



MARCH 2018

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
MARCH 2018 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	03/31/17	03/31/18	% Change
Total Mortgage Loan Portfolio	2,873,055,753	2,959,723,808	3.0%	2,923,018,839	3,122,345,937	6.8%
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.62%	4.54%	(1.7%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.32%	3.18%	(4.2%)
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.28%	0.37%	32.1%
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	351,493,524	397,847,265	13.2%
Mortgage Payoffs	236,001,025	263,602,671	11.7%	206,796,127	146,991,507	(28.9%)
Purchase/Payoff Variance	259,425,541	210,972,034	(18.7%)	144,697,397	250,855,758	73.4%
Purchase Average Rate %	4.03%	4.25%	5.5%	4.08%	4.04%	(1.0%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,227,800,000	1,217,415,000	(0.8%)
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	698,700,000	657,130,000	(5.9%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	290,045,000	52.6%
Total Bonds Outstanding	2,021,330,000	2,070,965,000	2.5%	2,116,545,000	2,164,590,000	2.3%
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	154,880,000	293,390,000	89.4%
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.64%	3.66%	0.5%
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	337,810,000	125.2%
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	13,595,000	137,480,000	911.3%
Issue/Redemption Variance	(121,135,000)	106,940,000	188.3%	136,405,000	200,330,000	46.9%
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	1.97%	(22.7%)
Mortgage/Bond Spread %	0.98%	0.93%	(5.1%)	0.98%	0.88%	(10.2%)
Mortgage/Bond Ratio	1.42	1.43	0.5%	1.38	1.44	4.4%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	03/31/17	03/31/18	% Change	03/31/17	03/31/18	% Change
GeFONSI SL Reserve	329,272,131	346,036,216	5.1%	0.62%	0.85%	37.1%
Bond Trust Funds	189,746,121	134,703,017	(29.0%)	0.77%	1.30%	68.8%
SAM General Fund	142,520,289	66,912,242	(53.1%)	0.62%	1.30%	109.7%
Mortgage Collections	29,932,800	29,459,125	(1.6%)	0.50%	1.24%	148.0%
HAP/Senior Funds	870,076	173,186	(80.1%)	0.49%	1.25%	155.1%
Total Investments	692,341,417	577,283,786	(16.6%)	0.66%	1.03%	56.6%

ALASKA HOUSING FINANCE CORPORATION
MARCH 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	65,159	66,422	1.9%
Investment Income	5,797	7,654	32.0%	3,604	5,028	39.5%
Externally Funded Programs	123,782	96,081	(22.4%)	44,154	42,806	(3.1%)
Rental Income	10,707	11,155	4.2%	5,489	5,553	1.2%
Other Revenue	4,952	4,051	(18.2%)	2,214	1,383	(37.5%)
Total Revenue	274,180	249,479	(9.0%)	120,620	121,192	0.5%
Interest Expenses	70,357	69,890	(0.7%)	34,839	34,220	(1.8%)
Housing Grants & Subsidies	107,054	84,310	(21.2%)	40,845	33,217	(18.7%)
Operations & Administration	58,373	56,867	(2.6%)	24,172	23,660	(2.1%)
Rental Housing Expenses	15,634	14,296	(8.6%)	6,296	6,823	8.4%
Mortgage and Loan Costs	10,836	10,843	0.1%	5,420	5,598	3.3%
Financing Expenses	3,556	4,512	26.9%	2,371	2,986	25.9%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(3,587)	(3,004)	16.3%
Total Expenses	259,979	235,134	(9.6%)	110,356	103,500	(6.2%)
Operating Income (Loss)	14,201	14,345	1.0%	10,264	17,692	72.4%
Contributions to the State	149	250	67.8%	77	61	(20.8%)
Change in Net Position	14,052	14,095	0.3%	10,187	17,631	73.1%
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	3,961,531	4,032,178	1.8%
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,451,811	2,500,919	2.0%
Net Position	1,499,533	1,513,628	0.9%	1,509,720	1,531,259	1.4%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2018 - Second Quarter	
	FY 2016	FY 2017	% Change	AHFC Dividend Summary	
Change in Net Position	14,052	14,095	0.3%	SOA General Fund Transfers	794,648
Add - State Contributions	149	250	67.8%	SCPB Projects Debt Service	458,877
Add - SCPB Debt Service	10,367	12,428	19.9%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	16,030	12,488	(22.1%)	AHFC Capital Projects	509,792
Adjusted Net Position Change	40,598	39,261	(3.3%)	Total Dividend Appropriations	2,017,078
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,946,064
Dividend Transfer Available	30,448	29,446	(3.3%)	Total Dividend Remaining	71,014

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,910,610,670	93.22%
PARTICIPATION LOANS	132,468,551	4.24%
UNCONVENTIONAL/REO	79,266,716	2.54%
TOTAL PORTFOLIO	3,122,345,937	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	47,974,075	1.58%
60 DAYS PAST DUE	20,363,038	0.67%
90 DAYS PAST DUE	7,926,533	0.26%
120+ DAYS PAST DUE	20,359,909	0.67%
TOTAL DELINQUENT	96,623,555	3.18%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.462%	PMI INSURANCE %	23.9%
- (Exclude UNC/REO)	4.535%	FHA/HUD184 INS %	12.2%
AVG REMAINING TERM	298	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.3%
TAXABLE %	25.3%	UNINSURED %	54.4%
TAX-EXEMPT FTHB %	23.0%	SINGLE FAMILY %	85.1%
RURAL %	13.8%	MULTI-FAMILY %	14.9%
TAXABLE FTHB %	14.7%	ANCHORAGE %	42.5%
MF/SPECIAL NEEDS %	14.9%	NOT ANCHORAGE %	57.5%
TAX-EXEMPT VETS %	3.5%	WELLS FARGO %	26.7%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	73.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	530,243,712	542,477,078	441,306,612	415,991,897	54,202,774
MORTGAGE COMMITMENTS	520,328,907	516,199,088	428,575,761	413,794,523	51,792,324
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	397,847,265	32,178,379
AVG PURCHASE PRICE	282,988	301,489	356,469	315,000	305,541
AVG INTEREST RATE	4.088%	4.000%	4.250%	4.039%	3.947%
AVG BEGINNING TERM	346	347	365	356	347
AVG LOAN TO VALUE	87	84	83	86	86
INSURANCE %	54.2%	49.5%	42.2%	54.0%	55.1%
SINGLE FAMILY%	94.0%	91.8%	78.2%	89.1%	100.0%
ANCHORAGE %	46.6%	46.4%	39.7%	41.7%	40.3%
WELLS FARGO %	40.0%	12.4%	0.9%	1.4%	0.9%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.9%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	146,991,507	12,649,706
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	7,932,546	1,385,604

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.462%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,910,610,670	93.2%
PARTICIPATION LOANS	132,468,551	4.2%
UNCONVENTIONAL/REO	79,266,716	2.5%
TOTAL PORTFOLIO	3,122,345,937	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	47,974,075	1.58%
60 DAYS PAST DUE	20,363,038	0.67%
90 DAYS PAST DUE	7,926,533	0.26%
120+ DAYS PAST DUE	20,359,909	0.67%
TOTAL DELINQUENT	96,623,555	3.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	788,706,294	25.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	719,238,159	23.0%
MULTI-FAMILY/SPECIAL NEEDS	464,589,616	14.9%
TAXABLE FIRST-TIME HOMEBUYER	459,652,938	14.7%
RURAL	430,062,271	13.8%
VETERANS MORTGAGE PROGRAM	109,961,227	3.5%
OTHER LOAN PROGRAM	150,135,433	4.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,156,216,912	69.1%
MULTI-FAMILY	466,691,523	14.9%
CONDO	291,823,855	9.3%
DUPLEX	160,900,300	5.2%
3-PLEX/4-PLEX	35,918,494	1.2%
OTHER PROPERTY TYPE	10,794,854	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,327,332,862	42.5%
FAIRBANKS/NORTH POLE	432,902,972	13.9%
WASILLA/PALMER	348,617,972	11.2%
JUNEAU/KETCHIKAN	235,142,735	7.5%
KENAI/SOLDOTNA/HOMER	212,941,414	6.8%
EAGLE RIVER/CHUGIAK	144,967,162	4.6%
KODIAK ISLAND	81,243,234	2.6%
OTHER GEOGRAPHIC REGION	339,197,586	10.9%

MORTGAGE INSURANCE

UNINSURED	1,698,898,640	54.4%
PRIMARY MORTGAGE INSURANCE	745,346,521	23.9%
FEDERALLY INSURED - FHA	252,268,938	8.1%
FEDERALLY INSURED - VA	160,859,696	5.2%
FEDERALLY INSURED - RD	135,639,581	4.3%
FEDERALLY INSURED - HUD 184	129,332,562	4.1%

SELLER SERVICER

WELLS FARGO	835,148,636	26.7%
ALASKA USA	717,028,688	23.0%
FIRST NATIONAL BANK OF AK	371,462,785	11.9%
OTHER SELLER SERVICER	1,198,705,828	38.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.299%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	229,692,830	71.1%
PARTICIPATION LOANS	14,011,702	4.3%
UNCONVENTIONAL/REO	79,266,716	24.5%
TOTAL PORTFOLIO	322,971,247	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,582,637	0.65%
60 DAYS PAST DUE	557,393	0.23%
90 DAYS PAST DUE	359,624	0.15%
120+ DAYS PAST DUE	493,771	0.20%
TOTAL DELINQUENT	2,993,425	1.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	80,214,089	24.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,697,246	20.0%
MULTI-FAMILY/SPECIAL NEEDS	21,777,604	6.7%
TAXABLE FIRST-TIME HOMEBUYER	32,295,266	10.0%
RURAL	24,160,470	7.5%
VETERANS MORTGAGE PROGRAM	11,289,580	3.5%
OTHER LOAN PROGRAM	88,536,992	27.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	209,653,374	64.9%
MULTI-FAMILY	59,903,151	18.5%
CONDO	31,534,633	9.8%
DUPLEX	14,400,432	4.5%
3-PLEX/4-PLEX	4,427,829	1.4%
OTHER PROPERTY TYPE	3,051,829	0.9%

GEOGRAPHIC REGION

ANCHORAGE	158,164,941	49.0%
FAIRBANKS/NORTH POLE	26,555,455	8.2%
WASILLA/PALMER	37,315,659	11.6%
JUNEAU/KETCHIKAN	30,699,808	9.5%
KENAI/SOLDOTNA/HOMER	21,381,460	6.6%
EAGLE RIVER/CHUGIAK	15,560,431	4.8%
KODIAK ISLAND	4,844,768	1.5%
OTHER GEOGRAPHIC REGION	28,448,724	8.8%

MORTGAGE INSURANCE

UNINSURED	194,321,146	60.2%
PRIMARY MORTGAGE INSURANCE	90,893,260	28.1%
FEDERALLY INSURED - FHA	9,565,015	3.0%
FEDERALLY INSURED - VA	14,325,043	4.4%
FEDERALLY INSURED - RD	10,080,605	3.1%
FEDERALLY INSURED - HUD 184	3,786,179	1.2%

SELLER SERVICER

WELLS FARGO	24,624,308	7.6%
ALASKA USA	69,447,979	21.5%
FIRST NATIONAL BANK OF AK	22,449,764	7.0%
OTHER SELLER SERVICER	206,449,197	63.9%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.465%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,061,580	98.4%
PARTICIPATION LOANS	1,330,377	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	84,391,957	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,574,017	3.05%
60 DAYS PAST DUE	423,943	0.50%
90 DAYS PAST DUE	114,645	0.14%
120+ DAYS PAST DUE	800,789	0.95%
TOTAL DELINQUENT	3,913,394	4.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	16,847,234	20.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,885,654	59.1%
MULTI-FAMILY/SPECIAL NEEDS	968,383	1.1%
TAXABLE FIRST-TIME HOMEBUYER	3,077,356	3.6%
RURAL	12,676,719	15.0%
VETERANS MORTGAGE PROGRAM	154,868	0.2%
OTHER LOAN PROGRAM	781,743	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,064,325	73.5%
MULTI-FAMILY	968,383	1.1%
CONDO	15,610,931	18.5%
DUPLEX	4,376,455	5.2%
3-PLEX/4-PLEX	1,234,421	1.5%
OTHER PROPERTY TYPE	137,442	0.2%

GEOGRAPHIC REGION

ANCHORAGE	37,963,097	45.0%
FAIRBANKS/NORTH POLE	8,956,342	10.6%
WASILLA/PALMER	10,300,163	12.2%
JUNEAU/KETCHIKAN	7,354,368	8.7%
KENAI/SOLDOTNA/HOMER	6,318,441	7.5%
EAGLE RIVER/CHUGIAK	2,564,255	3.0%
KODIAK ISLAND	2,097,823	2.5%
OTHER GEOGRAPHIC REGION	8,837,468	10.5%

MORTGAGE INSURANCE

UNINSURED	36,725,868	43.5%
PRIMARY MORTGAGE INSURANCE	10,577,136	12.5%
FEDERALLY INSURED - FHA	21,193,285	25.1%
FEDERALLY INSURED - VA	4,452,174	5.3%
FEDERALLY INSURED - RD	6,338,424	7.5%
FEDERALLY INSURED - HUD 184	5,105,069	6.0%

SELLER SERVICER

WELLS FARGO	34,750,710	41.2%
ALASKA USA	19,441,875	23.0%
FIRST NATIONAL BANK OF AK	12,955,045	15.4%
OTHER SELLER SERVICER	17,244,326	20.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.691%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,316,146	98.1%
PARTICIPATION LOANS	1,628,984	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	86,945,131	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	838,135	0.96%
60 DAYS PAST DUE	552,922	0.64%
90 DAYS PAST DUE	21,902	0.03%
120+ DAYS PAST DUE	549,760	0.63%
TOTAL DELINQUENT	1,962,719	2.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,480,710	25.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,147,776	37.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	6,563,026	7.5%
RURAL	22,287,893	25.6%
VETERANS MORTGAGE PROGRAM	612,709	0.7%
OTHER LOAN PROGRAM	2,853,016	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,738,230	79.1%
MULTI-FAMILY	0	0.0%
CONDO	10,169,103	11.7%
DUPLEX	4,575,427	5.3%
3-PLEX/4-PLEX	3,179,464	3.7%
OTHER PROPERTY TYPE	282,906	0.3%

GEOGRAPHIC REGION

ANCHORAGE	32,242,939	37.1%
FAIRBANKS/NORTH POLE	8,494,941	9.8%
WASILLA/PALMER	8,667,925	10.0%
JUNEAU/KETCHIKAN	7,474,931	8.6%
KENAI/SOLDOTNA/HOMER	10,123,385	11.6%
EAGLE RIVER/CHUGIAK	3,534,039	4.1%
KODIAK ISLAND	2,324,733	2.7%
OTHER GEOGRAPHIC REGION	14,082,237	16.2%

MORTGAGE INSURANCE

UNINSURED	47,645,586	54.8%
PRIMARY MORTGAGE INSURANCE	17,618,986	20.3%
FEDERALLY INSURED - FHA	8,691,171	10.0%
FEDERALLY INSURED - VA	3,074,834	3.5%
FEDERALLY INSURED - RD	5,521,982	6.4%
FEDERALLY INSURED - HUD 184	4,392,572	5.1%

SELLER SERVICER

WELLS FARGO	31,812,576	36.6%
ALASKA USA	22,918,131	26.4%
FIRST NATIONAL BANK OF AK	9,930,939	11.4%
OTHER SELLER SERVICER	22,283,484	25.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.776%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,206,300	99.1%
PARTICIPATION LOANS	793,476	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	83,999,776	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,106,236	2.51%
60 DAYS PAST DUE	400,282	0.48%
90 DAYS PAST DUE	185,670	0.22%
120+ DAYS PAST DUE	951,469	1.13%
TOTAL DELINQUENT	3,643,657	4.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,166,714	33.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,749,971	34.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	11,448,632	13.6%
RURAL	13,648,753	16.2%
VETERANS MORTGAGE PROGRAM	526,551	0.6%
OTHER LOAN PROGRAM	1,459,156	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,120,851	79.9%
MULTI-FAMILY	0	0.0%
CONDO	11,022,811	13.1%
DUPLEX	4,791,940	5.7%
3-PLEX/4-PLEX	1,064,173	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,282,494	45.6%
FAIRBANKS/NORTH POLE	5,197,350	6.2%
WASILLA/PALMER	9,608,607	11.4%
JUNEAU/KETCHIKAN	6,284,787	7.5%
KENAI/SOLDOTNA/HOMER	6,525,089	7.8%
EAGLE RIVER/CHUGIAK	5,319,508	6.3%
KODIAK ISLAND	2,820,142	3.4%
OTHER GEOGRAPHIC REGION	9,961,800	11.9%

MORTGAGE INSURANCE

UNINSURED	36,772,011	43.8%
PRIMARY MORTGAGE INSURANCE	25,304,558	30.1%
FEDERALLY INSURED - FHA	8,780,254	10.5%
FEDERALLY INSURED - VA	2,635,784	3.1%
FEDERALLY INSURED - RD	4,937,744	5.9%
FEDERALLY INSURED - HUD 184	5,569,425	6.6%

