



NOVEMBER 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
NOVEMBER 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	11/30/11	11/30/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,594,916,202	\$2,385,636,464	(8.1%)	\$2,520,070,529	\$2,277,573,890	(9.6%)
Participation Loans	166,379,360	135,730,828	(18.4%)	151,889,314	123,071,099	(19.0%)
REO's	5,469,821	5,730,360	4.8%	4,835,626	5,795,403	19.8%
Total Mortgage Portfolio	\$2,766,765,383	\$2,527,097,652	(8.7%)	\$2,676,795,469	\$2,406,440,392	(10.1%)
# of Mortgage Loans	18,378	16,546	(10.0%)	17,699	15,606	(11.8%)
Multifamily %	7.3%	8.2%	12.3%	7.5%	8.7%	16.0%
Anchorage %	35.2%	35.9%	2.0%	35.6%	36.3%	2.0%
Insurance %	59.4%	57.2%	(3.7%)	58.7%	56.2%	(4.3%)
Mortgage Wgtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.547%	5.228%	(5.8%)
Delinquent Loans	\$141,824,566	\$143,377,608	1.1%	\$142,700,894	\$117,544,241	(17.6%)
Delinquency %	5.14%	5.69%	10.7%	5.34%	4.90%	(8.3%)
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,584,140,000	\$1,344,870,000	(15.1%)	\$1,590,225,000	\$1,199,960,000	(24.5%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	231,425,000	225,825,000	(2.4%)
Other Bonds	927,010,000	864,170,000	(6.8%)	922,630,000	1,096,860,000	18.9%
Total Bonds Outstanding	\$2,749,275,000	\$2,434,865,000	(11.4%)	\$2,744,280,000	\$2,522,645,000	(8.1%)
Variable Bonds %	31.1%	34.0%	9.3%	31.2%	36.7%	17.6%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	89.2%	(10.8%)
Bond Wgtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.177%	3.870%	(7.4%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.370%	1.358%	(0.8%)
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.03	1.05	2.3%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Five Months Ending		
	FY 2011	FY 2012	% Change	11/30/11	11/30/12	% Change
Mortgage Activity:						
Mortgage Applications	\$401,005,031	\$459,037,506	14.5%	\$169,005,439	\$199,523,187	18.1%
Mortgage Commitments	404,551,081	470,571,121	16.3%	179,064,439	197,729,478	10.4%
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	151,142,067	166,883,662	10.4%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	196,226,759	246,659,966	25.7%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	5,919,639	5,469,963	(7.6%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	229,055,000	0	(100.0%)
Bonds Issued - Other	105,185,000	0	(100.0%)	0	345,250,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	229,670,000	255,175,000	11.1%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	4,380,000	2,295,000	(47.6%)
Net Change in Bonds	(\$115,550,000)	(\$314,410,000)	(172.1%)	(\$4,995,000)	\$87,780,000	100.0%
FINANCIAL STATEMENTS						
<i>(in thousands of dollars)</i>						
	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	\$164,242	\$147,078	(10.5%)	\$38,570	\$32,946	(14.6%)
Investment Income	16,630	12,695	(23.7%)	3,080	3,353	8.9%
Externally Funded Programs	194,411	179,704	(7.6%)	43,309	37,098	(14.3%)
Other Revenue	10,412	11,701	12.4%	3,420	2,914	(14.8%)
Total Revenue	385,695	351,178	(8.9%)	88,379	76,311	(13.7%)
Interest Expenses	122,138	111,558	(8.7%)	29,027	25,883	(10.8%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	41,728	34,559	(17.2%)
Operations & Administration	54,100	57,126	5.6%	13,195	14,675	11.2%
Other Expenses	26,200	33,769	28.9%	9,093	7,662	(15.7%)
Total Expenses	398,606	381,647	(4.3%)	93,043	82,779	(11.0%)
Operating Income	(12,911)	(30,469)	(100.0%)	(4,664)	(6,468)	(38.7%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	5,802	2,093	(63.9%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(10,466)	(8,561)	18.2%
Total Assets	4,542,040	4,288,648	(5.6%)	4,649,979	4,398,079	(5.4%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	3,066,626	2,852,497	(7.0%)
Net Assets	\$1,593,819	\$1,554,143	(2.5%)	\$1,583,353	\$1,545,582	(2.4%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 11/30/2012

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,277,573,890	94.64%
PARTICIPATION LOANS	123,071,099	5.11%
REAL ESTATE OWNED	5,795,403	0.24%
TOTAL PORTFOLIO	2,406,440,392	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	57,186,414	2.38%
60 DAYS PAST DUE	20,995,470	0.87%
90 DAYS PAST DUE	12,573,961	0.52%
120+ DAYS PAST DUE	26,788,396	1.12%
TOTAL DELINQUENT	117,544,241	4.90%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	5.228%	TAX-EXEMPT FTHB %	33.5%
AVG REMAINING TERM	288	RURAL %	20.8%
AVG LOAN TO VALUE	80	TAXABLE %	14.1%
SINGLE FAMILY %	91.3%	TAX-EXEMPT VETS %	8.9%
MULTI-FAMILY %	8.7%	TAXABLE FTHB %	12.0%
VA INSURANCE %	14.4%	MF/SPECIAL NEEDS %	9.9%
FHA INSURANCE %	21.7%	OTHER PROGRAM %	0.6%
RD INSURANCE %	7.4%	ANCHORAGE %	36.3%
HUD 184 INSURANCE %	5.0%	OTHER CITY %	63.7%
PMI INSURANCE %	7.4%	WELLS FARGO %	49.7%
UNINSURED %	43.8%	OTHER SERVICER %	50.3%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	640,982,724	401,399,885	459,371,034	199,523,187	34,561,755
MORTGAGE COMMITMENTS	627,491,029	403,665,935	470,579,649	197,729,478	44,892,221
MORTGAGE PURCHASES	289,364,195	575,838,024	416,225,607	166,883,662	31,158,716
AVG PURCHASE PRICE	240,370	343,483	268,795	273,328	280,163
AVG INTEREST RATE	4.806%	5.509%	4.109%	3.718%	3.709%
AVG BEGINNING TERM	357	388	336	341	348
AVG LOAN TO VALUE	92	87	85	87	86
INSURANCE %	67.1%	44.8%	49.0%	49.6%	50.6%
SINGLE FAMILY%	97.8%	70.6%	92.6%	93.1%	92.6%
ANCHORAGE %	36.3%	21.6%	33.2%	37.7%	39.3%
WELLS FARGO %	42.7%	35.8%	46.2%	45.8%	55.1%
STREAMLINE REFINANCE %	5.4%	8.0%	19.7%	19.5%	19.8%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,747,186	246,659,966	44,945,264
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	5,469,963	1,140,811

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.228%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,277,573,890	94.6%
PARTICIPATION LOANS	123,071,099	5.1%
REAL ESTATE OWNED	5,795,403	0.2%
TOTAL PORTFOLIO	2,406,440,392	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	57,186,414	2.38%
60 DAYS PAST DUE	20,995,470	0.87%
90 DAYS PAST DUE	12,573,961	0.52%
120+ DAYS PAST DUE	26,788,396	1.12%
TOTAL DELINQUENT	117,544,241	4.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	805,800,695	33.6%
RURAL	500,347,152	20.8%
TAXABLE	339,026,093	14.1%
TAXABLE FIRST-TIME HOMEBUYER	287,592,761	12.0%
VETERANS MORTGAGE PROGRAM	214,717,738	8.9%
MULTI-FAMILY/SPECIAL NEEDS	238,103,413	9.9%
OTHER LOAN PROGRAM	15,057,136	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,767,609,494	73.6%
CONDO	284,471,987	11.8%
MULTI-FAMILY	208,743,005	8.7%
DUPLEX	107,770,521	4.5%
3-PLEX/4-PLEX	21,629,620	0.9%
OTHER PROPERTY TYPE	10,420,362	0.4%

GEOGRAPHIC REGION

ANCHORAGE	873,547,146	36.4%
WASILLA/PALMER	318,673,779	13.3%
FAIRBANKS/NORTH POLE	274,542,360	11.4%
JUNEAU/KETCHIKAN	179,803,561	7.5%
KENAI/SOLDOTNA/HOMER	177,914,243	7.4%
EAGLE RIVER/CHUGIAK	117,952,278	4.9%
KODIAK	107,837,693	4.5%
OTHER GEOGRAPHIC REGION	350,373,929	14.6%

MORTGAGE INSURANCE

UNINSURED	1,054,144,873	43.9%
FEDERALLY INSURED - FHA	522,293,760	21.8%
FEDERALLY INSURED - VA	345,877,051	14.4%
FEDERALLY INSURED - RD	178,985,352	7.5%
PRIMARY MORTGAGE INSURANCE	178,081,935	7.4%
FEDERALLY INSURED - HUD 184	121,262,018	5.1%

SELLER SERVICER

WELLS FARGO	1,196,641,376	49.8%
ALASKA USA	503,412,079	21.0%
FIRST NATIONAL BANK OF AK	384,675,964	16.0%
OTHER SELLER SERVICER	315,915,570	13.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.752%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,448,687	91.0%
PARTICIPATION LOANS	738,724	1.0%
REAL ESTATE OWNED	5,795,403	7.9%
TOTAL PORTFOLIO	72,982,815	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	110,661	0.16%
90 DAYS PAST DUE	157,362	0.23%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	268,023	0.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,358,357	40.7%
RURAL	13,936,764	20.7%
TAXABLE	10,655,316	15.9%
TAXABLE FIRST-TIME HOMEBUYER	7,750,228	11.5%
VETERANS MORTGAGE PROGRAM	2,003,682	3.0%
MULTI-FAMILY/SPECIAL NEEDS	4,997,308	7.4%
OTHER LOAN PROGRAM	485,756	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,248,044	74.8%
CONDO	7,836,134	11.7%
MULTI-FAMILY	4,997,308	7.4%
DUPLEX	3,629,596	5.4%
3-PLEX/4-PLEX	719,926	1.1%
OTHER PROPERTY TYPE	218,404	0.3%

GEOGRAPHIC REGION

ANCHORAGE	25,145,610	37.4%
WASILLA/PALMER	8,387,579	12.5%
FAIRBANKS/NORTH POLE	5,512,249	8.2%
JUNEAU/KETCHIKAN	4,962,438	7.4%
KENAI/SOLDOTNA/HOMER	3,758,715	5.6%
EAGLE RIVER/CHUGIAK	3,802,541	5.7%
KODIAK	3,397,391	5.1%
OTHER GEOGRAPHIC REGION	12,220,889	18.2%

MORTGAGE INSURANCE

UNINSURED	32,714,884	48.7%
FEDERALLY INSURED - FHA	8,070,489	12.0%
FEDERALLY INSURED - VA	3,610,723	5.4%
FEDERALLY INSURED - RD	3,798,432	5.7%
PRIMARY MORTGAGE INSURANCE	12,289,683	18.3%
FEDERALLY INSURED - HUD 184	6,703,200	10.0%

SELLER SERVICER

WELLS FARGO	38,355,244	57.1%
ALASKA USA	10,388,816	15.5%
FIRST NATIONAL BANK OF AK	7,806,236	11.6%
OTHER SELLER SERVICER	10,637,115	15.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.034%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,335,888	96.0%
PARTICIPATION LOANS	4,716,768	4.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	119,052,656	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,066,361	3.42%
60 DAYS PAST DUE	2,522,745	2.12%
90 DAYS PAST DUE	1,228,410	1.03%
120+ DAYS PAST DUE	1,794,895	1.51%
TOTAL DELINQUENT	9,612,411	8.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	98,622,957	82.8%
RURAL	11,788,666	9.9%
TAXABLE	4,033,571	3.4%
TAXABLE FIRST-TIME HOMEBUYER	1,998,391	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,491,655	2.1%
OTHER LOAN PROGRAM	117,416	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,074,074	67.3%
CONDO	30,899,132	26.0%
MULTI-FAMILY	2,491,655	2.1%
DUPLEX	5,274,257	4.4%
3-PLEX/4-PLEX	160,830	0.1%
OTHER PROPERTY TYPE	152,708	0.1%

GEOGRAPHIC REGION

ANCHORAGE	60,392,100	50.7%
WASILLA/PALMER	19,865,632	16.7%
FAIRBANKS/NORTH POLE	10,160,355	8.5%
JUNEAU/KETCHIKAN	7,584,574	6.4%
KENAI/SOLDOTNA/HOMER	7,667,562	6.4%
EAGLE RIVER/CHUGIAK	3,357,879	2.8%
KODIAK	3,310,315	2.8%
OTHER GEOGRAPHIC REGION	6,714,240	5.6%

MORTGAGE INSURANCE

UNINSURED	35,723,934	30.0%
FEDERALLY INSURED - FHA	52,288,989	43.9%
FEDERALLY INSURED - VA	10,714,102	9.0%
FEDERALLY INSURED - RD	12,249,819	10.3%
PRIMARY MORTGAGE INSURANCE	5,503,194	4.6%
FEDERALLY INSURED - HUD 184	2,572,617	2.2%

SELLER SERVICER

WELLS FARGO	55,513,405	46.6%
ALASKA USA	30,469,249	25.6%
FIRST NATIONAL BANK OF AK	23,181,114	19.5%
OTHER SELLER SERVICER	9,888,888	8.3%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.425%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	36,288,510	97.2%
PARTICIPATION LOANS	1,035,004	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	37,323,513	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,602,482	4.29%
60 DAYS PAST DUE	961,489	2.58%
90 DAYS PAST DUE	68,550	0.18%
120+ DAYS PAST DUE	993,506	2.66%
TOTAL DELINQUENT	3,626,026	9.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,323,513	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,226,983	64.9%
CONDO	12,159,632	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	936,898	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,211,497	56.8%
WASILLA/PALMER	6,819,041	18.3%
FAIRBANKS/NORTH POLE	3,230,589	8.7%
JUNEAU/KETCHIKAN	2,276,822	6.1%
KENAI/SOLDOTNA/HOMER	482,688	1.3%
EAGLE RIVER/CHUGIAK	2,091,503	5.6%
KODIAK	270,767	0.7%
OTHER GEOGRAPHIC REGION	940,607	2.5%

MORTGAGE INSURANCE

UNINSURED	9,848,250	26.4%
FEDERALLY INSURED - FHA	15,999,098	42.9%
FEDERALLY INSURED - VA	5,350,906	14.3%
FEDERALLY INSURED - RD	3,402,814	9.1%
PRIMARY MORTGAGE INSURANCE	2,015,946	5.4%
FEDERALLY INSURED - HUD 184	706,499	1.9%

SELLER SERVICER

WELLS FARGO	22,945,437	61.5%
ALASKA USA	10,228,922	27.4%
FIRST NATIONAL BANK OF AK	3,214,771	8.6%
OTHER SELLER SERVICER	934,384	2.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.115%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,840,175	92.7%
PARTICIPATION LOANS	5,776,799	7.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	79,616,974	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,632,332	2.05%
60 DAYS PAST DUE	1,119,413	1.41%
90 DAYS PAST DUE	308,654	0.39%
120+ DAYS PAST DUE	1,031,543	1.30%
TOTAL DELINQUENT	4,091,942	5.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,371,071	36.9%
RURAL	26,266,414	33.0%
TAXABLE	14,284,673	17.9%
TAXABLE FIRST-TIME HOMEBUYER	9,264,093	11.6%
VETERANS MORTGAGE PROGRAM	394,027	0.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	36,696	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,947,709	76.6%
CONDO	12,951,303	16.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,247,212	5.3%
3-PLEX/4-PLEX	899,897	1.1%
OTHER PROPERTY TYPE	570,855	0.7%

GEOGRAPHIC REGION

ANCHORAGE	24,811,291	31.2%
WASILLA/PALMER	9,921,911	12.5%
FAIRBANKS/NORTH POLE	6,729,368	8.5%
JUNEAU/KETCHIKAN	5,939,112	7.5%
KENAI/SOLDOTNA/HOMER	11,185,716	14.0%
EAGLE RIVER/CHUGIAK	1,918,908	2.4%
KODIAK	3,986,100	5.0%
OTHER GEOGRAPHIC REGION	15,124,569	19.0%

MORTGAGE INSURANCE

UNINSURED	36,855,784	46.3%
FEDERALLY INSURED - FHA	20,538,517	25.8%
FEDERALLY INSURED - VA	6,648,865	8.4%
FEDERALLY INSURED - RD	6,932,993	8.7%
PRIMARY MORTGAGE INSURANCE	4,922,044	6.2%
FEDERALLY INSURED - HUD 184	3,718,772	4.7%

SELLER SERVICER

WELLS FARGO	41,370,220	52.0%
ALASKA USA	17,944,964	22.5%
FIRST NATIONAL BANK OF AK	12,088,110	15.2%
OTHER SELLER SERVICER	8,213,680	10.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.379%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,546,485	95.0%
PARTICIPATION LOANS	3,830,160	5.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	76,376,644	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,455,078	3.21%
60 DAYS PAST DUE	458,961	0.60%
90 DAYS PAST DUE	600,031	0.79%
120+ DAYS PAST DUE	1,686,254	2.21%
TOTAL DELINQUENT	5,200,324	6.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,016,465	36.7%
RURAL	15,195,229	19.9%
TAXABLE	19,639,590	25.7%
TAXABLE FIRST-TIME HOMEBUYER	13,223,006	17.3%
VETERANS MORTGAGE PROGRAM	26,106	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	276,248	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,561,086	76.7%
CONDO	13,316,653	17.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,899,580	5.1%
3-PLEX/4-PLEX	599,325	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,001,505	36.7%
WASILLA/PALMER	11,118,122	14.6%
FAIRBANKS/NORTH POLE	8,455,456	11.1%
JUNEAU/KETCHIKAN	5,746,871	7.5%
KENAI/SOLDOTNA/HOMER	4,589,768	6.0%
EAGLE RIVER/CHUGIAK	3,407,822	4.5%
KODIAK	4,006,496	5.2%
OTHER GEOGRAPHIC REGION	11,050,605	14.5%

