



JULY 2021

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JULY 2021 COMPARATIVE ACTIVITY SUMMARY

| <u>Mortgage & Bond Portfolio:</u> | As Of/Through Fiscal Year End | | | As Of/Through Fiscal Month End | | |
|---------------------------------------|-------------------------------|----------------------|-----------------|--------------------------------|----------------------|----------------|
| | FY 2020 | FY 2021 | % Change | 07/31/20 | 07/31/21 | % Change |
| Total Mortgage Loan Portfolio | 3,288,363,707 | 3,021,889,791 | (8.1%) | 3,254,646,992 | 3,015,896,836 | (7.3%) |
| Mortgage Average Rate % | 4.42% | 4.17% | (5.7%) | 4.41% | 4.15% | (5.9%) |
| Delinquency % of \$ (30+ Days) | 8.40% | 4.63% | (44.9%) | 7.57% | 4.35% | (42.5%) |
| Foreclosure % of \$ (Annualized) | 0.23% | 0.09% | (60.9%) | 0.20% | 0.13% | (35.0%) |
| Mortgage Purchases | 514,317,208 | 601,625,028 | 17.0% | 37,515,562 | 54,868,012 | 46.3% |
| Mortgage Payoffs | 474,006,703 | 721,815,525 | 52.3% | 57,815,132 | 47,876,416 | (17.2%) |
| Purchase/Payoff Variance | 40,310,505 | (120,190,497) | (398.2%) | (20,299,570) | 6,991,596 | 134.4% |
| Purchase Average Rate % | 3.58% | 3.00% | (16.2%) | 3.39% | 3.11% | (8.3%) |
| Bonds - Fixed Rate GO | 754,760,000 | 640,915,000 | (15.1%) | 754,760,000 | 640,915,000 | (15.1%) |
| Bonds - Fixed Rate Housing | 630,885,000 | 556,930,000 | (11.7%) | 615,885,000 | 552,595,000 | (10.3%) |
| Bonds - Floating Hedged | 748,330,000 | 720,550,000 | (3.7%) | 745,095,000 | 717,175,000 | (3.7%) |
| Bonds - Floating Unhedged | 365,445,000 | 365,445,000 | 0.0% | 365,445,000 | 365,445,000 | 0.0% |
| Total Bonds Outstanding | 2,499,420,000 | 2,283,840,000 | (8.6%) | 2,481,185,000 | 2,276,130,000 | (8.3%) |
| Requiring Self-Liquidity | 396,890,000 | 390,350,000 | (1.6%) | 393,655,000 | 386,975,000 | (1.7%) |
| Bond Average Rate % | 3.31% | 3.03% | (8.5%) | 3.30% | 3.03% | (8.2%) |
| New Bond Issuances | 361,685,000 | 396,930,000 | 9.7% | - | - | N/A |
| Special Bond Redemptions | 171,395,000 | 329,655,000 | 92.3% | 15,000,000 | 4,335,000 | (71.1%) |
| Scheduled Bond Redemptions | 83,295,000 | 95,325,000 | 14.4% | 3,235,000 | 3,375,000 | 4.3% |
| Issue/Redemption Variance | 106,995,000 | (28,050,000) | (126.2%) | (18,235,000) | (7,710,000) | 57.7% |
| Issuance Average Yield % | 2.46% | 1.64% | (33.3%) | N/A | N/A | N/A |
| Mortgage/Bond Spread % | 1.11% | 1.14% | 2.7% | 1.11% | 1.12% | 0.9% |
| Mortgage/Bond Ratio | 1.32 | 1.32 | 0.6% | 1.31 | 1.33 | 1.0% |

| <u>Investment Portfolio:</u> | Investment Amounts as of Month End | | | Annual Returns as of Month End | | |
|------------------------------|------------------------------------|--------------------|---------------|--------------------------------|--------------|----------------|
| | 07/31/20 | 07/31/21 | % Change | 07/31/20 | 07/31/21 | % Change |
| Liquidity Reserve Fund | 285,414,570 | 301,423,967 | 5.6% | 1.73% | 0.34% | (80.1%) |
| Bond Trust Funds | 347,147,145 | 314,334,094 | (9.5%) | 1.55% | 0.15% | (90.3%) |
| SAM General Fund | 206,126,096 | 290,764,086 | 41.1% | 1.50% | 0.14% | (90.7%) |
| Mortgage Collections | 70,594,576 | 64,290,126 | (8.9%) | 1.47% | 0.12% | (91.8%) |
| Total Investments | 909,282,387 | 970,812,274 | 6.8% | 1.59% | 0.21% | (87.1%) |

ALASKA HOUSING FINANCE CORPORATION
JULY 2021 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

| | Fiscal Year Annual Audited | | | Third Quarter Unaudited | | |
|------------------------------------|----------------------------|------------------|---------------|-------------------------|------------------|----------------|
| | FY 2019 | FY 2020 | % Change | FY 2020 | FY 2021 | % Change |
| Mortgage & Loan Revenue | 146,042 | 147,068 | 0.7% | 111,064 | 100,898 | (9.2%) |
| Investment Income | 16,288 | 14,776 | (9.3%) | 11,901 | 3,711 | (68.8%) |
| Grant Revenue | 64,951 | 64,911 | (0.1%) | 47,807 | 57,952 | 21.2% |
| Housing Rental Subsidies | 12,192 | 11,202 | (8.1%) | 9,111 | 8,695 | (4.6%) |
| Rental Income | 11,926 | 11,512 | (3.5%) | 8,773 | 8,370 | (4.6%) |
| Other Revenue | 4,634 | 1,607 | (65.3%) | 706 | 3,056 | 332.9% |
| Total Revenue | 256,033 | 251,076 | (1.9%) | 189,362 | 182,682 | (3.5%) |
| Interest Expenses | 76,831 | 81,137 | 5.6% | 62,568 | 53,458 | (14.6%) |
| Grant Expenses | 72,198 | 63,800 | (11.6%) | 46,740 | 58,975 | 26.2% |
| Operations & Administration | 44,781 | 40,958 | (8.5%) | 35,686 | 36,985 | 3.6% |
| Rental Housing Expenses | 15,042 | 16,353 | 8.7% | 11,438 | 10,771 | (5.8%) |
| Mortgage and Loan Costs | 12,034 | 14,763 | 22.7% | 11,384 | 8,404 | (26.2%) |
| Bond Financing Expenses | 6,054 | 5,163 | (14.7%) | 4,322 | 4,522 | 4.6% |
| Provision for Loan Loss | (5,740) | (6,639) | (15.7%) | (5,535) | (2,441) | 55.9% |
| Total Expenses | 221,200 | 215,535 | (2.6%) | 166,603 | 170,674 | 2.4% |
| Operating Income (Loss) | 34,833 | 35,541 | 2.0% | 22,759 | 12,008 | (47.2%) |
| Contributions to the State | 2,106 | - | (100.0%) | - | 198 | 100.0% |
| Change in Net Position | 32,727 | 35,541 | 8.6% | 22,759 | 11,810 | (48.1%) |
| Total Assets/Deferred Outflows | 4,322,532 | 4,609,943 | 6.6% | 4,644,455 | 4,641,448 | (0.1%) |
| Total Liabilities/Deferred Inflows | 2,751,109 | 3,002,979 | 9.2% | 3,050,273 | 3,022,674 | (0.9%) |
| Net Position | 1,571,423 | 1,606,964 | 2.3% | 1,594,182 | 1,618,774 | 1.5% |

AHFC Dividend Calculation:

(in Thousands of Dollars)

| | Through Fiscal Year | | | Through FY 2021 - Third Quarter | |
|-------------------------------------|---------------------|---------------|---------------|--------------------------------------|------------------|
| | FY 2019 | FY 2020 | % Change | AHFC Dividend Summary | |
| Change in Net Position | 32,727 | 35,541 | 8.6% | SOA Cash Transfers | 815,225 |
| Add - State Contributions | 2,106 | - | (100.0%) | SOA Bond Debt Service | 494,877 |
| Add - SCPB Debt Service | 12,007 | 12,000 | (0.1%) | SOA Capital Projects | 281,204 |
| Add - AHFC Capital Projects | 13,960 | 9,225 | (33.9%) | AHFC Capital Projects | 552,942 |
| Adjusted Net Position Change | 60,800 | 56,766 | (6.6%) | Total Dividend Appropriations | 2,144,248 |
| Factor % from Statutes | 75% | 75% | - | Total Dividend Expenditures | 2,023,125 |
| Dividend Transfer Available | 45,600 | 42,575 | (6.6%) | Total Dividend Remaining | 121,123 |

ALASKA HOUSING FINANCE CORPORATION

Loan Forbearance and Loss Mitigation Summary

July 31, 2021

| | AHFC TOTAL | | | | AHFC SINGLE FAMILY | | | | AHFC MULTI-FAMILY | | | |
|--|----------------------|--------------|---------------|--------------|----------------------|--------------|---------------|--------------|--------------------|--------------|------------|--------------|
| | DOLLARS | | NUMBERS | | DOLLARS | | NUMBERS | | DOLLARS | | NUMBERS | |
| Loan Portfolio | 3,015,896,836 | | 14,066 | | 2,558,107,068 | | 13,636 | | 457,789,767 | | 430 | |
| Less Zeroes/Unconventionals | 2,956,864,695 | | | | 2,533,048,144 | | | | 423,816,551 | | | |
| <u>Delinquent - In Forbearance</u> | | | | | | | | | | | | |
| Delinquent 30 Days | 863,023 | 0.03% | 6 | 0.04% | 863,023 | 0.03% | 6 | 0.04% | - | 0.00% | - | 0.00% |
| Delinquent 60 Days | 290,390 | 0.01% | 2 | 0.01% | 290,390 | 0.01% | 2 | 0.01% | - | 0.00% | - | 0.00% |
| Delinquent 90 Days | 1,123,695 | 0.04% | 6 | 0.04% | 1,123,695 | 0.04% | 6 | 0.04% | - | 0.00% | - | 0.00% |
| Delinquent 120+ Days | 6,208,302 | 0.21% | 41 | 0.29% | 6,208,302 | 0.25% | 41 | 0.30% | - | 0.00% | - | 0.00% |
| SUBTOTAL | 8,485,411 | 0.29% | 55 | 0.39% | 8,485,411 | 0.33% | 55 | 0.40% | - | 0.00% | - | 0.00% |
| <u>Delinquent - In Loss Mitigation</u> | | | | | | | | | | | | |
| Delinquent 30 Days | 14,956,919 | 0.51% | 54 | 0.38% | 14,956,919 | 0.59% | 54 | 0.40% | - | 0.00% | - | 0.00% |
| Delinquent 60 Days | 6,844,197 | 0.23% | 30 | 0.21% | 6,844,197 | 0.27% | 30 | 0.22% | - | 0.00% | - | 0.00% |
| Delinquent 90 Days | 7,738,858 | 0.26% | 29 | 0.21% | 7,738,858 | 0.31% | 29 | 0.21% | - | 0.00% | - | 0.00% |
| Delinquent 120+ Days | 29,244,951 | 0.99% | 157 | 1.12% | 29,244,951 | 1.15% | 157 | 1.15% | - | 0.00% | - | 0.00% |
| SUBTOTAL | 58,784,925 | 1.99% | 270 | 1.92% | 58,784,925 | 2.32% | 270 | 1.98% | - | 0.00% | - | 0.00% |
| <u>Delinquent - Other</u> | | | | | | | | | | | | |
| Delinquent 30 Days | 28,104,784 | 0.95% | 191 | 1.36% | 20,222,874 | 0.80% | 184 | 1.35% | 7,881,911 | 1.86% | 7 | 1.63% |
| Delinquent 60 Days | 8,794,465 | 0.30% | 51 | 0.36% | 5,782,236 | 0.23% | 46 | 0.34% | 3,012,229 | 0.71% | 5 | 1.16% |
| Delinquent 90 Days | 4,982,479 | 0.17% | 32 | 0.23% | 2,809,052 | 0.11% | 30 | 0.22% | 2,173,427 | 0.51% | 2 | 0.47% |
| Delinquent 120+ Days | 19,590,404 | 0.66% | 89 | 0.63% | 8,845,313 | 0.35% | 70 | 0.51% | 10,745,091 | 2.54% | 19 | 4.42% |
| SUBTOTAL | 61,472,133 | 2.08% | 363 | 2.58% | 37,659,475 | 1.49% | 330 | 2.42% | 23,812,658 | 5.62% | 33 | 7.67% |
| <u>Total Delinquent</u> | | | | | | | | | | | | |
| Delinquent 30 Days | 43,924,727 | 1.49% | 251 | 1.78% | 36,042,816 | 1.42% | 244 | 1.79% | 7,881,911 | 1.86% | 7 | 1.63% |
| Delinquent 60 Days | 15,929,052 | 0.54% | 83 | 0.59% | 12,916,823 | 0.51% | 78 | 0.57% | 3,012,229 | 0.71% | 5 | 1.16% |
| Delinquent 90 Days | 13,845,032 | 0.47% | 67 | 0.48% | 11,671,605 | 0.46% | 65 | 0.48% | 2,173,427 | 0.51% | 2 | 0.47% |
| Delinquent 120+ Days | 55,043,658 | 1.86% | 287 | 2.04% | 44,298,567 | 1.75% | 268 | 1.97% | 10,745,091 | 2.54% | 19 | 4.42% |
| TOTAL | 128,742,469 | 4.35% | 688 | 4.89% | 104,929,812 | 4.14% | 655 | 4.80% | 23,812,658 | 5.62% | 33 | 7.67% |

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2021**

| <u>AHFC PORTFOLIO:</u> | DOLLARS | % of \$ |
|------------------------|----------------------|----------------|
| MORTGAGES | 2,877,137,110 | 95.40% |
| PARTICIPATION LOANS | 79,727,585 | 2.64% |
| UNCONVENTIONAL/REO | 59,032,140 | 1.96% |
| TOTAL PORTFOLIO | 3,015,896,836 | 100.00% |

DELINQUENT (Exclude UNC/REO):

| | | |
|-------------------------|--------------------|-------|
| 30 DAYS PAST DUE | 43,924,727 | 1.49% |
| 60 DAYS PAST DUE | 15,929,052 | 0.54% |
| 90 DAYS PAST DUE | 13,845,032 | 0.47% |
| 120+ DAYS PAST DUE | 55,043,658 | 1.86% |
| TOTAL DELINQUENT | 128,742,469 | 4.35% |

| <u>PORTFOLIO SUMMARY STATISTICS:</u> | | | |
|--------------------------------------|--------|------------------|-------|
| AVG INTEREST RATE | 4.102% | PMI INSURANCE % | 25.7% |
| - (Exclude UNC/REO) | 4.149% | FHA/HUD184 INS % | 9.6% |
| AVG REMAINING TERM | 296 | VA INSURANCE % | 4.3% |
| AVG LOAN TO VALUE | 74 | RD INSURANCE % | 4.4% |
| MY HOME % | 26.8% | UNINSURED % | 55.9% |
| FIRST HOME LTD % | 24.3% | SINGLE FAMILY % | 86.0% |
| RURAL % | 13.7% | MULTI-FAMILY % | 14.0% |
| FIRST HOME % | 15.2% | ANCHORAGE % | 41.3% |
| MF/SPEC NEEDS % | 14.1% | NOT ANCHORAGE % | 58.7% |
| VETERANS % | 3.6% | NORTHRIM BANK % | 24.9% |
| OTHER PROGRAM % | 2.4% | OTHER SERVICER % | 75.1% |

MORTGAGE AND LOAN ACTIVITY:

| | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE APPLICATIONS | 494,602,968 | 627,406,464 | 730,211,591 | 53,162,207 | 53,162,207 |
| MORTGAGE COMMITMENTS | 490,793,379 | 589,426,738 | 724,093,294 | 54,060,941 | 54,060,941 |
| MORTGAGE PURCHASES | 510,221,022 | 514,317,208 | 601,625,028 | 54,868,012 | 54,868,012 |
| AVG PURCHASE PRICE | 299,593 | 299,214 | 311,216 | 343,518 | 343,518 |
| AVG INTEREST RATE | 4.462% | 3.575% | 3.004% | 3.105% | 3.105% |
| AVG BEGINNING TERM | 353 | 351 | 349 | 349 | 349 |
| AVG LOAN TO VALUE | 87 | 86 | 85 | 85 | 85 |
| INSURANCE % | 56.2% | 53.5% | 51.2% | 53.6% | 53.6% |
| SINGLE FAMILY% | 97.1% | 97.9% | 95.3% | 91.1% | 91.1% |
| ANCHORAGE % | 36.4% | 36.8% | 40.3% | 32.4% | 32.4% |
| NORTHRIM BANK % | 33.6% | 36.9% | 44.2% | 48.4% | 48.4% |
| STREAMLINE REFINANCE % | 0.4% | 14.2% | 19.0% | 7.0% | 7.0% |
| MORTGAGE PAYOFFS | 176,145,987 | 473,661,536 | 721,815,525 | 47,876,416 | 47,876,416 |
| MORTGAGE FORECLOSURES | 7,306,859 | 7,799,147 | 2,802,013 | 1,151,471 | 1,151,471 |

ALASKA HOUSING FINANCE CORPORATION TOTAL

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 4.102% |
| Weighted Average Remaining Term | 296 |
| Weighted Average Loan To Value | 74 |

TOTAL PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|----------------------|---------------|
| MORTGAGES | 2,877,137,110 | 95.4% |
| PARTICIPATION LOANS | 79,727,585 | 2.6% |
| UNCONVENTIONAL/REO | 59,032,140 | 2.0% |
| TOTAL PORTFOLIO | 3,015,896,836 | 100.0% |

TOTAL DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|--------------------|--------------|
| 30 DAYS PAST DUE | 43,924,727 | 1.49% |
| 60 DAYS PAST DUE | 15,929,052 | 0.54% |
| 90 DAYS PAST DUE | 13,845,032 | 0.47% |
| 120+ DAYS PAST DUE | 55,043,658 | 1.86% |
| TOTAL DELINQUENT | 128,742,469 | 4.35% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-------------|---------|
| MY HOME | 809,522,349 | 26.8% |
| FIRST HOME LIMITED | 734,027,595 | 24.3% |
| FIRST HOME | 456,931,241 | 15.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 423,816,551 | 14.1% |
| RURAL | 412,446,371 | 13.7% |
| VETERANS MORTGAGE PROGRAM | 107,406,943 | 3.6% |
| OTHER LOAN PROGRAM | 71,745,785 | 2.4% |

PROPERTY TYPE

| | | |
|-------------------------|---------------|-------|
| SINGLE FAMILY RESIDENCE | 2,063,907,617 | 68.4% |
| MULTI-FAMILY | 422,008,152 | 14.0% |
| CONDO | 287,936,118 | 9.5% |
| DUPLEX | 187,588,417 | 6.2% |
| 3-PLEX/4-PLEX | 43,643,834 | 1.4% |
| OTHER PROPERTY TYPE | 10,812,698 | 0.4% |

GEOGRAPHIC REGION

| | | |
|-------------------------|---------------|-------|
| ANCHORAGE | 1,245,854,316 | 41.3% |
| FAIRBANKS/NORTH POLE | 427,757,345 | 14.2% |
| WASILLA/PALMER | 337,019,397 | 11.2% |
| JUNEAU/KETCHIKAN | 240,539,818 | 8.0% |
| KENAI/SOLDOTNA/HOMER | 226,110,979 | 7.5% |
| EAGLE RIVER/CHUGIAK | 126,355,740 | 4.2% |
| KODIAK ISLAND | 85,516,771 | 2.8% |
| OTHER GEOGRAPHIC REGION | 326,742,470 | 10.8% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|---------------|-------|
| UNINSURED | 1,685,470,386 | 55.9% |
| PRIMARY MORTGAGE INSURANCE | 774,697,688 | 25.7% |
| FEDERALLY INSURED - FHA | 207,571,562 | 6.9% |
| FEDERALLY INSURED - RD | 133,862,394 | 4.4% |
| FEDERALLY INSURED - VA | 130,854,720 | 4.3% |
| FEDERALLY INSURED - HUD 184 | 83,440,085 | 2.8% |

SELLER SERVICER

| | | |
|-----------------------|---------------|-------|
| NORTHRIM BANK | 750,363,139 | 24.9% |
| ALASKA USA | 599,504,842 | 19.9% |
| WELLS FARGO | 419,520,361 | 13.9% |
| OTHER SELLER SERVICER | 1,246,508,493 | 41.3% |

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 2.913% |
| Weighted Average Remaining Term | 314 |
| Weighted Average Loan To Value | 65 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 222,852,713 | 76.4% |
| PARTICIPATION LOANS | 9,785,324 | 3.4% |
| UNCONVENTIONAL/REO | 59,032,140 | 20.2% |
| TOTAL PORTFOLIO | 291,670,177 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 2,807,398 | 1.21% |
| 60 DAYS PAST DUE | 615,622 | 0.26% |
| 90 DAYS PAST DUE | 851,101 | 0.37% |
| 120+ DAYS PAST DUE | 2,461,473 | 1.06% |
| TOTAL DELINQUENT | 6,735,594 | 2.90% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 68,125,617 | 23.4% |
| FIRST HOME LIMITED | 60,348,031 | 20.7% |
| FIRST HOME | 29,054,152 | 10.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 11,873,047 | 4.1% |
| RURAL | 41,798,272 | 14.3% |
| VETERANS MORTGAGE PROGRAM | 20,633,381 | 7.1% |
| OTHER LOAN PROGRAM | 59,837,677 | 20.5% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 196,293,005 | 67.3% |
| MULTI-FAMILY | 46,912,359 | 16.1% |
| CONDO | 24,349,494 | 8.3% |
| DUPLEX | 15,975,352 | 5.5% |
| 3-PLEX/4-PLEX | 7,704,657 | 2.6% |
| OTHER PROPERTY TYPE | 435,311 | 0.1% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-------------|-------|
| ANCHORAGE | 122,356,557 | 42.0% |
| FAIRBANKS/NORTH POLE | 28,393,122 | 9.7% |
| WASILLA/PALMER | 29,603,634 | 10.1% |
| JUNEAU/KETCHIKAN | 35,161,857 | 12.1% |
| KENAI/SOLDOTNA/HOMER | 24,160,757 | 8.3% |
| EAGLE RIVER/CHUGIAK | 9,979,492 | 3.4% |
| KODIAK ISLAND | 8,904,771 | 3.1% |
| OTHER GEOGRAPHIC REGION | 33,109,987 | 11.4% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-------------|-------|
| UNINSURED | 171,119,173 | 58.7% |
| PRIMARY MORTGAGE INSURANCE | 75,753,061 | 26.0% |
| FEDERALLY INSURED - FHA | 14,852,994 | 5.1% |
| FEDERALLY INSURED - RD | 9,463,488 | 3.2% |
| FEDERALLY INSURED - VA | 17,735,568 | 6.1% |
| FEDERALLY INSURED - HUD 184 | 2,745,893 | 0.9% |

SELLER SERVICER

| | | |
|-----------------------|-------------|-------|
| NORTHRIM BANK | 94,301,577 | 32.3% |
| ALASKA USA | 25,851,846 | 8.9% |
| WELLS FARGO | 14,915,511 | 5.1% |
| OTHER SELLER SERVICER | 156,601,243 | 53.7% |

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 4.618% |
| Weighted Average Remaining Term | 267 |
| Weighted Average Loan To Value | 70 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 71,244,796 | 99.0% |
| PARTICIPATION LOANS | 710,688 | 1.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 71,955,485 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 1,082,886 | 1.50% |
| 60 DAYS PAST DUE | 494,319 | 0.69% |
| 90 DAYS PAST DUE | 296,076 | 0.41% |
| 120+ DAYS PAST DUE | 1,615,680 | 2.25% |
| TOTAL DELINQUENT | 3,488,961 | 4.85% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 22,006,022 | 30.6% |
| FIRST HOME LIMITED | 31,276,793 | 43.5% |
| FIRST HOME | 3,148,642 | 4.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 286,623 | 0.4% |
| RURAL | 14,916,373 | 20.7% |
| VETERANS MORTGAGE PROGRAM | 321,032 | 0.4% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 55,065,015 | 76.5% |
| MULTI-FAMILY | 286,623 | 0.4% |
| CONDO | 10,189,506 | 14.2% |
| DUPLEX | 4,985,187 | 6.9% |
| 3-PLEX/4-PLEX | 722,953 | 1.0% |
| OTHER PROPERTY TYPE | 706,200 | 1.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 27,728,922 | 38.5% |
| FAIRBANKS/NORTH POLE | 7,382,255 | 10.3% |
| WASILLA/PALMER | 8,080,919 | 11.2% |
| JUNEAU/KETCHIKAN | 4,984,778 | 6.9% |
| KENAI/SOLDOTNA/HOMER | 8,328,845 | 11.6% |
| EAGLE RIVER/CHUGIAK | 2,289,388 | 3.2% |
| KODIAK ISLAND | 3,246,311 | 4.5% |
| OTHER GEOGRAPHIC REGION | 9,914,066 | 13.8% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 37,065,876 | 51.5% |
| PRIMARY MORTGAGE INSURANCE | 14,222,207 | 19.8% |
| FEDERALLY INSURED - FHA | 10,896,616 | 15.1% |
| FEDERALLY INSURED - RD | 4,403,232 | 6.1% |
| FEDERALLY INSURED - VA | 2,579,776 | 3.6% |
| FEDERALLY INSURED - HUD 184 | 2,787,778 | 3.9% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 14,059,812 | 19.5% |
| ALASKA USA | 17,865,797 | 24.8% |
| WELLS FARGO | 17,548,619 | 24.4% |
| OTHER SELLER SERVICER | 22,481,257 | 31.2% |

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 4.113% |
| Weighted Average Remaining Term | 284 |
| Weighted Average Loan To Value | 74 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 79,399,040 | 99.0% |
| PARTICIPATION LOANS | 800,924 | 1.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 80,199,964 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 210,483 | 0.26% |
| 60 DAYS PAST DUE | 606,137 | 0.76% |
| 90 DAYS PAST DUE | 847,526 | 1.06% |
| 120+ DAYS PAST DUE | 1,142,522 | 1.42% |
| TOTAL DELINQUENT | 2,806,668 | 3.50% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 29,587,696 | 36.9% |
| FIRST HOME LIMITED | 20,322,462 | 25.3% |
| FIRST HOME | 11,083,875 | 13.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 19,205,931 | 23.9% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 65,024,141 | 81.1% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 8,474,416 | 10.6% |
| DUPLEX | 4,737,444 | 5.9% |
| 3-PLEX/4-PLEX | 1,682,549 | 2.1% |
| OTHER PROPERTY TYPE | 281,414 | 0.4% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 30,740,317 | 38.3% |
| FAIRBANKS/NORTH POLE | 6,562,352 | 8.2% |
| WASILLA/PALMER | 8,425,440 | 10.5% |
| JUNEAU/KETCHIKAN | 6,082,033 | 7.6% |
| KENAI/SOLDOTNA/HOMER | 10,139,932 | 12.6% |
| EAGLE RIVER/CHUGIAK | 3,654,019 | 4.6% |
| KODIAK ISLAND | 2,600,124 | 3.2% |
| OTHER GEOGRAPHIC REGION | 11,995,746 | 15.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 44,272,160 | 55.2% |
| PRIMARY MORTGAGE INSURANCE | 22,382,854 | 27.9% |
| FEDERALLY INSURED - FHA | 6,322,076 | 7.9% |
| FEDERALLY INSURED - RD | 4,207,488 | 5.2% |
| FEDERALLY INSURED - VA | 841,764 | 1.0% |
| FEDERALLY INSURED - HUD 184 | 2,173,623 | 2.7% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 21,728,628 | 27.1% |
| ALASKA USA | 17,957,989 | 22.4% |
| WELLS FARGO | 15,676,585 | 19.5% |
| OTHER SELLER SERVICER | 24,836,763 | 31.0% |

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 4.092% |
| Weighted Average Remaining Term | 292 |
| Weighted Average Loan To Value | 77 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 76,362,156 | 99.6% |
| PARTICIPATION LOANS | 333,737 | 0.4% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 76,695,893 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 579,488 | 0.76% |
| 60 DAYS PAST DUE | 833,397 | 1.09% |
| 90 DAYS PAST DUE | 310,881 | 0.41% |
| 120+ DAYS PAST DUE | 1,868,134 | 2.44% |
| TOTAL DELINQUENT | 3,591,901 | 4.68% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 28,773,818 | 37.5% |
| FIRST HOME LIMITED | 17,186,591 | 22.4% |
| FIRST HOME | 15,986,975 | 20.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 14,733,158 | 19.2% |
| VETERANS MORTGAGE PROGRAM | 15,350 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 58,042,029 | 75.7% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 9,234,497 | 12.0% |
| DUPLEX | 7,439,733 | 9.7% |
| 3-PLEX/4-PLEX | 1,713,549 | 2.2% |
| OTHER PROPERTY TYPE | 266,085 | 0.3% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 32,325,119 | 42.1% |
| FAIRBANKS/NORTH POLE | 5,243,589 | 6.8% |
| WASILLA/PALMER | 8,651,889 | 11.3% |
| JUNEAU/KETCHIKAN | 7,692,274 | 10.0% |
| KENAI/SOLDOTNA/HOMER | 6,505,797 | 8.5% |
| EAGLE RIVER/CHUGIAK | 3,106,461 | 4.1% |
| KODIAK ISLAND | 2,742,657 | 3.6% |
| OTHER GEOGRAPHIC REGION | 10,428,107 | 13.6% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 36,752,039 | 47.9% |
| PRIMARY MORTGAGE INSURANCE | 24,497,082 | 31.9% |
| FEDERALLY INSURED - FHA | 7,635,491 | 10.0% |
| FEDERALLY INSURED - RD | 3,130,543 | 4.1% |
| FEDERALLY INSURED - VA | 1,518,339 | 2.0% |
| FEDERALLY INSURED - HUD 184 | 3,162,399 | 4.1% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 23,885,999 | 31.1% |
| ALASKA USA | 14,556,931 | 19.0% |
| WELLS FARGO | 15,895,158 | 20.7% |
| OTHER SELLER SERVICER | 22,357,806 | 29.2% |

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.938% |
| Weighted Average Remaining Term | 295 |
| Weighted Average Loan To Value | 76 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 102,749,834 | 99.7% |
| PARTICIPATION LOANS | 290,074 | 0.3% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 103,039,908 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 2,050,049 | 1.99% |
| 60 DAYS PAST DUE | 810,656 | 0.79% |
| 90 DAYS PAST DUE | 953,211 | 0.93% |
| 120+ DAYS PAST DUE | 1,188,210 | 1.15% |
| TOTAL DELINQUENT | 5,002,126 | 4.85% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 46,706,228 | 45.3% |
| FIRST HOME LIMITED | 19,219,731 | 18.7% |
| FIRST HOME | 22,388,357 | 21.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 14,725,593 | 14.3% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 77,041,119 | 74.8% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 11,481,828 | 11.1% |
| DUPLEX | 11,363,274 | 11.0% |
| 3-PLEX/4-PLEX | 2,839,913 | 2.8% |
| OTHER PROPERTY TYPE | 313,774 | 0.3% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 46,885,428 | 45.5% |
| FAIRBANKS/NORTH POLE | 10,601,431 | 10.3% |
| WASILLA/PALMER | 11,883,564 | 11.5% |
| JUNEAU/KETCHIKAN | 9,198,441 | 8.9% |
| KENAI/SOLDOTNA/HOMER | 7,015,187 | 6.8% |
| EAGLE RIVER/CHUGIAK | 3,670,178 | 3.6% |
| KODIAK ISLAND | 1,981,966 | 1.9% |
| OTHER GEOGRAPHIC REGION | 11,803,713 | 11.5% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 51,593,600 | 50.1% |
| PRIMARY MORTGAGE INSURANCE | 32,740,490 | 31.8% |
| FEDERALLY INSURED - FHA | 10,446,851 | 10.1% |
| FEDERALLY INSURED - RD | 3,737,378 | 3.6% |
| FEDERALLY INSURED - VA | 1,904,297 | 1.8% |
| FEDERALLY INSURED - HUD 184 | 2,617,292 | 2.5% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 29,069,522 | 28.2% |
| ALASKA USA | 22,273,822 | 21.6% |
| WELLS FARGO | 18,848,373 | 18.3% |
| OTHER SELLER SERVICER | 32,848,192 | 31.9% |

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.699% |
| Weighted Average Remaining Term | 299 |
| Weighted Average Loan To Value | 77 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 111,676,855 | 94.0% |
| PARTICIPATION LOANS | 7,141,146 | 6.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 118,818,002 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 1,575,099 | 1.33% |
| 60 DAYS PAST DUE | 728,518 | 0.61% |
| 90 DAYS PAST DUE | 424,634 | 0.36% |
| 120+ DAYS PAST DUE | 2,514,549 | 2.12% |
| TOTAL DELINQUENT | 5,242,800 | 4.41% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 56,396,758 | 47.5% |
| FIRST HOME LIMITED | 20,122,152 | 16.9% |
| FIRST HOME | 26,504,605 | 22.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 220,286 | 0.2% |
| RURAL | 14,813,981 | 12.5% |
| VETERANS MORTGAGE PROGRAM | 528,629 | 0.4% |
| OTHER LOAN PROGRAM | 231,591 | 0.2% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 94,092,956 | 79.2% |
| MULTI-FAMILY | 220,286 | 0.2% |
| CONDO | 12,901,224 | 10.9% |
| DUPLEX | 9,365,765 | 7.9% |
| 3-PLEX/4-PLEX | 1,944,866 | 1.6% |
| OTHER PROPERTY TYPE | 292,904 | 0.2% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 51,810,439 | 43.6% |
| FAIRBANKS/NORTH POLE | 12,077,068 | 10.2% |
| WASILLA/PALMER | 11,196,014 | 9.4% |
| JUNEAU/KETCHIKAN | 14,201,032 | 12.0% |
| KENAI/SOLDOTNA/HOMER | 7,600,328 | 6.4% |
| EAGLE RIVER/CHUGIAK | 5,099,381 | 4.3% |
| KODIAK ISLAND | 2,608,584 | 2.2% |
| OTHER GEOGRAPHIC REGION | 14,225,155 | 12.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 57,101,076 | 48.1% |
| PRIMARY MORTGAGE INSURANCE | 36,943,454 | 31.1% |
| FEDERALLY INSURED - FHA | 10,561,276 | 8.9% |
| FEDERALLY INSURED - RD | 5,674,012 | 4.8% |
| FEDERALLY INSURED - VA | 2,833,117 | 2.4% |
| FEDERALLY INSURED - HUD 184 | 5,705,066 | 4.8% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 33,117,968 | 27.9% |
| ALASKA USA | 22,400,224 | 18.9% |
| WELLS FARGO | 18,816,270 | 15.8% |
| OTHER SELLER SERVICER | 44,483,540 | 37.4% |

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.700% |
| Weighted Average Remaining Term | 302 |
| Weighted Average Loan To Value | 77 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 121,755,837 | 95.5% |
| PARTICIPATION LOANS | 5,678,494 | 4.5% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 127,434,331 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 2,184,203 | 1.71% |
| 60 DAYS PAST DUE | 324,388 | 0.25% |
| 90 DAYS PAST DUE | 456,368 | 0.36% |
| 120+ DAYS PAST DUE | 3,120,838 | 2.45% |
| TOTAL DELINQUENT | 6,085,796 | 4.78% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 55,586,357 | 43.6% |
| FIRST HOME LIMITED | 20,150,079 | 15.8% |
| FIRST HOME | 37,049,941 | 29.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 13,147,317 | 10.3% |
| VETERANS MORTGAGE PROGRAM | 1,030,103 | 0.8% |
| OTHER LOAN PROGRAM | 470,533 | 0.4% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 97,807,585 | 76.8% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 11,641,409 | 9.1% |
| DUPLEX | 14,838,024 | 11.6% |
| 3-PLEX/4-PLEX | 2,787,001 | 2.2% |
| OTHER PROPERTY TYPE | 360,312 | 0.3% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 58,191,264 | 45.7% |
| FAIRBANKS/NORTH POLE | 12,831,102 | 10.1% |
| WASILLA/PALMER | 12,364,817 | 9.7% |
| JUNEAU/KETCHIKAN | 13,946,662 | 10.9% |
| KENAI/SOLDOTNA/HOMER | 7,715,015 | 6.1% |
| EAGLE RIVER/CHUGIAK | 5,178,705 | 4.1% |
| KODIAK ISLAND | 3,595,855 | 2.8% |
| OTHER GEOGRAPHIC REGION | 13,610,911 | 10.7% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 57,122,546 | 44.8% |
| PRIMARY MORTGAGE INSURANCE | 45,066,856 | 35.4% |
| FEDERALLY INSURED - FHA | 11,461,018 | 9.0% |
| FEDERALLY INSURED - RD | 5,231,247 | 4.1% |
| FEDERALLY INSURED - VA | 3,989,346 | 3.1% |
| FEDERALLY INSURED - HUD 184 | 4,563,318 | 3.6% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 35,242,304 | 27.7% |
| ALASKA USA | 25,441,522 | 20.0% |
| WELLS FARGO | 20,403,994 | 16.0% |
| OTHER SELLER SERVICER | 46,346,511 | 36.4% |

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.837% |
| Weighted Average Remaining Term | 302 |
| Weighted Average Loan To Value | 78 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 132,788,359 | 96.3% |
| PARTICIPATION LOANS | 5,033,376 | 3.7% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 137,821,734 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 2,804,424 | 2.03% |
| 60 DAYS PAST DUE | 131,872 | 0.10% |
| 90 DAYS PAST DUE | 994,857 | 0.72% |
| 120+ DAYS PAST DUE | 2,521,972 | 1.83% |
| TOTAL DELINQUENT | 6,453,125 | 4.68% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 63,828,407 | 46.3% |
| FIRST HOME LIMITED | 30,025,532 | 21.8% |
| FIRST HOME | 34,044,492 | 24.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 9,377,202 | 6.8% |
| VETERANS MORTGAGE PROGRAM | 394,834 | 0.3% |
| OTHER LOAN PROGRAM | 151,267 | 0.1% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 108,992,805 | 79.1% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 14,188,898 | 10.3% |
| DUPLEX | 12,751,485 | 9.3% |
| 3-PLEX/4-PLEX | 1,131,065 | 0.8% |
| OTHER PROPERTY TYPE | 757,481 | 0.5% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 61,756,124 | 44.8% |
| FAIRBANKS/NORTH POLE | 17,209,316 | 12.5% |
| WASILLA/PALMER | 16,652,751 | 12.1% |
| JUNEAU/KETCHIKAN | 13,906,001 | 10.1% |
| KENAI/SOLDOTNA/HOMER | 7,478,686 | 5.4% |
| EAGLE RIVER/CHUGIAK | 6,752,458 | 4.9% |
| KODIAK ISLAND | 3,073,482 | 2.2% |
| OTHER GEOGRAPHIC REGION | 10,992,916 | 8.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 59,805,005 | 43.4% |
| PRIMARY MORTGAGE INSURANCE | 50,583,367 | 36.7% |
| FEDERALLY INSURED - FHA | 13,951,507 | 10.1% |
| FEDERALLY INSURED - RD | 7,434,132 | 5.4% |
| FEDERALLY INSURED - VA | 2,854,324 | 2.1% |
| FEDERALLY INSURED - HUD 184 | 3,193,400 | 2.3% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 37,896,496 | 27.5% |
| ALASKA USA | 29,457,770 | 21.4% |
| WELLS FARGO | 20,211,453 | 14.7% |
| OTHER SELLER SERVICER | 50,256,016 | 36.5% |

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.807% |
| Weighted Average Remaining Term | 290 |
| Weighted Average Loan To Value | 83 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 40,833,197 | 95.9% |
| PARTICIPATION LOANS | 1,761,944 | 4.1% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 42,595,140 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 142,510 | 0.33% |
| 60 DAYS PAST DUE | 585,282 | 1.37% |
| 90 DAYS PAST DUE | 211,219 | 0.50% |
| 120+ DAYS PAST DUE | 928,615 | 2.18% |
| TOTAL DELINQUENT | 1,867,626 | 4.38% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 2,479,027 | 5.8% |
| FIRST HOME LIMITED | 860,550 | 2.0% |
| FIRST HOME | 1,561,500 | 3.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 2,000,027 | 4.7% |
| VETERANS MORTGAGE PROGRAM | 35,578,780 | 83.5% |
| OTHER LOAN PROGRAM | 115,256 | 0.3% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 37,903,459 | 89.0% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 1,831,879 | 4.3% |
| DUPLEX | 1,833,817 | 4.3% |
| 3-PLEX/4-PLEX | 802,015 | 1.9% |
| OTHER PROPERTY TYPE | 223,971 | 0.5% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 9,829,861 | 23.1% |
| FAIRBANKS/NORTH POLE | 11,137,881 | 26.1% |
| WASILLA/PALMER | 9,426,129 | 22.1% |
| JUNEAU/KETCHIKAN | 1,248,211 | 2.9% |
| KENAI/SOLDOTNA/HOMER | 1,639,095 | 3.8% |
| EAGLE RIVER/CHUGIAK | 6,007,908 | 14.1% |
| KODIAK ISLAND | 433,193 | 1.0% |
| OTHER GEOGRAPHIC REGION | 2,872,862 | 6.7% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 8,680,711 | 20.4% |
| PRIMARY MORTGAGE INSURANCE | 2,481,152 | 5.8% |
| FEDERALLY INSURED - FHA | 1,888,352 | 4.4% |
| FEDERALLY INSURED - RD | 212,250 | 0.5% |
| FEDERALLY INSURED - VA | 29,332,675 | 68.9% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 8,567,866 | 20.1% |
| ALASKA USA | 10,148,483 | 23.8% |
| WELLS FARGO | 5,932,156 | 13.9% |
| OTHER SELLER SERVICER | 17,946,636 | 42.1% |

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 4.133% |
| Weighted Average Remaining Term | 325 |
| Weighted Average Loan To Value | 86 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 39,568,335 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 39,568,335 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 298,873 | 0.76% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 770,390 | 1.95% |
| TOTAL DELINQUENT | 1,069,262 | 2.70% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 1,706,590 | 4.3% |
| FIRST HOME LIMITED | 0 | 0.0% |
| FIRST HOME | 623,979 | 1.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 10,938,540 | 27.6% |
| VETERANS MORTGAGE PROGRAM | 25,787,669 | 65.2% |
| OTHER LOAN PROGRAM | 511,557 | 1.3% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 34,062,906 | 86.1% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 2,566,399 | 6.5% |
| DUPLEX | 1,268,278 | 3.2% |
| 3-PLEX/4-PLEX | 1,670,752 | 4.2% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-----------|-------|
| ANCHORAGE | 4,600,926 | 11.6% |
| FAIRBANKS/NORTH POLE | 9,846,642 | 24.9% |
| WASILLA/PALMER | 6,254,464 | 15.8% |
| JUNEAU/KETCHIKAN | 2,814,719 | 7.1% |
| KENAI/SOLDOTNA/HOMER | 4,911,968 | 12.4% |
| EAGLE RIVER/CHUGIAK | 3,451,060 | 8.7% |
| KODIAK ISLAND | 1,760,629 | 4.4% |
| OTHER GEOGRAPHIC REGION | 5,927,927 | 15.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 13,545,614 | 34.2% |
| PRIMARY MORTGAGE INSURANCE | 4,133,753 | 10.4% |
| FEDERALLY INSURED - FHA | 174,286 | 0.4% |
| FEDERALLY INSURED - RD | 1,027,204 | 2.6% |
| FEDERALLY INSURED - VA | 20,428,321 | 51.6% |
| FEDERALLY INSURED - HUD 184 | 259,158 | 0.7% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 10,426,781 | 26.4% |
| ALASKA USA | 9,328,069 | 23.6% |
| WELLS FARGO | 153,801 | 0.4% |
| OTHER SELLER SERVICER | 19,659,683 | 49.7% |

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.652% |
| Weighted Average Remaining Term | 302 |
| Weighted Average Loan To Value | 78 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 66,256,658 | 91.9% |
| PARTICIPATION LOANS | 5,867,873 | 8.1% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 72,124,531 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 1,954,509 | 2.71% |
| 60 DAYS PAST DUE | 482,010 | 0.67% |
| 90 DAYS PAST DUE | 431,511 | 0.60% |
| 120+ DAYS PAST DUE | 866,993 | 1.20% |
| TOTAL DELINQUENT | 3,735,024 | 5.18% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 0 | 0.0% |
| FIRST HOME LIMITED | 72,124,531 | 100.0% |
| FIRST HOME | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 53,301,082 | 73.9% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 17,663,147 | 24.5% |
| DUPLEX | 1,160,302 | 1.6% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 46,800,592 | 64.9% |
| FAIRBANKS/NORTH POLE | 5,290,763 | 7.3% |
| WASILLA/PALMER | 9,034,921 | 12.5% |
| JUNEAU/KETCHIKAN | 3,501,360 | 4.9% |
| KENAI/SOLDOTNA/HOMER | 1,242,275 | 1.7% |
| EAGLE RIVER/CHUGIAK | 2,698,136 | 3.7% |
| KODIAK ISLAND | 1,068,020 | 1.5% |
| OTHER GEOGRAPHIC REGION | 2,488,464 | 3.5% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 32,891,089 | 45.6% |
| PRIMARY MORTGAGE INSURANCE | 25,547,206 | 35.4% |
| FEDERALLY INSURED - FHA | 4,044,833 | 5.6% |
| FEDERALLY INSURED - RD | 5,450,617 | 7.6% |
| FEDERALLY INSURED - VA | 820,242 | 1.1% |
| FEDERALLY INSURED - HUD 184 | 3,370,545 | 4.7% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 28,204,440 | 39.1% |
| ALASKA USA | 21,940,959 | 30.4% |
| WELLS FARGO | 5,438,023 | 7.5% |
| OTHER SELLER SERVICER | 16,541,110 | 22.9% |

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 4.401% |
| Weighted Average Remaining Term | 298 |
| Weighted Average Loan To Value | 79 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 116,809,359 | 98.7% |
| PARTICIPATION LOANS | 1,493,094 | 1.3% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 118,302,454 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 2,173,183 | 1.84% |
| 60 DAYS PAST DUE | 527,079 | 0.45% |
| 90 DAYS PAST DUE | 562,936 | 0.48% |
| 120+ DAYS PAST DUE | 2,310,894 | 1.95% |
| TOTAL DELINQUENT | 5,574,092 | 4.71% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 15,660,432 | 13.2% |
| FIRST HOME LIMITED | 81,521,201 | 68.9% |
| FIRST HOME | 8,983,083 | 7.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 183,666 | 0.2% |
| RURAL | 9,427,421 | 8.0% |
| VETERANS MORTGAGE PROGRAM | 2,482,939 | 2.1% |
| OTHER LOAN PROGRAM | 43,710 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 91,018,304 | 76.9% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 19,773,199 | 16.7% |
| DUPLEX | 6,227,347 | 5.3% |
| 3-PLEX/4-PLEX | 947,838 | 0.8% |
| OTHER PROPERTY TYPE | 335,766 | 0.3% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 60,702,607 | 51.3% |
| FAIRBANKS/NORTH POLE | 7,129,101 | 6.0% |
| WASILLA/PALMER | 18,873,493 | 16.0% |
| JUNEAU/KETCHIKAN | 8,225,406 | 7.0% |
| KENAI/SOLDOTNA/HOMER | 3,896,932 | 3.3% |
| EAGLE RIVER/CHUGIAK | 6,735,845 | 5.7% |
| KODIAK ISLAND | 3,109,914 | 2.6% |
| OTHER GEOGRAPHIC REGION | 9,629,156 | 8.1% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 42,963,462 | 36.3% |
| PRIMARY MORTGAGE INSURANCE | 39,144,297 | 33.1% |
| FEDERALLY INSURED - FHA | 12,248,842 | 10.4% |
| FEDERALLY INSURED - RD | 11,031,967 | 9.3% |
| FEDERALLY INSURED - VA | 5,936,633 | 5.0% |
| FEDERALLY INSURED - HUD 184 | 6,977,251 | 5.9% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 34,391,232 | 29.1% |
| ALASKA USA | 37,073,317 | 31.3% |
| WELLS FARGO | 16,309,215 | 13.8% |
| OTHER SELLER SERVICER | 30,528,689 | 25.8% |

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.899% |
| Weighted Average Remaining Term | 301 |
| Weighted Average Loan To Value | 80 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 137,446,411 | 99.7% |
| PARTICIPATION LOANS | 435,615 | 0.3% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 137,882,026 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 2,233,592 | 1.62% |
| 60 DAYS PAST DUE | 489,216 | 0.35% |
| 90 DAYS PAST DUE | 609,643 | 0.44% |
| 120+ DAYS PAST DUE | 2,360,465 | 1.71% |
| TOTAL DELINQUENT | 5,692,916 | 4.13% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-------------|---------|
| MY HOME | 6,935,660 | 5.0% |
| FIRST HOME LIMITED | 118,134,177 | 85.7% |
| FIRST HOME | 3,550,275 | 2.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 580,745 | 0.4% |
| RURAL | 8,560,609 | 6.2% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 120,560 | 0.1% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 105,322,059 | 76.4% |
| MULTI-FAMILY | 580,745 | 0.4% |
| CONDO | 27,057,577 | 19.6% |
| DUPLEX | 4,319,571 | 3.1% |
| 3-PLEX/4-PLEX | 331,234 | 0.2% |
| OTHER PROPERTY TYPE | 270,840 | 0.2% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 67,464,351 | 48.9% |
| FAIRBANKS/NORTH POLE | 13,266,650 | 9.6% |
| WASILLA/PALMER | 21,480,613 | 15.6% |
| JUNEAU/KETCHIKAN | 7,285,831 | 5.3% |
| KENAI/SOLDOTNA/HOMER | 7,787,086 | 5.6% |
| EAGLE RIVER/CHUGIAK | 7,251,429 | 5.3% |
| KODIAK ISLAND | 2,742,367 | 2.0% |
| OTHER GEOGRAPHIC REGION | 10,603,700 | 7.7% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 46,311,711 | 33.6% |
| PRIMARY MORTGAGE INSURANCE | 41,479,352 | 30.1% |
| FEDERALLY INSURED - FHA | 21,375,870 | 15.5% |
| FEDERALLY INSURED - RD | 17,120,054 | 12.4% |
| FEDERALLY INSURED - VA | 2,782,128 | 2.0% |
| FEDERALLY INSURED - HUD 184 | 8,812,911 | 6.4% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 43,303,890 | 31.4% |
| ALASKA USA | 36,508,829 | 26.5% |
| WELLS FARGO | 23,694,981 | 17.2% |
| OTHER SELLER SERVICER | 34,374,326 | 24.9% |