SELLER SERVICER

WELLS FARGO	32,619,219	38.8%
ALASKA USA	19,916,985	23.7%
FIRST NATIONAL BANK OF AK	9,037,667	10.8%
OTHER SELLER SERVICER	22,425,905	26.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.652%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	112,893,141	99.4%
PARTICIPATION LOANS	627,024	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	113,520,166	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,951,240	1.72%
60 DAYS PAST DUE	462,539	0.41%
90 DAYS PAST DUE	653,735	0.58%
120+ DAYS PAST DUE	925,512	0.82%
TOTAL DELINQUENT	3,993,027	3.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,054,699	38.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,794,643	29.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	17,001,542	15.0%
RURAL	15,097,036	13.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,572,245	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,588,751	78.9%
MULTI-FAMILY	0	0.0%
CONDO	14,251,557	12.6%
DUPLEX	7,153,254	6.3%
3-PLEX/4-PLEX	2,248,746	2.0%
OTHER PROPERTY TYPE	277,858	0.2%

GEOGRAPHIC REGION

ANCHORAGE	54,387,849	47.9%
FAIRBANKS/NORTH POLE	10,682,659	9.4%
WASILLA/PALMER	11,129,678	9.8%
JUNEAU/KETCHIKAN	11,896,566	10.5%
KENAI/SOLDOTNA/HOMER	5,925,596	5.2%
EAGLE RIVER/CHUGIAK	3,639,900	3.2%
KODIAK ISLAND	2,305,729	2.0%
OTHER GEOGRAPHIC REGION	13,552,190	11.9%

MORTGAGE INSURANCE

UNINSURED	48,281,630	42.5%
PRIMARY MORTGAGE INSURANCE	41,836,334	36.9%
FEDERALLY INSURED - FHA	11,565,837	10.2%
FEDERALLY INSURED - VA	2,463,278	2.2%
FEDERALLY INSURED - RD	4,086,653	3.6%
FEDERALLY INSURED - HUD 184	5,286,434	4.7%

SELLER SERVICER

WELLS FARGO	37,937,655	33.4%
ALASKA USA	29,854,842	26.3%
FIRST NATIONAL BANK OF AK	10,456,543	9.2%
OTHER SELLER SERVICER	35,271,125	31.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.206%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,087,934	88.5%
PARTICIPATION LOANS	14,320,767	11.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	124,408,701	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,799,818	1.45%
60 DAYS PAST DUE	962,541	0.77%
90 DAYS PAST DUE	818,129	0.66%
120+ DAYS PAST DUE	674,568	0.54%
TOTAL DELINQUENT	4,255,056	3.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,839,501	36.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,288,117	26.8%
MULTI-FAMILY/SPECIAL NEEDS	326,626	0.3%
TAXABLE FIRST-TIME HOMEBUYER	26,578,582	21.4%
RURAL	13,718,540	11.0%
VETERANS MORTGAGE PROGRAM	1,089,603	0.9%
OTHER LOAN PROGRAM	4,567,731	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,889,998	78.7%
MULTI-FAMILY	326,626	0.3%
CONDO	15,655,668	12.6%
DUPLEX	9,040,091	7.3%
3-PLEX/4-PLEX	1,170,386	0.9%
OTHER PROPERTY TYPE	325,931	0.3%

GEOGRAPHIC REGION

ANCHORAGE	58,859,459	47.3%
FAIRBANKS/NORTH POLE	12,716,404	10.2%
WASILLA/PALMER	15,712,148	12.6%
JUNEAU/KETCHIKAN	7,883,155	6.3%
KENAI/SOLDOTNA/HOMER	8,019,990	6.4%
EAGLE RIVER/CHUGIAK	6,348,986	5.1%
KODIAK ISLAND	1,935,034	1.6%
OTHER GEOGRAPHIC REGION	12,933,525	10.4%

MORTGAGE INSURANCE

UNINSURED	53,355,784	42.9%
PRIMARY MORTGAGE INSURANCE	38,562,113	31.0%
FEDERALLY INSURED - FHA	12,786,494	10.3%
FEDERALLY INSURED - VA	5,268,236	4.2%
FEDERALLY INSURED - RD	6,354,272	5.1%
FEDERALLY INSURED - HUD 184	8,081,801	6.5%

SELLER SERVICER

WELLS FARGO	40,603,231	32.6%
ALASKA USA	31,241,316	25.1%
FIRST NATIONAL BANK OF AK	12,497,079	10.0%
OTHER SELLER SERVICER	40,067,075	32.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.163%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,282,230	90.4%
PARTICIPATION LOANS	12,707,459	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	132,989,689	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,565,325	2.68%
60 DAYS PAST DUE	1,117,058	0.84%
90 DAYS PAST DUE	538,929	0.41%
120+ DAYS PAST DUE	1,667,851	1.25%
TOTAL DELINQUENT	6,889,163	5.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,247,196	33.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,478,166	26.7%
MULTI-FAMILY/SPECIAL NEEDS	76,247	0.1%
TAXABLE FIRST-TIME HOMEBUYER	30,634,625	23.0%
RURAL	16,327,015	12.3%
VETERANS MORTGAGE PROGRAM	3,600,500	2.7%
OTHER LOAN PROGRAM	2,625,939	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,706,564	78.7%
MULTI-FAMILY	76,247	0.1%
CONDO	16,105,665	12.1%
DUPLEX	9,714,726	7.3%
3-PLEX/4-PLEX	2,297,666	1.7%
OTHER PROPERTY TYPE	88,821	0.1%

GEOGRAPHIC REGION

ANCHORAGE	59,918,846	45.1%
FAIRBANKS/NORTH POLE	13,011,572	9.8%
WASILLA/PALMER	15,512,028	11.7%
JUNEAU/KETCHIKAN	12,377,275	9.3%
KENAI/SOLDOTNA/HOMER	7,824,632	5.9%
EAGLE RIVER/CHUGIAK	7,274,625	5.5%
KODIAK ISLAND	3,618,559	2.7%
OTHER GEOGRAPHIC REGION	13,452,153	10.1%

MORTGAGE INSURANCE

UNINSURED	56,827,992	42.7%
PRIMARY MORTGAGE INSURANCE	39,169,795	29.5%
FEDERALLY INSURED - FHA	16,393,131	12.3%
FEDERALLY INSURED - VA	7,617,289	5.7%
FEDERALLY INSURED - RD	4,929,706	3.7%
FEDERALLY INSURED - HUD 184	8,051,776	6.1%

SELLER SERVICER

WELLS FARGO	45,522,276	34.2%
ALASKA USA	31,639,964	23.8%
FIRST NATIONAL BANK OF AK	14,201,408	10.7%
OTHER SELLER SERVICER	41,626,040	31.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.437%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,760,752	92.8%
PARTICIPATION LOANS	10,053,698	7.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	139,814,450	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,438,959	1.74%
60 DAYS PAST DUE	1,195,439	0.86%
90 DAYS PAST DUE	963,766	0.69%
120+ DAYS PAST DUE	1,182,715	0.85%
TOTAL DELINQUENT	5,780,879	4.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,621,744	30.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,058,081	37.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	24,044,454	17.2%
RURAL	15,588,369	11.1%
VETERANS MORTGAGE PROGRAM	999,517	0.7%
OTHER LOAN PROGRAM	3,502,284	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,707,355	81.3%
MULTI-FAMILY	0	0.0%
CONDO	18,076,662	12.9%
DUPLEX	6,325,679	4.5%
3-PLEX/4-PLEX	866,419	0.6%
OTHER PROPERTY TYPE	838,334	0.6%

GEOGRAPHIC REGION

ANCHORAGE	61,742,021	44.2%
FAIRBANKS/NORTH POLE	16,170,710	11.6%
WASILLA/PALMER	19,300,980	13.8%
JUNEAU/KETCHIKAN	9,364,652	6.7%
KENAI/SOLDOTNA/HOMER	10,350,683	7.4%
EAGLE RIVER/CHUGIAK	5,297,401	3.8%
KODIAK ISLAND	4,432,954	3.2%
OTHER GEOGRAPHIC REGION	13,155,049	9.4%

MORTGAGE INSURANCE

UNINSURED	57,850,358	41.4%
PRIMARY MORTGAGE INSURANCE	38,851,090	27.8%
FEDERALLY INSURED - FHA	18,151,585	13.0%
FEDERALLY INSURED - VA	4,105,587	2.9%
FEDERALLY INSURED - RD	13,074,304	9.4%
FEDERALLY INSURED - HUD 184	7,781,525	5.6%

SELLER SERVICER

WELLS FARGO	43,409,759	31.0%
ALASKA USA	35,766,723	25.6%
FIRST NATIONAL BANK OF AK	12,796,528	9.2%
OTHER SELLER SERVICER	47,841,440	34.2%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.638%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,991,473	98.8%
PARTICIPATION LOANS	1,269,750	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	104,261,223	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,214,885	3.08%
60 DAYS PAST DUE	1,944,203	1.86%
90 DAYS PAST DUE	333,515	0.32%
120+ DAYS PAST DUE	1,009,247	0.97%
TOTAL DELINQUENT	6,501,850	6.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,773,629	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,193,346	72.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	5,600,169	5.4%
RURAL	9,095,455	8.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	598,623	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,456,685	78.1%
MULTI-FAMILY	0	0.0%
CONDO	17,769,408	17.0%
DUPLEX	4,320,043	4.1%
3-PLEX/4-PLEX	620,720	0.6%
OTHER PROPERTY TYPE	94,367	0.1%

GEOGRAPHIC REGION

ANCHORAGE	47,153,526	45.2%
FAIRBANKS/NORTH POLE	11,779,037	11.3%
WASILLA/PALMER	15,903,543	15.3%
JUNEAU/KETCHIKAN	6,887,110	6.6%
KENAI/SOLDOTNA/HOMER	5,991,278	5.7%
EAGLE RIVER/CHUGIAK	4,282,768	4.1%
KODIAK ISLAND	2,131,173	2.0%
OTHER GEOGRAPHIC REGION	10,132,789	9.7%

MORTGAGE INSURANCE

UNINSURED	34,737,874	33.3%
PRIMARY MORTGAGE INSURANCE	17,910,368	17.2%
FEDERALLY INSURED - FHA	24,365,983	23.4%
FEDERALLY INSURED - VA	2,777,957	2.7%
FEDERALLY INSURED - RD	14,358,619	13.8%
FEDERALLY INSURED - HUD 184	10,110,424	9.7%

SELLER SERVICER

WELLS FARGO	44,850,624	43.0%
ALASKA USA	33,332,048	32.0%
FIRST NATIONAL BANK OF AK	6,424,432	6.2%
OTHER SELLER SERVICER	19,654,119	18.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.993%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	143,519,194	93.5%
PARTICIPATION LOANS	9,948,512	6.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	153,467,706	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,525,017	1.65%
60 DAYS PAST DUE	1,014,449	0.66%
90 DAYS PAST DUE	673,708	0.44%
120+ DAYS PAST DUE	1,602,439	1.04%
TOTAL DELINQUENT	5,815,612	3.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	16,911,929	11.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	106,930,018	69.7%
MULTI-FAMILY/SPECIAL NEEDS	420,800	0.3%
TAXABLE FIRST-TIME HOMEBUYER	8,045,835	5.2%
RURAL	20,523,823	13.4%
VETERANS MORTGAGE PROGRAM	216,721	0.1%
OTHER LOAN PROGRAM	418,580	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	123,152,747	80.2%
MULTI-FAMILY	0	0.0%
CONDO	21,487,381	14.0%
DUPLEX	7,860,712	5.1%
3-PLEX/4-PLEX	413,592	0.3%
OTHER PROPERTY TYPE	553,273	0.4%

GEOGRAPHIC REGION

ANCHORAGE	63,450,076	41.3%
FAIRBANKS/NORTH POLE	14,491,806	9.4%
WASILLA/PALMER	22,792,587	14.9%
JUNEAU/KETCHIKAN	12,559,885	8.2%
KENAI/SOLDOTNA/HOMER	12,485,123	8.1%
EAGLE RIVER/CHUGIAK	5,367,359	3.5%
KODIAK ISLAND	6,710,449	4.4%
OTHER GEOGRAPHIC REGION	15,610,422	10.2%

MORTGAGE INSURANCE

UNINSURED	63,188,622	41.2%
PRIMARY MORTGAGE INSURANCE	19,254,082	12.5%
FEDERALLY INSURED - FHA	27,961,757	18.2%
FEDERALLY INSURED - VA	8,250,149	5.4%
FEDERALLY INSURED - RD	21,236,568	13.8%
FEDERALLY INSURED - HUD 184	13,576,528	8.8%

SELLER SERVICER

WELLS FARGO	65,084,462	42.4%
ALASKA USA	45,576,833	29.7%
FIRST NATIONAL BANK OF AK	14,046,337	9.2%
OTHER SELLER SERVICER	28,760,073	18.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.468%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,012,303	98.1%
PARTICIPATION LOANS	1,145,686	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	60,157,989	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,514,449	2.52%
60 DAYS PAST DUE	1,489,751	2.48%
90 DAYS PAST DUE	121,046	0.20%
120+ DAYS PAST DUE	400,263	0.67%
TOTAL DELINQUENT	3,525,509	5.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,903,497	11.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,181,595	3.6%
RURAL	1,613,390	2.7%
VETERANS MORTGAGE PROGRAM	49,173,076	81.7%
OTHER LOAN PROGRAM	286,431	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,529,156	89.0%
MULTI-FAMILY	0	0.0%
CONDO	4,196,799	7.0%
DUPLEX	1,667,531	2.8%
3-PLEX/4-PLEX	764,503	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,049,765	25.0%
FAIRBANKS/NORTH POLE	15,554,005	25.9%
WASILLA/PALMER	12,793,744	21.3%
JUNEAU/KETCHIKAN	1,813,829	3.0%
KENAI/SOLDOTNA/HOMER	2,126,989	3.5%
EAGLE RIVER/CHUGIAK	8,315,712	13.8%
KODIAK ISLAND	1,108,270	1.8%
OTHER GEOGRAPHIC REGION	3,395,676	5.6%

MORTGAGE INSURANCE

UNINSURED	10,015,766	16.6%
PRIMARY MORTGAGE INSURANCE	4,971,905	8.3%
FEDERALLY INSURED - FHA	2,308,508	3.8%
FEDERALLY INSURED - VA	41,807,304	69.5%
FEDERALLY INSURED - RD	730,250	1.2%
FEDERALLY INSURED - HUD 184	324,256	0.5%

SELLER SERVICER

WELLS FARGO	13,394,793	22.3%
ALASKA USA	18,322,187	30.5%
FIRST NATIONAL BANK OF AK	7,346,719	12.2%
OTHER SELLER SERVICER	21,094,290	35.1%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.388%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,494,821	98.6%
PARTICIPATION LOANS	1,914,826	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	133,409,647	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,134,875	1.60%
60 DAYS PAST DUE	864,068	0.65%
90 DAYS PAST DUE	163,408	0.12%
120+ DAYS PAST DUE	1,373,950	1.03%
TOTAL DELINQUENT	4,536,300	3.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	60,189,877	45.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,514,285	2.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	33,439,086	25.1%
RURAL	28,948,948	21.7%
VETERANS MORTGAGE PROGRAM	1,672,855	1.3%
OTHER LOAN PROGRAM	5,644,596	4.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,640,606	84.4%
MULTI-FAMILY	0	0.0%
CONDO	7,420,799	5.6%
DUPLEX	10,777,825	8.1%
3-PLEX/4-PLEX	2,346,947	1.8%
OTHER PROPERTY TYPE	223,470	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,538,823	34.1%
FAIRBANKS/NORTH POLE	11,956,498	9.0%
WASILLA/PALMER	15,120,723	11.3%
JUNEAU/KETCHIKAN	15,301,412	11.5%
KENAI/SOLDOTNA/HOMER	11,500,270	8.6%
EAGLE RIVER/CHUGIAK	9,084,291	6.8%
KODIAK ISLAND	4,774,005	3.6%
OTHER GEOGRAPHIC REGION	20,133,625	15.1%

MORTGAGE INSURANCE

UNINSURED	68,728,795	51.5%
PRIMARY MORTGAGE INSURANCE	33,653,601	25.2%
FEDERALLY INSURED - FHA	12,676,655	9.5%
FEDERALLY INSURED - VA	5,838,586	4.4%
FEDERALLY INSURED - RD	4,274,516	3.2%
FEDERALLY INSURED - HUD 184	8,237,494	6.2%

SELLER SERVICER

WELLS FARGO	41,646,525	31.2%
ALASKA USA	27,152,308	20.4%
FIRST NATIONAL BANK OF AK	15,904,195	11.9%
OTHER SELLER SERVICER	48,706,620	36.5%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	3.897%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,268,226	92.6%
PARTICIPATION LOANS	7,176,255	7.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	96,444,481	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,172,844	1.22%
60 DAYS PAST DUE	167,477	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	115,203	0.12%
TOTAL DELINQUENT	1,455,524	1.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	96,444,481	100.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,441,646	74.1%
MULTI-FAMILY	0	0.0%
CONDO	23,440,787	24.3%
DUPLEX	1,562,048	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	63,593,244	65.9%
FAIRBANKS/NORTH POLE	5,655,841	5.9%
WASILLA/PALMER	11,811,862	12.2%
JUNEAU/KETCHIKAN	4,814,575	5.0%
KENAI/SOLDOTNA/HOMER	2,035,024	2.1%
EAGLE RIVER/CHUGIAK	3,769,278	3.9%
KODIAK ISLAND	1,125,820	1.2%
OTHER GEOGRAPHIC REGION	3,638,838	3.8%

