



OCTOBER 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	10/31/11	10/31/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,594,916,202	\$2,385,636,464	(8.1%)	\$2,534,759,348	\$2,296,603,177	(9.4%)
Participation Loans	166,379,360	135,730,828	(18.4%)	155,701,466	126,450,974	(18.8%)
REO's	5,469,821	5,730,360	4.8%	4,675,341	6,181,114	32.2%
Total Mortgage Portfolio	\$2,766,765,383	\$2,527,097,652	(8.7%)	\$2,695,136,155	\$2,429,235,265	(9.9%)
# of Mortgage Loans	18,378	16,546	(10.0%)	17,842	15,791	(11.5%)
Multifamily %	7.3%	8.2%	12.3%	7.4%	8.6%	16.2%
Anchorage %	35.2%	35.9%	2.0%	35.5%	36.2%	2.0%
Insurance %	59.4%	57.2%	(3.7%)	58.9%	56.5%	(4.1%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.569%	5.254%	(5.7%)
Delinquent Loans	\$141,824,566	\$143,377,608	1.1%	\$137,386,091	\$117,362,279	(14.6%)
Delinquency %	5.14%	5.69%	10.7%	5.11%	4.84%	(5.1%)
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,584,140,000	\$1,344,870,000	(15.1%)	\$1,566,880,000	\$1,248,105,000	(20.3%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	231,425,000	225,825,000	(2.4%)
Other Bonds	927,010,000	864,170,000	(6.8%)	922,630,000	1,096,860,000	18.9%
Total Bonds Outstanding	\$2,749,275,000	\$2,434,865,000	(11.4%)	\$2,720,935,000	\$2,570,790,000	(5.5%)
Variable Bonds %	31.1%	34.0%	9.3%	31.5%	36.0%	14.3%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	89.2%	(10.8%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.154%	3.885%	(6.5%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.415%	1.369%	(3.3%)
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.01	1.06	4.8%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Four Months Ending		
	FY 2011	FY 2012	% Change	10/31/11	10/31/12	% Change
Mortgage Activity:						
Mortgage Applications	\$401,005,031	\$459,037,506	14.5%	\$143,272,916	\$164,729,693	15.0%
Mortgage Commitments	404,551,081	470,571,121	16.3%	150,011,416	149,163,458	(0.6%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	113,597,349	135,724,946	19.5%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	148,826,079	201,714,702	35.5%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	5,088,988	4,329,152	(14.9%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	0	0	100.0%
Bonds Issued - Other	105,185,000	0	(100.0%)	0	345,250,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	23,960,000	207,030,000	764.1%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	4,380,000	2,295,000	(47.6%)
Net Change in Bonds	(\$115,550,000)	(\$314,410,000)	(172.1%)	(\$28,340,000)	\$135,925,000	100.0%
FINANCIAL STATEMENTS						
<i>(in thousands of dollars)</i>						
	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$164,242	\$147,078	(10.5%)
Investment Income	17,128	16,630	(2.9%)	16,630	12,695	(23.7%)
Externally Funded Programs	191,968	194,411	1.3%	194,411	179,704	(7.6%)
Other Revenue	10,307	10,412	1.0%	10,412	11,701	12.4%
Total Revenue	397,258	385,695	(2.9%)	385,695	351,178	(8.9%)
Interest Expenses	130,789	122,138	(6.6%)	122,138	111,558	(8.7%)
Housing Grants & Subsidies	194,883	196,168	0.7%	196,168	179,194	(8.7%)
Operations & Administration	49,678	54,100	8.9%	54,100	57,126	5.6%
Other Expenses	31,682	26,200	(17.3%)	26,200	33,769	28.9%
Total Expenses	407,032	398,606	(2.1%)	398,606	381,647	(4.3%)
Operating Income	(9,774)	(12,911)	(32.1%)	(12,911)	(30,469)	(136.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	17,261	9,207	(46.7%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(30,172)	(39,676)	(31.5%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,542,040	4,288,648	(5.6%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	2,948,221	2,734,505	(7.2%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,593,819	\$1,554,143	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2012

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,296,603,177	94.54%
PARTICIPATION LOANS	126,450,974	5.21%
REAL ESTATE OWNED	6,181,114	0.25%
TOTAL PORTFOLIO	2,429,235,265	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	56,589,755	2.34%
60 DAYS PAST DUE	21,602,549	0.89%
90 DAYS PAST DUE	12,473,895	0.51%
120+ DAYS PAST DUE	26,696,080	1.10%
TOTAL DELINQUENT	117,362,279	4.84%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	5.254%	TAX-EXEMPT FTHB %	33.5%
AVG REMAINING TERM	288	RURAL %	20.8%
AVG LOAN TO VALUE	80	TAXABLE %	14.0%
SINGLE FAMILY %	91.4%	TAX-EXEMPT VETS %	9.1%
MULTI-FAMILY %	8.6%	TAXABLE FTHB %	11.9%
VA INSURANCE %	14.7%	MF/SPECIAL NEEDS %	9.8%
FHA INSURANCE %	21.9%	OTHER PROGRAM %	0.6%
RD INSURANCE %	7.4%	ANCHORAGE %	36.2%
HUD 184 INSURANCE %	4.9%	OTHER CITY %	63.8%
PMI INSURANCE %	7.3%	WELLS FARGO %	49.7%
UNINSURED %	43.5%	OTHER SERVICER %	50.3%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	640,982,724	401,399,885	459,377,034	164,729,693	38,166,295
MORTGAGE COMMITMENTS	627,491,029	403,665,935	470,585,649	149,163,458	34,539,495
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	135,724,946	40,418,436
AVG PURCHASE PRICE	240,370	257,026	268,795	271,824	302,434
AVG INTEREST RATE	4.806%	4.558%	4.109%	3.720%	3.992%
AVG BEGINNING TERM	357	352	336	339	344
AVG LOAN TO VALUE	92	90	85	87	89
INSURANCE %	67.1%	62.0%	49.0%	49.8%	44.4%
SINGLE FAMILY%	97.8%	97.6%	92.6%	93.2%	80.7%
ANCHORAGE %	36.3%	29.9%	33.2%	37.4%	45.6%
WELLS FARGO %	42.7%	49.6%	46.2%	43.7%	48.4%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	19.4%	14.1%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,747,186	201,714,702	56,251,476
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	4,329,152	1,077,231

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.254%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,296,603,177	94.5%
PARTICIPATION LOANS	126,450,974	5.2%
REAL ESTATE OWNED	6,181,114	0.3%
TOTAL PORTFOLIO	2,429,235,265	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	56,589,755	2.34%
60 DAYS PAST DUE	21,602,549	0.89%
90 DAYS PAST DUE	12,473,895	0.51%
120+ DAYS PAST DUE	26,696,080	1.10%
TOTAL DELINQUENT	117,362,279	4.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	815,007,955	33.6%
RURAL	505,640,157	20.9%
TAXABLE	339,687,909	14.0%
TAXABLE FIRST-TIME HOMEBUYER	289,766,148	12.0%
VETERANS MORTGAGE PROGRAM	221,223,134	9.1%
MULTI-FAMILY/SPECIAL NEEDS	237,032,267	9.8%
OTHER LOAN PROGRAM	14,696,582	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,786,515,236	73.7%
CONDO	288,408,712	11.9%
MULTI-FAMILY	208,064,541	8.6%
DUPLEX	108,000,325	4.5%
3-PLEX/4-PLEX	21,612,183	0.9%
OTHER PROPERTY TYPE	10,453,153	0.4%

GEOGRAPHIC REGION

ANCHORAGE	879,613,689	36.3%
WASILLA/PALMER	323,182,316	13.3%
FAIRBANKS/NORTH POLE	276,071,163	11.4%
JUNEAU/KETCHIKAN	180,197,304	7.4%
KENAI/SOLDOTNA/HOMER	181,940,541	7.5%
EAGLE RIVER/CHUGIAK	121,262,288	5.0%
KODIAK	108,373,333	4.5%
OTHER GEOGRAPHIC REGION	352,413,517	14.5%

MORTGAGE INSURANCE

UNINSURED	1,056,733,320	43.6%
FEDERALLY INSURED - FHA	531,639,358	21.9%
FEDERALLY INSURED - VA	358,016,095	14.8%
FEDERALLY INSURED - RD	179,997,298	7.4%
PRIMARY MORTGAGE INSURANCE	178,531,842	7.4%
FEDERALLY INSURED - HUD 184	118,136,237	4.9%

SELLER SERVICER

WELLS FARGO	1,206,390,184	49.8%
ALASKA USA	513,824,160	21.2%
FIRST NATIONAL BANK OF AK	387,416,696	16.0%
OTHER SELLER SERVICER	315,423,111	13.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.330%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,912,274	86.9%
PARTICIPATION LOANS	742,963	1.4%
REAL ESTATE OWNED	6,181,114	11.7%
TOTAL PORTFOLIO	52,836,351	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	342,746	0.73%
60 DAYS PAST DUE	157,362	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	500,108	1.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,445,104	41.7%
RURAL	9,026,178	19.3%
TAXABLE	2,486,625	5.3%
TAXABLE FIRST-TIME HOMEBUYER	2,229,624	4.8%
VETERANS MORTGAGE PROGRAM	979,127	2.1%
MULTI-FAMILY/SPECIAL NEEDS	12,488,579	26.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,974,271	57.8%
CONDO	4,951,023	10.6%
MULTI-FAMILY	12,488,579	26.8%
DUPLEX	2,236,392	4.8%
3-PLEX/4-PLEX	126,194	0.3%
OTHER PROPERTY TYPE	218,779	0.5%

GEOGRAPHIC REGION

ANCHORAGE	21,075,718	45.2%
WASILLA/PALMER	6,671,337	14.3%
FAIRBANKS/NORTH POLE	2,883,618	6.2%
JUNEAU/KETCHIKAN	2,047,642	4.4%
KENAI/SOLDOTNA/HOMER	3,727,522	8.0%
EAGLE RIVER/CHUGIAK	2,185,365	4.7%
KODIAK	1,571,384	3.4%
OTHER GEOGRAPHIC REGION	6,492,651	13.9%

MORTGAGE INSURANCE

UNINSURED	27,880,499	59.8%
FEDERALLY INSURED - FHA	5,426,195	11.6%
FEDERALLY INSURED - VA	2,188,253	4.7%
FEDERALLY INSURED - RD	2,407,490	5.2%
PRIMARY MORTGAGE INSURANCE	6,927,773	14.8%
FEDERALLY INSURED - HUD 184	1,825,028	3.9%

SELLER SERVICER

WELLS FARGO	21,621,361	46.3%
ALASKA USA	7,552,322	16.2%
FIRST NATIONAL BANK OF AK	4,189,675	9.0%
OTHER SELLER SERVICER	13,291,879	28.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.036%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	116,260,870	96.0%
PARTICIPATION LOANS	4,867,892	4.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	121,128,761	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,553,832	2.93%
60 DAYS PAST DUE	2,525,626	2.09%
90 DAYS PAST DUE	914,930	0.76%
120+ DAYS PAST DUE	1,580,619	1.30%
TOTAL DELINQUENT	8,575,008	7.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	100,656,258	83.1%
RURAL	11,812,324	9.8%
TAXABLE	4,044,710	3.3%
TAXABLE FIRST-TIME HOMEBUYER	1,999,811	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,498,162	2.1%
OTHER LOAN PROGRAM	117,496	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,311,445	67.1%
CONDO	31,719,028	26.2%
MULTI-FAMILY	2,498,162	2.1%
DUPLEX	5,286,115	4.4%
3-PLEX/4-PLEX	161,242	0.1%
OTHER PROPERTY TYPE	152,768	0.1%

GEOGRAPHIC REGION

ANCHORAGE	61,759,195	51.0%
WASILLA/PALMER	20,282,354	16.7%
FAIRBANKS/NORTH POLE	10,314,109	8.5%
JUNEAU/KETCHIKAN	7,680,294	6.3%
KENAI/SOLDOTNA/HOMER	7,678,572	6.3%
EAGLE RIVER/CHUGIAK	3,364,150	2.8%
KODIAK	3,321,096	2.7%
OTHER GEOGRAPHIC REGION	6,728,991	5.6%

MORTGAGE INSURANCE

UNINSURED	36,167,736	29.9%
FEDERALLY INSURED - FHA	53,069,695	43.8%
FEDERALLY INSURED - VA	11,348,579	9.4%
FEDERALLY INSURED - RD	12,454,272	10.3%
PRIMARY MORTGAGE INSURANCE	5,512,610	4.6%
FEDERALLY INSURED - HUD 184	2,575,870	2.1%

SELLER SERVICER

WELLS FARGO	56,506,268	46.6%
ALASKA USA	30,966,437	25.6%
FIRST NATIONAL BANK OF AK	23,638,237	19.5%
OTHER SELLER SERVICER	10,017,819	8.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.430%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	37,239,635	97.2%
PARTICIPATION LOANS	1,060,743	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	38,300,378	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,900,840	4.96%
60 DAYS PAST DUE	450,374	1.18%
90 DAYS PAST DUE	284,248	0.74%
120+ DAYS PAST DUE	778,384	2.03%
TOTAL DELINQUENT	3,413,846	8.91%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,300,378	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,923,756	65.1%
CONDO	12,437,946	32.5%
MULTI-FAMILY	0	0.0%
DUPLEX	938,675	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,807,823	56.9%
WASILLA/PALMER	7,011,855	18.3%
FAIRBANKS/NORTH POLE	3,236,897	8.5%
JUNEAU/KETCHIKAN	2,282,077	6.0%
KENAI/SOLDOTNA/HOMER	483,625	1.3%
EAGLE RIVER/CHUGIAK	2,095,214	5.5%
KODIAK	271,557	0.7%
OTHER GEOGRAPHIC REGION	1,111,331	2.9%

MORTGAGE INSURANCE

UNINSURED	10,045,238	26.2%
FEDERALLY INSURED - FHA	16,515,605	43.1%
FEDERALLY INSURED - VA	5,359,468	14.0%
FEDERALLY INSURED - RD	3,590,467	9.4%
PRIMARY MORTGAGE INSURANCE	2,081,916	5.4%
FEDERALLY INSURED - HUD 184	707,684	1.8%

SELLER SERVICER

WELLS FARGO	23,699,929	61.9%
ALASKA USA	10,442,611	27.3%
FIRST NATIONAL BANK OF AK	3,221,401	8.4%
OTHER SELLER SERVICER	936,435	2.4%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	24,983,851	86.3%
PARTICIPATION LOANS	3,963,702	13.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	28,947,553	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,669,281	5.77%
60 DAYS PAST DUE	619,820	2.14%
90 DAYS PAST DUE	162,459	0.56%
120+ DAYS PAST DUE	589,605	2.04%
TOTAL DELINQUENT	3,041,164	10.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,578,422	95.3%
RURAL	0	0.0%
TAXABLE	898,832	3.1%
TAXABLE FIRST-TIME HOMEBUYER	470,299	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,087,458	62.5%
CONDO	9,779,832	33.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,002,524	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	77,740	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,687,820	50.7%
WASILLA/PALMER	6,632,093	22.9%
FAIRBANKS/NORTH POLE	2,332,776	8.1%
JUNEAU/KETCHIKAN	2,178,398	7.5%
KENAI/SOLDOTNA/HOMER	907,501	3.1%
EAGLE RIVER/CHUGIAK	809,201	2.8%
KODIAK	552,377	1.9%
OTHER GEOGRAPHIC REGION	847,387	2.9%

MORTGAGE INSURANCE

UNINSURED	8,514,805	29.4%
FEDERALLY INSURED - FHA	9,832,815	34.0%
FEDERALLY INSURED - VA	3,203,110	11.1%
FEDERALLY INSURED - RD	4,953,074	17.1%
PRIMARY MORTGAGE INSURANCE	1,327,333	4.6%
FEDERALLY INSURED - HUD 184	1,116,416	3.9%

SELLER SERVICER

WELLS FARGO	18,573,126	64.2%
ALASKA USA	6,104,428	21.1%
FIRST NATIONAL BANK OF AK	3,000,946	10.4%
OTHER SELLER SERVICER	1,269,053	4.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.335%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	23,221,624	90.1%
PARTICIPATION LOANS	2,563,916	9.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	25,785,540	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,356,705	5.26%
60 DAYS PAST DUE	639,742	2.48%
90 DAYS PAST DUE	523,026	2.03%
120+ DAYS PAST DUE	1,224,374	4.75%
TOTAL DELINQUENT	3,743,846	14.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,558,587	99.1%
RURAL	0	0.0%
TAXABLE	112,816	0.4%
TAXABLE FIRST-TIME HOMEBUYER	114,137	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,813,946	61.3%
CONDO	8,906,009	34.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,065,584	4.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,908,879	53.9%
WASILLA/PALMER	4,738,631	18.4%
FAIRBANKS/NORTH POLE	1,971,939	7.6%
JUNEAU/KETCHIKAN	1,844,496	7.2%
KENAI/SOLDOTNA/HOMER	161,502	0.6%
EAGLE RIVER/CHUGIAK	1,194,646	4.6%
KODIAK	354,704	1.4%
OTHER GEOGRAPHIC REGION	1,610,744	6.2%

MORTGAGE INSURANCE

UNINSURED	2,784,422	10.8%
FEDERALLY INSURED - FHA	12,215,522	47.4%
FEDERALLY INSURED - VA	5,715,553	22.2%
FEDERALLY INSURED - RD	1,820,236	7.1%
PRIMARY MORTGAGE INSURANCE	2,754,708	10.7%
FEDERALLY INSURED - HUD 184	495,099	1.9%

SELLER SERVICER

WELLS FARGO	19,247,003	74.6%
ALASKA USA	4,248,580	16.5%
FIRST NATIONAL BANK OF AK	1,905,726	7.4%
OTHER SELLER SERVICER	384,231	1.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.133%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,544,777	96.1%
PARTICIPATION LOANS	2,059,148	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,603,925	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	914,873	1.74%
60 DAYS PAST DUE	124,047	0.24%
90 DAYS PAST DUE	281,557	0.54%
120+ DAYS PAST DUE	397,861	0.76%
TOTAL DELINQUENT	1,718,339	3.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,707,569	5.1%
RURAL	26,539,497	50.5%
TAXABLE	13,631,136	25.9%
TAXABLE FIRST-TIME HOMEBUYER	9,294,638	17.7%
VETERANS MORTGAGE PROGRAM	393,818	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	37,267	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,269,421	84.2%
CONDO	3,521,031	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,418,300	6.5%
3-PLEX/4-PLEX	900,722	1.7%
OTHER PROPERTY TYPE	494,451	0.9%

GEOGRAPHIC REGION

ANCHORAGE	10,959,202	20.8%
WASILLA/PALMER	3,514,227	6.7%
FAIRBANKS/NORTH POLE	4,616,389	8.8%
JUNEAU/KETCHIKAN	3,879,108	7.4%
KENAI/SOLDOTNA/HOMER	10,466,796	19.9%
EAGLE RIVER/CHUGIAK	1,206,359	2.3%
KODIAK	3,639,061	6.9%
OTHER GEOGRAPHIC REGION	14,322,784	27.2%

MORTGAGE INSURANCE

UNINSURED	28,864,817	54.9%
FEDERALLY INSURED - FHA	11,043,118	21.0%
FEDERALLY INSURED - VA	4,001,435	7.6%
FEDERALLY INSURED - RD	2,266,011	4.3%
PRIMARY MORTGAGE INSURANCE	3,820,409	7.3%
FEDERALLY INSURED - HUD 184	2,608,135	5.0%

