



JUNE 2019

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JUNE 2019 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2017	FY 2018	% Change	06/30/18	06/30/19	% Change
Total Mortgage Loan Portfolio	2,959,723,808	3,178,606,593	7.4%	3,178,606,593	3,381,581,951	6.4%
Mortgage Average Rate %	4.60%	4.54%	(1.4%)	4.54%	4.54%	0.0%
Delinquency % (30+ Days)	3.87%	3.41%	(11.8%)	3.41%	3.26%	(4.4%)
Foreclosure % (Annualized)	0.33%	0.35%	7.5%	0.35%	0.23%	(34.3%)
Mortgage Purchases	474,916,892	543,289,800	14.4%	543,289,800	509,921,547	(6.1%)
Mortgage Payoffs	263,602,671	204,484,966	(22.4%)	204,484,966	176,145,987	(13.9%)
Purchase/Payoff Variance	211,314,221	338,804,834	60.3%	338,804,834	333,775,560	(1.5%)
Purchase Average Rate %	4.25%	4.09%	(3.8%)	4.09%	4.46%	9.0%
Bonds - Fixed Rate GO	707,400,000	766,800,000	8.4%	766,800,000	736,845,000	(3.9%)
Bonds - Fixed Rate Housing	488,145,000	457,620,000	(6.3%)	457,620,000	643,895,000	40.7%
Bonds - Floating Hedged	685,375,000	650,780,000	(5.0%)	650,780,000	771,640,000	18.6%
Bonds - Floating Unhedged	190,045,000	380,045,000	100.0%	380,045,000	240,045,000	(36.8%)
Total Bonds Outstanding	2,070,965,000	2,255,245,000	8.9%	2,255,245,000	2,392,425,000	6.1%
Requiring Self-Liquidity	152,045,000	380,430,000	150.2%	380,430,000	277,755,000	(27.0%)
Bond Average Rate %	3.67%	3.65%	(0.5%)	3.65%	3.73%	2.2%
New Bond Issuances	150,000,000	463,380,000	208.9%	463,380,000	227,780,000	(50.8%)
Special Bond Redemptions	43,060,000	144,425,000	235.4%	144,425,000	24,400,000	(83.1%)
Scheduled Bond Redemptions	57,305,000	62,825,000	9.6%	62,825,000	66,200,000	5.4%
Issue/Redemption Variance	49,635,000	256,130,000	416.0%	256,130,000	137,180,000	(46.4%)
Issuance Average Yield %	2.55%	2.04%	(20.0%)	2.04%	3.29%	61.3%
Mortgage/Bond Spread %	0.93%	0.89%	(4.7%)	0.89%	0.81%	(9.0%)
Mortgage/Bond Ratio	1.43	1.41	(1.4%)	1.41	1.41	0.3%

Investment Portfolio:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	06/30/18	06/30/19	% Change	06/30/18	06/30/19	% Change
Liquidity Reserve Fund	301,148,112	258,944,230	(14.0%)	0.94%	2.63%	179.8%
Bond Trust Funds	94,647,608	180,637,275	90.9%	1.52%	2.55%	67.8%
SAM General Fund	164,159,742	87,945,126	(46.4%)	1.63%	2.55%	56.4%
Mortgage Collections	37,188,821	36,628,158	(1.5%)	1.45%	2.47%	70.3%
Total Investments	597,144,283	564,154,789	(5.5%)	1.25%	2.58%	106.0%

ALASKA HOUSING FINANCE CORPORATION
JUNE 2019 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2017	FY 2018	% Change	FY 2018	FY 2019	% Change
Mortgage & Loan Revenue	130,538	135,055	3.5%	100,370	108,708	8.3%
Investment Income	7,654	10,000	30.7%	6,942	12,084	74.1%
Grant Revenue	82,277	72,781	(11.5%)	52,571	51,428	(2.2%)
Housing Rental Subsidies	13,804	14,063	1.9%	11,127	9,408	(15.4%)
Rental Income	11,155	11,305	1.3%	8,409	8,838	5.1%
Other Revenue	4,051	3,076	(24.1%)	2,074	3,667	76.8%
Total Revenue	249,479	246,280	(1.3%)	181,493	194,133	7.0%
Interest Expenses	69,890	71,246	1.9%	51,681	56,689	9.7%
Grant Expenses	84,310	68,314	(19.0%)	49,366	52,515	6.4%
Operations & Administration	56,867	46,127	(18.9%)	36,062	36,075	0.0%
Rental Housing Expenses	14,296	15,091	5.6%	10,092	10,635	5.4%
Mortgage and Loan Costs	10,843	11,452	5.6%	8,475	9,048	6.8%
Bond Financing Expenses	4,512	5,027	11.4%	4,022	4,852	20.6%
Provision for Loan Loss	(5,584)	(4,560)	18.3%	(4,207)	(3,709)	11.8%
Total Expenses	235,134	212,697	(9.5%)	155,491	166,105	6.8%
Operating Income (Loss)	14,345	33,583	134.1%	26,002	28,028	7.8%
Contributions to the State	250	125	(50.0%)	107	67	(37.4%)
Change in Net Position	14,095	33,458	137.4%	25,895	27,961	8.0%
Total Assets/Deferred Outflows	3,939,741	4,101,560	4.1%	4,229,784	4,322,087	2.2%
Total Liabilities/Deferred Inflows	2,426,113	2,562,864	5.6%	2,682,760	2,755,430	2.7%
Net Position	1,513,628	1,538,696	1.7%	1,547,024	1,566,657	1.3%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2019 - Third Quarter	
	FY 2017	FY 2018	% Change	AHFC Dividend Summary	
Change in Net Position	14,095	33,458	137.4%	SOA General Fund Transfers	797,343
Add - State Contributions	250	125	(50.0%)	SCPB Projects Debt Service	470,877
Add - SCPB Debt Service	12,428	12,004	(3.4%)	SOA Capital Projects	255,761
Add - AHFC Capital Projects	12,488	6,406	(48.7%)	AHFC Capital Projects	532,092
Adjusted Net Position Change	39,261	51,993	32.4%	Total Dividend Appropriations	2,056,073
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,973,725
Dividend Transfer Available	29,446	38,995	32.4%	Total Dividend Remaining	82,347

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	3,188,932,900	94.30%
PARTICIPATION LOANS	124,749,510	3.69%
UNCONVENTIONAL/REO	67,899,541	2.01%
TOTAL PORTFOLIO	3,381,581,951	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	60,319,296	1.82%
60 DAYS PAST DUE	21,342,566	0.64%
90 DAYS PAST DUE	9,738,266	0.29%
120+ DAYS PAST DUE	16,750,217	0.51%
TOTAL DELINQUENT	108,150,345	3.26%

PORTFOLIO SUMMARY STATISTICS:

AVG INTEREST RATE	4.478%	PMI INSURANCE %	25.3%
- (Exclude UNC/REO)	4.543%	FHA/HUD184 INS %	10.5%
AVG REMAINING TERM	298	VA INSURANCE %	5.4%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	26.2%	UNINSURED %	54.7%
TAX-EXEMPT FTHB %	22.9%	SINGLE FAMILY %	86.2%
RURAL %	13.1%	MULTI-FAMILY %	13.8%
TAXABLE FTHB %	15.4%	ANCHORAGE %	41.9%
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	58.1%
TAX-EXEMPT VETS %	4.1%	WELLS FARGO %	21.2%
OTHER PROGRAM %	4.6%	OTHER SERVICER %	78.8%

MORTGAGE AND LOAN ACTIVITY:

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	542,477,078	440,334,212	607,776,685	494,410,562	41,249,704
MORTGAGE COMMITMENTS	516,010,111	428,078,361	594,588,930	491,036,973	41,548,109
MORTGAGE PURCHASES	491,845,298	474,798,903	543,289,800	509,921,547	37,040,968
AVG PURCHASE PRICE	301,220	356,881	312,112	299,590	326,633
AVG INTEREST RATE	4.002%	4.250%	4.091%	4.459%	4.185%
AVG BEGINNING TERM	347	365	354	353	354
AVG LOAN TO VALUE	84	83	86	87	88
INSURANCE %	46.5%	39.9%	54.6%	57.4%	54.2%
SINGLE FAMILY%	91.8%	78.2%	90.7%	97.1%	91.2%
ANCHORAGE %	46.4%	39.7%	41.9%	36.4%	44.0%
WELLS FARGO %	26.8%	18.5%	30.9%	26.4%	18.9%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.4%	4.8%
MORTGAGE PAYOFFS	235,978,891	263,602,671	204,484,966	176,145,987	20,442,798
MORTGAGE FORECLOSURES	8,040,474	9,198,246	10,348,869	7,306,859	604,893

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.478%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,188,932,900	94.3%
PARTICIPATION LOANS	124,749,510	3.7%
UNCONVENTIONAL/REO	67,899,541	2.0%
TOTAL PORTFOLIO	3,381,581,951	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	60,319,296	1.82%
60 DAYS PAST DUE	21,342,566	0.64%
90 DAYS PAST DUE	9,738,266	0.29%
120+ DAYS PAST DUE	16,750,217	0.51%
TOTAL DELINQUENT	108,150,345	3.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	884,950,610	26.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	773,744,588	22.9%
TAXABLE FIRST-TIME HOMEBUYER	520,632,787	15.4%
MULTI-FAMILY/SPECIAL NEEDS	467,033,852	13.8%
RURAL	441,631,709	13.1%
VETERANS MORTGAGE PROGRAM	138,859,289	4.1%
OTHER LOAN PROGRAM	154,729,116	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,377,295,347	70.3%
MULTI-FAMILY	467,056,016	13.8%
CONDO	308,415,546	9.1%
DUPLEX	176,061,828	5.2%
3-PLEX/4-PLEX	41,646,378	1.2%
OTHER PROPERTY TYPE	11,106,835	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,416,253,767	41.9%
FAIRBANKS/NORTH POLE	456,715,314	13.5%
WASILLA/PALMER	402,097,590	11.9%
JUNEAU/KETCHIKAN	260,919,501	7.7%
KENAI/SOLDOTNA/HOMER	236,012,259	7.0%
EAGLE RIVER/CHUGIAK	165,533,808	4.9%
KODIAK ISLAND	88,861,076	2.6%
OTHER GEOGRAPHIC REGION	355,188,638	10.5%

MORTGAGE INSURANCE

UNINSURED	1,848,341,585	54.7%
PRIMARY MORTGAGE INSURANCE	856,481,091	25.3%
FEDERALLY INSURED - FHA	231,653,019	6.9%
FEDERALLY INSURED - VA	180,949,713	5.4%
FEDERALLY INSURED - RD	141,185,659	4.2%
FEDERALLY INSURED - HUD 184	122,970,885	3.6%

SELLER SERVICER

ALASKA USA	804,034,874	23.8%
WELLS FARGO	715,468,250	21.2%
NORTHRIM BANK	601,581,347	17.8%
OTHER SELLER SERVICER	1,260,497,481	37.3%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.561%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	227,415,438	73.9%
PARTICIPATION LOANS	12,535,416	4.1%
UNCONVENTIONAL/REO	67,899,541	22.1%
TOTAL PORTFOLIO	307,850,396	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,022,592	1.68%
60 DAYS PAST DUE	833,165	0.35%
90 DAYS PAST DUE	468,684	0.20%
120+ DAYS PAST DUE	81,926	0.03%
TOTAL DELINQUENT	5,406,368	2.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	80,331,395	26.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,999,540	25.3%
TAXABLE FIRST-TIME HOMEBUYER	41,745,036	13.6%
MULTI-FAMILY/SPECIAL NEEDS	16,152,888	5.2%
RURAL	16,317,545	5.3%
VETERANS MORTGAGE PROGRAM	5,451,132	1.8%
OTHER LOAN PROGRAM	69,852,860	22.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	205,201,231	66.7%
MULTI-FAMILY	56,191,591	18.3%
CONDO	28,394,279	9.2%
DUPLEX	15,047,501	4.9%
3-PLEX/4-PLEX	2,531,446	0.8%
OTHER PROPERTY TYPE	484,348	0.2%

GEOGRAPHIC REGION

ANCHORAGE	142,590,428	46.3%
FAIRBANKS/NORTH POLE	29,679,560	9.6%
WASILLA/PALMER	40,802,154	13.3%
JUNEAU/KETCHIKAN	30,311,242	9.8%
KENAI/SOLDOTNA/HOMER	18,694,494	6.1%
EAGLE RIVER/CHUGIAK	13,092,975	4.3%
KODIAK ISLAND	7,146,539	2.3%
OTHER GEOGRAPHIC REGION	25,533,003	8.3%

MORTGAGE INSURANCE

UNINSURED	175,753,016	57.1%
PRIMARY MORTGAGE INSURANCE	94,842,302	30.8%
FEDERALLY INSURED - FHA	10,581,967	3.4%
FEDERALLY INSURED - VA	9,482,288	3.1%
FEDERALLY INSURED - RD	13,284,109	4.3%
FEDERALLY INSURED - HUD 184	3,906,713	1.3%

SELLER SERVICER

ALASKA USA	59,074,046	19.2%
WELLS FARGO	20,897,638	6.8%
NORTHRIM BANK	75,344,949	24.5%
OTHER SELLER SERVICER	152,533,763	49.5%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,100,077	98.7%
PARTICIPATION LOANS	1,050,440	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	78,150,518	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,567,071	2.01%
60 DAYS PAST DUE	707,717	0.91%
90 DAYS PAST DUE	224,810	0.29%
120+ DAYS PAST DUE	952,145	1.22%
TOTAL DELINQUENT	3,451,743	4.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,931,785	20.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,157,981	52.7%
TAXABLE FIRST-TIME HOMEBUYER	3,036,403	3.9%
MULTI-FAMILY/SPECIAL NEEDS	321,297	0.4%
RURAL	16,762,379	21.4%
VETERANS MORTGAGE PROGRAM	337,683	0.4%
OTHER LOAN PROGRAM	602,991	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,210,443	75.8%
MULTI-FAMILY	321,297	0.4%
CONDO	13,417,393	17.2%
DUPLEX	3,668,019	4.7%
3-PLEX/4-PLEX	1,203,999	1.5%
OTHER PROPERTY TYPE	329,368	0.4%

GEOGRAPHIC REGION

ANCHORAGE	32,590,088	41.7%
FAIRBANKS/NORTH POLE	8,140,808	10.4%
WASILLA/PALMER	8,369,965	10.7%
JUNEAU/KETCHIKAN	6,697,598	8.6%
KENAI/SOLDOTNA/HOMER	7,441,686	9.5%
EAGLE RIVER/CHUGIAK	2,094,292	2.7%
KODIAK ISLAND	2,795,759	3.6%
OTHER GEOGRAPHIC REGION	10,020,322	12.8%

MORTGAGE INSURANCE

UNINSURED	38,432,829	49.2%
PRIMARY MORTGAGE INSURANCE	9,161,813	11.7%
FEDERALLY INSURED - FHA	16,508,415	21.1%
FEDERALLY INSURED - VA	4,086,817	5.2%
FEDERALLY INSURED - RD	5,506,773	7.0%
FEDERALLY INSURED - HUD 184	4,453,871	5.7%

SELLER SERVICER

ALASKA USA	18,683,938	23.9%
WELLS FARGO	28,735,639	36.8%
NORTHRIM BANK	6,537,865	8.4%
OTHER SELLER SERVICER	24,193,076	31.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.647%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,375,584	98.4%
PARTICIPATION LOANS	1,301,375	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	83,676,959	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,447,051	1.73%
60 DAYS PAST DUE	1,566,512	1.87%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	519,921	0.62%
TOTAL DELINQUENT	3,533,483	4.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,629,844	27.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,814,756	34.4%
TAXABLE FIRST-TIME HOMEBUYER	9,833,285	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	19,489,740	23.3%
VETERANS MORTGAGE PROGRAM	565,020	0.7%
OTHER LOAN PROGRAM	2,344,316	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,579,037	79.6%
MULTI-FAMILY	0	0.0%
CONDO	9,266,404	11.1%
DUPLEX	4,564,374	5.5%
3-PLEX/4-PLEX	3,204,703	3.8%
OTHER PROPERTY TYPE	62,440	0.1%

GEOGRAPHIC REGION

ANCHORAGE	32,570,190	38.9%
FAIRBANKS/NORTH POLE	8,638,350	10.3%
WASILLA/PALMER	8,394,235	10.0%
JUNEAU/KETCHIKAN	7,366,038	8.8%
KENAI/SOLDOTNA/HOMER	9,523,988	11.4%
EAGLE RIVER/CHUGIAK	3,445,126	4.1%
KODIAK ISLAND	2,097,878	2.5%
OTHER GEOGRAPHIC REGION	11,641,154	13.9%

MORTGAGE INSURANCE

UNINSURED	46,092,494	55.1%
PRIMARY MORTGAGE INSURANCE	17,553,388	21.0%
FEDERALLY INSURED - FHA	7,968,582	9.5%
FEDERALLY INSURED - VA	2,641,040	3.2%
FEDERALLY INSURED - RD	4,997,222	6.0%
FEDERALLY INSURED - HUD 184	4,424,233	5.3%

SELLER SERVICER

ALASKA USA	21,791,223	26.0%
WELLS FARGO	27,117,015	32.4%
NORTHRIM BANK	11,963,515	14.3%
OTHER SELLER SERVICER	22,805,206	27.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.725%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,158,984	99.2%
PARTICIPATION LOANS	620,105	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,779,089	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,075,225	2.54%
60 DAYS PAST DUE	692,587	0.85%
90 DAYS PAST DUE	154,171	0.19%
120+ DAYS PAST DUE	345,455	0.42%
TOTAL DELINQUENT	3,267,438	4.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	32,434,032	39.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,148,860	30.8%
TAXABLE FIRST-TIME HOMEBUYER	10,112,234	12.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,151,777	14.9%
VETERANS MORTGAGE PROGRAM	508,305	0.6%
OTHER LOAN PROGRAM	1,423,880	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,055,659	78.3%
MULTI-FAMILY	0	0.0%
CONDO	10,238,938	12.5%
DUPLEX	5,870,176	7.2%
3-PLEX/4-PLEX	1,516,274	1.9%
OTHER PROPERTY TYPE	98,043	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,165,835	45.4%
FAIRBANKS/NORTH POLE	5,215,640	6.4%
WASILLA/PALMER	10,231,663	12.5%
JUNEAU/KETCHIKAN	6,663,840	8.1%
KENAI/SOLDOTNA/HOMER	6,465,987	7.9%
EAGLE RIVER/CHUGIAK	4,704,079	5.8%
KODIAK ISLAND	2,520,798	3.1%
OTHER GEOGRAPHIC REGION	8,811,245	10.8%

MORTGAGE INSURANCE

UNINSURED	37,148,652	45.4%
PRIMARY MORTGAGE INSURANCE	25,464,413	31.1%
FEDERALLY INSURED - FHA	7,834,803	9.6%
FEDERALLY INSURED - VA	2,172,039	2.7%
FEDERALLY INSURED - RD	4,036,780	4.9%
FEDERALLY INSURED - HUD 184	5,122,402	6.3%

SELLER SERVICER

ALASKA USA	20,718,070	25.3%
WELLS FARGO	27,917,074	34.1%
NORTHRIM BANK	11,673,469	14.3%
OTHER SELLER SERVICER	21,470,476	26.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.636%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,873,897	99.6%
PARTICIPATION LOANS	466,849	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	109,340,746	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,951,279	2.70%
60 DAYS PAST DUE	665,844	0.61%
90 DAYS PAST DUE	673,403	0.62%
120+ DAYS PAST DUE	443,709	0.41%
TOTAL DELINQUENT	4,734,234	4.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	46,995,720	43.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,672,492	27.1%
TAXABLE FIRST-TIME HOMEBUYER	17,012,952	15.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,183,367	11.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,476,214	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,084,558	78.7%
MULTI-FAMILY	0	0.0%
CONDO	12,588,061	11.5%
DUPLEX	7,994,663	7.3%
3-PLEX/4-PLEX	2,343,313	2.1%
OTHER PROPERTY TYPE	330,151	0.3%

