



SEPTEMBER 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
SEPTEMBER 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	09/30/11	09/30/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,594,916,202	\$2,385,636,464	(8.1%)	\$2,563,664,392	\$2,316,542,679	(9.6%)
Participation Loans	166,379,360	135,730,828	(18.4%)	158,641,034	130,769,413	(17.6%)
REO's	5,469,821	5,730,360	4.8%	4,539,041	5,719,760	26.0%
Total Mortgage Portfolio	\$2,766,765,383	\$2,527,097,652	(8.7%)	\$2,726,844,467	\$2,453,031,851	(10.0%)
# of Mortgage Loans	18,378	16,546	(10.0%)	18,043	16,007	(11.3%)
Multifamily %	7.3%	8.2%	12.3%	7.3%	8.3%	13.7%
Anchorage %	35.2%	35.9%	2.0%	35.3%	36.0%	2.0%
Insurance %	59.4%	57.2%	(3.7%)	58.8%	56.9%	(3.2%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.584%	5.285%	(5.4%)
Delinquent Loans	\$141,824,566	\$143,377,608	1.1%	\$149,914,767	\$145,466,152	(3.0%)
Delinquency %	5.14%	5.69%	10.7%	5.51%	5.94%	7.9%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,584,140,000	\$1,344,870,000	(15.1%)	\$1,571,050,000	\$1,310,210,000	(16.6%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	231,425,000	225,825,000	(2.4%)
Other Bonds	927,010,000	864,170,000	(6.8%)	922,630,000	1,046,765,000	13.5%
Total Bonds Outstanding	\$2,749,275,000	\$2,434,865,000	(11.4%)	\$2,725,105,000	\$2,582,800,000	(5.2%)
Variable Bonds %	31.1%	34.0%	9.3%	31.4%	33.9%	8.0%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	94.3%	(5.7%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.155%	3.997%	(3.8%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.429%	1.288%	(9.9%)
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.00	1.05	5.4%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Three Months Ending		
	FY 2011	FY 2012	% Change	09/30/11	09/30/12	% Change
Mortgage Activity:						
Mortgage Applications	\$401,005,031	\$459,037,506	14.5%	\$109,757,378	\$125,685,366	14.5%
Mortgage Commitments	404,551,081	470,571,121	16.3%	119,037,878	114,704,581	(3.6%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	91,253,122	95,306,510	4.4%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	103,491,994	145,463,227	40.6%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	3,888,118	3,251,920	(16.4%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	0	0	100.0%
Bonds Issued - Other	105,185,000	0	(100.0%)	0	195,890,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	19,790,000	45,660,000	130.7%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	4,380,000	2,295,000	(47.6%)
Net Change in Bonds	(\$115,550,000)	(\$314,410,000)	(172.1%)	(\$24,170,000)	\$147,935,000	100.0%
FINANCIAL STATEMENTS						
<i>(in thousands of dollars)</i>						
	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$164,242	\$147,078	(10.5%)
Investment Income	17,128	16,630	(2.9%)	16,630	12,695	(23.7%)
Externally Funded Programs	191,968	194,411	1.3%	194,411	179,704	(7.6%)
Other Revenue	10,307	10,412	1.0%	10,412	11,701	12.4%
Total Revenue	397,258	385,695	(2.9%)	385,695	351,178	(8.9%)
Interest Expenses	130,789	122,138	(6.6%)	122,138	111,558	(8.7%)
Housing Grants & Subsidies	194,883	196,168	0.7%	196,168	179,194	(8.7%)
Operations & Administration	49,678	54,100	8.9%	54,100	57,126	5.6%
Other Expenses	31,682	26,200	(17.3%)	26,200	33,769	28.9%
Total Expenses	407,032	398,606	(2.1%)	398,606	381,647	(4.3%)
Operating Income	(9,774)	(12,911)	(32.1%)	(12,911)	(30,469)	(136.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	17,261	9,207	(46.7%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(30,172)	(39,676)	(31.5%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,542,040	4,288,648	(5.6%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	2,948,221	2,734,505	(7.2%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,593,819	\$1,554,143	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2012**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,316,542,679	94.44%
PARTICIPATION LOANS	130,769,413	5.33%
REAL ESTATE OWNED	5,719,760	0.23%
TOTAL PORTFOLIO	2,453,031,851	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	71,577,552	2.92%
60 DAYS PAST DUE	30,136,209	1.23%
90 DAYS PAST DUE	14,985,722	0.61%
120+ DAYS PAST DUE	28,766,668	1.18%
TOTAL DELINQUENT	145,466,152	5.94%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	5.285%	TAX-EXEMPT FTHB %	33.6%
AVG REMAINING TERM	287	RURAL %	20.8%
AVG LOAN TO VALUE	80	TAXABLE %	14.0%
SINGLE FAMILY %	91.7%	TAX-EXEMPT VETS %	9.4%
MULTI-FAMILY %	8.3%	TAXABLE FTHB %	11.9%
VA INSURANCE %	15.2%	MF/SPECIAL NEEDS %	9.5%
FHA INSURANCE %	22.1%	OTHER PROGRAM %	0.6%
RD INSURANCE %	7.4%	ANCHORAGE %	36.0%
HUD 184 INSURANCE %	4.7%	OTHER CITY %	64.0%
PMI INSURANCE %	7.3%	WELLS FARGO %	49.8%
UNINSURED %	43.1%	OTHER SERVICER %	50.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	640,982,724	401,399,885	459,351,077	125,685,366	39,657,849
MORTGAGE COMMITMENTS	627,491,029	403,665,935	470,559,692	114,704,581	39,017,849
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	95,306,510	32,873,115
AVG PURCHASE PRICE	240,370	257,026	268,795	261,008	259,619
AVG INTEREST RATE	4.807%	4.558%	4.114%	3.605%	3.521%
AVG BEGINNING TERM	357	352	336	338	343
AVG LOAN TO VALUE	92	90	85	87	88
INSURANCE %	67.2%	62.1%	49.1%	52.1%	56.1%
SINGLE FAMILY%	97.8%	97.6%	92.6%	98.4%	99.0%
ANCHORAGE %	36.3%	29.9%	33.2%	33.9%	42.2%
WELLS FARGO %	42.7%	49.6%	46.2%	41.7%	48.4%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	21.6%	14.6%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,747,186	145,463,227	46,586,684
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	3,251,920	893,031

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.285%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,316,542,679	94.4%
PARTICIPATION LOANS	130,769,413	5.3%
REAL ESTATE OWNED	5,719,760	0.2%
TOTAL PORTFOLIO	2,453,031,851	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	71,577,552	2.92%
60 DAYS PAST DUE	30,136,209	1.23%
90 DAYS PAST DUE	14,985,722	0.61%
120+ DAYS PAST DUE	28,766,668	1.18%
TOTAL DELINQUENT	145,466,152	5.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	823,244,130	33.6%
RURAL	511,367,928	20.9%
TAXABLE	343,988,431	14.1%
TAXABLE FIRST-TIME HOMEBUYER	290,983,682	11.9%
VETERANS MORTGAGE PROGRAM	230,145,755	9.4%
MULTI-FAMILY/SPECIAL NEEDS	233,760,396	9.6%
OTHER LOAN PROGRAM	13,821,769	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,806,746,129	73.8%
CONDO	292,519,492	12.0%
MULTI-FAMILY	204,295,820	8.3%
DUPLEX	109,997,785	4.5%
3-PLEX/4-PLEX	23,089,318	0.9%
OTHER PROPERTY TYPE	10,663,548	0.4%

GEOGRAPHIC REGION

ANCHORAGE	883,106,533	36.1%
WASILLA/PALMER	326,523,957	13.3%
FAIRBANKS/NORTH POLE	281,223,403	11.5%
JUNEAU/KETCHIKAN	184,089,431	7.5%
KENAI/SOLDOTNA/HOMER	182,710,266	7.5%
EAGLE RIVER/CHUGIAK	124,069,976	5.1%
KODIAK	110,791,268	4.5%
OTHER GEOGRAPHIC REGION	354,797,257	14.5%

MORTGAGE INSURANCE

UNINSURED	1,058,170,299	43.2%
FEDERALLY INSURED - FHA	540,966,583	22.1%
FEDERALLY INSURED - VA	371,795,445	15.2%
FEDERALLY INSURED - RD	181,017,749	7.4%
PRIMARY MORTGAGE INSURANCE	179,283,560	7.3%
FEDERALLY INSURED - HUD 184	116,078,456	4.7%

SELLER SERVICER

WELLS FARGO	1,221,189,873	49.9%
ALASKA USA	522,312,961	21.3%
FIRST NATIONAL BANK OF AK	394,351,506	16.1%
OTHER SELLER SERVICER	309,457,752	12.6%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.369%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,522,439	89.6%
PARTICIPATION LOANS	747,465	1.2%
REAL ESTATE OWNED	5,719,760	9.2%
TOTAL PORTFOLIO	61,989,664	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	652,736	1.16%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	652,736	1.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,006,738	21.3%
RURAL	14,914,628	26.5%
TAXABLE	11,780,039	20.9%
TAXABLE FIRST-TIME HOMEBUYER	8,478,598	15.1%
VETERANS MORTGAGE PROGRAM	4,335,421	7.7%
MULTI-FAMILY/SPECIAL NEEDS	4,356,905	7.7%
OTHER LOAN PROGRAM	397,575	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,590,968	72.1%
CONDO	4,410,315	7.8%
MULTI-FAMILY	4,356,905	7.7%
DUPLEX	5,134,663	9.1%
3-PLEX/4-PLEX	1,603,382	2.8%
OTHER PROPERTY TYPE	173,671	0.3%

GEOGRAPHIC REGION

ANCHORAGE	19,935,023	35.4%
WASILLA/PALMER	5,104,894	9.1%
FAIRBANKS/NORTH POLE	6,598,914	11.7%
JUNEAU/KETCHIKAN	3,888,386	6.9%
KENAI/SOLDOTNA/HOMER	4,543,893	8.1%
EAGLE RIVER/CHUGIAK	1,583,888	2.8%
KODIAK	2,421,860	4.3%
OTHER GEOGRAPHIC REGION	12,193,047	21.7%

MORTGAGE INSURANCE

UNINSURED	30,700,435	54.6%
FEDERALLY INSURED - FHA	5,087,455	9.0%
FEDERALLY INSURED - VA	4,855,171	8.6%
FEDERALLY INSURED - RD	1,412,525	2.5%
PRIMARY MORTGAGE INSURANCE	10,162,561	18.1%
FEDERALLY INSURED - HUD 184	4,051,756	7.2%

SELLER SERVICER

WELLS FARGO	27,787,334	49.4%
ALASKA USA	7,480,284	13.3%
FIRST NATIONAL BANK OF AK	7,816,682	13.9%
OTHER SELLER SERVICER	13,185,604	23.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.046%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,107,568	96.1%
PARTICIPATION LOANS	4,932,688	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,040,256	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,754,939	4.60%
60 DAYS PAST DUE	1,908,127	1.53%
90 DAYS PAST DUE	1,591,875	1.27%
120+ DAYS PAST DUE	1,390,187	1.11%
TOTAL DELINQUENT	10,645,128	8.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	104,025,754	83.2%
RURAL	12,112,936	9.7%
TAXABLE	4,085,380	3.3%
TAXABLE FIRST-TIME HOMEBUYER	2,195,847	1.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,502,765	2.0%
OTHER LOAN PROGRAM	117,574	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,815,457	67.0%
CONDO	33,108,313	26.5%
MULTI-FAMILY	2,502,765	2.0%
DUPLEX	5,299,140	4.2%
3-PLEX/4-PLEX	161,652	0.1%
OTHER PROPERTY TYPE	152,930	0.1%

GEOGRAPHIC REGION

ANCHORAGE	63,699,424	50.9%
WASILLA/PALMER	20,913,089	16.7%
FAIRBANKS/NORTH POLE	10,515,082	8.4%
JUNEAU/KETCHIKAN	7,873,639	6.3%
KENAI/SOLDOTNA/HOMER	7,690,581	6.2%
EAGLE RIVER/CHUGIAK	3,995,127	3.2%
KODIAK	3,329,256	2.7%
OTHER GEOGRAPHIC REGION	7,024,058	5.6%

MORTGAGE INSURANCE

UNINSURED	36,643,664	29.3%
FEDERALLY INSURED - FHA	55,223,736	44.2%
FEDERALLY INSURED - VA	11,605,131	9.3%
FEDERALLY INSURED - RD	12,828,554	10.3%
PRIMARY MORTGAGE INSURANCE	6,162,986	4.9%
FEDERALLY INSURED - HUD 184	2,576,185	2.1%

SELLER SERVICER

WELLS FARGO	59,041,927	47.2%
ALASKA USA	31,496,623	25.2%
FIRST NATIONAL BANK OF AK	24,293,611	19.4%
OTHER SELLER SERVICER	10,208,095	8.2%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.423%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,106,195	97.2%
PARTICIPATION LOANS	1,124,102	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	40,230,297	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,764,799	4.39%
60 DAYS PAST DUE	1,287,056	3.20%
90 DAYS PAST DUE	239,970	0.60%
120+ DAYS PAST DUE	918,359	2.28%
TOTAL DELINQUENT	4,210,184	10.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,230,297	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,061,229	64.8%
CONDO	13,228,600	32.9%
MULTI-FAMILY	0	0.0%
DUPLEX	940,467	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,740,479	56.5%
WASILLA/PALMER	7,180,339	17.8%
FAIRBANKS/NORTH POLE	3,508,965	8.7%
JUNEAU/KETCHIKAN	2,483,390	6.2%
KENAI/SOLDOTNA/HOMER	635,465	1.6%
EAGLE RIVER/CHUGIAK	2,198,565	5.5%
KODIAK	272,137	0.7%
OTHER GEOGRAPHIC REGION	1,210,958	3.0%

MORTGAGE INSURANCE

UNINSURED	10,476,843	26.0%
FEDERALLY INSURED - FHA	17,151,610	42.6%
FEDERALLY INSURED - VA	5,881,210	14.6%
FEDERALLY INSURED - RD	3,750,903	9.3%
PRIMARY MORTGAGE INSURANCE	2,260,867	5.6%
FEDERALLY INSURED - HUD 184	708,864	1.8%

SELLER SERVICER

WELLS FARGO	24,670,162	61.3%
ALASKA USA	11,049,528	27.5%
FIRST NATIONAL BANK OF AK	3,571,950	8.9%
OTHER SELLER SERVICER	938,656	2.3%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.052%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	25,623,675	86.4%
PARTICIPATION LOANS	4,045,517	13.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	29,669,192	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,100,860	7.08%
60 DAYS PAST DUE	484,211	1.63%
90 DAYS PAST DUE	359,609	1.21%
120+ DAYS PAST DUE	709,806	2.39%
TOTAL DELINQUENT	3,654,486	12.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,282,503	95.3%
RURAL	0	0.0%
TAXABLE	915,891	3.1%
TAXABLE FIRST-TIME HOMEBUYER	470,798	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,412,547	62.1%
CONDO	10,159,094	34.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,006,009	3.4%
3-PLEX/4-PLEX	13,642	0.0%
OTHER PROPERTY TYPE	77,901	0.3%

GEOGRAPHIC REGION

ANCHORAGE	15,322,683	51.6%
WASILLA/PALMER	6,697,807	22.6%
FAIRBANKS/NORTH POLE	2,341,310	7.9%
JUNEAU/KETCHIKAN	2,182,923	7.4%
KENAI/SOLDOTNA/HOMER	909,644	3.1%
EAGLE RIVER/CHUGIAK	810,891	2.7%
KODIAK	553,908	1.9%
OTHER GEOGRAPHIC REGION	850,024	2.9%

MORTGAGE INSURANCE

UNINSURED	8,552,930	28.8%
FEDERALLY INSURED - FHA	10,255,735	34.6%
FEDERALLY INSURED - VA	3,343,152	11.3%
FEDERALLY INSURED - RD	4,963,368	16.7%
PRIMARY MORTGAGE INSURANCE	1,435,146	4.8%
FEDERALLY INSURED - HUD 184	1,118,860	3.8%

SELLER SERVICER

WELLS FARGO	19,069,735	64.3%
ALASKA USA	6,318,799	21.3%
FIRST NATIONAL BANK OF AK	3,007,824	10.1%
OTHER SELLER SERVICER	1,272,833	4.3%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.347%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	24,432,744	90.2%
PARTICIPATION LOANS	2,669,266	9.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	27,102,011	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,210,721	4.47%
60 DAYS PAST DUE	408,287	1.51%
90 DAYS PAST DUE	1,054,802	3.89%
120+ DAYS PAST DUE	1,293,054	4.77%
TOTAL DELINQUENT	3,966,865	14.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,874,908	99.2%
RURAL	0	0.0%
TAXABLE	112,879	0.4%
TAXABLE FIRST-TIME HOMEBUYER	114,223	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,393,051	60.5%
CONDO	9,641,535	35.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,067,424	3.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,529,747	53.6%
WASILLA/PALMER	4,916,601	18.1%
FAIRBANKS/NORTH POLE	2,131,002	7.9%
JUNEAU/KETCHIKAN	1,849,000	6.8%
KENAI/SOLDOTNA/HOMER	161,876	0.6%
EAGLE RIVER/CHUGIAK	1,441,764	5.3%
KODIAK	355,394	1.3%
OTHER GEOGRAPHIC REGION	1,716,626	6.3%

MORTGAGE INSURANCE

UNINSURED	2,951,749	10.9%
FEDERALLY INSURED - FHA	12,510,283	46.2%
FEDERALLY INSURED - VA	6,262,351	23.1%
FEDERALLY INSURED - RD	1,978,190	7.3%
PRIMARY MORTGAGE INSURANCE	2,862,238	10.6%
FEDERALLY INSURED - HUD 184	537,199	2.0%

SELLER SERVICER

WELLS FARGO	20,135,774	74.3%
ALASKA USA	4,395,173	16.2%
FIRST NATIONAL BANK OF AK	2,033,067	7.5%
OTHER SELLER SERVICER	537,996	2.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.133%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,203,795	96.1%
PARTICIPATION LOANS	2,099,965	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,303,760	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	724,132	1.33%
60 DAYS PAST DUE	153,085	0.28%
90 DAYS PAST DUE	310,722	0.57%
120+ DAYS PAST DUE	397,861	0.73%
TOTAL DELINQUENT	1,585,801	2.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,715,637	5.0%
RURAL	26,950,602	49.6%
TAXABLE	14,616,348	26.9%
TAXABLE FIRST-TIME HOMEBUYER	9,588,749	17.7%
VETERANS MORTGAGE PROGRAM	394,493	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	37,931	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,950,129	84.6%
CONDO	3,530,914	6.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,424,768	6.3%
3-PLEX/4-PLEX	902,340	1.7%
OTHER PROPERTY TYPE	495,609	0.9%

GEOGRAPHIC REGION

ANCHORAGE	11,489,366	21.2%
WASILLA/PALMER	3,521,879	6.5%
FAIRBANKS/NORTH POLE	4,735,773	8.7%
JUNEAU/KETCHIKAN	4,166,109	7.7%
KENAI/SOLDOTNA/HOMER	10,496,564	19.3%
EAGLE RIVER/CHUGIAK	1,555,484	2.9%
KODIAK	3,900,298	7.2%
OTHER GEOGRAPHIC REGION	14,438,287	26.6%

MORTGAGE INSURANCE

UNINSURED	30,022,728	55.3%
FEDERALLY INSURED - FHA	11,335,197	20.9%
FEDERALLY INSURED - VA	4,012,104	7.4%
FEDERALLY INSURED - RD	2,272,334	4.2%
PRIMARY MORTGAGE INSURANCE	4,049,464	7.5%
FEDERALLY INSURED - HUD 184	2,611,933	4.8%

SELLER SERVICER

WELLS FARGO	24,642,853	45.4%
ALASKA USA	12,436,722	22.9%
FIRST NATIONAL BANK OF AK	9,929,465	18.3%
OTHER SELLER SERVICER	7,294,720	13.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.400%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,706,337	97.4%
PARTICIPATION LOANS	1,411,503	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,117,840	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	396,212	0.73%
60 DAYS PAST DUE	408,153	0.75%
90 DAYS PAST DUE	41,162	0.08%
120+ DAYS PAST DUE	526,363	0.97%
TOTAL DELINQUENT	1,371,891	2.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,718,882	6.9%
RURAL	16,027,068	29.6%
TAXABLE	20,375,302	37.6%
TAXABLE FIRST-TIME HOMEBUYER	13,692,961	25.3%
VETERANS MORTGAGE PROGRAM	26,420	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	277,208	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,397,292	83.9%
CONDO	4,839,852	8.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,279,319	6.1%
3-PLEX/4-PLEX	601,377	1.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,465,312	28.6%
WASILLA/PALMER	6,788,080	12.5%
FAIRBANKS/NORTH POLE	6,795,679	12.6%
JUNEAU/KETCHIKAN	4,181,989	7.7%
KENAI/SOLDOTNA/HOMER	4,601,761	8.5%
EAGLE RIVER/CHUGIAK	2,400,198	4.4%
KODIAK	3,944,737	7.3%
OTHER GEOGRAPHIC REGION	9,940,084	18.4%

