



JANUARY 2018

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION
 JANUARY 2018 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	01/31/17	01/31/18	% Change
Total Mortgage Loan Portfolio	2,873,055,753	2,959,723,808	3.0%	2,914,128,319	3,099,427,715	6.4%
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.62%	4.55%	(1.5%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.90%	3.59%	(7.9%)
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.35%	0.33%	(5.7%)
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	291,326,481	331,906,624	13.9%
Mortgage Payoffs	236,001,025	263,602,671	11.7%	177,710,912	122,428,826	(31.1%)
Purchase/Payoff Variance	259,425,541	210,972,034	(18.7%)	113,615,569	209,477,798	84.4%
Purchase Average Rate %	4.03%	4.25%	5.5%	4.09%	4.07%	(0.5%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,227,800,000	1,217,415,000	(0.8%)
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	698,700,000	657,130,000	(5.9%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	290,045,000	52.6%
Total Bonds Outstanding	2,021,330,000	2,070,965,000	2.5%	2,116,545,000	2,164,590,000	2.3%
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	154,880,000	293,390,000	89.4%
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.63%	3.63%	0.0%
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	337,810,000	125.2%
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	13,595,000	137,480,000	911.3%
Issue/Redemption Variance	(121,135,000)	106,940,000	188.3%	136,405,000	200,330,000	46.9%
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	1.97%	(22.7%)
Mortgage/Bond Spread %	0.98%	0.93%	(5.1%)	0.99%	0.92%	(7.1%)
Mortgage/Bond Ratio	1.42	1.43	0.5%	1.38	1.43	4.0%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	01/31/17	01/31/18	% Change	01/31/17	01/31/18	% Change
GeFONSI SL Reserve	328,733,216	345,374,729	5.1%	0.67%	0.82%	22.4%
Bond Trust Funds	202,479,270	82,207,829	(59.4%)	0.69%	1.19%	72.5%
SAM General Fund	114,590,809	126,313,578	10.2%	0.55%	1.20%	118.2%
Mortgage Collections	34,959,952	32,898,429	(5.9%)	0.47%	1.13%	140.4%
HAP/Senior Funds	379,259	3,114,142	721.1%	0.48%	1.18%	145.8%
Total Investments	681,142,506	589,908,707	(13.4%)	0.65%	0.97%	50.6%

ALASKA HOUSING FINANCE CORPORATION
JANUARY 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	65,159	66,422	1.9%
Investment Income	5,797	7,654	32.0%	3,604	5,028	39.5%
Externally Funded Programs	123,782	96,081	(22.4%)	44,154	42,806	(3.1%)
Rental Income	10,707	11,155	4.2%	5,489	5,553	1.2%
Other Revenue	4,952	4,051	(18.2%)	2,214	1,383	(37.5%)
Total Revenue	274,180	249,479	(9.0%)	120,620	121,192	0.5%
Interest Expenses	70,357	69,890	(0.7%)	34,839	34,220	(1.8%)
Housing Grants & Subsidies	107,054	84,310	(21.2%)	40,845	33,217	(18.7%)
Operations & Administration	58,373	56,867	(2.6%)	24,172	23,660	(2.1%)
Rental Housing Expenses	15,634	14,296	(8.6%)	6,296	6,823	8.4%
Mortgage and Loan Costs	10,836	10,843	0.1%	5,420	5,598	3.3%
Financing Expenses	3,556	4,512	26.9%	2,371	2,986	25.9%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(3,587)	(3,004)	16.3%
Total Expenses	259,979	235,134	(9.6%)	110,356	103,500	(6.2%)
Operating Income (Loss)	14,201	14,345	1.0%	10,264	17,692	72.4%
Contributions to the State	149	250	67.8%	77	61	(20.8%)
Change in Net Position	14,052	14,095	0.3%	10,187	17,631	73.1%
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	3,961,531	4,032,178	1.8%
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,451,811	2,500,919	2.0%
Net Position	1,499,533	1,513,628	0.9%	1,509,720	1,531,259	1.4%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2018 - Second Quarter	
	FY 2016	FY 2017	% Change	AHFC Dividend Summary	
Change in Net Position	14,052	14,095	0.3%	SOA General Fund Transfers	794,648
Add - State Contributions	149	250	67.8%	SCPB Projects Debt Service	458,877
Add - SCPB Debt Service	10,367	12,428	19.9%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	16,030	12,488	(22.1%)	AHFC Capital Projects	509,792
Adjusted Net Position Change	40,598	39,261	(3.3%)	Total Dividend Appropriations	2,017,078
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,946,064
Dividend Transfer Available	30,448	29,446	(3.3%)	Total Dividend Remaining	71,014

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,888,981,761	93.21%
PARTICIPATION LOANS	131,666,490	4.25%
UNCONVENTIONAL/REO	78,779,463	2.54%
TOTAL PORTFOLIO	3,099,427,715	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	60,469,750	2.00%
60 DAYS PAST DUE	19,946,288	0.66%
90 DAYS PAST DUE	9,409,127	0.31%
120+ DAYS PAST DUE	18,597,934	0.62%
TOTAL DELINQUENT	108,423,099	3.59%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.474%	PMI INSURANCE %	23.5%
- (Exclude UNC/REO)	4.546%	FHA/HUD184 INS %	12.5%
AVG REMAINING TERM	292	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.4%
TAXABLE %	24.9%	UNINSURED %	54.5%
TAX-EXEMPT FTHB %	23.2%	SINGLE FAMILY %	84.9%
RURAL %	13.9%	MULTI-FAMILY %	15.1%
TAXABLE FTHB %	14.8%	ANCHORAGE %	42.3%
MF/SPECIAL NEEDS %	15.0%	NOT ANCHORAGE %	57.7%
TAX-EXEMPT VETS %	3.5%	WELLS FARGO %	27.4%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	72.6%

MORTGAGE AND LOAN ACTIVITY:

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	530,243,712	543,227,078	441,298,112	315,366,675	32,760,951
MORTGAGE COMMITMENTS	520,328,907	516,199,088	428,567,261	315,863,801	31,145,901
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	331,906,624	75,687,236
AVG PURCHASE PRICE	282,988	301,489	356,469	316,268	453,839
AVG INTEREST RATE	4.088%	4.001%	4.250%	4.072%	4.847%
AVG BEGINNING TERM	346	347	365	358	395
AVG LOAN TO VALUE	87	85	84	86	83
INSURANCE %	54.2%	49.5%	42.3%	54.3%	33.9%
SINGLE FAMILY%	94.0%	91.8%	78.2%	87.5%	60.8%
ANCHORAGE %	46.6%	46.4%	39.7%	41.3%	24.8%
WELLS FARGO %	40.0%	12.4%	0.9%	1.2%	0.3%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.0%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	122,428,826	15,213,069
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	6,220,856	452,266

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.474%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,888,981,761	93.2%
PARTICIPATION LOANS	131,666,490	4.2%
UNCONVENTIONAL/REO	78,779,463	2.5%
TOTAL PORTFOLIO	3,099,427,715	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	60,469,750	2.00%
60 DAYS PAST DUE	19,946,288	0.66%
90 DAYS PAST DUE	9,409,127	0.31%
120+ DAYS PAST DUE	18,597,934	0.62%
TOTAL DELINQUENT	108,423,099	3.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	772,569,366	24.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	718,925,448	23.2%
TAXABLE FIRST-TIME HOMEBUYER	458,078,269	14.8%
MULTI-FAMILY/SPECIAL NEEDS	464,123,785	15.0%
RURAL	429,860,869	13.9%
VETERANS MORTGAGE PROGRAM	107,303,110	3.5%
OTHER LOAN PROGRAM	148,566,868	4.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,135,881,900	68.9%
MULTI-FAMILY	466,745,316	15.1%
CONDO	293,016,698	9.5%
DUPLEX	158,514,395	5.1%
3-PLEX/4-PLEX	34,558,267	1.1%
OTHER PROPERTY TYPE	10,711,139	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,312,498,941	42.3%
FAIRBANKS/NORTH POLE	434,095,914	14.0%
WASILLA/PALMER	346,724,385	11.2%
JUNEAU/KETCHIKAN	233,231,440	7.5%
KENAI/SOLDOTNA/HOMER	211,142,242	6.8%
EAGLE RIVER/CHUGIAK	141,452,947	4.6%
KODIAK ISLAND	81,335,294	2.6%
OTHER GEOGRAPHIC REGION	338,946,552	10.9%

MORTGAGE INSURANCE

UNINSURED	1,688,434,379	54.5%
PRIMARY MORTGAGE INSURANCE	727,827,369	23.5%
FEDERALLY INSURED - FHA	256,899,717	8.3%
FEDERALLY INSURED - VA	159,892,712	5.2%
FEDERALLY INSURED - RD	135,766,111	4.4%
FEDERALLY INSURED - HUD 184	130,607,427	4.2%

SELLER SERVICER

WELLS FARGO	849,795,391	27.4%
ALASKA USA	708,688,015	22.9%
FIRST NATIONAL BANK OF AK	371,710,326	12.0%
OTHER SELLER SERVICER	1,169,233,983	37.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.145%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	180,705,839	66.8%
PARTICIPATION LOANS	10,873,160	4.0%
UNCONVENTIONAL/REO	78,779,463	29.1%
TOTAL PORTFOLIO	270,358,463	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	834,767	0.44%
60 DAYS PAST DUE	412,075	0.22%
90 DAYS PAST DUE	237,701	0.12%
120+ DAYS PAST DUE	346,037	0.18%
TOTAL DELINQUENT	1,830,580	0.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	58,251,884	21.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,412,381	19.4%
TAXABLE FIRST-TIME HOMEBUYER	27,188,556	10.1%
MULTI-FAMILY/SPECIAL NEEDS	19,003,441	7.0%
RURAL	20,159,732	7.5%
VETERANS MORTGAGE PROGRAM	6,364,187	2.4%
OTHER LOAN PROGRAM	86,978,282	32.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	166,326,082	61.5%
MULTI-FAMILY	58,363,258	21.6%
CONDO	27,612,407	10.2%
DUPLEX	12,232,195	4.5%
3-PLEX/4-PLEX	2,910,408	1.1%
OTHER PROPERTY TYPE	2,914,113	1.1%

GEOGRAPHIC REGION

ANCHORAGE	132,786,724	49.1%
FAIRBANKS/NORTH POLE	23,821,911	8.8%
WASILLA/PALMER	30,400,718	11.2%
JUNEAU/KETCHIKAN	25,994,555	9.6%
KENAI/SOLDOTNA/HOMER	19,176,163	7.1%
EAGLE RIVER/CHUGIAK	9,359,355	3.5%
KODIAK ISLAND	3,577,332	1.3%
OTHER GEOGRAPHIC REGION	25,241,705	9.3%

MORTGAGE INSURANCE

UNINSURED	173,075,877	64.0%
PRIMARY MORTGAGE INSURANCE	69,113,955	25.6%
FEDERALLY INSURED - FHA	8,126,512	3.0%
FEDERALLY INSURED - VA	9,494,237	3.5%
FEDERALLY INSURED - RD	7,713,441	2.9%
FEDERALLY INSURED - HUD 184	2,834,441	1.0%

SELLER SERVICER

WELLS FARGO	23,568,400	8.7%
ALASKA USA	54,010,317	20.0%
FIRST NATIONAL BANK OF AK	16,148,205	6.0%
OTHER SELLER SERVICER	176,631,541	65.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.475%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,675,836	98.4%
PARTICIPATION LOANS	1,346,430	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	86,022,267	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,046,512	3.54%
60 DAYS PAST DUE	938,392	1.09%
90 DAYS PAST DUE	16,954	0.02%
120+ DAYS PAST DUE	938,925	1.09%
TOTAL DELINQUENT	4,940,784	5.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	17,026,607	19.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,230,333	59.6%
TAXABLE FIRST-TIME HOMEBUYER	3,089,167	3.6%
MULTI-FAMILY/SPECIAL NEEDS	974,789	1.1%
RURAL	12,761,144	14.8%
VETERANS MORTGAGE PROGRAM	155,507	0.2%
OTHER LOAN PROGRAM	784,719	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,987,173	73.2%
MULTI-FAMILY	974,789	1.1%
CONDO	16,285,845	18.9%
DUPLEX	4,396,684	5.1%
3-PLEX/4-PLEX	1,239,813	1.4%
OTHER PROPERTY TYPE	137,964	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,792,207	45.1%
FAIRBANKS/NORTH POLE	9,148,748	10.6%
WASILLA/PALMER	10,567,856	12.3%
JUNEAU/KETCHIKAN	7,549,458	8.8%
KENAI/SOLDOTNA/HOMER	6,363,658	7.4%
EAGLE RIVER/CHUGIAK	2,573,673	3.0%
KODIAK ISLAND	2,106,462	2.4%
OTHER GEOGRAPHIC REGION	8,920,204	10.4%

MORTGAGE INSURANCE

UNINSURED	37,240,101	43.3%
PRIMARY MORTGAGE INSURANCE	10,615,981	12.3%
FEDERALLY INSURED - FHA	22,044,927	25.6%
FEDERALLY INSURED - VA	4,481,931	5.2%
FEDERALLY INSURED - RD	6,513,061	7.6%
FEDERALLY INSURED - HUD 184	5,126,266	6.0%

SELLER SERVICER

WELLS FARGO	35,431,998	41.2%
ALASKA USA	19,835,011	23.1%
FIRST NATIONAL BANK OF AK	13,337,057	15.5%
OTHER SELLER SERVICER	17,418,201	20.2%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.691%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,123,988	98.0%
PARTICIPATION LOANS	1,760,870	2.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	88,884,858	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,448,908	1.63%
60 DAYS PAST DUE	621,044	0.70%
90 DAYS PAST DUE	52,239	0.06%
120+ DAYS PAST DUE	862,782	0.97%
TOTAL DELINQUENT	2,984,973	3.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,586,931	25.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,258,595	37.4%
TAXABLE FIRST-TIME HOMEBUYER	6,807,755	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,730,638	25.6%
VETERANS MORTGAGE PROGRAM	624,982	0.7%
OTHER LOAN PROGRAM	2,875,957	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,004,340	78.8%
MULTI-FAMILY	0	0.0%
CONDO	10,809,687	12.2%
DUPLEX	4,595,211	5.2%
3-PLEX/4-PLEX	3,191,434	3.6%
OTHER PROPERTY TYPE	284,186	0.3%

GEOGRAPHIC REGION

ANCHORAGE	33,309,898	37.5%
FAIRBANKS/NORTH POLE	8,546,299	9.6%
WASILLA/PALMER	8,954,751	10.1%
JUNEAU/KETCHIKAN	7,532,669	8.5%
KENAI/SOLDOTNA/HOMER	10,175,494	11.4%
EAGLE RIVER/CHUGIAK	3,549,087	4.0%
KODIAK ISLAND	2,340,340	2.6%
OTHER GEOGRAPHIC REGION	14,476,320	16.3%

MORTGAGE INSURANCE

UNINSURED	48,592,675	54.7%
PRIMARY MORTGAGE INSURANCE	17,860,135	20.1%
FEDERALLY INSURED - FHA	8,818,339	9.9%
FEDERALLY INSURED - VA	3,302,517	3.7%
FEDERALLY INSURED - RD	5,743,369	6.5%
FEDERALLY INSURED - HUD 184	4,567,822	5.1%

SELLER SERVICER

WELLS FARGO	33,008,046	37.1%
ALASKA USA	23,167,840	26.1%
FIRST NATIONAL BANK OF AK	10,318,445	11.6%
OTHER SELLER SERVICER	22,390,526	25.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.789%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,205,772	99.1%
PARTICIPATION LOANS	804,760	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	86,010,533	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,453,793	2.85%
60 DAYS PAST DUE	524,184	0.61%
90 DAYS PAST DUE	184,391	0.21%
120+ DAYS PAST DUE	1,235,442	1.44%
TOTAL DELINQUENT	4,397,811	5.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,764,789	33.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,768,443	34.6%
TAXABLE FIRST-TIME HOMEBUYER	11,503,873	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,980,850	16.3%
VETERANS MORTGAGE PROGRAM	528,878	0.6%
OTHER LOAN PROGRAM	1,463,701	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,480,011	79.6%
MULTI-FAMILY	0	0.0%
CONDO	11,646,683	13.5%
DUPLEX	4,814,781	5.6%
3-PLEX/4-PLEX	1,069,057	1.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,855,546	45.2%
FAIRBANKS/NORTH POLE	5,332,973	6.2%
WASILLA/PALMER	10,323,789	12.0%
JUNEAU/KETCHIKAN	6,492,491	7.5%
KENAI/SOLDOTNA/HOMER	6,790,062	7.9%
EAGLE RIVER/CHUGIAK	5,338,671	6.2%
KODIAK ISLAND	2,836,315	3.3%
OTHER GEOGRAPHIC REGION	10,040,686	11.7%

