



**DECEMBER 2012**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
DECEMBER 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	12/31/11	12/31/12	% Change
<b>TOTAL PORTFOLIO</b>						
Mortgage Portfolio:						
Mortgages Loans	\$2,594,916,202	\$2,385,636,464	(8.1%)	\$2,497,511,304	\$2,269,729,076	(9.1%)
Participation Loans	166,379,360	135,730,828	(18.4%)	148,366,483	120,095,170	(19.1%)
REO's	5,469,821	5,730,360	4.8%	5,080,026	5,252,562	3.4%
Total Mortgage Portfolio	\$2,766,765,383	\$2,527,097,652	(8.7%)	\$2,650,957,813	\$2,395,076,808	(9.7%)
# of Mortgage Loans	18,378	16,546	(10.0%)	17,460	15,440	(11.6%)
Multifamily %	7.3%	8.2%	12.3%	7.9%	9.1%	15.2%
Anchorage %	35.2%	35.9%	2.0%	35.8%	36.5%	2.0%
Insurance %	59.4%	57.2%	(3.7%)	58.2%	55.8%	(4.1%)
Mortgage Wgthd Avg Int Rate	5.631%	5.366%	(4.7%)	5.525%	5.203%	(5.8%)
Delinquent Loans	\$141,824,566	\$143,377,608	1.1%	\$147,444,428	\$128,490,902	(12.9%)
Delinquency %	5.14%	5.69%	10.7%	5.57%	5.38%	(3.5%)
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,584,140,000	\$1,344,870,000	(15.1%)	\$1,532,805,000	\$1,167,225,000	(23.9%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	227,420,000	157,645,000	(30.7%)
Other Bonds	927,010,000	864,170,000	(6.8%)	907,005,000	1,072,170,000	18.2%
Total Bonds Outstanding	\$2,749,275,000	\$2,434,865,000	(11.4%)	\$2,667,230,000	\$2,397,040,000	(10.1%)
Variable Bonds %	31.1%	34.0%	9.3%	32.0%	38.5%	20.3%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	89.2%	(10.8%)
Bond Wgthd Avg Int Rate	4.161%	4.131%	(0.7%)	4.172%	3.837%	(8.0%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.353%	1.366%	1.0%
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.01	1.00	(0.5%)
<b>MONTHLY ACTIVITY</b>						
	Through Fiscal Year End			Through Six Months Ending		
	FY 2011	FY 2012	% Change	12/31/11	12/31/12	% Change
Mortgage Activity:						
Mortgage Applications	\$401,005,031	\$459,037,506	14.5%	\$209,173,350	\$225,140,095	7.6%
Mortgage Commitments	404,551,081	470,571,121	16.3%	213,432,300	222,119,296	4.1%
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	192,555,483	211,749,726	10.0%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	254,329,263	295,036,345	16.0%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	7,070,348	5,833,975	(17.5%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	229,055,000	0	(100.0%)
Bonds Issued - Other	105,185,000	0	(100.0%)	0	345,250,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	277,910,000	346,485,000	24.7%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	33,190,000	36,590,000	10.2%
Net Change in Bonds	(\$115,550,000)	(\$314,410,000)	(172.1%)	(\$82,045,000)	(\$37,825,000)	53.9%
<b>FINANCIAL STATEMENTS</b>						
<i>(in thousands of dollars)</i>						
	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	\$164,242	\$147,078	(10.5%)	\$38,570	\$32,946	(14.6%)
Investment Income	16,630	12,695	(23.7%)	3,080	3,353	8.9%
Externally Funded Programs	194,411	179,704	(7.6%)	43,309	37,098	(14.3%)
Other Revenue	10,412	11,701	12.4%	3,420	2,914	(14.8%)
Total Revenue	385,695	351,178	(8.9%)	88,379	76,311	(13.7%)
Interest Expenses	122,138	111,558	(8.7%)	29,027	25,883	(10.8%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	41,728	34,559	(17.2%)
Operations & Administration	54,100	57,126	5.6%	13,195	14,675	11.2%
Other Expenses	26,200	33,769	28.9%	9,093	7,662	(15.7%)
Total Expenses	398,606	381,647	(4.3%)	93,043	82,779	(11.0%)
Operating Income	(12,911)	(30,469)	(100.0%)	(4,664)	(6,468)	(38.7%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	5,802	2,093	(63.9%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(10,466)	(8,561)	18.2%
Total Assets	4,542,040	4,288,648	(5.6%)	4,649,979	4,398,079	(5.4%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	3,066,626	2,852,497	(7.0%)
Net Assets	\$1,593,819	\$1,554,143	(2.5%)	\$1,583,353	\$1,545,582	(2.4%)

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 12/31/2012

<u>AHFC PORTFOLIO:</u>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,269,729,076	94.77%
PARTICIPATION LOANS	120,095,170	5.01%
REAL ESTATE OWNED	5,252,562	0.22%
<b>TOTAL PORTFOLIO</b>	<b>2,395,076,808</b>	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	61,944,443	2.59%
60 DAYS PAST DUE	24,529,684	1.03%
90 DAYS PAST DUE	13,078,967	0.55%
120+ DAYS PAST DUE	28,937,809	1.21%
<b>TOTAL DELINQUENT</b>	<b>128,490,902</b>	5.38%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	5.203%	TAX-EXEMPT FTHB %	33.3%
AVG REMAINING TERM	288	RURAL %	20.8%
AVG LOAN TO VALUE	80	TAXABLE %	14.1%
SINGLE FAMILY %	90.9%	TAX-EXEMPT VETS %	8.6%
MULTI-FAMILY %	9.1%	TAXABLE FTHB %	12.0%
VA INSURANCE %	14.0%	MF/SPECIAL NEEDS %	10.3%
FHA INSURANCE %	21.4%	OTHER PROGRAM %	0.7%
RD INSURANCE %	7.4%	ANCHORAGE %	36.5%
HUD 184 INSURANCE %	5.2%	OTHER CITY %	63.5%
PMI INSURANCE %	7.6%	WELLS FARGO %	49.4%
UNINSURED %	44.2%	OTHER SERVICER %	50.6%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	640,982,724	401,399,885	459,371,034	225,140,095	25,179,919
MORTGAGE COMMITMENTS	627,491,029	403,665,935	470,579,649	222,119,296	25,010,929
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	211,749,726	44,866,064
AVG PURCHASE PRICE	240,370	257,026	268,795	286,096	347,365
AVG INTEREST RATE	4.805%	4.552%	4.106%	3.824%	4.259%
AVG BEGINNING TERM	357	352	336	342	345
AVG LOAN TO VALUE	92	90	85	87	85
INSURANCE %	67.1%	62.0%	49.0%	46.1%	33.1%
SINGLE FAMILY%	97.8%	97.6%	92.6%	88.4%	71.2%
ANCHORAGE %	36.3%	29.9%	33.2%	39.7%	47.2%
WELLS FARGO %	42.7%	49.6%	46.2%	43.5%	34.8%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	18.4%	14.6%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,747,186	295,036,345	48,376,379
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	5,833,975	364,012

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	5.203%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,269,729,076	94.8%
PARTICIPATION LOANS	120,095,170	5.0%
REAL ESTATE OWNED	5,252,562	0.2%
<b>TOTAL PORTFOLIO</b>	<b>2,395,076,808</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	61,944,443	2.59%
60 DAYS PAST DUE	24,529,684	1.03%
90 DAYS PAST DUE	13,078,967	0.55%
120+ DAYS PAST DUE	28,937,809	1.21%
<b>TOTAL DELINQUENT</b>	<b>128,490,902</b>	<b>5.38%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	797,566,819	33.4%
RURAL	497,657,322	20.8%
TAXABLE	337,570,541	14.1%
TAXABLE FIRST-TIME HOMEBUYER	286,939,826	12.0%
MULTI-FAMILY/SPECIAL NEEDS	247,011,239	10.3%
VETERANS MORTGAGE PROGRAM	206,806,114	8.7%
OTHER LOAN PROGRAM	16,272,384	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,751,814,921	73.3%
CONDO	281,967,181	11.8%
MULTI-FAMILY	217,202,084	9.1%
DUPLEX	107,087,063	4.5%
3-PLEX/4-PLEX	21,548,672	0.9%
OTHER PROPERTY TYPE	10,204,325	0.4%

GEOGRAPHIC REGION

ANCHORAGE	875,112,230	36.6%
WASILLA/PALMER	314,630,146	13.2%
FAIRBANKS/NORTH POLE	269,887,504	11.3%
JUNEAU/KETCHIKAN	178,889,725	7.5%
KENAI/SOLDOTNA/HOMER	177,469,319	7.4%
EAGLE RIVER/CHUGIAK	117,346,812	4.9%
KODIAK	106,143,452	4.4%
OTHER GEOGRAPHIC REGION	350,345,058	14.7%

MORTGAGE INSURANCE

UNINSURED	1,058,912,789	44.3%
FEDERALLY INSURED - FHA	512,286,112	21.4%
FEDERALLY INSURED - VA	335,243,260	14.0%
PRIMARY MORTGAGE INSURANCE	181,100,934	7.6%
FEDERALLY INSURED - RD	177,655,563	7.4%
FEDERALLY INSURED - HUD 184	124,625,589	5.2%

SELLER SERVICER

WELLS FARGO	1,184,313,513	49.6%
ALASKA USA	498,439,317	20.9%
FIRST NATIONAL BANK OF AK	390,568,663	16.3%
OTHER SELLER SERVICER	316,502,753	13.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.093%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	80,439,017	93.1%
PARTICIPATION LOANS	734,313	0.8%
REAL ESTATE OWNED	5,252,562	6.1%
<b>TOTAL PORTFOLIO</b>	<b>86,425,892</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	134,465	0.17%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	157,362	0.19%
<b>TOTAL DELINQUENT</b>	<b>291,827</b>	<b>0.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,845,366	44.2%
RURAL	11,927,206	14.7%
TAXABLE	7,992,711	9.8%
TAXABLE FIRST-TIME HOMEBUYER	4,473,243	5.5%
MULTI-FAMILY/SPECIAL NEEDS	18,686,137	23.0%
VETERANS MORTGAGE PROGRAM	894,673	1.1%
OTHER LOAN PROGRAM	1,353,994	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,261,997	61.9%
CONDO	9,102,424	11.2%
MULTI-FAMILY	18,686,137	23.0%
DUPLEX	3,999,445	4.9%
3-PLEX/4-PLEX	207,088	0.3%
OTHER PROPERTY TYPE	145,528	0.2%

GEOGRAPHIC REGION

ANCHORAGE	37,867,365	46.7%
WASILLA/PALMER	9,783,783	12.1%
FAIRBANKS/NORTH POLE	4,777,452	5.9%
JUNEAU/KETCHIKAN	6,510,309	8.0%
KENAI/SOLDOTNA/HOMER	6,063,054	7.5%
EAGLE RIVER/CHUGIAK	4,312,318	5.3%
KODIAK	2,357,115	2.9%
OTHER GEOGRAPHIC REGION	9,501,935	11.7%

MORTGAGE INSURANCE

UNINSURED	46,928,351	57.8%
FEDERALLY INSURED - FHA	7,060,838	8.7%
FEDERALLY INSURED - VA	3,769,387	4.6%
PRIMARY MORTGAGE INSURANCE	12,954,493	16.0%
FEDERALLY INSURED - RD	4,443,158	5.5%
FEDERALLY INSURED - HUD 184	6,017,104	7.4%

SELLER SERVICER

WELLS FARGO	37,133,378	45.7%
ALASKA USA	13,027,851	16.0%
FIRST NATIONAL BANK OF AK	20,041,698	24.7%
OTHER SELLER SERVICER	10,970,404	13.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	6.040%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	112,319,240	96.1%
PARTICIPATION LOANS	4,505,825	3.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>116,825,064</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,940,216	4.23%
60 DAYS PAST DUE	1,490,779	1.28%
90 DAYS PAST DUE	1,968,270	1.68%
120+ DAYS PAST DUE	2,328,101	1.99%
<b>TOTAL DELINQUENT</b>	<b>10,727,366</b>	<b>9.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	96,725,473	82.8%
RURAL	11,733,300	10.0%
TAXABLE	3,764,039	3.2%
TAXABLE FIRST-TIME HOMEBUYER	1,996,861	1.7%
MULTI-FAMILY/SPECIAL NEEDS	2,488,119	2.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	117,272	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,813,244	67.5%
CONDO	30,299,569	25.9%
MULTI-FAMILY	2,488,119	2.1%
DUPLEX	4,911,301	4.2%
3-PLEX/4-PLEX	160,416	0.1%
OTHER PROPERTY TYPE	152,415	0.1%

GEOGRAPHIC REGION

ANCHORAGE	59,146,749	50.6%
WASILLA/PALMER	19,534,642	16.7%
FAIRBANKS/NORTH POLE	9,957,399	8.5%
JUNEAU/KETCHIKAN	7,498,006	6.4%
KENAI/SOLDOTNA/HOMER	7,399,173	6.3%
EAGLE RIVER/CHUGIAK	3,322,326	2.8%
KODIAK	3,283,506	2.8%
OTHER GEOGRAPHIC REGION	6,683,263	5.7%

MORTGAGE INSURANCE

UNINSURED	34,954,991	29.9%
FEDERALLY INSURED - FHA	51,012,635	43.7%
FEDERALLY INSURED - VA	10,655,618	9.1%
PRIMARY MORTGAGE INSURANCE	5,435,723	4.7%
FEDERALLY INSURED - RD	12,197,083	10.4%
FEDERALLY INSURED - HUD 184	2,569,014	2.2%

SELLER SERVICER

WELLS FARGO	54,500,474	46.7%
ALASKA USA	30,151,123	25.8%
FIRST NATIONAL BANK OF AK	22,527,585	19.3%
OTHER SELLER SERVICER	9,645,882	8.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.429%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	34,612,748	97.1%
PARTICIPATION LOANS	1,030,996	2.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>35,643,744</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,339,849	6.56%
60 DAYS PAST DUE	709,422	1.99%
90 DAYS PAST DUE	431,047	1.21%
120+ DAYS PAST DUE	1,061,781	2.98%
<b>TOTAL DELINQUENT</b>	<b>4,542,099</b>	<b>12.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,643,744	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,742,880	63.8%
CONDO	11,965,788	33.6%
MULTI-FAMILY	0	0.0%
DUPLEX	935,077	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,614,033	57.8%
WASILLA/PALMER	6,134,208	17.2%
FAIRBANKS/NORTH POLE	3,225,020	9.0%
JUNEAU/KETCHIKAN	2,271,522	6.4%
KENAI/SOLDOTNA/HOMER	481,792	1.4%
EAGLE RIVER/CHUGIAK	2,088,235	5.9%
KODIAK	270,439	0.8%
OTHER GEOGRAPHIC REGION	558,495	1.6%

MORTGAGE INSURANCE

UNINSURED	9,504,999	26.7%
FEDERALLY INSURED - FHA	15,309,837	43.0%
FEDERALLY INSURED - VA	5,034,735	14.1%
PRIMARY MORTGAGE INSURANCE	1,940,991	5.4%
FEDERALLY INSURED - RD	3,147,873	8.8%
FEDERALLY INSURED - HUD 184	705,308	2.0%

SELLER SERVICER

WELLS FARGO	22,075,591	61.9%
ALASKA USA	9,525,614	26.7%
FIRST NATIONAL BANK OF AK	3,109,961	8.7%
OTHER SELLER SERVICER	932,578	2.6%



## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	5.116%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	71,226,362	92.7%
PARTICIPATION LOANS	5,618,337	7.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>76,844,699</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,573,190	3.35%
60 DAYS PAST DUE	986,361	1.28%
90 DAYS PAST DUE	584,025	0.76%
120+ DAYS PAST DUE	1,075,834	1.40%
<b>TOTAL DELINQUENT</b>	<b>5,219,410</b>	<b>6.79%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,426,531	37.0%
RURAL	25,424,840	33.1%
TAXABLE	13,531,899	17.6%
TAXABLE FIRST-TIME HOMEBUYER	9,031,863	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	393,343	0.5%
OTHER LOAN PROGRAM	36,223	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,345,418	75.9%
CONDO	12,790,874	16.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,240,116	5.5%
3-PLEX/4-PLEX	898,666	1.2%
OTHER PROPERTY TYPE	569,624	0.7%

GEOGRAPHIC REGION

ANCHORAGE	23,892,539	31.1%
WASILLA/PALMER	9,691,984	12.6%
FAIRBANKS/NORTH POLE	6,255,180	8.1%
JUNEAU/KETCHIKAN	5,720,023	7.4%
KENAI/SOLDOTNA/HOMER	10,616,720	13.8%
EAGLE RIVER/CHUGIAK	1,914,747	2.5%
KODIAK	3,853,787	5.0%
OTHER GEOGRAPHIC REGION	14,899,719	19.4%

MORTGAGE INSURANCE

UNINSURED	35,791,781	46.6%
FEDERALLY INSURED - FHA	19,487,476	25.4%
FEDERALLY INSURED - VA	6,352,275	8.3%
PRIMARY MORTGAGE INSURANCE	4,684,445	6.1%
FEDERALLY INSURED - RD	6,815,716	8.9%
FEDERALLY INSURED - HUD 184	3,713,006	4.8%

SELLER SERVICER

WELLS FARGO	40,118,666	52.2%
ALASKA USA	17,254,990	22.5%
FIRST NATIONAL BANK OF AK	11,476,142	14.9%
OTHER SELLER SERVICER	7,994,901	10.4%



**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	5.379%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	70,186,087	95.0%
PARTICIPATION LOANS	3,686,823	5.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>73,872,909</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,767,712	3.75%
60 DAYS PAST DUE	836,173	1.13%
90 DAYS PAST DUE	219,730	0.30%
120+ DAYS PAST DUE	1,829,697	2.48%
<b>TOTAL DELINQUENT</b>	<b>5,653,312</b>	<b>7.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,896,602	36.4%
RURAL	14,463,757	19.6%
TAXABLE	19,023,402	25.8%
TAXABLE FIRST-TIME HOMEBUYER	13,187,677	17.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,106	0.0%
OTHER LOAN PROGRAM	275,365	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,674,073	76.7%
CONDO	12,956,577	17.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,643,988	4.9%
3-PLEX/4-PLEX	598,271	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,296,058	37.0%
WASILLA/PALMER	10,953,382	14.8%
FAIRBANKS/NORTH POLE	8,029,555	10.9%
JUNEAU/KETCHIKAN	5,350,056	7.2%
KENAI/SOLDOTNA/HOMER	4,317,377	5.8%
EAGLE RIVER/CHUGIAK	3,191,636	4.3%
KODIAK	3,801,389	5.1%
OTHER GEOGRAPHIC REGION	10,933,457	14.8%

MORTGAGE INSURANCE

UNINSURED	25,447,750	34.4%
FEDERALLY INSURED - FHA	22,531,329	30.5%
FEDERALLY INSURED - VA	8,921,408	12.1%
PRIMARY MORTGAGE INSURANCE	6,949,202	9.4%
FEDERALLY INSURED - RD	5,595,447	7.6%
FEDERALLY INSURED - HUD 184	4,427,772	6.0%