SELLER SERVICER

WELLS FARGO	23,752,622	45.2%
ALASKA USA	12,218,689	23.2%
FIRST NATIONAL BANK OF AK	9,472,802	18.0%
OTHER SELLER SERVICER	7,159,811	13.6%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,701,704	97.4%
PARTICIPATION LOANS	1,364,325	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	53,066,029	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	776,031	1.46%
60 DAYS PAST DUE	32,885	0.06%
90 DAYS PAST DUE	41,030	0.08%
120+ DAYS PAST DUE	506,850	0.96%
TOTAL DELINQUENT	1,356,797	2.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,623,121	6.8%
RURAL	15,387,371	29.0%
TAXABLE	20,127,403	37.9%
TAXABLE FIRST-TIME HOMEBUYER	13,625,090	25.7%
VETERANS MORTGAGE PROGRAM	26,315	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	276,729	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,577,837	84.0%
CONDO	4,797,864	9.0%
MULTI-FAMILY	0	0.0%
DUPLEX	3,089,976	5.8%
3-PLEX/4-PLEX	600,353	1.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,131,173	28.5%
WASILLA/PALMER	6,773,229	12.8%
FAIRBANKS/NORTH POLE	6,754,316	12.7%
JUNEAU/KETCHIKAN	4,153,521	7.8%
KENAI/SOLDOTNA/HOMER	4,589,425	8.6%
EAGLE RIVER/CHUGIAK	2,394,499	4.5%
KODIAK	3,661,899	6.9%
OTHER GEOGRAPHIC REGION	9,607,968	18.1%

MORTGAGE INSURANCE

UNINSURED	24,264,824	45.7%
FEDERALLY INSURED - FHA	11,929,517	22.5%
FEDERALLY INSURED - VA	4,349,234	8.2%
FEDERALLY INSURED - RD	3,950,648	7.4%
PRIMARY MORTGAGE INSURANCE	4,621,824	8.7%
FEDERALLY INSURED - HUD 184	3,949,982	7.4%

SELLER SERVICER

WELLS FARGO	27,117,327	51.1%
ALASKA USA	10,112,252	19.1%
FIRST NATIONAL BANK OF AK	8,396,724	15.8%
OTHER SELLER SERVICER	7,439,725	14.0%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.253%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,382,042	95.4%
PARTICIPATION LOANS	1,951,033	4.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	42,333,075	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,705,807	4.03%
60 DAYS PAST DUE	1,048,223	2.48%
90 DAYS PAST DUE	157,899	0.37%
120+ DAYS PAST DUE	1,328,553	3.14%
TOTAL DELINQUENT	4,240,483	10.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,658,069	98.4%
RURAL	313,731	0.7%
TAXABLE	142,591	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	218,684	0.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,274,439	62.1%
CONDO	14,791,347	34.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,267,289	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,966,523	54.3%
WASILLA/PALMER	7,371,253	17.4%
FAIRBANKS/NORTH POLE	4,001,635	9.5%
JUNEAU/KETCHIKAN	2,141,372	5.1%
KENAI/SOLDOTNA/HOMER	854,229	2.0%
EAGLE RIVER/CHUGIAK	2,338,390	5.5%
KODIAK	713,042	1.7%
OTHER GEOGRAPHIC REGION	1,946,631	4.6%

MORTGAGE INSURANCE

UNINSURED	8,856,397	20.9%
FEDERALLY INSURED - FHA	15,632,489	36.9%
FEDERALLY INSURED - VA	9,072,753	21.4%
FEDERALLY INSURED - RD	5,436,615	12.8%
PRIMARY MORTGAGE INSURANCE	2,280,484	5.4%
FEDERALLY INSURED - HUD 184	1,054,337	2.5%

SELLER SERVICER

WELLS FARGO	30,664,353	72.4%
ALASKA USA	6,765,174	16.0%
FIRST NATIONAL BANK OF AK	3,129,045	7.4%
OTHER SELLER SERVICER	1,774,503	4.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.422%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,339,943	96.9%
PARTICIPATION LOANS	1,942,147	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	62,282,089	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,621,691	2.60%
60 DAYS PAST DUE	623,987	1.00%
90 DAYS PAST DUE	180,887	0.29%
120+ DAYS PAST DUE	475,809	0.76%
TOTAL DELINQUENT	2,902,374	4.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,693,707	7.5%
RURAL	20,838,508	33.5%
TAXABLE	21,721,693	34.9%
TAXABLE FIRST-TIME HOMEBUYER	15,028,181	24.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,919,726	83.4%
CONDO	4,897,487	7.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,404,658	5.5%
3-PLEX/4-PLEX	1,949,175	3.1%
OTHER PROPERTY TYPE	111,043	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,211,913	30.8%
WASILLA/PALMER	7,441,997	11.9%
FAIRBANKS/NORTH POLE	6,315,954	10.1%
JUNEAU/KETCHIKAN	5,192,519	8.3%
KENAI/SOLDOTNA/HOMER	5,468,630	8.8%
EAGLE RIVER/CHUGIAK	1,846,012	3.0%
KODIAK	3,338,825	5.4%
OTHER GEOGRAPHIC REGION	13,466,239	21.6%

MORTGAGE INSURANCE

UNINSURED	31,284,379	50.2%
FEDERALLY INSURED - FHA	12,895,367	20.7%
FEDERALLY INSURED - VA	4,146,346	6.7%
FEDERALLY INSURED - RD	4,950,039	7.9%
PRIMARY MORTGAGE INSURANCE	5,426,168	8.7%
FEDERALLY INSURED - HUD 184	3,579,791	5.7%

SELLER SERVICER

WELLS FARGO	30,889,138	49.6%
ALASKA USA	11,973,443	19.2%
FIRST NATIONAL BANK OF AK	10,561,224	17.0%
OTHER SELLER SERVICER	8,858,283	14.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.395%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	28,069,242	92.7%
PARTICIPATION LOANS	2,198,615	7.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,267,857	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,387,789	4.59%
60 DAYS PAST DUE	966,035	3.19%
90 DAYS PAST DUE	386,415	1.28%
120+ DAYS PAST DUE	344,067	1.14%
TOTAL DELINQUENT	3,084,306	10.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,895,048	98.8%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	372,809	1.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,879,310	65.7%
CONDO	10,194,157	33.7%
MULTI-FAMILY	0	0.0%
DUPLEX	194,391	0.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,139,992	56.6%
WASILLA/PALMER	5,042,069	16.7%
FAIRBANKS/NORTH POLE	1,886,349	6.2%
JUNEAU/KETCHIKAN	749,878	2.5%
KENAI/SOLDOTNA/HOMER	1,351,468	4.5%
EAGLE RIVER/CHUGIAK	2,664,463	8.8%
KODIAK	424,396	1.4%
OTHER GEOGRAPHIC REGION	1,009,242	3.3%

MORTGAGE INSURANCE

UNINSURED	7,319,982	24.2%
FEDERALLY INSURED - FHA	10,223,585	33.8%
FEDERALLY INSURED - VA	3,966,271	13.1%
FEDERALLY INSURED - RD	4,149,817	13.7%
PRIMARY MORTGAGE INSURANCE	3,405,603	11.3%
FEDERALLY INSURED - HUD 184	1,202,601	4.0%

SELLER SERVICER

WELLS FARGO	19,849,000	65.6%
ALASKA USA	7,126,567	23.5%
FIRST NATIONAL BANK OF AK	2,394,373	7.9%
OTHER SELLER SERVICER	897,918	3.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.491%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,948,273	95.2%
PARTICIPATION LOANS	2,028,846	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,977,118	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,138,548	5.09%
60 DAYS PAST DUE	949,036	2.26%
90 DAYS PAST DUE	325,978	0.78%
120+ DAYS PAST DUE	1,296,594	3.09%
TOTAL DELINQUENT	4,710,156	11.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,977,118	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,823,987	66.3%
CONDO	12,716,346	30.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,436,785	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	25,720,197	61.3%
WASILLA/PALMER	7,471,432	17.8%
FAIRBANKS/NORTH POLE	3,336,363	7.9%
JUNEAU/KETCHIKAN	1,581,117	3.8%
KENAI/SOLDOTNA/HOMER	946,770	2.3%
EAGLE RIVER/CHUGIAK	1,853,562	4.4%
KODIAK	234,614	0.6%
OTHER GEOGRAPHIC REGION	833,064	2.0%

MORTGAGE INSURANCE

UNINSURED	6,949,294	16.6%
FEDERALLY INSURED - FHA	20,053,810	47.8%
FEDERALLY INSURED - VA	5,387,066	12.8%
FEDERALLY INSURED - RD	4,901,278	11.7%
PRIMARY MORTGAGE INSURANCE	2,554,511	6.1%
FEDERALLY INSURED - HUD 184	2,131,160	5.1%

SELLER SERVICER

WELLS FARGO	27,741,886	66.1%
ALASKA USA	10,525,942	25.1%
FIRST NATIONAL BANK OF AK	2,579,844	6.1%
OTHER SELLER SERVICER	1,129,446	2.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.913%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,489,321	69.8%
PARTICIPATION LOANS	23,138,594	30.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	76,627,915	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,786,287	2.33%
60 DAYS PAST DUE	429,244	0.56%
90 DAYS PAST DUE	797,267	1.04%
120+ DAYS PAST DUE	562,348	0.73%
TOTAL DELINQUENT	3,575,145	4.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,603,798	13.8%
RURAL	17,099,390	22.3%
TAXABLE	21,376,242	27.9%
TAXABLE FIRST-TIME HOMEBUYER	21,163,559	27.6%
VETERANS MORTGAGE PROGRAM	4,059,874	5.3%
MULTI-FAMILY/SPECIAL NEEDS	531,944	0.7%
OTHER LOAN PROGRAM	1,793,109	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,569,510	80.3%
CONDO	8,036,222	10.5%
MULTI-FAMILY	531,944	0.7%
DUPLEX	5,321,492	6.9%
3-PLEX/4-PLEX	1,011,616	1.3%
OTHER PROPERTY TYPE	157,132	0.2%

GEOGRAPHIC REGION

ANCHORAGE	23,360,587	30.5%
WASILLA/PALMER	11,805,921	15.4%
FAIRBANKS/NORTH POLE	9,826,965	12.8%
JUNEAU/KETCHIKAN	5,914,358	7.7%
KENAI/SOLDOTNA/HOMER	6,327,548	8.3%
EAGLE RIVER/CHUGIAK	4,133,938	5.4%
KODIAK	3,331,987	4.3%
OTHER GEOGRAPHIC REGION	11,926,612	15.6%

MORTGAGE INSURANCE

UNINSURED	29,419,470	38.4%
FEDERALLY INSURED - FHA	18,193,539	23.7%
FEDERALLY INSURED - VA	11,555,393	15.1%
FEDERALLY INSURED - RD	5,311,635	6.9%
PRIMARY MORTGAGE INSURANCE	7,077,144	9.2%
FEDERALLY INSURED - HUD 184	5,070,734	6.6%

SELLER SERVICER

WELLS FARGO	35,132,005	45.8%
ALASKA USA	17,907,993	23.4%
FIRST NATIONAL BANK OF AK	12,519,891	16.3%
OTHER SELLER SERVICER	11,068,026	14.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.038%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,358,083	72.5%
PARTICIPATION LOANS	20,968,863	27.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	76,326,946	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,034,353	2.67%
60 DAYS PAST DUE	599,390	0.79%
90 DAYS PAST DUE	457,533	0.60%
120+ DAYS PAST DUE	509,331	0.67%
TOTAL DELINQUENT	3,600,607	4.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,653,628	14.0%
RURAL	17,458,592	22.9%
TAXABLE	20,272,287	26.6%
TAXABLE FIRST-TIME HOMEBUYER	18,810,214	24.6%
VETERANS MORTGAGE PROGRAM	4,480,818	5.9%
MULTI-FAMILY/SPECIAL NEEDS	476,400	0.6%
OTHER LOAN PROGRAM	4,175,008	5.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,577,348	84.6%
CONDO	7,037,142	9.2%
MULTI-FAMILY	476,400	0.6%
DUPLEX	3,065,904	4.0%
3-PLEX/4-PLEX	821,849	1.1%
OTHER PROPERTY TYPE	348,303	0.5%

GEOGRAPHIC REGION

ANCHORAGE	28,793,505	37.7%
WASILLA/PALMER	7,817,685	10.2%
FAIRBANKS/NORTH POLE	8,679,665	11.4%
JUNEAU/KETCHIKAN	6,594,636	8.6%
KENAI/SOLDOTNA/HOMER	6,635,315	8.7%
EAGLE RIVER/CHUGIAK	3,414,244	4.5%
KODIAK	3,040,630	4.0%
OTHER GEOGRAPHIC REGION	11,351,266	14.9%

MORTGAGE INSURANCE

UNINSURED	28,638,758	37.5%
FEDERALLY INSURED - FHA	22,724,425	29.8%
FEDERALLY INSURED - VA	10,483,035	13.7%
FEDERALLY INSURED - RD	3,600,853	4.7%
PRIMARY MORTGAGE INSURANCE	6,848,636	9.0%
FEDERALLY INSURED - HUD 184	4,031,239	5.3%

SELLER SERVICER

WELLS FARGO	35,983,650	47.1%
ALASKA USA	18,483,852	24.2%
FIRST NATIONAL BANK OF AK	11,026,841	14.4%
OTHER SELLER SERVICER	10,832,603	14.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.628%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,587,987	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	63,587,987	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,512,315	2.38%
60 DAYS PAST DUE	531,347	0.84%
90 DAYS PAST DUE	500,812	0.79%
120+ DAYS PAST DUE	594,820	0.94%
TOTAL DELINQUENT	3,139,294	4.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,380,836	95.0%
RURAL	164,185	0.3%
TAXABLE	1,927,066	3.0%
TAXABLE FIRST-TIME HOMEBUYER	828,647	1.3%
VETERANS MORTGAGE PROGRAM	287,253	0.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,757,363	68.8%
CONDO	17,127,551	26.9%
MULTI-FAMILY	0	0.0%
DUPLEX	2,324,028	3.7%
3-PLEX/4-PLEX	107,137	0.2%
OTHER PROPERTY TYPE	271,907	0.4%

GEOGRAPHIC REGION

ANCHORAGE	30,242,166	47.6%
WASILLA/PALMER	10,968,410	17.2%
FAIRBANKS/NORTH POLE	8,191,759	12.9%
JUNEAU/KETCHIKAN	6,053,394	9.5%
KENAI/SOLDOTNA/HOMER	2,553,371	4.0%
EAGLE RIVER/CHUGIAK	1,294,437	2.0%
KODIAK	434,761	0.7%
OTHER GEOGRAPHIC REGION	3,849,688	6.1%

MORTGAGE INSURANCE

UNINSURED	14,553,039	22.9%
FEDERALLY INSURED - FHA	25,494,804	40.1%
FEDERALLY INSURED - VA	4,211,617	6.6%
FEDERALLY INSURED - RD	10,204,926	16.0%
PRIMARY MORTGAGE INSURANCE	4,284,994	6.7%
FEDERALLY INSURED - HUD 184	4,838,606	7.6%

SELLER SERVICER

WELLS FARGO	29,983,615	47.2%
ALASKA USA	19,784,718	31.1%
FIRST NATIONAL BANK OF AK	6,546,225	10.3%
OTHER SELLER SERVICER	7,273,428	11.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.557%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,089,505	80.6%
PARTICIPATION LOANS	15,176,256	19.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,265,762	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,848,672	2.36%
60 DAYS PAST DUE	317,576	0.41%
90 DAYS PAST DUE	119,872	0.15%
120+ DAYS PAST DUE	943,553	1.21%
TOTAL DELINQUENT	3,229,673	4.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,513,150	9.6%
RURAL	11,044,652	14.1%
TAXABLE	21,404,743	27.3%
TAXABLE FIRST-TIME HOMEBUYER	33,052,029	42.2%
VETERANS MORTGAGE PROGRAM	4,751,229	6.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	499,959	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,414,001	81.0%
CONDO	8,646,547	11.0%
MULTI-FAMILY	0	0.0%
DUPLEX	3,920,138	5.0%
3-PLEX/4-PLEX	1,091,110	1.4%
OTHER PROPERTY TYPE	1,193,966	1.5%

GEOGRAPHIC REGION

ANCHORAGE	24,522,707	31.3%
WASILLA/PALMER	12,857,708	16.4%
FAIRBANKS/NORTH POLE	13,034,725	16.7%
JUNEAU/KETCHIKAN	6,202,294	7.9%
KENAI/SOLDOTNA/HOMER	3,863,044	4.9%
EAGLE RIVER/CHUGIAK	4,225,739	5.4%
KODIAK	3,330,315	4.3%
OTHER GEOGRAPHIC REGION	10,229,230	13.1%

MORTGAGE INSURANCE

UNINSURED	25,581,137	32.7%
FEDERALLY INSURED - FHA	19,231,731	24.6%
FEDERALLY INSURED - VA	10,364,261	13.2%
FEDERALLY INSURED - RD	6,686,463	8.5%
PRIMARY MORTGAGE INSURANCE	9,292,262	11.9%
FEDERALLY INSURED - HUD 184	7,109,907	9.1%

SELLER SERVICER

WELLS FARGO	38,304,973	48.9%
ALASKA USA	18,939,522	24.2%
FIRST NATIONAL BANK OF AK	8,642,162	11.0%
OTHER SELLER SERVICER	12,379,104	15.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.497%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	135,224,038	98.2%
PARTICIPATION LOANS	2,524,638	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,748,676	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,469,520	2.52%
60 DAYS PAST DUE	732,741	0.53%
90 DAYS PAST DUE	711,235	0.52%
120+ DAYS PAST DUE	530,146	0.38%
TOTAL DELINQUENT	5,443,641	3.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	99,512,796	72.2%
RURAL	14,466,518	10.5%
TAXABLE	13,812,139	10.0%
TAXABLE FIRST-TIME HOMEBUYER	9,785,625	7.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	171,597	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,799,781	79.0%
CONDO	22,307,718	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,985,974	3.6%
3-PLEX/4-PLEX	1,277,107	0.9%
OTHER PROPERTY TYPE	378,095	0.3%

GEOGRAPHIC REGION

ANCHORAGE	51,683,153	37.5%
WASILLA/PALMER	24,339,305	17.7%
FAIRBANKS/NORTH POLE	18,035,622	13.1%
JUNEAU/KETCHIKAN	12,366,640	9.0%
KENAI/SOLDOTNA/HOMER	8,280,408	6.0%
EAGLE RIVER/CHUGIAK	4,092,588	3.0%
KODIAK	4,420,279	3.2%
OTHER GEOGRAPHIC REGION	14,530,680	10.5%

MORTGAGE INSURANCE

UNINSURED	32,898,151	23.9%
FEDERALLY INSURED - FHA	48,136,786	34.9%
FEDERALLY INSURED - VA	10,073,500	7.3%
FEDERALLY INSURED - RD	22,024,334	16.0%
PRIMARY MORTGAGE INSURANCE	10,403,906	7.6%
FEDERALLY INSURED - HUD 184	14,212,000	10.3%

SELLER SERVICER

WELLS FARGO	72,617,868	52.7%
ALASKA USA	38,781,144	28.2%
FIRST NATIONAL BANK OF AK	9,317,825	6.8%
OTHER SELLER SERVICER	17,031,838	12.4%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.232%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	228,080,802	95.9%
PARTICIPATION LOANS	9,859,577	4.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	237,940,379	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,218,169	1.35%
60 DAYS PAST DUE	880,578	0.37%
90 DAYS PAST DUE	771,973	0.32%
120+ DAYS PAST DUE	1,980,869	0.83%
TOTAL DELINQUENT	6,851,589	2.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	159,681,398	67.1%
RURAL	41,112,289	17.3%
TAXABLE	18,535,845	7.8%
TAXABLE FIRST-TIME HOMEBUYER	17,294,417	7.3%
VETERANS MORTGAGE PROGRAM	303,314	0.1%
MULTI-FAMILY/SPECIAL NEEDS	490,525	0.2%
OTHER LOAN PROGRAM	522,591	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	192,047,385	80.7%
CONDO	35,343,949	14.9%
MULTI-FAMILY	490,525	0.2%
DUPLEX	9,000,508	3.8%
3-PLEX/4-PLEX	430,138	0.2%
OTHER PROPERTY TYPE	1,118,398	0.5%

GEOGRAPHIC REGION

ANCHORAGE	90,782,480	38.2%
WASILLA/PALMER	37,250,726	15.7%
FAIRBANKS/NORTH POLE	21,346,409	9.0%
JUNEAU/KETCHIKAN	19,480,378	8.2%
KENAI/SOLDOTNA/HOMER	20,527,107	8.6%
EAGLE RIVER/CHUGIAK	7,250,090	3.0%
KODIAK	12,985,758	5.5%
OTHER GEOGRAPHIC REGION	28,317,431	11.9%

