



MAY 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
MAY 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	05/31/11	05/31/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,621,494,410	\$2,392,230,879	(8.7%)
Participation Loans	159,711,390	166,379,360	4.2%	152,191,661	136,267,711	(10.5%)
REO's	3,894,386	5,469,821	40.5%	5,695,211	6,391,468	12.2%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$2,779,381,282	\$2,534,890,058	(8.8%)
# of Mortgage Loans	19,941	18,378	(7.8%)	18,449	16,597	(10.0%)
Multifamily %	7.3%	7.3%	0.0%	7.5%	8.2%	9.3%
Anchorage %	35.6%	35.2%	(1.1%)	35.3%	36.0%	2.0%
Insurance %	59.7%	59.4%	(0.5%)	59.3%	57.4%	(3.2%)
Mortgage Wghtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.640%	5.401%	(4.2%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$145,272,430	\$135,576,244	(6.7%)
Delinquency %	5.34%	5.14%	(3.8%)	5.24%	5.36%	2.4%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,646,365,000	\$1,450,935,000	(11.9%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	239,645,000	227,420,000	(5.1%)
Other Bonds	842,555,000	927,010,000	10.0%	934,600,000	907,005,000	(3.0%)
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,820,610,000	\$2,585,360,000	(8.3%)
Variable Bonds %	30.1%	31.1%	3.3%	30.4%	33.0%	8.6%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.182%	4.151%	(0.7%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.458%	1.250%	(14.3%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	1.01	1.02	0.5%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Eleven Months Ending		
	FY 2010	FY 2011	% Change	05/31/11	05/31/12	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$401,005,031	(36.8%)	\$361,258,040	\$426,752,609	18.1%
Mortgage Commitments	632,431,348	404,551,081	(36.0%)	361,640,190	427,836,224	18.3%
Mortgage Purchases	289,364,195	416,413,024	43.9%	388,381,125	368,700,682	(5.1%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	488,856,868	505,250,543	3.4%
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	16,385,283	13,353,263	(18.5%)
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	143,160,000	229,055,000	60.0%
Bonds Issued - Other	0	105,185,000	100.0%	105,185,000	0	(100.0%)
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	263,695,000	359,780,000	36.4%
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	28,865,000	33,190,000	15.0%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	(\$44,215,000)	(\$163,915,000)	(100.0%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$124,870	\$112,281	(10.1%)
Investment Income	17,128	16,630	(2.9%)	11,552	10,047	(13.0%)
Externally Funded Programs	191,968	194,411	1.3%	147,320	125,208	(15.0%)
Other Revenue	10,307	10,412	1.0%	7,555	8,911	17.9%
Total Revenue	397,258	385,695	(2.9%)	291,297	256,447	(12.0%)
Interest Expenses	130,789	122,138	(6.6%)	92,803	84,576	(8.9%)
Housing Grants & Subsidies	194,883	196,168	0.7%	148,789	130,364	(12.4%)
Operations & Administration	49,678	54,100	8.9%	37,871	40,302	6.4%
Other Expenses	31,682	26,200	(17.3%)	13,520	21,745	60.8%
Total Expenses	407,032	398,606	(2.1%)	292,983	276,987	(5.5%)
Operating Income	(9,774)	(12,911)	(32.1%)	(1,686)	(20,540)	(100.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	17,204	7,696	(55.3%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(18,890)	(28,236)	(49.5%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,723,692	4,452,310	(5.7%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	3,118,591	2,886,727	(7.4%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,605,101	\$1,565,583	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2012**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,392,230,879	94.37%
PARTICIPATION LOANS	136,267,711	5.38%
REAL ESTATE OWNED	6,391,468	0.25%
TOTAL PORTFOLIO	2,534,890,058	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	64,247,857	2.54%
60 DAYS PAST DUE	28,889,243	1.14%
90 DAYS PAST DUE	14,266,634	0.56%
120+ DAYS PAST DUE	28,172,510	1.11%
TOTAL DELINQUENT	135,576,244	5.36%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	5.401%	TAX-EXEMPT FTHB %	33.2%
AVG REMAINING TERM	288	RURAL %	20.6%
AVG LOAN TO VALUE	80	TAXABLE %	13.8%
SINGLE FAMILY %	91.8%	TAX-EXEMPT VETS %	10.2%
MULTI-FAMILY %	8.2%	TAXABLE FTHB %	12.0%
VA INSURANCE %	16.4%	MF/SPECIAL NEEDS %	9.4%
FHA INSURANCE %	22.7%	OTHER PROGRAM %	0.5%
RD INSURANCE %	7.2%	ANCHORAGE %	36.0%
HUD 184 INSURANCE %	4.3%	OTHER CITY %	64.0%
PMI INSURANCE %	6.5%	WELLS FARGO %	50.2%
UNINSURED %	42.6%	OTHER SERVICER %	49.8%

MORTGAGE AND LOAN ACTIVITY:	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	282,670,151	640,982,724	401,399,885	426,752,609	35,568,508
MORTGAGE COMMITMENTS	275,597,414	627,491,029	407,115,935	427,836,224	36,065,223
MORTGAGE PURCHASES	349,400,472	289,364,195	416,413,024	368,700,682	42,224,871
AVG PURCHASE PRICE	243,060	240,370	257,026	269,969	263,100
AVG INTEREST RATE	6.004%	4.811%	4.561%	4.168%	3.830%
AVG BEGINNING TERM	357	357	352	337	333
AVG LOAN TO VALUE	92	92	90	85	84
INSURANCE %	73.2%	67.2%	62.1%	50.0%	44.1%
SINGLE FAMILY%	95.7%	97.8%	97.6%	92.4%	95.5%
ANCHORAGE %	38.7%	36.3%	29.9%	34.2%	30.3%
WELLS FARGO %	57.9%	42.7%	49.6%	46.2%	43.5%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	18.3%	26.5%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	505,250,543	49,295,917
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	13,353,263	914,652

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.401%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,392,230,879	94.4%
PARTICIPATION LOANS	136,267,711	5.4%
REAL ESTATE OWNED	6,391,468	0.3%
TOTAL PORTFOLIO	2,534,890,058	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	64,247,857	2.54%
60 DAYS PAST DUE	28,889,243	1.14%
90 DAYS PAST DUE	14,266,634	0.56%
120+ DAYS PAST DUE	28,172,510	1.11%
TOTAL DELINQUENT	135,576,244	5.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	841,929,064	33.3%
RURAL	521,023,996	20.6%
TAXABLE	350,606,089	13.9%
TAXABLE FIRST-TIME HOMEBUYER	303,723,406	12.0%
VETERANS MORTGAGE PROGRAM	259,814,678	10.3%
MULTI-FAMILY/SPECIAL NEEDS	238,065,036	9.4%
OTHER LOAN PROGRAM	13,336,321	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,869,545,808	73.9%
CONDO	305,164,659	12.1%
MULTI-FAMILY	208,813,678	8.3%
DUPLEX	111,721,233	4.4%
3-PLEX/4-PLEX	22,206,284	0.9%
OTHER PROPERTY TYPE	11,046,929	0.4%

GEOGRAPHIC REGION

ANCHORAGE	912,437,791	36.1%
WASILLA/PALMER	337,630,349	13.4%
FAIRBANKS/NORTH POLE	293,649,712	11.6%
JUNEAU/KETCHIKAN	188,501,883	7.5%
KENAI/SOLDOTNA/HOMER	184,499,039	7.3%
EAGLE RIVER/CHUGIAK	135,080,286	5.3%
KODIAK	116,784,186	4.6%
OTHER GEOGRAPHIC REGION	359,915,345	14.2%

MORTGAGE INSURANCE

UNINSURED	1,078,982,323	42.7%
FEDERALLY INSURED - FHA	576,002,190	22.8%
FEDERALLY INSURED - VA	416,132,069	16.5%
FEDERALLY INSURED - RD	182,892,657	7.2%
PRIMARY MORTGAGE INSURANCE	165,891,161	6.6%
FEDERALLY INSURED - HUD 184	108,598,190	4.3%

SELLER SERVICER

WELLS FARGO	1,273,633,774	50.4%
ALASKA USA	544,242,406	21.5%
FIRST NATIONAL BANK OF AK	409,040,469	16.2%
OTHER SELLER SERVICER	301,581,941	11.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.865%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,553,964	91.8%
PARTICIPATION LOANS	853,302	1.0%
REAL ESTATE OWNED	6,391,468	7.2%
TOTAL PORTFOLIO	88,798,735	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	753,914	0.91%
60 DAYS PAST DUE	76,084	0.09%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	829,998	1.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,167,700	33.0%
RURAL	28,690,268	34.8%
TAXABLE	14,404,695	17.5%
TAXABLE FIRST-TIME HOMEBUYER	4,872,420	5.9%
VETERANS MORTGAGE PROGRAM	1,841,762	2.2%
MULTI-FAMILY/SPECIAL NEEDS	4,068,999	4.9%
OTHER LOAN PROGRAM	1,361,422	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,274,215	78.0%
CONDO	6,881,810	8.4%
MULTI-FAMILY	4,068,999	4.9%
DUPLEX	5,509,727	6.7%
3-PLEX/4-PLEX	1,427,967	1.7%
OTHER PROPERTY TYPE	244,547	0.3%

GEOGRAPHIC REGION

ANCHORAGE	23,683,091	28.7%
WASILLA/PALMER	10,027,919	12.2%
FAIRBANKS/NORTH POLE	4,629,038	5.6%
JUNEAU/KETCHIKAN	10,195,884	12.4%
KENAI/SOLDOTNA/HOMER	11,122,081	13.5%
EAGLE RIVER/CHUGIAK	2,812,137	3.4%
KODIAK	5,171,986	6.3%
OTHER GEOGRAPHIC REGION	14,765,130	17.9%

MORTGAGE INSURANCE

UNINSURED	48,531,954	58.9%
FEDERALLY INSURED - FHA	8,286,519	10.1%
FEDERALLY INSURED - VA	4,879,298	5.9%
FEDERALLY INSURED - RD	5,642,542	6.8%
PRIMARY MORTGAGE INSURANCE	9,979,192	12.1%
FEDERALLY INSURED - HUD 184	5,087,763	6.2%

SELLER SERVICER

WELLS FARGO	37,950,275	46.1%
ALASKA USA	14,099,256	17.1%
FIRST NATIONAL BANK OF AK	10,699,707	13.0%
OTHER SELLER SERVICER	19,658,029	23.9%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.059%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,782,879	96.1%
PARTICIPATION LOANS	5,373,443	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,156,322	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,499,481	2.55%
60 DAYS PAST DUE	1,775,066	1.29%
90 DAYS PAST DUE	2,509,477	1.83%
120+ DAYS PAST DUE	1,747,467	1.27%
TOTAL DELINQUENT	9,531,490	6.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	113,905,453	83.0%
RURAL	13,396,776	9.8%
TAXABLE	4,788,182	3.5%
TAXABLE FIRST-TIME HOMEBUYER	2,426,665	1.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,520,987	1.8%
OTHER LOAN PROGRAM	118,259	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,925,375	67.8%
CONDO	35,849,466	26.1%
MULTI-FAMILY	2,520,987	1.8%
DUPLEX	5,543,769	4.0%
3-PLEX/4-PLEX	163,274	0.1%
OTHER PROPERTY TYPE	153,452	0.1%

GEOGRAPHIC REGION

ANCHORAGE	69,737,658	50.8%
WASILLA/PALMER	22,913,236	16.7%
FAIRBANKS/NORTH POLE	12,038,716	8.8%
JUNEAU/KETCHIKAN	8,453,723	6.2%
KENAI/SOLDOTNA/HOMER	8,191,782	6.0%
EAGLE RIVER/CHUGIAK	4,568,971	3.3%
KODIAK	3,673,624	2.7%
OTHER GEOGRAPHIC REGION	7,578,613	5.5%

MORTGAGE INSURANCE

UNINSURED	40,420,260	29.5%
FEDERALLY INSURED - FHA	60,095,171	43.8%
FEDERALLY INSURED - VA	13,650,966	10.0%
FEDERALLY INSURED - RD	13,378,054	9.8%
PRIMARY MORTGAGE INSURANCE	7,018,193	5.1%
FEDERALLY INSURED - HUD 184	2,593,678	1.9%

SELLER SERVICER

WELLS FARGO	66,122,267	48.2%
ALASKA USA	33,685,680	24.6%
FIRST NATIONAL BANK OF AK	26,259,023	19.1%
OTHER SELLER SERVICER	11,089,352	8.1%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.427%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,004,034	97.2%
PARTICIPATION LOANS	1,253,735	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	45,257,769	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,585,945	5.71%
60 DAYS PAST DUE	766,238	1.69%
90 DAYS PAST DUE	138,612	0.31%
120+ DAYS PAST DUE	1,176,985	2.60%
TOTAL DELINQUENT	4,667,780	10.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,257,769	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,304,004	64.7%
CONDO	14,774,232	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,179,533	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	25,730,469	56.9%
WASILLA/PALMER	8,153,525	18.0%
FAIRBANKS/NORTH POLE	3,657,542	8.1%
JUNEAU/KETCHIKAN	2,616,647	5.8%
KENAI/SOLDOTNA/HOMER	779,194	1.7%
EAGLE RIVER/CHUGIAK	2,822,236	6.2%
KODIAK	274,618	0.6%
OTHER GEOGRAPHIC REGION	1,223,537	2.7%

MORTGAGE INSURANCE

UNINSURED	12,163,518	26.9%
FEDERALLY INSURED - FHA	19,328,188	42.7%
FEDERALLY INSURED - VA	6,621,680	14.6%
FEDERALLY INSURED - RD	4,011,552	8.9%
PRIMARY MORTGAGE INSURANCE	2,419,317	5.3%
FEDERALLY INSURED - HUD 184	713,514	1.6%

SELLER SERVICER

WELLS FARGO	27,562,723	60.9%
ALASKA USA	12,779,454	28.2%
FIRST NATIONAL BANK OF AK	3,740,782	8.3%
OTHER SELLER SERVICER	1,174,810	2.6%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.020%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	27,426,769	85.3%
PARTICIPATION LOANS	4,710,483	14.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,137,252	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,002,630	6.23%
60 DAYS PAST DUE	487,315	1.52%
90 DAYS PAST DUE	432,131	1.34%
120+ DAYS PAST DUE	443,866	1.38%
TOTAL DELINQUENT	3,365,943	10.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,733,440	95.6%
RURAL	0	0.0%
TAXABLE	931,152	2.9%
TAXABLE FIRST-TIME HOMEBUYER	472,660	1.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,107,450	62.6%
CONDO	10,922,129	34.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,012,623	3.2%
3-PLEX/4-PLEX	16,485	0.1%
OTHER PROPERTY TYPE	78,565	0.2%

GEOGRAPHIC REGION

ANCHORAGE	16,608,693	51.7%
WASILLA/PALMER	7,019,197	21.8%
FAIRBANKS/NORTH POLE	2,682,385	8.3%
JUNEAU/KETCHIKAN	2,390,349	7.4%
KENAI/SOLDOTNA/HOMER	918,176	2.9%
EAGLE RIVER/CHUGIAK	902,462	2.8%
KODIAK	559,815	1.7%
OTHER GEOGRAPHIC REGION	1,056,175	3.3%

MORTGAGE INSURANCE

UNINSURED	8,894,189	27.7%
FEDERALLY INSURED - FHA	11,325,946	35.2%
FEDERALLY INSURED - VA	3,778,075	11.8%
FEDERALLY INSURED - RD	5,147,896	16.0%
PRIMARY MORTGAGE INSURANCE	1,725,532	5.4%
FEDERALLY INSURED - HUD 184	1,265,613	3.9%

SELLER SERVICER

WELLS FARGO	20,791,471	64.7%
ALASKA USA	6,685,623	20.8%
FIRST NATIONAL BANK OF AK	3,259,913	10.1%
OTHER SELLER SERVICER	1,400,245	4.4%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.358%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	27,751,842	90.4%
PARTICIPATION LOANS	2,949,710	9.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,701,551	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,394,575	4.54%
60 DAYS PAST DUE	734,568	2.39%
90 DAYS PAST DUE	505,899	1.65%
120+ DAYS PAST DUE	1,035,043	3.37%
TOTAL DELINQUENT	3,670,085	11.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,473,872	99.3%
RURAL	0	0.0%
TAXABLE	113,121	0.4%
TAXABLE FIRST-TIME HOMEBUYER	114,559	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,764,577	61.1%
CONDO	10,630,113	34.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,306,861	4.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,070,793	55.6%
WASILLA/PALMER	5,411,805	17.6%
FAIRBANKS/NORTH POLE	2,179,614	7.1%
JUNEAU/KETCHIKAN	1,862,141	6.1%
KENAI/SOLDOTNA/HOMER	163,524	0.5%
EAGLE RIVER/CHUGIAK	1,926,968	6.3%
KODIAK	357,323	1.2%
OTHER GEOGRAPHIC REGION	1,729,383	5.6%

MORTGAGE INSURANCE

UNINSURED	3,363,759	11.0%
FEDERALLY INSURED - FHA	14,261,729	46.5%
FEDERALLY INSURED - VA	7,658,011	24.9%
FEDERALLY INSURED - RD	1,992,269	6.5%
PRIMARY MORTGAGE INSURANCE	2,883,565	9.4%
FEDERALLY INSURED - HUD 184	542,219	1.8%

SELLER SERVICER

WELLS FARGO	23,038,243	75.0%
ALASKA USA	4,800,097	15.6%
FIRST NATIONAL BANK OF AK	2,320,562	7.6%
OTHER SELLER SERVICER	542,649	1.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.132%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,213,874	95.6%
PARTICIPATION LOANS	2,709,682	4.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	60,923,556	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,517,630	2.49%
60 DAYS PAST DUE	486,718	0.80%
90 DAYS PAST DUE	33,274	0.05%
120+ DAYS PAST DUE	526,440	0.86%
TOTAL DELINQUENT	2,564,062	4.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,251,930	5.3%
RURAL	28,610,319	47.0%
TAXABLE	17,615,313	28.9%
TAXABLE FIRST-TIME HOMEBUYER	10,975,392	18.0%
VETERANS MORTGAGE PROGRAM	419,798	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	50,804	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,918,584	85.2%
CONDO	3,905,761	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,681,715	6.0%
3-PLEX/4-PLEX	907,161	1.5%
OTHER PROPERTY TYPE	510,336	0.8%

GEOGRAPHIC REGION

ANCHORAGE	13,059,757	21.4%
WASILLA/PALMER	4,949,946	8.1%
FAIRBANKS/NORTH POLE	5,156,624	8.5%
JUNEAU/KETCHIKAN	4,512,123	7.4%
KENAI/SOLDOTNA/HOMER	11,308,572	18.6%
EAGLE RIVER/CHUGIAK	2,130,666	3.5%
KODIAK	3,968,022	6.5%
OTHER GEOGRAPHIC REGION	15,837,846	26.0%

MORTGAGE INSURANCE

UNINSURED	34,145,885	56.0%
FEDERALLY INSURED - FHA	12,504,921	20.5%
FEDERALLY INSURED - VA	4,767,097	7.8%
FEDERALLY INSURED - RD	2,326,294	3.8%
PRIMARY MORTGAGE INSURANCE	4,237,802	7.0%
FEDERALLY INSURED - HUD 184	2,941,558	4.8%

SELLER SERVICER

WELLS FARGO	27,125,783	44.5%
ALASKA USA	13,558,485	22.3%
FIRST NATIONAL BANK OF AK	11,926,895	19.6%
OTHER SELLER SERVICER	8,312,393	13.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.414%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	57,277,320	97.3%
PARTICIPATION LOANS	1,576,213	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,853,532	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	876,900	1.49%
60 DAYS PAST DUE	160,130	0.27%
90 DAYS PAST DUE	273,050	0.46%
120+ DAYS PAST DUE	341,149	0.58%
TOTAL DELINQUENT	1,651,228	2.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,028,714	6.8%
RURAL	17,546,418	29.8%
TAXABLE	21,532,204	36.6%
TAXABLE FIRST-TIME HOMEBUYER	15,440,220	26.2%
VETERANS MORTGAGE PROGRAM	26,837	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	279,139	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,530,772	84.2%
CONDO	5,147,532	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,569,801	6.1%
3-PLEX/4-PLEX	605,428	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,453,804	28.0%
WASILLA/PALMER	7,437,967	12.6%
FAIRBANKS/NORTH POLE	7,569,710	12.9%
JUNEAU/KETCHIKAN	4,731,671	8.0%
KENAI/SOLDOTNA/HOMER	4,985,377	8.5%
EAGLE RIVER/CHUGIAK	2,424,431	4.1%
KODIAK	4,431,207	7.5%
OTHER GEOGRAPHIC REGION	10,819,366	18.4%

