



AUGUST 2020

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION
AUGUST 2020 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	08/31/19	08/31/20	% Change
Total Mortgage Loan Portfolio	3,381,581,951	3,288,363,707	(2.8%)	3,376,875,573	3,223,697,803	(4.5%)
Mortgage Average Rate %	4.54%	4.42%	(2.6%)	4.53%	4.40%	(2.9%)
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	3.10%	7.63%	146.1%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.23%	0.19%	(17.4%)
Mortgage Purchases	509,921,547	514,317,208	0.9%	72,914,060	74,223,351	1.8%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	53,303,190	111,788,720	109.7%
Purchase/Payoff Variance	333,775,560	40,310,505	(87.9%)	19,610,870	(37,565,369)	(291.6%)
Purchase Average Rate %	4.46%	3.58%	(19.7%)	3.88%	3.30%	(14.9%)
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	796,845,000	754,760,000	(5.3%)
Bonds - Fixed Rate Housing	643,895,000	630,885,000	(2.0%)	628,795,000	602,385,000	(4.2%)
Bonds - Floating Hedged	771,640,000	748,330,000	(3.0%)	768,540,000	745,095,000	(3.1%)
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	2,392,425,000	2,499,420,000	4.5%	2,559,625,000	2,467,685,000	(3.6%)
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	400,055,000	393,655,000	(1.6%)
Bond Average Rate %	3.73%	3.31%	(11.3%)	3.65%	3.30%	(9.6%)
New Bond Issuances	227,780,000	361,685,000	58.8%	200,000,000	-	(100.0%)
Special Bond Redemptions	24,400,000	171,395,000	602.4%	29,700,000	28,500,000	(4.0%)
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	3,100,000	3,235,000	4.4%
Issue/Redemption Variance	137,180,000	106,995,000	(22.0%)	167,200,000	(31,735,000)	(119.0%)
Issuance Average Yield %	3.29%	2.46%	(25.2%)	2.39%	N/A	N/A
Mortgage/Bond Spread %	0.81%	1.11%	37.0%	0.88%	1.10%	25.0%
Mortgage/Bond Ratio	1.41	1.32	(6.9%)	1.32	1.31	(1.0%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	08/31/19	08/31/20	% Change	08/31/19	08/31/20	% Change
Liquidity Reserve Fund	360,445,164	275,630,267	(23.5%)	2.62%	1.61%	(38.5%)
Bond Trust Funds	246,344,340	409,983,312	66.4%	2.58%	1.37%	(46.9%)
SAM General Fund	100,296,810	182,914,776	82.4%	2.58%	1.34%	(48.1%)
Mortgage Collections	44,204,764	69,047,939	56.2%	2.48%	1.29%	(48.0%)
Total Investments	751,291,078	937,576,294	24.8%	2.59%	1.43%	(44.9%)

ALASKA HOUSING FINANCE CORPORATION
AUGUST 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	108,708	111,064	2.2%
Investment Income	10,000	16,288	62.9%	12,084	11,901	(1.5%)
Grant Revenue	72,781	64,951	(10.8%)	51,428	47,807	(7.0%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	9,408	9,111	(3.2%)
Rental Income	11,305	11,926	5.5%	8,838	8,773	(0.7%)
Other Revenue	3,076	4,634	50.7%	3,667	706	(80.7%)
Total Revenue	246,280	256,033	4.0%	194,133	189,362	(2.5%)
Interest Expenses	71,246	76,831	7.8%	56,689	62,568	10.4%
Grant Expenses	68,314	72,198	5.7%	52,515	46,740	(11.0%)
Operations & Administration	46,127	44,781	(2.9%)	36,075	35,686	(1.1%)
Rental Housing Expenses	15,091	15,042	(0.3%)	10,635	11,438	7.6%
Mortgage and Loan Costs	11,452	12,034	5.1%	9,048	11,384	25.8%
Bond Financing Expenses	5,027	6,054	20.4%	4,852	4,322	(10.9%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(3,709)	(5,535)	(49.2%)
Total Expenses	212,697	221,200	4.0%	166,105	166,603	0.3%
Operating Income (Loss)	33,583	34,833	3.7%	28,028	22,759	(18.8%)
Contributions to the State	125	2,106	1584.8%	67	-	(100.0%)
Change in Net Position	33,458	32,727	(2.2%)	27,961	22,759	(18.6%)
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,322,087	4,644,455	7.5%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,755,430	3,050,273	10.7%
Net Position	1,538,696	1,571,423	2.1%	1,566,657	1,594,182	1.8%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2020 - Third Quarter	
	FY 2018	FY 2019	% Change	AHFC Dividend Summary	
Change in Net Position	33,458	32,727	(2.2%)	SOA Cash Transfers	807,018
Add - State Contributions	125	2,106	1584.8%	SOA Bond Debt Service	482,877
Add - SCPB Debt Service	12,004	12,007	0.0%	SOA Capital Projects	276,186
Add - AHFC Capital Projects	6,406	13,960	117.9%	AHFC Capital Projects	535,592
Adjusted Net Position Change	51,993	60,800	16.9%	Total Dividend Appropriations	2,101,673
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,999,538
Dividend Transfer Available	38,995	45,600	16.9%	Total Dividend Remaining	102,135

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,060,049,830	94.92%
PARTICIPATION LOANS	100,869,027	3.13%
UNCONVENTIONAL/REO	62,778,946	1.95%
TOTAL PORTFOLIO	3,223,697,803	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	57,981,896	1.83%
60 DAYS PAST DUE	42,451,567	1.34%
90 DAYS PAST DUE	50,527,100	1.60%
120+ DAYS PAST DUE	90,350,070	2.86%
TOTAL DELINQUENT	241,310,635	7.63%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.344%	PMI INSURANCE %	25.5%
- (Exclude UNC/REO)	4.396%	FHA/HUD184 INS %	9.8%
AVG REMAINING TERM	295	VA INSURANCE %	4.8%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.5%
TAXABLE %	27.5%	UNINSURED %	55.4%
TAX-EXEMPT FTHB %	24.3%	SINGLE FAMILY %	86.3%
RURAL %	12.8%	MULTI-FAMILY %	13.7%
TAXABLE FTHB %	15.4%	ANCHORAGE %	41.7%
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	58.3%
TAX-EXEMPT VETS %	3.8%	ALASKA USA %	22.5%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	82.7%

MORTGAGE AND LOAN ACTIVITY:	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	607,776,685	494,609,268	627,422,867	111,557,083	60,316,939
MORTGAGE COMMITMENTS	594,588,930	490,799,679	589,672,941	126,636,096	66,227,789
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	74,223,351	36,707,789
AVG PURCHASE PRICE	312,112	299,593	299,214	283,518	280,416
AVG INTEREST RATE	4.092%	4.457%	3.577%	3.300%	3.212%
AVG BEGINNING TERM	354	353	351	348	350
AVG LOAN TO VALUE	86	87	86	87	87
INSURANCE %	52.7%	56.3%	54.0%	56.6%	59.0%
SINGLE FAMILY%	90.7%	97.1%	97.9%	98.5%	99.2%
ANCHORAGE %	41.9%	36.4%	36.8%	33.8%	36.0%
ALASKA USA %	30.9%	26.4%	16.2%	13.2%	11.6%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	23.6%	17.7%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	111,788,720	53,973,588
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	147,098	147,098

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.344%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,060,049,830	94.9%
PARTICIPATION LOANS	100,869,027	3.1%
UNCONVENTIONAL/REO	62,778,946	1.9%
TOTAL PORTFOLIO	3,223,697,803	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	57,981,896	1.83%
60 DAYS PAST DUE	42,451,567	1.34%
90 DAYS PAST DUE	50,527,100	1.60%
120+ DAYS PAST DUE	90,350,070	2.86%
TOTAL DELINQUENT	241,310,635	7.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	886,276,285	27.5%
FIRST HOME LIMITED	782,148,908	24.3%
FIRST HOME	494,870,773	15.4%
MULTI-FAMILY/SPECIAL NEEDS	445,697,623	13.8%
RURAL	414,004,459	12.8%
VETERANS MORTGAGE PROGRAM	123,234,995	3.8%
OTHER LOAN PROGRAM	77,464,760	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,250,870,128	69.8%
MULTI-FAMILY	440,764,883	13.7%
CONDO	300,696,458	9.3%
DUPLEX	176,359,874	5.5%
3-PLEX/4-PLEX	43,885,301	1.4%
OTHER PROPERTY TYPE	11,121,158	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,343,288,124	41.7%
FAIRBANKS/NORTH POLE	455,192,986	14.1%
WASILLA/PALMER	382,498,687	11.9%
JUNEAU/KETCHIKAN	249,032,512	7.7%
KENAI/SOLDOTNA/HOMER	230,614,696	7.2%
EAGLE RIVER/CHUGIAK	143,767,371	4.5%
KODIAK ISLAND	86,120,750	2.7%
OTHER GEOGRAPHIC REGION	333,182,677	10.3%

MORTGAGE INSURANCE

UNINSURED	1,786,955,104	55.4%
PRIMARY MORTGAGE INSURANCE	822,834,267	25.5%
FEDERALLY INSURED - FHA	209,229,931	6.5%
FEDERALLY INSURED - VA	155,937,123	4.8%
FEDERALLY INSURED - RD	143,469,556	4.5%
FEDERALLY INSURED - HUD 184	105,271,822	3.3%

SELLER SERVICER

ALASKA USA	726,667,790	22.5%
NORTHRIM BANK	668,766,006	20.7%
WELLS FARGO	557,180,885	17.3%
OTHER SELLER SERVICER	1,271,083,122	39.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.043%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	249,843,145	76.9%
PARTICIPATION LOANS	12,378,390	3.8%
UNCONVENTIONAL/REO	62,778,946	19.3%
TOTAL PORTFOLIO	325,000,481	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,758,656	1.05%
60 DAYS PAST DUE	2,193,909	0.84%
90 DAYS PAST DUE	1,194,228	0.46%
120+ DAYS PAST DUE	3,083,451	1.18%
TOTAL DELINQUENT	9,230,245	3.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	57,751,131	17.8%
FIRST HOME LIMITED	116,931,598	36.0%
FIRST HOME	23,491,951	7.2%
MULTI-FAMILY/SPECIAL NEEDS	10,899,004	3.4%
RURAL	40,774,903	12.5%
VETERANS MORTGAGE PROGRAM	11,828,908	3.6%
OTHER LOAN PROGRAM	63,322,987	19.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	227,112,952	69.9%
MULTI-FAMILY	46,180,743	14.2%
CONDO	32,588,237	10.0%
DUPLEX	14,323,880	4.4%
3-PLEX/4-PLEX	3,816,142	1.2%
OTHER PROPERTY TYPE	978,528	0.3%

GEOGRAPHIC REGION

ANCHORAGE	143,746,907	44.2%
FAIRBANKS/NORTH POLE	26,446,972	8.1%
WASILLA/PALMER	43,034,433	13.2%
JUNEAU/KETCHIKAN	36,545,069	11.2%
KENAI/SOLDOTNA/HOMER	26,821,730	8.3%
EAGLE RIVER/CHUGIAK	11,211,562	3.4%
KODIAK ISLAND	6,557,555	2.0%
OTHER GEOGRAPHIC REGION	30,636,253	9.4%

MORTGAGE INSURANCE

UNINSURED	182,443,021	56.1%
PRIMARY MORTGAGE INSURANCE	92,074,428	28.3%
FEDERALLY INSURED - FHA	16,346,265	5.0%
FEDERALLY INSURED - VA	13,402,015	4.1%
FEDERALLY INSURED - RD	16,930,269	5.2%
FEDERALLY INSURED - HUD 184	3,804,483	1.2%

SELLER SERVICER

ALASKA USA	46,438,375	14.3%
NORTHRIM BANK	91,460,362	28.1%
WELLS FARGO	17,793,281	5.5%
OTHER SELLER SERVICER	169,308,463	52.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.147%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,843,791	98.7%
PARTICIPATION LOANS	833,722	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	66,677,514	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,751,774	2.63%
60 DAYS PAST DUE	436,925	0.66%
90 DAYS PAST DUE	782,472	1.17%
120+ DAYS PAST DUE	2,273,624	3.41%
TOTAL DELINQUENT	5,244,794	7.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,208,333	24.3%
FIRST HOME LIMITED	34,199,327	51.3%
FIRST HOME	2,858,392	4.3%
MULTI-FAMILY/SPECIAL NEEDS	302,574	0.5%
RURAL	12,677,607	19.0%
VETERANS MORTGAGE PROGRAM	329,390	0.5%
OTHER LOAN PROGRAM	101,890	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,808,665	74.7%
MULTI-FAMILY	302,574	0.5%
CONDO	11,355,307	17.0%
DUPLEX	3,751,486	5.6%
3-PLEX/4-PLEX	736,427	1.1%
OTHER PROPERTY TYPE	723,054	1.1%

GEOGRAPHIC REGION

ANCHORAGE	27,458,378	41.2%
FAIRBANKS/NORTH POLE	7,836,314	11.8%
WASILLA/PALMER	6,638,764	10.0%
JUNEAU/KETCHIKAN	5,585,210	8.4%
KENAI/SOLDOTNA/HOMER	5,223,800	7.8%
EAGLE RIVER/CHUGIAK	2,183,557	3.3%
KODIAK ISLAND	2,621,598	3.9%
OTHER GEOGRAPHIC REGION	9,129,894	13.7%

MORTGAGE INSURANCE

UNINSURED	32,060,693	48.1%
PRIMARY MORTGAGE INSURANCE	9,524,827	14.3%
FEDERALLY INSURED - FHA	13,679,056	20.5%
FEDERALLY INSURED - VA	3,048,878	4.6%
FEDERALLY INSURED - RD	4,801,651	7.2%
FEDERALLY INSURED - HUD 184	3,562,408	5.3%

SELLER SERVICER

ALASKA USA	15,069,088	22.6%
NORTHRIM BANK	7,073,188	10.6%
WELLS FARGO	22,040,678	33.1%
OTHER SELLER SERVICER	22,494,559	33.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.613%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,352,012	98.7%
PARTICIPATION LOANS	970,813	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	73,322,825	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,653,751	2.26%
60 DAYS PAST DUE	1,693,388	2.31%
90 DAYS PAST DUE	837,977	1.14%
120+ DAYS PAST DUE	1,598,365	2.18%
TOTAL DELINQUENT	5,783,480	7.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,517,540	33.4%
FIRST HOME LIMITED	24,533,505	33.5%
FIRST HOME	9,386,570	12.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,483,375	19.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	401,835	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,412,102	79.7%
MULTI-FAMILY	0	0.0%
CONDO	8,888,021	12.1%
DUPLEX	4,018,705	5.5%
3-PLEX/4-PLEX	1,944,792	2.7%
OTHER PROPERTY TYPE	59,206	0.1%

GEOGRAPHIC REGION

ANCHORAGE	30,178,506	41.2%
FAIRBANKS/NORTH POLE	7,559,565	10.3%
WASILLA/PALMER	7,762,014	10.6%
JUNEAU/KETCHIKAN	6,377,065	8.7%
KENAI/SOLDOTNA/HOMER	7,008,281	9.6%
EAGLE RIVER/CHUGIAK	2,501,878	3.4%
KODIAK ISLAND	1,987,838	2.7%
OTHER GEOGRAPHIC REGION	9,947,679	13.6%

MORTGAGE INSURANCE

UNINSURED	38,860,858	53.0%
PRIMARY MORTGAGE INSURANCE	18,839,323	25.7%
FEDERALLY INSURED - FHA	6,441,817	8.8%
FEDERALLY INSURED - VA	1,347,766	1.8%
FEDERALLY INSURED - RD	4,177,297	5.7%
FEDERALLY INSURED - HUD 184	3,655,765	5.0%

SELLER SERVICER

ALASKA USA	19,923,992	27.2%
NORTHRIM BANK	13,115,514	17.9%
WELLS FARGO	20,240,559	27.6%
OTHER SELLER SERVICER	20,042,759	27.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.641%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,496,596	99.4%
PARTICIPATION LOANS	426,883	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	70,923,479	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,727,272	2.44%
60 DAYS PAST DUE	1,199,402	1.69%
90 DAYS PAST DUE	407,723	0.57%
120+ DAYS PAST DUE	3,879,917	5.47%
TOTAL DELINQUENT	7,214,314	10.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,754,293	42.0%
FIRST HOME LIMITED	21,337,223	30.1%
FIRST HOME	10,989,006	15.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,353,745	11.8%
VETERANS MORTGAGE PROGRAM	489,212	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

	Dollars	% of \$
SINGLE FAMILY RESIDENCE	54,503,429	76.8%
MULTI-FAMILY	0	0.0%
CONDO	9,069,738	12.8%
DUPLEX	6,075,822	8.6%
3-PLEX/4-PLEX	1,178,623	1.7%
OTHER PROPERTY TYPE	95,867	0.1%

GEOGRAPHIC REGION

	Dollars	% of \$
ANCHORAGE	33,242,014	46.9%
FAIRBANKS/NORTH POLE	5,878,468	8.3%
WASILLA/PALMER	8,660,649	12.2%
JUNEAU/KETCHIKAN	5,684,531	8.0%
KENAI/SOLDOTNA/HOMER	5,354,939	7.6%
EAGLE RIVER/CHUGIAK	3,127,014	4.4%
KODIAK ISLAND	1,366,748	1.9%
OTHER GEOGRAPHIC REGION	7,609,115	10.7%

MORTGAGE INSURANCE

	Dollars	% of \$
UNINSURED	31,311,624	44.1%
PRIMARY MORTGAGE INSURANCE	21,989,496	31.0%
FEDERALLY INSURED - FHA	6,912,209	9.7%
FEDERALLY INSURED - VA	2,333,778	3.3%
FEDERALLY INSURED - RD	3,630,880	5.1%
FEDERALLY INSURED - HUD 184	4,745,493	6.7%

SELLER SERVICER

	Dollars	% of \$
ALASKA USA	17,299,015	24.4%
NORTHRIM BANK	15,178,476	21.4%
WELLS FARGO	21,729,835	30.6%
OTHER SELLER SERVICER	16,716,153	23.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.543%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,129,716	99.6%
PARTICIPATION LOANS	416,501	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	95,546,217	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,794,287	1.88%
60 DAYS PAST DUE	1,236,431	1.29%
90 DAYS PAST DUE	2,171,656	2.27%
120+ DAYS PAST DUE	2,684,539	2.81%
TOTAL DELINQUENT	7,886,913	8.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,903,154	47.0%
FIRST HOME LIMITED	24,407,879	25.5%
FIRST HOME	16,308,864	17.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,926,321	10.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,685,877	78.2%
MULTI-FAMILY	0	0.0%
CONDO	10,731,548	11.2%
DUPLEX	7,584,258	7.9%
3-PLEX/4-PLEX	2,224,535	2.3%
OTHER PROPERTY TYPE	319,998	0.3%

