURANCE	12,127,594	5.5%
FEDERALLY INSURED - RD	17,450,517	7.9%
FEDERALLY INSURED - HUD 184	11,975,610	5.4%
SELLER SERVICER		
WELLS FARGO	117,367,134	53.4%
ALASKA USA	44,978,781	20.4%
FIRST NATIONAL BANK OF AK	25,982,283	11.8%
OTHER SELLER SERVICER	31,640,698	14.4%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.644%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	21,825,742	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**21,825,742**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	832,023	3.81%
60 DAYS PAST DUE	201,814	0.92%
90 DAYS PAST DUE	698,183	3.20%
120+ DAYS PAST DUE	225,911	1.04%
TOTAL DELINQUENT	**1,957,931**	**8.97%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,734,311	95.0%
RURAL	0	0.0%
TAXABLE	1,091,432	5.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	16,908,480	77.5%
CONDO	4,470,182	20.5%
MULTI-FAMILY	0	0.0%
DUPLEX	447,080	2.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,032,095	50.5%
WASILLA/PALMER	5,062,123	23.2%
FAIRBANKS/NORTH POLE	2,141,482	9.8%
JUNEAU/KETCHIKAN	853,326	3.9%
KENAI/SOLDOTNA/HOMER	780,444	3.6%
EAGLE RIVER/CHUGIAK	727,001	3.3%
KODIAK	552,482	2.5%
OTHER GEOGRAPHIC REGION	676,788	3.1%
MORTGAGE INSURANCE		
UNINSURED	3,814,985	17.5%
FEDERALLY INSURED - FHA	10,696,503	49.0%
FEDERALLY INSURED - VA	3,803,602	17.4%
PRIMARY MORTGAGE INSURANCE	639,398	2.9%
FEDERALLY INSURED - RD	2,871,253	13.2%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	14,547,848	66.7%
ALASKA USA	4,202,899	19.3%
FIRST NATIONAL BANK OF AK	2,020,214	9.3%
OTHER SELLER SERVICER	1,054,782	4.8%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.928%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	64,481,982	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**64,481,982**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,692,960	4.18%
60 DAYS PAST DUE	1,388,445	2.15%
90 DAYS PAST DUE	168,071	0.26%
120+ DAYS PAST DUE	425,422	0.66%
TOTAL DELINQUENT	**4,674,897**	**7.25%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,621,378	97.1%
RURAL	579,895	0.9%
TAXABLE	1,280,709	2.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	46,751,820	72.5%
CONDO	16,179,958	25.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,367,879	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	182,325	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	34,460,696	53.4%
WASILLA/PALMER	12,778,410	19.8%
FAIRBANKS/NORTH POLE	6,869,641	10.7%
JUNEAU/KETCHIKAN	1,720,486	2.7%
KENAI/SOLDOTNA/HOMER	2,326,018	3.6%
EAGLE RIVER/CHUGIAK	3,627,466	5.6%
KODIAK	655,357	1.0%
OTHER GEOGRAPHIC REGION	2,043,910	3.2%
MORTGAGE INSURANCE		
UNINSURED	12,516,976	19.4%
FEDERALLY INSURED - FHA	31,735,613	49.2%
FEDERALLY INSURED - VA	11,813,313	18.3%
PRIMARY MORTGAGE INSURANCE	1,996,599	3.1%
FEDERALLY INSURED - RD	6,325,775	9.8%
FEDERALLY INSURED - HUD 184	93,705	0.1%
SELLER SERVICER		
WELLS FARGO	39,905,917	61.9%
ALASKA USA	13,742,117	21.3%
FIRST NATIONAL BANK OF AK	6,861,605	10.6%
OTHER SELLER SERVICER	3,972,344	6.2%

104 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.512%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	37,957,948	91.4%
PARTICIPATION LOANS	3,585,782	8.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**41,543,730**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,845,905	6.85%
60 DAYS PAST DUE	1,008,620	2.43%
90 DAYS PAST DUE	200,853	0.48%
120+ DAYS PAST DUE	375,133	0.90%
TOTAL DELINQUENT	**4,430,512**	**10.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,649,479	95.4%
RURAL	0	0.0%
TAXABLE	1,715,417	4.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	178,834	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	32,084,151	77.2%
CONDO	7,378,265	17.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,464,427	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	616,887	1.5%
GEOGRAPHIC REGION		
ANCHORAGE	22,609,180	54.4%
WASILLA/PALMER	8,173,804	19.7%
FAIRBANKS/NORTH POLE	4,570,855	11.0%
JUNEAU/KETCHIKAN	1,321,448	3.2%
KENAI/SOLDOTNA/HOMER	1,967,728	4.7%
EAGLE RIVER/CHUGIAK	1,360,162	3.3%
KODIAK	170,013	0.4%
OTHER GEOGRAPHIC REGION	1,370,541	3.3%
MORTGAGE INSURANCE		
UNINSURED	9,153,265	22.0%
FEDERALLY INSURED - FHA	17,103,154	41.2%
FEDERALLY INSURED - VA	8,303,416	20.0%
PRIMARY MORTGAGE INSURANCE	2,323,751	5.6%
FEDERALLY INSURED - RD	4,149,223	10.0%
FEDERALLY INSURED - HUD 184	510,922	1.2%
SELLER SERVICER		
WELLS FARGO	25,061,313	60.3%
ALASKA USA	8,614,016	20.7%
FIRST NATIONAL BANK OF AK	5,114,073	12.3%
OTHER SELLER SERVICER	2,754,329	6.6%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.073%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	79

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	48,210,979	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**48,210,979**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,510,086	5.21%
60 DAYS PAST DUE	1,105,192	2.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	109,183	0.23%
TOTAL DELINQUENT	**3,724,461**	**7.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,795,762	99.1%
RURAL	0	0.0%
TAXABLE	415,217	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	33,731,783	70.0%
CONDO	12,627,907	26.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,754,379	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	96,910	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,364,509	56.8%
WASILLA/PALMER	8,514,733	17.7%
FAIRBANKS/NORTH POLE	5,454,558	11.3%
JUNEAU/KETCHIKAN	2,054,685	4.3%
KENAI/SOLDOTNA/HOMER	1,964,572	4.1%
EAGLE RIVER/CHUGIAK	1,282,443	2.7%
KODIAK	394,206	0.8%
OTHER GEOGRAPHIC REGION	1,181,274	2.5%
MORTGAGE INSURANCE		
UNINSURED	12,047,655	25.0%
FEDERALLY INSURED - FHA	19,242,818	39.9%
FEDERALLY INSURED - VA	7,243,265	15.0%
PRIMARY MORTGAGE INSURANCE	1,838,812	3.8%
FEDERALLY INSURED - RD	7,071,564	14.7%
FEDERALLY INSURED - HUD 184	766,866	1.6%
SELLER SERVICER		
WELLS FARGO	24,480,197	50.8%
ALASKA USA	14,436,029	29.9%
FIRST NATIONAL BANK OF AK	4,809,649	10.0%
OTHER SELLER SERVICER	4,485,105	9.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.851%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	84

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	161,215,496	95.3%
PARTICIPATION LOANS	7,990,013	4.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**169,205,509**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	5,729,713	3.39%
60 DAYS PAST DUE	2,480,979	1.47%
90 DAYS PAST DUE	1,269,176	0.75%
120+ DAYS PAST DUE	2,643,677	1.56%
TOTAL DELINQUENT	**12,123,545**	**7.16%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	156,805,485	92.7%
RURAL	2,473,781	1.5%
TAXABLE	5,570,167	3.3%
TAXABLE FIRST-TIME HOMEBUYER	1,636,573	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,597,851	1.5%
OTHER LOAN PROGRAM	121,652	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	114,165,722	67.5%
CONDO	46,328,786	27.4%
MULTI-FAMILY	2,597,851	1.5%
DUPLEX	5,942,935	3.5%
3-PLEX/4-PLEX	170,215	0.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	90,953,905	53.8%
WASILLA/PALMER	30,052,431	17.8%
FAIRBANKS/NORTH POLE	16,696,819	9.9%
JUNEAU/KETCHIKAN	8,311,110	4.9%
KENAI/SOLDOTNA/HOMER	6,416,033	3.8%
EAGLE RIVER/CHUGIAK	8,828,584	5.2%
KODIAK	3,480,566	2.1%
OTHER GEOGRAPHIC REGION	4,466,061	2.6%
MORTGAGE INSURANCE		
UNINSURED	38,463,893	22.7%
FEDERALLY INSURED - FHA	76,950,545	45.5%
FEDERALLY INSURED - VA	23,686,443	14.0%
PRIMARY MORTGAGE INSURANCE	11,795,050	7.0%
FEDERALLY INSURED - RD	16,100,699	9.5%
FEDERALLY INSURED - HUD 184	2,208,880	1.3%
SELLER SERVICER		
WELLS FARGO	84,180,198	49.8%
ALASKA USA	43,143,380	25.5%
FIRST NATIONAL BANK OF AK	30,286,355	17.9%
OTHER SELLER SERVICER	11,595,575	6.9%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.470%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,366,959	97.4%
PARTICIPATION LOANS	1,704,061	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**65,071,020**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,681,473	4.12%
60 DAYS PAST DUE	1,374,882	2.11%
90 DAYS PAST DUE	452,449	0.70%
120+ DAYS PAST DUE	1,776,490	2.73%
TOTAL DELINQUENT	**6,285,294**	**9.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,071,020	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,830,668	67.4%
CONDO	20,024,435	30.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,215,917	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	35,591,148	54.7%
WASILLA/PALMER	11,455,470	17.6%
FAIRBANKS/NORTH POLE	5,127,291	7.9%
JUNEAU/KETCHIKAN	4,209,269	6.5%
KENAI/SOLDOTNA/HOMER	956,903	1.5%
EAGLE RIVER/CHUGIAK	5,731,385	8.8%
KODIAK	471,220	0.7%
OTHER GEOGRAPHIC REGION	1,528,333	2.3%
MORTGAGE INSURANCE		
UNINSURED	14,546,424	22.4%
FEDERALLY INSURED - FHA	26,370,142	40.5%
FEDERALLY INSURED - VA	13,641,578	21.0%
PRIMARY MORTGAGE INSURANCE	4,408,133	6.8%
FEDERALLY INSURED - RD	4,826,590	7.4%
FEDERALLY INSURED - HUD 184	1,278,153	2.0%
SELLER SERVICER		
WELLS FARGO	41,419,422	63.7%
ALASKA USA	17,423,454	26.8%
FIRST NATIONAL BANK OF AK	3,724,521	5.7%
OTHER SELLER SERVICER	2,503,623	3.8%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.051%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	39,888,051	85.3%
PARTICIPATION LOANS	6,850,655	14.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**46,738,706**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	715,433	1.53%
60 DAYS PAST DUE	1,046,174	2.24%
90 DAYS PAST DUE	307,670	0.66%
120+ DAYS PAST DUE	457,434	0.98%
TOTAL DELINQUENT	**2,526,711**	**5.41%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,860,888	96.0%
RURAL	0	0.0%
TAXABLE	1,639,849	3.5%
TAXABLE FIRST-TIME HOMEBUYER	237,969	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	29,708,755	63.6%
CONDO	15,256,354	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,614,558	3.5%
3-PLEX/4-PLEX	77,129	0.2%
OTHER PROPERTY TYPE	81,911	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	24,054,469	51.5%
WASILLA/PALMER	10,057,639	21.5%
FAIRBANKS/NORTH POLE	4,279,038	9.2%
JUNEAU/KETCHIKAN	3,713,692	7.9%
KENAI/SOLDOTNA/HOMER	1,139,397	2.4%
EAGLE RIVER/CHUGIAK	1,583,595	3.4%
KODIAK	747,620	1.6%
OTHER GEOGRAPHIC REGION	1,163,257	2.5%
MORTGAGE INSURANCE		
UNINSURED	11,461,569	24.5%
FEDERALLY INSURED - FHA	15,217,702	32.6%
FEDERALLY INSURED - VA	8,533,974	18.3%
PRIMARY MORTGAGE INSURANCE	4,394,997	9.4%
FEDERALLY INSURED - RD	6,246,680	13.4%
FEDERALLY INSURED - HUD 184	883,786	1.9%
SELLER SERVICER		
WELLS FARGO	30,744,741	65.8%
ALASKA USA	9,800,948	21.0%
FIRST NATIONAL BANK OF AK	3,201,958	6.9%
OTHER SELLER SERVICER	2,991,060	6.4%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.306%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	90

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	42,348,935	89.4%
PARTICIPATION LOANS	5,001,181	10.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**47,350,116**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,265,269	4.78%
60 DAYS PAST DUE	1,111,535	2.35%
90 DAYS PAST DUE	427,550	0.90%
120+ DAYS PAST DUE	622,580	1.31%
TOTAL DELINQUENT	**4,426,933**	**9.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,067,148	99.4%
RURAL	0	0.0%
TAXABLE	167,081	0.4%
TAXABLE FIRST-TIME HOMEBUYER	115,887	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	31,415,782	66.3%
CONDO	14,541,302	30.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,393,031	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	25,710,444	54.3%
WASILLA/PALMER	7,682,575	16.2%
FAIRBANKS/NORTH POLE	3,429,512	7.2%
JUNEAU/KETCHIKAN	3,409,195	7.2%
KENAI/SOLDOTNA/HOMER	244,103	0.5%
EAGLE RIVER/CHUGIAK	4,601,512	9.7%
KODIAK	426,911	0.9%
OTHER GEOGRAPHIC REGION	1,845,864	3.9%
MORTGAGE INSURANCE		
UNINSURED	5,618,529	11.9%
FEDERALLY INSURED - FHA	19,851,362	41.9%
FEDERALLY INSURED - VA	14,666,009	31.0%
PRIMARY MORTGAGE INSURANCE	4,003,659	8.5%
FEDERALLY INSURED - RD	2,640,001	5.6%
FEDERALLY INSURED - HUD 184	570,555	1.2%
SELLER SERVICER		
WELLS FARGO	35,523,524	75.0%
ALASKA USA	8,037,631	17.0%
FIRST NATIONAL BANK OF AK	2,551,050	5.4%
OTHER SELLER SERVICER	1,237,911	2.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.371%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	60,955,450	93.5%
PARTICIPATION LOANS	4,267,358	6.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**65,222,808**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	899,417	1.38%
60 DAYS PAST DUE	530,198	0.81%
90 DAYS PAST DUE	269,085	0.41%
120+ DAYS PAST DUE	486,720	0.75%
TOTAL DELINQUENT	**2,185,420**	**3.35%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,370,546	8.2%
RURAL	22,804,999	35.0%
TAXABLE	20,562,010	31.5%
TAXABLE FIRST-TIME HOMEBUYER	15,946,120	24.4%
VETERANS MORTGAGE PROGRAM	464,059	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	75,074	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,763,959	85.5%
CONDO	4,720,645	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,672,145	5.6%
3-PLEX/4-PLEX	944,554	1.4%
OTHER PROPERTY TYPE	121,506	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	16,017,397	24.6%
WASILLA/PALMER	7,213,948	11.1%
FAIRBANKS/NORTH POLE	7,087,869	10.9%
JUNEAU/KETCHIKAN	5,935,237	9.1%
KENAI/SOLDOTNA/HOMER	8,121,978	12.5%
EAGLE RIVER/CHUGIAK	3,583,866	5.5%
KODIAK	4,323,173	6.6%
OTHER GEOGRAPHIC REGION	12,939,341	19.8%
MORTGAGE INSURANCE		
UNINSURED	32,141,838	49.3%
FEDERALLY INSURED - FHA	14,257,136	21.9%
FEDERALLY INSURED - VA	6,675,914	10.2%
PRIMARY MORTGAGE INSURANCE	5,688,974	8.7%
FEDERALLY INSURED - RD	3,086,762	4.7%
FEDERALLY INSURED - HUD 184	3,372,184	5.2%
SELLER SERVICER		
WELLS FARGO	29,265,239	44.9%
ALASKA USA	14,735,434	22.6%
FIRST NATIONAL BANK OF AK	12,692,097	19.5%
OTHER SELLER SERVICER	8,530,038	13.1%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.632%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	66,179,536	96.3%
PARTICIPATION LOANS	2,576,707	3.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,756,243**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,551,719	2.26%
60 DAYS PAST DUE	398,918	0.58%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	257,960	0.38%
TOTAL DELINQUENT	**2,208,597**	**3.21%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,749,988	8.4%
RURAL	18,948,957	27.6%
TAXABLE	23,021,991	33.5%
TAXABLE FIRST-TIME HOMEBUYER	20,935,425	30.4%
VETERANS MORTGAGE PROGRAM	50,475	0.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	49,407	0.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	58,719,696	85.4%
CONDO	5,800,582	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,067,820	5.9%
3-PLEX/4-PLEX	168,145	0.2%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	18,524,564	26.9%
WASILLA/PALMER	8,090,043	11.8%
FAIRBANKS/NORTH POLE	10,765,046	15.7%
JUNEAU/KETCHIKAN	6,630,268	9.6%
KENAI/SOLDOTNA/HOMER	5,820,376	8.5%
EAGLE RIVER/CHUGIAK	3,131,021	4.6%
KODIAK	4,295,487	6.2%
OTHER GEOGRAPHIC REGION	11,499,437	16.7%
MORTGAGE INSURANCE		
UNINSURED	29,053,157	42.3%
FEDERALLY INSURED - FHA	16,028,495	23.3%
FEDERALLY INSURED - VA	7,601,446	11.1%
PRIMARY MORTGAGE INSURANCE	8,836,009	12.9%
FEDERALLY INSURED - RD	4,359,566	6.3%
FEDERALLY INSURED - HUD 184	2,877,570	4.2%
SELLER SERVICER		
WELLS FARGO	31,652,955	46.0%
ALASKA USA	14,647,109	21.3%
FIRST NATIONAL BANK OF AK	12,706,350	18.5%
OTHER SELLER SERVICER	9,749,828	14.2%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.164%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	62,793,594	93.5%
PARTICIPATION LOANS	4,394,761	6.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**67,188,355**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,850,030	4.24%
60 DAYS PAST DUE	1,410,082	2.10%
90 DAYS PAST DUE	770,349	1.15%
120+ DAYS PAST DUE	1,324,629	1.97%
TOTAL DELINQUENT	**6,355,090**	**9.46%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	66,666,748	99.2%
RURAL	153,535	0.2%
TAXABLE	144,809	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	223,263	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,737,095	65.1%
CONDO	21,243,296	31.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,207,965	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,659,490	56.1%
WASILLA/PALMER	11,024,808	16.4%
FAIRBANKS/NORTH POLE	5,949,888	8.9%
JUNEAU/KETCHIKAN	2,892,433	4.3%
KENAI/SOLDOTNA/HOMER	1,469,372	2.2%
EAGLE RIVER/CHUGIAK	3,647,992	5.4%
KODIAK	1,073,373	1.6%
OTHER GEOGRAPHIC REGION	3,470,999	5.2%
MORTGAGE INSURANCE		
UNINSURED	11,639,787	17.3%
FEDERALLY INSURED - FHA	26,278,817	39.1%
FEDERALLY INSURED - VA	17,851,272	26.6%
PRIMARY MORTGAGE INSURANCE	4,159,889	6.2%
FEDERALLY INSURED - RD	6,652,688	9.9%
FEDERALLY INSURED - HUD 184	605,903	0.9%
SELLER SERVICER		
WELLS FARGO	49,689,515	74.0%
ALASKA USA	11,353,718	16.9%
FIRST NATIONAL BANK OF AK	3,056,273	4.5%
OTHER SELLER SERVICER	3,088,850	4.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.533%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	76,745,012	94.4%
PARTICIPATION LOANS	4,579,054	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**81,324,066**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,876,060	2.31%
60 DAYS PAST DUE	346,597	0.43%
90 DAYS PAST DUE	346,771	0.43%
120+ DAYS PAST DUE	256,721	0.32%
TOTAL DELINQUENT	**2,826,150**	**3.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,218,216	8.9%
RURAL	32,165,549	39.6%
TAXABLE	19,477,651	24.0%
TAXABLE FIRST-TIME HOMEBUYER	21,960,677	27.0%
VETERANS MORTGAGE PROGRAM	501,974	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	70,772,397	87.0%
CONDO	4,933,562	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	3,778,284	4.6%
3-PLEX/4-PLEX	1,725,243	2.1%
OTHER PROPERTY TYPE	114,580	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	21,168,288	26.0%
WASILLA/PALMER	8,796,161	10.8%
FAIRBANKS/NORTH POLE	8,653,675	10.6%
JUNEAU/KETCHIKAN	7,117,246	8.8%
KENAI/SOLDOTNA/HOMER	7,916,024	9.7%
EAGLE RIVER/CHUGIAK	2,919,857	3.6%
KODIAK	5,335,161	6.6%
OTHER GEOGRAPHIC REGION	19,417,656	23.9%
MORTGAGE INSURANCE		
UNINSURED	38,506,821	47.3%
FEDERALLY INSURED - FHA	17,488,770	21.5%
FEDERALLY INSURED - VA	8,858,459	10.9%
PRIMARY MORTGAGE INSURANCE	7,376,417	9.1%
FEDERALLY INSURED - RD	6,123,550	7.5%
FEDERALLY INSURED - HUD 184	2,970,048	3.7%
SELLER SERVICER		
WELLS FARGO	38,495,463	47.3%
ALASKA USA	16,834,315	20.7%
FIRST NATIONAL BANK OF AK	16,106,887	19.8%
OTHER SELLER SERVICER	9,887,401	12.2%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.433%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	89

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	51,669,455	92.4%
PARTICIPATION LOANS	4,221,836	7.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**55,891,291**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,041,871	3.65%
60 DAYS PAST DUE	883,316	1.58%
90 DAYS PAST DUE	1,028,489	1.84%
120+ DAYS PAST DUE	404,866	0.72%
TOTAL DELINQUENT	**4,358,541**	**7.80%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,891,291	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	37,640,290	67.3%
CONDO	17,502,481	31.3%
MULTI-FAMILY	0	0.0%
DUPLEX	748,520	1.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	27,275,455	48.8%
WASILLA/PALMER	10,389,655	18.6%
FAIRBANKS/NORTH POLE	4,709,556	8.4%
JUNEAU/KETCHIKAN	2,463,136	4.4%
KENAI/SOLDOTNA/HOMER	2,406,334	4.3%
EAGLE RIVER/CHUGIAK	5,599,740	10.0%
KODIAK	441,262	0.8%
OTHER GEOGRAPHIC REGION	2,606,152	4.7%
MORTGAGE INSURANCE		
UNINSURED	12,601,834	22.5%
FEDERALLY INSURED - FHA	19,215,777	34.4%
FEDERALLY INSURED - VA	12,358,351	22.1%
PRIMARY MORTGAGE INSURANCE	4,719,960	8.4%
FEDERALLY INSURED - RD	5,465,662	9.8%
FEDERALLY INSURED - HUD 184	1,529,706	2.7%
SELLER SERVICER		
WELLS FARGO	34,770,809	62.2%
ALASKA USA	14,848,233	26.6%
FIRST NATIONAL BANK OF AK	3,126,016	5.6%
OTHER SELLER SERVICER	3,146,233	5.6%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.403%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	92

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,999,085	93.4%
PARTICIPATION LOANS	4,488,758	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**68,487,843**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,649,391	3.87%
60 DAYS PAST DUE	969,735	1.42%
90 DAYS PAST DUE	565,684	0.83%
120+ DAYS PAST DUE	529,815	0.77%
TOTAL DELINQUENT	**4,714,625**	**6.88%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,487,843	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	45,707,778	66.7%
CONDO	20,923,468	30.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,856,596	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	41,010,585	59.9%
WASILLA/PALMER	12,469,858	18.2%
FAIRBANKS/NORTH POLE	5,749,381	8.4%
JUNEAU/KETCHIKAN	2,908,977	4.2%
KENAI/SOLDOTNA/HOMER	1,560,051	2.3%
EAGLE RIVER/CHUGIAK	3,325,284	4.9%
KODIAK	384,575	0.6%
OTHER GEOGRAPHIC REGION	1,079,131	1.6%
MORTGAGE INSURANCE		
UNINSURED	9,684,830	14.1%
FEDERALLY INSURED - FHA	31,803,062	46.4%
FEDERALLY INSURED - VA	11,847,381	17.3%
PRIMARY MORTGAGE INSURANCE	4,753,798	6.9%
FEDERALLY INSURED - RD	6,724,219	9.8%
FEDERALLY INSURED - HUD 184	3,674,552	5.4%
SELLER SERVICER		
WELLS FARGO	46,142,668	67.4%
ALASKA USA	16,599,142	24.2%
FIRST NATIONAL BANK OF AK	3,287,901	4.8%
OTHER SELLER SERVICER	2,458,132	3.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.737%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,852,458	81.2%
PARTICIPATION LOANS	18,468,644	18.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**98,321,103**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,887,402	1.92%
60 DAYS PAST DUE	1,254,064	1.28%
90 DAYS PAST DUE	519,222	0.53%
120+ DAYS PAST DUE	437,120	0.44%
TOTAL DELINQUENT	**4,097,808**	**4.17%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,453,981	13.7%
RURAL	23,053,427	23.4%
TAXABLE	26,789,257	27.2%
TAXABLE FIRST-TIME HOMEBUYER	29,190,946	29.7%
VETERANS MORTGAGE PROGRAM	2,125,571	2.2%
MULTI-FAMILY/SPECIAL NEEDS	661,955	0.7%
OTHER LOAN PROGRAM	3,045,966	3.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	81,398,116	82.8%
CONDO	9,676,058	9.8%
MULTI-FAMILY	661,955	0.7%
DUPLEX	4,882,578	5.0%
3-PLEX/4-PLEX	1,522,870	1.5%
OTHER PROPERTY TYPE	179,525	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	27,865,850	28.3%
WASILLA/PALMER	14,498,557	14.7%
FAIRBANKS/NORTH POLE	14,820,510	15.1%
JUNEAU/KETCHIKAN	7,807,819	7.9%
KENAI/SOLDOTNA/HOMER	7,826,705	8.0%
EAGLE RIVER/CHUGIAK	4,250,603	4.3%
KODIAK	5,186,349	5.3%
OTHER GEOGRAPHIC REGION	16,064,709	16.3%
MORTGAGE INSURANCE		
UNINSURED	37,262,272	37.9%
FEDERALLY INSURED - FHA	24,730,913	25.2%
FEDERALLY INSURED - VA	14,997,800	15.3%
PRIMARY MORTGAGE INSURANCE	10,114,221	10.3%
FEDERALLY INSURED - RD	6,851,297	7.0%
FEDERALLY INSURED - HUD 184	4,364,601	4.4%
SELLER SERVICER		
WELLS FARGO	45,982,062	46.8%
ALASKA USA	24,837,686	25.3%
FIRST NATIONAL BANK OF AK	14,090,053	14.3%
OTHER SELLER SERVICER	13,411,303	13.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.707%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	78,285,603	81.1%
PARTICIPATION LOANS	18,202,363	18.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**96,487,966**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,571,842	2.67%
60 DAYS PAST DUE	557,326	0.58%
90 DAYS PAST DUE	51,118	0.05%
120+ DAYS PAST DUE	299,221	0.31%
TOTAL DELINQUENT	**3,479,506**	**3.61%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,478,283	11.9%
RURAL	26,004,945	27.0%
TAXABLE	23,264,726	24.1%
TAXABLE FIRST-TIME HOMEBUYER	25,121,027	26.0%
VETERANS MORTGAGE PROGRAM	3,041,305	3.2%
MULTI-FAMILY/SPECIAL NEEDS	741,381	0.8%
OTHER LOAN PROGRAM	6,836,298	7.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	82,766,422	85.8%
CONDO	8,792,385	9.1%
MULTI-FAMILY	741,381	0.8%
DUPLEX	3,159,545	3.3%
3-PLEX/4-PLEX	722,982	0.7%
OTHER PROPERTY TYPE	277,315	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	32,784,646	34.0%
WASILLA/PALMER	10,714,250	11.1%
FAIRBANKS/NORTH POLE	10,073,099	10.4%
JUNEAU/KETCHIKAN	8,328,983	8.6%
KENAI/SOLDOTNA/HOMER	8,053,077	8.3%
EAGLE RIVER/CHUGIAK	5,272,474	5.5%
KODIAK	5,441,327	5.6%
OTHER GEOGRAPHIC REGION	15,820,111	16.4%
MORTGAGE INSURANCE		
UNINSURED	35,876,088	37.2%
FEDERALLY INSURED - FHA	28,962,420	30.0%
FEDERALLY INSURED - VA	14,350,862	14.9%
PRIMARY MORTGAGE INSURANCE	8,748,536	9.1%
FEDERALLY INSURED - RD	6,130,005	6.4%
FEDERALLY INSURED - HUD 184	2,420,054	2.5%
SELLER SERVICER		
WELLS FARGO	44,396,306	46.0%
ALASKA USA	24,445,681	25.3%
FIRST NATIONAL BANK OF AK	13,898,580	14.4%
OTHER SELLER SERVICER	13,747,399	14.2%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.784%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	91

