



SEPTEMBER 2020

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION
 SEPTEMBER 2020 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	09/30/19	09/30/20	% Change
Total Mortgage Loan Portfolio	3,381,581,951	3,288,363,707	(2.8%)	3,387,180,297	3,188,025,353	(5.9%)
Mortgage Average Rate %	4.54%	4.42%	(2.6%)	4.52%	4.39%	(2.9%)
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	3.17%	7.14%	125.2%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.23%	0.19%	(17.4%)
Mortgage Purchases	509,921,547	514,317,208	0.9%	127,259,228	118,493,717	(6.9%)
Mortgage Payoffs	176,145,987	474,006,703	169.1%	86,515,762	178,932,066	106.8%
Purchase/Payoff Variance	333,775,560	40,310,505	(87.9%)	40,743,466	(60,438,349)	(248.3%)
Purchase Average Rate %	4.46%	3.58%	(19.7%)	3.79%	3.21%	(15.3%)
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	796,845,000	754,760,000	(5.3%)
Bonds - Fixed Rate Housing	643,895,000	630,885,000	(2.0%)	627,795,000	820,125,000	30.6%
Bonds - Floating Hedged	771,640,000	748,330,000	(3.0%)	768,540,000	725,500,000	(5.6%)
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	2,392,425,000	2,499,420,000	4.5%	2,558,625,000	2,665,830,000	4.2%
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	400,055,000	393,655,000	(1.6%)
Bond Average Rate %	3.73%	3.31%	(11.3%)	3.65%	3.24%	(11.2%)
New Bond Issuances	227,780,000	361,685,000	58.8%	200,000,000	209,845,000	4.9%
Special Bond Redemptions	24,400,000	171,395,000	602.4%	30,700,000	40,200,000	30.9%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	3,100,000	3,235,000	4.4%
Issue/Redemption Variance	137,180,000	106,995,000	(22.0%)	166,200,000	166,410,000	0.1%
Issuance Average Yield %	3.29%	2.46%	(25.2%)	2.39%	1.82%	(23.8%)
Mortgage/Bond Spread %	0.81%	1.11%	37.0%	0.87%	1.15%	32.2%
Mortgage/Bond Ratio	1.41	1.32	(6.9%)	1.32	1.20	(9.7%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	09/30/19	09/30/20	% Change	09/30/19	09/30/20	% Change
Liquidity Reserve Fund	311,055,418	315,761,393	1.5%	2.60%	1.48%	(43.1%)
Bond Trust Funds	293,032,022	532,624,958	81.8%	2.56%	1.21%	(52.7%)
SAM General Fund	92,530,634	199,768,491	115.9%	2.56%	1.17%	(54.3%)
Mortgage Collections	48,520,944	80,345,756	65.6%	2.49%	1.12%	(55.0%)
Total Investments	745,139,018	1,128,500,598	51.4%	2.57%	1.27%	(50.5%)

ALASKA HOUSING FINANCE CORPORATION
 SEPTEMBER 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	146,042	147,068	0.7%
Investment Income	10,000	16,288	62.9%	16,288	14,776	(9.3%)
Grant Revenue	72,781	64,951	(10.8%)	64,951	64,911	(0.1%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	12,192	11,202	(8.1%)
Rental Income	11,305	11,926	5.5%	11,926	11,512	(3.5%)
Other Revenue	3,076	4,634	50.7%	4,634	1,607	(65.3%)
Total Revenue	246,280	256,033	4.0%	256,033	251,076	(1.9%)
Interest Expenses	71,246	76,831	7.8%	76,831	81,137	5.6%
Grant Expenses	68,314	72,198	5.7%	72,198	63,800	(11.6%)
Operations & Administration	46,127	44,781	(2.9%)	44,781	40,958	(8.5%)
Rental Housing Expenses	15,091	15,042	(0.3%)	15,042	16,353	8.7%
Mortgage and Loan Costs	11,452	12,034	5.1%	12,034	14,763	22.7%
Bond Financing Expenses	5,027	6,054	20.4%	6,054	5,163	(14.7%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(5,740)	(6,639)	(15.7%)
Total Expenses	212,697	221,200	4.0%	221,200	215,535	(2.6%)
Operating Income (Loss)	33,583	34,833	3.7%	34,833	35,541	2.0%
Contributions to the State	125	2,106	1584.8%	2,106	-	(100.0%)
Change in Net Position	33,458	32,727	(2.2%)	32,727	35,541	8.6%
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,322,532	4,609,943	6.6%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,751,109	3,002,979	9.2%
Net Position	1,538,696	1,571,423	2.1%	1,571,423	1,606,964	2.3%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2020 - Fourth Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	807,018
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	482,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	276,186
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	535,592
Adjusted Net Position Change	60,800	56,766	(6.6%)	Total Dividend Appropriations	2,101,673
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	2,004,036
Dividend Transfer Available	45,600	42,575	(6.6%)	Total Dividend Remaining	97,637

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,022,861,795	94.82%
PARTICIPATION LOANS	102,172,584	3.20%
UNCONVENTIONAL/REO	62,990,973	1.98%
TOTAL PORTFOLIO	3,188,025,353	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	53,101,084	1.70%
60 DAYS PAST DUE	48,957,754	1.57%
90 DAYS PAST DUE	33,635,501	1.08%
120+ DAYS PAST DUE	87,503,265	2.80%
TOTAL DELINQUENT	223,197,603	7.14%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.335%	PMI INSURANCE %	25.3%
- (Exclude UNC/REO)	4.387%	FHA/HUD184 INS %	9.9%
AVG REMAINING TERM	294	VA INSURANCE %	4.8%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.5%
TAXABLE %	27.2%	UNINSURED %	55.5%
TAX-EXEMPT FTHB %	24.4%	SINGLE FAMILY %	86.2%
RURAL %	12.8%	MULTI-FAMILY %	13.8%
TAXABLE FTHB %	15.5%	ANCHORAGE %	41.6%
MF/SPECIAL NEEDS %	13.9%	NOT ANCHORAGE %	58.4%
TAX-EXEMPT VETS %	3.8%	ALASKA USA %	22.4%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	83.0%

MORTGAGE AND LOAN ACTIVITY:	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,817,267	182,249,823	69,706,451
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,679,341	192,060,156	65,630,171
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	118,493,717	44,270,366
AVG PURCHASE PRICE	312,112	299,593	299,214	293,212	310,909
AVG INTEREST RATE	4.092%	4.457%	3.577%	3.207%	3.052%
AVG BEGINNING TERM	354	353	351	348	349
AVG LOAN TO VALUE	86	87	86	87	88
INSURANCE %	52.6%	56.3%	53.7%	57.6%	59.2%
SINGLE FAMILY%	90.7%	97.1%	97.9%	99.0%	100.0%
ANCHORAGE %	41.9%	36.4%	36.8%	36.5%	40.9%
ALASKA USA %	30.9%	26.4%	16.2%	12.3%	10.7%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	20.9%	16.3%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	178,932,066	67,143,346
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	568,337	421,239

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.335%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,022,861,795	94.8%
PARTICIPATION LOANS	102,172,584	3.2%
UNCONVENTIONAL/REO	62,990,973	2.0%
TOTAL PORTFOLIO	3,188,025,353	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	53,101,084	1.70%
60 DAYS PAST DUE	48,957,754	1.57%
90 DAYS PAST DUE	33,635,501	1.08%
120+ DAYS PAST DUE	87,503,265	2.80%
TOTAL DELINQUENT	223,197,603	7.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	868,474,571	27.2%
FIRST HOME LIMITED	776,346,278	24.4%
FIRST HOME	493,733,523	15.5%
MULTI-FAMILY/SPECIAL NEEDS	442,601,708	13.9%
RURAL	408,582,621	12.8%
VETERANS MORTGAGE PROGRAM	121,318,188	3.8%
OTHER LOAN PROGRAM	76,968,464	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,219,521,232	69.6%
MULTI-FAMILY	438,831,132	13.8%
CONDO	298,925,592	9.4%
DUPLEX	175,990,427	5.5%
3-PLEX/4-PLEX	43,453,528	1.4%
OTHER PROPERTY TYPE	11,303,440	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,327,322,142	41.6%
FAIRBANKS/NORTH POLE	451,359,071	14.2%
WASILLA/PALMER	377,745,545	11.8%
JUNEAU/KETCHIKAN	247,420,150	7.8%
KENAI/SOLDOTNA/HOMER	228,597,792	7.2%
EAGLE RIVER/CHUGIAK	140,811,299	4.4%
KODIAK ISLAND	85,965,478	2.7%
OTHER GEOGRAPHIC REGION	328,803,876	10.3%

MORTGAGE INSURANCE

UNINSURED	1,768,544,142	55.5%
PRIMARY MORTGAGE INSURANCE	806,057,459	25.3%
FEDERALLY INSURED - FHA	212,080,614	6.7%
FEDERALLY INSURED - VA	153,380,750	4.8%
FEDERALLY INSURED - RD	143,858,317	4.5%
FEDERALLY INSURED - HUD 184	104,104,071	3.3%

SELLER SERVICER

ALASKA USA	713,402,942	22.4%
NORTHRIM BANK	668,604,439	21.0%
WELLS FARGO	542,763,796	17.0%
OTHER SELLER SERVICER	1,263,254,176	39.6%

002 ADMINISTRATIVE

Weighted Average Interest Rate	2.822%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	55

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	128,285,826	63.1%
PARTICIPATION LOANS	12,050,568	5.9%
UNCONVENTIONAL/REO	62,990,973	31.0%
TOTAL PORTFOLIO	203,327,367	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,752,703	1.96%
60 DAYS PAST DUE	993,667	0.71%
90 DAYS PAST DUE	615,014	0.44%
120+ DAYS PAST DUE	2,171,842	1.55%
TOTAL DELINQUENT	6,533,227	4.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,718,530	20.0%
FIRST HOME LIMITED	39,446,467	19.4%
FIRST HOME	22,798,979	11.2%
MULTI-FAMILY/SPECIAL NEEDS	10,842,982	5.3%
RURAL	23,723,427	11.7%
VETERANS MORTGAGE PROGRAM	2,593,508	1.3%
OTHER LOAN PROGRAM	63,203,473	31.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	127,154,582	62.5%
MULTI-FAMILY	46,107,158	22.7%
CONDO	16,887,035	8.3%
DUPLEX	9,478,915	4.7%
3-PLEX/4-PLEX	2,740,808	1.3%
OTHER PROPERTY TYPE	958,868	0.5%

GEOGRAPHIC REGION

ANCHORAGE	97,781,116	48.1%
FAIRBANKS/NORTH POLE	16,705,420	8.2%
WASILLA/PALMER	21,082,026	10.4%
JUNEAU/KETCHIKAN	22,121,339	10.9%
KENAI/SOLDOTNA/HOMER	14,938,865	7.3%
EAGLE RIVER/CHUGIAK	6,327,685	3.1%
KODIAK ISLAND	4,304,587	2.1%
OTHER GEOGRAPHIC REGION	20,066,328	9.9%

MORTGAGE INSURANCE

UNINSURED	137,063,547	67.4%
PRIMARY MORTGAGE INSURANCE	39,244,234	19.3%
FEDERALLY INSURED - FHA	13,178,558	6.5%
FEDERALLY INSURED - VA	5,126,666	2.5%
FEDERALLY INSURED - RD	6,623,059	3.3%
FEDERALLY INSURED - HUD 184	2,091,303	1.0%

SELLER SERVICER

ALASKA USA	25,271,700	12.4%
NORTHRIM BANK	45,675,504	22.5%
WELLS FARGO	14,526,500	7.1%
OTHER SELLER SERVICER	117,853,663	58.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.131%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,873,142	98.7%
PARTICIPATION LOANS	825,774	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	65,698,917	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,156,844	1.76%
60 DAYS PAST DUE	709,968	1.08%
90 DAYS PAST DUE	806,131	1.23%
120+ DAYS PAST DUE	2,044,239	3.11%
TOTAL DELINQUENT	4,717,182	7.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,168,476	24.6%
FIRST HOME LIMITED	33,916,317	51.6%
FIRST HOME	2,849,886	4.3%
MULTI-FAMILY/SPECIAL NEEDS	301,171	0.5%
RURAL	12,134,344	18.5%
VETERANS MORTGAGE PROGRAM	328,723	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,181,316	74.9%
MULTI-FAMILY	301,171	0.5%
CONDO	11,171,207	17.0%
DUPLEX	3,588,441	5.5%
3-PLEX/4-PLEX	735,078	1.1%
OTHER PROPERTY TYPE	721,704	1.1%

GEOGRAPHIC REGION

ANCHORAGE	27,220,040	41.4%
FAIRBANKS/NORTH POLE	7,707,385	11.7%
WASILLA/PALMER	6,605,162	10.1%
JUNEAU/KETCHIKAN	5,566,336	8.5%
KENAI/SOLDOTNA/HOMER	4,973,168	7.6%
EAGLE RIVER/CHUGIAK	2,178,949	3.3%
KODIAK ISLAND	2,615,418	4.0%
OTHER GEOGRAPHIC REGION	8,832,459	13.4%

MORTGAGE INSURANCE

UNINSURED	31,294,850	47.6%
PRIMARY MORTGAGE INSURANCE	9,412,417	14.3%
FEDERALLY INSURED - FHA	13,615,318	20.7%
FEDERALLY INSURED - VA	3,036,915	4.6%
FEDERALLY INSURED - RD	4,785,530	7.3%
FEDERALLY INSURED - HUD 184	3,553,886	5.4%

SELLER SERVICER

ALASKA USA	15,015,942	22.9%
NORTHRIM BANK	6,818,385	10.4%
WELLS FARGO	21,668,396	33.0%
OTHER SELLER SERVICER	22,196,194	33.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.602%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,487,642	98.7%
PARTICIPATION LOANS	941,841	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	70,429,483	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,034,633	2.89%
60 DAYS PAST DUE	1,160,166	1.65%
90 DAYS PAST DUE	864,787	1.23%
120+ DAYS PAST DUE	1,122,760	1.59%
TOTAL DELINQUENT	5,182,346	7.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	23,619,826	33.5%
FIRST HOME LIMITED	23,417,422	33.2%
FIRST HOME	9,231,912	13.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,759,211	19.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	401,112	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,874,287	79.3%
MULTI-FAMILY	0	0.0%
CONDO	8,552,981	12.1%
DUPLEX	4,003,138	5.7%
3-PLEX/4-PLEX	1,940,106	2.8%
OTHER PROPERTY TYPE	58,971	0.1%

GEOGRAPHIC REGION

ANCHORAGE	28,891,634	41.0%
FAIRBANKS/NORTH POLE	7,169,039	10.2%
WASILLA/PALMER	7,739,704	11.0%
JUNEAU/KETCHIKAN	5,726,513	8.1%
KENAI/SOLDOTNA/HOMER	6,985,606	9.9%
EAGLE RIVER/CHUGIAK	2,491,890	3.5%
KODIAK ISLAND	1,980,673	2.8%
OTHER GEOGRAPHIC REGION	9,444,424	13.4%

MORTGAGE INSURANCE

UNINSURED	37,561,772	53.3%
PRIMARY MORTGAGE INSURANCE	18,181,317	25.8%
FEDERALLY INSURED - FHA	6,361,833	9.0%
FEDERALLY INSURED - VA	1,039,715	1.5%
FEDERALLY INSURED - RD	4,162,911	5.9%
FEDERALLY INSURED - HUD 184	3,121,934	4.4%

SELLER SERVICER

ALASKA USA	19,519,887	27.7%
NORTHRIM BANK	12,478,126	17.7%
WELLS FARGO	19,290,912	27.4%
OTHER SELLER SERVICER	19,140,558	27.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.652%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,788,737	99.4%
PARTICIPATION LOANS	424,127	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	69,212,864	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,822,834	2.63%
60 DAYS PAST DUE	1,134,213	1.64%
90 DAYS PAST DUE	680,052	0.98%
120+ DAYS PAST DUE	3,721,877	5.38%
TOTAL DELINQUENT	7,358,976	10.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,734,613	41.5%
FIRST HOME LIMITED	21,281,369	30.7%
FIRST HOME	10,765,309	15.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	7,944,282	11.5%
VETERANS MORTGAGE PROGRAM	487,292	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,327,370	77.0%
MULTI-FAMILY	0	0.0%
CONDO	8,552,560	12.4%
DUPLEX	6,061,984	8.8%
3-PLEX/4-PLEX	1,175,421	1.7%
OTHER PROPERTY TYPE	95,528	0.1%

GEOGRAPHIC REGION

ANCHORAGE	32,828,482	47.4%
FAIRBANKS/NORTH POLE	5,861,222	8.5%
WASILLA/PALMER	8,301,188	12.0%
JUNEAU/KETCHIKAN	5,514,003	8.0%
KENAI/SOLDOTNA/HOMER	5,341,910	7.7%
EAGLE RIVER/CHUGIAK	3,120,579	4.5%
KODIAK ISLAND	1,363,200	2.0%
OTHER GEOGRAPHIC REGION	6,882,281	9.9%

MORTGAGE INSURANCE

UNINSURED	30,647,498	44.3%
PRIMARY MORTGAGE INSURANCE	20,994,543	30.3%
FEDERALLY INSURED - FHA	6,893,385	10.0%
FEDERALLY INSURED - VA	2,327,042	3.4%
FEDERALLY INSURED - RD	3,619,343	5.2%
FEDERALLY INSURED - HUD 184	4,731,053	6.8%

SELLER SERVICER

ALASKA USA	17,092,660	24.7%
NORTHRIM BANK	14,159,672	20.5%
WELLS FARGO	21,522,118	31.1%
OTHER SELLER SERVICER	16,438,414	23.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.536%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,089,738	99.6%
PARTICIPATION LOANS	413,554	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	92,503,292	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,077,762	2.25%
60 DAYS PAST DUE	1,151,101	1.24%
90 DAYS PAST DUE	1,298,220	1.40%
120+ DAYS PAST DUE	3,619,400	3.91%
TOTAL DELINQUENT	8,146,483	8.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	42,575,851	46.0%
FIRST HOME LIMITED	23,834,665	25.8%
FIRST HOME	16,260,283	17.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,832,494	10.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,351,349	78.2%
MULTI-FAMILY	0	0.0%
CONDO	10,513,355	11.4%
DUPLEX	7,101,599	7.7%
3-PLEX/4-PLEX	2,217,804	2.4%
OTHER PROPERTY TYPE	319,184	0.3%

GEOGRAPHIC REGION

ANCHORAGE	42,987,210	46.5%
FAIRBANKS/NORTH POLE	10,374,227	11.2%
WASILLA/PALMER	8,822,854	9.5%
JUNEAU/KETCHIKAN	8,945,020	9.7%
KENAI/SOLDOTNA/HOMER	4,988,877	5.4%
EAGLE RIVER/CHUGIAK	3,597,836	3.9%
KODIAK ISLAND	1,836,145	2.0%
OTHER GEOGRAPHIC REGION	10,951,124	11.8%

MORTGAGE INSURANCE

UNINSURED	44,169,416	47.7%
PRIMARY MORTGAGE INSURANCE	32,327,426	34.9%
FEDERALLY INSURED - FHA	7,329,886	7.9%
FEDERALLY INSURED - VA	1,580,875	1.7%
FEDERALLY INSURED - RD	3,275,740	3.5%
FEDERALLY INSURED - HUD 184	3,819,949	4.1%

SELLER SERVICER

ALASKA USA	23,908,469	25.8%
NORTHRIM BANK	18,168,377	19.6%
WELLS FARGO	23,115,474	25.0%
OTHER SELLER SERVICER	27,310,973	29.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.169%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,700,900	91.4%
PARTICIPATION LOANS	8,740,402	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	101,441,302	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,004,557	0.99%
60 DAYS PAST DUE	1,378,140	1.36%
90 DAYS PAST DUE	1,511,313	1.49%
120+ DAYS PAST DUE	6,221,540	6.13%
TOTAL DELINQUENT	10,115,550	9.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	43,898,820	43.3%
FIRST HOME LIMITED	22,902,832	22.6%
FIRST HOME	23,828,172	23.5%
MULTI-FAMILY/SPECIAL NEEDS	247,371	0.2%
RURAL	9,703,672	9.6%
VETERANS MORTGAGE PROGRAM	657,986	0.6%
OTHER LOAN PROGRAM	202,449	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,189,236	79.0%
MULTI-FAMILY	247,371	0.2%
CONDO	12,704,601	12.5%
DUPLEX	6,669,737	6.6%
3-PLEX/4-PLEX	1,328,640	1.3%
OTHER PROPERTY TYPE	301,718	0.3%

GEOGRAPHIC REGION

ANCHORAGE	46,882,173	46.2%
FAIRBANKS/NORTH POLE	13,217,300	13.0%
WASILLA/PALMER	11,168,663	11.0%
JUNEAU/KETCHIKAN	6,286,461	6.2%
KENAI/SOLDOTNA/HOMER	6,530,348	6.4%
EAGLE RIVER/CHUGIAK	6,415,724	6.3%
KODIAK ISLAND	1,425,125	1.4%
OTHER GEOGRAPHIC REGION	9,515,509	9.4%