GEOGRAPHIC REGION

ANCHORAGE	45,305,436	47.4%
FAIRBANKS/NORTH POLE	10,874,020	11.4%
WASILLA/PALMER	8,846,940	9.3%
JUNEAU/KETCHIKAN	8,970,889	9.4%
KENAI/SOLDOTNA/HOMER	5,001,877	5.2%
EAGLE RIVER/CHUGIAK	3,606,749	3.8%
KODIAK ISLAND	1,841,784	1.9%
OTHER GEOGRAPHIC REGION	11,098,522	11.6%

MORTGAGE INSURANCE

UNINSURED	45,505,314	47.6%
PRIMARY MORTGAGE INSURANCE	33,962,574	35.5%
FEDERALLY INSURED - FHA	7,376,929	7.7%
FEDERALLY INSURED - VA	1,585,912	1.7%
FEDERALLY INSURED - RD	3,284,433	3.4%
FEDERALLY INSURED - HUD 184	3,831,054	4.0%

SELLER SERVICER

ALASKA USA	24,546,784	25.7%
NORTHRIM BANK	19,406,798	20.3%
WELLS FARGO	23,655,367	24.8%
OTHER SELLER SERVICER	27,937,268	29.2%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.167%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,697,184	91.5%
PARTICIPATION LOANS	9,033,732	8.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	105,730,915	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,258,189	1.19%
60 DAYS PAST DUE	1,446,013	1.37%
90 DAYS PAST DUE	2,930,181	2.77%
120+ DAYS PAST DUE	5,110,552	4.83%
TOTAL DELINQUENT	10,744,934	10.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	46,449,996	43.9%
FIRST HOME LIMITED	23,848,669	22.6%
FIRST HOME	24,366,346	23.0%
MULTI-FAMILY/SPECIAL NEEDS	250,061	0.2%
RURAL	9,900,889	9.4%
VETERANS MORTGAGE PROGRAM	660,095	0.6%
OTHER LOAN PROGRAM	254,860	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,591,054	79.1%
MULTI-FAMILY	250,061	0.2%
CONDO	13,207,342	12.5%
DUPLEX	7,048,823	6.7%
3-PLEX/4-PLEX	1,331,051	1.3%
OTHER PROPERTY TYPE	302,584	0.3%

GEOGRAPHIC REGION

ANCHORAGE	49,378,906	46.7%
FAIRBANKS/NORTH POLE	13,689,951	12.9%
WASILLA/PALMER	11,854,926	11.2%
JUNEAU/KETCHIKAN	6,304,623	6.0%
KENAI/SOLDOTNA/HOMER	6,664,567	6.3%
EAGLE RIVER/CHUGIAK	6,694,482	6.3%
KODIAK ISLAND	1,429,591	1.4%
OTHER GEOGRAPHIC REGION	9,713,869	9.2%

MORTGAGE INSURANCE

UNINSURED	49,324,993	46.7%
PRIMARY MORTGAGE INSURANCE	31,556,192	29.8%
FEDERALLY INSURED - FHA	9,013,770	8.5%
FEDERALLY INSURED - VA	3,743,219	3.5%
FEDERALLY INSURED - RD	5,099,758	4.8%
FEDERALLY INSURED - HUD 184	6,992,983	6.6%

SELLER SERVICER

ALASKA USA	25,093,344	23.7%
NORTHRIM BANK	20,967,653	19.8%
WELLS FARGO	25,478,119	24.1%
OTHER SELLER SERVICER	34,191,800	32.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.132%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,307,292	93.5%
PARTICIPATION LOANS	7,604,567	6.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	116,911,859	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,916,187	3.35%
60 DAYS PAST DUE	667,765	0.57%
90 DAYS PAST DUE	2,261,763	1.93%
120+ DAYS PAST DUE	4,675,326	4.00%
TOTAL DELINQUENT	11,521,041	9.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	43,657,536	37.3%
FIRST HOME LIMITED	24,640,188	21.1%
FIRST HOME	34,411,304	29.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,285,182	9.7%
VETERANS MORTGAGE PROGRAM	2,267,756	1.9%
OTHER LOAN PROGRAM	649,893	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,248,231	78.9%
MULTI-FAMILY	0	0.0%
CONDO	11,782,561	10.1%
DUPLEX	9,870,184	8.4%
3-PLEX/4-PLEX	2,856,245	2.4%
OTHER PROPERTY TYPE	154,637	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,025,458	44.5%
FAIRBANKS/NORTH POLE	11,487,386	9.8%
WASILLA/PALMER	14,676,750	12.6%
JUNEAU/KETCHIKAN	10,535,091	9.0%
KENAI/SOLDOTNA/HOMER	7,065,665	6.0%
EAGLE RIVER/CHUGIAK	6,254,915	5.4%
KODIAK ISLAND	3,318,440	2.8%
OTHER GEOGRAPHIC REGION	11,548,155	9.9%

MORTGAGE INSURANCE

UNINSURED	53,955,079	46.2%
PRIMARY MORTGAGE INSURANCE	35,522,088	30.4%
FEDERALLY INSURED - FHA	11,620,553	9.9%
FEDERALLY INSURED - VA	5,425,142	4.6%
FEDERALLY INSURED - RD	4,900,818	4.2%
FEDERALLY INSURED - HUD 184	5,488,179	4.7%

SELLER SERVICER

ALASKA USA	28,478,225	24.4%
NORTHRIM BANK	23,171,611	19.8%
WELLS FARGO	30,375,612	26.0%
OTHER SELLER SERVICER	34,886,411	29.8%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.361%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	117,116,890	94.8%
PARTICIPATION LOANS	6,409,499	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	123,526,389	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,708,823	3.00%
60 DAYS PAST DUE	1,696,712	1.37%
90 DAYS PAST DUE	1,549,635	1.25%
120+ DAYS PAST DUE	5,711,671	4.62%
TOTAL DELINQUENT	12,666,841	10.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	47,413,833	38.4%
FIRST HOME LIMITED	37,670,530	30.5%
FIRST HOME	26,418,778	21.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,457,376	9.3%
VETERANS MORTGAGE PROGRAM	410,998	0.3%
OTHER LOAN PROGRAM	154,874	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,205,700	82.7%
MULTI-FAMILY	0	0.0%
CONDO	13,691,811	11.1%
DUPLEX	6,661,317	5.4%
3-PLEX/4-PLEX	441,037	0.4%
OTHER PROPERTY TYPE	526,524	0.4%

GEOGRAPHIC REGION

ANCHORAGE	52,908,550	42.8%
FAIRBANKS/NORTH POLE	15,030,155	12.2%
WASILLA/PALMER	17,557,417	14.2%
JUNEAU/KETCHIKAN	9,123,284	7.4%
KENAI/SOLDOTNA/HOMER	8,870,630	7.2%
EAGLE RIVER/CHUGIAK	5,147,041	4.2%
KODIAK ISLAND	3,562,199	2.9%
OTHER GEOGRAPHIC REGION	11,327,113	9.2%

MORTGAGE INSURANCE

UNINSURED	54,865,627	44.4%
PRIMARY MORTGAGE INSURANCE	38,241,729	31.0%
FEDERALLY INSURED - FHA	12,914,485	10.5%
FEDERALLY INSURED - VA	3,024,078	2.4%
FEDERALLY INSURED - RD	9,462,849	7.7%
FEDERALLY INSURED - HUD 184	5,017,620	4.1%

SELLER SERVICER

ALASKA USA	30,925,953	25.0%
NORTHRIM BANK	25,486,444	20.6%
WELLS FARGO	27,575,497	22.3%
OTHER SELLER SERVICER	39,538,496	32.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.980%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,081,261	95.0%
PARTICIPATION LOANS	5,479,099	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,560,360	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,492,627	2.25%
60 DAYS PAST DUE	791,978	0.72%
90 DAYS PAST DUE	1,772,364	1.60%
120+ DAYS PAST DUE	4,430,276	4.01%
TOTAL DELINQUENT	9,487,245	8.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,808,014	9.8%
FIRST HOME LIMITED	79,905,540	72.3%
FIRST HOME	7,906,360	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,979,503	9.9%
VETERANS MORTGAGE PROGRAM	844,737	0.8%
OTHER LOAN PROGRAM	116,207	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,649,414	80.2%
MULTI-FAMILY	0	0.0%
CONDO	16,710,096	15.1%
DUPLEX	4,701,101	4.3%
3-PLEX/4-PLEX	320,306	0.3%
OTHER PROPERTY TYPE	179,443	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,829,155	42.4%
FAIRBANKS/NORTH POLE	11,328,597	10.2%
WASILLA/PALMER	17,396,803	15.7%
JUNEAU/KETCHIKAN	7,870,431	7.1%
KENAI/SOLDOTNA/HOMER	8,315,061	7.5%
EAGLE RIVER/CHUGIAK	5,117,762	4.6%
KODIAK ISLAND	3,993,097	3.6%
OTHER GEOGRAPHIC REGION	9,709,454	8.8%

MORTGAGE INSURANCE

UNINSURED	43,593,410	39.4%
PRIMARY MORTGAGE INSURANCE	18,169,346	16.4%
FEDERALLY INSURED - FHA	18,537,341	16.8%
FEDERALLY INSURED - VA	6,281,231	5.7%
FEDERALLY INSURED - RD	14,980,086	13.5%
FEDERALLY INSURED - HUD 184	8,998,947	8.1%

SELLER SERVICER

ALASKA USA	33,324,591	30.1%
NORTHRIM BANK	13,049,955	11.8%
WELLS FARGO	40,696,103	36.8%
OTHER SELLER SERVICER	23,489,711	21.2%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.048%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,883,035	94.7%
PARTICIPATION LOANS	2,451,202	5.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	46,334,237	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	353,344	0.76%
60 DAYS PAST DUE	742,470	1.60%
90 DAYS PAST DUE	1,362,795	2.94%
120+ DAYS PAST DUE	637,085	1.37%
TOTAL DELINQUENT	3,095,694	6.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,874,753	10.5%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	2,098,910	4.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,162,673	2.5%
VETERANS MORTGAGE PROGRAM	38,080,696	82.2%
OTHER LOAN PROGRAM	117,206	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,685,676	87.8%
MULTI-FAMILY	0	0.0%
CONDO	2,879,899	6.2%
DUPLEX	1,885,131	4.1%
3-PLEX/4-PLEX	883,532	1.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,339,015	26.6%
FAIRBANKS/NORTH POLE	10,640,662	23.0%
WASILLA/PALMER	8,856,905	19.1%
JUNEAU/KETCHIKAN	904,972	2.0%
KENAI/SOLDOTNA/HOMER	1,878,451	4.1%
EAGLE RIVER/CHUGIAK	8,018,425	17.3%
KODIAK ISLAND	693,460	1.5%
OTHER GEOGRAPHIC REGION	3,002,348	6.5%

MORTGAGE INSURANCE

UNINSURED	8,084,009	17.4%
PRIMARY MORTGAGE INSURANCE	3,240,994	7.0%
FEDERALLY INSURED - FHA	2,350,997	5.1%
FEDERALLY INSURED - VA	32,019,229	69.1%
FEDERALLY INSURED - RD	536,280	1.2%
FEDERALLY INSURED - HUD 184	102,728	0.2%

SELLER SERVICER

ALASKA USA	13,357,079	28.8%
NORTHRIM BANK	9,173,127	19.8%
WELLS FARGO	7,459,050	16.1%
OTHER SELLER SERVICER	16,344,982	35.3%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.269%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,930,196	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	52,930,196	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	776,821	1.47%
60 DAYS PAST DUE	143,198	0.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	902,628	1.71%
TOTAL DELINQUENT	1,822,647	3.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,335,282	4.4%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	635,913	1.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,701,867	18.3%
VETERANS MORTGAGE PROGRAM	39,392,954	74.4%
OTHER LOAN PROGRAM	864,181	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,991,883	85.0%
MULTI-FAMILY	0	0.0%
CONDO	3,229,997	6.1%
DUPLEX	2,391,961	4.5%
3-PLEX/4-PLEX	2,316,356	4.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	7,879,254	14.9%
FAIRBANKS/NORTH POLE	14,706,752	27.8%
WASILLA/PALMER	8,721,394	16.5%
JUNEAU/KETCHIKAN	2,604,598	4.9%
KENAI/SOLDOTNA/HOMER	4,419,110	8.3%
EAGLE RIVER/CHUGIAK	5,120,947	9.7%
KODIAK ISLAND	2,767,498	5.2%
OTHER GEOGRAPHIC REGION	6,710,644	12.7%

MORTGAGE INSURANCE

UNINSURED	14,686,321	27.7%
PRIMARY MORTGAGE INSURANCE	5,826,566	11.0%
FEDERALLY INSURED - FHA	415,507	0.8%
FEDERALLY INSURED - VA	30,535,055	57.7%
FEDERALLY INSURED - RD	1,202,762	2.3%
FEDERALLY INSURED - HUD 184	263,985	0.5%

SELLER SERVICER

ALASKA USA	12,365,677	23.4%
NORTHRIM BANK	14,733,477	27.8%
WELLS FARGO	156,082	0.3%
OTHER SELLER SERVICER	25,674,960	48.5%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.398%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,979,213	99.4%
PARTICIPATION LOANS	566,471	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	87,545,684	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	770,443	0.88%
60 DAYS PAST DUE	1,212,447	1.38%
90 DAYS PAST DUE	1,744,436	1.99%
120+ DAYS PAST DUE	3,669,911	4.19%
TOTAL DELINQUENT	7,397,237	8.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,587,772	50.9%
FIRST HOME LIMITED	1,205,351	1.4%
FIRST HOME	23,746,818	27.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	16,929,396	19.3%
VETERANS MORTGAGE PROGRAM	800,521	0.9%
OTHER LOAN PROGRAM	275,825	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,180,413	88.2%
MULTI-FAMILY	0	0.0%
CONDO	3,911,013	4.5%
DUPLEX	4,693,105	5.4%
3-PLEX/4-PLEX	1,761,153	2.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	29,985,847	34.3%
FAIRBANKS/NORTH POLE	8,899,690	10.2%
WASILLA/PALMER	12,851,445	14.7%
JUNEAU/KETCHIKAN	7,906,711	9.0%
KENAI/SOLDOTNA/HOMER	10,009,760	11.4%
EAGLE RIVER/CHUGIAK	4,282,854	4.9%
KODIAK ISLAND	3,566,239	4.1%
OTHER GEOGRAPHIC REGION	10,043,137	11.5%

MORTGAGE INSURANCE

UNINSURED	47,858,966	54.7%
PRIMARY MORTGAGE INSURANCE	25,093,516	28.7%
FEDERALLY INSURED - FHA	5,770,039	6.6%
FEDERALLY INSURED - VA	2,832,493	3.2%
FEDERALLY INSURED - RD	3,166,279	3.6%
FEDERALLY INSURED - HUD 184	2,824,392	3.2%

SELLER SERVICER

ALASKA USA	20,963,132	23.9%
NORTHRIM BANK	15,805,557	18.1%
WELLS FARGO	17,798,200	20.3%
OTHER SELLER SERVICER	32,978,795	37.7%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.769%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,335,001	90.8%
PARTICIPATION LOANS	7,462,070	9.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	80,797,071	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,485,524	3.08%
60 DAYS PAST DUE	862,641	1.07%
90 DAYS PAST DUE	864,146	1.07%
120+ DAYS PAST DUE	2,224,221	2.75%
TOTAL DELINQUENT	6,436,532	7.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	80,797,071	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,937,792	74.2%
MULTI-FAMILY	0	0.0%
CONDO	19,336,423	23.9%
DUPLEX	1,522,856	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	53,420,014	66.1%
FAIRBANKS/NORTH POLE	4,965,189	6.1%
WASILLA/PALMER	9,585,286	11.9%
JUNEAU/KETCHIKAN	3,833,897	4.7%
KENAI/SOLDOTNA/HOMER	1,692,428	2.1%
EAGLE RIVER/CHUGIAK	3,039,360	3.8%
KODIAK ISLAND	1,127,180	1.4%
OTHER GEOGRAPHIC REGION	3,133,716	3.9%

MORTGAGE INSURANCE

UNINSURED	34,779,744	43.0%
PRIMARY MORTGAGE INSURANCE	30,975,526	38.3%
FEDERALLY INSURED - FHA	4,171,042	5.2%
FEDERALLY INSURED - VA	1,301,677	1.6%
FEDERALLY INSURED - RD	5,575,951	6.9%
FEDERALLY INSURED - HUD 184	3,993,132	4.9%

SELLER SERVICER

ALASKA USA	25,299,317	31.3%
NORTHRIM BANK	30,254,943	37.4%
WELLS FARGO	7,561,232	9.4%
OTHER SELLER SERVICER	17,681,578	21.9%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.398%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	156,220,487	98.6%
PARTICIPATION LOANS	2,252,877	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	158,473,364	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,855,821	1.80%
60 DAYS PAST DUE	2,373,903	1.50%
90 DAYS PAST DUE	1,290,007	0.81%
120+ DAYS PAST DUE	4,559,068	2.88%
TOTAL DELINQUENT	11,078,800	6.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	23,215,232	14.6%
FIRST HOME LIMITED	104,448,255	65.9%
FIRST HOME	13,235,336	8.4%
MULTI-FAMILY/SPECIAL NEEDS	384,173	0.2%
RURAL	12,620,775	8.0%
VETERANS MORTGAGE PROGRAM	3,681,201	2.3%
OTHER LOAN PROGRAM	888,392	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,886,238	77.5%
MULTI-FAMILY	0	0.0%
CONDO	24,708,155	15.6%
DUPLEX	9,135,440	5.8%
3-PLEX/4-PLEX	1,387,149	0.9%
OTHER PROPERTY TYPE	356,382	0.2%

GEOGRAPHIC REGION

ANCHORAGE	80,287,571	50.7%
FAIRBANKS/NORTH POLE	10,218,009	6.4%
WASILLA/PALMER	25,199,160	15.9%
JUNEAU/KETCHIKAN	11,413,120	7.2%
KENAI/SOLDOTNA/HOMER	6,822,161	4.3%
EAGLE RIVER/CHUGIAK	8,780,940	5.5%
KODIAK ISLAND	4,199,909	2.7%
OTHER GEOGRAPHIC REGION	11,552,494	7.3%