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	79,862,478	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**79,862,478**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,075,545	1.35%
60 DAYS PAST DUE	629,594	0.79%
90 DAYS PAST DUE	191,620	0.24%
120+ DAYS PAST DUE	552,718	0.69%
TOTAL DELINQUENT	**2,449,477**	**3.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,508,214	94.5%
RURAL	169,475	0.2%
TAXABLE	2,410,841	3.0%
TAXABLE FIRST-TIME HOMEBUYER	436,867	0.5%
VETERANS MORTGAGE PROGRAM	1,337,082	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	55,974,519	70.1%
CONDO	20,958,786	26.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,533,365	3.2%
3-PLEX/4-PLEX	108,385	0.1%
OTHER PROPERTY TYPE	287,423	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	37,303,756	46.7%
WASILLA/PALMER	13,308,551	16.7%
FAIRBANKS/NORTH POLE	10,481,407	13.1%
JUNEAU/KETCHIKAN	7,817,944	9.8%
KENAI/SOLDOTNA/HOMER	2,654,034	3.3%
EAGLE RIVER/CHUGIAK	3,487,135	4.4%
KODIAK	445,506	0.6%
OTHER GEOGRAPHIC REGION	4,364,146	5.5%
MORTGAGE INSURANCE		
UNINSURED	17,387,308	21.8%
FEDERALLY INSURED - FHA	31,320,714	39.2%
FEDERALLY INSURED - VA	8,540,284	10.7%
PRIMARY MORTGAGE INSURANCE	5,965,754	7.5%
FEDERALLY INSURED - RD	11,422,391	14.3%
FEDERALLY INSURED - HUD 184	5,226,027	6.5%
SELLER SERVICER		
WELLS FARGO	37,781,244	47.3%
ALASKA USA	24,874,829	31.1%
FIRST NATIONAL BANK OF AK	6,803,620	8.5%
OTHER SELLER SERVICER	10,402,785	13.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.340%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,397,755	82.9%
PARTICIPATION LOANS	15,930,481	17.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**93,328,236**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,890,345	3.10%
60 DAYS PAST DUE	746,869	0.80%
90 DAYS PAST DUE	870,254	0.93%
120+ DAYS PAST DUE	710,307	0.76%
TOTAL DELINQUENT	**5,217,775**	**5.59%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,429,862	8.0%
RURAL	5,118,158	5.5%
TAXABLE	35,352,696	37.9%
TAXABLE FIRST-TIME HOMEBUYER	36,200,595	38.8%
VETERANS MORTGAGE PROGRAM	8,611,496	9.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	615,429	0.7%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	75,967,389	81.4%
CONDO	10,190,261	10.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,753,844	5.1%
3-PLEX/4-PLEX	839,158	0.9%
OTHER PROPERTY TYPE	1,577,585	1.7%
GEOGRAPHIC REGION		
ANCHORAGE	30,818,872	33.0%
WASILLA/PALMER	18,379,969	19.7%
FAIRBANKS/NORTH POLE	17,468,551	18.7%
JUNEAU/KETCHIKAN	8,173,448	8.8%
KENAI/SOLDOTNA/HOMER	4,054,358	4.3%
EAGLE RIVER/CHUGIAK	5,490,140	5.9%
KODIAK	2,367,687	2.5%
OTHER GEOGRAPHIC REGION	6,575,211	7.0%
MORTGAGE INSURANCE		
UNINSURED	27,088,244	29.0%
FEDERALLY INSURED - FHA	23,507,741	25.2%
FEDERALLY INSURED - VA	18,394,076	19.7%
PRIMARY MORTGAGE INSURANCE	14,853,559	15.9%
FEDERALLY INSURED - RD	6,247,776	6.7%
FEDERALLY INSURED - HUD 184	3,236,840	3.5%
SELLER SERVICER		
WELLS FARGO	41,554,533	44.5%
ALASKA USA	24,719,627	26.5%
FIRST NATIONAL BANK OF AK	10,961,093	11.7%
OTHER SELLER SERVICER	16,092,982	17.2%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.939%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	88

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	73,764,612	99.6%
PARTICIPATION LOANS	324,538	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**74,089,150**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	914,056	1.23%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	393,213	0.53%
TOTAL DELINQUENT	**1,307,269**	**1.76%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,113,131	50.1%
RURAL	17,692,639	23.9%
TAXABLE	9,484,573	12.8%
TAXABLE FIRST-TIME HOMEBUYER	9,798,407	13.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	400	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	60,131,911	81.2%
CONDO	8,493,506	11.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,981,021	5.4%
3-PLEX/4-PLEX	1,198,666	1.6%
OTHER PROPERTY TYPE	284,046	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	24,083,879	32.5%
WASILLA/PALMER	9,149,747	12.3%
FAIRBANKS/NORTH POLE	8,835,794	11.9%
JUNEAU/KETCHIKAN	6,564,912	8.9%
KENAI/SOLDOTNA/HOMER	5,040,435	6.8%
EAGLE RIVER/CHUGIAK	2,523,595	3.4%
KODIAK	5,122,246	6.9%
OTHER GEOGRAPHIC REGION	12,768,542	17.2%
MORTGAGE INSURANCE		
UNINSURED	24,116,481	32.6%
FEDERALLY INSURED - FHA	24,543,793	33.1%
FEDERALLY INSURED - VA	6,975,905	9.4%
PRIMARY MORTGAGE INSURANCE	6,244,692	8.4%
FEDERALLY INSURED - RD	7,053,649	9.5%
FEDERALLY INSURED - HUD 184	5,154,631	7.0%
SELLER SERVICER		
WELLS FARGO	37,847,932	51.1%
ALASKA USA	19,405,842	26.2%
FIRST NATIONAL BANK OF AK	6,672,650	9.0%
OTHER SELLER SERVICER	10,162,726	13.7%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.109%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	25,282,351	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**25,282,351**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	205,177	0.81%
60 DAYS PAST DUE	227,058	0.90%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	141,126	0.56%
TOTAL DELINQUENT	**573,362**	**2.27%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,035,849	12.0%
TAXABLE FIRST-TIME HOMEBUYER	1,379,600	5.5%
VETERANS MORTGAGE PROGRAM	20,866,902	82.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	23,706,244	93.8%
CONDO	932,258	3.7%
MULTI-FAMILY	0	0.0%
DUPLEX	429,924	1.7%
3-PLEX/4-PLEX	213,925	0.8%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	9,790,800	38.7%
WASILLA/PALMER	4,512,355	17.8%
FAIRBANKS/NORTH POLE	3,811,309	15.1%
JUNEAU/KETCHIKAN	1,896,774	7.5%
KENAI/SOLDOTNA/HOMER	826,027	3.3%
EAGLE RIVER/CHUGIAK	2,832,712	11.2%
KODIAK	324,459	1.3%
OTHER GEOGRAPHIC REGION	1,287,915	5.1%
MORTGAGE INSURANCE		
UNINSURED	9,111,446	36.0%
FEDERALLY INSURED - FHA	1,729,770	6.8%
FEDERALLY INSURED - VA	13,068,319	51.7%
PRIMARY MORTGAGE INSURANCE	1,265,387	5.0%
FEDERALLY INSURED - RD	107,428	0.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	11,930,722	47.2%
ALASKA USA	6,135,060	24.3%
FIRST NATIONAL BANK OF AK	4,498,572	17.8%
OTHER SELLER SERVICER	2,717,997	10.8%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.336%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	73

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	12,086,586	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**12,086,586**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	253,081	2.09%
60 DAYS PAST DUE	63,249	0.52%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**316,330**	**2.62%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,916,864	24.1%
TAXABLE FIRST-TIME HOMEBUYER	1,199,077	9.9%
VETERANS MORTGAGE PROGRAM	7,970,646	65.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	10,941,888	90.5%
CONDO	643,530	5.3%
MULTI-FAMILY	0	0.0%
DUPLEX	368,311	3.0%
3-PLEX/4-PLEX	132,858	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,382,701	36.3%
WASILLA/PALMER	2,315,760	19.2%
FAIRBANKS/NORTH POLE	1,681,867	13.9%
JUNEAU/KETCHIKAN	1,298,026	10.7%
KENAI/SOLDOTNA/HOMER	246,737	2.0%
EAGLE RIVER/CHUGIAK	933,253	7.7%
KODIAK	281,185	2.3%
OTHER GEOGRAPHIC REGION	947,059	7.8%
MORTGAGE INSURANCE		
UNINSURED	4,188,380	34.7%
FEDERALLY INSURED - FHA	1,687,267	14.0%
FEDERALLY INSURED - VA	5,715,413	47.3%
PRIMARY MORTGAGE INSURANCE	325,584	2.7%
FEDERALLY INSURED - RD	169,943	1.4%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	6,576,769	54.4%
ALASKA USA	2,409,437	19.9%
FIRST NATIONAL BANK OF AK	1,499,710	12.4%
OTHER SELLER SERVICER	1,600,670	13.2%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.226%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	77

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	13,879,071	97.6%
PARTICIPATION LOANS	341,044	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**14,220,115**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	394,569	2.77%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	38,326	0.27%
TOTAL DELINQUENT	**432,894**	**3.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	1,033,165	7.3%
TAXABLE FIRST-TIME HOMEBUYER	2,218,054	15.6%
VETERANS MORTGAGE PROGRAM	10,968,897	77.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	11,395,681	80.1%
CONDO	1,488,070	10.5%
MULTI-FAMILY	0	0.0%
DUPLEX	747,059	5.3%
3-PLEX/4-PLEX	589,306	4.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	5,201,666	36.6%
WASILLA/PALMER	2,747,326	19.3%
FAIRBANKS/NORTH POLE	2,179,738	15.3%
JUNEAU/KETCHIKAN	1,448,372	10.2%
KENAI/SOLDOTNA/HOMER	540,710	3.8%
EAGLE RIVER/CHUGIAK	1,269,158	8.9%
KODIAK	157,456	1.1%
OTHER GEOGRAPHIC REGION	675,689	4.8%
MORTGAGE INSURANCE		
UNINSURED	3,881,912	27.3%
FEDERALLY INSURED - FHA	1,643,489	11.6%
FEDERALLY INSURED - VA	7,527,698	52.9%
PRIMARY MORTGAGE INSURANCE	1,167,016	8.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	4,249,477	29.9%
ALASKA USA	3,515,264	24.7%
FIRST NATIONAL BANK OF AK	5,598,673	39.4%
OTHER SELLER SERVICER	856,701	6.0%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.236%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	85

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	8,698,861	78.8%
PARTICIPATION LOANS	2,346,712	21.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**11,045,573**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	24,741	0.22%
60 DAYS PAST DUE	32,951	0.30%
90 DAYS PAST DUE	22,257	0.20%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**79,950**	**0.72%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	898,211	8.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	10,147,362	91.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	9,768,710	88.4%
CONDO	1,077,674	9.8%
MULTI-FAMILY	0	0.0%
DUPLEX	199,188	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	4,130,655	37.4%
WASILLA/PALMER	1,974,721	17.9%
FAIRBANKS/NORTH POLE	2,471,260	22.4%
JUNEAU/KETCHIKAN	682,768	6.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	1,651,005	14.9%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	135,164	1.2%
MORTGAGE INSURANCE		
UNINSURED	3,236,011	29.3%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	7,629,900	69.1%
PRIMARY MORTGAGE INSURANCE	179,661	1.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	6,101,789	55.2%
ALASKA USA	3,769,021	34.1%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	1,174,762	10.6%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.838%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	93

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	202,940,984	98.3%
PARTICIPATION LOANS	3,542,254	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**206,483,238**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	4,332,335	2.10%
60 DAYS PAST DUE	1,806,021	0.87%
90 DAYS PAST DUE	232,359	0.11%
120+ DAYS PAST DUE	2,158,915	1.05%
TOTAL DELINQUENT	**8,529,631**	**4.13%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,319,177	1.1%
RURAL	8,691,475	4.2%
TAXABLE	15,809,353	7.7%
TAXABLE FIRST-TIME HOMEBUYER	15,816,676	7.7%
VETERANS MORTGAGE PROGRAM	163,846,557	79.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	184,975,049	89.6%
CONDO	12,276,046	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	6,876,854	3.3%
3-PLEX/4-PLEX	2,355,290	1.1%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	51,383,008	24.9%
WASILLA/PALMER	31,606,953	15.3%
FAIRBANKS/NORTH POLE	65,040,401	31.5%
JUNEAU/KETCHIKAN	8,084,858	3.9%
KENAI/SOLDOTNA/HOMER	4,086,226	2.0%
EAGLE RIVER/CHUGIAK	33,099,833	16.0%
KODIAK	4,400,003	2.1%
OTHER GEOGRAPHIC REGION	8,781,957	4.3%
MORTGAGE INSURANCE		
UNINSURED	31,130,560	15.1%
FEDERALLY INSURED - FHA	9,814,572	4.8%
FEDERALLY INSURED - VA	146,807,004	71.1%
PRIMARY MORTGAGE INSURANCE	10,549,559	5.1%
FEDERALLY INSURED - RD	3,849,466	1.9%
FEDERALLY INSURED - HUD 184	4,332,078	2.1%
SELLER SERVICER		
WELLS FARGO	116,780,916	56.6%
ALASKA USA	57,159,955	27.7%
FIRST NATIONAL BANK OF AK	12,787,828	6.2%
OTHER SELLER SERVICER	19,754,539	9.6%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.637%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	95

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	57,903,329	99.7%
PARTICIPATION LOANS	170,778	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**58,074,107**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,047,092	3.52%
60 DAYS PAST DUE	396,854	0.68%
90 DAYS PAST DUE	807,607	1.39%
120+ DAYS PAST DUE	1,194,411	2.06%
TOTAL DELINQUENT	**4,445,963**	**7.66%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,212,414	3.8%
RURAL	0	0.0%
TAXABLE	985,323	1.7%
TAXABLE FIRST-TIME HOMEBUYER	3,240,321	5.6%
VETERANS MORTGAGE PROGRAM	51,636,049	88.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	51,527,564	88.7%
CONDO	4,788,733	8.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,075,898	1.9%
3-PLEX/4-PLEX	625,311	1.1%
OTHER PROPERTY TYPE	56,600	0.1%
GEOGRAPHIC REGION		
ANCHORAGE	15,774,767	27.2%
WASILLA/PALMER	10,627,160	18.3%
FAIRBANKS/NORTH POLE	14,509,113	25.0%
JUNEAU/KETCHIKAN	932,473	1.6%
KENAI/SOLDOTNA/HOMER	269,494	0.5%
EAGLE RIVER/CHUGIAK	12,461,535	21.5%
KODIAK	1,602,642	2.8%
OTHER GEOGRAPHIC REGION	1,896,923	3.3%
MORTGAGE INSURANCE		
UNINSURED	5,726,413	9.9%
FEDERALLY INSURED - FHA	2,882,592	5.0%
FEDERALLY INSURED - VA	46,969,317	80.9%
PRIMARY MORTGAGE INSURANCE	1,551,124	2.7%
FEDERALLY INSURED - RD	453,672	0.8%
FEDERALLY INSURED - HUD 184	490,989	0.8%
SELLER SERVICER		
WELLS FARGO	35,286,034	60.8%
ALASKA USA	15,492,223	26.7%
FIRST NATIONAL BANK OF AK	2,600,529	4.5%
OTHER SELLER SERVICER	4,695,321	8.1%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR

Weighted Average Interest Rate	4.662%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	24,406,003	78.5%
PARTICIPATION LOANS	6,665,271	21.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**31,071,274**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,077,366	3.47%
60 DAYS PAST DUE	174,939	0.56%
90 DAYS PAST DUE	126,824	0.41%
120+ DAYS PAST DUE	371,253	1.19%
TOTAL DELINQUENT	**1,750,382**	**5.63%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,646,389	37.5%
RURAL	7,439,080	23.9%
TAXABLE	1,176,099	3.8%
TAXABLE FIRST-TIME HOMEBUYER	3,892,544	12.5%
VETERANS MORTGAGE PROGRAM	6,770,734	21.8%
MULTI-FAMILY/SPECIAL NEEDS	146,427	0.5%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	27,556,018	88.7%
CONDO	2,653,200	8.5%
MULTI-FAMILY	146,427	0.5%
DUPLEX	708,004	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	7,625	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	11,069,752	35.6%
WASILLA/PALMER	3,549,218	11.4%
FAIRBANKS/NORTH POLE	3,080,751	9.9%
JUNEAU/KETCHIKAN	1,625,668	5.2%
KENAI/SOLDOTNA/HOMER	2,108,742	6.8%
EAGLE RIVER/CHUGIAK	1,968,243	6.3%
KODIAK	3,560,702	11.5%
OTHER GEOGRAPHIC REGION	4,108,198	13.2%
MORTGAGE INSURANCE		
UNINSURED	9,725,557	31.3%
FEDERALLY INSURED - FHA	8,102,072	26.1%
FEDERALLY INSURED - VA	8,774,553	28.2%
PRIMARY MORTGAGE INSURANCE	1,882,372	6.1%
FEDERALLY INSURED - RD	2,071,485	6.7%
FEDERALLY INSURED - HUD 184	515,235	1.7%
SELLER SERVICER		
WELLS FARGO	15,141,356	48.7%
ALASKA USA	8,323,397	26.8%
FIRST NATIONAL BANK OF AK	4,797,693	15.4%
OTHER SELLER SERVICER	2,808,828	9.0%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.023%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	66

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	63,083,795	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**63,083,795**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	812,274	1.29%
60 DAYS PAST DUE	282,354	0.45%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,094,627**	**1.74%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	63,083,795	100.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	6,866,872	10.9%
CONDO	0	0.0%
MULTI-FAMILY	63,083,795	100.0%
DUPLEX	604,046	1.0%
3-PLEX/4-PLEX	796,306	1.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	38,646,838	61.3%
WASILLA/PALMER	7,759,600	12.3%
FAIRBANKS/NORTH POLE	3,484,352	5.5%
JUNEAU/KETCHIKAN	5,032,192	8.0%
KENAI/SOLDOTNA/HOMER	1,614,573	2.6%
EAGLE RIVER/CHUGIAK	931,141	1.5%
KODIAK	597,378	0.9%
OTHER GEOGRAPHIC REGION	5,017,720	8.0%
MORTGAGE INSURANCE		
UNINSURED	63,083,795	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
SELLER SERVICER		
WELLS FARGO	18,706,492	29.7%
ALASKA USA	5,366,569	8.5%
FIRST NATIONAL BANK OF AK	34,189,291	54.2%
OTHER SELLER SERVICER	4,821,442	7.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.077%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	86

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	67,490,069	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**67,490,069**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,379,469	2.04%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	**1,379,469**	**2.04%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	307,462	0.5%
RURAL	1,055,435	1.6%
TAXABLE	109,799	0.2%
TAXABLE FIRST-TIME HOMEBUYER	144,315	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	65,873,058	97.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	2,253,041	3.3%
CONDO	307,033	0.5%
MULTI-FAMILY	65,873,058	97.6%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	79,182	0.1%
OTHER PROPERTY TYPE	383,832	0.6%
GEOGRAPHIC REGION		
ANCHORAGE	47,470,916	70.3%
WASILLA/PALMER	4,465,445	6.6%
FAIRBANKS/NORTH POLE	2,347,975	3.5%
JUNEAU/KETCHIKAN	4,946,185	7.3%
KENAI/SOLDOTNA/HOMER	1,977,841	2.9%
EAGLE RIVER/CHUGIAK	684,959	1.0%
KODIAK	1,423,815	2.1%
OTHER GEOGRAPHIC REGION	4,172,933	6.2%
MORTGAGE INSURANCE		
UNINSURED	66,873,599	99.1%
FEDERALLY INSURED - FHA	155,403	0.2%
FEDERALLY INSURED - VA	424,761	0.6%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	36,306	0.1%
SELLER SERVICER		
WELLS FARGO	35,045,588	51.9%
ALASKA USA	733,030	1.1%
FIRST NATIONAL BANK OF AK	27,218,917	40.3%
OTHER SELLER SERVICER	4,492,533	6.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.493%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	75

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	84,616,930	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**84,616,930**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,844,005	3.36%
60 DAYS PAST DUE	305,461	0.36%
90 DAYS PAST DUE	408,692	0.48%
120+ DAYS PAST DUE	299,672	0.35%
TOTAL DELINQUENT	**3,857,831**	**4.56%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	193,716	0.2%
RURAL	2,973,243	3.5%
TAXABLE	15,834,385	18.7%
TAXABLE FIRST-TIME HOMEBUYER	34,052,056	40.2%
VETERANS MORTGAGE PROGRAM	166,641	0.2%
MULTI-FAMILY/SPECIAL NEEDS	31,396,888	37.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	49,851,610	58.9%
CONDO	4,344,906	5.1%
MULTI-FAMILY	31,396,888	37.1%
DUPLEX	2,217,352	2.6%
3-PLEX/4-PLEX	1,981,310	2.3%
OTHER PROPERTY TYPE	0	0.0%
GEOGRAPHIC REGION		
ANCHORAGE	37,840,400	44.7%
WASILLA/PALMER	14,107,960	16.7%
FAIRBANKS/NORTH POLE	10,460,564	12.4%
JUNEAU/KETCHIKAN	5,215,737	6.2%
KENAI/SOLDOTNA/HOMER	2,643,774	3.1%
EAGLE RIVER/CHUGIAK	7,670,493	9.1%
KODIAK	2,786,980	3.3%
OTHER GEOGRAPHIC REGION	3,891,024	4.6%
MORTGAGE INSURANCE		
UNINSURED	46,283,663	54.7%
FEDERALLY INSURED - FHA	13,715,093	16.2%
FEDERALLY INSURED - VA	12,977,503	15.3%
PRIMARY MORTGAGE INSURANCE	8,616,803	10.2%
FEDERALLY INSURED - RD	2,453,465	2.9%
FEDERALLY INSURED - HUD 184	570,402	0.7%
SELLER SERVICER		
WELLS FARGO	36,008,811	42.6%
ALASKA USA	16,243,462	19.2%
FIRST NATIONAL BANK OF AK	22,448,673	26.5%
OTHER SELLER SERVICER	9,915,984	11.7%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.209%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	118,447,002	93.0%
PARTICIPATION LOANS	8,977,272	7.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**127,424,274**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,703,223	2.12%
60 DAYS PAST DUE	599,101	0.47%
90 DAYS PAST DUE	321,325	0.25%
120+ DAYS PAST DUE	811,007	0.64%
TOTAL DELINQUENT	**4,434,656**	**3.48%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,875,364	4.6%
RURAL	32,868,287	25.8%
TAXABLE	51,949,337	40.8%
TAXABLE FIRST-TIME HOMEBUYER	33,363,336	26.2%
VETERANS MORTGAGE PROGRAM	488,528	0.4%
MULTI-FAMILY/SPECIAL NEEDS	240,999	0.2%
OTHER LOAN PROGRAM	2,638,422	2.1%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	109,157,964	85.7%
CONDO	8,549,188	6.7%
MULTI-FAMILY	240,999	0.2%
DUPLEX	7,915,407	6.2%
3-PLEX/4-PLEX	1,231,160	1.0%
OTHER PROPERTY TYPE	329,557	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	34,340,132	26.9%
WASILLA/PALMER	13,959,117	11.0%
FAIRBANKS/NORTH POLE	18,485,458	14.5%
JUNEAU/KETCHIKAN	13,643,557	10.7%
KENAI/SOLDOTNA/HOMER	11,029,720	8.7%
EAGLE RIVER/CHUGIAK	7,737,642	6.1%
KODIAK	6,659,449	5.2%
OTHER GEOGRAPHIC REGION	21,569,200	16.9%
MORTGAGE INSURANCE		
UNINSURED	58,265,207	45.7%
FEDERALLY INSURED - FHA	30,572,180	24.0%
FEDERALLY INSURED - VA	13,159,343	10.3%
PRIMARY MORTGAGE INSURANCE	12,408,966	9.7%
FEDERALLY INSURED - RD	6,013,107	4.7%
FEDERALLY INSURED - HUD 184	7,005,471	5.5%
SELLER SERVICER		
WELLS FARGO	57,333,173	45.0%
ALASKA USA	27,448,790	21.5%
FIRST NATIONAL BANK OF AK	18,689,124	14.7%
OTHER SELLER SERVICER	23,953,186	18.8%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.375%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	76

