



**DECEMBER 2020**

MORTGAGE & BOND  
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION  
DECEMBER 2020 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage &amp; Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	12/31/19	12/31/20	% Change
Total Mortgage Loan Portfolio	<b>3,381,581,951</b>	<b>3,288,363,707</b>	<b>(2.8%)</b>	<b>3,407,463,843</b>	<b>3,123,081,215</b>	<b>(8.3%)</b>
Mortgage Average Rate %	4.54%	4.42%	<b>(2.6%)</b>	4.48%	4.31%	<b>(3.8%)</b>
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	2.98%	6.49%	117.8%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.24%	0.11%	<b>(54.2%)</b>
Mortgage Purchases	509,921,547	514,317,208	0.9%	268,061,870	293,162,263	9.4%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	174,724,772	380,530,193	117.8%
Purchase/Payoff Variance	<b>333,775,560</b>	<b>40,310,505</b>	<b>(87.9%)</b>	<b>93,337,098</b>	<b>(87,367,930)</b>	<b>(193.6%)</b>
Purchase Average Rate %	4.46%	3.58%	<b>(19.7%)</b>	3.64%	3.14%	<b>(13.7%)</b>
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	779,245,000	741,000,000	<b>(4.9%)</b>
Bonds - Fixed Rate Housing	643,895,000	630,885,000	<b>(2.0%)</b>	677,790,000	665,040,000	<b>(1.9%)</b>
Bonds - Floating Hedged	771,640,000	748,330,000	<b>(3.0%)</b>	761,770,000	734,605,000	<b>(3.6%)</b>
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	<b>2,392,425,000</b>	<b>2,499,420,000</b>	<b>4.5%</b>	<b>2,584,250,000</b>	<b>2,506,090,000</b>	<b>(3.0%)</b>
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	400,055,000	393,655,000	<b>(1.6%)</b>
Bond Average Rate %	3.73%	3.31%	<b>(11.3%)</b>	3.54%	3.15%	<b>(11.0%)</b>
New Bond Issuances	227,780,000	361,685,000	58.8%	361,685,000	306,510,000	<b>(15.3%)</b>
Special Bond Redemptions	24,400,000	171,395,000	602.4%	133,355,000	229,805,000	72.3%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	36,505,000	47,045,000	28.9%
Issue/Redemption Variance	<b>137,180,000</b>	<b>106,995,000</b>	<b>(22.0%)</b>	<b>191,825,000</b>	<b>29,660,000</b>	<b>(84.5%)</b>
Issuance Average Yield %	3.29%	2.46%	<b>(25.2%)</b>	2.46%	1.85%	<b>(24.8%)</b>
Mortgage/Bond Spread %	<b>0.81%</b>	<b>1.11%</b>	<b>37.0%</b>	<b>0.94%</b>	<b>1.16%</b>	<b>23.4%</b>
Mortgage/Bond Ratio	<b>1.41</b>	<b>1.32</b>	<b>(6.9%)</b>	<b>1.32</b>	<b>1.25</b>	<b>(5.5%)</b>

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	12/31/19	12/31/20	% Change	12/31/19	12/31/20	% Change
Liquidity Reserve Fund	312,622,717	316,032,453	1.1%	2.46%	1.07%	<b>(56.5%)</b>
Bond Trust Funds	227,713,628	380,087,827	66.9%	2.44%	0.77%	<b>(68.4%)</b>
SAM General Fund	179,461,544	264,209,304	47.2%	2.43%	0.74%	<b>(69.5%)</b>
Mortgage Collections	43,308,855	90,115,507	108.1%	2.38%	0.68%	<b>(71.4%)</b>
Total Investments	<b>763,106,744</b>	<b>1,050,445,091</b>	<b>37.7%</b>	<b>2.44%</b>	<b>0.84%</b>	<b>(65.4%)</b>

ALASKA HOUSING FINANCE CORPORATION  
DECEMBER 2020 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**

*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2019	FY 2020	% Change	FY 2020	FY 2021	% Change
Mortgage & Loan Revenue	146,042	147,068	0.7%	37,114	35,001	(5.7%)
Investment Income	16,288	14,776	(9.3%)	4,185	1,458	(65.2%)
Grant Revenue	64,951	64,911	(0.1%)	14,032	16,841	20.0%
Housing Rental Subsidies	12,192	11,202	(8.1%)	3,676	2,445	(33.5%)
Rental Income	11,926	11,512	(3.5%)	2,976	2,770	(6.9%)
Other Revenue	4,634	1,607	(65.3%)	(1,274)	983	177.2%
<b>Total Revenue</b>	<b>256,033</b>	<b>251,076</b>	<b>(1.9%)</b>	<b>60,709</b>	<b>59,498</b>	<b>(2.0%)</b>
Interest Expenses	76,831	81,137	5.6%	20,944	18,169	(13.2%)
Grant Expenses	72,198	63,800	(11.6%)	14,629	16,481	12.7%
Operations & Administration	44,781	40,958	(8.5%)	11,079	11,043	(0.3%)
Rental Housing Expenses	15,042	16,353	8.7%	3,731	3,097	(17.0%)
Mortgage and Loan Costs	12,034	14,763	22.7%	3,237	2,767	(14.5%)
Bond Financing Expenses	6,054	5,163	(14.7%)	1,316	2,062	56.7%
Provision for Loan Loss	(5,740)	(6,639)	(15.7%)	(2,299)	(985)	57.2%
<b>Total Expenses</b>	<b>221,200</b>	<b>215,535</b>	<b>(2.6%)</b>	<b>52,637</b>	<b>52,634</b>	<b>(0.0%)</b>
<b>Operating Income (Loss)</b>	<b>34,833</b>	<b>35,541</b>	<b>2.0%</b>	<b>8,072</b>	<b>6,864</b>	<b>(15.0%)</b>
Contributions to the State	2,106	-	(100.0%)	-	198	100.0%
<b>Change in Net Position</b>	<b>32,727</b>	<b>35,541</b>	<b>8.6%</b>	<b>8,072</b>	<b>6,666</b>	<b>(17.4%)</b>
Total Assets/Deferred Outflows	4,322,532	4,609,943	6.6%	4,526,243	4,764,636	5.3%
Total Liabilities/Deferred Inflows	2,751,109	3,002,979	9.2%	2,946,748	3,151,006	6.9%
<b>Net Position</b>	<b>1,571,423</b>	<b>1,606,964</b>	<b>2.3%</b>	<b>1,579,495</b>	<b>1,613,630</b>	<b>2.2%</b>

**AHFC Dividend Calculation:**

*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2021 - First Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	807,018
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	494,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	280,311
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	562,042
<b>Adjusted Net Position Change</b>	<b>60,800</b>	<b>56,766</b>	<b>(6.6%)</b>	<b>Total Dividend Appropriations</b>	<b>2,144,248</b>
Factor % from Statutes	75%	75%	-	<b>Total Dividend Expenditures</b>	<b>2,010,342</b>
<b>Dividend Transfer Available</b>	<b>45,600</b>	<b>42,575</b>	<b>(6.6%)</b>	<b>Total Dividend Remaining</b>	<b>133,906</b>

# ALASKA HOUSING FINANCE CORPORATION

## Forbearance Summary

12/31/20

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	<b>3,123,081,215</b>		<b>14,694</b>		<b>2,651,267,198</b>		<b>14,243</b>		<b>471,814,017</b>		<b>451</b>	
Less Zeroes/Unconventionals	<b>3,060,710,331</b>				<b>2,623,600,386</b>				<b>437,109,946</b>			
<u>Requested Forbearance:</u>												
Requested/Paying	51,649,585	1.69%	190	1.29%	37,122,628	1.41%	182	1.28%	14,526,956	3.32%	8	1.77%
Requested/Using	58,534,745	1.91%	262	1.78%	48,386,044	1.84%	253	1.78%	10,148,701	2.32%	9	2.00%
<b>Total</b>	<b>110,184,330</b>	<b>3.60%</b>	<b>452</b>	<b>3.08%</b>	<b>85,508,673</b>	<b>3.26%</b>	<b>435</b>	<b>3.05%</b>	<b>24,675,657</b>	<b>5.65%</b>	<b>17</b>	<b>3.77%</b>
<u>Delinq w/o Forbearance:</u>												
Delinquent 30	49,000,435	1.60%	260	1.77%	39,347,982	1.50%	250	1.76%	9,652,453	2.21%	10	2.22%
Delinquent 60	19,772,516	0.65%	101	0.69%	16,359,501	0.62%	95	0.67%	3,413,015	0.78%	6	1.33%
Delinquent 90	18,660,263	0.61%	92	0.63%	16,142,555	0.62%	86	0.60%	2,517,708	0.58%	6	1.33%
Delinquent 120+	52,734,725	1.72%	258	1.76%	42,842,686	1.63%	243	1.71%	9,892,040	2.26%	15	3.33%
<b>Total</b>	<b>140,167,939</b>	<b>4.58%</b>	<b>711</b>	<b>4.84%</b>	<b>114,692,724</b>	<b>4.37%</b>	<b>674</b>	<b>4.73%</b>	<b>25,475,215</b>	<b>5.83%</b>	<b>37</b>	<b>8.20%</b>
<u>Delinq w/ Forbearance:</u>												
Delinquent 30	56,865,555	1.86%	292	1.99%	44,195,612	1.68%	281	1.97%	12,669,943	2.90%	11	2.44%
Delinquent 60	27,009,101	0.88%	129	0.88%	21,673,274	0.83%	121	0.85%	5,335,826	1.22%	8	1.77%
Delinquent 90	26,038,245	0.85%	119	0.81%	21,450,728	0.82%	112	0.79%	4,587,517	1.05%	7	1.55%
Delinquent 120+	88,789,783	2.90%	433	2.95%	75,759,153	2.89%	413	2.90%	13,030,630	2.98%	20	4.43%
<b>Total</b>	<b>198,702,684</b>	<b>6.49%</b>	<b>973</b>	<b>6.62%</b>	<b>163,078,768</b>	<b>6.22%</b>	<b>927</b>	<b>6.51%</b>	<b>35,623,916</b>	<b>8.15%</b>	<b>46</b>	<b>10.20%</b>

