



SEPTEMBER 2011

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
SEPTEMBER 2011 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	09/30/10	09/30/11	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,792,574,006	\$2,563,664,392	(8.2%)
Participation Loans	159,711,390	166,379,360	4.2%	162,635,811	158,641,034	(2.5%)
REO's	3,894,386	5,469,821	40.5%	3,018,429	4,539,041	50.4%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$2,958,228,246	\$2,726,844,467	(7.8%)
# of Mortgage Loans	19,941	18,378	(7.8%)	19,689	18,043	(8.4%)
Multifamily %	7.3%	7.3%	0.0%	7.3%	7.3%	0.0%
Anchorage %	35.6%	35.2%	(1.1%)	35.6%	35.3%	(0.8%)
Insurance %	59.7%	59.4%	(0.5%)	60.1%	58.8%	(2.2%)
Mortgage Wgtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.757%	5.584%	(3.0%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$147,286,304	\$149,914,767	1.8%
Delinquency %	5.34%	5.14%	(3.8%)	4.98%	5.51%	10.5%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,856,490,000	\$1,571,050,000	(15.4%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	243,495,000	231,425,000	(5.0%)
Other Bonds	842,555,000	927,010,000	10.0%	838,410,000	922,630,000	10.0%
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,938,395,000	\$2,725,105,000	(7.3%)
Variable Bonds %	30.1%	31.1%	3.3%	29.3%	31.4%	7.2%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wgtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.261%	4.155%	(2.5%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.496%	1.429%	(4.5%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	0.99	1.00	0.6%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Three Months Ending		
	FY 2010	FY 2011	% Change	09/30/10	09/30/11	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$400,692,151	(36.9%)	\$100,427,528	\$73,600,941	(26.7%)
Mortgage Commitments	632,431,348	404,593,201	(36.0%)	104,314,628	74,641,441	(28.4%)
Mortgage Purchases	289,364,195	575,838,024	99.0%	110,052,057	61,481,419	(44.1%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	93,353,323	61,007,122	(34.6%)
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	2,918,605	2,942,900	0.8%
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	143,160,000	0	(100.0%)
Bonds Issued - Other	0	105,185,000	100.0%	0	0	0.0%
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	65,445,000	19,790,000	(69.8%)
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	4,145,000	4,380,000	5.7%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	\$73,570,000	(\$24,170,000)	(100.0%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2009	FY 2010	% Change	FY 2010	FY 2011	% Change
<i>(in thousands of dollars)</i>						
Mortgage & Loan Revenue	\$205,138	\$177,855	(13.3%)	\$177,855	\$164,242	(7.7%)
Investment Income	25,718	17,128	(33.4%)	17,128	16,630	(2.9%)
Externally Funded Programs	112,587	191,968	70.5%	191,968	194,411	1.3%
Other Revenue	11,914	10,307	(13.5%)	10,307	10,412	1.0%
Total Revenue	355,357	397,258	11.8%	397,258	385,695	(2.9%)
Interest Expenses	149,021	130,789	(12.2%)	130,789	122,138	(6.6%)
Housing Grants & Subsidies	106,480	194,883	83.0%	194,883	196,168	0.7%
Operations & Administration	51,421	49,678	(3.4%)	49,678	54,100	8.9%
Other Expenses	27,075	31,682	17.0%	31,682	26,200	(17.3%)
Total Expenses	333,997	407,032	21.9%	407,032	398,606	(2.1%)
Operating Income	21,360	(9,774)	(100.0%)	(9,774)	(12,911)	(32.1%)
SOA Contribution/Special Items	15,420	36,772	138.5%	36,772	17,261	(53.1%)
Change in Net Assets	5,940	(46,546)	(100.0%)	(46,546)	(30,172)	35.2%
Total Assets	4,731,425	4,796,817	1.4%	4,796,817	4,542,040	(5.3%)
Total Liabilities	3,059,314	3,172,826	3.7%	3,172,826	2,948,221	(7.1%)
Net Assets	\$1,672,111	\$1,623,991	(2.9%)	\$1,623,991	\$1,593,819	(1.9%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2011**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,563,664,392	94.02%
PARTICIPATION LOANS	158,641,034	5.82%
REAL ESTATE OWNED	4,539,041	0.17%
TOTAL PORTFOLIO	2,726,844,467	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	72,344,860	2.66%
60 DAYS PAST DUE	31,224,284	1.15%
90 DAYS PAST DUE	17,015,522	0.63%
120+ DAYS PAST DUE	29,330,101	1.08%
TOTAL DELINQUENT	149,914,767	5.51%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	5.584%	TAX-EXEMPT FTHB %	33.0%
AVG REMAINING TERM	290	RURAL %	20.9%
AVG LOAN TO VALUE	81	TAXABLE %	13.3%
SINGLE FAMILY %	92.7%	TAX-EXEMPT VETS %	11.6%
MULTI-FAMILY %	7.3%	TAXABLE FTHB %	12.3%
VA INSURANCE %	19.1%	MF/SPECIAL NEEDS %	8.3%
FHA INSURANCE %	23.2%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.7%	ANCHORAGE %	35.3%
HUD 184 INSURANCE %	3.5%	OTHER CITY %	64.7%
PMI INSURANCE %	6.2%	WELLS FARGO %	50.9%
UNINSURED %	41.2%	OTHER SERVICER %	49.1%

MORTGAGE AND LOAN ACTIVITY:	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	282,670,151	641,182,724	401,526,882	109,482,991	35,497,729
MORTGAGE COMMITMENTS	275,597,414	630,391,029	404,542,932	119,048,491	43,907,729
MORTGAGE PURCHASES	349,400,472	289,364,195	575,838,024	91,253,122	29,771,703
AVG PURCHASE PRICE	243,060	240,370	343,483	244,698	254,177
AVG INTEREST RATE	6.002%	4.812%	5.529%	4.496%	4.620%
AVG BEGINNING TERM	357	357	388	352	355
AVG LOAN TO VALUE	92	92	87	91	89
INSURANCE %	73.5%	67.3%	45.0%	65.0%	60.4%
SINGLE FAMILY%	95.7%	97.8%	70.6%	96.9%	92.4%
ANCHORAGE %	38.7%	36.3%	21.6%	31.5%	29.4%
WELLS FARGO %	57.9%	42.7%	35.8%	43.1%	42.7%
STREAMLINE REFINANCE %	0.1%	5.4%	8.0%	3.8%	4.3%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	103,491,994	42,484,872
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	3,888,118	945,218

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.584%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,563,664,392	94.0%
PARTICIPATION LOANS	158,641,034	5.8%
REAL ESTATE OWNED	4,539,041	0.2%
TOTAL PORTFOLIO	2,726,844,467	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	72,344,860	2.66%
60 DAYS PAST DUE	31,224,284	1.15%
90 DAYS PAST DUE	17,015,522	0.63%
120+ DAYS PAST DUE	29,330,101	1.08%
TOTAL DELINQUENT	149,914,767	5.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	900,874,961	33.1%
RURAL	569,177,602	20.9%
TAXABLE	361,710,067	13.3%
TAXABLE FIRST-TIME HOMEBUYER	334,416,138	12.3%
VETERANS MORTGAGE PROGRAM	316,655,471	11.6%
MULTI-FAMILY/SPECIAL NEEDS	226,276,417	8.3%
OTHER LOAN PROGRAM	13,194,770	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,040,536,882	75.0%
CONDO	332,147,691	12.2%
MULTI-FAMILY	199,696,338	7.3%
DUPLEX	114,310,252	4.2%
3-PLEX/4-PLEX	22,670,851	0.8%
OTHER PROPERTY TYPE	12,943,412	0.5%

GEOGRAPHIC REGION

ANCHORAGE	961,537,408	35.3%
WASILLA/PALMER	361,548,711	13.3%
FAIRBANKS/NORTH POLE	331,754,717	12.2%
JUNEAU/KETCHIKAN	206,960,379	7.6%
KENAI/SOLDOTNA/HOMER	195,392,499	7.2%
EAGLE RIVER/CHUGIAK	154,463,585	5.7%
KODIAK	126,639,393	4.7%
OTHER GEOGRAPHIC REGION	384,008,734	14.1%

MORTGAGE INSURANCE

UNINSURED	1,122,546,395	41.2%
FEDERALLY INSURED - FHA	632,958,023	23.3%
FEDERALLY INSURED - VA	519,612,726	19.1%
PRIMARY MORTGAGE INSURANCE	167,916,242	6.2%
FEDERALLY INSURED - RD	183,697,585	6.7%
FEDERALLY INSURED - HUD 184	95,574,454	3.5%

SELLER SERVICER

WELLS FARGO	1,388,850,035	51.0%
ALASKA USA	596,188,769	21.9%
FIRST NATIONAL BANK OF AK	412,617,124	15.2%
OTHER SELLER SERVICER	324,649,498	11.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.952%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	207,040,866	96.8%
PARTICIPATION LOANS	2,322,692	1.1%
REAL ESTATE OWNED	4,539,041	2.1%
TOTAL PORTFOLIO	213,902,599	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,251,990	1.08%
60 DAYS PAST DUE	2,155,985	1.03%
90 DAYS PAST DUE	422,582	0.20%
120+ DAYS PAST DUE	1,635,240	0.78%
TOTAL DELINQUENT	6,465,798	3.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,183,504	25.4%
RURAL	79,522,700	38.0%
TAXABLE	29,479,896	14.1%
TAXABLE FIRST-TIME HOMEBUYER	28,677,931	13.7%
VETERANS MORTGAGE PROGRAM	10,669,949	5.1%
MULTI-FAMILY/SPECIAL NEEDS	7,267,643	3.5%
OTHER LOAN PROGRAM	561,935	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	172,484,588	82.4%
CONDO	19,080,229	9.1%
MULTI-FAMILY	7,267,643	3.5%
DUPLEX	8,200,563	3.9%
3-PLEX/4-PLEX	1,159,665	0.6%
OTHER PROPERTY TYPE	2,048,591	1.0%

GEOGRAPHIC REGION

ANCHORAGE	50,266,953	24.0%
WASILLA/PALMER	24,743,865	11.8%
FAIRBANKS/NORTH POLE	21,132,679	10.1%
JUNEAU/KETCHIKAN	17,385,421	8.3%
KENAI/SOLDOTNA/HOMER	30,240,774	14.4%
EAGLE RIVER/CHUGIAK	6,558,135	3.1%
KODIAK	15,466,790	7.4%
OTHER GEOGRAPHIC REGION	43,568,941	20.8%

MORTGAGE INSURANCE

UNINSURED	90,871,923	43.4%
FEDERALLY INSURED - FHA	39,431,247	18.8%
FEDERALLY INSURED - VA	19,517,349	9.3%
PRIMARY MORTGAGE INSURANCE	20,803,628	9.9%
FEDERALLY INSURED - RD	21,662,761	10.3%
FEDERALLY INSURED - HUD 184	17,076,651	8.2%

SELLER SERVICER

WELLS FARGO	101,108,251	48.3%
ALASKA USA	50,409,491	24.1%
FIRST NATIONAL BANK OF AK	23,614,214	11.3%
OTHER SELLER SERVICER	34,231,602	16.4%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.035%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,786,695	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	42,786,695	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,134,274	4.99%
60 DAYS PAST DUE	1,665,321	3.89%
90 DAYS PAST DUE	441,996	1.03%
120+ DAYS PAST DUE	515,719	1.21%
TOTAL DELINQUENT	4,757,310	11.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,159,383	98.5%
RURAL	224,665	0.5%
TAXABLE	402,646	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,855,204	69.8%
CONDO	11,414,742	26.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,422,360	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	94,388	0.2%

GEOGRAPHIC REGION

ANCHORAGE	24,266,080	56.7%
WASILLA/PALMER	7,686,801	18.0%
FAIRBANKS/NORTH POLE	5,139,567	12.0%
JUNEAU/KETCHIKAN	1,825,925	4.3%
KENAI/SOLDOTNA/HOMER	1,547,606	3.6%
EAGLE RIVER/CHUGIAK	813,170	1.9%
KODIAK	379,161	0.9%
OTHER GEOGRAPHIC REGION	1,128,385	2.6%

MORTGAGE INSURANCE

UNINSURED	11,270,157	26.3%
FEDERALLY INSURED - FHA	16,185,333	37.8%
FEDERALLY INSURED - VA	6,771,952	15.8%
PRIMARY MORTGAGE INSURANCE	1,387,881	3.2%
FEDERALLY INSURED - RD	6,413,515	15.0%
FEDERALLY INSURED - HUD 184	757,858	1.8%

SELLER SERVICER

WELLS FARGO	21,214,503	49.6%
ALASKA USA	13,046,823	30.5%
FIRST NATIONAL BANK OF AK	4,620,632	10.8%
OTHER SELLER SERVICER	3,904,736	9.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.973%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	148,382,074	95.6%
PARTICIPATION LOANS	6,837,966	4.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	155,220,039	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,433,685	3.50%
60 DAYS PAST DUE	2,507,473	1.62%
90 DAYS PAST DUE	2,198,905	1.42%
120+ DAYS PAST DUE	1,822,941	1.17%
TOTAL DELINQUENT	11,963,004	7.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	134,838,768	86.9%
RURAL	9,607,318	6.2%
TAXABLE	5,467,362	3.5%
TAXABLE FIRST-TIME HOMEBUYER	2,630,482	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,555,853	1.6%
OTHER LOAN PROGRAM	120,257	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,909,735	67.6%
CONDO	41,611,314	26.8%
MULTI-FAMILY	2,555,853	1.6%
DUPLEX	5,822,334	3.8%
3-PLEX/4-PLEX	166,429	0.1%
OTHER PROPERTY TYPE	154,374	0.1%

GEOGRAPHIC REGION

ANCHORAGE	79,813,926	51.4%
WASILLA/PALMER	25,767,394	16.6%
FAIRBANKS/NORTH POLE	15,167,653	9.8%
JUNEAU/KETCHIKAN	9,353,038	6.0%
KENAI/SOLDOTNA/HOMER	8,259,967	5.3%
EAGLE RIVER/CHUGIAK	6,716,044	4.3%
KODIAK	3,831,870	2.5%
OTHER GEOGRAPHIC REGION	6,310,146	4.1%

MORTGAGE INSURANCE

UNINSURED	42,318,719	27.3%
FEDERALLY INSURED - FHA	68,163,148	43.9%
FEDERALLY INSURED - VA	18,744,589	12.1%
PRIMARY MORTGAGE INSURANCE	8,960,284	5.8%
FEDERALLY INSURED - RD	14,648,767	9.4%
FEDERALLY INSURED - HUD 184	2,384,533	1.5%

SELLER SERVICER

WELLS FARGO	75,314,786	48.5%
ALASKA USA	38,370,799	24.7%
FIRST NATIONAL BANK OF AK	28,165,338	18.1%
OTHER SELLER SERVICER	13,369,116	8.6%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.455%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,857,271	97.3%
PARTICIPATION LOANS	1,485,454	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,342,724	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,734,170	4.94%
60 DAYS PAST DUE	675,453	1.22%
90 DAYS PAST DUE	582,345	1.05%
120+ DAYS PAST DUE	1,502,835	2.72%
TOTAL DELINQUENT	5,494,803	9.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,342,724	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,083,991	67.0%
CONDO	17,062,632	30.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,196,101	2.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	30,117,190	54.4%
WASILLA/PALMER	9,320,868	16.8%
FAIRBANKS/NORTH POLE	4,840,399	8.7%
JUNEAU/KETCHIKAN	3,737,915	6.8%
KENAI/SOLDOTNA/HOMER	939,500	1.7%
EAGLE RIVER/CHUGIAK	4,556,000	8.2%
KODIAK	435,002	0.8%
OTHER GEOGRAPHIC REGION	1,395,850	2.5%

MORTGAGE INSURANCE

UNINSURED	13,342,287	24.1%
FEDERALLY INSURED - FHA	22,458,040	40.6%
FEDERALLY INSURED - VA	10,703,521	19.3%
PRIMARY MORTGAGE INSURANCE	3,397,213	6.1%
FEDERALLY INSURED - RD	4,182,585	7.6%
FEDERALLY INSURED - HUD 184	1,259,079	2.3%

SELLER SERVICER

WELLS FARGO	34,687,838	62.7%
ALASKA USA	14,578,125	26.3%
FIRST NATIONAL BANK OF AK	3,645,079	6.6%
OTHER SELLER SERVICER	2,431,683	4.4%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.023%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,306,741	85.1%
PARTICIPATION LOANS	5,643,915	14.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	37,950,656	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,571,349	4.14%
60 DAYS PAST DUE	1,042,013	2.75%
90 DAYS PAST DUE	46,535	0.12%
120+ DAYS PAST DUE	444,918	1.17%
TOTAL DELINQUENT	3,104,815	8.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,121,041	95.2%
RURAL	0	0.0%
TAXABLE	1,353,235	3.6%
TAXABLE FIRST-TIME HOMEBUYER	476,380	1.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,131,739	63.6%
CONDO	12,491,672	32.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,175,475	3.1%
3-PLEX/4-PLEX	71,735	0.2%
OTHER PROPERTY TYPE	80,034	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,095,453	50.3%
WASILLA/PALMER	8,506,038	22.4%
FAIRBANKS/NORTH POLE	3,179,634	8.4%
JUNEAU/KETCHIKAN	2,843,120	7.5%
KENAI/SOLDOTNA/HOMER	1,084,428	2.9%
EAGLE RIVER/CHUGIAK	1,397,513	3.7%
KODIAK	733,008	1.9%
OTHER GEOGRAPHIC REGION	1,111,462	2.9%

MORTGAGE INSURANCE

UNINSURED	9,769,401	25.7%
FEDERALLY INSURED - FHA	12,797,017	33.7%
FEDERALLY INSURED - VA	5,635,241	14.8%
PRIMARY MORTGAGE INSURANCE	2,553,978	6.7%
FEDERALLY INSURED - RD	5,912,661	15.6%
FEDERALLY INSURED - HUD 184	1,282,358	3.4%

SELLER SERVICER

WELLS FARGO	24,787,408	65.3%
ALASKA USA	7,708,146	20.3%
FIRST NATIONAL BANK OF AK	2,921,823	7.7%
OTHER SELLER SERVICER	2,533,279	6.7%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.349%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	35,873,979	90.2%
PARTICIPATION LOANS	3,896,818	9.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,770,797	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,784,331	4.49%
60 DAYS PAST DUE	416,110	1.05%
90 DAYS PAST DUE	720,522	1.81%
120+ DAYS PAST DUE	1,270,695	3.20%
TOTAL DELINQUENT	4,191,658	10.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,490,198	99.3%
RURAL	0	0.0%
TAXABLE	165,413	0.4%
TAXABLE FIRST-TIME HOMEBUYER	115,185	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,650,616	64.5%
CONDO	12,749,256	32.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,370,925	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,565,887	54.2%
WASILLA/PALMER	7,237,668	18.2%
FAIRBANKS/NORTH POLE	2,492,823	6.3%
JUNEAU/KETCHIKAN	2,728,252	6.9%
KENAI/SOLDOTNA/HOMER	196,029	0.5%
EAGLE RIVER/CHUGIAK	3,433,757	8.6%
KODIAK	361,838	0.9%
OTHER GEOGRAPHIC REGION	1,754,543	4.4%

MORTGAGE INSURANCE

UNINSURED	4,406,499	11.1%
FEDERALLY INSURED - FHA	16,998,186	42.7%
FEDERALLY INSURED - VA	11,720,499	29.5%
PRIMARY MORTGAGE INSURANCE	3,622,774	9.1%
FEDERALLY INSURED - RD	2,295,825	5.8%
FEDERALLY INSURED - HUD 184	727,014	1.8%

SELLER SERVICER

WELLS FARGO	29,875,414	75.1%
ALASKA USA	6,419,760	16.1%
FIRST NATIONAL BANK OF AK	2,299,255	5.8%
OTHER SELLER SERVICER	1,176,367	3.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.335%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,954,692	94.6%
PARTICIPATION LOANS	3,440,979	5.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	63,395,671	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,219,716	1.92%
60 DAYS PAST DUE	204,764	0.32%
90 DAYS PAST DUE	557,801	0.88%
120+ DAYS PAST DUE	760,292	1.20%
TOTAL DELINQUENT	2,742,573	4.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,065,990	6.4%
RURAL	25,570,812	40.3%
TAXABLE	20,259,425	32.0%
TAXABLE FIRST-TIME HOMEBUYER	13,016,067	20.5%
VETERANS MORTGAGE PROGRAM	425,739	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	57,639	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,192,469	83.9%
CONDO	4,547,032	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,151,814	6.5%
3-PLEX/4-PLEX	916,541	1.4%
OTHER PROPERTY TYPE	587,815	0.9%

GEOGRAPHIC REGION

ANCHORAGE	14,296,078	22.6%
WASILLA/PALMER	5,885,132	9.3%
FAIRBANKS/NORTH POLE	6,659,279	10.5%
JUNEAU/KETCHIKAN	5,771,851	9.1%
KENAI/SOLDOTNA/HOMER	10,291,971	16.2%
EAGLE RIVER/CHUGIAK	2,906,843	4.6%
KODIAK	3,753,986	5.9%
OTHER GEOGRAPHIC REGION	13,830,531	21.8%

MORTGAGE INSURANCE

UNINSURED	33,288,049	52.5%
FEDERALLY INSURED - FHA	13,803,693	21.8%
FEDERALLY INSURED - VA	6,074,763	9.6%
PRIMARY MORTGAGE INSURANCE	4,743,018	7.5%
FEDERALLY INSURED - RD	2,817,014	4.4%
FEDERALLY INSURED - HUD 184	2,669,135	4.2%