SELLER SERVICER

WELLS FARGO	43,460,118	58.8%
ALASKA USA	13,170,896	17.8%
FIRST NATIONAL BANK OF AK	9,957,982	13.5%
OTHER SELLER SERVICER	7,283,913	9.9%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	5.342%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	94,782,082	96.5%
PARTICIPATION LOANS	3,484,643	3.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>98,266,725</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	5,325,319	5.42%
60 DAYS PAST DUE	1,440,885	1.47%
90 DAYS PAST DUE	897,521	0.91%
120+ DAYS PAST DUE	1,454,596	1.48%
<b>TOTAL DELINQUENT</b>	<b>9,118,321</b>	<b>9.28%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,860,541	43.6%
RURAL	20,224,687	20.6%
TAXABLE	20,378,776	20.7%
TAXABLE FIRST-TIME HOMEBUYER	14,584,476	14.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	218,245	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,258,103	74.6%
CONDO	18,401,533	18.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,554,044	4.6%
3-PLEX/4-PLEX	1,942,324	2.0%
OTHER PROPERTY TYPE	110,722	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,827,487	40.5%
WASILLA/PALMER	13,492,075	13.7%
FAIRBANKS/NORTH POLE	9,841,524	10.0%
JUNEAU/KETCHIKAN	6,858,926	7.0%
KENAI/SOLDOTNA/HOMER	5,956,061	6.1%
EAGLE RIVER/CHUGIAK	3,939,916	4.0%
KODIAK	3,747,352	3.8%
OTHER GEOGRAPHIC REGION	14,603,385	14.9%

MORTGAGE INSURANCE

UNINSURED	38,755,181	39.4%
FEDERALLY INSURED - FHA	25,930,727	26.4%
FEDERALLY INSURED - VA	12,503,366	12.7%
PRIMARY MORTGAGE INSURANCE	6,981,656	7.1%
FEDERALLY INSURED - RD	9,602,191	9.8%
FEDERALLY INSURED - HUD 184	4,493,604	4.6%

SELLER SERVICER

WELLS FARGO	57,210,871	58.2%
ALASKA USA	17,988,694	18.3%
FIRST NATIONAL BANK OF AK	12,680,699	12.9%
OTHER SELLER SERVICER	10,386,462	10.6%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.275%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	74,932,721	75.4%
PARTICIPATION LOANS	24,510,096	24.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>99,442,817</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,201,160	3.22%
60 DAYS PAST DUE	1,471,329	1.48%
90 DAYS PAST DUE	753,912	0.76%
120+ DAYS PAST DUE	1,842,444	1.85%
<b>TOTAL DELINQUENT</b>	<b>7,268,845</b>	<b>7.31%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,833,394	38.0%
RURAL	16,420,897	16.5%
TAXABLE	18,128,157	18.2%
TAXABLE FIRST-TIME HOMEBUYER	20,944,143	21.1%
MULTI-FAMILY/SPECIAL NEEDS	520,108	0.5%
VETERANS MORTGAGE PROGRAM	3,827,209	3.8%
OTHER LOAN PROGRAM	1,768,910	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,208,743	75.6%
CONDO	17,549,163	17.6%
MULTI-FAMILY	520,108	0.5%
DUPLEX	5,384,231	5.4%
3-PLEX/4-PLEX	624,547	0.6%
OTHER PROPERTY TYPE	156,024	0.2%

GEOGRAPHIC REGION

ANCHORAGE	36,853,678	37.1%
WASILLA/PALMER	15,848,243	15.9%
FAIRBANKS/NORTH POLE	11,272,503	11.3%
JUNEAU/KETCHIKAN	6,622,119	6.7%
KENAI/SOLDOTNA/HOMER	7,616,101	7.7%
EAGLE RIVER/CHUGIAK	6,005,759	6.0%
KODIAK	3,517,648	3.5%
OTHER GEOGRAPHIC REGION	11,706,766	11.8%

MORTGAGE INSURANCE

UNINSURED	33,993,512	34.2%
FEDERALLY INSURED - FHA	27,296,994	27.4%
FEDERALLY INSURED - VA	14,316,931	14.4%
PRIMARY MORTGAGE INSURANCE	9,107,969	9.2%
FEDERALLY INSURED - RD	8,865,057	8.9%
FEDERALLY INSURED - HUD 184	5,862,354	5.9%

SELLER SERVICER

WELLS FARGO	51,579,171	51.9%
ALASKA USA	23,294,927	23.4%
FIRST NATIONAL BANK OF AK	13,552,026	13.6%
OTHER SELLER SERVICER	11,016,693	11.1%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.537%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	88,665,994	80.4%
PARTICIPATION LOANS	21,642,090	19.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,308,084</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,453,207	3.13%
60 DAYS PAST DUE	1,742,753	1.58%
90 DAYS PAST DUE	856,370	0.78%
120+ DAYS PAST DUE	2,040,311	1.85%
<b>TOTAL DELINQUENT</b>	<b>8,092,642</b>	<b>7.34%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,608,484	44.1%
RURAL	16,313,616	14.8%
TAXABLE	19,203,591	17.4%
TAXABLE FIRST-TIME HOMEBUYER	17,689,026	16.0%
MULTI-FAMILY/SPECIAL NEEDS	472,942	0.4%
VETERANS MORTGAGE PROGRAM	4,014,663	3.6%
OTHER LOAN PROGRAM	4,005,761	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,751,537	77.7%
CONDO	18,861,483	17.1%
MULTI-FAMILY	472,942	0.4%
DUPLEX	4,063,052	3.7%
3-PLEX/4-PLEX	815,320	0.7%
OTHER PROPERTY TYPE	343,751	0.3%

GEOGRAPHIC REGION

ANCHORAGE	51,099,612	46.3%
WASILLA/PALMER	14,449,244	13.1%
FAIRBANKS/NORTH POLE	11,447,090	10.4%
JUNEAU/KETCHIKAN	7,503,336	6.8%
KENAI/SOLDOTNA/HOMER	6,284,518	5.7%
EAGLE RIVER/CHUGIAK	4,964,673	4.5%
KODIAK	3,041,379	2.8%
OTHER GEOGRAPHIC REGION	11,518,232	10.4%

MORTGAGE INSURANCE

UNINSURED	32,473,676	29.4%
FEDERALLY INSURED - FHA	40,444,579	36.7%
FEDERALLY INSURED - VA	14,583,957	13.2%
PRIMARY MORTGAGE INSURANCE	8,624,379	7.8%
FEDERALLY INSURED - RD	8,342,060	7.6%
FEDERALLY INSURED - HUD 184	5,839,433	5.3%

SELLER SERVICER

WELLS FARGO	59,030,098	53.5%
ALASKA USA	27,206,860	24.7%
FIRST NATIONAL BANK OF AK	12,628,426	11.4%
OTHER SELLER SERVICER	11,442,700	10.4%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C**

Weighted Average Interest Rate	5.611%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	60,116,761	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,116,761</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,149,358	1.91%
60 DAYS PAST DUE	515,051	0.86%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	969,881	1.61%
<b>TOTAL DELINQUENT</b>	<b>2,634,291</b>	<b>4.38%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,437,128	95.5%
RURAL	0	0.0%
TAXABLE	1,703,213	2.8%
TAXABLE FIRST-TIME HOMEBUYER	827,030	1.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	149,391	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,353,727	68.8%
CONDO	16,067,901	26.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,316,820	3.9%
3-PLEX/4-PLEX	107,004	0.2%
OTHER PROPERTY TYPE	271,309	0.5%

GEOGRAPHIC REGION

ANCHORAGE	28,144,330	46.8%
WASILLA/PALMER	10,662,997	17.7%
FAIRBANKS/NORTH POLE	8,164,160	13.6%
JUNEAU/KETCHIKAN	5,638,151	9.4%
KENAI/SOLDOTNA/HOMER	2,544,298	4.2%
EAGLE RIVER/CHUGIAK	1,290,361	2.1%
KODIAK	433,743	0.7%
OTHER GEOGRAPHIC REGION	3,238,721	5.4%

MORTGAGE INSURANCE

UNINSURED	13,814,847	23.0%
FEDERALLY INSURED - FHA	24,135,111	40.1%
FEDERALLY INSURED - VA	3,556,665	5.9%
PRIMARY MORTGAGE INSURANCE	4,270,514	7.1%
FEDERALLY INSURED - RD	9,899,260	16.5%
FEDERALLY INSURED - HUD 184	4,440,364	7.4%

SELLER SERVICER

WELLS FARGO	28,276,752	47.0%
ALASKA USA	18,583,392	30.9%
FIRST NATIONAL BANK OF AK	6,246,755	10.4%
OTHER SELLER SERVICER	7,009,862	11.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.534%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	59,765,896	80.5%
PARTICIPATION LOANS	14,509,826	19.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>74,275,723</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,795,082	2.42%
60 DAYS PAST DUE	278,740	0.38%
90 DAYS PAST DUE	431,634	0.58%
120+ DAYS PAST DUE	828,303	1.12%
<b>TOTAL DELINQUENT</b>	<b>3,333,759</b>	<b>4.49%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,337,334	9.9%
RURAL	10,753,617	14.5%
TAXABLE	19,693,462	26.5%
TAXABLE FIRST-TIME HOMEBUYER	31,809,706	42.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	4,183,285	5.6%
OTHER LOAN PROGRAM	498,318	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,742,510	80.4%
CONDO	8,352,968	11.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,902,269	5.3%
3-PLEX/4-PLEX	1,087,521	1.5%
OTHER PROPERTY TYPE	1,190,455	1.6%

GEOGRAPHIC REGION

ANCHORAGE	23,149,831	31.2%
WASILLA/PALMER	11,958,108	16.1%
FAIRBANKS/NORTH POLE	12,528,809	16.9%
JUNEAU/KETCHIKAN	5,666,347	7.6%
KENAI/SOLDOTNA/HOMER	3,672,816	4.9%
EAGLE RIVER/CHUGIAK	4,033,213	5.4%
KODIAK	3,287,505	4.4%
OTHER GEOGRAPHIC REGION	9,979,094	13.4%

MORTGAGE INSURANCE

UNINSURED	24,369,745	32.8%
FEDERALLY INSURED - FHA	17,940,649	24.2%
FEDERALLY INSURED - VA	9,462,813	12.7%
PRIMARY MORTGAGE INSURANCE	8,804,651	11.9%
FEDERALLY INSURED - RD	6,615,337	8.9%
FEDERALLY INSURED - HUD 184	7,082,528	9.5%

SELLER SERVICER

WELLS FARGO	36,801,099	49.5%
ALASKA USA	17,907,587	24.1%
FIRST NATIONAL BANK OF AK	7,665,855	10.3%
OTHER SELLER SERVICER	11,901,182	16.0%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.487%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	89

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	131,152,606	98.2%
PARTICIPATION LOANS	2,427,202	1.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>133,579,808</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,766,691	2.07%
60 DAYS PAST DUE	1,219,856	0.91%
90 DAYS PAST DUE	941,275	0.70%
120+ DAYS PAST DUE	672,930	0.50%
<b>TOTAL DELINQUENT</b>	<b>5,600,752</b>	<b>4.19%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	97,728,388	73.2%
RURAL	12,891,470	9.7%
TAXABLE	13,690,810	10.2%
TAXABLE FIRST-TIME HOMEBUYER	9,098,268	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	170,872	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,234,600	78.8%
CONDO	21,881,770	16.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,963,423	3.7%
3-PLEX/4-PLEX	1,123,223	0.8%
OTHER PROPERTY TYPE	376,792	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,533,422	37.8%
WASILLA/PALMER	23,453,963	17.6%
FAIRBANKS/NORTH POLE	17,966,574	13.5%
JUNEAU/KETCHIKAN	11,853,366	8.9%
KENAI/SOLDOTNA/HOMER	8,051,562	6.0%
EAGLE RIVER/CHUGIAK	3,932,654	2.9%
KODIAK	3,702,649	2.8%
OTHER GEOGRAPHIC REGION	14,085,618	10.5%

MORTGAGE INSURANCE

UNINSURED	31,090,739	23.3%
FEDERALLY INSURED - FHA	47,477,987	35.5%
FEDERALLY INSURED - VA	9,057,955	6.8%
PRIMARY MORTGAGE INSURANCE	9,845,299	7.4%
FEDERALLY INSURED - RD	21,942,368	16.4%
FEDERALLY INSURED - HUD 184	14,165,460	10.6%

SELLER SERVICER

WELLS FARGO	70,390,678	52.7%
ALASKA USA	37,649,128	28.2%
FIRST NATIONAL BANK OF AK	9,216,349	6.9%
OTHER SELLER SERVICER	16,323,653	12.2%



## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.211%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	223,659,645	95.8%
PARTICIPATION LOANS	9,760,608	4.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>233,420,253</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,116,706	1.76%
60 DAYS PAST DUE	1,515,875	0.65%
90 DAYS PAST DUE	1,023,528	0.44%
120+ DAYS PAST DUE	1,967,449	0.84%
<b>TOTAL DELINQUENT</b>	<b>8,623,558</b>	<b>3.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	157,352,478	67.4%
RURAL	40,136,537	17.2%
TAXABLE	17,980,273	7.7%
TAXABLE FIRST-TIME HOMEBUYER	16,640,848	7.1%
MULTI-FAMILY/SPECIAL NEEDS	488,593	0.2%
VETERANS MORTGAGE PROGRAM	300,820	0.1%
OTHER LOAN PROGRAM	520,704	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	188,451,078	80.7%
CONDO	34,475,821	14.8%
MULTI-FAMILY	488,593	0.2%
DUPLEX	8,955,892	3.8%
3-PLEX/4-PLEX	424,454	0.2%
OTHER PROPERTY TYPE	1,113,007	0.5%

GEOGRAPHIC REGION

ANCHORAGE	89,351,999	38.3%
WASILLA/PALMER	36,594,064	15.7%
FAIRBANKS/NORTH POLE	20,453,472	8.8%
JUNEAU/KETCHIKAN	19,203,117	8.2%
KENAI/SOLDOTNA/HOMER	20,126,677	8.6%
EAGLE RIVER/CHUGIAK	7,222,184	3.1%
KODIAK	12,691,055	5.4%
OTHER GEOGRAPHIC REGION	27,777,685	11.9%

MORTGAGE INSURANCE

UNINSURED	81,138,090	34.8%
FEDERALLY INSURED - FHA	53,779,917	23.0%
FEDERALLY INSURED - VA	16,396,622	7.0%
PRIMARY MORTGAGE INSURANCE	26,733,545	11.5%
FEDERALLY INSURED - RD	34,117,643	14.6%
FEDERALLY INSURED - HUD 184	21,254,436	9.1%

SELLER SERVICER

WELLS FARGO	117,344,673	50.3%
ALASKA USA	64,191,176	27.5%
FIRST NATIONAL BANK OF AK	23,693,915	10.2%
OTHER SELLER SERVICER	28,190,488	12.1%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.548%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	89

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	138,389,066	99.5%
PARTICIPATION LOANS	705,781	0.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>139,094,847</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,286,443	1.64%
60 DAYS PAST DUE	1,202,722	0.86%
90 DAYS PAST DUE	366,028	0.26%
120+ DAYS PAST DUE	2,375,637	1.71%
<b>TOTAL DELINQUENT</b>	<b>6,230,829</b>	<b>4.48%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,383,133	1.0%
RURAL	12,786,387	9.2%
TAXABLE	14,920,231	10.7%
TAXABLE FIRST-TIME HOMEBUYER	10,312,205	7.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	99,692,891	71.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	123,865,614	89.1%
CONDO	8,702,369	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	3,653,754	2.6%
3-PLEX/4-PLEX	1,989,977	1.4%
OTHER PROPERTY TYPE	883,133	0.6%

GEOGRAPHIC REGION

ANCHORAGE	28,658,452	20.6%
WASILLA/PALMER	23,160,811	16.7%
FAIRBANKS/NORTH POLE	41,287,143	29.7%
JUNEAU/KETCHIKAN	7,062,348	5.1%
KENAI/SOLDOTNA/HOMER	4,817,273	3.5%
EAGLE RIVER/CHUGIAK	20,386,191	14.7%
KODIAK	3,982,827	2.9%
OTHER GEOGRAPHIC REGION	9,739,801	7.0%

MORTGAGE INSURANCE

UNINSURED	26,750,127	19.2%
FEDERALLY INSURED - FHA	7,713,921	5.5%
FEDERALLY INSURED - VA	89,591,197	64.4%
PRIMARY MORTGAGE INSURANCE	7,731,563	5.6%
FEDERALLY INSURED - RD	2,646,035	1.9%
FEDERALLY INSURED - HUD 184	4,662,004	3.4%

SELLER SERVICER

WELLS FARGO	68,987,934	49.6%
ALASKA USA	39,759,607	28.6%
FIRST NATIONAL BANK OF AK	10,973,682	7.9%
OTHER SELLER SERVICER	19,373,625	13.9%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.720%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	91

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	41,137,775	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>41,137,775</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	772,517	1.88%
60 DAYS PAST DUE	447,963	1.09%
90 DAYS PAST DUE	135,893	0.33%
120+ DAYS PAST DUE	639,734	1.56%
<b>TOTAL DELINQUENT</b>	<b>1,996,108</b>	<b>4.85%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,505,465	3.7%
RURAL	2,946,220	7.2%
TAXABLE	3,691,003	9.0%
TAXABLE FIRST-TIME HOMEBUYER	3,553,287	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	29,441,800	71.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,885,626	84.8%
CONDO	3,589,523	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,817,464	4.4%
3-PLEX/4-PLEX	791,425	1.9%
OTHER PROPERTY TYPE	53,737	0.1%

GEOGRAPHIC REGION

ANCHORAGE	9,431,330	22.9%
WASILLA/PALMER	7,288,793	17.7%
FAIRBANKS/NORTH POLE	10,312,159	25.1%
JUNEAU/KETCHIKAN	2,195,399	5.3%
KENAI/SOLDOTNA/HOMER	1,418,303	3.4%
EAGLE RIVER/CHUGIAK	5,331,747	13.0%
KODIAK	1,631,882	4.0%
OTHER GEOGRAPHIC REGION	3,528,163	8.6%

MORTGAGE INSURANCE

UNINSURED	7,342,980	17.8%
FEDERALLY INSURED - FHA	3,433,271	8.3%
FEDERALLY INSURED - VA	26,886,560	65.4%
PRIMARY MORTGAGE INSURANCE	1,755,723	4.3%
FEDERALLY INSURED - RD	305,801	0.7%
FEDERALLY INSURED - HUD 184	1,413,440	3.4%

SELLER SERVICER

WELLS FARGO	19,773,511	48.1%
ALASKA USA	12,456,561	30.3%
FIRST NATIONAL BANK OF AK	3,840,298	9.3%
OTHER SELLER SERVICER	5,067,406	12.3%