GEOGRAPHIC REGION

ANCHORAGE	51,330,079	46.9%
FAIRBANKS/NORTH POLE	11,193,373	10.2%
WASILLA/PALMER	11,981,618	11.0%
JUNEAU/KETCHIKAN	11,534,424	10.5%
KENAI/SOLDOTNA/HOMER	5,011,997	4.6%
EAGLE RIVER/CHUGIAK	3,510,079	3.2%
KODIAK ISLAND	1,802,784	1.6%
OTHER GEOGRAPHIC REGION	12,976,393	11.9%

MORTGAGE INSURANCE

UNINSURED	46,535,551	42.6%
PRIMARY MORTGAGE INSURANCE	42,135,955	38.5%
FEDERALLY INSURED - FHA	10,442,116	9.6%
FEDERALLY INSURED - VA	2,030,116	1.9%
FEDERALLY INSURED - RD	3,230,486	3.0%
FEDERALLY INSURED - HUD 184	4,966,522	4.5%

SELLER SERVICER

ALASKA USA	28,786,719	26.3%
WELLS FARGO	31,080,617	28.4%
NORTHRIM BANK	17,858,107	16.3%
OTHER SELLER SERVICER	31,615,302	28.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.257%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,823,522	90.6%
PARTICIPATION LOANS	11,445,954	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,269,477	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,838,269	2.32%
60 DAYS PAST DUE	1,197,883	0.98%
90 DAYS PAST DUE	657,217	0.54%
120+ DAYS PAST DUE	1,073,879	0.88%
TOTAL DELINQUENT	5,767,248	4.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	47,226,855	38.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,617,054	24.2%
TAXABLE FIRST-TIME HOMEBUYER	27,477,224	22.5%
MULTI-FAMILY/SPECIAL NEEDS	287,370	0.2%
RURAL	13,120,327	10.7%
VETERANS MORTGAGE PROGRAM	879,530	0.7%
OTHER LOAN PROGRAM	3,661,117	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,095,155	79.4%
MULTI-FAMILY	287,370	0.2%
CONDO	13,537,783	11.1%
DUPLEX	9,631,064	7.9%
3-PLEX/4-PLEX	1,403,113	1.1%
OTHER PROPERTY TYPE	314,991	0.3%

GEOGRAPHIC REGION

ANCHORAGE	55,293,843	45.2%
FAIRBANKS/NORTH POLE	13,844,744	11.3%
WASILLA/PALMER	16,016,109	13.1%
JUNEAU/KETCHIKAN	8,661,812	7.1%
KENAI/SOLDOTNA/HOMER	7,514,424	6.1%
EAGLE RIVER/CHUGIAK	6,713,374	5.5%
KODIAK ISLAND	1,561,598	1.3%
OTHER GEOGRAPHIC REGION	12,663,573	10.4%

MORTGAGE INSURANCE

UNINSURED	55,602,577	45.5%
PRIMARY MORTGAGE INSURANCE	36,265,404	29.7%
FEDERALLY INSURED - FHA	11,865,181	9.7%
FEDERALLY INSURED - VA	4,618,792	3.8%
FEDERALLY INSURED - RD	5,908,413	4.8%
FEDERALLY INSURED - HUD 184	8,009,109	6.6%

SELLER SERVICER

ALASKA USA	32,151,214	26.3%
WELLS FARGO	34,441,945	28.2%
NORTHRIM BANK	18,149,077	14.8%
OTHER SELLER SERVICER	37,527,240	30.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.221%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	122,541,975	92.1%
PARTICIPATION LOANS	10,450,358	7.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	132,992,334	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,827,145	2.13%
60 DAYS PAST DUE	1,526,504	1.15%
90 DAYS PAST DUE	246,071	0.19%
120+ DAYS PAST DUE	1,532,341	1.15%
TOTAL DELINQUENT	6,132,061	4.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	50,467,920	37.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,005,045	23.3%
TAXABLE FIRST-TIME HOMEBUYER	30,760,700	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,806,341	11.1%
VETERANS MORTGAGE PROGRAM	3,109,966	2.3%
OTHER LOAN PROGRAM	2,842,362	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,095,648	79.0%
MULTI-FAMILY	0	0.0%
CONDO	14,921,047	11.2%
DUPLEX	10,310,696	7.8%
3-PLEX/4-PLEX	2,487,644	1.9%
OTHER PROPERTY TYPE	177,299	0.1%

GEOGRAPHIC REGION

ANCHORAGE	59,320,149	44.6%
FAIRBANKS/NORTH POLE	13,013,409	9.8%
WASILLA/PALMER	16,739,128	12.6%
JUNEAU/KETCHIKAN	12,464,985	9.4%
KENAI/SOLDOTNA/HOMER	7,374,529	5.5%
EAGLE RIVER/CHUGIAK	8,045,101	6.0%
KODIAK ISLAND	3,451,676	2.6%
OTHER GEOGRAPHIC REGION	12,583,357	9.5%

MORTGAGE INSURANCE

UNINSURED	63,186,725	47.5%
PRIMARY MORTGAGE INSURANCE	37,852,182	28.5%
FEDERALLY INSURED - FHA	14,368,733	10.8%
FEDERALLY INSURED - VA	6,260,248	4.7%
FEDERALLY INSURED - RD	4,148,381	3.1%
FEDERALLY INSURED - HUD 184	7,176,065	5.4%

SELLER SERVICER

ALASKA USA	34,620,571	26.0%
WELLS FARGO	39,683,180	29.8%
NORTHRIM BANK	23,594,478	17.7%
OTHER SELLER SERVICER	35,094,105	26.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.444%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,007,319	94.0%
PARTICIPATION LOANS	8,343,437	6.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	139,350,756	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,805,866	2.73%
60 DAYS PAST DUE	1,249,432	0.90%
90 DAYS PAST DUE	611,428	0.44%
120+ DAYS PAST DUE	690,847	0.50%
TOTAL DELINQUENT	6,357,573	4.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	48,706,034	35.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,369,860	33.3%
TAXABLE FIRST-TIME HOMEBUYER	25,851,986	18.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,324,823	10.3%
VETERANS MORTGAGE PROGRAM	595,979	0.4%
OTHER LOAN PROGRAM	3,502,073	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,878,076	83.2%
MULTI-FAMILY	0	0.0%
CONDO	15,949,981	11.4%
DUPLEX	5,266,786	3.8%
3-PLEX/4-PLEX	1,596,530	1.1%
OTHER PROPERTY TYPE	659,383	0.5%

GEOGRAPHIC REGION

ANCHORAGE	58,607,593	42.1%
FAIRBANKS/NORTH POLE	15,881,713	11.4%
WASILLA/PALMER	20,552,775	14.7%
JUNEAU/KETCHIKAN	10,824,381	7.8%
KENAI/SOLDOTNA/HOMER	10,390,652	7.5%
EAGLE RIVER/CHUGIAK	6,136,393	4.4%
KODIAK ISLAND	4,588,711	3.3%
OTHER GEOGRAPHIC REGION	12,368,538	8.9%

MORTGAGE INSURANCE

UNINSURED	59,556,816	42.7%
PRIMARY MORTGAGE INSURANCE	43,004,054	30.9%
FEDERALLY INSURED - FHA	15,057,822	10.8%
FEDERALLY INSURED - VA	3,683,705	2.6%
FEDERALLY INSURED - RD	11,412,561	8.2%
FEDERALLY INSURED - HUD 184	6,635,799	4.8%

SELLER SERVICER

ALASKA USA	37,027,714	26.6%
WELLS FARGO	37,504,063	26.9%
NORTHRIM BANK	24,222,753	17.4%
OTHER SELLER SERVICER	40,596,226	29.1%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.599%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,853,319	99.1%
PARTICIPATION LOANS	825,068	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	96,678,387	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,108,742	3.22%
60 DAYS PAST DUE	1,101,365	1.14%
90 DAYS PAST DUE	523,576	0.54%
120+ DAYS PAST DUE	681,176	0.70%
TOTAL DELINQUENT	5,414,858	5.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,524,305	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,125,727	72.5%
TAXABLE FIRST-TIME HOMEBUYER	5,485,884	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	7,974,267	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	568,204	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,060,147	78.7%
MULTI-FAMILY	0	0.0%
CONDO	15,722,534	16.3%
DUPLEX	4,406,563	4.6%
3-PLEX/4-PLEX	397,683	0.4%
OTHER PROPERTY TYPE	91,460	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,065,836	45.6%
FAIRBANKS/NORTH POLE	9,666,051	10.0%
WASILLA/PALMER	14,895,862	15.4%
JUNEAU/KETCHIKAN	6,404,091	6.6%
KENAI/SOLDOTNA/HOMER	5,578,134	5.8%
EAGLE RIVER/CHUGIAK	4,896,534	5.1%
KODIAK ISLAND	1,776,349	1.8%
OTHER GEOGRAPHIC REGION	9,395,531	9.7%

MORTGAGE INSURANCE

UNINSURED	33,917,031	35.1%
PRIMARY MORTGAGE INSURANCE	18,601,372	19.2%
FEDERALLY INSURED - FHA	20,371,664	21.1%
FEDERALLY INSURED - VA	2,009,325	2.1%
FEDERALLY INSURED - RD	12,544,136	13.0%
FEDERALLY INSURED - HUD 184	9,234,859	9.6%

SELLER SERVICER

ALASKA USA	30,627,648	31.7%
WELLS FARGO	36,872,467	38.1%
NORTHRIM BANK	10,476,210	10.8%
OTHER SELLER SERVICER	18,702,062	19.3%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.980%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,064,008	94.6%
PARTICIPATION LOANS	7,378,036	5.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	136,442,044	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,426,887	2.51%
60 DAYS PAST DUE	638,380	0.47%
90 DAYS PAST DUE	1,022,425	0.75%
120+ DAYS PAST DUE	1,348,173	0.99%
TOTAL DELINQUENT	6,435,864	4.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,470,536	10.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	95,549,979	70.0%
TAXABLE FIRST-TIME HOMEBUYER	10,792,045	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,403,032	9.8%
VETERANS MORTGAGE PROGRAM	1,403,268	1.0%
OTHER LOAN PROGRAM	823,184	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,606,476	81.1%
MULTI-FAMILY	0	0.0%
CONDO	19,253,326	14.1%
DUPLEX	6,016,636	4.4%
3-PLEX/4-PLEX	377,760	0.3%
OTHER PROPERTY TYPE	187,847	0.1%

GEOGRAPHIC REGION

ANCHORAGE	58,911,497	43.2%
FAIRBANKS/NORTH POLE	12,998,461	9.5%
WASILLA/PALMER	20,902,898	15.3%
JUNEAU/KETCHIKAN	10,437,634	7.6%
KENAI/SOLDOTNA/HOMER	9,360,935	6.9%
EAGLE RIVER/CHUGIAK	5,888,488	4.3%
KODIAK ISLAND	5,484,420	4.0%
OTHER GEOGRAPHIC REGION	12,457,711	9.1%

MORTGAGE INSURANCE

UNINSURED	52,045,816	38.1%
PRIMARY MORTGAGE INSURANCE	24,200,993	17.7%
FEDERALLY INSURED - FHA	22,031,544	16.1%
FEDERALLY INSURED - VA	8,843,075	6.5%
FEDERALLY INSURED - RD	18,340,542	13.4%
FEDERALLY INSURED - HUD 184	10,980,075	8.0%

SELLER SERVICER

ALASKA USA	40,130,376	29.4%
WELLS FARGO	49,752,796	36.5%
NORTHRIM BANK	17,349,806	12.7%
OTHER SELLER SERVICER	29,209,067	21.4%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.154%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,229,339	92.8%
PARTICIPATION LOANS	4,150,913	7.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	57,380,252	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	631,680	1.10%
60 DAYS PAST DUE	1,215,251	2.12%
90 DAYS PAST DUE	166,195	0.29%
120+ DAYS PAST DUE	445,240	0.78%
TOTAL DELINQUENT	2,458,366	4.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,224,221	10.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,305,893	4.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,570,586	2.7%
VETERANS MORTGAGE PROGRAM	46,999,601	81.9%
OTHER LOAN PROGRAM	279,950	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,552,219	89.8%
MULTI-FAMILY	0	0.0%
CONDO	3,660,074	6.4%
DUPLEX	1,710,370	3.0%
3-PLEX/4-PLEX	457,589	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,882,154	24.2%
FAIRBANKS/NORTH POLE	12,733,398	22.2%
WASILLA/PALMER	13,721,251	23.9%
JUNEAU/KETCHIKAN	1,556,234	2.7%
KENAI/SOLDOTNA/HOMER	1,866,003	3.3%
EAGLE RIVER/CHUGIAK	9,020,007	15.7%
KODIAK ISLAND	1,189,862	2.1%
OTHER GEOGRAPHIC REGION	3,411,343	5.9%

MORTGAGE INSURANCE

UNINSURED	8,960,375	15.6%
PRIMARY MORTGAGE INSURANCE	4,034,215	7.0%
FEDERALLY INSURED - FHA	2,058,128	3.6%
FEDERALLY INSURED - VA	41,298,999	72.0%
FEDERALLY INSURED - RD	708,733	1.2%
FEDERALLY INSURED - HUD 184	319,802	0.6%

SELLER SERVICER

ALASKA USA	16,775,360	29.2%
WELLS FARGO	11,658,274	20.3%
NORTHRIM BANK	11,913,828	20.8%
OTHER SELLER SERVICER	17,032,790	29.7%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.892%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,328,713	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	50,328,713	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	160,951	0.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	432,075	0.86%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	593,026	1.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	253,541	0.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,984,374	17.9%
VETERANS MORTGAGE PROGRAM	38,944,991	77.4%
OTHER LOAN PROGRAM	2,145,807	4.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,285,717	90.0%
MULTI-FAMILY	0	0.0%
CONDO	2,045,739	4.1%
DUPLEX	1,749,628	3.5%
3-PLEX/4-PLEX	1,247,630	2.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	11,125,604	22.1%
FAIRBANKS/NORTH POLE	10,233,863	20.3%
WASILLA/PALMER	8,880,060	17.6%
JUNEAU/KETCHIKAN	880,875	1.8%
KENAI/SOLDOTNA/HOMER	3,377,569	6.7%
EAGLE RIVER/CHUGIAK	6,709,543	13.3%
KODIAK ISLAND	1,693,089	3.4%
OTHER GEOGRAPHIC REGION	7,428,111	14.8%

MORTGAGE INSURANCE

UNINSURED	14,168,743	28.2%
PRIMARY MORTGAGE INSURANCE	6,207,514	12.3%
FEDERALLY INSURED - FHA	423,891	0.8%
FEDERALLY INSURED - VA	29,002,819	57.6%
FEDERALLY INSURED - RD	525,746	1.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	13,298,543	26.4%
WELLS FARGO	159,132	0.3%
NORTHRIM BANK	16,425,396	32.6%
OTHER SELLER SERVICER	20,445,642	40.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.428%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,188,456	99.4%
PARTICIPATION LOANS	795,626	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	123,984,082	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,406,667	1.13%
60 DAYS PAST DUE	1,112,905	0.90%
90 DAYS PAST DUE	188,416	0.15%
120+ DAYS PAST DUE	56,382	0.05%
TOTAL DELINQUENT	2,764,370	2.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	64,502,922	52.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,393,510	1.1%
TAXABLE FIRST-TIME HOMEBUYER	29,702,570	24.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,990,963	18.5%
VETERANS MORTGAGE PROGRAM	1,241,939	1.0%
OTHER LOAN PROGRAM	4,152,179	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,422,736	87.4%
MULTI-FAMILY	0	0.0%
CONDO	6,224,093	5.0%
DUPLEX	7,120,806	5.7%
3-PLEX/4-PLEX	2,018,685	1.6%
OTHER PROPERTY TYPE	197,762	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,501,053	33.5%
FAIRBANKS/NORTH POLE	12,095,295	9.8%
WASILLA/PALMER	18,980,222	15.3%
JUNEAU/KETCHIKAN	10,514,883	8.5%
KENAI/SOLDOTNA/HOMER	14,422,108	11.6%
EAGLE RIVER/CHUGIAK	6,672,022	5.4%
KODIAK ISLAND	5,228,544	4.2%
OTHER GEOGRAPHIC REGION	14,569,956	11.8%

MORTGAGE INSURANCE

UNINSURED	62,203,566	50.2%
PRIMARY MORTGAGE INSURANCE	44,006,052	35.5%
FEDERALLY INSURED - FHA	6,620,652	5.3%
FEDERALLY INSURED - VA	3,838,016	3.1%
FEDERALLY INSURED - RD	3,574,144	2.9%
FEDERALLY INSURED - HUD 184	3,741,653	3.0%

SELLER SERVICER

ALASKA USA	30,663,060	24.7%
WELLS FARGO	20,865,020	16.8%
NORTHRIM BANK	27,047,394	21.8%
OTHER SELLER SERVICER	45,408,608	36.6%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.855%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,648,047	91.6%
PARTICIPATION LOANS	7,566,481	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,214,528	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,240,217	2.48%
60 DAYS PAST DUE	922,368	1.02%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	360,685	0.40%
TOTAL DELINQUENT	3,523,271	3.91%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	90,214,528	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,225,714	74.5%
MULTI-FAMILY	0	0.0%
CONDO	21,382,626	23.7%
DUPLEX	1,606,187	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,765,006	66.2%
FAIRBANKS/NORTH POLE	5,435,914	6.0%
WASILLA/PALMER	10,641,216	11.8%
JUNEAU/KETCHIKAN	4,692,079	5.2%
KENAI/SOLDOTNA/HOMER	1,850,572	2.1%
EAGLE RIVER/CHUGIAK	3,375,024	3.7%
KODIAK ISLAND	1,126,469	1.2%
OTHER GEOGRAPHIC REGION	3,328,249	3.7%

MORTGAGE INSURANCE

UNINSURED	34,906,764	38.7%
PRIMARY MORTGAGE INSURANCE	38,969,239	43.2%
FEDERALLY INSURED - FHA	4,270,419	4.7%
FEDERALLY INSURED - VA	1,331,438	1.5%
FEDERALLY INSURED - RD	6,494,553	7.2%
FEDERALLY INSURED - HUD 184	4,242,116	4.7%

SELLER SERVICER

ALASKA USA	29,501,748	32.7%
WELLS FARGO	8,785,599	9.7%
NORTHRIM BANK	32,703,705	36.3%
OTHER SELLER SERVICER	19,223,476	21.3%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.388%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	181,468,174	98.4%
PARTICIPATION LOANS	2,892,882	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	184,361,056	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,368,775	1.28%
60 DAYS PAST DUE	669,144	0.36%
90 DAYS PAST DUE	427,023	0.23%
120+ DAYS PAST DUE	896,448	0.49%
TOTAL DELINQUENT	4,361,390	2.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	31,445,078	17.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	111,132,638	60.3%
TAXABLE FIRST-TIME HOMEBUYER	16,613,252	9.0%
MULTI-FAMILY/SPECIAL NEEDS	401,676	0.2%
RURAL	17,071,586	9.3%
VETERANS MORTGAGE PROGRAM	5,725,169	3.1%
OTHER LOAN PROGRAM	1,971,657	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	143,815,558	78.0%
MULTI-FAMILY	0	0.0%
CONDO	27,873,580	15.1%
DUPLEX	10,295,354	5.6%
3-PLEX/4-PLEX	1,996,366	1.1%
OTHER PROPERTY TYPE	380,198	0.2%

GEOGRAPHIC REGION

ANCHORAGE	90,165,590	48.9%
FAIRBANKS/NORTH POLE	11,597,332	6.3%
WASILLA/PALMER	28,203,933	15.3%
JUNEAU/KETCHIKAN	15,423,983	8.4%
KENAI/SOLDOTNA/HOMER	9,648,941	5.2%
EAGLE RIVER/CHUGIAK	9,897,787	5.4%
KODIAK ISLAND	4,920,354	2.7%
OTHER GEOGRAPHIC REGION	14,503,137	7.9%

MORTGAGE INSURANCE

UNINSURED	71,876,202	39.0%
PRIMARY MORTGAGE INSURANCE	61,711,974	33.5%
FEDERALLY INSURED - FHA	15,924,215	8.6%
FEDERALLY INSURED - VA	11,337,051	6.1%
FEDERALLY INSURED - RD	13,874,354	7.5%
FEDERALLY INSURED - HUD 184	9,637,261	5.2%

