



MARCH 2021

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
MARCH 2021 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	03/31/20	03/31/21	% Change
Total Mortgage Loan Portfolio	3,381,581,951	3,288,363,707	(2.8%)	3,397,659,998	3,049,733,360	(10.2%)
Mortgage Average Rate %	4.54%	4.42%	(2.6%)	4.46%	4.24%	(4.9%)
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	3.81%	5.16%	35.4%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.27%	0.05%	(81.5%)
Mortgage Purchases	509,921,547	514,317,208	0.9%	380,287,950	442,132,547	16.3%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	260,599,207	567,638,880	117.8%
Purchase/Payoff Variance	333,775,560	40,310,505	(87.9%)	119,688,743	(125,506,333)	(204.9%)
Purchase Average Rate %	4.46%	3.58%	(19.7%)	3.64%	3.03%	(16.8%)
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	779,245,000	741,000,000	(4.9%)
Bonds - Fixed Rate Housing	643,895,000	630,885,000	(2.0%)	669,340,000	641,280,000	(4.2%)
Bonds - Floating Hedged	771,640,000	748,330,000	(3.0%)	758,605,000	731,300,000	(3.6%)
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	2,392,425,000	2,499,420,000	4.5%	2,572,635,000	2,479,025,000	(3.6%)
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	396,890,000	390,350,000	(1.6%)
Bond Average Rate %	3.73%	3.31%	(11.3%)	3.99%	3.14%	(21.3%)
New Bond Issuances	227,780,000	361,685,000	58.8%	361,685,000	306,510,000	(15.3%)
Special Bond Redemptions	24,400,000	171,395,000	602.4%	141,805,000	253,565,000	78.8%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	39,670,000	50,350,000	26.9%
Issue/Redemption Variance	137,180,000	106,995,000	(22.0%)	180,210,000	2,595,000	(98.6%)
Issuance Average Yield %	3.29%	2.46%	(25.2%)	2.46%	1.85%	(24.8%)
Mortgage/Bond Spread %	0.81%	1.11%	37.0%	0.47%	1.10%	134.0%
Mortgage/Bond Ratio	1.41	1.32	(6.9%)	1.32	1.23	(6.9%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	03/31/20	03/31/21	% Change	03/31/20	03/31/21	% Change
Liquidity Reserve Fund	297,623,778	316,226,658	6.3%	2.19%	0.71%	(67.6%)
Bond Trust Funds	287,548,282	490,952,589	70.7%	2.09%	0.46%	(78.0%)
SAM General Fund	159,541,022	274,189,101	71.9%	2.08%	0.43%	(79.3%)
Mortgage Collections	54,216,822	87,993,769	62.3%	1.98%	0.44%	(77.8%)
Total Investments	798,929,904	1,169,362,117	46.4%	2.12%	0.52%	(75.5%)

ALASKA HOUSING FINANCE CORPORATION
MARCH 2021 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2019	FY 2020	% Change	FY 2020	FY 2021	% Change
Mortgage & Loan Revenue	146,042	147,068	0.7%	74,121	68,475	(7.6%)
Investment Income	16,288	14,776	(9.3%)	9,360	3,002	(67.9%)
Grant Revenue	64,951	64,911	(0.1%)	30,847	37,403	21.3%
Housing Rental Subsidies	12,192	11,202	(8.1%)	6,646	5,667	(14.7%)
Rental Income	11,926	11,512	(3.5%)	5,859	5,576	(4.8%)
Other Revenue	4,634	1,607	(65.3%)	(6)	2,087	34883.3%
Total Revenue	256,033	251,076	(1.9%)	126,827	122,210	(3.6%)
Interest Expenses	76,831	81,137	5.6%	40,796	35,953	(11.9%)
Grant Expenses	72,198	63,800	(11.6%)	31,316	39,991	27.7%
Operations & Administration	44,781	40,958	(8.5%)	23,472	23,404	(0.3%)
Rental Housing Expenses	15,042	16,353	8.7%	7,492	7,282	(2.8%)
Mortgage and Loan Costs	12,034	14,763	22.7%	6,670	5,674	(14.9%)
Bond Financing Expenses	6,054	5,163	(14.7%)	3,210	3,479	8.4%
Provision for Loan Loss	(5,740)	(6,639)	(15.7%)	(4,050)	(1,690)	58.3%
Total Expenses	221,200	215,535	(2.6%)	108,906	114,093	4.8%
Operating Income (Loss)	34,833	35,541	2.0%	17,921	8,117	(54.7%)
Contributions to the State	2,106	-	(100.0%)	-	198	100.0%
Change in Net Position	32,727	35,541	8.6%	17,921	7,919	(55.8%)
Total Assets/Deferred Outflows	4,322,532	4,609,943	6.6%	4,544,102	4,603,150	1.3%
Total Liabilities/Deferred Inflows	2,751,109	3,002,979	9.2%	2,954,760	2,988,267	1.1%
Net Position	1,571,423	1,606,964	2.3%	1,589,342	1,614,883	1.6%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2021 - Second Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	817,875
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	494,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	281,204
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	550,292
Adjusted Net Position Change	60,800	56,766	(6.6%)	Total Dividend Appropriations	2,144,248
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	2,016,619
Dividend Transfer Available	45,600	42,575	(6.6%)	Total Dividend Remaining	127,629

ALASKA HOUSING FINANCE CORPORATION

Forbearance Summary

03/31/21

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	3,049,733,360		14,360		2,579,752,139		13,910		469,981,221		450	
Less Zeroes/Unconventionals	2,989,446,951				2,554,024,432				435,422,519			
<u>Requested Forbearance:</u>												
Requested/Paying	1,154,073	0.04%	5	0.03%	1,154,073	0.05%	5	0.04%	-	0.00%	-	0.00%
Requested/Using	16,808,901	0.56%	89	0.62%	15,332,055	0.60%	88	0.63%	1,476,845	0.34%	1	0.22%
Total	17,962,973	0.60%	94	0.65%	16,486,128	0.65%	93	0.67%	1,476,845	0.34%	1	0.22%
<u>Delinq w/o Forbearance: *</u>												
Delinquent 30	36,312,261	1.21%	200	1.39%	28,692,467	1.12%	190	1.37%	7,619,794	1.75%	10	2.22%
Delinquent 60	22,714,080	0.76%	114	0.79%	18,657,284	0.73%	108	0.78%	4,056,796	0.93%	6	1.33%
Delinquent 90	16,500,483	0.55%	75	0.52%	12,752,555	0.50%	68	0.49%	3,747,928	0.86%	7	1.56%
Delinquent 120+	62,038,523	2.08%	306	2.13%	49,082,272	1.92%	285	2.05%	12,956,251	2.98%	21	4.67%
Total	137,565,347	4.60%	695	4.84%	109,184,577	4.28%	651	4.68%	28,380,769	6.52%	44	9.78%
<u>Delinq w/ Forbearance: *</u>												
Delinquent 30	37,974,834	1.27%	210	1.46%	30,355,040	1.19%	200	1.44%	7,619,794	1.75%	10	2.22%
Delinquent 60	25,890,795	0.87%	124	0.86%	20,357,154	0.80%	117	0.84%	5,533,641	1.27%	7	1.56%
Delinquent 90	17,976,687	0.60%	81	0.56%	14,228,759	0.56%	74	0.53%	3,747,928	0.86%	7	1.56%
Delinquent 120+	72,531,931	2.43%	369	2.57%	59,575,680	2.33%	348	2.50%	12,956,251	2.98%	21	4.67%
Total	154,374,247	5.16%	784	5.46%	124,516,633	4.88%	739	5.31%	29,857,614	6.86%	45	10.00%
Delinquent-In Forbearance	16,808,901	0.56%			15,332,055	0.60%			1,476,845	0.34%		
Delinquent -Not In Forbearance	137,565,347	4.60%			109,184,577	4.28%			28,380,769	6.52%		
Delinquent Total	154,374,247	5.16%			124,516,633	4.88%			29,857,614	6.86%		
Not Delinquent-In Forbearance	1,154,073	0.04%			1,154,073	0.05%			-	0.00%		

* **71,593,965** Delinquent mortgages \$ that are in active loss mitigation

324 Delinquent mortgages # that are in active loss mitigation

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2021**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,901,489,515	95.14%
PARTICIPATION LOANS	87,957,437	2.88%
UNCONVENTIONAL/REO	60,286,409	1.98%
TOTAL PORTFOLIO	3,049,733,360	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	37,974,834	1.27%
60 DAYS PAST DUE	25,890,795	0.87%
90 DAYS PAST DUE	17,976,687	0.60%
120+ DAYS PAST DUE	72,531,931	2.43%
TOTAL DELINQUENT	154,374,247	5.16%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.195%	PMI INSURANCE %	25.3%
- (Exclude UNC/REO)	4.244%	FHA/HUD184 INS %	10.0%
AVG REMAINING TERM	294	VA INSURANCE %	4.5%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.6%
MY HOME %	26.7%	UNINSURED %	55.6%
FIRST HOME LTD %	24.8%	SINGLE FAMILY %	85.8%
RURAL %	13.1%	MULTI-FAMILY %	14.2%
FIRST HOME %	15.0%	ANCHORAGE %	41.7%
MF/SPEC NEEDS %	14.3%	NOT ANCHORAGE %	58.3%
VETERANS %	3.6%	NORTHRIM BANK %	23.2%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	76.8%

MORTGAGE AND LOAN ACTIVITY:

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,406,464	548,874,859	79,128,084
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,426,738	551,731,260	67,504,117
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	442,132,547	53,820,651
AVG PURCHASE PRICE	312,112	299,593	299,214	305,616	300,255
AVG INTEREST RATE	4.092%	4.462%	3.575%	3.029%	2.805%
AVG BEGINNING TERM	354	353	351	348	340
AVG LOAN TO VALUE	86	87	86	85	83
INSURANCE %	52.3%	56.2%	53.5%	54.0%	50.2%
SINGLE FAMILY%	90.7%	97.1%	97.9%	95.4%	97.5%
ANCHORAGE %	41.9%	36.4%	36.8%	40.5%	35.6%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.3%	46.6%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	19.1%	26.5%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	567,638,880	74,890,627
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	1,311,553	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.195%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,901,489,515	95.1%
PARTICIPATION LOANS	87,957,437	2.9%
UNCONVENTIONAL/REO	60,286,409	2.0%
TOTAL PORTFOLIO	3,049,733,360	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	37,974,834	1.27%
60 DAYS PAST DUE	25,890,795	0.87%
90 DAYS PAST DUE	17,976,687	0.60%
120+ DAYS PAST DUE	72,531,931	2.43%
TOTAL DELINQUENT	154,374,247	5.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	814,593,824	26.7%
FIRST HOME LIMITED	756,672,032	24.8%
FIRST HOME	458,016,272	15.0%
MULTI-FAMILY/SPECIAL NEEDS	435,422,519	14.3%
RURAL	400,506,818	13.1%
VETERANS MORTGAGE PROGRAM	111,119,761	3.6%
OTHER LOAN PROGRAM	73,402,134	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,092,349,032	68.6%
MULTI-FAMILY	432,152,246	14.2%
CONDO	294,484,417	9.7%
DUPLEX	179,666,902	5.9%
3-PLEX/4-PLEX	39,924,350	1.3%
OTHER PROPERTY TYPE	11,156,413	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,270,251,331	41.7%
FAIRBANKS/NORTH POLE	434,229,019	14.2%
WASILLA/PALMER	351,379,684	11.5%
JUNEAU/KETCHIKAN	237,870,412	7.8%
KENAI/SOLDOTNA/HOMER	220,581,403	7.2%
EAGLE RIVER/CHUGIAK	128,503,347	4.2%
KODIAK ISLAND	85,263,075	2.8%
OTHER GEOGRAPHIC REGION	321,655,089	10.5%

MORTGAGE INSURANCE

UNINSURED	1,694,662,902	55.6%
PRIMARY MORTGAGE INSURANCE	773,070,141	25.3%
FEDERALLY INSURED - FHA	213,163,137	7.0%
FEDERALLY INSURED - RD	140,186,949	4.6%
FEDERALLY INSURED - VA	137,330,378	4.5%
FEDERALLY INSURED - HUD 184	91,319,853	3.0%

SELLER SERVICER

NORTHRIM BANK	706,529,937	23.2%
ALASKA USA	639,737,450	21.0%
WELLS FARGO	462,581,425	15.2%
OTHER SELLER SERVICER	1,240,884,548	40.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	2.652%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	180,792,733	71.9%
PARTICIPATION LOANS	10,445,416	4.2%
UNCONVENTIONAL/REO	60,286,409	24.0%
TOTAL PORTFOLIO	251,524,557	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,011,085	1.05%
60 DAYS PAST DUE	202,788	0.11%
90 DAYS PAST DUE	369,762	0.19%
120+ DAYS PAST DUE	2,082,402	1.09%
TOTAL DELINQUENT	4,666,037	2.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	55,394,166	22.0%
FIRST HOME LIMITED	70,938,488	28.2%
FIRST HOME	22,381,064	8.9%
MULTI-FAMILY/SPECIAL NEEDS	8,700,776	3.5%
RURAL	21,322,463	8.5%
VETERANS MORTGAGE PROGRAM	12,501,192	5.0%
OTHER LOAN PROGRAM	60,286,409	24.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	159,282,364	63.3%
MULTI-FAMILY	44,313,424	17.6%
CONDO	24,982,012	9.9%
DUPLEX	20,066,874	8.0%
3-PLEX/4-PLEX	2,662,328	1.1%
OTHER PROPERTY TYPE	217,556	0.1%

GEOGRAPHIC REGION

ANCHORAGE	125,481,298	49.9%
FAIRBANKS/NORTH POLE	22,011,658	8.8%
WASILLA/PALMER	25,554,980	10.2%
JUNEAU/KETCHIKAN	25,227,548	10.0%
KENAI/SOLDOTNA/HOMER	15,162,366	6.0%
EAGLE RIVER/CHUGIAK	6,258,927	2.5%
KODIAK ISLAND	5,782,351	2.3%
OTHER GEOGRAPHIC REGION	26,045,429	10.4%

MORTGAGE INSURANCE

UNINSURED	150,046,900	59.7%
PRIMARY MORTGAGE INSURANCE	65,999,351	26.2%
FEDERALLY INSURED - FHA	13,632,287	5.4%
FEDERALLY INSURED - RD	8,340,786	3.3%
FEDERALLY INSURED - VA	11,871,893	4.7%
FEDERALLY INSURED - HUD 184	1,633,341	0.6%

SELLER SERVICER

NORTHRIM BANK	79,990,634	31.8%
ALASKA USA	24,468,554	9.7%
WELLS FARGO	13,408,331	5.3%
OTHER SELLER SERVICER	133,657,039	53.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.892%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,334,394	98.8%
PARTICIPATION LOANS	761,026	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	65,095,420	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,765,507	2.71%
60 DAYS PAST DUE	1,059,433	1.63%
90 DAYS PAST DUE	181,114	0.28%
120+ DAYS PAST DUE	1,707,477	2.62%
TOTAL DELINQUENT	4,713,531	7.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,534,913	25.4%
FIRST HOME LIMITED	30,335,203	46.6%
FIRST HOME	2,829,224	4.3%
MULTI-FAMILY/SPECIAL NEEDS	294,086	0.5%
RURAL	14,778,205	22.7%
VETERANS MORTGAGE PROGRAM	323,789	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,960,919	75.2%
MULTI-FAMILY	294,086	0.5%
CONDO	10,101,038	15.5%
DUPLEX	4,300,398	6.6%
3-PLEX/4-PLEX	727,420	1.1%
OTHER PROPERTY TYPE	711,560	1.1%

GEOGRAPHIC REGION

ANCHORAGE	26,341,525	40.5%
FAIRBANKS/NORTH POLE	6,815,738	10.5%
WASILLA/PALMER	6,547,310	10.1%
JUNEAU/KETCHIKAN	4,778,233	7.3%
KENAI/SOLDOTNA/HOMER	6,837,625	10.5%
EAGLE RIVER/CHUGIAK	2,222,420	3.4%
KODIAK ISLAND	2,996,843	4.6%
OTHER GEOGRAPHIC REGION	8,555,725	13.1%

MORTGAGE INSURANCE

UNINSURED	33,917,282	52.1%
PRIMARY MORTGAGE INSURANCE	9,112,810	14.0%
FEDERALLY INSURED - FHA	11,990,767	18.4%
FEDERALLY INSURED - RD	4,314,931	6.6%
FEDERALLY INSURED - VA	2,630,679	4.0%
FEDERALLY INSURED - HUD 184	3,128,950	4.8%

SELLER SERVICER

NORTHRIM BANK	8,448,244	13.0%
ALASKA USA	16,669,556	25.6%
WELLS FARGO	19,642,608	30.2%
OTHER SELLER SERVICER	20,335,011	31.2%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.389%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,500,200	98.8%
PARTICIPATION LOANS	853,711	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	71,353,912	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	957,310	1.34%
60 DAYS PAST DUE	1,636,953	2.29%
90 DAYS PAST DUE	207,852	0.29%
120+ DAYS PAST DUE	1,009,308	1.41%
TOTAL DELINQUENT	3,811,423	5.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,848,942	30.6%
FIRST HOME LIMITED	22,061,792	30.9%
FIRST HOME	10,078,301	14.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,364,877	24.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,701,182	80.9%
MULTI-FAMILY	0	0.0%
CONDO	8,451,196	11.8%
DUPLEX	3,498,715	4.9%
3-PLEX/4-PLEX	1,418,908	2.0%
OTHER PROPERTY TYPE	283,909	0.4%

GEOGRAPHIC REGION

ANCHORAGE	26,565,321	37.2%
FAIRBANKS/NORTH POLE	6,638,435	9.3%
WASILLA/PALMER	8,369,551	11.7%
JUNEAU/KETCHIKAN	5,945,331	8.3%
KENAI/SOLDOTNA/HOMER	7,812,152	10.9%
EAGLE RIVER/CHUGIAK	2,762,785	3.9%
KODIAK ISLAND	2,854,188	4.0%
OTHER GEOGRAPHIC REGION	10,406,148	14.6%

MORTGAGE INSURANCE

UNINSURED	40,424,034	56.7%
PRIMARY MORTGAGE INSURANCE	17,012,368	23.8%
FEDERALLY INSURED - FHA	6,512,397	9.1%
FEDERALLY INSURED - RD	4,335,862	6.1%
FEDERALLY INSURED - VA	869,299	1.2%
FEDERALLY INSURED - HUD 184	2,199,951	3.1%

SELLER SERVICER

NORTHRIM BANK	15,507,873	21.7%
ALASKA USA	18,091,219	25.4%
WELLS FARGO	16,600,003	23.3%
OTHER SELLER SERVICER	21,154,817	29.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.357%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,921,489	99.5%
PARTICIPATION LOANS	364,103	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	69,285,592	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,713,200	2.47%
60 DAYS PAST DUE	415,899	0.60%
90 DAYS PAST DUE	236,298	0.34%
120+ DAYS PAST DUE	2,313,058	3.34%
TOTAL DELINQUENT	4,678,455	6.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,593,141	35.5%
FIRST HOME LIMITED	19,107,706	27.6%
FIRST HOME	14,461,896	20.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,107,081	16.0%
VETERANS MORTGAGE PROGRAM	15,768	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,910,149	76.4%
MULTI-FAMILY	0	0.0%
CONDO	8,767,173	12.7%
DUPLEX	6,234,899	9.0%
3-PLEX/4-PLEX	1,105,355	1.6%
OTHER PROPERTY TYPE	268,016	0.4%