MORTGAGE INSURANCE

UNINSURED	35,670,693	37.0%
PRIMARY MORTGAGE INSURANCE	43,527,094	45.1%
FEDERALLY INSURED - FHA	4,418,000	4.6%
FEDERALLY INSURED - VA	1,682,705	1.7%
FEDERALLY INSURED - RD	6,871,950	7.1%
FEDERALLY INSURED - HUD 184	4,274,039	4.4%

SELLER SERVICER

WELLS FARGO	9,535,523	9.9%
ALASKA USA	31,031,073	32.2%
FIRST NATIONAL BANK OF AK	5,713,017	5.9%
OTHER SELLER SERVICER	50,164,868	52.0%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	2.779%
Weighted Average Remaining Term	179
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	21,968,040	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	21,968,040	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,968,040	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,968,040	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,968,040	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	21,968,040	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	21,968,040	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.392%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	150,975,235	73.2%
PARTICIPATION LOANS	55,205,823	26.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	206,181,057	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,785,048	1.35%
60 DAYS PAST DUE	1,518,378	0.74%
90 DAYS PAST DUE	541,588	0.26%
120+ DAYS PAST DUE	1,935,387	0.94%
TOTAL DELINQUENT	6,780,402	3.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	72,058,793	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,097,199	14.1%
MULTI-FAMILY/SPECIAL NEEDS	3,357,449	1.6%
TAXABLE FIRST-TIME HOMEBUYER	47,884,146	23.2%
RURAL	44,084,655	21.4%
VETERANS MORTGAGE PROGRAM	3,959,506	1.9%
OTHER LOAN PROGRAM	5,739,309	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	167,074,784	81.0%
MULTI-FAMILY	3,235,550	1.6%
CONDO	18,240,032	8.8%
DUPLEX	14,126,704	6.9%
3-PLEX/4-PLEX	3,326,251	1.6%
OTHER PROPERTY TYPE	177,737	0.1%

GEOGRAPHIC REGION

ANCHORAGE	83,588,917	40.5%
FAIRBANKS/NORTH POLE	20,227,014	9.8%
WASILLA/PALMER	20,408,730	9.9%
JUNEAU/KETCHIKAN	19,171,138	9.3%
KENAI/SOLDOTNA/HOMER	15,539,400	7.5%
EAGLE RIVER/CHUGIAK	9,637,938	4.7%
KODIAK ISLAND	6,767,556	3.3%
OTHER GEOGRAPHIC REGION	30,840,365	15.0%

MORTGAGE INSURANCE

UNINSURED	105,570,614	51.2%
PRIMARY MORTGAGE INSURANCE	59,839,989	29.0%
FEDERALLY INSURED - FHA	14,823,277	7.2%
FEDERALLY INSURED - VA	8,679,675	4.2%
FEDERALLY INSURED - RD	6,059,698	2.9%
FEDERALLY INSURED - HUD 184	11,207,805	5.4%

SELLER SERVICER

WELLS FARGO	67,175,447	32.6%
ALASKA USA	44,757,255	21.7%
FIRST NATIONAL BANK OF AK	25,382,222	12.3%
OTHER SELLER SERVICER	68,866,134	33.4%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.037%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	36,883,383	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	36,883,383	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	723,471	1.96%
60 DAYS PAST DUE	905,350	2.45%
90 DAYS PAST DUE	143,423	0.39%
120+ DAYS PAST DUE	483,191	1.31%
TOTAL DELINQUENT	2,255,434	6.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,927,974	18.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,098,802	13.8%
MULTI-FAMILY/SPECIAL NEEDS	4,839,226	13.1%
TAXABLE FIRST-TIME HOMEBUYER	6,290,182	17.1%
RURAL	12,850,604	34.8%
VETERANS MORTGAGE PROGRAM	876,596	2.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,619,385	77.6%
MULTI-FAMILY	4,839,226	13.1%
CONDO	2,016,447	5.5%
DUPLEX	1,030,025	2.8%
3-PLEX/4-PLEX	267,534	0.7%
OTHER PROPERTY TYPE	110,766	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,106,864	30.1%
FAIRBANKS/NORTH POLE	2,434,012	6.6%
WASILLA/PALMER	5,198,835	14.1%
JUNEAU/KETCHIKAN	1,965,919	5.3%
KENAI/SOLDOTNA/HOMER	5,911,010	16.0%
EAGLE RIVER/CHUGIAK	203,788	0.6%
KODIAK ISLAND	1,600,282	4.3%
OTHER GEOGRAPHIC REGION	8,462,672	22.9%

MORTGAGE INSURANCE

UNINSURED	23,827,116	64.6%
PRIMARY MORTGAGE INSURANCE	3,238,351	8.8%
FEDERALLY INSURED - FHA	5,541,714	15.0%
FEDERALLY INSURED - VA	2,315,778	6.3%
FEDERALLY INSURED - RD	1,592,061	4.3%
FEDERALLY INSURED - HUD 184	368,363	1.0%

SELLER SERVICER

WELLS FARGO	14,782,433	40.1%
ALASKA USA	9,987,722	27.1%
FIRST NATIONAL BANK OF AK	5,928,340	16.1%
OTHER SELLER SERVICER	6,184,888	16.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	7,820,280	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	7,820,280	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	239,448	3.06%
60 DAYS PAST DUE	116,548	1.49%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	136,356	1.74%
TOTAL DELINQUENT	492,352	6.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	211,271	2.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,446,922	31.3%
MULTI-FAMILY/SPECIAL NEEDS	2,502,030	32.0%
TAXABLE FIRST-TIME HOMEBUYER	527,085	6.7%
RURAL	343,793	4.4%
VETERANS MORTGAGE PROGRAM	1,119,188	14.3%
OTHER LOAN PROGRAM	669,991	8.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,199,203	66.5%
MULTI-FAMILY	1,858,640	23.8%
CONDO	762,437	9.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,410,888	56.4%
FAIRBANKS/NORTH POLE	1,100,546	14.1%
WASILLA/PALMER	435,080	5.6%
JUNEAU/KETCHIKAN	22,421	0.3%
KENAI/SOLDOTNA/HOMER	141,315	1.8%
EAGLE RIVER/CHUGIAK	147,780	1.9%
KODIAK ISLAND	380,973	4.9%
OTHER GEOGRAPHIC REGION	1,181,276	15.1%

MORTGAGE INSURANCE

UNINSURED	4,034,093	51.6%
PRIMARY MORTGAGE INSURANCE	1,014,710	13.0%
FEDERALLY INSURED - FHA	1,296,741	16.6%
FEDERALLY INSURED - VA	1,186,975	15.2%
FEDERALLY INSURED - RD	287,761	3.7%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,075,556	26.5%
ALASKA USA	3,563,495	45.6%
FIRST NATIONAL BANK OF AK	1,076,438	13.8%
OTHER SELLER SERVICER	1,104,791	14.1%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.299%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	57,584,796	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	57,584,796	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	526,490	0.91%
60 DAYS PAST DUE	166,645	0.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	361,245	0.63%
TOTAL DELINQUENT	1,054,380	1.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	8,183,018	14.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,655,174	2.9%
MULTI-FAMILY/SPECIAL NEEDS	29,826,052	51.8%
TAXABLE FIRST-TIME HOMEBUYER	9,837,834	17.1%
RURAL	5,487,026	9.5%
VETERANS MORTGAGE PROGRAM	1,653,818	2.9%
OTHER LOAN PROGRAM	941,875	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,843,882	44.9%
MULTI-FAMILY	26,099,993	45.3%
CONDO	2,077,148	3.6%
DUPLEX	2,997,240	5.2%
3-PLEX/4-PLEX	566,534	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,152,760	38.5%
FAIRBANKS/NORTH POLE	8,408,085	14.6%
WASILLA/PALMER	6,409,231	11.1%
JUNEAU/KETCHIKAN	7,021,949	12.2%
KENAI/SOLDOTNA/HOMER	3,107,827	5.4%
EAGLE RIVER/CHUGIAK	1,188,792	2.1%
KODIAK ISLAND	2,078,067	3.6%
OTHER GEOGRAPHIC REGION	7,218,085	12.5%

MORTGAGE INSURANCE

UNINSURED	41,857,492	72.7%
PRIMARY MORTGAGE INSURANCE	8,520,973	14.8%
FEDERALLY INSURED - FHA	1,721,775	3.0%
FEDERALLY INSURED - VA	2,518,717	4.4%
FEDERALLY INSURED - RD	720,951	1.3%
FEDERALLY INSURED - HUD 184	2,244,889	3.9%

SELLER SERVICER

WELLS FARGO	16,649,998	28.9%
ALASKA USA	10,553,350	18.3%
FIRST NATIONAL BANK OF AK	13,912,065	24.2%
OTHER SELLER SERVICER	16,469,383	28.6%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.288%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,005,747	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,005,747	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	619,331	0.76%
60 DAYS PAST DUE	276,743	0.34%
90 DAYS PAST DUE	57,752	0.07%
120+ DAYS PAST DUE	1,038,536	1.28%
TOTAL DELINQUENT	1,992,361	2.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,587,319	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,563,329	3.2%
MULTI-FAMILY/SPECIAL NEEDS	43,976,319	54.3%
TAXABLE FIRST-TIME HOMEBUYER	10,914,646	13.5%
RURAL	7,298,044	9.0%
VETERANS MORTGAGE PROGRAM	1,942,860	2.4%
OTHER LOAN PROGRAM	1,723,229	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,112,106	44.6%
MULTI-FAMILY	36,604,464	45.2%
CONDO	5,051,186	6.2%
DUPLEX	2,829,090	3.5%
3-PLEX/4-PLEX	254,030	0.3%
OTHER PROPERTY TYPE	154,872	0.2%

GEOGRAPHIC REGION

ANCHORAGE	49,595,188	61.2%
FAIRBANKS/NORTH POLE	7,150,844	8.8%
WASILLA/PALMER	6,535,476	8.1%
JUNEAU/KETCHIKAN	5,751,055	7.1%
KENAI/SOLDOTNA/HOMER	3,229,275	4.0%
EAGLE RIVER/CHUGIAK	3,648,187	4.5%
KODIAK ISLAND	925,421	1.1%
OTHER GEOGRAPHIC REGION	4,170,302	5.1%

MORTGAGE INSURANCE

UNINSURED	64,953,704	80.2%
PRIMARY MORTGAGE INSURANCE	10,829,713	13.4%
FEDERALLY INSURED - FHA	683,303	0.8%
FEDERALLY INSURED - VA	2,360,068	2.9%
FEDERALLY INSURED - RD	523,920	0.6%
FEDERALLY INSURED - HUD 184	1,655,039	2.0%

SELLER SERVICER

WELLS FARGO	22,756,824	28.1%
ALASKA USA	10,492,897	13.0%
FIRST NATIONAL BANK OF AK	29,699,822	36.7%
OTHER SELLER SERVICER	18,056,204	22.3%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.146%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,802,489	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	103,802,489	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	895,396	0.86%
60 DAYS PAST DUE	1,708,096	1.65%
90 DAYS PAST DUE	735,824	0.71%
120+ DAYS PAST DUE	841,210	0.81%
TOTAL DELINQUENT	4,180,526	4.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,866,252	26.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,117,302	4.0%
MULTI-FAMILY/SPECIAL NEEDS	40,568,109	39.1%
TAXABLE FIRST-TIME HOMEBUYER	16,717,922	16.1%
RURAL	11,046,109	10.6%
VETERANS MORTGAGE PROGRAM	1,130,156	1.1%
OTHER LOAN PROGRAM	2,356,638	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,533,704	54.5%
MULTI-FAMILY	37,608,057	36.2%
CONDO	3,960,067	3.8%
DUPLEX	4,980,219	4.8%
3-PLEX/4-PLEX	720,442	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	52,370,841	50.5%
FAIRBANKS/NORTH POLE	8,147,984	7.8%
WASILLA/PALMER	11,148,609	10.7%
JUNEAU/KETCHIKAN	4,394,857	4.2%
KENAI/SOLDOTNA/HOMER	7,257,804	7.0%
EAGLE RIVER/CHUGIAK	5,665,277	5.5%
KODIAK ISLAND	2,220,300	2.1%
OTHER GEOGRAPHIC REGION	12,596,816	12.1%

MORTGAGE INSURANCE

UNINSURED	68,985,184	66.5%
PRIMARY MORTGAGE INSURANCE	21,744,487	20.9%
FEDERALLY INSURED - FHA	3,369,994	3.2%
FEDERALLY INSURED - VA	2,493,348	2.4%
FEDERALLY INSURED - RD	2,316,429	2.2%
FEDERALLY INSURED - HUD 184	4,893,047	4.7%

SELLER SERVICER

WELLS FARGO	32,538,798	31.3%
ALASKA USA	25,326,862	24.4%
FIRST NATIONAL BANK OF AK	23,456,130	22.6%
OTHER SELLER SERVICER	22,480,699	21.7%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.262%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,609,480	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	30,609,480	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,068,531	3.49%
60 DAYS PAST DUE	310,107	1.01%
90 DAYS PAST DUE	283,743	0.93%
120+ DAYS PAST DUE	292,026	0.95%
TOTAL DELINQUENT	1,954,407	6.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,582,568	15.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,656,124	8.7%
MULTI-FAMILY/SPECIAL NEEDS	7,844,807	25.6%
TAXABLE FIRST-TIME HOMEBUYER	2,770,498	9.1%
RURAL	11,924,372	39.0%
VETERANS MORTGAGE PROGRAM	169,986	0.6%
OTHER LOAN PROGRAM	661,125	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,649,515	67.5%
MULTI-FAMILY	6,612,544	21.6%
CONDO	1,779,555	5.8%
DUPLEX	998,773	3.3%
3-PLEX/4-PLEX	187,513	0.6%
OTHER PROPERTY TYPE	381,580	1.2%

GEOGRAPHIC REGION

ANCHORAGE	9,592,058	31.3%
FAIRBANKS/NORTH POLE	2,159,111	7.1%
WASILLA/PALMER	1,988,066	6.5%
JUNEAU/KETCHIKAN	2,136,682	7.0%
KENAI/SOLDOTNA/HOMER	4,072,061	13.3%
EAGLE RIVER/CHUGIAK	1,252,224	4.1%
KODIAK ISLAND	1,199,599	3.9%
OTHER GEOGRAPHIC REGION	8,209,677	26.8%

MORTGAGE INSURANCE

UNINSURED	21,248,151	69.4%
PRIMARY MORTGAGE INSURANCE	3,508,863	11.5%
FEDERALLY INSURED - FHA	3,350,374	10.9%
FEDERALLY INSURED - VA	902,573	2.9%
FEDERALLY INSURED - RD	1,310,591	4.3%
FEDERALLY INSURED - HUD 184	288,927	0.9%

SELLER SERVICER

WELLS FARGO	8,205,896	26.8%
ALASKA USA	8,652,158	28.3%
FIRST NATIONAL BANK OF AK	5,858,582	19.1%
OTHER SELLER SERVICER	7,892,843	25.8%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.898%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	170,180,204	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	170,180,204	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,581,586	0.93%
60 DAYS PAST DUE	262,606	0.15%
90 DAYS PAST DUE	88,567	0.05%
120+ DAYS PAST DUE	164,120	0.10%
TOTAL DELINQUENT	2,096,878	1.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,758,495	26.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,975,095	5.3%
MULTI-FAMILY/SPECIAL NEEDS	13,466,019	7.9%
TAXABLE FIRST-TIME HOMEBUYER	43,770,197	25.7%
RURAL	47,189,216	27.7%
VETERANS MORTGAGE PROGRAM	4,281,422	2.5%
OTHER LOAN PROGRAM	6,739,760	4.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,253,482	78.3%
MULTI-FAMILY	11,116,910	6.5%
CONDO	9,662,912	5.7%
DUPLEX	11,720,840	6.9%
3-PLEX/4-PLEX	3,188,739	1.9%
OTHER PROPERTY TYPE	1,237,321	0.7%

GEOGRAPHIC REGION

ANCHORAGE	54,263,652	31.9%
FAIRBANKS/NORTH POLE	18,065,573	10.6%
WASILLA/PALMER	17,096,659	10.0%
JUNEAU/KETCHIKAN	13,902,567	8.2%
KENAI/SOLDOTNA/HOMER	19,293,090	11.3%
EAGLE RIVER/CHUGIAK	8,565,781	5.0%
KODIAK ISLAND	7,478,285	4.4%
OTHER GEOGRAPHIC REGION	31,514,596	18.5%

MORTGAGE INSURANCE

UNINSURED	102,106,319	60.0%
PRIMARY MORTGAGE INSURANCE	44,366,703	26.1%
FEDERALLY INSURED - FHA	7,350,433	4.3%
FEDERALLY INSURED - VA	6,161,225	3.6%
FEDERALLY INSURED - RD	5,070,539	3.0%
FEDERALLY INSURED - HUD 184	5,124,986	3.0%