MORTGAGE INSURANCE

UNINSURED	37,447,762	43.5%
PRIMARY MORTGAGE INSURANCE	25,854,013	30.1%
FEDERALLY INSURED - FHA	9,304,110	10.8%
FEDERALLY INSURED - VA	2,652,669	3.1%
FEDERALLY INSURED - RD	5,157,243	6.0%
FEDERALLY INSURED - HUD 184	5,594,735	6.5%

SELLER SERVICER

WELLS FARGO	33,403,574	38.8%
ALASKA USA	20,245,683	23.5%
FIRST NATIONAL BANK OF AK	9,678,486	11.3%
OTHER SELLER SERVICER	22,682,789	26.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.658%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,622,217	99.4%
PARTICIPATION LOANS	661,821	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	115,284,038	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,850,867	2.47%
60 DAYS PAST DUE	1,295,710	1.12%
90 DAYS PAST DUE	86,966	0.08%
120+ DAYS PAST DUE	933,178	0.81%
TOTAL DELINQUENT	5,166,722	4.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,676,729	38.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,306,106	29.8%
TAXABLE FIRST-TIME HOMEBUYER	17,508,447	15.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,209,185	13.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,583,571	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,172,604	79.1%
MULTI-FAMILY	0	0.0%
CONDO	14,386,227	12.5%
DUPLEX	7,186,000	6.2%
3-PLEX/4-PLEX	2,260,453	2.0%
OTHER PROPERTY TYPE	278,754	0.2%

GEOGRAPHIC REGION

ANCHORAGE	55,603,847	48.2%
FAIRBANKS/NORTH POLE	10,875,216	9.4%
WASILLA/PALMER	11,201,766	9.7%
JUNEAU/KETCHIKAN	12,012,243	10.4%
KENAI/SOLDOTNA/HOMER	5,949,556	5.2%
EAGLE RIVER/CHUGIAK	3,653,612	3.2%
KODIAK ISLAND	2,330,460	2.0%
OTHER GEOGRAPHIC REGION	13,657,338	11.8%

MORTGAGE INSURANCE

UNINSURED	48,729,532	42.3%
PRIMARY MORTGAGE INSURANCE	42,413,136	36.8%
FEDERALLY INSURED - FHA	12,189,592	10.6%
FEDERALLY INSURED - VA	2,507,695	2.2%
FEDERALLY INSURED - RD	4,135,154	3.6%
FEDERALLY INSURED - HUD 184	5,308,929	4.6%

SELLER SERVICER

WELLS FARGO	38,711,665	33.6%
ALASKA USA	30,405,792	26.4%
FIRST NATIONAL BANK OF AK	10,637,885	9.2%
OTHER SELLER SERVICER	35,528,696	30.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.210%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,774,521	88.5%
PARTICIPATION LOANS	14,505,855	11.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	126,280,376	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,943,887	1.54%
60 DAYS PAST DUE	1,278,558	1.01%
90 DAYS PAST DUE	346,819	0.27%
120+ DAYS PAST DUE	853,032	0.68%
TOTAL DELINQUENT	4,422,297	3.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,606,801	36.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,741,668	26.7%
TAXABLE FIRST-TIME HOMEBUYER	27,101,512	21.5%
MULTI-FAMILY/SPECIAL NEEDS	331,805	0.3%
RURAL	13,798,167	10.9%
VETERANS MORTGAGE PROGRAM	1,098,162	0.9%
OTHER LOAN PROGRAM	4,602,260	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,386,372	78.7%
MULTI-FAMILY	331,805	0.3%
CONDO	15,976,622	12.7%
DUPLEX	9,083,283	7.2%
3-PLEX/4-PLEX	1,174,469	0.9%
OTHER PROPERTY TYPE	327,826	0.3%

GEOGRAPHIC REGION

ANCHORAGE	59,797,204	47.4%
FAIRBANKS/NORTH POLE	12,942,874	10.2%
WASILLA/PALMER	15,788,110	12.5%
JUNEAU/KETCHIKAN	7,941,772	6.3%
KENAI/SOLDOTNA/HOMER	8,113,924	6.4%
EAGLE RIVER/CHUGIAK	6,719,547	5.3%
KODIAK ISLAND	1,963,061	1.6%
OTHER GEOGRAPHIC REGION	13,013,883	10.3%

MORTGAGE INSURANCE

UNINSURED	53,931,096	42.7%
PRIMARY MORTGAGE INSURANCE	39,253,364	31.1%
FEDERALLY INSURED - FHA	12,946,534	10.3%
FEDERALLY INSURED - VA	5,458,613	4.3%
FEDERALLY INSURED - RD	6,384,652	5.1%
FEDERALLY INSURED - HUD 184	8,306,117	6.6%

SELLER SERVICER

WELLS FARGO	41,313,891	32.7%
ALASKA USA	31,408,433	24.9%
FIRST NATIONAL BANK OF AK	13,144,494	10.4%
OTHER SELLER SERVICER	40,413,559	32.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.162%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	122,303,049	90.4%
PARTICIPATION LOANS	13,019,309	9.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	135,322,358	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,972,843	2.94%
60 DAYS PAST DUE	1,292,876	0.96%
90 DAYS PAST DUE	792,987	0.59%
120+ DAYS PAST DUE	1,236,018	0.91%
TOTAL DELINQUENT	7,294,725	5.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,812,753	33.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,277,802	26.8%
TAXABLE FIRST-TIME HOMEBUYER	31,317,857	23.1%
MULTI-FAMILY/SPECIAL NEEDS	78,423	0.1%
RURAL	16,450,221	12.2%
VETERANS MORTGAGE PROGRAM	3,671,677	2.7%
OTHER LOAN PROGRAM	2,713,624	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	106,816,571	78.9%
MULTI-FAMILY	78,423	0.1%
CONDO	16,263,984	12.0%
DUPLEX	9,763,612	7.2%
3-PLEX/4-PLEX	2,310,082	1.7%
OTHER PROPERTY TYPE	89,686	0.1%

GEOGRAPHIC REGION

ANCHORAGE	60,520,873	44.7%
FAIRBANKS/NORTH POLE	13,419,114	9.9%
WASILLA/PALMER	15,737,398	11.6%
JUNEAU/KETCHIKAN	12,711,074	9.4%
KENAI/SOLDOTNA/HOMER	7,962,929	5.9%
EAGLE RIVER/CHUGIAK	7,783,389	5.8%
KODIAK ISLAND	3,638,146	2.7%
OTHER GEOGRAPHIC REGION	13,549,433	10.0%

MORTGAGE INSURANCE

UNINSURED	57,619,727	42.6%
PRIMARY MORTGAGE INSURANCE	39,308,369	29.0%
FEDERALLY INSURED - FHA	16,880,010	12.5%
FEDERALLY INSURED - VA	8,112,341	6.0%
FEDERALLY INSURED - RD	5,309,624	3.9%
FEDERALLY INSURED - HUD 184	8,092,286	6.0%

SELLER SERVICER

WELLS FARGO	46,215,988	34.2%
ALASKA USA	32,102,665	23.7%
FIRST NATIONAL BANK OF AK	14,907,489	11.0%
OTHER SELLER SERVICER	42,096,216	31.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.438%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,814,940	92.7%
PARTICIPATION LOANS	10,372,098	7.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	142,187,038	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,649,072	1.86%
60 DAYS PAST DUE	1,205,110	0.85%
90 DAYS PAST DUE	335,902	0.24%
120+ DAYS PAST DUE	1,441,640	1.01%
TOTAL DELINQUENT	5,631,724	3.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,878,891	30.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,155,443	38.1%
TAXABLE FIRST-TIME HOMEBUYER	24,412,527	17.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,887,837	11.2%
VETERANS MORTGAGE PROGRAM	1,007,112	0.7%
OTHER LOAN PROGRAM	3,845,228	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,350,301	81.1%
MULTI-FAMILY	0	0.0%
CONDO	18,764,661	13.2%
DUPLEX	6,355,791	4.5%
3-PLEX/4-PLEX	869,848	0.6%
OTHER PROPERTY TYPE	846,437	0.6%

GEOGRAPHIC REGION

ANCHORAGE	62,843,243	44.2%
FAIRBANKS/NORTH POLE	16,471,050	11.6%
WASILLA/PALMER	19,719,205	13.9%
JUNEAU/KETCHIKAN	9,414,809	6.6%
KENAI/SOLDOTNA/HOMER	10,616,750	7.5%
EAGLE RIVER/CHUGIAK	5,436,254	3.8%
KODIAK ISLAND	4,453,381	3.1%
OTHER GEOGRAPHIC REGION	13,232,347	9.3%

MORTGAGE INSURANCE

UNINSURED	59,002,746	41.5%
PRIMARY MORTGAGE INSURANCE	39,042,708	27.5%
FEDERALLY INSURED - FHA	18,889,886	13.3%
FEDERALLY INSURED - VA	4,291,894	3.0%
FEDERALLY INSURED - RD	13,139,908	9.2%
FEDERALLY INSURED - HUD 184	7,819,896	5.5%

SELLER SERVICER

WELLS FARGO	44,246,985	31.1%
ALASKA USA	36,295,732	25.5%
FIRST NATIONAL BANK OF AK	12,865,023	9.0%
OTHER SELLER SERVICER	48,779,299	34.3%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.636%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,896,210	98.8%
PARTICIPATION LOANS	1,281,913	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	106,178,123	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,244,052	4.00%
60 DAYS PAST DUE	1,750,887	1.65%
90 DAYS PAST DUE	666,000	0.63%
120+ DAYS PAST DUE	1,362,840	1.28%
TOTAL DELINQUENT	8,023,780	7.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,839,266	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,923,590	72.4%
TAXABLE FIRST-TIME HOMEBUYER	5,638,468	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,175,110	8.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	601,688	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,986,851	78.2%
MULTI-FAMILY	0	0.0%
CONDO	18,128,907	17.1%
DUPLEX	4,339,812	4.1%
3-PLEX/4-PLEX	627,811	0.6%
OTHER PROPERTY TYPE	94,742	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,015,585	45.2%
FAIRBANKS/NORTH POLE	12,046,724	11.3%
WASILLA/PALMER	16,267,659	15.3%
JUNEAU/KETCHIKAN	7,048,776	6.6%
KENAI/SOLDOTNA/HOMER	6,054,669	5.7%
EAGLE RIVER/CHUGIAK	4,304,932	4.1%
KODIAK ISLAND	2,142,933	2.0%
OTHER GEOGRAPHIC REGION	10,296,844	9.7%

MORTGAGE INSURANCE

UNINSURED	35,310,061	33.3%
PRIMARY MORTGAGE INSURANCE	18,257,515	17.2%
FEDERALLY INSURED - FHA	24,815,455	23.4%
FEDERALLY INSURED - VA	2,791,339	2.6%
FEDERALLY INSURED - RD	14,717,828	13.9%
FEDERALLY INSURED - HUD 184	10,285,925	9.7%

SELLER SERVICER

WELLS FARGO	45,581,523	42.9%
ALASKA USA	33,906,578	31.9%
FIRST NATIONAL BANK OF AK	6,453,968	6.1%
OTHER SELLER SERVICER	20,236,053	19.1%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.993%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,738,404	93.4%
PARTICIPATION LOANS	10,343,926	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	156,082,331	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,808,976	2.44%
60 DAYS PAST DUE	1,160,632	0.74%
90 DAYS PAST DUE	1,255,114	0.80%
120+ DAYS PAST DUE	849,972	0.54%
TOTAL DELINQUENT	7,074,693	4.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	17,372,030	11.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	108,095,958	69.3%
TAXABLE FIRST-TIME HOMEBUYER	8,317,163	5.3%
MULTI-FAMILY/SPECIAL NEEDS	423,266	0.3%
RURAL	21,233,528	13.6%
VETERANS MORTGAGE PROGRAM	220,208	0.1%
OTHER LOAN PROGRAM	420,178	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	125,539,386	80.4%
MULTI-FAMILY	0	0.0%
CONDO	21,658,213	13.9%
DUPLEX	7,910,385	5.1%
3-PLEX/4-PLEX	417,150	0.3%
OTHER PROPERTY TYPE	557,198	0.4%

GEOGRAPHIC REGION

ANCHORAGE	64,182,662	41.1%
FAIRBANKS/NORTH POLE	14,743,657	9.4%
WASILLA/PALMER	23,304,713	14.9%
JUNEAU/KETCHIKAN	12,632,881	8.1%
KENAI/SOLDOTNA/HOMER	12,566,246	8.1%
EAGLE RIVER/CHUGIAK	5,398,442	3.5%
KODIAK ISLAND	7,406,339	4.7%
OTHER GEOGRAPHIC REGION	15,847,391	10.2%

MORTGAGE INSURANCE

UNINSURED	64,574,776	41.4%
PRIMARY MORTGAGE INSURANCE	19,499,685	12.5%
FEDERALLY INSURED - FHA	28,323,631	18.1%
FEDERALLY INSURED - VA	8,308,511	5.3%
FEDERALLY INSURED - RD	21,544,475	13.8%
FEDERALLY INSURED - HUD 184	13,831,252	8.9%

SELLER SERVICER

WELLS FARGO	66,261,836	42.5%
ALASKA USA	46,377,061	29.7%
FIRST NATIONAL BANK OF AK	14,375,270	9.2%
OTHER SELLER SERVICER	29,068,163	18.6%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.470%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,344,490	98.1%
PARTICIPATION LOANS	1,154,794	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	61,499,285	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,560,296	2.54%
60 DAYS PAST DUE	986,451	1.60%
90 DAYS PAST DUE	1,067,580	1.74%
120+ DAYS PAST DUE	195,720	0.32%
TOTAL DELINQUENT	3,810,046	6.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,925,130	11.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,191,648	3.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,618,785	2.6%
VETERANS MORTGAGE PROGRAM	50,476,453	82.1%
OTHER LOAN PROGRAM	287,270	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,837,228	89.2%
MULTI-FAMILY	0	0.0%
CONDO	4,218,901	6.9%
DUPLEX	1,674,774	2.7%
3-PLEX/4-PLEX	768,382	1.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,360,858	25.0%
FAIRBANKS/NORTH POLE	15,833,360	25.7%
WASILLA/PALMER	13,264,136	21.6%
JUNEAU/KETCHIKAN	1,820,359	3.0%
KENAI/SOLDOTNA/HOMER	2,135,876	3.5%
EAGLE RIVER/CHUGIAK	8,350,026	13.6%
KODIAK ISLAND	1,324,141	2.2%
OTHER GEOGRAPHIC REGION	3,410,529	5.5%

MORTGAGE INSURANCE

UNINSURED	10,306,908	16.8%
PRIMARY MORTGAGE INSURANCE	4,990,401	8.1%
FEDERALLY INSURED - FHA	2,317,329	3.8%
FEDERALLY INSURED - VA	42,826,426	69.6%
FEDERALLY INSURED - RD	732,953	1.2%
FEDERALLY INSURED - HUD 184	325,268	0.5%

SELLER SERVICER

WELLS FARGO	13,836,965	22.5%
ALASKA USA	18,516,668	30.1%
FIRST NATIONAL BANK OF AK	7,867,576	12.8%
OTHER SELLER SERVICER	21,278,076	34.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.384%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,073,275	98.5%
PARTICIPATION LOANS	2,021,655	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	135,094,930	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,376,022	2.50%
60 DAYS PAST DUE	922,178	0.68%
90 DAYS PAST DUE	188,374	0.14%
120+ DAYS PAST DUE	1,462,473	1.08%
TOTAL DELINQUENT	5,949,048	4.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	60,940,880	45.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,582,927	2.7%
TAXABLE FIRST-TIME HOMEBUYER	33,892,272	25.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	29,314,387	21.7%
VETERANS MORTGAGE PROGRAM	1,681,285	1.2%
OTHER LOAN PROGRAM	5,683,180	4.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,219,360	84.5%
MULTI-FAMILY	0	0.0%
CONDO	7,468,180	5.5%
DUPLEX	10,825,185	8.0%
3-PLEX/4-PLEX	2,356,940	1.7%
OTHER PROPERTY TYPE	225,265	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,006,728	34.1%
FAIRBANKS/NORTH POLE	12,105,750	9.0%
WASILLA/PALMER	15,566,222	11.5%
JUNEAU/KETCHIKAN	15,376,936	11.4%
KENAI/SOLDOTNA/HOMER	11,669,340	8.6%
EAGLE RIVER/CHUGIAK	9,125,783	6.8%
KODIAK ISLAND	4,805,188	3.6%
OTHER GEOGRAPHIC REGION	20,438,983	15.1%