MORTGAGE INSURANCE

UNINSURED	59,324,606	37.4%
PRIMARY MORTGAGE INSURANCE	53,545,231	33.8%
FEDERALLY INSURED - FHA	15,149,389	9.6%
FEDERALLY INSURED - VA	7,860,723	5.0%
FEDERALLY INSURED - RD	13,603,978	8.6%
FEDERALLY INSURED - HUD 184	8,989,436	5.7%

SELLER SERVICER

ALASKA USA	47,411,971	29.9%
NORTHRIM BANK	47,638,167	30.1%
WELLS FARGO	22,576,793	14.2%
OTHER SELLER SERVICER	40,846,434	25.8%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.150%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,147,338	99.6%
PARTICIPATION LOANS	532,841	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	144,680,179	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,409,210	1.67%
60 DAYS PAST DUE	2,194,660	1.52%
90 DAYS PAST DUE	1,654,889	1.14%
120+ DAYS PAST DUE	3,801,462	2.63%
TOTAL DELINQUENT	10,060,221	6.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,479,393	5.2%
FIRST HOME LIMITED	129,023,823	89.2%
FIRST HOME	3,105,981	2.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	4,944,926	3.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	126,056	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,620,084	77.8%
MULTI-FAMILY	0	0.0%
CONDO	27,668,070	19.1%
DUPLEX	3,952,883	2.7%
3-PLEX/4-PLEX	350,542	0.2%
OTHER PROPERTY TYPE	88,599	0.1%

GEOGRAPHIC REGION

ANCHORAGE	73,368,098	50.7%
FAIRBANKS/NORTH POLE	14,177,255	9.8%
WASILLA/PALMER	22,644,818	15.7%
JUNEAU/KETCHIKAN	7,282,107	5.0%
KENAI/SOLDOTNA/HOMER	7,322,490	5.1%
EAGLE RIVER/CHUGIAK	8,151,715	5.6%
KODIAK ISLAND	2,545,459	1.8%
OTHER GEOGRAPHIC REGION	9,188,237	6.4%

MORTGAGE INSURANCE

UNINSURED	45,785,213	31.6%
PRIMARY MORTGAGE INSURANCE	47,193,185	32.6%
FEDERALLY INSURED - FHA	20,783,029	14.4%
FEDERALLY INSURED - VA	3,179,977	2.2%
FEDERALLY INSURED - RD	18,117,893	12.5%
FEDERALLY INSURED - HUD 184	9,620,882	6.6%

SELLER SERVICER

ALASKA USA	42,816,016	29.6%
NORTHRIM BANK	40,597,492	28.1%
WELLS FARGO	29,753,767	20.6%
OTHER SELLER SERVICER	31,512,903	21.8%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.321%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,150,310	75.5%
PARTICIPATION LOANS	42,667,267	24.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	173,817,577	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,928,072	1.68%
60 DAYS PAST DUE	3,324,579	1.91%
90 DAYS PAST DUE	4,190,877	2.41%
120+ DAYS PAST DUE	3,519,703	2.02%
TOTAL DELINQUENT	13,963,231	8.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	64,066,475	36.9%
FIRST HOME LIMITED	25,490,561	14.7%
FIRST HOME	47,849,567	27.5%
MULTI-FAMILY/SPECIAL NEEDS	2,591,934	1.5%
RURAL	31,014,721	17.8%
VETERANS MORTGAGE PROGRAM	2,641,230	1.5%
OTHER LOAN PROGRAM	163,088	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	140,933,861	81.1%
MULTI-FAMILY	2,489,857	1.4%
CONDO	16,033,134	9.2%
DUPLEX	11,160,030	6.4%
3-PLEX/4-PLEX	2,820,470	1.6%
OTHER PROPERTY TYPE	380,225	0.2%

GEOGRAPHIC REGION

ANCHORAGE	74,355,029	42.8%
FAIRBANKS/NORTH POLE	16,867,282	9.7%
WASILLA/PALMER	19,234,410	11.1%
JUNEAU/KETCHIKAN	15,636,315	9.0%
KENAI/SOLDOTNA/HOMER	11,645,540	6.7%
EAGLE RIVER/CHUGIAK	8,210,477	4.7%
KODIAK ISLAND	4,894,782	2.8%
OTHER GEOGRAPHIC REGION	22,973,742	13.2%

MORTGAGE INSURANCE

UNINSURED	93,006,968	53.5%
PRIMARY MORTGAGE INSURANCE	49,582,838	28.5%
FEDERALLY INSURED - FHA	11,197,000	6.4%
FEDERALLY INSURED - VA	5,994,948	3.4%
FEDERALLY INSURED - RD	5,302,859	3.1%
FEDERALLY INSURED - HUD 184	8,732,964	5.0%

SELLER SERVICER

ALASKA USA	40,238,834	23.2%
NORTHRIM BANK	30,396,616	17.5%
WELLS FARGO	41,843,999	24.1%
OTHER SELLER SERVICER	61,338,127	35.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.331%
Weighted Average Remaining Term	194
Weighted Average Loan To Value	55

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	18,139,759	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	18,139,759	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	483,697	2.67%
60 DAYS PAST DUE	380,986	2.10%
90 DAYS PAST DUE	221,202	1.22%
120+ DAYS PAST DUE	1,286,866	7.09%
TOTAL DELINQUENT	2,372,751	13.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,103,004	11.6%
FIRST HOME LIMITED	3,579,457	19.7%
FIRST HOME	2,561,875	14.1%
MULTI-FAMILY/SPECIAL NEEDS	2,286,272	12.6%
RURAL	7,503,912	41.4%
VETERANS MORTGAGE PROGRAM	105,240	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,091,246	77.7%
MULTI-FAMILY	2,286,272	12.6%
CONDO	976,989	5.4%
DUPLEX	454,755	2.5%
3-PLEX/4-PLEX	249,414	1.4%
OTHER PROPERTY TYPE	81,084	0.4%

GEOGRAPHIC REGION

ANCHORAGE	3,953,499	21.8%
FAIRBANKS/NORTH POLE	1,032,710	5.7%
WASILLA/PALMER	2,786,164	15.4%
JUNEAU/KETCHIKAN	817,798	4.5%
KENAI/SOLDOTNA/HOMER	3,198,047	17.6%
EAGLE RIVER/CHUGIAK	117,505	0.6%
KODIAK ISLAND	1,141,740	6.3%
OTHER GEOGRAPHIC REGION	5,092,297	28.1%

MORTGAGE INSURANCE

UNINSURED	12,166,038	67.1%
PRIMARY MORTGAGE INSURANCE	609,836	3.4%
FEDERALLY INSURED - FHA	3,265,358	18.0%
FEDERALLY INSURED - VA	780,212	4.3%
FEDERALLY INSURED - RD	986,632	5.4%
FEDERALLY INSURED - HUD 184	331,684	1.8%

SELLER SERVICER

ALASKA USA	4,222,071	23.3%
NORTHRIM BANK	530,237	2.9%
WELLS FARGO	8,217,136	45.3%
OTHER SELLER SERVICER	5,170,315	28.5%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.629%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,440,352	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	4,440,352	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	912,676	20.55%
90 DAYS PAST DUE	50,616	1.14%
120+ DAYS PAST DUE	163,851	3.69%
TOTAL DELINQUENT	1,127,143	25.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,486,524	33.5%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,415,866	54.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	537,962	12.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,405,704	54.2%
MULTI-FAMILY	1,792,382	40.4%
CONDO	242,266	5.5%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,369,790	75.9%
FAIRBANKS/NORTH POLE	157,263	3.5%
WASILLA/PALMER	333,175	7.5%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	57,701	1.3%
EAGLE RIVER/CHUGIAK	39,277	0.9%
KODIAK ISLAND	20,324	0.5%
OTHER GEOGRAPHIC REGION	462,823	10.4%

MORTGAGE INSURANCE

UNINSURED	2,829,197	63.7%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	758,701	17.1%
FEDERALLY INSURED - VA	705,281	15.9%
FEDERALLY INSURED - RD	147,174	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,519,900	56.8%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,144,923	25.8%
OTHER SELLER SERVICER	775,530	17.5%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.665%
Weighted Average Remaining Term	213
Weighted Average Loan To Value	58

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,418,152	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	39,418,152	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	549,996	1.40%
60 DAYS PAST DUE	913,576	2.32%
90 DAYS PAST DUE	132,733	0.34%
120+ DAYS PAST DUE	1,059,025	2.69%
TOTAL DELINQUENT	2,655,330	6.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,740,380	12.0%
FIRST HOME LIMITED	1,272,940	3.2%
FIRST HOME	3,870,282	9.8%
MULTI-FAMILY/SPECIAL NEEDS	25,234,522	64.0%
RURAL	3,268,716	8.3%
VETERANS MORTGAGE PROGRAM	763,810	1.9%
OTHER LOAN PROGRAM	267,503	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,999,407	35.5%
MULTI-FAMILY	22,246,907	56.4%
CONDO	1,082,745	2.7%
DUPLEX	1,837,017	4.7%
3-PLEX/4-PLEX	252,076	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,680,405	37.2%
FAIRBANKS/NORTH POLE	7,003,090	17.8%
WASILLA/PALMER	4,135,438	10.5%
JUNEAU/KETCHIKAN	4,444,818	11.3%
KENAI/SOLDOTNA/HOMER	1,949,361	4.9%
EAGLE RIVER/CHUGIAK	755,564	1.9%
KODIAK ISLAND	1,615,397	4.1%
OTHER GEOGRAPHIC REGION	4,834,080	12.3%

MORTGAGE INSURANCE

UNINSURED	32,879,497	83.4%
PRIMARY MORTGAGE INSURANCE	2,296,449	5.8%
FEDERALLY INSURED - FHA	610,161	1.5%
FEDERALLY INSURED - VA	1,512,075	3.8%
FEDERALLY INSURED - RD	404,294	1.0%
FEDERALLY INSURED - HUD 184	1,715,677	4.4%

SELLER SERVICER

ALASKA USA	6,786,187	17.2%
NORTHRIM BANK	5,438,221	13.8%
WELLS FARGO	11,908,877	30.2%
OTHER SELLER SERVICER	15,284,868	38.8%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.076%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,748,008	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	53,748,008	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,395,099	2.60%
60 DAYS PAST DUE	263,905	0.49%
90 DAYS PAST DUE	7,741,538	14.40%
120+ DAYS PAST DUE	1,119,083	2.08%
TOTAL DELINQUENT	10,519,625	19.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	9,795,964	18.2%
FIRST HOME LIMITED	1,548,929	2.9%
FIRST HOME	9,793,196	18.2%
MULTI-FAMILY/SPECIAL NEEDS	25,432,828	47.3%
RURAL	6,585,479	12.3%
VETERANS MORTGAGE PROGRAM	591,612	1.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,495,235	51.2%
MULTI-FAMILY	20,063,425	37.3%
CONDO	3,616,857	6.7%
DUPLEX	2,199,734	4.1%
3-PLEX/4-PLEX	233,580	0.4%
OTHER PROPERTY TYPE	139,177	0.3%

GEOGRAPHIC REGION

ANCHORAGE	28,368,440	52.8%
FAIRBANKS/NORTH POLE	6,231,968	11.6%
WASILLA/PALMER	4,767,307	8.9%
JUNEAU/KETCHIKAN	4,370,959	8.1%
KENAI/SOLDOTNA/HOMER	3,233,576	6.0%
EAGLE RIVER/CHUGIAK	2,172,651	4.0%
KODIAK ISLAND	508,471	0.9%
OTHER GEOGRAPHIC REGION	4,094,636	7.6%

MORTGAGE INSURANCE

UNINSURED	42,570,238	79.2%
PRIMARY MORTGAGE INSURANCE	8,813,299	16.4%
FEDERALLY INSURED - FHA	202,819	0.4%
FEDERALLY INSURED - VA	556,859	1.0%
FEDERALLY INSURED - RD	317,492	0.6%
FEDERALLY INSURED - HUD 184	1,287,301	2.4%

SELLER SERVICER

ALASKA USA	7,696,255	14.3%
NORTHRIM BANK	8,203,765	15.3%
WELLS FARGO	15,596,680	29.0%
OTHER SELLER SERVICER	22,251,308	41.4%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.401%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,939,972	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	79,939,972	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,678,564	3.35%
60 DAYS PAST DUE	1,512,859	1.89%
90 DAYS PAST DUE	2,939,469	3.68%
120+ DAYS PAST DUE	2,269,170	2.84%
TOTAL DELINQUENT	9,400,062	11.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,384,050	20.5%
FIRST HOME LIMITED	3,532,362	4.4%
FIRST HOME	10,496,233	13.1%
MULTI-FAMILY/SPECIAL NEEDS	39,342,096	49.2%
RURAL	9,240,307	11.6%
VETERANS MORTGAGE PROGRAM	633,347	0.8%
OTHER LOAN PROGRAM	311,578	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,922,376	47.4%
MULTI-FAMILY	36,493,332	45.7%
CONDO	2,381,656	3.0%
DUPLEX	2,480,953	3.1%
3-PLEX/4-PLEX	661,655	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,994,350	51.3%
FAIRBANKS/NORTH POLE	5,400,602	6.8%
WASILLA/PALMER	8,346,350	10.4%
JUNEAU/KETCHIKAN	3,488,499	4.4%
KENAI/SOLDOTNA/HOMER	5,031,754	6.3%
EAGLE RIVER/CHUGIAK	3,995,273	5.0%
KODIAK ISLAND	1,880,835	2.4%
OTHER GEOGRAPHIC REGION	10,802,310	13.5%

MORTGAGE INSURANCE

UNINSURED	62,820,535	78.6%
PRIMARY MORTGAGE INSURANCE	9,331,854	11.7%
FEDERALLY INSURED - FHA	1,403,429	1.8%
FEDERALLY INSURED - VA	1,552,988	1.9%
FEDERALLY INSURED - RD	1,968,751	2.5%
FEDERALLY INSURED - HUD 184	2,862,414	3.6%

SELLER SERVICER

ALASKA USA	20,536,162	25.7%
NORTHRIM BANK	7,960,256	10.0%
WELLS FARGO	20,236,156	25.3%
OTHER SELLER SERVICER	31,207,399	39.0%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.374%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	22,712,215	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	22,712,215	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	823,335	3.63%
60 DAYS PAST DUE	298,200	1.31%
90 DAYS PAST DUE	942,146	4.15%
120+ DAYS PAST DUE	424,612	1.87%
TOTAL DELINQUENT	2,488,293	10.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,996,771	17.6%
FIRST HOME LIMITED	1,753,257	7.7%
FIRST HOME	1,087,682	4.8%
MULTI-FAMILY/SPECIAL NEEDS	7,930,291	34.9%
RURAL	7,464,549	32.9%
VETERANS MORTGAGE PROGRAM	146,990	0.6%
OTHER LOAN PROGRAM	332,675	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,894,617	56.8%
MULTI-FAMILY	6,887,390	30.3%
CONDO	1,469,537	6.5%
DUPLEX	931,618	4.1%
3-PLEX/4-PLEX	177,354	0.8%
OTHER PROPERTY TYPE	351,698	1.5%

GEOGRAPHIC REGION

ANCHORAGE	7,840,944	34.5%
FAIRBANKS/NORTH POLE	1,346,743	5.9%
WASILLA/PALMER	2,314,510	10.2%
JUNEAU/KETCHIKAN	1,468,620	6.5%
KENAI/SOLDOTNA/HOMER	2,666,347	11.7%
EAGLE RIVER/CHUGIAK	742,810	3.3%
KODIAK ISLAND	766,049	3.4%
OTHER GEOGRAPHIC REGION	5,566,193	24.5%

MORTGAGE INSURANCE

UNINSURED	17,638,644	77.7%
PRIMARY MORTGAGE INSURANCE	1,436,887	6.3%
FEDERALLY INSURED - FHA	1,887,684	8.3%
FEDERALLY INSURED - VA	548,011	2.4%
FEDERALLY INSURED - RD	976,701	4.3%
FEDERALLY INSURED - HUD 184	224,288	1.0%

SELLER SERVICER

ALASKA USA	5,787,751	25.5%
NORTHRIM BANK	2,040,190	9.0%
WELLS FARGO	5,239,575	23.1%
OTHER SELLER SERVICER	9,644,700	42.5%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.953%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	156,942,140	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	156,942,140	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,720,089	1.10%
60 DAYS PAST DUE	1,459,757	0.93%
90 DAYS PAST DUE	1,544,113	0.98%
120+ DAYS PAST DUE	4,058,050	2.59%
TOTAL DELINQUENT	8,782,009	5.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	52,675,028	33.6%
FIRST HOME LIMITED	6,116,114	3.9%
FIRST HOME	37,204,449	23.7%
MULTI-FAMILY/SPECIAL NEEDS	15,934,127	10.2%
RURAL	41,247,168	26.3%
VETERANS MORTGAGE PROGRAM	2,918,164	1.9%
OTHER LOAN PROGRAM	847,088	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	119,290,392	76.0%
MULTI-FAMILY	12,897,195	8.2%
CONDO	9,114,121	5.8%
DUPLEX	10,999,542	7.0%
3-PLEX/4-PLEX	3,477,893	2.2%
OTHER PROPERTY TYPE	1,162,998	0.7%

GEOGRAPHIC REGION

ANCHORAGE	53,480,997	34.1%
FAIRBANKS/NORTH POLE	16,287,425	10.4%
WASILLA/PALMER	16,466,097	10.5%
JUNEAU/KETCHIKAN	12,480,103	8.0%
KENAI/SOLDOTNA/HOMER	16,944,677	10.8%
EAGLE RIVER/CHUGIAK	6,979,378	4.4%
KODIAK ISLAND	8,145,123	5.2%
OTHER GEOGRAPHIC REGION	26,158,340	16.7%

MORTGAGE INSURANCE

UNINSURED	100,736,364	64.2%
PRIMARY MORTGAGE INSURANCE	37,712,310	24.0%
FEDERALLY INSURED - FHA	5,524,263	3.5%
FEDERALLY INSURED - VA	5,095,567	3.2%
FEDERALLY INSURED - RD	4,264,915	2.7%
FEDERALLY INSURED - HUD 184	3,608,722	2.3%

