



JUNE 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JUNE 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	06/30/11	06/30/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,594,916,202	\$2,385,636,464	(8.1%)
Participation Loans	159,711,390	166,379,360	4.2%	166,379,360	135,730,828	(18.4%)
REO's	3,894,386	5,469,821	40.5%	5,469,821	5,730,360	4.8%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$2,766,765,383	\$2,527,097,652	(8.7%)
# of Mortgage Loans	19,941	18,378	(7.8%)	18,378	16,546	(10.0%)
Multifamily %	7.3%	7.3%	0.0%	7.3%	8.2%	12.3%
Anchorage %	35.6%	35.2%	(1.1%)	35.2%	35.9%	2.0%
Insurance %	59.7%	59.4%	(0.5%)	59.4%	57.2%	(3.7%)
Mortgage Wghtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.631%	5.366%	(4.7%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$141,824,566	\$143,377,608	1.1%
Delinquency %	5.34%	5.14%	(3.8%)	5.14%	5.69%	10.7%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,584,140,000	\$1,344,870,000	(15.1%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	238,125,000	225,825,000	(5.2%)
Other Bonds	842,555,000	927,010,000	10.0%	927,010,000	864,170,000	(6.8%)
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,749,275,000	\$2,434,865,000	(11.4%)
Variable Bonds %	30.1%	31.1%	3.3%	31.1%	34.0%	9.3%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.161%	4.131%	(0.7%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.470%	1.235%	(16.0%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	0.99	0.96	(3.0%)
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Twelve Months Ending		
	FY 2010	FY 2011	% Change	06/30/11	06/30/12	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$401,005,031	(36.8%)	\$401,005,031	\$459,037,506	14.5%
Mortgage Commitments	632,431,348	404,551,081	(36.0%)	404,551,081	470,571,121	16.3%
Mortgage Purchases	289,364,195	416,413,024	43.9%	416,413,024	416,225,607	(0.0%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	521,240,747	551,747,186	5.9%
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	16,824,228	14,167,718	(15.8%)
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	143,160,000	229,055,000	60.0%
Bonds Issued - Other	0	105,185,000	100.0%	105,185,000	0	(100.0%)
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	317,470,000	492,040,000	55.0%
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	46,425,000	51,425,000	10.8%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	(\$115,550,000)	(\$314,410,000)	(100.0%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$124,870	\$112,281	(10.1%)
Investment Income	17,128	16,630	(2.9%)	11,552	10,047	(13.0%)
Externally Funded Programs	191,968	194,411	1.3%	147,320	125,208	(15.0%)
Other Revenue	10,307	10,412	1.0%	7,555	8,911	17.9%
Total Revenue	397,258	385,695	(2.9%)	291,297	256,447	(12.0%)
Interest Expenses	130,789	122,138	(6.6%)	92,803	84,576	(8.9%)
Housing Grants & Subsidies	194,883	196,168	0.7%	148,789	130,364	(12.4%)
Operations & Administration	49,678	54,100	8.9%	37,871	40,302	6.4%
Other Expenses	31,682	26,200	(17.3%)	13,520	21,745	60.8%
Total Expenses	407,032	398,606	(2.1%)	292,983	276,987	(5.5%)
Operating Income	(9,774)	(12,911)	(32.1%)	(1,686)	(20,540)	(100.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	17,204	7,696	(55.3%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(18,890)	(28,236)	(49.5%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,723,692	4,452,310	(5.7%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	3,118,591	2,886,727	(7.4%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,605,101	\$1,565,583	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2012**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,385,636,464	94.40%
PARTICIPATION LOANS	135,730,828	5.37%
REAL ESTATE OWNED	5,730,360	0.23%
TOTAL PORTFOLIO	2,527,097,652	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	72,729,979	2.88%
60 DAYS PAST DUE	29,614,867	1.17%
90 DAYS PAST DUE	12,051,613	0.48%
120+ DAYS PAST DUE	28,981,150	1.15%
TOTAL DELINQUENT	143,377,608	5.69%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	5.366%	TAX-EXEMPT FTHB %	33.4%
AVG REMAINING TERM	288	RURAL %	20.8%
AVG LOAN TO VALUE	80	TAXABLE %	13.9%
SINGLE FAMILY %	91.8%	TAX-EXEMPT VETS %	9.9%
MULTI-FAMILY %	8.2%	TAXABLE FTHB %	11.9%
VA INSURANCE %	15.9%	MF/SPECIAL NEEDS %	9.4%
FHA INSURANCE %	22.6%	OTHER PROGRAM %	0.5%
RD INSURANCE %	7.3%	ANCHORAGE %	35.9%
HUD 184 INSURANCE %	4.4%	OTHER CITY %	64.1%
PMI INSURANCE %	6.7%	WELLS FARGO %	50.2%
UNINSURED %	42.8%	OTHER SERVICER %	49.8%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	282,670,151	640,982,724	401,399,885	459,037,506	31,194,630
MORTGAGE COMMITMENTS	275,597,414	627,491,029	403,665,935	470,571,121	39,338,630
MORTGAGE PURCHASES	349,400,472	289,364,195	416,413,024	416,225,607	47,524,925
AVG PURCHASE PRICE	243,060	240,370	257,026	268,795	260,454
AVG INTEREST RATE	6.004%	4.807%	4.561%	4.123%	3.791%
AVG BEGINNING TERM	357	357	352	336	326
AVG LOAN TO VALUE	92	92	90	85	82
INSURANCE %	73.2%	67.2%	62.1%	49.1%	42.3%
SINGLE FAMILY%	95.7%	97.8%	97.6%	92.6%	94.0%
ANCHORAGE %	38.7%	36.3%	29.9%	33.2%	25.2%
WELLS FARGO %	57.9%	42.7%	49.6%	46.2%	46.2%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	19.7%	30.8%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	551,747,186	46,496,642
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	14,167,718	814,456

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.366%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,385,636,464	94.4%
PARTICIPATION LOANS	135,730,828	5.4%
REAL ESTATE OWNED	5,730,360	0.2%
TOTAL PORTFOLIO	2,527,097,652	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	72,729,979	2.88%
60 DAYS PAST DUE	29,614,867	1.17%
90 DAYS PAST DUE	12,051,613	0.48%
120+ DAYS PAST DUE	28,981,150	1.15%
TOTAL DELINQUENT	143,377,608	5.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	844,714,901	33.5%
RURAL	525,577,860	20.8%
TAXABLE	350,018,432	13.9%
TAXABLE FIRST-TIME HOMEBUYER	300,792,665	11.9%
VETERANS MORTGAGE PROGRAM	249,867,414	9.9%
MULTI-FAMILY/SPECIAL NEEDS	237,063,172	9.4%
OTHER LOAN PROGRAM	13,332,847	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,865,304,386	74.0%
CONDO	305,366,749	12.1%
MULTI-FAMILY	207,483,461	8.2%
DUPLEX	110,170,554	4.4%
3-PLEX/4-PLEX	22,066,725	0.9%
OTHER PROPERTY TYPE	10,975,417	0.4%

GEOGRAPHIC REGION

ANCHORAGE	907,154,893	36.0%
WASILLA/PALMER	336,507,889	13.3%
FAIRBANKS/NORTH POLE	291,802,799	11.6%
JUNEAU/KETCHIKAN	189,508,507	7.5%
KENAI/SOLDOTNA/HOMER	184,468,413	7.3%
EAGLE RIVER/CHUGIAK	132,993,514	5.3%
KODIAK	117,108,483	4.6%
OTHER GEOGRAPHIC REGION	361,822,795	14.4%

MORTGAGE INSURANCE

UNINSURED	1,081,222,374	42.9%
FEDERALLY INSURED - FHA	571,465,874	22.7%
FEDERALLY INSURED - VA	402,894,210	16.0%
FEDERALLY INSURED - RD	184,370,677	7.3%
PRIMARY MORTGAGE INSURANCE	170,445,510	6.8%
FEDERALLY INSURED - HUD 184	110,968,646	4.4%

SELLER SERVICER

WELLS FARGO	1,268,624,516	50.3%
ALASKA USA	543,161,073	21.5%
FIRST NATIONAL BANK OF AK	403,870,116	16.0%
OTHER SELLER SERVICER	305,711,587	12.1%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.959%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,016,403	93.3%
PARTICIPATION LOANS	834,802	0.8%
REAL ESTATE OWNED	5,730,360	5.8%
TOTAL PORTFOLIO	98,581,565	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	330,581	0.36%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	330,581	0.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,826,236	16.0%
RURAL	40,498,077	43.6%
TAXABLE	17,535,921	18.9%
TAXABLE FIRST-TIME HOMEBUYER	9,273,525	10.0%
VETERANS MORTGAGE PROGRAM	2,241,231	2.4%
MULTI-FAMILY/SPECIAL NEEDS	7,276,460	7.8%
OTHER LOAN PROGRAM	1,199,757	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,039,667	76.5%
CONDO	6,674,091	7.2%
MULTI-FAMILY	7,276,460	7.8%
DUPLEX	6,407,521	6.9%
3-PLEX/4-PLEX	1,589,285	1.7%
OTHER PROPERTY TYPE	244,182	0.3%

GEOGRAPHIC REGION

ANCHORAGE	20,863,659	22.5%
WASILLA/PALMER	9,203,736	9.9%
FAIRBANKS/NORTH POLE	6,110,857	6.6%
JUNEAU/KETCHIKAN	9,513,361	10.2%
KENAI/SOLDOTNA/HOMER	12,424,394	13.4%
EAGLE RIVER/CHUGIAK	3,616,084	3.9%
KODIAK	8,480,955	9.1%
OTHER GEOGRAPHIC REGION	22,638,160	24.4%

MORTGAGE INSURANCE

UNINSURED	61,512,382	66.2%
FEDERALLY INSURED - FHA	5,094,668	5.5%
FEDERALLY INSURED - VA	3,876,281	4.2%
FEDERALLY INSURED - RD	4,333,063	4.7%
PRIMARY MORTGAGE INSURANCE	12,311,282	13.3%
FEDERALLY INSURED - HUD 184	5,723,529	6.2%

SELLER SERVICER

WELLS FARGO	41,834,647	45.1%
ALASKA USA	13,715,681	14.8%
FIRST NATIONAL BANK OF AK	12,615,320	13.6%
OTHER SELLER SERVICER	24,685,557	26.6%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.046%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,029,955	96.1%
PARTICIPATION LOANS	5,254,565	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	134,284,520	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,530,901	3.37%
60 DAYS PAST DUE	2,168,686	1.61%
90 DAYS PAST DUE	2,297,460	1.71%
120+ DAYS PAST DUE	2,098,776	1.56%
TOTAL DELINQUENT	11,095,823	8.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	112,139,560	83.5%
RURAL	12,855,189	9.6%
TAXABLE	4,230,940	3.2%
TAXABLE FIRST-TIME HOMEBUYER	2,424,722	1.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,516,119	1.9%
OTHER LOAN PROGRAM	117,990	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,436,272	67.3%
CONDO	35,485,204	26.4%
MULTI-FAMILY	2,516,119	1.9%
DUPLEX	5,530,759	4.1%
3-PLEX/4-PLEX	162,871	0.1%
OTHER PROPERTY TYPE	153,295	0.1%

GEOGRAPHIC REGION

ANCHORAGE	68,673,844	51.1%
WASILLA/PALMER	22,178,123	16.5%
FAIRBANKS/NORTH POLE	11,917,275	8.9%
JUNEAU/KETCHIKAN	8,436,398	6.3%
KENAI/SOLDOTNA/HOMER	7,976,898	5.9%
EAGLE RIVER/CHUGIAK	4,402,868	3.3%
KODIAK	3,364,770	2.5%
OTHER GEOGRAPHIC REGION	7,334,343	5.5%

MORTGAGE INSURANCE

UNINSURED	39,028,390	29.1%
FEDERALLY INSURED - FHA	59,734,537	44.5%
FEDERALLY INSURED - VA	13,041,395	9.7%
FEDERALLY INSURED - RD	13,262,950	9.9%
PRIMARY MORTGAGE INSURANCE	6,626,868	4.9%
FEDERALLY INSURED - HUD 184	2,590,380	1.9%

SELLER SERVICER

WELLS FARGO	64,413,386	48.0%
ALASKA USA	33,139,164	24.7%
FIRST NATIONAL BANK OF AK	25,664,596	19.1%
OTHER SELLER SERVICER	11,067,374	8.2%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.429%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,535,724	97.2%
PARTICIPATION LOANS	1,226,159	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	43,761,883	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,674,917	6.11%
60 DAYS PAST DUE	806,977	1.84%
90 DAYS PAST DUE	146,883	0.34%
120+ DAYS PAST DUE	1,030,796	2.36%
TOTAL DELINQUENT	4,659,573	10.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,761,883	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,368,320	64.8%
CONDO	14,216,161	32.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,177,402	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	24,830,137	56.7%
WASILLA/PALMER	8,115,970	18.5%
FAIRBANKS/NORTH POLE	3,530,491	8.1%
JUNEAU/KETCHIKAN	2,501,864	5.7%
KENAI/SOLDOTNA/HOMER	639,013	1.5%
EAGLE RIVER/CHUGIAK	2,649,580	6.1%
KODIAK	273,860	0.6%
OTHER GEOGRAPHIC REGION	1,220,968	2.8%

MORTGAGE INSURANCE

UNINSURED	11,515,560	26.3%
FEDERALLY INSURED - FHA	18,811,117	43.0%
FEDERALLY INSURED - VA	6,443,510	14.7%
FEDERALLY INSURED - RD	4,003,942	9.1%
PRIMARY MORTGAGE INSURANCE	2,275,394	5.2%
FEDERALLY INSURED - HUD 184	712,359	1.6%

SELLER SERVICER

WELLS FARGO	26,706,908	61.0%
ALASKA USA	12,513,857	28.6%
FIRST NATIONAL BANK OF AK	3,595,479	8.2%
OTHER SELLER SERVICER	945,639	2.2%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.036%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	27,374,591	85.6%
PARTICIPATION LOANS	4,600,546	14.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,975,138	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,056,751	6.43%
60 DAYS PAST DUE	398,768	1.25%
90 DAYS PAST DUE	253,232	0.79%
120+ DAYS PAST DUE	630,044	1.97%
TOTAL DELINQUENT	3,338,795	10.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,574,976	95.6%
RURAL	0	0.0%
TAXABLE	927,982	2.9%
TAXABLE FIRST-TIME HOMEBUYER	472,180	1.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,993,954	62.5%
CONDO	10,875,406	34.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,010,888	3.2%
3-PLEX/4-PLEX	16,485	0.1%
OTHER PROPERTY TYPE	78,405	0.2%

GEOGRAPHIC REGION

ANCHORAGE	16,479,689	51.5%
WASILLA/PALMER	7,005,694	21.9%
FAIRBANKS/NORTH POLE	2,674,889	8.4%
JUNEAU/KETCHIKAN	2,385,882	7.5%
KENAI/SOLDOTNA/HOMER	916,070	2.9%
EAGLE RIVER/CHUGIAK	900,522	2.8%
KODIAK	558,201	1.7%
OTHER GEOGRAPHIC REGION	1,054,192	3.3%

MORTGAGE INSURANCE

UNINSURED	8,869,105	27.7%
FEDERALLY INSURED - FHA	11,234,444	35.1%
FEDERALLY INSURED - VA	3,747,188	11.7%
FEDERALLY INSURED - RD	5,138,422	16.1%
PRIMARY MORTGAGE INSURANCE	1,722,331	5.4%
FEDERALLY INSURED - HUD 184	1,263,649	4.0%

SELLER SERVICER

WELLS FARGO	20,685,702	64.7%
ALASKA USA	6,672,539	20.9%
FIRST NATIONAL BANK OF AK	3,220,581	10.1%
OTHER SELLER SERVICER	1,396,317	4.4%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.367%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	27,468,204	90.5%
PARTICIPATION LOANS	2,880,448	9.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,348,652	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,302,105	4.29%
60 DAYS PAST DUE	795,957	2.62%
90 DAYS PAST DUE	817,009	2.69%
120+ DAYS PAST DUE	1,054,529	3.47%
TOTAL DELINQUENT	3,969,601	13.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,121,114	99.3%
RURAL	0	0.0%
TAXABLE	113,062	0.4%
TAXABLE FIRST-TIME HOMEBUYER	114,476	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,667,087	61.5%
CONDO	10,608,789	35.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,072,776	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,747,140	55.2%
WASILLA/PALMER	5,400,072	17.8%
FAIRBANKS/NORTH POLE	2,175,035	7.2%
JUNEAU/KETCHIKAN	1,858,662	6.1%
KENAI/SOLDOTNA/HOMER	162,965	0.5%
EAGLE RIVER/CHUGIAK	1,921,981	6.3%
KODIAK	356,958	1.2%
OTHER GEOGRAPHIC REGION	1,725,839	5.7%

MORTGAGE INSURANCE

UNINSURED	3,356,724	11.1%
FEDERALLY INSURED - FHA	13,964,728	46.0%
FEDERALLY INSURED - VA	7,622,062	25.1%
FEDERALLY INSURED - RD	1,987,138	6.5%
PRIMARY MORTGAGE INSURANCE	2,877,030	9.5%
FEDERALLY INSURED - HUD 184	540,969	1.8%

SELLER SERVICER

WELLS FARGO	22,701,565	74.8%
ALASKA USA	4,789,374	15.8%
FIRST NATIONAL BANK OF AK	2,316,613	7.6%
OTHER SELLER SERVICER	541,100	1.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.107%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,173,702	95.6%
PARTICIPATION LOANS	2,605,750	4.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,779,452	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,308,611	2.23%
60 DAYS PAST DUE	573,645	0.98%
90 DAYS PAST DUE	216,976	0.37%
120+ DAYS PAST DUE	526,190	0.90%
TOTAL DELINQUENT	2,625,422	4.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,958,423	5.0%
RURAL	28,079,710	47.8%
TAXABLE	16,577,041	28.2%
TAXABLE FIRST-TIME HOMEBUYER	10,695,554	18.2%
VETERANS MORTGAGE PROGRAM	418,827	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	49,897	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,829,249	84.8%
CONDO	3,895,716	6.6%
MULTI-FAMILY	0	0.0%
DUPLEX	3,639,473	6.2%
3-PLEX/4-PLEX	905,964	1.5%
OTHER PROPERTY TYPE	509,050	0.9%

GEOGRAPHIC REGION

ANCHORAGE	12,496,478	21.3%
WASILLA/PALMER	4,775,460	8.1%
FAIRBANKS/NORTH POLE	5,108,278	8.7%
JUNEAU/KETCHIKAN	4,498,115	7.7%
KENAI/SOLDOTNA/HOMER	10,875,056	18.5%
EAGLE RIVER/CHUGIAK	1,761,097	3.0%
KODIAK	3,924,789	6.7%
OTHER GEOGRAPHIC REGION	15,340,179	26.1%

MORTGAGE INSURANCE

UNINSURED	32,932,473	56.0%
FEDERALLY INSURED - FHA	12,225,874	20.8%
FEDERALLY INSURED - VA	4,407,190	7.5%
FEDERALLY INSURED - RD	2,321,309	3.9%
PRIMARY MORTGAGE INSURANCE	4,229,180	7.2%
FEDERALLY INSURED - HUD 184	2,663,427	4.5%

SELLER SERVICER

WELLS FARGO	26,011,455	44.3%
ALASKA USA	13,357,024	22.7%
FIRST NATIONAL BANK OF AK	11,150,588	19.0%
OTHER SELLER SERVICER	8,260,384	14.1%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.410%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,259,652	97.3%
PARTICIPATION LOANS	1,569,797	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	57,829,449	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	781,890	1.35%
60 DAYS PAST DUE	210,849	0.36%
90 DAYS PAST DUE	227,738	0.39%
120+ DAYS PAST DUE	341,149	0.59%
TOTAL DELINQUENT	1,561,626	2.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,019,037	6.9%
RURAL	17,355,328	30.0%
TAXABLE	21,304,137	36.8%
TAXABLE FIRST-TIME HOMEBUYER	14,845,551	25.7%
VETERANS MORTGAGE PROGRAM	26,733	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	278,664	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,787,272	84.4%
CONDO	5,136,662	8.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,301,094	5.7%
3-PLEX/4-PLEX	604,422	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,171,563	28.0%
WASILLA/PALMER	7,273,543	12.6%
FAIRBANKS/NORTH POLE	7,365,711	12.7%
JUNEAU/KETCHIKAN	4,562,732	7.9%
KENAI/SOLDOTNA/HOMER	4,934,886	8.5%
EAGLE RIVER/CHUGIAK	2,416,253	4.2%
KODIAK	4,419,290	7.6%
OTHER GEOGRAPHIC REGION	10,685,471	18.5%