MORTGAGE INSURANCE

UNINSURED	46,829,548	46.2%
PRIMARY MORTGAGE INSURANCE	30,248,448	29.8%
FEDERALLY INSURED - FHA	8,789,788	8.7%
FEDERALLY INSURED - VA	3,507,023	3.5%
FEDERALLY INSURED - RD	5,087,924	5.0%
FEDERALLY INSURED - HUD 184	6,978,571	6.9%

SELLER SERVICER

ALASKA USA	23,900,730	23.6%
NORTHRIM BANK	19,851,549	19.6%
WELLS FARGO	24,633,695	24.3%
OTHER SELLER SERVICER	33,055,329	32.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.125%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,952,732	93.3%
PARTICIPATION LOANS	7,500,992	6.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	112,453,725	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,142,582	1.91%
60 DAYS PAST DUE	2,143,153	1.91%
90 DAYS PAST DUE	1,163,313	1.03%
120+ DAYS PAST DUE	5,375,503	4.78%
TOTAL DELINQUENT	10,824,551	9.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,448,078	36.0%
FIRST HOME LIMITED	24,503,853	21.8%
FIRST HOME	33,825,169	30.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,780,037	9.6%
VETERANS MORTGAGE PROGRAM	2,261,262	2.0%
OTHER LOAN PROGRAM	635,325	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,963,712	79.1%
MULTI-FAMILY	0	0.0%
CONDO	11,541,096	10.3%
DUPLEX	9,524,762	8.5%
3-PLEX/4-PLEX	2,270,843	2.0%
OTHER PROPERTY TYPE	153,312	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,682,198	45.1%
FAIRBANKS/NORTH POLE	11,406,924	10.1%
WASILLA/PALMER	13,862,255	12.3%
JUNEAU/KETCHIKAN	9,761,484	8.7%
KENAI/SOLDOTNA/HOMER	6,798,261	6.0%
EAGLE RIVER/CHUGIAK	5,490,673	4.9%
KODIAK ISLAND	3,310,550	2.9%
OTHER GEOGRAPHIC REGION	11,141,379	9.9%

MORTGAGE INSURANCE

UNINSURED	50,877,210	45.2%
PRIMARY MORTGAGE INSURANCE	34,231,501	30.4%
FEDERALLY INSURED - FHA	11,572,415	10.3%
FEDERALLY INSURED - VA	5,408,723	4.8%
FEDERALLY INSURED - RD	4,888,471	4.3%
FEDERALLY INSURED - HUD 184	5,475,406	4.9%

SELLER SERVICER

ALASKA USA	26,939,442	24.0%
NORTHRIM BANK	22,697,470	20.2%
WELLS FARGO	29,184,193	26.0%
OTHER SELLER SERVICER	33,632,620	29.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.355%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	113,984,206	94.8%
PARTICIPATION LOANS	6,231,140	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	120,215,345	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,229,456	2.69%
60 DAYS PAST DUE	1,346,175	1.12%
90 DAYS PAST DUE	1,193,978	0.99%
120+ DAYS PAST DUE	5,480,847	4.56%
TOTAL DELINQUENT	11,250,455	9.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	45,245,493	37.6%
FIRST HOME LIMITED	37,085,745	30.8%
FIRST HOME	26,077,046	21.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,243,150	9.4%
VETERANS MORTGAGE PROGRAM	409,552	0.3%
OTHER LOAN PROGRAM	154,359	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,145,162	82.5%
MULTI-FAMILY	0	0.0%
CONDO	13,461,575	11.2%
DUPLEX	6,644,067	5.5%
3-PLEX/4-PLEX	439,897	0.4%
OTHER PROPERTY TYPE	524,644	0.4%

GEOGRAPHIC REGION

ANCHORAGE	51,943,067	43.2%
FAIRBANKS/NORTH POLE	14,830,145	12.3%
WASILLA/PALMER	17,018,566	14.2%
JUNEAU/KETCHIKAN	8,916,728	7.4%
KENAI/SOLDOTNA/HOMER	8,693,897	7.2%
EAGLE RIVER/CHUGIAK	4,689,509	3.9%
KODIAK ISLAND	3,551,985	3.0%
OTHER GEOGRAPHIC REGION	10,571,449	8.8%

MORTGAGE INSURANCE

UNINSURED	54,350,232	45.2%
PRIMARY MORTGAGE INSURANCE	36,321,934	30.2%
FEDERALLY INSURED - FHA	12,684,369	10.6%
FEDERALLY INSURED - VA	2,794,453	2.3%
FEDERALLY INSURED - RD	9,117,226	7.6%
FEDERALLY INSURED - HUD 184	4,947,132	4.1%

SELLER SERVICER

ALASKA USA	30,521,345	25.4%
NORTHRIM BANK	24,382,852	20.3%
WELLS FARGO	26,872,682	22.4%
OTHER SELLER SERVICER	38,438,466	32.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.942%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,062,933	96.2%
PARTICIPATION LOANS	3,558,182	3.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	93,621,115	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,493,312	2.66%
60 DAYS PAST DUE	1,332,296	1.42%
90 DAYS PAST DUE	994,523	1.06%
120+ DAYS PAST DUE	3,866,087	4.13%
TOTAL DELINQUENT	8,686,218	9.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,974,976	7.5%
FIRST HOME LIMITED	77,459,910	82.7%
FIRST HOME	3,466,536	3.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	5,333,711	5.7%
VETERANS MORTGAGE PROGRAM	269,940	0.3%
OTHER LOAN PROGRAM	116,041	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,132,102	79.2%
MULTI-FAMILY	0	0.0%
CONDO	15,641,699	16.7%
DUPLEX	3,503,470	3.7%
3-PLEX/4-PLEX	249,415	0.3%
OTHER PROPERTY TYPE	94,429	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,277,711	45.2%
FAIRBANKS/NORTH POLE	9,542,130	10.2%
WASILLA/PALMER	15,368,856	16.4%
JUNEAU/KETCHIKAN	6,511,039	7.0%
KENAI/SOLDOTNA/HOMER	6,620,776	7.1%
EAGLE RIVER/CHUGIAK	4,030,986	4.3%
KODIAK ISLAND	2,584,755	2.8%
OTHER GEOGRAPHIC REGION	6,684,863	7.1%

MORTGAGE INSURANCE

UNINSURED	36,150,521	38.6%
PRIMARY MORTGAGE INSURANCE	13,166,964	14.1%
FEDERALLY INSURED - FHA	16,992,071	18.1%
FEDERALLY INSURED - VA	5,412,704	5.8%
FEDERALLY INSURED - RD	13,493,564	14.4%
FEDERALLY INSURED - HUD 184	8,405,291	9.0%

SELLER SERVICER

ALASKA USA	28,864,091	30.8%
NORTHRIM BANK	9,821,190	10.5%
WELLS FARGO	37,212,704	39.7%
OTHER SELLER SERVICER	17,723,130	18.9%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.828%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,554,294	96.0%
PARTICIPATION LOANS	2,312,601	4.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	57,866,895	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	514,712	0.89%
60 DAYS PAST DUE	615,542	1.06%
90 DAYS PAST DUE	1,271,178	2.20%
120+ DAYS PAST DUE	1,502,190	2.60%
TOTAL DELINQUENT	3,903,622	6.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,982,286	8.6%
FIRST HOME LIMITED	878,931	1.5%
FIRST HOME	1,863,309	3.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,385,441	4.1%
VETERANS MORTGAGE PROGRAM	47,639,914	82.3%
OTHER LOAN PROGRAM	117,014	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,291,001	88.6%
MULTI-FAMILY	0	0.0%
CONDO	3,097,896	5.4%
DUPLEX	2,354,509	4.1%
3-PLEX/4-PLEX	881,581	1.5%
OTHER PROPERTY TYPE	241,908	0.4%

GEOGRAPHIC REGION

ANCHORAGE	14,481,643	25.0%
FAIRBANKS/NORTH POLE	13,685,789	23.7%
WASILLA/PALMER	11,706,020	20.2%
JUNEAU/KETCHIKAN	1,433,507	2.5%
KENAI/SOLDOTNA/HOMER	2,424,518	4.2%
EAGLE RIVER/CHUGIAK	8,427,831	14.6%
KODIAK ISLAND	1,016,933	1.8%
OTHER GEOGRAPHIC REGION	4,690,654	8.1%

MORTGAGE INSURANCE

UNINSURED	11,565,729	20.0%
PRIMARY MORTGAGE INSURANCE	3,704,871	6.4%
FEDERALLY INSURED - FHA	2,345,841	4.1%
FEDERALLY INSURED - VA	39,612,851	68.5%
FEDERALLY INSURED - RD	535,150	0.9%
FEDERALLY INSURED - HUD 184	102,454	0.2%

SELLER SERVICER

ALASKA USA	14,742,886	25.5%
NORTHRIM BANK	12,393,557	21.4%
WELLS FARGO	7,226,847	12.5%
OTHER SELLER SERVICER	23,503,605	40.6%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.188%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,104,453	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	55,104,453	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	662,394	1.20%
60 DAYS PAST DUE	142,998	0.26%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	902,628	1.64%
TOTAL DELINQUENT	1,708,020	3.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,325,531	4.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	634,750	1.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,978,342	23.6%
VETERANS MORTGAGE PROGRAM	38,305,392	69.5%
OTHER LOAN PROGRAM	860,439	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,181,595	85.6%
MULTI-FAMILY	0	0.0%
CONDO	3,221,444	5.8%
DUPLEX	2,388,386	4.3%
3-PLEX/4-PLEX	2,313,029	4.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	7,102,506	12.9%
FAIRBANKS/NORTH POLE	14,448,740	26.2%
WASILLA/PALMER	8,697,716	15.8%
JUNEAU/KETCHIKAN	3,595,299	6.5%
KENAI/SOLDOTNA/HOMER	6,034,539	11.0%
EAGLE RIVER/CHUGIAK	5,090,863	9.2%
KODIAK ISLAND	2,763,517	5.0%
OTHER GEOGRAPHIC REGION	7,371,274	13.4%

MORTGAGE INSURANCE

UNINSURED	17,290,146	31.4%
PRIMARY MORTGAGE INSURANCE	6,079,253	11.0%
FEDERALLY INSURED - FHA	414,856	0.8%
FEDERALLY INSURED - VA	29,855,687	54.2%
FEDERALLY INSURED - RD	1,201,077	2.2%
FEDERALLY INSURED - HUD 184	263,435	0.5%

SELLER SERVICER

ALASKA USA	12,622,389	22.9%
NORTHRIM BANK	15,660,920	28.4%
WELLS FARGO	156,082	0.3%
OTHER SELLER SERVICER	26,665,061	48.4%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	3.743%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,675,904	99.6%
PARTICIPATION LOANS	350,621	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	86,026,525	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	609,793	0.71%
60 DAYS PAST DUE	1,479,960	1.72%
90 DAYS PAST DUE	588,379	0.68%
120+ DAYS PAST DUE	3,261,865	3.79%
TOTAL DELINQUENT	5,939,996	6.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	42,901,224	49.9%
FIRST HOME LIMITED	5,162,308	6.0%
FIRST HOME	12,056,597	14.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	25,214,111	29.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	692,286	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,563,596	83.2%
MULTI-FAMILY	0	0.0%
CONDO	4,638,654	5.4%
DUPLEX	5,703,692	6.6%
3-PLEX/4-PLEX	4,120,583	4.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,912,447	26.6%
FAIRBANKS/NORTH POLE	5,902,108	6.9%
WASILLA/PALMER	10,434,284	12.1%
JUNEAU/KETCHIKAN	15,148,156	17.6%
KENAI/SOLDOTNA/HOMER	12,251,452	14.2%
EAGLE RIVER/CHUGIAK	2,527,793	2.9%
KODIAK ISLAND	5,188,477	6.0%
OTHER GEOGRAPHIC REGION	11,661,807	13.6%

MORTGAGE INSURANCE

UNINSURED	45,097,761	52.4%
PRIMARY MORTGAGE INSURANCE	30,545,570	35.5%
FEDERALLY INSURED - FHA	4,494,449	5.2%
FEDERALLY INSURED - VA	1,101,504	1.3%
FEDERALLY INSURED - RD	3,272,447	3.8%
FEDERALLY INSURED - HUD 184	1,514,794	1.8%

SELLER SERVICER

ALASKA USA	11,223,432	13.0%
NORTHRIM BANK	30,363,890	35.3%
WELLS FARGO	5,160,061	6.0%
OTHER SELLER SERVICER	39,279,142	45.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.775%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,017,657	90.9%
PARTICIPATION LOANS	7,246,593	9.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	79,264,250	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,654,721	2.09%
60 DAYS PAST DUE	867,078	1.09%
90 DAYS PAST DUE	737,097	0.93%
120+ DAYS PAST DUE	2,625,641	3.31%
TOTAL DELINQUENT	5,884,538	7.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	79,264,250	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,889,621	74.3%
MULTI-FAMILY	0	0.0%
CONDO	18,883,794	23.8%
DUPLEX	1,490,836	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	52,689,301	66.5%
FAIRBANKS/NORTH POLE	4,789,590	6.0%
WASILLA/PALMER	9,392,143	11.8%
JUNEAU/KETCHIKAN	3,774,079	4.8%
KENAI/SOLDOTNA/HOMER	1,672,855	2.1%
EAGLE RIVER/CHUGIAK	3,009,426	3.8%
KODIAK ISLAND	1,124,553	1.4%
OTHER GEOGRAPHIC REGION	2,812,304	3.5%

MORTGAGE INSURANCE

UNINSURED	34,661,782	43.7%
PRIMARY MORTGAGE INSURANCE	29,800,024	37.6%
FEDERALLY INSURED - FHA	4,025,919	5.1%
FEDERALLY INSURED - VA	1,224,653	1.5%
FEDERALLY INSURED - RD	5,565,160	7.0%
FEDERALLY INSURED - HUD 184	3,986,712	5.0%

SELLER SERVICER

ALASKA USA	24,535,632	31.0%
NORTHRIM BANK	29,615,857	37.4%
WELLS FARGO	7,546,772	9.5%
OTHER SELLER SERVICER	17,565,989	22.2%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.404%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	153,255,988	98.8%
PARTICIPATION LOANS	1,905,609	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	155,161,597	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,765,531	1.78%
60 DAYS PAST DUE	1,924,234	1.24%
90 DAYS PAST DUE	1,646,276	1.06%
120+ DAYS PAST DUE	3,575,068	2.30%
TOTAL DELINQUENT	9,911,110	6.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,819,991	14.7%
FIRST HOME LIMITED	102,722,139	66.2%
FIRST HOME	13,142,250	8.5%
MULTI-FAMILY/SPECIAL NEEDS	191,571	0.1%
RURAL	12,304,764	7.9%
VETERANS MORTGAGE PROGRAM	3,674,416	2.4%
OTHER LOAN PROGRAM	306,466	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	120,276,481	77.5%
MULTI-FAMILY	0	0.0%
CONDO	24,599,056	15.9%
DUPLEX	8,606,998	5.5%
3-PLEX/4-PLEX	1,324,844	0.9%
OTHER PROPERTY TYPE	354,217	0.2%

GEOGRAPHIC REGION

ANCHORAGE	79,229,639	51.1%
FAIRBANKS/NORTH POLE	9,999,603	6.4%
WASILLA/PALMER	24,222,877	15.6%
JUNEAU/KETCHIKAN	10,863,394	7.0%
KENAI/SOLDOTNA/HOMER	6,390,192	4.1%
EAGLE RIVER/CHUGIAK	8,760,751	5.6%
KODIAK ISLAND	4,189,740	2.7%
OTHER GEOGRAPHIC REGION	11,505,402	7.4%

MORTGAGE INSURANCE

UNINSURED	57,677,576	37.2%
PRIMARY MORTGAGE INSURANCE	52,986,589	34.1%
FEDERALLY INSURED - FHA	14,375,107	9.3%
FEDERALLY INSURED - VA	7,841,380	5.1%
FEDERALLY INSURED - RD	13,309,411	8.6%
FEDERALLY INSURED - HUD 184	8,971,535	5.8%

SELLER SERVICER

ALASKA USA	46,677,167	30.1%
NORTHRIM BANK	46,833,314	30.2%
WELLS FARGO	21,560,555	13.9%
OTHER SELLER SERVICER	40,090,562	25.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.143%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,639,371	99.6%
PARTICIPATION LOANS	530,823	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	141,170,194	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,306,051	2.34%
60 DAYS PAST DUE	2,058,786	1.46%
90 DAYS PAST DUE	660,294	0.47%
120+ DAYS PAST DUE	4,332,939	3.07%
TOTAL DELINQUENT	10,358,070	7.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,061,553	5.0%
FIRST HOME LIMITED	126,250,094	89.4%
FIRST HOME	3,094,354	2.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	4,638,926	3.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	125,267	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,576,834	77.6%
MULTI-FAMILY	0	0.0%
CONDO	27,211,021	19.3%
DUPLEX	3,944,274	2.8%
3-PLEX/4-PLEX	349,675	0.2%
OTHER PROPERTY TYPE	88,389	0.1%

GEOGRAPHIC REGION

ANCHORAGE	71,086,883	50.4%
FAIRBANKS/NORTH POLE	14,087,045	10.0%
WASILLA/PALMER	22,499,497	15.9%
JUNEAU/KETCHIKAN	7,265,710	5.1%
KENAI/SOLDOTNA/HOMER	6,998,160	5.0%
EAGLE RIVER/CHUGIAK	8,130,316	5.8%
KODIAK ISLAND	2,384,612	1.7%
OTHER GEOGRAPHIC REGION	8,717,972	6.2%

MORTGAGE INSURANCE

UNINSURED	44,479,319	31.5%
PRIMARY MORTGAGE INSURANCE	45,891,250	32.5%
FEDERALLY INSURED - FHA	20,279,062	14.4%
FEDERALLY INSURED - VA	3,166,427	2.2%
FEDERALLY INSURED - RD	17,922,504	12.7%
FEDERALLY INSURED - HUD 184	9,431,633	6.7%

SELLER SERVICER

ALASKA USA	42,058,228	29.8%
NORTHRIM BANK	39,552,135	28.0%
WELLS FARGO	28,480,758	20.2%
OTHER SELLER SERVICER	31,079,073	22.0%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.892%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	150,738,446	95.8%
PARTICIPATION LOANS	6,606,607	4.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	157,345,053	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,557,768	0.99%
60 DAYS PAST DUE	954,588	0.61%
90 DAYS PAST DUE	1,640,921	1.04%
120+ DAYS PAST DUE	2,117,649	1.35%
TOTAL DELINQUENT	6,270,927	3.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,112,812	23.0%
FIRST HOME LIMITED	80,673,272	51.3%
FIRST HOME	23,790,707	15.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,277,767	9.7%
VETERANS MORTGAGE PROGRAM	1,367,709	0.9%
OTHER LOAN PROGRAM	122,786	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	130,604,939	83.0%
MULTI-FAMILY	0	0.0%
CONDO	19,411,065	12.3%
DUPLEX	6,825,147	4.3%
3-PLEX/4-PLEX	419,466	0.3%
OTHER PROPERTY TYPE	84,436	0.1%

GEOGRAPHIC REGION

ANCHORAGE	69,396,088	44.1%
FAIRBANKS/NORTH POLE	13,601,492	8.6%
WASILLA/PALMER	27,030,005	17.2%
JUNEAU/KETCHIKAN	10,629,174	6.8%
KENAI/SOLDOTNA/HOMER	12,032,868	7.6%
EAGLE RIVER/CHUGIAK	8,423,095	5.4%
KODIAK ISLAND	3,505,516	2.2%
OTHER GEOGRAPHIC REGION	12,726,814	8.1%

MORTGAGE INSURANCE

UNINSURED	62,003,905	39.4%
PRIMARY MORTGAGE INSURANCE	62,523,115	39.7%
FEDERALLY INSURED - FHA	11,580,342	7.4%
FEDERALLY INSURED - VA	3,914,532	2.5%
FEDERALLY INSURED - RD	13,542,655	8.6%
FEDERALLY INSURED - HUD 184	3,780,504	2.4%

SELLER SERVICER

ALASKA USA	35,293,027	22.4%
NORTHRIM BANK	47,395,763	30.1%
WELLS FARGO	18,773,419	11.9%
OTHER SELLER SERVICER	55,882,843	35.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.325%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	127,721,239	75.6%
PARTICIPATION LOANS	41,270,912	24.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	168,992,151	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,597,013	1.54%
60 DAYS PAST DUE	3,853,236	2.28%
90 DAYS PAST DUE	2,633,490	1.56%
120+ DAYS PAST DUE	4,204,255	2.49%
TOTAL DELINQUENT	13,287,994	7.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	60,906,871	36.0%
FIRST HOME LIMITED	25,028,505	14.8%
FIRST HOME	47,043,136	27.8%
MULTI-FAMILY/SPECIAL NEEDS	2,581,961	1.5%
RURAL	30,637,260	18.1%
VETERANS MORTGAGE PROGRAM	2,631,771	1.6%
OTHER LOAN PROGRAM	162,646	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	136,859,895	81.0%
MULTI-FAMILY	2,480,628	1.5%
CONDO	15,339,178	9.1%
DUPLEX	11,119,554	6.6%
3-PLEX/4-PLEX	2,813,475	1.7%
OTHER PROPERTY TYPE	379,420	0.2%