GEOGRAPHIC REGION

ANCHORAGE	29,706,520	42.9%
FAIRBANKS/NORTH POLE	6,307,490	9.1%
WASILLA/PALMER	8,214,134	11.9%
JUNEAU/KETCHIKAN	6,352,925	9.2%
KENAI/SOLDOTNA/HOMER	5,092,056	7.3%
EAGLE RIVER/CHUGIAK	3,143,349	4.5%
KODIAK ISLAND	2,131,824	3.1%
OTHER GEOGRAPHIC REGION	8,337,295	12.0%

MORTGAGE INSURANCE

UNINSURED	30,168,904	43.5%
PRIMARY MORTGAGE INSURANCE	21,982,787	31.7%
FEDERALLY INSURED - FHA	8,037,103	11.6%
FEDERALLY INSURED - RD	4,096,425	5.9%
FEDERALLY INSURED - VA	1,680,467	2.4%
FEDERALLY INSURED - HUD 184	3,319,906	4.8%

SELLER SERVICER

NORTHRIM BANK	19,035,095	27.5%
ALASKA USA	15,304,162	22.1%
WELLS FARGO	17,118,745	24.7%
OTHER SELLER SERVICER	17,827,590	25.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.254%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,624,552	99.6%
PARTICIPATION LOANS	332,325	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	91,956,877	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,537,221	1.67%
60 DAYS PAST DUE	508,170	0.55%
90 DAYS PAST DUE	714,186	0.78%
120+ DAYS PAST DUE	2,053,268	2.23%
TOTAL DELINQUENT	4,812,844	5.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,373,380	43.9%
FIRST HOME LIMITED	21,505,576	23.4%
FIRST HOME	19,255,238	20.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,822,684	11.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,441,598	77.7%
MULTI-FAMILY	0	0.0%
CONDO	10,904,602	11.9%
DUPLEX	6,724,009	7.3%
3-PLEX/4-PLEX	2,570,841	2.8%
OTHER PROPERTY TYPE	315,827	0.3%

GEOGRAPHIC REGION

ANCHORAGE	43,766,926	47.6%
FAIRBANKS/NORTH POLE	10,348,796	11.3%
WASILLA/PALMER	10,503,008	11.4%
JUNEAU/KETCHIKAN	7,665,986	8.3%
KENAI/SOLDOTNA/HOMER	4,854,201	5.3%
EAGLE RIVER/CHUGIAK	3,410,153	3.7%
KODIAK ISLAND	1,797,580	2.0%
OTHER GEOGRAPHIC REGION	9,610,228	10.5%

MORTGAGE INSURANCE

UNINSURED	42,337,223	46.0%
PRIMARY MORTGAGE INSURANCE	31,059,024	33.8%
FEDERALLY INSURED - FHA	9,904,123	10.8%
FEDERALLY INSURED - RD	3,620,271	3.9%
FEDERALLY INSURED - VA	1,935,880	2.1%
FEDERALLY INSURED - HUD 184	3,100,357	3.4%

SELLER SERVICER

NORTHRIM BANK	22,498,922	24.5%
ALASKA USA	21,710,955	23.6%
WELLS FARGO	19,869,568	21.6%
OTHER SELLER SERVICER	27,877,433	30.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.932%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,189,142	92.7%
PARTICIPATION LOANS	7,864,421	7.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	107,053,562	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,209,534	1.13%
60 DAYS PAST DUE	1,711,718	1.60%
90 DAYS PAST DUE	230,812	0.22%
120+ DAYS PAST DUE	3,816,605	3.57%
TOTAL DELINQUENT	6,968,669	6.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	47,371,243	44.3%
FIRST HOME LIMITED	22,004,094	20.6%
FIRST HOME	24,801,353	23.2%
MULTI-FAMILY/SPECIAL NEEDS	231,161	0.2%
RURAL	11,815,111	11.0%
VETERANS MORTGAGE PROGRAM	536,019	0.5%
OTHER LOAN PROGRAM	294,581	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,273,204	79.7%
MULTI-FAMILY	231,161	0.2%
CONDO	12,118,104	11.3%
DUPLEX	7,547,225	7.0%
3-PLEX/4-PLEX	1,587,398	1.5%
OTHER PROPERTY TYPE	296,471	0.3%

GEOGRAPHIC REGION

ANCHORAGE	47,119,069	44.0%
FAIRBANKS/NORTH POLE	11,615,998	10.9%
WASILLA/PALMER	11,914,158	11.1%
JUNEAU/KETCHIKAN	10,239,697	9.6%
KENAI/SOLDOTNA/HOMER	6,218,725	5.8%
EAGLE RIVER/CHUGIAK	5,738,895	5.4%
KODIAK ISLAND	1,967,421	1.8%
OTHER GEOGRAPHIC REGION	12,239,600	11.4%

MORTGAGE INSURANCE

UNINSURED	49,212,916	46.0%
PRIMARY MORTGAGE INSURANCE	32,380,343	30.2%
FEDERALLY INSURED - FHA	9,860,818	9.2%
FEDERALLY INSURED - RD	5,585,957	5.2%
FEDERALLY INSURED - VA	3,092,768	2.9%
FEDERALLY INSURED - HUD 184	6,920,760	6.5%

SELLER SERVICER

NORTHRIM BANK	24,598,027	23.0%
ALASKA USA	22,695,756	21.2%
WELLS FARGO	22,325,613	20.9%
OTHER SELLER SERVICER	37,434,167	35.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.913%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,914,385	94.3%
PARTICIPATION LOANS	6,427,821	5.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	113,342,206	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,101,696	1.85%
60 DAYS PAST DUE	678,031	0.60%
90 DAYS PAST DUE	145,872	0.13%
120+ DAYS PAST DUE	4,198,210	3.70%
TOTAL DELINQUENT	7,123,809	6.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	43,702,763	38.6%
FIRST HOME LIMITED	21,669,640	19.1%
FIRST HOME	34,638,491	30.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,209,445	9.9%
VETERANS MORTGAGE PROGRAM	1,584,006	1.4%
OTHER LOAN PROGRAM	537,862	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,702,507	77.4%
MULTI-FAMILY	0	0.0%
CONDO	12,183,336	10.7%
DUPLEX	11,010,996	9.7%
3-PLEX/4-PLEX	2,081,956	1.8%
OTHER PROPERTY TYPE	363,412	0.3%

GEOGRAPHIC REGION

ANCHORAGE	51,347,286	45.3%
FAIRBANKS/NORTH POLE	12,093,204	10.7%
WASILLA/PALMER	11,287,320	10.0%
JUNEAU/KETCHIKAN	9,678,598	8.5%
KENAI/SOLDOTNA/HOMER	8,196,483	7.2%
EAGLE RIVER/CHUGIAK	5,288,608	4.7%
KODIAK ISLAND	3,302,052	2.9%
OTHER GEOGRAPHIC REGION	12,148,656	10.7%

MORTGAGE INSURANCE

UNINSURED	47,834,044	42.2%
PRIMARY MORTGAGE INSURANCE	39,317,965	34.7%
FEDERALLY INSURED - FHA	11,686,410	10.3%
FEDERALLY INSURED - RD	4,669,134	4.1%
FEDERALLY INSURED - VA	4,475,470	3.9%
FEDERALLY INSURED - HUD 184	5,359,184	4.7%

SELLER SERVICER

NORTHRIM BANK	28,613,779	25.2%
ALASKA USA	25,967,020	22.9%
WELLS FARGO	22,436,950	19.8%
OTHER SELLER SERVICER	36,324,458	32.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.081%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	116,892,462	95.4%
PARTICIPATION LOANS	5,586,024	4.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,478,486	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,768,475	1.44%
60 DAYS PAST DUE	1,092,925	0.89%
90 DAYS PAST DUE	1,032,111	0.84%
120+ DAYS PAST DUE	4,430,717	3.62%
TOTAL DELINQUENT	8,324,229	6.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	51,841,081	42.3%
FIRST HOME LIMITED	33,004,396	26.9%
FIRST HOME	27,919,447	22.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,160,198	7.5%
VETERANS MORTGAGE PROGRAM	400,844	0.3%
OTHER LOAN PROGRAM	152,521	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,937,616	80.8%
MULTI-FAMILY	0	0.0%
CONDO	12,841,528	10.5%
DUPLEX	9,081,450	7.4%
3-PLEX/4-PLEX	744,736	0.6%
OTHER PROPERTY TYPE	873,157	0.7%

GEOGRAPHIC REGION

ANCHORAGE	54,706,158	44.7%
FAIRBANKS/NORTH POLE	15,365,906	12.5%
WASILLA/PALMER	15,703,877	12.8%
JUNEAU/KETCHIKAN	11,527,753	9.4%
KENAI/SOLDOTNA/HOMER	7,854,445	6.4%
EAGLE RIVER/CHUGIAK	4,803,995	3.9%
KODIAK ISLAND	3,219,781	2.6%
OTHER GEOGRAPHIC REGION	9,296,574	7.6%

MORTGAGE INSURANCE

UNINSURED	52,507,074	42.9%
PRIMARY MORTGAGE INSURANCE	40,945,013	33.4%
FEDERALLY INSURED - FHA	14,118,998	11.5%
FEDERALLY INSURED - RD	8,152,505	6.7%
FEDERALLY INSURED - VA	3,090,399	2.5%
FEDERALLY INSURED - HUD 184	3,664,497	3.0%

SELLER SERVICER

NORTHRIM BANK	31,850,589	26.0%
ALASKA USA	28,207,672	23.0%
WELLS FARGO	22,633,638	18.5%
OTHER SELLER SERVICER	39,786,587	32.5%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.807%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,723,134	96.0%
PARTICIPATION LOANS	1,902,465	4.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	47,625,599	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	378,716	0.80%
60 DAYS PAST DUE	805,224	1.69%
90 DAYS PAST DUE	995,583	2.09%
120+ DAYS PAST DUE	1,119,763	2.35%
TOTAL DELINQUENT	3,299,286	6.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,146,735	6.6%
FIRST HOME LIMITED	867,743	1.8%
FIRST HOME	1,579,623	3.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,241,859	4.7%
VETERANS MORTGAGE PROGRAM	39,673,791	83.3%
OTHER LOAN PROGRAM	115,848	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,249,604	88.7%
MULTI-FAMILY	0	0.0%
CONDO	2,476,581	5.2%
DUPLEX	1,860,130	3.9%
3-PLEX/4-PLEX	809,492	1.7%
OTHER PROPERTY TYPE	229,793	0.5%

GEOGRAPHIC REGION

ANCHORAGE	11,364,687	23.9%
FAIRBANKS/NORTH POLE	12,204,592	25.6%
WASILLA/PALMER	10,339,584	21.7%
JUNEAU/KETCHIKAN	1,409,297	3.0%
KENAI/SOLDOTNA/HOMER	1,731,008	3.6%
EAGLE RIVER/CHUGIAK	6,556,354	13.8%
KODIAK ISLAND	668,784	1.4%
OTHER GEOGRAPHIC REGION	3,351,293	7.0%

MORTGAGE INSURANCE

UNINSURED	9,599,909	20.2%
PRIMARY MORTGAGE INSURANCE	2,507,439	5.3%
FEDERALLY INSURED - FHA	1,907,986	4.0%
FEDERALLY INSURED - RD	430,057	0.9%
FEDERALLY INSURED - VA	33,079,401	69.5%
FEDERALLY INSURED - HUD 184	100,807	0.2%

SELLER SERVICER

NORTHRIM BANK	9,280,664	19.5%
ALASKA USA	12,043,253	25.3%
WELLS FARGO	6,401,351	13.4%
OTHER SELLER SERVICER	19,900,332	41.8%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.141%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,872,146	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	43,872,146	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	442,176	1.01%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	773,019	1.76%
TOTAL DELINQUENT	1,215,195	2.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,722,575	3.9%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	628,193	1.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,690,692	26.6%
VETERANS MORTGAGE PROGRAM	29,315,888	66.8%
OTHER LOAN PROGRAM	514,797	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,406,415	85.3%
MULTI-FAMILY	0	0.0%
CONDO	3,172,888	7.2%
DUPLEX	1,609,052	3.7%
3-PLEX/4-PLEX	1,683,790	3.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,619,952	12.8%
FAIRBANKS/NORTH POLE	11,006,972	25.1%
WASILLA/PALMER	6,550,264	14.9%
JUNEAU/KETCHIKAN	3,220,623	7.3%
KENAI/SOLDOTNA/HOMER	5,221,913	11.9%
EAGLE RIVER/CHUGIAK	3,752,845	8.6%
KODIAK ISLAND	1,773,102	4.0%
OTHER GEOGRAPHIC REGION	6,726,474	15.3%

MORTGAGE INSURANCE

UNINSURED	14,899,871	34.0%
PRIMARY MORTGAGE INSURANCE	4,416,602	10.1%
FEDERALLY INSURED - FHA	175,547	0.4%
FEDERALLY INSURED - RD	1,034,127	2.4%
FEDERALLY INSURED - VA	23,085,408	52.6%
FEDERALLY INSURED - HUD 184	260,590	0.6%

SELLER SERVICER

NORTHRIM BANK	10,914,595	24.9%
ALASKA USA	9,972,444	22.7%
WELLS FARGO	154,724	0.4%
OTHER SELLER SERVICER	22,830,382	52.0%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	3.684%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,189,671	99.7%
PARTICIPATION LOANS	261,867	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	76,451,538	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	909,579	1.19%
60 DAYS PAST DUE	516,688	0.68%
90 DAYS PAST DUE	304,052	0.40%
120+ DAYS PAST DUE	1,784,682	2.33%
TOTAL DELINQUENT	3,515,001	4.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	38,591,822	50.5%
FIRST HOME LIMITED	3,835,071	5.0%
FIRST HOME	11,247,135	14.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,113,470	28.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	664,041	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,010,409	82.4%
MULTI-FAMILY	0	0.0%
CONDO	4,166,914	5.5%
DUPLEX	5,205,373	6.8%
3-PLEX/4-PLEX	4,068,842	5.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,325,060	26.6%
FAIRBANKS/NORTH POLE	5,630,983	7.4%
WASILLA/PALMER	9,079,853	11.9%
JUNEAU/KETCHIKAN	13,765,310	18.0%
KENAI/SOLDOTNA/HOMER	10,265,622	13.4%
EAGLE RIVER/CHUGIAK	2,495,728	3.3%
KODIAK ISLAND	4,664,927	6.1%
OTHER GEOGRAPHIC REGION	10,224,056	13.4%

MORTGAGE INSURANCE

UNINSURED	40,440,081	52.9%
PRIMARY MORTGAGE INSURANCE	26,811,741	35.1%
FEDERALLY INSURED - FHA	4,401,818	5.8%
FEDERALLY INSURED - RD	2,893,216	3.8%
FEDERALLY INSURED - VA	952,871	1.2%
FEDERALLY INSURED - HUD 184	951,812	1.2%

SELLER SERVICER

NORTHRIM BANK	28,002,445	36.6%
ALASKA USA	8,043,007	10.5%
WELLS FARGO	4,116,334	5.4%
OTHER SELLER SERVICER	36,289,752	47.5%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.662%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,800,203	91.5%
PARTICIPATION LOANS	6,500,579	8.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	76,300,782	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,292,162	1.69%
60 DAYS PAST DUE	785,459	1.03%
90 DAYS PAST DUE	371,882	0.49%
120+ DAYS PAST DUE	1,529,594	2.00%
TOTAL DELINQUENT	3,979,097	5.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	76,300,782	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,066,251	73.5%
MULTI-FAMILY	0	0.0%
CONDO	19,059,302	25.0%
DUPLEX	1,175,229	1.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	49,246,507	64.5%
FAIRBANKS/NORTH POLE	5,585,422	7.3%
WASILLA/PALMER	9,726,880	12.7%
JUNEAU/KETCHIKAN	3,534,948	4.6%
KENAI/SOLDOTNA/HOMER	1,436,995	1.9%
EAGLE RIVER/CHUGIAK	2,967,243	3.9%
KODIAK ISLAND	1,106,701	1.5%
OTHER GEOGRAPHIC REGION	2,696,087	3.5%

MORTGAGE INSURANCE

UNINSURED	34,158,972	44.8%
PRIMARY MORTGAGE INSURANCE	27,463,293	36.0%
FEDERALLY INSURED - FHA	4,314,970	5.7%
FEDERALLY INSURED - RD	5,732,151	7.5%
FEDERALLY INSURED - VA	828,686	1.1%
FEDERALLY INSURED - HUD 184	3,802,710	5.0%

SELLER SERVICER

NORTHRIM BANK	29,298,209	38.4%
ALASKA USA	22,996,114	30.1%
WELLS FARGO	6,466,963	8.5%
OTHER SELLER SERVICER	17,539,496	23.0%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.393%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,288,744	98.7%
PARTICIPATION LOANS	1,643,178	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	130,931,921	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,694,268	1.29%
60 DAYS PAST DUE	1,051,405	0.80%
90 DAYS PAST DUE	956,497	0.73%
120+ DAYS PAST DUE	3,345,480	2.56%
TOTAL DELINQUENT	7,047,650	5.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	18,308,084	14.0%
FIRST HOME LIMITED	88,897,024	67.9%
FIRST HOME	10,001,714	7.6%
MULTI-FAMILY/SPECIAL NEEDS	186,579	0.1%
RURAL	10,572,497	8.1%
VETERANS MORTGAGE PROGRAM	2,710,144	2.1%
OTHER LOAN PROGRAM	255,880	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,873,587	77.0%
MULTI-FAMILY	0	0.0%
CONDO	22,137,612	16.9%
DUPLEX	6,621,531	5.1%
3-PLEX/4-PLEX	957,048	0.7%
OTHER PROPERTY TYPE	342,143	0.3%

GEOGRAPHIC REGION

ANCHORAGE	67,278,154	51.4%
FAIRBANKS/NORTH POLE	8,168,368	6.2%
WASILLA/PALMER	19,940,670	15.2%
JUNEAU/KETCHIKAN	8,806,873	6.7%
KENAI/SOLDOTNA/HOMER	4,862,021	3.7%
EAGLE RIVER/CHUGIAK	7,898,453	6.0%
KODIAK ISLAND	3,740,262	2.9%
OTHER GEOGRAPHIC REGION	10,237,121	7.8%

MORTGAGE INSURANCE

UNINSURED	48,518,961	37.1%
PRIMARY MORTGAGE INSURANCE	43,034,315	32.9%
FEDERALLY INSURED - FHA	12,962,691	9.9%
FEDERALLY INSURED - RD	12,132,061	9.3%
FEDERALLY INSURED - VA	6,341,141	4.8%
FEDERALLY INSURED - HUD 184	7,942,752	6.1%

SELLER SERVICER

NORTHRIM BANK	38,025,886	29.0%
ALASKA USA	41,312,533	31.6%
WELLS FARGO	17,590,749	13.4%
OTHER SELLER SERVICER	34,002,754	26.0%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.930%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	146,828,783	99.7%
PARTICIPATION LOANS	447,343	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	147,276,126	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	831,153	0.56%
60 DAYS PAST DUE	967,096	0.66%
90 DAYS PAST DUE	639,331	0.43%
120+ DAYS PAST DUE	3,673,045	2.49%
TOTAL DELINQUENT	6,110,625	4.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,960,341	5.4%
FIRST HOME LIMITED	126,123,898	85.6%
FIRST HOME	3,626,233	2.5%
MULTI-FAMILY/SPECIAL NEEDS	583,586	0.4%
RURAL	8,859,632	6.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	122,436	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,062,810	76.8%
MULTI-FAMILY	583,586	0.4%
CONDO	28,610,037	19.4%
DUPLEX	4,408,115	3.0%
3-PLEX/4-PLEX	335,453	0.2%
OTHER PROPERTY TYPE	276,125	0.2%