MORTGAGE INSURANCE

UNINSURED	26,246,591	34.4%
FEDERALLY INSURED - FHA	23,190,609	30.4%
FEDERALLY INSURED - VA	9,612,030	12.6%
FEDERALLY INSURED - RD	5,754,215	7.5%
PRIMARY MORTGAGE INSURANCE	7,136,767	9.3%
FEDERALLY INSURED - HUD 184	4,436,431	5.8%

SELLER SERVICER

WELLS FARGO	44,716,252	58.5%
ALASKA USA	13,859,940	18.1%
FIRST NATIONAL BANK OF AK	10,115,905	13.2%
OTHER SELLER SERVICER	7,684,548	10.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.350%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,787,207	96.4%
PARTICIPATION LOANS	3,615,090	3.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,402,297	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,418,888	2.39%
60 DAYS PAST DUE	1,487,605	1.47%
90 DAYS PAST DUE	397,132	0.39%
120+ DAYS PAST DUE	1,491,437	1.47%
TOTAL DELINQUENT	5,795,062	5.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,717,246	44.1%
RURAL	20,376,748	20.1%
TAXABLE	21,255,832	21.0%
TAXABLE FIRST-TIME HOMEBUYER	14,834,005	14.6%
VETERANS MORTGAGE PROGRAM	218,465	0.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,710,387	74.7%
CONDO	19,071,043	18.8%
MULTI-FAMILY	0	0.0%
DUPLEX	4,564,326	4.5%
3-PLEX/4-PLEX	1,945,658	1.9%
OTHER PROPERTY TYPE	110,882	0.1%

GEOGRAPHIC REGION

ANCHORAGE	41,169,306	40.6%
WASILLA/PALMER	14,567,011	14.4%
FAIRBANKS/NORTH POLE	10,068,267	9.9%
JUNEAU/KETCHIKAN	7,034,037	6.9%
KENAI/SOLDOTNA/HOMER	6,067,934	6.0%
EAGLE RIVER/CHUGIAK	3,995,940	3.9%
KODIAK	3,758,413	3.7%
OTHER GEOGRAPHIC REGION	14,741,389	14.5%

MORTGAGE INSURANCE

UNINSURED	39,738,284	39.2%
FEDERALLY INSURED - FHA	27,484,109	27.1%
FEDERALLY INSURED - VA	12,858,486	12.7%
FEDERALLY INSURED - RD	9,823,943	9.7%
PRIMARY MORTGAGE INSURANCE	6,996,474	6.9%
FEDERALLY INSURED - HUD 184	4,501,002	4.4%

SELLER SERVICER

WELLS FARGO	59,587,553	58.8%
ALASKA USA	18,389,117	18.1%
FIRST NATIONAL BANK OF AK	12,853,641	12.7%
OTHER SELLER SERVICER	10,571,985	10.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.293%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,354,855	75.7%
PARTICIPATION LOANS	24,879,607	24.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	102,234,462	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,313,566	3.24%
60 DAYS PAST DUE	825,273	0.81%
90 DAYS PAST DUE	1,727,649	1.69%
120+ DAYS PAST DUE	964,219	0.94%
TOTAL DELINQUENT	6,830,707	6.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,713,242	37.9%
RURAL	17,048,799	16.7%
TAXABLE	19,206,704	18.8%
TAXABLE FIRST-TIME HOMEBUYER	21,007,701	20.5%
VETERANS MORTGAGE PROGRAM	3,951,369	3.9%
MULTI-FAMILY/SPECIAL NEEDS	526,037	0.5%
OTHER LOAN PROGRAM	1,780,610	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,572,386	75.9%
CONDO	17,853,776	17.5%
MULTI-FAMILY	526,037	0.5%
DUPLEX	5,499,423	5.4%
3-PLEX/4-PLEX	626,469	0.6%
OTHER PROPERTY TYPE	156,371	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,068,814	37.2%
WASILLA/PALMER	16,320,291	16.0%
FAIRBANKS/NORTH POLE	11,537,158	11.3%
JUNEAU/KETCHIKAN	6,643,148	6.5%
KENAI/SOLDOTNA/HOMER	7,638,723	7.5%
EAGLE RIVER/CHUGIAK	6,176,457	6.0%
KODIAK	3,745,950	3.7%
OTHER GEOGRAPHIC REGION	12,103,921	11.8%

MORTGAGE INSURANCE

UNINSURED	35,124,463	34.4%
FEDERALLY INSURED - FHA	27,416,810	26.8%
FEDERALLY INSURED - VA	14,672,827	14.4%
FEDERALLY INSURED - RD	9,427,276	9.2%
PRIMARY MORTGAGE INSURANCE	9,721,331	9.5%
FEDERALLY INSURED - HUD 184	5,871,756	5.7%

SELLER SERVICER

WELLS FARGO	53,196,648	52.0%
ALASKA USA	23,555,768	23.0%
FIRST NATIONAL BANK OF AK	14,187,405	13.9%
OTHER SELLER SERVICER	11,294,641	11.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.556%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,900,653	80.6%
PARTICIPATION LOANS	22,071,590	19.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	113,972,243	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,064,506	2.69%
60 DAYS PAST DUE	2,143,239	1.88%
90 DAYS PAST DUE	777,463	0.68%
120+ DAYS PAST DUE	1,924,981	1.69%
TOTAL DELINQUENT	7,910,188	6.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,553,900	44.4%
RURAL	16,730,688	14.7%
TAXABLE	19,826,837	17.4%
TAXABLE FIRST-TIME HOMEBUYER	18,231,690	16.0%
VETERANS MORTGAGE PROGRAM	4,061,076	3.6%
MULTI-FAMILY/SPECIAL NEEDS	474,674	0.4%
OTHER LOAN PROGRAM	4,093,378	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,790,797	77.9%
CONDO	19,074,126	16.7%
MULTI-FAMILY	474,674	0.4%
DUPLEX	4,467,115	3.9%
3-PLEX/4-PLEX	819,126	0.7%
OTHER PROPERTY TYPE	346,405	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,883,423	46.4%
WASILLA/PALMER	14,623,295	12.8%
FAIRBANKS/NORTH POLE	11,653,654	10.2%
JUNEAU/KETCHIKAN	8,126,351	7.1%
KENAI/SOLDOTNA/HOMER	6,770,548	5.9%
EAGLE RIVER/CHUGIAK	4,980,947	4.4%
KODIAK	3,071,180	2.7%
OTHER GEOGRAPHIC REGION	11,862,845	10.4%

MORTGAGE INSURANCE

UNINSURED	34,492,441	30.3%
FEDERALLY INSURED - FHA	41,498,966	36.4%
FEDERALLY INSURED - VA	14,791,703	13.0%
FEDERALLY INSURED - RD	8,487,926	7.4%
PRIMARY MORTGAGE INSURANCE	8,847,880	7.8%
FEDERALLY INSURED - HUD 184	5,853,326	5.1%

SELLER SERVICER

WELLS FARGO	60,969,817	53.5%
ALASKA USA	28,176,081	24.7%
FIRST NATIONAL BANK OF AK	13,098,605	11.5%
OTHER SELLER SERVICER	11,727,739	10.3%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.618%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,575,094	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	61,575,094	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,454,387	2.36%
60 DAYS PAST DUE	249,821	0.41%
90 DAYS PAST DUE	609,493	0.99%
120+ DAYS PAST DUE	650,447	1.06%
TOTAL DELINQUENT	2,964,148	4.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,891,002	95.6%
RURAL	0	0.0%
TAXABLE	1,706,637	2.8%
TAXABLE FIRST-TIME HOMEBUYER	827,829	1.3%
VETERANS MORTGAGE PROGRAM	149,625	0.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,230,003	68.6%
CONDO	16,645,129	27.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,321,154	3.8%
3-PLEX/4-PLEX	107,071	0.2%
OTHER PROPERTY TYPE	271,738	0.4%

GEOGRAPHIC REGION

ANCHORAGE	29,009,848	47.1%
WASILLA/PALMER	10,823,875	17.6%
FAIRBANKS/NORTH POLE	8,178,585	13.3%
JUNEAU/KETCHIKAN	6,043,902	9.8%
KENAI/SOLDOTNA/HOMER	2,549,140	4.1%
EAGLE RIVER/CHUGIAK	1,292,138	2.1%
KODIAK	434,247	0.7%
OTHER GEOGRAPHIC REGION	3,243,359	5.3%

MORTGAGE INSURANCE

UNINSURED	14,082,484	22.9%
FEDERALLY INSURED - FHA	24,974,832	40.6%
FEDERALLY INSURED - VA	3,734,579	6.1%
FEDERALLY INSURED - RD	10,058,068	16.3%
PRIMARY MORTGAGE INSURANCE	4,277,427	6.9%
FEDERALLY INSURED - HUD 184	4,447,704	7.2%

SELLER SERVICER

WELLS FARGO	29,162,428	47.4%
ALASKA USA	18,615,298	30.2%
FIRST NATIONAL BANK OF AK	6,535,169	10.6%
OTHER SELLER SERVICER	7,262,198	11.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.539%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,556,250	80.4%
PARTICIPATION LOANS	14,991,920	19.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	76,548,170	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,450,167	1.89%
60 DAYS PAST DUE	647,318	0.85%
90 DAYS PAST DUE	27,874	0.04%
120+ DAYS PAST DUE	945,844	1.24%
TOTAL DELINQUENT	3,071,202	4.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,465,833	9.8%
RURAL	10,788,045	14.1%
TAXABLE	20,563,217	26.9%
TAXABLE FIRST-TIME HOMEBUYER	32,490,779	42.4%
VETERANS MORTGAGE PROGRAM	4,741,154	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	499,141	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,843,470	80.8%
CONDO	8,511,667	11.1%
MULTI-FAMILY	0	0.0%
DUPLEX	3,911,843	5.1%
3-PLEX/4-PLEX	1,089,318	1.4%
OTHER PROPERTY TYPE	1,191,872	1.6%

GEOGRAPHIC REGION

ANCHORAGE	24,068,225	31.4%
WASILLA/PALMER	12,466,267	16.3%
FAIRBANKS/NORTH POLE	13,006,571	17.0%
JUNEAU/KETCHIKAN	5,683,751	7.4%
KENAI/SOLDOTNA/HOMER	3,847,706	5.0%
EAGLE RIVER/CHUGIAK	4,178,516	5.5%
KODIAK	3,296,626	4.3%
OTHER GEOGRAPHIC REGION	10,000,507	13.1%

MORTGAGE INSURANCE

UNINSURED	24,927,310	32.6%
FEDERALLY INSURED - FHA	18,368,519	24.0%
FEDERALLY INSURED - VA	10,223,047	13.4%
FEDERALLY INSURED - RD	6,661,626	8.7%
PRIMARY MORTGAGE INSURANCE	9,271,066	12.1%
FEDERALLY INSURED - HUD 184	7,096,601	9.3%

SELLER SERVICER

WELLS FARGO	37,571,622	49.1%
ALASKA USA	18,278,264	23.9%
FIRST NATIONAL BANK OF AK	8,612,480	11.3%
OTHER SELLER SERVICER	12,085,805	15.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 **MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.491%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,100,489	98.1%
PARTICIPATION LOANS	2,514,355	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	135,614,844	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,643,802	1.95%
60 DAYS PAST DUE	750,475	0.55%
90 DAYS PAST DUE	847,434	0.62%
120+ DAYS PAST DUE	768,945	0.57%
TOTAL DELINQUENT	5,010,655	3.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	98,538,497	72.7%
RURAL	13,592,119	10.0%
TAXABLE	13,722,457	10.1%
TAXABLE FIRST-TIME HOMEBUYER	9,590,656	7.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	171,115	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	107,050,774	78.9%
CONDO	22,081,912	16.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,975,120	3.7%
3-PLEX/4-PLEX	1,129,592	0.8%
OTHER PROPERTY TYPE	377,445	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,984,104	37.6%
WASILLA/PALMER	23,875,854	17.6%
FAIRBANKS/NORTH POLE	17,999,613	13.3%
JUNEAU/KETCHIKAN	12,342,572	9.1%
KENAI/SOLDOTNA/HOMER	8,068,715	5.9%
EAGLE RIVER/CHUGIAK	4,084,343	3.0%
KODIAK	3,900,946	2.9%
OTHER GEOGRAPHIC REGION	14,358,698	10.6%

MORTGAGE INSURANCE

UNINSURED	31,765,905	23.4%
FEDERALLY INSURED - FHA	47,905,278	35.3%
FEDERALLY INSURED - VA	9,389,359	6.9%
FEDERALLY INSURED - RD	21,982,080	16.2%
PRIMARY MORTGAGE INSURANCE	10,383,321	7.7%
FEDERALLY INSURED - HUD 184	14,188,899	10.5%

SELLER SERVICER

WELLS FARGO	71,187,847	52.5%
ALASKA USA	38,192,974	28.2%
FIRST NATIONAL BANK OF AK	9,237,603	6.8%
OTHER SELLER SERVICER	16,996,419	12.5%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.223%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	225,963,874	95.8%
PARTICIPATION LOANS	9,794,157	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	235,758,031	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,198,137	1.36%
60 DAYS PAST DUE	1,308,625	0.56%
90 DAYS PAST DUE	713,719	0.30%
120+ DAYS PAST DUE	2,215,483	0.94%
TOTAL DELINQUENT	7,435,964	3.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,710,589	67.3%
RURAL	40,607,054	17.2%
TAXABLE	18,289,378	7.8%
TAXABLE FIRST-TIME HOMEBUYER	16,837,952	7.1%
VETERANS MORTGAGE PROGRAM	301,728	0.1%
MULTI-FAMILY/SPECIAL NEEDS	489,561	0.2%
OTHER LOAN PROGRAM	521,770	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	190,367,297	80.7%
CONDO	34,868,829	14.8%
MULTI-FAMILY	489,561	0.2%
DUPLEX	8,978,426	3.8%
3-PLEX/4-PLEX	427,159	0.2%
OTHER PROPERTY TYPE	1,116,321	0.5%

GEOGRAPHIC REGION

ANCHORAGE	89,976,193	38.2%
WASILLA/PALMER	36,938,983	15.7%
FAIRBANKS/NORTH POLE	20,943,168	8.9%
JUNEAU/KETCHIKAN	19,385,275	8.2%
KENAI/SOLDOTNA/HOMER	20,267,501	8.6%
EAGLE RIVER/CHUGIAK	7,237,555	3.1%
KODIAK	12,956,481	5.5%
OTHER GEOGRAPHIC REGION	28,052,874	11.9%

MORTGAGE INSURANCE

UNINSURED	82,005,230	34.8%
FEDERALLY INSURED - FHA	54,410,728	23.1%
FEDERALLY INSURED - VA	16,918,780	7.2%
FEDERALLY INSURED - RD	34,346,990	14.6%
PRIMARY MORTGAGE INSURANCE	26,787,852	11.4%
FEDERALLY INSURED - HUD 184	21,288,451	9.0%

SELLER SERVICER

WELLS FARGO	118,347,755	50.2%
ALASKA USA	64,868,173	27.5%
FIRST NATIONAL BANK OF AK	23,771,847	10.1%
OTHER SELLER SERVICER	28,770,256	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.541%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	143,324,927	99.4%
PARTICIPATION LOANS	809,738	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	144,134,665	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,862,294	2.68%
60 DAYS PAST DUE	351,069	0.24%
90 DAYS PAST DUE	793,799	0.55%
120+ DAYS PAST DUE	1,713,974	1.19%
TOTAL DELINQUENT	6,721,136	4.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,385,356	1.0%
RURAL	13,192,430	9.2%
TAXABLE	15,669,441	10.9%
TAXABLE FIRST-TIME HOMEBUYER	10,570,058	7.3%
VETERANS MORTGAGE PROGRAM	103,317,380	71.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	128,317,485	89.0%
CONDO	8,916,494	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,021,815	2.8%
3-PLEX/4-PLEX	1,994,064	1.4%
OTHER PROPERTY TYPE	884,807	0.6%

GEOGRAPHIC REGION

ANCHORAGE	29,841,411	20.7%
WASILLA/PALMER	24,164,152	16.8%
FAIRBANKS/NORTH POLE	42,444,692	29.4%
JUNEAU/KETCHIKAN	7,821,454	5.4%
KENAI/SOLDOTNA/HOMER	4,825,780	3.3%
EAGLE RIVER/CHUGIAK	20,674,728	14.3%
KODIAK	4,268,453	3.0%
OTHER GEOGRAPHIC REGION	10,093,995	7.0%

MORTGAGE INSURANCE

UNINSURED	27,982,597	19.4%
FEDERALLY INSURED - FHA	7,723,767	5.4%
FEDERALLY INSURED - VA	92,923,178	64.5%
FEDERALLY INSURED - RD	2,764,382	1.9%
PRIMARY MORTGAGE INSURANCE	8,072,619	5.6%
FEDERALLY INSURED - HUD 184	4,668,121	3.2%

