



OCTOBER 2011

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2011 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	10/31/10	10/31/11	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,763,409,018	\$2,534,759,348	(8.3%)
Participation Loans	159,711,390	166,379,360	4.2%	158,640,596	155,701,466	(1.9%)
REO's	3,894,386	5,469,821	40.5%	3,820,146	4,675,341	22.4%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$2,925,869,761	\$2,695,136,155	(7.9%)
# of Mortgage Loans	19,941	18,378	(7.8%)	19,471	17,842	(8.4%)
Multifamily %	7.3%	7.3%	0.0%	7.3%	7.4%	1.4%
Anchorage %	35.6%	35.2%	(1.1%)	35.5%	35.5%	0.0%
Insurance %	59.7%	59.4%	(0.5%)	60.2%	58.9%	(2.2%)
Mortgage Wgtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.738%	5.569%	(2.9%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$118,799,011	\$137,386,091	15.6%
Delinquency %	5.34%	5.14%	(3.8%)	4.07%	5.11%	25.6%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,856,490,000	\$1,566,880,000	(15.6%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	243,495,000	231,425,000	(5.0%)
Other Bonds	842,555,000	927,010,000	10.0%	838,410,000	922,630,000	10.0%
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,938,395,000	\$2,720,935,000	(7.4%)
Variable Bonds %	30.1%	31.1%	3.3%	29.3%	31.5%	7.4%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wgtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.260%	4.154%	(2.5%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.478%	1.415%	(4.3%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	1.00	1.01	0.5%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Four Months Ending		
	FY 2010	FY 2011	% Change	10/31/10	10/31/11	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$401,005,031	(36.8%)	\$166,638,618	\$140,898,143	(15.4%)
Mortgage Commitments	632,431,348	404,551,081	(36.0%)	170,266,668	149,278,643	(12.3%)
Mortgage Purchases	289,364,195	416,413,024	43.9%	192,765,127	113,597,349	(41.1%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	211,917,030	148,826,079	(29.8%)
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	5,226,434	5,088,988	(2.6%)
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	143,160,000	0	(100.0%)
Bonds Issued - Other	0	105,185,000	100.0%	0	0	0.0%
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	65,445,000	23,960,000	(63.4%)
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	4,145,000	4,380,000	5.7%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	\$73,570,000	(\$28,340,000)	(100.0%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2009	FY 2010	% Change	FY 2010	FY 2011	% Change
<i>(in thousands of dollars)</i>						
Mortgage & Loan Revenue	\$205,138	\$177,855	(13.3%)	\$177,855	\$164,242	(7.7%)
Investment Income	25,718	17,128	(33.4%)	17,128	16,630	(2.9%)
Externally Funded Programs	112,587	191,968	70.5%	191,968	194,411	1.3%
Other Revenue	11,914	10,307	(13.5%)	10,307	10,412	1.0%
Total Revenue	355,357	397,258	11.8%	397,258	385,695	(2.9%)
Interest Expenses	149,021	130,789	(12.2%)	130,789	122,138	(6.6%)
Housing Grants & Subsidies	106,480	194,883	83.0%	194,883	196,168	0.7%
Operations & Administration	51,421	49,678	(3.4%)	49,678	54,100	8.9%
Other Expenses	27,075	31,682	17.0%	31,682	26,200	(17.3%)
Total Expenses	333,997	407,032	21.9%	407,032	398,606	(2.1%)
Operating Income	21,360	(9,774)	(100.0%)	(9,774)	(12,911)	(32.1%)
SOA Contribution/Special Items	15,420	36,772	138.5%	36,772	17,261	(53.1%)
Change in Net Assets	5,940	(46,546)	(100.0%)	(46,546)	(30,172)	35.2%
Total Assets	4,731,425	4,796,817	1.4%	4,796,817	4,542,040	(5.3%)
Total Liabilities	3,059,314	3,172,826	3.7%	3,172,826	2,948,221	(7.1%)
Net Assets	\$1,672,111	\$1,623,991	(2.9%)	\$1,623,991	\$1,593,819	(1.9%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2011

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,534,759,348	94.05%
PARTICIPATION LOANS	155,701,467	5.78%
REAL ESTATE OWNED	4,675,341	0.17%
TOTAL PORTFOLIO	2,695,136,155	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	72,637,415	2.70%
60 DAYS PAST DUE	23,329,185	0.87%
90 DAYS PAST DUE	14,038,212	0.52%
120+ DAYS PAST DUE	27,381,279	1.02%
TOTAL DELINQUENT	137,386,091	5.11%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	5.569%	TAX-EXEMPT FTHB %	33.2%
AVG REMAINING TERM	289	RURAL %	20.8%
AVG LOAN TO VALUE	81	TAXABLE %	13.3%
SINGLE FAMILY %	92.6%	TAX-EXEMPT VETS %	11.5%
MULTI-FAMILY %	7.4%	TAXABLE FTHB %	12.2%
VA INSURANCE %	18.8%	MF/SPECIAL NEEDS %	8.4%
FHA INSURANCE %	23.3%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.8%	ANCHORAGE %	35.5%
HUD 184 INSURANCE %	3.6%	OTHER CITY %	64.5%
PMI INSURANCE %	6.2%	WELLS FARGO %	50.9%
UNINSURED %	41.1%	OTHER SERVICER %	49.1%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	282,670,151	641,182,724	401,424,885	140,898,143	31,140,765
MORTGAGE COMMITMENTS	275,597,414	627,491,029	407,340,935	149,278,643	30,240,765
MORTGAGE PURCHASES	349,400,472	289,364,195	575,838,024	113,597,349	22,344,227
AVG PURCHASE PRICE	243,060	240,370	343,483	244,833	245,375
AVG INTEREST RATE	6.002%	4.812%	5.526%	4.458%	4.302%
AVG BEGINNING TERM	357	357	388	351	348
AVG LOAN TO VALUE	92	92	87	90	89
INSURANCE %	73.5%	67.3%	45.0%	64.6%	62.9%
SINGLE FAMILY%	95.7%	97.8%	70.6%	96.6%	95.5%
ANCHORAGE %	38.7%	36.3%	21.6%	34.0%	44.4%
WELLS FARGO %	57.9%	42.7%	35.8%	45.7%	56.3%
STREAMLINE REFINANCE %	0.1%	5.4%	8.0%	4.6%	7.8%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	148,826,079	45,334,085
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	5,088,988	1,200,870

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.569%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	81

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,534,759,348	94.0%
PARTICIPATION LOANS	155,701,467	5.8%
REAL ESTATE OWNED	4,675,341	0.2%
TOTAL PORTFOLIO	2,695,136,155	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	72,637,415	2.70%
60 DAYS PAST DUE	23,329,185	0.87%
90 DAYS PAST DUE	14,038,212	0.52%
120+ DAYS PAST DUE	27,381,279	1.02%
TOTAL DELINQUENT	137,386,091	5.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	894,085,352	33.2%
RURAL	561,199,138	20.9%
TAXABLE	358,589,771	13.3%
TAXABLE FIRST-TIME HOMEBUYER	329,489,005	12.2%
VETERANS MORTGAGE PROGRAM	308,951,129	11.5%
MULTI-FAMILY/SPECIAL NEEDS	225,377,829	8.4%
OTHER LOAN PROGRAM	12,768,590	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,011,895,909	74.8%
CONDO	329,434,455	12.2%
MULTI-FAMILY	198,845,290	7.4%
DUPLEX	115,132,711	4.3%
3-PLEX/4-PLEX	22,120,477	0.8%
OTHER PROPERTY TYPE	13,031,973	0.5%

GEOGRAPHIC REGION

ANCHORAGE	955,760,652	35.5%
WASILLA/PALMER	357,702,675	13.3%
FAIRBANKS/NORTH POLE	327,565,490	12.2%
JUNEAU/KETCHIKAN	204,749,030	7.6%
KENAI/SOLDOTNA/HOMER	191,078,976	7.1%
EAGLE RIVER/CHUGIAK	148,681,271	5.5%
KODIAK	124,581,773	4.6%
OTHER GEOGRAPHIC REGION	380,340,946	14.1%

MORTGAGE INSURANCE

UNINSURED	1,107,263,567	41.2%
FEDERALLY INSURED - FHA	627,126,824	23.3%
FEDERALLY INSURED - VA	506,263,432	18.8%
PRIMARY MORTGAGE INSURANCE	168,141,516	6.2%
FEDERALLY INSURED - RD	183,831,262	6.8%
FEDERALLY INSURED - HUD 184	97,834,214	3.6%

SELLER SERVICER

WELLS FARGO	1,370,917,247	51.0%
ALASKA USA	591,041,316	22.0%
FIRST NATIONAL BANK OF AK	425,564,602	15.8%
OTHER SELLER SERVICER	302,937,650	11.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.957%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	184,773,233	96.4%
PARTICIPATION LOANS	2,253,585	1.2%
REAL ESTATE OWNED	4,675,341	2.4%
TOTAL PORTFOLIO	191,702,160	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,152,769	1.69%
60 DAYS PAST DUE	1,202,089	0.64%
90 DAYS PAST DUE	1,091,804	0.58%
120+ DAYS PAST DUE	1,170,384	0.63%
TOTAL DELINQUENT	6,617,046	3.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,030,264	23.0%
RURAL	79,475,874	42.5%
TAXABLE	21,634,028	11.6%
TAXABLE FIRST-TIME HOMEBUYER	21,262,092	11.4%
VETERANS MORTGAGE PROGRAM	12,807,885	6.8%
MULTI-FAMILY/SPECIAL NEEDS	8,255,502	4.4%
OTHER LOAN PROGRAM	561,173	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	153,431,251	82.0%
CONDO	14,786,902	7.9%
MULTI-FAMILY	8,255,502	4.4%
DUPLEX	8,289,036	4.4%
3-PLEX/4-PLEX	973,532	0.5%
OTHER PROPERTY TYPE	2,167,401	1.2%

GEOGRAPHIC REGION

ANCHORAGE	42,273,471	22.6%
WASILLA/PALMER	21,103,954	11.3%
FAIRBANKS/NORTH POLE	18,309,572	9.8%
JUNEAU/KETCHIKAN	13,723,828	7.3%
KENAI/SOLDOTNA/HOMER	27,520,021	14.7%
EAGLE RIVER/CHUGIAK	5,329,170	2.8%
KODIAK	15,972,696	8.5%
OTHER GEOGRAPHIC REGION	42,794,107	22.9%

MORTGAGE INSURANCE

UNINSURED	89,980,605	48.1%
FEDERALLY INSURED - FHA	31,056,911	16.6%
FEDERALLY INSURED - VA	20,594,789	11.0%
PRIMARY MORTGAGE INSURANCE	14,538,893	7.8%
FEDERALLY INSURED - RD	18,693,494	10.0%
FEDERALLY INSURED - HUD 184	12,162,127	6.5%

SELLER SERVICER

WELLS FARGO	93,141,751	49.8%
ALASKA USA	45,096,688	24.1%
FIRST NATIONAL BANK OF AK	19,904,991	10.6%
OTHER SELLER SERVICER	28,883,388	15.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

105 **MORTGAGE REVENUE BONDS 2001 SERIES A, B**

Weighted Average Interest Rate	6.022%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,764,902	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,764,902	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,907,493	6.96%
60 DAYS PAST DUE	922,368	2.21%
90 DAYS PAST DUE	179,653	0.43%
120+ DAYS PAST DUE	358,839	0.86%
TOTAL DELINQUENT	4,368,353	10.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,139,446	98.5%
RURAL	224,321	0.5%
TAXABLE	401,135	1.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,909,492	69.2%
CONDO	11,343,700	27.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,417,580	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	94,131	0.2%

GEOGRAPHIC REGION

ANCHORAGE	23,674,803	56.7%
WASILLA/PALMER	7,667,381	18.4%
FAIRBANKS/NORTH POLE	5,016,896	12.0%
JUNEAU/KETCHIKAN	1,821,741	4.4%
KENAI/SOLDOTNA/HOMER	1,543,395	3.7%
EAGLE RIVER/CHUGIAK	706,062	1.7%
KODIAK	377,618	0.9%
OTHER GEOGRAPHIC REGION	957,006	2.3%

MORTGAGE INSURANCE

UNINSURED	11,183,664	26.8%
FEDERALLY INSURED - FHA	15,932,457	38.1%
FEDERALLY INSURED - VA	6,529,077	15.6%
PRIMARY MORTGAGE INSURANCE	1,033,971	2.5%
FEDERALLY INSURED - RD	6,329,553	15.2%
FEDERALLY INSURED - HUD 184	756,180	1.8%

SELLER SERVICER

WELLS FARGO	20,842,126	49.9%
ALASKA USA	12,884,556	30.9%
FIRST NATIONAL BANK OF AK	6,791,104	16.3%
OTHER SELLER SERVICER	1,247,115	3.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.975%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,145,507	95.6%
PARTICIPATION LOANS	6,610,223	4.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	150,755,730	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,613,522	3.72%
60 DAYS PAST DUE	1,603,870	1.06%
90 DAYS PAST DUE	1,377,223	0.91%
120+ DAYS PAST DUE	1,452,831	0.96%
TOTAL DELINQUENT	10,047,445	6.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	130,873,805	86.8%
RURAL	9,389,701	6.2%
TAXABLE	5,197,713	3.4%
TAXABLE FIRST-TIME HOMEBUYER	2,622,802	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,551,571	1.7%
OTHER LOAN PROGRAM	120,138	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,616,397	67.4%
CONDO	40,684,576	27.0%
MULTI-FAMILY	2,551,571	1.7%
DUPLEX	5,582,877	3.7%
3-PLEX/4-PLEX	166,041	0.1%
OTHER PROPERTY TYPE	154,267	0.1%

GEOGRAPHIC REGION

ANCHORAGE	78,058,939	51.8%
WASILLA/PALMER	25,060,895	16.6%
FAIRBANKS/NORTH POLE	14,803,697	9.8%
JUNEAU/KETCHIKAN	9,068,215	6.0%
KENAI/SOLDOTNA/HOMER	8,043,453	5.3%
EAGLE RIVER/CHUGIAK	5,929,857	3.9%
KODIAK	3,672,153	2.4%
OTHER GEOGRAPHIC REGION	6,118,520	4.1%

MORTGAGE INSURANCE

UNINSURED	40,940,763	27.2%
FEDERALLY INSURED - FHA	66,407,937	44.1%
FEDERALLY INSURED - VA	17,807,232	11.8%
PRIMARY MORTGAGE INSURANCE	8,850,199	5.9%
FEDERALLY INSURED - RD	14,368,169	9.5%
FEDERALLY INSURED - HUD 184	2,381,430	1.6%

SELLER SERVICER

WELLS FARGO	72,871,496	48.3%
ALASKA USA	37,159,852	24.6%
FIRST NATIONAL BANK OF AK	29,319,599	19.4%
OTHER SELLER SERVICER	11,404,783	7.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.450%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,108,750	97.2%
PARTICIPATION LOANS	1,478,990	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	53,587,740	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,488,260	4.64%
60 DAYS PAST DUE	381,245	0.71%
90 DAYS PAST DUE	680,483	1.27%
120+ DAYS PAST DUE	1,501,658	2.80%
TOTAL DELINQUENT	5,051,646	9.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,587,740	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,510,560	66.3%
CONDO	16,883,203	31.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,193,977	2.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	29,363,416	54.8%
WASILLA/PALMER	9,136,298	17.0%
FAIRBANKS/NORTH POLE	4,652,569	8.7%
JUNEAU/KETCHIKAN	3,363,773	6.3%
KENAI/SOLDOTNA/HOMER	937,786	1.8%
EAGLE RIVER/CHUGIAK	4,307,312	8.0%
KODIAK	433,586	0.8%
OTHER GEOGRAPHIC REGION	1,393,000	2.6%

MORTGAGE INSURANCE

UNINSURED	13,281,576	24.8%
FEDERALLY INSURED - FHA	21,947,973	41.0%
FEDERALLY INSURED - VA	9,710,417	18.1%
PRIMARY MORTGAGE INSURANCE	3,391,101	6.3%
FEDERALLY INSURED - RD	4,174,828	7.8%
FEDERALLY INSURED - HUD 184	1,081,846	2.0%

SELLER SERVICER

WELLS FARGO	33,149,345	61.9%
ALASKA USA	14,382,209	26.8%
FIRST NATIONAL BANK OF AK	4,348,365	8.1%
OTHER SELLER SERVICER	1,707,822	3.2%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.012%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,649,485	84.9%
PARTICIPATION LOANS	5,623,554	15.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	37,273,039	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,898,536	5.09%
60 DAYS PAST DUE	610,397	1.64%
90 DAYS PAST DUE	394,121	1.06%
120+ DAYS PAST DUE	277,971	0.75%
TOTAL DELINQUENT	3,181,026	8.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,496,495	95.2%
RURAL	0	0.0%
TAXABLE	1,300,617	3.5%
TAXABLE FIRST-TIME HOMEBUYER	475,927	1.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,746,227	63.7%
CONDO	12,250,501	32.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,173,678	3.1%
3-PLEX/4-PLEX	22,784	0.1%
OTHER PROPERTY TYPE	79,849	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,057,833	51.1%
WASILLA/PALMER	8,250,887	22.1%
FAIRBANKS/NORTH POLE	3,017,172	8.1%
JUNEAU/KETCHIKAN	2,838,095	7.6%
KENAI/SOLDOTNA/HOMER	1,081,573	2.9%
EAGLE RIVER/CHUGIAK	1,185,952	3.2%
KODIAK	731,768	2.0%
OTHER GEOGRAPHIC REGION	1,109,757	3.0%

MORTGAGE INSURANCE

UNINSURED	9,536,188	25.6%
FEDERALLY INSURED - FHA	12,770,870	34.3%
FEDERALLY INSURED - VA	5,415,156	14.5%
PRIMARY MORTGAGE INSURANCE	2,549,328	6.8%
FEDERALLY INSURED - RD	5,720,823	15.3%
FEDERALLY INSURED - HUD 184	1,280,674	3.4%

SELLER SERVICER

WELLS FARGO	24,291,900	65.2%
ALASKA USA	7,694,793	20.6%
FIRST NATIONAL BANK OF AK	3,617,917	9.7%
OTHER SELLER SERVICER	1,668,430	4.5%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.352%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	35,498,324	90.2%
PARTICIPATION LOANS	3,838,327	9.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,336,651	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,393,768	3.54%
60 DAYS PAST DUE	457,475	1.16%
90 DAYS PAST DUE	682,403	1.73%
120+ DAYS PAST DUE	1,043,123	2.65%
TOTAL DELINQUENT	3,576,770	9.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,056,179	99.3%
RURAL	0	0.0%
TAXABLE	165,362	0.4%
TAXABLE FIRST-TIME HOMEBUYER	115,110	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,259,122	64.2%
CONDO	12,708,866	32.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,368,663	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,493,652	54.6%
WASILLA/PALMER	7,051,652	17.9%
FAIRBANKS/NORTH POLE	2,330,891	5.9%
JUNEAU/KETCHIKAN	2,723,548	6.9%
KENAI/SOLDOTNA/HOMER	195,565	0.5%
EAGLE RIVER/CHUGIAK	3,428,795	8.7%
KODIAK	361,309	0.9%
OTHER GEOGRAPHIC REGION	1,751,238	4.5%

MORTGAGE INSURANCE

UNINSURED	4,395,281	11.2%
FEDERALLY INSURED - FHA	16,748,651	42.6%
FEDERALLY INSURED - VA	11,559,815	29.4%
PRIMARY MORTGAGE INSURANCE	3,615,710	9.2%
FEDERALLY INSURED - RD	2,291,782	5.8%
FEDERALLY INSURED - HUD 184	725,413	1.8%

SELLER SERVICER

WELLS FARGO	29,803,242	75.8%
ALASKA USA	6,063,304	15.4%
FIRST NATIONAL BANK OF AK	2,919,449	7.4%
OTHER SELLER SERVICER	550,656	1.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.335%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,903,897	94.6%
PARTICIPATION LOANS	3,350,008	5.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	62,253,905	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,261,775	2.03%
60 DAYS PAST DUE	490,081	0.79%
90 DAYS PAST DUE	344,356	0.55%
120+ DAYS PAST DUE	716,478	1.15%
TOTAL DELINQUENT	2,812,689	4.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,018,464	6.5%
RURAL	25,245,150	40.6%
TAXABLE	19,927,323	32.0%
TAXABLE FIRST-TIME HOMEBUYER	12,581,053	20.2%
VETERANS MORTGAGE PROGRAM	424,952	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	56,963	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,183,724	83.8%
CONDO	4,424,263	7.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,144,307	6.7%
3-PLEX/4-PLEX	915,387	1.5%
OTHER PROPERTY TYPE	586,224	0.9%

GEOGRAPHIC REGION

ANCHORAGE	14,213,425	22.8%
WASILLA/PALMER	5,582,321	9.0%
FAIRBANKS/NORTH POLE	6,600,974	10.6%
JUNEAU/KETCHIKAN	5,521,864	8.9%
KENAI/SOLDOTNA/HOMER	10,271,268	16.5%
EAGLE RIVER/CHUGIAK	2,900,088	4.7%
KODIAK	3,473,219	5.6%
OTHER GEOGRAPHIC REGION	13,690,745	22.0%