SELLER SERVICER

ALASKA USA	52,469,039	28.5%
WELLS FARGO	26,672,904	14.5%
NORTHRIM BANK	53,274,529	28.9%
OTHER SELLER SERVICER	51,944,583	28.2%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	152
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,363,369	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	15,363,369	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,363,369	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,363,369	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,363,369	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	15,363,369	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	0	0.0%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	15,363,369	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.350%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	150,826,892	73.9%
PARTICIPATION LOANS	53,192,809	26.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	204,019,702	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,330,974	1.63%
60 DAYS PAST DUE	760,396	0.37%
90 DAYS PAST DUE	302,356	0.15%
120+ DAYS PAST DUE	1,802,888	0.88%
TOTAL DELINQUENT	6,196,614	3.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	65,330,423	32.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,804,741	15.1%
TAXABLE FIRST-TIME HOMEBUYER	55,789,073	27.3%
MULTI-FAMILY/SPECIAL NEEDS	3,019,604	1.5%
RURAL	40,776,432	20.0%
VETERANS MORTGAGE PROGRAM	3,126,191	1.5%
OTHER LOAN PROGRAM	5,173,238	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	166,181,338	81.5%
MULTI-FAMILY	2,907,540	1.4%
CONDO	18,281,317	9.0%
DUPLEX	13,102,796	6.4%
3-PLEX/4-PLEX	3,155,439	1.5%
OTHER PROPERTY TYPE	391,272	0.2%

GEOGRAPHIC REGION

ANCHORAGE	85,339,545	41.8%
FAIRBANKS/NORTH POLE	18,508,743	9.1%
WASILLA/PALMER	21,707,208	10.6%
JUNEAU/KETCHIKAN	18,345,605	9.0%
KENAI/SOLDOTNA/HOMER	14,783,353	7.2%
EAGLE RIVER/CHUGIAK	10,391,468	5.1%
KODIAK ISLAND	6,286,348	3.1%
OTHER GEOGRAPHIC REGION	28,657,433	14.0%

MORTGAGE INSURANCE

UNINSURED	110,071,360	54.0%
PRIMARY MORTGAGE INSURANCE	55,936,990	27.4%
FEDERALLY INSURED - FHA	13,335,931	6.5%
FEDERALLY INSURED - VA	7,559,193	3.7%
FEDERALLY INSURED - RD	6,517,201	3.2%
FEDERALLY INSURED - HUD 184	10,599,028	5.2%

SELLER SERVICER

ALASKA USA	47,982,822	23.5%
WELLS FARGO	55,533,960	27.2%
NORTHRIM BANK	31,614,265	15.5%
OTHER SELLER SERVICER	68,888,654	33.8%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	4.996%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	29,494,807	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	29,494,807	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,865,145	6.32%
60 DAYS PAST DUE	301,593	1.02%
90 DAYS PAST DUE	211,238	0.72%
120+ DAYS PAST DUE	245,685	0.83%
TOTAL DELINQUENT	2,623,661	8.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	5,626,591	19.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,243,761	14.4%
TAXABLE FIRST-TIME HOMEBUYER	5,688,187	19.3%
MULTI-FAMILY/SPECIAL NEEDS	2,916,911	9.9%
RURAL	10,905,513	37.0%
VETERANS MORTGAGE PROGRAM	113,844	0.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,441,670	79.5%
MULTI-FAMILY	2,916,911	9.9%
CONDO	1,845,947	6.3%
DUPLEX	933,995	3.2%
3-PLEX/4-PLEX	259,616	0.9%
OTHER PROPERTY TYPE	96,668	0.3%

GEOGRAPHIC REGION

ANCHORAGE	7,877,576	26.7%
FAIRBANKS/NORTH POLE	1,884,481	6.4%
WASILLA/PALMER	4,393,798	14.9%
JUNEAU/KETCHIKAN	1,528,268	5.2%
KENAI/SOLDOTNA/HOMER	5,329,728	18.1%
EAGLE RIVER/CHUGIAK	190,294	0.6%
KODIAK ISLAND	1,259,586	4.3%
OTHER GEOGRAPHIC REGION	7,031,076	23.8%

MORTGAGE INSURANCE

UNINSURED	19,726,804	66.9%
PRIMARY MORTGAGE INSURANCE	2,375,207	8.1%
FEDERALLY INSURED - FHA	4,822,895	16.4%
FEDERALLY INSURED - VA	1,055,519	3.6%
FEDERALLY INSURED - RD	1,164,758	3.9%
FEDERALLY INSURED - HUD 184	349,624	1.2%

SELLER SERVICER

ALASKA USA	6,651,205	22.6%
WELLS FARGO	12,195,817	41.3%
NORTHRIM BANK	794,691	2.7%
OTHER SELLER SERVICER	9,853,095	33.4%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.014%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,853,273	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	6,853,273	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	190,610	2.78%
60 DAYS PAST DUE	37,063	0.54%
90 DAYS PAST DUE	137,529	2.01%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	365,202	5.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	205,704	3.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,881,937	27.5%
TAXABLE FIRST-TIME HOMEBUYER	513,360	7.5%
MULTI-FAMILY/SPECIAL NEEDS	2,457,849	35.9%
RURAL	336,130	4.9%
VETERANS MORTGAGE PROGRAM	803,706	11.7%
OTHER LOAN PROGRAM	654,586	9.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,393,865	64.1%
MULTI-FAMILY	1,825,159	26.6%
CONDO	634,249	9.3%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,018,437	58.6%
FAIRBANKS/NORTH POLE	764,428	11.2%
WASILLA/PALMER	378,007	5.5%
JUNEAU/KETCHIKAN	14,740	0.2%
KENAI/SOLDOTNA/HOMER	72,470	1.1%
EAGLE RIVER/CHUGIAK	98,215	1.4%
KODIAK ISLAND	364,933	5.3%
OTHER GEOGRAPHIC REGION	1,142,043	16.7%

MORTGAGE INSURANCE

UNINSURED	3,713,155	54.2%
PRIMARY MORTGAGE INSURANCE	991,093	14.5%
FEDERALLY INSURED - FHA	991,766	14.5%
FEDERALLY INSURED - VA	950,008	13.9%
FEDERALLY INSURED - RD	207,251	3.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	3,381,754	49.3%
WELLS FARGO	1,553,616	22.7%
NORTHRIM BANK	506,136	7.4%
OTHER SELLER SERVICER	1,411,766	20.6%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.360%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,558,214	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	51,558,214	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,332,036	2.58%
60 DAYS PAST DUE	376,915	0.73%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,708,951	3.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,927,865	13.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,443,107	2.8%
TAXABLE FIRST-TIME HOMEBUYER	8,054,382	15.6%
MULTI-FAMILY/SPECIAL NEEDS	28,163,111	54.6%
RURAL	4,648,031	9.0%
VETERANS MORTGAGE PROGRAM	1,435,383	2.8%
OTHER LOAN PROGRAM	886,335	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,371,380	43.4%
MULTI-FAMILY	24,729,723	48.0%
CONDO	1,535,935	3.0%
DUPLEX	2,370,639	4.6%
3-PLEX/4-PLEX	550,536	1.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	19,753,788	38.3%
FAIRBANKS/NORTH POLE	7,740,326	15.0%
WASILLA/PALMER	6,060,620	11.8%
JUNEAU/KETCHIKAN	6,326,921	12.3%
KENAI/SOLDOTNA/HOMER	2,240,104	4.3%
EAGLE RIVER/CHUGIAK	1,098,288	2.1%
KODIAK ISLAND	1,849,322	3.6%
OTHER GEOGRAPHIC REGION	6,488,843	12.6%

MORTGAGE INSURANCE

UNINSURED	38,703,566	75.1%
PRIMARY MORTGAGE INSURANCE	6,578,759	12.8%
FEDERALLY INSURED - FHA	1,495,995	2.9%
FEDERALLY INSURED - VA	1,989,359	3.9%
FEDERALLY INSURED - RD	697,394	1.4%
FEDERALLY INSURED - HUD 184	2,093,141	4.1%

SELLER SERVICER

ALASKA USA	8,835,203	17.1%
WELLS FARGO	15,128,134	29.3%
NORTHRIM BANK	9,260,740	18.0%
OTHER SELLER SERVICER	18,334,137	35.6%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.346%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,418,718	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	75,418,718	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	780,697	1.04%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	54,237	0.07%
TOTAL DELINQUENT	834,934	1.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,203,426	16.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,460,364	3.3%
TAXABLE FIRST-TIME HOMEBUYER	9,868,915	13.1%
MULTI-FAMILY/SPECIAL NEEDS	41,644,785	55.2%
RURAL	5,963,013	7.9%
VETERANS MORTGAGE PROGRAM	1,648,827	2.2%
OTHER LOAN PROGRAM	1,629,388	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,164,204	42.6%
MULTI-FAMILY	35,247,300	46.7%
CONDO	5,023,413	6.7%
DUPLEX	2,592,909	3.4%
3-PLEX/4-PLEX	243,691	0.3%
OTHER PROPERTY TYPE	147,202	0.2%

GEOGRAPHIC REGION

ANCHORAGE	47,732,242	63.3%
FAIRBANKS/NORTH POLE	6,569,097	8.7%
WASILLA/PALMER	5,942,114	7.9%
JUNEAU/KETCHIKAN	5,101,025	6.8%
KENAI/SOLDOTNA/HOMER	3,094,755	4.1%
EAGLE RIVER/CHUGIAK	2,971,658	3.9%
KODIAK ISLAND	545,885	0.7%
OTHER GEOGRAPHIC REGION	3,461,943	4.6%

MORTGAGE INSURANCE

UNINSURED	62,162,009	82.4%
PRIMARY MORTGAGE INSURANCE	8,899,022	11.8%
FEDERALLY INSURED - FHA	652,375	0.9%
FEDERALLY INSURED - VA	1,778,451	2.4%
FEDERALLY INSURED - RD	357,805	0.5%
FEDERALLY INSURED - HUD 184	1,569,056	2.1%

SELLER SERVICER

ALASKA USA	9,455,077	12.5%
WELLS FARGO	20,768,901	27.5%
NORTHRIM BANK	9,208,962	12.2%
OTHER SELLER SERVICER	35,985,778	47.7%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.218%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,662,950	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	97,662,950	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,647,741	3.74%
60 DAYS PAST DUE	890,232	0.91%
90 DAYS PAST DUE	614,341	0.63%
120+ DAYS PAST DUE	1,002,732	1.03%
TOTAL DELINQUENT	6,155,047	6.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	23,073,252	23.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,792,460	3.9%
TAXABLE FIRST-TIME HOMEBUYER	15,561,531	15.9%
MULTI-FAMILY/SPECIAL NEEDS	41,485,761	42.5%
RURAL	9,902,263	10.1%
VETERANS MORTGAGE PROGRAM	655,436	0.7%
OTHER LOAN PROGRAM	3,192,247	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,210,854	52.4%
MULTI-FAMILY	37,742,107	38.6%
CONDO	3,527,535	3.6%
DUPLEX	4,150,658	4.2%
3-PLEX/4-PLEX	1,031,796	1.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	48,993,722	50.2%
FAIRBANKS/NORTH POLE	7,330,993	7.5%
WASILLA/PALMER	10,389,275	10.6%
JUNEAU/KETCHIKAN	4,840,148	5.0%
KENAI/SOLDOTNA/HOMER	6,675,146	6.8%
EAGLE RIVER/CHUGIAK	5,279,197	5.4%
KODIAK ISLAND	2,098,912	2.1%
OTHER GEOGRAPHIC REGION	12,055,556	12.3%

MORTGAGE INSURANCE

UNINSURED	68,774,017	70.4%
PRIMARY MORTGAGE INSURANCE	17,594,845	18.0%
FEDERALLY INSURED - FHA	2,713,465	2.8%
FEDERALLY INSURED - VA	1,966,803	2.0%
FEDERALLY INSURED - RD	2,125,857	2.2%
FEDERALLY INSURED - HUD 184	4,487,963	4.6%

SELLER SERVICER

ALASKA USA	23,349,066	23.9%
WELLS FARGO	27,211,093	27.9%
NORTHRIM BANK	9,837,848	10.1%
OTHER SELLER SERVICER	37,264,942	38.2%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.265%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	28,665,788	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	28,665,788	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	378,906	1.32%
60 DAYS PAST DUE	243,834	0.85%
90 DAYS PAST DUE	625,403	2.18%
120+ DAYS PAST DUE	297,200	1.04%
TOTAL DELINQUENT	1,545,343	5.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,583,179	16.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,135,266	7.4%
TAXABLE FIRST-TIME HOMEBUYER	2,458,743	8.6%
MULTI-FAMILY/SPECIAL NEEDS	8,226,078	28.7%
RURAL	10,087,147	35.2%
VETERANS MORTGAGE PROGRAM	156,673	0.5%
OTHER LOAN PROGRAM	1,018,702	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,185,007	63.4%
MULTI-FAMILY	7,033,515	24.5%
CONDO	1,803,672	6.3%
DUPLEX	1,095,001	3.8%
3-PLEX/4-PLEX	182,373	0.6%
OTHER PROPERTY TYPE	366,220	1.3%

GEOGRAPHIC REGION

ANCHORAGE	8,791,568	30.7%
FAIRBANKS/NORTH POLE	2,118,382	7.4%
WASILLA/PALMER	2,482,108	8.7%
JUNEAU/KETCHIKAN	1,999,014	7.0%
KENAI/SOLDOTNA/HOMER	3,600,371	12.6%
EAGLE RIVER/CHUGIAK	1,597,730	5.6%
KODIAK ISLAND	1,011,294	3.5%
OTHER GEOGRAPHIC REGION	7,065,322	24.6%

MORTGAGE INSURANCE

UNINSURED	20,986,466	73.2%
PRIMARY MORTGAGE INSURANCE	2,945,712	10.3%
FEDERALLY INSURED - FHA	2,536,620	8.8%
FEDERALLY INSURED - VA	826,785	2.9%
FEDERALLY INSURED - RD	1,128,754	3.9%
FEDERALLY INSURED - HUD 184	241,452	0.8%

SELLER SERVICER

ALASKA USA	7,764,941	27.1%
WELLS FARGO	6,252,328	21.8%
NORTHRIM BANK	2,305,746	8.0%
OTHER SELLER SERVICER	12,342,773	43.1%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.965%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	170,467,472	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	170,467,472	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,463,658	0.86%
60 DAYS PAST DUE	593,709	0.35%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	199,442	0.12%
TOTAL DELINQUENT	2,256,808	1.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	47,195,103	27.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,499,344	4.4%
TAXABLE FIRST-TIME HOMEBUYER	44,913,249	26.3%
MULTI-FAMILY/SPECIAL NEEDS	13,116,850	7.7%
RURAL	47,024,102	27.6%
VETERANS MORTGAGE PROGRAM	3,755,825	2.2%
OTHER LOAN PROGRAM	6,962,998	4.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,722,706	78.4%
MULTI-FAMILY	10,830,814	6.4%
CONDO	9,520,937	5.6%
DUPLEX	11,590,784	6.8%
3-PLEX/4-PLEX	3,280,652	1.9%
OTHER PROPERTY TYPE	1,521,579	0.9%

GEOGRAPHIC REGION

ANCHORAGE	54,956,066	32.2%
FAIRBANKS/NORTH POLE	17,868,456	10.5%
WASILLA/PALMER	16,804,300	9.9%
JUNEAU/KETCHIKAN	14,251,157	8.4%
KENAI/SOLDOTNA/HOMER	19,683,826	11.5%
EAGLE RIVER/CHUGIAK	8,260,323	4.8%
KODIAK ISLAND	7,720,857	4.5%
OTHER GEOGRAPHIC REGION	30,922,486	18.1%

MORTGAGE INSURANCE

UNINSURED	104,511,277	61.3%
PRIMARY MORTGAGE INSURANCE	44,709,460	26.2%
FEDERALLY INSURED - FHA	6,238,206	3.7%
FEDERALLY INSURED - VA	5,951,261	3.5%
FEDERALLY INSURED - RD	4,563,799	2.7%
FEDERALLY INSURED - HUD 184	4,493,470	2.6%

SELLER SERVICER

ALASKA USA	38,044,852	22.3%
WELLS FARGO	37,345,379	21.9%
NORTHRIM BANK	27,512,973	16.1%
OTHER SELLER SERVICER	67,564,269	39.6%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.315%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,851,874	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	91,851,874	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	954,078	1.04%
60 DAYS PAST DUE	444,020	0.48%
90 DAYS PAST DUE	339,113	0.37%
120+ DAYS PAST DUE	117,290	0.13%
TOTAL DELINQUENT	1,854,501	2.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	36,278,148	39.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,641,274	12.7%
TAXABLE FIRST-TIME HOMEBUYER	3,620,477	3.9%
MULTI-FAMILY/SPECIAL NEEDS	30,056,942	32.7%
RURAL	5,113,551	5.6%
VETERANS MORTGAGE PROGRAM	2,498,353	2.7%
OTHER LOAN PROGRAM	2,643,128	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,720,389	57.4%
MULTI-FAMILY	26,184,824	28.5%
CONDO	6,806,770	7.4%
DUPLEX	4,367,826	4.8%
3-PLEX/4-PLEX	1,619,107	1.8%
OTHER PROPERTY TYPE	152,958	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,570,210	50.7%
FAIRBANKS/NORTH POLE	7,186,186	7.8%
WASILLA/PALMER	10,482,270	11.4%
JUNEAU/KETCHIKAN	8,467,263	9.2%
KENAI/SOLDOTNA/HOMER	3,719,232	4.0%
EAGLE RIVER/CHUGIAK	7,746,454	8.4%
KODIAK ISLAND	2,279,565	2.5%
OTHER GEOGRAPHIC REGION	5,400,695	5.9%

MORTGAGE INSURANCE

UNINSURED	57,976,214	63.1%
PRIMARY MORTGAGE INSURANCE	24,769,628	27.0%
FEDERALLY INSURED - FHA	2,805,383	3.1%
FEDERALLY INSURED - VA	2,743,412	3.0%
FEDERALLY INSURED - RD	1,580,592	1.7%
FEDERALLY INSURED - HUD 184	1,976,646	2.2%

SELLER SERVICER

ALASKA USA	20,450,850	22.3%
WELLS FARGO	28,033,088	30.5%
NORTHRIM BANK	6,515,816	7.1%
OTHER SELLER SERVICER	36,852,121	40.1%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.860%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	117,241,417	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	117,241,417	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,162,423	2.70%
60 DAYS PAST DUE	411,180	0.35%
90 DAYS PAST DUE	870,157	0.74%
120+ DAYS PAST DUE	567,095	0.48%
TOTAL DELINQUENT	5,010,855	4.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	26,326,767	22.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,908,219	6.7%
TAXABLE FIRST-TIME HOMEBUYER	19,105,709	16.3%
MULTI-FAMILY/SPECIAL NEEDS	25,442,120	21.7%
RURAL	27,081,759	23.1%
VETERANS MORTGAGE PROGRAM	7,131,292	6.1%
OTHER LOAN PROGRAM	4,245,551	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,294,899	73.6%
MULTI-FAMILY	18,027,474	15.4%
CONDO	6,728,034	5.7%
DUPLEX	4,579,318	3.9%
3-PLEX/4-PLEX	1,033,654	0.9%
OTHER PROPERTY TYPE	578,038	0.5%

GEOGRAPHIC REGION

ANCHORAGE	50,826,722	43.4%
FAIRBANKS/NORTH POLE	10,494,043	9.0%
WASILLA/PALMER	13,156,096	11.2%
JUNEAU/KETCHIKAN	7,416,003	6.3%
KENAI/SOLDOTNA/HOMER	8,377,188	7.1%
EAGLE RIVER/CHUGIAK	5,748,299	4.9%
KODIAK ISLAND	5,024,265	4.3%
OTHER GEOGRAPHIC REGION	16,198,802	13.8%

MORTGAGE INSURANCE

UNINSURED	70,418,085	60.1%
PRIMARY MORTGAGE INSURANCE	21,553,679	18.4%
FEDERALLY INSURED - FHA	7,025,485	6.0%
FEDERALLY INSURED - VA	8,360,884	7.1%
FEDERALLY INSURED - RD	3,653,468	3.1%
FEDERALLY INSURED - HUD 184	6,229,817	5.3%