**260 HOUSING DEVELOPMENT BONDS OCR FUND**

Weighted Average Interest Rate	1.403%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	8,216,671	34.6%
PARTICIPATION LOANS	15,509,421	65.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>23,726,092</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	673,722	2.84%
60 DAYS PAST DUE	387,593	1.63%
90 DAYS PAST DUE	72,893	0.31%
120+ DAYS PAST DUE	244,140	1.03%
<b>TOTAL DELINQUENT</b>	<b>1,378,349</b>	<b>5.81%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,701,371	24.0%
RURAL	4,404,831	18.6%
TAXABLE	3,329,753	14.0%
TAXABLE FIRST-TIME HOMEBUYER	6,001,087	25.3%
MULTI-FAMILY/SPECIAL NEEDS	2,634,214	11.1%
VETERANS MORTGAGE PROGRAM	1,654,836	7.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,708,376	78.9%
CONDO	1,518,724	6.4%
MULTI-FAMILY	2,634,214	11.1%
DUPLEX	613,293	2.6%
3-PLEX/4-PLEX	140,929	0.6%
OTHER PROPERTY TYPE	110,556	0.5%

GEOGRAPHIC REGION

ANCHORAGE	7,180,577	30.3%
WASILLA/PALMER	3,719,107	15.7%
FAIRBANKS/NORTH POLE	2,589,550	10.9%
JUNEAU/KETCHIKAN	982,255	4.1%
KENAI/SOLDOTNA/HOMER	2,163,758	9.1%
EAGLE RIVER/CHUGIAK	3,738,686	15.8%
KODIAK	828,880	3.5%
OTHER GEOGRAPHIC REGION	2,523,279	10.6%

MORTGAGE INSURANCE

UNINSURED	11,490,022	48.4%
FEDERALLY INSURED - FHA	5,864,156	24.7%
FEDERALLY INSURED - VA	3,127,240	13.2%
PRIMARY MORTGAGE INSURANCE	1,422,250	6.0%
FEDERALLY INSURED - RD	1,667,912	7.0%
FEDERALLY INSURED - HUD 184	154,512	0.7%

SELLER SERVICER

WELLS FARGO	13,232,690	55.8%
ALASKA USA	4,952,692	20.9%
FIRST NATIONAL BANK OF AK	3,059,242	12.9%
OTHER SELLER SERVICER	2,481,467	10.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**

Weighted Average Interest Rate	6.988%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	52,043,370	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>52,043,370</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,444,527	2.78%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,444,527</b>	<b>2.78%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	52,043,370	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,189,415	4.2%
CONDO	188,503	0.4%
MULTI-FAMILY	52,043,370	100.0%
DUPLEX	766,955	1.5%
3-PLEX/4-PLEX	416,028	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	33,895,060	65.1%
WASILLA/PALMER	4,312,280	8.3%
FAIRBANKS/NORTH POLE	3,434,959	6.6%
JUNEAU/KETCHIKAN	3,813,298	7.3%
KENAI/SOLDOTNA/HOMER	1,691,220	3.2%
EAGLE RIVER/CHUGIAK	1,402,904	2.7%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,493,650	6.7%

MORTGAGE INSURANCE

UNINSURED	52,043,370	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	32,610,351	62.7%
ALASKA USA	334,374	0.6%
FIRST NATIONAL BANK OF AK	16,629,861	32.0%
OTHER SELLER SERVICER	2,468,784	4.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES D**

Weighted Average Interest Rate	7.360%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	94,980,667	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>94,980,667</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,964,115	3.12%
60 DAYS PAST DUE	1,284,376	1.35%
90 DAYS PAST DUE	424,973	0.45%
120+ DAYS PAST DUE	381,479	0.40%
<b>TOTAL DELINQUENT</b>	<b>5,054,943</b>	<b>5.32%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	182,763	0.2%
RURAL	1,020,764	1.1%
TAXABLE	8,383,853	8.8%
TAXABLE FIRST-TIME HOMEBUYER	16,314,831	17.2%
MULTI-FAMILY/SPECIAL NEEDS	68,933,752	72.6%
VETERANS MORTGAGE PROGRAM	144,704	0.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,440,273	36.3%
CONDO	2,544,470	2.7%
MULTI-FAMILY	68,933,752	72.6%
DUPLEX	1,589,358	1.7%
3-PLEX/4-PLEX	2,180,191	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	55,789,846	58.7%
WASILLA/PALMER	12,563,958	13.2%
FAIRBANKS/NORTH POLE	10,936,037	11.5%
JUNEAU/KETCHIKAN	1,901,256	2.0%
KENAI/SOLDOTNA/HOMER	2,274,598	2.4%
EAGLE RIVER/CHUGIAK	5,970,346	6.3%
KODIAK	1,882,336	2.0%
OTHER GEOGRAPHIC REGION	3,662,291	3.9%

MORTGAGE INSURANCE

UNINSURED	76,372,912	80.4%
FEDERALLY INSURED - FHA	7,242,086	7.6%
FEDERALLY INSURED - VA	6,205,874	6.5%
PRIMARY MORTGAGE INSURANCE	3,442,291	3.6%
FEDERALLY INSURED - RD	1,378,885	1.5%
FEDERALLY INSURED - HUD 184	338,619	0.4%

SELLER SERVICER

WELLS FARGO	32,271,621	34.0%
ALASKA USA	8,797,601	9.3%
FIRST NATIONAL BANK OF AK	36,645,462	38.6%
OTHER SELLER SERVICER	17,265,983	18.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.354%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	162,967,919	96.5%
PARTICIPATION LOANS	5,851,682	3.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>168,819,601</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,828,140	1.68%
60 DAYS PAST DUE	1,105,539	0.65%
90 DAYS PAST DUE	706,896	0.42%
120+ DAYS PAST DUE	534,440	0.32%
<b>TOTAL DELINQUENT</b>	<b>5,175,014</b>	<b>3.07%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,192,562	3.1%
RURAL	61,662,510	36.5%
TAXABLE	56,940,660	33.7%
TAXABLE FIRST-TIME HOMEBUYER	38,218,410	22.6%
MULTI-FAMILY/SPECIAL NEEDS	216,700	0.1%
VETERANS MORTGAGE PROGRAM	3,016,401	1.8%
OTHER LOAN PROGRAM	3,572,359	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	143,356,750	84.9%
CONDO	10,448,646	6.2%
MULTI-FAMILY	216,700	0.1%
DUPLEX	12,520,397	7.4%
3-PLEX/4-PLEX	2,184,289	1.3%
OTHER PROPERTY TYPE	92,819	0.1%

GEOGRAPHIC REGION

ANCHORAGE	41,535,303	24.6%
WASILLA/PALMER	13,099,623	7.8%
FAIRBANKS/NORTH POLE	17,305,145	10.3%
JUNEAU/KETCHIKAN	20,142,054	11.9%
KENAI/SOLDOTNA/HOMER	20,174,557	12.0%
EAGLE RIVER/CHUGIAK	10,931,466	6.5%
KODIAK	8,934,222	5.3%
OTHER GEOGRAPHIC REGION	36,697,231	21.7%

MORTGAGE INSURANCE

UNINSURED	90,503,238	53.6%
FEDERALLY INSURED - FHA	24,955,617	14.8%
FEDERALLY INSURED - VA	9,968,479	5.9%
PRIMARY MORTGAGE INSURANCE	22,717,004	13.5%
FEDERALLY INSURED - RD	6,937,012	4.1%
FEDERALLY INSURED - HUD 184	13,738,251	8.1%

SELLER SERVICER

WELLS FARGO	68,924,699	40.8%
ALASKA USA	33,061,678	19.6%
FIRST NATIONAL BANK OF AK	27,237,849	16.1%
OTHER SELLER SERVICER	39,595,375	23.5%



**502** **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.418%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	97,726,007	94.7%
PARTICIPATION LOANS	5,435,321	5.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>103,161,328</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,514,360	2.44%
60 DAYS PAST DUE	1,142,451	1.11%
90 DAYS PAST DUE	1,116,352	1.08%
120+ DAYS PAST DUE	1,592,310	1.54%
<b>TOTAL DELINQUENT</b>	<b>6,365,472</b>	<b>6.17%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,282,023	15.8%
RURAL	24,435,202	23.7%
TAXABLE	24,725,367	24.0%
TAXABLE FIRST-TIME HOMEBUYER	27,631,532	26.8%
MULTI-FAMILY/SPECIAL NEEDS	6,966,177	6.8%
VETERANS MORTGAGE PROGRAM	2,873,515	2.8%
OTHER LOAN PROGRAM	247,512	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,583,066	77.1%
CONDO	9,500,780	9.2%
MULTI-FAMILY	6,966,177	6.8%
DUPLEX	6,432,274	6.2%
3-PLEX/4-PLEX	463,747	0.4%
OTHER PROPERTY TYPE	370,278	0.4%

GEOGRAPHIC REGION

ANCHORAGE	37,565,159	36.4%
WASILLA/PALMER	12,055,726	11.7%
FAIRBANKS/NORTH POLE	10,867,990	10.5%
JUNEAU/KETCHIKAN	8,285,576	8.0%
KENAI/SOLDOTNA/HOMER	8,496,384	8.2%
EAGLE RIVER/CHUGIAK	3,710,310	3.6%
KODIAK	4,983,813	4.8%
OTHER GEOGRAPHIC REGION	17,196,370	16.7%

MORTGAGE INSURANCE

UNINSURED	44,679,667	43.3%
FEDERALLY INSURED - FHA	29,205,023	28.3%
FEDERALLY INSURED - VA	14,604,130	14.2%
PRIMARY MORTGAGE INSURANCE	5,495,402	5.3%
FEDERALLY INSURED - RD	6,509,671	6.3%
FEDERALLY INSURED - HUD 184	2,667,435	2.6%

SELLER SERVICER

WELLS FARGO	50,499,602	49.0%
ALASKA USA	19,895,714	19.3%
FIRST NATIONAL BANK OF AK	24,164,487	23.4%
OTHER SELLER SERVICER	8,601,525	8.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	45,804,429	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>45,804,429</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,483,240	3.24%
60 DAYS PAST DUE	413,420	0.90%
90 DAYS PAST DUE	314,970	0.69%
120+ DAYS PAST DUE	504,419	1.10%
<b>TOTAL DELINQUENT</b>	<b>2,716,050</b>	<b>5.93%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,861,851	32.4%
RURAL	24,082,536	52.6%
TAXABLE	3,831,166	8.4%
TAXABLE FIRST-TIME HOMEBUYER	2,246,074	4.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	782,802	1.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,295,052	85.8%
CONDO	3,197,793	7.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,309,041	5.0%
3-PLEX/4-PLEX	475,597	1.0%
OTHER PROPERTY TYPE	526,947	1.2%

GEOGRAPHIC REGION

ANCHORAGE	9,542,944	20.8%
WASILLA/PALMER	6,250,204	13.6%
FAIRBANKS/NORTH POLE	2,989,454	6.5%
JUNEAU/KETCHIKAN	2,626,080	5.7%
KENAI/SOLDOTNA/HOMER	5,447,244	11.9%
EAGLE RIVER/CHUGIAK	825,346	1.8%
KODIAK	3,790,834	8.3%
OTHER GEOGRAPHIC REGION	14,332,321	31.3%

MORTGAGE INSURANCE

UNINSURED	25,991,074	56.7%
FEDERALLY INSURED - FHA	10,065,158	22.0%
FEDERALLY INSURED - VA	3,538,634	7.7%
PRIMARY MORTGAGE INSURANCE	1,662,904	3.6%
FEDERALLY INSURED - RD	3,663,720	8.0%
FEDERALLY INSURED - HUD 184	882,939	1.9%

SELLER SERVICER

WELLS FARGO	22,050,043	48.1%
ALASKA USA	7,384,058	16.1%
FIRST NATIONAL BANK OF AK	10,436,716	22.8%
OTHER SELLER SERVICER	5,933,613	13.0%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.797%
Weighted Average Remaining Term	226
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	68,939,721	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>68,939,721</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,475,022	3.59%
60 DAYS PAST DUE	1,283,031	1.86%
90 DAYS PAST DUE	603,721	0.88%
120+ DAYS PAST DUE	764,769	1.11%
<b>TOTAL DELINQUENT</b>	<b>5,126,542</b>	<b>7.44%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,908,507	17.3%
RURAL	34,085,123	49.4%
TAXABLE	5,481,579	8.0%
TAXABLE FIRST-TIME HOMEBUYER	4,428,748	6.4%
MULTI-FAMILY/SPECIAL NEEDS	740,382	1.1%
VETERANS MORTGAGE PROGRAM	11,540,159	16.7%
OTHER LOAN PROGRAM	755,223	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,002,672	82.7%
CONDO	3,682,146	5.3%
MULTI-FAMILY	740,382	1.1%
DUPLEX	4,354,980	6.3%
3-PLEX/4-PLEX	700,176	1.0%
OTHER PROPERTY TYPE	2,651,883	3.8%

GEOGRAPHIC REGION

ANCHORAGE	15,513,455	22.5%
WASILLA/PALMER	5,079,712	7.4%
FAIRBANKS/NORTH POLE	4,998,385	7.3%
JUNEAU/KETCHIKAN	6,574,384	9.5%
KENAI/SOLDOTNA/HOMER	8,316,983	12.1%
EAGLE RIVER/CHUGIAK	2,584,128	3.7%
KODIAK	5,084,486	7.4%
OTHER GEOGRAPHIC REGION	20,788,187	30.2%

MORTGAGE INSURANCE

UNINSURED	40,211,653	58.3%
FEDERALLY INSURED - FHA	10,395,494	15.1%
FEDERALLY INSURED - VA	11,459,193	16.6%
PRIMARY MORTGAGE INSURANCE	1,932,056	2.8%
FEDERALLY INSURED - RD	3,303,870	4.8%
FEDERALLY INSURED - HUD 184	1,637,454	2.4%

SELLER SERVICER

WELLS FARGO	30,387,399	44.1%
ALASKA USA	15,041,066	21.8%
FIRST NATIONAL BANK OF AK	15,809,559	22.9%
OTHER SELLER SERVICER	7,701,696	11.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.226%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	32,341,344	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>32,341,344</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	694,344	2.15%
60 DAYS PAST DUE	58,154	0.18%
90 DAYS PAST DUE	100,762	0.31%
120+ DAYS PAST DUE	101,507	0.31%
<b>TOTAL DELINQUENT</b>	<b>954,767</b>	<b>2.95%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	330,136	1.0%
RURAL	23,400,526	72.4%
TAXABLE	2,250,818	7.0%
TAXABLE FIRST-TIME HOMEBUYER	1,176,922	3.6%
MULTI-FAMILY/SPECIAL NEEDS	1,396,023	4.3%
VETERANS MORTGAGE PROGRAM	3,786,918	11.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,553,784	88.3%
CONDO	137,980	0.4%
MULTI-FAMILY	1,396,023	4.3%
DUPLEX	2,701,094	8.4%
3-PLEX/4-PLEX	193,318	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,151,694	9.7%
WASILLA/PALMER	1,378,819	4.3%
FAIRBANKS/NORTH POLE	1,533,349	4.7%
JUNEAU/KETCHIKAN	2,325,494	7.2%
KENAI/SOLDOTNA/HOMER	5,508,347	17.0%
EAGLE RIVER/CHUGIAK	920,158	2.8%
KODIAK	3,696,591	11.4%
OTHER GEOGRAPHIC REGION	13,826,891	42.8%

MORTGAGE INSURANCE

UNINSURED	22,420,952	69.3%
FEDERALLY INSURED - FHA	2,954,958	9.1%
FEDERALLY INSURED - VA	3,556,909	11.0%
PRIMARY MORTGAGE INSURANCE	723,391	2.2%
FEDERALLY INSURED - RD	1,048,155	3.2%
FEDERALLY INSURED - HUD 184	1,636,978	5.1%

SELLER SERVICER

WELLS FARGO	14,473,126	44.8%
ALASKA USA	4,573,458	14.1%
FIRST NATIONAL BANK OF AK	9,643,168	29.8%
OTHER SELLER SERVICER	3,651,592	11.3%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.436%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	83,245,270	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>83,245,270</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,471,876	4.17%
60 DAYS PAST DUE	1,443,069	1.73%
90 DAYS PAST DUE	411,137	0.49%
120+ DAYS PAST DUE	924,979	1.11%
<b>TOTAL DELINQUENT</b>	<b>6,251,062</b>	<b>7.51%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,827,832	59.9%
RURAL	7,221,988	8.7%
TAXABLE	8,697,615	10.4%
TAXABLE FIRST-TIME HOMEBUYER	2,655,687	3.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,842,148	17.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,297,729	78.4%
CONDO	14,665,941	17.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,701,437	3.2%
3-PLEX/4-PLEX	488,409	0.6%
OTHER PROPERTY TYPE	91,754	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,852,097	47.9%
WASILLA/PALMER	14,279,442	17.2%
FAIRBANKS/NORTH POLE	8,907,255	10.7%
JUNEAU/KETCHIKAN	4,731,576	5.7%
KENAI/SOLDOTNA/HOMER	3,875,415	4.7%
EAGLE RIVER/CHUGIAK	3,052,093	3.7%
KODIAK	1,941,055	2.3%
OTHER GEOGRAPHIC REGION	6,606,336	7.9%

MORTGAGE INSURANCE

UNINSURED	26,490,132	31.8%
FEDERALLY INSURED - FHA	27,818,078	33.4%
FEDERALLY INSURED - VA	16,842,298	20.2%
PRIMARY MORTGAGE INSURANCE	4,670,042	5.6%
FEDERALLY INSURED - RD	6,432,710	7.7%
FEDERALLY INSURED - HUD 184	992,010	1.2%

SELLER SERVICER

WELLS FARGO	48,112,306	57.8%
ALASKA USA	15,491,155	18.6%
FIRST NATIONAL BANK OF AK	10,700,349	12.9%
OTHER SELLER SERVICER	8,941,460	10.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.488%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,921,358	99.4%
PARTICIPATION LOANS	682,207	0.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,603,565</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,129,251	1.93%
60 DAYS PAST DUE	300,925	0.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	353,984	0.32%
<b>TOTAL DELINQUENT</b>	<b>2,784,160</b>	<b>2.52%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,467,634	2.2%
RURAL	16,159,042	14.6%
TAXABLE	15,915,753	14.4%
TAXABLE FIRST-TIME HOMEBUYER	10,741,606	9.7%
MULTI-FAMILY/SPECIAL NEEDS	56,942,544	51.5%
VETERANS MORTGAGE PROGRAM	6,913,326	6.3%
OTHER LOAN PROGRAM	1,463,661	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,734,386	47.7%
CONDO	3,366,995	3.0%
MULTI-FAMILY	56,942,544	51.5%
DUPLEX	3,598,757	3.3%
3-PLEX/4-PLEX	1,660,254	1.5%
OTHER PROPERTY TYPE	125,490	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,952,905	44.3%
WASILLA/PALMER	12,592,143	11.4%
FAIRBANKS/NORTH POLE	10,227,466	9.2%
JUNEAU/KETCHIKAN	8,926,054	8.1%
KENAI/SOLDOTNA/HOMER	5,959,048	5.4%
EAGLE RIVER/CHUGIAK	2,738,836	2.5%
KODIAK	4,348,200	3.9%
OTHER GEOGRAPHIC REGION	16,858,912	15.2%