SELLER SERVICER

WELLS FARGO	27,877,710	44.0%
ALASKA USA	14,683,103	23.2%
FIRST NATIONAL BANK OF AK	11,630,910	18.3%
OTHER SELLER SERVICER	9,203,948	14.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.546%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,646,317	97.0%
PARTICIPATION LOANS	2,016,216	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	66,662,534	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,195,814	1.79%
60 DAYS PAST DUE	328,630	0.49%
90 DAYS PAST DUE	70,968	0.11%
120+ DAYS PAST DUE	730,128	1.10%
TOTAL DELINQUENT	2,325,541	3.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,599,365	6.9%
RURAL	21,740,157	32.6%
TAXABLE	21,431,761	32.1%
TAXABLE FIRST-TIME HOMEBUYER	18,834,164	28.3%
VETERANS MORTGAGE PROGRAM	27,782	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	29,305	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,820,255	85.2%
CONDO	5,595,090	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,868,771	5.8%
3-PLEX/4-PLEX	378,418	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,634,513	26.5%
WASILLA/PALMER	7,481,490	11.2%
FAIRBANKS/NORTH POLE	8,851,094	13.3%
JUNEAU/KETCHIKAN	5,917,646	8.9%
KENAI/SOLDOTNA/HOMER	6,242,621	9.4%
EAGLE RIVER/CHUGIAK	2,820,020	4.2%
KODIAK	5,171,352	7.8%
OTHER GEOGRAPHIC REGION	12,543,797	18.8%

MORTGAGE INSURANCE

UNINSURED	31,685,064	47.5%
FEDERALLY INSURED - FHA	14,504,797	21.8%
FEDERALLY INSURED - VA	5,955,162	8.9%
PRIMARY MORTGAGE INSURANCE	6,220,673	9.3%
FEDERALLY INSURED - RD	4,364,331	6.5%
FEDERALLY INSURED - HUD 184	3,932,507	5.9%

SELLER SERVICER

WELLS FARGO	31,701,350	47.6%
ALASKA USA	13,952,636	20.9%
FIRST NATIONAL BANK OF AK	10,835,013	16.3%
OTHER SELLER SERVICER	10,173,534	15.3%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.207%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,033,442	94.5%
PARTICIPATION LOANS	3,210,333	5.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,243,775	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,950,688	3.35%
60 DAYS PAST DUE	2,028,322	3.48%
90 DAYS PAST DUE	1,364,898	2.34%
120+ DAYS PAST DUE	580,664	1.00%
TOTAL DELINQUENT	5,924,572	10.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,560,770	98.8%
RURAL	317,710	0.5%
TAXABLE	143,918	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	221,377	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,646,245	62.9%
CONDO	19,462,469	33.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,135,061	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	32,245,705	55.4%
WASILLA/PALMER	9,641,896	16.6%
FAIRBANKS/NORTH POLE	5,236,729	9.0%
JUNEAU/KETCHIKAN	2,576,299	4.4%
KENAI/SOLDOTNA/HOMER	1,200,832	2.1%
EAGLE RIVER/CHUGIAK	3,319,488	5.7%
KODIAK	855,772	1.5%
OTHER GEOGRAPHIC REGION	3,167,054	5.4%

MORTGAGE INSURANCE

UNINSURED	10,724,918	18.4%
FEDERALLY INSURED - FHA	21,987,806	37.8%
FEDERALLY INSURED - VA	15,160,010	26.0%
PRIMARY MORTGAGE INSURANCE	3,080,458	5.3%
FEDERALLY INSURED - RD	6,171,829	10.6%
FEDERALLY INSURED - HUD 184	1,118,754	1.9%

SELLER SERVICER

WELLS FARGO	42,720,640	73.3%
ALASKA USA	9,805,953	16.8%
FIRST NATIONAL BANK OF AK	2,687,483	4.6%
OTHER SELLER SERVICER	3,029,699	5.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.543%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,554,283	95.4%
PARTICIPATION LOANS	3,563,697	4.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,117,980	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,163,760	2.77%
60 DAYS PAST DUE	481,094	0.62%
90 DAYS PAST DUE	317,041	0.41%
120+ DAYS PAST DUE	383,550	0.49%
TOTAL DELINQUENT	3,345,444	4.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,209,323	7.9%
RURAL	29,003,691	37.1%
TAXABLE	22,685,363	29.0%
TAXABLE FIRST-TIME HOMEBUYER	19,989,167	25.6%
VETERANS MORTGAGE PROGRAM	230,436	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

	Dollars	% of \$
SINGLE FAMILY RESIDENCE	66,594,624	85.2%
CONDO	5,557,023	7.1%
MULTI-FAMILY	0	0.0%
DUPLEX	3,984,808	5.1%
3-PLEX/4-PLEX	1,868,460	2.4%
OTHER PROPERTY TYPE	113,065	0.1%

GEOGRAPHIC REGION

	Dollars	% of \$
ANCHORAGE	21,885,336	28.0%
WASILLA/PALMER	8,497,668	10.9%
FAIRBANKS/NORTH POLE	8,653,715	11.1%
JUNEAU/KETCHIKAN	6,538,447	8.4%
KENAI/SOLDOTNA/HOMER	7,757,174	9.9%
EAGLE RIVER/CHUGIAK	2,406,632	3.1%
KODIAK	4,966,371	6.4%
OTHER GEOGRAPHIC REGION	17,412,637	22.3%

MORTGAGE INSURANCE

	Dollars	% of \$
UNINSURED	38,076,232	48.7%
FEDERALLY INSURED - FHA	16,452,745	21.1%
FEDERALLY INSURED - VA	6,514,779	8.3%
PRIMARY MORTGAGE INSURANCE	7,004,421	9.0%
FEDERALLY INSURED - RD	5,536,307	7.1%
FEDERALLY INSURED - HUD 184	4,533,495	5.8%

SELLER SERVICER

	Dollars	% of \$
WELLS FARGO	36,625,294	46.9%
ALASKA USA	15,785,046	20.2%
FIRST NATIONAL BANK OF AK	15,471,163	19.8%
OTHER SELLER SERVICER	10,236,476	13.1%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.410%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,694,776	92.8%
PARTICIPATION LOANS	3,406,359	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,101,135	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,643,330	3.49%
60 DAYS PAST DUE	998,750	2.12%
90 DAYS PAST DUE	556,660	1.18%
120+ DAYS PAST DUE	1,335,236	2.83%
TOTAL DELINQUENT	4,533,976	9.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,720,236	99.2%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	380,899	0.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,651,072	67.2%
CONDO	14,941,680	31.7%
MULTI-FAMILY	0	0.0%
DUPLEX	508,383	1.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	23,988,693	50.9%
WASILLA/PALMER	8,165,716	17.3%
FAIRBANKS/NORTH POLE	3,702,426	7.9%
JUNEAU/KETCHIKAN	2,203,112	4.7%
KENAI/SOLDOTNA/HOMER	2,246,563	4.8%
EAGLE RIVER/CHUGIAK	3,794,062	8.1%
KODIAK	434,115	0.9%
OTHER GEOGRAPHIC REGION	2,566,448	5.4%

MORTGAGE INSURANCE

UNINSURED	11,487,278	24.4%
FEDERALLY INSURED - FHA	15,840,170	33.6%
FEDERALLY INSURED - VA	8,720,454	18.5%
PRIMARY MORTGAGE INSURANCE	4,157,713	8.8%
FEDERALLY INSURED - RD	5,312,654	11.3%
FEDERALLY INSURED - HUD 184	1,582,867	3.4%

SELLER SERVICER

WELLS FARGO	28,641,625	60.8%
ALASKA USA	12,493,473	26.5%
FIRST NATIONAL BANK OF AK	2,917,725	6.2%
OTHER SELLER SERVICER	3,048,313	6.5%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.438%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,988,611	94.1%
PARTICIPATION LOANS	3,522,383	5.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	59,510,994	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,962,599	4.98%
60 DAYS PAST DUE	1,644,863	2.76%
90 DAYS PAST DUE	571,059	0.96%
120+ DAYS PAST DUE	768,437	1.29%
TOTAL DELINQUENT	5,946,957	9.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,510,994	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,199,189	67.5%
CONDO	17,653,851	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,657,954	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,998,131	60.5%
WASILLA/PALMER	10,909,343	18.3%
FAIRBANKS/NORTH POLE	4,969,549	8.4%
JUNEAU/KETCHIKAN	2,581,670	4.3%
KENAI/SOLDOTNA/HOMER	1,537,053	2.6%
EAGLE RIVER/CHUGIAK	2,387,350	4.0%
KODIAK	238,518	0.4%
OTHER GEOGRAPHIC REGION	889,381	1.5%

MORTGAGE INSURANCE

UNINSURED	8,695,971	14.6%
FEDERALLY INSURED - FHA	28,411,150	47.7%
FEDERALLY INSURED - VA	8,777,833	14.7%
PRIMARY MORTGAGE INSURANCE	4,067,088	6.8%
FEDERALLY INSURED - RD	6,089,383	10.2%
FEDERALLY INSURED - HUD 184	3,469,569	5.8%

SELLER SERVICER

WELLS FARGO	39,633,920	66.6%
ALASKA USA	14,744,486	24.8%
FIRST NATIONAL BANK OF AK	2,926,262	4.9%
OTHER SELLER SERVICER	2,206,326	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.275%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,059,326	74.5%
PARTICIPATION LOANS	26,040,383	25.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	102,099,709	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,495,016	2.44%
60 DAYS PAST DUE	559,212	0.55%
90 DAYS PAST DUE	226,033	0.22%
120+ DAYS PAST DUE	395,234	0.39%
TOTAL DELINQUENT	3,675,495	3.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,136,809	14.8%
RURAL	23,302,788	22.8%
TAXABLE	27,048,239	26.5%
TAXABLE FIRST-TIME HOMEBUYER	28,412,572	27.8%
VETERANS MORTGAGE PROGRAM	5,161,177	5.1%
MULTI-FAMILY/SPECIAL NEEDS	606,773	0.6%
OTHER LOAN PROGRAM	2,431,351	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,467,586	82.7%
CONDO	10,119,587	9.9%
MULTI-FAMILY	606,773	0.6%
DUPLEX	5,762,437	5.6%
3-PLEX/4-PLEX	969,316	0.9%
OTHER PROPERTY TYPE	174,008	0.2%

GEOGRAPHIC REGION

ANCHORAGE	30,402,505	29.8%
WASILLA/PALMER	14,760,501	14.5%
FAIRBANKS/NORTH POLE	14,058,608	13.8%
JUNEAU/KETCHIKAN	8,292,536	8.1%
KENAI/SOLDOTNA/HOMER	8,479,969	8.3%
EAGLE RIVER/CHUGIAK	5,214,857	5.1%
KODIAK	5,112,830	5.0%
OTHER GEOGRAPHIC REGION	15,777,902	15.5%

MORTGAGE INSURANCE

UNINSURED	39,060,226	38.3%
FEDERALLY INSURED - FHA	24,137,775	23.6%
FEDERALLY INSURED - VA	16,688,605	16.3%
PRIMARY MORTGAGE INSURANCE	10,347,790	10.1%
FEDERALLY INSURED - RD	6,565,093	6.4%
FEDERALLY INSURED - HUD 184	5,300,220	5.2%

SELLER SERVICER

WELLS FARGO	46,615,919	45.7%
ALASKA USA	24,144,717	23.6%
FIRST NATIONAL BANK OF AK	17,077,441	16.7%
OTHER SELLER SERVICER	14,261,632	14.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.279%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,159,471	75.7%
PARTICIPATION LOANS	24,780,385	24.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,939,855	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,861,312	1.83%
60 DAYS PAST DUE	1,450,175	1.42%
90 DAYS PAST DUE	1,041,566	1.02%
120+ DAYS PAST DUE	621,706	0.61%
TOTAL DELINQUENT	4,974,758	4.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,101,052	12.9%
RURAL	25,681,357	25.2%
TAXABLE	26,256,761	25.8%
TAXABLE FIRST-TIME HOMEBUYER	24,950,677	24.5%
VETERANS MORTGAGE PROGRAM	5,560,884	5.5%
MULTI-FAMILY/SPECIAL NEEDS	498,319	0.5%
OTHER LOAN PROGRAM	5,890,806	5.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,672,311	85.0%
CONDO	9,910,029	9.7%
MULTI-FAMILY	498,319	0.5%
DUPLEX	3,613,390	3.5%
3-PLEX/4-PLEX	868,349	0.9%
OTHER PROPERTY TYPE	377,457	0.4%

GEOGRAPHIC REGION

ANCHORAGE	35,682,075	35.0%
WASILLA/PALMER	10,568,485	10.4%
FAIRBANKS/NORTH POLE	12,435,499	12.2%
JUNEAU/KETCHIKAN	9,933,625	9.7%
KENAI/SOLDOTNA/HOMER	8,734,592	8.6%
EAGLE RIVER/CHUGIAK	4,324,968	4.2%
KODIAK	5,453,457	5.3%
OTHER GEOGRAPHIC REGION	14,807,154	14.5%

MORTGAGE INSURANCE

UNINSURED	38,206,653	37.5%
FEDERALLY INSURED - FHA	29,398,108	28.8%
FEDERALLY INSURED - VA	14,990,386	14.7%
PRIMARY MORTGAGE INSURANCE	9,680,154	9.5%
FEDERALLY INSURED - RD	5,848,744	5.7%
FEDERALLY INSURED - HUD 184	3,815,810	3.7%

SELLER SERVICER

WELLS FARGO	47,722,490	46.8%
ALASKA USA	24,319,813	23.9%
FIRST NATIONAL BANK OF AK	14,077,906	13.8%
OTHER SELLER SERVICER	15,819,647	15.5%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.727%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,684,365	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	74,684,365	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,195,357	1.60%
60 DAYS PAST DUE	516,079	0.69%
90 DAYS PAST DUE	371,186	0.50%
120+ DAYS PAST DUE	536,573	0.72%
TOTAL DELINQUENT	2,619,195	3.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,558,957	94.5%
RURAL	167,237	0.2%
TAXABLE	2,371,318	3.2%
TAXABLE FIRST-TIME HOMEBUYER	935,487	1.3%
VETERANS MORTGAGE PROGRAM	651,366	0.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,791,264	69.3%
CONDO	20,000,506	26.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,503,409	3.4%
3-PLEX/4-PLEX	107,903	0.1%
OTHER PROPERTY TYPE	281,283	0.4%

GEOGRAPHIC REGION

ANCHORAGE	34,984,983	46.8%
WASILLA/PALMER	12,541,942	16.8%
FAIRBANKS/NORTH POLE	9,838,346	13.2%
JUNEAU/KETCHIKAN	7,532,787	10.1%
KENAI/SOLDOTNA/HOMER	2,610,926	3.5%
EAGLE RIVER/CHUGIAK	2,553,634	3.4%
KODIAK	441,062	0.6%
OTHER GEOGRAPHIC REGION	4,180,685	5.6%

MORTGAGE INSURANCE

UNINSURED	16,783,483	22.5%
FEDERALLY INSURED - FHA	29,505,406	39.5%
FEDERALLY INSURED - VA	6,955,053	9.3%
PRIMARY MORTGAGE INSURANCE	5,311,536	7.1%
FEDERALLY INSURED - RD	10,790,418	14.4%
FEDERALLY INSURED - HUD 184	5,338,470	7.1%

SELLER SERVICER

WELLS FARGO	35,261,097	47.2%
ALASKA USA	22,633,802	30.3%
FIRST NATIONAL BANK OF AK	6,706,715	9.0%
OTHER SELLER SERVICER	10,082,750	13.5%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.782%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,655,926	79.3%
PARTICIPATION LOANS	20,321,258	20.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	97,977,184	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,517,621	2.57%
60 DAYS PAST DUE	1,165,544	1.19%
90 DAYS PAST DUE	667,301	0.68%
120+ DAYS PAST DUE	795,955	0.81%
TOTAL DELINQUENT	5,146,421	5.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,615,141	9.8%
RURAL	13,820,506	14.1%
TAXABLE	32,683,770	33.4%
TAXABLE FIRST-TIME HOMEBUYER	33,560,114	34.3%
VETERANS MORTGAGE PROGRAM	7,691,784	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	605,869	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,882,054	81.5%
CONDO	10,292,338	10.5%
MULTI-FAMILY	0	0.0%
DUPLEX	4,902,674	5.0%
3-PLEX/4-PLEX	1,348,160	1.4%
OTHER PROPERTY TYPE	1,551,958	1.6%

GEOGRAPHIC REGION

ANCHORAGE	30,362,492	31.0%
WASILLA/PALMER	16,035,649	16.4%
FAIRBANKS/NORTH POLE	16,116,467	16.4%
JUNEAU/KETCHIKAN	7,644,689	7.8%
KENAI/SOLDOTNA/HOMER	5,844,473	6.0%
EAGLE RIVER/CHUGIAK	5,627,223	5.7%
KODIAK	4,286,432	4.4%
OTHER GEOGRAPHIC REGION	12,059,759	12.3%

MORTGAGE INSURANCE

UNINSURED	33,679,080	34.4%
FEDERALLY INSURED - FHA	22,555,672	23.0%
FEDERALLY INSURED - VA	15,786,606	16.1%
PRIMARY MORTGAGE INSURANCE	13,555,530	13.8%
FEDERALLY INSURED - RD	7,278,042	7.4%
FEDERALLY INSURED - HUD 184	5,122,254	5.2%

SELLER SERVICER

WELLS FARGO	45,942,384	46.9%
ALASKA USA	24,065,826	24.6%
FIRST NATIONAL BANK OF AK	11,537,560	11.8%
OTHER SELLER SERVICER	16,431,415	16.8%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.574%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,681,269	97.6%
PARTICIPATION LOANS	3,062,548	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	126,743,816	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,397,279	1.10%
60 DAYS PAST DUE	754,607	0.60%
90 DAYS PAST DUE	235,536	0.19%
120+ DAYS PAST DUE	390,402	0.31%
TOTAL DELINQUENT	2,777,824	2.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,146,894	68.0%
RURAL	16,338,673	12.9%
TAXABLE	12,563,318	9.9%
TAXABLE FIRST-TIME HOMEBUYER	11,694,931	9.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,882,558	79.6%
CONDO	19,262,567	15.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,639,259	3.7%
3-PLEX/4-PLEX	1,680,020	1.3%
OTHER PROPERTY TYPE	279,412	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,285,721	36.5%
WASILLA/PALMER	21,167,658	16.7%
FAIRBANKS/NORTH POLE	16,241,161	12.8%
JUNEAU/KETCHIKAN	10,150,778	8.0%
KENAI/SOLDOTNA/HOMER	8,234,915	6.5%
EAGLE RIVER/CHUGIAK	4,239,250	3.3%
KODIAK	5,769,434	4.6%
OTHER GEOGRAPHIC REGION	14,654,899	11.6%

MORTGAGE INSURANCE

UNINSURED	34,083,929	26.9%
FEDERALLY INSURED - FHA	41,234,391	32.5%
FEDERALLY INSURED - VA	11,217,464	8.9%
PRIMARY MORTGAGE INSURANCE	8,777,335	6.9%
FEDERALLY INSURED - RD	19,238,573	15.2%
FEDERALLY INSURED - HUD 184	12,192,125	9.6%

SELLER SERVICER

WELLS FARGO	67,020,891	52.9%
ALASKA USA	36,469,988	28.8%
FIRST NATIONAL BANK OF AK	8,833,866	7.0%
OTHER SELLER SERVICER	14,419,070	11.4%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.220%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	12,313,216	97.5%
PARTICIPATION LOANS	315,296	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	12,628,512	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	734,033	5.81%
60 DAYS PAST DUE	166,111	1.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	82,414	0.65%
TOTAL DELINQUENT	982,558	7.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	105,606	0.8%
TAXABLE	955,217	7.6%
TAXABLE FIRST-TIME HOMEBUYER	2,342,337	18.5%
VETERANS MORTGAGE PROGRAM	9,225,351	73.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	10,265,925	81.3%
CONDO	1,203,426	9.5%
MULTI-FAMILY	0	0.0%
DUPLEX	583,509	4.6%
3-PLEX/4-PLEX	575,652	4.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,959,718	39.3%
WASILLA/PALMER	2,320,238	18.4%
FAIRBANKS/NORTH POLE	1,738,662	13.8%
JUNEAU/KETCHIKAN	1,236,430	9.8%
KENAI/SOLDOTNA/HOMER	634,989	5.0%
EAGLE RIVER/CHUGIAK	1,095,175	8.7%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	643,300	5.1%

MORTGAGE INSURANCE

UNINSURED	4,158,495	32.9%
FEDERALLY INSURED - FHA	1,588,054	12.6%
FEDERALLY INSURED - VA	5,983,490	47.4%
PRIMARY MORTGAGE INSURANCE	624,728	4.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	273,745	2.2%

SELLER SERVICER

WELLS FARGO	4,274,137	33.8%
ALASKA USA	2,935,980	23.2%
FIRST NATIONAL BANK OF AK	4,701,844	37.2%
OTHER SELLER SERVICER	716,550	5.7%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.127%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	7,640,493	80.3%
PARTICIPATION LOANS	1,872,907	19.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	9,513,399	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	31,995	0.34%
120+ DAYS PAST DUE	24,422	0.26%
TOTAL DELINQUENT	56,417	0.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	481,567	5.1%
TAXABLE	1,003,549	10.5%
TAXABLE FIRST-TIME HOMEBUYER	212,363	2.2%
VETERANS MORTGAGE PROGRAM	7,815,921	82.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,467,627	89.0%
CONDO	803,437	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	143,944	1.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,392	1.0%