Delinquent-In Forbearance	58,534,745	1.91%	48,386,044	1.84%	10,148,701	2.32%
Delinquent -Not In Forbearance	140,167,939	4.58%	114,692,724	4.37%	25,475,215	5.83%
<b>Delinquent Total</b>	<b>198,702,684</b>	<b>6.49%</b>	<b>163,078,768</b>	<b>6.22%</b>	<b>35,623,916</b>	<b>8.15%</b>
Not Delinquent-In Forbearance	51,649,585	1.69%	37,122,628	1.41%	14,526,956	3.32%

<u>AHFC PORTFOLIO:</u>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,966,236,863	94.98%
PARTICIPATION LOANS	94,473,469	3.03%
UNCONVENTIONAL/REO	62,370,884	2.00%
<b>TOTAL PORTFOLIO</b>	<b>3,123,081,215</b>	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	56,865,555	1.86%
60 DAYS PAST DUE	27,009,101	0.88%
90 DAYS PAST DUE	26,038,245	0.85%
120+ DAYS PAST DUE	88,789,783	2.90%
<b>TOTAL DELINQUENT</b>	<b>198,702,684</b>	6.49%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.257%	PMI INSURANCE %	25.5%
- (Exclude UNC/REO)	4.309%	FHA/HUD184 INS %	10.1%
AVG REMAINING TERM	294	VA INSURANCE %	4.9%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.6%
MY HOME %	26.8%	UNINSURED %	54.9%
FIRST HOME LTD %	24.7%	SINGLE FAMILY %	86.1%
RURAL %	12.9%	MULTI-FAMILY %	13.9%
FIRST HOME %	15.3%	ANCHORAGE %	41.7%
MF/SPEC NEEDS %	14.0%	NOT ANCHORAGE %	58.3%
VETERANS %	3.9%	NORTHRIM BANK %	22.3%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	77.7%

MORTGAGE AND LOAN ACTIVITY:

	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,406,464	363,160,215	50,862,957
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,673,738	380,645,916	52,310,057
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	293,162,263	63,022,603
AVG PURCHASE PRICE	312,112	299,593	299,214	309,050	332,817
AVG INTEREST RATE	4.091%	4.462%	3.576%	3.140%	3.016%
AVG BEGINNING TERM	354	353	351	350	345
AVG LOAN TO VALUE	86	87	86	86	84
INSURANCE %	52.6%	56.3%	53.7%	56.8%	52.9%
SINGLE FAMILY%	90.7%	97.1%	97.9%	94.0%	91.1%
ANCHORAGE %	41.9%	36.4%	36.8%	41.6%	42.0%
NORTHRIM BANK %	32.3%	33.6%	36.9%	45.2%	46.6%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	17.3%	17.4%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	380,530,193	68,540,488
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	1,136,289	0

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.257%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,966,236,863	95.0%
PARTICIPATION LOANS	94,473,469	3.0%
UNCONVENTIONAL/REO	62,370,884	2.0%
<b>TOTAL PORTFOLIO</b>	<b>3,123,081,215</b>	<b>100.0%</b>

**TOTAL DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	56,865,555	1.86%
60 DAYS PAST DUE	27,009,101	0.88%
90 DAYS PAST DUE	26,038,245	0.85%
120+ DAYS PAST DUE	88,789,783	2.90%
<b>TOTAL DELINQUENT</b>	<b>198,702,684</b>	<b>6.49%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	835,826,674	26.8%
FIRST HOME LIMITED	771,002,175	24.7%
FIRST HOME	478,691,988	15.3%
MULTI-FAMILY/SPECIAL NEEDS	437,109,946	14.0%
RURAL	402,604,637	12.9%
VETERANS MORTGAGE PROGRAM	121,910,479	3.9%
OTHER LOAN PROGRAM	75,935,316	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,161,340,012	69.2%
MULTI-FAMILY	434,196,770	13.9%
CONDO	294,125,029	9.4%
DUPLEX	179,438,557	5.7%
3-PLEX/4-PLEX	42,173,228	1.4%
OTHER PROPERTY TYPE	11,807,618	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,301,984,088	41.7%
FAIRBANKS/NORTH POLE	443,415,469	14.2%
WASILLA/PALMER	365,896,440	11.7%
JUNEAU/KETCHIKAN	243,249,688	7.8%
KENAI/SOLDOTNA/HOMER	224,532,855	7.2%
EAGLE RIVER/CHUGIAK	134,095,518	4.3%
KODIAK ISLAND	85,104,401	2.7%
OTHER GEOGRAPHIC REGION	324,802,755	10.4%

MORTGAGE INSURANCE

UNINSURED	1,713,242,918	54.9%
PRIMARY MORTGAGE INSURANCE	797,754,832	25.5%
FEDERALLY INSURED - FHA	217,819,319	7.0%
FEDERALLY INSURED - VA	152,068,060	4.9%
FEDERALLY INSURED - RD	143,729,269	4.6%
FEDERALLY INSURED - HUD 184	98,466,817	3.2%

SELLER SERVICER

NORTHRIM BANK	697,926,216	22.3%
ALASKA USA	677,501,717	21.7%
WELLS FARGO	499,135,149	16.0%
OTHER SELLER SERVICER	1,248,518,133	40.0%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	2.923%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	56

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	140,644,037	65.7%
PARTICIPATION LOANS	11,105,011	5.2%
UNCONVENTIONAL/REO	62,370,884	29.1%
<b>TOTAL PORTFOLIO</b>	<b>214,119,931</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,563,289	1.69%
60 DAYS PAST DUE	638,236	0.42%
90 DAYS PAST DUE	235,589	0.16%
120+ DAYS PAST DUE	2,077,506	1.37%
<b>TOTAL DELINQUENT</b>	<b>5,514,620</b>	<b>3.63%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	38,789,362	18.1%
FIRST HOME LIMITED	46,777,645	21.8%
FIRST HOME	13,833,451	6.5%
MULTI-FAMILY/SPECIAL NEEDS	26,951,013	12.6%
RURAL	15,902,870	7.4%
VETERANS MORTGAGE PROGRAM	8,979,253	4.2%
OTHER LOAN PROGRAM	62,886,337	29.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,991,670	57.4%
MULTI-FAMILY	60,719,545	28.4%
CONDO	16,555,053	7.7%
DUPLEX	12,065,362	5.6%
3-PLEX/4-PLEX	1,272,908	0.6%
OTHER PROPERTY TYPE	515,392	0.2%

GEOGRAPHIC REGION

ANCHORAGE	112,619,089	52.6%
FAIRBANKS/NORTH POLE	17,711,236	8.3%
WASILLA/PALMER	21,712,447	10.1%
JUNEAU/KETCHIKAN	19,389,153	9.1%
KENAI/SOLDOTNA/HOMER	16,321,190	7.6%
EAGLE RIVER/CHUGIAK	4,864,508	2.3%
KODIAK ISLAND	3,315,776	1.5%
OTHER GEOGRAPHIC REGION	18,186,532	8.5%

MORTGAGE INSURANCE

UNINSURED	143,809,638	67.2%
PRIMARY MORTGAGE INSURANCE	42,062,691	19.6%
FEDERALLY INSURED - FHA	10,247,563	4.8%
FEDERALLY INSURED - VA	9,820,740	4.6%
FEDERALLY INSURED - RD	6,536,757	3.1%
FEDERALLY INSURED - HUD 184	1,642,542	0.8%

SELLER SERVICER

NORTHRIM BANK	51,037,698	23.8%
ALASKA USA	21,668,480	10.1%
WELLS FARGO	13,276,905	6.2%
OTHER SELLER SERVICER	128,136,848	59.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	4.905%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	68,407,108	98.9%
PARTICIPATION LOANS	790,112	1.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>69,197,220</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,330,749	1.92%
60 DAYS PAST DUE	856,916	1.24%
90 DAYS PAST DUE	212,083	0.31%
120+ DAYS PAST DUE	2,476,348	3.58%
<b>TOTAL DELINQUENT</b>	<b>4,876,096</b>	<b>7.05%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	17,662,332	25.5%
FIRST HOME LIMITED	32,098,213	46.4%
FIRST HOME	3,074,745	4.4%
MULTI-FAMILY/SPECIAL NEEDS	296,905	0.4%
RURAL	15,738,608	22.7%
VETERANS MORTGAGE PROGRAM	326,417	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,653,755	76.1%
MULTI-FAMILY	296,905	0.4%
CONDO	10,464,339	15.1%
DUPLEX	4,334,882	6.3%
3-PLEX/4-PLEX	731,000	1.1%
OTHER PROPERTY TYPE	716,339	1.0%

GEOGRAPHIC REGION

ANCHORAGE	27,498,641	39.7%
FAIRBANKS/NORTH POLE	7,175,561	10.4%
WASILLA/PALMER	6,714,052	9.7%
JUNEAU/KETCHIKAN	5,293,623	7.7%
KENAI/SOLDOTNA/HOMER	7,594,134	11.0%
EAGLE RIVER/CHUGIAK	2,575,501	3.7%
KODIAK ISLAND	3,018,855	4.4%
OTHER GEOGRAPHIC REGION	9,326,853	13.5%

MORTGAGE INSURANCE

UNINSURED	36,174,599	52.3%
PRIMARY MORTGAGE INSURANCE	9,641,483	13.9%
FEDERALLY INSURED - FHA	12,596,335	18.2%
FEDERALLY INSURED - VA	2,766,357	4.0%
FEDERALLY INSURED - RD	4,689,979	6.8%
FEDERALLY INSURED - HUD 184	3,328,468	4.8%

SELLER SERVICER

NORTHRIM BANK	9,368,328	13.5%
ALASKA USA	17,885,766	25.8%
WELLS FARGO	20,471,804	29.6%
OTHER SELLER SERVICER	21,471,322	31.0%