MORTGAGE INSURANCE

UNINSURED	83,080,391	75.1%
FEDERALLY INSURED - FHA	4,883,280	4.4%
FEDERALLY INSURED - VA	6,559,471	5.9%
PRIMARY MORTGAGE INSURANCE	10,052,364	9.1%
FEDERALLY INSURED - RD	698,533	0.6%
FEDERALLY INSURED - HUD 184	5,329,526	4.8%

SELLER SERVICER

WELLS FARGO	43,609,967	39.4%
ALASKA USA	11,574,223	10.5%
FIRST NATIONAL BANK OF AK	28,941,175	26.2%
OTHER SELLER SERVICER	26,478,200	23.9%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

Weighted Average Interest Rate	5.435%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	128,061,287	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>128,061,287</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,718,475	1.34%
60 DAYS PAST DUE	1,612,544	1.26%
90 DAYS PAST DUE	464,086	0.36%
120+ DAYS PAST DUE	3,225,546	2.52%
<b>TOTAL DELINQUENT</b>	<b>7,020,651</b>	<b>5.48%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,114,864	4.0%
RURAL	67,387,390	52.6%
TAXABLE	13,776,855	10.8%
TAXABLE FIRST-TIME HOMEBUYER	7,565,161	5.9%
MULTI-FAMILY/SPECIAL NEEDS	32,385,006	25.3%
VETERANS MORTGAGE PROGRAM	830,687	0.6%
OTHER LOAN PROGRAM	1,001,324	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,230,135	67.3%
CONDO	2,274,270	1.8%
MULTI-FAMILY	32,385,006	25.3%
DUPLEX	7,547,585	5.9%
3-PLEX/4-PLEX	379,967	0.3%
OTHER PROPERTY TYPE	254,087	0.2%

GEOGRAPHIC REGION

ANCHORAGE	29,650,496	23.2%
WASILLA/PALMER	6,836,705	5.3%
FAIRBANKS/NORTH POLE	9,520,054	7.4%
JUNEAU/KETCHIKAN	10,710,245	8.4%
KENAI/SOLDOTNA/HOMER	14,827,675	11.6%
EAGLE RIVER/CHUGIAK	2,192,587	1.7%
KODIAK	12,921,632	10.1%
OTHER GEOGRAPHIC REGION	41,401,894	32.3%

MORTGAGE INSURANCE

UNINSURED	91,521,262	71.5%
FEDERALLY INSURED - FHA	9,779,123	7.6%
FEDERALLY INSURED - VA	7,248,577	5.7%
PRIMARY MORTGAGE INSURANCE	6,801,740	5.3%
FEDERALLY INSURED - RD	7,494,725	5.9%
FEDERALLY INSURED - HUD 184	5,215,861	4.1%

SELLER SERVICER

WELLS FARGO	71,481,470	55.8%
ALASKA USA	15,834,415	12.4%
FIRST NATIONAL BANK OF AK	22,914,018	17.9%
OTHER SELLER SERVICER	17,831,384	13.9%



**804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**

Weighted Average Interest Rate	5.300%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	104,095,033	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>104,095,033</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,925,455	1.85%
60 DAYS PAST DUE	1,640,672	1.58%
90 DAYS PAST DUE	253,943	0.24%
120+ DAYS PAST DUE	1,066,178	1.02%
<b>TOTAL DELINQUENT</b>	<b>4,886,247</b>	<b>4.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,113,218	9.7%
RURAL	37,774,877	36.3%
TAXABLE	20,535,554	19.7%
TAXABLE FIRST-TIME HOMEBUYER	15,811,133	15.2%
MULTI-FAMILY/SPECIAL NEEDS	2,097,170	2.0%
VETERANS MORTGAGE PROGRAM	17,278,193	16.6%
OTHER LOAN PROGRAM	484,887	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,834,131	86.3%
CONDO	5,443,169	5.2%
MULTI-FAMILY	2,097,170	2.0%
DUPLEX	4,611,018	4.4%
3-PLEX/4-PLEX	1,495,531	1.4%
OTHER PROPERTY TYPE	614,014	0.6%

GEOGRAPHIC REGION

ANCHORAGE	26,615,810	25.6%
WASILLA/PALMER	9,456,128	9.1%
FAIRBANKS/NORTH POLE	11,059,819	10.6%
JUNEAU/KETCHIKAN	7,918,427	7.6%
KENAI/SOLDOTNA/HOMER	9,368,365	9.0%
EAGLE RIVER/CHUGIAK	7,343,993	7.1%
KODIAK	8,129,128	7.8%
OTHER GEOGRAPHIC REGION	24,203,363	23.3%

MORTGAGE INSURANCE

UNINSURED	51,751,344	49.7%
FEDERALLY INSURED - FHA	15,567,868	15.0%
FEDERALLY INSURED - VA	21,042,965	20.2%
PRIMARY MORTGAGE INSURANCE	6,361,338	6.1%
FEDERALLY INSURED - RD	3,985,341	3.8%
FEDERALLY INSURED - HUD 184	5,386,176	5.2%

SELLER SERVICER

WELLS FARGO	49,977,226	48.0%
ALASKA USA	19,330,476	18.6%
FIRST NATIONAL BANK OF AK	16,775,405	16.1%
OTHER SELLER SERVICER	18,011,926	17.3%

## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	32,876,098	0	0	32,876,098	38.0%	3.089%	356	91	134,465	0.41%
CMFTX	13,444,285	0	0	13,444,285	15.6%	6.247%	347	82	0	0.00%
CNCL	688,050	0	0	688,050	0.8%	3.875%	360	69	0	0.00%
CNCL2	665,944	0	0	665,944	0.8%	3.527%	359	89	0	0.00%
COR	5,485,271	0	0	5,485,271	6.3%	3.521%	336	85	0	0.00%
COR15	1,628,264	0	0	1,628,264	1.9%	2.954%	178	71	0	0.00%
COR30	1,386,975	0	0	1,386,975	1.6%	3.671%	359	77	0	0.00%
CREOS	0	0	5,252,562	5,252,562	6.1%	0.000%	0	0	0	0.00%
CSPND	1,229,290	0	0	1,229,290	1.4%	6.557%	360	94	0	0.00%
CTAX	5,728,921	0	0	5,728,921	6.6%	3.540%	359	85	0	0.00%
CVETS	255,000	0	0	255,000	0.3%	3.250%	360	100	0	0.00%
ETAX	4,204,403	0	0	4,204,403	4.9%	3.469%	359	96	0	0.00%
SRETX	268,840	0	0	268,840	0.3%	3.450%	360	68	0	0.00%
SRHRF	7,584,787	734,313	0	8,319,101	9.6%	6.054%	246	54	157,362	1.89%
SRQ15	401,704	0	0	401,704	0.5%	3.029%	178	69	0	0.00%
SRQ30	2,366,697	0	0	2,366,697	2.7%	3.483%	358	80	0	0.00%
SRX15	426,028	0	0	426,028	0.5%	2.979%	179	54	0	0.00%
SRX30	1,798,461	0	0	1,798,461	2.1%	3.696%	360	71	0	0.00%
	<b>80,439,017</b>	<b>734,313</b>	<b>5,252,562</b>	<b>86,425,892</b>	<b>100.0%</b>	<b>4.093%</b>	<b>337</b>	<b>83</b>	<b>291,827</b>	<b>0.36%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	74,821,183	4,505,825	0	79,327,007	67.9%	5.249%	275	80	7,959,042	10.03%
E021B	27,586,649	0	0	27,586,649	23.6%	7.883%	286	79	2,092,847	7.59%
E021C	9,911,408	0	0	9,911,408	8.5%	7.236%	266	76	675,477	6.82%
	<b>112,319,240</b>	<b>4,505,825</b>	<b>0</b>	<b>116,825,064</b>	<b>100.0%</b>	<b>6.040%</b>	<b>277</b>	<b>80</b>	<b>10,727,366</b>	<b>9.18%</b>
<b>107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A</b>										
E061A	34,612,748	1,030,996	0	35,643,744	100.0%	5.429%	274	80	4,542,099	12.74%
	<b>34,612,748</b>	<b>1,030,996</b>	<b>0</b>	<b>35,643,744</b>	<b>100.0%</b>	<b>5.429%</b>	<b>274</b>	<b>80</b>	<b>4,542,099</b>	<b>12.74%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	66,721,173	5,618,337	0	72,339,510	94.1%	5.042%	284	80	4,865,965	6.73%
E07AL	4,505,189	0	0	4,505,189	5.9%	6.309%	300	78	353,446	7.85%
	<b>71,226,362</b>	<b>5,618,337</b>	<b>0</b>	<b>76,844,699</b>	<b>100.0%</b>	<b>5.116%</b>	<b>285</b>	<b>79</b>	<b>5,219,410</b>	<b>6.79%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	65,250,558	3,686,823	0	68,937,381	93.3%	5.291%	284	81	5,499,992	7.98%
E07BL	4,935,528	0	0	4,935,528	6.7%	6.605%	302	85	153,321	3.11%
	<b>70,186,087</b>	<b>3,686,823</b>	<b>0</b>	<b>73,872,909</b>	<b>100.0%</b>	<b>5.379%</b>	<b>285</b>	<b>82</b>	<b>5,653,312</b>	<b>7.65%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	88,994,611	3,484,643	0	92,479,254	94.1%	5.267%	288	80	8,525,459	9.22%
E07DL	5,787,471	0	0	5,787,471	5.9%	6.543%	307	85	592,863	10.24%
	<b>94,782,082</b>	<b>3,484,643</b>	<b>0</b>	<b>98,266,725</b>	<b>100.0%</b>	<b>5.342%</b>	<b>289</b>	<b>81</b>	<b>9,118,321</b>	<b>9.28%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	69,242,632	24,510,096	0	93,752,727	94.3%	4.135%	292	81	6,296,675	6.72%
E09AL	5,690,090	0	0	5,690,090	5.7%	6.578%	316	89	972,170	17.09%
	<b>74,932,721</b>	<b>24,510,096</b>	<b>0</b>	<b>99,442,817</b>	<b>100.0%</b>	<b>4.275%</b>	<b>293</b>	<b>82</b>	<b>7,268,845</b>	<b>7.31%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	81,304,348	21,642,090	0	102,946,438	93.3%	4.384%	288	81	7,615,598	7.40%
E09BL	7,361,646	0	0	7,361,646	6.7%	6.665%	307	89	477,043	6.48%
	<b>88,665,994</b>	<b>21,642,090</b>	<b>0</b>	<b>110,308,084</b>	<b>100.0%</b>	<b>4.537%</b>	<b>289</b>	<b>82</b>	<b>8,092,642</b>	<b>7.34%</b>
<b>118</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES C</b>									
E091C	57,393,960	0	0	57,393,960	95.5%	5.591%	322	87	2,521,756	4.39%
E09CL	2,722,801	0	0	2,722,801	4.5%	6.023%	310	82	112,534	4.13%
	<b>60,116,761</b>	<b>0</b>	<b>0</b>	<b>60,116,761</b>	<b>100.0%</b>	<b>5.611%</b>	<b>321</b>	<b>87</b>	<b>2,634,291</b>	<b>4.38%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	55,287,384	14,509,826	0	69,797,210	94.0%	4.475%	301	84	2,958,744	4.24%
E09DL	4,478,512	0	0	4,478,512	6.0%	5.464%	320	82	375,016	8.37%
	<b>59,765,896</b>	<b>14,509,826</b>	<b>0</b>	<b>74,275,723</b>	<b>100.0%</b>	<b>4.534%</b>	<b>302</b>	<b>83</b>	<b>3,333,759</b>	<b>4.49%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	57,577,412	0	0	57,577,412	43.1%	4.254%	337	92	2,484,157	4.31%
E10A1	38,846,334	0	0	38,846,334	29.1%	4.371%	329	90	1,054,581	2.71%
E10AL	9,014,539	0	0	9,014,539	6.7%	5.888%	328	84	125,793	1.40%
E10B1	25,714,321	2,427,202	0	28,141,523	21.1%	4.674%	310	82	1,936,221	6.88%
	<b>131,152,606</b>	<b>2,427,202</b>	<b>0</b>	<b>133,579,808</b>	<b>100.0%</b>	<b>4.487%</b>	<b>328</b>	<b>89</b>	<b>5,600,752</b>	<b>4.19%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	121,938,875	2,942,175	0	124,881,050	53.5%	3.513%	344	91	3,358,954	2.69%
E11A1	11,943,799	0	0	11,943,799	5.1%	4.823%	226	66	1,237,344	10.36%
E11A2	18,000,221	0	0	18,000,221	7.7%	6.644%	246	77	1,048,143	5.82%
E11AL	18,879,830	3,146,472	0	22,026,301	9.4%	4.243%	311	79	189,581	0.86%
E11B1	52,896,920	3,671,961	0	56,568,881	24.2%	4.836%	301	81	2,789,536	4.93%
	<b>223,659,645</b>	<b>9,760,608</b>	<b>0</b>	<b>233,420,253</b>	<b>100.0%</b>	<b>4.211%</b>	<b>317</b>	<b>85</b>	<b>8,623,558</b>	<b>3.69%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>207</b>	<b><u>VETERANS COLLATERALIZED BONDS 2006 FIRST</u></b>									
C0611	96,828,778	705,781	0	97,534,559	70.1%	5.156%	319	92	3,794,193	3.89%
C061C	41,560,288	0	0	41,560,288	29.9%	6.467%	314	83	2,436,637	5.86%
	<b>138,389,066</b>	<b>705,781</b>	<b>0</b>	<b>139,094,847</b>	<b>100.0%</b>	<b>5.548%</b>	<b>318</b>	<b>89</b>	<b>6,230,829</b>	<b>4.48%</b>
<b>208</b>	<b><u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u></b>									
C0711	28,936,727	0	0	28,936,727	70.3%	5.240%	322	93	1,184,640	4.09%
C071C	12,201,049	0	0	12,201,049	29.7%	6.859%	323	85	811,468	6.65%
	<b>41,137,775</b>	<b>0</b>	<b>0</b>	<b>41,137,775</b>	<b>100.0%</b>	<b>5.720%</b>	<b>322</b>	<b>91</b>	<b>1,996,108</b>	<b>4.85%</b>
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS OCR FUND</u></b>									
HD97	8,216,671	15,509,421	0	23,726,092	100.0%	1.403%	260	73	1,378,349	5.81%
	<b>8,216,671</b>	<b>15,509,421</b>	<b>0</b>	<b>23,726,092</b>	<b>100.0%</b>	<b>1.403%</b>	<b>260</b>	<b>73</b>	<b>1,378,349</b>	<b>5.81%</b>
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u></b>									
HD04A	15,082,312	0	0	15,082,312	29.0%	6.855%	227	71	0	0.00%
HD04B	36,961,058	0	0	36,961,058	71.0%	7.042%	239	90	1,444,527	3.91%
	<b>52,043,370</b>	<b>0</b>	<b>0</b>	<b>52,043,370</b>	<b>100.0%</b>	<b>6.988%</b>	<b>235</b>	<b>84</b>	<b>1,444,527</b>	<b>2.78%</b>
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u></b>									
HD04D	94,980,667	0	0	94,980,667	100.0%	7.360%	307	67	5,054,943	5.32%
	<b>94,980,667</b>	<b>0</b>	<b>0</b>	<b>94,980,667</b>	<b>100.0%</b>	<b>7.360%</b>	<b>307</b>	<b>67</b>	<b>5,054,943</b>	<b>5.32%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	114,134,420	5,851,682	0	119,986,102	71.1%	4.648%	299	80	5,175,014	4.31%
GM12B	48,833,499	0	0	48,833,499	28.9%	3.633%	302	77	0	0.00%
	<b>162,967,919</b>	<b>5,851,682</b>	<b>0</b>	<b>168,819,601</b>	<b>100.0%</b>	<b>4.354%</b>	<b>300</b>	<b>79</b>	<b>5,175,014</b>	<b>3.07%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	4,732,609	1,177,806	0	5,910,415	5.7%	4.765%	220	66	472,167	7.99%
GP012	4,574,592	1,090,022	0	5,664,614	5.5%	4.933%	216	65	280,696	4.96%
GP013	4,471,490	1,227,485	0	5,698,975	5.5%	4.854%	214	64	204,759	3.59%
GP01C	67,099,991	0	0	67,099,991	65.0%	7.077%	236	71	3,871,870	5.77%
GP10B	2,420,831	214,143	0	2,634,973	2.6%	5.811%	272	79	461,925	17.53%
GP11B	4,782,656	496,265	0	5,278,921	5.1%	5.762%	266	80	289,072	5.48%
GPGM1	9,643,838	1,229,600	0	10,873,438	10.5%	5.312%	249	74	784,983	7.22%
	<b>97,726,007</b>	<b>5,435,321</b>	<b>0</b>	<b>103,161,328</b>	<b>100.0%</b>	<b>6.418%</b>	<b>237</b>	<b>71</b>	<b>6,365,472</b>	<b>6.17%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	45,804,429	0	0	45,804,429	100.0%	5.404%	234	69	2,716,050	5.93%
	<b>45,804,429</b>	<b>0</b>	<b>0</b>	<b>45,804,429</b>	<b>100.0%</b>	<b>5.404%</b>	<b>234</b>	<b>69</b>	<b>2,716,050</b>	<b>5.93%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>603 STATE CAPITAL PROJECT BONDS 2006 SERIES A</b>										
SC06A	68,939,721	0	0	68,939,721	100.0%	5.797%	226	66	5,126,542	7.44%
	<b>68,939,721</b>	<b>0</b>	<b>0</b>	<b>68,939,721</b>	<b>100.0%</b>	<b>5.797%</b>	<b>226</b>	<b>66</b>	<b>5,126,542</b>	<b>7.44%</b>
<b>604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</b>										
SC07A	32,341,344	0	0	32,341,344	100.0%	5.226%	235	68	954,767	2.95%
	<b>32,341,344</b>	<b>0</b>	<b>0</b>	<b>32,341,344</b>	<b>100.0%</b>	<b>5.226%</b>	<b>235</b>	<b>68</b>	<b>954,767</b>	<b>2.95%</b>
<b>605 STATE CAPITAL PROJECT BONDS 2011 SERIES A</b>										
SC11A	83,245,270	0	0	83,245,270	100.0%	6.436%	235	71	6,251,062	7.51%
	<b>83,245,270</b>	<b>0</b>	<b>0</b>	<b>83,245,270</b>	<b>100.0%</b>	<b>6.436%</b>	<b>235</b>	<b>71</b>	<b>6,251,062</b>	<b>7.51%</b>
<b>606 STATE CAPITAL PROJECT BONDS 2012 SERIES A</b>										
SC12A	61,362,572	682,207	0	62,044,779	56.1%	6.563%	268	68	2,485,697	4.01%
SC12B	48,558,787	0	0	48,558,787	43.9%	4.115%	329	86	298,463	0.61%
	<b>109,921,358</b>	<b>682,207</b>	<b>0</b>	<b>110,603,565</b>	<b>100.0%</b>	<b>5.488%</b>	<b>295</b>	<b>76</b>	<b>2,784,160</b>	<b>2.52%</b>
<b>803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</b>										
GH05A	128,061,287	0	0	128,061,287	100.0%	5.435%	261	78	7,020,651	5.48%
	<b>128,061,287</b>	<b>0</b>	<b>0</b>	<b>128,061,287</b>	<b>100.0%</b>	<b>5.435%</b>	<b>261</b>	<b>78</b>	<b>7,020,651</b>	<b>5.48%</b>
<b>804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</b>										
GH05B	104,095,033	0	0	104,095,033	100.0%	5.300%	263	75	4,886,247	4.69%
	<b>104,095,033</b>	<b>0</b>	<b>0</b>	<b>104,095,033</b>	<b>100.0%</b>	<b>5.300%</b>	<b>263</b>	<b>75</b>	<b>4,886,247</b>	<b>4.69%</b>
<b>TOTAL</b>	<b>2,269,729,076</b>	<b>120,095,170</b>	<b>5,252,562</b>	<b>2,395,076,808</b>	<b>100.0%</b>	<b>5.203%</b>	<b>288</b>	<b>80</b>	<b>128,490,902</b>	<b>5.38%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 12/31/2012