GEOGRAPHIC REGION

ANCHORAGE	72,586,459	49.3%
FAIRBANKS/NORTH POLE	13,952,887	9.5%
WASILLA/PALMER	23,052,639	15.7%
JUNEAU/KETCHIKAN	7,953,812	5.4%
KENAI/SOLDOTNA/HOMER	8,093,728	5.5%
EAGLE RIVER/CHUGIAK	7,951,712	5.4%
KODIAK ISLAND	2,774,192	1.9%
OTHER GEOGRAPHIC REGION	10,910,696	7.4%

MORTGAGE INSURANCE

UNINSURED	49,164,072	33.4%
PRIMARY MORTGAGE INSURANCE	44,645,829	30.3%
FEDERALLY INSURED - FHA	22,878,421	15.5%
FEDERALLY INSURED - RD	18,126,121	12.3%
FEDERALLY INSURED - VA	3,139,491	2.1%
FEDERALLY INSURED - HUD 184	9,322,192	6.3%

SELLER SERVICER

NORTHRIM BANK	46,152,961	31.3%
ALASKA USA	39,275,644	26.7%
WELLS FARGO	24,845,141	16.9%
OTHER SELLER SERVICER	37,002,380	25.1%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.773%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	210,917,315	96.1%
PARTICIPATION LOANS	8,471,925	3.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	219,389,241	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,303,373	1.05%
60 DAYS PAST DUE	1,004,021	0.46%
90 DAYS PAST DUE	801,766	0.37%
120+ DAYS PAST DUE	7,030,589	3.20%
TOTAL DELINQUENT	11,139,750	5.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	31,189,848	14.2%
FIRST HOME LIMITED	150,290,189	68.5%
FIRST HOME	18,961,639	8.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,569,241	6.6%
VETERANS MORTGAGE PROGRAM	4,265,963	1.9%
OTHER LOAN PROGRAM	112,361	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	175,061,156	79.8%
MULTI-FAMILY	0	0.0%
CONDO	33,802,469	15.4%
DUPLEX	9,756,355	4.4%
3-PLEX/4-PLEX	593,915	0.3%
OTHER PROPERTY TYPE	175,346	0.1%

GEOGRAPHIC REGION

ANCHORAGE	100,392,279	45.8%
FAIRBANKS/NORTH POLE	19,994,880	9.1%
WASILLA/PALMER	37,482,686	17.1%
JUNEAU/KETCHIKAN	14,075,338	6.4%
KENAI/SOLDOTNA/HOMER	15,465,878	7.0%
EAGLE RIVER/CHUGIAK	11,488,208	5.2%
KODIAK ISLAND	5,525,514	2.5%
OTHER GEOGRAPHIC REGION	14,964,458	6.8%

MORTGAGE INSURANCE

UNINSURED	83,277,636	38.0%
PRIMARY MORTGAGE INSURANCE	64,903,716	29.6%
FEDERALLY INSURED - FHA	26,419,667	12.0%
FEDERALLY INSURED - RD	24,355,610	11.1%
FEDERALLY INSURED - VA	9,934,133	4.5%
FEDERALLY INSURED - HUD 184	10,498,480	4.8%

SELLER SERVICER

NORTHRIM BANK	57,316,885	26.1%
ALASKA USA	53,301,499	24.3%
WELLS FARGO	46,417,894	21.2%
OTHER SELLER SERVICER	62,352,963	28.4%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.330%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,491,064	75.6%
PARTICIPATION LOANS	34,301,230	24.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	140,792,294	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,403,615	1.71%
60 DAYS PAST DUE	927,777	0.66%
90 DAYS PAST DUE	1,013,175	0.72%
120+ DAYS PAST DUE	2,774,036	1.97%
TOTAL DELINQUENT	7,118,602	5.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	47,447,939	33.7%
FIRST HOME LIMITED	22,111,827	15.7%
FIRST HOME	39,840,702	28.3%
MULTI-FAMILY/SPECIAL NEEDS	2,401,878	1.7%
RURAL	26,543,461	18.9%
VETERANS MORTGAGE PROGRAM	2,285,907	1.6%
OTHER LOAN PROGRAM	160,580	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,664,159	81.4%
MULTI-FAMILY	2,305,106	1.6%
CONDO	12,613,426	9.0%
DUPLEX	8,134,661	5.8%
3-PLEX/4-PLEX	2,700,413	1.9%
OTHER PROPERTY TYPE	374,529	0.3%

GEOGRAPHIC REGION

ANCHORAGE	58,375,174	41.5%
FAIRBANKS/NORTH POLE	13,859,644	9.8%
WASILLA/PALMER	15,964,137	11.3%
JUNEAU/KETCHIKAN	11,783,958	8.4%
KENAI/SOLDOTNA/HOMER	10,422,311	7.4%
EAGLE RIVER/CHUGIAK	6,255,178	4.4%
KODIAK ISLAND	3,868,076	2.7%
OTHER GEOGRAPHIC REGION	20,263,815	14.4%

MORTGAGE INSURANCE

UNINSURED	76,847,123	54.6%
PRIMARY MORTGAGE INSURANCE	37,800,066	26.8%
FEDERALLY INSURED - FHA	9,599,493	6.8%
FEDERALLY INSURED - RD	4,749,012	3.4%
FEDERALLY INSURED - VA	4,969,220	3.5%
FEDERALLY INSURED - HUD 184	6,827,379	4.8%

SELLER SERVICER

NORTHRIM BANK	22,525,936	16.0%
ALASKA USA	33,678,635	23.9%
WELLS FARGO	35,115,759	24.9%
OTHER SELLER SERVICER	49,471,963	35.1%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.340%
Weighted Average Remaining Term	184
Weighted Average Loan To Value	54

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,084,409	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	15,084,409	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	156,579	1.04%
60 DAYS PAST DUE	204,279	1.35%
90 DAYS PAST DUE	200,702	1.33%
120+ DAYS PAST DUE	748,899	4.96%
TOTAL DELINQUENT	1,310,459	8.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,049,525	13.6%
FIRST HOME LIMITED	3,071,537	20.4%
FIRST HOME	2,169,469	14.4%
MULTI-FAMILY/SPECIAL NEEDS	1,895,341	12.6%
RURAL	5,797,467	38.4%
VETERANS MORTGAGE PROGRAM	101,070	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,603,975	76.9%
MULTI-FAMILY	1,895,341	12.6%
CONDO	851,637	5.6%
DUPLEX	415,919	2.8%
3-PLEX/4-PLEX	244,401	1.6%
OTHER PROPERTY TYPE	73,136	0.5%

GEOGRAPHIC REGION

ANCHORAGE	3,013,382	20.0%
FAIRBANKS/NORTH POLE	1,000,536	6.6%
WASILLA/PALMER	2,500,204	16.6%
JUNEAU/KETCHIKAN	533,914	3.5%
KENAI/SOLDOTNA/HOMER	2,885,896	19.1%
EAGLE RIVER/CHUGIAK	114,303	0.8%
KODIAK ISLAND	756,475	5.0%
OTHER GEOGRAPHIC REGION	4,279,698	28.4%

MORTGAGE INSURANCE

UNINSURED	9,766,651	64.7%
PRIMARY MORTGAGE INSURANCE	600,557	4.0%
FEDERALLY INSURED - FHA	2,906,990	19.3%
FEDERALLY INSURED - RD	877,052	5.8%
FEDERALLY INSURED - VA	614,411	4.1%
FEDERALLY INSURED - HUD 184	318,747	2.1%

SELLER SERVICER

NORTHRIM BANK	520,883	3.5%
ALASKA USA	3,366,979	22.3%
WELLS FARGO	6,523,605	43.2%
OTHER SELLER SERVICER	4,672,942	31.0%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.806%
Weighted Average Remaining Term	216
Weighted Average Loan To Value	57

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	17,632,641	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	17,632,641	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	190,166	1.08%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	219,042	1.24%
120+ DAYS PAST DUE	1,166,376	6.61%
TOTAL DELINQUENT	1,575,585	8.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,918,150	10.9%
FIRST HOME LIMITED	270,821	1.5%
FIRST HOME	1,925,112	10.9%
MULTI-FAMILY/SPECIAL NEEDS	10,661,103	60.5%
RURAL	1,846,926	10.5%
VETERANS MORTGAGE PROGRAM	747,911	4.2%
OTHER LOAN PROGRAM	262,617	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,862,109	33.2%
MULTI-FAMILY	9,888,804	56.1%
CONDO	443,360	2.5%
DUPLEX	1,188,215	6.7%
3-PLEX/4-PLEX	250,153	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,510,350	31.3%
FAIRBANKS/NORTH POLE	4,587,138	26.0%
WASILLA/PALMER	2,680,564	15.2%
JUNEAU/KETCHIKAN	1,644,104	9.3%
KENAI/SOLDOTNA/HOMER	794,824	4.5%
EAGLE RIVER/CHUGIAK	252,584	1.4%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	2,163,076	12.3%

MORTGAGE INSURANCE

UNINSURED	14,498,667	82.2%
PRIMARY MORTGAGE INSURANCE	815,645	4.6%
FEDERALLY INSURED - FHA	289,952	1.6%
FEDERALLY INSURED - RD	153,416	0.9%
FEDERALLY INSURED - VA	1,305,145	7.4%
FEDERALLY INSURED - HUD 184	569,817	3.2%

SELLER SERVICER

NORTHRIM BANK	2,120,718	12.0%
ALASKA USA	2,350,088	13.3%
WELLS FARGO	4,936,129	28.0%
OTHER SELLER SERVICER	8,225,706	46.7%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.590%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,479,549	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	19,479,549	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	187,024	0.96%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	264,552	1.36%
120+ DAYS PAST DUE	1,537,913	7.90%
TOTAL DELINQUENT	1,989,488	10.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,961,263	20.3%
FIRST HOME LIMITED	529,258	2.7%
FIRST HOME	1,814,456	9.3%
MULTI-FAMILY/SPECIAL NEEDS	11,716,209	60.1%
RURAL	1,127,971	5.8%
VETERANS MORTGAGE PROGRAM	330,392	1.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,305,172	37.5%
MULTI-FAMILY	10,374,853	53.3%
CONDO	1,203,710	6.2%
DUPLEX	460,778	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	135,035	0.7%

GEOGRAPHIC REGION

ANCHORAGE	13,742,541	70.5%
FAIRBANKS/NORTH POLE	1,816,967	9.3%
WASILLA/PALMER	708,821	3.6%
JUNEAU/KETCHIKAN	793,436	4.1%
KENAI/SOLDOTNA/HOMER	445,288	2.3%
EAGLE RIVER/CHUGIAK	1,464,816	7.5%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	507,679	2.6%

MORTGAGE INSURANCE

UNINSURED	15,506,465	79.6%
PRIMARY MORTGAGE INSURANCE	2,670,605	13.7%
FEDERALLY INSURED - FHA	99,175	0.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - VA	291,100	1.5%
FEDERALLY INSURED - HUD 184	912,204	4.7%

SELLER SERVICER

NORTHRIM BANK	2,266,054	11.6%
ALASKA USA	1,477,794	7.6%
WELLS FARGO	3,636,165	18.7%
OTHER SELLER SERVICER	12,099,536	62.1%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.401%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	36,753,685	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	36,753,685	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,098,900	2.99%
60 DAYS PAST DUE	235,019	0.64%
90 DAYS PAST DUE	899,874	2.45%
120+ DAYS PAST DUE	3,658,913	9.96%
TOTAL DELINQUENT	5,892,706	16.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,323,942	19.9%
FIRST HOME LIMITED	1,358,134	3.7%
FIRST HOME	3,633,140	9.9%
MULTI-FAMILY/SPECIAL NEEDS	18,191,021	49.5%
RURAL	5,771,745	15.7%
VETERANS MORTGAGE PROGRAM	432,404	1.2%
OTHER LOAN PROGRAM	43,298	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,688,823	42.7%
MULTI-FAMILY	17,328,422	47.1%
CONDO	911,975	2.5%
DUPLEX	2,180,096	5.9%
3-PLEX/4-PLEX	644,368	1.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,977,855	48.9%
FAIRBANKS/NORTH POLE	1,582,934	4.3%
WASILLA/PALMER	3,828,355	10.4%
JUNEAU/KETCHIKAN	2,327,893	6.3%
KENAI/SOLDOTNA/HOMER	4,134,231	11.2%
EAGLE RIVER/CHUGIAK	2,377,304	6.5%
KODIAK ISLAND	1,211,194	3.3%
OTHER GEOGRAPHIC REGION	3,313,919	9.0%

MORTGAGE INSURANCE

UNINSURED	30,711,396	83.6%
PRIMARY MORTGAGE INSURANCE	2,585,631	7.0%
FEDERALLY INSURED - FHA	889,977	2.4%
FEDERALLY INSURED - RD	671,817	1.8%
FEDERALLY INSURED - VA	1,265,651	3.4%
FEDERALLY INSURED - HUD 184	629,213	1.7%

SELLER SERVICER

NORTHRIM BANK	2,627,752	7.1%
ALASKA USA	8,532,836	23.2%
WELLS FARGO	10,315,817	28.1%
OTHER SELLER SERVICER	15,277,280	41.6%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.389%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	20,019,154	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	20,019,154	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	78,952	0.39%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	416,491	2.08%
120+ DAYS PAST DUE	1,489,891	7.44%
TOTAL DELINQUENT	1,985,335	9.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,107,302	15.5%
FIRST HOME LIMITED	1,520,033	7.6%
FIRST HOME	963,815	4.8%
MULTI-FAMILY/SPECIAL NEEDS	7,776,125	38.8%
RURAL	6,214,574	31.0%
VETERANS MORTGAGE PROGRAM	143,796	0.7%
OTHER LOAN PROGRAM	293,510	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,056,090	55.2%
MULTI-FAMILY	6,752,048	33.7%
CONDO	1,250,309	6.2%
DUPLEX	695,658	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	265,048	1.3%

GEOGRAPHIC REGION

ANCHORAGE	6,946,885	34.7%
FAIRBANKS/NORTH POLE	1,140,370	5.7%
WASILLA/PALMER	2,166,709	10.8%
JUNEAU/KETCHIKAN	1,355,312	6.8%
KENAI/SOLDOTNA/HOMER	2,192,422	11.0%
EAGLE RIVER/CHUGIAK	619,726	3.1%
KODIAK ISLAND	643,163	3.2%
OTHER GEOGRAPHIC REGION	4,954,566	24.7%

MORTGAGE INSURANCE

UNINSURED	15,858,933	79.2%
PRIMARY MORTGAGE INSURANCE	984,678	4.9%
FEDERALLY INSURED - FHA	1,486,470	7.4%
FEDERALLY INSURED - RD	943,296	4.7%
FEDERALLY INSURED - VA	529,499	2.6%
FEDERALLY INSURED - HUD 184	216,277	1.1%

SELLER SERVICER

NORTHRIM BANK	1,493,647	7.5%
ALASKA USA	5,236,191	26.2%
WELLS FARGO	4,366,556	21.8%
OTHER SELLER SERVICER	8,922,760	44.6%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.894%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	150,501,769	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	150,501,769	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	727,017	0.48%
60 DAYS PAST DUE	751,114	0.50%
90 DAYS PAST DUE	355,596	0.24%
120+ DAYS PAST DUE	2,818,822	1.87%
TOTAL DELINQUENT	4,652,548	3.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	49,402,659	32.8%
FIRST HOME LIMITED	5,412,155	3.6%
FIRST HOME	33,606,971	22.3%
MULTI-FAMILY/SPECIAL NEEDS	19,688,641	13.1%
RURAL	38,992,923	25.9%
VETERANS MORTGAGE PROGRAM	2,480,484	1.6%
OTHER LOAN PROGRAM	917,937	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,396,628	73.4%
MULTI-FAMILY	16,687,683	11.1%
CONDO	8,900,089	5.9%
DUPLEX	10,835,802	7.2%
3-PLEX/4-PLEX	2,726,727	1.8%
OTHER PROPERTY TYPE	954,841	0.6%

GEOGRAPHIC REGION

ANCHORAGE	50,937,118	33.8%
FAIRBANKS/NORTH POLE	15,297,465	10.2%
WASILLA/PALMER	15,581,033	10.4%
JUNEAU/KETCHIKAN	13,464,119	8.9%
KENAI/SOLDOTNA/HOMER	14,108,644	9.4%
EAGLE RIVER/CHUGIAK	6,582,455	4.4%
KODIAK ISLAND	8,058,366	5.4%
OTHER GEOGRAPHIC REGION	26,472,570	17.6%

MORTGAGE INSURANCE

UNINSURED	99,193,246	65.9%
PRIMARY MORTGAGE INSURANCE	34,807,715	23.1%
FEDERALLY INSURED - FHA	5,853,723	3.9%
FEDERALLY INSURED - RD	3,780,030	2.5%
FEDERALLY INSURED - VA	3,577,107	2.4%
FEDERALLY INSURED - HUD 184	3,289,947	2.2%

SELLER SERVICER

NORTHRIM BANK	30,508,450	20.3%
ALASKA USA	30,398,763	20.2%
WELLS FARGO	22,052,340	14.7%
OTHER SELLER SERVICER	67,542,216	44.9%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.141%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,011,466	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	67,011,466	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,431,424	2.14%
60 DAYS PAST DUE	3,586,287	5.35%
90 DAYS PAST DUE	1,906,576	2.85%
120+ DAYS PAST DUE	1,756,750	2.62%
TOTAL DELINQUENT	8,681,037	12.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,134,545	33.0%
FIRST HOME LIMITED	8,700,826	13.0%
FIRST HOME	3,174,282	4.7%
MULTI-FAMILY/SPECIAL NEEDS	23,942,139	35.7%
RURAL	7,318,919	10.9%
VETERANS MORTGAGE PROGRAM	1,161,105	1.7%
OTHER LOAN PROGRAM	579,649	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,631,186	59.1%
MULTI-FAMILY	19,508,335	29.1%
CONDO	3,317,919	5.0%
DUPLEX	3,016,410	4.5%
3-PLEX/4-PLEX	1,390,828	2.1%
OTHER PROPERTY TYPE	146,788	0.2%

GEOGRAPHIC REGION

ANCHORAGE	29,379,154	43.8%
FAIRBANKS/NORTH POLE	6,245,271	9.3%
WASILLA/PALMER	8,162,033	12.2%
JUNEAU/KETCHIKAN	6,406,253	9.6%
KENAI/SOLDOTNA/HOMER	4,898,146	7.3%
EAGLE RIVER/CHUGIAK	4,703,183	7.0%
KODIAK ISLAND	1,323,555	2.0%
OTHER GEOGRAPHIC REGION	5,893,871	8.8%

MORTGAGE INSURANCE

UNINSURED	47,929,247	71.5%
PRIMARY MORTGAGE INSURANCE	12,713,717	19.0%
FEDERALLY INSURED - FHA	1,973,347	2.9%
FEDERALLY INSURED - RD	1,844,392	2.8%
FEDERALLY INSURED - VA	1,805,527	2.7%
FEDERALLY INSURED - HUD 184	745,235	1.1%