**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.391%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	76,188,179	98.9%
PARTICIPATION LOANS	869,448	1.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>77,057,628</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,601,714	2.08%
60 DAYS PAST DUE	1,196,975	1.55%
90 DAYS PAST DUE	450,463	0.58%
120+ DAYS PAST DUE	921,911	1.20%
<b>TOTAL DELINQUENT</b>	<b>4,171,063</b>	<b>5.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,189,241	31.4%
FIRST HOME LIMITED	22,729,022	29.5%
FIRST HOME	11,138,766	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	18,601,669	24.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	398,929	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,521,998	81.1%
MULTI-FAMILY	0	0.0%
CONDO	8,608,935	11.2%
DUPLEX	4,210,366	5.5%
3-PLEX/4-PLEX	1,430,568	1.9%
OTHER PROPERTY TYPE	285,759	0.4%

GEOGRAPHIC REGION

ANCHORAGE	29,598,823	38.4%
FAIRBANKS/NORTH POLE	6,939,713	9.0%
WASILLA/PALMER	8,524,178	11.1%
JUNEAU/KETCHIKAN	6,390,570	8.3%
KENAI/SOLDOTNA/HOMER	8,470,997	11.0%
EAGLE RIVER/CHUGIAK	2,913,713	3.8%
KODIAK ISLAND	3,239,208	4.2%
OTHER GEOGRAPHIC REGION	10,980,425	14.2%

MORTGAGE INSURANCE

UNINSURED	42,329,451	54.9%
PRIMARY MORTGAGE INSURANCE	20,059,023	26.0%
FEDERALLY INSURED - FHA	6,696,249	8.7%
FEDERALLY INSURED - VA	1,017,699	1.3%
FEDERALLY INSURED - RD	4,400,597	5.7%
FEDERALLY INSURED - HUD 184	2,554,608	3.3%

SELLER SERVICER

NORTHRIM BANK	17,347,857	22.5%
ALASKA USA	20,059,587	26.0%
WELLS FARGO	17,502,090	22.7%
OTHER SELLER SERVICER	22,148,094	28.7%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.373%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	75,625,138	99.5%
PARTICIPATION LOANS	402,339	0.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>76,027,477</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,044,037	2.69%
60 DAYS PAST DUE	1,278,984	1.68%
90 DAYS PAST DUE	380,368	0.50%
120+ DAYS PAST DUE	2,943,087	3.87%
<b>TOTAL DELINQUENT</b>	<b>6,646,475</b>	<b>8.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,393,243	37.3%
FIRST HOME LIMITED	20,133,658	26.5%
FIRST HOME	15,261,950	20.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,757,337	15.5%
VETERANS MORTGAGE PROGRAM	481,290	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,594,155	77.1%
MULTI-FAMILY	0	0.0%
CONDO	8,847,285	11.6%
DUPLEX	6,839,785	9.0%
3-PLEX/4-PLEX	1,476,802	1.9%
OTHER PROPERTY TYPE	269,449	0.4%

GEOGRAPHIC REGION

ANCHORAGE	33,185,292	43.6%
FAIRBANKS/NORTH POLE	6,361,221	8.4%
WASILLA/PALMER	8,404,612	11.1%
JUNEAU/KETCHIKAN	7,426,415	9.8%
KENAI/SOLDOTNA/HOMER	5,394,111	7.1%
EAGLE RIVER/CHUGIAK	4,143,352	5.4%
KODIAK ISLAND	2,369,662	3.1%
OTHER GEOGRAPHIC REGION	8,742,812	11.5%

MORTGAGE INSURANCE

UNINSURED	32,585,053	42.9%
PRIMARY MORTGAGE INSURANCE	24,315,534	32.0%
FEDERALLY INSURED - FHA	8,502,111	11.2%
FEDERALLY INSURED - VA	2,160,868	2.8%
FEDERALLY INSURED - RD	4,129,503	5.4%
FEDERALLY INSURED - HUD 184	4,334,407	5.7%

SELLER SERVICER

NORTHRIM BANK	20,212,975	26.6%
ALASKA USA	16,444,822	21.6%
WELLS FARGO	19,857,695	26.1%
OTHER SELLER SERVICER	19,511,986	25.7%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.279%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	100,595,961	99.6%
PARTICIPATION LOANS	405,511	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>101,001,471</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,250,099	2.23%
60 DAYS PAST DUE	442,640	0.44%
90 DAYS PAST DUE	1,569,471	1.55%
120+ DAYS PAST DUE	2,579,713	2.55%
<b>TOTAL DELINQUENT</b>	<b>6,841,923</b>	<b>6.77%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	46,032,089	45.6%
FIRST HOME LIMITED	22,843,250	22.6%
FIRST HOME	20,521,164	20.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,604,969	11.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,828,343	77.1%
MULTI-FAMILY	0	0.0%
CONDO	11,439,702	11.3%
DUPLEX	8,372,267	8.3%
3-PLEX/4-PLEX	2,955,550	2.9%
OTHER PROPERTY TYPE	405,609	0.4%

GEOGRAPHIC REGION

ANCHORAGE	46,713,197	46.3%
FAIRBANKS/NORTH POLE	10,824,179	10.7%
WASILLA/PALMER	10,999,740	10.9%
JUNEAU/KETCHIKAN	9,295,489	9.2%
KENAI/SOLDOTNA/HOMER	5,498,454	5.4%
EAGLE RIVER/CHUGIAK	4,221,230	4.2%
KODIAK ISLAND	1,814,033	1.8%
OTHER GEOGRAPHIC REGION	11,635,149	11.5%

MORTGAGE INSURANCE

UNINSURED	46,192,070	45.7%
PRIMARY MORTGAGE INSURANCE	34,929,833	34.6%
FEDERALLY INSURED - FHA	10,603,839	10.5%
FEDERALLY INSURED - VA	1,965,140	1.9%
FEDERALLY INSURED - RD	3,917,152	3.9%
FEDERALLY INSURED - HUD 184	3,393,436	3.4%

SELLER SERVICER

NORTHRIM BANK	25,243,795	25.0%
ALASKA USA	24,278,403	24.0%
WELLS FARGO	21,506,584	21.3%
OTHER SELLER SERVICER	29,972,689	29.7%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	3.940%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	106,015,472	92.8%
PARTICIPATION LOANS	8,235,154	7.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>114,250,626</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,607,366	2.28%
60 DAYS PAST DUE	711,751	0.62%
90 DAYS PAST DUE	1,842,891	1.61%
120+ DAYS PAST DUE	5,570,984	4.88%
<b>TOTAL DELINQUENT</b>	<b>10,732,992</b>	<b>9.39%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	50,468,605	44.2%
FIRST HOME LIMITED	23,019,061	20.1%
FIRST HOME	26,881,754	23.5%
MULTI-FAMILY/SPECIAL NEEDS	239,281	0.2%
RURAL	12,785,148	11.2%
VETERANS MORTGAGE PROGRAM	540,967	0.5%
OTHER LOAN PROGRAM	315,810	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,714,105	79.4%
MULTI-FAMILY	239,281	0.2%
CONDO	13,218,678	11.6%
DUPLEX	7,890,146	6.9%
3-PLEX/4-PLEX	1,889,006	1.7%
OTHER PROPERTY TYPE	299,409	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,358,659	44.1%
FAIRBANKS/NORTH POLE	13,062,206	11.4%
WASILLA/PALMER	12,012,174	10.5%
JUNEAU/KETCHIKAN	10,706,845	9.4%
KENAI/SOLDOTNA/HOMER	6,542,672	5.7%
EAGLE RIVER/CHUGIAK	5,774,433	5.1%
KODIAK ISLAND	1,984,062	1.7%
OTHER GEOGRAPHIC REGION	13,809,574	12.1%

MORTGAGE INSURANCE

UNINSURED	52,200,047	45.7%
PRIMARY MORTGAGE INSURANCE	35,741,272	31.3%
FEDERALLY INSURED - FHA	10,271,785	9.0%
FEDERALLY INSURED - VA	3,163,838	2.8%
FEDERALLY INSURED - RD	5,856,795	5.1%
FEDERALLY INSURED - HUD 184	7,016,890	6.1%

SELLER SERVICER

NORTHRIM BANK	26,634,922	23.3%
ALASKA USA	23,988,803	21.0%
WELLS FARGO	23,076,261	20.2%
OTHER SELLER SERVICER	40,550,640	35.5%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	3.920%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	113,876,391	94.2%
PARTICIPATION LOANS	6,998,016	5.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>120,874,407</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,574,009	2.96%
60 DAYS PAST DUE	1,459,430	1.21%
90 DAYS PAST DUE	219,649	0.18%
120+ DAYS PAST DUE	5,117,822	4.23%
<b>TOTAL DELINQUENT</b>	<b>10,370,910</b>	<b>8.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	46,147,488	38.2%
FIRST HOME LIMITED	22,954,349	19.0%
FIRST HOME	37,205,408	30.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,947,359	9.9%
VETERANS MORTGAGE PROGRAM	2,020,814	1.7%
OTHER LOAN PROGRAM	598,990	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,087,476	77.8%
MULTI-FAMILY	0	0.0%
CONDO	12,414,913	10.3%
DUPLEX	11,757,935	9.7%
3-PLEX/4-PLEX	2,248,707	1.9%
OTHER PROPERTY TYPE	365,375	0.3%

GEOGRAPHIC REGION

ANCHORAGE	55,049,916	45.5%
FAIRBANKS/NORTH POLE	12,749,843	10.5%
WASILLA/PALMER	12,364,912	10.2%
JUNEAU/KETCHIKAN	10,402,816	8.6%
KENAI/SOLDOTNA/HOMER	8,339,894	6.9%
EAGLE RIVER/CHUGIAK	5,825,525	4.8%
KODIAK ISLAND	3,581,641	3.0%
OTHER GEOGRAPHIC REGION	12,559,861	10.4%

MORTGAGE INSURANCE

UNINSURED	51,045,046	42.2%
PRIMARY MORTGAGE INSURANCE	41,485,844	34.3%
FEDERALLY INSURED - FHA	12,390,574	10.3%
FEDERALLY INSURED - VA	5,014,816	4.1%
FEDERALLY INSURED - RD	5,028,631	4.2%
FEDERALLY INSURED - HUD 184	5,909,496	4.9%