MORTGAGE INSURANCE

UNINSURED	24,646,563	45.5%
FEDERALLY INSURED - FHA	12,151,698	22.5%
FEDERALLY INSURED - VA	4,447,273	8.2%
FEDERALLY INSURED - RD	3,958,299	7.3%
PRIMARY MORTGAGE INSURANCE	4,952,618	9.2%
FEDERALLY INSURED - HUD 184	3,961,388	7.3%

SELLER SERVICER

WELLS FARGO	27,922,112	51.6%
ALASKA USA	10,296,566	19.0%
FIRST NATIONAL BANK OF AK	8,423,251	15.6%
OTHER SELLER SERVICER	7,475,910	13.8%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.246%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,533,193	95.2%
PARTICIPATION LOANS	2,098,972	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	43,632,165	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,468,508	7.95%
60 DAYS PAST DUE	1,115,257	2.56%
90 DAYS PAST DUE	480,317	1.10%
120+ DAYS PAST DUE	1,138,031	2.61%
TOTAL DELINQUENT	6,202,113	14.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,956,513	98.5%
RURAL	314,050	0.7%
TAXABLE	142,700	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	218,901	0.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,840,363	61.5%
CONDO	15,309,846	35.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,481,955	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	23,949,418	54.9%
WASILLA/PALMER	7,426,638	17.0%
FAIRBANKS/NORTH POLE	4,224,330	9.7%
JUNEAU/KETCHIKAN	2,144,566	4.9%
KENAI/SOLDOTNA/HOMER	856,493	2.0%
EAGLE RIVER/CHUGIAK	2,343,098	5.4%
KODIAK	737,326	1.7%
OTHER GEOGRAPHIC REGION	1,950,297	4.5%

MORTGAGE INSURANCE

UNINSURED	8,877,828	20.3%
FEDERALLY INSURED - FHA	16,602,810	38.1%
FEDERALLY INSURED - VA	9,339,422	21.4%
FEDERALLY INSURED - RD	5,470,114	12.5%
PRIMARY MORTGAGE INSURANCE	2,285,429	5.2%
FEDERALLY INSURED - HUD 184	1,056,561	2.4%

SELLER SERVICER

WELLS FARGO	31,704,081	72.7%
ALASKA USA	7,013,727	16.1%
FIRST NATIONAL BANK OF AK	3,136,122	7.2%
OTHER SELLER SERVICER	1,778,235	4.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.433%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,171,140	96.8%
PARTICIPATION LOANS	2,053,237	3.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	64,224,377	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,700,262	2.65%
60 DAYS PAST DUE	668,307	1.04%
90 DAYS PAST DUE	268,506	0.42%
120+ DAYS PAST DUE	676,302	1.05%
TOTAL DELINQUENT	3,313,377	5.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,856,869	7.6%
RURAL	21,257,673	33.1%
TAXABLE	22,635,911	35.2%
TAXABLE FIRST-TIME HOMEBUYER	15,473,924	24.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,552,361	83.4%
CONDO	5,194,260	8.1%
MULTI-FAMILY	0	0.0%
DUPLEX	3,413,829	5.3%
3-PLEX/4-PLEX	1,952,726	3.0%
OTHER PROPERTY TYPE	111,202	0.2%

GEOGRAPHIC REGION

ANCHORAGE	20,250,499	31.5%
WASILLA/PALMER	7,457,291	11.6%
FAIRBANKS/NORTH POLE	6,629,897	10.3%
JUNEAU/KETCHIKAN	5,218,013	8.1%
KENAI/SOLDOTNA/HOMER	5,481,500	8.5%
EAGLE RIVER/CHUGIAK	1,850,188	2.9%
KODIAK	3,607,085	5.6%
OTHER GEOGRAPHIC REGION	13,729,906	21.4%

MORTGAGE INSURANCE

UNINSURED	31,583,819	49.2%
FEDERALLY INSURED - FHA	13,276,674	20.7%
FEDERALLY INSURED - VA	4,509,096	7.0%
FEDERALLY INSURED - RD	4,963,908	7.7%
PRIMARY MORTGAGE INSURANCE	6,278,411	9.8%
FEDERALLY INSURED - HUD 184	3,612,470	5.6%

SELLER SERVICER

WELLS FARGO	32,336,555	50.3%
ALASKA USA	12,146,286	18.9%
FIRST NATIONAL BANK OF AK	10,729,790	16.7%
OTHER SELLER SERVICER	9,011,747	14.0%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.403%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	29,391,876	92.9%
PARTICIPATION LOANS	2,229,778	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,621,654	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,914,454	6.05%
60 DAYS PAST DUE	1,402,652	4.44%
90 DAYS PAST DUE	380,590	1.20%
120+ DAYS PAST DUE	351,038	1.11%
TOTAL DELINQUENT	4,048,734	12.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,247,960	98.8%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	373,694	1.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,095,840	66.7%
CONDO	10,331,068	32.7%
MULTI-FAMILY	0	0.0%
DUPLEX	194,746	0.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,625,941	55.7%
WASILLA/PALMER	5,072,089	16.0%
FAIRBANKS/NORTH POLE	2,377,522	7.5%
JUNEAU/KETCHIKAN	919,301	2.9%
KENAI/SOLDOTNA/HOMER	1,353,720	4.3%
EAGLE RIVER/CHUGIAK	2,669,982	8.4%
KODIAK	425,161	1.3%
OTHER GEOGRAPHIC REGION	1,177,937	3.7%

MORTGAGE INSURANCE

UNINSURED	7,878,672	24.9%
FEDERALLY INSURED - FHA	10,600,522	33.5%
FEDERALLY INSURED - VA	4,369,460	13.8%
FEDERALLY INSURED - RD	4,155,776	13.1%
PRIMARY MORTGAGE INSURANCE	3,412,527	10.8%
FEDERALLY INSURED - HUD 184	1,204,699	3.8%

SELLER SERVICER

WELLS FARGO	20,711,044	65.5%
ALASKA USA	7,522,109	23.8%
FIRST NATIONAL BANK OF AK	2,396,798	7.6%
OTHER SELLER SERVICER	991,703	3.1%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.483%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,542,270	94.8%
PARTICIPATION LOANS	2,210,407	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	42,752,677	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,469,696	5.78%
60 DAYS PAST DUE	933,329	2.18%
90 DAYS PAST DUE	615,412	1.44%
120+ DAYS PAST DUE	1,400,904	3.28%
TOTAL DELINQUENT	5,419,341	12.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,752,677	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,546,855	66.8%
CONDO	12,766,441	29.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,439,382	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	26,003,779	60.8%
WASILLA/PALMER	7,685,424	18.0%
FAIRBANKS/NORTH POLE	3,563,889	8.3%
JUNEAU/KETCHIKAN	1,583,844	3.7%
KENAI/SOLDOTNA/HOMER	948,122	2.2%
EAGLE RIVER/CHUGIAK	1,897,477	4.4%
KODIAK	234,913	0.5%
OTHER GEOGRAPHIC REGION	835,230	2.0%

MORTGAGE INSURANCE

UNINSURED	6,986,733	16.3%
FEDERALLY INSURED - FHA	20,718,187	48.5%
FEDERALLY INSURED - VA	5,419,952	12.7%
FEDERALLY INSURED - RD	4,909,845	11.5%
PRIMARY MORTGAGE INSURANCE	2,582,418	6.0%
FEDERALLY INSURED - HUD 184	2,135,544	5.0%

SELLER SERVICER

WELLS FARGO	28,249,506	66.1%
ALASKA USA	10,738,460	25.1%
FIRST NATIONAL BANK OF AK	2,585,009	6.0%
OTHER SELLER SERVICER	1,179,703	2.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.907%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,502,772	69.6%
PARTICIPATION LOANS	23,755,238	30.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,258,011	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,692,377	2.16%
60 DAYS PAST DUE	752,752	0.96%
90 DAYS PAST DUE	577,583	0.74%
120+ DAYS PAST DUE	559,534	0.71%
TOTAL DELINQUENT	3,582,246	4.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,020,206	14.1%
RURAL	17,427,866	22.3%
TAXABLE	21,800,205	27.9%
TAXABLE FIRST-TIME HOMEBUYER	21,486,223	27.5%
VETERANS MORTGAGE PROGRAM	4,179,691	5.3%
MULTI-FAMILY/SPECIAL NEEDS	537,828	0.7%
OTHER LOAN PROGRAM	1,805,992	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,892,456	80.4%
CONDO	8,269,767	10.6%
MULTI-FAMILY	537,828	0.7%
DUPLEX	5,386,707	6.9%
3-PLEX/4-PLEX	1,013,569	1.3%
OTHER PROPERTY TYPE	157,683	0.2%

GEOGRAPHIC REGION

ANCHORAGE	23,866,044	30.5%
WASILLA/PALMER	12,164,514	15.5%
FAIRBANKS/NORTH POLE	10,103,583	12.9%
JUNEAU/KETCHIKAN	6,052,734	7.7%
KENAI/SOLDOTNA/HOMER	6,348,590	8.1%
EAGLE RIVER/CHUGIAK	4,258,011	5.4%
KODIAK	3,341,959	4.3%
OTHER GEOGRAPHIC REGION	12,122,575	15.5%

MORTGAGE INSURANCE

UNINSURED	29,469,303	37.7%
FEDERALLY INSURED - FHA	18,611,506	23.8%
FEDERALLY INSURED - VA	11,870,923	15.2%
FEDERALLY INSURED - RD	5,469,192	7.0%
PRIMARY MORTGAGE INSURANCE	7,619,619	9.7%
FEDERALLY INSURED - HUD 184	5,217,469	6.7%

SELLER SERVICER

WELLS FARGO	36,107,015	46.1%
ALASKA USA	18,226,548	23.3%
FIRST NATIONAL BANK OF AK	12,643,818	16.2%
OTHER SELLER SERVICER	11,280,630	14.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.053%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,585,460	72.7%
PARTICIPATION LOANS	21,958,331	27.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	80,543,791	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,561,487	3.18%
60 DAYS PAST DUE	1,266,224	1.57%
90 DAYS PAST DUE	229,549	0.28%
120+ DAYS PAST DUE	663,146	0.82%
TOTAL DELINQUENT	4,720,407	5.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,975,607	13.6%
RURAL	18,828,338	23.4%
TAXABLE	21,800,042	27.1%
TAXABLE FIRST-TIME HOMEBUYER	19,320,216	24.0%
VETERANS MORTGAGE PROGRAM	4,814,511	6.0%
MULTI-FAMILY/SPECIAL NEEDS	478,120	0.6%
OTHER LOAN PROGRAM	4,326,957	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,400,010	84.9%
CONDO	7,205,250	8.9%
MULTI-FAMILY	478,120	0.6%
DUPLEX	3,278,295	4.1%
3-PLEX/4-PLEX	832,777	1.0%
OTHER PROPERTY TYPE	349,339	0.4%

GEOGRAPHIC REGION

ANCHORAGE	30,371,871	37.7%
WASILLA/PALMER	8,391,983	10.4%
FAIRBANKS/NORTH POLE	8,935,555	11.1%
JUNEAU/KETCHIKAN	6,696,724	8.3%
KENAI/SOLDOTNA/HOMER	7,079,064	8.8%
EAGLE RIVER/CHUGIAK	3,644,350	4.5%
KODIAK	3,260,843	4.0%
OTHER GEOGRAPHIC REGION	12,163,401	15.1%

MORTGAGE INSURANCE

UNINSURED	29,707,032	36.9%
FEDERALLY INSURED - FHA	23,982,411	29.8%
FEDERALLY INSURED - VA	11,171,389	13.9%
FEDERALLY INSURED - RD	3,817,805	4.7%
PRIMARY MORTGAGE INSURANCE	7,823,749	9.7%
FEDERALLY INSURED - HUD 184	4,041,405	5.0%

SELLER SERVICER

WELLS FARGO	38,380,629	47.7%
ALASKA USA	19,142,971	23.8%
FIRST NATIONAL BANK OF AK	11,793,176	14.6%
OTHER SELLER SERVICER	11,227,016	13.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.647%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,169,856	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	65,169,856	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,684,369	2.58%
60 DAYS PAST DUE	1,140,864	1.75%
90 DAYS PAST DUE	125,741	0.19%
120+ DAYS PAST DUE	1,007,609	1.55%
TOTAL DELINQUENT	3,958,583	6.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,956,977	95.1%
RURAL	164,425	0.3%
TAXABLE	1,930,801	3.0%
TAXABLE FIRST-TIME HOMEBUYER	830,173	1.3%
VETERANS MORTGAGE PROGRAM	287,480	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,850,321	68.8%
CONDO	17,611,422	27.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,328,380	3.6%
3-PLEX/4-PLEX	107,201	0.2%
OTHER PROPERTY TYPE	272,533	0.4%

GEOGRAPHIC REGION

ANCHORAGE	30,790,112	47.2%
WASILLA/PALMER	11,303,192	17.3%
FAIRBANKS/NORTH POLE	8,489,955	13.0%
JUNEAU/KETCHIKAN	6,063,243	9.3%
KENAI/SOLDOTNA/HOMER	2,557,907	3.9%
EAGLE RIVER/CHUGIAK	1,673,439	2.6%
KODIAK	435,272	0.7%
OTHER GEOGRAPHIC REGION	3,856,737	5.9%

MORTGAGE INSURANCE

UNINSURED	14,518,409	22.3%
FEDERALLY INSURED - FHA	26,305,576	40.4%
FEDERALLY INSURED - VA	4,691,209	7.2%
FEDERALLY INSURED - RD	10,223,027	15.7%
PRIMARY MORTGAGE INSURANCE	4,586,263	7.0%
FEDERALLY INSURED - HUD 184	4,845,372	7.4%

SELLER SERVICER

WELLS FARGO	30,582,271	46.9%
ALASKA USA	20,257,115	31.1%
FIRST NATIONAL BANK OF AK	6,761,604	10.4%
OTHER SELLER SERVICER	7,568,867	11.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.586%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,226,290	80.7%
PARTICIPATION LOANS	15,607,496	19.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	80,833,786	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,023,571	2.50%
60 DAYS PAST DUE	897,284	1.11%
90 DAYS PAST DUE	157,161	0.19%
120+ DAYS PAST DUE	1,061,675	1.31%
TOTAL DELINQUENT	4,139,691	5.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,618,936	9.4%
RURAL	11,614,578	14.4%
TAXABLE	22,597,976	28.0%
TAXABLE FIRST-TIME HOMEBUYER	33,739,543	41.7%
VETERANS MORTGAGE PROGRAM	4,761,982	5.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	500,773	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,675,965	81.2%
CONDO	8,932,237	11.1%
MULTI-FAMILY	0	0.0%
DUPLEX	3,929,635	4.9%
3-PLEX/4-PLEX	1,100,272	1.4%
OTHER PROPERTY TYPE	1,195,678	1.5%

GEOGRAPHIC REGION

ANCHORAGE	25,642,684	31.7%
WASILLA/PALMER	13,141,831	16.3%
FAIRBANKS/NORTH POLE	13,115,602	16.2%
JUNEAU/KETCHIKAN	6,224,532	7.7%
KENAI/SOLDOTNA/HOMER	4,028,717	5.0%
EAGLE RIVER/CHUGIAK	4,236,723	5.2%
KODIAK	3,719,147	4.6%
OTHER GEOGRAPHIC REGION	10,724,551	13.3%

MORTGAGE INSURANCE

UNINSURED	26,537,488	32.8%
FEDERALLY INSURED - FHA	19,958,260	24.7%
FEDERALLY INSURED - VA	10,525,789	13.0%
FEDERALLY INSURED - RD	6,722,790	8.3%
PRIMARY MORTGAGE INSURANCE	9,763,745	12.1%
FEDERALLY INSURED - HUD 184	7,325,714	9.1%

SELLER SERVICER

WELLS FARGO	39,780,368	49.2%
ALASKA USA	19,397,076	24.0%
FIRST NATIONAL BANK OF AK	8,788,657	10.9%
OTHER SELLER SERVICER	12,867,685	15.9%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.498%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,201,665	98.1%
PARTICIPATION LOANS	2,645,737	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	138,847,402	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,085,166	2.22%
60 DAYS PAST DUE	1,433,099	1.03%
90 DAYS PAST DUE	477,819	0.34%
120+ DAYS PAST DUE	734,910	0.53%
TOTAL DELINQUENT	5,730,994	4.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	99,998,101	72.0%
RURAL	14,720,336	10.6%
TAXABLE	13,880,389	10.0%
TAXABLE FIRST-TIME HOMEBUYER	10,076,738	7.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	171,837	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,742,218	79.0%
CONDO	22,446,581	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,997,478	3.6%
3-PLEX/4-PLEX	1,282,384	0.9%
OTHER PROPERTY TYPE	378,742	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,013,671	37.5%
WASILLA/PALMER	24,383,940	17.6%
FAIRBANKS/NORTH POLE	18,267,307	13.2%
JUNEAU/KETCHIKAN	12,391,344	8.9%
KENAI/SOLDOTNA/HOMER	8,298,546	6.0%
EAGLE RIVER/CHUGIAK	4,100,749	3.0%
KODIAK	4,609,754	3.3%
OTHER GEOGRAPHIC REGION	14,782,091	10.6%

MORTGAGE INSURANCE

UNINSURED	33,426,304	24.1%
FEDERALLY INSURED - FHA	48,324,983	34.8%
FEDERALLY INSURED - VA	10,091,340	7.3%
FEDERALLY INSURED - RD	22,070,162	15.9%
PRIMARY MORTGAGE INSURANCE	10,698,894	7.7%
FEDERALLY INSURED - HUD 184	14,235,719	10.3%

SELLER SERVICER

WELLS FARGO	72,862,583	52.5%
ALASKA USA	39,076,887	28.1%
FIRST NATIONAL BANK OF AK	9,644,954	6.9%
OTHER SELLER SERVICER	17,262,978	12.4%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.243%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	230,862,233	95.9%
PARTICIPATION LOANS	9,899,697	4.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	240,761,930	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,589,928	2.32%
60 DAYS PAST DUE	1,623,905	0.67%
90 DAYS PAST DUE	690,606	0.29%
120+ DAYS PAST DUE	2,350,022	0.98%
TOTAL DELINQUENT	10,254,461	4.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	160,663,599	66.7%
RURAL	42,052,851	17.5%
TAXABLE	19,390,465	8.1%
TAXABLE FIRST-TIME HOMEBUYER	17,334,948	7.2%
VETERANS MORTGAGE PROGRAM	304,221	0.1%
MULTI-FAMILY/SPECIAL NEEDS	492,442	0.2%
OTHER LOAN PROGRAM	523,404	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	194,490,930	80.8%
CONDO	35,480,345	14.7%
MULTI-FAMILY	492,442	0.2%
DUPLEX	9,055,452	3.8%
3-PLEX/4-PLEX	433,108	0.2%
OTHER PROPERTY TYPE	1,302,096	0.5%

GEOGRAPHIC REGION

ANCHORAGE	91,217,415	37.9%
WASILLA/PALMER	38,220,952	15.9%
FAIRBANKS/NORTH POLE	21,619,759	9.0%
JUNEAU/KETCHIKAN	19,523,586	8.1%
KENAI/SOLDOTNA/HOMER	21,118,458	8.8%
EAGLE RIVER/CHUGIAK	7,267,195	3.0%
KODIAK	13,203,172	5.5%
OTHER GEOGRAPHIC REGION	28,591,394	11.9%

MORTGAGE INSURANCE

UNINSURED	83,818,467	34.8%
FEDERALLY INSURED - FHA	55,791,579	23.2%
FEDERALLY INSURED - VA	17,302,616	7.2%
FEDERALLY INSURED - RD	34,927,873	14.5%
PRIMARY MORTGAGE INSURANCE	27,243,480	11.3%
FEDERALLY INSURED - HUD 184	21,677,915	9.0%