MORTGAGE INSURANCE

UNINSURED	26,984,173	45.8%
FEDERALLY INSURED - FHA	13,512,624	23.0%
FEDERALLY INSURED - VA	4,496,386	7.6%
FEDERALLY INSURED - RD	4,301,388	7.3%
PRIMARY MORTGAGE INSURANCE	5,102,329	8.7%
FEDERALLY INSURED - HUD 184	4,456,632	7.6%

SELLER SERVICER

WELLS FARGO	30,042,051	51.0%
ALASKA USA	11,201,478	19.0%
FIRST NATIONAL BANK OF AK	9,298,086	15.8%
OTHER SELLER SERVICER	8,311,917	14.1%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.256%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,574,613	95.3%
PARTICIPATION LOANS	2,304,869	4.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	48,879,482	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,219,469	4.54%
60 DAYS PAST DUE	1,480,316	3.03%
90 DAYS PAST DUE	1,287,310	2.63%
120+ DAYS PAST DUE	1,063,952	2.18%
TOTAL DELINQUENT	6,051,048	12.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,201,299	98.6%
RURAL	315,306	0.6%
TAXABLE	143,124	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	219,753	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,163,504	61.7%
CONDO	17,185,851	35.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,530,127	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,118,776	55.5%
WASILLA/PALMER	8,271,664	16.9%
FAIRBANKS/NORTH POLE	4,257,966	8.7%
JUNEAU/KETCHIKAN	2,191,211	4.5%
KENAI/SOLDOTNA/HOMER	1,007,280	2.1%
EAGLE RIVER/CHUGIAK	2,924,610	6.0%
KODIAK	743,470	1.5%
OTHER GEOGRAPHIC REGION	2,364,504	4.8%

MORTGAGE INSURANCE

UNINSURED	9,035,242	18.5%
FEDERALLY INSURED - FHA	18,954,803	38.8%
FEDERALLY INSURED - VA	11,422,098	23.4%
FEDERALLY INSURED - RD	5,984,403	12.2%
PRIMARY MORTGAGE INSURANCE	2,383,620	4.9%
FEDERALLY INSURED - HUD 184	1,099,315	2.2%

SELLER SERVICER

WELLS FARGO	35,605,359	72.8%
ALASKA USA	7,902,996	16.2%
FIRST NATIONAL BANK OF AK	3,542,961	7.2%
OTHER SELLER SERVICER	1,828,165	3.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.410%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,658,026	96.3%
PARTICIPATION LOANS	2,606,659	3.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	70,264,686	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,200,904	3.13%
60 DAYS PAST DUE	1,023,363	1.46%
90 DAYS PAST DUE	5,973	0.01%
120+ DAYS PAST DUE	580,233	0.83%
TOTAL DELINQUENT	3,810,473	5.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,261,959	7.5%
RURAL	22,930,047	32.6%
TAXABLE	24,721,467	35.2%
TAXABLE FIRST-TIME HOMEBUYER	17,331,991	24.7%
VETERANS MORTGAGE PROGRAM	19,221	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,904,606	83.8%
CONDO	5,287,884	7.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,993,408	5.7%
3-PLEX/4-PLEX	1,966,955	2.8%
OTHER PROPERTY TYPE	111,833	0.2%

GEOGRAPHIC REGION

ANCHORAGE	21,894,536	31.2%
WASILLA/PALMER	8,084,676	11.5%
FAIRBANKS/NORTH POLE	7,592,033	10.8%
JUNEAU/KETCHIKAN	5,972,802	8.5%
KENAI/SOLDOTNA/HOMER	5,753,966	8.2%
EAGLE RIVER/CHUGIAK	2,077,433	3.0%
KODIAK	4,017,293	5.7%
OTHER GEOGRAPHIC REGION	14,871,947	21.2%

MORTGAGE INSURANCE

UNINSURED	34,362,816	48.9%
FEDERALLY INSURED - FHA	14,750,177	21.0%
FEDERALLY INSURED - VA	4,573,553	6.5%
FEDERALLY INSURED - RD	5,458,738	7.8%
PRIMARY MORTGAGE INSURANCE	6,880,332	9.8%
FEDERALLY INSURED - HUD 184	4,239,069	6.0%

SELLER SERVICER

WELLS FARGO	35,328,269	50.3%
ALASKA USA	13,020,796	18.5%
FIRST NATIONAL BANK OF AK	12,424,504	17.7%
OTHER SELLER SERVICER	9,491,116	13.5%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.393%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	34,224,069	92.6%
PARTICIPATION LOANS	2,726,583	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	36,950,652	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,644,021	7.16%
60 DAYS PAST DUE	811,172	2.20%
90 DAYS PAST DUE	766,114	2.07%
120+ DAYS PAST DUE	934,685	2.53%
TOTAL DELINQUENT	5,155,992	13.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,574,582	99.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	376,071	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,247,937	65.6%
CONDO	12,365,194	33.5%
MULTI-FAMILY	0	0.0%
DUPLEX	337,522	0.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,586,660	55.7%
WASILLA/PALMER	5,950,129	16.1%
FAIRBANKS/NORTH POLE	2,766,183	7.5%
JUNEAU/KETCHIKAN	1,308,708	3.5%
KENAI/SOLDOTNA/HOMER	1,637,209	4.4%
EAGLE RIVER/CHUGIAK	2,912,013	7.9%
KODIAK	428,192	1.2%
OTHER GEOGRAPHIC REGION	1,361,559	3.7%

MORTGAGE INSURANCE

UNINSURED	9,300,449	25.2%
FEDERALLY INSURED - FHA	12,668,769	34.3%
FEDERALLY INSURED - VA	5,383,408	14.6%
FEDERALLY INSURED - RD	4,565,880	12.4%
PRIMARY MORTGAGE INSURANCE	3,764,402	10.2%
FEDERALLY INSURED - HUD 184	1,267,744	3.4%

SELLER SERVICER

WELLS FARGO	23,939,653	64.8%
ALASKA USA	8,666,689	23.5%
FIRST NATIONAL BANK OF AK	3,015,590	8.2%
OTHER SELLER SERVICER	1,328,721	3.6%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.477%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,171,629	94.7%
PARTICIPATION LOANS	2,562,270	5.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	48,733,899	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,811,606	3.72%
60 DAYS PAST DUE	1,493,580	3.06%
90 DAYS PAST DUE	465,173	0.95%
120+ DAYS PAST DUE	739,122	1.52%
TOTAL DELINQUENT	4,509,480	9.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,733,899	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,640,648	67.0%
CONDO	14,644,913	30.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,448,337	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	29,573,033	60.7%
WASILLA/PALMER	8,994,477	18.5%
FAIRBANKS/NORTH POLE	3,903,477	8.0%
JUNEAU/KETCHIKAN	2,047,197	4.2%
KENAI/SOLDOTNA/HOMER	1,214,051	2.5%
EAGLE RIVER/CHUGIAK	1,909,096	3.9%
KODIAK	236,270	0.5%
OTHER GEOGRAPHIC REGION	856,297	1.8%

MORTGAGE INSURANCE

UNINSURED	7,350,245	15.1%
FEDERALLY INSURED - FHA	23,918,598	49.1%
FEDERALLY INSURED - VA	6,402,314	13.1%
FEDERALLY INSURED - RD	5,352,973	11.0%
PRIMARY MORTGAGE INSURANCE	3,017,559	6.2%
FEDERALLY INSURED - HUD 184	2,692,211	5.5%

SELLER SERVICER

WELLS FARGO	32,847,339	67.4%
ALASKA USA	11,953,802	24.5%
FIRST NATIONAL BANK OF AK	2,744,870	5.6%
OTHER SELLER SERVICER	1,187,887	2.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.962%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,444,763	70.5%
PARTICIPATION LOANS	25,761,500	29.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,206,263	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,142,715	1.31%
60 DAYS PAST DUE	819,133	0.94%
90 DAYS PAST DUE	558,667	0.64%
120+ DAYS PAST DUE	1,113,448	1.28%
TOTAL DELINQUENT	3,633,963	4.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,338,358	14.1%
RURAL	19,690,146	22.6%
TAXABLE	24,473,253	28.1%
TAXABLE FIRST-TIME HOMEBUYER	23,574,744	27.0%
VETERANS MORTGAGE PROGRAM	4,655,919	5.3%
MULTI-FAMILY/SPECIAL NEEDS	561,150	0.6%
OTHER LOAN PROGRAM	1,912,693	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,775,695	81.2%
CONDO	8,608,926	9.9%
MULTI-FAMILY	561,150	0.6%
DUPLEX	6,072,796	7.0%
3-PLEX/4-PLEX	1,027,812	1.2%
OTHER PROPERTY TYPE	159,884	0.2%

GEOGRAPHIC REGION

ANCHORAGE	26,801,092	30.7%
WASILLA/PALMER	12,869,355	14.8%
FAIRBANKS/NORTH POLE	11,398,836	13.1%
JUNEAU/KETCHIKAN	6,825,088	7.8%
KENAI/SOLDOTNA/HOMER	6,905,507	7.9%
EAGLE RIVER/CHUGIAK	4,674,887	5.4%
KODIAK	3,714,293	4.3%
OTHER GEOGRAPHIC REGION	14,017,206	16.1%

MORTGAGE INSURANCE

UNINSURED	33,731,254	38.7%
FEDERALLY INSURED - FHA	19,964,161	22.9%
FEDERALLY INSURED - VA	13,401,825	15.4%
FEDERALLY INSURED - RD	5,766,714	6.6%
PRIMARY MORTGAGE INSURANCE	8,991,950	10.3%
FEDERALLY INSURED - HUD 184	5,350,360	6.1%

SELLER SERVICER

WELLS FARGO	39,625,560	45.4%
ALASKA USA	21,143,943	24.2%
FIRST NATIONAL BANK OF AK	14,179,502	16.3%
OTHER SELLER SERVICER	12,257,258	14.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.082%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,091,379	73.4%
PARTICIPATION LOANS	23,966,203	26.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,057,581	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,518,867	2.80%
60 DAYS PAST DUE	730,489	0.81%
90 DAYS PAST DUE	195,666	0.22%
120+ DAYS PAST DUE	921,295	1.02%
TOTAL DELINQUENT	4,366,317	4.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,671,318	13.0%
RURAL	22,038,728	24.5%
TAXABLE	24,822,122	27.6%
TAXABLE FIRST-TIME HOMEBUYER	21,065,739	23.4%
VETERANS MORTGAGE PROGRAM	5,110,569	5.7%
MULTI-FAMILY/SPECIAL NEEDS	484,943	0.5%
OTHER LOAN PROGRAM	4,864,164	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,886,065	84.3%
CONDO	8,543,286	9.5%
MULTI-FAMILY	484,943	0.5%
DUPLEX	3,813,322	4.2%
3-PLEX/4-PLEX	845,189	0.9%
OTHER PROPERTY TYPE	484,776	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,174,927	36.8%
WASILLA/PALMER	9,246,864	10.3%
FAIRBANKS/NORTH POLE	10,189,911	11.3%
JUNEAU/KETCHIKAN	8,073,410	9.0%
KENAI/SOLDOTNA/HOMER	7,985,311	8.9%
EAGLE RIVER/CHUGIAK	3,885,867	4.3%
KODIAK	4,414,923	4.9%
OTHER GEOGRAPHIC REGION	13,086,369	14.5%

MORTGAGE INSURANCE

UNINSURED	33,655,666	37.4%
FEDERALLY INSURED - FHA	25,435,110	28.2%
FEDERALLY INSURED - VA	12,404,662	13.8%
FEDERALLY INSURED - RD	5,182,405	5.8%
PRIMARY MORTGAGE INSURANCE	9,131,999	10.1%
FEDERALLY INSURED - HUD 184	4,247,739	4.7%

SELLER SERVICER

WELLS FARGO	42,103,643	46.8%
ALASKA USA	22,185,099	24.6%
FIRST NATIONAL BANK OF AK	12,981,039	14.4%
OTHER SELLER SERVICER	12,787,800	14.2%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.678%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,364,715	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	68,364,715	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,704,209	2.49%
60 DAYS PAST DUE	563,328	0.82%
90 DAYS PAST DUE	372,929	0.55%
120+ DAYS PAST DUE	963,184	1.41%
TOTAL DELINQUENT	3,603,650	5.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,572,128	94.5%
RURAL	165,378	0.2%
TAXABLE	2,339,075	3.4%
TAXABLE FIRST-TIME HOMEBUYER	835,631	1.2%
VETERANS MORTGAGE PROGRAM	452,502	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,360,177	69.3%
CONDO	18,281,364	26.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,339,972	3.4%
3-PLEX/4-PLEX	107,451	0.2%
OTHER PROPERTY TYPE	275,752	0.4%

GEOGRAPHIC REGION

ANCHORAGE	32,006,966	46.8%
WASILLA/PALMER	11,597,908	17.0%
FAIRBANKS/NORTH POLE	8,853,724	13.0%
JUNEAU/KETCHIKAN	6,847,098	10.0%
KENAI/SOLDOTNA/HOMER	2,575,319	3.8%
EAGLE RIVER/CHUGIAK	2,077,251	3.0%
KODIAK	437,226	0.6%
OTHER GEOGRAPHIC REGION	3,969,222	5.8%

MORTGAGE INSURANCE

UNINSURED	15,202,837	22.2%
FEDERALLY INSURED - FHA	27,399,536	40.1%
FEDERALLY INSURED - VA	5,389,739	7.9%
FEDERALLY INSURED - RD	10,491,675	15.3%
PRIMARY MORTGAGE INSURANCE	4,770,321	7.0%
FEDERALLY INSURED - HUD 184	5,110,608	7.5%

SELLER SERVICER

WELLS FARGO	32,196,934	47.1%
ALASKA USA	20,787,653	30.4%
FIRST NATIONAL BANK OF AK	7,496,294	11.0%
OTHER SELLER SERVICER	7,883,835	11.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.606%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,012,705	80.5%
PARTICIPATION LOANS	17,660,812	19.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,673,517	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,894,152	2.09%
60 DAYS PAST DUE	798,507	0.88%
90 DAYS PAST DUE	336,581	0.37%
120+ DAYS PAST DUE	1,036,146	1.14%
TOTAL DELINQUENT	4,065,386	4.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,307,331	9.2%
RURAL	13,000,349	14.3%
TAXABLE	26,806,012	29.6%
TAXABLE FIRST-TIME HOMEBUYER	36,445,267	40.2%
VETERANS MORTGAGE PROGRAM	5,610,572	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	503,986	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,298,053	81.9%
CONDO	10,062,165	11.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,001,075	4.4%
3-PLEX/4-PLEX	1,108,238	1.2%
OTHER PROPERTY TYPE	1,203,986	1.3%

GEOGRAPHIC REGION

ANCHORAGE	29,129,880	32.1%
WASILLA/PALMER	14,511,466	16.0%
FAIRBANKS/NORTH POLE	14,026,967	15.5%
JUNEAU/KETCHIKAN	6,790,530	7.5%
KENAI/SOLDOTNA/HOMER	4,971,254	5.5%
EAGLE RIVER/CHUGIAK	5,056,009	5.6%
KODIAK	3,928,626	4.3%
OTHER GEOGRAPHIC REGION	12,258,786	13.5%

MORTGAGE INSURANCE

UNINSURED	30,672,602	33.8%
FEDERALLY INSURED - FHA	22,240,378	24.5%
FEDERALLY INSURED - VA	11,949,389	13.2%
FEDERALLY INSURED - RD	7,275,916	8.0%
PRIMARY MORTGAGE INSURANCE	11,020,099	12.2%
FEDERALLY INSURED - HUD 184	7,515,133	8.3%

SELLER SERVICER

WELLS FARGO	44,379,769	48.9%
ALASKA USA	21,409,764	23.6%
FIRST NATIONAL BANK OF AK	10,262,164	11.3%
OTHER SELLER SERVICER	14,621,820	16.1%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.504%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,674,480	98.0%
PARTICIPATION LOANS	2,847,270	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	140,521,750	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,378,010	1.69%
60 DAYS PAST DUE	1,461,162	1.04%
90 DAYS PAST DUE	222,742	0.16%
120+ DAYS PAST DUE	654,247	0.47%
TOTAL DELINQUENT	4,716,161	3.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	101,381,637	72.1%
RURAL	12,912,171	9.2%
TAXABLE	14,738,662	10.5%
TAXABLE FIRST-TIME HOMEBUYER	11,315,354	8.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	173,925	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,012,131	79.0%
CONDO	22,722,176	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	5,107,083	3.6%
3-PLEX/4-PLEX	1,299,020	0.9%
OTHER PROPERTY TYPE	381,340	0.3%

GEOGRAPHIC REGION

ANCHORAGE	53,362,027	38.0%
WASILLA/PALMER	24,447,496	17.4%
FAIRBANKS/NORTH POLE	18,343,604	13.1%
JUNEAU/KETCHIKAN	11,907,872	8.5%
KENAI/SOLDOTNA/HOMER	8,206,317	5.8%
EAGLE RIVER/CHUGIAK	4,509,978	3.2%
KODIAK	5,354,692	3.8%
OTHER GEOGRAPHIC REGION	14,389,765	10.2%

MORTGAGE INSURANCE

UNINSURED	32,484,011	23.1%
FEDERALLY INSURED - FHA	48,719,662	34.7%
FEDERALLY INSURED - VA	10,626,728	7.6%
FEDERALLY INSURED - RD	22,817,810	16.2%
PRIMARY MORTGAGE INSURANCE	10,740,966	7.6%
FEDERALLY INSURED - HUD 184	15,132,573	10.8%

SELLER SERVICER

WELLS FARGO	75,387,108	53.6%
ALASKA USA	39,623,666	28.2%
FIRST NATIONAL BANK OF AK	10,309,850	7.3%
OTHER SELLER SERVICER	15,201,126	10.8%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.719%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	184,251,581	99.3%
PARTICIPATION LOANS	1,225,227	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	185,476,809	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,118,482	2.22%
60 DAYS PAST DUE	1,430,711	0.77%
90 DAYS PAST DUE	890,678	0.48%
120+ DAYS PAST DUE	1,869,399	1.01%
TOTAL DELINQUENT	8,309,270	4.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	107,105,382	57.7%
RURAL	43,089,236	23.2%
TAXABLE	15,403,110	8.3%
TAXABLE FIRST-TIME HOMEBUYER	18,844,649	10.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	496,231	0.3%
OTHER LOAN PROGRAM	538,201	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	149,408,756	80.6%
CONDO	26,916,482	14.5%
MULTI-FAMILY	496,231	0.3%
DUPLEX	7,430,436	4.0%
3-PLEX/4-PLEX	445,163	0.2%
OTHER PROPERTY TYPE	1,275,972	0.7%

GEOGRAPHIC REGION

ANCHORAGE	65,273,598	35.2%
WASILLA/PALMER	27,227,899	14.7%
FAIRBANKS/NORTH POLE	18,245,845	9.8%
JUNEAU/KETCHIKAN	12,599,563	6.8%
KENAI/SOLDOTNA/HOMER	18,472,501	10.0%
EAGLE RIVER/CHUGIAK	5,177,733	2.8%
KODIAK	12,040,097	6.5%
OTHER GEOGRAPHIC REGION	26,439,573	14.3%

MORTGAGE INSURANCE

UNINSURED	68,763,800	37.1%
FEDERALLY INSURED - FHA	46,573,271	25.1%
FEDERALLY INSURED - VA	13,075,725	7.0%
FEDERALLY INSURED - RD	25,308,352	13.6%
PRIMARY MORTGAGE INSURANCE	17,097,518	9.2%
FEDERALLY INSURED - HUD 184	14,658,143	7.9%