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.758% |
| Weighted Average Remaining Term | 293 |
| Weighted Average Loan To Value | 78 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 197,066,976 | 96.2% |
| PARTICIPATION LOANS | 7,869,477 | 3.8% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 204,936,453 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 3,966,961 | 1.94% |
| 60 DAYS PAST DUE | 763,330 | 0.37% |
| 90 DAYS PAST DUE | 251,042 | 0.12% |
| 120+ DAYS PAST DUE | 4,512,698 | 2.20% |
| TOTAL DELINQUENT | 9,494,030 | 4.63% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-------------|---------|
| MY HOME | 27,268,988 | 13.3% |
| FIRST HOME LIMITED | 143,882,437 | 70.2% |
| FIRST HOME | 16,965,113 | 8.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 0 | 0.0% |
| RURAL | 13,246,852 | 6.5% |
| VETERANS MORTGAGE PROGRAM | 3,483,644 | 1.7% |
| OTHER LOAN PROGRAM | 89,418 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 162,926,048 | 79.5% |
| MULTI-FAMILY | 0 | 0.0% |
| CONDO | 32,166,703 | 15.7% |
| DUPLEX | 9,083,629 | 4.4% |
| 3-PLEX/4-PLEX | 587,427 | 0.3% |
| OTHER PROPERTY TYPE | 172,646 | 0.1% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 94,285,043 | 46.0% |
| FAIRBANKS/NORTH POLE | 18,903,502 | 9.2% |
| WASILLA/PALMER | 34,489,249 | 16.8% |
| JUNEAU/KETCHIKAN | 13,637,070 | 6.7% |
| KENAI/SOLDOTNA/HOMER | 13,800,761 | 6.7% |
| EAGLE RIVER/CHUGIAK | 10,701,008 | 5.2% |
| KODIAK ISLAND | 5,146,406 | 2.5% |
| OTHER GEOGRAPHIC REGION | 13,973,414 | 6.8% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 77,533,338 | 37.8% |
| PRIMARY MORTGAGE INSURANCE | 61,363,217 | 29.9% |
| FEDERALLY INSURED - FHA | 25,014,959 | 12.2% |
| FEDERALLY INSURED - RD | 22,938,416 | 11.2% |
| FEDERALLY INSURED - VA | 8,519,474 | 4.2% |
| FEDERALLY INSURED - HUD 184 | 9,567,049 | 4.7% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 54,132,438 | 26.4% |
| ALASKA USA | 49,183,525 | 24.0% |
| WELLS FARGO | 43,579,524 | 21.3% |
| OTHER SELLER SERVICER | 58,040,965 | 28.3% |

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.163% |
| Weighted Average Remaining Term | 286 |
| Weighted Average Loan To Value | 75 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 151,459,736 | 83.1% |
| PARTICIPATION LOANS | 30,855,046 | 16.9% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 182,314,782 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 2,779,029 | 1.52% |
| 60 DAYS PAST DUE | 754,491 | 0.41% |
| 90 DAYS PAST DUE | 318,990 | 0.17% |
| 120+ DAYS PAST DUE | 2,083,399 | 1.14% |
| TOTAL DELINQUENT | 5,935,910 | 3.26% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 45,895,139 | 25.2% |
| FIRST HOME LIMITED | 54,855,428 | 30.1% |
| FIRST HOME | 41,378,070 | 22.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 2,357,163 | 1.3% |
| RURAL | 36,038,687 | 19.8% |
| VETERANS MORTGAGE PROGRAM | 1,631,975 | 0.9% |
| OTHER LOAN PROGRAM | 158,320 | 0.1% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 142,270,165 | 78.0% |
| MULTI-FAMILY | 2,263,523 | 1.2% |
| CONDO | 20,326,099 | 11.1% |
| DUPLEX | 14,291,920 | 7.8% |
| 3-PLEX/4-PLEX | 2,905,292 | 1.6% |
| OTHER PROPERTY TYPE | 257,784 | 0.1% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 78,824,154 | 43.2% |
| FAIRBANKS/NORTH POLE | 16,534,936 | 9.1% |
| WASILLA/PALMER | 19,677,829 | 10.8% |
| JUNEAU/KETCHIKAN | 14,793,860 | 8.1% |
| KENAI/SOLDOTNA/HOMER | 13,083,022 | 7.2% |
| EAGLE RIVER/CHUGIAK | 7,262,592 | 4.0% |
| KODIAK ISLAND | 6,025,666 | 3.3% |
| OTHER GEOGRAPHIC REGION | 26,112,724 | 14.3% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 94,059,424 | 51.6% |
| PRIMARY MORTGAGE INSURANCE | 56,031,878 | 30.7% |
| FEDERALLY INSURED - FHA | 14,283,875 | 7.8% |
| FEDERALLY INSURED - RD | 6,705,764 | 3.7% |
| FEDERALLY INSURED - VA | 4,967,381 | 2.7% |
| FEDERALLY INSURED - HUD 184 | 6,266,461 | 3.4% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 49,362,157 | 27.1% |
| ALASKA USA | 36,770,693 | 20.2% |
| WELLS FARGO | 31,222,303 | 17.1% |
| OTHER SELLER SERVICER | 64,959,630 | 35.6% |

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.362% |
| Weighted Average Remaining Term | 181 |
| Weighted Average Loan To Value | 53 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 13,935,451 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 13,935,451 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 307,588 | 2.21% |
| 60 DAYS PAST DUE | 121,242 | 0.87% |
| 90 DAYS PAST DUE | 73,134 | 0.52% |
| 120+ DAYS PAST DUE | 626,287 | 4.49% |
| TOTAL DELINQUENT | 1,128,251 | 8.10% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-----------|---------|
| MY HOME | 1,729,524 | 12.4% |
| FIRST HOME LIMITED | 2,851,721 | 20.5% |
| FIRST HOME | 2,137,274 | 15.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 1,873,082 | 13.4% |
| RURAL | 5,245,526 | 37.6% |
| VETERANS MORTGAGE PROGRAM | 98,324 | 0.7% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 10,560,291 | 75.8% |
| MULTI-FAMILY | 1,873,082 | 13.4% |
| CONDO | 794,171 | 5.7% |
| DUPLEX | 397,722 | 2.9% |
| 3-PLEX/4-PLEX | 241,508 | 1.7% |
| OTHER PROPERTY TYPE | 68,678 | 0.5% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-----------|-------|
| ANCHORAGE | 2,842,790 | 20.4% |
| FAIRBANKS/NORTH POLE | 982,924 | 7.1% |
| WASILLA/PALMER | 2,136,251 | 15.3% |
| JUNEAU/KETCHIKAN | 515,835 | 3.7% |
| KENAI/SOLDOTNA/HOMER | 2,833,955 | 20.3% |
| EAGLE RIVER/CHUGIAK | 112,403 | 0.8% |
| KODIAK ISLAND | 725,311 | 5.2% |
| OTHER GEOGRAPHIC REGION | 3,785,982 | 27.2% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-----------|-------|
| UNINSURED | 8,803,890 | 63.2% |
| PRIMARY MORTGAGE INSURANCE | 593,973 | 4.3% |
| FEDERALLY INSURED - FHA | 2,777,768 | 19.9% |
| FEDERALLY INSURED - RD | 850,061 | 6.1% |
| FEDERALLY INSURED - VA | 596,058 | 4.3% |
| FEDERALLY INSURED - HUD 184 | 313,701 | 2.3% |

SELLER SERVICER

| | | |
|-----------------------|-----------|-------|
| NORTHRIM BANK | 515,780 | 3.7% |
| ALASKA USA | 3,229,991 | 23.2% |
| WELLS FARGO | 5,664,487 | 40.6% |
| OTHER SELLER SERVICER | 4,525,192 | 32.5% |

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.400% |
| Weighted Average Remaining Term | 212 |
| Weighted Average Loan To Value | 61 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|------------------|---------------|
| MORTGAGES | 5,970,406 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 5,970,406 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|----------------|---------------|
| 30 DAYS PAST DUE | 0 | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 909,376 | 15.23% |
| TOTAL DELINQUENT | 909,376 | 15.23% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-----------|---------|
| MY HOME | 385,768 | 6.5% |
| FIRST HOME LIMITED | 268,772 | 4.5% |
| FIRST HOME | 1,330,167 | 22.3% |
| MULTI-FAMILY/SPECIAL NEEDS | 2,981,554 | 49.9% |
| RURAL | 725,469 | 12.2% |
| VETERANS MORTGAGE PROGRAM | 278,677 | 4.7% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|-----------|-------|
| SINGLE FAMILY RESIDENCE | 2,474,453 | 41.4% |
| MULTI-FAMILY | 2,589,459 | 43.4% |
| CONDO | 249,850 | 4.2% |
| DUPLEX | 656,644 | 11.0% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-----------|-------|
| ANCHORAGE | 2,994,928 | 50.2% |
| FAIRBANKS/NORTH POLE | 157,651 | 2.6% |
| WASILLA/PALMER | 136,763 | 2.3% |
| JUNEAU/KETCHIKAN | 962,095 | 16.1% |
| KENAI/SOLDOTNA/HOMER | 347,919 | 5.8% |
| EAGLE RIVER/CHUGIAK | 0 | 0.0% |
| KODIAK ISLAND | 0 | 0.0% |
| OTHER GEOGRAPHIC REGION | 1,371,051 | 23.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-----------|-------|
| UNINSURED | 3,865,656 | 64.7% |
| PRIMARY MORTGAGE INSURANCE | 626,334 | 10.5% |
| FEDERALLY INSURED - FHA | 287,533 | 4.8% |
| FEDERALLY INSURED - RD | 152,047 | 2.5% |
| FEDERALLY INSURED - VA | 474,549 | 7.9% |
| FEDERALLY INSURED - HUD 184 | 564,287 | 9.5% |

SELLER SERVICER

| | | |
|-----------------------|-----------|-------|
| NORTHRIM BANK | 503,334 | 8.4% |
| ALASKA USA | 1,754,441 | 29.4% |
| WELLS FARGO | 2,195,736 | 36.8% |
| OTHER SELLER SERVICER | 1,516,895 | 25.4% |

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.568% |
| Weighted Average Remaining Term | 219 |
| Weighted Average Loan To Value | 73 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|------------------|---------------|
| MORTGAGES | 7,019,616 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 7,019,616 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|---------------|
| 30 DAYS PAST DUE | 195,674 | 2.79% |
| 60 DAYS PAST DUE | 1,503,805 | 21.42% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| TOTAL DELINQUENT | 1,699,478 | 24.21% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-----------|---------|
| MY HOME | 422,843 | 6.0% |
| FIRST HOME LIMITED | 243,149 | 3.5% |
| FIRST HOME | 1,548,586 | 22.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 4,274,894 | 60.9% |
| RURAL | 530,144 | 7.6% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|-----------|-------|
| SINGLE FAMILY RESIDENCE | 2,720,329 | 38.8% |
| MULTI-FAMILY | 3,419,389 | 48.7% |
| CONDO | 609,262 | 8.7% |
| DUPLEX | 270,636 | 3.9% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-----------|-------|
| ANCHORAGE | 3,856,614 | 54.9% |
| FAIRBANKS/NORTH POLE | 292,741 | 4.2% |
| WASILLA/PALMER | 688,482 | 9.8% |
| JUNEAU/KETCHIKAN | 361,339 | 5.1% |
| KENAI/SOLDOTNA/HOMER | 0 | 0.0% |
| EAGLE RIVER/CHUGIAK | 1,317,784 | 18.8% |
| KODIAK ISLAND | 0 | 0.0% |
| OTHER GEOGRAPHIC REGION | 502,656 | 7.2% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-----------|-------|
| UNINSURED | 5,611,645 | 79.9% |
| PRIMARY MORTGAGE INSURANCE | 502,136 | 7.2% |
| FEDERALLY INSURED - FHA | 97,953 | 1.4% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - VA | 90,703 | 1.3% |
| FEDERALLY INSURED - HUD 184 | 717,179 | 10.2% |

SELLER SERVICER

| | | |
|-----------------------|-----------|-------|
| NORTHRIM BANK | 424,426 | 6.0% |
| ALASKA USA | 983,324 | 14.0% |
| WELLS FARGO | 2,880,349 | 41.0% |
| OTHER SELLER SERVICER | 2,731,517 | 38.9% |

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.544% |
| Weighted Average Remaining Term | 217 |
| Weighted Average Loan To Value | 53 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 17,230,683 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 17,230,683 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|---------------|
| 30 DAYS PAST DUE | 0 | 0.00% |
| 60 DAYS PAST DUE | 740,050 | 4.29% |
| 90 DAYS PAST DUE | 144,818 | 0.84% |
| 120+ DAYS PAST DUE | 1,397,378 | 8.11% |
| TOTAL DELINQUENT | 2,282,247 | 13.25% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-----------|---------|
| MY HOME | 3,862,894 | 22.4% |
| FIRST HOME LIMITED | 337,642 | 2.0% |
| FIRST HOME | 1,350,938 | 7.8% |
| MULTI-FAMILY/SPECIAL NEEDS | 8,813,724 | 51.2% |
| RURAL | 2,617,172 | 15.2% |
| VETERANS MORTGAGE PROGRAM | 248,314 | 1.4% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|-----------|-------|
| SINGLE FAMILY RESIDENCE | 7,072,557 | 41.0% |
| MULTI-FAMILY | 8,813,724 | 51.2% |
| CONDO | 519,787 | 3.0% |
| DUPLEX | 824,615 | 4.8% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-----------|-------|
| ANCHORAGE | 8,237,745 | 47.8% |
| FAIRBANKS/NORTH POLE | 653,266 | 3.8% |
| WASILLA/PALMER | 3,020,548 | 17.5% |
| JUNEAU/KETCHIKAN | 636,442 | 3.7% |
| KENAI/SOLDOTNA/HOMER | 1,910,972 | 11.1% |
| EAGLE RIVER/CHUGIAK | 228,981 | 1.3% |
| KODIAK ISLAND | 986,800 | 5.7% |
| OTHER GEOGRAPHIC REGION | 1,555,929 | 9.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 14,822,436 | 86.0% |
| PRIMARY MORTGAGE INSURANCE | 848,936 | 4.9% |
| FEDERALLY INSURED - FHA | 77,418 | 0.4% |
| FEDERALLY INSURED - RD | 379,188 | 2.2% |
| FEDERALLY INSURED - VA | 870,289 | 5.1% |
| FEDERALLY INSURED - HUD 184 | 232,416 | 1.3% |

SELLER SERVICER

| | | |
|-----------------------|-----------|-------|
| NORTHRIM BANK | 112,511 | 0.7% |
| ALASKA USA | 2,134,936 | 12.4% |
| WELLS FARGO | 6,311,426 | 36.6% |
| OTHER SELLER SERVICER | 8,671,810 | 50.3% |

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.720% |
| Weighted Average Remaining Term | 239 |
| Weighted Average Loan To Value | 55 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|------------------|---------------|
| MORTGAGES | 6,988,988 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 6,988,988 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|----------------|--------------|
| 30 DAYS PAST DUE | 190,926 | 2.73% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 210,944 | 3.02% |
| TOTAL DELINQUENT | 401,870 | 5.75% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-----------|---------|
| MY HOME | 888,880 | 12.7% |
| FIRST HOME LIMITED | 857,091 | 12.3% |
| FIRST HOME | 176,960 | 2.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 2,715,806 | 38.9% |
| RURAL | 2,303,906 | 33.0% |
| VETERANS MORTGAGE PROGRAM | 46,346 | 0.7% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|-----------|-------|
| SINGLE FAMILY RESIDENCE | 3,760,652 | 53.8% |
| MULTI-FAMILY | 2,715,806 | 38.9% |
| CONDO | 313,837 | 4.5% |
| DUPLEX | 0 | 0.0% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 198,693 | 2.8% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-----------|-------|
| ANCHORAGE | 2,542,482 | 36.4% |
| FAIRBANKS/NORTH POLE | 392,524 | 5.6% |
| WASILLA/PALMER | 413,775 | 5.9% |
| JUNEAU/KETCHIKAN | 615,459 | 8.8% |
| KENAI/SOLDOTNA/HOMER | 603,532 | 8.6% |
| EAGLE RIVER/CHUGIAK | 176,960 | 2.5% |
| KODIAK ISLAND | 306,947 | 4.4% |
| OTHER GEOGRAPHIC REGION | 1,937,310 | 27.7% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-----------|-------|
| UNINSURED | 5,664,321 | 81.0% |
| PRIMARY MORTGAGE INSURANCE | 0 | 0.0% |
| FEDERALLY INSURED - FHA | 509,253 | 7.3% |
| FEDERALLY INSURED - RD | 514,800 | 7.4% |
| FEDERALLY INSURED - VA | 201,071 | 2.9% |
| FEDERALLY INSURED - HUD 184 | 99,543 | 1.4% |

SELLER SERVICER

| | | |
|-----------------------|-----------|-------|
| NORTHRIM BANK | 615,325 | 8.8% |
| ALASKA USA | 746,708 | 10.7% |
| WELLS FARGO | 1,269,422 | 18.2% |
| OTHER SELLER SERVICER | 4,357,532 | 62.3% |

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.750% |
| Weighted Average Remaining Term | 287 |
| Weighted Average Loan To Value | 73 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 157,588,927 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 157,588,927 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 707,605 | 0.45% |
| 60 DAYS PAST DUE | 876,207 | 0.56% |
| 90 DAYS PAST DUE | 529,619 | 0.34% |
| 120+ DAYS PAST DUE | 1,874,727 | 1.19% |
| TOTAL DELINQUENT | 3,988,157 | 2.53% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 54,887,918 | 34.8% |
| FIRST HOME LIMITED | 4,900,736 | 3.1% |
| FIRST HOME | 35,501,872 | 22.5% |
| MULTI-FAMILY/SPECIAL NEEDS | 19,513,369 | 12.4% |
| RURAL | 39,890,440 | 25.3% |
| VETERANS MORTGAGE PROGRAM | 1,991,910 | 1.3% |
| OTHER LOAN PROGRAM | 902,682 | 0.6% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 117,572,366 | 74.6% |
| MULTI-FAMILY | 16,535,161 | 10.5% |
| CONDO | 8,440,581 | 5.4% |
| DUPLEX | 10,515,899 | 6.7% |
| 3-PLEX/4-PLEX | 3,583,975 | 2.3% |
| OTHER PROPERTY TYPE | 940,944 | 0.6% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 53,024,664 | 33.6% |
| FAIRBANKS/NORTH POLE | 15,161,950 | 9.6% |
| WASILLA/PALMER | 16,530,513 | 10.5% |
| JUNEAU/KETCHIKAN | 11,588,957 | 7.4% |
| KENAI/SOLDOTNA/HOMER | 18,357,506 | 11.6% |
| EAGLE RIVER/CHUGIAK | 7,536,908 | 4.8% |
| KODIAK ISLAND | 8,880,402 | 5.6% |
| OTHER GEOGRAPHIC REGION | 26,508,027 | 16.8% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-------------|-------|
| UNINSURED | 101,481,570 | 64.4% |
| PRIMARY MORTGAGE INSURANCE | 37,832,317 | 24.0% |
| FEDERALLY INSURED - FHA | 6,847,226 | 4.3% |
| FEDERALLY INSURED - RD | 4,035,109 | 2.6% |
| FEDERALLY INSURED - VA | 4,125,560 | 2.6% |
| FEDERALLY INSURED - HUD 184 | 3,267,145 | 2.1% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 40,914,605 | 26.0% |
| ALASKA USA | 31,053,113 | 19.7% |
| WELLS FARGO | 18,767,002 | 11.9% |
| OTHER SELLER SERVICER | 66,854,206 | 42.4% |

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.613% |
| Weighted Average Remaining Term | 263 |
| Weighted Average Loan To Value | 64 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 27,659,216 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 27,659,216 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|---------------|
| 30 DAYS PAST DUE | 125,078 | 0.45% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 2,003,532 | 7.24% |
| 120+ DAYS PAST DUE | 931,245 | 3.37% |
| TOTAL DELINQUENT | 3,059,855 | 11.06% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-----------|---------|
| MY HOME | 8,304,142 | 30.0% |
| FIRST HOME LIMITED | 7,106,786 | 25.7% |
| FIRST HOME | 236,278 | 0.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 8,366,027 | 30.2% |
| RURAL | 2,620,446 | 9.5% |
| VETERANS MORTGAGE PROGRAM | 1,025,538 | 3.7% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 14,537,357 | 52.6% |
| MULTI-FAMILY | 8,366,027 | 30.2% |
| CONDO | 1,593,923 | 5.8% |
| DUPLEX | 2,367,294 | 8.6% |
| 3-PLEX/4-PLEX | 794,616 | 2.9% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 11,861,349 | 42.9% |
| FAIRBANKS/NORTH POLE | 3,404,221 | 12.3% |
| WASILLA/PALMER | 2,888,529 | 10.4% |
| JUNEAU/KETCHIKAN | 2,972,295 | 10.7% |
| KENAI/SOLDOTNA/HOMER | 1,821,854 | 6.6% |
| EAGLE RIVER/CHUGIAK | 1,360,248 | 4.9% |
| KODIAK ISLAND | 853,448 | 3.1% |
| OTHER GEOGRAPHIC REGION | 2,497,272 | 9.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 17,722,069 | 64.1% |
| PRIMARY MORTGAGE INSURANCE | 5,777,994 | 20.9% |
| FEDERALLY INSURED - FHA | 1,251,398 | 4.5% |
| FEDERALLY INSURED - RD | 1,051,902 | 3.8% |
| FEDERALLY INSURED - VA | 1,173,995 | 4.2% |
| FEDERALLY INSURED - HUD 184 | 681,858 | 2.5% |

SELLER SERVICER

| | | |
|-----------------------|-----------|-------|
| NORTHRIM BANK | 2,010,799 | 7.3% |
| ALASKA USA | 7,247,892 | 26.2% |
| WELLS FARGO | 9,316,983 | 33.7% |
| OTHER SELLER SERVICER | 9,083,542 | 32.8% |

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.073% |
| Weighted Average Remaining Term | 245 |
| Weighted Average Loan To Value | 66 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 68,584,313 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 68,584,313 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 740,703 | 1.08% |
| 60 DAYS PAST DUE | 88,972 | 0.13% |
| 90 DAYS PAST DUE | 427,908 | 0.62% |
| 120+ DAYS PAST DUE | 646,412 | 0.94% |
| TOTAL DELINQUENT | 1,903,995 | 2.78% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 12,731,688 | 18.6% |
| FIRST HOME LIMITED | 4,328,923 | 6.3% |
| FIRST HOME | 10,897,574 | 15.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 23,958,778 | 34.9% |
| RURAL | 12,891,430 | 18.8% |
| VETERANS MORTGAGE PROGRAM | 3,775,920 | 5.5% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 45,433,003 | 66.2% |
| MULTI-FAMILY | 16,544,630 | 24.1% |
| CONDO | 3,103,806 | 4.5% |
| DUPLEX | 2,554,800 | 3.7% |
| 3-PLEX/4-PLEX | 501,983 | 0.7% |
| OTHER PROPERTY TYPE | 446,090 | 0.7% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 33,924,263 | 49.5% |
| FAIRBANKS/NORTH POLE | 5,988,908 | 8.7% |
| WASILLA/PALMER | 7,746,841 | 11.3% |
| JUNEAU/KETCHIKAN | 3,714,995 | 5.4% |
| KENAI/SOLDOTNA/HOMER | 3,048,122 | 4.4% |
| EAGLE RIVER/CHUGIAK | 2,564,729 | 3.7% |
| KODIAK ISLAND | 2,476,338 | 3.6% |
| OTHER GEOGRAPHIC REGION | 9,120,116 | 13.3% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 45,872,158 | 66.9% |
| PRIMARY MORTGAGE INSURANCE | 7,616,997 | 11.1% |
| FEDERALLY INSURED - FHA | 4,308,664 | 6.3% |
| FEDERALLY INSURED - RD | 2,417,116 | 3.5% |
| FEDERALLY INSURED - VA | 4,360,917 | 6.4% |
| FEDERALLY INSURED - HUD 184 | 4,008,461 | 5.8% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 7,028,404 | 10.2% |
| ALASKA USA | 13,829,129 | 20.2% |
| WELLS FARGO | 20,469,198 | 29.8% |
| OTHER SELLER SERVICER | 27,257,581 | 39.7% |

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.186% |
| Weighted Average Remaining Term | 220 |
| Weighted Average Loan To Value | 61 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 63,139,086 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 63,139,086 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 891,234 | 1.41% |
| 60 DAYS PAST DUE | 121,901 | 0.19% |
| 90 DAYS PAST DUE | 306,094 | 0.48% |
| 120+ DAYS PAST DUE | 2,067,947 | 3.28% |
| TOTAL DELINQUENT | 3,387,175 | 5.36% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 16,120,578 | 25.5% |
| FIRST HOME LIMITED | 8,132,177 | 12.9% |
| FIRST HOME | 8,021,686 | 12.7% |
| MULTI-FAMILY/SPECIAL NEEDS | 15,311,346 | 24.3% |
| RURAL | 11,726,064 | 18.6% |
| VETERANS MORTGAGE PROGRAM | 2,880,900 | 4.6% |
| OTHER LOAN PROGRAM | 946,334 | 1.5% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 37,602,034 | 59.6% |
| MULTI-FAMILY | 14,050,406 | 22.3% |
| CONDO | 5,765,973 | 9.1% |
| DUPLEX | 3,898,641 | 6.2% |
| 3-PLEX/4-PLEX | 1,007,435 | 1.6% |
| OTHER PROPERTY TYPE | 814,597 | 1.3% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 29,831,401 | 47.2% |
| FAIRBANKS/NORTH POLE | 5,437,993 | 8.6% |
| WASILLA/PALMER | 6,183,867 | 9.8% |
| JUNEAU/KETCHIKAN | 3,714,839 | 5.9% |
| KENAI/SOLDOTNA/HOMER | 4,800,479 | 7.6% |
| EAGLE RIVER/CHUGIAK | 2,247,797 | 3.6% |
| KODIAK ISLAND | 1,927,944 | 3.1% |
| OTHER GEOGRAPHIC REGION | 8,994,765 | 14.2% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 44,392,690 | 70.3% |
| PRIMARY MORTGAGE INSURANCE | 6,508,253 | 10.3% |
| FEDERALLY INSURED - FHA | 6,338,473 | 10.0% |
| FEDERALLY INSURED - RD | 1,653,608 | 2.6% |
| FEDERALLY INSURED - VA | 3,162,923 | 5.0% |
| FEDERALLY INSURED - HUD 184 | 1,083,138 | 1.7% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 7,675,195 | 12.2% |
| ALASKA USA | 15,384,832 | 24.4% |
| WELLS FARGO | 18,986,890 | 30.1% |
| OTHER SELLER SERVICER | 21,092,168 | 33.4% |

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.376% |
| Weighted Average Remaining Term | 224 |
| Weighted Average Loan To Value | 63 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 12,306,538 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 12,306,538 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|---------------|
| 30 DAYS PAST DUE | 244,191 | 1.98% |
| 60 DAYS PAST DUE | 70,052 | 0.57% |
| 90 DAYS PAST DUE | 69,618 | 0.57% |
| 120+ DAYS PAST DUE | 1,594,416 | 12.96% |
| TOTAL DELINQUENT | 1,978,277 | 16.08% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-----------|---------|
| MY HOME | 2,129,219 | 17.3% |
| FIRST HOME LIMITED | 1,231,034 | 10.0% |
| FIRST HOME | 3,945,929 | 32.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 3,966,537 | 32.2% |
| RURAL | 415,435 | 3.4% |
| VETERANS MORTGAGE PROGRAM | 618,385 | 5.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|-----------|-------|
| SINGLE FAMILY RESIDENCE | 6,257,290 | 50.8% |
| MULTI-FAMILY | 3,966,537 | 32.2% |
| CONDO | 1,502,445 | 12.2% |
| DUPLEX | 482,896 | 3.9% |
| 3-PLEX/4-PLEX | 97,371 | 0.8% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-----------|-------|
| ANCHORAGE | 7,808,756 | 63.5% |
| FAIRBANKS/NORTH POLE | 1,899,878 | 15.4% |
| WASILLA/PALMER | 845,227 | 6.9% |
| JUNEAU/KETCHIKAN | 384,630 | 3.1% |
| KENAI/SOLDOTNA/HOMER | 439,382 | 3.6% |
| EAGLE RIVER/CHUGIAK | 314,448 | 2.6% |
| KODIAK ISLAND | 134,767 | 1.1% |
| OTHER GEOGRAPHIC REGION | 479,451 | 3.9% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-----------|-------|
| UNINSURED | 8,198,621 | 66.6% |
| PRIMARY MORTGAGE INSURANCE | 1,530,369 | 12.4% |
| FEDERALLY INSURED - FHA | 984,486 | 8.0% |
| FEDERALLY INSURED - RD | 193,197 | 1.6% |
| FEDERALLY INSURED - VA | 474,973 | 3.9% |
| FEDERALLY INSURED - HUD 184 | 924,893 | 7.5% |

SELLER SERVICER

| | | |
|-----------------------|-----------|-------|
| NORTHRIM BANK | 0 | 0.0% |
| ALASKA USA | 4,227,914 | 34.4% |
| WELLS FARGO | 2,858,647 | 23.2% |
| OTHER SELLER SERVICER | 5,219,977 | 42.4% |

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 6.585% |
| Weighted Average Remaining Term | 440 |
| Weighted Average Loan To Value | 80 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 142,813,963 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 142,813,963 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|----------|--------------|
| 30 DAYS PAST DUE | 0 | 0.00% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 0 | 0.00% |
| TOTAL DELINQUENT | 0 | 0.00% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|-------------|---------|
| MY HOME | 1,756,166 | 1.2% |
| FIRST HOME LIMITED | 0 | 0.0% |
| FIRST HOME | 0 | 0.0% |
| MULTI-FAMILY/SPECIAL NEEDS | 141,057,797 | 98.8% |
| RURAL | 0 | 0.0% |
| VETERANS MORTGAGE PROGRAM | 0 | 0.0% |
| OTHER LOAN PROGRAM | 0 | 0.0% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 1,756,166 | 1.2% |
| MULTI-FAMILY | 141,057,797 | 98.8% |
| CONDO | 0 | 0.0% |
| DUPLEX | 0 | 0.0% |
| 3-PLEX/4-PLEX | 0 | 0.0% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|-------------|-------|
| ANCHORAGE | 700,800 | 0.5% |
| FAIRBANKS/NORTH POLE | 141,538,648 | 99.1% |
| WASILLA/PALMER | 230,587 | 0.2% |
| JUNEAU/KETCHIKAN | 343,927 | 0.2% |
| KENAI/SOLDOTNA/HOMER | 0 | 0.0% |
| EAGLE RIVER/CHUGIAK | 0 | 0.0% |
| KODIAK ISLAND | 0 | 0.0% |
| OTHER GEOGRAPHIC REGION | 0 | 0.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-------------|-------|
| UNINSURED | 142,518,723 | 99.8% |
| PRIMARY MORTGAGE INSURANCE | 295,239 | 0.2% |
| FEDERALLY INSURED - FHA | 0 | 0.0% |
| FEDERALLY INSURED - RD | 0 | 0.0% |
| FEDERALLY INSURED - VA | 0 | 0.0% |
| FEDERALLY INSURED - HUD 184 | 0 | 0.0% |

SELLER SERVICER

| | | |
|-----------------------|-------------|-------|
| NORTHRIM BANK | 687,321 | 0.5% |
| ALASKA USA | 185,612 | 0.1% |
| WELLS FARGO | 0 | 0.0% |
| OTHER SELLER SERVICER | 141,941,029 | 99.4% |

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.815% |
| Weighted Average Remaining Term | 291 |
| Weighted Average Loan To Value | 73 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 153,738,475 | 99.4% |
| PARTICIPATION LOANS | 960,021 | 0.6% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 154,698,496 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 2,050,980 | 1.33% |
| 60 DAYS PAST DUE | 957,912 | 0.62% |
| 90 DAYS PAST DUE | 0 | 0.00% |
| 120+ DAYS PAST DUE | 2,162,105 | 1.40% |
| TOTAL DELINQUENT | 5,170,997 | 3.34% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 63,121,798 | 40.8% |
| FIRST HOME LIMITED | 2,614,412 | 1.7% |
| FIRST HOME | 43,192,880 | 27.9% |
| MULTI-FAMILY/SPECIAL NEEDS | 15,472,034 | 10.0% |
| RURAL | 28,006,530 | 18.1% |
| VETERANS MORTGAGE PROGRAM | 1,912,776 | 1.2% |
| OTHER LOAN PROGRAM | 378,066 | 0.2% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 117,028,333 | 75.6% |
| MULTI-FAMILY | 14,944,552 | 9.7% |
| CONDO | 8,841,819 | 5.7% |
| DUPLEX | 12,244,741 | 7.9% |
| 3-PLEX/4-PLEX | 1,209,647 | 0.8% |
| OTHER PROPERTY TYPE | 429,404 | 0.3% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 58,940,751 | 38.1% |
| FAIRBANKS/NORTH POLE | 19,632,802 | 12.7% |
| WASILLA/PALMER | 15,302,773 | 9.9% |
| JUNEAU/KETCHIKAN | 11,489,346 | 7.4% |
| KENAI/SOLDOTNA/HOMER | 21,064,508 | 13.6% |
| EAGLE RIVER/CHUGIAK | 6,770,305 | 4.4% |
| KODIAK ISLAND | 4,474,283 | 2.9% |
| OTHER GEOGRAPHIC REGION | 17,023,728 | 11.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 89,202,441 | 57.7% |
| PRIMARY MORTGAGE INSURANCE | 52,055,560 | 33.6% |
| FEDERALLY INSURED - FHA | 5,797,531 | 3.7% |
| FEDERALLY INSURED - RD | 3,621,303 | 2.3% |
| FEDERALLY INSURED - VA | 2,071,779 | 1.3% |
| FEDERALLY INSURED - HUD 184 | 1,949,882 | 1.3% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 44,231,266 | 28.6% |
| ALASKA USA | 32,707,162 | 21.1% |
| WELLS FARGO | 15,560,421 | 10.1% |
| OTHER SELLER SERVICER | 62,199,647 | 40.2% |

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.402% |
| Weighted Average Remaining Term | 181 |
| Weighted Average Loan To Value | 75 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 36,989,035 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 36,989,035 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|----------------|--------------|
| 30 DAYS PAST DUE | 348,188 | 0.94% |
| 60 DAYS PAST DUE | 0 | 0.00% |
| 90 DAYS PAST DUE | 166,784 | 0.45% |
| 120+ DAYS PAST DUE | 161,952 | 0.44% |
| TOTAL DELINQUENT | 676,923 | 1.83% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 4,173,648 | 11.3% |
| FIRST HOME LIMITED | 995,819 | 2.7% |
| FIRST HOME | 2,638,210 | 7.1% |
| MULTI-FAMILY/SPECIAL NEEDS | 23,724,053 | 64.1% |
| RURAL | 4,364,878 | 11.8% |
| VETERANS MORTGAGE PROGRAM | 603,605 | 1.6% |
| OTHER LOAN PROGRAM | 488,821 | 1.3% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 14,999,871 | 40.6% |
| MULTI-FAMILY | 19,033,763 | 51.5% |
| CONDO | 1,501,808 | 4.1% |
| DUPLEX | 1,218,995 | 3.3% |
| 3-PLEX/4-PLEX | 189,330 | 0.5% |
| OTHER PROPERTY TYPE | 45,267 | 0.1% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 19,449,338 | 52.6% |
| FAIRBANKS/NORTH POLE | 3,763,273 | 10.2% |
| WASILLA/PALMER | 4,015,717 | 10.9% |
| JUNEAU/KETCHIKAN | 1,689,902 | 4.6% |
| KENAI/SOLDOTNA/HOMER | 3,955,728 | 10.7% |
| EAGLE RIVER/CHUGIAK | 734,504 | 2.0% |
| KODIAK ISLAND | 839,338 | 2.3% |
| OTHER GEOGRAPHIC REGION | 2,541,236 | 6.9% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 32,693,864 | 88.4% |
| PRIMARY MORTGAGE INSURANCE | 2,404,149 | 6.5% |
| FEDERALLY INSURED - FHA | 235,392 | 0.6% |
| FEDERALLY INSURED - RD | 630,739 | 1.7% |
| FEDERALLY INSURED - VA | 225,122 | 0.6% |
| FEDERALLY INSURED - HUD 184 | 799,769 | 2.2% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 16,530,715 | 44.7% |
| ALASKA USA | 5,412,449 | 14.6% |
| WELLS FARGO | 4,415,933 | 11.9% |
| OTHER SELLER SERVICER | 10,629,937 | 28.7% |

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 3.921% |
| Weighted Average Remaining Term | 311 |
| Weighted Average Loan To Value | 77 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 126,851,977 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 126,851,977 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 647,795 | 0.51% |
| 60 DAYS PAST DUE | 1,372,003 | 1.08% |
| 90 DAYS PAST DUE | 465,210 | 0.37% |
| 120+ DAYS PAST DUE | 618,054 | 0.49% |
| TOTAL DELINQUENT | 3,103,062 | 2.45% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 60,181,409 | 47.4% |
| FIRST HOME LIMITED | 0 | 0.0% |
| FIRST HOME | 28,139,583 | 22.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 12,081,440 | 9.5% |
| RURAL | 21,490,666 | 16.9% |
| VETERANS MORTGAGE PROGRAM | 152,415 | 0.1% |
| OTHER LOAN PROGRAM | 4,806,464 | 3.8% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 88,765,979 | 70.0% |
| MULTI-FAMILY | 10,634,034 | 8.4% |
| CONDO | 11,449,625 | 9.0% |
| DUPLEX | 10,806,491 | 8.5% |
| 3-PLEX/4-PLEX | 2,891,856 | 2.3% |
| OTHER PROPERTY TYPE | 2,303,993 | 1.8% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 52,705,063 | 41.5% |
| FAIRBANKS/NORTH POLE | 10,877,158 | 8.6% |
| WASILLA/PALMER | 12,737,657 | 10.0% |
| JUNEAU/KETCHIKAN | 14,067,848 | 11.1% |
| KENAI/SOLDOTNA/HOMER | 9,363,530 | 7.4% |
| EAGLE RIVER/CHUGIAK | 6,286,739 | 5.0% |
| KODIAK ISLAND | 3,644,616 | 2.9% |
| OTHER GEOGRAPHIC REGION | 17,169,365 | 13.5% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 77,092,139 | 60.8% |
| PRIMARY MORTGAGE INSURANCE | 43,629,388 | 34.4% |
| FEDERALLY INSURED - FHA | 2,690,941 | 2.1% |
| FEDERALLY INSURED - RD | 1,988,384 | 1.6% |
| FEDERALLY INSURED - VA | 983,042 | 0.8% |
| FEDERALLY INSURED - HUD 184 | 468,083 | 0.4% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 38,456,665 | 30.3% |
| ALASKA USA | 29,105,716 | 22.9% |
| WELLS FARGO | 1,597,199 | 1.3% |
| OTHER SELLER SERVICER | 57,692,397 | 45.5% |

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 4.030% |
| Weighted Average Remaining Term | 310 |
| Weighted Average Loan To Value | 79 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 182,293,111 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 182,293,111 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 1,812,160 | 0.99% |
| 60 DAYS PAST DUE | 285,252 | 0.16% |
| 90 DAYS PAST DUE | 1,235,856 | 0.68% |
| 120+ DAYS PAST DUE | 2,208,275 | 1.21% |
| TOTAL DELINQUENT | 5,541,542 | 3.04% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 71,208,658 | 39.1% |
| FIRST HOME LIMITED | 1,669,351 | 0.9% |
| FIRST HOME | 42,644,165 | 23.4% |
| MULTI-FAMILY/SPECIAL NEEDS | 35,044,681 | 19.2% |
| RURAL | 30,518,252 | 16.7% |
| VETERANS MORTGAGE PROGRAM | 477,004 | 0.3% |
| OTHER LOAN PROGRAM | 731,000 | 0.4% |

PROPERTY TYPE

| | | |
|-------------------------|-------------|-------|
| SINGLE FAMILY RESIDENCE | 121,437,242 | 66.6% |
| MULTI-FAMILY | 31,539,699 | 17.3% |
| CONDO | 10,494,042 | 5.8% |
| DUPLEX | 14,433,698 | 7.9% |
| 3-PLEX/4-PLEX | 3,955,050 | 2.2% |
| OTHER PROPERTY TYPE | 433,380 | 0.2% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 79,746,365 | 43.7% |
| FAIRBANKS/NORTH POLE | 14,960,159 | 8.2% |
| WASILLA/PALMER | 19,105,322 | 10.5% |
| JUNEAU/KETCHIKAN | 17,841,409 | 9.8% |
| KENAI/SOLDOTNA/HOMER | 18,309,858 | 10.0% |
| EAGLE RIVER/CHUGIAK | 4,969,548 | 2.7% |
| KODIAK ISLAND | 7,220,072 | 4.0% |
| OTHER GEOGRAPHIC REGION | 20,140,378 | 11.0% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|-------------|-------|
| UNINSURED | 108,873,961 | 59.7% |
| PRIMARY MORTGAGE INSURANCE | 60,016,196 | 32.9% |
| FEDERALLY INSURED - FHA | 4,659,076 | 2.6% |
| FEDERALLY INSURED - RD | 5,245,690 | 2.9% |
| FEDERALLY INSURED - VA | 1,980,000 | 1.1% |
| FEDERALLY INSURED - HUD 184 | 1,518,189 | 0.8% |

SELLER SERVICER

| | | |
|-----------------------|-------------|-------|
| NORTHRIM BANK | 46,416,945 | 25.5% |
| ALASKA USA | 30,848,939 | 16.9% |
| WELLS FARGO | 3,256,129 | 1.8% |
| OTHER SELLER SERVICER | 101,771,098 | 55.8% |

620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.227% |
| Weighted Average Remaining Term | 232 |
| Weighted Average Loan To Value | 65 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|-------------------|---------------|
| MORTGAGES | 77,102,223 | 99.1% |
| PARTICIPATION LOANS | 710,753 | 0.9% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 77,812,975 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|------------------|--------------|
| 30 DAYS PAST DUE | 1,555,090 | 2.00% |
| 60 DAYS PAST DUE | 910,199 | 1.17% |
| 90 DAYS PAST DUE | 315,892 | 0.41% |
| 120+ DAYS PAST DUE | 2,522,280 | 3.24% |
| TOTAL DELINQUENT | 5,303,462 | 6.82% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 13,511,425 | 17.4% |
| FIRST HOME LIMITED | 4,547,878 | 5.8% |
| FIRST HOME | 12,889,239 | 16.6% |
| MULTI-FAMILY/SPECIAL NEEDS | 37,131,483 | 47.7% |
| RURAL | 9,539,010 | 12.3% |
| VETERANS MORTGAGE PROGRAM | 48,358 | 0.1% |
| OTHER LOAN PROGRAM | 145,581 | 0.2% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 39,282,367 | 50.5% |
| MULTI-FAMILY | 31,299,518 | 40.2% |
| CONDO | 4,099,228 | 5.3% |
| DUPLEX | 2,905,942 | 3.7% |
| 3-PLEX/4-PLEX | 225,920 | 0.3% |
| OTHER PROPERTY TYPE | 0 | 0.0% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 33,339,790 | 42.8% |
| FAIRBANKS/NORTH POLE | 8,669,298 | 11.1% |
| WASILLA/PALMER | 6,704,650 | 8.6% |
| JUNEAU/KETCHIKAN | 5,427,048 | 7.0% |
| KENAI/SOLDOTNA/HOMER | 5,248,870 | 6.7% |
| EAGLE RIVER/CHUGIAK | 2,776,050 | 3.6% |
| KODIAK ISLAND | 1,746,823 | 2.2% |
| OTHER GEOGRAPHIC REGION | 13,900,446 | 17.9% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 60,367,700 | 77.6% |
| PRIMARY MORTGAGE INSURANCE | 9,713,144 | 12.5% |
| FEDERALLY INSURED - FHA | 2,159,851 | 2.8% |
| FEDERALLY INSURED - RD | 1,900,382 | 2.4% |
| FEDERALLY INSURED - VA | 371,680 | 0.5% |
| FEDERALLY INSURED - HUD 184 | 3,300,218 | 4.2% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 10,917,029 | 14.0% |
| ALASKA USA | 19,994,209 | 25.7% |
| WELLS FARGO | 22,212,582 | 28.5% |
| OTHER SELLER SERVICER | 24,689,155 | 31.7% |

621 STATE CAPITAL PROJECT BONDS II 2021 SERIES A

| | |
|---------------------------------|--------|
| Weighted Average Interest Rate | 5.237% |
| Weighted Average Remaining Term | 256 |
| Weighted Average Loan To Value | 67 |

FUND PORTFOLIO:

| | Dollars | % of \$ |
|------------------------|--------------------|---------------|
| MORTGAGES | 108,654,839 | 100.0% |
| PARTICIPATION LOANS | 0 | 0.0% |
| UNCONVENTIONAL/REO | 0 | 0.0% |
| TOTAL PORTFOLIO | 108,654,839 | 100.0% |

FUND DELINQUENT (Exclude UNC/REO):

| | Dollars | % of \$ |
|-------------------------|-------------------|---------------|
| 30 DAYS PAST DUE | 7,264,829 | 6.69% |
| 60 DAYS PAST DUE | 735,143 | 0.68% |
| 90 DAYS PAST DUE | 586,573 | 0.54% |
| 120+ DAYS PAST DUE | 6,845,428 | 6.30% |
| TOTAL DELINQUENT | 15,431,973 | 14.20% |

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

| | Dollars | % of \$ |
|----------------------------|------------|---------|
| MY HOME | 23,149,050 | 21.3% |
| FIRST HOME LIMITED | 3,912,407 | 3.6% |
| FIRST HOME | 9,956,842 | 9.2% |
| MULTI-FAMILY/SPECIAL NEEDS | 52,028,416 | 47.9% |
| RURAL | 16,631,042 | 15.3% |
| VETERANS MORTGAGE PROGRAM | 1,360,133 | 1.3% |
| OTHER LOAN PROGRAM | 1,616,948 | 1.5% |

PROPERTY TYPE

| | | |
|-------------------------|------------|-------|
| SINGLE FAMILY RESIDENCE | 53,484,647 | 49.2% |
| MULTI-FAMILY | 44,361,035 | 40.8% |
| CONDO | 4,809,687 | 4.4% |
| DUPLEX | 4,368,274 | 4.0% |
| 3-PLEX/4-PLEX | 1,174,034 | 1.1% |
| OTHER PROPERTY TYPE | 457,162 | 0.4% |

GEOGRAPHIC REGION

| | | |
|-------------------------|------------|-------|
| ANCHORAGE | 49,745,513 | 45.8% |
| FAIRBANKS/NORTH POLE | 11,534,239 | 10.6% |
| WASILLA/PALMER | 12,236,171 | 11.3% |
| JUNEAU/KETCHIKAN | 7,533,917 | 6.9% |
| KENAI/SOLDOTNA/HOMER | 8,699,077 | 8.0% |
| EAGLE RIVER/CHUGIAK | 5,120,276 | 4.7% |
| KODIAK ISLAND | 2,259,734 | 2.1% |
| OTHER GEOGRAPHIC REGION | 11,525,912 | 10.6% |

MORTGAGE INSURANCE

| | | |
|-----------------------------|------------|-------|
| UNINSURED | 87,469,678 | 80.5% |
| PRIMARY MORTGAGE INSURANCE | 12,376,478 | 11.4% |
| FEDERALLY INSURED - FHA | 3,389,753 | 3.1% |
| FEDERALLY INSURED - RD | 1,461,077 | 1.3% |
| FEDERALLY INSURED - VA | 2,648,673 | 2.4% |
| FEDERALLY INSURED - HUD 184 | 1,309,181 | 1.2% |

SELLER SERVICER

| | | |
|-----------------------|------------|-------|
| NORTHRIM BANK | 15,631,710 | 14.4% |
| ALASKA USA | 23,898,697 | 22.0% |
| WELLS FARGO | 15,111,991 | 13.9% |
| OTHER SELLER SERVICER | 54,012,441 | 49.7% |