GEOGRAPHIC REGION

ANCHORAGE	71,370,206	42.2%
FAIRBANKS/NORTH POLE	16,069,704	9.5%
WASILLA/PALMER	19,025,909	11.3%
JUNEAU/KETCHIKAN	15,445,088	9.1%
KENAI/SOLDOTNA/HOMER	11,566,081	6.8%
EAGLE RIVER/CHUGIAK	8,016,288	4.7%
KODIAK ISLAND	4,868,546	2.9%
OTHER GEOGRAPHIC REGION	22,630,329	13.4%

MORTGAGE INSURANCE

UNINSURED	90,628,113	53.6%
PRIMARY MORTGAGE INSURANCE	47,297,594	28.0%
FEDERALLY INSURED - FHA	11,121,106	6.6%
FEDERALLY INSURED - VA	5,954,243	3.5%
FEDERALLY INSURED - RD	5,282,846	3.1%
FEDERALLY INSURED - HUD 184	8,708,249	5.2%

SELLER SERVICER

ALASKA USA	39,365,902	23.3%
NORTHRIM BANK	28,898,282	17.1%
WELLS FARGO	40,930,375	24.2%
OTHER SELLER SERVICER	59,797,592	35.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.351%
Weighted Average Remaining Term	192
Weighted Average Loan To Value	55

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	17,752,376	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	17,752,376	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	393,412	2.22%
60 DAYS PAST DUE	522,766	2.94%
90 DAYS PAST DUE	358,141	2.02%
120+ DAYS PAST DUE	846,115	4.77%
TOTAL DELINQUENT	2,120,434	11.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,095,932	11.8%
FIRST HOME LIMITED	3,498,203	19.7%
FIRST HOME	2,554,592	14.4%
MULTI-FAMILY/SPECIAL NEEDS	2,280,379	12.8%
RURAL	7,218,523	40.7%
VETERANS MORTGAGE PROGRAM	104,746	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,770,802	77.6%
MULTI-FAMILY	2,280,379	12.8%
CONDO	921,912	5.2%
DUPLEX	449,930	2.5%
3-PLEX/4-PLEX	248,701	1.4%
OTHER PROPERTY TYPE	80,653	0.5%

GEOGRAPHIC REGION

ANCHORAGE	3,900,093	22.0%
FAIRBANKS/NORTH POLE	1,028,997	5.8%
WASILLA/PALMER	2,769,392	15.6%
JUNEAU/KETCHIKAN	560,977	3.2%
KENAI/SOLDOTNA/HOMER	3,185,939	17.9%
EAGLE RIVER/CHUGIAK	117,056	0.7%
KODIAK ISLAND	1,131,068	6.4%
OTHER GEOGRAPHIC REGION	5,058,854	28.5%

MORTGAGE INSURANCE

UNINSURED	11,811,091	66.5%
PRIMARY MORTGAGE INSURANCE	608,909	3.4%
FEDERALLY INSURED - FHA	3,248,825	18.3%
FEDERALLY INSURED - VA	775,299	4.4%
FEDERALLY INSURED - RD	977,852	5.5%
FEDERALLY INSURED - HUD 184	330,400	1.9%

SELLER SERVICER

ALASKA USA	4,170,282	23.5%
NORTHRIM BANK	528,966	3.0%
WELLS FARGO	7,922,419	44.6%
OTHER SELLER SERVICER	5,130,708	28.9%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.629%
Weighted Average Remaining Term	211
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,421,159	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	4,421,159	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	66,054	1.49%
60 DAYS PAST DUE	872,552	19.74%
90 DAYS PAST DUE	38,998	0.88%
120+ DAYS PAST DUE	214,467	4.85%
TOTAL DELINQUENT	1,192,072	26.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,474,369	33.3%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,412,563	54.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	534,227	12.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,390,661	54.1%
MULTI-FAMILY	1,789,873	40.5%
CONDO	240,625	5.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,357,006	75.9%
FAIRBANKS/NORTH POLE	156,549	3.5%
WASILLA/PALMER	331,219	7.5%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	56,611	1.3%
EAGLE RIVER/CHUGIAK	38,770	0.9%
KODIAK ISLAND	19,692	0.4%
OTHER GEOGRAPHIC REGION	461,311	10.4%

MORTGAGE INSURANCE

UNINSURED	2,821,744	63.8%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	753,014	17.0%
FEDERALLY INSURED - VA	700,951	15.9%
FEDERALLY INSURED - RD	145,450	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,513,877	56.9%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,134,983	25.7%
OTHER SELLER SERVICER	772,299	17.5%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.666%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	58

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,882,388	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	38,882,388	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	623,276	1.60%
60 DAYS PAST DUE	880,159	2.26%
90 DAYS PAST DUE	384,537	0.99%
120+ DAYS PAST DUE	1,057,412	2.72%
TOTAL DELINQUENT	2,945,384	7.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,716,312	12.1%
FIRST HOME LIMITED	1,196,066	3.1%
FIRST HOME	3,857,687	9.9%
MULTI-FAMILY/SPECIAL NEEDS	24,833,256	63.9%
RURAL	3,250,548	8.4%
VETERANS MORTGAGE PROGRAM	761,636	2.0%
OTHER LOAN PROGRAM	266,883	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,634,804	35.1%
MULTI-FAMILY	22,159,925	57.0%
CONDO	1,005,761	2.6%
DUPLEX	1,829,823	4.7%
3-PLEX/4-PLEX	252,076	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,363,160	36.9%
FAIRBANKS/NORTH POLE	6,990,238	18.0%
WASILLA/PALMER	4,122,678	10.6%
JUNEAU/KETCHIKAN	4,424,010	11.4%
KENAI/SOLDOTNA/HOMER	1,820,316	4.7%
EAGLE RIVER/CHUGIAK	750,012	1.9%
KODIAK ISLAND	1,598,029	4.1%
OTHER GEOGRAPHIC REGION	4,813,946	12.4%

MORTGAGE INSURANCE

UNINSURED	32,443,867	83.4%
PRIMARY MORTGAGE INSURANCE	2,291,710	5.9%
FEDERALLY INSURED - FHA	609,499	1.6%
FEDERALLY INSURED - VA	1,432,310	3.7%
FEDERALLY INSURED - RD	403,246	1.0%
FEDERALLY INSURED - HUD 184	1,701,756	4.4%

SELLER SERVICER

ALASKA USA	6,769,808	17.4%
NORTHRIM BANK	5,424,123	14.0%
WELLS FARGO	11,651,667	30.0%
OTHER SELLER SERVICER	15,036,790	38.7%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.073%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,624,612	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	52,624,612	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	322,019	0.61%
60 DAYS PAST DUE	6,012,941	11.43%
90 DAYS PAST DUE	433,869	0.82%
120+ DAYS PAST DUE	2,656,995	5.05%
TOTAL DELINQUENT	9,425,824	17.91%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	9,771,636	18.6%
FIRST HOME LIMITED	1,543,909	2.9%
FIRST HOME	9,391,811	17.8%
MULTI-FAMILY/SPECIAL NEEDS	24,772,802	47.1%
RURAL	6,556,918	12.5%
VETERANS MORTGAGE PROGRAM	587,538	1.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,727,353	50.8%
MULTI-FAMILY	19,724,551	37.5%
CONDO	3,607,316	6.9%
DUPLEX	2,193,961	4.2%
3-PLEX/4-PLEX	232,840	0.4%
OTHER PROPERTY TYPE	138,591	0.3%

GEOGRAPHIC REGION

ANCHORAGE	27,383,585	52.0%
FAIRBANKS/NORTH POLE	6,158,102	11.7%
WASILLA/PALMER	4,750,795	9.0%
JUNEAU/KETCHIKAN	4,360,220	8.3%
KENAI/SOLDOTNA/HOMER	3,227,518	6.1%
EAGLE RIVER/CHUGIAK	2,165,182	4.1%
KODIAK ISLAND	505,149	1.0%
OTHER GEOGRAPHIC REGION	4,074,061	7.7%

MORTGAGE INSURANCE

UNINSURED	41,472,213	78.8%
PRIMARY MORTGAGE INSURANCE	8,798,615	16.7%
FEDERALLY INSURED - FHA	201,545	0.4%
FEDERALLY INSURED - VA	552,142	1.0%
FEDERALLY INSURED - RD	315,332	0.6%
FEDERALLY INSURED - HUD 184	1,284,766	2.4%

SELLER SERVICER

ALASKA USA	7,360,937	14.0%
NORTHRIM BANK	8,186,589	15.6%
WELLS FARGO	15,241,985	29.0%
OTHER SELLER SERVICER	21,835,101	41.5%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.416%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	78,471,794	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	78,471,794	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,633,205	3.36%
60 DAYS PAST DUE	1,080,656	1.38%
90 DAYS PAST DUE	3,250,447	4.14%
120+ DAYS PAST DUE	2,267,516	2.89%
TOTAL DELINQUENT	9,231,824	11.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,014,506	20.4%
FIRST HOME LIMITED	3,273,565	4.2%
FIRST HOME	10,326,425	13.2%
MULTI-FAMILY/SPECIAL NEEDS	39,266,312	50.0%
RURAL	8,655,754	11.0%
VETERANS MORTGAGE PROGRAM	632,138	0.8%
OTHER LOAN PROGRAM	303,093	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,705,593	46.8%
MULTI-FAMILY	36,423,984	46.4%
CONDO	2,207,136	2.8%
DUPLEX	2,475,512	3.2%
3-PLEX/4-PLEX	659,569	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,425,245	51.5%
FAIRBANKS/NORTH POLE	5,384,480	6.9%
WASILLA/PALMER	8,180,375	10.4%
JUNEAU/KETCHIKAN	3,478,976	4.4%
KENAI/SOLDOTNA/HOMER	4,931,990	6.3%
EAGLE RIVER/CHUGIAK	3,983,376	5.1%
KODIAK ISLAND	1,872,611	2.4%
OTHER GEOGRAPHIC REGION	10,214,739	13.0%

MORTGAGE INSURANCE

UNINSURED	62,336,244	79.4%
PRIMARY MORTGAGE INSURANCE	8,536,720	10.9%
FEDERALLY INSURED - FHA	1,401,051	1.8%
FEDERALLY INSURED - VA	1,547,887	2.0%
FEDERALLY INSURED - RD	1,963,313	2.5%
FEDERALLY INSURED - HUD 184	2,686,579	3.4%

SELLER SERVICER

ALASKA USA	20,269,743	25.8%
NORTHRIM BANK	7,941,867	10.1%
WELLS FARGO	19,576,315	24.9%
OTHER SELLER SERVICER	30,683,869	39.1%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.376%
Weighted Average Remaining Term	226
Weighted Average Loan To Value	61

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	22,256,899	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	22,256,899	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	353,201	1.59%
60 DAYS PAST DUE	821,399	3.69%
90 DAYS PAST DUE	774,510	3.48%
120+ DAYS PAST DUE	469,900	2.11%
TOTAL DELINQUENT	2,419,010	10.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,986,429	17.9%
FIRST HOME LIMITED	1,665,541	7.5%
FIRST HOME	1,082,601	4.9%
MULTI-FAMILY/SPECIAL NEEDS	7,866,618	35.3%
RURAL	7,181,509	32.3%
VETERANS MORTGAGE PROGRAM	146,762	0.7%
OTHER LOAN PROGRAM	327,438	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,593,451	56.6%
MULTI-FAMILY	6,826,279	30.7%
CONDO	1,379,776	6.2%
DUPLEX	929,429	4.2%
3-PLEX/4-PLEX	176,987	0.8%
OTHER PROPERTY TYPE	350,977	1.6%

GEOGRAPHIC REGION

ANCHORAGE	7,689,354	34.5%
FAIRBANKS/NORTH POLE	1,341,538	6.0%
WASILLA/PALMER	2,310,168	10.4%
JUNEAU/KETCHIKAN	1,462,574	6.6%
KENAI/SOLDOTNA/HOMER	2,603,594	11.7%
EAGLE RIVER/CHUGIAK	740,292	3.3%
KODIAK ISLAND	759,464	3.4%
OTHER GEOGRAPHIC REGION	5,349,915	24.0%

MORTGAGE INSURANCE

UNINSURED	17,307,390	77.8%
PRIMARY MORTGAGE INSURANCE	1,353,021	6.1%
FEDERALLY INSURED - FHA	1,854,888	8.3%
FEDERALLY INSURED - VA	545,564	2.5%
FEDERALLY INSURED - RD	972,874	4.4%
FEDERALLY INSURED - HUD 184	223,161	1.0%

SELLER SERVICER

ALASKA USA	5,580,439	25.1%
NORTHRIM BANK	2,037,203	9.2%
WELLS FARGO	5,181,671	23.3%
OTHER SELLER SERVICER	9,457,586	42.5%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.956%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	152,376,073	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	152,376,073	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	669,882	0.44%
60 DAYS PAST DUE	1,464,645	0.96%
90 DAYS PAST DUE	1,106,260	0.73%
120+ DAYS PAST DUE	4,710,203	3.09%
TOTAL DELINQUENT	7,950,989	5.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	49,973,372	32.8%
FIRST HOME LIMITED	6,020,092	4.0%
FIRST HOME	36,261,890	23.8%
MULTI-FAMILY/SPECIAL NEEDS	15,906,127	10.4%
RURAL	40,788,537	26.8%
VETERANS MORTGAGE PROGRAM	2,582,378	1.7%
OTHER LOAN PROGRAM	843,677	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,848,776	75.4%
MULTI-FAMILY	12,874,830	8.4%
CONDO	9,079,357	6.0%
DUPLEX	10,946,926	7.2%
3-PLEX/4-PLEX	3,466,460	2.3%
OTHER PROPERTY TYPE	1,159,724	0.8%

GEOGRAPHIC REGION

ANCHORAGE	50,750,186	33.3%
FAIRBANKS/NORTH POLE	15,872,554	10.4%
WASILLA/PALMER	16,152,131	10.6%
JUNEAU/KETCHIKAN	12,199,354	8.0%
KENAI/SOLDOTNA/HOMER	16,734,788	11.0%
EAGLE RIVER/CHUGIAK	6,640,109	4.4%
KODIAK ISLAND	8,116,606	5.3%
OTHER GEOGRAPHIC REGION	25,910,346	17.0%

MORTGAGE INSURANCE

UNINSURED	100,103,026	65.7%
PRIMARY MORTGAGE INSURANCE	34,215,751	22.5%
FEDERALLY INSURED - FHA	5,492,503	3.6%
FEDERALLY INSURED - VA	4,713,644	3.1%
FEDERALLY INSURED - RD	4,249,268	2.8%
FEDERALLY INSURED - HUD 184	3,601,881	2.4%

SELLER SERVICER

ALASKA USA	32,853,312	21.6%
NORTHRIM BANK	28,819,834	18.9%
WELLS FARGO	27,170,223	17.8%
OTHER SELLER SERVICER	63,532,704	41.7%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.440%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,095,550	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	72,095,550	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,749,841	3.81%
60 DAYS PAST DUE	4,401,654	6.11%
90 DAYS PAST DUE	1,831,651	2.54%
120+ DAYS PAST DUE	2,099,482	2.91%
TOTAL DELINQUENT	11,082,628	15.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,454,803	33.9%
FIRST HOME LIMITED	9,306,001	12.9%
FIRST HOME	2,753,547	3.8%
MULTI-FAMILY/SPECIAL NEEDS	28,407,758	39.4%
RURAL	4,673,800	6.5%
VETERANS MORTGAGE PROGRAM	1,886,598	2.6%
OTHER LOAN PROGRAM	613,044	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,713,396	53.7%
MULTI-FAMILY	24,638,448	34.2%
CONDO	3,771,932	5.2%
DUPLEX	3,249,360	4.5%
3-PLEX/4-PLEX	1,573,820	2.2%
OTHER PROPERTY TYPE	148,593	0.2%

GEOGRAPHIC REGION

ANCHORAGE	36,850,009	51.1%
FAIRBANKS/NORTH POLE	6,326,625	8.8%
WASILLA/PALMER	8,399,121	11.6%
JUNEAU/KETCHIKAN	6,816,927	9.5%
KENAI/SOLDOTNA/HOMER	3,520,841	4.9%
EAGLE RIVER/CHUGIAK	5,482,534	7.6%
KODIAK ISLAND	1,277,568	1.8%
OTHER GEOGRAPHIC REGION	3,421,926	4.7%

MORTGAGE INSURANCE

UNINSURED	50,515,559	70.1%
PRIMARY MORTGAGE INSURANCE	14,524,122	20.1%
FEDERALLY INSURED - FHA	2,137,970	3.0%
FEDERALLY INSURED - VA	2,201,017	3.1%
FEDERALLY INSURED - RD	1,724,458	2.4%
FEDERALLY INSURED - HUD 184	992,425	1.4%

SELLER SERVICER

ALASKA USA	18,068,955	25.1%
NORTHRIM BANK	4,708,165	6.5%
WELLS FARGO	17,974,525	24.9%
OTHER SELLER SERVICER	31,343,905	43.5%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.977%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,184,759	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	94,184,759	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,830,378	1.94%
60 DAYS PAST DUE	2,808,592	2.98%
90 DAYS PAST DUE	1,864,503	1.98%
120+ DAYS PAST DUE	1,562,132	1.66%
TOTAL DELINQUENT	8,065,605	8.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,276,153	22.6%
FIRST HOME LIMITED	5,973,555	6.3%
FIRST HOME	15,293,044	16.2%
MULTI-FAMILY/SPECIAL NEEDS	28,528,625	30.3%
RURAL	18,222,413	19.3%
VETERANS MORTGAGE PROGRAM	4,559,620	4.8%
OTHER LOAN PROGRAM	331,349	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,114,776	67.0%
MULTI-FAMILY	20,540,948	21.8%
CONDO	5,378,261	5.7%
DUPLEX	3,878,664	4.1%
3-PLEX/4-PLEX	776,126	0.8%
OTHER PROPERTY TYPE	495,984	0.5%

GEOGRAPHIC REGION

ANCHORAGE	45,728,158	48.6%
FAIRBANKS/NORTH POLE	7,758,987	8.2%
WASILLA/PALMER	9,928,888	10.5%
JUNEAU/KETCHIKAN	5,101,790	5.4%
KENAI/SOLDOTNA/HOMER	5,224,906	5.5%
EAGLE RIVER/CHUGIAK	3,274,470	3.5%
KODIAK ISLAND	4,393,799	4.7%
OTHER GEOGRAPHIC REGION	12,773,760	13.6%

MORTGAGE INSURANCE

UNINSURED	61,952,779	65.8%
PRIMARY MORTGAGE INSURANCE	13,779,555	14.6%
FEDERALLY INSURED - FHA	5,462,670	5.8%
FEDERALLY INSURED - VA	5,375,140	5.7%
FEDERALLY INSURED - RD	2,792,556	3.0%
FEDERALLY INSURED - HUD 184	4,822,059	5.1%

SELLER SERVICER

ALASKA USA	19,076,956	20.3%
NORTHRIM BANK	11,206,858	11.9%
WELLS FARGO	26,658,281	28.3%
OTHER SELLER SERVICER	37,242,665	39.5%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.093%
Weighted Average Remaining Term	229
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,772,770	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	89,772,770	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,812,728	2.02%
60 DAYS PAST DUE	401,992	0.45%
90 DAYS PAST DUE	1,711,327	1.91%
120+ DAYS PAST DUE	2,199,084	2.45%
TOTAL DELINQUENT	6,125,130	6.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,212,917	27.0%
FIRST HOME LIMITED	10,178,259	11.3%
FIRST HOME	11,198,437	12.5%
MULTI-FAMILY/SPECIAL NEEDS	24,226,656	27.0%
RURAL	14,976,295	16.7%
VETERANS MORTGAGE PROGRAM	3,747,855	4.2%
OTHER LOAN PROGRAM	1,232,351	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,946,597	57.9%
MULTI-FAMILY	22,309,656	24.9%
CONDO	6,939,890	7.7%
DUPLEX	6,591,638	7.3%
3-PLEX/4-PLEX	1,030,536	1.1%
OTHER PROPERTY TYPE	954,453	1.1%

GEOGRAPHIC REGION

ANCHORAGE	44,084,915	49.1%
FAIRBANKS/NORTH POLE	7,091,042	7.9%
WASILLA/PALMER	8,984,232	10.0%
JUNEAU/KETCHIKAN	6,157,431	6.9%
KENAI/SOLDOTNA/HOMER	6,272,818	7.0%
EAGLE RIVER/CHUGIAK	2,918,887	3.3%
KODIAK ISLAND	2,542,176	2.8%
OTHER GEOGRAPHIC REGION	11,721,270	13.1%

MORTGAGE INSURANCE

UNINSURED	62,993,396	70.2%
PRIMARY MORTGAGE INSURANCE	10,738,107	12.0%
FEDERALLY INSURED - FHA	7,703,698	8.6%
FEDERALLY INSURED - VA	4,984,849	5.6%
FEDERALLY INSURED - RD	1,882,070	2.1%
FEDERALLY INSURED - HUD 184	1,470,650	1.6%

