



**NOVEMBER 2019**

MORTGAGE & BOND  
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION  
NOVEMBER 2019 COMPARATIVE ACTIVITY SUMMARY

**Mortgage & Bond Portfolio:**

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2018	FY 2019	% Change	11/30/18	11/30/19	% Change
Total Mortgage Loan Portfolio	<b>3,178,606,593</b>	<b>3,381,581,951</b>	<b>6.4%</b>	<b>3,328,885,263</b>	<b>3,386,958,079</b>	<b>1.7%</b>
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.50%	(0.9%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	2.90%	2.87%	(1.0%)
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.33%	0.18%	(45.5%)
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	279,033,114	211,033,288	(24.4%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	76,523,615	149,703,551	95.6%
Purchase/Payoff Variance	<b>338,804,834</b>	<b>333,775,560</b>	<b>(1.5%)</b>	<b>202,509,499</b>	<b>61,329,737</b>	<b>(69.7%)</b>
Purchase Average Rate %	4.09%	4.46%	9.0%	4.45%	3.66%	(17.8%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	766,800,000	796,845,000	3.9%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	615,175,000	748,600,000	21.7%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	647,810,000	768,540,000	18.6%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	<b>2,255,245,000</b>	<b>2,392,425,000</b>	<b>6.1%</b>	<b>2,409,830,000</b>	<b>2,679,430,000</b>	<b>11.2%</b>
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	377,460,000	400,055,000	6.0%
Bond Average Rate %	3.65%	3.73%	2.2%	3.70%	3.55%	(4.1%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	167,780,000	361,685,000	N/A
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	10,225,000	71,580,000	600.0%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	2,970,000	3,100,000	4.4%
Issue/Redemption Variance	<b>256,130,000</b>	<b>137,180,000</b>	<b>(46.4%)</b>	<b>154,585,000</b>	<b>287,005,000</b>	<b>85.7%</b>
Issuance Average Yield %	2.04%	3.29%	61.3%	3.32%	2.46%	N/A
Mortgage/Bond Spread %	<b>0.89%</b>	<b>0.81%</b>	<b>(9.0%)</b>	<b>0.84%</b>	<b>0.95%</b>	<b>13.1%</b>
Mortgage/Bond Ratio	<b>1.41</b>	<b>1.41</b>	<b>0.3%</b>	<b>1.38</b>	<b>1.26</b>	<b>(8.5%)</b>

**Investment Portfolio:**

	Investment Amounts as of Month End			Annual Returns as of Month End		
	11/30/18	11/30/19	% Change	11/30/18	11/30/19	% Change
Liquidity Reserve Fund	304,221,320	312,112,156	2.6%	1.58%	2.53%	60.1%
Bond Trust Funds	212,871,073	449,813,234	111.3%	1.99%	2.50%	25.6%
SAM General Fund	63,791,556	86,746,819	36.0%	2.03%	2.51%	23.6%
Mortgage Collections	31,436,730	42,259,721	34.4%	1.96%	2.45%	25.0%
Total Investments	<b>612,320,679</b>	<b>890,931,930</b>	<b>45.5%</b>	<b>1.79%</b>	<b>2.51%</b>	<b>40.3%</b>

ALASKA HOUSING FINANCE CORPORATION  
NOVEMBER 2019 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**

*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	35,417	37,114	4.8%
Investment Income	10,000	16,288	62.9%	3,727	4,185	12.3%
Grant Revenue	72,781	64,951	(10.8%)	13,633	14,032	2.9%
Housing Rental Subsidies	14,063	12,192	(13.3%)	2,985	3,676	23.1%
Rental Income	11,305	11,926	5.5%	2,907	2,976	2.4%
Other Revenue	3,076	4,634	50.7%	1,717	(1,274)	(174.2%)
<b>Total Revenue</b>	<b>246,280</b>	<b>256,033</b>	<b>4.0%</b>	<b>60,386</b>	<b>60,709</b>	<b>0.5%</b>
Interest Expenses	71,246	76,831	7.8%	18,387	20,944	13.9%
Grant Expenses	68,314	72,198	5.7%	15,158	14,629	(3.5%)
Operations & Administration	46,127	44,781	(2.9%)	11,531	11,079	(3.9%)
Rental Housing Expenses	15,091	15,042	(0.3%)	2,682	3,731	39.1%
Mortgage and Loan Costs	11,452	12,034	5.1%	3,055	3,237	6.0%
Bond Financing Expenses	5,027	6,054	20.4%	2,192	1,316	(40.0%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(978)	(2,299)	(135.1%)
<b>Total Expenses</b>	<b>212,697</b>	<b>221,200</b>	<b>4.0%</b>	<b>52,027</b>	<b>52,637</b>	<b>1.2%</b>
<b>Operating Income (Loss)</b>	<b>33,583</b>	<b>34,833</b>	<b>3.7%</b>	<b>8,359</b>	<b>8,072</b>	<b>(3.4%)</b>
Contributions to the State	125	2,106	1584.8%	31	-	(100.0%)
<b>Change in Net Position</b>	<b>33,458</b>	<b>32,727</b>	<b>(2.2%)</b>	<b>8,328</b>	<b>8,072</b>	<b>(3.1%)</b>
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,229,784	4,526,243	7.0%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,682,760	2,946,748	9.8%
<b>Net Position</b>	<b>1,538,696</b>	<b>1,571,423</b>	<b>2.1%</b>	<b>1,547,024</b>	<b>1,579,495</b>	<b>2.1%</b>

**AHFC Dividend Calculation:**

*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2020 - First Quarter	
	FY 2018	FY 2019	% Change	AHFC Dividend Summary	
Change in Net Position	33,458	32,727	(2.2%)	SOA Cash Transfers	827,443
Add - State Contributions	125	2,106	1584.8%	SOA Bond Debt Service	482,877
Add - SCPB Debt Service	12,004	12,007	0.0%	SOA Capital Projects	255,761
Add - AHFC Capital Projects	6,406	13,960	117.9%	AHFC Capital Projects	535,592
<b>Adjusted Net Position Change</b>	<b>51,993</b>	<b>60,800</b>	<b>16.9%</b>	<b>Total Dividend Appropriations</b>	<b>2,101,673</b>
Factor % from Statutes	75%	75%	-	<b>Total Dividend Expenditures</b>	<b>1,989,788</b>
<b>Dividend Transfer Available</b>	<b>38,995</b>	<b>45,600</b>	<b>16.9%</b>	<b>Total Dividend Remaining</b>	<b>111,885</b>

**ALASKA HOUSING FINANCE CORPORATION**

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 11/30/2019

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	3,202,939,389	94.57%
PARTICIPATION LOANS	116,509,129	3.44%
UNCONVENTIONAL/REO	67,509,561	1.99%
<b>TOTAL PORTFOLIO</b>	<b>3,386,958,079</b>	100.00%

<b>DELINQUENT (Exclude UNC/REO):</b>		
30 DAYS PAST DUE	56,079,040	1.69%
60 DAYS PAST DUE	15,794,910	0.48%
90 DAYS PAST DUE	8,609,438	0.26%
120+ DAYS PAST DUE	14,778,443	0.45%
<b>TOTAL DELINQUENT</b>	<b>95,261,831</b>	2.87%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.433%	PMI INSURANCE %	26.0%
- (Exclude UNC/REO)	4.496%	FHA/HUD184 INS %	10.0%
AVG REMAINING TERM	297	VA INSURANCE %	5.1%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	26.0%	UNINSURED %	54.6%
TAX-EXEMPT FTHB %	23.3%	SINGLE FAMILY %	86.3%
RURAL %	12.8%	MULTI-FAMILY %	13.7%
TAXABLE FTHB %	15.6%	ANCHORAGE %	41.9%
MF/SPECIAL NEEDS %	13.7%	NOT ANCHORAGE %	58.1%
TAX-EXEMPT VETS %	4.1%	WELLS FARGO %	19.4%
OTHER PROGRAM %	4.5%	OTHER SERVICER %	80.6%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	282,111,391	45,717,273
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	266,976,836	42,133,273
MORTGAGE PURCHASES	474,798,903	543,289,800	509,921,547	211,033,288	42,038,020
AVG PURCHASE PRICE	356,881	312,112	299,590	294,667	294,094
AVG INTEREST RATE	4.250%	4.092%	4.458%	3.663%	3.439%
AVG BEGINNING TERM	365	354	353	353	354
AVG LOAN TO VALUE	84	86	87	87	88
INSURANCE %	39.2%	54.2%	57.1%	60.2%	60.6%
SINGLE FAMILY%	78.2%	90.7%	97.1%	99.2%	100.0%
ANCHORAGE %	39.7%	41.9%	36.4%	38.1%	40.7%
WELLS FARGO %	18.5%	30.9%	26.4%	17.6%	20.6%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	7.2%	11.4%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	149,703,551	23,684,801
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	3,612,979	466,657

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.433%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	3,202,939,390	94.6%
PARTICIPATION LOANS	116,509,129	3.4%
UNCONVENTIONAL/REO	67,509,561	2.0%
<b>TOTAL PORTFOLIO</b>	<b>3,386,958,079</b>	<b>100.0%</b>

**TOTAL DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	56,079,040	1.69%
60 DAYS PAST DUE	15,794,910	0.48%
90 DAYS PAST DUE	8,609,438	0.26%
120+ DAYS PAST DUE	14,778,443	0.45%
<b>TOTAL DELINQUENT</b>	<b>95,261,831</b>	<b>2.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	881,711,097	26.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	788,091,170	23.3%
TAXABLE FIRST-TIME HOMEBUYER	529,266,905	15.6%
MULTI-FAMILY/SPECIAL NEEDS	463,344,044	13.7%
RURAL	432,097,430	12.8%
VETERANS MORTGAGE PROGRAM	138,661,929	4.1%
OTHER LOAN PROGRAM	153,785,505	4.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,378,958,594	70.2%
MULTI-FAMILY	463,526,446	13.7%
CONDO	310,489,864	9.2%
DUPLEX	178,669,144	5.3%
3-PLEX/4-PLEX	44,032,894	1.3%
OTHER PROPERTY TYPE	11,281,136	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,418,373,620	41.9%
FAIRBANKS/NORTH POLE	463,750,075	13.7%
WASILLA/PALMER	401,611,136	11.9%
JUNEAU/KETCHIKAN	259,505,440	7.7%
KENAI/SOLDOTNA/HOMER	236,763,479	7.0%
EAGLE RIVER/CHUGIAK	165,828,340	4.9%
KODIAK ISLAND	89,098,453	2.6%
OTHER GEOGRAPHIC REGION	352,027,536	10.4%

MORTGAGE INSURANCE

UNINSURED	1,850,201,040	54.6%
PRIMARY MORTGAGE INSURANCE	880,219,422	26.0%
FEDERALLY INSURED - FHA	221,815,487	6.5%
FEDERALLY INSURED - VA	172,740,870	5.1%
FEDERALLY INSURED - RD	143,599,009	4.2%
FEDERALLY INSURED - HUD 184	118,382,252	3.5%

SELLER SERVICER

ALASKA USA	797,786,895	23.6%
WELLS FARGO	658,612,501	19.4%
NORTHRIM BANK	649,827,465	19.2%
OTHER SELLER SERVICER	1,280,731,218	37.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	3.096%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	63

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	199,684,559	71.5%
PARTICIPATION LOANS	11,900,105	4.3%
UNCONVENTIONAL/REO	67,509,561	24.2%
<b>TOTAL PORTFOLIO</b>	<b>279,094,224</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,245,852	1.06%
60 DAYS PAST DUE	461,844	0.22%
90 DAYS PAST DUE	263,198	0.12%
120+ DAYS PAST DUE	381,468	0.18%
<b>TOTAL DELINQUENT</b>	<b>3,352,361</b>	<b>1.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	78,256,920	28.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,366,127	16.3%
TAXABLE FIRST-TIME HOMEBUYER	37,742,716	13.5%
MULTI-FAMILY/SPECIAL NEEDS	10,828,940	3.9%
RURAL	16,467,170	5.9%
VETERANS MORTGAGE PROGRAM	20,335,034	7.3%
OTHER LOAN PROGRAM	70,097,318	25.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	187,063,875	67.0%
MULTI-FAMILY	51,080,222	18.3%
CONDO	19,249,403	6.9%
DUPLEX	15,464,400	5.5%
3-PLEX/4-PLEX	5,435,368	1.9%
OTHER PROPERTY TYPE	800,956	0.3%

GEOGRAPHIC REGION

ANCHORAGE	128,246,822	46.0%
FAIRBANKS/NORTH POLE	32,849,306	11.8%
WASILLA/PALMER	29,438,187	10.5%
JUNEAU/KETCHIKAN	28,956,992	10.4%
KENAI/SOLDOTNA/HOMER	17,351,904	6.2%
EAGLE RIVER/CHUGIAK	13,562,858	4.9%
KODIAK ISLAND	5,517,512	2.0%
OTHER GEOGRAPHIC REGION	23,170,643	8.3%

MORTGAGE INSURANCE

UNINSURED	162,870,526	58.4%
PRIMARY MORTGAGE INSURANCE	79,050,409	28.3%
FEDERALLY INSURED - FHA	7,045,758	2.5%
FEDERALLY INSURED - VA	17,684,883	6.3%
FEDERALLY INSURED - RD	9,258,749	3.3%
FEDERALLY INSURED - HUD 184	3,183,899	1.1%

SELLER SERVICER

ALASKA USA	37,643,902	13.5%
WELLS FARGO	21,386,900	7.7%
NORTHRIM BANK	71,072,876	25.5%
OTHER SELLER SERVICER	148,990,547	53.4%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.320%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	71,190,414	98.6%
PARTICIPATION LOANS	1,000,864	1.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>72,191,278</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,853,717	2.57%
60 DAYS PAST DUE	659,963	0.91%
90 DAYS PAST DUE	334,583	0.46%
120+ DAYS PAST DUE	118,493	0.16%
<b>TOTAL DELINQUENT</b>	<b>2,966,757</b>	<b>4.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,045,990	20.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,821,470	52.4%
TAXABLE FIRST-TIME HOMEBUYER	2,999,056	4.2%
MULTI-FAMILY/SPECIAL NEEDS	314,805	0.4%
RURAL	15,078,286	20.9%
VETERANS MORTGAGE PROGRAM	334,461	0.5%
OTHER LOAN PROGRAM	597,210	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,119,545	75.0%
MULTI-FAMILY	314,805	0.4%
CONDO	12,715,901	17.6%
DUPLEX	3,521,258	4.9%
3-PLEX/4-PLEX	1,193,725	1.7%
OTHER PROPERTY TYPE	326,044	0.5%

GEOGRAPHIC REGION

ANCHORAGE	30,494,103	42.2%
FAIRBANKS/NORTH POLE	7,619,737	10.6%
WASILLA/PALMER	7,413,562	10.3%
JUNEAU/KETCHIKAN	6,007,439	8.3%
KENAI/SOLDOTNA/HOMER	7,036,851	9.7%
EAGLE RIVER/CHUGIAK	2,070,895	2.9%
KODIAK ISLAND	2,724,791	3.8%
OTHER GEOGRAPHIC REGION	8,823,899	12.2%

MORTGAGE INSURANCE

UNINSURED	36,467,051	50.5%
PRIMARY MORTGAGE INSURANCE	8,584,226	11.9%
FEDERALLY INSURED - FHA	14,920,257	20.7%
FEDERALLY INSURED - VA	3,631,273	5.0%
FEDERALLY INSURED - RD	4,989,906	6.9%
FEDERALLY INSURED - HUD 184	3,598,564	5.0%

SELLER SERVICER

ALASKA USA	17,393,637	24.1%
WELLS FARGO	25,479,573	35.3%
NORTHRIM BANK	6,472,916	9.0%
OTHER SELLER SERVICER	22,845,151	31.6%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.636%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	76,973,071	98.5%
PARTICIPATION LOANS	1,152,828	1.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>78,125,899</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,901,281	2.43%
60 DAYS PAST DUE	155,942	0.20%
90 DAYS PAST DUE	386,462	0.49%
120+ DAYS PAST DUE	435,836	0.56%
<b>TOTAL DELINQUENT</b>	<b>2,879,521</b>	<b>3.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	21,839,264	28.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,713,220	34.2%
TAXABLE FIRST-TIME HOMEBUYER	9,242,119	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,470,512	22.4%
VETERANS MORTGAGE PROGRAM	558,775	0.7%
OTHER LOAN PROGRAM	2,302,009	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,682,337	79.0%
MULTI-FAMILY	0	0.0%
CONDO	9,060,501	11.6%
DUPLEX	4,509,827	5.8%
3-PLEX/4-PLEX	2,811,914	3.6%
OTHER PROPERTY TYPE	61,320	0.1%

GEOGRAPHIC REGION

ANCHORAGE	30,809,283	39.4%
FAIRBANKS/NORTH POLE	7,923,487	10.1%
WASILLA/PALMER	7,706,100	9.9%
JUNEAU/KETCHIKAN	6,610,925	8.5%
KENAI/SOLDOTNA/HOMER	8,435,974	10.8%
EAGLE RIVER/CHUGIAK	3,398,323	4.3%
KODIAK ISLAND	2,058,041	2.6%
OTHER GEOGRAPHIC REGION	11,183,765	14.3%

MORTGAGE INSURANCE

UNINSURED	43,424,305	55.6%
PRIMARY MORTGAGE INSURANCE	16,084,984	20.6%
FEDERALLY INSURED - FHA	7,432,931	9.5%
FEDERALLY INSURED - VA	2,461,427	3.2%
FEDERALLY INSURED - RD	4,390,724	5.6%
FEDERALLY INSURED - HUD 184	4,331,527	5.5%

SELLER SERVICER

ALASKA USA	20,397,484	26.1%
WELLS FARGO	25,956,547	33.2%
NORTHRIM BANK	11,625,519	14.9%
OTHER SELLER SERVICER	20,146,350	25.8%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.735%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	73,704,979	99.3%
PARTICIPATION LOANS	532,636	0.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>74,237,615</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,352,116	1.82%
60 DAYS PAST DUE	976,146	1.31%
90 DAYS PAST DUE	339,893	0.46%
120+ DAYS PAST DUE	136,310	0.18%
<b>TOTAL DELINQUENT</b>	<b>2,804,465</b>	<b>3.78%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,050,902	37.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,067,669	32.4%
TAXABLE FIRST-TIME HOMEBUYER	9,593,200	12.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,612,953	14.3%
VETERANS MORTGAGE PROGRAM	501,573	0.7%
OTHER LOAN PROGRAM	1,411,318	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,904,613	78.0%
MULTI-FAMILY	0	0.0%
CONDO	9,559,088	12.9%
DUPLEX	5,665,395	7.6%
3-PLEX/4-PLEX	1,011,149	1.4%
OTHER PROPERTY TYPE	97,370	0.1%

GEOGRAPHIC REGION

ANCHORAGE	34,662,956	46.7%
FAIRBANKS/NORTH POLE	5,106,480	6.9%
WASILLA/PALMER	9,615,087	13.0%
JUNEAU/KETCHIKAN	5,420,784	7.3%
KENAI/SOLDOTNA/HOMER	5,649,440	7.6%
EAGLE RIVER/CHUGIAK	3,366,685	4.5%
KODIAK ISLAND	2,068,438	2.8%
OTHER GEOGRAPHIC REGION	8,347,746	11.2%

MORTGAGE INSURANCE

UNINSURED	33,381,081	45.0%
PRIMARY MORTGAGE INSURANCE	22,486,376	30.3%
FEDERALLY INSURED - FHA	7,521,805	10.1%
FEDERALLY INSURED - VA	2,108,958	2.8%
FEDERALLY INSURED - RD	3,684,877	5.0%
FEDERALLY INSURED - HUD 184	5,054,518	6.8%

SELLER SERVICER

ALASKA USA	19,290,523	26.0%
WELLS FARGO	25,121,395	33.8%
NORTHRIM BANK	11,161,928	15.0%
OTHER SELLER SERVICER	18,663,769	25.1%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.632%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	102,217,462	99.6%
PARTICIPATION LOANS	453,529	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>102,670,990</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,389,621	2.33%
60 DAYS PAST DUE	386,592	0.38%
90 DAYS PAST DUE	299,853	0.29%
120+ DAYS PAST DUE	460,870	0.45%
<b>TOTAL DELINQUENT</b>	<b>3,536,936</b>	<b>3.44%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	43,016,215	41.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,274,084	27.5%
TAXABLE FIRST-TIME HOMEBUYER	16,563,707	16.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,372,905	11.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,444,078	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,061,389	78.0%
MULTI-FAMILY	0	0.0%
CONDO	12,224,518	11.9%
DUPLEX	7,749,454	7.5%
3-PLEX/4-PLEX	2,308,929	2.2%
OTHER PROPERTY TYPE	326,700	0.3%

GEOGRAPHIC REGION

ANCHORAGE	49,161,102	47.9%
FAIRBANKS/NORTH POLE	10,552,441	10.3%
WASILLA/PALMER	10,873,915	10.6%
JUNEAU/KETCHIKAN	11,133,136	10.8%
KENAI/SOLDOTNA/HOMER	3,918,343	3.8%
EAGLE RIVER/CHUGIAK	3,464,256	3.4%
KODIAK ISLAND	1,770,049	1.7%
OTHER GEOGRAPHIC REGION	11,797,748	11.5%