GEOGRAPHIC REGION

ANCHORAGE	2,482,764	26.1%
WASILLA/PALMER	1,766,968	18.6%
FAIRBANKS/NORTH POLE	2,437,617	25.6%
JUNEAU/KETCHIKAN	566,194	6.0%
KENAI/SOLDOTNA/HOMER	344,882	3.6%
EAGLE RIVER/CHUGIAK	1,631,671	17.2%
KODIAK	98,392	1.0%
OTHER GEOGRAPHIC REGION	184,911	1.9%

MORTGAGE INSURANCE

UNINSURED	2,770,421	29.1%
FEDERALLY INSURED - FHA	212,363	2.2%
FEDERALLY INSURED - VA	6,472,389	68.0%
PRIMARY MORTGAGE INSURANCE	58,226	0.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,537,951	47.7%
ALASKA USA	2,911,154	30.6%
FIRST NATIONAL BANK OF AK	482,820	5.1%
OTHER SELLER SERVICER	1,581,474	16.6%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.735%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	218,488,635	99.2%
PARTICIPATION LOANS	1,715,996	0.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	220,204,631	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,665,487	2.57%
60 DAYS PAST DUE	508,609	0.23%
90 DAYS PAST DUE	886,079	0.40%
120+ DAYS PAST DUE	2,206,877	1.00%
TOTAL DELINQUENT	9,267,052	4.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,830,803	0.8%
RURAL	16,201,057	7.4%
TAXABLE	20,387,920	9.3%
TAXABLE FIRST-TIME HOMEBUYER	15,834,114	7.2%
VETERANS MORTGAGE PROGRAM	165,950,738	75.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	197,358,795	89.6%
CONDO	12,329,749	5.6%
MULTI-FAMILY	0	0.0%
DUPLEX	6,890,977	3.1%
3-PLEX/4-PLEX	2,717,856	1.2%
OTHER PROPERTY TYPE	907,254	0.4%

GEOGRAPHIC REGION

ANCHORAGE	52,110,976	23.7%
WASILLA/PALMER	32,274,631	14.7%
FAIRBANKS/NORTH POLE	63,544,943	28.9%
JUNEAU/KETCHIKAN	11,727,833	5.3%
KENAI/SOLDOTNA/HOMER	6,535,347	3.0%
EAGLE RIVER/CHUGIAK	34,972,688	15.9%
KODIAK	6,006,303	2.7%
OTHER GEOGRAPHIC REGION	13,031,912	5.9%

MORTGAGE INSURANCE

UNINSURED	39,870,647	18.1%
FEDERALLY INSURED - FHA	10,765,674	4.9%
FEDERALLY INSURED - VA	149,355,799	67.8%
PRIMARY MORTGAGE INSURANCE	10,962,410	5.0%
FEDERALLY INSURED - RD	3,649,601	1.7%
FEDERALLY INSURED - HUD 184	5,600,500	2.5%

SELLER SERVICER

WELLS FARGO	118,140,117	53.7%
ALASKA USA	61,801,146	28.1%
FIRST NATIONAL BANK OF AK	15,321,155	7.0%
OTHER SELLER SERVICER	24,942,213	11.3%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.626%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	93

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,667,203	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	61,667,203	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	968,324	1.57%
60 DAYS PAST DUE	97,840	0.16%
90 DAYS PAST DUE	370,519	0.60%
120+ DAYS PAST DUE	914,794	1.48%
TOTAL DELINQUENT	2,351,477	3.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,121,430	3.4%
RURAL	4,023,361	6.5%
TAXABLE	3,578,701	5.8%
TAXABLE FIRST-TIME HOMEBUYER	3,041,195	4.9%
VETERANS MORTGAGE PROGRAM	48,902,516	79.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,101,018	87.7%
CONDO	4,921,489	8.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,914,681	3.1%
3-PLEX/4-PLEX	673,757	1.1%
OTHER PROPERTY TYPE	56,259	0.1%

GEOGRAPHIC REGION

ANCHORAGE	15,768,912	25.6%
WASILLA/PALMER	9,579,603	15.5%
FAIRBANKS/NORTH POLE	14,704,585	23.8%
JUNEAU/KETCHIKAN	2,336,638	3.8%
KENAI/SOLDOTNA/HOMER	1,587,121	2.6%
EAGLE RIVER/CHUGIAK	11,420,159	18.5%
KODIAK	2,158,721	3.5%
OTHER GEOGRAPHIC REGION	4,111,463	6.7%

MORTGAGE INSURANCE

UNINSURED	10,753,488	17.4%
FEDERALLY INSURED - FHA	3,820,288	6.2%
FEDERALLY INSURED - VA	44,071,786	71.5%
PRIMARY MORTGAGE INSURANCE	1,878,366	3.0%
FEDERALLY INSURED - RD	181,473	0.3%
FEDERALLY INSURED - HUD 184	961,802	1.6%

SELLER SERVICER

WELLS FARGO	34,674,440	56.2%
ALASKA USA	16,394,160	26.6%
FIRST NATIONAL BANK OF AK	3,837,507	6.2%
OTHER SELLER SERVICER	6,761,097	11.0%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	3.886%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,718,832	65.9%
PARTICIPATION LOANS	10,217,998	34.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	29,936,830	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	566,954	1.89%
60 DAYS PAST DUE	346,724	1.16%
90 DAYS PAST DUE	311,662	1.04%
120+ DAYS PAST DUE	107,336	0.36%
TOTAL DELINQUENT	1,332,677	4.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,450,484	34.9%
RURAL	9,315,129	31.1%
TAXABLE	948,942	3.2%
TAXABLE FIRST-TIME HOMEBUYER	3,681,797	12.3%
VETERANS MORTGAGE PROGRAM	5,540,478	18.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,425,640	88.3%
CONDO	2,359,714	7.9%
MULTI-FAMILY	0	0.0%
DUPLEX	917,541	3.1%
3-PLEX/4-PLEX	116,583	0.4%
OTHER PROPERTY TYPE	117,352	0.4%

GEOGRAPHIC REGION

ANCHORAGE	9,665,687	32.3%
WASILLA/PALMER	3,201,164	10.7%
FAIRBANKS/NORTH POLE	3,049,927	10.2%
JUNEAU/KETCHIKAN	2,035,181	6.8%
KENAI/SOLDOTNA/HOMER	2,553,661	8.5%
EAGLE RIVER/CHUGIAK	1,690,844	5.6%
KODIAK	2,503,945	8.4%
OTHER GEOGRAPHIC REGION	5,236,421	17.5%

MORTGAGE INSURANCE

UNINSURED	12,368,252	41.3%
FEDERALLY INSURED - FHA	7,452,359	24.9%
FEDERALLY INSURED - VA	6,765,328	22.6%
PRIMARY MORTGAGE INSURANCE	1,091,689	3.6%
FEDERALLY INSURED - RD	1,591,291	5.3%
FEDERALLY INSURED - HUD 184	667,910	2.2%

SELLER SERVICER

WELLS FARGO	13,066,398	43.6%
ALASKA USA	9,028,787	30.2%
FIRST NATIONAL BANK OF AK	4,063,850	13.6%
OTHER SELLER SERVICER	3,777,795	12.6%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.003%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,531,926	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,531,926	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,498,349	2.56%
60 DAYS PAST DUE	962,058	1.64%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	226,752	0.39%
TOTAL DELINQUENT	2,687,159	4.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	58,531,926	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,472,891	11.1%
CONDO	0	0.0%
MULTI-FAMILY	58,531,926	100.0%
DUPLEX	595,426	1.0%
3-PLEX/4-PLEX	783,946	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,213,641	60.2%
WASILLA/PALMER	7,442,374	12.7%
FAIRBANKS/NORTH POLE	3,439,344	5.9%
JUNEAU/KETCHIKAN	4,968,911	8.5%
KENAI/SOLDOTNA/HOMER	1,028,241	1.8%
EAGLE RIVER/CHUGIAK	907,156	1.5%
KODIAK	587,756	1.0%
OTHER GEOGRAPHIC REGION	4,944,503	8.4%

MORTGAGE INSURANCE

UNINSURED	58,531,926	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	18,084,724	30.9%
ALASKA USA	5,291,250	9.0%
FIRST NATIONAL BANK OF AK	31,034,664	53.0%
OTHER SELLER SERVICER	4,121,288	7.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.186%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,787,300	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,787,300	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	456,540	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	456,540	0.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	151,880	0.3%
RURAL	450,777	0.8%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	140,934	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	55,043,709	98.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,852,043	3.3%
CONDO	193,833	0.3%
MULTI-FAMILY	55,043,709	98.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	59,291	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,261,774	66.8%
WASILLA/PALMER	4,285,824	7.7%
FAIRBANKS/NORTH POLE	2,285,941	4.1%
JUNEAU/KETCHIKAN	4,675,294	8.4%
KENAI/SOLDOTNA/HOMER	1,762,549	3.2%
EAGLE RIVER/CHUGIAK	670,117	1.2%
KODIAK	1,179,918	2.1%
OTHER GEOGRAPHIC REGION	3,665,883	6.6%

MORTGAGE INSURANCE

UNINSURED	55,354,833	99.2%
FEDERALLY INSURED - FHA	151,880	0.3%
FEDERALLY INSURED - VA	247,335	0.4%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	33,251	0.1%

SELLER SERVICER

WELLS FARGO	33,761,512	60.5%
ALASKA USA	343,567	0.6%
FIRST NATIONAL BANK OF AK	17,564,514	31.5%
OTHER SELLER SERVICER	4,117,707	7.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.459%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,949,280	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,949,280	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,858,406	3.14%
60 DAYS PAST DUE	693,951	0.76%
90 DAYS PAST DUE	138,413	0.15%
120+ DAYS PAST DUE	593,499	0.65%
TOTAL DELINQUENT	4,284,270	4.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	189,366	0.2%
RURAL	2,368,892	2.6%
TAXABLE	11,850,560	13.0%
TAXABLE FIRST-TIME HOMEBUYER	27,186,704	29.9%
VETERANS MORTGAGE PROGRAM	158,344	0.2%
MULTI-FAMILY/SPECIAL NEEDS	49,195,415	54.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,109,712	51.8%
CONDO	3,664,043	4.0%
MULTI-FAMILY	49,195,415	54.1%
DUPLEX	2,346,295	2.6%
3-PLEX/4-PLEX	2,439,821	2.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	44,983,199	49.5%
WASILLA/PALMER	13,775,873	15.1%
FAIRBANKS/NORTH POLE	10,880,745	12.0%
JUNEAU/KETCHIKAN	4,086,584	4.5%
KENAI/SOLDOTNA/HOMER	2,918,018	3.2%
EAGLE RIVER/CHUGIAK	7,391,960	8.1%
KODIAK	2,305,729	2.5%
OTHER GEOGRAPHIC REGION	4,607,172	5.1%

MORTGAGE INSURANCE

UNINSURED	62,083,042	68.3%
FEDERALLY INSURED - FHA	11,482,653	12.6%
FEDERALLY INSURED - VA	9,974,687	11.0%
PRIMARY MORTGAGE INSURANCE	5,335,535	5.9%
FEDERALLY INSURED - RD	1,562,653	1.7%
FEDERALLY INSURED - HUD 184	510,710	0.6%

SELLER SERVICER

WELLS FARGO	37,557,488	41.3%
ALASKA USA	12,569,347	13.8%
FIRST NATIONAL BANK OF AK	26,514,334	29.2%
OTHER SELLER SERVICER	14,308,111	15.7%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.176%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,348,708	92.3%
PARTICIPATION LOANS	8,672,198	7.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	112,020,906	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,416,572	2.16%
60 DAYS PAST DUE	1,127,934	1.01%
90 DAYS PAST DUE	81,802	0.07%
120+ DAYS PAST DUE	803,694	0.72%
TOTAL DELINQUENT	4,430,001	3.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,112,222	6.3%
RURAL	28,616,209	25.5%
TAXABLE	44,805,113	40.0%
TAXABLE FIRST-TIME HOMEBUYER	28,619,712	25.5%
VETERANS MORTGAGE PROGRAM	267,990	0.2%
MULTI-FAMILY/SPECIAL NEEDS	232,079	0.2%
OTHER LOAN PROGRAM	2,367,580	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,270,491	85.9%
CONDO	7,347,770	6.6%
MULTI-FAMILY	232,079	0.2%
DUPLEX	7,018,781	6.3%
3-PLEX/4-PLEX	887,001	0.8%
OTHER PROPERTY TYPE	264,784	0.2%

GEOGRAPHIC REGION

ANCHORAGE	31,217,585	27.9%
WASILLA/PALMER	12,029,317	10.7%
FAIRBANKS/NORTH POLE	15,721,610	14.0%
JUNEAU/KETCHIKAN	12,974,792	11.6%
KENAI/SOLDOTNA/HOMER	9,666,107	8.6%
EAGLE RIVER/CHUGIAK	6,305,045	5.6%
KODIAK	5,539,838	4.9%
OTHER GEOGRAPHIC REGION	18,566,610	16.6%

MORTGAGE INSURANCE

UNINSURED	52,315,543	46.7%
FEDERALLY INSURED - FHA	27,032,319	24.1%
FEDERALLY INSURED - VA	10,750,528	9.6%
PRIMARY MORTGAGE INSURANCE	9,987,265	8.9%
FEDERALLY INSURED - RD	5,509,935	4.9%
FEDERALLY INSURED - HUD 184	6,425,316	5.7%

SELLER SERVICER

WELLS FARGO	50,198,852	44.8%
ALASKA USA	24,497,174	21.9%
FIRST NATIONAL BANK OF AK	15,928,493	14.2%
OTHER SELLER SERVICER	21,396,386	19.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.369%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	150,515,133	94.4%
PARTICIPATION LOANS	8,882,530	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	159,397,662	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,829,933	2.40%
60 DAYS PAST DUE	1,454,626	0.91%
90 DAYS PAST DUE	991,883	0.62%
120+ DAYS PAST DUE	2,855,124	1.79%
TOTAL DELINQUENT	9,131,566	5.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,783,161	16.8%
RURAL	42,473,956	26.6%
TAXABLE	36,570,908	22.9%
TAXABLE FIRST-TIME HOMEBUYER	40,960,362	25.7%
VETERANS MORTGAGE PROGRAM	4,912,531	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,411,905	4.6%
OTHER LOAN PROGRAM	284,840	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	126,956,477	79.6%
CONDO	14,035,733	8.8%
MULTI-FAMILY	7,411,905	4.6%
DUPLEX	9,977,321	6.3%
3-PLEX/4-PLEX	794,573	0.5%
OTHER PROPERTY TYPE	382,897	0.2%

GEOGRAPHIC REGION

ANCHORAGE	52,587,527	33.0%
WASILLA/PALMER	19,131,696	12.0%
FAIRBANKS/NORTH POLE	16,699,128	10.5%
JUNEAU/KETCHIKAN	15,317,781	9.6%
KENAI/SOLDOTNA/HOMER	13,180,378	8.3%
EAGLE RIVER/CHUGIAK	6,973,811	4.4%
KODIAK	8,100,392	5.1%
OTHER GEOGRAPHIC REGION	27,406,950	17.2%

MORTGAGE INSURANCE

UNINSURED	68,722,175	43.1%
FEDERALLY INSURED - FHA	43,340,363	27.2%
FEDERALLY INSURED - VA	25,670,619	16.1%
PRIMARY MORTGAGE INSURANCE	9,463,970	5.9%
FEDERALLY INSURED - RD	9,065,385	5.7%
FEDERALLY INSURED - HUD 184	3,135,151	2.0%

SELLER SERVICER

WELLS FARGO	77,571,086	48.7%
ALASKA USA	33,577,698	21.1%
FIRST NATIONAL BANK OF AK	32,764,699	20.6%
OTHER SELLER SERVICER	15,484,180	9.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.903%
Weighted Average Remaining Term	224
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,964,764	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	53,964,764	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,264,037	4.20%
60 DAYS PAST DUE	1,185,257	2.20%
90 DAYS PAST DUE	451,797	0.84%
120+ DAYS PAST DUE	484,829	0.90%
TOTAL DELINQUENT	4,385,920	8.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,595,033	38.2%
RURAL	28,748,561	53.3%
TAXABLE	1,893,740	3.5%
TAXABLE FIRST-TIME HOMEBUYER	1,370,272	2.5%
VETERANS MORTGAGE PROGRAM	1,069,340	2.0%
MULTI-FAMILY/SPECIAL NEEDS	287,816	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,767,652	83.0%
CONDO	4,591,270	8.5%
MULTI-FAMILY	287,816	0.5%
DUPLEX	3,071,239	5.7%
3-PLEX/4-PLEX	496,337	0.9%
OTHER PROPERTY TYPE	750,449	1.4%

GEOGRAPHIC REGION

ANCHORAGE	12,149,192	22.5%
WASILLA/PALMER	6,413,140	11.9%
FAIRBANKS/NORTH POLE	2,840,544	5.3%
JUNEAU/KETCHIKAN	2,834,980	5.3%
KENAI/SOLDOTNA/HOMER	7,470,173	13.8%
EAGLE RIVER/CHUGIAK	1,389,915	2.6%
KODIAK	6,334,152	11.7%
OTHER GEOGRAPHIC REGION	14,532,669	26.9%

MORTGAGE INSURANCE

UNINSURED	29,986,616	55.6%
FEDERALLY INSURED - FHA	13,195,501	24.5%
FEDERALLY INSURED - VA	5,043,098	9.3%
PRIMARY MORTGAGE INSURANCE	779,293	1.4%
FEDERALLY INSURED - RD	4,163,594	7.7%
FEDERALLY INSURED - HUD 184	796,662	1.5%

SELLER SERVICER

WELLS FARGO	27,562,664	51.1%
ALASKA USA	8,118,518	15.0%
FIRST NATIONAL BANK OF AK	12,468,382	23.1%
OTHER SELLER SERVICER	5,815,200	10.8%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.914%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,624,259	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,624,259	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,789,266	3.15%
60 DAYS PAST DUE	1,222,475	1.38%
90 DAYS PAST DUE	742,892	0.84%
120+ DAYS PAST DUE	1,226,280	1.38%
TOTAL DELINQUENT	5,980,913	6.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,836,177	19.0%
RURAL	50,194,596	56.6%
TAXABLE	6,530,928	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,526,309	4.0%
VETERANS MORTGAGE PROGRAM	9,634,420	10.9%
MULTI-FAMILY/SPECIAL NEEDS	1,056,638	1.2%
OTHER LOAN PROGRAM	845,191	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,214,474	82.6%
CONDO	3,604,654	4.1%
MULTI-FAMILY	1,056,638	1.2%
DUPLEX	7,098,988	8.0%
3-PLEX/4-PLEX	159,979	0.2%
OTHER PROPERTY TYPE	3,970,030	4.5%

GEOGRAPHIC REGION

ANCHORAGE	17,552,638	19.8%
WASILLA/PALMER	5,093,629	5.7%
FAIRBANKS/NORTH POLE	5,805,395	6.6%
JUNEAU/KETCHIKAN	9,652,315	10.9%
KENAI/SOLDOTNA/HOMER	9,776,393	11.0%
EAGLE RIVER/CHUGIAK	3,116,367	3.5%
KODIAK	7,049,830	8.0%
OTHER GEOGRAPHIC REGION	30,577,692	34.5%

MORTGAGE INSURANCE

UNINSURED	56,413,549	63.7%
FEDERALLY INSURED - FHA	12,898,697	14.6%
FEDERALLY INSURED - VA	12,777,716	14.4%
PRIMARY MORTGAGE INSURANCE	2,322,071	2.6%
FEDERALLY INSURED - RD	2,851,583	3.2%
FEDERALLY INSURED - HUD 184	1,360,643	1.5%

SELLER SERVICER

WELLS FARGO	43,861,028	49.5%
ALASKA USA	15,593,618	17.6%
FIRST NATIONAL BANK OF AK	17,263,545	19.5%
OTHER SELLER SERVICER	11,906,068	13.4%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.640%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,291,652	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	38,291,652	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	453,791	1.19%
60 DAYS PAST DUE	431,810	1.13%
90 DAYS PAST DUE	290,972	0.76%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,176,573	3.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	584,134	1.5%
RURAL	29,856,012	78.0%
TAXABLE	1,116,406	2.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	5,288,557	13.8%
MULTI-FAMILY/SPECIAL NEEDS	1,446,544	3.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,154,994	89.2%
CONDO	441,494	1.2%
MULTI-FAMILY	1,446,544	3.8%
DUPLEX	2,795,287	7.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	113,088	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,714,611	7.1%
WASILLA/PALMER	1,300,392	3.4%
FAIRBANKS/NORTH POLE	1,891,452	4.9%
JUNEAU/KETCHIKAN	2,834,532	7.4%
KENAI/SOLDOTNA/HOMER	5,644,546	14.7%
EAGLE RIVER/CHUGIAK	962,060	2.5%
KODIAK	5,835,388	15.2%
OTHER GEOGRAPHIC REGION	17,108,671	44.7%

MORTGAGE INSURANCE

UNINSURED	26,889,970	70.2%
FEDERALLY INSURED - FHA	3,585,105	9.4%
FEDERALLY INSURED - VA	5,153,546	13.5%
PRIMARY MORTGAGE INSURANCE	367,016	1.0%
FEDERALLY INSURED - RD	1,654,141	4.3%
FEDERALLY INSURED - HUD 184	641,873	1.7%

SELLER SERVICER

WELLS FARGO	18,409,776	48.1%
ALASKA USA	4,984,810	13.0%
FIRST NATIONAL BANK OF AK	9,710,281	25.4%
OTHER SELLER SERVICER	5,186,784	13.5%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.917%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,902,203	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,902,203	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,474,261	3.48%
60 DAYS PAST DUE	1,947,278	1.95%
90 DAYS PAST DUE	1,497,261	1.50%
120+ DAYS PAST DUE	1,101,580	1.10%
TOTAL DELINQUENT	8,020,380	8.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,069,008	67.1%
RURAL	498,485	0.5%
TAXABLE	7,123,221	7.1%
TAXABLE FIRST-TIME HOMEBUYER	2,221,301	2.2%
VETERANS MORTGAGE PROGRAM	22,990,188	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,919,221	79.0%
CONDO	18,734,737	18.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,739,843	1.7%
3-PLEX/4-PLEX	331,741	0.3%
OTHER PROPERTY TYPE	176,662	0.2%