SELLER SERVICER

NORTHRIM BANK	29,621,624	24.5%
ALASKA USA	28,030,763	23.2%
WELLS FARGO	24,817,384	20.5%
OTHER SELLER SERVICER	38,404,637	31.8%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.107%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	126,035,300	95.6%
PARTICIPATION LOANS	5,748,082	4.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,783,381</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,109,257	2.36%
60 DAYS PAST DUE	1,398,235	1.06%
90 DAYS PAST DUE	1,446,157	1.10%
120+ DAYS PAST DUE	5,056,485	3.84%
<b>TOTAL DELINQUENT</b>	<b>11,010,134</b>	<b>8.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	56,504,573	42.9%
FIRST HOME LIMITED	34,784,513	26.4%
FIRST HOME	29,372,260	22.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,563,420	8.0%
VETERANS MORTGAGE PROGRAM	405,168	0.3%
OTHER LOAN PROGRAM	153,446	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	106,793,354	81.0%
MULTI-FAMILY	0	0.0%
CONDO	13,490,890	10.2%
DUPLEX	9,571,261	7.3%
3-PLEX/4-PLEX	1,041,368	0.8%
OTHER PROPERTY TYPE	886,509	0.7%

GEOGRAPHIC REGION

ANCHORAGE	58,376,238	44.3%
FAIRBANKS/NORTH POLE	16,407,710	12.5%
WASILLA/PALMER	17,032,204	12.9%
JUNEAU/KETCHIKAN	12,317,553	9.3%
KENAI/SOLDOTNA/HOMER	8,894,692	6.7%
EAGLE RIVER/CHUGIAK	5,308,257	4.0%
KODIAK ISLAND	3,268,134	2.5%
OTHER GEOGRAPHIC REGION	10,178,594	7.7%

MORTGAGE INSURANCE

UNINSURED	55,967,989	42.5%
PRIMARY MORTGAGE INSURANCE	44,756,145	34.0%
FEDERALLY INSURED - FHA	14,989,435	11.4%
FEDERALLY INSURED - VA	3,121,778	2.4%
FEDERALLY INSURED - RD	8,848,701	6.7%
FEDERALLY INSURED - HUD 184	4,099,333	3.1%

SELLER SERVICER

NORTHRIM BANK	33,891,530	25.7%
ALASKA USA	30,415,367	23.1%
WELLS FARGO	24,908,257	18.9%
OTHER SELLER SERVICER	42,568,228	32.3%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	3.813%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	52,237,590	96.0%
PARTICIPATION LOANS	2,198,186	4.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>54,435,776</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	362,499	0.67%
60 DAYS PAST DUE	545,561	1.00%
90 DAYS PAST DUE	902,378	1.66%
120+ DAYS PAST DUE	1,556,929	2.86%
<b>TOTAL DELINQUENT</b>	<b>3,367,367</b>	<b>6.19%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,882,450	7.1%
FIRST HOME LIMITED	874,349	1.6%
FIRST HOME	1,847,898	3.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,266,743	4.2%
VETERANS MORTGAGE PROGRAM	45,447,706	83.5%
OTHER LOAN PROGRAM	116,628	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,351,839	88.8%
MULTI-FAMILY	0	0.0%
CONDO	2,845,962	5.2%
DUPLEX	2,125,348	3.9%
3-PLEX/4-PLEX	875,284	1.6%
OTHER PROPERTY TYPE	237,343	0.4%

GEOGRAPHIC REGION

ANCHORAGE	13,543,438	24.9%
FAIRBANKS/NORTH POLE	12,730,463	23.4%
WASILLA/PALMER	11,179,445	20.5%
JUNEAU/KETCHIKAN	1,420,767	2.6%
KENAI/SOLDOTNA/HOMER	1,929,419	3.5%
EAGLE RIVER/CHUGIAK	8,114,914	14.9%
KODIAK ISLAND	960,000	1.8%
OTHER GEOGRAPHIC REGION	4,557,328	8.4%

MORTGAGE INSURANCE

UNINSURED	10,773,219	19.8%
PRIMARY MORTGAGE INSURANCE	3,158,370	5.8%
FEDERALLY INSURED - FHA	2,327,888	4.3%
FEDERALLY INSURED - VA	37,641,039	69.1%
FEDERALLY INSURED - RD	433,621	0.8%
FEDERALLY INSURED - HUD 184	101,638	0.2%

SELLER SERVICER

NORTHRIM BANK	11,721,218	21.5%
ALASKA USA	13,446,213	24.7%
WELLS FARGO	6,948,464	12.8%
OTHER SELLER SERVICER	22,319,880	41.0%

**211 VETERANS COLLATERALIZED BONDS 2019 FIRST**

Weighted Average Interest Rate	4.187%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	50,384,340	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>50,384,340</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	957,897	1.90%
60 DAYS PAST DUE	142,392	0.28%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	612,625	1.22%
<b>TOTAL DELINQUENT</b>	<b>1,712,915</b>	<b>3.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,976,308	3.9%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	631,478	1.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,722,697	25.3%
VETERANS MORTGAGE PROGRAM	34,297,686	68.1%
OTHER LOAN PROGRAM	756,172	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,758,869	84.9%
MULTI-FAMILY	0	0.0%
CONDO	3,196,596	6.3%
DUPLEX	2,130,450	4.2%
3-PLEX/4-PLEX	2,298,425	4.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,663,172	11.2%
FAIRBANKS/NORTH POLE	13,780,362	27.4%
WASILLA/PALMER	7,786,976	15.5%
JUNEAU/KETCHIKAN	3,234,687	6.4%
KENAI/SOLDOTNA/HOMER	5,998,587	11.9%
EAGLE RIVER/CHUGIAK	4,594,653	9.1%
KODIAK ISLAND	2,101,156	4.2%
OTHER GEOGRAPHIC REGION	7,224,747	14.3%

MORTGAGE INSURANCE

UNINSURED	16,836,144	33.4%
PRIMARY MORTGAGE INSURANCE	4,771,548	9.5%
FEDERALLY INSURED - FHA	412,941	0.8%
FEDERALLY INSURED - VA	27,062,666	53.7%
FEDERALLY INSURED - RD	1,039,031	2.1%
FEDERALLY INSURED - HUD 184	262,010	0.5%

SELLER SERVICER

NORTHRIM BANK	12,487,390	24.8%
ALASKA USA	12,171,653	24.2%
WELLS FARGO	155,180	0.3%
OTHER SELLER SERVICER	25,570,117	50.8%



**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A**

Weighted Average Interest Rate	3.704%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	78,807,337	99.7%
PARTICIPATION LOANS	276,212	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>79,083,549</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	700,741	0.89%
60 DAYS PAST DUE	556,888	0.70%
90 DAYS PAST DUE	441,176	0.56%
120+ DAYS PAST DUE	2,442,598	3.09%
<b>TOTAL DELINQUENT</b>	<b>4,141,403</b>	<b>5.24%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	39,700,054	50.2%
FIRST HOME LIMITED	4,287,055	5.4%
FIRST HOME	11,321,806	14.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,103,718	29.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	670,916	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,530,379	82.9%
MULTI-FAMILY	0	0.0%
CONDO	4,196,690	5.3%
DUPLEX	5,260,662	6.7%
3-PLEX/4-PLEX	4,095,818	5.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,832,353	26.3%
FAIRBANKS/NORTH POLE	5,728,673	7.2%
WASILLA/PALMER	9,975,892	12.6%
JUNEAU/KETCHIKAN	13,863,089	17.5%
KENAI/SOLDOTNA/HOMER	10,831,544	13.7%
EAGLE RIVER/CHUGIAK	2,511,880	3.2%
KODIAK ISLAND	5,055,990	6.4%
OTHER GEOGRAPHIC REGION	10,284,128	13.0%

MORTGAGE INSURANCE

UNINSURED	41,686,819	52.7%
PRIMARY MORTGAGE INSURANCE	27,872,027	35.2%
FEDERALLY INSURED - FHA	4,432,969	5.6%
FEDERALLY INSURED - VA	1,022,766	1.3%
FEDERALLY INSURED - RD	3,106,559	3.9%
FEDERALLY INSURED - HUD 184	962,410	1.2%

SELLER SERVICER

NORTHRIM BANK	29,201,203	36.9%
ALASKA USA	8,557,641	10.8%
WELLS FARGO	4,217,356	5.3%
OTHER SELLER SERVICER	37,107,349	46.9%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.663%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	73,905,676	91.5%
PARTICIPATION LOANS	6,886,259	8.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>80,791,935</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,218,821	1.51%
60 DAYS PAST DUE	1,065,225	1.32%
90 DAYS PAST DUE	680,592	0.84%
120+ DAYS PAST DUE	1,660,162	2.05%
<b>TOTAL DELINQUENT</b>	<b>4,624,801</b>	<b>5.72%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	80,791,935	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,588,600	73.8%
MULTI-FAMILY	0	0.0%
CONDO	19,728,054	24.4%
DUPLEX	1,475,281	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	52,904,717	65.5%
FAIRBANKS/NORTH POLE	5,663,562	7.0%
WASILLA/PALMER	10,044,881	12.4%
JUNEAU/KETCHIKAN	3,580,687	4.4%
KENAI/SOLDOTNA/HOMER	1,634,543	2.0%
EAGLE RIVER/CHUGIAK	2,988,869	3.7%
KODIAK ISLAND	1,116,689	1.4%
OTHER GEOGRAPHIC REGION	2,857,987	3.5%

MORTGAGE INSURANCE

UNINSURED	35,123,329	43.5%
PRIMARY MORTGAGE INSURANCE	30,302,831	37.5%
FEDERALLY INSURED - FHA	4,382,479	5.4%
FEDERALLY INSURED - VA	1,214,842	1.5%
FEDERALLY INSURED - RD	5,806,789	7.2%
FEDERALLY INSURED - HUD 184	3,961,663	4.9%

SELLER SERVICER

NORTHRIM BANK	31,013,876	38.4%
ALASKA USA	24,477,509	30.3%
WELLS FARGO	7,127,778	8.8%
OTHER SELLER SERVICER	18,172,771	22.5%