SELLER SERVICER

ALASKA USA	27,016,425	23.0%
WELLS FARGO	34,206,299	29.2%
NORTHRIM BANK	14,854,226	12.7%
OTHER SELLER SERVICER	41,164,468	35.1%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.032%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,924,190	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	104,924,190	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,251,209	1.19%
60 DAYS PAST DUE	2,058,484	1.96%
90 DAYS PAST DUE	684,891	0.65%
120+ DAYS PAST DUE	577,043	0.55%
TOTAL DELINQUENT	4,571,628	4.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	25,314,392	24.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,220,850	10.7%
TAXABLE FIRST-TIME HOMEBUYER	14,657,569	14.0%
MULTI-FAMILY/SPECIAL NEEDS	25,553,055	24.4%
RURAL	19,622,505	18.7%
VETERANS MORTGAGE PROGRAM	4,874,276	4.6%
OTHER LOAN PROGRAM	3,681,544	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,751,533	59.8%
MULTI-FAMILY	23,564,065	22.5%
CONDO	8,212,527	7.8%
DUPLEX	7,684,081	7.3%
3-PLEX/4-PLEX	1,695,506	1.6%
OTHER PROPERTY TYPE	1,016,480	1.0%

GEOGRAPHIC REGION

ANCHORAGE	50,376,327	48.0%
FAIRBANKS/NORTH POLE	7,595,715	7.2%
WASILLA/PALMER	9,389,720	8.9%
JUNEAU/KETCHIKAN	7,965,038	7.6%
KENAI/SOLDOTNA/HOMER	8,027,429	7.7%
EAGLE RIVER/CHUGIAK	3,414,711	3.3%
KODIAK ISLAND	3,463,490	3.3%
OTHER GEOGRAPHIC REGION	14,691,760	14.0%

MORTGAGE INSURANCE

UNINSURED	70,864,273	67.5%
PRIMARY MORTGAGE INSURANCE	14,541,456	13.9%
FEDERALLY INSURED - FHA	8,717,360	8.3%
FEDERALLY INSURED - VA	6,263,797	6.0%
FEDERALLY INSURED - RD	2,692,475	2.6%
FEDERALLY INSURED - HUD 184	1,844,831	1.8%

SELLER SERVICER

ALASKA USA	24,660,954	23.5%
WELLS FARGO	27,415,973	26.1%
NORTHRIM BANK	15,574,852	14.8%
OTHER SELLER SERVICER	37,272,412	35.5%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.296%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,286,103	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	55,286,103	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,037,823	7.30%
60 DAYS PAST DUE	584,851	1.06%
90 DAYS PAST DUE	29,393	0.05%
120+ DAYS PAST DUE	1,904,649	3.45%
TOTAL DELINQUENT	6,556,717	11.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	11,418,794	20.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,209,884	9.4%
TAXABLE FIRST-TIME HOMEBUYER	13,544,211	24.5%
MULTI-FAMILY/SPECIAL NEEDS	14,435,007	26.1%
RURAL	6,569,069	11.9%
VETERANS MORTGAGE PROGRAM	2,351,283	4.3%
OTHER LOAN PROGRAM	1,757,855	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,805,515	59.3%
MULTI-FAMILY	13,612,874	24.6%
CONDO	5,216,833	9.4%
DUPLEX	2,975,114	5.4%
3-PLEX/4-PLEX	356,587	0.6%
OTHER PROPERTY TYPE	319,179	0.6%

GEOGRAPHIC REGION

ANCHORAGE	29,309,293	53.0%
FAIRBANKS/NORTH POLE	6,359,453	11.5%
WASILLA/PALMER	6,089,609	11.0%
JUNEAU/KETCHIKAN	3,246,661	5.9%
KENAI/SOLDOTNA/HOMER	2,150,191	3.9%
EAGLE RIVER/CHUGIAK	1,618,518	2.9%
KODIAK ISLAND	1,599,855	2.9%
OTHER GEOGRAPHIC REGION	4,912,523	8.9%

MORTGAGE INSURANCE

UNINSURED	32,457,122	58.7%
PRIMARY MORTGAGE INSURANCE	13,054,502	23.6%
FEDERALLY INSURED - FHA	4,480,714	8.1%
FEDERALLY INSURED - VA	2,477,882	4.5%
FEDERALLY INSURED - RD	921,512	1.7%
FEDERALLY INSURED - HUD 184	1,894,370	3.4%

SELLER SERVICER

ALASKA USA	17,076,575	30.9%
WELLS FARGO	11,282,222	20.4%
NORTHRIM BANK	4,564,683	8.3%
OTHER SELLER SERVICER	22,362,623	40.4%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.544%
Weighted Average Remaining Term	461
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	148,754,879	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	148,754,879	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,878,440	1.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	396,523	0.3%
MULTI-FAMILY/SPECIAL NEEDS	142,844,767	96.0%
RURAL	2,338,522	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	1,296,627	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,857,438	3.3%
MULTI-FAMILY	142,844,767	96.0%
CONDO	351,504	0.2%
DUPLEX	701,170	0.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	978,155	0.7%
FAIRBANKS/NORTH POLE	143,533,913	96.5%
WASILLA/PALMER	957,328	0.6%
JUNEAU/KETCHIKAN	1,409,747	0.9%
KENAI/SOLDOTNA/HOMER	373,651	0.3%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	720,193	0.5%
OTHER GEOGRAPHIC REGION	781,891	0.5%

MORTGAGE INSURANCE

UNINSURED	145,228,532	97.6%
PRIMARY MORTGAGE INSURANCE	3,526,348	2.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	1,936,643	1.3%
WELLS FARGO	0	0.0%
NORTHRIM BANK	1,779,297	1.2%
OTHER SELLER SERVICER	145,038,939	97.5%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	4.022%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	185,076,760	99.1%
PARTICIPATION LOANS	1,733,758	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	186,810,518	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,435,860	0.77%
60 DAYS PAST DUE	174,371	0.09%
90 DAYS PAST DUE	128,349	0.07%
120+ DAYS PAST DUE	251,704	0.13%
TOTAL DELINQUENT	1,990,284	1.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	72,530,726	38.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,868,022	2.1%
TAXABLE FIRST-TIME HOMEBUYER	58,302,610	31.2%
MULTI-FAMILY/SPECIAL NEEDS	9,262,227	5.0%
RURAL	30,386,593	16.3%
VETERANS MORTGAGE PROGRAM	3,186,028	1.7%
OTHER LOAN PROGRAM	9,274,311	5.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	151,270,063	81.0%
MULTI-FAMILY	8,714,407	4.7%
CONDO	11,320,010	6.1%
DUPLEX	12,751,525	6.8%
3-PLEX/4-PLEX	2,223,226	1.2%
OTHER PROPERTY TYPE	531,287	0.3%

GEOGRAPHIC REGION

ANCHORAGE	71,215,957	38.1%
FAIRBANKS/NORTH POLE	19,829,375	10.6%
WASILLA/PALMER	22,695,829	12.1%
JUNEAU/KETCHIKAN	17,244,343	9.2%
KENAI/SOLDOTNA/HOMER	17,790,524	9.5%
EAGLE RIVER/CHUGIAK	13,207,148	7.1%
KODIAK ISLAND	3,763,966	2.0%
OTHER GEOGRAPHIC REGION	21,063,376	11.3%

MORTGAGE INSURANCE

UNINSURED	95,414,187	51.1%
PRIMARY MORTGAGE INSURANCE	73,811,567	39.5%
FEDERALLY INSURED - FHA	6,351,964	3.4%
FEDERALLY INSURED - VA	4,175,040	2.2%
FEDERALLY INSURED - RD	4,283,941	2.3%
FEDERALLY INSURED - HUD 184	2,773,819	1.5%

SELLER SERVICER

ALASKA USA	49,881,841	26.7%
WELLS FARGO	25,420,972	13.6%
NORTHRIM BANK	49,167,227	26.3%
OTHER SELLER SERVICER	62,340,477	33.4%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.370%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,461,685	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	56,461,685	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	538,735	0.95%
60 DAYS PAST DUE	366,861	0.65%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	905,596	1.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	9,618,145	17.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,433,389	2.5%
TAXABLE FIRST-TIME HOMEBUYER	7,112,937	12.6%
MULTI-FAMILY/SPECIAL NEEDS	31,897,793	56.5%
RURAL	4,263,170	7.6%
VETERANS MORTGAGE PROGRAM	1,201,162	2.1%
OTHER LOAN PROGRAM	935,089	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,322,593	46.6%
MULTI-FAMILY	25,553,609	45.3%
CONDO	2,138,421	3.8%
DUPLEX	1,531,677	2.7%
3-PLEX/4-PLEX	856,252	1.5%
OTHER PROPERTY TYPE	59,134	0.1%

GEOGRAPHIC REGION

ANCHORAGE	28,000,538	49.6%
FAIRBANKS/NORTH POLE	6,267,543	11.1%
WASILLA/PALMER	6,456,277	11.4%
JUNEAU/KETCHIKAN	3,498,394	6.2%
KENAI/SOLDOTNA/HOMER	6,243,557	11.1%
EAGLE RIVER/CHUGIAK	1,906,726	3.4%
KODIAK ISLAND	825,971	1.5%
OTHER GEOGRAPHIC REGION	3,262,680	5.8%

MORTGAGE INSURANCE

UNINSURED	46,648,585	82.6%
PRIMARY MORTGAGE INSURANCE	6,615,308	11.7%
FEDERALLY INSURED - FHA	490,367	0.9%
FEDERALLY INSURED - VA	793,375	1.4%
FEDERALLY INSURED - RD	836,004	1.5%
FEDERALLY INSURED - HUD 184	1,078,047	1.9%

SELLER SERVICER

ALASKA USA	7,746,800	13.7%
WELLS FARGO	10,047,599	17.8%
NORTHRIM BANK	19,343,311	34.3%
OTHER SELLER SERVICER	19,323,976	34.2%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.264%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,947,655	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	145,947,655	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,070,986	0.73%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	301,925	0.21%
TOTAL DELINQUENT	1,372,911	0.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	62,295,467	42.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	30,315,847	20.8%
MULTI-FAMILY/SPECIAL NEEDS	13,984,391	9.6%
RURAL	25,462,803	17.4%
VETERANS MORTGAGE PROGRAM	158,426	0.1%
OTHER LOAN PROGRAM	13,730,721	9.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	106,433,517	72.9%
MULTI-FAMILY	13,157,301	9.0%
CONDO	10,992,587	7.5%
DUPLEX	10,375,514	7.1%
3-PLEX/4-PLEX	2,375,206	1.6%
OTHER PROPERTY TYPE	2,613,530	1.8%

GEOGRAPHIC REGION

ANCHORAGE	57,265,308	39.2%
FAIRBANKS/NORTH POLE	12,296,269	8.4%
WASILLA/PALMER	15,399,943	10.6%
JUNEAU/KETCHIKAN	14,831,075	10.2%
KENAI/SOLDOTNA/HOMER	15,328,716	10.5%
EAGLE RIVER/CHUGIAK	7,803,955	5.3%
KODIAK ISLAND	2,661,805	1.8%
OTHER GEOGRAPHIC REGION	20,360,586	14.0%

MORTGAGE INSURANCE

UNINSURED	84,935,407	58.2%
PRIMARY MORTGAGE INSURANCE	54,566,649	37.4%
FEDERALLY INSURED - FHA	2,666,362	1.8%
FEDERALLY INSURED - VA	1,422,178	1.0%
FEDERALLY INSURED - RD	1,867,917	1.3%
FEDERALLY INSURED - HUD 184	489,143	0.3%

SELLER SERVICER

ALASKA USA	43,480,599	29.8%
WELLS FARGO	929,508	0.6%
NORTHRIM BANK	40,205,493	27.5%
OTHER SELLER SERVICER	61,332,056	42.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2019

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	63,297,043	0	0	63,297,043	20.6%	4.235%	353	89	960,506	1.52%
CHELP	124,000	0	0	124,000	0.0%	4.125%	360	80	124,000	100.00%
CMFTX	4,876,310	0	0	4,876,310	1.6%	5.253%	345	84	0	0.00%
COMH	85,076	0	0	85,076	0.0%	3.625%	179	36	0	0.00%
COR	9,116,221	0	0	9,116,221	3.0%	4.404%	349	88	0	0.00%
CSPND	498,560	0	0	498,560	0.2%	6.625%	359	100	0	0.00%
CTAX	60,412,363	0	0	60,412,363	19.6%	4.630%	349	84	1,846,603	3.06%
CVETS	4,778,344	0	0	4,778,344	1.6%	4.016%	348	97	448,806	9.39%
ETAX	36,033,277	0	0	36,033,277	11.7%	4.538%	356	89	176,000	0.49%
SRX15	455,910	0	0	455,910	0.1%	3.750%	179	69	0	0.00%
SRX30	999,114	0	0	999,114	0.3%	4.032%	359	87	0	0.00%
CFTVT	592,927	0	0	592,927	0.2%	3.959%	355	100	0	0.00%
CREOS	0	0	3,913,913	3,913,913	1.3%	0.000%	0	-	-	-
CNCL2	1,277,310	0	0	1,277,310	0.4%	4.417%	358	93	0	0.00%
CHD04	8,434,166	6,637,151	0	15,071,317	4.9%	3.017%	192	76	429,213	2.85%
COHAP	7,287,837	3,979,763	0	11,267,600	3.7%	2.452%	317	82	749,659	6.65%
SRHRF	28,817,816	1,918,502	0	30,736,319	10.0%	3.885%	294	69	671,581	2.18%
SRQ30	329,164	0	0	329,164	0.1%	3.875%	359	95	0	0.00%
UNCON	0	0	63,985,628	63,985,628	20.8%	1.382%	294	-	-	-
	227,415,438	12,535,416	67,899,541	307,850,396	100.0%	3.561%	320	66	5,406,368	2.25%
COLLATERALIZED VETERANS BONDS										
C1611	16,461,669	66,312	0	16,527,981	15.3%	4.629%	244	77	1,062,414	6.43%
C1612	23,621,702	4,084,601	0	27,706,303	25.7%	3.189%	326	92	937,734	3.38%
C161C	13,145,968	0	0	13,145,968	12.2%	5.591%	291	79	458,218	3.49%
C1911	38,944,991	0	0	38,944,991	36.2%	4.976%	345	92	593,026	1.52%
C191C	11,383,722	0	0	11,383,722	10.6%	4.606%	353	83	0	0.00%
	103,558,053	4,150,913	0	107,708,965	100.0%	4.499%	319	87	3,051,392	2.83%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	112,442,220	795,626	0	113,237,846	28.4%	4.406%	307	78	2,561,831	2.26%
GM16A	82,648,047	7,566,481	0	90,214,528	22.6%	3.855%	323	82	3,523,271	3.91%
GM18A	108,291,298	0	0	108,291,298	27.2%	4.373%	345	88	2,023,452	1.87%
GM18B	65,733,031	2,892,882	0	68,625,914	17.2%	4.337%	277	73	2,131,368	3.11%
GM18X	7,443,845	0	0	7,443,845	1.9%	5.096%	338	91	206,570	2.78%
GM12X	10,746,236	0	0	10,746,236	2.7%	4.652%	342	87	202,540	1.88%
	387,304,676	11,254,990	0	398,559,666	100.0%	4.280%	317	81	10,649,031	2.67%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	<u>TOTAL PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	15,363,369	0	0	15,363,369	7.0%	3.395%	152	80	0	0.00%
GP011	11,332,646	1,162,045	0	12,494,691	5.7%	3.880%	294	75	233,237	1.87%
GP012	9,911,706	1,588,126	0	11,499,831	5.2%	3.892%	285	74	178,514	1.55%
GP013	17,026,543	4,005,464	0	21,032,007	9.6%	3.543%	298	77	509,749	2.42%
GP01C	75,984,601	37,668,564	0	113,653,165	51.8%	3.221%	276	73	4,159,877	3.66%
GPGM1	27,493,945	6,157,373	0	33,651,318	15.3%	3.261%	294	76	1,068,345	3.17%
GP10B	2,678,741	822,963	0	3,501,705	1.6%	3.420%	294	78	4,642	0.13%
GP11B	6,398,711	1,788,274	0	8,186,985	3.7%	3.404%	298	77	42,249	0.52%
	166,190,262	53,192,809	0	219,383,071	100.0%	3.353%	275	75	6,196,614	2.82%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	28,558,015	1,050,440	0	29,608,455	4.0%	5.393%	222	67	2,082,909	7.03%
E021B	42,082,565	0	0	42,082,565	5.6%	5.338%	285	75	1,054,666	2.51%
E021C	6,459,498	0	0	6,459,498	0.9%	4.933%	268	73	314,167	4.86%
E071A	72,393,357	470,585	0	72,863,941	9.7%	4.628%	289	76	2,352,507	3.23%
E07AL	4,819,739	0	0	4,819,739	0.6%	4.446%	286	72	605,720	12.57%
E071B	71,781,420	239,401	0	72,020,821	9.6%	4.693%	293	78	2,122,699	2.95%
E07BL	4,413,801	0	0	4,413,801	0.6%	4.531%	294	77	406,003	9.20%
E071D	93,066,771	232,844	0	93,299,615	12.5%	4.559%	299	78	2,965,896	3.18%
E07DL	6,311,940	0	0	6,311,940	0.8%	4.991%	291	79	0	0.00%
E076B	5,162,488	830,791	0	5,993,279	0.8%	5.032%	200	64	575,257	9.60%
E076C	4,963,763	380,705	0	5,344,467	0.7%	5.306%	208	70	738,735	13.82%
E077C	9,495,186	234,005	0	9,729,191	1.3%	5.144%	212	66	1,768,339	18.18%
E091A	97,152,863	11,181,626	0	108,334,489	14.5%	4.163%	298	78	3,963,752	3.66%
E09AL	7,203,663	0	0	7,203,663	1.0%	4.649%	297	78	495,351	6.88%
E098A	6,466,996	264,329	0	6,731,325	0.9%	5.356%	221	71	1,308,145	19.43%
E098B	8,695,014	394,512	0	9,089,527	1.2%	5.349%	230	71	1,825,725	20.09%
E099C	21,204,364	0	0	21,204,364	2.8%	5.448%	245	72	3,020,458	14.24%
E091B	106,076,577	10,055,846	0	116,132,423	15.5%	4.122%	296	77	3,813,176	3.28%
E09BL	7,770,384	0	0	7,770,384	1.0%	4.368%	297	77	493,160	6.35%
E091D	102,044,480	8,343,437	0	110,387,918	14.8%	4.251%	299	78	3,056,160	2.77%
E09DL	7,758,475	0	0	7,758,475	1.0%	4.445%	302	80	280,955	3.62%
	713,881,358	33,678,521	0	747,559,878	100.0%	4.547%	287	76	33,243,780	4.45%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>MORTGAGE REVENUE BONDS</u>										
E0911	25,693,397	0	0	25,693,397	11.0%	4.241%	259	77	1,831,062	7.13%
E10A1	38,160,721	0	0	38,160,721	16.4%	4.434%	292	80	1,850,959	4.85%
E10B1	26,940,053	825,068	0	27,765,121	11.9%	4.984%	287	73	1,230,002	4.43%
E10AL	5,059,148	0	0	5,059,148	2.2%	5.541%	265	75	502,836	9.94%
E0912	70,677,067	2,001,281	0	72,678,348	31.2%	3.549%	267	75	5,133,117	7.06%
E11A2	19,273,384	0	0	19,273,384	8.3%	4.924%	287	79	567,854	2.95%
E11B1	23,955,778	3,948,588	0	27,904,366	12.0%	4.016%	301	79	734,894	2.63%
E11AL	15,157,778	1,428,167	0	16,585,946	7.1%	4.706%	272	70	0	0.00%
	224,917,327	8,203,104	0	233,120,431	100.0%	4.236%	279	76	11,850,723	5.08%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	29,494,807	0	0	29,494,807	81.1%	4.996%	231	63	2,623,661	8.90%
SC11A	6,853,273	0	0	6,853,273	18.9%	6.014%	244	66	365,202	5.33%
	36,348,080	0	0	36,348,080	100.0%	5.188%	233	64	2,988,864	8.22%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	51,558,214	0	0	51,558,214	3.9%	5.360%	240	64	1,708,951	3.31%
SC13A	75,418,718	0	0	75,418,718	5.7%	5.346%	276	70	834,934	1.11%
SC14A	97,662,950	0	0	97,662,950	7.3%	5.218%	262	70	6,155,047	6.30%
SC14B	28,665,788	0	0	28,665,788	2.2%	5.265%	243	65	1,545,343	5.39%
SC14C	170,467,472	0	0	170,467,472	12.8%	3.965%	271	73	2,256,808	1.32%
SC14D	91,851,874	0	0	91,851,874	6.9%	5.315%	296	71	1,854,501	2.02%
SC15A	117,241,417	0	0	117,241,417	8.8%	4.860%	270	72	5,010,855	4.27%
SC15B	104,924,190	0	0	104,924,190	7.9%	5.032%	245	66	4,571,628	4.36%
SC15C	55,286,103	0	0	55,286,103	4.2%	5.296%	261	73	6,556,717	11.86%
SC17A	148,754,879	0	0	148,754,879	11.2%	6.544%	461	80	0	0.00%
SC17B	185,076,760	1,733,758	0	186,810,518	14.0%	4.022%	307	77	1,990,284	1.07%
SC17C	56,461,685	0	0	56,461,685	4.2%	5.370%	259	73	905,596	1.60%
SC18A	145,947,655	0	0	145,947,655	11.0%	4.264%	325	79	1,372,911	0.94%
	1,329,317,707	1,733,758	0	1,331,051,465	100.0%	4.917%	300	73	34,763,575	2.61%
TOTAL	3,188,932,900	124,749,510	67,899,541	3,381,581,951	100.0%	4.478%	298	75	108,150,345	3.26%