MORTGAGE INSURANCE

UNINSURED	69,590,894	51.5%
PRIMARY MORTGAGE INSURANCE	33,948,100	25.1%
FEDERALLY INSURED - FHA	12,767,478	9.5%
FEDERALLY INSURED - VA	5,904,091	4.4%
FEDERALLY INSURED - RD	4,375,246	3.2%
FEDERALLY INSURED - HUD 184	8,509,121	6.3%

SELLER SERVICER

WELLS FARGO	42,137,769	31.2%
ALASKA USA	27,722,194	20.5%
FIRST NATIONAL BANK OF AK	16,045,655	11.9%
OTHER SELLER SERVICER	49,189,312	36.4%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	3.896%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,617,587	92.5%
PARTICIPATION LOANS	7,220,881	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	96,838,468	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	835,958	0.86%
60 DAYS PAST DUE	379,778	0.39%
90 DAYS PAST DUE	115,203	0.12%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,330,939	1.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	96,838,468	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,740,000	74.1%
MULTI-FAMILY	0	0.0%
CONDO	23,529,535	24.3%
DUPLEX	1,568,933	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	63,848,027	65.9%
FAIRBANKS/NORTH POLE	5,682,300	5.9%
WASILLA/PALMER	11,857,250	12.2%
JUNEAU/KETCHIKAN	4,834,356	5.0%
KENAI/SOLDOTNA/HOMER	2,044,244	2.1%
EAGLE RIVER/CHUGIAK	3,785,676	3.9%
KODIAK ISLAND	1,130,965	1.2%
OTHER GEOGRAPHIC REGION	3,655,650	3.8%

MORTGAGE INSURANCE

UNINSURED	35,832,947	37.0%
PRIMARY MORTGAGE INSURANCE	43,691,937	45.1%
FEDERALLY INSURED - FHA	4,435,300	4.6%
FEDERALLY INSURED - VA	1,689,473	1.7%
FEDERALLY INSURED - RD	6,898,870	7.1%
FEDERALLY INSURED - HUD 184	4,289,941	4.4%

SELLER SERVICER

WELLS FARGO	9,571,827	9.9%
ALASKA USA	31,163,317	32.2%
FIRST NATIONAL BANK OF AK	5,732,436	5.9%
OTHER SELLER SERVICER	50,370,888	52.0%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	2.779%
Weighted Average Remaining Term	180
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	21,968,040	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	21,968,040	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,968,040	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,968,040	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,968,040	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	21,968,040	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	21,968,040	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.402%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	153,979,466	73.3%
PARTICIPATION LOANS	55,961,321	26.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	209,940,788	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,911,641	2.34%
60 DAYS PAST DUE	793,617	0.38%
90 DAYS PAST DUE	970,165	0.46%
120+ DAYS PAST DUE	1,576,561	0.75%
TOTAL DELINQUENT	8,251,984	3.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	72,976,354	34.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,594,722	14.1%
TAXABLE FIRST-TIME HOMEBUYER	49,173,800	23.4%
MULTI-FAMILY/SPECIAL NEEDS	3,403,443	1.6%
RURAL	44,920,226	21.4%
VETERANS MORTGAGE PROGRAM	3,988,262	1.9%
OTHER LOAN PROGRAM	5,883,981	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	170,416,910	81.2%
MULTI-FAMILY	3,280,297	1.6%
CONDO	18,472,397	8.8%
DUPLEX	14,251,417	6.8%
3-PLEX/4-PLEX	3,341,195	1.6%
OTHER PROPERTY TYPE	178,572	0.1%

GEOGRAPHIC REGION

ANCHORAGE	84,426,497	40.2%
FAIRBANKS/NORTH POLE	21,109,470	10.1%
WASILLA/PALMER	20,716,052	9.9%
JUNEAU/KETCHIKAN	19,858,622	9.5%
KENAI/SOLDOTNA/HOMER	15,670,020	7.5%
EAGLE RIVER/CHUGIAK	9,686,184	4.6%
KODIAK ISLAND	6,925,767	3.3%
OTHER GEOGRAPHIC REGION	31,548,175	15.0%

MORTGAGE INSURANCE

UNINSURED	107,411,661	51.2%
PRIMARY MORTGAGE INSURANCE	60,524,404	28.8%
FEDERALLY INSURED - FHA	15,003,625	7.1%
FEDERALLY INSURED - VA	8,917,570	4.2%
FEDERALLY INSURED - RD	6,300,150	3.0%
FEDERALLY INSURED - HUD 184	11,783,379	5.6%

SELLER SERVICER

WELLS FARGO	68,760,788	32.8%
ALASKA USA	45,721,398	21.8%
FIRST NATIONAL BANK OF AK	25,597,099	12.2%
OTHER SELLER SERVICER	69,861,502	33.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.048%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,708,383	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	37,708,383	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,001,671	2.66%
60 DAYS PAST DUE	454,578	1.21%
90 DAYS PAST DUE	264,040	0.70%
120+ DAYS PAST DUE	415,025	1.10%
TOTAL DELINQUENT	2,135,313	5.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,069,535	18.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,164,594	13.7%
TAXABLE FIRST-TIME HOMEBUYER	6,519,897	17.3%
MULTI-FAMILY/SPECIAL NEEDS	4,852,462	12.9%
RURAL	13,220,363	35.1%
VETERANS MORTGAGE PROGRAM	881,532	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,203,213	77.4%
MULTI-FAMILY	4,852,462	12.9%
CONDO	2,228,958	5.9%
DUPLEX	1,042,413	2.8%
3-PLEX/4-PLEX	269,128	0.7%
OTHER PROPERTY TYPE	112,209	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,173,339	29.6%
FAIRBANKS/NORTH POLE	2,453,835	6.5%
WASILLA/PALMER	5,340,918	14.2%
JUNEAU/KETCHIKAN	2,178,859	5.8%
KENAI/SOLDOTNA/HOMER	6,016,513	16.0%
EAGLE RIVER/CHUGIAK	205,382	0.5%
KODIAK ISLAND	1,696,187	4.5%
OTHER GEOGRAPHIC REGION	8,643,350	22.9%

MORTGAGE INSURANCE

UNINSURED	24,291,493	64.4%
PRIMARY MORTGAGE INSURANCE	3,448,324	9.1%
FEDERALLY INSURED - FHA	5,656,975	15.0%
FEDERALLY INSURED - VA	2,332,925	6.2%
FEDERALLY INSURED - RD	1,607,904	4.3%
FEDERALLY INSURED - HUD 184	370,761	1.0%

SELLER SERVICER

WELLS FARGO	15,187,769	40.3%
ALASKA USA	10,110,696	26.8%
FIRST NATIONAL BANK OF AK	5,979,454	15.9%
OTHER SELLER SERVICER	6,430,464	17.1%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.096%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	7,877,949	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	7,877,949	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	295,700	3.75%
60 DAYS PAST DUE	27,891	0.35%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	178,652	2.27%
TOTAL DELINQUENT	502,243	6.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	211,579	2.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,477,436	31.4%
TAXABLE FIRST-TIME HOMEBUYER	528,183	6.7%
MULTI-FAMILY/SPECIAL NEEDS	2,507,654	31.8%
RURAL	344,786	4.4%
VETERANS MORTGAGE PROGRAM	1,136,335	14.4%
OTHER LOAN PROGRAM	671,976	8.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,245,080	66.6%
MULTI-FAMILY	1,862,902	23.6%
CONDO	769,967	9.8%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,440,310	56.4%
FAIRBANKS/NORTH POLE	1,107,863	14.1%
WASILLA/PALMER	443,193	5.6%
JUNEAU/KETCHIKAN	23,396	0.3%
KENAI/SOLDOTNA/HOMER	143,790	1.8%
EAGLE RIVER/CHUGIAK	150,421	1.9%
KODIAK ISLAND	383,030	4.9%
OTHER GEOGRAPHIC REGION	1,185,947	15.1%

MORTGAGE INSURANCE

UNINSURED	4,056,361	51.5%
PRIMARY MORTGAGE INSURANCE	1,016,911	12.9%
FEDERALLY INSURED - FHA	1,310,082	16.6%
FEDERALLY INSURED - VA	1,203,156	15.3%
FEDERALLY INSURED - RD	291,439	3.7%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,104,222	26.7%
ALASKA USA	3,580,983	45.5%
FIRST NATIONAL BANK OF AK	1,083,186	13.7%
OTHER SELLER SERVICER	1,109,557	14.1%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.280%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,610,001	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	58,610,001	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	660,297	1.13%
60 DAYS PAST DUE	167,414	0.29%
90 DAYS PAST DUE	271,235	0.46%
120+ DAYS PAST DUE	90,009	0.15%
TOTAL DELINQUENT	1,188,956	2.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	8,221,263	14.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,660,025	2.8%
TAXABLE FIRST-TIME HOMEBUYER	10,105,488	17.2%
MULTI-FAMILY/SPECIAL NEEDS	30,264,309	51.6%
RURAL	5,747,691	9.8%
VETERANS MORTGAGE PROGRAM	1,662,208	2.8%
OTHER LOAN PROGRAM	949,018	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,697,937	45.6%
MULTI-FAMILY	26,241,809	44.8%
CONDO	2,085,519	3.6%
DUPLEX	3,016,191	5.1%
3-PLEX/4-PLEX	568,545	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,259,513	38.0%
FAIRBANKS/NORTH POLE	8,662,998	14.8%
WASILLA/PALMER	6,439,830	11.0%
JUNEAU/KETCHIKAN	7,055,068	12.0%
KENAI/SOLDOTNA/HOMER	3,170,365	5.4%
EAGLE RIVER/CHUGIAK	1,200,987	2.0%
KODIAK ISLAND	2,108,882	3.6%
OTHER GEOGRAPHIC REGION	7,712,359	13.2%

MORTGAGE INSURANCE

UNINSURED	42,820,743	73.1%
PRIMARY MORTGAGE INSURANCE	8,553,010	14.6%
FEDERALLY INSURED - FHA	1,728,110	2.9%
FEDERALLY INSURED - VA	2,532,222	4.3%
FEDERALLY INSURED - RD	723,890	1.2%
FEDERALLY INSURED - HUD 184	2,252,026	3.8%

SELLER SERVICER

WELLS FARGO	16,757,262	28.6%
ALASKA USA	10,712,955	18.3%
FIRST NATIONAL BANK OF AK	14,354,610	24.5%
OTHER SELLER SERVICER	16,785,175	28.6%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.287%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,328,751	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,328,751	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	807,845	0.99%
60 DAYS PAST DUE	129,063	0.16%
90 DAYS PAST DUE	58,271	0.07%
120+ DAYS PAST DUE	909,473	1.12%
TOTAL DELINQUENT	1,904,651	2.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,637,312	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,576,199	3.2%
TAXABLE FIRST-TIME HOMEBUYER	10,965,426	13.5%
MULTI-FAMILY/SPECIAL NEEDS	44,119,929	54.2%
RURAL	7,344,102	9.0%
VETERANS MORTGAGE PROGRAM	1,953,510	2.4%
OTHER LOAN PROGRAM	1,732,273	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,288,481	44.6%
MULTI-FAMILY	36,712,962	45.1%
CONDO	5,074,420	6.2%
DUPLEX	2,841,069	3.5%
3-PLEX/4-PLEX	256,039	0.3%
OTHER PROPERTY TYPE	155,781	0.2%

GEOGRAPHIC REGION

ANCHORAGE	49,767,314	61.2%
FAIRBANKS/NORTH POLE	7,177,540	8.8%
WASILLA/PALMER	6,569,008	8.1%
JUNEAU/KETCHIKAN	5,777,444	7.1%
KENAI/SOLDOTNA/HOMER	3,247,289	4.0%
EAGLE RIVER/CHUGIAK	3,664,216	4.5%
KODIAK ISLAND	927,518	1.1%
OTHER GEOGRAPHIC REGION	4,198,424	5.2%

MORTGAGE INSURANCE

UNINSURED	65,208,409	80.2%
PRIMARY MORTGAGE INSURANCE	10,868,298	13.4%
FEDERALLY INSURED - FHA	686,580	0.8%
FEDERALLY INSURED - VA	2,373,476	2.9%
FEDERALLY INSURED - RD	526,387	0.6%
FEDERALLY INSURED - HUD 184	1,665,601	2.0%

SELLER SERVICER

WELLS FARGO	22,870,122	28.1%
ALASKA USA	10,536,379	13.0%
FIRST NATIONAL BANK OF AK	29,795,362	36.6%
OTHER SELLER SERVICER	18,126,887	22.3%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.145%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,265,476	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	104,265,476	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,489,669	2.39%
60 DAYS PAST DUE	992,117	0.95%
90 DAYS PAST DUE	546,601	0.52%
120+ DAYS PAST DUE	295,496	0.28%
TOTAL DELINQUENT	4,323,883	4.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,992,136	26.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,140,633	4.0%
TAXABLE FIRST-TIME HOMEBUYER	16,796,406	16.1%
MULTI-FAMILY/SPECIAL NEEDS	40,725,149	39.1%
RURAL	11,109,553	10.7%
VETERANS MORTGAGE PROGRAM	1,135,654	1.1%
OTHER LOAN PROGRAM	2,365,944	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,796,180	54.5%
MULTI-FAMILY	37,755,736	36.2%
CONDO	3,988,643	3.8%
DUPLEX	5,000,696	4.8%
3-PLEX/4-PLEX	724,221	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	52,588,397	50.4%
FAIRBANKS/NORTH POLE	8,178,336	7.8%
WASILLA/PALMER	11,206,570	10.7%
JUNEAU/KETCHIKAN	4,413,981	4.2%
KENAI/SOLDOTNA/HOMER	7,295,068	7.0%
EAGLE RIVER/CHUGIAK	5,686,520	5.5%
KODIAK ISLAND	2,236,716	2.1%
OTHER GEOGRAPHIC REGION	12,659,887	12.1%

MORTGAGE INSURANCE

UNINSURED	69,295,523	66.5%
PRIMARY MORTGAGE INSURANCE	21,837,308	20.9%
FEDERALLY INSURED - FHA	3,386,757	3.2%
FEDERALLY INSURED - VA	2,505,604	2.4%
FEDERALLY INSURED - RD	2,327,262	2.2%
FEDERALLY INSURED - HUD 184	4,913,022	4.7%

SELLER SERVICER

WELLS FARGO	32,729,868	31.4%
ALASKA USA	25,418,502	24.4%
FIRST NATIONAL BANK OF AK	23,553,755	22.6%
OTHER SELLER SERVICER	22,563,350	21.6%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.271%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,473,757	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	31,473,757	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	372,166	1.18%
60 DAYS PAST DUE	430,210	1.37%
90 DAYS PAST DUE	85,369	0.27%
120+ DAYS PAST DUE	292,026	0.93%
TOTAL DELINQUENT	1,179,770	3.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,609,604	14.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,829,433	9.0%
TAXABLE FIRST-TIME HOMEBUYER	2,901,512	9.2%
MULTI-FAMILY/SPECIAL NEEDS	7,868,344	25.0%
RURAL	12,290,067	39.0%
VETERANS MORTGAGE PROGRAM	311,255	1.0%
OTHER LOAN PROGRAM	663,541	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,318,548	67.7%
MULTI-FAMILY	6,630,126	21.1%
CONDO	1,944,387	6.2%
DUPLEX	1,008,587	3.2%
3-PLEX/4-PLEX	188,180	0.6%
OTHER PROPERTY TYPE	383,930	1.2%

GEOGRAPHIC REGION

ANCHORAGE	9,786,416	31.1%
FAIRBANKS/NORTH POLE	2,360,469	7.5%
WASILLA/PALMER	2,069,001	6.6%
JUNEAU/KETCHIKAN	2,289,004	7.3%
KENAI/SOLDOTNA/HOMER	4,102,597	13.0%
EAGLE RIVER/CHUGIAK	1,255,257	4.0%
KODIAK ISLAND	1,302,170	4.1%
OTHER GEOGRAPHIC REGION	8,308,843	26.4%

MORTGAGE INSURANCE

UNINSURED	21,663,685	68.8%
PRIMARY MORTGAGE INSURANCE	3,520,529	11.2%
FEDERALLY INSURED - FHA	3,532,126	11.2%
FEDERALLY INSURED - VA	989,973	3.1%
FEDERALLY INSURED - RD	1,472,422	4.7%
FEDERALLY INSURED - HUD 184	295,022	0.9%