SELLER SERVICER

ALASKA USA	21,963,692	24.5%
NORTHRIM BANK	10,425,061	11.6%
WELLS FARGO	23,514,753	26.2%
OTHER SELLER SERVICER	33,869,265	37.7%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.312%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,782,354	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	42,782,354	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,573,329	8.35%
60 DAYS PAST DUE	1,314,113	3.07%
90 DAYS PAST DUE	597,918	1.40%
120+ DAYS PAST DUE	2,829,061	6.61%
TOTAL DELINQUENT	8,314,420	19.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,987,580	16.3%
FIRST HOME LIMITED	3,458,172	8.1%
FIRST HOME	10,683,974	25.0%
MULTI-FAMILY/SPECIAL NEEDS	13,621,334	31.8%
RURAL	5,901,170	13.8%
VETERANS MORTGAGE PROGRAM	1,897,965	4.4%
OTHER LOAN PROGRAM	232,159	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,138,145	54.1%
MULTI-FAMILY	13,216,966	30.9%
CONDO	3,645,646	8.5%
DUPLEX	1,888,738	4.4%
3-PLEX/4-PLEX	624,142	1.5%
OTHER PROPERTY TYPE	268,716	0.6%

GEOGRAPHIC REGION

ANCHORAGE	22,847,826	53.4%
FAIRBANKS/NORTH POLE	4,146,868	9.7%
WASILLA/PALMER	4,845,913	11.3%
JUNEAU/KETCHIKAN	2,356,800	5.5%
KENAI/SOLDOTNA/HOMER	1,828,667	4.3%
EAGLE RIVER/CHUGIAK	725,958	1.7%
KODIAK ISLAND	1,174,394	2.7%
OTHER GEOGRAPHIC REGION	4,855,927	11.4%

MORTGAGE INSURANCE

UNINSURED	28,430,739	66.5%
PRIMARY MORTGAGE INSURANCE	6,758,710	15.8%
FEDERALLY INSURED - FHA	3,170,016	7.4%
FEDERALLY INSURED - VA	1,869,378	4.4%
FEDERALLY INSURED - RD	732,550	1.7%
FEDERALLY INSURED - HUD 184	1,820,961	4.3%

SELLER SERVICER

ALASKA USA	12,456,689	29.1%
NORTHRIM BANK	3,121,166	7.3%
WELLS FARGO	7,844,423	18.3%
OTHER SELLER SERVICER	19,360,076	45.3%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.575%
Weighted Average Remaining Term	449
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,157,412	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	144,157,412	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,355,188	1.6%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,802,224	98.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,355,188	1.6%
MULTI-FAMILY	141,802,224	98.4%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,279,250	0.9%
FAIRBANKS/NORTH POLE	142,293,961	98.7%
WASILLA/PALMER	234,475	0.2%
JUNEAU/KETCHIKAN	349,726	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,291,386	99.4%
PRIMARY MORTGAGE INSURANCE	866,026	0.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	752,894	0.5%
NORTHRIM BANK	701,347	0.5%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,703,170	99.0%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.902%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	161,413,954	99.2%
PARTICIPATION LOANS	1,262,238	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	162,676,192	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,936,280	1.19%
60 DAYS PAST DUE	1,239,538	0.76%
90 DAYS PAST DUE	1,468,853	0.90%
120+ DAYS PAST DUE	2,685,776	1.65%
TOTAL DELINQUENT	7,330,447	4.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	70,342,596	43.2%
FIRST HOME LIMITED	3,249,834	2.0%
FIRST HOME	51,467,220	31.6%
MULTI-FAMILY/SPECIAL NEEDS	9,033,450	5.6%
RURAL	26,183,491	16.1%
VETERANS MORTGAGE PROGRAM	2,399,600	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	129,825,129	79.8%
MULTI-FAMILY	8,497,503	5.2%
CONDO	10,127,808	6.2%
DUPLEX	12,263,870	7.5%
3-PLEX/4-PLEX	1,515,275	0.9%
OTHER PROPERTY TYPE	446,607	0.3%

GEOGRAPHIC REGION

ANCHORAGE	65,828,786	40.5%
FAIRBANKS/NORTH POLE	19,833,275	12.2%
WASILLA/PALMER	17,757,750	10.9%
JUNEAU/KETCHIKAN	13,130,701	8.1%
KENAI/SOLDOTNA/HOMER	14,733,566	9.1%
EAGLE RIVER/CHUGIAK	8,839,857	5.4%
KODIAK ISLAND	3,590,786	2.2%
OTHER GEOGRAPHIC REGION	18,961,472	11.7%

MORTGAGE INSURANCE

UNINSURED	88,212,928	54.2%
PRIMARY MORTGAGE INSURANCE	60,398,399	37.1%
FEDERALLY INSURED - FHA	5,868,111	3.6%
FEDERALLY INSURED - VA	2,906,640	1.8%
FEDERALLY INSURED - RD	3,297,280	2.0%
FEDERALLY INSURED - HUD 184	1,992,834	1.2%

SELLER SERVICER

ALASKA USA	40,161,269	24.7%
NORTHRIM BANK	46,886,372	28.8%
WELLS FARGO	19,953,255	12.3%
OTHER SELLER SERVICER	55,675,297	34.2%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.536%
Weighted Average Remaining Term	198
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,608,055	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	46,608,055	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	355,566	0.76%
60 DAYS PAST DUE	793,094	1.70%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	582,478	1.25%
TOTAL DELINQUENT	1,731,139	3.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,452,624	13.8%
FIRST HOME LIMITED	1,376,356	3.0%
FIRST HOME	3,754,811	8.1%
MULTI-FAMILY/SPECIAL NEEDS	28,806,381	61.8%
RURAL	4,998,654	10.7%
VETERANS MORTGAGE PROGRAM	621,626	1.3%
OTHER LOAN PROGRAM	597,602	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,999,276	40.8%
MULTI-FAMILY	23,681,242	50.8%
CONDO	1,644,810	3.5%
DUPLEX	1,706,539	3.7%
3-PLEX/4-PLEX	525,108	1.1%
OTHER PROPERTY TYPE	51,080	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,445,946	52.5%
FAIRBANKS/NORTH POLE	4,243,292	9.1%
WASILLA/PALMER	5,697,207	12.2%
JUNEAU/KETCHIKAN	1,959,805	4.2%
KENAI/SOLDOTNA/HOMER	5,412,952	11.6%
EAGLE RIVER/CHUGIAK	981,402	2.1%
KODIAK ISLAND	853,704	1.8%
OTHER GEOGRAPHIC REGION	3,013,747	6.5%

MORTGAGE INSURANCE

UNINSURED	40,369,409	86.6%
PRIMARY MORTGAGE INSURANCE	3,871,919	8.3%
FEDERALLY INSURED - FHA	453,986	1.0%
FEDERALLY INSURED - VA	230,530	0.5%
FEDERALLY INSURED - RD	642,615	1.4%
FEDERALLY INSURED - HUD 184	1,039,597	2.2%

SELLER SERVICER

ALASKA USA	6,353,413	13.6%
NORTHRIM BANK	18,657,706	40.0%
WELLS FARGO	8,174,993	17.5%
OTHER SELLER SERVICER	13,421,944	28.8%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.158%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	135,695,124	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	135,695,124	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	792,274	0.58%
60 DAYS PAST DUE	1,592,649	1.17%
90 DAYS PAST DUE	710,494	0.52%
120+ DAYS PAST DUE	3,027,328	2.23%
TOTAL DELINQUENT	6,122,745	4.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	65,565,861	48.3%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	30,548,371	22.5%
MULTI-FAMILY/SPECIAL NEEDS	13,395,241	9.9%
RURAL	21,526,168	15.9%
VETERANS MORTGAGE PROGRAM	154,841	0.1%
OTHER LOAN PROGRAM	4,504,642	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,834,581	71.4%
MULTI-FAMILY	12,586,595	9.3%
CONDO	10,301,000	7.6%
DUPLEX	10,936,966	8.1%
3-PLEX/4-PLEX	2,605,418	1.9%
OTHER PROPERTY TYPE	2,430,564	1.8%

GEOGRAPHIC REGION

ANCHORAGE	52,406,440	38.6%
FAIRBANKS/NORTH POLE	11,304,925	8.3%
WASILLA/PALMER	12,792,095	9.4%
JUNEAU/KETCHIKAN	16,391,069	12.1%
KENAI/SOLDOTNA/HOMER	14,048,915	10.4%
EAGLE RIVER/CHUGIAK	6,812,703	5.0%
KODIAK ISLAND	2,239,638	1.7%
OTHER GEOGRAPHIC REGION	19,699,338	14.5%

MORTGAGE INSURANCE

UNINSURED	81,358,053	60.0%
PRIMARY MORTGAGE INSURANCE	48,276,303	35.6%
FEDERALLY INSURED - FHA	2,702,093	2.0%
FEDERALLY INSURED - VA	766,275	0.6%
FEDERALLY INSURED - RD	2,115,652	1.6%
FEDERALLY INSURED - HUD 184	476,748	0.4%

SELLER SERVICER

ALASKA USA	35,906,238	26.5%
NORTHRIM BANK	37,221,691	27.4%
WELLS FARGO	740,878	0.5%
OTHER SELLER SERVICER	61,826,317	45.6%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.116%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	203,433,306	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	203,433,306	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,606,975	1.28%
60 DAYS PAST DUE	1,505,704	0.74%
90 DAYS PAST DUE	799,024	0.39%
120+ DAYS PAST DUE	4,148,984	2.04%
TOTAL DELINQUENT	9,060,687	4.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	94,773,730	46.6%
FIRST HOME LIMITED	304,275	0.1%
FIRST HOME	53,830,718	26.5%
MULTI-FAMILY/SPECIAL NEEDS	23,276,926	11.4%
RURAL	30,557,902	15.0%
VETERANS MORTGAGE PROGRAM	73,193	0.0%
OTHER LOAN PROGRAM	616,562	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	147,359,627	72.4%
MULTI-FAMILY	20,341,401	10.0%
CONDO	13,246,146	6.5%
DUPLEX	17,639,559	8.7%
3-PLEX/4-PLEX	4,445,805	2.2%
OTHER PROPERTY TYPE	400,769	0.2%

GEOGRAPHIC REGION

ANCHORAGE	76,219,841	37.5%
FAIRBANKS/NORTH POLE	22,029,776	10.8%
WASILLA/PALMER	27,511,383	13.5%
JUNEAU/KETCHIKAN	21,166,459	10.4%
KENAI/SOLDOTNA/HOMER	19,751,999	9.7%
EAGLE RIVER/CHUGIAK	6,610,496	3.2%
KODIAK ISLAND	7,876,462	3.9%
OTHER GEOGRAPHIC REGION	22,266,890	10.9%

MORTGAGE INSURANCE

UNINSURED	110,775,395	54.5%
PRIMARY MORTGAGE INSURANCE	78,082,544	38.4%
FEDERALLY INSURED - FHA	4,966,439	2.4%
FEDERALLY INSURED - VA	1,873,733	0.9%
FEDERALLY INSURED - RD	5,958,782	2.9%
FEDERALLY INSURED - HUD 184	1,776,413	0.9%

SELLER SERVICER

ALASKA USA	41,591,508	20.4%
NORTHRIM BANK	57,970,646	28.5%
WELLS FARGO	2,161,886	1.1%
OTHER SELLER SERVICER	101,709,266	50.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	16,966,828	0	0	16,966,828	8.3%	3.571%	351	90	702,487	4.14%
CHELP	228,047	0	0	228,047	0.1%	3.250%	358	80	0	0.00%
CMFTX	1,727,168	0	0	1,727,168	0.8%	5.873%	352	85	0	0.00%
COMH	599,604	0	0	599,604	0.3%	3.257%	358	84	0	0.00%
COR	7,611,940	0	0	7,611,940	3.7%	3.145%	344	82	232,560	3.06%
COR15	3,067,019	0	0	3,067,019	1.5%	2.864%	178	66	0	0.00%
COR30	6,028,052	0	0	6,028,052	3.0%	3.231%	356	80	0	0.00%
CSPND	1,435,491	0	0	1,435,491	0.7%	5.762%	359	89	0	0.00%
CTAX	18,453,528	0	0	18,453,528	9.1%	3.141%	335	83	0	0.00%
CVETS	1,668,285	0	0	1,668,285	0.8%	2.832%	359	99	0	0.00%
ETAX	15,567,843	0	0	15,567,843	7.7%	3.104%	355	94	804,455	5.17%
SRETX	1,754,480	0	0	1,754,480	0.9%	3.145%	347	85	0	0.00%
SRV30	325,000	0	0	325,000	0.2%	3.000%	360	94	0	0.00%
SRX15	1,583,739	0	0	1,583,739	0.8%	2.926%	178	63	0	0.00%
SRX30	2,659,551	0	0	2,659,551	1.3%	3.147%	359	78	408,000	15.34%
CREOS	0	0	3,090,647	3,090,647	1.5%	0.000%	0	-	-	-
CHD04	5,859,169	4,921,587	0	10,780,757	5.3%	2.896%	191	66	843,983	7.83%
COHAP	6,461,386	5,530,450	0	11,991,836	5.9%	2.030%	309	81	1,001,025	8.35%
GM19T	3,393,400	0	0	3,393,400	1.7%	4.430%	268	73	266,198	7.84%
CONDO	212,500	0	0	212,500	0.1%	5.750%	180	100	0	0.00%
SRHRF	27,631,136	1,598,531	0	29,229,667	14.4%	3.860%	291	69	1,740,577	5.95%
SRQ15	795,939	0	0	795,939	0.4%	2.954%	178	71	176,885	22.22%
SRQ30	4,255,722	0	0	4,255,722	2.1%	3.367%	354	84	357,057	8.39%
UNCON	0	0	59,900,326	59,900,326	29.5%	1.803%	287	-	-	-
	128,285,826	12,050,568	62,990,973	203,327,367	100.0%	2.822%	300	55	6,533,227	4.66%
COLLATERALIZED VETERANS BONDS										
C1611	10,122,786	61,970	0	10,184,757	9.0%	4.663%	231	75	1,180,287	11.59%
C1612	33,717,431	2,250,631	0	35,968,062	31.8%	3.213%	321	90	798,546	2.22%
C161C	11,714,077	0	0	11,714,077	10.4%	4.989%	284	78	1,924,789	16.43%
C1911	38,305,392	0	0	38,305,392	33.9%	4.295%	337	92	1,261,857	3.29%
C191C	16,799,061	0	0	16,799,061	14.9%	3.945%	332	80	446,162	2.66%
	110,658,747	2,312,601	0	112,971,349	100.0%	4.004%	316	86	5,611,642	4.97%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	80,911,028	350,621	0	81,261,649	13.1%	3.690%	340	82	5,152,793	6.34%
GM16A	72,017,657	7,246,593	0	79,264,250	12.8%	3.775%	309	80	5,884,538	7.42%
GM18A	95,770,067	0	0	95,770,067	15.5%	4.377%	330	86	4,182,725	4.37%
GM18B	53,301,883	1,905,609	0	55,207,493	8.9%	4.401%	268	72	5,200,368	9.42%
GM18X	4,184,037	0	0	4,184,037	0.7%	5.064%	330	90	528,018	12.62%
GM12X	4,764,877	0	0	4,764,877	0.8%	4.656%	332	85	787,203	16.52%
GM19A	71,275,790	0	0	71,275,790	11.5%	3.720%	340	88	3,994,498	5.60%
GM19P	47,695,524	0	0	47,695,524	7.7%	4.340%	265	76	4,337,622	9.09%
GM19B	19,130,410	530,823	0	19,661,233	3.2%	5.021%	269	71	2,025,949	10.30%
GM19X	2,537,647	0	0	2,537,647	0.4%	5.495%	335	85	0	0.00%
GM20A	74,551,351	4,570,617	0	79,121,968	12.8%	3.462%	351	89	556,840	0.70%
GM20B	76,187,095	2,035,990	0	78,223,085	12.6%	4.327%	288	76	5,714,086	7.30%
	602,327,366	16,640,254	0	618,967,620	100.0%	4.042%	315	81	38,364,641	6.20%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	9,442,639	923,161	0	10,365,800	6.1%	3.736%	299	77	1,237,069	11.93%
GP012	9,158,176	1,255,294	0	10,413,470	6.2%	3.796%	283	73	469,561	4.51%
GP013	15,379,378	3,211,733	0	18,591,111	11.0%	3.495%	293	76	2,021,719	10.87%
GP01C	62,197,438	29,469,087	0	91,666,526	54.2%	3.190%	267	71	6,113,488	6.67%
GPGM1	23,825,112	4,590,374	0	28,415,486	16.8%	3.278%	289	75	2,444,441	8.60%
GP10B	1,727,781	635,677	0	2,363,458	1.4%	3.153%	280	76	59,547	2.52%
GP11B	5,990,715	1,185,585	0	7,176,300	4.2%	3.585%	297	78	942,169	13.13%
	127,721,239	41,270,912	0	168,992,151	100.0%	3.325%	278	73	13,287,994	7.86%
HOME MORTGAGE REVENUE BONDS										
E021A	23,832,977	825,774	0	24,658,751	3.9%	5.396%	208	63	2,069,908	8.39%
E021B	35,479,822	0	0	35,479,822	5.6%	5.020%	279	73	2,359,377	6.65%
E021C	5,560,343	0	0	5,560,343	0.9%	4.667%	244	70	287,898	5.18%
E071A	61,262,994	275,307	0	61,538,301	9.7%	4.576%	284	75	3,933,508	6.39%
E07AL	4,135,734	0	0	4,135,734	0.7%	4.479%	270	68	555,831	13.44%
E071B	60,171,385	165,481	0	60,336,866	9.5%	4.606%	286	77	5,102,064	8.46%
E07BL	3,995,767	0	0	3,995,767	0.6%	4.418%	272	74	792,476	19.83%
E071D	78,937,648	196,541	0	79,134,188	12.5%	4.463%	290	76	6,571,008	8.30%
E07DL	5,868,362	0	0	5,868,362	0.9%	4.770%	283	76	528,101	9.00%
E076B	4,088,915	666,533	0	4,755,448	0.8%	5.045%	185	60	693,007	14.57%
E076C	4,621,585	258,646	0	4,880,232	0.8%	5.414%	195	67	1,464,436	30.01%
E077C	7,283,729	217,013	0	7,500,742	1.2%	5.128%	197	63	1,047,374	13.96%
E091A	83,208,969	8,542,320	0	91,751,289	14.5%	4.087%	294	77	8,018,906	8.74%
E09AL	4,967,769	0	0	4,967,769	0.8%	4.562%	283	75	1,089,941	21.94%
E098A	4,524,162	198,082	0	4,722,244	0.7%	5.358%	207	69	1,006,703	21.32%
E098B	6,480,458	276,974	0	6,757,432	1.1%	5.369%	216	68	1,706,782	25.26%
E099C	16,347,748	0	0	16,347,748	2.6%	5.414%	230	69	2,460,660	15.05%
E091B	91,782,299	7,224,018	0	99,006,317	15.7%	4.024%	291	76	9,019,674	9.11%
E09BL	6,689,976	0	0	6,689,976	1.1%	4.359%	286	75	98,095	1.47%
E091D	90,855,600	6,231,140	0	97,086,739	15.4%	4.171%	294	77	8,117,463	8.36%
E09DL	6,780,858	0	0	6,780,858	1.1%	4.447%	296	81	672,332	9.92%
	606,877,098	25,077,829	0	631,954,927	100.0%	4.452%	280	75	57,595,543	9.11%
MORTGAGE REVENUE BONDS										
E0912	57,097,658	1,611,908	0	58,709,566	62.7%	3.524%	254	71	5,907,905	10.06%
E11A2	16,409,491	0	0	16,409,491	17.5%	4.863%	276	77	2,020,791	12.31%
E11B1	5,360,730	911,454	0	6,272,184	6.7%	4.044%	278	75	78,385	1.25%
E11AL	11,195,054	1,034,820	0	12,229,875	13.1%	4.657%	260	67	679,137	5.55%
	90,062,933	3,558,182	0	93,621,115	100.0%	3.942%	260	72	8,686,218	9.28%
STATE CAPITAL PROJECT BONDS										
SC02A	17,752,376	0	0	17,752,376	80.1%	5.351%	192	55	2,120,434	11.94%
SC11A	4,421,159	0	0	4,421,159	19.9%	6.629%	211	59	1,192,072	26.96%
	22,173,535	0	0	22,173,535	100.0%	5.606%	196	56	3,312,506	14.94%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II										
SC12A	38,882,388	0	0	38,882,388	2.9%	5.666%	212	58	2,945,384	7.58%
SC13A	52,624,612	0	0	52,624,612	3.9%	5.073%	265	68	9,425,824	17.91%
SC14A	78,471,794	0	0	78,471,794	5.9%	5.416%	242	66	9,231,824	11.76%
SC14B	22,256,899	0	0	22,256,899	1.7%	5.376%	226	61	2,419,010	10.87%
SC14C	152,376,073	0	0	152,376,073	11.4%	3.956%	271	72	7,950,989	5.22%
SC14D	72,095,550	0	0	72,095,550	5.4%	5.440%	280	68	11,082,628	15.37%
SC15A	94,184,759	0	0	94,184,759	7.0%	4.977%	259	69	8,065,605	8.56%
SC15B	89,772,770	0	0	89,772,770	6.7%	5.093%	229	63	6,125,130	6.82%
SC15C	42,782,354	0	0	42,782,354	3.2%	5.312%	248	70	8,314,420	19.43%
SC17A	144,157,412	0	0	144,157,412	10.8%	6.575%	449	80	0	0.00%
SC17B	161,413,954	1,262,238	0	162,676,192	12.2%	3.902%	292	75	7,330,447	4.51%
SC17C	46,608,055	0	0	46,608,055	3.5%	5.536%	198	71	1,731,139	3.71%
SC18A	135,695,124	0	0	135,695,124	10.2%	4.158%	315	77	6,122,745	4.51%
SC19A	203,433,306	0	0	203,433,306	15.2%	4.116%	319	82	9,060,687	4.45%
	1,334,755,052	1,262,238	0	1,336,017,290	100.0%	4.807%	294	73	89,805,833	6.72%
TOTAL	3,022,861,795	102,172,584	62,990,973	3,188,025,353	100.0%	4.335%	294	74	223,197,603	7.14%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 9/30/2020