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2019**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	861,678,714	23,271,896	0	884,950,610	26.2%	4.235%	309	77	17,887,346	2.02%
TAX-EXEMPT FIRST-TIME HOMEBUYER	706,293,462	67,451,126	0	773,744,588	22.9%	4.302%	290	78	44,212,901	5.71%
TAXABLE FIRST-TIME HOMEBUYER	510,727,021	9,905,767	0	520,632,787	15.4%	4.237%	306	81	17,618,491	3.38%
MULTI-FAMILY/SPECIAL NEEDS	467,033,852	0	0	467,033,852	13.8%	6.282%	307	69	9,382,567	2.01%
RURAL	428,390,989	13,240,720	0	441,631,709	13.1%	4.219%	273	71	10,083,304	2.28%
VETERANS	129,540,783	9,318,506	0	138,859,289	4.1%	4.327%	300	85	5,770,788	4.16%
NON-CONFORMING II	69,578,714	1,506,143	0	71,084,857	2.1%	4.142%	316	79	3,080,035	4.33%
MF SOFT SECONDS	0	0	40,171,048	40,171,048	1.2%	1.512%	300	-	-	-
LOANS TO SPONSORS	0	0	10,688,826	10,688,826	0.3%	0.000%	290	-	-	-
LOANS TO SPONSORS II	0	0	8,287,049	8,287,049	0.2%	2.765%	341	-	-	-
CONDO ASSOCIATION LOANS	6,242,419	0	0	6,242,419	0.2%	6.387%	123	11	75,326	1.21%
NON-CONFORMING I	5,376,224	55,353	0	5,431,576	0.2%	4.147%	273	65	0	0.00%
NOTES RECEIVABLE	0	0	4,838,705	4,838,705	0.1%	0.985%	172	-	-	-
REAL ESTATE OWNED	0	0	3,913,913	3,913,913	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,135,030	0	0	2,135,030	0.1%	3.625%	151	80	0	0.00%
OTHER LOAN PROGRAM	1,570,219	0	0	1,570,219	0.0%	5.003%	70	28	39,587	2.52%
SECOND MORTGAGE ENERGY	188,791	0	0	188,791	0.0%	3.705%	127	5	0	0.00%
BUILDING MATERIAL LOAN	176,683	0	0	176,683	0.0%	3.773%	150	24	0	0.00%
AHFC TOTAL	3,188,932,900	124,749,510	67,899,541	3,381,581,951	100.0%	4.478%	298	75	108,150,345	3.26%

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2019**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,255,348,511	97,437,199	24,509,637	2,377,295,347	70.3%	4.228%	297	77	83,455,664	3.55%
MULTI-PLEX	424,023,519	0	43,032,498	467,056,016	13.8%	5.918%	306	61	8,747,793	2.06%
CONDOMINIUM	288,480,589	19,934,957	0	308,415,546	9.1%	4.375%	290	77	12,234,238	3.97%
DUPLEX	169,637,398	6,311,516	112,914	176,061,828	5.2%	4.271%	299	76	3,052,897	1.74%
FOUR-PLEX	27,414,917	836,217	74,544	28,325,678	0.8%	4.366%	301	73	161,972	0.57%
TRI-PLEX	13,094,444	56,307	169,949	13,320,700	0.4%	4.197%	307	72	222,686	1.69%
MOBILE HOME TYPE I	8,746,478	173,313	0	8,919,792	0.3%	4.457%	269	72	275,096	3.08%
ENERGY EFFICIENCY RLP	2,135,030	0	0	2,135,030	0.1%	3.625%	151	80	0	0.00%
MOBILE HOME TYPE II	52,014	0	0	52,014	0.0%	5.441%	55	28	0	0.00%
AHFC TOTAL	3,188,932,900	124,749,510	67,899,541	3,381,581,951	100.0%	4.478%	298	75	108,150,345	3.26%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 6/30/2019

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,316,745,249	55,437,231	44,071,286	1,416,253,767	41.9%	4.436%	290	75	49,824,703	3.63%
WASILLA	268,880,129	13,187,221	1,535,790	283,603,140	8.4%	4.402%	296	79	15,954,877	5.66%
FAIRBANKS	218,656,192	9,256,638	4,627,592	232,540,422	6.9%	4.440%	292	74	7,881,638	3.46%
FORT WAINWRIGHT	142,844,767	0	0	142,844,767	4.2%	6.625%	466	80	0	0.00%
JUNEAU	127,167,452	4,121,922	7,819,845	139,109,219	4.1%	4.299%	310	70	3,108,306	2.37%
EAGLE RIVER	127,297,505	5,361,076	0	132,658,581	3.9%	4.238%	304	80	4,403,416	3.32%
KETCHIKAN	116,417,853	4,483,347	909,082	121,810,282	3.6%	4.182%	292	74	566,150	0.47%
PALMER	111,929,983	5,420,972	1,143,494	118,494,450	3.5%	4.519%	293	77	3,688,282	3.14%
SOLDOTNA	111,071,646	5,042,620	364,846	116,479,112	3.4%	4.066%	284	75	3,201,308	2.76%
KODIAK	86,554,671	2,410,529	0	88,965,200	2.6%	4.410%	280	74	2,203,104	2.48%
NORTH POLE	77,535,042	3,420,083	375,000	81,330,125	2.4%	4.424%	294	80	3,935,027	4.86%
KENAI	61,002,787	2,873,156	0	63,875,943	1.9%	4.407%	293	74	2,364,752	3.70%
HOMER	51,957,085	1,375,659	2,324,460	55,657,204	1.6%	4.141%	286	68	1,075,336	2.02%
OTHER SOUTHEAST	49,146,348	1,486,764	938,261	51,571,374	1.5%	4.273%	272	67	675,666	1.33%
OTHER SOUTHCENTRAL	40,804,079	2,050,614	629,023	43,483,716	1.3%	4.353%	292	73	1,406,801	3.28%
PETERSBURG	35,561,191	1,102,323	0	36,663,514	1.1%	3.995%	266	69	405,777	1.11%
CHUGIAK	31,478,440	1,396,786	0	32,875,227	1.0%	4.244%	305	78	1,769,583	5.38%
OTHER NORTH	31,524,013	684,818	623,494	32,832,325	1.0%	4.542%	242	69	1,681,020	5.22%
SITKA	27,904,465	1,134,713	0	29,039,178	0.9%	4.311%	302	72	726,311	2.50%
OTHER KENAI PENNINSULA	22,026,145	768,515	160,512	22,955,173	0.7%	4.241%	283	72	324,511	1.42%
NIKISKI	19,647,255	637,971	129,997	20,415,223	0.6%	4.169%	283	75	903,918	4.46%
BETHEL	19,371,902	341,322	1,198	19,714,422	0.6%	5.089%	223	70	502,034	2.55%
STERLING	18,530,435	598,644	322,247	19,451,326	0.6%	4.106%	279	73	152,774	0.80%
OTHER SOUTHWEST	16,009,637	522,720	1,479,745	18,012,102	0.5%	4.709%	251	59	509,502	3.08%
CORDOVA	17,098,026	536,265	157,263	17,791,555	0.5%	4.211%	285	71	235,312	1.33%
SEWARD	16,563,302	585,725	281,500	17,430,527	0.5%	4.727%	283	70	51,482	0.30%
NOME	15,086,539	389,825	4,905	15,481,270	0.5%	4.548%	270	74	598,752	3.87%
VALDEZ	10,120,761	122,049	0	10,242,810	0.3%	4.427%	271	74	0	0.00%
AHFC TOTAL	3,188,932,900	124,749,510	67,899,541	3,381,581,951	100.0%	4.478%	298	75	108,150,345	3.26%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2019

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,428,704,886	48,484,715	4,915,363	1,482,104,964	43.8%	4.750%	297	67	30,860,678	2.09%
UNINSURED - LTV > 80 (RURAL)	297,269,263	5,933,594	1,773,473	304,976,330	9.0%	4.629%	277	76	6,965,871	2.30%
PMI - RADIAN GUARANTY	252,845,071	9,130,235	0	261,975,306	7.7%	4.143%	326	88	6,020,960	2.30%
FEDERALLY INSURED - FHA	218,705,073	12,947,946	0	231,653,019	6.9%	4.829%	251	77	24,655,330	10.64%
FEDERALLY INSURED - VA	169,038,590	11,911,124	0	180,949,713	5.4%	4.416%	286	86	10,917,472	6.03%
PMI - ESSENT GUARANTY	163,575,021	6,008,326	0	169,583,347	5.0%	4.126%	331	88	2,352,611	1.39%
PMI - CMG MORTGAGE INSURANCE	143,593,117	6,890,515	0	150,483,632	4.5%	4.207%	323	87	1,679,928	1.12%
FEDERALLY INSURED - RD	132,193,687	8,991,971	0	141,185,659	4.2%	4.318%	283	86	9,286,493	6.58%
PMI - MORTGAGE GUARANTY	132,604,982	4,294,664	0	136,899,646	4.0%	4.150%	329	88	996,463	0.73%
FEDERALLY INSURED - HUD 184	117,191,461	5,779,424	0	122,970,885	3.6%	4.284%	286	85	10,015,759	8.14%
PMI - UNITED GUARANTY	76,317,234	2,080,830	0	78,398,064	2.3%	4.196%	326	88	2,366,351	3.02%
UNINSURED - UNCONVENTIONAL	0	0	61,210,705	61,210,705	1.8%	1.240%	274	-	-	-
PMI - GENWORTH GE	54,426,019	2,210,248	0	56,636,267	1.7%	4.125%	330	88	2,032,429	3.59%
PMI - NATIONAL MORTGAGE INSUR	1,350,052	60,509	0	1,410,561	0.0%	4.458%	338	89	0	0.00%
PMI - PMI MORTGAGE INSURANCE	682,516	21,349	0	703,865	0.0%	4.861%	241	71	0	0.00%
PMI - COMMONWEALTH	390,402	0	0	390,402	0.0%	4.500%	301	82	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	45,526	4,060	0	49,586	0.0%	6.083%	122	41	0	0.00%
AHFC TOTAL	3,188,932,900	124,749,510	67,899,541	3,381,581,951	100.0%	4.478%	298	75	108,150,345	3.26%

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2019**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	767,583,488	36,451,386	0	804,034,874	23.8%	4.381%	293	79	28,392,644	3.53%
WELLS FARGO MORTGAGE	680,406,243	35,062,007	0	715,468,250	21.2%	4.563%	257	72	43,571,121	6.09%
NORTHRIM BANK	580,762,802	20,818,544	0	601,581,347	17.8%	4.257%	328	83	8,707,070	1.45%
FIRST NATIONAL BANK OF AK	370,287,523	11,739,420	0	382,026,943	11.3%	4.951%	271	69	7,282,346	1.91%
FIRST BANK	192,092,220	6,192,274	0	198,284,494	5.9%	4.074%	297	74	993,569	0.50%
COMMERCIAL LOANS	158,208,136	0	0	158,208,136	4.7%	6.311%	436	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	134,422,929	2,889,093	0	137,312,022	4.1%	4.927%	320	72	4,951,979	3.61%
DENALI FEDERAL CREDIT UNION	100,247,375	3,941,719	0	104,189,094	3.1%	4.120%	316	82	7,904,402	7.59%
MT. MCKINLEY BANK	76,552,824	2,972,466	0	79,525,291	2.4%	4.228%	302	78	2,135,472	2.69%
AHFC DIRECT SERVICING	0	0	67,899,541	67,899,541	2.0%	1.302%	277	-	-	-
DENALI STATE BANK	44,011,110	1,386,421	0	45,397,531	1.3%	4.208%	310	80	1,193,133	2.63%
SPIRIT OF ALASKA FCU	39,107,770	1,965,269	0	41,073,039	1.2%	4.361%	277	75	1,315,933	3.20%
KODIAK ISLAND HA	23,434,785	605,149	0	24,039,935	0.7%	4.316%	267	70	1,702,677	7.08%
CORNERSTONE HOME LENDING	8,476,757	240,536	0	8,717,294	0.3%	3.960%	331	86	0	0.00%
MATANUSKA VALLEY FCU	7,767,802	305,862	0	8,073,664	0.2%	4.148%	326	77	0	0.00%
TONGASS FCU	5,571,134	179,363	0	5,750,497	0.2%	4.376%	324	79	0	0.00%
AHFC TOTAL	3,188,932,900	124,749,510	67,899,541	3,381,581,951	100.0%	4.478%	298	75	108,150,345	3.26%

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2019**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,329,317,707	1,733,758	0	1,331,051,465	39.4%	4.917%	300	73	34,763,575	2.61%
HOME MORTGAGE REVENUE BONDS	713,881,358	33,678,521	0	747,559,878	22.1%	4.547%	287	76	33,243,780	4.45%
GENERAL MORTGAGE REVENUE BONDS II	387,304,676	11,254,990	0	398,559,666	11.8%	4.280%	317	81	10,649,031	2.67%
AHFC GENERAL FUND	227,415,438	12,535,416	67,899,541	307,850,396	9.1%	3.561%	320	66	5,406,368	2.25%
MORTGAGE REVENUE BONDS	224,917,327	8,203,104	0	233,120,431	6.9%	4.236%	279	76	11,850,723	5.08%
GOVERNMENTAL PURPOSE BONDS	166,190,262	53,192,809	0	219,383,071	6.5%	3.353%	275	75	6,196,614	2.82%
COLLATERALIZED VETERANS BONDS	103,558,053	4,150,913	0	107,708,965	3.2%	4.499%	319	87	3,051,392	2.83%
STATE CAPITAL PROJECT BONDS	36,348,080	0	0	36,348,080	1.1%	5.188%	233	64	2,988,864	8.22%
AHFC TOTAL	3,188,932,900	124,749,510	67,899,541	3,381,581,951	100.0%	4.478%	298	75	108,150,345	3.26%

	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	542,477,078	440,334,212	607,776,685	494,410,562	41,249,704
MORTGAGE AND LOAN COMMITMENTS	516,010,111	428,078,361	594,588,930	491,036,973	41,548,109
MORTGAGE AND LOAN PURCHASES	491,845,298	474,798,903	543,289,800	509,921,547	37,040,968
MORTGAGE AND LOAN PAYOFFS	235,978,891	263,602,671	204,484,966	176,145,987	20,442,798
MORTGAGE AND LOAN FORECLOSURES	8,040,474	9,198,246	10,348,869	7,306,859	604,893

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	301,220	356,881	312,112	299,590	326,633
WEIGHTED AVERAGE INTEREST RATE	4.002%	4.250%	4.091%	4.459%	4.185%
WEIGHTED AVERAGE BEGINNING TERM	347	365	354	353	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	83	86	87	88
FHA INSURANCE %	4.1%	3.4%	4.0%	3.8%	2.5%
VA INSURANCE %	2.2%	2.5%	6.5%	7.4%	3.5%
RD INSURANCE %	1.8%	1.7%	3.6%	3.9%	6.9%
HUD 184 INSURANCE %	1.5%	1.0%	1.4%	1.5%	1.2%
PRIMARY MORTGAGE INSURANCE %	36.9%	31.4%	39.1%	40.8%	40.1%
CONVENTIONAL UNINSURED %	53.5%	60.1%	45.4%	42.6%	45.8%
SINGLE FAMILY (1-4 UNIT) %	91.8%	78.2%	90.7%	97.1%	91.2%
MULTI FAMILY (>4 UNIT) %	8.2%	21.8%	9.3%	2.9%	8.8%
ANCHORAGE %	46.4%	39.7%	41.9%	36.4%	44.0%
OTHER ALASKAN CITY %	53.6%	60.3%	58.1%	63.6%	56.0%
ALASKA USA %	26.8%	18.5%	30.9%	26.4%	18.9%
OTHER SELLER SERVICER %	73.2%	81.5%	69.1%	73.6%	81.1%
STREAMLINE REFINANCE %	1.7%	1.5%	0.4%	0.4%	4.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2019**

TAXABLE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	211,202,838	154,042,358	203,982,507	165,795,048	15,711,402
MORTGAGE AND LOAN COMMITMENTS	211,202,838	154,329,623	203,486,507	165,068,953	15,508,057
MORTGAGE AND LOAN PURCHASES	197,104,079	143,926,003	166,915,533	164,841,128	12,829,199
MORTGAGE AND LOAN PAYOFFS	59,202,135	70,731,542	64,099,245	56,143,611	6,706,594
MORTGAGE AND LOAN FORECLOSURES	1,091,880	1,522,290	836,042	1,637,678	146,421

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	40.1%	30.3%	30.7%	32.3%	34.6%
AVERAGE PURCHASE PRICE	337,307	330,715	347,907	353,350	413,476
WEIGHTED AVERAGE INTEREST RATE	3.908%	3.780%	4.016%	4.594%	4.231%
WEIGHTED AVERAGE BEGINNING TERM	350	354	350	351	351
WEIGHTED AVERAGE LOAN-TO-VALUE	85	84	84	84	82
FHA INSURANCE %	2.0%	2.0%	1.1%	1.8%	1.4%
VA INSURANCE %	1.4%	2.3%	0.7%	0.8%	0.0%
RD INSURANCE %	0.5%	0.3%	0.6%	0.3%	0.0%
HUD 184 INSURANCE %	0.4%	0.4%	0.6%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	45.2%	45.0%	48.6%	50.7%	40.9%
CONVENTIONAL UNINSURED %	50.4%	50.0%	48.4%	46.0%	57.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	50.3%	45.0%	36.4%	36.2%
OTHER ALASKAN CITY %	49.3%	49.7%	55.0%	63.6%	63.8%
ALASKA USA %	24.6%	19.6%	32.8%	28.1%	19.5%
OTHER SELLER SERVICER %	75.4%	80.4%	67.2%	71.9%	80.5%
STREAMLINE REFINANCE %	1.6%	0.9%	0.4%	1.0%	11.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2019**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	72,889,236	77,536,797	125,149,786	114,504,891	9,697,516
MORTGAGE AND LOAN COMMITMENTS	72,878,577	78,008,495	125,272,406	114,256,891	9,697,516
MORTGAGE AND LOAN PURCHASES	71,374,764	73,034,864	115,273,019	117,712,711	8,837,092
MORTGAGE AND LOAN PAYOFFS	64,633,068	68,124,269	54,004,556	40,118,049	3,786,763
MORTGAGE AND LOAN FORECLOSURES	5,164,144	4,157,772	5,236,198	3,742,222	235,323