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	181,007,947	94.3%
PARTICIPATION LOANS	10,894,662	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**191,902,609**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	3,758,765	1.96%
60 DAYS PAST DUE	1,896,789	0.99%
90 DAYS PAST DUE	841,857	0.44%
120+ DAYS PAST DUE	557,288	0.29%
TOTAL DELINQUENT	**7,054,698**	**3.68%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,206,348	17.3%
RURAL	49,455,602	25.8%
TAXABLE	46,864,619	24.4%
TAXABLE FIRST-TIME HOMEBUYER	48,454,872	25.2%
VETERANS MORTGAGE PROGRAM	5,920,329	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,634,959	4.0%
OTHER LOAN PROGRAM	365,879	0.2%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	154,393,600	80.5%
CONDO	16,391,531	8.5%
MULTI-FAMILY	7,634,959	4.0%
DUPLEX	12,087,533	6.3%
3-PLEX/4-PLEX	894,753	0.5%
OTHER PROPERTY TYPE	726,002	0.4%
GEOGRAPHIC REGION		
ANCHORAGE	61,628,776	32.1%
WASILLA/PALMER	23,195,340	12.1%
FAIRBANKS/NORTH POLE	21,763,733	11.3%
JUNEAU/KETCHIKAN	18,788,076	9.8%
KENAI/SOLDOTNA/HOMER	16,152,964	8.4%
EAGLE RIVER/CHUGIAK	9,141,706	4.8%
KODIAK	9,719,095	5.1%
OTHER GEOGRAPHIC REGION	31,512,918	16.4%
MORTGAGE INSURANCE		
UNINSURED	80,045,431	41.7%
FEDERALLY INSURED - FHA	49,000,979	25.5%
FEDERALLY INSURED - VA	34,028,183	17.7%
PRIMARY MORTGAGE INSURANCE	14,287,402	7.4%
FEDERALLY INSURED - RD	10,166,017	5.3%
FEDERALLY INSURED - HUD 184	4,374,597	2.3%
SELLER SERVICER		
WELLS FARGO	94,932,913	49.5%
ALASKA USA	40,337,219	21.0%
FIRST NATIONAL BANK OF AK	38,428,936	20.0%
OTHER SELLER SERVICER	18,203,540	9.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.641%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	52,798,053	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**52,798,053**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,284,741	2.43%
60 DAYS PAST DUE	646,056	1.22%
90 DAYS PAST DUE	446,247	0.85%
120+ DAYS PAST DUE	436,185	0.83%
TOTAL DELINQUENT	**2,813,229**	**5.33%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,059,668	20.9%
RURAL	36,083,095	68.3%
TAXABLE	2,229,806	4.2%
TAXABLE FIRST-TIME HOMEBUYER	1,823,805	3.5%
VETERANS MORTGAGE PROGRAM	1,296,820	2.5%
MULTI-FAMILY/SPECIAL NEEDS	304,859	0.6%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	43,997,510	83.3%
CONDO	4,417,688	8.4%
MULTI-FAMILY	304,859	0.6%
DUPLEX	3,421,616	6.5%
3-PLEX/4-PLEX	502,530	1.0%
OTHER PROPERTY TYPE	153,850	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	9,109,460	17.3%
WASILLA/PALMER	3,312,172	6.3%
FAIRBANKS/NORTH POLE	1,353,768	2.6%
JUNEAU/KETCHIKAN	3,142,402	6.0%
KENAI/SOLDOTNA/HOMER	9,056,950	17.2%
EAGLE RIVER/CHUGIAK	1,431,508	2.7%
KODIAK	7,612,351	14.4%
OTHER GEOGRAPHIC REGION	17,779,443	33.7%
MORTGAGE INSURANCE		
UNINSURED	31,872,603	60.4%
FEDERALLY INSURED - FHA	11,046,647	20.9%
FEDERALLY INSURED - VA	4,298,747	8.1%
PRIMARY MORTGAGE INSURANCE	1,350,165	2.6%
FEDERALLY INSURED - RD	3,416,138	6.5%
FEDERALLY INSURED - HUD 184	813,755	1.5%
SELLER SERVICER		
WELLS FARGO	24,969,612	47.3%
ALASKA USA	8,158,457	15.5%
FIRST NATIONAL BANK OF AK	13,282,895	25.2%
OTHER SELLER SERVICER	6,387,089	12.1%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.786%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	67

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	90,144,778	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**90,144,778**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,532,197	1.70%
60 DAYS PAST DUE	402,224	0.45%
90 DAYS PAST DUE	540,843	0.60%
120+ DAYS PAST DUE	289,101	0.32%
TOTAL DELINQUENT	**2,764,366**	**3.07%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,885,672	5.4%
RURAL	60,075,553	66.6%
TAXABLE	6,458,478	7.2%
TAXABLE FIRST-TIME HOMEBUYER	4,117,884	4.6%
VETERANS MORTGAGE PROGRAM	12,641,763	14.0%
MULTI-FAMILY/SPECIAL NEEDS	1,091,826	1.2%
OTHER LOAN PROGRAM	873,602	1.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	76,161,866	84.5%
CONDO	1,783,526	2.0%
MULTI-FAMILY	1,091,826	1.2%
DUPLEX	7,331,152	8.1%
3-PLEX/4-PLEX	170,755	0.2%
OTHER PROPERTY TYPE	4,102,791	4.6%
GEOGRAPHIC REGION		
ANCHORAGE	10,777,231	12.0%
WASILLA/PALMER	3,455,900	3.8%
FAIRBANKS/NORTH POLE	6,256,936	6.9%
JUNEAU/KETCHIKAN	10,096,582	11.2%
KENAI/SOLDOTNA/HOMER	11,598,891	12.9%
EAGLE RIVER/CHUGIAK	3,628,073	4.0%
KODIAK	8,983,302	10.0%
OTHER GEOGRAPHIC REGION	35,347,862	39.2%
MORTGAGE INSURANCE		
UNINSURED	61,162,327	67.8%
FEDERALLY INSURED - FHA	9,090,942	10.1%
FEDERALLY INSURED - VA	13,096,992	14.5%
PRIMARY MORTGAGE INSURANCE	3,178,518	3.5%
FEDERALLY INSURED - RD	2,068,099	2.3%
FEDERALLY INSURED - HUD 184	1,547,900	1.7%
SELLER SERVICER		
WELLS FARGO	44,026,888	48.8%
ALASKA USA	14,573,079	16.2%
FIRST NATIONAL BANK OF AK	19,124,876	21.2%
OTHER SELLER SERVICER	12,419,935	13.8%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.675%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	69

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	45,756,900	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**45,756,900**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	1,357,524	2.97%
60 DAYS PAST DUE	518,785	1.13%
90 DAYS PAST DUE	205,235	0.45%
120+ DAYS PAST DUE	378,547	0.83%
TOTAL DELINQUENT	**2,460,091**	**5.38%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	709,329	1.6%
RURAL	35,746,318	78.1%
TAXABLE	1,199,130	2.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	6,623,295	14.5%
MULTI-FAMILY/SPECIAL NEEDS	1,478,828	3.2%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	40,966,053	89.5%
CONDO	462,680	1.0%
MULTI-FAMILY	1,478,828	3.2%
DUPLEX	3,405,703	7.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	115,498	0.3%
GEOGRAPHIC REGION		
ANCHORAGE	3,307,938	7.2%
WASILLA/PALMER	1,578,773	3.5%
FAIRBANKS/NORTH POLE	2,247,140	4.9%
JUNEAU/KETCHIKAN	3,571,777	7.8%
KENAI/SOLDOTNA/HOMER	7,405,805	16.2%
EAGLE RIVER/CHUGIAK	1,063,192	2.3%
KODIAK	6,881,702	15.0%
OTHER GEOGRAPHIC REGION	19,700,573	43.1%
MORTGAGE INSURANCE		
UNINSURED	31,789,608	69.5%
FEDERALLY INSURED - FHA	4,550,672	9.9%
FEDERALLY INSURED - VA	6,033,507	13.2%
PRIMARY MORTGAGE INSURANCE	653,725	1.4%
FEDERALLY INSURED - RD	1,889,279	4.1%
FEDERALLY INSURED - HUD 184	840,110	1.8%
SELLER SERVICER		
WELLS FARGO	21,370,811	46.7%
ALASKA USA	6,316,141	13.8%
FIRST NATIONAL BANK OF AK	11,673,448	25.5%
OTHER SELLER SERVICER	6,396,500	14.0%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.938%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	78

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	135,911,067	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**135,911,067**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,866,291	2.11%
60 DAYS PAST DUE	602,442	0.44%
90 DAYS PAST DUE	3,260,910	2.40%
120+ DAYS PAST DUE	447,385	0.33%
TOTAL DELINQUENT	**7,177,028**	**5.28%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,281,487	3.9%
RURAL	81,778,305	60.2%
TAXABLE	2,560,653	1.9%
TAXABLE FIRST-TIME HOMEBUYER	3,251,746	2.4%
VETERANS MORTGAGE PROGRAM	754,692	0.6%
MULTI-FAMILY/SPECIAL NEEDS	42,284,184	31.1%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,128,739	61.2%
CONDO	1,970,148	1.4%
MULTI-FAMILY	42,284,184	31.1%
DUPLEX	8,605,813	6.3%
3-PLEX/4-PLEX	1,176,457	0.9%
OTHER PROPERTY TYPE	220,868	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	28,143,273	20.7%
WASILLA/PALMER	3,255,074	2.4%
FAIRBANKS/NORTH POLE	8,026,252	5.9%
JUNEAU/KETCHIKAN	12,623,865	9.3%
KENAI/SOLDOTNA/HOMER	17,047,793	12.5%
EAGLE RIVER/CHUGIAK	3,101,943	2.3%
KODIAK	12,964,403	9.5%
OTHER GEOGRAPHIC REGION	50,748,464	37.3%
MORTGAGE INSURANCE		
UNINSURED	104,555,534	76.9%
FEDERALLY INSURED - FHA	11,758,310	8.7%
FEDERALLY INSURED - VA	8,642,129	6.4%
PRIMARY MORTGAGE INSURANCE	2,023,625	1.5%
FEDERALLY INSURED - RD	6,712,341	4.9%
FEDERALLY INSURED - HUD 184	2,219,128	1.6%
SELLER SERVICER		
WELLS FARGO	73,820,693	54.3%
ALASKA USA	19,246,753	14.2%
FIRST NATIONAL BANK OF AK	27,116,490	20.0%
OTHER SELLER SERVICER	15,727,131	11.6%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.040%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	72

FUND PORTFOLIO:	Dollars	% of $
MORTGAGES	77,610,755	82.0%
PARTICIPATION LOANS	17,073,261	18.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	**94,684,017**	**100.0%**

FUND DELINQUENT:	Dollars	% of $
30 DAYS PAST DUE	2,244,687	2.37%
60 DAYS PAST DUE	179,851	0.19%
90 DAYS PAST DUE	24,156	0.03%
120+ DAYS PAST DUE	140,567	0.15%
TOTAL DELINQUENT	**2,589,260**	**2.73%**

MORTGAGE AND LOAN DETAIL:

LOAN PROGRAM	Dollars	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,633,395	3.8%
RURAL	37,683,385	39.8%
TAXABLE	26,145,477	27.6%
TAXABLE FIRST-TIME HOMEBUYER	23,275,151	24.6%
VETERANS MORTGAGE PROGRAM	3,946,610	4.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%
PROPERTY TYPE		
SINGLE FAMILY RESIDENCE	83,834,716	88.5%
CONDO	4,070,678	4.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,603,499	4.9%
3-PLEX/4-PLEX	2,016,883	2.1%
OTHER PROPERTY TYPE	158,240	0.2%
GEOGRAPHIC REGION		
ANCHORAGE	19,336,021	20.4%
WASILLA/PALMER	12,167,627	12.9%
FAIRBANKS/NORTH POLE	10,780,064	11.4%
JUNEAU/KETCHIKAN	9,509,994	10.0%
KENAI/SOLDOTNA/HOMER	9,119,359	9.6%
EAGLE RIVER/CHUGIAK	5,181,257	5.5%
KODIAK	7,338,359	7.8%
OTHER GEOGRAPHIC REGION	21,251,336	22.4%
MORTGAGE INSURANCE		
UNINSURED	52,632,587	55.6%
FEDERALLY INSURED - FHA	14,904,411	15.7%
FEDERALLY INSURED - VA	15,473,687	16.3%
PRIMARY MORTGAGE INSURANCE	8,127,975	8.6%
FEDERALLY INSURED - RD	3,229,172	3.4%
FEDERALLY INSURED - HUD 184	316,184	0.3%
SELLER SERVICER		
WELLS FARGO	45,751,085	48.3%
ALASKA USA	18,716,990	19.8%
FIRST NATIONAL BANK OF AK	14,323,402	15.1%
OTHER SELLER SERVICER	15,892,540	16.8%

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
002 ADMINISTRATIVE										
COGLC	52,233,881	0	0	52,233,881	23.3%	5.793%	276	76	3,482,966	6.67%
CS97A	31,511,583	342,166	0	31,853,749	14.2%	5.194%	314	85	430,118	1.35%
CVETS	29,609,106	0	0	29,609,106	13.2%	4.293%	356	98	0	0.00%
CFTHB	26,681,463	0	0	26,681,463	11.9%	4.113%	357	95	264,257	0.99%
CS10A	24,470,688	0	0	24,470,688	10.9%	5.795%	306	82	848,352	3.47%
SRHRF	20,360,694	1,205,855	0	21,566,549	9.6%	5.831%	277	67	388,930	1.80%
CS99A	5,805,743	0	0	5,805,743	2.6%	6.037%	298	81	1,711,299	29.48%
COR	5,744,866	0	0	5,744,866	2.6%	4.411%	341	87	0	0.00%
CMFTX	4,558,528	0	0	4,558,528	2.0%	7.912%	357	56	0	0.00%
CTAX	4,123,948	0	0	4,123,948	1.8%	4.553%	359	90	0	0.00%
CSPND	3,097,997	0	0	3,097,997	1.4%	7.582%	359	80	0	0.00%
COR30	2,929,515	0	0	2,929,515	1.3%	4.482%	358	80	0	0.00%
SRX30	2,369,817	0	0	2,369,817	1.1%	4.522%	359	93	0	0.00%
ETAX	1,668,246	0	0	1,668,246	0.7%	4.431%	345	93	0	0.00%
COMH	991,791	0	0	991,791	0.4%	4.571%	334	84	134,967	13.61%
COR15	777,870	0	0	777,870	0.3%	3.955%	178	61	0	0.00%
SRETX	482,751	0	0	482,751	0.2%	4.428%	226	71	0	0.00%
SRQ30	289,721	0	0	289,721	0.1%	4.750%	359	88	0	0.00%
COMH2	230,033	0	0	230,033	0.1%	5.695%	133	72	0	0.00%
SRV30	191,071	0	0	191,071	0.1%	4.750%	357	92	0	0.00%
CHELP	185,815	0	0	185,815	0.1%	5.875%	331	76	185,815	100.00%
SRX15	105,750	0	0	105,750	0.0%	4.000%	180	64	0	0.00%
CREOS	0	0	3,781,326	3,781,326	1.7%	0.000%	0	0	0	0.00%
	218,420,875	**1,548,021**	**3,781,326**	**223,750,223**	**100.0%**	**5.261%**	**315**	**83**	**7,446,705**	**3.39%**
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	13,795,545	0	0	13,795,545	63.2%	7.047%	264	80	1,238,179	8.98%
E98A1	5,904,155	0	0	5,904,155	27.1%	5.390%	208	69	432,593	7.33%
E98AC	2,126,042	0	0	2,126,042	9.7%	7.514%	257	79	287,160	13.51%
	21,825,742	**0**	**0**	**21,825,742**	**100.0%**	**6.644%**	**249**	**77**	**1,957,931**	**8.97%**
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	58,122,604	0	0	58,122,604	90.1%	6.943%	248	77	3,907,111	6.72%
E99AC	4,614,967	0	0	4,614,967	7.2%	6.952%	259	77	514,416	11.15%
E99A1	1,744,410	0	0	1,744,410	2.7%	6.375%	216	68	253,370	14.52%
	64,481,982	**0**	**0**	**64,481,982**	**100.0%**	**6.928%**	**248**	**77**	**4,674,897**	**7.25%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	25,639,125	0	0	25,639,125	61.7%	6.833%	253	77	2,945,881	11.49%
E0013	3,032,182	930,563	0	3,962,746	9.5%	5.917%	288	86	149,798	3.78%
E0015	2,807,135	830,899	0	3,638,034	8.8%	6.045%	287	84	83,351	2.29%
E0014	2,626,567	910,856	0	3,537,424	8.5%	5.785%	282	86	224,782	6.35%
E0012	2,191,797	913,464	0	3,105,261	7.5%	5.601%	276	84	553,981	17.84%
E001O	1,661,140	0	0	1,661,140	4.0%	7.251%	270	82	472,718	28.46%
	37,957,948	**3,585,782**	**0**	**41,543,730**	**100.0%**	**6.512%**	**264**	**80**	**4,430,512**	**10.66%**
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011B	41,736,248	0	0	41,736,248	86.6%	6.059%	270	80	3,361,473	8.05%
E011A	4,515,606	0	0	4,515,606	9.4%	5.918%	217	70	279,171	6.18%
E011C	1,959,125	0	0	1,959,125	4.1%	6.734%	258	79	83,817	4.28%
	48,210,979	**0**	**0**	**48,210,979**	**100.0%**	**6.073%**	**264**	**79**	**3,724,461**	**7.73%**
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	117,349,513	7,990,013	0	125,339,527	74.1%	5.234%	298	85	8,363,611	6.67%
E021B	29,505,170	0	0	29,505,170	17.4%	7.700%	304	85	3,131,349	10.61%
E021C	14,360,812	0	0	14,360,812	8.5%	7.435%	287	80	628,584	4.38%
	161,215,496	**7,990,013**	**0**	**169,205,509**	**100.0%**	**5.851%**	**298**	**84**	**12,123,545**	**7.16%**
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	63,366,959	1,704,061	0	65,071,020	100.0%	5.470%	300	85	6,285,294	9.66%
	63,366,959	**1,704,061**	**0**	**65,071,020**	**100.0%**	**5.470%**	**300**	**85**	**6,285,294**	**9.66%**
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	37,480,847	6,850,655	0	44,331,502	94.8%	4.896%	304	86	2,357,224	5.32%
E06BL	2,407,204	0	0	2,407,204	5.2%	7.892%	283	74	169,486	7.04%
	39,888,051	**6,850,655**	**0**	**46,738,706**	**100.0%**	**5.051%**	**303**	**86**	**2,526,711**	**5.41%**
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	39,421,606	5,001,181	0	44,422,787	93.8%	5.130%	310	90	4,303,121	9.69%
E06CL	2,927,329	0	0	2,927,329	6.2%	7.980%	310	90	123,813	4.23%
	42,348,935	**5,001,181**	**0**	**47,350,116**	**100.0%**	**5.306%**	**310**	**90**	**4,426,933**	**9.35%**
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	57,168,467	4,267,358	0	61,435,825	94.2%	5.251%	297	79	1,940,107	3.16%
E07AL	3,786,983	0	0	3,786,983	5.8%	7.320%	314	90	245,313	6.48%
	60,955,450	**4,267,358**	**0**	**65,222,808**	**100.0%**	**5.371%**	**298**	**80**	**2,185,420**	**3.35%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	62,526,251	2,576,707	0	65,102,958	94.7%	5.534%	294	81	1,950,637	3.00%
E07BL	3,653,285	0	0	3,653,285	5.3%	7.377%	327	90	257,960	7.06%
	66,179,536	**2,576,707**	**0**	**68,756,243**	**100.0%**	**5.632%**	**296**	**81**	**2,208,597**	**3.21%**
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	59,227,433	4,394,761	0	63,622,194	94.7%	5.018%	315	89	5,842,279	9.18%
E07CL	3,566,161	0	0	3,566,161	5.3%	7.777%	313	90	512,812	14.38%
	62,793,594	**4,394,761**	**0**	**67,188,355**	**100.0%**	**5.164%**	**315**	**89**	**6,355,090**	**9.46%**
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	72,219,221	4,579,054	0	76,798,276	94.4%	5.439%	296	80	2,826,150	3.68%
E07DL	4,525,790	0	0	4,525,790	5.6%	7.138%	318	93	0	0.00%
	76,745,012	**4,579,054**	**0**	**81,324,066**	**100.0%**	**5.533%**	**297**	**81**	**2,826,150**	**3.48%**
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	48,485,555	4,221,836	0	52,707,392	94.3%	5.278%	322	89	4,175,398	7.92%
E08AL	3,183,900	0	0	3,183,900	5.7%	8.000%	322	91	183,143	5.75%
	51,669,455	**4,221,836**	**0**	**55,891,291**	**100.0%**	**5.433%**	**322**	**89**	**4,358,541**	**7.80%**
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	60,031,061	4,488,758	0	64,519,819	94.2%	5.263%	332	91	4,449,600	6.90%
E08BL	3,968,024	0	0	3,968,024	5.8%	7.690%	324	95	265,025	6.68%
	63,999,085	**4,488,758**	**0**	**68,487,843**	**100.0%**	**5.403%**	**332**	**92**	**4,714,625**	**6.88%**
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	73,992,969	18,468,644	0	92,461,613	94.0%	4.581%	297	81	3,530,991	3.82%
E09AL	5,859,489	0	0	5,859,489	6.0%	7.193%	332	94	566,816	9.67%
	79,852,458	**18,468,644**	**0**	**98,321,103**	**100.0%**	**4.737%**	**299**	**82**	**4,097,808**	**4.17%**
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	72,638,931	18,202,363	0	90,841,294	94.1%	4.578%	288	79	3,206,528	3.53%
E09BL	5,646,672	0	0	5,646,672	5.9%	6.780%	329	92	272,978	4.83%
	78,285,603	**18,202,363**	**0**	**96,487,966**	**100.0%**	**4.707%**	**290**	**80**	**3,479,506**	**3.61%**
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	75,464,621	0	0	75,464,621	94.5%	5.744%	345	91	2,296,645	3.04%
E09CL	4,397,857	0	0	4,397,857	5.5%	6.478%	333	88	152,832	3.48%
	79,862,478	**0**	**0**	**79,862,478**	**100.0%**	**5.784%**	**345**	**91**	**2,449,477**	**3.07%**
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	71,703,011	15,930,481	0	87,633,492	93.9%	5.225%	310	85	5,217,775	5.95%
E09DL	5,694,744	0	0	5,694,744	6.1%	7.119%	338	91	0	0.00%
	77,397,755	**15,930,481**	**0**	**93,328,236**	**100.0%**	**5.340%**	**312**	**85**	**5,217,775**	**5.59%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E10A1	36,212,267	0	0	36,212,267	48.9%	4.451%	354	94	308,533	0.85%
E10B1	32,527,906	324,538	0	32,852,444	44.3%	5.491%	306	82	998,736	3.04%
E10AL	5,024,439	0	0	5,024,439	6.8%	4.845%	341	85	0	0.00%
	73,764,612	**324,538**	**0**	**74,089,150**	**100.0%**	**4.939%**	**332**	**88**	**1,307,269**	**1.76%**
203 VETERANS COLLATERALIZED BONDS 1999 FIRST										
C9911	21,589,192	0	0	21,589,192	85.4%	7.247%	251	73	337,852	1.56%
C991C	3,693,158	0	0	3,693,158	14.6%	6.300%	244	75	235,509	6.38%
	25,282,351	**0**	**0**	**25,282,351**	**100.0%**	**7.109%**	**250**	**73**	**573,362**	**2.27%**
204 VETERANS COLLATERALIZED BONDS 2000 FIRST										
C0011	10,674,685	0	0	10,674,685	88.3%	7.309%	247	74	316,330	2.96%
C001C	1,411,902	0	0	1,411,902	11.7%	7.542%	263	73	0	0.00%
	12,086,586	**0**	**0**	**12,086,586**	**100.0%**	**7.336%**	**249**	**73**	**316,330**	**2.62%**
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	11,424,100	341,044	0	11,765,144	82.7%	6.074%	258	77	136,961	1.16%
C021C	2,454,971	0	0	2,454,971	17.3%	6.957%	271	78	295,934	12.05%
	13,879,071	**341,044**	**0**	**14,220,115**	**100.0%**	**6.226%**	**260**	**77**	**432,894**	**3.04%**
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	7,295,847	2,346,712	0	9,642,559	87.3%	4.834%	300	86	79,950	0.83%
C051C	1,403,014	0	0	1,403,014	12.7%	8.000%	295	77	0	0.00%
	8,698,861	**2,346,712**	**0**	**11,045,573**	**100.0%**	**5.236%**	**300**	**85**	**79,950**	**0.72%**
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	150,334,218	3,542,254	0	153,876,472	74.5%	5.460%	331	95	5,757,764	3.74%
C061C	52,606,766	0	0	52,606,766	25.5%	6.944%	331	88	2,771,867	5.27%
	202,940,984	**3,542,254**	**0**	**206,483,238**	**100.0%**	**5.838%**	**331**	**93**	**8,529,631**	**4.13%**
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	47,656,903	170,778	0	47,827,681	82.4%	5.227%	337	96	3,059,650	6.40%
C071C	10,246,426	0	0	10,246,426	17.6%	7.546%	332	91	1,386,313	13.53%
	57,903,329	**170,778**	**0**	**58,074,107**	**100.0%**	**5.637%**	**336**	**95**	**4,445,963**	**7.66%**
260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR										
HD97	24,406,003	6,665,271	0	31,071,274	100.0%	4.662%	247	75	1,750,382	5.63%
	24,406,003	**6,665,271**	**0**	**31,071,274**	**100.0%**	**4.662%**	**247**	**75**	**1,750,382**	**5.63%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02C	53,955,794	0	0	53,955,794	85.5%	7.151%	283	68	1,094,627	2.03%
HD02B	5,804,180	0	0	5,804,180	9.2%	5.990%	129	57	0	0.00%
HD02A	3,323,821	0	0	3,323,821	5.3%	6.750%	261	57	0	0.00%
	63,083,795	**0**	**0**	**63,083,795**	**100.0%**	**7.023%**	**268**	**66**	**1,094,627**	**1.74%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04C	33,483,610	0	0	33,483,610	49.6%	7.470%	254	61	1,379,469	4.12%
HD04A	26,163,470	0	0	26,163,470	38.8%	6.757%	241	74	0	0.00%
HD04B	7,842,989	0	0	7,842,989	11.6%	6.466%	186	230	0	0.00%
	67,490,069	**0**	**0**	**67,490,069**	**100.0%**	**7.077%**	**241**	**86**	**1,379,469**	**2.04%**
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	84,616,930	0	0	84,616,930	100.0%	7.493%	299	75	3,857,831	4.56%
	84,616,930	**0**	**0**	**84,616,930**	**100.0%**	**7.493%**	**299**	**75**	**3,857,831**	**4.56%**
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM02A	65,429,315	4,147,354	0	69,576,669	54.6%	4.925%	337	85	1,038,571	1.49%
GM027	31,776,757	1,062,216	0	32,838,974	25.8%	5.945%	251	73	1,774,334	5.40%
GM029	21,240,929	3,767,702	0	25,008,631	19.6%	5.032%	260	75	1,621,751	6.48%
	118,447,002	**8,977,272**	**0**	**127,424,274**	**100.0%**	**5.209%**	**300**	**80**	**4,434,656**	**3.48%**
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	67,852,762	0	0	67,852,762	35.4%	7.547%	272	79	1,749,714	2.58%
GP01C	53,402,035	0	0	53,402,035	27.8%	6.564%	251	73	2,663,097	4.99%
GPGM1	22,021,692	2,226,905	0	24,248,597	12.6%	5.500%	272	76	1,257,589	5.19%
GP013	8,683,275	2,603,900	0	11,287,174	5.9%	4.464%	237	68	151,516	1.34%
GP011	8,390,555	2,287,398	0	10,677,952	5.6%	4.792%	242	70	531,062	4.97%
GP012	8,262,820	2,262,012	0	10,524,832	5.5%	4.638%	242	68	202,810	1.93%
GPCP1	8,075,689	1,007,572	0	9,083,261	4.7%	5.510%	290	81	224,698	2.47%
GP10B	4,319,121	506,875	0	4,825,996	2.5%	5.579%	294	83	274,213	5.68%
	181,007,947	**10,894,662**	**0**	**191,902,609**	**100.0%**	**6.375%**	**262**	**76**	**7,054,698**	**3.68%**
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	52,798,053	0	0	52,798,053	100.0%	5.641%	235	69	2,813,229	5.33%
	52,798,053	**0**	**0**	**52,798,053**	**100.0%**	**5.641%**	**235**	**69**	**2,813,229**	**5.33%**
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	90,144,778	0	0	90,144,778	100.0%	5.786%	237	67	2,764,366	3.07%
	90,144,778	**0**	**0**	**90,144,778**	**100.0%**	**5.786%**	**237**	**67**	**2,764,366**	**3.07%**