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	850,266,217	18,208,353	0	868,474,571	27.2%	4.037%	305	76	64,163,545	7.39%
FIRST HOME LIMITED	714,340,923	62,005,355	0	776,346,278	24.4%	4.125%	290	78	63,912,896	8.23%
FIRST HOME	486,613,388	7,120,135	0	493,733,523	15.5%	4.077%	302	81	34,585,058	7.00%
MULTI-FAMILY/SPECIAL NEEDS	442,601,708	0	0	442,601,708	13.9%	6.288%	295	68	36,551,569	8.26%
RURAL HOME	399,469,468	9,113,153	0	408,582,621	12.8%	4.032%	273	71	16,195,141	3.96%
VETERANS MORTGAGE PROGRAM	115,596,630	5,721,558	0	121,318,188	3.8%	4.023%	298	84	7,705,895	6.35%
MF SOFT SECONDS	0	0	35,619,052	35,619,052	1.1%	1.486%	293	-	-	-
LOANS TO SPONSORS II	0	0	10,759,537	10,759,537	0.3%	2.887%	335	-	-	-
LOANS TO SPONSORS	0	0	8,985,109	8,985,109	0.3%	0.000%	276	-	-	-
CONDO ASSOCIATION LOANS	6,342,624	0	0	6,342,624	0.2%	6.241%	124	16	0	0.00%
NOTES RECEIVABLE	0	0	4,536,629	4,536,629	0.1%	5.286%	155	-	-	-
UNIQUELY ALASKAN	4,332,991	4,030	0	4,337,022	0.1%	4.103%	278	66	0	0.00%
REAL ESTATE OWNED	0	0	3,090,647	3,090,647	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,963,740	0	0	1,963,740	0.1%	3.625%	136	80	0	0.00%
OTHER LOAN PROGRAM	1,071,004	0	0	1,071,004	0.0%	5.000%	55	22	83,498	7.80%
BUILDING MATERIAL LOAN	158,626	0	0	158,626	0.0%	3.774%	135	22	0	0.00%
SECOND MORTGAGE ENERGY	104,475	0	0	104,475	0.0%	3.648%	118	5	0	0.00%
AHFC TOTAL	3,022,861,795	102,172,584	62,990,973	3,188,025,353	100.0%	4.335%	294	74	223,197,603	7.14%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,116,455,377	78,952,647	24,113,208	2,219,521,232	69.6%	4.052%	295	77	153,866,118	7.01%
MULTI-PLEX	400,307,792	0	38,523,340	438,831,132	13.8%	5.985%	294	61	34,036,051	8.50%
CONDOMINIUM	281,457,073	17,468,519	0	298,925,592	9.4%	4.201%	287	76	20,873,567	6.98%
DUPLEX	170,894,447	4,986,048	109,932	175,990,427	5.5%	4.102%	296	76	9,858,067	5.60%
FOUR-PLEX	28,237,915	578,626	74,544	28,891,084	0.9%	4.032%	302	73	2,389,742	8.29%
TRI-PLEX	14,348,366	44,129	169,949	14,562,445	0.5%	3.949%	306	71	1,586,648	11.02%
MOBILE HOME TYPE I	9,042,510	142,615	0	9,185,125	0.3%	4.264%	266	71	587,410	6.40%
ENERGY EFFICIENCY RLP	1,963,740	0	0	1,963,740	0.1%	3.625%	136	80	0	0.00%
MOBILE HOME TYPE II	154,575	0	0	154,575	0.0%	3.845%	91	53	0	0.00%
AHFC TOTAL	3,022,861,795	102,172,584	62,990,973	3,188,025,353	100.0%	4.335%	294	74	223,197,603	7.14%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,239,625,456	47,189,892	40,812,766	1,327,628,115	41.6%	4.319%	284	74	118,837,264	9.23%
WASILLA	252,422,048	10,563,921	1,472,601	264,458,571	8.3%	4.210%	292	79	21,733,309	8.26%
FAIRBANKS	221,531,519	7,486,355	4,186,634	233,204,508	7.3%	4.255%	289	75	12,164,308	5.31%
FORT WAINWRIGHT	141,802,224	0	0	141,802,224	4.4%	6.625%	451	80	0	0.00%
JUNEAU	119,088,558	3,105,389	7,464,996	129,658,943	4.1%	4.082%	310	69	11,908,367	9.75%
KETCHIKAN	113,453,880	3,477,310	830,017	117,761,207	3.7%	3.943%	295	74	5,663,924	4.84%
SOLDOTNA	112,438,769	3,915,471	336,202	116,690,441	3.7%	3.893%	287	75	4,105,768	3.53%
EAGLE RIVER	109,252,835	4,256,502	0	113,509,337	3.6%	4.043%	301	78	6,919,719	6.10%
PALMER	107,400,137	4,753,949	1,132,888	113,286,974	3.6%	4.369%	290	76	7,567,651	6.75%
KODIAK	84,152,163	1,914,899	0	86,067,062	2.7%	4.213%	277	74	5,749,152	6.68%
NORTH POLE	73,359,749	2,617,590	375,000	76,352,339	2.4%	4.243%	294	79	4,973,858	6.55%
KENAI	61,182,116	2,196,021	0	63,378,137	2.0%	4.210%	298	75	4,046,783	6.39%
OTHER SOUTHEAST	56,841,376	1,297,758	723,359	58,862,494	1.8%	4.079%	271	69	1,578,612	2.72%
HOMER	45,213,818	992,528	2,322,869	48,529,214	1.5%	3.961%	284	67	2,371,949	5.13%
OTHER SOUTHCENTRAL	37,352,599	1,845,701	626,691	39,824,991	1.2%	4.159%	287	73	3,023,903	7.71%
PETERSBURG	32,459,885	724,819	0	33,184,704	1.0%	3.854%	263	68	531,136	1.60%
OTHER NORTH	30,743,424	602,697	559,179	31,905,300	1.0%	4.358%	242	68	1,001,464	3.19%
SITKA	28,633,509	1,045,269	0	29,678,778	0.9%	4.004%	304	73	502,374	1.69%
CHUGIAK	26,186,021	1,115,942	0	27,301,962	0.9%	4.128%	296	76	1,923,940	7.05%
OTHER KENAI PENNINSULA	21,400,845	502,012	160,512	22,063,369	0.7%	4.011%	280	71	463,748	2.12%
SEWARD	16,781,664	485,119	278,500	17,545,283	0.6%	4.600%	284	68	942,012	5.46%
NIKISKI	15,983,104	505,445	126,756	16,615,305	0.5%	4.148%	273	72	1,165,205	7.07%
CORDOVA	16,116,171	325,013	151,189	16,592,374	0.5%	4.111%	281	70	272,488	1.66%
STERLING	15,870,500	455,073	0	16,325,572	0.5%	3.856%	291	75	678,409	4.16%
OTHER SOUTHWEST	14,483,053	396,030	1,425,186	16,304,268	0.5%	4.635%	247	58	1,646,204	11.06%
BETHEL	15,848,959	167,241	1,198	16,017,398	0.5%	5.192%	202	66	2,258,438	14.10%
NOME	13,237,413	234,641	4,429	13,476,483	0.4%	4.480%	263	73	1,167,617	8.67%
AHFC TOTAL	3,022,861,795	102,172,584	62,990,973	3,188,025,353	100.0%	4.335%	294	74	223,197,603	7.14%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 9/30/2020

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,390,233,590	41,468,069	4,809,409	1,436,511,068	45.1%	4.624%	291	66	87,386,713	6.10%
UNINSURED - LTV > 80 (RURAL)	269,983,145	3,823,823	2,954,909	276,761,876	8.7%	4.468%	275	74	15,531,926	5.67%
PMI - RADIAN GUARANTY	212,622,357	7,278,593	0	219,900,950	6.9%	4.014%	319	87	14,006,648	6.37%
FEDERALLY INSURED - FHA	201,449,554	10,631,061	0	212,080,614	6.7%	4.624%	252	77	31,104,989	14.67%
PMI - ESSENT GUARANTY	156,403,750	5,047,481	0	161,451,231	5.1%	3.944%	327	88	8,492,508	5.26%
FEDERALLY INSURED - VA	145,438,275	7,942,475	0	153,380,750	4.8%	4.195%	282	85	12,131,574	7.91%
FEDERALLY INSURED - RD	135,600,945	8,257,371	0	143,858,317	4.5%	4.145%	286	86	12,430,616	8.64%
PMI - MORTGAGE GUARANTY	134,312,600	3,699,329	0	138,011,929	4.3%	3.878%	327	87	8,539,496	6.19%
PMI - UNITED GUARANTY	132,928,767	2,624,866	0	135,553,633	4.3%	3.879%	334	88	8,670,078	6.40%
FEDERALLY INSURED - HUD 184	99,480,413	4,623,658	0	104,104,071	3.3%	4.225%	276	83	16,015,403	15.38%
PMI - CMG MORTGAGE INSURANCE	79,281,186	4,887,233	0	84,168,419	2.6%	4.099%	305	84	3,739,597	4.44%
PMI - GENWORTH GE	61,640,677	1,783,352	0	63,424,029	2.0%	3.914%	328	88	4,766,254	7.51%
UNINSURED - UNCONVENTIONAL	0	0	55,226,656	55,226,656	1.7%	1.652%	269	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,511,895	82,392	0	2,594,287	0.1%	4.064%	338	88	0	0.00%
PMI - COMMONWEALTH	381,801	0	0	381,801	0.0%	4.500%	289	80	381,801	100.00%
PMI - PMI MORTGAGE INSURANCE	287,092	19,343	0	306,435	0.0%	5.536%	199	65	0	0.00%
PMI - REPUBLIC MORTGAGE	264,744	0	0	264,744	0.0%	3.625%	348	88	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	41,003	3,539	0	44,542	0.0%	6.099%	107	37	0	0.00%
AHFC TOTAL	3,022,861,795	102,172,584	62,990,973	3,188,025,353	100.0%	4.335%	294	74	223,197,603	7.14%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 9/30/2020

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	683,218,360	30,184,582	0	713,402,942	22.4%	4.289%	285	77	38,991,044	5.47%
NORTHRIM BANK	649,214,587	19,389,852	0	668,604,439	21.0%	4.004%	319	82	40,096,367	6.00%
WELLS FARGO MORTGAGE	516,975,028	25,788,768	0	542,763,796	17.0%	4.570%	243	68	81,581,570	15.03%
FIRST NATIONAL BANK OF AK	326,141,603	9,434,776	0	335,576,379	10.5%	4.780%	266	68	23,127,280	6.89%
FIRST BANK	191,677,548	4,829,466	0	196,507,014	6.2%	3.818%	299	74	5,210,796	2.65%
AHFC (SUBSERVICED BY FNBA)	182,862,488	2,887,396	0	185,749,884	5.8%	4.515%	321	75	16,255,259	8.75%
COMMERCIAL LOANS	156,090,330	0	0	156,090,330	4.9%	6.383%	422	80	0	0.00%
DENALI FEDERAL CREDIT UNION	111,744,149	3,500,561	0	115,244,709	3.6%	3.875%	314	82	7,480,474	6.49%
MT. MCKINLEY BANK	71,399,230	2,323,892	0	73,723,122	2.3%	4.023%	298	78	3,320,294	4.50%
AHFC DIRECT SERVICING	0	0	62,990,973	62,990,973	2.0%	1.714%	273	-	-	-
DENALI STATE BANK	56,688,677	1,158,088	0	57,846,765	1.8%	3.939%	312	81	3,251,100	5.62%
SPIRIT OF ALASKA FCU	34,225,543	1,602,721	0	35,828,263	1.1%	4.329%	267	73	1,862,561	5.20%
KODIAK ISLAND HA	23,351,222	515,214	0	23,866,436	0.7%	4.164%	264	70	1,874,802	7.86%
CORNERSTONE HOME LENDING	7,002,257	169,948	0	7,172,205	0.2%	3.953%	315	84	146,056	2.04%
TONGASS FCU	6,190,202	165,657	0	6,355,859	0.2%	3.884%	321	77	0	0.00%
MATANUSKA VALLEY FCU	6,080,572	221,664	0	6,302,236	0.2%	4.058%	312	75	0	0.00%
AHFC TOTAL	3,022,861,795	102,172,584	62,990,973	3,188,025,353	100.0%	4.335%	294	74	223,197,603	7.14%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **9/30/2020**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,334,755,052	1,262,238	0	1,336,017,290	41.9%	4.807%	294	73	89,805,833	6.72%
HOME MORTGAGE REVENUE BONDS	606,877,098	25,077,829	0	631,954,927	19.8%	4.452%	280	75	57,595,543	9.11%
GENERAL MORTGAGE REVENUE BONDS II	602,327,366	16,640,254	0	618,967,620	19.4%	4.042%	315	81	38,364,641	6.20%
AHFC GENERAL FUND	128,285,826	12,050,568	62,990,973	203,327,367	6.4%	2.822%	300	55	6,533,227	4.66%
GOVERNMENTAL PURPOSE BONDS	127,721,239	41,270,912	0	168,992,151	5.3%	3.325%	278	73	13,287,994	7.86%
COLLATERALIZED VETERANS BONDS	110,658,747	2,312,601	0	112,971,349	3.5%	4.004%	316	86	5,611,642	4.97%
MORTGAGE REVENUE BONDS	90,062,933	3,558,182	0	93,621,115	2.9%	3.942%	260	72	8,686,218	9.28%
STATE CAPITAL PROJECT BONDS	22,173,535	0	0	22,173,535	0.7%	5.606%	196	56	3,312,506	14.94%
AHFC TOTAL	3,022,861,795	102,172,584	62,990,973	3,188,025,353	100.0%	4.335%	294	74	223,197,603	7.14%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2020**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,602,968	627,817,267	182,249,823	69,706,451
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,793,379	589,679,341	192,060,156	65,630,171
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	118,493,717	44,270,366
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	178,932,066	67,143,346
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	568,337	421,239

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	293,212	310,909
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.457%	3.577%	3.207%	3.052%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	348	349
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	87	88
FHA INSURANCE %	4.0%	3.9%	3.3%	13.6%	17.3%
VA INSURANCE %	6.5%	7.4%	4.7%	6.2%	5.7%
RD INSURANCE %	3.6%	3.9%	4.2%	4.1%	5.0%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	1.2%	0.6%
PRIMARY MORTGAGE INSURANCE %	37.1%	39.6%	40.9%	32.5%	30.5%
CONVENTIONAL UNINSURED %	47.4%	43.7%	46.3%	42.4%	40.8%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	99.0%	100.0%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	1.0%	0.0%
ANCHORAGE %	41.9%	36.4%	36.8%	36.5%	40.9%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	63.5%	59.1%
ALASKA USA %	30.9%	26.4%	16.2%	12.3%	10.7%
OTHER SELLER SERVICER %	69.1%	73.6%	83.8%	87.7%	89.3%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	20.9%	16.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

MY HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	61,927,627	26,916,607
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	60,501,374	25,677,754
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	39,304,637	16,545,447
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	75,710,053	31,367,624
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	197,497	197,497

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	33.2%	37.4%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	363,415	394,516
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.651%	3.248%	3.141%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	344	347
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	83	83
FHA INSURANCE %	1.0%	1.8%	1.1%	4.8%	5.7%
VA INSURANCE %	0.7%	0.9%	1.6%	0.3%	0.7%
RD INSURANCE %	0.9%	0.3%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.1%	49.4%	43.8%	49.9%	48.9%
CONVENTIONAL UNINSURED %	49.6%	47.3%	52.8%	44.5%	44.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	39.2%	45.7%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	60.8%	54.3%
ALASKA USA %	31.8%	27.8%	12.3%	11.8%	13.3%
OTHER SELLER SERVICER %	68.2%	72.2%	87.7%	88.2%	86.7%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	20.6%	13.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

RURAL HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,993	28,207,515	13,589,511
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,993	27,642,183	13,311,511
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	23,200,835	6,628,681
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	25,454,031	10,317,285
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	19.6%	15.0%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	257,769	269,428
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	3.253%	3.203%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	335	334
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	81
FHA INSURANCE %	0.0%	1.4%	0.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	6.4%	0.0%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	93.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	19.0%	24.1%	12.3%	20.8%	22.6%
OTHER SELLER SERVICER %	81.0%	75.9%	87.7%	79.2%	77.4%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	51.6%	50.7%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

FIRST HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	26,451,517	8,563,001
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	26,111,117	8,222,601
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	20,787,919	7,871,780
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	26,871,060	7,687,138
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	17.5%	17.8%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	297,647	304,674
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.565%	3.162%	3.059%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	94	95
FHA INSURANCE %	4.5%	3.8%	4.0%	30.3%	37.9%
VA INSURANCE %	0.0%	1.5%	1.0%	1.4%	0.0%
RD INSURANCE %	2.8%	8.2%	5.2%	9.9%	10.3%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	2.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	60.5%	51.2%	63.7%	47.0%	48.3%
CONVENTIONAL UNINSURED %	30.8%	31.8%	25.1%	9.0%	3.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	48.4%	53.1%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	51.6%	46.9%
ALASKA USA %	35.9%	27.2%	15.6%	10.5%	4.1%
OTHER SELLER SERVICER %	64.1%	72.8%	84.4%	89.5%	95.9%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	10.0%	4.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

FIRST HOME LIMITED	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,218,903	34,321,757	10,330,686
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	123,098,903	34,241,757	10,330,686
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	19,515,949	8,013,544
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	30,445,993	11,313,400
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	279,259	132,162

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	16.5%	18.1%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	210,466	222,778
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.230%	2.859%	2.707%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	354	348
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	92	93
FHA INSURANCE %	8.6%	8.5%	6.3%	22.0%	27.6%
VA INSURANCE %	4.7%	4.3%	1.5%	5.4%	8.9%
RD INSURANCE %	11.3%	8.5%	10.5%	14.4%	17.7%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	3.9%	3.3%
PRIMARY MORTGAGE INSURANCE %	42.1%	46.2%	51.1%	30.7%	20.4%
CONVENTIONAL UNINSURED %	29.3%	29.6%	28.6%	23.5%	22.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	60.8%	61.1%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	39.2%	38.9%
ALASKA USA %	32.9%	29.6%	23.1%	10.3%	8.9%
OTHER SELLER SERVICER %	67.1%	70.4%	76.9%	89.7%	91.1%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	10.5%	11.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

VETERANS MORTGAGE PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	10,178,748	2,653,538
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	10,178,748	3,331,938
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	6,123,739	1,995,343
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	9,613,032	3,462,972
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	91,580	91,580

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	5.2%	4.5%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	301,720	337,750
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.308%	2.972%	2.860%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	100	98
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	95.3%	85.5%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	4.7%	14.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	19.9%	0.0%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	80.1%	100.0%
ALASKA USA %	35.7%	25.6%	18.6%	0.0%	0.0%
OTHER SELLER SERVICER %	64.3%	74.4%	81.4%	100.0%	100.0%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	8.8%	16.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

CLOSING COST ASSISTANCE	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	5,027,099	3,436,808
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	5,171,927	3,104,931
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	3,665,138	1,503,071
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	3.1%	3.4%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	248,953	255,133
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	70.7%	85.0%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	29.3%	15.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

UNCONVENTIONAL LOANS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	1,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	3,000,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	2.5%	3.4%
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	50.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	50.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

MULTI-FAMILY/SPECIAL NEEDS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,887,950	12,277,110	3,007,850
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	23,522,900	1,310,600
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	2,583,000	0
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	10,008,761	2,219,882
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	2.2%	N/A
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	590,043	N/A
WEIGHTED AVERAGE INTEREST RATE	6.317%	5.407%	5.849%	5.840%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	89	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	55.6%	N/A
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	44.4%	N/A
ANCHORAGE %	35.5%	51.6%	81.1%	72.1%	N/A
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	27.9%	N/A
ALASKA USA %	28.7%	10.8%	36.5%	33.4%	N/A
OTHER SELLER SERVICER %	71.3%	89.2%	63.5%	66.6%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2020**