SELLER SERVICER

WELLS FARGO	8,523,035	27.1%
ALASKA USA	8,901,436	28.3%
FIRST NATIONAL BANK OF AK	5,892,217	18.7%
OTHER SELLER SERVICER	8,157,069	25.9%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.909%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	169,554,340	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	169,554,340	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,518,945	2.08%
60 DAYS PAST DUE	136,626	0.08%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	164,120	0.10%
TOTAL DELINQUENT	3,819,691	2.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	46,181,487	27.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,159,968	5.4%
TAXABLE FIRST-TIME HOMEBUYER	44,053,517	26.0%
MULTI-FAMILY/SPECIAL NEEDS	13,510,908	8.0%
RURAL	45,792,770	27.0%
VETERANS MORTGAGE PROGRAM	4,320,668	2.5%
OTHER LOAN PROGRAM	6,535,021	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	132,606,157	78.2%
MULTI-FAMILY	11,154,043	6.6%
CONDO	9,732,441	5.7%
DUPLEX	11,605,333	6.8%
3-PLEX/4-PLEX	3,210,244	1.9%
OTHER PROPERTY TYPE	1,246,121	0.7%

GEOGRAPHIC REGION

ANCHORAGE	54,436,385	32.1%
FAIRBANKS/NORTH POLE	18,198,836	10.7%
WASILLA/PALMER	17,475,775	10.3%
JUNEAU/KETCHIKAN	13,680,233	8.1%
KENAI/SOLDOTNA/HOMER	18,645,755	11.0%
EAGLE RIVER/CHUGIAK	8,623,923	5.1%
KODIAK ISLAND	7,395,506	4.4%
OTHER GEOGRAPHIC REGION	31,097,928	18.3%

MORTGAGE INSURANCE

UNINSURED	100,965,495	59.5%
PRIMARY MORTGAGE INSURANCE	44,634,806	26.3%
FEDERALLY INSURED - FHA	7,480,745	4.4%
FEDERALLY INSURED - VA	6,214,559	3.7%
FEDERALLY INSURED - RD	5,103,662	3.0%
FEDERALLY INSURED - HUD 184	5,155,072	3.0%

SELLER SERVICER

WELLS FARGO	42,797,739	25.2%
ALASKA USA	37,370,237	22.0%
FIRST NATIONAL BANK OF AK	24,641,981	14.5%
OTHER SELLER SERVICER	64,744,383	38.2%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.252%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,527,470	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	92,527,470	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,885,526	2.04%
60 DAYS PAST DUE	979,614	1.06%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	118,555	0.13%
TOTAL DELINQUENT	2,983,695	3.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	40,970,406	44.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,511,920	14.6%
TAXABLE FIRST-TIME HOMEBUYER	3,246,600	3.5%
MULTI-FAMILY/SPECIAL NEEDS	25,769,401	27.9%
RURAL	4,792,498	5.2%
VETERANS MORTGAGE PROGRAM	3,969,532	4.3%
OTHER LOAN PROGRAM	267,112	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,813,742	62.5%
MULTI-FAMILY	22,391,555	24.2%
CONDO	5,835,124	6.3%
DUPLEX	5,062,781	5.5%
3-PLEX/4-PLEX	1,266,895	1.4%
OTHER PROPERTY TYPE	157,373	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,498,479	50.3%
FAIRBANKS/NORTH POLE	7,686,476	8.3%
WASILLA/PALMER	11,627,409	12.6%
JUNEAU/KETCHIKAN	7,650,419	8.3%
KENAI/SOLDOTNA/HOMER	3,798,830	4.1%
EAGLE RIVER/CHUGIAK	8,021,694	8.7%
KODIAK ISLAND	2,448,638	2.6%
OTHER GEOGRAPHIC REGION	4,795,524	5.2%

MORTGAGE INSURANCE

UNINSURED	52,255,727	56.5%
PRIMARY MORTGAGE INSURANCE	28,533,460	30.8%
FEDERALLY INSURED - FHA	3,136,195	3.4%
FEDERALLY INSURED - VA	3,978,914	4.3%
FEDERALLY INSURED - RD	2,276,013	2.5%
FEDERALLY INSURED - HUD 184	2,347,160	2.5%

SELLER SERVICER

WELLS FARGO	34,477,675	37.3%
ALASKA USA	20,539,001	22.2%
FIRST NATIONAL BANK OF AK	15,424,368	16.7%
OTHER SELLER SERVICER	22,086,426	23.9%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.923%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,331,852	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	123,331,852	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,475,179	2.01%
60 DAYS PAST DUE	493,801	0.40%
90 DAYS PAST DUE	707,865	0.57%
120+ DAYS PAST DUE	1,264,369	1.03%
TOTAL DELINQUENT	4,941,214	4.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,264,685	22.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,293,687	7.5%
TAXABLE FIRST-TIME HOMEBUYER	19,036,567	15.4%
MULTI-FAMILY/SPECIAL NEEDS	26,266,633	21.3%
RURAL	27,937,081	22.7%
VETERANS MORTGAGE PROGRAM	9,530,850	7.7%
OTHER LOAN PROGRAM	3,002,349	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,197,563	71.5%
MULTI-FAMILY	19,395,309	15.7%
CONDO	8,661,378	7.0%
DUPLEX	5,380,896	4.4%
3-PLEX/4-PLEX	1,090,398	0.9%
OTHER PROPERTY TYPE	606,307	0.5%

GEOGRAPHIC REGION

ANCHORAGE	53,231,610	43.2%
FAIRBANKS/NORTH POLE	11,017,770	8.9%
WASILLA/PALMER	13,399,756	10.9%
JUNEAU/KETCHIKAN	8,437,463	6.8%
KENAI/SOLDOTNA/HOMER	7,711,751	6.3%
EAGLE RIVER/CHUGIAK	6,002,507	4.9%
KODIAK ISLAND	5,639,027	4.6%
OTHER GEOGRAPHIC REGION	17,891,968	14.5%

MORTGAGE INSURANCE

UNINSURED	70,845,758	57.4%
PRIMARY MORTGAGE INSURANCE	21,179,461	17.2%
FEDERALLY INSURED - FHA	8,797,007	7.1%
FEDERALLY INSURED - VA	11,073,922	9.0%
FEDERALLY INSURED - RD	4,116,394	3.3%
FEDERALLY INSURED - HUD 184	7,319,309	5.9%

SELLER SERVICER

WELLS FARGO	40,704,562	33.0%
ALASKA USA	28,142,641	22.8%
FIRST NATIONAL BANK OF AK	18,432,057	14.9%
OTHER SELLER SERVICER	36,052,593	29.2%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.087%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,837,484	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	108,837,484	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,486,682	2.28%
60 DAYS PAST DUE	1,355,096	1.25%
90 DAYS PAST DUE	818,050	0.75%
120+ DAYS PAST DUE	1,034,354	0.95%
TOTAL DELINQUENT	5,694,181	5.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	25,325,605	23.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,551,275	13.4%
TAXABLE FIRST-TIME HOMEBUYER	13,176,888	12.1%
MULTI-FAMILY/SPECIAL NEEDS	26,226,985	24.1%
RURAL	21,279,668	19.6%
VETERANS MORTGAGE PROGRAM	6,164,488	5.7%
OTHER LOAN PROGRAM	2,112,575	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,819,601	60.5%
MULTI-FAMILY	24,416,938	22.4%
CONDO	8,607,742	7.9%
DUPLEX	7,463,292	6.9%
3-PLEX/4-PLEX	1,220,965	1.1%
OTHER PROPERTY TYPE	1,308,946	1.2%

GEOGRAPHIC REGION

ANCHORAGE	52,448,922	48.2%
FAIRBANKS/NORTH POLE	8,111,354	7.5%
WASILLA/PALMER	9,614,770	8.8%
JUNEAU/KETCHIKAN	7,961,713	7.3%
KENAI/SOLDOTNA/HOMER	6,676,757	6.1%
EAGLE RIVER/CHUGIAK	4,082,020	3.8%
KODIAK ISLAND	4,101,835	3.8%
OTHER GEOGRAPHIC REGION	15,840,114	14.6%

MORTGAGE INSURANCE

UNINSURED	67,696,593	62.2%
PRIMARY MORTGAGE INSURANCE	17,042,109	15.7%
FEDERALLY INSURED - FHA	11,005,376	10.1%
FEDERALLY INSURED - VA	8,037,664	7.4%
FEDERALLY INSURED - RD	2,721,159	2.5%
FEDERALLY INSURED - HUD 184	2,334,583	2.1%

SELLER SERVICER

WELLS FARGO	32,686,676	30.0%
ALASKA USA	25,918,347	23.8%
FIRST NATIONAL BANK OF AK	19,262,716	17.7%
OTHER SELLER SERVICER	30,969,745	28.5%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.378%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,372,588	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	62,372,588	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,918,552	6.28%
60 DAYS PAST DUE	724,649	1.16%
90 DAYS PAST DUE	111,025	0.18%
120+ DAYS PAST DUE	379,285	0.61%
TOTAL DELINQUENT	5,133,513	8.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,603,121	20.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,696,042	10.7%
TAXABLE FIRST-TIME HOMEBUYER	15,074,099	24.2%
MULTI-FAMILY/SPECIAL NEEDS	15,862,045	25.4%
RURAL	7,663,772	12.3%
VETERANS MORTGAGE PROGRAM	3,029,997	4.9%
OTHER LOAN PROGRAM	1,443,511	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,949,041	60.8%
MULTI-FAMILY	15,383,162	24.7%
CONDO	5,602,693	9.0%
DUPLEX	2,731,271	4.4%
3-PLEX/4-PLEX	373,056	0.6%
OTHER PROPERTY TYPE	333,365	0.5%

GEOGRAPHIC REGION

ANCHORAGE	31,434,901	50.4%
FAIRBANKS/NORTH POLE	6,536,252	10.5%
WASILLA/PALMER	8,289,023	13.3%
JUNEAU/KETCHIKAN	3,450,482	5.5%
KENAI/SOLDOTNA/HOMER	2,555,724	4.1%
EAGLE RIVER/CHUGIAK	2,592,044	4.2%
KODIAK ISLAND	1,730,325	2.8%
OTHER GEOGRAPHIC REGION	5,783,836	9.3%

MORTGAGE INSURANCE

UNINSURED	34,751,052	55.7%
PRIMARY MORTGAGE INSURANCE	15,181,398	24.3%
FEDERALLY INSURED - FHA	5,219,250	8.4%
FEDERALLY INSURED - VA	3,454,657	5.5%
FEDERALLY INSURED - RD	1,210,449	1.9%
FEDERALLY INSURED - HUD 184	2,555,782	4.1%

SELLER SERVICER

WELLS FARGO	16,472,451	26.4%
ALASKA USA	18,326,733	29.4%
FIRST NATIONAL BANK OF AK	6,707,132	10.8%
OTHER SELLER SERVICER	20,866,272	33.5%

615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

Weighted Average Interest Rate	6.605%
Weighted Average Remaining Term	482
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,103,356	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	145,103,356	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,176,583	0.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	143,926,773	99.2%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	860,960	0.6%
MULTI-FAMILY	143,926,773	99.2%
CONDO	0	0.0%
DUPLEX	315,623	0.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	913,729	0.6%
FAIRBANKS/NORTH POLE	143,926,773	99.2%
WASILLA/PALMER	262,854	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,926,773	99.2%
PRIMARY MORTGAGE INSURANCE	1,176,583	0.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	860,960	0.6%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	144,242,396	99.4%

616 STATE CAPITAL PROJECT BONDS 2017 SERIES B

Weighted Average Interest Rate	4.065%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	185,125,240	99.8%
PARTICIPATION LOANS	337,695	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	185,462,935	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,013,494	1.09%
60 DAYS PAST DUE	493,736	0.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	161,950	0.09%
TOTAL DELINQUENT	2,669,180	1.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	71,015,386	38.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,015,467	2.7%
TAXABLE FIRST-TIME HOMEBUYER	60,381,867	32.6%
MULTI-FAMILY/SPECIAL NEEDS	8,046,559	4.3%
RURAL	30,453,709	16.4%
VETERANS MORTGAGE PROGRAM	1,970,015	1.1%
OTHER LOAN PROGRAM	8,579,931	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	151,283,480	81.6%
MULTI-FAMILY	7,486,586	4.0%
CONDO	11,557,138	6.2%
DUPLEX	12,778,622	6.9%
3-PLEX/4-PLEX	1,952,182	1.1%
OTHER PROPERTY TYPE	404,928	0.2%

GEOGRAPHIC REGION

ANCHORAGE	73,214,030	39.5%
FAIRBANKS/NORTH POLE	19,747,829	10.6%
WASILLA/PALMER	23,773,344	12.8%
JUNEAU/KETCHIKAN	15,233,542	8.2%
KENAI/SOLDOTNA/HOMER	17,240,769	9.3%
EAGLE RIVER/CHUGIAK	12,874,389	6.9%
KODIAK ISLAND	3,784,335	2.0%
OTHER GEOGRAPHIC REGION	19,594,696	10.6%

MORTGAGE INSURANCE

UNINSURED	89,581,288	48.3%
PRIMARY MORTGAGE INSURANCE	77,973,701	42.0%
FEDERALLY INSURED - FHA	7,393,243	4.0%
FEDERALLY INSURED - VA	3,460,806	1.9%
FEDERALLY INSURED - RD	3,856,578	2.1%
FEDERALLY INSURED - HUD 184	3,197,319	1.7%

SELLER SERVICER

WELLS FARGO	30,353,127	16.4%
ALASKA USA	50,978,416	27.5%
FIRST NATIONAL BANK OF AK	18,107,179	9.8%
OTHER SELLER SERVICER	86,024,213	46.4%

617 STATE CAPITAL PROJECT BONDS 2017 SERIES C

Weighted Average Interest Rate	5.299%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,021,479	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	53,021,479	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	606,429	1.14%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	230,277	0.43%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	836,706	1.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	9,631,618	18.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,662,334	3.1%
TAXABLE FIRST-TIME HOMEBUYER	7,148,774	13.5%
MULTI-FAMILY/SPECIAL NEEDS	27,993,425	52.8%
RURAL	4,645,000	8.8%
VETERANS MORTGAGE PROGRAM	1,420,352	2.7%
OTHER LOAN PROGRAM	519,976	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,538,731	48.2%
MULTI-FAMILY	23,538,342	44.4%
CONDO	1,706,039	3.2%
DUPLEX	1,269,557	2.4%
3-PLEX/4-PLEX	901,373	1.7%
OTHER PROPERTY TYPE	67,437	0.1%

GEOGRAPHIC REGION

ANCHORAGE	23,987,659	45.2%
FAIRBANKS/NORTH POLE	6,850,136	12.9%
WASILLA/PALMER	6,543,310	12.3%
JUNEAU/KETCHIKAN	3,858,833	7.3%
KENAI/SOLDOTNA/HOMER	5,248,102	9.9%
EAGLE RIVER/CHUGIAK	2,028,956	3.8%
KODIAK ISLAND	600,296	1.1%
OTHER GEOGRAPHIC REGION	3,904,186	7.4%

MORTGAGE INSURANCE

UNINSURED	40,440,677	76.3%
PRIMARY MORTGAGE INSURANCE	8,487,766	16.0%
FEDERALLY INSURED - FHA	704,542	1.3%
FEDERALLY INSURED - VA	995,525	1.9%
FEDERALLY INSURED - RD	866,580	1.6%
FEDERALLY INSURED - HUD 184	1,526,388	2.9%