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.5%	15.4%	21.2%	23.1%	23.9%
AVERAGE PURCHASE PRICE	205,307	217,932	217,982	222,377	221,813
WEIGHTED AVERAGE INTEREST RATE	3.583%	3.366%	3.522%	4.159%	3.805%
WEIGHTED AVERAGE BEGINNING TERM	360	359	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	91	90	91
FHA INSURANCE %	4.6%	3.9%	8.6%	8.5%	0.8%
VA INSURANCE %	2.7%	1.5%	4.7%	4.3%	5.9%
RD INSURANCE %	7.0%	7.5%	11.3%	8.5%	14.7%
HUD 184 INSURANCE %	4.6%	3.3%	4.0%	2.9%	5.0%
PRIMARY MORTGAGE INSURANCE %	39.6%	49.7%	44.6%	46.3%	43.8%
CONVENTIONAL UNINSURED %	41.6%	34.1%	26.8%	29.5%	29.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.2%	62.0%	62.0%	55.3%	59.2%
OTHER ALASKAN CITY %	37.8%	38.0%	38.0%	44.7%	40.8%
ALASKA USA %	36.6%	31.2%	32.9%	29.6%	24.6%
OTHER SELLER SERVICER %	63.4%	68.8%	67.1%	70.4%	75.4%
STREAMLINE REFINANCE %	0.2%	0.4%	0.2%	0.3%	3.7%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2019**

TAXABLE FIRST-TIME HOMEBUYER	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,671,171	64,931,975	103,845,865	86,609,029	7,149,094
MORTGAGE AND LOAN COMMITMENTS	77,482,194	64,931,975	103,845,865	86,652,735	7,149,094
MORTGAGE AND LOAN PURCHASES	83,164,539	62,372,968	93,977,887	88,802,164	7,154,488
MORTGAGE AND LOAN PAYOFFS	34,001,548	34,467,706	28,498,087	28,824,982	3,134,682
MORTGAGE AND LOAN FORECLOSURES	159,016	501,204	1,943,229	800,260	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	16.9%	13.1%	17.3%	17.4%	19.3%
AVERAGE PURCHASE PRICE	278,534	302,442	302,458	300,248	308,364
WEIGHTED AVERAGE INTEREST RATE	3.809%	3.702%	3.934%	4.501%	4.128%
WEIGHTED AVERAGE BEGINNING TERM	354	357	357	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	89	93
FHA INSURANCE %	7.1%	3.8%	4.5%	3.8%	3.7%
VA INSURANCE %	0.9%	1.3%	0.0%	1.5%	0.0%
RD INSURANCE %	1.0%	1.6%	2.8%	8.2%	17.4%
HUD 184 INSURANCE %	2.3%	2.9%	1.5%	3.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	61.6%	57.6%	63.1%	51.8%	65.3%
CONVENTIONAL UNINSURED %	27.1%	32.8%	28.2%	31.2%	13.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.7%	51.6%	50.9%	43.8%	48.9%
OTHER ALASKAN CITY %	49.3%	48.4%	49.1%	56.2%	51.1%
ALASKA USA %	32.2%	23.8%	35.9%	27.2%	12.1%
OTHER SELLER SERVICER %	67.8%	76.2%	64.1%	72.8%	87.9%
STREAMLINE REFINANCE %	1.2%	1.0%	0.2%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2019**

RURAL	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,071,778	53,535,928	66,950,752	52,729,863	4,942,361
MORTGAGE AND LOAN COMMITMENTS	64,071,778	53,535,928	66,950,752	52,512,363	4,942,361
MORTGAGE AND LOAN PURCHASES	58,014,512	52,476,963	54,494,346	59,192,466	3,339,763
MORTGAGE AND LOAN PAYOFFS	48,792,836	46,812,445	35,161,905	25,750,083	3,304,880
MORTGAGE AND LOAN FORECLOSURES	793,704	935,950	893,571	641,869	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.8%	11.1%	10.0%	11.6%	9.0%
AVERAGE PURCHASE PRICE	260,331	271,332	266,347	264,490	232,133
WEIGHTED AVERAGE INTEREST RATE	3.838%	3.715%	3.891%	4.463%	4.295%
WEIGHTED AVERAGE BEGINNING TERM	338	340	345	353	346
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	85	88
FHA INSURANCE %	0.0%	0.8%	0.0%	1.4%	0.0%
VA INSURANCE %	1.1%	0.4%	0.0%	0.3%	0.0%
RD INSURANCE %	2.3%	1.6%	3.6%	2.3%	0.0%
HUD 184 INSURANCE %	2.0%	0.0%	0.3%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.6%	8.5%	15.5%	14.9%	31.6%
CONVENTIONAL UNINSURED %	92.0%	88.8%	80.6%	80.7%	68.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	21.9%	15.6%	19.0%	24.1%	34.8%
OTHER SELLER SERVICER %	78.1%	84.4%	81.0%	75.9%	65.2%
STREAMLINE REFINANCE %	6.6%	9.7%	2.2%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2019**

VETERANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,635,016	11,789,223	49,279,974	41,196,342	2,640,519
MORTGAGE AND LOAN COMMITMENTS	10,635,016	11,789,223	49,279,974	40,024,017	2,640,519
MORTGAGE AND LOAN PURCHASES	7,042,102	6,438,712	34,921,525	39,757,020	1,053,620
MORTGAGE AND LOAN PAYOFFS	15,795,020	17,609,107	11,564,870	11,666,123	1,946,961
MORTGAGE AND LOAN FORECLOSURES	393,146	948,105	655,826	484,831	223,150

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	1.4%	6.4%	7.8%	2.8%
AVERAGE PURCHASE PRICE	369,088	392,281	356,205	361,990	299,669
WEIGHTED AVERAGE INTEREST RATE	3.835%	3.324%	3.616%	4.225%	3.908%
WEIGHTED AVERAGE BEGINNING TERM	351	343	354	353	312
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	96	94	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	65.4%	81.9%	82.6%	75.0%	73.1%
RD INSURANCE %	0.0%	0.0%	0.0%	1.4%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	6.6%	6.2%	7.9%	0.0%
CONVENTIONAL UNINSURED %	25.0%	11.5%	11.3%	15.7%	26.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.9%	10.9%	23.6%	23.5%	0.0%
OTHER ALASKAN CITY %	73.1%	89.1%	76.4%	76.5%	100.0%
ALASKA USA %	17.6%	17.7%	35.7%	25.6%	16.1%
OTHER SELLER SERVICER %	82.4%	82.3%	64.3%	74.4%	83.9%
STREAMLINE REFINANCE %	2.9%	0.0%	0.6%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2019**

MULTI-FAMILY/SPECIAL NEEDS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,752,112	47,487,900	30,015,925	15,722,700	0
MORTGAGE AND LOAN COMMITMENTS	46,982,702	35,364,660	20,201,550	11,811,075	341,750
MORTGAGE AND LOAN PURCHASES	42,161,152	106,497,060	53,636,450	19,437,675	3,260,850
MORTGAGE AND LOAN PAYOFFS	10,247,173	22,661,493	6,754,654	10,026,777	699,753
MORTGAGE AND LOAN FORECLOSURES	438,583	1,132,925	784,004	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.6%	22.4%	9.9%	3.8%	8.8%
AVERAGE PURCHASE PRICE	833,324	2,931,180	1,520,397	783,822	2,289,402
WEIGHTED AVERAGE INTEREST RATE	6.048%	6.283%	6.305%	5.407%	4.937%
WEIGHTED AVERAGE BEGINNING TERM	298	407	356	340	360
WEIGHTED AVERAGE LOAN-TO-VALUE	69	76	77	77	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	10.6%	3.7%	7.4%	23.5%	0.0%
MULTI FAMILY (>4 UNIT) %	89.4%	96.3%	92.6%	76.5%	100.0%
ANCHORAGE %	67.8%	27.9%	35.5%	51.6%	89.3%
OTHER ALASKAN CITY %	32.2%	72.1%	64.5%	48.4%	10.7%
ALASKA USA %	26.9%	8.6%	28.7%	10.8%	0.0%
OTHER SELLER SERVICER %	73.1%	91.4%	71.3%	89.2%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2019**

NON-CONFORMING	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	18,136,826	15,986,268	16,602,024	11,188,208	1,108,812
MORTGAGE AND LOAN COMMITMENTS	18,465,776	15,658,294	16,602,024	11,046,458	967,062
MORTGAGE AND LOAN PURCHASES	18,713,504	14,258,494	15,445,495	11,921,002	140,800
MORTGAGE AND LOAN PAYOFFS	2,890,462	2,777,375	4,159,415	3,350,698	791,677
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.8%	3.0%	2.8%	2.3%	0.4%
AVERAGE PURCHASE PRICE	336,029	396,090	315,424	306,515	176,000
WEIGHTED AVERAGE INTEREST RATE	3.905%	3.844%	4.069%	4.614%	4.375%
WEIGHTED AVERAGE BEGINNING TERM	358	349	357	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	85	85	80
FHA INSURANCE %	5.1%	2.4%	0.0%	2.0%	0.0%
VA INSURANCE %	0.6%	3.3%	0.0%	1.6%	0.0%
RD INSURANCE %	3.4%	0.0%	4.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	1.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	35.2%	39.2%	51.2%	62.7%	0.0%
CONVENTIONAL UNINSURED %	55.7%	55.0%	42.3%	33.7%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	39.9%	40.0%	24.5%	10.7%	0.0%
OTHER ALASKAN CITY %	60.1%	60.0%	75.5%	89.3%	100.0%
ALASKA USA %	28.1%	24.1%	19.6%	22.0%	100.0%
OTHER SELLER SERVICER %	71.9%	75.9%	80.4%	78.0%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2019**

UNCONVENTIONAL LOANS	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,403,900	5,500,000	6,000,000	1,500,000	0
MORTGAGE AND LOAN COMMITMENTS	5,179,550	4,903,900	3,000,000	4,500,000	0
MORTGAGE AND LOAN PURCHASES	7,155,200	4,794,561	2,403,900	4,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.0%	0.4%	0.9%	N/A
AVERAGE PURCHASE PRICE	715,520	958,912	1,201,950	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.444%	2.703%	3.188%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	368	370	367	368	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	4	23	11	33	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	54.2%	31.4%	100.0%	100.0%	N/A
CONVENTIONAL UNINSURED %	45.8%	68.6%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.9%	83.5%	62.4%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.1%	16.5%	37.6%	0.0%	N/A
ANCHORAGE %	25.6%	16.5%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	74.4%	83.5%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2019**

CLOSING COST ASSISTANCE	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,871,598	8,484,513	4,671,502	2,312,731	0
MORTGAGE AND LOAN COMMITMENTS	5,871,598	8,484,513	4,671,502	2,312,731	0
MORTGAGE AND LOAN PURCHASES	6,452,214	7,968,907	5,643,995	2,312,731	425,156
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.3%	1.7%	1.0%	0.5%	1.1%
AVERAGE PURCHASE PRICE	262,542	261,140	251,032	261,333	216,500
WEIGHTED AVERAGE INTEREST RATE	4.238%	4.053%	4.665%	5.631%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	91.6%	90.1%	100.0%	92.6%	100.0%
VA INSURANCE %	4.7%	6.7%	0.0%	0.0%	0.0%
RD INSURANCE %	3.7%	3.2%	0.0%	7.4%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	22.9%	16.2%	37.1%	10.5%	0.0%
OTHER ALASKAN CITY %	77.1%	83.8%	62.9%	89.5%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2019**

OTHER LOAN PROGRAM	FY 2016	FY 2017	FY 2018	FY 2019 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	842,603	1,039,250	1,278,350	2,851,750	0
MORTGAGE AND LOAN COMMITMENTS	3,240,082	1,071,750	1,278,350	2,851,750	301,750
MORTGAGE AND LOAN PURCHASES	663,232	3,030,371	577,650	1,444,650	0
MORTGAGE AND LOAN PAYOFFS	416,649	418,735	242,234	265,664	71,489
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.6%	0.1%	0.3%	N/A
AVERAGE PURCHASE PRICE	47,374	233,105	192,550	361,163	N/A
WEIGHTED AVERAGE INTEREST RATE	4.827%	3.894%	5.925%	5.820%	N/A
WEIGHTED AVERAGE BEGINNING TERM	140	179	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	6	1	0	49	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	5.9%	1.5%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	94.1%	98.5%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	31.9%	12.7%	0.0%	55.0%	N/A
OTHER ALASKAN CITY %	68.1%	87.3%	100.0%	45.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$135,735,000	\$34,265,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$4,035,000	\$0	\$70,965,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$4,035,000	\$0	\$70,965,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$4,835,000	\$0	\$84,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$12,905,000	\$135,735,000	\$503,360,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$25,470,000	\$38,880,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$20,100,000	\$0	\$23,030,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$6,695,000	\$0	\$28,985,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$60,500,000	\$68,250,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$38,290,000	\$1,510,000	\$31,560,000
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$65,085,000	\$87,480,000	\$190,705,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$3,160,000	\$0	\$28,990,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$0	\$0	\$60,000,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$3,160,000	\$0	\$106,840,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$22,180,000	\$30,360,000	\$93,350,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$8,735,000	\$3,270,000	\$87,995,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$845,000	\$1,930,000	\$106,485,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$0	\$58,520,000
General Mortgage Revenue Bonds II Total							\$413,670,000	\$31,760,000	\$35,560,000	\$346,350,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$35,820,000	\$0	\$40,760,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$43,780,000	\$0	\$49,810,000
Governmental Purpose Bonds Total							\$203,170,000	\$79,600,000	\$18,400,000	\$105,170,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$37,095,000	\$0	\$23,155,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$36,950,000	\$0	\$68,235,000
State Capital Project Bonds Total							\$165,435,000	\$74,045,000	\$0	\$91,390,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$29,420,000	\$0	\$69,940,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$9,785,000	\$0	\$76,980,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$15,765,000	\$0	\$79,350,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$5,710,000	\$0	\$23,575,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$395,000	\$0	\$77,710,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$13,795,000	\$0	\$97,740,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$5,235,000	\$0	\$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$9,260,000	\$0	\$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$4,170,000	\$0	\$139,785,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$540,000	\$0	\$35,030,000
State Capital Project Bonds II Total							\$1,252,530,000	\$94,075,000	\$0	\$1,158,455,000
Total AHFC Bonds and Notes							\$3,140,075,000	\$360,630,000	\$277,175,000	\$2,502,270,000
										\$109,845,000
										\$2,392,425,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	15,735,000	Aa2/VMIG1	N/A
A2	0118327L0	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$135,735,000	\$34,265,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$4,035,000	\$0	\$70,965,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$4,035,000	\$0		\$70,965,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$4,835,000	\$0		\$84,535,000
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,440,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,505,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,570,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,645,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,695,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,775,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,825,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,915,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			2,975,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$12,905,000	\$135,735,000	\$503,360,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	390,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	690,000			510,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	710,000			1,060,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	720,000			1,070,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	720,000			1,090,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	730,000			1,120,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	750,000			1,130,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	770,000			1,140,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	780,000			1,150,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	800,000			1,170,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	800,000			1,180,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	820,000			1,210,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	830,000			1,220,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	840,000			1,240,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	850,000			1,260,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	850,000			1,290,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	850,000			1,320,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	880,000			1,350,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	900,000			1,360,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	910,000			1,370,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	930,000			1,400,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	950,000			1,410,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	960,000			1,430,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	970,000			1,450,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	980,000			1,480,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	1,000,000			1,510,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	1,010,000			1,530,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	1,020,000			1,560,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	1,030,000			1,590,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	1,030,000			1,620,000
E0911 Total							\$64,350,000	\$0	\$25,470,000	\$38,880,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0		0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0		0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0		0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000	0		0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000	0		0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	1,285,000	0		0
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
						E10A1 Total	\$43,130,000	\$20,100,000	\$0		\$23,030,000
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0		0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0		0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0		0
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0		0
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	430,000	0		0
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$6,695,000	\$0	\$28,985,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,500,000	1,660,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	2,170,000	2,460,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	2,190,000	2,500,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	2,250,000	2,500,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	2,270,000	2,550,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	2,250,000	2,510,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	2,270,000	2,550,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	2,280,000	2,610,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,330,000	2,620,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,360,000	2,660,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,390,000	2,690,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,420,000	2,730,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,450,000	2,770,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,410,000	2,720,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	2,050,000	2,320,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	2,080,000	2,350,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	2,100,000	2,390,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	2,140,000	2,410,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	2,170,000	2,440,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	2,190,000	2,480,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,890,000	2,160,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,740,000	1,960,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,770,000	1,980,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,700,000	1,900,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,250,000	1,420,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,270,000	1,440,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,300,000	1,440,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,320,000	1,460,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,320,000	1,500,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,340,000	1,510,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,330,000	1,560,000	
E0912 Total							\$128,750,000	\$0	\$60,500,000	\$68,250,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0	0	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0	0	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0	0	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000	0	0	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000	
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000	
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000	
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000	
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	95,000	820,000	
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	240,000	2,070,000	
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	240,000	2,045,000	
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	235,000	2,030,000	
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	235,000	2,015,000	
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	235,000	1,995,000	
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	230,000	1,985,000	
E11B1 Total							\$71,360,000	\$38,290,000	\$1,510,000	\$31,560,000	
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$65,085,000	\$87,480,000	\$190,705,000	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000	
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000	
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000	
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000	
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000	
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000	
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000	
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000	
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000	
C1611 Total							\$3,150,000	\$3,160,000	\$0	\$28,990,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	0	0	345,000	
2	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	0	0	345,000	
2	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	0	0	350,000	
2	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	0	0	355,000	
2	011839LV7	1.550%	2024	Jun	Serial	AMT	355,000	0	0	355,000	
2	011839LW5	1.650%	2024	Dec	Serial	AMT	360,000	0	0	360,000	
2	011839LX3	1.750%	2025	Jun	Serial	AMT	365,000	0	0	365,000	
2	011839LY1	1.850%	2025	Dec	Serial	AMT	370,000	0	0	370,000	
2	011839LZ8	1.900%	2026	Jun	Serial	AMT	370,000	0	0	370,000	
2	011839MA2	1.950%	2026	Dec	Serial	AMT	375,000	0	0	375,000	
2	011839MB0	2.050%	2027	Jun	Serial	AMT	380,000	0	0	380,000	
2	011839MC8	2.100%	2027	Dec	Serial	AMT	385,000	0	0	385,000	
2	011839MD6	2.150%	2028	Jun	Serial	AMT	390,000	0	0	390,000	
2	011839ME4	2.200%	2028	Dec	Serial	AMT	395,000	0	0	395,000	
2	011839MN4	2.250%	2029	Jun	Serial	AMT	405,000	0	0	405,000	
2	011839MF1	2.300%	2029	Dec	Serial	AMT	410,000	0	0	410,000	
2	011839MP9	2.350%	2030	Jun	Serial	AMT	415,000	0	0	415,000	
2	011839MG9	2.450%	2030	Dec	Serial	AMT	420,000	0	0	420,000	
2	011839MQ7	2.550%	2031	Jun	Serial	AMT	430,000	0	0	430,000	
2	011839MH7	2.600%	2031	Dec	Serial	AMT	435,000	0	0	435,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	AAA	Aaa	N/A
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0			445,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0			450,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0			460,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0			465,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0			475,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0			485,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0			490,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0			500,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0			510,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0			520,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0			530,000
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0			535,000
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0			545,000
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0			560,000
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0			570,000
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0			580,000
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0			150,000
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0			155,000
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0			155,000
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0			160,000
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0			160,000
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0			165,000
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0			170,000
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0			170,000
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0			175,000
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0			180,000
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0			180,000
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0			95,000
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0			80,000
							80,000	0	0			80,000
						C1612 Total	\$17,850,000	\$0	\$0			\$17,850,000
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	0	0			640,000
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	0			645,000
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	0			650,000
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	0			655,000
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	0			660,000
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	0			665,000
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	0			670,000
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	0			675,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	0			680,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	0			695,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	0			700,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	0			710,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	0			715,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	0			725,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	0			730,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	0			740,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	0			755,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	0			765,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	0			770,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	0			780,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	0			795,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	0			805,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	0			820,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	0			830,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	0	0	Aaa	N/A
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	0	0	Aaa	N/A
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	0	0	Aaa	N/A
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	0	0	Aaa	N/A
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	0	0	Aaa	N/A
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	0	0	Aaa	N/A
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	0	0	Aaa	N/A
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	0	0	Aaa	N/A
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	0	0	Aaa	N/A
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	0	0	Aaa	N/A
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	0	0	Aaa	N/A
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	0	0	Aaa	N/A
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	0	0	Aaa	N/A
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	0	0	Aaa	N/A
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	0	0	Aaa	N/A
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	0	0	Aaa	N/A
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	0	0	Aaa	N/A
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	0	0	Aaa	N/A
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	0	0	Aaa	N/A
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	0	0	Aaa	N/A
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	0	0	Aaa	N/A
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	0	0	Aaa	N/A
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	0	0	Aaa	N/A
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	0	0	Aaa	N/A
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	0	0	Aaa	N/A
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	0	0	Aaa	N/A
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	0	0	Aaa	N/A
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	0	0	Aaa	N/A
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	0	0	Aaa	N/A
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	0	0	Aaa	N/A
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	0	0	Aaa	N/A
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	0	0	Aaa	N/A
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	0	0	Aaa	N/A
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	0	0	Aaa	N/A
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	0	0	Aaa	N/A
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	0	0	Aaa	N/A
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	0	0	Aaa	N/A
C1911 Total							\$60,000,000	\$0	\$0	\$0	\$60,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
Collateralized Bonds (Veterans Mortgage Program) Total										\$110,000,000	\$3,160,000	\$0	\$106,840,000
General Mortgage Revenue Bonds II													
GM12A General Mortgage Revenue Bonds II, 2012 Series A													
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Aa1	AA+		
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0		
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0		
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0		
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0		
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0		
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		0		
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		0		
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		0		
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0		0		
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0		0		
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0		0		
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0		0		
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0		0		
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0		0		
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000		
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000		
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000		
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000		
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000		
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000		
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000		
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000		
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000		
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000		
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000		
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000		
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000		
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000		
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000		
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000		
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000		
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000		2,580,000		
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000		2,610,000		
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000		2,585,000		
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000		2,570,000		
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000		2,550,000		
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000		2,535,000		
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000		2,515,000		
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000		2,495,000		
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000		2,475,000		
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000		2,460,000		
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	420,000		2,485,000		
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	420,000		2,470,000		
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	415,000		2,455,000		
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	415,000		2,440,000		
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	410,000		2,420,000		
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	410,000		2,405,000		
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	405,000		2,390,000		
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	405,000		2,380,000		
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	95,000		550,000		
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	95,000		550,000		
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	95,000		545,000		
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	90,000		545,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Aa1	AA+
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	90,000	545,000	
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	90,000	545,000	
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000	0	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	90,000	540,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	465,000	2,735,000	
						GM12A Total	\$145,890,000	\$22,180,000	\$30,360,000	\$93,350,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0	0	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0	0	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0	0	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	70,000	195,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	65,000	205,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	65,000	210,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	70,000	215,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	70,000	215,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	70,000	220,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	70,000	225,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	70,000	230,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	70,000	235,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	70,000	240,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	70,000	250,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	75,000	250,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	75,000	255,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	75,000		260,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	75,000		265,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	80,000		270,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	85,000		270,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	85,000		275,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	90,000		280,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	95,000		280,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	95,000		285,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	95,000		295,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	95,000		300,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	95,000		310,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	100,000		310,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	100,000		320,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	105,000		320,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	105,000		330,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	110,000		335,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	110,000		340,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	115,000		345,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	115,000		355,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	115,000		365,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	120,000		365,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	120,000		375,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	120,000		385,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term			305,000	0	60,000		245,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
						GM16A Total	\$100,000,000	\$8,735,000	\$3,270,000		\$87,995,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0		865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0		885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0		1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0		925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0		945,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM18A	General Mortgage Revenue Bonds II, 2018 Series A			Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0		965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0		2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0		1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0		1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0		1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0		1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0		1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0		1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0		1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0		710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0		2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0		3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0		2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0		415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0		2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0		2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0		355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0		760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0		1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0		1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0		1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0		2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0		2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0		2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0		1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0		1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0		1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0		1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0		1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0		1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0		1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0		1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0		1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0		1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0		2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0		2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0		2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0		630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	75,000		1,425,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	105,000		2,075,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	105,000		2,120,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	105,000		2,165,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	110,000		2,210,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	115,000		2,255,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	120,000		2,300,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	120,000		2,355,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	120,000		2,405,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	125,000		2,460,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	125,000		2,515,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	130,000		2,565,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	130,000		2,625,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	135,000		2,680,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	140,000		2,730,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	130,000		2,565,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	40,000		795,000
GM18A Total							\$109,260,000	\$845,000	\$1,930,000	\$106,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM18B	General Mortgage Revenue Bonds II, 2018 Series B			Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	0	3,155,000	
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	0	3,225,000	
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000	
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	0	3,295,000	
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	0	3,365,000	
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	0	3,440,000	
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	0	3,520,000	
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	0	2,420,000	
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	0	2,470,000	
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	0	2,640,000	
GM18B Total							\$58,520,000	\$0	\$0	\$58,520,000	
General Mortgage Revenue Bonds II Total							\$413,670,000	\$31,760,000	\$35,560,000	\$346,350,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0	
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0	
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$35,820,000	\$0	\$40,760,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$43,780,000	\$0	\$49,810,000	
Governmental Purpose Bonds Total							\$203,170,000	\$79,600,000	\$18,400,000	\$105,170,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$37,095,000	\$0	\$23,155,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0		0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
SC11A Total							\$105,185,000	\$36,950,000	\$0	\$68,235,000	
State Capital Project Bonds Total							\$165,435,000	\$74,045,000	\$0	\$91,390,000	