**407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.388%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	141,368,993	98.8%
PARTICIPATION LOANS	1,785,199	1.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>143,154,192</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,799,557	1.96%
60 DAYS PAST DUE	778,199	0.54%
90 DAYS PAST DUE	640,819	0.45%
120+ DAYS PAST DUE	4,183,304	2.92%
<b>TOTAL DELINQUENT</b>	<b>8,401,878</b>	<b>5.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,497,815	14.3%
FIRST HOME LIMITED	96,159,822	67.2%
FIRST HOME	11,485,032	8.0%
MULTI-FAMILY/SPECIAL NEEDS	189,448	0.1%
RURAL	11,817,058	8.3%
VETERANS MORTGAGE PROGRAM	2,721,667	1.9%
OTHER LOAN PROGRAM	283,349	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,087,989	77.6%
MULTI-FAMILY	0	0.0%
CONDO	23,161,431	16.2%
DUPLEX	7,240,212	5.1%
3-PLEX/4-PLEX	1,316,420	0.9%
OTHER PROPERTY TYPE	348,141	0.2%

GEOGRAPHIC REGION

ANCHORAGE	73,114,816	51.1%
FAIRBANKS/NORTH POLE	9,040,087	6.3%
WASILLA/PALMER	22,142,020	15.5%
JUNEAU/KETCHIKAN	10,183,871	7.1%
KENAI/SOLDOTNA/HOMER	5,855,796	4.1%
EAGLE RIVER/CHUGIAK	7,957,443	5.6%
KODIAK ISLAND	3,954,578	2.8%
OTHER GEOGRAPHIC REGION	10,905,581	7.6%

MORTGAGE INSURANCE

UNINSURED	53,091,362	37.1%
PRIMARY MORTGAGE INSURANCE	48,135,899	33.6%
FEDERALLY INSURED - FHA	13,904,259	9.7%
FEDERALLY INSURED - VA	7,043,937	4.9%
FEDERALLY INSURED - RD	12,626,378	8.8%
FEDERALLY INSURED - HUD 184	8,352,358	5.8%

SELLER SERVICER

NORTHRIM BANK	42,089,461	29.4%
ALASKA USA	44,021,386	30.8%
WELLS FARGO	19,990,101	14.0%
OTHER SELLER SERVICER	37,053,244	25.9%

**408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	3.946%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	155,470,280	99.7%
PARTICIPATION LOANS	453,485	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>155,923,765</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,068,407	1.97%
60 DAYS PAST DUE	624,826	0.40%
90 DAYS PAST DUE	1,645,598	1.06%
120+ DAYS PAST DUE	3,765,904	2.42%
<b>TOTAL DELINQUENT</b>	<b>9,104,736</b>	<b>5.84%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,512,144	5.5%
FIRST HOME LIMITED	133,072,487	85.3%
FIRST HOME	3,954,300	2.5%
MULTI-FAMILY/SPECIAL NEEDS	585,681	0.4%
RURAL	9,675,293	6.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	123,860	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	120,174,793	77.1%
MULTI-FAMILY	585,681	0.4%
CONDO	29,759,991	19.1%
DUPLEX	4,782,862	3.1%
3-PLEX/4-PLEX	339,711	0.2%
OTHER PROPERTY TYPE	280,727	0.2%

GEOGRAPHIC REGION

ANCHORAGE	76,050,494	48.8%
FAIRBANKS/NORTH POLE	14,846,390	9.5%
WASILLA/PALMER	24,999,621	16.0%
JUNEAU/KETCHIKAN	8,321,559	5.3%
KENAI/SOLDOTNA/HOMER	8,641,349	5.5%
EAGLE RIVER/CHUGIAK	8,356,705	5.4%
KODIAK ISLAND	2,803,863	1.8%
OTHER GEOGRAPHIC REGION	11,903,783	7.6%

MORTGAGE INSURANCE

UNINSURED	50,824,784	32.6%
PRIMARY MORTGAGE INSURANCE	49,493,816	31.7%
FEDERALLY INSURED - FHA	23,516,365	15.1%
FEDERALLY INSURED - VA	3,323,772	2.1%
FEDERALLY INSURED - RD	19,247,652	12.3%
FEDERALLY INSURED - HUD 184	9,517,376	6.1%

SELLER SERVICER

NORTHRIM BANK	48,576,048	31.2%
ALASKA USA	41,612,831	26.7%
WELLS FARGO	26,311,008	16.9%
OTHER SELLER SERVICER	39,423,878	25.3%

**409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B**

Weighted Average Interest Rate	3.799%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	227,883,755	96.2%
PARTICIPATION LOANS	8,894,021	3.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>236,777,776</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,690,470	1.56%
60 DAYS PAST DUE	1,033,845	0.44%
90 DAYS PAST DUE	2,290,242	0.97%
120+ DAYS PAST DUE	7,179,056	3.03%
<b>TOTAL DELINQUENT</b>	<b>14,193,613</b>	<b>5.99%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	34,874,502	14.7%
FIRST HOME LIMITED	156,013,770	65.9%
FIRST HOME	23,801,608	10.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,212,683	7.3%
VETERANS MORTGAGE PROGRAM	4,752,187	2.0%
OTHER LOAN PROGRAM	123,027	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	191,192,130	80.7%
MULTI-FAMILY	0	0.0%
CONDO	34,535,369	14.6%
DUPLEX	10,274,143	4.3%
3-PLEX/4-PLEX	599,017	0.3%
OTHER PROPERTY TYPE	177,117	0.1%

GEOGRAPHIC REGION

ANCHORAGE	107,232,535	45.3%
FAIRBANKS/NORTH POLE	21,519,634	9.1%
WASILLA/PALMER	40,240,470	17.0%
JUNEAU/KETCHIKAN	15,886,242	6.7%
KENAI/SOLDOTNA/HOMER	16,708,033	7.1%
EAGLE RIVER/CHUGIAK	12,584,211	5.3%
KODIAK ISLAND	6,100,048	2.6%
OTHER GEOGRAPHIC REGION	16,506,602	7.0%

MORTGAGE INSURANCE

UNINSURED	88,621,312	37.4%
PRIMARY MORTGAGE INSURANCE	71,825,262	30.3%
FEDERALLY INSURED - FHA	28,116,701	11.9%
FEDERALLY INSURED - VA	11,323,873	4.8%
FEDERALLY INSURED - RD	25,607,082	10.8%
FEDERALLY INSURED - HUD 184	11,283,546	4.8%

SELLER SERVICER

NORTHRIM BANK	61,705,131	26.1%
ALASKA USA	58,018,803	24.5%
WELLS FARGO	49,550,993	20.9%
OTHER SELLER SERVICER	67,502,848	28.5%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.336%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	116,953,193	75.7%
PARTICIPATION LOANS	37,451,546	24.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>154,404,739</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,126,932	1.38%
60 DAYS PAST DUE	2,384,629	1.54%
90 DAYS PAST DUE	1,786,038	1.16%
120+ DAYS PAST DUE	4,068,176	2.63%
<b>TOTAL DELINQUENT</b>	<b>10,365,775</b>	<b>6.71%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,031,198	35.0%
FIRST HOME LIMITED	23,397,750	15.2%
FIRST HOME	43,297,665	28.0%
MULTI-FAMILY/SPECIAL NEEDS	2,551,692	1.7%
RURAL	28,448,599	18.4%
VETERANS MORTGAGE PROGRAM	2,516,410	1.6%
OTHER LOAN PROGRAM	161,425	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	124,988,195	80.9%
MULTI-FAMILY	2,452,620	1.6%
CONDO	13,857,947	9.0%
DUPLEX	9,937,643	6.4%
3-PLEX/4-PLEX	2,791,345	1.8%
OTHER PROPERTY TYPE	376,988	0.2%

GEOGRAPHIC REGION

ANCHORAGE	65,142,225	42.2%
FAIRBANKS/NORTH POLE	14,896,010	9.6%
WASILLA/PALMER	16,735,368	10.8%
JUNEAU/KETCHIKAN	13,652,780	8.8%
KENAI/SOLDOTNA/HOMER	10,837,104	7.0%
EAGLE RIVER/CHUGIAK	6,847,290	4.4%
KODIAK ISLAND	4,641,760	3.0%
OTHER GEOGRAPHIC REGION	21,652,202	14.0%

MORTGAGE INSURANCE

UNINSURED	82,972,469	53.7%
PRIMARY MORTGAGE INSURANCE	42,715,805	27.7%
FEDERALLY INSURED - FHA	10,244,687	6.6%
FEDERALLY INSURED - VA	5,560,784	3.6%
FEDERALLY INSURED - RD	4,829,723	3.1%
FEDERALLY INSURED - HUD 184	8,081,271	5.2%

SELLER SERVICER

NORTHRIM BANK	25,643,881	16.6%
ALASKA USA	36,207,881	23.4%
WELLS FARGO	37,697,329	24.4%
OTHER SELLER SERVICER	54,855,648	35.5%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.306%
Weighted Average Remaining Term	187
Weighted Average Loan To Value	55

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,859,118	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,859,118</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	503,672	3.18%
60 DAYS PAST DUE	225,976	1.42%
90 DAYS PAST DUE	76,591	0.48%
120+ DAYS PAST DUE	848,581	5.35%
<b>TOTAL DELINQUENT</b>	<b>1,654,819</b>	<b>10.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,071,964	13.1%
FIRST HOME LIMITED	3,229,988	20.4%
FIRST HOME	2,195,878	13.8%
MULTI-FAMILY/SPECIAL NEEDS	1,911,714	12.1%
RURAL	6,346,294	40.0%
VETERANS MORTGAGE PROGRAM	103,280	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,285,343	77.5%
MULTI-FAMILY	1,911,714	12.1%
CONDO	906,042	5.7%
DUPLEX	433,348	2.7%
3-PLEX/4-PLEX	246,545	1.6%
OTHER PROPERTY TYPE	76,126	0.5%

GEOGRAPHIC REGION

ANCHORAGE	3,102,947	19.6%
FAIRBANKS/NORTH POLE	1,015,285	6.4%
WASILLA/PALMER	2,591,917	16.3%
JUNEAU/KETCHIKAN	546,597	3.4%
KENAI/SOLDOTNA/HOMER	2,918,141	18.4%
EAGLE RIVER/CHUGIAK	115,692	0.7%
KODIAK ISLAND	906,356	5.7%
OTHER GEOGRAPHIC REGION	4,662,183	29.4%