MORTGAGE INSURANCE

UNINSURED	82,912,740	34.8%
FEDERALLY INSURED - FHA	54,953,861	23.1%
FEDERALLY INSURED - VA	17,262,695	7.3%
FEDERALLY INSURED - RD	34,413,608	14.5%
PRIMARY MORTGAGE INSURANCE	27,074,102	11.4%
FEDERALLY INSURED - HUD 184	21,323,374	9.0%

SELLER SERVICER

WELLS FARGO	119,036,191	50.0%
ALASKA USA	65,969,181	27.7%
FIRST NATIONAL BANK OF AK	24,104,374	10.1%
OTHER SELLER SERVICER	28,830,634	12.1%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,644,891	83.7%
PARTICIPATION LOANS	904,094	16.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	5,548,985	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	30,613	0.55%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	30,613	0.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	856,410	15.4%
TAXABLE	793,952	14.3%
TAXABLE FIRST-TIME HOMEBUYER	205,521	3.7%
VETERANS MORTGAGE PROGRAM	3,693,102	66.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,026,842	90.6%
CONDO	315,693	5.7%
MULTI-FAMILY	0	0.0%
DUPLEX	107,209	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	99,242	1.8%

GEOGRAPHIC REGION

ANCHORAGE	977,615	17.6%
WASILLA/PALMER	1,342,207	24.2%
FAIRBANKS/NORTH POLE	1,006,476	18.1%
JUNEAU/KETCHIKAN	258,051	4.7%
KENAI/SOLDOTNA/HOMER	678,849	12.2%
EAGLE RIVER/CHUGIAK	899,555	16.2%
KODIAK	99,242	1.8%
OTHER GEOGRAPHIC REGION	286,990	5.2%

MORTGAGE INSURANCE

UNINSURED	2,332,392	42.0%
FEDERALLY INSURED - FHA	205,521	3.7%
FEDERALLY INSURED - VA	2,800,312	50.5%
FEDERALLY INSURED - RD	75,666	1.4%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	135,093	2.4%

SELLER SERVICER

WELLS FARGO	2,260,864	40.7%
ALASKA USA	2,002,499	36.1%
FIRST NATIONAL BANK OF AK	543,879	9.8%
OTHER SELLER SERVICER	741,743	13.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.548%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	149,223,651	99.4%
PARTICIPATION LOANS	882,519	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	150,106,170	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,682,357	2.45%
60 DAYS PAST DUE	718,826	0.48%
90 DAYS PAST DUE	1,351,450	0.90%
120+ DAYS PAST DUE	1,973,572	1.31%
TOTAL DELINQUENT	7,726,204	5.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,479,364	1.0%
RURAL	13,331,551	8.9%
TAXABLE	16,205,371	10.8%
TAXABLE FIRST-TIME HOMEBUYER	10,866,634	7.2%
VETERANS MORTGAGE PROGRAM	108,223,251	72.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,665,247	89.0%
CONDO	9,529,177	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,027,030	2.7%
3-PLEX/4-PLEX	1,997,409	1.3%
OTHER PROPERTY TYPE	887,307	0.6%

GEOGRAPHIC REGION

ANCHORAGE	31,128,908	20.7%
WASILLA/PALMER	25,120,705	16.7%
FAIRBANKS/NORTH POLE	43,691,679	29.1%
JUNEAU/KETCHIKAN	7,835,010	5.2%
KENAI/SOLDOTNA/HOMER	4,834,048	3.2%
EAGLE RIVER/CHUGIAK	22,708,377	15.1%
KODIAK	4,560,878	3.0%
OTHER GEOGRAPHIC REGION	10,226,564	6.8%

MORTGAGE INSURANCE

UNINSURED	28,812,663	19.2%
FEDERALLY INSURED - FHA	7,947,202	5.3%
FEDERALLY INSURED - VA	97,687,091	65.1%
FEDERALLY INSURED - RD	2,767,611	1.8%
PRIMARY MORTGAGE INSURANCE	8,218,131	5.5%
FEDERALLY INSURED - HUD 184	4,673,472	3.1%

SELLER SERVICER

WELLS FARGO	74,903,850	49.9%
ALASKA USA	42,145,375	28.1%
FIRST NATIONAL BANK OF AK	12,115,757	8.1%
OTHER SELLER SERVICER	20,941,188	14.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.730%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,407,453	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	44,407,453	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,415,452	3.19%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	253,253	0.57%
120+ DAYS PAST DUE	776,979	1.75%
TOTAL DELINQUENT	2,445,684	5.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,511,119	3.4%
RURAL	2,954,285	6.7%
TAXABLE	4,042,672	9.1%
TAXABLE FIRST-TIME HOMEBUYER	3,684,467	8.3%
VETERANS MORTGAGE PROGRAM	32,214,910	72.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,961,278	85.5%
CONDO	3,775,094	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,821,888	4.1%
3-PLEX/4-PLEX	793,445	1.8%
OTHER PROPERTY TYPE	55,748	0.1%

GEOGRAPHIC REGION

ANCHORAGE	10,129,368	22.8%
WASILLA/PALMER	7,715,824	17.4%
FAIRBANKS/NORTH POLE	10,895,839	24.5%
JUNEAU/KETCHIKAN	2,201,561	5.0%
KENAI/SOLDOTNA/HOMER	1,421,098	3.2%
EAGLE RIVER/CHUGIAK	6,711,416	15.1%
KODIAK	1,636,564	3.7%
OTHER GEOGRAPHIC REGION	3,695,783	8.3%

MORTGAGE INSURANCE

UNINSURED	7,694,520	17.3%
FEDERALLY INSURED - FHA	3,785,726	8.5%
FEDERALLY INSURED - VA	29,443,847	66.3%
FEDERALLY INSURED - RD	306,264	0.7%
PRIMARY MORTGAGE INSURANCE	1,760,287	4.0%
FEDERALLY INSURED - HUD 184	1,416,809	3.2%

SELLER SERVICER

WELLS FARGO	22,377,717	50.4%
ALASKA USA	13,098,547	29.5%
FIRST NATIONAL BANK OF AK	3,850,784	8.7%
OTHER SELLER SERVICER	5,080,405	11.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.362%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	8,348,135	33.5%
PARTICIPATION LOANS	16,566,793	66.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	24,914,929	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	563,921	2.26%
60 DAYS PAST DUE	356,942	1.43%
90 DAYS PAST DUE	56,256	0.23%
120+ DAYS PAST DUE	212,009	0.85%
TOTAL DELINQUENT	1,189,128	4.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,909,976	23.7%
RURAL	4,588,053	18.4%
TAXABLE	3,545,644	14.2%
TAXABLE FIRST-TIME HOMEBUYER	6,420,922	25.8%
VETERANS MORTGAGE PROGRAM	1,804,091	7.2%
MULTI-FAMILY/SPECIAL NEEDS	2,646,243	10.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,778,156	79.4%
CONDO	1,619,108	6.5%
MULTI-FAMILY	2,646,243	10.6%
DUPLEX	618,719	2.5%
3-PLEX/4-PLEX	141,689	0.6%
OTHER PROPERTY TYPE	111,014	0.4%

GEOGRAPHIC REGION

ANCHORAGE	7,541,408	30.3%
WASILLA/PALMER	3,931,933	15.8%
FAIRBANKS/NORTH POLE	2,725,568	10.9%
JUNEAU/KETCHIKAN	1,040,824	4.2%
KENAI/SOLDOTNA/HOMER	2,211,366	8.9%
EAGLE RIVER/CHUGIAK	3,889,337	15.6%
KODIAK	907,382	3.6%
OTHER GEOGRAPHIC REGION	2,667,111	10.7%

MORTGAGE INSURANCE

UNINSURED	11,971,622	48.0%
FEDERALLY INSURED - FHA	6,098,127	24.5%
FEDERALLY INSURED - VA	3,518,142	14.1%
FEDERALLY INSURED - RD	1,701,992	6.8%
PRIMARY MORTGAGE INSURANCE	1,469,618	5.9%
FEDERALLY INSURED - HUD 184	155,427	0.6%

SELLER SERVICER

WELLS FARGO	14,009,446	56.2%
ALASKA USA	5,245,965	21.1%
FIRST NATIONAL BANK OF AK	3,131,682	12.6%
OTHER SELLER SERVICER	2,527,835	10.1%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	6.765%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,376,240	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,376,240	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,741,354	3.39%
60 DAYS PAST DUE	342,307	0.67%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	223,010	0.43%
TOTAL DELINQUENT	2,306,670	4.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	51,376,240	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,743,332	13.1%
CONDO	0	0.0%
MULTI-FAMILY	51,376,240	100.0%
DUPLEX	583,737	1.1%
3-PLEX/4-PLEX	192,029	0.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	26,627,456	51.8%
WASILLA/PALMER	7,969,142	15.5%
FAIRBANKS/NORTH POLE	3,106,239	6.0%
JUNEAU/KETCHIKAN	4,875,954	9.5%
KENAI/SOLDOTNA/HOMER	1,246,073	2.4%
EAGLE RIVER/CHUGIAK	875,236	1.7%
KODIAK	2,132,041	4.1%
OTHER GEOGRAPHIC REGION	4,544,099	8.8%

MORTGAGE INSURANCE

UNINSURED	51,376,240	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,887,732	30.9%
ALASKA USA	5,196,597	10.1%
FIRST NATIONAL BANK OF AK	24,151,436	47.0%
OTHER SELLER SERVICER	6,140,474	12.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.987%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,295,575	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,295,575	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	448,926	0.86%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	822,543	1.57%
TOTAL DELINQUENT	1,271,469	2.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	52,295,575	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,196,045	4.2%
CONDO	188,868	0.4%
MULTI-FAMILY	52,295,575	100.0%
DUPLEX	769,374	1.5%
3-PLEX/4-PLEX	420,763	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,064,039	65.1%
WASILLA/PALMER	4,327,924	8.3%
FAIRBANKS/NORTH POLE	3,450,296	6.6%
JUNEAU/KETCHIKAN	3,835,666	7.3%
KENAI/SOLDOTNA/HOMER	1,701,122	3.3%
EAGLE RIVER/CHUGIAK	1,406,078	2.7%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,510,449	6.7%

MORTGAGE INSURANCE

UNINSURED	52,295,575	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	32,790,187	62.7%
ALASKA USA	335,654	0.6%
FIRST NATIONAL BANK OF AK	16,693,963	31.9%
OTHER SELLER SERVICER	2,475,771	4.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.363%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,716,830	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,716,830	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	548,172	0.57%
60 DAYS PAST DUE	374,177	0.39%
90 DAYS PAST DUE	764,905	0.79%
120+ DAYS PAST DUE	550,631	0.57%
TOTAL DELINQUENT	2,237,884	2.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	182,633	0.2%
RURAL	1,131,178	1.2%
TAXABLE	8,561,932	8.9%
TAXABLE FIRST-TIME HOMEBUYER	17,368,438	18.0%
VETERANS MORTGAGE PROGRAM	146,474	0.2%
MULTI-FAMILY/SPECIAL NEEDS	69,326,174	71.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,821,036	37.0%
CONDO	2,556,365	2.6%
MULTI-FAMILY	69,326,174	71.7%
DUPLEX	1,595,186	1.6%
3-PLEX/4-PLEX	2,186,185	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	56,241,437	58.2%
WASILLA/PALMER	12,737,162	13.2%
FAIRBANKS/NORTH POLE	11,283,030	11.7%
JUNEAU/KETCHIKAN	2,012,751	2.1%
KENAI/SOLDOTNA/HOMER	2,504,803	2.6%
EAGLE RIVER/CHUGIAK	6,267,236	6.5%
KODIAK	1,892,627	2.0%
OTHER GEOGRAPHIC REGION	3,777,784	3.9%

MORTGAGE INSURANCE

UNINSURED	77,144,838	79.8%
FEDERALLY INSURED - FHA	7,727,957	8.0%
FEDERALLY INSURED - VA	6,500,437	6.7%
FEDERALLY INSURED - RD	1,386,032	1.4%
PRIMARY MORTGAGE INSURANCE	3,614,517	3.7%
FEDERALLY INSURED - HUD 184	343,050	0.4%

SELLER SERVICER

WELLS FARGO	33,109,367	34.2%
ALASKA USA	9,461,228	9.8%
FIRST NATIONAL BANK OF AK	36,719,188	38.0%
OTHER SELLER SERVICER	17,427,047	18.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.378%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	168,450,638	96.6%
PARTICIPATION LOANS	5,959,862	3.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	174,410,500	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,043,423	1.17%
60 DAYS PAST DUE	950,815	0.55%
90 DAYS PAST DUE	546,961	0.31%
120+ DAYS PAST DUE	734,513	0.42%
TOTAL DELINQUENT	4,275,713	2.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,261,626	3.0%
RURAL	63,632,359	36.5%
TAXABLE	59,282,891	34.0%
TAXABLE FIRST-TIME HOMEBUYER	39,370,554	22.6%
VETERANS MORTGAGE PROGRAM	3,033,165	1.7%
MULTI-FAMILY/SPECIAL NEEDS	218,290	0.1%
OTHER LOAN PROGRAM	3,611,616	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	148,111,624	84.9%
CONDO	10,852,436	6.2%
MULTI-FAMILY	218,290	0.1%
DUPLEX	12,936,399	7.4%
3-PLEX/4-PLEX	2,197,895	1.3%
OTHER PROPERTY TYPE	93,856	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,491,365	24.4%
WASILLA/PALMER	13,885,793	8.0%
FAIRBANKS/NORTH POLE	18,046,512	10.3%
JUNEAU/KETCHIKAN	21,644,774	12.4%
KENAI/SOLDOTNA/HOMER	21,141,881	12.1%
EAGLE RIVER/CHUGIAK	10,974,570	6.3%
KODIAK	8,981,420	5.1%
OTHER GEOGRAPHIC REGION	37,244,185	21.4%

MORTGAGE INSURANCE

UNINSURED	93,524,379	53.6%
FEDERALLY INSURED - FHA	25,522,926	14.6%
FEDERALLY INSURED - VA	10,366,389	5.9%
FEDERALLY INSURED - RD	6,965,650	4.0%
PRIMARY MORTGAGE INSURANCE	23,899,861	13.7%
FEDERALLY INSURED - HUD 184	14,131,295	8.1%

SELLER SERVICER

WELLS FARGO	71,009,782	40.7%
ALASKA USA	34,015,982	19.5%
FIRST NATIONAL BANK OF AK	27,979,155	16.0%
OTHER SELLER SERVICER	41,405,580	23.7%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.421%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,875,998	94.8%
PARTICIPATION LOANS	5,726,446	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,602,444	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,468,057	3.16%
60 DAYS PAST DUE	2,017,752	1.84%
90 DAYS PAST DUE	384,607	0.35%
120+ DAYS PAST DUE	2,110,873	1.93%
TOTAL DELINQUENT	7,981,289	7.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,715,656	16.2%
RURAL	25,694,412	23.4%
TAXABLE	25,458,577	23.2%
TAXABLE FIRST-TIME HOMEBUYER	30,235,069	27.6%
VETERANS MORTGAGE PROGRAM	3,157,752	2.9%
MULTI-FAMILY/SPECIAL NEEDS	7,088,979	6.5%
OTHER LOAN PROGRAM	251,999	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,089,864	77.6%
CONDO	9,991,751	9.1%
MULTI-FAMILY	7,088,979	6.5%
DUPLEX	6,639,802	6.1%
3-PLEX/4-PLEX	575,901	0.5%
OTHER PROPERTY TYPE	372,007	0.3%

GEOGRAPHIC REGION

ANCHORAGE	39,349,337	35.9%
WASILLA/PALMER	13,054,687	11.9%
FAIRBANKS/NORTH POLE	11,638,849	10.6%
JUNEAU/KETCHIKAN	9,045,493	8.3%
KENAI/SOLDOTNA/HOMER	8,894,038	8.1%
EAGLE RIVER/CHUGIAK	4,316,810	3.9%
KODIAK	5,195,714	4.7%
OTHER GEOGRAPHIC REGION	18,107,516	16.5%

MORTGAGE INSURANCE

UNINSURED	46,835,305	42.7%
FEDERALLY INSURED - FHA	31,285,621	28.5%
FEDERALLY INSURED - VA	15,579,479	14.2%
FEDERALLY INSURED - RD	7,080,601	6.5%
PRIMARY MORTGAGE INSURANCE	6,138,565	5.6%
FEDERALLY INSURED - HUD 184	2,682,872	2.4%

SELLER SERVICER

WELLS FARGO	53,718,353	49.0%
ALASKA USA	21,546,903	19.7%
FIRST NATIONAL BANK OF AK	25,231,461	23.0%
OTHER SELLER SERVICER	9,105,728	8.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.940%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,036,445	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	38,036,445	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,168,149	3.07%
60 DAYS PAST DUE	299,333	0.79%
90 DAYS PAST DUE	160,186	0.42%
120+ DAYS PAST DUE	383,622	1.01%
TOTAL DELINQUENT	2,011,291	5.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,620,210	41.1%
RURAL	19,383,394	51.0%
TAXABLE	1,248,635	3.3%
TAXABLE FIRST-TIME HOMEBUYER	1,054,849	2.8%
VETERANS MORTGAGE PROGRAM	454,800	1.2%
MULTI-FAMILY/SPECIAL NEEDS	274,557	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,011,875	84.2%
CONDO	3,150,268	8.3%
MULTI-FAMILY	274,557	0.7%
DUPLEX	1,891,598	5.0%
3-PLEX/4-PLEX	178,076	0.5%
OTHER PROPERTY TYPE	530,070	1.4%

GEOGRAPHIC REGION

ANCHORAGE	9,016,385	23.7%
WASILLA/PALMER	5,246,339	13.8%
FAIRBANKS/NORTH POLE	1,847,713	4.9%
JUNEAU/KETCHIKAN	1,875,577	4.9%
KENAI/SOLDOTNA/HOMER	5,000,029	13.1%
EAGLE RIVER/CHUGIAK	991,988	2.6%
KODIAK	4,039,948	10.6%
OTHER GEOGRAPHIC REGION	10,018,466	26.3%

MORTGAGE INSURANCE

UNINSURED	20,847,552	54.8%
FEDERALLY INSURED - FHA	9,308,516	24.5%
FEDERALLY INSURED - VA	3,234,316	8.5%
FEDERALLY INSURED - RD	3,567,787	9.4%
PRIMARY MORTGAGE INSURANCE	593,965	1.6%
FEDERALLY INSURED - HUD 184	484,308	1.3%

SELLER SERVICER

WELLS FARGO	19,092,690	50.2%
ALASKA USA	5,993,293	15.8%
FIRST NATIONAL BANK OF AK	9,025,236	23.7%
OTHER SELLER SERVICER	3,925,225	10.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.789%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,637,600	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,637,600	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,604,147	2.21%
60 DAYS PAST DUE	1,287,640	1.77%
90 DAYS PAST DUE	447,860	0.62%
120+ DAYS PAST DUE	600,304	0.83%
TOTAL DELINQUENT	3,939,951	5.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,237,596	16.8%
RURAL	36,165,041	49.8%
TAXABLE	5,615,948	7.7%
TAXABLE FIRST-TIME HOMEBUYER	4,661,489	6.4%
VETERANS MORTGAGE PROGRAM	12,186,833	16.8%
MULTI-FAMILY/SPECIAL NEEDS	1,009,125	1.4%
OTHER LOAN PROGRAM	761,569	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,153,000	82.8%
CONDO	3,799,846	5.2%
MULTI-FAMILY	1,009,125	1.4%
DUPLEX	4,665,135	6.4%
3-PLEX/4-PLEX	706,055	1.0%
OTHER PROPERTY TYPE	2,761,901	3.8%

GEOGRAPHIC REGION

ANCHORAGE	15,892,808	21.9%
WASILLA/PALMER	5,715,253	7.9%
FAIRBANKS/NORTH POLE	5,214,226	7.2%
JUNEAU/KETCHIKAN	7,159,039	9.9%
KENAI/SOLDOTNA/HOMER	8,798,469	12.1%
EAGLE RIVER/CHUGIAK	2,605,399	3.6%
KODIAK	5,479,434	7.5%
OTHER GEOGRAPHIC REGION	21,772,973	30.0%