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	45,756,900	0	0	45,756,900	100.0%	5.675%	248	69	2,460,091	5.38%
	45,756,900	**0**	**0**	**45,756,900**	**100.0%**	**5.675%**	**248**	**69**	**2,460,091**	**5.38%**
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	135,911,067	0	0	135,911,067	100.0%	5.938%	265	78	7,177,028	5.28%
	135,911,067	**0**	**0**	**135,911,067**	**100.0%**	**5.938%**	**265**	**78**	**7,177,028**	**5.28%**
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	77,610,755	17,073,261	0	94,684,017	100.0%	5.040%	253	72	2,589,260	2.73%
	77,610,755	**17,073,261**	**0**	**94,684,017**	**100.0%**	**5.040%**	**253**	**72**	**2,589,260**	**2.73%**
TOTAL	**2,731,286,486**	**154,145,469**	**3,781,326**	**2,889,213,282**	**100.0%**	**5.718%**	**292**	**82**	**138,551,015**	**4.80%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **11/30/2010**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
TAX-EXEMPT FIRST-TIME HOMEBUYER	888,524,371	66,324,702	954,849,073	33.1%	5.581%	301	86	66,060,882	6.92%
RURAL	584,917,511	10,969,437	595,886,949	20.7%	5.347%	274	74	18,583,309	3.12%
TAXABLE	342,217,557	29,535,663	371,753,219	12.9%	5.855%	287	76	15,420,417	4.15%
TAXABLE FIRST-TIME HOMEBUYER	328,503,702	30,118,444	358,622,147	12.4%	5.808%	303	86	16,180,261	4.51%
VETERANS	336,758,401	17,113,652	353,872,053	12.3%	5.567%	311	90	13,925,322	3.94%
MULTI-FAMILY/SPECIAL NEEDS	235,427,900	0	235,427,900	8.2%	7.110%	267	74	7,854,439	3.34%
AHGLP 5%	12,235,361	0	12,235,361	0.4%	5.000%	173	58	382,810	3.13%
NON-CONFORMING	2,268,101	83,570	2,351,672	0.1%	5.878%	301	67	127,870	5.44%
MGIC SPECIAL	230,031	0	230,031	0.0%	9.497%	101	51	15,705	6.83%
YES YOU CAN PROGRAM	193,676	0	193,676	0.0%	6.333%	255	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	9,874	0	9,874	0.0%	10.000%	21	13	0	0.00%
AHFC TOTAL	**2,731,286,486**	**154,145,469**	**2,885,431,955**	**100.0%**	**5.718%**	**292**	**82**	**138,551,015**	**4.80%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **11/30/2010**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO: Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES: Int Rate	Rem Term	LTV	DELINQUENT: Delinquent Loans	% of $
SINGLE FAMILY RESIDENCE	2,046,887,289	120,598,230	2,167,485,519	75.1%	5.584%	293	82	104,274,626	4.81%
CONDOMINIUM	323,042,377	26,387,829	349,430,207	12.1%	5.633%	305	86	19,904,846	5.70%
MULTI-PLEX	213,966,507	0	213,966,507	7.4%	7.225%	263	73	6,759,995	3.16%
DUPLEX	113,181,122	6,057,552	119,238,674	4.1%	5.665%	288	80	5,758,586	4.83%
FOUR-PLEX	14,405,588	810,159	15,215,747	0.5%	6.038%	297	82	809,804	5.32%
MOBILE HOME TYPE I	12,756,456	101,531	12,857,986	0.4%	5.636%	294	80	915,289	7.12%
TRI-PLEX	6,518,525	190,168	6,708,693	0.2%	5.611%	295	79	127,870	1.91%
MOBILE HOME TYPE II	528,622	0	528,622	0.0%	5.742%	105	58	0	0.00%
AHFC TOTAL	**2,731,286,486**	**154,145,469**	**2,885,431,955**	**100.0%**	**5.718%**	**292**	**82**	**138,551,015**	**4.80%**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
ANCHORAGE	962,713,536	62,973,673	1,025,687,209	35.5%	5.887%	293	83	64,151,671	6.25%
WASILLA	236,304,000	19,049,549	255,353,549	8.8%	5.701%	300	86	17,563,978	6.88%
FAIRBANKS	200,882,401	13,027,574	213,909,974	7.4%	5.777%	297	84	10,009,287	4.68%
EAGLE RIVER	134,622,387	9,756,330	144,378,717	5.0%	5.749%	308	88	5,547,605	3.84%
NORTH POLE	131,877,390	6,425,705	138,303,095	4.8%	5.622%	308	89	5,734,450	4.15%
KODIAK	131,634,708	3,722,202	135,356,910	4.7%	5.475%	279	78	3,992,127	2.95%
PALMER	121,175,589	9,540,768	130,716,357	4.5%	5.782%	298	83	5,934,248	4.54%
JUNEAU	108,359,235	7,168,944	115,528,179	4.0%	5.806%	294	79	2,550,046	2.21%
KETCHIKAN	92,196,381	3,722,580	95,918,962	3.3%	5.453%	285	75	2,365,136	2.47%
SOLDOTNA	91,557,682	3,352,105	94,909,787	3.3%	5.178%	288	77	3,712,404	3.91%
KENAI	51,176,379	2,620,229	53,796,608	1.9%	5.460%	285	78	3,255,729	6.05%
OTHER SOUTHEAST	49,268,636	1,646,929	50,915,565	1.8%	5.628%	279	72	1,078,847	2.12%
HOMER	45,183,488	1,792,841	46,976,329	1.6%	5.488%	278	70	852,557	1.81%
BETHEL	42,294,394	565,555	42,859,949	1.5%	5.842%	261	77	1,882,818	4.39%
OTHER SOUTHCENTRAL	38,092,685	1,468,649	39,561,334	1.4%	5.597%	287	77	1,412,296	3.57%
CHUGIAK	29,916,208	2,643,600	32,559,808	1.1%	5.822%	299	84	89,189	0.27%
PETERSBURG	30,592,498	780,742	31,373,241	1.1%	5.273%	262	71	521,073	1.66%
OTHER SOUTHWEST	28,447,795	296,493	28,744,288	1.0%	5.776%	259	68	653,711	2.27%
NOME	24,822,244	104,765	24,927,009	0.9%	5.681%	277	77	1,221,926	4.90%
SEWARD	22,237,354	636,998	22,874,352	0.8%	5.506%	270	74	89,581	0.39%
STERLING	22,237,238	341,430	22,578,668	0.8%	5.400%	280	74	91,003	0.40%
OTHER KENAI PENNINSULA	21,159,867	520,926	21,680,794	0.8%	5.388%	283	71	154,970	0.71%
NIKISKI	19,986,632	205,344	20,191,976	0.7%	5.474%	281	78	1,412,838	7.00%
CORDOVA	15,959,520	183,454	16,142,974	0.6%	5.363%	266	71	497,205	3.08%
DELTA JUNCTION	15,403,508	387,374	15,790,882	0.5%	5.430%	304	85	793,432	5.02%
BARROW	15,295,806	132,897	15,428,702	0.5%	5.750%	246	71	1,128,341	7.31%
VALDEZ	12,215,214	666,394	12,881,608	0.4%	5.547%	293	81	318,228	2.47%
KOTZEBUE	12,211,593	61,728	12,273,321	0.4%	5.773%	260	77	745,313	6.07%
WRANGELL	11,970,576	216,860	12,187,436	0.4%	5.317%	277	72	421,230	3.46%
OTHER NORTH	11,491,541	132,832	11,624,373	0.4%	5.347%	274	76	369,776	3.18%
AHFC TOTAL	**2,731,286,486**	**154,145,469**	**2,885,431,955**	**100.0%**	**5.718%**	**292**	**82**	**138,551,015**	**4.80%**

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **11/30/2010**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of $
UNINSURED - LTV < 80	804,632,987	37,610,477	842,243,463	29.2%	5.889%	278	63	26,080,108	3.10%
FEDERALLY INSURED - FHA	631,290,703	46,903,200	678,193,903	23.5%	5.694%	295	88	52,034,094	7.67%
FEDERALLY INSURED - VA	570,854,854	35,047,502	605,902,356	21.0%	5.654%	304	92	35,464,821	5.85%
UNINSURED - LTV > 80 (RURAL)	304,320,071	4,923,110	309,243,181	10.7%	5.614%	271	83	5,016,006	1.62%
FEDERALLY INSURED - RD	169,742,507	10,656,969	180,399,476	6.3%	5.423%	304	92	8,358,825	4.63%
FEDERALLY INSURED - HUD 184	72,188,027	4,594,720	76,782,747	2.7%	5.432%	327	93	4,470,268	5.82%
PMI - CMG MORTGAGE INSURANCE	44,541,136	3,566,545	48,107,681	1.7%	5.874%	309	87	1,677,547	3.49%
PMI - MORTGAGE GUARANTY	38,836,482	2,730,810	41,567,293	1.4%	5.840%	315	88	1,764,637	4.25%
PMI - RADIAN GUARANTY	32,371,853	2,254,896	34,626,749	1.2%	5.756%	305	88	1,616,423	4.67%
PMI - GENWORTH GE	31,291,576	3,117,760	34,409,336	1.2%	5.818%	308	87	1,729,525	5.03%
PMI - PMI MORTGAGE INSURANCE	19,852,347	1,926,905	21,779,253	0.8%	5.444%	324	87	321,706	1.48%
PMI - COMMONWEALTH	8,916,338	812,575	9,728,913	0.3%	6.058%	264	78	0	0.00%
PMI - UNITED GUARANTY	1,654,539	0	1,654,539	0.1%	6.256%	234	74	17,056	1.03%
PMI - REPUBLIC MORTGAGE INSUR	683,921	0	683,921	0.0%	6.686%	225	71	0	0.00%
UNINSURED - AHFC SELF INSURED	109,142	0	109,142	0.0%	7.125%	256	80	0	0.00%
AHFC TOTAL	**2,731,286,486**	**154,145,469**	**2,885,431,955**	**100.0%**	**5.718%**	**292**	**82**	**138,551,015**	**4.80%**

As of: **11/30/2010**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO Mortgages	Participation Loans	Total	% of Total	WEIGHTED AVERAGES Int Rate	Rem Term	LTV	DELINQUENT Delinquent Loans	% of $
WELLS FARGO MORTGAGE	1,416,883,592	81,958,558	1,498,842,150	51.9%	5.723%	292	84	85,921,867	5.73%
ALASKA USA FCU	586,447,256	39,178,460	625,625,716	21.7%	5.603%	299	85	29,779,950	4.76%
FIRST NATIONAL BANK OF AK	429,005,056	17,227,231	446,232,287	15.5%	5.986%	277	74	14,643,745	3.28%
FIRST BANK	75,953,941	3,680,295	79,634,236	2.8%	5.212%	295	74	1,089,637	1.37%
MT. MCKINLEY MUTUAL SAVINGS	62,085,627	4,170,504	66,256,132	2.3%	5.453%	303	79	967,400	1.46%
SPIRIT OF ALASKA FCU	34,269,096	2,531,189	36,800,284	1.3%	5.508%	303	79	999,334	2.72%
DENALI STATE BANK	34,120,614	1,866,349	35,986,963	1.2%	5.703%	301	82	2,021,520	5.62%
KODIAK ISLAND HA	27,077,759	316,268	27,394,027	0.9%	5.388%	271	70	1,268,532	4.63%
BANK OF AMERICA	20,895,543	1,505,582	22,401,125	0.8%	5.692%	294	87	1,592,884	7.11%
NORTHRIM BANK	19,817,098	0	19,817,098	0.7%	7.020%	292	61	0	0.00%
ALASKA PACIFIC BANK	16,903,606	891,480	17,795,086	0.6%	5.673%	288	77	177,919	1.00%
DENALI ALASKA FCU	3,942,146	699,813	4,641,959	0.2%	4.726%	354	92	0	0.00%
TLINGIT-HAIDA HA	3,885,152	119,741	4,004,893	0.1%	5.311%	232	62	88,227	2.20%
AHFC TOTAL	**2,731,286,486**	**154,145,469**	**2,885,431,955**	**100.0%**	**5.718%**	**292**	**82**	**138,551,015**	**4.80%**

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	562,291,673	282,670,151	634,782,724	198,905,253	32,266,635
MORTGAGE AND LOAN COMMITMENTS	548,850,860	275,597,414	630,391,029	192,064,953	21,798,285
MORTGAGE AND LOAN PURCHASES	507,843,503	349,400,472	289,364,195	390,510,533	38,320,406
MORTGAGE AND LOAN PAYOFFS	306,938,100	504,291,944	403,186,818	277,658,440	65,741,410
MORTGAGE AND LOAN FORECLOSURES	8,695,900	12,306,864	13,774,776	6,176,051	949,617

MORTGAGE PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
AVERAGE PURCHASE PRICE	228,557	243,060	240,370	407,724	253,236
WEIGHTED AVERAGE INTEREST RATE	5.934%	6.003%	4.825%	5.982%	4.444%
WEIGHTED AVERAGE BEGINNING TERM	358	357	357	405	351
WEIGHTED AVERAGE LOAN-TO-VALUE	93	92	92	87	89
FHA INSURANCE %	18.8%	27.3%	24.2%	13.3%	16.2%
VA INSURANCE %	36.0%	28.9%	22.6%	15.1%	24.0%
RD INSURANCE %	5.2%	4.7%	8.5%	4.2%	9.6%
HUD 184 INSURANCE %	3.9%	4.0%	5.5%	4.5%	9.4%
PRIMARY MORTGAGE INSURANCE %	9.3%	8.9%	6.6%	3.8%	3.8%
CONVENTIONAL UNINSURED %	26.8%	26.2%	32.5%	59.1%	37.0%
SINGLE FAMILY (1-4 UNIT) %	98.1%	95.7%	97.8%	57.9%	97.2%
MULTI FAMILY (>4 UNIT) %	1.9%	4.3%	2.2%	42.1%	2.8%
ANCHORAGE %	35.0%	38.7%	36.3%	18.7%	31.7%
OTHER ALASKAN CITY %	65.0%	61.3%	63.7%	81.3%	68.3%
WELLS FARGO %	64.7%	57.9%	42.7%	30.8%	55.8%
OTHER SELLER SERVICER %	35.3%	42.1%	57.3%	69.2%	44.2%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	5.1%	17.5%

MULTI-FAMILY/SPECIAL NEEDS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,008,485	17,645,350	180,194,900	15,125,700	11,169,300
MORTGAGE AND LOAN COMMITMENTS	14,831,885	13,702,850	175,441,500	8,669,450	1,085,000
MORTGAGE AND LOAN PURCHASES	11,928,835	17,365,350	9,166,900	167,702,750	1,789,500
MORTGAGE AND LOAN PAYOFFS	16,033,398	6,363,553	8,400,341	4,513,179	31,445
MORTGAGE AND LOAN FORECLOSURES	1,763,990	269,718	306,525	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	2.3%	5.0%	3.2%	42.9%	4.7%
AVERAGE PURCHASE PRICE	543,983	685,844	513,935	9,348,464	447,375
WEIGHTED AVERAGE INTEREST RATE	6.639%	7.037%	7.336%	7.973%	7.944%
WEIGHTED AVERAGE BEGINNING TERM	348	355	360	474	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	64	86	80	45
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.5%	13.2%	32.0%	1.9%	39.1%
MULTI FAMILY (>4 UNIT) %	79.5%	86.8%	68.0%	98.1%	60.9%
ANCHORAGE %	43.6%	62.5%	68.8%	3.1%	89.4%
OTHER ALASKAN CITY %	56.4%	37.5%	31.2%	96.9%	10.6%
WELLS FARGO %	28.4%	17.8%	27.2%	2.9%	49.7%
OTHER SELLER SERVICER %	71.6%	82.2%	72.8%	97.1%	50.3%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	**199,697,111**	**87,350,306**	**134,498,203**	**38,199,613**	**4,550,018**
MORTGAGE AND LOAN COMMITMENTS	**196,049,693**	**86,323,100**	**134,637,703**	**38,199,613**	**4,550,018**
MORTGAGE AND LOAN PURCHASES	**196,043,460**	**108,860,852**	**95,061,064**	**63,498,545**	**10,671,942**
MORTGAGE AND LOAN PAYOFFS	**85,431,387**	**114,551,235**	**106,162,768**	**69,604,428**	**18,102,934**
MORTGAGE AND LOAN FORECLOSURES	**3,877,914**	**6,477,250**	**7,902,059**	**2,547,487**	**381,210**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	38.6%	31.2%	32.9%	16.3%	27.8%
AVERAGE PURCHASE PRICE	187,496	188,344	186,928	187,696	182,056
WEIGHTED AVERAGE INTEREST RATE	5.777%	5.857%	4.583%	4.301%	3.996%
WEIGHTED AVERAGE BEGINNING TERM	360	358	360	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	95	94	95	95
FHA INSURANCE %	34.6%	53.5%	43.1%	45.7%	36.7%
VA INSURANCE %	27.6%	13.7%	7.7%	8.3%	5.6%
RD INSURANCE %	7.7%	6.6%	16.8%	17.4%	24.6%
HUD 184 INSURANCE %	3.2%	5.3%	5.7%	8.0%	10.2%
PRIMARY MORTGAGE INSURANCE %	9.3%	6.5%	7.2%	4.1%	5.1%
CONVENTIONAL UNINSURED %	17.6%	14.5%	19.6%	16.6%	17.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.2%	59.7%	49.6%	47.1%	47.9%
OTHER ALASKAN CITY %	45.8%	40.3%	50.4%	52.9%	52.1%
WELLS FARGO %	69.2%	64.7%	48.9%	60.2%	57.4%
OTHER SELLER SERVICER %	30.8%	35.3%	51.1%	39.8%	42.6%
STREAMLINE REFINANCE %	0.0%	0.0%	1.2%	0.5%	0.0%

VETERANS	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	144,028,438	68,260,004	98,802,575	35,663,682	2,847,216
MORTGAGE AND LOAN COMMITMENTS	140,096,966	66,644,791	98,802,575	35,663,682	2,847,216
MORTGAGE AND LOAN PURCHASES	140,294,060	86,179,506	59,993,692	52,422,036	7,286,660
MORTGAGE AND LOAN PAYOFFS	26,696,587	92,553,696	73,674,166	53,345,433	10,915,132
MORTGAGE AND LOAN FORECLOSURES	329,939	1,140,573	1,235,377	1,793,403	0

PURCHASE STATISTICS:

	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
PROGRAM % OF AHFC PURCHASE TOTAL	27.6%	24.7%	20.7%	13.4%	19.0%
AVERAGE PURCHASE PRICE	292,591	287,041	287,754	290,688	312,513
WEIGHTED AVERAGE INTEREST RATE	5.947%	5.903%	4.653%	4.418%	4.228%
WEIGHTED AVERAGE BEGINNING TERM	358	358	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	99	98	98	98
FHA INSURANCE %	0.8%	2.2%	0.4%	0.0%	0.0%
VA INSURANCE %	84.0%	90.4%	89.0%	91.9%	90.1%
RD INSURANCE %	1.0%	0.2%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.4%	0.5%	1.0%	2.9%	0.0%
CONVENTIONAL UNINSURED %	12.7%	6.6%	7.9%	5.2%	9.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.0%	27.8%	34.0%	20.0%	18.9%
OTHER ALASKAN CITY %	74.0%	72.2%	66.0%	80.0%	81.1%
WELLS FARGO %	69.0%	63.2%	50.4%	60.5%	53.6%
OTHER SELLER SERVICER %	31.0%	36.8%	49.6%	39.5%	46.4%
STREAMLINE REFINANCE %	0.9%	0.0%	0.0%	0.4%	0.0%

TAXABLE	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,796,574	39,349,119	78,426,122	41,756,010	3,800,002
MORTGAGE AND LOAN COMMITMENTS	53,447,762	39,835,052	78,426,122	41,756,010	3,800,002
MORTGAGE AND LOAN PURCHASES	35,646,708	47,464,254	40,381,652	40,830,851	6,730,652
MORTGAGE AND LOAN PAYOFFS	62,043,203	111,368,477	66,522,516	54,160,770	11,341,152
MORTGAGE AND LOAN FORECLOSURES	935,932	1,238,265	1,645,150	684,228	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	7.0%	13.6%	14.0%	10.5%	17.6%
AVERAGE PURCHASE PRICE	255,366	280,057	307,998	320,502	328,145
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.194%	4.975%	4.685%	4.534%
WEIGHTED AVERAGE BEGINNING TERM	357	357	357	355	357
WEIGHTED AVERAGE LOAN-TO-VALUE	84	88	83	86	92
FHA INSURANCE %	7.9%	21.9%	13.8%	16.3%	18.0%
VA INSURANCE %	4.5%	6.2%	6.1%	7.1%	30.5%
RD INSURANCE %	3.9%	3.0%	1.6%	2.0%	3.2%
HUD 184 INSURANCE %	8.1%	5.8%	7.8%	16.2%	18.7%
PRIMARY MORTGAGE INSURANCE %	29.2%	25.9%	11.2%	13.0%	5.1%
CONVENTIONAL UNINSURED %	46.4%	37.2%	59.4%	45.5%	24.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.9%	40.0%	28.9%	41.2%	47.9%
OTHER ALASKAN CITY %	65.1%	60.0%	71.1%	58.8%	52.1%
WELLS FARGO %	51.1%	63.4%	24.7%	45.9%	52.0%
OTHER SELLER SERVICER %	48.9%	36.6%	75.3%	54.1%	48.0%
STREAMLINE REFINANCE %	0.4%	0.0%	10.7%	18.3%	36.8%

RURAL	**FY 2008**	**FY 2009**	**FY 2010**	**FY 2011 (YTD)**	**CURRENT MONTH**
MORTGAGE AND LOAN APPLICATIONS	**90,304,034**	**35,697,782**	**67,393,763**	**50,440,379**	**7,077,969**
MORTGAGE AND LOAN COMMITMENTS	**87,242,898**	**34,891,345**	**67,393,763**	**50,440,379**	**7,077,969**
MORTGAGE AND LOAN PURCHASES	**71,896,170**	**49,027,643**	**34,662,762**	**35,794,060**	**9,679,085**
MORTGAGE AND LOAN PAYOFFS	**58,219,027**	**87,037,106**	**83,784,813**	**56,044,817**	**14,938,454**
MORTGAGE AND LOAN FORECLOSURES	**699,331**	**906,095**	**1,213,872**	**688,729**	**385,141**
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	14.0%	12.0%	9.2%	25.3%
AVERAGE PURCHASE PRICE	228,920	241,582	264,164	268,453	271,618
WEIGHTED AVERAGE INTEREST RATE	5.983%	5.827%	4.861%	4.522%	4.395%
WEIGHTED AVERAGE BEGINNING TERM	351	351	344	334	336
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	83	83
FHA INSURANCE %	7.4%	9.9%	7.2%	7.1%	8.8%
VA INSURANCE %	6.7%	7.4%	0.0%	4.0%	0.0%
RD INSURANCE %	8.6%	11.2%	7.2%	4.1%	6.2%
HUD 184 INSURANCE %	6.8%	3.9%	2.0%	4.6%	4.7%
PRIMARY MORTGAGE INSURANCE %	8.0%	4.4%	3.3%	5.6%	6.0%
CONVENTIONAL UNINSURED %	62.5%	63.2%	80.3%	74.5%	74.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	60.1%	44.7%	34.8%	38.6%	54.9%
OTHER SELLER SERVICER %	39.9%	55.3%	65.2%	61.4%	45.1%
STREAMLINE REFINANCE %	1.0%	0.5%	24.7%	28.8%	38.5%

TAXABLE FIRST-TIME HOMEBUYER	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,854,313	33,663,708	75,116,661	16,935,819	2,438,080
MORTGAGE AND LOAN COMMITMENTS	56,499,636	33,832,276	75,338,866	16,935,819	2,438,080
MORTGAGE AND LOAN PURCHASES	51,437,750	40,134,867	49,898,125	29,862,291	2,162,567
MORTGAGE AND LOAN PAYOFFS	56,301,882	90,898,261	61,945,632	39,363,421	10,284,539
MORTGAGE AND LOAN FORECLOSURES	1,088,793	2,201,582	1,471,792	462,203	183,266
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	11.5%	17.2%	7.6%	5.6%
AVERAGE PURCHASE PRICE	235,301	249,976	239,117	235,637	229,148
WEIGHTED AVERAGE INTEREST RATE	6.158%	6.150%	4.883%	4.662%	4.431%
WEIGHTED AVERAGE BEGINNING TERM	359	358	358	354	319
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	94	95	88
FHA INSURANCE %	35.4%	49.4%	41.6%	46.5%	10.0%
VA INSURANCE %	8.8%	4.6%	4.5%	3.7%	0.0%
RD INSURANCE %	4.7%	5.0%	9.0%	10.7%	10.5%
HUD 184 INSURANCE %	10.5%	9.2%	13.5%	14.0%	36.3%
PRIMARY MORTGAGE INSURANCE %	21.0%	22.3%	12.0%	11.2%	0.0%
CONVENTIONAL UNINSURED %	19.5%	9.6%	19.4%	13.9%	43.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	41.2%	39.0%	35.2%	38.1%
OTHER ALASKAN CITY %	66.2%	58.8%	61.0%	64.8%	61.9%
WELLS FARGO %	59.7%	55.9%	44.6%	42.9%	75.7%
OTHER SELLER SERVICER %	40.3%	44.1%	55.4%	57.1%	24.3%
STREAMLINE REFINANCE %	0.8%	0.0%	3.0%	5.4%	22.7%

NON-CONFORMING	FY 2008	FY 2009	FY 2010	FY 2011 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	682,020	368,000	350,500	400,000	0
MORTGAGE AND LOAN COMMITMENTS	682,020	368,000	350,500	400,000	0
MORTGAGE AND LOAN PURCHASES	596,520	368,000	200,000	400,000	0
MORTGAGE AND LOAN PAYOFFS	2,212,616	1,519,615	2,696,582	626,392	127,754
MORTGAGE AND LOAN FORECLOSURES	0	73,382	0	0	0
PURCHASE STATISTICS:					
PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	213,600	600,000	360,000	500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.078%	6.250%	4.750%	4.750%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	61	56	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	35.8%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	64.2%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING
As of: 11/30/2010

Summary by Program

Home Mortgage Revenue Bonds (FTHB Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	$170,000,000	$0	$2,940,000	$167,060,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	$98,675,000	$7,005,000	$20,880,000	$70,790,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	$75,000,000	$4,485,000	$20,015,000	$50,500,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	$75,000,000	$4,000,000	$17,165,000	$53,835,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	$75,000,000	$0	$0	$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	$75,000,000	$0	$0	$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	$89,370,000	$3,620,000	$11,605,000	$74,145,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	$89,370,000	$0	$0	$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	$80,880,000	$1,340,000	$15,125,000	$64,415,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	$80,880,000	$2,035,000	$5,000,000	$73,845,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	$80,880,000	$0	$0	$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	$80,880,000	$0	$0	$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	$80,870,000	$0	$0	$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	$80,870,000	$0	$0	$80,870,000
		Home Mortgage Revenue Bonds (FTHB Program) Total					**$1,232,675,000**	**$22,485,000**	**$92,730,000**	**$1,117,460,000**