MORTGAGE INSURANCE

UNINSURED	26,608,792	46.0%
FEDERALLY INSURED - FHA	13,153,446	22.7%
FEDERALLY INSURED - VA	4,482,214	7.8%
FEDERALLY INSURED - RD	4,292,488	7.4%
PRIMARY MORTGAGE INSURANCE	5,095,636	8.8%
FEDERALLY INSURED - HUD 184	4,196,873	7.3%

SELLER SERVICER

WELLS FARGO	29,977,891	51.8%
ALASKA USA	10,924,159	18.9%
FIRST NATIONAL BANK OF AK	8,820,432	15.3%
OTHER SELLER SERVICER	8,106,967	14.0%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.260%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,988,231	95.3%
PARTICIPATION LOANS	2,261,836	4.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	48,250,068	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,074,792	4.30%
60 DAYS PAST DUE	1,464,521	3.04%
90 DAYS PAST DUE	349,575	0.72%
120+ DAYS PAST DUE	1,494,873	3.10%
TOTAL DELINQUENT	5,383,761	11.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,572,510	98.6%
RURAL	314,995	0.7%
TAXABLE	143,020	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	219,543	0.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,879,713	61.9%
CONDO	16,842,829	34.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,527,526	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	26,700,452	55.3%
WASILLA/PALMER	8,253,799	17.1%
FAIRBANKS/NORTH POLE	4,250,507	8.8%
JUNEAU/KETCHIKAN	2,154,591	4.5%
KENAI/SOLDOTNA/HOMER	1,005,297	2.1%
EAGLE RIVER/CHUGIAK	2,818,604	5.8%
KODIAK	742,105	1.5%
OTHER GEOGRAPHIC REGION	2,324,713	4.8%

MORTGAGE INSURANCE

UNINSURED	8,980,797	18.6%
FEDERALLY INSURED - FHA	18,553,393	38.5%
FEDERALLY INSURED - VA	11,300,087	23.4%
FEDERALLY INSURED - RD	5,974,245	12.4%
PRIMARY MORTGAGE INSURANCE	2,378,780	4.9%
FEDERALLY INSURED - HUD 184	1,062,766	2.2%

SELLER SERVICER

WELLS FARGO	35,037,169	72.6%
ALASKA USA	7,886,003	16.3%
FIRST NATIONAL BANK OF AK	3,537,434	7.3%
OTHER SELLER SERVICER	1,789,462	3.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.408%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,343,884	96.3%
PARTICIPATION LOANS	2,516,866	3.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	68,860,750	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,202,606	4.65%
60 DAYS PAST DUE	370,735	0.54%
90 DAYS PAST DUE	139,503	0.20%
120+ DAYS PAST DUE	579,782	0.84%
TOTAL DELINQUENT	4,292,626	6.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,218,734	7.6%
RURAL	22,335,792	32.4%
TAXABLE	24,497,709	35.6%
TAXABLE FIRST-TIME HOMEBUYER	16,789,539	24.4%
VETERANS MORTGAGE PROGRAM	18,975	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,523,689	83.5%
CONDO	5,275,815	7.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,986,247	5.8%
3-PLEX/4-PLEX	1,963,323	2.9%
OTHER PROPERTY TYPE	111,676	0.2%

GEOGRAPHIC REGION

ANCHORAGE	21,694,831	31.5%
WASILLA/PALMER	7,955,302	11.6%
FAIRBANKS/NORTH POLE	7,357,402	10.7%
JUNEAU/KETCHIKAN	5,962,390	8.7%
KENAI/SOLDOTNA/HOMER	5,742,273	8.3%
EAGLE RIVER/CHUGIAK	1,864,592	2.7%
KODIAK	4,006,690	5.8%
OTHER GEOGRAPHIC REGION	14,277,272	20.7%

MORTGAGE INSURANCE

UNINSURED	33,638,226	48.8%
FEDERALLY INSURED - FHA	14,393,062	20.9%
FEDERALLY INSURED - VA	4,562,995	6.6%
FEDERALLY INSURED - RD	5,313,803	7.7%
PRIMARY MORTGAGE INSURANCE	6,720,427	9.8%
FEDERALLY INSURED - HUD 184	4,232,238	6.1%

SELLER SERVICER

WELLS FARGO	34,590,629	50.2%
ALASKA USA	12,849,097	18.7%
FIRST NATIONAL BANK OF AK	11,951,991	17.4%
OTHER SELLER SERVICER	9,469,033	13.8%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.386%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	33,365,372	92.5%
PARTICIPATION LOANS	2,695,508	7.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	36,060,880	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,720,084	4.77%
60 DAYS PAST DUE	1,299,314	3.60%
90 DAYS PAST DUE	200,148	0.56%
120+ DAYS PAST DUE	1,155,318	3.20%
TOTAL DELINQUENT	4,374,865	12.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,685,400	99.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	375,480	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,561,673	65.3%
CONDO	12,162,229	33.7%
MULTI-FAMILY	0	0.0%
DUPLEX	336,978	0.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,207,091	56.0%
WASILLA/PALMER	5,747,373	15.9%
FAIRBANKS/NORTH POLE	2,761,287	7.7%
JUNEAU/KETCHIKAN	1,154,939	3.2%
KENAI/SOLDOTNA/HOMER	1,496,216	4.1%
EAGLE RIVER/CHUGIAK	2,907,153	8.1%
KODIAK	427,439	1.2%
OTHER GEOGRAPHIC REGION	1,359,381	3.8%

MORTGAGE INSURANCE

UNINSURED	8,958,873	24.8%
FEDERALLY INSURED - FHA	12,452,210	34.5%
FEDERALLY INSURED - VA	5,374,218	14.9%
FEDERALLY INSURED - RD	4,419,376	12.3%
PRIMARY MORTGAGE INSURANCE	3,610,594	10.0%
FEDERALLY INSURED - HUD 184	1,245,610	3.5%

SELLER SERVICER

WELLS FARGO	23,525,104	65.2%
ALASKA USA	8,513,741	23.6%
FIRST NATIONAL BANK OF AK	2,843,781	7.9%
OTHER SELLER SERVICER	1,178,254	3.3%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.471%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,079,645	94.7%
PARTICIPATION LOANS	2,524,182	5.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,603,827	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,038,935	4.28%
60 DAYS PAST DUE	1,477,182	3.10%
90 DAYS PAST DUE	553,718	1.16%
120+ DAYS PAST DUE	868,385	1.82%
TOTAL DELINQUENT	4,938,221	10.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,603,827	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,863,442	66.9%
CONDO	14,294,365	30.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,446,019	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,629,421	60.1%
WASILLA/PALMER	8,828,656	18.5%
FAIRBANKS/NORTH POLE	3,896,973	8.2%
JUNEAU/KETCHIKAN	2,042,769	4.3%
KENAI/SOLDOTNA/HOMER	1,208,694	2.5%
EAGLE RIVER/CHUGIAK	1,906,276	4.0%
KODIAK	235,980	0.5%
OTHER GEOGRAPHIC REGION	855,059	1.8%

MORTGAGE INSURANCE

UNINSURED	7,151,744	15.0%
FEDERALLY INSURED - FHA	23,464,617	49.3%
FEDERALLY INSURED - VA	6,078,032	12.8%
FEDERALLY INSURED - RD	5,344,265	11.2%
PRIMARY MORTGAGE INSURANCE	3,008,644	6.3%
FEDERALLY INSURED - HUD 184	2,556,526	5.4%

SELLER SERVICER

WELLS FARGO	31,746,471	66.7%
ALASKA USA	11,930,908	25.1%
FIRST NATIONAL BANK OF AK	2,740,065	5.8%
OTHER SELLER SERVICER	1,186,383	2.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.942%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,505,961	70.1%
PARTICIPATION LOANS	25,390,681	29.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,896,642	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,467,438	2.91%
60 DAYS PAST DUE	506,639	0.60%
90 DAYS PAST DUE	47,665	0.06%
120+ DAYS PAST DUE	816,214	0.96%
TOTAL DELINQUENT	3,837,957	4.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,078,646	14.2%
RURAL	18,831,830	22.2%
TAXABLE	23,925,101	28.2%
TAXABLE FIRST-TIME HOMEBUYER	22,967,539	27.1%
VETERANS MORTGAGE PROGRAM	4,638,209	5.5%
MULTI-FAMILY/SPECIAL NEEDS	555,352	0.7%
OTHER LOAN PROGRAM	1,899,966	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,593,554	80.8%
CONDO	8,507,204	10.0%
MULTI-FAMILY	555,352	0.7%
DUPLEX	6,058,273	7.1%
3-PLEX/4-PLEX	1,022,936	1.2%
OTHER PROPERTY TYPE	159,323	0.2%

GEOGRAPHIC REGION

ANCHORAGE	25,971,333	30.6%
WASILLA/PALMER	12,827,463	15.1%
FAIRBANKS/NORTH POLE	11,080,703	13.1%
JUNEAU/KETCHIKAN	6,796,491	8.0%
KENAI/SOLDOTNA/HOMER	6,884,458	8.1%
EAGLE RIVER/CHUGIAK	4,662,017	5.5%
KODIAK	3,384,566	4.0%
OTHER GEOGRAPHIC REGION	13,289,611	15.7%

MORTGAGE INSURANCE

UNINSURED	32,840,615	38.7%
FEDERALLY INSURED - FHA	19,716,238	23.2%
FEDERALLY INSURED - VA	12,953,119	15.3%
FEDERALLY INSURED - RD	5,551,151	6.5%
PRIMARY MORTGAGE INSURANCE	8,494,466	10.0%
FEDERALLY INSURED - HUD 184	5,341,054	6.3%

SELLER SERVICER

WELLS FARGO	38,971,824	45.9%
ALASKA USA	20,247,693	23.8%
FIRST NATIONAL BANK OF AK	13,615,208	16.0%
OTHER SELLER SERVICER	12,061,918	14.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.096%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,982,248	73.6%
PARTICIPATION LOANS	23,288,800	26.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,271,048	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,064,681	2.34%
60 DAYS PAST DUE	654,438	0.74%
90 DAYS PAST DUE	159,126	0.18%
120+ DAYS PAST DUE	1,010,287	1.14%
TOTAL DELINQUENT	3,888,532	4.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,565,413	13.1%
RURAL	21,751,686	24.6%
TAXABLE	23,893,326	27.1%
TAXABLE FIRST-TIME HOMEBUYER	20,755,599	23.5%
VETERANS MORTGAGE PROGRAM	5,030,933	5.7%
MULTI-FAMILY/SPECIAL NEEDS	483,245	0.5%
OTHER LOAN PROGRAM	4,790,846	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,376,940	84.3%
CONDO	8,287,065	9.4%
MULTI-FAMILY	483,245	0.5%
DUPLEX	3,798,235	4.3%
3-PLEX/4-PLEX	843,103	1.0%
OTHER PROPERTY TYPE	482,459	0.5%

GEOGRAPHIC REGION

ANCHORAGE	32,678,080	37.0%
WASILLA/PALMER	8,915,697	10.1%
FAIRBANKS/NORTH POLE	9,753,664	11.0%
JUNEAU/KETCHIKAN	7,977,082	9.0%
KENAI/SOLDOTNA/HOMER	7,719,903	8.7%
EAGLE RIVER/CHUGIAK	3,872,940	4.4%
KODIAK	4,399,660	5.0%
OTHER GEOGRAPHIC REGION	12,954,022	14.7%

MORTGAGE INSURANCE

UNINSURED	32,491,034	36.8%
FEDERALLY INSURED - FHA	25,192,806	28.5%
FEDERALLY INSURED - VA	12,065,004	13.7%
FEDERALLY INSURED - RD	5,169,054	5.9%
PRIMARY MORTGAGE INSURANCE	9,115,685	10.3%
FEDERALLY INSURED - HUD 184	4,237,465	4.8%

SELLER SERVICER

WELLS FARGO	41,300,756	46.8%
ALASKA USA	21,576,575	24.4%
FIRST NATIONAL BANK OF AK	12,668,133	14.4%
OTHER SELLER SERVICER	12,725,585	14.4%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.674%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,838,420	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	67,838,420	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,454,635	2.14%
60 DAYS PAST DUE	1,161,898	1.71%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,008,960	1.49%
TOTAL DELINQUENT	3,625,494	5.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,050,940	94.4%
RURAL	165,142	0.2%
TAXABLE	2,335,410	3.4%
TAXABLE FIRST-TIME HOMEBUYER	834,664	1.2%
VETERANS MORTGAGE PROGRAM	452,265	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,011,482	69.3%
CONDO	18,107,156	26.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,337,252	3.4%
3-PLEX/4-PLEX	107,390	0.2%
OTHER PROPERTY TYPE	275,140	0.4%

GEOGRAPHIC REGION

ANCHORAGE	31,634,138	46.6%
WASILLA/PALMER	11,484,664	16.9%
FAIRBANKS/NORTH POLE	8,840,101	13.0%
JUNEAU/KETCHIKAN	6,835,130	10.1%
KENAI/SOLDOTNA/HOMER	2,571,119	3.8%
EAGLE RIVER/CHUGIAK	2,074,599	3.1%
KODIAK	436,742	0.6%
OTHER GEOGRAPHIC REGION	3,961,928	5.8%

MORTGAGE INSURANCE

UNINSURED	14,898,138	22.0%
FEDERALLY INSURED - FHA	27,214,017	40.1%
FEDERALLY INSURED - VA	5,384,295	7.9%
FEDERALLY INSURED - RD	10,474,700	15.4%
PRIMARY MORTGAGE INSURANCE	4,762,926	7.0%
FEDERALLY INSURED - HUD 184	5,104,344	7.5%

SELLER SERVICER

WELLS FARGO	31,724,375	46.8%
ALASKA USA	20,756,638	30.6%
FIRST NATIONAL BANK OF AK	7,485,099	11.0%
OTHER SELLER SERVICER	7,872,308	11.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.625%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,329,443	80.8%
PARTICIPATION LOANS	16,915,533	19.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,244,976	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,280,700	2.58%
60 DAYS PAST DUE	564,805	0.64%
90 DAYS PAST DUE	178,956	0.20%
120+ DAYS PAST DUE	1,133,536	1.28%
TOTAL DELINQUENT	4,157,997	4.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,127,022	9.2%
RURAL	12,562,942	14.2%
TAXABLE	25,750,407	29.2%
TAXABLE FIRST-TIME HOMEBUYER	35,874,053	40.7%
VETERANS MORTGAGE PROGRAM	5,427,363	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	503,189	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,052,389	81.7%
CONDO	9,890,985	11.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,992,912	4.5%
3-PLEX/4-PLEX	1,106,718	1.3%
OTHER PROPERTY TYPE	1,201,972	1.4%

GEOGRAPHIC REGION

ANCHORAGE	28,683,949	32.5%
WASILLA/PALMER	14,065,240	15.9%
FAIRBANKS/NORTH POLE	13,897,945	15.7%
JUNEAU/KETCHIKAN	6,533,481	7.4%
KENAI/SOLDOTNA/HOMER	4,548,967	5.2%
EAGLE RIVER/CHUGIAK	5,034,805	5.7%
KODIAK	3,918,233	4.4%
OTHER GEOGRAPHIC REGION	11,562,355	13.1%

MORTGAGE INSURANCE

UNINSURED	29,224,932	33.1%
FEDERALLY INSURED - FHA	21,950,245	24.9%
FEDERALLY INSURED - VA	11,445,045	13.0%
FEDERALLY INSURED - RD	7,125,073	8.1%
PRIMARY MORTGAGE INSURANCE	10,997,604	12.5%
FEDERALLY INSURED - HUD 184	7,502,078	8.5%

SELLER SERVICER

WELLS FARGO	43,567,867	49.4%
ALASKA USA	21,079,680	23.9%
FIRST NATIONAL BANK OF AK	9,805,538	11.1%
OTHER SELLER SERVICER	13,791,890	15.6%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.494%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,148,307	98.0%
PARTICIPATION LOANS	2,835,622	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	142,983,929	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,054,310	1.44%
60 DAYS PAST DUE	1,194,356	0.84%
90 DAYS PAST DUE	671,413	0.47%
120+ DAYS PAST DUE	654,008	0.46%
TOTAL DELINQUENT	4,574,087	3.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	100,966,596	70.6%
RURAL	15,825,668	11.1%
TAXABLE	14,574,105	10.2%
TAXABLE FIRST-TIME HOMEBUYER	11,444,577	8.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	172,984	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,522,880	79.4%
CONDO	22,834,883	16.0%
MULTI-FAMILY	0	0.0%
DUPLEX	4,952,076	3.5%
3-PLEX/4-PLEX	1,293,394	0.9%
OTHER PROPERTY TYPE	380,697	0.3%

GEOGRAPHIC REGION

ANCHORAGE	53,053,429	37.1%
WASILLA/PALMER	24,405,315	17.1%
FAIRBANKS/NORTH POLE	18,596,721	13.0%
JUNEAU/KETCHIKAN	13,152,019	9.2%
KENAI/SOLDOTNA/HOMER	8,581,682	6.0%
EAGLE RIVER/CHUGIAK	4,501,396	3.1%
KODIAK	5,601,251	3.9%
OTHER GEOGRAPHIC REGION	15,092,116	10.6%

MORTGAGE INSURANCE

UNINSURED	35,340,583	24.7%
FEDERALLY INSURED - FHA	48,571,825	34.0%
FEDERALLY INSURED - VA	10,610,039	7.4%
FEDERALLY INSURED - RD	22,631,660	15.8%
PRIMARY MORTGAGE INSURANCE	10,720,498	7.5%
FEDERALLY INSURED - HUD 184	15,109,324	10.6%

SELLER SERVICER

WELLS FARGO	74,869,092	52.4%
ALASKA USA	39,939,729	27.9%
FIRST NATIONAL BANK OF AK	10,289,364	7.2%
OTHER SELLER SERVICER	17,885,744	12.5%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.524%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	211,985,685	98.1%
PARTICIPATION LOANS	4,009,831	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	215,995,517	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,674,076	1.70%
60 DAYS PAST DUE	2,020,421	0.94%
90 DAYS PAST DUE	396,561	0.18%
120+ DAYS PAST DUE	2,280,966	1.06%
TOTAL DELINQUENT	8,372,024	3.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	132,435,148	61.3%
RURAL	43,949,607	20.3%
TAXABLE	19,652,750	9.1%
TAXABLE FIRST-TIME HOMEBUYER	18,565,970	8.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	495,289	0.2%
OTHER LOAN PROGRAM	896,752	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	174,680,654	80.9%
CONDO	31,087,976	14.4%
MULTI-FAMILY	495,289	0.2%
DUPLEX	8,511,097	3.9%
3-PLEX/4-PLEX	441,857	0.2%
OTHER PROPERTY TYPE	1,273,933	0.6%

GEOGRAPHIC REGION

ANCHORAGE	79,064,299	36.6%
WASILLA/PALMER	32,963,574	15.3%
FAIRBANKS/NORTH POLE	19,743,132	9.1%
JUNEAU/KETCHIKAN	16,142,242	7.5%
KENAI/SOLDOTNA/HOMER	21,234,591	9.8%
EAGLE RIVER/CHUGIAK	6,656,189	3.1%
KODIAK	13,035,760	6.0%
OTHER GEOGRAPHIC REGION	27,155,730	12.6%

MORTGAGE INSURANCE

UNINSURED	78,511,639	36.3%
FEDERALLY INSURED - FHA	53,074,794	24.6%
FEDERALLY INSURED - VA	16,136,602	7.5%
FEDERALLY INSURED - RD	29,302,589	13.6%
PRIMARY MORTGAGE INSURANCE	21,325,461	9.9%
FEDERALLY INSURED - HUD 184	17,644,432	8.2%

SELLER SERVICER

WELLS FARGO	108,010,763	50.0%
ALASKA USA	59,644,616	27.6%
FIRST NATIONAL BANK OF AK	23,704,880	11.0%
OTHER SELLER SERVICER	24,635,257	11.4%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.152%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	5,368,332	80.8%
PARTICIPATION LOANS	1,276,887	19.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	6,645,219	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	31,038	0.47%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	31,038	0.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	972,874	14.6%
TAXABLE	796,819	12.0%
TAXABLE FIRST-TIME HOMEBUYER	206,988	3.1%
VETERANS MORTGAGE PROGRAM	4,668,538	70.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,092,174	91.7%
CONDO	347,708	5.2%
MULTI-FAMILY	0	0.0%
DUPLEX	107,333	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,004	1.5%