SELLER SERVICER

WELLS FARGO	120,626,031	50.1%
ALASKA USA	66,832,280	27.8%
FIRST NATIONAL BANK OF AK	24,408,526	10.1%
OTHER SELLER SERVICER	28,895,093	12.0%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.331%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,919,841	83.6%
PARTICIPATION LOANS	963,995	16.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	5,883,836	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	30,932	0.53%
TOTAL DELINQUENT	30,932	0.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	968,921	16.5%
TAXABLE	794,989	13.5%
TAXABLE FIRST-TIME HOMEBUYER	205,457	3.5%
VETERANS MORTGAGE PROGRAM	3,914,468	66.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,360,092	91.1%
CONDO	317,261	5.4%
MULTI-FAMILY	0	0.0%
DUPLEX	107,242	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	99,242	1.7%

GEOGRAPHIC REGION

ANCHORAGE	982,094	16.7%
WASILLA/PALMER	1,344,246	22.8%
FAIRBANKS/NORTH POLE	1,217,561	20.7%
JUNEAU/KETCHIKAN	260,237	4.4%
KENAI/SOLDOTNA/HOMER	679,891	11.6%
EAGLE RIVER/CHUGIAK	901,252	15.3%
KODIAK	99,242	1.7%
OTHER GEOGRAPHIC REGION	399,313	6.8%

MORTGAGE INSURANCE

UNINSURED	2,337,558	39.7%
FEDERALLY INSURED - FHA	205,457	3.5%
FEDERALLY INSURED - VA	3,073,912	52.2%
FEDERALLY INSURED - RD	75,830	1.3%
PRIMARY MORTGAGE INSURANCE	55,912	1.0%
FEDERALLY INSURED - HUD 184	135,167	2.3%

SELLER SERVICER

WELLS FARGO	2,531,319	43.0%
ALASKA USA	2,009,415	34.2%
FIRST NATIONAL BANK OF AK	544,567	9.3%
OTHER SELLER SERVICER	798,535	13.6%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.560%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	155,888,504	99.4%
PARTICIPATION LOANS	885,420	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	156,773,924	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,841,371	3.09%
60 DAYS PAST DUE	1,558,113	0.99%
90 DAYS PAST DUE	646,382	0.41%
120+ DAYS PAST DUE	2,260,438	1.44%
TOTAL DELINQUENT	9,306,304	5.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,481,791	0.9%
RURAL	13,496,210	8.6%
TAXABLE	16,890,572	10.8%
TAXABLE FIRST-TIME HOMEBUYER	10,883,423	6.9%
VETERANS MORTGAGE PROGRAM	114,021,928	72.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	138,909,652	88.6%
CONDO	10,273,302	6.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,701,374	3.0%
3-PLEX/4-PLEX	2,000,636	1.3%
OTHER PROPERTY TYPE	888,960	0.6%

GEOGRAPHIC REGION

ANCHORAGE	33,868,339	21.6%
WASILLA/PALMER	25,399,299	16.2%
FAIRBANKS/NORTH POLE	45,830,379	29.2%
JUNEAU/KETCHIKAN	8,161,090	5.2%
KENAI/SOLDOTNA/HOMER	4,844,580	3.1%
EAGLE RIVER/CHUGIAK	23,369,703	14.9%
KODIAK	4,570,262	2.9%
OTHER GEOGRAPHIC REGION	10,730,271	6.8%

MORTGAGE INSURANCE

UNINSURED	29,438,575	18.8%
FEDERALLY INSURED - FHA	8,179,308	5.2%
FEDERALLY INSURED - VA	103,014,600	65.7%
FEDERALLY INSURED - RD	2,770,838	1.8%
PRIMARY MORTGAGE INSURANCE	8,690,859	5.5%
FEDERALLY INSURED - HUD 184	4,679,745	3.0%

SELLER SERVICER

WELLS FARGO	78,302,710	49.9%
ALASKA USA	44,208,069	28.2%
FIRST NATIONAL BANK OF AK	12,766,586	8.1%
OTHER SELLER SERVICER	21,496,560	13.7%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.732%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,998,117	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	44,998,117	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	840,386	1.87%
60 DAYS PAST DUE	129,352	0.29%
90 DAYS PAST DUE	609,141	1.35%
120+ DAYS PAST DUE	421,462	0.94%
TOTAL DELINQUENT	2,000,341	4.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,670,078	3.7%
RURAL	2,958,235	6.6%
TAXABLE	4,049,166	9.0%
TAXABLE FIRST-TIME HOMEBUYER	3,780,719	8.4%
VETERANS MORTGAGE PROGRAM	32,539,918	72.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,292,488	85.1%
CONDO	3,938,095	8.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,917,286	4.3%
3-PLEX/4-PLEX	794,458	1.8%
OTHER PROPERTY TYPE	55,790	0.1%

GEOGRAPHIC REGION

ANCHORAGE	10,302,095	22.9%
WASILLA/PALMER	8,003,082	17.8%
FAIRBANKS/NORTH POLE	11,005,175	24.5%
JUNEAU/KETCHIKAN	2,203,667	4.9%
KENAI/SOLDOTNA/HOMER	1,422,421	3.2%
EAGLE RIVER/CHUGIAK	6,720,560	14.9%
KODIAK	1,638,895	3.6%
OTHER GEOGRAPHIC REGION	3,702,223	8.2%

MORTGAGE INSURANCE

UNINSURED	7,719,912	17.2%
FEDERALLY INSURED - FHA	3,789,698	8.4%
FEDERALLY INSURED - VA	29,922,042	66.5%
FEDERALLY INSURED - RD	306,489	0.7%
PRIMARY MORTGAGE INSURANCE	1,841,041	4.1%
FEDERALLY INSURED - HUD 184	1,418,935	3.2%

SELLER SERVICER

WELLS FARGO	22,844,536	50.8%
ALASKA USA	13,117,527	29.2%
FIRST NATIONAL BANK OF AK	3,856,221	8.6%
OTHER SELLER SERVICER	5,179,832	11.5%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.342%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	8,503,595	32.9%
PARTICIPATION LOANS	17,333,640	67.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	25,837,235	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,022,030	3.96%
60 DAYS PAST DUE	386,854	1.50%
90 DAYS PAST DUE	243,985	0.94%
120+ DAYS PAST DUE	347,088	1.34%
TOTAL DELINQUENT	1,999,957	7.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,109,640	23.6%
RURAL	4,607,513	17.8%
TAXABLE	3,814,151	14.8%
TAXABLE FIRST-TIME HOMEBUYER	6,652,511	25.7%
VETERANS MORTGAGE PROGRAM	2,001,175	7.7%
MULTI-FAMILY/SPECIAL NEEDS	2,652,245	10.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,533,285	79.5%
CONDO	1,704,932	6.6%
MULTI-FAMILY	2,652,245	10.3%
DUPLEX	689,301	2.7%
3-PLEX/4-PLEX	146,291	0.6%
OTHER PROPERTY TYPE	111,180	0.4%

GEOGRAPHIC REGION

ANCHORAGE	7,851,119	30.4%
WASILLA/PALMER	4,275,701	16.5%
FAIRBANKS/NORTH POLE	2,791,543	10.8%
JUNEAU/KETCHIKAN	1,135,253	4.4%
KENAI/SOLDOTNA/HOMER	2,227,250	8.6%
EAGLE RIVER/CHUGIAK	3,928,079	15.2%
KODIAK	910,417	3.5%
OTHER GEOGRAPHIC REGION	2,717,872	10.5%

MORTGAGE INSURANCE

UNINSURED	12,184,121	47.2%
FEDERALLY INSURED - FHA	6,296,964	24.4%
FEDERALLY INSURED - VA	3,853,793	14.9%
FEDERALLY INSURED - RD	1,823,906	7.1%
PRIMARY MORTGAGE INSURANCE	1,522,511	5.9%
FEDERALLY INSURED - HUD 184	155,940	0.6%

SELLER SERVICER

WELLS FARGO	14,541,133	56.3%
ALASKA USA	5,496,539	21.3%
FIRST NATIONAL BANK OF AK	3,259,871	12.6%
OTHER SELLER SERVICER	2,539,692	9.8%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	6.798%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,390,281	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	53,390,281	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	640,188	1.20%
60 DAYS PAST DUE	1,393,706	2.61%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	223,607	0.42%
TOTAL DELINQUENT	2,257,501	4.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	53,390,281	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,766,060	12.7%
CONDO	0	0.0%
MULTI-FAMILY	53,390,281	100.0%
DUPLEX	585,167	1.1%
3-PLEX/4-PLEX	480,767	0.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,303,075	53.0%
WASILLA/PALMER	7,983,479	15.0%
FAIRBANKS/NORTH POLE	3,111,008	5.8%
JUNEAU/KETCHIKAN	4,883,807	9.1%
KENAI/SOLDOTNA/HOMER	1,249,615	2.3%
EAGLE RIVER/CHUGIAK	878,377	1.6%
KODIAK	2,428,596	4.5%
OTHER GEOGRAPHIC REGION	4,552,324	8.5%

MORTGAGE INSURANCE

UNINSURED	53,390,281	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,956,976	29.9%
ALASKA USA	6,062,382	11.4%
FIRST NATIONAL BANK OF AK	25,211,329	47.2%
OTHER SELLER SERVICER	6,159,594	11.5%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.987%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,279,874	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	53,279,874	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	735,324	1.38%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	822,543	1.54%
TOTAL DELINQUENT	1,557,867	2.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	53,279,874	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,407,745	4.5%
CONDO	189,592	0.4%
MULTI-FAMILY	53,279,874	100.0%
DUPLEX	771,023	1.4%
3-PLEX/4-PLEX	423,112	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,354,008	64.5%
WASILLA/PALMER	4,333,806	8.1%
FAIRBANKS/NORTH POLE	3,457,831	6.5%
JUNEAU/KETCHIKAN	3,846,724	7.2%
KENAI/SOLDOTNA/HOMER	1,706,185	3.2%
EAGLE RIVER/CHUGIAK	2,060,315	3.9%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,521,005	6.6%

MORTGAGE INSURANCE

UNINSURED	53,279,874	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	32,880,650	61.7%
ALASKA USA	336,287	0.6%
FIRST NATIONAL BANK OF AK	16,722,472	31.4%
OTHER SELLER SERVICER	3,340,465	6.3%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.361%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,164,155	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,164,155	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,748,724	3.82%
60 DAYS PAST DUE	1,039,517	1.06%
90 DAYS PAST DUE	260,275	0.27%
120+ DAYS PAST DUE	826,712	0.84%
TOTAL DELINQUENT	5,875,228	5.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	183,999	0.2%
RURAL	1,137,317	1.2%
TAXABLE	8,585,389	8.7%
TAXABLE FIRST-TIME HOMEBUYER	18,429,864	18.8%
VETERANS MORTGAGE PROGRAM	147,352	0.2%
MULTI-FAMILY/SPECIAL NEEDS	69,680,235	71.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,923,851	37.6%
CONDO	2,693,310	2.7%
MULTI-FAMILY	69,680,235	71.0%
DUPLEX	1,739,913	1.8%
3-PLEX/4-PLEX	2,190,729	2.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	56,845,765	57.9%
WASILLA/PALMER	13,104,073	13.3%
FAIRBANKS/NORTH POLE	11,455,302	11.7%
JUNEAU/KETCHIKAN	2,156,812	2.2%
KENAI/SOLDOTNA/HOMER	2,509,385	2.6%
EAGLE RIVER/CHUGIAK	6,407,309	6.5%
KODIAK	1,898,543	1.9%
OTHER GEOGRAPHIC REGION	3,786,967	3.9%

MORTGAGE INSURANCE

UNINSURED	77,803,605	79.3%
FEDERALLY INSURED - FHA	8,120,630	8.3%
FEDERALLY INSURED - VA	6,656,273	6.8%
FEDERALLY INSURED - RD	1,390,290	1.4%
PRIMARY MORTGAGE INSURANCE	3,847,112	3.9%
FEDERALLY INSURED - HUD 184	346,245	0.4%

SELLER SERVICER

WELLS FARGO	33,574,533	34.2%
ALASKA USA	9,609,578	9.8%
FIRST NATIONAL BANK OF AK	37,105,345	37.8%
OTHER SELLER SERVICER	17,874,699	18.2%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.385%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	170,352,681	96.5%
PARTICIPATION LOANS	6,127,487	3.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	176,480,167	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,671,570	2.08%
60 DAYS PAST DUE	944,944	0.54%
90 DAYS PAST DUE	490,088	0.28%
120+ DAYS PAST DUE	850,718	0.48%
TOTAL DELINQUENT	5,957,319	3.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,501,723	3.1%
RURAL	63,905,616	36.2%
TAXABLE	60,477,126	34.3%
TAXABLE FIRST-TIME HOMEBUYER	39,706,829	22.5%
VETERANS MORTGAGE PROGRAM	3,041,724	1.7%
MULTI-FAMILY/SPECIAL NEEDS	219,078	0.1%
OTHER LOAN PROGRAM	3,628,072	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	149,983,640	85.0%
CONDO	11,015,754	6.2%
MULTI-FAMILY	219,078	0.1%
DUPLEX	12,963,027	7.3%
3-PLEX/4-PLEX	2,204,296	1.2%
OTHER PROPERTY TYPE	94,372	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,957,207	24.3%
WASILLA/PALMER	14,376,645	8.1%
FAIRBANKS/NORTH POLE	18,166,188	10.3%
JUNEAU/KETCHIKAN	21,702,600	12.3%
KENAI/SOLDOTNA/HOMER	21,203,364	12.0%
EAGLE RIVER/CHUGIAK	11,133,750	6.3%
KODIAK	9,015,521	5.1%
OTHER GEOGRAPHIC REGION	37,924,893	21.5%

MORTGAGE INSURANCE

UNINSURED	94,224,839	53.4%
FEDERALLY INSURED - FHA	26,122,228	14.8%
FEDERALLY INSURED - VA	10,477,606	5.9%
FEDERALLY INSURED - RD	6,981,504	4.0%
PRIMARY MORTGAGE INSURANCE	24,518,526	13.9%
FEDERALLY INSURED - HUD 184	14,155,465	8.0%

SELLER SERVICER

WELLS FARGO	71,753,794	40.7%
ALASKA USA	34,365,450	19.5%
FIRST NATIONAL BANK OF AK	28,346,025	16.1%
OTHER SELLER SERVICER	42,014,898	23.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.409%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,434,565	94.7%
PARTICIPATION LOANS	5,969,471	5.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	113,404,036	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,057,584	3.58%
60 DAYS PAST DUE	2,054,275	1.81%
90 DAYS PAST DUE	755,720	0.67%
120+ DAYS PAST DUE	2,059,888	1.82%
TOTAL DELINQUENT	8,927,467	7.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,335,992	16.2%
RURAL	26,857,129	23.7%
TAXABLE	26,742,124	23.6%
TAXABLE FIRST-TIME HOMEBUYER	30,821,585	27.2%
VETERANS MORTGAGE PROGRAM	3,287,897	2.9%
MULTI-FAMILY/SPECIAL NEEDS	7,105,084	6.3%
OTHER LOAN PROGRAM	254,225	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,425,895	78.0%
CONDO	10,195,692	9.0%
MULTI-FAMILY	7,105,084	6.3%
DUPLEX	6,710,328	5.9%
3-PLEX/4-PLEX	750,293	0.7%
OTHER PROPERTY TYPE	373,032	0.3%

GEOGRAPHIC REGION

ANCHORAGE	40,041,751	35.3%
WASILLA/PALMER	13,765,466	12.1%
FAIRBANKS/NORTH POLE	12,195,113	10.8%
JUNEAU/KETCHIKAN	9,259,594	8.2%
KENAI/SOLDOTNA/HOMER	9,376,201	8.3%
EAGLE RIVER/CHUGIAK	4,529,176	4.0%
KODIAK	5,671,586	5.0%
OTHER GEOGRAPHIC REGION	18,565,150	16.4%

MORTGAGE INSURANCE

UNINSURED	48,073,403	42.4%
FEDERALLY INSURED - FHA	32,014,048	28.2%
FEDERALLY INSURED - VA	16,636,175	14.7%
FEDERALLY INSURED - RD	7,324,133	6.5%
PRIMARY MORTGAGE INSURANCE	6,665,874	5.9%
FEDERALLY INSURED - HUD 184	2,690,402	2.4%

SELLER SERVICER

WELLS FARGO	55,541,692	49.0%
ALASKA USA	22,744,346	20.1%
FIRST NATIONAL BANK OF AK	25,738,895	22.7%
OTHER SELLER SERVICER	9,379,104	8.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.944%
Weighted Average Remaining Term	214
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,659,340	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,659,340	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,968,297	4.96%
60 DAYS PAST DUE	630,415	1.59%
90 DAYS PAST DUE	526,642	1.33%
120+ DAYS PAST DUE	245,944	0.62%
TOTAL DELINQUENT	3,371,298	8.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,039,771	40.4%
RURAL	20,435,255	51.5%
TAXABLE	1,395,073	3.5%
TAXABLE FIRST-TIME HOMEBUYER	1,057,372	2.7%
VETERANS MORTGAGE PROGRAM	456,259	1.2%
MULTI-FAMILY/SPECIAL NEEDS	275,609	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,500,640	84.5%
CONDO	3,269,786	8.2%
MULTI-FAMILY	275,609	0.7%
DUPLEX	1,903,275	4.8%
3-PLEX/4-PLEX	178,372	0.4%
OTHER PROPERTY TYPE	531,658	1.3%

GEOGRAPHIC REGION

ANCHORAGE	9,313,629	23.5%
WASILLA/PALMER	5,320,463	13.4%
FAIRBANKS/NORTH POLE	1,994,672	5.0%
JUNEAU/KETCHIKAN	1,888,776	4.8%
KENAI/SOLDOTNA/HOMER	5,590,035	14.1%
EAGLE RIVER/CHUGIAK	994,190	2.5%
KODIAK	4,278,623	10.8%
OTHER GEOGRAPHIC REGION	10,278,952	25.9%

MORTGAGE INSURANCE

UNINSURED	21,722,878	54.8%
FEDERALLY INSURED - FHA	9,583,936	24.2%
FEDERALLY INSURED - VA	3,407,366	8.6%
FEDERALLY INSURED - RD	3,697,983	9.3%
PRIMARY MORTGAGE INSURANCE	761,224	1.9%
FEDERALLY INSURED - HUD 184	485,952	1.2%

SELLER SERVICER

WELLS FARGO	19,964,874	50.3%
ALASKA USA	6,274,197	15.8%
FIRST NATIONAL BANK OF AK	9,468,593	23.9%
OTHER SELLER SERVICER	3,951,674	10.0%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.799%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,943,956	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	75,943,956	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,441,258	1.90%
60 DAYS PAST DUE	1,793,929	2.36%
90 DAYS PAST DUE	1,113,727	1.47%
120+ DAYS PAST DUE	326,857	0.43%
TOTAL DELINQUENT	4,675,771	6.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,375,688	16.3%
RURAL	38,422,796	50.6%
TAXABLE	5,786,311	7.6%
TAXABLE FIRST-TIME HOMEBUYER	4,842,187	6.4%
VETERANS MORTGAGE PROGRAM	12,738,355	16.8%
MULTI-FAMILY/SPECIAL NEEDS	1,013,316	1.3%
OTHER LOAN PROGRAM	765,303	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,911,131	82.8%
CONDO	3,916,815	5.2%
MULTI-FAMILY	1,013,316	1.3%
DUPLEX	5,010,457	6.6%
3-PLEX/4-PLEX	708,544	0.9%
OTHER PROPERTY TYPE	2,843,450	3.7%

GEOGRAPHIC REGION

ANCHORAGE	16,451,272	21.7%
WASILLA/PALMER	5,735,004	7.6%
FAIRBANKS/NORTH POLE	5,236,931	6.9%
JUNEAU/KETCHIKAN	7,971,323	10.5%
KENAI/SOLDOTNA/HOMER	9,066,047	11.9%
EAGLE RIVER/CHUGIAK	2,673,815	3.5%
KODIAK	5,912,485	7.8%
OTHER GEOGRAPHIC REGION	22,897,079	30.1%

MORTGAGE INSURANCE

UNINSURED	44,704,383	58.9%
FEDERALLY INSURED - FHA	11,453,527	15.1%
FEDERALLY INSURED - VA	12,496,740	16.5%
FEDERALLY INSURED - RD	3,321,108	4.4%
PRIMARY MORTGAGE INSURANCE	2,320,742	3.1%
FEDERALLY INSURED - HUD 184	1,647,456	2.2%