Mortgage Revenue Bonds (FTHB Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	$38,525,000	$6,690,000	$21,210,000	$10,625,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	$31,475,000	$0	$27,515,000	$3,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	$11,440,000	$0	$330,000	$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	$188,560,000	$22,215,000	$121,250,000	$45,095,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	$58,315,000	$0	$29,395,000	$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	$68,785,000	$3,105,000	$45,665,000	$20,015,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	$32,740,000	$5,620,000	$12,455,000	$14,665,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	$104,450,000	$200,000	$71,055,000	$33,195,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	$193,100,000	$0	$64,350,000	$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	$64,350,000	$0	$0	$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	$43,130,000	$0	$0	$43,130,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	$35,680,000	$0	$0	$35,680,000
		Mortgage Revenue Bonds (FTHB Program) Total					**$870,550,000**	**$37,830,000**	**$393,225,000**	**$439,495,000**

Collateralized Bonds (Veterans Mortgage Program)

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	$110,000,000	$8,515,000	$73,230,000	$28,255,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	$70,000,000	$4,615,000	$50,840,000	$14,545,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	$50,000,000	$3,285,000	$35,005,000	$11,710,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	$160,000,000	$146,150,000	$4,510,000	$9,340,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	$190,000,000	$8,250,000	$745,000	$181,005,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	$57,885,000	$2,665,000	$540,000	$54,680,000
		Collateralized Bonds (Veterans Mortgage Program) Total					**$637,885,000**	**$173,480,000**	**$164,870,000**	**$299,535,000**

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	$8,440,000	$1,075,000	$4,690,000	$2,675,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	$8,690,000	$2,435,000	$0	$6,255,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	$70,000,000	$9,690,000	$0	$60,310,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	$33,060,000	$4,410,000	$0	$28,650,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	$52,025,000	$8,000,000	$1,460,000	$42,565,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	$105,000,000	$1,960,000	$0	$103,040,000
		Housing Development Bonds (Multifamily Program) Total					**$277,215,000**	**$27,570,000**	**$6,150,000**	**$243,495,000**
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	$150,000,000	$1,175,000	$0	$148,825,000
		General Mortgage Revenue Bonds Total					**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	$33,000,000	$0	$18,400,000	$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	$76,580,000	$14,630,000	$0	$61,950,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	$93,590,000	$17,890,000	$0	$75,700,000
		Governmental Purpose Bonds Total					**$203,170,000**	**$32,520,000**	**$18,400,000**	**$152,250,000**
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	$32,905,000	$28,525,000	$0	$4,380,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	$60,250,000	$0	$0	$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	$100,890,000	$5,380,000	$0	$95,510,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	$42,415,000	$3,050,000	$0	$39,365,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	$53,110,000	$1,120,000	$0	$51,990,000
		State Capital Project Bonds Total					**$289,570,000**	**$38,075,000**	**$0**	**$251,495,000**
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	$143,235,000	$4,665,000	$0	$138,570,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	$147,610,000	$17,000,000	$0	$130,610,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	$16,885,000	$225,000	$0	$16,660,000
		General Housing Purpose Bonds Total					**$307,730,000**	**$21,890,000**	**$0**	**$285,840,000**
		Total AHFC Bonds and Notes					**$3,968,795,000**	**$355,025,000**	**$675,375,000**	**$2,938,395,000**

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P* / *Moodys*	*Fitch*
E021A	**Home Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **106**	Yield: **4.553%**	Delivery: **5/16/2002**	Dated: **5/16/2002**	*AAA/A-1+* *Aaa/VMIG1*	*AAA/F1+*
A1	011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	2,940,000	47,060,000
A2	011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
							E021A Total	**$170,000,000**	**$0**	**$2,940,000**	**$167,060,000**
E061A	**Home Mortgage Revenue Bonds, 2006 Series A**				**Exempt**	Prog: **107**	Yield: **4.623%**	Delivery: **1/26/2006**	Dated: **1/26/2006**	*AA* *Aaa*	*AAA*
	011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
	011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
	011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
	011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
	011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
	011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
	011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
	011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
	011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
	011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	90,000	800,000
	011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	90,000	820,000
	011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	90,000	835,000
	011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	100,000	845,000
	011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	100,000	865,000
	011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	100,000	885,000
	011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	100,000	905,000
	011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	105,000	925,000
	011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	110,000	940,000
	011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	110,000	965,000
	011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	110,000	990,000
	011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	110,000	1,010,000
	011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	120,000	1,030,000
	011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	120,000	1,055,000
	011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	120,000	1,085,000
	011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	125,000	1,105,000
	011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	130,000	1,130,000
	011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	130,000	1,160,000
	011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	130,000	1,190,000
	011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	140,000	1,225,000
	011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	140,000	1,260,000
	011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	150,000	1,280,000
	011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	150,000	1,330,000
	011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	150,000	1,350,000
	011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	160,000	1,390,000
	011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	160,000	1,425,000
	011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	170,000	1,455,000
	011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	170,000	1,490,000
	011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	170,000	1,530,000
	011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	180,000	1,560,000
	011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	180,000	1,605,000
	011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	190,000	1,635,000
	011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	190,000	1,680,000
	011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	195,000	1,720,000
	011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	200,000	1,760,000
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	520,000	580,000
	011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	90,000	815,000
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	735,000	835,000
	011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	50,000	435,000
	011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	50,000	450,000
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	750,000	855,000
	011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	50,000	460,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	770,000	875,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E061A Home Mortgage Revenue Bonds, 2006 Series A | **Exempt** | Prog: **107** | Yield: **4.623%** | Delivery: **1/26/2006** | Dated: **1/26/2006** | AA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	50,000	470,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	795,000	895,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	810,000	915,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	50,000	485,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	830,000	940,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	65,000	480,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	60,000	500,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	850,000	965,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	60,000	520,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	875,000	985,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	890,000	1,015,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	60,000	535,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	60,000	550,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	910,000	1,040,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	60,000	565,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	935,000	1,065,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	65,000	575,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	955,000	1,090,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	985,000	1,115,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	70,000	585,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	70,000	600,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,010,000	1,140,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	70,000	615,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,035,000	1,170,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,055,000	1,215,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	70,000	620,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	290,000	2,600,000
						E061A Total	**$98,675,000**	**$7,005,000**	**$20,880,000**	**$70,790,000**

E061B Home Mortgage Revenue Bonds, 2006 Series B | **Exempt** | Prog: **108** | Yield: **4.048%** | Delivery: **3/23/2006** | Dated: **3/23/2006** | AA | Aaa | AAA

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	95,000	600,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	95,000	615,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	95,000	630,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	100,000	640,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	105,000	650,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	105,000	665,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	105,000	680,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	105,000	695,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	115,000	705,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	115,000	720,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	115,000	740,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	115,000	755,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	120,000	770,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	125,000	785,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	125,000	805,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	125,000	830,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	135,000	840,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	135,000	865,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	135,000	890,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	140,000	905,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	145,000	925,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	145,000	950,000

Home Mortgage Revenue Bonds (FTHB Program)

S and P *Moodys* *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E061B Home Mortgage Revenue Bonds, 2006 Series B				**Exempt**	Prog: **108**	Yield: **4.048%**	Delivery: **3/23/2006**	Dated: **3/23/2006**	*AA*	*Aaa* *AAA*
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	155,000	970,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	155,000	995,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	160,000	1,015,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	165,000	1,040,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	165,000	1,070,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	170,000	1,095,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	175,000	1,120,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	180,000	1,145,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	185,000	1,175,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	190,000	1,200,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	190,000	1,235,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	450,000	505,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	95,000	410,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	95,000	420,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	450,000	530,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	100,000	430,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	460,000	545,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	105,000	435,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	465,000	565,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	105,000	450,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	480,000	575,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	105,000	465,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	495,000	585,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	105,000	475,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	505,000	605,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	110,000	490,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	515,000	620,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	115,000	500,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	525,000	640,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	540,000	655,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	120,000	505,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	295,000	345,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	555,000	670,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	570,000	685,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	300,000	360,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	585,000	700,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	305,000	370,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	320,000	375,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	595,000	720,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	615,000	735,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	325,000	385,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	630,000	755,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	335,000	395,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	645,000	775,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	345,000	400,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	350,000	415,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	665,000	790,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	360,000	425,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	675,000	815,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,070,000	1,260,000
						E061B Total	**$75,000,000**	**$4,485,000**	**$20,015,000**	**$50,500,000**
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* *AAA*
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0

Home Mortgage Revenue Bonds (FTHB Program)

	S and P	Moodys	Fitch
E06C1 Home Mortgage Revenue Bonds, 2006 Series C — **Exempt** — Prog: **109** — Yield: **4.210%** — Delivery: **7/20/2006** — Dated: **7/20/2006**	*AA*	*Aaa*	*AAA*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	10,000	240,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	90,000	290,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	150,000	445,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	170,000	490,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	130,000	375,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	10,000	155,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	175,000	510,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	175,000	525,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	175,000	540,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	35,000	585,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	25,000	85,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	190,000	560,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	190,000	575,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	195,000	590,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	10,000	145,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	165,000	480,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	210,000	610,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	50,000	790,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	50,000	810,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	50,000	830,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	50,000	850,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	55,000	865,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	55,000	890,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	55,000	910,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	55,000	935,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	60,000	955,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	60,000	975,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	135,000	415,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	25,000	475,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	30,000	495,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	145,000	420,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	150,000	430,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	35,000	505,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	150,000	445,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	35,000	520,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	155,000	455,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	35,000	530,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	35,000	545,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	160,000	470,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	35,000	560,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	165,000	480,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	170,000	490,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	35,000	575,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	175,000	505,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	35,000	590,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	175,000	525,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	35,000	605,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	180,000	540,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	35,000	620,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	185,000	550,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P* / *Moodys* / *Fitch*
E06C1 Home Mortgage Revenue Bonds, 2006 Series C				**Exempt**	Prog: **109**	Yield: **4.210%**	Delivery: **7/20/2006**	Dated: **7/20/2006**	*AA*	*Aaa* / *AAA*
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	35,000	640,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	190,000	565,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	35,000	645,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	195,000	585,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	40,000	665,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	45,000	680,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	205,000	595,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	210,000	610,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	45,000	700,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	220,000	620,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	45,000	720,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	45,000	740,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	220,000	645,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	395,000	430,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	220,000	635,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	220,000	665,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	410,000	440,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	225,000	680,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	420,000	455,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	240,000	695,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	430,000	465,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	440,000	475,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	245,000	715,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	455,000	485,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	250,000	735,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	460,000	500,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	260,000	755,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	480,000	510,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	265,000	775,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	490,000	520,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	270,000	800,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	500,000	535,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	280,000	820,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	285,000	845,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	515,000	550,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	290,000	855,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	525,000	565,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	540,000	580,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	300,000	875,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,170,000	1,260,000
						E06C1 Total	**$75,000,000**	**$4,000,000**	**$17,165,000**	**$53,835,000**
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys Fitch
E071A Home Mortgage Revenue Bonds, 2007 Series A				**Exempt**	Prog: **110**	Yield: **4.048%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/NR	Aa2/VMIG1 AA+/F1+
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071A Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/NR	Aa2/VMIG1 AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E071B Home Mortgage Revenue Bonds, 2007 Series B				**Exempt**	Prog: **111**	Yield: **4.210%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	AA/NR	Aa2/VMIG1 AA+/F1+
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
						E071B Total	**$75,000,000**	**$0**	**$0**	**$75,000,000**
E071C Home Mortgage Revenue Bonds, 2007 Series C				**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	AA	Aa2 AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0	0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0	0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0	0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0	0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000	0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	45,000	480,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	25,000	225,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	10,000	85,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	60,000	635,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	15,000	185,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	50,000	555,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	50,000	500,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	25,000	250,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	75,000	765,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	35,000	375,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	40,000	410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	75,000	800,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	50,000	520,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	25,000	300,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	80,000	835,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	40,000	460,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	40,000	395,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* / *Fitch*
E071C	**Home Mortgage Revenue Bonds, 2007 Series C**			**Exempt**	Prog: **112**	Yield: **4.091%**	Delivery: **2/14/2007**	Dated: **2/14/2007**	*AA*	*Aa2* / *AA+*
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	50,000	505,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	35,000	365,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	85,000	890,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	65,000	685,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	25,000	220,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	65,000	675,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	25,000	255,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	90,000	950,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	510,000	555,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	520,000	570,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	535,000	580,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	545,000	595,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	565,000	605,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	575,000	620,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	585,000	640,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	600,000	650,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	610,000	670,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	115,000	1,195,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	115,000	1,225,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	115,000	1,260,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	125,000	1,280,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	125,000	1,315,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	125,000	1,345,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	130,000	1,375,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	135,000	1,405,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	135,000	1,445,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	140,000	1,475,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	140,000	1,515,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	150,000	1,540,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	150,000	1,585,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	155,000	1,620,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	160,000	1,655,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	160,000	1,700,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	165,000	1,740,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	165,000	1,785,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	175,000	1,820,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	175,000	1,865,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	180,000	1,910,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	185,000	1,955,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	190,000	2,000,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	195,000	2,050,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	200,000	2,100,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	205,000	2,150,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	210,000	2,200,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	215,000	2,255,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	215,000	2,315,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	225,000	2,365,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	230,000	2,420,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	235,000	2,475,000
						E071C Total	**$89,370,000**	**$3,620,000**	**$11,605,000**	**$74,145,000**
E071D	**Home Mortgage Revenue Bonds, 2007 Series D**			**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* / *AA+/F1+*
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E071D Home Mortgage Revenue Bonds, 2007 Series D				**Exempt**	Prog: **113**	Yield: **4.091%**	Delivery: **5/31/2007**	Dated: **5/31/2007**	*AA/NR*	*Aa2/VMIG1* *AA+/F1+*
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000
						E071D Total	**$89,370,000**	**$0**	**$0**	**$89,370,000**
E081A Home Mortgage Revenue Bonds, 2008 Series A				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	260,000	1,125,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	270,000	1,155,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	280,000	1,190,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	295,000	1,230,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	300,000	1,280,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	315,000	1,325,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	325,000	1,380,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	340,000	1,435,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										*S and P*	*Moodys* *Fitch*
E081A	**Home Mortgage Revenue Bonds, 2008 Series A**				**Exempt**	Prog: **114**	Yield: **4.190%**	Delivery: **2/28/2008**	Dated: **2/28/2008**	*AA*	*Aa2* *AA+*
	01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	350,000	1,500,000
	01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	180,000	785,000
	01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	190,000	795,000
	01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	190,000	820,000
	01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	200,000	835,000
	01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	200,000	860,000
	01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	205,000	880,000
	01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	210,000	905,000
	01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	220,000	920,000
	01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	220,000	945,000
	01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	225,000	970,000
	01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	20,000	90,000
	01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	210,000	905,000
	01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	20,000	95,000
	01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	220,000	920,000
	01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	25,000	95,000
	01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	225,000	945,000
	01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	25,000	95,000
	01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	225,000	975,000
	01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	235,000	995,000
	01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	25,000	100,000
	01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	20,000	105,000
	01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	240,000	1,025,000
	01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	245,000	1,050,000
	01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	20,000	110,000
	01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	255,000	1,070,000
	01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	25,000	110,000
	01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	25,000	110,000
	01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	255,000	1,110,000
	01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	265,000	1,125,000
	01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	25,000	120,000
	01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	300,000	1,275,000
	01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	305,000	1,310,000
	01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	315,000	1,345,000
	01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	320,000	1,380,000
	01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	330,000	1,415,000
	01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	340,000	1,450,000
	01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	350,000	1,490,000
	01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	355,000	1,530,000
	01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	370,000	1,565,000
	01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	375,000	1,610,000
	01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	395,000	1,640,000
	01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	400,000	1,690,000
	01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	410,000	1,735,000
	01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	425,000	1,775,000
	01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	430,000	1,830,000
	01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	445,000	1,875,000
	01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	450,000	1,930,000
	01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	465,000	1,975,000
	01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	475,000	2,030,000
	01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	490,000	2,080,000
							E081A Total	**$80,880,000**	**$1,340,000**	**$15,125,000**	**$64,415,000**
E081B	**Home Mortgage Revenue Bonds, 2008 Series B**				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
	01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0
	01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0
	01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Home Mortgage Revenue Bonds (FTHB Program)

								S and P	Moodys	Fitch
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	AA	Aa2	AA+

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	45,000	660,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	45,000	670,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	45,000	680,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	45,000	695,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	45,000	705,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	45,000	720,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	50,000	730,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	50,000	745,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	50,000	760,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	55,000	770,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	55,000	785,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	55,000	805,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	55,000	820,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	55,000	840,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	55,000	855,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	60,000	870,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	60,000	890,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	60,000	910,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	65,000	930,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	65,000	950,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	65,000	975,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	70,000	995,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	70,000	1,020,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	70,000	1,050,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	70,000	1,075,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	70,000	1,100,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	75,000	1,125,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	80,000	1,150,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	80,000	1,180,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	80,000	1,210,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	80,000	1,240,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	90,000	1,265,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	90,000	1,300,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	90,000	1,335,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	90,000	1,370,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	95,000	1,400,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	100,000	1,435,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	100,000	1,470,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	100,000	1,510,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	105,000	1,550,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	105,000	1,590,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	110,000	1,630,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	115,000	1,670,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	115,000	1,715,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	115,000	1,760,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	125,000	1,800,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	125,000	1,845,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	130,000	1,890,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	130,000	1,945,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	135,000	1,990,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	135,000	2,045,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	140,000	2,100,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	145,000	2,150,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	150,000	2,205,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	150,000	2,265,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	160,000	2,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E081B Home Mortgage Revenue Bonds, 2008 Series B				**Exempt**	Prog: **115**	Yield: **4.257%**	Delivery: **9/30/2008**	Dated: **9/30/2008**	*AA*	*Aa2* *AA+*
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	160,000	2,380,000
						E081B Total	**$80,880,000**	**$2,035,000**	**$5,000,000**	**$73,845,000**
E091A Home Mortgage Revenue Bonds, 2009 Series A				**Exempt**	Prog: **116**	Yield: **4.190%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091A Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+*	*Aa2/VMIG1* *AA+/F1+*
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									*S and P* / *Moodys* / *Fitch*	
E091B Home Mortgage Revenue Bonds, 2009 Series B				**Exempt**	Prog: **117**	Yield: **4.257%**	Delivery: **5/28/2009**	Dated: **5/28/2009**	*AA/A-1+* *Aa2/VMIG1*	*AA+/F1+*
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000
						E091B Total	**$80,880,000**	**$0**	**$0**	**$80,880,000**
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	*AA* *Aa2*	*AA+*
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0	660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0	855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0	965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0	1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0	1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0	1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0	1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0	1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0	1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0	1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0	1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0	1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0	1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0	1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0	1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0	1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0	1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0	1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0	1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0	1,250,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)								S and P	Moodys	Fitch
E091C Home Mortgage Revenue Bonds, 2009 Series C				**Exempt**	Prog: **118**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA / Aa2	AA+
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0	1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0	1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0	1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0	1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0	1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0	1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0	1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0	1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0	1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0	1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0	1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0	1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0	1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0	1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0	1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0	1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0	1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0	1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0	1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0	1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0	1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0	1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0	1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0	1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0	1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0	1,535,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0	1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0	1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0	1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0	1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0	1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0	1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0	1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0	1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0	1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0	1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0	1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0	1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0	2,975,000
						E091C Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E091D Home Mortgage Revenue Bonds, 2009 Series D				**Exempt**	Prog: **119**	Yield: **4.893%**	Delivery: **8/26/2009**	Dated: **8/26/2009**	AA/A-1+ / Aa2/VMIG1 / AA+/F1+	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000
						E091D Total	**$80,870,000**	**$0**	**$0**	**$80,870,000**
				Home Mortgage Revenue Bonds (FTHB Program) Total			**$1,232,675,000**	**$22,485,000**	**$92,730,000**	**$1,117,460,000**
Mortgage Revenue Bonds (FTHB Program)									S and P / Moodys / Fitch	
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	AAA / Aaa / AAA	
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0	0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0	0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0	0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0	0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000	0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000	0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000	0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000	0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000	0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000	0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000	0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000	0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000	0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000	0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000	0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000	0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000	0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000	0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000	0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000	0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000	0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000	0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000	0

Mortgage Revenue Bonds (FTHB Program) *S and P* *Moodys* *Fitch*

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
E98A1 Mortgage Revenue Bonds, 1998 Series A1				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316D1	4.900%	2010	Jun	Serial			1,525,000	735,000	790,000	0
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000	750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000	765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000	790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000	805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000	830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000	840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000	870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,310,000	565,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,340,000	585,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,380,000	595,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,410,000	615,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,445,000	630,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,480,000	645,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,515,000	660,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,545,000	680,000
						E98A1 Total	**$38,525,000**	**$6,690,000**	**$21,210,000**	**$10,625,000**
E98A2 Mortgage Revenue Bonds, 1998 Series A2				**Exempt**	Prog: **102**	Yield: **5.206%**	Delivery: **6/17/1998**	Dated: **6/1/1998**	*AAA*	*Aaa* *AAA*
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000	0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	360,000	240,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	375,000	240,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	380,000	250,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	395,000	255,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	400,000	265,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	410,000	275,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	425,000	275,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	435,000	285,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	445,000	295,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	460,000	295,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	470,000	310,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	485,000	315,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	495,000	325,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	505,000	335,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000	0
						E98A2 Total	**$31,475,000**	**$0**	**$27,515,000**	**$3,960,000**
E99A1 Mortgage Revenue Bonds, 1999 Series A1				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000	1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000	1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000	1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000	1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000	1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000	1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000	855,000
						E99A1 Total	**$11,440,000**	**$0**	**$330,000**	**$11,110,000**
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0	0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0	0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000	0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000	0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000	0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000	0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000	0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000	0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000	0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000	2,890,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E99A2 Mortgage Revenue Bonds, 1999 Series A2				**Exempt**	Prog: **103**	Yield: **5.978%**	Delivery: **11/17/1999**	Dated: **10/15/1999**	*AAA*	*Aaa* *AAA*
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	815,000	0
011832CQ3	6.200%	2021	Dec	Term	AMT		31,800,000	0	31,800,000	0
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	200,000	2,795,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	200,000	2,885,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	210,000	2,970,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	215,000	3,070,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	220,000	3,160,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	230,000	3,260,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	235,000	3,370,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	245,000	3,470,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	250,000	3,580,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	260,000	3,695,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	265,000	3,815,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	215,000	3,085,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0
						E99A2 Total	**$188,560,000**	**$22,215,000**	**$121,250,000**	**$45,095,000**
E001A Mortgage Revenue Bonds, 2000 Series A				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0
						E001A Total	**$58,315,000**	**$0**	**$29,395,000**	**$28,920,000**
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	600,000	1,235,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	620,000	1,270,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	635,000	1,310,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	655,000	1,350,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	675,000	1,390,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	695,000	1,430,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	715,000	1,475,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	740,000	1,515,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	760,000	1,560,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	780,000	1,610,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E001C Mortgage Revenue Bonds, 2000 Series C				**Exempt**	Prog: **104**	Yield: **5.929%**	Delivery: **11/14/2000**	Dated: **11/1/2000**	*AAA*	*Aaa* *AAA*
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	805,000	1,660,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	830,000	1,705,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	855,000	1,760,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	365,000	745,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0
						E001C Total	**$68,785,000**	**$3,105,000**	**$45,665,000**	**$20,015,000**
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	*AAA*	*Aaa* *AAA*
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000	0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000	0
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	185,000	30,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	185,000	35,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	185,000	40,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	180,000	50,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	185,000	50,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	190,000	50,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	200,000	50,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	205,000	55,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	200,000	65,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	205,000	65,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	215,000	65,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	220,000	65,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
								S and P	Moodys	Fitch
E011A Mortgage Revenue Bonds, 2001 Series A				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**		
								AAA	Aaa	AAA
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	225,000	65,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	230,000	65,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	240,000	65,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000	450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	250,000	65,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	250,000	70,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000	470,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	250,000	80,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000	480,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	255,000	80,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000	495,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	270,000	80,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	165,000	50,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000	320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	110,000	40,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	60,000	70,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	45,000	60,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	115,000	40,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	120,000	40,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	50,000	60,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	60,000	70,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	60,000	75,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	130,000	40,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	50,000	60,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	50,000	65,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	65,000	75,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	130,000	40,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	135,000	40,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	55,000	65,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	65,000	75,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	55,000	70,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	65,000	80,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	135,000	40,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	65,000	85,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	55,000	70,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	145,000	40,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	65,000	85,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	150,000	40,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	60,000	70,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	155,000	40,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	60,000	70,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	70,000	90,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	75,000	90,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	155,000	40,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	60,000	75,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	75,000	90,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	65,000	75,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	165,000	40,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	165,000	45,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	70,000	75,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)											
									S and P	Moodys	Fitch
E011A	**Mortgage Revenue Bonds, 2001 Series A**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
	011832NM0	5.300%	2027	Jun	Sinker			170,000	0	80,000	90,000
	011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	70,000	75,000
	011832NM0	5.300%	2027	Dec	Sinker			175,000	0	80,000	95,000
	011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	165,000	55,000
	011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	165,000	60,000
	011832NM0	5.300%	2028	Jun	Sinker			180,000	0	85,000	95,000
	011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	70,000	80,000
	011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	165,000	65,000
	011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	70,000	85,000
	011832NM0	5.300%	2028	Dec	Sinker			185,000	0	85,000	100,000
	011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	170,000	65,000
	011832NM0	5.300%	2029	Jun	Sinker			190,000	0	90,000	100,000
	011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	75,000	85,000
	011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	175,000	65,000
	011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	75,000	90,000
	011832NM0	5.300%	2029	Dec	Sinker			195,000	0	90,000	105,000
	011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	85,000	95,000
	011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	195,000	65,000
	011832NM0	5.300%	2030	Jun	Sinker			210,000	0	95,000	115,000
	011832NZ1	5.300%	2030	Dec	Term			165,000	0	75,000	90,000
	011832NM0	5.300%	2030	Dec	Sinker			205,000	0	95,000	110,000
	011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	185,000	65,000
	011832NM0	5.300%	2031	Jun	Term			380,000	0	170,000	210,000
	011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	190,000	65,000
	011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	415,000	125,000
							E011A Total	**$32,740,000**	**$5,620,000**	**$12,455,000**	**$14,665,000**
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT		60,000	60,000	0	0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT		70,000	70,000	0	0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT		70,000	0	0	70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT		1,415,000	0	0	1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT		1,490,000	0	0	1,490,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT		265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT		1,275,000	0	0	1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT		740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT		755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT		775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT		790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT		820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT		840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT		860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT		885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT		915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT		930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT		955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT		980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT		1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT		1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT		1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT		1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT		1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT		1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT		1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT		1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT		1,350,000	0	0	1,350,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									S and P	Moodys	Fitch
E011B	**Mortgage Revenue Bonds, 2001 Series B**				**Exempt**	Prog: **105**	Yield: **5.211%**	Delivery: **10/17/2001**	Dated: **10/1/2001**	AAA	Aaa AAA
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT		1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT		1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT		1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT		1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT		1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT		1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT		520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT		17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT		185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT		50,920,000	0	50,920,000	0
							E011B Total	**$104,450,000**	**$200,000**	**$71,055,000**	**$33,195,000**
E09A1	**Mortgage Revenue Bonds, 2009 Series A**				**Taxable**	Prog: **120**	Yield: **N/A**	Delivery: **12/23/2009**	Dated: **12/23/2009**	AAA	Aaa AAA
	01170RAA0		2011	Dec	Term		Escrow	193,100,000	0	64,350,000	128,750,000
							E09A1 Total	**$193,100,000**	**$0**	**$64,350,000**	**$128,750,000**
E0911	**Mortgage Revenue Bonds, 2009 Series A-1**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
A1	01170RCA8	3.070%	2027	Jun	Term		NIBP	900,000	0	0	900,000
A1	01170RCA8	3.070%	2027	Dec	Term		NIBP	1,750,000	0	0	1,750,000
A1	01170RCA8	3.070%	2028	Jun	Term		NIBP	1,780,000	0	0	1,780,000
A1	01170RCA8	3.070%	2028	Dec	Term		NIBP	1,810,000	0	0	1,810,000
A1	01170RCA8	3.070%	2029	Jun	Term		NIBP	1,840,000	0	0	1,840,000
A1	01170RCA8	3.070%	2029	Dec	Term		NIBP	1,860,000	0	0	1,860,000
A1	01170RCA8	3.070%	2030	Jun	Term		NIBP	1,890,000	0	0	1,890,000
A1	01170RCA8	3.070%	2030	Dec	Term		NIBP	1,920,000	0	0	1,920,000
A1	01170RCA8	3.070%	2031	Jun	Term		NIBP	1,950,000	0	0	1,950,000
A1	01170RCA8	3.070%	2031	Dec	Term		NIBP	1,980,000	0	0	1,980,000
A1	01170RCA8	3.070%	2032	Jun	Term		NIBP	2,010,000	0	0	2,010,000
A1	01170RCA8	3.070%	2032	Dec	Term		NIBP	2,040,000	0	0	2,040,000
A1	01170RCA8	3.070%	2033	Jun	Term		NIBP	2,070,000	0	0	2,070,000
A1	01170RCA8	3.070%	2033	Dec	Term		NIBP	2,100,000	0	0	2,100,000
A1	01170RCA8	3.070%	2034	Jun	Term		NIBP	2,140,000	0	0	2,140,000
A1	01170RCA8	3.070%	2034	Dec	Term		NIBP	2,170,000	0	0	2,170,000
A1	01170RCA8	3.070%	2035	Jun	Term		NIBP	2,200,000	0	0	2,200,000
A1	01170RCA8	3.070%	2035	Dec	Term		NIBP	2,240,000	0	0	2,240,000
A1	01170RCA8	3.070%	2036	Jun	Term		NIBP	2,270,000	0	0	2,270,000
A1	01170RCA8	3.070%	2036	Dec	Term		NIBP	2,310,000	0	0	2,310,000
A1	01170RCA8	3.070%	2037	Jun	Term		NIBP	2,340,000	0	0	2,340,000
A1	01170RCA8	3.070%	2037	Dec	Term		NIBP	2,380,000	0	0	2,380,000
A1	01170RCA8	3.070%	2038	Jun	Term		NIBP	2,410,000	0	0	2,410,000
A1	01170RCA8	3.070%	2038	Dec	Term		NIBP	2,450,000	0	0	2,450,000
A1	01170RCA8	3.070%	2039	Jun	Term		NIBP	2,490,000	0	0	2,490,000
A1	01170RCA8	3.070%	2039	Dec	Term		NIBP	2,530,000	0	0	2,530,000
A1	01170RCA8	3.070%	2040	Jun	Term		NIBP	2,570,000	0	0	2,570,000
A1	01170RCA8	3.070%	2040	Dec	Term		NIBP	2,610,000	0	0	2,610,000
A1	01170RCA8	3.070%	2041	Jun	Term		NIBP	2,650,000	0	0	2,650,000
A1	01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	0	2,690,000
							E0911 Total	**$64,350,000**	**$0**	**$0**	**$64,350,000**
E10A1	**Mortgage Revenue Bonds, 2010 Series A**				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	AAA	Aaa AAA
	01170RAB8	0.450%	2011	Jun	Serial			1,125,000	0	0	1,125,000
	01170RAC6	0.550%	2011	Dec	Serial			1,125,000	0	0	1,125,000
	01170RAD4	0.850%	2012	Jun	Serial			1,130,000	0	0	1,130,000
	01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0	1,135,000
	01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000
	01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000
	01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)									*S and P*	*Moodys* *Fitch*
E10A1 Mortgage Revenue Bonds, 2010 Series A				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	*AAA*	*Aaa* *AAA*
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Term			1,360,000	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Term			1,385,000	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Term			1,415,000	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Term			1,440,000	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Term			1,470,000	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Term			1,500,000	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Term			1,530,000	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Term			1,560,000	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Term			1,590,000	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Term			1,625,000	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Term			1,655,000	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Term			1,690,000	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000
						E10A1 Total	**$43,130,000**	**$0**	**$0**	**$43,130,000**
E10B1 Mortgage Revenue Bonds, 2010 Series B				**Exempt**	Prog: **121**	Yield: **3.362%**	Delivery: **9/30/2010**	Dated: **9/30/2010**	*AAA*	*Aaa* *AAA*
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Term		Pre-Ulm	455,000	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Term		Pre-Ulm	465,000	0	0	465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000
01170RBZ4	3.800%	2022	Jun	Term		Pre-Ulm	160,000	0	0	160,000
01170RBZ4	3.800%	2022	Dec	Term		Pre-Ulm	480,000	0	0	480,000
01170RBZ4	3.800%	2023	Jun	Term		Pre-Ulm	155,000	0	0	155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000
01170RBZ4	3.800%	2023	Dec	Term		Pre-Ulm	500,000	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Term		Pre-Ulm	505,000	0	0	505,000