MORTGAGE INSURANCE

UNINSURED	32,683,859	52.5%
FEDERALLY INSURED - FHA	13,442,025	21.6%
FEDERALLY INSURED - VA	6,023,087	9.7%
PRIMARY MORTGAGE INSURANCE	4,731,787	7.6%
FEDERALLY INSURED - RD	2,707,695	4.3%
FEDERALLY INSURED - HUD 184	2,665,452	4.3%

SELLER SERVICER

WELLS FARGO	26,956,783	43.3%
ALASKA USA	14,603,728	23.5%
FIRST NATIONAL BANK OF AK	11,580,117	18.6%
OTHER SELLER SERVICER	9,113,276	14.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.550%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,385,902	97.1%
PARTICIPATION LOANS	1,913,002	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	65,298,903	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	786,965	1.21%
60 DAYS PAST DUE	260,866	0.40%
90 DAYS PAST DUE	164,325	0.25%
120+ DAYS PAST DUE	616,928	0.94%
TOTAL DELINQUENT	1,829,084	2.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,471,546	6.8%
RURAL	21,457,159	32.9%
TAXABLE	20,963,063	32.1%
TAXABLE FIRST-TIME HOMEBUYER	18,351,383	28.1%
VETERANS MORTGAGE PROGRAM	27,568	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	28,183	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,477,761	85.0%
CONDO	5,582,352	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,861,037	5.9%
3-PLEX/4-PLEX	377,753	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,232,852	26.4%
WASILLA/PALMER	7,467,278	11.4%
FAIRBANKS/NORTH POLE	8,782,020	13.4%
JUNEAU/KETCHIKAN	5,903,120	9.0%
KENAI/SOLDOTNA/HOMER	6,008,337	9.2%
EAGLE RIVER/CHUGIAK	2,461,756	3.8%
KODIAK	4,938,823	7.6%
OTHER GEOGRAPHIC REGION	12,504,717	19.1%

MORTGAGE INSURANCE

UNINSURED	31,170,416	47.7%
FEDERALLY INSURED - FHA	14,307,054	21.9%
FEDERALLY INSURED - VA	5,524,744	8.5%
PRIMARY MORTGAGE INSURANCE	6,012,631	9.2%
FEDERALLY INSURED - RD	4,356,986	6.7%
FEDERALLY INSURED - HUD 184	3,927,073	6.0%

SELLER SERVICER

WELLS FARGO	31,232,248	47.8%
ALASKA USA	13,701,928	21.0%
FIRST NATIONAL BANK OF AK	10,260,866	15.7%
OTHER SELLER SERVICER	10,103,862	15.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.209%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,363,295	94.4%
PARTICIPATION LOANS	3,199,198	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	57,562,493	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,429,063	4.22%
60 DAYS PAST DUE	1,042,474	1.81%
90 DAYS PAST DUE	887,081	1.54%
120+ DAYS PAST DUE	798,703	1.39%
TOTAL DELINQUENT	5,157,321	8.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,880,074	98.8%
RURAL	317,417	0.6%
TAXABLE	143,823	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	221,180	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,329,344	63.1%
CONDO	19,102,097	33.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,131,052	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,614,715	54.9%
WASILLA/PALMER	9,622,040	16.7%
FAIRBANKS/NORTH POLE	5,225,792	9.1%
JUNEAU/KETCHIKAN	2,572,725	4.5%
KENAI/SOLDOTNA/HOMER	1,197,987	2.1%
EAGLE RIVER/CHUGIAK	3,313,258	5.8%
KODIAK	854,539	1.5%
OTHER GEOGRAPHIC REGION	3,161,436	5.5%

MORTGAGE INSURANCE

UNINSURED	10,703,315	18.6%
FEDERALLY INSURED - FHA	21,622,915	37.6%
FEDERALLY INSURED - VA	14,884,360	25.9%
PRIMARY MORTGAGE INSURANCE	3,074,652	5.3%
FEDERALLY INSURED - RD	6,160,724	10.7%
FEDERALLY INSURED - HUD 184	1,116,528	1.9%

SELLER SERVICER

WELLS FARGO	42,410,641	73.7%
ALASKA USA	9,444,728	16.4%
FIRST NATIONAL BANK OF AK	3,854,338	6.7%
OTHER SELLER SERVICER	1,852,786	3.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.562%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,866,412	95.7%
PARTICIPATION LOANS	3,305,825	4.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	77,172,236	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,859,334	2.41%
60 DAYS PAST DUE	359,066	0.47%
90 DAYS PAST DUE	354,565	0.46%
120+ DAYS PAST DUE	383,130	0.50%
TOTAL DELINQUENT	2,956,094	3.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,190,431	8.0%
RURAL	28,417,863	36.8%
TAXABLE	22,449,215	29.1%
TAXABLE FIRST-TIME HOMEBUYER	19,884,738	25.8%
VETERANS MORTGAGE PROGRAM	229,988	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,674,271	85.1%
CONDO	5,544,261	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,975,731	5.2%
3-PLEX/4-PLEX	1,865,061	2.4%
OTHER PROPERTY TYPE	112,913	0.1%

GEOGRAPHIC REGION

ANCHORAGE	21,834,932	28.3%
WASILLA/PALMER	8,481,318	11.0%
FAIRBANKS/NORTH POLE	8,539,209	11.1%
JUNEAU/KETCHIKAN	6,396,005	8.3%
KENAI/SOLDOTNA/HOMER	7,583,378	9.8%
EAGLE RIVER/CHUGIAK	2,402,280	3.1%
KODIAK	4,953,538	6.4%
OTHER GEOGRAPHIC REGION	16,981,576	22.0%

MORTGAGE INSURANCE

UNINSURED	37,308,359	48.3%
FEDERALLY INSURED - FHA	16,416,126	21.3%
FEDERALLY INSURED - VA	6,499,467	8.4%
PRIMARY MORTGAGE INSURANCE	6,901,292	8.9%
FEDERALLY INSURED - RD	5,526,099	7.2%
FEDERALLY INSURED - HUD 184	4,520,893	5.9%

SELLER SERVICER

WELLS FARGO	36,350,693	47.1%
ALASKA USA	15,740,137	20.4%
FIRST NATIONAL BANK OF AK	15,407,269	20.0%
OTHER SELLER SERVICER	9,674,137	12.5%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.413%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,915,539	92.8%
PARTICIPATION LOANS	3,342,689	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	46,258,229	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,335,141	5.05%
60 DAYS PAST DUE	912,479	1.97%
90 DAYS PAST DUE	568,523	1.23%
120+ DAYS PAST DUE	979,671	2.12%
TOTAL DELINQUENT	4,795,814	10.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,877,930	99.2%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	380,299	0.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,936,293	66.9%
CONDO	14,814,313	32.0%
MULTI-FAMILY	0	0.0%
DUPLEX	507,623	1.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	23,824,642	51.5%
WASILLA/PALMER	7,776,944	16.8%
FAIRBANKS/NORTH POLE	3,695,618	8.0%
JUNEAU/KETCHIKAN	2,200,363	4.8%
KENAI/SOLDOTNA/HOMER	2,242,311	4.8%
EAGLE RIVER/CHUGIAK	3,587,186	7.8%
KODIAK	433,384	0.9%
OTHER GEOGRAPHIC REGION	2,497,781	5.4%

MORTGAGE INSURANCE

UNINSURED	11,182,651	24.2%
FEDERALLY INSURED - FHA	15,790,465	34.1%
FEDERALLY INSURED - VA	8,506,977	18.4%
PRIMARY MORTGAGE INSURANCE	4,120,875	8.9%
FEDERALLY INSURED - RD	5,076,931	11.0%
FEDERALLY INSURED - HUD 184	1,580,331	3.4%

SELLER SERVICER

WELLS FARGO	28,245,616	61.1%
ALASKA USA	12,089,726	26.1%
FIRST NATIONAL BANK OF AK	3,799,419	8.2%
OTHER SELLER SERVICER	2,123,468	4.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.440%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,983,582	94.1%
PARTICIPATION LOANS	3,451,590	5.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,435,172	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,085,816	5.28%
60 DAYS PAST DUE	762,477	1.30%
90 DAYS PAST DUE	307,413	0.53%
120+ DAYS PAST DUE	1,084,694	1.86%
TOTAL DELINQUENT	5,240,400	8.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,435,172	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,744,677	68.0%
CONDO	17,035,479	29.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,655,016	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,353,691	60.5%
WASILLA/PALMER	10,723,527	18.4%
FAIRBANKS/NORTH POLE	4,955,797	8.5%
JUNEAU/KETCHIKAN	2,577,246	4.4%
KENAI/SOLDOTNA/HOMER	1,357,664	2.3%
EAGLE RIVER/CHUGIAK	2,341,259	4.0%
KODIAK	238,244	0.4%
OTHER GEOGRAPHIC REGION	887,745	1.5%

MORTGAGE INSURANCE

UNINSURED	8,676,833	14.8%
FEDERALLY INSURED - FHA	27,978,904	47.9%
FEDERALLY INSURED - VA	8,545,491	14.6%
PRIMARY MORTGAGE INSURANCE	3,858,585	6.6%
FEDERALLY INSURED - RD	5,911,623	10.1%
FEDERALLY INSURED - HUD 184	3,463,737	5.9%

SELLER SERVICER

WELLS FARGO	39,221,439	67.1%
ALASKA USA	14,309,030	24.5%
FIRST NATIONAL BANK OF AK	3,114,661	5.3%
OTHER SELLER SERVICER	1,790,042	3.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.272%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,824,424	74.5%
PARTICIPATION LOANS	25,574,997	25.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	100,399,421	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,508,931	1.50%
60 DAYS PAST DUE	936,123	0.93%
90 DAYS PAST DUE	455,609	0.45%
120+ DAYS PAST DUE	392,648	0.39%
TOTAL DELINQUENT	3,293,311	3.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,996,736	14.9%
RURAL	23,088,194	23.0%
TAXABLE	26,375,888	26.3%
TAXABLE FIRST-TIME HOMEBUYER	27,778,485	27.7%
VETERANS MORTGAGE PROGRAM	5,142,378	5.1%
MULTI-FAMILY/SPECIAL NEEDS	601,144	0.6%
OTHER LOAN PROGRAM	2,416,595	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,974,185	82.6%
CONDO	9,934,499	9.9%
MULTI-FAMILY	601,144	0.6%
DUPLEX	5,748,721	5.7%
3-PLEX/4-PLEX	967,416	1.0%
OTHER PROPERTY TYPE	173,456	0.2%

GEOGRAPHIC REGION

ANCHORAGE	29,714,764	29.6%
WASILLA/PALMER	14,717,021	14.7%
FAIRBANKS/NORTH POLE	13,971,576	13.9%
JUNEAU/KETCHIKAN	8,103,349	8.1%
KENAI/SOLDOTNA/HOMER	8,305,464	8.3%
EAGLE RIVER/CHUGIAK	5,061,802	5.0%
KODIAK	4,964,121	4.9%
OTHER GEOGRAPHIC REGION	15,561,324	15.5%

MORTGAGE INSURANCE

UNINSURED	37,557,364	37.4%
FEDERALLY INSURED - FHA	24,079,531	24.0%
FEDERALLY INSURED - VA	16,592,609	16.5%
PRIMARY MORTGAGE INSURANCE	10,327,837	10.3%
FEDERALLY INSURED - RD	6,551,297	6.5%
FEDERALLY INSURED - HUD 184	5,290,782	5.3%

SELLER SERVICER

WELLS FARGO	45,335,682	45.2%
ALASKA USA	24,082,465	24.0%
FIRST NATIONAL BANK OF AK	16,914,756	16.8%
OTHER SELLER SERVICER	14,066,517	14.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.263%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,017,748	75.3%
PARTICIPATION LOANS	24,570,736	24.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,588,483	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,625,379	2.64%
60 DAYS PAST DUE	1,077,756	1.08%
90 DAYS PAST DUE	400,323	0.40%
120+ DAYS PAST DUE	1,215,480	1.22%
TOTAL DELINQUENT	5,318,938	5.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,029,868	13.1%
RURAL	24,600,589	24.7%
TAXABLE	25,724,250	25.8%
TAXABLE FIRST-TIME HOMEBUYER	24,477,284	24.6%
VETERANS MORTGAGE PROGRAM	5,538,284	5.6%
MULTI-FAMILY/SPECIAL NEEDS	496,666	0.5%
OTHER LOAN PROGRAM	5,721,543	5.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,401,155	84.7%
CONDO	9,852,913	9.9%
MULTI-FAMILY	496,666	0.5%
DUPLEX	3,597,549	3.6%
3-PLEX/4-PLEX	863,924	0.9%
OTHER PROPERTY TYPE	376,275	0.4%

GEOGRAPHIC REGION

ANCHORAGE	35,129,584	35.3%
WASILLA/PALMER	10,347,342	10.4%
FAIRBANKS/NORTH POLE	12,245,370	12.3%
JUNEAU/KETCHIKAN	9,427,595	9.5%
KENAI/SOLDOTNA/HOMER	8,463,163	8.5%
EAGLE RIVER/CHUGIAK	4,310,716	4.3%
KODIAK	5,262,577	5.3%
OTHER GEOGRAPHIC REGION	14,402,136	14.5%

MORTGAGE INSURANCE

UNINSURED	36,772,599	36.9%
FEDERALLY INSURED - FHA	29,227,980	29.3%
FEDERALLY INSURED - VA	14,842,780	14.9%
PRIMARY MORTGAGE INSURANCE	9,112,176	9.1%
FEDERALLY INSURED - RD	5,824,549	5.8%
FEDERALLY INSURED - HUD 184	3,808,398	3.8%

SELLER SERVICER

WELLS FARGO	45,967,057	46.2%
ALASKA USA	24,244,362	24.3%
FIRST NATIONAL BANK OF AK	14,534,238	14.6%
OTHER SELLER SERVICER	14,842,826	14.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.726%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,506,889	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	74,506,889	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,221,122	1.64%
60 DAYS PAST DUE	430,057	0.58%
90 DAYS PAST DUE	304,529	0.41%
120+ DAYS PAST DUE	651,042	0.87%
TOTAL DELINQUENT	2,606,750	3.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,387,986	94.5%
RURAL	167,008	0.2%
TAXABLE	2,366,855	3.2%
TAXABLE FIRST-TIME HOMEBUYER	933,911	1.3%
VETERANS MORTGAGE PROGRAM	651,130	0.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,713,203	69.4%
CONDO	19,905,237	26.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,499,903	3.4%
3-PLEX/4-PLEX	107,850	0.1%
OTHER PROPERTY TYPE	280,696	0.4%

GEOGRAPHIC REGION

ANCHORAGE	34,870,979	46.8%
WASILLA/PALMER	12,526,291	16.8%
FAIRBANKS/NORTH POLE	9,815,864	13.2%
JUNEAU/KETCHIKAN	7,522,235	10.1%
KENAI/SOLDOTNA/HOMER	2,605,858	3.5%
EAGLE RIVER/CHUGIAK	2,550,486	3.4%
KODIAK	440,600	0.6%
OTHER GEOGRAPHIC REGION	4,174,576	5.6%

MORTGAGE INSURANCE

UNINSURED	16,749,863	22.5%
FEDERALLY INSURED - FHA	29,399,442	39.5%
FEDERALLY INSURED - VA	6,947,722	9.3%
PRIMARY MORTGAGE INSURANCE	5,303,516	7.1%
FEDERALLY INSURED - RD	10,774,420	14.5%
FEDERALLY INSURED - HUD 184	5,331,926	7.2%

SELLER SERVICER

WELLS FARGO	35,216,272	47.3%
ALASKA USA	22,595,795	30.3%
FIRST NATIONAL BANK OF AK	7,638,963	10.3%
OTHER SELLER SERVICER	9,055,859	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.762%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,934,411	79.0%
PARTICIPATION LOANS	20,157,179	21.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,091,590	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,921,345	3.04%
60 DAYS PAST DUE	757,096	0.79%
90 DAYS PAST DUE	418,275	0.44%
120+ DAYS PAST DUE	1,238,406	1.29%
TOTAL DELINQUENT	5,335,122	5.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,509,423	9.9%
RURAL	13,659,016	14.2%
TAXABLE	32,149,444	33.5%
TAXABLE FIRST-TIME HOMEBUYER	32,490,986	33.8%
VETERANS MORTGAGE PROGRAM	7,677,779	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	604,942	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,033,401	81.2%
CONDO	10,268,426	10.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,894,043	5.1%
3-PLEX/4-PLEX	1,346,236	1.4%
OTHER PROPERTY TYPE	1,549,484	1.6%

GEOGRAPHIC REGION

ANCHORAGE	29,598,363	30.8%
WASILLA/PALMER	15,621,889	16.3%
FAIRBANKS/NORTH POLE	15,628,415	16.3%
JUNEAU/KETCHIKAN	7,624,634	7.9%
KENAI/SOLDOTNA/HOMER	5,714,751	5.9%
EAGLE RIVER/CHUGIAK	5,605,033	5.8%
KODIAK	4,276,956	4.5%
OTHER GEOGRAPHIC REGION	12,021,548	12.5%

MORTGAGE INSURANCE

UNINSURED	33,027,886	34.4%
FEDERALLY INSURED - FHA	22,224,773	23.1%
FEDERALLY INSURED - VA	15,164,054	15.8%
PRIMARY MORTGAGE INSURANCE	13,315,742	13.9%
FEDERALLY INSURED - RD	7,244,644	7.5%
FEDERALLY INSURED - HUD 184	5,114,490	5.3%

SELLER SERVICER

WELLS FARGO	44,978,014	46.8%
ALASKA USA	23,783,007	24.8%
FIRST NATIONAL BANK OF AK	12,577,177	13.1%
OTHER SELLER SERVICER	14,753,391	15.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 **MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.562%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,008,075	97.9%
PARTICIPATION LOANS	3,051,831	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	148,059,907	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,229,361	2.18%
60 DAYS PAST DUE	224,587	0.15%
90 DAYS PAST DUE	449,276	0.30%
120+ DAYS PAST DUE	290,553	0.20%
TOTAL DELINQUENT	4,193,777	2.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	104,363,528	70.5%
RURAL	16,217,823	11.0%
TAXABLE	15,160,843	10.2%
TAXABLE FIRST-TIME HOMEBUYER	12,317,713	8.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,489,729	79.4%
CONDO	23,539,629	15.9%
MULTI-FAMILY	0	0.0%
DUPLEX	5,077,904	3.4%
3-PLEX/4-PLEX	1,673,700	1.1%
OTHER PROPERTY TYPE	278,944	0.2%

GEOGRAPHIC REGION

ANCHORAGE	55,750,651	37.7%
WASILLA/PALMER	25,227,728	17.0%
FAIRBANKS/NORTH POLE	19,192,529	13.0%
JUNEAU/KETCHIKAN	12,377,245	8.4%
KENAI/SOLDOTNA/HOMER	8,639,874	5.8%
EAGLE RIVER/CHUGIAK	4,599,701	3.1%
KODIAK	6,184,275	4.2%
OTHER GEOGRAPHIC REGION	16,087,903	10.9%

MORTGAGE INSURANCE

UNINSURED	36,036,226	24.3%
FEDERALLY INSURED - FHA	49,598,249	33.5%
FEDERALLY INSURED - VA	12,590,768	8.5%
PRIMARY MORTGAGE INSURANCE	10,991,565	7.4%
FEDERALLY INSURED - RD	23,295,723	15.7%
FEDERALLY INSURED - HUD 184	15,547,376	10.5%

SELLER SERVICER

WELLS FARGO	78,673,080	53.1%
ALASKA USA	40,611,037	27.4%
FIRST NATIONAL BANK OF AK	11,521,492	7.8%
OTHER SELLER SERVICER	17,254,298	11.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.277%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	12,468,623	97.6%
PARTICIPATION LOANS	312,264	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	12,780,887	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	464,823	3.64%
60 DAYS PAST DUE	88,085	0.69%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	45,257	0.35%
TOTAL DELINQUENT	598,165	4.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	546,093	4.3%
TAXABLE	951,890	7.4%
TAXABLE FIRST-TIME HOMEBUYER	2,335,992	18.3%
VETERANS MORTGAGE PROGRAM	8,946,912	70.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	10,455,765	81.8%
CONDO	1,066,496	8.3%
MULTI-FAMILY	0	0.0%
DUPLEX	684,184	5.4%
3-PLEX/4-PLEX	574,442	4.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,814,718	37.7%
WASILLA/PALMER	2,196,148	17.2%
FAIRBANKS/NORTH POLE	1,732,181	13.6%
JUNEAU/KETCHIKAN	1,327,099	10.4%
KENAI/SOLDOTNA/HOMER	748,013	5.9%
EAGLE RIVER/CHUGIAK	1,091,556	8.5%
KODIAK	101,907	0.8%
OTHER GEOGRAPHIC REGION	769,266	6.0%