MORTGAGE INSURANCE

UNINSURED	10,202,464	64.3%
PRIMARY MORTGAGE INSURANCE	604,317	3.8%
FEDERALLY INSURED - FHA	3,111,419	19.6%
FEDERALLY INSURED - VA	669,124	4.2%
FEDERALLY INSURED - RD	948,611	6.0%
FEDERALLY INSURED - HUD 184	323,183	2.0%

SELLER SERVICER

NORTHRIM BANK	525,069	3.3%
ALASKA USA	3,565,271	22.5%
WELLS FARGO	6,889,972	43.4%
OTHER SELLER SERVICER	4,878,806	30.8%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.624%
Weighted Average Remaining Term	211
Weighted Average Loan To Value	58

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	4,305,310	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>4,305,310</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	32,391	0.75%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	249,195	5.79%
120+ DAYS PAST DUE	820,898	19.07%
<b>TOTAL DELINQUENT</b>	<b>1,102,483</b>	<b>25.61%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,434,622	33.3%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,404,492	55.8%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	466,196	10.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,289,228	53.2%
MULTI-FAMILY	1,782,600	41.4%
CONDO	233,482	5.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,320,650	77.1%
FAIRBANKS/NORTH POLE	97,788	2.3%
WASILLA/PALMER	324,083	7.5%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	53,312	1.2%
EAGLE RIVER/CHUGIAK	36,718	0.9%
KODIAK ISLAND	17,776	0.4%
OTHER GEOGRAPHIC REGION	454,982	10.6%

MORTGAGE INSURANCE

UNINSURED	2,798,619	65.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	735,589	17.1%
FEDERALLY INSURED - VA	630,881	14.7%
FEDERALLY INSURED - RD	140,220	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	0	0.0%
ALASKA USA	2,497,190	58.0%
WELLS FARGO	1,102,144	25.6%
OTHER SELLER SERVICER	705,976	16.4%



**606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	5.790%
Weighted Average Remaining Term	219
Weighted Average Loan To Value	58

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	18,092,294	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>18,092,294</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	118,144	0.65%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	250,153	1.38%
120+ DAYS PAST DUE	1,142,482	6.31%
<b>TOTAL DELINQUENT</b>	<b>1,510,780</b>	<b>8.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,945,347	10.8%
FIRST HOME LIMITED	272,589	1.5%
FIRST HOME	2,132,124	11.8%
MULTI-FAMILY/SPECIAL NEEDS	10,843,528	59.9%
RURAL	1,880,533	10.4%
VETERANS MORTGAGE PROGRAM	753,304	4.2%
OTHER LOAN PROGRAM	264,869	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,133,192	33.9%
MULTI-FAMILY	10,054,602	55.6%
CONDO	447,454	2.5%
DUPLEX	1,206,893	6.7%
3-PLEX/4-PLEX	250,153	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,600,748	31.0%
FAIRBANKS/NORTH POLE	4,618,678	25.5%
WASILLA/PALMER	2,708,097	15.0%
JUNEAU/KETCHIKAN	1,668,350	9.2%
KENAI/SOLDOTNA/HOMER	812,090	4.5%
EAGLE RIVER/CHUGIAK	493,485	2.7%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	2,190,845	12.1%

MORTGAGE INSURANCE

UNINSURED	14,930,022	82.5%
PRIMARY MORTGAGE INSURANCE	820,864	4.5%
FEDERALLY INSURED - FHA	293,564	1.6%
FEDERALLY INSURED - VA	1,318,958	7.3%
FEDERALLY INSURED - RD	154,432	0.9%
FEDERALLY INSURED - HUD 184	574,454	3.2%

SELLER SERVICER

NORTHRIM BANK	2,148,248	11.9%
ALASKA USA	2,560,773	14.2%
WELLS FARGO	5,057,837	28.0%
OTHER SELLER SERVICER	8,325,435	46.0%

**607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B**

Weighted Average Interest Rate	5.510%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	20,467,245	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>20,467,245</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	5,941,402	29.03%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,970,455	9.63%
<b>TOTAL DELINQUENT</b>	<b>7,911,857</b>	<b>38.66%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,998,062	19.5%
FIRST HOME LIMITED	531,310	2.6%
FIRST HOME	2,208,312	10.8%
MULTI-FAMILY/SPECIAL NEEDS	11,789,546	57.6%
RURAL	1,364,895	6.7%
VETERANS MORTGAGE PROGRAM	575,120	2.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,204,898	40.1%
MULTI-FAMILY	10,441,939	51.0%
CONDO	1,219,995	6.0%
DUPLEX	463,592	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	136,821	0.7%

GEOGRAPHIC REGION

ANCHORAGE	14,115,611	69.0%
FAIRBANKS/NORTH POLE	1,921,113	9.4%
WASILLA/PALMER	722,720	3.5%
JUNEAU/KETCHIKAN	1,033,259	5.0%
KENAI/SOLDOTNA/HOMER	446,516	2.2%
EAGLE RIVER/CHUGIAK	1,717,152	8.4%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	510,875	2.5%

MORTGAGE INSURANCE

UNINSURED	16,221,888	79.3%
PRIMARY MORTGAGE INSURANCE	2,690,293	13.1%
FEDERALLY INSURED - FHA	100,080	0.5%
FEDERALLY INSURED - VA	537,785	2.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	917,199	4.5%

SELLER SERVICER

NORTHRIM BANK	2,280,924	11.1%
ALASKA USA	1,630,861	8.0%
WELLS FARGO	4,046,994	19.8%
OTHER SELLER SERVICER	12,508,467	61.1%

**608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A**

Weighted Average Interest Rate	5.343%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	61

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	38,805,039	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>38,805,039</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,430,119	3.69%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	762,110	1.96%
120+ DAYS PAST DUE	4,111,319	10.59%
<b>TOTAL DELINQUENT</b>	<b>6,303,548</b>	<b>16.24%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,223,279	21.2%
FIRST HOME LIMITED	1,538,582	4.0%
FIRST HOME	4,029,122	10.4%
MULTI-FAMILY/SPECIAL NEEDS	18,317,397	47.2%
RURAL	6,210,643	16.0%
VETERANS MORTGAGE PROGRAM	439,191	1.1%
OTHER LOAN PROGRAM	46,824	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,587,861	45.3%
MULTI-FAMILY	17,446,769	45.0%
CONDO	920,961	2.4%
DUPLEX	2,196,704	5.7%
3-PLEX/4-PLEX	652,743	1.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,118,122	46.7%
FAIRBANKS/NORTH POLE	1,608,562	4.1%
WASILLA/PALMER	5,213,660	13.4%
JUNEAU/KETCHIKAN	2,349,244	6.1%
KENAI/SOLDOTNA/HOMER	4,166,286	10.7%
EAGLE RIVER/CHUGIAK	2,388,959	6.2%
KODIAK ISLAND	1,224,920	3.2%
OTHER GEOGRAPHIC REGION	3,735,287	9.6%

MORTGAGE INSURANCE

UNINSURED	32,045,917	82.6%
PRIMARY MORTGAGE INSURANCE	3,102,434	8.0%
FEDERALLY INSURED - FHA	898,675	2.3%
FEDERALLY INSURED - VA	1,281,495	3.3%
FEDERALLY INSURED - RD	678,573	1.7%
FEDERALLY INSURED - HUD 184	797,946	2.1%

SELLER SERVICER

NORTHRIM BANK	2,948,199	7.6%
ALASKA USA	8,760,627	22.6%
WELLS FARGO	10,756,980	27.7%
OTHER SELLER SERVICER	16,339,233	42.1%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B**

Weighted Average Interest Rate	5.402%
Weighted Average Remaining Term	221
Weighted Average Loan To Value	60

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	20,767,983	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>20,767,983</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	539,993	2.60%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	389,387	1.87%
120+ DAYS PAST DUE	1,171,491	5.64%
<b>TOTAL DELINQUENT</b>	<b>2,100,872</b>	<b>10.12%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,239,792	15.6%
FIRST HOME LIMITED	1,638,782	7.9%
FIRST HOME	1,067,210	5.1%
MULTI-FAMILY/SPECIAL NEEDS	7,819,796	37.7%
RURAL	6,548,113	31.5%
VETERANS MORTGAGE PROGRAM	145,021	0.7%
OTHER LOAN PROGRAM	309,268	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,605,965	55.9%
MULTI-FAMILY	6,786,761	32.7%
CONDO	1,277,367	6.2%
DUPLEX	750,411	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	347,479	1.7%

GEOGRAPHIC REGION

ANCHORAGE	7,188,078	34.6%
FAIRBANKS/NORTH POLE	1,157,204	5.6%
WASILLA/PALMER	2,292,602	11.0%
JUNEAU/KETCHIKAN	1,431,061	6.9%
KENAI/SOLDOTNA/HOMER	2,216,440	10.7%
EAGLE RIVER/CHUGIAK	626,070	3.0%
KODIAK ISLAND	742,976	3.6%
OTHER GEOGRAPHIC REGION	5,113,553	24.6%

MORTGAGE INSURANCE

UNINSURED	16,326,732	78.6%
PRIMARY MORTGAGE INSURANCE	990,843	4.8%
FEDERALLY INSURED - FHA	1,734,478	8.4%
FEDERALLY INSURED - VA	537,211	2.6%
FEDERALLY INSURED - RD	958,973	4.6%
FEDERALLY INSURED - HUD 184	219,746	1.1%

SELLER SERVICER

NORTHRIM BANK	1,502,297	7.2%
ALASKA USA	5,359,581	25.8%
WELLS FARGO	4,699,109	22.6%
OTHER SELLER SERVICER	9,206,996	44.3%