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

| Mortgages | TOTAL PORTFOLIO | | | | WEIGHTED AVERAGES | | | DELINQUENT | | |
|--|---------------------|-------------------|--------------------|---------------|-------------------|------------|-----------|-------------------|--------------|--------|
| | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ | |
| AHFC GENERAL FUND | | | | | | | | | | |
| CFTHB | 31,661,816 | 0 | 0 | 31,661,816 | 10.9% | 2.568% | 355 | 91 | 0 | 0.00% |
| CMFTX | 4,757,499 | 0 | 0 | 4,757,499 | 1.6% | 5.513% | 350 | 62 | 0 | 0.00% |
| CNCL | 150,804 | 0 | 0 | 150,804 | 0.1% | 3.250% | 356 | 79 | 0 | 0.00% |
| COGLC | 67,761,933 | 217,540 | 0 | 67,979,473 | 23.3% | 3.618% | 333 | 81 | 3,083,461 | 4.54% |
| COMH | 101,420 | 0 | 0 | 101,420 | 0.0% | 2.500% | 179 | 56 | 0 | 0.00% |
| COR | 7,650,342 | 0 | 0 | 7,650,342 | 2.6% | 2.897% | 355 | 82 | 0 | 0.00% |
| COR15 | 753,672 | 0 | 0 | 753,672 | 0.3% | 2.552% | 179 | 57 | 0 | 0.00% |
| COR30 | 1,158,724 | 0 | 0 | 1,158,724 | 0.4% | 2.864% | 357 | 81 | 0 | 0.00% |
| CTAX | 15,252,820 | 0 | 0 | 15,252,820 | 5.2% | 2.948% | 343 | 84 | 0 | 0.00% |
| CVETS | 16,587,256 | 0 | 0 | 16,587,256 | 5.7% | 2.612% | 354 | 96 | 1,057,591 | 6.38% |
| ETAX | 12,195,097 | 0 | 0 | 12,195,097 | 4.2% | 2.878% | 357 | 91 | 0 | 0.00% |
| SRETX | 795,656 | 0 | 0 | 795,656 | 0.3% | 2.658% | 236 | 87 | 0 | 0.00% |
| SRV30 | 3,350,800 | 0 | 0 | 3,350,800 | 1.1% | 2.787% | 352 | 89 | 233,664 | 6.97% |
| SRX30 | 403,737 | 0 | 0 | 403,737 | 0.1% | 3.153% | 360 | 84 | 0 | 0.00% |
| CTEMP | 3,300,264 | 0 | 0 | 3,300,264 | 1.1% | 4.650% | 320 | 84 | 0 | 0.00% |
| CREOS | 0 | 0 | 1,722,272 | 1,722,272 | 0.6% | 0.000% | 0 | - | - | - |
| CHD04 | 5,391,777 | 3,449,757 | 0 | 8,841,534 | 3.0% | 3.215% | 178 | 60 | 199,555 | 2.26% |
| COHAP | 8,148,745 | 4,706,280 | 0 | 12,855,025 | 4.4% | 1.917% | 314 | 82 | 585,882 | 4.56% |
| GM19T | 2,744,290 | 0 | 0 | 2,744,290 | 0.9% | 4.476% | 250 | 70 | 411,395 | 14.99% |
| SRHRF | 32,900,161 | 1,411,747 | 0 | 34,311,908 | 11.8% | 3.617% | 275 | 66 | 1,164,045 | 3.39% |
| SRQ15 | 620,560 | 0 | 0 | 620,560 | 0.2% | 2.516% | 177 | 69 | 0 | 0.00% |
| SRQ30 | 7,165,340 | 0 | 0 | 7,165,340 | 2.5% | 2.821% | 356 | 84 | 0 | 0.00% |
| UNCON | 0 | 0 | 57,309,869 | 57,309,869 | 19.6% | 1.838% | 283 | - | - | - |
| 222,852,713 | 9,785,324 | 59,032,140 | 291,670,177 | 100.0% | 2.913% | 314 | 65 | 6,735,594 | 2.90% | |
| COLLATERALIZED VETERANS BONDS | | | | | | | | | | |
| C1611 | 7,476,076 | 59,073 | 0 | 7,535,148 | 9.2% | 4.720% | 221 | 73 | 552,616 | 7.33% |
| C1612 | 25,190,394 | 1,702,871 | 0 | 26,893,265 | 32.7% | 3.211% | 315 | 88 | 704,870 | 2.62% |
| C161C | 8,166,727 | 0 | 0 | 8,166,727 | 9.9% | 4.925% | 273 | 77 | 610,140 | 7.47% |
| C1911 | 25,787,669 | 0 | 0 | 25,787,669 | 31.4% | 4.250% | 326 | 90 | 770,390 | 2.99% |
| C191C | 13,780,666 | 0 | 0 | 13,780,666 | 16.8% | 3.915% | 323 | 79 | 298,873 | 2.17% |
| 80,401,532 | 1,761,944 | 0 | 82,163,475 | 100.0% | 3.964% | 307 | 85 | 2,936,888 | 3.57% | |
| GENERAL MORTGAGE REVENUE BONDS II | | | | | | | | | | |
| GM16A | 66,256,658 | 5,867,873 | 0 | 72,124,531 | 13.5% | 3.652% | 302 | 78 | 3,735,024 | 5.18% |
| GM18A | 77,179,256 | 0 | 0 | 77,179,256 | 14.5% | 4.378% | 320 | 84 | 3,295,324 | 4.27% |
| GM18B | 36,924,288 | 1,493,094 | 0 | 38,417,382 | 7.2% | 4.389% | 253 | 70 | 2,075,558 | 5.40% |
| GM18X | 2,705,815 | 0 | 0 | 2,705,815 | 0.5% | 5.201% | 321 | 92 | 203,210 | 7.51% |
| GM19A | 60,731,598 | 0 | 0 | 60,731,598 | 11.4% | 3.650% | 332 | 86 | 2,204,914 | 3.63% |
| GM19P | 51,692,296 | 0 | 0 | 51,692,296 | 9.7% | 3.917% | 277 | 78 | 2,581,807 | 4.99% |
| GM19B | 23,169,107 | 435,615 | 0 | 23,604,722 | 4.4% | 4.373% | 275 | 71 | 906,195 | 3.84% |
| GM19X | 1,853,410 | 0 | 0 | 1,853,410 | 0.3% | 5.496% | 325 | 86 | 0 | 0.00% |
| GM20A | 71,568,333 | 4,366,427 | 0 | 75,934,760 | 14.2% | 3.464% | 342 | 87 | 1,771,680 | 2.33% |
| GM20P | 52,643,556 | 753,319 | 0 | 53,396,875 | 10.0% | 3.709% | 256 | 72 | 3,588,370 | 6.72% |
| GM20B | 60,828,550 | 2,180,599 | 0 | 63,009,149 | 11.8% | 4.146% | 275 | 73 | 2,852,404 | 4.53% |
| GM20X | 12,026,536 | 569,133 | 0 | 12,595,669 | 2.4% | 3.800% | 249 | 68 | 1,281,577 | 10.17% |
| 517,579,404 | 15,666,060 | 0 | 533,245,464 | 100.0% | 3.923% | 298 | 79 | 24,496,062 | 4.59% | |

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

| | TOTAL PORTFOLIO | | | | WEIGHTED AVERAGES | | | DELINQUENT | | |
|------------------------------------|------------------------|------------------------|-----------------|--------------------|--------------------------|---------------|-------------|-------------------|---------------------|--------------|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ |
| GOVERNMENTAL PURPOSE BONDS | | | | | | | | | | |
| GP011 | 11,763,455 | 687,752 | 0 | 12,451,207 | 6.8% | 3.271% | 302 | 75 | 42,650 | 0.34% |
| GP012 | 10,735,362 | 1,084,457 | 0 | 11,819,820 | 6.5% | 3.263% | 299 | 72 | 172,107 | 1.46% |
| GP013 | 19,913,588 | 2,367,463 | 0 | 22,281,051 | 12.2% | 3.175% | 297 | 77 | 505,591 | 2.27% |
| GP01C | 70,889,746 | 22,089,013 | 0 | 92,978,759 | 51.0% | 3.041% | 273 | 73 | 3,761,407 | 4.05% |
| GPGM1 | 31,682,749 | 3,370,139 | 0 | 35,052,889 | 19.2% | 3.303% | 304 | 78 | 1,131,354 | 3.23% |
| GP10B | 1,676,652 | 422,029 | 0 | 2,098,681 | 1.2% | 3.439% | 273 | 75 | 57,311 | 2.73% |
| GP11B | 4,798,185 | 834,191 | 0 | 5,632,376 | 3.1% | 3.717% | 284 | 75 | 265,490 | 4.71% |
| | 151,459,736 | 30,855,046 | 0 | 182,314,782 | 100.0% | 3.163% | 286 | 75 | 5,935,910 | 3.26% |
| HOME MORTGAGE REVENUE BONDS | | | | | | | | | | |
| E021A | 19,225,406 | 710,688 | 0 | 19,936,094 | 2.8% | 5.405% | 197 | 60 | 1,366,313 | 6.85% |
| E021B | 46,228,173 | 0 | 0 | 46,228,173 | 6.5% | 4.305% | 298 | 75 | 1,993,491 | 4.31% |
| E021C | 5,791,217 | 0 | 0 | 5,791,217 | 0.8% | 4.404% | 258 | 71 | 129,157 | 2.23% |
| E071A | 71,804,258 | 255,960 | 0 | 72,060,218 | 10.1% | 4.052% | 291 | 75 | 2,252,371 | 3.13% |
| E07AL | 4,226,456 | 0 | 0 | 4,226,456 | 0.6% | 4.288% | 270 | 66 | 280,839 | 6.64% |
| E071B | 68,771,376 | 110,834 | 0 | 68,882,210 | 9.6% | 4.019% | 299 | 78 | 2,495,094 | 3.62% |
| E07BL | 4,186,179 | 0 | 0 | 4,186,179 | 0.6% | 4.140% | 276 | 72 | 350,390 | 8.37% |
| E071D | 91,340,829 | 111,549 | 0 | 91,452,379 | 12.8% | 3.818% | 303 | 77 | 4,009,090 | 4.38% |
| E07DL | 5,313,777 | 0 | 0 | 5,313,777 | 0.7% | 4.642% | 280 | 74 | 216,542 | 4.08% |
| E076B | 3,368,327 | 544,964 | 0 | 3,913,291 | 0.5% | 5.043% | 175 | 58 | 273,458 | 6.99% |
| E076C | 3,404,601 | 222,903 | 0 | 3,627,504 | 0.5% | 5.406% | 185 | 65 | 746,416 | 20.58% |
| E077C | 6,095,228 | 178,524 | 0 | 6,273,752 | 0.9% | 5.093% | 187 | 60 | 776,494 | 12.38% |
| E091A | 101,570,988 | 6,987,878 | 0 | 108,558,866 | 15.2% | 3.617% | 303 | 77 | 4,461,080 | 4.11% |
| E09AL | 6,368,547 | 0 | 0 | 6,368,547 | 0.9% | 4.101% | 295 | 77 | 153,997 | 2.42% |
| E098A | 3,737,321 | 153,268 | 0 | 3,890,589 | 0.5% | 5.324% | 198 | 66 | 627,723 | 16.13% |
| E098B | 5,350,009 | 202,829 | 0 | 5,552,838 | 0.8% | 5.403% | 206 | 65 | 660,900 | 11.90% |
| E099C | 12,725,908 | 0 | 0 | 12,725,908 | 1.8% | 5.453% | 219 | 66 | 1,379,660 | 10.84% |
| E091B | 110,281,824 | 5,475,665 | 0 | 115,757,490 | 16.2% | 3.598% | 307 | 78 | 5,329,659 | 4.60% |
| E09BL | 6,124,004 | 0 | 0 | 6,124,004 | 0.9% | 4.083% | 291 | 77 | 95,238 | 1.56% |
| E091D | 110,531,757 | 5,033,376 | 0 | 115,565,133 | 16.1% | 3.653% | 310 | 79 | 4,763,112 | 4.12% |
| E09DL | 9,530,693 | 0 | 0 | 9,530,693 | 1.3% | 3.914% | 312 | 83 | 310,354 | 3.26% |
| | 695,976,878 | 19,988,439 | 0 | 715,965,317 | 100.0% | 3.941% | 294 | 76 | 32,671,375 | 4.56% |
| STATE CAPITAL PROJECT BONDS | | | | | | | | | | |
| SC02A | 13,935,451 | 0 | 0 | 13,935,451 | 100.0% | 5.362% | 181 | 53 | 1,128,251 | 8.10% |
| | 13,935,451 | 0 | 0 | 13,935,451 | 100.0% | 5.362% | 181 | 53 | 1,128,251 | 8.10% |

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

| | TOTAL PORTFOLIO | | | | WEIGHTED AVERAGES | | | DELINQUENT | | |
|---------------------------------------|------------------------|------------------------|-------------------|----------------------|--------------------------|---------------|-------------|-------------------|---------------------|--------------|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ |
| STATE CAPITAL PROJECT BONDS II | | | | | | | | | | |
| SC12A | 5,970,406 | 0 | 0 | 5,970,406 | 0.5% | 5.400% | 212 | 61 | 909,376 | 15.23% |
| SC13A | 7,019,616 | 0 | 0 | 7,019,616 | 0.6% | 5.568% | 219 | 73 | 1,699,478 | 24.21% |
| SC14A | 17,230,683 | 0 | 0 | 17,230,683 | 1.4% | 5.544% | 217 | 53 | 2,282,247 | 13.25% |
| SC14B | 6,988,988 | 0 | 0 | 6,988,988 | 0.6% | 5.720% | 239 | 55 | 401,870 | 5.75% |
| SC14C | 157,588,927 | 0 | 0 | 157,588,927 | 13.2% | 3.750% | 287 | 73 | 3,988,157 | 2.53% |
| SC14D | 27,659,216 | 0 | 0 | 27,659,216 | 2.3% | 5.613% | 263 | 64 | 3,059,855 | 11.06% |
| SC15A | 68,584,313 | 0 | 0 | 68,584,313 | 5.7% | 5.073% | 245 | 66 | 1,903,995 | 2.78% |
| SC15B | 63,139,086 | 0 | 0 | 63,139,086 | 5.3% | 5.186% | 220 | 61 | 3,387,175 | 5.36% |
| SC15C | 12,306,538 | 0 | 0 | 12,306,538 | 1.0% | 5.376% | 224 | 63 | 1,978,277 | 16.08% |
| SC17A | 142,813,963 | 0 | 0 | 142,813,963 | 11.9% | 6.585% | 440 | 80 | 0 | 0.00% |
| SC17B | 153,738,475 | 960,021 | 0 | 154,698,496 | 12.9% | 3.815% | 291 | 73 | 5,170,997 | 3.34% |
| SC17C | 36,989,035 | 0 | 0 | 36,989,035 | 3.1% | 5.402% | 181 | 75 | 676,923 | 1.83% |
| SC18A | 126,851,977 | 0 | 0 | 126,851,977 | 10.6% | 3.921% | 311 | 77 | 3,103,062 | 2.45% |
| SC19A | 182,293,111 | 0 | 0 | 182,293,111 | 15.2% | 4.030% | 310 | 79 | 5,541,542 | 3.04% |
| SC20A | 77,102,223 | 710,753 | 0 | 77,812,975 | 6.5% | 5.227% | 232 | 65 | 5,303,462 | 6.82% |
| SC21A | 108,654,839 | 0 | 0 | 108,654,839 | 9.1% | 5.237% | 256 | 67 | 15,431,973 | 14.20% |
| | 1,194,931,395 | 1,670,773 | 0 | 1,196,602,169 | 100.0% | 4.707% | 293 | 72 | 54,838,389 | 4.58% |
| TOTAL | 2,877,137,110 | 79,727,585 | 59,032,140 | 3,015,896,836 | 100.0% | 4.102% | 296 | 74 | 128,742,469 | 4.35% |

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **7/31/2021**

| LOAN PROGRAM | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|----------------------------|-----------------------------|---------------------|-------------------|----------------------|---------------|-------------------|------------|-----------|--------------------|--------------|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ |
| MY HOME | 797,318,343 | 12,204,006 | 0 | 809,522,349 | 26.8% | 3.738% | 306 | 76 | 30,988,384 | 3.83% |
| FIRST HOME LIMITED | 682,577,578 | 51,450,018 | 0 | 734,027,595 | 24.3% | 3.914% | 289 | 78 | 40,971,277 | 5.58% |
| FIRST HOME | 451,651,505 | 5,279,736 | 0 | 456,931,241 | 15.2% | 3.811% | 303 | 81 | 18,474,880 | 4.04% |
| MULTI-FAMILY/SPECIAL NEEDS | 423,816,551 | 0 | 0 | 423,816,551 | 14.1% | 6.191% | 298 | 69 | 23,812,658 | 5.62% |
| RURAL HOME | 405,602,434 | 6,843,937 | 0 | 412,446,371 | 13.7% | 3.735% | 281 | 71 | 9,672,753 | 2.35% |
| VETERANS MORTGAGE PROGRAM | 103,460,838 | 3,946,105 | 0 | 107,406,943 | 3.6% | 3.732% | 301 | 85 | 4,718,223 | 4.39% |
| MF SOFT SECONDS | 0 | 0 | 33,973,217 | 33,973,217 | 1.1% | 1.462% | 291 | - | - | - |
| LOANS TO SPONSORS II | 0 | 0 | 11,016,755 | 11,016,755 | 0.4% | 2.902% | 329 | - | - | - |
| LOANS TO SPONSORS | 0 | 0 | 7,821,393 | 7,821,393 | 0.3% | 0.000% | 265 | - | - | - |
| CONDO ASSOCIATION LOANS | 5,684,464 | 0 | 0 | 5,684,464 | 0.2% | 6.176% | 118 | 16 | 0 | 0.00% |
| UNIQUELY ALASKAN | 4,266,882 | 3,783 | 0 | 4,270,665 | 0.1% | 3.744% | 273 | 64 | 0 | 0.00% |
| NOTES RECEIVABLE | 0 | 0 | 3,247,746 | 3,247,746 | 0.1% | 6.395% | 93 | - | - | - |
| ALASKA ENERGY EFFICIENCY | 1,845,165 | 0 | 0 | 1,845,165 | 0.1% | 3.625% | 126 | 80 | 0 | 0.00% |
| REAL ESTATE OWNED | 0 | 0 | 1,722,272 | 1,722,272 | 0.1% | 0.000% | 0 | - | - | - |
| GOAL PROGRAM LOANS | 0 | 0 | 1,174,167 | 1,174,167 | 0.0% | 2.266% | 288 | - | - | - |
| OTHER LOAN PROGRAM | 715,113 | 0 | 0 | 715,113 | 0.0% | 5.000% | 46 | 19 | 104,296 | 14.58% |
| BUILDING MATERIAL LOAN | 145,955 | 0 | 76,590 | 222,545 | 0.0% | 3.683% | 138 | 13 | 0 | 0.00% |
| SECOND MORTGAGE ENERGY | 52,283 | 0 | 0 | 52,283 | 0.0% | 3.716% | 106 | 4 | 0 | 0.00% |
| AHFC TOTAL | 2,877,137,110 | 79,727,585 | 59,032,140 | 3,015,896,836 | 100.0% | 4.102% | 296 | 74 | 128,742,469 | 4.35% |

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2021**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

| PROPERTY TYPE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|-------------------------|-----------------------------|---------------------|-------------------|----------------------|---------------|-------------------|------------|-----------|--------------------|--------------|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ |
| SINGLE FAMILY RESIDENCE | 1,981,180,185 | 60,849,952 | 21,877,480 | 2,063,907,617 | 68.4% | 3.799% | 296 | 76 | 86,777,575 | 4.25% |
| MULTI-PLEX | 385,205,020 | 0 | 36,803,132 | 422,008,152 | 14.0% | 5.894% | 297 | 61 | 22,947,858 | 5.96% |
| CONDOMINIUM | 273,824,762 | 14,111,355 | 0 | 287,936,118 | 9.5% | 3.947% | 288 | 76 | 12,369,178 | 4.30% |
| DUPLEX | 183,230,640 | 4,250,741 | 107,036 | 187,588,417 | 6.2% | 3.740% | 300 | 76 | 3,621,059 | 1.93% |
| FOUR-PLEX | 27,931,172 | 381,563 | 74,544 | 28,387,279 | 0.9% | 3.779% | 303 | 72 | 1,504,371 | 5.31% |
| TRI-PLEX | 15,086,606 | 0 | 169,949 | 15,256,555 | 0.5% | 3.712% | 307 | 70 | 1,067,441 | 7.08% |
| MOBILE HOME TYPE I | 8,833,559 | 133,974 | 0 | 8,967,533 | 0.3% | 4.018% | 269 | 71 | 454,988 | 5.07% |
| ENERGY EFFICIENCY RLP | 1,845,165 | 0 | 0 | 1,845,165 | 0.1% | 3.625% | 126 | 80 | 0 | 0.00% |
| AHFC TOTAL | 2,877,137,110 | 79,727,585 | 59,032,140 | 3,015,896,836 | 100.0% | 4.102% | 296 | 74 | 128,742,469 | 4.35% |

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

| GEOGRAPHIC REGION | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|------------------------|-----------------------------|---------------------|-------------------|----------------------|---------------|-------------------|------------|-----------|--------------------|--------------|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ |
| ANCHORAGE | 1,171,518,268 | 37,666,961 | 37,469,519 | 1,246,654,748 | 41.3% | 4.082% | 286 | 73 | 65,983,956 | 5.46% |
| WASILLA | 229,526,183 | 8,047,367 | 1,326,279 | 238,899,828 | 7.9% | 4.013% | 291 | 78 | 13,223,422 | 5.57% |
| FAIRBANKS | 210,029,148 | 5,739,233 | 4,110,170 | 219,878,552 | 7.3% | 4.010% | 287 | 74 | 5,873,618 | 2.72% |
| FORT WAINWRIGHT | 141,057,797 | 0 | 0 | 141,057,797 | 4.7% | 6.625% | 441 | 80 | 0 | 0.00% |
| KETCHIKAN | 117,376,051 | 2,559,509 | 766,892 | 120,702,452 | 4.0% | 3.616% | 302 | 74 | 1,646,878 | 1.37% |
| JUNEAU | 109,901,818 | 2,546,569 | 7,388,978 | 119,837,366 | 4.0% | 3.866% | 310 | 69 | 7,570,265 | 6.73% |
| SOLDOTNA | 113,801,384 | 2,831,788 | 336,202 | 116,969,374 | 3.9% | 3.617% | 293 | 75 | 3,549,069 | 3.04% |
| EAGLE RIVER | 100,751,582 | 2,869,352 | 0 | 103,620,933 | 3.4% | 3.762% | 306 | 79 | 6,035,990 | 5.83% |
| PALMER | 93,470,124 | 3,760,956 | 888,488 | 98,119,568 | 3.3% | 4.132% | 289 | 76 | 2,501,051 | 2.57% |
| KODIAK | 84,231,970 | 1,384,156 | 0 | 85,616,126 | 2.8% | 3.880% | 283 | 74 | 2,756,348 | 3.22% |
| NORTH POLE | 64,354,984 | 2,091,013 | 375,000 | 66,820,997 | 2.2% | 4.006% | 292 | 78 | 3,850,397 | 5.79% |
| OTHER SOUTHEAST | 63,385,339 | 999,346 | 723,359 | 65,108,044 | 2.2% | 3.709% | 280 | 70 | 1,108,652 | 1.72% |
| KENAI | 62,964,097 | 1,827,155 | 0 | 64,791,252 | 2.1% | 4.002% | 304 | 76 | 2,952,651 | 4.56% |
| HOMER | 41,220,453 | 807,031 | 2,322,869 | 44,350,353 | 1.5% | 3.766% | 285 | 67 | 1,662,344 | 3.96% |
| OTHER SOUTHCENTRAL | 36,903,916 | 1,581,396 | 614,482 | 39,099,793 | 1.3% | 3.909% | 292 | 73 | 2,106,891 | 5.47% |
| PETERSBURG | 35,225,797 | 536,025 | 0 | 35,761,822 | 1.2% | 3.553% | 274 | 68 | 162,158 | 0.45% |
| SITKA | 29,165,984 | 786,318 | 0 | 29,952,302 | 1.0% | 3.654% | 308 | 73 | 294,013 | 0.98% |
| OTHER NORTH | 28,616,912 | 492,927 | 557,414 | 29,667,253 | 1.0% | 4.209% | 241 | 66 | 863,444 | 2.97% |
| CHUGIAK | 21,959,151 | 775,656 | 0 | 22,734,807 | 0.8% | 3.895% | 293 | 76 | 1,371,217 | 6.03% |
| OTHER KENAI PENNINSULA | 19,830,912 | 265,894 | 152,714 | 20,249,520 | 0.7% | 3.773% | 288 | 71 | 519,365 | 2.58% |
| OTHER SOUTHWEST | 15,622,013 | 368,977 | 1,370,187 | 17,361,177 | 0.6% | 4.340% | 253 | 61 | 1,476,117 | 9.23% |
| STERLING | 15,887,147 | 316,208 | 0 | 16,203,355 | 0.5% | 3.501% | 299 | 75 | 650,172 | 4.01% |
| CORDOVA | 15,388,713 | 297,632 | 145,115 | 15,831,460 | 0.5% | 3.831% | 278 | 69 | 133,309 | 0.85% |
| NIKISKI | 14,554,473 | 385,337 | 126,756 | 15,066,566 | 0.5% | 3.963% | 275 | 72 | 718,044 | 4.81% |
| SEWARD | 14,161,409 | 419,274 | 275,500 | 14,856,183 | 0.5% | 4.411% | 279 | 69 | 623,256 | 4.27% |
| NOME | 13,295,598 | 217,929 | 81,019 | 13,594,545 | 0.5% | 4.260% | 271 | 71 | 932,430 | 6.90% |
| BETHEL | 12,935,887 | 153,578 | 1,198 | 13,090,663 | 0.4% | 5.201% | 183 | 63 | 177,412 | 1.36% |
| AHFC TOTAL | 2,877,137,110 | 79,727,585 | 59,032,140 | 3,015,896,836 | 100.0% | 4.102% | 296 | 74 | 128,742,469 | 4.35% |

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 7/31/2021

| MORTGAGE INSURANCE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|----------------------------------|-----------------------------|---------------------|-------------------|----------------------|---------------|-------------------|------------|-----------|--------------------|--------------|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ |
| UNINSURED - LTV < 80 | 1,328,673,946 | 33,015,761 | 4,699,041 | 1,366,388,748 | 45.3% | 4.437% | 292 | 66 | 48,511,152 | 3.56% |
| UNINSURED - LTV > 80 (RURAL) | 261,415,220 | 2,871,648 | 3,199,501 | 267,486,368 | 8.9% | 4.152% | 281 | 75 | 11,247,722 | 4.26% |
| FEDERALLY INSURED - FHA | 199,106,438 | 8,465,124 | 0 | 207,571,562 | 6.9% | 4.307% | 261 | 78 | 18,399,993 | 8.86% |
| PMI - RADIAN GUARANTY | 178,596,302 | 5,441,947 | 0 | 184,038,249 | 6.1% | 3.809% | 317 | 86 | 7,512,968 | 4.08% |
| PMI - UNITED GUARANTY | 162,965,257 | 2,161,165 | 0 | 165,126,422 | 5.5% | 3.384% | 336 | 88 | 5,693,475 | 3.45% |
| PMI - MORTGAGE GUARANTY | 151,638,878 | 2,650,922 | 0 | 154,289,800 | 5.1% | 3.478% | 330 | 87 | 2,873,711 | 1.86% |
| PMI - ESSENT GUARANTY | 145,985,237 | 3,705,121 | 0 | 149,690,358 | 5.0% | 3.666% | 325 | 87 | 5,944,594 | 3.97% |
| FEDERALLY INSURED - RD | 126,843,113 | 7,019,281 | 0 | 133,862,394 | 4.4% | 3.955% | 286 | 86 | 7,362,382 | 5.50% |
| FEDERALLY INSURED - VA | 124,997,250 | 5,857,470 | 0 | 130,854,720 | 4.3% | 3.986% | 282 | 85 | 8,513,185 | 6.51% |
| FEDERALLY INSURED - HUD 184 | 79,813,084 | 3,627,001 | 0 | 83,440,085 | 2.8% | 4.145% | 270 | 82 | 8,252,253 | 9.89% |
| PMI - GENWORTH GE | 58,701,317 | 1,304,103 | 0 | 60,005,420 | 2.0% | 3.722% | 325 | 86 | 2,730,586 | 4.55% |
| PMI - CMG MORTGAGE INSURANCE | 53,222,747 | 3,562,028 | 0 | 56,784,775 | 1.9% | 4.087% | 295 | 83 | 1,324,600 | 2.33% |
| UNINSURED - UNCONVENTIONAL | 420,710 | 0 | 51,133,599 | 51,554,309 | 1.7% | 1.735% | 272 | 1 | 0 | 0.00% |
| PMI - NATIONAL MORTGAGE INSUR | 3,808,441 | 24,754 | 0 | 3,833,195 | 0.1% | 3.434% | 343 | 89 | 0 | 0.00% |
| PMI - COMMONWEALTH | 375,849 | 0 | 0 | 375,849 | 0.0% | 4.500% | 281 | 79 | 375,849 | 100.00% |
| PMI - PMI MORTGAGE INSURANCE | 275,247 | 18,072 | 0 | 293,319 | 0.0% | 5.543% | 188 | 62 | 0 | 0.00% |
| PMI - REPUBLIC MORTGAGE | 260,301 | 0 | 0 | 260,301 | 0.0% | 3.625% | 338 | 87 | 0 | 0.00% |
| UNINSURED - SERVICER INDEMNIFIED | 37,772 | 3,189 | 0 | 40,961 | 0.0% | 6.109% | 97 | 34 | 0 | 0.00% |
| AHFC TOTAL | 2,877,137,110 | 79,727,585 | 59,032,140 | 3,015,896,836 | 100.0% | 4.102% | 296 | 74 | 128,742,469 | 4.35% |

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 7/31/2021

| SELLER SERVICER | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|-----------------------------|-----------------------------|---------------------|-------------------|----------------------|---------------|-------------------|------------|-----------|--------------------|--------------|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ |
| NORTHRIM BANK | 735,455,834 | 14,907,305 | 0 | 750,363,139 | 24.9% | 3.618% | 320 | 82 | 26,108,656 | 3.48% |
| ALASKA USA FCU | 575,587,848 | 23,916,995 | 0 | 599,504,842 | 19.9% | 4.156% | 280 | 76 | 27,402,910 | 4.57% |
| WELLS FARGO MORTGAGE | 399,688,229 | 19,832,132 | 0 | 419,520,361 | 13.9% | 4.582% | 231 | 66 | 39,615,850 | 9.44% |
| FIRST NATIONAL BANK OF AK | 279,650,254 | 7,172,339 | 0 | 286,822,594 | 9.5% | 4.550% | 263 | 68 | 11,373,440 | 3.97% |
| AHFC (SUBSERVICED BY FNBA) | 237,106,915 | 2,799,335 | 0 | 239,906,250 | 8.0% | 4.223% | 320 | 75 | 13,548,176 | 5.65% |
| FIRST BANK | 200,602,130 | 3,846,290 | 0 | 204,448,420 | 6.8% | 3.520% | 304 | 74 | 182,378 | 0.09% |
| COMMERCIAL LOANS | 154,788,484 | 0 | 0 | 154,788,484 | 5.1% | 6.391% | 413 | 80 | 0 | 0.00% |
| DENALI FEDERAL CREDIT UNION | 117,698,737 | 2,935,766 | 0 | 120,634,503 | 4.0% | 3.595% | 313 | 80 | 5,555,442 | 4.61% |
| MT. MCKINLEY BANK | 72,331,750 | 1,953,964 | 0 | 74,285,714 | 2.5% | 3.747% | 297 | 77 | 2,037,125 | 2.74% |
| AHFC DIRECT SERVICING | 0 | 0 | 59,032,140 | 59,032,140 | 2.0% | 1.784% | 275 | - | - | - |
| DENALI STATE BANK | 54,203,354 | 902,365 | 0 | 55,105,719 | 1.8% | 3.608% | 311 | 80 | 1,632,495 | 2.96% |
| SPIRIT OF ALASKA FCU | 27,319,049 | 1,052,313 | 0 | 28,371,362 | 0.9% | 4.220% | 260 | 71 | 1,143,774 | 4.03% |
| TONGASS FCU | 12,019,765 | 54,559 | 0 | 12,074,325 | 0.4% | 3.042% | 330 | 76 | 0 | 0.00% |
| CORNERSTONE HOME LENDING | 6,294,461 | 164,351 | 0 | 6,458,812 | 0.2% | 3.911% | 304 | 81 | 142,223 | 2.20% |
| MATANUSKA VALLEY FCU | 4,390,301 | 189,870 | 0 | 4,580,171 | 0.2% | 4.114% | 308 | 74 | 0 | 0.00% |
| AHFC TOTAL | 2,877,137,110 | 79,727,585 | 59,032,140 | 3,015,896,836 | 100.0% | 4.102% | 296 | 74 | 128,742,469 | 4.35% |

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **7/31/2021**

| BOND INDENTURE | MORTGAGE AND LOAN PORTFOLIO | | | | | WEIGHTED AVERAGES | | | DELINQUENT | |
|-----------------------------------|------------------------------------|---------------------|-------------------|----------------------|---------------|--------------------------|------------|-----------|--------------------|--------------|
| | Mortgages | Participation Loans | UNCONV / REO | Total | % of Total | Int Rate | Rem Term | LTV | Delinquent Loans | % of \$ |
| STATE CAPITAL PROJECT BONDS II | 1,194,931,395 | 1,670,773 | 0 | 1,196,602,169 | 39.7% | 4.707% | 293 | 72 | 54,838,389 | 4.58% |
| HOME MORTGAGE REVENUE BONDS | 695,976,878 | 19,988,439 | 0 | 715,965,317 | 23.7% | 3.941% | 294 | 76 | 32,671,375 | 4.56% |
| GENERAL MORTGAGE REVENUE BONDS II | 517,579,404 | 15,666,060 | 0 | 533,245,464 | 17.7% | 3.923% | 298 | 79 | 24,496,062 | 4.59% |
| AHFC GENERAL FUND | 222,852,713 | 9,785,324 | 59,032,140 | 291,670,177 | 9.7% | 2.913% | 314 | 65 | 6,735,594 | 2.90% |
| GOVERNMENTAL PURPOSE BONDS | 151,459,736 | 30,855,046 | 0 | 182,314,782 | 6.0% | 3.163% | 286 | 75 | 5,935,910 | 3.26% |
| COLLATERALIZED VETERANS BONDS | 80,401,532 | 1,761,944 | 0 | 82,163,475 | 2.7% | 3.964% | 307 | 85 | 2,936,888 | 3.57% |
| STATE CAPITAL PROJECT BONDS | 13,935,451 | 0 | 0 | 13,935,451 | 0.5% | 5.362% | 181 | 53 | 1,128,251 | 8.10% |
| AHFC TOTAL | 2,877,137,110 | 79,727,585 | 59,032,140 | 3,015,896,836 | 100.0% | 4.102% | 296 | 74 | 128,742,469 | 4.35% |

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: 7/31/2021

| | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|-------------|-------------|-------------|---------------|---------------|
| MORTGAGE AND LOAN APPLICATIONS | 494,602,968 | 627,406,464 | 730,211,591 | 53,162,207 | 53,162,207 |
| MORTGAGE AND LOAN COMMITMENTS | 490,793,379 | 589,426,738 | 724,093,294 | 54,060,941 | 54,060,941 |
| MORTGAGE AND LOAN PURCHASES | 510,221,022 | 514,317,208 | 601,625,028 | 54,868,012 | 54,868,012 |
| MORTGAGE AND LOAN PAYOFFS | 176,145,987 | 473,661,536 | 721,815,525 | 47,876,416 | 47,876,416 |
| MORTGAGE AND LOAN FORECLOSURES | 7,306,859 | 7,799,147 | 2,802,013 | 1,151,471 | 1,151,471 |

MORTGAGE PURCHASE STATISTICS:

| | | | | | |
|---------------------------------|---------|---------|---------|---------|---------|
| AVERAGE PURCHASE PRICE | 299,593 | 299,214 | 311,216 | 343,518 | 343,518 |
| WEIGHTED AVERAGE INTEREST RATE | 4.462% | 3.575% | 3.004% | 3.105% | 3.105% |
| WEIGHTED AVERAGE BEGINNING TERM | 353 | 351 | 349 | 349 | 349 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 87 | 86 | 85 | 85 | 85 |
| FHA INSURANCE % | 3.9% | 3.3% | 9.1% | 7.1% | 7.1% |
| VA INSURANCE % | 7.4% | 4.7% | 4.0% | 4.3% | 4.3% |
| RD INSURANCE % | 3.9% | 4.2% | 3.1% | 1.3% | 1.3% |
| HUD 184 INSURANCE % | 1.5% | 0.6% | 0.6% | 0.9% | 0.9% |
| PRIMARY MORTGAGE INSURANCE % | 39.5% | 40.7% | 34.4% | 40.1% | 40.1% |
| CONVENTIONAL UNINSURED % | 43.8% | 46.5% | 48.8% | 46.4% | 46.4% |
| SINGLE FAMILY (1-4 UNIT) % | 97.1% | 97.9% | 95.3% | 91.1% | 91.1% |
| MULTI FAMILY (>4 UNIT) % | 2.9% | 2.1% | 4.7% | 8.9% | 8.9% |
| ANCHORAGE % | 36.4% | 36.8% | 40.3% | 32.4% | 32.4% |
| OTHER ALASKAN CITY % | 63.6% | 63.2% | 59.7% | 67.6% | 67.6% |
| NORTHRIM BANK % | 33.6% | 36.9% | 44.2% | 48.4% | 48.4% |
| OTHER SELLER SERVICER % | 66.4% | 63.1% | 55.8% | 51.6% | 51.6% |
| STREAMLINE REFINANCE % | 0.4% | 14.2% | 19.0% | 7.0% | 7.0% |

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2021**

| MY HOME | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 176,747,246 | 222,130,210 | 273,756,436 | 19,645,950 | 19,645,950 |
| MORTGAGE AND LOAN COMMITMENTS | 175,879,401 | 222,108,529 | 272,031,553 | 19,281,450 | 19,281,450 |
| MORTGAGE AND LOAN PURCHASES | 176,172,770 | 191,894,856 | 221,909,703 | 15,798,201 | 15,798,201 |
| MORTGAGE AND LOAN PAYOFFS | 59,465,525 | 199,300,021 | 288,764,659 | 16,568,525 | 16,568,525 |
| MORTGAGE AND LOAN FORECLOSURES | 1,637,678 | 2,360,378 | 584,170 | 126,700 | 126,700 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|---------|---------|---------|
| PROGRAM % OF AHFC PURCHASE TOTAL | 34.5% | 37.3% | 36.9% | 28.8% | 28.8% |
| AVERAGE PURCHASE PRICE | 350,600 | 354,711 | 360,913 | 403,497 | 403,497 |
| WEIGHTED AVERAGE INTEREST RATE | 4.595% | 3.650% | 2.962% | 2.950% | 2.950% |
| WEIGHTED AVERAGE BEGINNING TERM | 351 | 350 | 348 | 344 | 344 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 84 | 83 | 82 | 84 | 84 |
| FHA INSURANCE % | 1.8% | 1.1% | 3.6% | 1.8% | 1.8% |
| VA INSURANCE % | 0.9% | 1.6% | 0.4% | 2.8% | 2.8% |
| RD INSURANCE % | 0.3% | 0.5% | 0.4% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.4% | 0.1% | 0.2% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 49.0% | 43.6% | 46.0% | 45.8% | 45.8% |
| CONVENTIONAL UNINSURED % | 47.6% | 53.0% | 49.4% | 49.6% | 49.6% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 34.8% | 37.2% | 48.5% | 24.3% | 24.3% |
| OTHER ALASKAN CITY % | 65.2% | 62.8% | 51.5% | 75.7% | 75.7% |
| NORTHRIM BANK % | 33.3% | 39.5% | 46.3% | 43.3% | 43.3% |
| OTHER SELLER SERVICER % | 66.7% | 60.5% | 53.7% | 56.7% | 56.7% |
| STREAMLINE REFINANCE % | 0.9% | 19.4% | 17.7% | 2.6% | 2.6% |

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2021**

| FIRST HOME | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 86,609,029 | 86,958,325 | 113,516,570 | 12,483,526 | 12,483,526 |
| MORTGAGE AND LOAN COMMITMENTS | 86,652,735 | 86,958,325 | 112,923,470 | 11,454,924 | 11,454,924 |
| MORTGAGE AND LOAN PURCHASES | 88,802,164 | 78,643,986 | 95,850,969 | 13,007,131 | 13,007,131 |
| MORTGAGE AND LOAN PAYOFFS | 28,824,982 | 76,167,338 | 129,564,559 | 7,520,304 | 7,520,304 |
| MORTGAGE AND LOAN FORECLOSURES | 800,260 | 1,132,619 | 337,413 | 0 | 0 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|---------|---------|---------|
| PROGRAM % OF AHFC PURCHASE TOTAL | 17.4% | 15.3% | 15.9% | 23.7% | 23.7% |
| AVERAGE PURCHASE PRICE | 300,248 | 310,661 | 315,056 | 396,806 | 396,806 |
| WEIGHTED AVERAGE INTEREST RATE | 4.497% | 3.564% | 2.883% | 2.864% | 2.864% |
| WEIGHTED AVERAGE BEGINNING TERM | 355 | 355 | 357 | 350 | 350 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 89 | 89 | 90 | 91 | 91 |
| FHA INSURANCE % | 3.8% | 4.0% | 16.9% | 6.5% | 6.5% |
| VA INSURANCE % | 1.5% | 1.0% | 1.6% | 2.6% | 2.6% |
| RD INSURANCE % | 8.2% | 5.2% | 5.3% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 3.6% | 1.0% | 1.2% | 3.9% | 3.9% |
| PRIMARY MORTGAGE INSURANCE % | 51.2% | 62.9% | 52.2% | 72.7% | 72.7% |
| CONVENTIONAL UNINSURED % | 31.8% | 25.9% | 22.8% | 14.3% | 14.3% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 43.8% | 45.3% | 44.2% | 39.0% | 39.0% |
| OTHER ALASKAN CITY % | 56.2% | 54.7% | 55.8% | 61.0% | 61.0% |
| NORTHRIM BANK % | 34.2% | 37.5% | 47.4% | 42.1% | 42.1% |
| OTHER SELLER SERVICER % | 65.8% | 62.5% | 52.6% | 57.9% | 57.9% |
| STREAMLINE REFINANCE % | 0.0% | 13.3% | 15.4% | 6.1% | 6.1% |

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2021**

| RURAL HOME | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 52,722,863 | 101,725,040 | 124,142,355 | 8,190,756 | 8,190,756 |
| MORTGAGE AND LOAN COMMITMENTS | 52,505,363 | 101,371,040 | 123,855,023 | 7,934,756 | 7,934,756 |
| MORTGAGE AND LOAN PURCHASES | 59,192,466 | 72,793,309 | 111,345,586 | 9,604,546 | 9,604,546 |
| MORTGAGE AND LOAN PAYOFFS | 25,750,083 | 76,556,628 | 95,558,314 | 5,589,777 | 5,589,777 |
| MORTGAGE AND LOAN FORECLOSURES | 641,869 | 730,497 | 228,409 | 0 | 0 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|---------|---------|---------|
| PROGRAM % OF AHFC PURCHASE TOTAL | 11.6% | 14.2% | 18.5% | 17.5% | 17.5% |
| AVERAGE PURCHASE PRICE | 264,490 | 275,720 | 267,237 | 243,724 | 243,724 |
| WEIGHTED AVERAGE INTEREST RATE | 4.463% | 3.585% | 2.934% | 2.866% | 2.866% |
| WEIGHTED AVERAGE BEGINNING TERM | 353 | 343 | 342 | 343 | 343 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 85 | 84 | 80 | 80 | 80 |
| FHA INSURANCE % | 1.4% | 0.2% | 0.9% | 2.5% | 2.5% |
| VA INSURANCE % | 0.3% | 0.0% | 0.0% | 0.0% | 0.0% |
| RD INSURANCE % | 2.3% | 5.1% | 2.3% | 3.8% | 3.8% |
| HUD 184 INSURANCE % | 0.4% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 12.4% | 12.6% | 7.7% | 11.7% | 11.7% |
| CONVENTIONAL UNINSURED % | 83.2% | 82.1% | 89.1% | 82.0% | 82.0% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| OTHER ALASKAN CITY % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| NORTHRIM BANK % | 32.1% | 35.6% | 41.3% | 44.0% | 44.0% |
| OTHER SELLER SERVICER % | 67.9% | 64.4% | 58.7% | 56.0% | 56.0% |
| STREAMLINE REFINANCE % | 0.0% | 25.1% | 37.4% | 20.0% | 20.0% |

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2021**

| FIRST HOME LIMITED | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 114,505,715 | 123,214,253 | 107,869,534 | 8,901,396 | 8,901,396 |
| MORTGAGE AND LOAN COMMITMENTS | 114,257,715 | 122,847,253 | 108,209,184 | 8,901,396 | 8,901,396 |
| MORTGAGE AND LOAN PURCHASES | 117,712,711 | 121,674,619 | 99,090,533 | 7,107,241 | 7,107,241 |
| MORTGAGE AND LOAN PAYOFFS | 40,118,049 | 68,523,444 | 124,422,264 | 9,086,192 | 9,086,192 |
| MORTGAGE AND LOAN FORECLOSURES | 3,742,222 | 3,250,966 | 1,362,588 | 238,275 | 238,275 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|---------|---------|---------|
| PROGRAM % OF AHFC PURCHASE TOTAL | 23.1% | 23.7% | 16.5% | 13.0% | 13.0% |
| AVERAGE PURCHASE PRICE | 222,377 | 227,365 | 223,903 | 231,038 | 231,038 |
| WEIGHTED AVERAGE INTEREST RATE | 4.155% | 3.228% | 2.602% | 2.651% | 2.651% |
| WEIGHTED AVERAGE BEGINNING TERM | 358 | 357 | 356 | 354 | 354 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 90 | 90 | 90 | 91 | 91 |
| FHA INSURANCE % | 8.5% | 6.3% | 18.2% | 17.7% | 17.7% |
| VA INSURANCE % | 4.3% | 1.5% | 1.6% | 2.6% | 2.6% |
| RD INSURANCE % | 8.5% | 10.5% | 10.4% | 4.5% | 4.5% |
| HUD 184 INSURANCE % | 2.9% | 2.0% | 2.2% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 46.2% | 51.1% | 42.1% | 47.5% | 47.5% |
| CONVENTIONAL UNINSURED % | 29.6% | 28.6% | 25.6% | 27.7% | 27.7% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 55.3% | 52.3% | 58.1% | 50.2% | 50.2% |
| OTHER ALASKAN CITY % | 44.7% | 47.7% | 41.9% | 49.8% | 49.8% |
| NORTHRIM BANK % | 41.7% | 40.3% | 54.7% | 50.2% | 50.2% |
| OTHER SELLER SERVICER % | 58.3% | 59.7% | 45.3% | 49.8% | 49.8% |
| STREAMLINE REFINANCE % | 0.3% | 2.9% | 14.4% | 10.3% | 10.3% |

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2021**

| MULTI-FAMILY/SPECIAL NEEDS | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|-----------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 16,158,700 | 50,482,750 | 57,055,700 | 741,331 | 741,331 |
| MORTGAGE AND LOAN COMMITMENTS | 11,811,075 | 15,949,000 | 52,034,000 | 3,472,181 | 3,472,181 |
| MORTGAGE AND LOAN PURCHASES | 19,437,675 | 13,284,500 | 30,721,850 | 4,864,000 | 4,864,000 |
| MORTGAGE AND LOAN PAYOFFS | 10,026,777 | 17,227,761 | 41,525,579 | 6,722,876 | 6,722,876 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 786,496 | 786,496 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|-----------|---------|---------|
| PROGRAM % OF AHFC PURCHASE TOTAL | 3.8% | 2.6% | 5.1% | 8.9% | 8.9% |
| AVERAGE PURCHASE PRICE | 783,822 | 699,130 | 1,274,089 | 737,143 | 737,143 |
| WEIGHTED AVERAGE INTEREST RATE | 5.548% | 5.849% | 5.380% | 5.513% | 5.513% |
| WEIGHTED AVERAGE BEGINNING TERM | 340 | 354 | 348 | 351 | 351 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 77 | 75 | 70 | 64 | 64 |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| CONVENTIONAL UNINSURED % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| SINGLE FAMILY (1-4 UNIT) % | 23.5% | 19.5% | 8.9% | 0.0% | 0.0% |
| MULTI FAMILY (>4 UNIT) % | 76.5% | 80.5% | 91.1% | 100.0% | 100.0% |
| ANCHORAGE % | 51.6% | 81.1% | 64.5% | 72.4% | 72.4% |
| OTHER ALASKAN CITY % | 48.4% | 18.9% | 35.5% | 27.6% | 27.6% |
| NORTHRIM BANK % | 5.0% | 5.1% | 9.6% | 69.7% | 69.7% |
| OTHER SELLER SERVICER % | 95.0% | 94.9% | 90.4% | 30.3% | 30.3% |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2021**

| VETERANS MORTGAGE PROGRAM | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|----------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 41,191,119 | 32,048,853 | 32,381,679 | 1,530,250 | 1,530,250 |
| MORTGAGE AND LOAN COMMITMENTS | 40,018,794 | 32,048,853 | 32,381,679 | 1,530,250 | 1,530,250 |
| MORTGAGE AND LOAN PURCHASES | 39,757,020 | 28,430,702 | 24,794,641 | 3,046,740 | 3,046,740 |
| MORTGAGE AND LOAN PAYOFFS | 11,666,123 | 35,027,072 | 39,660,728 | 1,601,892 | 1,601,892 |
| MORTGAGE AND LOAN FORECLOSURES | 484,831 | 324,687 | 289,434 | 0 | 0 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|---------|---------|---------|
| PROGRAM % OF AHFC PURCHASE TOTAL | 7.8% | 5.5% | 4.1% | 5.6% | 5.6% |
| AVERAGE PURCHASE PRICE | 361,990 | 352,676 | 356,817 | 553,667 | 553,667 |
| WEIGHTED AVERAGE INTEREST RATE | 4.225% | 3.305% | 2.692% | 2.682% | 2.682% |
| WEIGHTED AVERAGE BEGINNING TERM | 353 | 349 | 358 | 360 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 94 | 92 | 97 | 93 | 93 |
| FHA INSURANCE % | 0.0% | 2.4% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 75.0% | 65.0% | 80.7% | 45.3% | 45.3% |
| RD INSURANCE % | 1.4% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 7.9% | 13.0% | 7.9% | 25.9% | 25.9% |
| CONVENTIONAL UNINSURED % | 15.7% | 19.6% | 11.4% | 28.8% | 28.8% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 23.5% | 22.9% | 32.7% | 41.4% | 41.4% |
| OTHER ALASKAN CITY % | 76.5% | 77.1% | 67.3% | 58.6% | 58.6% |
| NORTHRIM BANK % | 33.4% | 28.4% | 54.2% | 100.0% | 100.0% |
| OTHER SELLER SERVICER % | 66.6% | 71.6% | 45.8% | 0.0% | 0.0% |
| STREAMLINE REFINANCE % | 0.0% | 11.7% | 14.5% | 0.0% | 0.0% |

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2021**

| CLOSING COST ASSISTANCE | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 2,312,731 | 6,142,143 | 13,403,287 | 1,220,875 | 1,220,875 |
| MORTGAGE AND LOAN COMMITMENTS | 2,312,731 | 5,665,438 | 12,936,555 | 1,485,984 | 1,485,984 |
| MORTGAGE AND LOAN PURCHASES | 2,612,206 | 3,117,641 | 11,550,436 | 1,288,233 | 1,288,233 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|---------|---------|---------|
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.5% | 0.6% | 1.9% | 2.3% | 2.3% |
| AVERAGE PURCHASE PRICE | 265,700 | 265,100 | 255,852 | 262,800 | 262,800 |
| WEIGHTED AVERAGE INTEREST RATE | 5.530% | 4.673% | 3.182% | 3.625% | 3.625% |
| WEIGHTED AVERAGE BEGINNING TERM | 360 | 360 | 360 | 360 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 98 | 98 | 98 | 98 | 98 |
| FHA INSURANCE % | 93.4% | 100.0% | 100.0% | 100.0% | 100.0% |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| RD INSURANCE % | 6.6% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| CONVENTIONAL UNINSURED % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 9.3% | 32.2% | 57.0% | 37.4% | 37.4% |
| OTHER ALASKAN CITY % | 90.7% | 67.8% | 43.0% | 62.6% | 62.6% |
| NORTHRIM BANK % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2021**

| UNIQUELY ALASKAN | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 218,410 | 647,300 | 2,955,730 | 0 | 0 |
| MORTGAGE AND LOAN COMMITMENTS | 218,410 | 647,300 | 2,955,730 | 0 | 0 |
| MORTGAGE AND LOAN PURCHASES | 589,360 | 745,350 | 1,958,810 | 151,920 | 151,920 |
| MORTGAGE AND LOAN PAYOFFS | 28,784 | 720,246 | 1,978,419 | 757,552 | 757,552 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|---------|---------|---------|
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.1% | 0.1% | 0.3% | 0.3% | 0.3% |
| AVERAGE PURCHASE PRICE | 216,483 | 227,013 | 306,973 | 189,900 | 189,900 |
| WEIGHTED AVERAGE INTEREST RATE | 4.454% | 3.978% | 3.166% | 3.250% | 3.250% |
| WEIGHTED AVERAGE BEGINNING TERM | 323 | 336 | 298 | 360 | 360 |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 84 | 75 | 69 | 80 | 80 |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| PRIMARY MORTGAGE INSURANCE % | 59.2% | 0.0% | 0.0% | 0.0% | 0.0% |
| CONVENTIONAL UNINSURED % | 40.8% | 100.0% | 100.0% | 100.0% | 100.0% |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| ANCHORAGE % | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| OTHER ALASKAN CITY % | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| NORTHRIM BANK % | 0.0% | 62.3% | 72.2% | 0.0% | 0.0% |
| OTHER SELLER SERVICER % | 100.0% | 37.7% | 27.8% | 100.0% | 100.0% |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 40.4% | 0.0% | 0.0% |