SELLER SERVICER

WELLS FARGO	42,225,795	24.8%
ALASKA USA	37,553,139	22.1%
FIRST NATIONAL BANK OF AK	24,313,989	14.3%
OTHER SELLER SERVICER	66,087,282	38.8%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.241%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,057,229	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	92,057,229	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,320,009	1.43%
60 DAYS PAST DUE	176,930	0.19%
90 DAYS PAST DUE	403,577	0.44%
120+ DAYS PAST DUE	569,360	0.62%
TOTAL DELINQUENT	2,469,876	2.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	39,947,242	43.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,454,521	14.6%
MULTI-FAMILY/SPECIAL NEEDS	25,125,973	27.3%
TAXABLE FIRST-TIME HOMEBUYER	4,100,638	4.5%
RURAL	5,220,118	5.7%
VETERANS MORTGAGE PROGRAM	3,942,845	4.3%
OTHER LOAN PROGRAM	265,892	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,428,420	62.4%
MULTI-FAMILY	21,803,958	23.7%
CONDO	6,101,268	6.6%
DUPLEX	5,304,484	5.8%
3-PLEX/4-PLEX	1,262,265	1.4%
OTHER PROPERTY TYPE	156,834	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,638,155	50.7%
FAIRBANKS/NORTH POLE	7,397,201	8.0%
WASILLA/PALMER	11,589,417	12.6%
JUNEAU/KETCHIKAN	7,624,317	8.3%
KENAI/SOLDOTNA/HOMER	3,999,871	4.3%
EAGLE RIVER/CHUGIAK	7,147,234	7.8%
KODIAK ISLAND	2,614,518	2.8%
OTHER GEOGRAPHIC REGION	5,046,517	5.5%

MORTGAGE INSURANCE

UNINSURED	52,438,354	57.0%
PRIMARY MORTGAGE INSURANCE	27,934,584	30.3%
FEDERALLY INSURED - FHA	3,122,401	3.4%
FEDERALLY INSURED - VA	3,954,662	4.3%
FEDERALLY INSURED - RD	2,267,125	2.5%
FEDERALLY INSURED - HUD 184	2,340,103	2.5%

SELLER SERVICER

WELLS FARGO	33,470,380	36.4%
ALASKA USA	20,515,193	22.3%
FIRST NATIONAL BANK OF AK	15,376,534	16.7%
OTHER SELLER SERVICER	22,695,122	24.7%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.911%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	122,631,728	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,631,728	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,578,543	2.10%
60 DAYS PAST DUE	867,739	0.71%
90 DAYS PAST DUE	196,710	0.16%
120+ DAYS PAST DUE	1,271,859	1.04%
TOTAL DELINQUENT	4,914,851	4.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,874,386	22.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,205,388	7.5%
MULTI-FAMILY/SPECIAL NEEDS	26,172,598	21.3%
TAXABLE FIRST-TIME HOMEBUYER	18,972,001	15.5%
RURAL	27,266,538	22.2%
VETERANS MORTGAGE PROGRAM	9,462,065	7.7%
OTHER LOAN PROGRAM	3,678,753	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,156,100	71.9%
MULTI-FAMILY	19,323,943	15.8%
CONDO	8,286,985	6.8%
DUPLEX	5,178,718	4.2%
3-PLEX/4-PLEX	1,082,870	0.9%
OTHER PROPERTY TYPE	603,111	0.5%

GEOGRAPHIC REGION

ANCHORAGE	53,403,172	43.5%
FAIRBANKS/NORTH POLE	11,067,092	9.0%
WASILLA/PALMER	13,262,391	10.8%
JUNEAU/KETCHIKAN	8,000,580	6.5%
KENAI/SOLDOTNA/HOMER	7,655,209	6.2%
EAGLE RIVER/CHUGIAK	5,962,898	4.9%
KODIAK ISLAND	5,603,742	4.6%
OTHER GEOGRAPHIC REGION	17,676,645	14.4%

MORTGAGE INSURANCE

UNINSURED	70,491,413	57.5%
PRIMARY MORTGAGE INSURANCE	21,511,578	17.5%
FEDERALLY INSURED - FHA	8,564,919	7.0%
FEDERALLY INSURED - VA	10,809,951	8.8%
FEDERALLY INSURED - RD	4,086,523	3.3%
FEDERALLY INSURED - HUD 184	7,167,343	5.8%

SELLER SERVICER

WELLS FARGO	39,988,321	32.6%
ALASKA USA	28,014,035	22.8%
FIRST NATIONAL BANK OF AK	18,124,337	14.8%
OTHER SELLER SERVICER	36,505,035	29.8%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.066%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,388,749	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	108,388,749	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,524,547	1.41%
60 DAYS PAST DUE	1,549,844	1.43%
90 DAYS PAST DUE	264,207	0.24%
120+ DAYS PAST DUE	544,358	0.50%
TOTAL DELINQUENT	3,882,956	3.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	26,070,098	24.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,964,887	12.9%
MULTI-FAMILY/SPECIAL NEEDS	25,873,973	23.9%
TAXABLE FIRST-TIME HOMEBUYER	13,850,901	12.8%
RURAL	20,837,730	19.2%
VETERANS MORTGAGE PROGRAM	5,760,980	5.3%
OTHER LOAN PROGRAM	2,030,179	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,219,219	60.2%
MULTI-FAMILY	24,317,567	22.4%
CONDO	8,593,779	7.9%
DUPLEX	7,744,139	7.1%
3-PLEX/4-PLEX	1,215,414	1.1%
OTHER PROPERTY TYPE	1,298,630	1.2%

GEOGRAPHIC REGION

ANCHORAGE	52,780,307	48.7%
FAIRBANKS/NORTH POLE	7,979,086	7.4%
WASILLA/PALMER	10,048,820	9.3%
JUNEAU/KETCHIKAN	7,914,362	7.3%
KENAI/SOLDOTNA/HOMER	6,633,021	6.1%
EAGLE RIVER/CHUGIAK	3,574,840	3.3%
KODIAK ISLAND	4,075,607	3.8%
OTHER GEOGRAPHIC REGION	15,382,705	14.2%

MORTGAGE INSURANCE

UNINSURED	67,775,682	62.5%
PRIMARY MORTGAGE INSURANCE	17,469,422	16.1%
FEDERALLY INSURED - FHA	10,597,904	9.8%
FEDERALLY INSURED - VA	7,631,494	7.0%
FEDERALLY INSURED - RD	2,704,099	2.5%
FEDERALLY INSURED - HUD 184	2,210,148	2.0%

SELLER SERVICER

WELLS FARGO	31,938,940	29.5%
ALASKA USA	25,546,049	23.6%
FIRST NATIONAL BANK OF AK	18,892,973	17.4%
OTHER SELLER SERVICER	32,010,787	29.5%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.375%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,121,909	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	61,121,909	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,244,357	6.94%
60 DAYS PAST DUE	766,506	1.25%
90 DAYS PAST DUE	184,147	0.30%
120+ DAYS PAST DUE	394,893	0.65%
TOTAL DELINQUENT	5,589,903	9.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,315,595	20.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,405,831	10.5%
MULTI-FAMILY/SPECIAL NEEDS	15,804,572	25.9%
TAXABLE FIRST-TIME HOMEBUYER	14,732,270	24.1%
RURAL	7,458,830	12.2%
VETERANS MORTGAGE PROGRAM	2,965,462	4.9%
OTHER LOAN PROGRAM	1,439,350	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,940,682	60.4%
MULTI-FAMILY	15,327,419	25.1%
CONDO	5,431,703	8.9%
DUPLEX	2,719,109	4.4%
3-PLEX/4-PLEX	371,063	0.6%
OTHER PROPERTY TYPE	331,934	0.5%

GEOGRAPHIC REGION

ANCHORAGE	30,935,234	50.6%
FAIRBANKS/NORTH POLE	6,496,751	10.6%
WASILLA/PALMER	7,962,938	13.0%
JUNEAU/KETCHIKAN	3,304,851	5.4%
KENAI/SOLDOTNA/HOMER	2,540,735	4.2%
EAGLE RIVER/CHUGIAK	2,577,031	4.2%
KODIAK ISLAND	1,715,376	2.8%
OTHER GEOGRAPHIC REGION	5,588,994	9.1%

MORTGAGE INSURANCE

UNINSURED	33,966,886	55.6%
PRIMARY MORTGAGE INSURANCE	15,126,893	24.7%
FEDERALLY INSURED - FHA	5,161,672	8.4%
FEDERALLY INSURED - VA	3,116,300	5.1%
FEDERALLY INSURED - RD	1,203,061	2.0%
FEDERALLY INSURED - HUD 184	2,547,098	4.2%

SELLER SERVICER

WELLS FARGO	15,687,734	25.7%
ALASKA USA	18,128,797	29.7%
FIRST NATIONAL BANK OF AK	6,523,715	10.7%
OTHER SELLER SERVICER	20,781,664	34.0%

615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

Weighted Average Interest Rate	6.605%
Weighted Average Remaining Term	480
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,977,804	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	144,977,804	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,173,133	0.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	143,804,671	99.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	858,454	0.6%
MULTI-FAMILY	143,804,671	99.2%
CONDO	0	0.0%
DUPLEX	314,679	0.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	911,046	0.6%
FAIRBANKS/NORTH POLE	143,804,671	99.2%
WASILLA/PALMER	262,086	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,804,671	99.2%
PRIMARY MORTGAGE INSURANCE	1,173,133	0.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	858,454	0.6%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	144,119,350	99.4%

616 STATE CAPITAL PROJECT BONDS 2017 SERIES B

Weighted Average Interest Rate	4.054%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	185,856,966	99.8%
PARTICIPATION LOANS	334,213	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	186,191,179	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,189,658	1.18%
60 DAYS PAST DUE	414,108	0.22%
90 DAYS PAST DUE	78,918	0.04%
120+ DAYS PAST DUE	349,555	0.19%
TOTAL DELINQUENT	3,032,239	1.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	72,134,168	38.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,761,467	2.6%
MULTI-FAMILY/SPECIAL NEEDS	8,025,016	4.3%
TAXABLE FIRST-TIME HOMEBUYER	60,204,724	32.3%
RURAL	30,594,476	16.4%
VETERANS MORTGAGE PROGRAM	1,945,864	1.0%
OTHER LOAN PROGRAM	8,525,464	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	152,009,624	81.6%
MULTI-FAMILY	7,466,250	4.0%
CONDO	11,422,520	6.1%
DUPLEX	12,946,439	7.0%
3-PLEX/4-PLEX	1,945,033	1.0%
OTHER PROPERTY TYPE	401,313	0.2%

GEOGRAPHIC REGION

ANCHORAGE	72,873,460	39.1%
FAIRBANKS/NORTH POLE	20,243,721	10.9%
WASILLA/PALMER	23,785,309	12.8%
JUNEAU/KETCHIKAN	15,381,383	8.3%
KENAI/SOLDOTNA/HOMER	17,563,267	9.4%
EAGLE RIVER/CHUGIAK	12,804,622	6.9%
KODIAK ISLAND	3,759,841	2.0%
OTHER GEOGRAPHIC REGION	19,779,576	10.6%

MORTGAGE INSURANCE

UNINSURED	90,507,178	48.6%
PRIMARY MORTGAGE INSURANCE	78,091,533	41.9%
FEDERALLY INSURED - FHA	7,128,624	3.8%
FEDERALLY INSURED - VA	3,438,643	1.8%
FEDERALLY INSURED - RD	3,837,754	2.1%
FEDERALLY INSURED - HUD 184	3,187,447	1.7%

SELLER SERVICER

WELLS FARGO	29,854,401	16.0%
ALASKA USA	50,730,684	27.2%
FIRST NATIONAL BANK OF AK	17,859,721	9.6%
OTHER SELLER SERVICER	87,746,372	47.1%

617 STATE CAPITAL PROJECT BONDS 2017 SERIES C

Weighted Average Interest Rate	5.269%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,159,703	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	54,159,703	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	259,226	0.48%
60 DAYS PAST DUE	171,371	0.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	230,277	0.43%
TOTAL DELINQUENT	660,874	1.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	9,765,162	18.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,654,332	3.1%
MULTI-FAMILY/SPECIAL NEEDS	27,865,102	51.4%
TAXABLE FIRST-TIME HOMEBUYER	8,169,725	15.1%
RURAL	4,774,349	8.8%
VETERANS MORTGAGE PROGRAM	1,414,501	2.6%
OTHER LOAN PROGRAM	516,531	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,628,063	49.2%
MULTI-FAMILY	23,429,884	43.3%
CONDO	1,695,614	3.1%
DUPLEX	1,443,679	2.7%
3-PLEX/4-PLEX	895,938	1.7%
OTHER PROPERTY TYPE	66,524	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,395,198	45.0%
FAIRBANKS/NORTH POLE	6,998,664	12.9%
WASILLA/PALMER	6,516,678	12.0%
JUNEAU/KETCHIKAN	3,838,305	7.1%
KENAI/SOLDOTNA/HOMER	5,389,569	10.0%
EAGLE RIVER/CHUGIAK	2,232,216	4.1%
KODIAK ISLAND	594,209	1.1%
OTHER GEOGRAPHIC REGION	4,194,863	7.7%

MORTGAGE INSURANCE

UNINSURED	41,241,620	76.1%
PRIMARY MORTGAGE INSURANCE	8,845,266	16.3%
FEDERALLY INSURED - FHA	698,134	1.3%
FEDERALLY INSURED - VA	991,360	1.8%
FEDERALLY INSURED - RD	863,476	1.6%
FEDERALLY INSURED - HUD 184	1,519,847	2.8%