SELLER SERVICER

WELLS FARGO	71,369,810	49.5%
ALASKA USA	40,786,945	28.3%
FIRST NATIONAL BANK OF AK	11,613,374	8.1%
OTHER SELLER SERVICER	20,364,535	14.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.731%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,665,108	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	43,665,108	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	551,894	1.26%
60 DAYS PAST DUE	252,504	0.58%
90 DAYS PAST DUE	136,056	0.31%
120+ DAYS PAST DUE	639,953	1.47%
TOTAL DELINQUENT	1,580,408	3.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,507,487	3.5%
RURAL	2,950,228	6.8%
TAXABLE	4,039,052	9.3%
TAXABLE FIRST-TIME HOMEBUYER	3,557,897	8.1%
VETERANS MORTGAGE PROGRAM	31,610,445	72.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,229,806	85.3%
CONDO	3,767,515	8.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,819,656	4.2%
3-PLEX/4-PLEX	792,426	1.8%
OTHER PROPERTY TYPE	55,705	0.1%

GEOGRAPHIC REGION

ANCHORAGE	10,113,020	23.2%
WASILLA/PALMER	7,703,794	17.6%
FAIRBANKS/NORTH POLE	10,755,592	24.6%
JUNEAU/KETCHIKAN	2,199,440	5.0%
KENAI/SOLDOTNA/HOMER	1,419,715	3.3%
EAGLE RIVER/CHUGIAK	6,305,467	14.4%
KODIAK	1,634,228	3.7%
OTHER GEOGRAPHIC REGION	3,533,854	8.1%

MORTGAGE INSURANCE

UNINSURED	7,684,897	17.6%
FEDERALLY INSURED - FHA	3,780,467	8.7%
FEDERALLY INSURED - VA	28,720,796	65.8%
FEDERALLY INSURED - RD	306,012	0.7%
PRIMARY MORTGAGE INSURANCE	1,758,195	4.0%
FEDERALLY INSURED - HUD 184	1,414,741	3.2%

SELLER SERVICER

WELLS FARGO	21,946,057	50.3%
ALASKA USA	12,798,486	29.3%
FIRST NATIONAL BANK OF AK	3,845,276	8.8%
OTHER SELLER SERVICER	5,075,290	11.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.385%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	8,318,360	34.1%
PARTICIPATION LOANS	16,091,042	65.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	24,409,402	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	754,882	3.09%
60 DAYS PAST DUE	218,364	0.89%
90 DAYS PAST DUE	115,313	0.47%
120+ DAYS PAST DUE	188,777	0.77%
TOTAL DELINQUENT	1,277,336	5.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,815,679	23.8%
RURAL	4,492,649	18.4%
TAXABLE	3,469,479	14.2%
TAXABLE FIRST-TIME HOMEBUYER	6,233,149	25.5%
VETERANS MORTGAGE PROGRAM	1,758,214	7.2%
MULTI-FAMILY/SPECIAL NEEDS	2,640,232	10.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,374,642	79.4%
CONDO	1,526,625	6.3%
MULTI-FAMILY	2,640,232	10.8%
DUPLEX	615,812	2.5%
3-PLEX/4-PLEX	141,244	0.6%
OTHER PROPERTY TYPE	110,847	0.5%

GEOGRAPHIC REGION

ANCHORAGE	7,307,721	29.9%
WASILLA/PALMER	3,854,557	15.8%
FAIRBANKS/NORTH POLE	2,711,766	11.1%
JUNEAU/KETCHIKAN	1,029,510	4.2%
KENAI/SOLDOTNA/HOMER	2,204,493	9.0%
EAGLE RIVER/CHUGIAK	3,820,895	15.7%
KODIAK	904,382	3.7%
OTHER GEOGRAPHIC REGION	2,576,077	10.6%

MORTGAGE INSURANCE

UNINSURED	11,792,316	48.3%
FEDERALLY INSURED - FHA	5,951,734	24.4%
FEDERALLY INSURED - VA	3,365,343	13.8%
FEDERALLY INSURED - RD	1,695,426	6.9%
PRIMARY MORTGAGE INSURANCE	1,449,614	5.9%
FEDERALLY INSURED - HUD 184	154,970	0.6%

SELLER SERVICER

WELLS FARGO	13,667,271	56.0%
ALASKA USA	5,112,922	20.9%
FIRST NATIONAL BANK OF AK	3,112,523	12.8%
OTHER SELLER SERVICER	2,516,685	10.3%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.987%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,166,554	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,166,554	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	448,358	0.86%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	448,358	0.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	52,166,554	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,192,737	4.2%
CONDO	188,868	0.4%
MULTI-FAMILY	52,166,554	100.0%
DUPLEX	768,167	1.5%
3-PLEX/4-PLEX	418,402	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	33,976,214	65.1%
WASILLA/PALMER	4,319,897	8.3%
FAIRBANKS/NORTH POLE	3,442,579	6.6%
JUNEAU/KETCHIKAN	3,824,497	7.3%
KENAI/SOLDOTNA/HOMER	1,696,187	3.3%
EAGLE RIVER/CHUGIAK	1,404,495	2.7%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,502,686	6.7%

MORTGAGE INSURANCE

UNINSURED	52,166,554	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	32,700,609	62.7%
ALASKA USA	335,016	0.6%
FIRST NATIONAL BANK OF AK	16,658,460	31.9%
OTHER SELLER SERVICER	2,472,469	4.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.362%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,894,046	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,894,046	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,896,185	4.06%
60 DAYS PAST DUE	445,574	0.46%
90 DAYS PAST DUE	338,046	0.35%
120+ DAYS PAST DUE	640,182	0.67%
TOTAL DELINQUENT	5,319,987	5.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	183,031	0.2%
RURAL	1,025,220	1.1%
TAXABLE	8,404,586	8.8%
TAXABLE FIRST-TIME HOMEBUYER	16,898,409	17.6%
VETERANS MORTGAGE PROGRAM	145,592	0.2%
MULTI-FAMILY/SPECIAL NEEDS	69,237,208	72.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,061,836	36.6%
CONDO	2,551,655	2.7%
MULTI-FAMILY	69,237,208	72.2%
DUPLEX	1,592,325	1.7%
3-PLEX/4-PLEX	2,183,196	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	55,865,628	58.3%
WASILLA/PALMER	12,583,510	13.1%
FAIRBANKS/NORTH POLE	11,265,304	11.7%
JUNEAU/KETCHIKAN	2,009,869	2.1%
KENAI/SOLDOTNA/HOMER	2,501,981	2.6%
EAGLE RIVER/CHUGIAK	6,112,297	6.4%
KODIAK	1,886,651	2.0%
OTHER GEOGRAPHIC REGION	3,668,804	3.8%

MORTGAGE INSURANCE

UNINSURED	76,700,351	80.0%
FEDERALLY INSURED - FHA	7,587,576	7.9%
FEDERALLY INSURED - VA	6,343,152	6.6%
FEDERALLY INSURED - RD	1,381,820	1.4%
PRIMARY MORTGAGE INSURANCE	3,540,796	3.7%
FEDERALLY INSURED - HUD 184	340,350	0.4%

SELLER SERVICER

WELLS FARGO	32,787,686	34.2%
ALASKA USA	9,133,529	9.5%
FIRST NATIONAL BANK OF AK	36,683,757	38.3%
OTHER SELLER SERVICER	17,289,075	18.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.364%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	165,246,251	96.6%
PARTICIPATION LOANS	5,876,805	3.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	171,123,056	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,617,982	1.53%
60 DAYS PAST DUE	1,273,470	0.74%
90 DAYS PAST DUE	237,900	0.14%
120+ DAYS PAST DUE	915,635	0.54%
TOTAL DELINQUENT	5,044,987	2.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,214,043	3.0%
RURAL	62,202,312	36.3%
TAXABLE	58,422,299	34.1%
TAXABLE FIRST-TIME HOMEBUYER	38,447,389	22.5%
VETERANS MORTGAGE PROGRAM	3,024,065	1.8%
MULTI-FAMILY/SPECIAL NEEDS	217,497	0.1%
OTHER LOAN PROGRAM	3,595,451	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	145,301,837	84.9%
CONDO	10,635,409	6.2%
MULTI-FAMILY	217,497	0.1%
DUPLEX	12,683,241	7.4%
3-PLEX/4-PLEX	2,191,215	1.3%
OTHER PROPERTY TYPE	93,856	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,148,394	24.6%
WASILLA/PALMER	13,504,781	7.9%
FAIRBANKS/NORTH POLE	17,825,739	10.4%
JUNEAU/KETCHIKAN	20,409,433	11.9%
KENAI/SOLDOTNA/HOMER	20,230,719	11.8%
EAGLE RIVER/CHUGIAK	10,953,274	6.4%
KODIAK	8,959,579	5.2%
OTHER GEOGRAPHIC REGION	37,091,138	21.7%

MORTGAGE INSURANCE

UNINSURED	92,254,083	53.9%
FEDERALLY INSURED - FHA	25,245,029	14.8%
FEDERALLY INSURED - VA	9,993,801	5.8%
FEDERALLY INSURED - RD	6,950,784	4.1%
PRIMARY MORTGAGE INSURANCE	22,917,400	13.4%
FEDERALLY INSURED - HUD 184	13,761,959	8.0%

SELLER SERVICER

WELLS FARGO	70,026,559	40.9%
ALASKA USA	33,235,751	19.4%
FIRST NATIONAL BANK OF AK	27,611,275	16.1%
OTHER SELLER SERVICER	40,249,471	23.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.419%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,536,444	94.8%
PARTICIPATION LOANS	5,504,672	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,041,116	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,426,597	3.23%
60 DAYS PAST DUE	1,105,720	1.04%
90 DAYS PAST DUE	866,909	0.82%
120+ DAYS PAST DUE	1,836,971	1.73%
TOTAL DELINQUENT	7,236,198	6.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,748,986	15.8%
RURAL	25,280,732	23.8%
TAXABLE	25,014,481	23.6%
TAXABLE FIRST-TIME HOMEBUYER	28,637,847	27.0%
VETERANS MORTGAGE PROGRAM	3,127,876	2.9%
MULTI-FAMILY/SPECIAL NEEDS	6,982,203	6.6%
OTHER LOAN PROGRAM	248,991	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,100,525	77.4%
CONDO	9,568,418	9.0%
MULTI-FAMILY	6,982,203	6.6%
DUPLEX	6,601,287	6.2%
3-PLEX/4-PLEX	573,623	0.5%
OTHER PROPERTY TYPE	370,487	0.3%

GEOGRAPHIC REGION

ANCHORAGE	37,928,639	35.8%
WASILLA/PALMER	12,434,102	11.7%
FAIRBANKS/NORTH POLE	11,591,687	10.9%
JUNEAU/KETCHIKAN	8,808,113	8.3%
KENAI/SOLDOTNA/HOMER	8,673,280	8.2%
EAGLE RIVER/CHUGIAK	4,086,258	3.9%
KODIAK	5,001,420	4.7%
OTHER GEOGRAPHIC REGION	17,517,616	16.5%

MORTGAGE INSURANCE

UNINSURED	45,919,053	43.3%
FEDERALLY INSURED - FHA	29,947,905	28.2%
FEDERALLY INSURED - VA	15,270,026	14.4%
FEDERALLY INSURED - RD	6,724,552	6.3%
PRIMARY MORTGAGE INSURANCE	5,506,477	5.2%
FEDERALLY INSURED - HUD 184	2,673,102	2.5%

SELLER SERVICER

WELLS FARGO	51,619,188	48.7%
ALASKA USA	20,898,356	19.7%
FIRST NATIONAL BANK OF AK	24,534,633	23.1%
OTHER SELLER SERVICER	8,988,939	8.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.947%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,291,730	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	37,291,730	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,433,446	3.84%
60 DAYS PAST DUE	442,941	1.19%
90 DAYS PAST DUE	226,569	0.61%
120+ DAYS PAST DUE	396,598	1.06%
TOTAL DELINQUENT	2,499,555	6.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,525,498	41.6%
RURAL	18,879,115	50.6%
TAXABLE	1,107,982	3.0%
TAXABLE FIRST-TIME HOMEBUYER	1,052,301	2.8%
VETERANS MORTGAGE PROGRAM	453,334	1.2%
MULTI-FAMILY/SPECIAL NEEDS	273,499	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,391,913	84.2%
CONDO	3,098,633	8.3%
MULTI-FAMILY	273,499	0.7%
DUPLEX	1,821,496	4.9%
3-PLEX/4-PLEX	177,779	0.5%
OTHER PROPERTY TYPE	528,410	1.4%

GEOGRAPHIC REGION

ANCHORAGE	8,806,537	23.6%
WASILLA/PALMER	5,231,409	14.0%
FAIRBANKS/NORTH POLE	1,841,725	4.9%
JUNEAU/KETCHIKAN	1,862,862	5.0%
KENAI/SOLDOTNA/HOMER	4,859,350	13.0%
EAGLE RIVER/CHUGIAK	989,103	2.7%
KODIAK	3,860,277	10.4%
OTHER GEOGRAPHIC REGION	9,840,467	26.4%

MORTGAGE INSURANCE

UNINSURED	20,251,042	54.3%
FEDERALLY INSURED - FHA	9,265,758	24.8%
FEDERALLY INSURED - VA	3,222,807	8.6%
FEDERALLY INSURED - RD	3,476,166	9.3%
PRIMARY MORTGAGE INSURANCE	592,690	1.6%
FEDERALLY INSURED - HUD 184	483,267	1.3%

SELLER SERVICER

WELLS FARGO	18,870,317	50.6%
ALASKA USA	5,967,426	16.0%
FIRST NATIONAL BANK OF AK	8,747,602	23.5%
OTHER SELLER SERVICER	3,706,384	9.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.787%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,143,845	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,143,845	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,234,980	3.14%
60 DAYS PAST DUE	1,086,164	1.53%
90 DAYS PAST DUE	635,942	0.89%
120+ DAYS PAST DUE	648,266	0.91%
TOTAL DELINQUENT	4,605,352	6.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,036,362	16.9%
RURAL	35,451,466	49.8%
TAXABLE	5,501,762	7.7%
TAXABLE FIRST-TIME HOMEBUYER	4,437,424	6.2%
VETERANS MORTGAGE PROGRAM	11,953,181	16.8%
MULTI-FAMILY/SPECIAL NEEDS	1,005,433	1.4%
OTHER LOAN PROGRAM	758,215	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,072,112	83.0%
CONDO	3,692,871	5.2%
MULTI-FAMILY	1,005,433	1.4%
DUPLEX	4,375,635	6.2%
3-PLEX/4-PLEX	703,006	1.0%
OTHER PROPERTY TYPE	2,750,456	3.9%

GEOGRAPHIC REGION

ANCHORAGE	15,674,218	22.0%
WASILLA/PALMER	5,485,952	7.7%
FAIRBANKS/NORTH POLE	5,019,352	7.1%
JUNEAU/KETCHIKAN	6,985,955	9.8%
KENAI/SOLDOTNA/HOMER	8,664,620	12.2%
EAGLE RIVER/CHUGIAK	2,592,628	3.6%
KODIAK	5,248,856	7.4%
OTHER GEOGRAPHIC REGION	21,472,263	30.2%

MORTGAGE INSURANCE

UNINSURED	41,815,950	58.8%
FEDERALLY INSURED - FHA	10,612,732	14.9%
FEDERALLY INSURED - VA	11,830,526	16.6%
FEDERALLY INSURED - RD	3,308,585	4.7%
PRIMARY MORTGAGE INSURANCE	1,935,233	2.7%
FEDERALLY INSURED - HUD 184	1,640,819	2.3%

SELLER SERVICER

WELLS FARGO	31,365,884	44.1%
ALASKA USA	15,562,781	21.9%
FIRST NATIONAL BANK OF AK	16,264,613	22.9%
OTHER SELLER SERVICER	7,950,567	11.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.229%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,782,159	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,782,159	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	58,154	0.18%
60 DAYS PAST DUE	245,124	0.75%
90 DAYS PAST DUE	101,102	0.31%
120+ DAYS PAST DUE	101,507	0.31%
TOTAL DELINQUENT	505,886	1.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	330,923	1.0%
RURAL	23,792,081	72.6%
TAXABLE	2,264,142	6.9%
TAXABLE FIRST-TIME HOMEBUYER	1,179,312	3.6%
VETERANS MORTGAGE PROGRAM	3,816,204	11.6%
MULTI-FAMILY/SPECIAL NEEDS	1,399,497	4.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,930,832	88.3%
CONDO	138,658	0.4%
MULTI-FAMILY	1,399,497	4.3%
DUPLEX	2,761,111	8.4%
3-PLEX/4-PLEX	194,211	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,169,033	9.7%
WASILLA/PALMER	1,385,666	4.2%
FAIRBANKS/NORTH POLE	1,548,614	4.7%
JUNEAU/KETCHIKAN	2,333,905	7.1%
KENAI/SOLDOTNA/HOMER	5,618,589	17.1%
EAGLE RIVER/CHUGIAK	923,103	2.8%
KODIAK	3,708,750	11.3%
OTHER GEOGRAPHIC REGION	14,094,500	43.0%

MORTGAGE INSURANCE

UNINSURED	22,722,473	69.3%
FEDERALLY INSURED - FHA	3,058,459	9.3%
FEDERALLY INSURED - VA	3,583,218	10.9%
FEDERALLY INSURED - RD	1,051,697	3.2%
PRIMARY MORTGAGE INSURANCE	726,095	2.2%
FEDERALLY INSURED - HUD 184	1,640,217	5.0%

SELLER SERVICER

WELLS FARGO	14,699,749	44.8%
ALASKA USA	4,597,976	14.0%
FIRST NATIONAL BANK OF AK	9,769,465	29.8%
OTHER SELLER SERVICER	3,714,970	11.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.448%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,839,079	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,839,079	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,188,723	3.76%
60 DAYS PAST DUE	667,917	0.79%
90 DAYS PAST DUE	371,220	0.44%
120+ DAYS PAST DUE	873,962	1.03%
TOTAL DELINQUENT	5,101,823	6.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,756,718	59.8%
RURAL	7,250,250	8.5%
TAXABLE	8,717,494	10.3%
TAXABLE FIRST-TIME HOMEBUYER	2,691,949	3.2%
VETERANS MORTGAGE PROGRAM	15,422,668	18.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,648,052	78.6%
CONDO	14,900,991	17.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,707,550	3.2%
3-PLEX/4-PLEX	490,359	0.6%
OTHER PROPERTY TYPE	92,128	0.1%