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2021**

| OTHER LOAN PROGRAM | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 2,637,155 | 1,557,590 | 2,630,300 | 448,123 | 448,123 |
| MORTGAGE AND LOAN COMMITMENTS | 2,637,155 | 831,000 | 2,766,100 | 0 | 0 |
| MORTGAGE AND LOAN PURCHASES | 1,444,650 | 1,232,245 | 402,500 | 0 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 265,664 | 139,026 | 341,003 | 29,300 | 29,300 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|---------|---------|---------|-----|-----|
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.3% | 0.2% | 0.1% | N/A | N/A |
| AVERAGE PURCHASE PRICE | 361,163 | 246,449 | 134,167 | N/A | N/A |
| WEIGHTED AVERAGE INTEREST RATE | 5.820% | 5.645% | 5.120% | N/A | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | 180 | 180 | 179 | N/A | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 90 | 84 | 97 | N/A | N/A |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| PRIMARY MORTGAGE INSURANCE % | 0.0% | 6.2% | 0.0% | N/A | N/A |
| CONVENTIONAL UNINSURED % | 100.0% | 93.8% | 100.0% | N/A | N/A |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | N/A | N/A |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| ANCHORAGE % | 55.0% | 11.8% | 52.8% | N/A | N/A |
| OTHER ALASKAN CITY % | 45.0% | 88.2% | 47.2% | N/A | N/A |
| NORTHRIM BANK % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | 100.0% | N/A | N/A |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2021**

| UNCONVENTIONAL LOANS | FY 2019 | FY 2020 | FY 2021 | FY 2022 (YTD) | CURRENT MONTH |
|--------------------------------|----------------|----------------|----------------|----------------------|----------------------|
| MORTGAGE AND LOAN APPLICATIONS | 1,500,000 | 2,500,000 | 2,500,000 | 0 | 0 |
| MORTGAGE AND LOAN COMMITMENTS | 4,500,000 | 1,000,000 | 4,000,000 | 0 | 0 |
| MORTGAGE AND LOAN PURCHASES | 4,500,000 | 2,500,000 | 4,000,000 | 0 | 0 |
| MORTGAGE AND LOAN PAYOFFS | 0 | 0 | 0 | 0 | 0 |
| MORTGAGE AND LOAN FORECLOSURES | 0 | 0 | 0 | 0 | 0 |

PURCHASE STATISTICS:

| | | | | | |
|----------------------------------|-----------|-----------|-----------|-----|-----|
| PROGRAM % OF AHFC PURCHASE TOTAL | 0.9% | 0.5% | 0.7% | N/A | N/A |
| AVERAGE PURCHASE PRICE | 1,500,000 | 1,250,000 | 1,333,333 | N/A | N/A |
| WEIGHTED AVERAGE INTEREST RATE | 3.000% | 3.300% | 3.000% | N/A | N/A |
| WEIGHTED AVERAGE BEGINNING TERM | 368 | 372 | 279 | N/A | N/A |
| WEIGHTED AVERAGE LOAN-TO-VALUE | 87 | 80 | 80 | N/A | N/A |
| FHA INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| VA INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| RD INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| HUD 184 INSURANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| PRIMARY MORTGAGE INSURANCE % | 100.0% | 40.0% | 62.5% | N/A | N/A |
| CONVENTIONAL UNINSURED % | 0.0% | 60.0% | 37.5% | N/A | N/A |
| SINGLE FAMILY (1-4 UNIT) % | 100.0% | 100.0% | 100.0% | N/A | N/A |
| MULTI FAMILY (>4 UNIT) % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| ANCHORAGE % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| OTHER ALASKAN CITY % | 100.0% | 100.0% | 100.0% | N/A | N/A |
| NORTHRIM BANK % | 0.0% | 0.0% | 0.0% | N/A | N/A |
| OTHER SELLER SERVICER % | 100.0% | 100.0% | 100.0% | N/A | N/A |
| STREAMLINE REFINANCE % | 0.0% | 0.0% | 0.0% | N/A | N/A |

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2021

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|------|--|------------|------------|--------|----------|----------------------|----------------------|----------------------|----------------------|
| Home Mortgage Revenue Bonds (FTHB Program) | | | | | | | | | | |
| E021A | 106 | Home Mortgage Revenue Bonds, 2002 Series A | Exempt | 5/16/2002 | VRDO | 2036 | \$170,000,000 | \$0 | \$139,310,000 | \$30,690,000 |
| E071A | 110 | Home Mortgage Revenue Bonds, 2007 Series A | Exempt | 5/31/2007 | VRDO | 2041 | \$75,000,000 | \$7,650,000 | \$0 | \$67,350,000 |
| E071B | 111 | Home Mortgage Revenue Bonds, 2007 Series B | Exempt | 5/31/2007 | VRDO | 2041 | \$75,000,000 | \$7,650,000 | \$0 | \$67,350,000 |
| E071D | 113 | Home Mortgage Revenue Bonds, 2007 Series D | Exempt | 5/31/2007 | VRDO | 2041 | \$89,370,000 | \$9,130,000 | \$0 | \$80,240,000 |
| E091A | 116 | Home Mortgage Revenue Bonds, 2009 Series A | Exempt | 5/28/2009 | VRDO | 2040 | \$80,880,000 | \$3,415,000 | \$0 | \$77,465,000 |
| E091B | 117 | Home Mortgage Revenue Bonds, 2009 Series B | Exempt | 5/28/2009 | VRDO | 2040 | \$80,880,000 | \$3,415,000 | \$0 | \$77,465,000 |
| E091D | 119 | Home Mortgage Revenue Bonds, 2009 Series D | Exempt | 8/26/2009 | VRDO | 2040 | \$80,870,000 | \$3,410,000 | \$0 | \$77,460,000 |
| Home Mortgage Revenue Bonds (FTHB Program) Total | | | | | | | \$652,000,000 | \$34,670,000 | \$139,310,000 | \$478,020,000 |
| Collateralized Bonds (Veterans Mortgage Program) | | | | | | | | | | |
| C1611 | 210 | Veterans Collateralized Bonds, 2016 First | Exempt | 7/27/2016 | 2.578% | 2037 | \$32,150,000 | \$5,740,000 | \$10,230,000 | \$16,180,000 |
| C1612 | 210 | Veterans Collateralized Bonds, 2016 Second | Exempt | 7/27/2016 | 2.578% | 2046 | \$17,850,000 | \$0 | \$0 | \$17,850,000 |
| C1911 | 211 | Veterans Collateralized Bonds, 2019 First & Second | Exempt | 3/21/2019 | 3.217% | 2049 | \$60,000,000 | \$1,325,000 | \$33,820,000 | \$24,855,000 |
| Collateralized Bonds (Veterans Mortgage Program) Total | | | | | | | \$110,000,000 | \$7,065,000 | \$44,050,000 | \$58,885,000 |
| General Mortgage Revenue Bonds II | | | | | | | | | | |
| GM16A | 406 | General Mortgage Revenue Bonds II, 2016 Series A | Exempt | 8/24/2016 | 2.532% | 2046 | \$100,000,000 | \$17,160,000 | \$23,130,000 | \$59,710,000 |
| GM18A | 407 | General Mortgage Revenue Bonds II, 2018 Series A | Exempt | 8/28/2018 | 3.324% | 2048 | \$109,260,000 | \$4,450,000 | \$38,040,000 | \$66,770,000 |
| GM18B | 407 | General Mortgage Revenue Bonds II, 2018 Series B | Exempt | 8/28/2018 | 3.324% | 2035 | \$58,520,000 | \$0 | \$30,055,000 | \$28,465,000 |
| GM19A | 408 | General Mortgage Revenue Bonds II, 2019 Series A | Exempt | 10/22/2019 | 2.550% | 2049 | \$136,700,000 | \$4,200,000 | \$22,755,000 | \$109,745,000 |
| GM19B | 408 | General Mortgage Revenue Bonds II, 2019 Series B | Exempt | 10/22/2019 | 2.550% | 2034 | \$24,985,000 | \$0 | \$600,000 | \$24,385,000 |
| GM20A | 409 | General Mortgage Revenue Bonds II, 2020 Series A | Exempt | 9/15/2020 | 1.822% | 2044 | \$135,170,000 | \$1,790,000 | \$3,420,000 | \$129,960,000 |
| GM20B | 409 | General Mortgage Revenue Bonds II, 2020 Series B | Exempt | 9/15/2020 | 1.822% | 2035 | \$74,675,000 | \$0 | \$0 | \$74,675,000 |
| General Mortgage Revenue Bonds II Total | | | | | | | \$639,310,000 | \$27,600,000 | \$118,000,000 | \$493,710,000 |
| Governmental Purpose Bonds | | | | | | | | | | |
| GP01A | 502 | Governmental Purpose Bonds, 2001 Series A | Exempt | 8/2/2001 | VRDO | 2030 | \$76,580,000 | \$41,645,000 | \$0 | \$34,935,000 |
| GP01B | 502 | Governmental Purpose Bonds, 2001 Series B | Exempt | 8/2/2001 | VRDO | 2030 | \$93,590,000 | \$50,900,000 | \$0 | \$42,690,000 |
| Governmental Purpose Bonds Total | | | | | | | \$170,170,000 | \$92,545,000 | \$0 | \$77,625,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2021

| Series | Prog | Description | Tax Status | Issued | Yield | Maturity | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount |
|---|------|---|------------|------------|--------|----------|------------------------|----------------------|----------------------|------------------------|
| State Capital Project Bonds | | | | | | | | | | |
| SC02C | 602 | State Capital Project Bonds, 2002 Series C | Exempt | 12/5/2002 | VRDO | 2022 | \$60,250,000 | \$53,275,000 | \$0 | \$6,975,000 |
| State Capital Project Bonds Total | | | | | | | \$60,250,000 | \$53,275,000 | \$0 | \$6,975,000 |
| State Capital Project Bonds II | | | | | | | | | | |
| SC12A | 606 | State Capital Project Bonds II, 2012 Series A | Exempt | 10/17/2012 | 2.642% | 2032 | \$99,360,000 | \$39,275,000 | \$0 | \$60,085,000 |
| SC13A | 607 | State Capital Project Bonds II, 2013 Series A | Exempt | 5/30/2013 | 2.553% | 2032 | \$86,765,000 | \$21,115,000 | \$0 | \$65,650,000 |
| SC14A | 608 | State Capital Project Bonds II, 2014 Series A | Exempt | 1/15/2014 | 3.448% | 2033 | \$95,115,000 | \$26,575,000 | \$0 | \$68,540,000 |
| SC14B | 609 | State Capital Project Bonds II, 2014 Series B | Exempt | 6/12/2014 | 2.682% | 2029 | \$29,285,000 | \$9,310,000 | \$0 | \$19,975,000 |
| SC14C | 610 | State Capital Project Bonds II, 2014 Series C | Taxable | 8/27/2014 | VRDO | 2029 | \$140,000,000 | \$0 | \$0 | \$140,000,000 |
| SC14D | 611 | State Capital Project Bonds II, 2014 Series D | Exempt | 11/6/2014 | 2.581% | 2029 | \$78,105,000 | \$12,695,000 | \$0 | \$65,410,000 |
| SC15A | 612 | State Capital Project Bonds II, 2015 Series A | Exempt | 3/19/2015 | 2.324% | 2030 | \$111,535,000 | \$25,135,000 | \$0 | \$86,400,000 |
| SC15B | 613 | State Capital Project Bonds II, 2015 Series B | Exempt | 6/30/2015 | 3.294% | 2036 | \$93,365,000 | \$13,660,000 | \$0 | \$79,705,000 |
| SC15C | 614 | State Capital Project Bonds II, 2015 Series C | Exempt | 12/16/2015 | 2.682% | 2035 | \$55,620,000 | \$13,455,000 | \$0 | \$42,165,000 |
| SC17A | 615 | State Capital Project Bonds II, 2017 Series A | Exempt | 9/6/2017 | 2.485% | 2032 | \$143,955,000 | \$14,110,000 | \$0 | \$129,845,000 |
| SC17B | 616 | State Capital Project Bonds II, 2017 Series B | Taxable | 12/7/2017 | VRDO | 2047 | \$150,000,000 | \$0 | \$0 | \$150,000,000 |
| SC17C | 617 | State Capital Project Bonds II, 2017 Series C | Exempt | 12/21/2017 | 2.524% | 2032 | \$43,855,000 | \$0 | \$0 | \$43,855,000 |
| SC18A | 618 | State Capital Project Bonds II, 2018 Series A | Taxable | 5/22/2018 | VRDO | 2043 | \$90,000,000 | \$0 | \$0 | \$90,000,000 |
| SC18B | 618 | State Capital Project Bonds II, 2018 Series B | Exempt | 5/22/2018 | 3.081% | 2038 | \$35,570,000 | \$2,825,000 | \$0 | \$32,745,000 |
| SC19A | 619 | State Capital Project Bonds II, 2019 Series A | Taxable | 7/11/2019 | VRDO | 2044 | \$140,000,000 | \$0 | \$0 | \$140,000,000 |
| SC19B | 619 | State Capital Project Bonds II, 2019 Series B | Exempt | 7/11/2019 | 2.320% | 2039 | \$60,000,000 | \$2,825,000 | \$0 | \$57,175,000 |
| SC20A | 620 | State Capital Project Bonds II, 2020 Series A | Taxable | 10/13/2020 | 1.907% | 2033 | \$96,665,000 | \$345,000 | \$0 | \$96,320,000 |
| SC21A | 621 | State Capital Project Bonds II, 2021 Series A | Exempt | 4/28/2021 | 0.938% | 2030 | \$90,420,000 | \$0 | \$0 | \$90,420,000 |
| State Capital Project Bonds II Total | | | | | | | \$1,639,615,000 | \$181,325,000 | \$0 | \$1,458,290,000 |
| Total AHFC Bonds and Notes | | | | | | | \$3,271,345,000 | \$396,480,000 | \$301,360,000 | \$2,573,505,000 |
| Deceased Bonds (SC12A/13A/14A/14B/14D/15A/15B/15C) | | | | | | | | | | \$297,375,000 |
| Total AHFC Bonds w/o Deceased Bonds | | | | | | | | | | \$2,276,130,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|---|------|-------|---------------|------------------|--------------------|----------------------------|-------------------------------------|----------------------|---------------------|----------------|-----|
| Home Mortgage Revenue Bonds (FTHB Program) | | | | | | | | | | | | |
| E021A | Home Mortgage Revenue Bonds, 2002 Series A | | | Exempt | Prog: 106 | Yield: VRDO | Delivery: 5/16/2002 | Underwriter: Lehman Brothers | S and P | Moody's | Fitch | |
| A1 | 011832PW6 | 2032 | Jun | Serial | AMT | SWAP | 50,000,000 | 0 | 19,310,000 | Aa+/A-1+ | Aa2/VMIG1 | N/A |
| A2 | 011832PX4 | 2036 | Dec | Serial | AMT | SWAP | 120,000,000 | 0 | 120,000,000 | | | 0 |
| E021A Total | | | | | | | \$170,000,000 | \$0 | \$139,310,000 | \$30,690,000 | | |
| E071A | Home Mortgage Revenue Bonds, 2007 Series A | | | Exempt | Prog: 110 | Yield: VRDO | Delivery: 5/31/2007 | Underwriter: Citigroup | AA+/A-1+ | Aa2/WR | AA+/F1+ | |
| 01170PBW5 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 765,000 | 0 | | 0 | |
| 01170PBW5 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 780,000 | 0 | | 0 | |
| 01170PBW5 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 810,000 | 0 | | 0 | |
| 01170PBW5 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 830,000 | 0 | | 0 | |
| 01170PBW5 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 850,000 | 0 | | 0 | |
| 01170PBW5 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 870,000 | 0 | | 0 | |
| 01170PBW5 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 895,000 | 0 | | 0 | |
| 01170PBW5 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 915,000 | 0 | | 0 | |
| 01170PBW5 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 935,000 | 0 | | 0 | |
| 01170PBW5 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | | 960,000 | |
| 01170PBW5 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | | 985,000 | |
| 01170PBW5 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | | 1,010,000 | |
| 01170PBW5 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | | 1,035,000 | |
| 01170PBW5 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | | 1,060,000 | |
| 01170PBW5 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | | 1,085,000 | |
| 01170PBW5 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | | 1,115,000 | |
| 01170PBW5 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | | 1,140,000 | |
| 01170PBW5 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | | 1,170,000 | |
| 01170PBW5 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | | 1,200,000 | |
| 01170PBW5 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | | 1,230,000 | |
| 01170PBW5 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | | 1,265,000 | |
| 01170PBW5 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | | 1,290,000 | |
| 01170PBW5 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | | 1,325,000 | |
| 01170PBW5 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | | 1,360,000 | |
| 01170PBW5 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | | 1,390,000 | |
| 01170PBW5 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | | 1,425,000 | |
| 01170PBW5 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | | 1,465,000 | |
| 01170PBW5 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | | 1,495,000 | |
| 01170PBW5 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | | 1,535,000 | |
| 01170PBW5 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | | 1,575,000 | |
| 01170PBW5 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | | 1,610,000 | |
| 01170PBW5 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | | 1,655,000 | |
| 01170PBW5 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | | 1,695,000 | |
| 01170PBW5 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | | 1,740,000 | |
| 01170PBW5 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | | 1,780,000 | |
| 01170PBW5 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | | 1,825,000 | |
| 01170PBW5 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | | 1,870,000 | |
| 01170PBW5 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | | 1,920,000 | |
| 01170PBW5 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | | 1,970,000 | |
| 01170PBW5 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | | 2,020,000 | |
| 01170PBW5 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | | 2,070,000 | |
| 01170PBW5 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | | 2,115,000 | |
| 01170PBW5 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | | 2,175,000 | |
| 01170PBW5 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | | 2,225,000 | |
| 01170PBW5 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | | 2,280,000 | |
| 01170PBW5 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | | 2,340,000 | |
| 01170PBW5 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | | 2,395,000 | |
| 01170PBW5 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | | 2,455,000 | |
| 01170PBW5 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | | 2,515,000 | |
| 01170PBW5 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | | 2,580,000 | |
| E071A Total | | | | | | | \$75,000,000 | \$7,650,000 | \$0 | \$67,350,000 | | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|---|------|-------|---------------|------------------|--------------------|----------------------------|-----------------------------------|--------------------|--------------------|---------------------|
| Home Mortgage Revenue Bonds (FTHB Program) | | | | | | | | | | | |
| E071B | Home Mortgage Revenue Bonds, 2007 Series B | | | Exempt | Prog: 111 | Yield: VRDO | Delivery: 5/31/2007 | Underwriter: Goldman Sachs | S and P | Moody's | Fitch |
| | | | | | | | | | AA+/A-1+ | Aa2/WR | AA+/F1+ |
| 01170PBV7 | | 2017 | Jun | Sinker | | Pre-Ulm | 765,000 | 765,000 | 0 | | 0 |
| 01170PBV7 | | 2017 | Dec | Sinker | | Pre-Ulm | 780,000 | 780,000 | 0 | | 0 |
| 01170PBV7 | | 2018 | Jun | Sinker | | Pre-Ulm | 810,000 | 810,000 | 0 | | 0 |
| 01170PBV7 | | 2018 | Dec | Sinker | | Pre-Ulm | 830,000 | 830,000 | 0 | | 0 |
| 01170PBV7 | | 2019 | Jun | Sinker | | Pre-Ulm | 850,000 | 850,000 | 0 | | 0 |
| 01170PBV7 | | 2019 | Dec | Sinker | | Pre-Ulm | 870,000 | 870,000 | 0 | | 0 |
| 01170PBV7 | | 2020 | Jun | Sinker | | Pre-Ulm | 895,000 | 895,000 | 0 | | 0 |
| 01170PBV7 | | 2020 | Dec | Sinker | | Pre-Ulm | 915,000 | 915,000 | 0 | | 0 |
| 01170PBV7 | | 2021 | Jun | Sinker | | Pre-Ulm | 935,000 | 935,000 | 0 | | 0 |
| 01170PBV7 | | 2021 | Dec | Sinker | | Pre-Ulm | 960,000 | 0 | 0 | | 960,000 |
| 01170PBV7 | | 2022 | Jun | Sinker | | Pre-Ulm | 985,000 | 0 | 0 | | 985,000 |
| 01170PBV7 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,010,000 | 0 | 0 | | 1,010,000 |
| 01170PBV7 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,035,000 | 0 | 0 | | 1,035,000 |
| 01170PBV7 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,060,000 | 0 | 0 | | 1,060,000 |
| 01170PBV7 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,085,000 | 0 | 0 | | 1,085,000 |
| 01170PBV7 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,115,000 | 0 | 0 | | 1,115,000 |
| 01170PBV7 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | | 1,140,000 |
| 01170PBV7 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,170,000 | 0 | 0 | | 1,170,000 |
| 01170PBV7 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | | 1,200,000 |
| 01170PBV7 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,230,000 | 0 | 0 | | 1,230,000 |
| 01170PBV7 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,265,000 | 0 | 0 | | 1,265,000 |
| 01170PBV7 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | | 1,290,000 |
| 01170PBV7 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,325,000 | 0 | 0 | | 1,325,000 |
| 01170PBV7 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | | 1,360,000 |
| 01170PBV7 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | | 1,390,000 |
| 01170PBV7 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | | 1,425,000 |
| 01170PBV7 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | | 1,465,000 |
| 01170PBV7 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | | 1,495,000 |
| 01170PBV7 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,535,000 | 0 | 0 | | 1,535,000 |
| 01170PBV7 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,575,000 | 0 | 0 | | 1,575,000 |
| 01170PBV7 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | | 1,610,000 |
| 01170PBV7 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,655,000 | 0 | 0 | | 1,655,000 |
| 01170PBV7 | | 2033 | Jun | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | | 1,695,000 |
| 01170PBV7 | | 2033 | Dec | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | | 1,740,000 |
| 01170PBV7 | | 2034 | Jun | Sinker | | Pre-Ulm | 1,780,000 | 0 | 0 | | 1,780,000 |
| 01170PBV7 | | 2034 | Dec | Sinker | | Pre-Ulm | 1,825,000 | 0 | 0 | | 1,825,000 |
| 01170PBV7 | | 2035 | Jun | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | | 1,870,000 |
| 01170PBV7 | | 2035 | Dec | Sinker | | Pre-Ulm | 1,920,000 | 0 | 0 | | 1,920,000 |
| 01170PBV7 | | 2036 | Jun | Sinker | | Pre-Ulm | 1,970,000 | 0 | 0 | | 1,970,000 |
| 01170PBV7 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,020,000 | 0 | 0 | | 2,020,000 |
| 01170PBV7 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,070,000 | 0 | 0 | | 2,070,000 |
| 01170PBV7 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,115,000 | 0 | 0 | | 2,115,000 |
| 01170PBV7 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,175,000 | 0 | 0 | | 2,175,000 |
| 01170PBV7 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,225,000 | 0 | 0 | | 2,225,000 |
| 01170PBV7 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,280,000 | 0 | 0 | | 2,280,000 |
| 01170PBV7 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | | 2,340,000 |
| 01170PBV7 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,395,000 | 0 | 0 | | 2,395,000 |
| 01170PBV7 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,455,000 | 0 | 0 | | 2,455,000 |
| 01170PBV7 | | 2041 | Jun | Sinker | | Pre-Ulm | 2,515,000 | 0 | 0 | | 2,515,000 |
| 01170PBV7 | | 2041 | Dec | Term | | Pre-Ulm | 2,580,000 | 0 | 0 | | 2,580,000 |
| | | | | | | E071B Total | \$75,000,000 | \$7,650,000 | \$0 | | \$67,350,000 |
| E071D | Home Mortgage Revenue Bonds, 2007 Series D | | | Exempt | Prog: 113 | Yield: VRDO | Delivery: 5/31/2007 | Underwriter: Merrill Lynch | AA+/A-1+ | Aa2/WR | AA+/F1+ |
| 01170PBX3 | | 2017 | Jun | Sinker | | Pre-Ulm | 925,000 | 925,000 | 0 | | 0 |
| 01170PBX3 | | 2017 | Dec | Sinker | | Pre-Ulm | 950,000 | 950,000 | 0 | | 0 |
| 01170PBX3 | | 2018 | Jun | Sinker | | Pre-Ulm | 960,000 | 960,000 | 0 | | 0 |
| 01170PBX3 | | 2018 | Dec | Sinker | | Pre-Ulm | 995,000 | 995,000 | 0 | | 0 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|------|------|-------|---------------|------------------|--------------------|----------------------------|-----------------------------------|--------------------|--------------------|---------------------|
| Home Mortgage Revenue Bonds (FTHB Program) | | | | | | | | | | | |
| E071D Home Mortgage Revenue Bonds, 2007 Series D | | | | Exempt | Prog: 113 | Yield: VRDO | Delivery: 5/31/2007 | Underwriter: Merrill Lynch | S and P | Moody's | Fitch |
| | | | | | | | | | AA+/A-1+ | Aa2/WR | AA+/F1+ |
| 01170PBX3 | | 2019 | Jun | Sinker | | Pre-Ulm | 1,005,000 | 1,005,000 | 0 | | 0 |
| 01170PBX3 | | 2019 | Dec | Sinker | | Pre-Ulm | 1,035,000 | 1,035,000 | 0 | | 0 |
| 01170PBX3 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,060,000 | 1,060,000 | 0 | | 0 |
| 01170PBX3 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,085,000 | 1,085,000 | 0 | | 0 |
| 01170PBX3 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,115,000 | 1,115,000 | 0 | | 0 |
| 01170PBX3 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,140,000 | 0 | 0 | | 1,140,000 |
| 01170PBX3 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,180,000 | 0 | 0 | | 1,180,000 |
| 01170PBX3 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,200,000 | 0 | 0 | | 1,200,000 |
| 01170PBX3 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,240,000 | 0 | 0 | | 1,240,000 |
| 01170PBX3 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,260,000 | 0 | 0 | | 1,260,000 |
| 01170PBX3 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,295,000 | 0 | 0 | | 1,295,000 |
| 01170PBX3 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,330,000 | 0 | 0 | | 1,330,000 |
| 01170PBX3 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,365,000 | 0 | 0 | | 1,365,000 |
| 01170PBX3 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | | 1,390,000 |
| 01170PBX3 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,435,000 | 0 | 0 | | 1,435,000 |
| 01170PBX3 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,465,000 | 0 | 0 | | 1,465,000 |
| 01170PBX3 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,505,000 | 0 | 0 | | 1,505,000 |
| 01170PBX3 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,545,000 | 0 | 0 | | 1,545,000 |
| 01170PBX3 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,580,000 | 0 | 0 | | 1,580,000 |
| 01170PBX3 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,615,000 | 0 | 0 | | 1,615,000 |
| 01170PBX3 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,660,000 | 0 | 0 | | 1,660,000 |
| 01170PBX3 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,695,000 | 0 | 0 | | 1,695,000 |
| 01170PBX3 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,740,000 | 0 | 0 | | 1,740,000 |
| 01170PBX3 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,785,000 | 0 | 0 | | 1,785,000 |
| 01170PBX3 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,830,000 | 0 | 0 | | 1,830,000 |
| 01170PBX3 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | | 1,870,000 |
| 01170PBX3 | | 2032 | Jun | Sinker | | Pre-Ulm | 1,925,000 | 0 | 0 | | 1,925,000 |
| 01170PBX3 | | 2032 | Dec | Sinker | | Pre-Ulm | 1,975,000 | 0 | 0 | | 1,975,000 |
| 01170PBX3 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,025,000 | 0 | 0 | | 2,025,000 |
| 01170PBX3 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,075,000 | 0 | 0 | | 2,075,000 |
| 01170PBX3 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,120,000 | 0 | 0 | | 2,120,000 |
| 01170PBX3 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,170,000 | 0 | 0 | | 2,170,000 |
| 01170PBX3 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,235,000 | 0 | 0 | | 2,235,000 |
| 01170PBX3 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,285,000 | 0 | 0 | | 2,285,000 |
| 01170PBX3 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,340,000 | 0 | 0 | | 2,340,000 |
| 01170PBX3 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | | 2,400,000 |
| 01170PBX3 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,460,000 | 0 | 0 | | 2,460,000 |
| 01170PBX3 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,525,000 | 0 | 0 | | 2,525,000 |
| 01170PBX3 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,585,000 | 0 | 0 | | 2,585,000 |
| 01170PBX3 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | | 2,645,000 |
| 01170PBX3 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,710,000 | 0 | 0 | | 2,710,000 |
| 01170PBX3 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,785,000 | 0 | 0 | | 2,785,000 |
| 01170PBX3 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,850,000 | 0 | 0 | | 2,850,000 |
| 01170PBX3 | | 2040 | Dec | Sinker | | Pre-Ulm | 2,925,000 | 0 | 0 | | 2,925,000 |
| 01170PBX3 | | 2041 | Jun | Sinker | | Pre-Ulm | 3,000,000 | 0 | 0 | | 3,000,000 |
| 01170PBX3 | | 2041 | Dec | Term | | Pre-Ulm | 3,080,000 | 0 | 0 | | 3,080,000 |
| | | | | | | E071D Total | \$89,370,000 | \$9,130,000 | \$0 | | \$80,240,000 |
| E091A Home Mortgage Revenue Bonds, 2009 Series A | | | | Exempt | Prog: 116 | Yield: VRDO | Delivery: 5/28/2009 | Underwriter: Citigroup | AA+/A-1 | Aa2/WR | AA+/F1+ |
| 01170PDV5 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,110,000 | 1,110,000 | 0 | | 0 |
| 01170PDV5 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,135,000 | 1,135,000 | 0 | | 0 |
| 01170PDV5 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,170,000 | 1,170,000 | 0 | | 0 |
| 01170PDV5 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | | 1,195,000 |
| 01170PDV5 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | | 1,225,000 |
| 01170PDV5 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,255,000 | 0 | 0 | | 1,255,000 |
| 01170PDV5 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | | 1,290,000 |
| 01170PDV5 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | | 1,320,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|---|------|-------|---------------|------------------|--------------------|----------------------------|-----------------------------------|--------------------|--------------------|---------------------|
| Home Mortgage Revenue Bonds (FTHB Program) | | | | | | | | | | | |
| E091A | Home Mortgage Revenue Bonds, 2009 Series A | | | Exempt | Prog: 116 | Yield: VRDO | Delivery: 5/28/2009 | Underwriter: Citigroup | S and P | Moody's | Fitch |
| | | | | | | | | | AA+/A-1 | Aa2/WR | AA+/F1+ |
| 01170PDV5 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,350,000 | 0 | 0 | | 1,350,000 |
| 01170PDV5 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | | 1,390,000 |
| 01170PDV5 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,420,000 | 0 | 0 | | 1,420,000 |
| 01170PDV5 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,455,000 | 0 | 0 | | 1,455,000 |
| 01170PDV5 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | | 1,495,000 |
| 01170PDV5 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | | 1,530,000 |
| 01170PDV5 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,570,000 | 0 | 0 | | 1,570,000 |
| 01170PDV5 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | | 1,610,000 |
| 01170PDV5 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,650,000 | 0 | 0 | | 1,650,000 |
| 01170PDV5 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | | 1,690,000 |
| 01170PDV5 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,730,000 | 0 | 0 | | 1,730,000 |
| 01170PDV5 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | | 1,770,000 |
| 01170PDV5 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | | 1,820,000 |
| 01170PDV5 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | | 1,870,000 |
| 01170PDV5 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,910,000 | 0 | 0 | | 1,910,000 |
| 01170PDV5 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | | 1,960,000 |
| 01170PDV5 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,010,000 | 0 | 0 | | 2,010,000 |
| 01170PDV5 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,060,000 | 0 | 0 | | 2,060,000 |
| 01170PDV5 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | | 2,110,000 |
| 01170PDV5 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,160,000 | 0 | 0 | | 2,160,000 |
| 01170PDV5 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,220,000 | 0 | 0 | | 2,220,000 |
| 01170PDV5 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,270,000 | 0 | 0 | | 2,270,000 |
| 01170PDV5 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,330,000 | 0 | 0 | | 2,330,000 |
| 01170PDV5 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,380,000 | 0 | 0 | | 2,380,000 |
| 01170PDV5 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,450,000 | 0 | 0 | | 2,450,000 |
| 01170PDV5 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,510,000 | 0 | 0 | | 2,510,000 |
| 01170PDV5 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | | 2,570,000 |
| 01170PDV5 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,630,000 | 0 | 0 | | 2,630,000 |
| 01170PDV5 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,705,000 | 0 | 0 | | 2,705,000 |
| 01170PDV5 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,765,000 | 0 | 0 | | 2,765,000 |
| 01170PDV5 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,845,000 | 0 | 0 | | 2,845,000 |
| 01170PDV5 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,905,000 | 0 | 0 | | 2,905,000 |
| 01170PDV5 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,985,000 | 0 | 0 | | 2,985,000 |
| 01170PDV5 | | 2040 | Dec | Term | | Pre-Ulm | 3,055,000 | 0 | 0 | | 3,055,000 |
| | | | | | | E091A Total | \$80,880,000 | \$3,415,000 | \$0 | | \$77,465,000 |
| E091B | Home Mortgage Revenue Bonds, 2009 Series B | | | Exempt | Prog: 117 | Yield: VRDO | Delivery: 5/28/2009 | Underwriter: Goldman Sachs | AA+/A-1 | Aa2/WR | AA+/F1+ |
| 01170PDX1 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,110,000 | 1,110,000 | 0 | | 0 |
| 01170PDX1 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,135,000 | 1,135,000 | 0 | | 0 |
| 01170PDX1 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,170,000 | 1,170,000 | 0 | | 0 |
| 01170PDX1 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | | 1,195,000 |
| 01170PDX1 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | | 1,225,000 |
| 01170PDX1 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,255,000 | 0 | 0 | | 1,255,000 |
| 01170PDX1 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,290,000 | 0 | 0 | | 1,290,000 |
| 01170PDX1 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | | 1,320,000 |
| 01170PDX1 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,350,000 | 0 | 0 | | 1,350,000 |
| 01170PDX1 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,390,000 | 0 | 0 | | 1,390,000 |
| 01170PDX1 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,420,000 | 0 | 0 | | 1,420,000 |
| 01170PDX1 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,455,000 | 0 | 0 | | 1,455,000 |
| 01170PDX1 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,495,000 | 0 | 0 | | 1,495,000 |
| 01170PDX1 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | | 1,530,000 |
| 01170PDX1 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,570,000 | 0 | 0 | | 1,570,000 |
| 01170PDX1 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,610,000 | 0 | 0 | | 1,610,000 |
| 01170PDX1 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,650,000 | 0 | 0 | | 1,650,000 |
| 01170PDX1 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | | 1,690,000 |
| 01170PDX1 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,730,000 | 0 | 0 | | 1,730,000 |
| 01170PDX1 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,770,000 | 0 | 0 | | 1,770,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|------|------|-------|---------------|------------------|--------------------|----------------------------|-----------------------------------|--------------------|---------------------|----------------|
| Home Mortgage Revenue Bonds (FTHB Program) | | | | | | | | | | | |
| E091B Home Mortgage Revenue Bonds, 2009 Series B | | | | | | | | | | | |
| | | | | Exempt | Prog: 117 | Yield: VRDO | Delivery: 5/28/2009 | Underwriter: Goldman Sachs | S and P | Moody's | Fitch |
| | | | | | | | | | AA+/A-1 | Aa2/WR | AA+/F1+ |
| 01170PDX1 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | | 1,820,000 |
| 01170PDX1 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,870,000 | 0 | 0 | | 1,870,000 |
| 01170PDX1 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,910,000 | 0 | 0 | | 1,910,000 |
| 01170PDX1 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | | 1,960,000 |
| 01170PDX1 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,010,000 | 0 | 0 | | 2,010,000 |
| 01170PDX1 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,060,000 | 0 | 0 | | 2,060,000 |
| 01170PDX1 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | | 2,110,000 |
| 01170PDX1 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,160,000 | 0 | 0 | | 2,160,000 |
| 01170PDX1 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,220,000 | 0 | 0 | | 2,220,000 |
| 01170PDX1 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,270,000 | 0 | 0 | | 2,270,000 |
| 01170PDX1 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,330,000 | 0 | 0 | | 2,330,000 |
| 01170PDX1 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,380,000 | 0 | 0 | | 2,380,000 |
| 01170PDX1 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,450,000 | 0 | 0 | | 2,450,000 |
| 01170PDX1 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,510,000 | 0 | 0 | | 2,510,000 |
| 01170PDX1 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | | 2,570,000 |
| 01170PDX1 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,630,000 | 0 | 0 | | 2,630,000 |
| 01170PDX1 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,705,000 | 0 | 0 | | 2,705,000 |
| 01170PDX1 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,765,000 | 0 | 0 | | 2,765,000 |
| 01170PDX1 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,845,000 | 0 | 0 | | 2,845,000 |
| 01170PDX1 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,905,000 | 0 | 0 | | 2,905,000 |
| 01170PDX1 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,985,000 | 0 | 0 | | 2,985,000 |
| 01170PDX1 | | 2040 | Dec | Term | | Pre-Ulm | 3,055,000 | 0 | 0 | | 3,055,000 |
| E091B Total | | | | | | | \$80,880,000 | \$3,415,000 | \$0 | \$77,465,000 | |
| E091D Home Mortgage Revenue Bonds, 2009 Series D | | | | | | | | | | | |
| | | | | Exempt | Prog: 119 | Yield: VRDO | Delivery: 8/26/2009 | Underwriter: Merrill Lynch | AA+/A-1 | Aa2/VMIG1 | AA+/F1+ |
| | | | | | | | | | | | |
| 01170PEY8 | | 2020 | Jun | Sinker | | Pre-Ulm | 1,105,000 | 1,105,000 | 0 | | 0 |
| 01170PEY8 | | 2020 | Dec | Sinker | | Pre-Ulm | 1,145,000 | 1,145,000 | 0 | | 0 |
| 01170PEY8 | | 2021 | Jun | Sinker | | Pre-Ulm | 1,160,000 | 1,160,000 | 0 | | 0 |
| 01170PEY8 | | 2021 | Dec | Sinker | | Pre-Ulm | 1,195,000 | 0 | 0 | | 1,195,000 |
| 01170PEY8 | | 2022 | Jun | Sinker | | Pre-Ulm | 1,225,000 | 0 | 0 | | 1,225,000 |
| 01170PEY8 | | 2022 | Dec | Sinker | | Pre-Ulm | 1,260,000 | 0 | 0 | | 1,260,000 |
| 01170PEY8 | | 2023 | Jun | Sinker | | Pre-Ulm | 1,285,000 | 0 | 0 | | 1,285,000 |
| 01170PEY8 | | 2023 | Dec | Sinker | | Pre-Ulm | 1,320,000 | 0 | 0 | | 1,320,000 |
| 01170PEY8 | | 2024 | Jun | Sinker | | Pre-Ulm | 1,360,000 | 0 | 0 | | 1,360,000 |
| 01170PEY8 | | 2024 | Dec | Sinker | | Pre-Ulm | 1,380,000 | 0 | 0 | | 1,380,000 |
| 01170PEY8 | | 2025 | Jun | Sinker | | Pre-Ulm | 1,425,000 | 0 | 0 | | 1,425,000 |
| 01170PEY8 | | 2025 | Dec | Sinker | | Pre-Ulm | 1,460,000 | 0 | 0 | | 1,460,000 |
| 01170PEY8 | | 2026 | Jun | Sinker | | Pre-Ulm | 1,490,000 | 0 | 0 | | 1,490,000 |
| 01170PEY8 | | 2026 | Dec | Sinker | | Pre-Ulm | 1,530,000 | 0 | 0 | | 1,530,000 |
| 01170PEY8 | | 2027 | Jun | Sinker | | Pre-Ulm | 1,565,000 | 0 | 0 | | 1,565,000 |
| 01170PEY8 | | 2027 | Dec | Sinker | | Pre-Ulm | 1,605,000 | 0 | 0 | | 1,605,000 |
| 01170PEY8 | | 2028 | Jun | Sinker | | Pre-Ulm | 1,645,000 | 0 | 0 | | 1,645,000 |
| 01170PEY8 | | 2028 | Dec | Sinker | | Pre-Ulm | 1,690,000 | 0 | 0 | | 1,690,000 |
| 01170PEY8 | | 2029 | Jun | Sinker | | Pre-Ulm | 1,735,000 | 0 | 0 | | 1,735,000 |
| 01170PEY8 | | 2029 | Dec | Sinker | | Pre-Ulm | 1,785,000 | 0 | 0 | | 1,785,000 |
| 01170PEY8 | | 2030 | Jun | Sinker | | Pre-Ulm | 1,820,000 | 0 | 0 | | 1,820,000 |
| 01170PEY8 | | 2030 | Dec | Sinker | | Pre-Ulm | 1,855,000 | 0 | 0 | | 1,855,000 |
| 01170PEY8 | | 2031 | Jun | Sinker | | Pre-Ulm | 1,915,000 | 0 | 0 | | 1,915,000 |
| 01170PEY8 | | 2031 | Dec | Sinker | | Pre-Ulm | 1,960,000 | 0 | 0 | | 1,960,000 |
| 01170PEY8 | | 2032 | Jun | Sinker | | Pre-Ulm | 2,005,000 | 0 | 0 | | 2,005,000 |
| 01170PEY8 | | 2032 | Dec | Sinker | | Pre-Ulm | 2,055,000 | 0 | 0 | | 2,055,000 |
| 01170PEY8 | | 2033 | Jun | Sinker | | Pre-Ulm | 2,110,000 | 0 | 0 | | 2,110,000 |
| 01170PEY8 | | 2033 | Dec | Sinker | | Pre-Ulm | 2,170,000 | 0 | 0 | | 2,170,000 |
| 01170PEY8 | | 2034 | Jun | Sinker | | Pre-Ulm | 2,210,000 | 0 | 0 | | 2,210,000 |
| 01170PEY8 | | 2034 | Dec | Sinker | | Pre-Ulm | 2,275,000 | 0 | 0 | | 2,275,000 |
| 01170PEY8 | | 2035 | Jun | Sinker | | Pre-Ulm | 2,325,000 | 0 | 0 | | 2,325,000 |
| 01170PEY8 | | 2035 | Dec | Sinker | | Pre-Ulm | 2,400,000 | 0 | 0 | | 2,400,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|---|--------|-------|--------|---------------|------------------|----------------------|----------------------------|-----------------------------------|----------------------|----------------|--------------|
| Home Mortgage Revenue Bonds (FTHB Program) | | | | | | | | | | | | |
| E091D | Home Mortgage Revenue Bonds, 2009 Series D | | | | Exempt | Prog: 119 | Yield: VRDO | Delivery: 8/26/2009 | Underwriter: Merrill Lynch | S and P | Moody's | Fitch |
| | | | | | | | | | AA+/A-1 | Aa2/VMIG1 | AA+/F1+ | |
| 01170PEY8 | | 2036 | Jun | Sinker | | Pre-Ulm | 2,440,000 | 0 | 0 | | 2,440,000 | |
| 01170PEY8 | | 2036 | Dec | Sinker | | Pre-Ulm | 2,505,000 | 0 | 0 | | 2,505,000 | |
| 01170PEY8 | | 2037 | Jun | Sinker | | Pre-Ulm | 2,570,000 | 0 | 0 | | 2,570,000 | |
| 01170PEY8 | | 2037 | Dec | Sinker | | Pre-Ulm | 2,645,000 | 0 | 0 | | 2,645,000 | |
| 01170PEY8 | | 2038 | Jun | Sinker | | Pre-Ulm | 2,695,000 | 0 | 0 | | 2,695,000 | |
| 01170PEY8 | | 2038 | Dec | Sinker | | Pre-Ulm | 2,775,000 | 0 | 0 | | 2,775,000 | |
| 01170PEY8 | | 2039 | Jun | Sinker | | Pre-Ulm | 2,825,000 | 0 | 0 | | 2,825,000 | |
| 01170PEY8 | | 2039 | Dec | Sinker | | Pre-Ulm | 2,915,000 | 0 | 0 | | 2,915,000 | |
| 01170PEY8 | | 2040 | Jun | Sinker | | Pre-Ulm | 2,975,000 | 0 | 0 | | 2,975,000 | |
| 01170PEY8 | | 2040 | Dec | Term | | Pre-Ulm | 3,060,000 | 0 | 0 | | 3,060,000 | |
| E091D Total | | | | | | | \$80,870,000 | \$3,410,000 | \$0 | \$77,460,000 | | |
| Home Mortgage Revenue Bonds (FTHB Program) Total | | | | | | | \$652,000,000 | \$34,670,000 | \$139,310,000 | \$478,020,000 | | |
| Collateralized Bonds (Veterans Mortgage Program) | | | | | | | | | | | | |
| C1611 | Veterans Collateralized Bonds, 2016 First | | | | Exempt | Prog: 210 | Yield: 2.578% | Delivery: 7/27/2016 | Underwriter: Raymond James | S and P | Moody's | Fitch |
| | | | | | | | | | AAA | Aaa | N/A | |
| A2 | 011839HT7 | 0.650% | 2017 | Jun | Serial | AMT | 600,000 | 600,000 | 0 | | 0 | |
| A2 | 011839HU4 | 0.700% | 2017 | Dec | Serial | AMT | 635,000 | 635,000 | 0 | | 0 | |
| A2 | 011839HV2 | 0.800% | 2018 | Jun | Serial | AMT | 645,000 | 645,000 | 0 | | 0 | |
| A2 | 011839HW0 | 0.900% | 2018 | Dec | Serial | AMT | 640,000 | 640,000 | 0 | | 0 | |
| A2 | 011839HX8 | 0.950% | 2019 | Jun | Serial | AMT | 640,000 | 640,000 | 0 | | 0 | |
| A2 | 011839HY6 | 1.050% | 2019 | Dec | Serial | AMT | 640,000 | 640,000 | 0 | | 0 | |
| A2 | 011839HZ3 | 1.150% | 2020 | Jun | Serial | AMT | 640,000 | 640,000 | 0 | | 0 | |
| A2 | 011839JA6 | 1.250% | 2020 | Dec | Serial | AMT | 650,000 | 650,000 | 0 | | 0 | |
| A2 | 011839JB4 | 1.350% | 2021 | Jun | Serial | AMT | 650,000 | 650,000 | 0 | | 0 | |
| A2 | 011839JC2 | 1.450% | 2021 | Dec | Serial | AMT | 655,000 | 0 | 0 | | 655,000 | |
| A2 | 011839JD0 | 1.550% | 2022 | Jun | Serial | AMT | 650,000 | 0 | 0 | | 650,000 | |
| A2 | 011839JE8 | 1.650% | 2022 | Dec | Serial | AMT | 660,000 | 0 | 0 | | 660,000 | |
| A2 | 011839JF5 | 1.700% | 2023 | Jun | Serial | AMT | 660,000 | 0 | 0 | | 660,000 | |
| A2 | 011839JG3 | 1.800% | 2023 | Dec | Serial | AMT | 665,000 | 0 | 0 | | 665,000 | |
| A2 | 011839JH1 | 1.850% | 2024 | Jun | Serial | AMT | 670,000 | 0 | 0 | | 670,000 | |
| A2 | 011839JJ7 | 1.950% | 2024 | Dec | Serial | AMT | 685,000 | 0 | 0 | | 685,000 | |
| A2 | 011839JK4 | 2.050% | 2025 | Jun | Serial | AMT | 700,000 | 0 | 0 | | 700,000 | |
| A2 | 011839JL2 | 2.150% | 2025 | Dec | Serial | AMT | 715,000 | 0 | 0 | | 715,000 | |
| A2 | 011839JM0 | 2.200% | 2026 | Jun | Serial | AMT | 720,000 | 0 | 0 | | 720,000 | |
| A2 | 011839JN8 | 2.250% | 2026 | Dec | Serial | AMT | 725,000 | 0 | 0 | | 725,000 | |
| A2 | 011839JP3 | 2.350% | 2027 | Jun | Serial | AMT | 730,000 | 0 | 0 | | 730,000 | |
| A2 | 011839JQ1 | 2.400% | 2027 | Dec | Serial | AMT | 745,000 | 0 | 0 | | 745,000 | |
| A2 | 011839JR9 | 2.450% | 2028 | Jun | Serial | AMT | 745,000 | 0 | 0 | | 745,000 | |
| A2 | 011839JS7 | 2.500% | 2028 | Dec | Serial | AMT | 760,000 | 0 | 0 | | 760,000 | |
| A2 | 011839JT5 | 2.550% | 2029 | Jun | Serial | AMT | 770,000 | 0 | 0 | | 770,000 | |
| A2 | 011839JU2 | 2.600% | 2029 | Dec | Serial | AMT | 785,000 | 0 | 0 | | 785,000 | |
| A2 | 011839JX6 | 2.650% | 2030 | Jun | Serial | AMT | 795,000 | 0 | 0 | | 795,000 | |
| A2 | 011839JV0 | 2.750% | 2030 | Dec | Serial | AMT | 825,000 | 0 | 0 | | 825,000 | |
| A2 | 011839JZ1 | 2.850% | 2031 | Jun | Serial | AMT | 825,000 | 0 | 0 | | 825,000 | |
| A2 | 011839JW8 | 2.900% | 2031 | Dec | Serial | AMT | 835,000 | 0 | 0 | | 835,000 | |
| A2 | 011839JY4 | 3.000% | 2033 | Dec | Term | AMT | 3,445,000 | 0 | 3,445,000 | | 0 | |
| A2 | 011839KA4 | 3.100% | 2035 | Dec | Term | AMT | 3,645,000 | 0 | 3,645,000 | | 0 | |
| A1 | 011839HS9 | 2.850% | 2037 | Dec | Serial | AMT | 860,000 | 0 | 0 | | 860,000 | |
| A2 | 011839KC0 | 3.200% | 2037 | Dec | Term | AMT | 3,140,000 | 0 | 3,140,000 | | 0 | |
| C1611 Total | | | | | | | \$32,150,000 | \$5,740,000 | \$10,230,000 | \$16,180,000 | | |
| C1612 | Veterans Collateralized Bonds, 2016 Second | | | | Exempt | Prog: 210 | Yield: 2.578% | Delivery: 7/27/2016 | Underwriter: Raymond James | S and P | Moody's | Fitch |
| | | | | | | | | | AAA | Aaa | N/A | |
| 2 | 011839LR6 | 1.250% | 2022 | Jun | Serial | AMT | 345,000 | 0 | 0 | | 345,000 | |
| 2 | 011839LS4 | 1.350% | 2022 | Dec | Serial | AMT | 345,000 | 0 | 0 | | 345,000 | |
| 2 | 011839LT2 | 1.400% | 2023 | Jun | Serial | AMT | 350,000 | 0 | 0 | | 350,000 | |
| 2 | 011839LU9 | 1.500% | 2023 | Dec | Serial | AMT | 355,000 | 0 | 0 | | 355,000 | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|---|--------|-------|------|---------------|--------------------|----------------------|----------------------------|--|---------------------|----------------|--------------|
| Collateralized Bonds (Veterans Mortgage Program) | | | | | | | | | | | | |
| C1612 | Veterans Collateralized Bonds, 2016 Second | | | | Exempt | Prog: 210 | Yield: 2.578% | Delivery: 7/27/2016 | Underwriter: Raymond James | S and P | Moody's | Fitch |
| | | | | | | | | | AAA | Aaa | N/A | |
| 2 | 011839LV7 | 1.550% | 2024 | Jun | Serial | | 355,000 | 0 | 0 | 355,000 | | |
| 2 | 011839LW5 | 1.650% | 2024 | Dec | Serial | | 360,000 | 0 | 0 | 360,000 | | |
| 2 | 011839LX3 | 1.750% | 2025 | Jun | Serial | | 365,000 | 0 | 0 | 365,000 | | |
| 2 | 011839LY1 | 1.850% | 2025 | Dec | Serial | | 370,000 | 0 | 0 | 370,000 | | |
| 2 | 011839LZ8 | 1.900% | 2026 | Jun | Serial | | 370,000 | 0 | 0 | 370,000 | | |
| 2 | 011839MA2 | 1.950% | 2026 | Dec | Serial | | 375,000 | 0 | 0 | 375,000 | | |
| 2 | 011839MB0 | 2.050% | 2027 | Jun | Serial | | 380,000 | 0 | 0 | 380,000 | | |
| 2 | 011839MC8 | 2.100% | 2027 | Dec | Serial | | 385,000 | 0 | 0 | 385,000 | | |
| 2 | 011839MD6 | 2.150% | 2028 | Jun | Serial | | 390,000 | 0 | 0 | 390,000 | | |
| 2 | 011839ME4 | 2.200% | 2028 | Dec | Serial | | 395,000 | 0 | 0 | 395,000 | | |
| 2 | 011839MN4 | 2.250% | 2029 | Jun | Serial | | 405,000 | 0 | 0 | 405,000 | | |
| 2 | 011839MF1 | 2.300% | 2029 | Dec | Serial | | 410,000 | 0 | 0 | 410,000 | | |
| 2 | 011839MP9 | 2.350% | 2030 | Jun | Serial | | 415,000 | 0 | 0 | 415,000 | | |
| 2 | 011839MG9 | 2.450% | 2030 | Dec | Serial | | 420,000 | 0 | 0 | 420,000 | | |
| 2 | 011839MQ7 | 2.550% | 2031 | Jun | Serial | | 430,000 | 0 | 0 | 430,000 | | |
| 2 | 011839MH7 | 2.600% | 2031 | Dec | Serial | | 435,000 | 0 | 0 | 435,000 | | |
| 2 | 011839MJ3 | 2.700% | 2032 | Jun | Sinker | | 445,000 | 0 | 0 | 445,000 | | |
| 2 | 011839MJ3 | 2.700% | 2032 | Dec | Sinker | | 450,000 | 0 | 0 | 450,000 | | |
| 2 | 011839MJ3 | 2.700% | 2033 | Jun | Sinker | | 460,000 | 0 | 0 | 460,000 | | |
| 2 | 011839MJ3 | 2.700% | 2033 | Dec | Term | | 465,000 | 0 | 0 | 465,000 | | |
| 2 | 011839MK0 | 2.800% | 2034 | Jun | Sinker | | 475,000 | 0 | 0 | 475,000 | | |
| 2 | 011839MK0 | 2.800% | 2034 | Dec | Sinker | | 485,000 | 0 | 0 | 485,000 | | |
| 2 | 011839MK0 | 2.800% | 2035 | Jun | Sinker | | 490,000 | 0 | 0 | 490,000 | | |
| 2 | 011839MK0 | 2.800% | 2035 | Dec | Term | | 500,000 | 0 | 0 | 500,000 | | |
| 2 | 011839MR5 | 2.900% | 2036 | Jun | Sinker | | 510,000 | 0 | 0 | 510,000 | | |
| 2 | 011839MR5 | 2.900% | 2036 | Dec | Sinker | | 520,000 | 0 | 0 | 520,000 | | |
| 2 | 011839MR5 | 2.900% | 2037 | Jun | Sinker | | 530,000 | 0 | 0 | 530,000 | | |
| 2 | 011839MR5 | 2.900% | 2037 | Dec | Term | | 535,000 | 0 | 0 | 535,000 | | |
| 2 | 011839MM6 | 3.000% | 2038 | Jun | Sinker | | 545,000 | 0 | 0 | 545,000 | | |
| 2 | 011839MM6 | 3.000% | 2038 | Dec | Sinker | | 560,000 | 0 | 0 | 560,000 | | |
| 2 | 011839MM6 | 3.000% | 2039 | Jun | Sinker | | 570,000 | 0 | 0 | 570,000 | | |
| 2 | 011839MM6 | 3.000% | 2039 | Dec | Term | | 580,000 | 0 | 0 | 580,000 | | |
| 2 | 011839ML8 | 3.050% | 2040 | Jun | Sinker | | 150,000 | 0 | 0 | 150,000 | | |
| 2 | 011839ML8 | 3.050% | 2040 | Dec | Sinker | | 155,000 | 0 | 0 | 155,000 | | |
| 2 | 011839ML8 | 3.050% | 2041 | Jun | Sinker | | 155,000 | 0 | 0 | 155,000 | | |
| 2 | 011839ML8 | 3.050% | 2041 | Dec | Sinker | | 160,000 | 0 | 0 | 160,000 | | |
| 2 | 011839ML8 | 3.050% | 2042 | Jun | Sinker | | 160,000 | 0 | 0 | 160,000 | | |
| 2 | 011839ML8 | 3.050% | 2042 | Dec | Sinker | | 165,000 | 0 | 0 | 165,000 | | |
| 2 | 011839ML8 | 3.050% | 2043 | Jun | Sinker | | 170,000 | 0 | 0 | 170,000 | | |
| 2 | 011839ML8 | 3.050% | 2043 | Dec | Sinker | | 170,000 | 0 | 0 | 170,000 | | |
| 2 | 011839ML8 | 3.050% | 2044 | Jun | Sinker | | 175,000 | 0 | 0 | 175,000 | | |
| 2 | 011839ML8 | 3.050% | 2044 | Dec | Sinker | | 180,000 | 0 | 0 | 180,000 | | |
| 2 | 011839ML8 | 3.050% | 2045 | Jun | Sinker | | 180,000 | 0 | 0 | 180,000 | | |
| 2 | 011839ML8 | 3.050% | 2045 | Dec | Sinker | | 95,000 | 0 | 0 | 95,000 | | |
| 2 | 011839ML8 | 3.050% | 2046 | Jun | Sinker | | 80,000 | 0 | 0 | 80,000 | | |
| 2 | 011839ML8 | 3.050% | 2046 | Dec | Term | | 80,000 | 0 | 0 | 80,000 | | |
| | | | | | | C1612 Total | \$17,850,000 | \$0 | \$0 | \$17,850,000 | | |
| C1911 | Veterans Collateralized Bonds, 2019 First & Second | | | | Exempt | Prog: 211 | Yield: 3.217% | Delivery: 3/21/2019 | Underwriter: Fidelity/JP Morgan | AAA | Aaa | N/A |
| 1 | 011839RY5 | 1.600% | 2020 | Jun | Serial | | 640,000 | 515,000 | 125,000 | 0 | | |
| 1 | 011839RZ2 | 1.650% | 2020 | Dec | Serial | | 645,000 | 405,000 | 240,000 | 0 | | |
| 1 | 011839SA6 | 1.700% | 2021 | Jun | Serial | | 650,000 | 405,000 | 245,000 | 0 | | |
| 1 | 011839SB4 | 1.750% | 2021 | Dec | Serial | | 655,000 | 0 | 250,000 | 405,000 | | |
| 1 | 011839SC2 | 1.800% | 2022 | Jun | Serial | | 660,000 | 0 | 250,000 | 410,000 | | |
| 1 | 011839SD0 | 1.850% | 2022 | Dec | Serial | | 665,000 | 0 | 255,000 | 410,000 | | |
| 1 | 011839SE8 | 1.900% | 2023 | Jun | Serial | | 670,000 | 0 | 255,000 | 415,000 | | |
| 1 | 011839SF5 | 1.950% | 2023 | Dec | Serial | | 675,000 | 0 | 255,000 | 420,000 | | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|---|--------|-------|------|---------------|------------------|----------------------|----------------------------|--|---------------------|---------------|--------------|
| Collateralized Bonds (Veterans Mortgage Program) | | | | | | | | | | | | |
| C1911 | Veterans Collateralized Bonds, 2019 First & Second | | | | Exempt | Prog: 211 | Yield: 3.217% | Delivery: 3/21/2019 | Underwriter: Fidelity/JP Morgan | S and P | Moodys | Fitch |
| | | | | | | | | | AAA | Aaa | N/A | |
| 1 | 011839SG3 | 2.000% | 2024 | Jun | Serial | | 680,000 | 0 | 260,000 | | 420,000 | |
| 1 | 011839SH1 | 2.050% | 2024 | Dec | Serial | | 695,000 | 0 | 260,000 | | 435,000 | |
| 1 | 011839SJ7 | 2.150% | 2025 | Jun | Serial | | 700,000 | 0 | 260,000 | | 440,000 | |
| 1 | 011839SK4 | 2.200% | 2025 | Dec | Serial | | 710,000 | 0 | 265,000 | | 445,000 | |
| 1 | 011839SL2 | 2.300% | 2026 | Jun | Serial | | 715,000 | 0 | 270,000 | | 445,000 | |
| 1 | 011839SM0 | 2.350% | 2026 | Dec | Serial | | 725,000 | 0 | 280,000 | | 445,000 | |
| 1 | 011839SN8 | 2.450% | 2027 | Jun | Serial | | 730,000 | 0 | 285,000 | | 445,000 | |
| 1 | 011839SP3 | 2.500% | 2027 | Dec | Serial | | 740,000 | 0 | 285,000 | | 455,000 | |
| 1 | 011839SQ1 | 2.600% | 2028 | Jun | Serial | | 755,000 | 0 | 285,000 | | 470,000 | |
| 1 | 011839SR9 | 2.650% | 2028 | Dec | Serial | | 765,000 | 0 | 290,000 | | 475,000 | |
| 1 | 011839SS7 | 2.700% | 2029 | Jun | Serial | | 770,000 | 0 | 290,000 | | 480,000 | |
| 1 | 011839ST5 | 2.750% | 2029 | Dec | Serial | | 780,000 | 0 | 300,000 | | 480,000 | |
| 1 | 011839SU2 | 2.800% | 2030 | Jun | Serial | | 795,000 | 0 | 305,000 | | 490,000 | |
| 1 | 011839SV0 | 2.850% | 2030 | Dec | Serial | | 805,000 | 0 | 305,000 | | 500,000 | |
| 1 | 011839SW8 | 2.900% | 2031 | Jun | Serial | | 820,000 | 0 | 315,000 | | 505,000 | |
| 1 | 011839SX6 | 2.950% | 2031 | Dec | Serial | | 830,000 | 0 | 320,000 | | 510,000 | |
| 1 | 011839SY4 | 3.000% | 2032 | Jun | Serial | | 845,000 | 0 | 325,000 | | 520,000 | |
| 1 | 011839SZ1 | 3.050% | 2032 | Dec | Serial | | 855,000 | 0 | 325,000 | | 530,000 | |
| 1 | 011839TA5 | 3.100% | 2033 | Jun | Serial | | 875,000 | 0 | 330,000 | | 545,000 | |
| 1 | 011839TB3 | 3.150% | 2033 | Dec | Serial | | 885,000 | 0 | 335,000 | | 550,000 | |
| 1 | 011839TC1 | 3.200% | 2034 | Jun | Serial | | 900,000 | 0 | 340,000 | | 560,000 | |
| 1 | 011839TD9 | 3.250% | 2034 | Dec | Serial | | 915,000 | 0 | 350,000 | | 565,000 | |
| 1 | 011839TE7 | 3.300% | 2035 | Jun | Serial | | 935,000 | 0 | 360,000 | | 575,000 | |
| 1 | 011839TF4 | 3.350% | 2035 | Dec | Serial | | 950,000 | 0 | 365,000 | | 585,000 | |
| 1 | 011839TG2 | 3.400% | 2036 | Jun | Serial | | 965,000 | 0 | 370,000 | | 595,000 | |
| 1 | 011839TH0 | 3.450% | 2036 | Dec | Serial | | 985,000 | 0 | 370,000 | | 615,000 | |
| 1 | 011839TJ6 | 3.500% | 2037 | Jun | Serial | | 1,005,000 | 0 | 1,005,000 | | 0 | |
| 1 | 011839TK3 | 3.550% | 2037 | Dec | Serial | | 1,020,000 | 0 | 1,020,000 | | 0 | |
| 1 | 011839TP2 | 3.600% | 2039 | Dec | Term | | 4,285,000 | 0 | 4,285,000 | | 0 | |
| 2 | 011839UL9 | 4.000% | 2040 | Jun | Sinker | PAC | 530,000 | 0 | 75,000 | | 455,000 | |
| 2 | 011839UL9 | 4.000% | 2040 | Dec | Sinker | PAC | 540,000 | 0 | 80,000 | | 460,000 | |
| 2 | 011839UL9 | 4.000% | 2041 | Jun | Sinker | PAC | 550,000 | 0 | 80,000 | | 470,000 | |
| 1 | 011839TT4 | 3.650% | 2041 | Dec | Term | | 2,440,000 | 0 | 2,440,000 | | 0 | |
| 2 | 011839UL9 | 4.000% | 2041 | Dec | Sinker | PAC | 560,000 | 0 | 80,000 | | 480,000 | |
| 2 | 011839UL9 | 4.000% | 2042 | Jun | Sinker | PAC | 575,000 | 0 | 80,000 | | 495,000 | |
| 2 | 011839UL9 | 4.000% | 2042 | Dec | Sinker | PAC | 585,000 | 0 | 80,000 | | 505,000 | |
| 2 | 011839UL9 | 4.000% | 2043 | Jun | Sinker | PAC | 595,000 | 0 | 85,000 | | 510,000 | |
| 1 | 011839TX5 | 3.700% | 2043 | Dec | Term | | 2,655,000 | 0 | 2,655,000 | | 0 | |
| 2 | 011839UL9 | 4.000% | 2043 | Dec | Sinker | PAC | 605,000 | 0 | 85,000 | | 520,000 | |
| 2 | 011839UL9 | 4.000% | 2044 | Jun | Sinker | PAC | 625,000 | 0 | 85,000 | | 540,000 | |
| 2 | 011839UL9 | 4.000% | 2044 | Dec | Sinker | PAC | 635,000 | 0 | 95,000 | | 540,000 | |
| 2 | 011839UL9 | 4.000% | 2045 | Jun | Sinker | PAC | 650,000 | 0 | 95,000 | | 555,000 | |
| 2 | 011839UL9 | 4.000% | 2045 | Dec | Sinker | PAC | 660,000 | 0 | 100,000 | | 560,000 | |
| 2 | 011839UL9 | 4.000% | 2046 | Jun | Sinker | PAC | 670,000 | 0 | 100,000 | | 570,000 | |
| 1 | 011839UD7 | 3.750% | 2046 | Dec | Term | | 4,375,000 | 0 | 4,375,000 | | 0 | |
| 2 | 011839UL9 | 4.000% | 2046 | Dec | Sinker | PAC | 685,000 | 0 | 100,000 | | 585,000 | |
| 2 | 011839UL9 | 4.000% | 2047 | Jun | Sinker | PAC | 700,000 | 0 | 100,000 | | 600,000 | |
| 2 | 011839UL9 | 4.000% | 2047 | Dec | Sinker | PAC | 715,000 | 0 | 105,000 | | 610,000 | |
| 2 | 011839UL9 | 4.000% | 2048 | Jun | Sinker | PAC | 725,000 | 0 | 105,000 | | 620,000 | |
| 2 | 011839UL9 | 4.000% | 2048 | Dec | Term | PAC | 740,000 | 0 | 100,000 | | 640,000 | |
| 1 | 011839UK1 | 3.850% | 2049 | Dec | Term | | 6,490,000 | 0 | 6,490,000 | | 0 | |
| C1911 Total | | | | | | | \$60,000,000 | \$1,325,000 | \$33,820,000 | \$24,855,000 | | |
| Collateralized Bonds (Veterans Mortgage Program) Total | | | | | | | \$110,000,000 | \$7,065,000 | \$44,050,000 | \$58,885,000 | | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|--|---|------|-------|---------------|------------------|----------------------|----------------------------|---------------------------------|--------------------|--------------------|----------------|--------------|
| General Mortgage Revenue Bonds II | | | | | | | | | | S and P | Moody's | Fitch |
| GM16A | General Mortgage Revenue Bonds II, 2016 Series A | | | | | | | | | AA+ | Aa1 | AA+ |
| | | | | Exempt | Prog: 406 | Yield: 2.532% | Delivery: 8/24/2016 | Underwriter: Wells Fargo | | | | |
| 01170REL2 | 0.450% | 2017 | Jun | Serial | | | 1,195,000 | 1,195,000 | 0 | 0 | | |
| 01170REM0 | 0.500% | 2017 | Dec | Serial | | | 1,345,000 | 1,345,000 | 0 | 0 | | |
| 01170REN8 | 0.700% | 2018 | Jun | Serial | | | 2,055,000 | 2,055,000 | 0 | 0 | | |
| 01170REP3 | 0.750% | 2018 | Dec | Serial | | | 2,065,000 | 2,065,000 | 0 | 0 | | |
| 01170REQ1 | 0.900% | 2019 | Jun | Serial | | | 2,075,000 | 2,075,000 | 0 | 0 | | |
| 01170RER9 | 0.950% | 2019 | Dec | Serial | | | 2,090,000 | 2,090,000 | 0 | 0 | | |
| 01170RES7 | 1.050% | 2020 | Jun | Serial | | | 2,100,000 | 2,100,000 | 0 | 0 | | |
| 01170RET5 | 1.100% | 2020 | Dec | Serial | | | 2,110,000 | 2,110,000 | 0 | 0 | | |
| 01170REU2 | 1.250% | 2021 | Jun | Serial | | | 2,125,000 | 2,125,000 | 0 | 0 | | |
| 01170REV0 | 1.300% | 2021 | Dec | Serial | | | 2,145,000 | 0 | 0 | 2,145,000 | | |
| 01170REW8 | 1.500% | 2022 | Jun | Serial | | | 2,160,000 | 0 | 0 | 2,160,000 | | |
| 01170REX6 | 1.550% | 2022 | Dec | Serial | | | 2,180,000 | 0 | 0 | 2,180,000 | | |
| 01170REY4 | 1.700% | 2023 | Jun | Serial | | | 2,200,000 | 0 | 0 | 2,200,000 | | |
| 01170REZ1 | 1.750% | 2023 | Dec | Serial | | | 2,225,000 | 0 | 0 | 2,225,000 | | |
| 01170RFA5 | 1.850% | 2024 | Jun | Serial | | | 2,245,000 | 0 | 0 | 2,245,000 | | |
| 01170RFB3 | 1.900% | 2024 | Dec | Serial | | | 2,265,000 | 0 | 0 | 2,265,000 | | |
| 01170RFC1 | 2.000% | 2025 | Jun | Serial | | | 2,295,000 | 0 | 0 | 2,295,000 | | |
| 01170RFD9 | 2.050% | 2025 | Dec | Serial | | | 2,315,000 | 0 | 0 | 2,315,000 | | |
| 01170RFE7 | 2.150% | 2026 | Jun | Serial | | | 2,345,000 | 0 | 0 | 2,345,000 | | |
| 01170RFF4 | 2.200% | 2026 | Dec | Serial | | | 2,375,000 | 0 | 0 | 2,375,000 | | |
| 01170RFG2 | 2.250% | 2027 | Jun | Serial | | | 2,400,000 | 0 | 0 | 2,400,000 | | |
| 01170RFH0 | 2.300% | 2027 | Dec | Serial | | | 2,430,000 | 0 | 0 | 2,430,000 | | |
| 01170RFN7 | 3.500% | 2028 | Jun | Sinker | | PAC | 265,000 | 0 | 145,000 | 120,000 | | |
| 01170RFM9 | 3.000% | 2028 | Jun | Sinker | | | 2,040,000 | 0 | 275,000 | 1,765,000 | | |
| 01170RFN7 | 3.500% | 2028 | Dec | Sinker | | PAC | 270,000 | 0 | 145,000 | 125,000 | | |
| 01170RFM9 | 3.000% | 2028 | Dec | Sinker | | | 2,075,000 | 0 | 275,000 | 1,800,000 | | |
| 01170RFM9 | 3.000% | 2029 | Jun | Sinker | | | 2,115,000 | 0 | 280,000 | 1,835,000 | | |
| 01170RFN7 | 3.500% | 2029 | Jun | Sinker | | PAC | 275,000 | 0 | 150,000 | 125,000 | | |
| 01170RFM9 | 3.000% | 2029 | Dec | Sinker | | | 2,150,000 | 0 | 285,000 | 1,865,000 | | |
| 01170RFN7 | 3.500% | 2029 | Dec | Sinker | | PAC | 285,000 | 0 | 150,000 | 135,000 | | |
| 01170RFM9 | 3.000% | 2030 | Jun | Sinker | | | 2,190,000 | 0 | 290,000 | 1,900,000 | | |
| 01170RFN7 | 3.500% | 2030 | Jun | Sinker | | PAC | 285,000 | 0 | 150,000 | 135,000 | | |
| 01170RFM9 | 3.000% | 2030 | Dec | Sinker | | | 2,230,000 | 0 | 295,000 | 1,935,000 | | |
| 01170RFN7 | 3.500% | 2030 | Dec | Sinker | | PAC | 290,000 | 0 | 150,000 | 140,000 | | |
| 01170RFN7 | 3.500% | 2031 | Jun | Sinker | | PAC | 295,000 | 0 | 150,000 | 145,000 | | |
| 01170RFM9 | 3.000% | 2031 | Jun | Sinker | | | 2,270,000 | 0 | 300,000 | 1,970,000 | | |
| 01170RFN7 | 3.500% | 2031 | Dec | Sinker | | PAC | 300,000 | 0 | 150,000 | 150,000 | | |
| 01170RFM9 | 3.000% | 2031 | Dec | Sinker | | | 2,310,000 | 0 | 310,000 | 2,000,000 | | |
| 01170RFM9 | 3.000% | 2032 | Jun | Sinker | | | 2,355,000 | 0 | 315,000 | 2,040,000 | | |
| 01170RFN7 | 3.500% | 2032 | Jun | Sinker | | PAC | 305,000 | 0 | 150,000 | 155,000 | | |
| 01170RFM9 | 3.000% | 2032 | Dec | Sinker | | | 2,390,000 | 0 | 320,000 | 2,070,000 | | |
| 01170RFN7 | 3.500% | 2032 | Dec | Sinker | | PAC | 310,000 | 0 | 150,000 | 160,000 | | |
| 01170RFM9 | 3.000% | 2033 | Jun | Sinker | | | 2,430,000 | 0 | 325,000 | 2,105,000 | | |
| 01170RFN7 | 3.500% | 2033 | Jun | Sinker | | PAC | 320,000 | 0 | 155,000 | 165,000 | | |
| 01170RFN7 | 3.500% | 2033 | Dec | Sinker | | PAC | 325,000 | 0 | 160,000 | 165,000 | | |
| 01170RFM9 | 3.000% | 2033 | Dec | Term | | | 2,475,000 | 0 | 330,000 | 2,145,000 | | |
| 01170RFN7 | 3.500% | 2034 | Jun | Sinker | | PAC | 330,000 | 0 | 165,000 | 165,000 | | |
| 01170RFN7 | 3.500% | 2034 | Dec | Sinker | | PAC | 335,000 | 0 | 170,000 | 165,000 | | |
| 01170RFN7 | 3.500% | 2035 | Jun | Sinker | | PAC | 340,000 | 0 | 175,000 | 165,000 | | |
| 01170RFN7 | 3.500% | 2035 | Dec | Sinker | | PAC | 350,000 | 0 | 180,000 | 170,000 | | |
| 01170RFN7 | 3.500% | 2036 | Jun | Sinker | | PAC | 355,000 | 0 | 185,000 | 170,000 | | |
| 01170RFJ6 | 3.150% | 2036 | Dec | Term | | | 5,890,000 | 0 | 5,890,000 | 0 | | |
| 01170RFN7 | 3.500% | 2036 | Dec | Sinker | | PAC | 360,000 | 0 | 185,000 | 175,000 | | |
| 01170RFN7 | 3.500% | 2037 | Jun | Sinker | | PAC | 370,000 | 0 | 190,000 | 180,000 | | |
| 01170RFN7 | 3.500% | 2037 | Dec | Sinker | | PAC | 375,000 | 0 | 195,000 | 180,000 | | |
| 01170RFN7 | 3.500% | 2038 | Jun | Sinker | | PAC | 380,000 | 0 | 195,000 | 185,000 | | |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--------|------|-------|---------------|------------------|----------------------|----------------------------|---------------------------------|---------------------|---------------------|---------------------|
| General Mortgage Revenue Bonds II | | | | | | | | | | | |
| GM16A General Mortgage Revenue Bonds II, 2016 Series A | | | | Exempt | Prog: 406 | Yield: 2.532% | Delivery: 8/24/2016 | Underwriter: Wells Fargo | S and P | Moodys | Fitch |
| | | | | | | | | | AA+ | Aa1 | AA+ |
| 01170RFN7 | 3.500% | 2038 | Dec | Sinker | | PAC | 390,000 | 0 | 195,000 | | 195,000 |
| 01170RFN7 | 3.500% | 2039 | Jun | Sinker | | PAC | 395,000 | 0 | 195,000 | | 200,000 |
| 01170RFN7 | 3.500% | 2039 | Dec | Sinker | | PAC | 405,000 | 0 | 205,000 | | 200,000 |
| 01170RFN7 | 3.500% | 2040 | Jun | Sinker | | PAC | 410,000 | 0 | 210,000 | | 200,000 |
| 01170RFN7 | 3.500% | 2040 | Dec | Sinker | | PAC | 420,000 | 0 | 215,000 | | 205,000 |
| 01170RFN7 | 3.500% | 2041 | Jun | Sinker | | PAC | 425,000 | 0 | 220,000 | | 205,000 |
| 01170RFK3 | 3.250% | 2041 | Dec | Term | | | 2,845,000 | 0 | 2,845,000 | | 0 |
| 01170RFN7 | 3.500% | 2041 | Dec | Sinker | | PAC | 435,000 | 0 | 225,000 | | 210,000 |
| 01170RFN7 | 3.500% | 2042 | Jun | Sinker | | PAC | 445,000 | 0 | 230,000 | | 215,000 |
| 01170RFN7 | 3.500% | 2042 | Dec | Sinker | | PAC | 450,000 | 0 | 230,000 | | 220,000 |
| 01170RFN7 | 3.500% | 2043 | Jun | Sinker | | PAC | 460,000 | 0 | 235,000 | | 225,000 |
| 01170RFN7 | 3.500% | 2043 | Dec | Sinker | | PAC | 470,000 | 0 | 240,000 | | 230,000 |
| 01170RFN7 | 3.500% | 2044 | Jun | Sinker | | PAC | 480,000 | 0 | 245,000 | | 235,000 |
| 01170RFN7 | 3.500% | 2044 | Dec | Sinker | | PAC | 485,000 | 0 | 250,000 | | 235,000 |
| 01170RFN7 | 3.500% | 2045 | Jun | Sinker | | PAC | 495,000 | 0 | 255,000 | | 240,000 |
| 01170RFN7 | 3.500% | 2045 | Dec | Sinker | | PAC | 505,000 | 0 | 260,000 | | 245,000 |
| 01170RFN7 | 3.500% | 2046 | Jun | Term | | PAC | 305,000 | 0 | 140,000 | | 165,000 |
| 01170RFL1 | 3.350% | 2046 | Dec | Term | | | 3,800,000 | 0 | 3,800,000 | | 0 |
| | | | | | | | GM16A Total | \$100,000,000 | \$17,160,000 | \$23,130,000 | \$59,710,000 |
| GM18A General Mortgage Revenue Bonds II, 2018 Series A | | | | Exempt | Prog: 407 | Yield: 3.324% | Delivery: 8/28/2018 | Underwriter: Jefferies | AA+ | Aa1 | N/A |
| | | | | | | | | | | | |
| 01170RFS6 | 1.550% | 2019 | Jun | Serial | | | 845,000 | 845,000 | 0 | | 0 |
| 01170RFT4 | 1.650% | 2019 | Dec | Serial | | | 865,000 | 865,000 | 0 | | 0 |
| 01170RFU1 | 1.800% | 2020 | Jun | Serial | | | 885,000 | 885,000 | 0 | | 0 |
| 01170RFV9 | 1.900% | 2020 | Dec | Serial | | | 1,015,000 | 975,000 | 40,000 | | 0 |
| 01170RFW7 | 2.000% | 2021 | Jun | Serial | | | 925,000 | 880,000 | 45,000 | | 0 |
| 01170RFX5 | 2.050% | 2021 | Dec | Serial | | | 945,000 | 0 | 45,000 | | 900,000 |
| 01170RFY3 | 2.150% | 2022 | Jun | Serial | | | 965,000 | 0 | 50,000 | | 915,000 |
| 01170RFZ0 | 2.200% | 2022 | Dec | Serial | | | 2,480,000 | 0 | 120,000 | | 2,360,000 |
| 01170RGA4 | 2.300% | 2023 | Jun | Serial | | | 1,005,000 | 0 | 50,000 | | 955,000 |
| 01170RGB2 | 2.400% | 2023 | Dec | Serial | | | 1,030,000 | 0 | 50,000 | | 980,000 |
| 01170RGC0 | 2.500% | 2024 | Jun | Serial | | | 1,050,000 | 0 | 50,000 | | 1,000,000 |
| 01170RGD8 | 2.600% | 2024 | Dec | Serial | | | 1,075,000 | 0 | 50,000 | | 1,025,000 |
| 01170RGE6 | 2.650% | 2025 | Jun | Serial | | | 1,095,000 | 0 | 50,000 | | 1,045,000 |
| 01170RGF3 | 2.750% | 2025 | Dec | Serial | | | 1,670,000 | 0 | 85,000 | | 1,585,000 |
| 01170RGG1 | 2.850% | 2026 | Jun | Serial | | | 1,695,000 | 0 | 85,000 | | 1,610,000 |
| 01170RGH9 | 2.900% | 2026 | Dec | Serial | | | 710,000 | 0 | 35,000 | | 675,000 |
| 01170RGJ5 | 2.950% | 2027 | Jun | Serial | | | 2,195,000 | 0 | 110,000 | | 2,085,000 |
| 01170RGK2 | 3.000% | 2027 | Dec | Serial | | | 3,065,000 | 0 | 150,000 | | 2,915,000 |
| 01170RGL0 | 3.050% | 2028 | Jun | Serial | | | 2,680,000 | 0 | 125,000 | | 2,555,000 |
| 01170RGM8 | 3.100% | 2028 | Dec | Serial | | | 415,000 | 0 | 20,000 | | 395,000 |
| 01170RGN6 | 3.200% | 2029 | Jun | Serial | | | 2,735,000 | 0 | 135,000 | | 2,600,000 |
| 01170RGP1 | 3.250% | 2029 | Dec | Serial | | | 2,125,000 | 0 | 100,000 | | 2,025,000 |
| 01170RGQ9 | 3.300% | 2030 | Jun | Serial | | | 355,000 | 0 | 15,000 | | 340,000 |
| 01170RGR7 | 3.350% | 2030 | Dec | Serial | | | 760,000 | 0 | 35,000 | | 725,000 |
| 01170RGS5 | 3.450% | 2031 | Jun | Sinker | | | 1,890,000 | 0 | 90,000 | | 1,800,000 |
| 01170RGS5 | 3.450% | 2031 | Dec | Sinker | | | 1,930,000 | 0 | 95,000 | | 1,835,000 |
| 01170RGS5 | 3.450% | 2032 | Jun | Sinker | | | 1,970,000 | 0 | 95,000 | | 1,875,000 |
| 01170RGS5 | 3.450% | 2032 | Dec | Sinker | | | 2,015,000 | 0 | 100,000 | | 1,915,000 |
| 01170RGS5 | 3.450% | 2033 | Jun | Sinker | | | 2,055,000 | 0 | 100,000 | | 1,955,000 |
| 01170RGS5 | 3.450% | 2033 | Dec | Term | | | 2,100,000 | 0 | 100,000 | | 2,000,000 |
| 01170RGT3 | 3.700% | 2038 | Dec | Term | | | 17,785,000 | 0 | 17,785,000 | | 0 |
| 01170RGU0 | 3.750% | 2040 | Dec | Term | | | 6,755,000 | 0 | 6,755,000 | | 0 |
| 01170RGV8 | 4.000% | 2040 | Dec | Sinker | | PAC | 1,500,000 | 0 | 430,000 | | 1,070,000 |
| 01170RGV8 | 4.000% | 2041 | Jun | Sinker | | PAC | 2,180,000 | 0 | 620,000 | | 1,560,000 |
| 01170RGV8 | 4.000% | 2041 | Dec | Sinker | | PAC | 2,225,000 | 0 | 630,000 | | 1,595,000 |
| 01170RGV8 | 4.000% | 2042 | Jun | Sinker | | PAC | 2,270,000 | 0 | 650,000 | | 1,620,000 |