SELLER SERVICER

WELLS FARGO	12,006,454	22.2%
ALASKA USA	6,706,336	12.4%
FIRST NATIONAL BANK OF AK	11,298,244	20.9%
OTHER SELLER SERVICER	24,148,669	44.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	49,585,535	0	0	49,585,535	15.4%	3.655%	355	91	252,525	0.51%
CHELP	353,539	0	0	353,539	0.1%	3.947%	353	83	0	0.00%
CMFTX	4,877,500	0	0	4,877,500	1.5%	5.482%	262	60	0	0.00%
COMH	328,042	0	0	328,042	0.1%	3.750%	358	84	0	0.00%
COR	15,800,676	0	0	15,800,676	4.9%	3.998%	347	86	534,267	3.38%
COR30	534,355	0	0	534,355	0.2%	3.767%	357	82	0	0.00%
CSPND	5,313,745	0	0	5,313,745	1.6%	6.596%	358	62	0	0.00%
CTAX	59,178,930	0	0	59,178,930	18.3%	4.056%	350	82	344,771	0.58%
CVETS	10,447,888	0	0	10,447,888	3.2%	3.508%	358	95	0	0.00%
ETAX	26,815,595	0	0	26,815,595	8.3%	3.841%	355	88	0	0.00%
SRX30	597,694	0	0	597,694	0.2%	4.719%	350	66	176,393	29.51%
CFTVT	143,985	0	0	143,985	0.0%	4.500%	354	101	0	0.00%
CREOS	0	0	4,843,481	4,843,481	1.5%	0.000%	0	-	-	-
CNCL2	8,572,450	0	0	8,572,450	2.7%	4.129%	354	84	0	0.00%
CHD04	9,108,458	8,196,590	0	17,305,047	5.4%	2.860%	206	84	354,448	2.05%
COHAP	8,456,652	3,690,863	0	12,147,515	3.8%	2.661%	329	85	750,928	6.18%
SRHRF	29,486,508	2,124,250	0	31,610,757	9.8%	3.839%	304	71	580,093	1.84%
SRQ15	36,749	0	0	36,749	0.0%	3.500%	179	39	0	0.00%
SRQ30	54,528	0	0	54,528	0.0%	5.250%	354	45	0	0.00%
UNCON	0	0	74,423,235	74,423,235	23.0%	1.780%	284	-	-	-
	229,692,830	14,011,702	79,266,716	322,971,247	100.0%	3.299%	317	63	2,993,425	1.23%
COLLATERALIZED VETERANS BONDS										
C1611	20,180,372	168,627	0	20,349,000	33.8%	4.686%	256	80	2,003,529	9.85%
C1612	25,256,008	977,058	0	26,233,066	43.6%	3.614%	335	93	671,074	2.56%
C161C	13,575,923	0	0	13,575,923	22.6%	5.793%	297	79	850,906	6.27%
	59,012,303	1,145,686	0	60,157,989	100.0%	4.468%	299	86	3,525,509	5.86%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	131,494,821	1,914,826	0	133,409,647	58.0%	4.388%	293	77	4,536,300	3.40%
GM16A	89,268,226	7,176,255	0	96,444,481	42.0%	3.897%	337	85	1,455,524	1.51%
	220,763,047	9,091,081	0	229,854,128	100.0%	4.182%	311	80	5,991,824	2.61%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	21,968,040	0	0	21,968,040	9.6%	2.779%	179	80	0	0.00%
GP011	10,694,130	1,290,132	0	11,984,262	5.3%	3.810%	297	77	36,258	0.30%
GP012	9,710,021	1,956,485	0	11,666,507	5.1%	3.860%	290	76	335,677	2.88%
GP013	15,182,235	4,420,793	0	19,603,028	8.6%	3.462%	298	77	501,173	2.56%
GP01C	84,223,220	36,910,973	0	121,134,193	53.1%	3.407%	282	75	4,949,697	4.09%
GPGM1	23,568,740	7,369,831	0	30,938,571	13.6%	3.011%	294	76	644,263	2.08%
GP10B	2,158,992	995,757	0	3,154,749	1.4%	3.156%	295	78	35,370	1.12%
GP11B	5,437,897	2,261,852	0	7,699,749	3.4%	3.265%	298	80	277,964	3.61%
	172,943,275	55,205,823	0	228,149,098	100.0%	3.333%	277	76	6,780,402	2.97%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	34,724,164	1,330,377	0	36,054,541	4.7%	5.407%	234	70	2,340,602	6.49%
E021B	41,155,622	0	0	41,155,622	5.4%	5.556%	290	77	1,413,707	3.44%
E021C	7,181,794	0	0	7,181,794	0.9%	5.229%	261	74	159,085	2.22%
E071A	74,193,894	596,416	0	74,790,310	9.8%	4.676%	295	78	1,145,228	1.53%
E07AL	4,916,459	0	0	4,916,459	0.6%	4.574%	289	74	157,368	3.20%
E071B	72,509,056	307,840	0	72,816,896	9.5%	4.750%	300	79	1,843,985	2.53%
E07BL	4,607,291	0	0	4,607,291	0.6%	4.439%	290	78	487,876	10.59%
E071D	95,710,475	362,870	0	96,073,345	12.5%	4.568%	303	79	2,311,704	2.41%
E07DL	6,128,546	0	0	6,128,546	0.8%	5.042%	299	80	97,180	1.59%
E076B	6,205,794	1,032,569	0	7,238,362	0.9%	4.925%	215	68	660,123	9.12%
E076C	6,089,953	485,636	0	6,575,589	0.9%	5.296%	223	73	1,311,795	19.95%
E077C	11,054,120	264,154	0	11,318,274	1.5%	5.152%	227	69	1,584,143	14.00%
E091A	96,029,163	13,924,955	0	109,954,118	14.4%	4.102%	305	79	2,754,791	2.51%
E09AL	7,046,155	0	0	7,046,155	0.9%	4.714%	304	79	496,174	7.04%
E098A	7,012,616	395,812	0	7,408,428	1.0%	5.265%	235	73	1,004,091	13.55%
E098B	10,132,033	432,564	0	10,564,597	1.4%	5.370%	245	74	2,341,621	22.16%
E099C	24,892,171	0	0	24,892,171	3.2%	5.488%	260	75	2,833,380	11.38%
E091B	102,266,563	12,274,895	0	114,541,458	15.0%	4.028%	301	79	4,040,237	3.53%
E09BL	7,883,633	0	0	7,883,633	1.0%	4.508%	309	80	507,305	6.43%
E091D	97,081,318	10,053,698	0	107,135,016	14.0%	4.188%	304	79	2,657,542	2.48%
E09DL	7,787,263	0	0	7,787,263	1.0%	4.504%	309	82	289,957	3.72%
	724,608,083	41,461,785	0	766,069,868	100.0%	4.563%	292	78	30,437,895	3.97%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>MORTGAGE REVENUE BONDS</u>										
E0911	30,433,835	0	0	30,433,835	11.8%	4.244%	274	80	2,652,195	8.71%
E10A1	37,699,253	0	0	37,699,253	14.6%	4.517%	296	82	1,854,850	4.92%
E10B1	28,256,272	1,269,750	0	29,526,021	11.5%	4.969%	294	75	1,499,967	5.08%
E10AL	6,602,114	0	0	6,602,114	2.6%	5.664%	273	75	494,838	7.50%
E0912	75,769,857	2,427,574	0	78,197,431	30.3%	3.451%	287	79	3,687,504	4.72%
E11A1	5,622,532	0	0	5,622,532	2.2%	4.805%	166	53	724,178	12.88%
E11A2	17,462,184	0	0	17,462,184	6.8%	5.348%	277	77	713,150	4.08%
E11B1	27,710,617	5,650,122	0	33,360,739	12.9%	4.076%	266	72	581,519	1.74%
E11AL	16,954,004	1,870,817	0	18,824,821	7.3%	4.592%	284	72	109,262	0.58%
	246,510,667	11,218,262	0	257,728,929	100.0%	4.254%	281	77	12,317,463	4.78%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	36,883,383	0	0	36,883,383	82.5%	5.037%	246	67	2,255,434	6.12%
SC11A	7,820,280	0	0	7,820,280	17.5%	6.093%	247	67	492,352	6.30%
	44,703,662	0	0	44,703,662	100.0%	5.222%	246	67	2,747,786	6.15%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	57,584,796	0	0	57,584,796	4.7%	5.299%	256	67	1,054,380	1.83%
SC13A	81,005,747	0	0	81,005,747	6.7%	5.288%	289	72	1,992,361	2.46%
SC14A	103,802,489	0	0	103,802,489	8.6%	5.146%	274	72	4,180,526	4.03%
SC14B	30,609,480	0	0	30,609,480	2.5%	5.262%	255	67	1,954,407	6.38%
SC14C	170,180,204	0	0	170,180,204	14.0%	3.898%	275	74	2,096,878	1.23%
SC14D	92,057,229	0	0	92,057,229	7.6%	5.241%	306	75	2,469,876	2.68%
SC15A	122,631,728	0	0	122,631,728	10.1%	4.911%	274	74	4,914,851	4.01%
SC15B	108,388,749	0	0	108,388,749	8.9%	5.066%	251	68	3,882,956	3.58%
SC15C	61,121,909	0	0	61,121,909	5.0%	5.375%	268	74	5,589,903	9.15%
SC17A	144,977,804	0	0	144,977,804	12.0%	6.605%	480	80	0	0.00%
SC17B	185,856,966	334,213	0	186,191,179	15.4%	4.054%	317	79	3,032,239	1.63%
SC17C	54,159,703	0	0	54,159,703	4.5%	5.269%	268	70	660,874	1.22%
	1,212,376,804	334,213	0	1,212,711,017	100.0%	4.991%	305	74	31,829,252	2.62%
TOTAL	2,910,610,670	132,468,551	79,266,716	3,122,345,937	100.0%	4.462%	298	75	96,623,555	3.18%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 3/31/2018

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	760,885,110	27,821,184	0	788,706,294	25.3%	4.164%	312	78	18,173,066	2.30%
TAX-EXEMPT FIRST-TIME HOMEBUYER	649,151,277	70,086,882	0	719,238,159	23.0%	4.330%	288	79	39,275,648	5.46%
MULTI-FAMILY/SPECIAL NEEDS	464,589,616	0	0	464,589,616	14.9%	6.257%	316	69	5,746,357	1.24%
TAXABLE FIRST-TIME HOMEBUYER	447,268,805	12,384,132	0	459,652,938	14.7%	4.202%	307	82	17,924,109	3.90%
RURAL	414,225,416	15,836,855	0	430,062,271	13.8%	4.194%	271	71	9,584,736	2.23%
VETERANS	105,465,756	4,495,471	0	109,961,227	3.5%	4.284%	286	83	3,886,688	3.53%
NON-CONFORMING II	61,882,504	1,784,922	0	63,667,426	2.0%	4.036%	324	81	1,958,957	3.08%
MF SOFT SECONDS	0	0	42,303,086	42,303,086	1.4%	1.488%	310	-	-	-
LOANS TO SPONSORS	0	0	12,162,368	12,162,368	0.4%	0.000%	305	-	-	-
LOANS TO SPONSORS II	0	0	6,585,732	6,585,732	0.2%	2.669%	348	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,627,075	5,627,075	0.2%	6.588%	114	-	-	-
NOTES RECEIVABLE	0	0	4,983,849	4,983,849	0.2%	0.969%	184	-	-	-
NON-CONFORMING I	4,908,981	59,105	0	4,968,087	0.2%	4.149%	272	64	28,784	0.58%
REAL ESTATE OWNED	0	0	4,843,481	4,843,481	0.2%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	0	0	2,298,742	2,298,742	0.1%	3.625%	166	-	-	-
OTHER LOAN PROGRAM	2,233,205	0	0	2,233,205	0.1%	5.031%	84	33	45,211	2.02%
SECOND MORTGAGE ENERGY	0	0	270,981	270,981	0.0%	3.813%	134	-	-	-
BUILDING MATERIAL LOAN	0	0	191,401	191,401	0.0%	3.781%	163	-	-	-
AHFC TOTAL	2,910,610,670	132,468,551	79,266,716	3,122,345,937	100.0%	4.462%	298	75	96,623,555	3.18%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,024,070,948	102,837,568	29,308,395	2,156,216,912	69.1%	4.177%	296	77	78,296,329	3.68%
MULTI-PLEX	424,761,930	0	41,929,593	466,691,523	14.9%	5.913%	318	62	5,271,367	1.24%
CONDOMINIUM	265,338,556	21,216,343	5,268,956	291,823,855	9.3%	4.397%	290	77	9,747,871	3.40%
DUPLEX	153,401,007	7,285,643	213,650	160,900,300	5.2%	4.257%	301	77	2,442,965	1.52%
FOUR-PLEX	24,038,780	743,560	74,544	24,856,884	0.8%	4.299%	302	74	79,231	0.32%
TRI-PLEX	10,727,528	161,245	172,836	11,061,610	0.4%	4.144%	296	70	200,265	1.84%
MOBILE HOME TYPE I	8,206,336	224,192	0	8,430,528	0.3%	4.599%	258	71	585,528	6.95%
ENERGY EFFICIENCY RLP	0	0	2,298,742	2,298,742	0.1%	3.625%	166	-	-	-
MOBILE HOME TYPE II	65,584	0	0	65,584	0.0%	5.494%	69	35	0	0.00%
AHFC TOTAL	2,910,610,670	132,468,551	79,266,716	3,122,345,937	100.0%	4.462%	298	75	96,623,555	3.18%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,218,969,866	59,205,736	49,157,261	1,327,332,862	42.5%	4.406%	292	75	42,323,978	3.31%
WASILLA	225,233,018	13,308,299	1,826,719	240,368,037	7.7%	4.410%	291	79	14,591,874	6.12%
FAIRBANKS	196,841,389	10,071,607	6,193,198	213,106,193	6.8%	4.455%	290	74	7,154,408	3.46%
FORT WAINWRIGHT	143,804,671	0	0	143,804,671	4.6%	6.625%	481	80	0	0.00%
JUNEAU	107,287,204	4,404,387	7,484,452	119,176,043	3.8%	4.258%	305	70	2,054,215	1.84%
KETCHIKAN	109,271,753	5,116,454	1,578,486	115,966,693	3.7%	4.123%	293	74	642,576	0.56%
EAGLE RIVER	110,575,027	4,428,700	345,197	115,348,924	3.7%	4.176%	305	80	3,528,458	3.07%
SOLDOTNA	103,325,345	5,412,773	377,959	109,116,077	3.5%	3.997%	285	75	2,426,581	2.23%
PALMER	101,720,709	5,347,232	1,181,994	108,249,935	3.5%	4.508%	294	77	4,196,533	3.92%
KODIAK	78,488,587	2,846,566	15,016	81,350,169	2.6%	4.363%	274	73	1,827,331	2.25%
NORTH POLE	72,071,387	3,522,946	397,775	75,992,108	2.4%	4.452%	291	80	4,456,389	5.90%
KENAI	53,760,192	3,234,145	1,637	56,995,974	1.8%	4.377%	292	74	2,897,887	5.08%
OTHER SOUTHEAST	46,402,581	1,788,867	1,297,459	49,488,906	1.6%	4.264%	266	67	1,284,838	2.67%
HOMER	42,900,365	1,571,602	2,357,397	46,829,363	1.5%	4.030%	279	66	935,868	2.10%
OTHER SOUTHCENTRAL	34,264,759	2,303,051	652,015	37,219,825	1.2%	4.320%	284	73	853,579	2.33%
PETERSBURG	33,594,898	1,259,518	0	34,854,417	1.1%	3.888%	262	69	669,886	1.92%
OTHER NORTH	28,800,385	829,524	3,041,374	32,671,284	1.0%	4.579%	237	63	1,223,593	4.13%
CHUGIAK	28,068,552	1,377,176	172,510	29,618,238	0.9%	4.222%	309	80	540,272	1.83%
SITKA	24,553,233	1,162,214	119,950	25,835,397	0.8%	4.227%	304	72	951,004	3.70%
OTHER KENAI PENNINSULA	20,467,002	860,041	342,360	21,669,402	0.7%	4.274%	282	72	871,267	4.09%
NIKISKI	20,060,911	649,907	129,997	20,840,815	0.7%	4.157%	289	76	472,278	2.28%
BETHEL	19,415,209	419,721	18,710	19,853,640	0.6%	5.143%	219	69	65,354	0.33%
STERLING	18,218,500	763,206	326,725	19,308,432	0.6%	4.050%	279	73	743,139	3.92%
OTHER SOUTHWEST	17,058,605	609,789	1,571,702	19,240,095	0.6%	4.742%	251	60	283,760	1.61%
CORDOVA	15,913,676	653,534	169,411	16,736,621	0.5%	4.186%	286	72	316,749	1.91%
NOME	14,912,795	515,543	194,476	15,622,813	0.5%	4.541%	266	74	1,045,130	6.77%
SEWARD	14,334,616	683,093	312,936	15,330,645	0.5%	4.694%	278	69	266,609	1.78%
VALDEZ	10,295,438	122,922	0	10,418,360	0.3%	4.368%	273	74	0	0.00%
AHFC TOTAL	2,910,610,670	132,468,551	79,266,716	3,122,345,937	100.0%	4.462%	298	75	96,623,555	3.18%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 3/31/2018

