



JANUARY 2013

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JANUARY 2013 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	01/31/12	01/31/13	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,594,916,202	\$2,385,636,464	(8.1%)	\$2,466,507,366	\$2,255,411,326	(8.6%)
Participation Loans	166,379,360	135,730,828	(18.4%)	150,678,844	116,128,594	(22.9%)
REO's	5,469,821	5,730,360	4.8%	5,975,160	4,696,395	(21.4%)
Total Mortgage Portfolio	\$2,766,765,383	\$2,527,097,652	(8.7%)	\$2,623,161,370	\$2,376,236,315	(9.4%)
# of Mortgage Loans	18,378	16,546	(10.0%)	17,289	15,311	(11.4%)
Multifamily %	7.3%	8.2%	12.3%	8.0%	9.2%	15.0%
Anchorage %	35.2%	35.9%	2.0%	36.0%	36.7%	1.9%
Insurance %	59.4%	57.2%	(3.7%)	58.1%	55.6%	(4.3%)
Mortgage Wgtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.514%	5.175%	(6.1%)
Delinquent Loans	\$141,824,566	\$143,377,608	1.1%	\$140,477,513	\$134,628,276	(4.2%)
Delinquency %	5.14%	5.69%	10.7%	5.37%	5.68%	5.8%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,584,140,000	\$1,344,870,000	(15.1%)	\$1,532,805,000	\$1,167,225,000	(23.9%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	227,420,000	157,645,000	(30.7%)
Other Bonds	927,010,000	864,170,000	(6.8%)	907,005,000	1,069,825,000	18.0%
Total Bonds Outstanding	\$2,749,275,000	\$2,434,865,000	(11.4%)	\$2,667,230,000	\$2,394,695,000	(10.2%)
Variable Bonds %	31.1%	34.0%	9.3%	32.0%	38.4%	20.0%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	89.1%	(10.9%)
Bond Wgtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.171%	3.836%	(8.0%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.343%	1.339%	(0.3%)
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.02	1.01	(0.9%)
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Seven Months Ending		
	FY 2011	FY 2012	% Change	01/31/12	01/31/13	% Change
Mortgage Activity:						
Mortgage Applications	\$401,005,031	\$459,037,506	14.5%	\$249,512,279	\$258,072,131	3.4%
Mortgage Commitments	404,551,081	470,571,121	16.3%	251,642,624	251,378,569	(0.1%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	216,010,178	245,563,668	13.7%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	297,469,742	340,010,218	14.3%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	8,776,414	6,759,635	(23.0%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	229,055,000	0	(100.0%)
Bonds Issued - Other	105,185,000	0	(100.0%)	0	345,250,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	277,910,000	346,485,000	24.7%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	33,190,000	38,935,000	17.3%
Net Change in Bonds	(\$115,550,000)	(\$314,410,000)	(172.1%)	(\$82,045,000)	(\$40,170,000)	51.0%
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
<i>(in thousands of dollars)</i>						
Mortgage & Loan Revenue	\$164,242	\$147,078	(10.5%)	\$38,570	\$32,946	(14.6%)
Investment Income	16,630	12,695	(23.7%)	3,080	3,353	8.9%
Externally Funded Programs	194,411	179,704	(7.6%)	43,309	37,098	(14.3%)
Other Revenue	10,412	11,701	12.4%	3,420	2,914	(14.8%)
Total Revenue	385,695	351,178	(8.9%)	88,379	76,311	(13.7%)
Interest Expenses	122,138	111,558	(8.7%)	29,027	25,883	(10.8%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	41,728	34,559	(17.2%)
Operations & Administration	54,100	57,126	5.6%	13,195	14,675	11.2%
Other Expenses	26,200	33,769	28.9%	9,093	7,662	(15.7%)
Total Expenses	398,606	381,647	(4.3%)	93,043	82,779	(11.0%)
Operating Income	(12,911)	(30,469)	(100.0%)	(4,664)	(6,468)	(38.7%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	5,802	2,093	(63.9%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(10,466)	(8,561)	18.2%
Total Assets	4,542,040	4,288,648	(5.6%)	4,649,979	4,398,079	(5.4%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	3,066,626	2,852,497	(7.0%)
Net Assets	\$1,593,819	\$1,554,143	(2.5%)	\$1,583,353	\$1,545,582	(2.4%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2013**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,255,411,326	94.92%
PARTICIPATION LOANS	116,128,594	4.89%
REAL ESTATE OWNED	4,696,395	0.20%
TOTAL PORTFOLIO	2,376,236,315	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	68,187,470	2.88%
60 DAYS PAST DUE	24,084,460	1.02%
90 DAYS PAST DUE	12,318,648	0.52%
120+ DAYS PAST DUE	30,037,698	1.27%
TOTAL DELINQUENT	134,628,276	5.68%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	5.175%	TAX-EXEMPT FTHB %	33.4%
AVG REMAINING TERM	288	RURAL %	20.7%
AVG LOAN TO VALUE	80	TAXABLE %	14.2%
SINGLE FAMILY %	90.8%	TAX-EXEMPT VETS %	8.3%
MULTI-FAMILY %	9.2%	TAXABLE FTHB %	12.0%
VA INSURANCE %	13.6%	MF/SPECIAL NEEDS %	10.5%
FHA INSURANCE %	21.4%	OTHER PROGRAM %	0.7%
RD INSURANCE %	7.4%	ANCHORAGE %	36.7%
HUD 184 INSURANCE %	5.4%	OTHER CITY %	63.3%
PMI INSURANCE %	7.7%	WELLS FARGO %	49.4%
UNINSURED %	44.4%	OTHER SERVICER %	50.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	640,982,724	400,754,885	459,371,034	258,072,131	32,826,978
MORTGAGE COMMITMENTS	627,491,029	403,020,935	470,579,649	251,378,569	29,369,215
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	245,563,668	33,813,942
AVG PURCHASE PRICE	240,370	257,026	268,795	282,188	259,369
AVG INTEREST RATE	4.805%	4.552%	4.106%	3.794%	3.606%
AVG BEGINNING TERM	357	352	336	342	346
AVG LOAN TO VALUE	92	90	85	87	88
INSURANCE %	67.1%	61.9%	49.0%	47.2%	53.9%
SINGLE FAMILY%	97.8%	97.6%	92.6%	89.3%	95.0%
ANCHORAGE %	36.3%	29.9%	33.2%	40.1%	42.4%
WELLS FARGO %	42.7%	49.6%	46.2%	43.6%	44.6%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	18.3%	17.6%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,641,685	340,010,218	44,973,873
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	6,759,635	925,660

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.175%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,255,411,326	94.9%
PARTICIPATION LOANS	116,128,594	4.9%
REAL ESTATE OWNED	4,696,395	0.2%
TOTAL PORTFOLIO	2,376,236,315	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	68,187,470	2.88%
60 DAYS PAST DUE	24,084,460	1.02%
90 DAYS PAST DUE	12,318,648	0.52%
120+ DAYS PAST DUE	30,037,698	1.27%
TOTAL DELINQUENT	134,628,276	5.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	793,483,599	33.5%
RURAL	492,717,646	20.8%
TAXABLE	337,928,963	14.2%
TAXABLE FIRST-TIME HOMEBUYER	284,138,291	12.0%
MULTI-FAMILY/SPECIAL NEEDS	249,035,396	10.5%
VETERANS MORTGAGE PROGRAM	197,611,456	8.3%
OTHER LOAN PROGRAM	16,624,569	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,735,592,273	73.2%
CONDO	280,593,567	11.8%
MULTI-FAMILY	218,192,339	9.2%
DUPLEX	106,194,748	4.5%
3-PLEX/4-PLEX	20,953,445	0.9%
OTHER PROPERTY TYPE	10,013,548	0.4%

GEOGRAPHIC REGION

ANCHORAGE	871,935,081	36.8%
WASILLA/PALMER	310,525,961	13.1%
FAIRBANKS/NORTH POLE	267,752,079	11.3%
JUNEAU/KETCHIKAN	178,723,291	7.5%
KENAI/SOLDOTNA/HOMER	175,779,361	7.4%
EAGLE RIVER/CHUGIAK	114,138,523	4.8%
KODIAK	103,671,749	4.4%
OTHER GEOGRAPHIC REGION	349,013,877	14.7%

MORTGAGE INSURANCE

UNINSURED	1,054,296,287	44.5%
FEDERALLY INSURED - FHA	507,332,700	21.4%
FEDERALLY INSURED - VA	322,090,041	13.6%
PRIMARY MORTGAGE INSURANCE	182,954,257	7.7%
FEDERALLY INSURED - RD	176,408,031	7.4%
FEDERALLY INSURED - HUD 184	128,458,604	5.4%

SELLER SERVICER

WELLS FARGO	1,173,618,043	49.5%
ALASKA USA	489,298,564	20.6%
FIRST NATIONAL BANK OF AK	390,773,414	16.5%
OTHER SELLER SERVICER	317,849,899	13.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.627%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,457,773	93.4%
PARTICIPATION LOANS	729,687	0.9%
REAL ESTATE OWNED	4,696,395	5.7%
TOTAL PORTFOLIO	81,883,856	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	562,388	0.73%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	562,388	0.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,596,403	59.1%
RURAL	10,722,029	13.9%
TAXABLE	8,651,148	11.2%
TAXABLE FIRST-TIME HOMEBUYER	3,800,594	4.9%
MULTI-FAMILY/SPECIAL NEEDS	6,486,949	8.4%
VETERANS MORTGAGE PROGRAM	1,393,797	1.8%
OTHER LOAN PROGRAM	536,540	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,145,496	71.4%
CONDO	11,758,766	15.2%
MULTI-FAMILY	6,486,949	8.4%
DUPLEX	4,501,253	5.8%
3-PLEX/4-PLEX	122,837	0.2%
OTHER PROPERTY TYPE	247,151	0.3%

GEOGRAPHIC REGION

ANCHORAGE	33,436,618	43.3%
WASILLA/PALMER	9,584,864	12.4%
FAIRBANKS/NORTH POLE	7,905,070	10.2%
JUNEAU/KETCHIKAN	6,439,136	8.3%
KENAI/SOLDOTNA/HOMER	5,536,702	7.2%
EAGLE RIVER/CHUGIAK	3,714,218	4.8%
KODIAK	2,285,282	3.0%
OTHER GEOGRAPHIC REGION	8,285,570	10.7%

MORTGAGE INSURANCE

UNINSURED	33,330,429	43.2%
FEDERALLY INSURED - FHA	10,583,777	13.7%
FEDERALLY INSURED - VA	5,180,887	6.7%
PRIMARY MORTGAGE INSURANCE	15,403,418	20.0%
FEDERALLY INSURED - RD	5,142,998	6.7%
FEDERALLY INSURED - HUD 184	7,545,951	9.8%

SELLER SERVICER

WELLS FARGO	40,541,686	52.5%
ALASKA USA	15,194,712	19.7%
FIRST NATIONAL BANK OF AK	10,839,279	14.0%
OTHER SELLER SERVICER	10,611,783	13.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.032%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,676,923	96.2%
PARTICIPATION LOANS	4,374,655	3.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	114,051,578	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,645,518	4.07%
60 DAYS PAST DUE	2,149,303	1.88%
90 DAYS PAST DUE	1,482,653	1.30%
120+ DAYS PAST DUE	2,671,460	2.34%
TOTAL DELINQUENT	10,948,934	9.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	94,761,225	83.1%
RURAL	11,085,489	9.7%
TAXABLE	3,609,167	3.2%
TAXABLE FIRST-TIME HOMEBUYER	1,994,928	1.7%
MULTI-FAMILY/SPECIAL NEEDS	2,483,581	2.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	117,189	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,812,968	67.3%
CONDO	29,592,214	25.9%
MULTI-FAMILY	2,483,581	2.2%
DUPLEX	4,850,580	4.3%
3-PLEX/4-PLEX	160,000	0.1%
OTHER PROPERTY TYPE	152,236	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,673,111	50.6%
WASILLA/PALMER	19,184,628	16.8%
FAIRBANKS/NORTH POLE	9,825,734	8.6%
JUNEAU/KETCHIKAN	7,369,754	6.5%
KENAI/SOLDOTNA/HOMER	6,866,176	6.0%
EAGLE RIVER/CHUGIAK	3,317,427	2.9%
KODIAK	3,277,904	2.9%
OTHER GEOGRAPHIC REGION	6,536,844	5.7%

MORTGAGE INSURANCE

UNINSURED	33,872,269	29.7%
FEDERALLY INSURED - FHA	50,079,384	43.9%
FEDERALLY INSURED - VA	10,272,876	9.0%
PRIMARY MORTGAGE INSURANCE	5,282,575	4.6%
FEDERALLY INSURED - RD	11,979,183	10.5%
FEDERALLY INSURED - HUD 184	2,565,291	2.2%

SELLER SERVICER

WELLS FARGO	52,921,353	46.4%
ALASKA USA	29,796,632	26.1%
FIRST NATIONAL BANK OF AK	21,950,364	19.2%
OTHER SELLER SERVICER	9,383,229	8.2%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	33,991,448	97.1%
PARTICIPATION LOANS	1,026,934	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	35,018,382	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,411,740	6.89%
60 DAYS PAST DUE	1,069,287	3.05%
90 DAYS PAST DUE	367,849	1.05%
120+ DAYS PAST DUE	1,073,939	3.07%
TOTAL DELINQUENT	4,922,814	14.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,018,382	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,225,513	63.5%
CONDO	11,859,627	33.9%
MULTI-FAMILY	0	0.0%
DUPLEX	933,242	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,382,583	58.2%
WASILLA/PALMER	5,926,494	16.9%
FAIRBANKS/NORTH POLE	3,217,924	9.2%
JUNEAU/KETCHIKAN	2,098,580	6.0%
KENAI/SOLDOTNA/HOMER	480,704	1.4%
EAGLE RIVER/CHUGIAK	2,084,786	6.0%
KODIAK	269,851	0.8%
OTHER GEOGRAPHIC REGION	557,459	1.6%

MORTGAGE INSURANCE

UNINSURED	9,384,349	26.8%
FEDERALLY INSURED - FHA	15,113,082	43.2%
FEDERALLY INSURED - VA	4,738,809	13.5%
PRIMARY MORTGAGE INSURANCE	1,937,027	5.5%
FEDERALLY INSURED - RD	3,141,002	9.0%
FEDERALLY INSURED - HUD 184	704,113	2.0%

SELLER SERVICER

WELLS FARGO	21,756,567	62.1%
ALASKA USA	9,324,953	26.6%
FIRST NATIONAL BANK OF AK	3,006,507	8.6%
OTHER SELLER SERVICER	930,355	2.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.110%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,276,647	92.8%
PARTICIPATION LOANS	5,376,362	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	74,653,009	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,939,026	3.94%
60 DAYS PAST DUE	1,346,662	1.80%
90 DAYS PAST DUE	503,966	0.68%
120+ DAYS PAST DUE	955,759	1.28%
TOTAL DELINQUENT	5,745,412	7.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,220,448	36.5%
RURAL	25,234,944	33.8%
TAXABLE	13,103,081	17.6%
TAXABLE FIRST-TIME HOMEBUYER	8,666,188	11.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	392,869	0.5%
OTHER LOAN PROGRAM	35,479	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,906,700	76.2%
CONDO	12,533,099	16.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,747,470	5.0%
3-PLEX/4-PLEX	897,431	1.2%
OTHER PROPERTY TYPE	568,310	0.8%

GEOGRAPHIC REGION

ANCHORAGE	23,041,355	30.9%
WASILLA/PALMER	9,284,699	12.4%
FAIRBANKS/NORTH POLE	5,756,294	7.7%
JUNEAU/KETCHIKAN	5,513,433	7.4%
KENAI/SOLDOTNA/HOMER	10,588,182	14.2%
EAGLE RIVER/CHUGIAK	1,910,601	2.6%
KODIAK	3,844,794	5.2%
OTHER GEOGRAPHIC REGION	14,713,651	19.7%

MORTGAGE INSURANCE

UNINSURED	35,220,629	47.2%
FEDERALLY INSURED - FHA	18,479,551	24.8%
FEDERALLY INSURED - VA	5,922,364	7.9%
PRIMARY MORTGAGE INSURANCE	4,675,040	6.3%
FEDERALLY INSURED - RD	6,647,136	8.9%
FEDERALLY INSURED - HUD 184	3,708,288	5.0%

SELLER SERVICER

WELLS FARGO	38,730,525	51.9%
ALASKA USA	16,955,004	22.7%
FIRST NATIONAL BANK OF AK	11,175,891	15.0%
OTHER SELLER SERVICER	7,791,589	10.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.384%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,859,452	95.1%
PARTICIPATION LOANS	3,510,294	4.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,369,746	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,420,599	3.34%
60 DAYS PAST DUE	1,560,784	2.16%
90 DAYS PAST DUE	135,276	0.19%
120+ DAYS PAST DUE	1,856,243	2.56%
TOTAL DELINQUENT	5,972,902	8.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,486,142	36.6%
RURAL	13,818,355	19.1%
TAXABLE	18,775,584	25.9%
TAXABLE FIRST-TIME HOMEBUYER	12,988,298	17.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,002	0.0%
OTHER LOAN PROGRAM	275,365	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,344,674	76.5%
CONDO	12,824,396	17.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,603,119	5.0%
3-PLEX/4-PLEX	597,557	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	26,881,088	37.1%
WASILLA/PALMER	10,932,366	15.1%
FAIRBANKS/NORTH POLE	7,643,946	10.6%
JUNEAU/KETCHIKAN	5,331,156	7.4%
KENAI/SOLDOTNA/HOMER	4,307,913	6.0%
EAGLE RIVER/CHUGIAK	3,183,701	4.4%
KODIAK	3,793,367	5.2%
OTHER GEOGRAPHIC REGION	10,296,209	14.2%