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	755,201,691	42,365,128	797,566,819	33.4%	5.026%	295	83	66,507,103	8.34%
RURAL	473,767,646	23,889,676	497,657,322	20.8%	4.778%	270	73	15,850,333	3.18%
TAXABLE	316,568,174	21,002,367	337,570,541	14.1%	5.099%	294	78	13,384,314	3.96%
TAXABLE FIRST-TIME HOMEBUYER	268,246,739	18,693,087	286,939,826	12.0%	5.243%	299	85	14,122,650	4.92%
MULTI-FAMILY/SPECIAL NEEDS	247,011,239	0	247,011,239	10.3%	6.891%	274	72	10,182,803	4.12%
VETERANS	192,890,058	13,916,056	206,806,114	8.7%	5.056%	299	87	8,169,717	3.95%
AHGLP 5%	7,477,581	0	7,477,581	0.3%	5.000%	148	52	140,261	1.88%
NON-CONFORMING II	5,160,979	153,329	5,314,308	0.2%	3.814%	355	90	0	0.00%
NON-CONFORMING I	3,220,827	75,526	3,296,354	0.1%	4.909%	320	66	123,007	3.73%
MGIC SPECIAL	147,621	0	147,621	0.0%	9.429%	75	42	10,714	7.26%
YES YOU CAN PROGRAM	36,520	0	36,520	0.0%	7.500%	79	41	0	0.00%
<b>AHFC TOTAL</b>	<b>2,269,729,076</b>	<b>120,095,170</b>	<b>2,389,824,246</b>	<b>100.0%</b>	<b>5.203%</b>	<b>288</b>	<b>80</b>	<b>128,490,902</b>	<b>5.38%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **12/31/2012**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,656,714,860	95,100,062	1,751,814,921	73.3%	4.990%	290	81	95,200,800	5.43%
CONDOMINIUM	263,643,367	18,323,813	281,967,181	11.8%	5.192%	294	83	18,954,005	6.72%
MULTI-PLEX	217,202,084	0	217,202,084	9.1%	6.988%	269	70	8,574,959	3.95%
DUPLEX	101,723,124	5,363,938	107,087,063	4.5%	5.085%	288	78	4,562,686	4.26%
FOUR-PLEX	12,786,438	653,109	13,439,548	0.6%	5.378%	290	81	353,336	2.63%
MOBILE HOME TYPE I	9,466,144	313,202	9,779,345	0.4%	5.363%	275	75	514,098	5.26%
TRI-PLEX	7,768,079	341,045	8,109,124	0.3%	4.923%	301	79	283,305	3.49%
MOBILE HOME TYPE II	424,980	0	424,980	0.0%	5.453%	104	52	47,712	11.23%
<b>AHFC TOTAL</b>	<b>2,269,729,076</b>	<b>120,095,170</b>	<b>2,389,824,246</b>	<b>100.0%</b>	<b>5.203%</b>	<b>288</b>	<b>80</b>	<b>128,490,902</b>	<b>5.38%</b>



## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	834,055,295	41,056,935	875,112,230	36.6%	5.447%	291	81	59,818,669	6.84%
WASILLA	201,399,437	12,932,132	214,331,569	9.0%	5.227%	296	84	15,842,062	7.39%
FAIRBANKS	167,771,417	10,013,674	177,785,091	7.4%	5.319%	293	82	7,364,305	4.14%
KODIAK	101,818,124	4,325,328	106,143,452	4.4%	4.896%	275	75	2,857,687	2.69%
PALMER	94,155,728	6,142,849	100,298,577	4.2%	5.390%	291	82	6,916,936	6.90%
EAGLE RIVER	93,877,801	4,861,995	98,739,797	4.1%	5.065%	300	85	3,967,990	4.02%
SOLDOTNA	88,543,386	6,141,477	94,684,863	4.0%	4.522%	292	79	3,046,678	3.22%
JUNEAU	87,217,006	5,012,846	92,229,853	3.9%	5.178%	292	77	2,998,259	3.25%
NORTH POLE	87,335,491	4,766,922	92,102,413	3.9%	5.115%	300	86	6,968,277	7.57%
KETCHIKAN	81,146,183	5,513,690	86,659,872	3.6%	4.796%	284	74	1,979,629	2.28%
OTHER SOUTHEAST	47,090,404	1,464,456	48,554,861	2.0%	4.838%	269	71	1,408,950	2.90%
KENAI	40,621,370	3,086,957	43,708,327	1.8%	4.899%	283	78	2,016,132	4.61%
HOMER	36,854,535	2,221,594	39,076,129	1.6%	4.868%	277	71	947,248	2.42%
OTHER SOUTHCENTRAL	32,195,921	1,760,882	33,956,803	1.4%	5.080%	280	76	1,890,971	5.57%
BETHEL	31,750,848	820,741	32,571,589	1.4%	5.540%	242	74	513,829	1.58%
PETERSBURG	30,203,255	1,734,716	31,937,971	1.3%	4.266%	260	72	439,438	1.38%
OTHER SOUTHWEST	22,033,635	624,598	22,658,232	0.9%	5.584%	245	65	648,924	2.86%
NOME	19,946,331	457,595	20,403,926	0.9%	5.231%	273	76	1,379,633	6.76%
OTHER KENAI PENNINSULA	19,155,352	598,620	19,753,972	0.8%	4.796%	276	72	670,917	3.40%
STERLING	18,297,002	1,067,566	19,364,567	0.8%	4.672%	280	76	651,906	3.37%
CHUGIAK	17,060,448	1,546,568	18,607,016	0.8%	5.232%	296	81	668,316	3.59%
NIKISKI	18,009,617	575,876	18,585,492	0.8%	4.814%	282	79	1,996,961	10.74%
SEWARD	16,288,434	521,835	16,810,269	0.7%	5.355%	273	73	551,373	3.28%
CORDOVA	15,724,773	697,182	16,421,955	0.7%	4.610%	289	74	43,008	0.26%
SITKA	14,757,027	727,730	15,484,758	0.6%	4.607%	318	79	495,460	3.20%
BARROW	12,628,729	248,739	12,877,468	0.5%	5.507%	240	70	490,789	3.81%
DELTA JUNCTION	11,433,283	473,104	11,906,387	0.5%	5.036%	293	81	384,276	3.23%
KOTZEBUE	10,091,730	113,976	10,205,705	0.4%	5.465%	248	73	695,090	6.81%
VALDEZ	9,412,703	204,651	9,617,354	0.4%	4.792%	276	79	94,843	0.99%
OTHER NORTH	8,853,812	379,938	9,233,749	0.4%	5.015%	258	73	742,348	8.04%
<b>AHFC TOTAL</b>	<b>2,269,729,076</b>	<b>120,095,170</b>	<b>2,389,824,246</b>	<b>100.0%</b>	<b>5.203%</b>	<b>288</b>	<b>80</b>	<b>128,490,902</b>	<b>5.38%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **12/31/2012**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	742,403,853	36,670,548	779,074,401	32.6%	5.359%	274	63	26,906,703	3.45%
FEDERALLY INSURED - FHA	482,072,684	30,213,429	512,286,112	21.4%	5.351%	285	86	46,681,234	9.11%
FEDERALLY INSURED - VA	314,260,019	20,983,241	335,243,260	14.0%	5.229%	291	89	24,054,670	7.18%
UNINSURED - LTV > 80 (RURAL)	270,372,124	9,466,264	279,838,388	11.7%	5.247%	281	84	7,577,556	2.71%
FEDERALLY INSURED - RD	168,972,812	8,682,751	177,655,563	7.4%	4.903%	301	92	10,544,011	5.94%
FEDERALLY INSURED - HUD 184	119,985,180	4,640,408	124,625,589	5.2%	4.585%	328	93	6,254,899	5.02%
PMI - RADIAN GUARANTY	57,664,056	2,138,828	59,802,885	2.5%	4.322%	331	90	1,216,668	2.03%
PMI - CMG MORTGAGE INSURANCE	38,854,612	1,934,618	40,789,230	1.7%	4.744%	320	88	1,290,590	3.16%
PMI - MORTGAGE GUARANTY	33,946,917	1,597,856	35,544,773	1.5%	4.832%	325	88	1,753,724	4.93%
PMI - GENWORTH GE	20,992,050	1,878,169	22,870,219	1.0%	5.305%	307	86	1,561,651	6.83%
PMI - PMI MORTGAGE INSURANCE	18,015,534	1,742,459	19,757,993	0.8%	4.886%	321	86	649,197	3.29%
PMI - COMMONWEALTH	1,916,335	146,600	2,062,935	0.1%	5.970%	264	81	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	214,703	0	214,703	0.0%	5.916%	277	83	0	0.00%
PMI - UNITED GUARANTY	58,196	0	58,196	0.0%	9.839%	91	48	0	0.00%
<b>AHFC TOTAL</b>	<b>2,269,729,076</b>	<b>120,095,170</b>	<b>2,389,824,246</b>	<b>100.0%</b>	<b>5.203%</b>	<b>288</b>	<b>80</b>	<b>128,490,902</b>	<b>5.38%</b>

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **12/31/2012**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,125,738,641	58,574,871	1,184,313,513	49.6%	5.203%	287	82	75,521,826	6.38%
ALASKA USA FCU	468,440,586	29,998,731	498,439,317	20.9%	5.063%	293	83	25,380,360	5.09%
FIRST NATIONAL BANK OF AK	375,656,223	14,912,440	390,568,663	16.3%	5.629%	277	73	18,507,529	4.74%
FIRST BANK	98,322,478	6,308,315	104,630,793	4.4%	4.325%	299	75	696,609	0.67%
MT. MCKINLEY MUTUAL SAVINGS	50,932,552	3,577,796	54,510,348	2.3%	5.026%	292	78	2,035,837	3.73%
SPIRIT OF ALASKA FCU	38,102,713	2,680,449	40,783,162	1.7%	4.910%	306	83	773,370	1.90%
NORTHRIM BANK	33,088,127	0	33,088,127	1.4%	6.824%	312	68	459,614	1.39%
DENALI STATE BANK	25,312,908	1,743,970	27,056,878	1.1%	5.064%	301	85	2,299,727	8.50%
KODIAK ISLAND HA	24,216,570	879,104	25,095,674	1.1%	4.634%	261	66	1,394,122	5.56%
DENALI ALASKA FCU	15,731,731	673,356	16,405,087	0.7%	4.071%	337	90	696,628	4.25%
ALASKA PACIFIC BANK	10,822,544	561,179	11,383,723	0.5%	5.366%	276	74	519,209	4.56%
TLINGIT-HAIDA HA	3,364,004	184,957	3,548,960	0.1%	4.834%	237	63	206,073	5.81%
<b>AHFC TOTAL</b>	<b>2,269,729,076</b>	<b>120,095,170</b>	<b>2,389,824,246</b>	<b>100.0%</b>	<b>5.203%</b>	<b>288</b>	<b>80</b>	<b>128,490,902</b>	<b>5.38%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	666,607,891	78,988,635	745,596,526	31.2%	5.116%	290	82	56,590,044	7.59%
MORTGAGE REVENUE BONDS	354,812,251	12,187,809	367,000,061	15.4%	4.311%	321	86	14,224,310	3.88%
GENERAL HOUSING PURPOSE BONDS	232,156,320	0	232,156,320	9.7%	5.374%	262	77	11,906,898	5.13%
STATE CAPITAL PROJECT BONDS	230,330,763	0	230,330,763	9.6%	5.870%	232	69	15,048,421	6.53%
COLLATERALIZED VETERANS BONDS	179,526,841	705,781	180,232,622	7.5%	5.587%	319	90	8,226,938	4.56%
HOUSING DEVELOPMENT BONDS	155,240,709	15,509,421	170,750,130	7.1%	6.419%	278	73	7,877,819	4.61%
GENERAL MORTGAGE REVENUE BONDS II	162,967,919	5,851,682	168,819,601	7.1%	4.354%	300	79	5,175,014	3.07%
STATE CAPITAL PROJECT BONDS II	109,921,358	682,207	110,603,565	4.6%	5.488%	295	76	2,784,160	2.52%
GOVERNMENTAL PURPOSE BONDS	97,726,007	5,435,321	103,161,328	4.3%	6.418%	237	71	6,365,472	6.17%
AHFC GENERAL FUND	80,439,017	734,313	81,173,330	3.4%	4.093%	337	83	291,827	0.36%
<b>AHFC TOTAL</b>	<b>2,269,729,076</b>	<b>120,095,170</b>	<b>2,389,824,246</b>	<b>100.0%</b>	<b>5.203%</b>	<b>288</b>	<b>80</b>	<b>128,490,902</b>	<b>5.38%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2012**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	640,982,724	401,399,885	459,371,034	225,140,095	25,179,919
MORTGAGE AND LOAN COMMITMENTS	627,491,029	403,665,935	470,579,649	222,119,296	25,010,929
MORTGAGE AND LOAN PURCHASES	289,364,195	416,413,024	416,225,607	211,749,726	44,866,064
MORTGAGE AND LOAN PAYOFFS	403,186,818	521,240,747	551,747,186	295,036,345	48,376,379
MORTGAGE AND LOAN FORECLOSURES	13,592,555	16,662,892	14,069,276	5,833,975	364,012

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	240,370	257,026	268,795	286,096	347,365
WEIGHTED AVERAGE INTEREST RATE	4.805%	4.552%	4.106%	3.824%	4.259%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	342	345
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	87	85
FHA INSURANCE %	24.2%	18.6%	10.9%	8.8%	5.3%
VA INSURANCE %	22.6%	20.7%	8.7%	5.5%	2.7%
RD INSURANCE %	8.5%	6.9%	7.1%	4.8%	3.1%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	9.9%	8.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	7.6%	13.3%	17.0%	14.0%
CONVENTIONAL UNINSURED %	32.9%	38.0%	51.0%	53.9%	66.9%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	88.4%	71.2%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	11.6%	28.8%
ANCHORAGE %	36.3%	29.9%	33.2%	39.7%	47.2%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	60.3%	52.8%
WELLS FARGO %	42.7%	49.6%	46.2%	43.5%	34.8%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	56.5%	65.2%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	18.4%	14.6%

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **12/31/2012**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	55,994,008	6,266,105
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	56,081,223	6,453,915
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	55,433,556	8,567,593
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	86,270,457	14,464,728
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	3,866,497	235,166

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	26.2%	19.1%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	202,985	211,949
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.685%	3.195%	3.086%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	90
FHA INSURANCE %	43.1%	40.9%	26.8%	14.2%	9.0%
VA INSURANCE %	7.7%	8.4%	7.1%	5.7%	5.0%
RD INSURANCE %	16.8%	19.3%	19.1%	14.3%	13.3%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	12.1%	12.4%
PRIMARY MORTGAGE INSURANCE %	6.9%	5.6%	13.3%	24.6%	34.0%
CONVENTIONAL UNINSURED %	19.8%	15.8%	22.0%	29.1%	26.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	48.8%	40.0%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	51.2%	60.0%
WELLS FARGO %	48.9%	57.1%	55.4%	51.8%	51.4%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	48.2%	48.6%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	8.3%	11.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2012**

<b>RURAL</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,870,885	51,397,701	8,938,489
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,870,885	51,397,701	8,938,489
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	48,228,945	8,538,611
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	64,649,843	9,404,607
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	186,742	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	22.8%	19.0%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	267,463	244,001
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.853%	3.586%	3.436%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	312	311
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	81	82
FHA INSURANCE %	7.2%	5.6%	2.1%	2.7%	0.0%
VA INSURANCE %	0.0%	1.8%	0.8%	0.9%	0.0%
RD INSURANCE %	7.2%	3.6%	3.1%	2.0%	2.8%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	1.8%	2.8%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	3.9%	7.6%
CONVENTIONAL UNINSURED %	80.9%	81.6%	88.1%	88.8%	86.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	39.8%	34.6%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	60.2%	65.4%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	43.6%	35.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2012**

<b>TAXABLE</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,131,730	51,007,291	6,745,540
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,375,630	50,387,191	6,125,440
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	41,895,327	7,966,372
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,960,122	47,853,029	8,513,761
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	468,098	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	19.8%	17.8%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	325,284	317,213
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.669%	3.545%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	341	350
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	85	80
FHA INSURANCE %	13.7%	12.9%	5.2%	7.9%	7.6%
VA INSURANCE %	7.0%	5.1%	5.5%	0.9%	0.0%
RD INSURANCE %	1.6%	1.9%	0.9%	0.4%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	12.3%	8.4%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	30.3%	19.1%
CONVENTIONAL UNINSURED %	59.3%	48.6%	45.4%	48.2%	65.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	44.4%	50.3%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	55.6%	49.7%
WELLS FARGO %	24.4%	47.0%	52.6%	54.1%	57.2%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	45.9%	42.8%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	21.0%	28.0%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2012**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	27,448,453	1,260,885
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	27,448,453	1,260,885
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	27,693,083	4,481,528
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	36,464,462	4,332,865
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	810,098	128,845