SELLER SERVICER

NORTHRIM BANK	8,251,253	12.3%
ALASKA USA	16,668,923	24.9%
WELLS FARGO	14,206,462	21.2%
OTHER SELLER SERVICER	27,884,828	41.6%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,331,962	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	80,331,962	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,978,723	2.46%
60 DAYS PAST DUE	977,243	1.22%
90 DAYS PAST DUE	668,760	0.83%
120+ DAYS PAST DUE	1,265,718	1.58%
TOTAL DELINQUENT	4,890,444	6.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	15,701,123	19.5%
FIRST HOME LIMITED	4,941,856	6.2%
FIRST HOME	12,774,128	15.9%
MULTI-FAMILY/SPECIAL NEEDS	27,190,068	33.8%
RURAL	15,179,279	18.9%
VETERANS MORTGAGE PROGRAM	4,231,821	5.3%
OTHER LOAN PROGRAM	313,687	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,909,960	65.9%
MULTI-FAMILY	19,289,144	24.0%
CONDO	3,721,884	4.6%
DUPLEX	3,261,535	4.1%
3-PLEX/4-PLEX	667,400	0.8%
OTHER PROPERTY TYPE	482,039	0.6%

GEOGRAPHIC REGION

ANCHORAGE	38,066,113	47.4%
FAIRBANKS/NORTH POLE	6,776,449	8.4%
WASILLA/PALMER	8,666,793	10.8%
JUNEAU/KETCHIKAN	4,868,887	6.1%
KENAI/SOLDOTNA/HOMER	4,319,087	5.4%
EAGLE RIVER/CHUGIAK	3,023,459	3.8%
KODIAK ISLAND	3,490,682	4.3%
OTHER GEOGRAPHIC REGION	11,120,490	13.8%

MORTGAGE INSURANCE

UNINSURED	54,217,607	67.5%
PRIMARY MORTGAGE INSURANCE	10,028,678	12.5%
FEDERALLY INSURED - FHA	4,540,531	5.7%
FEDERALLY INSURED - RD	2,567,159	3.2%
FEDERALLY INSURED - VA	4,909,614	6.1%
FEDERALLY INSURED - HUD 184	4,068,373	5.1%

SELLER SERVICER

NORTHRIM BANK	9,243,086	11.5%
ALASKA USA	16,583,792	20.6%
WELLS FARGO	22,592,855	28.1%
OTHER SELLER SERVICER	31,912,229	39.7%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.118%
Weighted Average Remaining Term	223
Weighted Average Loan To Value	61

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,804,925	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	73,804,925	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	758,002	1.03%
60 DAYS PAST DUE	508,104	0.69%
90 DAYS PAST DUE	625,295	0.85%
120+ DAYS PAST DUE	2,101,990	2.85%
TOTAL DELINQUENT	3,993,391	5.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	18,392,519	24.9%
FIRST HOME LIMITED	8,756,937	11.9%
FIRST HOME	9,431,516	12.8%
MULTI-FAMILY/SPECIAL NEEDS	20,026,848	27.1%
RURAL	12,883,534	17.5%
VETERANS MORTGAGE PROGRAM	3,338,669	4.5%
OTHER LOAN PROGRAM	974,902	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,257,682	57.3%
MULTI-FAMILY	18,146,409	24.6%
CONDO	6,344,482	8.6%
DUPLEX	5,210,330	7.1%
3-PLEX/4-PLEX	1,015,964	1.4%
OTHER PROPERTY TYPE	830,057	1.1%

GEOGRAPHIC REGION

ANCHORAGE	35,730,495	48.4%
FAIRBANKS/NORTH POLE	5,811,343	7.9%
WASILLA/PALMER	7,465,563	10.1%
JUNEAU/KETCHIKAN	4,854,366	6.6%
KENAI/SOLDOTNA/HOMER	5,309,674	7.2%
EAGLE RIVER/CHUGIAK	2,338,364	3.2%
KODIAK ISLAND	2,378,558	3.2%
OTHER GEOGRAPHIC REGION	9,916,561	13.4%

MORTGAGE INSURANCE

UNINSURED	51,848,081	70.3%
PRIMARY MORTGAGE INSURANCE	7,738,836	10.5%
FEDERALLY INSURED - FHA	6,754,250	9.2%
FEDERALLY INSURED - RD	1,820,886	2.5%
FEDERALLY INSURED - VA	4,325,374	5.9%
FEDERALLY INSURED - HUD 184	1,317,497	1.8%

SELLER SERVICER

NORTHRIM BANK	8,159,619	11.1%
ALASKA USA	16,895,717	22.9%
WELLS FARGO	20,628,202	27.9%
OTHER SELLER SERVICER	28,121,387	38.1%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.362%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,079,031	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	37,079,031	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,284,552	8.86%
60 DAYS PAST DUE	411,491	1.11%
90 DAYS PAST DUE	815,710	2.20%
120+ DAYS PAST DUE	3,356,238	9.05%
TOTAL DELINQUENT	7,867,991	21.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,079,563	16.4%
FIRST HOME LIMITED	2,525,168	6.8%
FIRST HOME	8,525,432	23.0%
MULTI-FAMILY/SPECIAL NEEDS	13,356,287	36.0%
RURAL	5,184,498	14.0%
VETERANS MORTGAGE PROGRAM	1,189,512	3.2%
OTHER LOAN PROGRAM	218,571	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,805,464	50.7%
MULTI-FAMILY	13,064,530	35.2%
CONDO	3,191,828	8.6%
DUPLEX	1,147,506	3.1%
3-PLEX/4-PLEX	605,568	1.6%
OTHER PROPERTY TYPE	264,135	0.7%

GEOGRAPHIC REGION

ANCHORAGE	19,814,512	53.4%
FAIRBANKS/NORTH POLE	3,714,836	10.0%
WASILLA/PALMER	4,200,783	11.3%
JUNEAU/KETCHIKAN	1,961,891	5.3%
KENAI/SOLDOTNA/HOMER	1,635,074	4.4%
EAGLE RIVER/CHUGIAK	705,222	1.9%
KODIAK ISLAND	950,525	2.6%
OTHER GEOGRAPHIC REGION	4,096,188	11.0%

MORTGAGE INSURANCE

UNINSURED	26,379,274	71.1%
PRIMARY MORTGAGE INSURANCE	4,402,829	11.9%
FEDERALLY INSURED - FHA	2,849,433	7.7%
FEDERALLY INSURED - RD	666,039	1.8%
FEDERALLY INSURED - VA	1,199,239	3.2%
FEDERALLY INSURED - HUD 184	1,582,217	4.3%

SELLER SERVICER

NORTHRIM BANK	2,717,129	7.3%
ALASKA USA	11,212,261	30.2%
WELLS FARGO	6,075,256	16.4%
OTHER SELLER SERVICER	17,074,386	46.0%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.585%
Weighted Average Remaining Term	444
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	143,129,331	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	143,129,331	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,768,837	1.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,360,495	98.8%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,768,837	1.2%
MULTI-FAMILY	141,360,495	98.8%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	706,578	0.5%
FAIRBANKS/NORTH POLE	141,844,332	99.1%
WASILLA/PALMER	232,156	0.2%
JUNEAU/KETCHIKAN	346,266	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,832,548	99.8%
PRIMARY MORTGAGE INSURANCE	296,783	0.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	692,939	0.5%
ALASKA USA	187,054	0.1%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,249,339	99.4%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.850%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,189,347	99.4%
PARTICIPATION LOANS	1,023,592	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	160,212,939	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,401,981	0.88%
60 DAYS PAST DUE	962,156	0.60%
90 DAYS PAST DUE	1,005,771	0.63%
120+ DAYS PAST DUE	1,039,831	0.65%
TOTAL DELINQUENT	4,409,738	2.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	66,928,050	41.8%
FIRST HOME LIMITED	2,726,258	1.7%
FIRST HOME	45,812,182	28.6%
MULTI-FAMILY/SPECIAL NEEDS	14,549,805	9.1%
RURAL	28,000,999	17.5%
VETERANS MORTGAGE PROGRAM	2,012,089	1.3%
OTHER LOAN PROGRAM	183,557	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,288,329	76.3%
MULTI-FAMILY	14,018,881	8.8%
CONDO	9,164,897	5.7%
DUPLEX	12,817,087	8.0%
3-PLEX/4-PLEX	1,487,678	0.9%
OTHER PROPERTY TYPE	436,068	0.3%

GEOGRAPHIC REGION

ANCHORAGE	63,859,739	39.9%
FAIRBANKS/NORTH POLE	19,000,070	11.9%
WASILLA/PALMER	16,202,435	10.1%
JUNEAU/KETCHIKAN	12,005,827	7.5%
KENAI/SOLDOTNA/HOMER	20,274,219	12.7%
EAGLE RIVER/CHUGIAK	6,958,368	4.3%
KODIAK ISLAND	4,736,650	3.0%
OTHER GEOGRAPHIC REGION	17,175,631	10.7%

MORTGAGE INSURANCE

UNINSURED	89,408,001	55.8%
PRIMARY MORTGAGE INSURANCE	56,771,034	35.4%
FEDERALLY INSURED - FHA	6,251,572	3.9%
FEDERALLY INSURED - RD	3,660,201	2.3%
FEDERALLY INSURED - VA	2,153,660	1.3%
FEDERALLY INSURED - HUD 184	1,968,471	1.2%

SELLER SERVICER

NORTHRIM BANK	46,460,862	29.0%
ALASKA USA	36,456,722	22.8%
WELLS FARGO	17,078,757	10.7%
OTHER SELLER SERVICER	60,216,597	37.6%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.401%
Weighted Average Remaining Term	188
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,504,137	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	39,504,137	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	167,402	0.42%
60 DAYS PAST DUE	351,910	0.89%
90 DAYS PAST DUE	164,175	0.42%
120+ DAYS PAST DUE	1,199,124	3.04%
TOTAL DELINQUENT	1,882,612	4.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,052,228	12.8%
FIRST HOME LIMITED	1,179,684	3.0%
FIRST HOME	2,982,977	7.6%
MULTI-FAMILY/SPECIAL NEEDS	24,683,113	62.5%
RURAL	4,456,727	11.3%
VETERANS MORTGAGE PROGRAM	611,178	1.5%
OTHER LOAN PROGRAM	538,230	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,241,396	41.1%
MULTI-FAMILY	19,947,865	50.5%
CONDO	1,563,627	4.0%
DUPLEX	1,507,974	3.8%
3-PLEX/4-PLEX	195,246	0.5%
OTHER PROPERTY TYPE	48,030	0.1%

GEOGRAPHIC REGION

ANCHORAGE	20,281,457	51.3%
FAIRBANKS/NORTH POLE	4,130,398	10.5%
WASILLA/PALMER	4,848,884	12.3%
JUNEAU/KETCHIKAN	1,731,062	4.4%
KENAI/SOLDOTNA/HOMER	4,300,949	10.9%
EAGLE RIVER/CHUGIAK	747,490	1.9%
KODIAK ISLAND	845,888	2.1%
OTHER GEOGRAPHIC REGION	2,618,009	6.6%

MORTGAGE INSURANCE

UNINSURED	34,342,716	86.9%
PRIMARY MORTGAGE INSURANCE	2,844,551	7.2%
FEDERALLY INSURED - FHA	437,037	1.1%
FEDERALLY INSURED - RD	635,755	1.6%
FEDERALLY INSURED - VA	227,306	0.6%
FEDERALLY INSURED - HUD 184	1,016,772	2.6%

SELLER SERVICER

NORTHRIM BANK	17,633,466	44.6%
ALASKA USA	5,474,437	13.9%
WELLS FARGO	5,095,297	12.9%
OTHER SELLER SERVICER	11,300,937	28.6%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	3.984%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,421,894	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	131,421,894	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,644,268	1.25%
60 DAYS PAST DUE	1,130,195	0.86%
90 DAYS PAST DUE	300,146	0.23%
120+ DAYS PAST DUE	1,575,908	1.20%
TOTAL DELINQUENT	4,650,516	3.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	64,882,416	49.4%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	27,679,984	21.1%
MULTI-FAMILY/SPECIAL NEEDS	12,895,091	9.8%
RURAL	20,881,546	15.9%
VETERANS MORTGAGE PROGRAM	153,396	0.1%
OTHER LOAN PROGRAM	4,929,461	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,038,029	71.6%
MULTI-FAMILY	10,697,367	8.1%
CONDO	9,917,738	7.5%
DUPLEX	11,501,755	8.8%
3-PLEX/4-PLEX	2,911,921	2.2%
OTHER PROPERTY TYPE	2,355,083	1.8%

GEOGRAPHIC REGION

ANCHORAGE	53,914,735	41.0%
FAIRBANKS/NORTH POLE	11,572,169	8.8%
WASILLA/PALMER	13,550,632	10.3%
JUNEAU/KETCHIKAN	14,275,903	10.9%
KENAI/SOLDOTNA/HOMER	10,397,966	7.9%
EAGLE RIVER/CHUGIAK	7,000,184	5.3%
KODIAK ISLAND	3,029,331	2.3%
OTHER GEOGRAPHIC REGION	17,680,975	13.5%

MORTGAGE INSURANCE

UNINSURED	79,054,098	60.2%
PRIMARY MORTGAGE INSURANCE	46,223,739	35.2%
FEDERALLY INSURED - FHA	2,709,267	2.1%
FEDERALLY INSURED - RD	2,205,018	1.7%
FEDERALLY INSURED - VA	758,626	0.6%
FEDERALLY INSURED - HUD 184	471,147	0.4%

SELLER SERVICER

NORTHRIM BANK	36,591,537	27.8%
ALASKA USA	31,824,887	24.2%
WELLS FARGO	1,608,680	1.2%
OTHER SELLER SERVICER	61,396,789	46.7%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.059%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	193,881,519	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	193,881,519	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	685,322	0.35%
60 DAYS PAST DUE	1,375,705	0.71%
90 DAYS PAST DUE	1,933,705	1.00%
120+ DAYS PAST DUE	2,487,653	1.28%
TOTAL DELINQUENT	6,482,385	3.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	80,428,873	41.5%
FIRST HOME LIMITED	1,807,219	0.9%
FIRST HOME	46,844,029	24.2%
MULTI-FAMILY/SPECIAL NEEDS	31,079,776	16.0%
RURAL	32,442,786	16.7%
VETERANS MORTGAGE PROGRAM	523,345	0.3%
OTHER LOAN PROGRAM	755,490	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	134,211,429	69.2%
MULTI-FAMILY	27,555,425	14.2%
CONDO	12,912,307	6.7%
DUPLEX	15,256,804	7.9%
3-PLEX/4-PLEX	3,507,245	1.8%
OTHER PROPERTY TYPE	438,309	0.2%

GEOGRAPHIC REGION

ANCHORAGE	79,981,026	41.3%
FAIRBANKS/NORTH POLE	17,122,932	8.8%
WASILLA/PALMER	23,204,711	12.0%
JUNEAU/KETCHIKAN	19,321,217	10.0%
KENAI/SOLDOTNA/HOMER	19,611,857	10.1%
EAGLE RIVER/CHUGIAK	5,821,818	3.0%
KODIAK ISLAND	7,587,581	3.9%
OTHER GEOGRAPHIC REGION	21,230,376	11.0%

MORTGAGE INSURANCE

UNINSURED	109,849,754	56.7%
PRIMARY MORTGAGE INSURANCE	68,996,022	35.6%
FEDERALLY INSURED - FHA	5,535,345	2.9%
FEDERALLY INSURED - RD	5,734,605	3.0%
FEDERALLY INSURED - VA	2,010,266	1.0%
FEDERALLY INSURED - HUD 184	1,755,526	0.9%

SELLER SERVICER

NORTHRIM BANK	51,958,410	26.8%
ALASKA USA	36,819,507	19.0%
WELLS FARGO	3,352,118	1.7%
OTHER SELLER SERVICER	101,751,483	52.5%

620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A

Weighted Average Interest Rate	5.259%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,384,279	99.1%
PARTICIPATION LOANS	770,411	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	89,154,690	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	865,454	0.97%
60 DAYS PAST DUE	2,033,705	2.28%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,686,652	3.01%
TOTAL DELINQUENT	5,585,811	6.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	15,435,858	17.3%
FIRST HOME LIMITED	4,818,715	5.4%
FIRST HOME	14,428,526	16.2%
MULTI-FAMILY/SPECIAL NEEDS	44,012,392	49.4%
RURAL	10,236,010	11.5%
VETERANS MORTGAGE PROGRAM	49,281	0.1%
OTHER LOAN PROGRAM	173,909	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,679,993	49.0%
MULTI-FAMILY	37,909,281	42.5%
CONDO	4,400,438	4.9%
DUPLEX	2,936,023	3.3%
3-PLEX/4-PLEX	228,954	0.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,167,016	45.1%
FAIRBANKS/NORTH POLE	10,984,834	12.3%
WASILLA/PALMER	7,148,958	8.0%
JUNEAU/KETCHIKAN	6,013,730	6.7%
KENAI/SOLDOTNA/HOMER	5,745,597	6.4%
EAGLE RIVER/CHUGIAK	2,799,220	3.1%
KODIAK ISLAND	2,077,508	2.3%
OTHER GEOGRAPHIC REGION	14,217,826	15.9%

MORTGAGE INSURANCE

UNINSURED	69,911,214	78.4%
PRIMARY MORTGAGE INSURANCE	11,196,455	12.6%
FEDERALLY INSURED - FHA	2,182,572	2.4%
FEDERALLY INSURED - RD	2,059,058	2.3%
FEDERALLY INSURED - VA	380,648	0.4%
FEDERALLY INSURED - HUD 184	3,424,744	3.8%