GEOGRAPHIC REGION

ANCHORAGE	1,439,066	21.7%
WASILLA/PALMER	1,350,013	20.3%
FAIRBANKS/NORTH POLE	1,346,675	20.3%
JUNEAU/KETCHIKAN	263,375	4.0%
KENAI/SOLDOTNA/HOMER	682,986	10.3%
EAGLE RIVER/CHUGIAK	1,063,081	16.0%
KODIAK	98,004	1.5%
OTHER GEOGRAPHIC REGION	402,019	6.0%

MORTGAGE INSURANCE

UNINSURED	2,704,099	40.7%
FEDERALLY INSURED - FHA	206,988	3.1%
FEDERALLY INSURED - VA	3,465,949	52.2%
FEDERALLY INSURED - RD	76,312	1.1%
PRIMARY MORTGAGE INSURANCE	56,490	0.9%
FEDERALLY INSURED - HUD 184	135,381	2.0%

SELLER SERVICER

WELLS FARGO	2,921,833	44.0%
ALASKA USA	2,327,279	35.0%
FIRST NATIONAL BANK OF AK	546,597	8.2%
OTHER SELLER SERVICER	849,510	12.8%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.599%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	173,993,028	99.4%
PARTICIPATION LOANS	1,100,629	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	175,093,658	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,424,268	1.96%
60 DAYS PAST DUE	1,668,380	0.95%
90 DAYS PAST DUE	816,750	0.47%
120+ DAYS PAST DUE	1,764,845	1.01%
TOTAL DELINQUENT	7,674,243	4.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,488,833	0.9%
RURAL	14,394,467	8.2%
TAXABLE	18,194,746	10.4%
TAXABLE FIRST-TIME HOMEBUYER	12,798,780	7.3%
VETERANS MORTGAGE PROGRAM	128,216,831	73.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	155,275,070	88.7%
CONDO	11,369,159	6.5%
MULTI-FAMILY	0	0.0%
DUPLEX	5,546,936	3.2%
3-PLEX/4-PLEX	2,008,820	1.1%
OTHER PROPERTY TYPE	893,673	0.5%

GEOGRAPHIC REGION

ANCHORAGE	38,237,558	21.8%
WASILLA/PALMER	27,249,849	15.6%
FAIRBANKS/NORTH POLE	51,518,236	29.4%
JUNEAU/KETCHIKAN	8,865,591	5.1%
KENAI/SOLDOTNA/HOMER	5,033,457	2.9%
EAGLE RIVER/CHUGIAK	26,052,766	14.9%
KODIAK	5,937,034	3.4%
OTHER GEOGRAPHIC REGION	12,199,167	7.0%

MORTGAGE INSURANCE

UNINSURED	32,557,882	18.6%
FEDERALLY INSURED - FHA	9,288,825	5.3%
FEDERALLY INSURED - VA	115,085,812	65.7%
FEDERALLY INSURED - RD	3,434,825	2.0%
PRIMARY MORTGAGE INSURANCE	9,650,463	5.5%
FEDERALLY INSURED - HUD 184	5,075,851	2.9%

SELLER SERVICER

WELLS FARGO	88,068,166	50.3%
ALASKA USA	49,187,165	28.1%
FIRST NATIONAL BANK OF AK	14,824,439	8.5%
OTHER SELLER SERVICER	23,013,887	13.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.737%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,201,115	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	50,201,115	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,188,736	2.37%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	136,853	0.27%
120+ DAYS PAST DUE	699,739	1.39%
TOTAL DELINQUENT	2,025,327	4.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,850,257	3.7%
RURAL	3,309,659	6.6%
TAXABLE	4,348,565	8.7%
TAXABLE FIRST-TIME HOMEBUYER	3,794,463	7.6%
VETERANS MORTGAGE PROGRAM	36,898,172	73.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,110,906	85.9%
CONDO	4,139,398	8.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,097,430	4.2%
3-PLEX/4-PLEX	797,468	1.6%
OTHER PROPERTY TYPE	55,913	0.1%

GEOGRAPHIC REGION

ANCHORAGE	12,092,369	24.1%
WASILLA/PALMER	8,338,202	16.6%
FAIRBANKS/NORTH POLE	11,914,686	23.7%
JUNEAU/KETCHIKAN	2,213,194	4.4%
KENAI/SOLDOTNA/HOMER	1,604,517	3.2%
EAGLE RIVER/CHUGIAK	8,333,841	16.6%
KODIAK	1,645,815	3.3%
OTHER GEOGRAPHIC REGION	4,058,491	8.1%

MORTGAGE INSURANCE

UNINSURED	8,877,298	17.7%
FEDERALLY INSURED - FHA	3,803,357	7.6%
FEDERALLY INSURED - VA	33,692,935	67.1%
FEDERALLY INSURED - RD	307,150	0.6%
PRIMARY MORTGAGE INSURANCE	2,097,958	4.2%
FEDERALLY INSURED - HUD 184	1,422,418	2.8%

SELLER SERVICER

WELLS FARGO	25,729,516	51.3%
ALASKA USA	14,910,532	29.7%
FIRST NATIONAL BANK OF AK	4,167,033	8.3%
OTHER SELLER SERVICER	5,394,034	10.7%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.329%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	8,873,523	32.2%
PARTICIPATION LOANS	18,659,165	67.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	27,532,689	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,011,291	3.67%
60 DAYS PAST DUE	421,522	1.53%
90 DAYS PAST DUE	222,567	0.81%
120+ DAYS PAST DUE	254,833	0.93%
TOTAL DELINQUENT	1,910,213	6.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,371,801	23.1%
RURAL	4,918,315	17.9%
TAXABLE	4,171,495	15.2%
TAXABLE FIRST-TIME HOMEBUYER	7,235,921	26.3%
VETERANS MORTGAGE PROGRAM	2,164,948	7.9%
MULTI-FAMILY/SPECIAL NEEDS	2,670,209	9.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,996,630	79.9%
CONDO	1,883,475	6.8%
MULTI-FAMILY	2,670,209	9.7%
DUPLEX	719,528	2.6%
3-PLEX/4-PLEX	148,563	0.5%
OTHER PROPERTY TYPE	114,283	0.4%

GEOGRAPHIC REGION

ANCHORAGE	8,318,162	30.2%
WASILLA/PALMER	4,572,242	16.6%
FAIRBANKS/NORTH POLE	3,002,411	10.9%
JUNEAU/KETCHIKAN	1,293,335	4.7%
KENAI/SOLDOTNA/HOMER	2,306,919	8.4%
EAGLE RIVER/CHUGIAK	4,081,498	14.8%
KODIAK	921,981	3.3%
OTHER GEOGRAPHIC REGION	3,036,141	11.0%

MORTGAGE INSURANCE

UNINSURED	13,066,360	47.5%
FEDERALLY INSURED - FHA	6,622,269	24.1%
FEDERALLY INSURED - VA	4,226,415	15.4%
FEDERALLY INSURED - RD	1,868,486	6.8%
PRIMARY MORTGAGE INSURANCE	1,591,790	5.8%
FEDERALLY INSURED - HUD 184	157,368	0.6%

SELLER SERVICER

WELLS FARGO	15,579,169	56.6%
ALASKA USA	5,822,059	21.1%
FIRST NATIONAL BANK OF AK	3,387,550	12.3%
OTHER SELLER SERVICER	2,743,911	10.0%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	6.923%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,394,932	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	50,394,932	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,836,963	3.65%
60 DAYS PAST DUE	282,430	0.56%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	224,778	0.45%
TOTAL DELINQUENT	2,344,171	4.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	50,394,932	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,090,789	12.1%
CONDO	0	0.0%
MULTI-FAMILY	50,394,932	100.0%
DUPLEX	587,912	1.2%
3-PLEX/4-PLEX	773,105	1.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,674,095	54.9%
WASILLA/PALMER	7,342,574	14.6%
FAIRBANKS/NORTH POLE	3,125,137	6.2%
JUNEAU/KETCHIKAN	4,905,298	9.7%
KENAI/SOLDOTNA/HOMER	1,005,416	2.0%
EAGLE RIVER/CHUGIAK	887,837	1.8%
KODIAK	579,585	1.2%
OTHER GEOGRAPHIC REGION	4,874,990	9.7%

MORTGAGE INSURANCE

UNINSURED	50,394,932	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,403,712	30.6%
ALASKA USA	4,911,294	9.7%
FIRST NATIONAL BANK OF AK	26,033,893	51.7%
OTHER SELLER SERVICER	4,046,033	8.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.007%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,704,140	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,704,140	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	286,792	0.52%
60 DAYS PAST DUE	1,274,261	2.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,561,054	2.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	54,704,140	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,418,014	4.4%
CONDO	190,311	0.3%
MULTI-FAMILY	54,704,140	100.0%
DUPLEX	774,608	1.4%
3-PLEX/4-PLEX	430,078	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,593,110	63.2%
WASILLA/PALMER	4,475,939	8.2%
FAIRBANKS/NORTH POLE	3,480,185	6.4%
JUNEAU/KETCHIKAN	4,816,731	8.8%
KENAI/SOLDOTNA/HOMER	1,720,713	3.1%
EAGLE RIVER/CHUGIAK	2,069,493	3.8%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,547,969	6.5%

MORTGAGE INSURANCE

UNINSURED	54,704,140	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	34,081,578	62.3%
ALASKA USA	338,163	0.6%
FIRST NATIONAL BANK OF AK	16,806,059	30.7%
OTHER SELLER SERVICER	3,478,340	6.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.370%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,828,723	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,828,723	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,969,720	3.90%
60 DAYS PAST DUE	1,428,300	1.40%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	539,251	0.53%
TOTAL DELINQUENT	5,937,271	5.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	184,934	0.2%
RURAL	1,221,573	1.2%
TAXABLE	9,453,016	9.3%
TAXABLE FIRST-TIME HOMEBUYER	20,904,890	20.5%
VETERANS MORTGAGE PROGRAM	149,956	0.1%
MULTI-FAMILY/SPECIAL NEEDS	69,914,354	68.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,646,993	38.9%
CONDO	3,006,463	3.0%
MULTI-FAMILY	69,914,354	68.7%
DUPLEX	2,193,009	2.2%
3-PLEX/4-PLEX	2,199,546	2.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	58,494,338	57.4%
WASILLA/PALMER	13,528,368	13.3%
FAIRBANKS/NORTH POLE	12,159,131	11.9%
JUNEAU/KETCHIKAN	2,398,385	2.4%
KENAI/SOLDOTNA/HOMER	2,729,200	2.7%
EAGLE RIVER/CHUGIAK	6,726,405	6.6%
KODIAK	1,912,364	1.9%
OTHER GEOGRAPHIC REGION	3,880,532	3.8%

MORTGAGE INSURANCE

UNINSURED	79,423,981	78.0%
FEDERALLY INSURED - FHA	8,941,841	8.8%
FEDERALLY INSURED - VA	7,395,397	7.3%
FEDERALLY INSURED - RD	1,399,904	1.4%
PRIMARY MORTGAGE INSURANCE	4,181,756	4.1%
FEDERALLY INSURED - HUD 184	485,844	0.5%

SELLER SERVICER

WELLS FARGO	35,683,804	35.0%
ALASKA USA	10,515,293	10.3%
FIRST NATIONAL BANK OF AK	37,428,435	36.8%
OTHER SELLER SERVICER	18,201,190	17.9%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.912%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,356,850	93.7%
PARTICIPATION LOANS	6,617,060	6.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	104,973,910	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,932,773	1.84%
60 DAYS PAST DUE	1,378,536	1.31%
90 DAYS PAST DUE	463,639	0.44%
120+ DAYS PAST DUE	424,481	0.40%
TOTAL DELINQUENT	4,199,429	4.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,774,798	5.5%
RURAL	23,789,169	22.7%
TAXABLE	42,948,014	40.9%
TAXABLE FIRST-TIME HOMEBUYER	30,007,997	28.6%
VETERANS MORTGAGE PROGRAM	208,156	0.2%
MULTI-FAMILY/SPECIAL NEEDS	221,890	0.2%
OTHER LOAN PROGRAM	2,023,887	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,505,243	85.3%
CONDO	7,364,832	7.0%
MULTI-FAMILY	221,890	0.2%
DUPLEX	7,117,082	6.8%
3-PLEX/4-PLEX	764,863	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,280,955	29.8%
WASILLA/PALMER	11,088,399	10.6%
FAIRBANKS/NORTH POLE	13,549,028	12.9%
JUNEAU/KETCHIKAN	13,068,362	12.4%
KENAI/SOLDOTNA/HOMER	9,918,644	9.4%
EAGLE RIVER/CHUGIAK	6,163,039	5.9%
KODIAK	4,263,410	4.1%
OTHER GEOGRAPHIC REGION	15,642,073	14.9%

MORTGAGE INSURANCE

UNINSURED	44,805,019	42.7%
FEDERALLY INSURED - FHA	24,968,365	23.8%
FEDERALLY INSURED - VA	7,604,908	7.2%
FEDERALLY INSURED - RD	5,318,767	5.1%
PRIMARY MORTGAGE INSURANCE	13,034,493	12.4%
FEDERALLY INSURED - HUD 184	9,242,359	8.8%

SELLER SERVICER

WELLS FARGO	45,432,549	43.3%
ALASKA USA	24,300,786	23.1%
FIRST NATIONAL BANK OF AK	14,897,369	14.2%
OTHER SELLER SERVICER	20,343,205	19.4%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.383%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,130,162	94.7%
PARTICIPATION LOANS	6,666,159	5.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	124,796,321	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,643,844	2.92%
60 DAYS PAST DUE	2,460,484	1.97%
90 DAYS PAST DUE	346,970	0.28%
120+ DAYS PAST DUE	1,994,210	1.60%
TOTAL DELINQUENT	8,445,508	6.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,750,030	15.8%
RURAL	31,271,247	25.1%
TAXABLE	29,543,694	23.7%
TAXABLE FIRST-TIME HOMEBUYER	32,942,982	26.4%
VETERANS MORTGAGE PROGRAM	3,765,539	3.0%
MULTI-FAMILY/SPECIAL NEEDS	7,262,098	5.8%
OTHER LOAN PROGRAM	260,729	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,854,251	78.4%
CONDO	11,119,700	8.9%
MULTI-FAMILY	7,262,098	5.8%
DUPLEX	7,581,052	6.1%
3-PLEX/4-PLEX	761,491	0.6%
OTHER PROPERTY TYPE	375,289	0.3%

GEOGRAPHIC REGION

ANCHORAGE	43,021,594	34.5%
WASILLA/PALMER	14,913,455	12.0%
FAIRBANKS/NORTH POLE	13,230,497	10.6%
JUNEAU/KETCHIKAN	10,758,274	8.6%
KENAI/SOLDOTNA/HOMER	10,049,443	8.1%
EAGLE RIVER/CHUGIAK	5,214,061	4.2%
KODIAK	5,984,304	4.8%
OTHER GEOGRAPHIC REGION	21,624,693	17.3%

MORTGAGE INSURANCE

UNINSURED	54,583,522	43.7%
FEDERALLY INSURED - FHA	35,065,794	28.1%
FEDERALLY INSURED - VA	17,960,041	14.4%
FEDERALLY INSURED - RD	7,575,191	6.1%
PRIMARY MORTGAGE INSURANCE	6,702,153	5.4%
FEDERALLY INSURED - HUD 184	2,909,620	2.3%

SELLER SERVICER

WELLS FARGO	61,703,548	49.4%
ALASKA USA	24,889,238	19.9%
FIRST NATIONAL BANK OF AK	27,696,062	22.2%
OTHER SELLER SERVICER	10,507,473	8.4%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.938%
Weighted Average Remaining Term	216
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,113,248	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	42,113,248	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,532,109	6.01%
60 DAYS PAST DUE	623,563	1.48%
90 DAYS PAST DUE	278,369	0.66%
120+ DAYS PAST DUE	247,664	0.59%
TOTAL DELINQUENT	3,681,704	8.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,927,941	40.2%
RURAL	21,387,953	50.8%
TAXABLE	1,514,108	3.6%
TAXABLE FIRST-TIME HOMEBUYER	1,343,797	3.2%
VETERANS MORTGAGE PROGRAM	660,716	1.6%
MULTI-FAMILY/SPECIAL NEEDS	278,733	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,378,010	84.0%
CONDO	3,489,538	8.3%
MULTI-FAMILY	278,733	0.7%
DUPLEX	2,251,409	5.3%
3-PLEX/4-PLEX	178,956	0.4%
OTHER PROPERTY TYPE	536,601	1.3%

GEOGRAPHIC REGION

ANCHORAGE	10,070,309	23.9%
WASILLA/PALMER	5,545,556	13.2%
FAIRBANKS/NORTH POLE	2,299,805	5.5%
JUNEAU/KETCHIKAN	2,102,972	5.0%
KENAI/SOLDOTNA/HOMER	5,693,141	13.5%
EAGLE RIVER/CHUGIAK	1,002,814	2.4%
KODIAK	4,656,270	11.1%
OTHER GEOGRAPHIC REGION	10,742,381	25.5%

MORTGAGE INSURANCE

UNINSURED	23,035,702	54.7%
FEDERALLY INSURED - FHA	10,037,656	23.8%
FEDERALLY INSURED - VA	3,852,329	9.1%
FEDERALLY INSURED - RD	3,932,128	9.3%
PRIMARY MORTGAGE INSURANCE	765,971	1.8%
FEDERALLY INSURED - HUD 184	489,460	1.2%

SELLER SERVICER

WELLS FARGO	20,937,033	49.7%
ALASKA USA	6,780,293	16.1%
FIRST NATIONAL BANK OF AK	10,172,539	24.2%
OTHER SELLER SERVICER	4,223,383	10.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.807%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,276,748	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	83,276,748	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,031,574	2.44%
60 DAYS PAST DUE	1,182,861	1.42%
90 DAYS PAST DUE	750,081	0.90%
120+ DAYS PAST DUE	427,890	0.51%
TOTAL DELINQUENT	4,392,405	5.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,971,498	16.8%
RURAL	42,513,053	51.1%
TAXABLE	6,138,292	7.4%
TAXABLE FIRST-TIME HOMEBUYER	4,877,578	5.9%
VETERANS MORTGAGE PROGRAM	13,977,885	16.8%
MULTI-FAMILY/SPECIAL NEEDS	1,024,399	1.2%
OTHER LOAN PROGRAM	774,043	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,337,736	83.3%
CONDO	4,174,870	5.0%
MULTI-FAMILY	1,024,399	1.2%
DUPLEX	5,472,271	6.6%
3-PLEX/4-PLEX	715,373	0.9%
OTHER PROPERTY TYPE	3,017,264	3.6%

GEOGRAPHIC REGION

ANCHORAGE	17,775,527	21.3%
WASILLA/PALMER	6,035,306	7.2%
FAIRBANKS/NORTH POLE	6,117,665	7.3%
JUNEAU/KETCHIKAN	9,035,788	10.9%
KENAI/SOLDOTNA/HOMER	9,949,851	11.9%
EAGLE RIVER/CHUGIAK	3,183,694	3.8%
KODIAK	6,061,821	7.3%
OTHER GEOGRAPHIC REGION	25,117,096	30.2%

MORTGAGE INSURANCE

UNINSURED	49,323,327	59.2%
FEDERALLY INSURED - FHA	12,382,725	14.9%
FEDERALLY INSURED - VA	14,111,072	16.9%
FEDERALLY INSURED - RD	3,411,224	4.1%
PRIMARY MORTGAGE INSURANCE	2,390,736	2.9%
FEDERALLY INSURED - HUD 184	1,657,663	2.0%

SELLER SERVICER

WELLS FARGO	37,495,684	45.0%
ALASKA USA	17,427,224	20.9%
FIRST NATIONAL BANK OF AK	18,734,552	22.5%
OTHER SELLER SERVICER	9,619,289	11.6%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.275%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,148,355	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	37,148,355	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	691,830	1.86%
60 DAYS PAST DUE	728,819	1.96%
90 DAYS PAST DUE	102,770	0.28%
120+ DAYS PAST DUE	76,130	0.20%
TOTAL DELINQUENT	1,599,549	4.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	440,341	1.2%
RURAL	27,200,967	73.2%
TAXABLE	2,328,150	6.3%
TAXABLE FIRST-TIME HOMEBUYER	1,191,244	3.2%
VETERANS MORTGAGE PROGRAM	4,570,043	12.3%
MULTI-FAMILY/SPECIAL NEEDS	1,417,611	3.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,032,788	88.9%
CONDO	247,063	0.7%
MULTI-FAMILY	1,417,611	3.8%
DUPLEX	2,901,780	7.8%
3-PLEX/4-PLEX	198,636	0.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,441,497	9.3%
WASILLA/PALMER	1,519,176	4.1%
FAIRBANKS/NORTH POLE	1,970,980	5.3%
JUNEAU/KETCHIKAN	2,658,312	7.2%
KENAI/SOLDOTNA/HOMER	6,285,454	16.9%
EAGLE RIVER/CHUGIAK	937,588	2.5%
KODIAK	4,229,002	11.4%
OTHER GEOGRAPHIC REGION	16,106,346	43.4%