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,289,313,647	50,968,044	5,121,005	1,345,402,696	43.1%	4.782%	300	66	22,987,471	1.72%
UNINSURED - LTV > 80 (RURAL)	272,282,476	7,013,318	2,221,788	281,517,582	9.0%	4.575%	281	78	6,701,065	2.40%
FEDERALLY INSURED - FHA	236,825,997	15,442,941	0	252,268,938	8.1%	4.903%	252	78	25,327,107	10.04%
PMI - RADIAN GUARANTY	226,981,059	10,317,307	0	237,298,367	7.6%	4.003%	329	88	4,666,585	1.97%
FEDERALLY INSURED - VA	152,737,431	8,122,265	0	160,859,696	5.2%	4.443%	276	85	8,313,043	5.17%
PMI - CMG MORTGAGE INSURANCE	131,109,547	7,480,683	0	138,590,231	4.4%	4.074%	328	88	3,385,843	2.44%
PMI - ESSENT GUARANTY	131,173,913	6,842,122	0	138,016,035	4.4%	4.002%	336	89	1,464,234	1.06%
FEDERALLY INSURED - RD	125,496,765	10,142,815	0	135,639,581	4.3%	4.326%	281	86	10,200,384	7.52%
FEDERALLY INSURED - HUD 184	122,759,871	6,572,691	0	129,332,562	4.1%	4.282%	293	86	8,683,095	6.71%
PMI - MORTGAGE GUARANTY	110,486,552	4,680,210	0	115,166,762	3.7%	4.008%	331	88	1,173,596	1.02%
UNINSURED - UNCONVENTIONAL	0	0	71,923,923	71,923,923	2.3%	1.616%	263	-	-	-
PMI - UNITED GUARANTY	64,244,006	2,296,264	0	66,540,270	2.1%	4.082%	330	89	927,626	1.39%
PMI - GENWORTH GE	44,646,854	2,497,057	0	47,143,911	1.5%	4.058%	332	89	2,427,873	5.15%
PMI - PMI MORTGAGE INSURANCE	1,560,145	24,128	0	1,584,273	0.1%	4.810%	264	78	365,633	23.08%
PMI - NATIONAL MORTGAGE INSUR	541,937	64,112	0	606,048	0.0%	4.252%	326	87	0	0.00%
PMI - COMMONWEALTH	400,624	0	0	400,624	0.0%	4.500%	316	84	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	49,847	4,593	0	54,440	0.0%	6.066%	137	45	0	0.00%
AHFC TOTAL	2,910,610,670	132,468,551	79,266,716	3,122,345,937	100.0%	4.462%	298	75	96,623,555	3.18%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	792,287,430	42,861,206	0	835,148,636	26.7%	4.579%	268	74	47,158,538	5.65%
ALASKA USA FCU	679,609,487	37,419,201	0	717,028,688	23.0%	4.351%	293	80	23,997,643	3.35%
NORTHRIM BANK	413,166,157	18,302,747	0	431,468,904	13.8%	4.147%	332	83	4,904,747	1.14%
FIRST NATIONAL BANK OF AK	358,520,610	12,942,174	0	371,462,785	11.9%	4.996%	273	69	9,085,448	2.45%
FIRST BANK	174,302,519	6,790,050	0	181,092,568	5.8%	3.975%	297	74	816,788	0.45%
COMMERCIAL LOANS	165,772,711	0	0	165,772,711	5.3%	6.115%	441	80	0	0.00%
DENALI FEDERAL CREDIT UNION	77,566,427	4,122,077	0	81,688,504	2.6%	4.012%	319	83	1,257,812	1.54%
AHFC DIRECT SERVICING	0	0	79,266,716	79,266,716	2.5%	1.672%	266	-	-	-
MT. MCKINLEY MUTUAL SAVINGS	67,861,929	3,183,390	0	71,045,319	2.3%	4.162%	299	78	1,566,670	2.21%
AHFC (SUBSERVICED BY FNBA)	59,829,245	954,777	0	60,784,021	1.9%	5.211%	329	64	3,311,615	5.45%
SPIRIT OF ALASKA FCU	41,453,053	2,277,729	0	43,730,782	1.4%	4.375%	287	77	1,868,569	4.27%
DENALI STATE BANK	32,781,246	1,786,783	0	34,568,029	1.1%	4.239%	297	78	1,725,177	4.99%
KODIAK ISLAND HA	22,977,953	708,416	0	23,686,369	0.8%	4.234%	266	69	492,314	2.08%
MATANUSKA VALLEY FCU	6,652,210	414,986	0	7,067,196	0.2%	4.003%	331	75	0	0.00%
GUILD MORTGAGE	6,373,683	505,607	0	6,879,290	0.2%	3.920%	343	90	154,621	2.25%
CORNERSTONE HOME LENDING	6,208,423	0	0	6,208,423	0.2%	3.576%	338	86	283,614	4.57%
TONGASS FCU	3,672,165	199,408	0	3,871,573	0.1%	4.134%	318	79	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	1,575,422	0	0	1,575,422	0.1%	4.028%	268	84	0	0.00%
AHFC TOTAL	2,910,610,670	132,468,551	79,266,716	3,122,345,937	100.0%	4.462%	298	75	96,623,555	3.18%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2018**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,212,376,804	334,213	0	1,212,711,017	38.8%	4.991%	305	74	31,829,252	2.62%
HOME MORTGAGE REVENUE BONDS	724,608,083	41,461,785	0	766,069,868	24.5%	4.563%	292	78	30,437,895	3.97%
AHFC GENERAL FUND	229,692,830	14,011,702	79,266,716	322,971,247	10.3%	3.299%	317	63	2,993,425	1.23%
MORTGAGE REVENUE BONDS	246,510,667	11,218,262	0	257,728,929	8.3%	4.254%	281	77	12,317,463	4.78%
GENERAL MORTGAGE REVENUE BOND	220,763,047	9,091,081	0	229,854,128	7.4%	4.182%	311	80	5,991,824	2.61%
GOVERNMENTAL PURPOSE BONDS	172,943,275	55,205,823	0	228,149,098	7.3%	3.333%	277	76	6,780,402	2.97%
COLLATERALIZED VETERANS BONDS	59,012,303	1,145,686	0	60,157,989	1.9%	4.468%	299	86	3,525,509	5.86%
STATE CAPITAL PROJECT BONDS	44,703,662	0	0	44,703,662	1.4%	5.222%	246	67	2,747,786	6.15%
AHFC TOTAL	2,910,610,670	132,468,551	79,266,716	3,122,345,937	100.0%	4.462%	298	75	96,623,555	3.18%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2018**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	530,243,712	542,477,078	441,306,612	415,991,897	54,202,774
MORTGAGE AND LOAN COMMITMENTS	520,328,907	516,199,088	428,575,761	413,794,523	51,792,324
MORTGAGE AND LOAN PURCHASES	463,127,992	491,727,309	474,916,892	397,847,265	32,178,379
MORTGAGE AND LOAN PAYOFFS	240,116,152	235,978,891	263,602,671	146,991,507	12,649,706
MORTGAGE AND LOAN FORECLOSURES	14,122,693	8,040,474	9,198,246	7,932,546	1,385,604

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,988	301,489	356,469	315,000	305,541
WEIGHTED AVERAGE INTEREST RATE	4.088%	4.000%	4.250%	4.039%	3.947%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	356	347
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	83	86	86
FHA INSURANCE %	3.4%	4.1%	3.4%	4.3%	2.9%
VA INSURANCE %	2.5%	2.2%	2.5%	6.2%	7.1%
RD INSURANCE %	3.1%	1.8%	1.7%	3.2%	3.2%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	1.2%	1.2%
PRIMARY MORTGAGE INSURANCE %	41.9%	39.8%	33.7%	39.1%	40.6%
CONVENTIONAL UNINSURED %	45.8%	50.5%	57.8%	46.0%	44.9%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	89.1%	100.0%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	10.9%	0.0%
ANCHORAGE %	46.6%	46.4%	39.7%	41.7%	40.3%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	58.3%	59.7%
WELLS FARGO %	40.0%	12.4%	0.9%	1.4%	0.9%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	98.6%	99.1%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2018**

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,042,358	142,985,529	15,098,326
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,329,623	142,489,529	15,098,326
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	121,516,164	13,469,265
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	44,492,218	3,023,997
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	720,983	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	30.5%	41.9%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	347,903	364,445
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.780%	3.923%	3.997%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	350	341
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	84	81
FHA INSURANCE %	1.5%	2.0%	2.0%	1.0%	0.0%
VA INSURANCE %	1.6%	1.4%	2.3%	1.0%	0.0%
RD INSURANCE %	0.6%	0.5%	0.3%	0.5%	0.0%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.1%	48.5%	47.5%	50.1%	45.8%
CONVENTIONAL UNINSURED %	43.0%	47.1%	47.5%	47.1%	54.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	47.2%	45.7%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	52.8%	54.3%
WELLS FARGO %	49.2%	15.6%	0.3%	1.0%	1.1%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	99.0%	98.9%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2018**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	88,058,926	10,426,212
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	87,908,802	10,764,012
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	85,435,130	4,691,944
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	39,404,230	2,955,138
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	3,844,655	1,151,671

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	21.5%	14.6%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	217,625	223,263
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.369%	3.369%	3.601%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	358	356
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	91	88
FHA INSURANCE %	3.6%	4.6%	3.9%	9.1%	2.2%
VA INSURANCE %	1.6%	2.7%	1.5%	4.8%	5.2%
RD INSURANCE %	9.2%	7.0%	7.5%	10.8%	9.9%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	3.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.6%	43.0%	50.2%	45.8%	47.0%
CONVENTIONAL UNINSURED %	33.1%	38.1%	33.6%	25.7%	35.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	61.7%	61.3%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	38.3%	38.7%
WELLS FARGO %	45.8%	12.1%	2.7%	3.2%	0.0%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	96.8%	100.0%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2018**

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	70,827,018	9,757,016
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	70,827,018	9,757,016
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	63,570,160	5,258,943
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	20,269,285	2,473,790
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	1,358,700	233,934

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	16.0%	16.3%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	308,325	341,874
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.702%	3.789%	3.839%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	356	349
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	88
FHA INSURANCE %	5.8%	7.1%	3.8%	4.6%	6.1%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	2.2%	4.0%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	1.7%	7.3%
PRIMARY MORTGAGE INSURANCE %	63.4%	64.2%	59.4%	62.5%	51.1%
CONVENTIONAL UNINSURED %	22.7%	24.5%	31.0%	28.9%	31.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	49.6%	50.3%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	50.4%	49.7%
WELLS FARGO %	40.5%	15.0%	0.2%	0.8%	0.0%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	99.2%	100.0%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2018**

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	48,422,900	16,256,800	356,000
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	35,824,660	17,855,550	633,750
MORTGAGE AND LOAN PURCHASES	31,515,700	42,161,152	106,497,060	46,257,150	830,000
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	5,081,638	274,301
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	784,004	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	11.6%	2.6%
AVERAGE PURCHASE PRICE	743,545	833,324	2,931,180	1,780,881	474,000
WEIGHTED AVERAGE INTEREST RATE	6.067%	6.016%	6.279%	6.377%	6.500%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	377	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	77	89
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	6.3%	100.0%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	93.7%	0.0%
ANCHORAGE %	71.8%	67.8%	27.9%	30.5%	100.0%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	69.5%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2018**

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,535,928	46,089,575	7,535,309
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,535,928	46,089,575	7,535,309
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	40,147,660	3,796,977
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	25,951,723	2,350,898
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	568,378	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	10.1%	11.8%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	260,604	235,641
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.807%	3.839%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	343	339
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	84	85
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	2.0%	0.0%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	7.3%	12.3%	19.8%	46.4%
CONVENTIONAL UNINSURED %	87.8%	87.3%	84.9%	78.2%	53.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	1.9%	0.0%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	98.1%	100.0%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	2.4%	8.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2018**

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	32,224,617	5,650,471
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	32,224,617	5,650,471
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	23,132,489	2,294,055
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	8,363,315	1,086,503
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	655,826	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	5.8%	7.1%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	342,868	407,854
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.432%	3.601%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	97	96
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	84.1%	88.7%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	7.6%	0.0%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	8.3%	11.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	22.3%	0.0%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	77.7%	100.0%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	0.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2018**

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	10,761,867	1,969,339
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	10,761,867	2,093,339
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	12,292,105	1,311,985
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	3,278,076	434,507
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	3.1%	4.1%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	323,520	209,200
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.844%	3.979%	3.931%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	84	87
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	5.8%	28.4%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	34.4%	37.4%	46.7%	47.9%	17.7%
CONVENTIONAL UNINSURED %	47.3%	53.5%	47.6%	46.3%	53.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	24.6%	14.9%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	75.4%	85.1%
WELLS FARGO %	27.5%	7.9%	0.0%	2.7%	11.3%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	97.3%	88.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2018**

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	4,529,765	260,101
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	4,529,765	260,101
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	5,242,157	525,210
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	1.3%	1.6%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	255,325	267,450
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.590%	5.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	39.9%	53.3%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	60.1%	46.7%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2018**

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,246,503	6,576,650	4,257,800	3,150,000
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	6,013,050	1,107,800	0
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	254,250	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.1%	N/A
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	127,125	N/A
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	5.672%	N/A
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	4	15	0	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	56.1%	100.0%	N/A
CONVENTIONAL UNINSURED %	11.1%	45.5%	43.9%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	0.0%	N/A
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	N/A
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2018**