SELLER SERVICER

NORTHRIM BANK	13,223,389	14.8%
ALASKA USA	22,513,477	25.3%
WELLS FARGO	24,968,814	28.0%
OTHER SELLER SERVICER	28,449,010	31.9%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	43,540,392	0	0	43,540,392	17.3%	2.795%	352	90	669,865	1.54%
CMFTX	1,349,576	0	0	1,349,576	0.5%	5.196%	361	72	0	0.00%
COR	10,749,663	0	0	10,749,663	4.3%	2.697%	325	76	127,462	1.19%
COR15	1,602,022	0	0	1,602,022	0.6%	2.611%	173	75	0	0.00%
COR30	3,185,865	0	0	3,185,865	1.3%	2.835%	359	78	0	0.00%
CTAX	38,474,444	0	0	38,474,444	15.3%	2.796%	336	80	0	0.00%
CVETS	10,141,319	0	0	10,141,319	4.0%	2.591%	356	97	0	0.00%
ETAX	13,386,567	0	0	13,386,567	5.3%	2.708%	356	89	0	0.00%
SRETX	4,153,397	0	0	4,153,397	1.7%	2.745%	318	79	0	0.00%
SRV30	1,833,716	0	0	1,833,716	0.7%	2.791%	357	86	0	0.00%
SRX15	160,144	0	0	160,144	0.1%	2.591%	157	40	0	0.00%
SRX30	3,169,053	0	0	3,169,053	1.3%	2.938%	360	76	0	0.00%
CREOS	0	0	1,816,384	1,816,384	0.7%	0.000%	0	-	-	-
CHD04	5,587,700	3,993,433	0	9,581,132	3.8%	3.088%	184	62	799,373	8.34%
COHAP	5,031,364	4,972,933	0	10,004,297	4.0%	1.908%	304	80	719,350	7.19%
GM19T	2,977,999	0	0	2,977,999	1.2%	4.438%	256	71	414,160	13.91%
SRHRF	22,823,218	1,479,050	0	24,302,268	9.7%	3.827%	284	68	1,693,206	6.97%
SRQ15	820,546	0	0	820,546	0.3%	2.752%	177	72	0	0.00%
SRQ30	11,805,749	0	0	11,805,749	4.7%	2.982%	353	84	242,620	2.06%
UNCON	0	0	58,470,025	58,470,025	23.2%	1.837%	286	-	-	-
180,792,733	10,445,416	60,286,409	251,524,557	100.0%	2.652%	313	62	4,666,037	2.44%	
COLLATERALIZED VETERANS BONDS										
C1611	8,670,343	60,231	0	8,730,574	9.5%	4.603%	225	74	612,380	7.01%
C1612	27,936,234	1,842,233	0	29,778,467	32.5%	3.228%	319	89	1,282,983	4.31%
C161C	9,116,558	0	0	9,116,558	10.0%	4.935%	277	77	1,403,922	15.40%
C1911	29,315,888	0	0	29,315,888	32.0%	4.261%	331	91	773,019	2.64%
C191C	14,556,258	0	0	14,556,258	15.9%	3.898%	326	79	442,176	3.04%
89,595,280	1,902,465	0	91,497,745	100.0%	3.967%	311	86	4,514,481	4.93%	
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	72,142,436	261,867	0	72,404,302	11.1%	3.629%	337	82	3,231,697	4.46%
GM16A	69,800,203	6,500,579	0	76,300,782	11.7%	3.662%	305	79	3,979,097	5.22%
GM18A	83,999,161	0	0	83,999,161	12.9%	4.368%	324	85	4,042,533	4.81%
GM18B	42,355,655	1,643,178	0	43,998,833	6.8%	4.388%	258	70	2,801,908	6.37%
GM18X	2,933,928	0	0	2,933,928	0.5%	5.186%	324	93	203,210	6.93%
GM12X	4,047,235	0	0	4,047,235	0.6%	4.653%	325	83	283,304	7.00%
GM19A	64,864,427	0	0	64,864,427	10.0%	3.667%	336	87	1,980,309	3.05%
GM19P	54,744,313	0	0	54,744,313	8.4%	3.947%	280	78	3,293,848	6.02%
GM19B	24,964,856	447,343	0	25,412,199	3.9%	4.424%	279	72	836,468	3.29%
GM19X	2,255,187	0	0	2,255,187	0.3%	5.497%	329	86	0	0.00%
GM20A	72,796,605	4,450,766	0	77,247,371	11.9%	3.463%	346	88	1,036,551	1.34%
GM20P	56,724,647	804,070	0	57,528,717	8.8%	3.714%	261	73	4,819,145	8.38%
GM20B	68,584,715	2,586,822	0	71,171,537	10.9%	4.156%	280	74	4,134,542	5.81%
GM20X	12,811,348	630,268	0	13,441,616	2.1%	3.780%	253	69	1,149,511	8.55%
633,024,716	17,324,893	0	650,349,608	100.0%	3.910%	305	80	31,792,123	4.89%	

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	7,559,446	814,171	0	8,373,617	5.9%	3.680%	292	75	169,964	2.03%
GP012	7,453,762	1,151,609	0	8,605,371	6.1%	3.757%	274	71	181,022	2.10%
GP013	12,855,626	2,764,955	0	15,620,581	11.1%	3.453%	287	76	1,297,941	8.31%
GP01C	51,804,451	24,191,773	0	75,996,224	54.0%	3.219%	260	69	4,051,301	5.33%
GPGM1	19,717,624	3,877,745	0	23,595,370	16.8%	3.246%	281	73	1,152,607	4.88%
GP10B	1,695,257	507,340	0	2,202,597	1.6%	3.315%	275	75	0	0.00%
GP11B	5,404,897	993,637	0	6,398,534	4.5%	3.638%	291	77	265,766	4.15%
	106,491,064	34,301,230	0	140,792,294	100.0%	3.330%	271	72	7,118,602	5.06%
HOME MORTGAGE REVENUE BONDS										
E021A	21,428,756	761,026	0	22,189,782	3.5%	5.410%	202	61	1,933,882	8.72%
E021B	37,531,747	0	0	37,531,747	5.9%	4.625%	286	73	2,489,546	6.63%
E021C	5,373,891	0	0	5,373,891	0.8%	4.625%	250	69	290,103	5.40%
E071A	62,790,793	264,308	0	63,055,101	9.8%	4.342%	282	74	3,209,020	5.09%
E07AL	4,145,014	0	0	4,145,014	0.6%	4.425%	267	67	281,280	6.79%
E071B	60,661,616	134,032	0	60,795,648	9.5%	4.290%	292	78	3,296,203	5.42%
E07BL	4,197,801	0	0	4,197,801	0.7%	4.247%	273	73	482,825	11.50%
E071D	79,318,310	150,052	0	79,468,363	12.4%	4.148%	297	77	3,913,721	4.92%
E07DL	5,839,065	0	0	5,839,065	0.9%	4.683%	282	76	91,242	1.56%
E076B	3,564,394	589,403	0	4,153,797	0.6%	5.060%	179	59	321,123	7.73%
E076C	4,062,073	230,071	0	4,292,143	0.7%	5.413%	189	66	899,427	20.96%
E077C	6,467,177	182,273	0	6,649,449	1.0%	5.145%	191	62	807,880	12.15%
E091A	88,440,255	7,689,201	0	96,129,456	15.0%	3.854%	299	77	5,707,048	5.94%
E09AL	6,555,657	0	0	6,555,657	1.0%	4.139%	297	78	604,652	9.22%
E098A	4,193,230	175,219	0	4,368,449	0.7%	5.350%	201	68	656,969	15.04%
E098B	5,653,339	229,010	0	5,882,349	0.9%	5.387%	210	66	744,392	12.65%
E099C	14,088,931	0	0	14,088,931	2.2%	5.443%	224	67	1,859,373	13.20%
E091B	95,146,486	6,198,811	0	101,345,297	15.8%	3.805%	299	78	6,283,274	6.20%
E09BL	6,114,560	0	0	6,114,560	1.0%	4.275%	283	75	96,143	1.57%
E091D	96,005,389	5,586,024	0	101,591,413	15.9%	3.872%	301	78	5,880,973	5.79%
E09DL	6,798,142	0	0	6,798,142	1.1%	4.371%	296	80	583,882	8.59%
	618,376,625	22,189,430	0	640,566,055	100.0%	4.198%	286	75	40,432,960	6.31%
STATE CAPITAL PROJECT BONDS										
SC02A	15,084,409	0	0	15,084,409	100.0%	5.340%	184	54	1,310,459	8.69%
	15,084,409	0	0	15,084,409	100.0%	5.340%	184	54	1,310,459	8.69%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II										
SC12A	17,632,641	0	0	17,632,641	1.4%	5.806%	216	57	1,575,585	8.94%
SC13A	19,479,549	0	0	19,479,549	1.5%	5.590%	248	68	1,989,488	10.21%
SC14A	36,753,685	0	0	36,753,685	2.9%	5.401%	241	60	5,892,706	16.03%
SC14B	20,019,154	0	0	20,019,154	1.6%	5.389%	220	60	1,985,335	9.92%
SC14C	150,501,769	0	0	150,501,769	11.9%	3.894%	274	72	4,652,548	3.09%
SC14D	67,011,466	0	0	67,011,466	5.3%	5.141%	282	70	8,681,037	12.95%
SC15A	80,331,962	0	0	80,331,962	6.4%	5.054%	252	68	4,890,444	6.09%
SC15B	73,804,925	0	0	73,804,925	5.9%	5.118%	223	61	3,993,391	5.41%
SC15C	37,079,031	0	0	37,079,031	2.9%	5.362%	240	69	7,867,991	21.22%
SC17A	143,129,331	0	0	143,129,331	11.4%	6.585%	444	80	0	0.00%
SC17B	159,189,347	1,023,592	0	160,212,939	12.7%	3.850%	293	74	4,409,738	2.75%
SC17C	39,504,137	0	0	39,504,137	3.1%	5.401%	188	74	1,882,612	4.77%
SC18A	131,421,894	0	0	131,421,894	10.4%	3.984%	313	77	4,650,516	3.54%
SC19A	193,881,519	0	0	193,881,519	15.4%	4.059%	312	81	6,482,385	3.34%
SC20A	88,384,279	770,411	0	89,154,690	7.1%	5.259%	235	66	5,585,811	6.27%
	1,258,124,688	1,794,003	0	1,259,918,691	100.0%	4.749%	292	73	64,539,586	5.12%
TOTAL	2,901,489,515	87,957,437	60,286,409	3,049,733,360	100.0%	4.195%	294	74	154,374,247	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	800,226,860	14,366,964	0	814,593,824	26.7%	3.855%	305	76	38,947,883	4.78%
FIRST HOME LIMITED	700,922,743	55,749,289	0	756,672,032	24.8%	3.978%	290	78	47,990,321	6.34%
FIRST HOME	452,222,499	5,793,772	0	458,016,272	15.0%	3.922%	302	81	22,422,017	4.90%
MULTI-FAMILY/SPECIAL NEEDS	435,422,519	0	0	435,422,519	14.3%	6.217%	296	69	29,857,614	6.86%
RURAL HOME	393,068,851	7,437,967	0	400,506,818	13.1%	3.851%	277	71	9,772,091	2.44%
VETERANS MORTGAGE PROGRAM	106,514,199	4,605,562	0	111,119,761	3.6%	3.834%	299	85	5,000,788	4.50%
MF SOFT SECONDS	0	0	34,558,702	34,558,702	1.1%	1.486%	294	-	-	-
LOANS TO SPONSORS II	0	0	11,204,076	11,204,076	0.4%	2.899%	331	-	-	-
LOANS TO SPONSORS	0	0	8,203,968	8,203,968	0.3%	0.000%	270	-	-	-
CONDO ASSOCIATION LOANS	5,961,195	0	0	5,961,195	0.2%	6.194%	121	16	61,641	1.03%
NOTES RECEIVABLE	0	0	4,447,126	4,447,126	0.1%	5.296%	147	-	-	-
UNIQUELY ALASKAN	4,170,227	3,882	0	4,174,109	0.1%	3.796%	270	64	240,579	5.76%
ALASKA ENERGY EFFICIENCY	1,893,024	0	0	1,893,024	0.1%	3.625%	130	80	0	0.00%
REAL ESTATE OWNED	0	0	1,816,384	1,816,384	0.1%	0.000%	0	-	-	-
OTHER LOAN PROGRAM	877,473	0	0	877,473	0.0%	5.000%	50	20	81,313	9.27%
BUILDING MATERIAL LOAN	151,383	0	56,152	207,535	0.0%	2.755%	139	15	0	0.00%
SECOND MORTGAGE ENERGY	58,540	0	0	58,540	0.0%	3.709%	109	4	0	0.00%
AHFC TOTAL	2,901,489,515	87,957,437	60,286,409	3,049,733,360	100.0%	4.195%	294	74	154,374,247	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2021**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,002,253,392	67,568,466	22,527,175	2,092,349,032	68.6%	3.898%	295	76	103,513,363	5.00%
MULTI-PLEX	394,745,445	0	37,406,801	432,152,246	14.2%	5.923%	296	62	26,932,908	6.82%
CONDOMINIUM	279,059,040	15,425,377	0	294,484,417	9.7%	4.026%	288	76	14,714,251	5.00%
DUPLEX	175,157,386	4,401,576	107,940	179,666,902	5.9%	3.856%	298	76	6,031,920	3.36%
FOUR-PLEX	24,847,467	388,315	74,544	25,310,325	0.8%	3.903%	298	72	1,516,232	6.01%
TRI-PLEX	14,406,673	37,403	169,949	14,614,025	0.5%	3.805%	306	70	1,314,592	9.10%
MOBILE HOME TYPE I	9,096,437	136,300	0	9,232,737	0.3%	4.108%	271	72	350,981	3.80%
ENERGY EFFICIENCY RLP	1,893,024	0	0	1,893,024	0.1%	3.625%	130	80	0	0.00%
MOBILE HOME TYPE II	30,652	0	0	30,652	0.0%	5.279%	37	18	0	0.00%
AHFC TOTAL	2,901,489,515	87,957,437	60,286,409	3,049,733,360	100.0%	4.195%	294	74	154,374,247	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,190,959,945	41,437,233	38,383,490	1,270,780,669	41.7%	4.167%	285	74	78,268,899	6.35%
WASILLA	236,033,931	8,957,440	1,326,279	246,317,649	8.1%	4.082%	291	79	17,246,088	7.04%
FAIRBANKS	210,221,537	6,400,948	4,149,662	220,772,147	7.2%	4.105%	287	74	7,711,662	3.56%
FORT WAINWRIGHT	141,360,495	0	0	141,360,495	4.6%	6.625%	445	80	0	0.00%
JUNEAU	112,272,600	2,676,441	7,415,039	122,364,080	4.0%	3.938%	310	69	10,205,435	8.88%
KETCHIKAN	111,960,400	2,762,814	783,118	115,506,332	3.8%	3.743%	298	73	2,234,423	1.95%
SOLDOTNA	107,067,746	3,339,327	336,202	110,743,275	3.6%	3.736%	290	74	3,169,534	2.87%
PALMER	99,766,277	4,162,869	1,132,888	105,062,034	3.4%	4.213%	289	76	4,765,029	4.58%
EAGLE RIVER	101,599,941	3,288,294	0	104,888,235	3.4%	3.889%	302	78	7,556,461	7.20%
KODIAK	83,844,982	1,519,076	0	85,364,058	2.8%	4.033%	280	74	3,612,192	4.23%
NORTH POLE	69,404,030	2,317,347	375,000	72,096,377	2.4%	4.142%	292	79	4,149,212	5.79%
KENAI	62,595,528	1,923,348	0	64,518,877	2.1%	4.062%	302	77	3,058,385	4.74%
OTHER SOUTHEAST	59,666,778	1,076,524	723,359	61,466,662	2.0%	3.819%	275	70	1,171,451	1.93%
HOMER	42,138,485	857,897	2,322,869	45,319,251	1.5%	3.880%	282	67	1,766,541	4.11%
OTHER SOUTHCENTRAL	36,728,305	1,772,283	617,799	39,118,387	1.3%	4.023%	289	73	2,656,839	6.90%
PETERSBURG	33,532,657	589,976	0	34,122,633	1.1%	3.632%	269	67	350,216	1.03%
OTHER NORTH	29,256,854	519,788	557,414	30,334,056	1.0%	4.285%	240	67	868,242	2.92%
SITKA	27,830,119	917,446	0	28,747,565	0.9%	3.793%	310	73	298,095	1.04%
CHUGIAK	22,733,582	881,531	0	23,615,113	0.8%	4.039%	293	76	1,177,156	4.98%
OTHER KENAI PENNINSULA	20,063,710	274,902	160,512	20,499,124	0.7%	3.857%	285	71	0	0.00%
OTHER SOUTHWEST	14,574,652	377,282	1,387,553	16,339,487	0.5%	4.542%	246	58	1,114,503	7.45%
CORDOVA	15,678,858	305,693	151,189	16,135,740	0.5%	3.873%	281	70	376,306	2.35%
SEWARD	15,158,411	471,442	275,500	15,905,354	0.5%	4.582%	277	68	789,694	5.05%
STERLING	15,509,918	324,968	0	15,834,887	0.5%	3.647%	294	74	318,334	2.01%
NIKISKI	15,168,010	417,859	126,756	15,712,626	0.5%	4.058%	272	72	386,270	2.48%
BETHEL	14,211,137	159,894	1,198	14,372,230	0.5%	5.198%	192	64	103,604	0.72%
NOME	12,150,625	224,814	60,581	12,436,020	0.4%	4.462%	260	71	1,019,674	8.24%
AHFC TOTAL	2,901,489,515	87,957,437	60,286,409	3,049,733,360	100.0%	4.195%	294	74	154,374,247	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2021**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,340,208,174	36,610,695	4,807,644	1,381,626,513	45.3%	4.525%	290	66	58,640,760	4.26%
UNINSURED - LTV > 80 (RURAL)	254,433,508	3,081,718	3,245,917	260,761,143	8.6%	4.266%	278	74	12,289,778	4.77%
FEDERALLY INSURED - FHA	203,987,348	9,175,788	0	213,163,137	7.0%	4.386%	260	78	21,514,779	10.09%
PMI - RADIAN GUARANTY	183,186,447	6,101,653	0	189,288,100	6.2%	3.918%	316	86	7,322,302	3.87%
PMI - UNITED GUARANTY	153,497,603	2,259,865	0	155,757,468	5.1%	3.517%	336	88	5,310,147	3.41%
PMI - ESSENT GUARANTY	147,313,598	4,143,592	0	151,457,190	5.0%	3.757%	326	87	6,371,116	4.21%
PMI - MORTGAGE GUARANTY	141,293,337	2,900,322	0	144,193,659	4.7%	3.623%	329	87	4,929,811	3.42%
FEDERALLY INSURED - RD	132,497,215	7,689,734	0	140,186,949	4.6%	4.022%	287	86	10,227,098	7.30%
FEDERALLY INSURED - VA	130,872,757	6,457,620	0	137,330,378	4.5%	4.054%	282	85	9,253,040	6.74%
FEDERALLY INSURED - HUD 184	87,274,213	4,045,640	0	91,319,853	3.0%	4.176%	273	82	12,519,287	13.71%
PMI - CMG MORTGAGE INSURANCE	62,381,177	3,940,077	0	66,321,254	2.2%	4.084%	299	83	2,552,809	3.85%
PMI - GENWORTH GE	60,329,570	1,448,285	0	61,777,855	2.0%	3.784%	327	87	3,064,473	4.96%
UNINSURED - UNCONVENTIONAL	0	0	52,232,848	52,232,848	1.7%	1.719%	273	-	-	-
PMI - NATIONAL MORTGAGE INSUR	3,254,139	80,540	0	3,334,679	0.1%	3.704%	339	89	0	0.00%
PMI - COMMONWEALTH	378,847	0	0	378,847	0.0%	4.500%	285	80	378,847	100.00%
PMI - PMI MORTGAGE INSURANCE	280,419	18,579	0	298,998	0.0%	5.539%	193	63	0	0.00%
PMI - REPUBLIC MORTGAGE	262,090	0	0	262,090	0.0%	3.625%	342	87	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	39,071	3,327	0	42,399	0.0%	6.105%	101	35	0	0.00%
AHFC TOTAL	2,901,489,515	87,957,437	60,286,409	3,049,733,360	100.0%	4.195%	294	74	154,374,247	5.16%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	690,394,577	16,135,359	0	706,529,937	23.2%	3.744%	319	82	28,667,980	4.06%
ALASKA USA FCU	613,628,132	26,109,318	0	639,737,450	21.0%	4.216%	281	76	35,610,691	5.57%
WELLS FARGO MORTGAGE	440,110,829	22,470,596	0	462,581,425	15.2%	4.571%	236	67	48,624,221	10.51%
FIRST NATIONAL BANK OF AK	294,242,925	8,062,639	0	302,305,564	9.9%	4.644%	263	68	13,176,332	4.36%
AHFC (SUBSERVICED BY FNBA)	202,102,111	2,621,356	0	204,723,467	6.7%	4.397%	321	75	13,524,291	6.61%
FIRST BANK	191,816,997	4,108,163	0	195,925,160	6.4%	3.625%	301	74	1,155,328	0.59%
COMMERCIAL LOANS	155,558,291	0	0	155,558,291	5.1%	6.384%	416	80	0	0.00%
DENALI FEDERAL CREDIT UNION	114,848,858	3,207,607	0	118,056,465	3.9%	3.675%	312	81	6,111,726	5.18%
MT. MCKINLEY BANK	72,182,623	2,062,951	0	74,245,574	2.4%	3.820%	298	78	1,894,036	2.55%
AHFC DIRECT SERVICING	0	0	60,286,409	60,286,409	2.0%	1.781%	278	-	-	-
DENALI STATE BANK	52,068,712	1,001,882	0	53,070,595	1.7%	3.759%	310	81	2,096,600	3.95%
SPIRIT OF ALASKA FCU	30,186,522	1,307,635	0	31,494,158	1.0%	4.242%	263	72	1,641,254	5.21%
KODIAK ISLAND HA	24,264,395	454,884	0	24,719,278	0.8%	3.899%	270	71	1,871,788	7.57%
TONGASS FCU	8,220,010	55,757	0	8,275,767	0.3%	3.187%	323	77	0	0.00%
CORNERSTONE HOME LENDING	6,873,110	166,639	0	7,039,749	0.2%	3.954%	309	82	0	0.00%
MATANUSKA VALLEY FCU	4,991,422	192,650	0	5,184,072	0.2%	4.069%	311	75	0	0.00%
AHFC TOTAL	2,901,489,515	87,957,437	60,286,409	3,049,733,360	100.0%	4.195%	294	74	154,374,247	5.16%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2021**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,258,124,688	1,794,003	0	1,259,918,691	41.3%	4.749%	292	73	64,539,586	5.12%
GENERAL MORTGAGE REVENUE BONDS II	633,024,716	17,324,893	0	650,349,608	21.3%	3.910%	305	80	31,792,123	4.89%
HOME MORTGAGE REVENUE BONDS	618,376,625	22,189,430	0	640,566,055	21.0%	4.198%	286	75	40,432,960	6.31%
AHFC GENERAL FUND	180,792,733	10,445,416	60,286,409	251,524,557	8.2%	2.652%	313	62	4,666,037	2.44%
GOVERNMENTAL PURPOSE BONDS	106,491,064	34,301,230	0	140,792,294	4.6%	3.330%	271	72	7,118,602	5.06%
COLLATERALIZED VETERANS BONDS	89,595,280	1,902,465	0	91,497,745	3.0%	3.967%	311	86	4,514,481	4.93%
STATE CAPITAL PROJECT BONDS	15,084,409	0	0	15,084,409	0.5%	5.340%	184	54	1,310,459	8.69%
AHFC TOTAL	2,901,489,515	87,957,437	60,286,409	3,049,733,360	100.0%	4.195%	294	74	154,374,247	5.16%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2021**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,602,968	627,406,464	548,874,859	79,128,084
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,793,379	589,426,738	551,731,260	67,504,117
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	442,132,547	53,820,651
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	567,638,880	74,890,627
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	1,311,553	0