**610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C**

Weighted Average Interest Rate	3.959%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	141,739,595	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>141,739,595</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,050,571	0.74%
60 DAYS PAST DUE	1,246,878	0.88%
90 DAYS PAST DUE	355,134	0.25%
120+ DAYS PAST DUE	3,516,240	2.48%
<b>TOTAL DELINQUENT</b>	<b>6,168,823</b>	<b>4.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	46,253,501	32.6%
FIRST HOME LIMITED	5,783,320	4.1%
FIRST HOME	33,018,519	23.3%
MULTI-FAMILY/SPECIAL NEEDS	15,823,153	11.2%
RURAL	37,494,076	26.5%
VETERANS MORTGAGE PROGRAM	2,533,644	1.8%
OTHER LOAN PROGRAM	833,382	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	106,537,136	75.2%
MULTI-FAMILY	12,807,000	9.0%
CONDO	8,400,519	5.9%
DUPLEX	9,778,791	6.9%
3-PLEX/4-PLEX	3,250,551	2.3%
OTHER PROPERTY TYPE	965,599	0.7%

GEOGRAPHIC REGION

ANCHORAGE	46,871,230	33.1%
FAIRBANKS/NORTH POLE	14,725,565	10.4%
WASILLA/PALMER	15,113,321	10.7%
JUNEAU/KETCHIKAN	10,837,160	7.6%
KENAI/SOLDOTNA/HOMER	15,269,352	10.8%
EAGLE RIVER/CHUGIAK	6,314,318	4.5%
KODIAK ISLAND	8,024,574	5.7%
OTHER GEOGRAPHIC REGION	24,584,075	17.3%

MORTGAGE INSURANCE

UNINSURED	92,657,172	65.4%
PRIMARY MORTGAGE INSURANCE	32,150,649	22.7%
FEDERALLY INSURED - FHA	4,977,086	3.5%
FEDERALLY INSURED - VA	4,647,108	3.3%
FEDERALLY INSURED - RD	3,993,477	2.8%
FEDERALLY INSURED - HUD 184	3,314,102	2.3%

SELLER SERVICER

NORTHRIM BANK	27,018,969	19.1%
ALASKA USA	30,449,754	21.5%
WELLS FARGO	24,804,751	17.5%
OTHER SELLER SERVICER	59,466,120	42.0%

**611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D**

Weighted Average Interest Rate	5.377%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	61,328,209	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>61,328,209</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	116,893	0.19%
60 DAYS PAST DUE	1,699,876	2.77%
90 DAYS PAST DUE	3,334,952	5.44%
120+ DAYS PAST DUE	4,341,426	7.08%
<b>TOTAL DELINQUENT</b>	<b>9,493,148</b>	<b>15.48%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,031,582	34.3%
FIRST HOME LIMITED	8,973,677	14.6%
FIRST HOME	2,486,159	4.1%
MULTI-FAMILY/SPECIAL NEEDS	21,913,039	35.7%
RURAL	4,459,028	7.3%
VETERANS MORTGAGE PROGRAM	1,868,882	3.0%
OTHER LOAN PROGRAM	595,841	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,767,762	56.7%
MULTI-FAMILY	18,777,209	30.6%
CONDO	3,245,552	5.3%
DUPLEX	2,824,432	4.6%
3-PLEX/4-PLEX	1,565,559	2.6%
OTHER PROPERTY TYPE	147,695	0.2%

GEOGRAPHIC REGION

ANCHORAGE	28,202,512	46.0%
FAIRBANKS/NORTH POLE	5,960,787	9.7%
WASILLA/PALMER	8,015,019	13.1%
JUNEAU/KETCHIKAN	6,312,760	10.3%
KENAI/SOLDOTNA/HOMER	3,315,078	5.4%
EAGLE RIVER/CHUGIAK	5,018,555	8.2%
KODIAK ISLAND	1,268,861	2.1%
OTHER GEOGRAPHIC REGION	3,234,636	5.3%

MORTGAGE INSURANCE

UNINSURED	42,474,860	69.3%
PRIMARY MORTGAGE INSURANCE	12,461,579	20.3%
FEDERALLY INSURED - FHA	1,741,920	2.8%
FEDERALLY INSURED - VA	2,181,850	3.6%
FEDERALLY INSURED - RD	1,481,219	2.4%
FEDERALLY INSURED - HUD 184	986,781	1.6%

SELLER SERVICER

NORTHRIM BANK	4,358,462	7.1%
ALASKA USA	17,067,420	27.8%
WELLS FARGO	16,112,572	26.3%
OTHER SELLER SERVICER	23,789,755	38.8%

**612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A**

Weighted Average Interest Rate	5.007%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	88,810,207	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>88,810,207</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,742,375	1.96%
60 DAYS PAST DUE	1,200,519	1.35%
90 DAYS PAST DUE	864,849	0.97%
120+ DAYS PAST DUE	2,033,863	2.29%
<b>TOTAL DELINQUENT</b>	<b>5,841,606</b>	<b>6.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	18,739,449	21.1%
FIRST HOME LIMITED	5,374,552	6.1%
FIRST HOME	14,081,418	15.9%
MULTI-FAMILY/SPECIAL NEEDS	28,357,921	31.9%
RURAL	17,426,058	19.6%
VETERANS MORTGAGE PROGRAM	4,504,501	5.1%
OTHER LOAN PROGRAM	326,308	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,077,499	66.5%
MULTI-FAMILY	20,413,914	23.0%
CONDO	4,488,295	5.1%
DUPLEX	3,667,356	4.1%
3-PLEX/4-PLEX	674,502	0.8%
OTHER PROPERTY TYPE	488,641	0.6%

GEOGRAPHIC REGION

ANCHORAGE	42,488,257	47.8%
FAIRBANKS/NORTH POLE	7,659,976	8.6%
WASILLA/PALMER	9,376,135	10.6%
JUNEAU/KETCHIKAN	4,995,504	5.6%
KENAI/SOLDOTNA/HOMER	4,996,213	5.6%
EAGLE RIVER/CHUGIAK	3,057,398	3.4%
KODIAK ISLAND	4,341,781	4.9%
OTHER GEOGRAPHIC REGION	11,894,941	13.4%

MORTGAGE INSURANCE

UNINSURED	58,942,763	66.4%
PRIMARY MORTGAGE INSURANCE	12,497,010	14.1%
FEDERALLY INSURED - FHA	4,867,324	5.5%
FEDERALLY INSURED - VA	5,306,281	6.0%
FEDERALLY INSURED - RD	2,718,546	3.1%
FEDERALLY INSURED - HUD 184	4,478,283	5.0%

SELLER SERVICER

NORTHRIM BANK	10,540,673	11.9%
ALASKA USA	18,193,844	20.5%
WELLS FARGO	24,787,804	27.9%
OTHER SELLER SERVICER	35,287,886	39.7%

**613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B**

Weighted Average Interest Rate	5.118%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	62

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	80,545,502	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>80,545,502</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,657,114	2.06%
60 DAYS PAST DUE	379,489	0.47%
90 DAYS PAST DUE	799,135	0.99%
120+ DAYS PAST DUE	2,119,988	2.63%
<b>TOTAL DELINQUENT</b>	<b>4,955,726</b>	<b>6.15%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,061,694	26.1%
FIRST HOME LIMITED	9,832,490	12.2%
FIRST HOME	10,389,536	12.9%
MULTI-FAMILY/SPECIAL NEEDS	21,081,681	26.2%
RURAL	13,686,675	17.0%
VETERANS MORTGAGE PROGRAM	3,486,842	4.3%
OTHER LOAN PROGRAM	1,006,584	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,466,896	57.7%
MULTI-FAMILY	19,183,956	23.8%
CONDO	6,515,626	8.1%
DUPLEX	6,420,668	8.0%
3-PLEX/4-PLEX	1,022,433	1.3%
OTHER PROPERTY TYPE	935,923	1.2%

GEOGRAPHIC REGION

ANCHORAGE	39,339,372	48.8%
FAIRBANKS/NORTH POLE	6,756,230	8.4%
WASILLA/PALMER	7,947,451	9.9%
JUNEAU/KETCHIKAN	5,166,450	6.4%
KENAI/SOLDOTNA/HOMER	5,838,801	7.2%
EAGLE RIVER/CHUGIAK	2,541,492	3.2%
KODIAK ISLAND	2,408,466	3.0%
OTHER GEOGRAPHIC REGION	10,547,240	13.1%

MORTGAGE INSURANCE

UNINSURED	54,937,892	68.2%
PRIMARY MORTGAGE INSURANCE	10,324,922	12.8%
FEDERALLY INSURED - FHA	7,407,883	9.2%
FEDERALLY INSURED - VA	4,701,263	5.8%
FEDERALLY INSURED - RD	1,843,000	2.3%
FEDERALLY INSURED - HUD 184	1,330,542	1.7%

SELLER SERVICER

NORTHRIM BANK	9,911,508	12.3%
ALASKA USA	18,304,378	22.7%
WELLS FARGO	21,868,506	27.2%
OTHER SELLER SERVICER	30,461,110	37.8%



**614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C**

Weighted Average Interest Rate	5.327%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	39,913,005	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>39,913,005</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,373,511	8.45%
60 DAYS PAST DUE	376,419	0.94%
90 DAYS PAST DUE	528,208	1.32%
120+ DAYS PAST DUE	3,566,124	8.93%
<b>TOTAL DELINQUENT</b>	<b>7,844,262</b>	<b>19.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,523,990	16.3%
FIRST HOME LIMITED	2,930,533	7.3%
FIRST HOME	9,557,257	23.9%
MULTI-FAMILY/SPECIAL NEEDS	13,440,863	33.7%
RURAL	5,621,786	14.1%
VETERANS MORTGAGE PROGRAM	1,614,178	4.0%
OTHER LOAN PROGRAM	224,397	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,144,628	53.0%
MULTI-FAMILY	13,141,922	32.9%
CONDO	3,232,912	8.1%
DUPLEX	1,508,323	3.8%
3-PLEX/4-PLEX	618,730	1.6%
OTHER PROPERTY TYPE	266,490	0.7%

GEOGRAPHIC REGION

ANCHORAGE	21,314,576	53.4%
FAIRBANKS/NORTH POLE	3,846,131	9.6%
WASILLA/PALMER	4,792,822	12.0%
JUNEAU/KETCHIKAN	2,091,063	5.2%
KENAI/SOLDOTNA/HOMER	1,718,532	4.3%
EAGLE RIVER/CHUGIAK	714,947	1.8%
KODIAK ISLAND	1,163,368	2.9%
OTHER GEOGRAPHIC REGION	4,271,567	10.7%