MORTGAGE INSURANCE

UNINSURED	4,453,000	34.8%
FEDERALLY INSURED - FHA	1,582,464	12.4%
FEDERALLY INSURED - VA	5,848,307	45.8%
PRIMARY MORTGAGE INSURANCE	623,761	4.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	273,354	2.1%

SELLER SERVICER

WELLS FARGO	4,257,858	33.3%
ALASKA USA	2,928,046	22.9%
FIRST NATIONAL BANK OF AK	4,694,311	36.7%
OTHER SELLER SERVICER	900,673	7.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.265%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	7,854,581	80.9%
PARTICIPATION LOANS	1,850,217	19.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	9,704,798	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	36,387	0.37%
60 DAYS PAST DUE	31,782	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,342	0.25%
TOTAL DELINQUENT	92,511	0.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,088,268	11.2%
TAXABLE	1,071,282	11.0%
TAXABLE FIRST-TIME HOMEBUYER	211,808	2.2%
VETERANS MORTGAGE PROGRAM	7,333,439	75.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,609,744	88.7%
CONDO	852,780	8.8%
MULTI-FAMILY	0	0.0%
DUPLEX	143,944	1.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,330	1.0%

GEOGRAPHIC REGION

ANCHORAGE	2,476,346	25.5%
WASILLA/PALMER	1,764,395	18.2%
FAIRBANKS/NORTH POLE	2,237,153	23.1%
JUNEAU/KETCHIKAN	564,512	5.8%
KENAI/SOLDOTNA/HOMER	690,683	7.1%
EAGLE RIVER/CHUGIAK	1,358,852	14.0%
KODIAK	98,330	1.0%
OTHER GEOGRAPHIC REGION	514,525	5.3%

MORTGAGE INSURANCE

UNINSURED	3,012,194	31.0%
FEDERALLY INSURED - FHA	211,808	2.2%
FEDERALLY INSURED - VA	6,209,265	64.0%
PRIMARY MORTGAGE INSURANCE	58,033	0.6%
FEDERALLY INSURED - RD	77,541	0.8%
FEDERALLY INSURED - HUD 184	135,956	1.4%

SELLER SERVICER

WELLS FARGO	4,447,961	45.8%
ALASKA USA	3,163,143	32.6%
FIRST NATIONAL BANK OF AK	587,960	6.1%
OTHER SELLER SERVICER	1,505,734	15.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.758%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	212,665,962	99.2%
PARTICIPATION LOANS	1,668,010	0.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	214,333,972	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,660,930	2.64%
60 DAYS PAST DUE	1,744,946	0.81%
90 DAYS PAST DUE	717,900	0.33%
120+ DAYS PAST DUE	2,102,174	0.98%
TOTAL DELINQUENT	10,225,950	4.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,828,749	0.9%
RURAL	16,680,533	7.8%
TAXABLE	21,509,526	10.0%
TAXABLE FIRST-TIME HOMEBUYER	15,657,814	7.3%
VETERANS MORTGAGE PROGRAM	158,657,350	74.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	191,786,773	89.5%
CONDO	12,320,700	5.7%
MULTI-FAMILY	0	0.0%
DUPLEX	6,881,323	3.2%
3-PLEX/4-PLEX	2,439,651	1.1%
OTHER PROPERTY TYPE	905,525	0.4%

GEOGRAPHIC REGION

ANCHORAGE	50,663,803	23.6%
WASILLA/PALMER	31,380,388	14.6%
FAIRBANKS/NORTH POLE	61,908,455	28.9%
JUNEAU/KETCHIKAN	12,024,365	5.6%
KENAI/SOLDOTNA/HOMER	6,136,151	2.9%
EAGLE RIVER/CHUGIAK	33,086,475	15.4%
KODIAK	5,992,936	2.8%
OTHER GEOGRAPHIC REGION	13,141,398	6.1%

MORTGAGE INSURANCE

UNINSURED	39,425,215	18.4%
FEDERALLY INSURED - FHA	11,298,875	5.3%
FEDERALLY INSURED - VA	143,038,487	66.7%
PRIMARY MORTGAGE INSURANCE	11,029,567	5.1%
FEDERALLY INSURED - RD	3,694,542	1.7%
FEDERALLY INSURED - HUD 184	5,847,286	2.7%

SELLER SERVICER

WELLS FARGO	112,777,711	52.6%
ALASKA USA	60,815,681	28.4%
FIRST NATIONAL BANK OF AK	16,591,824	7.7%
OTHER SELLER SERVICER	24,148,757	11.3%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.722%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	93

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,664,460	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	63,664,460	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,147,735	3.37%
60 DAYS PAST DUE	762,037	1.20%
90 DAYS PAST DUE	137,864	0.22%
120+ DAYS PAST DUE	1,054,374	1.66%
TOTAL DELINQUENT	4,102,010	6.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,119,862	3.3%
RURAL	4,018,004	6.3%
TAXABLE	4,976,206	7.8%
TAXABLE FIRST-TIME HOMEBUYER	4,315,466	6.8%
VETERANS MORTGAGE PROGRAM	48,234,923	75.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,253,468	86.8%
CONDO	5,430,731	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,119,811	3.3%
3-PLEX/4-PLEX	804,228	1.3%
OTHER PROPERTY TYPE	56,222	0.1%

GEOGRAPHIC REGION

ANCHORAGE	17,072,696	26.8%
WASILLA/PALMER	9,783,298	15.4%
FAIRBANKS/NORTH POLE	15,402,729	24.2%
JUNEAU/KETCHIKAN	2,542,395	4.0%
KENAI/SOLDOTNA/HOMER	1,797,178	2.8%
EAGLE RIVER/CHUGIAK	10,804,457	17.0%
KODIAK	2,156,239	3.4%
OTHER GEOGRAPHIC REGION	4,105,468	6.4%

MORTGAGE INSURANCE

UNINSURED	11,415,588	17.9%
FEDERALLY INSURED - FHA	4,406,690	6.9%
FEDERALLY INSURED - VA	43,412,013	68.2%
PRIMARY MORTGAGE INSURANCE	2,548,239	4.0%
FEDERALLY INSURED - RD	448,437	0.7%
FEDERALLY INSURED - HUD 184	1,433,494	2.3%

SELLER SERVICER

WELLS FARGO	34,849,595	54.7%
ALASKA USA	17,064,445	26.8%
FIRST NATIONAL BANK OF AK	4,919,915	7.7%
OTHER SELLER SERVICER	6,830,505	10.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	3.893%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,465,026	65.9%
PARTICIPATION LOANS	10,050,992	34.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	29,516,018	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,061,559	3.60%
60 DAYS PAST DUE	93,587	0.32%
90 DAYS PAST DUE	5,175	0.02%
120+ DAYS PAST DUE	130,149	0.44%
TOTAL DELINQUENT	1,290,470	4.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,343,170	35.0%
RURAL	9,289,478	31.5%
TAXABLE	938,183	3.2%
TAXABLE FIRST-TIME HOMEBUYER	3,495,337	11.8%
VETERANS MORTGAGE PROGRAM	5,449,851	18.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,089,674	88.4%
CONDO	2,278,546	7.7%
MULTI-FAMILY	0	0.0%
DUPLEX	914,732	3.1%
3-PLEX/4-PLEX	116,253	0.4%
OTHER PROPERTY TYPE	116,814	0.4%

GEOGRAPHIC REGION

ANCHORAGE	9,559,946	32.4%
WASILLA/PALMER	3,147,594	10.7%
FAIRBANKS/NORTH POLE	3,028,970	10.3%
JUNEAU/KETCHIKAN	1,852,127	6.3%
KENAI/SOLDOTNA/HOMER	2,544,767	8.6%
EAGLE RIVER/CHUGIAK	1,673,033	5.7%
KODIAK	2,490,782	8.4%
OTHER GEOGRAPHIC REGION	5,218,800	17.7%

MORTGAGE INSURANCE

UNINSURED	12,207,792	41.4%
FEDERALLY INSURED - FHA	7,387,853	25.0%
FEDERALLY INSURED - VA	6,580,131	22.3%
PRIMARY MORTGAGE INSURANCE	1,087,980	3.7%
FEDERALLY INSURED - RD	1,585,778	5.4%
FEDERALLY INSURED - HUD 184	666,484	2.3%

SELLER SERVICER

WELLS FARGO	12,916,627	43.8%
ALASKA USA	8,882,754	30.1%
FIRST NATIONAL BANK OF AK	4,090,942	13.9%
OTHER SELLER SERVICER	3,625,696	12.3%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.004%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,389,332	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,389,332	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,248,607	2.14%
60 DAYS PAST DUE	273,178	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	226,752	0.39%
TOTAL DELINQUENT	1,748,537	2.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	58,389,332	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,455,671	11.1%
CONDO	0	0.0%
MULTI-FAMILY	58,389,332	100.0%
DUPLEX	594,553	1.0%
3-PLEX/4-PLEX	782,552	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,107,822	60.1%
WASILLA/PALMER	7,431,402	12.7%
FAIRBANKS/NORTH POLE	3,434,736	5.9%
JUNEAU/KETCHIKAN	4,961,334	8.5%
KENAI/SOLDOTNA/HOMER	1,025,713	1.8%
EAGLE RIVER/CHUGIAK	905,052	1.6%
KODIAK	586,758	1.0%
OTHER GEOGRAPHIC REGION	4,936,516	8.5%

MORTGAGE INSURANCE

UNINSURED	58,389,332	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	18,021,051	30.9%
ALASKA USA	5,282,278	9.0%
FIRST NATIONAL BANK OF AK	30,973,132	53.0%
OTHER SELLER SERVICER	4,112,871	7.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.135%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,364,612	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,364,612	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	456,017	0.84%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	456,017	0.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	151,515	0.3%
RURAL	449,291	0.8%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	140,474	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	53,623,332	98.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,847,672	3.4%
CONDO	193,139	0.4%
MULTI-FAMILY	53,623,332	98.6%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	57,421	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,880,852	66.0%
WASILLA/PALMER	4,277,300	7.9%
FAIRBANKS/NORTH POLE	2,280,748	4.2%
JUNEAU/KETCHIKAN	4,663,099	8.6%
KENAI/SOLDOTNA/HOMER	1,757,999	3.2%
EAGLE RIVER/CHUGIAK	668,714	1.2%
KODIAK	1,178,368	2.2%
OTHER GEOGRAPHIC REGION	3,657,531	6.7%

MORTGAGE INSURANCE

UNINSURED	53,933,480	99.2%
FEDERALLY INSURED - FHA	151,515	0.3%
FEDERALLY INSURED - VA	246,611	0.5%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	33,006	0.1%

SELLER SERVICER

WELLS FARGO	33,670,682	61.9%
ALASKA USA	342,982	0.6%
FIRST NATIONAL BANK OF AK	16,243,131	29.9%
OTHER SELLER SERVICER	4,107,817	7.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.456%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,685,870	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,685,870	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,897,503	3.23%
60 DAYS PAST DUE	672,927	0.75%
90 DAYS PAST DUE	138,837	0.15%
120+ DAYS PAST DUE	593,220	0.66%
TOTAL DELINQUENT	4,302,487	4.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	188,877	0.2%
RURAL	2,342,302	2.6%
TAXABLE	11,039,490	12.3%
TAXABLE FIRST-TIME HOMEBUYER	26,813,567	29.9%
VETERANS MORTGAGE PROGRAM	156,693	0.2%
MULTI-FAMILY/SPECIAL NEEDS	49,144,941	54.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,009,103	51.3%
CONDO	3,562,985	4.0%
MULTI-FAMILY	49,144,941	54.8%
DUPLEX	2,323,273	2.6%
3-PLEX/4-PLEX	2,436,404	2.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	44,215,021	49.3%
WASILLA/PALMER	13,640,558	15.2%
FAIRBANKS/NORTH POLE	10,845,942	12.1%
JUNEAU/KETCHIKAN	3,919,711	4.4%
KENAI/SOLDOTNA/HOMER	2,884,509	3.2%
EAGLE RIVER/CHUGIAK	7,375,729	8.2%
KODIAK	2,300,282	2.6%
OTHER GEOGRAPHIC REGION	4,504,117	5.0%

MORTGAGE INSURANCE

UNINSURED	61,383,968	68.4%
FEDERALLY INSURED - FHA	11,239,447	12.5%
FEDERALLY INSURED - VA	9,952,035	11.1%
PRIMARY MORTGAGE INSURANCE	5,042,926	5.6%
FEDERALLY INSURED - RD	1,559,349	1.7%
FEDERALLY INSURED - HUD 184	508,145	0.6%

SELLER SERVICER

WELLS FARGO	36,536,001	40.7%
ALASKA USA	12,405,463	13.8%
FIRST NATIONAL BANK OF AK	26,708,350	29.8%
OTHER SELLER SERVICER	14,036,057	15.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.941%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	115,379,802	93.1%
PARTICIPATION LOANS	8,537,493	6.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	123,917,295	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,356,809	2.71%
60 DAYS PAST DUE	1,054,701	0.85%
90 DAYS PAST DUE	31,831	0.03%
120+ DAYS PAST DUE	390,496	0.32%
TOTAL DELINQUENT	4,833,837	3.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,860,312	5.5%
RURAL	28,890,785	23.3%
TAXABLE	50,343,067	40.6%
TAXABLE FIRST-TIME HOMEBUYER	35,190,491	28.4%
VETERANS MORTGAGE PROGRAM	267,239	0.2%
MULTI-FAMILY/SPECIAL NEEDS	231,137	0.2%
OTHER LOAN PROGRAM	2,134,266	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	106,176,674	85.7%
CONDO	8,472,295	6.8%
MULTI-FAMILY	231,137	0.2%
DUPLEX	7,996,097	6.5%
3-PLEX/4-PLEX	776,777	0.6%
OTHER PROPERTY TYPE	264,315	0.2%

GEOGRAPHIC REGION

ANCHORAGE	36,949,855	29.8%
WASILLA/PALMER	13,152,930	10.6%
FAIRBANKS/NORTH POLE	16,305,606	13.2%
JUNEAU/KETCHIKAN	14,783,065	11.9%
KENAI/SOLDOTNA/HOMER	10,940,587	8.8%
EAGLE RIVER/CHUGIAK	7,681,233	6.2%
KODIAK	5,266,595	4.3%
OTHER GEOGRAPHIC REGION	18,837,423	15.2%

MORTGAGE INSURANCE

UNINSURED	54,097,541	43.7%
FEDERALLY INSURED - FHA	28,227,094	22.8%
FEDERALLY INSURED - VA	10,218,120	8.2%
PRIMARY MORTGAGE INSURANCE	15,957,292	12.9%
FEDERALLY INSURED - RD	5,749,011	4.6%
FEDERALLY INSURED - HUD 184	9,668,237	7.8%

SELLER SERVICER

WELLS FARGO	55,507,004	44.8%
ALASKA USA	27,778,030	22.4%
FIRST NATIONAL BANK OF AK	17,704,778	14.3%
OTHER SELLER SERVICER	22,927,484	18.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.370%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	146,703,250	94.4%
PARTICIPATION LOANS	8,652,081	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	155,355,331	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,149,692	2.67%
60 DAYS PAST DUE	931,685	0.60%
90 DAYS PAST DUE	845,772	0.54%
120+ DAYS PAST DUE	2,061,038	1.33%
TOTAL DELINQUENT	7,988,188	5.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,187,702	16.9%
RURAL	41,305,687	26.6%
TAXABLE	35,614,382	22.9%
TAXABLE FIRST-TIME HOMEBUYER	39,796,455	25.6%
VETERANS MORTGAGE PROGRAM	4,773,454	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,395,105	4.8%
OTHER LOAN PROGRAM	282,546	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	123,625,320	79.6%
CONDO	13,707,908	8.8%
MULTI-FAMILY	7,395,105	4.8%
DUPLEX	9,614,010	6.2%
3-PLEX/4-PLEX	791,582	0.5%
OTHER PROPERTY TYPE	382,250	0.2%

GEOGRAPHIC REGION

ANCHORAGE	51,433,993	33.1%
WASILLA/PALMER	18,651,844	12.0%
FAIRBANKS/NORTH POLE	16,231,553	10.4%
JUNEAU/KETCHIKAN	14,967,301	9.6%
KENAI/SOLDOTNA/HOMER	12,770,743	8.2%
EAGLE RIVER/CHUGIAK	6,475,545	4.2%
KODIAK	7,584,938	4.9%
OTHER GEOGRAPHIC REGION	27,239,414	17.5%

MORTGAGE INSURANCE

UNINSURED	66,824,468	43.0%
FEDERALLY INSURED - FHA	42,534,257	27.4%
FEDERALLY INSURED - VA	24,375,648	15.7%
PRIMARY MORTGAGE INSURANCE	9,445,862	6.1%
FEDERALLY INSURED - RD	9,047,674	5.8%
FEDERALLY INSURED - HUD 184	3,127,421	2.0%

SELLER SERVICER

WELLS FARGO	75,485,851	48.6%
ALASKA USA	32,494,727	20.9%
FIRST NATIONAL BANK OF AK	33,254,983	21.4%
OTHER SELLER SERVICER	14,119,770	9.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.901%
Weighted Average Remaining Term	223
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,571,430	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,571,430	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,603,562	3.05%
60 DAYS PAST DUE	322,206	0.61%
90 DAYS PAST DUE	451,403	0.86%
120+ DAYS PAST DUE	380,230	0.72%
TOTAL DELINQUENT	2,757,401	5.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,875,199	37.8%
RURAL	28,165,392	53.6%
TAXABLE	1,887,654	3.6%
TAXABLE FIRST-TIME HOMEBUYER	1,367,504	2.6%
VETERANS MORTGAGE PROGRAM	988,854	1.9%
MULTI-FAMILY/SPECIAL NEEDS	286,828	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,675,548	83.1%
CONDO	4,466,872	8.5%
MULTI-FAMILY	286,828	0.5%
DUPLEX	2,898,434	5.5%
3-PLEX/4-PLEX	495,643	0.9%
OTHER PROPERTY TYPE	748,104	1.4%

GEOGRAPHIC REGION

ANCHORAGE	11,708,563	22.3%
WASILLA/PALMER	6,395,100	12.2%
FAIRBANKS/NORTH POLE	2,662,064	5.1%
JUNEAU/KETCHIKAN	2,738,112	5.2%
KENAI/SOLDOTNA/HOMER	7,082,888	13.5%
EAGLE RIVER/CHUGIAK	1,304,143	2.5%
KODIAK	6,286,347	12.0%
OTHER GEOGRAPHIC REGION	14,394,214	27.4%

MORTGAGE INSURANCE

UNINSURED	29,370,427	55.9%
FEDERALLY INSURED - FHA	12,701,420	24.2%
FEDERALLY INSURED - VA	4,776,272	9.1%
PRIMARY MORTGAGE INSURANCE	777,781	1.5%
FEDERALLY INSURED - RD	4,151,428	7.9%
FEDERALLY INSURED - HUD 184	794,102	1.5%

SELLER SERVICER

WELLS FARGO	26,375,281	50.2%
ALASKA USA	8,084,714	15.4%
FIRST NATIONAL BANK OF AK	12,373,792	23.5%
OTHER SELLER SERVICER	5,737,643	10.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.918%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,465,511	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,465,511	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,826,005	2.11%
60 DAYS PAST DUE	1,123,480	1.30%
90 DAYS PAST DUE	592,673	0.69%
120+ DAYS PAST DUE	901,326	1.04%
TOTAL DELINQUENT	4,443,484	5.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,348,626	18.9%
RURAL	48,779,394	56.4%
TAXABLE	6,395,768	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,517,811	4.1%
VETERANS MORTGAGE PROGRAM	9,528,623	11.0%
MULTI-FAMILY/SPECIAL NEEDS	1,053,048	1.2%
OTHER LOAN PROGRAM	842,242	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,169,400	82.3%
CONDO	3,538,020	4.1%
MULTI-FAMILY	1,053,048	1.2%
DUPLEX	7,068,252	8.2%
3-PLEX/4-PLEX	158,634	0.2%
OTHER PROPERTY TYPE	3,956,941	4.6%

GEOGRAPHIC REGION

ANCHORAGE	17,254,983	20.0%
WASILLA/PALMER	5,076,423	5.9%
FAIRBANKS/NORTH POLE	5,466,694	6.3%
JUNEAU/KETCHIKAN	9,614,440	11.1%
KENAI/SOLDOTNA/HOMER	9,568,172	11.1%
EAGLE RIVER/CHUGIAK	3,093,954	3.6%
KODIAK	6,792,593	7.9%
OTHER GEOGRAPHIC REGION	29,598,253	34.2%

MORTGAGE INSURANCE

UNINSURED	54,873,250	63.5%
FEDERALLY INSURED - FHA	12,569,117	14.5%
FEDERALLY INSURED - VA	12,502,006	14.5%
PRIMARY MORTGAGE INSURANCE	2,318,885	2.7%
FEDERALLY INSURED - RD	2,845,383	3.3%
FEDERALLY INSURED - HUD 184	1,356,869	1.6%