GEOGRAPHIC REGION

ANCHORAGE	40,624,101	47.9%
WASILLA/PALMER	14,727,341	17.4%
FAIRBANKS/NORTH POLE	9,011,301	10.6%
JUNEAU/KETCHIKAN	4,748,048	5.6%
KENAI/SOLDOTNA/HOMER	3,969,066	4.7%
EAGLE RIVER/CHUGIAK	3,064,802	3.6%
KODIAK	1,947,796	2.3%
OTHER GEOGRAPHIC REGION	6,746,623	8.0%

MORTGAGE INSURANCE

UNINSURED	27,003,670	31.8%
FEDERALLY INSURED - FHA	28,423,219	33.5%
FEDERALLY INSURED - VA	17,105,250	20.2%
FEDERALLY INSURED - RD	6,634,848	7.8%
PRIMARY MORTGAGE INSURANCE	4,677,772	5.5%
FEDERALLY INSURED - HUD 184	994,321	1.2%

SELLER SERVICER

WELLS FARGO	48,962,279	57.7%
ALASKA USA	15,903,207	18.7%
FIRST NATIONAL BANK OF AK	10,998,501	13.0%
OTHER SELLER SERVICER	8,975,092	10.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A

Weighted Average Interest Rate	6.559%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,855,724	98.7%
PARTICIPATION LOANS	824,668	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	65,680,392	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,437,505	2.19%
60 DAYS PAST DUE	301,421	0.46%
90 DAYS PAST DUE	131,580	0.20%
120+ DAYS PAST DUE	222,708	0.34%
TOTAL DELINQUENT	2,093,213	3.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	855,040	1.3%
TAXABLE	792,907	1.2%
TAXABLE FIRST-TIME HOMEBUYER	205,150	0.3%
VETERANS MORTGAGE PROGRAM	3,432,437	5.2%
MULTI-FAMILY/SPECIAL NEEDS	60,394,858	92.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,004,731	18.3%
CONDO	140,938	0.2%
MULTI-FAMILY	60,394,858	92.0%
DUPLEX	689,980	1.1%
3-PLEX/4-PLEX	191,917	0.3%
OTHER PROPERTY TYPE	99,242	0.2%

GEOGRAPHIC REGION

ANCHORAGE	35,309,290	53.8%
WASILLA/PALMER	10,214,084	15.6%
FAIRBANKS/NORTH POLE	4,104,232	6.2%
JUNEAU/KETCHIKAN	5,390,177	8.2%
KENAI/SOLDOTNA/HOMER	1,921,151	2.9%
EAGLE RIVER/CHUGIAK	1,770,623	2.7%
KODIAK	2,222,898	3.4%
OTHER GEOGRAPHIC REGION	4,747,937	7.2%

MORTGAGE INSURANCE

UNINSURED	62,548,956	95.2%
FEDERALLY INSURED - FHA	205,150	0.3%
FEDERALLY INSURED - VA	2,715,766	4.1%
FEDERALLY INSURED - RD	75,502	0.1%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	135,018	0.2%

SELLER SERVICER

WELLS FARGO	18,420,132	28.0%
ALASKA USA	6,934,933	10.6%
FIRST NATIONAL BANK OF AK	25,662,339	39.1%
OTHER SELLER SERVICER	14,662,988	22.3%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES B

Weighted Average Interest Rate	4.106%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,457,657	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,457,657	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	200,167	0.40%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	200,167	0.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,468,675	5.0%
RURAL	15,585,097	31.5%
TAXABLE	15,704,990	31.8%
TAXABLE FIRST-TIME HOMEBUYER	10,559,674	21.4%
VETERANS MORTGAGE PROGRAM	3,670,836	7.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,468,385	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,254,608	83.4%
CONDO	3,231,881	6.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,473,555	7.0%
3-PLEX/4-PLEX	1,471,105	3.0%
OTHER PROPERTY TYPE	26,508	0.1%

GEOGRAPHIC REGION

ANCHORAGE	17,182,888	34.7%
WASILLA/PALMER	2,399,043	4.9%
FAIRBANKS/NORTH POLE	6,188,701	12.5%
JUNEAU/KETCHIKAN	3,583,428	7.2%
KENAI/SOLDOTNA/HOMER	4,050,327	8.2%
EAGLE RIVER/CHUGIAK	974,007	2.0%
KODIAK	2,381,713	4.8%
OTHER GEOGRAPHIC REGION	12,697,550	25.7%

MORTGAGE INSURANCE

UNINSURED	24,841,164	50.2%
FEDERALLY INSURED - FHA	4,683,426	9.5%
FEDERALLY INSURED - VA	4,030,858	8.2%
FEDERALLY INSURED - RD	623,970	1.3%
PRIMARY MORTGAGE INSURANCE	10,073,750	20.4%
FEDERALLY INSURED - HUD 184	5,204,490	10.5%

SELLER SERVICER

WELLS FARGO	25,583,212	51.7%
ALASKA USA	4,799,024	9.7%
FIRST NATIONAL BANK OF AK	6,645,841	13.4%
OTHER SELLER SERVICER	12,429,581	25.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.439%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,856,922	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	129,856,922	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,031,048	2.33%
60 DAYS PAST DUE	1,200,588	0.92%
90 DAYS PAST DUE	423,978	0.33%
120+ DAYS PAST DUE	3,230,026	2.49%
TOTAL DELINQUENT	7,885,641	6.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,333,835	4.1%
RURAL	68,592,854	52.8%
TAXABLE	13,807,796	10.6%
TAXABLE FIRST-TIME HOMEBUYER	7,578,360	5.8%
VETERANS MORTGAGE PROGRAM	833,703	0.6%
MULTI-FAMILY/SPECIAL NEEDS	32,706,410	25.2%
OTHER LOAN PROGRAM	1,003,965	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,375,633	67.3%
CONDO	2,488,059	1.9%
MULTI-FAMILY	32,706,410	25.2%
DUPLEX	7,570,713	5.8%
3-PLEX/4-PLEX	380,502	0.3%
OTHER PROPERTY TYPE	349,586	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,165,545	23.2%
WASILLA/PALMER	6,847,851	5.3%
FAIRBANKS/NORTH POLE	9,540,877	7.3%
JUNEAU/KETCHIKAN	10,740,097	8.3%
KENAI/SOLDOTNA/HOMER	15,127,331	11.6%
EAGLE RIVER/CHUGIAK	2,197,334	1.7%
KODIAK	13,154,175	10.1%
OTHER GEOGRAPHIC REGION	42,083,712	32.4%

MORTGAGE INSURANCE

UNINSURED	92,575,853	71.3%
FEDERALLY INSURED - FHA	9,992,497	7.7%
FEDERALLY INSURED - VA	7,734,601	6.0%
FEDERALLY INSURED - RD	7,513,314	5.8%
PRIMARY MORTGAGE INSURANCE	6,814,271	5.2%
FEDERALLY INSURED - HUD 184	5,226,385	4.0%

SELLER SERVICER

WELLS FARGO	72,608,458	55.9%
ALASKA USA	15,878,283	12.2%
FIRST NATIONAL BANK OF AK	23,473,629	18.1%
OTHER SELLER SERVICER	17,896,551	13.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.712%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,496,917	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,496,917	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,744,493	3.21%
60 DAYS PAST DUE	818,989	0.96%
90 DAYS PAST DUE	731,777	0.86%
120+ DAYS PAST DUE	912,284	1.07%
TOTAL DELINQUENT	5,207,542	6.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,211,429	11.9%
RURAL	34,467,151	40.3%
TAXABLE	12,925,467	15.1%
TAXABLE FIRST-TIME HOMEBUYER	9,487,509	11.1%
VETERANS MORTGAGE PROGRAM	16,304,572	19.1%
MULTI-FAMILY/SPECIAL NEEDS	2,100,790	2.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,729,734	86.2%
CONDO	4,355,636	5.1%
MULTI-FAMILY	2,100,790	2.5%
DUPLEX	3,563,228	4.2%
3-PLEX/4-PLEX	1,202,200	1.4%
OTHER PROPERTY TYPE	545,329	0.6%

GEOGRAPHIC REGION

ANCHORAGE	19,712,589	23.1%
WASILLA/PALMER	8,089,780	9.5%
FAIRBANKS/NORTH POLE	9,775,167	11.4%
JUNEAU/KETCHIKAN	6,287,923	7.4%
KENAI/SOLDOTNA/HOMER	9,256,936	10.8%
EAGLE RIVER/CHUGIAK	5,558,715	6.5%
KODIAK	6,523,603	7.6%
OTHER GEOGRAPHIC REGION	20,292,205	23.7%

MORTGAGE INSURANCE

UNINSURED	44,360,354	51.9%
FEDERALLY INSURED - FHA	13,669,095	16.0%
FEDERALLY INSURED - VA	20,512,322	24.0%
FEDERALLY INSURED - RD	3,552,110	4.2%
PRIMARY MORTGAGE INSURANCE	1,864,036	2.2%
FEDERALLY INSURED - HUD 184	1,539,000	1.8%

SELLER SERVICER

WELLS FARGO	39,089,936	45.7%
ALASKA USA	18,499,879	21.6%
FIRST NATIONAL BANK OF AK	14,351,787	16.8%
OTHER SELLER SERVICER	13,555,315	15.9%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	25,392,424	0	0	25,392,424	34.8%	3.105%	356	91	0	0.00%
CMFTX	513,795	0	0	513,795	0.7%	6.500%	357	80	0	0.00%
CNCL2	485,756	0	0	485,756	0.7%	3.416%	359	94	0	0.00%
COMH	72,500	0	0	72,500	0.1%	3.000%	180	48	0	0.00%
COR	5,405,172	0	0	5,405,172	7.4%	3.596%	336	85	0	0.00%
COR15	1,415,324	0	0	1,415,324	1.9%	3.077%	178	73	0	0.00%
COR30	3,086,994	0	0	3,086,994	4.2%	3.667%	359	79	0	0.00%
CREOS	0	0	5,795,403	5,795,403	7.9%	0.000%	0	0	0	0.00%
CSPND	462,000	0	0	462,000	0.6%	6.578%	360	84	0	0.00%
CTAX	8,052,912	0	0	8,052,912	11.0%	3.670%	354	87	0	0.00%
CVETS	937,574	0	0	937,574	1.3%	3.259%	301	95	0	0.00%
ETAX	7,554,528	0	0	7,554,528	10.4%	3.522%	359	93	0	0.00%
SRETX	195,700	0	0	195,700	0.3%	3.625%	360	78	0	0.00%
SRHRF	8,124,191	738,724	0	8,862,915	12.1%	6.007%	249	56	157,362	1.78%
SRQ15	403,713	0	0	403,713	0.6%	3.029%	179	70	0	0.00%
SRQ30	1,360,525	0	0	1,360,525	1.9%	3.495%	358	78	0	0.00%
SRV15	178,270	0	0	178,270	0.2%	3.125%	179	100	0	0.00%
SRV30	244,500	0	0	244,500	0.3%	3.750%	360	100	0	0.00%
SRX15	441,705	0	0	441,705	0.6%	3.092%	178	66	110,661	25.05%
SRX30	2,121,104	0	0	2,121,104	2.9%	3.720%	359	85	0	0.00%
	66,448,687	738,724	5,795,403	72,982,815	100.0%	3.752%	333	84	268,023	0.40%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	76,151,458	4,716,768	0	80,868,226	67.9%	5.240%	276	80	7,094,112	8.77%
E021B	28,252,374	0	0	28,252,374	23.7%	7.885%	287	80	1,951,844	6.91%
E021C	9,932,056	0	0	9,932,056	8.3%	7.235%	267	76	566,455	5.70%
	114,335,888	4,716,768	0	119,052,656	100.0%	6.034%	278	80	9,612,411	8.07%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	36,288,510	1,035,004	0	37,323,513	100.0%	5.425%	275	80	3,626,026	9.72%
	36,288,510	1,035,004	0	37,323,513	100.0%	5.425%	275	80	3,626,026	9.72%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	69,326,645	5,776,799	0	75,103,445	94.3%	5.043%	285	80	3,840,077	5.11%
E07AL	4,513,530	0	0	4,513,530	5.7%	6.308%	301	78	251,865	5.58%
	73,840,175	5,776,799	0	79,616,974	100.0%	5.115%	286	80	4,091,942	5.14%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	67,600,316	3,830,160	0	71,430,476	93.5%	5.295%	285	82	5,046,804	7.07%
E07BL	4,946,168	0	0	4,946,168	6.5%	6.605%	303	85	153,519	3.10%
	72,546,485	3,830,160	0	76,376,644	100.0%	5.379%	286	82	5,200,324	6.81%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	91,662,897	3,615,090	0	95,277,986	94.0%	5.269%	288	80	5,201,432	5.46%
E07DL	6,124,310	0	0	6,124,310	6.0%	6.609%	307	85	593,630	9.69%
	97,787,207	3,615,090	0	101,402,297	100.0%	5.350%	290	81	5,795,062	5.71%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	71,578,036	24,879,607	0	96,457,642	94.3%	4.155%	292	81	5,857,706	6.07%
E09AL	5,776,820	0	0	5,776,820	5.7%	6.598%	317	88	973,001	16.84%
	77,354,855	24,879,607	0	102,234,462	100.0%	4.293%	294	82	6,830,707	6.68%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	84,403,619	22,071,590	0	106,475,208	93.4%	4.406%	288	81	7,433,034	6.98%
E09BL	7,497,035	0	0	7,497,035	6.6%	6.686%	308	89	477,154	6.36%
	91,900,653	22,071,590	0	113,972,243	100.0%	4.556%	290	82	7,910,188	6.94%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	58,847,812	0	0	58,847,812	95.6%	5.599%	323	87	2,851,549	4.85%
E09CL	2,727,282	0	0	2,727,282	4.4%	6.022%	311	82	112,599	4.13%
	61,575,094	0	0	61,575,094	100.0%	5.618%	322	87	2,964,148	4.81%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	56,804,735	14,991,920	0	71,796,655	93.8%	4.468%	302	84	2,696,187	3.76%
E09DL	4,751,514	0	0	4,751,514	6.2%	5.605%	320	83	375,016	7.89%
	61,556,250	14,991,920	0	76,548,170	100.0%	4.539%	303	84	3,071,202	4.01%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	58,105,188	0	0	58,105,188	42.8%	4.255%	338	92	2,166,809	3.73%
E10A1	39,125,400	0	0	39,125,400	28.9%	4.373%	330	91	803,682	2.05%
E10AL	9,125,073	0	0	9,125,073	6.7%	5.909%	329	84	364,517	3.99%
E10B1	26,744,829	2,514,355	0	29,259,184	21.6%	4.677%	310	82	1,675,647	5.73%
	133,100,489	2,514,355	0	135,614,844	100.0%	4.491%	329	89	5,010,655	3.69%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	122,172,336	2,950,366	0	125,122,701	53.1%	3.513%	345	91	2,236,417	1.79%
E11A1	12,208,034	0	0	12,208,034	5.2%	4.824%	226	66	1,374,657	11.26%
E11A2	18,842,806	0	0	18,842,806	8.0%	6.668%	247	78	1,372,153	7.28%
E11AL	19,170,827	3,158,099	0	22,328,926	9.5%	4.238%	312	80	35,857	0.16%
E11B1	53,569,871	3,685,693	0	57,255,564	24.3%	4.839%	302	81	2,416,880	4.22%
	225,963,874	9,794,157	0	235,758,031	100.0%	4.223%	317	85	7,435,964	3.15%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
207	<u>VETERANS COLLATERALIZED BONDS 2006 FIRST</u>									
C0611	100,128,700	809,738	0	100,938,437	70.0%	5.159%	320	92	4,053,747	4.02%
C061C	43,196,228	0	0	43,196,228	30.0%	6.433%	315	83	2,667,388	6.18%
	143,324,927	809,738	0	144,134,665	100.0%	5.541%	319	89	6,721,136	4.66%
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	30,944,465	0	0	30,944,465	70.9%	5.284%	322	93	1,117,368	3.61%
C071C	12,720,643	0	0	12,720,643	29.1%	6.819%	324	85	463,040	3.64%
	43,665,108	0	0	43,665,108	100.0%	5.731%	323	91	1,580,408	3.62%
260	<u>HOUSING DEVELOPMENT BONDS OCR FUND</u>									
HD97	8,318,360	16,091,042	0	24,409,402	100.0%	1.385%	261	73	1,277,336	5.23%
	8,318,360	16,091,042	0	24,409,402	100.0%	1.385%	261	73	1,277,336	5.23%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	15,115,376	0	0	15,115,376	29.0%	6.855%	228	72	0	0.00%
HD04B	37,051,178	0	0	37,051,178	71.0%	7.041%	240	90	448,358	1.21%
	52,166,554	0	0	52,166,554	100.0%	6.987%	236	85	448,358	0.86%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	95,894,046	0	0	95,894,046	100.0%	7.362%	307	68	5,319,987	5.55%
	95,894,046	0	0	95,894,046	100.0%	7.362%	307	68	5,319,987	5.55%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	116,275,297	5,876,805	0	122,152,102	71.4%	4.658%	299	80	5,044,987	4.13%
GM12B	48,970,954	0	0	48,970,954	28.6%	3.632%	303	77	0	0.00%
	165,246,251	5,876,805	0	171,123,056	100.0%	4.364%	301	79	5,044,987	2.95%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	4,907,363	1,184,954	0	6,092,317	5.7%	4.845%	222	67	557,952	9.16%
GP012	4,601,033	1,095,461	0	5,696,494	5.4%	4.934%	217	65	280,885	4.93%
GP013	4,705,399	1,240,137	0	5,945,536	5.6%	4.841%	216	64	149,914	2.52%
GP01C	69,010,286	0	0	69,010,286	65.1%	7.071%	237	71	4,441,885	6.44%
GP10B	2,426,326	215,231	0	2,641,557	2.5%	5.809%	273	79	462,693	17.52%
GP11B	4,825,630	533,119	0	5,358,749	5.1%	5.734%	267	80	516,243	9.63%
GPGM1	10,060,407	1,235,770	0	11,296,177	10.7%	5.335%	250	74	826,626	7.32%
	100,536,444	5,504,672	0	106,041,116	100.0%	6.419%	238	71	7,236,198	6.82%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	37,291,730	0	0	37,291,730	100.0%	5.947%	212	65	2,499,555	6.70%
	37,291,730	0	0	37,291,730	100.0%	5.947%	212	65	2,499,555	6.70%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	71,143,845	0	0	71,143,845	100.0%	5.787%	227	66	4,605,352	6.47%
	71,143,845	0	0	71,143,845	100.0%	5.787%	227	66	4,605,352	6.47%
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	32,782,159	0	0	32,782,159	100.0%	5.229%	236	68	505,886	1.54%
	32,782,159	0	0	32,782,159	100.0%	5.229%	236	68	505,886	1.54%
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	84,839,079	0	0	84,839,079	100.0%	6.448%	236	71	5,101,823	6.01%
	84,839,079	0	0	84,839,079	100.0%	6.448%	236	71	5,101,823	6.01%
606 STATE CAPITAL PROJECT BONDS 2012 SERIES A										
SC12A	64,855,724	824,668	0	65,680,392	57.0%	6.559%	267	68	2,093,213	3.19%
SC12B	49,457,657	0	0	49,457,657	43.0%	4.106%	331	86	200,167	0.40%
	114,313,381	824,668	0	115,138,049	100.0%	5.505%	294	75	2,293,380	1.99%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	129,856,922	0	0	129,856,922	100.0%	5.439%	262	78	7,885,641	6.07%
	129,856,922	0	0	129,856,922	100.0%	5.439%	262	78	7,885,641	6.07%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	85,496,917	0	0	85,496,917	100.0%	5.712%	243	72	5,207,542	6.09%
	85,496,917	0	0	85,496,917	100.0%	5.712%	243	72	5,207,542	6.09%
TOTAL	2,277,573,890	123,071,099	5,795,403	2,406,440,392	100.0%	5.228%	288	80	117,544,241	4.90%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 11/30/2012