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|---|--------|------|-------|---------------|------------------|----------------------|-----------------------------|-------------------------------|---------------------|---------------------|--------------|
| General Mortgage Revenue Bonds II | | | | | | | | | | | |
| GM18A General Mortgage Revenue Bonds II, 2018 Series A | | | | | | | | | | | |
| | | | | Exempt | Prog: 407 | Yield: 3.324% | Delivery: 8/28/2018 | Underwriter: Jefferies | S and P | Moody's | Fitch |
| 01170RGV8 | 4.000% | 2042 | Dec | Sinker | | PAC | 2,320,000 | 0 | 660,000 | Aa1 | N/A |
| 01170RGV8 | 4.000% | 2043 | Jun | Sinker | | PAC | 2,370,000 | 0 | 680,000 | | 1,690,000 |
| 01170RGV8 | 4.000% | 2043 | Dec | Sinker | | PAC | 2,420,000 | 0 | 695,000 | | 1,725,000 |
| 01170RGV8 | 4.000% | 2044 | Jun | Sinker | | PAC | 2,475,000 | 0 | 710,000 | | 1,765,000 |
| 01170RGV8 | 4.000% | 2044 | Dec | Sinker | | PAC | 2,525,000 | 0 | 720,000 | | 1,805,000 |
| 01170RGV8 | 4.000% | 2045 | Jun | Sinker | | PAC | 2,585,000 | 0 | 740,000 | | 1,845,000 |
| 01170RGV8 | 4.000% | 2045 | Dec | Sinker | | PAC | 2,640,000 | 0 | 750,000 | | 1,890,000 |
| 01170RGV8 | 4.000% | 2046 | Jun | Sinker | | PAC | 2,695,000 | 0 | 770,000 | | 1,925,000 |
| 01170RGV8 | 4.000% | 2046 | Dec | Sinker | | PAC | 2,755,000 | 0 | 785,000 | | 1,970,000 |
| 01170RGV8 | 4.000% | 2047 | Jun | Sinker | | PAC | 2,815,000 | 0 | 805,000 | | 2,010,000 |
| 01170RGV8 | 4.000% | 2047 | Dec | Sinker | | PAC | 2,870,000 | 0 | 820,000 | | 2,050,000 |
| 01170RGV8 | 4.000% | 2048 | Jun | Sinker | | PAC | 2,695,000 | 0 | 770,000 | | 1,925,000 |
| 01170RGV8 | 4.000% | 2048 | Dec | Term | | PAC | 835,000 | 0 | 240,000 | | 595,000 |
| GM18A Total | | | | | | | \$109,260,000 | \$4,450,000 | \$38,040,000 | \$66,770,000 | |
| GM18B General Mortgage Revenue Bonds II, 2018 Series B | | | | | | | | | | | |
| | | | | Exempt | Prog: 407 | Yield: 3.324% | Delivery: 8/28/2018 | Underwriter: Jefferies | S and P | Moody's | Fitch |
| 01170RGW6 | 5.000% | 2031 | Dec | Serial | Prem | Pre-Ulm | 28,465,000 | 0 | 0 | Aa1 | N/A |
| 01170RGX4 | 3.450% | 2033 | Dec | Term | | Pre-Ulm | 20,000,000 | 0 | 20,000,000 | | 28,465,000 |
| 01170RGY2 | 3.550% | 2035 | Dec | Term | | Pre-Ulm | 10,055,000 | 0 | 10,055,000 | | 0 |
| GM18B Total | | | | | | | \$58,520,000 | \$0 | \$30,055,000 | \$28,465,000 | |
| GM19A General Mortgage Revenue Bonds II, 2019 Series A | | | | | | | | | | | |
| | | | | Exempt | Prog: 408 | Yield: 2.550% | Delivery: 10/22/2019 | Underwriter: Jefferies | S and P | Moody's | Fitch |
| 01170RGZ9 | 1.100% | 2020 | Jun | Serial | | | 1,035,000 | 1,035,000 | 0 | Aa1 | N/A |
| 01170RHA3 | 1.150% | 2020 | Dec | Serial | | | 1,990,000 | 1,990,000 | 0 | | 0 |
| 01170RHB1 | 1.200% | 2021 | Jun | Serial | | | 1,175,000 | 1,175,000 | 0 | | 0 |
| 01170RHC9 | 1.250% | 2021 | Dec | Serial | | | 1,900,000 | 0 | 0 | | 1,900,000 |
| 01170RHD7 | 1.300% | 2022 | Jun | Serial | | | 1,220,000 | 0 | 0 | | 1,220,000 |
| 01170RHE5 | 1.350% | 2022 | Dec | Serial | | | 1,155,000 | 0 | 0 | | 1,155,000 |
| 01170RHF2 | 1.400% | 2023 | Jun | Serial | | | 1,225,000 | 0 | 0 | | 1,225,000 |
| 01170RHG0 | 1.450% | 2023 | Dec | Serial | | | 1,805,000 | 0 | 0 | | 1,805,000 |
| 01170RHH8 | 1.500% | 2024 | Jun | Serial | | | 1,945,000 | 0 | 0 | | 1,945,000 |
| 01170RHJ4 | 1.550% | 2024 | Dec | Serial | | | 2,055,000 | 0 | 0 | | 2,055,000 |
| 01170RHK1 | 1.600% | 2025 | Jun | Serial | | | 1,585,000 | 0 | 0 | | 1,585,000 |
| 01170RHL9 | 1.625% | 2025 | Dec | Serial | | | 2,130,000 | 0 | 0 | | 2,130,000 |
| 01170RHM7 | 1.650% | 2026 | Jun | Serial | | | 1,915,000 | 0 | 0 | | 1,915,000 |
| 01170RHN5 | 1.700% | 2026 | Dec | Serial | | | 1,955,000 | 0 | 0 | | 1,955,000 |
| 01170RHP0 | 1.750% | 2027 | Jun | Serial | | | 1,995,000 | 0 | 0 | | 1,995,000 |
| 01170RHQ8 | 1.800% | 2027 | Dec | Serial | | | 2,035,000 | 0 | 0 | | 2,035,000 |
| 01170RHR6 | 1.850% | 2028 | Jun | Serial | | | 1,950,000 | 0 | 0 | | 1,950,000 |
| 01170RHS4 | 1.900% | 2028 | Dec | Serial | | | 2,050,000 | 0 | 0 | | 2,050,000 |
| 01170RHT2 | 1.950% | 2029 | Jun | Serial | | | 2,175,000 | 0 | 0 | | 2,175,000 |
| 01170RHU9 | 2.000% | 2029 | Dec | Serial | | | 2,330,000 | 0 | 0 | | 2,330,000 |
| 01170RHV7 | 2.050% | 2030 | Jun | Serial | | | 2,155,000 | 0 | 0 | | 2,155,000 |
| 01170RHW5 | 2.100% | 2030 | Dec | Serial | | | 2,250,000 | 0 | 0 | | 2,250,000 |
| 01170RHX3 | 2.150% | 2031 | Jun | Serial | | | 2,300,000 | 0 | 0 | | 2,300,000 |
| 01170RHY1 | 2.200% | 2031 | Dec | Serial | | | 3,670,000 | 0 | 0 | | 3,670,000 |
| 01170RHZ8 | 2.250% | 2032 | Jun | Serial | | | 2,445,000 | 0 | 0 | | 2,445,000 |
| 01170RJA1 | 2.250% | 2032 | Dec | Serial | | | 2,495,000 | 0 | 0 | | 2,495,000 |
| 01170RJB9 | 2.500% | 2033 | Jun | Sinker | | | 2,545,000 | 0 | 0 | | 2,545,000 |
| 01170RJB9 | 2.500% | 2033 | Dec | Sinker | | | 2,595,000 | 0 | 0 | | 2,595,000 |
| 01170RJB9 | 2.500% | 2034 | Jun | Sinker | | | 2,650,000 | 0 | 0 | | 2,650,000 |
| 01170RJB9 | 2.500% | 2034 | Dec | Term | | | 2,710,000 | 0 | 0 | | 2,710,000 |
| 01170RJC7 | 2.700% | 2035 | Jun | Sinker | | | 2,760,000 | 0 | 0 | | 2,760,000 |
| 01170JD5 | 3.750% | 2035 | Dec | Sinker | Prem | PAC | 1,050,000 | 0 | 215,000 | | 835,000 |
| 01170JJC7 | 2.700% | 2035 | Dec | Sinker | | | 1,765,000 | 0 | 0 | | 1,765,000 |
| 01170JJC7 | 2.700% | 2036 | Jun | Sinker | | | 1,335,000 | 0 | 0 | | 1,335,000 |
| 01170JD5 | 3.750% | 2036 | Jun | Sinker | Prem | PAC | 1,540,000 | 0 | 325,000 | | 1,215,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|---|--------|------|-------|---------------|------|--------------------|----------------------|-----------------------------|-------------------------------|---------------------|---------------|----------------------|
| General Mortgage Revenue Bonds II | | | | | | | | | | | | |
| GM19A General Mortgage Revenue Bonds II, 2019 Series A | | | | | | | | | | | | |
| | | | | Exempt | | Prog: 408 | Yield: 2.550% | Delivery: 10/22/2019 | Underwriter: Jefferies | S and P | Moodys | Fitch |
| | | | | | | | | | | AA+ | Aa1 | N/A |
| 01170RJD5 | 3.750% | 2036 | Dec | Sinker | Prem | PAC | 1,575,000 | 0 | 330,000 | | | 1,245,000 |
| 01170RJC7 | 2.700% | 2036 | Dec | Sinker | | | 1,360,000 | 0 | 0 | | | 1,360,000 |
| 01170RJC7 | 2.700% | 2037 | Jun | Sinker | | | 1,390,000 | 0 | 0 | | | 1,390,000 |
| 01170RJD5 | 3.750% | 2037 | Jun | Sinker | Prem | PAC | 1,610,000 | 0 | 340,000 | | | 1,270,000 |
| 01170RJC7 | 2.700% | 2037 | Dec | Sinker | | | 1,415,000 | 0 | 0 | | | 1,415,000 |
| 01170RJD5 | 3.750% | 2037 | Dec | Sinker | Prem | PAC | 1,645,000 | 0 | 345,000 | | | 1,300,000 |
| 01170RJC7 | 2.700% | 2038 | Jun | Sinker | | | 1,440,000 | 0 | 0 | | | 1,440,000 |
| 01170RJD5 | 3.750% | 2038 | Jun | Sinker | Prem | PAC | 1,680,000 | 0 | 350,000 | | | 1,330,000 |
| 01170RJD5 | 3.750% | 2038 | Dec | Sinker | Prem | PAC | 1,715,000 | 0 | 360,000 | | | 1,355,000 |
| 01170RJC7 | 2.700% | 2038 | Dec | Sinker | | | 1,470,000 | 0 | 0 | | | 1,470,000 |
| 01170RJD5 | 3.750% | 2039 | Jun | Sinker | Prem | PAC | 1,755,000 | 0 | 365,000 | | | 1,390,000 |
| 01170RJC7 | 2.700% | 2039 | Jun | Sinker | | | 1,500,000 | 0 | 0 | | | 1,500,000 |
| 01170RJC7 | 2.700% | 2039 | Dec | Term | | | 1,525,000 | 0 | 0 | | | 1,525,000 |
| 01170RJD5 | 3.750% | 2039 | Dec | Sinker | Prem | PAC | 1,795,000 | 0 | 375,000 | | | 1,420,000 |
| 01170RJD5 | 3.750% | 2040 | Jun | Sinker | Prem | PAC | 1,835,000 | 0 | 385,000 | | | 1,450,000 |
| 01170RJE3 | 2.900% | 2040 | Jun | Sinker | | | 1,555,000 | 0 | 0 | | | 1,555,000 |
| 01170RJD5 | 3.750% | 2040 | Dec | Sinker | Prem | PAC | 1,875,000 | 0 | 390,000 | | | 1,485,000 |
| 01170RJE3 | 2.900% | 2040 | Dec | Sinker | | | 1,585,000 | 0 | 0 | | | 1,585,000 |
| 01170RJE3 | 2.900% | 2041 | Jun | Sinker | | | 1,615,000 | 0 | 0 | | | 1,615,000 |
| 01170RJD5 | 3.750% | 2041 | Jun | Sinker | Prem | PAC | 1,915,000 | 0 | 405,000 | | | 1,510,000 |
| 01170RJE3 | 2.900% | 2041 | Dec | Sinker | | | 1,645,000 | 0 | 0 | | | 1,645,000 |
| 01170RJD5 | 3.750% | 2041 | Dec | Sinker | Prem | PAC | 1,955,000 | 0 | 405,000 | | | 1,550,000 |
| 01170RJE3 | 2.900% | 2042 | Jun | Sinker | | | 1,680,000 | 0 | 0 | | | 1,680,000 |
| 01170RJD5 | 3.750% | 2042 | Jun | Sinker | Prem | PAC | 2,000,000 | 0 | 415,000 | | | 1,585,000 |
| 01170RJE3 | 2.900% | 2042 | Dec | Sinker | | | 1,710,000 | 0 | 0 | | | 1,710,000 |
| 01170RJD5 | 3.750% | 2042 | Dec | Term | Prem | PAC | 785,000 | 0 | 160,000 | | | 625,000 |
| 01170RJE3 | 2.900% | 2043 | Jun | Sinker | | | 1,745,000 | 0 | 0 | | | 1,745,000 |
| 01170RJE3 | 2.900% | 2043 | Dec | Sinker | | | 1,780,000 | 0 | 0 | | | 1,780,000 |
| 01170RJE3 | 2.900% | 2044 | Jun | Sinker | | | 1,815,000 | 0 | 0 | | | 1,815,000 |
| 01170RJE3 | 2.900% | 2044 | Dec | Term | | | 1,850,000 | 0 | 0 | | | 1,850,000 |
| 01170RJF0 | 2.950% | 2049 | Jun | Term | | | 17,590,000 | 0 | 17,590,000 | | | 0 |
| | | | | | | GM19A Total | \$136,700,000 | | \$4,200,000 | \$22,755,000 | | \$109,745,000 |
| GM19B General Mortgage Revenue Bonds II, 2019 Series B | | | | | | | | | | | | |
| | | | | Exempt | | Prog: 408 | Yield: 2.550% | Delivery: 10/22/2019 | Underwriter: Jefferies | AA+ | Aa1 | N/A |
| 01170RJG8 | 5.000% | 2030 | Jun | Serial | Prem | Pre-Ulm | 825,000 | 0 | 0 | | | 825,000 |
| 01170RJH6 | 5.000% | 2031 | Jun | Serial | Prem | Pre-Ulm | 4,830,000 | 0 | 0 | | | 4,830,000 |
| 01170RJJ2 | 5.000% | 2032 | Dec | Sinker | Prem | Pre-Ulm | 1,000,000 | 0 | 0 | | | 1,000,000 |
| 01170RJJ2 | 5.000% | 2033 | Jun | Sinker | Prem | Pre-Ulm | 9,000,000 | 0 | 0 | | | 9,000,000 |
| 01170RJJ2 | 5.000% | 2033 | Dec | Term | Prem | Pre-Ulm | 4,330,000 | 0 | 0 | | | 4,330,000 |
| 01170RJK9 | 2.500% | 2034 | Dec | Serial | | Pre-Ulm | 5,000,000 | 0 | 600,000 | | | 4,400,000 |
| | | | | | | GM19B Total | \$24,985,000 | | \$0 | \$600,000 | | \$24,385,000 |
| GM20A General Mortgage Revenue Bonds II, 2020 Series A | | | | | | | | | | | | |
| | | | | Exempt | | Prog: 409 | Yield: 1.822% | Delivery: 9/15/2020 | Underwriter: Jefferies | AA+ | Aa1 | N/A |
| 01170RJL7 | 0.250% | 2021 | Jun | Serial | | | 1,790,000 | 1,790,000 | 0 | | | 0 |
| 01170RJM5 | 0.300% | 2021 | Dec | Serial | | | 1,825,000 | 0 | 0 | | | 1,825,000 |
| 01170RJN3 | 0.350% | 2022 | Jun | Serial | | | 1,860,000 | 0 | 0 | | | 1,860,000 |
| 01170RJP8 | 0.400% | 2022 | Dec | Serial | | | 1,895,000 | 0 | 0 | | | 1,895,000 |
| 01170RJQ6 | 0.450% | 2023 | Jun | Serial | | | 1,930,000 | 0 | 0 | | | 1,930,000 |
| 01170RJR4 | 0.550% | 2023 | Dec | Serial | | | 1,965,000 | 0 | 0 | | | 1,965,000 |
| 01170RJS2 | 0.650% | 2024 | Jun | Serial | | | 1,995,000 | 0 | 0 | | | 1,995,000 |
| 01170RJT0 | 0.700% | 2024 | Dec | Serial | | | 2,040,000 | 0 | 0 | | | 2,040,000 |
| 01170RJU7 | 0.800% | 2025 | Jun | Serial | | | 2,070,000 | 0 | 0 | | | 2,070,000 |
| 01170RJV5 | 0.950% | 2025 | Dec | Serial | | | 2,110,000 | 0 | 0 | | | 2,110,000 |
| 01170RJV3 | 1.050% | 2026 | Jun | Serial | | | 2,150,000 | 0 | 0 | | | 2,150,000 |
| 01170RJX1 | 1.100% | 2026 | Dec | Serial | | | 2,185,000 | 0 | 0 | | | 2,185,000 |
| 01170RJY9 | 1.200% | 2027 | Jun | Serial | | | 2,230,000 | 0 | 0 | | | 2,230,000 |
| 01170RJZ6 | 1.250% | 2027 | Dec | Serial | | | 2,270,000 | 0 | 0 | | | 2,270,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|---|------|-------|---------------|------------------|----------------------|----------------------------|-------------------------------------|----------------------|----------------------|----------------|
| General Mortgage Revenue Bonds II | | | | | | | | | | | |
| GM20A | General Mortgage Revenue Bonds II, 2020 Series A | | | Exempt | Prog: 409 | Yield: 1.822% | Delivery: 9/15/2020 | Underwriter: Jefferies | S and P | Moody's | Fitch |
| | | | | | | | | | AA+ | Aa1 | N/A |
| 01170RKA9 | 1.350% | 2028 | Jun | Serial | | | 2,310,000 | 0 | 0 | 2,310,000 | |
| 01170RKB7 | 1.400% | 2028 | Dec | Serial | | | 2,355,000 | 0 | 0 | 2,355,000 | |
| 01170RKC5 | 0.150% | 2029 | Jun | Serial | | | 2,395,000 | 0 | 0 | 2,395,000 | |
| 01170RKD3 | 1.550% | 2029 | Dec | Serial | | | 2,445,000 | 0 | 0 | 2,445,000 | |
| 01170RKE1 | 1.650% | 2030 | Jun | Serial | | | 2,485,000 | 0 | 0 | 2,485,000 | |
| 01170RKF8 | 1.700% | 2030 | Dec | Serial | | | 2,945,000 | 0 | 0 | 2,945,000 | |
| 01170RKG6 | 1.800% | 2031 | Jun | Serial | | | 3,005,000 | 0 | 0 | 3,005,000 | |
| 01170RKH4 | 1.850% | 2031 | Dec | Serial | | | 3,055,000 | 0 | 0 | 3,055,000 | |
| 01170RKJ0 | 1.900% | 2032 | Jun | Serial | | | 3,115,000 | 0 | 0 | 3,115,000 | |
| 01170RKK7 | 1.900% | 2032 | Dec | Serial | | | 3,165,000 | 0 | 0 | 3,165,000 | |
| 01170RKL5 | 1.950% | 2033 | Jun | Serial | | | 3,230,000 | 0 | 0 | 3,230,000 | |
| 01170RKM3 | 1.950% | 2033 | Dec | Serial | | | 3,285,000 | 0 | 0 | 3,285,000 | |
| 01170RKN1 | 2.000% | 2034 | Jun | Sinker | | | 3,340,000 | 0 | 0 | 3,340,000 | |
| 01170RKN1 | 2.000% | 2034 | Dec | Sinker | | | 3,410,000 | 0 | 0 | 3,410,000 | |
| 01170RKN1 | 2.000% | 2035 | Jun | Sinker | | | 3,465,000 | 0 | 0 | 3,465,000 | |
| 01170RKN1 | 2.000% | 2035 | Dec | Term | | | 3,530,000 | 0 | 0 | 3,530,000 | |
| 01170RKP6 | 2.050% | 2036 | Jun | Sinker | | | 3,590,000 | 0 | 0 | 3,590,000 | |
| 01170RKP6 | 2.050% | 2036 | Dec | Sinker | | | 3,660,000 | 0 | 0 | 3,660,000 | |
| 01170RKP6 | 2.050% | 2037 | Jun | Term | | | 2,390,000 | 0 | 0 | 2,390,000 | |
| 01170RKQ4 | 3.250% | 2037 | Jun | Sinker | Prem | PAC | 1,335,000 | 0 | 95,000 | 1,240,000 | |
| 01170RKQ4 | 3.250% | 2037 | Dec | Sinker | Prem | PAC | 3,790,000 | 0 | 260,000 | 3,530,000 | |
| 01170RKQ4 | 3.250% | 2038 | Jun | Sinker | Prem | PAC | 3,860,000 | 0 | 265,000 | 3,595,000 | |
| 01170RKQ4 | 3.250% | 2038 | Dec | Sinker | Prem | PAC | 3,930,000 | 0 | 270,000 | 3,660,000 | |
| 01170RKQ4 | 3.250% | 2039 | Jun | Sinker | Prem | PAC | 4,005,000 | 0 | 275,000 | 3,730,000 | |
| 01170RKQ4 | 3.250% | 2039 | Dec | Sinker | Prem | PAC | 4,070,000 | 0 | 280,000 | 3,790,000 | |
| 01170RKQ4 | 3.250% | 2040 | Jun | Sinker | Prem | PAC | 4,155,000 | 0 | 285,000 | 3,870,000 | |
| 01170RKQ4 | 3.250% | 2040 | Dec | Sinker | Prem | PAC | 4,220,000 | 0 | 290,000 | 3,930,000 | |
| 01170RKQ4 | 3.250% | 2041 | Jun | Sinker | Prem | PAC | 4,300,000 | 0 | 295,000 | 4,005,000 | |
| 01170RKQ4 | 3.250% | 2041 | Dec | Sinker | Prem | PAC | 4,380,000 | 0 | 300,000 | 4,080,000 | |
| 01170RKQ4 | 3.250% | 2042 | Jun | Sinker | Prem | PAC | 3,095,000 | 0 | 215,000 | 2,880,000 | |
| 01170RKQ4 | 3.250% | 2042 | Dec | Sinker | Prem | PAC | 1,780,000 | 0 | 125,000 | 1,655,000 | |
| 01170RKQ4 | 3.250% | 2043 | Jun | Sinker | Prem | PAC | 1,810,000 | 0 | 125,000 | 1,685,000 | |
| 01170RKQ4 | 3.250% | 2043 | Dec | Sinker | Prem | PAC | 1,840,000 | 0 | 125,000 | 1,715,000 | |
| 01170RKQ4 | 3.250% | 2044 | Jun | Sinker | Prem | PAC | 1,870,000 | 0 | 130,000 | 1,740,000 | |
| 01170RKQ4 | 3.250% | 2044 | Dec | Term | Prem | PAC | 1,240,000 | 0 | 85,000 | 1,155,000 | |
| GM20A Total | | | | | | | \$135,170,000 | \$1,790,000 | \$3,420,000 | \$129,960,000 | |
| GM20B | General Mortgage Revenue Bonds II, 2020 Series B | | | Exempt | Prog: 409 | Yield: 1.822% | Delivery: 9/15/2020 | Underwriter: Jefferies | AA+ | Aa1 | N/A |
| | | | | | | | | | | | |
| 01170RKR2 | 5.000% | 2030 | Dec | Serial | Prem | Pre-Ulm | 10,000,000 | 0 | 0 | 10,000,000 | |
| 01170RKS0 | 5.000% | 2031 | Jun | Sinker | Prem | Pre-Ulm | 3,605,000 | 0 | 0 | 3,605,000 | |
| 01170RKS0 | 5.000% | 2031 | Dec | Term | Prem | Pre-Ulm | 5,650,000 | 0 | 0 | 5,650,000 | |
| 01170RKY8 | 5.000% | 2032 | Jun | Sinker | Prem | Pre-Ulm | 7,000,000 | 0 | 0 | 7,000,000 | |
| 01170RKY8 | 5.000% | 2032 | Dec | Term | Prem | Pre-Ulm | 10,620,000 | 0 | 0 | 10,620,000 | |
| 01170RKU5 | 5.000% | 2033 | Jun | Serial | Prem | Pre-Ulm | 7,800,000 | 0 | 0 | 7,800,000 | |
| 01170RKV3 | 2.000% | 2033 | Dec | Sinker | | Pre-Ulm | 6,500,000 | 0 | 0 | 6,500,000 | |
| 01170RKV3 | 2.000% | 2034 | Jun | Sinker | | Pre-Ulm | 6,500,000 | 0 | 0 | 6,500,000 | |
| 01170RKV3 | 2.000% | 2034 | Dec | Sinker | | Pre-Ulm | 5,500,000 | 0 | 0 | 5,500,000 | |
| 01170RKV3 | 2.000% | 2035 | Jun | Sinker | | Pre-Ulm | 5,500,000 | 0 | 0 | 5,500,000 | |
| 01170RKV3 | 2.000% | 2035 | Dec | Term | | Pre-Ulm | 6,000,000 | 0 | 0 | 6,000,000 | |
| GM20B Total | | | | | | | \$74,675,000 | \$0 | \$0 | \$74,675,000 | |
| General Mortgage Revenue Bonds II Total | | | | | | | \$639,310,000 | \$27,600,000 | \$118,000,000 | \$493,710,000 | |
| Governmental Purpose Bonds | | | | | | | | | | | |
| GP01A | Governmental Purpose Bonds, 2001 Series A | | | Exempt | Prog: 502 | Yield: VRDO | Delivery: 8/2/2001 | Underwriter: Lehman Brothers | S and P | Moody's | Fitch |
| | | | | | | | | | AA+/A-1+ | Aaa/VMIG1 | AAA/F1+ |
| 0118326M9 | | 2001 | Dec | Sinker | | SWAP | 500,000 | 500,000 | 0 | 0 | |
| 0118326M9 | | 2002 | Jun | Sinker | | SWAP | 705,000 | 705,000 | 0 | 0 | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|-----------------------------------|--|------|-------|---------------|------------------|--------------------|---------------------------|-------------------------------------|--------------------|--------------------|--------------|
| Governmental Purpose Bonds | | | | | | | | | | | |
| GP01A | Governmental Purpose Bonds, 2001 Series A | | | | | | | | | | |
| | | | | Exempt | Prog: 502 | Yield: VRDO | Delivery: 8/2/2001 | Underwriter: Lehman Brothers | S and P | Moody's | Fitch |
| | | | | | | | | | AA+/A-1+ | Aaa/VMIG1 | AAA/F1+ |
| 0118326M9 | | 2002 | Dec | Sinker | | SWAP | 720,000 | 720,000 | 0 | | 0 |
| 0118326M9 | | 2003 | Jun | Sinker | | SWAP | 735,000 | 735,000 | 0 | | 0 |
| 0118326M9 | | 2003 | Dec | Sinker | | SWAP | 745,000 | 745,000 | 0 | | 0 |
| 0118326M9 | | 2004 | Jun | Sinker | | SWAP | 770,000 | 770,000 | 0 | | 0 |
| 0118326M9 | | 2004 | Dec | Sinker | | SWAP | 780,000 | 780,000 | 0 | | 0 |
| 0118326M9 | | 2005 | Jun | Sinker | | SWAP | 795,000 | 795,000 | 0 | | 0 |
| 0118326M9 | | 2005 | Dec | Sinker | | SWAP | 815,000 | 815,000 | 0 | | 0 |
| 0118326M9 | | 2006 | Jun | Sinker | | SWAP | 825,000 | 825,000 | 0 | | 0 |
| 0118326M9 | | 2006 | Dec | Sinker | | SWAP | 845,000 | 845,000 | 0 | | 0 |
| 0118326M9 | | 2007 | Jun | Sinker | | SWAP | 860,000 | 860,000 | 0 | | 0 |
| 0118326M9 | | 2007 | Dec | Sinker | | SWAP | 880,000 | 880,000 | 0 | | 0 |
| 0118326M9 | | 2008 | Jun | Sinker | | SWAP | 895,000 | 895,000 | 0 | | 0 |
| 0118326M9 | | 2008 | Dec | Sinker | | SWAP | 920,000 | 920,000 | 0 | | 0 |
| 0118326M9 | | 2009 | Jun | Sinker | | SWAP | 930,000 | 930,000 | 0 | | 0 |
| 0118326M9 | | 2009 | Dec | Sinker | | SWAP | 950,000 | 950,000 | 0 | | 0 |
| 0118326M9 | | 2010 | Jun | Sinker | | SWAP | 960,000 | 960,000 | 0 | | 0 |
| 0118326M9 | | 2010 | Dec | Sinker | | SWAP | 995,000 | 995,000 | 0 | | 0 |
| 0118326M9 | | 2011 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | | 0 |
| 0118326M9 | | 2011 | Dec | Sinker | | SWAP | 1,030,000 | 1,030,000 | 0 | | 0 |
| 0118326M9 | | 2012 | Jun | Sinker | | SWAP | 1,050,000 | 1,050,000 | 0 | | 0 |
| 0118326M9 | | 2012 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | | 0 |
| 0118326M9 | | 2013 | Jun | Sinker | | SWAP | 1,090,000 | 1,090,000 | 0 | | 0 |
| 0118326M9 | | 2013 | Dec | Sinker | | SWAP | 1,115,000 | 1,115,000 | 0 | | 0 |
| 0118326M9 | | 2014 | Jun | Sinker | | SWAP | 1,135,000 | 1,135,000 | 0 | | 0 |
| 0118326M9 | | 2014 | Dec | Sinker | | SWAP | 1,160,000 | 1,160,000 | 0 | | 0 |
| 0118326M9 | | 2015 | Jun | Sinker | | SWAP | 1,180,000 | 1,180,000 | 0 | | 0 |
| 0118326M9 | | 2015 | Dec | Sinker | | SWAP | 1,205,000 | 1,205,000 | 0 | | 0 |
| 0118326M9 | | 2016 | Jun | Sinker | | SWAP | 1,235,000 | 1,235,000 | 0 | | 0 |
| 0118326M9 | | 2016 | Dec | Sinker | | SWAP | 1,255,000 | 1,255,000 | 0 | | 0 |
| 0118326M9 | | 2017 | Jun | Sinker | | SWAP | 1,275,000 | 1,275,000 | 0 | | 0 |
| 0118326M9 | | 2017 | Dec | Sinker | | SWAP | 1,305,000 | 1,305,000 | 0 | | 0 |
| 0118326M9 | | 2018 | Jun | Sinker | | SWAP | 1,335,000 | 1,335,000 | 0 | | 0 |
| 0118326M9 | | 2018 | Dec | Sinker | | SWAP | 1,365,000 | 1,365,000 | 0 | | 0 |
| 0118326M9 | | 2019 | Jun | Sinker | | SWAP | 1,380,000 | 1,380,000 | 0 | | 0 |
| 0118326M9 | | 2019 | Dec | Sinker | | SWAP | 1,410,000 | 1,410,000 | 0 | | 0 |
| 0118326M9 | | 2020 | Jun | Sinker | | SWAP | 1,445,000 | 1,445,000 | 0 | | 0 |
| 0118326M9 | | 2020 | Dec | Sinker | | SWAP | 1,465,000 | 1,465,000 | 0 | | 0 |
| 0118326M9 | | 2021 | Jun | Sinker | | SWAP | 1,505,000 | 1,505,000 | 0 | | 0 |
| 0118326M9 | | 2021 | Dec | Sinker | | SWAP | 1,525,000 | 0 | | | 1,525,000 |
| 0118326M9 | | 2022 | Jun | Sinker | | SWAP | 1,560,000 | 0 | | | 1,560,000 |
| 0118326M9 | | 2022 | Dec | Sinker | | SWAP | 1,590,000 | 0 | | | 1,590,000 |
| 0118326M9 | | 2023 | Jun | Sinker | | SWAP | 1,620,000 | 0 | | | 1,620,000 |
| 0118326M9 | | 2023 | Dec | Sinker | | SWAP | 1,660,000 | 0 | | | 1,660,000 |
| 0118326M9 | | 2024 | Jun | Sinker | | SWAP | 1,685,000 | 0 | | | 1,685,000 |
| 0118326M9 | | 2024 | Dec | Sinker | | SWAP | 1,725,000 | 0 | | | 1,725,000 |
| 0118326M9 | | 2025 | Jun | Sinker | | SWAP | 1,755,000 | 0 | | | 1,755,000 |
| 0118326M9 | | 2025 | Dec | Sinker | | SWAP | 1,790,000 | 0 | | | 1,790,000 |
| 0118326M9 | | 2026 | Jun | Sinker | | SWAP | 1,830,000 | 0 | | | 1,830,000 |
| 0118326M9 | | 2026 | Dec | Sinker | | SWAP | 1,865,000 | 0 | | | 1,865,000 |
| 0118326M9 | | 2027 | Jun | Sinker | | SWAP | 1,900,000 | 0 | | | 1,900,000 |
| 0118326M9 | | 2027 | Dec | Sinker | | SWAP | 1,945,000 | 0 | | | 1,945,000 |
| 0118326M9 | | 2028 | Jun | Sinker | | SWAP | 1,970,000 | 0 | | | 1,970,000 |
| 0118326M9 | | 2028 | Dec | Sinker | | SWAP | 2,020,000 | 0 | | | 2,020,000 |
| 0118326M9 | | 2029 | Jun | Sinker | | SWAP | 2,060,000 | 0 | | | 2,060,000 |
| 0118326M9 | | 2029 | Dec | Sinker | | SWAP | 2,100,000 | 0 | | | 2,100,000 |
| 0118326M9 | | 2030 | Jun | Sinker | | SWAP | 2,145,000 | 0 | | | 2,145,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|-----------------------------------|--|------|-------|---------------|------------------|--------------------|---------------------------|-------------------------------------|--------------------|---------------------|----------------|
| Governmental Purpose Bonds | | | | | | | | | | | |
| GP01A | Governmental Purpose Bonds, 2001 Series A | | | Exempt | Prog: 502 | Yield: VRDO | Delivery: 8/2/2001 | Underwriter: Lehman Brothers | S and P | Moody's | Fitch |
| 0118326M9 | | 2030 | Dec | Term | | SWAP | 2,190,000 | 0 | 0 | 2,190,000 | |
| | | | | | | GP01A Total | \$76,580,000 | \$41,645,000 | \$0 | \$34,935,000 | |
| GP01B | Governmental Purpose Bonds, 2001 Series B | | | Exempt | Prog: 502 | Yield: VRDO | Delivery: 8/2/2001 | Underwriter: Lehman Brothers | AA+/A-1+ | Aaa/VMIG1 | AAA/F1+ |
| 0118326N7 | | 2001 | Dec | Sinker | | SWAP | 620,000 | 620,000 | 0 | 0 | |
| 0118326N7 | | 2002 | Jun | Sinker | | SWAP | 855,000 | 855,000 | 0 | 0 | |
| 0118326N7 | | 2002 | Dec | Sinker | | SWAP | 885,000 | 885,000 | 0 | 0 | |
| 0118326N7 | | 2003 | Jun | Sinker | | SWAP | 900,000 | 900,000 | 0 | 0 | |
| 0118326N7 | | 2003 | Dec | Sinker | | SWAP | 910,000 | 910,000 | 0 | 0 | |
| 0118326N7 | | 2004 | Jun | Sinker | | SWAP | 935,000 | 935,000 | 0 | 0 | |
| 0118326N7 | | 2004 | Dec | Sinker | | SWAP | 955,000 | 955,000 | 0 | 0 | |
| 0118326N7 | | 2005 | Jun | Sinker | | SWAP | 975,000 | 975,000 | 0 | 0 | |
| 0118326N7 | | 2005 | Dec | Sinker | | SWAP | 990,000 | 990,000 | 0 | 0 | |
| 0118326N7 | | 2006 | Jun | Sinker | | SWAP | 1,010,000 | 1,010,000 | 0 | 0 | |
| 0118326N7 | | 2006 | Dec | Sinker | | SWAP | 1,035,000 | 1,035,000 | 0 | 0 | |
| 0118326N7 | | 2007 | Jun | Sinker | | SWAP | 1,055,000 | 1,055,000 | 0 | 0 | |
| 0118326N7 | | 2007 | Dec | Sinker | | SWAP | 1,070,000 | 1,070,000 | 0 | 0 | |
| 0118326N7 | | 2008 | Jun | Sinker | | SWAP | 1,095,000 | 1,095,000 | 0 | 0 | |
| 0118326N7 | | 2008 | Dec | Sinker | | SWAP | 1,120,000 | 1,120,000 | 0 | 0 | |
| 0118326N7 | | 2009 | Jun | Sinker | | SWAP | 1,140,000 | 1,140,000 | 0 | 0 | |
| 0118326N7 | | 2009 | Dec | Sinker | | SWAP | 1,165,000 | 1,165,000 | 0 | 0 | |
| 0118326N7 | | 2010 | Jun | Sinker | | SWAP | 1,175,000 | 1,175,000 | 0 | 0 | |
| 0118326N7 | | 2010 | Dec | Sinker | | SWAP | 1,210,000 | 1,210,000 | 0 | 0 | |
| 0118326N7 | | 2011 | Jun | Sinker | | SWAP | 1,235,000 | 1,235,000 | 0 | 0 | |
| 0118326N7 | | 2011 | Dec | Sinker | | SWAP | 1,255,000 | 1,255,000 | 0 | 0 | |
| 0118326N7 | | 2012 | Jun | Sinker | | SWAP | 1,285,000 | 1,285,000 | 0 | 0 | |
| 0118326N7 | | 2012 | Dec | Sinker | | SWAP | 1,315,000 | 1,315,000 | 0 | 0 | |
| 0118326N7 | | 2013 | Jun | Sinker | | SWAP | 1,325,000 | 1,325,000 | 0 | 0 | |
| 0118326N7 | | 2013 | Dec | Sinker | | SWAP | 1,365,000 | 1,365,000 | 0 | 0 | |
| 0118326N7 | | 2014 | Jun | Sinker | | SWAP | 1,390,000 | 1,390,000 | 0 | 0 | |
| 0118326N7 | | 2014 | Dec | Sinker | | SWAP | 1,415,000 | 1,415,000 | 0 | 0 | |
| 0118326N7 | | 2015 | Jun | Sinker | | SWAP | 1,445,000 | 1,445,000 | 0 | 0 | |
| 0118326N7 | | 2015 | Dec | Sinker | | SWAP | 1,475,000 | 1,475,000 | 0 | 0 | |
| 0118326N7 | | 2016 | Jun | Sinker | | SWAP | 1,505,000 | 1,505,000 | 0 | 0 | |
| 0118326N7 | | 2016 | Dec | Sinker | | SWAP | 1,530,000 | 1,530,000 | 0 | 0 | |
| 0118326N7 | | 2017 | Jun | Sinker | | SWAP | 1,560,000 | 1,560,000 | 0 | 0 | |
| 0118326N7 | | 2017 | Dec | Sinker | | SWAP | 1,600,000 | 1,600,000 | 0 | 0 | |
| 0118326N7 | | 2018 | Jun | Sinker | | SWAP | 1,625,000 | 1,625,000 | 0 | 0 | |
| 0118326N7 | | 2018 | Dec | Sinker | | SWAP | 1,665,000 | 1,665,000 | 0 | 0 | |
| 0118326N7 | | 2019 | Jun | Sinker | | SWAP | 1,690,000 | 1,690,000 | 0 | 0 | |
| 0118326N7 | | 2019 | Dec | Sinker | | SWAP | 1,720,000 | 1,720,000 | 0 | 0 | |
| 0118326N7 | | 2020 | Jun | Sinker | | SWAP | 1,770,000 | 1,770,000 | 0 | 0 | |
| 0118326N7 | | 2020 | Dec | Sinker | | SWAP | 1,795,000 | 1,795,000 | 0 | 0 | |
| 0118326N7 | | 2021 | Jun | Sinker | | SWAP | 1,835,000 | 1,835,000 | 0 | 0 | |
| 0118326N7 | | 2021 | Dec | Sinker | | SWAP | 1,870,000 | 0 | 0 | 1,870,000 | |
| 0118326N7 | | 2022 | Jun | Sinker | | SWAP | 1,900,000 | 0 | 0 | 1,900,000 | |
| 0118326N7 | | 2022 | Dec | Sinker | | SWAP | 1,940,000 | 0 | 0 | 1,940,000 | |
| 0118326N7 | | 2023 | Jun | Sinker | | SWAP | 1,985,000 | 0 | 0 | 1,985,000 | |
| 0118326N7 | | 2023 | Dec | Sinker | | SWAP | 2,025,000 | 0 | 0 | 2,025,000 | |
| 0118326N7 | | 2024 | Jun | Sinker | | SWAP | 2,065,000 | 0 | 0 | 2,065,000 | |
| 0118326N7 | | 2024 | Dec | Sinker | | SWAP | 2,105,000 | 0 | 0 | 2,105,000 | |
| 0118326N7 | | 2025 | Jun | Sinker | | SWAP | 2,150,000 | 0 | 0 | 2,150,000 | |
| 0118326N7 | | 2025 | Dec | Sinker | | SWAP | 2,185,000 | 0 | 0 | 2,185,000 | |
| 0118326N7 | | 2026 | Jun | Sinker | | SWAP | 2,235,000 | 0 | 0 | 2,235,000 | |
| 0118326N7 | | 2026 | Dec | Sinker | | SWAP | 2,275,000 | 0 | 0 | 2,275,000 | |
| 0118326N7 | | 2027 | Jun | Sinker | | SWAP | 2,325,000 | 0 | 0 | 2,325,000 | |
| 0118326N7 | | 2027 | Dec | Sinker | | SWAP | 2,375,000 | 0 | 0 | 2,375,000 | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|--|------|-------|---------------|------------------|----------------------|-----------------------------|-------------------------------------|--------------------|---------------------|--------------|
| Governmental Purpose Bonds | | | | | | | | | | | |
| GP01B | Governmental Purpose Bonds, 2001 Series B | | | Exempt | Prog: 502 | Yield: VRDO | Delivery: 8/2/2001 | Underwriter: Lehman Brothers | S and P | Moody's | Fitch |
| 0118326N7 | | 2028 | Jun | Sinker | | SWAP | 2,415,000 | 0 | AA+/A-1+ | Aaa/VMIG1 | AAA/F1+ |
| 0118326N7 | | 2028 | Dec | Sinker | | SWAP | 2,465,000 | 0 | | | 2,465,000 |
| 0118326N7 | | 2029 | Jun | Sinker | | SWAP | 2,515,000 | 0 | | | 2,515,000 |
| 0118326N7 | | 2029 | Dec | Sinker | | SWAP | 2,565,000 | 0 | | | 2,565,000 |
| 0118326N7 | | 2030 | Jun | Sinker | | SWAP | 2,620,000 | 0 | | | 2,620,000 |
| 0118326N7 | | 2030 | Dec | Term | | SWAP | 2,675,000 | 0 | | | 2,675,000 |
| GP01B Total | | | | | | | \$93,590,000 | \$50,900,000 | \$0 | \$42,690,000 | |
| Governmental Purpose Bonds Total | | | | | | | \$170,170,000 | \$92,545,000 | \$0 | \$77,625,000 | |
| State Capital Project Bonds | | | | | | | | | | | |
| SC02C | State Capital Project Bonds, 2002 Series C | | | Exempt | Prog: 602 | Yield: VRDO | Delivery: 12/5/2002 | Underwriter: Bear Stearns | S and P | Moody's | Fitch |
| 0118326L1 | | 2012 | Jul | Sinker | | SWAP | 2,295,000 | 2,295,000 | AA+/A-1+ | Aa2/VMIG1 | AA+/F1+ |
| 0118326L1 | | 2013 | Jan | Sinker | | SWAP | 2,345,000 | 2,345,000 | | | 0 |
| 0118326L1 | | 2013 | Jul | Sinker | | SWAP | 2,400,000 | 2,400,000 | | | 0 |
| 0118326L1 | | 2014 | Jan | Sinker | | SWAP | 2,450,000 | 2,450,000 | | | 0 |
| 0118326L1 | | 2014 | Jul | Sinker | | SWAP | 2,505,000 | 2,505,000 | | | 0 |
| 0118326L1 | | 2015 | Jan | Sinker | | SWAP | 2,555,000 | 2,555,000 | | | 0 |
| 0118326L1 | | 2015 | Jul | Sinker | | SWAP | 2,610,000 | 2,610,000 | | | 0 |
| 0118326L1 | | 2016 | Jan | Sinker | | SWAP | 2,670,000 | 2,670,000 | | | 0 |
| 0118326L1 | | 2016 | Jul | Sinker | | SWAP | 2,725,000 | 2,725,000 | | | 0 |
| 0118326L1 | | 2017 | Jan | Sinker | | SWAP | 2,785,000 | 2,785,000 | | | 0 |
| 0118326L1 | | 2017 | Jul | Sinker | | SWAP | 2,845,000 | 2,845,000 | | | 0 |
| 0118326L1 | | 2018 | Jan | Sinker | | SWAP | 2,905,000 | 2,905,000 | | | 0 |
| 0118326L1 | | 2018 | Jul | Sinker | | SWAP | 2,970,000 | 2,970,000 | | | 0 |
| 0118326L1 | | 2019 | Jan | Sinker | | SWAP | 3,035,000 | 3,035,000 | | | 0 |
| 0118326L1 | | 2019 | Jul | Sinker | | SWAP | 3,100,000 | 3,100,000 | | | 0 |
| 0118326L1 | | 2020 | Jan | Sinker | | SWAP | 3,165,000 | 3,165,000 | | | 0 |
| 0118326L1 | | 2020 | Jul | Sinker | | SWAP | 3,235,000 | 3,235,000 | | | 0 |
| 0118326L1 | | 2021 | Jan | Sinker | | SWAP | 3,305,000 | 3,305,000 | | | 0 |
| 0118326L1 | | 2021 | Jul | Sinker | | SWAP | 3,375,000 | 3,375,000 | | | 0 |
| 0118326L1 | | 2022 | Jan | Sinker | | SWAP | 3,450,000 | 0 | | | 3,450,000 |
| 0118326L1 | | 2022 | Jul | Term | | SWAP | 3,525,000 | 0 | | | 3,525,000 |
| SC02C Total | | | | | | | \$60,250,000 | \$53,275,000 | \$0 | \$6,975,000 | |
| State Capital Project Bonds Total | | | | | | | \$60,250,000 | \$53,275,000 | \$0 | \$6,975,000 | |
| State Capital Project Bonds II | | | | | | | | | | | |
| SC12A | State Capital Project Bonds II, 2012 Series A | | | Exempt | Prog: 606 | Yield: 2.642% | Delivery: 10/17/2012 | Underwriter: Keybanc | S and P | Moody's | Fitch |
| 0118327Q9 | 2.000% | 2012 | Dec | Serial | | Prem | 2,340,000 | 2,340,000 | AA+ | Aa2 | AA+ |
| 0118327R7 | 2.000% | 2013 | Jun | Serial | | Prem | 1,900,000 | 1,900,000 | | | 0 |
| 0118327S5 | 3.000% | 2013 | Dec | Serial | | Prem | 1,880,000 | 1,880,000 | | | 0 |
| 0118327T3 | 2.000% | 2014 | Jun | Serial | | Prem | 1,970,000 | 1,970,000 | | | 0 |
| 0118327U0 | 4.000% | 2014 | Dec | Serial | | Prem | 1,925,000 | 1,925,000 | | | 0 |
| 0118327V8 | 2.000% | 2015 | Jun | Serial | | Prem | 2,020,000 | 2,020,000 | | | 0 |
| 0118327W6 | 4.000% | 2015 | Dec | Serial | | Prem | 2,015,000 | 2,015,000 | | | 0 |
| 0118327X4 | 3.000% | 2016 | Jun | Serial | | Prem | 2,080,000 | 2,080,000 | | | 0 |
| 0118327Y2 | 5.000% | 2016 | Dec | Serial | | Prem | 2,080,000 | 2,080,000 | | | 0 |
| 0118327Z9 | 3.000% | 2017 | Jun | Serial | | Prem | 2,170,000 | 2,170,000 | | | 0 |
| 0118328A3 | 5.000% | 2017 | Dec | Serial | | Prem | 2,165,000 | 2,165,000 | | | 0 |
| 0118328B1 | 4.000% | 2018 | Jun | Serial | | Prem | 2,255,000 | 2,255,000 | | | 0 |
| 0118328C9 | 5.000% | 2018 | Dec | Serial | | Prem | 2,255,000 | 2,255,000 | | | 0 |
| 0118328D7 | 4.000% | 2019 | Jun | Serial | | Prem | 2,365,000 | 2,365,000 | | | 0 |
| 0118328E5 | 5.000% | 2019 | Dec | Serial | | Prem | 2,355,000 | 2,355,000 | | | 0 |
| 0118328F2 | 4.000% | 2020 | Jun | Serial | | Prem | 2,470,000 | 2,470,000 | | | 0 |
| 0118328G0 | 5.000% | 2020 | Dec | Serial | | Prem | 2,450,000 | 2,450,000 | | | 0 |
| 0118328H8 | 3.500% | 2021 | Jun | Serial | | Prem | 2,580,000 | 2,580,000 | | | 0 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|--------|------|-------|---------------|------------------|----------------------|-----------------------------|---------------------------------|--------------------|---------------------|--------------|
| State Capital Project Bonds II | | | | | | | | | | | |
| SC12A State Capital Project Bonds II, 2012 Series A | | | | | | | | | | | |
| | | | | Exempt | Prog: 606 | Yield: 2.642% | Delivery: 10/17/2012 | Underwriter: Keybanc | S and P | Moodys | Fitch |
| | | | | | | | | | AA+ | Aa2 | AA+ |
| 0118328J4 | 5.000% | 2021 | Dec | Serial | | Prem | 2,560,000 | 0 | 0 | | 2,560,000 |
| 0118328K1 | 5.000% | 2022 | Jun | Serial | | Prem | 2,690,000 | 0 | 0 | | 2,690,000 |
| 0118328L9 | 5.000% | 2022 | Dec | Serial | | Prem | 2,680,000 | 0 | 0 | | 2,680,000 |
| 0118328M7 | 5.000% | 2023 | Dec | Serial | | Prem | 4,610,000 | 0 | 0 | | 4,610,000 |
| 011839PQ4 | 5.000% | 2024 | Dec | Serial | | Prem | 4,090,000 | 0 | 0 | | 4,090,000 |
| 011839PX9 | 5.000% | 2024 | Dec | Serial | | Prem | 750,000 | 0 | 0 | | 750,000 |
| 011839PR2 | 5.000% | 2025 | Dec | Serial | | Prem | 4,295,000 | 0 | 0 | | 4,295,000 |
| 011839PY7 | 5.000% | 2025 | Dec | Serial | | Prem | 790,000 | 0 | 0 | | 790,000 |
| 011839PS0 | 5.000% | 2026 | Dec | Serial | | Prem | 4,510,000 | 0 | 0 | | 4,510,000 |
| 011839PZ4 | 5.000% | 2026 | Dec | Serial | | Prem | 830,000 | 0 | 0 | | 830,000 |
| 011839PT8 | 5.000% | 2027 | Dec | Serial | | Prem | 4,735,000 | 0 | 0 | | 4,735,000 |
| 011839QA8 | 5.000% | 2027 | Dec | Serial | | Prem | 870,000 | 0 | 0 | | 870,000 |
| 0118328S4 | 3.250% | 2028 | Dec | Serial | | Disc | 5,885,000 | 0 | 0 | | 5,885,000 |
| 011839PU5 | 5.000% | 2029 | Dec | Serial | | Prem | 5,130,000 | 0 | 0 | | 5,130,000 |
| 011839QB6 | 5.000% | 2029 | Dec | Serial | | Prem | 945,000 | 0 | 0 | | 945,000 |
| 0118328U9 | 3.375% | 2030 | Dec | Serial | | Disc | 6,385,000 | 0 | 0 | | 6,385,000 |
| 011839PV3 | 5.000% | 2031 | Dec | Serial | | Prem | 5,565,000 | 0 | 0 | | 5,565,000 |
| 011839QC4 | 5.000% | 2031 | Dec | Serial | | Prem | 1,025,000 | 0 | 0 | | 1,025,000 |
| 011839PW1 | 5.000% | 2032 | Dec | Serial | | Prem | 1,470,000 | 0 | 0 | | 1,470,000 |
| 011839QD2 | 5.000% | 2032 | Dec | Serial | | Prem | 270,000 | 0 | 0 | | 270,000 |
| SC12A Total | | | | | | | \$99,360,000 | \$39,275,000 | \$0 | \$60,085,000 | |
| SC13A State Capital Project Bonds II, 2013 Series A | | | | | | | | | | | |
| | | | | Exempt | Prog: 607 | Yield: 2.553% | Delivery: 5/30/2013 | Underwriter: Keybanc | AA+ | Aa2 | AA+ |
| 011839AA5 | 4.000% | 2017 | Jun | Serial | | Prem | 3,055,000 | 3,055,000 | 0 | | 0 |
| 011839AB3 | 4.000% | 2017 | Dec | Serial | | Prem | 1,615,000 | 1,615,000 | 0 | | 0 |
| 011839AC1 | 5.000% | 2018 | Jun | Serial | | Prem | 1,610,000 | 1,610,000 | 0 | | 0 |
| 011839AD9 | 5.000% | 2018 | Dec | Serial | | Prem | 1,755,000 | 1,755,000 | 0 | | 0 |
| 011839AE7 | 5.000% | 2019 | Jun | Serial | | Prem | 1,750,000 | 1,750,000 | 0 | | 0 |
| 011839AF4 | 5.000% | 2019 | Dec | Serial | | Prem | 2,765,000 | 2,765,000 | 0 | | 0 |
| 011839AG2 | 5.000% | 2020 | Jun | Serial | | Prem | 2,755,000 | 2,755,000 | 0 | | 0 |
| 011839AH0 | 5.000% | 2020 | Dec | Serial | | Prem | 2,905,000 | 2,905,000 | 0 | | 0 |
| 011839AJ6 | 5.000% | 2021 | Jun | Serial | | Prem | 2,905,000 | 2,905,000 | 0 | | 0 |
| 011839AK3 | 5.000% | 2021 | Dec | Serial | | Prem | 3,070,000 | 0 | 0 | | 3,070,000 |
| 011839AL1 | 5.000% | 2022 | Jun | Serial | | Prem | 3,070,000 | 0 | 0 | | 3,070,000 |
| 011839AM9 | 5.000% | 2022 | Dec | Serial | | Prem | 2,360,000 | 0 | 0 | | 2,360,000 |
| 011839AN7 | 5.000% | 2023 | Jun | Serial | | Prem | 2,350,000 | 0 | 0 | | 2,350,000 |
| 011839AP2 | 5.000% | 2023 | Dec | Serial | | Prem | 4,710,000 | 0 | 0 | | 4,710,000 |
| 011839QE0 | 5.000% | 2024 | Dec | Serial | | Prem | 3,850,000 | 0 | 0 | | 3,850,000 |
| 011839QJ9 | 5.000% | 2024 | Dec | Serial | | Prem | 1,130,000 | 0 | 0 | | 1,130,000 |
| 011839QK6 | 5.000% | 2025 | Dec | Serial | | Prem | 1,130,000 | 0 | 0 | | 1,130,000 |
| 011839QF7 | 5.000% | 2025 | Dec | Serial | | Prem | 3,855,000 | 0 | 0 | | 3,855,000 |
| 011839QG5 | 5.000% | 2026 | Dec | Serial | | Prem | 4,200,000 | 0 | 0 | | 4,200,000 |
| 011839QL4 | 5.000% | 2026 | Dec | Serial | | Prem | 1,235,000 | 0 | 0 | | 1,235,000 |
| 011839QH3 | 5.000% | 2027 | Dec | Serial | | Prem | 4,440,000 | 0 | 0 | | 4,440,000 |
| 011839QM2 | 5.000% | 2027 | Dec | Serial | | Prem | 1,300,000 | 0 | 0 | | 1,300,000 |
| 011839AU1 | 4.000% | 2028 | Dec | Serial | | Prem | 5,960,000 | 0 | 0 | | 5,960,000 |
| 011839AV9 | 4.000% | 2029 | Dec | Serial | | Prem | 6,235,000 | 0 | 0 | | 6,235,000 |
| 011839AW7 | 4.000% | 2030 | Dec | Serial | | Prem | 6,520,000 | 0 | 0 | | 6,520,000 |
| 011839AX5 | 4.000% | 2031 | Dec | Serial | | Prem | 6,815,000 | 0 | 0 | | 6,815,000 |
| 011839AY3 | 4.000% | 2032 | Dec | Serial | | Prem | 3,420,000 | 0 | 0 | | 3,420,000 |
| SC13A Total | | | | | | | \$86,765,000 | \$21,115,000 | \$0 | \$65,650,000 | |
| SC14A State Capital Project Bonds II, 2014 Series A | | | | | | | | | | | |
| | | | | Exempt | Prog: 608 | Yield: 3.448% | Delivery: 1/15/2014 | Underwriter: J.P. Morgan | AA+ | Aa2 | AA+ |
| 011839BB2 | 3.000% | 2016 | Dec | Serial | | Prem | 3,610,000 | 3,610,000 | 0 | | 0 |
| 011839BC0 | 4.000% | 2017 | Jun | Serial | | Prem | 2,330,000 | 2,330,000 | 0 | | 0 |
| 011839BD8 | 4.000% | 2017 | Dec | Serial | | Prem | 2,375,000 | 2,375,000 | 0 | | 0 |
| 011839BE6 | 5.000% | 2018 | Jun | Serial | | Prem | 2,425,000 | 2,425,000 | 0 | | 0 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|--------|------|-------|---------------|------------------|----------------------|----------------------------|---------------------------------|--------------------|---------------------|--------------|
| State Capital Project Bonds II | | | | | | | | | | | |
| SC14A State Capital Project Bonds II, 2014 Series A | | | | Exempt | Prog: 608 | Yield: 3.448% | Delivery: 1/15/2014 | Underwriter: J.P. Morgan | S and P | Moody's | Fitch |