MORTGAGE INSURANCE

UNINSURED	45,234,762	44.1%
PRIMARY MORTGAGE INSURANCE	39,474,449	38.4%
FEDERALLY INSURED - FHA	8,917,663	8.7%
FEDERALLY INSURED - VA	1,864,687	1.8%
FEDERALLY INSURED - RD	3,048,661	3.0%
FEDERALLY INSURED - HUD 184	4,130,769	4.0%

SELLER SERVICER

ALASKA USA	26,902,129	26.2%
WELLS FARGO	28,385,668	27.6%
NORTHRIM BANK	17,482,345	17.0%
OTHER SELLER SERVICER	29,900,849	29.1%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.262%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	100,759,094	90.5%
PARTICIPATION LOANS	10,528,654	9.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>111,287,748</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,151,255	2.83%
60 DAYS PAST DUE	790,625	0.71%
90 DAYS PAST DUE	321,984	0.29%
120+ DAYS PAST DUE	1,349,643	1.21%
<b>TOTAL DELINQUENT</b>	<b>5,613,507</b>	<b>5.04%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,446,525	38.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,334,374	24.6%
TAXABLE FIRST-TIME HOMEBUYER	25,002,622	22.5%
MULTI-FAMILY/SPECIAL NEEDS	274,120	0.2%
RURAL	12,505,306	11.2%
VETERANS MORTGAGE PROGRAM	726,202	0.7%
OTHER LOAN PROGRAM	2,998,599	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,164,017	79.2%
MULTI-FAMILY	274,120	0.2%
CONDO	13,015,180	11.7%
DUPLEX	8,133,778	7.3%
3-PLEX/4-PLEX	1,390,284	1.2%
OTHER PROPERTY TYPE	310,369	0.3%

GEOGRAPHIC REGION

ANCHORAGE	49,682,156	44.6%
FAIRBANKS/NORTH POLE	12,988,633	11.7%
WASILLA/PALMER	14,753,756	13.3%
JUNEAU/KETCHIKAN	7,549,956	6.8%
KENAI/SOLDOTNA/HOMER	7,150,843	6.4%
EAGLE RIVER/CHUGIAK	5,917,242	5.3%
KODIAK ISLAND	1,534,538	1.4%
OTHER GEOGRAPHIC REGION	11,710,623	10.5%

MORTGAGE INSURANCE

UNINSURED	50,786,736	45.6%
PRIMARY MORTGAGE INSURANCE	32,462,425	29.2%
FEDERALLY INSURED - FHA	11,030,737	9.9%
FEDERALLY INSURED - VA	4,073,989	3.7%
FEDERALLY INSURED - RD	5,428,792	4.9%
FEDERALLY INSURED - HUD 184	7,505,068	6.7%

SELLER SERVICER

ALASKA USA	28,418,935	25.5%
WELLS FARGO	30,504,434	27.4%
NORTHRIM BANK	16,892,390	15.2%
OTHER SELLER SERVICER	35,471,989	31.9%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.213%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	112,190,748	92.3%
PARTICIPATION LOANS	9,418,220	7.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>121,608,968</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,519,931	2.07%
60 DAYS PAST DUE	811,596	0.67%
90 DAYS PAST DUE	674,877	0.55%
120+ DAYS PAST DUE	1,181,242	0.97%
<b>TOTAL DELINQUENT</b>	<b>5,187,646</b>	<b>4.27%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,315,208	37.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,372,769	23.3%
TAXABLE FIRST-TIME HOMEBUYER	28,466,388	23.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,014,426	11.5%
VETERANS MORTGAGE PROGRAM	2,761,134	2.3%
OTHER LOAN PROGRAM	2,679,043	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,976,453	78.9%
MULTI-FAMILY	0	0.0%
CONDO	13,133,669	10.8%
DUPLEX	9,891,558	8.1%
3-PLEX/4-PLEX	2,449,066	2.0%
OTHER PROPERTY TYPE	158,223	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,366,021	44.7%
FAIRBANKS/NORTH POLE	10,920,611	9.0%
WASILLA/PALMER	16,038,689	13.2%
JUNEAU/KETCHIKAN	11,311,103	9.3%
KENAI/SOLDOTNA/HOMER	7,032,236	5.8%
EAGLE RIVER/CHUGIAK	7,030,612	5.8%
KODIAK ISLAND	3,166,174	2.6%
OTHER GEOGRAPHIC REGION	11,743,522	9.7%

MORTGAGE INSURANCE

UNINSURED	59,148,829	48.6%
PRIMARY MORTGAGE INSURANCE	32,765,284	26.9%
FEDERALLY INSURED - FHA	13,122,041	10.8%
FEDERALLY INSURED - VA	6,021,863	5.0%
FEDERALLY INSURED - RD	3,955,383	3.3%
FEDERALLY INSURED - HUD 184	6,595,569	5.4%

SELLER SERVICER

ALASKA USA	31,706,844	26.1%
WELLS FARGO	35,544,603	29.2%
NORTHRIM BANK	22,214,784	18.3%
OTHER SELLER SERVICER	32,142,737	26.4%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.452%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	123,997,458	94.4%
PARTICIPATION LOANS	7,406,519	5.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,403,977</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,993,103	2.28%
60 DAYS PAST DUE	665,004	0.51%
90 DAYS PAST DUE	1,195,484	0.91%
120+ DAYS PAST DUE	743,697	0.57%
<b>TOTAL DELINQUENT</b>	<b>5,597,288</b>	<b>4.26%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,733,612	34.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,167,865	32.9%
TAXABLE FIRST-TIME HOMEBUYER	24,875,247	18.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,834,387	10.5%
VETERANS MORTGAGE PROGRAM	507,675	0.4%
OTHER LOAN PROGRAM	3,285,189	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,161,060	83.1%
MULTI-FAMILY	0	0.0%
CONDO	15,318,026	11.7%
DUPLEX	5,198,746	4.0%
3-PLEX/4-PLEX	1,172,292	0.9%
OTHER PROPERTY TYPE	553,852	0.4%

GEOGRAPHIC REGION

ANCHORAGE	55,964,844	42.6%
FAIRBANKS/NORTH POLE	14,811,013	11.3%
WASILLA/PALMER	19,310,636	14.7%
JUNEAU/KETCHIKAN	10,113,003	7.7%
KENAI/SOLDOTNA/HOMER	9,304,721	7.1%
EAGLE RIVER/CHUGIAK	5,501,372	4.2%
KODIAK ISLAND	4,522,556	3.4%
OTHER GEOGRAPHIC REGION	11,875,831	9.0%

MORTGAGE INSURANCE

UNINSURED	57,672,592	43.9%
PRIMARY MORTGAGE INSURANCE	39,914,971	30.4%
FEDERALLY INSURED - FHA	14,353,330	10.9%
FEDERALLY INSURED - VA	2,905,757	2.2%
FEDERALLY INSURED - RD	10,369,701	7.9%
FEDERALLY INSURED - HUD 184	6,187,625	4.7%

SELLER SERVICER

ALASKA USA	34,316,665	26.1%
WELLS FARGO	34,927,273	26.6%
NORTHRIM BANK	22,955,405	17.5%
OTHER SELLER SERVICER	39,204,633	29.8%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	3.993%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	120,128,040	94.8%
PARTICIPATION LOANS	6,601,515	5.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>126,729,554</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,087,505	1.65%
60 DAYS PAST DUE	1,324,976	1.05%
90 DAYS PAST DUE	485,091	0.38%
120+ DAYS PAST DUE	801,920	0.63%
<b>TOTAL DELINQUENT</b>	<b>4,699,492</b>	<b>3.71%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,320,584	10.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	89,017,468	70.2%
TAXABLE FIRST-TIME HOMEBUYER	10,012,989	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,436,887	9.8%
VETERANS MORTGAGE PROGRAM	1,125,597	0.9%
OTHER LOAN PROGRAM	816,029	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,815,986	80.3%
MULTI-FAMILY	0	0.0%
CONDO	18,496,764	14.6%
DUPLEX	5,863,064	4.6%
3-PLEX/4-PLEX	368,621	0.3%
OTHER PROPERTY TYPE	185,120	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,922,459	42.5%
FAIRBANKS/NORTH POLE	12,370,945	9.8%
WASILLA/PALMER	19,360,643	15.3%
JUNEAU/KETCHIKAN	9,819,355	7.7%
KENAI/SOLDOTNA/HOMER	9,063,870	7.2%
EAGLE RIVER/CHUGIAK	5,677,415	4.5%
KODIAK ISLAND	4,855,925	3.8%
OTHER GEOGRAPHIC REGION	11,658,942	9.2%

MORTGAGE INSURANCE

UNINSURED	48,707,390	38.4%
PRIMARY MORTGAGE INSURANCE	22,204,559	17.5%
FEDERALLY INSURED - FHA	20,619,612	16.3%
FEDERALLY INSURED - VA	7,663,634	6.0%
FEDERALLY INSURED - RD	17,089,042	13.5%
FEDERALLY INSURED - HUD 184	10,445,317	8.2%

SELLER SERVICER

ALASKA USA	37,897,376	29.9%
WELLS FARGO	45,970,502	36.3%
NORTHRIM BANK	15,171,270	12.0%
OTHER SELLER SERVICER	27,690,406	21.8%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	4.121%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	48,208,595	92.9%
PARTICIPATION LOANS	3,666,680	7.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>51,875,274</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,325,734	2.56%
60 DAYS PAST DUE	488,455	0.94%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	835,188	1.61%
<b>TOTAL DELINQUENT</b>	<b>2,649,377</b>	<b>5.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	5,799,352	11.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,277,006	4.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,241,765	2.4%
VETERANS MORTGAGE PROGRAM	42,279,437	81.5%
OTHER LOAN PROGRAM	277,715	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,962,900	90.5%
MULTI-FAMILY	0	0.0%
CONDO	3,317,199	6.4%
DUPLEX	1,374,839	2.7%
3-PLEX/4-PLEX	220,337	0.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,518,475	24.1%
FAIRBANKS/NORTH POLE	10,856,477	20.9%
WASILLA/PALMER	12,721,065	24.5%
JUNEAU/KETCHIKAN	1,393,420	2.7%
KENAI/SOLDOTNA/HOMER	1,846,357	3.6%
EAGLE RIVER/CHUGIAK	8,907,119	17.2%
KODIAK ISLAND	862,456	1.7%
OTHER GEOGRAPHIC REGION	2,769,905	5.3%

MORTGAGE INSURANCE

UNINSURED	8,062,024	15.5%
PRIMARY MORTGAGE INSURANCE	3,801,198	7.3%
FEDERALLY INSURED - FHA	2,036,146	3.9%
FEDERALLY INSURED - VA	37,169,869	71.7%
FEDERALLY INSURED - RD	700,923	1.4%
FEDERALLY INSURED - HUD 184	105,114	0.2%

SELLER SERVICER

ALASKA USA	15,422,569	29.7%
WELLS FARGO	9,308,501	17.9%
NORTHRIM BANK	11,412,813	22.0%
OTHER SELLER SERVICER	15,731,391	30.3%

**211 VETERANS COLLATERALIZED BONDS 2019 FIRST**

Weighted Average Interest Rate	4.897%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	89

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	43,838,818	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>43,838,818</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	638,854	1.46%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	431,160	0.98%
<b>TOTAL DELINQUENT</b>	<b>1,070,013</b>	<b>2.44%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	251,899	0.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,596,804	19.6%
VETERANS MORTGAGE PROGRAM	33,249,284	75.8%
OTHER LOAN PROGRAM	1,740,830	4.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,838,543	88.6%
MULTI-FAMILY	0	0.0%
CONDO	2,023,941	4.6%
DUPLEX	1,737,353	4.0%
3-PLEX/4-PLEX	1,238,981	2.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,393,639	21.4%
FAIRBANKS/NORTH POLE	9,363,074	21.4%
WASILLA/PALMER	7,181,809	16.4%
JUNEAU/KETCHIKAN	571,708	1.3%
KENAI/SOLDOTNA/HOMER	3,353,963	7.7%
EAGLE RIVER/CHUGIAK	5,253,703	12.0%
KODIAK ISLAND	1,680,028	3.8%
OTHER GEOGRAPHIC REGION	7,040,892	16.1%

MORTGAGE INSURANCE

UNINSURED	13,183,192	30.1%
PRIMARY MORTGAGE INSURANCE	5,256,838	12.0%
FEDERALLY INSURED - FHA	420,950	1.0%
FEDERALLY INSURED - VA	24,455,548	55.8%
FEDERALLY INSURED - RD	522,289	1.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	11,940,853	27.2%
WELLS FARGO	158,277	0.4%
NORTHRIM BANK	12,447,019	28.4%
OTHER SELLER SERVICER	19,292,668	44.0%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A**

Weighted Average Interest Rate	4.411%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	113,717,488	99.4%
PARTICIPATION LOANS	707,473	0.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>114,424,961</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	967,206	0.85%
60 DAYS PAST DUE	827,133	0.72%
90 DAYS PAST DUE	528,660	0.46%
120+ DAYS PAST DUE	260,816	0.23%
<b>TOTAL DELINQUENT</b>	<b>2,583,814</b>	<b>2.26%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	57,806,285	50.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,330,712	1.2%
TAXABLE FIRST-TIME HOMEBUYER	28,203,104	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,764,276	19.0%
VETERANS MORTGAGE PROGRAM	1,220,481	1.1%
OTHER LOAN PROGRAM	4,100,103	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,419,986	87.8%
MULTI-FAMILY	0	0.0%
CONDO	5,695,432	5.0%
DUPLEX	6,118,659	5.3%
3-PLEX/4-PLEX	1,994,657	1.7%
OTHER PROPERTY TYPE	196,228	0.2%

GEOGRAPHIC REGION

ANCHORAGE	37,952,525	33.2%
FAIRBANKS/NORTH POLE	11,344,443	9.9%
WASILLA/PALMER	17,727,925	15.5%
JUNEAU/KETCHIKAN	10,314,542	9.0%
KENAI/SOLDOTNA/HOMER	12,831,381	11.2%
EAGLE RIVER/CHUGIAK	5,938,373	5.2%
KODIAK ISLAND	5,019,788	4.4%
OTHER GEOGRAPHIC REGION	13,295,983	11.6%

MORTGAGE INSURANCE

UNINSURED	58,824,323	51.4%
PRIMARY MORTGAGE INSURANCE	38,964,666	34.1%
FEDERALLY INSURED - FHA	6,049,300	5.3%
FEDERALLY INSURED - VA	3,499,348	3.1%
FEDERALLY INSURED - RD	3,398,253	3.0%
FEDERALLY INSURED - HUD 184	3,689,072	3.2%

SELLER SERVICER

ALASKA USA	28,842,040	25.2%
WELLS FARGO	19,649,145	17.2%
NORTHRIM BANK	23,350,534	20.4%
OTHER SELLER SERVICER	42,583,242	37.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.793%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	79,782,121	90.4%
PARTICIPATION LOANS	8,449,667	9.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>88,231,788</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,589,958	1.80%
60 DAYS PAST DUE	200,527	0.23%
90 DAYS PAST DUE	127,121	0.14%
120+ DAYS PAST DUE	215,524	0.24%
<b>TOTAL DELINQUENT</b>	<b>2,133,129</b>	<b>2.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,231,788	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,433,914	74.2%
MULTI-FAMILY	0	0.0%
CONDO	21,183,162	24.0%
DUPLEX	1,614,713	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	58,509,393	66.3%
FAIRBANKS/NORTH POLE	5,325,259	6.0%
WASILLA/PALMER	10,358,331	11.7%
JUNEAU/KETCHIKAN	4,454,692	5.0%
KENAI/SOLDOTNA/HOMER	1,752,948	2.0%
EAGLE RIVER/CHUGIAK	3,376,195	3.8%
KODIAK ISLAND	1,150,905	1.3%
OTHER GEOGRAPHIC REGION	3,304,064	3.7%

MORTGAGE INSURANCE

UNINSURED	34,884,198	39.5%
PRIMARY MORTGAGE INSURANCE	37,639,359	42.7%
FEDERALLY INSURED - FHA	4,259,388	4.8%
FEDERALLY INSURED - VA	1,328,632	1.5%
FEDERALLY INSURED - RD	6,057,269	6.9%
FEDERALLY INSURED - HUD 184	4,062,942	4.6%

SELLER SERVICER

ALASKA USA	28,993,628	32.9%
WELLS FARGO	8,137,159	9.2%
NORTHRIM BANK	32,058,687	36.3%
OTHER SELLER SERVICER	19,042,315	21.6%

**407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.417%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	178,817,995	98.5%
PARTICIPATION LOANS	2,813,080	1.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>181,631,075</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,879,672	1.59%
60 DAYS PAST DUE	604,936	0.33%
90 DAYS PAST DUE	436,518	0.24%
120+ DAYS PAST DUE	634,629	0.35%
<b>TOTAL DELINQUENT</b>	<b>4,555,755</b>	<b>2.51%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,187,444	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	114,924,151	63.3%
TAXABLE FIRST-TIME HOMEBUYER	15,749,589	8.7%
MULTI-FAMILY/SPECIAL NEEDS	395,049	0.2%
RURAL	15,296,684	8.4%
VETERANS MORTGAGE PROGRAM	5,149,232	2.8%
OTHER LOAN PROGRAM	1,928,926	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	141,625,366	78.0%
MULTI-FAMILY	0	0.0%
CONDO	27,617,784	15.2%
DUPLEX	10,037,350	5.5%
3-PLEX/4-PLEX	1,978,438	1.1%
OTHER PROPERTY TYPE	372,137	0.2%

GEOGRAPHIC REGION

ANCHORAGE	90,310,141	49.7%
FAIRBANKS/NORTH POLE	10,847,789	6.0%
WASILLA/PALMER	28,720,834	15.8%
JUNEAU/KETCHIKAN	14,501,461	8.0%
KENAI/SOLDOTNA/HOMER	8,619,308	4.7%
EAGLE RIVER/CHUGIAK	10,383,719	5.7%
KODIAK ISLAND	4,446,924	2.4%
OTHER GEOGRAPHIC REGION	13,800,899	7.6%

MORTGAGE INSURANCE

UNINSURED	70,384,622	38.8%
PRIMARY MORTGAGE INSURANCE	61,251,508	33.7%
FEDERALLY INSURED - FHA	16,439,890	9.1%
FEDERALLY INSURED - VA	9,938,101	5.5%
FEDERALLY INSURED - RD	14,070,454	7.7%
FEDERALLY INSURED - HUD 184	9,546,500	5.3%

SELLER SERVICER

ALASKA USA	53,497,623	29.5%
WELLS FARGO	25,433,456	14.0%
NORTHRIM BANK	53,639,472	29.5%
OTHER SELLER SERVICER	49,060,524	27.0%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.188%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	163,786,774	99.6%
PARTICIPATION LOANS	694,584	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>164,481,358</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,760,361	1.68%
60 DAYS PAST DUE	263,330	0.16%
90 DAYS PAST DUE	502,830	0.31%
120+ DAYS PAST DUE	284,687	0.17%
<b>TOTAL DELINQUENT</b>	<b>3,811,207</b>	<b>2.32%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	9,037,157	5.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	143,919,065	87.5%
TAXABLE FIRST-TIME HOMEBUYER	4,195,601	2.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	6,775,756	4.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	553,778	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	127,997,276	77.8%
MULTI-FAMILY	0	0.0%
CONDO	30,583,243	18.6%
DUPLEX	5,431,656	3.3%
3-PLEX/4-PLEX	378,728	0.2%
OTHER PROPERTY TYPE	90,455	0.1%

GEOGRAPHIC REGION

ANCHORAGE	81,014,623	49.3%
FAIRBANKS/NORTH POLE	15,908,847	9.7%
WASILLA/PALMER	25,622,796	15.6%
JUNEAU/KETCHIKAN	9,981,373	6.1%
KENAI/SOLDOTNA/HOMER	8,339,373	5.1%
EAGLE RIVER/CHUGIAK	10,107,022	6.1%
KODIAK ISLAND	2,613,841	1.6%
OTHER GEOGRAPHIC REGION	10,893,485	6.6%

MORTGAGE INSURANCE

UNINSURED	51,369,718	31.2%
PRIMARY MORTGAGE INSURANCE	55,844,332	34.0%
FEDERALLY INSURED - FHA	23,708,186	14.4%
FEDERALLY INSURED - VA	3,469,620	2.1%
FEDERALLY INSURED - RD	19,876,970	12.1%
FEDERALLY INSURED - HUD 184	10,212,532	6.2%