State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
									AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000	
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000	
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000	
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000	
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000	
SC12A Total							\$99,360,000	\$29,420,000	\$0	\$69,940,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000	
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000	
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000	
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000	
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000	
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000	
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000	
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$9,785,000	\$0	\$76,980,000	
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
State Capital Project Bonds II														
SC14A State Capital Project Bonds II, 2014 Series A														
				Exempt		Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch		
011839BT3	5.000%	2025	Dec	Serial			Prem	5,000,000	0	0	AA+	Aa2	AA+	5,000,000
011839BU0	5.000%	2027	Dec	Serial			Prem	5,000,000	0	0				5,000,000
011839CC9	5.000%	2028	Dec	Serial			Prem	3,000,000	0	0				3,000,000
011839BV8	4.000%	2028	Dec	Serial			Disc	2,480,000	0	0				2,480,000
011839BW6	5.000%	2029	Dec	Serial			Prem	4,670,000	0	0				4,670,000
011839BX4	5.000%	2030	Dec	Serial			Prem	5,050,000	0	0				5,050,000
011839BY2	4.375%	2031	Dec	Serial			Disc	2,790,000	0	0				2,790,000
011839CB1	5.000%	2031	Dec	Serial			Prem	4,370,000	0	0				4,370,000
011839BZ9	5.000%	2032	Dec	Serial			Prem	7,475,000	0	0				7,475,000
011839CA3	5.000%	2033	Dec	Serial			Prem	7,845,000	0	0				7,845,000
							SC14A Total	\$95,115,000	\$15,765,000	\$0				\$79,350,000
SC14B State Capital Project Bonds II, 2014 Series B														
				Exempt		Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+		
011839CD7	2.000%	2015	Jun	Serial			Prem	100,000	100,000	0				0
011839CE5	3.000%	2015	Dec	Serial			Prem	100,000	100,000	0				0
011839CF2	4.000%	2016	Jun	Serial			Prem	735,000	735,000	0				0
011839CG0	5.000%	2016	Dec	Serial			Prem	750,000	750,000	0				0
011839CH8	5.000%	2017	Jun	Serial			Prem	765,000	765,000	0				0
011839CJ4	5.000%	2017	Dec	Serial			Prem	785,000	785,000	0				0
011839CK1	5.000%	2018	Jun	Serial			Prem	805,000	805,000	0				0
011839CL9	5.000%	2018	Dec	Serial			Prem	825,000	825,000	0				0
011839CM7	5.000%	2019	Jun	Serial			Prem	845,000	845,000	0				0
011839CN5	5.000%	2019	Dec	Serial			Prem	865,000	0	0				865,000
011839CP0	5.000%	2020	Jun	Serial			Prem	890,000	0	0				890,000
011839CQ8	5.000%	2020	Dec	Serial			Prem	910,000	0	0				910,000
011839CR6	5.000%	2021	Jun	Serial			Prem	935,000	0	0				935,000
011839CS4	5.000%	2021	Dec	Serial			Prem	960,000	0	0				960,000
011839CT2	5.000%	2022	Jun	Serial			Prem	980,000	0	0				980,000
011839CU9	5.000%	2022	Dec	Serial			Prem	1,005,000	0	0				1,005,000
011839CV7	5.000%	2023	Jun	Serial			Prem	1,030,000	0	0				1,030,000
011839CW5	5.000%	2023	Dec	Serial			Prem	1,055,000	0	0				1,055,000
011839CX3	5.000%	2024	Jun	Serial			Prem	1,085,000	0	0				1,085,000
011839CY1	5.000%	2024	Dec	Serial			Prem	1,110,000	0	0				1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			Prem	1,140,000	0	0				1,140,000
011839CZ8	5.000%	2025	Dec	Term			Prem	1,165,000	0	0				1,165,000
011839DA2	5.000%	2026	Jun	Sinker			Prem	1,195,000	0	0				1,195,000
011839DA2	5.000%	2026	Dec	Term			Prem	1,225,000	0	0				1,225,000
011839DB0	5.000%	2027	Jun	Sinker			Prem	1,255,000	0	0				1,255,000
011839DB0	5.000%	2027	Dec	Term			Prem	1,290,000	0	0				1,290,000
011839DC8	5.000%	2028	Jun	Sinker			Prem	1,320,000	0	0				1,320,000
011839DC8	5.000%	2028	Dec	Term			Prem	1,355,000	0	0				1,355,000
011839DD6	5.000%	2029	Jun	Sinker			Prem	1,385,000	0	0				1,385,000
011839DD6	5.000%	2029	Dec	Term			Prem	1,420,000	0	0				1,420,000
							SC14B Total	\$29,285,000	\$5,710,000	\$0				\$23,575,000
SC14C State Capital Project Bonds II, 2014 Series C														
				Taxable		Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+		
011839DE4		2029	Dec	Term	Tax		Float	140,000,000	0	0				140,000,000
							SC14C Total	\$140,000,000	\$0	\$0				\$140,000,000
SC14D State Capital Project Bonds II, 2014 Series D														
				Exempt		Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+		
011839DF1	2.000%	2016	Jun	Serial			Prem	50,000	50,000	0				0
011839DG9	4.000%	2016	Dec	Serial			Prem	55,000	55,000	0				0
011839DH7	3.000%	2017	Jun	Serial			Prem	55,000	55,000	0				0
011839DJ3	4.000%	2017	Dec	Serial			Prem	55,000	55,000	0				0
011839DK0	3.000%	2018	Jun	Serial			Prem	60,000	60,000	0				0
011839DL8	4.000%	2018	Dec	Serial			Prem	60,000	60,000	0				0
011839DM6	3.000%	2019	Jun	Serial			Prem	60,000	60,000	0				0
011839DN4	5.000%	2019	Dec	Serial			Prem	2,680,000	0	0				2,680,000

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0		3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0		3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0		3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0		3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0		3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0		3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0		3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0		3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0		4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0		4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0		4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0		5,000,000
							SC14D Total	\$78,105,000	\$395,000	\$0	\$77,710,000
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0		0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0		0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0		0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0		0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0		0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0		0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0		0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0		2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0		2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0		2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0		3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0		3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0		3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0		3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0		3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
							SC15A Total	\$111,535,000	\$13,795,000	\$0	\$97,740,000
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0		1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000
						SC15B Total	\$93,365,000	\$5,235,000	\$0		\$88,130,000
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0		2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000
						SC15C Total	\$55,620,000	\$9,260,000	\$0		\$46,360,000
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC17A State Capital Project Bonds II, 2017 Series A												
				Exempt		Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
011839MU8	5.000%	2019	Jun	Serial			Prem	2,050,000	2,050,000	AA+	Aa2	AA+
011839MV6	5.000%	2019	Dec	Serial			Prem	2,100,000	0	0		2,100,000
011839MW4	5.000%	2020	Jun	Serial			Prem	2,150,000	0	0		2,150,000
011839MX2	5.000%	2020	Dec	Serial			Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial			Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial			Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial			Prem	4,185,000	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial			Prem	4,295,000	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial			Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial			Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial			Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial			Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial			Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial			Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial			Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial			Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial			Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial			Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial			Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial			Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial			Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial			Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial			Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial			Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial			Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial			Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial			Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial			Prem	7,680,000	0	0		7,680,000
							SC17A Total	\$143,955,000	\$4,170,000	\$0	\$139,785,000	
SC17B State Capital Project Bonds II, 2017 Series B												
				Taxable		Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax		VRDO	150,000,000	0	0		150,000,000
							SC17B Total	\$150,000,000	\$0	\$0	\$150,000,000	
SC17C State Capital Project Bonds II, 2017 Series C												
				Exempt		Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial			Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial			Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial			Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial			Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial			Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial			Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial			Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial			Prem	4,365,000	0	0		4,365,000
011839PJ0	5.000%	2029	Jun	Serial			Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial			Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial			Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial			Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial			Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial			Prem	700,000	0	0		700,000
							SC17C Total	\$43,855,000	\$0	\$0	\$43,855,000	
SC18A State Capital Project Bonds II, 2018 Series A												
				Taxable		Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax		VRDO	2,855,000	0	0		2,855,000
011839RX7		2031	Dec	Sinker	Tax		VRDO	2,900,000	0	0		2,900,000
011839RX7		2032	Jun	Sinker	Tax		VRDO	2,945,000	0	0		2,945,000
011839RX7		2032	Dec	Sinker	Tax		VRDO	2,990,000	0	0		2,990,000
011839RX7		2033	Jun	Sinker	Tax		VRDO	3,030,000	0	0		3,030,000
011839RX7		2033	Dec	Sinker	Tax		VRDO	3,080,000	0	0		3,080,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
						SC18A Total	\$90,000,000	\$0	\$0	\$90,000,000	
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2/VMIG1	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0	545,000	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC18B	State Capital Project Bonds II, 2018 Series B				Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	AA+	Aa2/VMIG1	N/A
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0			1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0			1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0			1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0			1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0			1,340,000
SC18B Total							\$35,570,000	\$540,000	\$0	\$35,030,000		
State Capital Project Bonds II Total							\$1,252,530,000	\$94,075,000	\$0	\$1,158,455,000		
Commercial Paper Total		\$49,550,000					Total AHFC Bonds		\$3,140,075,000	\$360,630,000	\$277,175,000	\$2,502,270,000
Defeased Bonds (SC11A, SC12A, SC13A)											\$109,845,000	
Total AHFC Bonds w/o Defeased Bonds											\$2,392,425,000	

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued \$19.1 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$71,691,020
 Weighted Average Seasoning: 95
 Weighted Average Interest Rate: 5.361%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$283,497	4.63%	77
3-Months	\$1,212,976	6.47%	108
6-Months	\$2,524,363	6.63%	110
12-Months	\$5,799,594	7.55%	126
Life	\$318,114,547	12.04%	201

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$78,857,220
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 4.659%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,484,068	20.05%	334
3-Months	\$2,627,688	12.24%	204
6-Months	\$3,467,983	8.19%	136
12-Months	\$4,625,774	5.51%	92
Life	\$138,225,520	14.84%	247

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$77,365,288
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.736%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$760,562	11.08%	185
3-Months	\$1,850,022	8.99%	150
6-Months	\$2,446,380	6.00%	100
12-Months	\$4,949,278	6.09%	102
Life	\$117,799,961	13.00%	217

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$103,028,806
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.614%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,153,903	12.51%	209
3-Months	\$2,985,648	10.77%	180
6-Months	\$4,503,690	8.16%	136
12-Months	\$9,902,106	9.01%	150
Life	\$158,747,554	13.81%	230

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$115,065,813
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.233%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$629,800	6.34%	106
3-Months	\$2,512,731	8.25%	138
6-Months	\$4,632,023	7.54%	126
12-Months	\$7,633,294	6.28%	105
Life	\$154,033,289	14.09%	235

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$125,221,950
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.211%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$337,896	3.18%	53
3-Months	\$1,457,662	4.51%	75
6-Months	\$2,985,712	4.57%	76
12-Months	\$6,115,676	4.74%	79
Life	\$157,565,314	13.98%	233

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$131,592,282
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.444%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,198,919	10.31%	172
3-Months	\$2,587,403	7.47%	124
6-Months	\$3,552,217	5.16%	86
12-Months	\$7,909,282	5.78%	96
Life	\$152,188,527	13.83%	230

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$25,693,397
 Weighted Average Seasoning: 100
 Weighted Average Interest Rate: 4.241%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$152,889	6.87%	115
3-Months	\$297,570	4.49%	75
6-Months	\$970,196	7.08%	118
12-Months	\$2,475,278	8.62%	144
Life	\$25,592,433	7.11%	119

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$38,160,721
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.434%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$178,672	5.45%	91
3-Months	\$817,503	8.08%	135
6-Months	\$1,215,446	6.03%	100
12-Months	\$2,525,383	6.28%	105
Life	\$23,639,805	6.94%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$27,765,121
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.984%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$76,454	3.25%	54
3-Months	\$598,908	8.13%	135
6-Months	\$598,908	4.14%	69
12-Months	\$1,951,958	6.64%	111
Life	\$35,367,922	12.12%	202

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$72,678,348
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 3.549%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$412,178	6.56%	109
3-Months	\$1,974,557	10.13%	169
6-Months	\$2,886,281	7.43%	124
12-Months	\$6,305,802	7.80%	130
Life	\$44,749,832	6.13%	102

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$19,273,384
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.924%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$279,718	15.88%	265
3-Months	\$279,718	5.57%	93
6-Months	\$715,761	6.97%	116
12-Months	\$1,629,875	8.11%	135
Life	\$24,116,828	11.36%	189

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$27,904,366
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.016%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$1,874,752	22.65%	378
6-Months	\$2,348,405	14.71%	245
12-Months	\$2,840,864	9.06%	151
Life	\$52,783,391	13.10%	218

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$44,234,284
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 3.727%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$927,832	22.05%	367
3-Months	\$2,000,436	16.12%	269
6-Months	\$2,609,263	10.73%	179
12-Months	\$4,896,754	10.19%	170
Life	\$16,191,994	12.37%	206

15 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$38,944,991
 Weighted Average Seasoning: 9
 Weighted Average Interest Rate: 4.976%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$288,741	8.48%	449
3-Months	\$712,299	6.95%	412
6-Months	\$712,299	5.25%	331
12-Months	\$712,299	5.25%	331
Life	\$712,299	5.25%	331

16 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$123,984,082
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 4.428%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$315,673	3.01%	50
3-Months	\$2,076,601	6.41%	107
6-Months	\$2,900,460	4.49%	75
12-Months	\$5,692,683	4.38%	73
Life	\$98,377,908	9.13%	152

17 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$90,214,528
 Weighted Average Seasoning: 36
 Weighted Average Interest Rate: 3.855%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$175,559	2.31%	38
3-Months	\$1,123,573	4.82%	80
6-Months	\$1,768,566	3.79%	63
12-Months	\$3,651,842	3.86%	64
Life	\$6,847,676	2.64%	62

18 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$108,291,298
 Weighted Average Seasoning: 14
 Weighted Average Interest Rate: 4.373%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$285,597	3.11%	113
3-Months	\$516,638	1.88%	74
6-Months	\$631,821	1.15%	51
12-Months	\$631,821	0.63%	34
Life	\$631,821	0.63%	34

19 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$76,069,758
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 4.411%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$400,112	6.10%	102
3-Months	\$959,204	4.87%	81
6-Months	\$2,422,696	6.00%	100
12-Months	\$4,276,414	5.72%	95
Life	\$4,276,414	5.72%	95

20 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$204,019,702
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.350%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,096,160	11.54%	192
3-Months	\$4,759,675	8.78%	146
6-Months	\$7,252,799	6.70%	112
12-Months	\$13,258,971	6.12%	102
Life	\$683,075,092	15.53%	259

21 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,600,056,359
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.264%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$11,438,231	8.03%	145
3-Months	\$33,225,565	7.77%	140
6-Months	\$51,145,270	6.05%	109
12-Months	\$97,784,949	5.86%	105
Life	\$2,213,038,125	10.79%	188

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not neccessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

06/30/19

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 73-80	643,125,000	12,270,000	655,395,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	60,000,000	-	60,000,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C1611	50,000,000	-	50,000,000
GM16A	100,000,000	-	100,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