MORTGAGE INSURANCE

UNINSURED	25,681,349	69.1%
FEDERALLY INSURED - FHA	3,504,814	9.4%
FEDERALLY INSURED - VA	4,347,791	11.7%
FEDERALLY INSURED - RD	1,214,851	3.3%
PRIMARY MORTGAGE INSURANCE	739,461	2.0%
FEDERALLY INSURED - HUD 184	1,660,090	4.5%

SELLER SERVICER

WELLS FARGO	17,078,974	46.0%
ALASKA USA	5,302,923	14.3%
FIRST NATIONAL BANK OF AK	10,635,239	28.6%
OTHER SELLER SERVICER	4,131,219	11.1%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.510%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,553,106	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,553,106	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,547,264	3.71%
60 DAYS PAST DUE	1,154,129	1.21%
90 DAYS PAST DUE	533,091	0.56%
120+ DAYS PAST DUE	1,291,952	1.35%
TOTAL DELINQUENT	6,526,437	6.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,809,371	59.5%
RURAL	7,401,117	7.7%
TAXABLE	10,052,671	10.5%
TAXABLE FIRST-TIME HOMEBUYER	2,873,945	3.0%
VETERANS MORTGAGE PROGRAM	18,416,002	19.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,494,355	79.0%
CONDO	16,613,152	17.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,851,529	3.0%
3-PLEX/4-PLEX	500,041	0.5%
OTHER PROPERTY TYPE	94,030	0.1%

GEOGRAPHIC REGION

ANCHORAGE	45,323,933	47.4%
WASILLA/PALMER	16,846,013	17.6%
FAIRBANKS/NORTH POLE	9,561,790	10.0%
JUNEAU/KETCHIKAN	5,634,787	5.9%
KENAI/SOLDOTNA/HOMER	4,090,350	4.3%
EAGLE RIVER/CHUGIAK	4,156,695	4.4%
KODIAK	2,134,448	2.2%
OTHER GEOGRAPHIC REGION	7,805,089	8.2%

MORTGAGE INSURANCE

UNINSURED	29,592,732	31.0%
FEDERALLY INSURED - FHA	32,298,231	33.8%
FEDERALLY INSURED - VA	20,483,393	21.4%
FEDERALLY INSURED - RD	7,371,057	7.7%
PRIMARY MORTGAGE INSURANCE	4,805,461	5.0%
FEDERALLY INSURED - HUD 184	1,002,232	1.0%

SELLER SERVICER

WELLS FARGO	55,230,587	57.8%
ALASKA USA	18,756,437	19.6%
FIRST NATIONAL BANK OF AK	12,349,466	12.9%
OTHER SELLER SERVICER	9,216,616	9.6%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.574%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,431,914	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	133,431,914	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	8,171,289	6.12%
60 DAYS PAST DUE	520,883	0.39%
90 DAYS PAST DUE	970,797	0.73%
120+ DAYS PAST DUE	3,504,138	2.63%
TOTAL DELINQUENT	13,167,107	9.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,739,465	4.3%
RURAL	73,041,341	54.7%
TAXABLE	11,960,858	9.0%
TAXABLE FIRST-TIME HOMEBUYER	6,198,362	4.6%
VETERANS MORTGAGE PROGRAM	397,947	0.3%
MULTI-FAMILY/SPECIAL NEEDS	35,729,798	26.8%
OTHER LOAN PROGRAM	364,144	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,200,926	66.1%
CONDO	2,454,331	1.8%
MULTI-FAMILY	35,729,798	26.8%
DUPLEX	7,339,493	5.5%
3-PLEX/4-PLEX	383,643	0.3%
OTHER PROPERTY TYPE	359,440	0.3%

GEOGRAPHIC REGION

ANCHORAGE	29,357,853	22.0%
WASILLA/PALMER	5,278,286	4.0%
FAIRBANKS/NORTH POLE	9,064,220	6.8%
JUNEAU/KETCHIKAN	12,015,105	9.0%
KENAI/SOLDOTNA/HOMER	14,874,697	11.1%
EAGLE RIVER/CHUGIAK	3,197,872	2.4%
KODIAK	13,805,998	10.3%
OTHER GEOGRAPHIC REGION	45,837,882	34.4%

MORTGAGE INSURANCE

UNINSURED	97,895,597	73.4%
FEDERALLY INSURED - FHA	9,978,276	7.5%
FEDERALLY INSURED - VA	8,498,573	6.4%
FEDERALLY INSURED - RD	7,642,216	5.7%
PRIMARY MORTGAGE INSURANCE	5,724,733	4.3%
FEDERALLY INSURED - HUD 184	3,692,521	2.8%

SELLER SERVICER

WELLS FARGO	72,731,908	54.5%
ALASKA USA	17,304,142	13.0%
FIRST NATIONAL BANK OF AK	25,774,329	19.3%
OTHER SELLER SERVICER	17,621,535	13.2%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.856%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,836,858	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	94,836,858	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,443,513	2.58%
60 DAYS PAST DUE	821,506	0.87%
90 DAYS PAST DUE	742,725	0.78%
120+ DAYS PAST DUE	847,425	0.89%
TOTAL DELINQUENT	4,855,169	5.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,700,168	12.3%
RURAL	39,630,158	41.8%
TAXABLE	13,107,094	13.8%
TAXABLE FIRST-TIME HOMEBUYER	10,982,289	11.6%
VETERANS MORTGAGE PROGRAM	17,298,606	18.2%
MULTI-FAMILY/SPECIAL NEEDS	2,118,543	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,682,262	86.1%
CONDO	4,784,213	5.0%
MULTI-FAMILY	2,118,543	2.2%
DUPLEX	3,542,655	3.7%
3-PLEX/4-PLEX	2,148,396	2.3%
OTHER PROPERTY TYPE	560,789	0.6%

GEOGRAPHIC REGION

ANCHORAGE	21,454,994	22.6%
WASILLA/PALMER	9,024,830	9.5%
FAIRBANKS/NORTH POLE	10,401,382	11.0%
JUNEAU/KETCHIKAN	6,970,851	7.4%
KENAI/SOLDOTNA/HOMER	9,601,143	10.1%
EAGLE RIVER/CHUGIAK	5,955,873	6.3%
KODIAK	7,311,199	7.7%
OTHER GEOGRAPHIC REGION	24,116,585	25.4%

MORTGAGE INSURANCE

UNINSURED	48,716,429	51.4%
FEDERALLY INSURED - FHA	15,564,715	16.4%
FEDERALLY INSURED - VA	22,640,320	23.9%
FEDERALLY INSURED - RD	4,173,340	4.4%
PRIMARY MORTGAGE INSURANCE	2,431,238	2.6%
FEDERALLY INSURED - HUD 184	1,310,816	1.4%

SELLER SERVICER

WELLS FARGO	44,870,852	47.3%
ALASKA USA	20,851,765	22.0%
FIRST NATIONAL BANK OF AK	14,391,453	15.2%
OTHER SELLER SERVICER	14,722,789	15.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	12,592,688	0	0	12,592,688	12.8%	3.489%	359	95	0	0.00%
CHELP	61,807	0	0	61,807	0.1%	3.875%	358	37	0	0.00%
CMFTX	2,833,606	0	0	2,833,606	2.9%	5.235%	222	59	0	0.00%
CNCL	572,491	0	0	572,491	0.6%	3.939%	358	70	0	0.00%
CNCL2	627,265	0	0	627,265	0.6%	3.664%	359	77	0	0.00%
COMH	96,423	0	0	96,423	0.1%	3.375%	179	52	0	0.00%
COR	13,192,977	0	0	13,192,977	13.4%	3.688%	325	79	0	0.00%
COR15	11,322,848	0	0	11,322,848	11.5%	3.192%	177	67	0	0.00%
COR30	11,311,046	0	0	11,311,046	11.5%	3.748%	357	75	203,949	1.80%
CREOS	0	0	5,730,360	5,730,360	5.8%	0.000%	0	0	0	0.00%
CSPND	380,000	0	0	380,000	0.4%	6.625%	360	100	0	0.00%
CTAX	13,867,060	0	0	13,867,060	14.1%	3.965%	357	88	0	0.00%
CVETS	627,873	0	0	627,873	0.6%	3.642%	359	94	0	0.00%
ETAX	7,552,325	0	0	7,552,325	7.7%	3.783%	358	91	126,632	1.68%
SRETX	1,721,199	0	0	1,721,199	1.7%	3.770%	318	80	0	0.00%
SRHRF	8,881,818	834,802	0	9,716,620	9.9%	5.907%	255	57	0	0.00%
SRQ15	300,538	0	0	300,538	0.3%	3.311%	180	71	0	0.00%
SRQ30	1,716,861	0	0	1,716,861	1.7%	3.806%	359	80	0	0.00%
SRV15	887,399	0	0	887,399	0.9%	3.442%	177	64	0	0.00%
SRX15	348,000	0	0	348,000	0.4%	3.375%	180	69	0	0.00%
SRX30	3,122,178	0	0	3,122,178	3.2%	4.018%	359	72	0	0.00%
	92,016,403	834,802	5,730,360	98,581,565	100.0%	3.959%	312	78	330,581	0.36%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	85,846,493	5,254,565	0	91,101,058	67.8%	5.245%	281	81	8,159,716	8.96%
E021B	32,051,324	0	0	32,051,324	23.9%	7.892%	294	81	2,244,110	7.00%
E021C	11,132,137	0	0	11,132,137	8.3%	7.284%	271	77	691,997	6.22%
	129,029,955	5,254,565	0	134,284,520	100.0%	6.046%	283	81	11,095,823	8.26%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	42,535,724	1,226,159	0	43,761,883	100.0%	5.429%	280	81	4,659,573	10.65%
	42,535,724	1,226,159	0	43,761,883	100.0%	5.429%	280	81	4,659,573	10.65%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	25,660,580	4,600,546	0	30,261,127	94.6%	4.903%	285	83	3,084,957	10.19%
E06BL	1,714,011	0	0	1,714,011	5.4%	7.380%	278	73	253,838	14.81%
	27,374,591	4,600,546	0	31,975,138	100.0%	5.036%	285	82	3,338,795	10.44%
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	25,412,666	2,880,448	0	28,293,114	93.2%	5.178%	292	87	3,969,601	14.03%
E06CL	2,055,538	0	0	2,055,538	6.8%	7.972%	292	89	0	0.00%
	27,468,204	2,880,448	0	30,348,652	100.0%	5.367%	292	87	3,969,601	13.08%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	52,776,568	2,605,750	0	55,382,318	94.2%	5.066%	294	80	2,625,422	4.74%
E07AL	3,397,134	0	0	3,397,134	5.8%	5.775%	306	81	0	0.00%
	56,173,702	2,605,750	0	58,779,452	100.0%	5.107%	295	80	2,625,422	4.47%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	52,886,851	1,569,797	0	54,456,648	94.2%	5.378%	288	80	1,407,134	2.58%
E07BL	3,372,801	0	0	3,372,801	5.8%	5.929%	316	85	154,491	4.58%
	56,259,652	1,569,797	0	57,829,449	100.0%	5.410%	290	80	1,561,626	2.70%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	43,135,518	2,261,836	0	45,397,355	94.1%	5.116%	296	86	5,383,761	11.86%
E07CL	2,852,713	0	0	2,852,713	5.9%	7.553%	298	86	0	0.00%
	45,988,231	2,261,836	0	48,250,068	100.0%	5.260%	296	86	5,383,761	11.16%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	62,424,503	2,516,866	0	64,941,369	94.3%	5.368%	290	79	4,059,386	6.25%
E07DL	3,919,381	0	0	3,919,381	5.7%	6.070%	318	87	233,240	5.95%
	66,343,884	2,516,866	0	68,860,750	100.0%	5.408%	292	79	4,292,626	6.23%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	30,990,305	2,695,508	0	33,685,813	93.4%	5.240%	303	86	3,754,736	11.15%
E08AL	2,375,067	0	0	2,375,067	6.6%	7.448%	310	88	620,129	26.11%
	33,365,372	2,695,508	0	36,060,880	100.0%	5.386%	304	86	4,374,865	12.13%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	41,948,319	2,524,182	0	44,472,501	93.4%	5.315%	313	88	4,938,221	11.10%
E08BL	3,131,326	0	0	3,131,326	6.6%	7.679%	304	92	0	0.00%
	45,079,645	2,524,182	0	47,603,827	100.0%	5.471%	313	89	4,938,221	10.37%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	55,090,594	25,390,681	0	80,481,276	94.8%	3.809%	294	80	3,614,737	4.49%
E09AL	4,415,367	0	0	4,415,367	5.2%	6.372%	326	90	223,220	5.06%
	59,505,961	25,390,681	0	84,896,642	100.0%	3.942%	296	81	3,837,957	4.52%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	59,459,595	23,288,800	0	82,748,395	93.7%	3.963%	284	79	3,549,783	4.29%
E09BL	5,522,653	0	0	5,522,653	6.3%	6.085%	319	88	338,749	6.13%
	64,982,248	23,288,800	0	88,271,048	100.0%	4.096%	286	79	3,888,532	4.41%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	64,007,648	0	0	64,007,648	94.4%	5.655%	327	88	3,362,085	5.25%
E09CL	3,830,773	0	0	3,830,773	5.6%	5.987%	319	84	263,408	6.88%
	67,838,420	0	0	67,838,420	100.0%	5.674%	327	88	3,625,494	5.34%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	66,361,895	16,915,533	0	83,277,428	94.4%	4.562%	307	84	3,967,387	4.76%
E09DL	4,967,548	0	0	4,967,548	5.6%	5.666%	324	84	190,611	3.84%
	71,329,443	16,915,533	0	88,244,976	100.0%	4.625%	308	84	4,157,997	4.71%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	60,211,006	0	0	60,211,006	42.1%	4.261%	343	93	2,259,471	3.75%
E10A1	40,009,406	0	0	40,009,406	28.0%	4.374%	335	91	954,265	2.39%
E10AL	9,191,740	0	0	9,191,740	6.4%	5.830%	333	85	304,038	3.31%
E10B1	30,736,156	2,835,622	0	33,571,778	23.5%	4.688%	314	83	1,056,314	3.15%
	140,148,307	2,835,622	0	142,983,929	100.0%	4.494%	333	90	4,574,087	3.20%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	95,395,858	0	0	95,395,858	44.2%	3.670%	348	91	2,147,456	2.25%
E11A1	12,770,227	0	0	12,770,227	5.9%	4.823%	231	67	1,229,625	9.63%
E11A2	21,610,808	0	0	21,610,808	10.0%	6.689%	252	79	1,706,963	7.90%
E11AL	20,316,370	0	0	20,316,370	9.4%	4.918%	319	81	149,235	0.73%
E11B1	61,892,423	4,009,831	0	65,902,254	30.5%	4.870%	307	81	3,138,745	4.76%
	211,985,685	4,009,831	0	215,995,517	100.0%	4.524%	316	85	8,372,024	3.88%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST									
C0511	3,244,474	1,276,887	0	4,521,361	68.0%	4.345%	283	83	31,038	0.69%
C051C	2,123,858	0	0	2,123,858	32.0%	6.869%	315	77	0	0.00%
	5,368,332	1,276,887	0	6,645,219	100.0%	5.152%	293	81	31,038	0.47%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	123,302,470	1,100,629	0	124,403,100	71.0%	5.208%	324	93	4,873,363	3.92%
C061C	50,690,558	0	0	50,690,558	29.0%	6.560%	319	84	2,800,880	5.53%
	173,993,028	1,100,629	0	175,093,658	100.0%	5.599%	323	90	7,674,243	4.38%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST									
C0711	35,505,403	0	0	35,505,403	70.7%	5.269%	327	94	1,374,501	3.87%
C071C	14,695,713	0	0	14,695,713	29.3%	6.867%	329	86	650,826	4.43%
	50,201,115	0	0	50,201,115	100.0%	5.737%	327	91	2,025,327	4.03%
260	HOUSING DEVELOPMENT BONDS OCR FUND									
HD97	8,873,523	18,659,165	0	27,532,689	100.0%	1.329%	265	74	1,910,213	6.94%
	8,873,523	18,659,165	0	27,532,689	100.0%	1.329%	265	74	1,910,213	6.94%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02A	3,211,340	0	0	3,211,340	6.4%	6.750%	242	55	0	0.00%
HD02B	5,042,304	0	0	5,042,304	10.0%	5.994%	113	51	0	0.00%
HD02C	42,141,288	0	0	42,141,288	83.6%	7.047%	266	65	2,344,171	5.56%
	50,394,932	0	0	50,394,932	100.0%	6.923%	249	63	2,344,171	4.65%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	15,277,484	0	0	15,277,484	27.9%	6.855%	233	72	0	0.00%
HD04B	39,426,656	0	0	39,426,656	72.1%	7.065%	243	90	1,561,054	3.96%
	54,704,140	0	0	54,704,140	100.0%	7.007%	240	85	1,561,054	2.85%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	101,828,723	0	0	101,828,723	100.0%	7.370%	310	68	5,937,271	5.83%
	101,828,723	0	0	101,828,723	100.0%	7.370%	310	68	5,937,271	5.83%
404	<u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>									
GM027	20,981,415	517,485	0	21,498,900	20.5%	5.990%	232	69	1,266,001	5.89%
GM029	13,030,076	2,341,809	0	15,371,886	14.6%	5.035%	234	72	1,339,898	8.72%
GM02A	64,345,359	3,757,765	0	68,103,124	64.9%	4.544%	327	85	1,593,531	2.34%
	98,356,850	6,617,060	0	104,973,910	100.0%	4.912%	294	80	4,199,429	4.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	6,123,223	1,407,306	0	7,530,529	6.0%	4.954%	229	68	236,817	3.14%
GP012	5,437,081	1,363,746	0	6,800,827	5.4%	4.780%	222	65	42,219	0.62%
GP013	6,159,224	1,638,908	0	7,798,132	6.2%	4.648%	223	66	220,301	2.83%
GP01C	79,565,019	0	0	79,565,019	63.8%	7.080%	243	72	5,281,863	6.64%
GP10B	2,819,267	252,208	0	3,071,475	2.5%	5.766%	280	81	465,329	15.15%
GP11B	5,700,115	581,206	0	6,281,321	5.0%	5.709%	271	80	650,546	10.36%
GPGM1	12,326,232	1,422,786	0	13,749,018	11.0%	5.355%	255	75	1,548,434	11.26%
	118,130,162	6,666,159	0	124,796,321	100.0%	6.383%	243	72	8,445,508	6.77%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	42,113,248	0	0	42,113,248	100.0%	5.938%	216	66	3,681,704	8.74%
	42,113,248	0	0	42,113,248	100.0%	5.938%	216	66	3,681,704	8.74%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	83,276,748	0	0	83,276,748	100.0%	5.807%	231	67	4,392,405	5.27%
	83,276,748	0	0	83,276,748	100.0%	5.807%	231	67	4,392,405	5.27%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	37,148,355	0	0	37,148,355	100.0%	5.275%	240	68	1,599,549	4.31%
	37,148,355	0	0	37,148,355	100.0%	5.275%	240	68	1,599,549	4.31%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
605	STATE CAPITAL PROJECT BONDS 2011 SERIES A									
SC11A	95,553,106	0	0	95,553,106	100.0%	6.510%	240	72	6,526,437	6.83%
	95,553,106	0	0	95,553,106	100.0%	6.510%	240	72	6,526,437	6.83%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	133,431,914	0	0	133,431,914	100.0%	5.574%	260	78	13,167,107	9.87%
	133,431,914	0	0	133,431,914	100.0%	5.574%	260	78	13,167,107	9.87%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	94,836,858	0	0	94,836,858	100.0%	5.856%	248	72	4,855,169	5.12%
	94,836,858	0	0	94,836,858	100.0%	5.856%	248	72	4,855,169	5.12%
TOTAL	2,385,636,464	135,730,828	5,730,360	2,527,097,652	100.0%	5.366%	288	80	143,377,608	5.69%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 6/30/2012