SELLER SERVICER

WELLS FARGO	42,627,032	49.3%
ALASKA USA	15,538,133	18.0%
FIRST NATIONAL BANK OF AK	18,062,547	20.9%
OTHER SELLER SERVICER	10,237,799	11.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.642%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,616,048	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	37,616,048	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	373,357	0.99%
60 DAYS PAST DUE	433,597	1.15%
90 DAYS PAST DUE	267,936	0.71%
120+ DAYS PAST DUE	22,542	0.06%
TOTAL DELINQUENT	1,097,433	2.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	583,157	1.6%
RURAL	29,220,004	77.7%
TAXABLE	1,107,413	2.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	5,262,196	14.0%
MULTI-FAMILY/SPECIAL NEEDS	1,443,279	3.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,493,004	89.0%
CONDO	440,590	1.2%
MULTI-FAMILY	1,443,279	3.8%
DUPLEX	2,784,862	7.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	112,841	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,702,123	7.2%
WASILLA/PALMER	1,293,496	3.4%
FAIRBANKS/NORTH POLE	1,878,653	5.0%
JUNEAU/KETCHIKAN	2,825,945	7.5%
KENAI/SOLDOTNA/HOMER	5,327,727	14.2%
EAGLE RIVER/CHUGIAK	959,408	2.6%
KODIAK	5,817,970	15.5%
OTHER GEOGRAPHIC REGION	16,810,726	44.7%

MORTGAGE INSURANCE

UNINSURED	26,307,629	69.9%
FEDERALLY INSURED - FHA	3,572,505	9.5%
FEDERALLY INSURED - VA	5,131,869	13.6%
PRIMARY MORTGAGE INSURANCE	366,181	1.0%
FEDERALLY INSURED - RD	1,597,024	4.2%
FEDERALLY INSURED - HUD 184	640,839	1.7%

SELLER SERVICER

WELLS FARGO	18,141,744	48.2%
ALASKA USA	4,909,805	13.1%
FIRST NATIONAL BANK OF AK	9,588,148	25.5%
OTHER SELLER SERVICER	4,976,351	13.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.914%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,559,700	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	97,559,700	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,834,976	2.91%
60 DAYS PAST DUE	1,593,563	1.63%
90 DAYS PAST DUE	816,842	0.84%
120+ DAYS PAST DUE	1,250,634	1.28%
TOTAL DELINQUENT	6,496,014	6.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,566,453	67.2%
RURAL	487,241	0.5%
TAXABLE	6,904,655	7.1%
TAXABLE FIRST-TIME HOMEBUYER	2,211,547	2.3%
VETERANS MORTGAGE PROGRAM	22,389,804	22.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,828,919	78.8%
CONDO	18,490,563	19.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,733,927	1.8%
3-PLEX/4-PLEX	330,196	0.3%
OTHER PROPERTY TYPE	176,095	0.2%

GEOGRAPHIC REGION

ANCHORAGE	47,526,189	48.7%
WASILLA/PALMER	19,577,865	20.1%
FAIRBANKS/NORTH POLE	11,206,856	11.5%
JUNEAU/KETCHIKAN	4,148,036	4.3%
KENAI/SOLDOTNA/HOMER	3,456,907	3.5%
EAGLE RIVER/CHUGIAK	5,814,829	6.0%
KODIAK	1,439,187	1.5%
OTHER GEOGRAPHIC REGION	4,389,831	4.5%

MORTGAGE INSURANCE

UNINSURED	25,003,829	25.6%
FEDERALLY INSURED - FHA	36,639,975	37.6%
FEDERALLY INSURED - VA	25,852,089	26.5%
PRIMARY MORTGAGE INSURANCE	2,351,269	2.4%
FEDERALLY INSURED - RD	7,712,539	7.9%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	58,174,114	59.6%
ALASKA USA	20,129,491	20.6%
FIRST NATIONAL BANK OF AK	12,983,887	13.3%
OTHER SELLER SERVICER	6,272,208	6.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.952%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,137,607	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,137,607	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,885,049	1.51%
60 DAYS PAST DUE	890,533	0.71%
90 DAYS PAST DUE	688,663	0.55%
120+ DAYS PAST DUE	3,517,525	2.81%
TOTAL DELINQUENT	6,981,771	5.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,491,800	5.2%
RURAL	74,476,311	59.5%
TAXABLE	1,809,274	1.4%
TAXABLE FIRST-TIME HOMEBUYER	2,495,473	2.0%
VETERANS MORTGAGE PROGRAM	415,436	0.3%
MULTI-FAMILY/SPECIAL NEEDS	39,449,315	31.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,173,545	60.1%
CONDO	2,292,343	1.8%
MULTI-FAMILY	39,449,315	31.5%
DUPLEX	8,175,600	6.5%
3-PLEX/4-PLEX	898,764	0.7%
OTHER PROPERTY TYPE	214,214	0.2%

GEOGRAPHIC REGION

ANCHORAGE	26,227,083	21.0%
WASILLA/PALMER	3,077,063	2.5%
FAIRBANKS/NORTH POLE	7,259,914	5.8%
JUNEAU/KETCHIKAN	12,690,696	10.1%
KENAI/SOLDOTNA/HOMER	15,678,371	12.5%
EAGLE RIVER/CHUGIAK	2,347,754	1.9%
KODIAK	12,186,158	9.7%
OTHER GEOGRAPHIC REGION	45,670,569	36.5%

MORTGAGE INSURANCE

UNINSURED	97,143,649	77.6%
FEDERALLY INSURED - FHA	10,603,834	8.5%
FEDERALLY INSURED - VA	7,633,278	6.1%
PRIMARY MORTGAGE INSURANCE	819,809	0.7%
FEDERALLY INSURED - RD	6,874,716	5.5%
FEDERALLY INSURED - HUD 184	2,062,320	1.6%

SELLER SERVICER

WELLS FARGO	67,615,078	54.0%
ALASKA USA	17,229,011	13.8%
FIRST NATIONAL BANK OF AK	25,132,108	20.1%
OTHER SELLER SERVICER	15,161,410	12.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.296%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,117,161	84.6%
PARTICIPATION LOANS	12,908,675	15.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,025,835	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,371,842	2.82%
60 DAYS PAST DUE	426,353	0.51%
90 DAYS PAST DUE	283,356	0.34%
120+ DAYS PAST DUE	508,679	0.61%
TOTAL DELINQUENT	3,590,230	4.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,194,843	7.4%
RURAL	33,200,241	39.5%
TAXABLE	20,081,425	23.9%
TAXABLE FIRST-TIME HOMEBUYER	18,267,484	21.7%
VETERANS MORTGAGE PROGRAM	3,825,212	4.6%
MULTI-FAMILY/SPECIAL NEEDS	2,456,631	2.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,814,837	85.5%
CONDO	3,659,270	4.4%
MULTI-FAMILY	2,456,631	2.9%
DUPLEX	4,081,011	4.9%
3-PLEX/4-PLEX	2,178,246	2.6%
OTHER PROPERTY TYPE	146,682	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,105,946	22.7%
WASILLA/PALMER	10,492,104	12.5%
FAIRBANKS/NORTH POLE	8,899,274	10.6%
JUNEAU/KETCHIKAN	7,361,209	8.8%
KENAI/SOLDOTNA/HOMER	6,956,720	8.3%
EAGLE RIVER/CHUGIAK	4,019,823	4.8%
KODIAK	6,732,977	8.0%
OTHER GEOGRAPHIC REGION	20,457,781	24.3%

MORTGAGE INSURANCE

UNINSURED	48,234,757	57.4%
FEDERALLY INSURED - FHA	15,047,704	17.9%
FEDERALLY INSURED - VA	12,748,758	15.2%
PRIMARY MORTGAGE INSURANCE	3,984,073	4.7%
FEDERALLY INSURED - RD	3,478,500	4.1%
FEDERALLY INSURED - HUD 184	532,043	0.6%

SELLER SERVICER

WELLS FARGO	40,826,271	48.6%
ALASKA USA	15,505,272	18.5%
FIRST NATIONAL BANK OF AK	13,550,073	16.1%
OTHER SELLER SERVICER	14,144,220	16.8%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	36,039,531	0	0	36,039,531	18.8%	3.928%	356	95	918,443	2.55%
CMFTX	3,252,940	0	0	3,252,940	1.7%	7.772%	359	63	0	0.00%
COGLC	23,959,194	0	0	23,959,194	12.5%	5.740%	288	80	1,548,107	6.46%
COMH	125,035	0	0	125,035	0.1%	4.500%	359	80	0	0.00%
COMH2	320,339	0	0	320,339	0.2%	5.275%	135	64	0	0.00%
COR	6,811,010	0	0	6,811,010	3.6%	4.175%	326	84	0	0.00%
COR15	1,010,986	0	0	1,010,986	0.5%	3.631%	178	74	0	0.00%
COR30	1,105,541	0	0	1,105,541	0.6%	4.392%	359	74	0	0.00%
CREOS	0	0	4,675,341	4,675,341	2.4%	0.000%	0	0	0	0.00%
CS02A	6,843,281	0	0	6,843,281	3.6%	4.712%	299	76	85,926	1.26%
CS10A	18,708,080	0	0	18,708,080	9.8%	5.779%	296	81	999,799	5.34%
CS97A	36,534,058	1,264,210	0	37,798,268	19.7%	4.919%	318	84	1,312,221	3.47%
CS99A	7,157,781	0	0	7,157,781	3.7%	5.398%	301	79	974,412	13.61%
CSPND	375,000	0	0	375,000	0.2%	7.000%	360	100	0	0.00%
CTAX	8,904,314	0	0	8,904,314	4.6%	4.323%	325	83	0	0.00%
CVETS	11,048,108	0	0	11,048,108	5.8%	4.225%	349	98	0	0.00%
ETAX	4,316,176	0	0	4,316,176	2.3%	4.339%	355	89	0	0.00%
SRHRF	17,366,417	989,375	0	18,355,792	9.6%	5.897%	268	66	778,140	4.24%
SRQ15	202,127	0	0	202,127	0.1%	3.500%	178	77	0	0.00%
SRQ30	347,641	0	0	347,641	0.2%	4.185%	359	75	0	0.00%
SRX30	345,673	0	0	345,673	0.2%	4.558%	359	75	0	0.00%
	184,773,233	2,253,585	4,675,341	191,702,160	100.0%	4.957%	316	83	6,617,046	3.54%
105 MORTGAGE REVENUE BONDS 2001 SERIES A, B										
E011A	4,030,925	0	0	4,030,925	9.7%	5.906%	206	68	450,077	11.17%
E011B	36,113,925	0	0	36,113,925	86.5%	6.018%	259	77	3,918,276	10.85%
E011C	1,620,052	0	0	1,620,052	3.9%	6.386%	259	78	0	0.00%
	41,764,902	0	0	41,764,902	100.0%	6.022%	254	76	4,368,353	10.46%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	99,699,322	6,610,223	0	106,309,545	70.5%	5.235%	287	83	7,556,238	7.11%
E021B	32,276,865	0	0	32,276,865	21.4%	7.854%	303	82	1,956,503	6.06%
E021C	12,169,319	0	0	12,169,319	8.1%	7.454%	277	78	534,704	4.39%
	144,145,507	6,610,223	0	150,755,730	100.0%	5.975%	290	82	10,047,445	6.66%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	52,108,750	1,478,990	0	53,587,740	100.0%	5.450%	288	83	5,051,646	9.43%
	52,108,750	1,478,990	0	53,587,740	100.0%	5.450%	288	83	5,051,646	9.43%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
108	HOME MORTGAGE REVENUE BONDS 2006 SERIES B									
E061B	29,442,714	5,623,554	0	35,066,268	94.1%	4.854%	293	84	3,181,026	9.07%
E06BL	2,206,771	0	0	2,206,771	5.9%	7.514%	284	76	0	0.00%
	31,649,485	5,623,554	0	37,273,039	100.0%	5.012%	293	84	3,181,026	8.53%
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C									
E06C1	32,879,570	3,838,327	0	36,717,897	93.3%	5.165%	300	89	3,492,051	9.51%
E06CL	2,618,754	0	0	2,618,754	6.7%	7.978%	299	89	84,718	3.24%
	35,498,324	3,838,327	0	39,336,651	100.0%	5.352%	300	89	3,576,770	9.09%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	55,811,524	3,350,008	0	59,161,532	95.0%	5.252%	297	79	2,812,689	4.75%
E07AL	3,092,373	0	0	3,092,373	5.0%	6.922%	310	87	0	0.00%
	58,903,897	3,350,008	0	62,253,905	100.0%	5.335%	298	79	2,812,689	4.52%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	60,167,542	1,913,002	0	62,080,543	95.1%	5.480%	292	79	1,673,290	2.70%
E07BL	3,218,360	0	0	3,218,360	4.9%	6.899%	324	90	155,794	4.84%
	63,385,902	1,913,002	0	65,298,903	100.0%	5.550%	294	80	1,829,084	2.80%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	51,034,088	3,199,198	0	54,233,286	94.2%	5.061%	304	87	5,157,321	9.51%
E07CL	3,329,207	0	0	3,329,207	5.8%	7.613%	305	88	0	0.00%
	54,363,295	3,199,198	0	57,562,493	100.0%	5.209%	304	87	5,157,321	8.96%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	69,640,404	3,305,825	0	72,946,228	94.5%	5.499%	291	79	2,542,343	3.49%
E07DL	4,226,008	0	0	4,226,008	5.5%	6.641%	316	90	413,751	9.79%
	73,866,412	3,305,825	0	77,172,236	100.0%	5.562%	292	80	2,956,094	3.83%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	40,274,690	3,342,689	0	43,617,379	94.3%	5.287%	311	87	4,306,251	9.87%
E08AL	2,640,850	0	0	2,640,850	5.7%	7.498%	318	89	489,563	18.54%
	42,915,539	3,342,689	0	46,258,229	100.0%	5.413%	311	87	4,795,814	10.37%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	51,320,832	3,451,590	0	54,772,422	93.7%	5.290%	321	90	5,093,180	9.30%
E08BL	3,662,750	0	0	3,662,750	6.3%	7.687%	313	93	147,220	4.02%
	54,983,582	3,451,590	0	58,435,172	100.0%	5.440%	321	90	5,240,400	8.97%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	69,100,595	25,574,997	0	94,675,592	94.3%	4.122%	296	81	3,012,517	3.18%
E09AL	5,723,829	0	0	5,723,829	5.7%	6.752%	330	92	280,794	4.91%
	74,824,424	25,574,997	0	100,399,421	100.0%	4.272%	298	82	3,293,311	3.28%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	69,057,901	24,570,736	0	93,628,636	94.0%	4.138%	290	79	4,979,012	5.32%
E09BL	5,959,847	0	0	5,959,847	6.0%	6.232%	325	90	339,926	5.70%
	75,017,748	24,570,736	0	99,588,483	100.0%	4.263%	292	80	5,318,938	5.34%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	70,433,622	0	0	70,433,622	94.5%	5.705%	335	89	2,455,003	3.49%
E09CL	4,073,267	0	0	4,073,267	5.5%	6.079%	326	85	151,747	3.73%
	74,506,889	0	0	74,506,889	100.0%	5.726%	334	89	2,606,750	3.50%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	70,501,437	20,157,179	0	90,658,616	94.3%	4.685%	308	84	5,144,512	5.67%
E09DL	5,432,974	0	0	5,432,974	5.7%	6.058%	337	87	190,611	3.51%
	75,934,411	20,157,179	0	96,091,590	100.0%	4.762%	310	84	5,335,122	5.55%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	61,775,062	0	0	61,775,062	41.7%	4.263%	351	94	1,875,926	3.04%
E10A1	41,810,338	0	0	41,810,338	28.2%	4.380%	343	93	1,144,415	2.74%
E10AL	9,705,753	0	0	9,705,753	6.6%	5.855%	340	86	125,753	1.30%
E10B1	31,716,924	3,051,831	0	34,768,755	23.5%	4.953%	308	83	1,047,683	3.01%
	145,008,075	3,051,831	0	148,059,907	100.0%	4.562%	338	90	4,193,777	2.83%
205	VETERANS COLLATERALIZED BONDS 2002 FIRST									
C0211	9,242,703	312,264	0	9,554,968	74.8%	6.053%	247	75	349,349	3.66%
C021C	3,225,920	0	0	3,225,920	25.2%	6.941%	283	76	248,816	7.71%
	12,468,623	312,264	0	12,780,887	100.0%	6.277%	256	76	598,165	4.68%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST									
C0511	5,162,330	1,850,217	0	7,012,547	72.3%	4.563%	291	86	92,511	1.32%
C051C	2,692,251	0	0	2,692,251	27.7%	7.092%	317	78	0	0.00%
	7,854,581	1,850,217	0	9,704,798	100.0%	5.265%	298	84	92,511	0.95%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	151,693,930	1,668,010	0	153,361,940	71.6%	5.384%	327	94	7,977,567	5.20%
C061C	60,972,032	0	0	60,972,032	28.4%	6.699%	326	85	2,248,383	3.69%
	212,665,962	1,668,010	0	214,333,972	100.0%	5.758%	327	91	10,225,950	4.77%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST									
C0711	45,929,877	0	0	45,929,877	72.1%	5.288%	333	95	2,692,168	5.86%
C071C	17,734,583	0	0	17,734,583	27.9%	6.847%	336	87	1,409,842	7.95%
	63,664,460	0	0	63,664,460	100.0%	5.722%	334	93	4,102,010	6.44%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260	<u>HOUSING DEVELOPMENT BONDS OCR FUND</u>									
HD97	19,465,026	10,050,992	0	29,516,018	100.0%	3.893%	248	73	1,290,470	4.37%
	19,465,026	10,050,992	0	29,516,018	100.0%	3.893%	248	73	1,290,470	4.37%
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02A	3,260,165	0	0	3,260,165	5.6%	6.750%	250	56	0	0.00%
HD02B	5,371,895	0	0	5,371,895	9.2%	5.992%	119	53	0	0.00%
HD02C	49,757,271	0	0	49,757,271	85.2%	7.129%	273	67	1,748,537	3.51%
	58,389,332	0	0	58,389,332	100.0%	7.004%	258	65	1,748,537	2.99%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	16,705,875	0	0	16,705,875	30.7%	6.917%	243	73	0	0.00%
HD04B	7,512,525	0	0	7,512,525	13.8%	6.474%	176	218	0	0.00%
HD04C	30,146,213	0	0	30,146,213	55.5%	7.420%	245	59	456,017	1.51%
	54,364,612	0	0	54,364,612	100.0%	7.135%	235	85	456,017	0.84%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	89,685,870	0	0	89,685,870	100.0%	7.456%	303	74	4,302,487	4.80%
	89,685,870	0	0	89,685,870	100.0%	7.456%	303	74	4,302,487	4.80%
404	<u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>									
GM027	25,711,317	805,361	0	26,516,678	21.4%	5.959%	241	71	1,642,946	6.20%
GM029	16,651,166	3,045,558	0	19,696,724	15.9%	5.028%	246	73	1,424,216	7.23%
GM02A	73,017,320	4,686,574	0	77,703,893	62.7%	4.571%	333	85	1,766,674	2.27%
	115,379,802	8,537,493	0	123,917,295	100.0%	4.941%	300	80	4,833,837	3.90%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	7,257,807	1,914,175	0	9,171,982	5.9%	4.878%	237	69	407,724	4.45%
GP012	7,095,021	1,767,175	0	8,862,196	5.7%	4.637%	233	66	59,307	0.67%
GP013	7,800,432	1,930,647	0	9,731,079	6.3%	4.668%	232	67	333,676	3.43%
GP01C	45,384,744	0	0	45,384,744	29.2%	6.582%	242	71	2,785,561	6.14%
GP01D	53,169,369	0	0	53,169,369	34.2%	7.561%	262	78	2,755,138	5.18%
GP10B	3,088,152	381,847	0	3,469,999	2.2%	5.574%	285	81	469,962	13.54%
GPCP1	6,597,549	790,120	0	7,387,669	4.8%	5.528%	278	81	268,433	3.63%
GPGM1	16,310,177	1,868,115	0	18,178,293	11.7%	5.364%	263	76	908,389	5.00%
	146,703,250	8,652,081	0	155,355,331	100.0%	6.370%	252	74	7,988,188	5.14%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	52,571,430	0	0	52,571,430	100.0%	5.901%	223	67	2,757,401	5.25%
	52,571,430	0	0	52,571,430	100.0%	5.901%	223	67	2,757,401	5.25%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
603	STATE CAPITAL PROJECT BONDS 2006 SERIES A									
SC06A	86,465,511	0	0	86,465,511	100.0%	5.918%	233	67	4,443,484	5.14%
	86,465,511	0	0	86,465,511	100.0%	5.918%	233	67	4,443,484	5.14%
604	STATE CAPITAL PROJECT BONDS 2007 SERIES A, B									
SC07A	37,616,048	0	0	37,616,048	100.0%	5.642%	239	68	1,097,433	2.92%
	37,616,048	0	0	37,616,048	100.0%	5.642%	239	68	1,097,433	2.92%
605	STATE CAPITAL PROJECT BONDS 2011 SERIES A									
SC11A	97,559,700	0	0	97,559,700	100.0%	6.914%	235	73	6,496,014	6.66%
	97,559,700	0	0	97,559,700	100.0%	6.914%	235	73	6,496,014	6.66%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	125,137,607	0	0	125,137,607	100.0%	5.952%	255	77	6,981,771	5.58%
	125,137,607	0	0	125,137,607	100.0%	5.952%	255	77	6,981,771	5.58%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	71,117,161	12,908,675	0	84,025,835	100.0%	5.296%	239	70	3,590,230	4.27%
	71,117,161	12,908,675	0	84,025,835	100.0%	5.296%	239	70	3,590,230	4.27%
TOTAL	2,534,759,348	155,701,467	4,675,341	2,695,136,155	100.0%	5.569%	289	81	137,386,091	5.11%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2011**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	838,548,556	55,536,796	894,085,352	33.2%	5.427%	296	85	67,701,060	7.57%
RURAL	538,938,414	22,260,724	561,199,138	20.9%	5.209%	274	74	16,666,364	2.97%
TAXABLE	329,150,901	29,438,870	358,589,771	13.3%	5.628%	289	77	13,432,676	3.75%
TAXABLE FIRST-TIME HOMEBUYER	302,106,880	27,382,126	329,489,005	12.2%	5.649%	300	86	17,029,827	5.17%
VETERANS	287,948,284	21,002,845	308,951,129	11.5%	5.365%	307	89	14,584,124	4.72%
MULTI-FAMILY/SPECIAL NEEDS	225,377,829	0	225,377,829	8.4%	7.123%	266	73	7,293,283	3.24%
AHGLP 5%	10,098,570	0	10,098,570	0.4%	5.000%	162	55	553,143	5.48%
NON-CONFORMING	2,341,368	80,106	2,421,474	0.1%	5.802%	298	67	125,614	5.19%
MGIC SPECIAL	198,618	0	198,618	0.0%	9.482%	89	46	0	0.00%
YES YOU CAN PROGRAM	46,709	0	46,709	0.0%	7.500%	94	43	0	0.00%
PLEDGED ACCOUNT MORTGAGE	3,218	0	3,218	0.0%	10.000%	10	4	0	0.00%
AHFC TOTAL	2,534,759,348	155,701,467	2,690,460,815	100.0%	5.569%	289	81	137,386,091	5.11%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2011**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,887,263,685	124,632,224	2,011,895,909	74.8%	5.414%	291	81	104,246,473	5.18%
CONDOMINIUM	305,896,740	23,537,715	329,434,455	12.2%	5.507%	300	85	20,289,223	6.16%
MULTI-PLEX	198,845,290	0	198,845,290	7.4%	7.256%	259	71	5,780,215	2.91%
DUPLEX	109,067,688	6,065,023	115,132,711	4.3%	5.520%	286	79	5,360,764	4.66%
FOUR-PLEX	14,240,112	772,274	15,012,386	0.6%	5.950%	293	80	484,962	3.23%
MOBILE HOME TYPE I	12,144,543	322,256	12,466,799	0.5%	5.488%	288	78	1,097,631	8.80%
TRI-PLEX	6,736,116	371,975	7,108,090	0.3%	5.431%	297	79	125,614	1.77%
MOBILE HOME TYPE II	565,174	0	565,174	0.0%	5.514%	110	55	1,208	0.21%
AHFC TOTAL	2,534,759,348	155,701,467	2,690,460,815	100.0%	5.569%	289	81	137,386,091	5.11%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2011