MORTGAGE INSURANCE

UNINSURED	24,696,170	34.1%
FEDERALLY INSURED - FHA	21,956,805	30.3%
FEDERALLY INSURED - VA	8,868,533	12.3%
PRIMARY MORTGAGE INSURANCE	6,842,402	9.5%
FEDERALLY INSURED - RD	5,586,082	7.7%
FEDERALLY INSURED - HUD 184	4,419,754	6.1%

SELLER SERVICER

WELLS FARGO	42,438,508	58.6%
ALASKA USA	12,933,640	17.9%
FIRST NATIONAL BANK OF AK	9,934,862	13.7%
OTHER SELLER SERVICER	7,062,736	9.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.344%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,029,144	96.5%
PARTICIPATION LOANS	3,306,548	3.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,335,693	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,900,338	4.09%
60 DAYS PAST DUE	905,841	0.95%
90 DAYS PAST DUE	340,427	0.36%
120+ DAYS PAST DUE	1,917,265	2.01%
TOTAL DELINQUENT	7,063,871	7.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,509,227	43.5%
RURAL	20,095,383	21.1%
TAXABLE	19,862,879	20.8%
TAXABLE FIRST-TIME HOMEBUYER	13,650,182	14.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	218,022	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,017,003	74.5%
CONDO	17,859,595	18.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,409,562	4.6%
3-PLEX/4-PLEX	1,938,973	2.0%
OTHER PROPERTY TYPE	110,560	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,109,713	40.0%
WASILLA/PALMER	13,437,583	14.1%
FAIRBANKS/NORTH POLE	9,574,124	10.0%
JUNEAU/KETCHIKAN	6,814,042	7.1%
KENAI/SOLDOTNA/HOMER	5,813,510	6.1%
EAGLE RIVER/CHUGIAK	3,754,670	3.9%
KODIAK	3,440,375	3.6%
OTHER GEOGRAPHIC REGION	14,391,674	15.1%

MORTGAGE INSURANCE

UNINSURED	37,627,533	39.5%
FEDERALLY INSURED - FHA	25,044,603	26.3%
FEDERALLY INSURED - VA	12,251,122	12.9%
PRIMARY MORTGAGE INSURANCE	6,638,901	7.0%
FEDERALLY INSURED - RD	9,288,741	9.7%
FEDERALLY INSURED - HUD 184	4,484,793	4.7%

SELLER SERVICER

WELLS FARGO	55,442,648	58.2%
ALASKA USA	17,284,350	18.1%
FIRST NATIONAL BANK OF AK	12,561,223	13.2%
OTHER SELLER SERVICER	10,047,472	10.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.290%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,319,651	75.7%
PARTICIPATION LOANS	23,243,422	24.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,563,072	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,578,669	3.74%
60 DAYS PAST DUE	1,184,659	1.24%
90 DAYS PAST DUE	1,203,328	1.26%
120+ DAYS PAST DUE	1,416,164	1.48%
TOTAL DELINQUENT	7,382,820	7.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,564,942	39.3%
RURAL	15,633,171	16.4%
TAXABLE	16,769,381	17.5%
TAXABLE FIRST-TIME HOMEBUYER	20,055,769	21.0%
MULTI-FAMILY/SPECIAL NEEDS	514,157	0.5%
VETERANS MORTGAGE PROGRAM	3,270,257	3.4%
OTHER LOAN PROGRAM	1,755,396	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,905,141	75.2%
CONDO	17,497,918	18.3%
MULTI-FAMILY	514,157	0.5%
DUPLEX	4,931,270	5.2%
3-PLEX/4-PLEX	559,096	0.6%
OTHER PROPERTY TYPE	155,490	0.2%

GEOGRAPHIC REGION

ANCHORAGE	36,197,304	37.9%
WASILLA/PALMER	14,888,382	15.6%
FAIRBANKS/NORTH POLE	10,777,919	11.3%
JUNEAU/KETCHIKAN	6,119,691	6.4%
KENAI/SOLDOTNA/HOMER	7,224,180	7.6%
EAGLE RIVER/CHUGIAK	5,317,802	5.6%
KODIAK	3,510,334	3.7%
OTHER GEOGRAPHIC REGION	11,527,461	12.1%

MORTGAGE INSURANCE

UNINSURED	32,129,983	33.6%
FEDERALLY INSURED - FHA	26,961,538	28.2%
FEDERALLY INSURED - VA	13,337,045	14.0%
PRIMARY MORTGAGE INSURANCE	8,435,445	8.8%
FEDERALLY INSURED - RD	8,846,794	9.3%
FEDERALLY INSURED - HUD 184	5,852,268	6.1%

SELLER SERVICER

WELLS FARGO	50,675,516	53.0%
ALASKA USA	21,698,335	22.7%
FIRST NATIONAL BANK OF AK	12,402,921	13.0%
OTHER SELLER SERVICER	10,786,300	11.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.516%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,041,548	80.1%
PARTICIPATION LOANS	21,135,743	19.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,177,291	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,200,033	3.01%
60 DAYS PAST DUE	1,175,184	1.11%
90 DAYS PAST DUE	1,031,677	0.97%
120+ DAYS PAST DUE	1,808,108	1.70%
TOTAL DELINQUENT	7,215,001	6.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,361,886	43.7%
RURAL	15,599,985	14.7%
TAXABLE	18,724,187	17.6%
TAXABLE FIRST-TIME HOMEBUYER	17,136,144	16.1%
MULTI-FAMILY/SPECIAL NEEDS	471,204	0.4%
VETERANS MORTGAGE PROGRAM	3,999,695	3.8%
OTHER LOAN PROGRAM	3,884,189	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,558,946	77.8%
CONDO	18,050,483	17.0%
MULTI-FAMILY	471,204	0.4%
DUPLEX	3,942,059	3.7%
3-PLEX/4-PLEX	812,378	0.8%
OTHER PROPERTY TYPE	342,221	0.3%

GEOGRAPHIC REGION

ANCHORAGE	48,669,080	45.8%
WASILLA/PALMER	14,377,626	13.5%
FAIRBANKS/NORTH POLE	10,953,428	10.3%
JUNEAU/KETCHIKAN	7,315,961	6.9%
KENAI/SOLDOTNA/HOMER	6,268,674	5.9%
EAGLE RIVER/CHUGIAK	4,647,389	4.4%
KODIAK	2,833,228	2.7%
OTHER GEOGRAPHIC REGION	11,111,907	10.5%

MORTGAGE INSURANCE

UNINSURED	31,712,292	29.9%
FEDERALLY INSURED - FHA	38,525,755	36.3%
FEDERALLY INSURED - VA	13,715,652	12.9%
PRIMARY MORTGAGE INSURANCE	8,093,606	7.6%
FEDERALLY INSURED - RD	8,302,406	7.8%
FEDERALLY INSURED - HUD 184	5,827,579	5.5%

SELLER SERVICER

WELLS FARGO	56,655,181	53.4%
ALASKA USA	25,833,260	24.3%
FIRST NATIONAL BANK OF AK	12,585,874	11.9%
OTHER SELLER SERVICER	11,102,977	10.5%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.593%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,097,418	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	59,097,418	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,056,331	1.79%
60 DAYS PAST DUE	425,553	0.72%
90 DAYS PAST DUE	124,135	0.21%
120+ DAYS PAST DUE	969,707	1.64%
TOTAL DELINQUENT	2,575,726	4.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,579,697	95.7%
RURAL	0	0.0%
TAXABLE	1,699,634	2.9%
TAXABLE FIRST-TIME HOMEBUYER	668,933	1.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	149,154	0.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,610,260	68.7%
CONDO	15,952,726	27.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,313,374	3.9%
3-PLEX/4-PLEX	106,936	0.2%
OTHER PROPERTY TYPE	114,122	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,736,763	46.9%
WASILLA/PALMER	10,517,079	17.8%
FAIRBANKS/NORTH POLE	7,981,188	13.5%
JUNEAU/KETCHIKAN	5,368,614	9.1%
KENAI/SOLDOTNA/HOMER	2,539,721	4.3%
EAGLE RIVER/CHUGIAK	1,288,465	2.2%
KODIAK	433,236	0.7%
OTHER GEOGRAPHIC REGION	3,232,353	5.5%

MORTGAGE INSURANCE

UNINSURED	13,619,524	23.0%
FEDERALLY INSURED - FHA	23,722,711	40.1%
FEDERALLY INSURED - VA	3,385,016	5.7%
PRIMARY MORTGAGE INSURANCE	4,154,428	7.0%
FEDERALLY INSURED - RD	9,780,694	16.6%
FEDERALLY INSURED - HUD 184	4,435,045	7.5%

SELLER SERVICER

WELLS FARGO	27,779,918	47.0%
ALASKA USA	18,354,994	31.1%
FIRST NATIONAL BANK OF AK	6,236,445	10.6%
OTHER SELLER SERVICER	6,726,061	11.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.517%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,512,965	80.6%
PARTICIPATION LOANS	14,106,496	19.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,619,461	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,766,557	2.43%
60 DAYS PAST DUE	324,756	0.45%
90 DAYS PAST DUE	226,465	0.31%
120+ DAYS PAST DUE	982,959	1.35%
TOTAL DELINQUENT	3,300,736	4.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,110,173	9.8%
RURAL	10,707,207	14.7%
TAXABLE	19,181,953	26.4%
TAXABLE FIRST-TIME HOMEBUYER	31,461,706	43.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,660,937	5.0%
OTHER LOAN PROGRAM	497,484	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,293,386	80.3%
CONDO	8,159,970	11.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,893,024	5.4%
3-PLEX/4-PLEX	1,085,044	1.5%
OTHER PROPERTY TYPE	1,188,036	1.6%

GEOGRAPHIC REGION

ANCHORAGE	22,427,266	30.9%
WASILLA/PALMER	11,415,201	15.7%
FAIRBANKS/NORTH POLE	12,415,813	17.1%
JUNEAU/KETCHIKAN	5,648,459	7.8%
KENAI/SOLDOTNA/HOMER	3,649,726	5.0%
EAGLE RIVER/CHUGIAK	3,829,602	5.3%
KODIAK	3,278,876	4.5%
OTHER GEOGRAPHIC REGION	9,954,517	13.7%

MORTGAGE INSURANCE

UNINSURED	23,923,302	32.9%
FEDERALLY INSURED - FHA	17,753,477	24.4%
FEDERALLY INSURED - VA	8,805,239	12.1%
PRIMARY MORTGAGE INSURANCE	8,464,378	11.7%
FEDERALLY INSURED - RD	6,603,175	9.1%
FEDERALLY INSURED - HUD 184	7,069,889	9.7%

SELLER SERVICER

WELLS FARGO	35,966,169	49.5%
ALASKA USA	17,220,784	23.7%
FIRST NATIONAL BANK OF AK	7,640,428	10.5%
OTHER SELLER SERVICER	11,792,079	16.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.484%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,939,388	98.2%
PARTICIPATION LOANS	2,419,424	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	132,358,811	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,260,859	0.95%
60 DAYS PAST DUE	1,658,707	1.25%
90 DAYS PAST DUE	861,110	0.65%
120+ DAYS PAST DUE	653,170	0.49%
TOTAL DELINQUENT	4,433,846	3.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	96,892,060	73.2%
RURAL	12,734,861	9.6%
TAXABLE	13,664,050	10.3%
TAXABLE FIRST-TIME HOMEBUYER	8,896,968	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	170,872	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,384,061	78.9%
CONDO	21,835,333	16.5%
MULTI-FAMILY	0	0.0%
DUPLEX	4,642,472	3.5%
3-PLEX/4-PLEX	1,120,809	0.8%
OTHER PROPERTY TYPE	376,136	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,435,404	38.1%
WASILLA/PALMER	22,990,886	17.4%
FAIRBANKS/NORTH POLE	17,929,141	13.5%
JUNEAU/KETCHIKAN	11,417,921	8.6%
KENAI/SOLDOTNA/HOMER	7,907,483	6.0%
EAGLE RIVER/CHUGIAK	3,926,231	3.0%
KODIAK	3,693,543	2.8%
OTHER GEOGRAPHIC REGION	14,058,203	10.6%

MORTGAGE INSURANCE

UNINSURED	30,960,082	23.4%
FEDERALLY INSURED - FHA	47,268,648	35.7%
FEDERALLY INSURED - VA	8,392,906	6.3%
PRIMARY MORTGAGE INSURANCE	9,694,792	7.3%
FEDERALLY INSURED - RD	21,901,588	16.5%
FEDERALLY INSURED - HUD 184	14,140,795	10.7%

SELLER SERVICER

WELLS FARGO	69,664,321	52.6%
ALASKA USA	37,209,923	28.1%
FIRST NATIONAL BANK OF AK	9,200,803	7.0%
OTHER SELLER SERVICER	16,283,765	12.3%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.199%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	221,679,055	95.8%
PARTICIPATION LOANS	9,725,460	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	231,404,515	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,376,119	2.32%
60 DAYS PAST DUE	1,975,753	0.85%
90 DAYS PAST DUE	966,887	0.42%
120+ DAYS PAST DUE	2,147,707	0.93%
TOTAL DELINQUENT	10,466,465	4.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	156,398,607	67.6%
RURAL	39,358,704	17.0%
TAXABLE	17,830,328	7.7%
TAXABLE FIRST-TIME HOMEBUYER	16,508,212	7.1%
MULTI-FAMILY/SPECIAL NEEDS	488,593	0.2%
VETERANS MORTGAGE PROGRAM	299,913	0.1%
OTHER LOAN PROGRAM	520,158	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	186,904,904	80.8%
CONDO	34,292,980	14.8%
MULTI-FAMILY	488,593	0.2%
DUPLEX	8,776,203	3.8%
3-PLEX/4-PLEX	421,455	0.2%
OTHER PROPERTY TYPE	1,008,974	0.4%

GEOGRAPHIC REGION

ANCHORAGE	88,811,097	38.4%
WASILLA/PALMER	36,413,999	15.7%
FAIRBANKS/NORTH POLE	20,137,521	8.7%
JUNEAU/KETCHIKAN	19,164,750	8.3%
KENAI/SOLDOTNA/HOMER	19,968,664	8.6%
EAGLE RIVER/CHUGIAK	7,107,640	3.1%
KODIAK	12,336,836	5.3%
OTHER GEOGRAPHIC REGION	27,464,008	11.9%

MORTGAGE INSURANCE

UNINSURED	80,002,598	34.6%
FEDERALLY INSURED - FHA	53,433,990	23.1%
FEDERALLY INSURED - VA	16,245,693	7.0%
PRIMARY MORTGAGE INSURANCE	26,683,188	11.5%
FEDERALLY INSURED - RD	33,818,093	14.6%
FEDERALLY INSURED - HUD 184	21,220,954	9.2%

SELLER SERVICER

WELLS FARGO	116,108,558	50.2%
ALASKA USA	63,976,939	27.6%
FIRST NATIONAL BANK OF AK	23,186,898	10.0%
OTHER SELLER SERVICER	28,132,121	12.2%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.559%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,914,098	99.6%
PARTICIPATION LOANS	554,926	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	132,469,024	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,193,165	2.41%
60 DAYS PAST DUE	873,998	0.66%
90 DAYS PAST DUE	339,983	0.26%
120+ DAYS PAST DUE	2,316,361	1.75%
TOTAL DELINQUENT	6,723,508	5.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,381,505	1.0%
RURAL	12,292,696	9.3%
TAXABLE	14,899,012	11.2%
TAXABLE FIRST-TIME HOMEBUYER	10,295,528	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	93,600,282	70.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,719,735	88.9%
CONDO	8,469,622	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,410,368	2.6%
3-PLEX/4-PLEX	1,987,615	1.5%
OTHER PROPERTY TYPE	881,684	0.7%

GEOGRAPHIC REGION

ANCHORAGE	26,571,800	20.1%
WASILLA/PALMER	22,095,386	16.7%
FAIRBANKS/NORTH POLE	40,315,707	30.4%
JUNEAU/KETCHIKAN	7,050,712	5.3%
KENAI/SOLDOTNA/HOMER	4,809,762	3.6%
EAGLE RIVER/CHUGIAK	18,704,702	14.1%
KODIAK	3,435,082	2.6%
OTHER GEOGRAPHIC REGION	9,485,873	7.2%

MORTGAGE INSURANCE

UNINSURED	25,844,865	19.5%
FEDERALLY INSURED - FHA	7,705,324	5.8%
FEDERALLY INSURED - VA	83,899,901	63.3%
PRIMARY MORTGAGE INSURANCE	7,720,974	5.8%
FEDERALLY INSURED - RD	2,643,440	2.0%
FEDERALLY INSURED - HUD 184	4,654,520	3.5%