SELLER SERVICER

WELLS FARGO	91,448,221	49.3%
ALASKA USA	51,704,913	27.9%
FIRST NATIONAL BANK OF AK	21,285,801	11.5%
OTHER SELLER SERVICER	21,037,875	11.3%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.239%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	5,678,322	81.1%
PARTICIPATION LOANS	1,325,700	18.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	7,004,022	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	32,179	0.46%
60 DAYS PAST DUE	31,038	0.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	63,217	0.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,078,141	15.4%
TAXABLE	797,984	11.4%
TAXABLE FIRST-TIME HOMEBUYER	207,460	3.0%
VETERANS MORTGAGE PROGRAM	4,920,437	70.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,449,773	92.1%
CONDO	348,727	5.0%
MULTI-FAMILY	0	0.0%
DUPLEX	107,361	1.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,161	1.4%

GEOGRAPHIC REGION

ANCHORAGE	1,443,946	20.6%
WASILLA/PALMER	1,545,989	22.1%
FAIRBANKS/NORTH POLE	1,350,710	19.3%
JUNEAU/KETCHIKAN	264,687	3.8%
KENAI/SOLDOTNA/HOMER	684,005	9.8%
EAGLE RIVER/CHUGIAK	1,109,131	15.8%
KODIAK	98,161	1.4%
OTHER GEOGRAPHIC REGION	507,392	7.2%

MORTGAGE INSURANCE

UNINSURED	2,709,301	38.7%
FEDERALLY INSURED - FHA	207,460	3.0%
FEDERALLY INSURED - VA	3,818,657	54.5%
FEDERALLY INSURED - RD	76,471	1.1%
PRIMARY MORTGAGE INSURANCE	56,683	0.8%
FEDERALLY INSURED - HUD 184	135,450	1.9%

SELLER SERVICER

WELLS FARGO	2,972,193	42.4%
ALASKA USA	2,529,048	36.1%
FIRST NATIONAL BANK OF AK	547,263	7.8%
OTHER SELLER SERVICER	955,519	13.6%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.593%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	181,293,854	99.3%
PARTICIPATION LOANS	1,194,903	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	182,488,757	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,619,816	1.98%
60 DAYS PAST DUE	1,993,370	1.09%
90 DAYS PAST DUE	384,551	0.21%
120+ DAYS PAST DUE	2,337,590	1.28%
TOTAL DELINQUENT	8,335,328	4.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,492,291	0.8%
RURAL	14,585,179	8.0%
TAXABLE	18,230,702	10.0%
TAXABLE FIRST-TIME HOMEBUYER	13,255,455	7.3%
VETERANS MORTGAGE PROGRAM	134,925,129	73.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	162,082,067	88.8%
CONDO	11,649,312	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	5,850,886	3.2%
3-PLEX/4-PLEX	2,011,580	1.1%
OTHER PROPERTY TYPE	894,913	0.5%

GEOGRAPHIC REGION

ANCHORAGE	41,083,991	22.5%
WASILLA/PALMER	28,072,129	15.4%
FAIRBANKS/NORTH POLE	52,878,651	29.0%
JUNEAU/KETCHIKAN	8,880,504	4.9%
KENAI/SOLDOTNA/HOMER	5,293,463	2.9%
EAGLE RIVER/CHUGIAK	27,489,825	15.1%
KODIAK	5,948,372	3.3%
OTHER GEOGRAPHIC REGION	12,841,823	7.0%

MORTGAGE INSURANCE

UNINSURED	33,165,612	18.2%
FEDERALLY INSURED - FHA	9,385,809	5.1%
FEDERALLY INSURED - VA	121,526,925	66.6%
FEDERALLY INSURED - RD	3,439,057	1.9%
PRIMARY MORTGAGE INSURANCE	9,661,076	5.3%
FEDERALLY INSURED - HUD 184	5,310,277	2.9%

SELLER SERVICER

WELLS FARGO	92,798,666	50.9%
ALASKA USA	50,909,803	27.9%
FIRST NATIONAL BANK OF AK	15,262,564	8.4%
OTHER SELLER SERVICER	23,517,724	12.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.744%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,874,836	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,874,836	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	991,347	1.91%
60 DAYS PAST DUE	197,750	0.38%
90 DAYS PAST DUE	137,009	0.26%
120+ DAYS PAST DUE	1,213,855	2.34%
TOTAL DELINQUENT	2,539,960	4.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,853,926	3.6%
RURAL	3,313,951	6.4%
TAXABLE	4,352,711	8.4%
TAXABLE FIRST-TIME HOMEBUYER	3,799,544	7.3%
VETERANS MORTGAGE PROGRAM	38,554,704	74.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,773,148	86.3%
CONDO	4,147,669	8.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,099,604	4.0%
3-PLEX/4-PLEX	798,462	1.5%
OTHER PROPERTY TYPE	55,953	0.1%

GEOGRAPHIC REGION

ANCHORAGE	12,409,770	23.9%
WASILLA/PALMER	8,740,338	16.8%
FAIRBANKS/NORTH POLE	12,287,053	23.7%
JUNEAU/KETCHIKAN	2,217,003	4.3%
KENAI/SOLDOTNA/HOMER	1,605,869	3.1%
EAGLE RIVER/CHUGIAK	8,903,273	17.2%
KODIAK	1,647,715	3.2%
OTHER GEOGRAPHIC REGION	4,063,816	7.8%

MORTGAGE INSURANCE

UNINSURED	8,890,666	17.1%
FEDERALLY INSURED - FHA	3,981,818	7.7%
FEDERALLY INSURED - VA	35,170,394	67.8%
FEDERALLY INSURED - RD	307,365	0.6%
PRIMARY MORTGAGE INSURANCE	2,100,298	4.0%
FEDERALLY INSURED - HUD 184	1,424,296	2.7%

SELLER SERVICER

WELLS FARGO	26,857,790	51.8%
ALASKA USA	14,933,780	28.8%
FIRST NATIONAL BANK OF AK	4,468,672	8.6%
OTHER SELLER SERVICER	5,614,594	10.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.310%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	8,907,372	31.8%
PARTICIPATION LOANS	19,143,256	68.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	28,050,628	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,036,731	3.70%
60 DAYS PAST DUE	399,724	1.43%
90 DAYS PAST DUE	230,103	0.82%
120+ DAYS PAST DUE	187,671	0.67%
TOTAL DELINQUENT	1,854,228	6.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,445,516	23.0%
RURAL	4,936,409	17.6%
TAXABLE	4,351,079	15.5%
TAXABLE FIRST-TIME HOMEBUYER	7,397,408	26.4%
VETERANS MORTGAGE PROGRAM	2,244,033	8.0%
MULTI-FAMILY/SPECIAL NEEDS	2,676,182	9.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,459,061	80.1%
CONDO	1,892,731	6.7%
MULTI-FAMILY	2,676,182	9.5%
DUPLEX	722,254	2.6%
3-PLEX/4-PLEX	185,808	0.7%
OTHER PROPERTY TYPE	114,593	0.4%

GEOGRAPHIC REGION

ANCHORAGE	8,525,358	30.4%
WASILLA/PALMER	4,631,588	16.5%
FAIRBANKS/NORTH POLE	3,053,431	10.9%
JUNEAU/KETCHIKAN	1,360,476	4.9%
KENAI/SOLDOTNA/HOMER	2,315,042	8.3%
EAGLE RIVER/CHUGIAK	4,190,645	14.9%
KODIAK	925,259	3.3%
OTHER GEOGRAPHIC REGION	3,048,829	10.9%

MORTGAGE INSURANCE

UNINSURED	13,239,735	47.2%
FEDERALLY INSURED - FHA	6,725,472	24.0%
FEDERALLY INSURED - VA	4,415,579	15.7%
FEDERALLY INSURED - RD	1,874,880	6.7%
PRIMARY MORTGAGE INSURANCE	1,637,136	5.8%
FEDERALLY INSURED - HUD 184	157,826	0.6%

SELLER SERVICER

WELLS FARGO	15,877,909	56.6%
ALASKA USA	5,925,534	21.1%
FIRST NATIONAL BANK OF AK	3,459,900	12.3%
OTHER SELLER SERVICER	2,787,285	9.9%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	6.936%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,633,437	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,633,437	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,676,875	3.25%
60 DAYS PAST DUE	137,141	0.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	225,066	0.44%
TOTAL DELINQUENT	2,039,081	3.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	51,633,437	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,105,627	11.8%
CONDO	0	0.0%
MULTI-FAMILY	51,633,437	100.0%
DUPLEX	588,818	1.1%
3-PLEX/4-PLEX	774,259	1.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,874,798	55.9%
WASILLA/PALMER	7,353,734	14.2%
FAIRBANKS/NORTH POLE	3,129,789	6.1%
JUNEAU/KETCHIKAN	4,912,375	9.5%
KENAI/SOLDOTNA/HOMER	1,008,046	2.0%
EAGLE RIVER/CHUGIAK	890,143	1.7%
KODIAK	580,630	1.1%
OTHER GEOGRAPHIC REGION	4,883,923	9.5%

MORTGAGE INSURANCE

UNINSURED	51,633,437	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,715,180	30.4%
ALASKA USA	4,919,197	9.5%
FIRST NATIONAL BANK OF AK	26,944,342	52.2%
OTHER SELLER SERVICER	4,054,718	7.9%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.022%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,995,246	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,995,246	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	822,543	1.47%
60 DAYS PAST DUE	452,267	0.81%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,274,810	2.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	55,995,246	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,421,308	4.3%
CONDO	190,669	0.3%
MULTI-FAMILY	55,995,246	100.0%
DUPLEX	775,000	1.4%
3-PLEX/4-PLEX	432,034	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,671,878	61.9%
WASILLA/PALMER	4,484,843	8.0%
FAIRBANKS/NORTH POLE	3,487,553	6.2%
JUNEAU/KETCHIKAN	4,829,284	8.6%
KENAI/SOLDOTNA/HOMER	1,725,496	3.1%
EAGLE RIVER/CHUGIAK	2,072,518	3.7%
KODIAK	1,167,236	2.1%
OTHER GEOGRAPHIC REGION	3,556,439	6.4%

MORTGAGE INSURANCE

UNINSURED	55,995,246	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	34,169,874	61.0%
ALASKA USA	338,780	0.6%
FIRST NATIONAL BANK OF AK	16,832,953	30.1%
OTHER SELLER SERVICER	4,653,640	8.3%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.372%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,514,071	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	103,514,071	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,839,832	1.78%
60 DAYS PAST DUE	908,570	0.88%
90 DAYS PAST DUE	469,029	0.45%
120+ DAYS PAST DUE	433,359	0.42%
TOTAL DELINQUENT	3,650,789	3.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	185,427	0.2%
RURAL	1,417,133	1.4%
TAXABLE	9,755,233	9.4%
TAXABLE FIRST-TIME HOMEBUYER	22,017,330	21.3%
VETERANS MORTGAGE PROGRAM	150,814	0.1%
MULTI-FAMILY/SPECIAL NEEDS	69,988,132	67.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,905,375	39.5%
CONDO	3,162,196	3.1%
MULTI-FAMILY	69,988,132	67.6%
DUPLEX	2,196,419	2.1%
3-PLEX/4-PLEX	2,414,163	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,062,115	57.1%
WASILLA/PALMER	13,546,862	13.1%
FAIRBANKS/NORTH POLE	12,415,091	12.0%
JUNEAU/KETCHIKAN	2,729,210	2.6%
KENAI/SOLDOTNA/HOMER	3,070,208	3.0%
EAGLE RIVER/CHUGIAK	6,883,558	6.6%
KODIAK	1,916,719	1.9%
OTHER GEOGRAPHIC REGION	3,890,307	3.8%

MORTGAGE INSURANCE

UNINSURED	80,157,287	77.4%
FEDERALLY INSURED - FHA	9,169,704	8.9%
FEDERALLY INSURED - VA	8,106,787	7.8%
FEDERALLY INSURED - RD	1,402,695	1.4%
PRIMARY MORTGAGE INSURANCE	4,188,534	4.0%
FEDERALLY INSURED - HUD 184	489,063	0.5%

SELLER SERVICER

WELLS FARGO	36,496,224	35.3%
ALASKA USA	11,040,961	10.7%
FIRST NATIONAL BANK OF AK	37,655,066	36.4%
OTHER SELLER SERVICER	18,321,819	17.7%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.920%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,773,197	93.8%
PARTICIPATION LOANS	6,716,511	6.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,489,707	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,954,184	1.82%
60 DAYS PAST DUE	1,188,983	1.11%
90 DAYS PAST DUE	500,598	0.47%
120+ DAYS PAST DUE	371,907	0.35%
TOTAL DELINQUENT	4,015,673	3.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,881,552	5.5%
RURAL	24,459,252	22.8%
TAXABLE	43,806,169	40.8%
TAXABLE FIRST-TIME HOMEBUYER	30,873,582	28.7%
VETERANS MORTGAGE PROGRAM	208,709	0.2%
MULTI-FAMILY/SPECIAL NEEDS	223,131	0.2%
OTHER LOAN PROGRAM	2,037,312	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,469,125	85.1%
CONDO	7,476,083	7.0%
MULTI-FAMILY	223,131	0.2%
DUPLEX	7,554,932	7.0%
3-PLEX/4-PLEX	766,436	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,741,946	29.5%
WASILLA/PALMER	11,708,862	10.9%
FAIRBANKS/NORTH POLE	13,764,335	12.8%
JUNEAU/KETCHIKAN	13,099,777	12.2%
KENAI/SOLDOTNA/HOMER	10,062,088	9.4%
EAGLE RIVER/CHUGIAK	6,558,803	6.1%
KODIAK	4,516,971	4.2%
OTHER GEOGRAPHIC REGION	16,036,926	14.9%

MORTGAGE INSURANCE

UNINSURED	46,062,862	42.9%
FEDERALLY INSURED - FHA	25,429,923	23.7%
FEDERALLY INSURED - VA	8,173,537	7.6%
FEDERALLY INSURED - RD	5,330,270	5.0%
PRIMARY MORTGAGE INSURANCE	13,235,800	12.3%
FEDERALLY INSURED - HUD 184	9,257,315	8.6%

SELLER SERVICER

WELLS FARGO	46,688,316	43.4%
ALASKA USA	24,751,481	23.0%
FIRST NATIONAL BANK OF AK	15,597,176	14.5%
OTHER SELLER SERVICER	20,452,735	19.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.384%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,469,505	94.7%
PARTICIPATION LOANS	6,799,381	5.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	127,268,886	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,017,862	2.37%
60 DAYS PAST DUE	2,060,046	1.62%
90 DAYS PAST DUE	1,199,437	0.94%
120+ DAYS PAST DUE	1,637,170	1.29%
TOTAL DELINQUENT	7,914,515	6.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,969,123	15.7%
RURAL	31,843,890	25.0%
TAXABLE	30,345,763	23.8%
TAXABLE FIRST-TIME HOMEBUYER	33,781,157	26.5%
VETERANS MORTGAGE PROGRAM	3,788,225	3.0%
MULTI-FAMILY/SPECIAL NEEDS	7,277,836	5.7%
OTHER LOAN PROGRAM	262,892	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,797,922	78.4%
CONDO	11,315,736	8.9%
MULTI-FAMILY	7,277,836	5.7%
DUPLEX	7,893,868	6.2%
3-PLEX/4-PLEX	765,207	0.6%
OTHER PROPERTY TYPE	376,296	0.3%

GEOGRAPHIC REGION

ANCHORAGE	43,559,805	34.2%
WASILLA/PALMER	15,511,849	12.2%
FAIRBANKS/NORTH POLE	13,436,897	10.6%
JUNEAU/KETCHIKAN	11,038,044	8.7%
KENAI/SOLDOTNA/HOMER	10,348,536	8.1%
EAGLE RIVER/CHUGIAK	5,231,201	4.1%
KODIAK	6,161,946	4.8%
OTHER GEOGRAPHIC REGION	21,980,607	17.3%

MORTGAGE INSURANCE

UNINSURED	55,617,331	43.7%
FEDERALLY INSURED - FHA	35,981,350	28.3%
FEDERALLY INSURED - VA	18,141,083	14.3%
FEDERALLY INSURED - RD	7,589,173	6.0%
PRIMARY MORTGAGE INSURANCE	6,867,197	5.4%
FEDERALLY INSURED - HUD 184	3,072,753	2.4%

SELLER SERVICER

WELLS FARGO	62,661,663	49.2%
ALASKA USA	25,870,327	20.3%
FIRST NATIONAL BANK OF AK	28,186,525	22.1%
OTHER SELLER SERVICER	10,550,370	8.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.925%
Weighted Average Remaining Term	217
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,992,318	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	42,992,318	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,516,959	3.53%
60 DAYS PAST DUE	980,474	2.28%
90 DAYS PAST DUE	114,285	0.27%
120+ DAYS PAST DUE	248,215	0.58%
TOTAL DELINQUENT	2,859,934	6.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,333,907	40.3%
RURAL	21,841,971	50.8%
TAXABLE	1,527,316	3.6%
TAXABLE FIRST-TIME HOMEBUYER	1,346,811	3.1%
VETERANS MORTGAGE PROGRAM	662,550	1.5%
MULTI-FAMILY/SPECIAL NEEDS	279,763	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,888,406	83.5%
CONDO	3,648,776	8.5%
MULTI-FAMILY	279,763	0.7%
DUPLEX	2,457,902	5.7%
3-PLEX/4-PLEX	179,245	0.4%
OTHER PROPERTY TYPE	538,226	1.3%

GEOGRAPHIC REGION

ANCHORAGE	10,099,410	23.5%
WASILLA/PALMER	5,684,755	13.2%
FAIRBANKS/NORTH POLE	2,309,245	5.4%
JUNEAU/KETCHIKAN	2,198,275	5.1%
KENAI/SOLDOTNA/HOMER	5,743,062	13.4%
EAGLE RIVER/CHUGIAK	1,155,788	2.7%
KODIAK	4,880,068	11.4%
OTHER GEOGRAPHIC REGION	10,921,715	25.4%

MORTGAGE INSURANCE

UNINSURED	23,578,661	54.8%
FEDERALLY INSURED - FHA	10,344,386	24.1%
FEDERALLY INSURED - VA	3,867,416	9.0%
FEDERALLY INSURED - RD	3,944,073	9.2%
PRIMARY MORTGAGE INSURANCE	767,469	1.8%
FEDERALLY INSURED - HUD 184	490,313	1.1%

SELLER SERVICER

WELLS FARGO	21,542,336	50.1%
ALASKA USA	6,807,343	15.8%
FIRST NATIONAL BANK OF AK	10,374,644	24.1%
OTHER SELLER SERVICER	4,267,995	9.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.802%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,411,195	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,411,195	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,705,955	3.17%
60 DAYS PAST DUE	1,140,922	1.34%
90 DAYS PAST DUE	849,424	0.99%
120+ DAYS PAST DUE	260,666	0.31%
TOTAL DELINQUENT	4,956,967	5.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,091,816	16.5%
RURAL	43,995,197	51.5%
TAXABLE	6,164,298	7.2%
TAXABLE FIRST-TIME HOMEBUYER	4,888,050	5.7%
VETERANS MORTGAGE PROGRAM	14,374,908	16.8%
MULTI-FAMILY/SPECIAL NEEDS	1,028,077	1.2%
OTHER LOAN PROGRAM	868,850	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,385,354	82.4%
CONDO	4,210,919	4.9%
MULTI-FAMILY	1,028,077	1.2%
DUPLEX	6,503,198	7.6%
3-PLEX/4-PLEX	720,543	0.8%
OTHER PROPERTY TYPE	3,030,059	3.5%

GEOGRAPHIC REGION

ANCHORAGE	17,994,696	21.1%
WASILLA/PALMER	6,054,075	7.1%
FAIRBANKS/NORTH POLE	6,139,955	7.2%
JUNEAU/KETCHIKAN	9,512,722	11.1%
KENAI/SOLDOTNA/HOMER	10,252,616	12.0%
EAGLE RIVER/CHUGIAK	3,274,311	3.8%
KODIAK	6,099,888	7.1%
OTHER GEOGRAPHIC REGION	26,082,932	30.5%