Mortgage Revenue Bonds (FTHB Program)

S and P | Moodys | Fitch

E10B1 Mortgage Revenue Bonds, 2010 Series B — **Exempt** — Prog: **121** — Yield: **3.362%** — Delivery: **9/30/2010** — Dated: **9/30/2010** — AAA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	01170RBZ4	3.800%	2024	Dec	Term		Pre-Ulm	515,000	0	0	515,000
	01170RBZ4	3.800%	2025	Jun	Term		Pre-Ulm	525,000	0	0	525,000
	01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000
	01170RBJ0	4.250%	2026	Jun	Term		Pre-Ulm	545,000	0	0	545,000
	01170RBJ0	4.250%	2026	Dec	Term		Pre-Ulm	555,000	0	0	555,000
	01170RBJ0	4.250%	2027	Jun	Term		Pre-Ulm	570,000	0	0	570,000
	01170RBJ0	4.250%	2027	Dec	Term		Pre-Ulm	580,000	0	0	580,000
	01170RBJ0	4.250%	2028	Jun	Term		Pre-Ulm	595,000	0	0	595,000
	01170RBJ0	4.250%	2028	Dec	Term		Pre-Ulm	605,000	0	0	605,000
	01170RBJ0	4.250%	2029	Jun	Term		Pre-Ulm	620,000	0	0	620,000
	01170RBJ0	4.250%	2029	Dec	Term		Pre-Ulm	630,000	0	0	630,000
	01170RBJ0	4.250%	2030	Jun	Term		Pre-Ulm	645,000	0	0	645,000
	01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000
	01170RBK7	4.500%	2031	Jun	Term		Pre-Ulm	670,000	0	0	670,000
	01170RBK7	4.500%	2031	Dec	Term		Pre-Ulm	685,000	0	0	685,000
	01170RBK7	4.500%	2032	Jun	Term		Pre-Ulm	700,000	0	0	700,000
	01170RBK7	4.500%	2032	Dec	Term		Pre-Ulm	715,000	0	0	715,000
	01170RBK7	4.500%	2033	Jun	Term		Pre-Ulm	735,000	0	0	735,000
	01170RBK7	4.500%	2033	Dec	Term		Pre-Ulm	750,000	0	0	750,000
	01170RBK7	4.500%	2034	Jun	Term		Pre-Ulm	765,000	0	0	765,000
	01170RBK7	4.500%	2034	Dec	Term		Pre-Ulm	785,000	0	0	785,000
	01170RBK7	4.500%	2035	Jun	Term		Pre-Ulm	800,000	0	0	800,000
	01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000
	01170RBL5	4.625%	2036	Jun	Term		Pre-Ulm	840,000	0	0	840,000
	01170RBL5	4.625%	2036	Dec	Term		Pre-Ulm	855,000	0	0	855,000
	01170RBL5	4.625%	2037	Jun	Term		Pre-Ulm	875,000	0	0	875,000
	01170RBL5	4.625%	2037	Dec	Term		Pre-Ulm	895,000	0	0	895,000
	01170RBL5	4.625%	2038	Jun	Term		Pre-Ulm	915,000	0	0	915,000
	01170RBL5	4.625%	2038	Dec	Term		Pre-Ulm	940,000	0	0	940,000
	01170RBL5	4.625%	2039	Jun	Term		Pre-Ulm	960,000	0	0	960,000
	01170RBL5	4.625%	2039	Dec	Term		Pre-Ulm	980,000	0	0	980,000
	01170RBL5	4.625%	2040	Jun	Term		Pre-Ulm	1,005,000	0	0	1,005,000
	01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000
							E10B1 Total	**$35,680,000**	**$0**	**$0**	**$35,680,000**
							Mortgage Revenue Bonds (FTHB Program) Total	**$870,550,000**	**$37,830,000**	**$393,225,000**	**$439,495,000**

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C9911 Veterans Collateralized Bonds, 1999 First — **Exempt** — Prog: **203** — Yield: **6.109%** — Delivery: **10/28/1999** — Dated: **10/1/1999** — AAA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A1	011832BG6	4.300%	2001	Jun	Serial			360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT		480,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial			375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT		505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial			390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT		525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial			410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT		550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial			430,000	340,000	90,000	0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT		575,000	450,000	125,000	0
A1	011832BM3	5.000%	2006	Jun	Serial			450,000	355,000	95,000	0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT		605,000	475,000	130,000	0
A1	011832BN1	5.100%	2007	Jun	Serial			470,000	370,000	100,000	0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT		635,000	495,000	140,000	0
A1	011832BP6	5.200%	2008	Jun	Serial			495,000	390,000	105,000	0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT		665,000	525,000	140,000	0
A1	011832BQ4	5.300%	2009	Jun	Serial			520,000	410,000	110,000	0

Collateralized Bonds (Veterans Mortgage Program)

S and P *Moodys* *Fitch*

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
C9911	**Veterans Collateralized Bonds, 1999 First**				**Exempt**	Prog: **203**	Yield: **6.109%**	Delivery: **10/28/1999**	Dated: **10/1/1999**	*AAA*	*Aaa* *AAA*
A2	011832AW2	5.400%	2009	Jun	Serial	AMT		700,000	550,000	150,000	0
A1	011832BR2	5.400%	2010	Jun	Serial			545,000	425,000	120,000	0
A2	011832AX0	5.500%	2010	Jun	Serial	AMT		740,000	580,000	160,000	0
A1	011832BS0	5.500%	2011	Jun	Serial			575,000	0	125,000	450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT		785,000	0	165,000	620,000
A1	011832BT8	5.600%	2012	Jun	Serial			610,000	0	135,000	475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT		830,000	0	175,000	655,000
A1	011832BU5	5.700%	2013	Jun	Serial			645,000	0	140,000	505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT		880,000	0	190,000	690,000
A1	011832BV3	5.800%	2014	Jun	Serial			685,000	0	145,000	540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT		930,000	0	195,000	735,000
A1	011832BW1	5.900%	2015	Jun	Serial			725,000	0	155,000	570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT		985,000	0	215,000	770,000
A1	011832BX9	6.000%	2016	Jun	Sinker			765,000	0	160,000	605,000
A1	011832BX9	6.000%	2017	Jun	Sinker			810,000	0	170,000	640,000
A1	011832BX9	6.000%	2018	Jun	Sinker			855,000	0	180,000	675,000
A1	011832BX9	6.000%	2019	Jun	Sinker			905,000	0	195,000	710,000
A1	011832BX9	6.000%	2020	Jun	Sinker			955,000	0	205,000	750,000
A1	011832BX9	6.000%	2021	Jun	Term			1,020,000	0	215,000	805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT		7,290,000	0	7,290,000	0
A1	011832BY7	6.100%	2022	Jun	Sinker			1,080,000	0	235,000	845,000
A1	011832BY7	6.100%	2023	Jun	Sinker			1,140,000	0	245,000	895,000
A1	011832BY7	6.100%	2024	Jun	Sinker			1,210,000	0	260,000	950,000
A1	011832BY7	6.100%	2025	Jun	Sinker			1,280,000	0	270,000	1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker			1,355,000	0	290,000	1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker			1,430,000	0	300,000	1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker			1,515,000	0	320,000	1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker			1,605,000	0	340,000	1,265,000
A1	011832BY7	6.100%	2030	Jun	Term			1,700,000	0	360,000	1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker			1,805,000	0	1,080,000	725,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT		19,575,000	0	19,575,000	0
A1	011832BZ4	6.150%	2032	Jun	Sinker			1,910,000	0	1,140,000	770,000
A1	011832BZ4	6.150%	2033	Jun	Sinker			2,030,000	0	1,210,000	820,000
A1	011832BZ4	6.150%	2034	Jun	Sinker			2,155,000	0	1,290,000	865,000
A1	011832BZ4	6.150%	2035	Jun	Sinker			2,285,000	0	1,365,000	920,000
A1	011832BZ4	6.150%	2036	Jun	Sinker			2,420,000	0	1,445,000	975,000
A1	011832BZ4	6.150%	2037	Jun	Sinker			2,570,000	0	1,535,000	1,035,000
A1	011832BZ4	6.150%	2038	Jun	Sinker			2,725,000	0	1,630,000	1,095,000
A1	011832BZ4	6.150%	2039	Jun	Term			2,885,000	0	1,725,000	1,160,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT		26,650,000	0	26,650,000	0
							C9911 Total	**$110,000,000**	**$8,515,000**	**$73,230,000**	**$28,255,000**
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* *AAA*
A1	011832GH9	4.750%	2001	Jun	Serial			430,000	430,000	0	0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT		100,000	100,000	0	0
A1	011832GJ5	5.100%	2002	Jun	Serial			450,000	450,000	0	0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT		110,000	110,000	0	0
A1	011832GK2	5.250%	2003	Jun	Serial			470,000	435,000	35,000	0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT		110,000	100,000	10,000	0
A1	011832GL0	5.375%	2004	Jun	Serial			490,000	375,000	115,000	0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GM8	5.450%	2005	Jun	Serial			520,000	395,000	125,000	0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT		120,000	90,000	30,000	0
A1	011832GN6	5.500%	2006	Jun	Serial			540,000	355,000	185,000	0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT		130,000	85,000	45,000	0
A1	011832GP1	5.550%	2007	Jun	Serial			570,000	305,000	265,000	0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT		140,000	75,000	65,000	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* / *Fitch*
C0011	**Veterans Collateralized Bonds, 2000 First**				**Exempt**	Prog: **204**	Yield: **6.319%**	Delivery: **6/14/2000**	Dated: **6/1/2000**	*AAA*	*Aaa* / *AAA*
A1	011832GQ9	5.625%	2008	Jun	Serial			600,000	325,000	275,000	0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT		140,000	75,000	65,000	0
A1	011832GR7	5.700%	2009	Jun	Serial			630,000	320,000	310,000	0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT		150,000	75,000	75,000	0
A1	011832GS5	5.750%	2010	Jun	Serial			660,000	340,000	320,000	0
A2	011832JH6	5.875%	2010	Jun	Serial	AMT		160,000	85,000	75,000	0
A1	011832GT3	5.800%	2011	Jun	Serial			700,000	0	350,000	350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT		170,000	0	80,000	90,000
A1	011832GU0	5.875%	2012	Jun	Serial			740,000	0	365,000	375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT		180,000	0	90,000	90,000
A1	011832GX4	6.000%	2013	Jun	Sinker			780,000	0	385,000	395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT		190,000	0	95,000	95,000
A1	011832GX4	6.000%	2014	Jun	Sinker			830,000	0	410,000	420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT		200,000	0	95,000	105,000
A1	011832GX4	6.000%	2015	Jun	Term			880,000	0	435,000	445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT		210,000	0	100,000	110,000
A1	011832HC9	6.250%	2016	Jun	Sinker			930,000	0	455,000	475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT		220,000	0	105,000	115,000
A1	011832HC9	6.250%	2017	Jun	Sinker			990,000	0	485,000	505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT		240,000	0	120,000	120,000
A1	011832HC9	6.250%	2018	Jun	Sinker			1,040,000	0	510,000	530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT		250,000	0	125,000	125,000
A1	011832HC9	6.250%	2019	Jun	Sinker			1,100,000	0	550,000	550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT		260,000	0	130,000	130,000
A1	011832HC9	6.250%	2020	Jun	Term			1,170,000	0	575,000	595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT		280,000	0	135,000	145,000
A1	011832HE5	6.125%	2021	Jun	Sinker			1,240,000	0	610,000	630,000
A1	011832HE5	6.125%	2022	Jun	Term			1,310,000	0	645,000	665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker			1,390,000	0	1,130,000	260,000
A1	011832HQ8	6.400%	2024	Jun	Sinker			1,480,000	0	1,205,000	275,000
A1	011832HQ8	6.400%	2025	Jun	Sinker			1,560,000	0	1,265,000	295,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT		1,660,000	0	1,660,000	0
A1	011832HQ8	6.400%	2026	Jun	Sinker			1,660,000	0	1,350,000	310,000
A1	011832HQ8	6.400%	2027	Jun	Sinker			1,760,000	0	1,430,000	330,000
A1	011832HQ8	6.400%	2028	Jun	Sinker			1,860,000	0	1,510,000	350,000
A1	011832HQ8	6.400%	2029	Jun	Sinker			1,970,000	0	1,600,000	370,000
A1	011832HQ8	6.400%	2030	Jun	Sinker			2,090,000	0	1,700,000	390,000
A1	011832HQ8	6.400%	2031	Jun	Sinker			2,220,000	0	1,805,000	415,000
A1	011832HQ8	6.400%	2032	Jun	Term			2,350,000	0	1,905,000	445,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT		3,330,000	0	3,330,000	0
A1	011832HT2	6.250%	2033	Jun	Sinker			2,500,000	0	1,230,000	1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker			2,650,000	0	1,310,000	1,340,000
A1	011832HT2	6.250%	2035	Jun	Term			2,820,000	0	1,385,000	1,435,000
A1	011832HX3	6.450%	2039	Jun	Term			13,095,000	0	13,095,000	0
A2	011832KN1	6.500%	2039	Jun	Term	AMT		5,055,000	0	5,055,000	0
							C0011 Total	**$70,000,000**	**$4,615,000**	**$50,840,000**	**$14,545,000**
C0211	**Veterans Collateralized Bonds, 2002 First**				**Exempt**	Prog: **205**	Yield: **5.466%**	Delivery: **4/4/2002**	Dated: **4/1/2002**	*AAA*	*Aaa* / *AAA*
	011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000	0
	011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000	0
	011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000	0
	011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000	0
	011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000	0
	011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000	0
	011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000	0
	011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000	480,000
	011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000	500,000

Collateralized Bonds (Veterans Mortgage Program)

S and P | Moodys | Fitch

C0211 Veterans Collateralized Bonds, 2002 First — **Exempt** — Prog: **205** — Yield: **5.466%** — Delivery: **4/4/2002** — Dated: **4/1/2002** — AAA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
	011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000	525,000
	011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000	550,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000	575,000
	011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000	605,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000	635,000
	011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000
	011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000	705,000
	011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000	740,000
	011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000	780,000
	011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000	830,000
	011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000	865,000
	011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000	910,000
	011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,410,000	420,000
	011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,485,000	445,000
	011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,570,000	465,000
	011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,655,000	490,000
	011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,740,000	525,000
	011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000	0
							C0211 Total	**$50,000,000**	**$3,285,000**	**$35,005,000**	**$11,710,000**

C0511 Veterans Collateralized Bonds, 2005 First & Second — **Exempt** — Prog: **206** — Yield: **4.215%** — Delivery: **12/29/2005** — Dated: **12/29/2005** — AAA/SP-1+ | Aaa/MIG1 | AAA/F1+

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
11	011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0
12	011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0
11	011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0
11	011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0
11	011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0	0
11	011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	0	100,000	200,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	100,000	210,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	105,000	215,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	110,000	225,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	115,000	235,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	120,000	240,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	120,000	255,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	130,000	265,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	135,000	275,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	140,000	290,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	145,000	300,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	150,000	315,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	160,000	325,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	165,000	345,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	175,000	360,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	180,000	380,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	190,000	395,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	195,000	415,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	210,000	430,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	220,000	450,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	230,000	475,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	240,000	495,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	250,000	520,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	265,000	545,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	275,000	575,000
11	011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	285,000	605,000
							C0511 Total	**$160,000,000**	**$146,150,000**	**$4,510,000**	**$9,340,000**

C0611 Veterans Collateralized Bonds, 2006 First — **Exempt** — Prog: **207** — Yield: **4.700%** — Delivery: **9/19/2006** — Dated: **9/19/2006** — AAA | Aaa | AAA

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
A2	011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0	0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0	0

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount

Collateralized Bonds (Veterans Mortgage Program)

S and P: AAA | Moodys: Aaa | Fitch: AAA

C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0	0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0	0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0	0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	0	0	1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	5,000	1,775,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT		1,820,000	0	5,000	1,815,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT		1,855,000	0	10,000	1,845,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT		1,890,000	0	10,000	1,880,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT		1,930,000	0	10,000	1,920,000
A1	011832P30	4.000%	2013	Dec	Serial			1,825,000	0	0	1,825,000
A1	011832P48	4.050%	2014	Jun	Serial			1,860,000	0	10,000	1,850,000
A1	011832P55	4.050%	2014	Dec	Serial			1,900,000	0	10,000	1,890,000
A1	011832P63	4.100%	2015	Jun	Serial			1,950,000	0	10,000	1,940,000
A1	011832P71	4.100%	2015	Dec	Serial			1,990,000	0	10,000	1,980,000
A1	011832P89	4.150%	2016	Jun	Serial			2,035,000	0	10,000	2,025,000
A1	011832P97	4.150%	2016	Dec	Serial			2,080,000	0	10,000	2,070,000
A1	011832Q21	4.200%	2017	Jun	Serial			2,130,000	0	10,000	2,120,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT		2,295,000	0	10,000	2,285,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT		2,345,000	0	10,000	2,335,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT		2,400,000	0	10,000	2,390,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT		2,455,000	0	10,000	2,445,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT		2,510,000	0	10,000	2,500,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT		2,565,000	0	10,000	2,555,000
A2	011832R95	4.550%	2020	Dec	Term	AMT		2,625,000	0	10,000	2,615,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT		2,685,000	0	10,000	2,675,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT		2,745,000	0	10,000	2,735,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT		2,810,000	0	10,000	2,800,000
A2	011832S29	4.600%	2022	Dec	Term	AMT		2,875,000	0	10,000	2,865,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT		2,940,000	0	10,000	2,930,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT		3,010,000	0	10,000	3,000,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT		3,080,000	0	15,000	3,065,000
A2	011832S37	4.650%	2024	Dec	Term	AMT		3,150,000	0	15,000	3,135,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT		3,225,000	0	15,000	3,210,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT		3,300,000	0	15,000	3,285,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT		3,375,000	0	15,000	3,360,000
A2	011832S45	4.750%	2026	Dec	Term	AMT		3,460,000	0	15,000	3,445,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT		3,540,000	0	15,000	3,525,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT		3,625,000	0	15,000	3,610,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT		3,710,000	0	15,000	3,695,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT		3,800,000	0	15,000	3,785,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT		3,890,000	0	15,000	3,875,000
A2	011832S52	4.800%	2029	Dec	Term	AMT		3,985,000	0	15,000	3,970,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT		4,080,000	0	15,000	4,065,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT		4,180,000	0	15,000	4,165,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT		4,280,000	0	20,000	4,260,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT		4,385,000	0	20,000	4,365,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT		4,490,000	0	20,000	4,470,000
A2	011832S60	4.850%	2032	Dec	Term	AMT		4,600,000	0	20,000	4,580,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT		4,710,000	0	20,000	4,690,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT		4,825,000	0	20,000	4,805,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT		4,940,000	0	20,000	4,920,000
A2	011832S78	4.750%	2034	Dec	Term	AMT		5,055,000	0	20,000	5,035,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT		5,175,000	0	20,000	5,155,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT		5,305,000	0	20,000	5,285,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT		5,430,000	0	20,000	5,410,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT		5,565,000	0	25,000	5,540,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										*S and P*	*Moodys* *Fitch*
C0611	**Veterans Collateralized Bonds, 2006 First**				**Exempt**	Prog: **207**	Yield: **4.700%**	Delivery: **9/19/2006**	Dated: **9/19/2006**	*AAA*	*Aaa* *AAA*
A2	011832S86	4.900%	2037	Jun	Sinker	AMT		5,700,000	0	25,000	5,675,000
A2	011832S86	4.900%	2037	Dec	Term	AMT		5,840,000	0	25,000	5,815,000
							C0611 Total	**$190,000,000**	**$8,250,000**	**$745,000**	**$181,005,000**
C0711	**Veterans Collateralized Bonds, 2007 & 2008 First**				**Exempt**	Prog: **208**	Yield: **5.023%**	Delivery: **12/18/2007**	Dated: **12/18/2007**	*AAA*	*Aaa* *AAA*
A1	0118323Z3	3.250%	2009	Jun	Serial			1,310,000	1,310,000	0	0
A1	0118324A7	3.300%	2010	Jun	Serial			1,355,000	1,355,000	0	0
A1	0118324B5	3.400%	2011	Jun	Serial			1,405,000	0	15,000	1,390,000
A1	0118324C3	3.450%	2012	Jun	Serial			1,455,000	0	15,000	1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial			1,510,000	0	15,000	1,495,000
A1	0118324E9	3.625%	2014	Jun	Serial			1,565,000	0	15,000	1,550,000
A1	0118324F6	3.750%	2015	Jun	Serial			1,625,000	0	15,000	1,610,000
A1	0118324G4	3.875%	2016	Jun	Serial			1,685,000	0	15,000	1,670,000
A1	0118324H2	4.000%	2017	Jun	Serial			1,750,000	0	15,000	1,735,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT		1,245,000	0	10,000	1,235,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT		1,305,000	0	15,000	1,290,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT		1,365,000	0	15,000	1,350,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT		1,435,000	0	15,000	1,420,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT		1,505,000	0	15,000	1,490,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT		1,565,000	0	15,000	1,550,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT		1,645,000	0	15,000	1,630,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT		1,730,000	0	15,000	1,715,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT		1,825,000	0	20,000	1,805,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT		1,920,000	0	20,000	1,900,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT		2,000,000	0	20,000	1,980,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT		2,105,000	0	20,000	2,085,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT		2,215,000	0	20,000	2,195,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT		2,330,000	0	25,000	2,305,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT		2,455,000	0	25,000	2,430,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT		2,580,000	0	25,000	2,555,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT		2,700,000	0	25,000	2,675,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT		2,845,000	0	30,000	2,815,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT		2,990,000	0	30,000	2,960,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT		3,150,000	0	30,000	3,120,000
08	0118325E8	5.250%	2038	Jun	Term	AMT		3,315,000	0	30,000	3,285,000
							C0711 Total	**$57,885,000**	**$2,665,000**	**$540,000**	**$54,680,000**
							Collateralized Bonds (Veterans Mortgage Program) Total	**$637,885,000**	**$173,480,000**	**$164,870,000**	**$299,535,000**
Housing Development Bonds (Multifamily Program)										*S and P*	*Moodys* *Fitch*
HD02A	**Housing Development Bonds, 2002 Series A**				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* *AAA*
	011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0
	011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0
	011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0
	011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0
	011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0
	011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0
	011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0
	011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0
	011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0
	011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0
	011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0
	011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0
	011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0
	011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0	0
	011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0	0
	011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0	80,000