SELLER SERVICER

WELLS FARGO	65,489,565	49.4%
ALASKA USA	37,122,620	28.0%
FIRST NATIONAL BANK OF AK	10,956,357	8.3%
OTHER SELLER SERVICER	18,900,481	14.3%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.721%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,245,412	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,245,412	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,724,356	4.39%
60 DAYS PAST DUE	460,720	1.17%
90 DAYS PAST DUE	195,836	0.50%
120+ DAYS PAST DUE	1,027,689	2.62%
TOTAL DELINQUENT	3,408,601	8.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,386,002	3.5%
RURAL	2,942,225	7.5%
TAXABLE	3,687,614	9.4%
TAXABLE FIRST-TIME HOMEBUYER	3,374,946	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	27,854,624	71.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,292,586	84.8%
CONDO	3,292,872	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,815,890	4.6%
3-PLEX/4-PLEX	790,372	2.0%
OTHER PROPERTY TYPE	53,692	0.1%

GEOGRAPHIC REGION

ANCHORAGE	8,930,037	22.8%
WASILLA/PALMER	6,624,039	16.9%
FAIRBANKS/NORTH POLE	9,815,329	25.0%
JUNEAU/KETCHIKAN	2,193,176	5.6%
KENAI/SOLDOTNA/HOMER	1,416,995	3.6%
EAGLE RIVER/CHUGIAK	5,113,362	13.0%
KODIAK	1,629,525	4.2%
OTHER GEOGRAPHIC REGION	3,522,950	9.0%

MORTGAGE INSURANCE

UNINSURED	7,160,692	18.2%
FEDERALLY INSURED - FHA	3,311,828	8.4%
FEDERALLY INSURED - VA	25,301,442	64.5%
PRIMARY MORTGAGE INSURANCE	1,753,971	4.5%
FEDERALLY INSURED - RD	305,565	0.8%
FEDERALLY INSURED - HUD 184	1,411,914	3.6%

SELLER SERVICER

WELLS FARGO	19,042,403	48.5%
ALASKA USA	11,304,675	28.8%
FIRST NATIONAL BANK OF AK	3,836,178	9.8%
OTHER SELLER SERVICER	5,062,157	12.9%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.392%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	8,098,523	34.7%
PARTICIPATION LOANS	15,207,598	65.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	23,306,120	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	810,006	3.48%
60 DAYS PAST DUE	264,182	1.13%
90 DAYS PAST DUE	219,589	0.94%
120+ DAYS PAST DUE	250,513	1.07%
TOTAL DELINQUENT	1,544,290	6.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,676,608	24.4%
RURAL	4,297,553	18.4%
TAXABLE	3,168,956	13.6%
TAXABLE FIRST-TIME HOMEBUYER	5,920,588	25.4%
MULTI-FAMILY/SPECIAL NEEDS	2,628,189	11.3%
VETERANS MORTGAGE PROGRAM	1,614,226	6.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,348,723	78.7%
CONDO	1,468,396	6.3%
MULTI-FAMILY	2,628,189	11.3%
DUPLEX	610,859	2.6%
3-PLEX/4-PLEX	140,353	0.6%
OTHER PROPERTY TYPE	109,600	0.5%

GEOGRAPHIC REGION

ANCHORAGE	7,107,224	30.5%
WASILLA/PALMER	3,599,077	15.4%
FAIRBANKS/NORTH POLE	2,542,027	10.9%
JUNEAU/KETCHIKAN	885,159	3.8%
KENAI/SOLDOTNA/HOMER	2,106,111	9.0%
EAGLE RIVER/CHUGIAK	3,727,251	16.0%
KODIAK	824,954	3.5%
OTHER GEOGRAPHIC REGION	2,514,318	10.8%

MORTGAGE INSURANCE

UNINSURED	11,273,658	48.4%
FEDERALLY INSURED - FHA	5,838,077	25.0%
FEDERALLY INSURED - VA	3,026,469	13.0%
PRIMARY MORTGAGE INSURANCE	1,352,482	5.8%
FEDERALLY INSURED - RD	1,661,435	7.1%
FEDERALLY INSURED - HUD 184	154,000	0.7%

SELLER SERVICER

WELLS FARGO	13,086,167	56.1%
ALASKA USA	4,900,652	21.0%
FIRST NATIONAL BANK OF AK	2,975,946	12.8%
OTHER SELLER SERVICER	2,343,355	10.1%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.908%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,689,536	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	56,689,536	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	814,499	1.44%
60 DAYS PAST DUE	181,213	0.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	995,712	1.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	56,689,536	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,915,915	5.1%
CONDO	188,138	0.3%
MULTI-FAMILY	56,689,536	100.0%
DUPLEX	1,264,732	2.2%
3-PLEX/4-PLEX	413,640	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,229,919	65.7%
WASILLA/PALMER	4,305,740	7.6%
FAIRBANKS/NORTH POLE	3,427,296	6.0%
JUNEAU/KETCHIKAN	3,802,051	6.7%
KENAI/SOLDOTNA/HOMER	2,341,374	4.1%
EAGLE RIVER/CHUGIAK	2,098,887	3.7%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,484,270	6.1%

MORTGAGE INSURANCE

UNINSURED	56,689,536	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	32,520,806	57.4%
ALASKA USA	1,719,948	3.0%
FIRST NATIONAL BANK OF AK	18,845,171	33.2%
OTHER SELLER SERVICER	3,603,612	6.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.251%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,129,527	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	104,129,527	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,084,611	2.96%
60 DAYS PAST DUE	590,614	0.57%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	806,133	0.77%
TOTAL DELINQUENT	4,481,358	4.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	182,254	0.2%
RURAL	1,015,673	1.0%
TAXABLE	8,109,151	7.8%
TAXABLE FIRST-TIME HOMEBUYER	15,916,904	15.3%
MULTI-FAMILY/SPECIAL NEEDS	78,761,733	75.6%
VETERANS MORTGAGE PROGRAM	143,812	0.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,121,620	32.8%
CONDO	2,423,097	2.3%
MULTI-FAMILY	78,761,733	75.6%
DUPLEX	1,586,624	1.5%
3-PLEX/4-PLEX	1,927,156	1.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	65,250,899	62.7%
WASILLA/PALMER	12,441,049	11.9%
FAIRBANKS/NORTH POLE	10,776,671	10.3%
JUNEAU/KETCHIKAN	1,898,845	1.8%
KENAI/SOLDOTNA/HOMER	2,271,788	2.2%
EAGLE RIVER/CHUGIAK	5,960,242	5.7%
KODIAK	1,877,339	1.8%
OTHER GEOGRAPHIC REGION	3,652,694	3.5%

MORTGAGE INSURANCE

UNINSURED	86,193,785	82.8%
FEDERALLY INSURED - FHA	7,122,981	6.8%
FEDERALLY INSURED - VA	6,077,745	5.8%
PRIMARY MORTGAGE INSURANCE	3,023,314	2.9%
FEDERALLY INSURED - RD	1,375,533	1.3%
FEDERALLY INSURED - HUD 184	336,168	0.3%

SELLER SERVICER

WELLS FARGO	31,847,600	30.6%
ALASKA USA	8,671,244	8.3%
FIRST NATIONAL BANK OF AK	46,507,399	44.7%
OTHER SELLER SERVICER	17,103,284	16.4%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.252%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	182,579,441	97.1%
PARTICIPATION LOANS	5,493,136	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	188,072,577	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,710,219	1.44%
60 DAYS PAST DUE	1,605,925	0.85%
90 DAYS PAST DUE	486,699	0.26%
120+ DAYS PAST DUE	731,641	0.39%
TOTAL DELINQUENT	5,534,484	2.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,169,163	2.7%
RURAL	69,356,076	36.9%
TAXABLE	62,852,864	33.4%
TAXABLE FIRST-TIME HOMEBUYER	42,315,117	22.5%
MULTI-FAMILY/SPECIAL NEEDS	215,548	0.1%
VETERANS MORTGAGE PROGRAM	3,263,378	1.7%
OTHER LOAN PROGRAM	4,900,432	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	160,439,259	85.3%
CONDO	11,519,067	6.1%
MULTI-FAMILY	215,548	0.1%
DUPLEX	13,599,546	7.2%
3-PLEX/4-PLEX	2,206,859	1.2%
OTHER PROPERTY TYPE	92,299	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,051,261	24.5%
WASILLA/PALMER	15,606,507	8.3%
FAIRBANKS/NORTH POLE	18,055,769	9.6%
JUNEAU/KETCHIKAN	22,913,190	12.2%
KENAI/SOLDOTNA/HOMER	22,028,028	11.7%
EAGLE RIVER/CHUGIAK	11,623,383	6.2%
KODIAK	9,588,779	5.1%
OTHER GEOGRAPHIC REGION	42,205,660	22.4%

MORTGAGE INSURANCE

UNINSURED	101,892,067	54.2%
FEDERALLY INSURED - FHA	26,486,131	14.1%
FEDERALLY INSURED - VA	10,590,487	5.6%
PRIMARY MORTGAGE INSURANCE	25,709,452	13.7%
FEDERALLY INSURED - RD	7,165,733	3.8%
FEDERALLY INSURED - HUD 184	16,228,706	8.6%

SELLER SERVICER

WELLS FARGO	79,116,628	42.1%
ALASKA USA	34,565,892	18.4%
FIRST NATIONAL BANK OF AK	29,758,922	15.8%
OTHER SELLER SERVICER	44,631,135	23.7%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.413%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,839,483	94.7%
PARTICIPATION LOANS	5,237,799	5.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,077,282	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,877,486	3.91%
60 DAYS PAST DUE	519,256	0.52%
90 DAYS PAST DUE	1,418,082	1.43%
120+ DAYS PAST DUE	1,395,857	1.41%
TOTAL DELINQUENT	7,210,681	7.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,368,062	15.5%
RURAL	23,555,636	23.8%
TAXABLE	23,839,530	24.1%
TAXABLE FIRST-TIME HOMEBUYER	26,282,853	26.5%
MULTI-FAMILY/SPECIAL NEEDS	6,950,059	7.0%
VETERANS MORTGAGE PROGRAM	2,847,950	2.9%
OTHER LOAN PROGRAM	233,193	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,715,218	77.4%
CONDO	8,764,335	8.8%
MULTI-FAMILY	6,950,059	7.0%
DUPLEX	5,972,240	6.0%
3-PLEX/4-PLEX	460,599	0.5%
OTHER PROPERTY TYPE	369,390	0.4%

GEOGRAPHIC REGION

ANCHORAGE	35,683,911	36.0%
WASILLA/PALMER	11,816,469	11.9%
FAIRBANKS/NORTH POLE	10,000,188	10.1%
JUNEAU/KETCHIKAN	8,091,180	8.2%
KENAI/SOLDOTNA/HOMER	8,296,032	8.4%
EAGLE RIVER/CHUGIAK	3,553,551	3.6%
KODIAK	4,966,586	5.0%
OTHER GEOGRAPHIC REGION	16,669,366	16.8%

MORTGAGE INSURANCE

UNINSURED	43,248,057	43.7%
FEDERALLY INSURED - FHA	27,623,715	27.9%
FEDERALLY INSURED - VA	14,026,534	14.2%
PRIMARY MORTGAGE INSURANCE	5,231,354	5.3%
FEDERALLY INSURED - RD	6,286,342	6.3%
FEDERALLY INSURED - HUD 184	2,661,280	2.7%

SELLER SERVICER

WELLS FARGO	48,765,558	49.2%
ALASKA USA	18,596,414	18.8%
FIRST NATIONAL BANK OF AK	23,557,111	23.8%
OTHER SELLER SERVICER	8,158,199	8.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.387%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,444,435	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	44,444,435	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,036,996	4.58%
60 DAYS PAST DUE	885,836	1.99%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	570,717	1.28%
TOTAL DELINQUENT	3,493,549	7.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,466,303	32.5%
RURAL	23,458,456	52.8%
TAXABLE	3,497,548	7.9%
TAXABLE FIRST-TIME HOMEBUYER	2,241,332	5.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	780,797	1.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,136,265	85.8%
CONDO	3,187,952	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,297,036	5.2%
3-PLEX/4-PLEX	297,691	0.7%
OTHER PROPERTY TYPE	525,490	1.2%

GEOGRAPHIC REGION

ANCHORAGE	9,429,915	21.2%
WASILLA/PALMER	6,129,875	13.8%
FAIRBANKS/NORTH POLE	2,979,380	6.7%
JUNEAU/KETCHIKAN	2,434,502	5.5%
KENAI/SOLDOTNA/HOMER	5,067,888	11.4%
EAGLE RIVER/CHUGIAK	665,811	1.5%
KODIAK	3,542,503	8.0%
OTHER GEOGRAPHIC REGION	14,194,559	31.9%

MORTGAGE INSURANCE

UNINSURED	25,165,693	56.6%
FEDERALLY INSURED - FHA	9,767,389	22.0%
FEDERALLY INSURED - VA	3,316,468	7.5%
PRIMARY MORTGAGE INSURANCE	1,660,486	3.7%
FEDERALLY INSURED - RD	3,654,178	8.2%
FEDERALLY INSURED - HUD 184	880,221	2.0%

SELLER SERVICER

WELLS FARGO	21,381,092	48.1%
ALASKA USA	7,146,072	16.1%
FIRST NATIONAL BANK OF AK	10,017,733	22.5%
OTHER SELLER SERVICER	5,899,538	13.3%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.797%
Weighted Average Remaining Term	224
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,016,069	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	67,016,069	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,537,192	3.79%
60 DAYS PAST DUE	1,651,997	2.47%
90 DAYS PAST DUE	367,537	0.55%
120+ DAYS PAST DUE	929,306	1.39%
TOTAL DELINQUENT	5,486,031	8.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,662,576	17.4%
RURAL	32,633,572	48.7%
TAXABLE	5,367,659	8.0%
TAXABLE FIRST-TIME HOMEBUYER	4,420,263	6.6%
MULTI-FAMILY/SPECIAL NEEDS	738,479	1.1%
VETERANS MORTGAGE PROGRAM	11,440,997	17.1%
OTHER LOAN PROGRAM	752,524	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,295,934	82.5%
CONDO	3,505,157	5.2%
MULTI-FAMILY	738,479	1.1%
DUPLEX	4,331,595	6.5%
3-PLEX/4-PLEX	697,647	1.0%
OTHER PROPERTY TYPE	2,639,776	3.9%

GEOGRAPHIC REGION

ANCHORAGE	15,147,900	22.6%
WASILLA/PALMER	5,028,302	7.5%
FAIRBANKS/NORTH POLE	4,981,049	7.4%
JUNEAU/KETCHIKAN	6,542,429	9.8%
KENAI/SOLDOTNA/HOMER	8,036,651	12.0%
EAGLE RIVER/CHUGIAK	2,575,223	3.8%
KODIAK	4,910,146	7.3%
OTHER GEOGRAPHIC REGION	19,794,369	29.5%

MORTGAGE INSURANCE

UNINSURED	38,866,943	58.0%
FEDERALLY INSURED - FHA	10,268,010	15.3%
FEDERALLY INSURED - VA	11,309,330	16.9%
PRIMARY MORTGAGE INSURANCE	1,638,593	2.4%
FEDERALLY INSURED - RD	3,298,656	4.9%
FEDERALLY INSURED - HUD 184	1,634,538	2.4%

SELLER SERVICER

WELLS FARGO	29,442,216	43.9%
ALASKA USA	14,296,751	21.3%
FIRST NATIONAL BANK OF AK	15,738,599	23.5%
OTHER SELLER SERVICER	7,538,503	11.2%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.205%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,551,274	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,551,274	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	864,155	2.74%
60 DAYS PAST DUE	100,077	0.32%
90 DAYS PAST DUE	58,154	0.18%
120+ DAYS PAST DUE	101,507	0.32%
TOTAL DELINQUENT	1,123,893	3.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	329,344	1.0%
RURAL	22,794,755	72.2%
TAXABLE	2,238,016	7.1%
TAXABLE FIRST-TIME HOMEBUYER	1,174,524	3.7%
MULTI-FAMILY/SPECIAL NEEDS	1,393,539	4.4%
VETERANS MORTGAGE PROGRAM	3,621,097	11.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,776,598	88.0%
CONDO	137,299	0.4%
MULTI-FAMILY	1,393,539	4.4%
DUPLEX	2,691,977	8.5%
3-PLEX/4-PLEX	192,423	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,993,071	9.5%
WASILLA/PALMER	1,371,305	4.3%
FAIRBANKS/NORTH POLE	1,524,061	4.8%
JUNEAU/KETCHIKAN	2,317,125	7.3%
KENAI/SOLDOTNA/HOMER	5,428,022	17.2%
EAGLE RIVER/CHUGIAK	916,883	2.9%
KODIAK	3,682,873	11.7%
OTHER GEOGRAPHIC REGION	13,317,933	42.2%

MORTGAGE INSURANCE

UNINSURED	21,813,380	69.1%
FEDERALLY INSURED - FHA	2,945,073	9.3%
FEDERALLY INSURED - VA	3,394,934	10.8%
PRIMARY MORTGAGE INSURANCE	720,676	2.3%
FEDERALLY INSURED - RD	1,044,769	3.3%
FEDERALLY INSURED - HUD 184	1,632,443	5.2%