MORTGAGE INSURANCE

UNINSURED	50,770,328	59.4%
FEDERALLY INSURED - FHA	12,484,386	14.6%
FEDERALLY INSURED - VA	14,590,583	17.1%
FEDERALLY INSURED - RD	3,416,238	4.0%
PRIMARY MORTGAGE INSURANCE	2,488,449	2.9%
FEDERALLY INSURED - HUD 184	1,661,211	1.9%

SELLER SERVICER

WELLS FARGO	38,647,396	45.2%
ALASKA USA	17,755,277	20.8%
FIRST NATIONAL BANK OF AK	19,346,958	22.7%
OTHER SELLER SERVICER	9,661,564	11.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.282%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,849,122	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	37,849,122	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	545,495	1.44%
60 DAYS PAST DUE	514,617	1.36%
90 DAYS PAST DUE	325,832	0.86%
120+ DAYS PAST DUE	76,130	0.20%
TOTAL DELINQUENT	1,462,074	3.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	441,468	1.2%
RURAL	27,854,463	73.6%
TAXABLE	2,340,469	6.2%
TAXABLE FIRST-TIME HOMEBUYER	1,193,588	3.2%
VETERANS MORTGAGE PROGRAM	4,598,143	12.1%
MULTI-FAMILY/SPECIAL NEEDS	1,420,990	3.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,506,705	88.5%
CONDO	247,823	0.7%
MULTI-FAMILY	1,420,990	3.8%
DUPLEX	3,124,874	8.3%
3-PLEX/4-PLEX	199,514	0.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,461,265	9.1%
WASILLA/PALMER	1,525,749	4.0%
FAIRBANKS/NORTH POLE	1,982,808	5.2%
JUNEAU/KETCHIKAN	2,666,673	7.0%
KENAI/SOLDOTNA/HOMER	6,366,398	16.8%
EAGLE RIVER/CHUGIAK	940,438	2.5%
KODIAK	4,364,369	11.5%
OTHER GEOGRAPHIC REGION	16,541,420	43.7%

MORTGAGE INSURANCE

UNINSURED	26,216,824	69.3%
FEDERALLY INSURED - FHA	3,517,869	9.3%
FEDERALLY INSURED - VA	4,489,660	11.9%
FEDERALLY INSURED - RD	1,218,798	3.2%
PRIMARY MORTGAGE INSURANCE	742,195	2.0%
FEDERALLY INSURED - HUD 184	1,663,776	4.4%

SELLER SERVICER

WELLS FARGO	17,427,068	46.0%
ALASKA USA	5,389,978	14.2%
FIRST NATIONAL BANK OF AK	10,886,412	28.8%
OTHER SELLER SERVICER	4,145,664	11.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.519%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,444,195	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	97,444,195	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,061,901	3.14%
60 DAYS PAST DUE	1,683,034	1.73%
90 DAYS PAST DUE	587,596	0.60%
120+ DAYS PAST DUE	1,345,059	1.38%
TOTAL DELINQUENT	6,677,590	6.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,772,554	59.3%
RURAL	7,434,706	7.6%
TAXABLE	10,294,557	10.6%
TAXABLE FIRST-TIME HOMEBUYER	3,013,896	3.1%
VETERANS MORTGAGE PROGRAM	18,928,481	19.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,103,924	79.1%
CONDO	16,886,137	17.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,857,756	2.9%
3-PLEX/4-PLEX	501,955	0.5%
OTHER PROPERTY TYPE	94,423	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,188,096	47.4%
WASILLA/PALMER	17,154,348	17.6%
FAIRBANKS/NORTH POLE	9,880,879	10.1%
JUNEAU/KETCHIKAN	5,676,537	5.8%
KENAI/SOLDOTNA/HOMER	4,160,531	4.3%
EAGLE RIVER/CHUGIAK	4,410,918	4.5%
KODIAK	2,141,064	2.2%
OTHER GEOGRAPHIC REGION	7,831,822	8.0%

MORTGAGE INSURANCE

UNINSURED	29,851,556	30.6%
FEDERALLY INSURED - FHA	32,859,398	33.7%
FEDERALLY INSURED - VA	21,468,938	22.0%
FEDERALLY INSURED - RD	7,447,355	7.6%
PRIMARY MORTGAGE INSURANCE	4,811,604	4.9%
FEDERALLY INSURED - HUD 184	1,005,343	1.0%

SELLER SERVICER

WELLS FARGO	56,392,230	57.9%
ALASKA USA	19,047,794	19.5%
FIRST NATIONAL BANK OF AK	12,554,298	12.9%
OTHER SELLER SERVICER	9,449,872	9.7%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.590%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,777,966	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	136,777,966	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,203,794	2.34%
60 DAYS PAST DUE	1,044,755	0.76%
90 DAYS PAST DUE	220,200	0.16%
120+ DAYS PAST DUE	3,686,670	2.70%
TOTAL DELINQUENT	8,155,419	5.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,747,962	4.2%
RURAL	74,773,819	54.7%
TAXABLE	11,989,994	8.8%
TAXABLE FIRST-TIME HOMEBUYER	6,211,786	4.5%
VETERANS MORTGAGE PROGRAM	400,537	0.3%
MULTI-FAMILY/SPECIAL NEEDS	37,289,194	27.3%
OTHER LOAN PROGRAM	364,674	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,775,055	65.6%
CONDO	2,458,502	1.8%
MULTI-FAMILY	37,289,194	27.3%
DUPLEX	7,549,150	5.5%
3-PLEX/4-PLEX	384,155	0.3%
OTHER PROPERTY TYPE	361,389	0.3%

GEOGRAPHIC REGION

ANCHORAGE	29,970,360	21.9%
WASILLA/PALMER	5,285,511	3.9%
FAIRBANKS/NORTH POLE	9,085,843	6.6%
JUNEAU/KETCHIKAN	12,256,472	9.0%
KENAI/SOLDOTNA/HOMER	15,601,738	11.4%
EAGLE RIVER/CHUGIAK	3,204,186	2.3%
KODIAK	14,909,325	10.9%
OTHER GEOGRAPHIC REGION	46,464,532	34.0%

MORTGAGE INSURANCE

UNINSURED	101,031,222	73.9%
FEDERALLY INSURED - FHA	10,131,937	7.4%
FEDERALLY INSURED - VA	8,520,053	6.2%
FEDERALLY INSURED - RD	7,658,762	5.6%
PRIMARY MORTGAGE INSURANCE	5,734,243	4.2%
FEDERALLY INSURED - HUD 184	3,701,748	2.7%

SELLER SERVICER

WELLS FARGO	73,701,808	53.9%
ALASKA USA	17,484,615	12.8%
FIRST NATIONAL BANK OF AK	26,153,783	19.1%
OTHER SELLER SERVICER	19,437,760	14.2%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.860%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,137,601	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,137,601	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,958,876	3.02%
60 DAYS PAST DUE	1,058,673	1.08%
90 DAYS PAST DUE	254,293	0.26%
120+ DAYS PAST DUE	1,002,490	1.02%
TOTAL DELINQUENT	5,274,332	5.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,746,753	12.0%
RURAL	41,104,741	41.9%
TAXABLE	13,818,320	14.1%
TAXABLE FIRST-TIME HOMEBUYER	11,645,977	11.9%
VETERANS MORTGAGE PROGRAM	17,701,074	18.0%
MULTI-FAMILY/SPECIAL NEEDS	2,120,737	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,900,410	86.5%
CONDO	4,800,096	4.9%
MULTI-FAMILY	2,120,737	2.2%
DUPLEX	3,561,103	3.6%
3-PLEX/4-PLEX	2,152,783	2.2%
OTHER PROPERTY TYPE	602,473	0.6%

GEOGRAPHIC REGION

ANCHORAGE	22,084,597	22.5%
WASILLA/PALMER	9,214,188	9.4%
FAIRBANKS/NORTH POLE	10,955,296	11.2%
JUNEAU/KETCHIKAN	7,533,830	7.7%
KENAI/SOLDOTNA/HOMER	10,064,520	10.3%
EAGLE RIVER/CHUGIAK	5,972,803	6.1%
KODIAK	7,674,788	7.8%
OTHER GEOGRAPHIC REGION	24,637,580	25.1%

MORTGAGE INSURANCE

UNINSURED	50,999,598	52.0%
FEDERALLY INSURED - FHA	15,843,113	16.1%
FEDERALLY INSURED - VA	23,361,503	23.8%
FEDERALLY INSURED - RD	4,182,661	4.3%
PRIMARY MORTGAGE INSURANCE	2,435,779	2.5%
FEDERALLY INSURED - HUD 184	1,314,948	1.3%

SELLER SERVICER

WELLS FARGO	46,190,453	47.1%
ALASKA USA	21,329,092	21.7%
FIRST NATIONAL BANK OF AK	15,022,371	15.3%
OTHER SELLER SERVICER	15,595,685	15.9%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	22,924,149	0	0	22,924,149	25.8%	3.339%	358	94	157,964	0.69%
CNCL	573,329	0	0	573,329	0.6%	3.939%	359	70	0	0.00%
CNCL2	788,093	0	0	788,093	0.9%	3.675%	359	80	0	0.00%
COMH	96,423	0	0	96,423	0.1%	3.375%	179	52	0	0.00%
COR	8,328,478	0	0	8,328,478	9.4%	3.743%	318	79	0	0.00%
COR15	6,383,961	0	0	6,383,961	7.2%	3.184%	177	67	124,602	1.95%
COR30	9,294,514	0	0	9,294,514	10.5%	3.838%	358	77	0	0.00%
CREOS	0	0	6,391,468	6,391,468	7.2%	0.000%	0	0	0	0.00%
CTAX	12,098,315	0	0	12,098,315	13.6%	3.878%	348	84	318,703	2.63%
CTEMP	4,831,440	853,302	0	5,684,742	6.4%	4.483%	266	69	0	0.00%
CVETS	390,273	0	0	390,273	0.4%	3.500%	358	103	0	0.00%
ETAX	4,037,673	0	0	4,037,673	4.5%	3.683%	358	93	152,646	3.78%
SRETX	834,747	0	0	834,747	0.9%	3.777%	338	85	0	0.00%
SRHRF	4,068,999	0	0	4,068,999	4.6%	7.870%	242	42	0	0.00%
SRQ15	941,216	0	0	941,216	1.1%	3.233%	178	73	76,084	8.08%
SRQ30	3,071,609	0	0	3,071,609	3.5%	3.741%	352	82	0	0.00%
SRV15	721,420	0	0	721,420	0.8%	3.398%	177	68	0	0.00%
SRX30	2,169,327	0	0	2,169,327	2.4%	3.910%	359	81	0	0.00%
	81,553,964	853,302	6,391,468	88,798,735	100.0%	3.865%	322	81	829,998	1.01%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	87,119,131	5,373,443	0	92,492,573	67.4%	5.246%	282	82	6,937,803	7.50%
E021B	33,302,656	0	0	33,302,656	24.3%	7.894%	295	81	1,822,124	5.47%
E021C	11,361,093	0	0	11,361,093	8.3%	7.302%	273	78	771,563	6.79%
	131,782,879	5,373,443	0	137,156,322	100.0%	6.059%	284	81	9,531,490	6.95%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	44,004,034	1,253,735	0	45,257,769	100.0%	5.427%	281	81	4,667,780	10.31%
	44,004,034	1,253,735	0	45,257,769	100.0%	5.427%	281	81	4,667,780	10.31%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	25,708,663	4,710,483	0	30,419,146	94.7%	4.887%	286	83	3,009,074	9.89%
E06BL	1,718,106	0	0	1,718,106	5.3%	7.381%	279	73	356,869	20.77%
	27,426,769	4,710,483	0	32,137,252	100.0%	5.020%	286	82	3,365,943	10.47%
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	25,693,279	2,949,710	0	28,642,989	93.3%	5.170%	293	87	3,670,085	12.81%
E06CL	2,058,563	0	0	2,058,563	6.7%	7.972%	293	89	0	0.00%
	27,751,842	2,949,710	0	30,701,551	100.0%	5.358%	293	87	3,670,085	11.95%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	54,526,189	2,709,682	0	57,235,871	93.9%	5.081%	295	80	2,375,799	4.15%
E07AL	3,687,685	0	0	3,687,685	6.1%	5.921%	306	82	188,263	5.11%
	58,213,874	2,709,682	0	60,923,556	100.0%	5.132%	296	80	2,564,062	4.21%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	53,714,475	1,576,213	0	55,290,687	93.9%	5.374%	289	80	1,367,273	2.47%
E07BL	3,562,845	0	0	3,562,845	6.1%	6.035%	318	86	283,956	7.97%
	57,277,320	1,576,213	0	58,853,532	100.0%	5.414%	291	80	1,651,228	2.81%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	43,718,213	2,304,869	0	46,023,082	94.2%	5.113%	297	86	5,898,404	12.82%
E07CL	2,856,400	0	0	2,856,400	5.8%	7.553%	299	86	152,644	5.34%
	46,574,613	2,304,869	0	48,879,482	100.0%	5.256%	297	86	6,051,048	12.38%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	63,733,124	2,606,659	0	66,339,783	94.4%	5.371%	291	79	3,363,874	5.07%
E07DL	3,924,902	0	0	3,924,902	5.6%	6.070%	319	87	446,599	11.38%
	67,658,026	2,606,659	0	70,264,686	100.0%	5.410%	293	79	3,810,473	5.42%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	31,844,575	2,726,583	0	34,571,159	93.6%	5.252%	304	86	4,533,506	13.11%
E08AL	2,379,494	0	0	2,379,494	6.4%	7.449%	312	89	622,486	26.16%
	34,224,069	2,726,583	0	36,950,652	100.0%	5.393%	305	86	5,155,992	13.95%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	42,905,076	2,562,270	0	45,467,346	93.3%	5.319%	314	89	4,363,099	9.60%
E08BL	3,266,553	0	0	3,266,553	6.7%	7.672%	305	92	146,380	4.48%
	46,171,629	2,562,270	0	48,733,899	100.0%	5.477%	314	89	4,509,480	9.25%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	57,023,319	25,761,500	0	82,784,819	94.9%	3.834%	295	81	3,633,963	4.39%
E09AL	4,421,444	0	0	4,421,444	5.1%	6.371%	327	90	0	0.00%
	61,444,763	25,761,500	0	87,206,263	100.0%	3.962%	297	81	3,633,963	4.17%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	60,559,509	23,966,203	0	84,525,711	93.9%	3.951%	285	79	3,760,564	4.45%
E09BL	5,531,870	0	0	5,531,870	6.1%	6.085%	320	88	605,753	10.95%
	66,091,379	23,966,203	0	90,057,581	100.0%	4.082%	287	79	4,366,317	4.85%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	64,528,817	0	0	64,528,817	94.4%	5.659%	328	88	3,377,208	5.23%
E09CL	3,835,899	0	0	3,835,899	5.6%	5.987%	320	84	226,442	5.90%
	68,364,715	0	0	68,364,715	100.0%	5.678%	328	88	3,603,650	5.27%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	67,631,855	17,660,812	0	85,292,667	94.1%	4.544%	308	84	3,874,776	4.54%
E09DL	5,380,850	0	0	5,380,850	5.9%	5.590%	326	84	190,611	3.54%
	73,012,705	17,660,812	0	90,673,517	100.0%	4.606%	309	84	4,065,386	4.48%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	60,526,335	0	0	60,526,335	43.1%	4.261%	344	93	2,114,989	3.49%
E10A1	40,105,965	0	0	40,105,965	28.5%	4.374%	336	92	1,317,348	3.28%
E10AL	8,893,987	0	0	8,893,987	6.3%	5.894%	333	85	255,879	2.88%
E10B1	28,148,193	2,847,270	0	30,995,463	22.1%	4.748%	311	83	1,027,945	3.32%
	137,674,480	2,847,270	0	140,521,750	100.0%	4.504%	334	90	4,716,161	3.36%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	68,931,967	0	0	68,931,967	37.2%	3.782%	348	91	1,639,096	2.38%
E11A1	13,172,846	0	0	13,172,846	7.1%	4.821%	232	67	1,613,864	12.25%
E11A2	22,258,466	0	0	22,258,466	12.0%	6.683%	253	79	1,951,517	8.77%
E11AL	16,771,969	0	0	16,771,969	9.0%	4.424%	315	81	0	0.00%
E11B1	63,116,333	1,225,227	0	64,341,560	34.7%	5.099%	307	82	3,104,793	4.83%
	184,251,581	1,225,227	0	185,476,809	100.0%	4.719%	311	84	8,309,270	4.48%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST									
C0511	3,447,404	1,325,700	0	4,773,105	68.1%	4.452%	284	83	63,217	1.32%
C051C	2,230,917	0	0	2,230,917	31.9%	6.921%	317	78	0	0.00%
	5,678,322	1,325,700	0	7,004,022	100.0%	5.239%	294	81	63,217	0.90%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	129,451,355	1,194,903	0	130,646,258	71.6%	5.210%	325	93	5,424,160	4.15%
C061C	51,842,499	0	0	51,842,499	28.4%	6.560%	319	84	2,911,168	5.62%
	181,293,854	1,194,903	0	182,488,757	100.0%	5.593%	324	91	8,335,328	4.57%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST									
C0711	36,900,350	0	0	36,900,350	71.1%	5.284%	327	94	1,905,908	5.17%
C071C	14,974,486	0	0	14,974,486	28.9%	6.878%	329	86	634,053	4.23%
	51,874,836	0	0	51,874,836	100.0%	5.744%	328	92	2,539,960	4.90%
260	HOUSING DEVELOPMENT BONDS OCR FUND									
HD97	8,907,372	19,143,256	0	28,050,628	100.0%	1.310%	266	75	1,854,228	6.61%
	8,907,372	19,143,256	0	28,050,628	100.0%	1.310%	266	75	1,854,228	6.61%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02A	3,217,563	0	0	3,217,563	6.2%	6.750%	243	55	0	0.00%
HD02B	5,084,221	0	0	5,084,221	9.8%	5.994%	113	51	0	0.00%
HD02C	43,331,653	0	0	43,331,653	83.9%	7.060%	267	65	2,039,081	4.71%
	51,633,437	0	0	51,633,437	100.0%	6.936%	251	63	2,039,081	3.95%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	16,476,595	0	0	16,476,595	29.4%	6.918%	236	72	0	0.00%
HD04B	39,518,651	0	0	39,518,651	70.6%	7.065%	244	91	1,274,810	3.23%
	55,995,246	0	0	55,995,246	100.0%	7.022%	242	85	1,274,810	2.28%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	103,514,071	0	0	103,514,071	100.0%	7.372%	310	69	3,650,789	3.53%
	103,514,071	0	0	103,514,071	100.0%	7.372%	310	69	3,650,789	3.53%
404	<u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>									
GM027	21,602,615	519,762	0	22,122,377	20.6%	5.982%	233	69	1,215,340	5.49%
GM029	13,299,166	2,365,744	0	15,664,909	14.6%	5.040%	235	72	1,364,548	8.71%
GM02A	65,871,416	3,831,005	0	69,702,421	64.8%	4.555%	328	85	1,435,785	2.06%
	100,773,197	6,716,511	0	107,489,707	100.0%	4.920%	295	80	4,015,673	3.74%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	6,457,760	1,436,247	0	7,894,007	6.2%	5.017%	230	68	440,789	5.58%
GP012	5,624,136	1,370,005	0	6,994,141	5.5%	4.807%	223	65	20,512	0.29%
GP013	6,260,427	1,669,533	0	7,929,959	6.2%	4.640%	223	66	134,805	1.70%
GP01C	80,871,016	0	0	80,871,016	63.5%	7.082%	244	72	5,284,994	6.54%
GP10B	2,826,866	253,103	0	3,079,969	2.4%	5.766%	281	81	466,000	15.13%
GP11B	5,716,819	616,142	0	6,332,962	5.0%	5.678%	272	80	315,234	4.98%
GPGM1	12,712,480	1,454,351	0	14,166,831	11.1%	5.364%	256	75	1,252,182	8.84%
	120,469,505	6,799,381	0	127,268,886	100.0%	6.384%	244	72	7,914,515	6.22%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	42,992,318	0	0	42,992,318	100.0%	5.925%	217	66	2,859,934	6.65%
	42,992,318	0	0	42,992,318	100.0%	5.925%	217	66	2,859,934	6.65%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	85,411,195	0	0	85,411,195	100.0%	5.802%	232	67	4,956,967	5.80%
	85,411,195	0	0	85,411,195	100.0%	5.802%	232	67	4,956,967	5.80%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	37,849,122	0	0	37,849,122	100.0%	5.282%	240	69	1,462,074	3.86%
	37,849,122	0	0	37,849,122	100.0%	5.282%	240	69	1,462,074	3.86%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	97,444,195	0	0	97,444,195	100.0%	6.519%	241	73	6,677,590	6.85%
	97,444,195	0	0	97,444,195	100.0%	6.519%	241	73	6,677,590	6.85%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	136,777,966	0	0	136,777,966	100.0%	5.590%	260	77	8,155,419	5.96%
	136,777,966	0	0	136,777,966	100.0%	5.590%	260	77	8,155,419	5.96%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	98,137,601	0	0	98,137,601	100.0%	5.860%	249	72	5,274,332	5.37%
	98,137,601	0	0	98,137,601	100.0%	5.860%	249	72	5,274,332	5.37%
TOTAL	2,392,230,879	136,267,711	6,391,468	2,534,890,058	100.0%	5.401%	288	80	135,576,244	5.36%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **5/31/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	794,393,161	47,535,903	841,929,064	33.3%	5.252%	295	84	68,171,963	8.10%
RURAL	496,687,115	24,336,882	521,023,996	20.6%	4.994%	271	73	16,382,828	3.14%
TAXABLE	327,229,378	23,376,711	350,606,089	13.9%	5.365%	292	77	13,811,504	3.94%
TAXABLE FIRST-TIME HOMEBUYER	280,745,158	22,978,248	303,723,406	12.0%	5.491%	298	85	17,442,696	5.74%
VETERANS	241,852,414	17,962,264	259,814,678	10.3%	5.188%	304	88	10,246,819	3.94%
MULTI-FAMILY/SPECIAL NEEDS	238,065,036	0	238,065,036	9.4%	7.008%	270	71	9,099,826	3.82%
AHGLP 5%	8,669,906	0	8,669,906	0.3%	5.000%	155	53	285,090	3.29%
NON-CONFORMING I	3,057,848	77,703	3,135,551	0.1%	5.210%	315	67	124,330	3.97%
NON-CONFORMING II	1,325,863	0	1,325,863	0.1%	3.884%	358	88	0	0.00%
MGIC SPECIAL	165,992	0	165,992	0.0%	9.447%	82	44	11,188	6.74%
YES YOU CAN PROGRAM	39,009	0	39,009	0.0%	7.500%	86	44	0	0.00%
AHFC TOTAL	2,392,230,879	136,267,711	2,528,498,590	100.0%	5.401%	288	80	135,576,244	5.36%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,760,545,448	109,000,360	1,869,545,808	73.9%	5.214%	290	81	101,414,283	5.42%
CONDOMINIUM	284,486,792	20,677,866	305,164,659	12.1%	5.385%	296	84	19,712,086	6.46%
MULTI-PLEX	208,813,678	0	208,813,678	8.3%	7.128%	264	69	7,982,153	3.82%
DUPLEX	106,500,953	5,220,280	111,721,233	4.4%	5.319%	287	79	5,425,844	4.86%
FOUR-PLEX	14,108,180	722,405	14,830,585	0.6%	5.649%	286	80	126,022	0.85%
MOBILE HOME TYPE I	10,293,784	288,402	10,582,186	0.4%	5.397%	282	77	575,186	5.44%
TRI-PLEX	7,017,301	358,398	7,375,699	0.3%	5.159%	297	80	286,671	3.89%
MOBILE HOME TYPE II	464,743	0	464,743	0.0%	5.458%	108	54	54,000	11.62%
AHFC TOTAL	2,392,230,879	136,267,711	2,528,498,590	100.0%	5.401%	288	80	135,576,244	5.36%