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	13.1%	10.0%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	272,810	283,325
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.118%	3.603%	3.468%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	92	94
FHA INSURANCE %	41.7%	39.7%	18.0%	22.2%	22.4%
VA INSURANCE %	4.5%	3.7%	3.2%	2.0%	12.2%
RD INSURANCE %	9.0%	8.8%	7.5%	3.0%	0.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	26.5%	27.3%
PRIMARY MORTGAGE INSURANCE %	11.5%	13.8%	25.3%	24.1%	26.7%
CONVENTIONAL UNINSURED %	19.8%	16.2%	23.7%	22.2%	11.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	44.1%	30.6%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	55.9%	69.4%
WELLS FARGO %	44.5%	48.4%	52.0%	56.3%	49.9%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	43.7%	50.1%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	11.6%	6.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2012**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	186,394,900	26,666,750	32,450,950	26,073,250	1,623,900
MORTGAGE AND LOAN COMMITMENTS	172,541,500	29,700,900	43,874,950	25,687,300	1,887,200
MORTGAGE AND LOAN PURCHASES	9,166,900	16,908,700	37,126,600	26,433,900	13,701,800
MORTGAGE AND LOAN PAYOFFS	8,400,341	19,320,646	18,237,813	12,735,914	3,981,681
MORTGAGE AND LOAN FORECLOSURES	306,525	0	310,842	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	12.5%	30.5%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	1,376,086	1,891,469
WEIGHTED AVERAGE INTEREST RATE	6.843%	6.418%	6.173%	6.140%	6.254%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	351	348
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	84	84
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	7.2%	5.6%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	92.8%	94.4%
ANCHORAGE %	68.8%	63.2%	59.2%	85.9%	90.1%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	14.1%	9.9%
WELLS FARGO %	27.2%	46.9%	31.2%	5.1%	0.0%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	94.9%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2012**

<b>VETERANS</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	7,037,543	345,000
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	7,037,543	345,000
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	7,532,060	255,000
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	46,054,718	7,621,084
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	436,648	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	3.6%	0.6%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	299,500	255,000
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.556%	3.250%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	344	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	97	100
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	88.7%	100.0%
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	11.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	24.2%	0.0%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	75.8%	100.0%
WELLS FARGO %	50.7%	54.8%	43.9%	24.8%	100.0%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	75.2%	0.0%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	18.5%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2012**

<b>NON-CONFORMING</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	4,079,885	0
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	4,079,885	0
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	4,532,855	1,355,160
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	1,007,920	57,652
MORTGAGE AND LOAN FORECLOSURES	0	0	0	65,893	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	2.1%	3.0%
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	474,409	441,000
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.765%	3.704%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	88	79
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	12.3%	0.0%
RD INSURANCE %	0.0%	0.0%	9.8%	3.6%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	20.8%	29.1%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	27.6%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	35.7%	70.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	9.9%	38.3%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	61.7%	100.0%
WELLS FARGO %	0.0%	0.0%	19.7%	58.7%	87.7%
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	41.3%	12.3%
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	0.0%

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 12/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$27,975,000	\$142,025,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$10,340,000	\$53,185,000	\$35,150,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$4,240,000	\$53,715,000	\$22,915,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$831,545,000</b>	<b>\$14,580,000</b>	<b>\$134,875,000</b>	<b>\$682,090,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$1,140,000	\$63,210,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$4,515,000	\$0	\$38,615,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,500,000	\$0	\$34,180,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$11,020,000	\$117,730,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$6,350,000	\$22,595,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$1,175,000	\$0	\$70,185,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$7,190,000</b>	<b>\$18,510,000</b>	<b>\$346,515,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$16,335,000	\$67,340,000	\$106,325,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$20,425,000	\$32,295,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$247,885,000</b>	<b>\$21,500,000</b>	<b>\$87,765,000</b>	<b>\$138,620,000</b>
<b>Housing Development Bonds (Multifamily Program)</b>										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,080,000	\$6,700,000	\$19,280,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,720,000	\$1,460,000	\$37,845,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$4,480,000	\$0	\$100,520,000
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$190,085,000</b>	<b>\$24,280,000</b>	<b>\$8,160,000</b>	<b>\$157,645,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 12/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$235,000	\$0	\$145,655,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$195,890,000</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$195,655,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$19,785,000	\$0	\$56,795,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$24,190,000	\$0	\$69,400,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$43,975,000</b>	<b>\$18,400,000</b>	<b>\$140,795,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$2,295,000	\$0	\$57,955,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$7,720,000	\$0	\$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$6,270,000	\$0	\$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$18,660,000	\$0	\$86,525,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$43,650,000</b>	<b>\$0</b>	<b>\$318,200,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$2,340,000	\$0	\$97,020,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
<b>State Capital Project Bonds II Total</b>							<b>\$149,360,000</b>	<b>\$2,340,000</b>	<b>\$0</b>	<b>\$147,020,000</b>
<b>General Housing Purpose Bonds</b>										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$7,525,000	\$0	\$135,710,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$26,735,000	\$0	\$120,875,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$2,970,000	\$0	\$13,915,000
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$37,230,000</b>	<b>\$0</b>	<b>\$270,500,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,859,730,000</b>	<b>\$194,980,000</b>	<b>\$267,710,000</b>	<b>\$2,397,040,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1</b>	<b>Moodys: Aa2/VMIG2</b>	<b>Fitch: AA+/F1+</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,095,000	43,905,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,880,000	98,120,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$27,975,000</b>	<b>\$142,025,000</b>	
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	470,000	515,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	485,000	520,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	505,000	525,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	520,000	530,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	525,000	550,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	540,000	560,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	550,000	570,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	565,000	585,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	585,000	590,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	585,000	620,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	595,000	635,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	615,000	645,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	625,000	665,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	640,000	680,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	665,000	700,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	680,000	720,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	700,000	730,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	735,000	745,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	740,000	760,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	770,000	780,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	775,000	810,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	795,000	830,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	815,000	845,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	835,000	865,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	855,000	885,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	885,000	900,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	910,000	915,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	910,000	960,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	935,000	980,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	975,000	985,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	440,000	465,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	865,000	235,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	245,000	240,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,220,000	350,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,250,000	355,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	250,000	250,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,280,000	365,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	255,000	255,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aa2	AA+
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	260,000		260,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,320,000		370,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,345,000		380,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	265,000		270,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	305,000		240,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,380,000		390,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	290,000		270,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,415,000		400,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	290,000		290,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,450,000		410,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	300,000		295,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,480,000		425,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	310,000		300,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,520,000		430,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	310,000		315,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,560,000		440,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,595,000		450,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	315,000		325,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	325,000		330,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,640,000		460,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	325,000		345,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,680,000		470,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,720,000		485,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	330,000		355,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,765,000		505,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	335,000		355,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,420,000		1,470,000
							<b>E061A Total</b>		<b>\$98,675,000</b>		<b>\$10,340,000</b>
									<b>\$53,185,000</b>		<b>\$35,150,000</b>
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						<b>E071A Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>		
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000		
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000		
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000		
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000		
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000		
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000		
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000		
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000		
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000		
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000		
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000		
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000		
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000		
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000		
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000		
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000		
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000		
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000		
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000		
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$75,000,000</b>		
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>		
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000		
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000		
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000		
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000		
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000		
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000		
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000		
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000		
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000		
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000		
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000		
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000		
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000		
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000		
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000		
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000		
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000		
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000		
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000		
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000		
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000		
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000		
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000		
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000		
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000		
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000		
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000		
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000		
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000		
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000		
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000		
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000		
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000		
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000		
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
<b>E071D Total</b>							<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>											
				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091C Home Mortgage Revenue Bonds, 2009 Series C</b>											
				<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0	0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000	0	0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000	0	0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000	0	0
01170PED4	1.900%	2012	Dec	Serial			1,140,000	965,000	175,000	0	0
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000	0	995,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091C Home Mortgage Revenue Bonds, 2009 Series C</b>											
				<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000	AA+	1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000	Aa2	1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000	AA+	1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000	AA+	1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000	AA+	1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000	AA+	1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000	AA+	1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000	AA+	1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000	AA+	1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000	AA+	1,040,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000	AA+	1,045,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000	AA+	1,050,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000	AA+	1,050,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	410,000	AA+	840,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	415,000	AA+	840,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	415,000	AA+	850,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	420,000	AA+	850,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	425,000	AA+	855,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	425,000	AA+	860,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	435,000	AA+	860,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	440,000	AA+	865,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	440,000	AA+	870,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	445,000	AA+	875,000
01170PEV4	5.000%	2029	Dec	Term			13,800,000	0	13,800,000		0
01170PEW2	5.250%	2034	Dec	Term			15,125,000	0	15,125,000		0
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0
<b>E091C Total</b>							<b>\$80,870,000</b>	<b>\$4,240,000</b>	<b>\$53,715,000</b>	<b>\$22,915,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG2</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker			1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker			1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker			1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker			1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker			1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker			1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker			1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker			1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker			1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker			1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker			1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker			1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker			1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker			1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker			1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker			1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker			1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker			1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker			1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker			1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker			1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker			1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker			1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker			1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker			2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker			2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker			2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker			2,170,000	0	0		2,170,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>					<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AA+/A-1	Aa2/VMIG2	AA+/F1+	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0			2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0			2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0			2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0			2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0			2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000	
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>			
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$831,545,000</b>	<b>\$14,580,000</b>	<b>\$134,875,000</b>	<b>\$682,090,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>					<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Jun		Sinker	900,000	0	20,000			880,000	
A1	01170RCA8	3.070%	2027	Dec		Sinker	1,750,000	0	30,000			1,720,000	
A1	01170RCA8	3.070%	2028	Jun		Sinker	1,780,000	0	30,000			1,750,000	
A1	01170RCA8	3.070%	2028	Dec		Sinker	1,810,000	0	40,000			1,770,000	
A1	01170RCA8	3.070%	2029	Jun		Sinker	1,840,000	0	40,000			1,800,000	
A1	01170RCA8	3.070%	2029	Dec		Sinker	1,860,000	0	40,000			1,820,000	
A1	01170RCA8	3.070%	2030	Jun		Sinker	1,890,000	0	40,000			1,850,000	
A1	01170RCA8	3.070%	2030	Dec		Sinker	1,920,000	0	40,000			1,880,000	
A1	01170RCA8	3.070%	2031	Jun		Sinker	1,950,000	0	40,000			1,910,000	
A1	01170RCA8	3.070%	2031	Dec		Sinker	1,980,000	0	40,000			1,940,000	
A1	01170RCA8	3.070%	2032	Jun		Sinker	2,010,000	0	40,000			1,970,000	
A1	01170RCA8	3.070%	2032	Dec		Sinker	2,040,000	0	40,000			2,000,000	
A1	01170RCA8	3.070%	2033	Jun		Sinker	2,070,000	0	40,000			2,030,000	
A1	01170RCA8	3.070%	2033	Dec		Sinker	2,100,000	0	40,000			2,060,000	
A1	01170RCA8	3.070%	2034	Jun		Sinker	2,140,000	0	40,000			2,100,000	
A1	01170RCA8	3.070%	2034	Dec		Sinker	2,170,000	0	40,000			2,130,000	
A1	01170RCA8	3.070%	2035	Jun		Sinker	2,200,000	0	40,000			2,160,000	
A1	01170RCA8	3.070%	2035	Dec		Sinker	2,240,000	0	40,000			2,200,000	
A1	01170RCA8	3.070%	2036	Jun		Sinker	2,270,000	0	40,000			2,230,000	
A1	01170RCA8	3.070%	2036	Dec		Sinker	2,310,000	0	40,000			2,270,000	
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,340,000	0	40,000			2,300,000	
A1	01170RCA8	3.070%	2037	Dec		Sinker	2,380,000	0	40,000			2,340,000	
A1	01170RCA8	3.070%	2038	Jun		Sinker	2,410,000	0	45,000			2,365,000	
A1	01170RCA8	3.070%	2038	Dec		Sinker	2,450,000	0	45,000			2,405,000	
A1	01170RCA8	3.070%	2039	Jun		Sinker	2,490,000	0	40,000			2,450,000	
A1	01170RCA8	3.070%	2039	Dec		Sinker	2,530,000	0	40,000			2,490,000	
A1	01170RCA8	3.070%	2040	Jun		Sinker	2,570,000	0	40,000			2,530,000	
A1	01170RCA8	3.070%	2040	Dec		Sinker	2,610,000	0	30,000			2,580,000	
A1	01170RCA8	3.070%	2041	Jun		Sinker	2,650,000	0	30,000			2,620,000	
A1	01170RCA8	3.070%	2041	Dec		Term	2,690,000	0	30,000			2,660,000	
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$1,140,000</b>	<b>\$63,210,000</b>			
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>					<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA	
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0			0	
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0			0	
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	1,130,000	0			0	
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	1,135,000	0			0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1 Mortgage Revenue Bonds, 2010 Series A</b>											
				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0		1,135,000
01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0		1,140,000
01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0		1,150,000
01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0		1,160,000
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0		1,165,000
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0		1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0		825,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$4,515,000</b>	<b>\$0</b>	<b>\$38,615,000</b>	
<b>E10B1 Mortgage Revenue Bonds, 2010 Series B</b>											
				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0		380,000
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0		380,000
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0		385,000
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0		385,000
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0		390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$1,500,000</b>	<b>\$0</b>	<b>\$34,180,000</b>	
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	285,000	2,875,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	405,000	4,225,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	400,000	4,290,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	410,000	4,340,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	410,000	4,410,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	410,000	4,350,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	410,000	4,410,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	410,000	4,480,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	430,000	4,520,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	430,000	4,590,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	430,000	4,650,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	440,000	4,710,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	450,000	4,770,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	440,000	4,690,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	380,000	3,990,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	380,000	4,050,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	380,000	4,110,000	



CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	390,000	4,160,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	390,000	4,220,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	400,000	4,270,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	340,000	3,710,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	310,000	3,390,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	320,000	3,430,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	310,000	3,290,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	230,000	2,440,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	230,000	2,480,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	240,000	2,500,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	240,000	2,540,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	240,000	2,580,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	240,000	2,610,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	240,000	2,650,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$11,020,000</b>	<b>\$117,730,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>			<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	40,000	160,000	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	50,000	175,000	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	60,000	230,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	90,000	300,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	110,000	380,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	130,000	460,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	150,000	540,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	170,000	620,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	195,000	695,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	220,000	770,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	240,000	850,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	260,000	930,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	280,000	1,010,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	305,000	1,085,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	330,000	1,160,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	350,000	1,250,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	370,000	1,330,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	395,000	1,405,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	420,000	1,480,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	440,000	1,560,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	460,000	1,640,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	480,000	1,720,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	505,000	1,795,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	300,000	1,050,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$0</b>	<b>\$6,350,000</b>	<b>\$22,595,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0	2,980,000	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0	3,000,000	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0	3,025,000	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0	3,050,000	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0	2,920,000	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>					<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P: AAA</b>	<b>Moodys: Aaa</b>	<b>Fitch: AAA</b>
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000			
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000			
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000			
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000			
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000			
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$1,175,000</b>	<b>\$0</b>	<b>\$70,185,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$7,190,000</b>	<b>\$18,510,000</b>	<b>\$346,515,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>					<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P: AAA</b>	<b>Moodys: Aaa</b>	<b>Fitch: AAA</b>
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0			
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0			
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0			
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0			
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0			
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0			
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0			
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0			
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0			
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0			
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	750,000	1,180,000			
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	690,000	1,135,000			
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	710,000	1,150,000			
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	725,000	1,175,000			
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	745,000	1,205,000			
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	770,000	1,220,000			
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	780,000	1,255,000			
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	805,000	1,275,000			
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	815,000	1,315,000			
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	880,000	1,415,000			
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	900,000	1,445,000			
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	920,000	1,480,000			
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	940,000	1,515,000			
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	965,000	1,545,000			
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	980,000	1,585,000			
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,005,000	1,620,000			
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,030,000	1,655,000			
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	1,055,000	1,690,000			
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	1,080,000	1,730,000			
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	1,095,000	1,780,000			
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	1,135,000	1,805,000			
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	1,155,000	1,855,000			
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	1,185,000	1,895,000			
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	1,210,000	1,940,000			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	1,235,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	1,275,000			2,025,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	1,295,000			2,080,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	1,335,000			2,125,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	1,355,000			2,185,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	1,390,000			2,235,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	1,425,000			2,285,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	1,460,000			2,340,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	1,490,000			2,400,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	1,525,000			2,460,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	1,575,000			2,505,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	1,595,000			2,585,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	1,645,000			2,635,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	1,685,000			2,700,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	1,720,000			2,770,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	1,765,000			2,835,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	1,815,000			2,895,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	1,855,000			2,970,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	1,900,000			3,040,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	1,945,000			3,110,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	2,015,000			3,160,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	2,055,000			3,250,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	2,085,000			3,345,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	2,140,000			3,425,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	2,190,000			3,510,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	2,240,000			3,600,000
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$16,335,000</b>	<b>\$67,340,000</b>	<b>\$106,325,000</b>		
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	565,000			945,000
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	595,000			970,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	625,000			1,000,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	640,000			1,045,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	665,000			1,085,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	480,000			765,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	500,000			805,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	525,000			840,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	550,000			885,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	570,000			935,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	600,000			965,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	630,000			1,015,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	660,000			1,070,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	700,000			1,125,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	740,000			1,180,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	765,000			1,235,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	805,000			1,300,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	850,000			1,365,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	890,000			1,440,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	935,000			1,520,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	995,000			1,585,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,050,000			1,650,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,105,000			1,740,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	1,150,000			1,840,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	1,210,000		Aaa	AAA
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	1,265,000			2,050,000
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$5,165,000</b>	<b>\$20,425,000</b>			<b>\$32,295,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$247,885,000</b>	<b>\$21,500,000</b>	<b>\$87,765,000</b>			<b>\$138,620,000</b>
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD04A</b>	<b>Housing Development Bonds, 2004 Series A</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0		AA+	AA+
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	0	0			985,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	0			1,030,000
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	0			1,080,000
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	0			1,140,000
	011832WQ1	4.550%	2017	Jun	Sinker	AMT	235,000	0	0			235,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT	965,000	0	0			965,000
	011832WQ1	4.550%	2018	Jun	Term	AMT	250,000	0	0			250,000
	011832VT6	4.550%	2018	Dec	Term	AMT	1,015,000	0	0			1,015,000
	011832WR9	4.750%	2019	Jun	Sinker	AMT	60,000	0	0			60,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT	1,270,000	0	0			1,270,000
	011832WR9	4.750%	2020	Jun	Sinker	AMT	60,000	0	0			60,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT	1,345,000	0	0			1,345,000
	011832WR9	4.750%	2021	Jun	Sinker	AMT	65,000	0	0			65,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT	1,415,000	0	0			1,415,000
	011832WR9	4.750%	2022	Jun	Sinker	AMT	70,000	0	0			70,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT	1,490,000	0	0			1,490,000
	011832WR9	4.750%	2023	Jun	Term	AMT	75,000	0	0			75,000
	011832VU3	4.750%	2023	Dec	Term	AMT	1,580,000	0	0			1,580,000
	011832WS7	4.800%	2024	Jun	Sinker	AMT	160,000	0	110,000			50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	0			1,580,000
	011832WS7	4.800%	2025	Jun	Sinker	AMT	170,000	0	110,000			60,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	0			1,670,000
	011832WS7	4.800%	2026	Jun	Term	AMT	170,000	0	110,000			60,000
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	0			1,730,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VW9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
<b>HD04A Total</b>							<b>\$33,060,000</b>	<b>\$7,080,000</b>	<b>\$6,700,000</b>			<b>\$19,280,000</b>
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP*)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0		AA+	AA+
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0
	011832WD0	3.050%	2010	Dec	Serial	GP	1,520,000	1,520,000	0			0
	011832WE8	3.300%	2011	Dec	Serial	GP	1,565,000	1,565,000	0			0
	011832WF5	3.550%	2012	Dec	Serial	GP	1,635,000	1,635,000	0			0
	011832WG3	3.850%	2013	Dec	Serial	GP	1,695,000	0	0			1,695,000
	011832WH1	4.000%	2014	Dec	Serial	GP	1,775,000	0	0			1,775,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP*)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000	
						<b>HD04B Total</b>	<b>\$52,025,000</b>	<b>\$12,720,000</b>	<b>\$1,460,000</b>	<b>\$37,845,000</b>	
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>			<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0	0	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	540,000	0	0	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	740,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>				<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0		0		755,000
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0		0		785,000
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0		0		810,000
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0		0		835,000
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0		0		860,000
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0		0		890,000
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0		0		920,000
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0		0		950,000
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0		0		980,000
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0		0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0		0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0		0		1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0		0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0		0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0		0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0		0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0		0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0		0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0		0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0		0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0		0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0		0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0		0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0		0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0		0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0		0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0		0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0		0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0		0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0		0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0		0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0		0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0		0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0		0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0		0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0		0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0		0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0		0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0		0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0		0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0		0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0		0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0		0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0		0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0		0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0		0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0		0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0		0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0		0		3,530,000
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0		0		3,645,000
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0		0		1,870,000
<b>HD04D Total</b>							<b>\$105,000,000</b>	<b>\$4,480,000</b>	<b>\$0</b>	<b>\$100,520,000</b>		
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$190,085,000</b>	<b>\$24,280,000</b>	<b>\$8,160,000</b>	<b>\$157,645,000</b>		