GEOGRAPHIC REGION

ANCHORAGE	48,251,466	48.3%
WASILLA/PALMER	20,076,511	20.1%
FAIRBANKS/NORTH POLE	11,608,610	11.6%
JUNEAU/KETCHIKAN	4,413,019	4.4%
KENAI/SOLDOTNA/HOMER	3,542,031	3.5%
EAGLE RIVER/CHUGIAK	6,153,906	6.2%
KODIAK	1,445,800	1.4%
OTHER GEOGRAPHIC REGION	4,410,859	4.4%

MORTGAGE INSURANCE

UNINSURED	25,814,061	25.8%
FEDERALLY INSURED - FHA	37,290,566	37.3%
FEDERALLY INSURED - VA	26,578,392	26.6%
PRIMARY MORTGAGE INSURANCE	2,356,167	2.4%
FEDERALLY INSURED - RD	7,863,017	7.9%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	59,599,513	59.7%
ALASKA USA	20,478,040	20.5%
FIRST NATIONAL BANK OF AK	12,146,077	12.2%
OTHER SELLER SERVICER	7,678,574	7.7%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.946%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	127,219,238	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	127,219,238	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	6,060,408	4.76%
60 DAYS PAST DUE	1,345,475	1.06%
90 DAYS PAST DUE	299,909	0.24%
120+ DAYS PAST DUE	3,686,057	2.90%
TOTAL DELINQUENT	11,391,850	8.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,504,368	5.1%
RURAL	76,177,954	59.9%
TAXABLE	1,814,634	1.4%
TAXABLE FIRST-TIME HOMEBUYER	2,622,807	2.1%
VETERANS MORTGAGE PROGRAM	417,621	0.3%
MULTI-FAMILY/SPECIAL NEEDS	39,681,856	31.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,996,416	60.5%
CONDO	2,297,728	1.8%
MULTI-FAMILY	39,681,856	31.2%
DUPLEX	8,198,397	6.4%
3-PLEX/4-PLEX	900,229	0.7%
OTHER PROPERTY TYPE	214,781	0.2%

GEOGRAPHIC REGION

ANCHORAGE	26,282,314	20.7%
WASILLA/PALMER	3,082,355	2.4%
FAIRBANKS/NORTH POLE	7,274,520	5.7%
JUNEAU/KETCHIKAN	12,849,048	10.1%
KENAI/SOLDOTNA/HOMER	16,166,174	12.7%
EAGLE RIVER/CHUGIAK	2,351,402	1.8%
KODIAK	12,481,035	9.8%
OTHER GEOGRAPHIC REGION	46,732,391	36.7%

MORTGAGE INSURANCE

UNINSURED	98,757,634	77.6%
FEDERALLY INSURED - FHA	10,896,283	8.6%
FEDERALLY INSURED - VA	7,783,326	6.1%
PRIMARY MORTGAGE INSURANCE	821,360	0.6%
FEDERALLY INSURED - RD	6,891,020	5.4%
FEDERALLY INSURED - HUD 184	2,069,615	1.6%

SELLER SERVICER

WELLS FARGO	68,746,006	54.0%
ALASKA USA	17,754,122	14.0%
FIRST NATIONAL BANK OF AK	25,370,308	19.9%
OTHER SELLER SERVICER	15,348,803	12.1%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.292%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,341,449	84.5%
PARTICIPATION LOANS	13,412,725	15.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,754,174	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,252,748	2.60%
60 DAYS PAST DUE	683,200	0.79%
90 DAYS PAST DUE	527,404	0.61%
120+ DAYS PAST DUE	525,916	0.61%
TOTAL DELINQUENT	3,989,269	4.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,285,745	7.2%
RURAL	34,367,828	39.6%
TAXABLE	20,817,804	24.0%
TAXABLE FIRST-TIME HOMEBUYER	18,981,876	21.9%
VETERANS MORTGAGE PROGRAM	3,840,982	4.4%
MULTI-FAMILY/SPECIAL NEEDS	2,459,939	2.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,288,005	85.6%
CONDO	3,866,600	4.5%
MULTI-FAMILY	2,459,939	2.8%
DUPLEX	4,102,303	4.7%
3-PLEX/4-PLEX	2,199,089	2.5%
OTHER PROPERTY TYPE	149,079	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,443,684	22.4%
WASILLA/PALMER	10,856,884	12.5%
FAIRBANKS/NORTH POLE	9,116,066	10.5%
JUNEAU/KETCHIKAN	7,433,733	8.6%
KENAI/SOLDOTNA/HOMER	7,132,496	8.2%
EAGLE RIVER/CHUGIAK	4,362,364	5.0%
KODIAK	7,321,195	8.4%
OTHER GEOGRAPHIC REGION	21,087,751	24.3%

MORTGAGE INSURANCE

UNINSURED	50,005,874	57.6%
FEDERALLY INSURED - FHA	15,381,236	17.7%
FEDERALLY INSURED - VA	13,050,422	15.0%
PRIMARY MORTGAGE INSURANCE	4,196,674	4.8%
FEDERALLY INSURED - RD	3,585,390	4.1%
FEDERALLY INSURED - HUD 184	534,577	0.6%

SELLER SERVICER

WELLS FARGO	42,052,822	48.5%
ALASKA USA	16,277,411	18.8%
FIRST NATIONAL BANK OF AK	13,476,265	15.5%
OTHER SELLER SERVICER	14,947,676	17.2%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	46,673,024	0	0	46,673,024	21.8%	4.143%	356	95	888,751	1.90%
CMFTX	2,256,000	0	0	2,256,000	1.1%	7.948%	360	58	0	0.00%
COGLC	25,194,477	0	0	25,194,477	11.8%	5.722%	289	80	1,803,224	7.16%
COMH2	322,410	0	0	322,410	0.2%	5.276%	136	65	0	0.00%
COR	7,076,789	0	0	7,076,789	3.3%	4.380%	343	86	0	0.00%
COR15	502,302	0	0	502,302	0.2%	3.750%	179	70	0	0.00%
COR30	612,830	0	0	612,830	0.3%	4.429%	360	79	0	0.00%
CREOS	0	0	4,539,041	4,539,041	2.1%	0.000%	0	0	0	0.00%
CS02A	6,862,962	0	0	6,862,962	3.2%	4.712%	300	77	86,077	1.25%
CS10A	18,745,992	0	0	18,745,992	8.8%	5.779%	297	82	707,485	3.77%
CS97A	37,013,017	1,277,378	0	38,290,395	17.9%	4.927%	319	84	916,040	2.39%
CS99A	6,735,865	0	0	6,735,865	3.1%	5.424%	300	80	1,024,249	15.21%
CSPND	375,000	0	0	375,000	0.2%	7.000%	360	100	0	0.00%
CTAX	16,509,413	0	0	16,509,413	7.7%	4.558%	340	87	261,202	1.58%
CVETS	8,852,602	0	0	8,852,602	4.1%	4.270%	347	97	0	0.00%
ETAX	11,556,864	0	0	11,556,864	5.4%	4.525%	357	93	0	0.00%
SRHRF	17,591,956	1,045,315	0	18,637,270	8.7%	5.876%	269	66	778,768	4.18%
SRX30	159,362	0	0	159,362	0.1%	4.625%	359	74	0	0.00%
	207,040,866	2,322,692	4,539,041	213,902,599	100.0%	4.952%	322	85	6,465,798	3.09%
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011A	4,051,510	0	0	4,051,510	9.5%	5.906%	207	68	300,687	7.42%
E011B	37,109,756	0	0	37,109,756	86.7%	6.033%	261	78	4,456,623	12.01%
E011C	1,625,429	0	0	1,625,429	3.8%	6.385%	260	78	0	0.00%
	42,786,695	0	0	42,786,695	100.0%	6.035%	256	77	4,757,310	11.12%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	102,191,227	6,837,966	0	109,029,193	70.2%	5.231%	289	83	9,520,705	8.73%
E021B	33,616,801	0	0	33,616,801	21.7%	7.839%	304	83	1,870,611	5.56%
E021C	12,574,046	0	0	12,574,046	8.1%	7.417%	278	78	571,688	4.55%
	148,382,074	6,837,966	0	155,220,039	100.0%	5.973%	291	82	11,963,004	7.71%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	53,857,271	1,485,454	0	55,342,724	100.0%	5.455%	290	83	5,494,803	9.93%
	53,857,271	1,485,454	0	55,342,724	100.0%	5.455%	290	83	5,494,803	9.93%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	30,046,383	5,643,915	0	35,690,297	94.0%	4.865%	294	84	3,104,815	8.70%
E06BL	2,260,358	0	0	2,260,358	6.0%	7.525%	281	75	0	0.00%
	32,306,741	5,643,915	0	37,950,656	100.0%	5.023%	293	84	3,104,815	8.18%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C									
E06C1	33,252,398	3,896,818	0	37,149,217	93.4%	5.164%	301	89	4,031,372	10.85%
E06CL	2,621,580	0	0	2,621,580	6.6%	7.978%	300	89	160,286	6.11%
	35,873,979	3,896,818	0	39,770,797	100.0%	5.349%	301	89	4,191,658	10.54%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	56,858,049	3,440,979	0	60,299,029	95.1%	5.253%	298	79	2,742,573	4.55%
E07AL	3,096,642	0	0	3,096,642	4.9%	6.922%	311	87	0	0.00%
	59,954,692	3,440,979	0	63,395,671	100.0%	5.335%	298	79	2,742,573	4.33%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	61,305,832	2,016,216	0	63,322,048	95.0%	5.474%	293	80	2,169,567	3.43%
E07BL	3,340,485	0	0	3,340,485	5.0%	6.920%	324	90	155,974	4.67%
	64,646,317	2,016,216	0	66,662,534	100.0%	5.546%	294	80	2,325,541	3.49%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	51,700,076	3,210,333	0	54,910,409	94.3%	5.061%	305	87	5,770,490	10.51%
E07CL	3,333,366	0	0	3,333,366	5.7%	7.613%	306	88	154,083	4.62%
	55,033,442	3,210,333	0	58,243,775	100.0%	5.207%	305	87	5,924,572	10.17%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	70,322,971	3,563,697	0	73,886,668	94.6%	5.480%	291	79	3,039,273	4.11%
E07DL	4,231,312	0	0	4,231,312	5.4%	6.641%	317	90	306,171	7.24%
	74,554,283	3,563,697	0	78,117,980	100.0%	5.543%	293	80	3,345,444	4.28%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	41,051,319	3,406,359	0	44,457,677	94.4%	5.286%	312	87	4,044,167	9.10%
E08AL	2,643,458	0	0	2,643,458	5.6%	7.497%	319	90	489,809	18.53%
	43,694,776	3,406,359	0	47,101,135	100.0%	5.410%	312	87	4,533,976	9.63%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	52,321,703	3,522,383	0	55,844,086	93.8%	5.291%	322	90	5,799,509	10.39%
E08BL	3,666,909	0	0	3,666,909	6.2%	7.687%	314	93	147,448	4.02%
	55,988,611	3,522,383	0	59,510,994	100.0%	5.438%	322	90	5,946,957	9.99%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	70,328,117	26,040,383	0	96,368,500	94.4%	4.127%	297	81	3,575,420	3.71%
E09AL	5,731,209	0	0	5,731,209	5.6%	6.752%	331	92	100,075	1.75%
	76,059,326	26,040,383	0	102,099,709	100.0%	4.275%	299	82	3,675,495	3.60%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	71,190,621	24,780,385	0	95,971,006	94.1%	4.158%	290	79	4,516,941	4.71%
E09BL	5,968,849	0	0	5,968,849	5.9%	6.231%	326	90	457,818	7.67%
	77,159,471	24,780,385	0	101,939,855	100.0%	4.279%	292	80	4,974,758	4.88%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				% of Total	<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	70,604,707	0	0	70,604,707	94.5%	5.707%	336	90	2,619,195	3.71%
E09CL	4,079,658	0	0	4,079,658	5.5%	6.078%	327	86	0	0.00%
	74,684,365	0	0	74,684,365	100.0%	5.727%	335	89	2,619,195	3.51%
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	72,216,427	20,321,258	0	92,537,685	94.4%	4.707%	309	84	4,769,327	5.15%
E09DL	5,439,499	0	0	5,439,499	5.6%	6.058%	338	87	377,093	6.93%
	77,655,926	20,321,258	0	97,977,184	100.0%	4.782%	310	84	5,146,421	5.25%
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	43,478,811	0	0	43,478,811	34.3%	4.171%	350	94	891,028	2.05%
E10A1	41,887,244	0	0	41,887,244	33.0%	4.380%	344	93	994,361	2.37%
E10AL	7,938,032	0	0	7,938,032	6.3%	6.140%	336	84	125,821	1.59%
E10B1	30,377,181	3,062,548	0	33,439,729	26.4%	4.969%	307	82	766,615	2.29%
	123,681,269	3,062,548	0	126,743,816	100.0%	4.574%	336	90	2,777,824	2.19%
205 VETERANS COLLATERALIZED BONDS 2002 FIRST										
C0211	9,519,263	315,296	0	9,834,560	77.9%	6.063%	248	75	568,370	5.78%
C021C	2,793,952	0	0	2,793,952	22.1%	6.775%	280	77	414,189	14.82%
	12,313,216	315,296	0	12,628,512	100.0%	6.220%	255	76	982,558	7.78%
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	5,444,105	1,872,907	0	7,317,012	76.9%	4.600%	292	86	56,417	0.77%
C051C	2,196,387	0	0	2,196,387	23.1%	6.884%	315	77	0	0.00%
	7,640,493	1,872,907	0	9,513,399	100.0%	5.127%	297	84	56,417	0.59%
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	158,799,279	1,715,996	0	160,515,276	72.9%	5.388%	328	94	6,902,424	4.30%
C061C	59,689,356	0	0	59,689,356	27.1%	6.667%	327	85	2,364,628	3.96%
	218,488,635	1,715,996	0	220,204,631	100.0%	5.735%	328	92	9,267,052	4.21%
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	46,595,274	0	0	46,595,274	75.6%	5.298%	333	95	1,915,522	4.11%
C071C	15,071,930	0	0	15,071,930	24.4%	6.641%	335	87	435,955	2.89%
	61,667,203	0	0	61,667,203	100.0%	5.626%	334	93	2,351,477	3.81%
260 HOUSING DEVELOPMENT BONDS OCR FUND										
HD97	19,718,832	10,217,998	0	29,936,830	100.0%	3.886%	249	73	1,332,677	4.45%
	19,718,832	10,217,998	0	29,936,830	100.0%	3.886%	249	73	1,332,677	4.45%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D										
HD02A	3,266,115	0	0	3,266,115	5.6%	6.750%	251	56	0	0.00%
HD02B	5,412,080	0	0	5,412,080	9.2%	5.992%	120	54	0	0.00%
HD02C	49,853,731	0	0	49,853,731	85.2%	7.129%	274	67	2,687,159	5.39%
	58,531,926	0	0	58,531,926	100.0%	7.003%	258	65	2,687,159	4.59%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C										
HD04A	16,737,889	0	0	16,737,889	30.0%	6.917%	244	73	0	0.00%
HD04B	7,542,566	0	0	7,542,566	13.5%	6.473%	177	219	0	0.00%
HD04C	31,506,845	0	0	31,506,845	56.5%	7.500%	243	59	456,540	1.45%
	55,787,300	0	0	55,787,300	100.0%	7.186%	234	85	456,540	0.82%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES D										
HD04D	90,949,280	0	0	90,949,280	100.0%	7.459%	304	74	4,284,270	4.71%
	90,949,280	0	0	90,949,280	100.0%	7.459%	304	74	4,284,270	4.71%
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	26,707,136	891,372	0	27,598,507	24.6%	5.952%	242	71	1,385,618	5.02%
GM029	17,416,360	3,077,055	0	20,493,415	18.3%	5.040%	248	73	2,081,882	10.16%
GM02A	59,225,213	4,703,770	0	63,928,983	57.1%	4.885%	326	83	962,501	1.51%
	103,348,708	8,672,198	0	112,020,906	100.0%	5.176%	291	78	4,430,001	3.95%
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	7,509,669	1,939,982	0	9,449,651	5.9%	4.875%	235	69	436,959	4.62%
GP012	7,391,287	1,775,192	0	9,166,479	5.8%	4.683%	234	66	11,793	0.13%
GP013	7,942,799	2,061,415	0	10,004,215	6.3%	4.616%	231	67	175,921	1.76%
GP01C	46,105,636	0	0	46,105,636	28.9%	6.586%	243	71	3,617,050	7.85%
GP01D	54,154,289	0	0	54,154,289	34.0%	7.566%	262	78	3,138,430	5.80%
GP10B	3,520,051	390,699	0	3,910,750	2.5%	5.669%	287	83	471,328	12.05%
GPCP1	6,844,620	818,841	0	7,663,461	4.8%	5.525%	280	81	450,634	5.88%
GPGM1	17,046,782	1,896,400	0	18,943,182	11.9%	5.389%	265	76	829,451	4.38%
	150,515,133	8,882,530	0	159,397,662	100.0%	6.369%	253	74	9,131,566	5.73%
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	53,964,764	0	0	53,964,764	100.0%	5.903%	224	68	4,385,920	8.13%
	53,964,764	0	0	53,964,764	100.0%	5.903%	224	68	4,385,920	8.13%
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	88,624,259	0	0	88,624,259	100.0%	5.914%	234	67	5,980,913	6.75%
	88,624,259	0	0	88,624,259	100.0%	5.914%	234	67	5,980,913	6.75%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2011**