OTHER LOAN PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,108,300	958,300
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	1,440,000	90,000
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	312,500	212,500
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	94,848	49,836
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.3%	0.5%
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	156,250	212,500
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.190%	5.750%
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	178	180
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	96	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	32.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	68.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	55.0%	11.8%	68.0%	100.0%
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	32.0%	0.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2020**

UNIQUELY ALASKAN	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	250,150	250,150
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	250,150	250,150
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	0	0
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	734,288	725,208
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
ALASKA USA %	24.5%	0.0%	24.6%	N/A	N/A
OTHER SELLER SERVICER %	75.5%	100.0%	75.4%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$137,485,000	\$32,515,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$6,930,000	\$0	\$82,440,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$1,105,000	\$0	\$79,765,000
Home Mortgage Revenue Bonds (FTHB Program)Total							\$652,000,000	\$21,855,000	\$137,485,000	\$492,660,000
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$68,580,000	\$60,170,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$43,370,000	\$15,760,000	\$12,230,000
Mortgage Revenue Bonds (FTHB Program)Total							\$200,110,000	\$43,370,000	\$84,340,000	\$72,400,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$4,440,000	\$0	\$27,710,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$515,000	\$17,750,000	\$41,735,000
Collateralized Bonds (Veterans Mortgage Program)Total							\$110,000,000	\$4,955,000	\$17,750,000	\$87,295,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$26,240,000	\$70,610,000	\$49,040,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$12,925,000	\$5,170,000	\$81,905,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$2,595,000	\$8,265,000	\$98,400,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$15,600,000	\$42,920,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$1,035,000	\$1,925,000	\$133,740,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$0	\$24,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
General Mortgage Revenue Bonds II Total							\$785,200,000	\$42,795,000	\$101,570,000	\$640,835,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$38,675,000	\$0	\$37,905,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$47,270,000	\$0	\$46,320,000
Governmental Purpose Bonds Total							\$170,170,000	\$85,945,000	\$0	\$84,225,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$46,595,000	\$0	\$13,655,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$38,440,000	\$0	\$66,745,000
State Capital Project Bonds Total							\$165,435,000	\$85,035,000	\$0	\$80,400,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$34,245,000	\$0	\$65,115,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$15,305,000	\$0	\$71,460,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$21,040,000	\$0	\$74,075,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$7,465,000	\$0	\$21,820,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$6,205,000	\$0	\$71,900,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$18,820,000	\$0	\$92,715,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$8,395,000	\$0	\$84,970,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$8,420,000	\$0	\$135,535,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$1,655,000	\$0	\$33,915,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$930,000	\$0	\$59,070,000
State Capital Project Bonds II Total							\$1,452,530,000	\$134,670,000	\$0	\$1,317,860,000
Total AHFC Bonds and Notes							\$3,535,445,000	\$418,625,000	\$341,145,000	\$2,775,675,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,665,830,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
S and P Moodys Fitch											
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMI G1	N/A
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	17,485,000	32,515,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$137,485,000	\$32,515,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$5,800,000	\$0	\$69,200,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$5,800,000	\$0	\$69,200,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$6,930,000	\$0		\$82,440,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$1,110,000	\$0	\$79,770,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091B Home Mortgage Revenue Bonds, 2009 Series B												
				Exempt		Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
										AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0		0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0		0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0		0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0		0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0		0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0		0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0		0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0		0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0		0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0		0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0		0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0		0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0		0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0		0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0		0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0		0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0		0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0		0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0		0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0		0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0		0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0		0		3,055,000
E091B Total							\$80,880,000	\$1,110,000	\$0	\$79,770,000		
E091D Home Mortgage Revenue Bonds, 2009 Series D												
				Exempt		Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000		0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0		0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0		0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0		0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0		0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0		0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0		0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0		0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0		0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0		0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0		0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0		0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0		0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0		0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0		0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0		0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0		0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0		0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0		0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0		0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0		0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0		0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0		0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0		0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0		0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0		0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0		0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0		0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0		0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0		0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0		0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0		0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
								AA+/A-1	Aa2/VMIG1	AA+/F1+	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$1,105,000	\$0	\$79,765,000	
Home Mortgage Revenue Bonds (FTHB Program)Total							\$652,000,000	\$21,855,000	\$137,485,000	\$492,660,000	
Mortgage Revenue Bonds (FTHB Program)											
E0912 Mortgage Revenue Bonds, 2009 Series A-2											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
								AAA	Aaa	AAA	
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,710,000	1,450,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	2,470,000	2,160,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	2,490,000	2,200,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	2,550,000	2,200,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	2,570,000	2,250,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	2,550,000	2,210,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	2,570,000	2,250,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	2,590,000	2,300,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,640,000	2,310,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,670,000	2,350,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,700,000	2,380,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,750,000	2,400,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,780,000	2,440,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,740,000	2,390,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	2,330,000	2,040,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	2,360,000	2,070,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	2,380,000	2,110,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	2,420,000	2,130,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	2,450,000	2,160,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	2,490,000	2,180,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	2,140,000	1,910,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,970,000	1,730,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	2,000,000	1,750,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,920,000	1,680,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,420,000	1,250,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,440,000	1,270,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,470,000	1,270,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,490,000	1,290,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,490,000	1,330,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,510,000	1,340,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,520,000	1,370,000	
E0912 Total							\$128,750,000	\$0	\$68,580,000	\$60,170,000	
E11B1 Mortgage Revenue Bonds, 2011 Series B											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
								AAA	Aaa	AAA	
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0		0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0		0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0		0	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0		0	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0		0	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0		0	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000	0		0	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	2,560,000	0		0	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	2,520,000	0		0	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	230,000		2,255,000	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	235,000		2,215,000	
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	230,000		2,190,000	
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	230,000		2,160,000	
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	225,000		2,135,000	
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	140,000		1,275,000	
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	14,470,000	0	14,470,000		0	
E11B1 Total							\$71,360,000	\$43,370,000	\$15,760,000	\$12,230,000		
Mortgage Revenue Bonds (FTHB Program)Total							\$200,110,000	\$43,370,000	\$84,340,000	\$72,400,000		

Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0		650,000	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0		650,000	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0		655,000	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0		650,000	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0		660,000	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0		660,000	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000	
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0		850,000	
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0		845,000	
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0		870,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0		880,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Bonds (Veterans Mortgage Program)										
C1611 Veterans Collateralized Bonds, 2016 First										
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000
C1611 Total							\$32,150,000	\$4,440,000	\$0	\$27,710,000
C1612 Veterans Collateralized Bonds, 2016 Second										
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612 Veterans Collateralized Bonds, 2016 Second											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000	
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000	
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
C1911 Veterans Collateralized Bonds, 2019 First & Second											
				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000	0	
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	220,000	425,000	
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	225,000	425,000	
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	230,000	425,000	
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	230,000	430,000	
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	235,000	430,000	
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	235,000	435,000	
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	235,000	440,000	
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	240,000	440,000	
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	240,000	455,000	
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	240,000	460,000	
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	245,000	465,000	
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	250,000	465,000	
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	260,000	465,000	
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	265,000	465,000	
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	265,000	475,000	
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	265,000	490,000	
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	270,000	495,000	
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	270,000	500,000	
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	275,000	505,000	
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	280,000	515,000	
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	280,000	525,000	
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	290,000	530,000	
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	295,000	535,000	
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	300,000	545,000	
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	300,000	555,000	
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	305,000	570,000	
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	310,000	575,000	
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	315,000	585,000	
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	325,000	590,000	
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	335,000	600,000	
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	335,000	615,000	
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	340,000	625,000	
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	340,000	645,000	
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	350,000	655,000	
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	360,000	660,000	
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	370,000	670,000	
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	375,000	690,000	
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	375,000	705,000	
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	385,000	715,000	
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	205,000	390,000	
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	35,000	495,000	
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	210,000	395,000	
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	35,000	505,000	
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	210,000	405,000	
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	35,000	515,000	
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	220,000	405,000	
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	35,000	525,000	
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	225,000	420,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	35,000		540,000	
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	230,000		425,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	35,000		550,000	
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	235,000		435,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	40,000		555,000	
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	240,000		445,000	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	40,000		565,000	
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	240,000		445,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	40,000		585,000	
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	245,000		465,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	45,000		590,000	
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	255,000		465,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	45,000		605,000	
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	265,000		470,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	45,000		615,000	
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	265,000		490,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	45,000		625,000	
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	270,000		500,000	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	45,000		640,000	
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	285,000		500,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	45,000		655,000	
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	285,000		515,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	50,000		665,000	
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	290,000		530,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	50,000		675,000	
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	300,000		535,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	50,000		690,000	
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	565,000		1,045,000	
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	575,000		1,065,000	
C1911 Total							\$60,000,000	\$515,000	\$17,750,000	\$41,735,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$4,955,000	\$17,750,000	\$87,295,000		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa1	AA+	
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0		0	
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0		0	
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0		0	
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0		0	
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0		0	
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0		0	
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0		0	
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0		0	
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0		0	
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0		0	
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0		0	
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0		0	
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0		0	
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0		0	
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0		0	
	01170RDT6	2.500%	2020	Jun	Serial	Pre-Ulm	2,055,000	2,055,000	0		0	
	01170RDU3	2.500%	2020	Dec	Serial	Pre-Ulm	2,105,000	0	0		2,105,000	
	01170RDV1	2.875%	2021	Jun	Serial	Pre-Ulm	2,160,000	0	0		2,160,000	
	01170RDW9	2.875%	2021	Dec	Serial	Pre-Ulm	2,215,000	0	0		2,215,000	
	01170RDX7	3.000%	2022	Jun	Serial	Pre-Ulm	2,275,000	0	0		2,275,000	
	01170RDY5	3.000%	2022	Dec	Serial	Pre-Ulm	2,330,000	0	0		2,330,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	1,890,000		1,130,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	1,905,000		1,145,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	1,895,000		1,130,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	1,875,000		1,130,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	1,860,000		1,120,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	1,855,000		1,110,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	1,835,000		1,105,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	1,825,000		1,095,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	1,810,000		1,085,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	1,805,000		1,075,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	24,035,000	0	24,035,000		0
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000		0
							GM12A Total	\$145,890,000	\$26,240,000	\$70,610,000	\$49,040,000
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	105,000		160,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	105,000		165,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	105,000		170,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	110,000		175,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	110,000		175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	110,000		180,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	110,000		185,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	110,000		190,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	110,000		195,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	110,000		200,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	115,000		205,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	120,000		205,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	125,000		205,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	125,000		210,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	125,000		215,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	130,000		220,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	135,000		220,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	135,000		225,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	140,000		230,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	145,000		230,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	145,000		235,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	145,000		245,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	145,000		250,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	155,000		250,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	160,000		250,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	160,000		260,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	165,000		260,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	165,000		270,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	170,000		275,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	170,000		280,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	175,000		285,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	180,000		290,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	185,000		295,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	190,000		295,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	190,000		305,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	190,000		315,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	100,000		205,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
GM16A Total							\$100,000,000	\$12,925,000	\$5,170,000	\$81,905,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	25,000		990,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	25,000		900,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	25,000		920,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	30,000		935,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	70,000		2,410,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	30,000		975,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	30,000		1,000,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	30,000		1,020,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	30,000		1,045,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	30,000		1,065,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	50,000		1,620,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	50,000		1,645,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	20,000		690,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	65,000		2,130,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	90,000		2,975,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	75,000		2,605,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	10,000		405,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	80,000		2,655,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	60,000		2,065,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	10,000		345,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	20,000		740,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	55,000		1,835,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	55,000		1,875,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	55,000		1,915,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	60,000		1,955,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	60,000		1,995,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	60,000		2,040,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	45,000		1,565,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	45,000		1,600,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	50,000		1,630,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	50,000		1,670,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	50,000		1,705,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	50,000		1,745,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	50,000		1,785,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	55,000		1,820,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	55,000		1,860,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	55,000		1,900,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	55,000		1,945,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	60,000		1,980,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	60,000		2,025,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	20,000		610,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moodys	Fitch
									AA+	Aa1	N/A
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	235,000		1,265,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	340,000		1,840,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	345,000		1,880,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	360,000		1,910,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	365,000		1,955,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	380,000		1,990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	385,000		2,035,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	395,000		2,080,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	400,000		2,125,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	410,000		2,175,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	415,000		2,225,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	430,000		2,265,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	435,000		2,320,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	445,000		2,370,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	460,000		2,410,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	430,000		2,265,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	135,000		700,000
						GM18A Total	\$109,260,000	\$2,595,000	\$8,265,000		\$98,400,000
GM18B General Mortgage Revenue Bonds II, 2018 Series B											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	1,635,000		1,520,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	1,675,000		1,550,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	1,710,000		1,585,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	1,745,000		1,620,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	1,785,000		1,655,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	1,825,000		1,695,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	1,260,000		1,160,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	1,285,000		1,185,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	1,310,000		1,215,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	1,370,000		1,270,000
						GM18B Total	\$58,520,000	\$0	\$15,600,000		\$42,920,000
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0		1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	80,000		970,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	120,000		1,420,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	125,000		1,450,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	125,000		1,485,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	130,000		1,515,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	130,000		1,550,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	135,000		1,580,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	135,000		1,620,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	140,000		1,655,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	145,000		1,690,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0		1,555,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	145,000		1,730,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	150,000		1,765,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0		1,615,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	150,000		1,805,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0		1,645,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0		1,680,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	155,000		1,845,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0		1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	60,000		725,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0		1,815,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0		1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0		1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0		1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0		1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0		1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0		2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0		2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0		2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0		2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0		1,460,000
						GM19A Total	\$136,700,000	\$1,035,000	\$1,925,000		\$133,740,000
GM19B General Mortgage Revenue Bonds II, 2019 Series B											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM20B General Mortgage Revenue Bonds II, 2020 Series A												
				Exempt		Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moody's	Fitch
										AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	0	10,000,000	
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	0	3,605,000	
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	0	5,650,000	
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	0	7,000,000	
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	0	10,620,000	
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	0	7,800,000	
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	0	6,500,000	
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	0	6,500,000	
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	0	5,500,000	
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	0	5,500,000	
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	0	6,000,000	
							GM20B Total	\$74,675,000	\$0	\$0	\$74,675,000	
General Mortgage Revenue Bonds IITotal							\$785,200,000	\$42,795,000	\$101,570,000	\$640,835,000		
Governmental Purpose Bonds												
GP01A Governmental Purpose Bonds, 2001 Series A												
				Exempt		Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
										AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0	
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0	
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0	
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0	
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0	
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0	
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	0	
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	0	
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	0	
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	0	
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	0	
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0	
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0	
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	0	
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0	0	
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0	0	
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0	
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0	0	
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0	0	
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	0	
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	0	1,465,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$38,675,000	\$0	\$37,905,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$47,270,000	\$0	\$46,320,000	
Governmental Purpose Bonds Total							\$170,170,000	\$85,945,000	\$0	\$84,225,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$46,595,000	\$0	\$13,655,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC11A State Capital Project Bonds, 2011 Series A												
				Exempt		Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
										AA+	Aa2	AA+
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000		0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000		0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000		0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000		0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	2,365,000		0		0
0118326U1	5.000%	2016	Dec	Serial			2,305,000	2,305,000		0		0
0118326V9	5.000%	2017	Dec	Serial			2,425,000	2,425,000		0		0
0118326W7	5.000%	2018	Dec	Serial			1,705,000	1,705,000		0		0
0118326X5	5.000%	2019	Dec	Serial			1,490,000	1,490,000		0		0
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0		0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0		0		4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0		0		7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0		0		2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0		0		9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0		0		10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0		0		10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0		0		10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0		0		8,245,000
							SC11A Total	\$105,185,000	\$38,440,000	\$0		\$66,745,000
							State Capital Project Bonds Total	\$165,435,000	\$85,035,000	\$0		\$80,400,000
State Capital Project Bonds II												
SC12A State Capital Project Bonds II, 2012 Series A												
				Exempt		Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
										AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000		0		0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000		0		0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000		0		0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000		0		0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000		0		0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000		0		0
0118327W6	4.000%	2015	Dec	Serial			2,015,000	2,015,000		0		0
0118327X4	3.000%	2016	Jun	Serial			2,080,000	2,080,000		0		0
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	2,080,000		0		0
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	2,170,000		0		0
0118328A3	5.000%	2017	Dec	Serial			2,165,000	2,165,000		0		0
0118328B1	4.000%	2018	Jun	Serial			2,255,000	2,255,000		0		0
0118328C9	5.000%	2018	Dec	Serial			2,255,000	2,255,000		0		0
0118328D7	4.000%	2019	Jun	Serial			2,365,000	2,365,000		0		0
0118328E5	5.000%	2019	Dec	Serial			2,355,000	2,355,000		0		0
0118328F2	4.000%	2020	Jun	Serial			2,470,000	2,470,000		0		0
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0		0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0		0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0		0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0		0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0		0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0		0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial			4,090,000	0		0		4,090,000
011839PX9	5.000%	2024	Dec	Serial			750,000	0		0		750,000
011839PY7	5.000%	2025	Dec	Serial			790,000	0		0		790,000
011839PR2	5.000%	2025	Dec	Serial			4,295,000	0		0		4,295,000
011839PZ4	5.000%	2026	Dec	Serial			830,000	0		0		830,000
011839PS0	5.000%	2026	Dec	Serial			4,510,000	0		0		4,510,000
011839PT8	5.000%	2027	Dec	Serial			4,735,000	0		0		4,735,000
011839QA8	5.000%	2027	Dec	Serial			870,000	0		0		870,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0		0		5,885,000
011839PU5	5.000%	2029	Dec	Serial			5,130,000	0		0		5,130,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC12A State Capital Project Bonds II, 2012 Series A												
				Exempt		Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	S and P	Moodys	Fitch
011839QB6	5.000%	2029	Dec	Serial			Prem 945,000	0	0	0	Aa2	AA+
0118328U9	3.375%	2030	Dec	Serial			Prem 6,385,000	0	0	0	Aa2	AA+
011839PV3	5.000%	2031	Dec	Serial			Prem 5,565,000	0	0	0	Aa2	AA+
011839QC4	5.000%	2031	Dec	Serial			Prem 1,025,000	0	0	0	Aa2	AA+
011839PW1	5.000%	2032	Dec	Serial			Prem 1,470,000	0	0	0	Aa2	AA+
011839QD2	5.000%	2032	Dec	Serial			Prem 270,000	0	0	0	Aa2	AA+
							SC12A Total	\$99,360,000	\$34,245,000	\$0		\$65,115,000
SC13A State Capital Project Bonds II, 2013 Series A												
				Exempt		Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybank	S and P	Moodys	Fitch
011839AA5	4.000%	2017	Jun	Serial			Prem 3,055,000	3,055,000	0	0	Aa2	AA+
011839AB3	4.000%	2017	Dec	Serial			Prem 1,615,000	1,615,000	0	0	Aa2	AA+
011839AC1	5.000%	2018	Jun	Serial			Prem 1,610,000	1,610,000	0	0	Aa2	AA+
011839AD9	5.000%	2018	Dec	Serial			Prem 1,755,000	1,755,000	0	0	Aa2	AA+
011839AE7	5.000%	2019	Jun	Serial			Prem 1,750,000	1,750,000	0	0	Aa2	AA+
011839AF4	5.000%	2019	Dec	Serial			Prem 2,765,000	2,765,000	0	0	Aa2	AA+
011839AG2	5.000%	2020	Jun	Serial			Prem 2,755,000	2,755,000	0	0	Aa2	AA+
011839AH0	5.000%	2020	Dec	Serial			Prem 2,905,000	0	0	2,905,000	Aa2	AA+
011839AJ6	5.000%	2021	Jun	Serial			Prem 2,905,000	0	0	2,905,000	Aa2	AA+
011839AK3	5.000%	2021	Dec	Serial			Prem 3,070,000	0	0	3,070,000	Aa2	AA+
011839AL1	5.000%	2022	Jun	Serial			Prem 3,070,000	0	0	3,070,000	Aa2	AA+
011839AM9	5.000%	2022	Dec	Serial			Prem 2,360,000	0	0	2,360,000	Aa2	AA+
011839AN7	5.000%	2023	Jun	Serial			Prem 2,350,000	0	0	2,350,000	Aa2	AA+
011839AP2	5.000%	2023	Dec	Serial			Prem 4,710,000	0	0	4,710,000	Aa2	AA+
011839QE0	5.000%	2024	Dec	Serial			Prem 3,850,000	0	0	3,850,000	Aa2	AA+
011839QJ9	5.000%	2024	Dec	Serial			Prem 1,130,000	0	0	1,130,000	Aa2	AA+
011839QF7	5.000%	2025	Dec	Serial			Prem 3,855,000	0	0	3,855,000	Aa2	AA+
011839QK6	5.000%	2025	Dec	Serial			Prem 1,130,000	0	0	1,130,000	Aa2	AA+
011839QG5	5.000%	2026	Dec	Serial			Prem 4,200,000	0	0	4,200,000	Aa2	AA+
011839QL4	5.000%	2026	Dec	Serial			Prem 1,235,000	0	0	1,235,000	Aa2	AA+
011839QM2	5.000%	2027	Dec	Serial			Prem 1,300,000	0	0	1,300,000	Aa2	AA+
011839QH3	5.000%	2027	Dec	Serial			Prem 4,440,000	0	0	4,440,000	Aa2	AA+
011839AU1	4.000%	2028	Dec	Serial			Prem 5,960,000	0	0	5,960,000	Aa2	AA+
011839AV9	4.000%	2029	Dec	Serial			Prem 6,235,000	0	0	6,235,000	Aa2	AA+
011839AW7	4.000%	2030	Dec	Serial			Prem 6,520,000	0	0	6,520,000	Aa2	AA+
011839AX5	4.000%	2031	Dec	Serial			Prem 6,815,000	0	0	6,815,000	Aa2	AA+
011839AY3	4.000%	2032	Dec	Serial			Prem 3,420,000	0	0	3,420,000	Aa2	AA+
							SC13A Total	\$86,765,000	\$15,305,000	\$0		\$71,460,000
SC14A State Capital Project Bonds II, 2014 Series A												
				Exempt		Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839BB2	3.000%	2016	Dec	Serial			Prem 3,610,000	3,610,000	0	0	Aa2	AA+
011839BC0	4.000%	2017	Jun	Serial			Prem 2,330,000	2,330,000	0	0	Aa2	AA+
011839BD8	4.000%	2017	Dec	Serial			Prem 2,375,000	2,375,000	0	0	Aa2	AA+
011839BE6	5.000%	2018	Jun	Serial			Prem 2,425,000	2,425,000	0	0	Aa2	AA+
011839BF3	5.000%	2018	Dec	Serial			Prem 2,480,000	2,480,000	0	0	Aa2	AA+
011839BG1	5.000%	2019	Jun	Serial			Prem 2,545,000	2,545,000	0	0	Aa2	AA+
011839BH9	5.000%	2019	Dec	Serial			Prem 2,605,000	2,605,000	0	0	Aa2	AA+
011839BJ5	5.000%	2020	Jun	Serial			Prem 2,670,000	2,670,000	0	0	Aa2	AA+
011839BK2	5.000%	2020	Dec	Serial			Prem 2,735,000	0	0	2,735,000	Aa2	AA+
011839BL0	5.000%	2021	Jun	Serial			Prem 2,800,000	0	0	2,800,000	Aa2	AA+
011839BM8	5.000%	2021	Dec	Serial			Prem 2,870,000	0	0	2,870,000	Aa2	AA+
011839BN6	5.000%	2022	Jun	Serial			Prem 2,940,000	0	0	2,940,000	Aa2	AA+
011839BP1	5.000%	2022	Dec	Serial			Prem 3,015,000	0	0	3,015,000	Aa2	AA+
011839BQ9	5.000%	2023	Jun	Serial			Prem 3,160,000	0	0	3,160,000	Aa2	AA+
011839BR7	5.000%	2023	Dec	Serial			Prem 3,105,000	0	0	3,105,000	Aa2	AA+
011839BS5	5.000%	2024	Dec	Serial			Prem 5,770,000	0	0	5,770,000	Aa2	AA+
011839BT3	5.000%	2025	Dec	Serial			Prem 5,000,000	0	0	5,000,000	Aa2	AA+
011839BU0	5.000%	2027	Dec	Serial			Prem 5,000,000	0	0	5,000,000	Aa2	AA+