SELLER SERVICER

ALASKA USA	48,509,027	29.5%
WELLS FARGO	32,990,325	20.1%
NORTHRIM BANK	45,819,500	27.9%
OTHER SELLER SERVICER	37,162,505	22.6%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.345%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	141,660,543	74.1%
PARTICIPATION LOANS	49,592,293	25.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>191,252,836</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,081,729	2.13%
60 DAYS PAST DUE	693,330	0.36%
90 DAYS PAST DUE	339,114	0.18%
120+ DAYS PAST DUE	1,804,770	0.94%
<b>TOTAL DELINQUENT</b>	<b>6,918,942</b>	<b>3.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	61,102,260	31.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,852,833	15.1%
TAXABLE FIRST-TIME HOMEBUYER	52,608,638	27.5%
MULTI-FAMILY/SPECIAL NEEDS	2,910,168	1.5%
RURAL	37,771,030	19.7%
VETERANS MORTGAGE PROGRAM	3,032,257	1.6%
OTHER LOAN PROGRAM	4,975,650	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	155,832,004	81.5%
MULTI-FAMILY	2,801,577	1.5%
CONDO	17,006,944	8.9%
DUPLEX	12,212,406	6.4%
3-PLEX/4-PLEX	3,012,526	1.6%
OTHER PROPERTY TYPE	387,379	0.2%

GEOGRAPHIC REGION

ANCHORAGE	80,748,646	42.2%
FAIRBANKS/NORTH POLE	16,781,447	8.8%
WASILLA/PALMER	19,887,842	10.4%
JUNEAU/KETCHIKAN	17,041,624	8.9%
KENAI/SOLDOTNA/HOMER	14,172,910	7.4%
EAGLE RIVER/CHUGIAK	10,072,505	5.3%
KODIAK ISLAND	5,840,426	3.1%
OTHER GEOGRAPHIC REGION	26,707,436	14.0%

MORTGAGE INSURANCE

UNINSURED	103,470,540	54.1%
PRIMARY MORTGAGE INSURANCE	52,223,150	27.3%
FEDERALLY INSURED - FHA	12,377,029	6.5%
FEDERALLY INSURED - VA	6,951,624	3.6%
FEDERALLY INSURED - RD	6,237,359	3.3%
FEDERALLY INSURED - HUD 184	9,993,134	5.2%

SELLER SERVICER

ALASKA USA	45,727,202	23.9%
WELLS FARGO	51,925,625	27.2%
NORTHRIM BANK	30,951,435	16.2%
OTHER SELLER SERVICER	62,648,575	32.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.223%
Weighted Average Remaining Term	207
Weighted Average Loan To Value	58

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	21,459,166	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>21,459,166</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	781,449	3.64%
60 DAYS PAST DUE	545,619	2.54%
90 DAYS PAST DUE	74,638	0.35%
120+ DAYS PAST DUE	228,766	1.07%
<b>TOTAL DELINQUENT</b>	<b>1,630,472</b>	<b>7.60%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	3,288,746	15.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,010,862	18.7%
TAXABLE FIRST-TIME HOMEBUYER	3,201,625	14.9%
MULTI-FAMILY/SPECIAL NEEDS	2,597,999	12.1%
RURAL	8,249,052	38.4%
VETERANS MORTGAGE PROGRAM	110,882	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,622,113	77.5%
MULTI-FAMILY	2,597,999	12.1%
CONDO	1,394,542	6.5%
DUPLEX	497,065	2.3%
3-PLEX/4-PLEX	255,742	1.2%
OTHER PROPERTY TYPE	91,704	0.4%

GEOGRAPHIC REGION

ANCHORAGE	5,118,114	23.9%
FAIRBANKS/NORTH POLE	1,418,266	6.6%
WASILLA/PALMER	2,919,557	13.6%
JUNEAU/KETCHIKAN	1,277,983	6.0%
KENAI/SOLDOTNA/HOMER	3,924,678	18.3%
EAGLE RIVER/CHUGIAK	185,241	0.9%
KODIAK ISLAND	1,213,808	5.7%
OTHER GEOGRAPHIC REGION	5,401,519	25.2%

MORTGAGE INSURANCE

UNINSURED	14,608,364	68.1%
PRIMARY MORTGAGE INSURANCE	877,517	4.1%
FEDERALLY INSURED - FHA	3,681,305	17.2%
FEDERALLY INSURED - VA	826,610	3.9%
FEDERALLY INSURED - RD	1,122,430	5.2%
FEDERALLY INSURED - HUD 184	342,941	1.6%

SELLER SERVICER

ALASKA USA	4,856,009	22.6%
WELLS FARGO	9,763,214	45.5%
NORTHRIM BANK	541,325	2.5%
OTHER SELLER SERVICER	6,298,618	29.4%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.639%
Weighted Average Remaining Term	213
Weighted Average Loan To Value	60

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	4,841,904	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>4,841,904</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	910,179	18.80%
60 DAYS PAST DUE	41,792	0.86%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	36,353	0.75%
<b>TOTAL DELINQUENT</b>	<b>988,324</b>	<b>20.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,704,029	35.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,442,979	50.5%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	694,896	14.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,756,473	56.9%
MULTI-FAMILY	1,813,291	37.4%
CONDO	272,140	5.6%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,600,613	74.4%
FAIRBANKS/NORTH POLE	199,609	4.1%
WASILLA/PALMER	363,558	7.5%
JUNEAU/KETCHIKAN	12,030	0.2%
KENAI/SOLDOTNA/HOMER	67,299	1.4%
EAGLE RIVER/CHUGIAK	93,815	1.9%
KODIAK ISLAND	25,851	0.5%
OTHER GEOGRAPHIC REGION	479,128	9.9%

MORTGAGE INSURANCE

UNINSURED	2,910,920	60.1%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	814,313	16.8%
FEDERALLY INSURED - VA	918,248	19.0%
FEDERALLY INSURED - RD	198,423	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,587,108	53.4%
WELLS FARGO	1,448,726	29.9%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	806,070	16.6%

**606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	5.574%
Weighted Average Remaining Term	225
Weighted Average Loan To Value	61

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	45,093,076	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>45,093,076</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	226,637	0.50%
60 DAYS PAST DUE	556,820	1.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>783,457</b>	<b>1.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	5,156,768	11.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,430,213	3.2%
TAXABLE FIRST-TIME HOMEBUYER	4,639,734	10.3%
MULTI-FAMILY/SPECIAL NEEDS	27,679,949	61.4%
RURAL	3,903,247	8.7%
VETERANS MORTGAGE PROGRAM	1,415,551	3.1%
OTHER LOAN PROGRAM	867,614	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,383,330	38.5%
MULTI-FAMILY	24,305,519	53.9%
CONDO	1,245,388	2.8%
DUPLEX	1,902,327	4.2%
3-PLEX/4-PLEX	256,511	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,121,541	38.0%
FAIRBANKS/NORTH POLE	7,306,059	16.2%
WASILLA/PALMER	4,486,897	10.0%
JUNEAU/KETCHIKAN	5,501,747	12.2%
KENAI/SOLDOTNA/HOMER	2,151,022	4.8%
EAGLE RIVER/CHUGIAK	1,036,078	2.3%
KODIAK ISLAND	1,766,768	3.9%
OTHER GEOGRAPHIC REGION	5,722,964	12.7%

MORTGAGE INSURANCE

UNINSURED	35,635,584	79.0%
PRIMARY MORTGAGE INSURANCE	4,290,739	9.5%
FEDERALLY INSURED - FHA	1,050,011	2.3%
FEDERALLY INSURED - VA	1,955,717	4.3%
FEDERALLY INSURED - RD	412,273	0.9%
FEDERALLY INSURED - HUD 184	1,748,753	3.9%

SELLER SERVICER

ALASKA USA	7,681,312	17.0%
WELLS FARGO	14,579,185	32.3%
NORTHRIM BANK	5,951,214	13.2%
OTHER SELLER SERVICER	16,881,365	37.4%

**607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B**

Weighted Average Interest Rate	5.461%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	67,237,242	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>67,237,242</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	512,694	0.76%
60 DAYS PAST DUE	224,759	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>737,452</b>	<b>1.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	9,364,412	13.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,128,376	3.2%
TAXABLE FIRST-TIME HOMEBUYER	8,580,852	12.8%
MULTI-FAMILY/SPECIAL NEEDS	40,159,350	59.7%
RURAL	4,851,911	7.2%
VETERANS MORTGAGE PROGRAM	1,110,164	1.7%
OTHER LOAN PROGRAM	1,042,176	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,609,148	39.6%
MULTI-FAMILY	34,136,968	50.8%
CONDO	4,241,589	6.3%
DUPLEX	1,864,942	2.8%
3-PLEX/4-PLEX	240,132	0.4%
OTHER PROPERTY TYPE	144,462	0.2%

GEOGRAPHIC REGION

ANCHORAGE	43,175,725	64.2%
FAIRBANKS/NORTH POLE	5,945,639	8.8%
WASILLA/PALMER	5,648,882	8.4%
JUNEAU/KETCHIKAN	4,112,121	6.1%
KENAI/SOLDOTNA/HOMER	2,456,068	3.7%
EAGLE RIVER/CHUGIAK	2,445,701	3.6%
KODIAK ISLAND	183,047	0.3%
OTHER GEOGRAPHIC REGION	3,270,059	4.9%

MORTGAGE INSURANCE

UNINSURED	57,179,376	85.0%
PRIMARY MORTGAGE INSURANCE	6,487,609	9.6%
FEDERALLY INSURED - FHA	436,920	0.6%
FEDERALLY INSURED - VA	1,235,278	1.8%
FEDERALLY INSURED - RD	350,156	0.5%
FEDERALLY INSURED - HUD 184	1,547,903	2.3%

SELLER SERVICER

ALASKA USA	7,785,867	11.6%
WELLS FARGO	19,144,201	28.5%
NORTHRIM BANK	7,077,676	10.5%
OTHER SELLER SERVICER	33,229,498	49.4%

**608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A**

Weighted Average Interest Rate	5.334%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	88,716,436	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>88,716,436</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,180,810	2.46%
60 DAYS PAST DUE	886,317	1.00%
90 DAYS PAST DUE	989,605	1.12%
120+ DAYS PAST DUE	264,117	0.30%
<b>TOTAL DELINQUENT</b>	<b>4,320,849</b>	<b>4.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	19,061,164	21.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,744,745	4.2%
TAXABLE FIRST-TIME HOMEBUYER	13,771,982	15.5%
MULTI-FAMILY/SPECIAL NEEDS	40,397,471	45.5%
RURAL	8,957,648	10.1%
VETERANS MORTGAGE PROGRAM	646,650	0.7%
OTHER LOAN PROGRAM	2,136,775	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,579,125	50.2%
MULTI-FAMILY	37,362,951	42.1%
CONDO	2,792,526	3.1%
DUPLEX	3,302,856	3.7%
3-PLEX/4-PLEX	678,978	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	45,081,523	50.8%
FAIRBANKS/NORTH POLE	6,537,605	7.4%
WASILLA/PALMER	9,354,780	10.5%
JUNEAU/KETCHIKAN	4,425,751	5.0%
KENAI/SOLDOTNA/HOMER	5,206,160	5.9%
EAGLE RIVER/CHUGIAK	4,855,840	5.5%
KODIAK ISLAND	2,050,458	2.3%
OTHER GEOGRAPHIC REGION	11,204,319	12.6%

MORTGAGE INSURANCE

UNINSURED	66,530,689	75.0%
PRIMARY MORTGAGE INSURANCE	12,406,349	14.0%
FEDERALLY INSURED - FHA	2,292,857	2.6%
FEDERALLY INSURED - VA	1,599,263	1.8%
FEDERALLY INSURED - RD	2,095,162	2.4%
FEDERALLY INSURED - HUD 184	3,792,117	4.3%

SELLER SERVICER

ALASKA USA	22,101,556	24.9%
WELLS FARGO	24,848,284	28.0%
NORTHRIM BANK	8,035,365	9.1%
OTHER SELLER SERVICER	33,731,231	38.0%

**609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B**

Weighted Average Interest Rate	5.314%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	63

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	25,781,647	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>25,781,647</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,029,743	3.99%
60 DAYS PAST DUE	165,207	0.64%
90 DAYS PAST DUE	126,312	0.49%
120+ DAYS PAST DUE	484,430	1.88%
<b>TOTAL DELINQUENT</b>	<b>1,805,692</b>	<b>7.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,019,082	15.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,908,240	7.4%
TAXABLE FIRST-TIME HOMEBUYER	2,122,812	8.2%
MULTI-FAMILY/SPECIAL NEEDS	8,047,902	31.2%
RURAL	8,748,586	33.9%
VETERANS MORTGAGE PROGRAM	153,104	0.6%
OTHER LOAN PROGRAM	781,922	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,627,643	60.6%
MULTI-FAMILY	6,982,088	27.1%
CONDO	1,554,563	6.0%
DUPLEX	1,074,405	4.2%
3-PLEX/4-PLEX	180,606	0.7%
OTHER PROPERTY TYPE	362,343	1.4%

GEOGRAPHIC REGION

ANCHORAGE	8,027,950	31.1%
FAIRBANKS/NORTH POLE	1,566,647	6.1%
WASILLA/PALMER	2,453,094	9.5%
JUNEAU/KETCHIKAN	1,763,859	6.8%
KENAI/SOLDOTNA/HOMER	3,319,537	12.9%
EAGLE RIVER/CHUGIAK	1,560,618	6.1%
KODIAK ISLAND	857,255	3.3%
OTHER GEOGRAPHIC REGION	6,232,688	24.2%

MORTGAGE INSURANCE

UNINSURED	19,075,486	74.0%
PRIMARY MORTGAGE INSURANCE	2,501,874	9.7%
FEDERALLY INSURED - FHA	2,262,755	8.8%
FEDERALLY INSURED - VA	689,720	2.7%
FEDERALLY INSURED - RD	1,016,750	3.9%
FEDERALLY INSURED - HUD 184	235,062	0.9%

SELLER SERVICER

ALASKA USA	7,052,012	27.4%
WELLS FARGO	5,804,512	22.5%
NORTHRIM BANK	2,076,436	8.1%
OTHER SELLER SERVICER	10,848,687	42.1%

**610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C**

Weighted Average Interest Rate	3.943%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	154,430,876	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>154,430,876</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,654,155	1.07%
60 DAYS PAST DUE	360,561	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	114,958	0.07%
<b>TOTAL DELINQUENT</b>	<b>2,129,674</b>	<b>1.38%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	40,615,828	26.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,891,670	4.5%
TAXABLE FIRST-TIME HOMEBUYER	42,363,411	27.4%
MULTI-FAMILY/SPECIAL NEEDS	12,710,901	8.2%
RURAL	42,542,248	27.5%
VETERANS MORTGAGE PROGRAM	3,072,360	2.0%
OTHER LOAN PROGRAM	6,234,459	4.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	119,602,365	77.4%
MULTI-FAMILY	10,731,160	6.9%
CONDO	8,337,854	5.4%
DUPLEX	11,244,401	7.3%
3-PLEX/4-PLEX	3,226,647	2.1%
OTHER PROPERTY TYPE	1,288,450	0.8%

GEOGRAPHIC REGION

ANCHORAGE	51,405,758	33.3%
FAIRBANKS/NORTH POLE	16,033,037	10.4%
WASILLA/PALMER	15,060,017	9.8%
JUNEAU/KETCHIKAN	11,901,866	7.7%
KENAI/SOLDOTNA/HOMER	17,854,322	11.6%
EAGLE RIVER/CHUGIAK	7,702,148	5.0%
KODIAK ISLAND	6,991,744	4.5%
OTHER GEOGRAPHIC REGION	27,481,985	17.8%

MORTGAGE INSURANCE

UNINSURED	96,223,087	62.3%
PRIMARY MORTGAGE INSURANCE	38,459,861	24.9%
FEDERALLY INSURED - FHA	5,845,069	3.8%
FEDERALLY INSURED - VA	5,182,618	3.4%
FEDERALLY INSURED - RD	4,283,620	2.8%
FEDERALLY INSURED - HUD 184	4,436,621	2.9%

SELLER SERVICER

ALASKA USA	34,408,749	22.3%
WELLS FARGO	33,349,887	21.6%
NORTHRIM BANK	25,327,241	16.4%
OTHER SELLER SERVICER	61,344,999	39.7%

**611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D**

Weighted Average Interest Rate	5.349%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	85,838,534	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>85,838,534</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,153,826	1.34%
60 DAYS PAST DUE	699,202	0.81%
90 DAYS PAST DUE	116,830	0.14%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,969,859</b>	<b>2.29%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	32,844,563	38.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,862,167	12.7%
TAXABLE FIRST-TIME HOMEBUYER	3,580,409	4.2%
MULTI-FAMILY/SPECIAL NEEDS	29,825,068	34.7%
RURAL	5,066,017	5.9%
VETERANS MORTGAGE PROGRAM	2,194,274	2.6%
OTHER LOAN PROGRAM	1,466,037	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,074,253	56.0%
MULTI-FAMILY	25,988,571	30.3%
CONDO	6,028,893	7.0%
DUPLEX	3,993,761	4.7%
3-PLEX/4-PLEX	1,601,528	1.9%
OTHER PROPERTY TYPE	151,529	0.2%

GEOGRAPHIC REGION

ANCHORAGE	44,261,874	51.6%
FAIRBANKS/NORTH POLE	6,826,318	8.0%
WASILLA/PALMER	9,685,996	11.3%
JUNEAU/KETCHIKAN	7,862,837	9.2%
KENAI/SOLDOTNA/HOMER	3,683,694	4.3%
EAGLE RIVER/CHUGIAK	6,671,158	7.8%
KODIAK ISLAND	2,255,224	2.6%
OTHER GEOGRAPHIC REGION	4,591,433	5.3%

MORTGAGE INSURANCE

UNINSURED	57,366,479	66.8%
PRIMARY MORTGAGE INSURANCE	19,916,549	23.2%
FEDERALLY INSURED - FHA	2,650,556	3.1%
FEDERALLY INSURED - VA	2,587,100	3.0%
FEDERALLY INSURED - RD	1,562,278	1.8%
FEDERALLY INSURED - HUD 184	1,755,573	2.0%

SELLER SERVICER

ALASKA USA	19,916,057	23.2%
WELLS FARGO	24,991,624	29.1%
NORTHRIM BANK	5,492,763	6.4%
OTHER SELLER SERVICER	35,438,091	41.3%

**612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A**

Weighted Average Interest Rate	4.901%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	106,804,188	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>106,804,188</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,030,101	0.96%
60 DAYS PAST DUE	967,423	0.91%
90 DAYS PAST DUE	281,150	0.26%
120+ DAYS PAST DUE	890,279	0.83%
<b>TOTAL DELINQUENT</b>	<b>3,168,954</b>	<b>2.97%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,988,553	21.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,178,750	6.7%
TAXABLE FIRST-TIME HOMEBUYER	17,144,306	16.1%
MULTI-FAMILY/SPECIAL NEEDS	25,199,749	23.6%
RURAL	23,479,764	22.0%
VETERANS MORTGAGE PROGRAM	6,615,889	6.2%
OTHER LOAN PROGRAM	4,197,177	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,376,916	72.4%
MULTI-FAMILY	17,853,904	16.7%
CONDO	5,921,355	5.5%
DUPLEX	4,332,969	4.1%
3-PLEX/4-PLEX	800,597	0.7%
OTHER PROPERTY TYPE	518,447	0.5%

GEOGRAPHIC REGION

ANCHORAGE	47,491,234	44.5%
FAIRBANKS/NORTH POLE	9,387,214	8.8%
WASILLA/PALMER	11,762,194	11.0%
JUNEAU/KETCHIKAN	6,462,195	6.1%
KENAI/SOLDOTNA/HOMER	7,044,853	6.6%
EAGLE RIVER/CHUGIAK	5,449,392	5.1%
KODIAK ISLAND	4,430,048	4.1%
OTHER GEOGRAPHIC REGION	14,777,057	13.8%

MORTGAGE INSURANCE

UNINSURED	65,689,722	61.5%
PRIMARY MORTGAGE INSURANCE	17,798,272	16.7%
FEDERALLY INSURED - FHA	6,450,869	6.0%
FEDERALLY INSURED - VA	7,604,968	7.1%
FEDERALLY INSURED - RD	3,435,416	3.2%
FEDERALLY INSURED - HUD 184	5,824,941	5.5%

SELLER SERVICER

ALASKA USA	24,414,485	22.9%
WELLS FARGO	31,954,113	29.9%
NORTHRIM BANK	12,785,070	12.0%
OTHER SELLER SERVICER	37,650,519	35.3%

**613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B**

Weighted Average Interest Rate	5.083%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	98,045,587	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>98,045,587</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,019,737	3.08%
60 DAYS PAST DUE	824,559	0.84%
90 DAYS PAST DUE	453,901	0.46%
120+ DAYS PAST DUE	660,477	0.67%
<b>TOTAL DELINQUENT</b>	<b>4,958,675</b>	<b>5.06%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,705,470	23.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,751,732	11.0%
TAXABLE FIRST-TIME HOMEBUYER	13,462,628	13.7%
MULTI-FAMILY/SPECIAL NEEDS	25,271,020	25.8%
RURAL	18,044,992	18.4%
VETERANS MORTGAGE PROGRAM	4,654,934	4.7%
OTHER LOAN PROGRAM	3,154,810	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,651,745	58.8%
MULTI-FAMILY	23,303,095	23.8%
CONDO	7,855,615	8.0%
DUPLEX	7,048,097	7.2%
3-PLEX/4-PLEX	1,191,408	1.2%
OTHER PROPERTY TYPE	995,629	1.0%