ALASKA HOUSING FINANCE CORPORATION

 As of: **5/31/2012**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	864,908,244	47,529,547	912,437,791	36.1%	5.619%	290	81	61,248,536	6.71%
WASILLA	211,984,932	15,320,067	227,304,999	9.0%	5.397%	296	85	16,514,526	7.27%
FAIRBANKS	176,488,045	11,223,589	187,711,633	7.4%	5.522%	293	82	7,932,740	4.23%
KODIAK	112,166,353	4,617,833	116,784,186	4.6%	5.124%	279	77	3,987,073	3.41%
EAGLE RIVER	104,284,188	6,834,879	111,119,068	4.4%	5.290%	301	86	4,960,132	4.46%
PALMER	102,990,038	7,335,312	110,325,350	4.4%	5.528%	293	82	8,757,878	7.94%
NORTH POLE	100,328,454	5,609,624	105,938,079	4.2%	5.268%	301	87	6,300,264	5.95%
JUNEAU	95,089,143	5,121,849	100,210,992	4.0%	5.432%	292	78	2,887,010	2.88%
SOLDOTNA	90,669,790	6,176,285	96,846,075	3.8%	4.693%	292	79	3,992,724	4.12%
KETCHIKAN	82,925,674	5,365,217	88,290,891	3.5%	5.094%	284	74	2,122,027	2.40%
KENAI	45,004,690	3,553,890	48,558,581	1.9%	5.053%	286	78	2,336,279	4.81%
OTHER SOUTHEAST	45,640,630	1,493,756	47,134,386	1.9%	5.142%	268	71	1,292,985	2.74%
HOMER	36,911,760	2,182,623	39,094,383	1.5%	5.119%	277	70	956,025	2.45%
BETHEL	36,061,148	912,639	36,973,786	1.5%	5.734%	249	74	716,737	1.94%
OTHER SOUTHCENTRAL	33,990,905	1,735,089	35,725,994	1.4%	5.265%	282	77	1,639,328	4.59%
PETERSBURG	26,699,168	2,003,903	28,703,071	1.1%	4.669%	266	72	433,623	1.51%
OTHER SOUTHWEST	23,773,087	589,276	24,362,363	1.0%	5.644%	249	66	840,858	3.45%
CHUGIAK	21,715,474	2,245,744	23,961,218	0.9%	5.502%	297	82	1,083,343	4.52%
STERLING	20,242,685	1,071,093	21,313,778	0.8%	4.870%	276	74	685,338	3.22%
NOME	20,674,432	362,593	21,037,024	0.8%	5.402%	272	76	1,855,595	8.82%
OTHER KENAI PENNINSULA	19,574,593	661,654	20,236,247	0.8%	4.980%	279	72	495,273	2.45%
NIKISKI	17,774,128	638,144	18,412,272	0.7%	4.989%	280	79	938,052	5.09%
SEWARD	17,606,763	580,339	18,187,102	0.7%	5.514%	269	72	690,815	3.80%
CORDOVA	14,707,203	613,036	15,320,239	0.6%	4.972%	274	72	0	0.00%
SITKA	13,202,424	626,027	13,828,451	0.5%	5.094%	312	78	392,703	2.84%
BARROW	13,433,021	264,793	13,697,814	0.5%	5.547%	243	70	902,876	6.59%
DELTA JUNCTION	12,630,654	766,616	13,397,271	0.5%	5.312%	294	82	252,639	1.89%
VALDEZ	10,632,175	383,644	11,015,820	0.4%	5.182%	285	81	497,920	4.52%
KOTZEBUE	10,544,157	56,823	10,600,980	0.4%	5.523%	252	74	629,552	5.94%
OTHER NORTH	9,576,920	391,827	9,968,746	0.4%	5.131%	262	74	233,394	2.34%
AHFC TOTAL	2,392,230,879	136,267,711	2,528,498,590	100.0%	5.401%	288	80	135,576,244	5.36%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **5/31/2012**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	761,339,225	38,804,891	800,144,116	31.6%	5.582%	275	63	27,982,811	3.50%
FEDERALLY INSURED - FHA	540,311,633	35,690,557	576,002,190	22.8%	5.483%	288	87	50,907,195	8.84%
FEDERALLY INSURED - VA	388,916,292	27,215,777	416,132,069	16.5%	5.349%	295	90	26,526,053	6.37%
UNINSURED - LTV > 80 (RURAL)	268,342,377	10,495,830	278,838,207	11.0%	5.362%	276	84	4,363,582	1.56%
FEDERALLY INSURED - RD	173,480,073	9,412,583	182,892,657	7.2%	5.071%	302	92	13,189,928	7.21%
FEDERALLY INSURED - HUD 184	103,725,309	4,872,882	108,598,190	4.3%	4.871%	327	93	5,356,676	4.93%
PMI - RADIAN GUARANTY	42,824,583	1,823,696	44,648,279	1.8%	4.801%	324	89	1,505,151	3.37%
PMI - CMG MORTGAGE INSURANCE	34,970,340	1,992,971	36,963,311	1.5%	5.257%	315	88	1,635,637	4.43%
PMI - MORTGAGE GUARANTY	30,271,621	1,822,144	32,093,766	1.3%	5.246%	321	89	1,841,071	5.74%
PMI - GENWORTH GE	23,427,795	2,048,028	25,475,823	1.0%	5.519%	306	87	1,414,407	5.55%
PMI - PMI MORTGAGE INSURANCE	21,691,481	1,886,596	23,578,078	0.9%	4.961%	326	88	853,733	3.62%
PMI - COMMONWEALTH	2,283,852	201,756	2,485,607	0.1%	5.967%	271	82	0	0.00%
PMI - UNITED GUARANTY	427,847	0	427,847	0.0%	6.705%	222	76	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	218,451	0	218,451	0.0%	5.914%	284	84	0	0.00%
AHFC TOTAL	2,392,230,879	136,267,711	2,528,498,590	100.0%	5.401%	288	80	135,576,244	5.36%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **5/31/2012**

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,205,561,723	68,072,051	1,273,633,774	50.4%	5.409%	287	82	79,711,856	6.26%
ALASKA USA FCU	509,874,077	34,368,330	544,242,406	21.5%	5.240%	294	83	32,255,016	5.93%
FIRST NATIONAL BANK OF AK	392,379,057	16,661,412	409,040,469	16.2%	5.772%	275	73	16,350,232	4.00%
FIRST BANK	84,599,211	6,138,754	90,737,966	3.6%	4.643%	301	75	533,805	0.59%
MT. MCKINLEY MUTUAL SAVINGS	56,985,581	4,179,040	61,164,620	2.4%	5.156%	294	78	940,014	1.54%
SPIRIT OF ALASKA FCU	36,149,046	2,631,718	38,780,764	1.5%	5.172%	305	82	1,157,519	2.98%
DENALI STATE BANK	25,962,574	1,910,558	27,873,132	1.1%	5.385%	298	84	1,849,793	6.64%
KODIAK ISLAND HA	26,022,643	834,298	26,856,940	1.1%	5.008%	269	68	1,188,317	4.42%
NORTHRIM BANK	25,880,153	0	25,880,153	1.0%	7.044%	304	62	0	0.00%
ALASKA PACIFIC BANK	13,277,053	664,766	13,941,819	0.6%	5.405%	282	75	523,733	3.76%
DENALI ALASKA FCU	11,862,212	701,179	12,563,392	0.5%	4.326%	346	91	172,709	1.37%
TLINGIT-HAIDA HA	3,211,150	105,606	3,316,756	0.1%	5.139%	222	60	426,851	12.87%
BANK OF AMERICA	466,400	0	466,400	0.0%	5.923%	331	99	466,400	100.00%
AHFC TOTAL	2,392,230,879	136,267,711	2,528,498,590	100.0%	5.401%	288	80	135,576,244	5.36%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2012**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	809,998,616	96,162,161	906,160,777	35.8%	5.138%	297	83	60,646,896	6.69%
MORTGAGE REVENUE BONDS	321,926,061	4,072,497	325,998,558	12.9%	4.626%	321	86	13,025,432	4.00%
STATE CAPITAL PROJECT BONDS	263,696,830	0	263,696,830	10.4%	6.012%	234	69	15,956,565	6.05%
COLLATERALIZED VETERANS BONDS	238,847,012	2,520,603	241,367,615	9.5%	5.615%	324	91	10,938,505	4.53%
HOUSING DEVELOPMENT BONDS	220,050,126	19,143,256	239,193,382	9.5%	6.485%	276	72	8,818,908	3.69%
GENERAL HOUSING PURPOSE BONDS	234,915,567	0	234,915,567	9.3%	5.703%	255	75	13,429,751	5.72%
GOVERNMENTAL PURPOSE BONDS	120,469,505	6,799,381	127,268,886	5.0%	6.384%	244	72	7,914,515	6.22%
GENERAL MORTGAGE REVENUE BONDS	100,773,197	6,716,511	107,489,707	4.3%	4.920%	295	80	4,015,673	3.74%
AHFC GENERAL FUND	81,553,964	853,302	82,407,267	3.3%	3.865%	322	81	829,998	1.01%
AHFC TOTAL	2,392,230,879	136,267,711	2,528,498,590	100.0%	5.401%	288	80	135,576,244	5.36%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2012**

	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	282,670,151	640,982,724	401,399,885	426,752,609	35,568,508
MORTGAGE AND LOAN COMMITMENTS	275,597,414	627,491,029	407,115,935	427,836,224	36,065,223
MORTGAGE AND LOAN PURCHASES	349,400,472	289,364,195	416,413,024	368,700,682	42,224,871
MORTGAGE AND LOAN PAYOFFS	504,291,944	403,186,818	521,240,747	505,250,543	49,295,917
MORTGAGE AND LOAN FORECLOSURES	12,306,864	13,774,776	16,824,228	13,353,263	914,652

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	243,060	240,370	257,026	269,969	263,100
WEIGHTED AVERAGE INTEREST RATE	6.004%	4.811%	4.561%	4.168%	3.830%
WEIGHTED AVERAGE BEGINNING TERM	357	357	352	337	333
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	90	85	84
FHA INSURANCE %	27.2%	24.2%	18.6%	11.2%	8.1%
VA INSURANCE %	28.9%	22.6%	20.7%	9.2%	8.7%
RD INSURANCE %	4.7%	8.5%	6.9%	7.2%	7.9%
HUD 184 INSURANCE %	4.1%	5.5%	8.1%	9.0%	4.9%
PRIMARY MORTGAGE INSURANCE %	8.3%	6.3%	7.8%	13.3%	14.4%
CONVENTIONAL UNINSURED %	26.8%	32.8%	37.9%	50.0%	55.9%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	97.6%	92.4%	95.5%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	2.4%	7.6%	4.5%
ANCHORAGE %	38.7%	36.3%	29.9%	34.2%	30.3%
OTHER ALASKAN CITY %	61.3%	63.7%	70.1%	65.8%	69.7%
WELLS FARGO %	57.9%	42.7%	49.6%	46.2%	43.5%
OTHER SELLER SERVICER %	42.1%	57.3%	50.4%	53.8%	56.5%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	18.3%	26.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2012**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,454,883	109,567,624	12,707,917
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,454,883	109,567,624	12,707,917
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	100,780,070	11,572,557
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	137,303,429	14,279,735
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	7,642,334	278,859

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	24.7%	27.3%	27.4%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	193,955	198,566
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.575%	4.291%	3.712%	3.340%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	355	354
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	93	92
FHA INSURANCE %	53.2%	43.1%	40.9%	27.3%	25.5%
VA INSURANCE %	13.7%	7.7%	8.4%	6.4%	13.9%
RD INSURANCE %	6.6%	16.8%	19.3%	19.4%	17.8%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	12.1%	8.3%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	5.9%	12.8%	12.7%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.5%	21.9%	21.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	47.6%	45.2%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	52.4%	54.8%
WELLS FARGO %	64.7%	48.9%	57.1%	55.7%	60.6%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	44.3%	39.4%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	8.4%	10.9%

ALASKA HOUSING FINANCE CORPORATION

 As of: **5/31/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

RURAL	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,608,736	117,218,560	9,448,650
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,608,736	117,218,560	9,448,650
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	90,369,307	14,083,675
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	124,762,957	11,321,748
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	790,978	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	21.4%	24.5%	33.4%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	267,375	266,832
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.460%	3.901%	3.582%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	304	291
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	78	76
FHA INSURANCE %	9.9%	7.2%	5.6%	2.5%	2.1%
VA INSURANCE %	7.4%	0.0%	1.8%	0.9%	0.0%
RD INSURANCE %	11.2%	7.2%	3.6%	3.5%	1.5%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	2.7%	4.3%	4.4%	2.0%
CONVENTIONAL UNINSURED %	63.6%	80.9%	81.2%	87.1%	94.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	33.2%	11.4%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	66.8%	88.6%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	44.8%	60.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2012**

TAXABLE	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	93,750,263	6,060,843
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	93,994,163	6,060,843
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	79,311,029	8,445,719
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	78,582,450	7,861,814
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	989,050	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	19.1%	21.5%	20.0%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	321,655	331,873
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.677%	4.195%	3.921%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	343	348
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	85	87
FHA INSURANCE %	21.9%	13.8%	12.9%	5.7%	0.0%
VA INSURANCE %	6.2%	6.5%	5.1%	5.7%	2.0%
RD INSURANCE %	3.0%	1.6%	1.9%	1.0%	4.5%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	14.5%	7.8%
PRIMARY MORTGAGE INSURANCE %	24.1%	10.7%	17.5%	27.9%	48.7%
CONVENTIONAL UNINSURED %	39.0%	59.7%	48.6%	45.3%	37.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	47.4%	57.4%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	52.6%	42.6%
WELLS FARGO %	63.4%	24.6%	47.0%	52.9%	57.1%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	47.1%	42.9%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	13.5%	14.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2012**

TAXABLE FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,567,980	40,268,379	3,825,516
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,567,980	40,268,379	3,825,516
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	36,248,853	2,564,132
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	61,736,023	6,369,921
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	2,264,506	101,591

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	12.0%	9.8%	6.1%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	257,514	228,147
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.636%	4.152%	3.701%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	92	95
FHA INSURANCE %	49.4%	41.7%	39.7%	18.5%	6.0%
VA INSURANCE %	4.6%	4.5%	3.7%	3.2%	17.5%
RD INSURANCE %	5.0%	9.0%	8.8%	7.9%	27.7%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	22.2%	18.3%
PRIMARY MORTGAGE INSURANCE %	21.2%	11.7%	13.8%	26.3%	8.6%
CONVENTIONAL UNINSURED %	10.7%	19.6%	16.2%	21.9%	21.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	41.9%	49.5%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	58.1%	50.5%
WELLS FARGO %	55.9%	44.5%	48.4%	53.7%	53.3%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	46.3%	46.7%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	12.8%	7.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2012**

MULTI-FAMILY/SPECIAL NEEDS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,394,900	26,666,750	30,985,350	655,000
MORTGAGE AND LOAN COMMITMENTS	13,702,850	172,541,500	33,150,900	32,284,350	1,611,000
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	16,908,700	33,909,600	3,309,150
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	14,545,572	963,379
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	310,842	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	4.1%	9.2%	7.8%
AVERAGE PURCHASE PRICE	685,844	513,935	486,630	1,010,203	534,358
WEIGHTED AVERAGE INTEREST RATE	7.066%	7.041%	6.643%	6.463%	6.609%
WEIGHTED AVERAGE BEGINNING TERM	355	360	360	347	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	78	66	78
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	41.6%	17.7%	42.5%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	58.4%	82.3%	57.5%
ANCHORAGE %	62.5%	68.8%	63.2%	63.7%	34.2%
OTHER ALASKAN CITY %	37.5%	31.2%	36.8%	36.3%	65.8%
WELLS FARGO %	17.8%	27.2%	46.9%	33.0%	75.4%
OTHER SELLER SERVICER %	82.2%	72.8%	53.1%	67.0%	24.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2012**

VETERANS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	28,445,471	1,166,247
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	28,445,471	1,166,247
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	25,536,504	1,820,838
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	86,465,672	8,141,280
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	1,355,552	534,202