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	762,356,367	43,444,328	805,800,695	33.6%	5.058%	295	84	58,823,604	7.30%
RURAL	476,286,136	24,061,016	500,347,152	20.8%	4.807%	270	73	14,598,698	2.92%
TAXABLE	317,555,680	21,470,412	339,026,093	14.1%	5.142%	294	78	11,818,620	3.49%
TAXABLE FIRST-TIME HOMEBUYER	268,433,160	19,159,601	287,592,761	12.0%	5.278%	299	85	14,355,315	4.99%
MULTI-FAMILY/SPECIAL NEEDS	238,103,413	0	238,103,413	9.9%	6.924%	270	72	9,413,346	3.95%
VETERANS	200,011,574	14,706,164	214,717,738	8.9%	5.072%	300	87	8,073,061	3.76%
AHGLP 5%	7,590,456	0	7,590,456	0.3%	5.000%	149	52	327,654	4.32%
NON-CONFORMING II	4,505,560	153,766	4,659,326	0.2%	3.855%	355	91	0	0.00%
NON-CONFORMING I	2,539,255	75,811	2,615,066	0.1%	5.182%	310	66	123,231	4.71%
MGIC SPECIAL	155,408	0	155,408	0.0%	9.447%	76	41	10,714	6.89%
YES YOU CAN PROGRAM	36,881	0	36,881	0.0%	7.500%	80	41	0	0.00%
AHFC TOTAL	2,277,573,890	123,071,099	2,400,644,989	100.0%	5.228%	288	80	117,544,241	4.90%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **11/30/2012**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,670,055,286	97,554,208	1,767,609,494	73.6%	5.024%	289	81	87,415,385	4.95%
CONDOMINIUM	265,790,705	18,681,282	284,471,987	11.8%	5.216%	294	83	16,691,546	5.87%
MULTI-PLEX	208,743,005	0	208,743,005	8.7%	7.032%	264	69	7,802,272	3.74%
DUPLEX	102,250,018	5,520,503	107,770,521	4.5%	5.107%	288	78	4,841,299	4.49%
FOUR-PLEX	12,927,434	656,053	13,583,487	0.6%	5.389%	290	81	258,925	1.91%
MOBILE HOME TYPE I	9,674,011	315,559	9,989,569	0.4%	5.361%	275	76	363,622	3.64%
TRI-PLEX	7,702,638	343,495	8,046,133	0.3%	4.944%	303	80	123,231	1.53%
MOBILE HOME TYPE II	430,793	0	430,793	0.0%	5.454%	105	52	47,962	11.13%
AHFC TOTAL	2,277,573,890	123,071,099	2,400,644,989	100.0%	5.228%	288	80	117,544,241	4.90%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	831,459,019	42,088,127	873,547,146	36.4%	5.464%	290	81	53,942,612	6.18%
WASILLA	202,460,802	13,086,531	215,547,333	9.0%	5.261%	296	84	14,746,265	6.84%
FAIRBANKS	170,283,375	10,188,347	180,471,722	7.5%	5.340%	293	82	7,613,339	4.22%
KODIAK	103,478,469	4,359,224	107,837,693	4.5%	4.907%	276	76	2,415,224	2.24%
PALMER	96,645,328	6,481,118	103,126,446	4.3%	5.402%	291	82	6,421,911	6.23%
EAGLE RIVER	94,109,594	5,144,361	99,253,955	4.1%	5.093%	301	86	3,426,327	3.45%
SOLDOTNA	88,463,595	6,249,598	94,713,193	3.9%	4.545%	291	79	3,241,003	3.42%
NORTH POLE	88,941,050	5,129,588	94,070,637	3.9%	5.148%	300	87	6,908,402	7.34%
JUNEAU	87,792,840	5,119,667	92,912,507	3.9%	5.217%	292	77	2,263,340	2.44%
KETCHIKAN	81,320,419	5,570,635	86,891,054	3.6%	4.838%	284	74	1,591,194	1.83%
OTHER SOUTHEAST	46,697,124	1,471,835	48,168,960	2.0%	4.895%	269	71	1,205,825	2.50%
KENAI	41,053,357	3,212,880	44,266,237	1.8%	4.910%	284	78	2,392,092	5.40%
HOMER	36,670,606	2,264,208	38,934,814	1.6%	4.931%	277	70	787,169	2.02%
OTHER SOUTHCENTRAL	32,504,371	1,829,403	34,333,774	1.4%	5.110%	280	76	1,579,618	4.60%
BETHEL	30,895,277	824,151	31,719,428	1.3%	5.594%	240	74	618,757	1.95%
PETERSBURG	28,999,673	1,743,499	30,743,172	1.3%	4.311%	260	72	602,436	1.96%
OTHER SOUTHWEST	22,242,099	627,697	22,869,796	1.0%	5.590%	245	65	307,444	1.34%
NOME	20,026,612	459,685	20,486,297	0.9%	5.263%	272	76	1,272,318	6.21%
STERLING	18,621,198	1,074,726	19,695,924	0.8%	4.701%	279	76	444,955	2.26%
OTHER KENAI PENNINSULA	19,076,930	607,921	19,684,851	0.8%	4.813%	276	72	601,087	3.05%
CHUGIAK	17,125,722	1,572,601	18,698,323	0.8%	5.294%	295	81	304,797	1.63%
NIKISKI	17,979,542	577,635	18,557,176	0.8%	4.833%	281	79	1,314,686	7.08%
SEWARD	16,677,614	529,610	17,207,224	0.7%	5.374%	272	73	800,484	4.65%
CORDOVA	15,898,569	699,801	16,598,371	0.7%	4.641%	289	74	43,008	0.26%
SITKA	14,804,614	730,547	15,535,161	0.6%	4.644%	319	80	496,346	3.19%
BARROW	12,876,424	250,091	13,126,514	0.5%	5.495%	241	70	550,776	4.20%
DELTA JUNCTION	11,236,524	475,109	11,711,633	0.5%	5.071%	292	81	382,045	3.26%
KOTZEBUE	10,268,219	114,832	10,383,051	0.4%	5.471%	249	73	474,267	4.57%
OTHER NORTH	9,521,792	381,886	9,903,678	0.4%	5.018%	261	73	490,411	4.95%
VALDEZ	9,443,134	205,785	9,648,918	0.4%	4.839%	278	80	306,102	3.17%
AHFC TOTAL	2,277,573,890	123,071,099	2,400,644,989	100.0%	5.228%	288	80	117,544,241	4.90%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **11/30/2012**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	747,084,460	37,494,389	784,578,849	32.7%	5.390%	274	63	24,802,626	3.16%
FEDERALLY INSURED - FHA	491,440,761	30,852,999	522,293,760	21.8%	5.367%	286	86	42,239,659	8.09%
FEDERALLY INSURED - VA	323,749,638	22,127,413	345,877,051	14.4%	5.244%	292	90	24,635,097	7.12%
UNINSURED - LTV > 80 (RURAL)	260,055,376	9,510,648	269,566,024	11.2%	5.234%	277	84	7,261,923	2.69%
FEDERALLY INSURED - RD	170,122,891	8,862,461	178,985,352	7.5%	4.926%	301	92	9,681,056	5.41%
FEDERALLY INSURED - HUD 184	116,605,388	4,656,630	121,262,018	5.1%	4.618%	328	93	4,130,656	3.41%
PMI - RADIAN GUARANTY	55,371,614	2,146,178	57,517,792	2.4%	4.378%	330	90	761,934	1.32%
PMI - CMG MORTGAGE INSURANCE	37,243,636	1,996,400	39,240,036	1.6%	4.837%	319	88	956,747	2.44%
PMI - MORTGAGE GUARANTY	33,501,818	1,603,655	35,105,473	1.5%	4.868%	325	89	1,491,063	4.25%
PMI - GENWORTH GE	21,757,873	1,925,174	23,683,047	1.0%	5.353%	307	86	933,574	3.94%
PMI - PMI MORTGAGE INSURANCE	18,446,725	1,747,764	20,194,488	0.8%	4.898%	321	86	649,906	3.22%
PMI - COMMONWEALTH	1,918,811	147,388	2,066,200	0.1%	5.968%	265	81	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	215,237	0	215,237	0.0%	5.916%	278	83	0	0.00%
PMI - UNITED GUARANTY	59,662	0	59,662	0.0%	9.791%	91	48	0	0.00%
AHFC TOTAL	2,277,573,890	123,071,099	2,400,644,989	100.0%	5.228%	288	80	117,544,241	4.90%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **11/30/2012**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,136,751,149	59,890,227	1,196,641,376	49.8%	5.234%	287	82	68,435,864	5.72%
ALASKA USA FCU	472,580,651	30,831,428	503,412,079	21.0%	5.086%	293	83	24,491,274	4.87%
FIRST NATIONAL BANK OF AK	369,119,262	15,556,701	384,675,964	16.0%	5.641%	274	73	16,188,272	4.21%
FIRST BANK	97,031,346	6,367,302	103,398,648	4.3%	4.370%	299	75	860,088	0.83%
MT. MCKINLEY MUTUAL SAVINGS	51,663,754	3,641,133	55,304,886	2.3%	5.040%	293	78	1,319,889	2.39%
SPIRIT OF ALASKA FCU	38,000,637	2,711,158	40,711,795	1.7%	4.962%	306	82	943,808	2.32%
NORTHRIM BANK	32,170,995	0	32,170,995	1.3%	6.860%	317	68	460,198	1.43%
DENALI STATE BANK	25,832,322	1,765,420	27,597,741	1.1%	5.062%	302	85	2,489,668	9.02%
KODIAK ISLAND HA	24,553,419	882,966	25,436,385	1.1%	4.646%	262	66	1,032,904	4.06%
DENALI ALASKA FCU	15,484,176	675,503	16,159,679	0.7%	4.085%	337	90	846,167	5.24%
ALASKA PACIFIC BANK	11,371,554	563,617	11,935,171	0.5%	5.372%	277	74	391,741	3.28%
TLINGIT-HAIDA HA	3,014,625	185,643	3,200,269	0.1%	4.991%	231	61	84,366	2.64%
AHFC TOTAL	2,277,573,890	123,071,099	2,400,644,989	100.0%	5.228%	288	80	117,544,241	4.90%

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	687,185,116	80,916,937	768,102,054	32.0%	5.120%	291	82	49,102,010	6.39%
MORTGAGE REVENUE BONDS	359,064,363	12,308,512	371,372,875	15.5%	4.321%	322	86	12,446,619	3.35%
STATE CAPITAL PROJECT BONDS	226,056,814	0	226,056,814	9.4%	5.981%	229	68	12,712,616	5.62%
GENERAL HOUSING PURPOSE BONDS	215,353,839	0	215,353,839	9.0%	5.548%	254	76	13,093,183	6.08%
COLLATERALIZED VETERANS BONDS	186,990,036	809,738	187,799,773	7.8%	5.585%	320	90	8,301,544	4.42%
HOUSING DEVELOPMENT BONDS	156,378,959	16,091,042	172,470,002	7.2%	6.403%	279	74	7,045,681	4.09%
GENERAL MORTGAGE REVENUE BONDS II	165,246,251	5,876,805	171,123,056	7.1%	4.364%	301	79	5,044,987	2.95%
STATE CAPITAL PROJECT BONDS II	114,313,381	824,668	115,138,049	4.8%	5.505%	294	75	2,293,380	1.99%
GOVERNMENTAL PURPOSE BONDS	100,536,444	5,504,672	106,041,116	4.4%	6.419%	238	71	7,236,198	6.82%
AHFC GENERAL FUND	66,448,687	738,724	67,187,412	2.8%	3.752%	333	84	268,023	0.40%
AHFC TOTAL	2,277,573,890	123,071,099	2,400,644,989	100.0%	5.228%	288	80	117,544,241	4.90%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2012**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	640,982,724	401,399,885	459,371,034	199,523,187	34,561,755
MORTGAGE AND LOAN COMMITMENTS	627,491,029	403,665,935	470,579,649	197,729,478	44,892,221
MORTGAGE AND LOAN PURCHASES	289,364,195	575,838,024	416,225,607	166,883,662	31,158,716
MORTGAGE AND LOAN PAYOFFS	403,186,818	521,240,747	551,747,186	246,659,966	44,945,264
MORTGAGE AND LOAN FORECLOSURES	13,592,555	16,662,892	14,069,276	5,469,963	1,140,811

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	240,370	343,483	268,795	273,328	280,163
WEIGHTED AVERAGE INTEREST RATE	4.806%	5.509%	4.109%	3.718%	3.709%
WEIGHTED AVERAGE BEGINNING TERM	357	388	336	341	348
WEIGHTED AVERAGE LOAN-TO-VALUE	92	87	85	87	86
FHA INSURANCE %	24.2%	13.4%	10.9%	9.7%	8.5%
VA INSURANCE %	22.6%	15.0%	8.7%	6.3%	4.6%
RD INSURANCE %	8.5%	5.0%	7.1%	5.2%	4.5%
HUD 184 INSURANCE %	5.5%	5.9%	8.9%	10.5%	15.7%
PRIMARY MORTGAGE INSURANCE %	6.2%	5.5%	13.3%	17.9%	17.3%
CONVENTIONAL UNINSURED %	32.9%	55.2%	51.0%	50.4%	49.4%
SINGLE FAMILY (1-4 UNIT) %	97.8%	70.6%	92.6%	93.1%	92.6%
MULTI FAMILY (>4 UNIT) %	2.2%	29.4%	7.4%	6.9%	7.4%
ANCHORAGE %	36.3%	21.6%	33.2%	37.7%	39.3%
OTHER ALASKAN CITY %	63.7%	78.4%	66.8%	62.3%	60.7%
WELLS FARGO %	42.7%	35.8%	46.2%	45.8%	55.1%
OTHER SELLER SERVICER %	57.3%	64.2%	53.8%	54.2%	44.9%
STREAMLINE REFINANCE %	5.4%	8.0%	19.7%	19.5%	19.8%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2012

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	49,875,374	9,226,009
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	49,774,779	8,843,239
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	46,865,963	7,963,555
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	71,805,728	14,065,883
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	3,631,331	859,572

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	17.8%	27.7%	28.1%	25.6%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	201,446	200,568
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.685%	3.215%	3.144%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	355	354
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	90
FHA INSURANCE %	43.1%	40.9%	26.8%	15.2%	5.6%
VA INSURANCE %	7.7%	8.4%	7.1%	5.8%	8.8%
RD INSURANCE %	16.8%	19.3%	19.1%	14.5%	13.0%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	12.1%	19.5%
PRIMARY MORTGAGE INSURANCE %	6.9%	5.6%	13.3%	22.8%	22.4%
CONVENTIONAL UNINSURED %	19.8%	15.8%	22.0%	29.6%	30.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	50.4%	52.1%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	49.6%	47.9%
WELLS FARGO %	48.9%	57.1%	55.4%	51.9%	64.0%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	48.1%	36.0%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	7.6%	5.1%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2012