SELLER SERVICER

WELLS FARGO	12,079,626	22.8%
ALASKA USA	6,412,038	12.1%
FIRST NATIONAL BANK OF AK	11,367,221	21.4%
OTHER SELLER SERVICER	23,162,594	43.7%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	<u>TOTAL PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>AHFC GENERAL FUND</u>										
CFTHB	39,042,860	0	0	39,042,860	14.4%	3.315%	356	91	0	0.00%
CHELP	354,742	0	0	354,742	0.1%	3.947%	355	84	0	0.00%
CMFTX	3,214,483	0	0	3,214,483	1.2%	5.418%	328	58	0	0.00%
CNCL	235,280	0	0	235,280	0.1%	3.500%	178	70	0	0.00%
COMH	165,750	0	0	165,750	0.1%	3.750%	360	85	0	0.00%
COR	12,611,002	0	0	12,611,002	4.7%	3.805%	340	83	284,525	2.26%
CSPND	4,100,000	0	0	4,100,000	1.5%	6.625%	360	54	0	0.00%
CTAX	37,782,205	0	0	37,782,205	14.0%	3.964%	347	83	0	0.00%
CVETS	5,576,238	0	0	5,576,238	2.1%	3.440%	359	94	0	0.00%
ETAX	21,640,477	0	0	21,640,477	8.0%	3.847%	356	88	0	0.00%
SRX30	662,542	0	0	662,542	0.2%	3.930%	352	66	298,619	45.07%
CFTVT	167,056	0	0	167,056	0.1%	3.375%	356	101	0	0.00%
CREOS	0	0	4,137,952	4,137,952	1.5%	0.000%	0	-	-	-
CNCL2	7,365,658	0	0	7,365,658	2.7%	4.080%	354	80	0	0.00%
CHD04	9,194,162	8,485,633	0	17,679,796	6.5%	2.828%	208	85	491,632	2.78%
COHAP	8,670,249	2,212,862	0	10,883,112	4.0%	3.051%	328	84	752,039	6.91%
SRHRF	29,852,892	174,664	0	30,027,556	11.1%	4.090%	303	70	3,764	0.01%
SRQ30	70,242	0	0	70,242	0.0%	3.625%	356	47	0	0.00%
UNCON	0	0	74,641,512	74,641,512	27.6%	1.792%	1	-	-	-
	180,705,839	10,873,160	78,779,463	270,358,463	100.0%	3.145%	234	59	1,830,580	0.96%
<u>COLLATERALIZED VETERANS BONDS</u>										
C1611	20,786,193	170,553	0	20,956,745	34.1%	4.695%	257	80	2,614,368	12.48%
C1612	25,848,635	984,242	0	26,832,876	43.6%	3.611%	337	93	673,207	2.51%
C161C	13,709,663	0	0	13,709,663	22.3%	5.808%	298	79	522,470	3.81%
	60,344,490	1,154,794	0	61,499,285	100.0%	4.470%	301	86	3,810,046	6.20%
<u>GENERAL MORTGAGE REVENUE BONDS II</u>										
GM12A	133,073,275	2,021,655	0	135,094,930	58.2%	4.384%	294	77	5,949,048	4.40%
GM16A	89,617,587	7,220,881	0	96,838,468	41.8%	3.896%	339	85	1,330,939	1.37%
	222,690,862	9,242,536	0	231,933,398	100.0%	4.181%	313	80	7,279,987	3.14%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	21,968,040	0	0	21,968,040	9.5%	2.779%	180	80	0	0.00%
GP011	10,798,854	1,323,354	0	12,122,208	5.2%	3.813%	298	77	37,067	0.31%
GP012	9,769,850	1,997,464	0	11,767,314	5.1%	3.853%	291	77	336,046	2.86%
GP013	15,825,945	4,502,119	0	20,328,064	8.8%	3.497%	299	78	846,530	4.16%
GP01C	85,723,423	37,414,964	0	123,138,386	53.1%	3.417%	283	75	6,115,651	4.97%
GPGM1	24,210,621	7,443,365	0	31,653,986	13.6%	3.017%	296	76	474,353	1.50%
GP10B	2,173,528	1,002,424	0	3,175,952	1.4%	3.157%	296	78	101,304	3.19%
GP11B	5,477,246	2,277,632	0	7,754,877	3.3%	3.265%	300	80	341,033	4.40%
	175,947,507	55,961,321	0	231,908,828	100.0%	3.343%	279	76	8,251,984	3.56%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	35,631,735	1,346,430	0	36,978,166	4.7%	5.412%	235	70	3,802,372	10.28%
E021B	41,728,760	0	0	41,728,760	5.3%	5.567%	291	77	973,405	2.33%
E021C	7,315,341	0	0	7,315,341	0.9%	5.266%	263	74	165,006	2.26%
E071A	75,490,754	611,003	0	76,101,756	9.8%	4.674%	296	78	1,997,664	2.62%
E07AL	4,943,329	0	0	4,943,329	0.6%	4.574%	291	75	240,590	4.87%
E071B	73,600,089	313,875	0	73,913,964	9.5%	4.749%	302	80	2,617,335	3.54%
E07BL	4,951,337	0	0	4,951,337	0.6%	4.613%	290	79	565,930	11.43%
E071D	97,063,620	378,855	0	97,442,474	12.5%	4.575%	305	80	2,701,898	2.77%
E07DL	6,155,160	0	0	6,155,160	0.8%	5.043%	301	80	0	0.00%
E076B	6,689,905	1,149,867	0	7,839,772	1.0%	4.925%	217	68	746,719	9.52%
E076C	6,654,346	490,885	0	7,145,231	0.9%	5.321%	225	74	1,214,546	17.00%
E077C	11,403,438	282,967	0	11,686,404	1.5%	5.142%	229	70	2,464,824	21.09%
E091A	97,422,972	14,079,334	0	111,502,306	14.3%	4.105%	306	79	2,161,577	1.94%
E09AL	7,075,818	0	0	7,075,818	0.9%	4.714%	306	79	828,904	11.71%
E098A	7,275,731	426,521	0	7,702,252	1.0%	5.264%	237	74	1,431,816	18.59%
E098B	10,461,837	436,041	0	10,897,878	1.4%	5.379%	247	75	3,222,478	29.57%
E099C	25,698,859	0	0	25,698,859	3.3%	5.494%	262	75	2,388,562	9.29%
E091B	103,922,604	12,583,268	0	116,505,872	14.9%	4.025%	302	79	3,563,257	3.06%
E09BL	7,918,608	0	0	7,918,608	1.0%	4.507%	311	80	508,990	6.43%
E091D	98,110,346	10,372,098	0	108,482,444	13.9%	4.182%	306	80	2,952,698	2.72%
E09DL	8,005,735	0	0	8,005,735	1.0%	4.512%	310	83	290,464	3.63%
	737,520,323	42,471,144	0	779,991,467	100.0%	4.567%	293	78	34,839,034	4.47%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>MORTGAGE REVENUE BONDS</u>										
E0911	31,171,130	0	0	31,171,130	11.9%	4.245%	276	80	2,400,998	7.70%
E10A1	38,648,594	0	0	38,648,594	14.7%	4.521%	299	82	3,213,242	8.31%
E10B1	28,412,006	1,281,913	0	29,693,920	11.3%	4.969%	296	76	1,757,005	5.92%
E10AL	6,664,479	0	0	6,664,479	2.5%	5.658%	275	76	652,534	9.79%
E0912	76,654,364	2,445,917	0	79,100,281	30.2%	3.448%	289	79	4,960,914	6.27%
E11A1	5,677,533	0	0	5,677,533	2.2%	4.805%	168	53	606,433	10.68%
E11A2	17,578,060	0	0	17,578,060	6.7%	5.352%	279	77	931,788	5.30%
E11B1	28,228,178	6,002,740	0	34,230,917	13.1%	4.051%	268	72	536,888	1.57%
E11AL	17,600,269	1,895,269	0	19,495,538	7.4%	4.640%	286	72	38,671	0.20%
	250,634,614	11,625,840	0	262,260,454	100.0%	4.253%	283	77	15,098,473	5.76%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	37,708,383	0	0	37,708,383	82.7%	5.048%	247	67	2,135,313	5.66%
SC11A	7,877,949	0	0	7,877,949	17.3%	6.096%	248	68	502,243	6.38%
	45,586,332	0	0	45,586,332	100.0%	5.229%	247	67	2,637,557	5.79%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	58,610,001	0	0	58,610,001	4.8%	5.280%	258	67	1,188,956	2.03%
SC13A	81,328,751	0	0	81,328,751	6.7%	5.287%	291	73	1,904,651	2.34%
SC14A	104,265,476	0	0	104,265,476	8.6%	5.145%	276	72	4,323,883	4.15%
SC14B	31,473,757	0	0	31,473,757	2.6%	5.271%	256	67	1,179,770	3.75%
SC14C	169,554,340	0	0	169,554,340	13.9%	3.909%	277	74	3,819,691	2.25%
SC14D	92,527,470	0	0	92,527,470	7.6%	5.252%	308	75	2,983,695	3.22%
SC15A	123,331,852	0	0	123,331,852	10.1%	4.923%	274	74	4,941,214	4.01%
SC15B	108,837,484	0	0	108,837,484	9.0%	5.087%	251	68	5,694,181	5.23%
SC15C	62,372,588	0	0	62,372,588	5.1%	5.378%	270	74	5,133,513	8.23%
SC17A	145,103,356	0	0	145,103,356	11.9%	6.605%	482	80	0	0.00%
SC17B	185,125,240	337,695	0	185,462,935	15.3%	4.065%	320	80	2,669,180	1.44%
SC17C	53,021,479	0	0	53,021,479	4.4%	5.299%	268	71	836,706	1.58%
	1,215,551,793	337,695	0	1,215,889,489	100.0%	5.001%	306	74	34,675,439	2.85%
TOTAL	2,888,981,761	131,666,490	78,779,463	3,099,427,715	100.0%	4.474%	292	75	108,423,099	3.59%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	745,094,515	27,474,850	0	772,569,366	24.9%	4.169%	312	78	18,126,922	2.35%
TAX-EXEMPT FIRST-TIME HOMEBUYER	649,855,849	69,069,599	0	718,925,448	23.2%	4.341%	288	79	46,092,352	6.41%
MULTI-FAMILY/SPECIAL NEEDS	464,123,785	0	0	464,123,785	15.0%	6.259%	318	69	6,688,216	1.44%
TAXABLE FIRST-TIME HOMEBUYER	445,392,772	12,685,496	0	458,078,269	14.8%	4.215%	307	82	19,597,777	4.28%
RURAL	413,818,655	16,042,214	0	429,860,869	13.9%	4.201%	271	71	9,891,949	2.30%
VETERANS	102,770,072	4,533,038	0	107,303,110	3.5%	4.329%	283	83	5,107,198	4.76%
NON-CONFORMING II	60,639,700	1,801,687	0	62,441,387	2.0%	4.035%	325	81	2,718,356	4.35%
MF SOFT SECONDS	0	0	42,328,789	42,328,789	1.4%	1.489%	3	-	-	-
LOANS TO SPONSORS	0	0	12,243,588	12,243,588	0.4%	0.000%	0	-	-	-
LOANS TO SPONSORS II	0	0	6,429,775	6,429,775	0.2%	2.659%	0	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,779,787	5,779,787	0.2%	6.589%	0	-	-	-
NOTES RECEIVABLE	0	0	5,039,470	5,039,470	0.2%	1.037%	0	-	-	-
NON-CONFORMING I	4,938,917	59,606	0	4,998,522	0.2%	4.148%	273	65	135,398	2.71%
REAL ESTATE OWNED	0	0	4,137,952	4,137,952	0.1%	0.000%	0	-	-	-
OTHER LOAN PROGRAM	2,347,495	0	0	2,347,495	0.1%	5.035%	86	33	64,930	2.77%
ALASKA ENERGY EFFICIENCY	0	0	2,320,016	2,320,016	0.1%	3.625%	0	-	-	-
SECOND MORTGAGE ENERGY	0	0	317,339	317,339	0.0%	3.869%	0	-	-	-
BUILDING MATERIAL LOAN	0	0	182,748	182,748	0.0%	3.771%	0	-	-	-
AHFC TOTAL	2,888,981,761	131,666,490	78,779,463	3,099,427,715	100.0%	4.474%	292	75	108,423,099	3.59%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,004,938,473	102,295,981	28,647,445	2,135,881,900	68.9%	4.187%	293	77	86,993,953	4.13%
MULTI-PLEX	424,790,019	0	41,955,296	466,745,316	15.1%	5.916%	292	62	5,363,538	1.26%
CONDOMINIUM	266,525,109	21,086,802	5,404,788	293,016,698	9.5%	4.408%	288	77	12,160,369	4.23%
DUPLEX	151,166,046	7,144,744	203,605	158,514,395	5.1%	4.259%	301	77	2,973,716	1.88%
FOUR-PLEX	22,992,232	749,019	74,544	23,815,794	0.8%	4.320%	301	75	79,832	0.34%
TRI-PLEX	10,405,028	163,675	173,770	10,742,472	0.3%	4.154%	293	70	307,607	2.91%
MOBILE HOME TYPE I	8,097,538	226,269	0	8,323,807	0.3%	4.615%	257	71	544,084	6.54%
ENERGY EFFICIENCY RLP	0	0	2,320,016	2,320,016	0.1%	3.625%	0	-	-	-
MOBILE HOME TYPE II	67,316	0	0	67,316	0.0%	5.499%	71	36	0	0.00%
AHFC TOTAL	2,888,981,761	131,666,490	78,779,463	3,099,427,715	100.0%	4.474%	292	75	108,423,099	3.59%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,205,519,932	58,486,902	48,492,107	1,312,498,941	42.3%	4.417%	284	75	52,989,348	4.19%
WASILLA	223,855,428	13,019,835	1,835,845	238,711,108	7.7%	4.422%	290	79	15,210,285	6.42%
FAIRBANKS	198,510,307	10,278,155	6,260,399	215,048,860	6.9%	4.461%	284	74	7,348,255	3.52%
FORT WAINWRIGHT	143,926,773	0	0	143,926,773	4.6%	6.625%	483	80	0	0.00%
JUNEAU	106,778,852	4,454,561	7,506,411	118,739,824	3.8%	4.260%	277	70	2,668,796	2.40%
KETCHIKAN	107,791,441	5,115,050	1,585,125	114,491,616	3.7%	4.128%	290	74	1,171,138	1.04%
EAGLE RIVER	108,076,159	4,507,635	350,266	112,934,060	3.6%	4.222%	304	80	2,498,438	2.22%
SOLDOTNA	102,575,180	5,374,761	377,959	108,327,900	3.5%	4.000%	285	75	1,998,291	1.85%
PALMER	101,427,059	5,403,918	1,182,301	108,013,277	3.5%	4.533%	290	78	3,577,562	3.35%
KODIAK	78,411,898	3,006,955	23,741	81,442,594	2.6%	4.378%	274	73	1,830,438	2.25%
NORTH POLE	71,297,063	3,424,563	398,655	75,120,281	2.4%	4.470%	290	80	4,562,347	6.11%
KENAI	53,759,874	3,216,283	2,166	56,978,323	1.8%	4.363%	292	74	2,907,744	5.10%
OTHER SOUTHEAST	46,283,241	1,740,679	1,307,474	49,331,393	1.6%	4.261%	262	67	1,651,972	3.44%
HOMER	41,903,575	1,574,967	2,357,478	45,836,019	1.5%	4.036%	268	65	1,301,302	2.99%
OTHER SOUTHCENTRAL	34,434,360	2,230,915	661,570	37,326,845	1.2%	4.318%	280	73	1,257,350	3.43%
PETERSBURG	33,672,595	1,275,285	0	34,947,880	1.1%	3.893%	262	69	229,216	0.66%
OTHER NORTH	28,897,206	830,932	3,062,829	32,790,966	1.1%	4.587%	220	63	1,258,748	4.23%
CHUGIAK	26,983,465	1,356,428	178,995	28,518,887	0.9%	4.239%	308	80	504,539	1.78%
SITKA	24,416,528	1,152,266	125,191	25,693,985	0.8%	4.233%	305	72	576,625	2.26%
OTHER KENAI PENNINSULA	19,484,096	769,322	342,360	20,595,778	0.7%	4.289%	276	72	570,969	2.82%
STERLING	19,274,480	783,190	336,867	20,394,537	0.7%	4.052%	277	74	550,264	2.74%
NIKISKI	19,521,828	657,385	129,997	20,309,210	0.7%	4.164%	286	76	1,121,141	5.56%
BETHEL	19,773,787	425,001	19,644	20,218,431	0.7%	5.140%	220	70	263,314	1.30%
OTHER SOUTHWEST	16,343,940	615,435	1,574,037	18,533,412	0.6%	4.793%	220	58	411,997	2.43%
CORDOVA	16,145,007	659,337	169,411	16,973,755	0.5%	4.197%	286	72	437,155	2.60%
NOME	15,026,735	520,613	185,299	15,732,646	0.5%	4.548%	265	74	1,290,148	8.30%
SEWARD	14,727,557	662,322	313,338	15,703,216	0.5%	4.696%	272	69	109,534	0.71%
VALDEZ	10,163,398	123,799	0	10,287,196	0.3%	4.375%	273	74	126,183	1.23%
AHFC TOTAL	2,888,981,761	131,666,490	78,779,463	3,099,427,715	100.0%	4.474%	292	75	108,423,099	3.59%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 1/31/2018