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	18.7%	6.9%	4.3%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	308,903	381,200
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	3.821%	3.649%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	340	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	95	96
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	82.7%	80.4%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	17.3%	19.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	14.3%	18.2%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	85.7%	81.8%
WELLS FARGO %	63.2%	50.5%	54.8%	43.7%	58.9%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	56.3%	41.1%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	12.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2012**

NON-CONFORMING	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	5,379,177	1,245,050
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	5,379,177	1,245,050
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	2,545,319	428,800
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	1,854,441	358,040
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.7%	1.0%
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	294,364	327,500
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	4.058%	3.508%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	81	68
FHA INSURANCE %	0.0%	0.0%	0.0%	10.7%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	10.5%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	21.1%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	57.7%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	10.7%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	89.3%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	21.3%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	78.7%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	3.9%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 5/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$4,840,000	\$165,160,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,215,000	\$43,240,000	\$46,220,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,160,000	\$42,800,000	\$26,040,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,390,000	\$47,620,000	\$21,990,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$5,545,000	\$45,940,000	\$37,885,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$53,245,000	\$24,285,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$3,850,000	\$40,040,000	\$36,990,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$2,370,000	\$27,085,000	\$51,415,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$35,880,000	\$304,810,000	\$891,985,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$40,000	\$64,310,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$2,250,000	\$0	\$40,880,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$750,000	\$0	\$34,930,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$0	\$128,750,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$0	\$28,945,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$3,000,000	\$40,000	\$369,175,000
Collateralized Bonds (Veterans Mortgage Program)										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$9,855,000	\$3,665,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$13,580,000	\$31,140,000	\$145,280,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$4,055,000	\$13,000,000	\$40,830,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$164,115,000	\$53,995,000	\$189,775,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,325,000	\$4,690,000	\$2,425,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,000,000	\$0	\$5,690,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$11,960,000	\$0	\$58,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,425,000	\$0	\$101,575,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$36,945,000	\$12,850,000	\$227,420,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 5/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$4,820,000	\$0	\$145,180,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$17,665,000	\$0	\$58,915,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$21,590,000	\$0	\$72,000,000
Governmental Purpose Bonds Total							\$203,170,000	\$39,255,000	\$18,400,000	\$145,515,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$7,010,000	\$0	\$93,880,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$23,915,000	\$0	\$337,935,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,355,000	\$0	\$136,880,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$22,725,000	\$0	\$124,885,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$275,000	\$0	\$16,610,000
General Housing Purpose Bonds Total							\$307,730,000	\$29,355,000	\$0	\$278,375,000
Total AHFC Bonds and Notes							\$3,312,740,000	\$337,285,000	\$390,095,000	\$2,585,360,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	4,840,000	45,160,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$4,840,000	\$165,160,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	345,000	600,000	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	350,000	615,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	365,000	620,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	380,000	625,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	395,000	635,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	405,000	645,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	405,000	670,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	410,000	690,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	415,000	705,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	430,000	720,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	450,000	725,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	450,000	755,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	460,000	770,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	480,000	780,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	485,000	805,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	495,000	825,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	510,000	855,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	525,000	875,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	540,000	890,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	565,000	915,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	570,000	930,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	595,000	955,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	600,000	985,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	615,000	1,010,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	625,000	1,035,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	645,000	1,055,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	660,000	1,080,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	680,000	1,105,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	705,000	1,120,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	705,000	1,165,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	725,000	1,190,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	750,000	1,210,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	335,000	570,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	740,000	360,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,045,000	525,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	185,000	300,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,065,000	540,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	190,000	310,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	190,000	320,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,095,000	550,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	195,000		325,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,125,000		565,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,150,000		575,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	200,000		335,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,175,000		595,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	225,000		320,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,210,000		605,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	220,000		340,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,240,000		620,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	220,000		360,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,265,000		640,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	230,000		365,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	240,000		370,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,295,000		655,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,330,000		670,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	240,000		385,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	245,000		395,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,360,000		685,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	255,000		400,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,400,000		700,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,435,000		715,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	255,000		415,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	260,000		425,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,465,000		740,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,505,000		765,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	265,000		425,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,095,000		1,795,000
							E061A Total		\$98,675,000		\$9,215,000
									\$43,240,000		\$46,220,000
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000		0
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	290,000		450,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	300,000		455,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	310,000		460,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	320,000		465,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	330,000		470,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	340,000		480,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	350,000		485,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	355,000		500,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	355,000		515,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	370,000		520,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	375,000		535,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	385,000		545,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	395,000		560,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	405,000		570,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	405,000		595,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	415,000		610,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	425,000		620,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	435,000		635,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	450,000		645,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	470,000		655,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	475,000		675,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	485,000		690,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	495,000		710,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	510,000		725,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	515,000		750,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	530,000		765,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	540,000		785,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	555,000		805,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	565,000		825,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	590,000		835,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	645,000		310,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	655,000		325,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	670,000		335,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	680,000		350,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	700,000		355,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	720,000		360,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	735,000		375,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	755,000		380,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	765,000		400,000
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	795,000		400,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	810,000		415,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	830,000		425,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	855,000		430,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	865,000		450,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	900,000		450,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	915,000		470,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	945,000		475,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	965,000		490,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	980,000		510,000
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0
							\$75,000,000	\$6,160,000	\$42,800,000		\$26,040,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	220,000		285,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	110,000		55,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	295,000		390,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	295,000		405,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	295,000		420,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	40,000		70,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	440,000		180,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	320,000		430,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	325,000		440,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moody's	Fitch
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	330,000	455,000		
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	275,000	370,000		
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	115,000	40,000		
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	350,000	470,000		
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	605,000	235,000		
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	610,000	250,000		
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	625,000	255,000		
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	640,000	260,000		
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	660,000	260,000		
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	675,000	270,000		
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	685,000	280,000		
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	710,000	280,000		
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	725,000	290,000		
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	740,000	295,000		
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	230,000	320,000		
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	485,000	15,000		
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	500,000	25,000		
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	245,000	320,000		
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	255,000	325,000		
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	515,000	25,000		
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	255,000	340,000		
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	530,000	25,000		
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	540,000	25,000		
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	260,000	350,000		
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	555,000	25,000		
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	265,000	365,000		
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	570,000	25,000		
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	275,000	370,000		
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	585,000	25,000		
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	285,000	375,000		
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	295,000	385,000		
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	600,000	25,000		
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	295,000	405,000		
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	610,000	30,000		
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	625,000	30,000		
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	300,000	420,000		
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	640,000	35,000		
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	315,000	420,000		
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	645,000	35,000		
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	325,000	430,000		
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	330,000	450,000		
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	670,000	35,000		
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	685,000	40,000		
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	340,000	460,000		
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	350,000	470,000		
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	705,000	40,000		
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	365,000	475,000		
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	725,000	40,000		
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	370,000	495,000		
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	745,000	40,000		
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	370,000	485,000		
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	370,000	515,000		
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	385,000	520,000		
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	405,000	530,000		
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	410,000	550,000		
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	415,000	570,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E06C1	Home Mortgage Revenue Bonds, 2006 Series C				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	435,000	AAA	Aaa	AAA
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	445,000			595,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	450,000			620,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	470,000			630,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	475,000			655,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	480,000			665,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	500,000			675,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000			0
E06C1 Total							\$75,000,000	\$5,390,000	\$47,620,000			
E071A	Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0			765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0			780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0			810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0			830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0			850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0			870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0			895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0			915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0			935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0			960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0			985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0			1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0			1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0			1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0			1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0			1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0			1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0			1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0			1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0			1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0			1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0			1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0			1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0			1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0			1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0			1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0			1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0			1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0			1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0			1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0			1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0			1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0			1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0			2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0			2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0			2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0			2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0			2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0			2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0			2,340,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E071B Home Mortgage Revenue Bonds, 2007 Series B				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch	
						E071B Total	\$75,000,000	\$0	\$0	AA+/NR	Aa2/VMIG1	AA+/F1+
E071C Home Mortgage Revenue Bonds, 2007 Series C				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+	
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0	
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0	
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0	
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0	
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0	
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0	
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0	
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0	
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0	
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0	
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0	
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	200,000		350,000	
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	95,000		180,000	
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	315,000		525,000	
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	175,000		275,000	
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	155,000		255,000	
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	335,000		540,000	
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	115,000		210,000	
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	220,000		350,000	
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	360,000		555,000	
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	170,000		265,000	
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	190,000		310,000	
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	210,000		345,000	
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	155,000		245,000	
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	375,000		600,000	
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	300,000		450,000	
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	100,000		145,000	
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	295,000		445,000	
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	105,000		175,000	
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	405,000		635,000	
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	695,000		370,000	
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	710,000		380,000	
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	730,000		385,000	
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	750,000		390,000	
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	770,000		400,000	
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	785,000		410,000	
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	800,000		425,000	
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	820,000		430,000	
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	835,000		445,000	
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	560,000		750,000	
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	560,000		780,000	
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	575,000		800,000	
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	600,000		805,000	
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	620,000		820,000	
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	620,000		850,000	
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	640,000		865,000	
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	660,000		880,000	
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	670,000		910,000	
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	680,000		935,000	
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	640,000		1,015,000	
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	660,000		1,030,000	
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	675,000		1,060,000	
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	690,000		1,085,000	
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	700,000		1,115,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E071C Home Mortgage Revenue Bonds, 2007 Series C												
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch	
01170BPB0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	720,000	AA+	Aa2	AA+
01170BPB0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	745,000			1,160,000
01170BPB0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	755,000			1,195,000
01170BPB0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	775,000			1,220,000
01170BPB0	4.750%	2032	Jun	Term	AMT		2,040,000	0	780,000			1,260,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	1,540,000			550,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	1,570,000			570,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	1,600,000			590,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	1,640,000			605,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	1,680,000			620,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	1,720,000			635,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	1,760,000			650,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	1,800,000			670,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	1,845,000			685,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	1,895,000			695,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	1,935,000			715,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	1,975,000			735,000
E071C Total							\$89,370,000	\$5,545,000	\$45,940,000	\$37,885,000		
E071D Home Mortgage Revenue Bonds, 2007 Series D												
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+	
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000	
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0			2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0			2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0			3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0			3,080,000
E071D Total							\$89,370,000	\$0	\$0	\$89,370,000	
E081A Home Mortgage Revenue Bonds, 2008 Series A											
				Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000		0
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	780,000		690,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	820,000		705,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	850,000		730,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	890,000		750,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	940,000		765,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	975,000		800,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	1,015,000		835,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	520,000		445,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	530,000		455,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	550,000		460,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	575,000		460,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	585,000		475,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	600,000		485,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	615,000		500,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	625,000		515,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	645,000		520,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	655,000		540,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	60,000		50,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	615,000		500,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	70,000		45,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	625,000		515,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	75,000		45,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	650,000		520,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	655,000		545,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	75,000		45,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	675,000		555,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	80,000		45,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	700,000		565,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	65,000		60,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	715,000		580,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	70,000		60,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	730,000		595,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	75,000		60,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	745,000		620,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	80,000		55,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	80,000		65,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	760,000		630,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	860,000		715,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081A	Home Mortgage Revenue Bonds, 2008 Series A				Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+	Aa2	AA+	
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	880,000		735,000	
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	910,000		750,000	
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	935,000		765,000	
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	955,000		790,000	
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	985,000		805,000	
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	1,015,000		825,000	
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	1,025,000		860,000	
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	1,070,000		865,000	
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	1,095,000		890,000	
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000		0	
E081A Total							\$80,880,000	\$3,350,000	\$53,245,000	\$24,285,000		
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0	
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0	
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000		0	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0	
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0	
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000		0	
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	255,000		485,000	
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	270,000		480,000	
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	275,000		490,000	
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	290,000		490,000	
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	290,000		505,000	
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	295,000		515,000	
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	305,000		520,000	
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	310,000		530,000	
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	315,000		545,000	
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	315,000		560,000	
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	315,000		580,000	
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	330,000		580,000	
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	340,000		590,000	
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	350,000		600,000	
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	355,000		615,000	
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	370,000		625,000	
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	375,000		640,000	
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	380,000		660,000	
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	390,000		675,000	
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	390,000		700,000	
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	405,000		715,000	
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	420,000		725,000	
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	425,000		745,000	
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	435,000		765,000	
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	445,000		785,000	
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	450,000		810,000	
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	465,000		825,000	
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	475,000		845,000	
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	495,000		860,000	
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	510,000		880,000	
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	520,000		905,000	
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	530,000		930,000	
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	550,000		945,000	
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	560,000		975,000	
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	570,000		1,000,000	
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	580,000		1,030,000	
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	605,000		1,050,000	
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	615,000		1,080,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	630,000	AA+	Aa2	AA+
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	655,000			1,130,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	670,000			1,160,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	680,000			1,195,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	700,000			1,225,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	720,000			1,250,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	1,790,000			230,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	1,840,000			235,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	1,875,000			250,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	1,925,000			255,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	1,975,000			265,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	2,020,000			275,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	2,080,000			275,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	2,130,000			285,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	2,185,000			295,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	2,240,000			300,000
E081B Total							\$80,880,000	\$3,850,000	\$40,040,000	\$36,990,000		
E091A	Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0			1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0			1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0			1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0			1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0			1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0			1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0			1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0			1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0			1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0			1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0			1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0			1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0			1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0			1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0			1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0			1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0			1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0			1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0			2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0			2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0			2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0			2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0			2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0			2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0			2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0			2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0			2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0			2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0			2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0			2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0			2,765,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0	
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000	0	
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000	0	
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	155,000	905,000	
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	175,000	965,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000		995,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000		1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000		1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000		1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000		1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000		1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000		1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000		1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000		1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000		1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000		1,040,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000		1,045,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000		1,050,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000		1,050,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	190,000		1,060,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	190,000		1,065,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	190,000		1,075,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	195,000		1,075,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	200,000		1,080,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	200,000		1,085,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	205,000		1,090,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	210,000		1,095,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	210,000		1,100,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	210,000		1,110,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	210,000		1,120,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	215,000		1,125,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	215,000		1,135,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	215,000		1,145,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	220,000		1,155,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	220,000		1,165,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	220,000		1,175,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	225,000		1,185,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	225,000		1,195,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	225,000		1,210,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	235,000		1,210,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	235,000		1,225,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	240,000		1,235,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	235,000		1,255,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	230,000		1,270,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	235,000		1,285,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	235,000		1,300,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	240,000		1,310,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	245,000		1,320,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	245,000		1,340,000
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0
					E091C Total		\$80,870,000	\$2,370,000	\$27,085,000		\$51,415,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$35,880,000	\$304,810,000	\$891,985,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	0		900,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	0		1,750,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	0		1,780,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	0		1,810,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	0		1,840,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	0		1,860,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	0		1,890,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	0		1,920,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	0		1,950,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	0		1,980,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	0		2,010,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	0		2,040,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	0		2,070,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	0		2,100,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	0		2,140,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	0		2,170,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	0		2,200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2035	Dec		Sinker						
A1	01170RCA8	3.070%	2036	Jun		Sinker	2,240,000	0	0	2,240,000		
A1	01170RCA8	3.070%	2036	Dec		Sinker	2,270,000	0	0	2,270,000		
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,310,000	0	0	2,310,000		
A1	01170RCA8	3.070%	2037	Dec		Sinker	2,340,000	0	0	2,340,000		
A1	01170RCA8	3.070%	2038	Jun		Sinker	2,380,000	0	0	2,380,000		
A1	01170RCA8	3.070%	2038	Dec		Sinker	2,410,000	0	5,000	2,405,000		
A1	01170RCA8	3.070%	2039	Jun		Sinker	2,450,000	0	5,000	2,445,000		
A1	01170RCA8	3.070%	2039	Dec		Sinker	2,490,000	0	5,000	2,485,000		
A1	01170RCA8	3.070%	2040	Jun		Sinker	2,530,000	0	5,000	2,525,000		
A1	01170RCA8	3.070%	2040	Dec		Sinker	2,570,000	0	5,000	2,565,000		
A1	01170RCA8	3.070%	2041	Jun		Sinker	2,610,000	0	5,000	2,605,000		
A1	01170RCA8	3.070%	2041	Dec		Term	2,650,000	0	5,000	2,645,000		
							2,690,000	0	5,000	2,685,000		
						E0911 Total	\$64,350,000	\$0	\$40,000	\$64,310,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0		
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0	0		
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	0	0	1,130,000		
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	0	0	1,135,000		
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	0	0	1,135,000		
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	0	0	1,140,000		
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	0	0	1,150,000		
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0	1,160,000		
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	1,165,000		
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	1,180,000		
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	1,190,000		
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	1,205,000		
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	1,220,000		
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	1,235,000		
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	1,250,000		
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	1,270,000		
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	1,285,000		
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	1,305,000		
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	1,330,000		
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	1,350,000		
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	1,360,000		
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	1,385,000		
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	1,415,000		
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	1,440,000		
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	1,470,000		
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	1,500,000		
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	1,530,000		
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	1,560,000		
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	1,590,000		
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	1,625,000		
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	1,655,000		
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	1,690,000		
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	825,000		
						E10A1 Total	\$43,130,000	\$2,250,000	\$0	\$40,880,000		
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0	0		
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0	0		
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	0	0	375,000		
	01170RBN1	0.950%	2012	Dec		Serial	375,000	0	0	375,000		
	01170RBA9	1.050%	2013	Jun		Serial	380,000	0	0	380,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$750,000	\$0	\$34,930,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	0	3,160,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	0	4,630,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	0	4,690,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	0	4,750,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	0	4,760,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	0	4,890,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	0	4,950,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	0	5,020,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	0	5,080,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	0	5,150,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	0	5,220,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	0	5,130,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	0	4,370,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	0	4,430,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	0	4,490,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	0	4,550,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	0	4,610,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	0	4,670,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	0	4,050,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	0	3,700,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	0	3,750,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	0	3,600,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	0	2,670,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	0	2,710,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	0	2,740,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	0	2,780,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	0	2,820,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	0	2,850,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	0	2,890,000	
						E0912 Total	\$128,750,000	\$0	\$0	\$128,750,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	0	200,000	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	0	225,000	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	0	290,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	0	390,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	0	490,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	0	590,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	0	690,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	0	790,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	0	890,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	0	990,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	0	1,090,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	0	1,190,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	0	1,290,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	0	1,390,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	0	1,490,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	0	1,600,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	0	1,700,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	0	1,800,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	0	1,900,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	0	2,000,000		
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	0	2,100,000		
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	0	2,200,000		
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	0	2,300,000		
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	0	1,350,000		
E11A1 Total							\$28,945,000	\$0	\$0	\$28,945,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCB6	0.400%	2012	Dec		Serial	1,175,000	0	0	1,175,000		
B1	01170RCC4	0.700%	2013	Jun		Serial	2,980,000	0	0	2,980,000		
B1	01170RCD2	0.800%	2013	Dec		Serial	3,000,000	0	0	3,000,000		
B1	01170RCE0	1.200%	2014	Jun		Serial	3,025,000	0	0	3,025,000		
B1	01170RCF7	1.350%	2014	Dec		Serial	3,050,000	0	0	3,050,000		
B1	01170RCG5	1.700%	2015	Jun		Serial	2,920,000	0	0	2,920,000		
B1	01170RCH3	1.800%	2015	Dec		Serial	2,930,000	0	0	2,930,000		
B1	01170RCJ9	2.100%	2016	Jun		Serial	2,905,000	0	0	2,905,000		
B1	01170RCK6	2.200%	2016	Dec		Serial	2,845,000	0	0	2,845,000		
B1	01170RCL4	2.400%	2017	Jun		Serial	2,790,000	0	0	2,790,000		
B1	01170RCM2	2.500%	2017	Dec		Serial	2,735,000	0	0	2,735,000		
B1	01170RCN0	2.700%	2018	Jun		Serial	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec		Serial	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun		Serial	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec		Serial	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun		Serial	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec		Serial	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun		Serial	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec		Serial	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun		Serial	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec		Serial	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun		Serial	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun		Sinker	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec		Sinker	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun		Sinker	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec		Sinker	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun		Sinker	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec		Sinker	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun		Term	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$0	\$0	\$71,360,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$3,000,000	\$40,000	\$369,175,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
11	011832H62	4.800%	2006	Dec		Sinker	310,000	310,000	0	0		
12	011832H70	3.430%	2006	Dec		Note	145,000,000	145,000,000	0	0		
11	011832H62	4.800%	2007	Dec		Sinker	270,000	270,000	0	0		
11	011832H62	4.800%	2008	Dec		Sinker	280,000	280,000	0	0		
11	011832H62	4.800%	2009	Dec		Sinker	290,000	290,000	0	0		
11	011832H62	4.800%	2010	Dec		Sinker	300,000	200,000	100,000	0		
11	011832H62	4.800%	2011	Dec		Sinker	310,000	130,000	180,000	0		
11	011832H62	4.800%	2012	Dec		Sinker	320,000	0	235,000	85,000		
11	011832H62	4.800%	2013	Dec		Sinker	335,000	0	245,000	90,000		
11	011832H62	4.800%	2014	Dec		Sinker	350,000	0	255,000	95,000		
11	011832H62	4.800%	2015	Dec		Sinker	360,000	0	260,000	100,000		
11	011832H62	4.800%	2016	Dec		Sinker	375,000	0	270,000	105,000		
11	011832H62	4.800%	2017	Dec		Sinker	395,000	0	285,000	110,000		
11	011832H62	4.800%	2018	Dec		Sinker	410,000	0	300,000	110,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	315,000	Aaa	AAA	
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	325,000		120,000	
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	335,000		130,000	
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	350,000		135,000	
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	370,000		140,000	
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	385,000		150,000	
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	405,000		155,000	
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	425,000		160,000	
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	435,000		175,000	
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	465,000		175,000	
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	485,000		185,000	
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	510,000		195,000	
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	530,000		205,000	
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	560,000		210,000	
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	585,000		225,000	
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	610,000		240,000	
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	635,000		255,000	
C0511 Total							\$160,000,000	\$146,480,000	\$9,855,000	\$3,665,000		
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0		0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0		0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0		0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0		0	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0		0	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0		0	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000		0	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000		0	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	325,000		1,530,000	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	330,000		1,560,000	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	345,000		1,585,000	
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	310,000		1,515,000	
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	325,000		1,535,000	
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	330,000		1,570,000	
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	340,000		1,610,000	
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	355,000		1,635,000	
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	360,000		1,675,000	
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	375,000		1,705,000	
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	380,000		1,750,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	405,000		1,890,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	415,000		1,930,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	425,000		1,975,000	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	430,000		2,025,000	
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	445,000		2,065,000	
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	450,000		2,115,000	
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	460,000		2,165,000	
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	470,000		2,215,000	
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	480,000		2,265,000	
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	495,000		2,315,000	
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	505,000		2,370,000	
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	520,000		2,420,000	
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	530,000		2,480,000	
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	550,000		2,530,000	
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	555,000		2,595,000	
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	570,000		2,655,000	
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	585,000		2,715,000	
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	600,000		2,775,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	610,000	Aaa	Aaa	AAA
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	625,000			2,915,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	640,000			2,985,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	655,000			3,055,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	670,000			3,130,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	685,000			3,205,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	700,000			3,285,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	720,000			3,360,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	730,000			3,450,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	755,000			3,525,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	770,000			3,615,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	790,000			3,700,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	805,000			3,795,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	835,000			3,875,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	855,000			3,970,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	875,000			4,065,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	895,000			4,160,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	930,000			4,245,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	940,000			4,365,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	955,000			4,475,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	985,000			4,580,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	1,005,000			4,695,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	1,030,000			4,810,000
C0611 Total							\$190,000,000	\$13,580,000	\$31,140,000	\$145,280,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	345,000			1,110,000
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	360,000			1,150,000
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	375,000			1,190,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	390,000			1,235,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	405,000			1,280,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	420,000			1,330,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	300,000			945,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	320,000			985,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	335,000			1,030,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	350,000			1,085,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	360,000			1,145,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	375,000			1,190,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	395,000			1,250,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	415,000			1,315,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	440,000			1,385,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	465,000			1,455,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	485,000			1,515,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	505,000			1,600,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	530,000			1,685,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	565,000			1,765,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	590,000			1,865,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	625,000			1,955,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	655,000			2,045,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	695,000			2,150,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	725,000			2,265,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	760,000			2,390,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	800,000			2,515,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C0711	Veterans Collateralized Bonds, 2007 & 2008 First					Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA	
						C0711 Total	\$57,885,000	\$4,055,000	\$13,000,000			\$40,830,000	
						Collateralized Bonds (Veterans Mortgage Program) Total	\$407,885,000	\$164,115,000	\$53,995,000			\$189,775,000	
Housing Development Bonds (Multifamily Program)													
HD02A	Housing Development Bonds, 2002 Series A					Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA	
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0			0	
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0			0	
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0			0	
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0			0	
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0			0	
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0			0	
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0			0	
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0			0	
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0			0	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0			0	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0			0	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0			0	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0			0	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0			0	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0			0	
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0			0	
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	85,000	0			0	
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	85,000	0			0	
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0			90,000	
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0			90,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0			30,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000			55,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000			55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0			35,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000			55,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000			60,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0			35,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000			70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000			70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000			40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000			80,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000			40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000			45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000			80,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
						HD02A Total	\$8,440,000	\$1,325,000	\$4,690,000	\$2,425,000	
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0	0	
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0	0	
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0	200,000	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000	
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000	
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000	
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000	
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000	
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000	
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000	
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000	
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000	
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000	
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000	
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000	
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000	
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000	
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000	
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Housing Development Bonds (Multifamily Program)											S and P	Moodys	Fitch
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA	
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000			
						HD02B Total	\$8,690,000	\$3,000,000	\$0	\$5,690,000			
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA	
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0		0	
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0		0	
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0		0	
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0		0	
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0		0	
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0		0	
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0		0	
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0		0	
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0		0	
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0		0	
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0		0	
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0		0	
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0		0	
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0		0	
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0		0	
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0		0	
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0	0		0	
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000	0	0		0	
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	0		790,000	
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	0		805,000	
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	0		825,000	
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	0		845,000	
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	0		870,000	
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	0		885,000	
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	0		915,000	
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	0		935,000	
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	0		955,000	
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	0		985,000	
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	0		1,010,000	
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	0		1,035,000	
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	0		1,060,000	
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	0		1,085,000	
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	0		1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	0		1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	0		1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	0		1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	0		1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	0		1,260,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	0		440,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	0		860,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	0		1,330,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	0		525,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	0		840,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	0		540,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	0		860,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	0		880,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	0		555,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	0		905,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	0		570,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	0		925,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	0		585,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	0		955,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	0		600,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$11,960,000	\$0	\$58,040,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	
HD04A Total							\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000	
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0	0	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker	GP		1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker	GP		1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker	GP		65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker	GP		1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker	GP		1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker	GP		2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term	GP		75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term	GP		2,130,000	0	275,000	1,855,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B Housing Development Bonds, 2004 Series B (GP)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
HD04B Total							\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000	
HD04D Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0		0
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0		0
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0		0
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0		0
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0		0
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0		0
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0		0
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0		0
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	0	0		515,000
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0		540,000
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0		550,000
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0		570,000
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0		590,000
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0		605,000
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0		625,000
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0		650,000
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0		670,000
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0		690,000
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0		715,000
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0		740,000
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0		755,000
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0		785,000
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0		810,000
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0		835,000
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0		860,000
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0		890,000
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0		920,000
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0		950,000
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0		980,000
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0		1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0		2,185,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$3,425,000	\$0	\$101,575,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$36,945,000	\$12,850,000	\$227,420,000	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0	0	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000	
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$17,665,000	\$0	\$58,915,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	0	2,675,000
							GP01B Total	\$93,590,000	\$21,590,000	\$0	\$72,000,000
Governmental Purpose Bonds Total							\$203,170,000	\$39,255,000	\$18,400,000	\$145,515,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	0	3,525,000
							SC02C Total	\$60,250,000	\$0	\$0	\$60,250,000
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000	
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000	
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000	
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
						SC06A Total	\$100,890,000	\$7,010,000	\$0	\$93,880,000	
SC07A State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$6,100,000	\$0	\$36,315,000	
SC07B State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000			
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000			
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000			
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000			
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000			
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000			
							SC07B Total	\$53,110,000	\$4,485,000	\$0	\$48,625,000		
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0		0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000			
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000			
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000			
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000			
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000			
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000			
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000			
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000			
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000			
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000			
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000			
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000			
							SC11A Total	\$105,185,000	\$6,320,000	\$0	\$98,865,000		
State Capital Project Bonds Total							\$361,850,000	\$23,915,000	\$0	\$337,935,000			
General Housing Purpose Bonds											S and P	Moody's	Fitch
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	AA+	Aaa	AAA	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0		0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0		0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0		0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0		0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0		0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0		0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0		0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0		0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0		0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0		0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0		0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0		0	
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000			
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000			
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000			
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000			
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000			
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000			
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000			
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000	
						GH05A Total	\$143,235,000	\$6,355,000	\$0	\$136,880,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0	120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0	AA+	Aaa	AAA
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0			
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0			1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0			150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0			1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0			2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0			305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0			1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0			2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0			30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0			2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0			30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0			2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0			30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0			2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0			30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0			2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0			30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0			2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0			40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0			2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0			40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0			2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0			40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0			2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0			2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0			2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0			2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0			45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0			2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0			3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0			3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0			3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0			3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0			3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0			3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0			3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0			4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0			5,000