SELLER SERVICER

WELLS FARGO	14,416,637	45.7%
ALASKA USA	4,283,673	13.6%
FIRST NATIONAL BANK OF AK	9,312,440	29.5%
OTHER SELLER SERVICER	3,538,525	11.2%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.432%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,021,089	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	82,021,089	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,095,670	4.99%
60 DAYS PAST DUE	969,179	1.18%
90 DAYS PAST DUE	551,050	0.67%
120+ DAYS PAST DUE	907,442	1.11%
TOTAL DELINQUENT	6,523,341	7.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,195,666	60.0%
RURAL	7,191,104	8.8%
TAXABLE	8,318,908	10.1%
TAXABLE FIRST-TIME HOMEBUYER	2,647,565	3.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,667,847	17.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,271,190	78.4%
CONDO	14,548,224	17.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,623,848	3.2%
3-PLEX/4-PLEX	486,464	0.6%
OTHER PROPERTY TYPE	91,362	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,563,637	48.2%
WASILLA/PALMER	13,963,984	17.0%
FAIRBANKS/NORTH POLE	8,705,071	10.6%
JUNEAU/KETCHIKAN	4,714,856	5.7%
KENAI/SOLDOTNA/HOMER	3,519,812	4.3%
EAGLE RIVER/CHUGIAK	3,038,314	3.7%
KODIAK	1,934,408	2.4%
OTHER GEOGRAPHIC REGION	6,581,008	8.0%

MORTGAGE INSURANCE

UNINSURED	26,005,771	31.7%
FEDERALLY INSURED - FHA	27,660,774	33.7%
FEDERALLY INSURED - VA	16,288,601	19.9%
PRIMARY MORTGAGE INSURANCE	4,661,316	5.7%
FEDERALLY INSURED - RD	6,414,131	7.8%
FEDERALLY INSURED - HUD 184	990,495	1.2%

SELLER SERVICER

WELLS FARGO	47,499,340	57.9%
ALASKA USA	15,302,219	18.7%
FIRST NATIONAL BANK OF AK	10,413,863	12.7%
OTHER SELLER SERVICER	8,805,666	10.7%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.488%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,680,437	99.4%
PARTICIPATION LOANS	680,109	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,360,546	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,484,390	2.25%
60 DAYS PAST DUE	98,608	0.09%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	353,370	0.32%
TOTAL DELINQUENT	2,936,368	2.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,467,113	2.2%
RURAL	16,113,859	14.6%
TAXABLE	15,884,930	14.4%
TAXABLE FIRST-TIME HOMEBUYER	10,721,176	9.7%
MULTI-FAMILY/SPECIAL NEEDS	56,810,702	51.5%
VETERANS MORTGAGE PROGRAM	6,899,814	6.3%
OTHER LOAN PROGRAM	1,462,951	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,625,021	47.7%
CONDO	3,362,379	3.0%
MULTI-FAMILY	56,810,702	51.5%
DUPLEX	3,592,355	3.3%
3-PLEX/4-PLEX	1,657,690	1.5%
OTHER PROPERTY TYPE	124,547	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,835,184	44.3%
WASILLA/PALMER	12,573,225	11.4%
FAIRBANKS/NORTH POLE	10,208,625	9.3%
JUNEAU/KETCHIKAN	8,906,999	8.1%
KENAI/SOLDOTNA/HOMER	5,945,120	5.4%
EAGLE RIVER/CHUGIAK	2,733,593	2.5%
KODIAK	4,333,800	3.9%
OTHER GEOGRAPHIC REGION	16,824,001	15.2%

MORTGAGE INSURANCE

UNINSURED	82,882,623	75.1%
FEDERALLY INSURED - FHA	4,876,031	4.4%
FEDERALLY INSURED - VA	6,547,018	5.9%
PRIMARY MORTGAGE INSURANCE	10,036,558	9.1%
FEDERALLY INSURED - RD	698,018	0.6%
FEDERALLY INSURED - HUD 184	5,320,297	4.8%

SELLER SERVICER

WELLS FARGO	43,496,225	39.4%
ALASKA USA	11,552,796	10.5%
FIRST NATIONAL BANK OF AK	28,887,939	26.2%
OTHER SELLER SERVICER	26,423,585	23.9%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.438%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,477,068	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,477,068	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,162,622	3.32%
60 DAYS PAST DUE	1,135,609	0.91%
90 DAYS PAST DUE	814,942	0.65%
120+ DAYS PAST DUE	3,220,761	2.57%
TOTAL DELINQUENT	9,333,933	7.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,935,321	3.9%
RURAL	65,108,373	51.9%
TAXABLE	13,746,749	11.0%
TAXABLE FIRST-TIME HOMEBUYER	7,550,898	6.0%
MULTI-FAMILY/SPECIAL NEEDS	32,309,601	25.7%
VETERANS MORTGAGE PROGRAM	827,344	0.7%
OTHER LOAN PROGRAM	998,782	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,874,019	66.8%
CONDO	2,269,462	1.8%
MULTI-FAMILY	32,309,601	25.7%
DUPLEX	7,398,170	5.9%
3-PLEX/4-PLEX	379,967	0.3%
OTHER PROPERTY TYPE	252,408	0.2%

GEOGRAPHIC REGION

ANCHORAGE	29,416,285	23.4%
WASILLA/PALMER	6,824,782	5.4%
FAIRBANKS/NORTH POLE	9,498,244	7.6%
JUNEAU/KETCHIKAN	10,548,890	8.4%
KENAI/SOLDOTNA/HOMER	14,204,748	11.3%
EAGLE RIVER/CHUGIAK	2,189,369	1.7%
KODIAK	12,112,444	9.7%
OTHER GEOGRAPHIC REGION	40,682,307	32.4%

MORTGAGE INSURANCE

UNINSURED	89,690,946	71.5%
FEDERALLY INSURED - FHA	9,588,176	7.6%
FEDERALLY INSURED - VA	7,228,409	5.8%
PRIMARY MORTGAGE INSURANCE	6,791,057	5.4%
FEDERALLY INSURED - RD	6,975,001	5.6%
FEDERALLY INSURED - HUD 184	5,203,479	4.1%

SELLER SERVICER

WELLS FARGO	69,801,472	55.6%
ALASKA USA	15,409,374	12.3%
FIRST NATIONAL BANK OF AK	22,783,940	18.2%
OTHER SELLER SERVICER	17,482,281	13.9%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.293%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,843,524	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,843,524	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,673,927	2.63%
60 DAYS PAST DUE	970,758	0.95%
90 DAYS PAST DUE	623,003	0.61%
120+ DAYS PAST DUE	973,924	0.96%
TOTAL DELINQUENT	5,241,611	5.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,764,490	9.6%
RURAL	36,967,539	36.3%
TAXABLE	20,446,635	20.1%
TAXABLE FIRST-TIME HOMEBUYER	15,448,674	15.2%
MULTI-FAMILY/SPECIAL NEEDS	2,093,527	2.1%
VETERANS MORTGAGE PROGRAM	16,638,642	16.3%
OTHER LOAN PROGRAM	484,016	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,951,139	86.4%
CONDO	5,240,462	5.1%
MULTI-FAMILY	2,093,527	2.1%
DUPLEX	4,455,880	4.4%
3-PLEX/4-PLEX	1,492,453	1.5%
OTHER PROPERTY TYPE	610,062	0.6%

GEOGRAPHIC REGION

ANCHORAGE	25,922,657	25.5%
WASILLA/PALMER	9,192,412	9.0%
FAIRBANKS/NORTH POLE	10,804,562	10.6%
JUNEAU/KETCHIKAN	7,822,682	7.7%
KENAI/SOLDOTNA/HOMER	9,155,396	9.0%
EAGLE RIVER/CHUGIAK	7,155,420	7.0%
KODIAK	7,835,682	7.7%
OTHER GEOGRAPHIC REGION	23,954,713	23.5%

MORTGAGE INSURANCE

UNINSURED	51,089,112	50.2%
FEDERALLY INSURED - FHA	15,215,868	14.9%
FEDERALLY INSURED - VA	19,966,561	19.6%
PRIMARY MORTGAGE INSURANCE	6,348,822	6.2%
FEDERALLY INSURED - RD	3,847,339	3.8%
FEDERALLY INSURED - HUD 184	5,375,822	5.3%