| 011839BF3 | 5.000% | 2018 | Dec | Serial | | Prem | 2,480,000 | 2,480,000 | 0 | | 0 |
| 011839BG1 | 5.000% | 2019 | Jun | Serial | | Prem | 2,545,000 | 2,545,000 | 0 | | 0 |
| 011839BH9 | 5.000% | 2019 | Dec | Serial | | Prem | 2,605,000 | 2,605,000 | 0 | | 0 |
| 011839BJ5 | 5.000% | 2020 | Jun | Serial | | Prem | 2,670,000 | 2,670,000 | 0 | | 0 |
| 011839BK2 | 5.000% | 2020 | Dec | Serial | | Prem | 2,735,000 | 2,735,000 | 0 | | 0 |
| 011839BL0 | 5.000% | 2021 | Jun | Serial | | Prem | 2,800,000 | 2,800,000 | 0 | | 0 |
| 011839BM8 | 5.000% | 2021 | Dec | Serial | | Prem | 2,870,000 | 0 | 0 | | 2,870,000 |
| 011839BN6 | 5.000% | 2022 | Jun | Serial | | Prem | 2,940,000 | 0 | 0 | | 2,940,000 |
| 011839BP1 | 5.000% | 2022 | Dec | Serial | | Prem | 3,015,000 | 0 | 0 | | 3,015,000 |
| 011839BQ9 | 5.000% | 2023 | Jun | Serial | | Prem | 3,160,000 | 0 | 0 | | 3,160,000 |
| 011839BR7 | 5.000% | 2023 | Dec | Serial | | Prem | 3,105,000 | 0 | 0 | | 3,105,000 |
| 011839BS5 | 5.000% | 2024 | Dec | Serial | | Prem | 5,770,000 | 0 | 0 | | 5,770,000 |
| 011839BT3 | 5.000% | 2025 | Dec | Serial | | Prem | 5,000,000 | 0 | 0 | | 5,000,000 |
| 011839BU0 | 5.000% | 2027 | Dec | Serial | | Prem | 5,000,000 | 0 | 0 | | 5,000,000 |
| 011839BV8 | 4.000% | 2028 | Dec | Serial | | Disc | 2,480,000 | 0 | 0 | | 2,480,000 |
| 011839CC9 | 5.000% | 2028 | Dec | Serial | | Prem | 3,000,000 | 0 | 0 | | 3,000,000 |
| 011839BW6 | 5.000% | 2029 | Dec | Serial | | Prem | 4,670,000 | 0 | 0 | | 4,670,000 |
| 011839BX4 | 5.000% | 2030 | Dec | Serial | | Prem | 5,050,000 | 0 | 0 | | 5,050,000 |
| 011839BY2 | 4.375% | 2031 | Dec | Serial | | Disc | 2,790,000 | 0 | 0 | | 2,790,000 |
| 011839CB1 | 5.000% | 2031 | Dec | Serial | | Prem | 4,370,000 | 0 | 0 | | 4,370,000 |
| 011839BZ9 | 5.000% | 2032 | Dec | Serial | | Prem | 7,475,000 | 0 | 0 | | 7,475,000 |
| 011839CA3 | 5.000% | 2033 | Dec | Serial | | Prem | 7,845,000 | 0 | 0 | | 7,845,000 |
| SC14A Total | | | | | | | \$95,115,000 | \$26,575,000 | \$0 | \$68,540,000 | |
| SC14B State Capital Project Bonds II, 2014 Series B | | | | Exempt | Prog: 609 | Yield: 2.682% | Delivery: 6/12/2014 | Underwriter: J.P. Morgan | AA+ | Aa2 | AA+ |
| 011839CD7 | 2.000% | 2015 | Jun | Serial | | Prem | 100,000 | 100,000 | 0 | | 0 |
| 011839CE5 | 3.000% | 2015 | Dec | Serial | | Prem | 100,000 | 100,000 | 0 | | 0 |
| 011839CF2 | 4.000% | 2016 | Jun | Serial | | Prem | 735,000 | 735,000 | 0 | | 0 |
| 011839CG0 | 5.000% | 2016 | Dec | Serial | | Prem | 750,000 | 750,000 | 0 | | 0 |
| 011839CH8 | 5.000% | 2017 | Jun | Serial | | Prem | 765,000 | 765,000 | 0 | | 0 |
| 011839CJ4 | 5.000% | 2017 | Dec | Serial | | Prem | 785,000 | 785,000 | 0 | | 0 |
| 011839CK1 | 5.000% | 2018 | Jun | Serial | | Prem | 805,000 | 805,000 | 0 | | 0 |
| 011839CL9 | 5.000% | 2018 | Dec | Serial | | Prem | 825,000 | 825,000 | 0 | | 0 |
| 011839CM7 | 5.000% | 2019 | Jun | Serial | | Prem | 845,000 | 845,000 | 0 | | 0 |
| 011839CN5 | 5.000% | 2019 | Dec | Serial | | Prem | 865,000 | 865,000 | 0 | | 0 |
| 011839CP0 | 5.000% | 2020 | Jun | Serial | | Prem | 890,000 | 890,000 | 0 | | 0 |
| 011839CQ8 | 5.000% | 2020 | Dec | Serial | | Prem | 910,000 | 910,000 | 0 | | 0 |
| 011839CR6 | 5.000% | 2021 | Jun | Serial | | Prem | 935,000 | 935,000 | 0 | | 0 |
| 011839CS4 | 5.000% | 2021 | Dec | Serial | | Prem | 960,000 | 0 | 0 | | 960,000 |
| 011839CT2 | 5.000% | 2022 | Jun | Serial | | Prem | 980,000 | 0 | 0 | | 980,000 |
| 011839CU9 | 5.000% | 2022 | Dec | Serial | | Prem | 1,005,000 | 0 | 0 | | 1,005,000 |
| 011839CV7 | 5.000% | 2023 | Jun | Serial | | Prem | 1,030,000 | 0 | 0 | | 1,030,000 |
| 011839CW5 | 5.000% | 2023 | Dec | Serial | | Prem | 1,055,000 | 0 | 0 | | 1,055,000 |
| 011839CX3 | 5.000% | 2024 | Jun | Serial | | Prem | 1,085,000 | 0 | 0 | | 1,085,000 |
| 011839CY1 | 5.000% | 2024 | Dec | Serial | | Prem | 1,110,000 | 0 | 0 | | 1,110,000 |
| 011839CZ8 | 5.000% | 2025 | Jun | Sinker | | Prem | 1,140,000 | 0 | 0 | | 1,140,000 |
| 011839CZ8 | 5.000% | 2025 | Dec | Term | | Prem | 1,165,000 | 0 | 0 | | 1,165,000 |
| 011839DA2 | 5.000% | 2026 | Jun | Sinker | | Prem | 1,195,000 | 0 | 0 | | 1,195,000 |
| 011839DA2 | 5.000% | 2026 | Dec | Term | | Prem | 1,225,000 | 0 | 0 | | 1,225,000 |
| 011839DB0 | 5.000% | 2027 | Jun | Sinker | | Prem | 1,255,000 | 0 | 0 | | 1,255,000 |
| 011839DB0 | 5.000% | 2027 | Dec | Term | | Prem | 1,290,000 | 0 | 0 | | 1,290,000 |
| 011839DC8 | 5.000% | 2028 | Jun | Sinker | | Prem | 1,320,000 | 0 | 0 | | 1,320,000 |
| 011839DC8 | 5.000% | 2028 | Dec | Term | | Prem | 1,355,000 | 0 | 0 | | 1,355,000 |
| 011839DD6 | 5.000% | 2029 | Jun | Sinker | | Prem | 1,385,000 | 0 | 0 | | 1,385,000 |
| 011839DD6 | 5.000% | 2029 | Dec | Term | | Prem | 1,420,000 | 0 | 0 | | 1,420,000 |
| SC14B Total | | | | | | | \$29,285,000 | \$9,310,000 | \$0 | \$19,975,000 | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | | |
|--|--------|------|-------|----------------|------------------|----------------------|----------------------------|----------------------------------|--------------------|----------------------|----------------|---------------|--------------|
| State Capital Project Bonds II | | | | | | | | | | | S and P | Moodys | Fitch |
| SC14C State Capital Project Bonds II, 2014 Series C | | | | Taxable | Prog: 610 | Yield: N/A | Delivery: 8/27/2014 | Underwriter: FHLB Seattle | AA+ | Aa2 | AA+ | | |
| 011839DE4 | | 2029 | Dec | Term | Tax | Float | 140,000,000 | 0 | 0 | 140,000,000 | | | |
| SC14C Total | | | | | | | \$140,000,000 | \$0 | \$0 | \$140,000,000 | | | |
| SC14D State Capital Project Bonds II, 2014 Series D | | | | Exempt | Prog: 611 | Yield: 2.581% | Delivery: 11/6/2014 | Underwriter: J.P. Morgan | AA+ | Aa2 | AA+ | | |
| 011839DF1 | 2.000% | 2016 | Jun | Serial | | Prem | 50,000 | 50,000 | 0 | 0 | | | |
| 011839DG9 | 4.000% | 2016 | Dec | Serial | | Prem | 55,000 | 55,000 | 0 | 0 | | | |
| 011839DH7 | 3.000% | 2017 | Jun | Serial | | Prem | 55,000 | 55,000 | 0 | 0 | | | |
| 011839DJ3 | 4.000% | 2017 | Dec | Serial | | Prem | 55,000 | 55,000 | 0 | 0 | | | |
| 011839DK0 | 3.000% | 2018 | Jun | Serial | | Prem | 60,000 | 60,000 | 0 | 0 | | | |
| 011839DL8 | 4.000% | 2018 | Dec | Serial | | Prem | 60,000 | 60,000 | 0 | 0 | | | |
| 011839DM6 | 3.000% | 2019 | Jun | Serial | | Prem | 60,000 | 60,000 | 0 | 0 | | | |
| 011839DN4 | 5.000% | 2019 | Dec | Serial | | Prem | 2,680,000 | 2,680,000 | 0 | 0 | | | |
| 011839DP9 | 5.000% | 2020 | Jun | Serial | | Prem | 3,130,000 | 3,130,000 | 0 | 0 | | | |
| 011839DQ7 | 5.000% | 2020 | Dec | Serial | | Prem | 3,205,000 | 3,205,000 | 0 | 0 | | | |
| 011839DR5 | 5.000% | 2021 | Jun | Serial | | Prem | 3,285,000 | 3,285,000 | 0 | 0 | | | |
| 011839DS3 | 5.000% | 2021 | Dec | Serial | | Prem | 3,370,000 | 0 | 0 | 3,370,000 | | | |
| 011839DT1 | 5.000% | 2022 | Jun | Serial | | Prem | 3,455,000 | 0 | 0 | 3,455,000 | | | |
| 011839DU8 | 5.000% | 2022 | Dec | Serial | | Prem | 3,540,000 | 0 | 0 | 3,540,000 | | | |
| 011839DV6 | 5.000% | 2023 | Jun | Serial | | Prem | 3,630,000 | 0 | 0 | 3,630,000 | | | |
| 011839DW4 | 5.000% | 2023 | Dec | Serial | | Prem | 3,720,000 | 0 | 0 | 3,720,000 | | | |
| 011839DX2 | 5.000% | 2024 | Jun | Serial | | Prem | 3,810,000 | 0 | 0 | 3,810,000 | | | |
| 011839DY0 | 5.000% | 2024 | Dec | Serial | | Prem | 3,905,000 | 0 | 0 | 3,905,000 | | | |
| 011839DZ7 | 5.000% | 2025 | Jun | Sinker | | Prem | 4,005,000 | 0 | 0 | 4,005,000 | | | |
| 011839DZ7 | 5.000% | 2025 | Dec | Term | | Prem | 4,105,000 | 0 | 0 | 4,105,000 | | | |
| 011839EA1 | 5.000% | 2026 | Jun | Sinker | | Prem | 4,205,000 | 0 | 0 | 4,205,000 | | | |
| 011839EA1 | 5.000% | 2026 | Dec | Term | | Prem | 4,310,000 | 0 | 0 | 4,310,000 | | | |
| 011839EB9 | 5.000% | 2027 | Jun | Sinker | | Prem | 4,420,000 | 0 | 0 | 4,420,000 | | | |
| 011839EB9 | 5.000% | 2027 | Dec | Term | | Prem | 4,530,000 | 0 | 0 | 4,530,000 | | | |
| 011839EC7 | 5.000% | 2028 | Jun | Sinker | | Prem | 4,645,000 | 0 | 0 | 4,645,000 | | | |
| 011839EC7 | 5.000% | 2028 | Dec | Term | | Prem | 4,760,000 | 0 | 0 | 4,760,000 | | | |
| 011839ED5 | 5.000% | 2029 | Jun | Term | | Prem | 5,000,000 | 0 | 0 | 5,000,000 | | | |
| SC14D Total | | | | | | | \$78,105,000 | \$12,695,000 | \$0 | \$65,410,000 | | | |
| SC15A State Capital Project Bonds II, 2015 Series A | | | | Exempt | Prog: 612 | Yield: 2.324% | Delivery: 3/19/2015 | Underwriter: Keybanc | AA+ | Aa2 | AA+ | | |
| 011839EE3 | 3.000% | 2016 | Jun | Serial | | Prem | 2,270,000 | 2,270,000 | 0 | 0 | | | |
| 011839EF0 | 3.000% | 2016 | Dec | Serial | | Prem | 2,280,000 | 2,280,000 | 0 | 0 | | | |
| 011839EG8 | 2.000% | 2017 | Jun | Serial | | Prem | 1,925,000 | 1,925,000 | 0 | 0 | | | |
| 011839EH6 | 4.000% | 2017 | Dec | Serial | | Prem | 1,935,000 | 1,935,000 | 0 | 0 | | | |
| 011839EJ2 | 3.000% | 2018 | Jun | Serial | | Prem | 1,595,000 | 1,595,000 | 0 | 0 | | | |
| 011839EK9 | 4.000% | 2018 | Dec | Serial | | Prem | 1,595,000 | 1,595,000 | 0 | 0 | | | |
| 011839EL7 | 3.000% | 2019 | Jun | Serial | | Prem | 2,195,000 | 2,195,000 | 0 | 0 | | | |
| 011839EM5 | 4.000% | 2019 | Dec | Serial | | Prem | 2,195,000 | 2,195,000 | 0 | 0 | | | |
| 011839EN3 | 3.000% | 2020 | Jun | Serial | | Prem | 2,830,000 | 2,830,000 | 0 | 0 | | | |
| 011839EP8 | 5.000% | 2020 | Dec | Serial | | Prem | 2,820,000 | 2,820,000 | 0 | 0 | | | |
| 011839EQ6 | 5.000% | 2021 | Jun | Serial | | Prem | 3,495,000 | 3,495,000 | 0 | 0 | | | |
| 011839ER4 | 5.000% | 2021 | Dec | Serial | | Prem | 3,500,000 | 0 | 0 | 3,500,000 | | | |
| 011839ES2 | 5.000% | 2022 | Jun | Serial | | Prem | 3,765,000 | 0 | 0 | 3,765,000 | | | |
| 011839ET0 | 5.000% | 2022 | Dec | Serial | | Prem | 3,765,000 | 0 | 0 | 3,765,000 | | | |
| 011839EU7 | 5.000% | 2023 | Jun | Serial | | Prem | 3,955,000 | 0 | 0 | 3,955,000 | | | |
| 011839EV5 | 5.000% | 2023 | Dec | Serial | | Prem | 3,955,000 | 0 | 0 | 3,955,000 | | | |
| 011839EW3 | 5.000% | 2024 | Jun | Serial | | Prem | 4,150,000 | 0 | 0 | 4,150,000 | | | |
| 011839EX1 | 5.000% | 2024 | Dec | Serial | | Prem | 4,160,000 | 0 | 0 | 4,160,000 | | | |
| 011839FE2 | 5.000% | 2025 | Jun | Serial | | Prem | 4,370,000 | 0 | 0 | 4,370,000 | | | |
| 011839EY9 | 5.000% | 2025 | Dec | Serial | | Prem | 4,370,000 | 0 | 0 | 4,370,000 | | | |
| 011839EZ6 | 5.000% | 2026 | Jun | Sinker | | Prem | 4,585,000 | 0 | 0 | 4,585,000 | | | |
| 011839EZ6 | 5.000% | 2026 | Dec | Term | | Prem | 4,590,000 | 0 | 0 | 4,590,000 | | | |
| 011839FA0 | 5.000% | 2027 | Jun | Sinker | | Prem | 4,830,000 | 0 | 0 | 4,830,000 | | | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | |
|--|--------|------|-------|---------------|------------------|----------------------|-----------------------------|---------------------------------|--------------------|---------------------|---------------|--------------|
| State Capital Project Bonds II | | | | | | | | | | S and P | Moodys | Fitch |
| SC15A State Capital Project Bonds II, 2015 Series A | | | | Exempt | Prog: 612 | Yield: 2.324% | Delivery: 3/19/2015 | Underwriter: Keybanc | AA+ | Aa2 | AA+ | |
| 011839FA0 | 5.000% | 2027 | Dec | Term | | Prem | 4,825,000 | 0 | 0 | 4,825,000 | | |
| 011839FB8 | 4.000% | 2028 | Jun | Sinker | | Prem | 5,055,000 | 0 | 0 | 5,055,000 | | |
| 011839FB8 | 4.000% | 2028 | Dec | Term | | Prem | 5,060,000 | 0 | 0 | 5,060,000 | | |
| 011839FC6 | 4.000% | 2029 | Jun | Sinker | | Prem | 5,270,000 | 0 | 0 | 5,270,000 | | |
| 011839FC6 | 4.000% | 2029 | Dec | Term | | Prem | 5,260,000 | 0 | 0 | 5,260,000 | | |
| 011839FD4 | 4.000% | 2030 | Jun | Sinker | | Prem | 5,465,000 | 0 | 0 | 5,465,000 | | |
| 011839FD4 | 4.000% | 2030 | Dec | Term | | Prem | 5,470,000 | 0 | 0 | 5,470,000 | | |
| | | | | | | SC15A Total | \$111,535,000 | \$25,135,000 | \$0 | \$86,400,000 | | |
| SC15B State Capital Project Bonds II, 2015 Series B | | | | Exempt | Prog: 613 | Yield: 3.294% | Delivery: 6/30/2015 | Underwriter: J.P. Morgan | AA+ | Aa2 | AA+ | |
| 011839FF9 | 3.000% | 2016 | Jun | Serial | | Prem | 785,000 | 785,000 | 0 | 0 | | |
| 011839FG7 | 4.000% | 2017 | Jun | Serial | | Prem | 705,000 | 705,000 | 0 | 0 | | |
| 011839FH5 | 5.000% | 2018 | Jun | Serial | | Prem | 730,000 | 730,000 | 0 | 0 | | |
| 011839FJ1 | 5.000% | 2019 | Jun | Serial | | Prem | 3,015,000 | 3,015,000 | 0 | 0 | | |
| 011839FK8 | 5.000% | 2020 | Jun | Serial | | Prem | 3,160,000 | 3,160,000 | 0 | 0 | | |
| 011839FL6 | 5.000% | 2020 | Dec | Serial | | Prem | 1,945,000 | 1,945,000 | 0 | 0 | | |
| 011839FM4 | 5.000% | 2021 | Jun | Serial | | Prem | 3,320,000 | 3,320,000 | 0 | 0 | | |
| 011839FN2 | 5.000% | 2021 | Dec | Serial | | Prem | 2,035,000 | 0 | 0 | 2,035,000 | | |
| 011839FP7 | 5.000% | 2022 | Jun | Serial | | Prem | 3,485,000 | 0 | 0 | 3,485,000 | | |
| 011839FQ5 | 5.000% | 2022 | Dec | Serial | | Prem | 2,120,000 | 0 | 0 | 2,120,000 | | |
| 011839FR3 | 3.000% | 2023 | Jun | Serial | | Prem | 3,660,000 | 0 | 0 | 3,660,000 | | |
| 011839FS1 | 5.000% | 2023 | Dec | Serial | | Prem | 5,275,000 | 0 | 0 | 5,275,000 | | |
| 011839FT9 | 5.000% | 2024 | Jun | Serial | | Prem | 970,000 | 0 | 0 | 970,000 | | |
| 011839FU6 | 5.000% | 2024 | Dec | Serial | | Prem | 5,540,000 | 0 | 0 | 5,540,000 | | |
| 011839FV4 | 5.000% | 2025 | Jun | Serial | | Prem | 1,020,000 | 0 | 0 | 1,020,000 | | |
| 011839FW2 | 5.000% | 2025 | Dec | Serial | | Prem | 5,830,000 | 0 | 0 | 5,830,000 | | |
| 011839FX0 | 5.000% | 2026 | Jun | Sinker | | Prem | 1,070,000 | 0 | 0 | 1,070,000 | | |
| 011839FX0 | 5.000% | 2026 | Dec | Term | | Prem | 5,550,000 | 0 | 0 | 5,550,000 | | |
| 011839FY8 | 5.000% | 2027 | Jun | Sinker | | Prem | 1,125,000 | 0 | 0 | 1,125,000 | | |
| 011839FY8 | 5.000% | 2027 | Dec | Term | | Prem | 3,425,000 | 0 | 0 | 3,425,000 | | |
| 011839FZ5 | 5.000% | 2028 | Jun | Sinker | | Prem | 4,200,000 | 0 | 0 | 4,200,000 | | |
| 011839FZ5 | 5.000% | 2028 | Dec | Term | | Prem | 295,000 | 0 | 0 | 295,000 | | |
| 011839GA9 | 3.375% | 2029 | Jun | Sinker | | Disc | 4,615,000 | 0 | 0 | 4,615,000 | | |
| 011839GA9 | 3.375% | 2029 | Dec | Term | | Disc | 300,000 | 0 | 0 | 300,000 | | |
| 011839GB7 | 4.000% | 2030 | Jun | Sinker | | Disc | 4,765,000 | 0 | 0 | 4,765,000 | | |
| 011839GB7 | 4.000% | 2031 | Jun | Sinker | | Disc | 3,685,000 | 0 | 0 | 3,685,000 | | |
| 011839GB7 | 4.000% | 2032 | Jun | Sinker | | Disc | 3,830,000 | 0 | 0 | 3,830,000 | | |
| 011839GB7 | 4.000% | 2033 | Jun | Sinker | | Disc | 3,985,000 | 0 | 0 | 3,985,000 | | |
| 011839GB7 | 4.000% | 2034 | Jun | Sinker | | Disc | 4,145,000 | 0 | 0 | 4,145,000 | | |
| 011839GB7 | 4.000% | 2035 | Jun | Sinker | | Disc | 4,305,000 | 0 | 0 | 4,305,000 | | |
| 011839GB7 | 4.000% | 2036 | Jun | Term | | Disc | 4,475,000 | 0 | 0 | 4,475,000 | | |
| | | | | | | SC15B Total | \$93,365,000 | \$13,660,000 | \$0 | \$79,705,000 | | |
| SC15C State Capital Project Bonds II, 2015 Series C | | | | Exempt | Prog: 614 | Yield: 2.682% | Delivery: 12/16/2015 | Underwriter: J.P. Morgan | AA+ | Aa2 | AA+ | |
| 011839GS0 | 2.000% | 2016 | Jun | Serial | | Prem | 485,000 | 485,000 | 0 | 0 | | |
| 011839GT8 | 3.000% | 2017 | Jun | Serial | | Prem | 2,945,000 | 2,945,000 | 0 | 0 | | |
| 011839GU5 | 4.000% | 2018 | Jun | Serial | | Prem | 3,035,000 | 3,035,000 | 0 | 0 | | |
| 011839GV3 | 5.000% | 2019 | Jun | Serial | | Prem | 2,795,000 | 2,795,000 | 0 | 0 | | |
| 011839GW1 | 5.000% | 2020 | Jun | Serial | | Prem | 2,930,000 | 2,930,000 | 0 | 0 | | |
| 011839GX9 | 5.000% | 2021 | Jun | Serial | | Prem | 1,265,000 | 1,265,000 | 0 | 0 | | |
| 011839GY7 | 5.000% | 2022 | Jun | Serial | | Prem | 1,330,000 | 0 | 0 | 1,330,000 | | |
| 011839GZ4 | 5.000% | 2023 | Jun | Serial | | Prem | 1,395,000 | 0 | 0 | 1,395,000 | | |
| 011839HA8 | 5.000% | 2024 | Jun | Serial | | Prem | 4,095,000 | 0 | 0 | 4,095,000 | | |
| 011839HB6 | 5.000% | 2025 | Jun | Serial | | Prem | 4,300,000 | 0 | 0 | 4,300,000 | | |
| 011839HC4 | 5.000% | 2026 | Jun | Serial | | Prem | 4,515,000 | 0 | 0 | 4,515,000 | | |
| 011839HD2 | 5.000% | 2027 | Jun | Serial | | Prem | 4,740,000 | 0 | 0 | 4,740,000 | | |
| 011839HE0 | 5.000% | 2028 | Jun | Serial | | Prem | 3,680,000 | 0 | 0 | 3,680,000 | | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|--------|------|-------|----------------|------------------|----------------------|-----------------------------|---------------------------------|---------------------|--------------------|----------------------|
| State Capital Project Bonds II | | | | | | | | | | | |
| SC15C State Capital Project Bonds II, 2015 Series C | | | | Exempt | Prog: 614 | Yield: 2.682% | Delivery: 12/16/2015 | Underwriter: J.P. Morgan | S and P | Moodys | Fitch |
| 011839HF7 | 5.000% | 2029 | Jun | Serial | | Prem | 3,865,000 | 0 | 0 | 3,865,000 | |
| 011839HG5 | 5.000% | 2030 | Jun | Serial | | Prem | 2,095,000 | 0 | 0 | 2,095,000 | |
| 011839HH3 | 5.000% | 2031 | Jun | Serial | | Prem | 2,200,000 | 0 | 0 | 2,200,000 | |
| 011839HJ9 | 5.000% | 2032 | Jun | Serial | | Prem | 2,310,000 | 0 | 0 | 2,310,000 | |
| 011839HL4 | 5.000% | 2033 | Jun | Serial | | Prem | 2,425,000 | 0 | 0 | 2,425,000 | |
| 011839HM2 | 5.000% | 2034 | Jun | Serial | | Prem | 2,545,000 | 0 | 0 | 2,545,000 | |
| 011839HK6 | 5.000% | 2035 | Jun | Serial | | Prem | 2,670,000 | 0 | 0 | 2,670,000 | |
| | | | | | | | SC15C Total | \$55,620,000 | \$13,455,000 | \$0 | \$42,165,000 |
| SC17A State Capital Project Bonds II, 2017 Series A | | | | Exempt | Prog: 615 | Yield: 2.485% | Delivery: 9/6/2017 | Underwriter: Jefferies | AA+ | Aa2 | AA+ |
| 011839MS3 | 2.000% | 2018 | Jun | Serial | | Prem | 1,000,000 | 1,000,000 | 0 | 0 | |
| 011839MT1 | 2.000% | 2018 | Dec | Serial | | Prem | 1,120,000 | 1,120,000 | 0 | 0 | |
| 011839MU8 | 5.000% | 2019 | Jun | Serial | | Prem | 2,050,000 | 2,050,000 | 0 | 0 | |
| 011839MV6 | 5.000% | 2019 | Dec | Serial | | Prem | 2,100,000 | 2,100,000 | 0 | 0 | |
| 011839MW4 | 5.000% | 2020 | Jun | Serial | | Prem | 2,150,000 | 2,150,000 | 0 | 0 | |
| 011839MX2 | 5.000% | 2020 | Dec | Serial | | Prem | 2,210,000 | 2,210,000 | 0 | 0 | |
| 011839MY0 | 5.000% | 2021 | Jun | Serial | | Prem | 3,480,000 | 3,480,000 | 0 | 0 | |
| 011839MZ7 | 5.000% | 2021 | Dec | Serial | | Prem | 3,570,000 | 0 | 0 | 3,570,000 | |
| 011839NA1 | 5.000% | 2022 | Jun | Serial | | Prem | 4,185,000 | 0 | 0 | 4,185,000 | |
| 011839NB9 | 5.000% | 2022 | Dec | Serial | | Prem | 4,295,000 | 0 | 0 | 4,295,000 | |
| 011839NC7 | 5.000% | 2023 | Jun | Serial | | Prem | 4,575,000 | 0 | 0 | 4,575,000 | |
| 011839ND5 | 5.000% | 2023 | Dec | Serial | | Prem | 4,685,000 | 0 | 0 | 4,685,000 | |
| 011839NE3 | 5.000% | 2024 | Jun | Serial | | Prem | 4,600,000 | 0 | 0 | 4,600,000 | |
| 011839NF0 | 5.000% | 2024 | Dec | Serial | | Prem | 4,715,000 | 0 | 0 | 4,715,000 | |
| 011839NG8 | 5.000% | 2025 | Jun | Serial | | Prem | 4,630,000 | 0 | 0 | 4,630,000 | |
| 011839NH6 | 5.000% | 2025 | Dec | Serial | | Prem | 4,745,000 | 0 | 0 | 4,745,000 | |
| 011839NJ2 | 5.000% | 2026 | Jun | Serial | | Prem | 5,120,000 | 0 | 0 | 5,120,000 | |
| 011839NK9 | 5.000% | 2026 | Dec | Serial | | Prem | 5,250,000 | 0 | 0 | 5,250,000 | |
| 011839NL7 | 5.000% | 2027 | Jun | Serial | | Prem | 5,220,000 | 0 | 0 | 5,220,000 | |
| 011839NM5 | 5.000% | 2027 | Dec | Serial | | Prem | 5,350,000 | 0 | 0 | 5,350,000 | |
| 011839NN3 | 5.000% | 2028 | Jun | Serial | | Prem | 5,875,000 | 0 | 0 | 5,875,000 | |
| 011839NP8 | 5.000% | 2028 | Dec | Serial | | Prem | 5,920,000 | 0 | 0 | 5,920,000 | |
| 011839NQ6 | 5.000% | 2029 | Jun | Serial | | Prem | 6,230,000 | 0 | 0 | 6,230,000 | |
| 011839NR4 | 5.000% | 2029 | Dec | Serial | | Prem | 6,270,000 | 0 | 0 | 6,270,000 | |
| 011839NS2 | 5.000% | 2030 | Jun | Serial | | Prem | 7,185,000 | 0 | 0 | 7,185,000 | |
| 011839NT0 | 5.000% | 2030 | Dec | Serial | | Prem | 7,185,000 | 0 | 0 | 7,185,000 | |
| 011839NU7 | 4.000% | 2031 | Jun | Serial | | Prem | 7,440,000 | 0 | 0 | 7,440,000 | |
| 011839NV5 | 4.000% | 2031 | Dec | Serial | | Prem | 7,440,000 | 0 | 0 | 7,440,000 | |
| 011839NW3 | 5.000% | 2032 | Jun | Serial | | Prem | 7,680,000 | 0 | 0 | 7,680,000 | |
| 011839NX1 | 4.000% | 2032 | Dec | Serial | | Prem | 7,680,000 | 0 | 0 | 7,680,000 | |
| | | | | | | | SC17A Total | \$143,955,000 | \$14,110,000 | \$0 | \$129,845,000 |
| SC17B State Capital Project Bonds II, 2017 Series B | | | | Taxable | Prog: 616 | Yield: N/A | Delivery: 12/7/2017 | Underwriter: Jefferies | AA+/A-1+ | Aa2/VMIG1 | AA+/A-1+ |
| 011839NY9 | | 2047 | Dec | Term | Tax | VRDO | 150,000,000 | 0 | 0 | 150,000,000 | |
| | | | | | | | SC17B Total | \$150,000,000 | \$0 | \$0 | \$150,000,000 |
| SC17C State Capital Project Bonds II, 2017 Series C | | | | Exempt | Prog: 617 | Yield: 2.524% | Delivery: 12/21/2017 | Underwriter: Jefferies | AA+ | Aa2 | AA+ |
| 011839PA9 | 5.000% | 2024 | Jun | Serial | | Prem | 3,765,000 | 0 | 0 | 3,765,000 | |
| 011839PB7 | 5.000% | 2024 | Dec | Serial | | Prem | 3,770,000 | 0 | 0 | 3,770,000 | |
| 011839PC5 | 5.000% | 2025 | Jun | Serial | | Prem | 3,870,000 | 0 | 0 | 3,870,000 | |
| 011839PD3 | 5.000% | 2025 | Dec | Serial | | Prem | 3,870,000 | 0 | 0 | 3,870,000 | |
| 011839PE1 | 5.000% | 2026 | Jun | Serial | | Prem | 4,140,000 | 0 | 0 | 4,140,000 | |
| 011839PF8 | 5.000% | 2026 | Dec | Serial | | Prem | 4,140,000 | 0 | 0 | 4,140,000 | |
| 011839PG6 | 5.000% | 2027 | Jun | Serial | | Prem | 4,360,000 | 0 | 0 | 4,360,000 | |
| 011839PH4 | 5.000% | 2027 | Dec | Serial | | Prem | 4,365,000 | 0 | 0 | 4,365,000 | |
| 011839PJ0 | 5.000% | 2029 | Jun | Serial | | Prem | 2,440,000 | 0 | 0 | 2,440,000 | |
| 011839PK7 | 5.000% | 2029 | Dec | Serial | | Prem | 2,440,000 | 0 | 0 | 2,440,000 | |
| 011839PL5 | 5.000% | 2031 | Jun | Serial | | Prem | 2,645,000 | 0 | 0 | 2,645,000 | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | | | |
|--|--------|------|-------|----------------|-----|------------------|----------------------|-----------------------------|--|--------------------|------------------|--------------|---------------------|
| State Capital Project Bonds II | | | | | | | | | | | | | |
| SC17C State Capital Project Bonds II, 2017 Series C | | | | Exempt | | Prog: 617 | Yield: 2.524% | Delivery: 12/21/2017 | Underwriter: Jefferies | S and P | Moody's | Fitch | |
| 011839PM3 | 5.000% | 2031 | Dec | Serial | | | Prem 2,650,000 | 0 | 0 | 2,650,000 | AA+ | Aa2 | AA+ |
| 011839PN1 | 5.000% | 2032 | Jun | Serial | | | Prem 700,000 | 0 | 0 | 700,000 | | | |
| 011839PP6 | 5.000% | 2032 | Dec | Serial | | | Prem 700,000 | 0 | 0 | 700,000 | | | |
| | | | | | | | SC17C Total | \$43,855,000 | \$0 | \$0 | | | \$43,855,000 |
| SC18A State Capital Project Bonds II, 2018 Series A | | | | Taxable | | Prog: 618 | Yield: N/A | Delivery: 5/22/2018 | Underwriter: BofA Merrill Lynch | AA+/A-1+ | Aa2/VMIG1 | N/A | |
| 011839RX7 | | 2031 | Jun | Sinker | Tax | | VRDO 2,855,000 | 0 | 0 | 2,855,000 | | | |
| 011839RX7 | | 2031 | Dec | Sinker | Tax | | VRDO 2,900,000 | 0 | 0 | 2,900,000 | | | |
| 011839RX7 | | 2032 | Jun | Sinker | Tax | | VRDO 2,945,000 | 0 | 0 | 2,945,000 | | | |
| 011839RX7 | | 2032 | Dec | Sinker | Tax | | VRDO 2,990,000 | 0 | 0 | 2,990,000 | | | |
| 011839RX7 | | 2033 | Jun | Sinker | Tax | | VRDO 3,030,000 | 0 | 0 | 3,030,000 | | | |
| 011839RX7 | | 2033 | Dec | Sinker | Tax | | VRDO 3,080,000 | 0 | 0 | 3,080,000 | | | |
| 011839RX7 | | 2034 | Jun | Sinker | Tax | | VRDO 3,125,000 | 0 | 0 | 3,125,000 | | | |
| 011839RX7 | | 2034 | Dec | Sinker | Tax | | VRDO 3,170,000 | 0 | 0 | 3,170,000 | | | |
| 011839RX7 | | 2035 | Jun | Sinker | Tax | | VRDO 3,215,000 | 0 | 0 | 3,215,000 | | | |
| 011839RX7 | | 2035 | Dec | Sinker | Tax | | VRDO 3,265,000 | 0 | 0 | 3,265,000 | | | |
| 011839RX7 | | 2036 | Jun | Sinker | Tax | | VRDO 3,310,000 | 0 | 0 | 3,310,000 | | | |
| 011839RX7 | | 2036 | Dec | Sinker | Tax | | VRDO 3,365,000 | 0 | 0 | 3,365,000 | | | |
| 011839RX7 | | 2037 | Jun | Sinker | Tax | | VRDO 3,410,000 | 0 | 0 | 3,410,000 | | | |
| 011839RX7 | | 2037 | Dec | Sinker | Tax | | VRDO 3,465,000 | 0 | 0 | 3,465,000 | | | |
| 011839RX7 | | 2038 | Jun | Sinker | Tax | | VRDO 3,520,000 | 0 | 0 | 3,520,000 | | | |
| 011839RX7 | | 2038 | Dec | Sinker | Tax | | VRDO 3,570,000 | 0 | 0 | 3,570,000 | | | |
| 011839RX7 | | 2039 | Jun | Sinker | Tax | | VRDO 3,625,000 | 0 | 0 | 3,625,000 | | | |
| 011839RX7 | | 2039 | Dec | Sinker | Tax | | VRDO 3,680,000 | 0 | 0 | 3,680,000 | | | |
| 011839RX7 | | 2040 | Jun | Sinker | Tax | | VRDO 3,735,000 | 0 | 0 | 3,735,000 | | | |
| 011839RX7 | | 2040 | Dec | Sinker | Tax | | VRDO 3,790,000 | 0 | 0 | 3,790,000 | | | |
| 011839RX7 | | 2041 | Jun | Sinker | Tax | | VRDO 3,845,000 | 0 | 0 | 3,845,000 | | | |
| 011839RX7 | | 2041 | Dec | Sinker | Tax | | VRDO 3,905,000 | 0 | 0 | 3,905,000 | | | |
| 011839RX7 | | 2042 | Jun | Sinker | Tax | | VRDO 3,960,000 | 0 | 0 | 3,960,000 | | | |
| 011839RX7 | | 2042 | Dec | Sinker | Tax | | VRDO 4,020,000 | 0 | 0 | 4,020,000 | | | |
| 011839RX7 | | 2043 | Jun | Sinker | Tax | | VRDO 4,085,000 | 0 | 0 | 4,085,000 | | | |
| 011839RX7 | | 2043 | Dec | Term | Tax | | VRDO 4,140,000 | 0 | 0 | 4,140,000 | | | |
| | | | | | | | SC18A Total | \$90,000,000 | \$0 | \$0 | | | \$90,000,000 |
| SC18B State Capital Project Bonds II, 2018 Series B | | | | Exempt | | Prog: 618 | Yield: 3.081% | Delivery: 5/22/2018 | Underwriter: BofA Merrill Lynch | AA+ | Aa2 | N/A | |
| 011839QN0 | 5.000% | 2019 | Jun | Serial | | | Prem 540,000 | 540,000 | 0 | 0 | | | |
| 011839QP5 | 5.000% | 2019 | Dec | Serial | | | Prem 545,000 | 545,000 | 0 | 0 | | | |
| 011839QQ3 | 5.000% | 2020 | Jun | Serial | | | Prem 570,000 | 570,000 | 0 | 0 | | | |
| 011839QR1 | 5.000% | 2020 | Dec | Serial | | | Prem 570,000 | 570,000 | 0 | 0 | | | |
| 011839QS9 | 5.000% | 2021 | Jun | Serial | | | Prem 600,000 | 600,000 | 0 | 0 | | | |
| 011839QT7 | 5.000% | 2021 | Dec | Serial | | | Prem 600,000 | 0 | 0 | 600,000 | | | |
| 011839QU4 | 5.000% | 2022 | Jun | Serial | | | Prem 625,000 | 0 | 0 | 625,000 | | | |
| 011839QV2 | 5.000% | 2022 | Dec | Serial | | | Prem 635,000 | 0 | 0 | 635,000 | | | |
| 011839QW0 | 5.000% | 2023 | Jun | Serial | | | Prem 665,000 | 0 | 0 | 665,000 | | | |
| 011839QX8 | 5.000% | 2023 | Dec | Serial | | | Prem 660,000 | 0 | 0 | 660,000 | | | |
| 011839QY6 | 5.000% | 2024 | Jun | Serial | | | Prem 690,000 | 0 | 0 | 690,000 | | | |
| 011839QZ3 | 5.000% | 2024 | Dec | Serial | | | Prem 700,000 | 0 | 0 | 700,000 | | | |
| 011839RA7 | 5.000% | 2025 | Jun | Serial | | | Prem 730,000 | 0 | 0 | 730,000 | | | |
| 011839RB5 | 5.000% | 2025 | Dec | Serial | | | Prem 730,000 | 0 | 0 | 730,000 | | | |
| 011839RC3 | 5.000% | 2026 | Jun | Serial | | | Prem 765,000 | 0 | 0 | 765,000 | | | |
| 011839RD1 | 5.000% | 2026 | Dec | Serial | | | Prem 770,000 | 0 | 0 | 770,000 | | | |
| 011839RE9 | 5.000% | 2027 | Jun | Serial | | | Prem 805,000 | 0 | 0 | 805,000 | | | |
| 011839RF6 | 5.000% | 2027 | Dec | Serial | | | Prem 805,000 | 0 | 0 | 805,000 | | | |
| 011839RG4 | 5.000% | 2028 | Jun | Serial | | | Prem 850,000 | 0 | 0 | 850,000 | | | |
| 011839RH2 | 5.000% | 2028 | Dec | Serial | | | Prem 845,000 | 0 | 0 | 845,000 | | | |
| 011839RJ8 | 5.000% | 2029 | Jun | Serial | | | Prem 885,000 | 0 | 0 | 885,000 | | | |
| 011839RK5 | 5.000% | 2029 | Dec | Serial | | | Prem 895,000 | 0 | 0 | 895,000 | | | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|--------|------|-------|----------------|------------------|----------------------|----------------------------|--|--------------------|----------------------|--------------|
| State Capital Project Bonds II | | | | | | | | | | | |
| SC18B State Capital Project Bonds II, 2018 Series B | | | | | | | | | | | |
| | | | | Exempt | Prog: 618 | Yield: 3.081% | Delivery: 5/22/2018 | Underwriter: BofA Merrill Lynch | S and P | Moody's | Fitch |
| 011839RL3 | 5.000% | 2030 | Jun | Serial | | Prem | 930,000 | 0 | 0 | 930,000 | |
| 011839RM1 | 5.000% | 2030 | Dec | Serial | | Prem | 940,000 | 0 | 0 | 940,000 | |
| 011839RN9 | 3.125% | 2031 | Jun | Serial | | Disc | 975,000 | 0 | 0 | 975,000 | |
| 011839RP4 | 3.125% | 2031 | Dec | Serial | | Disc | 980,000 | 0 | 0 | 980,000 | |
| 011839RQ2 | 3.250% | 2032 | Jun | Sinker | | Disc | 1,005,000 | 0 | 0 | 1,005,000 | |
| 011839RQ2 | 3.250% | 2032 | Dec | Term | | Disc | 1,010,000 | 0 | 0 | 1,010,000 | |
| 011839RR0 | 5.000% | 2033 | Jun | Sinker | | Prem | 1,045,000 | 0 | 0 | 1,045,000 | |
| 011839RR0 | 5.000% | 2033 | Dec | Term | | Prem | 1,045,000 | 0 | 0 | 1,045,000 | |
| 011839RS8 | 5.000% | 2034 | Jun | Sinker | | Prem | 1,095,000 | 0 | 0 | 1,095,000 | |
| 011839RS8 | 5.000% | 2034 | Dec | Term | | Prem | 1,100,000 | 0 | 0 | 1,100,000 | |
| 011839RT6 | 5.000% | 2035 | Jun | Sinker | | Prem | 1,155,000 | 0 | 0 | 1,155,000 | |
| 011839RT6 | 5.000% | 2035 | Dec | Term | | Prem | 1,155,000 | 0 | 0 | 1,155,000 | |
| 011839RU3 | 5.000% | 2036 | Jun | Sinker | | Prem | 1,210,000 | 0 | 0 | 1,210,000 | |
| 011839RU3 | 5.000% | 2036 | Dec | Term | | Prem | 1,215,000 | 0 | 0 | 1,215,000 | |
| 011839RV1 | 5.000% | 2037 | Jun | Sinker | | Prem | 1,275,000 | 0 | 0 | 1,275,000 | |
| 011839RV1 | 5.000% | 2037 | Dec | Term | | Prem | 1,275,000 | 0 | 0 | 1,275,000 | |
| 011839RW9 | 5.000% | 2038 | Jun | Sinker | | Prem | 1,340,000 | 0 | 0 | 1,340,000 | |
| 011839RW9 | 5.000% | 2038 | Dec | Term | | Prem | 1,340,000 | 0 | 0 | 1,340,000 | |
| | | | | | | SC18B Total | \$35,570,000 | \$2,825,000 | \$0 | \$32,745,000 | |
| SC19A State Capital Project Bonds II, 2019 Series A | | | | | | | | | | | |
| | | | | Taxable | Prog: 619 | Yield: N/A | Delivery: 7/11/2019 | Underwriter: Raymond James | AA+/A-1+ | Aa2/VMIG1 | N/A |
| 011839VW4 | | 2033 | Dec | Sinker | | Tax | 4,295,000 | 0 | 0 | 4,295,000 | |
| 011839VW4 | | 2034 | Jun | Sinker | | Tax | 4,415,000 | 0 | 0 | 4,415,000 | |
| 011839VW4 | | 2034 | Dec | Sinker | | Tax | 4,470,000 | 0 | 0 | 4,470,000 | |
| 011839VW4 | | 2035 | Jun | Sinker | | Tax | 4,525,000 | 0 | 0 | 4,525,000 | |
| 011839VW4 | | 2035 | Dec | Sinker | | Tax | 4,585,000 | 0 | 0 | 4,585,000 | |
| 011839VW4 | | 2036 | Jun | Sinker | | Tax | 4,640,000 | 0 | 0 | 4,640,000 | |
| 011839VW4 | | 2036 | Dec | Sinker | | Tax | 4,700,000 | 0 | 0 | 4,700,000 | |
| 011839VW4 | | 2037 | Jun | Sinker | | Tax | 4,760,000 | 0 | 0 | 4,760,000 | |
| 011839VW4 | | 2037 | Dec | Sinker | | Tax | 4,820,000 | 0 | 0 | 4,820,000 | |
| 011839VW4 | | 2038 | Jun | Sinker | | Tax | 4,880,000 | 0 | 0 | 4,880,000 | |
| 011839VW4 | | 2038 | Dec | Sinker | | Tax | 4,940,000 | 0 | 0 | 4,940,000 | |
| 011839VW4 | | 2039 | Jun | Sinker | | Tax | 5,000,000 | 0 | 0 | 5,000,000 | |
| 011839VW4 | | 2039 | Dec | Sinker | | Tax | 5,025,000 | 0 | 0 | 5,025,000 | |
| 011839VW4 | | 2040 | Jun | Sinker | | Tax | 7,455,000 | 0 | 0 | 7,455,000 | |
| 011839VW4 | | 2040 | Dec | Sinker | | Tax | 7,550,000 | 0 | 0 | 7,550,000 | |
| 011839VW4 | | 2041 | Jun | Sinker | | Tax | 7,645,000 | 0 | 0 | 7,645,000 | |
| 011839VW4 | | 2041 | Dec | Sinker | | Tax | 7,745,000 | 0 | 0 | 7,745,000 | |
| 011839VW4 | | 2042 | Jun | Sinker | | Tax | 7,840,000 | 0 | 0 | 7,840,000 | |
| 011839VW4 | | 2042 | Dec | Sinker | | Tax | 7,940,000 | 0 | 0 | 7,940,000 | |
| 011839VW4 | | 2043 | Jun | Sinker | | Tax | 8,040,000 | 0 | 0 | 8,040,000 | |
| 011839VW4 | | 2043 | Dec | Sinker | | Tax | 8,140,000 | 0 | 0 | 8,140,000 | |
| 011839VW4 | | 2044 | Jun | Sinker | | Tax | 8,245,000 | 0 | 0 | 8,245,000 | |
| 011839VW4 | | 2044 | Dec | Term | | Tax | 8,345,000 | 0 | 0 | 8,345,000 | |
| | | | | | | SC19A Total | \$140,000,000 | \$0 | \$0 | \$140,000,000 | |
| SC19B State Capital Project Bonds II, 2019 Series B | | | | | | | | | | | |
| | | | | Exempt | Prog: 619 | Yield: 2.320% | Delivery: 7/11/2019 | Underwriter: Raymond James | AA+ | Aa2 | N/A |
| 011839UM7 | 3.000% | 2020 | Jun | Serial | | Prem | 930,000 | 930,000 | 0 | 0 | |
| 011839UN5 | 3.000% | 2020 | Dec | Serial | | Prem | 940,000 | 940,000 | 0 | 0 | |
| 011839UP0 | 4.000% | 2021 | Jun | Serial | | Prem | 955,000 | 955,000 | 0 | 0 | |
| 011839UQ8 | 4.000% | 2021 | Dec | Serial | | Prem | 975,000 | 0 | 0 | 975,000 | |
| 011839UR6 | 5.000% | 2022 | Jun | Serial | | Prem | 995,000 | 0 | 0 | 995,000 | |
| 011839US4 | 5.000% | 2022 | Dec | Serial | | Prem | 1,020,000 | 0 | 0 | 1,020,000 | |
| 011839UT2 | 5.000% | 2023 | Jun | Serial | | Prem | 1,045,000 | 0 | 0 | 1,045,000 | |
| 011839UU9 | 5.000% | 2023 | Dec | Serial | | Prem | 1,070,000 | 0 | 0 | 1,070,000 | |
| 011839UV7 | 5.000% | 2024 | Jun | Serial | | Prem | 1,100,000 | 0 | 0 | 1,100,000 | |
| 011839UW5 | 5.000% | 2024 | Dec | Serial | | Prem | 1,125,000 | 0 | 0 | 1,125,000 | |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|--------|------|-------|----------------|------------------|----------------------|-----------------------------|-----------------------------------|--------------------|--------------------|---------------------|
| State Capital Project Bonds II | | | | | | | | | | | |
| SC19B State Capital Project Bonds II, 2019 Series B | | | | | | | | | | | |
| | | | | Exempt | Prog: 619 | Yield: 2.320% | Delivery: 7/11/2019 | Underwriter: Raymond James | S and P | Moody's | Fitch |
| | | | | | | | | | AA+ | Aa2 | N/A |
| 011839UX3 | 5.000% | 2025 | Jun | Serial | | Prem | 1,155,000 | 0 | 0 | | 1,155,000 |
| 011839UY1 | 5.000% | 2025 | Dec | Serial | | Prem | 1,180,000 | 0 | 0 | | 1,180,000 |
| 011839UZ8 | 5.000% | 2026 | Jun | Serial | | Prem | 1,210,000 | 0 | 0 | | 1,210,000 |
| 011839VA2 | 5.000% | 2026 | Dec | Serial | | Prem | 1,240,000 | 0 | 0 | | 1,240,000 |
| 011839VB0 | 5.000% | 2027 | Jun | Serial | | Prem | 1,275,000 | 0 | 0 | | 1,275,000 |
| 011839VC8 | 5.000% | 2027 | Dec | Serial | | Prem | 1,305,000 | 0 | 0 | | 1,305,000 |
| 011839VD6 | 5.000% | 2028 | Jun | Serial | | Prem | 1,335,000 | 0 | 0 | | 1,335,000 |
| 011839VE4 | 5.000% | 2028 | Dec | Serial | | Prem | 1,370,000 | 0 | 0 | | 1,370,000 |
| 011839VF1 | 5.000% | 2029 | Jun | Serial | | Prem | 1,405,000 | 0 | 0 | | 1,405,000 |
| 011839VG9 | 5.000% | 2029 | Dec | Serial | | Prem | 1,440,000 | 0 | 0 | | 1,440,000 |
| 011839VH7 | 5.000% | 2030 | Jun | Serial | | Prem | 1,475,000 | 0 | 0 | | 1,475,000 |
| 011839VJ3 | 5.000% | 2030 | Dec | Serial | | Prem | 1,515,000 | 0 | 0 | | 1,515,000 |
| 011839VK0 | 5.000% | 2031 | Jun | Serial | | Prem | 1,550,000 | 0 | 0 | | 1,550,000 |
| 011839VL8 | 5.000% | 2031 | Dec | Serial | | Prem | 1,590,000 | 0 | 0 | | 1,590,000 |
| 011839VM6 | 5.000% | 2032 | Jun | Serial | | Prem | 1,630,000 | 0 | 0 | | 1,630,000 |
| 011839VN4 | 5.000% | 2032 | Dec | Serial | | Prem | 1,670,000 | 0 | 0 | | 1,670,000 |
| 011839VP9 | 4.000% | 2033 | Jun | Sinker | | Prem | 1,710,000 | 0 | 0 | | 1,710,000 |
| 011839VP9 | 4.000% | 2033 | Dec | Term | | Prem | 1,745,000 | 0 | 0 | | 1,745,000 |
| 011839VQ7 | 4.000% | 2034 | Jun | Sinker | | Prem | 1,780,000 | 0 | 0 | | 1,780,000 |
| 011839VQ7 | 4.000% | 2034 | Dec | Term | | Prem | 1,815,000 | 0 | 0 | | 1,815,000 |
| 011839VR5 | 4.000% | 2035 | Jun | Sinker | | Prem | 1,855,000 | 0 | 0 | | 1,855,000 |
| 011839VR5 | 4.000% | 2035 | Dec | Term | | Prem | 1,890,000 | 0 | 0 | | 1,890,000 |
| 011839VS3 | 4.000% | 2036 | Jun | Sinker | | Prem | 1,930,000 | 0 | 0 | | 1,930,000 |
| 011839VS3 | 4.000% | 2036 | Dec | Term | | Prem | 1,965,000 | 0 | 0 | | 1,965,000 |
| 011839VT1 | 5.000% | 2037 | Jun | Sinker | | Prem | 2,005,000 | 0 | 0 | | 2,005,000 |
| 011839VT1 | 5.000% | 2037 | Dec | Term | | Prem | 2,055,000 | 0 | 0 | | 2,055,000 |
| 011839VU8 | 5.000% | 2038 | Jun | Sinker | | Prem | 2,105,000 | 0 | 0 | | 2,105,000 |
| 011839VU8 | 5.000% | 2038 | Dec | Term | | Prem | 2,160,000 | 0 | 0 | | 2,160,000 |
| 011839VV6 | 5.000% | 2039 | Jun | Sinker | | Prem | 2,215,000 | 0 | 0 | | 2,215,000 |
| 011839VV6 | 5.000% | 2039 | Dec | Term | | Prem | 2,270,000 | 0 | 0 | | 2,270,000 |
| | | | | | | SC19B Total | \$60,000,000 | \$2,825,000 | \$0 | | \$57,175,000 |
| SC20A State Capital Project Bonds II, 2020 Series A | | | | | | | | | | | |
| | | | | Taxable | Prog: 620 | Yield: N/A | Delivery: 10/13/2020 | Underwriter: Raymond James | AA+ | Aa2 | N/A |
| | | | | | | | | | | | |
| 011839WA1 | 0.531% | 2021 | Jun | Serial | | Tax | 345,000 | 345,000 | 0 | | 0 |
| 011839WB9 | 0.631% | 2021 | Dec | Serial | | Tax | 585,000 | 0 | 0 | | 585,000 |
| 011839WC7 | 0.681% | 2022 | Jun | Serial | | Tax | 585,000 | 0 | 0 | | 585,000 |
| 011839WD5 | 0.731% | 2022 | Dec | Serial | | Tax | 585,000 | 0 | 0 | | 585,000 |
| 011839WE3 | 0.796% | 2023 | Jun | Serial | | Tax | 585,000 | 0 | 0 | | 585,000 |
| 011839WF0 | 0.846% | 2023 | Dec | Serial | | Tax | 585,000 | 0 | 0 | | 585,000 |
| 011839WG8 | 0.956% | 2024 | Jun | Serial | | Tax | 595,000 | 0 | 0 | | 595,000 |
| 011839WH6 | 1.006% | 2024 | Dec | Serial | | Tax | 2,475,000 | 0 | 0 | | 2,475,000 |
| 011839WJ2 | 1.056% | 2025 | Jun | Serial | | Tax | 560,000 | 0 | 0 | | 560,000 |
| 011839WK9 | 1.186% | 2025 | Dec | Serial | | Tax | 2,485,000 | 0 | 0 | | 2,485,000 |
| 011839WL7 | 1.398% | 2026 | Jun | Serial | | Tax | 530,000 | 0 | 0 | | 530,000 |
| 011839WM5 | 1.448% | 2026 | Dec | Serial | | Tax | 2,595,000 | 0 | 0 | | 2,595,000 |
| 011839WN3 | 1.498% | 2027 | Jun | Serial | | Tax | 500,000 | 0 | 0 | | 500,000 |
| 011839WP8 | 1.538% | 2027 | Dec | Serial | | Tax | 2,670,000 | 0 | 0 | | 2,670,000 |
| 011839WQ6 | 1.680% | 2028 | Jun | Serial | | Tax | 500,000 | 0 | 0 | | 500,000 |
| 011839WR4 | 1.730% | 2028 | Dec | Serial | | Tax | 15,320,000 | 0 | 0 | | 15,320,000 |
| 011839WS2 | 1.780% | 2029 | Jun | Serial | | Tax | 320,000 | 0 | 0 | | 320,000 |
| 011839WT0 | 1.830% | 2029 | Dec | Serial | | Tax | 12,170,000 | 0 | 0 | | 12,170,000 |
| 011839WU7 | 1.880% | 2030 | Jun | Serial | | Tax | 200,000 | 0 | 0 | | 200,000 |
| 011839WV5 | 1.930% | 2030 | Dec | Serial | | Tax | 18,125,000 | 0 | 0 | | 18,125,000 |
| 011839WX1 | 2.030% | 2031 | Dec | Serial | | Tax | 15,290,000 | 0 | 0 | | 15,290,000 |
| 011839WZ6 | 2.130% | 2032 | Dec | Serial | | Tax | 11,195,000 | 0 | 0 | | 11,195,000 |
| 011839XA0 | 2.180% | 2033 | Dec | Serial | | Tax | 7,865,000 | 0 | 0 | | 7,865,000 |