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC14A State Capital Project Bonds II, 2014 Series A												
				Exempt		Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CC9	5.000%	2028	Dec	Serial			Prem	3,000,000	0	0		3,000,000
011839BV8	4.000%	2028	Dec	Serial			Disc	2,480,000	0	0		2,480,000
011839BW6	5.000%	2029	Dec	Serial			Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial			Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial			Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial			Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial			Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial			Prem	7,845,000	0	0		7,845,000
							SC14A Total	\$95,115,000	\$21,040,000	\$0		\$74,075,000
SC14B State Capital Project Bonds II, 2014 Series B												
				Exempt		Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial			Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial			Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial			Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial			Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial			Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial			Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial			Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial			Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial			Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial			Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial			Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial			Prem	910,000	0	0		910,000
011839CR6	5.000%	2021	Jun	Serial			Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial			Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial			Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial			Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial			Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial			Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial			Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial			Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term			Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker			Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term			Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker			Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term			Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker			Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term			Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker			Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term			Prem	1,420,000	0	0		1,420,000
							SC14B Total	\$29,285,000	\$7,465,000	\$0		\$21,820,000
SC14C State Capital Project Bonds II, 2014 Series C												
				Taxable		Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term			Float	140,000,000	0	0		140,000,000
							SC14C Total	\$140,000,000	\$0	\$0		\$140,000,000
SC14D State Capital Project Bonds II, 2014 Series D												
				Exempt		Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial			Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial			Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial			Prem	55,000	55,000	0		0
011839DJ3	4.000%	2017	Dec	Serial			Prem	55,000	55,000	0		0
011839DK0	3.000%	2018	Jun	Serial			Prem	60,000	60,000	0		0
011839DL8	4.000%	2018	Dec	Serial			Prem	60,000	60,000	0		0
011839DM6	3.000%	2019	Jun	Serial			Prem	60,000	60,000	0		0
011839DN4	5.000%	2019	Dec	Serial			Prem	2,680,000	2,680,000	0		0
011839DP9	5.000%	2020	Jun	Serial			Prem	3,130,000	3,130,000	0		0
011839DQ7	5.000%	2020	Dec	Serial			Prem	3,205,000	0	0		3,205,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC14D State Capital Project Bonds II, 2014 Series D												
				Exempt		Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839DR5	5.000%	2021	Jun	Serial			Prem	3,285,000	0	0		3,285,000
011839DS3	5.000%	2021	Dec	Serial			Prem	3,370,000	0	0		3,370,000
011839DT1	5.000%	2022	Jun	Serial			Prem	3,455,000	0	0		3,455,000
011839DU8	5.000%	2022	Dec	Serial			Prem	3,540,000	0	0		3,540,000
011839DV6	5.000%	2023	Jun	Serial			Prem	3,630,000	0	0		3,630,000
011839DW4	5.000%	2023	Dec	Serial			Prem	3,720,000	0	0		3,720,000
011839DX2	5.000%	2024	Jun	Serial			Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial			Prem	3,905,000	0	0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker			Prem	4,005,000	0	0		4,005,000
011839DZ7	5.000%	2025	Dec	Term			Prem	4,105,000	0	0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker			Prem	4,205,000	0	0		4,205,000
011839EA1	5.000%	2026	Dec	Term			Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker			Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term			Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker			Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term			Prem	4,760,000	0	0		4,760,000
011839ED5	5.000%	2029	Jun	Term			Prem	5,000,000	0	0		5,000,000
								SC14D Total	\$78,105,000	\$6,205,000	\$0	\$71,900,000
SC15A State Capital Project Bonds II, 2015 Series A												
				Exempt		Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial			Prem	2,270,000	2,270,000	0		0
011839EF0	3.000%	2016	Dec	Serial			Prem	2,280,000	2,280,000	0		0
011839EG8	2.000%	2017	Jun	Serial			Prem	1,925,000	1,925,000	0		0
011839EH6	4.000%	2017	Dec	Serial			Prem	1,935,000	1,935,000	0		0
011839EJ2	3.000%	2018	Jun	Serial			Prem	1,595,000	1,595,000	0		0
011839EK9	4.000%	2018	Dec	Serial			Prem	1,595,000	1,595,000	0		0
011839EL7	3.000%	2019	Jun	Serial			Prem	2,195,000	2,195,000	0		0
011839EM5	4.000%	2019	Dec	Serial			Prem	2,195,000	2,195,000	0		0
011839EN3	3.000%	2020	Jun	Serial			Prem	2,830,000	2,830,000	0		0
011839EP8	5.000%	2020	Dec	Serial			Prem	2,820,000	0	0		2,820,000
011839EQ6	5.000%	2021	Jun	Serial			Prem	3,495,000	0	0		3,495,000
011839ER4	5.000%	2021	Dec	Serial			Prem	3,500,000	0	0		3,500,000
011839ES2	5.000%	2022	Jun	Serial			Prem	3,765,000	0	0		3,765,000
011839ET0	5.000%	2022	Dec	Serial			Prem	3,765,000	0	0		3,765,000
011839EU7	5.000%	2023	Jun	Serial			Prem	3,955,000	0	0		3,955,000
011839EV5	5.000%	2023	Dec	Serial			Prem	3,955,000	0	0		3,955,000
011839EW3	5.000%	2024	Jun	Serial			Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial			Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial			Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial			Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker			Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term			Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker			Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term			Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker			Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term			Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker			Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term			Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker			Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term			Prem	5,470,000	0	0		5,470,000
								SC15A Total	\$111,535,000	\$18,820,000	\$0	\$92,715,000
SC15B State Capital Project Bonds II, 2015 Series B												
				Exempt		Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial			Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial			Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial			Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial			Prem	3,015,000	3,015,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15B State Capital Project Bonds II, 2015 Series B												
				Exempt		Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
										AA+	Aa2	AA+
011839FK8	5.000%	2020	Jun	Serial			3,160,000	3,160,000		0		0
011839FL6	5.000%	2020	Dec	Serial			1,945,000	0		0		1,945,000
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0		0		3,320,000
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0		0		2,035,000
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0		0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0		0		2,120,000
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0		0		3,660,000
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0		0		5,275,000
011839FT9	5.000%	2024	Jun	Serial			970,000	0		0		970,000
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0		0		5,540,000
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0		0		1,020,000
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0		0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0		0		1,070,000
011839FX0	5.000%	2026	Dec	Term			5,550,000	0		0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0		0		1,125,000
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		0		4,200,000
011839FZ5	5.000%	2028	Dec	Term			295,000	0		0		295,000
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		0		4,615,000
011839GA9	3.375%	2029	Dec	Term			300,000	0		0		300,000
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		0		4,305,000
011839GB7	4.000%	2036	Jun	Term			4,475,000	0		0		4,475,000
							SC15B Total	\$93,365,000	\$8,395,000	\$0		\$84,970,000
SC15C State Capital Project Bonds II, 2015 Series C												
				Exempt		Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial			485,000	485,000		0		0
011839GT8	3.000%	2017	Jun	Serial			2,945,000	2,945,000		0		0
011839GU5	4.000%	2018	Jun	Serial			3,035,000	3,035,000		0		0
011839GV3	5.000%	2019	Jun	Serial			2,795,000	2,795,000		0		0
011839GW1	5.000%	2020	Jun	Serial			2,930,000	2,930,000		0		0
011839GX9	5.000%	2021	Jun	Serial			1,265,000	0		0		1,265,000
011839GY7	5.000%	2022	Jun	Serial			1,330,000	0		0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial			1,395,000	0		0		1,395,000
011839HA8	5.000%	2024	Jun	Serial			4,095,000	0		0		4,095,000
011839HB6	5.000%	2025	Jun	Serial			4,300,000	0		0		4,300,000
011839HC4	5.000%	2026	Jun	Serial			4,515,000	0		0		4,515,000
011839HD2	5.000%	2027	Jun	Serial			4,740,000	0		0		4,740,000
011839HE0	5.000%	2028	Jun	Serial			3,680,000	0		0		3,680,000
011839HF7	5.000%	2029	Jun	Serial			3,865,000	0		0		3,865,000
011839HG5	5.000%	2030	Jun	Serial			2,095,000	0		0		2,095,000
011839HH3	5.000%	2031	Jun	Serial			2,200,000	0		0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial			2,310,000	0		0		2,310,000
011839HL4	5.000%	2033	Jun	Serial			2,425,000	0		0		2,425,000
011839HM2	5.000%	2034	Jun	Serial			2,545,000	0		0		2,545,000
011839HK6	5.000%	2035	Jun	Serial			2,670,000	0		0		2,670,000
							SC15C Total	\$55,620,000	\$12,190,000	\$0		\$43,430,000
SC17A State Capital Project Bonds II, 2017 Series A												
				Exempt		Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial			1,000,000	1,000,000		0		0
011839MT1	2.000%	2018	Dec	Serial			1,120,000	1,120,000		0		0
011839MU8	5.000%	2019	Jun	Serial			2,050,000	2,050,000		0		0
011839MV6	5.000%	2019	Dec	Serial			2,100,000	2,100,000		0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moodys	Fitch
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	AA+	Aa2	AA+
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
SC17A Total							\$143,955,000	\$8,420,000	\$0	\$135,535,000	
SC17B State Capital Project Bonds II, 2017 Series B											
				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0		150,000,000
SC17B Total							\$150,000,000	\$0	\$0	\$150,000,000	
SC17C State Capital Project Bonds II, 2017 Series C											
				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000	
SC18A State Capital Project Bonds II, 2018 Series A											
				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0		2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0		2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0		2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0		3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0		3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0		3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0		3,170,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC18A State Capital Project Bonds II, 2018 Series A												
				Taxable		Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	N/A	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0				3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0				3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0				3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0				3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0				3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0				3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0				3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0				3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0				3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0				3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0				3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0				3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0				3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0				3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0				3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0				4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0				4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0				4,140,000
						SC18A Total	\$90,000,000	\$0	\$0	\$0		\$90,000,000
SC18B State Capital Project Bonds II, 2018 Series B												
				Exempt		Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial			Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial			Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial			Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial			Prem	570,000	0	0		570,000
011839QS9	5.000%	2021	Jun	Serial			Prem	600,000	0	0		600,000
011839QT7	5.000%	2021	Dec	Serial			Prem	600,000	0	0		600,000
011839QU4	5.000%	2022	Jun	Serial			Prem	625,000	0	0		625,000
011839QV2	5.000%	2022	Dec	Serial			Prem	635,000	0	0		635,000
011839QW0	5.000%	2023	Jun	Serial			Prem	665,000	0	0		665,000
011839QX8	5.000%	2023	Dec	Serial			Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial			Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial			Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial			Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial			Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial			Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial			Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial			Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial			Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial			Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial			Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial			Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial			Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial			Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial			Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial			Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial			Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker			Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term			Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker			Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term			Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker			Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term			Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker			Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term			Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker			Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term			Prem	1,215,000	0	0		1,215,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18B State Capital Project Bonds II, 2018 Series B											
				Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
SC18B Total							\$35,570,000	\$1,655,000	\$0	\$33,915,000	
SC19A State Capital Project Bonds II, 2019 Series A											
				Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B											
				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000	
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000	
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000	
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000	
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000	
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000	
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000	
SC19B Total							\$60,000,000	\$930,000	\$0	\$59,070,000	
State Capital Project Bonds IITotal							\$1,452,530,000	\$134,670,000	\$0	\$1,317,860,000	
Commercial Paper Total		\$75,896,000		Total AHFC Bonds			\$3,535,445,000	\$418,625,000	\$341,145,000	\$2,775,675,000	
Defeased Bonds (SC11A, SC12A, SC13A)									\$109,845,000		
Total AHFC Bonds w/o Defeased Bonds									\$2,665,830,000		

Footnotes:

- On September 15, 2020, AHFC issued General Mortgage Revenue Bonds II 2020 Series A and B to currently refund \$60,170,000 Mortgage Revenue Bonds 2009 Series A2 and \$9,975,000 Mortgage Revenue Bonds 2001 Series B. These bonds will be redeemed on the first optional redemption dates of November 2, 2020, and December 1, 2020, respectively.
- On September 6, 2017, AHFC issued State Capital Project Bonds II 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$60,138,573
 Weighted Average Seasoning: 104
 Weighted Average Interest Rate: 5.174%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$752,321	13.86%	231
3-Months	\$3,057,507	17.93%	299
6-Months	\$7,193,141	20.05%	334
12-Months	\$11,726,234	16.18%	270
Life	\$332,316,882	12.28%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$66,293,749
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.610%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,654,171	37.57%	626
3-Months	\$4,734,022	24.01%	400
6-Months	\$10,458,173	25.21%	420
12-Months	\$14,781,634	18.17%	303
Life	\$155,602,806	15.05%	251

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$65,217,097
 Weighted Average Seasoning: 80
 Weighted Average Interest Rate: 4.667%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,301,855	21.12%	352
3-Months	\$3,947,022	20.88%	348
6-Months	\$10,435,148	25.49%	425
12-Months	\$14,643,520	18.40%	307
Life	\$135,957,225	13.49%	225

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$86,634,930
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.521%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,620,654	30.07%	501
3-Months	\$6,706,103	25.71%	429
6-Months	\$15,456,736	27.80%	463
12-Months	\$20,832,406	19.34%	322
Life	\$181,904,564	14.14%	236

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$96,473,533
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 4.149%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,056,771	31.22%	520
3-Months	\$9,691,174	31.73%	529
6-Months	\$17,479,478	28.17%	469
12-Months	\$25,630,979	21.12%	352
Life	\$184,981,640	14.80%	247

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$105,763,749
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 4.110%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$4,020,941	36.09%	602
3-Months	\$9,439,996	28.88%	481
6-Months	\$15,345,960	23.59%	393
12-Months	\$23,672,656	18.32%	305
Life	\$186,796,423	14.43%	240

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$113,434,487
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.350%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,763,740	25.09%	418
3-Months	\$8,420,059	24.85%	414
6-Months	\$15,587,051	22.54%	376
12-Months	\$23,910,649	17.37%	289
Life	\$178,764,875	14.02%	234

8 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$58,709,566
 Weighted Average Seasoning: 103
 Weighted Average Interest Rate: 3.524%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$887,854	16.48%	275
3-Months	\$2,257,261	13.95%	233
6-Months	\$3,952,179	12.08%	201
12-Months	\$7,740,976	11.38%	190
Life	\$54,481,653	6.86%	114

9 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$16,409,491
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 4.863%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$287,436	18.81%	313
3-Months	\$624,530	13.81%	230
6-Months	\$1,139,940	12.46%	208
12-Months	\$1,584,548	8.69%	145
Life	\$26,112,204	10.97%	183

10 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$6,272,184
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.044%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$570,138	64.80%	1,080
3-Months	\$1,103,320	35.73%	595
6-Months	\$4,407,635	39.80%	663
12-Months	\$5,093,740	24.32%	405
Life	\$59,543,946	14.68%	245

11 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$46,152,818
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 3.533%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$1,052,521	23.71%	395
3-Months	\$2,287,127	20.00%	333
6-Months	\$5,979,655	25.57%	426
12-Months	\$10,421,530	22.37%	373
Life	\$27,930,214	14.77%	246

12 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$38,305,392
 Weighted Average Seasoning: 19
 Weighted Average Interest Rate: 4.295%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$984,291	26.25%	690
3-Months	\$3,955,499	32.40%	896
6-Months	\$9,421,143	35.37%	1,055
12-Months	\$16,931,096	32.31%	1,071
Life	\$20,828,291	26.73%	1,028

13 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$86,026,525
 Weighted Average Seasoning: 17
 Weighted Average Interest Rate: 3.743%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$986,818	12.79%	385
3-Months	\$5,637,032	22.27%	371
6-Months	\$19,463,345	33.11%	552
12-Months	\$26,462,910	23.09%	385
Life	\$130,541,745	11.19%	187

14 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$79,264,250
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 3.775%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,334,790	18.16%	303
3-Months	\$3,419,972	15.51%	259
6-Months	\$5,596,950	12.69%	212
12-Months	\$7,577,023	8.64%	144
Life	\$15,866,059	4.33%	77

15 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$95,770,067
 Weighted Average Seasoning: 29
 Weighted Average Interest Rate: 4.377%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,201,359	13.89%	240
3-Months	\$3,080,814	11.87%	212
6-Months	\$6,720,435	12.61%	239
12-Months	\$8,879,074	8.41%	180
Life	\$9,688,086	4.29%	130

16 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$59,391,530
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 4.448%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,634,973	27.81%	464
3-Months	\$5,135,073	28.13%	469
6-Months	\$10,653,817	27.87%	465
12-Months	\$15,716,053	20.61%	343
Life	\$23,070,023	13.96%	233

17 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$118,971,314
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 3.969%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$2,232,780	20.00%	333
3-Months	\$4,261,542	13.09%	218
6-Months	\$10,149,440	14.99%	250
12-Months	\$14,126,226	10.62%	177
Life	\$14,126,226	10.62%	177

18 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$22,198,880
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 5.075%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$926,635	38.78%	646
3-Months	\$2,084,733	30.08%	501
6-Months	\$4,653,700	31.41%	523
12-Months	\$6,995,359	23.60%	393
Life	\$6,995,359	23.60%	393

19 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$79,121,968
 Weighted Average Seasoning: 7
 Weighted Average Interest Rate: 3.462%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

20 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20B Prog: 409
 Remaining Principal Balance: \$78,223,085
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.327%
 Bond Yield (TIC): 1.822%

	Prepayments	CPR	PSA
1-Month	\$1,236,365	17.15%	286
3-Months	\$1,236,365	17.15%	286
6-Months	\$1,236,365	17.15%	286
12-Months	\$1,236,365	17.15%	286
Life	\$1,236,365	17.15%	286

21 Corporation

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,378,773,190
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.194%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$30,506,413	22.39%	391
3-Months	\$81,079,151	20.41%	351
6-Months	\$175,330,292	21.00%	365
12-Months	\$257,962,979	16.00%	284
Life	\$1,746,744,589	11.93%	219