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As of: 5/31/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B General Housing Purpose Bonds, 2005 Series B												
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch	
B2	011832E65	5.250%	2026	Sinker			4,130,000	0	0	AA+	Aaa	AAA
B1	011832A28	4.550%	2027	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2027	Sinker			4,240,000	0	0			4,240,000
B1	011832A28	4.550%	2027	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2027	Sinker			4,350,000	0	0			4,350,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2028	Sinker			4,465,000	0	0			4,465,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2028	Sinker			4,585,000	0	0			4,585,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2029	Sinker			4,705,000	0	0			4,705,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2029	Sinker			4,830,000	0	0			4,830,000
B1	011832A28	4.550%	2030	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2030	Sinker			4,955,000	0	0			4,955,000
B1	011832A28	4.550%	2030	Term			5,000	0	0			5,000
B2	011832E65	5.250%	2030	Term			5,070,000	0	0			5,070,000
GH05B Total							\$147,610,000	\$22,725,000	\$0	\$124,885,000		
GH05C General Housing Purpose Bonds, 2005 Series C												
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA	
C1	011832A36	2.600%	2005	Serial			25,000	25,000	0		0	
C1	011832A44	2.700%	2006	Serial			20,000	20,000	0		0	
C1	011832A51	2.750%	2006	Serial			20,000	20,000	0		0	
C1	011832A69	2.850%	2007	Serial			20,000	20,000	0		0	
C1	011832A77	2.900%	2007	Serial			20,000	20,000	0		0	
C1	011832A85	3.000%	2008	Serial			20,000	20,000	0		0	
C1	011832A93	3.050%	2008	Serial			25,000	25,000	0		0	
C1	011832B27	3.150%	2009	Serial			25,000	25,000	0		0	
C1	011832B35	3.200%	2009	Serial			25,000	25,000	0		0	
C1	011832B43	3.250%	2010	Serial			25,000	25,000	0		0	
C1	011832B50	3.300%	2010	Serial			25,000	25,000	0		0	
C1	011832B68	3.400%	2011	Serial			25,000	25,000	0		0	
C2	011832B84	4.000%	2012	Serial			1,330,000	0	0		1,330,000	
C2	011832B92	4.000%	2012	Serial			1,365,000	0	0		1,365,000	
C2	011832C26	5.000%	2013	Serial			1,395,000	0	0		1,395,000	
C2	011832C34	5.000%	2013	Serial			1,435,000	0	0		1,435,000	
C2	011832C42	5.000%	2014	Serial			1,470,000	0	0		1,470,000	
C2	011832C59	5.000%	2014	Serial			1,505,000	0	0		1,505,000	
C2	011832C67	5.000%	2015	Sinker			1,545,000	0	0		1,545,000	
C2	011832C67	5.000%	2015	Sinker			1,580,000	0	0		1,580,000	
C2	011832C67	5.000%	2016	Sinker			1,620,000	0	0		1,620,000	
C2	011832C67	5.000%	2016	Sinker			1,660,000	0	0		1,660,000	
C2	011832C67	5.000%	2017	Term			1,705,000	0	0		1,705,000	
GH05C Total							\$16,885,000	\$275,000	\$0	\$16,610,000		
General Housing Purpose Bonds Total							\$307,730,000	\$29,355,000	\$0	\$278,375,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total:		\$24,600,000				Total AHFC Bonds	\$3,312,740,000	\$337,285,000	\$390,095,000	\$2,585,360,000

Footnotes:

- AHFC has issued \$17,202,604,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$125,795,230
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.947%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,923,571	24.10%	402
3-Months	\$5,557,877	15.83%	264
6-Months	\$12,878,428	17.68%	295
12-Months	\$24,286,914	16.26%	271
Life	\$231,254,269	12.56%	209

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$45,257,769
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 5.427%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$1,391,205	30.46%	508
3-Months	\$3,104,863	23.26%	388
6-Months	\$5,960,348	21.78%	363
12-Months	\$12,134,200	20.87%	348
Life	\$53,937,957	11.03%	184

3 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$30,419,146
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.887%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$338,978	12.45%	208
3-Months	\$1,259,531	14.90%	248
6-Months	\$3,500,022	19.41%	323
12-Months	\$7,118,103	18.73%	312
Life	\$36,265,838	11.18%	186

4 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$28,642,989
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 5.170%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$730,387	26.08%	435
3-Months	\$2,513,513	28.42%	474
6-Months	\$6,133,138	31.79%	530
12-Months	\$10,365,859	26.02%	434
Life	\$35,772,286	12.20%	203

5 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$57,235,871
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 5.081%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,750,489	30.34%	506
3-Months	\$5,328,507	29.88%	498
6-Months	\$9,023,451	25.80%	430
12-Months	\$14,629,230	21.42%	357
Life	\$66,696,585	17.87%	298

6 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$55,290,687
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.374%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,627,441	29.40%	490
3-Months	\$4,076,599	24.68%	411
6-Months	\$8,363,879	24.56%	409
12-Months	\$14,136,360	20.73%	346
Life	\$57,901,936	15.65%	261

7 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$46,023,082
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.113%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,129,452	25.24%	421
3-Months	\$3,065,295	22.66%	378
6-Months	\$6,064,546	21.79%	363
12-Months	\$10,715,466	18.63%	310
Life	\$32,901,464	9.13%	152

8 **Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113
 Remaining Principal Balance: \$66,339,783
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 5.371%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$2,445,036	35.23%	587
3-Months	\$6,937,230	32.72%	545
6-Months	\$10,598,134	25.86%	431
12-Months	\$16,600,433	20.61%	344
Life	\$68,028,748	15.50%	258

9 **Home Mortgage Revenue Bonds, 2008 Series A**

Series: E081A Prog: 114
 Remaining Principal Balance: \$34,571,159
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 5.252%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,062,401	30.46%	508
3-Months	\$2,906,444	27.49%	458
6-Months	\$6,537,884	28.99%	483
12-Months	\$11,381,720	24.33%	406
Life	\$36,908,180	14.67%	244

10 **Home Mortgage Revenue Bonds, 2008 Series B**

Series: E081B Prog: 115
 Remaining Principal Balance: \$45,467,346
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 5.319%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,475,322	31.83%	531
3-Months	\$3,889,813	27.90%	465
6-Months	\$6,402,340	22.99%	383
12-Months	\$11,755,498	20.27%	338
Life	\$28,578,588	11.81%	249

11 **Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116
 Remaining Principal Balance: \$82,784,819
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 3.834%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$2,009,576	25.01%	417
3-Months	\$7,387,907	28.88%	481
6-Months	\$14,653,626	27.86%	464
12-Months	\$22,961,205	22.06%	368
Life	\$60,114,198	18.62%	310

12 **Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117
 Remaining Principal Balance: \$84,525,711
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.951%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$2,339,284	27.93%	466
3-Months	\$5,581,001	22.50%	375
6-Months	\$11,797,653	23.02%	384
12-Months	\$19,806,062	19.24%	321
Life	\$58,405,931	18.15%	303

13 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118
 Remaining Principal Balance: \$64,528,817
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 5.659%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$783,116	13.48%	225
3-Months	\$2,224,320	12.66%	211
6-Months	\$4,007,132	11.31%	193
12-Months	\$6,647,572	9.26%	176
Life	\$12,398,727	7.46%	211

14 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$85,292,667
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.544%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,284,134	16.42%	274
3-Months	\$4,655,467	19.11%	318
6-Months	\$9,976,443	20.17%	336
12-Months	\$19,410,550	19.30%	322
Life	\$57,402,063	19.53%	325

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$60,526,335
 Weighted Average Seasoning: 15
 Weighted Average Interest Rate: 4.261%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$167,274	3.26%	106
3-Months	\$167,274	1.10%	38
6-Months	\$414,169	1.35%	52
12-Months	\$414,169	0.68%	32
Life	\$597,721	0.98%	56

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$40,105,965
 Weighted Average Seasoning: 22
 Weighted Average Interest Rate: 4.374%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$562,164	5.38%	130
6-Months	\$986,843	4.70%	123
12-Months	\$1,339,779	3.19%	99
Life	\$1,339,779	1.83%	75

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$30,995,463
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 4.748%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$1,020,829	32.22%	537
3-Months	\$3,475,270	34.49%	575
6-Months	\$5,980,958	30.60%	510
12-Months	\$8,167,561	21.77%	363
Life	\$12,935,525	19.76%	329

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$68,931,967
 Weighted Average Seasoning: 7
 Weighted Average Interest Rate: 3.782%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$35,431,312
 Weighted Average Seasoning: 115
 Weighted Average Interest Rate: 5.990%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$575,077	17.57%	293
3-Months	\$1,695,118	16.99%	283
6-Months	\$3,403,277	16.62%	277
12-Months	\$4,257,141	17.49%	292
Life	\$4,257,141	17.49%	292

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$64,341,560
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 5.099%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,331,882	21.80%	363
3-Months	\$5,024,199	25.91%	432
6-Months	\$7,009,774	18.78%	313
12-Months	\$7,009,774	16.31%	272
Life	\$7,009,774	16.31%	272

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$7,447,176
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.945%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

22 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$4,773,105
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.452%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$434,569	64.85%	1,081
3-Months	\$818,820	46.54%	776
6-Months	\$1,698,397	45.05%	751
12-Months	\$2,834,265	36.58%	610
Life	\$13,217,541	18.09%	301

23 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$130,646,258
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 5.210%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$5,664,005	39.91%	665
3-Months	\$15,956,586	36.81%	614
6-Months	\$30,253,399	34.52%	575
12-Months	\$51,795,143	29.23%	487
Life	\$159,654,018	17.13%	438

24 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$36,900,350
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 5.284%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$2,333,596	21.57%	360
6-Months	\$7,963,690	31.98%	551
12-Months	\$11,693,130	23.69%	440
Life	\$48,098,040	21.51%	507

25 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Prog: 404
 Remaining Principal Balance: \$107,489,707
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.920%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,128,039	11.77%	196
3-Months	\$5,173,035	17.08%	285
6-Months	\$12,211,800	19.23%	320
12-Months	\$20,708,861	16.27%	271
Life	\$215,480,407	17.88%	298

26 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$127,268,886
 Weighted Average Seasoning: 111
 Weighted Average Interest Rate: 6.384%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,342,529	19.66%	328
3-Months	\$8,954,166	23.73%	395
6-Months	\$20,899,424	25.98%	433
12-Months	\$35,483,217	21.41%	357
Life	\$546,519,555	18.01%	300