AHFC SUMMARY OF BONDS OUTSTANDING

| CUSIP | Rate | Year | Month | Type | Tax | Note | Amount Issued | Scheduled Redemption | Special Redemption | Outstanding Amount | |
|--|--------|------|-------|----------------|------------------|----------------------|-----------------------------|-----------------------------------|----------------------|------------------------|--------------|
| State Capital Project Bonds II | | | | | | | | | | | |
| SC20A State Capital Project Bonds II, 2020 Series A | | | | Taxable | Prog: 620 | Yield: N/A | Delivery: 10/13/2020 | Underwriter: Raymond James | S and P | Moody's | Fitch |
| SC20A Total | | | | | | | \$96,665,000 | \$345,000 | \$0 | Aa2 | N/A |
| SC21A State Capital Project Bonds II, 2021 Series A | | | | Exempt | Prog: 621 | Yield: 0.938% | Delivery: 4/28/2021 | Underwriter: Wells Fargo | AA+ | Aa2 | N/A |
| 011839XB8 | 3.000% | 2023 | Dec | Serial | ESG | Prem | 2,700,000 | 0 | 0 | 2,700,000 | |
| 011839XC6 | 3.000% | 2024 | Jun | Serial | ESG | Prem | 2,740,000 | 0 | 0 | 2,740,000 | |
| 011839XD4 | 4.000% | 2024 | Dec | Serial | ESG | Prem | 2,790,000 | 0 | 0 | 2,790,000 | |
| 011839XE2 | 4.000% | 2025 | Jun | Serial | ESG | Prem | 2,845,000 | 0 | 0 | 2,845,000 | |
| 011839XF9 | 4.000% | 2025 | Dec | Serial | ESG | Prem | 6,735,000 | 0 | 0 | 6,735,000 | |
| 011839XG7 | 4.000% | 2026 | Jun | Serial | ESG | Prem | 7,165,000 | 0 | 0 | 7,165,000 | |
| 011839XH5 | 5.000% | 2026 | Dec | Serial | ESG | Prem | 7,315,000 | 0 | 0 | 7,315,000 | |
| 011839XJ1 | 5.000% | 2027 | Jun | Serial | ESG | Prem | 7,515,000 | 0 | 0 | 7,515,000 | |
| 011839XK8 | 5.000% | 2027 | Dec | Serial | ESG | Prem | 7,930,000 | 0 | 0 | 7,930,000 | |
| 011839XL6 | 5.000% | 2028 | Jun | Serial | ESG | Prem | 8,130,000 | 0 | 0 | 8,130,000 | |
| 011839XM4 | 5.000% | 2028 | Dec | Serial | ESG | Prem | 8,330,000 | 0 | 0 | 8,330,000 | |
| 011839XN2 | 5.000% | 2029 | Jun | Serial | ESG | Prem | 8,540,000 | 0 | 0 | 8,540,000 | |
| 011839XP7 | 4.000% | 2029 | Dec | Serial | ESG | Prem | 8,755,000 | 0 | 0 | 8,755,000 | |
| 011839XQ5 | 4.000% | 2030 | Jun | Serial | | | 8,930,000 | 0 | 0 | 8,930,000 | |
| SC21A Total | | | | | | | \$90,420,000 | \$0 | \$0 | \$90,420,000 | |
| State Capital Project Bonds II Total | | | | | | | \$1,639,615,000 | \$181,325,000 | \$0 | \$1,458,290,000 | |
| Commercial Paper Total | | | | | | | \$113,969,000 | | | | |
| Total AHFC Bonds | | | | | | | \$3,271,345,000 | \$396,480,000 | \$301,360,000 | \$2,573,505,000 | |
| Defeased Bonds (SC12A/13A/14A/14B/14D/15A/15B/15C) | | | | | | | | | | \$297,375,000 | |
| Total AHFC Bonds w/o Defeased Bonds | | | | | | | | | | \$2,276,130,000 | |