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	797,984,108	46,730,793	844,714,901	33.5%	5.219%	295	84	68,703,435	8.13%
RURAL	500,998,176	24,579,684	525,577,860	20.8%	4.944%	271	73	17,653,615	3.36%
TAXABLE	325,698,810	24,319,622	350,018,432	13.9%	5.331%	293	77	15,353,778	4.39%
TAXABLE FIRST-TIME HOMEBUYER	278,388,539	22,404,126	300,792,665	11.9%	5.460%	298	85	17,146,408	5.70%
VETERANS	232,403,916	17,463,498	249,867,414	9.9%	5.175%	303	88	8,782,387	3.51%
MULTI-FAMILY/SPECIAL NEEDS	237,063,172	0	237,063,172	9.4%	6.978%	269	71	15,165,986	6.40%
AHGLP 5%	8,571,742	0	8,571,742	0.3%	5.000%	154	53	436,792	5.10%
NON-CONFORMING I	2,957,470	77,159	3,034,629	0.1%	5.140%	317	67	124,112	4.09%
NON-CONFORMING II	1,367,739	155,946	1,523,685	0.1%	3.986%	357	89	0	0.00%
MGIC SPECIAL	164,140	0	164,140	0.0%	9.446%	81	44	11,095	6.76%
YES YOU CAN PROGRAM	38,651	0	38,651	0.0%	7.500%	85	43	0	0.00%
AHFC TOTAL	2,385,636,464	135,730,828	2,521,367,292	100.0%	5.366%	288	80	143,377,608	5.69%

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,756,798,547	108,505,839	1,865,304,386	74.0%	5.178%	290	81	103,511,570	5.55%
CONDOMINIUM	284,973,808	20,392,942	305,366,749	12.1%	5.357%	296	84	19,304,370	6.32%
MULTI-PLEX	207,483,461	0	207,483,461	8.2%	7.095%	263	69	14,005,954	6.75%
DUPLEX	104,665,833	5,504,721	110,170,554	4.4%	5.280%	288	79	5,446,844	4.94%
FOUR-PLEX	14,028,254	683,245	14,711,499	0.6%	5.617%	287	79	261,829	1.78%
MOBILE HOME TYPE I	10,230,701	287,318	10,518,019	0.4%	5.395%	282	77	495,746	4.71%
TRI-PLEX	6,998,462	356,763	7,355,225	0.3%	5.160%	296	80	351,295	4.78%
MOBILE HOME TYPE II	457,398	0	457,398	0.0%	5.458%	107	53	0	0.00%
AHFC TOTAL	2,385,636,464	135,730,828	2,521,367,292	100.0%	5.366%	288	80	143,377,608	5.69%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	860,183,682	46,971,211	907,154,893	36.0%	5.592%	290	81	63,869,458	7.04%
WASILLA	211,533,097	14,856,939	226,390,036	9.0%	5.372%	296	85	17,436,029	7.70%
FAIRBANKS	175,471,178	10,963,795	186,434,973	7.4%	5.506%	293	82	8,559,464	4.59%
KODIAK	112,246,724	4,861,759	117,108,483	4.6%	5.034%	278	76	3,433,514	2.93%
PALMER	102,562,701	7,555,152	110,117,853	4.4%	5.508%	292	82	8,124,624	7.38%
EAGLE RIVER	102,790,940	6,650,313	109,441,253	4.3%	5.263%	301	86	4,396,099	4.02%
NORTH POLE	99,860,158	5,507,668	105,367,826	4.2%	5.227%	303	87	6,467,333	6.14%
JUNEAU	93,648,872	5,464,963	99,113,835	3.9%	5.410%	292	78	2,772,968	2.80%
SOLDOTNA	90,761,973	6,298,218	97,060,191	3.8%	4.664%	292	79	4,278,506	4.41%
KETCHIKAN	84,871,523	5,523,148	90,394,671	3.6%	5.031%	284	74	1,958,930	2.17%
OTHER SOUTHEAST	46,836,341	1,486,953	48,323,294	1.9%	5.065%	268	71	1,265,187	2.62%
KENAI	44,501,901	3,667,311	48,169,212	1.9%	5.025%	286	78	2,247,948	4.67%
HOMER	37,093,539	2,145,471	39,239,010	1.6%	5.052%	277	71	1,185,709	3.02%
BETHEL	35,809,344	909,166	36,718,510	1.5%	5.720%	247	74	4,755,024	12.95%
OTHER SOUTHCENTRAL	34,334,610	1,641,202	35,975,812	1.4%	5.229%	281	77	1,687,392	4.69%
PETERSBURG	29,449,085	1,919,628	31,368,714	1.2%	4.533%	265	72	120,588	0.38%
OTHER SOUTHWEST	23,644,219	586,154	24,230,373	1.0%	5.618%	249	65	873,254	3.60%
CHUGIAK	21,342,426	2,209,835	23,552,261	0.9%	5.470%	297	82	1,242,632	5.28%
STERLING	19,791,353	1,198,790	20,990,143	0.8%	4.837%	277	75	684,253	3.26%
OTHER KENAI PENNINSULA	19,960,781	658,895	20,619,676	0.8%	4.946%	281	72	714,119	3.46%
NOME	19,776,806	361,370	20,138,176	0.8%	5.382%	270	76	1,778,217	8.83%
NIKISKI	17,964,769	636,282	18,601,050	0.7%	4.962%	279	79	1,521,413	8.18%
SEWARD	17,895,792	575,598	18,471,390	0.7%	5.480%	270	72	659,015	3.57%
CORDOVA	14,814,773	610,195	15,424,969	0.6%	4.907%	274	72	0	0.00%
BARROW	13,383,376	263,371	13,646,747	0.5%	5.528%	244	71	1,371,927	10.05%
SITKA	12,867,912	765,703	13,633,615	0.5%	5.051%	312	78	343,846	2.52%
DELTA JUNCTION	12,321,854	628,674	12,950,528	0.5%	5.324%	292	82	227,585	1.76%
VALDEZ	10,194,667	365,843	10,560,509	0.4%	5.156%	281	80	309,277	2.93%
KOTZEBUE	10,390,202	56,561	10,446,762	0.4%	5.526%	251	74	745,534	7.14%
OTHER NORTH	9,331,866	390,662	9,722,528	0.4%	5.123%	260	73	347,763	3.58%
AHFC TOTAL	2,385,636,464	135,730,828	2,521,367,292	100.0%	5.366%	288	80	143,377,608	5.69%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **6/30/2012**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	763,784,647	39,135,114	802,919,761	31.8%	5.526%	274	63	32,867,189	4.09%
FEDERALLY INSURED - FHA	536,248,515	35,217,359	571,465,874	22.7%	5.466%	287	86	50,921,185	8.91%
FEDERALLY INSURED - VA	376,460,291	26,433,918	402,894,210	16.0%	5.332%	294	90	25,950,581	6.44%
UNINSURED - LTV > 80 (RURAL)	267,567,367	10,735,246	278,302,613	11.0%	5.338%	276	84	6,358,050	2.28%
FEDERALLY INSURED - RD	175,019,216	9,351,462	184,370,677	7.3%	5.044%	302	92	14,212,202	7.71%
FEDERALLY INSURED - HUD 184	105,965,917	5,002,730	110,968,646	4.4%	4.833%	328	93	6,027,188	5.43%
PMI - RADIAN GUARANTY	45,678,119	1,816,683	47,494,802	1.9%	4.735%	325	89	2,100,019	4.42%
PMI - CMG MORTGAGE INSURANCE	36,248,976	2,142,610	38,391,586	1.5%	5.178%	316	88	1,104,513	2.88%
PMI - MORTGAGE GUARANTY	31,413,001	1,813,142	33,226,142	1.3%	5.179%	321	88	1,539,217	4.63%
PMI - GENWORTH GE	23,091,859	2,001,585	25,093,444	1.0%	5.513%	306	87	1,412,211	5.63%
PMI - PMI MORTGAGE INSURANCE	21,374,215	1,880,101	23,254,316	0.9%	4.952%	325	88	885,254	3.81%
PMI - COMMONWEALTH	2,141,126	200,879	2,342,005	0.1%	6.011%	270	81	0	0.00%
PMI - UNITED GUARANTY	425,654	0	425,654	0.0%	6.703%	222	76	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	217,561	0	217,561	0.0%	5.915%	283	84	0	0.00%
AHFC TOTAL	2,385,636,464	135,730,828	2,521,367,292	100.0%	5.366%	288	80	143,377,608	5.69%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **6/30/2012**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,201,194,164	67,430,352	1,268,624,516	50.3%	5.376%	287	82	82,206,395	6.48%
ALASKA USA FCU	508,967,545	34,193,528	543,161,073	21.5%	5.216%	295	83	30,078,965	5.54%
FIRST NATIONAL BANK OF AK	387,254,439	16,615,677	403,870,116	16.0%	5.753%	275	73	23,371,984	5.79%
FIRST BANK	89,172,844	6,736,721	95,909,565	3.8%	4.555%	300	74	445,496	0.46%
MT. MCKINLEY MUTUAL SAVINGS	56,126,468	3,964,236	60,090,704	2.4%	5.144%	294	78	1,292,210	2.15%
SPIRIT OF ALASKA FCU	36,476,536	2,621,334	39,097,869	1.6%	5.151%	305	82	1,003,380	2.57%
DENALI STATE BANK	26,221,393	1,871,760	28,093,153	1.1%	5.325%	298	84	2,677,449	9.53%
KODIAK ISLAND HA	25,725,857	830,925	26,556,782	1.1%	4.754%	263	67	897,369	3.38%
NORTHRIM BANK	25,820,573	0	25,820,573	1.0%	7.043%	303	62	0	0.00%
ALASKA PACIFIC BANK	12,913,259	661,692	13,574,952	0.5%	5.396%	281	75	522,578	3.85%
DENALI ALASKA FCU	12,735,374	699,197	13,434,571	0.5%	4.271%	344	92	580,219	4.32%
TLINGIT-HAIDA HA	3,028,012	105,406	3,133,419	0.1%	5.120%	219	59	301,562	9.62%
AHFC TOTAL	2,385,636,464	135,730,828	2,521,367,292	100.0%	5.366%	288	80	143,377,608	5.69%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **6/30/2012**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	793,275,033	93,730,672	887,005,704	35.2%	5.137%	296	83	61,750,290	6.96%
MORTGAGE REVENUE BONDS	352,133,993	6,845,454	358,979,446	14.2%	4.512%	323	87	12,946,111	3.61%
STATE CAPITAL PROJECT BONDS	258,091,457	0	258,091,457	10.2%	6.012%	233	69	16,200,095	6.28%
HOUSING DEVELOPMENT BONDS	215,801,318	18,659,165	234,460,484	9.3%	6.480%	275	72	11,752,709	5.01%
COLLATERALIZED VETERANS BONDS	229,562,475	2,377,517	231,939,992	9.2%	5.616%	323	90	9,730,609	4.20%
GENERAL HOUSING PURPOSE BONDS	228,268,772	0	228,268,772	9.1%	5.691%	255	75	18,022,276	7.90%
GOVERNMENTAL PURPOSE BONDS	118,130,162	6,666,159	124,796,321	4.9%	6.383%	243	72	8,445,508	6.77%
GENERAL MORTGAGE REVENUE BONDS	98,356,850	6,617,060	104,973,910	4.2%	4.912%	294	80	4,199,429	4.00%
AHFC GENERAL FUND	92,016,403	834,802	92,851,205	3.7%	3.959%	312	78	330,581	0.36%
AHFC TOTAL	2,385,636,464	135,730,828	2,521,367,292	100.0%	5.366%	288	80	143,377,608	5.69%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2012**

	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	282,670,151	640,982,724	401,399,885	459,037,506	31,194,630
MORTGAGE AND LOAN COMMITMENTS	275,597,414	627,491,029	403,665,935	470,571,121	39,338,630
MORTGAGE AND LOAN PURCHASES	349,400,472	289,364,195	416,413,024	416,225,607	47,524,925
MORTGAGE AND LOAN PAYOFFS	504,291,944	403,186,818	521,240,747	551,747,186	46,496,642
MORTGAGE AND LOAN FORECLOSURES	12,306,864	13,774,776	16,824,228	14,167,718	814,456

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	243,060	240,370	257,026	268,795	260,454
WEIGHTED AVERAGE INTEREST RATE	6.004%	4.807%	4.561%	4.123%	3.791%
WEIGHTED AVERAGE BEGINNING TERM	357	357	352	336	326
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	90	85	82
FHA INSURANCE %	27.2%	24.2%	18.6%	10.9%	8.9%
VA INSURANCE %	28.9%	22.6%	20.7%	8.7%	4.7%
RD INSURANCE %	4.7%	8.5%	6.9%	7.1%	6.2%
HUD 184 INSURANCE %	4.1%	5.5%	8.1%	8.9%	8.2%
PRIMARY MORTGAGE INSURANCE %	8.3%	6.3%	7.8%	13.4%	14.2%
CONVENTIONAL UNINSURED %	26.8%	32.8%	37.9%	50.9%	57.7%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	97.6%	92.6%	94.0%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	2.4%	7.4%	6.0%
ANCHORAGE %	38.7%	36.3%	29.9%	33.2%	25.2%
OTHER ALASKAN CITY %	61.3%	63.7%	70.1%	66.8%	74.8%
WELLS FARGO %	57.9%	42.7%	49.6%	46.2%	46.2%
OTHER SELLER SERVICER %	42.1%	57.3%	50.4%	53.8%	53.8%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	19.7%	30.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2012**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,454,883	119,676,671	10,113,672
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,454,883	119,676,671	10,113,672
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	115,417,956	14,637,886
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	146,717,225	9,413,797
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	8,071,973	429,639

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	24.7%	27.7%	30.8%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	195,673	208,435
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.575%	4.291%	3.688%	3.522%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	355	356
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	93	93
FHA INSURANCE %	53.2%	43.1%	40.9%	26.8%	23.2%
VA INSURANCE %	13.7%	7.7%	8.4%	7.1%	12.1%
RD INSURANCE %	6.6%	16.8%	19.3%	19.1%	17.1%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	11.7%	8.7%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	5.9%	13.3%	16.8%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.5%	22.0%	22.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	47.9%	49.9%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	52.1%	50.1%
WELLS FARGO %	64.7%	48.9%	57.1%	55.4%	53.8%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	44.6%	46.2%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	9.1%	13.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2012**

RURAL	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,608,736	125,821,455	8,612,341
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,608,736	125,821,455	8,612,341
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	107,050,965	16,681,658
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	134,772,584	10,009,627
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	974,784	183,806

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	21.4%	25.7%	35.1%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	266,820	264,016
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.460%	3.855%	3.602%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	303	300
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	78	75
FHA INSURANCE %	9.9%	7.2%	5.6%	2.1%	0.0%
VA INSURANCE %	7.4%	0.0%	1.8%	0.8%	0.0%
RD INSURANCE %	11.2%	7.2%	3.6%	3.1%	1.3%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	1.6%	1.3%
PRIMARY MORTGAGE INSURANCE %	4.0%	2.7%	4.3%	4.3%	3.7%
CONVENTIONAL UNINSURED %	63.6%	80.9%	81.2%	88.1%	93.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	35.4%	47.1%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	64.6%	52.9%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	46.7%	56.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2012**

TAXABLE	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	101,129,699	7,412,532
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	101,373,599	7,412,532
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	87,116,434	7,805,405
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	85,960,122	7,377,672
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	989,050	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	19.1%	20.9%	16.4%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	319,230	297,250
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.677%	4.175%	3.981%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	343	349
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	85	83
FHA INSURANCE %	21.9%	13.8%	12.9%	5.2%	0.0%
VA INSURANCE %	6.2%	6.5%	5.1%	5.5%	3.7%
RD INSURANCE %	3.0%	1.6%	1.9%	0.9%	0.0%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	14.8%	18.0%
PRIMARY MORTGAGE INSURANCE %	24.1%	10.7%	17.5%	28.8%	37.4%
CONVENTIONAL UNINSURED %	39.0%	59.7%	48.6%	44.9%	40.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	45.5%	26.0%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	54.5%	74.0%
WELLS FARGO %	63.4%	24.6%	47.0%	52.6%	49.3%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	47.4%	50.7%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	14.7%	26.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2012**

TAXABLE FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,567,980	43,360,354	3,095,141
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,567,980	43,360,354	3,095,141
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	40,823,326	4,574,473
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	68,357,392	6,621,369
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	2,465,517	201,011

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	12.0%	9.8%	9.6%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	258,164	263,019
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.636%	4.121%	3.874%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	349	348
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	91	87
FHA INSURANCE %	49.4%	41.7%	39.7%	18.0%	14.3%
VA INSURANCE %	4.6%	4.5%	3.7%	3.2%	4.0%
RD INSURANCE %	5.0%	9.0%	8.8%	7.5%	4.9%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	22.2%	22.0%
PRIMARY MORTGAGE INSURANCE %	21.2%	11.7%	13.8%	25.3%	16.9%
CONVENTIONAL UNINSURED %	10.7%	19.6%	16.2%	23.7%	37.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	42.2%	45.3%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	57.8%	54.7%
WELLS FARGO %	55.9%	44.5%	48.4%	52.0%	38.7%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	48.0%	61.3%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	13.5%	19.5%

ALASKA HOUSING FINANCE CORPORATION

 As of: **6/30/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

MULTI-FAMILY/SPECIAL NEEDS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,394,900	26,666,750	32,125,950	0
MORTGAGE AND LOAN COMMITMENTS	13,702,850	172,541,500	29,700,900	43,874,950	8,144,000
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	16,908,700	37,126,600	3,217,000
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	18,237,813	3,692,240
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	310,842	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	4.1%	8.9%	6.8%
AVERAGE PURCHASE PRICE	685,844	513,935	486,630	994,256	846,750
WEIGHTED AVERAGE INTEREST RATE	7.066%	6.901%	6.643%	6.345%	5.401%
WEIGHTED AVERAGE BEGINNING TERM	355	360	360	338	239
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	78	66	64
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	41.6%	17.1%	11.8%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	58.4%	82.9%	88.2%
ANCHORAGE %	62.5%	68.8%	63.2%	59.2%	11.8%
OTHER ALASKAN CITY %	37.5%	31.2%	36.8%	40.8%	88.2%
WELLS FARGO %	17.8%	27.2%	46.9%	31.2%	11.8%
OTHER SELLER SERVICER %	82.2%	72.8%	53.1%	68.8%	88.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **6/30/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

VETERANS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	30,406,415	1,960,944
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	30,406,415	1,960,944
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	25,945,204	408,700
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	95,714,987	9,249,315
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	1,355,552	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	18.7%	6.2%	0.9%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	309,231	324,000
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	3.820%	3.770%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	339	285
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	95	67
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	81.4%	0.0%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	18.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	14.8%	41.9%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	85.2%	58.1%
WELLS FARGO %	63.2%	50.5%	54.8%	43.9%	58.1%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	56.1%	41.9%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	12.5%	41.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2012**