SELLER SERVICER

WELLS FARGO	49,031,384	48.1%
ALASKA USA	18,642,707	18.3%
FIRST NATIONAL BANK OF AK	16,460,322	16.2%
OTHER SELLER SERVICER	17,709,111	17.4%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				% of Total	<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	41,623,312	0	0	41,623,312	50.8%	3.079%	355	90	369,548	0.89%
CMFTX	1,676,804	0	0	1,676,804	2.0%	6.250%	358	78	0	0.00%
CNCL2	536,540	0	0	536,540	0.7%	3.625%	359	83	0	0.00%
COMH	102,000	0	0	102,000	0.1%	3.625%	360	85	0	0.00%
COR	4,636,013	0	0	4,636,013	5.7%	3.474%	344	88	0	0.00%
COR15	1,135,287	0	0	1,135,287	1.4%	2.936%	179	65	0	0.00%
COR30	1,690,574	0	0	1,690,574	2.1%	3.572%	359	78	0	0.00%
CREOS	0	0	4,696,395	4,696,395	5.7%	0.000%	0	0	0	0.00%
CSPND	1,074,991	0	0	1,074,991	1.3%	6.608%	360	100	0	0.00%
CTAX	6,697,690	0	0	6,697,690	8.2%	3.614%	354	92	0	0.00%
CVETS	585,029	0	0	585,029	0.7%	3.301%	359	96	0	0.00%
ETAX	3,678,119	0	0	3,678,119	4.5%	3.480%	359	93	0	0.00%
SRETX	122,475	0	0	122,475	0.1%	2.875%	180	69	0	0.00%
SRHRF	7,140,460	729,687	0	7,870,148	9.6%	6.026%	242	54	0	0.00%
SRQ15	707,637	0	0	707,637	0.9%	2.908%	178	66	82,594	11.67%
SRQ30	3,065,531	0	0	3,065,531	3.7%	3.485%	358	82	110,246	3.60%
SRV30	173,000	0	0	173,000	0.2%	3.625%	360	71	0	0.00%
SRX15	284,200	0	0	284,200	0.3%	2.875%	180	78	0	0.00%
SRX30	1,528,112	0	0	1,528,112	1.9%	3.596%	359	85	0	0.00%
	76,457,773	729,687	4,696,395	81,883,856	100.0%	3.627%	338	85	562,388	0.73%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	73,399,592	4,374,655	0	77,774,248	68.2%	5.253%	274	80	8,081,624	10.39%
E021B	26,644,866	0	0	26,644,866	23.4%	7.874%	285	79	2,061,376	7.74%
E021C	9,632,464	0	0	9,632,464	8.4%	7.225%	264	76	805,934	8.37%
	109,676,923	4,374,655	0	114,051,578	100.0%	6.032%	275	79	10,948,934	9.60%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	33,991,448	1,026,934	0	35,018,382	100.0%	5.424%	273	80	4,922,814	14.06%
	33,991,448	1,026,934	0	35,018,382	100.0%	5.424%	273	80	4,922,814	14.06%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	64,801,950	5,376,362	0	70,178,312	94.0%	5.034%	284	79	5,204,615	7.42%
E07AL	4,474,697	0	0	4,474,697	6.0%	6.303%	299	78	540,797	12.09%
	69,276,647	5,376,362	0	74,653,009	100.0%	5.110%	285	79	5,745,412	7.70%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	64,080,023	3,510,294	0	67,590,318	93.4%	5.301%	283	81	5,819,781	8.61%
E07BL	4,779,428	0	0	4,779,428	6.6%	6.564%	302	85	153,121	3.20%
	68,859,452	3,510,294	0	72,369,746	100.0%	5.384%	285	82	5,972,902	8.25%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				% of Total	<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	86,344,405	3,306,548	0	89,650,953	94.0%	5.269%	287	80	6,683,178	7.45%
E07DL	5,684,739	0	0	5,684,739	6.0%	6.527%	307	85	380,693	6.70%
	92,029,144	3,306,548	0	95,335,693	100.0%	5.344%	288	80	7,063,871	7.41%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	66,636,626	23,243,422	0	89,880,048	94.1%	4.146%	290	81	6,415,647	7.14%
E09AL	5,683,024	0	0	5,683,024	5.9%	6.579%	315	88	967,173	17.02%
	72,319,651	23,243,422	0	95,563,072	100.0%	4.290%	292	82	7,382,820	7.73%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	78,085,959	21,135,743	0	99,221,702	93.4%	4.368%	286	81	6,738,069	6.79%
E09BL	6,955,589	0	0	6,955,589	6.6%	6.618%	306	88	476,932	6.86%
	85,041,548	21,135,743	0	106,177,291	100.0%	4.516%	288	81	7,215,001	6.80%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	56,536,551	0	0	56,536,551	95.7%	5.571%	321	87	2,463,258	4.36%
E09CL	2,560,867	0	0	2,560,867	4.3%	6.063%	309	81	112,468	4.39%
	59,097,418	0	0	59,097,418	100.0%	5.593%	320	87	2,575,726	4.36%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	54,407,230	14,106,496	0	68,513,726	94.3%	4.466%	300	83	3,116,331	4.55%
E09DL	4,105,735	0	0	4,105,735	5.7%	5.373%	318	82	184,405	4.49%
	58,512,965	14,106,496	0	72,619,461	100.0%	4.517%	301	83	3,300,736	4.55%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	57,240,171	0	0	57,240,171	43.2%	4.255%	336	92	2,011,281	3.51%
E10A1	38,350,582	0	0	38,350,582	29.0%	4.369%	328	90	1,139,681	2.97%
E10AL	8,999,760	0	0	8,999,760	6.8%	5.889%	327	83	125,741	1.40%
E10B1	25,348,875	2,419,424	0	27,768,299	21.0%	4.661%	310	82	1,157,143	4.17%
	129,939,388	2,419,424	0	132,358,811	100.0%	4.484%	328	89	4,433,846	3.35%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	121,711,995	2,933,001	0	124,644,997	53.9%	3.513%	343	90	4,247,912	3.41%
E11A1	11,764,225	0	0	11,764,225	5.1%	4.825%	225	65	1,491,535	12.68%
E11A2	17,468,963	0	0	17,468,963	7.5%	6.635%	244	77	1,633,173	9.35%
E11AL	18,835,529	3,132,756	0	21,968,284	9.5%	4.245%	310	79	185,447	0.84%
E11B1	51,898,343	3,659,703	0	55,558,046	24.0%	4.820%	301	81	2,908,398	5.23%
	221,679,055	9,725,460	0	231,404,515	100.0%	4.199%	316	85	10,466,465	4.52%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
207	<u>VETERANS COLLATERALIZED BONDS 2006 FIRST</u>									
C0611	91,172,507	554,926	0	91,727,433	69.2%	5.149%	318	92	4,402,211	4.80%
C061C	40,741,591	0	0	40,741,591	30.8%	6.481%	313	83	2,321,297	5.70%
	131,914,098	554,926	0	132,469,024	100.0%	5.559%	317	89	6,723,508	5.08%
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	27,349,781	0	0	27,349,781	69.7%	5.236%	320	93	2,502,029	9.15%
C071C	11,895,631	0	0	11,895,631	30.3%	6.836%	322	85	906,572	7.62%
	39,245,412	0	0	39,245,412	100.0%	5.721%	321	90	3,408,601	8.69%
260	<u>HOUSING DEVELOPMENT BONDS OCR FUND</u>									
HD97	8,098,523	15,207,598	0	23,306,120	100.0%	1.392%	260	73	1,544,290	6.63%
	8,098,523	15,207,598	0	23,306,120	100.0%	1.392%	260	73	1,544,290	6.63%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	15,048,475	0	0	15,048,475	26.5%	6.855%	226	71	0	0.00%
HD04B	11,802,127	0	0	11,802,127	20.8%	5.997%	194	153	0	0.00%
HD04U	29,838,934	0	0	29,838,934	52.6%	7.295%	269	61	995,712	3.34%
	56,689,536	0	0	56,689,536	100.0%	6.908%	242	83	995,712	1.76%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	104,129,527	0	0	104,129,527	100.0%	7.251%	311	69	4,481,358	4.30%
	104,129,527	0	0	104,129,527	100.0%	7.251%	311	69	4,481,358	4.30%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	133,875,389	5,493,136	0	139,368,525	74.1%	4.468%	304	81	5,163,851	3.71%
GM12B	48,704,052	0	0	48,704,052	25.9%	3.633%	302	77	370,633	0.76%
	182,579,441	5,493,136	0	188,072,577	100.0%	4.252%	304	80	5,534,484	2.94%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	4,488,568	1,128,987	0	5,617,555	5.7%	4.800%	219	66	651,035	11.59%
GP012	4,457,580	1,053,084	0	5,510,663	5.6%	4.965%	215	65	299,249	5.43%
GP013	4,277,096	1,220,673	0	5,497,770	5.5%	4.752%	212	63	145,942	2.65%
GP01C	64,431,418	0	0	64,431,418	65.0%	7.066%	235	71	4,459,313	6.92%
GP10B	2,414,570	184,297	0	2,598,866	2.6%	5.877%	272	79	461,233	17.75%
GP11B	4,543,097	459,867	0	5,002,964	5.0%	5.785%	265	79	418,318	8.36%
GPGM1	9,227,155	1,190,892	0	10,418,046	10.5%	5.319%	248	74	775,592	7.44%
	93,839,483	5,237,799	0	99,077,282	100.0%	6.413%	235	71	7,210,681	7.28%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	44,444,435	0	0	44,444,435	100.0%	5.387%	234	69	3,493,549	7.86%
	44,444,435	0	0	44,444,435	100.0%	5.387%	234	69	3,493,549	7.86%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	67,016,069	0	0	67,016,069	100.0%	5.797%	224	66	5,486,031	8.19%
	67,016,069	0	0	67,016,069	100.0%	5.797%	224	66	5,486,031	8.19%
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	31,551,274	0	0	31,551,274	100.0%	5.205%	235	68	1,123,893	3.56%
	31,551,274	0	0	31,551,274	100.0%	5.205%	235	68	1,123,893	3.56%
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	82,021,089	0	0	82,021,089	100.0%	6.432%	234	71	6,523,341	7.95%
	82,021,089	0	0	82,021,089	100.0%	6.432%	234	71	6,523,341	7.95%
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	61,218,974	680,109	0	61,899,083	56.1%	6.563%	267	68	2,116,416	3.42%
SC12B	48,461,463	0	0	48,461,463	43.9%	4.116%	328	86	819,952	1.69%
	109,680,437	680,109	0	110,360,546	100.0%	5.488%	294	76	2,936,368	2.66%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	125,477,068	0	0	125,477,068	100.0%	5.438%	260	78	9,333,933	7.44%
	125,477,068	0	0	125,477,068	100.0%	5.438%	260	78	9,333,933	7.44%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	101,843,524	0	0	101,843,524	100.0%	5.293%	262	75	5,241,611	5.15%
	101,843,524	0	0	101,843,524	100.0%	5.293%	262	75	5,241,611	5.15%
TOTAL	2,255,411,326	116,128,594	4,696,395	2,376,236,315	100.0%	5.175%	288	80	134,628,276	5.68%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **1/31/2013**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	752,362,331	41,121,268	793,483,599	33.5%	4.991%	294	83	67,441,384	8.50%
RURAL	469,594,446	23,123,200	492,717,646	20.8%	4.747%	271	73	17,997,299	3.65%
TAXABLE	317,463,887	20,465,076	337,928,963	14.2%	5.051%	295	78	12,516,520	3.70%
TAXABLE FIRST-TIME HOMEBUYER	265,955,112	18,183,179	284,138,291	12.0%	5.207%	300	85	14,687,966	5.17%
MULTI-FAMILY/SPECIAL NEEDS	249,035,396	0	249,035,396	10.5%	6.879%	274	72	10,864,774	4.36%
VETERANS	184,603,756	13,007,700	197,611,456	8.3%	5.050%	298	87	10,378,955	5.25%
AHGLP 5%	7,321,734	0	7,321,734	0.3%	5.000%	147	51	214,370	2.93%
NON-CONFORMING II	5,690,998	152,892	5,843,890	0.2%	3.797%	354	89	393,931	6.74%
NON-CONFORMING I	3,213,581	75,279	3,288,860	0.1%	4.908%	319	66	122,558	3.73%
MGIC SPECIAL	133,928	0	133,928	0.0%	9.423%	75	42	10,519	7.85%
YES YOU CAN PROGRAM	36,157	0	36,157	0.0%	7.500%	78	41	0	0.00%
AHFC TOTAL	2,255,411,326	116,128,594	2,371,539,920	100.0%	5.175%	288	80	134,628,276	5.68%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2013**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,643,631,373	91,960,900	1,735,592,273	73.2%	4.959%	290	81	100,555,007	5.79%
CONDOMINIUM	262,859,320	17,734,247	280,593,567	11.8%	5.155%	294	83	18,134,579	6.46%
MULTI-PLEX	218,192,339	0	218,192,339	9.2%	6.982%	269	70	9,259,333	4.24%
DUPLEX	100,945,942	5,248,806	106,194,748	4.5%	5.028%	289	78	5,827,648	5.49%
FOUR-PLEX	12,579,513	597,806	13,177,319	0.6%	5.365%	290	81	352,103	2.67%
MOBILE HOME TYPE I	9,283,905	310,578	9,594,483	0.4%	5.332%	274	75	169,544	1.77%
TRI-PLEX	7,499,870	276,257	7,776,127	0.3%	4.864%	302	79	282,599	3.63%
MOBILE HOME TYPE II	419,065	0	419,065	0.0%	5.453%	103	51	47,462	11.33%
AHFC TOTAL	2,255,411,326	116,128,594	2,371,539,920	100.0%	5.175%	288	80	134,628,276	5.68%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	832,460,267	39,474,814	871,935,081	36.8%	5.415%	291	81	60,787,042	6.97%
WASILLA	198,530,813	12,695,515	211,226,327	8.9%	5.209%	295	84	16,825,942	7.97%
FAIRBANKS	167,786,279	9,791,421	177,577,700	7.5%	5.288%	293	83	8,207,174	4.62%
KODIAK	99,364,528	4,307,220	103,671,749	4.4%	4.880%	275	75	2,556,494	2.47%
PALMER	93,273,351	6,026,282	99,299,633	4.2%	5.375%	290	82	7,459,708	7.51%
EAGLE RIVER	91,324,233	4,280,639	95,604,872	4.0%	5.053%	298	85	4,102,183	4.29%
SOLDOTNA	88,169,054	6,000,236	94,169,291	4.0%	4.491%	292	79	3,476,095	3.69%
JUNEAU	86,447,045	4,939,779	91,386,824	3.9%	5.157%	292	77	2,547,816	2.79%
NORTH POLE	85,654,582	4,519,798	90,174,379	3.8%	5.079%	300	86	7,348,091	8.15%
KETCHIKAN	82,048,532	5,287,935	87,336,467	3.7%	4.753%	286	74	1,366,521	1.56%
OTHER SOUTHEAST	46,573,319	1,372,675	47,945,994	2.0%	4.811%	270	71	1,743,310	3.64%
KENAI	41,024,178	2,931,227	43,955,405	1.9%	4.874%	283	78	2,855,070	6.50%
HOMER	35,614,698	2,039,967	37,654,665	1.6%	4.833%	278	71	697,047	1.85%
OTHER SOUTHCENTRAL	31,550,450	1,727,633	33,278,083	1.4%	5.041%	281	77	1,654,463	4.97%
PETERSBURG	30,377,322	1,727,922	32,105,244	1.4%	4.245%	260	72	438,973	1.37%
BETHEL	31,205,016	810,616	32,015,632	1.3%	5.515%	242	74	884,936	2.76%
OTHER SOUTHWEST	22,061,269	621,400	22,682,668	1.0%	5.564%	244	65	873,090	3.85%
NOME	20,440,886	455,409	20,896,295	0.9%	5.168%	275	77	1,679,535	8.04%
OTHER KENAI PENNINSULA	19,019,044	589,821	19,608,865	0.8%	4.753%	278	72	1,024,007	5.22%
STERLING	18,102,075	1,063,731	19,165,806	0.8%	4.658%	281	76	513,263	2.68%
CHUGIAK	16,993,516	1,540,135	18,533,651	0.8%	5.193%	298	81	1,019,608	5.50%
NIKISKI	17,839,536	573,839	18,413,375	0.8%	4.765%	283	79	1,886,844	10.25%
SEWARD	16,238,204	518,461	16,756,664	0.7%	5.340%	273	73	694,853	4.15%
CORDOVA	15,686,359	694,562	16,380,921	0.7%	4.547%	291	75	300,400	1.83%
SITKA	14,897,255	724,519	15,621,774	0.7%	4.566%	317	79	494,214	3.16%
BARROW	12,789,524	247,413	13,036,937	0.5%	5.477%	241	70	899,881	6.90%
DELTA JUNCTION	11,192,610	471,082	11,663,692	0.5%	5.034%	292	81	631,229	5.41%
KOTZEBUE	10,048,337	113,568	10,161,905	0.4%	5.465%	248	73	772,274	7.60%
VALDEZ	9,637,702	203,843	9,841,546	0.4%	4.763%	277	80	459,213	4.67%
OTHER NORTH	9,061,343	377,134	9,438,477	0.4%	4.960%	258	73	429,000	4.55%
AHFC TOTAL	2,255,411,326	116,128,594	2,371,539,920	100.0%	5.175%	288	80	134,628,276	5.68%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **1/31/2013**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	739,180,799	35,842,623	775,023,422	32.7%	5.335%	274	63	28,308,852	3.65%
FEDERALLY INSURED - FHA	477,880,380	29,452,320	507,332,700	21.4%	5.321%	285	86	48,022,322	9.47%
FEDERALLY INSURED - VA	302,500,450	19,589,590	322,090,041	13.6%	5.216%	290	89	24,297,201	7.54%
UNINSURED - LTV > 80 (RURAL)	270,298,470	8,974,396	279,272,865	11.8%	5.223%	281	84	10,012,325	3.59%
FEDERALLY INSURED - RD	167,815,661	8,592,370	176,408,031	7.4%	4.887%	301	92	11,177,383	6.34%
FEDERALLY INSURED - HUD 184	123,833,448	4,625,156	128,458,604	5.4%	4.550%	328	93	7,081,008	5.51%
PMI - RADIAN GUARANTY	60,510,900	2,131,321	62,642,221	2.6%	4.270%	331	90	1,167,030	1.86%
PMI - CMG MORTGAGE INSURANCE	39,329,714	1,901,824	41,231,538	1.7%	4.690%	321	88	953,355	2.31%
PMI - MORTGAGE GUARANTY	34,109,514	1,566,972	35,676,486	1.5%	4.808%	325	88	1,479,592	4.15%
PMI - GENWORTH GE	20,524,691	1,690,904	22,215,595	0.9%	5.277%	307	86	1,670,666	7.52%
PMI - PMI MORTGAGE INSURANCE	17,074,813	1,615,327	18,690,140	0.8%	4.868%	320	86	458,542	2.45%
PMI - COMMONWEALTH	1,426,582	145,790	1,572,372	0.1%	5.971%	263	81	0	0.00%
PMI - UNITED GUARANTY	711,738	0	711,738	0.0%	4.015%	338	87	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	214,166	0	214,166	0.0%	5.916%	276	83	0	0.00%
AHFC TOTAL	2,255,411,326	116,128,594	2,371,539,920	100.0%	5.175%	288	80	134,628,276	5.68%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **1/31/2013**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,116,825,642	56,792,402	1,173,618,043	49.5%	5.175%	287	82	81,283,155	6.93%
ALASKA USA FCU	460,634,024	28,664,540	489,298,564	20.6%	5.039%	293	82	25,544,793	5.22%
FIRST NATIONAL BANK OF AK	376,130,114	14,643,300	390,773,414	16.5%	5.598%	278	73	19,758,603	5.06%
FIRST BANK	99,627,661	6,080,373	105,708,035	4.5%	4.300%	300	75	353,685	0.33%
MT. MCKINLEY MUTUAL SAVINGS	50,356,392	3,489,903	53,846,294	2.3%	4.984%	291	78	1,610,583	2.99%
SPIRIT OF ALASKA FCU	38,476,560	2,634,349	41,110,909	1.7%	4.859%	307	83	909,661	2.21%
NORTHRIM BANK	33,619,017	0	33,619,017	1.4%	6.798%	312	68	459,027	1.37%
DENALI STATE BANK	25,920,152	1,691,661	27,611,813	1.2%	5.005%	302	85	2,230,318	8.08%
KODIAK ISLAND HA	24,280,341	875,215	25,155,556	1.1%	4.612%	263	67	1,064,393	4.23%
DENALI ALASKA FCU	15,687,293	593,552	16,280,845	0.7%	4.033%	336	90	695,595	4.27%
ALASKA PACIFIC BANK	10,526,747	479,162	11,005,909	0.5%	5.373%	274	74	518,313	4.71%
TLINGIT-HAIDA HA	3,327,384	184,138	3,511,522	0.1%	4.834%	237	63	200,148	5.70%
AHFC TOTAL	2,255,411,326	116,128,594	2,371,539,920	100.0%	5.175%	288	80	134,628,276	5.68%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **1/31/2013**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	648,805,195	76,080,455	724,885,650	30.6%	5.113%	289	81	55,128,217	7.61%
MORTGAGE REVENUE BONDS	351,618,443	12,144,884	363,763,326	15.3%	4.303%	320	86	14,900,311	4.10%
GENERAL HOUSING PURPOSE BONDS	227,320,592	0	227,320,592	9.6%	5.373%	261	76	14,575,544	6.41%
STATE CAPITAL PROJECT BONDS	225,032,867	0	225,032,867	9.5%	5.864%	231	68	16,626,814	7.39%
GENERAL MORTGAGE REVENUE BONDS II	182,579,441	5,493,136	188,072,577	7.9%	4.252%	304	80	5,534,484	2.94%
HOUSING DEVELOPMENT BONDS	168,917,586	15,207,598	184,125,183	7.8%	6.404%	283	74	7,021,360	3.81%
COLLATERALIZED VETERANS BONDS	171,159,510	554,926	171,714,436	7.2%	5.596%	318	89	10,132,109	5.90%
STATE CAPITAL PROJECT BONDS II	109,680,437	680,109	110,360,546	4.7%	5.488%	294	76	2,936,368	2.66%
GOVERNMENTAL PURPOSE BONDS	93,839,483	5,237,799	99,077,282	4.2%	6.413%	235	71	7,210,681	7.28%
AHFC GENERAL FUND	76,457,773	729,687	77,187,460	3.3%	3.627%	338	85	562,388	0.73%
AHFC TOTAL	2,255,411,326	116,128,594	2,371,539,920	100.0%	5.175%	288	80	134,628,276	5.68%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2013**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	640,982,724	400,754,885	459,371,034	258,072,131	32,826,978
MORTGAGE AND LOAN COMMITMENTS	627,491,029	403,020,935	470,579,649	251,378,569	29,369,215
MORTGAGE AND LOAN PURCHASES	289,364,195	416,413,024	416,225,607	245,563,668	33,813,942
MORTGAGE AND LOAN PAYOFFS	403,186,818	521,240,747	551,641,685	340,010,218	44,973,873
MORTGAGE AND LOAN FORECLOSURES	13,592,555	16,662,892	14,069,276	6,759,635	925,660

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	240,370	257,026	268,795	282,188	259,369
WEIGHTED AVERAGE INTEREST RATE	4.805%	4.552%	4.106%	3.794%	3.606%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	342	346
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	87	88
FHA INSURANCE %	24.2%	18.6%	10.9%	9.7%	15.2%
VA INSURANCE %	22.6%	20.7%	8.7%	5.7%	6.6%
RD INSURANCE %	8.5%	6.9%	7.1%	4.5%	2.8%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	10.2%	12.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	7.6%	13.3%	17.1%	17.3%
CONVENTIONAL UNINSURED %	32.9%	38.1%	51.0%	52.8%	46.1%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	89.3%	95.0%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	10.7%	5.0%
ANCHORAGE %	36.3%	29.9%	33.2%	40.1%	42.4%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	59.9%	57.6%
WELLS FARGO %	42.7%	49.6%	46.2%	43.6%	44.6%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	56.4%	55.4%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	18.3%	17.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2013**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	63,352,275	7,260,550
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	63,735,163	7,556,223
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	65,277,682	9,844,126
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	97,864,536	11,594,079
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	4,347,660	481,163

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	26.6%	29.1%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	202,220	198,024
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.683%	3.175%	3.065%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	355	350
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	90
FHA INSURANCE %	43.1%	40.9%	26.8%	16.6%	29.8%
VA INSURANCE %	7.7%	8.4%	7.1%	5.9%	7.4%
RD INSURANCE %	16.8%	19.3%	19.1%	12.5%	2.0%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	11.9%	10.6%
PRIMARY MORTGAGE INSURANCE %	6.9%	5.5%	13.3%	23.9%	20.2%
CONVENTIONAL UNINSURED %	19.8%	16.0%	22.0%	29.2%	30.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	49.9%	56.3%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	50.1%	43.7%
WELLS FARGO %	48.9%	57.1%	55.4%	50.4%	42.7%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	49.6%	57.3%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	8.6%	10.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2013**

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,870,885	59,831,356	8,467,656
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,870,885	59,831,356	8,467,656
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	55,710,327	7,481,382
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	75,377,251	10,727,408
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	186,742	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	22.7%	22.1%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	264,233	243,894
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.853%	3.563%	3.414%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	313	323
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	81	82
FHA INSURANCE %	7.2%	5.6%	2.1%	2.6%	2.2%
VA INSURANCE %	0.0%	1.8%	0.8%	0.8%	0.0%
RD INSURANCE %	7.2%	3.6%	3.1%	2.3%	4.1%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	2.4%	6.1%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	3.4%	0.0%
CONVENTIONAL UNINSURED %	80.9%	81.6%	88.1%	88.6%	87.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	39.5%	37.7%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	60.5%	62.3%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	42.8%	37.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2013**