SELLER SERVICER

ALASKA USA	34,331,415	21.9%
NORTHRIM BANK	29,894,241	19.0%
WELLS FARGO	27,360,275	17.4%
OTHER SELLER SERVICER	65,356,210	41.6%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.413%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,282,612	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	74,282,612	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,215,099	4.33%
60 DAYS PAST DUE	2,710,769	3.65%
90 DAYS PAST DUE	2,044,778	2.75%
120+ DAYS PAST DUE	2,174,865	2.93%
TOTAL DELINQUENT	10,145,511	13.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	26,050,946	35.1%
FIRST HOME LIMITED	9,463,355	12.7%
FIRST HOME	2,760,751	3.7%
MULTI-FAMILY/SPECIAL NEEDS	28,449,550	38.3%
RURAL	5,000,063	6.7%
VETERANS MORTGAGE PROGRAM	1,891,644	2.5%
OTHER LOAN PROGRAM	666,303	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,182,935	54.1%
MULTI-FAMILY	24,674,377	33.2%
CONDO	4,128,635	5.6%
DUPLEX	3,571,388	4.8%
3-PLEX/4-PLEX	1,576,386	2.1%
OTHER PROPERTY TYPE	148,891	0.2%

GEOGRAPHIC REGION

ANCHORAGE	37,990,444	51.1%
FAIRBANKS/NORTH POLE	6,377,481	8.6%
WASILLA/PALMER	8,416,182	11.3%
JUNEAU/KETCHIKAN	7,358,490	9.9%
KENAI/SOLDOTNA/HOMER	3,530,731	4.8%
EAGLE RIVER/CHUGIAK	5,586,465	7.5%
KODIAK ISLAND	1,593,835	2.1%
OTHER GEOGRAPHIC REGION	3,428,984	4.6%

MORTGAGE INSURANCE

UNINSURED	52,048,516	70.1%
PRIMARY MORTGAGE INSURANCE	15,066,687	20.3%
FEDERALLY INSURED - FHA	2,237,449	3.0%
FEDERALLY INSURED - VA	2,206,983	3.0%
FEDERALLY INSURED - RD	1,728,897	2.3%
FEDERALLY INSURED - HUD 184	994,080	1.3%

SELLER SERVICER

ALASKA USA	18,147,637	24.4%
NORTHRIM BANK	4,722,140	6.4%
WELLS FARGO	19,433,957	26.2%
OTHER SELLER SERVICER	31,978,879	43.1%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.975%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,592,859	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	95,592,859	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	560,954	0.59%
60 DAYS PAST DUE	3,122,864	3.27%
90 DAYS PAST DUE	1,679,810	1.76%
120+ DAYS PAST DUE	1,478,597	1.55%
TOTAL DELINQUENT	6,842,225	7.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,386,894	22.4%
FIRST HOME LIMITED	6,002,964	6.3%
FIRST HOME	15,335,109	16.0%
MULTI-FAMILY/SPECIAL NEEDS	28,583,786	29.9%
RURAL	19,271,358	20.2%
VETERANS MORTGAGE PROGRAM	4,646,729	4.9%
OTHER LOAN PROGRAM	366,017	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,359,092	67.3%
MULTI-FAMILY	20,581,918	21.5%
CONDO	5,431,769	5.7%
DUPLEX	3,943,906	4.1%
3-PLEX/4-PLEX	778,896	0.8%
OTHER PROPERTY TYPE	497,278	0.5%

GEOGRAPHIC REGION

ANCHORAGE	45,947,132	48.1%
FAIRBANKS/NORTH POLE	7,789,959	8.1%
WASILLA/PALMER	9,958,065	10.4%
JUNEAU/KETCHIKAN	5,545,810	5.8%
KENAI/SOLDOTNA/HOMER	5,708,254	6.0%
EAGLE RIVER/CHUGIAK	3,286,681	3.4%
KODIAK ISLAND	4,406,158	4.6%
OTHER GEOGRAPHIC REGION	12,950,798	13.5%

MORTGAGE INSURANCE

UNINSURED	62,376,148	65.3%
PRIMARY MORTGAGE INSURANCE	14,564,878	15.2%
FEDERALLY INSURED - FHA	5,491,425	5.7%
FEDERALLY INSURED - VA	5,521,351	5.8%
FEDERALLY INSURED - RD	2,804,369	2.9%
FEDERALLY INSURED - HUD 184	4,834,687	5.1%

SELLER SERVICER

ALASKA USA	19,481,092	20.4%
NORTHRIM BANK	11,236,561	11.8%
WELLS FARGO	27,071,116	28.3%
OTHER SELLER SERVICER	37,804,090	39.5%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.096%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,519,385	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	92,519,385	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,537,501	4.90%
60 DAYS PAST DUE	1,688,459	1.82%
90 DAYS PAST DUE	1,502,970	1.62%
120+ DAYS PAST DUE	2,615,598	2.83%
TOTAL DELINQUENT	10,344,528	11.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	25,345,320	27.4%
FIRST HOME LIMITED	10,330,083	11.2%
FIRST HOME	11,467,736	12.4%
MULTI-FAMILY/SPECIAL NEEDS	24,735,243	26.7%
RURAL	15,116,225	16.3%
VETERANS MORTGAGE PROGRAM	4,282,586	4.6%
OTHER LOAN PROGRAM	1,242,191	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,801,866	58.2%
MULTI-FAMILY	22,812,637	24.7%
CONDO	7,296,536	7.9%
DUPLEX	6,614,281	7.1%
3-PLEX/4-PLEX	1,034,410	1.1%
OTHER PROPERTY TYPE	959,655	1.0%

GEOGRAPHIC REGION

ANCHORAGE	45,758,955	49.5%
FAIRBANKS/NORTH POLE	7,212,129	7.8%
WASILLA/PALMER	9,639,615	10.4%
JUNEAU/KETCHIKAN	6,178,494	6.7%
KENAI/SOLDOTNA/HOMER	6,294,299	6.8%
EAGLE RIVER/CHUGIAK	2,929,735	3.2%
KODIAK ISLAND	2,554,940	2.8%
OTHER GEOGRAPHIC REGION	11,951,220	12.9%

MORTGAGE INSURANCE

UNINSURED	64,279,016	69.5%
PRIMARY MORTGAGE INSURANCE	11,429,349	12.4%
FEDERALLY INSURED - FHA	7,814,556	8.4%
FEDERALLY INSURED - VA	5,524,414	6.0%
FEDERALLY INSURED - RD	1,997,576	2.2%
FEDERALLY INSURED - HUD 184	1,474,474	1.6%

SELLER SERVICER

ALASKA USA	22,333,070	24.1%
NORTHRIM BANK	11,310,106	12.2%
WELLS FARGO	24,377,089	26.3%
OTHER SELLER SERVICER	34,499,121	37.3%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.302%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,121,105	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	44,121,105	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,720,100	8.43%
60 DAYS PAST DUE	1,458,437	3.31%
90 DAYS PAST DUE	911,383	2.07%
120+ DAYS PAST DUE	3,023,356	6.85%
TOTAL DELINQUENT	9,113,276	20.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,492,891	17.0%
FIRST HOME LIMITED	3,618,924	8.2%
FIRST HOME	10,885,163	24.7%
MULTI-FAMILY/SPECIAL NEEDS	13,650,220	30.9%
RURAL	6,326,576	14.3%
VETERANS MORTGAGE PROGRAM	1,913,495	4.3%
OTHER LOAN PROGRAM	233,835	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,282,033	55.0%
MULTI-FAMILY	13,244,141	30.0%
CONDO	3,667,429	8.3%
DUPLEX	1,894,375	4.3%
3-PLEX/4-PLEX	763,625	1.7%
OTHER PROPERTY TYPE	269,502	0.6%

GEOGRAPHIC REGION

ANCHORAGE	22,914,941	51.9%
FAIRBANKS/NORTH POLE	4,298,115	9.7%
WASILLA/PALMER	5,513,900	12.5%
JUNEAU/KETCHIKAN	2,370,268	5.4%
KENAI/SOLDOTNA/HOMER	2,006,554	4.5%
EAGLE RIVER/CHUGIAK	728,136	1.7%
KODIAK ISLAND	1,178,764	2.7%
OTHER GEOGRAPHIC REGION	5,110,427	11.6%

MORTGAGE INSURANCE

UNINSURED	29,012,136	65.8%
PRIMARY MORTGAGE INSURANCE	7,345,644	16.6%
FEDERALLY INSURED - FHA	3,323,790	7.5%
FEDERALLY INSURED - VA	1,879,833	4.3%
FEDERALLY INSURED - RD	735,132	1.7%
FEDERALLY INSURED - HUD 184	1,824,571	4.1%

SELLER SERVICER

ALASKA USA	13,131,489	29.8%
NORTHRIM BANK	3,127,400	7.1%
WELLS FARGO	8,067,288	18.3%
OTHER SELLER SERVICER	19,794,928	44.9%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.575%
Weighted Average Remaining Term	450
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,233,773	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	144,233,773	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,359,335	1.6%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,874,437	98.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,359,335	1.6%
MULTI-FAMILY	141,874,437	98.4%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,282,224	0.9%
FAIRBANKS/NORTH POLE	142,366,394	98.7%
WASILLA/PALMER	234,858	0.2%
JUNEAU/KETCHIKAN	350,297	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,365,989	99.4%
PRIMARY MORTGAGE INSURANCE	867,783	0.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	753,880	0.5%
NORTHRIM BANK	703,017	0.5%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,776,875	99.0%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	167,740,135	99.2%
PARTICIPATION LOANS	1,383,093	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	169,123,228	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,553,194	0.92%
60 DAYS PAST DUE	2,406,395	1.42%
90 DAYS PAST DUE	1,586,716	0.94%
120+ DAYS PAST DUE	2,688,842	1.59%
TOTAL DELINQUENT	8,235,147	4.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	74,481,966	44.0%
FIRST HOME LIMITED	3,318,484	2.0%
FIRST HOME	52,858,206	31.3%
MULTI-FAMILY/SPECIAL NEEDS	9,049,335	5.4%
RURAL	26,891,555	15.9%
VETERANS MORTGAGE PROGRAM	2,523,683	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	135,439,012	80.1%
MULTI-FAMILY	8,512,565	5.0%
CONDO	10,233,091	6.1%
DUPLEX	12,298,803	7.3%
3-PLEX/4-PLEX	2,191,200	1.3%
OTHER PROPERTY TYPE	448,557	0.3%

GEOGRAPHIC REGION

ANCHORAGE	68,270,419	40.4%
FAIRBANKS/NORTH POLE	20,225,195	12.0%
WASILLA/PALMER	18,783,737	11.1%
JUNEAU/KETCHIKAN	13,780,173	8.1%
KENAI/SOLDOTNA/HOMER	15,658,406	9.3%
EAGLE RIVER/CHUGIAK	9,385,446	5.5%
KODIAK ISLAND	3,677,141	2.2%
OTHER GEOGRAPHIC REGION	19,342,711	11.4%

MORTGAGE INSURANCE

UNINSURED	90,677,443	53.6%
PRIMARY MORTGAGE INSURANCE	63,468,241	37.5%
FEDERALLY INSURED - FHA	5,892,008	3.5%
FEDERALLY INSURED - VA	3,261,689	1.9%
FEDERALLY INSURED - RD	3,632,818	2.1%
FEDERALLY INSURED - HUD 184	2,191,029	1.3%

SELLER SERVICER

ALASKA USA	40,487,745	23.9%
NORTHRIM BANK	49,491,888	29.3%
WELLS FARGO	20,229,849	12.0%
OTHER SELLER SERVICER	58,913,746	34.8%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.543%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,680,936	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	47,680,936	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	356,289	0.75%
60 DAYS PAST DUE	795,266	1.67%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	9,544,036	20.02%
TOTAL DELINQUENT	10,695,591	22.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,472,927	13.6%
FIRST HOME LIMITED	1,381,399	2.9%
FIRST HOME	3,765,323	7.9%
MULTI-FAMILY/SPECIAL NEEDS	29,650,287	62.2%
RURAL	5,180,625	10.9%
VETERANS MORTGAGE PROGRAM	623,099	1.3%
OTHER LOAN PROGRAM	607,277	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,218,258	40.3%
MULTI-FAMILY	24,223,493	50.8%
CONDO	1,657,481	3.5%
DUPLEX	1,712,924	3.6%
3-PLEX/4-PLEX	817,146	1.7%
OTHER PROPERTY TYPE	51,633	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,876,425	52.2%
FAIRBANKS/NORTH POLE	4,262,024	8.9%
WASILLA/PALMER	5,713,915	12.0%
JUNEAU/KETCHIKAN	1,970,424	4.1%
KENAI/SOLDOTNA/HOMER	5,431,479	11.4%
EAGLE RIVER/CHUGIAK	1,384,199	2.9%
KODIAK ISLAND	1,003,470	2.1%
OTHER GEOGRAPHIC REGION	3,039,001	6.4%

MORTGAGE INSURANCE

UNINSURED	41,427,081	86.9%
PRIMARY MORTGAGE INSURANCE	3,880,430	8.1%
FEDERALLY INSURED - FHA	456,298	1.0%
FEDERALLY INSURED - VA	231,062	0.5%
FEDERALLY INSURED - RD	644,026	1.4%
FEDERALLY INSURED - HUD 184	1,042,039	2.2%

SELLER SERVICER

ALASKA USA	6,370,298	13.4%
NORTHRIM BANK	18,781,982	39.4%
WELLS FARGO	8,655,794	18.2%
OTHER SELLER SERVICER	13,872,862	29.1%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.154%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	139,017,887	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	139,017,887	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	793,457	0.57%
90 DAYS PAST DUE	1,823,757	1.31%
120+ DAYS PAST DUE	2,719,607	1.96%
TOTAL DELINQUENT	5,336,820	3.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	67,940,495	48.9%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	31,163,711	22.4%
MULTI-FAMILY/SPECIAL NEEDS	13,412,983	9.6%
RURAL	21,812,747	15.7%
VETERANS MORTGAGE PROGRAM	155,079	0.1%
OTHER LOAN PROGRAM	4,532,872	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,070,950	72.0%
MULTI-FAMILY	12,602,702	9.1%
CONDO	10,332,709	7.4%
DUPLEX	10,957,991	7.9%
3-PLEX/4-PLEX	2,610,525	1.9%
OTHER PROPERTY TYPE	2,443,011	1.8%

GEOGRAPHIC REGION

ANCHORAGE	53,636,824	38.6%
FAIRBANKS/NORTH POLE	11,722,902	8.4%
WASILLA/PALMER	13,185,935	9.5%
JUNEAU/KETCHIKAN	16,422,705	11.8%
KENAI/SOLDOTNA/HOMER	14,315,908	10.3%
EAGLE RIVER/CHUGIAK	7,591,230	5.5%
KODIAK ISLAND	2,243,492	1.6%
OTHER GEOGRAPHIC REGION	19,898,891	14.3%

MORTGAGE INSURANCE

UNINSURED	83,100,303	59.8%
PRIMARY MORTGAGE INSURANCE	49,846,738	35.9%
FEDERALLY INSURED - FHA	2,706,555	1.9%
FEDERALLY INSURED - VA	767,534	0.6%
FEDERALLY INSURED - RD	2,119,148	1.5%
FEDERALLY INSURED - HUD 184	477,609	0.3%

SELLER SERVICER

ALASKA USA	37,512,051	27.0%
NORTHRIM BANK	38,404,969	27.6%
WELLS FARGO	742,154	0.5%
OTHER SELLER SERVICER	62,358,712	44.9%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.121%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	209,007,071	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	209,007,071	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,747,176	1.31%
60 DAYS PAST DUE	1,517,541	0.73%
90 DAYS PAST DUE	2,390,720	1.14%
120+ DAYS PAST DUE	2,962,715	1.42%
TOTAL DELINQUENT	9,618,151	4.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	97,027,577	46.4%
FIRST HOME LIMITED	304,595	0.1%
FIRST HOME	54,810,961	26.2%
MULTI-FAMILY/SPECIAL NEEDS	23,288,031	11.1%
RURAL	32,881,919	15.7%
VETERANS MORTGAGE PROGRAM	73,861	0.0%
OTHER LOAN PROGRAM	620,128	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	152,604,297	73.0%
MULTI-FAMILY	20,348,475	9.7%
CONDO	13,273,285	6.4%
DUPLEX	17,685,603	8.5%
3-PLEX/4-PLEX	4,692,784	2.2%
OTHER PROPERTY TYPE	402,626	0.2%

GEOGRAPHIC REGION

ANCHORAGE	77,214,200	36.9%
FAIRBANKS/NORTH POLE	22,872,721	10.9%
WASILLA/PALMER	28,381,325	13.6%
JUNEAU/KETCHIKAN	21,407,141	10.2%
KENAI/SOLDOTNA/HOMER	20,471,111	9.8%
EAGLE RIVER/CHUGIAK	6,623,344	3.2%
KODIAK ISLAND	8,911,636	4.3%
OTHER GEOGRAPHIC REGION	23,125,593	11.1%

MORTGAGE INSURANCE

UNINSURED	113,581,511	54.3%
PRIMARY MORTGAGE INSURANCE	80,826,019	38.7%
FEDERALLY INSURED - FHA	4,976,008	2.4%
FEDERALLY INSURED - VA	1,877,146	0.9%
FEDERALLY INSURED - RD	5,967,589	2.9%
FEDERALLY INSURED - HUD 184	1,778,798	0.9%