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	305,616	300,255
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.462%	3.575%	3.029%	2.805%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	348	340
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	85	83
FHA INSURANCE %	4.0%	3.9%	3.3%	10.5%	5.4%
VA INSURANCE %	6.5%	7.4%	4.7%	4.3%	1.8%
RD INSURANCE %	3.6%	3.9%	4.2%	3.5%	4.7%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.8%	39.5%	40.7%	35.0%	38.4%
CONVENTIONAL UNINSURED %	47.7%	43.8%	46.5%	46.0%	49.8%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	95.4%	97.5%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	4.6%	2.5%
ANCHORAGE %	41.9%	36.4%	36.8%	40.5%	35.6%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	59.5%	64.4%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.3%	46.6%
OTHER SELLER SERVICER %	67.7%	66.4%	63.1%	55.7%	53.4%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	19.1%	26.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2021**

MY HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	214,059,893	33,282,325
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	212,112,693	33,060,008
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	155,803,852	21,212,861
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	229,491,947	27,291,588
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	584,170	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	35.2%	39.4%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	357,328	365,511
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.650%	2.988%	2.809%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	345	347
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	83	81
FHA INSURANCE %	1.0%	1.8%	1.1%	4.2%	5.7%
VA INSURANCE %	0.7%	0.9%	1.6%	0.2%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.5%	1.1%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.9%	49.0%	43.6%	49.8%	45.3%
CONVENTIONAL UNINSURED %	49.8%	47.6%	53.0%	45.0%	47.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	48.6%	49.8%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	51.4%	50.2%
NORTHRIM BANK %	36.4%	33.3%	39.5%	46.5%	59.8%
OTHER SELLER SERVICER %	63.6%	66.7%	60.5%	53.5%	40.2%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	18.4%	15.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2021**

FIRST HOME LIMITED	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,214,253	85,307,136	5,895,985
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	122,847,253	85,518,536	5,895,985
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	80,497,488	8,845,461
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	95,965,074	15,446,110
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	635,802	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	18.2%	16.4%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	223,432	227,104
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.228%	2.605%	2.507%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	356	358
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	91	91
FHA INSURANCE %	8.6%	8.5%	6.3%	19.1%	9.8%
VA INSURANCE %	4.7%	4.3%	1.5%	2.0%	0.0%
RD INSURANCE %	11.3%	8.5%	10.5%	10.9%	16.9%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	2.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.6%	46.2%	51.1%	39.8%	53.5%
CONVENTIONAL UNINSURED %	29.8%	29.6%	28.6%	25.9%	19.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	57.9%	61.9%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	42.1%	38.1%
NORTHRIM BANK %	42.9%	41.7%	40.3%	54.1%	54.1%
OTHER SELLER SERVICER %	57.1%	58.3%	59.7%	45.9%	45.9%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	14.4%	29.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2021**

RURAL HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,040	96,766,987	11,674,605
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,040	96,167,855	11,362,805
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	79,287,782	11,902,710
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	78,763,618	10,018,842
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	17.9%	22.1%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	265,331	257,578
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	2.984%	2.767%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	339	333
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	79
FHA INSURANCE %	0.0%	1.4%	0.2%	1.2%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	2.1%	2.8%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	8.7%	11.7%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	88.0%	85.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	30.0%	32.1%	35.6%	41.2%	52.0%
OTHER SELLER SERVICER %	70.0%	67.9%	64.4%	58.8%	48.0%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	39.2%	33.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2021**

FIRST HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	80,896,822	12,946,025
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	80,207,622	12,256,825
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	68,620,918	7,658,957
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	101,390,368	15,684,055
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	15.5%	14.2%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	308,712	292,615
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.564%	2.905%	2.753%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	356	349
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	91	86
FHA INSURANCE %	4.5%	3.8%	4.0%	20.0%	5.1%
VA INSURANCE %	0.0%	1.5%	1.0%	1.5%	0.0%
RD INSURANCE %	2.8%	8.2%	5.2%	6.5%	5.9%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	1.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	59.7%	51.2%	62.9%	50.4%	46.8%
CONVENTIONAL UNINSURED %	31.6%	31.8%	25.9%	20.5%	42.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	45.9%	34.2%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	54.1%	65.8%
NORTHRIM BANK %	33.3%	34.2%	37.5%	47.5%	14.2%
OTHER SELLER SERVICER %	66.7%	65.8%	62.5%	52.5%	85.8%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	15.0%	49.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2021**

MULTI-FAMILY/SPECIAL NEEDS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,482,750	31,583,000	11,827,850
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	35,915,600	1,427,200
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	23,072,150	1,350,350
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	28,819,568	1,471,170
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	5.2%	2.5%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	1,082,978	752,925
WEIGHTED AVERAGE INTEREST RATE	6.322%	5.548%	5.849%	5.513%	5.196%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	74	72
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	11.9%	0.0%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	88.1%	100.0%
ANCHORAGE %	35.5%	51.6%	81.1%	57.2%	0.0%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	42.8%	100.0%
NORTHRIM BANK %	1.8%	5.0%	5.1%	8.3%	0.0%
OTHER SELLER SERVICER %	98.2%	95.0%	94.9%	91.7%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2021**

VETERANS MORTGAGE PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	22,827,320	1,514,899
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	22,827,320	1,514,899
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	19,753,003	1,311,010
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	31,129,593	4,854,217
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	91,580	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	4.5%	2.4%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	359,900	322,600
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.305%	2.699%	2.575%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	97	98
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	82.0%	74.7%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	5.1%	25.3%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	12.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	28.9%	20.5%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	71.1%	79.5%
NORTHRIM BANK %	32.5%	33.4%	28.4%	61.0%	25.3%
OTHER SELLER SERVICER %	67.5%	66.6%	71.6%	39.0%	74.7%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	10.4%	47.5%

ALASKA HOUSING FINANCE CORPORATION
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 As of: **3/31/2021**

CLOSING COST ASSISTANCE	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	10,392,071	1,074,475
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	10,304,204	1,074,475
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	9,695,444	439,302
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.2%	0.8%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	253,333	222,450
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	99
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	61.7%	60.3%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	38.3%	39.7%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2021**

UNCONVENTIONAL LOANS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	4,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	4,000,000	1,000,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	0.9%	1.9%
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,333,333	1,000,000
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	279	0
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	62.5%	100.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	37.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2021**

UNIQUELY ALASKAN	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	1,911,330	911,920
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	1,911,330	911,920
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	999,410	0
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	1,781,149	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	0.2%	N/A
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	199,882	N/A
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	3.041%	N/A
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	275	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	67	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	18.8%	0.0%	62.3%	65.4%	N/A
OTHER SELLER SERVICER %	81.2%	100.0%	37.7%	34.6%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	59.2%	N/A

ALASKA HOUSING FINANCE CORPORATION
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 As of: **3/31/2021**

OTHER LOAN PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,630,300	0
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	2,766,100	0
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	402,500	100,000
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	297,562	124,645
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.1%	0.2%
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	134,167	100,000
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.120%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	179	174
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	97	87
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	55.0%	11.8%	52.8%	0.0%
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	47.2%	100.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$138,385,000	\$31,615,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$8,015,000	\$0	\$81,355,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$2,250,000	\$0	\$78,620,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$28,185,000	\$138,385,000	\$485,430,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$5,090,000	\$4,140,000	\$22,920,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$920,000	\$27,565,000	\$31,515,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$6,010,000	\$31,705,000	\$72,285,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$28,345,000	\$86,950,000	\$30,595,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$15,035,000	\$17,120,000	\$67,845,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$3,570,000	\$24,710,000	\$80,980,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$27,870,000	\$30,650,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$3,025,000	\$8,980,000	\$124,695,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$600,000	\$24,385,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
General Mortgage Revenue Bonds II Total							\$785,200,000	\$49,975,000	\$166,230,000	\$568,995,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$40,140,000	\$0	\$36,440,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$49,065,000	\$0	\$44,525,000
Governmental Purpose Bonds Total							\$170,170,000	\$89,205,000	\$0	\$80,965,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$49,900,000	\$0	\$10,350,000
State Capital Project Bonds Total							\$60,250,000	\$49,900,000	\$0	\$10,350,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$36,695,000	\$0	\$62,665,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$18,210,000	\$0	\$68,555,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$23,775,000	\$0	\$71,340,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$8,375,000	\$0	\$20,910,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$9,410,000	\$0	\$68,695,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$21,640,000	\$0	\$89,895,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$10,340,000	\$0	\$83,025,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$10,630,000	\$0	\$133,325,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$2,225,000	\$0	\$33,345,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$1,870,000	\$0	\$58,130,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$0	\$0	\$96,665,000
State Capital Project Bonds II Total							\$1,549,195,000	\$155,360,000	\$0	\$1,393,835,000
Total AHFC Bonds and Notes							\$3,326,815,000	\$378,635,000	\$336,320,000	\$2,611,860,000
								Defeased Bonds (SC12A, SC13A, SC14A)		\$132,835,000
Total AHFC Bonds w/o Defeased Bonds										\$2,479,025,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
							S and P	Moody's	Fitch		
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	N/A
A1 011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	18,385,000	31,615,000	
A2 011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$138,385,000	\$31,615,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$6,715,000	\$0	\$68,285,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$6,715,000	\$0		\$68,285,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$8,015,000	\$0		\$81,355,000
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$2,245,000	\$0	\$78,635,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$2,245,000	\$0	\$78,635,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$2,250,000	\$0	\$78,620,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$28,185,000	\$138,385,000	\$485,430,000		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	AAA	Aaa	N/A
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0			0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0			0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0			0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0			0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0			0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0			0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0			0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0			650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0			655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0			650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0			660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0			660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0			665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0			670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0			685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0			700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0			715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0			720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0			725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0			730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0			745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0			745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0			760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0			770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0			785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0			795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0			825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0			825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0			835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0			850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0			845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0			870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0			880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	250,000			655,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	255,000			675,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	240,000			635,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	255,000			680,000
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0			860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1611 Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
						C1611 Total	\$32,150,000	\$5,090,000	\$4,140,000	\$22,920,000	
C1612 Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000	
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000	
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000	
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000	
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000	
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000	
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000	
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000	
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000	
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000	
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000	
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000	
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000	
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000	
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000	
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000	
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000	
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000	
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000	
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000	
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000	
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000	
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000	
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000	
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000	
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000	
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000	
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000	
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000	
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000	
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000	
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000	
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000	
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000	
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000	
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000	
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000	
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000	
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000	
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000	
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000	
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000	
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000	
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000	
						C1612 Total	\$17,850,000	\$0	\$0	\$17,850,000	
C1911 Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000	0	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000	Aaa	N/A	0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	245,000			405,000
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	250,000			405,000
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	250,000			410,000
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	255,000			410,000
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	255,000			415,000
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	255,000			420,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000			420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000			435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000			440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000			445,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000			445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000			445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000			445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000			455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000			470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000			475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000			480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000			480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000			490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000			500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000			505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000			510,000
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000			520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	325,000			530,000
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	330,000			545,000
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	335,000			550,000
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	340,000			560,000
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	350,000			565,000
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	360,000			575,000
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	365,000			585,000
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	370,000			595,000
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	370,000			615,000
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	380,000			625,000
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	390,000			630,000
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	400,000			640,000
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	405,000			660,000
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	405,000			675,000
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	415,000			685,000
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	225,000			370,000
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	55,000			475,000
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	230,000			375,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	55,000			485,000
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	230,000			385,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	55,000			495,000
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	240,000			385,000
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	55,000			505,000
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	560,000			85,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	55,000			520,000
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	570,000			85,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	55,000			530,000
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	580,000			90,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	60,000			535,000
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	595,000			90,000
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	60,000			545,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	60,000			565,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1911	Veterans Collateralized Bonds, 2019 First & Second			Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	70,000	Aaa	N/A
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	70,000		580,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	70,000		590,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	70,000		600,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	70,000		615,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	70,000		630,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	75,000		640,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	75,000		650,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	75,000		665,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000		0
C1911 Total							\$60,000,000	\$920,000	\$27,565,000	\$31,515,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$6,010,000	\$31,705,000	\$72,285,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	AA+	AA+
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0	Aa1	AA+
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0		0
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0		0
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0		0
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0		0
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0		0
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0		0
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0		0
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0		0
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0		0
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0		0
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0		0
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0		0
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0		0
	01170RDT6	2.500%	2020	Jun	Serial	Pre-Ulm	2,055,000	2,055,000	0		0
	01170RDU3	2.500%	2020	Dec	Serial	Pre-Ulm	2,105,000	2,105,000	0		0
	01170RDV1	2.875%	2021	Jun	Serial	Pre-Ulm	2,160,000	0	0		2,160,000
	01170RDW9	2.875%	2021	Dec	Serial	Pre-Ulm	2,215,000	0	0		2,215,000
	01170RDX7	3.000%	2022	Jun	Serial	Pre-Ulm	2,275,000	0	0		2,275,000
	01170RDY5	3.000%	2022	Dec	Serial	Pre-Ulm	2,330,000	0	0		2,330,000
	01170RDZ2	3.125%	2023	Jun	Serial	Pre-Ulm	2,390,000	0	0		2,390,000
	01170REA6	3.125%	2023	Dec	Serial	Pre-Ulm	2,450,000	0	0		2,450,000
	01170REB4	3.250%	2024	Jun	Serial	Pre-Ulm	2,515,000	0	0		2,515,000
	01170REC2	3.250%	2024	Dec	Serial	Pre-Ulm	2,575,000	0	0		2,575,000
	01170RED0	3.500%	2025	Jun	Sinker	Pre-Ulm	2,645,000	0	815,000		1,830,000
	01170RED0	3.500%	2025	Dec	Sinker	Pre-Ulm	2,710,000	0	840,000		1,870,000
	01170RED0	3.500%	2026	Jun	Sinker	Pre-Ulm	2,780,000	0	855,000		1,925,000
	01170RED0	3.500%	2026	Dec	Sinker	Pre-Ulm	2,850,000	0	880,000		1,970,000
	01170RED0	3.500%	2027	Jun	Sinker	Pre-Ulm	2,920,000	0	900,000		2,020,000
	01170RED0	3.500%	2027	Dec	Term	Pre-Ulm	2,995,000	0	925,000		2,070,000
	01170REE8	4.000%	2032	Dec	Term	Pre-Ulm	29,680,000	0	29,680,000		0
	01170REF5	4.125%	2037	Dec	Term	Pre-Ulm	24,035,000	0	24,035,000		0
	01170REG3	4.000%	2040	Jun	Term	PAC	21,645,000	0	21,645,000		0
	01170REH1	4.250%	2040	Dec	Term	Pre-Ulm	6,375,000	0	6,375,000		0
GM12A Total							\$145,890,000	\$28,345,000	\$86,950,000	\$30,595,000	
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0	AA+	AA+
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0	Aa1	AA+

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II										S and P	Moodys	Fitch
GM16A	General Mortgage Revenue Bonds II, 2016 Series A									AA+	Aa1	AA+
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo				
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0		0	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	125,000		140,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	125,000		145,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	125,000		150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	130,000		155,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	130,000		155,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	130,000		160,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	130,000		165,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	130,000		170,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	130,000		175,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	130,000		180,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	135,000		185,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	140,000		185,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	145,000		185,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	695,000		240,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	150,000		185,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	710,000		245,000	
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	720,000		250,000	
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	150,000		190,000	
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	740,000		250,000	
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	155,000		195,000	
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	755,000		255,000	
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	160,000		195,000	
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	765,000		265,000	
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	160,000		200,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	165,000		205,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	170,000		205,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	170,000		210,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	170,000		220,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	170,000		225,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	180,000		225,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	185,000		225,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	190,000		230,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	195,000		230,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	195,000		240,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	200,000		245,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	200,000		250,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	205,000		255,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	210,000		260,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	215,000		265,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	220,000		265,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	225,000		270,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	225,000		280,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	120,000		185,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		0
GM16A Total							\$100,000,000	\$15,035,000	\$17,120,000	\$67,845,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	45,000		880,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	45,000		900,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	50,000		915,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	120,000		2,360,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000		955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	150,000		2,915,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	125,000		2,555,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	20,000		395,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	135,000		2,600,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	100,000		2,025,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	15,000		340,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	35,000		725,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	90,000		1,800,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	95,000		1,835,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	95,000		1,875,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	100,000		1,915,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	100,000		1,955,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	100,000		2,000,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	645,000		965,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	655,000		990,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	670,000		1,010,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moodys	Fitch
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	685,000	Aa1	N/A
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	700,000		1,055,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	715,000		1,080,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	730,000		1,105,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	745,000		1,130,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	760,000		1,155,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	770,000		1,185,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	335,000		1,165,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	475,000		1,705,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	485,000		1,740,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	500,000		1,770,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	510,000		1,810,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	525,000		1,845,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	535,000		1,885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	550,000		1,925,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	555,000		1,970,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	570,000		2,015,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	580,000		2,060,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	595,000		2,100,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	605,000		2,150,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	620,000		2,195,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	635,000		2,235,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	595,000		2,100,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	185,000		650,000
GM18A Total							\$109,260,000	\$3,570,000	\$24,710,000	AA+	\$80,980,000
GM18B General Mortgage Revenue Bonds II, 2018 Series B											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	2,815,000		340,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	2,870,000		355,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	2,935,000		360,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	3,000,000		365,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	3,065,000		375,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	3,130,000		390,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000		0
GM18B Total							\$58,520,000	\$0	\$27,870,000		\$30,650,000
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000	
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000	
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000	
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000	
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000	
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000	
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000	
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000	
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000	
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000	
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000	
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000	
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000	
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	150,000	900,000	
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000	
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000	
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	225,000	1,315,000	
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000	
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	230,000	1,345,000	
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000	
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	235,000	1,375,000	
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	240,000	1,405,000	
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000	
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000	
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	240,000	1,440,000	
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000	
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	250,000	1,465,000	
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000	
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	255,000	1,500,000	
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	260,000	1,535,000	
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000	
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	270,000	1,565,000	
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000	
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	270,000	1,605,000	
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000	
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	280,000	1,635,000	
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000	
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	280,000	1,675,000	
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000	
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	285,000	1,715,000	
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000	
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000	
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	110,000	675,000	
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000	
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000	
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000	
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000	
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	580,000	1,305,000	
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	590,000	1,330,000	
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	600,000	1,360,000	
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	610,000	1,385,000	
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	625,000	1,410,000	
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	635,000	1,440,000	
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	650,000	1,465,000	
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	660,000	1,485,000	
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	450,000	1,010,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408		Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
							GM19A Total	\$136,700,000	\$3,025,000	\$8,980,000	Aa1	N/A
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408		Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000		
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000		
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000		
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000		
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000		
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	600,000	4,400,000		
							GM19B Total	\$24,985,000	\$0	\$600,000	Aa1	N/A
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409		Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170R JL7	0.250%	2021	Jun	Serial			1,790,000	0	0	1,790,000		
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	0	0	1,825,000		
01170R JN3	0.350%	2022	Jun	Serial			1,860,000	0	0	1,860,000		
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	0	0	1,895,000		
01170R JQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000		
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000		
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000		
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000		
01170R JU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000		
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000		
01170R JW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000		
01170R JX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000		
01170R JY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000		
01170R JZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000		
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000		
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000		
01170RKC5	0.150%	2029	Jun	Serial			2,395,000	0	0	2,395,000		
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000		
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000		
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000		
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000		
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000		
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000		
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000		
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000		
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000		
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000		
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000		
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000		
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000		
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000		
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000		
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000		
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	0	1,335,000		
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	0	3,790,000		
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	0	3,860,000		
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	0	3,930,000		
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	0	4,005,000		
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	0	4,070,000		
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	0	4,155,000		
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	0	4,220,000		
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000		
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	0	4,380,000		
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	0	3,095,000		
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	0	1,780,000		

