

NOTICE OF PUBLIC HEARING

The Alaska Housing Finance Corporation ("Corporation") will conduct a public hearing at its headquarters located at 4300 Boniface Parkway, Third Floor Finance Department Conference Room, Anchorage, Alaska 99504, on February 15, 2019, at 10:00 a.m., regarding the following proposed bond issues, pursuant to AS 18.56, as amended, the interest on which is excluded from federal income taxation:

- A. Collateralized Bonds (Veterans Mortgage Program), in one or more issues pursuant to a plan of finance, in an aggregate principal amount not to exceed \$75,000,000 ("Collateralized Bonds"). The Collateralized Bonds are being issued to further implement the Corporation's Veterans Mortgage Program to finance mortgage loans for the acquisition of homes for qualified veterans residing in the State of Alaska and/or to refund outstanding obligations of the Corporation which were issued to finance such mortgage loans, to fund reserve funds and to pay costs of issuance with respect to such Collateralized Bonds.

- B. General Mortgage Revenue Bonds II, in one or more issues pursuant to a plan of finance, in an aggregate amount not to exceed \$250,000,000 ("General Mortgage Revenue Bonds"). The General Mortgage Revenue Bonds are being issued to further implement the Corporation's program of purchasing qualified mortgage loans or to refund outstanding obligations of the Corporation that were issued to purchase such loans, to fund reserve funds and to pay costs of issuance with respect to such General Mortgage Revenue Bonds.

Pursuant to the Americans with Disabilities Act, special accommodations will be provided with 72-hour notice. If you require such accommodations, please call (907) 330-8322. Comments and general inquiries must be submitted in writing on or before the date of the public hearing to: Alaska Housing Finance Corporation, 4300 Boniface Parkway, Anchorage, Alaska 99504, Attention: Margie Gregorich.

This hearing shall constitute the public hearing referred to in Section 147(f) of the Internal Revenue Code of 1986, as amended.

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