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,278,995,656	50,785,218	5,121,005	1,334,901,879	43.1%	4.791%	300	66	24,276,462	1.83%
UNINSURED - LTV > 80 (RURAL)	272,629,300	7,189,695	1,978,272	281,797,268	9.1%	4.576%	280	78	6,808,899	2.43%
FEDERALLY INSURED - FHA	241,231,355	15,668,362	0	256,899,717	8.3%	4.917%	253	78	29,703,264	11.56%
PMI - RADIAN GUARANTY	221,259,305	9,985,487	0	231,244,793	7.5%	4.002%	330	89	4,510,348	1.95%
FEDERALLY INSURED - VA	151,725,730	8,166,982	0	159,892,712	5.2%	4.483%	275	85	10,053,097	6.29%
FEDERALLY INSURED - RD	125,615,635	10,150,476	0	135,766,111	4.4%	4.344%	281	86	10,551,205	7.77%
PMI - ESSENT GUARANTY	129,366,449	6,386,843	0	135,753,292	4.4%	3.990%	337	89	2,474,185	1.82%
PMI - CMG MORTGAGE INSURANCE	127,555,693	7,356,308	0	134,912,000	4.4%	4.079%	328	88	4,285,419	3.18%
FEDERALLY INSURED - HUD 184	124,043,295	6,564,131	0	130,607,427	4.2%	4.285%	295	87	9,777,322	7.49%
PMI - MORTGAGE GUARANTY	108,487,531	4,621,751	0	113,109,281	3.6%	4.013%	332	89	2,182,513	1.93%
UNINSURED - UNCONVENTIONAL	0	0	71,680,186	71,680,186	2.3%	1.657%	2	-	-	-
PMI - UNITED GUARANTY	63,084,276	2,247,437	0	65,331,714	2.1%	4.088%	331	89	1,534,434	2.35%
PMI - GENWORTH GE	42,424,026	2,450,168	0	44,874,194	1.4%	4.058%	333	89	1,898,382	4.23%
PMI - PMI MORTGAGE INSURANCE	1,567,280	24,381	0	1,591,660	0.1%	4.810%	266	79	367,569	23.09%
PMI - NATIONAL MORTGAGE INSUR	543,904	64,588	0	608,492	0.0%	4.251%	328	87	0	0.00%
PMI - COMMONWEALTH	401,944	0	0	401,944	0.0%	4.500%	318	85	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	50,383	4,663	0	55,045	0.0%	6.064%	139	45	0	0.00%
AHFC TOTAL	2,888,981,761	131,666,490	78,779,463	3,099,427,715	100.0%	4.474%	292	75	108,423,099	3.59%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	805,846,287	43,949,105	0	849,795,391	27.4%	4.582%	270	75	56,526,892	6.65%
ALASKA USA FCU	671,727,705	36,960,310	0	708,688,015	22.9%	4.365%	293	80	24,447,687	3.45%
NORTHRIM BANK	394,892,559	17,333,292	0	412,225,851	13.3%	4.157%	333	83	6,013,473	1.46%
FIRST NATIONAL BANK OF AK	358,980,630	12,729,696	0	371,710,326	12.0%	5.006%	274	70	9,211,718	2.48%
FIRST BANK	171,319,549	6,680,086	0	177,999,635	5.7%	3.972%	297	75	773,657	0.43%
COMMERCIAL LOANS	165,894,813	0	0	165,894,813	5.4%	6.116%	443	80	0	0.00%
DENALI FEDERAL CREDIT UNION	75,776,578	4,063,085	0	79,839,663	2.6%	4.011%	319	84	1,484,866	1.86%
AHFC DIRECT SERVICING	0	0	78,779,463	78,779,463	2.5%	1.698%	1	-	-	-
MT. MCKINLEY MUTUAL SAVINGS	68,735,472	3,267,560	0	72,003,033	2.3%	4.166%	301	79	2,141,689	2.97%
AHFC (SUBSERVICED BY FNBA)	56,548,267	779,613	0	57,327,880	1.8%	5.228%	329	63	3,968,127	6.92%
SPIRIT OF ALASKA FCU	41,592,142	2,366,575	0	43,958,718	1.4%	4.395%	287	78	1,397,519	3.18%
DENALI STATE BANK	32,949,256	1,739,181	0	34,688,437	1.1%	4.245%	297	78	1,583,566	4.57%
KODIAK ISLAND HA	22,518,640	715,048	0	23,233,688	0.7%	4.235%	264	69	589,380	2.54%
MATANUSKA VALLEY FCU	6,545,644	394,547	0	6,940,191	0.2%	4.000%	332	75	0	0.00%
GUILD MORTGAGE	5,930,026	508,819	0	6,438,845	0.2%	3.916%	343	90	0	0.00%
CORNERSTONE HOME LENDING	5,184,597	0	0	5,184,597	0.2%	3.499%	348	85	284,525	5.49%
TONGASS FCU	3,708,829	179,573	0	3,888,402	0.1%	4.114%	320	79	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	830,768	0	0	830,768	0.0%	3.941%	350	88	0	0.00%
AHFC TOTAL	2,888,981,761	131,666,490	78,779,463	3,099,427,715	100.0%	4.474%	292	75	108,423,099	3.59%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,215,551,793	337,695	0	1,215,889,489	39.2%	5.001%	306	74	34,675,439	2.85%
HOME MORTGAGE REVENUE BONDS	737,520,323	42,471,144	0	779,991,467	25.2%	4.567%	293	78	34,839,034	4.47%
AHFC GENERAL FUND	180,705,839	10,873,160	78,779,463	270,358,463	8.7%	3.145%	234	59	1,830,580	0.96%
MORTGAGE REVENUE BONDS	250,634,614	11,625,840	0	262,260,454	8.5%	4.253%	283	77	15,098,473	5.76%
GENERAL MORTGAGE REVENUE BOND	222,690,862	9,242,536	0	231,933,398	7.5%	4.181%	313	80	7,279,987	3.14%
GOVERNMENTAL PURPOSE BONDS	175,947,507	55,961,321	0	231,908,828	7.5%	3.343%	279	76	8,251,984	3.56%
COLLATERALIZED VETERANS BONDS	60,344,490	1,154,794	0	61,499,285	2.0%	4.470%	301	86	3,810,046	6.20%
STATE CAPITAL PROJECT BONDS	45,586,332	0	0	45,586,332	1.5%	5.229%	247	67	2,637,557	5.79%
AHFC TOTAL	2,888,981,761	131,666,490	78,779,463	3,099,427,715	100.0%	4.474%	292	75	108,423,099	3.59%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2018**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	530,243,712	543,227,078	441,298,112	315,366,675	32,760,951
MORTGAGE AND LOAN COMMITMENTS	520,328,907	516,199,088	428,567,261	315,863,801	31,145,901
MORTGAGE AND LOAN PURCHASES	463,127,992	491,727,309	474,916,892	331,906,624	75,687,236
MORTGAGE AND LOAN PAYOFFS	240,116,152	235,978,891	263,602,671	122,428,826	15,213,069
MORTGAGE AND LOAN FORECLOSURES	14,122,693	8,040,474	9,198,246	6,220,856	452,266

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,988	301,489	356,469	316,268	453,839
WEIGHTED AVERAGE INTEREST RATE	4.088%	4.001%	4.250%	4.072%	4.847%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	358	395
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	86	83
FHA INSURANCE %	3.4%	4.1%	3.4%	4.6%	2.8%
VA INSURANCE %	2.5%	2.2%	2.5%	6.0%	3.9%
RD INSURANCE %	3.1%	1.8%	1.7%	3.1%	2.9%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	1.1%	0.7%
PRIMARY MORTGAGE INSURANCE %	41.9%	39.8%	33.8%	39.5%	23.7%
CONVENTIONAL UNINSURED %	45.8%	50.5%	57.7%	45.7%	66.1%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	87.5%	60.8%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	12.5%	39.2%
ANCHORAGE %	46.6%	46.4%	39.7%	41.3%	24.8%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	58.7%	75.2%
WELLS FARGO %	40.0%	12.4%	0.9%	1.2%	0.3%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	98.8%	99.7%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2018**

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,042,358	110,345,475	12,704,200
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,329,623	109,849,475	12,963,400
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	96,119,816	16,633,214
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	39,530,390	4,094,377
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	720,983	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	29.0%	22.0%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	342,858	373,329
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.780%	3.914%	3.896%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	351	345
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	84	82
FHA INSURANCE %	1.5%	2.0%	2.0%	1.2%	2.3%
VA INSURANCE %	1.6%	1.4%	2.3%	1.3%	0.0%
RD INSURANCE %	0.6%	0.5%	0.3%	0.4%	0.0%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.1%	48.5%	47.5%	51.8%	37.3%
CONVENTIONAL UNINSURED %	43.0%	47.1%	47.5%	44.9%	60.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	45.2%	37.2%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	54.8%	62.8%
WELLS FARGO %	49.2%	15.6%	0.3%	0.7%	0.0%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	99.3%	100.0%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2018**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	70,516,260	4,371,113
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	70,366,136	4,371,113
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	72,510,258	12,422,929
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	32,133,364	4,366,984
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	2,613,030	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	21.8%	16.4%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	217,991	219,774
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.369%	3.357%	3.402%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	91	92
FHA INSURANCE %	3.6%	4.6%	3.9%	9.5%	8.4%
VA INSURANCE %	1.6%	2.7%	1.5%	4.9%	8.2%
RD INSURANCE %	9.2%	7.0%	7.5%	10.6%	15.9%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	3.4%	2.6%
PRIMARY MORTGAGE INSURANCE %	46.6%	43.0%	50.2%	46.3%	41.8%
CONVENTIONAL UNINSURED %	33.1%	38.1%	33.6%	25.3%	23.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	62.1%	55.2%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	37.9%	44.8%
WELLS FARGO %	45.8%	12.1%	2.7%	3.0%	1.6%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	97.0%	98.4%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2018**

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	53,044,554	5,266,002
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	53,044,554	5,266,002
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	54,581,394	7,048,824
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	15,514,645	1,213,341
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	1,124,766	131,425

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	16.4%	9.3%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	304,780	310,175
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.703%	3.781%	3.814%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	89
FHA INSURANCE %	5.8%	7.1%	3.8%	4.3%	4.7%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	2.2%	0.0%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	1.2%	2.5%
PRIMARY MORTGAGE INSURANCE %	63.4%	64.2%	59.4%	65.4%	62.8%
CONVENTIONAL UNINSURED %	22.7%	24.5%	31.0%	26.9%	30.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	50.3%	65.8%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	49.7%	34.2%
WELLS FARGO %	40.5%	15.0%	0.2%	1.0%	0.0%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	99.0%	100.0%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2018**

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	48,422,900	13,780,250	3,784,500
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	35,824,660	14,923,500	1,910,250
MORTGAGE AND LOAN PURCHASES	31,515,700	42,161,152	106,497,060	43,363,900	29,657,500
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	4,283,864	1,676,986
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	537,873	320,841

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	13.1%	39.2%
AVERAGE PURCHASE PRICE	743,545	833,324	2,931,180	2,048,752	9,885,833
WEIGHTED AVERAGE INTEREST RATE	6.067%	6.036%	6.279%	6.417%	6.623%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	387	461
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	77	76
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	4.0%	0.0%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	96.0%	100.0%
ANCHORAGE %	71.8%	67.8%	27.9%	26.7%	1.9%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	73.3%	98.1%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2018**

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,527,428	33,964,865	4,184,779
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,527,428	33,964,865	4,184,779
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	31,978,508	5,419,178
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	21,252,990	3,033,588
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	568,378	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	9.6%	7.2%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	258,132	277,256
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.810%	3.702%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	347	348
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	84	85
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	2.5%	4.3%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	7.3%	12.3%	17.5%	23.4%
CONVENTIONAL UNINSURED %	87.8%	87.3%	84.9%	80.0%	72.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	1.0%	0.0%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	99.0%	100.0%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	1.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2018**

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	20,844,166	664,953
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	20,844,166	664,953
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	18,159,151	3,541,192
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	6,769,555	779,232
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	655,826	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	5.5%	4.7%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	324,387	315,058
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.414%	3.455%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	97	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	83.3%	54.7%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	7.5%	10.6%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	9.1%	34.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	26.8%	15.7%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	73.2%	84.3%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	1.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2018**

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	7,739,014	1,309,190
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	7,739,014	1,309,190
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	10,222,400	636,450
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	2,843,569	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	3.1%	0.8%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	342,015	358,167
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.848%	3.983%	4.022%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	82	75
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	3.3%	0.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	34.4%	37.4%	46.7%	47.9%	74.9%
CONVENTIONAL UNINSURED %	47.3%	53.5%	47.6%	48.8%	25.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	27.6%	0.0%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	72.4%	100.0%
WELLS FARGO %	27.5%	7.9%	0.0%	1.8%	0.0%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	98.2%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2018**

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	4,024,291	476,214
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	4,024,291	476,214
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	4,716,947	327,949
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	1.4%	0.4%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	254,049	167,000
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.531%	5.000%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	38.4%	0.0%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	61.6%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2018**