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
General Mortgage Revenue Bonds II													
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies			AA+	Aa1	N/A
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	0	1,810,000			
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	0	1,840,000			
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	0	1,870,000			
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	0	1,240,000			
GM20A Total							\$135,170,000	\$0	\$0	\$135,170,000			
GM20B General Mortgage Revenue Bonds II, 2020 Series B				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies			AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000			
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000			
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000			
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000			
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000			
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000			
01170RKV3	2.000%	2033	Dec	Sinker	Prem	Pre-Ulm	6,500,000	0	0	6,500,000			
01170RKV3	2.000%	2034	Jun	Sinker	Prem	Pre-Ulm	6,500,000	0	0	6,500,000			
01170RKV3	2.000%	2034	Dec	Sinker	Prem	Pre-Ulm	5,500,000	0	0	5,500,000			
01170RKV3	2.000%	2035	Jun	Sinker	Prem	Pre-Ulm	5,500,000	0	0	5,500,000			
01170RKV3	2.000%	2035	Dec	Term	Prem	Pre-Ulm	6,000,000	0	0	6,000,000			
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000			
General Mortgage Revenue Bonds II Total							\$785,200,000	\$49,975,000	\$166,230,000	\$568,995,000			
Governmental Purpose Bonds													
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers			AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0			
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0			
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0			
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0			
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0			
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0			
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0			
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0			
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0			
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0			
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0			
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0			
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0			
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$40,140,000	\$0	\$36,440,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$49,065,000	\$0	\$44,525,000	
Governmental Purpose Bonds Total							\$170,170,000	\$89,205,000	\$0	\$80,965,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	3,305,000	0		0
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						SC02C Total	\$60,250,000	\$49,900,000	\$0	\$10,350,000	
						State Capital Project Bonds Total	\$60,250,000	\$49,900,000	\$0	\$10,350,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	AA+	Aa2	AA+
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0	0	0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0	0	0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0	0	0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0	0	0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0	0	0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	2,450,000	0	0	0
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000	
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000	
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000	
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000	
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000	
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000	
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000	
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000	
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000	
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000	
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000	
						SC12A Total	\$99,360,000	\$36,695,000	\$0	\$62,665,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	AA+	Aa2	AA+
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0	0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0	0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0	0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0	0	0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0	0	0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	2,905,000	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0		1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0		4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0		1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000
							SC13A Total	\$86,765,000	\$18,210,000	\$0	\$68,555,000
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0		0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000
							SC14A Total	\$95,115,000	\$23,775,000	\$0	\$71,340,000
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	AA+	Aa2	AA+
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0		0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
SC14B Total							\$29,285,000	\$8,375,000	\$0	\$20,910,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0		140,000,000
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0		0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0		0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0		0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0		0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0		0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0		0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0		0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0		3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0		3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0		3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0		3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0		3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0		3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0		4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0		4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0		4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0		4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0		4,760,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$9,410,000	\$0	\$68,695,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$21,640,000	\$0	\$89,895,000	
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	0	AA+	Aa2	AA+
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	0			295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	0			4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	0			300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	0			4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	0			3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	0			3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	0			3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	0			4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	0			4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	0			4,475,000
							SC15B Total	\$93,365,000	\$10,340,000	\$0			\$83,025,000
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+	
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0		0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0		0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0		0	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0		0	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0		0	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	0		1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	0		1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	0		1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	0		4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	0		4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	0		4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	0		4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	0		3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	0		3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	0		2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	0		2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	0		2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	0		2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	0		2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	0		2,670,000	
							SC15C Total	\$55,620,000	\$12,190,000	\$0			\$43,430,000
SC17A	State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+	
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0		0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0		0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0		0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0		0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0		0	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0		0	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	0		3,480,000	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	0		3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	0		4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	0		4,295,000	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	0		4,575,000	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	0		4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	0		4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	0		4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	0		4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	0		4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	0		5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	0		5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	0		5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	0		5,350,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies			AA+	Aa2	AA+
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000			
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000			
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000			
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000			
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000			
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000			
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000			
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000			
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000			
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000			
							SC17A Total	\$143,955,000	\$10,630,000	\$0	\$133,325,000		
SC17B	State Capital Project Bonds II, 2017 Series B			Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies			AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000			
							SC17B Total	\$150,000,000	\$0	\$0	\$150,000,000		
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies			AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000			
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000			
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000			
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000			
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000			
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000			
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000			
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000			
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000			
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000			
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000			
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000			
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000			
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000			
							SC17C Total	\$43,855,000	\$0	\$0	\$43,855,000		
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch			AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000			
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000			
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000			
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000			
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000			
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000			
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000			
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000			
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000			
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000			
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000			
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000			
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000			
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000			
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000			
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000			
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000			
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000			
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000			
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000			
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000			
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000			
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000			
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000			

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0			4,140,000
SC18A Total							\$90,000,000	\$0	\$0		\$90,000,000
SC18B State Capital Project Bonds II, 2018 Series B				Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0		600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0		600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0		625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0		635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0		665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
SC18B Total							\$35,570,000	\$2,225,000	\$0		\$33,345,000
SC19A State Capital Project Bonds II, 2019 Series A				Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0		4,295,000
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0		4,415,000
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0		4,470,000
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0		4,525,000
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0		4,585,000
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0		4,640,000
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0		4,700,000
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0		4,760,000
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0		4,820,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19A State Capital Project Bonds II, 2019 Series A				Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	0	4,940,000
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	0	5,000,000
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	0	5,025,000
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	0	7,455,000
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	0	7,550,000
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	0	7,645,000
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	0	7,745,000
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	0	7,840,000
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	0	7,940,000
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	0	8,040,000
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	0	8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	0	8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	0	8,345,000
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0		955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0		975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0		995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0		1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0		1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0		1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0		1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0		1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19B State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
SC19B Total							\$60,000,000	\$1,870,000	\$0	\$58,130,000	
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 620	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	0	0	345,000	
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	0	0	585,000	
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	0	0	585,000	
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	0	0	585,000	
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000	
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000	
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000	
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000	
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000	
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000	
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000	
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000	
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000	
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000	
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000	
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000	
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000	
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000	
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000	
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000	
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000	
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000	
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000	
SC20A Total							\$96,665,000	\$0	\$0	\$96,665,000	
State Capital Project Bonds II Total							\$1,549,195,000	\$155,360,000	\$0	\$1,393,835,000	
Commercial Paper Total		\$138,508,000		Total AHFC Bonds			\$3,326,815,000	\$378,635,000	\$336,320,000	\$2,611,860,000	
Deceased Bonds (SC12A/SC13A/SC14A)									\$132,835,000		
Total AHFC Bonds w/o Deceased Bonds									\$2,479,025,000		

Footnotes:

- On October 13, 2020, AHFC issued State Capital Project Bonds II 2020 Series A to partially defease \$17,750,000 State Capital Project Bonds II 2012 Series A, \$33,745,000 2013 Series A, and \$35,200,000 2014 Series A. These bonds will be redeemed on the first optional redemption dates of June 1, 2022, June 1, 2022, and December 1, 2023, respectively.
- On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.8 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D, E091A/B/D and SC14C).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$59,721,529
 Weighted Average Seasoning: 98
 Weighted Average Interest Rate: 4.917%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,175,700	20.86%	348
3-Months	\$3,129,138	18.42%	307
6-Months	\$7,116,110	21.05%	351
12-Months	\$14,309,251	20.55%	343
Life	\$339,432,992	12.53%	209

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$67,208,898
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.387%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,419,850	22.19%	370
3-Months	\$4,879,280	24.38%	406
6-Months	\$10,167,259	26.05%	434
12-Months	\$20,625,432	25.63%	427
Life	\$165,770,065	15.47%	258

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$65,087,791
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.364%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,794,941	39.62%	660
3-Months	\$6,195,463	30.39%	507
6-Months	\$11,965,154	30.14%	502
12-Months	\$22,400,302	27.85%	464
Life	\$147,922,379	14.15%	236

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$86,117,812
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 4.225%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,280,062	26.92%	449
3-Months	\$8,115,754	30.16%	503
6-Months	\$16,859,356	31.23%	521
12-Months	\$32,316,092	29.54%	492
Life	\$198,763,920	14.82%	247

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$100,497,905
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 3.919%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,383,670	32.79%	547
3-Months	\$6,364,718	21.70%	362
6-Months	\$13,153,306	22.79%	380
12-Months	\$30,632,784	25.52%	425
Life	\$198,134,946	15.15%	252

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$107,227,646
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 3.892%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,767,753	26.35%	439
3-Months	\$5,899,143	19.23%	320
6-Months	\$16,853,514	26.88%	448
12-Months	\$32,199,474	25.25%	421
Life	\$203,649,937	14.99%	250

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$115,680,344
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.064%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,704,412	31.49%	525
3-Months	\$7,648,225	22.53%	376
6-Months	\$17,144,904	25.25%	421
12-Months	\$32,731,955	23.91%	398
Life	\$195,909,779	14.53%	242

8 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$38,509,041
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.540%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$2,486,372	52.80%	880
3-Months	\$5,298,613	40.16%	669
6-Months	\$7,004,947	28.18%	470
12-Months	\$12,984,602	26.89%	448
Life	\$34,935,162	16.28%	271

9 **Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211
 Remaining Principal Balance: \$29,315,888
 Weighted Average Seasoning: 25
 Weighted Average Interest Rate: 4.261%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$964,425	32.19%	643
3-Months	\$4,812,063	45.25%	939
6-Months	\$8,623,220	39.96%	884
12-Months	\$18,044,363	37.70%	958
Life	\$29,451,512	30.13%	984

10 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$76,451,538
 Weighted Average Seasoning: 20
 Weighted Average Interest Rate: 3.684%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,402,268	19.60%	497
3-Months	\$2,194,244	10.67%	283
6-Months	\$5,864,539	13.48%	378
12-Months	\$25,327,884	23.87%	398
Life	\$136,406,285	11.32%	189

11 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$76,300,782
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.662%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,463,616	20.39%	340
3-Months	\$3,987,495	18.40%	307
6-Months	\$6,760,535	15.65%	261
12-Months	\$12,357,485	14.18%	236
Life	\$22,626,594	5.61%	93

12 **General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407
 Remaining Principal Balance: \$83,999,161
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 4.368%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$2,296,218	27.65%	461
3-Months	\$5,781,003	23.34%	389
6-Months	\$10,835,397	21.45%	358
12-Months	\$17,555,833	17.14%	290
Life	\$20,523,483	7.75%	199

13 **General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407
 Remaining Principal Balance: \$46,932,761
 Weighted Average Seasoning: 92
 Weighted Average Interest Rate: 4.438%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,964,410	38.86%	648
3-Months	\$5,563,994	36.02%	600
6-Months	\$11,536,742	35.36%	589
12-Months	\$22,190,559	31.71%	529
Life	\$34,606,765	18.41%	307

14 **General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408
 Remaining Principal Balance: \$119,608,740
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 3.795%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$3,264,354	27.61%	460
3-Months	\$5,889,740	17.44%	291
6-Months	\$11,711,659	17.10%	285
12-Months	\$21,861,099	16.05%	267
Life	\$25,837,885	12.83%	214

15 General Mortgage Revenue Bonds II, 2019 Series B

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$500,554	19.36%	323
Remaining Principal Balance:	\$27,667,386	3-Months	\$1,762,996	21.83%	364
Weighted Average Seasoning:	61	6-Months	\$3,070,200	19.86%	331
Weighted Average Interest Rate:	4.511%	12-Months	\$7,723,900	25.84%	431
Bond Yield (TIC):	2.550%	Life	\$10,065,560	22.37%	373

16 General Mortgage Revenue Bonds II, 2020 Series A

		Prepayments	CPR	PSA	
Series: GM20A	Prog: 409	1-Month	\$1,913,077	15.56%	259
Remaining Principal Balance:	\$134,776,088	3-Months	\$4,094,997	11.26%	188
Weighted Average Seasoning:	49	6-Months	\$7,171,316	9.84%	164
Weighted Average Interest Rate:	3.570%	12-Months	\$7,171,316	8.49%	142
Bond Yield (TIC):	1.822%	Life	\$7,171,316	8.49%	142

17 General Mortgage Revenue Bonds II, 2020 Series B

		Prepayments	CPR	PSA	
Series: GM20B	Prog: 409	1-Month	\$3,863,794	41.48%	691
Remaining Principal Balance:	\$84,613,153	3-Months	\$11,599,182	39.99%	667
Weighted Average Seasoning:	77	6-Months	\$21,288,051	36.54%	609
Weighted Average Interest Rate:	4.096%	12-Months	\$22,524,416	34.06%	568
Bond Yield (TIC):	1.822%	Life	\$22,524,416	34.06%	568

18 Corporation

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$37,645,476	28.05%	480
Remaining Principal Balance:	\$1,319,716,462	3-Months	\$93,216,050	23.11%	395
Weighted Average Seasoning:	59	6-Months	\$187,126,210	23.27%	402
Weighted Average Interest Rate:	4.032%	12-Months	\$352,956,748	22.72%	386
Bond Yield (TIC):	N/A	Life	\$1,793,732,995	14.62%	259

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM12A, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

3/31/2021

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	96,665,000	306,510,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2021	119,715,000	133,850,000	253,565,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000

FY 2021 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1611	4,140,000	-	4,140,000
C1911	16,815,000	-	16,815,000
E021A	900,000	-	900,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	9,975,000	13,975,000
GM12A	32,040,000	-	32,040,000
GM16A	11,950,000	-	11,950,000
GM18A	18,345,000	-	18,345,000
GM18B	23,870,000	-	23,870,000
GM19A	7,055,000	-	7,055,000
GM19B	600,000	-	600,000
SC11A	-	63,705,000	63,705,000

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10AB	2,800,000	47,475,000	50,275,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

ALASKA HOUSING FINANCE CORPORATION

03/31/21

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	36,440,000	44,525,000	31,615,000	10,350,000	68,285,000	68,285,000	81,355,000	78,635,000	78,635,000	78,620,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.05%	0.05%	0.07%	0.05%	0.04%	0.04%	0.05%	0.05%	0.05%	0.05%	0.62%	0.13%	0.10%	0.10%
Average Rate	1.13%	1.13%	1.30%	1.13%	0.82%	0.80%	0.78%	0.45%	0.45%	0.47%	1.51%	1.53%	1.51%	1.05%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.03%	0.02%	0.01%	0.01%	0.01%	0.01%	0.62%	0.13%	0.10%	0.10%
Bnchmrk Rate	1.12%	1.12%	1.10%	1.09%	0.74%	0.74%	0.74%	0.48%	0.48%	0.48%	1.01%	1.39%	1.36%	0.80%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.14%	0.15%	0.25%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.09%	0.09%	0.10%	0.09%	0.09%	0.09%	0.08%	0.08%	0.08%	0.09%	0.65%	0.18%	0.15%	0.15%
FY 2021 Sprd	(0.01%)	(0.01%)	0.01%	(0.00%)	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.08%	0.05%	0.05%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	36,440,000	2.453%	1.022%	1.431%	1.126%	2.557%	0.104%
GP01B	BofA Merrill	AA/Aa3	12/01/30	44,525,000	4.143%	1.022%	3.120%	1.127%	4.247%	0.104%
E021A	Goldman	AA-/Aa2	06/01/32	31,615,000	2.980%	0.811%	2.169%	1.300%	3.469%	0.489%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.036%	2.734%	1.531%	4.265%	0.495%
SC02C	JP Morgan	A+/Aa1	07/01/22	10,350,000	4.303%	1.207%	3.096%	1.129%	4.225%	(0.078%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	130,755,000	3.735%	0.811%	2.924%	0.810%	3.733%	(0.001%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	87,170,000	3.720%	0.811%	2.909%	0.783%	3.692%	(0.028%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	70,767,000	3.761%	0.562%	3.199%	0.451%	3.650%	(0.111%)
E091A ²	Goldman	AA-/Aa2	12/01/40	70,767,000	3.761%	0.562%	3.199%	0.445%	3.644%	(0.117%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	94,356,000	3.740%	0.562%	3.178%	0.470%	3.647%	(0.093%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	0.968%	2.254%	1.531%	3.785%	0.563%
TOTAL				731,300,000	3.578%	0.794%	2.783%	0.906%	3.689%	0.112%

NET PAYMENT TOTALS (DEBT SERVICE)		
Pay Fixed	Rec Float	Net Payment
45,806,265	12,802,123	33,004,143
58,265,281	15,662,912	42,602,369
32,749,921	9,586,388	23,163,533
9,921,226	2,814,459	7,106,766
38,354,427	11,467,722	26,886,704
71,478,323	16,024,423	55,453,901
47,476,859	10,537,531	36,939,327
31,486,390	5,108,334	26,378,056
31,486,390	4,834,960	26,651,429
41,747,442	6,444,239	35,303,203
6,766,200	2,613,219	4,152,981
415,538,723	97,896,310	317,642,412