SELLER SERVICER

WELLS FARGO	34,471,615	45.4%
ALASKA USA	15,924,856	21.0%
FIRST NATIONAL BANK OF AK	17,111,721	22.5%
OTHER SELLER SERVICER	8,435,765	11.1%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.245%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	34,464,243	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	34,464,243	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	645,187	1.87%
60 DAYS PAST DUE	252,301	0.73%
90 DAYS PAST DUE	271,842	0.79%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,169,330	3.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	332,740	1.0%
RURAL	24,930,993	72.3%
TAXABLE	2,289,826	6.6%
TAXABLE FIRST-TIME HOMEBUYER	1,184,080	3.4%
VETERANS MORTGAGE PROGRAM	4,319,218	12.5%
MULTI-FAMILY/SPECIAL NEEDS	1,407,386	4.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,497,948	88.5%
CONDO	140,028	0.4%
MULTI-FAMILY	1,407,386	4.1%
DUPLEX	2,868,605	8.3%
3-PLEX/4-PLEX	195,989	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,206,188	9.3%
WASILLA/PALMER	1,498,225	4.3%
FAIRBANKS/NORTH POLE	1,842,189	5.3%
JUNEAU/KETCHIKAN	2,632,954	7.6%
KENAI/SOLDOTNA/HOMER	5,884,008	17.1%
EAGLE RIVER/CHUGIAK	928,944	2.7%
KODIAK	3,816,703	11.1%
OTHER GEOGRAPHIC REGION	14,655,031	42.5%

MORTGAGE INSURANCE

UNINSURED	23,852,170	69.2%
FEDERALLY INSURED - FHA	3,082,770	8.9%
FEDERALLY INSURED - VA	4,089,819	11.9%
FEDERALLY INSURED - RD	1,059,191	3.1%
PRIMARY MORTGAGE INSURANCE	731,473	2.1%
FEDERALLY INSURED - HUD 184	1,648,822	4.8%

SELLER SERVICER

WELLS FARGO	15,463,893	44.9%
ALASKA USA	4,708,832	13.7%
FIRST NATIONAL BANK OF AK	10,382,204	30.1%
OTHER SELLER SERVICER	3,909,314	11.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.474%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,076,841	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,076,841	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,841,050	4.31%
60 DAYS PAST DUE	831,414	0.93%
90 DAYS PAST DUE	878,103	0.99%
120+ DAYS PAST DUE	992,320	1.11%
TOTAL DELINQUENT	6,542,887	7.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,080,711	59.6%
RURAL	7,313,773	8.2%
TAXABLE	9,278,986	10.4%
TAXABLE FIRST-TIME HOMEBUYER	2,729,365	3.1%
VETERANS MORTGAGE PROGRAM	16,674,006	18.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,288,747	78.9%
CONDO	15,370,658	17.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,830,270	3.2%
3-PLEX/4-PLEX	494,237	0.6%
OTHER PROPERTY TYPE	92,930	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,438,479	47.6%
WASILLA/PALMER	15,316,309	17.2%
FAIRBANKS/NORTH POLE	9,345,351	10.5%
JUNEAU/KETCHIKAN	5,162,959	5.8%
KENAI/SOLDOTNA/HOMER	4,017,317	4.5%
EAGLE RIVER/CHUGIAK	3,676,863	4.1%
KODIAK	1,961,410	2.2%
OTHER GEOGRAPHIC REGION	7,158,153	8.0%

MORTGAGE INSURANCE

UNINSURED	27,949,990	31.4%
FEDERALLY INSURED - FHA	29,643,996	33.3%
FEDERALLY INSURED - VA	18,953,818	21.3%
FEDERALLY INSURED - RD	6,836,113	7.7%
PRIMARY MORTGAGE INSURANCE	4,695,582	5.3%
FEDERALLY INSURED - HUD 184	997,342	1.1%

SELLER SERVICER

WELLS FARGO	51,163,843	57.4%
ALASKA USA	17,338,483	19.5%
FIRST NATIONAL BANK OF AK	11,433,248	12.8%
OTHER SELLER SERVICER	9,141,267	10.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.452%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,102,868	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	136,102,868	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,778,978	2.04%
60 DAYS PAST DUE	1,746,025	1.28%
90 DAYS PAST DUE	854,733	0.63%
120+ DAYS PAST DUE	3,262,334	2.40%
TOTAL DELINQUENT	8,642,070	6.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,520,388	4.1%
RURAL	72,543,505	53.3%
TAXABLE	14,313,465	10.5%
TAXABLE FIRST-TIME HOMEBUYER	7,609,623	5.6%
VETERANS MORTGAGE PROGRAM	839,701	0.6%
MULTI-FAMILY/SPECIAL NEEDS	34,261,267	25.2%
OTHER LOAN PROGRAM	1,014,919	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,762,354	67.4%
CONDO	2,564,161	1.9%
MULTI-FAMILY	34,261,267	25.2%
DUPLEX	7,802,202	5.7%
3-PLEX/4-PLEX	382,087	0.3%
OTHER PROPERTY TYPE	353,822	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,722,173	22.6%
WASILLA/PALMER	6,877,388	5.1%
FAIRBANKS/NORTH POLE	9,583,091	7.0%
JUNEAU/KETCHIKAN	12,741,004	9.4%
KENAI/SOLDOTNA/HOMER	15,899,093	11.7%
EAGLE RIVER/CHUGIAK	2,349,461	1.7%
KODIAK	13,459,286	9.9%
OTHER GEOGRAPHIC REGION	44,471,373	32.7%

MORTGAGE INSURANCE

UNINSURED	96,961,482	71.2%
FEDERALLY INSURED - FHA	10,141,535	7.5%
FEDERALLY INSURED - VA	8,497,572	6.2%
FEDERALLY INSURED - RD	7,761,939	5.7%
PRIMARY MORTGAGE INSURANCE	7,489,728	5.5%
FEDERALLY INSURED - HUD 184	5,250,612	3.9%

SELLER SERVICER

WELLS FARGO	75,852,760	55.7%
ALASKA USA	16,772,530	12.3%
FIRST NATIONAL BANK OF AK	25,356,538	18.6%
OTHER SELLER SERVICER	18,121,040	13.3%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.732%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,474,309	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,474,309	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,551,388	2.82%
60 DAYS PAST DUE	1,492,772	1.65%
90 DAYS PAST DUE	733,659	0.81%
120+ DAYS PAST DUE	917,025	1.01%
TOTAL DELINQUENT	5,694,843	6.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,709,444	11.8%
RURAL	37,405,313	41.3%
TAXABLE	13,506,927	14.9%
TAXABLE FIRST-TIME HOMEBUYER	9,904,030	10.9%
VETERANS MORTGAGE PROGRAM	16,840,635	18.6%
MULTI-FAMILY/SPECIAL NEEDS	2,107,960	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,474,608	85.6%
CONDO	4,464,269	4.9%
MULTI-FAMILY	2,107,960	2.3%
DUPLEX	3,740,666	4.1%
3-PLEX/4-PLEX	2,135,078	2.4%
OTHER PROPERTY TYPE	551,728	0.6%

GEOGRAPHIC REGION

ANCHORAGE	20,555,875	22.7%
WASILLA/PALMER	8,820,226	9.7%
FAIRBANKS/NORTH POLE	10,036,945	11.1%
JUNEAU/KETCHIKAN	6,639,309	7.3%
KENAI/SOLDOTNA/HOMER	9,923,970	11.0%
EAGLE RIVER/CHUGIAK	5,591,054	6.2%
KODIAK	6,777,480	7.5%
OTHER GEOGRAPHIC REGION	22,129,451	24.5%

MORTGAGE INSURANCE

UNINSURED	47,728,261	52.8%
FEDERALLY INSURED - FHA	14,444,264	16.0%
FEDERALLY INSURED - VA	21,018,138	23.2%
FEDERALLY INSURED - RD	3,773,761	4.2%
PRIMARY MORTGAGE INSURANCE	1,962,562	2.2%
FEDERALLY INSURED - HUD 184	1,547,322	1.7%

SELLER SERVICER

WELLS FARGO	41,735,564	46.1%
ALASKA USA	19,517,316	21.6%
FIRST NATIONAL BANK OF AK	15,083,587	16.7%
OTHER SELLER SERVICER	14,137,842	15.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	10,133,578	0	0	10,133,578	16.3%	3.700%	356	90	0	0.00%
CMFTX	319,200	0	0	319,200	0.5%	6.500%	360	80	0	0.00%
CNCL2	397,575	0	0	397,575	0.6%	3.750%	360	95	0	0.00%
COMH	27,020	0	0	27,020	0.0%	8.000%	176	42	0	0.00%
COR	5,464,423	0	0	5,464,423	8.8%	4.068%	333	87	0	0.00%
COR15	2,598,699	0	0	2,598,699	4.2%	3.889%	179	67	0	0.00%
COR30	2,605,020	0	0	2,605,020	4.2%	5.352%	359	77	0	0.00%
CREOS	0	0	5,719,760	5,719,760	9.2%	0.000%	0	0	0	0.00%
CTAX	9,962,926	0	0	9,962,926	16.1%	3.831%	339	87	227,374	2.28%
CVETS	2,834,898	0	0	2,834,898	4.6%	3.908%	359	98	0	0.00%
ETAX	7,190,118	0	0	7,190,118	11.6%	3.656%	351	92	268,000	3.73%
SRETX	1,288,480	0	0	1,288,480	2.1%	4.876%	338	78	0	0.00%
SRHRF	8,403,822	747,465	0	9,151,287	14.8%	5.986%	251	56	157,362	1.72%
SRQ15	96,000	0	0	96,000	0.2%	3.125%	180	50	0	0.00%
SRQ30	1,573,985	0	0	1,573,985	2.5%	6.552%	358	81	0	0.00%
SRV15	174,834	0	0	174,834	0.3%	3.125%	179	76	0	0.00%
SRV30	674,564	0	0	674,564	1.1%	3.838%	359	98	0	0.00%
SRX15	230,599	0	0	230,599	0.4%	8.000%	178	66	0	0.00%
SRX30	1,546,700	0	0	1,546,700	2.5%	3.937%	359	74	0	0.00%
	55,522,439	747,465	5,719,760	61,989,664	100.0%	4.369%	323	82	652,736	1.16%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	79,666,510	4,932,688	0	84,599,198	67.7%	5.246%	278	81	7,571,673	8.95%
E021B	29,711,499	0	0	29,711,499	23.8%	7.880%	289	80	2,299,540	7.74%
E021C	10,729,559	0	0	10,729,559	8.6%	7.275%	269	77	773,915	7.21%
	120,107,568	4,932,688	0	125,040,256	100.0%	6.046%	280	80	10,645,128	8.51%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	39,106,195	1,124,102	0	40,230,297	100.0%	5.423%	277	81	4,210,184	10.47%
	39,106,195	1,124,102	0	40,230,297	100.0%	5.423%	277	81	4,210,184	10.47%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	24,032,547	4,045,517	0	28,078,064	94.6%	4.922%	282	82	3,299,486	11.75%
E06BL	1,591,128	0	0	1,591,128	5.4%	7.336%	276	72	355,000	22.31%
	25,623,675	4,045,517	0	29,669,192	100.0%	5.052%	282	81	3,654,486	12.32%
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	22,544,503	2,669,266	0	25,213,770	93.0%	5.150%	289	87	3,966,865	15.73%
E06CL	1,888,241	0	0	1,888,241	7.0%	7.970%	290	88	0	0.00%
	24,432,744	2,669,266	0	27,102,011	100.0%	5.347%	289	87	3,966,865	14.64%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	49,018,937	2,099,965	0	51,118,902	94.1%	5.099%	290	79	1,585,801	3.10%
E07AL	3,184,858	0	0	3,184,858	5.9%	5.672%	304	80	0	0.00%
	52,203,795	2,099,965	0	54,303,760	100.0%	5.133%	291	79	1,585,801	2.92%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	49,504,958	1,411,503	0	50,916,461	94.1%	5.371%	286	79	1,217,979	2.39%
E07BL	3,201,379	0	0	3,201,379	5.9%	5.855%	314	84	153,913	4.81%
	52,706,337	1,411,503	0	54,117,840	100.0%	5.400%	287	80	1,371,891	2.54%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	38,883,373	2,098,972	0	40,982,345	93.9%	5.097%	293	85	6,051,843	14.77%
E07CL	2,649,820	0	0	2,649,820	6.1%	7.557%	296	85	150,270	5.67%
	41,533,193	2,098,972	0	43,632,165	100.0%	5.246%	293	85	6,202,113	14.21%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	58,417,528	2,053,237	0	60,470,765	94.2%	5.397%	287	78	3,080,985	5.09%
E07DL	3,753,612	0	0	3,753,612	5.8%	6.014%	316	86	232,392	6.19%
	62,171,140	2,053,237	0	64,224,377	100.0%	5.433%	289	79	3,313,377	5.16%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	27,268,689	2,229,778	0	29,498,467	93.3%	5.261%	300	85	3,296,950	11.18%
E08AL	2,123,187	0	0	2,123,187	6.7%	7.386%	308	88	751,784	35.41%
	29,391,876	2,229,778	0	31,621,654	100.0%	5.403%	300	85	4,048,734	12.80%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	37,597,946	2,210,407	0	39,808,353	93.1%	5.320%	311	88	5,419,341	13.61%
E08BL	2,944,324	0	0	2,944,324	6.9%	7.690%	301	92	0	0.00%
	40,542,270	2,210,407	0	42,752,677	100.0%	5.483%	310	88	5,419,341	12.68%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	50,568,064	23,755,238	0	74,323,302	95.0%	3.784%	292	80	3,359,670	4.52%
E09AL	3,934,709	0	0	3,934,709	5.0%	6.240%	324	89	222,577	5.66%
	54,502,772	23,755,238	0	78,258,011	100.0%	3.907%	294	81	3,582,246	4.58%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	53,682,135	21,958,331	0	75,640,466	93.9%	3.917%	281	78	4,116,926	5.44%
E09BL	4,903,325	0	0	4,903,325	6.1%	6.156%	314	88	603,481	12.31%
	58,585,460	21,958,331	0	80,543,791	100.0%	4.053%	283	79	4,720,407	5.86%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	61,913,744	0	0	61,913,744	95.0%	5.629%	324	88	3,732,739	6.03%
E09CL	3,256,112	0	0	3,256,112	5.0%	5.993%	315	82	225,844	6.94%
	65,169,856	0	0	65,169,856	100.0%	5.647%	324	88	3,958,583	6.07%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	60,455,939	15,607,496	0	76,063,435	94.1%	4.522%	304	84	3,764,232	4.95%
E09DL	4,770,351	0	0	4,770,351	5.9%	5.603%	322	83	375,459	7.87%
	65,226,290	15,607,496	0	80,833,786	100.0%	4.586%	305	84	4,139,691	5.12%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	59,123,513	0	0	59,123,513	42.6%	4.259%	340	92	2,450,073	4.14%
E10A1	39,558,866	0	0	39,558,866	28.5%	4.372%	332	91	1,518,036	3.84%
E10AL	9,319,422	0	0	9,319,422	6.7%	5.921%	331	84	255,543	2.74%
E10B1	28,199,864	2,645,737	0	30,845,601	22.2%	4.687%	311	82	1,507,342	4.89%
	136,201,665	2,645,737	0	138,847,402	100.0%	4.498%	331	89	5,730,994	4.13%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	122,658,650	2,969,393	0	125,628,042	52.2%	3.512%	347	91	3,003,890	2.39%
E11A1	12,509,358	0	0	12,509,358	5.2%	4.827%	228	66	1,973,479	15.78%
E11A2	19,942,204	0	0	19,942,204	8.3%	6.661%	249	78	1,657,888	8.31%
E11AL	19,339,536	3,184,861	0	22,524,397	9.4%	4.240%	314	80	186,344	0.83%
E11B1	56,412,484	3,745,444	0	60,157,928	25.0%	4.848%	304	81	3,432,859	5.71%
	230,862,233	9,899,697	0	240,761,930	100.0%	4.243%	319	85	10,254,461	4.26%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST									
C0511	2,803,770	963,995	0	3,767,765	64.0%	4.465%	279	82	30,932	0.82%
C051C	2,116,071	0	0	2,116,071	36.0%	6.872%	312	76	0	0.00%
	4,919,841	963,995	0	5,883,836	100.0%	5.331%	291	80	30,932	0.53%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	110,419,722	885,420	0	111,305,142	71.0%	5.191%	322	93	6,151,533	5.53%
C061C	45,468,782	0	0	45,468,782	29.0%	6.464%	317	84	3,154,770	6.94%
	155,888,504	885,420	0	156,773,924	100.0%	5.560%	321	90	9,306,304	5.94%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST									
C0711	31,715,994	0	0	31,715,994	70.5%	5.268%	324	94	1,360,427	4.29%
C071C	13,282,123	0	0	13,282,123	29.5%	6.841%	326	85	639,914	4.82%
	44,998,117	0	0	44,998,117	100.0%	5.732%	325	91	2,000,341	4.45%
260	HOUSING DEVELOPMENT BONDS OCR FUND									
HD97	8,503,595	17,333,640	0	25,837,235	100.0%	1.342%	262	74	1,999,957	7.74%
	8,503,595	17,333,640	0	25,837,235	100.0%	1.342%	262	74	1,999,957	7.74%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02A	3,192,458	0	0	3,192,458	6.0%	6.750%	239	55	0	0.00%
HD02B	4,915,301	0	0	4,915,301	9.2%	5.995%	110	50	0	0.00%
HD02C	45,282,521	0	0	45,282,521	84.8%	6.889%	264	65	2,257,501	4.99%
	53,390,281	0	0	53,390,281	100.0%	6.798%	248	63	2,257,501	4.23%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	15,180,770	0	0	15,180,770	28.5%	6.855%	230	72	0	0.00%
HD04B	38,099,104	0	0	38,099,104	71.5%	7.040%	241	90	1,557,867	4.09%
	53,279,874	0	0	53,279,874	100.0%	6.987%	238	85	1,557,867	2.92%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	98,164,155	0	0	98,164,155	100.0%	7.361%	309	68	5,875,228	5.99%
	98,164,155	0	0	98,164,155	100.0%	7.361%	309	68	5,875,228	5.99%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	121,100,709	6,127,487	0	127,228,196	72.1%	4.676%	301	80	5,957,319	4.68%
GM12B	49,251,972	0	0	49,251,972	27.9%	3.631%	305	77	0	0.00%
	170,352,681	6,127,487	0	176,480,167	100.0%	4.385%	302	79	5,957,319	3.38%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	5,400,271	1,329,669	0	6,729,940	5.9%	4.904%	225	67	389,832	5.79%
GP012	4,645,409	1,183,723	0	5,829,132	5.1%	4.869%	219	65	282,219	4.84%
GP013	5,120,435	1,367,545	0	6,487,980	5.7%	4.732%	219	64	187,385	2.89%
GP01C	73,204,794	0	0	73,204,794	64.6%	7.077%	240	72	5,426,793	7.41%
GP10B	2,620,314	217,616	0	2,837,930	2.5%	5.835%	276	80	463,678	16.34%
GP11B	5,180,265	551,692	0	5,731,956	5.1%	5.745%	269	80	694,937	12.12%
GPGM1	11,263,077	1,319,226	0	12,582,304	11.1%	5.339%	251	74	1,482,624	11.78%
	107,434,565	5,969,471	0	113,404,036	100.0%	6.409%	240	72	8,927,467	7.87%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	39,659,340	0	0	39,659,340	100.0%	5.944%	214	65	3,371,298	8.50%
	39,659,340	0	0	39,659,340	100.0%	5.944%	214	65	3,371,298	8.50%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	75,943,956	0	0	75,943,956	100.0%	5.799%	228	67	4,675,771	6.16%
	75,943,956	0	0	75,943,956	100.0%	5.799%	228	67	4,675,771	6.16%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	34,464,243	0	0	34,464,243	100.0%	5.245%	237	68	1,169,330	3.39%
	34,464,243	0	0	34,464,243	100.0%	5.245%	237	68	1,169,330	3.39%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
605	STATE CAPITAL PROJECT BONDS 2011 SERIES A									
SC11A	89,076,841	0	0	89,076,841	100.0%	6.474%	238	72	6,542,887	7.35%
	89,076,841	0	0	89,076,841	100.0%	6.474%	238	72	6,542,887	7.35%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	136,102,868	0	0	136,102,868	100.0%	5.452%	264	78	8,642,070	6.35%
	136,102,868	0	0	136,102,868	100.0%	5.452%	264	78	8,642,070	6.35%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	90,474,309	0	0	90,474,309	100.0%	5.732%	244	72	5,694,843	6.29%
	90,474,309	0	0	90,474,309	100.0%	5.732%	244	72	5,694,843	6.29%
TOTAL	2,316,542,679	130,769,413	5,719,760	2,453,031,851	100.0%	5.285%	287	80	145,466,152	5.94%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **9/30/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	777,134,162	46,109,967	823,244,130	33.6%	5.124%	295	84	71,875,154	8.73%
RURAL	486,474,112	24,893,817	511,367,928	20.9%	4.865%	271	73	18,437,017	3.61%
TAXABLE	321,139,369	22,849,063	343,988,431	14.1%	5.230%	292	77	14,972,365	4.35%
TAXABLE FIRST-TIME HOMEBUYER	270,459,478	20,524,204	290,983,682	11.9%	5.361%	298	85	18,064,247	6.21%
MULTI-FAMILY/SPECIAL NEEDS	233,760,396	0	233,760,396	9.6%	6.964%	268	71	10,442,739	4.47%
VETERANS	213,984,338	16,161,417	230,145,755	9.4%	5.101%	302	88	11,243,001	4.89%
AHGLP 5%	7,873,902	0	7,873,902	0.3%	5.000%	151	52	296,029	3.76%
NON-CONFORMING II	2,964,992	154,639	3,119,631	0.1%	3.959%	356	90	0	0.00%
NON-CONFORMING I	2,555,386	76,305	2,631,692	0.1%	5.187%	312	66	124,789	4.74%
MGIC SPECIAL	158,949	0	158,949	0.0%	9.447%	78	42	10,810	6.80%
YES YOU CAN PROGRAM	37,595	0	37,595	0.0%	7.500%	82	42	0	0.00%
AHFC TOTAL	2,316,542,679	130,769,413	2,447,312,092	100.0%	5.285%	287	80	145,466,152	5.94%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2012**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,703,135,298	103,610,831	1,806,746,129	73.8%	5.089%	289	81	109,178,463	6.04%
CONDOMINIUM	272,497,360	20,022,132	292,519,492	12.0%	5.284%	295	83	20,669,059	7.07%
MULTI-PLEX	204,295,820	0	204,295,820	8.3%	7.083%	261	68	8,639,331	4.23%
DUPLEX	104,206,495	5,791,290	109,997,785	4.5%	5.151%	288	78	5,702,419	5.18%
FOUR-PLEX	14,392,536	676,214	15,068,750	0.6%	5.474%	289	79	261,973	1.74%
MOBILE HOME TYPE I	9,903,238	318,023	10,221,261	0.4%	5.398%	278	76	681,921	6.67%
TRI-PLEX	7,669,645	350,923	8,020,568	0.3%	5.056%	299	79	284,529	3.55%
MOBILE HOME TYPE II	442,287	0	442,287	0.0%	5.455%	106	53	48,457	10.96%
AHFC TOTAL	2,316,542,679	130,769,413	2,447,312,092	100.0%	5.285%	287	80	145,466,152	5.94%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	837,923,411	45,183,122	883,106,533	36.1%	5.518%	289	81	66,413,868	7.52%
WASILLA	206,067,750	13,997,314	220,065,064	9.0%	5.302%	296	85	18,890,721	8.58%
FAIRBANKS	172,554,705	10,527,841	183,082,546	7.5%	5.392%	293	82	9,849,831	5.38%
KODIAK	106,257,526	4,533,742	110,791,268	4.5%	4.976%	275	76	4,077,134	3.68%
PALMER	99,599,653	6,859,240	106,458,893	4.4%	5.456%	292	82	7,313,471	6.87%
EAGLE RIVER	98,172,767	5,797,822	103,970,589	4.2%	5.166%	301	86	5,284,607	5.08%
NORTH POLE	92,705,789	5,435,068	98,140,857	4.0%	5.192%	301	87	7,149,729	7.29%
SOLDOTNA	89,754,988	6,305,419	96,060,408	3.9%	4.601%	291	79	3,784,955	3.94%
JUNEAU	88,666,789	5,297,918	93,964,707	3.8%	5.287%	291	77	2,903,748	3.09%
KETCHIKAN	84,396,834	5,727,890	90,124,724	3.7%	4.934%	284	74	2,016,014	2.24%
OTHER SOUTHEAST	46,161,842	1,559,551	47,721,393	1.9%	4.971%	267	70	1,405,987	2.95%
KENAI	42,975,344	3,288,411	46,263,755	1.9%	4.949%	285	78	2,399,173	5.19%
HOMER	38,083,816	2,302,287	40,386,104	1.7%	4.970%	277	70	951,944	2.36%
OTHER SOUTHCENTRAL	33,494,873	1,951,481	35,446,354	1.4%	5.155%	281	77	1,791,911	5.06%
BETHEL	32,160,296	940,269	33,100,564	1.4%	5.689%	241	74	1,039,671	3.14%
PETERSBURG	29,998,430	1,995,221	31,993,650	1.3%	4.373%	263	72	306,656	0.96%
OTHER SOUTHWEST	22,409,218	647,431	23,056,649	0.9%	5.615%	247	65	733,690	3.18%
NOME	20,329,259	464,193	20,793,452	0.8%	5.262%	273	76	2,154,769	10.36%
CHUGIAK	18,164,838	1,934,549	20,099,387	0.8%	5.389%	296	82	848,510	4.22%
OTHER KENAI PENNINSULA	19,089,368	614,181	19,703,548	0.8%	4.880%	279	72	685,469	3.48%
STERLING	17,976,120	1,182,092	19,158,212	0.8%	4.797%	277	75	325,181	1.70%
NIKISKI	18,084,927	604,614	18,689,540	0.8%	4.887%	279	79	1,582,345	8.47%
SEWARD	17,137,223	541,573	17,678,796	0.7%	5.444%	270	72	0	0.00%
CORDOVA	15,293,860	706,356	16,000,216	0.7%	4.792%	284	73	0	0.00%
SITKA	14,822,685	775,727	15,598,412	0.6%	4.776%	319	79	342,554	2.20%
BARROW	12,983,209	252,845	13,236,054	0.5%	5.495%	243	70	794,911	6.01%
DELTA JUNCTION	11,105,254	497,781	11,603,035	0.5%	5.223%	293	81	675,006	5.82%
KOTZEBUE	10,530,530	115,792	10,646,322	0.4%	5.468%	251	74	700,941	6.58%
VALDEZ	10,291,930	344,273	10,636,203	0.4%	4.950%	282	80	308,043	2.90%
OTHER NORTH	9,349,447	385,409	9,734,856	0.4%	5.080%	261	74	735,313	7.55%
AHFC TOTAL	2,316,542,679	130,769,413	2,447,312,092	100.0%	5.285%	287	80	145,466,152	5.94%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **9/30/2012**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	749,126,673	39,145,671	788,272,344	32.2%	5.441%	273	63	31,125,492	3.95%
FEDERALLY INSURED - FHA	508,166,275	32,800,307	540,966,583	22.1%	5.414%	286	86	52,483,658	9.70%
FEDERALLY INSURED - VA	347,258,674	24,536,771	371,795,445	15.2%	5.272%	293	90	28,454,743	7.65%
UNINSURED - LTV > 80 (RURAL)	260,094,592	9,803,363	269,897,955	11.0%	5.287%	277	84	6,166,962	2.28%
FEDERALLY INSURED - RD	171,854,355	9,163,394	181,017,749	7.4%	4.971%	302	92	13,864,812	7.66%
FEDERALLY INSURED - HUD 184	111,222,215	4,856,241	116,078,456	4.7%	4.711%	327	93	5,816,672	5.01%
PMI - RADIAN GUARANTY	52,545,493	2,411,756	54,957,250	2.2%	4.558%	326	89	1,837,909	3.34%
PMI - CMG MORTGAGE INSURANCE	37,096,997	2,085,942	39,182,939	1.6%	4.950%	318	88	1,260,033	3.22%
PMI - MORTGAGE GUARANTY	33,812,274	1,842,343	35,654,617	1.5%	4.998%	323	88	1,301,640	3.65%
PMI - GENWORTH GE	23,046,586	2,132,927	25,179,513	1.0%	5.412%	305	86	2,098,462	8.33%
PMI - PMI MORTGAGE INSURANCE	19,632,026	1,792,139	21,424,165	0.9%	4.965%	322	87	1,055,770	4.93%
PMI - COMMONWEALTH	2,128,590	198,558	2,327,148	0.1%	6.014%	267	81	0	0.00%
PMI - UNITED GUARANTY	341,630	0	341,630	0.0%	6.828%	215	74	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	216,298	0	216,298	0.0%	5.915%	280	84	0	0.00%
AHFC TOTAL	2,316,542,679	130,769,413	2,447,312,092	100.0%	5.285%	287	80	145,466,152	5.94%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **9/30/2012**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,156,901,189	64,288,684	1,221,189,873	49.9%	5.303%	287	82	86,352,790	7.07%
ALASKA USA FCU	489,763,206	32,549,754	522,312,961	21.3%	5.136%	294	83	30,211,735	5.78%
FIRST NATIONAL BANK OF AK	377,830,776	16,520,730	394,351,506	16.1%	5.686%	274	73	17,314,556	4.39%
FIRST BANK	95,152,377	6,510,365	101,662,742	4.2%	4.431%	300	75	699,202	0.69%
MT. MCKINLEY MUTUAL SAVINGS	53,727,432	3,814,879	57,542,311	2.4%	5.055%	294	78	1,089,076	1.89%
SPIRIT OF ALASKA FCU	36,851,202	2,775,768	39,626,970	1.6%	5.039%	307	83	1,212,854	3.06%
DENALI STATE BANK	26,390,292	1,864,388	28,254,681	1.2%	5.154%	301	85	3,144,115	11.13%
KODIAK ISLAND HA	24,665,870	890,169	25,556,039	1.0%	4.687%	262	67	1,425,495	5.58%
NORTHRIM BANK	25,438,480	0	25,438,480	1.0%	7.038%	302	62	2,248,536	8.84%
DENALI ALASKA FCU	14,987,054	784,438	15,771,492	0.6%	4.136%	338	91	848,634	5.38%
ALASKA PACIFIC BANK	11,769,867	583,074	12,352,942	0.5%	5.352%	280	75	523,141	4.23%
TLINGIT-HAIDA HA	3,064,933	187,163	3,252,095	0.1%	5.065%	225	60	396,019	12.18%
AHFC TOTAL	2,316,542,679	130,769,413	2,447,312,092	100.0%	5.285%	287	80	145,466,152	5.94%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	731,303,172	86,196,501	817,499,673	33.4%	5.130%	293	82	60,818,847	7.44%
MORTGAGE REVENUE BONDS	367,063,898	12,545,435	379,609,332	15.5%	4.336%	323	87	15,985,455	4.21%
STATE CAPITAL PROJECT BONDS	239,144,380	0	239,144,380	9.8%	5.995%	231	68	15,759,287	6.59%
HOUSING DEVELOPMENT BONDS	213,337,905	17,333,640	230,671,545	9.4%	6.470%	273	71	11,690,553	5.07%
GENERAL HOUSING PURPOSE BONDS	226,577,177	0	226,577,177	9.3%	5.564%	256	76	14,336,913	6.33%
COLLATERALIZED VETERANS BONDS	205,806,462	1,849,415	207,655,877	8.5%	5.591%	321	90	11,337,576	5.46%
GENERAL MORTGAGE REVENUE BONDS II	170,352,681	6,127,487	176,480,167	7.2%	4.385%	302	79	5,957,319	3.38%
GOVERNMENTAL PURPOSE BONDS	107,434,565	5,969,471	113,404,036	4.6%	6.409%	240	72	8,927,467	7.87%
AHFC GENERAL FUND	55,522,439	747,465	56,269,904	2.3%	4.369%	323	82	652,736	1.16%
AHFC TOTAL	2,316,542,679	130,769,413	2,447,312,092	100.0%	5.285%	287	80	145,466,152	5.94%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2012**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	640,982,724	401,399,885	459,351,077	125,685,366	39,657,849
MORTGAGE AND LOAN COMMITMENTS	627,491,029	403,665,935	470,559,692	114,704,581	39,017,849
MORTGAGE AND LOAN PURCHASES	289,364,195	416,413,024	416,225,607	95,306,510	32,873,115
MORTGAGE AND LOAN PAYOFFS	403,186,818	521,240,747	551,747,186	145,463,227	46,586,684
MORTGAGE AND LOAN FORECLOSURES	13,592,555	16,662,892	14,069,276	3,251,920	893,031