SELLER SERVICER

ALASKA USA	43,019,393	20.6%
NORTHRIM BANK	59,411,653	28.4%
WELLS FARGO	2,165,843	1.0%
OTHER SELLER SERVICER	104,410,181	50.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	94,665,199	0	0	94,665,199	29.1%	3.383%	352	89	3,582,564	3.78%
CHELP	464,000	0	0	464,000	0.1%	3.377%	358	80	0	0.00%
CMFTX	1,729,034	0	0	1,729,034	0.5%	5.873%	353	85	0	0.00%
COMH	615,776	0	0	615,776	0.2%	3.135%	286	81	0	0.00%
COR	14,904,445	0	0	14,904,445	4.6%	3.329%	349	82	205,000	1.38%
COR15	3,195,337	0	0	3,195,337	1.0%	2.876%	177	68	0	0.00%
COR30	15,495,660	0	0	15,495,660	4.8%	3.335%	357	83	0	0.00%
CSPND	1,436,500	0	0	1,436,500	0.4%	5.762%	360	89	0	0.00%
CTAX	26,133,726	0	0	26,133,726	8.0%	3.379%	345	84	136,081	0.52%
CVETS	8,907,006	0	0	8,907,006	2.7%	3.062%	357	97	0	0.00%
ETAX	15,797,605	0	0	15,797,605	4.9%	3.255%	355	94	726,586	4.60%
SRETX	2,197,489	0	0	2,197,489	0.7%	3.229%	350	84	0	0.00%
SRV30	2,192,790	0	0	2,192,790	0.7%	3.358%	356	80	0	0.00%
SRX15	1,439,385	0	0	1,439,385	0.4%	2.957%	178	63	0	0.00%
SRX30	11,749,185	0	0	11,749,185	3.6%	3.366%	357	82	0	0.00%
CREOS	0	0	3,069,510	3,069,510	0.9%	0.000%	0	-	-	-
CHD04	5,902,929	5,073,784	0	10,976,713	3.4%	2.869%	192	67	842,310	7.67%
COHAP	6,688,645	5,637,961	0	12,326,605	3.8%	2.052%	310	81	1,232,319	10.00%
GM19T	3,403,789	0	0	3,403,789	1.0%	4.431%	269	74	326,605	9.60%
CONDO	544,041	0	0	544,041	0.2%	5.500%	179	-	-	-
SRHRF	27,940,739	1,666,646	0	29,607,385	9.1%	3.853%	292	70	1,783,689	6.02%
SRQ15	397,207	0	0	397,207	0.1%	2.931%	179	68	176,885	44.53%
SRQ30	4,042,659	0	0	4,042,659	1.2%	3.353%	355	85	218,205	5.40%
UNCON	0	0	59,709,436	59,709,436	18.4%	1.797%	288	-	-	-
	249,843,145	12,378,390	62,778,946	325,000,481	100.0%	3.043%	320	67	9,230,245	3.52%
COLLATERALIZED VETERANS BONDS										
C1611	10,757,141	62,260	0	10,819,401	10.9%	4.672%	230	75	1,375,640	12.71%
C1612	23,007,116	2,388,942	0	25,396,057	25.6%	3.238%	307	88	799,233	3.15%
C161C	10,118,779	0	0	10,118,779	10.2%	5.415%	277	78	920,821	9.10%
C1911	39,392,954	0	0	39,392,954	39.7%	4.309%	338	92	1,375,867	3.49%
C191C	13,537,243	0	0	13,537,243	13.6%	4.152%	340	81	446,781	3.30%
	96,813,232	2,451,202	0	99,264,434	100.0%	4.166%	313	86	4,918,341	4.95%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	81,493,986	566,471	0	82,060,456	17.4%	4.381%	290	75	6,608,240	8.05%
GM16A	73,335,001	7,462,070	0	80,797,071	17.1%	3.769%	310	80	6,436,532	7.97%
GM18A	97,181,419	0	0	97,181,419	20.6%	4.377%	331	86	4,347,811	4.47%
GM18B	54,847,505	2,252,877	0	57,100,383	12.1%	4.386%	269	72	6,202,433	10.86%
GM18X	4,191,563	0	0	4,191,563	0.9%	5.064%	331	90	528,556	12.61%
GM12X	5,485,227	0	0	5,485,227	1.2%	4.661%	333	84	788,998	14.38%
GM19A	72,779,795	0	0	72,779,795	15.4%	3.727%	341	88	3,837,189	5.27%
GM19P	48,708,027	0	0	48,708,027	10.3%	4.337%	266	76	4,114,249	8.45%
GM19B	20,117,508	532,841	0	20,650,348	4.4%	5.031%	270	71	2,108,783	10.21%
GM19X	2,542,008	0	0	2,542,008	0.5%	5.495%	336	85	0	0.00%
	460,682,039	10,814,258	0	471,496,298	100.0%	4.214%	305	80	34,972,791	7.42%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
GOVERNMENTAL PURPOSE BONDS										
GP011	9,882,625	927,796	0	10,810,421	6.2%	3.760%	299	77	1,239,140	11.46%
GP012	9,759,141	1,289,837	0	11,048,978	6.4%	3.821%	284	73	855,355	7.74%
GP013	15,857,584	3,392,417	0	19,250,001	11.1%	3.489%	295	76	2,046,281	10.63%
GP01C	63,464,533	30,432,784	0	93,897,318	54.0%	3.176%	268	71	5,687,197	6.06%
GPGM1	24,014,918	4,715,037	0	28,729,955	16.5%	3.276%	289	75	2,657,007	9.25%
GP10B	1,735,132	638,252	0	2,373,384	1.4%	3.155%	281	76	199,987	8.43%
GP11B	6,436,377	1,271,144	0	7,707,520	4.4%	3.557%	292	77	1,278,264	16.58%
	131,150,310	42,667,267	0	173,817,577	100.0%	3.321%	279	73	13,963,231	8.03%
HOME MORTGAGE REVENUE BONDS										
E021A	23,939,543	833,722	0	24,773,265	3.8%	5.395%	209	63	2,090,961	8.44%
E021B	36,325,288	0	0	36,325,288	5.6%	5.052%	280	73	2,895,042	7.97%
E021C	5,578,961	0	0	5,578,961	0.9%	4.667%	245	70	258,792	4.64%
E071A	63,985,077	276,448	0	64,261,525	9.8%	4.590%	284	75	4,817,875	7.50%
E07AL	4,159,859	0	0	4,159,859	0.6%	4.477%	270	69	284,033	6.83%
E071B	61,661,352	166,448	0	61,827,800	9.5%	4.596%	288	77	5,012,203	8.11%
E07BL	4,197,734	0	0	4,197,734	0.6%	4.404%	275	74	889,392	21.19%
E071D	81,754,159	198,295	0	81,952,454	12.6%	4.469%	292	76	6,387,546	7.79%
E07DL	5,968,942	0	0	5,968,942	0.9%	4.811%	282	76	529,159	8.87%
E076B	4,207,076	694,365	0	4,901,441	0.8%	5.025%	186	60	681,572	13.91%
E076C	4,637,510	260,436	0	4,897,945	0.8%	5.413%	195	67	1,312,719	26.80%
E077C	7,406,615	218,206	0	7,624,820	1.2%	5.128%	198	63	970,209	12.72%
E091A	86,145,493	8,834,269	0	94,979,762	14.6%	4.086%	295	77	7,966,378	8.39%
E09AL	5,938,790	0	0	5,938,790	0.9%	4.503%	287	76	1,317,224	22.18%
E098A	4,612,901	199,463	0	4,812,364	0.7%	5.365%	208	69	1,461,333	30.37%
E098B	6,498,265	293,968	0	6,792,233	1.0%	5.356%	217	68	1,570,075	23.12%
E099C	16,570,340	0	0	16,570,340	2.5%	5.406%	230	69	2,826,955	17.06%
E091B	96,000,381	7,310,599	0	103,310,980	15.8%	4.036%	293	76	9,640,707	9.33%
E09BL	6,808,646	0	0	6,808,646	1.0%	4.361%	287	75	310,259	4.56%
E091D	93,530,866	6,409,499	0	99,940,365	15.3%	4.184%	295	77	9,255,749	9.26%
E09DL	7,015,684	0	0	7,015,684	1.1%	4.417%	296	81	584,138	8.33%
	626,943,481	25,695,717	0	652,639,198	100.0%	4.454%	282	75	61,062,318	9.36%
MORTGAGE REVENUE BONDS										
E0912	58,185,901	1,673,723	0	59,859,624	54.1%	3.524%	255	72	5,965,894	9.97%
E11A2	16,754,525	0	0	16,754,525	15.2%	4.880%	276	77	1,486,403	8.87%
E11B1	17,903,808	2,763,272	0	20,667,080	18.7%	4.094%	282	76	1,533,109	7.42%
E11AL	12,237,026	1,042,105	0	13,279,130	12.0%	4.723%	262	68	501,840	3.78%
	105,081,261	5,479,099	0	110,560,360	100.0%	3.980%	264	73	9,487,245	8.58%
STATE CAPITAL PROJECT BONDS										
SC02A	18,139,759	0	0	18,139,759	80.3%	5.331%	194	55	2,372,751	13.08%
SC11A	4,440,352	0	0	4,440,352	19.7%	6.629%	212	59	1,127,143	25.38%
	22,580,112	0	0	22,580,112	100.0%	5.586%	197	56	3,499,894	15.50%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II										
SC12A	39,418,152	0	0	39,418,152	2.9%	5.665%	213	58	2,655,330	6.74%
SC13A	53,748,008	0	0	53,748,008	3.9%	5.076%	266	68	10,519,625	19.57%
SC14A	79,939,972	0	0	79,939,972	5.8%	5.401%	244	66	9,400,062	11.76%
SC14B	22,712,215	0	0	22,712,215	1.7%	5.374%	228	62	2,488,293	10.96%
SC14C	156,942,140	0	0	156,942,140	11.5%	3.953%	272	72	8,782,009	5.60%
SC14D	74,282,612	0	0	74,282,612	5.4%	5.413%	281	68	10,145,511	13.66%
SC15A	95,592,859	0	0	95,592,859	7.0%	4.975%	260	69	6,842,225	7.16%
SC15B	92,519,385	0	0	92,519,385	6.8%	5.096%	230	64	10,344,528	11.18%
SC15C	44,121,105	0	0	44,121,105	3.2%	5.302%	250	71	9,113,276	20.66%
SC17A	144,233,773	0	0	144,233,773	10.5%	6.575%	450	80	0	0.00%
SC17B	167,740,135	1,383,093	0	169,123,228	12.4%	3.895%	293	75	8,235,147	4.87%
SC17C	47,680,936	0	0	47,680,936	3.5%	5.543%	245	71	10,695,591	22.43%
SC18A	139,017,887	0	0	139,017,887	10.2%	4.154%	316	77	5,336,820	3.84%
SC19A	209,007,071	0	0	209,007,071	15.3%	4.121%	320	82	9,618,151	4.60%
	1,366,956,251	1,383,093	0	1,368,339,343	100.0%	4.797%	296	73	104,176,570	7.61%
TOTAL	3,060,049,830	100,869,027	62,778,946	3,223,697,803	100.0%	4.344%	295	74	241,310,635	7.63%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 8/31/2020

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	866,978,920	19,297,365	0	886,276,285	27.5%	4.058%	305	76	70,736,432	7.98%
FIRST HOME LIMITED	723,468,727	58,680,181	0	782,148,908	24.3%	4.116%	290	78	65,076,196	8.32%
FIRST HOME	487,715,903	7,154,869	0	494,870,773	15.4%	4.095%	302	80	32,070,652	6.48%
MULTI-FAMILY/SPECIAL NEEDS	445,697,623	0	0	445,697,623	13.8%	6.288%	300	68	46,756,769	10.49%
RURAL HOME	404,310,879	9,693,580	0	414,004,459	12.8%	4.053%	273	71	18,033,424	4.36%
VETERANS MORTGAGE PROGRAM	117,243,813	5,991,182	0	123,234,995	3.8%	4.052%	297	84	7,959,619	6.46%
MF SOFT SECONDS	0	0	35,641,795	35,641,795	1.1%	1.487%	294	-	-	-
LOANS TO SPONSORS II	0	0	10,517,574	10,517,574	0.3%	2.884%	335	-	-	-
LOANS TO SPONSORS	0	0	9,013,685	9,013,685	0.3%	0.000%	276	-	-	-
CONDO ASSOCIATION LOANS	6,266,673	0	0	6,266,673	0.2%	6.258%	123	14	0	0.00%
UNIQUELY ALASKAN	5,028,266	51,850	0	5,080,116	0.2%	4.117%	277	65	575,523	11.33%
NOTES RECEIVABLE	0	0	4,536,382	4,536,382	0.1%	5.286%	155	-	-	-
REAL ESTATE OWNED	0	0	3,069,510	3,069,510	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,975,402	0	0	1,975,402	0.1%	3.625%	137	80	0	0.00%
OTHER LOAN PROGRAM	1,097,261	0	0	1,097,261	0.0%	5.000%	56	23	102,021	9.30%
BUILDING MATERIAL LOAN	159,821	0	0	159,821	0.0%	3.774%	136	22	0	0.00%
SECOND MORTGAGE ENERGY	106,541	0	0	106,541	0.0%	3.648%	119	5	0	0.00%
AHFC TOTAL	3,060,049,830	100,869,027	62,778,946	3,223,697,803	100.0%	4.344%	295	74	241,310,635	7.63%

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,149,017,560	77,974,131	23,878,438	2,250,870,128	69.8%	4.064%	295	77	159,447,913	7.16%
MULTI-PLEX	402,218,800	0	38,546,083	440,764,883	13.7%	5.989%	300	61	44,883,926	11.16%
CONDOMINIUM	283,647,371	17,049,087	0	300,696,458	9.3%	4.208%	287	76	21,057,119	7.00%
DUPLEX	171,232,991	5,016,951	109,932	176,359,874	5.5%	4.116%	296	76	10,428,655	5.92%
FOUR-PLEX	28,175,157	640,303	74,544	28,890,004	0.9%	4.095%	300	73	3,133,529	10.87%
TRI-PLEX	14,780,791	44,556	169,949	14,995,297	0.5%	4.016%	307	71	1,842,265	12.43%
MOBILE HOME TYPE I	8,845,607	143,999	0	8,989,606	0.3%	4.287%	265	71	517,228	5.75%
ENERGY EFFICIENCY RLP	1,975,402	0	0	1,975,402	0.1%	3.625%	137	80	0	0.00%
MOBILE HOME TYPE II	156,150	0	0	156,150	0.0%	3.852%	91	53	0	0.00%
AHFC TOTAL	3,060,049,830	100,869,027	62,778,946	3,223,697,803	100.0%	4.344%	295	74	241,310,635	7.63%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,256,853,371	46,094,172	40,582,078	1,343,529,622	41.7%	4.328%	286	74	135,040,610	10.36%
WASILLA	257,441,866	10,201,318	1,476,147	269,119,331	8.3%	4.215%	293	79	22,980,824	8.59%
FAIRBANKS	225,565,493	7,488,771	4,188,305	237,242,569	7.4%	4.259%	290	75	11,818,479	5.07%
FORT WAINWRIGHT	141,874,437	0	0	141,874,437	4.4%	6.625%	452	80	0	0.00%
JUNEAU	120,573,342	3,063,537	7,475,001	131,111,880	4.1%	4.087%	310	69	9,449,810	7.64%
KETCHIKAN	113,849,093	3,603,138	830,017	118,282,248	3.7%	3.970%	294	74	6,129,975	5.22%
SOLDOTNA	112,803,565	3,839,783	336,202	116,979,549	3.6%	3.906%	287	75	5,004,673	4.29%
EAGLE RIVER	111,286,650	4,308,471	0	115,595,120	3.6%	4.071%	300	78	7,266,304	6.29%
PALMER	107,624,142	4,622,326	1,132,888	113,379,356	3.5%	4.386%	289	76	8,135,359	7.25%
KODIAK	84,320,619	1,901,715	0	86,222,333	2.7%	4.227%	277	74	6,573,326	7.62%
NORTH POLE	73,087,030	2,613,949	375,000	76,075,979	2.4%	4.257%	294	79	4,968,622	6.56%
KENAI	62,097,107	2,239,713	0	64,336,820	2.0%	4.222%	298	75	3,991,376	6.20%
OTHER SOUTHEAST	57,707,852	1,361,307	723,359	59,792,518	1.9%	4.109%	272	69	1,519,793	2.57%
HOMER	45,955,374	1,020,083	2,322,869	49,298,326	1.5%	3.966%	285	68	2,263,635	4.82%
OTHER SOUTHCENTRAL	37,957,365	1,804,989	626,691	40,389,045	1.3%	4.178%	285	73	2,510,269	6.31%
PETERSBURG	33,308,562	863,083	0	34,171,646	1.1%	3.871%	264	68	1,215,681	3.56%
OTHER NORTH	30,774,137	622,347	559,648	31,956,132	1.0%	4.371%	240	68	1,198,790	3.82%
SITKA	28,056,072	881,051	0	28,937,123	0.9%	4.011%	307	73	462,866	1.60%
CHUGIAK	27,032,677	1,139,574	0	28,172,251	0.9%	4.126%	297	77	1,861,712	6.61%
OTHER KENAI PENNINSULA	21,170,281	539,037	160,512	21,869,830	0.7%	4.054%	279	71	929,348	4.28%
SEWARD	17,035,923	487,440	278,500	17,801,863	0.6%	4.596%	285	69	1,112,909	6.35%
STERLING	17,160,390	428,271	0	17,588,661	0.5%	3.868%	292	75	679,008	3.86%
CORDOVA	16,481,075	422,722	151,189	17,054,985	0.5%	4.154%	281	70	272,962	1.61%
NIKISKI	16,304,725	519,327	129,997	16,954,049	0.5%	4.155%	274	73	909,569	5.41%
OTHER SOUTHWEST	14,526,506	398,522	1,425,186	16,350,214	0.5%	4.653%	246	58	1,527,617	10.24%
BETHEL	15,917,547	168,208	1,198	16,086,953	0.5%	5.192%	203	67	2,030,652	12.62%
NOME	13,284,628	236,174	4,157	13,524,960	0.4%	4.480%	264	73	1,456,469	10.77%
AHFC TOTAL	3,060,049,830	100,869,027	62,778,946	3,223,697,803	100.0%	4.344%	295	74	241,310,635	7.63%

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,405,986,631	41,648,343	4,809,878	1,452,444,853	45.1%	4.629%	293	66	100,226,592	6.92%
UNINSURED - LTV > 80 (RURAL)	272,435,095	4,061,201	2,853,055	279,349,351	8.7%	4.493%	274	74	18,494,294	6.69%
PMI - RADIAN GUARANTY	219,062,812	7,049,051	0	226,111,863	7.0%	4.008%	319	87	14,631,902	6.47%
FEDERALLY INSURED - FHA	198,496,496	10,733,435	0	209,229,931	6.5%	4.667%	250	77	29,973,189	14.33%
PMI - ESSENT GUARANTY	161,885,046	4,718,821	0	166,603,867	5.2%	3.939%	327	88	9,396,444	5.64%
FEDERALLY INSURED - VA	147,647,489	8,289,634	0	155,937,123	4.8%	4.219%	282	85	13,391,922	8.59%
FEDERALLY INSURED - RD	135,688,385	7,781,171	0	143,469,556	4.5%	4.149%	286	86	12,218,644	8.52%
PMI - MORTGAGE GUARANTY	137,116,936	3,288,517	0	140,405,453	4.4%	3.882%	327	87	7,247,823	5.16%
PMI - UNITED GUARANTY	131,512,277	1,971,782	0	133,484,058	4.1%	3.909%	334	89	9,742,266	7.30%
FEDERALLY INSURED - HUD 184	100,645,483	4,626,339	0	105,271,822	3.3%	4.225%	277	83	16,888,496	16.04%
PMI - CMG MORTGAGE INSURANCE	84,180,218	4,992,602	0	89,172,820	2.8%	4.106%	307	85	3,916,691	4.39%
PMI - GENWORTH GE	61,875,946	1,628,114	0	63,504,060	2.0%	3.926%	329	88	4,800,571	7.56%
UNINSURED - UNCONVENTIONAL	0	0	55,116,013	55,116,013	1.7%	1.649%	269	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,541,082	57,100	0	2,598,182	0.1%	4.021%	338	88	0	0.00%
PMI - COMMONWEALTH	381,801	0	0	381,801	0.0%	4.500%	289	80	381,801	100.00%
PMI - PMI MORTGAGE INSURANCE	287,638	19,343	0	306,981	0.0%	5.534%	199	65	0	0.00%
PMI - REPUBLIC MORTGAGE	265,181	0	0	265,181	0.0%	3.625%	349	88	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	41,314	3,573	0	44,887	0.0%	6.098%	108	37	0	0.00%
AHFC TOTAL	3,060,049,830	100,869,027	62,778,946	3,223,697,803	100.0%	4.344%	295	74	241,310,635	7.63%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 8/31/2020