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	151,022	50,573
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$133,250,000	\$36,750,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$1,545,000	\$0	\$73,455,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$1,545,000	\$0	\$73,455,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$1,875,000	\$0	\$87,495,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$4,965,000	\$133,250,000	\$513,785,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$21,790,000	\$42,560,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$16,295,000	\$0	\$26,835,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,425,000	\$0	\$30,255,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$52,800,000	\$75,950,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$30,355,000	\$0	\$41,005,000
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$52,075,000	\$74,590,000	\$216,605,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$1,235,000	\$0	\$30,915,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$1,235,000	\$0	\$48,765,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$16,460,000	\$18,780,000	\$110,650,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$2,540,000	\$810,000	\$96,650,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$19,000,000	\$19,590,000	\$207,300,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$31,740,000	\$0	\$44,840,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$38,800,000	\$0	\$54,790,000
Governmental Purpose Bonds Total							\$203,170,000	\$70,540,000	\$18,400,000	\$114,230,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$31,090,000	\$0	\$29,160,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$35,245,000	\$0	\$69,940,000
State Capital Project Bonds Total							\$165,435,000	\$66,335,000	\$0	\$99,100,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$22,545,000	\$0	\$76,815,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$4,670,000	\$0	\$82,095,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$8,315,000	\$0	\$86,800,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$3,235,000	\$0	\$26,050,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$215,000	\$0	\$77,890,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$8,410,000	\$0	\$103,125,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$0	\$0	\$143,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
State Capital Project Bonds II Total							\$1,126,960,000	\$52,310,000	\$0	\$1,074,650,000
Total AHFC Bonds and Notes							\$2,786,725,000	\$266,460,000	\$245,830,000	\$2,274,435,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,164,590,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
S and P Moodys Fitch											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/WR	AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	13,250,000	36,750,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$133,250,000	\$36,750,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$1,545,000	\$0	\$73,455,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$1,545,000	\$0	\$73,455,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$1,875,000	\$0		\$87,495,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0			
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program)Total							\$652,000,000	\$4,965,000	\$133,250,000	\$513,785,000	
Mortgage Revenue Bonds (FTHB Program)											
E0911 Mortgage Revenue Bonds, 2009 Series A-1											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Sinker		NIBP	900,000	0	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Sinker		NIBP	1,750,000	0			
A1	01170RCA8	3.070%	2028	Sinker		NIBP	1,780,000	0			
A1	01170RCA8	3.070%	2028	Sinker		NIBP	1,810,000	0			
A1	01170RCA8	3.070%	2029	Sinker		NIBP	1,840,000	0			
A1	01170RCA8	3.070%	2029	Sinker		NIBP	1,860,000	0			
A1	01170RCA8	3.070%	2030	Sinker		NIBP	1,890,000	0			
A1	01170RCA8	3.070%	2030	Sinker		NIBP	1,920,000	0			
A1	01170RCA8	3.070%	2031	Sinker		NIBP	1,950,000	0			
A1	01170RCA8	3.070%	2031	Sinker		NIBP	1,980,000	0			
A1	01170RCA8	3.070%	2032	Sinker		NIBP	2,010,000	0			
A1	01170RCA8	3.070%	2032	Sinker		NIBP	2,040,000	0			
A1	01170RCA8	3.070%	2033	Sinker		NIBP	2,070,000	0			
A1	01170RCA8	3.070%	2033	Sinker		NIBP	2,100,000	0			
A1	01170RCA8	3.070%	2034	Sinker		NIBP	2,140,000	0			
A1	01170RCA8	3.070%	2034	Sinker		NIBP	2,170,000	0			
A1	01170RCA8	3.070%	2035	Sinker		NIBP	2,200,000	0			
A1	01170RCA8	3.070%	2035	Sinker		NIBP	2,240,000	0			
A1	01170RCA8	3.070%	2036	Sinker		NIBP	2,270,000	0			
A1	01170RCA8	3.070%	2036	Sinker		NIBP	2,310,000	0			
A1	01170RCA8	3.070%	2037	Sinker		NIBP	2,340,000	0			
A1	01170RCA8	3.070%	2037	Sinker		NIBP	2,380,000	0			
A1	01170RCA8	3.070%	2038	Sinker		NIBP	2,410,000	0			
A1	01170RCA8	3.070%	2038	Sinker		NIBP	2,450,000	0			
A1	01170RCA8	3.070%	2039	Sinker		NIBP	2,490,000	0			
A1	01170RCA8	3.070%	2039	Sinker		NIBP	2,530,000	0			
A1	01170RCA8	3.070%	2040	Sinker		NIBP	2,570,000	0			
A1	01170RCA8	3.070%	2040	Sinker		NIBP	2,610,000	0			
A1	01170RCA8	3.070%	2041	Sinker		NIBP	2,650,000	0			
A1	01170RCA8	3.070%	2041	Sinker		NIBP	2,690,000	0			
E0911 Total							\$64,350,000	\$0	\$21,790,000	\$42,560,000	
E10A1 Mortgage Revenue Bonds, 2010 Series A											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Serial		Market	1,125,000	1,125,000	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Serial		Market	1,125,000	1,125,000			
	01170RAD4	0.850%	2012	Serial		Market	1,130,000	1,130,000			
	01170RAE2	0.950%	2012	Serial		Market	1,135,000	1,135,000			
	01170RAF9	1.050%	2013	Serial		Market	1,135,000	1,135,000			
	01170RAG7	1.125%	2013	Serial		Market	1,140,000	1,140,000			
	01170RAH5	1.400%	2014	Serial		Market	1,150,000	1,150,000			
	01170RAJ1	1.500%	2014	Serial		Market	1,160,000	1,160,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1 Mortgage Revenue Bonds, 2010 Series A											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0		0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0		0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0		0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0		0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$16,295,000	\$0	\$26,835,000	
E10B1 Mortgage Revenue Bonds, 2010 Series B											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0		0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0		0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
								AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$5,425,000	\$0	\$30,255,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	1,320,000	1,840,000	
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	1,890,000	2,740,000	
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	1,900,000	2,790,000	
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	1,960,000	2,790,000	
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	1,980,000	2,840,000	
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	1,960,000	2,800,000	
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	1,980,000	2,840,000	
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	1,990,000	2,900,000	
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	2,030,000	2,920,000	
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	2,060,000	2,960,000	
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	2,090,000	2,990,000	
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	2,120,000	3,030,000	
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	2,140,000	3,080,000	
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	2,110,000	3,020,000	
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	1,790,000	2,580,000	
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	1,820,000	2,610,000	
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	1,830,000	2,660,000	
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	1,870,000	2,680,000	
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	1,890,000	2,720,000	
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	1,910,000	2,760,000	
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	1,650,000	2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912 Mortgage Revenue Bonds, 2009 Series A-2												
					Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,510,000	2,190,000		
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,540,000	2,210,000		
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,480,000	2,120,000		
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,090,000	1,580,000		
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,100,000	1,610,000		
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,130,000	1,610,000		
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,150,000	1,630,000		
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,160,000	1,660,000		
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,180,000	1,670,000		
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,170,000	1,720,000		
E0912 Total							\$128,750,000	\$0	\$52,800,000	\$75,950,000		
E11B1 Mortgage Revenue Bonds, 2011 Series B												
					Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0		
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0		
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0		
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0		
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0		
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0		
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0	0		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$30,355,000	\$0	\$41,005,000		
Mortgage Revenue Bonds (FTHB Program)Total							\$343,270,000	\$52,075,000	\$74,590,000	\$216,605,000		
Collateralized Bonds (Veterans Mortgage Program)												
C1611 Veterans Collateralized Bonds, 2016 First												
					Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1611 Veterans Collateralized Bonds, 2016 First											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000	
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000	
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000	
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000	
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000	
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000	
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000	
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000	
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000	
C1611 Total							\$32,150,000	\$1,235,000	\$0	\$30,915,000	
C1612 Veterans Collateralized Bonds, 2016 Second											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	0	0	345,000	
	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	0	0	345,000	
	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	0	0	350,000	
	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	0	0	355,000	
	011839LV7	1.550%	2024	Jun	Serial	AMT	355,000	0	0	355,000	
	011839LW5	1.650%	2024	Dec	Serial	AMT	360,000	0	0	360,000	
	011839LX3	1.750%	2025	Jun	Serial	AMT	365,000	0	0	365,000	
	011839LY1	1.850%	2025	Dec	Serial	AMT	370,000	0	0	370,000	
	011839LZ8	1.900%	2026	Jun	Serial	AMT	370,000	0	0	370,000	
	011839MA2	1.950%	2026	Dec	Serial	AMT	375,000	0	0	375,000	
	011839MB0	2.050%	2027	Jun	Serial	AMT	380,000	0	0	380,000	
	011839MC8	2.100%	2027	Dec	Serial	AMT	385,000	0	0	385,000	
	011839MD6	2.150%	2028	Jun	Serial	AMT	390,000	0	0	390,000	
	011839ME4	2.200%	2028	Dec	Serial	AMT	395,000	0	0	395,000	
	011839MN4	2.250%	2029	Jun	Serial	AMT	405,000	0	0	405,000	
	011839MF1	2.300%	2029	Dec	Serial	AMT	410,000	0	0	410,000	
	011839MP9	2.350%	2030	Jun	Serial	AMT	415,000	0	0	415,000	
	011839MG9	2.450%	2030	Dec	Serial	AMT	420,000	0	0	420,000	
	011839MQ7	2.550%	2031	Jun	Serial	AMT	430,000	0	0	430,000	
	011839MH7	2.600%	2031	Dec	Serial	AMT	435,000	0	0	435,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612 Veterans Collateralized Bonds, 2016 Second											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000	
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000	
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000	
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000	
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000	
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000	
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000	
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000	
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000	
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000	
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000	
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000	
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000	
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000	
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$1,235,000	\$0	\$48,765,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial			235,000	235,000	0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial			1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial			1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial			1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial			1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial			1,600,000	1,600,000	0		0
01170RDJ8	1.050%	2015	Dec	Serial			1,640,000	1,640,000	0		0
01170RDK5	1.150%	2016	Jun	Serial			1,680,000	1,680,000	0		0
01170RDL3	1.300%	2016	Dec	Serial			1,725,000	1,725,000	0		0
01170RDM1	1.500%	2017	Jun	Serial			1,765,000	1,765,000	0		0
01170RDN9	1.650%	2017	Dec	Serial			1,810,000	1,810,000	0		0
01170RDP4	1.850%	2018	Jun	Serial			1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial			1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial			1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial			2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial			2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial			2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial			2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial			2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial			2,275,000	0	0		2,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000		5,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	140,000		10,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	230,000		25,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	320,000		45,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	405,000		65,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	510,000		75,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	605,000		90,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	705,000		110,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	800,000		125,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	905,000		140,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,010,000		150,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,115,000		170,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,215,000		190,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,335,000		205,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,445,000		220,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		2,815,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,560,000		240,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		2,795,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,670,000		255,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	260,000		40,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	280,000		45,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	310,000		50,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		640,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	340,000		50,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	360,000		60,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	390,000	60,000	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,830,000	440,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
						GM12A Total	\$145,890,000	\$16,460,000	\$18,780,000	\$110,650,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	25,000	240,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	15,000	255,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	15,000	260,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	15,000	270,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	15,000	270,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	15,000	275,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	15,000	280,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	15,000	285,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	15,000	290,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	15,000	295,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	15,000	305,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	15,000	310,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	15,000	315,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	15,000	320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	15,000		325,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	15,000		335,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	20,000		335,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	20,000		340,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	20,000		350,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	25,000		350,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	25,000		355,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	25,000		365,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	25,000		370,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	25,000		380,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	25,000		385,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	25,000		395,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	30,000		395,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	30,000		405,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	30,000		415,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	30,000		420,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	30,000		430,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	30,000		440,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	30,000		450,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	30,000		455,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	30,000		465,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	35,000		470,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	20,000		285,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
GM16A Total							\$100,000,000	\$2,540,000	\$810,000	\$96,650,000	
General Mortgage Revenue Bonds IITotal							\$245,890,000	\$19,000,000	\$19,590,000	\$207,300,000	
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A											
				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000		14,600,000
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	0	2,190,000
						GP01A Total	\$76,580,000	\$31,740,000	\$0		\$44,840,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$38,800,000	\$0	\$54,790,000	
Governmental Purpose Bonds Total							\$203,170,000	\$70,540,000	\$18,400,000	\$114,230,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$31,090,000	\$0	\$29,160,000	
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A											
0118327J5	5.000%	2027	Dec	Exempt Serial	Prog: 605	Yield: 4.333% Disc	Delivery: 2/16/2011 8,245,000	Underwriter: Goldman Sachs 0	S and P AA+ 0	Moodys Aa2 8,245,000	Fitch AA+ 8,245,000
SC11A Total							\$105,185,000	\$35,245,000	\$0	\$69,940,000	
State Capital Project Bonds Total							\$165,435,000	\$66,335,000	\$0	\$99,100,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A											
0118327Q9	2.000%	2012	Dec	Serial	Prog: 606	Yield: 2.642% Prem	Delivery: 10/17/2012 2,340,000	Underwriter: Keybanc 2,340,000	S and P AA+ 0	Moodys N/A 0	Fitch AA+ 0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0		2,255,000
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0		2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0		2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
SC12A Total							\$99,360,000	\$22,545,000	\$0	\$76,815,000	
SC13A State Capital Project Bonds II, 2013 Series A											
011839AA5	4.000%	2017	Jun	Serial	Prog: 607	Yield: 2.553% Prem	Delivery: 5/30/2013 3,055,000	Underwriter: Keybanc 3,055,000	S and P AA+ 0	Moodys N/A 0	Fitch AA+ 0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0		1,610,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0		1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0		1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0		2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0		2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moodys	Fitch
									AA+	N/A	AA+
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0		1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0		4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0		1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000
							SC13A Total	\$86,765,000	\$4,670,000	\$0	\$82,095,000
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0		2,480,000
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0		2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0		2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0		2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000
							SC14A Total	\$95,115,000	\$8,315,000	\$0	\$86,800,000
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0		805,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
						SC14B Total	\$29,285,000	\$3,235,000	\$0	\$26,050,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
SC14D Total							\$78,105,000	\$215,000	\$0	\$77,890,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$8,410,000	\$0	\$103,125,000	
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
							SC15B Total	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
							SC15C Total	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	N/A	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	0	0	1,000,000	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000	
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch	
State Capital Project Bonds II														
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies			AA+	N/A	AA+	
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000				
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000				
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000				
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000				
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000				
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000				
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000				
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000				
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000				
SC17A Total							\$143,955,000	\$0	\$0	\$143,955,000				
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies			AA+/A-1+	N/A	AA+/A-1+	
011839NY9		2047	Dec	Term		Tax	150,000,000	0	0	150,000,000				
SC17B Total							\$150,000,000	\$0	\$0	\$150,000,000				
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies			AA+	N/A	AA+	
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000				
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000				
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000				
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000				
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000				
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000				
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000				
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000				
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000				
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000				
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000				
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000				
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000				
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000				
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000				
State Capital Project Bonds IITotal							\$1,126,960,000	\$52,310,000	\$0	\$1,074,650,000				
Commercial Paper Total		\$56,264,000		Total AHFC Bonds		\$2,786,725,000		\$266,460,000		\$245,830,000		\$2,274,435,000		
											Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000	
											Total AHFC Bonds w/o Defeased Bonds		\$2,164,590,000	

Footnotes:

- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$18.775 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$77,210,163
 Weighted Average Seasoning: 92
 Weighted Average Interest Rate: 5.487%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$307,414	4.66%	78
3-Months	\$2,147,257	10.34%	172
6-Months	\$4,159,781	10.07%	168
12-Months	\$7,791,741	9.26%	154
Life	\$309,363,726	12.28%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$82,028,672
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.698%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$351,740	5.01%	83
3-Months	\$1,552,502	7.19%	120
6-Months	\$4,371,322	10.32%	172
12-Months	\$8,876,531	10.36%	173
Life	\$131,879,754	15.79%	263

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$79,392,485
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.795%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$280,741	4.15%	69
3-Months	\$1,542,837	7.38%	123
6-Months	\$2,305,241	5.64%	94
12-Months	\$5,722,204	6.93%	116
Life	\$110,320,152	13.63%	227

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$107,391,620
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.630%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$667,660	7.17%	119
3-Months	\$1,136,032	4.11%	69
6-Months	\$3,249,008	5.96%	99
12-Months	\$10,924,782	9.84%	164
Life	\$145,267,329	14.27%	238

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$117,362,546
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.176%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$390,872	3.91%	65
3-Months	\$1,868,008	6.10%	102
6-Months	\$4,623,661	7.70%	128
12-Months	\$10,229,665	8.52%	142
Life	\$143,640,465	15.07%	251

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$125,106,055
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.142%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$883,194	8.10%	135
3-Months	\$2,341,454	7.13%	119
6-Months	\$5,197,096	8.07%	135
12-Months	\$10,364,112	8.06%	134
Life	\$147,760,268	15.04%	251

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$132,027,187
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.433%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$882,304	7.68%	128
3-Months	\$2,437,174	7.03%	117
6-Months	\$5,365,230	7.87%	131
12-Months	\$8,924,806	6.59%	110
Life	\$141,657,228	14.88%	248

8 Mortgage Revenue Bonds, 2009 Series A-1

Series: E0911 Prog: 121
 Remaining Principal Balance: \$30,433,835
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 4.244%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$126,819	4.87%	81
3-Months	\$633,770	7.88%	131
6-Months	\$1,162,437	7.17%	120
12-Months	\$2,901,415	8.57%	143
Life	\$22,454,925	6.86%	114

9 Mortgage Revenue Bonds, 2010 Series A

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$37,699,253
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.517%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$449,936	4.56%	76
6-Months	\$1,492,187	7.53%	125
12-Months	\$3,010,954	7.55%	126
Life	\$20,507,890	7.05%	118

10 Mortgage Revenue Bonds, 2010 Series B

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,526,021
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.969%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$432,875	2.96%	49
12-Months	\$1,426,169	4.79%	80
Life	\$32,932,615	13.00%	217

11 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$78,197,431
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.451%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$304,856	4.56%	76
3-Months	\$1,205,330	5.91%	98
6-Months	\$2,557,172	6.30%	105
12-Months	\$6,533,300	7.95%	132
Life	\$36,391,507	5.71%	95

12 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$23,084,716
 Weighted Average Seasoning: 109
 Weighted Average Interest Rate: 5.216%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$10,145	0.53%	9
3-Months	\$31,961	0.55%	9
6-Months	\$390,804	3.64%	61
12-Months	\$1,313,709	5.88%	98
Life	\$22,045,640	11.96%	199

13 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$33,360,739
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 4.076%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$555,523	17.98%	300
3-Months	\$876,930	9.81%	164
6-Months	\$1,469,563	8.18%	136
12-Months	\$3,150,556	8.44%	141
Life	\$49,253,015	13.90%	232

14 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$46,582,066
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.082%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$562,202	13.41%	223
3-Months	\$972,813	7.91%	132
6-Months	\$1,606,980	7.06%	118
12-Months	\$5,788,462	13.99%	233
Life	\$10,694,851	14.59%	243

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$133,409,647
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.388%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$415,565	3.66%	61
3-Months	\$1,811,269	5.22%	87
6-Months	\$4,554,219	6.42%	107
12-Months	\$12,420,498	8.78%	146
Life	\$89,734,350	9.96%	166

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$96,444,481
 Weighted Average Seasoning: 22
 Weighted Average Interest Rate: 3.897%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$38,743	0.16%	4
6-Months	\$526,598	1.07%	28
12-Months	\$1,958,300	2.32%	65
Life	\$2,786,441	2.04%	68

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$206,181,057
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 3.392%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,109,905	6.24%	104
3-Months	\$3,669,231	6.79%	113
6-Months	\$8,485,242	7.67%	128
12-Months	\$16,391,658	7.44%	124
Life	\$664,914,084	16.16%	269

18 **Corporation**

Series: CORP Prog: 2
 Remaining Principal Balance: \$1,435,437,973
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.252%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$6,848,941	5.48%	91
3-Months	\$22,715,248	6.02%	100
6-Months	\$51,949,415	6.95%	117
12-Months	\$117,728,860	7.91%	134
Life	\$2,081,604,240	12.58%	212

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

03/31/18

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	187,810,000	150,000,000	337,810,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	25,170,000	112,310,000	137,480,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,080,000	-	17,080,000
E0911	1,870,000	-	1,870,000
E0912	3,570,000	-	3,570,000
E11A1	375,000	-	375,000
GM12A	1,795,000	-	1,795,000
GM16A	480,000	-	480,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

03/31/18

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B
Outstanding Amount	14,600,000	44,840,000	54,790,000	36,750,000	29,160,000	73,455,000	73,455,000	87,495,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9
Issuance Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+
Remarketing Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	Jefferies
Remarketing Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	1.58%	1.63%	1.67%	1.70%	1.58%	1.60%	1.60%	1.63%	1.63%	1.63%	1.60%	2.16%	1.80%
Average Rate	1.57%	1.15%	1.15%	1.35%	1.15%	0.76%	0.73%	0.72%	0.26%	0.25%	0.28%	1.11%	1.57%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.73%	1.73%	1.68%	2.16%	1.80%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%
Benchmark Rate	1.57%	1.14%	1.14%	1.11%	1.10%	0.66%	0.66%	0.66%	0.29%	0.29%	0.29%	0.63%	1.62%
Benchmark Spread	0.00%	0.01%	0.01%	0.24%	0.05%	0.10%	0.07%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.48%	(0.05%)
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.22%	N/A
FY 2018 Avg	0.99%	0.99%	1.01%	1.05%	0.99%	1.01%	1.01%	0.99%	0.99%	0.99%	1.01%	1.88%	1.57%
FY 2018 Spread	(0.03%)	(0.03%)	(0.02%)	0.03%	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.01%)	0.47%	(0.05%)

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	44,840,000	2.453%	1.030%	1.423%	1.147%	2.570%	0.117%
GP01B	Merrill BofA	AA/Aa3	12/01/30	54,790,000	4.143%	1.030%	3.113%	1.145%	4.258%	0.116%
E021A	Goldman	AA-/Aa2	06/01/32	36,750,000	2.980%	0.721%	2.259%	1.348%	3.607%	0.627%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.043%	2.727%	1.076%	3.803%	0.033%
SC02C	JP Morgan	A+/Aa2	07/01/22	29,160,000	4.303%	1.215%	3.088%	1.146%	4.233%	(0.070%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	140,643,000	3.735%	0.721%	3.014%	0.745%	3.759%	0.025%
E071A ²	JP Morgan	A+/Aa2	12/01/41	93,762,000	3.720%	0.721%	2.999%	0.718%	3.718%	(0.002%)
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.368%	3.393%	0.261%	3.654%	(0.107%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.368%	3.393%	0.253%	3.646%	(0.115%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.368%	3.372%	0.259%	3.631%	(0.109%)
TOTAL				657,130,000	3.670%	0.666%	3.003%	0.681%	3.684%	0.015%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,758,413	11,419,580	(31,338,833)
51,975,109	13,974,337	(38,000,772)
29,651,019	8,230,981	(21,420,038)
8,272,007	2,343,572	(5,928,435)
35,574,225	10,593,652	(24,980,574)
56,169,917	10,682,192	(45,487,725)
37,310,880	7,029,787	(30,281,092)
23,292,365	2,279,474	(21,012,891)
23,292,365	2,004,530	(21,287,835)
30,883,079	2,718,316	(28,164,763)
339,179,378	71,276,421	(267,902,957)

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY18		Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	FY 2018
Wells Fargo 0.99%	Allocation	8.5%	8.5%	15.1%	24.7%	8.5%	3.9%	15.8%	14.8%	100.0%
	Max Rate	1.73%	1.73%	1.73%	1.73%	1.68%	1.81%	1.80%	2.16%	2.16%
#1 RA FY17 Wells Fargo 0.65%	Min Rate	0.74%	0.74%	0.72%	0.74%	0.72%	0.71%	1.32%	1.73%	0.71%
	Avg Rate	0.99%	0.99%	1.00%	1.00%	1.01%	1.05%	1.57%	1.88%	1.22%
	Bench Spread	(0.03%)	(0.03%)	(0.03%)	(0.02%)	(0.01%)	0.03%	(0.05%)	0.47%	0.20%