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	38,291,652	0	0	38,291,652	100.0%	5.640%	240	68	1,176,573	3.07%
	38,291,652	0	0	38,291,652	100.0%	5.640%	240	68	1,176,573	3.07%
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	99,902,203	0	0	99,902,203	100.0%	6.917%	236	73	8,020,380	8.03%
	99,902,203	0	0	99,902,203	100.0%	6.917%	236	73	8,020,380	8.03%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	127,219,238	0	0	127,219,238	100.0%	5.946%	256	77	11,391,850	8.95%
	127,219,238	0	0	127,219,238	100.0%	5.946%	256	77	11,391,850	8.95%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	73,341,449	13,412,725	0	86,754,174	100.0%	5.292%	240	70	3,989,269	4.60%
	73,341,449	13,412,725	0	86,754,174	100.0%	5.292%	240	70	3,989,269	4.60%
TOTAL	2,563,664,392	158,641,034	4,539,041	2,726,844,467	100.0%	5.584%	290	81	149,914,767	5.51%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **9/30/2011**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	844,406,770	56,468,191	900,874,961	33.1%	5.445%	297	85	74,252,415	8.24%
RURAL	546,514,487	22,663,114	569,177,602	20.9%	5.218%	274	74	19,183,602	3.37%
TAXABLE	331,437,427	30,272,640	361,710,067	13.3%	5.653%	289	76	14,542,160	4.02%
TAXABLE FIRST-TIME HOMEBUYER	306,511,965	27,904,173	334,416,138	12.3%	5.662%	300	86	16,648,292	4.98%
VETERANS	295,402,943	21,252,528	316,655,471	11.6%	5.384%	307	89	12,946,513	4.09%
MULTI-FAMILY/SPECIAL NEEDS	226,276,417	0	226,276,417	8.3%	7.135%	266	73	11,648,165	5.15%
AHGLP 5%	10,376,825	0	10,376,825	0.4%	5.000%	163	56	555,761	5.36%
NON-CONFORMING	2,348,419	80,388	2,428,807	0.1%	5.804%	299	67	126,033	5.19%
MGIC SPECIAL	200,807	0	200,807	0.0%	9.482%	91	46	11,826	5.89%
YES YOU CAN PROGRAM	184,483	0	184,483	0.0%	6.292%	250	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	3,849	0	3,849	0.0%	10.000%	11	5	0	0.00%
AHFC TOTAL	2,563,664,392	158,641,034	2,722,305,426	100.0%	5.584%	290	81	149,914,767	5.51%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2011**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,913,348,514	127,188,368	2,040,536,882	75.0%	5.431%	291	81	110,267,283	5.40%
CONDOMINIUM	308,323,055	23,824,636	332,147,691	12.2%	5.519%	300	85	22,468,642	6.76%
MULTI-PLEX	199,696,338	0	199,696,338	7.3%	7.268%	259	71	10,215,237	5.12%
DUPLEX	108,170,087	6,140,165	114,310,252	4.2%	5.540%	286	79	4,964,252	4.34%
FOUR-PLEX	14,704,433	775,032	15,479,465	0.6%	5.947%	295	81	728,048	4.70%
MOBILE HOME TYPE I	12,047,749	323,573	12,371,322	0.5%	5.498%	289	78	978,622	7.91%
TRI-PLEX	6,802,125	389,260	7,191,385	0.3%	5.436%	296	79	291,161	4.05%
MOBILE HOME TYPE II	572,090	0	572,090	0.0%	5.514%	111	56	1,523	0.27%
AHFC TOTAL	2,563,664,392	158,641,034	2,722,305,426	100.0%	5.584%	290	81	149,914,767	5.51%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	904,558,095	56,979,313	961,537,408	35.3%	5.775%	290	82	65,941,619	6.86%
WASILLA	221,644,350	17,803,777	239,448,126	8.8%	5.565%	297	85	19,819,691	8.28%
FAIRBANKS	195,137,710	13,746,753	208,884,463	7.7%	5.675%	295	83	8,199,626	3.93%
EAGLE RIVER	117,783,549	9,061,988	126,845,537	4.7%	5.586%	304	86	3,938,577	3.11%
KODIAK	121,538,779	5,100,614	126,639,393	4.7%	5.336%	281	78	4,140,361	3.27%
NORTH POLE	115,906,812	6,963,443	122,870,255	4.5%	5.457%	303	88	6,672,029	5.43%
PALMER	113,444,588	8,655,998	122,100,585	4.5%	5.668%	296	83	8,443,753	6.92%
JUNEAU	104,866,532	6,780,651	111,647,182	4.1%	5.630%	294	79	3,425,192	3.07%
SOLDOTNA	95,694,393	6,835,164	102,529,557	3.8%	4.954%	295	79	3,293,577	3.21%
KETCHIKAN	89,652,770	5,660,427	95,313,197	3.5%	5.331%	286	75	3,155,043	3.31%
KENAI	47,990,283	3,385,680	51,375,962	1.9%	5.252%	286	78	3,204,962	6.24%
OTHER SOUTHEAST	49,542,660	1,825,394	51,368,054	1.9%	5.443%	280	73	1,699,595	3.31%
HOMER	39,369,355	2,117,625	41,486,980	1.5%	5.368%	274	70	1,184,666	2.86%
BETHEL	39,619,853	830,521	40,450,374	1.5%	5.781%	256	76	5,282,598	13.06%
OTHER SOUTHCENTRAL	35,905,088	1,817,406	37,722,494	1.4%	5.478%	284	77	988,140	2.62%
PETERSBURG	29,636,021	1,795,117	31,431,138	1.2%	5.148%	264	71	230,613	0.73%
CHUGIAK	24,722,100	2,895,947	27,618,047	1.0%	5.665%	297	83	861,266	3.12%
OTHER SOUTHWEST	26,201,375	575,067	26,776,442	1.0%	5.745%	253	67	953,160	3.56%
NOME	22,015,987	329,993	22,345,980	0.8%	5.504%	274	77	1,370,000	6.13%
STERLING	20,916,357	848,974	21,765,331	0.8%	5.243%	283	74	263,783	1.21%
SEWARD	20,913,075	579,589	21,492,664	0.8%	5.492%	269	73	961,290	4.47%
OTHER KENAI PENNINSULA	19,982,131	704,098	20,686,229	0.8%	5.266%	283	71	560,043	2.71%
NIKISKI	17,965,686	589,121	18,554,807	0.7%	5.326%	279	79	1,362,756	7.34%
CORDOVA	15,525,987	461,482	15,987,469	0.6%	5.164%	272	71	290,542	1.82%
DELTA JUNCTION	14,355,465	797,409	15,152,875	0.6%	5.337%	300	84	535,319	3.53%
BARROW	14,618,535	122,985	14,741,521	0.5%	5.621%	247	71	1,030,847	6.99%
VALDEZ	11,276,105	604,449	11,880,554	0.4%	5.393%	289	80	331,010	2.79%
WRANGELL	11,011,348	410,873	11,422,221	0.4%	5.248%	276	72	516,899	4.53%
KOTZEBUE	11,180,180	58,967	11,239,146	0.4%	5.602%	255	75	1,068,257	9.50%
OTHER NORTH	10,689,225	302,210	10,991,435	0.4%	5.292%	263	75	189,553	1.72%
AHFC TOTAL	2,563,664,392	158,641,034	2,722,305,426	100.0%	5.584%	290	81	149,914,767	5.51%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **9/30/2011**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	782,916,452	43,598,455	826,514,906	30.4%	5.780%	275	63	34,784,267	4.21%
FEDERALLY INSURED - FHA	590,830,147	42,127,876	632,958,023	23.3%	5.587%	291	87	54,520,838	8.61%
FEDERALLY INSURED - VA	484,894,757	34,717,969	519,612,726	19.1%	5.520%	299	91	31,007,196	5.97%
UNINSURED - LTV > 80 (RURAL)	286,135,041	9,896,448	296,031,489	10.9%	5.528%	275	83	5,424,185	1.83%
FEDERALLY INSURED - RD	173,362,547	10,335,038	183,697,585	6.7%	5.238%	304	92	12,005,251	6.54%
FEDERALLY INSURED - HUD 184	90,328,491	5,245,963	95,574,454	3.5%	5.176%	327	93	5,767,602	6.03%
PMI - CMG MORTGAGE INSURANCE	35,681,681	2,524,724	38,206,404	1.4%	5.626%	311	88	1,251,000	3.27%
PMI - MORTGAGE GUARANTY	33,339,194	2,518,794	35,857,987	1.3%	5.569%	319	88	1,885,159	5.26%
PMI - RADIAN GUARANTY	30,542,283	2,238,437	32,780,719	1.2%	5.461%	309	88	1,637,503	5.00%
PMI - PMI MORTGAGE INSURANCE	25,653,369	2,520,900	28,174,269	1.0%	5.067%	333	88	457,321	1.62%
PMI - GENWORTH GE	25,100,170	2,487,948	27,588,117	1.0%	5.714%	308	87	1,057,680	3.83%
PMI - COMMONWEALTH	4,009,245	428,484	4,437,729	0.2%	5.994%	275	82	116,765	2.63%
PMI - UNITED GUARANTY	648,503	0	648,503	0.0%	6.491%	238	78	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	222,512	0	222,512	0.0%	5.911%	292	86	0	0.00%
AHFC TOTAL	2,563,664,392	158,641,034	2,722,305,426	100.0%	5.584%	290	81	149,914,767	5.51%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2011**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,309,432,493	79,417,541	1,388,850,035	51.0%	5.597%	289	83	89,502,924	6.44%
ALASKA USA FCU	556,749,399	39,439,370	596,188,769	21.9%	5.425%	297	84	31,904,481	5.35%
FIRST NATIONAL BANK OF AK	393,906,839	18,710,285	412,617,124	15.2%	5.895%	275	73	20,219,942	4.90%
FIRST BANK	81,533,864	6,815,623	88,349,487	3.2%	5.045%	300	74	1,426,038	1.61%
MT. MCKINLEY MUTUAL SAVINGS	61,999,626	4,877,144	66,876,770	2.5%	5.309%	296	79	1,293,202	1.93%
SPIRIT OF ALASKA FCU	35,408,007	3,052,067	38,460,074	1.4%	5.412%	304	81	555,141	1.44%
DENALI STATE BANK	30,846,236	2,502,692	33,348,928	1.2%	5.609%	297	82	989,995	2.97%
KODIAK ISLAND HA	25,342,633	799,316	26,141,949	1.0%	5.315%	271	69	1,145,549	4.38%
NORTHRIM BANK	22,758,196	0	22,758,196	0.8%	7.112%	303	61	0	0.00%
BANK OF AMERICA	18,395,705	1,394,229	19,789,934	0.7%	5.703%	283	86	2,221,247	11.22%
ALASKA PACIFIC BANK	15,996,774	802,189	16,798,962	0.6%	5.565%	286	76	468,815	2.79%
DENALI ALASKA FCU	7,633,458	718,283	8,351,741	0.3%	4.552%	348	92	0	0.00%
TLINGIT-HAIDA HA	3,661,161	112,295	3,773,456	0.1%	5.303%	227	61	187,433	4.97%
AHFC TOTAL	2,563,664,392	158,641,034	2,722,305,426	100.0%	5.584%	290	81	149,914,767	5.51%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **9/30/2011**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	929,851,273	108,166,144	1,038,017,418	38.1%	5.225%	302	84	65,989,212	6.36%
COLLATERALIZED VETERANS BONDS	300,109,547	3,904,199	304,013,746	11.2%	5.714%	325	91	12,657,504	4.16%
STATE CAPITAL PROJECT BONDS	280,782,877	0	280,782,877	10.3%	6.231%	234	69	19,563,786	6.97%
HOUSING DEVELOPMENT BONDS	224,987,338	10,217,998	235,205,336	8.6%	6.826%	269	74	8,760,646	3.72%
GENERAL HOUSING PURPOSE BONDS	200,560,687	13,412,725	213,973,412	7.9%	5.681%	250	74	15,381,119	7.19%
AHFC GENERAL FUND	207,040,866	2,322,692	209,363,558	7.7%	4.952%	322	85	6,465,798	3.09%
MORTGAGE REVENUE BONDS	166,467,963	3,062,548	169,530,511	6.2%	4.943%	316	87	7,535,135	4.44%
GOVERNMENTAL PURPOSE BONDS	150,515,133	8,882,530	159,397,662	5.9%	6.369%	253	74	9,131,566	5.73%
GENERAL MORTGAGE REVENUE BONDS	103,348,708	8,672,198	112,020,906	4.1%	5.176%	291	78	4,430,001	3.95%
AHFC TOTAL	2,563,664,392	158,641,034	2,722,305,426	100.0%	5.584%	290	81	149,914,767	5.51%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2011**

	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	282,670,151	641,182,724	401,526,882	109,482,991	35,497,729
MORTGAGE AND LOAN COMMITMENTS	275,597,414	630,391,029	404,542,932	119,048,491	43,907,729
MORTGAGE AND LOAN PURCHASES	349,400,472	289,364,195	575,838,024	91,253,122	29,771,703
MORTGAGE AND LOAN PAYOFFS	504,291,944	403,186,818	521,240,747	103,491,994	42,484,872
MORTGAGE AND LOAN FORECLOSURES	12,306,864	13,774,776	16,824,228	3,888,118	945,218

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	243,060	240,370	343,483	244,698	254,177
WEIGHTED AVERAGE INTEREST RATE	6.002%	4.812%	5.529%	4.496%	4.620%
WEIGHTED AVERAGE BEGINNING TERM	357	357	388	352	355
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	87	91	89
FHA INSURANCE %	27.2%	24.2%	13.4%	18.9%	14.7%
VA INSURANCE %	28.9%	22.6%	15.0%	8.6%	10.2%
RD INSURANCE %	4.7%	8.5%	5.0%	12.2%	8.9%
HUD 184 INSURANCE %	4.1%	5.5%	5.9%	10.1%	10.4%
PRIMARY MORTGAGE INSURANCE %	8.6%	6.5%	5.7%	15.1%	16.1%
CONVENTIONAL UNINSURED %	26.5%	32.7%	55.0%	35.0%	39.6%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	70.6%	96.9%	92.4%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	29.4%	3.1%	7.6%
ANCHORAGE %	38.7%	36.3%	21.6%	31.5%	29.4%
OTHER ALASKAN CITY %	61.3%	63.7%	78.4%	68.5%	70.6%
WELLS FARGO %	57.9%	42.7%	35.8%	43.1%	42.7%
OTHER SELLER SERVICER %	42.1%	57.3%	64.2%	56.9%	57.3%
STREAMLINE REFINANCE %	0.1%	5.4%	8.0%	3.8%	4.3%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2011**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,454,883	33,879,770	10,763,579
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,454,883	33,879,770	10,763,579
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	32,269,015	9,387,559
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	32,014,283	13,437,213
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	2,675,482	819,364

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	17.8%	35.4%	31.5%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	191,854	191,888
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.577%	4.293%	4.023%	3.926%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	96	95
FHA INSURANCE %	53.2%	43.1%	40.9%	37.9%	28.4%
VA INSURANCE %	13.7%	7.7%	8.4%	0.8%	2.8%
RD INSURANCE %	6.6%	16.8%	19.3%	27.9%	23.0%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	10.5%	16.7%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	5.9%	11.3%	14.8%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.5%	11.5%	14.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	42.6%	46.9%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	57.4%	53.1%
WELLS FARGO %	64.7%	48.9%	57.1%	52.5%	57.0%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	47.5%	43.0%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2011**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

RURAL	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,740,733	24,236,607	7,594,265
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,740,733	24,236,607	7,594,265
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	17,594,996	6,761,554
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	20,765,056	9,161,412
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	86,350	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	15.5%	19.3%	22.7%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	266,468	263,139
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.461%	4.468%	4.383%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	342	340
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	84	85
FHA INSURANCE %	9.9%	7.2%	5.6%	4.5%	3.1%
VA INSURANCE %	7.4%	0.0%	1.8%	0.0%	0.0%
RD INSURANCE %	11.2%	7.2%	3.6%	8.5%	4.6%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	1.4%	3.6%
PRIMARY MORTGAGE INSURANCE %	4.0%	3.3%	4.7%	8.1%	14.0%
CONVENTIONAL UNINSURED %	63.6%	80.3%	80.8%	77.5%	74.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	31.9%	16.3%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	68.1%	83.7%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	14.3%	16.6%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2011**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	25,112,781	9,249,406
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	25,112,781	9,249,406
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	17,519,582	4,707,185
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	15,297,394	5,434,504
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	13.8%	19.2%	15.8%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	281,977	264,583
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.679%	4.558%	4.625%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	343	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	87	90
FHA INSURANCE %	21.9%	13.8%	12.9%	9.1%	15.1%
VA INSURANCE %	6.2%	6.5%	5.1%	9.4%	10.5%
RD INSURANCE %	3.0%	1.6%	1.9%	0.0%	0.0%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	18.1%	21.2%
PRIMARY MORTGAGE INSURANCE %	25.9%	11.2%	17.5%	25.1%	22.6%
CONVENTIONAL UNINSURED %	37.2%	59.2%	48.6%	38.3%	30.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	40.5%	40.6%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	59.5%	59.4%
WELLS FARGO %	63.4%	24.6%	47.0%	42.5%	58.3%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	57.5%	41.7%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	4.5%	3.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2011**

TAXABLE FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,567,980	13,230,995	5,372,559
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,567,980	13,230,995	5,372,559
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	11,785,609	3,504,071
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	14,581,980	6,148,295
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	567,566	125,854

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	8.7%	12.9%	11.8%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	265,663	298,677
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.636%	4.520%	4.464%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	93	91
FHA INSURANCE %	49.4%	41.7%	39.7%	21.9%	22.6%
VA INSURANCE %	4.6%	4.5%	3.7%	0.0%	0.0%
RD INSURANCE %	5.0%	9.0%	8.8%	5.8%	5.0%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	20.6%	8.3%
PRIMARY MORTGAGE INSURANCE %	21.7%	11.7%	13.8%	36.8%	40.0%
CONVENTIONAL UNINSURED %	10.2%	19.6%	16.2%	14.9%	24.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	45.6%	41.6%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	54.4%	58.4%
WELLS FARGO %	55.9%	44.5%	48.4%	49.5%	50.2%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	50.5%	49.8%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	1.7%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2011**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

VETERANS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	9,602,288	1,939,920
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	9,602,288	1,939,920
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	6,725,420	2,290,334
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	18,050,897	7,089,772
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	558,720	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	13.5%	7.4%	7.7%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	292,998	288,710
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	4.237%	4.220%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	97	100
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	88.7%	100.0%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	11.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	12.8%	25.8%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	87.2%	74.2%
WELLS FARGO %	63.2%	50.5%	54.8%	34.3%	38.9%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	65.7%	61.1%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2011**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

MULTI-FAMILY/SPECIAL NEEDS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,594,900	26,661,750	2,030,000	380,000
MORTGAGE AND LOAN COMMITMENTS	13,702,850	175,441,500	30,445,900	12,274,000	8,790,000
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	176,333,700	5,189,000	3,121,000
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	2,537,605	1,157,222
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	30.6%	5.7%	10.5%
AVERAGE PURCHASE PRICE	685,844	513,935	4,669,218	550,556	728,750
WEIGHTED AVERAGE INTEREST RATE	7.016%	7.041%	7.918%	7.593%	7.685%
WEIGHTED AVERAGE BEGINNING TERM	355	360	468	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	80	79	69
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	4.0%	45.9%	27.7%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	96.0%	54.1%	72.3%
ANCHORAGE %	62.5%	68.8%	6.1%	31.6%	12.0%
OTHER ALASKAN CITY %	37.5%	31.2%	93.9%	68.4%	88.0%
WELLS FARGO %	17.8%	27.2%	4.5%	22.3%	27.7%
OTHER SELLER SERVICER %	82.2%	72.8%	95.5%	77.7%	72.3%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2011**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