MORTGAGE INSURANCE

UNINSURED	42,341,760	58.3%
FEDERALLY INSURED - FHA	10,961,886	15.1%
FEDERALLY INSURED - VA	12,167,433	16.8%
FEDERALLY INSURED - RD	3,314,534	4.6%
PRIMARY MORTGAGE INSURANCE	2,207,408	3.0%
FEDERALLY INSURED - HUD 184	1,644,579	2.3%

SELLER SERVICER

WELLS FARGO	32,080,585	44.2%
ALASKA USA	15,668,350	21.6%
FIRST NATIONAL BANK OF AK	16,776,674	23.1%
OTHER SELLER SERVICER	8,111,991	11.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.229%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	33,300,487	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	33,300,487	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	604,984	1.82%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	202,946	0.61%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	807,930	2.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	331,964	1.0%
RURAL	24,169,252	72.6%
TAXABLE	2,276,644	6.8%
TAXABLE FIRST-TIME HOMEBUYER	1,181,700	3.5%
VETERANS MORTGAGE PROGRAM	3,937,973	11.8%
MULTI-FAMILY/SPECIAL NEEDS	1,402,955	4.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,435,040	88.4%
CONDO	139,333	0.4%
MULTI-FAMILY	1,402,955	4.2%
DUPLEX	2,771,499	8.3%
3-PLEX/4-PLEX	195,101	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,186,320	9.6%
WASILLA/PALMER	1,491,271	4.5%
FAIRBANKS/NORTH POLE	1,557,466	4.7%
JUNEAU/KETCHIKAN	2,352,066	7.1%
KENAI/SOLDOTNA/HOMER	5,775,156	17.3%
EAGLE RIVER/CHUGIAK	926,031	2.8%
KODIAK	3,722,215	11.2%
OTHER GEOGRAPHIC REGION	14,289,962	42.9%

MORTGAGE INSURANCE

UNINSURED	23,090,552	69.3%
FEDERALLY INSURED - FHA	3,069,622	9.2%
FEDERALLY INSURED - VA	3,712,249	11.1%
FEDERALLY INSURED - RD	1,055,195	3.2%
PRIMARY MORTGAGE INSURANCE	728,789	2.2%
FEDERALLY INSURED - HUD 184	1,644,081	4.9%

SELLER SERVICER

WELLS FARGO	14,867,713	44.6%
ALASKA USA	4,617,388	13.9%
FIRST NATIONAL BANK OF AK	10,076,549	30.3%
OTHER SELLER SERVICER	3,738,837	11.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.461%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,889,198	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,889,198	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,133,259	3.61%
60 DAYS PAST DUE	978,253	1.13%
90 DAYS PAST DUE	570,497	0.66%
120+ DAYS PAST DUE	533,629	0.61%
TOTAL DELINQUENT	5,215,639	6.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,024,097	59.9%
RURAL	7,282,423	8.4%
TAXABLE	8,979,690	10.3%
TAXABLE FIRST-TIME HOMEBUYER	2,702,567	3.1%
VETERANS MORTGAGE PROGRAM	15,900,422	18.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,304,634	78.6%
CONDO	15,179,362	17.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,820,391	3.2%
3-PLEX/4-PLEX	492,282	0.6%
OTHER PROPERTY TYPE	92,530	0.1%

GEOGRAPHIC REGION

ANCHORAGE	41,244,875	47.5%
WASILLA/PALMER	15,086,361	17.4%
FAIRBANKS/NORTH POLE	9,111,112	10.5%
JUNEAU/KETCHIKAN	5,044,248	5.8%
KENAI/SOLDOTNA/HOMER	3,999,413	4.6%
EAGLE RIVER/CHUGIAK	3,433,936	4.0%
KODIAK	1,954,167	2.2%
OTHER GEOGRAPHIC REGION	7,015,086	8.1%

MORTGAGE INSURANCE

UNINSURED	27,377,793	31.5%
FEDERALLY INSURED - FHA	29,313,049	33.7%
FEDERALLY INSURED - VA	17,702,098	20.4%
FEDERALLY INSURED - RD	6,814,734	7.8%
PRIMARY MORTGAGE INSURANCE	4,685,678	5.4%
FEDERALLY INSURED - HUD 184	995,846	1.1%

SELLER SERVICER

WELLS FARGO	50,291,430	57.9%
ALASKA USA	16,442,603	18.9%
FIRST NATIONAL BANK OF AK	11,154,882	12.8%
OTHER SELLER SERVICER	9,000,283	10.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES B

Weighted Average Interest Rate	4.103%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,805,743	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,805,743	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	200,477	0.40%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	200,477	0.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,469,421	5.0%
RURAL	15,873,338	31.9%
TAXABLE	15,735,660	31.6%
TAXABLE FIRST-TIME HOMEBUYER	10,579,879	21.2%
VETERANS MORTGAGE PROGRAM	3,675,606	7.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	1,471,838	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,589,165	83.5%
CONDO	3,235,637	6.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,480,310	7.0%
3-PLEX/4-PLEX	1,473,867	3.0%
OTHER PROPERTY TYPE	26,764	0.1%

GEOGRAPHIC REGION

ANCHORAGE	17,212,450	34.6%
WASILLA/PALMER	2,403,817	4.8%
FAIRBANKS/NORTH POLE	6,200,700	12.4%
JUNEAU/KETCHIKAN	3,593,021	7.2%
KENAI/SOLDOTNA/HOMER	4,059,982	8.2%
EAGLE RIVER/CHUGIAK	975,608	2.0%
KODIAK	2,388,574	4.8%
OTHER GEOGRAPHIC REGION	12,971,592	26.0%

MORTGAGE INSURANCE

UNINSURED	25,146,437	50.5%
FEDERALLY INSURED - FHA	4,688,988	9.4%
FEDERALLY INSURED - VA	4,036,463	8.1%
FEDERALLY INSURED - RD	624,737	1.3%
PRIMARY MORTGAGE INSURANCE	10,092,459	20.3%
FEDERALLY INSURED - HUD 184	5,216,659	10.5%

SELLER SERVICER

WELLS FARGO	25,632,310	51.5%
ALASKA USA	5,056,746	10.2%
FIRST NATIONAL BANK OF AK	6,660,556	13.4%
OTHER SELLER SERVICER	12,456,132	25.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.439%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	132,159,125	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	132,159,125	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,693,878	2.80%
60 DAYS PAST DUE	1,669,505	1.26%
90 DAYS PAST DUE	337,873	0.26%
120+ DAYS PAST DUE	3,230,026	2.44%
TOTAL DELINQUENT	8,931,282	6.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,441,748	4.1%
RURAL	70,281,546	53.2%
TAXABLE	14,194,567	10.7%
TAXABLE FIRST-TIME HOMEBUYER	7,594,928	5.7%
VETERANS MORTGAGE PROGRAM	836,398	0.6%
MULTI-FAMILY/SPECIAL NEEDS	32,804,134	24.8%
OTHER LOAN PROGRAM	1,005,805	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,557,006	67.8%
CONDO	2,491,942	1.9%
MULTI-FAMILY	32,804,134	24.8%
DUPLEX	7,591,611	5.7%
3-PLEX/4-PLEX	381,034	0.3%
OTHER PROPERTY TYPE	351,571	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,556,795	23.1%
WASILLA/PALMER	6,863,541	5.2%
FAIRBANKS/NORTH POLE	9,562,418	7.2%
JUNEAU/KETCHIKAN	10,770,434	8.1%
KENAI/SOLDOTNA/HOMER	15,441,141	11.7%
EAGLE RIVER/CHUGIAK	2,344,856	1.8%
KODIAK	13,193,985	10.0%
OTHER GEOGRAPHIC REGION	43,425,954	32.9%

MORTGAGE INSURANCE

UNINSURED	93,899,532	71.1%
FEDERALLY INSURED - FHA	10,115,729	7.7%
FEDERALLY INSURED - VA	7,904,938	6.0%
FEDERALLY INSURED - RD	7,531,278	5.7%
PRIMARY MORTGAGE INSURANCE	7,469,438	5.7%
FEDERALLY INSURED - HUD 184	5,238,210	4.0%

SELLER SERVICER

WELLS FARGO	73,857,006	55.9%
ALASKA USA	16,312,404	12.3%
FIRST NATIONAL BANK OF AK	23,928,184	18.1%
OTHER SELLER SERVICER	18,061,531	13.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.721%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,001,199	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,001,199	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,035,738	1.19%
60 DAYS PAST DUE	978,986	1.13%
90 DAYS PAST DUE	749,368	0.86%
120+ DAYS PAST DUE	900,587	1.04%
TOTAL DELINQUENT	3,664,679	4.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,383,558	11.9%
RURAL	35,033,678	40.3%
TAXABLE	13,251,599	15.2%
TAXABLE FIRST-TIME HOMEBUYER	9,770,052	11.2%
VETERANS MORTGAGE PROGRAM	16,457,925	18.9%
MULTI-FAMILY/SPECIAL NEEDS	2,104,386	2.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,050,108	86.3%
CONDO	4,372,635	5.0%
MULTI-FAMILY	2,104,386	2.4%
DUPLEX	3,721,702	4.3%
3-PLEX/4-PLEX	1,203,806	1.4%
OTHER PROPERTY TYPE	548,563	0.6%

GEOGRAPHIC REGION

ANCHORAGE	20,200,090	23.2%
WASILLA/PALMER	8,300,125	9.5%
FAIRBANKS/NORTH POLE	9,967,549	11.5%
JUNEAU/KETCHIKAN	6,310,714	7.3%
KENAI/SOLDOTNA/HOMER	9,410,241	10.8%
EAGLE RIVER/CHUGIAK	5,572,959	6.4%
KODIAK	6,562,457	7.5%
OTHER GEOGRAPHIC REGION	20,677,064	23.8%

MORTGAGE INSURANCE

UNINSURED	45,106,473	51.8%
FEDERALLY INSURED - FHA	14,035,627	16.1%
FEDERALLY INSURED - VA	20,674,335	23.8%
FEDERALLY INSURED - RD	3,683,452	4.2%
PRIMARY MORTGAGE INSURANCE	1,958,741	2.3%
FEDERALLY INSURED - HUD 184	1,542,571	1.8%

SELLER SERVICER

WELLS FARGO	39,780,834	45.7%
ALASKA USA	18,781,770	21.6%
FIRST NATIONAL BANK OF AK	14,729,994	16.9%
OTHER SELLER SERVICER	13,708,601	15.8%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	17,879,647	0	0	17,879,647	33.8%	3.095%	357	91	232,085	1.30%
CMFTX	8,119,200	0	0	8,119,200	15.4%	6.260%	360	91	0	0.00%
COMH	72,500	0	0	72,500	0.1%	3.000%	180	48	0	0.00%
COR	3,137,930	0	0	3,137,930	5.9%	3.549%	340	87	0	0.00%
COR15	587,361	0	0	587,361	1.1%	2.952%	178	69	0	0.00%
COR30	1,022,661	0	0	1,022,661	1.9%	3.735%	359	80	0	0.00%
CREOS	0	0	6,181,114	6,181,114	11.7%	0.000%	0	0	0	0.00%
CSPND	340,000	0	0	340,000	0.6%	6.625%	360	100	0	0.00%
CTAX	2,119,702	0	0	2,119,702	4.0%	3.621%	353	90	0	0.00%
CVETS	331,987	0	0	331,987	0.6%	3.500%	360	102	0	0.00%
ETAX	2,229,624	0	0	2,229,624	4.2%	3.393%	360	94	0	0.00%
SRHRF	8,381,383	742,963	0	9,124,347	17.3%	5.988%	250	56	157,362	1.72%
SRQ15	321,893	0	0	321,893	0.6%	3.037%	179	67	0	0.00%
SRQ30	1,041,224	0	0	1,041,224	2.0%	3.496%	358	79	0	0.00%
SRX15	327,161	0	0	327,161	0.6%	3.125%	179	76	110,661	33.82%
	45,912,274	742,963	6,181,114	52,836,351	100.0%	4.330%	331	83	500,108	1.07%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	77,317,328	4,867,892	0	82,185,220	67.8%	5.240%	277	81	6,087,121	7.41%
E021B	28,726,685	0	0	28,726,685	23.7%	7.883%	288	80	1,678,297	5.84%
E021C	10,216,856	0	0	10,216,856	8.4%	7.254%	267	76	809,590	7.92%
	116,260,870	4,867,892	0	121,128,761	100.0%	6.036%	279	80	8,575,008	7.08%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	37,239,635	1,060,743	0	38,300,378	100.0%	5.430%	276	81	3,413,846	8.91%
	37,239,635	1,060,743	0	38,300,378	100.0%	5.430%	276	81	3,413,846	8.91%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	23,410,613	3,963,702	0	27,374,315	94.6%	4.922%	281	82	2,851,169	10.42%
E06BL	1,573,238	0	0	1,573,238	5.4%	7.329%	276	72	189,995	12.08%
	24,983,851	3,963,702	0	28,947,553	100.0%	5.053%	281	81	3,041,164	10.51%
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	21,462,716	2,563,916	0	24,026,632	93.2%	5.142%	288	86	3,743,846	15.58%
E06CL	1,758,908	0	0	1,758,908	6.8%	7.968%	289	88	0	0.00%
	23,221,624	2,563,916	0	25,785,540	100.0%	5.335%	288	87	3,743,846	14.52%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	47,366,434	2,059,148	0	49,425,582	94.0%	5.098%	289	79	1,718,339	3.48%
E07AL	3,178,343	0	0	3,178,343	6.0%	5.673%	303	80	0	0.00%
	50,544,777	2,059,148	0	52,603,925	100.0%	5.133%	290	79	1,718,339	3.27%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	48,506,407	1,364,325	0	49,870,732	94.0%	5.375%	284	79	1,203,277	2.41%
E07BL	3,195,297	0	0	3,195,297	6.0%	5.855%	313	84	153,519	4.80%
	51,701,704	1,364,325	0	53,066,029	100.0%	5.404%	286	80	1,356,797	2.56%
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	37,885,346	1,951,033	0	39,836,379	94.1%	5.109%	292	84	4,090,412	10.27%
E07CL	2,496,696	0	0	2,496,696	5.9%	7.561%	295	85	150,071	6.01%
	40,382,042	1,951,033	0	42,333,075	100.0%	5.253%	292	84	4,240,483	10.02%
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	56,593,034	1,942,147	0	58,535,181	94.0%	5.384%	287	78	2,669,982	4.56%
E07DL	3,746,909	0	0	3,746,909	6.0%	6.015%	316	86	232,392	6.20%
	60,339,943	1,942,147	0	62,282,089	100.0%	5.422%	289	79	2,902,374	4.66%
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	25,948,762	2,198,615	0	28,147,377	93.0%	5.245%	299	85	2,333,267	8.29%
E08AL	2,120,481	0	0	2,120,481	7.0%	7.387%	307	88	751,039	35.42%
	28,069,242	2,198,615	0	30,267,857	100.0%	5.395%	299	85	3,084,306	10.19%
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	37,202,960	2,028,846	0	39,231,805	93.5%	5.339%	309	88	4,710,156	12.01%
E08BL	2,745,313	0	0	2,745,313	6.5%	7.668%	300	91	0	0.00%
	39,948,273	2,028,846	0	41,977,118	100.0%	5.491%	309	88	4,710,156	11.22%
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	49,560,229	23,138,594	0	72,698,823	94.9%	3.788%	291	80	3,352,786	4.61%
E09AL	3,929,092	0	0	3,929,092	5.1%	6.240%	323	89	222,359	5.66%
	53,489,321	23,138,594	0	76,627,915	100.0%	3.913%	293	81	3,575,145	4.67%
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	50,464,818	20,968,863	0	71,433,681	93.6%	3.893%	279	78	3,262,998	4.57%
E09BL	4,893,265	0	0	4,893,265	6.4%	6.156%	313	88	337,609	6.90%
	55,358,083	20,968,863	0	76,326,946	100.0%	4.038%	281	78	3,600,607	4.72%
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	60,337,624	0	0	60,337,624	94.9%	5.608%	323	88	3,026,631	5.02%
E09CL	3,250,362	0	0	3,250,362	5.1%	5.993%	313	82	112,663	3.47%
	63,587,987	0	0	63,587,987	100.0%	5.628%	323	87	3,139,294	4.94%
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	58,328,133	15,176,256	0	73,504,389	93.9%	4.489%	303	84	3,039,062	4.13%
E09DL	4,761,372	0	0	4,761,372	6.1%	5.604%	321	83	190,611	4.00%
	63,089,505	15,176,256	0	78,265,762	100.0%	4.557%	304	84	3,229,673	4.13%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
121	<u>MORTGAGE REVENUE BONDS 2010 SERIES A & B</u>									
E0911	58,818,110	0	0	58,818,110	42.7%	4.258%	339	92	2,477,598	4.21%
E10A1	39,382,663	0	0	39,382,663	28.6%	4.372%	331	91	909,658	2.31%
E10AL	9,200,859	0	0	9,200,859	6.7%	5.899%	330	84	255,395	2.78%
E10B1	27,822,407	2,524,638	0	30,347,045	22.0%	4.697%	310	82	1,800,991	5.93%
	135,224,038	2,524,638	0	137,748,676	100.0%	4.497%	330	89	5,443,641	3.95%
122	<u>MORTGAGE REVENUE BONDS 2011 SERIES A & B</u>									
E0912	122,406,270	2,960,725	0	125,366,995	52.7%	3.512%	346	91	2,020,178	1.61%
E11A1	12,451,527	0	0	12,451,527	5.2%	4.826%	227	66	1,265,841	10.17%
E11A2	19,290,855	0	0	19,290,855	8.1%	6.669%	248	78	1,053,779	5.46%
E11AL	19,291,557	3,172,083	0	22,463,640	9.4%	4.242%	313	80	186,121	0.83%
E11B1	54,640,592	3,726,770	0	58,367,362	24.5%	4.839%	303	81	2,325,670	3.98%
	228,080,802	9,859,577	0	237,940,379	100.0%	4.232%	318	85	6,851,589	2.88%
206	<u>VETERANS COLLATERALIZED BONDS 2005 FIRST</u>									
C0511	2,642,465	904,094	0	3,546,559	63.9%	4.487%	278	82	30,613	0.86%
C051C	2,002,426	0	0	2,002,426	36.1%	6.810%	310	75	0	0.00%
	4,644,891	904,094	0	5,548,985	100.0%	5.325%	290	79	30,613	0.55%
207	<u>VETERANS COLLATERALIZED BONDS 2006 FIRST</u>									
C0611	104,832,288	882,519	0	105,714,807	70.4%	5.175%	321	92	4,539,635	4.29%
C061C	44,391,363	0	0	44,391,363	29.6%	6.435%	316	83	3,186,569	7.18%
	149,223,651	882,519	0	150,106,170	100.0%	5.548%	320	90	7,726,204	5.15%
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	31,391,982	0	0	31,391,982	70.7%	5.275%	323	93	1,718,972	5.48%
C071C	13,015,470	0	0	13,015,470	29.3%	6.825%	325	85	726,712	5.58%
	44,407,453	0	0	44,407,453	100.0%	5.730%	324	91	2,445,684	5.51%
260	<u>HOUSING DEVELOPMENT BONDS OCR FUND</u>									
HD97	8,348,135	16,566,793	0	24,914,929	100.0%	1.362%	262	74	1,189,128	4.77%
	8,348,135	16,566,793	0	24,914,929	100.0%	1.362%	262	74	1,189,128	4.77%
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02A	3,186,093	0	0	3,186,093	6.2%	6.750%	238	55	0	0.00%
HD02B	4,872,546	0	0	4,872,546	9.5%	5.996%	109	50	0	0.00%
HD02C	43,317,601	0	0	43,317,601	84.3%	6.853%	264	64	2,306,670	5.33%
	51,376,240	0	0	51,376,240	100.0%	6.765%	247	62	2,306,670	4.49%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	15,148,166	0	0	15,148,166	29.0%	6.855%	229	72	0	0.00%
HD04B	37,147,410	0	0	37,147,410	71.0%	7.041%	241	90	1,271,469	3.42%
	52,295,575	0	0	52,295,575	100.0%	6.987%	237	85	1,271,469	2.43%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	96,716,830	0	0	96,716,830	100.0%	7.363%	308	68	2,237,884	2.31%
	96,716,830	0	0	96,716,830	100.0%	7.363%	308	68	2,237,884	2.31%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	119,339,610	5,959,862	0	125,299,472	71.8%	4.670%	301	80	4,275,713	3.41%
GM12B	49,111,028	0	0	49,111,028	28.2%	3.632%	304	77	0	0.00%
	168,450,638	5,959,862	0	174,410,500	100.0%	4.378%	302	79	4,275,713	2.45%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	4,998,237	1,281,591	0	6,279,828	5.7%	4.809%	222	67	696,553	11.09%
GP012	4,622,112	1,123,246	0	5,745,358	5.2%	4.915%	217	65	301,500	5.25%
GP013	4,737,802	1,311,460	0	6,049,262	5.5%	4.792%	217	64	150,893	2.49%
GP01C	71,211,701	0	0	71,211,701	65.0%	7.077%	239	72	4,900,082	6.88%
GP10B	2,613,409	216,301	0	2,829,711	2.6%	5.836%	276	80	462,996	16.36%
GP11B	5,141,553	548,285	0	5,689,838	5.2%	5.741%	268	79	516,534	9.08%
GPGM1	10,551,185	1,245,562	0	11,796,747	10.8%	5.356%	251	74	952,732	8.08%
	103,875,998	5,726,446	0	109,602,444	100.0%	6.421%	239	71	7,981,289	7.28%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	38,036,445	0	0	38,036,445	100.0%	5.940%	212	65	2,011,291	5.29%
	38,036,445	0	0	38,036,445	100.0%	5.940%	212	65	2,011,291	5.29%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	72,637,600	0	0	72,637,600	100.0%	5.789%	228	66	3,939,951	5.42%
	72,637,600	0	0	72,637,600	100.0%	5.789%	228	66	3,939,951	5.42%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	33,300,487	0	0	33,300,487	100.0%	5.229%	236	68	807,930	2.43%
	33,300,487	0	0	33,300,487	100.0%	5.229%	236	68	807,930	2.43%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	86,889,198	0	0	86,889,198	100.0%	6.461%	237	72	5,215,639	6.00%
	86,889,198	0	0	86,889,198	100.0%	6.461%	237	72	5,215,639	6.00%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES B</u>									
SC12B	49,805,743	0	0	49,805,743	100.0%	4.103%	332	86	200,477	0.40%
	49,805,743	0	0	49,805,743	100.0%	4.103%	332	86	200,477	0.40%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				% of Total	<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	132,159,125	0	0	132,159,125	100.0%	5.439%	263	78	8,931,282	6.76%
	132,159,125	0	0	132,159,125	100.0%	5.439%	263	78	8,931,282	6.76%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	87,001,199	0	0	87,001,199	100.0%	5.721%	244	72	3,664,679	4.21%
	87,001,199	0	0	87,001,199	100.0%	5.721%	244	72	3,664,679	4.21%
TOTAL	2,296,603,177	126,450,974	6,181,114	2,429,235,265	100.0%	5.254%	288	80	117,362,279	4.84%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **10/31/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	770,292,482	44,715,473	815,007,955	33.6%	5.088%	295	84	56,865,877	6.98%
RURAL	481,284,032	24,356,125	505,640,157	20.9%	4.825%	271	73	13,435,149	2.66%
TAXABLE	317,686,652	22,001,257	339,687,909	14.0%	5.187%	293	77	13,924,037	4.10%
TAXABLE FIRST-TIME HOMEBUYER	270,058,297	19,707,851	289,766,148	12.0%	5.324%	298	85	14,825,781	5.12%
MULTI-FAMILY/SPECIAL NEEDS	237,032,267	0	237,032,267	9.8%	6.935%	270	72	9,127,055	3.85%
VETERANS	205,783,128	15,440,006	221,223,134	9.1%	5.086%	301	88	8,831,653	3.99%
AHGLP 5%	7,696,987	0	7,696,987	0.3%	5.000%	150	52	218,562	2.84%
NON-CONFORMING II	4,027,321	154,204	4,181,524	0.2%	3.906%	356	90	0	0.00%
NON-CONFORMING I	2,547,648	76,058	2,623,706	0.1%	5.183%	311	66	123,453	4.71%
MGIC SPECIAL	157,126	0	157,126	0.0%	9.446%	77	42	10,714	6.82%
YES YOU CAN PROGRAM	37,239	0	37,239	0.0%	7.500%	81	42	0	0.00%
AHFC TOTAL	2,296,603,177	126,450,974	2,423,054,151	100.0%	5.254%	288	80	117,362,279	4.84%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,686,134,783	100,380,454	1,786,515,236	73.7%	5.053%	289	81	88,195,971	4.94%
CONDOMINIUM	269,220,399	19,188,313	288,408,712	11.9%	5.248%	294	83	16,139,772	5.60%
MULTI-PLEX	208,064,541	0	208,064,541	8.6%	7.043%	264	69	7,638,613	3.67%
DUPLEX	102,438,222	5,562,103	108,000,325	4.5%	5.135%	288	78	4,805,288	4.45%
FOUR-PLEX	13,186,609	658,289	13,844,898	0.6%	5.387%	290	80	23,425	0.17%
MOBILE HOME TYPE I	9,699,790	316,683	10,016,473	0.4%	5.361%	276	76	387,548	3.87%
TRI-PLEX	7,422,153	345,132	7,767,285	0.3%	4.989%	302	80	123,453	1.59%
MOBILE HOME TYPE II	436,680	0	436,680	0.0%	5.455%	105	52	48,210	11.04%
AHFC TOTAL	2,296,603,177	126,450,974	2,423,054,151	100.0%	5.254%	288	80	117,362,279	4.84%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	836,027,177	43,586,512	879,613,689	36.3%	5.494%	290	81	56,492,540	6.42%
WASILLA	204,523,481	13,412,535	217,936,016	9.0%	5.272%	296	84	13,590,170	6.24%
FAIRBANKS	171,120,171	10,257,584	181,377,754	7.5%	5.361%	293	82	6,522,340	3.60%
KODIAK	103,966,179	4,407,154	108,373,333	4.5%	4.936%	276	76	2,906,999	2.68%
PALMER	98,597,787	6,648,514	105,246,301	4.3%	5.424%	292	82	6,383,819	6.07%
EAGLE RIVER	95,317,625	5,427,915	100,745,541	4.2%	5.129%	301	86	4,369,221	4.34%
SOLDOTNA	90,133,560	6,272,355	96,405,915	4.0%	4.554%	291	79	3,044,418	3.16%
NORTH POLE	89,491,723	5,201,686	94,693,409	3.9%	5.166%	300	87	6,038,589	6.38%
JUNEAU	87,867,267	5,213,351	93,080,618	3.8%	5.268%	291	77	2,984,228	3.21%
KETCHIKAN	81,501,335	5,615,351	87,116,686	3.6%	4.866%	284	74	1,740,332	2.00%
OTHER SOUTHEAST	46,604,869	1,551,828	48,156,697	2.0%	4.942%	269	71	1,076,702	2.24%
KENAI	42,403,577	3,268,992	45,672,569	1.9%	4.918%	284	77	1,753,521	3.84%
HOMER	37,587,796	2,274,260	39,862,056	1.6%	4.951%	277	70	741,603	1.86%
OTHER SOUTHCENTRAL	32,926,721	1,912,947	34,839,668	1.4%	5.119%	281	76	1,221,827	3.51%
BETHEL	31,387,535	827,750	32,215,285	1.3%	5.614%	241	74	814,694	2.53%
PETERSBURG	29,406,009	1,837,778	31,243,787	1.3%	4.351%	262	72	119,566	0.38%
OTHER SOUTHWEST	22,392,427	644,183	23,036,610	1.0%	5.592%	245	65	780,485	3.39%
NOME	20,261,031	461,857	20,722,888	0.9%	5.261%	273	76	1,267,978	6.12%
CHUGIAK	18,717,485	1,799,263	20,516,747	0.8%	5.299%	298	82	536,854	2.62%
OTHER KENAI PENNINSULA	19,276,577	610,642	19,887,220	0.8%	4.825%	277	72	491,410	2.47%
STERLING	18,463,585	1,080,259	19,543,844	0.8%	4.735%	278	76	445,288	2.28%
NIKISKI	18,375,615	579,677	18,955,293	0.8%	4.838%	282	79	1,542,192	8.14%
SEWARD	16,803,539	533,186	17,336,725	0.7%	5.408%	271	72	145,058	0.84%
CORDOVA	14,848,037	703,740	15,551,777	0.6%	4.719%	284	73	0	0.00%
SITKA	14,514,734	733,082	15,247,816	0.6%	4.725%	318	79	362,654	2.38%
BARROW	12,925,123	251,431	13,176,554	0.5%	5.495%	242	70	432,309	3.28%
DELTA JUNCTION	11,312,292	495,642	11,807,934	0.5%	5.091%	292	81	225,385	1.91%
KOTZEBUE	10,317,781	115,411	10,433,192	0.4%	5.471%	250	74	572,840	5.49%
VALDEZ	10,087,556	342,445	10,430,001	0.4%	4.954%	280	79	344,090	3.30%
OTHER NORTH	9,444,584	383,643	9,828,227	0.4%	5.042%	262	74	415,169	4.22%
AHFC TOTAL	2,296,603,177	126,450,974	2,423,054,151	100.0%	5.254%	288	80	117,362,279	4.84%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 10/31/2012