MONTHLY FLOAT SUMMARY	
March 31, 2018	
Total Bonds	\$2,164,590,000
Total Float	\$947,175,000
Self-Liquid	\$293,390,000
Float %	43.8%
Hedge %	69.4%

AHFC LIQUIDITY ANALYSIS

03/31/18

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	10,629,519
SAM Commercial Paper Match	56,264,000
Alaska USA Operating DDAs	22,029,484
GEFONSI Self-Liquidity Reserve Fund	201,036,215
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	1,298,167
Governmental Purpose Bonds, 2001 Series ABC	14,224,674
State Capital Project Bonds, 2002 Series C	1,373,636
State Capital Project Bonds II, 2017 Series B	1,874,288
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement	200,000,000
Total Self-Liquidity Sources	508,729,984

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A	44,840,000
Governmental Purpose Bonds, 2001 Series B	54,790,000
State Capital Project Bonds, 2002 Series C	29,160,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	56,264,000
Reverse Repos	-
Total Self-Liquidity Requirements	349,654,000
Excess of Sources over Requirements	159,075,984
Ratio of Sources to Requirements	1.45

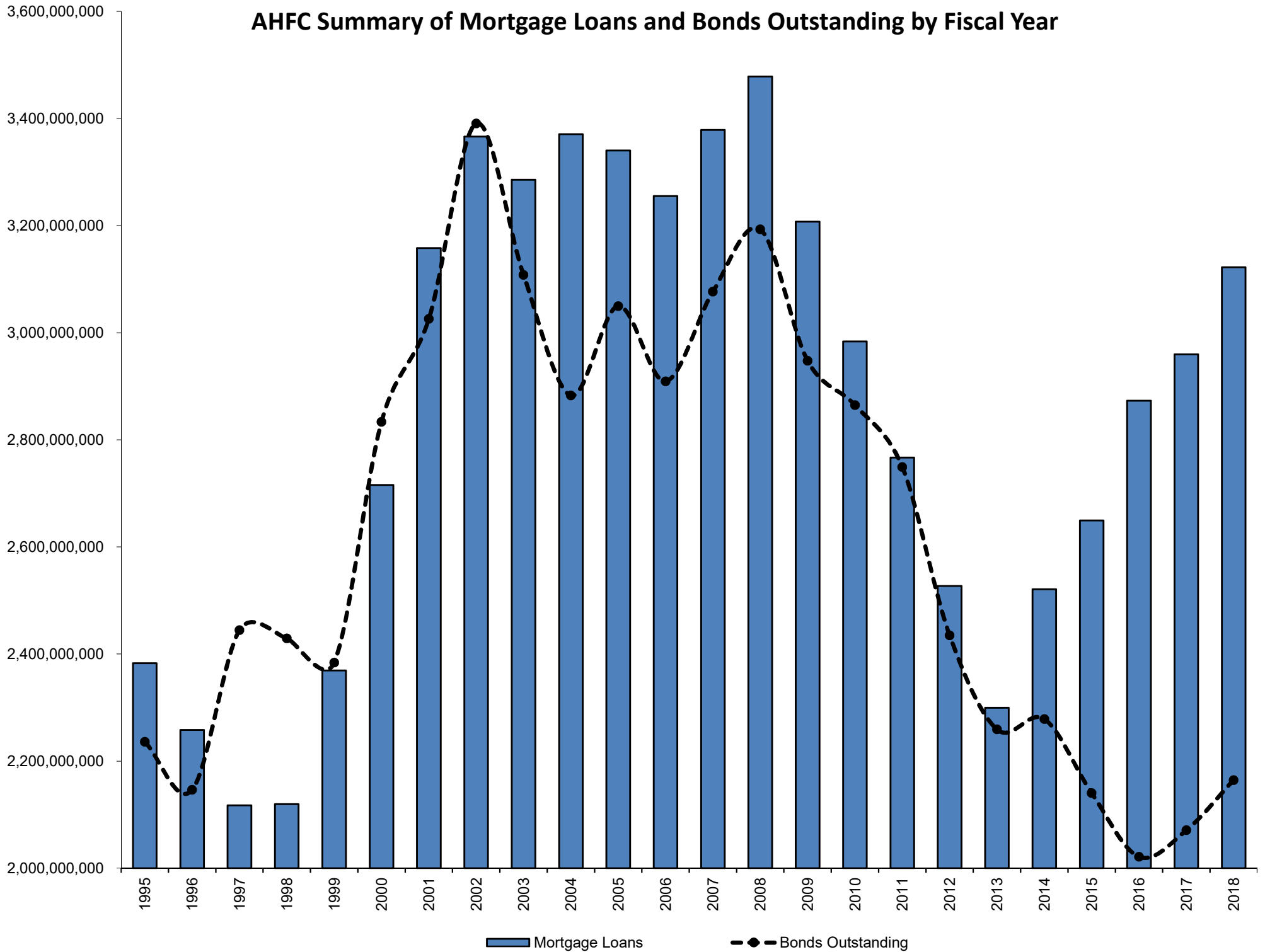
Other Available Unrestricted Investments	
Military Loan Capitalization Fund	20,000,000
HMRB 09B SBPA Replacement	40,000,000
SCPB 17B Bond Proceeds	85,000,000
Total Additional GEFONSI Funds Available	145,000,000

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	437,067,500
Rating Agency Discounted Sources	477,856,985
Excess of Rating Agency Sources over Requirements	40,789,485
Excess Ratio of Rating Agency Sources to Requirements	1.09

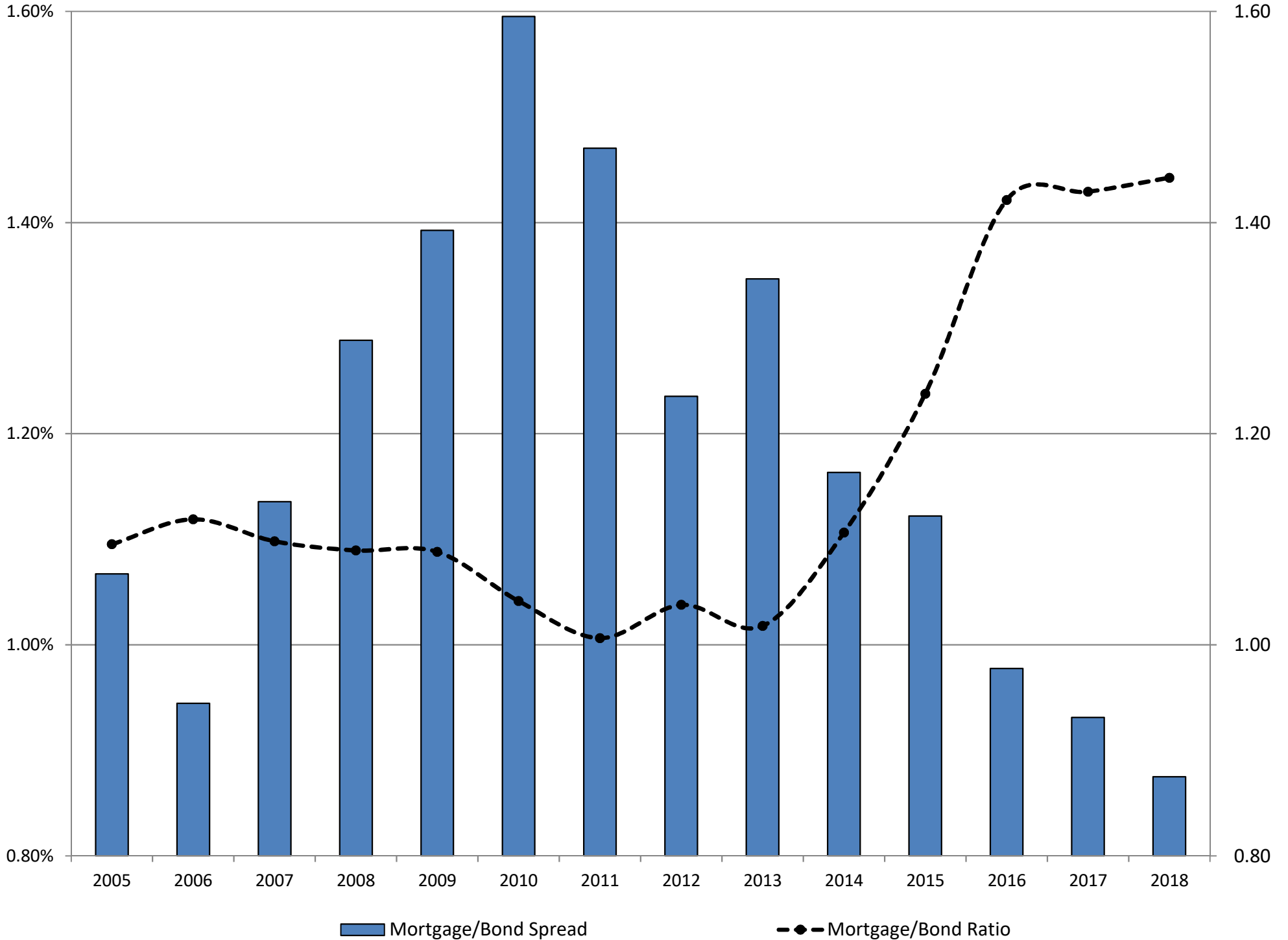
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	36,750,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	234,405,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	513,785,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	36,750,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	234,405,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	513,785,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

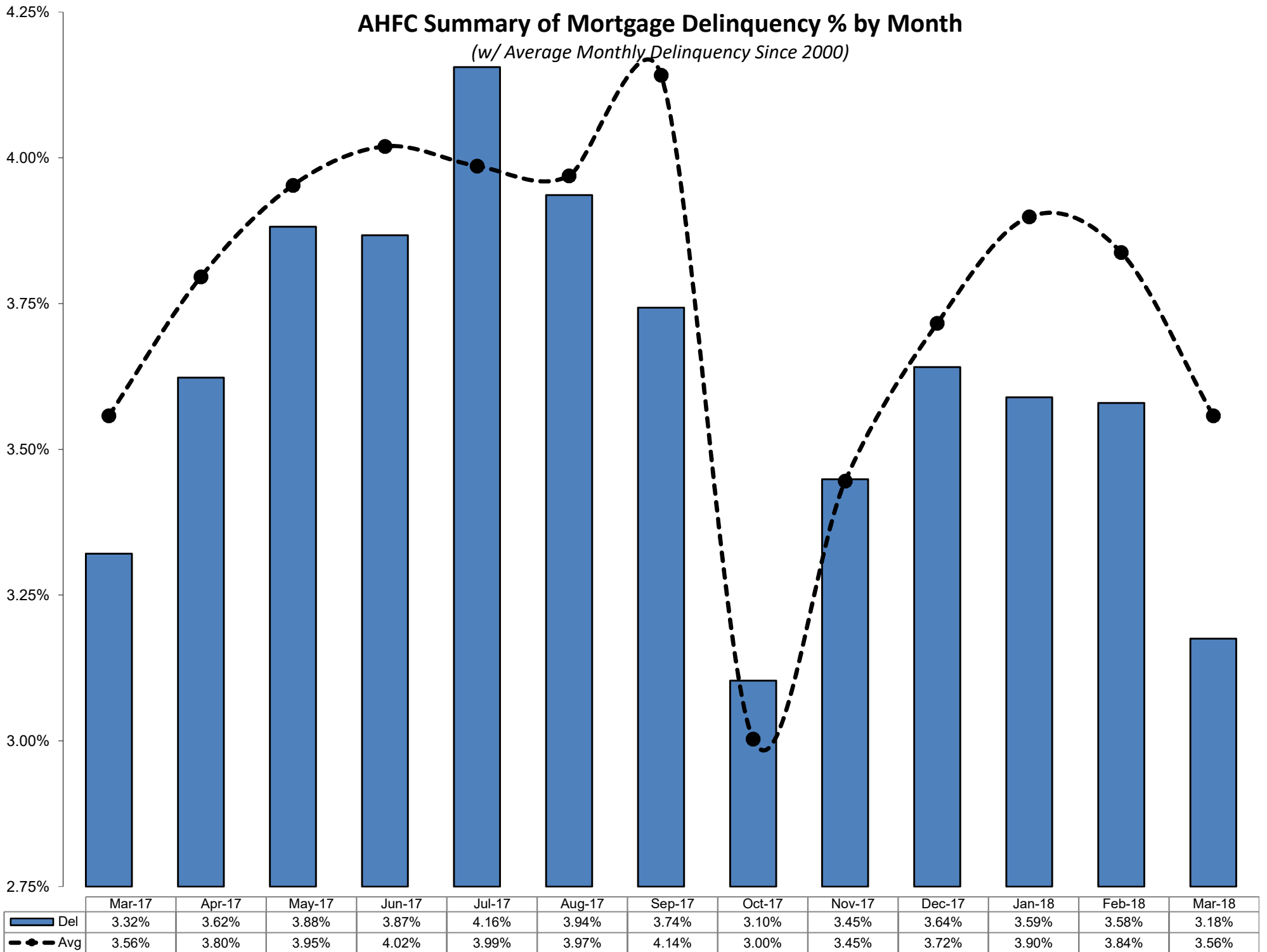


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

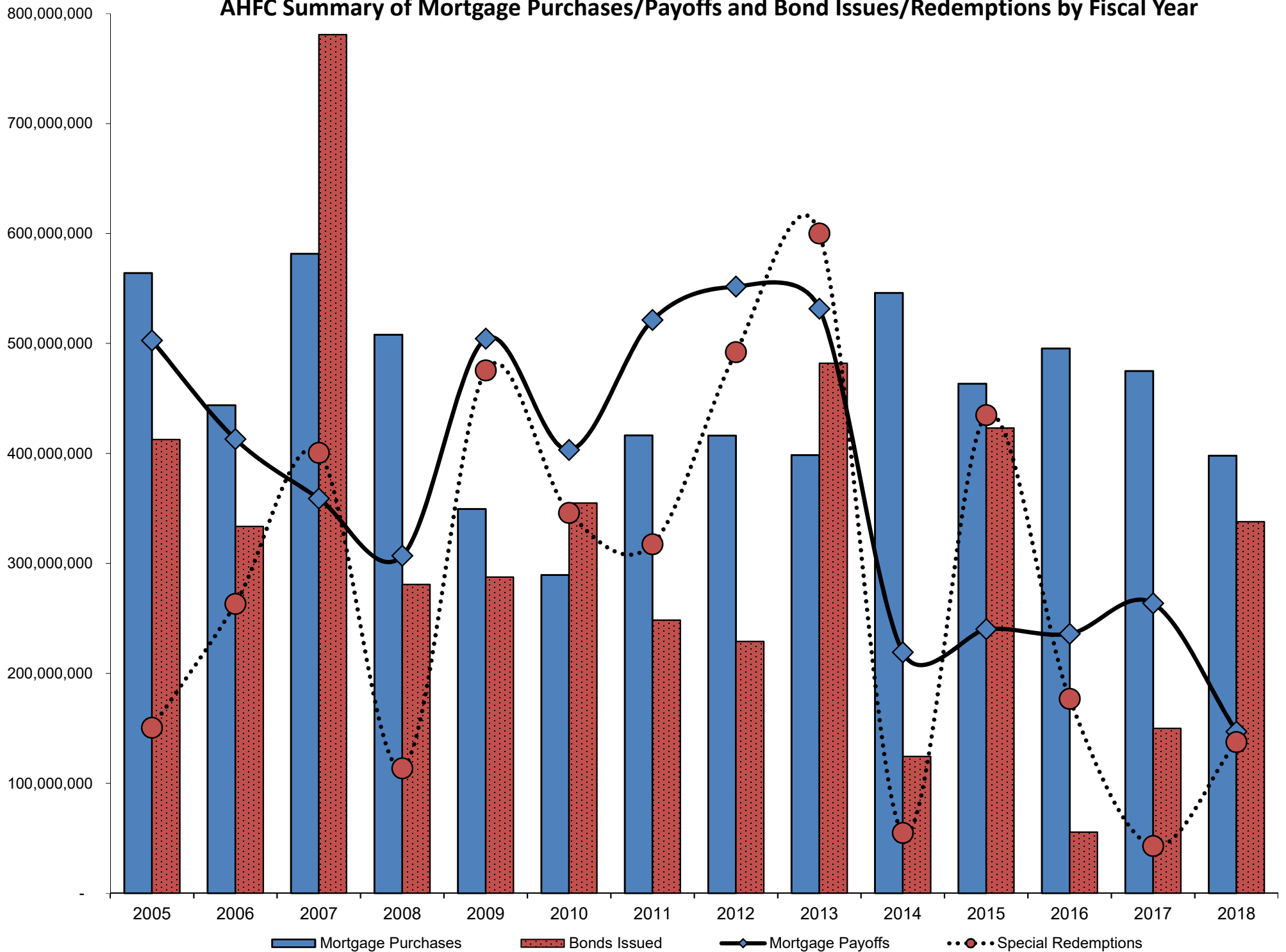


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