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,131,730	57,611,080	6,743,434
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,375,630	57,611,080	7,363,534
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	50,524,655	8,629,328
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,854,620	55,170,265	7,317,236
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	468,098	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	20.6%	25.5%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	320,003	294,589
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.655%	3.586%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	343	350
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	86	91
FHA INSURANCE %	13.7%	12.9%	5.2%	9.2%	15.8%
VA INSURANCE %	7.0%	5.1%	5.5%	2.6%	10.6%
RD INSURANCE %	1.6%	1.9%	0.9%	0.9%	3.3%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	12.8%	15.4%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	30.3%	30.3%
CONVENTIONAL UNINSURED %	59.3%	48.6%	45.4%	44.2%	24.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	44.3%	44.0%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	55.7%	56.0%
WELLS FARGO %	24.4%	47.0%	52.6%	53.1%	48.1%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	46.9%	51.9%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	21.0%	21.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2013**

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	29,058,994	1,644,554
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	29,058,994	1,644,554
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	31,500,664	3,807,581
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	42,211,208	5,746,746
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	1,005,566	195,468

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	12.8%	11.3%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	273,492	278,587
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.118%	3.586%	3.460%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	356	354
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	92	92
FHA INSURANCE %	41.7%	39.7%	18.0%	21.7%	18.1%
VA INSURANCE %	4.5%	3.7%	3.2%	1.7%	0.0%
RD INSURANCE %	9.0%	8.8%	7.5%	3.1%	4.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	27.2%	32.2%
PRIMARY MORTGAGE INSURANCE %	11.5%	13.8%	25.3%	24.6%	28.5%
CONVENTIONAL UNINSURED %	19.8%	16.2%	23.7%	21.6%	17.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	46.2%	61.7%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	53.8%	38.3%
WELLS FARGO %	44.5%	48.4%	52.0%	59.6%	83.9%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	40.4%	16.1%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	10.6%	3.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2013**

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	186,394,900	26,021,750	32,450,950	31,698,600	5,410,350
MORTGAGE AND LOAN COMMITMENTS	172,541,500	29,055,900	43,874,950	26,262,300	575,000
MORTGAGE AND LOAN PURCHASES	9,166,900	16,908,700	37,126,600	29,188,900	2,755,000
MORTGAGE AND LOAN PAYOFFS	8,400,341	19,320,646	18,237,813	13,008,342	272,427
MORTGAGE AND LOAN FORECLOSURES	306,525	0	310,842	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	11.9%	8.1%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	1,338,867	1,078,333
WEIGHTED AVERAGE INTEREST RATE	6.843%	6.418%	6.173%	6.163%	6.390%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	84	86
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	10.2%	39.0%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	89.8%	61.0%
ANCHORAGE %	68.8%	63.2%	59.2%	85.5%	81.9%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	14.5%	18.1%
WELLS FARGO %	27.2%	46.9%	31.2%	4.7%	0.0%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	95.3%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2013**

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	8,509,827	1,472,284
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	8,509,827	1,472,284
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	8,291,085	759,025
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	55,264,678	9,209,959
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	685,677	249,029

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	3.4%	2.2%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	295,500	260,833
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.539%	3.375%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	346	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	97	90
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	87.6%	77.2%
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	12.4%	22.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	22.0%	0.0%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	78.0%	100.0%
WELLS FARGO %	50.7%	54.8%	43.9%	26.7%	45.5%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	73.3%	54.5%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	18.9%	22.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2013**

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	4,267,885	188,000
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	4,267,885	188,000
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	5,070,355	537,500
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	1,113,938	106,018
MORTGAGE AND LOAN FORECLOSURES	0	0	0	65,893	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	2.1%	1.6%
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	451,423	325,000
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.750%	3.625%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	88	83
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	11.0%	0.0%
RD INSURANCE %	0.0%	0.0%	9.8%	3.2%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	18.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	27.7%	29.3%
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	39.4%	70.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	9.9%	41.8%	70.7%
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	58.2%	29.3%
WELLS FARGO %	0.0%	0.0%	19.7%	60.0%	70.7%
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	40.0%	29.3%
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$27,975,000	\$142,025,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$10,340,000	\$53,185,000	\$35,150,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$4,240,000	\$53,715,000	\$22,915,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$831,545,000	\$14,580,000	\$134,875,000	\$682,090,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$1,140,000	\$63,210,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$4,515,000	\$0	\$38,615,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,500,000	\$0	\$34,180,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$11,020,000	\$117,730,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$6,350,000	\$22,595,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$1,175,000	\$0	\$70,185,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$7,190,000	\$18,510,000	\$346,515,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$16,335,000	\$67,340,000	\$106,325,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$20,425,000	\$32,295,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$21,500,000	\$87,765,000	\$138,620,000
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,080,000	\$6,700,000	\$19,280,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,720,000	\$1,460,000	\$37,845,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$4,480,000	\$0	\$100,520,000
Housing Development Bonds (Multifamily Program) Total							\$190,085,000	\$24,280,000	\$8,160,000	\$157,645,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$235,000	\$0	\$145,655,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds II Total							\$195,890,000	\$235,000	\$0	\$195,655,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$19,785,000	\$0	\$56,795,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$24,190,000	\$0	\$69,400,000
Governmental Purpose Bonds Total							\$203,170,000	\$43,975,000	\$18,400,000	\$140,795,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$4,640,000	\$0	\$55,610,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$7,720,000	\$0	\$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$6,270,000	\$0	\$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$18,660,000	\$0	\$86,525,000
State Capital Project Bonds Total							\$361,850,000	\$45,995,000	\$0	\$315,855,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$2,340,000	\$0	\$97,020,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
State Capital Project Bonds II Total							\$149,360,000	\$2,340,000	\$0	\$147,020,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$7,525,000	\$0	\$135,710,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$26,735,000	\$0	\$120,875,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$2,970,000	\$0	\$13,915,000
General Housing Purpose Bonds Total							\$307,730,000	\$37,230,000	\$0	\$270,500,000
Total AHFC Bonds and Notes							\$2,859,730,000	\$197,325,000	\$267,710,000	\$2,394,695,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG2	AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,095,000	43,905,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,880,000	98,120,000	
E021A Total							\$170,000,000	\$0	\$27,975,000	\$142,025,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aa2	AA+
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	470,000	515,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	485,000	520,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	505,000	525,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	520,000	530,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	525,000	550,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	540,000	560,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	550,000	570,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	565,000	585,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	585,000	590,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	585,000	620,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	595,000	635,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	615,000	645,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	625,000	665,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	640,000	680,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	665,000	700,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	680,000	720,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	700,000	730,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	735,000	745,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	740,000	760,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	770,000	780,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	775,000	810,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	795,000	830,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	815,000	845,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	835,000	865,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	855,000	885,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	885,000	900,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	910,000	915,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	910,000	960,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	935,000	980,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	975,000	985,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	440,000	465,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	865,000	235,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	245,000	240,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,220,000	350,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,250,000	355,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	250,000	250,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,280,000	365,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	255,000	255,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	260,000		260,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,320,000		370,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,345,000		380,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	265,000		270,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	305,000		240,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,380,000		390,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	290,000		270,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,415,000		400,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	290,000		290,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,450,000		410,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	300,000		295,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,480,000		425,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	310,000		300,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,520,000		430,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	310,000		315,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,560,000		440,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,595,000		450,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	315,000		325,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	325,000		330,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,640,000		460,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	325,000		345,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,680,000		470,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,720,000		485,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	330,000		355,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,765,000		505,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	335,000		355,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,420,000		1,470,000
							E061A Total		\$98,675,000		\$10,340,000
									\$53,185,000		\$35,150,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0	
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000	0	
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000	0	
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000	0	
01170PED4	1.900%	2012	Dec	Serial			1,140,000	965,000	175,000	0	
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091C	Home Mortgage Revenue Bonds, 2009 Series C				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+	
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000		1,005,000	
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000		1,005,000	
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000		1,010,000	
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000		1,015,000	
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000		1,020,000	
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000		1,025,000	
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000		1,025,000	
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000		1,030,000	
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000		1,035,000	
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000		1,040,000	
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000		1,045,000	
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000		1,050,000	
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000		1,050,000	
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	410,000		840,000	
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	415,000		840,000	
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	415,000		850,000	
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	420,000		850,000	
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	425,000		855,000	
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	425,000		860,000	
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	435,000		860,000	
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	440,000		865,000	
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	440,000		870,000	
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	445,000		875,000	
01170PEV4	5.000%	2029	Dec	Term			13,800,000	0	13,800,000		0	
01170PEW2	5.250%	2034	Dec	Term			15,125,000	0	15,125,000		0	
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0	
					E091C Total		\$80,870,000		\$4,240,000	\$53,715,000	\$22,915,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2020	Jun	Sinker			1,105,000	0	0			1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0			1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0			1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0			1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0			1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0			1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0			1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0			1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0			1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0			1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0			1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0			1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0			1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0			1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0			1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0			1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0			1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0			1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0			1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0			1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0			1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0			1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0			1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0			1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0			2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0			2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0			2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0			2,170,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+/A-1	Aa2/VMIG2	AA+/F1+	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0			2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0			2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0			2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0			2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0			2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$831,545,000	\$14,580,000	\$134,875,000	\$682,090,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	20,000			880,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	30,000			1,720,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	30,000			1,750,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	40,000			1,770,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	40,000			1,800,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	40,000			1,820,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	40,000			1,850,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	40,000			1,880,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	40,000			1,910,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	40,000			1,940,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	40,000			1,970,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	40,000			2,000,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	40,000			2,030,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	40,000			2,060,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	40,000			2,100,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	40,000			2,130,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	40,000			2,160,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	40,000			2,200,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	40,000			2,230,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	40,000			2,270,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	40,000			2,300,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	40,000			2,340,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	45,000			2,365,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	45,000			2,405,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	40,000			2,450,000	
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	40,000			2,490,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	40,000			2,530,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	30,000			2,580,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	30,000			2,620,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	30,000			2,660,000	
E0911 Total							\$64,350,000	\$0	\$1,140,000	\$63,210,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA	
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0			0	
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0			0	
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0			0	
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0			0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1 Mortgage Revenue Bonds, 2010 Series A											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0		1,135,000
01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0		1,140,000
01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0		1,150,000
01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0		1,160,000
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0		1,165,000
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0		1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$4,515,000	\$0	\$38,615,000	
E10B1 Mortgage Revenue Bonds, 2010 Series B											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0		380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0		380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0		385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0		385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0		390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$1,500,000	\$0	\$34,180,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	285,000	2,875,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	405,000	4,225,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	400,000	4,290,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	410,000	4,340,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	410,000	4,410,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	410,000	4,350,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	410,000	4,410,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	410,000	4,480,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	430,000	4,520,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	430,000	4,590,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	430,000	4,650,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	440,000	4,710,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	450,000	4,770,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	440,000	4,690,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	380,000	3,990,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	380,000	4,050,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	380,000	4,110,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	390,000	4,160,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	390,000	4,220,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	400,000	4,270,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	340,000	3,710,000		
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	310,000	3,390,000		
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	320,000	3,430,000		
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	310,000	3,290,000		
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	230,000	2,440,000		
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	230,000	2,480,000		
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	240,000	2,500,000		
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	240,000	2,540,000		
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	240,000	2,580,000		
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	240,000	2,610,000		
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	240,000	2,650,000		
E0912 Total							\$128,750,000	\$0	\$11,020,000	\$117,730,000		
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	40,000	160,000		
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	50,000	175,000		
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	60,000	230,000		
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	90,000	300,000		
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	110,000	380,000		
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	130,000	460,000		
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	150,000	540,000		
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	170,000	620,000		
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	195,000	695,000		
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	220,000	770,000		
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	240,000	850,000		
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	260,000	930,000		
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	280,000	1,010,000		
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	305,000	1,085,000		
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	330,000	1,160,000		
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	350,000	1,250,000		
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	370,000	1,330,000		
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	395,000	1,405,000		
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	420,000	1,480,000		
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	440,000	1,560,000		
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	460,000	1,640,000		
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	480,000	1,720,000		
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	505,000	1,795,000		
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	300,000	1,050,000		
E11A1 Total							\$28,945,000	\$0	\$6,350,000	\$22,595,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0	2,980,000		
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0	3,000,000		
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0	3,025,000		
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0	3,050,000		
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0	2,920,000		
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000		
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2013

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
Mortgage Revenue Bonds (FTHB Program)											AAA	Aaa	AAA
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan				
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000			
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000			
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000			
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000			
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000			
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$1,175,000	\$0	\$70,185,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$7,190,000	\$18,510,000	\$346,515,000			
Collateralized Bonds (Veterans Mortgage Program)											AAA	Aaa	AAA
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch				
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0			
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0			
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0			
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0			
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0			
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0			
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0			
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0			
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0			
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0			
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	750,000	1,180,000			
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	690,000	1,135,000			
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	710,000	1,150,000			
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	725,000	1,175,000			
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	745,000	1,205,000			
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	770,000	1,220,000			
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	780,000	1,255,000			
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	805,000	1,275,000			
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	815,000	1,315,000			
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	880,000	1,415,000			
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	900,000	1,445,000			
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	920,000	1,480,000			
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	940,000	1,515,000			
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	965,000	1,545,000			
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	980,000	1,585,000			
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,005,000	1,620,000			
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,030,000	1,655,000			
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	1,055,000	1,690,000			
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	1,080,000	1,730,000			
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	1,095,000	1,780,000			
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	1,135,000	1,805,000			
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	1,155,000	1,855,000			
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	1,185,000	1,895,000			
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	1,210,000	1,940,000			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	1,235,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	1,275,000			2,025,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	1,295,000			2,080,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	1,335,000			2,125,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	1,355,000			2,185,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	1,390,000			2,235,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	1,425,000			2,285,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	1,460,000			2,340,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	1,490,000			2,400,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	1,525,000			2,460,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	1,575,000			2,505,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	1,595,000			2,585,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	1,645,000			2,635,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	1,685,000			2,700,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	1,720,000			2,770,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	1,765,000			2,835,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	1,815,000			2,895,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	1,855,000			2,970,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	1,900,000			3,040,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	1,945,000			3,110,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	2,015,000			3,160,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	2,055,000			3,250,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	2,085,000			3,345,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	2,140,000			3,425,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	2,190,000			3,510,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	2,240,000			3,600,000
C0611 Total							\$190,000,000	\$16,335,000	\$67,340,000	\$106,325,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	565,000			945,000
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	595,000			970,000
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	625,000			1,000,000
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	640,000			1,045,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	665,000			1,085,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	480,000			765,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	500,000			805,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	525,000			840,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	550,000			885,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	570,000			935,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	600,000			965,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	630,000			1,015,000
A2	011832T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	660,000			1,070,000
A2	011832T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	700,000			1,125,000
A2	011832T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	740,000			1,180,000
A2	011832Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	765,000			1,235,000
A2	011832Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	805,000			1,300,000
A2	011832Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	850,000			1,365,000
A2	011832Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	890,000			1,440,000
A2	011832Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	935,000			1,520,000
A2	011832Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	995,000			1,585,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,050,000			1,650,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,105,000			1,740,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	1,150,000			1,840,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	1,210,000		Aaa	AAA
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	1,265,000			1,940,000
												2,050,000
							C0711 Total	\$57,885,000	\$5,165,000	\$20,425,000		\$32,295,000
							Collateralized Bonds (Veterans Mortgage Program) Total	\$247,885,000	\$21,500,000	\$87,765,000		\$138,620,000
Housing Development Bonds (Multifamily Program)												
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0		AA+	AA+
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	0	0			985,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	0			1,030,000
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	0			1,080,000
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	0			1,140,000
	011832WQ1	4.550%	2017	Jun	Sinker	AMT	235,000	0	0			235,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT	965,000	0	0			965,000
	011832WQ1	4.550%	2018	Jun	Term	AMT	250,000	0	0			250,000
	011832VT6	4.550%	2018	Dec	Term	AMT	1,015,000	0	0			1,015,000
	011832WR9	4.750%	2019	Jun	Sinker	AMT	60,000	0	0			60,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT	1,270,000	0	0			1,270,000
	011832WR9	4.750%	2020	Jun	Sinker	AMT	60,000	0	0			60,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT	1,345,000	0	0			1,345,000
	011832WR9	4.750%	2021	Jun	Sinker	AMT	65,000	0	0			65,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT	1,415,000	0	0			1,415,000
	011832WR9	4.750%	2022	Jun	Sinker	AMT	70,000	0	0			70,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT	1,490,000	0	0			1,490,000
	011832WR9	4.750%	2023	Jun	Term	AMT	75,000	0	0			75,000
	011832VU3	4.750%	2023	Dec	Term	AMT	1,580,000	0	0			1,580,000
	011832WS7	4.800%	2024	Jun	Sinker	AMT	160,000	0	110,000			50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	0			1,580,000
	011832WS7	4.800%	2025	Jun	Sinker	AMT	170,000	0	110,000			60,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	0			1,670,000
	011832WS7	4.800%	2026	Jun	Term	AMT	170,000	0	110,000			60,000
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	0			1,730,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VW9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
							HD04A Total	\$33,060,000	\$7,080,000	\$6,700,000		\$19,280,000
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0		AA+	AA+
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0
	011832WD0	3.050%	2010	Dec	Serial	GP	1,520,000	1,520,000	0			0
	011832WE8	3.300%	2011	Dec	Serial	GP	1,565,000	1,565,000	0			0
	011832WF5	3.550%	2012	Dec	Serial	GP	1,635,000	1,635,000	0			0
	011832WG3	3.850%	2013	Dec	Serial	GP	1,695,000	0	0			1,695,000
	011832WH1	4.000%	2014	Dec	Serial	GP	1,775,000	0	0			1,775,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0		1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0		1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0		525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0		1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0		530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0		1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0		105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0		1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0		110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0		1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0		115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0		2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0		120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0		2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0		120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0		2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0		145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0		1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0		155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0		1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0		150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0		1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0		60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000		1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0		60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000		1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0		65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000		1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0		70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000		1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0		70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000		1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0		75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000		1,855,000
							HD04B Total	\$52,025,000	\$12,720,000	\$1,460,000	\$37,845,000
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aa2	AA+
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0		0
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0		0
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0		0
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0		0
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0		0
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0		0
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0		0
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0		0
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0		0
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	540,000	0		0
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0		550,000
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0		570,000
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0		590,000
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0		605,000
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0		625,000
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0		650,000
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0		670,000
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0		690,000
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0		715,000
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0		740,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moodys	Fitch
										AA+	Aa2	AA+
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0		0		755,000
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0		0		785,000
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0		0		810,000
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0		0		835,000
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0		0		860,000
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0		0		890,000
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0		0		920,000
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0		0		950,000
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0		0		980,000
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0		0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0		0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0		0		1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0		0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0		0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0		0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0		0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0		0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0		0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0		0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0		0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0		0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0		0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0		0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0		0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0		0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0		0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0		0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0		0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0		0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0		0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0		0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0		0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0		0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0		0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0		0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0		0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0		0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0		0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0		0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0		0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0		0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0		0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0		0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0		0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0		0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0		0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0		0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0		0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0		0		3,530,000
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0		0		3,645,000
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0		0		1,870,000
HD04D Total							\$105,000,000	\$4,480,000	\$0	\$100,520,000		
Housing Development Bonds (Multifamily Program) Total							\$190,085,000	\$24,280,000	\$8,160,000	\$157,645,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0		1,445,000
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0		1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0		1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0		1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0		45,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0		150,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0		255,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0		365,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0		470,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0		585,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0		695,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0		815,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0		925,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0		1,045,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+		
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
GM12A Total							\$145,890,000	\$235,000	\$0	\$145,655,000			
GM12B General Mortgage Revenue Bonds II, 2012 Series B				Taxable	Prog: 405	Yield: N/A	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+/A-1+	N/A	AA+/F1+		
01170REJ7		2042	Dec	Serial		Tax VRDO	50,000,000	0	0	50,000,000			
GM12B Total							\$50,000,000	\$0	\$0	\$50,000,000			
General Mortgage Revenue Bonds II Total							\$195,890,000	\$235,000	\$0	\$195,655,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$19,785,000	\$0		\$56,795,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$24,190,000	\$0	\$69,400,000	
Governmental Purpose Bonds Total							\$203,170,000	\$43,975,000	\$18,400,000	\$140,795,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C										
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
						SC02C Total	\$60,250,000	\$4,640,000	\$0		\$55,610,000
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
						SC06A Total	\$100,890,000	\$8,705,000	\$0	\$92,185,000		
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0		0	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0		1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0		1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000	
						SC07A Total	\$42,415,000	\$7,720,000	\$0	\$34,695,000		
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0	
011832P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0		390,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000	
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000	
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000	
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000	
011832E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000	
011832F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000	
011832G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000	
						SC07B Total	\$53,110,000	\$6,270,000	\$0	\$46,840,000		
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
011832P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0	
011832F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2013