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	899,817,114	55,943,538	955,760,652	35.5%	5.756%	290	82	61,626,538	6.45%
WASILLA	220,566,407	17,565,554	238,131,961	8.9%	5.550%	297	85	17,756,295	7.46%
FAIRBANKS	192,837,223	13,451,078	206,288,301	7.7%	5.663%	295	83	9,216,021	4.47%
KODIAK	119,591,191	4,990,582	124,581,773	4.6%	5.318%	281	78	3,326,812	2.67%
NORTH POLE	114,532,994	6,744,195	121,277,189	4.5%	5.431%	303	88	6,881,728	5.67%
EAGLE RIVER	112,268,833	8,885,105	121,153,938	4.5%	5.572%	303	86	4,781,808	3.95%
PALMER	111,011,529	8,559,186	119,570,714	4.4%	5.664%	295	83	6,496,900	5.43%
JUNEAU	103,429,157	6,668,119	110,097,275	4.1%	5.620%	294	79	4,148,129	3.77%
SOLDOTNA	93,893,125	6,646,939	100,540,064	3.7%	4.940%	295	79	3,600,336	3.58%
KETCHIKAN	89,052,320	5,599,435	94,651,755	3.5%	5.321%	286	75	2,423,890	2.56%
OTHER SOUTHEAST	49,204,275	1,789,237	50,993,511	1.9%	5.437%	279	72	1,405,651	2.76%
KENAI	47,286,047	3,197,187	50,483,233	1.9%	5.249%	285	78	2,050,943	4.06%
BETHEL	39,490,897	827,271	40,318,168	1.5%	5.781%	255	75	1,462,149	3.63%
HOMER	37,972,290	2,083,388	40,055,678	1.5%	5.354%	273	70	1,062,438	2.65%
OTHER SOUTHCENTRAL	35,543,977	1,779,359	37,323,335	1.4%	5.469%	285	77	1,090,221	2.92%
PETERSBURG	29,094,991	1,779,569	30,874,561	1.1%	5.142%	263	71	264,836	0.86%
CHUGIAK	24,680,557	2,846,776	27,527,333	1.0%	5.617%	298	83	1,238,009	4.50%
OTHER SOUTHWEST	25,757,914	571,740	26,329,654	1.0%	5.740%	252	66	976,153	3.71%
NOME	22,179,397	327,980	22,507,377	0.8%	5.488%	274	77	1,761,869	7.83%
STERLING	20,403,162	835,054	21,238,216	0.8%	5.194%	280	74	147,770	0.70%
SEWARD	20,399,868	576,439	20,976,307	0.8%	5.503%	269	72	1,003,603	4.78%
OTHER KENAI PENNINSULA	19,559,513	701,406	20,260,918	0.8%	5.257%	283	71	898,012	4.43%
NIKISKI	18,585,260	586,443	19,171,703	0.7%	5.291%	280	79	1,000,048	5.22%
CORDOVA	15,208,438	459,565	15,668,003	0.6%	5.158%	271	72	289,396	1.85%
DELTA JUNCTION	14,044,208	794,646	14,838,854	0.6%	5.338%	299	83	607,559	4.09%
BARROW	14,707,632	122,457	14,830,088	0.6%	5.608%	247	71	296,320	2.00%
VALDEZ	11,082,963	601,508	11,684,471	0.4%	5.385%	289	80	443,691	3.80%
WRANGELL	10,967,260	409,278	11,376,538	0.4%	5.232%	276	72	478,069	4.20%
KOTZEBUE	11,130,068	58,691	11,188,758	0.4%	5.601%	254	75	434,817	3.89%
OTHER NORTH	10,460,739	299,743	10,760,482	0.4%	5.288%	262	75	216,079	2.01%
AHFC TOTAL	2,534,759,348	155,701,467	2,690,460,815	100.0%	5.569%	289	81	137,386,091	5.11%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2011**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	772,823,687	42,596,583	815,420,270	30.3%	5.766%	275	63	26,428,945	3.24%
FEDERALLY INSURED - FHA	585,650,018	41,476,806	627,126,824	23.3%	5.578%	291	87	50,879,495	8.11%
FEDERALLY INSURED - VA	472,232,112	34,031,320	506,263,432	18.8%	5.503%	298	91	33,729,464	6.66%
UNINSURED - LTV > 80 (RURAL)	282,195,348	9,647,949	291,843,297	10.8%	5.523%	274	83	4,744,642	1.63%
FEDERALLY INSURED - RD	173,603,848	10,227,414	183,831,262	6.8%	5.223%	303	92	10,642,481	5.79%
FEDERALLY INSURED - HUD 184	92,605,633	5,228,582	97,834,214	3.6%	5.152%	328	93	4,621,265	4.72%
PMI - CMG MORTGAGE INSURANCE	35,891,910	2,515,848	38,407,758	1.4%	5.605%	310	88	1,116,924	2.91%
PMI - MORTGAGE GUARANTY	33,213,242	2,449,461	35,662,704	1.3%	5.547%	319	88	2,352,877	6.60%
PMI - RADIAN GUARANTY	31,842,333	2,199,736	34,042,069	1.3%	5.386%	312	88	1,602,290	4.71%
PMI - PMI MORTGAGE INSURANCE	25,813,818	2,512,207	28,326,025	1.1%	5.063%	332	88	558,197	1.97%
PMI - GENWORTH GE	24,106,603	2,388,111	26,494,713	1.0%	5.718%	307	87	636,306	2.40%
PMI - COMMONWEALTH	3,912,534	427,449	4,339,984	0.2%	5.997%	274	82	73,205	1.69%
PMI - UNITED GUARANTY	646,251	0	646,251	0.0%	6.490%	237	77	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	222,013	0	222,013	0.0%	5.911%	291	86	0	0.00%
AHFC TOTAL	2,534,759,348	155,701,467	2,690,460,815	100.0%	5.569%	289	81	137,386,091	5.11%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2011**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,292,987,038	77,930,209	1,370,917,247	51.0%	5.582%	289	83	74,918,176	5.46%
ALASKA USA FCU	552,104,680	38,936,636	591,041,316	22.0%	5.414%	296	84	39,998,345	6.77%
FIRST NATIONAL BANK OF AK	405,975,718	19,588,884	425,564,602	15.8%	5.870%	275	74	16,452,082	3.87%
FIRST BANK	81,184,620	6,741,303	87,925,923	3.3%	5.035%	299	74	983,830	1.12%
MT. MCKINLEY MUTUAL SAVINGS	60,998,671	4,766,430	65,765,100	2.4%	5.303%	295	79	1,812,973	2.76%
SPIRIT OF ALASKA FCU	35,603,073	2,966,280	38,569,353	1.4%	5.375%	304	81	539,747	1.40%
DENALI STATE BANK	30,235,874	2,347,638	32,583,512	1.2%	5.585%	297	83	610,420	1.87%
KODIAK ISLAND HA	25,094,948	796,794	25,891,742	1.0%	5.312%	271	69	1,339,628	5.17%
NORTHRIM BANK	22,720,945	0	22,720,945	0.8%	7.112%	302	61	0	0.00%
ALASKA PACIFIC BANK	15,528,827	799,105	16,327,932	0.6%	5.561%	285	75	77,409	0.47%
DENALI ALASKA FCU	8,398,941	716,122	9,115,063	0.3%	4.517%	348	92	0	0.00%
TLINGIT-HAIDA HA	3,459,612	112,067	3,571,679	0.1%	5.286%	226	61	187,081	5.24%
BANK OF AMERICA	466,400	0	466,400	0.0%	5.923%	331	99	466,400	100.00%
AHFC TOTAL	2,534,759,348	155,701,467	2,690,460,815	100.0%	5.569%	289	81	137,386,091	5.11%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **10/31/2011**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	912,104,163	106,416,318	1,018,520,481	37.9%	5.223%	301	83	61,202,410	6.01%
COLLATERALIZED VETERANS BONDS	296,653,626	3,830,491	300,484,117	11.2%	5.757%	324	91	15,018,636	5.00%
STATE CAPITAL PROJECT BONDS	274,212,689	0	274,212,689	10.2%	6.231%	233	69	14,794,332	5.40%
HOUSING DEVELOPMENT BONDS	221,904,840	10,050,992	231,955,833	8.6%	6.813%	269	74	7,797,511	3.36%
GENERAL HOUSING PURPOSE BONDS	196,254,767	12,908,675	209,163,442	7.8%	5.689%	249	74	10,572,000	5.05%
MORTGAGE REVENUE BONDS	186,772,977	3,051,831	189,824,809	7.1%	4.883%	319	87	8,562,130	4.51%
AHFC GENERAL FUND	184,773,233	2,253,585	187,026,819	7.0%	4.957%	316	83	6,617,046	3.54%
GOVERNMENTAL PURPOSE BONDS	146,703,250	8,652,081	155,355,331	5.8%	6.370%	252	74	7,988,188	5.14%
GENERAL MORTGAGE REVENUE BONDS	115,379,802	8,537,493	123,917,295	4.6%	4.941%	300	80	4,833,837	3.90%
AHFC TOTAL	2,534,759,348	155,701,467	2,690,460,815	100.0%	5.569%	289	81	137,386,091	5.11%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2011**

	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	282,670,151	641,182,724	401,424,885	140,898,143	31,140,765
MORTGAGE AND LOAN COMMITMENTS	275,597,414	627,491,029	407,340,935	149,278,643	30,240,765
MORTGAGE AND LOAN PURCHASES	349,400,472	289,364,195	575,838,024	113,597,349	22,344,227
MORTGAGE AND LOAN PAYOFFS	504,291,944	403,186,818	521,240,747	148,826,079	45,334,085
MORTGAGE AND LOAN FORECLOSURES	12,306,864	13,774,776	16,824,228	5,088,988	1,200,870

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	243,060	240,370	343,483	244,833	245,375
WEIGHTED AVERAGE INTEREST RATE	6.002%	4.812%	5.526%	4.458%	4.302%
WEIGHTED AVERAGE BEGINNING TERM	357	357	388	351	348
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	87	90	89
FHA INSURANCE %	27.2%	24.2%	13.4%	17.8%	13.5%
VA INSURANCE %	28.9%	22.6%	15.0%	9.9%	15.1%
RD INSURANCE %	4.7%	8.5%	5.0%	11.5%	8.2%
HUD 184 INSURANCE %	4.1%	5.5%	5.9%	10.6%	12.4%
PRIMARY MORTGAGE INSURANCE %	8.6%	6.5%	5.7%	14.8%	13.7%
CONVENTIONAL UNINSURED %	26.5%	32.7%	55.0%	35.4%	37.1%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	70.6%	96.6%	95.5%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	29.4%	3.4%	4.5%
ANCHORAGE %	38.7%	36.3%	21.6%	34.0%	44.4%
OTHER ALASKAN CITY %	61.3%	63.7%	78.4%	66.0%	55.6%
WELLS FARGO %	57.9%	42.7%	35.8%	45.7%	56.3%
OTHER SELLER SERVICER %	42.1%	57.3%	64.2%	54.3%	43.7%
STREAMLINE REFINANCE %	0.1%	5.4%	8.0%	4.6%	7.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2011**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,454,883	41,139,425	7,262,482
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,454,883	41,139,425	7,262,482
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	40,644,662	8,375,647
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	44,242,812	12,228,529
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	3,271,738	596,256

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	17.8%	35.8%	37.5%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	193,621	200,609
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.577%	4.293%	4.005%	3.937%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	358	351
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	95	94
FHA INSURANCE %	53.2%	43.1%	40.9%	36.3%	29.8%
VA INSURANCE %	13.7%	7.7%	8.4%	2.9%	11.0%
RD INSURANCE %	6.6%	16.8%	19.3%	26.3%	20.1%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	9.5%	5.4%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	5.9%	11.2%	11.1%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.5%	13.8%	22.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	45.8%	58.2%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	54.2%	41.8%
WELLS FARGO %	64.7%	48.9%	57.1%	54.4%	61.6%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	45.6%	38.4%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	1.4%	6.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2011**

TAXABLE	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	36,556,996	11,502,285
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	36,556,996	11,502,285
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	22,663,174	5,143,592
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	22,337,831	7,040,436
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	13.8%	20.0%	23.0%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	283,081	286,919
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.679%	4.539%	4.475%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	347	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	87	86
FHA INSURANCE %	21.9%	13.8%	12.9%	7.1%	0.0%
VA INSURANCE %	6.2%	6.5%	5.1%	8.3%	4.6%
RD INSURANCE %	3.0%	1.6%	1.9%	0.0%	0.0%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	19.8%	25.4%
PRIMARY MORTGAGE INSURANCE %	25.9%	11.2%	17.5%	24.6%	23.0%
CONVENTIONAL UNINSURED %	37.2%	59.2%	48.6%	40.2%	47.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	43.6%	54.1%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	56.4%	45.9%
WELLS FARGO %	63.4%	24.6%	47.0%	49.8%	74.6%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	50.2%	25.4%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	4.3%	3.6%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2011

RURAL	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,638,736	30,880,429	6,618,137
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,638,736	30,880,429	6,618,137
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	21,209,799	3,614,803
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	30,264,139	9,499,083
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	228,879	142,528

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	15.5%	18.7%	16.2%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	262,204	243,804
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.461%	4.418%	4.175%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	336	304
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	83	81
FHA INSURANCE %	9.9%	7.2%	5.6%	3.7%	0.0%
VA INSURANCE %	7.4%	0.0%	1.8%	0.0%	0.0%
RD INSURANCE %	11.2%	7.2%	3.6%	7.1%	0.0%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	3.1%	11.3%
PRIMARY MORTGAGE INSURANCE %	4.0%	3.3%	4.7%	9.4%	15.7%
CONVENTIONAL UNINSURED %	63.6%	80.3%	80.8%	76.8%	73.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	32.1%	33.1%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	67.9%	66.9%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	16.7%	28.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2011**

TAXABLE FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,567,980	16,806,296	3,579,325
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,567,980	16,806,296	3,579,325
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	13,780,783	1,995,174
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	20,315,395	5,733,415
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	1,029,652	462,086

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	8.7%	12.1%	8.9%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	264,532	258,500
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.636%	4.496%	4.356%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	93	90
FHA INSURANCE %	49.4%	41.7%	39.7%	22.4%	25.4%
VA INSURANCE %	4.6%	4.5%	3.7%	0.0%	0.0%
RD INSURANCE %	5.0%	9.0%	8.8%	6.1%	7.8%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	22.0%	30.0%
PRIMARY MORTGAGE INSURANCE %	21.7%	11.7%	13.8%	34.3%	19.4%
CONVENTIONAL UNINSURED %	10.2%	19.6%	16.2%	15.3%	17.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	48.2%	63.4%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	51.8%	36.6%
WELLS FARGO %	55.9%	44.5%	48.4%	51.5%	63.4%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	48.5%	36.6%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	1.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2011**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

VETERANS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	10,529,447	898,536
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	10,529,447	898,536
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	8,940,431	2,215,011
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	27,242,293	9,191,396
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	558,720	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	13.5%	7.9%	9.9%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	287,795	272,184
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	4.190%	4.048%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	100
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	91.5%	100.0%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	8.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	9.6%	0.0%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	90.4%	100.0%
WELLS FARGO %	63.2%	50.5%	54.8%	38.3%	50.2%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	61.7%	49.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2011**

MULTI-FAMILY/SPECIAL NEEDS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,594,900	26,661,750	3,595,000	1,280,000
MORTGAGE AND LOAN COMMITMENTS	13,702,850	172,541,500	33,345,900	12,654,000	380,000
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	176,333,700	6,189,000	1,000,000
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	3,826,970	1,289,365
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	30.6%	5.4%	4.5%
AVERAGE PURCHASE PRICE	685,844	513,935	4,669,218	571,364	665,000
WEIGHTED AVERAGE INTEREST RATE	7.016%	7.041%	7.909%	7.558%	7.375%
WEIGHTED AVERAGE BEGINNING TERM	355	360	468	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	80	79	76
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	4.0%	38.5%	0.0%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	96.0%	61.5%	100.0%
ANCHORAGE %	62.5%	68.8%	6.1%	42.6%	100.0%
OTHER ALASKAN CITY %	37.5%	31.2%	93.9%	57.4%	0.0%
WELLS FARGO %	17.8%	27.2%	4.5%	18.7%	0.0%
OTHER SELLER SERVICER %	82.2%	72.8%	95.5%	81.3%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2011**