Housing Development Bonds (Multifamily Program)

S and P | Moodys | Fitch

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
HD02A Housing Development Bonds, 2002 Series A				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0	85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0	85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0	90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0	90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0
						HD02A Total	**$8,440,000**	**$1,075,000**	**$4,690,000**	**$2,675,000**
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									*S and P*	*Moodys* / *Fitch*
HD02B Housing Development Bonds, 2002 Series B				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0	185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0	190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000
						HD02B Total	**$8,690,000**	**$2,435,000**	**$0**	**$6,255,000**
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	*AA*	*Aaa* / *AAA*
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	790,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	*Moodys*	*Fitch*
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**		
								AA	*Aaa*	*AAA*
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys / Fitch
HD02C Housing Development Bonds, 2002 Series C (GP)				**Exempt**	Prog: **301**	Yield: **5.075%**	Delivery: **9/5/2002**	Dated: **9/5/2002**	AA	Aaa / AAA
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000
						HD02C Total	**$70,000,000**	**$9,690,000**	**$0**	**$60,310,000**
HD04A Housing Development Bonds, 2004 Series A				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000
						HD04A Total	**$33,060,000**	**$4,410,000**	**$0**	**$28,650,000**
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa / AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)									S and P	Moodys Fitch
HD04B Housing Development Bonds, 2004 Series B (GP)				**Exempt**	Prog: **301**	Yield: **4.541%**	Delivery: **3/4/2004**	Dated: **3/4/2004**	AA	Aaa AAA
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0	1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000
						HD04B Total	**$52,025,000**	**$8,000,000**	**$1,460,000**	**$42,565,000**
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	AA	Aaa AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
								S and P	Moodys	Fitch
HD04D Housing Development Bonds, 2004 Series D				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**		
								AA	Aaa	AAA
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000

Housing Development Bonds (Multifamily Program)

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* / *Fitch*
HD04D **Housing Development Bonds, 2004 Series D**				**Taxable**	Prog: **301**	Yield: **N/A**	Delivery: **12/16/2004**	Dated: **12/16/2004**	*AA*	*Aaa* / *AAA*
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000
						HD04D Total	**$105,000,000**	**$1,960,000**	**$0**	**$103,040,000**
				Housing Development Bonds (Multifamily Program) Total			**$277,215,000**	**$27,570,000**	**$6,150,000**	**$243,495,000**

General Mortgage Revenue Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P	*Moodys* / *Fitch*
GM02A **General Mortgage Revenue Bonds, 2002 Series A**				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	*AAA*	*Aaa* / *AAA*
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds									S and P / Moodys / Fitch	
GM02A General Mortgage Revenue Bonds, 2002 Series A				**Exempt**	Prog: **404**	Yield: **4.798%**	Delivery: **10/15/2002**	Dated: **10/1/2002**	AAA / Aaa	AAA
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000
						GM02A Total	**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
				General Mortgage Revenue Bonds Total			**$150,000,000**	**$1,175,000**	**$0**	**$148,825,000**
Governmental Purpose Bonds									S and P / Moodys / Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				**Exempt**	Prog: **501**	Yield: **VRDO**	Delivery: **12/3/1997**	Dated: **12/3/1997**	AA/A-1+ / Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000
						GP97A Total	**$33,000,000**	**$0**	**$18,400,000**	**$14,600,000**
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+ / Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0	995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0	1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0	1,030,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									S and P	Moodys / Fitch
GP01A Governmental Purpose Bonds, 2001 Series A				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+	Aaa/VMIG1 AAA/F1+
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000
						GP01A Total	**$76,580,000**	**$14,630,000**	**$0**	**$61,950,000**
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	AA/A-1+	Aaa/VMIG1 AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds									*S and P*	*Moodys* *Fitch*
GP01B Governmental Purpose Bonds, 2001 Series B				**Exempt**	Prog: **502**	Yield: **VRDO**	Delivery: **8/2/2001**	Dated: **8/2/2001**	*AA/A-1+*	*Aaa/VMIG1* *AAA/F1+*
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0	1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000
						GP01B Total	**$93,590,000**	**$17,890,000**	**$0**	**$75,700,000**
				Governmental Purpose Bonds Total			**$203,170,000**	**$32,520,000**	**$18,400,000**	**$152,250,000**
State Capital Project Bonds									*S and P*	*Moodys* *Fitch*
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA*	*Aaa* *AAA*
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0	0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0	0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0	0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0	0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0	0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0	0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0	0

State Capital Project Bonds

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
									S and P / *Moodys* / *Fitch*	
SC02A State Capital Project Bonds, 2002 Series A				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA* / *Aaa* / *AAA*	
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0	0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0	0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0	0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0	0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0	0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0	0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	4,005,000	0	0
011832UY6	3.400%	2010	Jul	Serial			140,000	140,000	0	0
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0	3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0	385,000
						SC02A Total	**$32,905,000**	**$28,525,000**	**$0**	**$4,380,000**
SC02C State Capital Project Bonds, 2002 Series C				**Exempt**	Prog: **602**	Yield: **VRDO**	Delivery: **12/5/2002**	Dated: **12/5/2002**	*AA/A-1+* / *Aa2/VMIG1* / *AA+/F1+*	
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0	2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000
						SC02C Total	**$60,250,000**	**$0**	**$0**	**$60,250,000**
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	*AA* / *Aaa* / *AAA*	
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0	1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0	1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys / Fitch
SC06A State Capital Project Bonds, 2006 Series A				**Exempt**	Prog: **603**	Yield: **4.435%**	Delivery: **10/25/2006**	Dated: **10/25/2006**	AA	Aaa / AAA
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000
						SC06A Total	**$100,890,000**	**$5,380,000**	**$0**	**$95,510,000**
SC07A State Capital Project Bonds, 2007 Series A				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa / AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0	1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000
						SC07A Total	**$42,415,000**	**$3,050,000**	**$0**	**$39,365,000**
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa / AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	0	0	1,650,000
0118322N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds									S and P	Moodys	Fitch
SC07B State Capital Project Bonds, 2007 Series B				**Exempt**	Prog: **604**	Yield: **4.139%**	Delivery: **10/3/2007**	Dated: **10/3/2007**	AA	Aaa	AA+
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000
						SC07B Total	**$53,110,000**	**$1,120,000**	**$0**	**$51,990,000**
						State Capital Project Bonds Total	**$289,570,000**	**$38,075,000**	**$0**	**$251,495,000**
General Housing Purpose Bonds									S and P	Moodys	Fitch
GH05A General Housing Purpose Bonds, 2005 Series A				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA	Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0	555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05A	**General Housing Purpose Bonds, 2005 Series A**				**Exempt**	Prog: **803**	Yield: **4.780%**	Delivery: **1/27/2005**	Dated: **1/1/2005**	AAA / Aaa	AAA
	011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000
	011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000
	011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000
	011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000
	011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000
	011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000
	011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000
	011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000
	011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000
	011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000
	011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000
	011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000
	011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000
	011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000
	011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000
							GH05A Total	**$143,235,000**	**$4,665,000**	**$0**	**$138,570,000**
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial			1,595,000	1,595,000	0	0
B1	011832ZD7	2.700%	2006	Jun	Serial			425,000	425,000	0	0
B2	011832C75	3.500%	2006	Jun	Serial			1,175,000	1,175,000	0	0
B1	011832ZE5	2.750%	2006	Dec	Serial			740,000	740,000	0	0
B2	011832C83	3.500%	2006	Dec	Serial			885,000	885,000	0	0
B1	011832ZF2	2.850%	2007	Jun	Serial			1,140,000	1,140,000	0	0
B2	011832C91	3.500%	2007	Jun	Serial			515,000	515,000	0	0
B1	011832ZG0	2.900%	2007	Dec	Serial			1,605,000	1,605,000	0	0
B2	011832D25	3.500%	2007	Dec	Serial			75,000	75,000	0	0
B1	011832ZH8	3.000%	2008	Jun	Serial			1,705,000	1,705,000	0	0
B1	011832ZJ4	3.050%	2008	Dec	Serial			1,740,000	1,740,000	0	0
B1	011832ZK1	3.150%	2009	Jun	Serial			1,085,000	1,085,000	0	0
B2	011832D33	3.500%	2009	Jun	Serial			685,000	685,000	0	0
B1	011832ZL9	3.200%	2009	Dec	Serial			1,800,000	1,800,000	0	0
B1	011832ZM7	3.250%	2010	Jun	Serial			485,000	485,000	0	0
B2	011832D58	4.000%	2010	Jun	Serial			1,345,000	1,345,000	0	0
B1	011832ZN5	3.300%	2010	Dec	Serial			1,000,000	0	0	1,000,000
B2	011832D66	3.250%	2010	Dec	Serial			870,000	0	0	870,000
B2	011832ZP0	4.000%	2011	Jun	Serial			1,910,000	0	0	1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial			1,945,000	0	0	1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial			120,000	0	0	120,000
B2	011832D74	4.000%	2012	Jun	Serial			1,860,000	0	0	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial			75,000	0	0	75,000
B2	011832D82	4.000%	2012	Dec	Serial			1,955,000	0	0	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial			150,000	0	0	150,000
B2	011832D90	5.000%	2013	Jun	Serial			1,935,000	0	0	1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial			2,140,000	0	0	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial			305,000	0	0	305,000
B2	011832E24	5.000%	2014	Jun	Serial			1,885,000	0	0	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial			2,250,000	0	0	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Jun	Sinker			2,275,000	0	0	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2015	Dec	Sinker			2,330,000	0	0	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Jun	Sinker			2,390,000	0	0	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker			30,000	0	0	30,000
B2	011832E32	5.000%	2016	Dec	Sinker			2,455,000	0	0	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term			30,000	0	0	30,000

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										S and P / Moodys / Fitch	
GH05B	**General Housing Purpose Bonds, 2005 Series B**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	AA / Aaa	AAA
B2	011832E32	5.000%	2017	Jun	Term			2,510,000	0	0	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2017	Dec	Sinker			2,565,000	0	0	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Jun	Sinker			2,635,000	0	0	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker			40,000	0	0	40,000
B2	011832E40	5.000%	2018	Dec	Sinker			2,705,000	0	0	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Jun	Sinker			2,765,000	0	0	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2019	Dec	Sinker			2,835,000	0	0	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Jun	Sinker			2,910,000	0	0	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term			45,000	0	0	45,000
B2	011832E40	5.000%	2020	Dec	Term			2,985,000	0	0	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Jun	Sinker			3,065,000	0	0	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2021	Dec	Sinker			3,150,000	0	0	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker			3,235,000	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker			3,325,000	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker			3,410,000	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker			3,500,000	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker			3,595,000	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker			3,690,000	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker			3,790,000	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term			35,000	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Sinker			3,890,000	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term			4,020,000	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker			4,130,000	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker			4,240,000	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker			4,350,000	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker			4,465,000	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker			4,585,000	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker			4,705,000	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker			4,830,000	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker			4,955,000	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term			5,000	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term			5,070,000	0	0	5,070,000
							GH05B Total	**$147,610,000**	**$17,000,000**	**$0**	**$130,610,000**

AHFC SUMMARY OF BONDS OUTSTANDING

	CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds									*S and P*	*Moodys*	*Fitch*
GH05C	**General Housing Purpose Bonds, 2005 Series C**				**Exempt**	Prog: **804**	Yield: **4.474%**	Delivery: **5/18/2005**	Dated: **5/18/2005**	*AA* *Aaa*	*AAA*
C1	011832A36	2.600%	2005	Dec	Serial			25,000	25,000	0	0
C1	011832A44	2.700%	2006	Jun	Serial			20,000	20,000	0	0
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0
C1	011832B50	3.300%	2010	Dec	Serial			25,000	0	0	25,000
C1	011832B68	3.400%	2011	Jun	Serial			25,000	0	0	25,000
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	0	0	1,330,000
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000
							GH05C Total	**$16,885,000**	**$225,000**	**$0**	**$16,660,000**
							General Housing Purpose Bonds Total	**$307,730,000**	**$21,890,000**	**$0**	**$285,840,000**
Commercial Paper Total:	**$114,608,000**						**Total AHFC Bonds**	**$3,968,795,000**	**$355,025,000**	**$675,375,000**	**$2,938,395,000**

Footnotes:

1. AHFC has issued $16,868,364,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to $150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of $116,050,000 on 10/26/00, $126,790,000 on 08/15/01 and $411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
7. On 12/23/09, AHFC issued $193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted $64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving $128,750,000 remaining in escrow.

1 **Mortgage Revenue Bonds, 1998 Series A1**

			Prepayments	CPR	PSA
Series: E98A1	Prog: 102	1-Month	$96,518	17.68%	295
Remaining Principal Balance:	$5,904,155	3-Months	$193,066	12.02%	200
Weighted Average Seasoning:	151	6-Months	$293,766	9.16%	153
Weighted Average Interest Rate:	5.390%	12-Months	$648,732	9.63%	161
Bond Yield (TIC):	5.206%	Life	$27,632,327	12.39%	206

2 **Mortgage Revenue Bonds, 1998 Series A2**

			Prepayments	CPR	PSA
Series: E98A2	Prog: 102	1-Month	$211,631	16.70%	278
Remaining Principal Balance:	$13,795,545	3-Months	$371,207	10.05%	168
Weighted Average Seasoning:	95	6-Months	$1,074,911	13.73%	229
Weighted Average Interest Rate:	7.047%	12-Months	$2,124,379	13.06%	218
Bond Yield (TIC):	5.206%	Life	$32,637,109	12.77%	213

3 **Mortgage Revenue Bonds, 1999 Series A1**

			Prepayments	CPR	PSA
Series: E99A1	Prog: 103	1-Month	$0	0.00%	0
Remaining Principal Balance:	$1,744,410	3-Months	$0	0.00%	0
Weighted Average Seasoning:	144	6-Months	$171,225	16.61%	277
Weighted Average Interest Rate:	6.375%	12-Months	$363,890	16.67%	278
Bond Yield (TIC):	5.978%	Life	$9,134,953	14.19%	236

4 **Mortgage Revenue Bonds, 1999 Series A2**

			Prepayments	CPR	PSA
Series: E99A2	Prog: 103	1-Month	$1,412,440	25.03%	417
Remaining Principal Balance:	$58,122,604	3-Months	$2,835,570	17.30%	288
Weighted Average Seasoning:	112	6-Months	$5,346,776	16.02%	267
Weighted Average Interest Rate:	6.943%	12-Months	$8,459,552	12.54%	209
Bond Yield (TIC):	5.978%	Life	$191,775,270	13.32%	222

5 **Mortgage Revenue Bonds, 2000 Series A**

			Prepayments	CPR	PSA
Series: E001A	Prog: 104	1-Month	$417,000	29.27%	488
Remaining Principal Balance:	$14,243,465	3-Months	$1,449,881	32.02%	534
Weighted Average Seasoning:	76	6-Months	$1,894,102	21.90%	365
Weighted Average Interest Rate:	5.848%	12-Months	$2,654,360	15.46%	258
Bond Yield (TIC):	5.929%	Life	$44,130,542	15.22%	254

6 **Mortgage Revenue Bonds, 2000 Series B**

			Prepayments	CPR	PSA
Series: E001B	Prog: 104	1-Month	$719,638	28.26%	471
Remaining Principal Balance:	$25,639,125	3-Months	$1,236,710	17.11%	285
Weighted Average Seasoning:	106	6-Months	$2,525,237	16.98%	283
Weighted Average Interest Rate:	6.833%	12-Months	$3,921,089	13.07%	218
Bond Yield (TIC):	5.929%	Life	$89,685,360	15.28%	255

7 **Mortgage Revenue Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: E011A	Prog: 105	1-Month	$72,274	17.35%	289
Remaining Principal Balance:	$4,515,606	3-Months	$77,388	6.54%	109
Weighted Average Seasoning:	143	6-Months	$231,499	9.37%	156
Weighted Average Interest Rate:	5.918%	12-Months	$592,065	11.25%	188
Bond Yield (TIC):	5.211%	Life	$25,005,267	17.03%	284

8 **Mortgage Revenue Bonds, 2001 Series B**

			Prepayments	CPR	PSA
Series: E011B	Prog: 105	1-Month	$1,137,004	27.57%	459
Remaining Principal Balance:	$41,736,248	3-Months	$2,919,359	23.64%	394
Weighted Average Seasoning:	90	6-Months	$4,368,854	17.96%	299
Weighted Average Interest Rate:	6.059%	12-Months	$6,876,843	13.99%	233
Bond Yield (TIC):	5.211%	Life	$95,138,087	13.71%	229

9 **Home Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: E021A	Prog: 106	1-Month	$2,267,951	16.01%	267
Remaining Principal Balance:	$154,844,696	3-Months	$6,729,140	15.61%	260
Weighted Average Seasoning:	59	6-Months	$12,529,285	14.50%	242
Weighted Average Interest Rate:	5.704%	12-Months	$20,189,655	12.13%	202
Bond Yield (TIC):	4.553%	Life	$196,629,651	12.11%	202

10 **Home Mortgage Revenue Bonds, 2006 Series A**

			Prepayments	CPR	PSA
Series: E061A	Prog: 107	1-Month	$1,943,948	29.76%	496
Remaining Principal Balance:	$65,071,020	3-Months	$3,524,787	18.97%	316
Weighted Average Seasoning:	60	6-Months	$5,609,722	15.14%	252
Weighted Average Interest Rate:	5.470%	12-Months	$9,092,297	12.09%	201
Bond Yield (TIC):	4.623%	Life	$37,819,655	8.79%	146

11 **Home Mortgage Revenue Bonds, 2006 Series B**

			Prepayments	CPR	PSA
Series: E061B	Prog: 108	1-Month	$457,052	11.58%	193
Remaining Principal Balance:	$44,331,502	3-Months	$2,820,741	21.77%	363
Weighted Average Seasoning:	56	6-Months	$5,128,625	19.54%	326
Weighted Average Interest Rate:	4.896%	12-Months	$7,710,394	14.59%	243
Bond Yield (TIC):	4.048%	Life	$24,340,516	8.42%	149

12 **Home Mortgage Revenue Bonds, 2006 Series C**

			Prepayments	CPR	PSA
Series: E06C1	Prog: 109	1-Month	$1,930,808	39.98%	666
Remaining Principal Balance:	$44,422,787	3-Months	$3,341,387	25.03%	417
Weighted Average Seasoning:	50	6-Months	$5,469,917	20.53%	342
Weighted Average Interest Rate:	5.130%	12-Months	$9,121,843	16.75%	279
Bond Yield (TIC):	4.210%	Life	$22,397,491	8.91%	176

13 **Home Mortgage Revenue Bonds, 2007 Series A**

			Prepayments	CPR	PSA
Series: E071A	Prog: 110	1-Month	$2,542,372	38.53%	642
Remaining Principal Balance:	$61,435,825	3-Months	$6,813,426	34.19%	570
Weighted Average Seasoning:	60	6-Months	$10,342,374	26.59%	443
Weighted Average Interest Rate:	5.251%	12-Months	$14,718,575	19.66%	328
Bond Yield (TIC):	4.048%	Life	$45,454,101	16.56%	276

14 **Home Mortgage Revenue Bonds, 2007 Series B**

			Prepayments	CPR	PSA
Series: E071B	Prog: 111	1-Month	$658,690	11.38%	190
Remaining Principal Balance:	$65,102,958	3-Months	$3,445,757	18.58%	310
Weighted Average Seasoning:	63	6-Months	$6,651,121	17.81%	297
Weighted Average Interest Rate:	5.534%	12-Months	$10,225,336	14.21%	237
Bond Yield (TIC):	4.210%	Life	$37,055,260	13.66%	228

15 **Home Mortgage Revenue Bonds, 2007 Series C**

			Prepayments	CPR	PSA
Series: E071C	Prog: 112	1-Month	$1,143,665	19.25%	321
Remaining Principal Balance:	$63,622,194	3-Months	$3,728,606	20.32%	339
Weighted Average Seasoning:	45	6-Months	$7,112,029	18.97%	316
Weighted Average Interest Rate:	5.018%	12-Months	$9,476,498	12.81%	213
Bond Yield (TIC):	4.091%	Life	$19,287,999	6.51%	142

16 **Home Mortgage Revenue Bonds, 2007 Series D**

			Prepayments	CPR	PSA
Series: E071D	Prog: 113	1-Month	$1,782,104	24.06%	401
Remaining Principal Balance:	$76,798,276	3-Months	$5,499,933	24.07%	401
Weighted Average Seasoning:	61	6-Months	$8,242,823	18.40%	307
Weighted Average Interest Rate:	5.439%	12-Months	$12,713,862	14.68%	245
Bond Yield (TIC):	4.091%	Life	$44,960,399	13.95%	233

17 **Home Mortgage Revenue Bonds, 2008 Series A**

			Prepayments	CPR	PSA
Series: E081A	Prog: 114	1-Month	$1,531,887	29.09%	485
Remaining Principal Balance:	$52,707,392	3-Months	$4,782,283	29.31%	488
Weighted Average Seasoning:	38	6-Months	$8,594,714	25.97%	433
Weighted Average Interest Rate:	5.278%	12-Months	$11,662,617	17.94%	299
Bond Yield (TIC):	4.190%	Life	$21,760,641	11.14%	257

18 **Home Mortgage Revenue Bonds, 2008 Series B**

			Prepayments	CPR	PSA
Series: E081B	Prog: 115	1-Month	$1,933,335	29.83%	541
Remaining Principal Balance:	$64,519,819	3-Months	$4,712,800	24.47%	460
Weighted Average Seasoning:	28	6-Months	$5,768,459	15.60%	311
Weighted Average Interest Rate:	5.263%	12-Months	$7,924,592	10.78%	244
Bond Yield (TIC):	4.257%	Life	$12,122,853	7.26%	245

19 **Home Mortgage Revenue Bonds, 2009 Series A**

			Prepayments	CPR	PSA
Series: E091A	Prog: 116	1-Month	$2,544,772	27.81%	463
Remaining Principal Balance:	$92,461,613	3-Months	$6,164,596	22.69%	378
Weighted Average Seasoning:	57	6-Months	$12,320,280	22.46%	374
Weighted Average Interest Rate:	4.581%	12-Months	$18,568,177	17.54%	292
Bond Yield (TIC):	4.190%	Life	$30,141,795	17.78%	296

20 **Home Mortgage Revenue Bonds, 2009 Series B**

			Prepayments	CPR	PSA
Series: E091B	Prog: 117	1-Month	$2,140,161	24.38%	406
Remaining Principal Balance:	$90,841,294	3-Months	$7,691,777	27.62%	460
Weighted Average Seasoning:	67	6-Months	$12,207,702	22.30%	372
Weighted Average Interest Rate:	4.578%	12-Months	$19,539,813	18.45%	308
Bond Yield (TIC):	4.257%	Life	$30,973,762	18.27%	305

21 **Home Mortgage Revenue Bonds, 2009 Series C**

			Prepayments	CPR	PSA
Series: E091C	Prog: 118	1-Month	$148,524	2.33%	81
Remaining Principal Balance:	$75,464,621	3-Months	$939,342	4.81%	179
Weighted Average Seasoning:	14	6-Months	$2,038,234	5.20%	216
Weighted Average Interest Rate:	5.744%	12-Months	$3,612,603	7.02%	323
Bond Yield (TIC):	4.893%	Life	$4,272,229	7.40%	331

22 **Home Mortgage Revenue Bonds, 2009 Series D**

			Prepayments	CPR	PSA
Series: E091D	Prog: 119	1-Month	$4,696,890	46.56%	776
Remaining Principal Balance:	$87,633,492	3-Months	$11,063,928	37.76%	629
Weighted Average Seasoning:	48	6-Months	$15,749,089	28.05%	468
Weighted Average Interest Rate:	5.225%	12-Months	$22,724,315	20.98%	350
Bond Yield (TIC):	4.893%	Life	$28,739,461	19.82%	330

23 **Mortgage Revenue Bonds, 2010 Series A**

			Prepayments	CPR	PSA
Series: E10A1	Prog: 121	1-Month	$0	0.00%	0
Remaining Principal Balance:	$36,212,267	3-Months	$0	0.00%	0
Weighted Average Seasoning:	4	6-Months	$0	0.00%	0
Weighted Average Interest Rate:	4.451%	12-Months	$0	0.00%	0
Bond Yield (TIC):	3.362%	Life	$0	0.00%	0

24 **Mortgage Revenue Bonds, 2010 Series B**

			Prepayments	CPR	PSA
Series: E10B1	Prog: 121	1-Month	$1,165,373	34.18%	570
Remaining Principal Balance:	$32,852,444	3-Months	$2,586,684	26.09%	435
Weighted Average Seasoning:	46	6-Months	$2,586,684	26.09%	435
Weighted Average Interest Rate:	5.491%	12-Months	$2,586,684	26.09%	435
Bond Yield (TIC):	3.362%	Life	$2,586,684	26.09%	435

25 **Veterans Collateralized Bonds, 1999 First**

			Prepayments	CPR	PSA
Series: C9911	Prog: 203	1-Month	$820,821	36.10%	602
Remaining Principal Balance:	$21,589,192	3-Months	$2,238,759	32.53%	542
Weighted Average Seasoning:	108	6-Months	$4,051,706	28.88%	481
Weighted Average Interest Rate:	7.247%	12-Months	$5,832,826	20.98%	350
Bond Yield (TIC):	6.109%	Life	$115,970,971	16.97%	283

26 **Veterans Collateralized Bonds, 2000 First**

			Prepayments	CPR	PSA
Series: C0011	Prog: 204	1-Month	$82,940	8.87%	148
Remaining Principal Balance:	$10,674,685	3-Months	$998,836	29.79%	497
Weighted Average Seasoning:	105	6-Months	$1,687,687	25.15%	419
Weighted Average Interest Rate:	7.309%	12-Months	$2,241,143	17.03%	284
Bond Yield (TIC):	6.319%	Life	$71,912,336	19.67%	328

27 **Veterans Collateralized Bonds, 2002 First**

			Prepayments	CPR	PSA
Series: C0211	Prog: 205	1-Month	$208,009	18.97%	316
Remaining Principal Balance:	$11,765,144	3-Months	$807,745	23.23%	387
Weighted Average Seasoning:	98	6-Months	$1,482,517	20.96%	349
Weighted Average Interest Rate:	6.074%	12-Months	$2,801,620	18.90%	315
Bond Yield (TIC):	5.466%	Life	$44,690,781	16.96%	283