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	240,370	257,026	268,795	261,008	259,619
WEIGHTED AVERAGE INTEREST RATE	4.807%	4.558%	4.114%	3.605%	3.521%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	338	343
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	87	88
FHA INSURANCE %	24.2%	18.6%	10.9%	8.9%	11.9%
VA INSURANCE %	22.6%	20.7%	8.7%	8.1%	8.7%
RD INSURANCE %	8.5%	6.9%	7.1%	5.9%	3.7%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	10.0%	10.2%
PRIMARY MORTGAGE INSURANCE %	6.3%	7.8%	13.4%	19.1%	21.5%
CONVENTIONAL UNINSURED %	32.8%	37.9%	50.9%	47.9%	43.9%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	98.4%	99.0%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	1.6%	1.0%
ANCHORAGE %	36.3%	29.9%	33.2%	33.9%	42.2%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	66.1%	57.8%
WELLS FARGO %	42.7%	49.6%	46.2%	41.7%	48.4%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	58.3%	51.6%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	21.6%	14.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2012**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	31,103,593	10,674,872
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	31,302,808	10,674,872
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	28,953,265	9,345,371
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	42,502,388	13,150,396
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	2,019,555	549,906

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	30.4%	28.4%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	204,274	200,605
WEIGHTED AVERAGE INTEREST RATE	4.575%	4.291%	3.686%	3.257%	3.078%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	88
FHA INSURANCE %	43.1%	40.9%	26.8%	15.6%	22.3%
VA INSURANCE %	7.7%	8.4%	7.1%	3.3%	4.7%
RD INSURANCE %	16.8%	19.3%	19.1%	16.2%	10.4%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	12.4%	3.9%
PRIMARY MORTGAGE INSURANCE %	7.1%	5.9%	13.3%	21.3%	23.6%
CONVENTIONAL UNINSURED %	19.7%	15.5%	22.0%	31.1%	35.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	48.7%	54.3%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	51.3%	45.7%
WELLS FARGO %	48.9%	57.1%	55.4%	45.6%	45.0%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	54.4%	55.0%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	8.5%	7.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2012**

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,847,135	26,660,854	7,115,930
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,847,135	26,660,854	7,115,930
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	24,413,777	6,738,392
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	32,872,231	11,053,834
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	90,344	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	25.6%	20.5%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	275,580	294,925
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.855%	3.695%	3.701%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	312	314
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	80	84
FHA INSURANCE %	7.2%	5.6%	2.1%	3.0%	3.0%
VA INSURANCE %	0.0%	1.8%	0.8%	1.7%	3.8%
RD INSURANCE %	7.2%	3.6%	3.1%	2.9%	3.8%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	1.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	4.3%	4.3%	2.9%	3.3%
CONVENTIONAL UNINSURED %	80.9%	81.2%	88.1%	87.5%	86.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	37.8%	51.8%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	62.2%	48.2%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	44.0%	35.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2012**

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,135,523	27,218,596	11,480,357
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,379,423	27,218,596	11,480,357
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	19,246,987	7,945,129
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,960,122	22,265,720	7,535,799
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	239,468	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	20.2%	24.2%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	322,112	293,239
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.721%	3.718%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	329	346
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	85	86
FHA INSURANCE %	13.7%	12.9%	5.2%	2.4%	2.8%
VA INSURANCE %	7.0%	5.1%	5.5%	2.0%	3.0%
RD INSURANCE %	1.6%	1.9%	0.9%	0.0%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	11.0%	13.5%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.8%	37.4%	40.1%
CONVENTIONAL UNINSURED %	59.3%	48.6%	44.9%	47.1%	40.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	39.5%	47.9%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	60.5%	52.1%
WELLS FARGO %	24.4%	47.0%	52.6%	44.5%	48.5%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	55.5%	51.5%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	20.0%	11.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2012**

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	17,516,021	5,494,508
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	17,516,021	5,494,508
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	13,326,859	6,190,212
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	20,499,695	4,926,795
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	400,013	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	14.0%	18.8%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	267,285	278,532
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.118%	3.688%	3.584%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	352	347
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	90	90
FHA INSURANCE %	41.7%	39.7%	18.0%	21.1%	22.8%
VA INSURANCE %	4.5%	3.7%	3.2%	0.0%	0.0%
RD INSURANCE %	9.0%	8.8%	7.5%	2.0%	0.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	25.4%	30.6%
PRIMARY MORTGAGE INSURANCE %	11.7%	13.8%	25.3%	23.0%	17.3%
CONVENTIONAL UNINSURED %	19.6%	16.2%	23.7%	28.6%	29.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	51.2%	64.0%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	48.8%	36.0%
WELLS FARGO %	44.5%	48.4%	52.0%	45.1%	52.6%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	54.9%	47.4%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	19.6%	8.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2012**

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	4,793,607	1,573,338
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	4,793,607	1,573,338
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	5,912,147	1,937,236
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	23,148,643	7,885,567
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	436,648	277,233

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	6.2%	5.9%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	305,255	318,167
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.621%	3.490%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	97	100
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	90.7%	100.0%
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	9.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	25.7%	36.2%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	74.3%	63.8%
WELLS FARGO %	50.7%	54.8%	43.9%	22.1%	36.2%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	77.9%	63.8%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	16.3%	13.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2012**

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	186,394,900	26,666,750	32,450,950	16,432,000	2,832,600
MORTGAGE AND LOAN COMMITMENTS	172,541,500	29,700,900	43,874,950	5,252,000	2,192,600
MORTGAGE AND LOAN PURCHASES	9,166,900	16,908,700	37,126,600	1,838,900	319,200
MORTGAGE AND LOAN PAYOFFS	8,400,341	19,320,646	18,237,813	3,343,701	1,411,827
MORTGAGE AND LOAN FORECLOSURES	306,525	0	310,842	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	1.9%	1.0%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	408,810	399,000
WEIGHTED AVERAGE INTEREST RATE	6.901%	6.568%	6.250%	5.744%	6.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	328	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	73	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	18.7%	0.0%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	81.3%	100.0%
ANCHORAGE %	68.8%	63.2%	59.2%	86.2%	100.0%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	13.8%	0.0%
WELLS FARGO %	27.2%	46.9%	31.2%	55.4%	0.0%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	44.6%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2012**

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	1,960,695	486,244
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	1,960,695	486,244
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	1,614,575	397,575
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	830,850	622,465
MORTGAGE AND LOAN FORECLOSURES	0	0	0	65,893	65,893