NON-CONFORMING	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	712,050	198,000
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	712,050	198,000
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	169,500	0
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	244,778	56,453
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.2%	N/A
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	226,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	5.125%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	75	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 9/30/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$4,200,000	\$165,800,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$8,540,000	\$34,125,000	\$56,010,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$5,640,000	\$30,250,000	\$39,110,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$4,980,000	\$27,800,000	\$42,220,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$4,945,000	\$25,510,000	\$58,915,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$2,465,000	\$30,610,000	\$47,805,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$3,285,000	\$17,915,000	\$59,680,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$1,470,000	\$5,915,000	\$73,485,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$31,325,000	\$176,325,000	\$1,025,025,000
Mortgage Revenue Bonds (FTHB Program)										
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$6,305,000	\$24,285,000	\$2,150,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$270,000	\$75,235,000	\$28,945,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2011	\$193,100,000	\$0	\$64,350,000	\$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$0	\$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$1,125,000	\$0	\$42,005,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$375,000	\$0	\$35,305,000
Mortgage Revenue Bonds (FTHB Program) Total							\$473,450,000	\$8,075,000	\$163,870,000	\$301,505,000
Collateralized Bonds (Veterans Mortgage Program)										
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$3,765,000	\$37,745,000	\$8,490,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,350,000	\$7,670,000	\$5,980,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$11,770,000	\$1,470,000	\$176,760,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$4,055,000	\$540,000	\$53,290,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$457,885,000	\$165,940,000	\$47,425,000	\$244,520,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,240,000	\$4,690,000	\$2,510,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$2,810,000	\$0	\$5,880,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$11,185,000	\$0	\$58,815,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$5,265,000	\$6,700,000	\$21,095,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$9,520,000	\$1,460,000	\$41,045,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$2,920,000	\$0	\$102,080,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$32,940,000	\$12,850,000	\$231,425,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 9/30/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$3,585,000	\$0	\$146,415,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$3,585,000	\$0	\$146,415,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$16,635,000	\$0	\$59,945,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$20,335,000	\$0	\$73,255,000
Governmental Purpose Bonds Total							\$203,170,000	\$36,970,000	\$18,400,000	\$147,800,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$7,010,000	\$0	\$93,880,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$4,545,000	\$0	\$37,870,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$2,770,000	\$0	\$50,340,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$0	\$0	\$105,185,000
State Capital Project Bonds Total							\$361,850,000	\$14,325,000	\$0	\$347,525,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$5,785,000	\$0	\$137,450,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$20,780,000	\$0	\$126,830,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$275,000	\$0	\$16,610,000
General Housing Purpose Bonds Total							\$307,730,000	\$26,840,000	\$0	\$280,890,000
Total AHFC Bonds and Notes							\$3,463,975,000	\$320,000,000	\$418,870,000	\$2,725,105,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/F1+
A1 011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	4,200,000		45,800,000
A2 011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	0		120,000,000
E021A Total							\$170,000,000	\$0	\$4,200,000		\$165,800,000
E061A Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0		0
011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0		0
011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0		0
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0		0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0		0
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0		0
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0		0
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0		0
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000		0
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000		0
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000		0
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	230,000		695,000
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	245,000		700,000
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	245,000		720,000
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	250,000		735,000
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	260,000		745,000
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	265,000		765,000
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	270,000		780,000
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	270,000		805,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	275,000		825,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	280,000		840,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	290,000		860,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	305,000		870,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	305,000		900,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	310,000		920,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	325,000		935,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	325,000		965,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	335,000		985,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	345,000		1,020,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	355,000		1,045,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	365,000		1,065,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	380,000		1,100,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	380,000		1,120,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	395,000		1,155,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	400,000		1,185,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	415,000		1,210,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	425,000		1,235,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	430,000		1,270,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	445,000		1,295,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	455,000		1,330,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	470,000		1,355,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	470,000		1,400,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	485,000		1,430,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	505,000		1,455,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	670,000		430,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	225,000		680,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	950,000		620,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	125,000		360,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	125,000		375,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	965,000		640,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	995,000		650,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	125,000		385,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A Home Mortgage Revenue Bonds, 2006 Series A											
				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+	Aaa	AAA
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,020,000		670,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	130,000		390,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,045,000		680,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	135,000		400,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	155,000		390,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,065,000		705,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,095,000		720,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	155,000		405,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	145,000		435,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,125,000		735,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,145,000		760,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	150,000		445,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	155,000		455,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,175,000		775,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	155,000		470,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,205,000		795,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,230,000		815,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	160,000		480,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	170,000		485,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,270,000		830,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	170,000		500,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,300,000		850,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	175,000		510,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,330,000		875,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	175,000		515,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,365,000		905,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	730,000		2,160,000
E061A Total							\$98,675,000	\$8,540,000	\$34,125,000	\$56,010,000	
E061B Home Mortgage Revenue Bonds, 2006 Series B											
				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	555,000	155,000		0
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	205,000		520,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	220,000		520,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	225,000		530,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	230,000		540,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	230,000		555,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	235,000		565,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	245,000		575,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	255,000		580,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	255,000		600,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	255,000		615,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	265,000		625,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	270,000		640,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	275,000		655,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	285,000		670,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	295,000		680,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	295,000		705,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	305,000		720,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	310,000		735,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	315,000		755,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	325,000		770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	340,000		785,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	345,000		805,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	350,000		825,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	355,000		850,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	370,000		865,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	375,000		890,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	385,000		910,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	395,000		930,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	405,000		955,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	415,000		975,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	425,000		1,000,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	170,000		335,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	585,000		370,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	170,000		345,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	590,000		390,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	180,000		350,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	605,000		400,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	185,000		355,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	610,000		420,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	190,000		365,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	630,000		425,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	650,000		430,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	195,000		375,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	660,000		450,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	195,000		385,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	680,000		455,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	205,000		395,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	210,000		405,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	690,000		475,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	715,000		480,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	215,000		410,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	365,000		275,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	730,000		495,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	365,000		295,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	750,000		505,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	770,000		515,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	375,000		300,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	390,000		305,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	780,000		535,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	400,000		310,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	810,000		540,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	825,000		560,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	410,000		320,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	420,000		325,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	850,000		570,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	425,000		340,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	870,000		585,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	885,000		605,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	440,000		345,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,305,000		1,025,000
						E061B Total	\$75,000,000	\$5,640,000	\$30,250,000		\$39,110,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
Home Mortgage Revenue Bonds (FTHB Program)											S and P	Moodys	Fitch	
E06C1	Home Mortgage Revenue Bonds, 2006 Series C				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA		
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000		0			0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000		0			0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000		0			0	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000		90,000			0	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000		5,000			0	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000		90,000			0	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000		10,000			0	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000		5,000			0	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000		190,000			0	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0		250,000			410,000	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0		190,000			315,000	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0		40,000			125,000	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0		255,000			430,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0		255,000			445,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0		255,000			460,000	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0		35,000			75,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0		175,000			445,000	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0		275,000			475,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0		280,000			485,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0		285,000			500,000	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0		235,000			410,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0		50,000			105,000	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0		300,000			520,000	
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0		240,000			600,000	
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0		245,000			615,000	
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0		245,000			635,000	
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0		255,000			645,000	
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0		265,000			655,000	
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0		270,000			675,000	
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0		275,000			690,000	
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0		285,000			705,000	
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0		290,000			725,000	
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0		295,000			740,000	
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0		195,000			355,000	
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0		135,000			365,000	
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0		210,000			355,000	
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0		155,000			370,000	
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0		220,000			360,000	
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0		160,000			380,000	
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0		220,000			375,000	
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0		165,000			390,000	
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0		225,000			385,000	
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0		165,000			400,000	
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0		230,000			400,000	
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0		165,000			415,000	
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0		235,000			410,000	
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0		170,000			425,000	
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0		245,000			415,000	
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0		175,000			435,000	
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0		255,000			425,000	
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0		180,000			445,000	
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0		255,000			445,000	
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0		180,000			460,000	
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0		260,000			460,000	
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0		185,000			470,000	
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0		270,000			465,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moody's	Fitch	
									AA+	Aaa	AAA	
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	185,000		490,000	
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	280,000		475,000	
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	190,000		490,000	
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	285,000		495,000	
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	200,000		505,000	
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	210,000		515,000	
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	295,000		505,000	
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	215,000		530,000	
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	300,000		520,000	
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	315,000		525,000	
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	220,000		545,000	
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	320,000		545,000	
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	225,000		560,000	
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	500,000		325,000	
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	320,000		535,000	
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	320,000		565,000	
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	515,000		335,000	
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	330,000		575,000	
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	525,000		350,000	
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	350,000		585,000	
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	540,000		355,000	
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	355,000		605,000	
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	550,000		365,000	
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	575,000		365,000	
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	360,000		625,000	
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	585,000		375,000	
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	375,000		640,000	
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	605,000		385,000	
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	385,000		655,000	
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	390,000		680,000	
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	620,000		390,000	
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	405,000		695,000	
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	630,000		405,000	
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	650,000		415,000	
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	415,000		715,000	
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	420,000		725,000	
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	660,000		430,000	
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	435,000		740,000	
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	680,000		440,000	
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,475,000		955,000	
					E06C1 Total		\$75,000,000		\$4,980,000		\$27,800,000	\$42,220,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+	
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A Home Mortgage Revenue Bonds, 2007 Series A											
				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	155,000		450,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	35,000		165,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	135,000		415,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	65,000		210,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	215,000		625,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	100,000		310,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	110,000		340,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	220,000		655,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	145,000		425,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	75,000		250,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	235,000		680,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	110,000		325,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	120,000		380,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+	Aa2	AA+
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	140,000		415,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	100,000		300,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	245,000		730,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	195,000		555,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	65,000		180,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	190,000		550,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	65,000		215,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	260,000		780,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	615,000		450,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	625,000		465,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	640,000		475,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	660,000		480,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	680,000		490,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	695,000		500,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	705,000		520,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	720,000		530,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	730,000		550,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	395,000		915,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	395,000		945,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	405,000		970,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	420,000		985,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	430,000		1,010,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	430,000		1,040,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	445,000		1,060,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	460,000		1,080,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	470,000		1,110,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	480,000		1,135,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	410,000		1,245,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	425,000		1,265,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	440,000		1,295,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	450,000		1,325,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	460,000		1,355,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	465,000		1,395,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	480,000		1,425,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	490,000		1,460,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	505,000		1,490,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	510,000		1,530,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	530,000		1,560,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	540,000		1,600,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	550,000		1,640,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	565,000		1,680,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	575,000		1,725,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	590,000		1,765,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	605,000		1,805,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	625,000		1,845,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	635,000		1,895,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	655,000		1,935,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	665,000		1,985,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	680,000		2,030,000
						E071C Total	\$89,370,000		\$4,945,000	\$25,510,000	\$58,915,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0	
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000	0	
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	535,000	890,000	
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	560,000	910,000	
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	590,000	935,000	
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	610,000	970,000	
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	635,000	1,005,000	
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	660,000	1,045,000	
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	695,000	1,080,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+	Aa2	AA+
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	715,000		1,135,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	370,000		595,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	380,000		605,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	390,000		620,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	405,000		630,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	410,000		650,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	420,000		665,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	435,000		680,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	445,000		695,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	455,000		710,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	465,000		730,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	40,000		70,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	435,000		680,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	445,000		695,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	45,000		70,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	460,000		710,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	50,000		70,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	50,000		70,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	465,000		735,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	55,000		70,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	480,000		750,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	495,000		770,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	40,000		85,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	45,000		85,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	505,000		790,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	50,000		85,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	515,000		810,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	55,000		80,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	525,000		840,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	55,000		90,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	540,000		850,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	610,000		965,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	625,000		990,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	645,000		1,015,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	655,000		1,045,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	675,000		1,070,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	695,000		1,095,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	715,000		1,125,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	725,000		1,160,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	760,000		1,175,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	775,000		1,210,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	800,000		1,235,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	820,000		1,270,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	840,000		1,305,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	860,000		1,340,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	880,000		1,380,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	905,000		1,415,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	925,000		1,455,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	950,000		1,490,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	970,000		1,535,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	995,000		1,575,000
						E081A Total	\$80,880,000		\$2,465,000	\$30,610,000	\$47,805,000
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial	AMT		680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial	AMT		685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial	AMT		695,000	670,000	25,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
									AA+	Aa2	AA+
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	155,000		570,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	160,000		580,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	170,000		580,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	175,000		590,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	185,000		595,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	185,000		610,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	190,000		620,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	195,000		630,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	200,000		640,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	200,000		660,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	200,000		675,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	200,000		695,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	210,000		700,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	215,000		715,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	220,000		730,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	220,000		750,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	230,000		765,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	235,000		780,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	235,000		805,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	245,000		820,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	245,000		845,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	250,000		870,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	260,000		885,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	265,000		905,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	275,000		925,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	285,000		945,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	285,000		975,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	295,000		995,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	300,000		1,020,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	315,000		1,040,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	320,000		1,070,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	325,000		1,100,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	325,000		1,135,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	345,000		1,150,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	350,000		1,185,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	355,000		1,215,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	365,000		1,245,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	385,000		1,270,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	390,000		1,305,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	400,000		1,340,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	415,000		1,370,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	420,000		1,410,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	430,000		1,445,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	440,000		1,485,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	450,000		1,520,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	465,000		1,555,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	480,000		1,595,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	485,000		1,640,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	500,000		1,680,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	515,000		1,725,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	525,000		1,770,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	540,000		1,815,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	545,000		1,870,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	565,000		1,915,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	585,000	1,955,000	AA+ Aa2 AA+
E081B Total							\$80,880,000	\$3,285,000	\$17,915,000	\$59,680,000	
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	65,000		900,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	70,000		990,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	85,000		1,055,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	90,000		1,085,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	90,000		1,095,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	90,000		1,095,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	90,000		1,100,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	90,000		1,105,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	90,000		1,110,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	90,000		1,115,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	90,000		1,120,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	90,000		1,125,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	90,000		1,130,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	90,000		1,135,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	90,000		1,140,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	90,000		1,145,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	90,000		1,150,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	90,000		1,160,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091C	Home Mortgage Revenue Bonds, 2009 Series C				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch	
										AA+	Aa2	AA+	
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0		90,000		1,165,000	
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0		90,000		1,175,000	
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0		95,000		1,175,000	
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0		95,000		1,185,000	
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0		95,000		1,190,000	
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0		95,000		1,200,000	
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0		95,000		1,210,000	
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0		95,000		1,215,000	
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0		95,000		1,225,000	
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0		95,000		1,235,000	
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0		100,000		1,240,000	
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0		100,000		1,250,000	
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0		100,000		1,260,000	
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0		105,000		1,270,000	
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0		105,000		1,280,000	
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0		105,000		1,290,000	
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0		110,000		1,300,000	
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0		110,000		1,310,000	
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0		110,000		1,325,000	
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0		110,000		1,335,000	
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0		110,000		1,350,000	
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0		110,000		1,365,000	
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0		110,000		1,380,000	
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0		110,000		1,390,000	
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0		110,000		1,410,000	
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0		110,000		1,425,000	
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0		115,000		1,435,000	
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0		115,000		1,450,000	
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0		115,000		1,470,000	
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0		125,000		1,475,000	
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0		120,000		1,500,000	
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0		120,000		1,515,000	
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0		120,000		1,535,000	
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0		125,000		1,550,000	
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0		125,000		1,570,000	
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0		125,000		1,590,000	
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0		130,000		1,590,000	
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0		90,000		1,140,000	
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0		220,000		2,755,000	
						E091C Total	\$80,870,000			\$1,470,000		\$5,915,000	\$73,485,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+	
01170PEY8		2020	Jun	Sinker			1,105,000	0		0		1,105,000	
01170PEY8		2020	Dec	Sinker			1,145,000	0		0		1,145,000	
01170PEY8		2021	Jun	Sinker			1,160,000	0		0		1,160,000	
01170PEY8		2021	Dec	Sinker			1,195,000	0		0		1,195,000	
01170PEY8		2022	Jun	Sinker			1,225,000	0		0		1,225,000	
01170PEY8		2022	Dec	Sinker			1,260,000	0		0		1,260,000	
01170PEY8		2023	Jun	Sinker			1,285,000	0		0		1,285,000	
01170PEY8		2023	Dec	Sinker			1,320,000	0		0		1,320,000	
01170PEY8		2024	Jun	Sinker			1,360,000	0		0		1,360,000	
01170PEY8		2024	Dec	Sinker			1,380,000	0		0		1,380,000	
01170PEY8		2025	Jun	Sinker			1,425,000	0		0		1,425,000	
01170PEY8		2025	Dec	Sinker			1,460,000	0		0		1,460,000	
01170PEY8		2026	Jun	Sinker			1,490,000	0		0		1,490,000	
01170PEY8		2026	Dec	Sinker			1,530,000	0		0		1,530,000	
01170PEY8		2027	Jun	Sinker			1,565,000	0		0		1,565,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$31,325,000	\$176,325,000	\$1,025,025,000	
Mortgage Revenue Bonds (FTHB Program)											
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Underwriter: George K. Baum	S and P	Moodys	Fitch
									AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0		0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000		0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000		0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000		0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000		0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000		0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000		0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000		0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000		0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000		0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000		0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000		0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000		0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000		0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000		0
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000		0
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	30,000	185,000		0
011832NJ7	4.150%	2010	Dec	Serial			640,000	630,000	10,000		0
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	25,000	195,000		0
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	200,000		25,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	205,000		25,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	210,000		25,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	215,000		25,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	225,000		25,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	230,000		30,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	225,000		40,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	230,000		40,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	240,000		40,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	240,000		45,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	245,000		45,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	250,000		45,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	260,000		45,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	270,000		45,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	275,000		45,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	280,000		50,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	285,000		50,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	300,000		50,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	185,000		30,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	125,000		25,000
011832NL2	5.200%	2021	Jun	Term			7,780,000	0	7,780,000		0
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	130,000		25,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	135,000		25,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	145,000		25,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	145,000		25,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	150,000		25,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	150,000		25,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	160,000		25,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	165,000		25,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	170,000		25,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	170,000		25,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	180,000		25,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	185,000		25,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	185,000		35,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	185,000		40,000
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	185,000		45,000
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	190,000		45,000
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	195,000		45,000
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	215,000		45,000
011832NZ1	5.300%	2030	Dec	Term			2,610,000	0	2,610,000		0
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	200,000		50,000
011832NM0	5.300%	2031	Jun	Term			3,500,000	0	3,500,000		0
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	205,000		50,000
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	455,000		85,000
					E011A Total		\$32,740,000	\$6,305,000	\$24,285,000		\$2,150,000
E011B	Mortgage Revenue Bonds, 2001 Series B			Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Underwriter: George K. Baum	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	60,000	0		0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	70,000	0		0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	70,000	0		0
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	70,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
E011B Mortgage Revenue Bonds, 2001 Series B										
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	1,415,000	0
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	1,490,000	0
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0	265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	1,275,000	0
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0	740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0	755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0	775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0	790,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0	820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0	860,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0	915,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0	930,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0	980,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0	1,010,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	1,035,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	1,500,000	0	1,500,000	0
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000	0
E011B Total							\$104,450,000	\$270,000	\$75,235,000	\$28,945,000
E09A1 Mortgage Revenue Bonds, 2009 Series A										
01170RAA0			2011	Dec	Term	Escrow	193,100,000	0	64,350,000	128,750,000
E09A1 Total							\$193,100,000	\$0	\$64,350,000	\$128,750,000
E0911 Mortgage Revenue Bonds, 2009 Series A-1										
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	0	900,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	0	1,750,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	0	1,780,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	0	1,810,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	0	1,840,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	0	1,860,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	0	1,890,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	0	1,920,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	0	1,950,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	0	1,980,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	0	2,010,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	0	2,040,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	0	2,070,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	0	2,100,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	0	2,140,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	0	2,170,000		
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	0	2,200,000		
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	0	2,240,000		
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	0	2,270,000		
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	0	2,310,000		
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	0	2,340,000		
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	0	2,380,000		
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	0	2,410,000		
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	0	2,450,000		
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	0	2,490,000		
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	0	2,530,000		
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	0	2,570,000		
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	0	2,610,000		
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	0	2,650,000		
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	0	2,690,000		
E0911 Total							\$64,350,000	\$0	\$0	\$64,350,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0		
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	0	0	1,125,000		
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	0	0	1,130,000		
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	0	0	1,135,000		
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	0	0	1,135,000		
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	0	0	1,140,000		
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	0	0	1,150,000		
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	0	0	1,160,000		
	01170RAK8	1.800%	2015	Jun	Serial		1,165,000	0	0	1,165,000		
	01170RAL6	1.900%	2015	Dec	Serial		1,180,000	0	0	1,180,000		
	01170RAM4	2.150%	2016	Jun	Serial		1,190,000	0	0	1,190,000		
	01170RAN2	2.250%	2016	Dec	Serial		1,205,000	0	0	1,205,000		
	01170RAP7	2.450%	2017	Jun	Serial		1,220,000	0	0	1,220,000		
	01170RAQ5	2.500%	2017	Dec	Serial		1,235,000	0	0	1,235,000		
	01170RAR3	2.750%	2018	Jun	Serial		1,250,000	0	0	1,250,000		
	01170RAS1	2.750%	2018	Dec	Serial		1,270,000	0	0	1,270,000		
	01170RAT9	3.000%	2019	Jun	Serial		1,285,000	0	0	1,285,000		
	01170RAU6	3.000%	2019	Dec	Serial		1,305,000	0	0	1,305,000		
	01170RAV4	3.150%	2020	Jun	Serial		1,330,000	0	0	1,330,000		
	01170RAW2	3.150%	2020	Dec	Serial		1,350,000	0	0	1,350,000		
	01170RAX0	4.000%	2021	Jun	Sinker		1,360,000	0	0	1,360,000		
	01170RAX0	4.000%	2021	Dec	Sinker		1,385,000	0	0	1,385,000		
	01170RAX0	4.000%	2022	Jun	Sinker		1,415,000	0	0	1,415,000		
	01170RAX0	4.000%	2022	Dec	Sinker		1,440,000	0	0	1,440,000		
	01170RAX0	4.000%	2023	Jun	Sinker		1,470,000	0	0	1,470,000		
	01170RAX0	4.000%	2023	Dec	Sinker		1,500,000	0	0	1,500,000		
	01170RAX0	4.000%	2024	Jun	Sinker		1,530,000	0	0	1,530,000		
	01170RAX0	4.000%	2024	Dec	Sinker		1,560,000	0	0	1,560,000		
	01170RAX0	4.000%	2025	Jun	Sinker		1,590,000	0	0	1,590,000		
	01170RAX0	4.000%	2025	Dec	Sinker		1,625,000	0	0	1,625,000		
	01170RAX0	4.000%	2026	Jun	Sinker		1,655,000	0	0	1,655,000		
	01170RAX0	4.000%	2026	Dec	Sinker		1,690,000	0	0	1,690,000		
	01170RAX0	4.000%	2027	Jun	Term		825,000	0	0	825,000		
E10A1 Total							\$43,130,000	\$1,125,000	\$0	\$42,005,000		
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun	Serial	Pre-Ulm	375,000	375,000	0	0		
	01170RBM3	0.550%	2011	Dec	Serial	Pre-Ulm	375,000	0	0	375,000		
	01170RAZ5	0.850%	2012	Jun	Serial	Pre-Ulm	375,000	0	0	375,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000		
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0		Aaa	AAA
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0			1,005,000
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0			1,030,000
E10B1 Total							\$35,680,000	\$375,000	\$0	\$35,305,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$473,450,000	\$8,075,000	\$163,870,000	\$301,505,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0211	Veterans Collateralized Bonds, 2002 First				Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000		Aaa	AAA
011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000			0
011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000			0
011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000			0
011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000			0
011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000			0
011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000			0
011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	480,000	435,000			0
011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000			500,000
011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000			525,000
011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000			550,000
011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000			575,000
011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000			605,000
011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000			635,000
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000			665,000
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	695,000			645,000
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	735,000			680,000
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	770,000			715,000
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	805,000			760,000
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	855,000			795,000
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	895,000			840,000
011832PU0	5.600%	2028	Dec	Term	AMT		10,205,000	0	10,205,000			0
011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000			0
C0211 Total							\$50,000,000	\$3,765,000	\$37,745,000	\$8,490,000		
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0		Aaa	AAA
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0			0
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0			0
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0			0
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0			0
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	200,000	100,000			0
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	175,000			135,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	175,000			145,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	190,000			145,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	195,000			155,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	200,000			160,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	210,000			165,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	225,000			170,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	235,000			175,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	240,000			190,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	250,000			195,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	260,000			205,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	270,000			215,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	285,000			225,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	295,000			240,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	310,000			250,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	330,000			255,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	AAA	Moodys: Aaa	Fitch: AAA
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	335,000	275,000		
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	360,000	280,000		
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	380,000	290,000		
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	395,000	310,000		
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	410,000	325,000		
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	430,000	340,000		
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	455,000	355,000		
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	475,000	375,000		
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	485,000	405,000		
C0511 Total							\$160,000,000	\$146,350,000	\$7,670,000	\$5,980,000		
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Moodys: Aaa	Fitch: AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	10,000	1,810,000		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	15,000	1,840,000		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	15,000	1,875,000		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	20,000	1,910,000		
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	5,000	1,820,000		
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	15,000	1,845,000		
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	15,000	1,885,000		
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	15,000	1,935,000		
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	20,000	1,970,000		
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	20,000	2,015,000		
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	20,000	2,060,000		
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	20,000	2,110,000		
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	20,000	2,275,000		
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	20,000	2,325,000		
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	20,000	2,380,000		
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	20,000	2,435,000		
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	20,000	2,490,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	20,000	2,545,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	20,000	2,605,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	20,000	2,665,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	20,000	2,725,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	20,000	2,790,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	25,000	2,850,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	25,000	2,915,000		
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	25,000	2,985,000		
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	30,000	3,050,000		
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	30,000	3,120,000		
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	30,000	3,195,000		
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	30,000	3,270,000		
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	30,000	3,345,000		
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	30,000	3,430,000		
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	30,000	3,510,000		
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	30,000	3,595,000		
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	30,000	3,680,000		
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	30,000	3,770,000		
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	30,000	3,860,000		
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	30,000	3,955,000		
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	30,000	4,050,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)											S and P	Moody's	Fitch
C0611	Veterans Collateralized Bonds, 2006 First					Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	30,000	4,150,000			
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	35,000	4,245,000			
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	35,000	4,350,000			
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	35,000	4,455,000			
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	35,000	4,565,000			
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	40,000	4,670,000			
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	40,000	4,785,000			
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	40,000	4,900,000			
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	40,000	5,015,000			
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	45,000	5,130,000			
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	40,000	5,265,000			
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	45,000	5,385,000			
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	50,000	5,515,000			
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	50,000	5,650,000			
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	50,000	5,790,000			
C0611 Total							\$190,000,000	\$11,770,000	\$1,470,000	\$176,760,000			
C0711	Veterans Collateralized Bonds, 2007 & 2008 First					Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0			
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0			
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0			
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	15,000	1,440,000			
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	15,000	1,495,000			
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	15,000	1,550,000			
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	15,000	1,610,000			
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	15,000	1,670,000			
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	15,000	1,735,000			
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	10,000	1,235,000			
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	15,000	1,290,000			
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	15,000	1,350,000			
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	15,000	1,420,000			
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	15,000	1,490,000			
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	15,000	1,550,000			
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	15,000	1,630,000			
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	15,000	1,715,000			
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	20,000	1,805,000			
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	20,000	1,900,000			
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	20,000	1,980,000			
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	20,000	2,085,000			
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	20,000	2,195,000			
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	25,000	2,305,000			
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	25,000	2,430,000			
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	25,000	2,555,000			
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	25,000	2,675,000			
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	30,000	2,815,000			
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	30,000	2,960,000			
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	30,000	3,120,000			
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	30,000	3,285,000			
C0711 Total							\$57,885,000	\$4,055,000	\$540,000	\$53,290,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$457,885,000	\$165,940,000	\$47,425,000	\$244,520,000			
Housing Development Bonds (Multifamily Program)											S and P	Moody's	Fitch
HD02A	Housing Development Bonds, 2002 Series A					Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0	0			
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0	0			
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0		0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0		0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0		0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0		0
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0		0
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0		0
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0		0
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0		0
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0		0
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0		0
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0		0
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0		0
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0		0
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	85,000	0		0
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0		85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0		90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Housing Development Bonds (Multifamily Program)										
HD02A Housing Development Bonds, 2002 Series A										
011832ST0	5.300%	2033	Jun	Term	AMT	Prog: 301	1,065,000	0	1,065,000	0
011832QW5	5.300%	2033	Dec	Term	AMT	Prog: 301	3,490,000	0	3,490,000	0
HD02A Total							\$8,440,000	\$1,240,000	\$4,690,000	\$2,510,000
HD02B Housing Development Bonds, 2002 Series B										
011832QX3	1.600%	2003	Jun	Serial	Serial	Prog: 301	155,000	155,000	0	0
011832QY1	1.750%	2003	Dec	Serial	Serial	Prog: 301	145,000	145,000	0	0
011832QZ8	2.000%	2004	Jun	Serial	Serial	Prog: 301	150,000	150,000	0	0
011832RA2	2.150%	2004	Dec	Serial	Serial	Prog: 301	150,000	150,000	0	0
011832RB0	2.450%	2005	Jun	Serial	Serial	Prog: 301	160,000	160,000	0	0
011832RC8	2.450%	2005	Dec	Serial	Serial	Prog: 301	150,000	150,000	0	0
011832RD6	2.850%	2006	Jun	Serial	Serial	Prog: 301	155,000	155,000	0	0
011832RE4	2.850%	2006	Dec	Serial	Serial	Prog: 301	165,000	165,000	0	0
011832RF1	3.250%	2007	Jun	Serial	Serial	Prog: 301	160,000	160,000	0	0
011832RG9	3.250%	2007	Dec	Serial	Serial	Prog: 301	165,000	165,000	0	0
011832RH7	3.550%	2008	Jun	Serial	Serial	Prog: 301	175,000	175,000	0	0
011832RJ3	3.550%	2008	Dec	Serial	Serial	Prog: 301	170,000	170,000	0	0
011832RK0	3.750%	2009	Jun	Serial	Serial	Prog: 301	175,000	175,000	0	0
011832RL8	3.750%	2009	Dec	Serial	Serial	Prog: 301	175,000	175,000	0	0
011832RM6	3.950%	2010	Jun	Serial	Serial	Prog: 301	185,000	185,000	0	0
011832RN4	3.950%	2010	Dec	Serial	Serial	Prog: 301	185,000	185,000	0	0
011832RP9	4.050%	2011	Jun	Serial	Serial	Prog: 301	190,000	190,000	0	0
011832RQ7	4.050%	2011	Dec	Serial	Serial	Prog: 301	190,000	0	0	190,000
011832RR5	4.150%	2012	Jun	Serial	Serial	Prog: 301	200,000	0	0	200,000
011832RS3	4.150%	2012	Dec	Serial	Serial	Prog: 301	205,000	0	0	205,000
011832RT1	5.150%	2013	Jun	Sinker	Sinker	Prog: 301	200,000	0	0	200,000
011832RT1	5.150%	2013	Dec	Sinker	Sinker	Prog: 301	215,000	0	0	215,000
011832RT1	5.150%	2014	Jun	Sinker	Sinker	Prog: 301	220,000	0	0	220,000
011832RT1	5.150%	2014	Dec	Sinker	Sinker	Prog: 301	220,000	0	0	220,000
011832RT1	5.150%	2015	Jun	Sinker	Sinker	Prog: 301	230,000	0	0	230,000
011832RT1	5.150%	2015	Dec	Sinker	Sinker	Prog: 301	235,000	0	0	235,000
011832RT1	5.150%	2016	Jun	Sinker	Sinker	Prog: 301	240,000	0	0	240,000
011832RT1	5.150%	2016	Dec	Sinker	Sinker	Prog: 301	245,000	0	0	245,000
011832RT1	5.150%	2017	Jun	Sinker	Sinker	Prog: 301	255,000	0	0	255,000
011832RT1	5.150%	2017	Dec	Sinker	Sinker	Prog: 301	255,000	0	0	255,000
011832RT1	5.150%	2018	Jun	Sinker	Sinker	Prog: 301	265,000	0	0	265,000
011832RT1	5.150%	2018	Dec	Sinker	Sinker	Prog: 301	270,000	0	0	270,000
011832RT1	5.150%	2019	Jun	Sinker	Sinker	Prog: 301	285,000	0	0	285,000
011832RT1	5.150%	2019	Dec	Sinker	Sinker	Prog: 301	190,000	0	0	190,000
011832SU7	5.150%	2019	Dec	Sinker	Sinker	Prog: 301	95,000	0	0	95,000
011832RT1	5.150%	2020	Jun	Sinker	Sinker	Prog: 301	195,000	0	0	195,000
011832SU7	5.150%	2020	Jun	Sinker	Sinker	Prog: 301	100,000	0	0	100,000
011832RT1	5.150%	2020	Dec	Sinker	Sinker	Prog: 301	195,000	0	0	195,000
011832SU7	5.150%	2020	Dec	Sinker	Sinker	Prog: 301	100,000	0	0	100,000
011832SU7	5.150%	2021	Jun	Sinker	Sinker	Prog: 301	100,000	0	0	100,000
011832RT1	5.150%	2021	Jun	Sinker	Sinker	Prog: 301	215,000	0	0	215,000
011832SU7	5.150%	2021	Dec	Term	Term	Prog: 301	100,000	0	0	100,000
011832RT1	5.150%	2021	Dec	Sinker	Sinker	Prog: 301	215,000	0	0	215,000
011832RT1	5.150%	2022	Jun	Term	Term	Prog: 301	645,000	0	0	645,000
HD02B Total							\$8,690,000	\$2,810,000	\$0	\$5,880,000
HD02C Housing Development Bonds, 2002 Series C (GP)										
011832RU8	1.600%	2003	Jun	Serial	GP	Prog: 301	585,000	585,000	0	0
011832RV6	1.750%	2003	Dec	Serial	GP	Prog: 301	595,000	595,000	0	0
011832RW4	2.000%	2004	Jun	Serial	GP	Prog: 301	595,000	595,000	0	0
011832RX2	2.150%	2004	Dec	Serial	GP	Prog: 301	605,000	605,000	0	0
011832RY0	2.450%	2005	Jun	Serial	GP	Prog: 301	610,000	610,000	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Housing Development Bonds (Multifamily Program)											S and P	Moodys	Fitch
HD02C	Housing Development Bonds, 2002 Series C (GP)										AA+	Aaa	AAA
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch					
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000		0			0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000		0			0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000		0			0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000		0			0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000		0			0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000		0			0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000		0			0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000		0			0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000		0			0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000		0			0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000		0			0
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000		0			0
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0		0			775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0		0			790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0		0			805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0		0			825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0		0			845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0		0			870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0		0			885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0		0			915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0		0			935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0		0			955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0		0			985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0		0			1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0		0			1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0		0			1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0		0			1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0		0			1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0		0			1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0		0			1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0		0			1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0		0			1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0		0			1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0		0			440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0		0			860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0		0			1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0		0			840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0		0			525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0		0			860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0		0			540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0		0			880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0		0			555,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0		0			570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0		0			905,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0		0			585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0		0			925,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0		0			955,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0		0			600,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0		0			980,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0		0			615,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0		0			1,005,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0		0			630,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0		0			1,030,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0		0			645,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0		0			1,060,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0		0			665,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$11,185,000	\$0	\$58,815,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VV9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
HD04A Total							\$33,060,000	\$5,265,000	\$6,700,000	\$21,095,000	
HD04B Housing Development Bonds, 2004 Series B (GP)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000	
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000	
HD04B Total							\$52,025,000	\$9,520,000	\$1,460,000	\$41,045,000	
HD04D Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0	
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0	
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0	
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0	
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0	
011832XF4	4.140%	2010	Dec	Serial			470,000	470,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA	
011832XG2	4.350%	2011	Jun	Serial			490,000	490,000	0		0	
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0		505,000	
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0		515,000	
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0		540,000	
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0		550,000	
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0		570,000	
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0		590,000	
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0		605,000	
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0		625,000	
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0		650,000	
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0		670,000	
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0		690,000	
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0		715,000	
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0		740,000	
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0		755,000	
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0		785,000	
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0		810,000	
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0		835,000	
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0		860,000	
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0		890,000	
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0		920,000	
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0		950,000	
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0		980,000	
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0		1,015,000	
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0		1,050,000	
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0		1,080,000	
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0		1,120,000	
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0		1,150,000	
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0		1,190,000	
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0		1,125,000	
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0		2,120,000	
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0		2,185,000	
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0		2,255,000	
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0		2,325,000	
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0		2,400,000	
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0		2,480,000	
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0		2,555,000	
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0		2,645,000	
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0		2,735,000	
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0		2,820,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$2,920,000	\$0	\$102,080,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$32,940,000	\$12,850,000	\$231,425,000	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A General Mortgage Revenue Bonds, 2002 Series A											
				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$3,585,000	\$0	\$146,415,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$3,585,000	\$0	\$146,415,000	
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A											
				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$16,635,000	\$0		\$59,945,000
GP01B	Governmental Purpose Bonds, 2001 Series B										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$20,335,000	\$0	\$73,255,000	
Governmental Purpose Bonds Total							\$203,170,000	\$36,970,000	\$18,400,000	\$147,800,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0		2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Sons	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Sons	AA+	Moodys	Fitch
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
					SC06A Total		\$100,890,000	\$7,010,000	\$0	\$93,880,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Sons	AA+	Moodys	Fitch
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
					SC07A Total		\$42,415,000	\$4,545,000	\$0	\$37,870,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Sons	AA+	Moodys	Fitch
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000	
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
011832E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
011832F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
011832G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
					SC07B Total		\$53,110,000	\$2,770,000	\$0	\$50,340,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326P2	2.000%	2011	Dec	Serial			6,320,000	0	0	6,320,000	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
SC11A Total							\$105,185,000	\$0	\$0	\$105,185,000	
State Capital Project Bonds Total							\$361,850,000	\$14,325,000	\$0	\$347,525,000	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0	
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000	
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
									AA+	Aaa	AAA
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000	
						GH05A Total	\$143,235,000	\$5,785,000	\$0	\$137,450,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0	1,945,000	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0	120,000	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0	1,860,000	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	75,000	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	1,955,000	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	150,000	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0	1,935,000	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	2,140,000	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	305,000	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	1,885,000	
B2	011832ZV5	5.000%	2014	Dec	Serial		2,250,000	0	0	2,250,000	
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	30,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds													
GH05B	General Housing Purpose Bonds, 2005 Series B												
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch		
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	AA+	Aaa	AAA	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0				30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0				2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0				30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0				2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0				30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0				2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0				30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0				2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0				40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0				2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0				40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0				2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0				40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0				2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0				45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0				2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0				45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0				2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0				45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0				2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0				45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0				2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0				3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0				3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0				3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0				3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0				3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0				3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0				3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0				3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0				35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0				3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0				35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0				3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0				5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0				4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0				5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0				4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0				5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0				4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0				5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0				4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0				5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0				4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0				5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0				4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0				5,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000	
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	4,830,000	
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	4,955,000	
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	5,000	
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	5,070,000	
GH05B Total							\$147,610,000	\$20,780,000	\$0	\$126,830,000	
GH05C General Housing Purpose Bonds, 2005 Series C											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0	
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0	
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0	
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0	
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0	
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0	
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0	
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0	
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0	
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0	1,330,000	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	1,365,000	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	1,395,000	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	1,435,000	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	1,470,000	
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	1,505,000	
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	1,660,000	
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	1,705,000	
GH05C Total							\$16,885,000	\$275,000	\$0	\$16,610,000	
General Housing Purpose Bonds Total							\$307,730,000	\$26,840,000	\$0	\$280,890,000	
Commercial Paper Total:							\$87,151,000				
Total AHFC Bonds							\$3,463,975,000	\$320,000,000	\$418,870,000	\$2,725,105,000	