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	AA+	Aa2	AA+
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0		5,500,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0		2,050,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0		1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0		8,245,000
						SC11A Total	\$105,185,000	\$18,660,000	\$0		\$86,525,000
						State Capital Project Bonds Total	\$361,850,000	\$45,995,000	\$0		\$315,855,000
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	AA+	N/A	AA+
0118327R7	2.000%	2013	Jun	Serial			1,900,000	0	0		1,900,000
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0		1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0		1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0		1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0		2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0		2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0		2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0		2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0		2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0		2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0		2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0		4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0		4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0		5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0		5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0		5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0		5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0		6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0		6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0		6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0		1,740,000
						SC12A Total	\$99,360,000	\$2,340,000	\$0		\$97,020,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12B	State Capital Project Bonds II, 2012 Series B										
0118327P1		2042	Dec	Taxable Serial	Prog: 606 Tax	Yield: N/A VRDO	Delivery: 10/17/2012 50,000,000	Underwriter: J.P. Morgan 0	S and P AA+/A-1+ 0	Moodys N/A	Fitch AA+/F1+ 50,000,000
SC12B Total							\$50,000,000	\$0	\$0	\$50,000,000	
State Capital Project Bonds II Total							\$149,360,000	\$2,340,000	\$0	\$147,020,000	
General Housing Purpose Bonds											
GH05A	General Housing Purpose Bonds, 2005 Series A										
011832XQ0	2.200%	2006	Jun	Exempt Serial	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005 495,000	Underwriter: George K. Baum 495,000	S and P AA+ 0	Moodys Aa2	Fitch AA+ 0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0		0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0		0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0		0
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000	
GH05A Total							\$143,235,000	\$7,525,000	\$0	\$135,710,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0		0
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0		0
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0		0
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0		0
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0		0
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0		0
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0		0
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000	0		0
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000	0		0
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZV5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	AA+	Aa2	AA+
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0			2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0			45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0			2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0			3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0			3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0			3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0			3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0			3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0			3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0			3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0			4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0			4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0			4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0			4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0			4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0			4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0			4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0			5,070,000
GH05B Total							\$147,610,000	\$26,735,000	\$0	\$120,875,000		
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0			0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0			0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0			0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0			0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0			0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0			0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0			0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0			0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0			0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	AA+	Aa2	AA+
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0			
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0			
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000	0			
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0			1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0			1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0			1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0			1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0			1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0			1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0			1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0			1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0			1,705,000
GH05C Total							\$16,885,000	\$2,970,000	\$0	\$13,915,000		
General Housing Purpose Bonds Total							\$307,730,000	\$37,230,000	\$0	\$270,500,000		
Commercial Paper Total		\$81,300,000		Total AHFC Bonds			\$2,859,730,000	\$197,325,000	\$267,710,000	\$2,394,695,000		

Footnotes:

- AHFC has issued \$17,547,854,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A		Prepayments	CPR	PSA	
Series: E021A	Prog: 106	1-Month	\$2,249,668	22.57%	376
Remaining Principal Balance:	\$104,419,114	3-Months	\$7,194,929	23.34%	389
Weighted Average Seasoning:	78	6-Months	\$15,564,930	24.26%	404
Weighted Average Interest Rate:	5.922%	12-Months	\$29,288,913	21.81%	364
Bond Yield (TIC):	4.553%	Life	\$251,601,151	13.28%	221

2 Home Mortgage Revenue Bonds, 2006 Series A		Prepayments	CPR	PSA	
Series: E061A	Prog: 107	1-Month	\$550,747	17.08%	285
Remaining Principal Balance:	\$35,018,382	3-Months	\$3,984,352	34.86%	581
Weighted Average Seasoning:	87	6-Months	\$7,248,290	31.40%	523
Weighted Average Interest Rate:	5.424%	12-Months	\$13,505,265	27.82%	464
Bond Yield (TIC):	4.623%	Life	\$64,002,258	13.19%	220

3 Home Mortgage Revenue Bonds, 2007 Series A		Prepayments	CPR	PSA	
Series: E071A	Prog: 110	1-Month	\$1,839,420	26.69%	445
Remaining Principal Balance:	\$70,178,312	3-Months	\$5,930,249	27.61%	460
Weighted Average Seasoning:	70	6-Months	\$10,333,255	28.22%	470
Weighted Average Interest Rate:	5.034%	12-Months	\$19,071,190	26.90%	448
Bond Yield (TIC):	4.048%	Life	\$79,477,705	18.97%	316

4 Home Mortgage Revenue Bonds, 2007 Series B		Prepayments	CPR	PSA	
Series: E071B	Prog: 111	1-Month	\$1,183,239	18.80%	313
Remaining Principal Balance:	\$67,590,318	3-Months	\$4,156,460	21.16%	353
Weighted Average Seasoning:	72	6-Months	\$7,646,952	22.40%	373
Weighted Average Interest Rate:	5.301%	12-Months	\$14,221,030	21.39%	357
Bond Yield (TIC):	4.210%	Life	\$66,668,715	16.14%	269

5 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$2,509,290	28.20%	470
Remaining Principal Balance:	\$89,650,953	3-Months	\$6,877,962	25.53%	426
Weighted Average Seasoning:	70	6-Months	\$10,701,313	23.92%	399
Weighted Average Interest Rate:	5.269%	12-Months	\$21,908,733	25.88%	431
Bond Yield (TIC):	4.091%	Life	\$81,865,735	16.56%	276

6 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$3,634,541	37.85%	631
Remaining Principal Balance:	\$89,880,048	3-Months	\$7,467,137	27.24%	454
Weighted Average Seasoning:	66	6-Months	\$13,350,410	26.95%	449
Weighted Average Interest Rate:	4.146%	12-Months	\$25,644,012	25.88%	431
Bond Yield (TIC):	4.190%	Life	\$76,131,275	19.75%	329

7 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$3,274,855	32.27%	538
Remaining Principal Balance:	\$99,221,702	3-Months	\$10,213,205	32.32%	539
Weighted Average Seasoning:	67	6-Months	\$17,166,872	31.59%	527
Weighted Average Interest Rate:	4.368%	12-Months	\$30,126,710	28.77%	480
Bond Yield (TIC):	4.257%	Life	\$79,883,231	20.48%	341

8 Home Mortgage Revenue Bonds, 2009 Series C

Series: E091C Prog: 118
 Remaining Principal Balance: \$56,536,551
 Weighted Average Seasoning: 39
 Weighted Average Interest Rate: 5.571%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$771,209	15.01%	250
3-Months	\$3,487,601	21.25%	354
6-Months	\$6,533,932	19.56%	326
12-Months	\$9,983,199	14.87%	248
Life	\$19,331,990	9.11%	215

9 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$68,513,726
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.466%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,080,280	17.12%	285
3-Months	\$5,096,828	24.86%	414
6-Months	\$12,052,285	27.60%	460
12-Months	\$21,937,099	24.09%	402
Life	\$73,125,587	20.91%	349

10 Mortgage Revenue Bonds, 2009 Series A-1

Series: E0911 Prog: 121
 Remaining Principal Balance: \$57,240,171
 Weighted Average Seasoning: 24
 Weighted Average Interest Rate: 4.255%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$236,533	4.83%	103
3-Months	\$856,240	5.76%	128
6-Months	\$1,788,305	5.92%	141
12-Months	\$2,170,039	3.61%	101
Life	\$2,600,487	2.28%	92

11 Mortgage Revenue Bonds, 2010 Series A

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$38,350,582
 Weighted Average Seasoning: 30
 Weighted Average Interest Rate: 4.369%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$413,327	12.07%	203
3-Months	\$622,188	6.22%	108
6-Months	\$622,188	3.16%	58
12-Months	\$1,184,353	2.94%	61
Life	\$1,961,968	1.98%	62

12 Mortgage Revenue Bonds, 2010 Series B

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$27,768,299
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 4.661%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$310,394	12.49%	208
3-Months	\$1,785,797	21.96%	366
6-Months	\$3,576,262	21.17%	353
12-Months	\$9,410,293	25.68%	428
Life	\$17,941,556	20.26%	338

13 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$124,644,997
 Weighted Average Seasoning: 12
 Weighted Average Interest Rate: 3.513%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$228,370	0.36%	19
12-Months	\$527,691	0.49%	31
Life	\$527,691	0.39%	28

14 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$29,233,188
 Weighted Average Seasoning: 124
 Weighted Average Interest Rate: 5.907%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$623,191	22.36%	373
3-Months	\$1,937,853	22.55%	376
6-Months	\$3,291,752	18.97%	316
12-Months	\$7,037,400	18.92%	315
Life	\$9,038,666	18.81%	314

15 Mortgage Revenue Bonds, 2011 Series B

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	\$879,680	17.18%	286
Remaining Principal Balance:	\$55,558,046	3-Months	\$3,053,704	19.19%	320
Weighted Average Seasoning:	54	6-Months	\$8,231,418	24.11%	402
Weighted Average Interest Rate:	4.820%	12-Months	\$16,718,878	23.30%	388
Bond Yield (TIC):	2.532%	Life	\$17,756,670	20.07%	335

16 Veterans Collateralized Bonds, 2006 First

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	\$5,588,291	50.82%	847
Remaining Principal Balance:	\$91,727,433	3-Months	\$14,181,700	43.63%	727
Weighted Average Seasoning:	38	6-Months	\$28,093,290	41.33%	689
Weighted Average Interest Rate:	5.149%	12-Months	\$59,866,820	39.29%	655
Bond Yield (TIC):	4.700%	Life	\$197,356,885	19.94%	470

17 Veterans Collateralized Bonds, 2007 & 2008 First

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	\$1,549,591	48.38%	806
Remaining Principal Balance:	\$27,349,781	3-Months	\$3,785,489	40.22%	670
Weighted Average Seasoning:	38	6-Months	\$6,267,571	33.48%	558
Weighted Average Interest Rate:	5.236%	12-Months	\$14,126,940	33.39%	557
Bond Yield (TIC):	5.023%	Life	\$56,562,221	23.07%	503

18 General Mortgage Revenue Bonds II, 2012 Series A

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	\$2,798,590	16.24%	271
Remaining Principal Balance:	\$188,072,577	3-Months	\$6,238,564	13.03%	217
Weighted Average Seasoning:	35	6-Months	\$10,410,169	12.56%	209
Weighted Average Interest Rate:	4.252%	12-Months	\$10,761,617	11.53%	192
Bond Yield (TIC):	3.653%	Life	\$10,761,617	11.53%	192

19 Governmental Purpose Bonds, 2001 Series A

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	\$3,540,609	34.38%	573
Remaining Principal Balance:	\$99,077,282	3-Months	\$9,110,623	29.54%	492
Weighted Average Seasoning:	120	6-Months	\$18,374,557	28.57%	476
Weighted Average Interest Rate:	6.413%	12-Months	\$36,812,349	26.60%	443
Bond Yield (TIC):	N/A	Life	\$570,789,658	18.60%	310

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/31/13

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2013	245,250,000	100,000,000	345,250,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2013	247,220,000	99,265,000	346,485,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GM02A	11,000,000	99,265,000	110,265,000
E021A	1,500,000	-	1,500,000
E061A	7,220,000	-	7,220,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E091C	18,800,000	-	18,800,000
E0911	540,000	-	540,000
E0912	6,420,000	-	6,420,000
E11A1	3,185,000	-	3,185,000
C0511	3,220,000	-	3,220,000
C0611	30,505,000	-	30,505,000
C0711	6,520,000	-	6,520,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

January 31, 2013

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	56,795,000	69,400,000	43,905,000	98,120,000	55,610,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT/Daily	AMT/Daily	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable
Current Rate	0.07%	0.08%	0.08%	0.14%	0.14%	0.09%	0.24%	0.21%	0.19%	0.09%	0.07%	0.09%	0.15%	0.15%
Avg Rate	1.99%	1.52%	1.51%	1.82%	1.82%	1.56%	1.08%	1.03%	1.02%	0.17%	0.16%	0.21%	0.19%	0.17%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.15%	0.15%
SIFMA Rate	1.99%	1.50%	1.50%	1.48%	1.48%	1.49%	0.95%	0.95%	0.95%	0.22%	0.22%	0.21%	0.15%	0.15%
SIFMA Spread	0.00%	0.02%	0.02%	0.34%	0.34%	0.07%	0.13%	0.08%	0.07%	(0.05%)	(0.06%)	0.00%	0.04%	0.02%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%
2013 Avg	0.08%	0.08%	0.08%	0.13%	0.13%	0.09%	0.25%	0.26%	0.20%	0.09%	0.07%	0.10%	0.15%	0.15%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.04%	0.04%	(0.01%)	0.16%	0.16%	0.10%	(0.00%)	(0.02%)	0.01%	0.06%	0.06%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A+/Aa3	12/01/30	56,795,000	2.453%	1.342%	1.111%	1.518%	2.628%	(0.175%)
GP01B	Merrill	AAA/Aa3	12/01/30	69,400,000	4.143%	1.342%	2.800%	1.511%	4.312%	(0.169%)
E021A ¹	Goldman	AAA/Aa1	06/01/32	43,905,000	2.980%	0.971%	2.009%	1.824%	3.833%	(0.853%)
E021A ²	Merrill	AAA/Aa3	12/01/36	98,120,000	3.448%	1.387%	2.061%	1.824%	3.884%	(0.436%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.396%	2.374%	1.456%	3.830%	(0.060%)
SC02C	JP Morgan	A+/Aa1	07/01/22	55,610,000	4.303%	1.602%	2.701%	1.560%	4.261%	0.042%
E071A ¹	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.971%	2.764%	1.053%	3.817%	(0.083%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.971%	2.749%	1.016%	3.765%	(0.045%)
E091A ¹	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.260%	3.501%	0.169%	3.670%	0.091%
E091A ²	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.260%	3.501%	0.159%	3.660%	0.101%
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.260%	3.480%	0.167%	3.646%	0.094%
TOTAL				820,385,000	3.648%	0.918%	2.731%	1.032%	3.763%	(0.114%)