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	1.7%	1.2%
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	593,500	418,500
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.930%	3.750%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	91	95
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	34.5%	0.0%
RD INSURANCE %	0.0%	0.0%	9.8%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	65.5%	100.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	9.9%	40.9%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	59.1%	100.0%
WELLS FARGO %	0.0%	0.0%	19.7%	24.6%	100.0%
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	75.4%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 9/30/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$26,475,000	\$143,525,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,815,000	\$47,865,000	\$40,995,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,610,000	\$52,940,000	\$15,450,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,730,000	\$58,935,000	\$10,335,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$6,075,000	\$57,640,000	\$25,655,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$67,760,000	\$9,770,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$4,335,000	\$54,130,000	\$22,415,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$3,275,000	\$36,070,000	\$41,525,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$39,190,000	\$401,815,000	\$791,670,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$600,000	\$63,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$3,380,000	\$0	\$39,750,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,125,000	\$0	\$34,555,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$4,600,000	\$124,150,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$3,165,000	\$25,780,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000
Collateralized Bonds (Veterans Mortgage Program)										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$10,790,000	\$2,730,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$15,110,000	\$54,010,000	\$120,880,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$17,135,000	\$35,585,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$166,755,000	\$81,935,000	\$159,195,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,200,000	\$0	\$5,490,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$12,750,000	\$0	\$57,250,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,940,000	\$0	\$101,060,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 9/30/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$6,085,000	\$44,650,000	\$99,265,000
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$0	\$0	\$145,890,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds Total							\$345,890,000	\$6,085,000	\$44,650,000	\$295,155,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$18,715,000	\$0	\$57,865,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$22,875,000	\$0	\$70,715,000
Governmental Purpose Bonds Total							\$203,170,000	\$41,590,000	\$18,400,000	\$143,180,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$2,295,000	\$0	\$57,955,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$27,905,000	\$0	\$333,945,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,935,000	\$0	\$136,300,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$24,705,000	\$0	\$122,905,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$1,605,000	\$0	\$15,280,000
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000
Total AHFC Bonds and Notes							\$3,508,630,000	\$357,815,000	\$568,015,000	\$2,582,800,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Moodys: Aa2/VMIG2	Fitch: AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	5,460,000	44,540,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,015,000	98,985,000	
E021A Total							\$170,000,000	\$0	\$26,475,000	\$143,525,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	395,000	570,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	410,000	575,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	425,000	580,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	445,000	585,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	455,000	595,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	455,000	620,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	465,000	635,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	475,000	645,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	490,000	660,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	510,000	665,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	510,000	695,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	520,000	710,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	540,000	720,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	545,000	745,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	560,000	760,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	575,000	790,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	590,000	810,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	610,000	820,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	640,000	840,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	645,000	855,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	675,000	875,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	680,000	905,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	695,000	930,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	705,000	955,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	725,000	975,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	745,000	995,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	770,000	1,015,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	795,000	1,030,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	795,000	1,075,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	820,000	1,095,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	845,000	1,115,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	385,000	520,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	805,000	295,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	210,000	275,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,135,000	435,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	215,000	285,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,160,000	445,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,190,000	455,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	220,000	290,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,225,000		465,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	225,000		295,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,250,000		475,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	230,000		305,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,280,000		490,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	255,000		290,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	250,000		310,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,315,000		500,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	250,000		330,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,350,000		510,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	260,000		335,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,375,000		530,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,410,000		540,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	270,000		340,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,450,000		550,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	270,000		355,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	275,000		365,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,480,000		565,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,525,000		575,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	285,000		370,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	285,000		385,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,560,000		590,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	290,000		395,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,595,000		610,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	295,000		395,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,640,000		630,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,235,000		1,655,000
							E061A Total		\$98,675,000		\$9,815,000
									\$47,865,000		\$40,995,000
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000		0
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	450,000	290,000		0
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	300,000		455,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	310,000		460,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	320,000		465,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	330,000		470,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	340,000		480,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	350,000		485,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	355,000		500,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	355,000		515,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	370,000		520,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	480,000		430,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	490,000		440,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	505,000		450,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	515,000		460,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	520,000		480,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	535,000		490,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	545,000		500,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	560,000		510,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	575,000		520,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	595,000		530,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch	
									AA+	Aaa	AAA	
011832N65	4.650%	2026	Dec	Term	AMT		12,825,000	0	12,825,000		0	
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	700,000		255,000	
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	715,000		265,000	
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	730,000		275,000	
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	745,000		285,000	
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	765,000		290,000	
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	785,000		295,000	
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	805,000		305,000	
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	825,000		310,000	
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	840,000		325,000	
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	870,000		325,000	
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0	
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	885,000		340,000	
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	910,000		345,000	
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	935,000		350,000	
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	950,000		365,000	
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	985,000		365,000	
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	1,000,000		385,000	
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	1,030,000		390,000	
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	1,055,000		400,000	
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	1,070,000		420,000	
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0	
							E061B Total		\$75,000,000	\$6,610,000	\$52,940,000	\$15,450,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA	
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0	
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0	
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0	
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	285,000	220,000		0	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	55,000	110,000		0	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	465,000		220,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	470,000		230,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	475,000		240,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	620,000		0	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	70,000		40,000	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	505,000		245,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	515,000		250,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	530,000		255,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	155,000		0	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	435,000		210,000	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	555,000		265,000	
01170PAM8	5.050%	2021	Dec	Term	AMT		9,350,000	0	9,350,000		0	
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	370,000		180,000	
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	385,000		180,000	
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	395,000		185,000	
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	405,000		190,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	415,000	Aaa	AAA
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	425,000		205,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	435,000		210,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	445,000		215,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	460,000		220,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	470,000		230,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	480,000		240,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	495,000		240,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	510,000		245,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	525,000		255,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	540,000		260,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	555,000		265,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	570,000		270,000
01170PAN6	5.150%	2030	Dec	Term	AMT		11,470,000	0	11,470,000		0
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	585,000		280,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	580,000		275,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	595,000		290,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	610,000		295,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	635,000		300,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	650,000		310,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	660,000		325,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	685,000		330,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	700,000		340,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	720,000		350,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	740,000		360,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	760,000		370,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	765,000		380,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	785,000		390,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000		0
E06C1 Total							\$75,000,000	\$5,730,000	\$58,935,000	\$10,335,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	350,000	200,000		0
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	180,000	95,000		0
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	315,000		525,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	175,000		275,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	155,000		255,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	335,000		540,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	115,000		210,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	220,000		350,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	360,000		555,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	190,000		310,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	170,000		265,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	155,000		245,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	210,000		345,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	375,000		600,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	300,000		450,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	100,000		145,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	295,000		445,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	105,000		175,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	405,000		635,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	695,000		370,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	710,000		380,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	730,000		385,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	750,000		390,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	770,000		400,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	785,000		410,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	800,000		425,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	820,000		430,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	835,000		445,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	560,000		750,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	560,000		780,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	575,000		800,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	600,000		805,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	620,000		820,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	620,000		850,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	640,000		865,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	660,000		880,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	670,000		910,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	680,000		935,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	1,000,000		655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	1,025,000		665,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	1,050,000		685,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	1,075,000		700,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	1,090,000		725,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	1,120,000		740,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	1,155,000		750,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	1,180,000		770,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	1,205,000		790,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	1,220,000		820,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		28,680,000	0	28,680,000		0
						E071C Total	\$89,370,000		\$6,075,000	\$57,640,000	\$25,655,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)											S and P	Moodys	Fitch
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+		
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000		
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000		
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000		
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000		
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000		
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000		
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000		
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000		
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000		
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000		
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000		
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000		
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000		
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000		
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000		
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000		
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000		
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000		
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000		
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000		
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000		
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000		
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000		
						E071D Total	\$89,370,000	\$0	\$0		\$89,370,000		
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+		
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0			0	
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000			0	
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000			0	
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	780,000			690,000	
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	820,000			705,000	
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	850,000			730,000	
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	890,000			750,000	
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	940,000			765,000	
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	975,000			800,000	
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	1,015,000			835,000	
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	555,000			410,000	
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	565,000			420,000	
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	585,000			425,000	
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	610,000			425,000	
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	620,000			440,000	
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	635,000			450,000	
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	650,000			465,000	
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	665,000			475,000	
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	685,000			480,000	
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	690,000			505,000	
01170PCP9	5.250%	2028	Dec	Term	AMT		1,260,000	0	1,260,000			0	
01170PCQ7	5.350%	2033	Dec	Term	AMT		30,225,000	0	30,225,000			0	
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000			0	
						E081A Total	\$80,880,000	\$3,350,000	\$67,760,000			\$9,770,000	
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+		
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0			0	
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0			0	
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000			0	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000			0	
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000			0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000		0
01170PCY0	3.200%	2012	Jun	Serial			740,000	485,000	255,000		0
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	270,000		480,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	275,000		490,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	290,000		490,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	290,000		505,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	295,000		515,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	305,000		520,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	310,000		530,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	315,000		545,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	315,000		560,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	315,000		580,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	330,000		580,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	340,000		590,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	350,000		600,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	355,000		615,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	370,000		625,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	375,000		640,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	380,000		660,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	390,000		675,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	390,000		700,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	405,000		715,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	420,000		725,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	425,000		745,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	435,000		765,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	445,000		785,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	450,000		810,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	465,000		825,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	475,000		845,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	750,000		605,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	770,000		620,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	790,000		635,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	805,000		655,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	830,000		665,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	850,000		685,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	865,000		705,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	880,000		730,000
01170PDS2	5.450%	2033	Dec	Term			14,475,000	0	14,475,000		0
01170PDT0	5.500%	2038	Dec	Term			22,725,000	0	22,725,000		0
						E081B Total	\$80,880,000	\$4,335,000	\$54,130,000		\$22,415,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000		0
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	175,000		965,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000		995,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000		1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000		1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000		1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000		1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000		1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000		1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000		1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000		1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000		1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000		1,040,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000		1,045,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000		1,050,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000		1,050,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	190,000		1,060,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	190,000		1,065,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	190,000		1,075,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	195,000		1,075,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	200,000		1,080,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	200,000		1,085,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	205,000		1,090,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	210,000		1,095,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	210,000		1,100,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	210,000		1,110,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	210,000		1,120,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	215,000		1,125,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	215,000		1,135,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	215,000		1,145,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	220,000		1,155,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	220,000		1,165,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	220,000		1,175,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	225,000		1,185,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	225,000		1,195,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	225,000		1,210,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	1,095,000	Aa2	AA+
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	1,095,000		AA+
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	1,110,000		AA+
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	1,120,000		AA+
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	1,125,000		AA+
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	1,140,000		AA+
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	1,150,000		AA+
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	1,165,000		AA+
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	1,175,000		AA+
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	1,185,000		AA+
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		AA+
E091C Total							\$80,870,000	\$3,275,000	\$36,070,000	\$41,525,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
						E091D Total	\$80,870,000	\$0	\$0	\$80,870,000	
						Home Mortgage Revenue Bonds (FTHB Program) Total	\$1,232,675,000	\$39,190,000	\$401,815,000	\$791,670,000	
Mortgage Revenue Bonds (FTHB Program)											
E0911 Mortgage Revenue Bonds, 2009 Series A-1											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
								AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	10,000	890,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	20,000	1,730,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	20,000	1,760,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	20,000	1,790,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	20,000	1,820,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	20,000	1,840,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	20,000	1,870,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	20,000	1,900,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	20,000	1,930,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	20,000	1,960,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	20,000	1,990,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	20,000	2,020,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	20,000	2,050,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	20,000	2,080,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	20,000	2,120,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	20,000	2,150,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	20,000	2,180,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	20,000	2,220,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	20,000	2,250,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	20,000	2,290,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	20,000	2,320,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	20,000	2,360,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	25,000	2,385,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	25,000	2,425,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	20,000	2,470,000	
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	20,000	2,510,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	20,000	2,550,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	20,000	2,590,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	20,000	2,630,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	20,000	2,670,000	
						E0911 Total	\$64,350,000	\$0	\$600,000	\$63,750,000	
E10A1 Mortgage Revenue Bonds, 2010 Series A											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0	
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0	0	
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0	0	
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	0	0	1,135,000	
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	0	0	1,135,000	
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	0	0	1,140,000	
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	0	0	1,150,000	
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	0	0	1,160,000	
	01170RAK8	1.800%	2015	Jun	Serial		1,165,000	0	0	1,165,000	
	01170RAL6	1.900%	2015	Dec	Serial		1,180,000	0	0	1,180,000	
	01170RAM4	2.150%	2016	Jun	Serial		1,190,000	0	0	1,190,000	
	01170RAN2	2.250%	2016	Dec	Serial		1,205,000	0	0	1,205,000	
	01170RAP7	2.450%	2017	Jun	Serial		1,220,000	0	0	1,220,000	
	01170RAQ5	2.500%	2017	Dec	Serial		1,235,000	0	0	1,235,000	
	01170RAR3	2.750%	2018	Jun	Serial		1,250,000	0	0	1,250,000	
	01170RAS1	2.750%	2018	Dec	Serial		1,270,000	0	0	1,270,000	
	01170RAT9	3.000%	2019	Jun	Serial		1,285,000	0	0	1,285,000	
	01170RAU6	3.000%	2019	Dec	Serial		1,305,000	0	0	1,305,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000	
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000	
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000	
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000	
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000	
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000	
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000	
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000	
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000	
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000	
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000	
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000	
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000	
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000	
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000	
					E10A1 Total		\$43,130,000	\$3,380,000	\$0	\$39,750,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000	
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000	
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000	
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000	
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000	
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000	
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000	
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000	
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000	
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's Aaa	Fitch AAA
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$1,125,000	\$0	\$34,555,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	115,000	3,045,000		
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	175,000	4,455,000		
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	170,000	4,520,000		
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	170,000	4,580,000		
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	170,000	4,650,000		
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	170,000	4,590,000		
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	170,000	4,650,000		
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	170,000	4,720,000		
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	180,000	4,770,000		
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	180,000	4,840,000		
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	180,000	4,900,000		
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	180,000	4,970,000		
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	190,000	5,030,000		
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	180,000	4,950,000		
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	160,000	4,210,000		
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	160,000	4,270,000		
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	160,000	4,330,000		
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	160,000	4,390,000		
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	160,000	4,450,000		
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	170,000	4,500,000		
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	140,000	3,910,000		
A2	01170RDB5	2.320%	2037	Jun		Sinker	3,700,000	0	130,000	3,570,000		
A2	01170RDB5	2.320%	2037	Dec		Sinker	3,750,000	0	130,000	3,620,000		
A2	01170RDB5	2.320%	2038	Jun		Sinker	3,600,000	0	130,000	3,470,000		
A2	01170RDB5	2.320%	2038	Dec		Sinker	2,670,000	0	100,000	2,570,000		
A2	01170RDB5	2.320%	2039	Jun		Sinker	2,710,000	0	100,000	2,610,000		
A2	01170RDB5	2.320%	2039	Dec		Sinker	2,740,000	0	100,000	2,640,000		
A2	01170RDB5	2.320%	2040	Jun		Sinker	2,780,000	0	100,000	2,680,000		
A2	01170RDB5	2.320%	2040	Dec		Sinker	2,820,000	0	100,000	2,720,000		
A2	01170RDB5	2.320%	2041	Jun		Sinker	2,850,000	0	100,000	2,750,000		
A2	01170RDB5	2.320%	2041	Dec		Term	2,890,000	0	100,000	2,790,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
						E0912 Total	\$128,750,000	\$0	\$4,600,000	\$124,150,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
01170DA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	20,000	180,000	
01170DA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	25,000	200,000	
01170DA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	30,000	260,000	
01170DA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	45,000	345,000	
01170DA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	55,000	435,000	
01170DA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	65,000	525,000	
01170DA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	75,000	615,000	
01170DA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	85,000	705,000	
01170DA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	95,000	795,000	
01170DA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	110,000	880,000	
01170DA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	120,000	970,000	
01170DA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	130,000	1,060,000	
01170DA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	140,000	1,150,000	
01170DA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	150,000	1,240,000	
01170DA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	165,000	1,325,000	
01170DA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	175,000	1,425,000	
01170DA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	185,000	1,515,000	
01170DA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	195,000	1,605,000	
01170DA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	210,000	1,690,000	
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	220,000	1,780,000	
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	230,000	1,870,000	
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	240,000	1,960,000	
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	250,000	2,050,000	
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	150,000	1,200,000	
						E11A1 Total	\$28,945,000	\$0	\$3,165,000	\$25,780,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec		Serial	1,175,000	0	0	1,175,000	
B1	01170RCC4	0.700%	2013	Jun		Serial	2,980,000	0	0	2,980,000	
B1	01170RCD2	0.800%	2013	Dec		Serial	3,000,000	0	0	3,000,000	
B1	01170RCE0	1.200%	2014	Jun		Serial	3,025,000	0	0	3,025,000	
B1	01170RCF7	1.350%	2014	Dec		Serial	3,050,000	0	0	3,050,000	
B1	01170RCG5	1.700%	2015	Jun		Serial	2,920,000	0	0	2,920,000	
B1	01170RCH3	1.800%	2015	Dec		Serial	2,930,000	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Jun		Serial	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec		Serial	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun		Serial	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec		Serial	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun		Serial	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec		Serial	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun		Serial	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec		Serial	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun		Serial	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec		Serial	2,485,000	0	0	2,485,000	
B1	01170RCU4	3.375%	2021	Jun		Serial	2,450,000	0	0	2,450,000	
B1	01170RCV2	3.375%	2021	Dec		Serial	2,420,000	0	0	2,420,000	
B1	01170RCW0	3.600%	2022	Jun		Serial	2,390,000	0	0	2,390,000	
B1	01170RCX8	3.600%	2022	Dec		Serial	2,360,000	0	0	2,360,000	
B1	01170RCY6	3.750%	2023	Jun		Serial	1,415,000	0	0	1,415,000	
B2	01170RCZ3	4.050%	2023	Jun		Sinker	915,000	0	0	915,000	
B2	01170RCZ3	4.050%	2023	Dec		Sinker	2,310,000	0	0	2,310,000	
B2	01170RCZ3	4.050%	2024	Jun		Sinker	2,285,000	0	0	2,285,000	
B2	01170RCZ3	4.050%	2024	Dec		Sinker	2,265,000	0	0	2,265,000	
B2	01170RCZ3	4.050%	2025	Jun		Sinker	2,250,000	0	0	2,250,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B					Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B2	01170RCZ3	4.050%	2025	Dec		Sinker		2,230,000	0	0		2,230,000	
B2	01170RCZ3	4.050%	2026	Jun		Term		2,215,000	0	0		2,215,000	
E11B1 Total							\$71,360,000	\$0	\$0	\$71,360,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000			
Collateralized Bonds (Veterans Mortgage Program)													
C0511	Veterans Collateralized Bonds, 2005 First & Second					Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
11	011832H62	4.800%	2006	Dec		Sinker	AMT	310,000	310,000	0		0	
12	011832H70	3.430%	2006	Dec		Note	AMT	145,000,000	145,000,000	0		0	
11	011832H62	4.800%	2007	Dec		Sinker	AMT	270,000	270,000	0		0	
11	011832H62	4.800%	2008	Dec		Sinker	AMT	280,000	280,000	0		0	
11	011832H62	4.800%	2009	Dec		Sinker	AMT	290,000	290,000	0		0	
11	011832H62	4.800%	2010	Dec		Sinker	AMT	300,000	200,000	100,000		0	
11	011832H62	4.800%	2011	Dec		Sinker	AMT	310,000	130,000	180,000		0	
11	011832H62	4.800%	2012	Dec		Sinker	AMT	320,000	0	260,000		60,000	
11	011832H62	4.800%	2013	Dec		Sinker	AMT	335,000	0	265,000		70,000	
11	011832H62	4.800%	2014	Dec		Sinker	AMT	350,000	0	280,000		70,000	
11	011832H62	4.800%	2015	Dec		Sinker	AMT	360,000	0	285,000		75,000	
11	011832H62	4.800%	2016	Dec		Sinker	AMT	375,000	0	300,000		75,000	
11	011832H62	4.800%	2017	Dec		Sinker	AMT	395,000	0	315,000		80,000	
11	011832H62	4.800%	2018	Dec		Sinker	AMT	410,000	0	330,000		80,000	
11	011832H62	4.800%	2019	Dec		Sinker	AMT	430,000	0	345,000		85,000	
11	011832H62	4.800%	2020	Dec		Sinker	AMT	445,000	0	355,000		90,000	
11	011832H62	4.800%	2021	Dec		Sinker	AMT	465,000	0	370,000		95,000	
11	011832H62	4.800%	2022	Dec		Sinker	AMT	485,000	0	385,000		100,000	
11	011832H62	4.800%	2023	Dec		Sinker	AMT	510,000	0	405,000		105,000	
11	011832H62	4.800%	2024	Dec		Sinker	AMT	535,000	0	425,000		110,000	
11	011832H62	4.800%	2025	Dec		Sinker	AMT	560,000	0	445,000		115,000	
11	011832H62	4.800%	2026	Dec		Sinker	AMT	585,000	0	465,000		120,000	
11	011832H62	4.800%	2027	Dec		Sinker	AMT	610,000	0	480,000		130,000	
11	011832H62	4.800%	2028	Dec		Sinker	AMT	640,000	0	510,000		130,000	
11	011832H62	4.800%	2029	Dec		Sinker	AMT	670,000	0	530,000		140,000	
11	011832H62	4.800%	2030	Dec		Sinker	AMT	705,000	0	560,000		145,000	
11	011832H62	4.800%	2031	Dec		Sinker	AMT	735,000	0	580,000		155,000	
11	011832H62	4.800%	2032	Dec		Sinker	AMT	770,000	0	615,000		155,000	
11	011832H62	4.800%	2033	Dec		Sinker	AMT	810,000	0	640,000		170,000	
11	011832H62	4.800%	2034	Dec		Sinker	AMT	850,000	0	670,000		180,000	
11	011832H62	4.800%	2035	Dec		Term	AMT	890,000	0	695,000		195,000	
C0511 Total							\$160,000,000	\$146,480,000	\$10,790,000	\$2,730,000			
C0611	Veterans Collateralized Bonds, 2006 First					Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
A2	011832Q39	3.750%	2008	Jun		Serial	AMT	1,590,000	1,590,000	0		0	
A2	011832Q47	3.750%	2008	Dec		Serial	AMT	1,620,000	1,620,000	0		0	
A2	011832Q54	3.875%	2009	Jun		Serial	AMT	1,650,000	1,650,000	0		0	
A2	011832Q62	3.875%	2009	Dec		Serial	AMT	1,680,000	1,680,000	0		0	
A2	011832Q70	4.000%	2010	Jun		Serial	AMT	1,710,000	1,710,000	0		0	
A2	011832Q88	4.000%	2010	Dec		Serial	AMT	1,745,000	1,745,000	0		0	
A2	011832Q96	4.050%	2011	Jun		Serial	AMT	1,780,000	1,775,000	5,000		0	
A2	011832R20	4.050%	2011	Dec		Serial	AMT	1,820,000	1,810,000	10,000		0	
A2	011832R38	4.100%	2012	Jun		Serial	AMT	1,855,000	1,530,000	325,000		0	
A2	011832R46	4.100%	2012	Dec		Serial	AMT	1,890,000	0	575,000		1,315,000	
A2	011832R53	4.150%	2013	Jun		Serial	AMT	1,930,000	0	600,000		1,330,000	
A1	011832P30	4.000%	2013	Dec		Serial	AMT	1,825,000	0	550,000		1,275,000	
A1	011832P48	4.050%	2014	Jun		Serial	AMT	1,860,000	0	570,000		1,290,000	
A1	011832P55	4.050%	2014	Dec		Serial	AMT	1,900,000	0	580,000		1,320,000	
A1	011832P63	4.100%	2015	Jun		Serial	AMT	1,950,000	0	595,000		1,355,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
A1	011832P71	4.100%	2015	Dec	Serial		1,990,000	0	615,000		1,375,000	
A1	011832P89	4.150%	2016	Jun	Serial		2,035,000	0	625,000		1,410,000	
A1	011832P97	4.150%	2016	Dec	Serial		2,080,000	0	650,000		1,430,000	
A1	011832Q21	4.200%	2017	Jun	Serial		2,130,000	0	655,000		1,475,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	705,000		1,590,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	720,000		1,625,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	740,000		1,660,000	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	750,000		1,705,000	
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	775,000		1,735,000	
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	785,000		1,780,000	
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	805,000		1,820,000	
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	825,000		1,860,000	
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	840,000		1,905,000	
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	865,000		1,945,000	
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	880,000		1,995,000	
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	905,000		2,035,000	
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	925,000		2,085,000	
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	950,000		2,130,000	
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	970,000		2,180,000	
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	990,000		2,235,000	
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	1,020,000		2,280,000	
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	1,040,000		2,335,000	
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	1,065,000		2,395,000	
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	1,085,000		2,455,000	
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	1,115,000		2,510,000	
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	1,140,000		2,570,000	
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	1,170,000		2,630,000	
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	1,195,000		2,695,000	
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	1,220,000		2,765,000	
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	1,260,000		2,820,000	
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	1,275,000		2,905,000	
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	1,315,000		2,965,000	
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	1,350,000		3,035,000	
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	1,375,000		3,115,000	
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	1,410,000		3,190,000	
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	1,455,000		3,255,000	
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	1,485,000		3,340,000	
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	1,520,000		3,420,000	
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	1,560,000		3,495,000	
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	1,610,000		3,565,000	
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	1,640,000		3,665,000	
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	1,665,000		3,765,000	
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	1,710,000		3,855,000	
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	1,750,000		3,950,000	
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	1,795,000		4,045,000	
						C0611 Total	\$190,000,000	\$15,110,000	\$54,010,000		\$120,880,000	
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0		0	
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0		0	
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000		0	
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000		0	
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	475,000		1,035,000	
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	500,000		1,065,000	
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	520,000		1,105,000	
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	535,000		1,150,000	
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	560,000		1,190,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	400,000		845,000	
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	420,000		885,000	
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	440,000		925,000	
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	465,000		970,000	
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	475,000		1,030,000	
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	500,000		1,065,000	
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	525,000		1,120,000	
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	555,000		1,175,000	
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	580,000		1,245,000	
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	620,000		1,300,000	
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	640,000		1,360,000	
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	670,000		1,435,000	
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	710,000		1,505,000	
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	745,000		1,585,000	
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	780,000		1,675,000	
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	830,000		1,750,000	
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	875,000		1,825,000	
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	925,000		1,920,000	
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	960,000		2,030,000	
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	1,010,000		2,140,000	
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	1,060,000		2,255,000	
C0711 Total							\$57,885,000	\$5,165,000	\$17,135,000	\$35,585,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$166,755,000	\$81,935,000	\$159,195,000		
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA	
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0		0	
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0		0	
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0		0	
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0		0	
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0		0	
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0		0	
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0		0	
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0		0	
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0		0	
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	75,000	0		0	
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	75,000	0		0	
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	75,000	0		0	
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	80,000	0		0	
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	80,000	0		0	
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	80,000	0		0	
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	80,000	0		0	
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	85,000	0		0	
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	85,000	0		0	
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	90,000	0		0	
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0		90,000	
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000		55,000	
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0		30,000	
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0		35,000	
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000		55,000	
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0		35,000	
	011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000		55,000	
	011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000		60,000	
	011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0		35,000	
	011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000		65,000	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
HD02A Total							\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000	
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0	0	
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0	0	
011832RR5	4.150%	2012	Jun	Serial			200,000	200,000	0	0	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA
011832RT1	5.150%	2014	Jun	Sinker			220,000	0		0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0		0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0		0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0		0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0		0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0		0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0		0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0		0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0		0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0		0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0		0		285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0		0		190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0		0		95,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0		0		195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0		0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0		0		215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0		0		100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0		0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0		0		215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0		0		645,000
						HD02B Total	\$8,690,000	\$3,200,000	\$0			\$5,490,000
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000		0		0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000		0		0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000		0		0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000		0		0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000		0		0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000		0		0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000		0		0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000		0		0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000		0		0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000		0		0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000		0		0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000		0		0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000		0		0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000		0		0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000		0		0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000		0		0
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000		0		0
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000		0		0
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	790,000		0		0
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0		0		805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0		0		825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0		0		845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0		0		870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0		0		885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0		0		915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0		0		935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0		0		955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0		0		985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0		0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0		0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0		0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0		0		1,085,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000	
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$12,750,000	\$0	\$57,250,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0		0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0		0
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0		1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0		1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0		1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0		65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0		1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0		70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0		1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0		75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000		50,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000		60,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0		1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000		60,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0		1,730,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000		0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000		0
						HD04A Total	\$33,060,000	\$6,150,000	\$6,700,000		\$20,210,000
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0		0
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0		0
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0		0
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0		0
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0		0
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0		0
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0		0
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0		0
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0		1,635,000
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0		1,695,000
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0		1,775,000
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0		1,845,000
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0		1,920,000
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0		525,000
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0		1,475,000
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0		530,000
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0		1,505,000
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0		105,000
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0		1,840,000
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0		110,000
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0		1,915,000
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0		115,000
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0		2,020,000
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0		120,000
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0		2,120,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Moody's	Fitch
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000	
HD04B Total							\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000	
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0	0	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0	540,000	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	1,015,000	
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0	1,050,000	
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0	1,080,000	
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0	1,120,000	
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0	1,150,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	1,485,000	
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	1,535,000	
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0	1,585,000	
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0	1,640,000	
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0	1,690,000	
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0	1,745,000	
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0	1,800,000	
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0	1,860,000	
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0	1,960,000	
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0	1,985,000	
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0	2,045,000	
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0	2,120,000	
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0	2,185,000	
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$3,940,000	\$0	\$101,060,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0	0	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	1,265,000	0	0	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A										
				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0		1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0		565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0		2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0		2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0		2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0		2,765,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0		840,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	23,000,000	0	23,000,000		0
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0		245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	1,585,000		1,690,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0		250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	1,620,000		1,735,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0		260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	1,645,000		1,785,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0		265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	1,690,000		1,830,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0		275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	1,730,000		1,875,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0		280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	1,780,000		1,915,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0		285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	1,820,000		1,970,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	1,860,000		2,020,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0		290,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	1,910,000		2,065,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0		300,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	1,955,000		2,115,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0		310,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0		315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	2,000,000		2,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0		320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	2,055,000		2,220,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0		4,605,000
						GM02A Total	\$150,000,000	\$6,085,000	\$44,650,000		\$99,265,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A										
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	0	0	235,000	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0	1,445,000	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0	150,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0	255,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0	365,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0	470,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0	585,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0	695,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0	815,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0	1,045,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
GM12A Total							\$145,890,000	\$0	\$0	\$145,890,000	
GM12B General Mortgage Revenue Bonds II, 2012 Series B											
				Taxable	Prog: 405	Yield: N/A	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+/A-1+	N/A	AA+/F1+
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000	
GM12B Total							\$50,000,000	\$0	\$0	\$50,000,000	
General Mortgage Revenue Bonds Total							\$345,890,000	\$6,085,000	\$44,650,000	\$295,155,000	
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A											
				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$18,715,000	\$0		\$57,865,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
						GP01B Total	\$93,590,000	\$22,875,000	\$0		\$70,715,000
						Governmental Purpose Bonds Total	\$203,170,000	\$41,590,000	\$18,400,000		\$143,180,000
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C										
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000	
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000	
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000	
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000	
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000	
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000	
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000	
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000	
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000	
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000	
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						SC02C Total	\$60,250,000	\$2,295,000	\$0	\$57,955,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0	
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0	
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0	
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0	
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0	
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0	
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0	1,765,000	
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0	1,835,000	
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000	
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000	
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000	
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000	
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000	
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000	
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000	
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000	
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000	
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000	
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000	
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000	
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000	
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000	
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000	
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000	
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000	
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000	
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000	
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa AAA
						SC06A Total	\$100,890,000	\$8,705,000	\$0	\$92,185,000	
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$6,100,000	\$0	\$36,315,000	
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
011832E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
011832F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
011832G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
						SC07B Total	\$53,110,000	\$4,485,000	\$0	\$48,625,000	
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2 AA+
011832P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0	
011832F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
SC11A Total							\$105,185,000	\$6,320,000	\$0	\$98,865,000	
State Capital Project Bonds Total							\$361,850,000	\$27,905,000	\$0	\$333,945,000	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0	
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000	
						GH05A Total	\$143,235,000	\$6,935,000	\$0	\$136,300,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0	0	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0	0	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	75,000	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	1,955,000	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	150,000	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0	1,935,000	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	2,140,000	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	305,000	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	1,885,000	
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	2,250,000	
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	2,275,000	
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	30,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B										
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	2,330,000	
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	2,390,000	
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	2,455,000	
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	30,000	
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	2,510,000	
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	2,565,000	
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	2,635,000	
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	2,705,000	
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	2,765,000	
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	2,835,000	
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	2,910,000	
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	45,000	
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	2,985,000	
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	3,065,000	
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	3,150,000	
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	3,235,000	
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	3,325,000	
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	3,410,000	
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	3,500,000	
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	3,595,000	
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	3,690,000	
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	3,790,000	
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	35,000	
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	3,890,000	
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	4,020,000	
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	4,130,000	
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	4,240,000	
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	4,350,000	
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	4,465,000	
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000	
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000	
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B General Housing Purpose Bonds, 2005 Series B												
B2	011832E65	5.250%	2029	Dec	Sinker	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P: AA+	Moody's: Aaa	Fitch: AAA
B1	011832A28	4.550%	2030	Jun	Sinker			4,830,000	0	0	4,830,000	
B2	011832E65	5.250%	2030	Jun	Sinker			5,000	0	0	5,000	
B1	011832A28	4.550%	2030	Dec	Term			4,955,000	0	0	4,955,000	
B2	011832E65	5.250%	2030	Dec	Term			5,000	0	0	5,000	
								5,070,000	0	0	5,070,000	
GH05B Total							\$147,610,000	\$24,705,000	\$0	\$122,905,000		
GH05C General Housing Purpose Bonds, 2005 Series C												
C1	011832A36	2.600%	2005	Dec	Serial	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P: AA+	Moody's: Aaa	Fitch: AAA
C1	011832A44	2.700%	2006	Jun	Serial			25,000	25,000	0	0	
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0	
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0	
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0	
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0	
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0	
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0	
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0	
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0	
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0	
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0	
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0	
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000	
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000	
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000	
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000	
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000	
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000	
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000	
GH05C Total							\$16,885,000	\$1,605,000	\$0	\$15,280,000		
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000		
Commercial Paper Total:		\$32,100,000		Total AHFC Bonds		\$3,508,630,000	\$357,815,000	\$568,015,000	\$2,582,800,000			