06/30/19

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	40,760,000	49,810,000	34,265,000	23,155,000	70,965,000	70,965,000	84,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill
Remarket Fee	0.06%	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%
Liquidity Type	Self	FHLB	FHLB	JP Morgan	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.85%	1.85%	1.85%	1.95%	1.85%	1.88%	1.88%	1.85%	1.85%	1.85%	1.85%	2.94%	2.38%	2.39%
Average Rate	1.57%	1.17%	1.17%	1.36%	1.17%	0.84%	0.81%	0.80%	0.41%	0.41%	0.44%	1.54%	2.06%	2.23%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.16%	1.16%	1.14%	1.13%	0.75%	0.75%	0.75%	0.44%	0.44%	0.44%	1.05%	2.02%	2.21%
Bnchmrk Sprd	(0.00%)	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.04%	0.02%
FY 2018 Avg	1.10%	1.10%	1.12%	1.15%	1.10%	1.12%	1.12%	1.10%	1.10%	1.10%	1.12%	2.02%	1.70%	1.92%
FY 2019 Avg	1.52%	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%
FY 2019 Sprd	(0.04%)	(0.04%)	(0.01%)	0.03%	(0.04%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.01%)	0.50%	0.02%	0.01%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	40,760,000	2.453%	1.064%	1.389%	1.171%	2.560%	0.107%
GP01B	BofA Merrill	AA/Aa3	12/01/30	49,810,000	4.143%	1.064%	3.079%	1.172%	4.250%	0.108%
E021A	Goldman	AA-/Aa2	06/01/32	34,265,000	2.980%	0.827%	2.153%	1.363%	3.516%	0.536%
GP97A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.084%	2.686%	1.108%	3.794%	0.024%
SC02C	JP Morgan	A+/Aa1	07/01/22	23,155,000	4.303%	1.248%	3.055%	1.172%	4.227%	(0.076%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	137,502,000	3.735%	0.827%	2.908%	0.825%	3.733%	(0.001%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	88,963,000	3.720%	0.827%	2.893%	0.799%	3.692%	(0.028%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.538%	3.223%	0.414%	3.637%	(0.124%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.538%	3.223%	0.407%	3.630%	(0.131%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.538%	3.202%	0.412%	3.614%	(0.126%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.409%	0.813%	2.943%	3.756%	0.534%
TOTAL				771,640,000	3.588%	1.068%	2.520%	1.156%	3.677%	0.088%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
44,358,811	12,339,877	(32,018,934)
55,277,981	15,103,511	(40,174,470)
31,257,239	9,075,820	(22,181,419)
8,820,730	2,643,760	(6,176,970)
36,765,081	11,015,331	(25,749,749)
63,960,831	13,951,961	(50,008,870)
42,484,656	9,296,214	(33,188,442)
27,398,756	3,994,725	(23,404,031)
27,398,756	3,718,465	(23,680,291)
36,327,696	5,103,773	(31,223,923)
-	-	-
374,050,537	86,243,437	(287,807,100)

FY 2019 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY19	Bond Data	Exempt WF	Exempt Self	Exempt FHLB	AMT Daily JPM	Taxable Self	Index Floater	Total FY19	Total FY18	Total FY17
Wells Fargo 1.51%	Allocation	16.0%	3.7%	39.3%	3.4%	23.7%	13.8%	100.0%	100.0%	100.0%
	Avg Rate	1.52%	1.52%	1.53%	1.58%	2.27%	2.84%	1.89%	1.39%	0.81%
#1 RA FY18	Max Rate	2.25%	2.30%	2.41%	2.33%	2.53%	3.02%	3.02%	2.48%	1.85%
Wells Fargo 1.10%	Min Rate	0.90%	0.90%	0.88%	0.67%	1.94%	2.54%	0.67%	0.71%	0.36%
	Bench Spread	(0.04%)	(0.04%)	(0.02%)	0.03%	0.02%	0.50%	(0.01%)	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY	
June 30, 2019	
Total Bonds	\$2,392,425,000
Total Float	\$1,011,685,000
Self-Liquid	\$277,755,000
Float %	42.3%
Hedge %	76.3%

AHFC LIQUIDITY ANALYSIS

06/30/19

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	34,200,710
SAM Commercial Paper Match	49,550,000
Alaska USA Operating DDAs	21,586,685
AHFC Self-Liquidity Reserve Fund	208,485,394
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	14,501,059
State Capital Project Bonds, 2002 Series C	4,177,078
State Capital Project Bonds II, 2017 Series B	2,757,014
State Capital Project Bonds II, 2018 Series A	2,614,250
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	637,872,192

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	23,155,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	49,550,000
Reverse Repos	-
Total Self-Liquidity Requirements	327,305,000
Excess of Sources over Requirements	310,567,192
Ratio of Sources to Requirements	1.95

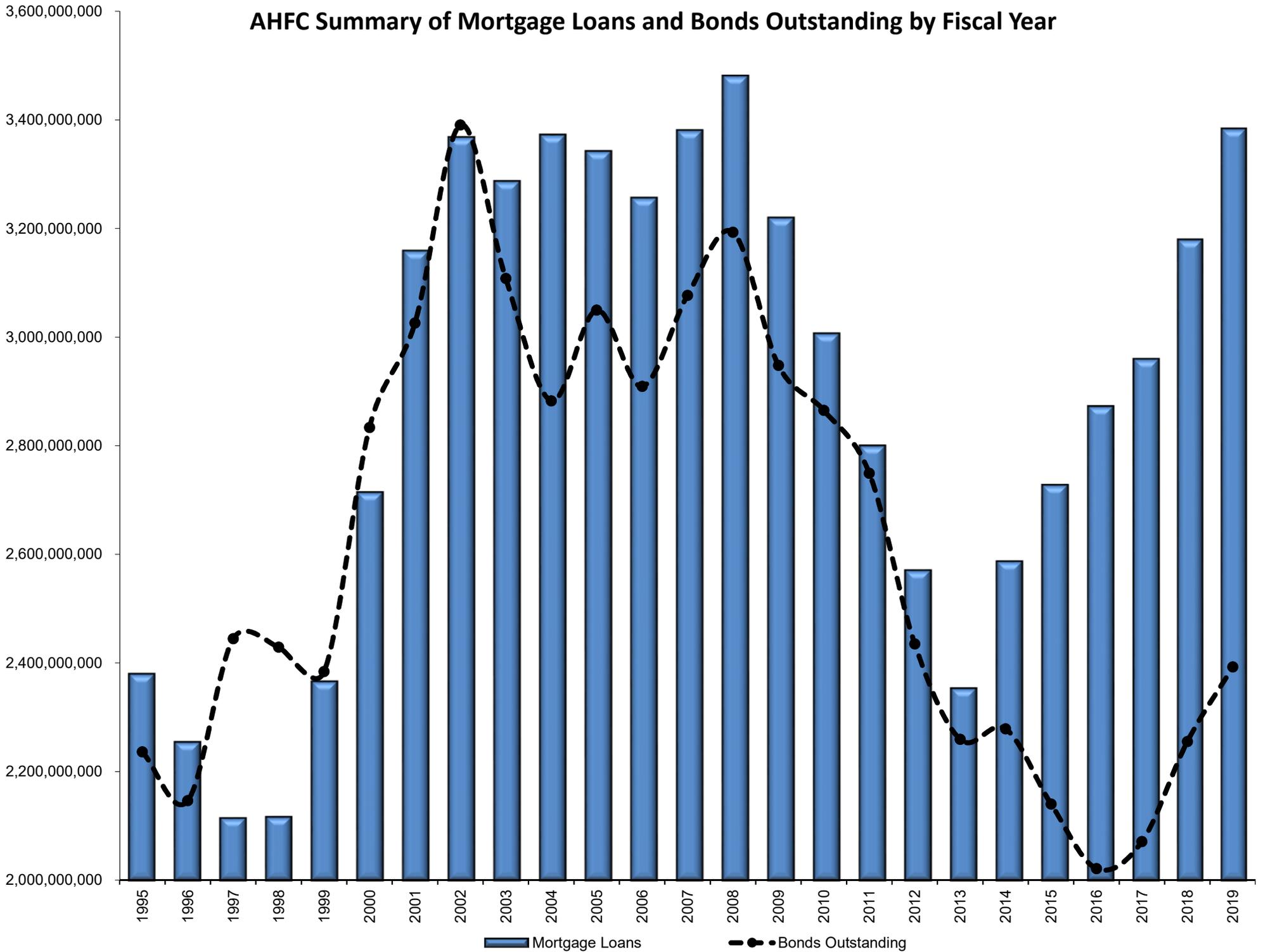
Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	12,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
AHFC Other	-
Total Additional Funds Available	50,000,000

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	409,131,250
Rating Agency Discounted Sources (-10%)	604,084,972
Excess of Rating Agency Sources over Requirements	194,953,722
Excess Ratio of Rating Agency Sources to Requirements	1.48

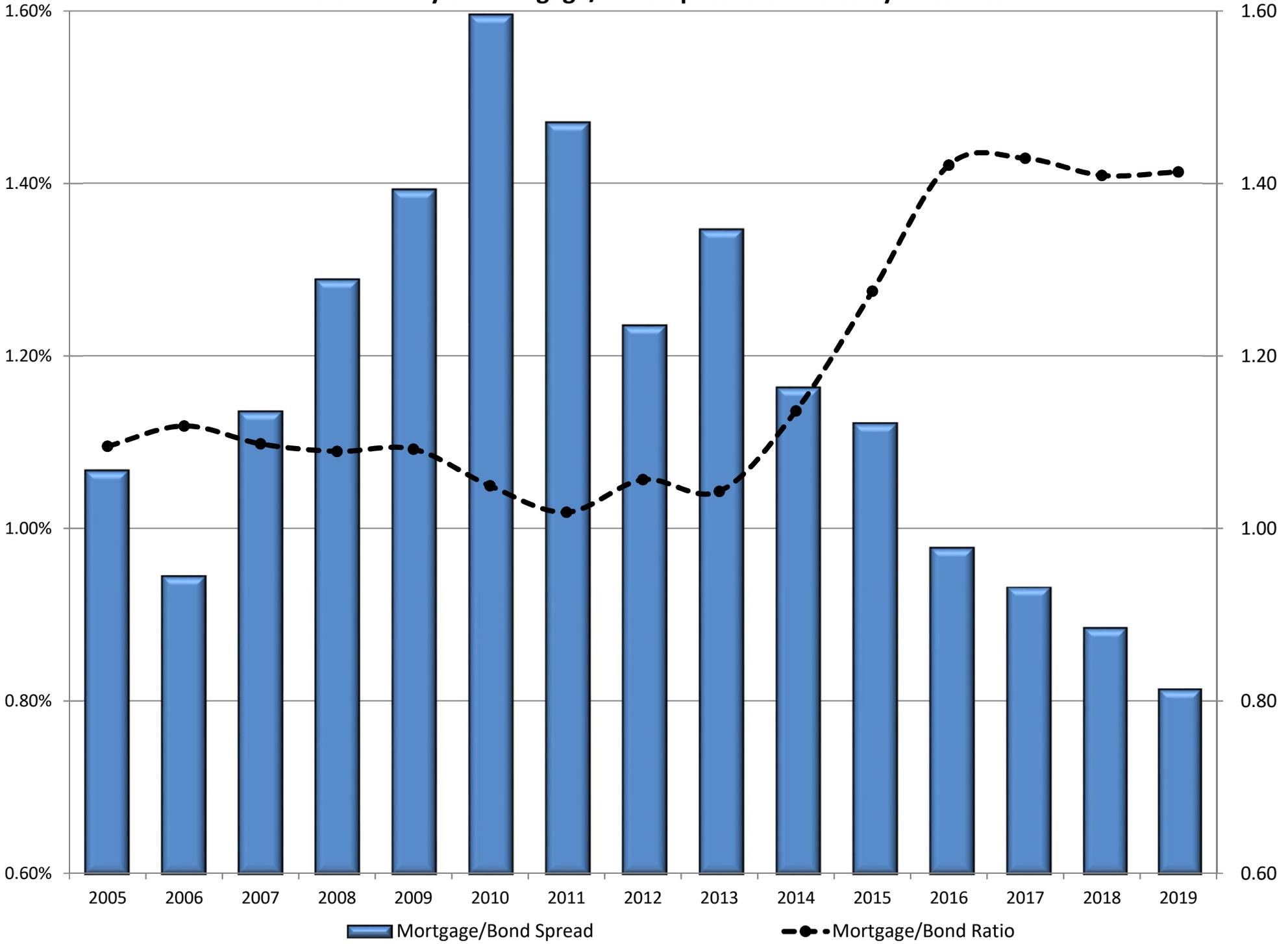
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	34,265,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	226,465,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	90,570,000
Total Variable Rate Bonds w/ External Liquidity	593,930,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/31/19)	34,265,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	226,465,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	90,570,000
Total External Liquidity Facilities	593,930,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

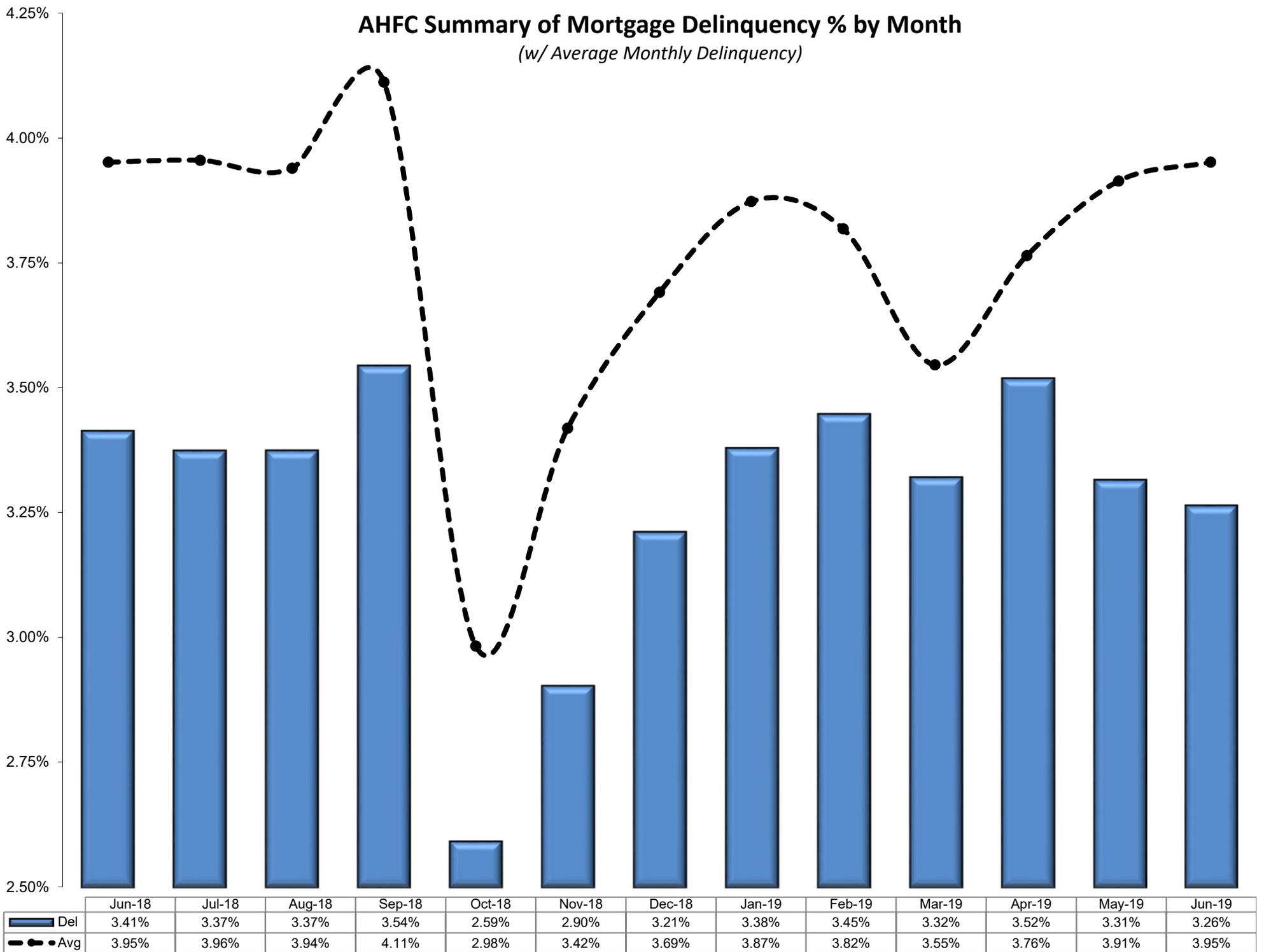


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

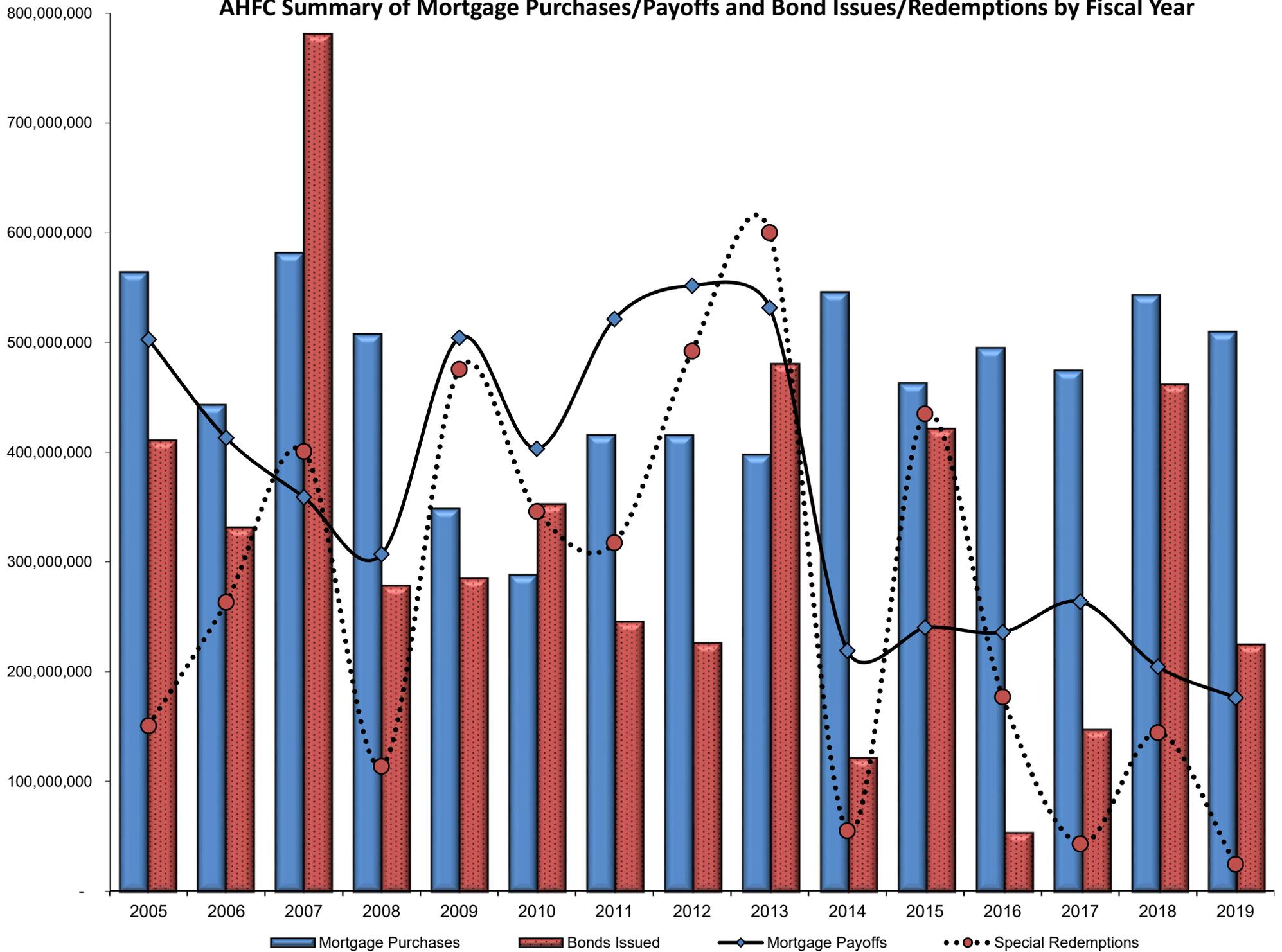


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