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	749,197,315	38,269,617	787,466,932	32.5%	5.415%	274	63	25,254,361	3.21%
FEDERALLY INSURED - FHA	499,889,703	31,749,654	531,639,358	21.9%	5.386%	286	86	41,693,521	7.84%
FEDERALLY INSURED - VA	334,611,188	23,404,907	358,016,095	14.8%	5.258%	292	90	24,617,507	6.88%
UNINSURED - LTV > 80 (RURAL)	259,699,602	9,566,786	269,266,388	11.1%	5.247%	277	84	4,753,914	1.77%
FEDERALLY INSURED - RD	171,039,378	8,957,920	179,997,298	7.4%	4.948%	302	92	9,956,599	5.53%
FEDERALLY INSURED - HUD 184	113,365,846	4,770,392	118,136,237	4.9%	4.675%	327	92	5,252,051	4.45%
PMI - RADIAN GUARANTY	55,162,337	2,236,404	57,398,742	2.4%	4.450%	329	90	1,182,845	2.06%
PMI - CMG MORTGAGE INSURANCE	37,446,158	2,036,910	39,483,068	1.6%	4.888%	318	88	1,119,256	2.83%
PMI - MORTGAGE GUARANTY	33,329,920	1,624,581	34,954,500	1.4%	4.920%	324	88	1,321,486	3.78%
PMI - GENWORTH GE	21,789,581	1,931,602	23,721,184	1.0%	5.373%	308	86	1,204,242	5.08%
PMI - PMI MORTGAGE INSURANCE	18,872,394	1,753,772	20,626,166	0.9%	4.967%	320	87	849,437	4.12%
PMI - COMMONWEALTH	1,923,413	148,428	2,071,841	0.1%	5.966%	266	81	157,060	7.58%
PMI - REPUBLIC MORTGAGE INSUR	215,769	0	215,769	0.0%	5.915%	279	83	0	0.00%
PMI - UNITED GUARANTY	60,573	0	60,573	0.0%	9.768%	91	48	0	0.00%
AHFC TOTAL	2,296,603,177	126,450,974	2,423,054,151	100.0%	5.254%	288	80	117,362,279	4.84%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2012**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,144,433,848	61,956,336	1,206,390,184	49.8%	5.267%	287	82	71,672,739	5.94%
ALASKA USA FCU	482,234,139	31,590,021	513,824,160	21.2%	5.102%	294	83	23,542,292	4.58%
FIRST NATIONAL BANK OF AK	371,443,556	15,973,139	387,416,696	16.0%	5.657%	274	72	14,387,444	3.71%
FIRST BANK	96,272,222	6,395,812	102,668,034	4.2%	4.401%	300	75	611,687	0.60%
MT. MCKINLEY MUTUAL SAVINGS	52,605,022	3,701,916	56,306,938	2.3%	5.039%	293	78	1,462,944	2.60%
SPIRIT OF ALASKA FCU	37,120,332	2,730,554	39,850,887	1.6%	5.012%	307	83	754,147	1.89%
NORTHRIM BANK	32,063,211	0	32,063,211	1.3%	6.866%	317	69	336,757	1.05%
DENALI STATE BANK	25,931,283	1,772,115	27,703,397	1.1%	5.087%	302	85	2,133,392	7.70%
KODIAK ISLAND HA	24,635,910	886,159	25,522,069	1.1%	4.669%	262	67	1,182,456	4.63%
DENALI ALASKA FCU	15,099,052	677,608	15,776,660	0.7%	4.106%	338	91	847,040	5.37%
ALASKA PACIFIC BANK	11,732,945	580,813	12,313,759	0.5%	5.351%	279	75	333,531	2.71%
TLINGIT-HAIDA HA	3,031,656	186,500	3,218,156	0.1%	4.991%	231	61	97,850	3.04%
AHFC TOTAL	2,296,603,177	126,450,974	2,423,054,151	100.0%	5.254%	288	80	117,362,279	4.84%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	708,216,855	83,284,081	791,500,936	32.7%	5.125%	292	82	50,331,038	6.36%
MORTGAGE REVENUE BONDS	363,304,840	12,384,215	375,689,054	15.5%	4.329%	322	86	12,295,231	3.27%
STATE CAPITAL PROJECT BONDS	230,863,730	0	230,863,730	9.5%	5.986%	230	68	11,974,811	5.19%
HOUSING DEVELOPMENT BONDS	208,736,780	16,566,793	225,303,573	9.3%	6.476%	273	71	7,005,151	3.11%
GENERAL HOUSING PURPOSE BONDS	219,160,324	0	219,160,324	9.0%	5.551%	255	76	12,595,961	5.75%
COLLATERALIZED VETERANS BONDS	198,275,995	1,786,613	200,062,608	8.3%	5.582%	320	90	10,202,501	5.10%
GENERAL MORTGAGE REVENUE BONDS II	168,450,638	5,959,862	174,410,500	7.2%	4.378%	302	79	4,275,713	2.45%
GOVERNMENTAL PURPOSE BONDS	103,875,998	5,726,446	109,602,444	4.5%	6.421%	239	71	7,981,289	7.28%
STATE CAPITAL PROJECT BONDS II	49,805,743	0	49,805,743	2.1%	4.103%	332	86	200,477	0.40%
AHFC GENERAL FUND	45,912,274	742,963	46,655,237	1.9%	4.330%	331	83	500,108	1.07%
AHFC TOTAL	2,296,603,177	126,450,974	2,423,054,151	100.0%	5.254%	288	80	117,362,279	4.84%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2012**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	640,982,724	401,399,885	459,377,034	164,729,693	38,166,295
MORTGAGE AND LOAN COMMITMENTS	627,491,029	403,665,935	470,585,649	149,163,458	34,539,495
MORTGAGE AND LOAN PURCHASES	289,364,195	416,413,024	416,225,607	135,724,946	40,418,436
MORTGAGE AND LOAN PAYOFFS	403,186,818	521,240,747	551,747,186	201,714,702	56,251,476
MORTGAGE AND LOAN FORECLOSURES	13,592,555	16,662,892	14,069,276	4,329,152	1,077,231

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	240,370	257,026	268,795	271,824	302,434
WEIGHTED AVERAGE INTEREST RATE	4.806%	4.558%	4.109%	3.720%	3.992%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	339	344
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	87	89
FHA INSURANCE %	24.2%	18.6%	10.9%	10.0%	12.5%
VA INSURANCE %	22.6%	20.7%	8.7%	6.7%	3.4%
RD INSURANCE %	8.5%	6.9%	7.1%	5.4%	4.0%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	9.3%	7.4%
PRIMARY MORTGAGE INSURANCE %	6.2%	7.6%	13.3%	18.5%	17.0%
CONVENTIONAL UNINSURED %	32.9%	38.0%	51.0%	50.2%	55.6%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	93.2%	80.7%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	6.8%	19.3%
ANCHORAGE %	36.3%	29.9%	33.2%	37.4%	45.6%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	62.6%	54.4%
WELLS FARGO %	42.7%	49.6%	46.2%	43.7%	48.4%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	56.3%	51.6%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	19.4%	14.1%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	40,890,986	9,860,283
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	41,090,201	9,860,283
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	38,902,408	9,949,143
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	57,739,845	15,237,458
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	2,771,759	752,204

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	28.7%	24.6%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	201,628	194,200
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.686%	3.229%	3.150%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	355	356
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	91	91
FHA INSURANCE %	43.1%	40.9%	26.8%	17.1%	21.5%
VA INSURANCE %	7.7%	8.4%	7.1%	5.2%	10.5%
RD INSURANCE %	16.8%	19.3%	19.1%	14.8%	10.7%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	10.6%	5.3%
PRIMARY MORTGAGE INSURANCE %	6.9%	5.6%	13.3%	22.9%	27.6%
CONVENTIONAL UNINSURED %	19.8%	15.8%	22.0%	29.4%	24.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	50.0%	53.9%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	50.0%	46.1%
WELLS FARGO %	48.9%	57.1%	55.4%	49.4%	60.5%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	50.6%	39.5%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	8.2%	7.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2012**

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,870,885	37,053,743	10,415,844
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,870,885	37,053,743	10,415,844
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	34,497,421	10,083,644
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	46,596,399	13,724,169
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	186,742	96,398

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	25.4%	24.9%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	272,114	263,667
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.855%	3.626%	3.458%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	311	307
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	80	82
FHA INSURANCE %	7.2%	5.6%	2.1%	3.7%	5.4%
VA INSURANCE %	0.0%	1.8%	0.8%	1.2%	0.0%
RD INSURANCE %	7.2%	3.6%	3.1%	2.0%	0.0%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	1.9%	1.7%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	2.9%	3.1%
CONVENTIONAL UNINSURED %	80.9%	81.6%	88.1%	88.2%	89.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	39.0%	42.1%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	61.0%	57.9%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	43.7%	43.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2012**

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,137,730	34,447,996	7,227,631
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,381,630	34,447,996	7,227,631
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	25,732,251	6,485,264
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,960,122	31,553,188	9,287,468
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	468,098	228,629

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	19.0%	16.0%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	313,440	289,426
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.702%	3.646%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	334	349
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	86	88
FHA INSURANCE %	13.7%	12.9%	5.2%	7.9%	24.4%
VA INSURANCE %	7.0%	5.1%	5.5%	1.5%	0.0%
RD INSURANCE %	1.6%	1.9%	0.9%	0.7%	2.8%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	10.8%	10.0%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	35.1%	28.2%
CONVENTIONAL UNINSURED %	59.3%	48.6%	45.4%	43.9%	34.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	39.5%	39.3%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	60.5%	60.7%
WELLS FARGO %	24.4%	47.0%	52.6%	49.5%	64.3%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	50.5%	35.7%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	16.8%	7.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2012**

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	23,372,833	5,842,057
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	23,372,833	5,842,057
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	17,678,381	4,351,522
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	25,355,912	4,856,217
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	400,013	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	13.0%	10.8%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	269,451	276,584
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.118%	3.645%	3.512%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	91	94
FHA INSURANCE %	41.7%	39.7%	18.0%	20.3%	17.8%
VA INSURANCE %	4.5%	3.7%	3.2%	0.0%	0.0%
RD INSURANCE %	9.0%	8.8%	7.5%	3.6%	8.6%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	25.4%	25.3%
PRIMARY MORTGAGE INSURANCE %	11.5%	13.8%	25.3%	25.7%	34.0%
CONVENTIONAL UNINSURED %	19.8%	16.2%	23.7%	25.0%	14.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	47.8%	37.4%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	52.2%	62.6%
WELLS FARGO %	44.5%	48.4%	52.0%	55.0%	85.5%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	45.0%	14.5%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	15.5%	3.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2012**