Footnotes:

- AHFC has issued \$17,398,494,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$114,310,697
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 5.931%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,783,160	25.07%	418
3-Months	\$7,778,167	23.09%	385
6-Months	\$14,206,586	20.76%	346
12-Months	\$29,161,556	20.24%	337
Life	\$241,400,678	12.90%	215

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$40,230,297
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 5.423%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$669,270	17.96%	299
3-Months	\$3,005,748	24.91%	415
6-Months	\$6,531,874	25.73%	429
12-Months	\$13,118,437	24.17%	403
Life	\$58,175,507	11.82%	197

3 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$28,078,064
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 4.922%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$570,308	21.44%	357
3-Months	\$1,917,138	23.14%	386
6-Months	\$2,508,196	15.62%	260
12-Months	\$6,664,473	18.91%	315
Life	\$38,275,067	11.57%	193

4 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$25,213,770
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 5.150%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$427,479	18.27%	304
3-Months	\$2,709,567	33.35%	556
6-Months	\$4,361,498	27.06%	451
12-Months	\$10,157,064	28.14%	469
Life	\$38,771,748	13.15%	219

5 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$51,118,902
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.099%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$920,704	19.28%	321
3-Months	\$3,589,638	23.66%	394
6-Months	\$9,277,068	28.09%	468
12-Months	\$16,086,976	24.18%	403
Life	\$71,995,885	18.35%	306

6 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$50,916,461
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 5.371%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$980,894	20.47%	341
3-Months	\$3,063,928	20.76%	346
6-Months	\$6,852,286	22.14%	369
12-Months	\$14,771,019	22.47%	375
Life	\$61,627,332	15.86%	264

7 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$40,982,345
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 5.097%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,292,875	31.11%	519
3-Months	\$3,968,359	30.77%	513
6-Months	\$6,503,134	25.32%	422
12-Months	\$12,039,775	22.40%	373
Life	\$37,401,272	10.26%	171

8 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$1,652,230	27.64%	461
Remaining Principal Balance:	\$60,470,765	3-Months	\$3,926,850	22.13%	369
Weighted Average Seasoning:	66	6-Months	\$9,085,386	24.22%	404
Weighted Average Interest Rate:	5.397%	12-Months	\$18,339,545	23.41%	390
Bond Yield (TIC):	4.091%	Life	\$73,203,445	15.89%	265

9 Home Mortgage Revenue Bonds, 2008 Series A		Prepayments	CPR	PSA	
Series: E081A	Prog: 114	1-Month	\$1,132,300	36.36%	606
Remaining Principal Balance:	\$29,498,467	3-Months	\$3,528,751	36.25%	604
Weighted Average Seasoning:	60	6-Months	\$6,507,875	32.57%	543
Weighted Average Interest Rate:	5.261%	12-Months	\$12,892,963	29.81%	497
Bond Yield (TIC):	4.190%	Life	\$41,260,440	16.17%	270

10 Home Mortgage Revenue Bonds, 2008 Series B		Prepayments	CPR	PSA	
Series: E081B	Prog: 115	1-Month	\$1,586,757	37.44%	624
Remaining Principal Balance:	\$39,808,353	3-Months	\$4,449,590	34.45%	574
Weighted Average Seasoning:	50	6-Months	\$8,609,672	32.25%	538
Weighted Average Interest Rate:	5.320%	12-Months	\$14,474,739	26.37%	440
Bond Yield (TIC):	4.257%	Life	\$33,912,202	13.58%	264

11 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$2,341,554	31.08%	518
Remaining Principal Balance:	\$74,323,302	3-Months	\$5,467,226	24.65%	411
Weighted Average Seasoning:	63	6-Months	\$11,755,516	25.24%	421
Weighted Average Interest Rate:	3.784%	12-Months	\$24,775,510	24.88%	415
Bond Yield (TIC):	4.190%	Life	\$67,263,678	19.16%	319

12 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$1,592,157	22.12%	369
Remaining Principal Balance:	\$75,640,466	3-Months	\$5,996,538	26.18%	436
Weighted Average Seasoning:	70	6-Months	\$11,291,596	24.07%	401
Weighted Average Interest Rate:	3.917%	12-Months	\$22,394,378	22.71%	378
Bond Yield (TIC):	4.257%	Life	\$65,906,629	18.80%	313

13 Home Mortgage Revenue Bonds, 2009 Series C		Prepayments	CPR	PSA	
Series: E091C	Prog: 118	1-Month	\$760,650	13.63%	227
Remaining Principal Balance:	\$61,913,744	3-Months	\$1,813,843	10.88%	181
Weighted Average Seasoning:	35	6-Months	\$3,663,057	10.80%	180
Weighted Average Interest Rate:	5.629%	12-Months	\$7,155,701	10.26%	171
Bond Yield (TIC):	4.893%	Life	\$14,490,747	7.67%	198

14 Home Mortgage Revenue Bonds, 2009 Series D		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$2,594,451	33.13%	552
Remaining Principal Balance:	\$76,063,435	3-Months	\$6,627,387	28.35%	473
Weighted Average Seasoning:	53	6-Months	\$11,474,902	24.38%	406
Weighted Average Interest Rate:	4.522%	12-Months	\$22,014,328	22.68%	378
Bond Yield (TIC):	4.893%	Life	\$65,821,069	20.34%	339

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$59,123,513
 Weighted Average Seasoning: 19
 Weighted Average Interest Rate: 4.259%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$293,511	5.77%	148
3-Months	\$738,224	4.83%	131
6-Months	\$1,119,959	3.67%	108
12-Months	\$1,366,854	2.24%	81
Life	\$1,550,406	1.69%	80

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$39,558,866
 Weighted Average Seasoning: 26
 Weighted Average Interest Rate: 4.372%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$197,820	0.98%	21
12-Months	\$986,843	2.37%	59
Life	\$1,339,779	1.54%	55

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$30,845,601
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 4.687%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$284,649	10.44%	174
3-Months	\$2,500,423	26.66%	444
6-Months	\$4,490,784	24.32%	405
12-Months	\$9,562,762	25.26%	421
Life	\$15,729,356	20.25%	337

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$125,628,042
 Weighted Average Seasoning: 8
 Weighted Average Interest Rate: 3.512%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$228,370	2.16%	138
3-Months	\$228,370	0.72%	46
6-Months	\$527,691	0.98%	68
12-Months	\$527,691	0.54%	45
Life	\$527,691	0.54%	45

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$32,451,563
 Weighted Average Seasoning: 119
 Weighted Average Interest Rate: 5.954%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$132,833	4.78%	80
3-Months	\$1,499,596	16.39%	273
6-Months	\$3,638,102	18.91%	315
12-Months	\$6,628,215	18.00%	300
Life	\$6,628,215	18.00%	300

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$60,157,928
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.848%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,396,124	24.07%	401
3-Months	\$4,856,237	26.63%	444
6-Months	\$9,041,334	24.53%	409
12-Months	\$13,074,889	19.55%	326
Life	\$13,074,889	19.55%	326

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$7,447,176
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.945%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

22 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$3,767,765
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.465%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$356,215	66.18%	1,103
3-Months	\$716,805	49.94%	832
6-Months	\$1,452,937	47.49%	791
12-Months	\$3,346,698	46.39%	773
Life	\$14,171,813	19.92%	332

23 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$111,305,142
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 5.191%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$4,114,925	35.31%	589
3-Months	\$12,305,285	34.20%	570
6-Months	\$28,939,203	36.83%	614
12-Months	\$59,413,106	35.17%	586
Life	\$177,806,112	18.34%	451

24 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$31,715,994
 Weighted Average Seasoning: 34
 Weighted Average Interest Rate: 5.268%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$1,029,164	31.83%	531
3-Months	\$3,365,192	33.01%	550
6-Months	\$6,009,283	28.96%	483
12-Months	\$13,392,681	29.08%	488
Life	\$52,501,773	22.28%	506