Footnotes:

- AHFC has issued \$16,973,549,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
- On 12/23/09, AHFC issued \$193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted \$64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving \$128,750,000 remaining in escrow.

1 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Prog: 105
 Remaining Principal Balance: \$4,051,510
 Weighted Average Seasoning: 154
 Weighted Average Interest Rate: 5.906%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$187,148	16.37%	273
6-Months	\$189,561	8.62%	144
12-Months	\$344,880	7.64%	127
Life	\$25,272,760	16.25%	271

2 Mortgage Revenue Bonds, 2001 Series B

Series: E011B Prog: 105
 Remaining Principal Balance: \$37,109,756
 Weighted Average Seasoning: 99
 Weighted Average Interest Rate: 6.033%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$876,644	24.44%	407
3-Months	\$1,836,148	17.52%	292
6-Months	\$2,694,128	13.00%	217
12-Months	\$4,297,948	10.29%	172
Life	\$99,436,035	13.38%	223

3 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$142,645,994
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 5.845%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,528,561	12.01%	200
3-Months	\$4,566,314	11.80%	197
6-Months	\$7,561,758	9.77%	163
12-Months	\$19,519,062	12.15%	202
Life	\$212,239,122	12.08%	201

4 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$55,342,724
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 5.455%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$922,716	18.00%	300
3-Months	\$2,554,066	16.48%	275
6-Months	\$4,939,978	15.62%	260
12-Months	\$10,041,287	15.07%	251
Life	\$45,057,070	9.49%	158

5 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$35,690,297
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.865%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$768,537	22.56%	376
3-Months	\$1,946,289	19.10%	318
6-Months	\$3,551,076	17.19%	287
12-Months	\$9,243,441	20.24%	337
Life	\$31,610,594	10.19%	170

6 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$37,149,217
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.164%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,049,240	28.41%	474
3-Months	\$2,320,796	21.45%	357
6-Months	\$3,991,593	18.31%	305
12-Months	\$6,217,193	14.12%	235
Life	\$28,614,684	9.94%	166

7 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$60,299,029
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 5.253%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$2,045,851	32.99%	550
3-Months	\$3,124,568	18.20%	303
6-Months	\$5,358,457	15.95%	266
12-Months	\$15,247,562	21.92%	365
Life	\$55,908,909	16.98%	283

8 Home Mortgage Revenue Bonds, 2007 Series B		Prepayments	CPR	PSA	
Series: E071B	Prog: 111	1-Month	\$1,320,327	21.94%	366
Remaining Principal Balance:	\$63,322,048	3-Months	\$2,444,460	14.02%	234
Weighted Average Seasoning:	62	6-Months	\$4,842,011	14.05%	234
Weighted Average Interest Rate:	5.474%	12-Months	\$12,174,755	17.33%	289
Bond Yield (TIC):	4.210%	Life	\$46,856,313	14.29%	238

9 Home Mortgage Revenue Bonds, 2007 Series C		Prepayments	CPR	PSA	
Series: E071C	Prog: 112	1-Month	\$682,939	13.79%	230
Remaining Principal Balance:	\$54,910,409	3-Months	\$2,808,917	18.02%	300
Weighted Average Seasoning:	55	6-Months	\$3,491,780	11.51%	192
Weighted Average Interest Rate:	5.061%	12-Months	\$8,779,571	13.44%	224
Bond Yield (TIC):	4.091%	Life	\$25,361,497	7.44%	133

10 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$1,153,085	16.96%	283
Remaining Principal Balance:	\$73,886,668	3-Months	\$2,499,913	12.43%	207
Weighted Average Seasoning:	62	6-Months	\$4,591,373	11.54%	192
Weighted Average Interest Rate:	5.480%	12-Months	\$13,097,872	15.91%	265
Bond Yield (TIC):	4.091%	Life	\$54,863,900	14.10%	235

11 Home Mortgage Revenue Bonds, 2008 Series A		Prepayments	CPR	PSA	
Series: E081A	Prog: 114	1-Month	\$1,155,858	26.51%	442
Remaining Principal Balance:	\$44,457,677	3-Months	\$2,197,975	17.49%	292
Weighted Average Seasoning:	48	6-Months	\$3,697,791	14.68%	245
Weighted Average Interest Rate:	5.286%	12-Months	\$9,603,748	17.43%	290
Bond Yield (TIC):	4.190%	Life	\$28,367,477	12.05%	226

12 Home Mortgage Revenue Bonds, 2008 Series B		Prepayments	CPR	PSA	
Series: E081B	Prog: 115	1-Month	\$1,163,089	21.91%	365
Remaining Principal Balance:	\$55,844,086	3-Months	\$2,282,933	14.78%	246
Weighted Average Seasoning:	38	6-Months	\$3,585,730	11.65%	194
Weighted Average Interest Rate:	5.291%	12-Months	\$10,483,098	15.57%	259
Bond Yield (TIC):	4.257%	Life	\$19,437,463	9.01%	228

13 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$1,381,738	15.70%	262
Remaining Principal Balance:	\$96,368,500	3-Months	\$3,600,289	13.59%	227
Weighted Average Seasoning:	57	6-Months	\$6,659,120	12.81%	214
Weighted Average Interest Rate:	4.127%	12-Months	\$17,174,768	16.63%	277
Bond Yield (TIC):	4.190%	Life	\$42,488,167	16.68%	278

14 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$1,401,387	15.97%	266
Remaining Principal Balance:	\$95,971,006	3-Months	\$4,322,071	16.11%	268
Weighted Average Seasoning:	64	6-Months	\$6,878,055	13.21%	220
Weighted Average Interest Rate:	4.158%	12-Months	\$16,975,776	16.64%	277
Bond Yield (TIC):	4.257%	Life	\$43,512,251	17.13%	285

15 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118
 Remaining Principal Balance: \$70,604,707
 Weighted Average Seasoning: 24
 Weighted Average Interest Rate: 5.707%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,083,325	16.70%	348
3-Months	\$1,583,891	8.46%	184
6-Months	\$1,974,350	5.34%	124
12-Months	\$3,712,119	4.93%	132
Life	\$7,335,046	6.45%	224

16 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$92,537,685
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 4.707%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$792,818	9.73%	162
3-Months	\$4,190,363	16.17%	270
6-Months	\$7,695,366	15.15%	253
12-Months	\$22,487,750	22.04%	367
Life	\$43,806,741	19.24%	321

17 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$43,478,811
 Weighted Average Seasoning: 9
 Weighted Average Interest Rate: 4.171%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$183,552	0.96%	80
Life	\$183,552	0.96%	80

18 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$41,887,244
 Weighted Average Seasoning: 14
 Weighted Average Interest Rate: 4.380%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$352,937	3.29%	130
6-Months	\$352,937	1.66%	72
12-Months	\$352,937	0.83%	46
Life	\$352,937	0.77%	45

19 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$33,439,729
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 4.969%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$119,425	4.19%	70
3-Months	\$704,415	7.98%	133
6-Months	\$2,279,803	12.47%	208
12-Months	\$5,488,281	14.89%	248
Life	\$6,166,594	15.35%	256

20 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$9,834,560
 Weighted Average Seasoning: 108
 Weighted Average Interest Rate: 6.063%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$277,148	28.36%	473
3-Months	\$549,396	19.48%	325
6-Months	\$689,333	12.58%	210
12-Months	\$2,029,357	16.81%	280
Life	\$46,316,579	16.92%	282

21 **Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206
 Remaining Principal Balance: \$7,317,012
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.600%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$383,335	45.81%	764
3-Months	\$441,838	20.66%	344
6-Months	\$848,335	19.43%	324
12-Months	\$2,415,242	24.18%	403
Life	\$10,825,115	14.33%	239

22 Veterans Collateralized Bonds, 2006 First

		Prepayments	CPR	PSA	
Series: C0611	Prog: 207	1-Month	\$4,562,901	28.56%	482
Remaining Principal Balance:	\$160,515,276	3-Months	\$8,932,847	19.43%	336
Weighted Average Seasoning:	30	6-Months	\$16,640,376	18.12%	322
Weighted Average Interest Rate:	5.388%	12-Months	\$39,877,272	21.22%	397
Bond Yield (TIC):	4.700%	Life	\$118,393,006	14.46%	403

23 Veterans Collateralized Bonds, 2007 & 2008 First

		Prepayments	CPR	PSA	
Series: C0711	Prog: 208	1-Month	\$352,722	8.65%	172
Remaining Principal Balance:	\$46,595,274	3-Months	\$2,329,438	17.62%	361
Weighted Average Seasoning:	25	6-Months	\$4,327,876	16.54%	343
Weighted Average Interest Rate:	5.298%	12-Months	\$9,087,580	16.99%	372
Bond Yield (TIC):	5.023%	Life	\$39,109,092	20.42%	511

24 General Mortgage Revenue Bonds, 2002 Series A

		Prepayments	CPR	PSA	
Series: GM02A	Prog: 404	1-Month	\$1,553,589	15.23%	254
Remaining Principal Balance:	\$112,020,906	3-Months	\$3,688,330	12.01%	200
Weighted Average Seasoning:	61	6-Months	\$6,469,575	10.46%	174
Weighted Average Interest Rate:	5.176%	12-Months	\$18,528,207	15.18%	253
Bond Yield (TIC):	4.798%	Life	\$198,949,214	17.79%	296