NON-CONFORMING	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	712,050	0
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	712,050	0
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	169,500	0
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	596,640	351,862
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	226,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	5.125%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	75	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 10/31/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$4,200,000	\$165,800,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$8,540,000	\$35,010,000	\$55,125,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$5,640,000	\$30,630,000	\$38,730,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$4,980,000	\$28,080,000	\$41,940,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$4,945,000	\$26,865,000	\$57,560,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$2,465,000	\$31,185,000	\$47,230,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$3,285,000	\$18,610,000	\$58,985,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$1,470,000	\$5,915,000	\$73,485,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program)Total							\$1,232,675,000	\$31,325,000	\$180,495,000	\$1,020,855,000
Mortgage Revenue Bonds (FTHB Program)										
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$6,305,000	\$24,285,000	\$2,150,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$270,000	\$75,235,000	\$28,945,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2011	\$193,100,000	\$0	\$64,350,000	\$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$0	\$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$1,125,000	\$0	\$42,005,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$375,000	\$0	\$35,305,000
Mortgage Revenue Bonds (FTHB Program)Total							\$473,450,000	\$8,075,000	\$163,870,000	\$301,505,000
Collateralized Bonds (Veterans Mortgage Program)										
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$3,765,000	\$37,745,000	\$8,490,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,350,000	\$7,670,000	\$5,980,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$11,770,000	\$1,470,000	\$176,760,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$4,055,000	\$540,000	\$53,290,000
Collateralized Bonds (Veterans Mortgage Program)Total							\$457,885,000	\$165,940,000	\$47,425,000	\$244,520,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,240,000	\$4,690,000	\$2,510,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$2,810,000	\$0	\$5,880,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$11,185,000	\$0	\$58,815,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$5,265,000	\$6,700,000	\$21,095,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$9,520,000	\$1,460,000	\$41,045,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$2,920,000	\$0	\$102,080,000
Housing Development Bonds (Multifamily Program)Total							\$277,215,000	\$32,940,000	\$12,850,000	\$231,425,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 10/31/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$3,585,000	\$0	\$146,415,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$3,585,000	\$0	\$146,415,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$16,635,000	\$0	\$59,945,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$20,335,000	\$0	\$73,255,000
Governmental Purpose Bonds Total							\$203,170,000	\$36,970,000	\$18,400,000	\$147,800,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$7,010,000	\$0	\$93,880,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$4,545,000	\$0	\$37,870,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$2,770,000	\$0	\$50,340,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$0	\$0	\$105,185,000
State Capital Project Bonds Total							\$361,850,000	\$14,325,000	\$0	\$347,525,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$5,785,000	\$0	\$137,450,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$20,780,000	\$0	\$126,830,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$275,000	\$0	\$16,610,000
General Housing Purpose Bonds Total							\$307,730,000	\$26,840,000	\$0	\$280,890,000
Total AHFC Bonds and Notes							\$3,463,975,000	\$320,000,000	\$423,040,000	\$2,720,935,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/F1+
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	4,200,000	45,800,000	
A2	0118327L0	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$4,200,000	\$165,800,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	0	240,000	685,000	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	255,000	690,000	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	255,000	710,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	265,000	720,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	275,000	730,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	280,000	750,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	285,000	765,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	285,000	790,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	290,000	810,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	295,000	825,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	305,000	845,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	325,000	850,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	325,000	880,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	330,000	900,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	345,000	915,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	345,000	945,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	355,000	965,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	365,000	1,000,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	375,000	1,025,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	385,000	1,045,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	400,000	1,080,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	405,000	1,095,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	420,000	1,130,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	425,000	1,160,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	440,000	1,185,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	450,000	1,210,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	455,000	1,245,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	470,000	1,270,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	480,000	1,305,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	500,000	1,325,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	500,000	1,370,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	515,000	1,400,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	535,000	1,425,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	670,000	430,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	240,000	665,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	950,000	620,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	130,000	355,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	135,000	365,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	965,000	640,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	135,000	375,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	995,000	650,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	140,000		380,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,020,000		670,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	145,000		390,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,045,000		680,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	165,000		380,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,065,000		705,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,095,000		720,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	165,000		395,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,125,000		735,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	155,000		425,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	160,000		435,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,145,000		760,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,175,000		775,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	165,000		445,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,205,000		795,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	165,000		460,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,230,000		815,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	170,000		470,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	180,000		475,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,270,000		830,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,300,000		850,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	180,000		490,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,330,000		875,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	185,000		500,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,365,000		905,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	185,000		505,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	775,000		2,115,000
							E061A Total		\$98,675,000		\$8,540,000
									\$35,010,000		\$55,125,000
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	555,000	155,000		0
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	205,000		520,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	225,000		515,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	230,000		525,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	235,000		535,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	235,000		550,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	240,000		560,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	250,000		570,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	260,000		575,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	265,000		590,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	265,000		605,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	275,000		615,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	280,000		630,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	285,000		645,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	295,000		660,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	305,000		670,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	305,000		695,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	315,000		710,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	320,000		725,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	325,000		745,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	335,000		760,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	350,000		775,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	355,000		795,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	360,000		815,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	365,000		840,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	380,000		855,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	385,000		880,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	395,000		900,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	405,000		920,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	415,000		945,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	425,000		965,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	440,000		985,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	175,000		330,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	585,000		370,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	175,000		340,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	590,000		390,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	605,000		400,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	185,000		345,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	610,000		420,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	190,000		350,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	195,000		360,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	630,000		425,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	200,000		370,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	650,000		430,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	660,000		450,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	200,000		380,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	210,000		390,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	680,000		455,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	215,000		400,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	690,000		475,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	715,000		480,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	220,000		405,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	370,000		270,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	730,000		495,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	370,000		290,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	750,000		505,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	770,000		515,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	380,000		295,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	780,000		535,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	395,000		300,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	810,000		540,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	405,000		305,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	825,000		560,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	415,000		315,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	425,000		320,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	850,000		570,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	430,000		335,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	870,000		585,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	885,000		605,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	445,000		340,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,320,000		1,010,000
						E061B Total	\$75,000,000	\$5,640,000	\$30,630,000		\$38,730,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	Aaa	AAA
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	250,000		410,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	40,000		125,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	190,000		315,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	255,000		430,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	255,000		445,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	255,000		460,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	35,000		75,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	180,000		440,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	275,000		475,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	280,000		485,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	285,000		500,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	235,000		410,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	50,000		105,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	300,000		520,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	250,000		590,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	255,000		605,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	255,000		625,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	265,000		635,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	275,000		645,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	280,000		665,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	285,000		680,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	295,000		695,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	300,000		715,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	305,000		730,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	140,000		360,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	195,000		355,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	160,000		365,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	210,000		355,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	220,000		360,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	165,000		375,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	220,000		375,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	170,000		385,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	225,000		385,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	170,000		395,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	230,000		400,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	170,000		410,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	235,000		410,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	175,000		420,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	245,000		415,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	180,000		430,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	185,000		440,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	255,000		425,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	255,000		445,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	185,000		455,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	260,000		460,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	190,000		465,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	270,000		465,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	190,000	Aaa	AAA
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	280,000		475,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	195,000		485,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	285,000		495,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	205,000		500,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	295,000		505,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	215,000		510,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	300,000		520,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	220,000		525,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	225,000		540,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	315,000		525,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	230,000		555,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	320,000		545,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	320,000		535,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	510,000		315,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	525,000		325,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	320,000		565,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	330,000		575,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	530,000		345,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	350,000		585,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	545,000		350,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	355,000		605,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	555,000		360,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	360,000		625,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	580,000		360,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	375,000		640,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	590,000		370,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	610,000		380,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	385,000		655,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	625,000		385,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	390,000		680,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	635,000		400,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	405,000		695,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	415,000		715,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	655,000		410,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	420,000		725,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	665,000		425,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	435,000		740,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	685,000		435,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,485,000		945,000
E06C1 Total							\$75,000,000	\$4,980,000	\$28,080,000	\$41,940,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	165,000		440,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	40,000		160,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	70,000		205,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	145,000		405,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	230,000		610,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	120,000		330,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	105,000		305,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	235,000		640,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	80,000		245,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	155,000		415,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	250,000		665,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	115,000		320,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	130,000		370,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	150,000		405,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	105,000		295,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	260,000		715,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	210,000		540,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	70,000		175,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	205,000		535,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	70,000		210,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	280,000		760,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	625,000		440,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	635,000		455,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	650,000		465,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	670,000		470,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	690,000		480,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	705,000		490,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	715,000		510,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	730,000		520,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	745,000		535,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	415,000		895,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	415,000		925,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	425,000		950,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	445,000		960,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	455,000		985,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	455,000		1,015,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	470,000		1,035,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	485,000		1,055,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	495,000		1,085,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	505,000		1,110,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	440,000		1,215,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	455,000		1,235,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	470,000		1,265,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	480,000		1,295,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	490,000		1,325,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	495,000		1,365,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	515,000		1,390,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	525,000		1,425,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	540,000		1,455,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	545,000		1,495,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	570,000		1,520,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	575,000		1,565,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	590,000		1,600,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	605,000		1,640,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	615,000		1,685,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	630,000		1,725,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	645,000		1,765,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	665,000		1,805,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	680,000		1,850,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	700,000		1,890,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	710,000		1,940,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	725,000		1,985,000
						E071C Total	\$89,370,000		\$4,945,000	\$26,865,000	\$57,560,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0	0	
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000	0	
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	540,000	885,000	
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	565,000	905,000	
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	600,000	925,000	
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	620,000	960,000	
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	645,000	995,000	
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	675,000	1,030,000	
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	710,000	1,065,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081A	Home Mortgage Revenue Bonds, 2008 Series A				Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	S and P	Moody's	Fitch
										AA+	Aa2	AA+
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0		730,000		1,120,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0		375,000		590,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0		385,000		600,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0		395,000		615,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0		415,000		620,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0		420,000		640,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0		430,000		655,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0		445,000		670,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0		455,000		685,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0		465,000		700,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0		475,000		720,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0		445,000		670,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0		40,000		70,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0		455,000		685,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0		45,000		70,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0		50,000		70,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0		470,000		700,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0		50,000		70,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0		475,000		725,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0		490,000		740,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0		55,000		70,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0		505,000		760,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0		40,000		85,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0		515,000		780,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0		45,000		85,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0		525,000		800,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0		50,000		85,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0		535,000		830,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0		55,000		80,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0		55,000		90,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0		550,000		840,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0		620,000		955,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0		635,000		980,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0		655,000		1,005,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0		670,000		1,030,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0		690,000		1,055,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0		710,000		1,080,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0		730,000		1,110,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0		740,000		1,145,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0		775,000		1,160,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0		790,000		1,195,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0		815,000		1,220,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0		835,000		1,255,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0		855,000		1,290,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0		875,000		1,325,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0		895,000		1,365,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0		920,000		1,400,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0		945,000		1,435,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0		970,000		1,470,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0		990,000		1,515,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0		1,015,000		1,555,000
						E081A Total	\$80,880,000		\$2,465,000	\$31,185,000		\$47,230,000
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial	AMT		680,000	680,000		0		0
01170PCT1	2.050%	2009	Dec	Serial	AMT		685,000	685,000		0		0
01170PCU8	2.500%	2010	Jun	Serial	AMT		695,000	670,000		25,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0	
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0	
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	160,000		565,000	
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	165,000		575,000	
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	175,000		575,000	
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	180,000		585,000	
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	190,000		590,000	
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	190,000		605,000	
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	195,000		615,000	
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	200,000		625,000	
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	205,000		635,000	
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	210,000		650,000	
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	210,000		665,000	
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	210,000		685,000	
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	220,000		690,000	
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	225,000		705,000	
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	230,000		720,000	
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	230,000		740,000	
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	240,000		755,000	
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	245,000		770,000	
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	245,000		795,000	
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	255,000		810,000	
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	255,000		835,000	
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	260,000		860,000	
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	270,000		875,000	
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	275,000		895,000	
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	285,000		915,000	
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	295,000		935,000	
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	295,000		965,000	
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	305,000		985,000	
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	310,000		1,010,000	
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	325,000		1,030,000	
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	330,000		1,060,000	
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	340,000		1,085,000	
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	340,000		1,120,000	
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	360,000		1,135,000	
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	365,000		1,170,000	
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	370,000		1,200,000	
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	380,000		1,230,000	
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	400,000		1,255,000	
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	405,000		1,290,000	
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	415,000		1,325,000	
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	430,000		1,355,000	
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	435,000		1,395,000	
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	445,000		1,430,000	
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	455,000		1,470,000	
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	470,000		1,500,000	
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	490,000		1,530,000	
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	505,000		1,570,000	
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	505,000		1,620,000	
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	520,000		1,660,000	
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	535,000		1,705,000	
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	545,000		1,750,000	
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	560,000		1,795,000	
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	565,000		1,850,000	
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	585,000		1,895,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	610,000		Aa2	AA+
							\$80,880,000	\$3,285,000	\$18,610,000			\$58,985,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0			1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0			1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0			1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0			1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0			1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0			1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0			1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0			1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0			1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0			1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0			1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0			1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0			1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0			1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0			1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0			1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0			1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0			1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0			2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0			2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0			2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0			2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0			2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0			2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0			2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0			2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0			2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0			2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0			2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0			2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0			2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0			2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0			2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0			2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0			3,055,000
						E091A Total	\$80,880,000	\$0	\$0			\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0			1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0			1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0			1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0			1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0			1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0			1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	65,000		900,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	70,000		990,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	85,000		1,055,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	90,000		1,085,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	90,000		1,095,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	90,000		1,095,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	90,000		1,100,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	90,000		1,105,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	90,000		1,110,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	90,000		1,115,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	90,000		1,120,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	90,000		1,125,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	90,000		1,130,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	90,000		1,135,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	90,000		1,140,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	90,000		1,145,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	90,000		1,150,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	90,000		1,160,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	90,000		1,165,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	90,000		1,175,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	95,000		1,175,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	95,000		1,185,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	95,000		1,190,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	95,000		1,200,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	95,000		1,210,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	95,000		1,215,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	95,000		1,225,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	95,000		1,235,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	100,000		1,240,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	100,000		1,250,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	100,000		1,260,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	105,000		1,270,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	105,000		1,280,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	105,000		1,290,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	110,000		1,300,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	110,000		1,310,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	110,000		1,325,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	110,000		1,335,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	110,000		1,350,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	110,000		1,365,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	110,000		1,380,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	110,000		1,390,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	110,000		1,410,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	110,000		1,425,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	115,000		1,435,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	115,000		1,450,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	115,000		1,470,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	125,000		1,475,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	120,000		1,500,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	120,000		1,515,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	120,000		1,535,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	125,000		1,550,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	125,000		1,570,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	125,000		1,590,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	130,000		1,590,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	90,000		1,140,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	220,000		2,755,000
						E091C Total	\$80,870,000		\$1,470,000	\$5,915,000	\$73,485,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$31,325,000	\$180,495,000	\$1,020,855,000	
Mortgage Revenue Bonds (FTHB Program)											
E011A	Mortgage Revenue Bonds, 2001 Series A			Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Underwriter: George K. Baum	S and P	Moodys	Fitch
									AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0		0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000		0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000		0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000		0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000		0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000		0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000		0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000		0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000		0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000		0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000		0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000		0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000		0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000		0
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E011A	Mortgage Revenue Bonds, 2001 Series A				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000		0	
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000		0	
011832NJ7	4.150%	2010	Dec	Serial			640,000	630,000	10,000		0	
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	30,000	185,000		0	
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	25,000	195,000		0	
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	200,000		25,000	
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000	
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	205,000		25,000	
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	210,000		25,000	
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	215,000		25,000	
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	225,000		25,000	
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	230,000		30,000	
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	225,000		40,000	
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	230,000		40,000	
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	240,000		40,000	
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	240,000		45,000	
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	245,000		45,000	
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	250,000		45,000	
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	260,000		45,000	
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	270,000		45,000	
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	275,000		45,000	
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	280,000		50,000	
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	285,000		50,000	
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	300,000		50,000	
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	185,000		30,000	
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	125,000		25,000	
011832NL2	5.200%	2021	Jun	Term			7,780,000	0	7,780,000		0	
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	130,000		25,000	
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	135,000		25,000	
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	145,000		25,000	
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	145,000		25,000	
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	150,000		25,000	
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	150,000		25,000	
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	160,000		25,000	
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	165,000		25,000	
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	170,000		25,000	
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	170,000		25,000	
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	180,000		25,000	
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	185,000		25,000	
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	185,000		35,000	
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	185,000		40,000	
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	185,000		45,000	
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	190,000		45,000	
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	195,000		45,000	
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	215,000		45,000	
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	200,000		50,000	
011832NZ1	5.300%	2030	Dec	Term			2,610,000	0	2,610,000		0	
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	205,000		50,000	
011832NM0	5.300%	2031	Jun	Term			3,500,000	0	3,500,000		0	
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	455,000		85,000	
					E011A Total		\$32,740,000	\$6,305,000	\$24,285,000		\$2,150,000	
E011B	Mortgage Revenue Bonds, 2001 Series B				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Underwriter: George K. Baum	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	60,000	0		0	
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	70,000	0		0	
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	70,000	0		0	
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	70,000	0		0	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E011B	Mortgage Revenue Bonds, 2001 Series B				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Underwriter: George K. Baum	AAA	Moody's: Aaa	Fitch: AAA
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	1,415,000	0		
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	1,490,000	0		
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0	265,000		
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	1,275,000	0		
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0	740,000		
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0	755,000		
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0	775,000		
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0	790,000		
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0	820,000		
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0	840,000		
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0	860,000		
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0	885,000		
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0	915,000		
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0	930,000		
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0	955,000		
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0	980,000		
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0	1,010,000		
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	1,035,000		
B1	011832NP3	5.300%	2021	Jun	Term	AMT	1,500,000	0	1,500,000	0		
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000		
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000		
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000		
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000		
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000		
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000		
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000		
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000		
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000		
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000		
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000		
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000		
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000	0		
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	17,930,000	0	17,930,000	0		
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0		
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000	0		
E011B Total							\$104,450,000	\$270,000	\$75,235,000	\$28,945,000		
E09A1	Mortgage Revenue Bonds, 2009 Series A				Taxable	Prog: 120	Yield: N/A	Delivery: 12/23/2009	Underwriter: N/A	AAA	Moody's: Aaa	Fitch: AAA
	01170RAA0		2011	Dec	Term	Escrow	193,100,000	0	64,350,000	128,750,000		
E09A1 Total							\$193,100,000	\$0	\$64,350,000	\$128,750,000		
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's: Aaa	Fitch: AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	0	900,000		
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	0	1,750,000		
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	0	1,780,000		
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	0	1,810,000		
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	0	1,840,000		
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	0	1,860,000		
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	0	1,890,000		
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	0	1,920,000		
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	0	1,950,000		
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	0	1,980,000		
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	0	2,010,000		
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	0	2,040,000		
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	0	2,070,000		
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	0	2,100,000		
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	0	2,140,000		