NON-CONFORMING	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	5,379,177	0
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	5,379,177	0
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	2,745,122	199,803
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	1,987,063	132,622
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.7%	0.4%
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	286,917	205,000
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	4.054%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	82	97
FHA INSURANCE %	0.0%	0.0%	0.0%	17.2%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	9.8%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	19.5%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	53.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	9.9%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	90.1%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	19.7%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	80.3%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	3.6%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 6/30/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$26,475,000	\$143,525,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,815,000	\$45,965,000	\$42,895,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,610,000	\$52,940,000	\$15,450,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,730,000	\$57,185,000	\$12,085,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$6,075,000	\$55,195,000	\$28,100,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$64,975,000	\$12,555,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$4,335,000	\$50,400,000	\$26,145,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$3,275,000	\$34,915,000	\$42,680,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$39,190,000	\$388,050,000	\$805,435,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$600,000	\$63,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$3,380,000	\$0	\$39,750,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,125,000	\$0	\$34,555,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$4,600,000	\$124,150,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$3,165,000	\$25,780,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000
Collateralized Bonds (Veterans Mortgage Program)										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$10,300,000	\$3,220,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$15,110,000	\$36,835,000	\$138,055,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$13,905,000	\$38,815,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$166,755,000	\$61,040,000	\$180,090,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,200,000	\$0	\$5,490,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$12,750,000	\$0	\$57,250,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,940,000	\$0	\$101,060,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 6/30/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$6,085,000	\$33,650,000	\$110,265,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$6,085,000	\$33,650,000	\$110,265,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$18,715,000	\$0	\$57,865,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$22,875,000	\$0	\$70,715,000
Governmental Purpose Bonds Total							\$203,170,000	\$41,590,000	\$18,400,000	\$143,180,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$25,610,000	\$0	\$336,240,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,935,000	\$0	\$136,300,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$24,705,000	\$0	\$122,905,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$1,605,000	\$0	\$15,280,000
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000
Total AHFC Bonds and Notes							\$3,312,740,000	\$355,520,000	\$522,355,000	\$2,434,865,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	5,460,000	44,540,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,015,000	98,985,000	
E021A Total							\$170,000,000	\$0	\$26,475,000	\$143,525,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0	
011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0	
011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0	
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0	
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0	
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0	
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0	
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0	
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0	
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0	
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	735,000	175,000	0	
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	675,000	250,000	0	
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	600,000	345,000	0	
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	360,000	605,000	
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	375,000	610,000	
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	390,000	615,000	
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	410,000	620,000	
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	420,000	630,000	
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	420,000	655,000	
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	425,000	675,000	
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	435,000	685,000	
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	450,000	700,000	
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	470,000	705,000	
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	470,000	735,000	
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	480,000	750,000	
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	500,000	760,000	
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	505,000	785,000	
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	515,000	805,000	
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	530,000	835,000	
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	545,000	855,000	
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	560,000	870,000	
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	590,000	890,000	
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	595,000	905,000	
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	620,000	930,000	
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	625,000	960,000	
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	640,000	985,000	
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	650,000	1,010,000	
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	670,000	1,030,000	
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	685,000	1,055,000	
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	710,000	1,075,000	
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	735,000	1,090,000	
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	735,000	1,135,000	
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	755,000	1,160,000	
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	780,000	1,180,000	
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	805,000	295,000	
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	350,000	555,000	
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	195,000	290,000	
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,135,000	435,000	
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	200,000	300,000	
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,160,000	445,000	
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	200,000	310,000	
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,190,000	455,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount					
Home Mortgage Revenue Bonds (FTHB Program)															
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch				
									AA+	Aaa	AAA				
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	205,000		315,000				
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,225,000		465,000				
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	210,000		325,000				
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,250,000		475,000				
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	235,000		310,000				
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,280,000		490,000				
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	230,000		330,000				
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,315,000		500,000				
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,350,000		510,000				
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	230,000		350,000				
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,375,000		530,000				
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	240,000		355,000				
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,410,000		540,000				
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	250,000		360,000				
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,450,000		550,000				
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	250,000		375,000				
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	255,000		385,000				
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,480,000		565,000				
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	265,000		390,000				
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,525,000		575,000				
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,560,000		590,000				
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	265,000		405,000				
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,595,000		610,000				
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	270,000		415,000				
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,640,000		630,000				
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	275,000		415,000				
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,140,000		1,750,000				
							E061A Total		\$98,675,000		\$9,815,000		\$45,965,000		\$42,895,000
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA				
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0				
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0				
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0				
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0				
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0				
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0				
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000		0				
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	450,000	290,000		0				
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	300,000		455,000				
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	310,000		460,000				
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	320,000		465,000				
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	330,000		470,000				
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	340,000		480,000				
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	350,000		485,000				
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	355,000		500,000				
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	355,000		515,000				
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	370,000		520,000				
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	480,000		430,000				
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	490,000		440,000				
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	505,000		450,000				
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	515,000		460,000				
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	520,000		480,000				
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	535,000		490,000				
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	545,000		500,000				
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	560,000		510,000				
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	575,000		520,000				
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	595,000		530,000				

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E061B	Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aaa	AAA	
011832N65	4.650%	2026	Dec	Term	AMT		12,825,000	0	12,825,000		0	
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	700,000		255,000	
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	715,000		265,000	
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	730,000		275,000	
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	745,000		285,000	
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	765,000		290,000	
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	785,000		295,000	
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	805,000		305,000	
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	825,000		310,000	
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	840,000		325,000	
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0	
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	870,000		325,000	
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	885,000		340,000	
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	910,000		345,000	
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	935,000		350,000	
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	950,000		365,000	
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	985,000		365,000	
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	1,000,000		385,000	
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	1,030,000		390,000	
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	1,055,000		400,000	
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	1,070,000		420,000	
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0	
							E061B Total		\$75,000,000	\$6,610,000	\$52,940,000	\$15,450,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0	
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0	
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0	
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	285,000	220,000		0	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	55,000	110,000		0	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	425,000		260,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	430,000		270,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	435,000		280,000	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	65,000		45,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	620,000		0	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	465,000		285,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	475,000		290,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	485,000		300,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	155,000		0	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	400,000		245,000	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	510,000		310,000	
01170PAM8	5.050%	2021	Dec	Term	AMT		9,350,000	0	9,350,000		0	
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	340,000		210,000	
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	355,000		210,000	
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	365,000		215,000	
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	370,000		225,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	380,000	Aaa	AAA
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	390,000		240,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	400,000		245,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	410,000		250,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	425,000		255,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	430,000		270,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	440,000		280,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	455,000		280,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	470,000		285,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	480,000		300,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	495,000		305,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	510,000		310,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	525,000		315,000
01170PAN6	5.150%	2030	Dec	Term	AMT		11,470,000	0	11,470,000		0
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	535,000		330,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	535,000		320,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	545,000		340,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	560,000		345,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	585,000		350,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	595,000		365,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	605,000		380,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	630,000		385,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	645,000		395,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	660,000		410,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	680,000		420,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	695,000		435,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	700,000		445,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	720,000		455,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000		0
E06C1 Total							\$75,000,000	\$5,730,000	\$57,185,000	\$12,085,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E071B Home Mortgage Revenue Bonds, 2007 Series B												
				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0			1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0			1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0			1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0			1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0			1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0			1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0			1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0			2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0			2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0			2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0			2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0			2,580,000
E071B Total							\$75,000,000	\$0	\$0	\$75,000,000		
E071C Home Mortgage Revenue Bonds, 2007 Series C												
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+	
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0	
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0	
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0	
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0	
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0	
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0	
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0	
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0	
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0	
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0	
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0	
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	180,000	95,000		0	
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	350,000	200,000		0	
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	315,000		525,000	
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	175,000		275,000	
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	155,000		255,000	
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	335,000		540,000	
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	115,000		210,000	
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	220,000		350,000	
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	360,000		555,000	
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	190,000		310,000	
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	170,000		265,000	
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	155,000		245,000	
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	210,000		345,000	
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	375,000		600,000	
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	300,000		450,000	
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	100,000		145,000	
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	295,000		445,000	
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	105,000		175,000	
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	405,000		635,000	
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	695,000		370,000	
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	710,000		380,000	
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	730,000		385,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	750,000		390,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	770,000		400,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	785,000		410,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	800,000		425,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	820,000		430,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	835,000		445,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	560,000		750,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	560,000		780,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	575,000		800,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	600,000		805,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	620,000		820,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	620,000		850,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	640,000		865,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	660,000		880,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	670,000		910,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	680,000		935,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	780,000		875,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	800,000		890,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	820,000		915,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	840,000		935,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	850,000		965,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	875,000		985,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	905,000		1,000,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	920,000		1,030,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	940,000		1,055,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	945,000		1,095,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		28,680,000	0	28,680,000		0
						E071C Total	\$89,370,000		\$6,075,000	\$55,195,000	\$28,100,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000		0
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	780,000		690,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	820,000		705,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	850,000		730,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	890,000		750,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	940,000		765,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	975,000		800,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	1,015,000		835,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	520,000		445,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	530,000		455,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	550,000		460,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	575,000		460,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	585,000		475,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	600,000		485,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	615,000		500,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	625,000		515,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	645,000		520,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	655,000		540,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	60,000		50,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	1,045,000		70,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	70,000		45,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	1,070,000		70,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	75,000		45,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	1,100,000		70,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	75,000		45,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	1,125,000		75,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	1,155,000		75,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	80,000		45,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	1,185,000		80,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	65,000	Aa2	AA+
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	70,000		60,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	1,215,000		80,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	1,240,000		85,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	75,000		60,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	80,000		55,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	1,280,000		85,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	1,300,000		90,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	80,000		65,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	1,475,000		100,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	1,515,000		100,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	1,555,000		105,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	1,595,000		105,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	1,635,000		110,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	1,680,000		110,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	1,725,000		115,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	1,765,000		120,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	1,815,000		120,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	1,855,000		130,000
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000		0
E081A Total							\$80,880,000	\$3,350,000	\$64,975,000	\$12,555,000	
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000		0
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000		0
01170PCY0	3.200%	2012	Jun	Serial			740,000	485,000	255,000		0
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	270,000		480,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	275,000		490,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	290,000		490,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	290,000		505,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	295,000		515,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	305,000		520,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	310,000		530,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	315,000		545,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	315,000		560,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	315,000		580,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	330,000		580,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	340,000		590,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	350,000		600,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	355,000		615,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	370,000		625,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	375,000		640,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	380,000		660,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	390,000		675,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	390,000		700,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	405,000		715,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	420,000		725,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	425,000		745,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	435,000		765,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	445,000		785,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	450,000		810,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	465,000		825,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	475,000		845,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B Home Mortgage Revenue Bonds, 2008 Series B											
				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	495,000		860,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	510,000		880,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	520,000		905,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	530,000		930,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	550,000		945,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	560,000		975,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	570,000		1,000,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	580,000		1,030,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	1,485,000		170,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	1,520,000		175,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	1,560,000		180,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	1,600,000		185,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	1,640,000		190,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	1,680,000		195,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	1,725,000		200,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	1,760,000		210,000
01170PDT0	5.500%	2038	Dec	Term			22,725,000	0	22,725,000		0
E081B Total							\$80,880,000	\$4,335,000	\$50,400,000	\$26,145,000	
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091A Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091B Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091C	Home Mortgage Revenue Bonds, 2009 Series C				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aa2	AA+
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0		175,000		965,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0		180,000		995,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0		180,000		1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0		180,000		1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0		180,000		1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0		180,000		1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0		180,000		1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0		180,000		1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0		185,000		1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0		185,000		1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0		185,000		1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0		185,000		1,040,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0		185,000		1,045,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0		185,000		1,050,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0		190,000		1,050,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0		190,000		1,060,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0		190,000		1,065,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0		190,000		1,075,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0		195,000		1,075,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0		200,000		1,080,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0		200,000		1,085,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0		205,000		1,090,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0		210,000		1,095,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0		210,000		1,100,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0		210,000		1,110,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0		210,000		1,120,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0		215,000		1,125,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0		215,000		1,135,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0		215,000		1,145,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0		220,000		1,155,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0		220,000		1,165,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0		220,000		1,175,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0		225,000		1,185,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0		225,000		1,195,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0		225,000		1,210,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0		980,000		465,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0		985,000		475,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	1,000,000			475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	1,005,000			485,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	1,010,000			490,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	1,025,000			495,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	1,035,000			500,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	1,045,000			505,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	1,055,000			510,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	1,065,000			520,000
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0		17,520,000		0
						E091C Total	\$80,870,000		\$3,275,000	\$34,915,000		\$42,680,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker			1,105,000	0		0		1,105,000
01170PEY8		2020	Dec	Sinker			1,145,000	0		0		1,145,000
01170PEY8		2021	Jun	Sinker			1,160,000	0		0		1,160,000
01170PEY8		2021	Dec	Sinker			1,195,000	0		0		1,195,000
01170PEY8		2022	Jun	Sinker			1,225,000	0		0		1,225,000
01170PEY8		2022	Dec	Sinker			1,260,000	0		0		1,260,000
01170PEY8		2023	Jun	Sinker			1,285,000	0		0		1,285,000
01170PEY8		2023	Dec	Sinker			1,320,000	0		0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
										AA+/A-1	Aa2/VMIG1	AA+/F1+	
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	0	1,360,000		
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	0	1,380,000		
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	0	1,425,000		
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	0	1,460,000		
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	0	1,490,000		
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000		
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	0	1,565,000		
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	0	1,605,000		
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	0	1,645,000		
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000		
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	0	1,735,000		
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	0	1,785,000		
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000		
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	0	1,855,000		
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	0	1,915,000		
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000		
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	0	2,005,000		
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	0	2,055,000		
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000		
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	0	2,170,000		
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	0	2,210,000		
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	0	2,275,000		
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	0	2,325,000		
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	0	2,400,000		
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	0	2,440,000		
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	0	2,505,000		
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000		
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	0	2,645,000		
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	0	2,695,000		
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	0	2,775,000		
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	0	2,825,000		
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	0	2,915,000		
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	0	2,975,000		
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	0	3,060,000		
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$39,190,000	\$388,050,000	\$805,435,000			

Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
											AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	10,000	0	890,000		
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	20,000	0	1,730,000		
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	20,000	0	1,760,000		
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	20,000	0	1,790,000		
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	20,000	0	1,820,000		
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	20,000	0	1,840,000		
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	20,000	0	1,870,000		
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	20,000	0	1,900,000		
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	20,000	0	1,930,000		
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	20,000	0	1,960,000		
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	20,000	0	1,990,000		
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	20,000	0	2,020,000		
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	20,000	0	2,050,000		
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	20,000	0	2,080,000		
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	20,000	0	2,120,000		
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	20,000	0	2,150,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's Aaa	Fitch AAA
A1	01170RCA8	3.070%	2035	Jun		Sinker						
A1	01170RCA8	3.070%	2035	Dec		Sinker	2,200,000	0	20,000	2,180,000		
A1	01170RCA8	3.070%	2036	Jun		Sinker	2,240,000	0	20,000	2,220,000		
A1	01170RCA8	3.070%	2036	Dec		Sinker	2,270,000	0	20,000	2,250,000		
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,310,000	0	20,000	2,290,000		
A1	01170RCA8	3.070%	2037	Dec		Sinker	2,340,000	0	20,000	2,320,000		
A1	01170RCA8	3.070%	2038	Jun		Sinker	2,380,000	0	20,000	2,360,000		
A1	01170RCA8	3.070%	2038	Dec		Sinker	2,410,000	0	25,000	2,385,000		
A1	01170RCA8	3.070%	2039	Jun		Sinker	2,450,000	0	25,000	2,425,000		
A1	01170RCA8	3.070%	2039	Dec		Sinker	2,490,000	0	20,000	2,470,000		
A1	01170RCA8	3.070%	2039	Dec		Sinker	2,530,000	0	20,000	2,510,000		
A1	01170RCA8	3.070%	2040	Jun		Sinker	2,570,000	0	20,000	2,550,000		
A1	01170RCA8	3.070%	2040	Dec		Sinker	2,610,000	0	20,000	2,590,000		
A1	01170RCA8	3.070%	2041	Jun		Sinker	2,650,000	0	20,000	2,630,000		
A1	01170RCA8	3.070%	2041	Dec		Term	2,690,000	0	20,000	2,670,000		
E0911 Total							\$64,350,000	\$0	\$600,000	\$63,750,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0		0
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0	0		0
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	1,130,000	0	0		0
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	0	0	1,135,000		
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	0	0	1,135,000		
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	0	0	1,140,000		
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	0	0	1,150,000		
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0	1,160,000		
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	1,165,000		
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	1,180,000		
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	1,190,000		
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	1,205,000		
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	1,220,000		
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	1,235,000		
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	1,250,000		
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	1,270,000		
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	1,285,000		
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	1,305,000		
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	1,330,000		
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	1,350,000		
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	1,360,000		
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	1,385,000		
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	1,415,000		
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	1,440,000		
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	1,470,000		
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	1,500,000		
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	1,530,000		
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	1,560,000		
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	1,590,000		
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	1,625,000		
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	1,655,000		
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	1,690,000		
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	825,000		
E10A1 Total							\$43,130,000	\$3,380,000	\$0	\$39,750,000		
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0	0		0
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0	0		0
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	375,000	0	0		0
	01170RBN1	0.950%	2012	Dec		Serial	375,000	0	0	375,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
					E10B1 Total		\$35,680,000	\$1,125,000	\$0	\$34,555,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	115,000	3,045,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	175,000	4,455,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	170,000	4,520,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	170,000	4,580,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	170,000	4,650,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	170,000	4,590,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	170,000	4,650,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	170,000	4,720,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	180,000	4,770,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	180,000	4,840,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	180,000	4,900,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	180,000	4,970,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	190,000	5,030,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	180,000	4,950,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	160,000	4,210,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	160,000	4,270,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	160,000	4,330,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	160,000	4,390,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	160,000	4,450,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	170,000	4,500,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	140,000	3,910,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	130,000	3,570,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	130,000	3,620,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	130,000	3,470,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	100,000	2,570,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	100,000	2,610,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	100,000	2,640,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	100,000	2,680,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	100,000	2,720,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	100,000	2,750,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	100,000	2,790,000	
					E0912 Total		\$128,750,000	\$0	\$4,600,000	\$124,150,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	20,000	180,000	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	25,000	200,000	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	30,000	260,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	45,000	345,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	55,000	435,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	65,000	525,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	75,000	615,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	85,000	705,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	95,000	795,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	110,000	880,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	120,000	970,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	130,000	1,060,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	140,000	1,150,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	150,000	1,240,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	165,000	1,325,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	175,000	1,425,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	185,000	1,515,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	195,000	1,605,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
01170RDA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	210,000	1,690,000	
01170RDA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	220,000	1,780,000	
01170RDA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	230,000	1,870,000	
01170RDA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	240,000	1,960,000	
01170RDA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	250,000	2,050,000	
01170RDA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	150,000	1,200,000	
E11A1 Total							\$28,945,000	\$0	\$3,165,000	\$25,780,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1 01170RCB6	0.400%	2012	Dec	Serial		Pre-Ulm	1,175,000	0	0	1,175,000	
B1 01170RCC4	0.700%	2013	Jun	Serial		Pre-Ulm	2,980,000	0	0	2,980,000	
B1 01170RCD2	0.800%	2013	Dec	Serial		Pre-Ulm	3,000,000	0	0	3,000,000	
B1 01170RCE0	1.200%	2014	Jun	Serial		Pre-Ulm	3,025,000	0	0	3,025,000	
B1 01170RCF7	1.350%	2014	Dec	Serial		Pre-Ulm	3,050,000	0	0	3,050,000	
B1 01170RCG5	1.700%	2015	Jun	Serial		Pre-Ulm	2,920,000	0	0	2,920,000	
B1 01170RCH3	1.800%	2015	Dec	Serial		Pre-Ulm	2,930,000	0	0	2,930,000	
B1 01170RCJ9	2.100%	2016	Jun	Serial		Pre-Ulm	2,905,000	0	0	2,905,000	
B1 01170RCK6	2.200%	2016	Dec	Serial		Pre-Ulm	2,845,000	0	0	2,845,000	
B1 01170RCL4	2.400%	2017	Jun	Serial		Pre-Ulm	2,790,000	0	0	2,790,000	
B1 01170RCM2	2.500%	2017	Dec	Serial		Pre-Ulm	2,735,000	0	0	2,735,000	
B1 01170RCN0	2.700%	2018	Jun	Serial		Pre-Ulm	2,690,000	0	0	2,690,000	
B1 01170RCP5	2.800%	2018	Dec	Serial		Pre-Ulm	2,645,000	0	0	2,645,000	
B1 01170RCQ3	3.000%	2019	Jun	Serial		Pre-Ulm	2,600,000	0	0	2,600,000	
B1 01170RCR1	3.100%	2019	Dec	Serial		Pre-Ulm	2,560,000	0	0	2,560,000	
B1 01170RCS9	3.300%	2020	Jun	Serial		Pre-Ulm	2,520,000	0	0	2,520,000	
B1 01170RCT7	3.300%	2020	Dec	Serial		Pre-Ulm	2,485,000	0	0	2,485,000	
B1 01170RCU4	3.375%	2021	Jun	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
B1 01170RCV2	3.375%	2021	Dec	Serial		Pre-Ulm	2,420,000	0	0	2,420,000	
B1 01170RCW0	3.600%	2022	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
B1 01170RCX8	3.600%	2022	Dec	Serial		Pre-Ulm	2,360,000	0	0	2,360,000	
B1 01170RCY6	3.750%	2023	Jun	Serial		Pre-Ulm	1,415,000	0	0	1,415,000	
B2 01170RCZ3	4.050%	2023	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
B2 01170RCZ3	4.050%	2023	Dec	Sinker		Pre-Ulm	2,310,000	0	0	2,310,000	
B2 01170RCZ3	4.050%	2024	Jun	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
B2 01170RCZ3	4.050%	2024	Dec	Sinker		Pre-Ulm	2,265,000	0	0	2,265,000	
B2 01170RCZ3	4.050%	2025	Jun	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
B2 01170RCZ3	4.050%	2025	Dec	Sinker		Pre-Ulm	2,230,000	0	0	2,230,000	
B2 01170RCZ3	4.050%	2026	Jun	Term		Pre-Ulm	2,215,000	0	0	2,215,000	
E11B1 Total							\$71,360,000	\$0	\$0	\$71,360,000	
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000	
Collateralized Bonds (Veterans Mortgage Program)											
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	AAA	Aaa AAA
11 011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0	0	
12 011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0	0	
11 011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0	0	
11 011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0	0	
11 011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0	0	
11 011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	200,000	100,000	0	
11 011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	130,000	180,000	0	
11 011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	250,000	70,000	
11 011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	255,000	80,000	
11 011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	265,000	85,000	
11 011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	270,000	90,000	
11 011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	285,000	90,000	
11 011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	300,000	95,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	315,000			95,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	330,000			100,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	340,000			105,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	350,000			115,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	365,000			120,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	385,000			125,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	405,000			130,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	425,000			135,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	445,000			140,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	455,000			155,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	485,000			155,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	505,000			165,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	535,000			170,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	555,000			180,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	585,000			185,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	610,000			200,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	640,000			210,000
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	665,000			225,000
C0511 Total							\$160,000,000	\$146,480,000	\$10,300,000		\$3,220,000	
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0			0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0			0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0			0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0			0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0			0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0			0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000			0
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000			0
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000			0
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	390,000			1,500,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	410,000			1,520,000
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	365,000			1,460,000
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	385,000			1,475,000
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	390,000			1,510,000
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	405,000			1,545,000
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	420,000			1,570,000
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	425,000			1,610,000
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	445,000			1,635,000
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	450,000			1,680,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	480,000			1,815,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	490,000			1,855,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	505,000			1,895,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	510,000			1,945,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	525,000			1,985,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	535,000			2,030,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	545,000			2,080,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	560,000			2,125,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	570,000			2,175,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	585,000			2,225,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	600,000			2,275,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	615,000			2,325,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	630,000			2,380,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	650,000			2,430,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	660,000			2,490,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	675,000			2,550,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	695,000			2,605,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	710,000	Aaa	Aaa	2,665,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	725,000			2,735,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	740,000			2,800,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	760,000			2,865,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	775,000			2,935,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	795,000			3,005,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	810,000			3,080,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	830,000			3,155,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	855,000			3,225,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	865,000			3,315,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	895,000			3,385,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	915,000			3,470,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	935,000			3,555,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	955,000			3,645,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	990,000			3,720,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	1,010,000			3,815,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	1,035,000			3,905,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	1,060,000			3,995,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	1,100,000			4,075,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	1,115,000			4,190,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	1,130,000			4,300,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	1,165,000			4,400,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	1,190,000			4,510,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	1,220,000			4,620,000
C0611 Total							\$190,000,000	\$15,110,000	\$36,835,000		\$138,055,000	
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	385,000			1,125,000
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	400,000			1,165,000
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	420,000			1,205,000
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	435,000			1,250,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	450,000			1,300,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	320,000			925,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	340,000			965,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	360,000			1,005,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	375,000			1,060,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	385,000			1,120,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	400,000			1,165,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	425,000			1,220,000
A2	011832T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	445,000			1,285,000
A2	011832T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	470,000			1,355,000
A2	011832T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	500,000			1,420,000
A2	011832Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	520,000			1,480,000
A2	011832Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	540,000			1,565,000
A2	011832Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	570,000			1,645,000
A2	011832Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	605,000			1,725,000
A2	011832Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	630,000			1,825,000
A2	011832Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	670,000			1,910,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	705,000			1,995,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	750,000			2,095,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	775,000			2,215,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	815,000			2,335,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	855,000			2,460,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C0711	Veterans Collateralized Bonds, 2007 & 2008 First					Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA	
						C0711 Total	\$57,885,000	\$5,165,000	\$13,905,000			\$38,815,000	
						Collateralized Bonds (Veterans Mortgage Program) Total	\$407,885,000	\$166,755,000	\$61,040,000			\$180,090,000	
Housing Development Bonds (Multifamily Program)													
HD02A	Housing Development Bonds, 2002 Series A					Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA	
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0			0	
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0			0	
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0			0	
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0			0	
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0			0	
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0			0	
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0			0	
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0			0	
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0			0	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0			0	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0			0	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0			0	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0			0	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0			0	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0			0	
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0			0	
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	85,000	0			0	
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	85,000	0			0	
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	90,000	0			0	
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0			90,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0			30,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000			55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000			55,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000			55,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0			35,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000			60,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000			65,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0			35,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000			70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000			70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000			40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000			80,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000			40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000			45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000			80,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	Aaa	AAA	80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000			45,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000			45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000			85,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000			85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000			45,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000			50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000			90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000			145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000			0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000			0
							HD02A Total	\$8,440,000	\$1,415,000	\$4,690,000		\$2,335,000
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0			0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0			0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0			0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0			0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0			0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0			0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0			0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0			0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0			0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0			0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0			0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0			0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0			0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0			0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0			0
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0			0
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0			0
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0			0
011832RR5	4.150%	2012	Jun	Serial			200,000	200,000	0			0
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0			205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0			200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0			215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0			220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0			220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0			230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0			235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0			240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0			245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0			255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0			255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0			265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0			270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0			285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0			95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0			190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0			100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0			195,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0			195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0			100,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0			100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0			215,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0			215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0			100,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832RT1	5.150%	2022	Jun	Term			645,000	0	0		Aaa	AAA
							645,000					645,000
							HD02B Total	\$8,690,000	\$3,200,000	\$0		\$5,490,000
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0			0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0			0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0			0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0			0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0			0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0			0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0			0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0			0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0			0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0			0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0			0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0			0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0			0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0			0
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0			0
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0			0
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0			0
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000	0			0
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	790,000	0			0
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0			805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0			825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0			845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0			870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0			885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0			915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0			935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0			955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0			985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0			1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0			1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0			1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0			1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0			1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0			1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0			1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0			1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0			1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0			1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0			440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0			860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0			1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0			840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0			525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0			860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0			540,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0			555,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0			880,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0			570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0			905,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0			585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0			925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0			600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0			955,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$12,750,000	\$0	\$57,250,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	
HD04A Total							\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000	
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0	0	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker	GP		1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker	GP		1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker	GP		65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker	GP		1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker	GP		1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker	GP		2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term	GP		75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term	GP		2,130,000	0	275,000	1,855,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04B	Housing Development Bonds, 2004 Series B (GP)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P AA+	Moody's Aaa	Fitch AAA
					HD04B Total		\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000		
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0			0
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0			0
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0			0
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0			0
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0			0
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0			0
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0			0
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0			0
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0			0
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0			540,000
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0			550,000
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0			570,000
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0			590,000
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0			605,000
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0			625,000
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0			650,000
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0			670,000
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0			690,000
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0			715,000
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0			740,000
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0			755,000
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0			785,000
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0			810,000
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0			835,000
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0			860,000
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0			890,000
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0			920,000
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0			950,000
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0			980,000
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0			1,015,000
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0			1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0			1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0			1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0			1,150,000
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0			1,190,000
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0			1,125,000
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0			1,265,000
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0			1,310,000
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0			1,350,000
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0			1,395,000
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0			1,445,000
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0			1,485,000
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0			1,535,000
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0			1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0			1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0			1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0			1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0			1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0			1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0			1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0			1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0			2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0			2,120,000
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0			2,185,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$3,940,000	\$0	\$101,060,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0	0	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	1,265,000	0	0	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	23,000,000	0	23,000,000	0	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	780,000	2,495,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	800,000	2,555,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	810,000	2,620,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	830,000	2,690,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	850,000	2,755,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	875,000	2,820,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	895,000	2,895,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	915,000	2,965,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	940,000	3,035,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	960,000	3,110,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	985,000	3,185,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	1,010,000	3,265,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$6,085,000	\$33,650,000	\$110,265,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$6,085,000	\$33,650,000	\$110,265,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0			1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0			1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0			1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0			1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0			1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0			1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0			1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0			1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0			1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0			1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0			1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0			1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0			1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0			1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0			1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0			1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0			1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0			1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0			1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0			1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0			1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0			1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0			1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0			1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0			1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0			1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0			1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0			1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0			1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0			1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0			1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0			1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0			2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0			2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0			2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0			2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0			2,190,000
						GP01A Total	\$76,580,000	\$18,715,000	\$0		\$57,865,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$22,875,000	\$0	\$70,715,000	
Governmental Purpose Bonds Total							\$203,170,000	\$41,590,000	\$18,400,000	\$143,180,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	0	3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
					SC06A Total		\$100,890,000	\$8,705,000	\$0	\$92,185,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
					SC07A Total		\$42,415,000	\$6,100,000	\$0	\$36,315,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
011832E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
011832F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
011832G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
					SC07B Total		\$53,110,000	\$4,485,000	\$0	\$48,625,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0		9,340,000	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0		3,000,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0		5,500,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0		2,050,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0		1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0		1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0		1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0		3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0		4,880,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0		2,500,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0		7,515,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0		9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0		10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0		10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0		10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0		8,245,000	
						SC11A Total	\$105,185,000	\$6,320,000	\$0		\$98,865,000	
						State Capital Project Bonds Total	\$361,850,000	\$25,610,000	\$0		\$336,240,000	
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AA+	Aaa	AAA	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0		0	
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0		0	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	0	6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	0	4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	0	75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	0	40,000	
						GH05A Total	\$143,235,000	\$6,935,000	\$0		\$136,300,000	
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0	0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0	0	0	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0	0	0	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	0	75,000	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	0	1,955,000	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	0	150,000	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0	0	1,935,000	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	0	2,140,000	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	0	305,000	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	0	1,885,000	
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	0	2,250,000	
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	0	30,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B										
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	2,275,000	
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	2,330,000	
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	2,390,000	
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	2,455,000	
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	30,000	
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	2,510,000	
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	2,565,000	
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	2,635,000	
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	40,000	
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	2,705,000	
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	2,765,000	
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	2,835,000	
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	45,000	
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	2,910,000	
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	45,000	
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	2,985,000	
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	3,065,000	
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	3,150,000	
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	3,235,000	
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	3,325,000	
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	3,410,000	
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	3,500,000	
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	3,595,000	
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	3,690,000	
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	35,000	
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	3,790,000	
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	35,000	
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	3,890,000	
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	4,020,000	
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	4,130,000	
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	4,240,000	
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	4,350,000	
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	4,465,000	
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	5,000	
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000	
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B General Housing Purpose Bonds, 2005 Series B												
B2	011832E65	5.250%	2029	Jun	Sinker	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832A28	4.550%	2029	Dec	Sinker			4,705,000	0	0	4,705,000	
B2	011832E65	5.250%	2029	Dec	Sinker			5,000	0	0	5,000	
B1	011832A28	4.550%	2030	Jun	Sinker			4,830,000	0	0	4,830,000	
B2	011832E65	5.250%	2030	Jun	Sinker			5,000	0	0	5,000	
B1	011832A28	4.550%	2030	Dec	Term			4,955,000	0	0	4,955,000	
B2	011832E65	5.250%	2030	Dec	Term			5,000	0	0	5,000	
								5,070,000	0	0	5,070,000	
GH05B Total							\$147,610,000	\$24,705,000	\$0	\$122,905,000		
GH05C General Housing Purpose Bonds, 2005 Series C												
C1	011832A36	2.600%	2005	Dec	Serial	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A44	2.700%	2006	Jun	Serial			25,000	25,000	0	0	
C1	011832A51	2.750%	2006	Dec	Serial			20,000	20,000	0	0	
C1	011832A69	2.850%	2007	Jun	Serial			20,000	20,000	0	0	
C1	011832A77	2.900%	2007	Dec	Serial			20,000	20,000	0	0	
C1	011832A85	3.000%	2008	Jun	Serial			20,000	20,000	0	0	
C1	011832A93	3.050%	2008	Dec	Serial			25,000	25,000	0	0	
C1	011832B27	3.150%	2009	Jun	Serial			25,000	25,000	0	0	
C1	011832B35	3.200%	2009	Dec	Serial			25,000	25,000	0	0	
C1	011832B43	3.250%	2010	Jun	Serial			25,000	25,000	0	0	
C1	011832B50	3.300%	2010	Dec	Serial			25,000	25,000	0	0	
C1	011832B68	3.400%	2011	Jun	Serial			25,000	25,000	0	0	
C2	011832B84	4.000%	2012	Jun	Serial			1,330,000	1,330,000	0	0	
C2	011832B92	4.000%	2012	Dec	Serial			1,365,000	0	0	1,365,000	
C2	011832C26	5.000%	2013	Jun	Serial			1,395,000	0	0	1,395,000	
C2	011832C34	5.000%	2013	Dec	Serial			1,435,000	0	0	1,435,000	
C2	011832C42	5.000%	2014	Jun	Serial			1,470,000	0	0	1,470,000	
C2	011832C59	5.000%	2014	Dec	Serial			1,505,000	0	0	1,505,000	
C2	011832C67	5.000%	2015	Jun	Sinker			1,545,000	0	0	1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker			1,580,000	0	0	1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker			1,620,000	0	0	1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker			1,660,000	0	0	1,660,000	
C2	011832C67	5.000%	2017	Jun	Term			1,705,000	0	0	1,705,000	
GH05C Total							\$16,885,000	\$1,605,000	\$0	\$15,280,000		
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000		
Commercial Paper Total:							\$68,700,000					
Total AHFC Bonds							\$3,312,740,000	\$355,520,000	\$522,355,000	\$2,434,865,000		

Footnotes:

- AHFC has issued \$17,202,604,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$123,152,382
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 5.934%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,368,241	20.43%	341
3-Months	\$6,428,419	18.37%	306
6-Months	\$13,232,767	18.35%	306
12-Months	\$25,949,702	17.46%	291
Life	\$233,622,510	12.63%	211

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$43,761,883
 Weighted Average Seasoning: 80
 Weighted Average Interest Rate: 5.429%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$1,231,802	28.33%	472
3-Months	\$3,526,126	26.55%	442
6-Months	\$5,451,495	20.78%	346
12-Months	\$12,666,755	22.12%	369
Life	\$55,169,760	11.28%	188

3 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$30,261,127
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.903%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$92,091	3.58%	60
3-Months	\$591,058	7.42%	124
6-Months	\$2,754,165	15.83%	264
12-Months	\$6,693,624	17.87%	298
Life	\$36,357,929	11.08%	185

4 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$28,293,114
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.178%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$289,895	11.51%	192
3-Months	\$1,651,931	20.24%	337
6-Months	\$5,317,550	28.78%	480
12-Months	\$9,768,293	25.14%	419
Life	\$36,062,181	12.19%	203

5 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$55,382,318
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 5.066%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,709,662	30.57%	509
3-Months	\$5,687,430	32.29%	538
6-Months	\$9,091,936	26.06%	434
12-Months	\$15,621,906	22.86%	381
Life	\$68,406,247	18.09%	301

6 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$54,456,648
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 5.378%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$661,468	13.49%	225
3-Months	\$3,788,358	23.49%	392
6-Months	\$7,843,207	23.37%	390
12-Months	\$14,151,552	20.87%	348
Life	\$58,563,404	15.61%	260

7 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$45,397,355
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.116%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$531,448	13.03%	217
3-Months	\$2,534,775	19.46%	324
6-Months	\$5,954,971	21.70%	362
12-Months	\$10,880,333	19.07%	318
Life	\$33,432,913	9.19%	153

8 **Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113
 Remaining Principal Balance: \$64,941,369
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.368%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,247,848	20.42%	340
3-Months	\$5,158,536	26.26%	438
6-Months	\$10,003,491	24.74%	412
12-Months	\$16,912,608	21.12%	352
Life	\$69,276,596	15.58%	260

9 **Home Mortgage Revenue Bonds, 2008 Series A**

Series: E081A Prog: 114
 Remaining Principal Balance: \$33,685,813
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 5.240%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$823,508	25.16%	419
3-Months	\$2,979,124	28.70%	478
6-Months	\$6,212,593	28.48%	475
12-Months	\$11,562,186	25.13%	419
Life	\$37,731,689	14.88%	248

10 **Home Mortgage Revenue Bonds, 2008 Series B**

Series: E081B Prog: 115
 Remaining Principal Balance: \$44,472,501
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 5.315%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$884,024	21.04%	351
3-Months	\$4,160,082	29.98%	500
6-Months	\$5,959,093	22.08%	368
12-Months	\$12,308,082	21.39%	356
Life	\$29,462,612	12.02%	248

11 **Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116
 Remaining Principal Balance: \$80,481,276
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.809%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,682,253	21.98%	366
3-Months	\$6,288,290	25.84%	431
6-Months	\$14,276,531	27.59%	460
12-Months	\$22,908,573	22.25%	371
Life	\$61,796,451	18.71%	312

12 **Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117
 Remaining Principal Balance: \$82,748,395
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.963%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,504,161	19.44%	324
3-Months	\$5,295,058	21.90%	365
6-Months	\$11,240,033	22.30%	372
12-Months	\$20,719,912	20.20%	337
Life	\$59,910,091	18.19%	303

13 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118
 Remaining Principal Balance: \$64,007,648
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 5.655%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$278,177	5.07%	85
3-Months	\$1,849,213	10.72%	179
6-Months	\$3,532,594	10.12%	169
12-Months	\$6,925,748	9.65%	177
Life	\$12,676,903	7.39%	204

14 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$83,277,428
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.562%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,791,619	22.54%	376
3-Months	\$4,847,515	20.20%	337
6-Months	\$9,046,210	18.54%	309
12-Months	\$19,577,305	19.59%	327
Life	\$59,193,683	19.62%	327

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$60,211,006
 Weighted Average Seasoning: 16
 Weighted Average Interest Rate: 4.261%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$214,461	4.18%	127
3-Months	\$381,735	2.49%	81
6-Months	\$628,630	2.04%	73
12-Months	\$628,630	1.03%	45
Life	\$812,182	1.16%	63

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$40,009,406
 Weighted Average Seasoning: 23
 Weighted Average Interest Rate: 4.374%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$197,820	1.94%	45
6-Months	\$813,983	3.90%	97
12-Months	\$1,339,779	3.19%	93
Life	\$1,339,779	1.75%	69

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$33,571,778
 Weighted Average Seasoning: 42
 Weighted Average Interest Rate: 4.688%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$293,408	9.92%	165
3-Months	\$1,990,361	21.91%	365
6-Months	\$5,619,073	29.06%	484
12-Months	\$7,766,753	20.88%	348
Life	\$13,228,933	19.34%	322

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$95,395,858
 Weighted Average Seasoning: 6
 Weighted Average Interest Rate: 3.670%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$299,321	3.69%	284
3-Months	\$299,321	1.24%	94
6-Months	\$299,321	0.62%	53
12-Months	\$299,321	0.47%	45
Life	\$299,321	0.47%	45

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$34,381,035
 Weighted Average Seasoning: 116
 Weighted Average Interest Rate: 5.996%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$871,478	25.95%	432
3-Months	\$2,138,506	21.37%	356
6-Months	\$3,609,091	17.95%	299
12-Months	\$5,128,619	18.60%	310
Life	\$5,128,619	18.60%	310

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$65,902,254
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 4.870%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,208,879	19.60%	327
3-Months	\$4,185,098	22.38%	373
6-Months	\$8,218,653	21.71%	362
12-Months	\$8,218,653	16.73%	279
Life	\$8,218,653	16.73%	279

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$7,447,176
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.945%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

22 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$4,521,361
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.345%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$237,466	45.90%	765
3-Months	\$736,132	44.93%	749
6-Months	\$1,561,602	44.22%	737
12-Months	\$3,071,731	39.79%	663
Life	\$13,455,007	18.51%	308

23 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$124,403,100
 Weighted Average Seasoning: 33
 Weighted Average Interest Rate: 5.208%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$5,846,809	42.37%	706
3-Months	\$16,633,918	39.36%	656
6-Months	\$30,310,340	35.32%	589
12-Months	\$56,040,668	31.77%	530
Life	\$165,500,827	17.57%	445

24 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$35,505,403
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 5.269%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$1,038,541	29.25%	487
3-Months	\$2,644,091	24.69%	411
6-Months	\$7,516,090	31.35%	527
12-Months	\$12,356,928	25.31%	458
Life	\$49,136,581	21.66%	506

25 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Prog: 404
 Remaining Principal Balance: \$104,973,910
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.912%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$2,148,040	21.58%	360
3-Months	\$5,708,050	19.02%	317
6-Months	\$12,104,005	19.47%	324
12-Months	\$22,367,563	17.61%	294
Life	\$217,628,446	17.91%	299

26 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$124,796,321
 Weighted Average Seasoning: 112
 Weighted Average Interest Rate: 6.383%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,032,763	17.63%	294
3-Months	\$7,801,474	21.45%	358
6-Months	\$17,314,421	22.70%	378
12-Months	\$35,671,034	21.82%	364
Life	\$548,552,319	18.01%	300