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	186,394,900	26,666,750	32,450,950	21,195,450	3,804,800
MORTGAGE AND LOAN COMMITMENTS	172,541,500	29,700,900	43,874,950	5,430,000	178,000
MORTGAGE AND LOAN PURCHASES	9,166,900	16,908,700	37,126,600	9,978,900	8,140,000
MORTGAGE AND LOAN PAYOFFS	8,400,341	19,320,646	18,237,813	7,727,360	4,383,659
MORTGAGE AND LOAN FORECLOSURES	306,525	0	310,842	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	7.4%	20.1%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	1,554,864	4,420,000
WEIGHTED AVERAGE INTEREST RATE	6.901%	6.568%	6.198%	6.170%	6.266%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	89	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	6.9%	4.2%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	93.1%	95.8%
ANCHORAGE %	68.8%	63.2%	59.2%	94.1%	95.8%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	5.9%	4.2%
WELLS FARGO %	27.2%	46.9%	31.2%	13.6%	4.2%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	86.4%	95.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2012**

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	5,081,550	289,240
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	5,081,550	289,240
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	6,244,134	331,987
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	31,791,812	8,643,169
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	436,648	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	4.6%	0.8%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	306,195	325,000
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.615%	3.500%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	97	100
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	91.2%	100.0%
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	8.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	24.4%	0.0%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	75.6%	100.0%
WELLS FARGO %	50.7%	54.8%	43.9%	20.9%	0.0%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	79.1%	100.0%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	15.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2012**

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	2,687,135	726,440
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	2,687,135	726,440
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	2,691,451	1,076,876
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	950,186	119,336
MORTGAGE AND LOAN FORECLOSURES	0	0	0	65,893	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	2.0%	2.7%
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	587,100	577,500
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.858%	3.750%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	92	93
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	20.7%	0.0%
RD INSURANCE %	0.0%	0.0%	9.8%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	20.4%	51.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	58.9%	49.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	9.9%	64.5%	100.0%
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	35.5%	0.0%
WELLS FARGO %	0.0%	0.0%	19.7%	54.8%	100.0%
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	45.2%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 10/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$26,475,000	\$143,525,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,815,000	\$49,540,000	\$39,320,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,610,000	\$60,905,000	\$7,485,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,730,000	\$66,035,000	\$3,235,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$6,075,000	\$67,185,000	\$16,110,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$4,335,000	\$65,585,000	\$10,960,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$3,275,000	\$45,360,000	\$32,235,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,151,795,000	\$35,840,000	\$381,085,000	\$734,870,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$600,000	\$63,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$3,380,000	\$0	\$39,750,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,125,000	\$0	\$34,555,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$4,600,000	\$124,150,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$3,165,000	\$25,780,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000
Collateralized Bonds (Veterans Mortgage Program)										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$11,270,000	\$2,250,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$15,110,000	\$57,460,000	\$117,430,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$18,510,000	\$34,210,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$166,755,000	\$87,240,000	\$153,890,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,200,000	\$0	\$5,490,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$12,750,000	\$0	\$57,250,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,940,000	\$0	\$101,060,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 10/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$0	\$0	\$145,890,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds II Total							\$195,890,000	\$0	\$0	\$195,890,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$18,715,000	\$0	\$57,865,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$22,875,000	\$0	\$70,715,000
Governmental Purpose Bonds Total							\$203,170,000	\$41,590,000	\$18,400,000	\$143,180,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$2,295,000	\$0	\$57,955,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$27,905,000	\$0	\$333,945,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$0	\$0	\$99,360,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
State Capital Project Bonds II Total							\$149,360,000	\$0	\$0	\$149,360,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,935,000	\$0	\$136,300,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$24,705,000	\$0	\$122,905,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$1,605,000	\$0	\$15,280,000
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000
Total AHFC Bonds and Notes							\$3,427,110,000	\$348,380,000	\$507,940,000	\$2,570,790,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E021A	Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Moodys Aa2/VMIG2	Fitch AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	5,460,000	44,540,000		
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,015,000	98,985,000		
							E021A Total	\$170,000,000	\$0	\$26,475,000	\$143,525,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0		
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0		
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0		
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0		
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0		
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0		
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0		
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0		
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0		
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0		
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0		
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0		
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0		
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	425,000	540,000		
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	440,000	545,000		
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	455,000	550,000		
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	475,000	555,000		
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	485,000	565,000		
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	485,000	590,000		
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	500,000	600,000		
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	510,000	610,000		
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	525,000	625,000		
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	545,000	630,000		
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	545,000	660,000		
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	555,000	675,000		
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	575,000	685,000		
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	585,000	705,000		
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	600,000	720,000		
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	615,000	750,000		
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	630,000	770,000		
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	650,000	780,000		
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	685,000	795,000		
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	690,000	810,000		
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	720,000	830,000		
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	725,000	860,000		
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	745,000	880,000		
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	755,000	905,000		
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	775,000	925,000		
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	795,000	945,000		
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	825,000	960,000		
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	850,000	975,000		
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	850,000	1,020,000		
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	875,000	1,040,000		
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	905,000	1,055,000		
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	410,000	495,000		
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	805,000	295,000		
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	225,000	260,000		
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,135,000	435,000		
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,160,000	445,000		
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	230,000	270,000		
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,190,000	455,000		
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	235,000	275,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+	Aaa	AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	240,000		280,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,225,000		465,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	245,000		290,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,250,000		475,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,280,000		490,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	275,000		270,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,315,000		500,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	265,000		295,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,350,000		510,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	265,000		315,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	275,000		320,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,375,000		530,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	290,000		320,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,410,000		540,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,450,000		550,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	290,000		335,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,480,000		565,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	295,000		345,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,525,000		575,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	305,000		350,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,560,000		590,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	305,000		365,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	310,000		375,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,595,000		610,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	315,000		375,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,640,000		630,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,320,000		1,570,000
							E061A Total		\$98,675,000		\$9,815,000
									\$49,540,000		\$39,320,000
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000		0
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	450,000	290,000		0
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	300,000		455,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	400,000		370,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	415,000		370,000
011832N24	4.150%	2014	Dec	Term	AMT		1,620,000	0	1,620,000		0
011832N32	4.250%	2015	Dec	Term	AMT		1,690,000	0	1,690,000		0
011832N40	4.350%	2016	Dec	Term	AMT		1,760,000	0	1,760,000		0
011832N57	4.550%	2021	Dec	Term	AMT		10,130,000	0	10,130,000		0
011832N65	4.650%	2026	Dec	Term	AMT		12,825,000	0	12,825,000		0
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	700,000		255,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	715,000		265,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	730,000		275,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	745,000		285,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	765,000		290,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	785,000		295,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	805,000		305,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	825,000		310,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	840,000		325,000
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	870,000		325,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	885,000	340,000	
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	910,000	345,000	
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	935,000	350,000	
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	950,000	365,000	
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	985,000	365,000	
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	1,000,000	385,000	
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	1,030,000	390,000	
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	1,055,000	400,000	
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	1,070,000	420,000	
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000	0	
E061B Total							\$75,000,000	\$6,610,000	\$60,905,000	\$7,485,000	
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0	
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0	
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0	
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000	0	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000	0	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000	0	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000	0	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000	0	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	285,000	220,000	0	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	55,000	110,000	0	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	615,000	70,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	630,000	70,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	640,000	75,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	620,000	0	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	95,000	15,000	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	675,000	75,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	685,000	80,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	705,000	80,000	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	580,000	65,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	155,000	0	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	735,000	85,000	
01170PAM8	5.050%	2021	Dec	Term	AMT		9,350,000	0	9,350,000	0	
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	495,000	55,000	
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	510,000	55,000	
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	520,000	60,000	
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	535,000	60,000	
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	550,000	60,000	
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	565,000	65,000	
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	580,000	65,000	
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	595,000	65,000	
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	610,000	70,000	
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	630,000	70,000	
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	645,000	75,000	
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	660,000	75,000	
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	680,000	75,000	
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	700,000	80,000	
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	720,000	80,000	
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	735,000	85,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Moody's Aaa	Fitch AAA
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	755,000	85,000	
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	775,000	90,000	
01170PAN6	5.150%	2030	Dec	Term	AMT		11,470,000	0	11,470,000	0	
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	770,000	85,000	
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	795,000	90,000	
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	815,000	90,000	
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	840,000	95,000	
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	865,000	95,000	
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	885,000	100,000	
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	910,000	105,000	
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	935,000	105,000	
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	960,000	110,000	
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	985,000	115,000	
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	1,015,000	115,000	
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	1,025,000	120,000	
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	1,050,000	125,000	
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000	0	
E06C1 Total							\$75,000,000	\$5,730,000	\$66,035,000	\$3,235,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1 AA+/F1+	
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000
E071B Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	180,000	95,000		0
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	350,000	200,000		0
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	315,000		525,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	175,000		275,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	155,000		255,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	335,000		540,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	115,000		210,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	220,000		350,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	360,000		555,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	190,000		310,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	170,000		265,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	210,000		345,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	155,000		245,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	375,000		600,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	100,000		145,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	300,000		450,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	295,000		445,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	105,000		175,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	405,000		635,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	695,000		370,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	710,000		380,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	730,000		385,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	750,000		390,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	770,000		400,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	785,000		410,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	800,000		425,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	820,000		430,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	835,000		445,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	760,000		550,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	770,000		570,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	790,000		585,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	815,000		590,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	840,000		600,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	845,000		625,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	870,000	635,000	
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	895,000	645,000	
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	915,000	665,000	
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	930,000	685,000	
01170PBP0	4.750%	2032	Jun	Term	AMT		18,420,000	0	18,420,000	0	
01170PBQ8	4.800%	2038	Jun	Term	AMT		28,680,000	0	28,680,000	0	
E071C Total							\$89,370,000	\$6,075,000	\$67,185,000	\$16,110,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0	0	
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0	0	
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000	0	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000	0	
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000	0	
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000	0	
01170PCY0	3.200%	2012	Jun	Serial			740,000	485,000	255,000	0	
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	270,000	480,000	
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	275,000	490,000	
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	290,000	490,000	
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	290,000	505,000	
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	295,000	515,000	
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	305,000	520,000	
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	310,000	530,000	
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	315,000	545,000	
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	315,000	560,000	
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	315,000	580,000	
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	330,000	580,000	
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	340,000	590,000	
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	350,000	600,000	
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	355,000	615,000	
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	370,000	625,000	
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	825,000	190,000	
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	835,000	205,000	
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	855,000	210,000	
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	875,000	215,000	
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	900,000	220,000	
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	920,000	225,000	
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	940,000	230,000	
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	965,000	235,000	
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	990,000	240,000	
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	1,010,000	250,000	
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	1,035,000	255,000	
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	1,060,000	260,000	
01170PDR4	5.250%	2029	Dec	Term			11,840,000	0	11,840,000	0	
01170PDS2	5.450%	2033	Dec	Term			14,475,000	0	14,475,000	0	
01170PDT0	5.500%	2038	Dec	Term			22,725,000	0	22,725,000	0	
						E081B Total	\$80,880,000	\$4,335,000	\$65,585,000	\$10,960,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000		0
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	175,000		965,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000		995,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000		1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000		1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000		1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000		1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000		1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000		1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000		1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000		1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000		1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000		1,040,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000		1,045,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000		1,050,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000		1,050,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	190,000		1,060,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	190,000		1,065,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	190,000		1,075,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	195,000		1,075,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	200,000		1,080,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	200,000		1,085,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	205,000		1,090,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	210,000		1,095,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	210,000		1,100,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	210,000		1,110,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	745,000		585,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	750,000		590,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	755,000		595,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	760,000		600,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	770,000		605,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	775,000		610,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	780,000		615,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	790,000	Aa2	AA+
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	795,000		AA+
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	795,000		AA+
01170PEW2	5.250%	2034	Dec	Term			15,125,000	0	15,125,000		0
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0
E091C Total							\$80,870,000	\$3,275,000	\$45,360,000	\$32,235,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,151,795,000	\$35,840,000	\$381,085,000	\$734,870,000	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	10,000	Aaa	AAA