25 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$176,480,167
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 4.385%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,360,636	8.80%	147
3-Months	\$2,920,341	10.39%	173
6-Months	\$2,920,341	10.39%	173
12-Months	\$2,920,341	10.39%	173
Life	\$2,920,341	10.39%	173

26 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$113,404,036
 Weighted Average Seasoning: 115
 Weighted Average Interest Rate: 6.409%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,324,362	21.61%	360
3-Months	\$9,920,923	28.38%	473
6-Months	\$17,722,396	24.99%	416
12-Months	\$38,527,076	24.91%	415
Life	\$558,473,241	18.26%	304

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

09/30/12

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2013	145,890,000	50,000,000	195,890,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2013	45,660,000	-	45,660,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GM02A	11,000,000	-	11,000,000
E061A	1,900,000	-	1,900,000
E06C1	1,750,000	-	1,750,000
E071C	2,445,000	-	2,445,000
E081A	2,785,000	-	2,785,000
E081B	3,730,000	-	3,730,000
E091C	1,155,000	-	1,155,000
C0511	490,000	-	490,000
C0611	17,175,000	-	17,175,000
C0711	3,230,000	-	3,230,000

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

September 28, 2012

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	57,865,000	70,715,000	44,540,000	98,985,000	57,955,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/N/A/AA+	AA+/N/A/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Taxable
Current Rate	0.18%	0.18%	0.18%	0.22%	0.22%	0.16%	0.31%	0.30%	0.30%	0.18%	0.16%	0.19%	0.20%	
Avg Rate	2.04%	1.56%	1.55%	1.88%	1.88%	1.61%	1.13%	1.07%	1.06%	0.17%	0.16%	0.22%	0.21%	
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.20%	
SIFMA Rate	2.03%	1.54%	1.54%	1.53%	1.53%	1.53%	1.00%	1.00%	1.00%	0.23%	0.23%	0.22%	0.15%	
SIFMA Spread	0.00%	0.02%	0.02%	0.35%	0.35%	0.08%	0.13%	0.08%	0.07%	(0.05%)	(0.06%)	0.00%	0.06%	
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%	-	
2012 Avg	0.14%	0.14%	0.14%	0.18%	0.18%	0.14%	0.29%	0.30%	0.30%	0.14%	0.14%	0.16%	0.21%	
2012 Spread	(0.02%)	(0.02%)	(0.02%)	0.02%	0.02%	(0.02%)	0.13%	0.14%	0.14%	(0.02%)	(0.02%)	0.00%	0.06%	

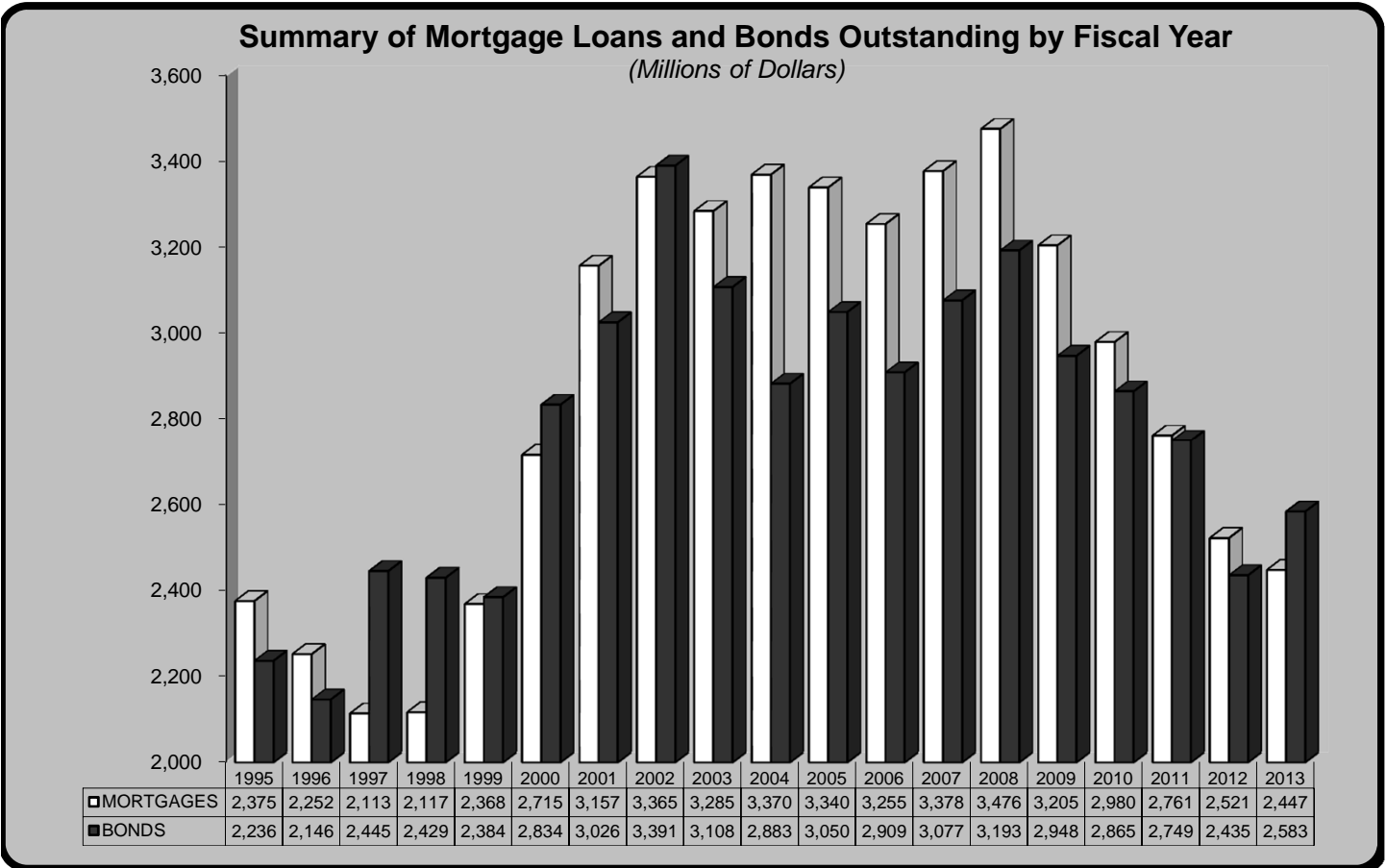
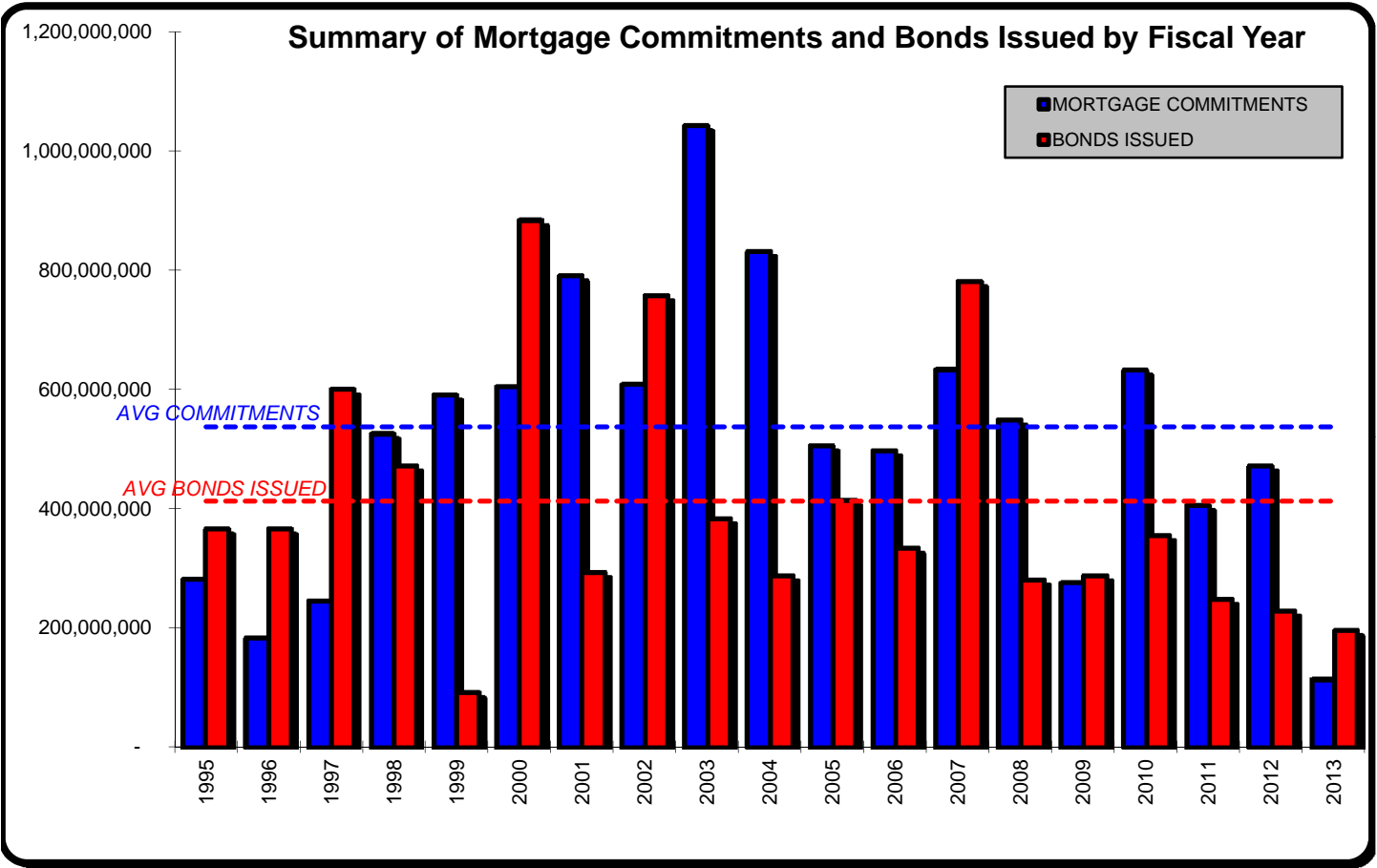
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	A+/Aa3	12/01/30	57,865,000	2.453%	1.379%	1.074%	1.560%	2.634%	(0.181%)
GP01B	Merrill	AAA/Aa3	12/01/30	70,715,000	4.143%	1.379%	2.763%	1.554%	4.317%	(0.174%)
E021A ¹	Goldman	AAA/Aa1	06/01/32	44,540,000	2.980%	1.019%	1.961%	1.879%	3.840%	(0.860%)
E021A ²	Merrill	AAA/Aa3	12/01/36	98,985,000	3.448%	1.429%	2.019%	1.879%	3.898%	(0.450%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.440%	2.330%	1.502%	3.832%	(0.062%)
SC02C	JP Morgan	A+/Aa1	07/01/22	57,955,000	4.303%	1.649%	2.654%	1.610%	4.264%	0.039%
E071A ¹	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	1.019%	2.715%	1.104%	3.819%	(0.084%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	1.019%	2.701%	1.065%	3.766%	(0.046%)
E091A ¹	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.265%	3.496%	0.172%	3.669%	0.092%
E091A ²	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.265%	3.496%	0.161%	3.658%	0.103%
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.265%	3.475%	0.170%	3.645%	0.095%
TOTAL				826,615,000	3.649%	0.954%	2.695%	1.072%	3.767%	(0.118%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,981,941	10,705,182	(16,276,759)
37,446,868	13,099,749	(24,347,119)
18,136,964	7,448,943	(10,688,021)
48,201,867	17,187,955	(31,013,911)
5,254,028	2,091,370	(3,162,658)
24,823,738	9,728,688	(15,095,050)
26,697,822	7,891,437	(18,806,384)
17,739,104	5,112,473	(12,626,631)
8,235,596	586,856	(7,648,740)
8,235,596	586,851	(7,648,745)
10,919,482	767,534	(10,151,948)
232,673,005	75,207,038	(157,465,967)

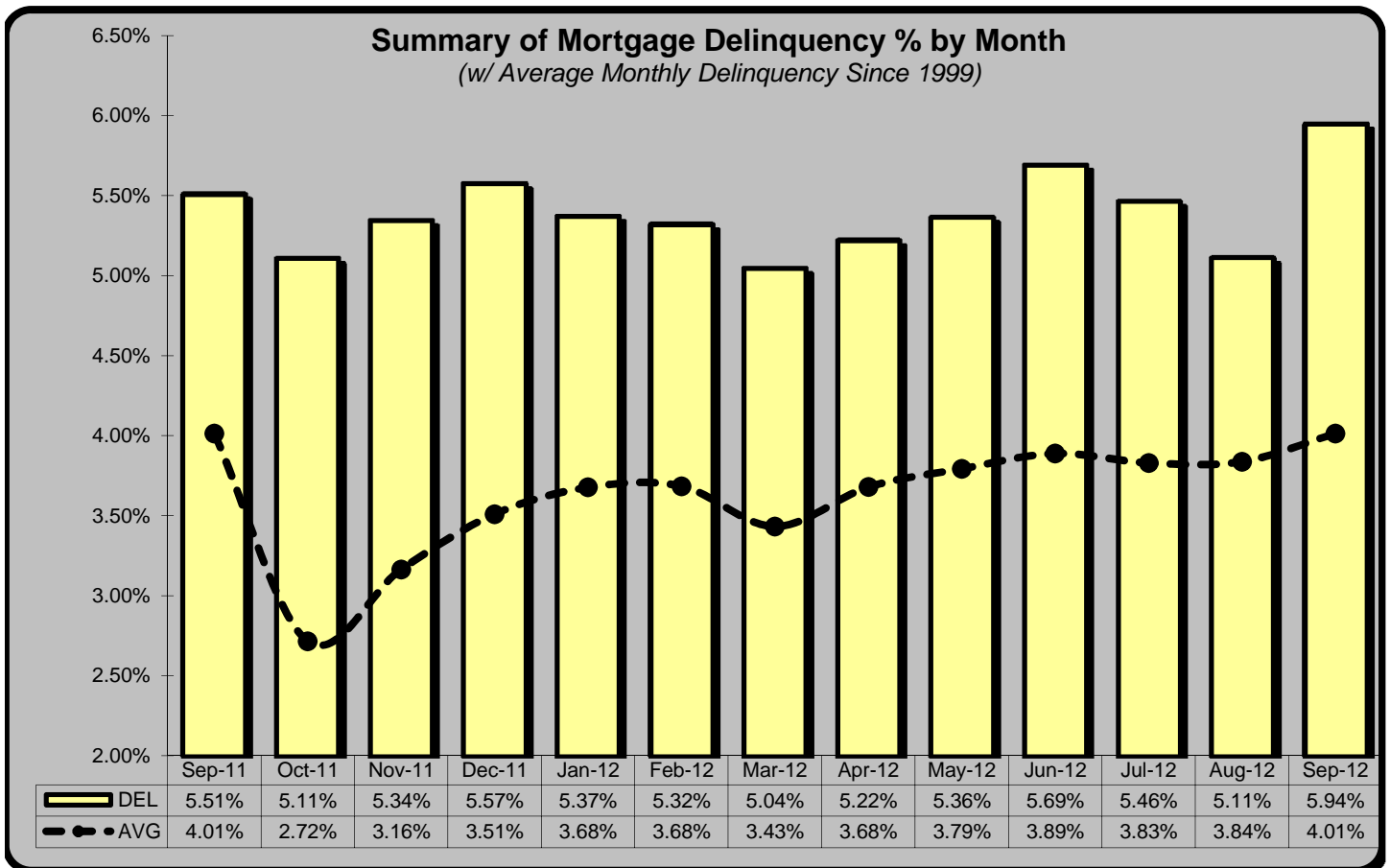
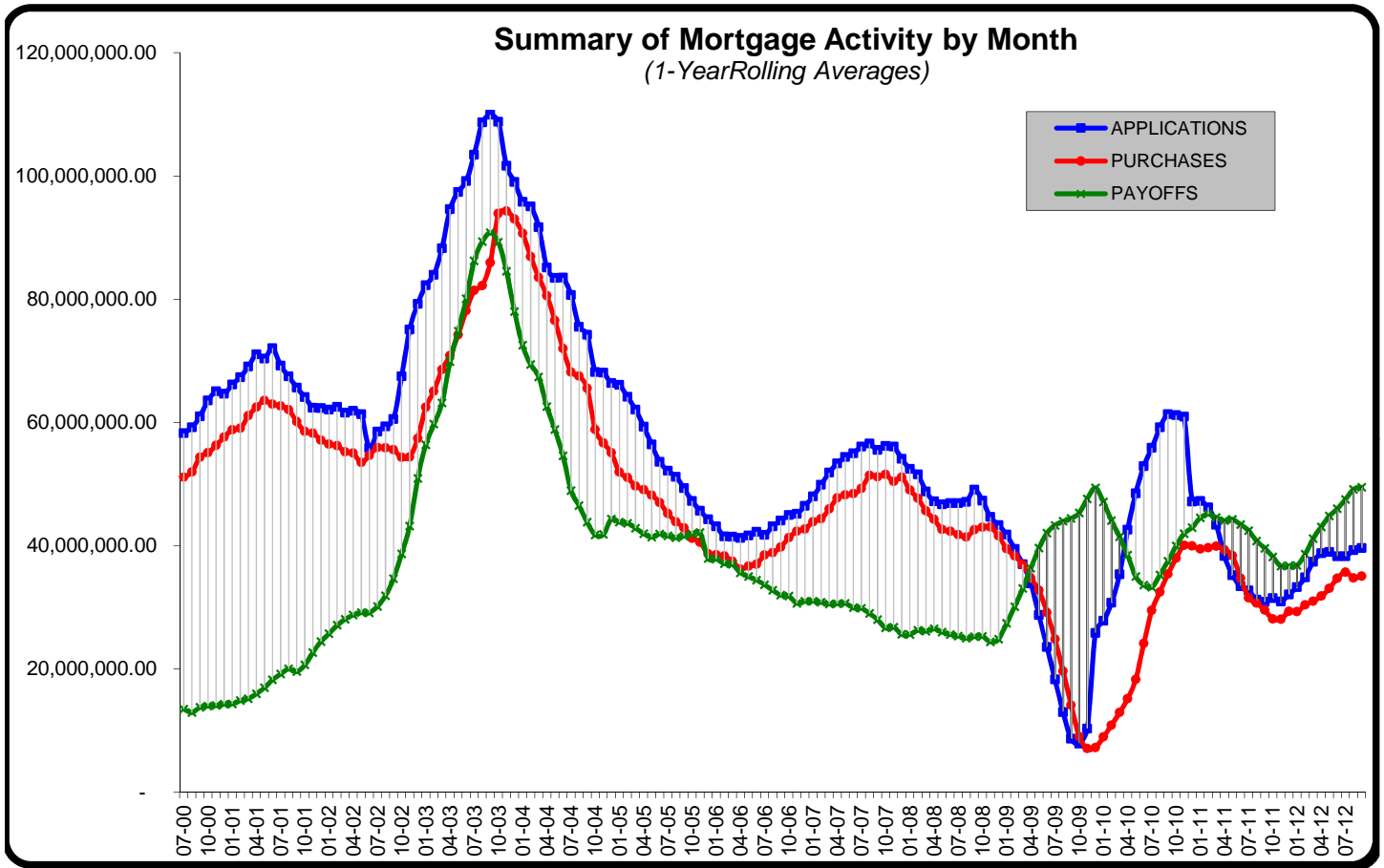
2012 REMARKETING SUMMARY										
	Morg Stan	GK Baum	Goldman	JP Morgan	Merrill BofA	Morg Keeg	KeyBanc	2012	2011	2010
Allocation	9.2%	6.6%	9.2%	16.4%	41.5%	8.6%	8.6%	100.0%	100.0%	100.0%
Max Rate	0.25%	0.25%	0.26%	0.26%	0.45%	0.46%	0.46%	0.46%	3.10%	0.44%
Min Rate	0.02%	0.03%	0.02%	0.04%	0.02%	0.08%	0.08%	0.02%	0.02%	0.10%
Avg Rate	0.139%	0.142%	0.143%	0.184%	0.195%	0.293%	0.304%	0.197%	0.180%	0.270%
SIFMA Spread	(0.022%)	(0.019%)	(0.018%)	0.023%	0.034%	0.132%	0.143%	0.036%	0.080%	0.006%

MONTHLY VRDO SUMMARY	
September 30, 2012	
Total Bonds	\$2,582,800,000
Total Float	\$876,660,000
Self-Liquid	\$412,895,000
Float %	33.9%
Hedge %	94.3%

ALASKA HOUSING FINANCE CORPORATION



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