GEOGRAPHIC REGION

ANCHORAGE	47,591,293	48.5%
FAIRBANKS/NORTH POLE	6,918,675	7.1%
WASILLA/PALMER	8,570,947	8.7%
JUNEAU/KETCHIKAN	7,531,483	7.7%
KENAI/SOLDOTNA/HOMER	7,772,728	7.9%
EAGLE RIVER/CHUGIAK	3,098,904	3.2%
KODIAK ISLAND	3,168,512	3.2%
OTHER GEOGRAPHIC REGION	13,393,046	13.7%

MORTGAGE INSURANCE

UNINSURED	67,483,974	68.8%
PRIMARY MORTGAGE INSURANCE	12,051,290	12.3%
FEDERALLY INSURED - FHA	8,101,122	8.3%
FEDERALLY INSURED - VA	6,126,729	6.2%
FEDERALLY INSURED - RD	2,462,428	2.5%
FEDERALLY INSURED - HUD 184	1,820,044	1.9%

SELLER SERVICER

ALASKA USA	23,010,160	23.5%
WELLS FARGO	26,133,639	26.7%
NORTHRIM BANK	13,839,154	14.1%
OTHER SELLER SERVICER	35,062,634	35.8%

**614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C**

Weighted Average Interest Rate	5.373%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	48,472,968	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>48,472,968</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,761,417	9.82%
60 DAYS PAST DUE	232,773	0.48%
90 DAYS PAST DUE	207,039	0.43%
120+ DAYS PAST DUE	1,882,433	3.88%
<b>TOTAL DELINQUENT</b>	<b>7,083,662</b>	<b>14.61%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	8,527,083	17.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,653,427	9.6%
TAXABLE FIRST-TIME HOMEBUYER	12,054,101	24.9%
MULTI-FAMILY/SPECIAL NEEDS	13,932,822	28.7%
RURAL	5,579,300	11.5%
VETERANS MORTGAGE PROGRAM	2,111,714	4.4%
OTHER LOAN PROGRAM	1,614,521	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,181,506	56.1%
MULTI-FAMILY	13,501,849	27.9%
CONDO	4,463,046	9.2%
DUPLEX	2,667,078	5.5%
3-PLEX/4-PLEX	344,676	0.7%
OTHER PROPERTY TYPE	314,813	0.6%

GEOGRAPHIC REGION

ANCHORAGE	25,937,094	53.5%
FAIRBANKS/NORTH POLE	5,668,852	11.7%
WASILLA/PALMER	5,866,332	12.1%
JUNEAU/KETCHIKAN	2,458,047	5.1%
KENAI/SOLDOTNA/HOMER	1,952,877	4.0%
EAGLE RIVER/CHUGIAK	1,201,528	2.5%
KODIAK ISLAND	1,229,080	2.5%
OTHER GEOGRAPHIC REGION	4,159,159	8.6%

MORTGAGE INSURANCE

UNINSURED	29,076,534	60.0%
PRIMARY MORTGAGE INSURANCE	10,224,357	21.1%
FEDERALLY INSURED - FHA	4,329,318	8.9%
FEDERALLY INSURED - VA	2,073,762	4.3%
FEDERALLY INSURED - RD	902,990	1.9%
FEDERALLY INSURED - HUD 184	1,866,007	3.8%

SELLER SERVICER

ALASKA USA	15,397,126	31.8%
WELLS FARGO	9,951,710	20.5%
NORTHRIM BANK	2,893,563	6.0%
OTHER SELLER SERVICER	20,230,569	41.7%

**615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A**

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	460
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	143,082,635	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>143,082,635</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	575,861	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,506,774	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	575,861	0.4%
MULTI-FAMILY	142,506,774	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	575,861	0.4%
FAIRBANKS/NORTH POLE	142,506,774	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,506,774	99.6%
PRIMARY MORTGAGE INSURANCE	575,861	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	575,861	0.4%
WELLS FARGO	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	142,506,774	99.6%

**616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B**

Weighted Average Interest Rate	3.999%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	164,821,095	99.0%
PARTICIPATION LOANS	1,590,483	1.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>166,411,579</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,145,535	1.29%
60 DAYS PAST DUE	168,348	0.10%
90 DAYS PAST DUE	124,294	0.07%
120+ DAYS PAST DUE	140,378	0.08%
<b>TOTAL DELINQUENT</b>	<b>2,578,555</b>	<b>1.55%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	63,480,084	38.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,704,867	2.2%
TAXABLE FIRST-TIME HOMEBUYER	53,575,740	32.2%
MULTI-FAMILY/SPECIAL NEEDS	9,186,552	5.5%
RURAL	25,592,607	15.4%
VETERANS MORTGAGE PROGRAM	3,005,798	1.8%
OTHER LOAN PROGRAM	7,865,931	4.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	134,676,902	80.9%
MULTI-FAMILY	8,642,583	5.2%
CONDO	9,642,897	5.8%
DUPLEX	11,227,568	6.7%
3-PLEX/4-PLEX	1,861,021	1.1%
OTHER PROPERTY TYPE	360,608	0.2%

GEOGRAPHIC REGION

ANCHORAGE	66,517,639	40.0%
FAIRBANKS/NORTH POLE	18,015,990	10.8%
WASILLA/PALMER	19,605,267	11.8%
JUNEAU/KETCHIKAN	14,133,608	8.5%
KENAI/SOLDOTNA/HOMER	15,725,100	9.4%
EAGLE RIVER/CHUGIAK	11,882,476	7.1%
KODIAK ISLAND	2,875,307	1.7%
OTHER GEOGRAPHIC REGION	17,656,192	10.6%

MORTGAGE INSURANCE

UNINSURED	83,118,094	49.9%
PRIMARY MORTGAGE INSURANCE	67,217,866	40.4%
FEDERALLY INSURED - FHA	5,835,525	3.5%
FEDERALLY INSURED - VA	3,785,795	2.3%
FEDERALLY INSURED - RD	3,717,133	2.2%
FEDERALLY INSURED - HUD 184	2,737,166	1.6%

SELLER SERVICER

ALASKA USA	45,177,280	27.1%
WELLS FARGO	22,842,410	13.7%
NORTHRIM BANK	45,128,040	27.1%
OTHER SELLER SERVICER	53,263,849	32.0%

**617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C**

Weighted Average Interest Rate	5.560%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	49,804,343	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>49,804,343</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	281,051	0.56%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>281,051</b>	<b>0.56%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,708,537	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,416,067	2.8%
TAXABLE FIRST-TIME HOMEBUYER	4,027,123	8.1%
MULTI-FAMILY/SPECIAL NEEDS	30,784,608	61.8%
RURAL	4,128,234	8.3%
VETERANS MORTGAGE PROGRAM	857,621	1.7%
OTHER LOAN PROGRAM	882,153	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,538,124	41.2%
MULTI-FAMILY	25,250,503	50.7%
CONDO	1,610,283	3.2%
DUPLEX	1,506,550	3.0%
3-PLEX/4-PLEX	842,434	1.7%
OTHER PROPERTY TYPE	56,449	0.1%

GEOGRAPHIC REGION

ANCHORAGE	25,598,612	51.4%
FAIRBANKS/NORTH POLE	5,251,996	10.5%
WASILLA/PALMER	5,850,840	11.7%
JUNEAU/KETCHIKAN	3,144,551	6.3%
KENAI/SOLDOTNA/HOMER	5,019,681	10.1%
EAGLE RIVER/CHUGIAK	1,426,331	2.9%
KODIAK ISLAND	812,824	1.6%
OTHER GEOGRAPHIC REGION	2,699,509	5.4%

MORTGAGE INSURANCE

UNINSURED	41,948,005	84.2%
PRIMARY MORTGAGE INSURANCE	5,028,801	10.1%
FEDERALLY INSURED - FHA	479,300	1.0%
FEDERALLY INSURED - VA	455,809	0.9%
FEDERALLY INSURED - RD	827,029	1.7%
FEDERALLY INSURED - HUD 184	1,065,399	2.1%

SELLER SERVICER

ALASKA USA	6,489,515	13.0%
WELLS FARGO	9,263,653	18.6%
NORTHRIM BANK	18,111,089	36.4%
OTHER SELLER SERVICER	15,940,087	32.0%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.269%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	138,986,556	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>138,986,556</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,091,475	0.79%
60 DAYS PAST DUE	491,010	0.35%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,582,484</b>	<b>1.14%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	58,529,394	42.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	29,698,251	21.4%
MULTI-FAMILY/SPECIAL NEEDS	13,901,757	10.0%
RURAL	23,878,173	17.2%
VETERANS MORTGAGE PROGRAM	157,182	0.1%
OTHER LOAN PROGRAM	12,821,799	9.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,784,313	72.5%
MULTI-FAMILY	13,080,562	9.4%
CONDO	9,939,834	7.2%
DUPLEX	10,272,347	7.4%
3-PLEX/4-PLEX	2,356,120	1.7%
OTHER PROPERTY TYPE	2,553,381	1.8%

GEOGRAPHIC REGION

ANCHORAGE	54,067,208	38.9%
FAIRBANKS/NORTH POLE	11,878,826	8.5%
WASILLA/PALMER	14,672,429	10.6%
JUNEAU/KETCHIKAN	13,900,605	10.0%
KENAI/SOLDOTNA/HOMER	14,716,539	10.6%
EAGLE RIVER/CHUGIAK	7,735,786	5.6%
KODIAK ISLAND	2,641,066	1.9%
OTHER GEOGRAPHIC REGION	19,374,097	13.9%

MORTGAGE INSURANCE

UNINSURED	81,321,387	58.5%
PRIMARY MORTGAGE INSURANCE	51,607,643	37.1%
FEDERALLY INSURED - FHA	2,644,049	1.9%
FEDERALLY INSURED - VA	1,077,088	0.8%
FEDERALLY INSURED - RD	1,851,315	1.3%
FEDERALLY INSURED - HUD 184	485,073	0.3%

SELLER SERVICER

ALASKA USA	42,622,062	30.7%
WELLS FARGO	922,238	0.7%
NORTHRIM BANK	37,290,572	26.8%
OTHER SELLER SERVICER	58,151,685	41.8%

**619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.286%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	208,864,975	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>208,864,975</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	562,338	0.27%
60 DAYS PAST DUE	320,121	0.15%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>882,459</b>	<b>0.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	87,635,932	42.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	312,427	0.1%
TAXABLE FIRST-TIME HOMEBUYER	53,511,949	25.6%
MULTI-FAMILY/SPECIAL NEEDS	23,976,061	11.5%
RURAL	33,836,503	16.2%
VETERANS MORTGAGE PROGRAM	79,767	0.0%
OTHER LOAN PROGRAM	9,512,335	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	155,859,513	74.6%
MULTI-FAMILY	20,997,906	10.1%
CONDO	14,988,585	7.2%
DUPLEX	13,210,323	6.3%
3-PLEX/4-PLEX	3,231,479	1.5%
OTHER PROPERTY TYPE	577,168	0.3%

GEOGRAPHIC REGION

ANCHORAGE	75,044,391	35.9%
FAIRBANKS/NORTH POLE	22,718,581	10.9%
WASILLA/PALMER	28,579,168	13.7%
JUNEAU/KETCHIKAN	19,835,245	9.5%
KENAI/SOLDOTNA/HOMER	20,008,499	9.6%
EAGLE RIVER/CHUGIAK	6,455,028	3.1%
KODIAK ISLAND	8,765,068	4.2%
OTHER GEOGRAPHIC REGION	27,458,995	13.1%

MORTGAGE INSURANCE

UNINSURED	111,654,674	53.5%
PRIMARY MORTGAGE INSURANCE	82,766,097	39.6%
FEDERALLY INSURED - FHA	4,686,494	2.2%
FEDERALLY INSURED - VA	1,392,953	0.7%
FEDERALLY INSURED - RD	6,282,255	3.0%
FEDERALLY INSURED - HUD 184	2,082,502	1.0%

SELLER SERVICER

ALASKA USA	46,811,296	22.4%
WELLS FARGO	2,735,720	1.3%
NORTHRIM BANK	60,549,066	29.0%
OTHER SELLER SERVICER	98,768,892	47.3%

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2019

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>AHFC GENERAL FUND</b>										
CFTHB	26,981,906	0	0	26,981,906	9.7%	3.580%	355	89	0	0.00%
CHELP	582,096	0	0	582,096	0.2%	3.625%	359	77	0	0.00%
CMFTX	340,443	0	0	340,443	0.1%	6.250%	116	77	0	0.00%
COGLC	4,813,205	0	0	4,813,205	1.7%	5.473%	260	74	0	0.00%
COMH	415,071	0	0	415,071	0.1%	3.750%	359	85	0	0.00%
COR	8,276,595	0	0	8,276,595	3.0%	3.714%	341	85	0	0.00%
COR30	957,131	0	0	957,131	0.3%	3.765%	359	78	0	0.00%
CTAX	52,039,879	0	0	52,039,879	18.6%	3.798%	354	85	1,804,339	3.47%
CVETS	19,377,981	0	0	19,377,981	6.9%	3.516%	344	94	0	0.00%
ETAX	29,732,704	0	0	29,732,704	10.7%	3.655%	355	90	0	0.00%
SRETX	1,754,192	0	0	1,754,192	0.6%	3.439%	313	81	0	0.00%
SRV30	309,009	0	0	309,009	0.1%	3.500%	359	100	0	0.00%
SRX15	313,640	0	0	313,640	0.1%	3.250%	179	81	0	0.00%
SRX30	5,096,302	0	0	5,096,302	1.8%	3.585%	359	78	0	0.00%
CTEMP	4,016,111	0	0	4,016,111	1.4%	4.466%	274	76	179,612	4.47%
CREOS	0	0	3,558,803	3,558,803	1.3%	0.000%	0	-	-	-
CNCL2	2,509,627	0	0	2,509,627	0.9%	3.568%	347	84	0	0.00%
CHD04	8,192,349	6,247,386	0	14,439,735	5.2%	3.049%	188	73	302,323	2.09%
COHAP	7,041,230	3,851,102	0	10,892,332	3.9%	2.451%	312	82	635,577	5.84%
SRHRF	26,565,596	1,801,616	0	28,367,212	10.2%	3.901%	288	68	430,511	1.52%
SRQ30	369,493	0	0	369,493	0.1%	3.500%	359	78	0	0.00%
UNCON	0	0	63,950,758	63,950,758	22.9%	1.416%	292	-	-	-
	<b>199,684,559</b>	<b>11,900,105</b>	<b>67,509,561</b>	<b>279,094,224</b>	<b>100.0%</b>	<b>3.096%</b>	<b>314</b>	<b>63</b>	<b>3,352,361</b>	<b>1.58%</b>
<b>COLLATERALIZED VETERANS BONDS</b>										
C1611	13,478,633	64,870	0	13,543,503	14.1%	4.673%	239	76	1,357,058	10.02%
C1612	22,752,050	3,601,810	0	26,353,860	27.5%	3.177%	322	91	718,915	2.73%
C161C	11,977,912	0	0	11,977,912	12.5%	5.573%	286	78	573,405	4.79%
C1911	33,249,284	0	0	33,249,284	34.7%	4.992%	340	91	590,980	1.78%
C191C	10,589,533	0	0	10,589,533	11.1%	4.599%	348	82	479,034	4.52%
	<b>92,047,412</b>	<b>3,666,680</b>	<b>0</b>	<b>95,714,092</b>	<b>100.0%</b>	<b>4.476%</b>	<b>315</b>	<b>86</b>	<b>3,719,391</b>	<b>3.89%</b>
<b>GENERAL MORTGAGE REVENUE BONDS II</b>										
GM12A	104,615,083	707,473	0	105,322,557	19.2%	4.389%	302	77	2,583,814	2.45%
GM16A	79,782,121	8,449,667	0	88,231,788	16.1%	3.793%	319	82	2,133,129	2.42%
GM18A	106,408,900	0	0	106,408,900	19.4%	4.372%	340	87	1,606,807	1.51%
GM18B	65,914,480	2,813,080	0	68,727,559	12.5%	4.425%	278	73	2,744,192	3.99%
GM18X	6,494,615	0	0	6,494,615	1.2%	5.064%	332	90	204,756	3.15%
GM12X	9,102,405	0	0	9,102,405	1.7%	4.659%	342	87	0	0.00%
GM19A	78,398,245	0	0	78,398,245	14.3%	3.741%	350	89	389,735	0.50%
GM19P	56,197,809	0	0	56,197,809	10.2%	4.346%	274	78	2,684,749	4.78%
GM19B	25,203,399	694,584	0	25,897,983	4.7%	4.997%	281	72	736,723	2.84%
GM19X	3,987,322	0	0	3,987,322	0.7%	5.514%	345	87	0	0.00%
	<b>536,104,379</b>	<b>12,664,804</b>	<b>0</b>	<b>548,769,183</b>	<b>100.0%</b>	<b>4.247%</b>	<b>313</b>	<b>81</b>	<b>13,083,905</b>	<b>2.38%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2019

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b><u>GOVERNMENTAL PURPOSE BONDS</u></b>										
GP011	10,804,718	1,065,900	0	11,870,618	6.2%	3.876%	292	74	172,409	1.45%
GP012	9,528,403	1,395,204	0	10,923,607	5.7%	3.932%	280	73	137,154	1.26%
GP013	15,955,169	3,776,889	0	19,732,057	10.3%	3.534%	293	76	995,063	5.04%
GP01C	70,041,248	35,233,589	0	105,274,837	55.0%	3.197%	272	73	4,547,723	4.32%
GPGM1	26,408,751	5,740,089	0	32,148,841	16.8%	3.274%	289	75	635,103	1.98%
GP10B	2,638,615	807,166	0	3,445,781	1.8%	3.419%	289	77	4,365	0.13%
GP11B	6,283,639	1,573,456	0	7,857,095	4.1%	3.485%	293	76	427,125	5.44%
	<b>141,660,543</b>	<b>49,592,293</b>	<b>0</b>	<b>191,252,836</b>	<b>100.0%</b>	<b>3.345%</b>	<b>280</b>	<b>74</b>	<b>6,918,942</b>	<b>3.62%</b>
<b><u>HOME MORTGAGE REVENUE BONDS</u></b>										
E021A	26,096,090	1,000,864	0	27,096,954	3.9%	5.383%	216	65	1,858,309	6.86%
E021B	39,251,420	0	0	39,251,420	5.7%	5.342%	280	74	1,041,844	2.65%
E021C	5,842,904	0	0	5,842,904	0.8%	4.881%	265	71	66,604	1.14%
E071A	67,455,283	399,100	0	67,854,382	9.8%	4.614%	284	75	2,225,063	3.28%
E07AL	4,741,507	0	0	4,741,507	0.7%	4.449%	282	71	151,773	3.20%
E071B	65,037,752	206,281	0	65,244,033	9.4%	4.692%	288	77	1,868,153	2.86%
E07BL	3,799,956	0	0	3,799,956	0.5%	4.622%	288	75	361,847	9.52%
E071D	87,641,965	224,774	0	87,866,739	12.7%	4.559%	294	77	1,982,237	2.26%
E07DL	5,833,095	0	0	5,833,095	0.8%	4.949%	286	77	227,105	3.89%
E076B	4,776,280	753,729	0	5,530,009	0.8%	5.066%	195	63	502,685	9.09%
E076C	4,867,271	326,355	0	5,193,627	0.8%	5.354%	203	69	574,466	11.06%
E077C	8,742,402	228,755	0	8,971,156	1.3%	5.143%	207	65	1,327,594	14.80%
E091A	87,906,065	10,271,430	0	98,177,496	14.2%	4.166%	294	77	4,110,920	4.19%
E09AL	6,915,210	0	0	6,915,210	1.0%	4.657%	291	77	419,581	6.07%
E098A	5,937,818	257,224	0	6,195,042	0.9%	5.355%	216	71	1,083,006	17.48%
E098B	7,667,393	386,146	0	8,053,538	1.2%	5.333%	226	70	1,748,397	21.71%
E099C	19,490,936	0	0	19,490,936	2.8%	5.379%	239	71	1,832,863	9.40%
E091B	97,122,304	9,032,074	0	106,154,378	15.4%	4.116%	292	76	3,167,216	2.98%
E09BL	7,401,052	0	0	7,401,052	1.1%	4.376%	291	76	272,033	3.68%
E091D	96,935,108	7,406,519	0	104,341,627	15.1%	4.280%	294	77	3,485,641	3.34%
E09DL	7,571,414	0	0	7,571,414	1.1%	4.434%	298	80	278,785	3.68%
	<b>661,033,226</b>	<b>30,493,249</b>	<b>0</b>	<b>691,526,475</b>	<b>100.0%</b>	<b>4.548%</b>	<b>282</b>	<b>75</b>	<b>28,586,120</b>	<b>4.13%</b>
<b><u>MORTGAGE REVENUE BONDS</u></b>										
E0912	65,257,027	1,736,069	0	66,993,096	52.9%	3.546%	263	73	3,356,664	5.01%
E11A2	18,583,096	0	0	18,583,096	14.7%	4.933%	282	78	749,449	4.03%
E11B1	22,035,557	3,480,391	0	25,515,948	20.1%	4.046%	294	78	593,379	2.33%
E11AL	14,252,360	1,385,055	0	15,637,414	12.3%	4.701%	267	69	0	0.00%
	<b>120,128,040</b>	<b>6,601,515</b>	<b>0</b>	<b>126,729,554</b>	<b>100.0%</b>	<b>3.993%</b>	<b>272</b>	<b>74</b>	<b>4,699,492</b>	<b>3.71%</b>
<b><u>STATE CAPITAL PROJECT BONDS</u></b>										
SC02A	21,459,166	0	0	21,459,166	81.6%	5.223%	207	58	1,630,472	7.60%
SC11A	4,841,904	0	0	4,841,904	18.4%	6.639%	213	60	988,324	20.41%
	<b>26,301,070</b>	<b>0</b>	<b>0</b>	<b>26,301,070</b>	<b>100.0%</b>	<b>5.483%</b>	<b>208</b>	<b>58</b>	<b>2,618,796</b>	<b>9.96%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2019