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

09/30/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	-	209,845,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2021	40,200,000	-	40,200,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000

FY 2021 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E11B1	4,000,000	-	4,000,000
GM12A	15,700,000	-	15,700,000
GM18A	1,900,000	-	1,900,000
GM18B	11,600,000	-	11,600,000
C1911	7,000,000	-	7,000,000

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

ALASKA HOUSING FINANCE CORPORATION

09/30/20

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	37,905,000	46,320,000	32,515,000	13,655,000	69,200,000	69,200,000	82,440,000	79,770,000	79,770,000	79,765,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	0.12%	0.12%	0.14%	0.12%	0.12%	0.12%	0.12%	0.12%	0.12%	0.12%	0.66%	0.18%	0.17%	0.15%
Average Rate	1.15%	1.15%	1.33%	1.16%	0.85%	0.82%	0.81%	0.47%	0.46%	0.49%	1.58%	1.77%	1.80%	1.42%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.18%	0.15%	0.15%
Bnchmrk Rate	1.15%	1.15%	1.13%	1.12%	0.77%	0.77%	0.77%	0.50%	0.50%	0.50%	1.08%	1.62%	1.63%	1.08%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.16%	0.17%	0.34%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.11%	0.11%	0.13%	0.13%	0.11%	0.11%	0.11%	0.11%	0.11%	0.11%	0.66%	0.21%	0.19%	0.21%
FY 2021 Sprd	(0.01%)	(0.01%)	0.01%	0.01%	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.10%	0.07%	0.10%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	37,905,000	2.453%	1.047%	1.406%	1.154%	2.560%	0.107%
GP01B	BofA Merrill	AA/Aa3	12/01/30	46,320,000	4.143%	1.047%	3.096%	1.154%	4.250%	0.108%
E021A	Goldman	AA-/Aa2	06/01/32	32,515,000	2.980%	0.836%	2.144%	1.333%	3.477%	0.497%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.203%	2.567%	1.773%	4.340%	0.570%
SC02C	JP Morgan	A+/Aa1	07/01/22	13,655,000	4.303%	1.235%	3.068%	1.158%	4.226%	(0.077%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	132,504,000	3.735%	0.836%	2.899%	0.837%	3.736%	0.002%
E071A ²	JP Morgan	A+/Aa1	12/01/41	88,336,000	3.720%	0.836%	2.884%	0.809%	3.694%	(0.026%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	71,791,500	3.761%	0.580%	3.181%	0.468%	3.649%	(0.112%)
E091A ²	Goldman	AA-/Aa2	12/01/40	71,791,500	3.761%	0.580%	3.181%	0.462%	3.642%	(0.119%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	95,722,000	3.740%	0.580%	3.160%	0.487%	3.647%	(0.093%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.278%	1.944%	1.862%	3.806%	0.584%
TOTAL				745,095,000	3.581%	0.875%	2.706%	0.991%	3.697%	0.116%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
45,341,360	12,781,732	(32,559,629)
57,305,832	15,638,073	(41,667,759)
32,265,447	9,552,984	(22,712,463)
9,642,291	2,807,880	(6,834,411)
38,055,743	11,451,785	(26,603,958)
69,004,142	15,886,089	(53,118,053)
45,833,809	10,455,437	(35,378,372)
30,136,351	5,033,384	(25,102,967)
30,136,351	4,760,010	(25,376,340)
39,957,441	6,356,209	(33,601,232)
4,510,800	2,500,123	(2,010,677)
402,189,567	97,223,707	(304,965,861)

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
Wells Fargo 0.11%	Allocation	14.4%	34.7%	1.2%	2.9%	34.2%	12.6%	100.0%	100.0%	100.0%
	Avg Rate	0.11%	0.11%	0.13%	0.13%	0.20%	0.66%	0.21%	1.44%	1.89%
#1 RA FY20	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
	Min Rate	0.08%	0.07%	0.08%	0.05%	0.15%	0.66%	0.05%	0.10%	0.67%
Wells Fargo 1.10%	Bench Spread	(0.01%)	(0.01%)	0.01%	0.01%	0.09%	0.50%	0.03%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
September 30, 2020	
Total Bonds	\$2,665,830,000
Total Float	\$1,110,540,000
Self-Liquid	\$393,655,000
Float %	41.7%
Hedge %	67.1%

AHFC LIQUIDITY ANALYSIS

09/30/20

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	117,297,684
SAM Commercial Paper Match	75,896,000
Alaska USA Operating DDAs	25,168,537
AHFC Self-Liquidity Reserve Fund	215,956,442
<u>Funds Available from Self-Liquidity VRDOs:</u>	
State Capital Project Bonds, 2002 Series C	1,750,210
State Capital Project Bonds II, 2017 Series B	15,249,311
State Capital Project Bonds II, 2018 Series A	12,816,029
State Capital Project Bonds II, 2019 Series A	21,035,156
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	785,169,368

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	13,655,000
State Capital Project Bonds II, 2018 Series A	14,555,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	75,896,000
Reverse Repos	-
Total Self-Liquidity Requirements	469,551,000
Excess of Sources over Requirements	315,618,368
Ratio of Sources to Requirements	1.67

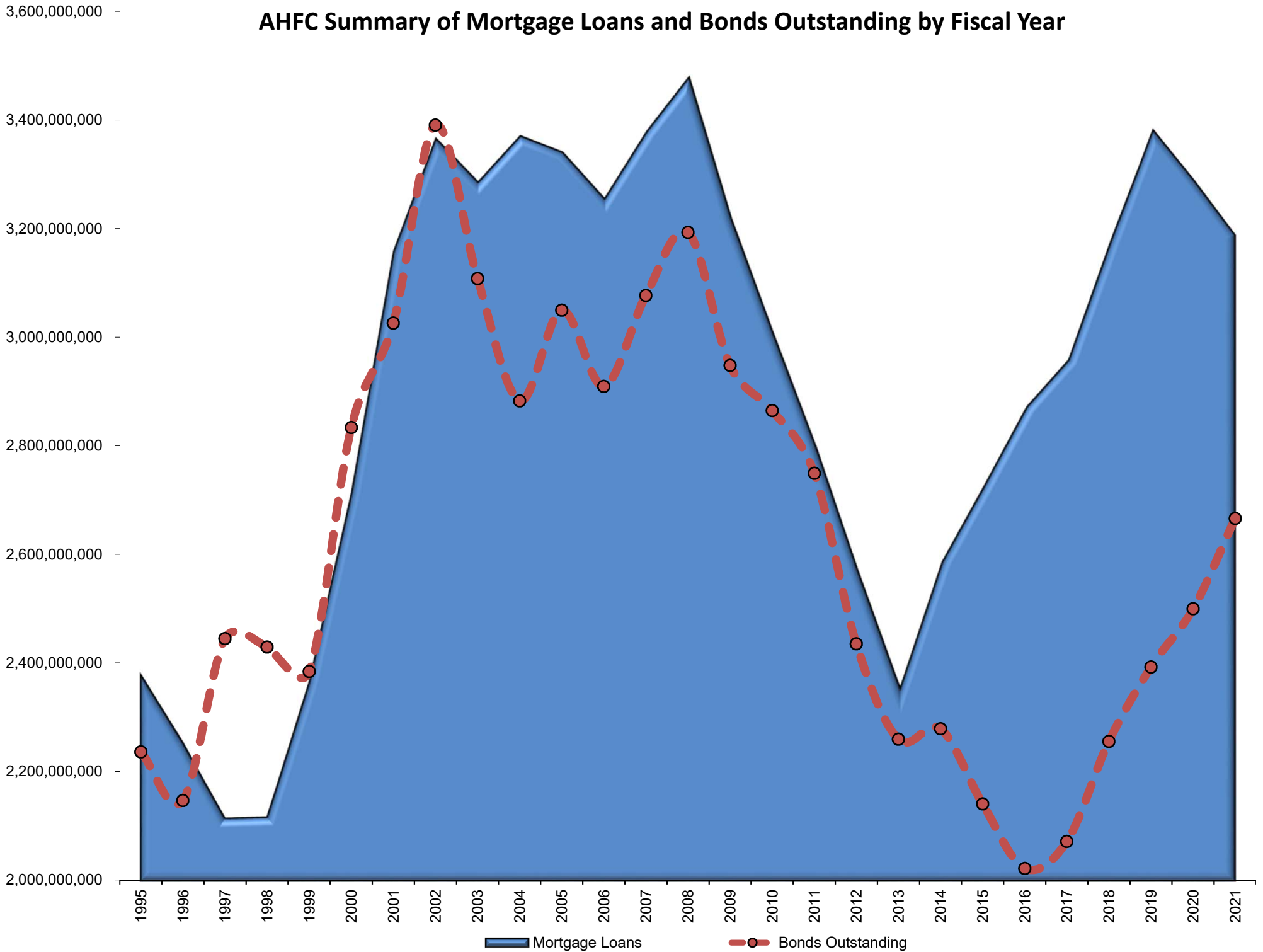
Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	100,000,000

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	586,938,750
Rating Agency Discounted Sources (-10%)	736,652,431
Excess of Rating Agency Sources over Requirements	149,713,681
Excess Ratio of Rating Agency Sources to Requirements	1.26

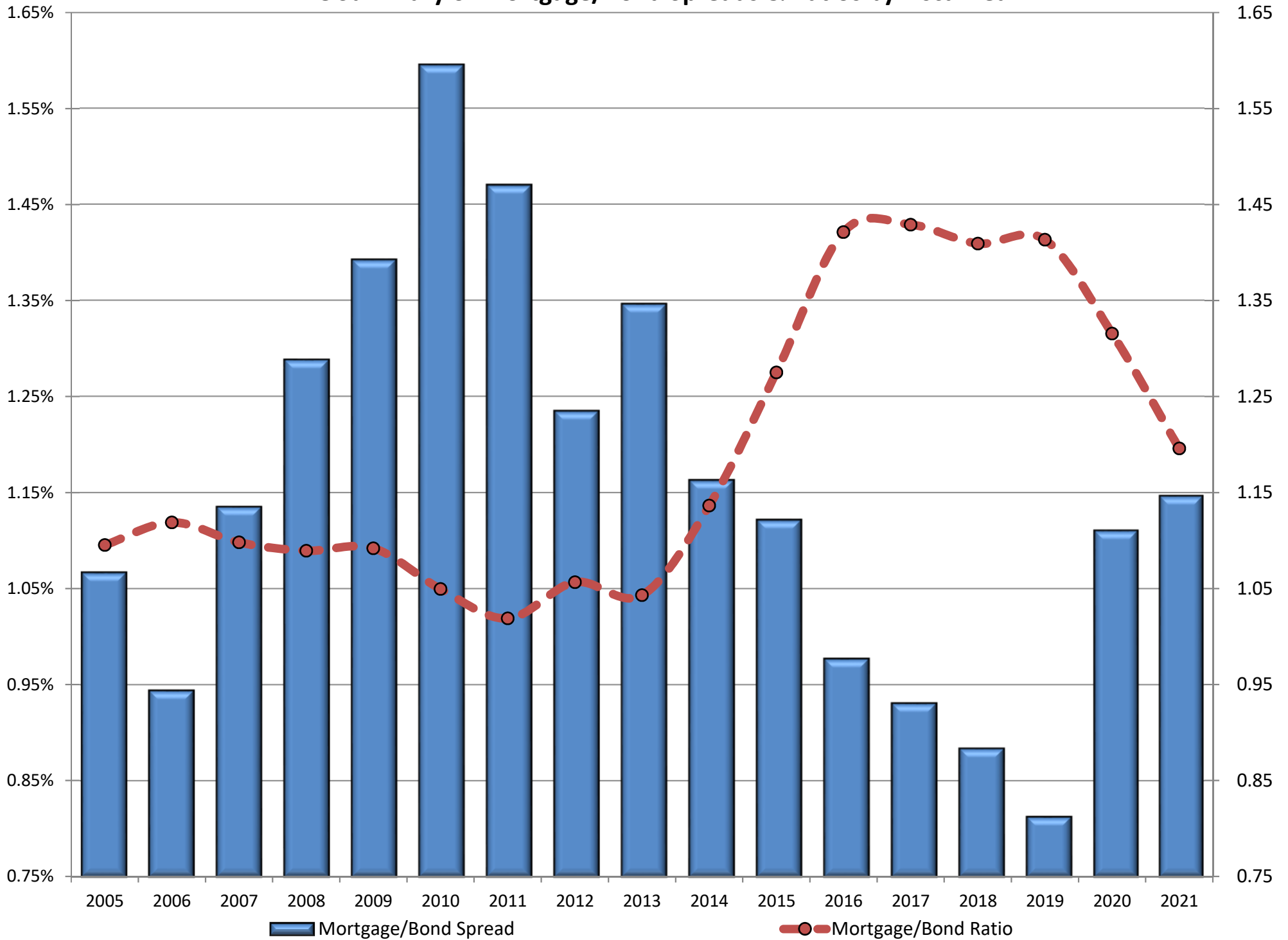
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	32,515,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	220,840,000
Home Mortgage Revenue Bonds, 2009 Series A & B	159,540,000
Home Mortgage Revenue Bonds, 2009 Series D	79,765,000
Governmental Purpose Bonds, 2001 Series A & B	84,225,000
Total Variable Rate Bonds w/ External Liquidity	576,885,000

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	32,515,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	220,840,000
Wells Fargo SBPA (12/06/21)	159,540,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	79,765,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	84,225,000
Total External Liquidity Facilities	576,885,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

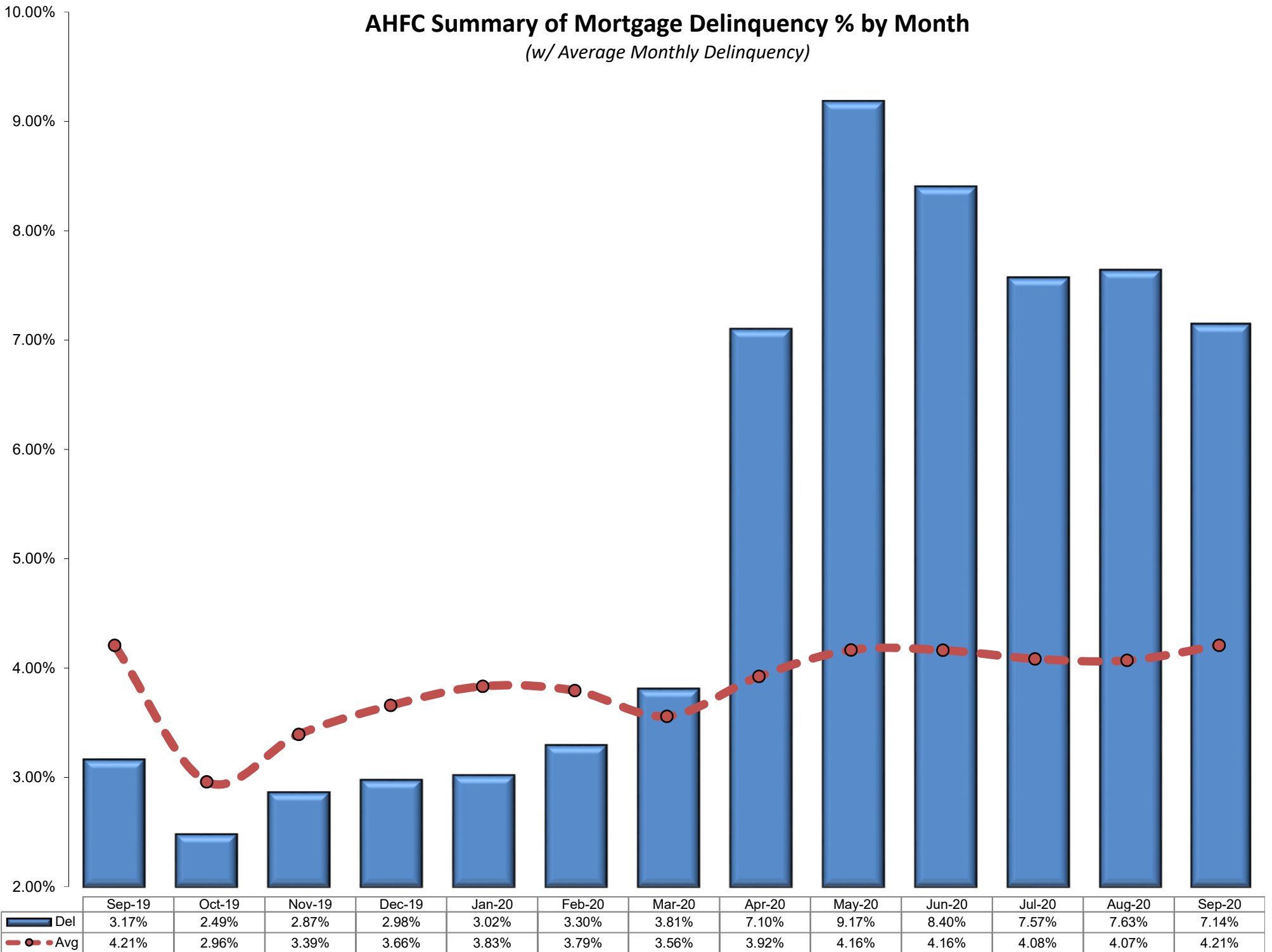


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

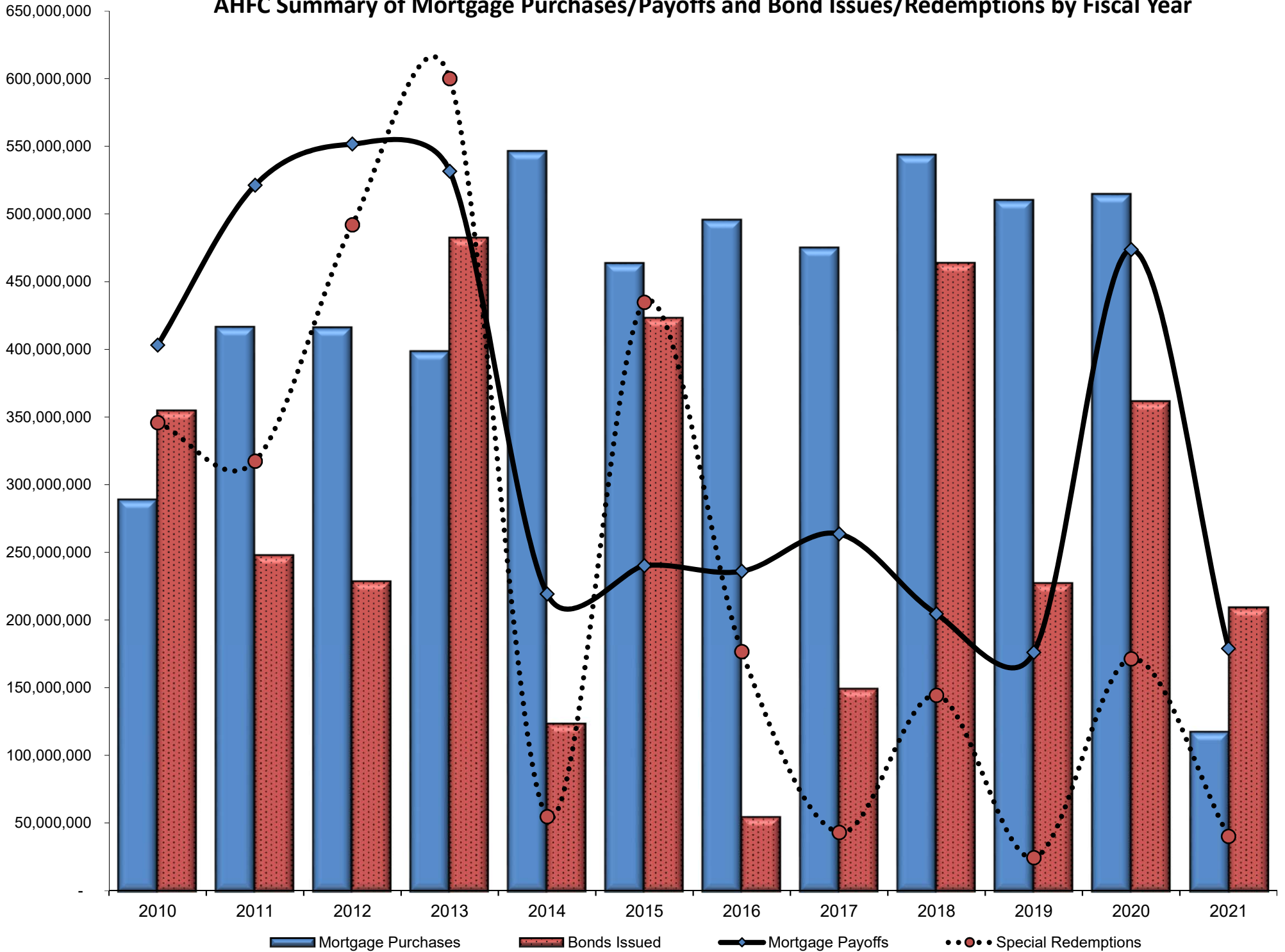


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