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0		AAA	Aaa	AAA
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0		20,000		1,730,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0		20,000		1,760,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0		20,000		1,790,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0		20,000		1,820,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0		20,000		1,840,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0		20,000		1,870,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0		20,000		1,900,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0		20,000		1,930,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0		20,000		1,960,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0		20,000		1,990,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0		20,000		2,020,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0		20,000		2,050,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0		20,000		2,080,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0		20,000		2,120,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0		20,000		2,150,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0		20,000		2,180,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0		20,000		2,220,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0		20,000		2,250,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0		20,000		2,290,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0		20,000		2,320,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0		25,000		2,360,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0		25,000		2,385,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0		20,000		2,425,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0		20,000		2,470,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0		20,000		2,510,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0		20,000		2,550,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0		20,000		2,590,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0		20,000		2,630,000
E0911 Total							\$64,350,000	\$0	\$600,000	\$63,750,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0			0
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	0	0			1,135,000
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	0	0			1,135,000
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	0	0			1,140,000
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	0	0			1,150,000
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	0	0			1,160,000
	01170RAK8	1.800%	2015	Jun	Serial		1,165,000	0	0			1,165,000
	01170RAL6	1.900%	2015	Dec	Serial		1,180,000	0	0			1,180,000
	01170RAM4	2.150%	2016	Jun	Serial		1,190,000	0	0			1,190,000
	01170RAN2	2.250%	2016	Dec	Serial		1,205,000	0	0			1,205,000
	01170RAP7	2.450%	2017	Jun	Serial		1,220,000	0	0			1,220,000
	01170RAQ5	2.500%	2017	Dec	Serial		1,235,000	0	0			1,235,000
	01170RAR3	2.750%	2018	Jun	Serial		1,250,000	0	0			1,250,000
	01170RAS1	2.750%	2018	Dec	Serial		1,270,000	0	0			1,270,000
	01170RAT9	3.000%	2019	Jun	Serial		1,285,000	0	0			1,285,000
	01170RAU6	3.000%	2019	Dec	Serial		1,305,000	0	0			1,305,000
	01170RAV4	3.150%	2020	Jun	Serial		1,330,000	0	0			1,330,000
	01170RAW2	3.150%	2020	Dec	Serial		1,350,000	0	0			1,350,000
	01170RAX0	4.000%	2021	Jun	Sinker		1,360,000	0	0			1,360,000
	01170RAX0	4.000%	2021	Dec	Sinker		1,385,000	0	0			1,385,000
	01170RAX0	4.000%	2022	Jun	Sinker		1,415,000	0	0			1,415,000
	01170RAX0	4.000%	2022	Dec	Sinker		1,440,000	0	0			1,440,000
	01170RAX0	4.000%	2023	Jun	Sinker		1,470,000	0	0			1,470,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000		
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000		
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000		
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000		
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000		
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000		
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000		
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000		
E10A1 Total							\$43,130,000	\$3,380,000	\$0	\$39,750,000		
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0		
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0		
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0		
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000		
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0		Aaa	AAA
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0		Aaa	AAA
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0		Aaa	AAA
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0		Aaa	AAA
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0		Aaa	AAA
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0		Aaa	AAA
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0		Aaa	AAA
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0		Aaa	AAA
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0		Aaa	AAA
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0		Aaa	AAA
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0		Aaa	AAA
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0		Aaa	AAA
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0		Aaa	AAA
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0		Aaa	AAA
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0		Aaa	AAA
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0		Aaa	AAA
E10B1 Total							\$35,680,000	\$1,125,000	\$0	\$34,555,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	115,000			3,045,000
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	175,000			4,455,000
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	170,000			4,520,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	170,000			4,580,000
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	170,000			4,650,000
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	170,000			4,590,000
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	170,000			4,650,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	170,000			4,720,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	180,000			4,770,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	180,000			4,840,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	180,000			4,900,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	180,000			4,970,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	190,000			5,030,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	180,000			4,950,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	160,000			4,210,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	160,000			4,270,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	160,000			4,330,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	160,000			4,390,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	160,000			4,450,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	170,000			4,500,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	140,000			3,910,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	130,000			3,570,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	130,000			3,620,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	130,000			3,470,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	100,000			2,570,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	100,000			2,610,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	100,000			2,640,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	100,000			2,680,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	100,000			2,720,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	100,000			2,750,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	100,000			2,790,000
E0912 Total							\$128,750,000	\$0	\$4,600,000	\$124,150,000		
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	20,000			180,000
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	25,000			200,000
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	30,000			260,000
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	45,000			345,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E11A1 Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Moodys: Aaa	Fitch: AAA
01170DA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	55,000	435,000	
01170DA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	65,000	525,000	
01170DA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	75,000	615,000	
01170DA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	85,000	705,000	
01170DA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	95,000	795,000	
01170DA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	110,000	880,000	
01170DA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	120,000	970,000	
01170DA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	130,000	1,060,000	
01170DA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	140,000	1,150,000	
01170DA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	150,000	1,240,000	
01170DA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	165,000	1,325,000	
01170DA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	175,000	1,425,000	
01170DA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	185,000	1,515,000	
01170DA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	195,000	1,605,000	
01170DA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	210,000	1,690,000	
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	220,000	1,780,000	
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	230,000	1,870,000	
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	240,000	1,960,000	
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	250,000	2,050,000	
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	150,000	1,200,000	
E11A1 Total							\$28,945,000	\$0	\$3,165,000	\$25,780,000	
E11B1 Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Moodys: Aaa	Fitch: AAA
B1	01170RCB6	0.400%	2012	Dec		Serial	1,175,000	0	0	1,175,000	
B1	01170RCC4	0.700%	2013	Jun		Serial	2,980,000	0	0	2,980,000	
B1	01170RCD2	0.800%	2013	Dec		Serial	3,000,000	0	0	3,000,000	
B1	01170RCE0	1.200%	2014	Jun		Serial	3,025,000	0	0	3,025,000	
B1	01170RCF7	1.350%	2014	Dec		Serial	3,050,000	0	0	3,050,000	
B1	01170RCG5	1.700%	2015	Jun		Serial	2,920,000	0	0	2,920,000	
B1	01170RCH3	1.800%	2015	Dec		Serial	2,930,000	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Jun		Serial	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec		Serial	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun		Serial	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec		Serial	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun		Serial	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec		Serial	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun		Serial	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec		Serial	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun		Serial	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec		Serial	2,485,000	0	0	2,485,000	
B1	01170RCU4	3.375%	2021	Jun		Serial	2,450,000	0	0	2,450,000	
B1	01170RCV2	3.375%	2021	Dec		Serial	2,420,000	0	0	2,420,000	
B1	01170RCW0	3.600%	2022	Jun		Serial	2,390,000	0	0	2,390,000	
B1	01170RCX8	3.600%	2022	Dec		Serial	2,360,000	0	0	2,360,000	
B1	01170RCY6	3.750%	2023	Jun		Serial	1,415,000	0	0	1,415,000	
B2	01170RCZ3	4.050%	2023	Jun		Sinker	915,000	0	0	915,000	
B2	01170RCZ3	4.050%	2023	Dec		Sinker	2,310,000	0	0	2,310,000	
B2	01170RCZ3	4.050%	2024	Jun		Sinker	2,285,000	0	0	2,285,000	
B2	01170RCZ3	4.050%	2024	Dec		Sinker	2,265,000	0	0	2,265,000	
B2	01170RCZ3	4.050%	2025	Jun		Sinker	2,250,000	0	0	2,250,000	
B2	01170RCZ3	4.050%	2025	Dec		Sinker	2,230,000	0	0	2,230,000	
B2	01170RCZ3	4.050%	2026	Jun		Term	2,215,000	0	0	2,215,000	
E11B1 Total							\$71,360,000	\$0	\$0	\$71,360,000	
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0		0	
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0		0	
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0		0	
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0		0	
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0		0	
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	200,000	100,000		0	
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	130,000	180,000		0	
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	270,000		50,000	
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	275,000		60,000	
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	290,000		60,000	
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	300,000		60,000	
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	315,000		60,000	
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	330,000		65,000	
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	345,000		65,000	
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	360,000		70,000	
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	370,000		75,000	
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	385,000		80,000	
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	405,000		80,000	
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	425,000		85,000	
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	445,000		90,000	
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	465,000		95,000	
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	485,000		100,000	
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	505,000		105,000	
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	535,000		105,000	
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	555,000		115,000	
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	585,000		120,000	
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	605,000		130,000	
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	640,000		130,000	
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	670,000		140,000	
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	700,000		150,000	
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	730,000		160,000	
						C0511 Total	\$160,000,000	\$146,480,000	\$11,270,000		\$2,250,000	
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0		0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0		0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0		0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0		0	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0		0	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0		0	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000		0	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000		0	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000		0	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	615,000		1,275,000	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	640,000		1,290,000	
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	585,000		1,240,000	
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	605,000		1,255,000	
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	620,000		1,280,000	
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	635,000		1,315,000	
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	655,000		1,335,000	
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	665,000		1,370,000	
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	690,000		1,390,000	
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	695,000		1,435,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	750,000		1,545,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	765,000		1,580,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	785,000		1,615,000	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	800,000		1,655,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	825,000	Aaa	AAA	
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	835,000		1,730,000	
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	855,000		1,770,000	
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	880,000		1,805,000	
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	895,000		1,850,000	
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	920,000		1,890,000	
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	935,000		1,940,000	
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	965,000		1,975,000	
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	985,000		2,025,000	
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	1,010,000		2,070,000	
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	1,030,000		2,120,000	
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	1,055,000		2,170,000	
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	1,085,000		2,215,000	
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	1,105,000		2,270,000	
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	1,135,000		2,325,000	
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	1,155,000		2,385,000	
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	1,185,000		2,440,000	
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	1,215,000		2,495,000	
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	1,245,000		2,555,000	
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	1,270,000		2,620,000	
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	1,300,000		2,685,000	
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	1,340,000		2,740,000	
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	1,360,000		2,820,000	
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	1,400,000		2,880,000	
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	1,435,000		2,950,000	
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	1,465,000		3,025,000	
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	1,500,000		3,100,000	
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	1,550,000		3,160,000	
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	1,580,000		3,245,000	
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	1,620,000		3,320,000	
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	1,660,000		3,395,000	
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	1,710,000		3,465,000	
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	1,745,000		3,560,000	
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	1,770,000		3,660,000	
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	1,820,000		3,745,000	
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	1,865,000		3,835,000	
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	1,910,000		3,930,000	
C0611 Total							\$190,000,000	\$15,110,000	\$57,460,000	\$117,430,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0		0	
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0		0	
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000		0	
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000		0	
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	510,000		1,000,000	
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	535,000		1,030,000	
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	565,000		1,060,000	
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	580,000		1,105,000	
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	605,000		1,145,000	
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	435,000		810,000	
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	455,000		850,000	
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	475,000		890,000	
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	500,000		935,000	
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	515,000		990,000	
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	540,000		1,025,000	
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	570,000		1,075,000	
A2	011832T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	600,000		1,130,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	630,000	Aaa	Aaa	AAA
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	670,000			1,250,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	695,000			1,305,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	725,000			1,380,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	770,000			1,445,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	805,000			1,525,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	845,000			1,610,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	900,000			1,680,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	945,000			1,755,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,000,000			1,845,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	1,040,000			1,950,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	1,095,000			2,055,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	1,145,000			2,170,000
C0711 Total							\$57,885,000	\$5,165,000	\$18,510,000	\$34,210,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$166,755,000	\$87,240,000	\$153,890,000		
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0	Aa+	Aaa	AAA
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0			0
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0			0
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0			0
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0			0
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0			0
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0			0
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0			0
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0			0
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	75,000	0			0
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	75,000	0			0
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	75,000	0			0
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	80,000	0			0
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	80,000	0			0
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	80,000	0			0
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	80,000	0			0
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	85,000	0			0
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	85,000	0			0
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	90,000	0			0
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0			90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0			30,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0			35,000
	011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000			60,000
	011832QV7	5.200%	2015	Jun	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2015	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2015	Dec	Sinker	AMT	70,000	0	5,000			65,000
	011832SS2	5.200%	2016	Jun	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2016	Jun	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2016	Dec	Sinker	AMT	70,000	0	5,000			65,000
	011832QV7	5.200%	2016	Dec	Sinker	AMT	40,000	0	0			40,000
	011832SS2	5.200%	2017	Jun	Sinker	AMT	75,000	0	5,000			70,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Moody's	Fitch
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
HD02A Total							\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000	
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0	0	
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0	0	
011832RR5	4.150%	2012	Jun	Serial			200,000	200,000	0	0	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000	
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000	
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000	
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000	
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000	
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000	
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000	
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000		
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000		
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000		
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000		
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000		
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000		
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000		
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000		
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000		
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000		
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000		
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000		
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000		
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000		
						HD02B Total	\$8,690,000	\$3,200,000	\$0	\$5,490,000		
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0		
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0		
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0		
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0		
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0		
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000	0	0		
011832SA1	2.850%	2006	Jun	Serial			630,000	630,000	0	0		
011832SB9	2.850%	2006	Dec	Serial			640,000	640,000	0	0		
011832SC7	3.250%	2007	Jun	Serial			650,000	650,000	0	0		
011832SD5	3.250%	2007	Dec	Serial			665,000	665,000	0	0		
011832SE3	3.550%	2008	Jun	Serial			670,000	670,000	0	0		
011832SF0	3.550%	2008	Dec	Serial			685,000	685,000	0	0		
011832SG8	3.750%	2009	Jun	Serial			700,000	700,000	0	0		
011832SH6	3.750%	2009	Dec	Serial			710,000	710,000	0	0		
011832SJ2	3.950%	2010	Jun	Serial			730,000	730,000	0	0		
011832SK9	3.950%	2010	Dec	Serial			740,000	740,000	0	0		
011832SL7	4.050%	2011	Jun	Serial			755,000	755,000	0	0		
011832SM5	4.050%	2011	Dec	Serial			775,000	775,000	0	0		
011832SN3	4.150%	2012	Jun	Serial			790,000	790,000	0	0		
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000		
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000		
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000		
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000		
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000		
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000		
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000		
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000		
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000		
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000		
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000		
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000		
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000		
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000		
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000		
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000		
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000		
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000		
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000		
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000		
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000	
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$12,750,000	\$0	\$57,250,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0		965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0		250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0		1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0		60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0		1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0		60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0		1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0		65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0		1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0		70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0		1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0		75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0		1,580,000	
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	
HD04A Total							\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000	
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0	0	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Moody's	Fitch
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000	
HD04B Total							\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000	
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Moody's	Fitch
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0	0	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0	540,000	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	1,015,000	
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0	1,050,000	
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0	1,080,000	
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0	1,120,000	
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0	1,150,000	
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	1,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	1,535,000	
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0	1,585,000	
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0	1,640,000	
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0	1,690,000	
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0	1,745,000	
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0	1,800,000	
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0	1,860,000	
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0	1,960,000	
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0	1,985,000	
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0	2,045,000	
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0	2,120,000	
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0	2,185,000	
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$3,940,000	\$0	\$101,060,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	0	0	235,000	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0	1,445,000	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch		AA+	N/A	AA+
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000			
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000			
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000			
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000			
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000			
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000			
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000			
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000			
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000			
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000			
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000			
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000			
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000			
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0	150,000			
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000			
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0	255,000			
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000			
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0	365,000			
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000			
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0	470,000			
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0	585,000			
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000			
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0	695,000			
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000			
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0	815,000			
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000			
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000			
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0	925,000			
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0	1,045,000			
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000			
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000			
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+		
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
GM12A Total							\$145,890,000	\$0	\$0	\$145,890,000			
GM12B	General Mortgage Revenue Bonds II, 2012 Series B			Taxable	Prog: 405	Yield: N/A	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+/A-1+	N/A	AA+/F1+		
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000			
GM12B Total							\$50,000,000	\$0	\$0	\$50,000,000			
General Mortgage Revenue Bonds II Total							\$195,890,000	\$0	\$0	\$195,890,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0			
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0			
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0			
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000			
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000			
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000			
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000			
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000			
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000			
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000			
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000			
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000			
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000			
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000			
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000			
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000			
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000			
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000			
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000			
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	0	2,190,000
GP01A Total							\$76,580,000	\$18,715,000	\$0	\$57,865,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	0	1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	0	1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	0	1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	0	1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	0	1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	0	1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	0	1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	0	1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	0	1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	0	1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	0	1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	0	1,625,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$22,875,000	\$0	\$70,715,000	
Governmental Purpose Bonds Total							\$203,170,000	\$41,590,000	\$18,400,000	\$143,180,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$2,295,000	\$0	\$57,955,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moodys	Fitch
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	Aaa	AAA
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
						SC06A Total	\$100,890,000	\$8,705,000	\$0		\$92,185,000
SC07A State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+	
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0			3,165,000	
SC07A Total							\$42,415,000	\$6,100,000	\$0	\$36,315,000			
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+	
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0			0	
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0			0	
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0			0	
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0			0	
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0			0	
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0			1,785,000	
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0			1,855,000	
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0			1,540,000	
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0			390,000	
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0			2,020,000	
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0			2,100,000	
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0			985,000	
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0			1,200,000	
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0			2,285,000	
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0			390,000	
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0			2,010,000	
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0			2,525,000	
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0			2,650,000	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0			2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0			2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0			3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0			3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0			3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0			3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0			3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0			3,975,000	
SC07B Total							\$53,110,000	\$4,485,000	\$0	\$48,625,000			
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0			0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0			3,000,000	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0			9,340,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0			2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0			5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0			1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0			2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0			2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0			2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0			1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0			1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0			3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0			4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0			7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0			2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0			9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0			10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0			10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0			10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0			8,245,000	
SC11A Total							\$105,185,000	\$6,320,000	\$0	\$98,865,000			
State Capital Project Bonds Total							\$361,850,000	\$27,905,000	\$0	\$333,945,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	S and P	Moody's	Fitch
									AA+	N/A	AA+	
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	0	0		2,340,000	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	0	0		1,900,000	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0		1,880,000	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0		1,970,000	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0		1,925,000	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0		2,020,000	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0		2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0		2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0		2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0		2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0		2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0		2,255,000	
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0		2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0		2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0		2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0		2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0		2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0		2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0		2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0		2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0		2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0		4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0		4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0		5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0		5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0		5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0		5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0		6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0		6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0		6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0		1,740,000	
						SC12A Total	\$99,360,000	\$0	\$0		\$99,360,000	
SC12B	State Capital Project Bonds II, 2012 Series B				Taxable	Prog: 606	Yield: N/A	Delivery: 10/17/2012	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
									AA+/A-1+	N/A	AA+/F1+	
0118327P1		2042	Dec	Serial		Tax	50,000,000	0	0		50,000,000	
						SC12B Total	\$50,000,000	\$0	\$0		\$50,000,000	
						State Capital Project Bonds II Total	\$149,360,000	\$0	\$0		\$149,360,000	
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AA+	Aaa	AAA	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0		0	
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0		0	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	0	Aaa	AAA
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	0	Aaa	AAA
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	0	Aaa	AAA
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	0	Aaa	AAA
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	0	Aaa	AAA
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	0	Aaa	AAA
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	0	Aaa	AAA
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	0	Aaa	AAA
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	0	Aaa	AAA
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	0	Aaa	AAA
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	0	Aaa	AAA
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	0	Aaa	AAA
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	0	Aaa	AAA
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	0	Aaa	AAA
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	0	Aaa	AAA
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	0	Aaa	AAA
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	0	Aaa	AAA
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	0	Aaa	AAA
						GH05A Total	\$143,235,000	\$6,935,000	\$0		\$136,300,000	
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0		0
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0		0
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0		0
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B										
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0		0
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0		0
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0		0
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0		0
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0		35,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0	5,070,000
GH05B Total							\$147,610,000	\$24,705,000	\$0	\$122,905,000	
GH05C General Housing Purpose Bonds, 2005 Series C											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0	0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0	0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0	0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0	0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0	0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0	0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0	0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0	0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0	0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0	0
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0	0
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0	0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0	0	0
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	0	1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	0	1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	0	1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	0	1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	0	1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	0	1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	0	1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	0	1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	0	1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	0	1,705,000
GH05C Total							\$16,885,000	\$1,605,000	\$0	\$15,280,000	
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Commercial Paper Total:		\$0					Total AHFC Bonds	\$3,427,110,000	\$348,380,000	\$507,940,000	\$2,570,790,000

Footnotes:

- AHFC has issued \$17,547,854,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$110,911,905
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 5.924%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$3,005,545	27.45%	457
3-Months	\$8,370,001	25.18%	420
6-Months	\$16,075,524	23.57%	393
12-Months	\$28,634,104	20.36%	339
Life	\$244,406,222	13.02%	217

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$38,300,378
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 5.430%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$1,842,399	43.10%	718
3-Months	\$3,263,939	27.77%	463
6-Months	\$7,471,155	29.73%	496
12-Months	\$13,342,146	25.44%	424
Life	\$60,017,906	12.28%	205

3 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$27,374,315
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 4.922%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$505,498	19.71%	329
3-Months	\$1,693,381	21.23%	354
6-Months	\$2,853,705	17.81%	297
12-Months	\$6,623,646	19.14%	319
Life	\$38,780,565	11.68%	195

4 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$24,026,632
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 5.142%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,110,852	41.86%	698
3-Months	\$3,072,826	38.02%	634
6-Months	\$4,840,700	30.46%	508
12-Months	\$10,938,175	30.71%	512
Life	\$39,882,600	13.61%	227

5 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$49,425,582
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.098%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,551,571	30.99%	516
3-Months	\$4,403,006	28.82%	480
6-Months	\$8,601,360	27.22%	454
12-Months	\$16,703,509	25.33%	422
Life	\$73,547,456	18.56%	309

6 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$49,870,732
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.375%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$884,924	19.03%	317
3-Months	\$3,490,492	23.62%	394
6-Months	\$6,237,760	20.83%	347
12-Months	\$14,571,860	22.50%	375
Life	\$62,512,255	15.90%	265

7 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$39,836,379
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 5.109%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,054,634	26.92%	449
3-Months	\$4,019,646	31.81%	530
6-Months	\$6,683,895	26.48%	441
12-Months	\$12,617,372	23.74%	396
Life	\$38,455,907	10.52%	175

8 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$1,784,328	30.26%	504
Remaining Principal Balance:	\$58,535,181	3-Months	\$3,823,351	22.28%	371
Weighted Average Seasoning:	66	6-Months	\$9,404,061	25.57%	426
Weighted Average Interest Rate:	5.384%	12-Months	\$19,363,806	24.91%	415
Bond Yield (TIC):	4.091%	Life	\$74,987,773	16.13%	269

9 Home Mortgage Revenue Bonds, 2008 Series A		Prepayments	CPR	PSA	
Series: E081A	Prog: 114	1-Month	\$1,294,679	41.70%	695
Remaining Principal Balance:	\$28,147,377	3-Months	\$3,555,086	37.80%	630
Weighted Average Seasoning:	61	6-Months	\$6,709,339	34.54%	576
Weighted Average Interest Rate:	5.245%	12-Months	\$13,459,281	31.78%	530
Bond Yield (TIC):	4.190%	Life	\$42,555,119	16.70%	278

10 Home Mortgage Revenue Bonds, 2008 Series B		Prepayments	CPR	PSA	
Series: E081B	Prog: 115	1-Month	\$478,091	13.53%	225
Remaining Principal Balance:	\$39,231,805	3-Months	\$4,137,551	32.87%	548
Weighted Average Seasoning:	51	6-Months	\$7,287,027	28.69%	478
Weighted Average Interest Rate:	5.339%	12-Months	\$14,191,146	26.25%	437
Bond Yield (TIC):	4.257%	Life	\$34,390,293	13.58%	259

11 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$1,400,460	20.46%	341
Remaining Principal Balance:	\$72,698,823	3-Months	\$5,883,273	26.67%	444
Weighted Average Seasoning:	63	6-Months	\$10,559,515	23.58%	393
Weighted Average Interest Rate:	3.788%	12-Months	\$24,739,904	25.18%	420
Bond Yield (TIC):	4.190%	Life	\$68,664,138	19.19%	320

12 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$3,763,396	46.00%	767
Remaining Principal Balance:	\$71,433,681	3-Months	\$6,953,666	30.86%	514
Weighted Average Seasoning:	72	6-Months	\$13,603,379	29.14%	486
Weighted Average Interest Rate:	3.893%	12-Months	\$24,126,563	24.95%	416
Bond Yield (TIC):	4.257%	Life	\$69,670,026	19.57%	326

13 Home Mortgage Revenue Bonds, 2009 Series C		Prepayments	CPR	PSA	
Series: E091C	Prog: 118	1-Month	\$1,353,642	23.37%	390
Remaining Principal Balance:	\$60,337,624	3-Months	\$3,046,332	17.84%	297
Weighted Average Seasoning:	36	6-Months	\$4,228,778	12.59%	210
Weighted Average Interest Rate:	5.608%	12-Months	\$8,448,513	12.15%	202
Bond Yield (TIC):	4.893%	Life	\$15,844,389	8.11%	204

14 Home Mortgage Revenue Bonds, 2009 Series D		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$2,207,690	29.89%	498
Remaining Principal Balance:	\$73,504,389	3-Months	\$6,955,457	30.25%	504
Weighted Average Seasoning:	53	6-Months	\$11,910,829	25.78%	430
Weighted Average Interest Rate:	4.489%	12-Months	\$22,544,712	23.54%	392
Bond Yield (TIC):	4.893%	Life	\$68,028,759	20.60%	343

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$58,818,110
 Weighted Average Seasoning: 20
 Weighted Average Interest Rate: 4.258%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$193,841	3.87%	95
3-Months	\$932,064	6.08%	156
6-Months	\$1,313,799	4.30%	120
12-Months	\$1,560,695	2.57%	86
Life	\$1,744,247	1.79%	82

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$39,382,663
 Weighted Average Seasoning: 27
 Weighted Average Interest Rate: 4.372%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$986,843	2.37%	56
Life	\$1,339,779	1.48%	51

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$30,347,045
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 4.697%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$426,403	15.42%	257
3-Months	\$1,790,465	20.38%	340
6-Months	\$4,241,063	23.26%	388
12-Months	\$9,744,893	25.79%	430
Life	\$16,155,759	20.07%	334

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$125,366,995
 Weighted Average Seasoning: 9
 Weighted Average Interest Rate: 3.512%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$228,370	0.72%	43
6-Months	\$527,691	0.98%	64
12-Months	\$527,691	0.49%	40
Life	\$527,691	0.49%	40

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$31,742,382
 Weighted Average Seasoning: 120
 Weighted Average Interest Rate: 5.946%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$472,599	16.25%	271
3-Months	\$1,353,899	15.24%	254
6-Months	\$3,418,750	18.23%	304
12-Months	\$7,100,814	17.85%	298
Life	\$7,100,814	17.85%	298

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$58,367,362
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.839%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,628,077	28.12%	469
3-Months	\$5,177,714	28.75%	479
6-Months	\$9,025,074	24.96%	416
12-Months	\$14,702,966	20.29%	338
Life	\$14,702,966	20.29%	338

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$7,447,176
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.945%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

22 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$3,546,559
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 4.487%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$208,659	49.64%	827
3-Months	\$767,365	54.12%	902
6-Months	\$1,597,499	52.11%	868
12-Months	\$3,268,863	47.30%	788
Life	\$14,380,471	20.36%	339

23 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$105,714,807
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 5.175%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$5,369,073	44.82%	747
3-Months	\$13,911,590	38.95%	649
6-Months	\$29,185,173	38.42%	640
12-Months	\$57,909,781	35.53%	592
Life	\$183,175,185	18.78%	457

24 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$31,391,982
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 5.275%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$274,958	9.94%	166
3-Months	\$2,482,082	26.05%	434
6-Months	\$4,678,691	23.99%	400
12-Months	\$13,064,866	28.76%	479
Life	\$52,776,731	22.09%	497

25 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$174,410,500
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 4.378%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,602,712	10.40%	173
3-Months	\$4,171,605	12.08%	201
6-Months	\$4,523,053	10.39%	173
12-Months	\$4,523,053	10.39%	173
Life	\$4,523,053	10.39%	173