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,996,503	6,576,650	1,107,800	0
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	6,013,050	1,107,800	0
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	254,250	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.1%	N/A
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	127,125	N/A
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	5.672%	N/A
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	58	73	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	58.6%	100.0%	N/A
CONVENTIONAL UNINSURED %	11.1%	45.5%	41.4%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	0.0%	N/A
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	N/A
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2018**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	100,449	48,561
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$133,250,000	\$36,750,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$1,545,000	\$0	\$73,455,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$1,545,000	\$0	\$73,455,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$1,875,000	\$0	\$87,495,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$4,965,000	\$133,250,000	\$513,785,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$21,790,000	\$42,560,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$16,295,000	\$0	\$26,835,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,425,000	\$0	\$30,255,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$52,800,000	\$75,950,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$30,355,000	\$0	\$41,005,000
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$52,075,000	\$74,590,000	\$216,605,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$1,235,000	\$0	\$30,915,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$1,235,000	\$0	\$48,765,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$16,460,000	\$18,780,000	\$110,650,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$2,540,000	\$810,000	\$96,650,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$19,000,000	\$19,590,000	\$207,300,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$31,740,000	\$0	\$44,840,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$38,800,000	\$0	\$54,790,000
Governmental Purpose Bonds Total							\$203,170,000	\$70,540,000	\$18,400,000	\$114,230,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$31,090,000	\$0	\$29,160,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$35,245,000	\$0	\$69,940,000
State Capital Project Bonds Total							\$165,435,000	\$66,335,000	\$0	\$99,100,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$22,545,000	\$0	\$76,815,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$4,670,000	\$0	\$82,095,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$8,315,000	\$0	\$86,800,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$3,235,000	\$0	\$26,050,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$215,000	\$0	\$77,890,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$8,410,000	\$0	\$103,125,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$0	\$0	\$143,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
State Capital Project Bonds II Total							\$1,126,960,000	\$52,310,000	\$0	\$1,074,650,000
Total AHFC Bonds and Notes							\$2,786,725,000	\$266,460,000	\$245,830,000	\$2,274,435,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,164,590,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	13,250,000	Aa2/WR	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$133,250,000	\$36,750,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$1,545,000	\$0	\$73,455,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$1,545,000	\$0		\$73,455,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$1,875,000	\$0		\$87,495,000
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,440,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,505,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,570,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,645,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,695,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,775,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,825,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,915,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			2,975,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$4,965,000	\$133,250,000	\$513,785,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	330,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	590,000			570,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	610,000			1,160,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	620,000			1,170,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	620,000			1,190,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	630,000			1,220,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	640,000			1,230,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	660,000			1,250,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	670,000			1,260,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	680,000			1,280,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	680,000			1,300,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	700,000			1,330,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	710,000			1,340,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	720,000			1,360,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	730,000			1,380,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	730,000			1,410,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	730,000			1,440,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	760,000			1,470,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	780,000			1,480,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	780,000			1,490,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	790,000			1,530,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	810,000			1,550,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	820,000			1,570,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	830,000			1,590,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	840,000			1,620,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	850,000			1,650,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	860,000			1,680,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	870,000			1,710,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	880,000			1,740,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	870,000			1,770,000
E0911 Total							\$64,350,000	\$0	\$21,790,000	\$42,560,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1 Mortgage Revenue Bonds, 2010 Series A											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0		0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0		0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0		0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0		0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$16,295,000	\$0	\$26,835,000	
E10B1 Mortgage Revenue Bonds, 2010 Series B											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0		0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0		0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$5,425,000	\$0	\$30,255,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,320,000	1,840,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,890,000	2,740,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,900,000	2,790,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,960,000	2,790,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,980,000	2,840,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,960,000	2,800,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,980,000	2,840,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,990,000	2,900,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,030,000	2,920,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,060,000	2,960,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,090,000	2,990,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,120,000	3,030,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,140,000	3,080,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,110,000	3,020,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,790,000	2,580,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,820,000	2,610,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,830,000	2,660,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,870,000	2,680,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,890,000	2,720,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,910,000	2,760,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,650,000	2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,510,000	2,190,000		
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,540,000	2,210,000		
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,480,000	2,120,000		
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,090,000	1,580,000		
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,100,000	1,610,000		
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,130,000	1,610,000		
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,150,000	1,630,000		
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,160,000	1,660,000		
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,180,000	1,670,000		
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,170,000	1,720,000		
E0912 Total							\$128,750,000	\$0	\$52,800,000	\$75,950,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0		
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0		
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0		
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0		
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0		
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0		
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0	0		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$30,355,000	\$0	\$41,005,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$52,075,000	\$74,590,000	\$216,605,000		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000	
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000	
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000	
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000	
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000	
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000	
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000	
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000	
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000	
					C1611 Total		\$32,150,000	\$1,235,000	\$0	\$30,915,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	0	0	345,000	
	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	0	0	345,000	
	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	0	0	350,000	
	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	0	0	355,000	
	011839LV7	1.550%	2024	Jun	Serial	AMT	355,000	0	0	355,000	
	011839LW5	1.650%	2024	Dec	Serial	AMT	360,000	0	0	360,000	
	011839LX3	1.750%	2025	Jun	Serial	AMT	365,000	0	0	365,000	
	011839LY1	1.850%	2025	Dec	Serial	AMT	370,000	0	0	370,000	
	011839LZ8	1.900%	2026	Jun	Serial	AMT	370,000	0	0	370,000	
	011839MA2	1.950%	2026	Dec	Serial	AMT	375,000	0	0	375,000	
	011839MB0	2.050%	2027	Jun	Serial	AMT	380,000	0	0	380,000	
	011839MC8	2.100%	2027	Dec	Serial	AMT	385,000	0	0	385,000	
	011839MD6	2.150%	2028	Jun	Serial	AMT	390,000	0	0	390,000	
	011839ME4	2.200%	2028	Dec	Serial	AMT	395,000	0	0	395,000	
	011839MN4	2.250%	2029	Jun	Serial	AMT	405,000	0	0	405,000	
	011839MF1	2.300%	2029	Dec	Serial	AMT	410,000	0	0	410,000	
	011839MP9	2.350%	2030	Jun	Serial	AMT	415,000	0	0	415,000	
	011839MG9	2.450%	2030	Dec	Serial	AMT	420,000	0	0	420,000	
	011839MQ7	2.550%	2031	Jun	Serial	AMT	430,000	0	0	430,000	
	011839MH7	2.600%	2031	Dec	Serial	AMT	435,000	0	0	435,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000	
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000	
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000	
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000	
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000	
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000	
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000	
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000	
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000	
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000	
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000	
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000	
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000	
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000	
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$1,235,000	\$0	\$48,765,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0		0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0		0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0		0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	140,000	10,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	230,000	25,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	320,000	45,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	405,000	65,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	510,000	75,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	605,000	90,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	705,000	110,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	800,000	125,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	905,000	140,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,010,000	150,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,115,000	170,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,215,000	190,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,335,000	205,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,445,000	220,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,560,000	240,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,670,000	255,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	260,000	40,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	280,000	45,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	310,000	50,000	
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	340,000	50,000	
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	360,000	60,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	390,000	60,000	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,830,000	440,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
						GM12A Total	\$145,890,000	\$16,460,000	\$18,780,000	\$110,650,000	
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	25,000	240,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	15,000	255,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	15,000	260,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	15,000	270,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	15,000	270,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	15,000	275,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	15,000	280,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	15,000	285,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	15,000	290,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	15,000	295,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	15,000	305,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	15,000	310,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	15,000	315,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	15,000	320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	15,000		325,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	15,000		335,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	20,000		335,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	20,000		340,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	20,000		350,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	25,000		350,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	25,000		355,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	25,000		365,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	25,000		370,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	25,000		380,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	25,000		385,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	25,000		395,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	30,000		395,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	30,000		405,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	30,000		415,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	30,000		420,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	30,000		430,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	30,000		440,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	30,000		450,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	30,000		455,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	30,000		465,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	440,000	0	0		440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	35,000		470,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	20,000		285,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
GM16A Total							\$100,000,000	\$2,540,000	\$810,000	\$96,650,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$19,000,000	\$19,590,000	\$207,300,000	
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A											
				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000		14,600,000
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000	
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
					GP01A Total		\$76,580,000	\$31,740,000	\$0	\$44,840,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000	
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$38,800,000	\$0	\$54,790,000	
Governmental Purpose Bonds Total							\$203,170,000	\$70,540,000	\$18,400,000	\$114,230,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$31,090,000	\$0	\$29,160,000	
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
							SC11A Total	\$105,185,000	\$35,245,000	\$0	\$69,940,000
							State Capital Project Bonds Total	\$165,435,000	\$66,335,000	\$0	\$99,100,000
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	S and P	Moodys	Fitch
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0	
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000	
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000	
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000	
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000	
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000	
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000	
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000	
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000	
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000	
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000	
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000	
							SC12A Total	\$99,360,000	\$22,545,000	\$0	\$76,815,000
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybank	S and P	Moodys	Fitch
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybank	S and P	Moody's	Fitch
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000	
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000	
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000	
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000	
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000	
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000	
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000	
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$4,670,000	\$0	\$82,095,000	
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$8,315,000	\$0	\$86,800,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							SC14B Total	\$29,285,000	\$3,235,000	\$0	\$26,050,000
SC14C State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term		Float	140,000,000	0	0	140,000,000	
							SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
SC14D Total							\$78,105,000	\$215,000	\$0	\$77,890,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$8,410,000	\$0	\$103,125,000	
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
							SC15B Total	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
							SC15C Total	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	N/A	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	0	0	1,000,000	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000	
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
State Capital Project Bonds II													
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies			AA+	N/A	AA+
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000			
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000			
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000			
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000			
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000			
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000			
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000			
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000			
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000			
						SC17A Total	\$143,955,000	\$0	\$0	\$143,955,000			
SC17B	State Capital Project Bonds II, 2017 Series B			Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies			AA+/A-1+	N/A	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000			
						SC17B Total	\$150,000,000	\$0	\$0	\$150,000,000			
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies			AA+	N/A	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000			
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000			
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000			
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000			
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000			
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000			
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000			
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000			
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000			
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000			
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000			
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000			
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000			
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000			
						SC17C Total	\$43,855,000	\$0	\$0	\$43,855,000			
						State Capital Project Bonds II Total	\$1,126,960,000	\$52,310,000	\$0	\$1,074,650,000			
Commercial Paper Total	\$56,256,000					Total AHFC Bonds	\$2,786,725,000	\$266,460,000	\$245,830,000	\$2,274,435,000			
										Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000	
										Total AHFC Bonds w/o Defeased Bonds		\$2,164,590,000	

Footnotes:

- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 corporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$18.775 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A		Prepayments	CPR	PSA	
Series: E021A	Prog: 106	1-Month	\$1,130,109	15.72%	262
Remaining Principal Balance:	\$78,706,926	3-Months	\$2,830,303	13.44%	224
Weighted Average Seasoning:	91	6-Months	\$4,328,624	10.37%	173
Weighted Average Interest Rate:	5.494%	12-Months	\$7,637,098	8.99%	150
Bond Yield (TIC):	N/A	Life	\$308,346,578	12.32%	205

2 Home Mortgage Revenue Bonds, 2007 Series A		Prepayments	CPR	PSA	
Series: E071A	Prog: 110	1-Month	\$287,826	4.02%	67
Remaining Principal Balance:	\$83,941,528	3-Months	\$2,736,874	12.93%	216
Weighted Average Seasoning:	61	6-Months	\$4,986,660	11.70%	195
Weighted Average Interest Rate:	4.698%	12-Months	\$8,678,619	10.14%	169
Bond Yield (TIC):	N/A	Life	\$130,615,078	15.90%	265

3 Home Mortgage Revenue Bonds, 2007 Series B		Prepayments	CPR	PSA	
Series: E071B	Prog: 111	1-Month	\$326,590	4.71%	79
Remaining Principal Balance:	\$81,059,196	3-Months	\$984,006	4.90%	82
Weighted Average Seasoning:	63	6-Months	\$2,730,463	6.70%	112
Weighted Average Interest Rate:	4.800%	12-Months	\$4,896,406	5.96%	99
Bond Yield (TIC):	N/A	Life	\$109,103,905	13.71%	228

4 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$129,637	1.41%	24
Remaining Principal Balance:	\$109,128,879	3-Months	\$788,949	2.99%	50
Weighted Average Seasoning:	60	6-Months	\$3,645,892	6.68%	111
Weighted Average Interest Rate:	4.636%	12-Months	\$11,040,371	9.94%	166
Bond Yield (TIC):	N/A	Life	\$144,260,934	14.40%	240

5 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$725,965	7.03%	117
Remaining Principal Balance:	\$119,204,558	3-Months	\$3,050,660	10.12%	169
Weighted Average Seasoning:	57	6-Months	\$5,417,684	8.97%	150
Weighted Average Interest Rate:	4.180%	12-Months	\$11,199,707	9.30%	155
Bond Yield (TIC):	N/A	Life	\$142,498,422	15.24%	254

6 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$813,754	7.36%	123
Remaining Principal Balance:	\$127,403,750	3-Months	\$2,996,783	9.33%	155
Weighted Average Seasoning:	57	6-Months	\$5,442,195	8.47%	141
Weighted Average Interest Rate:	4.141%	12-Months	\$11,112,559	8.63%	144
Bond Yield (TIC):	N/A	Life	\$146,232,568	15.19%	253

7 Home Mortgage Revenue Bonds, 2009 Series D		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$1,050,269	8.93%	149
Remaining Principal Balance:	\$134,181,303	3-Months	\$2,484,201	7.33%	122
Weighted Average Seasoning:	57	6-Months	\$5,530,017	8.11%	135
Weighted Average Interest Rate:	4.433%	12-Months	\$8,763,234	6.49%	108
Bond Yield (TIC):	N/A	Life	\$140,270,324	15.05%	251

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$31,171,130
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 4.245%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$64,549	2.45%	41
3-Months	\$593,215	7.23%	121
6-Months	\$1,386,729	8.26%	138
12-Months	\$3,057,064	8.78%	146
Life	\$21,885,703	6.77%	113

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$38,648,594
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.521%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$132,725	4.03%	67
3-Months	\$489,230	4.89%	82
6-Months	\$1,857,261	9.31%	155
12-Months	\$2,811,981	7.06%	118
Life	\$20,190,678	7.10%	118

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,693,920
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.969%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$432,875	5.85%	97
6-Months	\$593,161	4.05%	67
12-Months	\$1,510,819	5.06%	84
Life	\$32,932,615	13.27%	221

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$79,100,281
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.448%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$765,681	10.92%	182
3-Months	\$1,398,112	6.75%	113
6-Months	\$3,330,323	8.18%	136
12-Months	\$7,189,333	8.65%	144
Life	\$35,951,858	5.77%	96

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$23,255,594
 Weighted Average Seasoning: 107
 Weighted Average Interest Rate: 5.219%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$21,816	1.12%	19
3-Months	\$233,107	4.36%	73
6-Months	\$616,528	5.66%	94
12-Months	\$1,688,342	7.41%	124
Life	\$22,035,495	12.26%	204

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$34,230,917
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 4.051%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$270,693	9.02%	150
3-Months	\$556,645	6.23%	104
6-Months	\$1,974,486	10.44%	174
12-Months	\$3,203,224	8.35%	139
Life	\$48,646,778	14.00%	233

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$47,789,622
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 4.086%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$304,307	2.50%	42
6-Months	\$1,949,568	10.12%	169
12-Months	\$5,691,336	14.11%	235
Life	\$9,722,038	14.89%	248

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A	Prog: 405
Remaining Principal Balance:	\$135,094,930
Weighted Average Seasoning:	58
Weighted Average Interest Rate:	4.384%
Bond Yield (TIC):	3.653%

	Prepayments	CPR	PSA
1-Month	\$1,133,397	9.54%	159
3-Months	\$2,999,013	8.38%	140
6-Months	\$6,188,931	8.78%	146
12-Months	\$13,815,158	9.70%	162
Life	\$89,056,478	10.16%	169

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A	Prog: 406
Remaining Principal Balance:	\$96,838,468
Weighted Average Seasoning:	20
Weighted Average Interest Rate:	3.896%
Bond Yield (TIC):	2.532%

	Prepayments	CPR	PSA
1-Month	\$38,743	0.48%	12
3-Months	\$362,646	1.48%	40
6-Months	\$883,516	1.97%	54
12-Months	\$2,454,441	2.92%	88
Life	\$2,786,441	2.27%	78

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A	Prog: 502
Remaining Principal Balance:	\$209,940,788
Weighted Average Seasoning:	61
Weighted Average Interest Rate:	3.402%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$1,436,400	7.86%	131
3-Months	\$4,533,002	8.16%	136
6-Months	\$9,478,648	8.55%	143
12-Months	\$16,571,945	7.48%	125
Life	\$662,681,253	16.26%	271

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/31/18

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	187,810,000	150,000,000	337,810,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	25,170,000	112,310,000	137,480,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,080,000	-	17,080,000
E0911	1,870,000	-	1,870,000
E0912	3,570,000	-	3,570,000
E11A1	375,000	-	375,000
GM12A	1,795,000	-	1,795,000
GM16A	480,000	-	480,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

January 31, 2018

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B
Outstanding Amount	14,600,000	44,840,000	54,790,000	36,750,000	29,160,000	73,455,000	73,455,000	87,495,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9
Issuance Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+
Remarketing Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	Jefferies
Remarketing Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	1.18%	1.12%	1.11%	1.15%	1.11%	1.12%	1.12%	1.12%	1.12%	1.12%	1.11%	2.07%	1.55%
Average Rate	1.57%	1.15%	1.14%	1.35%	1.15%	0.75%	0.72%	0.71%	0.24%	0.24%	0.27%	1.07%	1.51%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.73%	1.73%	1.68%	2.08%	1.58%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%
Benchmark Rate	1.57%	1.14%	1.14%	1.11%	1.10%	0.65%	0.65%	0.65%	0.27%	0.27%	0.27%	0.58%	1.53%
Benchmark Spread	0.00%	0.01%	0.01%	0.24%	0.05%	0.10%	0.07%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.49%	(0.02%)
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.22%	N/A
FY 2018 Avg	0.94%	0.94%	0.97%	1.00%	0.95%	0.96%	0.96%	0.94%	0.94%	0.94%	0.97%	1.81%	1.51%
FY 2018 Spread	(0.04%)	(0.04%)	(0.02%)	0.02%	(0.03%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.02%)	0.48%	(0.02%)

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	44,840,000	2.453%	1.028%	1.425%	1.147%	2.571%	0.118%
GP01B	Merrill BofA	AA/Aa3	12/01/30	54,790,000	4.143%	1.028%	3.114%	1.145%	4.259%	0.116%
E021A	Goldman	AA-/Aa2	06/01/32	36,750,000	2.980%	0.710%	2.270%	1.349%	3.618%	0.638%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.041%	2.729%	1.075%	3.804%	0.034%
SC02C	JP Morgan	A+/Aa2	07/01/22	32,065,000	4.303%	1.214%	3.089%	1.146%	4.234%	(0.069%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	140,643,000	3.735%	0.710%	3.024%	0.739%	3.763%	0.029%
E071A ²	JP Morgan	A+/Aa2	12/01/41	93,762,000	3.720%	0.710%	3.010%	0.711%	3.721%	0.001%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.349%	3.412%	0.245%	3.657%	(0.104%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.349%	3.412%	0.237%	3.649%	(0.112%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.349%	3.391%	0.243%	3.634%	(0.106%)
TOTAL				660,035,000	3.672%	0.657%	3.015%	0.675%	3.690%	0.017%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,758,413	11,419,580	(31,338,833)
51,975,109	13,974,337	(38,000,772)
29,651,019	8,230,981	(21,420,038)
8,272,007	2,318,744	(5,953,262)
35,574,225	10,593,652	(24,980,574)
56,169,917	10,682,192	(45,487,725)
37,310,880	7,029,787	(30,281,092)
23,292,365	2,279,474	(21,012,891)
23,292,365	2,004,530	(21,287,835)
30,883,079	2,718,316	(28,164,763)
339,179,378	71,251,593	(267,927,785)

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY18		Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	FY 2018
Wells Fargo 0.94%	Allocation	8.5%	8.5%	15.1%	24.7%	8.5%	3.9%	15.8%	14.8%	100.0%
	Max Rate	1.73%	1.73%	1.73%	1.73%	1.68%	1.81%	1.58%	2.08%	2.08%
#1 RA FY17 0.65%	Min Rate	0.74%	0.74%	0.72%	0.74%	0.72%	0.71%	1.32%	1.73%	0.71%
	Avg Rate	0.94%	0.94%	0.95%	0.96%	0.97%	1.00%	1.51%	1.81%	1.17%
	Bench Spread	(0.04%)	(0.04%)	(0.03%)	(0.03%)	(0.02%)	0.02%	(0.02%)	0.48%	0.19%

MONTHLY FLOAT SUMMARY	
January 31, 2018	
Total Bonds	\$2,164,590,000
Total Float	\$947,175,000
Self-Liquid	\$293,390,000
Float %	43.8%
Hedge %	69.7%