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

06/30/12

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2012 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E011A	5,355,000	-	5,355,000
E011B	33,125,000	-	33,125,000
E021A	22,275,000	-	22,275,000
E061A	12,965,000	-	12,965,000
E061B	22,690,000	-	22,690,000
E06C1	29,385,000	-	29,385,000
E071C	30,430,000	-	30,430,000
E081A	35,450,000	-	35,450,000
E081B	33,685,000	-	33,685,000
E091C	29,555,000	-	29,555,000
E0911	600,000	-	600,000
E0912	4,600,000	-	4,600,000
E11A1	3,165,000	-	3,165,000
*E09A1	-	128,750,000	128,750,000
C0211	7,990,000	-	7,990,000
C0511	2,940,000	-	2,940,000
C0611	35,365,000	-	35,365,000
C0711	13,365,000	-	13,365,000
GM02A	33,650,000	-	33,650,000
HD04A	6,700,000	-	6,700,000

* Bond Conversion from E09A1 to E0912

FY 2012 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
*E0912	128,750,000	-	128,750,000
E11A1	-	28,945,000	28,945,000
E11B1	56,890,000	-	56,890,000
E11B2	14,470,000	-	14,470,000

* Bond Conversion from E09A1 to E0912

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF TAX-EXEMPT VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

July 9, 2012

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	57,865,000	70,715,000	44,540,000	98,985,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PreUllman	N/A	N/A	N/A	AMT	AMT	N/A	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman
Current Rate	0.12%	0.12%	0.12%	0.17%	0.17%	0.12%	0.31%	0.36%	0.35%	0.12%	0.13%	0.18%
Avg Rate	2.07%	1.59%	1.58%	1.92%	1.92%	1.65%	1.17%	1.11%	1.10%	0.17%	0.16%	0.22%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.06%	1.57%	1.57%	1.56%	1.56%	1.57%	1.04%	1.04%	1.04%	0.23%	0.23%	0.22%
SIFMA Spread	0.00%	0.02%	0.02%	0.36%	0.36%	0.08%	0.13%	0.07%	0.06%	(0.06%)	(0.07%)	0.00%
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%
2012 Avg	0.14%	0.14%	0.14%	0.18%	0.18%	0.14%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%
2012 Spread	(0.03%)	(0.02%)	(0.02%)	0.02%	0.02%	(0.02%)	0.12%	0.14%	0.13%	(0.03%)	(0.02%)	0.00%

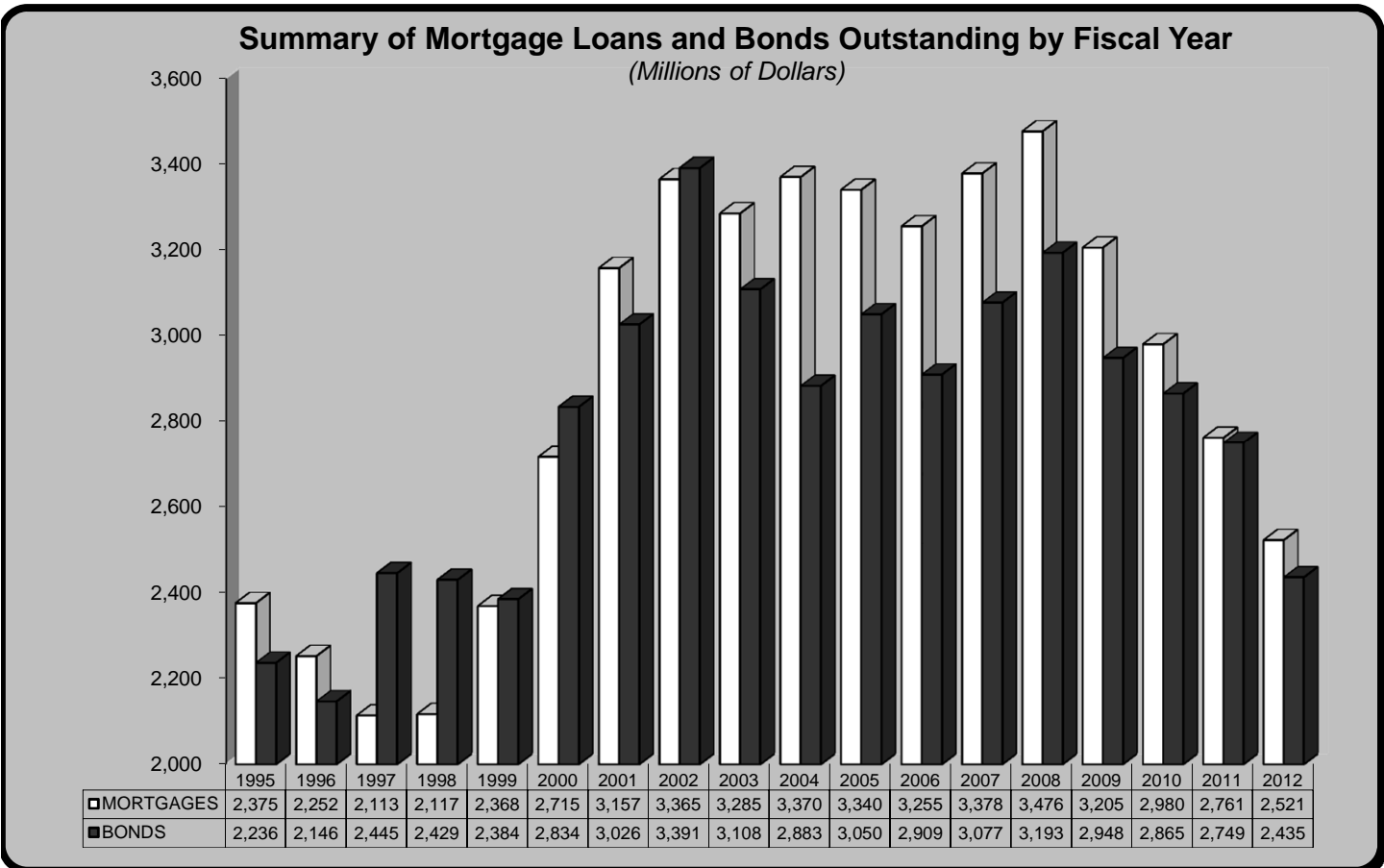
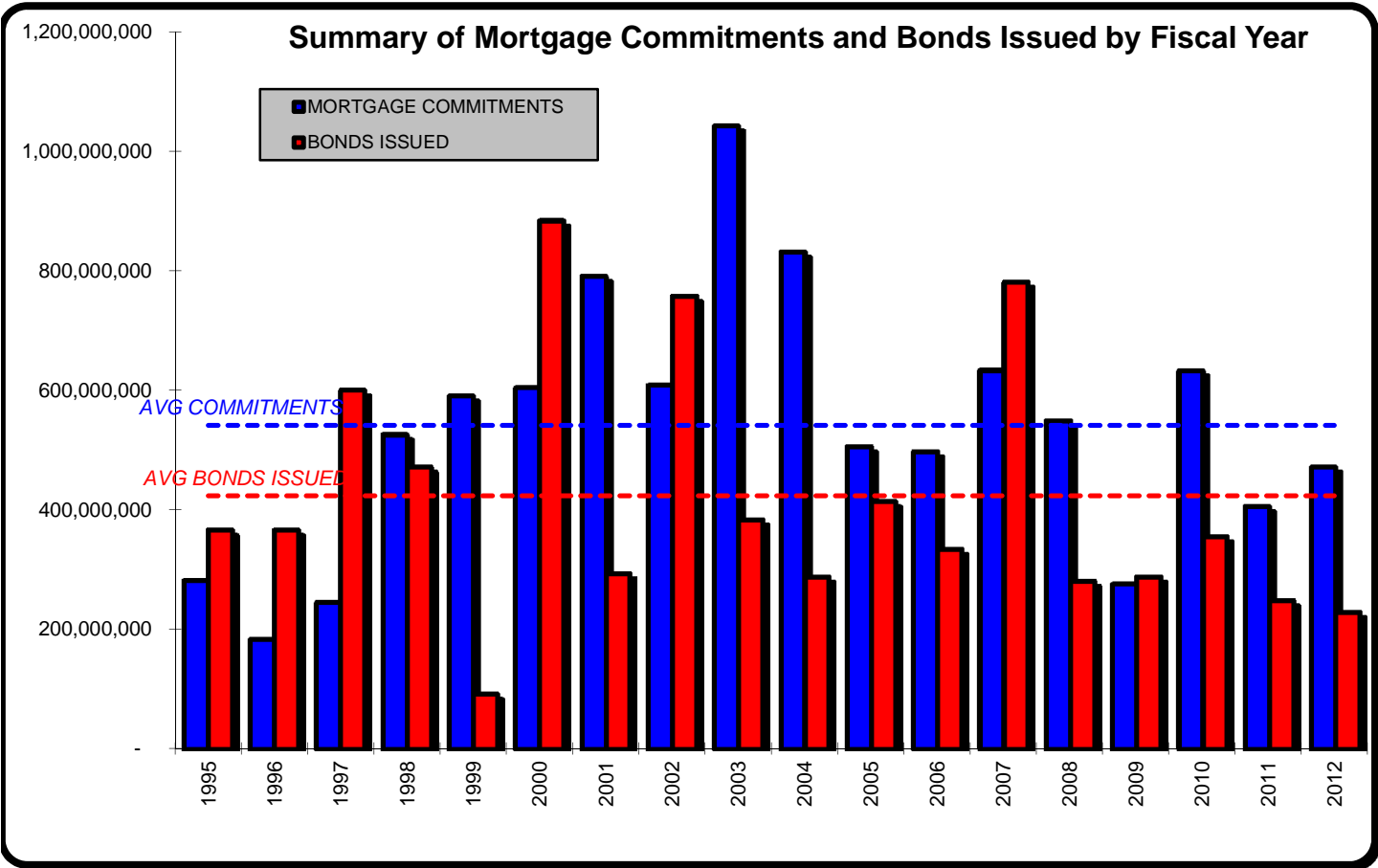
INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	57,865,000	2.453%	1.405%	1.048%	1.590%	2.638%	(0.185%)
GP01B	Merrill	70,715,000	4.143%	1.405%	2.738%	1.583%	4.321%	(0.178%)
E021A ¹	Goldman	44,540,000	2.980%	1.052%	1.928%	1.917%	3.845%	(0.865%)
E021A ²	Merrill	98,985,000	3.448%	1.457%	1.991%	1.917%	3.908%	(0.460%)
SC02/GP97	JP Morgan	14,555,000	3.770%	1.470%	2.300%	1.535%	3.834%	(0.064%)
SC02C	JP Morgan	60,250,000	4.303%	1.682%	2.621%	1.645%	4.266%	0.037%
E071A ¹	Goldman	143,622,000	3.735%	1.052%	2.683%	1.139%	3.822%	(0.088%)
E071A ²	JP Morgan	95,748,000	3.720%	1.052%	2.668%	1.099%	3.768%	(0.048%)
E091A ¹	Citibank	72,789,000	3.761%	0.262%	3.499%	0.175%	3.673%	0.088%
E091A ²	Goldman	72,789,000	3.761%	0.262%	3.499%	0.163%	3.662%	0.099%
E091A ³	JP Morgan	97,052,000	3.740%	0.262%	3.478%	0.172%	3.650%	0.090%
TOTAL		828,910,000	3.651%	0.977%	2.674%	1.099%	3.772%	(0.122%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,981,941	10,705,182	(16,276,759)
37,446,868	13,099,749	(24,347,119)
18,136,964	7,448,943	(10,688,021)
48,201,867	17,187,955	(31,013,911)
5,254,028	2,085,649	(3,168,379)
24,823,738	9,728,688	(15,095,050)
26,697,822	7,891,437	(18,806,384)
17,739,104	5,112,473	(12,626,631)
8,235,596	586,856	(7,648,740)
8,235,596	586,851	(7,648,745)
10,919,482	767,534	(10,151,948)
232,673,005	75,201,317	(157,471,688)

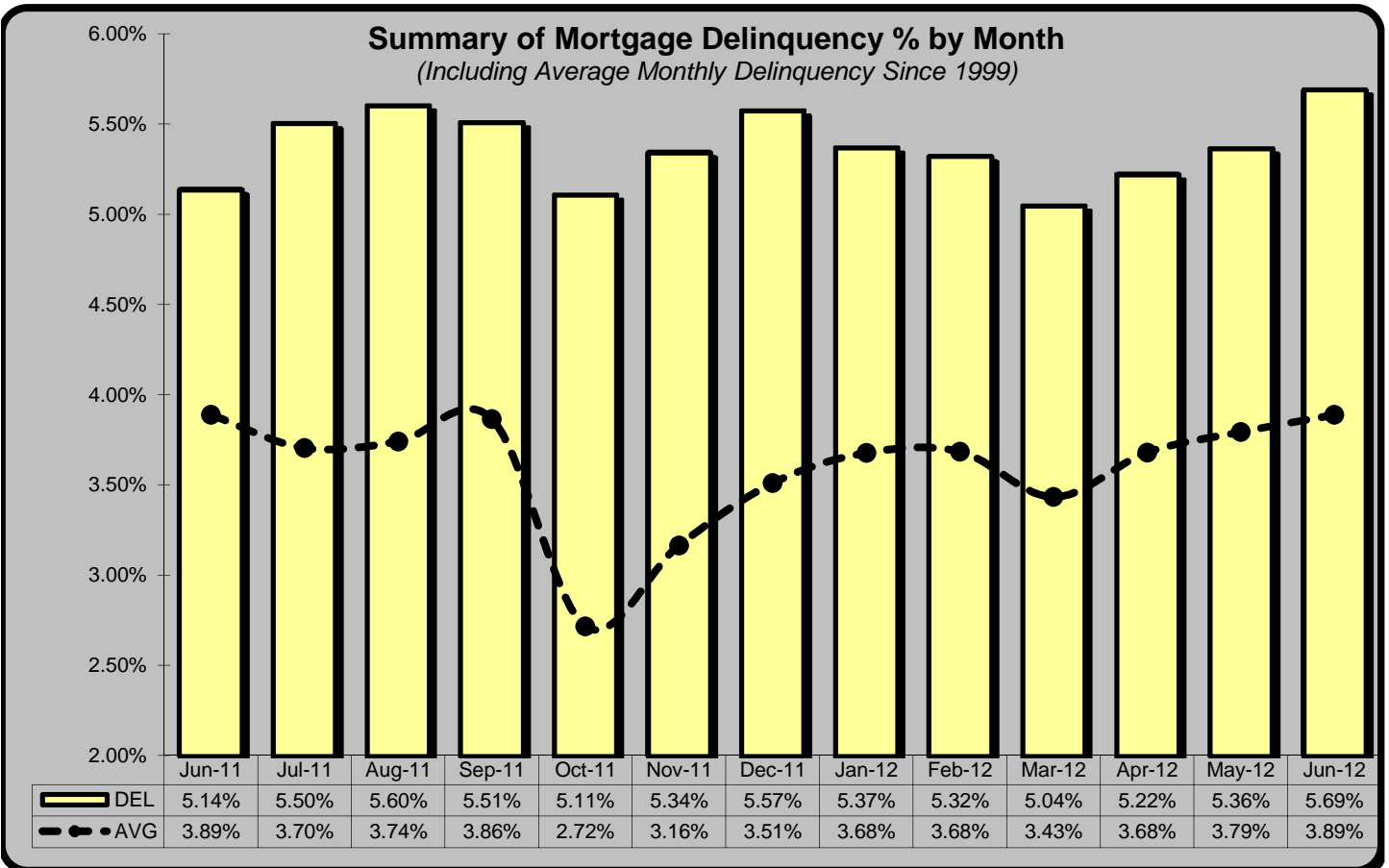
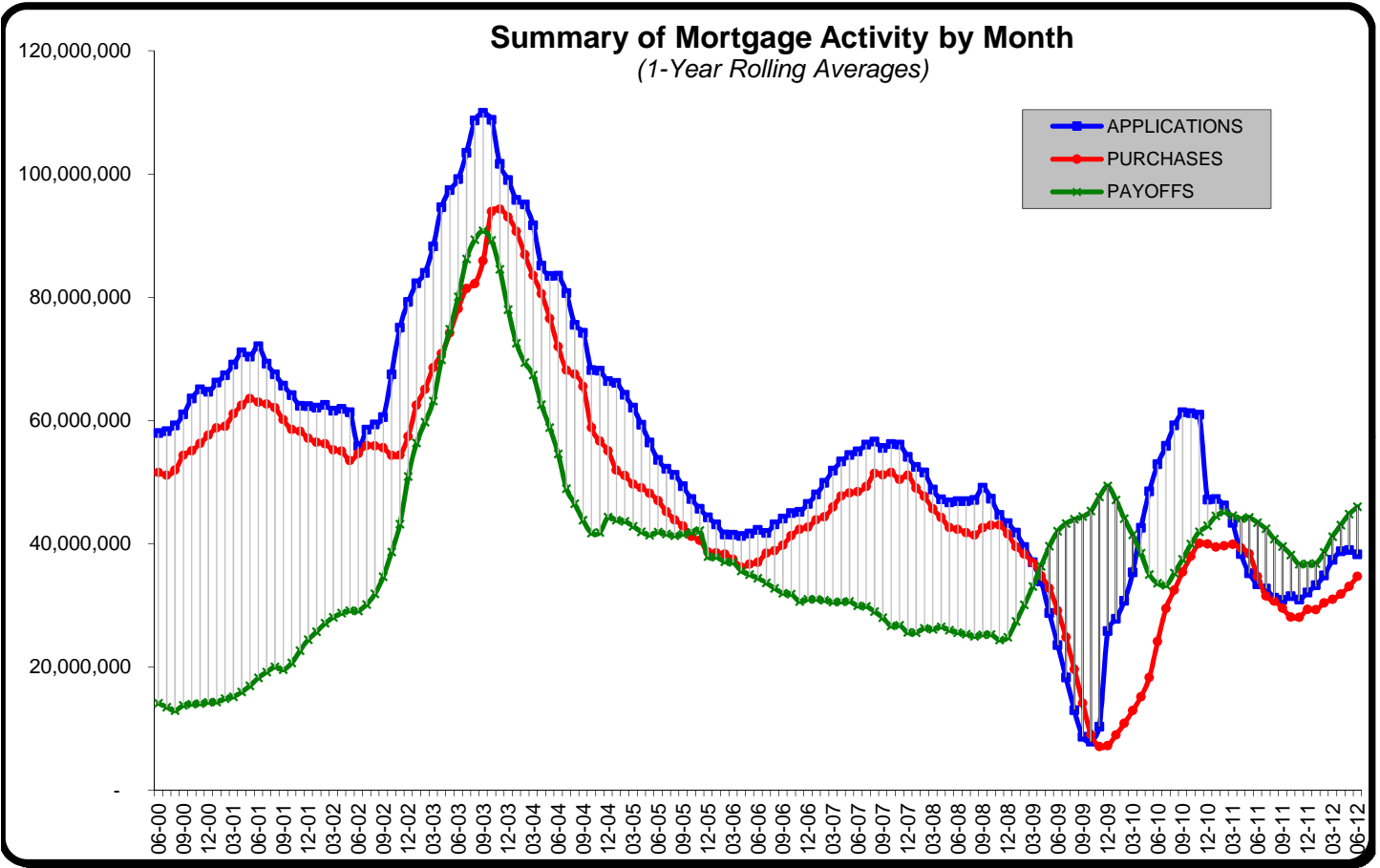
2012 REMARKETING SUMMARY								
	Morg Stan	Goldman	GK Baum	JP Morgan	Merrill BofA	Morg Keeg	KeyBanc	2012
Allocation	9.8%	9.8%	7.3%	17.3%	37.8%	9.0%	9.0%	100.0%
Max Rate	0.25%	0.26%	0.25%	0.26%	0.45%	0.46%	0.46%	0.46%
Min Rate	0.02%	0.02%	0.03%	0.04%	0.02%	0.08%	0.08%	0.02%
Avg Rate	0.139%	0.145%	0.144%	0.182%	0.192%	0.287%	0.300%	0.195%
SIFMA Spread	(0.026%)	(0.020%)	(0.021%)	0.017%	0.027%	0.123%	0.135%	0.030%

MONTHLY VRDO SUMMARY	
June 30, 2012	
Total Bonds	\$2,434,865,000
Total Float	\$828,955,000
Self-Liquid	\$365,190,000
Float %	34.0%
Hedge %	100.0%

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