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000		0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0		0		1,445,000
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0		0		1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0		0		1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0		0		1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0		0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0		0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0		0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0		0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0		0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0		0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0		0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0		0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0		0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0		0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0		0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0		0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0		0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0		0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0		0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0		0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0		0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0		0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0		0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0		0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0		0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0		0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0		0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0		0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0		0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0		0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0		0		3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0		0		45,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0		0		3,050,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0		0		3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0		0		150,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0		0		3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0		0		255,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0		0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0		0		365,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0		0		2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0		0		470,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0		0		585,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0		0		2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0		0		695,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0		0		2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0		0		815,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0		0		2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0		0		925,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0		0		2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0		0		1,045,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0		0		2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0		0		1,160,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0		0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0		0		1,285,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0		0		2,870,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$145,655,000</b>	
<b>GM12B</b>	<b>General Mortgage Revenue Bonds II, 2012 Series B</b>			<b>Taxable</b>	<b>Prog: 405</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>N/A</b>	<b>AA+/F1+</b>
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000	
<b>GM12B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$195,890,000</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$195,655,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$19,785,000</b>	<b>\$0</b>		<b>\$56,795,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$24,190,000</b>	<b>\$0</b>	<b>\$69,400,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$43,975,000</b>	<b>\$18,400,000</b>	<b>\$140,795,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
						<b>SC02C Total</b>	<b>\$60,250,000</b>	<b>\$2,295,000</b>	<b>\$0</b>		<b>\$57,955,000</b>
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds</b>												
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>				<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$8,705,000</b>	<b>\$0</b>	<b>\$92,185,000</b>		
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0		0	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0		1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0		1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000	
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$7,720,000</b>	<b>\$0</b>	<b>\$34,695,000</b>		
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0	
011832P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0		390,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000	
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000	
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000	
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000	
011832E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000	
011832F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000	
011832G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000	
<b>SC07B Total</b>							<b>\$53,110,000</b>	<b>\$6,270,000</b>	<b>\$0</b>	<b>\$46,840,000</b>		
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0	
011832F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 12/31/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC11A State Capital Project Bonds, 2011 Series A</b>				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	AA+	Aa2	AA+
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0		5,500,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0		2,050,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0		1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0		8,245,000
						<b>SC11A Total</b>	<b>\$105,185,000</b>	<b>\$18,660,000</b>	<b>\$0</b>		<b>\$86,525,000</b>
						<b>State Capital Project Bonds Total</b>	<b>\$361,850,000</b>	<b>\$43,650,000</b>	<b>\$0</b>		<b>\$318,200,000</b>
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	AA+	N/A	AA+
0118327R7	2.000%	2013	Jun	Serial			1,900,000	0	0		1,900,000
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0		1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0		1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0		1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0		2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0		2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0		2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0		2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0		2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0		2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0		2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0		4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0		4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0		5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0		5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0		5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0		5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0		6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0		6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0		6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0		1,740,000
						<b>SC12A Total</b>	<b>\$99,360,000</b>	<b>\$2,340,000</b>	<b>\$0</b>		<b>\$97,020,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC12B</b>	<b>State Capital Project Bonds II, 2012 Series B</b>				<b>Taxable</b>	<b>Prog: 606</b>	<b>Yield: N/A</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118327P1		2042	Dec	Serial		VRDO	50,000,000	0	0	AA+/A-1+	N/A	AA+/F1+
<b>SC12B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>		
<b>State Capital Project Bonds II Total</b>							<b>\$149,360,000</b>	<b>\$2,340,000</b>	<b>\$0</b>	<b>\$147,020,000</b>		
<b>General Housing Purpose Bonds</b>												
<b>GH05A</b>	<b>General Housing Purpose Bonds, 2005 Series A</b>				<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	AA+	Aa2	AA+
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0			0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0			0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0			0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0			0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0			0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0			0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0			0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0			0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0			0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0			0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0			0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0			0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0			0
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0			600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0			615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0			625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0			635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0			4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0			6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0			790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0			5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0			6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0			6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0			6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0			7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0			7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0			6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0			820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0			7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0			7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0			8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0			8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0			8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0			8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0			6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0			4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0			75,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0			2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0			1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0			1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0			1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0			1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0			1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0			1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0			950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0			850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0			745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0			630,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05A General Housing Purpose Bonds, 2005 Series A</b>											
				<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	Aa2	AA+
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		AA+
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		
<b>GH05A Total</b>							<b>\$143,235,000</b>	<b>\$7,525,000</b>	<b>\$0</b>	<b>\$135,710,000</b>	
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0		0
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0		0
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0		0
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0		0
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0		0
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0		0
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0		0
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000	0		0
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000	0		0
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	AA+	Aa2	AA+
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0			
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0			
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0			
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0			
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0			
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0			
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0			
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0			
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0			
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0			
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0			
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0			
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0			
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0			
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0			
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0			
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0			
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0			
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0			
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0			
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0			
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0			
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0			
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0			
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0			
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0			
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0			
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0			
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0			
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0			
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0			
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0			
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0			
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0			
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0			
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0			
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0			
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0			
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0			
						<b>GH05B Total</b>	<b>\$147,610,000</b>	<b>\$26,735,000</b>	<b>\$0</b>		<b>\$120,875,000</b>	
<b>GH05C</b>	<b>General Housing Purpose Bonds, 2005 Series C</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0		0	
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0		0	
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0		0	
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0		0	
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0		0	
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0		0	
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0		0	
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0		0	
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0		0	
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0		0	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05C</b>	<b>General Housing Purpose Bonds, 2005 Series C</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000		AA+	Aa2	AA+
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000		0		0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000		0		0
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000		0		0
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0		0		1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0		0		1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0		0		1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0		0		1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0		0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0		0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0		0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0		0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0		0		1,705,000
<b>GH05C Total</b>							<b>\$16,885,000</b>	<b>\$2,970,000</b>	<b>\$0</b>	<b>\$13,915,000</b>		
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$37,230,000</b>	<b>\$0</b>	<b>\$270,500,000</b>		
<b>Commercial Paper Total</b>		<b>\$81,500,000</b>					<b>Total AHFC Bonds</b>		<b>\$2,859,730,000</b>	<b>\$194,980,000</b>	<b>\$267,710,000</b>	<b>\$2,397,040,000</b>

Footnotes:

- AHFC has issued \$17,547,854,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

<b>1 Home Mortgage Revenue Bonds, 2002 Series A</b>		Prepayments	CPR	PSA	
Series: E021A	Prog: 106	1-Month	\$1,939,717	19.41%	323
Remaining Principal Balance:	\$106,913,656	3-Months	\$7,950,806	24.98%	416
Weighted Average Seasoning:	77	6-Months	\$15,728,973	24.04%	401
Weighted Average Interest Rate:	5.929%	12-Months	\$28,961,740	21.24%	354
Bond Yield (TIC):	4.553%	Life	\$249,351,483	13.20%	220
<b>2 Home Mortgage Revenue Bonds, 2006 Series A</b>		Prepayments	CPR	PSA	
Series: E061A	Prog: 107	1-Month	\$1,591,206	40.79%	680
Remaining Principal Balance:	\$35,643,744	3-Months	\$5,276,004	42.61%	710
Weighted Average Seasoning:	86	6-Months	\$8,281,752	34.30%	572
Weighted Average Interest Rate:	5.429%	12-Months	\$13,733,247	27.83%	464
Bond Yield (TIC):	4.623%	Life	\$63,451,511	13.14%	219
<b>3 Home Mortgage Revenue Bonds, 2007 Series A</b>		Prepayments	CPR	PSA	
Series: E071A	Prog: 110	1-Month	\$2,539,259	33.90%	565
Remaining Principal Balance:	\$72,339,510	3-Months	\$5,642,400	29.05%	484
Weighted Average Seasoning:	69	6-Months	\$9,232,038	26.40%	440
Weighted Average Interest Rate:	5.042%	12-Months	\$18,323,974	26.23%	437
Bond Yield (TIC):	4.048%	Life	\$77,638,285	18.85%	314
<b>4 Home Mortgage Revenue Bonds, 2007 Series B</b>		Prepayments	CPR	PSA	
Series: E071B	Prog: 111	1-Month	\$2,088,297	30.10%	502
Remaining Principal Balance:	\$68,937,381	3-Months	\$3,858,144	21.23%	354
Weighted Average Seasoning:	71	6-Months	\$6,922,072	21.00%	350
Weighted Average Interest Rate:	5.291%	12-Months	\$14,765,279	22.19%	370
Bond Yield (TIC):	4.210%	Life	\$65,485,476	16.10%	268
<b>5 Home Mortgage Revenue Bonds, 2007 Series D</b>		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$2,584,344	28.16%	469
Remaining Principal Balance:	\$92,479,254	3-Months	\$6,152,999	26.25%	437
Weighted Average Seasoning:	68	6-Months	\$10,079,849	24.22%	404
Weighted Average Interest Rate:	5.267%	12-Months	\$20,083,340	24.48%	408
Bond Yield (TIC):	4.091%	Life	\$79,356,444	16.38%	273
<b>6 Home Mortgage Revenue Bonds, 2009 Series A</b>		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$2,432,136	26.46%	441
Remaining Principal Balance:	\$93,752,727	3-Months	\$5,233,056	21.05%	351
Weighted Average Seasoning:	65	6-Months	\$10,700,283	22.86%	381
Weighted Average Interest Rate:	4.135%	12-Months	\$24,976,814	25.26%	421
Bond Yield (TIC):	4.190%	Life	\$72,496,734	19.29%	322
<b>7 Home Mortgage Revenue Bonds, 2009 Series B</b>		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$3,174,954	30.55%	509
Remaining Principal Balance:	\$102,946,438	3-Months	\$10,701,747	37.21%	620
Weighted Average Seasoning:	66	6-Months	\$16,698,285	31.90%	532
Weighted Average Interest Rate:	4.384%	12-Months	\$27,938,317	27.24%	454
Bond Yield (TIC):	4.257%	Life	\$76,608,376	20.19%	337

<b>8 Home Mortgage Revenue Bonds, 2009 Series C</b>		Prepayments	CPR	PSA	
Series: E091C	Prog: 118	1-Month	\$1,362,749	24.54%	409
Remaining Principal Balance:	\$57,393,960	3-Months	\$4,070,034	23.93%	399
Weighted Average Seasoning:	38	6-Months	\$5,883,878	17.65%	294
Weighted Average Interest Rate:	5.591%	12-Months	\$9,416,471	13.96%	233
Bond Yield (TIC):	4.893%	Life	\$18,560,781	8.96%	216

<b>9 Home Mortgage Revenue Bonds, 2009 Series D</b>		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$1,808,858	26.44%	441
Remaining Principal Balance:	\$69,797,210	3-Months	\$6,224,237	28.95%	483
Weighted Average Seasoning:	55	6-Months	\$12,851,623	28.65%	478
Weighted Average Interest Rate:	4.475%	12-Months	\$21,897,833	23.75%	396
Bond Yield (TIC):	4.893%	Life	\$72,045,306	21.00%	350

<b>10 Mortgage Revenue Bonds, 2009 Series A-1</b>		Prepayments	CPR	PSA	
Series: E0911	Prog: 121	1-Month	\$425,867	8.46%	188
Remaining Principal Balance:	\$57,577,412	3-Months	\$813,548	5.44%	127
Weighted Average Seasoning:	22	6-Months	\$1,551,772	5.14%	129
Weighted Average Interest Rate:	4.254%	12-Months	\$2,180,402	3.60%	106
Bond Yield (TIC):	3.362%	Life	\$2,363,954	2.17%	91

<b>11 Mortgage Revenue Bonds, 2010 Series A</b>		Prepayments	CPR	PSA	
Series: E10A1	Prog: 121	1-Month	\$208,861	6.23%	109
Remaining Principal Balance:	\$38,846,334	3-Months	\$208,861	2.12%	38
Weighted Average Seasoning:	29	6-Months	\$208,861	1.06%	20
Weighted Average Interest Rate:	4.371%	12-Months	\$1,022,845	2.49%	54
Bond Yield (TIC):	3.362%	Life	\$1,548,641	1.60%	52

<b>12 Mortgage Revenue Bonds, 2010 Series B</b>		Prepayments	CPR	PSA	
Series: E10B1	Prog: 121	1-Month	\$1,049,000	35.54%	592
Remaining Principal Balance:	\$28,141,523	3-Months	\$1,901,806	22.85%	381
Weighted Average Seasoning:	46	6-Months	\$4,402,229	24.77%	413
Weighted Average Interest Rate:	4.674%	12-Months	\$10,021,302	26.94%	449
Bond Yield (TIC):	3.362%	Life	\$17,631,162	20.53%	342

<b>13 Mortgage Revenue Bonds, 2009 Series A-2</b>		Prepayments	CPR	PSA	
Series: E0912	Prog: 122	1-Month	\$0	0.00%	0
Remaining Principal Balance:	\$124,881,050	3-Months	\$0	0.00%	0
Weighted Average Seasoning:	11	6-Months	\$228,370	0.36%	20
Weighted Average Interest Rate:	3.513%	12-Months	\$527,691	0.49%	33
Bond Yield (TIC):	2.532%	Life	\$527,691	0.42%	31

<b>14 Mortgage Revenue Bonds, 2011 Series A</b>		Prepayments	CPR	PSA	
Series: E11A1	Prog: 122	1-Month	\$842,063	28.31%	472
Remaining Principal Balance:	\$29,944,021	3-Months	\$1,787,260	20.57%	343
Weighted Average Seasoning:	123	6-Months	\$3,286,856	18.50%	308
Weighted Average Interest Rate:	5.917%	12-Months	\$6,895,948	18.22%	304
Bond Yield (TIC):	2.532%	Life	\$8,415,475	18.56%	309

**15 Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	\$545,948	10.89%	181
Remaining Principal Balance:	\$56,568,881	3-Months	\$3,802,101	22.91%	382
Weighted Average Seasoning:	53	6-Months	\$8,658,337	24.79%	413
Weighted Average Interest Rate:	4.836%	12-Months	\$16,876,990	23.26%	388
Bond Yield (TIC):	2.532%	Life	\$16,876,990	20.28%	338

**16 Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	\$3,224,335	32.31%	539
Remaining Principal Balance:	\$97,534,559	3-Months	\$13,962,482	41.44%	691
Weighted Average Seasoning:	37	6-Months	\$26,267,767	37.92%	632
Weighted Average Interest Rate:	5.156%	12-Months	\$56,578,106	36.63%	610
Bond Yield (TIC):	4.700%	Life	\$191,768,594	19.42%	463

**17 Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	\$1,960,940	54.47%	908
Remaining Principal Balance:	\$28,936,727	3-Months	\$2,510,856	27.98%	466
Weighted Average Seasoning:	36	6-Months	\$5,876,048	30.54%	509
Weighted Average Interest Rate:	5.240%	12-Months	\$13,392,137	30.94%	516
Bond Yield (TIC):	5.023%	Life	\$55,012,629	22.57%	497

**18 General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	\$1,837,262	12.18%	203
Remaining Principal Balance:	\$168,819,601	3-Months	\$5,042,685	11.06%	184
Weighted Average Seasoning:	39	6-Months	\$7,963,027	10.73%	179
Weighted Average Interest Rate:	4.354%	12-Months	\$7,963,027	10.73%	179
Bond Yield (TIC):	3.653%	Life	\$7,963,027	10.73%	179

**19 Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	\$2,364,220	23.81%	397
Remaining Principal Balance:	\$103,161,328	3-Months	\$8,775,807	27.75%	462
Weighted Average Seasoning:	119	6-Months	\$18,696,730	28.07%	468
Weighted Average Interest Rate:	6.418%	12-Months	\$36,011,151	25.43%	424
Bond Yield (TIC):	N/A	Life	\$567,249,049	18.48%	308

**Footnotes:**

- The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
- CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
- PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
- CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
- Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
- Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
- The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
- Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
- Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
- Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

12/31/12

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2013	245,250,000	100,000,000	<b>345,250,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2013	247,220,000	99,265,000	<b>346,485,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2013 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
GM02A	11,000,000	99,265,000	110,265,000
E021A	1,500,000	-	1,500,000
E061A	7,220,000	-	7,220,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E091C	18,800,000	-	18,800,000
E0911	540,000	-	540,000
E0912	6,420,000	-	6,420,000
E11A1	3,185,000	-	3,185,000
C0511	3,220,000	-	3,220,000
C0611	30,505,000	-	30,505,000
C0711	6,520,000	-	6,520,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000

<b>FY 2013 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS**

December 31, 2012

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	56,795,000	69,400,000	43,905,000	98,120,000	57,955,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/N/A/AA+	AA+/N/A/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT/Daily	AMT/Daily	Tax-Exempt	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Taxable	Taxable
Current Rate	0.11%	0.11%	0.11%	0.16%	0.16%	0.11%	0.32%	0.40%	0.20%	0.12%	0.10%	0.13%	0.16%	0.16%
Avg Rate	2.01%	1.53%	1.52%	1.84%	1.84%	1.57%	1.09%	1.04%	1.03%	0.17%	0.16%	0.22%	0.20%	0.18%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.16%	0.16%
SIFMA Rate	2.00%	1.51%	1.51%	1.50%	1.50%	1.50%	0.96%	0.96%	0.96%	0.22%	0.22%	0.21%	0.16%	0.17%
SIFMA Spread	0.00%	0.02%	0.02%	0.34%	0.34%	0.07%	0.13%	0.08%	0.07%	(0.05%)	(0.06%)	0.00%	0.04%	0.01%
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%	-	-
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%
2012 Spread	(0.02%)	(0.02%)	(0.02%)	0.02%	0.02%	(0.02%)	0.13%	0.14%	0.13%	(0.02%)	(0.02%)	0.01%	0.04%	0.01%