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<b>TOTAL PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>STATE CAPITAL PROJECT BONDS II</b>										
SC12A	45,093,076	0	0	45,093,076	3.2%	5.574%	225	61	783,457	1.74%
SC13A	67,237,242	0	0	67,237,242	4.7%	5.461%	268	68	737,452	1.10%
SC14A	88,716,436	0	0	88,716,436	6.2%	5.334%	253	68	4,320,849	4.87%
SC14B	25,781,647	0	0	25,781,647	1.8%	5.314%	237	63	1,805,692	7.00%
SC14C	154,430,876	0	0	154,430,876	10.8%	3.943%	265	72	2,129,674	1.38%
SC14D	85,838,534	0	0	85,838,534	6.0%	5.349%	290	70	1,969,859	2.29%
SC15A	106,804,188	0	0	106,804,188	7.5%	4.901%	264	71	3,168,954	2.97%
SC15B	98,045,587	0	0	98,045,587	6.9%	5.083%	237	65	4,958,675	5.06%
SC15C	48,472,968	0	0	48,472,968	3.4%	5.373%	251	71	7,083,662	14.61%
SC17A	143,082,635	0	0	143,082,635	10.0%	6.615%	460	80	0	0.00%
SC17B	164,821,095	1,590,483	0	166,411,579	11.7%	3.999%	302	76	2,578,555	1.55%
SC17C	49,804,343	0	0	49,804,343	3.5%	5.560%	247	71	281,051	0.56%
SC18A	138,986,556	0	0	138,986,556	9.7%	4.269%	320	78	1,582,484	1.14%
SC19A	208,864,975	0	0	208,864,975	14.6%	4.286%	324	83	882,459	0.42%
	<b>1,425,980,161</b>	<b>1,590,483</b>	<b>0</b>	<b>1,427,570,644</b>	<b>100.0%</b>	<b>4.873%</b>	<b>299</b>	<b>74</b>	<b>32,282,823</b>	<b>2.26%</b>
<b>TOTAL</b>	<b>3,202,939,390</b>	<b>116,509,129</b>	<b>67,509,561</b>	<b>3,386,958,079</b>	<b>100.0%</b>	<b>4.433%</b>	<b>297</b>	<b>75</b>	<b>95,261,831</b>	<b>2.87%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **11/30/2019**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	860,229,738	21,481,359	0	881,711,097	26.0%	4.189%	308	77	20,636,210	2.34%
TAX-EXEMPT FIRST-TIME HOMEBUYER	723,946,065	64,145,105	0	788,091,170	23.3%	4.231%	291	78	33,012,315	4.19%
TAXABLE FIRST-TIME HOMEBUYER	520,079,333	9,187,573	0	529,266,905	15.6%	4.194%	305	81	14,980,354	2.83%
MULTI-FAMILY/SPECIAL NEEDS	463,344,044	0	0	463,344,044	13.7%	6.284%	303	69	11,664,872	2.52%
RURAL	419,883,147	12,214,282	0	432,097,430	12.8%	4.194%	272	71	7,978,157	1.85%
VETERANS	130,640,940	8,020,988	0	138,661,929	4.1%	4.213%	300	85	4,075,061	2.94%
NON-CONFORMING II	69,698,404	1,405,719	0	71,104,123	2.1%	4.106%	313	79	2,766,486	3.89%
MF SOFT SECONDS	0	0	39,876,815	39,876,815	1.2%	1.511%	298	-	-	-
LOANS TO SPONSORS	0	0	9,989,656	9,989,656	0.3%	0.000%	284	-	-	-
LOANS TO SPONSORS II	0	0	9,474,662	9,474,662	0.3%	2.828%	340	-	-	-
CONDO ASSOCIATION LOANS	6,213,553	0	0	6,213,553	0.2%	6.366%	124	16	123,283	1.98%
NON-CONFORMING I	5,124,483	54,102	0	5,178,585	0.2%	4.152%	268	64	0	0.00%
NOTES RECEIVABLE	0	0	4,609,625	4,609,625	0.1%	0.764%	161	-	-	-
REAL ESTATE OWNED	0	0	3,558,803	3,558,803	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	2,078,792	0	0	2,078,792	0.1%	3.625%	146	80	0	0.00%
OTHER LOAN PROGRAM	1,356,533	0	0	1,356,533	0.0%	5.000%	65	26	25,093	1.85%
SECOND MORTGAGE ENERGY	173,923	0	0	173,923	0.0%	3.694%	123	5	0	0.00%
BUILDING MATERIAL LOAN	170,435	0	0	170,435	0.0%	3.770%	145	23	0	0.00%
<b>AHFC TOTAL</b>	<b>3,202,939,390</b>	<b>116,509,129</b>	<b>67,509,561</b>	<b>3,386,958,079</b>	<b>100.0%</b>	<b>4.433%</b>	<b>297</b>	<b>75</b>	<b>95,261,831</b>	<b>2.87%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **11/30/2019**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,263,822,580	90,696,176	24,439,838	2,378,958,594	70.2%	4.178%	297	77	70,037,207	2.97%
MULTI-PLEX	420,812,657	0	42,713,789	463,526,446	13.7%	5.919%	303	61	10,774,966	2.56%
CONDOMINIUM	291,541,035	18,948,829	0	310,489,864	9.2%	4.327%	289	77	9,105,168	2.93%
DUPLEX	172,614,047	5,943,656	111,441	178,669,144	5.3%	4.224%	297	76	4,359,195	2.44%
FOUR-PLEX	29,450,355	718,060	74,544	30,242,959	0.9%	4.271%	303	74	297,521	0.99%
TRI-PLEX	13,569,487	50,499	169,949	13,789,935	0.4%	4.139%	305	72	231,935	1.70%
MOBILE HOME TYPE I	8,876,867	151,909	0	9,028,776	0.3%	4.409%	269	72	455,838	5.05%
ENERGY EFFICIENCY RLP	2,078,792	0	0	2,078,792	0.1%	3.625%	146	80	0	0.00%
MOBILE HOME TYPE II	173,568	0	0	173,568	0.0%	3.931%	97	56	0	0.00%
<b>AHFC TOTAL</b>	<b>3,202,939,390</b>	<b>116,509,129</b>	<b>67,509,561</b>	<b>3,386,958,079</b>	<b>100.0%</b>	<b>4.433%</b>	<b>297</b>	<b>75</b>	<b>95,261,831</b>	<b>2.87%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2019

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,321,872,327	52,515,653	43,985,640	1,418,373,620	41.9%	4.391%	289	74	46,473,082	3.38%
WASILLA	267,193,891	12,016,303	1,524,537	280,734,731	8.3%	4.358%	295	79	12,626,056	4.52%
FAIRBANKS	228,564,713	8,450,290	4,451,441	241,466,444	7.1%	4.373%	292	75	6,423,837	2.71%
FORT WAINWRIGHT	142,506,774	0	0	142,506,774	4.2%	6.625%	461	80	0	0.00%
JUNEAU	127,418,785	3,851,852	7,819,845	139,090,481	4.1%	4.255%	309	69	1,859,317	1.42%
EAGLE RIVER	128,516,940	4,975,169	0	133,492,108	3.9%	4.175%	302	79	5,268,422	3.95%
PALMER	114,639,857	5,103,660	1,132,888	120,876,405	3.6%	4.460%	293	77	3,350,718	2.80%
KETCHIKAN	115,295,912	4,271,246	847,802	120,414,959	3.6%	4.129%	291	74	459,747	0.38%
SOLDOTNA	113,583,259	4,787,554	364,846	118,735,659	3.5%	4.051%	285	75	3,491,318	2.95%
KODIAK	86,949,503	2,252,109	0	89,201,612	2.6%	4.363%	281	75	2,460,164	2.76%
NORTH POLE	76,424,202	2,977,655	375,000	79,776,857	2.4%	4.363%	295	79	2,048,911	2.58%
KENAI	63,370,207	2,738,300	0	66,108,507	2.0%	4.354%	295	75	1,804,615	2.73%
OTHER SOUTHEAST	60,459,491	1,566,360	926,790	62,952,641	1.9%	4.262%	272	68	739,206	1.19%
HOMER	48,432,190	1,162,664	2,324,460	51,919,313	1.5%	4.074%	283	68	551,000	1.11%
OTHER SOUTHCENTRAL	40,559,463	1,964,320	629,023	43,152,806	1.3%	4.299%	290	73	1,743,232	4.10%
PETERSBURG	35,618,234	1,035,585	0	36,653,820	1.1%	3.980%	268	69	255,629	0.70%
OTHER NORTH	31,994,950	662,189	623,109	33,280,248	1.0%	4.469%	243	69	1,235,998	3.78%
CHUGIAK	31,067,108	1,269,124	0	32,336,231	1.0%	4.190%	305	78	1,004,024	3.10%
SITKA	28,591,207	1,033,510	0	29,624,717	0.9%	4.209%	301	73	717,587	2.42%
OTHER KENAI PENNINSULA	22,033,848	683,002	160,512	22,877,363	0.7%	4.214%	282	72	223,677	0.98%
NIKISKI	18,956,599	623,957	129,997	19,710,553	0.6%	4.170%	283	74	307,085	1.57%
STERLING	17,604,059	449,619	322,247	18,375,925	0.5%	4.099%	279	72	151,773	0.84%
BETHEL	18,071,382	240,581	1,198	18,313,161	0.5%	5.131%	215	69	311,274	1.70%
CORDOVA	16,929,096	494,254	157,263	17,580,614	0.5%	4.192%	285	71	0	0.00%
OTHER SOUTHWEST	15,629,609	418,941	1,446,557	17,495,107	0.5%	4.675%	251	59	530,529	3.31%
SEWARD	16,618,059	585,294	281,500	17,484,853	0.5%	4.693%	282	70	759,485	4.41%
NOME	14,037,726	379,939	4,905	14,422,571	0.4%	4.561%	265	74	465,145	3.23%
<b>AHFC TOTAL</b>	<b>3,202,939,390</b>	<b>116,509,129</b>	<b>67,509,561</b>	<b>3,386,958,079</b>	<b>100.0%</b>	<b>4.433%</b>	<b>297</b>	<b>75</b>	<b>95,261,831</b>	<b>2.87%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2019

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,438,296,407	46,392,636	4,914,979	1,489,604,022	44.0%	4.712%	296	66	31,447,893	2.12%
UNINSURED - LTV > 80 (RURAL)	292,497,301	5,457,192	2,329,752	300,284,245	8.9%	4.614%	275	75	5,673,390	1.90%
PMI - RADIAN GUARANTY	252,460,474	8,634,376	0	261,094,850	7.7%	4.104%	324	87	4,290,849	1.64%
FEDERALLY INSURED - FHA	209,777,396	12,038,091	0	221,815,487	6.5%	4.786%	250	77	20,590,644	9.28%
PMI - ESSENT GUARANTY	174,242,166	5,536,197	0	179,778,364	5.3%	4.042%	331	88	3,369,006	1.87%
FEDERALLY INSURED - VA	162,278,846	10,462,024	0	172,740,870	5.1%	4.341%	284	86	7,508,377	4.35%
FEDERALLY INSURED - RD	135,022,174	8,576,836	0	143,599,009	4.2%	4.263%	285	86	7,159,187	4.99%
PMI - MORTGAGE GUARANTY	137,434,724	3,835,715	0	141,270,439	4.2%	4.072%	328	88	1,768,870	1.25%
PMI - CMG MORTGAGE INSURANCE	134,397,934	6,306,880	0	140,704,814	4.2%	4.140%	320	86	2,513,751	1.79%
FEDERALLY INSURED - HUD 184	113,221,438	5,160,814	0	118,382,252	3.5%	4.263%	283	84	6,582,217	5.56%
PMI - UNITED GUARANTY	90,668,093	2,104,073	0	92,772,166	2.7%	4.156%	329	88	3,109,335	3.35%
PMI - GENWORTH GE	60,144,342	1,920,441	0	62,064,783	1.8%	4.048%	330	88	1,248,312	2.01%
UNINSURED - UNCONVENTIONAL	0	0	60,264,829	60,264,829	1.8%	1.263%	273	-	-	-
PMI - NATIONAL MORTGAGE INSUR	1,338,219	59,250	0	1,397,469	0.0%	4.460%	333	88	0	0.00%
PMI - PMI MORTGAGE INSURANCE	459,893	20,717	0	480,611	0.0%	5.187%	224	66	0	0.00%
PMI - COMMONWEALTH	386,865	0	0	386,865	0.0%	4.500%	296	81	0	0.00%
PMI - REPUBLIC MORTGAGE	269,062	0	0	269,062	0.0%	3.625%	358	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	44,057	3,886	0	47,943	0.0%	6.088%	117	39	0	0.00%
<b>AHFC TOTAL</b>	<b>3,202,939,390</b>	<b>116,509,129</b>	<b>67,509,561</b>	<b>3,386,958,079</b>	<b>100.0%</b>	<b>4.433%</b>	<b>297</b>	<b>75</b>	<b>95,261,831</b>	<b>2.87%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: 11/30/2019

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	763,459,238	34,327,656	0	797,786,895	23.6%	4.353%	291	79	27,351,345	3.43%
WELLS FARGO MORTGAGE	626,873,593	31,738,907	0	658,612,501	19.4%	4.565%	252	70	34,987,592	5.31%
NORTHRIM BANK	629,634,687	20,192,778	0	649,827,465	19.2%	4.177%	326	83	8,656,612	1.33%
FIRST NATIONAL BANK OF AK	366,349,610	11,106,590	0	377,456,200	11.1%	4.913%	270	69	7,744,391	2.05%
FIRST BANK	193,407,824	5,829,966	0	199,237,790	5.9%	4.026%	296	74	473,806	0.24%
COMMERCIAL LOANS	157,380,937	0	0	157,380,937	4.6%	6.320%	431	80	0	0.00%
AHFC (SUBSERVICED BY FNBA)	148,102,209	2,741,951	0	150,844,160	4.5%	4.780%	320	73	5,347,657	3.55%
DENALI FEDERAL CREDIT UNION	107,037,758	3,711,118	0	110,748,876	3.3%	4.034%	317	81	4,835,869	4.37%
MT. MCKINLEY BANK	77,368,626	2,654,440	0	80,023,067	2.4%	4.164%	301	78	1,644,969	2.06%
AHFC DIRECT SERVICING	0	0	67,509,561	67,509,561	2.0%	1.341%	277	-	-	-
DENALI STATE BANK	50,557,891	1,174,712	0	51,732,604	1.5%	4.102%	313	81	782,145	1.51%
SPIRIT OF ALASKA FCU	38,162,602	1,755,853	0	39,918,455	1.2%	4.337%	274	75	1,455,504	3.65%
KODIAK ISLAND HA	23,061,012	541,344	0	23,602,356	0.7%	4.284%	266	70	1,767,557	7.49%
CORNERSTONE HOME LENDING	8,241,725	236,509	0	8,478,233	0.3%	3.961%	326	85	0	0.00%
MATANUSKA VALLEY FCU	8,052,545	321,557	0	8,374,102	0.2%	4.125%	323	77	214,383	2.56%
TONGASS FCU	5,249,133	175,745	0	5,424,878	0.2%	4.341%	322	78	0	0.00%
<b>AHFC TOTAL</b>	<b>3,202,939,390</b>	<b>116,509,129</b>	<b>67,509,561</b>	<b>3,386,958,079</b>	<b>100.0%</b>	<b>4.433%</b>	<b>297</b>	<b>75</b>	<b>95,261,831</b>	<b>2.87%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **11/30/2019**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,425,980,161	1,590,483	0	1,427,570,644	42.1%	4.873%	299	74	32,282,823	2.26%
HOME MORTGAGE REVENUE BONDS	661,033,226	30,493,249	0	691,526,475	20.4%	4.548%	282	75	28,586,120	4.13%
GENERAL MORTGAGE REVENUE BONDS II	536,104,379	12,664,804	0	548,769,183	16.2%	4.247%	313	81	13,083,905	2.38%
AHFC GENERAL FUND	199,684,559	11,900,105	67,509,561	279,094,224	8.2%	3.096%	314	63	3,352,361	1.58%
GOVERNMENTAL PURPOSE BONDS	141,660,543	49,592,293	0	191,252,836	5.6%	3.345%	280	74	6,918,942	3.62%
MORTGAGE REVENUE BONDS	120,128,040	6,601,515	0	126,729,554	3.7%	3.993%	272	74	4,699,492	3.71%
COLLATERALIZED VETERANS BONDS	92,047,412	3,666,680	0	95,714,092	2.8%	4.476%	315	86	3,719,391	3.89%
STATE CAPITAL PROJECT BONDS	26,301,070	0	0	26,301,070	0.8%	5.483%	208	58	2,618,796	9.96%
<b>AHFC TOTAL</b>	<b>3,202,939,390</b>	<b>116,509,129</b>	<b>67,509,561</b>	<b>3,386,958,079</b>	<b>100.0%</b>	<b>4.433%</b>	<b>297</b>	<b>75</b>	<b>95,261,831</b>	<b>2.87%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2019**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	440,334,212	607,776,685	494,609,268	282,111,391	45,717,273
MORTGAGE AND LOAN COMMITMENTS	428,078,361	594,588,930	490,799,679	266,976,836	42,133,273
MORTGAGE AND LOAN PURCHASES	474,798,903	543,289,800	509,921,547	211,033,288	42,038,020
MORTGAGE AND LOAN PAYOFFS	263,602,671	204,484,966	176,145,987	149,703,551	23,684,801
MORTGAGE AND LOAN FORECLOSURES	9,198,246	10,348,869	7,306,859	3,612,979	466,657

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	356,881	312,112	299,590	294,667	294,094
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.092%	4.458%	3.663%	3.439%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	353	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	87	88
FHA INSURANCE %	3.4%	4.0%	3.8%	3.6%	2.4%
VA INSURANCE %	2.5%	6.5%	7.4%	6.0%	8.0%
RD INSURANCE %	1.7%	3.6%	3.9%	4.7%	2.0%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	30.7%	38.8%	40.5%	44.8%	48.2%
CONVENTIONAL UNINSURED %	60.8%	45.8%	42.9%	39.8%	39.4%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	99.2%	100.0%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	0.8%	0.0%
ANCHORAGE %	39.7%	41.9%	36.4%	38.1%	40.7%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	61.9%	59.3%
ALASKA USA %	18.5%	30.9%	26.4%	17.6%	20.6%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	82.4%	79.4%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	7.2%	11.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2019**

<b>TAXABLE</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	154,042,358	203,982,507	165,792,548	92,523,208	13,801,731
MORTGAGE AND LOAN COMMITMENTS	154,329,623	203,486,507	165,066,453	93,096,553	14,536,731
MORTGAGE AND LOAN PURCHASES	143,926,003	166,915,533	164,841,128	70,711,741	12,876,313
MORTGAGE AND LOAN PAYOFFS	70,731,542	64,099,245	56,143,611	60,409,957	8,737,384
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	527,931	135,312

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	30.3%	30.7%	32.3%	33.5%	30.6%
AVERAGE PURCHASE PRICE	330,715	347,907	353,350	359,849	365,813
WEIGHTED AVERAGE INTEREST RATE	3.780%	4.015%	4.593%	3.803%	3.620%
WEIGHTED AVERAGE BEGINNING TERM	354	350	351	354	356
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	83	83
FHA INSURANCE %	2.0%	1.1%	1.8%	0.6%	0.0%
VA INSURANCE %	2.3%	0.7%	0.8%	1.5%	2.6%
RD INSURANCE %	0.3%	0.6%	0.3%	0.8%	0.0%
HUD 184 INSURANCE %	0.4%	0.6%	0.4%	0.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	44.4%	48.0%	49.8%	46.2%	41.2%
CONVENTIONAL UNINSURED %	50.6%	49.0%	46.8%	50.8%	56.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.3%	45.0%	36.4%	38.7%	40.0%
OTHER ALASKAN CITY %	49.7%	55.0%	63.6%	61.3%	60.0%
ALASKA USA %	19.6%	32.8%	28.1%	14.1%	9.2%
OTHER SELLER SERVICER %	80.4%	67.2%	71.9%	85.9%	90.8%
STREAMLINE REFINANCE %	0.9%	0.4%	1.0%	13.7%	19.2%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2019**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	71,580,878	12,437,248
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	71,580,878	12,749,248
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	55,951,592	12,497,609
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	27,612,872	5,171,716
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	2,041,379	331,344