26 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$109,602,444
 Weighted Average Seasoning: 116
 Weighted Average Interest Rate: 6.421%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,205,794	29.25%	487
3-Months	\$9,263,934	27.60%	460
6-Months	\$17,502,009	25.41%	424
12-Months	\$38,784,858	25.66%	428
Life	\$561,679,035	18.34%	306

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/31/12

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2013	245,250,000	100,000,000	345,250,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2013	107,765,000	99,265,000	207,030,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GM02A	11,000,000	99,265,000	110,265,000
E061A	3,575,000	-	3,575,000
E061B	7,965,000	-	7,965,000
E06C1	8,850,000	-	8,850,000
E071C	11,990,000	-	11,990,000
E081A	12,555,000	-	12,555,000
E081B	15,185,000	-	15,185,000
E091C	10,445,000	-	10,445,000
C0511	970,000	-	970,000
C0611	20,625,000	-	20,625,000
C0711	4,605,000	-	4,605,000

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

November 6, 2012

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	57,865,000	70,715,000	44,540,000	98,985,000	57,955,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/N/A/AA+	AA+/N/A/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Taxable	Taxable
Current Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Avg Rate	2.03%	1.55%	1.54%	1.87%	1.87%	1.60%	1.12%	1.06%	1.05%	0.17%	0.16%	0.22%	0.21%	0.20%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.20%	0.19%
SIFMA Rate	2.02%	1.53%	1.53%	1.52%	1.52%	1.52%	0.99%	0.99%	0.99%	0.22%	0.22%	0.22%	0.16%	0.21%
SIFMA Spread	0.00%	0.02%	0.02%	0.35%	0.35%	0.08%	0.13%	0.08%	0.07%	(0.05%)	(0.06%)	0.00%	0.05%	(0.01%)
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%	-	-
2012 Avg	0.14%	0.15%	0.15%	0.19%	0.19%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.21%	0.20%
2012 Spread	(0.02%)	(0.02%)	(0.02%)	0.02%	0.02%	(0.02%)	0.13%	0.14%	0.14%	(0.02%)	(0.02%)	0.01%	0.05%	(0.01%)

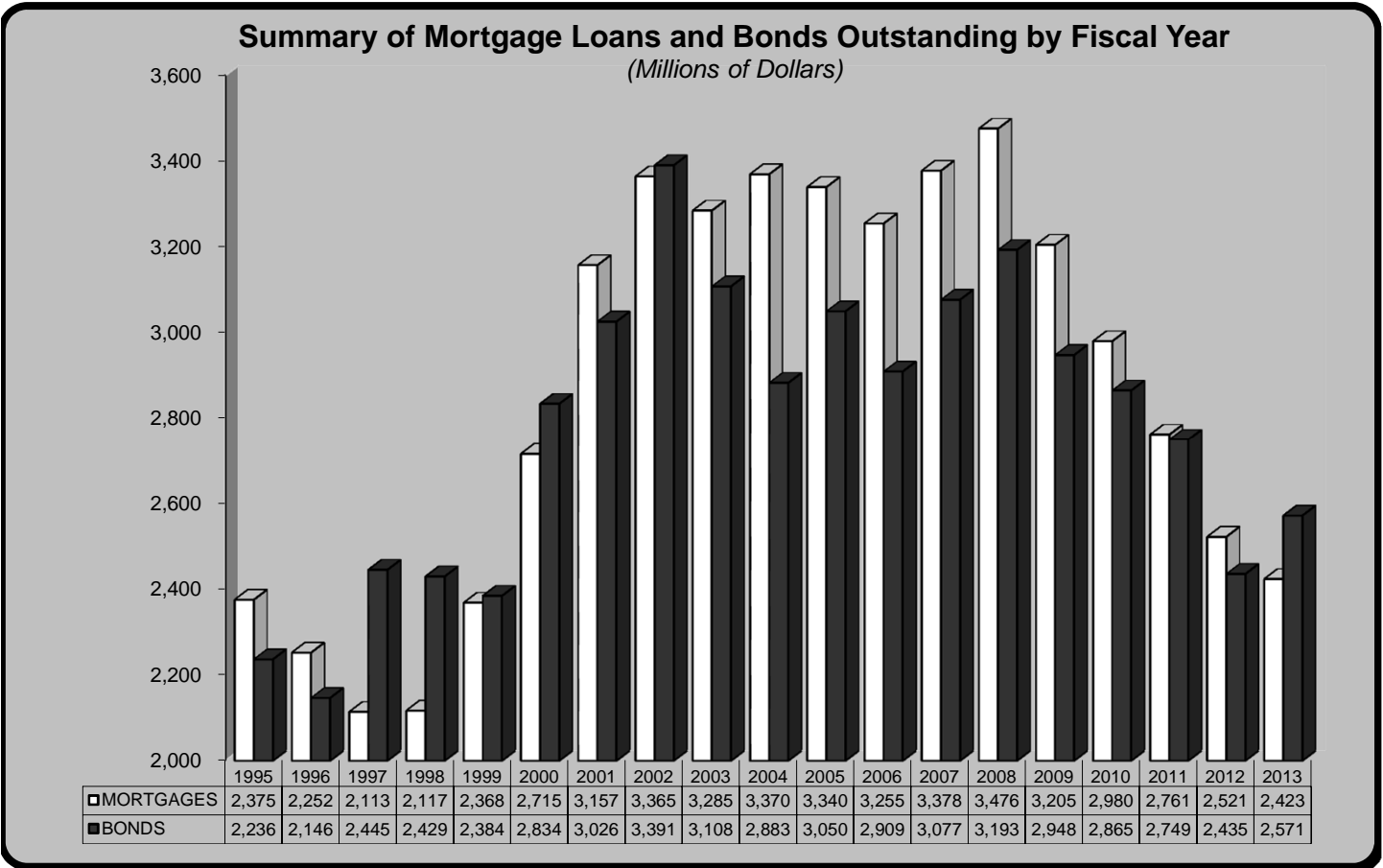
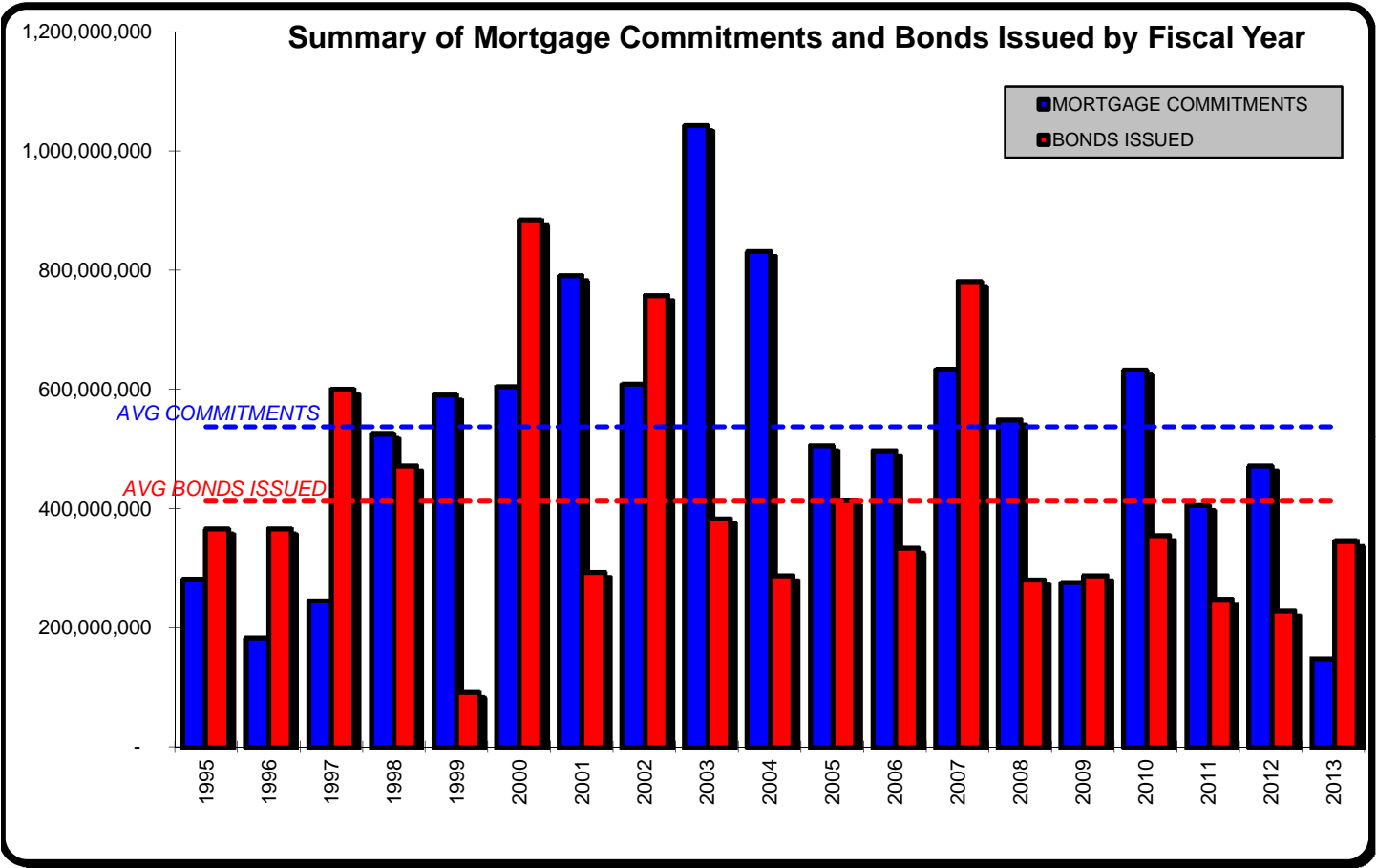
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	A+/Aa3	12/01/30	57,865,000	2.453%	1.371%	1.082%	1.551%	2.633%	(0.180%)
GP01B	Merrill	AAA/Aa3	12/01/30	70,715,000	4.143%	1.371%	2.772%	1.544%	4.316%	(0.173%)
E021A ¹	Goldman	AAA/Aa1	06/01/32	44,540,000	2.980%	1.008%	1.972%	1.867%	3.839%	(0.859%)
E021A ²	Merrill	AAA/Aa3	12/01/36	98,985,000	3.448%	1.419%	2.029%	1.867%	3.895%	(0.447%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.430%	2.340%	1.492%	3.832%	(0.062%)
SC02C	JP Morgan	A+/Aa1	07/01/22	57,955,000	4.303%	1.639%	2.664%	1.599%	4.263%	0.040%
E071A ¹	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	1.008%	2.727%	1.092%	3.819%	(0.084%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	1.008%	2.712%	1.054%	3.766%	(0.046%)
E091A ¹	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.264%	3.497%	0.173%	3.670%	0.091%
E091A ²	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.264%	3.497%	0.162%	3.660%	0.101%
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.264%	3.476%	0.170%	3.646%	0.094%
TOTAL				826,615,000	3.649%	0.947%	2.702%	1.065%	3.766%	(0.118%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,981,941	10,705,182	(16,276,759)
37,446,868	13,099,749	(24,347,119)
18,136,964	7,448,943	(10,688,021)
48,201,867	17,187,955	(31,013,911)
5,254,028	2,093,078	(3,160,950)
24,823,738	9,728,688	(15,095,050)
26,697,822	7,891,437	(18,806,384)
17,739,104	5,112,473	(12,626,631)
8,235,596	586,856	(7,648,740)
8,235,596	586,851	(7,648,745)
10,919,482	767,534	(10,151,948)
232,673,005	75,208,746	(157,464,259)

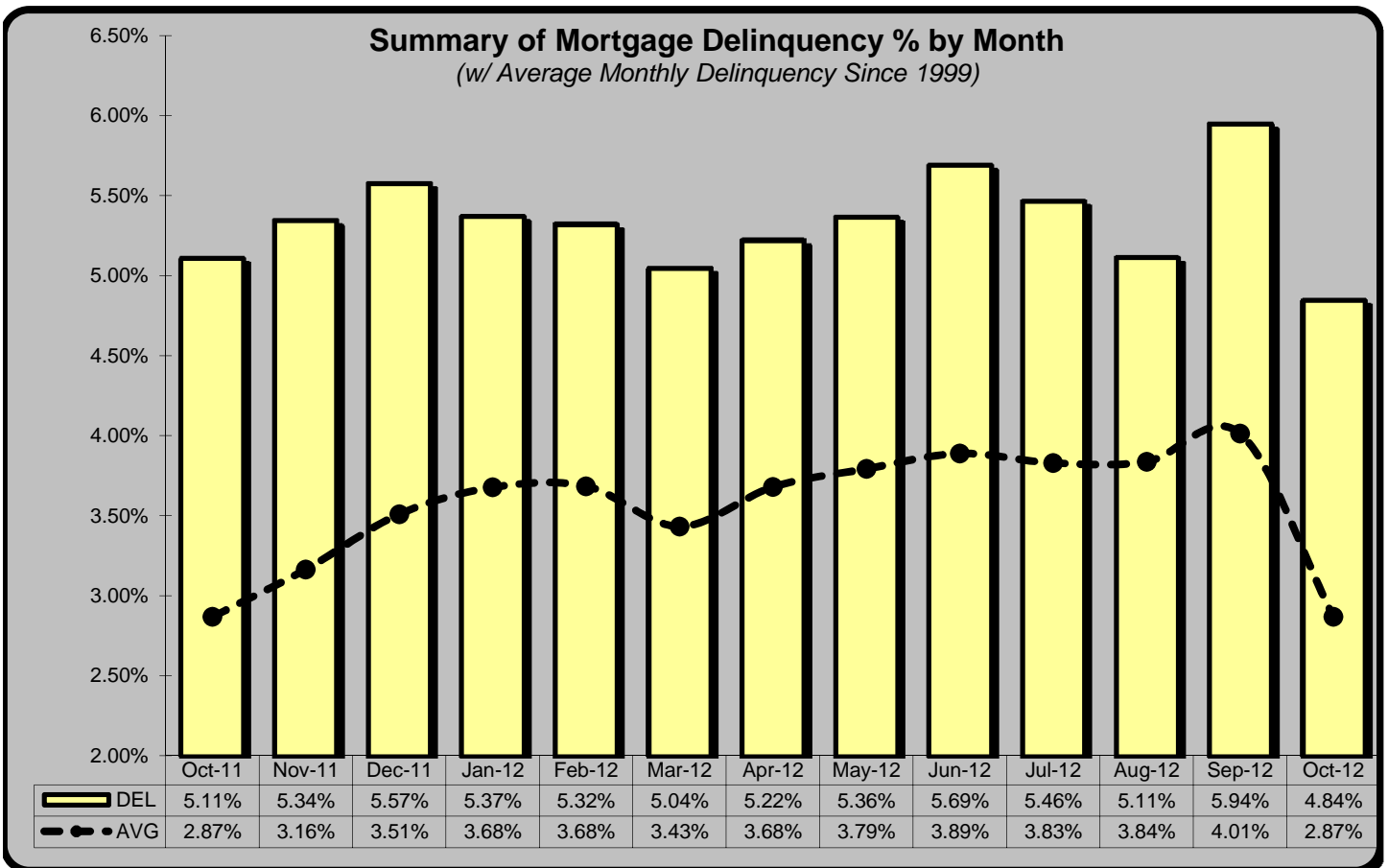
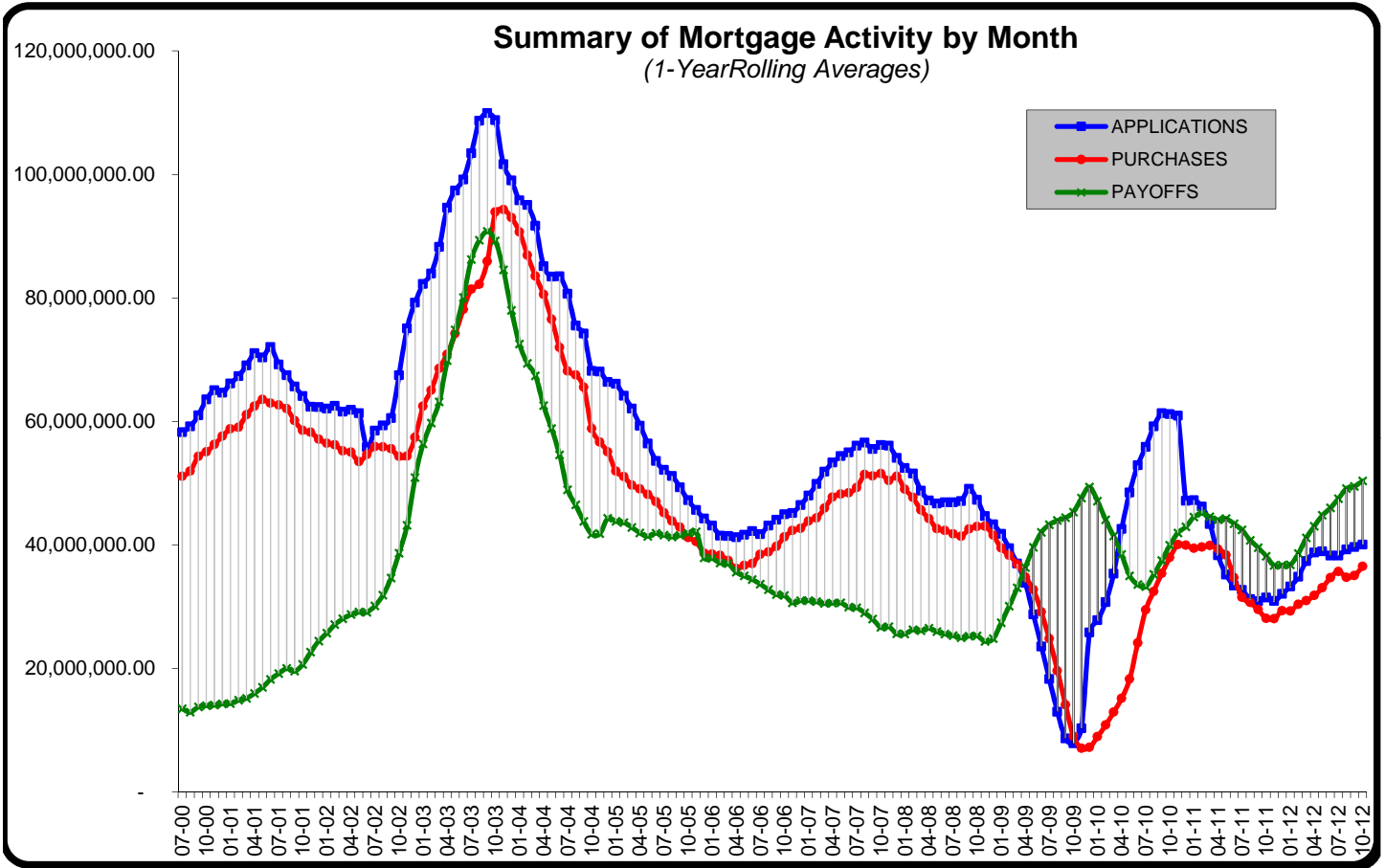
2012 REMARKETING SUMMARY										
	Morg Stan	GK Baum	Goldman	JP Morgan	Merrill BofA	Morg Keeg	KeyBanc	2012	2011	2010
Allocation	8.7%	6.3%	8.7%	20.9%	39.2%	8.1%	8.1%	100.0%	100.0%	100.0%
Max Rate	0.25%	0.25%	0.26%	0.26%	0.45%	0.46%	0.46%	0.46%	3.10%	0.44%
Min Rate	0.02%	0.03%	0.02%	0.04%	0.02%	0.08%	0.08%	0.02%	0.02%	0.10%
Avg Rate	0.143%	0.146%	0.148%	0.189%	0.198%	0.295%	0.304%	0.200%	0.180%	0.270%
SIFMA Spread	(0.020%)	(0.018%)	(0.015%)	0.026%	0.034%	0.131%	0.141%	0.036%	0.080%	0.006%

MONTHLY VRDO SUMMARY	
October 31, 2012	
Total Bonds	\$2,570,790,000
Total Float	\$926,660,000
Self-Liquid	\$462,895,000
Float %	36.0%
Hedge %	89.2%

ALASKA HOUSING FINANCE CORPORATION



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