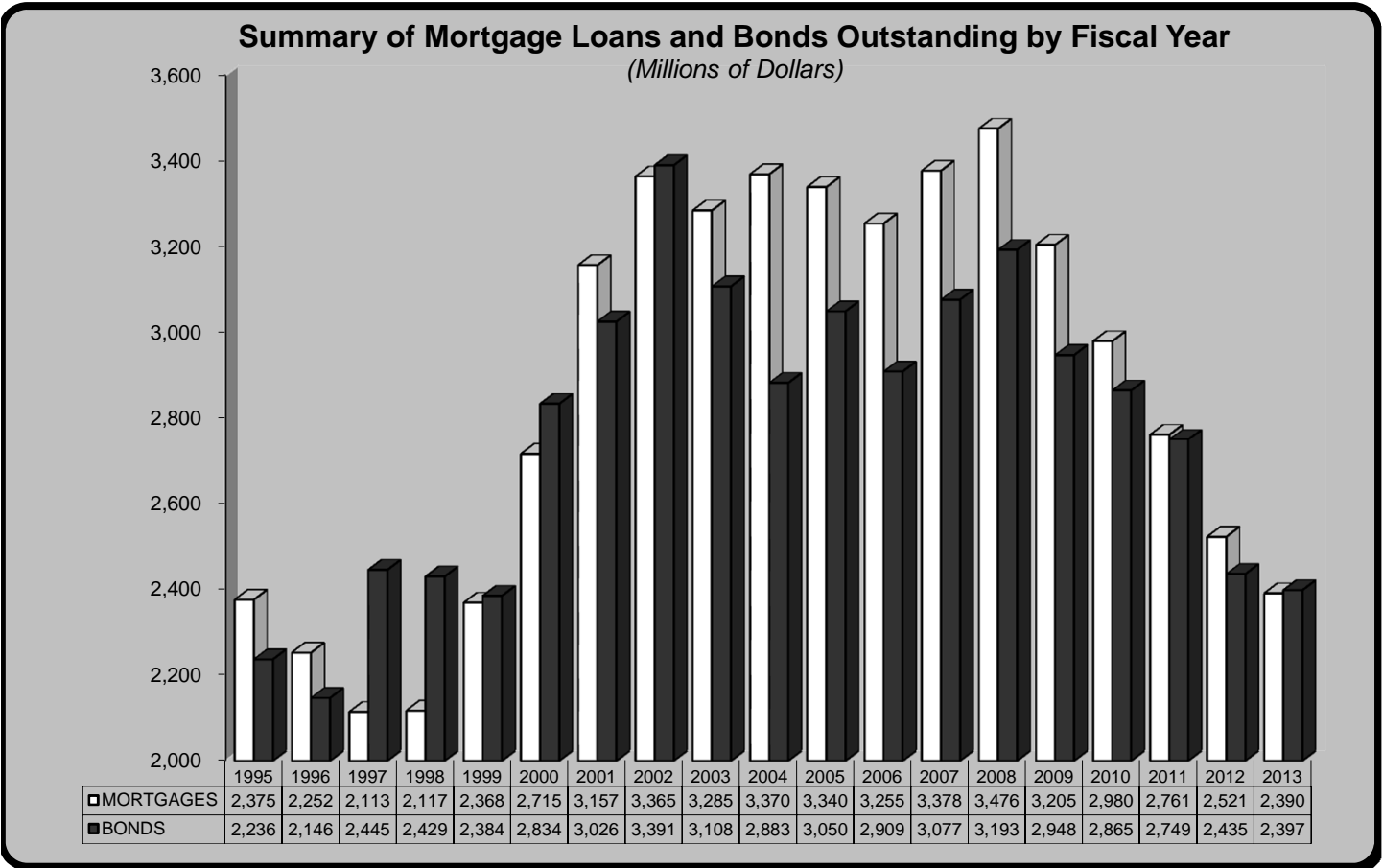
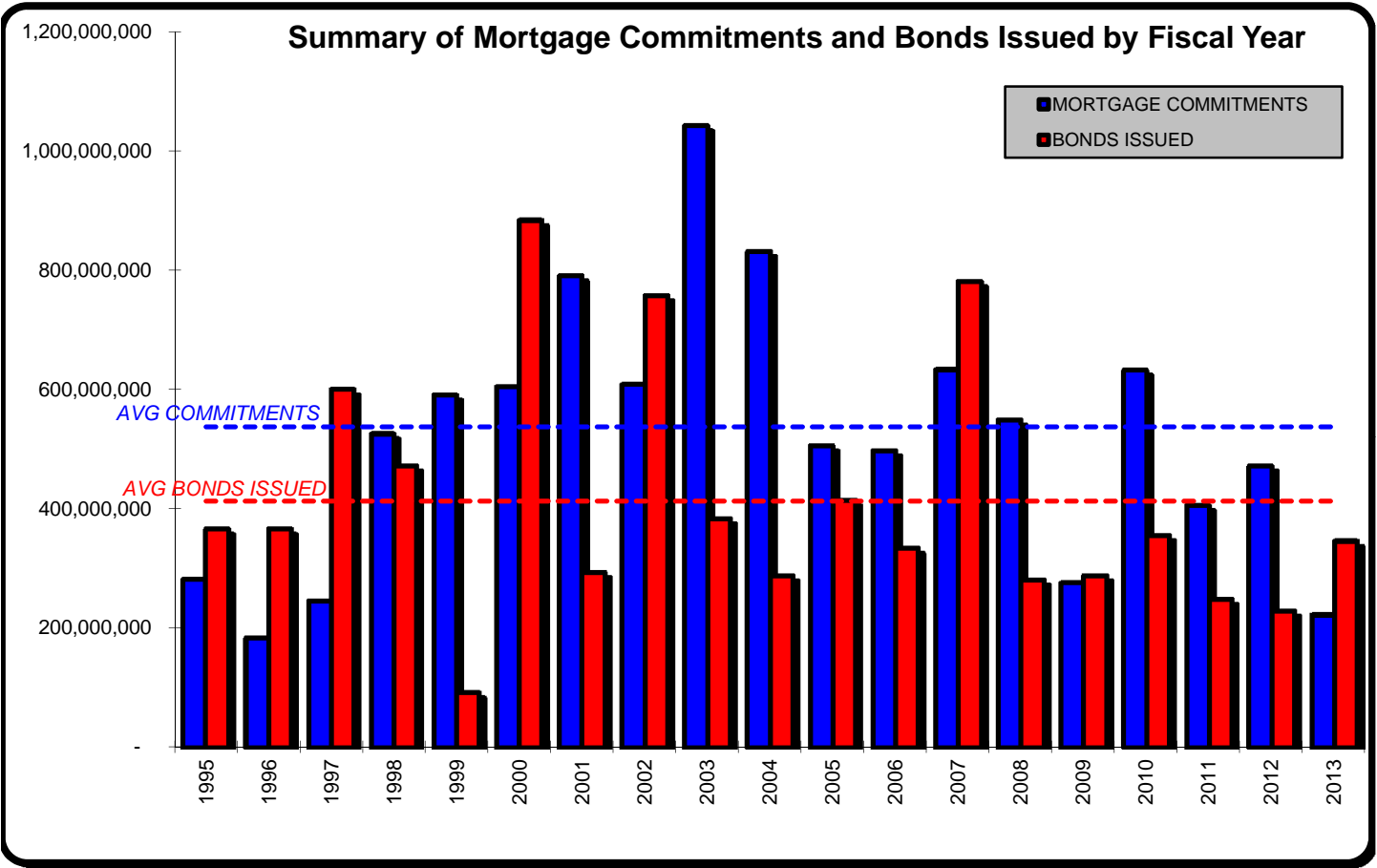
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	A+/Aa3	12/01/30	56,795,000	2.453%	1.352%	1.101%	1.530%	2.630%	(0.177%)
GP01B	Merrill	AAA/Aa3	12/01/30	69,400,000	4.143%	1.352%	2.790%	1.523%	4.314%	(0.171%)
E021A <sup>1</sup>	Goldman	AAA/Aa1	06/01/32	43,905,000	2.980%	0.984%	1.996%	1.839%	3.835%	(0.855%)
E021A <sup>2</sup>	Merrill	AAA/Aa3	12/01/36	98,120,000	3.448%	1.399%	2.049%	1.839%	3.888%	(0.440%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.408%	2.362%	1.469%	3.831%	(0.061%)
SC02C	JP Morgan	A+/Aa1	07/01/22	57,955,000	4.303%	1.616%	2.687%	1.574%	4.262%	0.041%
E071A <sup>1</sup>	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.984%	2.751%	1.067%	3.818%	(0.084%)
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.984%	2.736%	1.030%	3.767%	(0.047%)
E091A <sup>1</sup>	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.262%	3.499%	0.172%	3.671%	0.090%
E091A <sup>2</sup>	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.262%	3.499%	0.162%	3.661%	0.100%
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.262%	3.478%	0.169%	3.647%	0.093%
<b>TOTAL</b>				<b>822,730,000</b>	<b>3.650%</b>	<b>0.929%</b>	<b>2.722%</b>	<b>1.044%</b>	<b>3.766%</b>	<b>(0.115%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
27,691,655	10,749,506	(16,942,149)
38,911,623	13,153,760	(25,757,863)
18,800,610	7,517,973	(11,282,637)
49,908,368	17,267,425	(32,640,943)
5,254,028	2,096,391	(3,157,637)
24,823,738	9,728,688	(15,095,050)
29,379,604	8,114,364	(21,265,239)
19,520,017	5,249,617	(14,270,400)
9,604,393	699,953	(8,904,441)
9,604,393	699,833	(8,904,561)
12,734,355	907,475	(11,826,880)
<b>246,232,783</b>	<b>76,184,984</b>	<b>(170,047,799)</b>

2012 REMARKETING SUMMARY										
	Morg Stan	GK Baum	Goldman	JP Morgan	Merrill BofA	Morg Keeg	KeyBanc	2012	2011	2010
Allocation	8.8%	6.3%	8.8%	20.8%	39.1%	8.1%	8.1%	100.0%	100.0%	100.0%
Max Rate	0.25%	0.25%	0.26%	0.26%	0.45%	0.46%	0.46%	0.46%	3.10%	0.44%
Min Rate	0.02%	0.03%	0.02%	0.04%	0.02%	0.08%	0.08%	0.02%	0.02%	0.10%
Avg Rate	0.14%	0.15%	0.15%	0.18%	0.20%	0.29%	0.30%	0.20%	0.18%	0.27%
SIFMA Spread	(0.02%)	(0.02%)	(0.02%)	0.02%	0.03%	0.13%	0.14%	0.04%	0.08%	0.01%

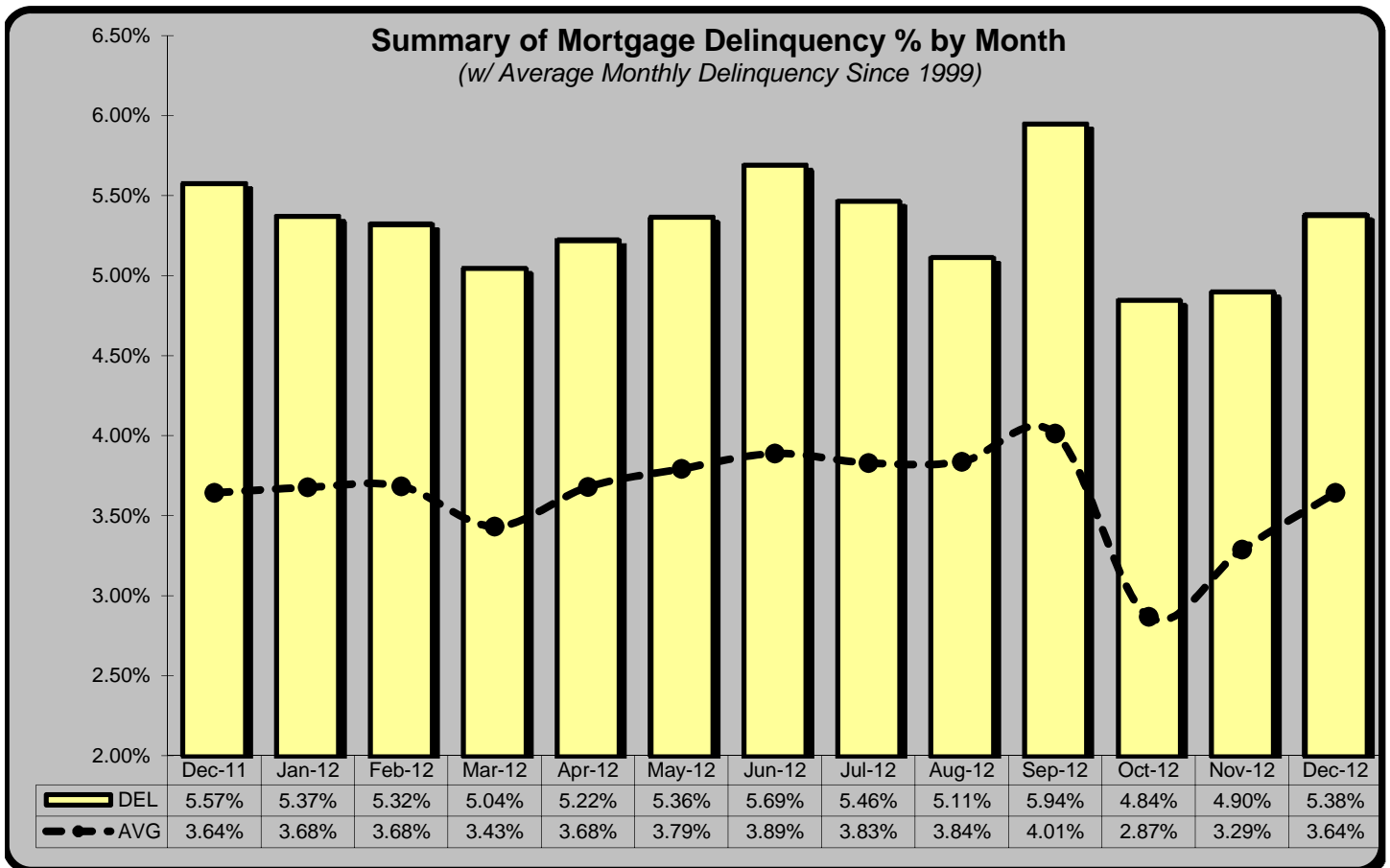
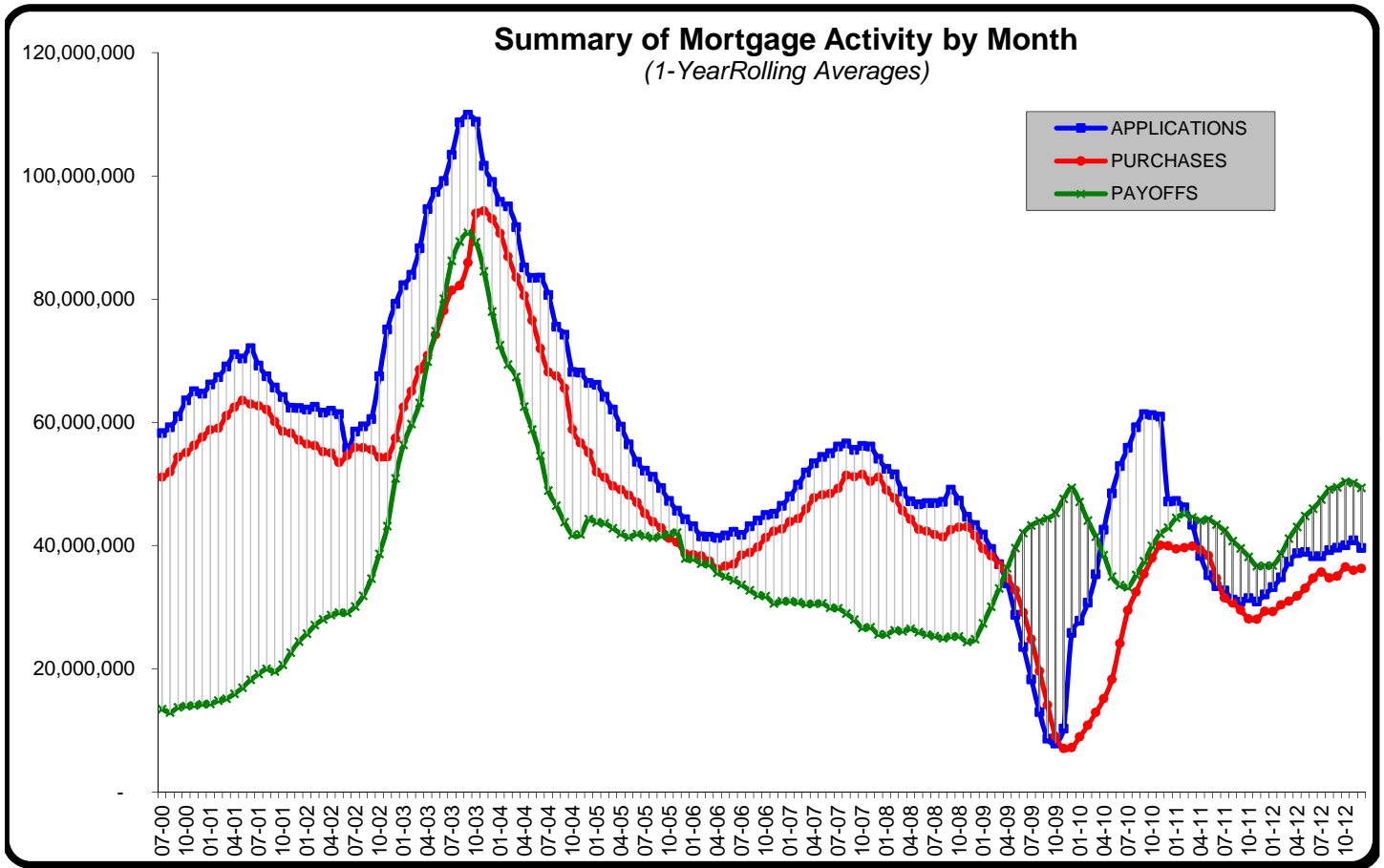
MONTHLY VRDO SUMMARY	
December 31, 2012	
Total Bonds	<b>\$2,397,040,000</b>
Total Float	<b>\$922,775,000</b>
Self-Liquid	<b>\$460,510,000</b>
Float %	<b>38.5%</b>
Hedge %	<b>89.2%</b>

# ALASKA HOUSING FINANCE CORPORATION





# ALASKA HOUSING FINANCE CORPORATION





# ALASKA HOUSING FINANCE CORPORATION