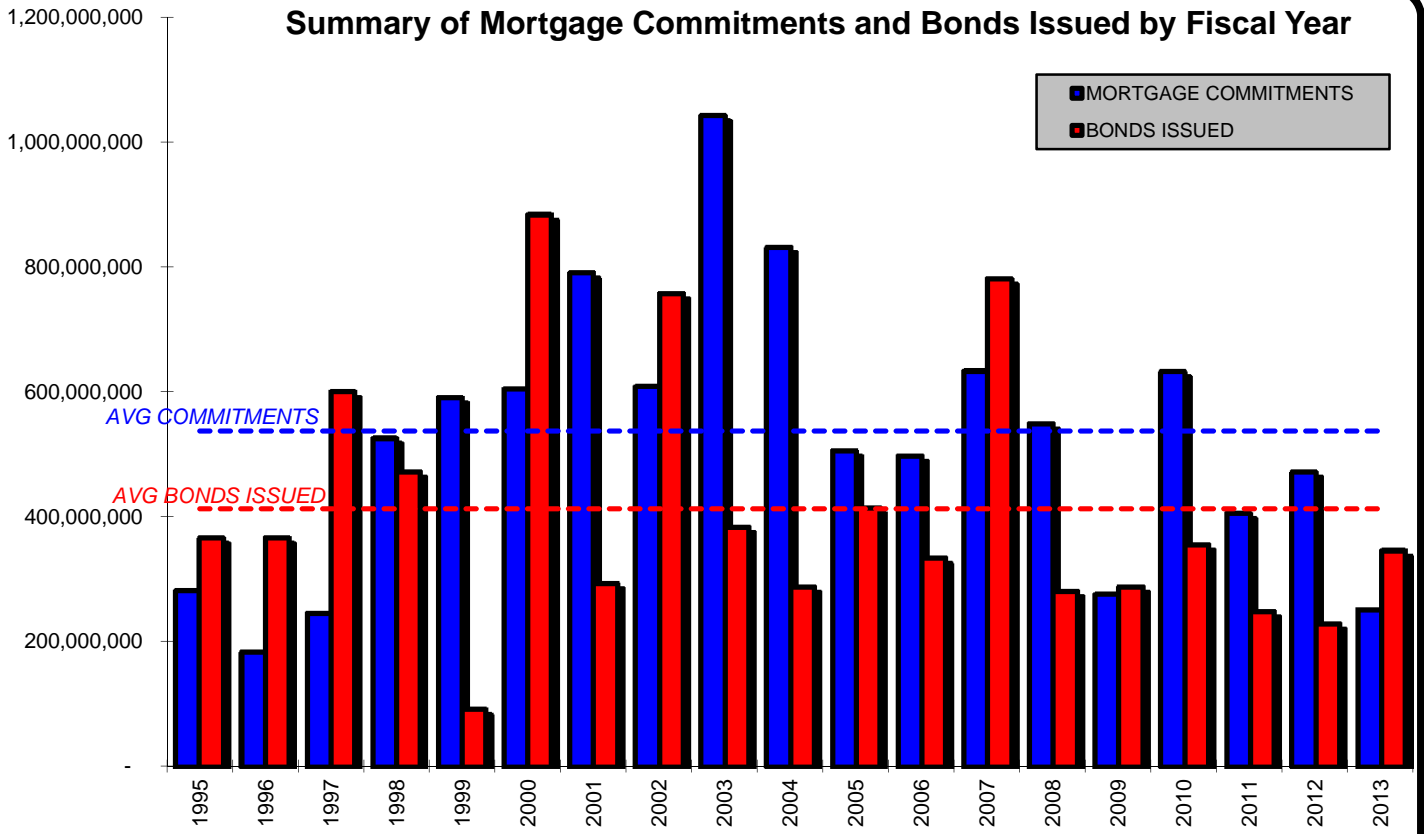
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
27,691,655	10,749,506	(16,942,149)
38,911,623	13,153,760	(25,757,863)
18,800,610	7,517,973	(11,282,637)
49,908,368	17,267,425	(32,640,943)
5,528,389	2,098,060	(3,430,329)
26,070,640	9,809,430	(16,261,210)
29,379,604	8,114,364	(21,265,239)
19,520,017	5,249,617	(14,270,400)
9,604,393	699,953	(8,904,441)
9,604,393	699,833	(8,904,561)
12,734,355	907,475	(11,826,880)
247,754,047	76,267,396	(171,486,650)

2013 REMARKETING SUMMARY										
	Goldman	GK Baum	Morg Stan	Merrill BofA	JP Morgan	Ray James	KeyBanc	2013	2012	2011
Allocation	8.8%	6.0%	8.8%	39.2%	20.9%	8.1%	8.1%	85.2%	100.0%	100.0%
Max Rate	0.07%	0.09%	0.10%	0.20%	0.16%	0.25%	0.27%	0.27%	0.46%	3.10%
Min Rate	0.06%	0.07%	0.06%	0.06%	0.09%	0.23%	0.20%	0.06%	0.02%	0.02%
Avg Rate	0.07%	0.09%	0.09%	0.12%	0.14%	0.25%	0.26%	0.13%	0.19%	0.18%
SIFMA Spread	(0.02%)	(0.01%)	(0.00%)	0.03%	0.04%	0.16%	0.16%	0.04%	0.02%	0.08%

MONTHLY VRDO SUMMARY	
January 31, 2013	
Total Bonds	\$2,394,695,000
Total Float	\$920,430,000
Self-Liquid	\$458,165,000
Float %	38.4%
Hedge %	89.1%

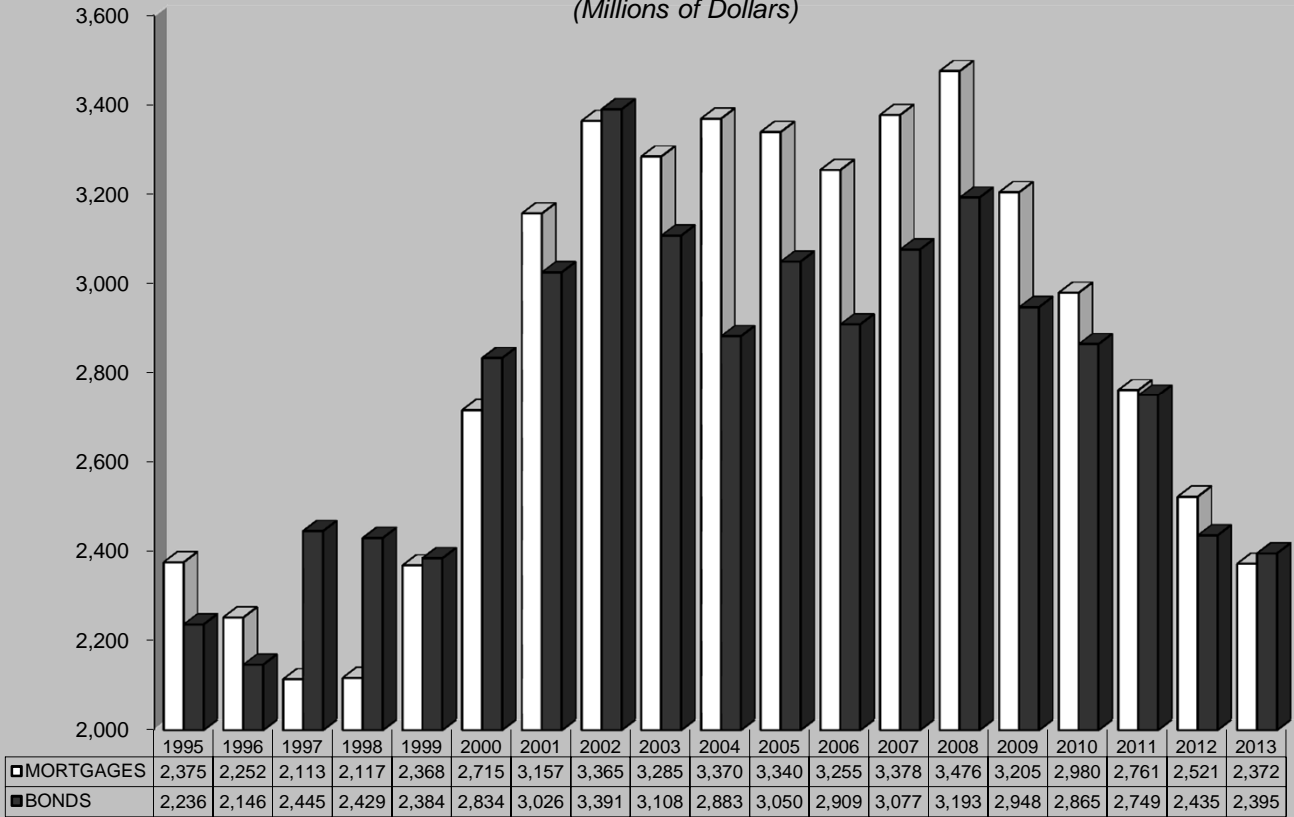
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year

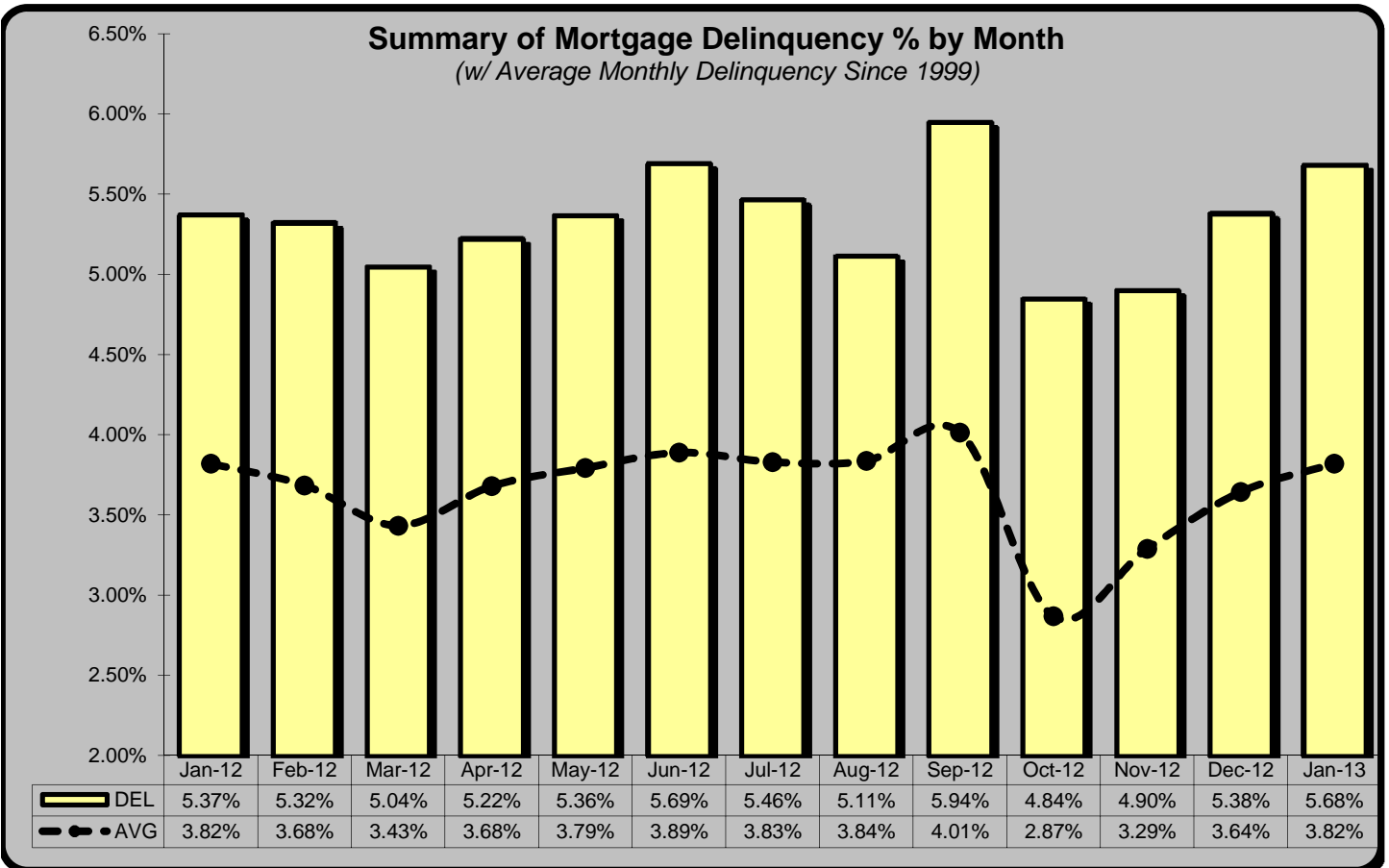
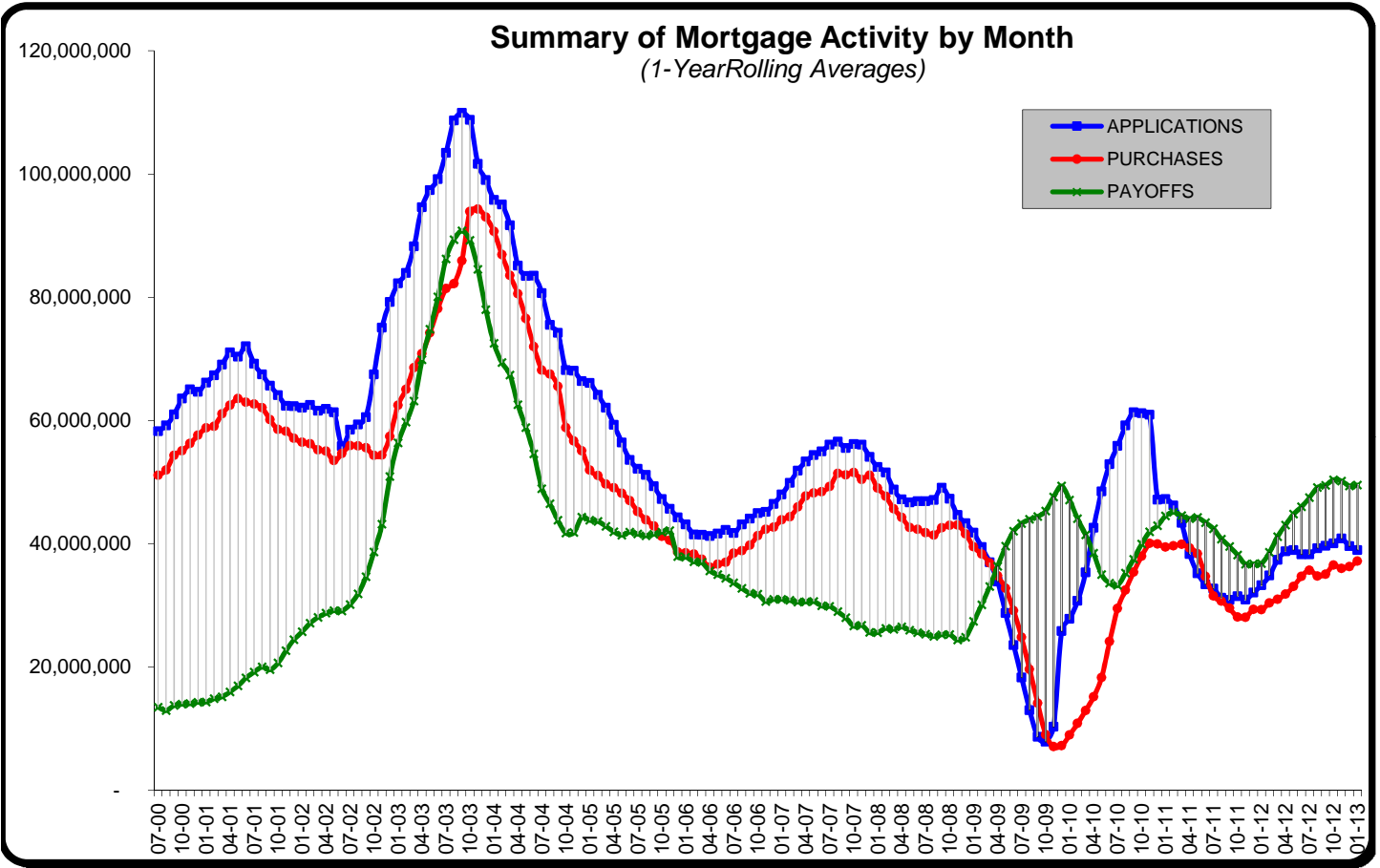


Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



ALASKA HOUSING FINANCE CORPORATION



ALASKA HOUSING FINANCE CORPORATION