25 Governmental Purpose Bonds, 2001 Series A

		Prepayments	CPR	PSA	
Series: GP01A	Prog: 502	1-Month	\$3,534,934	23.14%	386
Remaining Principal Balance:	\$159,397,662	3-Months	\$7,064,881	15.88%	265
Weighted Average Seasoning:	101	6-Months	\$14,142,077	15.51%	258
Weighted Average Interest Rate:	6.369%	12-Months	\$34,868,857	17.61%	294
Bond Yield (TIC):	N/A	Life	\$519,946,165	17.57%	293

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

09/30/11

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2012	19,790,000	-	19,790,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2012 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E011A	3,890,000	-	3,890,000
E011B	4,180,000	-	4,180,000
E061A	1,125,000	-	1,125,000
E071C	745,000	-	745,000
E081A	1,085,000	-	1,085,000
E081B	1,200,000	-	1,200,000
E091C	555,000	-	555,000
C0511	310,000	-	310,000
HD04A	6,700,000	-	6,700,000

FY 2011 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
E98A1	9,875,000	-	9,875,000
E98A2	3,960,000	-	3,960,000
E99A1	11,110,000	-	11,110,000
E99A2	42,205,000	-	42,205,000
E001A	28,920,000	-	28,920,000
E001C	20,015,000	-	20,015,000
E011A	7,940,000	-	7,940,000
E021A	1,260,000	-	1,260,000
E061A	12,120,000	-	12,120,000
E061B	10,530,000	-	10,530,000
E06C1	10,635,000	-	10,635,000
E071C	13,160,000	-	13,160,000
E081A	14,400,000	-	14,400,000
E081B	11,715,000	-	11,715,000
E091C	5,360,000	-	5,360,000
C9911	28,255,000	-	28,255,000
C0011	14,545,000	-	14,545,000
C0211	3,540,000	-	3,540,000
C0511	2,850,000	-	2,850,000
C0611	725,000	-	725,000

* Bond Conversion from E09A1 to E0911

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY2012	-	-	-
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2012 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
-	-	-	-

FY 2011 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000
SC11A	105,185,000	-	105,185,000

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF TAX-EXEMPT VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

September 30, 2011

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	59,945,000	73,255,000	45,800,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	Goldman	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PreUllman	N/A	N/A	N/A	AMT	AMT	N/A	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman
Current Rate	0.10%	0.09%	0.09%	0.16%	0.16%	0.10%	0.18%	0.20%	0.18%	0.10%	0.09%	0.21%
Avg Rate	2.17%	1.70%	1.69%	2.06%	2.06%	1.78%	1.33%	1.26%	1.25%	0.19%	0.18%	0.24%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.10%	0.10%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.17%	1.67%	1.67%	1.67%	1.67%	1.69%	1.19%	1.19%	1.19%	0.26%	0.26%	0.25%
SIFMA Spread	0.01%	0.03%	0.02%	0.39%	0.39%	0.09%	0.14%	0.06%	0.06%	(0.06%)	(0.08%)	(0.00%)
2010 Avg	0.23%	0.23%	0.23%	0.34%	0.34%	0.23%	0.29%	0.29%	0.29%	0.23%	0.21%	0.27%
2011 Avg	0.15%	0.14%	0.14%	0.90%	0.91%	0.15%	0.19%	0.21%	0.20%	0.15%	0.13%	0.19%
2011 Spread	(0.05%)	(0.06%)	(0.06%)	0.71%	0.72%	(0.05%)	(0.01%)	0.01%	0.00%	(0.05%)	(0.07%)	(0.01%)

INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	59,945,000	2.4530%	1.498%	0.955%	1.701%	2.656%	(0.203%)
GP01B	Merrill	73,255,000	4.1427%	1.498%	2.645%	1.694%	4.338%	(0.196%)
E021A ¹	Goldman	45,800,000	2.9800%	1.177%	1.803%	2.061%	3.864%	(0.884%)
E021A ²	Merrill	120,000,000	3.4480%	1.562%	1.886%	2.061%	3.947%	(0.499%)
GP97A	JP Morgan	14,555,000	3.7700%	1.582%	2.188%	1.658%	3.845%	(0.075%)
SC02C	JP Morgan	60,250,000	4.3030%	1.805%	2.498%	1.777%	4.275%	0.028%
E071A ¹	Goldman	143,622,000	3.7345%	1.177%	2.558%	1.295%	3.853%	(0.118%)
E071A ²	JP Morgan	95,748,000	3.7200%	1.177%	2.543%	1.249%	3.792%	(0.072%)
E091A ¹	Citibank	72,789,000	3.7610%	0.237%	3.524%	0.192%	3.716%	0.045%
E091A ²	Goldman	72,789,000	3.7610%	0.237%	3.524%	0.179%	3.704%	0.057%
E091A ³	JP Morgan	97,052,000	3.7400%	0.237%	3.503%	0.189%	3.692%	0.048%
TOTAL		855,805,000	3.6433%	1.065%	2.578%	1.227%	3.805%	(0.161%)

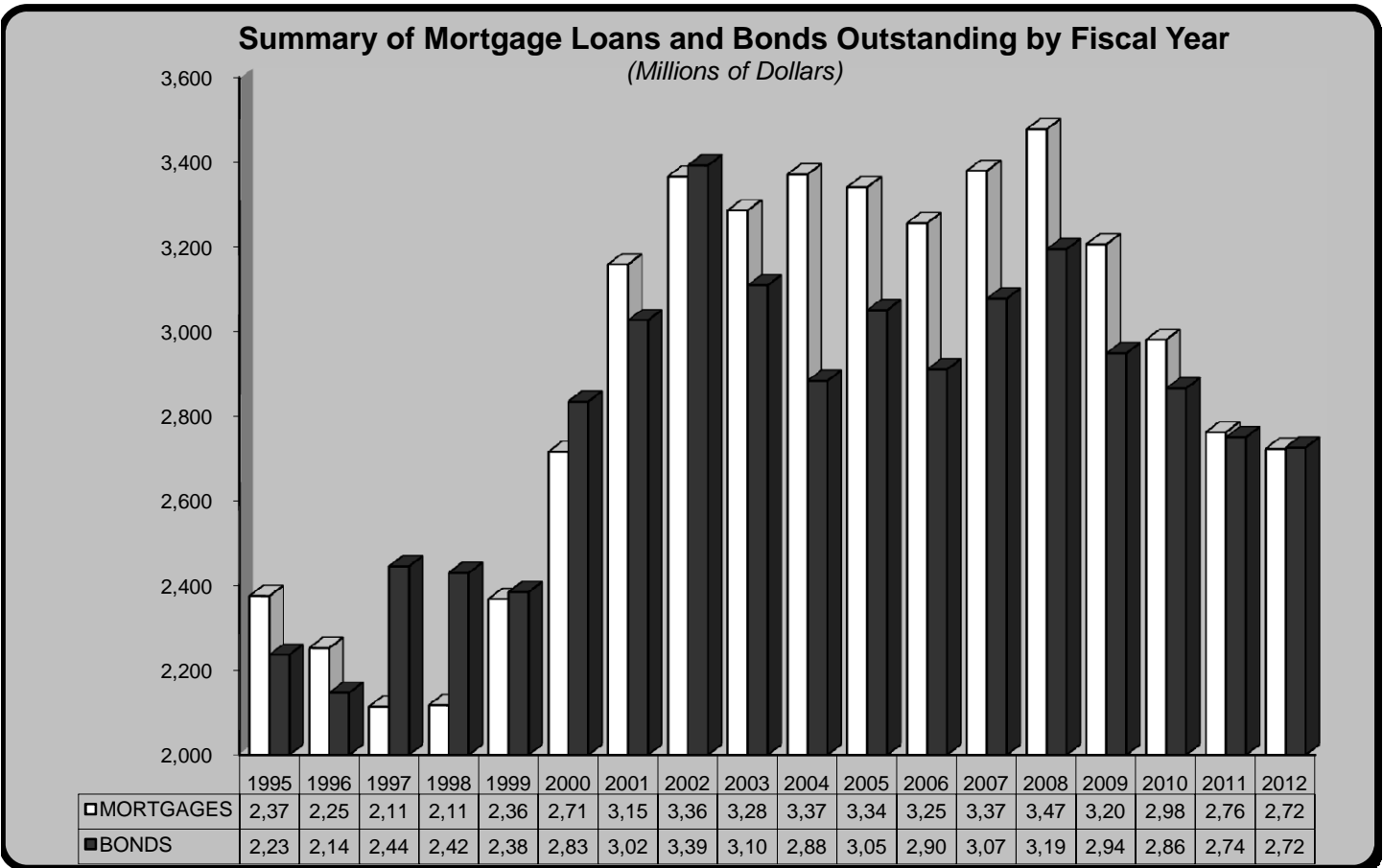
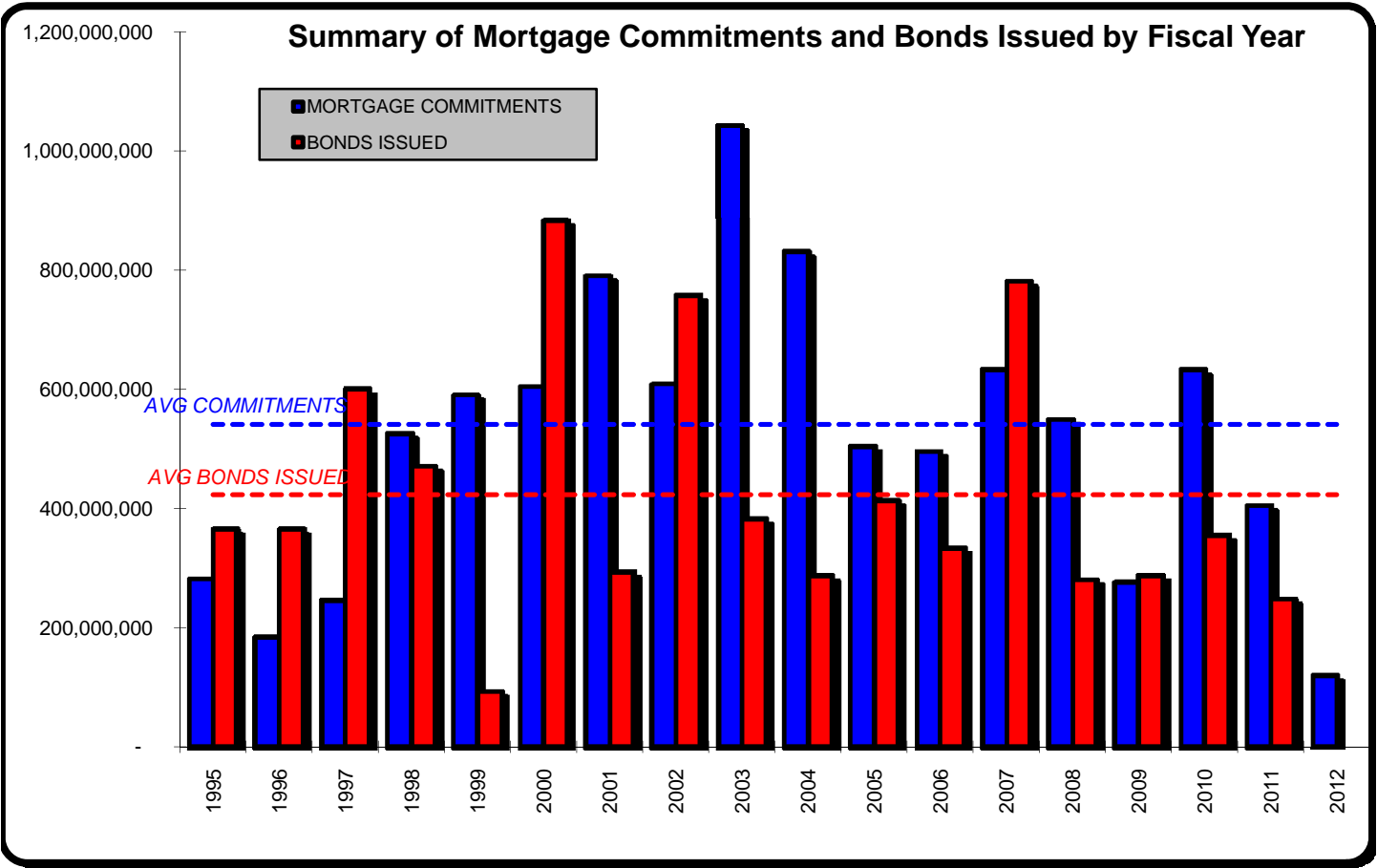
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
25,524,123	10,610,856	(14,913,267)
34,438,128	12,984,248	(21,453,881)
16,781,660	7,322,085	(9,459,575)
44,064,267	16,988,186	(27,076,081)
4,703,780	2,065,665	(2,638,115)
22,223,979	9,568,546	(12,655,433)
21,334,258	7,490,470	(13,843,789)
14,177,279	4,835,850	(9,341,428)
5,498,002	383,638	(5,114,364)
5,498,002	383,637	(5,114,365)
7,289,737	485,753	(6,803,984)
201,533,214	73,118,933	(128,414,281)

Agent	Allocation	WAIR	SIFMA Spread
GK Baum	7.0%	0.145%	(0.052%)
Morg Stan	9.5%	0.146%	(0.051%)
Goldman	18.2%	0.167%	(0.029%)
Morg Keeg	8.8%	0.189%	(0.008%)
Merrill BofA	37.2%	0.393%	0.196%
JP Morgan	19.4%	0.911%	0.714%

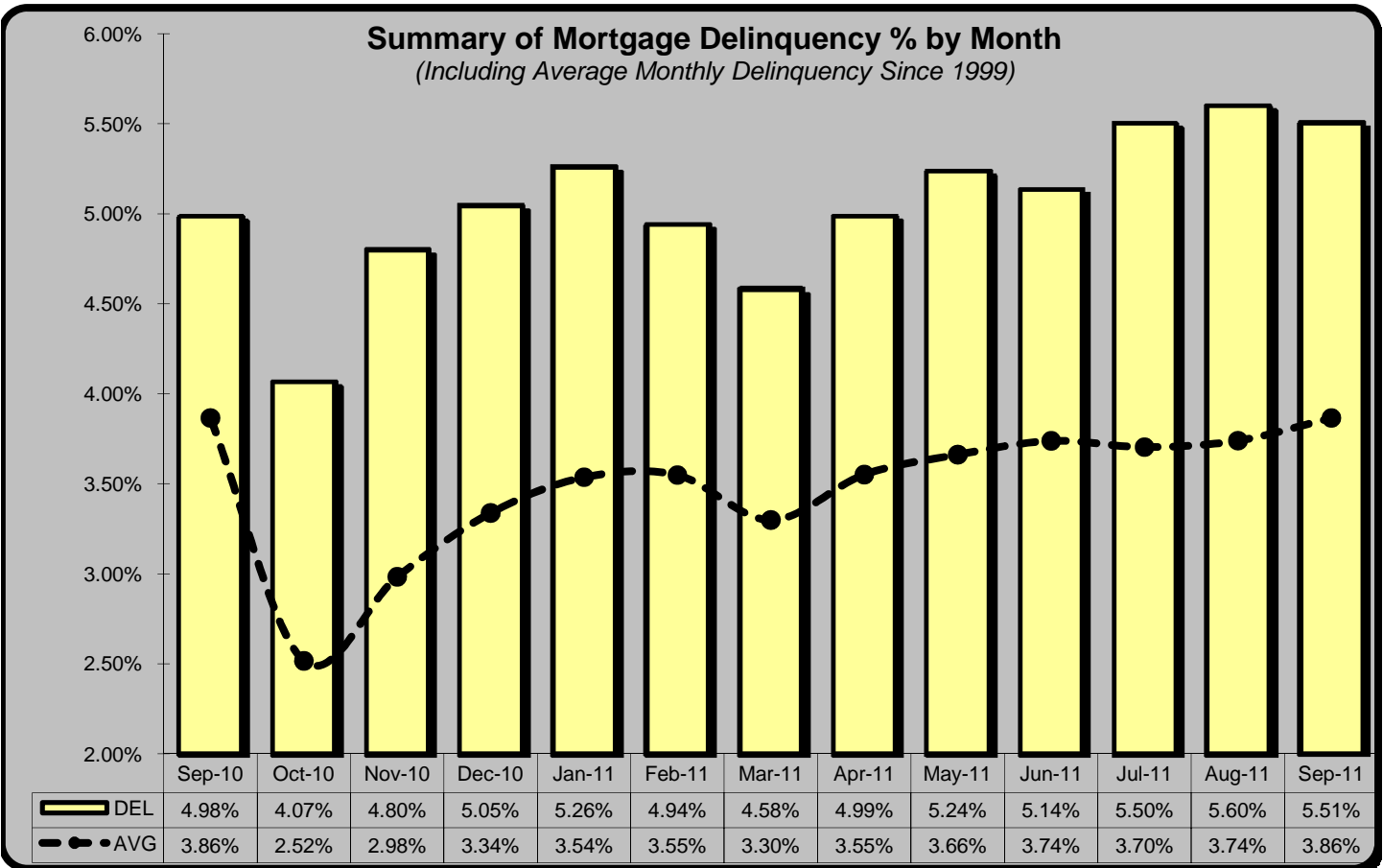
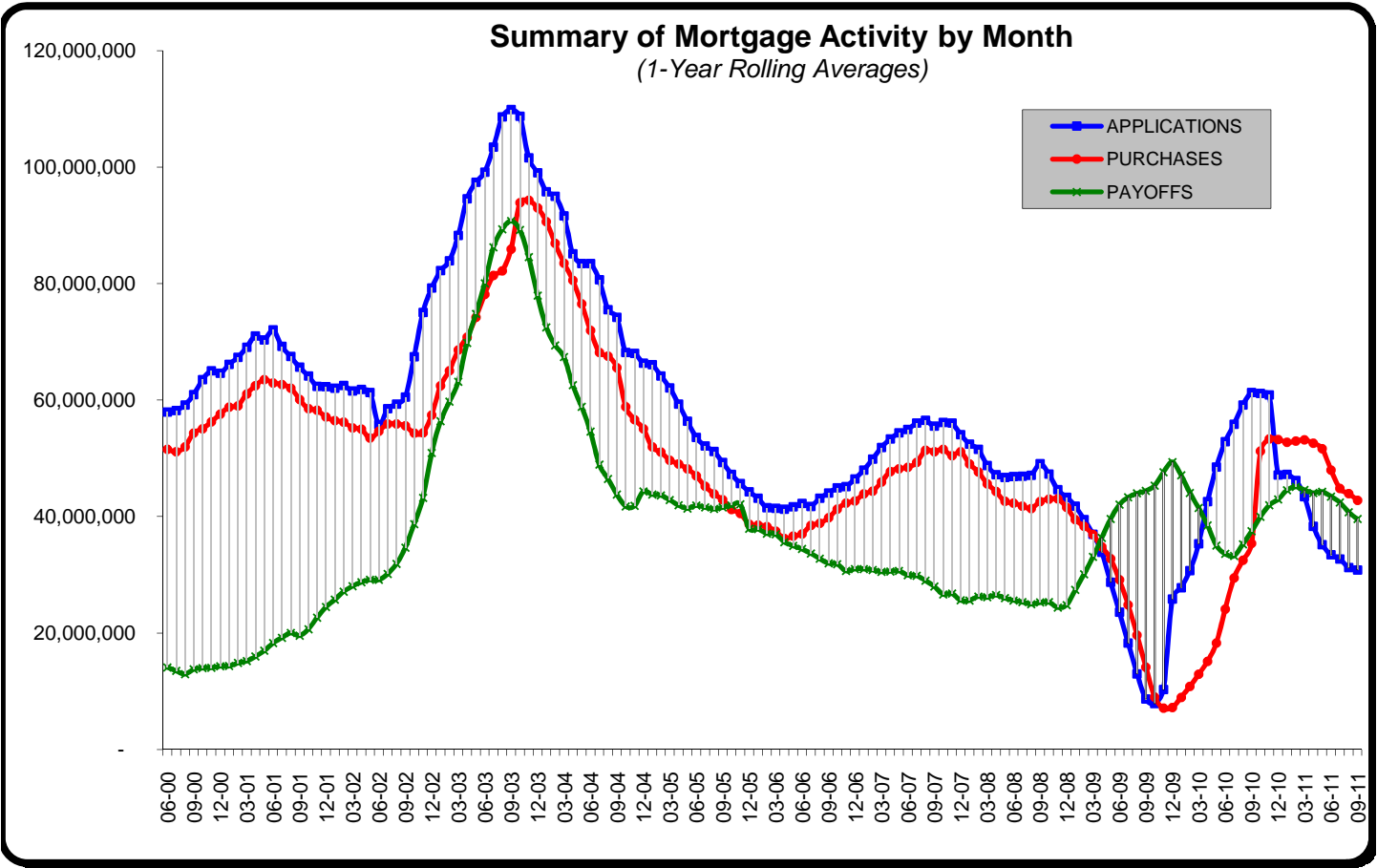
VRDO RATE SUMMARY			
	2011	2010	2009
Avg Rate	0.310%	0.270%	0.721%
Max Rate	3.100%	0.440%	4.750%
Min Rate	0.020%	0.100%	0.080%
SIFMA Rate	0.197%	0.263%	0.413%
SIFMA Spread	0.114%	0.006%	0.309%

MONTHLY VRDO SUMMARY	
September 30, 2011	
Total Bonds	\$2,725,105,000
Total Float	\$855,850,000
Self-Liquid	\$369,810,000
Float %	31.4%
Hedge %	100.0%

ALASKA HOUSING FINANCE CORPORATION



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