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,870,885	42,467,779	5,848,914
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,870,885	42,467,779	5,848,914
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	39,690,334	5,192,913
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	55,245,236	8,648,837
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	186,742	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	15.5%	25.7%	23.8%	16.7%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	272,925	278,500
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.855%	3.618%	3.569%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	312	320
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	80	80
FHA INSURANCE %	7.2%	5.6%	2.1%	3.2%	0.0%
VA INSURANCE %	0.0%	1.8%	0.8%	1.1%	0.0%
RD INSURANCE %	7.2%	3.6%	3.1%	1.8%	0.0%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	1.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	3.1%	4.3%
CONVENTIONAL UNINSURED %	80.9%	81.6%	88.1%	89.2%	95.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	40.9%	53.2%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	59.1%	46.8%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	45.3%	56.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2012

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,131,730	44,160,479	9,298,103
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,375,630	44,160,479	9,119,003
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	33,928,955	8,196,704
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,960,122	39,339,269	7,786,081
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	468,098	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	13.8%	20.9%	20.3%	26.3%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	327,237	379,240
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.698%	3.686%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	339	355
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	86	86
FHA INSURANCE %	13.7%	12.9%	5.2%	7.9%	7.9%
VA INSURANCE %	7.0%	5.1%	5.5%	1.2%	0.0%
RD INSURANCE %	1.6%	1.9%	0.9%	0.5%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	13.2%	20.9%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	32.9%	26.0%
CONVENTIONAL UNINSURED %	59.3%	48.6%	45.4%	44.3%	45.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	43.0%	54.1%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	57.0%	45.9%
WELLS FARGO %	24.4%	47.0%	52.6%	53.4%	65.5%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	46.6%	34.5%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	19.4%	27.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2012

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	26,228,913	2,856,080
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	26,228,913	2,856,080
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	23,211,555	5,533,174
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	32,131,597	6,775,685
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	681,253	281,240

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	8.7%	9.8%	13.9%	17.8%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	270,928	275,832
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.118%	3.629%	3.578%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	91	93
FHA INSURANCE %	41.7%	39.7%	18.0%	22.2%	28.2%
VA INSURANCE %	4.5%	3.7%	3.2%	0.0%	0.0%
RD INSURANCE %	9.0%	8.8%	7.5%	3.6%	3.6%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	26.3%	29.3%
PRIMARY MORTGAGE INSURANCE %	11.5%	13.8%	25.3%	23.6%	16.8%
CONVENTIONAL UNINSURED %	19.8%	16.2%	23.7%	24.3%	22.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	46.7%	43.0%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	53.3%	57.0%
WELLS FARGO %	44.5%	48.4%	52.0%	57.5%	65.4%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	42.5%	34.6%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	12.7%	3.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2012**

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	186,394,900	26,666,750	32,450,950	23,916,250	2,226,750
MORTGAGE AND LOAN COMMITMENTS	172,541,500	29,700,900	43,874,950	24,325,100	15,221,050
MORTGAGE AND LOAN PURCHASES	9,166,900	176,333,700	37,126,600	12,732,100	2,753,200
MORTGAGE AND LOAN PAYOFFS	8,400,341	19,320,646	18,237,813	8,754,233	1,026,873
MORTGAGE AND LOAN FORECLOSURES	306,525	0	310,842	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	30.6%	8.9%	7.6%	8.8%
AVERAGE PURCHASE PRICE	513,935	4,669,218	994,256	1,058,927	480,333
WEIGHTED AVERAGE INTEREST RATE	6.901%	7.856%	6.198%	6.167%	6.157%
WEIGHTED AVERAGE BEGINNING TERM	360	468	338	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	80	66	85	71
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	4.0%	17.1%	9.0%	16.8%
MULTI FAMILY (>4 UNIT) %	68.0%	96.0%	82.9%	91.0%	83.2%
ANCHORAGE %	68.8%	6.1%	59.2%	81.4%	35.5%
OTHER ALASKAN CITY %	31.2%	93.9%	40.8%	18.6%	64.5%
WELLS FARGO %	27.2%	4.5%	31.2%	10.7%	0.0%
OTHER SELLER SERVICER %	72.8%	95.5%	68.8%	89.3%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2012

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	6,692,543	1,611,185
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	6,692,543	1,611,185
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	7,277,060	1,032,926
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	38,433,635	6,641,823
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	436,648	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	13.5%	6.2%	4.4%	3.3%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	301,280	275,475
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.566%	3.273%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	344	276
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	97	95
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	88.3%	70.6%
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	11.7%	29.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	25.1%	29.4%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	74.9%	70.6%
WELLS FARGO %	50.7%	54.8%	43.9%	22.1%	29.4%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	77.9%	70.6%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	19.1%	41.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2012

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	4,079,885	1,392,750
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	4,079,885	1,392,750
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	3,177,695	486,244
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	950,269	83
MORTGAGE AND LOAN FORECLOSURES	0	0	0	65,893	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	1.9%	1.6%
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	493,500	259,500
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.791%	3.416%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	92	94
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	17.5%	0.0%
RD INSURANCE %	0.0%	0.0%	9.8%	5.1%	33.4%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	17.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	39.3%	66.6%
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	20.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	9.9%	54.7%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	45.3%	100.0%
WELLS FARGO %	0.0%	0.0%	19.7%	46.4%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	53.6%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$26,475,000	\$143,525,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,815,000	\$50,495,000	\$38,365,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$3,275,000	\$47,015,000	\$30,580,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$831,545,000	\$13,090,000	\$123,985,000	\$694,470,000

Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$600,000	\$63,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$3,380,000	\$0	\$39,750,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,125,000	\$0	\$34,555,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$4,600,000	\$124,150,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$3,165,000	\$25,780,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000

Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$15,110,000	\$62,140,000	\$112,750,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$19,325,000	\$33,395,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$20,275,000	\$81,465,000	\$146,145,000

Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,200,000	\$0	\$5,490,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$12,750,000	\$0	\$57,250,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,940,000	\$0	\$101,060,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$0	\$0	\$145,890,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds II Total							\$195,890,000	\$0	\$0	\$195,890,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$18,715,000	\$0	\$57,865,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$22,875,000	\$0	\$70,715,000
Governmental Purpose Bonds Total							\$203,170,000	\$41,590,000	\$18,400,000	\$143,180,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$2,295,000	\$0	\$57,955,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$27,905,000	\$0	\$333,945,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$0	\$0	\$99,360,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
State Capital Project Bonds II Total							\$149,360,000	\$0	\$0	\$149,360,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,935,000	\$0	\$136,300,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$24,705,000	\$0	\$122,905,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$1,605,000	\$0	\$15,280,000
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000
Total AHFC Bonds and Notes							\$2,946,860,000	\$179,150,000	\$245,065,000	\$2,522,645,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG2	Fitch AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	5,460,000	44,540,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,015,000	98,985,000	
E021A Total							\$170,000,000	\$0	\$26,475,000	\$143,525,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	440,000	525,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	455,000	530,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	470,000	535,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	490,000	540,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	505,000	545,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	505,000	570,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	520,000	580,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	530,000	590,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	545,000	605,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	565,000	610,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	565,000	640,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	575,000	655,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	595,000	665,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	605,000	685,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	620,000	700,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	640,000	725,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	655,000	745,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	675,000	755,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	710,000	770,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	715,000	785,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	745,000	805,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	750,000	835,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	770,000	855,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	785,000	875,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	805,000	895,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	825,000	915,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	855,000	930,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	880,000	945,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	880,000	990,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	905,000	1,010,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	940,000	1,020,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	425,000	480,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	805,000	295,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	235,000	250,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,135,000	435,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,160,000	445,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	240,000	260,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,190,000	455,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	245,000	265,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	250,000		270,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,225,000		465,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	255,000		280,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,250,000		475,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,280,000		490,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	290,000		255,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,315,000		500,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	275,000		285,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,350,000		510,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	275,000		305,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	285,000		310,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,375,000		530,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	300,000		310,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,410,000		540,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,450,000		550,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	300,000		325,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,480,000		565,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	305,000		335,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,525,000		575,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	315,000		340,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	315,000		355,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,560,000		590,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	320,000		365,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,595,000		610,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	325,000		365,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,640,000		630,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,370,000		1,520,000
							\$98,675,000		\$9,815,000		\$50,495,000
											\$38,365,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000		0
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	175,000		965,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+	Aa2	AA+
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000		1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000		1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000		1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000		1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000		1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000		1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000		1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000		1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000		1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000		1,040,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000		1,045,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000		1,050,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000		1,050,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	190,000		1,060,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	190,000		1,065,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	190,000		1,075,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	195,000		1,075,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	200,000		1,080,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	200,000		1,085,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	205,000		1,090,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	210,000		1,095,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	210,000		1,100,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	210,000		1,110,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	905,000		425,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	910,000		430,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	915,000		435,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	925,000		435,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	935,000		440,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	940,000		445,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	945,000		450,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	960,000		450,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	965,000		455,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	970,000		465,000
01170PEW2	5.250%	2034	Dec	Term			15,125,000	0	15,125,000		0
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0
						E091C Total	\$80,870,000	\$3,275,000	\$47,015,000		\$30,580,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$831,545,000	\$13,090,000	\$123,985,000	\$694,470,000	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	10,000		890,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	20,000		1,730,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	20,000		1,760,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	20,000		1,790,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	20,000		1,820,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	20,000		1,840,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	20,000		1,870,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	20,000		1,900,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	20,000		1,930,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	20,000		1,960,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	20,000		1,990,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	20,000		2,020,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	20,000		2,050,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	20,000		2,080,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	20,000		2,120,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	20,000		2,150,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	20,000		2,180,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	20,000		2,220,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	20,000		2,250,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	20,000		2,290,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	20,000		2,320,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	20,000		2,360,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	25,000		2,385,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	25,000		2,425,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	20,000		2,470,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	20,000		2,510,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	20,000		2,550,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
A1	01170RCA8	3.070%	2040	Dec		Sinker					
						NIBP	2,610,000	0	20,000	2,590,000	
A1	01170RCA8	3.070%	2041	Jun		Sinker					
						NIBP	2,650,000	0	20,000	2,630,000	
A1	01170RCA8	3.070%	2041	Dec		Term					
						NIBP	2,690,000	0	20,000	2,670,000	
						E0911 Total	\$64,350,000	\$0	\$600,000	\$63,750,000	
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0	
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0	0	
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	1,130,000	0	0	
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	0	0	1,135,000	
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	0	0	1,135,000	
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	0	0	1,140,000	
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	0	0	1,150,000	
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0	1,160,000	
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	1,165,000	
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	1,180,000	
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	1,190,000	
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	1,205,000	
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	1,220,000	
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	1,235,000	
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	1,250,000	
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	1,270,000	
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	1,285,000	
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	1,305,000	
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	1,330,000	
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	1,350,000	
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	1,360,000	
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	1,385,000	
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	1,415,000	
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	1,440,000	
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	1,470,000	
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	1,500,000	
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	1,530,000	
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	1,560,000	
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	1,590,000	
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	1,625,000	
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	1,655,000	
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	1,690,000	
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	825,000	
						E10A1 Total	\$43,130,000	\$3,380,000	\$0	\$39,750,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
	01170RAY8	0.450%	2011	Jun		Serial					
						Pre-Ulm	375,000	375,000	0	0	
	01170RBM3	0.550%	2011	Dec		Serial					
						Pre-Ulm	375,000	375,000	0	0	
	01170RAZ5	0.850%	2012	Jun		Serial					
						Pre-Ulm	375,000	375,000	0	0	
	01170RBN1	0.950%	2012	Dec		Serial					
						Pre-Ulm	375,000	0	0	375,000	
	01170RBA9	1.050%	2013	Jun		Serial					
						Pre-Ulm	380,000	0	0	380,000	
	01170RBP6	1.125%	2013	Dec		Serial					
						Pre-Ulm	380,000	0	0	380,000	
	01170RBB7	1.400%	2014	Jun		Serial					
						Pre-Ulm	385,000	0	0	385,000	
	01170RBQ4	1.500%	2014	Dec		Serial					
						Pre-Ulm	385,000	0	0	385,000	
	01170RBC5	1.800%	2015	Jun		Serial					
						Pre-Ulm	390,000	0	0	390,000	
	01170RBR2	1.900%	2015	Dec		Serial					
						Pre-Ulm	395,000	0	0	395,000	
	01170RBD3	2.150%	2016	Jun		Serial					
						Pre-Ulm	395,000	0	0	395,000	
	01170RBS0	2.250%	2016	Dec		Serial					
						Pre-Ulm	400,000	0	0	400,000	
	01170RBE1	2.450%	2017	Jun		Serial					
						Pre-Ulm	405,000	0	0	405,000	
	01170RBT8	2.500%	2017	Dec		Serial					
						Pre-Ulm	410,000	0	0	410,000	
	01170RBF8	2.750%	2018	Jun		Serial					
						Pre-Ulm	415,000	0	0	415,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
					E10B1 Total		\$35,680,000	\$1,125,000	\$0	\$34,555,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	115,000	3,045,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	175,000	4,455,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	170,000	4,520,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	170,000	4,580,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	170,000	4,650,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	170,000	4,590,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	170,000	4,650,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	170,000	Aaa	Aaa	AAA
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	180,000			4,770,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	180,000			4,840,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	180,000			4,900,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	180,000			4,970,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	190,000			5,030,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	180,000			4,950,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	160,000			4,210,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	160,000			4,270,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	160,000			4,330,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	160,000			4,390,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	160,000			4,450,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	170,000			4,500,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	140,000			3,910,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	130,000			3,570,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	130,000			3,620,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	130,000			3,470,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	100,000			2,570,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	100,000			2,610,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	100,000			2,640,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	100,000			2,680,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	100,000			2,720,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	100,000			2,750,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	100,000			2,790,000
E0912 Total							\$128,750,000	\$0	\$4,600,000	\$124,150,000		
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	20,000			180,000	
01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	25,000			200,000	
01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	30,000			260,000	
01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	45,000			345,000	
01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	55,000			435,000	
01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	65,000			525,000	
01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	75,000			615,000	
01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	85,000			705,000	
01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	95,000			795,000	
01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	110,000			880,000	
01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	120,000			970,000	
01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	130,000			1,060,000	
01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	140,000			1,150,000	
01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	150,000			1,240,000	
01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	165,000			1,325,000	
01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	175,000			1,425,000	
01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	185,000			1,515,000	
01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	195,000			1,605,000	
01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	210,000			1,690,000	
01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	220,000			1,780,000	
01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	230,000			1,870,000	
01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	240,000			1,960,000	
01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	250,000			2,050,000	
01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	150,000			1,200,000	
E11A1 Total							\$28,945,000	\$0	\$3,165,000	\$25,780,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	0	0			1,175,000
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0			2,980,000
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0			3,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0	0	3,025,000	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0	0	3,050,000	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0	0	2,920,000	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	0	2,485,000	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	0	2,450,000	
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	0	2,420,000	
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	0	2,390,000	
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	0	2,360,000	
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	0	1,415,000	
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	0	915,000	
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	0	2,310,000	
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	0	2,285,000	
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	0	2,265,000	
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	0	2,250,000	
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	0	2,230,000	
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	0	2,215,000	
E11B1 Total							\$71,360,000	\$0	\$0	\$71,360,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000		

Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0	0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0	0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0	0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0	0	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0	0	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0	0	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0	0	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0	0	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0	0	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	665,000	0	1,225,000	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	690,000	0	1,240,000	
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	635,000	0	1,190,000	
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	655,000	0	1,205,000	
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	670,000	0	1,230,000	
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	685,000	0	1,265,000	
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	710,000	0	1,280,000	
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	720,000	0	1,315,000	
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	745,000	0	1,335,000	
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	750,000	0	1,380,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	810,000	0	1,485,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	830,000	0	1,515,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	850,000	0	1,550,000	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	865,000	0	1,590,000	
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	890,000	0	1,620,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	905,000	Aaa	Aaa	AAA
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	925,000			1,700,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	950,000			1,735,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	970,000			1,775,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	995,000			1,815,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	1,010,000			1,865,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	1,045,000			1,895,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	1,065,000			1,945,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	1,090,000			1,990,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	1,115,000			2,035,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	1,140,000			2,085,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	1,175,000			2,125,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	1,195,000			2,180,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	1,230,000			2,230,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	1,250,000			2,290,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	1,280,000			2,345,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	1,315,000			2,395,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	1,345,000			2,455,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	1,375,000			2,515,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	1,405,000			2,580,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	1,450,000			2,630,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	1,470,000			2,710,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	1,515,000			2,765,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	1,555,000			2,830,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	1,585,000			2,905,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	1,625,000			2,975,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	1,675,000			3,035,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	1,710,000			3,115,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	1,750,000			3,190,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	1,795,000			3,260,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	1,855,000			3,320,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	1,890,000			3,415,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	1,920,000			3,510,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	1,970,000			3,595,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	2,020,000			3,680,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	2,065,000			3,775,000
C0611 Total							\$190,000,000	\$15,110,000	\$62,140,000	\$112,750,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	535,000			975,000
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	560,000			1,005,000
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	590,000			1,035,000
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	605,000			1,080,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	630,000			1,120,000
A2	011832AN9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	455,000			790,000
A2	011832AN9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	475,000			830,000
A2	011832AN9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	495,000			870,000
A2	011832AN9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	520,000			915,000
A2	011832AN9	4.900%	2022	Jun	Term	AMT	1,505,000	0	540,000			965,000
A2	011832AT6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	565,000			1,000,000
A2	011832AT6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	595,000			1,050,000
A2	011832AT6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	625,000			1,105,000
A2	011832AT6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	660,000			1,165,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	700,000	AAA	Aaa	AAA
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	725,000			1,275,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	760,000			1,345,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	805,000			1,410,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	840,000			1,490,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	885,000			1,570,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	940,000			1,640,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	990,000			1,710,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,045,000			1,800,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	1,085,000			1,905,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	1,145,000			2,005,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	1,195,000			2,120,000
C0711 Total							\$57,885,000	\$5,165,000	\$19,325,000	\$33,395,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$20,275,000	\$81,465,000	\$146,145,000		
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0	AA+	Aaa	AAA
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0			0
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0			0
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0			0
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0			0
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0			0
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0			0
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0			0
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0			0
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	75,000	0			0
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	75,000	0			0
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	75,000	0			0
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	80,000	0			0
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	80,000	0			0
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	80,000	0			0
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	80,000	0			0
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	85,000	0			0
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	85,000	0			0
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	90,000	0			0
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0			90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0			30,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0			35,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000			60,000
	011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2015	Jun	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2015	Dec	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2015	Dec	Sinker	AMT	35,000	0	0			35,000
	011832QV7	5.200%	2016	Jun	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2016	Jun	Sinker	AMT	70,000	0	5,000			65,000
	011832SS2	5.200%	2016	Dec	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2016	Dec	Sinker	AMT	40,000	0	0			40,000
	011832SS2	5.200%	2017	Jun	Sinker	AMT	75,000	0	5,000			70,000
	011832QV7	5.200%	2017	Jun	Sinker	AMT	40,000	0	0			40,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
						HD02A Total	\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000	
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0	0	
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0	0	
011832RR5	4.150%	2012	Jun	Serial			200,000	200,000	0	0	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000	
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000	
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000	
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000	
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000	
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02B Housing Development Bonds, 2002 Series B											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000	
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000	
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000	
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000	
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000	
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000	
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000	
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000	
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000	
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000	
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000	
HD02B Total							\$8,690,000	\$3,200,000	\$0	\$5,490,000	
HD02C Housing Development Bonds, 2002 Series C (GP)											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0	
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0	
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0	
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0	
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0	
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0	
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0	
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0	
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0	
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0	
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0	
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0	
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0	
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0	
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0	
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0	
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0	0	
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000	0	0	
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	790,000	0	0	
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000	
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000	
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000	
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000	
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000	
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000	
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000	
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000	
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000	
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000	
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000	
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000	
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000	
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000	
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$700,000	\$12,750,000	\$0	\$57,250,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Moody's	Fitch
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	
HD04A Total							\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000	
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0	0	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0	60,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000	
						HD04B Total	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000	
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0	0	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0	540,000	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	1,015,000	
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0	1,050,000	
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0	1,080,000	
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0	1,120,000	
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0	1,150,000	
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	1,485,000	
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	1,535,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
										AA+	Aaa	AAA
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0		0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0		0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0		0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0		0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0		0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0		0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0		0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0		0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0		0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0		0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0		0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0		0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0		0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0		0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0		0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0		0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0		0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0		0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0		0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0		0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0		0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0		0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0		0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0		0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0		0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0		0		3,530,000
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0		0		3,645,000
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0		0		1,870,000
HD04D Total							\$105,000,000	\$3,940,000	\$0	\$101,060,000		
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
										AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	0		0		235,000
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0		0		1,445,000
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0		0		1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0		0		1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0		0		1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0		0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0		0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0		0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0		0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0		0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0		0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0		0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0		0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0		0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0		0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0		0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0		0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0		0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0		0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0		0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0		0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0		0		2,390,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0	150,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0	255,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0	365,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0	470,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0	585,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0	695,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0	815,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0	1,045,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
GM12A Total							\$145,890,000	\$0	\$0	\$145,890,000			
GM12B	General Mortgage Revenue Bonds II, 2012 Series B				Taxable	Prog: 405	Yield: N/A	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+/A-1+	N/A	AA+/F1+	
01170REJ7		2042	Dec	Serial		Tax VRDO	50,000,000	0	0	50,000,000			
GM12B Total							\$50,000,000	\$0	\$0	\$50,000,000			
General Mortgage Revenue Bonds II Total							\$195,890,000	\$0	\$0	\$195,890,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A	Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A	Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0		0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0		0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0		0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0		0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0		0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0		0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0		0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0		0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0		0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0		0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0		0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0		0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0		0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0		0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0		0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0		0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0		0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0		0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0		0	
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0		0	
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0		0	
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0		0	
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	0		1,070,000	
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	0		1,090,000	
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	0		1,115,000	
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	0		1,135,000	
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	0		1,160,000	
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	0		1,180,000	
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	0		1,205,000	
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	0		1,235,000	
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	0		1,255,000	
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	0		1,275,000	
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	0		1,305,000	
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	0		1,335,000	
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	0		1,365,000	
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	0		1,380,000	
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	0		1,410,000	
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	0		1,445,000	
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	0		1,465,000	
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	0		1,505,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000	
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000	
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000	
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000	
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000	
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000	
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000	
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000	
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000	
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000	
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000	
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000	
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000	
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000	
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000	
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
GP01A Total							\$76,580,000	\$18,715,000	\$0	\$57,865,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000	
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000	
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000	
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000	
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000	
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000	
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000	
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000	
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000	
GP01B Total							\$93,590,000	\$22,875,000	\$0	\$70,715,000	
Governmental Purpose Bonds Total							\$203,170,000	\$41,590,000	\$18,400,000	\$143,180,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0	
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	2,345,000	
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	2,400,000	
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	2,450,000	
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	2,505,000	
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	2,555,000	
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000	
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000	
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000	
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000	
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000	
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000	
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000	
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000	
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
SC02C Total							\$60,250,000	\$2,295,000	\$0	\$57,955,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0	
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0	
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
										AA+	Aaa	AAA
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000		0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000		0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000		0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0		0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0		0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0		0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0		0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0		0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0		0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0		0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0		0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0		0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0		0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0		0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0		0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0		0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0		0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0		0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0		0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0		0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0		0		3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0		0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0		0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0		0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0		0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0		0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0		0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0		0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0		0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0		0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0		0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0		0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0		0		5,650,000
						SC06A Total	\$100,890,000	\$8,705,000		\$0		\$92,185,000
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000		0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000		0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000		0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000		0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000		0		0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0		0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0		0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0		0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0		0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0		0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0		0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0		0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0		0		2,135,000
011832A9	5.000%	2020	Dec	Serial			2,220,000	0		0		2,220,000
011832B7	5.250%	2021	Dec	Serial			2,335,000	0		0		2,335,000
011832C5	5.250%	2022	Dec	Serial			2,460,000	0		0		2,460,000
011832D3	5.250%	2023	Dec	Serial			2,585,000	0		0		2,585,000
011832E1	5.250%	2024	Dec	Serial			2,725,000	0		0		2,725,000
011832F8	5.000%	2025	Dec	Serial			2,870,000	0		0		2,870,000
011832G6	5.000%	2026	Dec	Serial			3,010,000	0		0		3,010,000
011832H4	4.400%	2027	Dec	Serial			3,165,000	0		0		3,165,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
						SC07A Total	\$42,415,000	\$6,100,000	\$0	\$36,315,000	
SC07B State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0		1,785,000
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0		390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
						SC07B Total	\$53,110,000	\$4,485,000	\$0	\$48,625,000	
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0		9,340,000
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0		3,000,000
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0		2,050,000
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0		5,500,000
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0		1,940,000
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0		8,245,000
						SC11A Total	\$105,185,000	\$6,320,000	\$0	\$98,865,000	
State Capital Project Bonds Total							\$361,850,000	\$27,905,000	\$0	\$333,945,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	S and P	Moodys	Fitch
									AA+	N/A	AA+	
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	0	0		2,340,000	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	0	0		1,900,000	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0		1,880,000	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0		1,970,000	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0		1,925,000	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0		2,020,000	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0		2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0		2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0		2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0		2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0		2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0		2,255,000	
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0		2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0		2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0		2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0		2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0		2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0		2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0		2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0		2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0		2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0		4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0		4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0		5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0		5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0		5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0		5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0		6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0		6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0		6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0		1,740,000	
						SC12A Total	\$99,360,000	\$0	\$0		\$99,360,000	
SC12B	State Capital Project Bonds II, 2012 Series B				Taxable	Prog: 606	Yield: N/A	Delivery: 10/17/2012	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
									AA+/A-1+	N/A	AA+/F1+	
0118327P1		2042	Dec	Serial		Tax	50,000,000	0	0		50,000,000	
						SC12B Total	\$50,000,000	\$0	\$0		\$50,000,000	
						State Capital Project Bonds II Total	\$149,360,000	\$0	\$0		\$149,360,000	
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
									AA+	Aaa	AAA	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0		0	
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0		0	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000	
GH05A Total							\$143,235,000	\$6,935,000	\$0	\$136,300,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B										
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0		0
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0		0
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0		0
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0		0
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0		35,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0	5,070,000
GH05B Total							\$147,610,000	\$24,705,000	\$0	\$122,905,000	
GH05C General Housing Purpose Bonds, 2005 Series C											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0		0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0		0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0		0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0		0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0		0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0		0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0		0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0		0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0		0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0		0
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0		0
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0		0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0		0
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0		1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0		1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0		1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0		1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0		1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0		1,705,000
GH05C Total							\$16,885,000	\$1,605,000	\$0	\$15,280,000	
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Commercial Paper Total:		\$0					Total AHFC Bonds	\$2,946,860,000	\$179,150,000	\$245,065,000	\$2,522,645,000

Footnotes:

1. AHFC has issued \$17,547,854,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$109,120,600
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 5.925%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$3,005,545	27.82%	464
3-Months	\$8,794,249	26.79%	447
6-Months	\$16,157,498	24.20%	403
12-Months	\$29,035,926	21.00%	350
Life	\$247,411,767	13.15%	219

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$37,323,513
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 5.425%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$1,842,399	43.91%	732
3-Months	\$4,354,069	35.94%	599
6-Months	\$7,922,348	32.18%	536
12-Months	\$13,882,696	27.15%	453
Life	\$61,860,305	12.74%	212

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$75,103,445
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.043%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,551,571	21.76%	363
3-Months	\$4,023,846	24.17%	403
6-Months	\$8,402,442	25.80%	430
12-Months	\$17,425,893	25.80%	430
Life	\$75,099,027	18.61%	310

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$71,430,476
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 5.295%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$884,924	13.74%	229
3-Months	\$2,750,741	17.79%	296
6-Months	\$5,495,243	18.15%	302
12-Months	\$13,859,122	21.41%	357
Life	\$63,397,179	15.87%	265

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$95,277,986
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 5.269%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,784,328	19.96%	333
3-Months	\$5,220,885	26.07%	434
6-Months	\$8,743,353	22.91%	382
12-Months	\$19,341,487	24.40%	407
Life	\$76,772,101	16.19%	270

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$96,457,642
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.155%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,400,460	15.88%	265
3-Months	\$5,142,474	22.72%	379
6-Months	\$9,950,399	22.10%	368
12-Months	\$24,604,025	25.03%	417
Life	\$70,064,598	19.12%	319

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$106,475,208
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.406%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$3,763,396	34.09%	568
3-Months	\$9,118,950	34.73%	579
6-Months	\$15,027,491	30.18%	503
12-Months	\$26,825,145	26.68%	445
Life	\$73,433,422	19.94%	332

8 Home Mortgage Revenue Bonds, 2009 Series C

Series: E091C Prog: 118
 Remaining Principal Balance: \$58,847,812
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 5.599%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,353,642	23.88%	398
3-Months	\$3,467,935	20.42%	340
6-Months	\$4,799,305	14.43%	241
12-Months	\$8,806,437	12.88%	215
Life	\$17,198,031	8.54%	211

9 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$71,796,655
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.468%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$2,207,690	30.47%	508
3-Months	\$7,009,830	31.18%	520
6-Months	\$12,834,385	28.03%	467
12-Months	\$22,810,829	24.19%	403
Life	\$70,236,448	20.86%	348

10 Mortgage Revenue Bonds, 2009 Series A-1

Series: E0911 Prog: 121
 Remaining Principal Balance: \$58,105,188
 Weighted Average Seasoning: 21
 Weighted Average Interest Rate: 4.255%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$193,841	3.92%	91
3-Months	\$681,192	4.52%	111
6-Months	\$1,340,366	4.41%	116
12-Months	\$1,754,535	2.89%	91
Life	\$1,938,087	1.89%	83

11 Mortgage Revenue Bonds, 2010 Series A

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$39,125,400
 Weighted Average Seasoning: 28
 Weighted Average Interest Rate: 4.373%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$986,843	2.37%	54
Life	\$1,339,779	1.43%	47

12 Mortgage Revenue Bonds, 2010 Series B

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,259,184
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 4.677%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$426,403	15.94%	266
3-Months	\$1,137,454	13.96%	233
6-Months	\$3,646,637	20.46%	341
12-Months	\$9,627,594	25.69%	428
Life	\$16,582,161	19.92%	332

13 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$125,122,701
 Weighted Average Seasoning: 10
 Weighted Average Interest Rate: 3.513%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$228,370	0.72%	41
6-Months	\$527,691	0.98%	60
12-Months	\$527,691	0.49%	36
Life	\$527,691	0.46%	35

14 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$31,050,840
 Weighted Average Seasoning: 121
 Weighted Average Interest Rate: 5.943%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$472,599	16.58%	276
3-Months	\$1,078,031	12.69%	212
6-Months	\$3,316,271	18.06%	301
12-Months	\$6,719,548	17.34%	289
Life	\$7,573,412	17.76%	296

15 **Mortgage Revenue Bonds, 2011 Series B**

			Prepayments	CPR	PSA
Series: E11B1	Prog: 122	1-Month	\$1,628,077	28.57%	476
Remaining Principal Balance:	\$57,255,564	3-Months	\$4,652,277	26.94%	449
Weighted Average Seasoning:	53	6-Months	\$9,321,268	26.08%	435
Weighted Average Interest Rate:	4.839%	12-Months	\$16,331,042	22.51%	375
Bond Yield (TIC):	2.532%	Life	\$16,331,042	20.96%	349

16 **Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	\$5,369,073	46.31%	772
Remaining Principal Balance:	\$100,938,437	3-Months	\$14,853,072	42.33%	705
Weighted Average Seasoning:	36	6-Months	\$28,890,241	39.56%	659
Weighted Average Interest Rate:	5.159%	12-Months	\$59,143,640	37.09%	618
Bond Yield (TIC):	4.700%	Life	\$188,544,259	19.23%	463

17 **Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	\$274,958	10.07%	168
Remaining Principal Balance:	\$30,944,465	3-Months	\$1,579,080	17.90%	298
Weighted Average Seasoning:	36	6-Months	\$4,953,649	25.35%	422
Weighted Average Interest Rate:	5.284%	12-Months	\$12,917,339	28.73%	479
Bond Yield (TIC):	5.023%	Life	\$53,051,689	21.90%	487

18 **General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	\$1,602,712	10.58%	176
Remaining Principal Balance:	\$171,123,056	3-Months	\$4,566,059	9.93%	166
Weighted Average Seasoning:	38	6-Months	\$6,125,764	10.43%	174
Weighted Average Interest Rate:	4.364%	12-Months	\$6,125,764	10.43%	174
Bond Yield (TIC):	3.653%	Life	\$6,125,764	10.43%	174

19 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	\$3,205,794	30.05%	501
Remaining Principal Balance:	\$106,041,116	3-Months	\$8,735,949	27.06%	451
Weighted Average Seasoning:	118	6-Months	\$18,365,273	27.12%	452
Weighted Average Interest Rate:	6.419%	12-Months	\$39,264,697	26.55%	442
Bond Yield (TIC):	N/A	Life	\$564,884,828	18.44%	307

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

11/30/12

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2013	245,250,000	100,000,000	345,250,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2013	155,910,000	99,265,000	255,175,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GM02A	11,000,000	99,265,000	110,265,000
E061A	4,530,000	-	4,530,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E091C	12,100,000	-	12,100,000
C0511	3,220,000	-	3,220,000
C0611	25,305,000	-	25,305,000
C0711	5,420,000	-	5,420,000

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

November 29, 2012

SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	57,865,000	70,715,000	44,540,000	98,985,000	57,955,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/N/A/AA+	AA+/N/A/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT/Daily	AMT/Daily	Tax-Exempt	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Taxable	Taxable
Current Rate	0.17%	0.15%	0.15%	0.20%	0.20%	0.17%	0.22%	0.25%	0.27%	0.15%	0.14%	0.18%	0.20%	0.17%
Avg Rate	2.01%	1.54%	1.53%	1.85%	1.85%	1.59%	1.10%	1.05%	1.04%	0.17%	0.16%	0.22%	0.20%	0.19%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.20%	0.17%
SIFMA Rate	2.01%	1.52%	1.52%	1.51%	1.51%	1.51%	0.97%	0.97%	0.97%	0.22%	0.22%	0.21%	0.17%	0.19%
SIFMA Spread	0.00%	0.02%	0.02%	0.35%	0.35%	0.07%	0.13%	0.08%	0.07%	(0.05%)	(0.06%)	0.00%	0.04%	(0.01%)
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%	-	-
2012 Avg	0.15%	0.15%	0.15%	0.19%	0.19%	0.15%	0.29%	0.30%	0.30%	0.15%	0.15%	0.17%	0.20%	0.19%
2012 Spread	(0.02%)	(0.02%)	(0.02%)	0.02%	0.02%	(0.02%)	0.13%	0.14%	0.13%	(0.02%)	(0.01%)	0.01%	0.04%	(0.01%)