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	26.5%	29.7%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	227,549	231,410
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.157%	3.299%	3.156%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	90
FHA INSURANCE %	3.9%	8.6%	8.5%	6.9%	2.8%
VA INSURANCE %	1.5%	4.7%	4.3%	1.4%	0.0%
RD INSURANCE %	7.5%	11.3%	8.5%	9.4%	4.8%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	2.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	49.2%	44.2%	46.3%	50.6%	69.5%
CONVENTIONAL UNINSURED %	34.6%	27.2%	29.5%	29.2%	23.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	54.0%	63.2%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	46.0%	36.8%
ALASKA USA %	31.2%	32.9%	29.6%	24.9%	26.8%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	75.1%	73.2%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	1.0%	1.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2019**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	41,021,808	6,338,942
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	41,021,808	6,338,942
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	36,601,345	6,653,983
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	20,520,190	3,730,203
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	295,343	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	17.3%	15.8%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	328,901	312,282
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.498%	3.687%	3.543%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	356	351
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	90	91
FHA INSURANCE %	3.8%	4.5%	3.8%	3.3%	0.0%
VA INSURANCE %	1.3%	0.0%	1.5%	1.8%	10.0%
RD INSURANCE %	1.6%	2.8%	8.2%	5.7%	0.0%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	2.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	57.0%	62.9%	51.8%	69.2%	73.6%
CONVENTIONAL UNINSURED %	33.3%	28.4%	31.2%	17.9%	16.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	46.7%	38.5%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	53.3%	61.5%
ALASKA USA %	23.8%	35.9%	27.2%	13.0%	15.2%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	87.0%	84.8%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	6.8%	10.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2019**

<b>RURAL</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	30,393,901	4,225,390
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	30,393,901	4,225,390
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	21,409,505	4,592,589
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	21,817,460	2,692,768
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	423,638	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	10.1%	10.9%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	264,201	281,733
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.912%	3.739%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	347	348
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	86	85
FHA INSURANCE %	0.8%	0.0%	1.4%	0.0%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	8.8%	4.9%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	15.0%	14.9%	9.7%	0.0%
CONVENTIONAL UNINSURED %	91.7%	81.1%	80.7%	81.5%	95.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	18.2%	17.4%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	81.8%	82.6%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	7.7%	17.2%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **11/30/2019**

<b>VETERANS</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	16,033,076	1,673,106
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	16,033,076	1,673,106
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	15,316,974	4,483,426
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	12,890,046	1,912,185
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	7.3%	10.7%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	350,945	399,895
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.374%	3.268%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	344	351
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	93	93
FHA INSURANCE %	0.0%	0.0%	0.0%	4.4%	15.2%
VA INSURANCE %	81.9%	82.6%	75.0%	61.4%	52.5%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	21.1%	24.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	13.1%	8.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	20.5%	25.2%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	79.5%	74.8%
ALASKA USA %	17.7%	35.7%	25.6%	17.3%	40.6%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	82.7%	59.4%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	2.0%	6.9%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2019**

<b>NON-CONFORMING</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	15,986,268	16,602,024	11,173,108	7,304,025	1,887,950
MORTGAGE AND LOAN COMMITMENTS	15,658,294	16,602,024	11,031,358	7,445,775	1,887,950
MORTGAGE AND LOAN PURCHASES	14,258,494	15,445,495	11,921,002	5,576,420	934,100
MORTGAGE AND LOAN PAYOFFS	2,777,375	4,159,415	3,350,698	4,834,686	1,422,914
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	2.8%	2.3%	2.6%	2.2%
AVERAGE PURCHASE PRICE	396,090	315,424	306,515	241,508	211,800
WEIGHTED AVERAGE INTEREST RATE	3.844%	4.069%	4.614%	3.787%	3.336%
WEIGHTED AVERAGE BEGINNING TERM	349	357	345	352	329
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	82
FHA INSURANCE %	2.4%	0.0%	2.0%	0.0%	0.0%
VA INSURANCE %	3.3%	0.0%	1.6%	12.3%	0.0%
RD INSURANCE %	0.0%	4.6%	0.0%	4.1%	0.0%
HUD 184 INSURANCE %	0.0%	1.9%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.1%	51.2%	62.7%	51.3%	31.5%
CONVENTIONAL UNINSURED %	56.1%	42.3%	33.7%	32.3%	68.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	24.5%	10.7%	10.3%	37.5%
OTHER ALASKAN CITY %	60.0%	75.5%	89.3%	89.7%	62.5%
ALASKA USA %	24.1%	19.6%	22.0%	13.0%	54.6%
OTHER SELLER SERVICER %	75.9%	80.4%	78.0%	87.0%	45.4%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	6.3%	37.5%

**ALASKA HOUSING FINANCE CORPORATION**
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 As of: **11/30/2019**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	21,149,600	4,931,000
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	5,499,950	500,000
MORTGAGE AND LOAN PURCHASES	106,497,060	53,636,450	19,437,675	2,005,350	0
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	10,026,777	1,516,888	0
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	1.0%	N/A
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	525,900	N/A
WEIGHTED AVERAGE INTEREST RATE	6.283%	6.319%	5.407%	6.267%	N/A
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	319	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	86	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	19.2%	N/A
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	80.8%	N/A
ANCHORAGE %	27.9%	35.5%	51.6%	86.1%	N/A
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	13.9%	N/A
ALASKA USA %	8.6%	28.7%	10.8%	66.9%	N/A
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	33.1%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
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 As of: **11/30/2019**

<b>UNCONVENTIONAL LOANS</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	1,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	0.7%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2019**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	1,864,895	221,906
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	1,864,895	221,906
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,312,731	1,495,706	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	0.7%	N/A
AVERAGE PURCHASE PRICE	261,140	251,032	261,333	253,883	N/A
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.631%	4.879%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	90.1%	100.0%	92.6%	100.0%	N/A
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	3.2%	0.0%	7.4%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	16.2%	37.1%	10.5%	14.1%	N/A
OTHER ALASKAN CITY %	83.8%	62.9%	89.5%	85.9%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2019**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	240,000	200,000
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	40,000	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	464,655	0
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	101,453	17,631
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.2%	N/A
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	232,328	N/A
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	6.175%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	98	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.7%	0.0%	55.0%	0.0%	N/A
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 11/30/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$135,735,000	\$34,265,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$4,035,000	\$0	\$70,965,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$4,035,000	\$0	\$70,965,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$4,835,000	\$0	\$84,535,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$12,905,000</b>	<b>\$135,735,000</b>	<b>\$503,360,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$20,100,000	\$1,800,000	\$21,230,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$6,695,000	\$1,000,000	\$27,985,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$60,500,000	\$68,250,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$38,290,000	\$6,510,000	\$26,560,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$278,920,000</b>	<b>\$65,085,000</b>	<b>\$69,810,000</b>	<b>\$144,025,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$3,160,000	\$0	\$28,990,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$0	\$0	\$60,000,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$3,160,000</b>	<b>\$0</b>	<b>\$106,840,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$22,180,000	\$40,660,000	\$83,050,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$8,735,000	\$3,270,000	\$87,995,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$845,000	\$1,930,000	\$106,485,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$0	\$58,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$0	\$0	\$136,700,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$0	\$24,985,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$575,355,000</b>	<b>\$31,760,000</b>	<b>\$45,860,000</b>	<b>\$497,735,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 11/30/2019

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Governmental Purpose Bonds</b>										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$35,820,000	\$0	\$40,760,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$43,780,000	\$0	\$49,810,000
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$79,600,000</b>	<b>\$0</b>	<b>\$90,570,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$40,195,000	\$0	\$20,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$36,950,000	\$0	\$68,235,000
<b>State Capital Project Bonds Total</b>							<b>\$165,435,000</b>	<b>\$77,145,000</b>	<b>\$0</b>	<b>\$88,290,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$29,420,000	\$0	\$69,940,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$9,785,000	\$0	\$76,980,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$15,765,000	\$0	\$79,350,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$5,710,000	\$0	\$23,575,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$395,000	\$0	\$77,710,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$13,795,000	\$0	\$97,740,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$5,235,000	\$0	\$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$9,260,000	\$0	\$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$4,170,000	\$0	\$139,785,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$540,000	\$0	\$35,030,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$0	\$0	\$60,000,000
<b>State Capital Project Bonds II Total</b>							<b>\$1,452,530,000</b>	<b>\$94,075,000</b>	<b>\$0</b>	<b>\$1,358,455,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,404,410,000</b>	<b>\$363,730,000</b>	<b>\$251,405,000</b>	<b>\$2,789,275,000</b>
								<b>Defeased Bonds (SC11A, SC12A, SC13A)</b>		<b>\$109,845,000</b>
								<b>Total AHFC Bonds w/o Defeased Bonds</b>		<b>\$2,679,430,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	15,735,000	Aa2/VMIG1	N/A
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$135,735,000</b>	<b>\$34,265,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$4,035,000</b>	<b>\$0</b>	<b>\$70,965,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$4,035,000</b>	<b>\$0</b>		<b>\$70,965,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$4,835,000</b>	<b>\$0</b>		<b>\$84,535,000</b>
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0			3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$12,905,000</b>	<b>\$135,735,000</b>	<b>\$503,360,000</b>	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	AAA	Aaa	AAA
01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000			0
01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000			0
01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000			0
01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000			0
01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000			0
01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000			0
01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000			0
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000			0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000			0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000			0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000			0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000			0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000			0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	1,250,000			0
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	1,270,000			0
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	1,285,000			0
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0			1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0			1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0			1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	130,000		1,230,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	130,000		1,255,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	135,000		1,280,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	135,000		1,305,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	140,000		1,330,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	140,000		1,360,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	145,000		1,385,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	145,000		1,415,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	150,000		1,440,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	155,000		1,470,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	155,000		1,500,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	160,000		1,530,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	80,000		745,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$20,100,000</b>	<b>\$1,800,000</b>	<b>\$21,230,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	AAA	Aaa	AAA
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000			0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000			0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000			0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000			0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0	
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0	
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0	
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0	
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0	
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0	
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0	
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0		0	
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0		0	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	415,000	0		0	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	425,000	0		0	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	430,000	0		0	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0		515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0		525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0		535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0		545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0		555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0		570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0		580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0		595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0		605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0		620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0		630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0		655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0		670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0		685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0		700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0		715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0		735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0		750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0		785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0		800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0		820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	90,000		750,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	90,000		765,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	95,000		780,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	95,000		800,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	100,000		815,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	100,000		840,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	105,000		855,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	105,000		875,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	110,000		895,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E10B1 Mortgage Revenue Bonds, 2010 Series B</b>													
01170RBL5	4.625%	2040	Dec	Term		Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
								Pre-Ulm	1,030,000	0	110,000		920,000
<b>E10B1 Total</b>							<b>\$35,680,000</b>	<b>\$6,695,000</b>	<b>\$1,000,000</b>	<b>\$27,985,000</b>			
<b>E0912 Mortgage Revenue Bonds, 2009 Series A-2</b>													
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP			3,160,000	0	1,500,000		1,660,000
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP			4,630,000	0	2,170,000		2,460,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP			4,690,000	0	2,190,000		2,500,000
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP			4,750,000	0	2,250,000		2,500,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP			4,820,000	0	2,270,000		2,550,000
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP			4,760,000	0	2,250,000		2,510,000
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP			4,820,000	0	2,270,000		2,550,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP			4,890,000	0	2,280,000		2,610,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP			4,950,000	0	2,330,000		2,620,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP			5,020,000	0	2,360,000		2,660,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP			5,080,000	0	2,390,000		2,690,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP			5,150,000	0	2,420,000		2,730,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP			5,220,000	0	2,450,000		2,770,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP			5,130,000	0	2,410,000		2,720,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP			4,370,000	0	2,050,000		2,320,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP			4,430,000	0	2,080,000		2,350,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP			4,490,000	0	2,100,000		2,390,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP			4,550,000	0	2,140,000		2,410,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP			4,610,000	0	2,170,000		2,440,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP			4,670,000	0	2,190,000		2,480,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP			4,050,000	0	1,890,000		2,160,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP			3,700,000	0	1,740,000		1,960,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP			3,750,000	0	1,770,000		1,980,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP			3,600,000	0	1,700,000		1,900,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP			2,670,000	0	1,250,000		1,420,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP			2,710,000	0	1,270,000		1,440,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP			2,740,000	0	1,300,000		1,440,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP			2,780,000	0	1,320,000		1,460,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP			2,820,000	0	1,320,000		1,500,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP			2,850,000	0	1,340,000		1,510,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP			2,890,000	0	1,330,000		1,560,000
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$60,500,000</b>	<b>\$68,250,000</b>			
<b>E11B1 Mortgage Revenue Bonds, 2011 Series B</b>													
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm			1,175,000	1,175,000	0		0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm			2,980,000	2,980,000	0		0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm			3,000,000	3,000,000	0		0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm			3,025,000	3,025,000	0		0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm			3,050,000	3,050,000	0		0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm			2,920,000	2,920,000	0		0
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm			2,930,000	2,930,000	0		0
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm			2,905,000	2,905,000	0		0
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm			2,845,000	2,845,000	0		0
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm			2,790,000	2,790,000	0		0
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm			2,735,000	2,735,000	0		0
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm			2,690,000	2,690,000	0		0
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm			2,645,000	2,645,000	0		0
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm			2,600,000	2,600,000	0		0
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm			2,560,000	0	0		2,560,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm			2,520,000	0	0		2,520,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm			2,485,000	0	0		2,485,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm			2,450,000	0	0		2,450,000
									2,420,000	0	0		2,420,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount											
<b>Mortgage Revenue Bonds (FTHB Program)</b>																					
<b>E11B1 Mortgage Revenue Bonds, 2011 Series B</b>																					
<table border="0" style="width:100%"> <tr> <td style="width:15%"><b>Exempt</b></td> <td style="width:15%"><b>Prog: 122</b></td> <td style="width:15%"><b>Yield: 2.532%</b></td> <td style="width:15%"><b>Delivery: 11/22/2011</b></td> <td style="width:15%"><b>Underwriter: Morgan Keegan</b></td> <td style="width:10%;"></td> <td style="width:10%;"></td> <td style="width:10%;"></td> <td style="width:10%;"></td> <td style="width:10%;"></td> <td style="width:10%;"></td> </tr> </table>											<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>						
<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>																	
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000											
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000											
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000											
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	410,000	505,000											
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	1,040,000	1,270,000											
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	1,030,000	1,255,000											
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	1,020,000	1,245,000											
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	1,010,000	1,240,000											
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	1,005,000	1,225,000											
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	995,000	1,220,000											
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$38,290,000</b>	<b>\$6,510,000</b>	<b>\$26,560,000</b>											
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$278,920,000</b>	<b>\$65,085,000</b>	<b>\$69,810,000</b>	<b>\$144,025,000</b>											
<b>Collateralized Bonds (Veterans Mortgage Program)</b>																					
<b>C1611 Veterans Collateralized Bonds, 2016 First</b>																					
<table border="0" style="width:100%"> <tr> <td style="width:15%"><b>Exempt</b></td> <td style="width:15%"><b>Prog: 210</b></td> <td style="width:15%"><b>Yield: 2.578%</b></td> <td style="width:15%"><b>Delivery: 7/27/2016</b></td> <td style="width:15%"><b>Underwriter: Raymond James</b></td> <td style="width:10%;"></td> <td style="width:10%;"></td> <td style="width:10%;"></td> <td style="width:10%;"></td> <td style="width:10%;"></td> <td style="width:10%;"></td> </tr> </table>											<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>						
<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>																	
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0											
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0											
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0											
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0											
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0											
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000											
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000											
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000											
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000											
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000											
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000											
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000											
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000											
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000											
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000											
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000											
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000											
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000											
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000											
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000											
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000											
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000											
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000											
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000											
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000											
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000											
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000											
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000											
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000											
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000											
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000											
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000											
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000											
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000											
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000											
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000											
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000											
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000											
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000											
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000											

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P AAA</b>	<b>Moodys Aaa</b>	<b>Fitch N/A</b>
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000		
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000		
						<b>C1611 Total</b>	<b>\$32,150,000</b>	<b>\$3,160,000</b>	<b>\$0</b>	<b>\$28,990,000</b>		
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000		
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000		
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000		
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000		
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000		
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000		
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000		
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000		
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000		
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000		
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000		
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000		
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000		
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000		
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000		
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000		
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000		
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000		
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000		
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000		
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000		
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000		
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000		
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000		
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000		
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000		
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000		
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000		
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000		
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000		
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000		
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000		
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000		
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000		
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000		
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000		
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000		
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000		
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000		
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000		
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000		
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000		
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000		
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000		
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000		
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000		
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000		
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000		
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
<b>Collateralized Bonds (Veterans Mortgage Program)</b>														
<b>C1612 Veterans Collateralized Bonds, 2016 Second</b>							<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>		
<b>C1911 Veterans Collateralized Bonds, 2019 First &amp; Second</b>							<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839RY5	1.600%	2020	Jun	Serial		640,000	0	0	640,000				
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	0	645,000				
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	0	650,000				
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	0	655,000				
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	0	660,000				
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	0	665,000				
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	0	670,000				
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	0	675,000				
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	0	680,000				
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	0	695,000				
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	0	700,000				
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	0	710,000				
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	0	715,000				
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	0	725,000				
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	0	730,000				
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	0	740,000				
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	0	755,000				
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	0	765,000				
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	0	770,000				
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	0	780,000				
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	0	795,000				
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	0	805,000				
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	0	820,000				
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	0	830,000				
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	0	845,000				
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	0	855,000				
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	0	875,000				
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	0	885,000				
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	0	900,000				
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	0	915,000				
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	0	935,000				
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	0	950,000				
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	0	965,000				
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	0	985,000				
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	0	1,005,000				
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	0	1,020,000				
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	0	1,040,000				
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	0	1,065,000				
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	0	1,080,000				
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	0	1,100,000				
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	0	595,000				
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	0	530,000				
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	0	605,000				
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	0	540,000				
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	0	615,000				
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	0	550,000				
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	0	625,000				
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	0	560,000				
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	0	645,000				
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	0	575,000				
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	0	655,000				
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	0	585,000				
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	0	670,000				
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	0	595,000				