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	696,784,646	29,883,144	0	726,667,790	22.5%	4.291%	285	77	44,630,481	6.14%
NORTHRIM BANK	650,540,232	18,225,773	0	668,766,006	20.7%	4.021%	322	82	51,077,786	7.64%
WELLS FARGO MORTGAGE	530,620,295	26,560,590	0	557,180,885	17.3%	4.569%	244	68	87,340,229	15.68%
FIRST NATIONAL BANK OF AK	330,389,318	9,420,962	0	339,810,280	10.5%	4.794%	266	68	22,191,969	6.53%
FIRST BANK	194,431,398	4,937,368	0	199,368,766	6.2%	3.836%	299	75	5,053,134	2.53%
AHFC (SUBSERVICED BY FNBA)	180,684,941	2,216,775	0	182,901,716	5.7%	4.527%	321	75	12,891,277	7.05%
COMMERCIAL LOANS	156,162,544	0	0	156,162,544	4.8%	6.383%	423	80	0	0.00%
DENALI FEDERAL CREDIT UNION	113,212,363	3,424,780	0	116,637,143	3.6%	3.890%	315	82	7,175,829	6.15%
MT. MCKINLEY BANK	72,247,077	2,471,226	0	74,718,303	2.3%	4.046%	297	78	3,382,884	4.53%
AHFC DIRECT SERVICING	0	0	62,778,946	62,778,946	1.9%	1.709%	274	-	-	-
DENALI STATE BANK	57,704,717	1,052,433	0	58,757,150	1.8%	3.944%	313	81	2,932,201	4.99%
SPIRIT OF ALASKA FCU	34,777,650	1,598,226	0	36,375,876	1.1%	4.325%	268	73	2,188,491	6.02%
KODIAK ISLAND HA	23,871,063	518,167	0	24,389,230	0.8%	4.157%	265	71	2,300,297	9.43%
CORNERSTONE HOME LENDING	7,020,971	170,487	0	7,191,458	0.2%	3.952%	316	84	146,056	2.03%
MATANUSKA VALLEY FCU	6,401,847	222,433	0	6,624,280	0.2%	4.090%	314	75	0	0.00%
TONGASS FCU	5,200,768	166,662	0	5,367,429	0.2%	4.150%	313	75	0	0.00%
AHFC TOTAL	3,060,049,830	100,869,027	62,778,946	3,223,697,803	100.0%	4.344%	295	74	241,310,635	7.63%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2020**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,366,956,251	1,383,093	0	1,368,339,343	42.4%	4.797%	296	73	104,176,570	7.61%
HOME MORTGAGE REVENUE BONDS	626,943,481	25,695,717	0	652,639,198	20.2%	4.454%	282	75	61,062,318	9.36%
GENERAL MORTGAGE REVENUE BONDS II	460,682,039	10,814,258	0	471,496,298	14.6%	4.214%	305	80	34,972,791	7.42%
AHFC GENERAL FUND	249,843,145	12,378,390	62,778,946	325,000,481	10.1%	3.043%	320	67	9,230,245	3.52%
GOVERNMENTAL PURPOSE BONDS	131,150,310	42,667,267	0	173,817,577	5.4%	3.321%	279	73	13,963,231	8.03%
MORTGAGE REVENUE BONDS	105,081,261	5,479,099	0	110,560,360	3.4%	3.980%	264	73	9,487,245	8.58%
COLLATERALIZED VETERANS BONDS	96,813,232	2,451,202	0	99,264,434	3.1%	4.166%	313	86	4,918,341	4.95%
STATE CAPITAL PROJECT BONDS	22,580,112	0	0	22,580,112	0.7%	5.586%	197	56	3,499,894	15.50%
AHFC TOTAL	3,060,049,830	100,869,027	62,778,946	3,223,697,803	100.0%	4.344%	295	74	241,310,635	7.63%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2020**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,609,268	627,422,867	111,557,083	60,316,939
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,799,679	589,672,941	126,636,096	66,227,789
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	74,223,351	36,707,789
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	111,788,720	53,973,588
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	147,098	147,098

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	283,518	280,416
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.457%	3.577%	3.300%	3.212%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	348	350
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	87	87
FHA INSURANCE %	4.0%	3.9%	3.3%	11.5%	14.5%
VA INSURANCE %	6.5%	7.4%	4.7%	6.4%	4.7%
RD INSURANCE %	3.6%	3.9%	4.2%	3.6%	3.0%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	1.6%	1.8%
PRIMARY MORTGAGE INSURANCE %	37.3%	39.6%	41.1%	33.6%	35.0%
CONVENTIONAL UNINSURED %	47.3%	43.7%	46.0%	43.4%	41.0%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	98.5%	99.2%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	1.5%	0.8%
ANCHORAGE %	41.9%	36.4%	36.8%	33.8%	36.0%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	66.2%	64.0%
ALASKA USA %	30.9%	26.4%	16.2%	13.2%	11.6%
OTHER SELLER SERVICER %	69.1%	73.6%	83.8%	86.8%	88.4%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	23.6%	17.7%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2020**

MY HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,123,810	35,013,120	15,890,218
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,102,129	35,013,120	16,129,618
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	22,759,190	10,282,619
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	44,342,429	22,234,288
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	30.7%	28.0%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	343,866	321,133
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.652%	3.326%	3.266%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	342	347
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	83	85
FHA INSURANCE %	1.0%	1.8%	1.1%	4.2%	6.0%
VA INSURANCE %	0.7%	0.9%	1.6%	0.0%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.8%	1.7%
PRIMARY MORTGAGE INSURANCE %	47.2%	49.4%	44.3%	50.7%	51.6%
CONVENTIONAL UNINSURED %	49.4%	47.3%	52.3%	44.4%	40.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	34.5%	44.3%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	65.5%	55.7%
ALASKA USA %	31.8%	27.8%	12.3%	10.8%	9.1%
OTHER SELLER SERVICER %	68.2%	72.2%	87.7%	89.2%	90.9%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	25.5%	23.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2020**

RURAL HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,993	14,621,904	7,723,236
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,993	14,334,572	7,723,236
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	16,572,154	7,999,884
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	15,136,746	6,925,358
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	22.3%	21.8%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	253,176	260,060
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	3.273%	3.322%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	336	338
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	81
FHA INSURANCE %	0.0%	1.4%	0.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.8%	12.6%	9.0%	7.0%
CONVENTIONAL UNINSURED %	83.8%	82.8%	82.1%	91.0%	93.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	19.0%	24.1%	12.3%	20.1%	16.1%
OTHER SELLER SERVICER %	81.0%	75.9%	87.7%	79.9%	83.9%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	51.9%	37.7%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2020**

FIRST HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	17,896,041	9,719,132
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	17,896,041	9,719,132
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	12,916,139	7,352,257
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	19,183,922	9,788,374
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	17.4%	20.0%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	293,430	307,727
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.565%	3.224%	3.175%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	93	95
FHA INSURANCE %	4.5%	3.8%	4.0%	25.6%	30.6%
VA INSURANCE %	0.0%	1.5%	1.0%	2.2%	3.9%
RD INSURANCE %	2.8%	8.2%	5.2%	9.6%	12.6%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	4.0%	4.7%
PRIMARY MORTGAGE INSURANCE %	60.7%	51.2%	63.7%	46.2%	39.0%
CONVENTIONAL UNINSURED %	30.6%	31.8%	25.1%	12.3%	9.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	45.5%	48.3%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	54.5%	51.7%
ALASKA USA %	35.9%	27.2%	15.6%	14.4%	15.4%
OTHER SELLER SERVICER %	64.1%	72.8%	84.4%	85.6%	84.6%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	13.6%	4.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2020**

FIRST HOME LIMITED	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,218,903	23,998,257	13,634,378
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	123,098,903	23,918,257	13,634,378
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	11,502,405	6,021,303
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	19,132,592	8,462,600
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	147,098	147,098

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	15.5%	16.4%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	202,797	200,235
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.230%	2.965%	2.859%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	358	356
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	91	87
FHA INSURANCE %	8.6%	8.5%	6.3%	18.1%	17.2%
VA INSURANCE %	4.7%	4.3%	1.5%	3.0%	0.0%
RD INSURANCE %	11.3%	8.5%	10.5%	12.1%	3.0%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	4.4%	2.6%
PRIMARY MORTGAGE INSURANCE %	42.5%	46.2%	51.2%	37.9%	43.4%
CONVENTIONAL UNINSURED %	28.9%	29.6%	28.5%	24.5%	33.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	60.6%	66.9%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	39.4%	33.1%
ALASKA USA %	32.9%	29.6%	23.1%	11.3%	14.8%
OTHER SELLER SERVICER %	67.1%	70.4%	76.9%	88.7%	85.2%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	9.9%	8.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2020**

VETERANS MORTGAGE PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	7,523,210	5,340,867
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	6,844,810	4,662,467
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	4,128,396	1,423,940
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	6,150,060	2,459,246
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	5.6%	3.9%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	286,279	271,300
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.308%	3.026%	2.962%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	352	338
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	101	100
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	100.0%	100.0%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	29.6%	20.1%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	70.4%	79.9%
ALASKA USA %	35.7%	25.6%	18.6%	0.0%	0.0%
OTHER SELLER SERVICER %	64.3%	74.4%	81.4%	100.0%	100.0%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	5.1%	14.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2020**

MULTI-FAMILY/SPECIAL NEEDS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,499,950	8,264,260	6,945,350
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	22,212,300	12,395,200
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	2,583,000	720,500
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	7,788,879	4,050,518
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	3.5%	2.0%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	590,043	402,500
WEIGHTED AVERAGE INTEREST RATE	6.317%	5.407%	5.849%	5.840%	5.671%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	89	90
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	55.6%	60.6%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	44.4%	39.4%
ANCHORAGE %	35.5%	51.6%	81.1%	72.1%	0.0%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	27.9%	100.0%
ALASKA USA %	28.7%	10.8%	36.5%	33.4%	0.0%
OTHER SELLER SERVICER %	71.3%	89.2%	63.5%	66.6%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2020**

CLOSING COST ASSISTANCE	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	1,590,291	613,758
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	2,066,996	613,758
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	2,162,067	1,407,286
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.9%	3.8%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	244,833	238,917
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	60.8%	55.7%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	39.2%	44.3%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2020**

UNCONVENTIONAL LOANS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	1,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	1,500,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	2.0%	4.1%
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	100.0%	100.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2020**

OTHER LOAN PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,643,455	1,557,590	1,150,000	450,000
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,643,455	831,000	1,350,000	1,350,000
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	100,000	0
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	45,012	44,124
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	100,000	N/A
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	4.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	174	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	87	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	100.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	55.0%	11.8%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2020**

UNIQUELY ALASKAN	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	0	0
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	0	0
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	0	0
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	9,080	9,080
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
ALASKA USA %	24.5%	0.0%	24.6%	N/A	N/A
OTHER SELLER SERVICER %	75.5%	100.0%	75.4%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$137,485,000	\$32,515,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$6,930,000	\$0	\$82,440,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$1,105,000	\$0	\$79,765,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$21,855,000	\$137,485,000	\$492,660,000
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$68,580,000	\$60,170,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$43,370,000	\$15,260,000	\$12,730,000
Mortgage Revenue Bonds (FTHB Program) Total							\$200,110,000	\$43,370,000	\$83,840,000	\$72,900,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$4,440,000	\$0	\$27,710,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$515,000	\$15,750,000	\$43,735,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$4,955,000	\$15,750,000	\$89,295,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$26,240,000	\$65,410,000	\$54,240,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$12,925,000	\$5,170,000	\$81,905,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$2,595,000	\$6,365,000	\$100,300,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$13,500,000	\$45,020,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$1,035,000	\$1,925,000	\$133,740,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$0	\$24,985,000
General Mortgage Revenue Bonds II Total							\$575,355,000	\$42,795,000	\$92,370,000	\$440,190,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$38,675,000	\$0	\$37,905,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$47,270,000	\$0	\$46,320,000
Governmental Purpose Bonds Total							\$170,170,000	\$85,945,000	\$0	\$84,225,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$46,595,000	\$0	\$13,655,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$38,440,000	\$0	\$66,745,000
State Capital Project Bonds Total							\$165,435,000	\$85,035,000	\$0	\$80,400,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$34,245,000	\$0	\$65,115,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$15,305,000	\$0	\$71,460,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$21,040,000	\$0	\$74,075,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$7,465,000	\$0	\$21,820,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$6,205,000	\$0	\$71,900,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$18,820,000	\$0	\$92,715,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$8,395,000	\$0	\$84,970,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$8,420,000	\$0	\$135,535,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$1,655,000	\$0	\$33,915,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$930,000	\$0	\$59,070,000
State Capital Project Bonds II Total							\$1,452,530,000	\$134,670,000	\$0	\$1,317,860,000
Total AHFC Bonds and Notes							\$3,325,600,000	\$418,625,000	\$329,445,000	\$2,577,530,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,467,685,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
							S and P	Moody's	Fitch		
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMI G1	N/A
A1 011832PW6		2032	Jun	Serial	AMT	SWAP	50,000,000	0	17,485,000	32,515,000	
A2 011832PX4		2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$137,485,000	\$32,515,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$5,800,000	\$0	\$69,200,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$5,800,000	\$0		\$69,200,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$6,930,000	\$0		\$82,440,000
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$1,110,000	\$0		\$79,770,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$1,110,000	\$0	\$79,770,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$1,105,000	\$0	\$79,765,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$21,855,000	\$137,485,000	\$492,660,000	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,710,000		1,450,000
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	2,470,000		2,160,000
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	2,490,000		2,200,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	2,550,000		2,200,000
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	2,570,000		2,250,000
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	2,550,000		2,210,000
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	2,570,000		2,250,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	2,590,000		2,300,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,640,000		2,310,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,670,000		2,350,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,700,000		2,380,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,750,000		2,400,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,780,000		2,440,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,740,000		2,390,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	2,330,000		2,040,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	2,360,000		2,070,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	2,380,000		2,110,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	2,420,000		2,130,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	2,450,000		2,160,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	2,490,000		2,180,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	2,140,000		1,910,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,970,000		1,730,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	2,000,000		1,750,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,920,000		1,680,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,420,000		1,250,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,440,000		1,270,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,470,000		1,270,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,490,000		1,290,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,490,000		1,330,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,510,000		1,340,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,520,000		1,370,000
E0912 Total							\$128,750,000	\$0	\$68,580,000	\$60,170,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0		0
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0		0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0		0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0		0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0		0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0		0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	AAA	Aaa	AAA
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0			0
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0			0
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0			0
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0			0
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0			0
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000	0			0
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	2,560,000	0			0
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	2,520,000	0			0
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	140,000			2,345,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	145,000			2,305,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	140,000			2,280,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	140,000			2,250,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	140,000			2,220,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	85,000			1,330,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	14,470,000	0	14,470,000			0
E11B1 Total							\$71,360,000	\$43,370,000	\$15,260,000	\$12,730,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$200,110,000	\$43,370,000	\$83,840,000	\$72,900,000		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	AAA	Aaa	N/A
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0			0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0			0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0			0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0			0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0			0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0			0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0			650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0			650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0			655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0			650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0			660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0			660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0			665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0			670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0			685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0			700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0			715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0			720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0			725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0			730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0			745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0			745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0			760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0			770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0			785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0			795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0			825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0			825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0			835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0			850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0			845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0			870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0			880,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	0	Aaa	N/A
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	0	Aaa	930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	0	Aaa	875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	0	Aaa	935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	0	Aaa	965,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	0	Aaa	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	0	Aaa	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	0	Aaa	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	0	Aaa	170,000
C1611 Total							\$32,150,000	\$4,440,000	\$0	\$27,710,000		
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	0	Aaa	345,000
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	0	Aaa	345,000
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	0	Aaa	350,000
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	0	Aaa	355,000
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	0	Aaa	355,000
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	0	Aaa	360,000
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	0	Aaa	365,000
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	0	Aaa	370,000
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	0	Aaa	370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	0	Aaa	375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	0	Aaa	380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	0	Aaa	385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	0	Aaa	390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	0	Aaa	395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	0	Aaa	405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	0	Aaa	410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	0	Aaa	415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	0	Aaa	420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	0	Aaa	430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	0	Aaa	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	0	Aaa	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	0	Aaa	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	0	Aaa	460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	0	Aaa	465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	0	Aaa	475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	0	Aaa	485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	0	Aaa	490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	0	Aaa	500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	0	Aaa	510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	0	Aaa	520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	0	Aaa	530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	0	Aaa	535,000
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	0	Aaa	545,000
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	0	Aaa	560,000
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	0	Aaa	570,000
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	0	Aaa	580,000
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	0	Aaa	150,000
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	0	Aaa	155,000
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	0	Aaa	155,000
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	0	Aaa	160,000
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	0	Aaa	160,000
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	0	Aaa	165,000
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	0	Aaa	170,000
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	0	Aaa	170,000
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	0	Aaa	175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000	Aaa	N/A
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000		
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000		
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000		
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000		
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000		
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000	0	Aaa	N/A
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	195,000	450,000		
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	200,000	450,000		
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	205,000	450,000		
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	205,000	455,000		
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	205,000	460,000		
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	205,000	465,000		
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	205,000	470,000		
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	210,000	470,000		
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	210,000	485,000		
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	210,000	490,000		
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	215,000	495,000		
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	220,000	495,000		
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	230,000	495,000		
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	235,000	495,000		
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	235,000	505,000		
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	235,000	520,000		
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	240,000	525,000		
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	240,000	530,000		
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	240,000	540,000		
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	245,000	550,000		
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	245,000	560,000		
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	255,000	565,000		
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	260,000	570,000		
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	265,000	580,000		
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	265,000	590,000		
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	270,000	605,000		
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	275,000	610,000		
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	275,000	625,000		
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	285,000	630,000		
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	295,000	640,000		
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	295,000	655,000		
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	300,000	665,000		
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	300,000	685,000		
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	310,000	695,000		
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	320,000	700,000		
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	325,000	715,000		
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	330,000	735,000		
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	330,000	750,000		
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	340,000	760,000		
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	180,000	415,000		
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	35,000	495,000		
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	185,000	420,000		
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	35,000	505,000		
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	185,000	430,000		
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	35,000	515,000		
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	195,000	430,000		
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	35,000	525,000		
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	200,000	445,000		