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	A+/Aa3	12/01/30	57,865,000	2.453%	1.361%	1.092%	1.539%	2.632%	(0.179%)
GP01B	Merrill	AAA/Aa3	12/01/30	70,715,000	4.143%	1.361%	2.782%	1.533%	4.315%	(0.172%)
E021A ¹	Goldman	AAA/Aa1	06/01/32	44,540,000	2.980%	0.994%	1.986%	1.851%	3.837%	(0.857%)
E021A ²	Merrill	AAA/Aa3	12/01/36	98,985,000	3.448%	1.408%	2.040%	1.851%	3.892%	(0.444%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.417%	2.353%	1.480%	3.832%	(0.062%)
SC02C	JP Morgan	A+/Aa1	07/01/22	57,955,000	4.303%	1.626%	2.677%	1.585%	4.262%	0.041%
E071A ¹	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.994%	2.740%	1.078%	3.819%	(0.084%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.994%	2.726%	1.041%	3.767%	(0.047%)
E091A ¹	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.263%	3.498%	0.173%	3.671%	0.090%
E091A ²	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.263%	3.498%	0.163%	3.661%	0.100%
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.263%	3.477%	0.170%	3.648%	0.092%
TOTAL				826,615,000	3.649%	0.938%	2.711%	1.055%	3.766%	(0.117%)

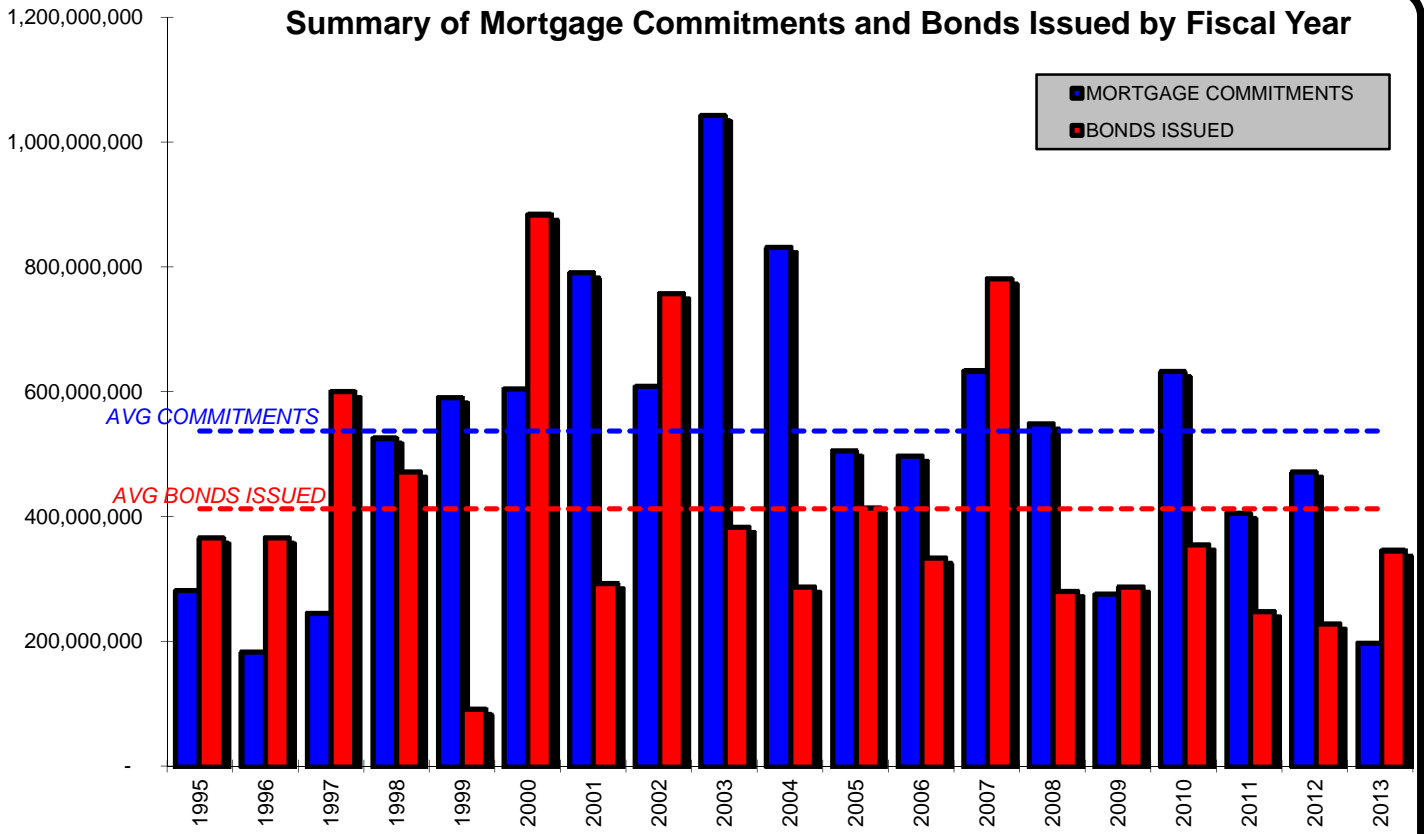
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,981,941	10,705,182	(16,276,759)
37,446,868	13,099,749	(24,347,119)
18,136,964	7,448,943	(10,688,021)
48,201,867	17,187,955	(31,013,911)
5,254,028	2,094,805	(3,159,222)
24,823,738	9,728,688	(15,095,050)
26,697,822	7,891,437	(18,806,384)
17,739,104	5,112,473	(12,626,631)
8,235,596	586,856	(7,648,740)
8,235,596	586,851	(7,648,745)
10,919,482	767,534	(10,151,948)
232,673,005	75,210,473	(157,462,532)

2012 REMARKETING SUMMARY										
	Morg Stan	GK Baum	Goldman	JP Morgan	Merrill BofA	Morg Keeg	KeyBanc	2012	2011	2010
Allocation	8.7%	6.3%	8.7%	20.9%	39.2%	8.1%	8.1%	100.0%	100.0%	100.0%
Max Rate	0.25%	0.25%	0.26%	0.26%	0.45%	0.46%	0.46%	0.46%	3.10%	0.44%
Min Rate	0.02%	0.03%	0.02%	0.04%	0.02%	0.08%	0.08%	0.02%	0.02%	0.10%
Avg Rate	0.147%	0.150%	0.152%	0.188%	0.199%	0.293%	0.303%	0.202%	0.180%	0.270%
SIFMA Spread	(0.020%)	(0.016%)	(0.015%)	0.022%	0.033%	0.126%	0.136%	0.035%	0.080%	0.006%

MONTHLY VRDO SUMMARY	
November 30, 2012	
Total Bonds	\$2,522,645,000
Total Float	\$926,660,000
Self-Liquid	\$462,895,000
Float %	36.7%
Hedge %	89.2%

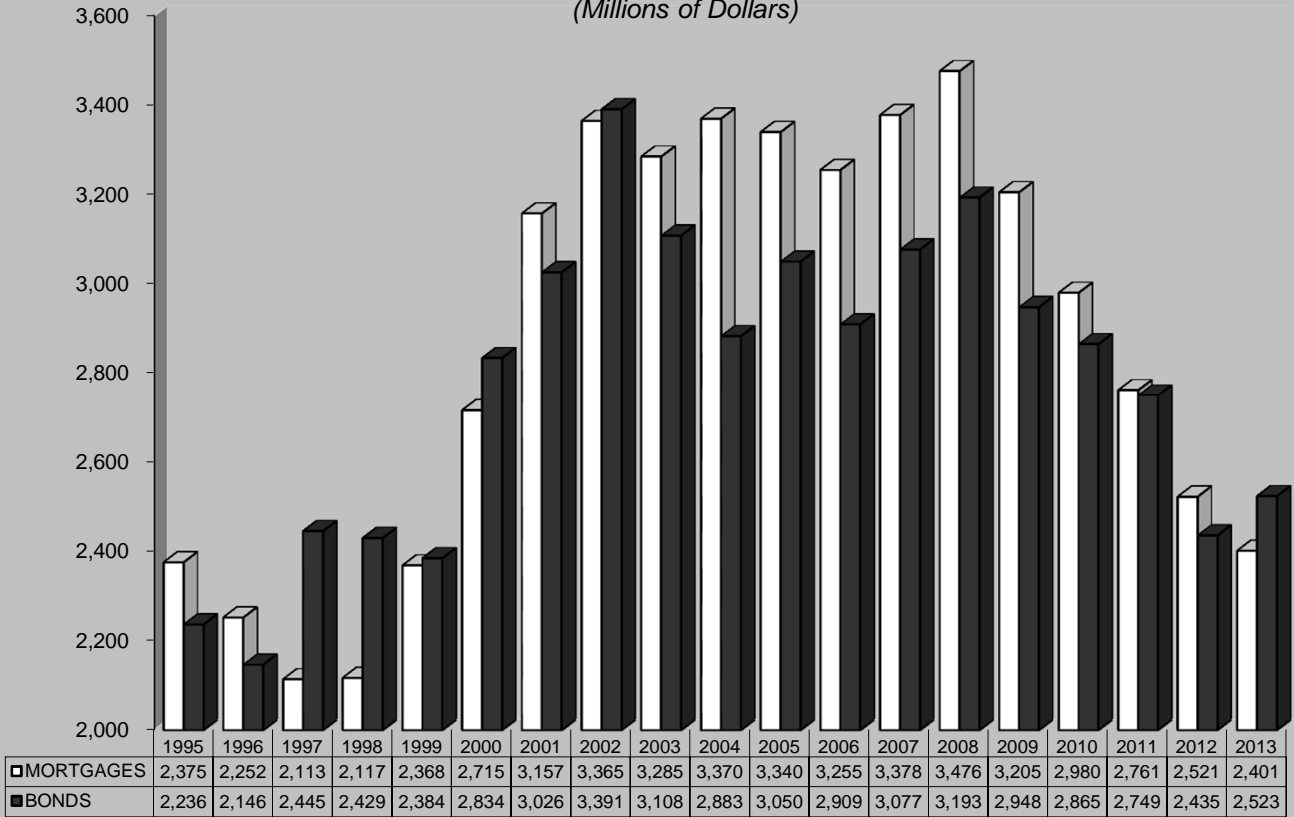
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year

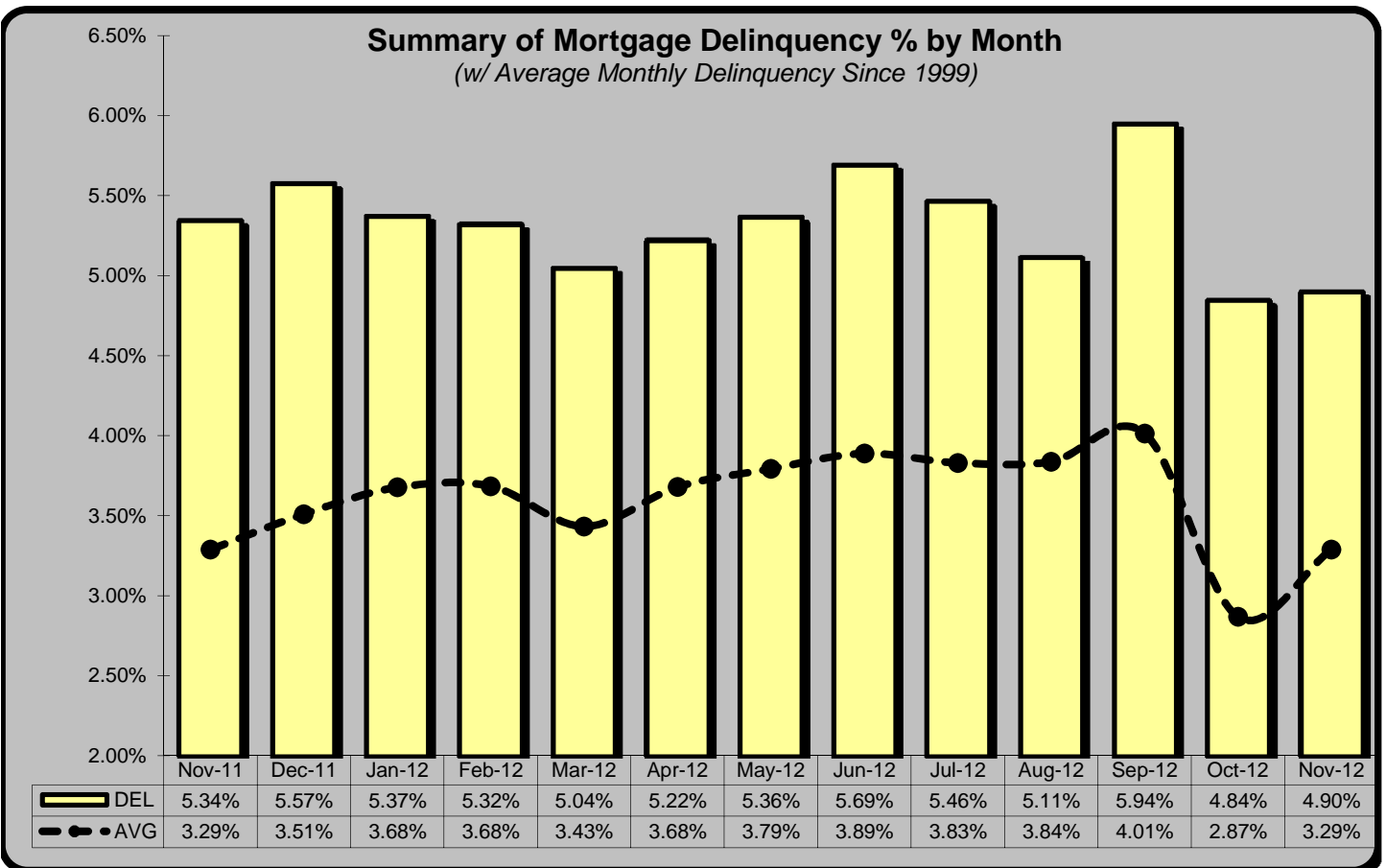
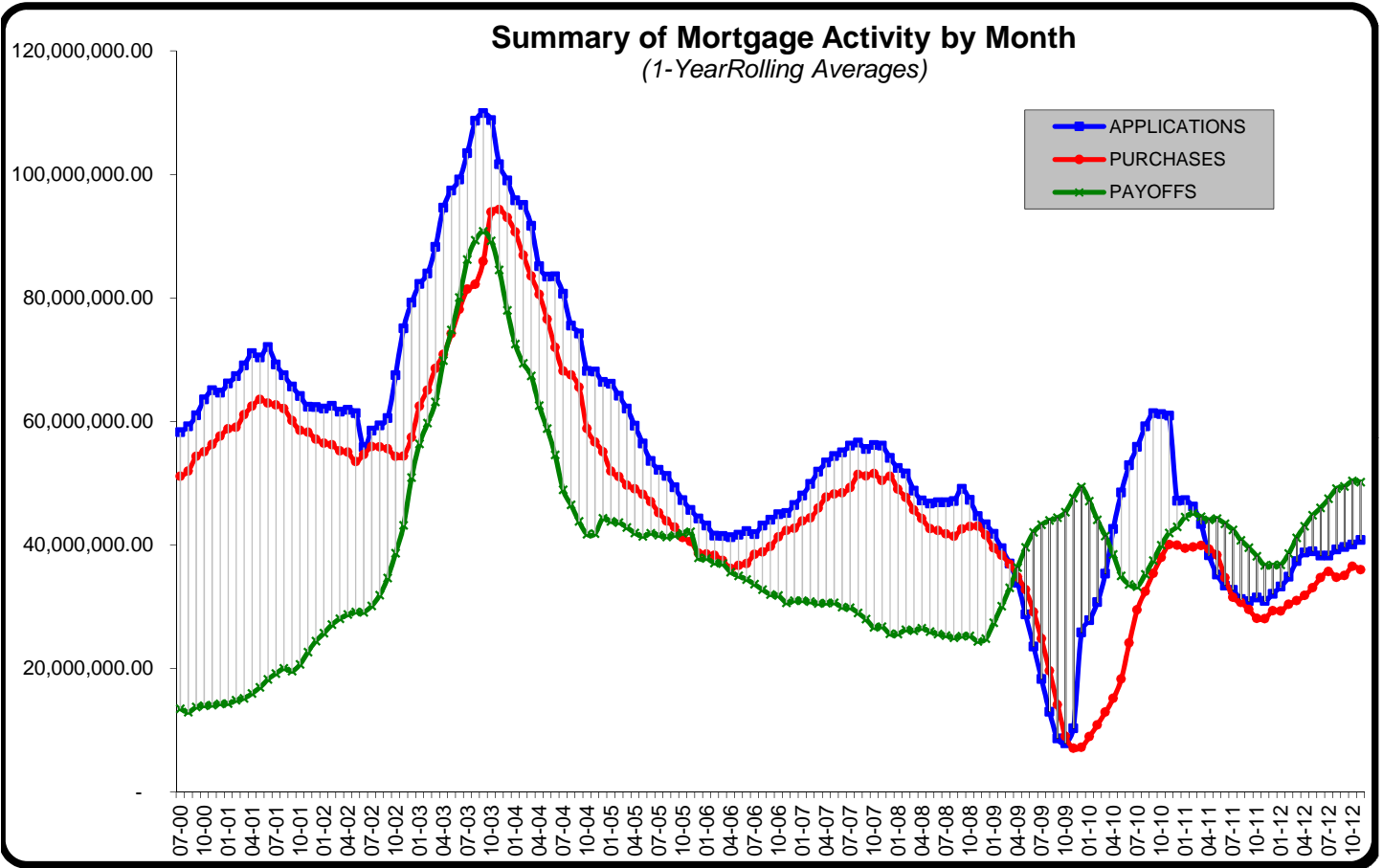


Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



ALASKA HOUSING FINANCE CORPORATION



ALASKA HOUSING FINANCE CORPORATION