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>		<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	0	685,000			
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	0	605,000			
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	0	685,000			
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	0	625,000			
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	0	710,000			
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	0	635,000			
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	0	720,000			
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	0	650,000			
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	0	735,000			
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	0	660,000			
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	0	755,000			
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	0	670,000			
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	0	770,000			
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	0	685,000			
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	0	785,000			
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	0	700,000			
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	0	800,000			
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	0	715,000			
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	0	820,000			
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	0	725,000			
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	0	835,000			
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	0	740,000			
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	0	1,610,000			
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	0	1,640,000			
<b>C1911 Total</b>							<b>\$60,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$60,000,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$3,160,000</b>	<b>\$0</b>	<b>\$106,840,000</b>			
<b>General Mortgage Revenue Bonds II</b>											<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>		<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
	01170RDC3	0.350%	2012	Dec	Serial		235,000	235,000	0	0			
	01170RDD1	0.400%	2013	Jun	Serial		1,445,000	1,445,000	0	0			
	01170RDE9	0.500%	2013	Dec	Serial		1,480,000	1,480,000	0	0			
	01170RDF6	0.600%	2014	Jun	Serial		1,520,000	1,520,000	0	0			
	01170RDG4	0.800%	2014	Dec	Serial		1,560,000	1,560,000	0	0			
	01170RDH2	0.950%	2015	Jun	Serial		1,600,000	1,600,000	0	0			
	01170RDJ8	1.050%	2015	Dec	Serial		1,640,000	1,640,000	0	0			
	01170RDK5	1.150%	2016	Jun	Serial		1,680,000	1,680,000	0	0			
	01170RDL3	1.300%	2016	Dec	Serial		1,725,000	1,725,000	0	0			
	01170RDM1	1.500%	2017	Jun	Serial		1,765,000	1,765,000	0	0			
	01170RDN9	1.650%	2017	Dec	Serial		1,810,000	1,810,000	0	0			
	01170RDP4	1.850%	2018	Jun	Serial		1,860,000	1,860,000	0	0			
	01170RDQ2	1.950%	2018	Dec	Serial		1,905,000	1,905,000	0	0			
	01170RDR0	2.125%	2019	Jun	Serial		1,955,000	1,955,000	0	0			
	01170RDS8	2.250%	2019	Dec	Serial		2,005,000	0	0	2,005,000			
	01170RDT6	2.500%	2020	Jun	Serial		2,055,000	0	0	2,055,000			
	01170RDU3	2.500%	2020	Dec	Serial		2,105,000	0	0	2,105,000			
	01170RDV1	2.875%	2021	Jun	Serial		2,160,000	0	0	2,160,000			
	01170RDW9	2.875%	2021	Dec	Serial		2,215,000	0	0	2,215,000			
	01170RDX7	3.000%	2022	Jun	Serial		2,275,000	0	0	2,275,000			
	01170RDY5	3.000%	2022	Dec	Serial		2,330,000	0	0	2,330,000			
	01170RDZ2	3.125%	2023	Jun	Serial		2,390,000	0	0	2,390,000			
	01170REA6	3.125%	2023	Dec	Serial		2,450,000	0	0	2,450,000			
	01170REB4	3.250%	2024	Jun	Serial		2,515,000	0	0	2,515,000			
	01170REC2	3.250%	2024	Dec	Serial		2,575,000	0	0	2,575,000			
	01170RED0	3.500%	2025	Jun	Sinker		2,645,000	0	0	2,645,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000		2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000		2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000		2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000		2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000		2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000		2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000		2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000		2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000		2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000		2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	1,010,000		1,895,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	1,000,000		1,890,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	995,000		1,875,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	990,000		1,865,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	980,000		1,850,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	975,000		1,840,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	970,000		1,825,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	965,000		1,820,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	225,000		420,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	225,000		420,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000		0
						<b>GM12A Total</b>	<b>\$145,890,000</b>	<b>\$22,180,000</b>	<b>\$40,660,000</b>		<b>\$83,050,000</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0		2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0		2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	70,000		195,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	65,000		205,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>										<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>										AA+	Aa1	AA+
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>				
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	65,000		210,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	70,000		215,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	70,000		215,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	70,000		220,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	70,000		225,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	70,000		230,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	70,000		235,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	70,000		240,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	70,000		250,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	75,000		250,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	75,000		255,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	75,000		260,000	
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000	
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	75,000		265,000	
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000	
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	80,000		270,000	
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	85,000		270,000	
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000	
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000	
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	85,000		275,000	
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	90,000		280,000	
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000	
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000	
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	95,000		280,000	
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000	
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	95,000		285,000	
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000	
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	95,000		295,000	
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	95,000		300,000	
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000	
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	95,000		310,000	
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000	
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	100,000		310,000	
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000	
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	100,000		320,000	
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000	
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000	
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	105,000		320,000	
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000	
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	105,000		330,000	
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000	
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	110,000		335,000	
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	110,000		340,000	
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000	
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	115,000		345,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	0	405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	115,000	0	355,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	0	410,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	0	420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	115,000	0	365,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	0	430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	120,000	0	365,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	120,000	0	375,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	0	435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	120,000	0	385,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	0	440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	0	265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	60,000	0	245,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	0	215,000
						<b>GM16A Total</b>	<b>\$100,000,000</b>	<b>\$8,735,000</b>	<b>\$3,270,000</b>		<b>\$87,995,000</b>
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0	0
01170RFT4	1.650%	2019	Dec	Serial			865,000	0	0	0	865,000
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0	0	885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0	0	1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0	0	925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0	0	945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0	0	965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0	0	2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0	0	1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0	0	1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0	0	1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0	0	1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0	0	1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0	0	1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0	0	1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0	0	710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0	0	2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0	0	3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0	0	2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0	0	415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0	0	2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0	0	2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0	0	355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0	0	760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0	0	1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0	0	1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0	0	1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0	0	2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0	0	2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0	0	2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0	0	1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0	0	1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0	0	1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0	0	1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0	0	1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0	0	1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0	0	1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0	0	1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	0	1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0	0	1,955,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>												
				<b>Exempt</b>		<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0		AA+	Aa1	N/A
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0				2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0				2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0				630,000
01170RGV8	4.000%	2040	Dec	Sinker	Prem	PAC	1,500,000	0	75,000			1,425,000
01170RGV8	4.000%	2041	Jun	Sinker	Prem	PAC	2,180,000	0	105,000			2,075,000
01170RGV8	4.000%	2041	Dec	Sinker	Prem	PAC	2,225,000	0	105,000			2,120,000
01170RGV8	4.000%	2042	Jun	Sinker	Prem	PAC	2,270,000	0	105,000			2,165,000
01170RGV8	4.000%	2042	Dec	Sinker	Prem	PAC	2,320,000	0	110,000			2,210,000
01170RGV8	4.000%	2043	Jun	Sinker	Prem	PAC	2,370,000	0	115,000			2,255,000
01170RGV8	4.000%	2043	Dec	Sinker	Prem	PAC	2,420,000	0	120,000			2,300,000
01170RGV8	4.000%	2044	Jun	Sinker	Prem	PAC	2,475,000	0	120,000			2,355,000
01170RGV8	4.000%	2044	Dec	Sinker	Prem	PAC	2,525,000	0	120,000			2,405,000
01170RGV8	4.000%	2045	Jun	Sinker	Prem	PAC	2,585,000	0	125,000			2,460,000
01170RGV8	4.000%	2045	Dec	Sinker	Prem	PAC	2,640,000	0	125,000			2,515,000
01170RGV8	4.000%	2046	Jun	Sinker	Prem	PAC	2,695,000	0	130,000			2,565,000
01170RGV8	4.000%	2046	Dec	Sinker	Prem	PAC	2,755,000	0	130,000			2,625,000
01170RGV8	4.000%	2047	Jun	Sinker	Prem	PAC	2,815,000	0	135,000			2,680,000
01170RGV8	4.000%	2047	Dec	Sinker	Prem	PAC	2,870,000	0	140,000			2,730,000
01170RGV8	4.000%	2048	Jun	Sinker	Prem	PAC	2,695,000	0	130,000			2,565,000
01170RGV8	4.000%	2048	Dec	Term	Prem	PAC	835,000	0	40,000			795,000
							<b>GM18A Total</b>	<b>\$109,260,000</b>	<b>\$845,000</b>	<b>\$1,930,000</b>		<b>\$106,485,000</b>
<b>GM18B General Mortgage Revenue Bonds II, 2018 Series B</b>												
				<b>Exempt</b>		<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGX4	3.450%	2031	Jun	Sinker			3,155,000	0	0			3,155,000
01170RGX4	3.450%	2031	Dec	Sinker			3,225,000	0	0			3,225,000
01170RGW6	5.000%	2031	Dec	Serial	Prem		28,465,000	0	0			28,465,000
01170RGX4	3.450%	2032	Jun	Sinker			3,295,000	0	0			3,295,000
01170RGX4	3.450%	2032	Dec	Sinker			3,365,000	0	0			3,365,000
01170RGX4	3.450%	2033	Jun	Sinker			3,440,000	0	0			3,440,000
01170RGX4	3.450%	2033	Dec	Term			3,520,000	0	0			3,520,000
01170RGY2	3.550%	2034	Jun	Sinker			2,420,000	0	0			2,420,000
01170RGY2	3.550%	2034	Dec	Sinker			2,470,000	0	0			2,470,000
01170RGY2	3.550%	2035	Jun	Sinker			2,525,000	0	0			2,525,000
01170RGY2	3.550%	2035	Dec	Term			2,640,000	0	0			2,640,000
							<b>GM18B Total</b>	<b>\$58,520,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$58,520,000</b>
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	0	0			1,035,000
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0			1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0			1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0			1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0			1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0			1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0			1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0			1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0			1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0			2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0			1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0			2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0			1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0			1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0			1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0			2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0			1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0			2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0			2,175,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000	
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000	
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000	
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000	
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000	
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000	
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000	
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000	
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000	
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000	
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000	
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000	
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000	
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	0	1,050,000	
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	0	1,540,000	
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000	
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000	
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	0	1,575,000	
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000	
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	0	1,610,000	
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000	
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	0	1,645,000	
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	0	1,680,000	
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000	
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000	
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	0	1,715,000	
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	0	1,755,000	
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000	
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	0	1,795,000	
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000	
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000	
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	0	1,835,000	
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	0	1,875,000	
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000	
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	0	1,915,000	
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000	
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	0	1,955,000	
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000	
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000	
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	0	2,000,000	
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000	
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	0	785,000	
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000	
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000	
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000	
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000	
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	1,885,000	
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	1,920,000	
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	1,960,000	
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	1,995,000	
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	2,035,000	
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	2,115,000	
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	2,145,000	
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	1,460,000	
<b>GM19A Total</b>							<b>\$136,700,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$136,700,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19B</b>	<b>General Mortgage Revenue Bonds II, 2019 Series B</b>			<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000	
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000	
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000	
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000	
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000	
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	5,000,000	
<b>GM19B Total</b>							<b>\$24,985,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$24,985,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$575,355,000</b>	<b>\$31,760,000</b>	<b>\$45,860,000</b>	<b>\$497,735,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000	
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000	
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000	
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000	
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000	
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000	
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000	
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000	
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000	
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000	
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000	
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000	
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000	
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000	
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000	
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000	
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$35,820,000</b>	<b>\$0</b>	<b>\$40,760,000</b>	
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$43,780,000</b>	<b>\$0</b>	<b>\$49,810,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$79,600,000</b>	<b>\$0</b>	<b>\$90,570,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$40,195,000</b>	<b>\$0</b>	<b>\$20,055,000</b>	
<b>SC11A State Capital Project Bonds, 2011 Series A</b>											
				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC11A State Capital Project Bonds, 2011 Series A</b>											
				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aa2	AA+
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0		0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$36,950,000</b>	<b>\$0</b>	<b>\$68,235,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$165,435,000</b>	<b>\$77,145,000</b>	<b>\$0</b>	<b>\$88,290,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$29,420,000</b>	<b>\$0</b>	<b>\$69,940,000</b>	
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000	
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000	
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000	
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000	
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000	
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000	
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000	
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$9,785,000</b>	<b>\$0</b>	<b>\$76,980,000</b>	
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>			<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$15,765,000</b>	<b>\$0</b>	<b>\$79,350,000</b>
<b>SC14B</b>	<b>State Capital Project Bonds II, 2014 Series B</b>			<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							<b>SC14B Total</b>	<b>\$29,285,000</b>	<b>\$5,710,000</b>	<b>\$0</b>	<b>\$23,575,000</b>
<b>SC14C</b>	<b>State Capital Project Bonds II, 2014 Series C</b>			<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
							<b>SC14C Total</b>	<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>			<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$395,000</b>	<b>\$0</b>	<b>\$77,710,000</b>	
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 3.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
<b>SC15A Total</b>							<b>\$111,535,000</b>	<b>\$13,795,000</b>	<b>\$0</b>	<b>\$97,740,000</b>	
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>											
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>											
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000
						<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$5,235,000</b>	<b>\$0</b>		<b>\$88,130,000</b>
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>											
				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0		2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000
						<b>SC15C Total</b>	<b>\$55,620,000</b>	<b>\$9,260,000</b>	<b>\$0</b>		<b>\$46,360,000</b>
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>											
				<b>Exempt</b>	<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0		2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0		2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0		4,185,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>												
				<b>Exempt</b>	<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	AA+	Aa2	AA+
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0			
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0			
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0			
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0			
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0			
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0			
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0			
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0			
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0			
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0			
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0			
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0			
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0			
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0			
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0			
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0			
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0			
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0			
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0			
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0			
						<b>SC17A Total</b>	<b>\$143,955,000</b>	<b>\$4,170,000</b>	<b>\$0</b>		<b>\$139,785,000</b>	
<b>SC17B State Capital Project Bonds II, 2017 Series B</b>												
				<b>Taxable</b>	<b>Prog: 616</b>	<b>Yield: N/A</b>	<b>Delivery: 12/7/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/A-1+</b>	
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0		150,000,000	
						<b>SC17B Total</b>	<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$150,000,000</b>	
<b>SC17C State Capital Project Bonds II, 2017 Series C</b>												
				<b>Exempt</b>	<b>Prog: 617</b>	<b>Yield: 2.524%</b>	<b>Delivery: 12/21/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000	
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000	
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000	
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000	
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000	
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000	
						<b>SC17C Total</b>	<b>\$43,855,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$43,855,000</b>	
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>												
				<b>Taxable</b>	<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>	
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000	
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0		2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0		2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0		2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0		3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0		3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0		3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0		3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0		3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0		3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0		3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0		3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0		3,410,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>				<b>Taxable</b>	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0			3,465,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0			3,520,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0			3,570,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0			3,625,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0			3,680,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0			3,735,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0			3,790,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0			3,845,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0			3,905,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0			3,960,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0			4,020,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0			4,085,000
<b>SC18A Total</b>							<b>\$90,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000,000</b>	
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>				<b>Exempt</b>	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	0	0		545,000
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0		570,000
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0		570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0		600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0		600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0		625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0		635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0		665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>				<b>Exempt</b>	<b>Prog: 618</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
<b>SC18B Total</b>							<b>\$35,570,000</b>	<b>\$540,000</b>	<b>\$0</b>	<b>\$35,030,000</b>	
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>				<b>Taxable</b>	<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
<b>SC19A Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	0	0	930,000	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000	
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000	
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000	
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000	
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000	
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000	
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2019

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC19B</b>	<b>State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	AA+	Aa2	N/A
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0			1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0			1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0			1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0			1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0			1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0			2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0			2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0			2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0			2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0			2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0			2,270,000
<b>SC19B Total</b>							<b>\$60,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$60,000,000</b>		
<b>State Capital Project Bonds II Total</b>							<b>\$1,452,530,000</b>	<b>\$94,075,000</b>	<b>\$0</b>	<b>\$1,358,455,000</b>		
<b>Commercial Paper Total</b>		<b>\$31,014,000</b>					<b>Total AHFC Bonds</b>		<b>\$3,404,410,000</b>	<b>\$363,730,000</b>	<b>\$251,405,000</b>	<b>\$2,789,275,000</b>
<b>Defeased Bonds (SC11A, SC12A, SC13A)</b>										<b>\$109,845,000</b>		
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,679,430,000</b>		

Footnotes:

- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 corporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$66,348,374  
 Weighted Average Seasoning: 100  
 Weighted Average Interest Rate: 5.359%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$167,698	2.98%	50
3-Months	\$2,325,865	12.76%	213
6-Months	\$4,146,058	11.28%	188
12-Months	\$7,065,317	9.48%	158
Life	\$321,977,108	12.05%	201

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$73,384,392  
 Weighted Average Seasoning: 74  
 Weighted Average Interest Rate: 4.648%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$747,705	11.45%	191
3-Months	\$3,361,705	16.33%	272
6-Months	\$5,677,355	13.72%	229
12-Months	\$7,704,514	9.37%	156
Life	\$142,418,807	14.76%	246

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$70,437,660  
 Weighted Average Seasoning: 77  
 Weighted Average Interest Rate: 4.741%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,014,442	15.77%	263
3-Months	\$4,275,205	20.93%	349
6-Months	\$6,679,055	16.46%	274
12-Months	\$8,731,430	10.93%	182
Life	\$123,718,453	13.16%	219

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$96,837,895  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 4.613%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$884,957	10.34%	172
3-Months	\$3,005,452	11.47%	191
6-Months	\$5,774,814	10.86%	181
12-Months	\$9,531,839	8.87%	148
Life	\$163,368,465	13.70%	228

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$104,372,538  
 Weighted Average Seasoning: 70  
 Weighted Average Interest Rate: 4.236%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$826,241	9.03%	150
3-Months	\$5,769,741	19.27%	321
6-Months	\$9,698,111	16.15%	269
12-Months	\$14,184,648	11.83%	197
Life	\$163,101,601	14.25%	237

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$114,207,916  
 Weighted Average Seasoning: 68  
 Weighted Average Interest Rate: 4.202%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,002,268	9.95%	166
3-Months	\$5,020,942	15.75%	263
6-Months	\$9,096,854	14.10%	235
12-Months	\$12,373,107	9.67%	161
Life	\$166,324,272	14.07%	234

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$123,832,563  
 Weighted Average Seasoning: 70  
 Weighted Average Interest Rate: 4.453%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,006,192	9.25%	154
3-Months	\$3,440,557	10.34%	172
6-Months	\$6,487,162	9.62%	160
12-Months	\$9,555,612	7.09%	118
Life	\$157,476,770	13.65%	228

**8 Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$66,993,096  
 Weighted Average Seasoning: 94  
 Weighted Average Interest Rate: 3.546%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,111,706	17.92%	299
3-Months	\$3,262,384	17.26%	288
6-Months	\$4,668,916	12.50%	208
12-Months	\$7,484,944	9.89%	165
Life	\$49,006,570	6.53%	109

**9 Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$18,583,096  
 Weighted Average Seasoning: 76  
 Weighted Average Interest Rate: 4.933%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$586	0.01%	0
6-Months	\$690,547	6.93%	116
12-Months	\$1,329,442	6.53%	109
Life	\$24,527,657	11.04%	184

**10 Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$25,515,948  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 4.046%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$59,827	2.77%	46
3-Months	\$1,056,160	14.84%	247
6-Months	\$1,973,365	13.67%	228
12-Months	\$4,321,770	14.19%	236
Life	\$54,756,756	13.26%	221

**11 Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$39,897,362  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 3.685%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$719,033	19.29%	322
3-Months	\$2,635,794	22.44%	374
6-Months	\$4,632,454	19.56%	326
12-Months	\$6,714,599	14.22%	237
Life	\$19,896,616	13.21%	220

**12 Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211  
 Remaining Principal Balance: \$33,249,284  
 Weighted Average Seasoning: 15  
 Weighted Average Interest Rate: 4.992%  
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$653,788	20.84%	714
3-Months	\$3,704,484	34.34%	1,267
6-Months	\$5,570,064	26.46%	1,102
12-Months	\$5,993,622	19.62%	936
Life	\$5,993,622	19.62%	936

**13 General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$114,424,961  
 Weighted Average Seasoning: 48  
 Weighted Average Interest Rate: 4.411%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$278,861	2.88%	48
3-Months	\$3,884,645	12.42%	207
6-Months	\$8,095,062	12.66%	211
12-Months	\$11,641,172	9.10%	152
Life	\$106,157,297	9.44%	157

**14 General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$88,231,788  
 Weighted Average Seasoning: 41  
 Weighted Average Interest Rate: 3.793%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$222,393	2.98%	50
3-Months	\$1,128,801	4.97%	83
6-Months	\$2,242,069	4.91%	82
12-Months	\$3,835,076	4.17%	69
Life	\$8,914,186	2.99%	64

**15 General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407  
 Remaining Principal Balance: \$106,408,900  
 Weighted Average Seasoning: 19  
 Weighted Average Interest Rate: 4.372%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$389,198	4.29%	114
3-Months	\$494,560	1.84%	52
6-Months	\$957,348	1.77%	54
12-Months	\$1,303,572	1.20%	45
Life	\$1,303,572	0.90%	39

**16 General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407  
 Remaining Principal Balance: \$75,222,175  
 Weighted Average Seasoning: 70  
 Weighted Average Interest Rate: 4.481%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$711,153	10.68%	178
3-Months	\$4,115,515	19.72%	329
6-Months	\$5,712,424	14.11%	235
12-Months	\$8,124,846	10.10%	168
Life	\$9,588,726	8.93%	149

**17 General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408  
 Remaining Principal Balance: \$134,596,053  
 Weighted Average Seasoning: 39  
 Weighted Average Interest Rate: 3.993%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$426,898	3.73%	62
3-Months	\$1,740,750	8.29%	138
6-Months	\$1,740,750	8.29%	138
12-Months	\$1,740,750	8.29%	138
Life	\$1,740,750	8.29%	138

**18 General Mortgage Revenue Bonds II, 2019 Series B**

Series: GM19B Prog: 408  
 Remaining Principal Balance: \$29,885,305  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 5.066%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$24,995	1.00%	17
3-Months	\$24,995	0.50%	8
6-Months	\$24,995	0.50%	8
12-Months	\$24,995	0.50%	8
Life	\$24,995	0.50%	8

**19 Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$191,252,836  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 3.345%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,859,114	10.96%	183
3-Months	\$6,839,596	13.06%	218
6-Months	\$11,037,855	10.53%	175
12-Months	\$16,720,257	7.92%	132
Life	\$692,016,787	15.42%	257

**20 Corporation**

Series: CORP Prog: 2  
 Remaining Principal Balance: \$1,573,682,143  
 Weighted Average Seasoning: 62  
 Weighted Average Interest Rate: 4.236%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$12,106,470	8.64%	155
3-Months	\$56,087,737	13.00%	233
6-Months	\$94,905,259	11.25%	203
12-Months	\$138,381,515	8.56%	157
Life	\$2,212,313,009	10.98%	198

**Footnotes:**

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

**ALASKA HOUSING FINANCE CORPORATION**  
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

11/30/19

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	<b>361,685,000</b>
FY 2019	227,780,000	-	<b>227,780,000</b>
FY 2018	223,380,000	240,000,000	<b>463,380,000</b>
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY73-95	6,055,498,544	3,873,200,000	<b>9,928,698,544</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2020	18,100,000	53,480,000	<b>71,580,000</b>
FY 2019	24,400,000	-	<b>24,400,000</b>
FY 2018	32,115,000	112,310,000	<b>144,425,000</b>
FY 2017	31,925,000	11,135,000	<b>43,060,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	203,339,750	142,525,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2020 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

<b>FY 2020 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E0911	-	38,880,000	38,880,000
E10A1	1,800,000	-	1,800,000
E10B1	1,000,000	-	1,000,000
E11B1	5,000,000	-	5,000,000
GM12A	10,300,000	-	10,300,000
GP97A	-	14,600,000	14,600,000

<b>FY 2019 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

<b>FY 2019 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

<b>FY 2018 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

<b>FY 2018 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E021A	17,890,000	-	17,890,000
E0911	3,030,000	-	3,030,000
E0912	6,180,000	-	6,180,000
E11A1	375,000	-	375,000
GM12A	3,480,000	-	3,480,000
GM16A	1,160,000	-	1,160,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