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2011

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2034	Dec		Sinker				AAA	Aaa	AAA
A1	01170RCA8	3.070%	2035	Jun		Sinker	2,170,000	0	0	0		2,170,000
A1	01170RCA8	3.070%	2035	Dec		Sinker	2,200,000	0	0	0		2,200,000
A1	01170RCA8	3.070%	2036	Jun		Sinker	2,240,000	0	0	0		2,240,000
A1	01170RCA8	3.070%	2036	Jun		Sinker	2,270,000	0	0	0		2,270,000
A1	01170RCA8	3.070%	2036	Dec		Sinker	2,310,000	0	0	0		2,310,000
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,340,000	0	0	0		2,340,000
A1	01170RCA8	3.070%	2037	Dec		Sinker	2,380,000	0	0	0		2,380,000
A1	01170RCA8	3.070%	2038	Jun		Sinker	2,410,000	0	0	0		2,410,000
A1	01170RCA8	3.070%	2038	Dec		Sinker	2,450,000	0	0	0		2,450,000
A1	01170RCA8	3.070%	2039	Jun		Sinker	2,490,000	0	0	0		2,490,000
A1	01170RCA8	3.070%	2039	Dec		Sinker	2,530,000	0	0	0		2,530,000
A1	01170RCA8	3.070%	2040	Jun		Sinker	2,570,000	0	0	0		2,570,000
A1	01170RCA8	3.070%	2040	Dec		Sinker	2,610,000	0	0	0		2,610,000
A1	01170RCA8	3.070%	2041	Jun		Sinker	2,650,000	0	0	0		2,650,000
A1	01170RCA8	3.070%	2041	Dec		Term	2,690,000	0	0	0		2,690,000
							E0911 Total	\$64,350,000	\$0	\$0		\$64,350,000
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0		0
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	0	0	0		1,125,000
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	0	0	0		1,130,000
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	0	0	0		1,135,000
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	0	0	0		1,135,000
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	0	0	0		1,140,000
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	0	0	0		1,150,000
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0	0		1,160,000
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	0		1,165,000
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	0		1,180,000
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	0		1,190,000
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	0		1,205,000
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	0		1,220,000
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	0		1,235,000
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	0		1,250,000
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	0		1,270,000
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	0		1,285,000
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	0		1,305,000
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	0		1,330,000
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	0		1,350,000
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	0		1,360,000
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	0		1,385,000
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	0		1,415,000
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	0		1,440,000
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	0		1,470,000
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	0		1,500,000
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	0		1,530,000
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	0		1,560,000
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	0		1,590,000
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	0		1,625,000
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	0		1,655,000
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	0		1,690,000
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	0		825,000
							E10A1 Total	\$43,130,000	\$1,125,000	\$0		\$42,005,000
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun		Serial						
	01170RBM3	0.550%	2011	Dec		Serial	Pre-Ulm	375,000	375,000	0		0
	01170RAZ5	0.850%	2012	Jun		Serial	Pre-Ulm	375,000	0	0		375,000
							Pre-Ulm	375,000	0	0		375,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000		
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0		Aaa	AAA
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0			1,005,000
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0			1,030,000
E10B1 Total							\$35,680,000	\$375,000	\$0	\$35,305,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$473,450,000	\$8,075,000	\$163,870,000	\$301,505,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0211	Veterans Collateralized Bonds, 2002 First				Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000		Aaa	AAA
011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000			0
011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000			0
011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000			0
011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000			0
011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000			0
011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000			0
011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	480,000	435,000			0
011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000			500,000
011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000			525,000
011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000			550,000
011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000			575,000
011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000			605,000
011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000			635,000
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000			665,000
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	695,000			645,000
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	735,000			680,000
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	770,000			715,000
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	805,000			760,000
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	855,000			795,000
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	895,000			840,000
011832PU0	5.600%	2028	Dec	Term	AMT		10,205,000	0	10,205,000			0
011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000			0
C0211 Total							\$50,000,000	\$3,765,000	\$37,745,000	\$8,490,000		
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0		Aaa	AAA
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0			0
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0			0
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0			0
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0			0
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	200,000	100,000			0
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	175,000			135,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	175,000			145,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	190,000			145,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	195,000			155,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	200,000			160,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	210,000			165,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	225,000			170,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	235,000			175,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	240,000			190,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	250,000			195,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	260,000			205,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	270,000			215,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	285,000			225,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	295,000			240,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	310,000			250,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	330,000			255,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	AAA	Aaa	AAA
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	335,000	275,000		
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	360,000	280,000		
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	380,000	290,000		
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	395,000	310,000		
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	410,000	325,000		
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	430,000	340,000		
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	455,000	355,000		
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	475,000	375,000		
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	485,000	405,000		
C0511 Total							\$160,000,000	\$146,350,000	\$7,670,000	\$5,980,000		
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	10,000	1,810,000		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	15,000	1,840,000		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	15,000	1,875,000		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	20,000	1,910,000		
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	5,000	1,820,000		
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	15,000	1,845,000		
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	15,000	1,885,000		
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	15,000	1,935,000		
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	20,000	1,970,000		
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	20,000	2,015,000		
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	20,000	2,060,000		
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	20,000	2,110,000		
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	20,000	2,275,000		
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	20,000	2,325,000		
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	20,000	2,380,000		
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	20,000	2,435,000		
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	20,000	2,490,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	20,000	2,545,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	20,000	2,605,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	20,000	2,665,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	20,000	2,725,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	20,000	2,790,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	25,000	2,850,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	25,000	2,915,000		
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	25,000	2,985,000		
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	30,000	3,050,000		
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	30,000	3,120,000		
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	30,000	3,195,000		
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	30,000	3,270,000		
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	30,000	3,345,000		
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	30,000	3,430,000		
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	30,000	3,510,000		
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	30,000	3,595,000		
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	30,000	3,680,000		
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	30,000	3,770,000		
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	30,000	3,860,000		
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	30,000	3,955,000		
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	30,000	4,050,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)											S and P	Moody's	Fitch
C0611	Veterans Collateralized Bonds, 2006 First					Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	30,000	4,150,000			
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	35,000	4,245,000			
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	35,000	4,350,000			
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	35,000	4,455,000			
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	35,000	4,565,000			
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	40,000	4,670,000			
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	40,000	4,785,000			
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	40,000	4,900,000			
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	40,000	5,015,000			
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	45,000	5,130,000			
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	40,000	5,265,000			
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	45,000	5,385,000			
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	50,000	5,515,000			
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	50,000	5,650,000			
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	50,000	5,790,000			
C0611 Total							\$190,000,000	\$11,770,000	\$1,470,000	\$176,760,000			
C0711	Veterans Collateralized Bonds, 2007 & 2008 First					Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0			
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0			
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0			
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	15,000	1,440,000			
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	15,000	1,495,000			
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	15,000	1,550,000			
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	15,000	1,610,000			
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	15,000	1,670,000			
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	15,000	1,735,000			
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	10,000	1,235,000			
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	15,000	1,290,000			
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	15,000	1,350,000			
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	15,000	1,420,000			
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	15,000	1,490,000			
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	15,000	1,550,000			
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	15,000	1,630,000			
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	15,000	1,715,000			
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	20,000	1,805,000			
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	20,000	1,900,000			
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	20,000	1,980,000			
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	20,000	2,085,000			
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	20,000	2,195,000			
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	25,000	2,305,000			
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	25,000	2,430,000			
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	25,000	2,555,000			
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	25,000	2,675,000			
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	30,000	2,815,000			
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	30,000	2,960,000			
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	30,000	3,120,000			
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	30,000	3,285,000			
C0711 Total							\$57,885,000	\$4,055,000	\$540,000	\$53,290,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$457,885,000	\$165,940,000	\$47,425,000	\$244,520,000			
Housing Development Bonds (Multifamily Program)											S and P	Moody's	Fitch
HD02A	Housing Development Bonds, 2002 Series A					Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0	0			
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0	0			
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)										S and P	Moody's	Fitch
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA	
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0		0	
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0		0	
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0		0	
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0		0	
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0		0	
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0		0	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0		0	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0		0	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0		0	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0		0	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0		0	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0		0	
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0		0	
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	85,000	0		0	
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0		85,000	
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0		90,000	
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
S and P Moodys Fitch											
HD02A Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
HD02A Total							\$8,440,000	\$1,240,000	\$4,690,000	\$2,510,000	
HD02B Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0	0	
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0	190,000	
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000	
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000	
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000	
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000	
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000	
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000	
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000	
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000	
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000	
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000	
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000	
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000	
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000	
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000	
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000	
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000	
HD02B Total							\$8,690,000	\$2,810,000	\$0	\$5,880,000	
HD02C Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0	
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0	
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0	
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0	
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000		0		0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000		0		0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000		0		0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000		0		0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000		0		0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000		0		0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000		0		0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000		0		0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000		0		0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000		0		0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000		0		0
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000		0		0
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0		0		775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0		0		790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0		0		805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0		0		825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0		0		845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0		0		870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0		0		885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0		0		915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0		0		935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0		0		955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0		0		985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0		0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0		0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0		0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0		0		1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0		0		1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0		0		1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0		0		1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0		0		1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0		0		1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0		0		1,260,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0		0		860,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0		0		440,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0		0		1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0		0		840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0		0		525,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0		0		540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0		0		860,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0		0		555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0		0		880,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0		0		905,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0		0		570,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0		0		585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0		0		925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0		0		600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0		0		955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0		0		615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0		0		980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0		0		630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0		0		1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0		0		645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0		0		1,030,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0		0		665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0		0		1,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2011

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$11,185,000	\$0	\$58,815,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VV9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
HD04A Total							\$33,060,000	\$5,265,000	\$6,700,000	\$21,095,000	
HD04B Housing Development Bonds, 2004 Series B (GP)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0	1,565,000	
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000	
HD04B Total							\$52,025,000	\$9,520,000	\$1,460,000	\$41,045,000	
HD04D Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0	
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0	
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0	
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0	
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0	
011832XF4	4.140%	2010	Dec	Serial			470,000	470,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
										AA+	Aaa	AAA
011832XG2	4.350%	2011	Jun	Serial			490,000	490,000		0		0
011832XH0	4.350%	2011	Dec	Serial			505,000	0		0		505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0		0		515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0		0		540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0		0		550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0		0		570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0		0		590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0		0		605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0		0		625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0		0		650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0		0		670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0		0		690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0		0		715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0		0		740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0		0		755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0		0		785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0		0		810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0		0		835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0		0		860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0		0		890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0		0		920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0		0		950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0		0		980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0		0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0		0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0		0		1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0		0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0		0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0		0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0		0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0		0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0		0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0		0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0		0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0		0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0		0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0		0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0		0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0		0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0		0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0		0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0		0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0		0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0		0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0		0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0		0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0		0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0		0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0		0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0		0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0		0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0		0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0		0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0		0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0		0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0		0		2,820,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Housing Development Bonds (Multifamily Program)											S and P	Moody's	Fitch
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA	
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000			
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000			
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000			
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000			
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000			
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000			
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000			
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000			
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000			
HD04D Total							\$105,000,000	\$2,920,000	\$0	\$102,080,000			
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$32,940,000	\$12,850,000	\$231,425,000			
General Mortgage Revenue Bonds											S and P	Moody's	Fitch
GM02A	General Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	AAA	Aaa	AAA	
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0			
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0			
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0			
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000			
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000			
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000			
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000			
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000			
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000			
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000			
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000			
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000			
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000			
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000			
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000			
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000			
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000			
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000			
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000			
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000			
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000			
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000			
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000			
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000			
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000			
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000			
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000			
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000			
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000			
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000			
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000			
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000			
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000			
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000			
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000			
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000			
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000			
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000			
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000			
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000			
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000	
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$3,585,000	\$0	\$146,415,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$3,585,000	\$0	\$146,415,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$16,635,000	\$0		\$59,945,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$20,335,000	\$0	\$73,255,000	
Governmental Purpose Bonds Total							\$203,170,000	\$36,970,000	\$18,400,000	\$147,800,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0		2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
						SC02C Total	\$60,250,000	\$0	\$0		\$60,250,000
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2011

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000			
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000			
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000			
							SC06A Total	\$100,890,000	\$7,010,000	\$0		\$93,880,000	
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+	
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0		0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0		0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0		0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0		0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000			
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000			
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000			
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000			
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000			
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000			
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000			
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000			
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000			
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000			
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000			
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000			
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000			
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000			
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000			
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000			
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000			
							SC07A Total	\$42,415,000	\$4,545,000	\$0		\$37,870,000	
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+	
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0		0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0		0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0		0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0		0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000			
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000			
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000			
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000			
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000			
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000			
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000			
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000			
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000			
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000			
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000			
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000			
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000			
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000			
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000			
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000			
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000			
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000			
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000			
011832E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000			
011832F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000			
011832G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000			
							SC07B Total	\$53,110,000	\$2,770,000	\$0		\$50,340,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	0	0		6,320,000
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0		3,000,000
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0		9,340,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0		2,050,000
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0		5,500,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0		1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0		8,245,000
						SC11A Total	\$105,185,000	\$0	\$0		\$105,185,000
						State Capital Project Bonds Total	\$361,850,000	\$14,325,000	\$0		\$347,525,000
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0		570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0		580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	0	Aaa	AAA
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	0	Aaa	AAA
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	0	Aaa	AAA
						GH05A Total	\$143,235,000	\$5,785,000	\$0			\$137,450,000
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	Aaa	AAA
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	Aaa	AAA
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	Aaa	AAA
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	Aaa	AAA
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	Aaa	AAA
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	Aaa	AAA
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	Aaa	AAA
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	Aaa	AAA
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	Aaa	AAA
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	Aaa	AAA
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	Aaa	AAA
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	Aaa	AAA
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	Aaa	AAA
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	Aaa	AAA
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	Aaa	AAA
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	Aaa	AAA
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	Aaa	AAA
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	Aaa	AAA
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	Aaa	AAA
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0	0	Aaa	AAA
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0	0	Aaa	AAA
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0	0	Aaa	AAA
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	0	Aaa	AAA
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	0	Aaa	AAA
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	0	Aaa	AAA
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0	0	Aaa	AAA
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	0	Aaa	AAA
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	0	Aaa	AAA
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	0	Aaa	AAA
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	0	Aaa	AAA
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	0	Aaa	AAA

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B										
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	2,275,000	
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	2,330,000	
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	2,390,000	
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	2,455,000	
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	30,000	
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	2,510,000	
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	2,565,000	
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	2,635,000	
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	2,705,000	
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	2,765,000	
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	2,835,000	
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	2,910,000	
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	45,000	
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	2,985,000	
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	3,065,000	
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	3,150,000	
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	3,235,000	
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	3,325,000	
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	3,410,000	
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	3,500,000	
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	3,595,000	
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	3,690,000	
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	3,790,000	
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	35,000	
B2	011832E57	5.250%	2025	Dec	Term		3,890,000	0	0	3,890,000	
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2026	Jun	Sinker		4,020,000	0	0	4,020,000	
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	4,130,000	
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	4,240,000	
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	4,350,000	
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	4,465,000	
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000	
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2011

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000	
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	4,830,000	
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	4,955,000	
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	5,000	
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	5,070,000	
GH05B Total							\$147,610,000	\$20,780,000	\$0	\$126,830,000	
GH05C General Housing Purpose Bonds, 2005 Series C											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0	
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0	
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0	
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0	
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0	
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0	
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0	
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0	
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0	
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0	1,330,000	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	1,365,000	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	1,395,000	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	1,435,000	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	1,470,000	
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	1,505,000	
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	1,660,000	
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	1,705,000	
GH05C Total							\$16,885,000	\$275,000	\$0	\$16,610,000	
General Housing Purpose Bonds Total							\$307,730,000	\$26,840,000	\$0	\$280,890,000	
Commercial Paper Total:							\$87,151,000				
Total AHFC Bonds							\$3,463,975,000	\$320,000,000	\$423,040,000	\$2,720,935,000	

Footnotes:

- AHFC has issued \$16,973,549,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
- On 12/23/09, AHFC issued \$193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted \$64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving \$128,750,000 remaining in escrow.

1 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Prog: 105
 Remaining Principal Balance: \$4,030,925
 Weighted Average Seasoning: 155
 Weighted Average Interest Rate: 5.906%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$4,604	1.36%	23
3-Months	\$112,687	10.29%	171
6-Months	\$194,166	8.83%	147
12-Months	\$344,371	7.64%	127
Life	\$25,277,364	16.14%	269

2 Mortgage Revenue Bonds, 2001 Series B

Series: E011B Prog: 105
 Remaining Principal Balance: \$36,113,925
 Weighted Average Seasoning: 101
 Weighted Average Interest Rate: 6.018%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$887,393	25.27%	421
3-Months	\$2,473,480	23.23%	387
6-Months	\$3,266,270	15.81%	263
12-Months	\$4,955,774	11.95%	199
Life	\$100,323,428	13.49%	225

3 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$138,586,410
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.845%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$3,532,996	26.07%	435
3-Months	\$7,061,981	17.96%	299
6-Months	\$9,965,262	12.88%	215
12-Months	\$21,410,418	13.43%	224
Life	\$215,772,118	12.21%	204

4 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$53,587,740
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 5.450%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$1,618,690	30.03%	501
3-Months	\$3,257,564	20.97%	349
6-Months	\$6,031,991	19.10%	318
12-Months	\$10,800,054	16.50%	275
Life	\$46,675,761	9.82%	164

5 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$35,066,268
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.854%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$546,325	16.93%	282
3-Months	\$1,968,662	19.59%	326
6-Months	\$3,797,800	18.49%	308
12-Months	\$8,273,455	18.82%	314
Life	\$32,156,919	10.30%	172

6 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$36,717,897
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.165%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$329,741	10.17%	170
3-Months	\$2,266,913	21.21%	354
6-Months	\$4,005,985	18.53%	309
12-Months	\$5,435,006	12.70%	212
Life	\$28,944,425	9.94%	166

7 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$59,161,532
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 5.252%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$935,038	17.15%	286
3-Months	\$3,903,397	22.46%	374
6-Months	\$5,557,115	16.58%	276
12-Months	\$13,932,218	20.46%	341
Life	\$56,843,947	16.98%	283

8 Home Mortgage Revenue Bonds, 2007 Series B		Prepayments	CPR	PSA	
Series: E071B	Prog: 111	1-Month	\$1,084,083	18.76%	313
Remaining Principal Balance:	\$62,080,543	3-Months	\$2,967,927	17.00%	283
Weighted Average Seasoning:	63	6-Months	\$4,590,410	13.42%	224
Weighted Average Interest Rate:	5.480%	12-Months	\$11,543,826	16.64%	277
Bond Yield (TIC):	4.210%	Life	\$47,940,396	14.37%	240

9 Home Mortgage Revenue Bonds, 2007 Series C		Prepayments	CPR	PSA	
Series: E071C	Prog: 112	1-Month	\$477,038	9.98%	166
Remaining Principal Balance:	\$54,233,286	3-Months	\$2,168,632	14.46%	241
Weighted Average Seasoning:	56	6-Months	\$3,652,537	12.12%	202
Weighted Average Interest Rate:	5.061%	12-Months	\$7,694,201	12.14%	202
Bond Yield (TIC):	4.091%	Life	\$25,838,535	7.48%	132

10 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$760,067	11.70%	195
Remaining Principal Balance:	\$72,946,228	3-Months	\$2,942,604	14.59%	243
Weighted Average Seasoning:	63	6-Months	\$4,922,821	12.36%	206
Weighted Average Interest Rate:	5.499%	12-Months	\$12,445,672	15.29%	255
Bond Yield (TIC):	4.091%	Life	\$55,623,967	14.06%	234

11 Home Mortgage Revenue Bonds, 2008 Series A		Prepayments	CPR	PSA	
Series: E081A	Prog: 114	1-Month	\$728,360	18.02%	300
Remaining Principal Balance:	\$43,617,379	3-Months	\$2,343,438	18.82%	314
Weighted Average Seasoning:	49	6-Months	\$3,984,628	15.95%	266
Weighted Average Interest Rate:	5.287%	12-Months	\$8,867,084	16.60%	277
Bond Yield (TIC):	4.190%	Life	\$29,095,838	12.19%	225

12 Home Mortgage Revenue Bonds, 2008 Series B		Prepayments	CPR	PSA	
Series: E081B	Prog: 115	1-Month	\$761,683	15.27%	255
Remaining Principal Balance:	\$54,772,422	3-Months	\$2,577,218	16.73%	279
Weighted Average Seasoning:	39	6-Months	\$3,969,195	12.97%	216
Weighted Average Interest Rate:	5.290%	12-Months	\$10,009,628	15.18%	253
Bond Yield (TIC):	4.257%	Life	\$20,199,147	9.18%	227

13 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$1,436,066	16.53%	275
Remaining Principal Balance:	\$94,675,592	3-Months	\$3,806,174	14.55%	242
Weighted Average Seasoning:	57	6-Months	\$7,152,191	13.69%	228
Weighted Average Interest Rate:	4.122%	12-Months	\$16,327,210	15.91%	265
Bond Yield (TIC):	4.190%	Life	\$43,924,233	16.68%	278

14 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$2,031,212	22.71%	378
Remaining Principal Balance:	\$93,628,636	3-Months	\$5,082,078	19.00%	317
Weighted Average Seasoning:	65	6-Months	\$7,454,129	14.24%	237
Weighted Average Interest Rate:	4.138%	12-Months	\$16,709,863	16.41%	274
Bond Yield (TIC):	4.257%	Life	\$45,543,463	17.32%	289

15 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118
 Remaining Principal Balance: \$70,433,622
 Weighted Average Seasoning: 25
 Weighted Average Interest Rate: 5.705%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$60,831	1.03%	21
3-Months	\$1,525,929	8.18%	170
6-Months	\$1,837,113	4.99%	111
12-Months	\$3,272,172	4.38%	112
Life	\$7,395,876	6.26%	211

16 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$90,658,616
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 4.685%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,677,306	19.75%	329
3-Months	\$4,616,838	17.96%	299
6-Months	\$8,240,873	16.15%	269
12-Months	\$21,441,475	21.20%	353
Life	\$45,484,047	19.26%	321

17 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$61,775,062
 Weighted Average Seasoning: 8
 Weighted Average Interest Rate: 4.263%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$183,552	0.86%	69
Life	\$183,552	0.86%	69

18 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$41,810,338
 Weighted Average Seasoning: 15
 Weighted Average Interest Rate: 4.380%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$352,937	3.29%	120
6-Months	\$352,937	1.66%	68
12-Months	\$352,937	0.83%	42
Life	\$352,937	0.71%	40

19 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$34,768,755
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 4.953%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$244,271	8.06%	134
3-Months	\$672,215	7.57%	126
6-Months	\$1,872,747	10.28%	171
12-Months	\$4,989,555	13.65%	227
Life	\$6,410,866	14.84%	247

20 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$9,554,967
 Weighted Average Seasoning: 109
 Weighted Average Interest Rate: 6.053%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$249,171	26.58%	443
3-Months	\$662,882	23.46%	391
6-Months	\$938,505	16.97%	283
12-Months	\$2,082,978	17.60%	293
Life	\$46,565,750	17.01%	283

21 **Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206
 Remaining Principal Balance: \$7,012,547
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.563%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$286,494	38.15%	636
3-Months	\$728,332	32.47%	541
6-Months	\$830,797	19.82%	330
12-Months	\$2,544,468	25.99%	433
Life	\$11,111,609	14.72%	245

22 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$153,361,940
 Weighted Average Seasoning: 30
 Weighted Average Interest Rate: 5.384%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$6,872,398	40.91%	682
3-Months	\$14,299,011	29.91%	505
6-Months	\$21,893,845	23.50%	410
12-Months	\$37,982,211	20.47%	378
Life	\$125,265,405	14.98%	412

23 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$45,929,877
 Weighted Average Seasoning: 26
 Weighted Average Interest Rate: 5.288%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$602,773	14.48%	280
3-Months	\$1,743,433	13.82%	276
6-Months	\$3,817,442	14.78%	302
12-Months	\$8,528,175	16.15%	347
Life	\$39,711,865	20.29%	504

24 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Prog: 404
 Remaining Principal Balance: \$123,917,295
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.941%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$2,547,055	21.66%	361
3-Months	\$4,860,099	14.99%	250
6-Months	\$7,801,802	12.25%	204
12-Months	\$18,009,004	13.65%	228
Life	\$201,496,269	17.82%	297

25 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$155,355,331
 Weighted Average Seasoning: 102
 Weighted Average Interest Rate: 6.370%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,948,011	20.19%	337
3-Months	\$8,195,559	18.49%	308
6-Months	\$13,693,600	15.40%	257
12-Months	\$33,371,786	17.32%	289
Life	\$522,894,177	17.60%	293