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P AAA	Moodys Aaa	Fitch N/A
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	35,000	540,000		
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	205,000	450,000		
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	35,000	550,000		
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	205,000	465,000		
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	40,000	555,000		
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	210,000	475,000		
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	40,000	565,000		
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	210,000	475,000		
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	40,000	585,000		
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	215,000	495,000		
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	45,000	590,000		
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	225,000	495,000		
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	45,000	605,000		
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	235,000	500,000		
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	45,000	615,000		
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	235,000	520,000		
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	45,000	625,000		
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	240,000	530,000		
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	45,000	640,000		
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	250,000	535,000		
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	45,000	655,000		
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	250,000	550,000		
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	50,000	665,000		
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	255,000	565,000		
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	50,000	675,000		
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	265,000	570,000		
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	50,000	690,000		
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	500,000	1,110,000		
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	505,000	1,135,000		
C1911 Total							\$60,000,000	\$515,000	\$15,750,000	\$43,735,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$4,955,000	\$15,750,000	\$89,295,000		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P AA+	Moodys Aa1	Fitch AA+
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	0		
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0	0		
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0	0		
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0	0		
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0	0		
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0	0		
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0	0		
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0	0		
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0	0		
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0	0		
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0	0		
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0	0		
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0	0		
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0	0		
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0	0		
	01170RDT6	2.500%	2020	Jun	Serial	Pre-Ulm	2,055,000	2,055,000	0	0		
	01170RDU3	2.500%	2020	Dec	Serial	Pre-Ulm	2,105,000	0	0	2,105,000		
	01170RDV1	2.875%	2021	Jun	Serial	Pre-Ulm	2,160,000	0	0	2,160,000		
	01170RDW9	2.875%	2021	Dec	Serial	Pre-Ulm	2,215,000	0	0	2,215,000		
	01170RDX7	3.000%	2022	Jun	Serial	Pre-Ulm	2,275,000	0	0	2,275,000		
	01170RDY5	3.000%	2022	Dec	Serial	Pre-Ulm	2,330,000	0	0	2,330,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	1,355,000		1,665,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	1,370,000		1,680,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	1,365,000		1,660,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	1,350,000		1,655,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	1,340,000		1,640,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	1,335,000		1,630,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	1,320,000		1,620,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	1,315,000		1,605,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	1,305,000		1,590,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	1,300,000		1,580,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	24,035,000	0	24,035,000		0
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000		0
						GM12A Total	\$145,890,000	\$26,240,000	\$65,410,000		\$54,240,000
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	105,000		160,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	105,000		165,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	105,000		170,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	110,000		175,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	110,000		175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A										
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	110,000		180,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	110,000		185,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	110,000		190,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	110,000		195,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	110,000		200,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	115,000		205,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	120,000		205,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	125,000		205,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	125,000		210,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	125,000		215,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	130,000		220,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	135,000		220,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	135,000		225,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	140,000		230,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	145,000		230,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	145,000		235,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	145,000		245,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	145,000		250,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	155,000		250,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	160,000		250,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	160,000		260,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	165,000		260,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	165,000		270,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	170,000		275,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	170,000		280,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	175,000		285,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	180,000		290,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	185,000		295,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	190,000		295,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	190,000		305,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	190,000		315,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	100,000		205,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
						GM16A Total	\$100,000,000	\$12,925,000	\$5,170,000		\$81,905,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0		1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0		925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0		945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0		965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0		2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0		1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0		1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0		1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0		1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0		1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0		1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0		1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0		710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0		2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0		3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0		2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0		415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0		2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0		2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0		355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0		760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0		1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0		1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0		1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0		2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0		2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	0		2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	0		1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	0		1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	0		1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	0		1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	0		1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	0		1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	0		1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	0		1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0		1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0		1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0		2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0		2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0		2,085,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	235,000		1,265,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moodys	Fitch
01170RGU0	3.750%	2040	Dec	Term			630,000	0	AA+	Aa1	N/A
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	340,000		1,840,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	345,000		1,880,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	360,000		1,910,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	365,000		1,955,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	380,000		1,990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	385,000		2,035,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	395,000		2,080,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	400,000		2,125,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	410,000		2,175,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	415,000		2,225,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	430,000		2,265,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	435,000		2,320,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	445,000		2,370,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	460,000		2,410,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	430,000		2,265,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	135,000		700,000
GM18A Total							\$109,260,000	\$2,595,000	\$6,365,000	\$100,300,000	
GM18B General Mortgage Revenue Bonds II, 2018 Series B											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	1,415,000		1,740,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	1,450,000		1,775,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	1,480,000		1,815,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	1,510,000		1,855,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	1,545,000		1,895,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	1,580,000		1,940,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	1,090,000		1,330,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	1,110,000		1,360,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	1,135,000		1,390,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	1,185,000		1,455,000
GM18B Total							\$58,520,000	\$0	\$13,500,000	\$45,020,000	
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0		1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000	
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000	
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000	
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000	
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000	
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000	
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000	
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000	
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000	
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	80,000	970,000	
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000	
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	120,000	1,420,000	
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	125,000	1,450,000	
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000	
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	125,000	1,485,000	
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000	
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	130,000	1,515,000	
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000	
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	130,000	1,550,000	
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000	
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	135,000	1,580,000	
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000	
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	135,000	1,620,000	
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000	
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	140,000	1,655,000	
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000	
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	145,000	1,690,000	
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000	
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	145,000	1,730,000	
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000	
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000	
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	150,000	1,765,000	
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000	
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	150,000	1,805,000	
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	155,000	1,845,000	
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000	
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	60,000	725,000	
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000	
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000	
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000	
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000	
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000	
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	1,885,000	
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	1,920,000	
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	1,960,000	
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	1,995,000	
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	2,035,000	
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	2,115,000	
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	2,145,000	
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	1,460,000	
						GM19A Total	\$136,700,000	\$1,035,000	\$1,925,000	\$133,740,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000	
01170RHH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000	
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19B	General Mortgage Revenue Bonds II, 2019 Series B			Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000	
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000	
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	5,000,000	
GM19B Total							\$24,985,000	\$0	\$0	\$24,985,000	
General Mortgage Revenue Bonds II Total							\$575,355,000	\$42,795,000	\$92,370,000	\$440,190,000	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0	0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000	
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000	
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000	
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000	
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000	
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000	
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	0	2,190,000
GP01A Total							\$76,580,000	\$38,675,000	\$0	\$37,905,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	0	1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	0	1,900,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$47,270,000	\$0	\$46,320,000	
Governmental Purpose Bonds Total							\$170,170,000	\$85,945,000	\$0	\$84,225,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$46,595,000	\$0	\$13,655,000	
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	1,490,000	AA+	Aa2	AA+
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
SC11A Total							\$105,185,000	\$38,440,000	\$0	\$66,745,000	
State Capital Project Bonds Total							\$165,435,000	\$85,035,000	\$0	\$80,400,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A											
				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	AA+	Aa2	AA+
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0		0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0		0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000
SC12A Total							\$99,360,000	\$34,245,000	\$0	\$65,115,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0		0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0		1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0		4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0		1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000
						SC13A Total	\$86,765,000	\$15,305,000	\$0		\$71,460,000
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0		2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
SC14A Total							\$95,115,000	\$21,040,000	\$0	\$74,075,000	
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0		910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
SC14B Total							\$29,285,000	\$7,465,000	\$0	\$21,820,000	
SC14C State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0		140,000,000
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0		0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0		0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0		0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0		0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0		0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0		0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0		3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0		3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0		3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0		3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0		3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0		3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0		3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0		3,905,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$6,205,000	\$0	\$71,900,000	
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$18,820,000	\$0	\$92,715,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
							SC15B Total	\$93,365,000	\$8,395,000	\$0	\$84,970,000
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0		0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000
							SC15C Total	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	AA+	Aa2	AA+
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	0	7,680,000
SC17A Total							\$143,955,000	\$8,420,000	\$0	\$135,535,000	
SC17B State Capital Project Bonds II, 2017 Series B											
				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	0	150,000,000
SC17B Total							\$150,000,000	\$0	\$0	\$150,000,000	
SC17C State Capital Project Bonds II, 2017 Series C											
				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	0	700,000
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000	
SC18A State Capital Project Bonds II, 2018 Series A											
				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	0	3,570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000	
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000	
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
SC18B Total							\$35,570,000	\$1,655,000	\$0	\$33,915,000	
SC19A	State Capital Project Bonds II, 2019 Series A			Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19A State Capital Project Bonds II, 2019 Series A				Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000	
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000	
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000	
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000	
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000	
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000	
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000		
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000		
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000		
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000		
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000		
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000		
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000		
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000		
SC19B Total							\$60,000,000	\$930,000	\$0	\$59,070,000		
State Capital Project Bonds II Total							\$1,452,530,000	\$134,670,000	\$0	\$1,317,860,000		
Commercial Paper Total		\$142,161,000					Total AHFC Bonds		\$3,325,600,000	\$418,625,000	\$329,445,000	\$2,577,530,000
Defeased Bonds (SC11A, SC12A, SC13A)										\$109,845,000		
Total AHFC Bonds w/o Defeased Bonds										\$2,467,685,000		

Footnotes:

- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 corporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$61,098,553
 Weighted Average Seasoning: 102
 Weighted Average Interest Rate: 5.191%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,238,920	21.41%	357
3-Months	\$3,566,795	20.24%	337
6-Months	\$6,656,545	18.54%	309
12-Months	\$11,913,319	16.28%	271
Life	\$331,564,561	12.28%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$69,162,966
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.621%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$942,184	14.99%	250
3-Months	\$3,682,562	18.68%	311
6-Months	\$9,464,318	22.46%	374
12-Months	\$13,891,532	16.86%	281
Life	\$152,948,634	14.89%	248

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$66,725,745
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 4.656%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$895,845	14.79%	246
3-Months	\$4,702,131	23.76%	396
6-Months	\$9,539,398	23.28%	388
12-Months	\$15,212,123	18.84%	314
Life	\$134,655,371	13.44%	224

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$89,577,275
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.525%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,824,447	21.49%	358
3-Months	\$6,993,476	25.89%	432
6-Months	\$13,556,144	24.40%	407
12-Months	\$18,920,897	17.49%	291
Life	\$179,283,910	14.03%	234

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$99,792,125
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 4.147%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,757,641	27.90%	465
3-Months	\$9,009,928	29.15%	486
6-Months	\$15,768,298	25.28%	421
12-Months	\$24,593,010	20.11%	335
Life	\$181,924,869	14.67%	244

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$110,103,213
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 4.117%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,426,382	30.77%	513
3-Months	\$7,499,062	23.10%	385
6-Months	\$13,190,503	20.12%	335
12-Months	\$21,472,152	16.52%	275
Life	\$182,775,482	14.25%	237

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$116,510,705
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.357%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,907,884	25.61%	427
3-Months	\$7,222,025	21.32%	355
6-Months	\$14,846,018	21.17%	353
12-Months	\$21,964,923	15.89%	265
Life	\$176,001,135	13.93%	232

8 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$59,859,624
 Weighted Average Seasoning: 103
 Weighted Average Interest Rate: 3.524%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$479,322	9.13%	152
3-Months	\$1,408,782	8.85%	147
6-Months	\$3,346,535	10.20%	170
12-Months	\$7,849,613	11.30%	188
Life	\$53,593,799	6.76%	113

9 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$16,754,525
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 4.880%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$337,094	21.26%	354
3-Months	\$437,038	9.74%	162
6-Months	\$1,096,156	11.79%	196
12-Months	\$1,297,697	7.09%	118
Life	\$25,824,768	10.90%	182

10 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$20,667,080
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.094%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$513,876	25.53%	425
3-Months	\$2,009,731	30.60%	510
6-Months	\$4,059,930	29.76%	496
12-Months	\$5,273,213	19.92%	332
Life	\$58,973,809	13.99%	233

11 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$36,215,459
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 3.667%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$112,928	3.67%	61
3-Months	\$1,486,084	14.73%	245
6-Months	\$6,073,988	26.23%	437
12-Months	\$9,616,871	21.05%	351
Life	\$26,877,693	14.58%	243

12 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$39,392,954
 Weighted Average Seasoning: 18
 Weighted Average Interest Rate: 4.309%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$1,679,477	39.41%	1,091
3-Months	\$4,793,223	36.72%	1,070
6-Months	\$10,386,120	37.18%	1,171
12-Months	\$17,554,862	33.57%	1,155
Life	\$19,844,000	26.76%	1,056

13 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$87,545,684
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.398%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$3,035,377	33.57%	559
3-Months	\$9,071,484	32.45%	541
6-Months	\$21,761,284	35.61%	593
12-Months	\$27,282,276	23.39%	390
Life	\$129,554,927	11.17%	186

14 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$80,797,071
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 3.769%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,052,008	14.38%	240
3-Months	\$3,034,846	13.68%	228
6-Months	\$4,688,106	10.61%	177
12-Months	\$6,745,885	7.64%	127
Life	\$14,531,269	4.03%	73

15 General Mortgage Revenue Bonds II, 2018 Series A

		Prepayments	CPR	PSA	
Series: GM18A	Prog: 407	1-Month	\$828,278	9.68%	173
Remaining Principal Balance:	\$97,181,419	3-Months	\$3,266,230	12.35%	229
Weighted Average Seasoning:	28	6-Months	\$6,054,187	11.32%	223
Weighted Average Interest Rate:	4.377%	12-Months	\$7,677,715	7.26%	162
Bond Yield (TIC):	3.324%	Life	\$8,486,727	3.89%	122

16 General Mortgage Revenue Bonds II, 2018 Series B

		Prepayments	CPR	PSA	
Series: GM18B	Prog: 407	1-Month	\$1,426,581	24.13%	402
Remaining Principal Balance:	\$61,291,945	3-Months	\$5,021,533	26.93%	449
Weighted Average Seasoning:	82	6-Months	\$10,566,206	27.04%	451
Weighted Average Interest Rate:	4.432%	12-Months	\$15,961,839	20.50%	342
Bond Yield (TIC):	3.324%	Life	\$21,435,050	13.36%	223

17 General Mortgage Revenue Bonds II, 2019 Series A

		Prepayments	CPR	PSA	
Series: GM19A	Prog: 408	1-Month	\$541,447	5.20%	87
Remaining Principal Balance:	\$121,487,823	3-Months	\$3,306,252	10.14%	169
Weighted Average Seasoning:	47	6-Months	\$8,165,896	12.09%	202
Weighted Average Interest Rate:	3.972%	12-Months	\$11,893,446	9.72%	162
Bond Yield (TIC):	2.550%	Life	\$11,893,446	9.72%	162

18 General Mortgage Revenue Bonds II, 2019 Series B

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$645,344	28.06%	468
Remaining Principal Balance:	\$23,192,356	3-Months	\$1,417,337	21.06%	351
Weighted Average Seasoning:	82	6-Months	\$4,217,731	28.17%	470
Weighted Average Interest Rate:	5.082%	12-Months	\$6,068,724	22.07%	368
Bond Yield (TIC):	2.550%	Life	\$6,068,724	22.07%	368

19 Corporation

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$24,645,035	20.15%	350
Remaining Principal Balance:	\$1,257,356,522	3-Months	\$77,928,521	20.83%	363
Weighted Average Seasoning:	66	6-Months	\$163,437,365	20.93%	369
Weighted Average Interest Rate:	4.290%	12-Months	\$245,190,095	16.12%	291
Bond Yield (TIC):	N/A	Life	\$1,716,238,176	12.12%	226

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

08/31/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2021	-	-	-
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2021	28,500,000	-	28,500,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
N/A	-	-	-

FY 2021 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E11B1	3,500,000	-	3,500,000
GM12A	10,500,000	-	10,500,000
GM18B	9,500,000	-	9,500,000
C1911	5,000,000	-	5,000,000

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

ALASKA HOUSING FINANCE CORPORATION

08/31/20

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	37,905,000	46,320,000	32,515,000	13,655,000	69,200,000	69,200,000	82,440,000	79,770,000	79,770,000	79,765,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.08%	0.08%	0.06%	0.10%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.66%	0.20%	0.17%	0.20%
Average Rate	1.16%	1.16%	1.34%	1.16%	0.85%	0.83%	0.81%	0.47%	0.46%	0.49%	1.60%	1.82%	1.85%	1.51%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.20%	0.17%	0.20%
Bnchmrk Rate	1.15%	1.15%	1.13%	1.12%	0.77%	0.77%	0.77%	0.50%	0.50%	0.50%	1.09%	1.66%	1.68%	1.14%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.04%)	(0.01%)	0.51%	0.16%	0.17%	0.36%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.12%	0.12%	0.14%	0.14%	0.12%	0.12%	0.12%	0.12%	0.12%	0.12%	0.66%	0.22%	0.20%	0.23%
FY 2021 Sprd	(0.01%)	(0.01%)	0.01%	0.01%	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.49%	0.11%	0.08%	0.12%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	37,905,000	2.453%	1.050%	1.403%	1.158%	2.561%	0.108%
GP01B	BofA Merrill	AA/Aa3	12/01/30	46,320,000	4.143%	1.050%	3.092%	1.158%	4.251%	0.108%
E021A	Goldman	AA-/Aa2	06/01/32	32,515,000	2.980%	0.839%	2.141%	1.338%	3.479%	0.499%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.234%	2.536%	1.817%	4.353%	0.583%
SC02C	JP Morgan	A+/Aa1	07/01/22	13,655,000	4.303%	1.239%	3.064%	1.163%	4.226%	(0.077%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	132,504,000	3.735%	0.839%	2.895%	0.841%	3.736%	0.002%
E071A ²	JP Morgan	A-/Aa1	12/01/41	88,336,000	3.720%	0.839%	2.881%	0.813%	3.694%	(0.026%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	71,791,500	3.761%	0.583%	3.178%	0.470%	3.648%	(0.113%)
E091A ²	Goldman	AA-/Aa2	12/01/40	71,791,500	3.761%	0.583%	3.178%	0.464%	3.642%	(0.119%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	95,722,000	3.740%	0.583%	3.157%	0.469%	3.626%	(0.114%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.346%	1.876%	1.935%	3.811%	0.589%
TOTAL				745,095,000	3.581%	0.891%	2.690%	1.006%	3.696%	0.115%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
45,341,360	12,781,732	(32,559,629)
57,305,832	15,638,073	(41,667,759)
32,265,447	9,552,984	(22,712,463)
9,642,291	2,806,526	(6,835,765)
38,055,743	11,451,785	(26,603,958)
69,004,142	15,886,089	(53,118,053)
45,833,809	10,455,437	(35,378,372)
30,136,351	5,033,384	(25,102,967)
30,136,351	4,760,010	(25,376,340)
39,957,441	6,356,209	(33,601,232)
4,510,800	2,500,123	(2,010,677)
402,189,567	97,222,352	(304,967,215)