**ALASKA HOUSING FINANCE CORPORATION**

11/30/19

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	40,760,000	49,810,000	34,265,000	20,055,000	70,965,000	70,965,000	84,535,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.06%	1.06%	1.21%	1.09%	1.08%	1.08%	1.06%	1.06%	1.06%	1.06%	2.28%	1.70%	1.66%	1.65%
Average Rate	1.17%	1.17%	1.36%	1.17%	0.85%	0.83%	0.81%	0.45%	0.44%	0.47%	1.62%	2.07%	2.18%	2.03%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	2.25%	2.25%	2.41%	3.02%	2.49%	2.53%	2.42%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.66%	1.65%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.14%	0.77%	0.77%	0.77%	0.48%	0.48%	0.48%	1.13%	2.02%	2.15%	1.98%
Bnchmrk Sprd	0.01%	0.01%	0.22%	0.04%	0.09%	0.06%	0.05%	(0.03%)	(0.03%)	(0.00%)	0.49%	0.05%	0.03%	0.05%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.27%	1.27%	1.34%	1.27%	1.28%	1.28%	1.27%	1.27%	1.27%	1.27%	2.60%	2.07%	2.05%	2.03%
FY 2020 Sprd	(0.03%)	(0.03%)	0.04%	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	0.56%	0.07%	0.05%	0.05%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	40,760,000	2.453%	1.071%	1.382%	1.174%	2.556%	0.103%
GP01B	BofA Merrill	AA/Aa3	12/01/30	49,810,000	4.143%	1.071%	3.072%	1.174%	4.246%	0.103%
E021A	Goldman	AA-/Aa2	06/01/32	34,265,000	2.980%	0.848%	2.132%	1.362%	3.494%	0.514%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.481%	2.289%	2.065%	4.354%	0.584%
SC02C	JP Morgan	A+/Aa1	07/01/22	20,055,000	4.303%	1.252%	3.051%	1.175%	4.226%	(0.077%)
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	135,879,000	3.735%	0.848%	2.886%	0.841%	3.727%	(0.008%)
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	90,586,000	3.720%	0.848%	2.872%	0.815%	3.687%	(0.033%)
E091A <sup>1</sup>	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.575%	3.186%	0.448%	3.634%	(0.127%)
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.575%	3.186%	0.442%	3.627%	(0.134%)
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.575%	3.165%	0.447%	3.611%	(0.129%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	2.102%	1.120%	2.660%	3.780%	0.558%
<b>TOTAL</b>				<b>768,540,000</b>	<b>3.586%</b>	<b>1.039%</b>	<b>2.546%</b>	<b>1.139%</b>	<b>3.685%</b>	<b>0.099%</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
44,358,811	12,339,877	(32,018,934)
55,277,981	15,103,511	(40,174,470)
31,257,239	9,075,820	(22,181,419)
9,093,568	2,728,967	(6,364,601)
37,260,493	11,212,973	(26,047,519)
63,960,831	13,951,961	(50,008,870)
42,484,656	9,296,214	(33,188,442)
27,398,756	3,994,725	(23,404,031)
27,398,756	3,718,465	(23,680,291)
36,327,696	5,103,773	(31,223,923)
-	-	-
<b>374,818,786</b>	<b>86,526,286</b>	<b>(288,292,500)</b>

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily JPM	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
<b>Wells Fargo</b> <b>1.27%</b>	Allocation	14.3%	35.1%	1.8%	3.0%	33.5%	12.3%	100.0%	100.0%	100.0%
	Avg Rate	1.27%	1.27%	1.27%	1.34%	2.05%	2.60%	1.70%	1.89%	1.39%
<b>#1 RA FY19</b>	Max Rate	1.55%	1.55%	1.55%	1.67%	2.43%	2.90%	2.90%	3.02%	2.48%
<b>Wells Fargo</b> <b>1.51%</b>	Min Rate	1.03%	1.03%	1.02%	1.13%	1.65%	2.28%	1.02%	0.67%	0.71%
	Bench Spread	(0.03%)	(0.03%)	(0.03%)	0.04%	0.05%	0.56%	0.00%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY	
November 30, 2019	
Total Bonds	<b>\$2,679,430,000</b>
Total Float	<b>\$1,133,985,000</b>
Self-Liquid	<b>\$400,055,000</b>
Float %	<b>42.3%</b>
Hedge %	<b>67.8%</b>

**AHFC LIQUIDITY ANALYSIS**

11/30/19

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	48,441,828
SAM Commercial Paper Match	31,014,000
Alaska USA Operating DDAs	21,424,085
AHFC Self-Liquidity Reserve Fund	212,019,484
<u>Funds Available from Self-Liquidity VRDOs:</u>	
State Capital Project Bonds, 2002 Series C	2,821,117
State Capital Project Bonds II, 2017 Series B	13,199,052
State Capital Project Bonds II, 2018 Series A	11,139,496
State Capital Project Bonds II, 2019 Series A	16,635,021
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
<b>Total Self-Liquidity Sources</b>	<b>656,694,083</b>

<b>Self-Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	20,055,000
State Capital Project Bonds II, 2018 Series A	14,555,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	31,014,000
Reverse Repos	-
<b>Total Self-Liquidity Requirements</b>	<b>431,069,000</b>
<b>Excess of Sources over Requirements</b>	<b>225,625,083</b>
<b>Ratio of Sources to Requirements</b>	<b>1.52</b>

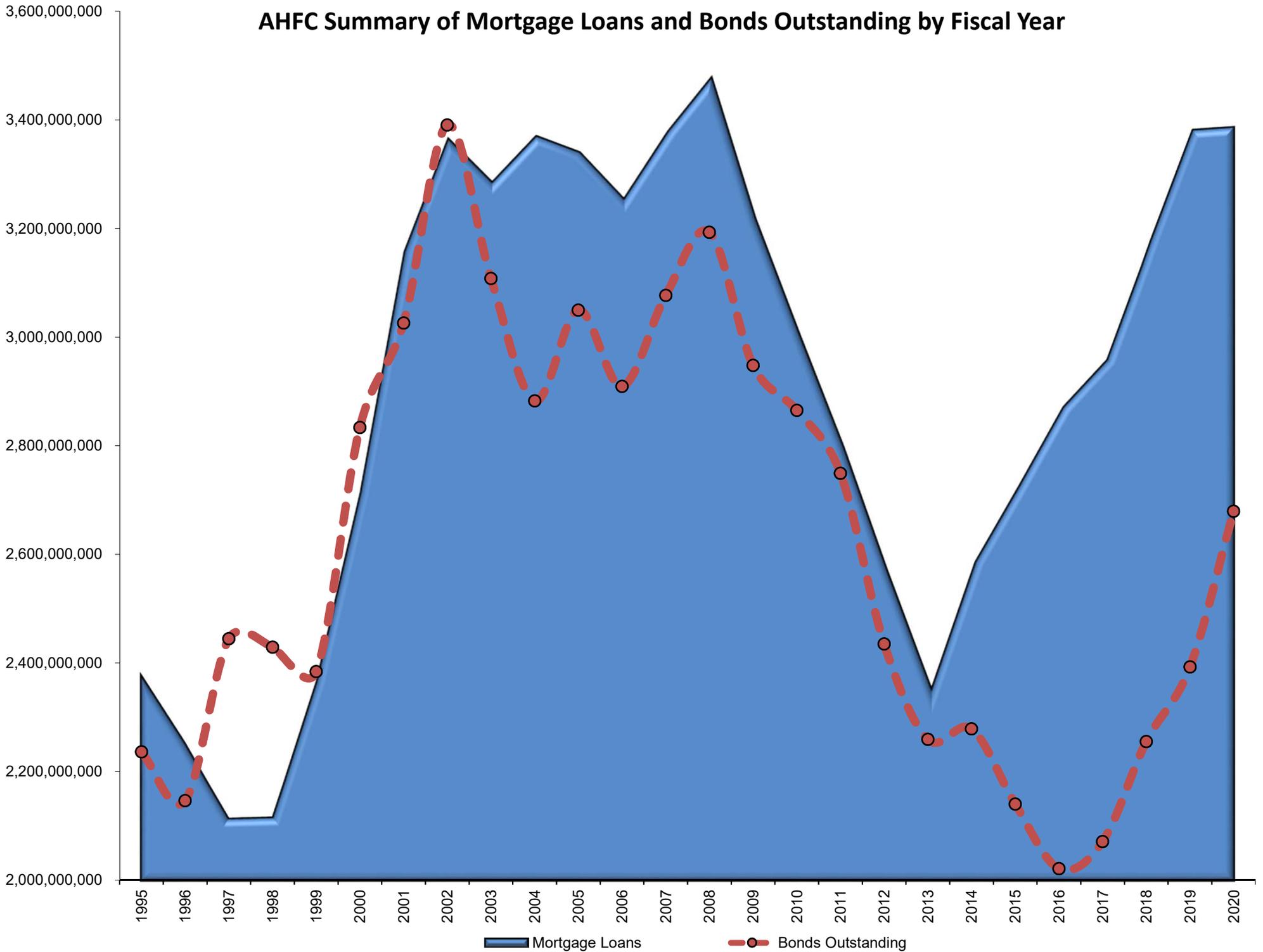
<b>Other Available Unrestricted Investments</b>	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
<b>Total Additional Funds Available</b>	<b>100,000,000</b>

<b>Rating Agency Requirements</b>	
Rating Agency Requirements (1.25X)	538,836,250
Rating Agency Discounted Sources (-10%)	621,024,675
<b>Excess of Rating Agency Sources over Requirements</b>	<b>82,188,425</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.15</b>

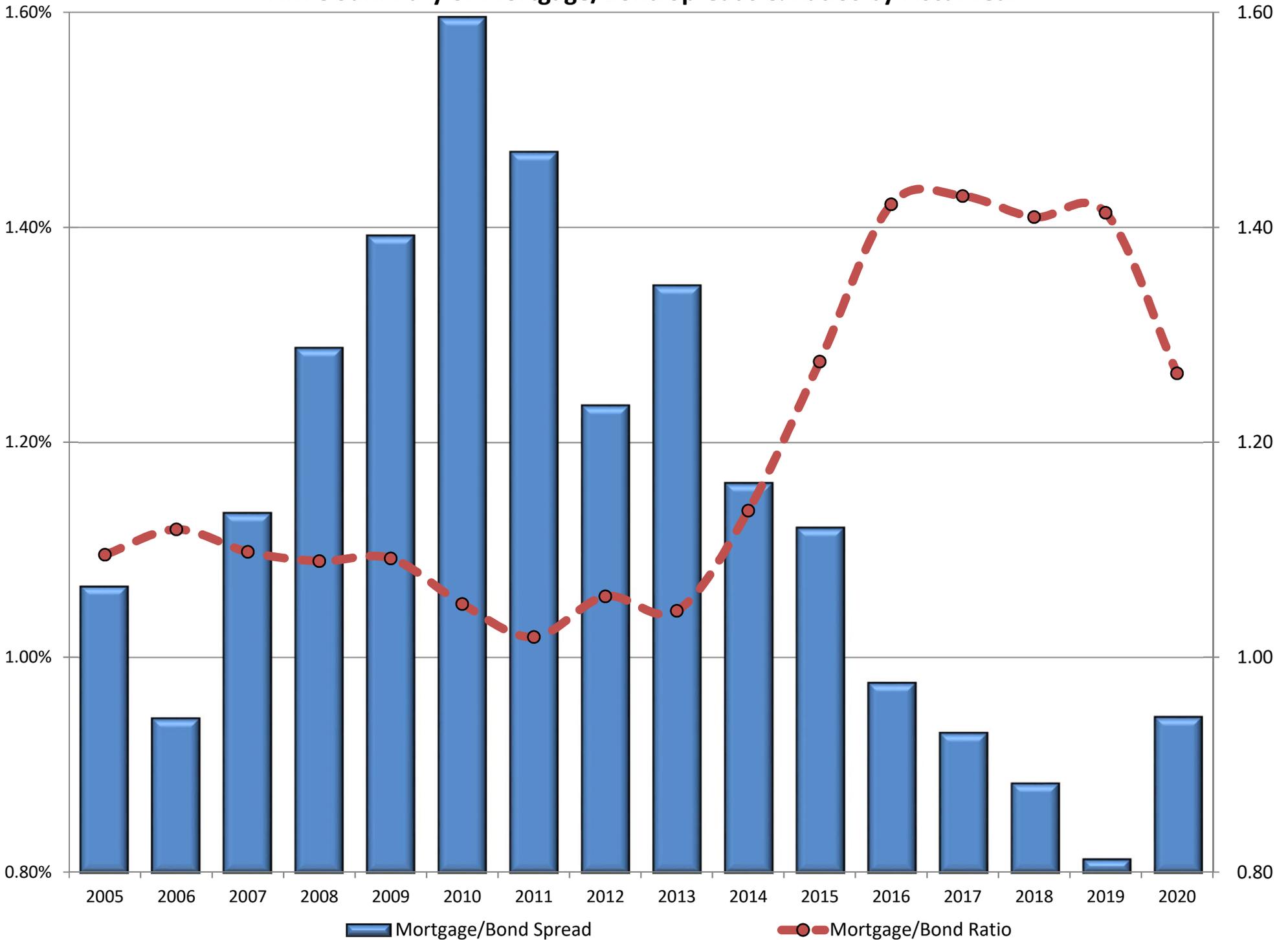
<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	34,265,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	226,465,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	90,570,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>593,930,000</b>

<b>External Liquidity Facilities</b>	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	34,265,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	226,465,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	90,570,000
<b>Total External Liquidity Facilities</b>	<b>593,930,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

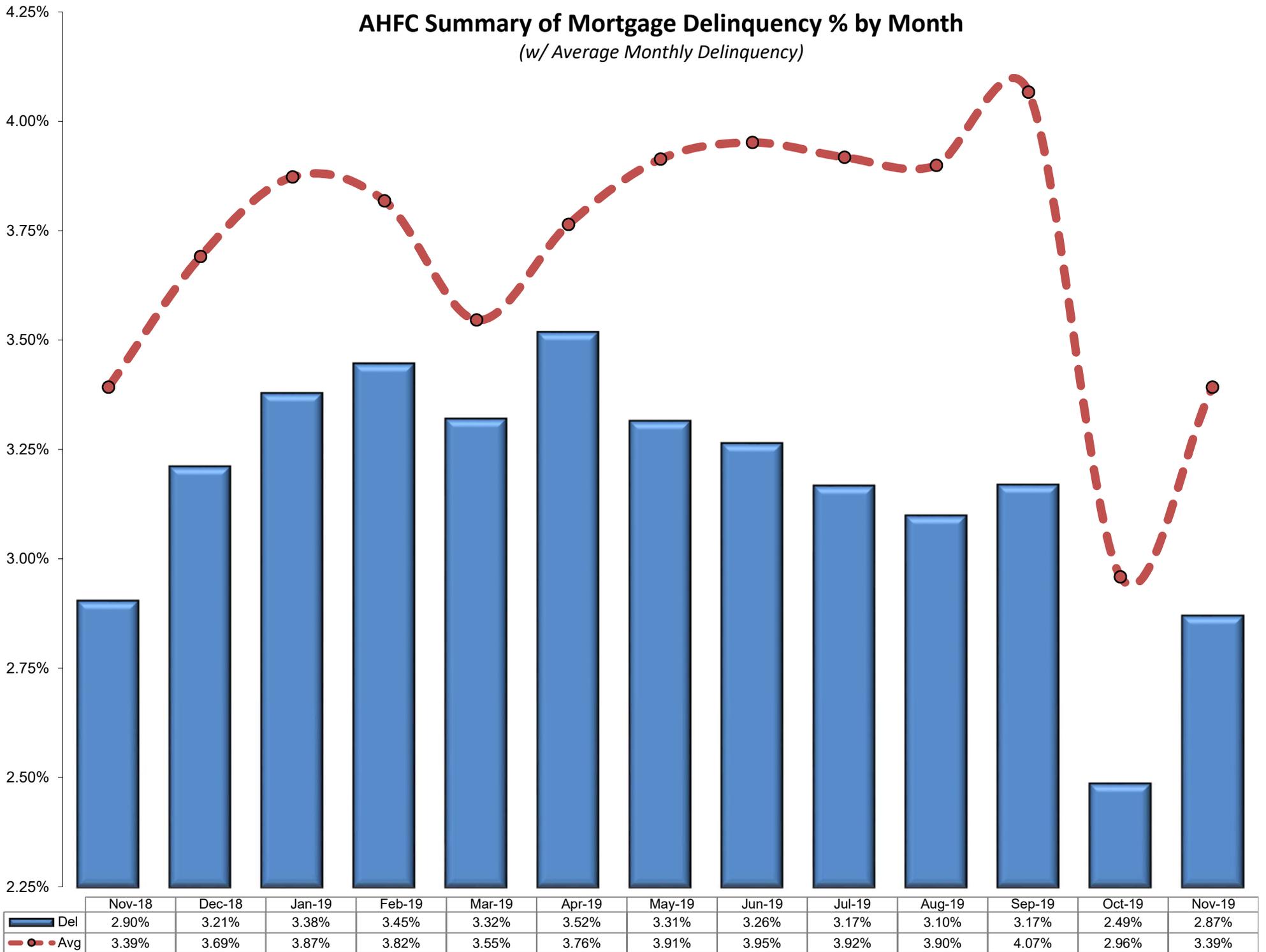


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

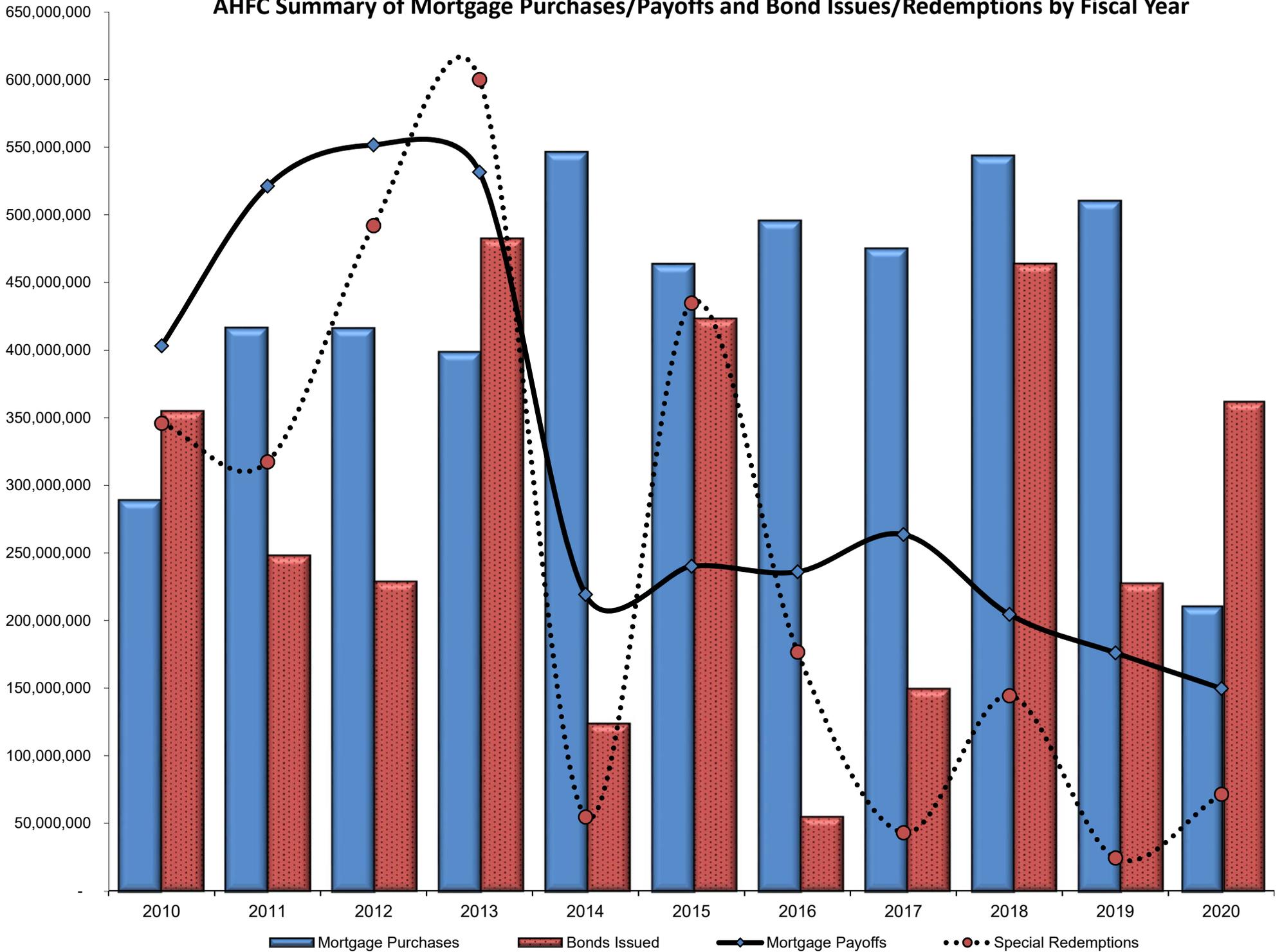


# AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