Comments:

- AHFC has defeased the following State Capital Project Bonds II, through advanced refundings and cash contributions, and will redeem them on their first optional redemption date - \$54,835,000 2012 Series A (redeem 06/01/22), \$59,510,000 2013 Series A (redeem 06/01/22), \$53,450,000 2014 Series A (redeem 12/01/23), \$13,860,000 2014 Series B (redeem 06/01/24), \$39,980,000 2014 Series D (redeem 12/01/24), \$23,200,000 2015 Series A (redeem 06/01/25), \$21,495,000 2015 Series B (redeem 06/01/25), and \$31,045,000 2015 Series C (redeem 12/01/25),
- AHFC has issued \$19.9 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D, E091A/B/D and SC14C).
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$66,164,267
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 4.636%
 Bond Yield (TIC): N/A

| | Prepayments | CPR | PSA |
|-----------|---------------|--------|-----|
| 1-Month | \$537,779 | 9.26% | 154 |
| 3-Months | \$2,792,568 | 15.16% | 253 |
| 6-Months | \$7,054,009 | 20.14% | 336 |
| 12-Months | \$14,126,815 | 20.52% | 342 |
| Life | \$344,452,456 | 12.68% | 211 |

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$75,973,509
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 4.103%
 Bond Yield (TIC): N/A

| | Prepayments | CPR | PSA |
|-----------|---------------|--------|-----|
| 1-Month | \$888,727 | 13.03% | 217 |
| 3-Months | \$3,128,272 | 14.85% | 248 |
| 6-Months | \$6,809,582 | 17.15% | 286 |
| 12-Months | \$17,671,708 | 22.52% | 375 |
| Life | \$169,678,158 | 15.44% | 257 |

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$72,509,715
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.089%
 Bond Yield (TIC): N/A

| | Prepayments | CPR | PSA |
|-----------|---------------|--------|-----|
| 1-Month | \$1,123,651 | 16.85% | 281 |
| 3-Months | \$2,873,778 | 14.34% | 239 |
| 6-Months | \$9,288,728 | 23.52% | 392 |
| 12-Months | \$18,323,875 | 23.72% | 395 |
| Life | \$152,083,400 | 14.20% | 237 |

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$97,726,131
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 3.900%
 Bond Yield (TIC): N/A

| | Prepayments | CPR | PSA |
|-----------|---------------|--------|-----|
| 1-Month | \$2,662,956 | 27.57% | 460 |
| 3-Months | \$5,441,215 | 19.43% | 324 |
| 6-Months | \$12,400,085 | 23.48% | 391 |
| 12-Months | \$29,133,845 | 27.33% | 455 |
| Life | \$206,593,308 | 14.99% | 250 |

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$112,449,455
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.676%
 Bond Yield (TIC): N/A

| | Prepayments | CPR | PSA |
|-----------|---------------|--------|-----|
| 1-Month | \$864,194 | 8.78% | 146 |
| 3-Months | \$4,688,117 | 15.02% | 250 |
| 6-Months | \$12,743,224 | 21.39% | 356 |
| 12-Months | \$27,344,439 | 23.33% | 389 |
| Life | \$206,511,667 | 15.31% | 255 |

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$121,310,327
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.680%
 Bond Yield (TIC): N/A

| | Prepayments | CPR | PSA |
|-----------|---------------|--------|-----|
| 1-Month | \$1,167,706 | 10.86% | 181 |
| 3-Months | \$4,932,416 | 14.69% | 245 |
| 6-Months | \$11,004,766 | 17.44% | 291 |
| 12-Months | \$31,323,893 | 24.70% | 412 |
| Life | \$210,672,993 | 15.03% | 250 |

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$128,291,041
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 3.831%
 Bond Yield (TIC): N/A

| | Prepayments | CPR | PSA |
|-----------|---------------|--------|-----|
| 1-Month | \$2,124,824 | 17.89% | 298 |
| 3-Months | \$6,715,321 | 18.41% | 307 |
| 6-Months | \$14,465,808 | 20.84% | 347 |
| 12-Months | \$31,664,272 | 23.18% | 386 |
| Life | \$204,757,523 | 14.65% | 244 |

8 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$34,428,413
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 3.542%
 Bond Yield (TIC): 2.578%

| | Prepayments | CPR | PSA |
|-----------|--------------|--------|-----|
| 1-Month | \$942,984 | 27.69% | 462 |
| 3-Months | \$2,524,887 | 24.60% | 410 |
| 6-Months | \$7,397,330 | 31.92% | 532 |
| 12-Months | \$11,683,397 | 25.00% | 417 |
| Life | \$38,448,162 | 16.90% | 282 |

9 **Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211
 Remaining Principal Balance: \$25,787,669
 Weighted Average Seasoning: 29
 Weighted Average Interest Rate: 4.250%
 Bond Yield (TIC): 3.217%

| | Prepayments | CPR | PSA |
|-----------|--------------|--------|-----|
| 1-Month | \$446,774 | 18.63% | 320 |
| 3-Months | \$2,434,571 | 30.12% | 537 |
| 6-Months | \$7,109,308 | 38.16% | 719 |
| 12-Months | \$14,606,642 | 35.74% | 758 |
| Life | \$32,771,165 | 30.15% | 887 |

10 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$72,124,531
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 3.652%
 Bond Yield (TIC): 2.532%

| | Prepayments | CPR | PSA |
|-----------|--------------|--------|-----|
| 1-Month | \$1,439,932 | 21.12% | 352 |
| 3-Months | \$2,958,453 | 14.81% | 247 |
| 6-Months | \$6,356,716 | 15.43% | 257 |
| 12-Months | \$12,561,397 | 14.85% | 248 |
| Life | \$26,040,659 | 6.11% | 102 |

11 **General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407
 Remaining Principal Balance: \$77,179,256
 Weighted Average Seasoning: 39
 Weighted Average Interest Rate: 4.378%
 Bond Yield (TIC): 3.324%

| | Prepayments | CPR | PSA |
|-----------|--------------|--------|-----|
| 1-Month | \$766,229 | 11.18% | 186 |
| 3-Months | \$3,812,177 | 17.46% | 291 |
| 6-Months | \$10,066,006 | 21.59% | 360 |
| 12-Months | \$18,811,926 | 19.38% | 323 |
| Life | \$26,470,375 | 9.17% | 213 |

12 **General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407
 Remaining Principal Balance: \$41,123,198
 Weighted Average Seasoning: 98
 Weighted Average Interest Rate: 4.442%
 Bond Yield (TIC): 3.324%

| | Prepayments | CPR | PSA |
|-----------|--------------|--------|-----|
| 1-Month | \$1,016,204 | 25.39% | 423 |
| 3-Months | \$3,699,027 | 28.90% | 482 |
| 6-Months | \$9,269,549 | 33.01% | 550 |
| 12-Months | \$19,631,104 | 31.78% | 530 |
| Life | \$39,639,573 | 19.66% | 328 |

13 **General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408
 Remaining Principal Balance: \$112,423,894
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 3.773%
 Bond Yield (TIC): 2.550%

| | Prepayments | CPR | PSA |
|-----------|--------------|--------|-----|
| 1-Month | \$1,040,701 | 10.47% | 174 |
| 3-Months | \$4,453,174 | 14.36% | 239 |
| 6-Months | \$10,708,156 | 16.53% | 276 |
| 12-Months | \$20,672,027 | 15.64% | 261 |
| Life | \$32,024,026 | 13.19% | 220 |

14 **General Mortgage Revenue Bonds II, 2019 Series B**

Series: GM19B Prog: 408
 Remaining Principal Balance: \$25,458,132
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.455%
 Bond Yield (TIC): 2.550%

| | Prepayments | CPR | PSA |
|-----------|--------------|--------|-----|
| 1-Month | \$889,457 | 33.77% | 563 |
| 3-Months | \$1,098,439 | 15.43% | 257 |
| 6-Months | \$3,241,392 | 21.12% | 352 |
| 12-Months | \$6,577,035 | 22.23% | 370 |
| Life | \$12,000,415 | 21.87% | 365 |

15 **General Mortgage Revenue Bonds II, 2020 Series A**

| | | Prepayments | CPR | PSA | |
|---------------------------------|---------------|-------------|--------------|--------|-----|
| Series: GM20A | Prog: 409 | 1-Month | \$1,162,127 | 10.18% | 170 |
| Remaining Principal Balance: | \$129,331,634 | 3-Months | \$3,413,102 | 9.87% | 165 |
| Weighted Average Seasoning: | 52 | 6-Months | \$7,000,176 | 9.95% | 166 |
| Weighted Average Interest Rate: | 3.565% | 12-Months | \$11,366,129 | 8.71% | 145 |
| Bond Yield (TIC): | 1.822% | Life | \$11,366,129 | 8.71% | 145 |

16 **General Mortgage Revenue Bonds II, 2020 Series B**

| | | Prepayments | CPR | PSA | |
|---------------------------------|--------------|-------------|--------------|--------|-----|
| Series: GM20B | Prog: 409 | 1-Month | \$1,743,884 | 23.94% | 399 |
| Remaining Principal Balance: | \$75,604,818 | 3-Months | \$5,649,244 | 24.94% | 416 |
| Weighted Average Seasoning: | 81 | 6-Months | \$17,588,829 | 33.80% | 563 |
| Weighted Average Interest Rate: | 4.088% | 12-Months | \$30,379,068 | 31.06% | 518 |
| Bond Yield (TIC): | 1.822% | Life | \$30,379,068 | 31.06% | 518 |

17 **Corporation**

| | | Prepayments | CPR | PSA | |
|---------------------------------|-----------------|-------------|-----------------|--------|-----|
| Series: CORP | Prog: 2 | 1-Month | \$18,818,130 | 15.89% | 265 |
| Remaining Principal Balance: | \$1,267,885,991 | 3-Months | \$60,614,763 | 16.80% | 281 |
| Weighted Average Seasoning: | 59 | 6-Months | \$152,503,664 | 20.73% | 347 |
| Weighted Average Interest Rate: | 3.920% | 12-Months | \$315,877,569 | 21.70% | 365 |
| Bond Yield (TIC): | N/A | Life | \$1,743,889,076 | 14.80% | 258 |

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM12A, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

07/31/21

| BOND ISSUANCE SUMMARY: | | | |
|-------------------------------|---------------|---------------|----------------------|
| Year | Tax-Exempt | Taxable | Total |
| FY 2022 | - | - | - |
| FY 2021 | 300,265,000 | 96,665,000 | 396,930,000 |
| FY 2020 | 221,685,000 | 140,000,000 | 361,685,000 |
| FY 2019 | 227,780,000 | - | 227,780,000 |
| FY 2018 | 223,380,000 | 240,000,000 | 463,380,000 |
| FY 2017 | 150,000,000 | - | 150,000,000 |
| FY 2016 | 55,620,000 | - | 55,620,000 |
| FY 2015 | 283,005,000 | 140,000,000 | 423,005,000 |
| FY 2014 | 124,400,000 | - | 124,400,000 |
| FY 2013 | 332,015,000 | 150,000,000 | 482,015,000 |
| FY 2012 | 200,110,000 | 28,945,000 | 229,055,000 |
| FY 2011 | 248,345,000 | - | 248,345,000 |
| FY 2010 | 161,740,000 | 193,100,000 | 354,840,000 |
| FY 2009 | 287,640,000 | - | 287,640,000 |
| FY 2008 | 280,825,000 | - | 280,825,000 |
| FY 2007 | 780,885,000 | - | 780,885,000 |
| FY 2006 | 333,675,000 | - | 333,675,000 |
| FY 2005 | 307,730,000 | 105,000,000 | 412,730,000 |
| FY 2004 | 245,175,000 | 42,125,000 | 287,300,000 |
| FY 2003 | 382,710,000 | - | 382,710,000 |
| FY 2002 | 527,360,000 | 230,000,000 | 757,360,000 |
| FY 2001 | 267,880,000 | 25,740,000 | 293,620,000 |
| FY 2000 | 883,435,000 | - | 883,435,000 |
| FY 1999 | 92,365,000 | - | 92,365,000 |
| FY 1998 | 446,509,750 | 23,895,000 | 470,404,750 |
| FY 1997 | 599,381,477 | 455,000 | 599,836,477 |
| FY 1996 | 365,000,000 | - | 365,000,000 |
| FY73-95 | 6,055,498,544 | 3,873,200,000 | 9,928,698,544 |

| SPECIAL REDEMPTION SUMMARY: | | | |
|------------------------------------|-------------|-------------|--------------------|
| Year | Surplus | Refunding | Total |
| FY 2022 | 4,335,000 | - | 4,335,000 |
| FY 2021 | 195,805,000 | 133,850,000 | 329,655,000 |
| FY 2020 | 70,440,000 | 100,955,000 | 171,395,000 |
| FY 2019 | 24,400,000 | - | 24,400,000 |
| FY 2018 | 32,115,000 | 112,310,000 | 144,425,000 |
| FY 2017 | 31,925,000 | 11,135,000 | 43,060,000 |
| FY 2016 | 59,945,000 | 116,810,000 | 176,755,000 |
| FY 2015 | 85,095,000 | 349,705,000 | 434,800,000 |
| FY 2014 | 54,815,000 | - | 54,815,000 |
| FY 2013 | 500,710,000 | 99,265,000 | 599,975,000 |
| FY 2012 | 363,290,000 | 128,750,000 | 492,040,000 |
| FY 2011 | 253,120,000 | 64,350,000 | 317,470,000 |
| FY 2010 | 203,339,750 | 142,525,000 | 345,864,750 |
| FY 2009 | 313,780,000 | 161,760,000 | 475,540,000 |
| FY 2008 | 95,725,000 | 17,945,000 | 113,670,000 |
| FY 2007 | 180,245,000 | 220,350,874 | 400,595,874 |
| FY 2006 | 232,125,000 | 149,640,000 | 381,765,000 |
| FY 2005 | 150,595,603 | - | 150,595,603 |
| FY 2004 | 214,235,000 | 217,285,000 | 431,520,000 |
| FY 2003 | 304,605,000 | 286,340,000 | 590,945,000 |
| FY 2002 | 152,875,000 | 175,780,000 | 328,655,000 |
| FY 2001 | 48,690,000 | - | 48,690,000 |
| FY 2000 | 94,855,000 | 300,000,000 | 394,855,000 |
| FY 1999 | 110,101,657 | - | 110,101,657 |
| FY 1998 | 72,558,461 | 389,908,544 | 462,467,005 |
| FY 1997 | 150,812,506 | 68,467,000 | 219,279,506 |
| FY 1996 | 147,114,796 | 200,000,000 | 347,114,796 |
| FY 1995 | 153,992,520 | - | 153,992,520 |

| FY 2021 ISSUANCE DETAIL BY SERIES: | | | |
|---|-------------|------------|-------------|
| Series | Tax-Exempt | Taxable | Total |
| GM20A | 135,170,000 | - | 135,170,000 |
| GM20B | 74,675,000 | - | 74,675,000 |
| SC20A | - | 96,665,000 | 96,665,000 |
| SC21A | 90,420,000 | - | 90,420,000 |

| FY 2022 REDEMPTION DETAIL BY SERIES: | | | |
|---|-----------|-----------|-----------|
| Series | Surplus | Refunding | Total |
| C1911 | 625,000 | - | 625,000 |
| GM18A | 3,710,000 | - | 3,710,000 |

| FY 2020 ISSUANCE DETAIL BY SERIES: | | | |
|---|-------------|-------------|-------------|
| Series | Tax-Exempt | Taxable | Total |
| SC19A | - | 140,000,000 | 140,000,000 |
| SC19B | 60,000,000 | - | 60,000,000 |
| GM19A | 136,700,000 | - | 136,700,000 |
| GM19B | 24,985,000 | - | 24,985,000 |

| FY 2021 REDEMPTION DETAIL BY SERIES: | | | |
|---|------------|------------|------------|
| Series | Surplus | Refunding | Total |
| C1611 | 10,230,000 | - | 10,230,000 |
| C1911 | 22,445,000 | - | 22,445,000 |
| E021A | 1,825,000 | - | 1,825,000 |
| E0912 | - | 60,170,000 | 60,170,000 |
| E11B1 | 4,000,000 | 9,975,000 | 13,975,000 |
| GM12A | 60,475,000 | - | 60,475,000 |
| GM16A | 17,960,000 | - | 17,960,000 |
| GM18A | 27,965,000 | - | 27,965,000 |
| GM18B | 26,055,000 | - | 26,055,000 |
| GM19A | 20,830,000 | - | 20,830,000 |
| GM19B | 600,000 | - | 600,000 |
| GM20A | 3,420,000 | - | 3,420,000 |
| SC11A | - | 63,705,000 | 63,705,000 |

| FY 2019 ISSUANCE DETAIL BY SERIES: | | | |
|---|-------------|---------|-------------|
| Series | Tax-Exempt | Taxable | Total |
| GM18A | 109,260,000 | - | 109,260,000 |
| GM18B | 58,520,000 | - | 58,520,000 |
| C1911 | 48,655,000 | - | 48,655,000 |
| C1912 | 11,345,000 | - | 11,345,000 |

ALASKA HOUSING FINANCE CORPORATION

07/31/21

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

| Bond Data | GP01A | GP01B | E021A | SC02C | E071A | E071B | E071D | E091A | E091B | E091D | SC14C | SC17B | SC18A | SC19A |
|----------------|-------------|-------------|-------------|-------------|---------------|------------|-------------|-------------|-------------|-------------|---------------|-------------|--------------|-------------|
| Outstanding | 34,935,000 | 42,690,000 | 30,690,000 | 6,975,000 | 67,350,000 | 67,350,000 | 80,240,000 | 77,465,000 | 77,465,000 | 77,460,000 | 140,000,000 | 150,000,000 | 90,000,000 | 140,000,000 |
| CUSIP # | 0118326M9 | 0118326N7 | 0118327K2 | 0118326L1 | 01170PBW5 | 01170PBV7 | 01170PBX3 | 01170PDV5 | 01170PDX1 | 01170PEY8 | 011839DE4 | 011839NY9 | 011839RX7 | 011839VW4 |
| Issue Date | 08/02/01 | 08/02/01 | 05/16/02 | 12/05/02 | 05/31/07 | 05/31/07 | 05/31/07 | 05/28/09 | 05/28/09 | 08/26/09 | 08/27/14 | 12/07/17 | 05/22/18 | 07/11/19 |
| Maturity Date | 12/01/30 | 12/01/30 | 06/01/32 | 07/01/22 | 12/01/41 | 12/01/41 | 12/01/41 | 12/01/40 | 12/01/40 | 12/01/40 | 12/01/29 | 12/01/47 | 12/01/43 | 12/01/44 |
| Credit Ratings | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/Aa2 | AA+/AA+ | AA+/AA+ | AA+/Aa2 | AA+/Aa2 |
| Remrkt Agent | Wells Fargo | Wells Fargo | Wells Fargo | Wells Fargo | TD Securities | Ray James | Wells Fargo | Wells Fargo | Wells Fargo | Wells Fargo | N/A | Ray James | BofA Merrill | Wells Fargo |
| Remarket Fee | 0.06% | 0.06% | 0.06% | 0.06% | 0.06% | 0.04% | 0.06% | 0.06% | 0.06% | 0.06% | N/A | 0.04% | 0.04% | 0.06% |
| Liquidity Type | FHLB | FHLB | FHLB | Self | FHLB | FHLB | FHLB | Wells Fargo | Wells Fargo | FHLB | N/A | Self | Self | Self |
| Debt Type | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | VRDO | Index Floater | VRDO | VRDO | VRDO |
| Reset Date | Weekly | Weekly | Daily | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Weekly | Monthly | Weekly | Weekly | Weekly |
| Tax Status | Tax-Exempt | Tax-Exempt | AMT | Tax-Exempt | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Pre-Ullman | Taxable | Taxable | Taxable | Taxable |
| Credit Type | Housing | Housing | Housing | GO | Housing | Housing | Housing | Housing | Housing | Housing | GO | GO | GO | GO |
| Current Rate | 0.04% | 0.04% | 0.04% | 0.03% | 0.03% | 0.02% | 0.03% | 0.03% | 0.03% | 0.04% | 0.60% | 0.09% | 0.08% | 0.08% |
| Average Rate | 1.11% | 1.11% | 1.28% | 1.11% | 0.80% | 0.78% | 0.76% | 0.44% | 0.43% | 0.46% | 1.47% | 1.40% | 1.36% | 0.89% |
| Maximum Rate | 9.25% | 9.25% | 10.25% | 8.00% | 9.50% | 7.90% | 8.50% | 5.00% | 5.00% | 5.21% | 3.02% | 6.75% | 4.68% | 7.00% |
| Minimum Rate | 0.01% | 0.01% | 0.02% | 0.01% | 0.02% | 0.02% | 0.01% | 0.01% | 0.01% | 0.01% | 0.59% | 0.09% | 0.08% | 0.07% |
| Bnchmrk Rate | 1.10% | 1.10% | 1.08% | 1.07% | 0.72% | 0.72% | 0.72% | 0.47% | 0.47% | 0.47% | 0.96% | 1.26% | 1.22% | 0.68% |
| Bnchmrk Sprd | 0.00% | 0.00% | 0.19% | 0.04% | 0.08% | 0.05% | 0.04% | (0.03%) | (0.03%) | (0.01%) | 0.51% | 0.13% | 0.13% | 0.21% |
| FY 2021 Avg | 0.08% | 0.08% | 0.08% | 0.08% | 0.08% | 0.08% | 0.08% | 0.08% | 0.08% | 0.08% | 0.64% | 0.17% | 0.14% | 0.14% |
| FY 2022 Avg | 0.03% | 0.03% | 0.03% | 0.02% | 0.02% | 0.02% | 0.02% | 0.02% | 0.02% | 0.03% | 0.60% | 0.09% | 0.08% | 0.08% |
| FY 2022 Sprd | 0.00% | 0.00% | 0.01% | 0.00% | 0.00% | (0.00%) | 0.00% | 0.00% | 0.00% | 0.00% | 0.50% | 0.00% | (0.01%) | (0.01%) |

| INTEREST RATE SWAP SUMMARY | | | | | | | | | | |
|----------------------------|--------------|---------|-------------|--------------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Bond Series | Counterparty | Ratings | Termination | Notional | Fixed | Float | Net Swap | VRDO | Synthetic | Spread |
| GP01A | RayJay/DB | BBB+/A3 | 12/01/30 | 34,935,000 | 2.453% | 1.006% | 1.447% | 1.108% | 2.555% | 0.102% |
| GP01B | BofA Merrill | AA/Aa3 | 12/01/30 | 42,690,000 | 4.143% | 1.006% | 3.137% | 1.108% | 4.245% | 0.102% |
| E021A | Goldman | AA-/Aa2 | 06/01/32 | 30,690,000 | 2.980% | 0.794% | 2.186% | 1.277% | 3.463% | 0.483% |
| SC18A | JP Morgan | A+/Aa1 | 07/01/24 | 14,555,000 | 3.770% | 0.945% | 2.825% | 1.398% | 4.223% | 0.453% |
| SC02C | JP Morgan | A+/Aa1 | 07/01/22 | 6,975,000 | 4.303% | 1.187% | 3.116% | 1.108% | 4.224% | (0.079%) |
| E071A ¹ | Goldman | AA-/Aa2 | 12/01/41 | 128,964,000 | 3.735% | 0.794% | 2.941% | 0.791% | 3.732% | (0.003%) |
| E071A ² | JP Morgan | A+/Aa1 | 12/01/41 | 85,976,000 | 3.720% | 0.794% | 2.926% | 0.765% | 3.691% | (0.029%) |
| E091A ¹ | Wells Fargo | A+/Aa1 | 12/01/40 | 69,717,000 | 3.761% | 0.549% | 3.212% | 0.440% | 3.651% | (0.110%) |
| E091A ² | Goldman | AA-/Aa2 | 12/01/40 | 69,717,000 | 3.761% | 0.549% | 3.212% | 0.434% | 3.645% | (0.116%) |
| E091A ³ | JP Morgan | A+/Aa1 | 12/01/40 | 92,956,000 | 3.740% | 0.549% | 3.191% | 0.457% | 3.648% | (0.092%) |
| SC14C | BONY | AA-/Aa2 | 12/01/29 | 140,000,000 | 3.222% | 0.830% | 2.392% | 1.385% | 3.776% | 0.554% |
| TOTAL | | | | 717,175,000 | 3.574% | 0.752% | 2.823% | 0.862% | 3.685% | 0.110% |

| NET PAYMENT TOTALS (DEBT SERVICE) | | |
|-----------------------------------|-------------------|--------------------|
| Pay Fixed | Rec Float | Net Payment |
| 46,253,202 | 12,816,708 | 33,436,494 |
| 59,187,550 | 15,680,587 | 43,506,963 |
| 33,220,984 | 9,609,318 | 23,611,667 |
| 10,191,015 | 2,818,513 | 7,372,502 |
| 38,573,395 | 11,475,926 | 27,097,470 |
| 73,919,846 | 16,119,193 | 57,800,654 |
| 49,098,221 | 10,599,724 | 38,498,497 |
| 32,817,163 | 5,159,624 | 27,657,540 |
| 32,817,163 | 4,886,251 | 27,930,912 |
| 43,511,899 | 6,512,863 | 36,999,037 |
| 9,021,600 | 2,703,387 | 6,318,213 |
| 428,612,039 | 98,382,093 | 330,229,947 |

| FY 2022 REMARKETING SUMMARY BY CREDIT TYPE | | | | | | | | | | |
|--|--------------|-----------|-------------|-------------|-----------|--------------|---------------|------------|------------|------------|
| #1 RA FY22 | Bond Data | Exempt WF | Exempt FHLB | Exempt Self | AMT Daily | Taxable Self | Index Floater | Total FY21 | Total FY20 | Total FY19 |
| Ray Jay 0.02% | Allocation | 14.3% | 34.2% | 0.6% | 2.8% | 35.1% | 12.9% | 100.0% | 100.0% | 100.0% |
| | Avg Rate | 0.02% | 0.02% | 0.02% | 0.03% | 0.09% | 0.60% | 0.12% | 1.44% | 1.89% |
| #1 RA FY21 | Max Rate | 0.03% | 0.04% | 0.03% | 0.04% | 0.10% | 0.60% | 0.60% | 7.00% | 3.02% |
| | Min Rate | 0.02% | 0.02% | 0.02% | 0.03% | 0.07% | 0.60% | 0.02% | 0.10% | 0.67% |
| Wells Fargo 0.08% | Bench Spread | 0.00% | 0.00% | 0.00% | 0.01% | (0.01%) | 0.50% | (0.00%) | 0.12% | (0.01%) |

| MONTHLY FLOAT SUMMARY | |
|-----------------------|------------------------|
| July 31, 2021 | |
| Total Bonds | \$2,276,130,000 |
| Total Float | \$1,082,620,000 |
| Self-Liquid | \$386,975,000 |
| Float % | 47.6% |
| Hedge % | 66.2% |

AHFC LIQUIDITY ANALYSIS

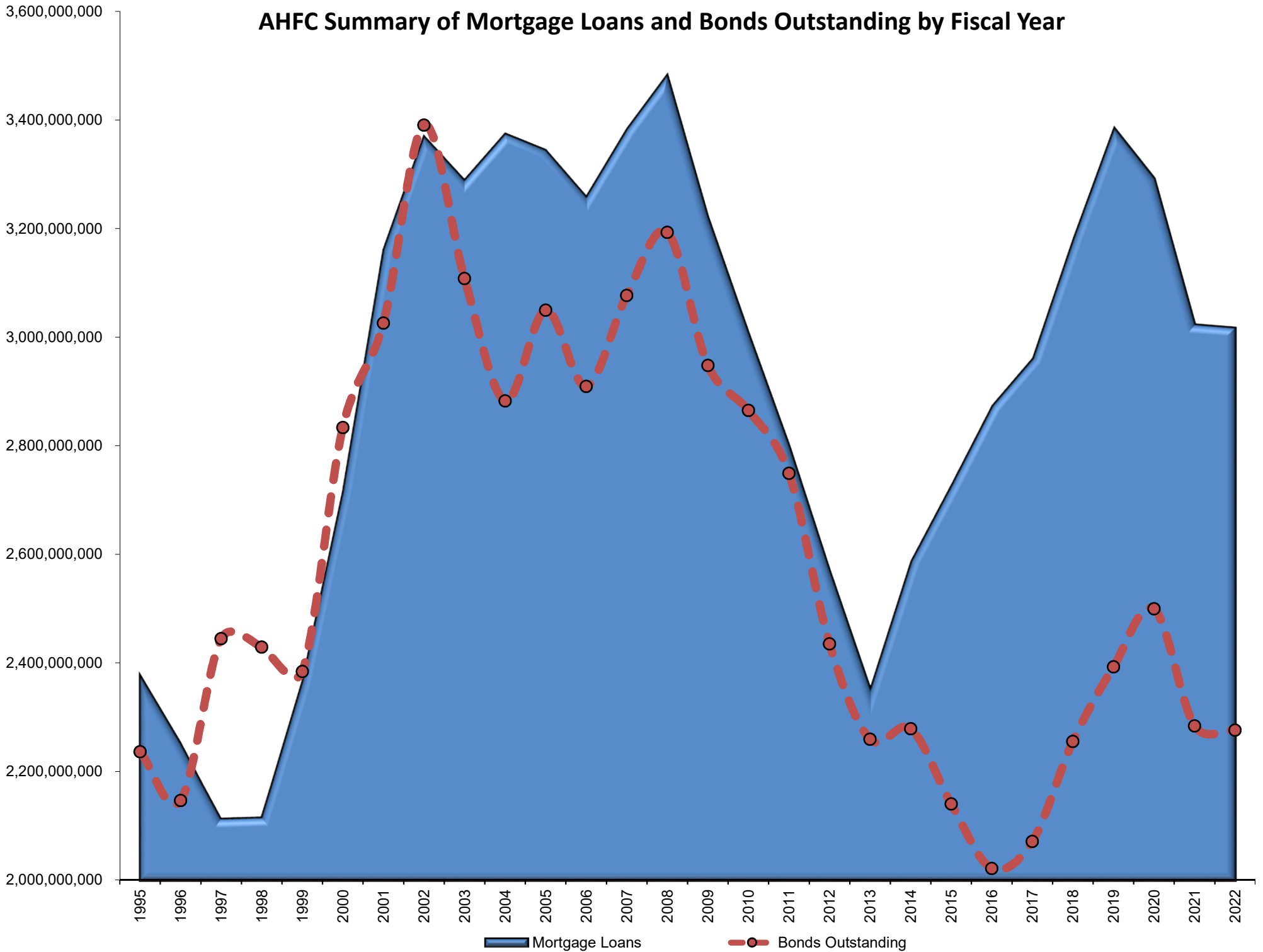
07/31/21

| AHFC Self-Liquidity Sources | | | | | R1 | R2 | R3 |
|-------------------------------------|--|-------|----------|--------------------|--------------------|--------------------|--------------------|
| | Type | Yield | Maturity | Amount | | | |
| 1 | SAM General Operating Fund | MMF1 | 07/31/21 | 62,115,298 | | 62,115,298 | 62,115,298 |
| 2 | SAM Commercial Paper (Collateralized) | MMF1 | 07/31/21 | 62,871 | | 62,871 | 62,871 |
| | | CP1 | 08/02/21 | 13,234,949 | 8,867,416 | 8,867,416 | 12,255,562 |
| | | CP2 | 08/18/21 | 100,710,174 | | 67,475,816 | 93,257,621 |
| 3 | AHFC Liquidity Reserve Fund (H) | MMF1 | 07/31/21 | 11,730,427 | | 11,730,427 | 11,730,427 |
| | | CP1 | 02/25/22 | 47,585,691 | 31,882,413 | 31,882,413 | 44,064,350 |
| | | CP2 | 12/08/21 | 36,455,524 | | 24,425,201 | 33,757,815 |
| 4 | AHFC Liquidity Reserve Fund (A) | MMF1 | 07/31/21 | 84,407 | | 84,407 | 84,407 |
| | | CP1 | 03/04/22 | 104,280,439 | 69,867,894 | 69,867,894 | 96,563,686 |
| 5 | AHFC Liquidity Reserve Fund (R) | MMF1 | 07/31/21 | 135 | | 135 | 135 |
| 6 | State Capital Project Bonds (Unrestricted) | MMF1 | 07/31/21 | 40,331,413 | | 40,331,413 | 40,331,413 |
| | | MMF2 | 07/31/21 | 83,955,165 | 83,955,165 | 56,249,960 | 83,955,165 |
| 7 | AHFC Operations Reserve Fund | MMF1 | 07/31/21 | 35,797,580 | | 35,797,580 | 35,797,580 |
| | | CP1 | 10/31/21 | 46,922,142 | 31,437,835 | 31,437,835 | 43,449,904 |
| | | CP2 | 09/09/21 | 17,066,856 | | 11,434,794 | 15,803,909 |
| 8 | State of Alaska Investment Pool | GEF | 07/31/21 | 1,504,831 | 1,279,107 | 1,008,237 | 1,504,831 |
| 9 | Repurchase Agreement - Nomura | REPO | 11/24/21 | 50,012,835 | 50,012,835 | 50,012,835 | 50,012,835 |
| 10 | Alaska USA Accounts Payable | CASH | 07/31/21 | 16,341,938 | | 16,341,938 | 16,341,938 |
| 11 | ICBC Revolving Credit Agreement | ICBC | 12/06/22 | 300,000,000 | 300,000,000 | 300,000,000 | 300,000,000 |
| Total Self-Liquidity Sources | | | | 968,192,675 | 577,302,664 | 819,126,470 | 941,089,747 |

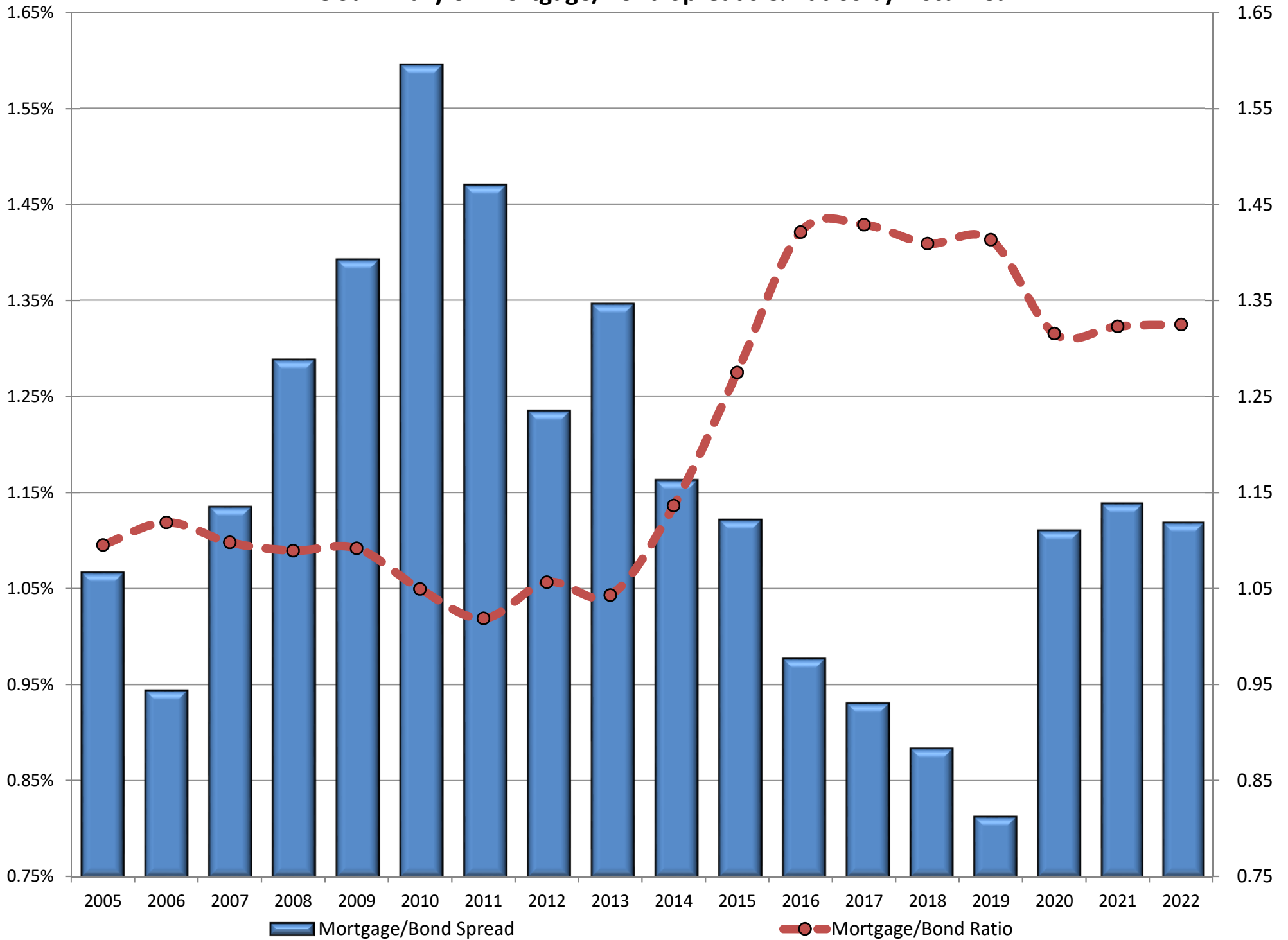
| AHFC Self-Liquidity Requirements | | | | | R1 | R2 | R3 | |
|--|-----------------------|------------|------------|--------------------|--------------------|--------------------|--------------------|-------------|
| | Mode | Tax Status | Hedge | Amount | | | | |
| 1 | AHFC Commercial Paper | Various | Taxable | Unhedged | 113,969,000 | 113,969,000 | 113,969,000 | 150,000,000 |
| 2 | SCPB 2002 Series C | Weekly | Tax-Exempt | Hedged | 6,975,000 | 6,975,000 | 6,975,000 | 6,975,000 |
| 3 | SCPB II 2017 Series B | Weekly | Taxable | Unhedged | 150,000,000 | 150,000,000 | 150,000,000 | 150,000,000 |
| 4 | SCPB II 2018 Series A | Weekly | Taxable | Unhedged | 90,000,000 | 90,000,000 | 90,000,000 | 90,000,000 |
| 5 | SCPB II 2019 Series A | Weekly | Taxable | Unhedged | 140,000,000 | 140,000,000 | 140,000,000 | 140,000,000 |
| Total Self-Liquidity Requirements | | | | 500,944,000 | 500,944,000 | 500,944,000 | 536,975,000 | |
| Excess of Sources Over Requirements | | | | 467,248,675 | 76,358,664 | 318,182,470 | 404,114,747 | |
| Ratio of Sources to Requirements | | | | 1.93 | 1.15 | 1.64 | 1.75 | |
| Minimum Ratio Coverage to Maintain | | | | | 1.00 | 1.00 | 1.25 | |
| Excess of Sources over Minimum Coverage | | | | | 76,358,664 | 318,182,470 | 269,870,997 | |

| AHFC Bonds Supported by SBPA | | | | | Investment Types | | |
|------------------------------|---------------------------|----------|----------|--------------------|------------------|--------------------|-------------|
| | Mode | Provider | Maturity | Amount | | | |
| 1 | HMRB 2002 Series A | Daily | FHLB | 09/18/21 | 30,690,000 | MMF1 | 150,122,131 |
| 2 | HMRB 2007 Series A, B & D | Weekly | FHLB | 09/30/21 | 214,940,000 | MMF2 | 83,955,165 |
| 3 | HMRB 2009 Series A & B | Weekly | Wells | 12/06/21 | 154,930,000 | CP1 | 212,023,221 |
| 4 | HMRB 2009 Series D | Weekly | FHLB | 05/30/22 | 77,460,000 | CP2 | 154,232,554 |
| 5 | GPB 2001 Series A & B | Weekly | FHLB | 06/27/22 | 77,625,000 | Other | 67,859,604 |
| Total VRDO/SBPA | | | | 555,645,000 | Total | 668,192,675 | |

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

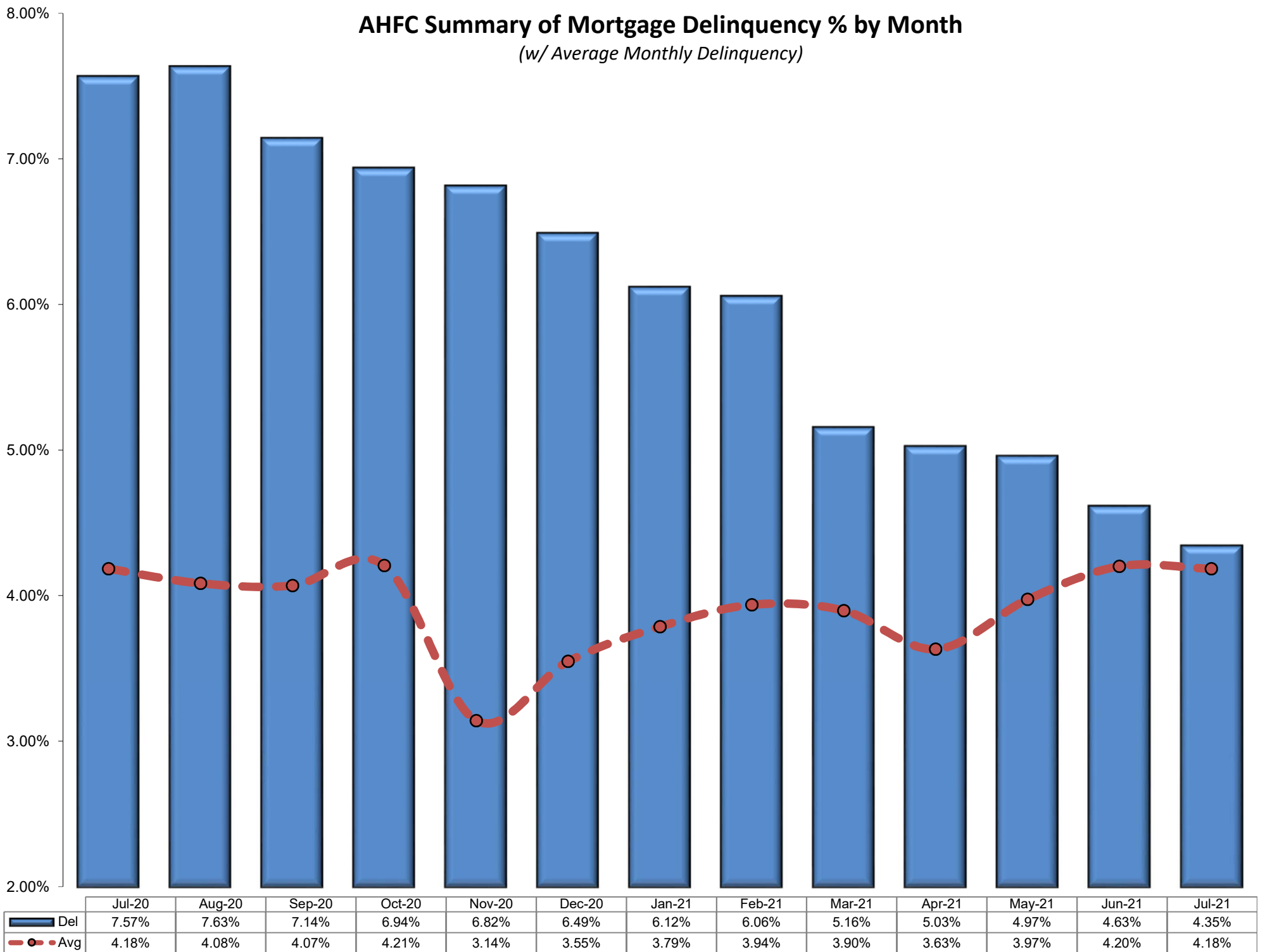


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

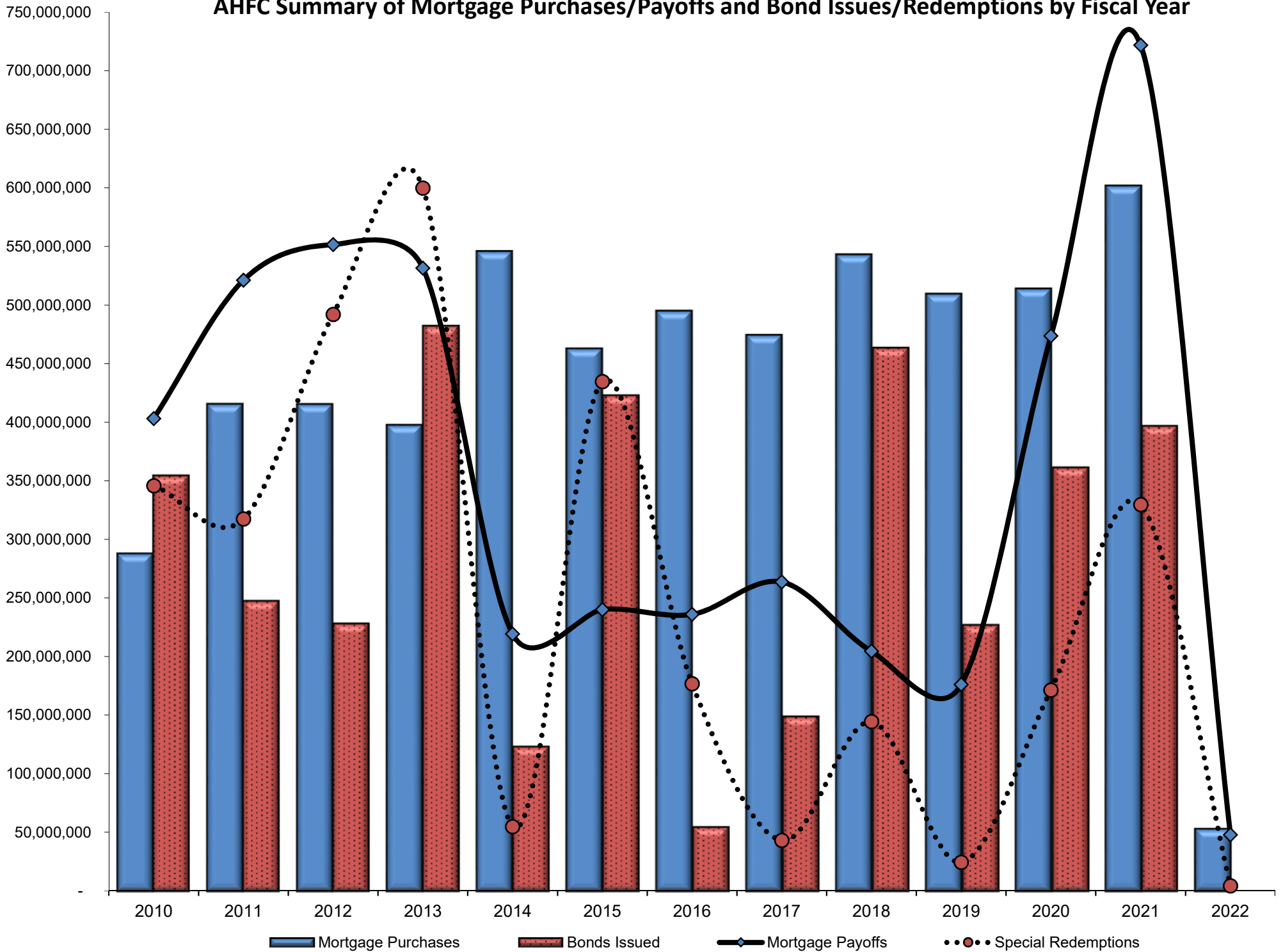


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