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
Wells Fargo 0.08%	Allocation	14.3%	34.4%	0.9%	2.9%	34.6%	12.8%	100.0%	100.0%	100.0%
	Avg Rate	0.08%	0.09%	0.09%	0.10%	0.16%	0.65%	0.18%	1.44%	1.89%
#1 RA FY20	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
Wells Fargo 1.10%	Min Rate	0.02%	0.02%	0.02%	0.02%	0.10%	0.62%	0.02%	0.10%	0.67%
	Bench Spread	(0.01%)	(0.01%)	(0.00%)	0.01%	0.06%	0.50%	0.02%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
March 31, 2021	
Total Bonds	\$2,479,025,000
Total Float	\$1,096,745,000
Self-Liquid	\$390,350,000
Float %	44.2%
Hedge %	66.7%

AHFC LIQUIDITY ANALYSIS

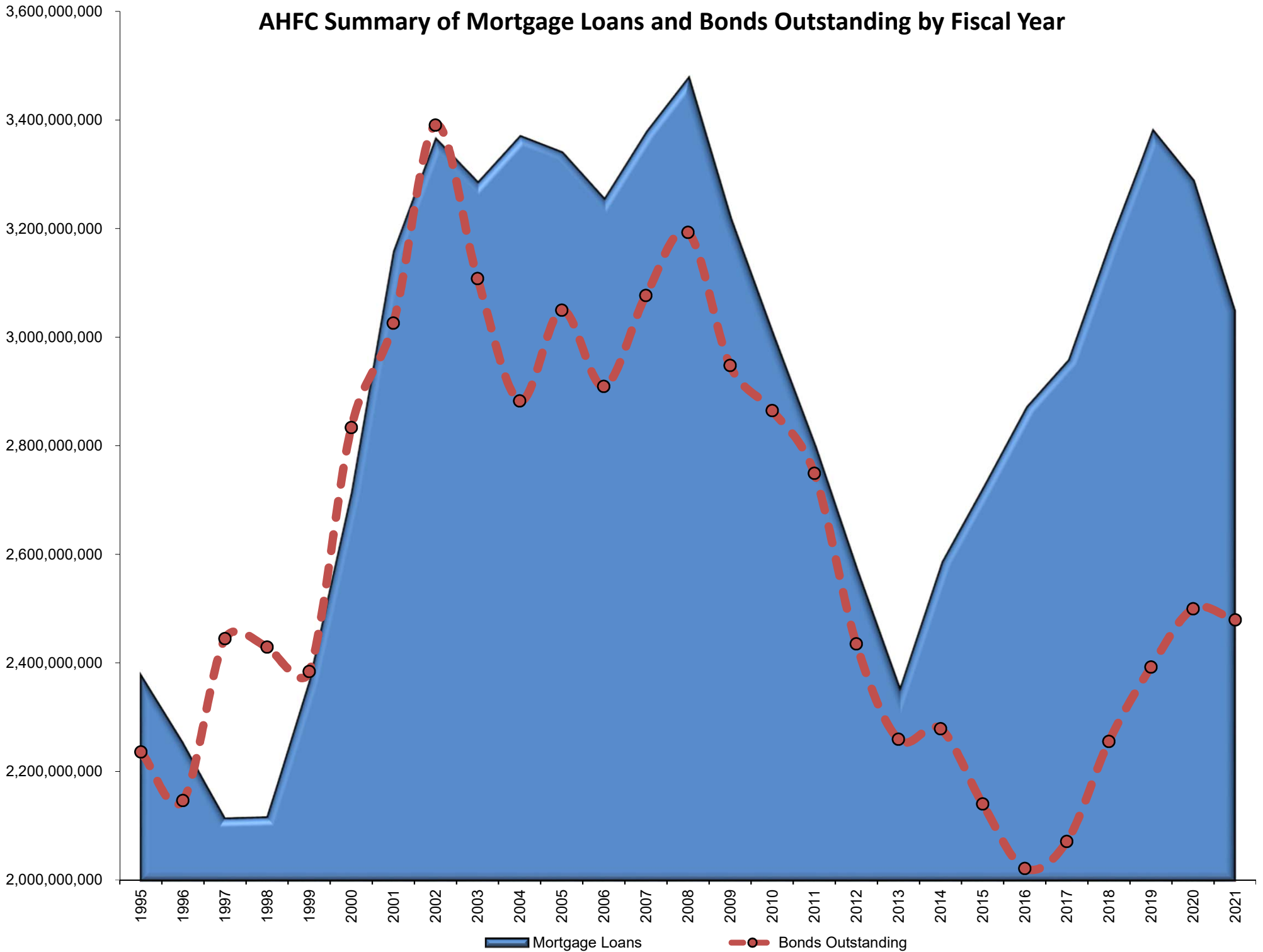
03/31/21

AHFC Self-Liquidity Sources					R1	R2	R3		
	Type	Yield	Maturity	Amount					
1	SAM General Operating Fund	MMF1	0.06	03/31/21	80,033,607		80,033,607	80,033,607	
2	SAM Commercial Paper (Collateralized)	MMF1	0.06	03/31/21	6,654,653		6,654,653	6,654,653	
		CP1	0.14	04/27/21	91,890,487	61,566,626	61,566,626	85,090,591	
		CP2	0.20	05/03/21	39,992,889		26,795,236	37,033,415	
3	AHFC Liquidity Reserve Fund (H)	MMF1	0.06	03/31/21	62,476,434		62,476,434	62,476,434	
		CP1	0.32	06/15/21	19,986,667	13,391,067	13,391,067	18,507,653	
4	AHFC Liquidity Reserve Fund (A)	MMF1	0.06	03/31/21	32,191		32,191	32,191	
		CP1	0.34	06/01/21	76,365,551	51,164,919	51,164,919	70,714,500	
5	AHFC Liquidity Reserve Fund (R)	MMF1	0.06	03/31/21	46,479		46,479	46,479	
		CP1	0.23	08/08/21	53,941,262	36,140,646	36,140,646	49,949,609	
6	State Capital Project Bonds (Unrestricted)	MMF1	0.06	03/31/21	68,160,237		68,160,237	68,160,237	
		MMF2	0.10	03/31/21	78,813,491	78,813,491	52,805,039	78,813,491	
		CP1	0.21	05/20/21	36,929,441	24,742,726	24,742,726	34,196,663	
7	AHFC Operations Reserve Fund	MMF1	0.06	03/31/21	50,945,592		50,945,592	50,945,592	
		CP1	0.26	05/30/21	30,986,088	20,760,679	20,760,679	28,693,117	
		CP2	0.21	04/21/21	19,947,563		13,364,867	18,471,444	
8	State of Alaska Investment Pool	GEF	0.70	03/31/21	1,495,696	1,271,342	1,002,117	1,495,696	
9	Alaska USA Accounts Payable	CASH	0.15	03/31/21	16,627,512		16,627,512	16,627,512	
10	ICBC Revolving Credit Agreement	ICBC	N/A	12/06/22	300,000,000	300,000,000	300,000,000	300,000,000	
Total Self-Liquidity Sources				0.11	04/28/21	1,035,325,839	587,851,494	886,710,625	1,007,942,883

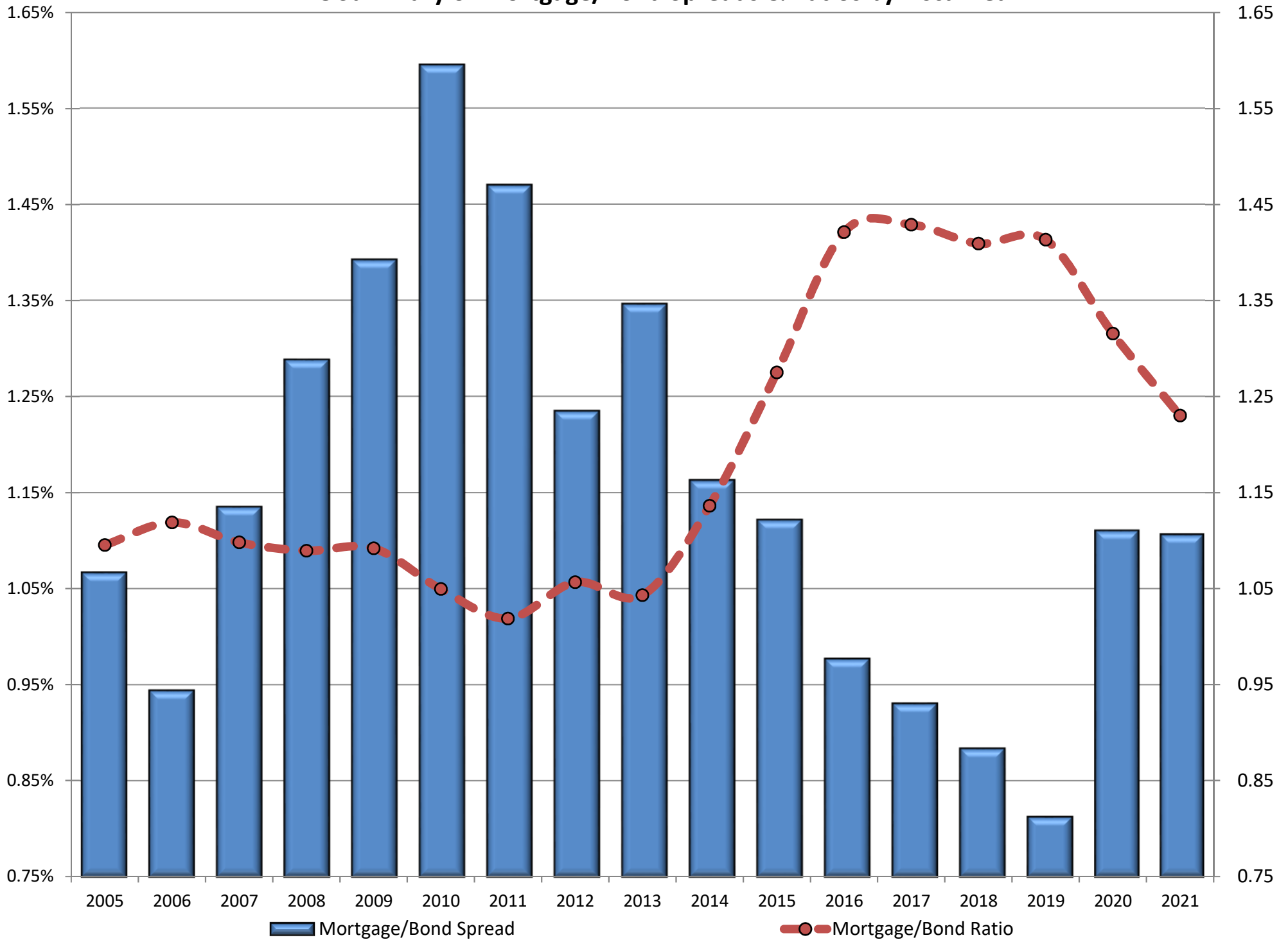
AHFC Self-Liquidity Requirements					R1	R2	R3	
	Mode	Tax Status	Hedge	Amount				
1	AHFC Commercial Paper	Various	Taxable	Unhedged	138,508,000	138,508,000	138,508,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	10,350,000	10,350,000	10,350,000	10,350,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements					528,858,000	528,858,000	528,858,000	540,350,000
Excess of Sources Over Requirements					506,467,839	58,993,494	357,852,625	467,592,883
Ratio of Sources to Requirements					1.96	1.11	1.68	1.87
Minimum Ratio Coverage to Maintain					1.00	1.00	1.00	1.25
Excess of Sources over Minimum Coverage					58,993,494	357,852,625	332,505,383	

AHFC Bonds Supported by SBPA					Investment Types		
	Mode	Provider	Maturity	Amount			
1	HMRB 2002 Series A	Daily	FHLB	09/18/21	31,615,000	MMF1	268,349,193
2	HMRB 2007 Series A, B & D	Weekly	FHLB	05/25/21	217,925,000	MMF2	78,813,491
3	HMRB 2009 Series A & B	Weekly	Wells	12/06/21	157,270,000	CP1	310,099,495
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	78,620,000	CP2	59,940,452
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	80,965,000	Other	18,123,208
Total VRDO/SBPA					566,395,000	Total	735,325,839

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

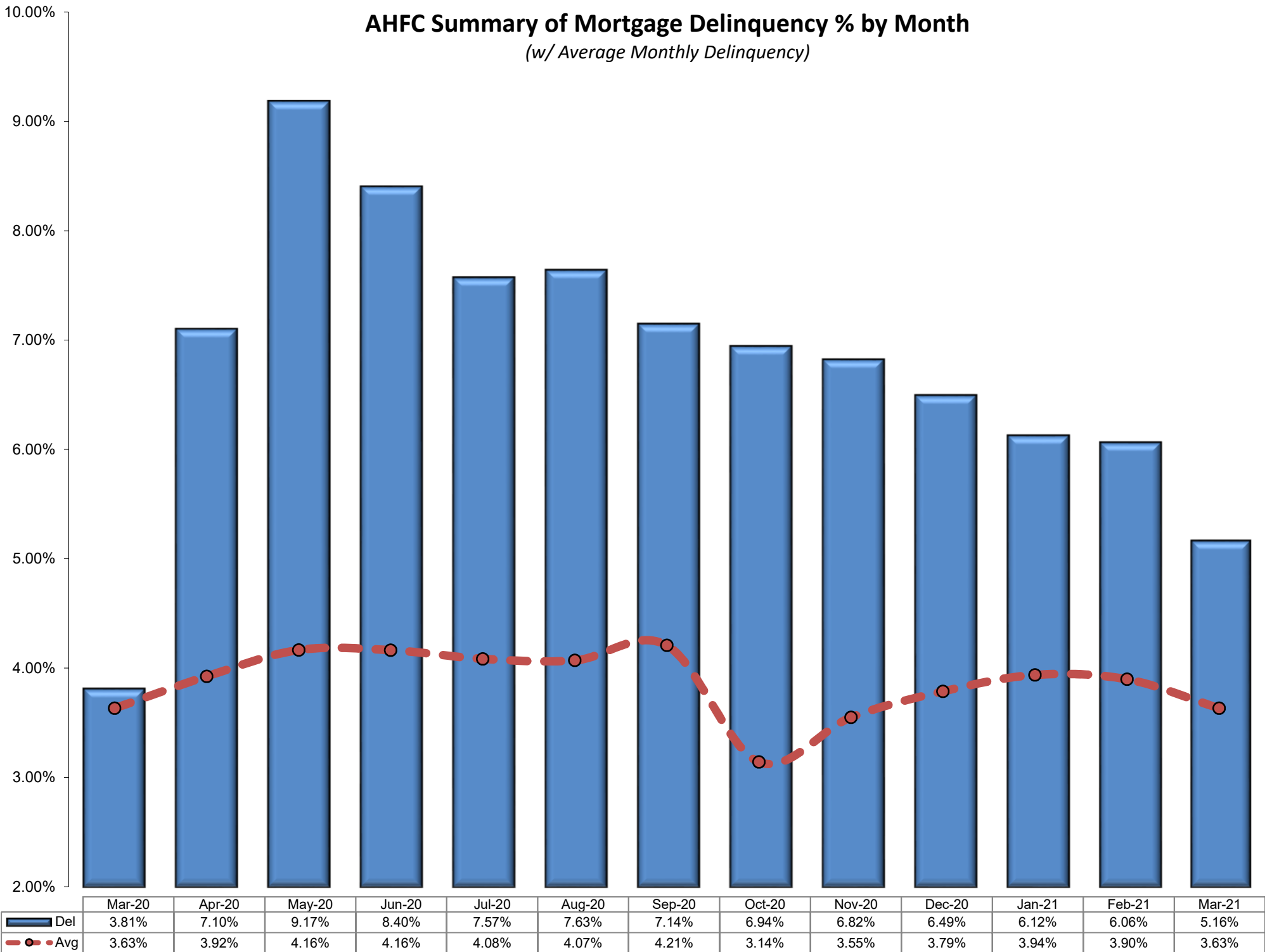


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

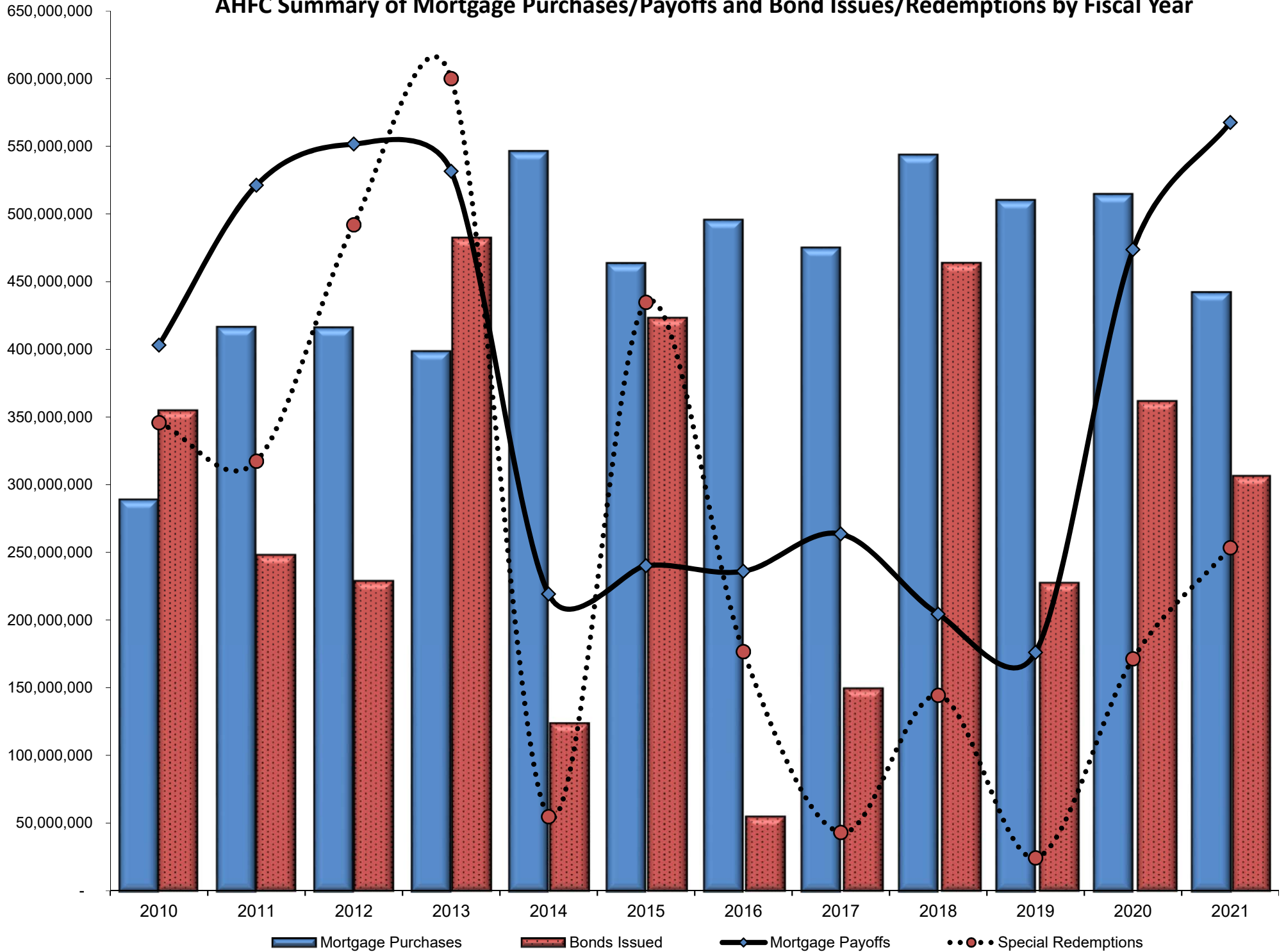


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