28 **Veterans Collateralized Bonds, 2005 First & Second**

			Prepayments	CPR	PSA
Series: C0511	Prog: 206	1-Month	$149,432	16.85%	281
Remaining Principal Balance:	$9,642,559	3-Months	$570,731	20.43%	340
Weighted Average Seasoning:	58	6-Months	$1,308,171	22.20%	370
Weighted Average Interest Rate:	4.834%	12-Months	$2,377,710	19.88%	331
Bond Yield (TIC):	4.215%	Life	$8,716,572	12.32%	205

29 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	$5,080,982	32.28%	604
Remaining Principal Balance:	$153,876,472	3-Months	$17,658,791	35.11%	675
Weighted Average Seasoning:	27	6-Months	$31,942,302	31.92%	618
Weighted Average Interest Rate:	5.460%	12-Months	$48,496,647	26.06%	498
Bond Yield (TIC):	4.700%	Life	$92,364,176	13.98%	433

30 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	$1,598,595	32.60%	763
Remaining Principal Balance:	$47,827,681	3-Months	$3,780,771	26.17%	627
Weighted Average Seasoning:	21	6-Months	$6,859,409	26.82%	538
Weighted Average Interest Rate:	5.227%	12-Months	$12,723,377	27.88%	511
Bond Yield (TIC):	5.023%	Life	$32,782,285	22.00%	576

31 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Prog: 404	1-Month	$3,530,675	27.96%	466
Remaining Principal Balance:	$127,424,274	3-Months	$9,453,721	33.01%	550
Weighted Average Seasoning:	53	6-Months	$15,021,110	27.81%	463
Weighted Average Interest Rate:	5.209%	12-Months	$23,222,866	21.93%	365
Bond Yield (TIC):	4.798%	Life	$187,017,940	18.44%	307

32 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	$4,155,408	22.67%	378
Remaining Principal Balance:	$191,902,609	3-Months	$13,247,650	23.36%	389
Weighted Average Seasoning:	91	6-Months	$22,894,819	20.28%	338
Weighted Average Interest Rate:	6.375%	12-Months	$36,117,160	16.24%	271
Bond Yield (TIC):	N/A	Life	$493,677,800	17.67%	295

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION

SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

11/30/10

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2011	1,095,000	64,350,000	**65,445,000**
FY 2010	207,034,750	138,830,000	**345,864,750**
FY 2009	313,780,000	161,760,000	**475,540,000**
FY 2008	95,725,000	17,945,000	**113,670,000**
FY 2007	180,245,000	220,350,874	**400,595,874**
FY 2006	232,125,000	149,640,000	**381,765,000**
FY 2005	150,595,603	-	**150,595,603**
FY 2004	214,235,000	217,285,000	**431,520,000**
FY 2003	304,605,000	286,340,000	**590,945,000**
FY 2002	152,875,000	175,780,000	**328,655,000**
FY 2001	48,690,000	-	**48,690,000**
FY 2000	94,855,000	300,000,000	**394,855,000**
FY 1999	110,101,657	-	**110,101,657**
FY 1998	72,558,461	389,908,544	**462,467,005**
FY 1997	150,812,506	68,467,000	**219,279,506**
FY 1996	147,114,796	200,000,000	**347,114,796**
FY 1995	153,992,520	-	**153,992,520**

FY 2011 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
C0211	800,000	-	800,000
E061B	295,000	-	295,000

** Bond Conversion from E09A1 to E0911*

FY 2010 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0011	2,905,000	-	2,905,000
C0211	6,520,000	-	6,520,000
C0511	4,510,000	-	4,510,000
C0611	745,000	-	745,000
C0711	540,000	-	540,000
C9811	12,090,000	-	12,090,000
C9911	4,060,000	-	4,060,000
E001C	9,730,000	-	9,730,000
E011A	3,610,000	-	3,610,000
E011B	6,135,000	-	6,135,000
E021A	1,215,000	-	1,215,000
E061A	10,875,000	-	10,875,000
E061B	12,920,000	-	12,920,000
E06C1	12,435,000	-	12,435,000
E071C	11,605,000	-	11,605,000
E081A	15,125,000	-	15,125,000
E081B	5,000,000	-	5,000,000
E97A1	1,470,000	-	1,470,000
E97A2	12,574,750	-	12,574,750
E98A1	1,755,000	-	1,755,000
E98A2	5,000,000	-	5,000,000
E99A2	12,955,000	-	12,955,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000
HD00B	36,485,000	-	36,485,000
HD04B	1,460,000	-	1,460,000
HD99A	1,385,000	-	1,385,000
HD99B	4,235,000	-	4,235,000
HD99C	-	41,475,000	41,475,000
SBL99	3,695,000	16,485,000	20,180,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2011	143,160,000	-	**143,160,000**
FY 2010	161,740,000	193,100,000	**354,840,000**
FY 2009	287,640,000	-	**287,640,000**
FY 2008	280,825,000	-	**280,825,000**
FY 2007	780,885,000	-	**780,885,000**
FY 2006	333,675,000	-	**333,675,000**
FY 2005	307,730,000	105,000,000	**412,730,000**
FY 2004	245,175,000	42,125,000	**287,300,000**
FY 2003	382,710,000	-	**382,710,000**
FY 2002	527,360,000	230,000,000	**757,360,000**
FY 2001	267,880,000	25,740,000	**293,620,000**
FY 2000	883,435,000	-	**883,435,000**
FY 1999	92,365,000	-	**92,365,000**
FY 1998	446,509,750	23,895,000	**470,404,750**
FY 1997	599,381,477	455,000	**599,836,477**
FY 1996	365,000,000	-	**365,000,000**
FY 1995	365,000,000	-	**365,000,000**
FY 1994	367,130,000	16,930,000	**384,060,000**
FY 1993	200,000,000	-	**200,000,000**
FY 1992	452,760,000	-	**452,760,000**
FY 1991	531,103,544	275,000,000	**806,103,544**
FY 1990	297,000,000	220,000,000	**517,000,000**
FY 1989	175,000,000	400,000,000	**575,000,000**
FY 1988	100,000,000	347,000,000	**447,000,000**
FY 1987	67,000,000	415,000,000	**482,000,000**
FY 1986	452,445,000	825,000,000	**1,277,445,000**
FY 1985	604,935,000	-	**604,935,000**
FY 1984	655,000,000	250,000,000	**905,000,000**
FY 1983	435,000,000	400,000,000	**835,000,000**
FY 1982	250,000,000	552,000,000	**802,000,000**
FY 1981	460,000,000	160,000,000	**620,000,000**
FY 1980	148,800,000	-	**148,800,000**
FY 1979	164,600,000	7,020,000	**171,620,000**
FY 1978	135,225,000	-	**135,225,000**
FY 1977	80,000,000	-	**80,000,000**
FY 1976	5,000,000	-	**5,000,000**
FY 1975	47,000,000	-	**47,000,000**
FY 1974	36,000,000	-	**36,000,000**
FY 1973	26,500,000	5,250,000	**31,750,000**

FY 2011 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000

FY 2010 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000
E09A1	-	193,100,000	193,100,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

November 30, 2010

Data	GP97A	GP01A	GP01B	E021A[1]	E021A[2]	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	61,950,000	75,700,000	47,060,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Morgan Stan	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.31%	0.31%	0.31%	0.36%	0.36%	0.31%	0.32%	0.28%	0.31%	0.28%	0.25%	0.36%
Avg Rate	2.30%	1.84%	1.83%	2.18%	2.18%	1.95%	1.60%	1.51%	1.50%	0.21%	0.20%	0.27%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.20%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.29%	1.80%	1.80%	1.82%	1.82%	1.85%	1.43%	1.43%	1.43%	0.28%	0.28%	0.27%
SIFMA Spread	0.01%	0.04%	0.03%	0.36%	0.36%	0.10%	0.17%	0.08%	0.07%	(0.07%)	(0.08%)	(0.00%)
2009 Avg	0.23%	0.39%	0.39%	1.88%	1.88%	0.47%	0.85%	0.85%	0.81%	0.19%	0.19%	0.27%
2010 Avg	0.23%	0.22%	0.22%	0.34%	0.34%	0.22%	0.29%	0.29%	0.29%	0.22%	0.21%	0.27%
2010 Spread	(0.04%)	(0.04%)	(0.04%)	0.08%	0.08%	(0.04%)	0.03%	0.03%	0.03%	(0.04%)	(0.05%)	0.01%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	61,950,000	2.4530%	1.620%	0.833%	1.841%	2.674%	(0.221%)
GP01B	Merrill	75,700,000	4.1427%	1.620%	2.523%	1.833%	4.356%	(0.213%)
E021A[1]	Goldman	47,060,000	2.9800%	1.411%	1.569%	2.181%	3.750%	(0.770%)
E021A[2]	Merrill	120,000,000	3.4480%	1.700%	1.748%	2.181%	3.929%	(0.481%)
SC02B	JPMorgan	14,555,000	3.7700%	1.733%	2.037%	-	2.037%	1.733%
SC02C	JPMorgan	60,250,000	4.3030%	1.961%	2.342%	1.948%	4.290%	0.013%
E071A[1]	Goldman	143,622,000	3.7345%	1.411%	2.324%	1.556%	3.880%	(0.145%)
E071A[2]	JPMorgan	95,748,000	3.7200%	1.411%	2.309%	1.498%	3.808%	(0.088%)
E091A[1]	Citibank	72,789,000	3.7610%	0.255%	3.506%	0.209%	3.715%	0.046%
E091A[2]	Goldman	72,789,000	3.7610%	0.255%	3.506%	0.199%	3.705%	0.056%
E091A[3]	JPMorgan	97,052,000	3.7400%	0.255%	3.485%	0.207%	3.692%	0.048%
	TOTAL	**861,515,000**	**3.6409%**	**1.203%**	**2.438%**	**1.336%**	**3.774%**	**(0.133%)**

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
24,016,693	10,500,564	(13,516,128)
31,327,168	12,850,179	(18,476,988)
15,388,584	7,203,853	(8,184,732)
39,926,667	16,763,503	(23,163,163)
4,155,056	2,045,763	(2,109,293)
19,631,422	9,345,943	(10,285,479)
15,970,695	7,127,569	(8,843,125)
10,615,453	4,601,613	(6,013,840)
2,760,408	199,716	(2,560,692)
2,760,408	199,716	(2,560,692)
3,659,993	248,229	(3,411,764)
170,212,545	**71,086,647**	**(99,125,897)**

REMARKETING AGENT COMPARISON *(2010)*

Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	9.4%	0.209%	(0.052%)
Merrill (AHFC)	24.7%	0.224%	(0.037%)
Morgan (AHFC)	9.4%	0.223%	(0.037%)
Gold (SBPA)	8.7%	0.288%	0.027%
Citi (SBPA)	8.7%	0.290%	0.030%
Merrill (SBPA)	39.1%	0.310%	0.049%

VRDO RATE SUMMARY

	2010	2009	2008
Avg Rate	0.274%	0.721%	2.648%
Max Rate	0.440%	4.750%	10.250%
Min Rate	0.100%	0.080%	0.400%
SIFMA Rate	0.261%	0.413%	2.240%
SIFMA Spread	0.014%	0.309%	0.409%

MONTHLY VRDO SUMMARY

November 30, 2010

Total Bonds	**$2,938,395,000**
Total Float	**$990,310,000**
Self-Liquid	**$374,260,000**
Float %	**33.7%**
Hedge %	**87.0%**

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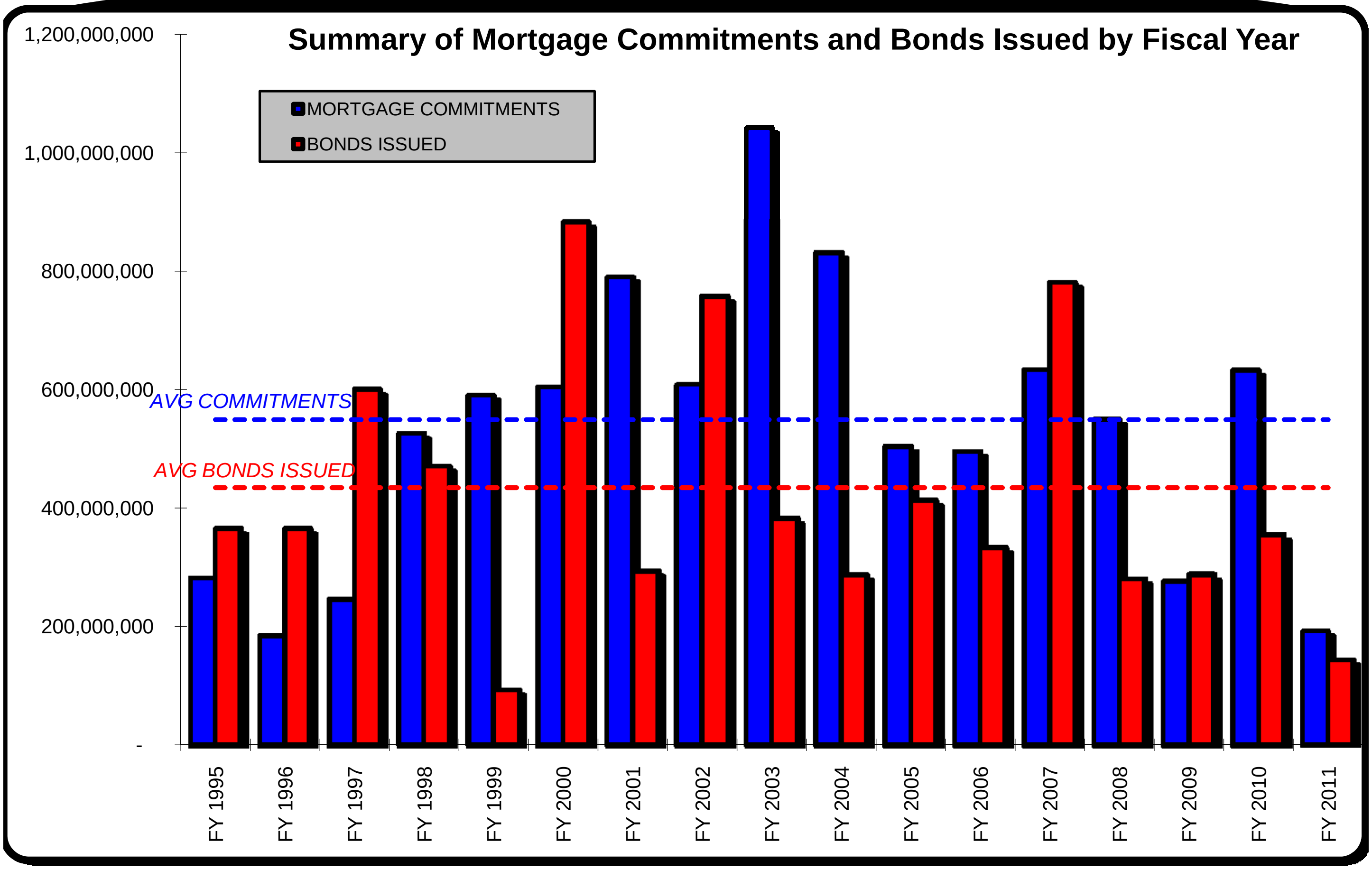
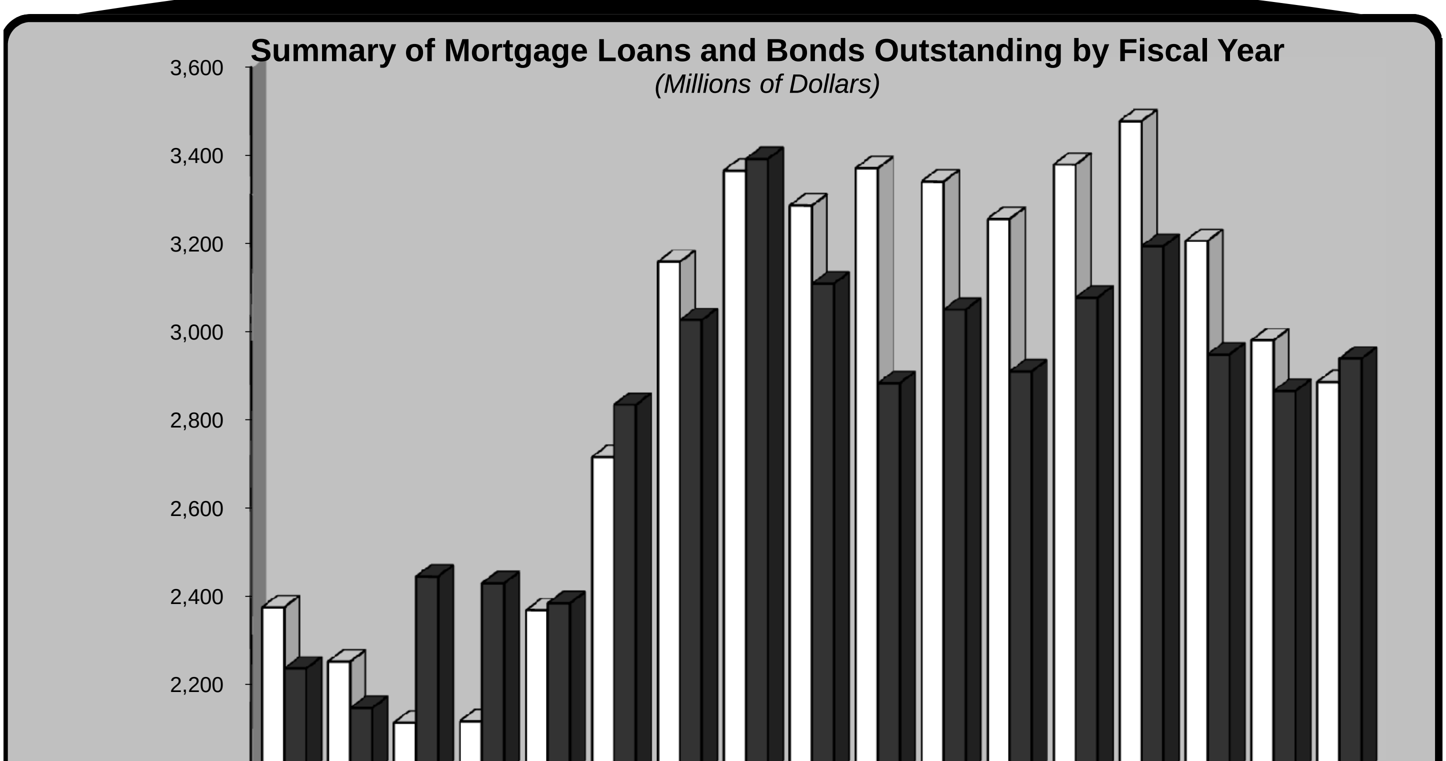
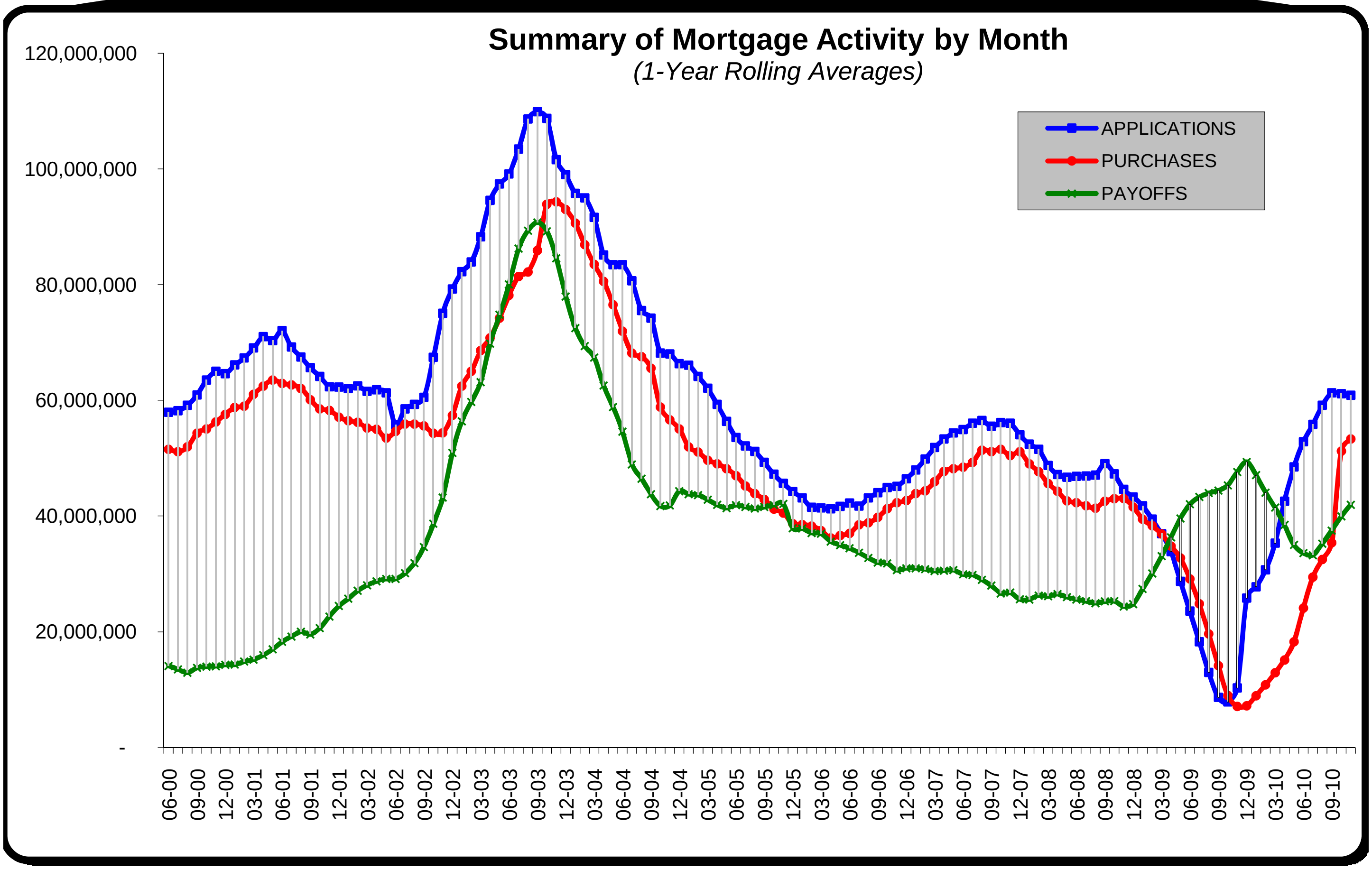
ALASKA HOUSING FINANCE CORPORATION

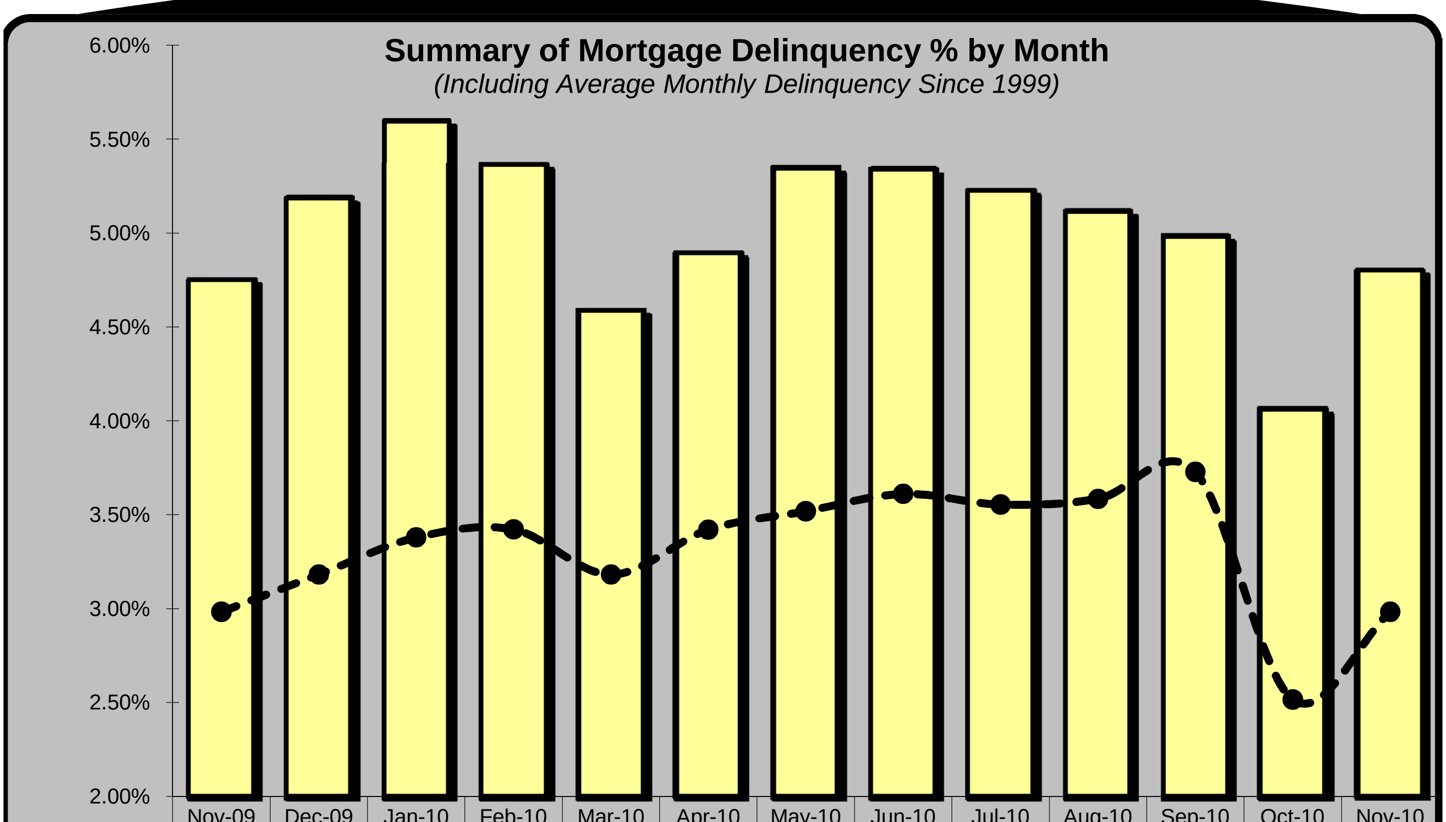




	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY 2005	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010	FY 2011
MORTGAGES	2,375	2,252	2,113	2,117	2,368	2,715	3,157	3,365	3,285	3,370	3,340	3,255	3,378	3,476	3,205	2,980	2,885
BONDS	2,236	2,146	2,445	2,429	2,384	2,834	3,026	3,391	3,108	2,883	3,050	2,909	3,077	3,193	2,948	2,865	2,938

ALASKA HOUSING FINANCE CORPORATION





	Nov-09	Dec-09	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10
DEL	4.75%	5.19%	5.60%	5.37%	4.59%	4.90%	5.35%	5.34%	5.23%	5.12%	4.98%	4.07%	4.80%
AVG	2.98%	3.18%	3.38%	3.42%	3.18%	3.42%	3.52%	3.61%	3.55%	3.58%	3.73%	2.52%	2.98%

ALASKA HOUSING FINANCE CORPORATION