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

05/31/12

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2012	231,030,000	128,750,000	359,780,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2012 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E011A	5,355,000	-	5,355,000
E011B	33,125,000	-	33,125,000
E021A	640,000	-	640,000
E061A	10,240,000	-	10,240,000
E061B	12,550,000	-	12,550,000
E06C1	19,820,000	-	19,820,000
E071C	21,175,000	-	21,175,000
E081A	23,720,000	-	23,720,000
E081B	23,325,000	-	23,325,000
E091C	21,725,000	-	21,725,000
E0911	40,000	-	40,000
*E09A1	-	128,750,000	128,750,000
C0211	7,990,000	-	7,990,000
C0511	2,495,000	-	2,495,000
C0611	29,670,000	-	29,670,000
C0711	12,460,000	-	12,460,000
HD04A	6,700,000	-	6,700,000

* Bond Conversion from E09A1 to E0912

FY 2012 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
*E0912	128,750,000	-	128,750,000
E11A1	-	28,945,000	28,945,000
E11B1	56,890,000	-	56,890,000
E11B2	14,470,000	-	14,470,000

* Bond Conversion from E09A1 to E0912

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF TAX-EXEMPT VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

May 31, 2012

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	58,915,000	72,000,000	45,160,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PreUllman	N/A	N/A	N/A	AMT	AMT	N/A	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman
Current Rate	0.15%	0.15%	0.15%	0.24%	0.24%	0.15%	0.34%	0.35%	0.37%	0.14%	0.15%	0.16%
Avg Rate	2.08%	1.60%	1.60%	1.93%	1.93%	1.66%	1.18%	1.12%	1.11%	0.18%	0.16%	0.22%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.07%	1.58%	1.58%	1.57%	1.57%	1.58%	1.05%	1.05%	1.05%	0.23%	0.23%	0.22%
SIFMA Spread	0.00%	0.02%	0.02%	0.36%	0.36%	0.08%	0.13%	0.07%	0.06%	(0.06%)	(0.07%)	0.00%
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%
2012 Avg	0.13%	0.14%	0.14%	0.18%	0.18%	0.14%	0.28%	0.28%	0.27%	0.14%	0.14%	0.16%
2012 Spread	(0.03%)	(0.02%)	(0.02%)	0.02%	0.02%	(0.02%)	0.11%	0.12%	0.11%	(0.03%)	(0.02%)	(0.00%)

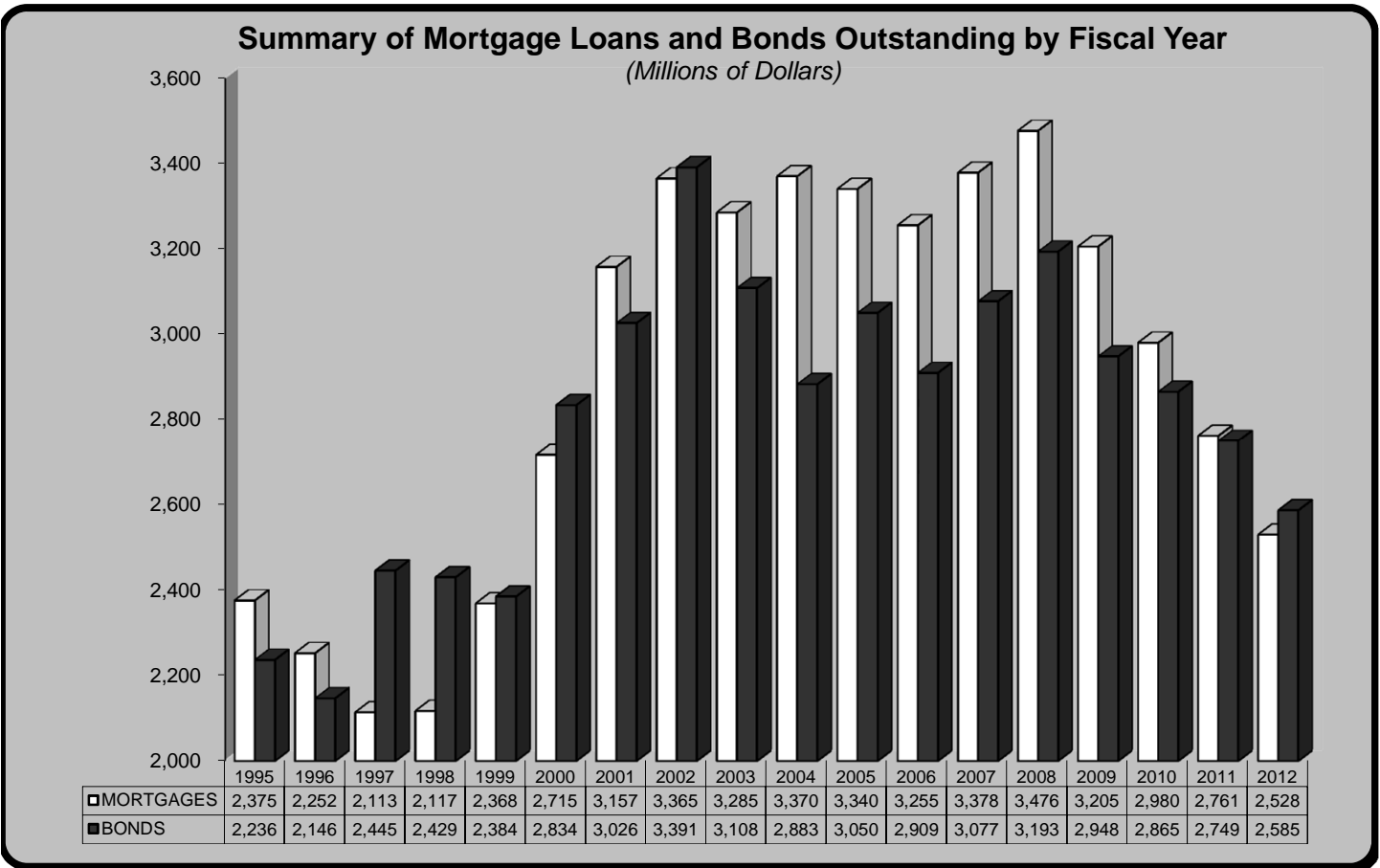
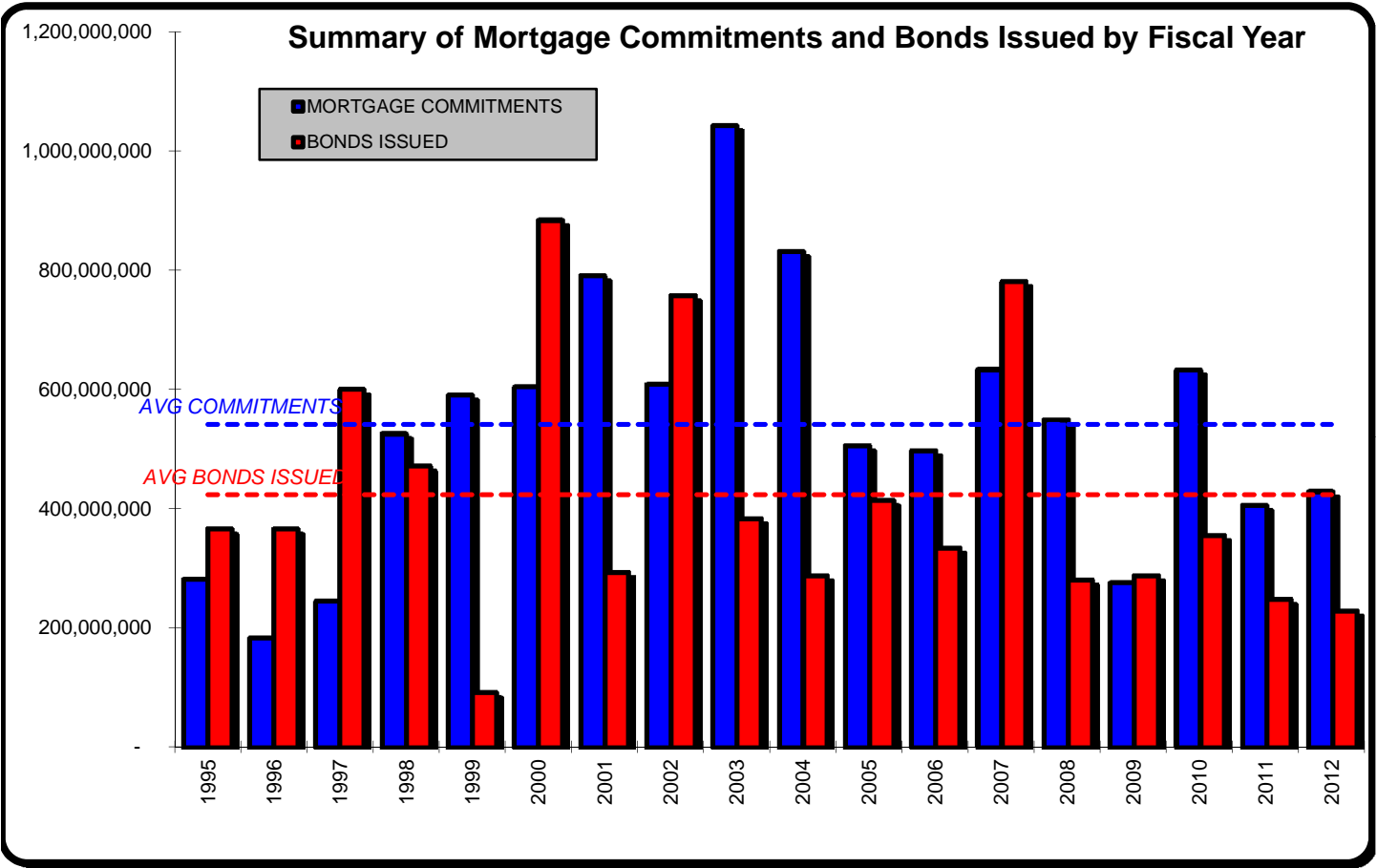
INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	58,915,000	2.453%	1.416%	1.037%	1.603%	2.640%	(0.187%)
GP01B	Merrill	72,000,000	4.143%	1.416%	2.727%	1.596%	4.323%	(0.180%)
E021A ¹	Goldman	45,160,000	2.980%	1.065%	1.915%	1.933%	3.848%	(0.868%)
E021A ²	Merrill	120,000,000	3.448%	1.470%	1.978%	1.933%	3.912%	(0.464%)
SC02/GP97	JP Morgan	14,555,000	3.770%	1.483%	2.287%	1.549%	3.835%	(0.065%)
SC02C	JP Morgan	60,250,000	4.303%	1.696%	2.607%	1.660%	4.267%	0.036%
E071A ¹	Goldman	143,622,000	3.735%	1.065%	2.669%	1.154%	3.823%	(0.089%)
E071A ²	JP Morgan	95,748,000	3.720%	1.065%	2.655%	1.112%	3.767%	(0.047%)
E091A ¹	Citibank	72,789,000	3.761%	0.260%	3.501%	0.175%	3.676%	0.085%
E091A ²	Goldman	72,789,000	3.761%	0.260%	3.501%	0.163%	3.664%	0.097%
E091A ³	JP Morgan	97,052,000	3.740%	0.260%	3.480%	0.172%	3.652%	0.088%
TOTAL		852,880,000	3.644%	0.999%	2.646%	1.131%	3.777%	(0.133%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,259,348	10,654,450	(15,604,898)
35,955,496	13,037,748	(22,917,748)
17,464,080	7,368,674	(10,095,405)
46,133,067	17,079,521	(29,053,545)
4,981,190	2,081,849	(2,899,341)
23,534,661	9,645,432	(13,889,228)
24,016,040	7,636,405	(16,379,635)
15,958,192	4,941,658	(11,016,533)
6,866,799	457,600	(6,409,199)
6,866,799	457,599	(6,409,200)
9,104,610	593,634	(8,510,976)
217,140,280	73,954,571	(143,185,709)

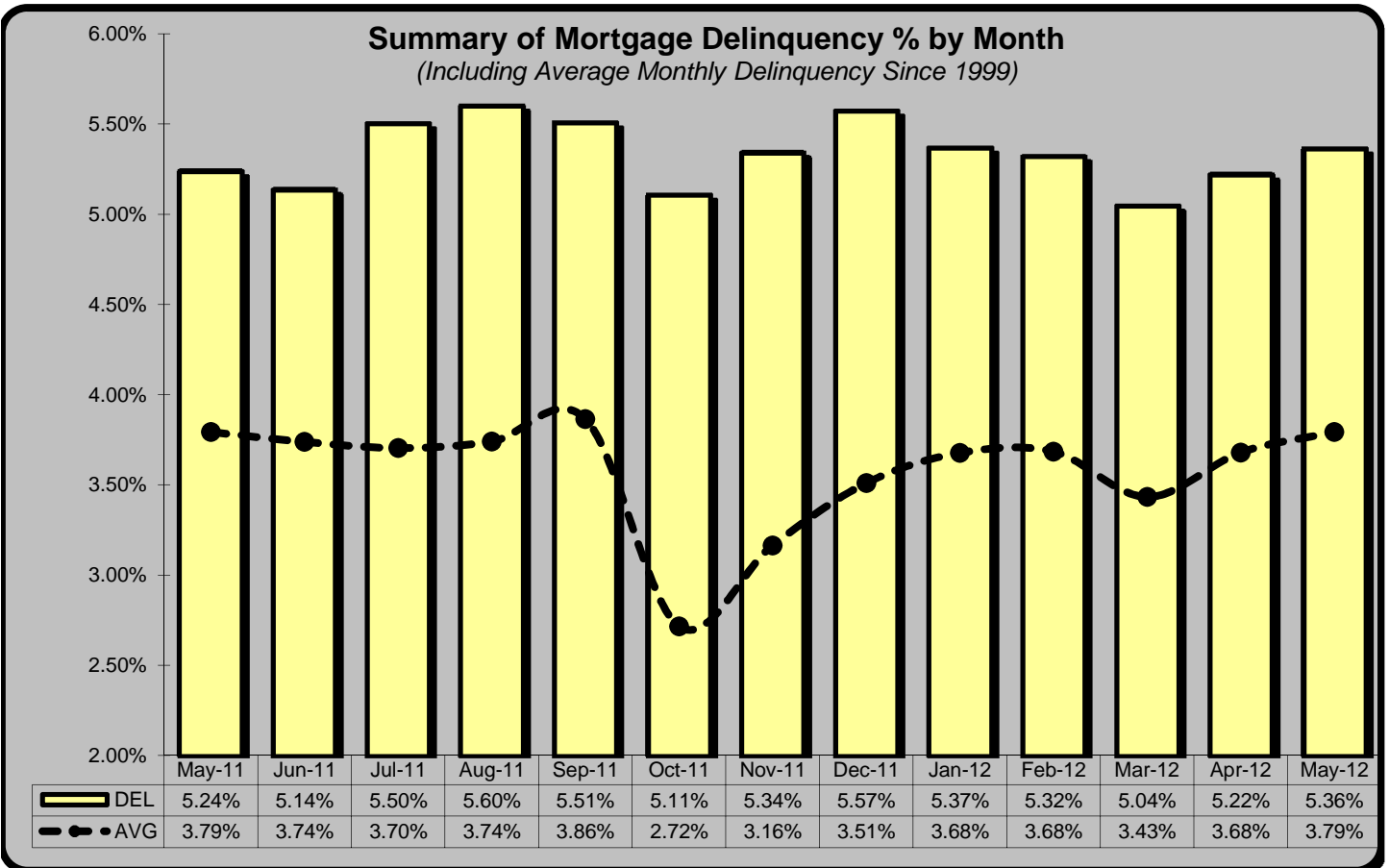
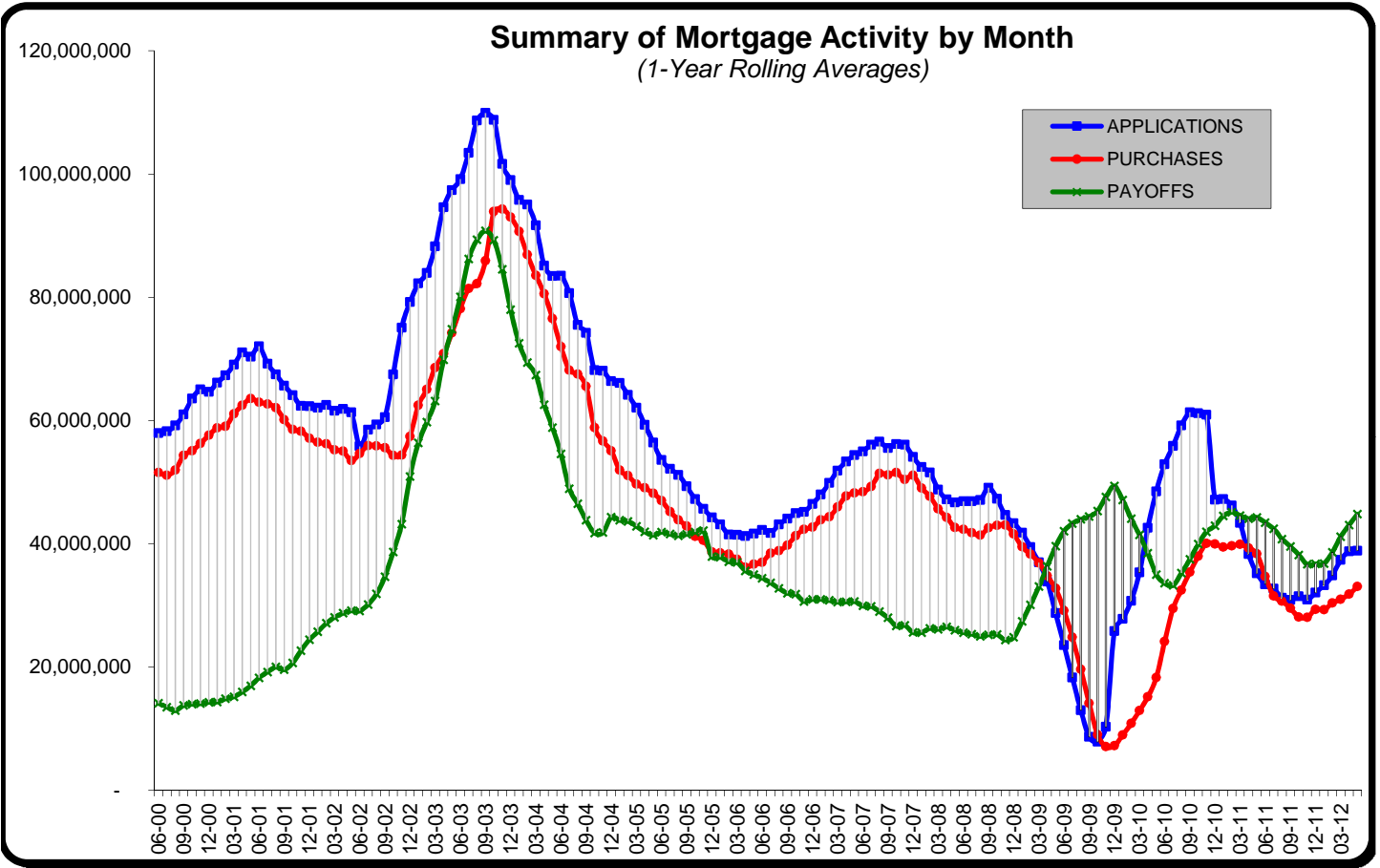
2012 REMARKETING SUMMARY								
	Morg Stan	Goldman	GK Baum	JP Morgan	Merrill BofA	Morg Keeg	KeyBanc	2012
Allocation	9.5%	9.5%	7.1%	19.4%	37.0%	8.8%	8.8%	100.0%
Max Rate	0.25%	0.26%	0.25%	0.26%	0.45%	0.46%	0.46%	0.46%
Min Rate	0.02%	0.02%	0.03%	0.04%	0.02%	0.08%	0.08%	0.02%
Avg Rate	0.135%	0.141%	0.143%	0.178%	0.182%	0.276%	0.280%	0.187%
SIFMA Spread	(0.027%)	(0.021%)	(0.020%)	0.015%	0.020%	0.114%	0.118%	0.025%

MONTHLY VRDO SUMMARY	
May 31, 2012	
Total Bonds	\$2,585,360,000
Total Float	\$852,925,000
Self-Liquid	\$367,525,000
Float %	33.0%
Hedge %	100.0%

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