AHFC LIQUIDITY ANALYSIS (As of 1/31/18)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	69,999,509
SAM Commercial Paper Match	56,256,000
Alaska USA Operating DDAs	15,682,780
GEFONSI Self-Liquidity Reserve Fund	195,389,125
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	571,135
Governmental Purpose Bonds, 2001 Series ABC	8,952,949
State Capital Project Bonds, 2002 Series C	293,360
State Capital Project Bonds II, 2017 Series B	1,828,592
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement	200,000,000
Total Self-Liquidity Sources	548,973,450

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A	44,840,000
Governmental Purpose Bonds, 2001 Series B	54,790,000
State Capital Project Bonds, 2002 Series C	29,160,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	56,256,000
Reverse Repos	-
Total Self-Liquidity Requirements	349,646,000
Excess of Sources over Requirements	199,327,450
Ratio of Sources to Requirements	1.57

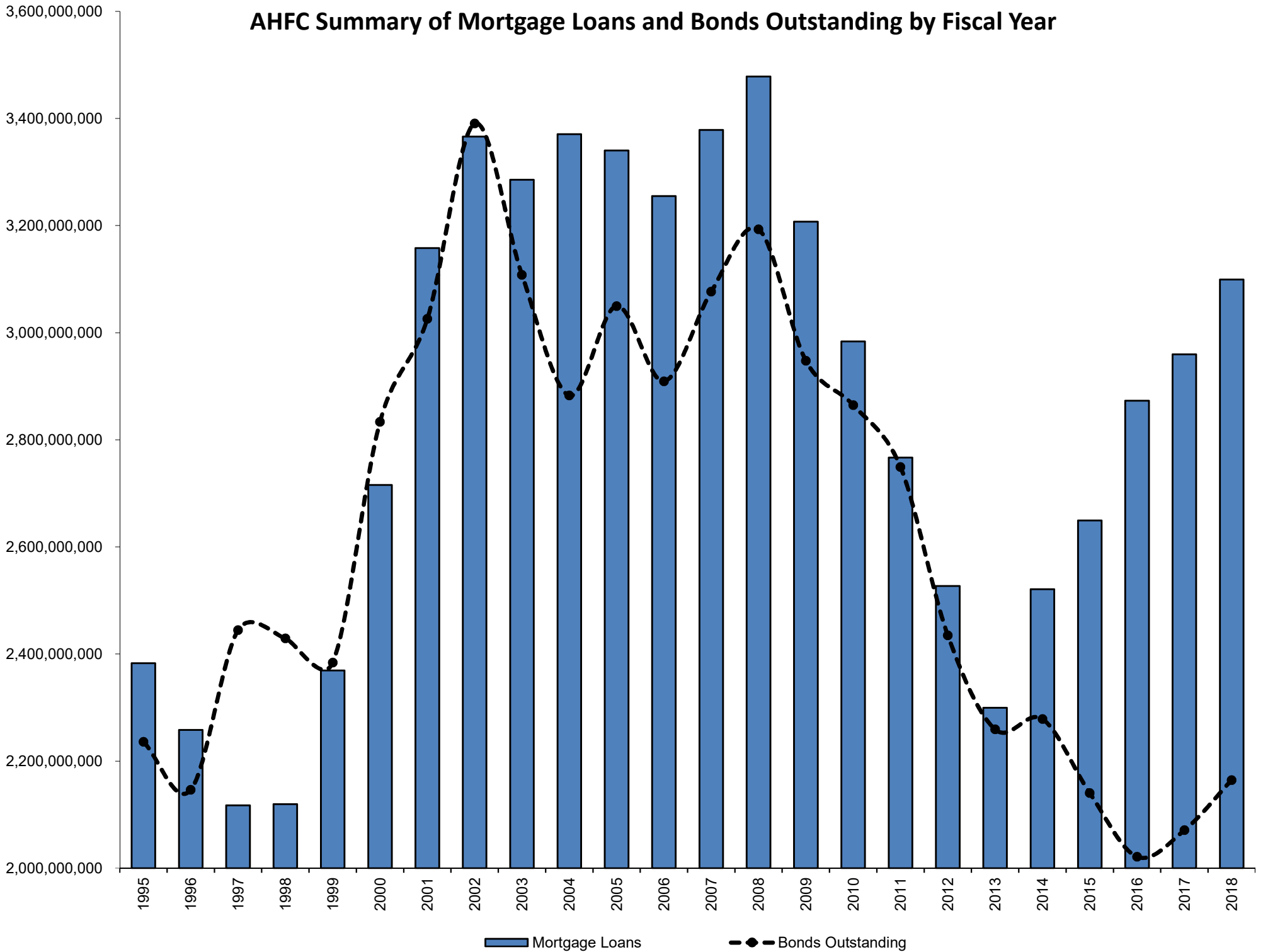
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	24,000,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI SCPB 17B Bond Proceeds	85,120,000
Total Additional GEFONSI Funds Available	150,000,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	437,057,500
Total Rating Agency Sources (- 10%)	494,076,105
Excess of Rating Agency Sources over Requirements	57,018,605
Excess Ratio of Rating Agency Sources to Requirements	1.13

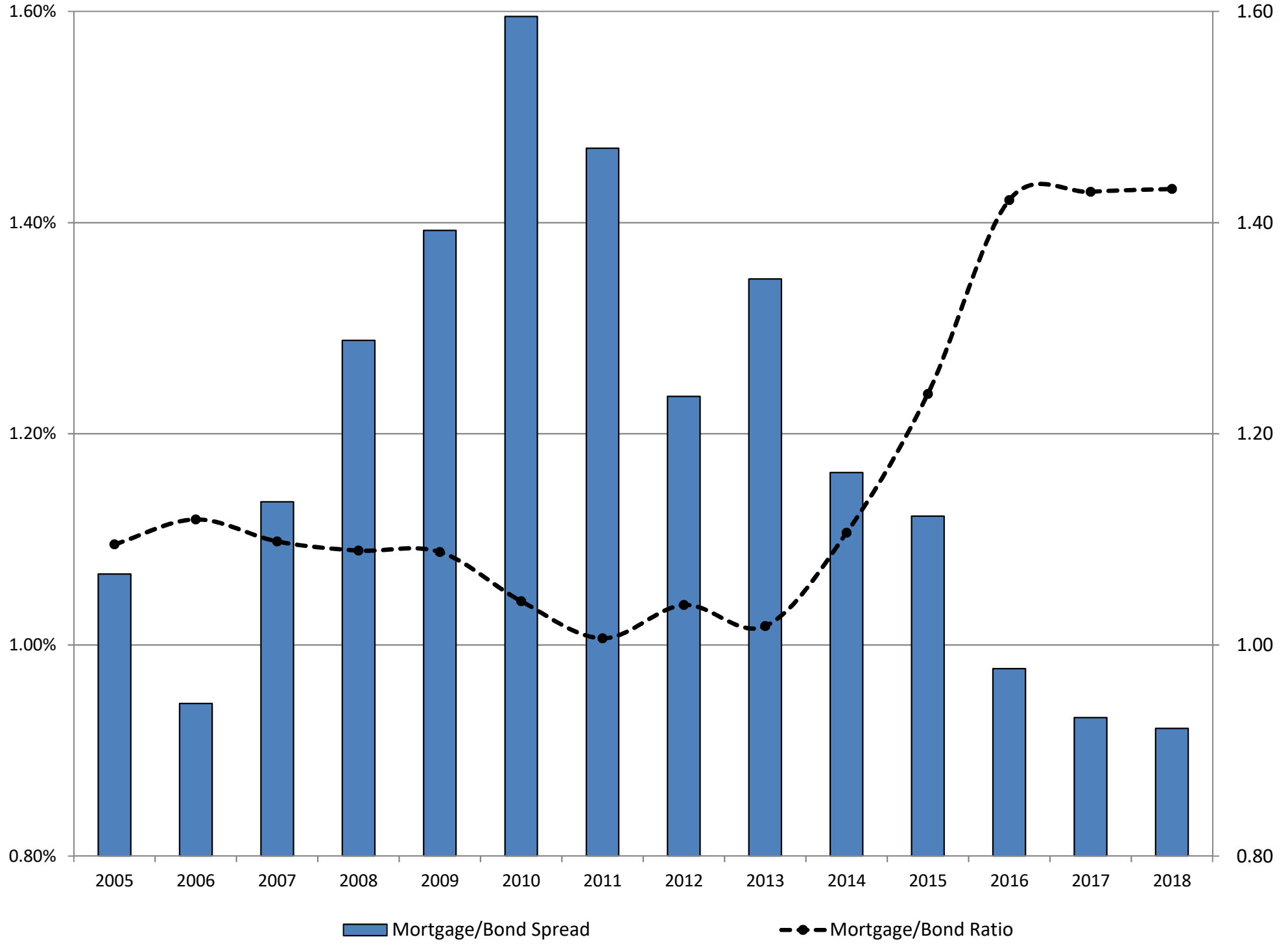
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	36,750,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	234,405,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	513,785,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	36,750,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	234,405,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	513,785,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

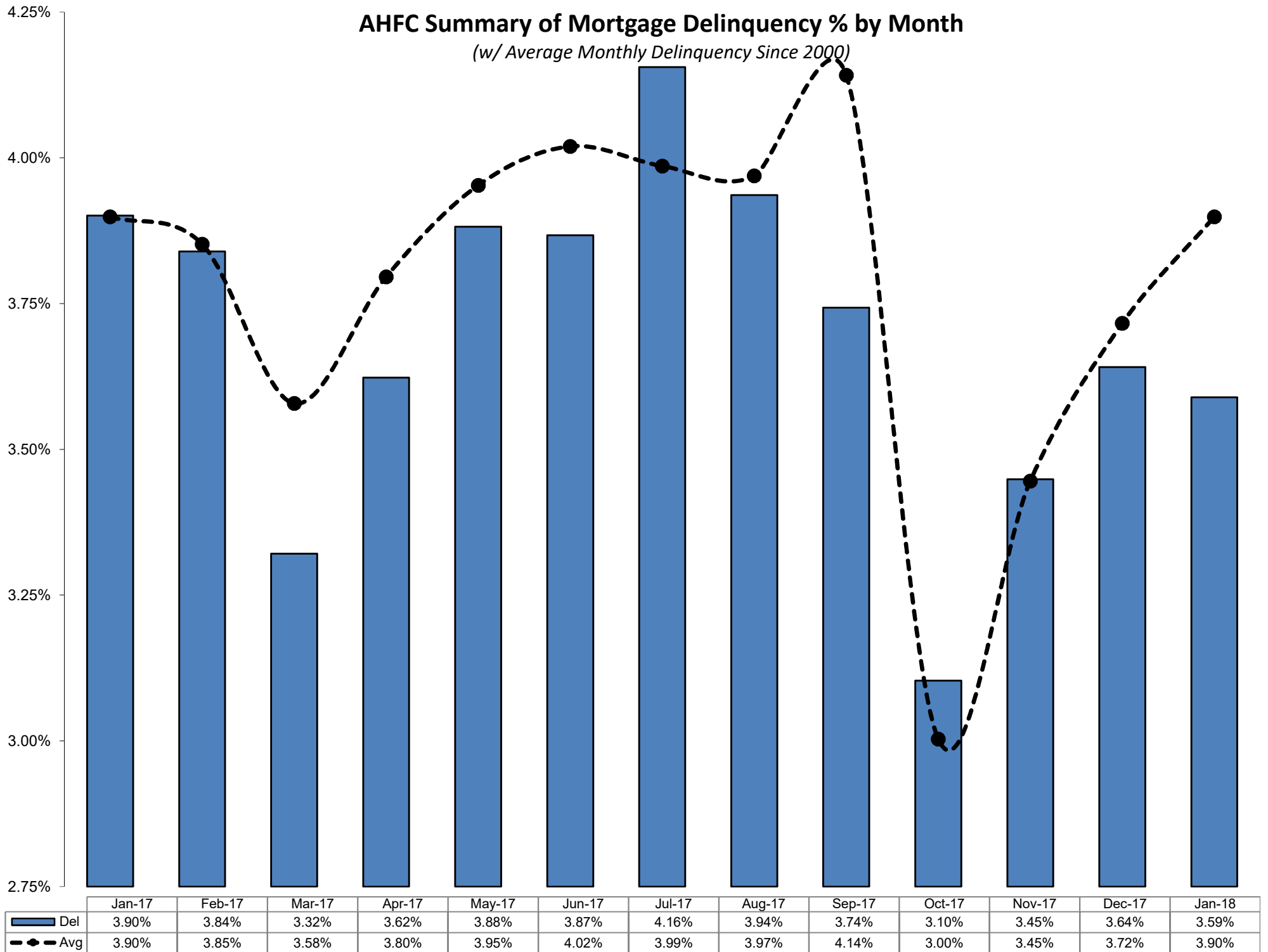


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

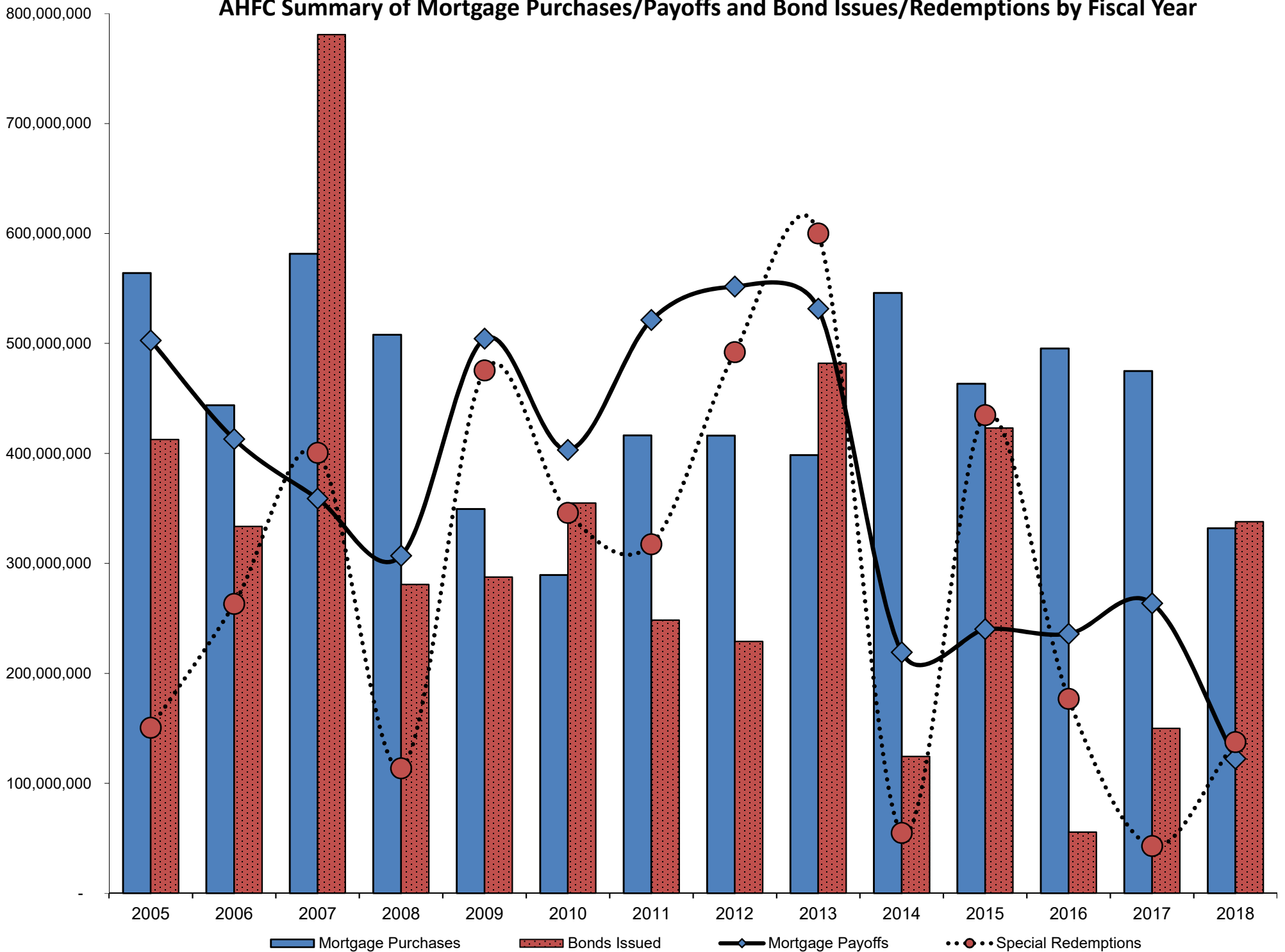


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