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
Wells Fargo 0.12%	Allocation	14.4%	34.7%	1.2%	2.9%	34.2%	12.6%	100.0%	100.0%	100.0%
	Avg Rate	0.12%	0.12%	0.14%	0.14%	0.22%	0.66%	0.22%	1.44%	1.89%
#1 RA FY20	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
Wells Fargo 1.10%	Min Rate	0.08%	0.08%	0.10%	0.06%	0.17%	0.66%	0.06%	0.10%	0.67%
	Bench Spread	(0.01%)	(0.01%)	0.01%	0.01%	0.11%	0.49%	0.04%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
August 31, 2020	
Total Bonds	\$2,467,685,000
Total Float	\$1,110,540,000
Self-Liquid	\$393,655,000
Float %	45.0%
Hedge %	67.1%

AHFC LIQUIDITY ANALYSIS

08/31/20

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	35,532,276
SAM Commercial Paper Match	142,161,000
Alaska USA Operating DDAs	20,254,168
AHFC Self-Liquidity Reserve Fund	175,916,253
<u>Funds Available from Self-Liquidity VRDOs:</u>	
State Capital Project Bonds, 2002 Series C	1,461,369
State Capital Project Bonds II, 2017 Series B	10,833,410
State Capital Project Bonds II, 2018 Series A	9,268,364
State Capital Project Bonds II, 2019 Series A	16,769,681
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	712,196,522

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	13,655,000
State Capital Project Bonds II, 2018 Series A	14,555,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	142,161,000
Reverse Repos	-
Total Self-Liquidity Requirements	535,816,000
Excess of Sources over Requirements	176,380,522
Ratio of Sources to Requirements	1.33

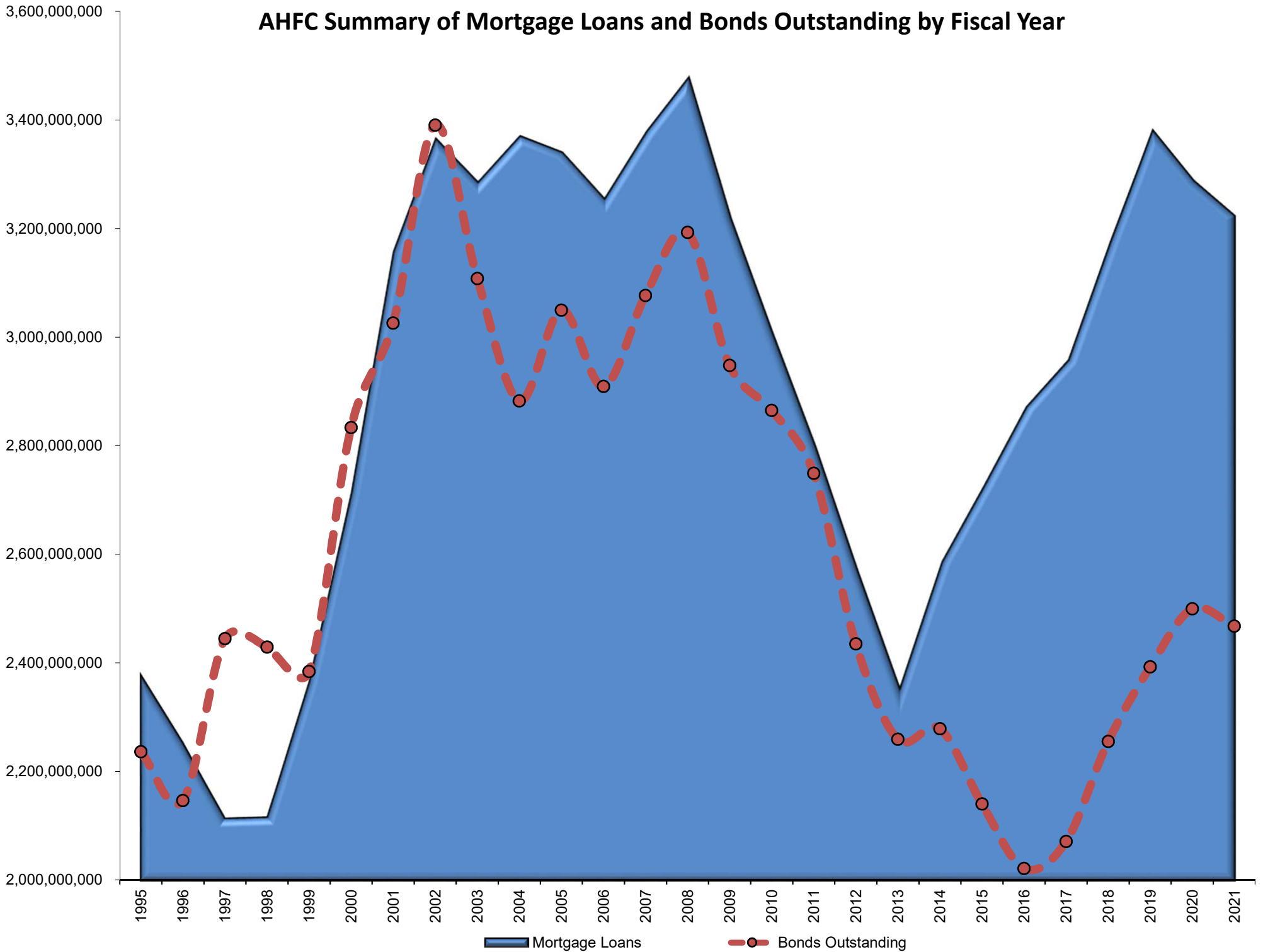
Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	100,000,000

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	669,770,000
Rating Agency Discounted Sources (-10%)	670,976,869
Excess of Rating Agency Sources over Requirements	1,206,869
Excess Ratio of Rating Agency Sources to Requirements	1.00

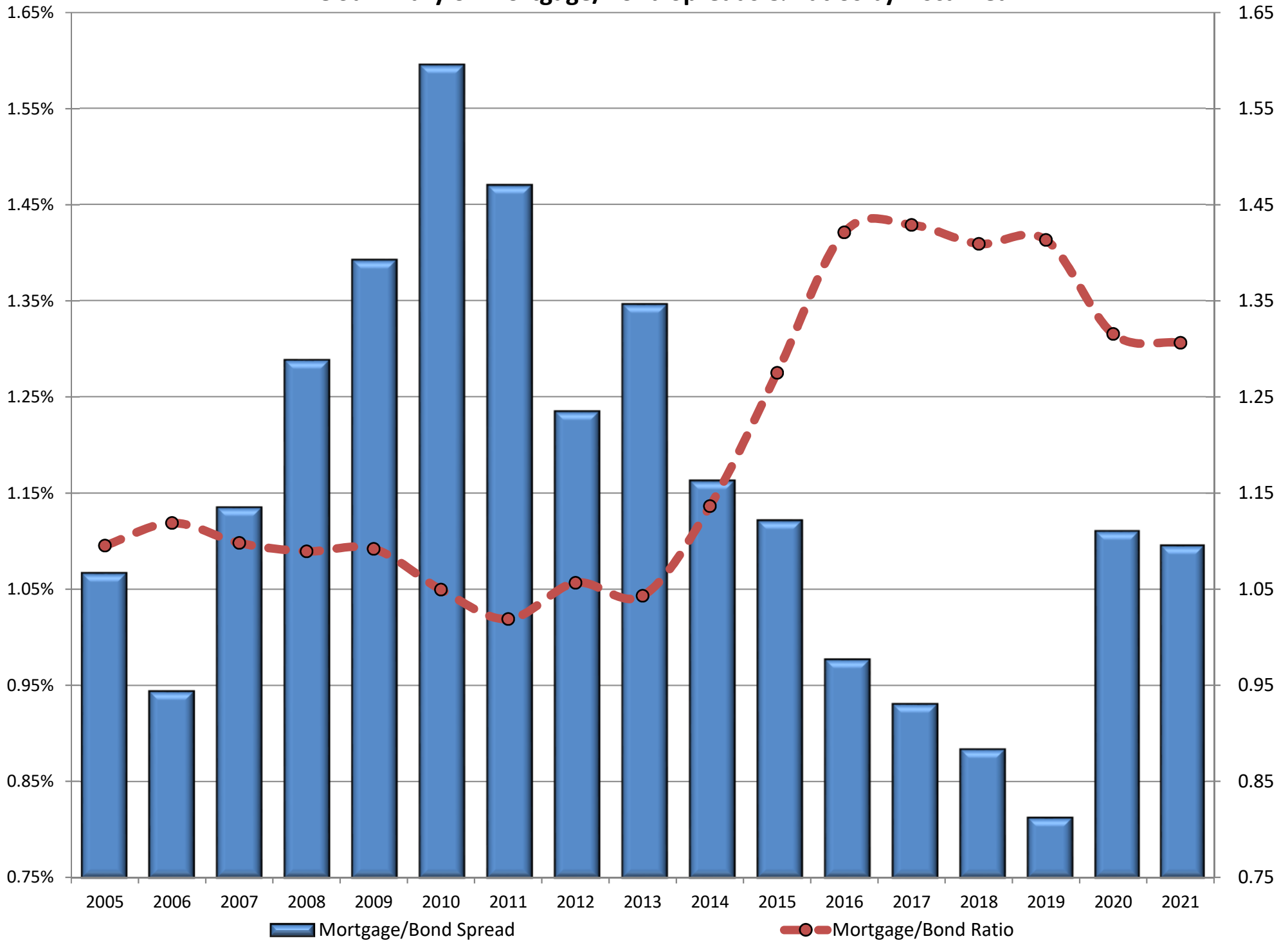
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	32,515,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	220,840,000
Home Mortgage Revenue Bonds, 2009 Series A & B	159,540,000
Home Mortgage Revenue Bonds, 2009 Series D	79,765,000
Governmental Purpose Bonds, 2001 Series A & B	84,225,000
Total Variable Rate Bonds w/ External Liquidity	576,885,000

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	32,515,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	220,840,000
Wells Fargo SBPA (12/06/21)	159,540,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	79,765,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	84,225,000
Total External Liquidity Facilities	576,885,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

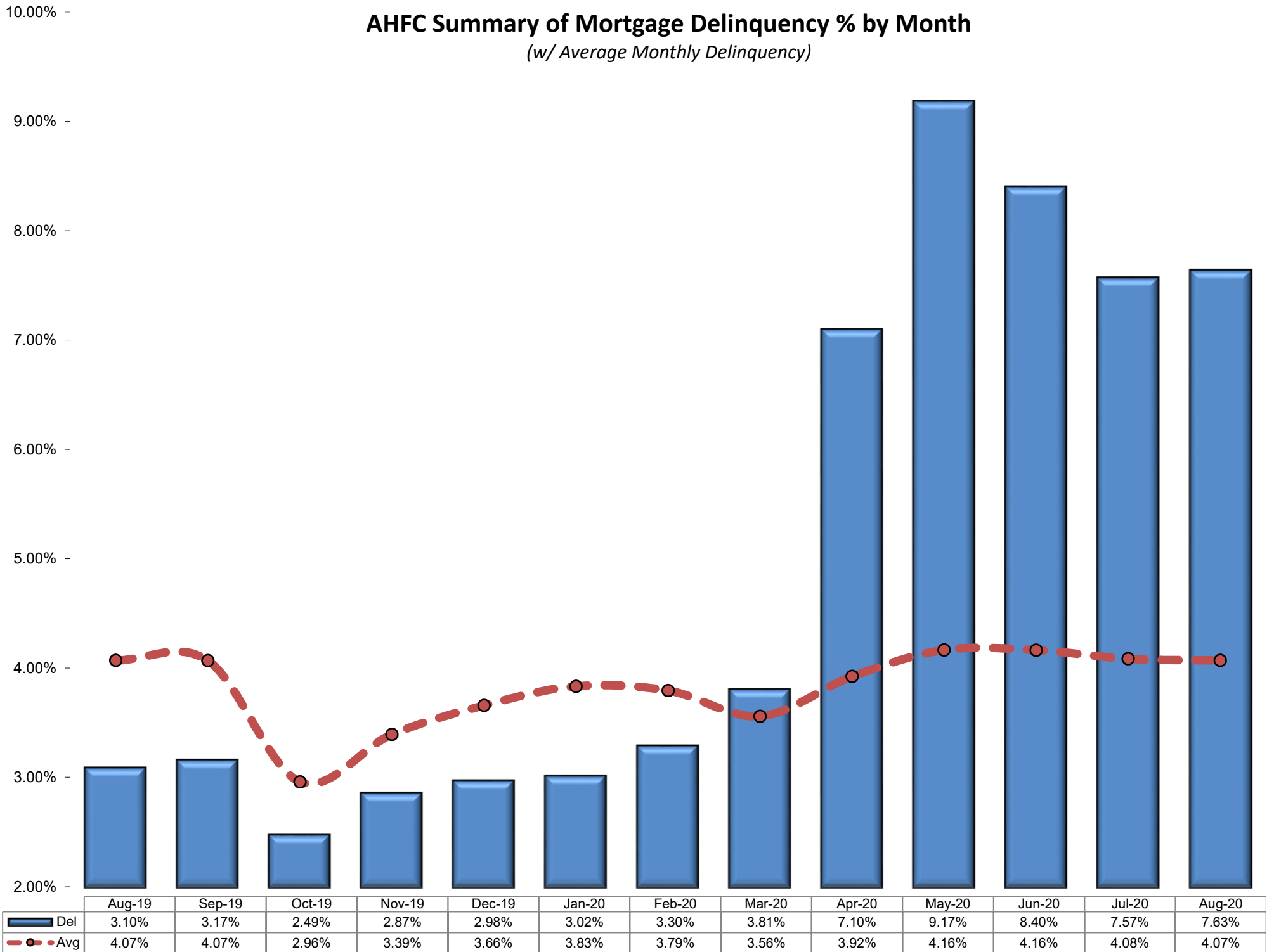


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

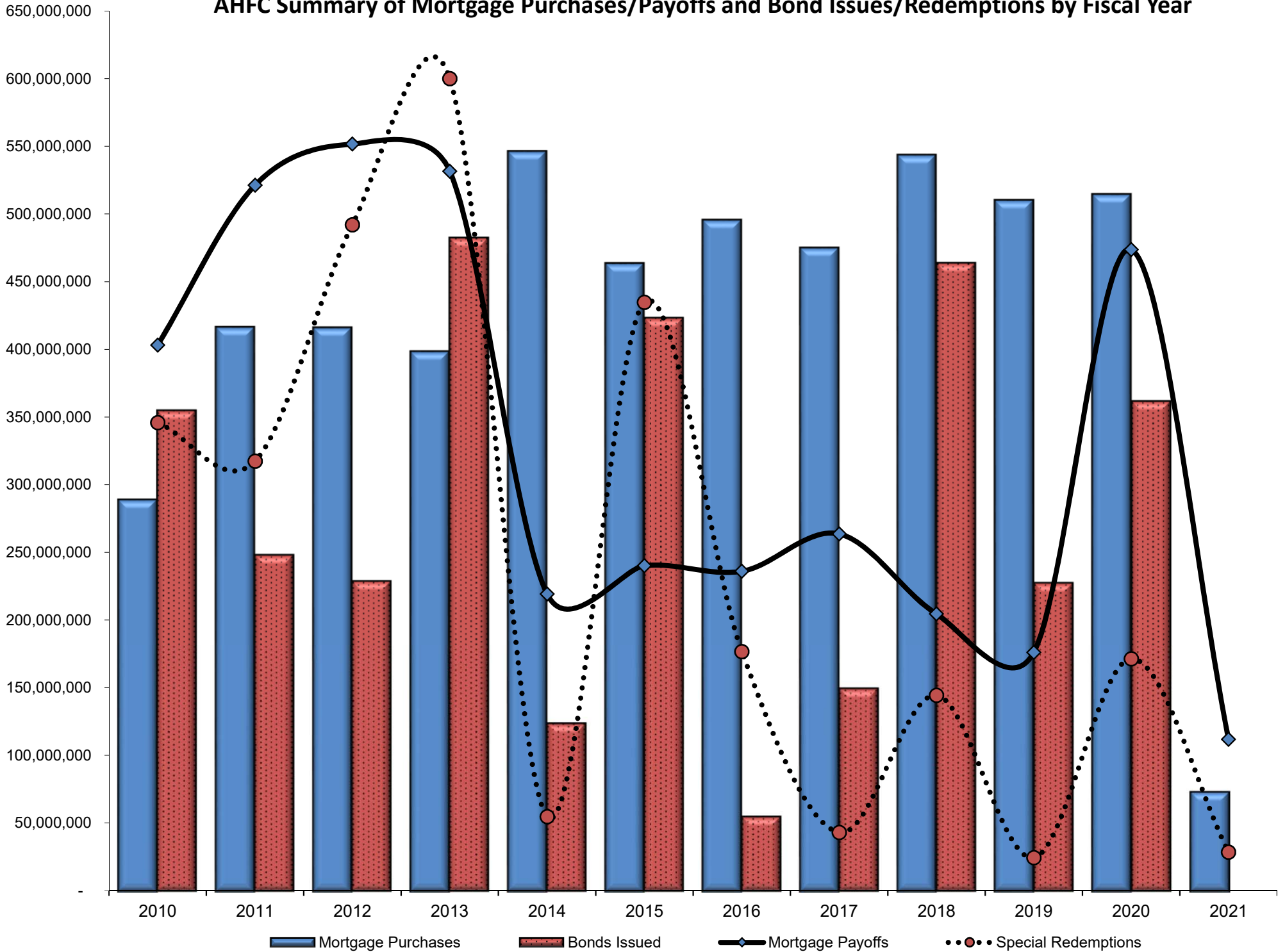


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