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

11/04/11

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2012	23,960,000	-	23,960,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2012 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E011A	3,890,000	-	3,890,000
E011B	4,180,000	-	4,180,000
E061A	2,010,000	-	2,010,000
E061B	380,000	-	380,000
E06C1	280,000	-	280,000
E071C	2,100,000	-	2,100,000
E081A	1,660,000	-	1,660,000
E081B	1,895,000	-	1,895,000
E091C	555,000	-	555,000
C0511	310,000	-	310,000
HD04A	6,700,000	-	6,700,000

FY 2011 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
E98A1	9,875,000	-	9,875,000
E98A2	3,960,000	-	3,960,000
E99A1	11,110,000	-	11,110,000
E99A2	42,205,000	-	42,205,000
E001A	28,920,000	-	28,920,000
E001C	20,015,000	-	20,015,000
E011A	7,940,000	-	7,940,000
E021A	1,260,000	-	1,260,000
E061A	12,120,000	-	12,120,000
E061B	10,530,000	-	10,530,000
E06C1	10,635,000	-	10,635,000
E071C	13,160,000	-	13,160,000
E081A	14,400,000	-	14,400,000
E081B	11,715,000	-	11,715,000
E091C	5,360,000	-	5,360,000
C9911	28,255,000	-	28,255,000
C0011	14,545,000	-	14,545,000
C0211	3,540,000	-	3,540,000
C0511	2,850,000	-	2,850,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY2012	-	-	-
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2012 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
-	-	-	-

FY 2011 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000
SC11A	105,185,000	-	105,185,000

ALASKA HOUSING FINANCE CORPORATION

November 4, 2011

SUMMARY OF TAX-EXEMPT VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	59,945,000	73,255,000	45,800,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	Goldman	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PreUllman	N/A	N/A	N/A	AMT	AMT	N/A	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman
Current Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Avg Rate	2.16%	1.69%	1.68%	2.04%	2.05%	1.76%	1.31%	1.24%	1.23%	0.19%	0.18%	0.24%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.08%	0.08%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.16%	1.66%	1.66%	1.66%	1.66%	1.68%	1.17%	1.17%	1.17%	0.25%	0.25%	0.24%
SIFMA Spread	0.01%	0.03%	0.02%	0.38%	0.38%	0.09%	0.14%	0.06%	0.05%	(0.06%)	(0.08%)	(0.00%)
2010 Avg	0.23%	0.23%	0.23%	0.34%	0.34%	0.23%	0.29%	0.29%	0.29%	0.23%	0.21%	0.27%
2011 Avg	0.14%	0.13%	0.14%	0.83%	0.84%	0.14%	0.19%	0.21%	0.20%	0.14%	0.12%	0.19%
2011 Spread	(0.05%)	(0.06%)	(0.05%)	0.64%	0.65%	(0.05%)	(0.01%)	0.02%	0.00%	(0.05%)	(0.07%)	(0.00%)

INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	59,945,000	2.4530%	1.488%	0.965%	1.689%	2.654%	(0.201%)
GP01B	Merrill	73,255,000	4.1427%	1.488%	2.655%	1.682%	4.336%	(0.193%)
E021A ¹	Goldman	45,800,000	2.9800%	1.161%	1.819%	2.045%	3.864%	(0.884%)
E021A ²	Merrill	120,000,000	3.4480%	1.551%	1.897%	2.045%	3.942%	(0.494%)
GP97A	JP Morgan	14,555,000	3.7700%	1.570%	2.200%	1.644%	3.844%	(0.074%)
SC02C	JP Morgan	60,250,000	4.3030%	1.792%	2.511%	1.763%	4.274%	0.029%
E071A ¹	Goldman	143,622,000	3.7345%	1.161%	2.573%	1.276%	3.849%	(0.115%)
E071A ²	JP Morgan	95,748,000	3.7200%	1.161%	2.559%	1.230%	3.789%	(0.069%)
E091A ¹	Citibank	72,789,000	3.7610%	0.238%	3.523%	0.189%	3.711%	0.050%
E091A ²	Goldman	72,789,000	3.7610%	0.238%	3.523%	0.175%	3.698%	0.063%
E091A ³	JP Morgan	97,052,000	3.7400%	0.238%	3.502%	0.185%	3.687%	0.053%
TOTAL		855,805,000	3.6433%	1.056%	2.587%	1.214%	3.801%	(0.158%)

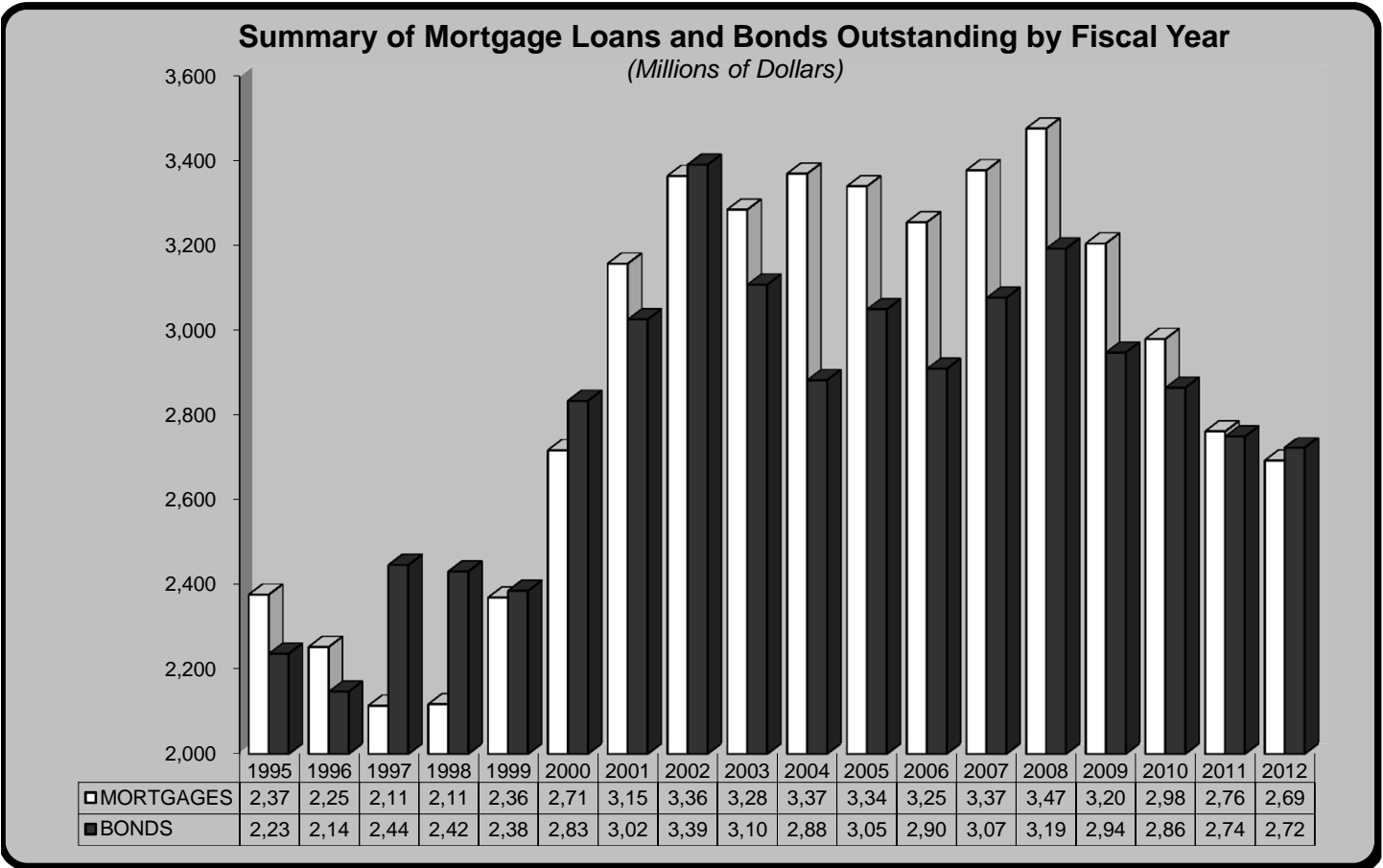
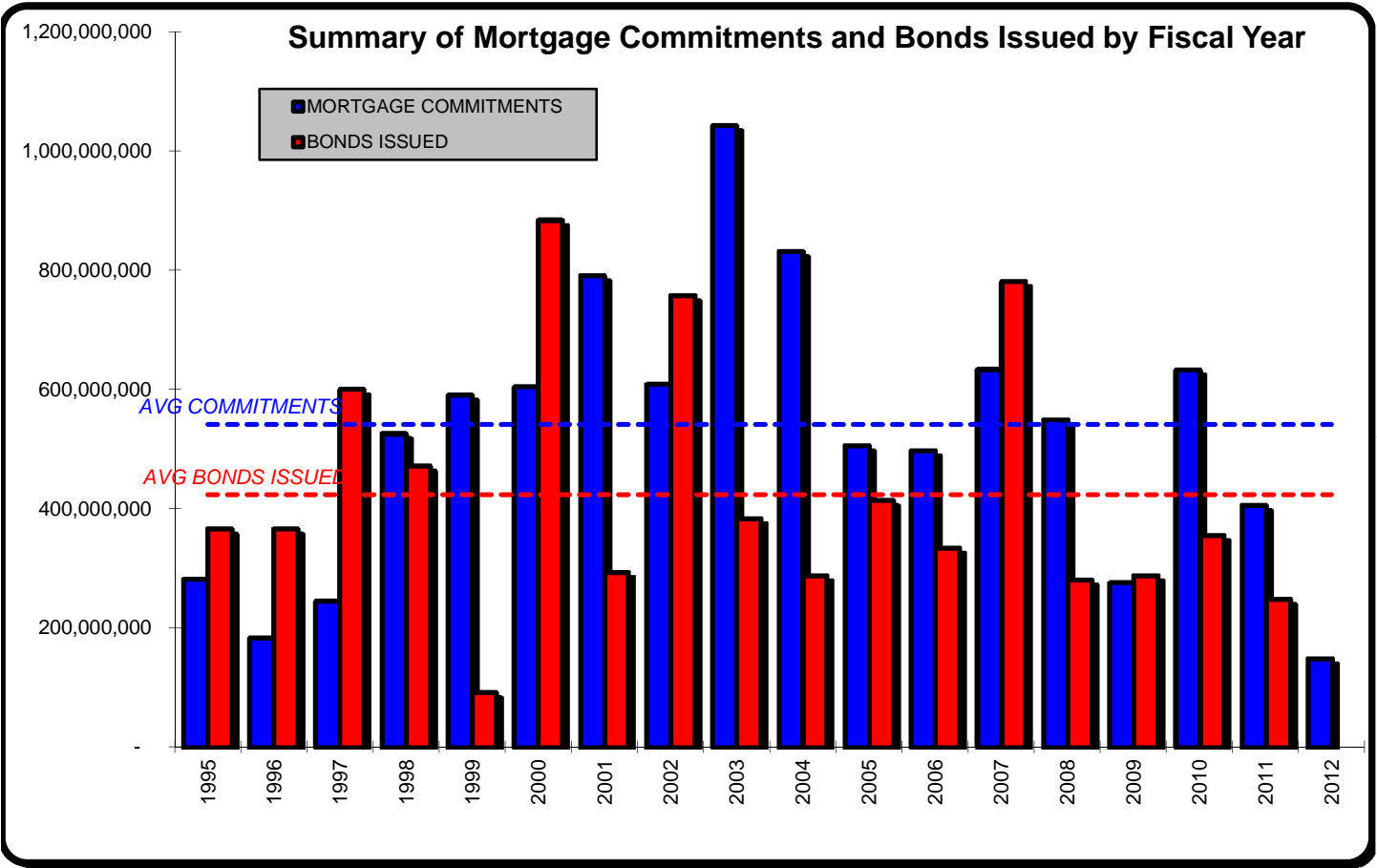
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
25,524,123	10,610,856	(14,913,267)
34,438,128	12,984,248	(21,453,881)
16,781,660	7,322,085	(9,459,575)
44,064,267	16,988,186	(27,076,081)
4,703,780	2,069,576	(2,634,204)
22,223,979	9,568,546	(12,655,433)
21,334,258	7,490,470	(13,843,789)
14,177,279	4,835,850	(9,341,428)
5,498,002	383,638	(5,114,364)
5,498,002	383,637	(5,114,365)
7,289,737	485,753	(6,803,984)
201,533,214	73,122,844	(128,410,371)

Agent	Allocation	WAIR	SIFMA Spread
GK Baum	7.0%	0.140%	(0.052%)
Morg Stan	9.5%	0.141%	(0.051%)
Goldman	18.2%	0.164%	(0.028%)
Morg Keeg	8.8%	0.187%	(0.005%)
Merrill BofA	37.2%	0.368%	0.176%
JP Morgan	19.4%	0.836%	0.644%

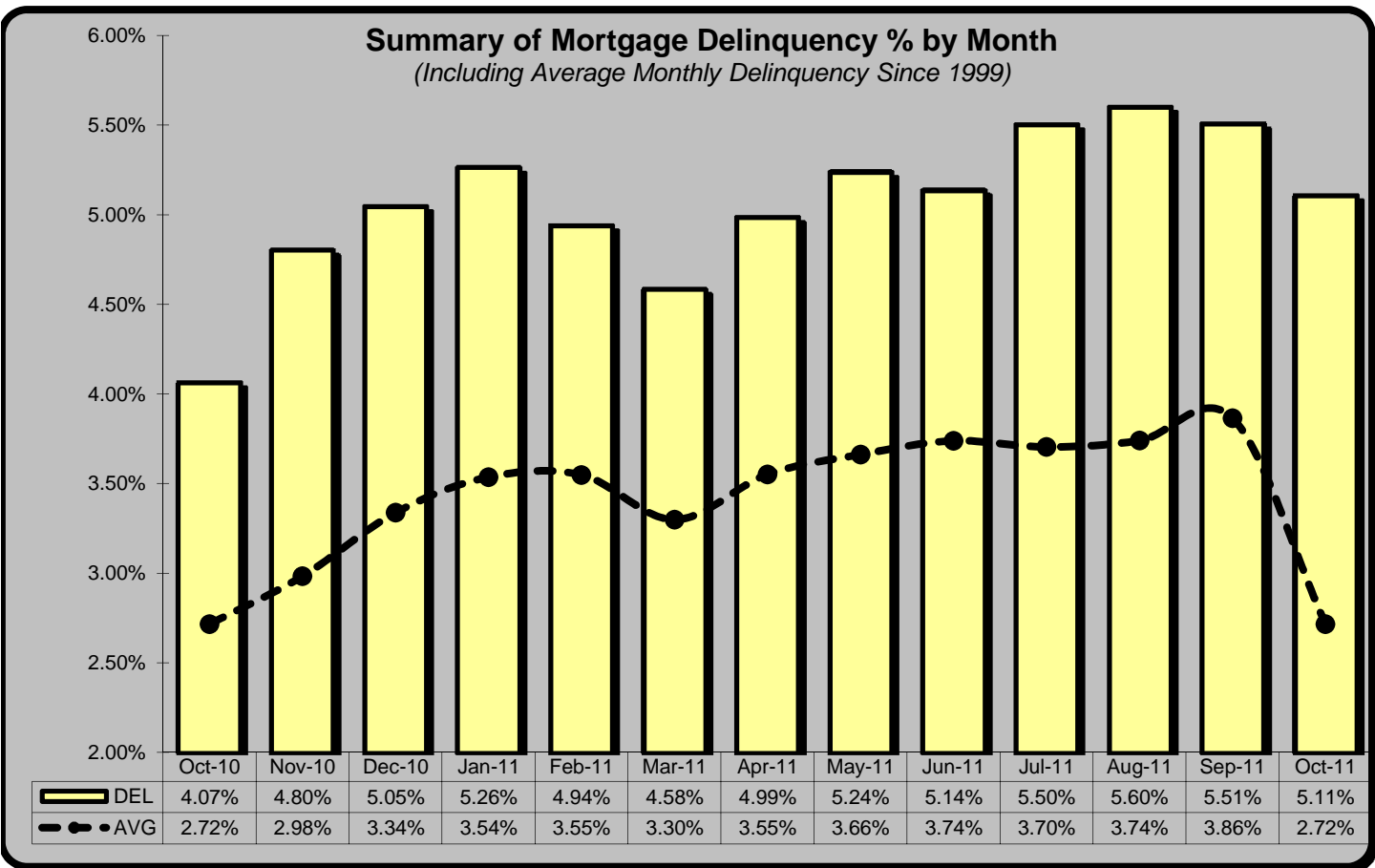
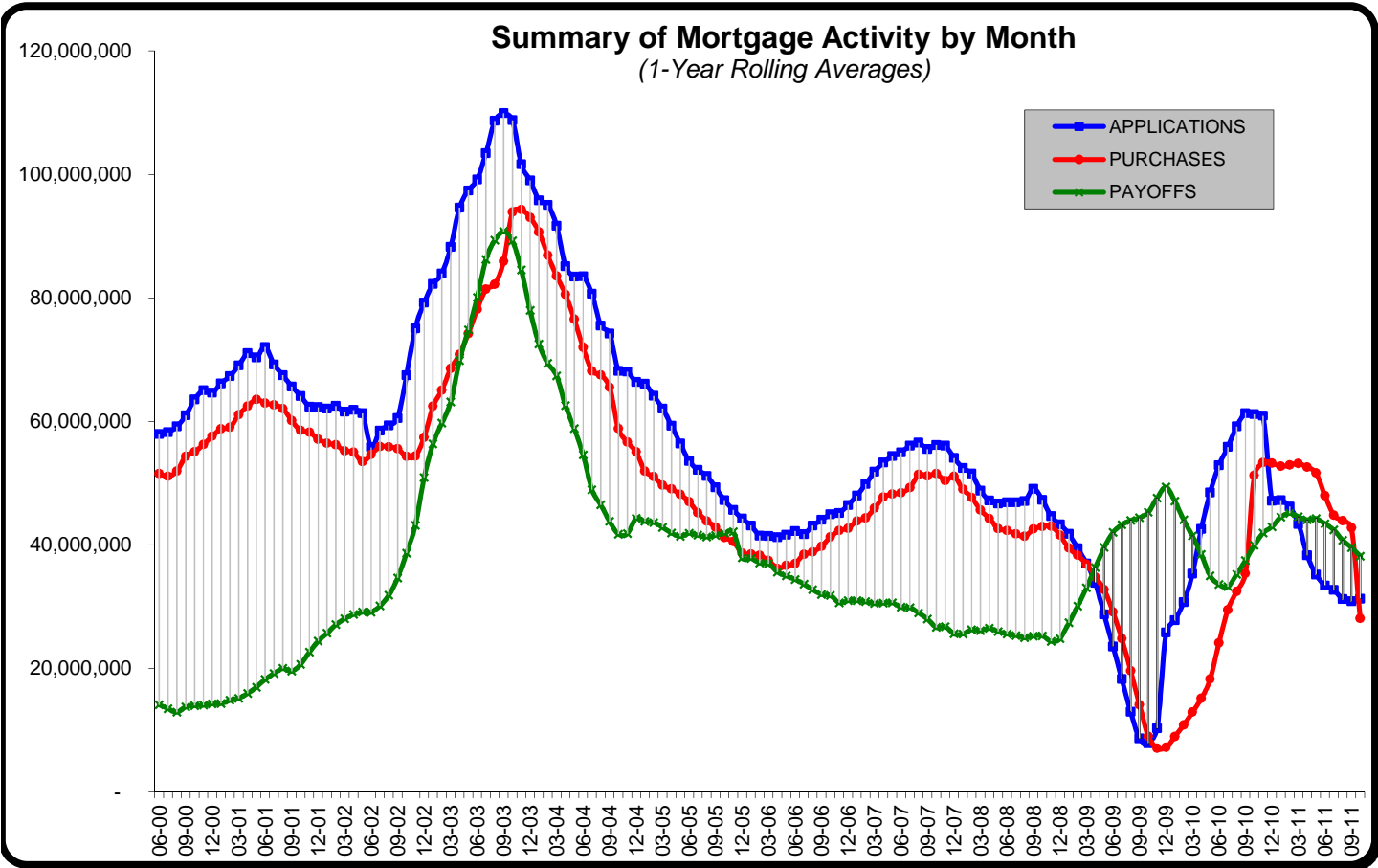
VRDO RATE SUMMARY			
	2011	2010	2009
Avg Rate	0.293%	0.270%	0.721%
Max Rate	3.100%	0.440%	4.750%
Min Rate	0.020%	0.100%	0.080%
SIFMA Rate	0.192%	0.263%	0.413%
SIFMA Spread	0.102%	0.006%	0.309%

MONTHLY VRDO SUMMARY	
October 31, 2011	
Total Bonds	\$2,720,935,000
Total Float	\$855,850,000
Self-Liquid	\$369,810,000
Float %	31.5%
Hedge %	100.0%

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