MORTGAGE INSURANCE

UNINSURED	27,964,904	70.1%
PRIMARY MORTGAGE INSURANCE	4,801,668	12.0%
FEDERALLY INSURED - FHA	3,047,331	7.6%
FEDERALLY INSURED - VA	1,616,221	4.0%
FEDERALLY INSURED - RD	675,245	1.7%
FEDERALLY INSURED - HUD 184	1,807,636	4.5%

SELLER SERVICER

NORTHRIM BANK	2,734,877	6.9%
ALASKA USA	11,949,104	29.9%
WELLS FARGO	7,385,506	18.5%
OTHER SELLER SERVICER	17,843,518	44.7%

**615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A**

Weighted Average Interest Rate	6.584%
Weighted Average Remaining Term	447
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	143,362,358	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>143,362,358</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,779,175	1.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,583,183	98.8%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,779,175	1.2%
MULTI-FAMILY	141,583,183	98.8%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	711,295	0.5%
FAIRBANKS/NORTH POLE	142,070,127	99.1%
WASILLA/PALMER	232,933	0.2%
JUNEAU/KETCHIKAN	348,003	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,063,536	99.8%
PRIMARY MORTGAGE INSURANCE	298,822	0.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	696,724	0.5%
ALASKA USA	188,122	0.1%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,477,513	99.4%

**616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B**

Weighted Average Interest Rate	3.907%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	147,852,070	99.3%
PARTICIPATION LOANS	1,051,823	0.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>148,903,892</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,237,872	0.83%
60 DAYS PAST DUE	1,136,733	0.76%
90 DAYS PAST DUE	598,544	0.40%
120+ DAYS PAST DUE	2,442,377	1.64%
<b>TOTAL DELINQUENT</b>	<b>5,415,525</b>	<b>3.64%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	62,762,049	42.1%
FIRST HOME LIMITED	3,021,897	2.0%
FIRST HOME	47,380,458	31.8%
MULTI-FAMILY/SPECIAL NEEDS	8,986,275	6.0%
RURAL	24,713,397	16.6%
VETERANS MORTGAGE PROGRAM	2,039,816	1.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,795,890	79.1%
MULTI-FAMILY	8,452,819	5.7%
CONDO	9,399,049	6.3%
DUPLEX	11,313,304	7.6%
3-PLEX/4-PLEX	1,501,816	1.0%
OTHER PROPERTY TYPE	441,015	0.3%

GEOGRAPHIC REGION

ANCHORAGE	59,993,586	40.3%
FAIRBANKS/NORTH POLE	18,289,158	12.3%
WASILLA/PALMER	16,766,256	11.3%
JUNEAU/KETCHIKAN	12,096,616	8.1%
KENAI/SOLDOTNA/HOMER	13,998,989	9.4%
EAGLE RIVER/CHUGIAK	6,885,147	4.6%
KODIAK ISLAND	3,539,492	2.4%
OTHER GEOGRAPHIC REGION	17,334,648	11.6%

MORTGAGE INSURANCE

UNINSURED	80,180,196	53.8%
PRIMARY MORTGAGE INSURANCE	55,469,313	37.3%
FEDERALLY INSURED - FHA	5,639,158	3.8%
FEDERALLY INSURED - VA	2,365,080	1.6%
FEDERALLY INSURED - RD	3,270,146	2.2%
FEDERALLY INSURED - HUD 184	1,979,999	1.3%

SELLER SERVICER

NORTHRIM BANK	41,421,361	27.8%
ALASKA USA	37,077,444	24.9%
WELLS FARGO	18,628,800	12.5%
OTHER SELLER SERVICER	51,776,287	34.8%

**617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C**

Weighted Average Interest Rate	5.359%
Weighted Average Remaining Term	193
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	40,709,164	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>40,709,164</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	403,946	0.99%
60 DAYS PAST DUE	1,140,608	2.80%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	579,814	1.42%
<b>TOTAL DELINQUENT</b>	<b>2,124,368</b>	<b>5.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,784,442	14.2%
FIRST HOME LIMITED	1,191,144	2.9%
FIRST HOME	3,224,888	7.9%
MULTI-FAMILY/SPECIAL NEEDS	24,798,131	60.9%
RURAL	4,524,320	11.1%
VETERANS MORTGAGE PROGRAM	615,677	1.5%
OTHER LOAN PROGRAM	570,561	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,303,331	42.5%
MULTI-FAMILY	20,028,439	49.2%
CONDO	1,605,142	3.9%
DUPLEX	1,523,120	3.7%
3-PLEX/4-PLEX	199,621	0.5%
OTHER PROPERTY TYPE	49,511	0.1%

GEOGRAPHIC REGION

ANCHORAGE	20,642,968	50.7%
FAIRBANKS/NORTH POLE	4,189,226	10.3%
WASILLA/PALMER	5,077,146	12.5%
JUNEAU/KETCHIKAN	1,760,446	4.3%
KENAI/SOLDOTNA/HOMER	4,555,758	11.2%
EAGLE RIVER/CHUGIAK	969,250	2.4%
KODIAK ISLAND	850,181	2.1%
OTHER GEOGRAPHIC REGION	2,664,190	6.5%

MORTGAGE INSURANCE

UNINSURED	35,017,841	86.0%
PRIMARY MORTGAGE INSURANCE	3,348,232	8.2%
FEDERALLY INSURED - FHA	446,353	1.1%
FEDERALLY INSURED - VA	228,925	0.6%
FEDERALLY INSURED - RD	639,203	1.6%
FEDERALLY INSURED - HUD 184	1,028,610	2.5%

SELLER SERVICER

NORTHRIM BANK	17,683,668	43.4%
ALASKA USA	5,921,339	14.5%
WELLS FARGO	5,446,052	13.4%
OTHER SELLER SERVICER	11,658,105	28.6%

**618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.085%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	121,821,439	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>121,821,439</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,002,262	0.82%
60 DAYS PAST DUE	1,305,372	1.07%
90 DAYS PAST DUE	496,126	0.41%
120+ DAYS PAST DUE	2,414,935	1.98%
<b>TOTAL DELINQUENT</b>	<b>5,218,694</b>	<b>4.28%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	59,373,426	48.7%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	29,437,887	24.2%
MULTI-FAMILY/SPECIAL NEEDS	9,375,315	7.7%
RURAL	19,081,201	15.7%
VETERANS MORTGAGE PROGRAM	154,122	0.1%
OTHER LOAN PROGRAM	4,399,488	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,089,613	72.3%
MULTI-FAMILY	8,572,765	7.0%
CONDO	9,569,380	7.9%
DUPLEX	10,605,717	8.7%
3-PLEX/4-PLEX	2,590,968	2.1%
OTHER PROPERTY TYPE	2,392,996	2.0%

GEOGRAPHIC REGION

ANCHORAGE	49,158,852	40.4%
FAIRBANKS/NORTH POLE	10,701,283	8.8%
WASILLA/PALMER	12,088,267	9.9%
JUNEAU/KETCHIKAN	15,479,694	12.7%
KENAI/SOLDOTNA/HOMER	9,503,605	7.8%
EAGLE RIVER/CHUGIAK	5,552,367	4.6%
KODIAK ISLAND	1,904,942	1.6%
OTHER GEOGRAPHIC REGION	17,432,429	14.3%

MORTGAGE INSURANCE

UNINSURED	70,332,437	57.7%
PRIMARY MORTGAGE INSURANCE	45,654,953	37.5%
FEDERALLY INSURED - FHA	2,493,677	2.0%
FEDERALLY INSURED - VA	762,470	0.6%
FEDERALLY INSURED - RD	2,103,702	1.7%
FEDERALLY INSURED - HUD 184	474,199	0.4%

SELLER SERVICER

NORTHRIM BANK	33,087,036	27.2%
ALASKA USA	33,019,190	27.1%
WELLS FARGO	737,022	0.6%
OTHER SELLER SERVICER	54,978,191	45.1%

**619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.094%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	184,393,364	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>184,393,364</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,494,659	1.35%
60 DAYS PAST DUE	1,172,340	0.64%
90 DAYS PAST DUE	790,256	0.43%
120+ DAYS PAST DUE	4,401,518	2.39%
<b>TOTAL DELINQUENT</b>	<b>8,858,773</b>	<b>4.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	84,254,620	45.7%
FIRST HOME LIMITED	301,229	0.2%
FIRST HOME	48,193,327	26.1%
MULTI-FAMILY/SPECIAL NEEDS	23,235,160	12.6%
RURAL	27,759,213	15.1%
VETERANS MORTGAGE PROGRAM	71,166	0.0%
OTHER LOAN PROGRAM	578,649	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,186,388	72.2%
MULTI-FAMILY	20,319,210	11.0%
CONDO	11,731,310	6.4%
DUPLEX	15,002,966	8.1%
3-PLEX/4-PLEX	3,758,325	2.0%
OTHER PROPERTY TYPE	395,165	0.2%

GEOGRAPHIC REGION

ANCHORAGE	71,525,793	38.8%
FAIRBANKS/NORTH POLE	18,287,012	9.9%
WASILLA/PALMER	24,127,023	13.1%
JUNEAU/KETCHIKAN	18,761,270	10.2%
KENAI/SOLDOTNA/HOMER	18,994,052	10.3%
EAGLE RIVER/CHUGIAK	5,264,146	2.9%
KODIAK ISLAND	7,210,011	3.9%
OTHER GEOGRAPHIC REGION	20,224,057	11.0%

MORTGAGE INSURANCE

UNINSURED	102,141,757	55.4%
PRIMARY MORTGAGE INSURANCE	68,398,026	37.1%
FEDERALLY INSURED - FHA	4,483,956	2.4%
FEDERALLY INSURED - VA	1,672,073	0.9%
FEDERALLY INSURED - RD	5,930,561	3.2%
FEDERALLY INSURED - HUD 184	1,766,991	1.0%

SELLER SERVICER

NORTHRIM BANK	51,960,433	28.2%
ALASKA USA	36,218,188	19.6%
WELLS FARGO	1,953,329	1.1%
OTHER SELLER SERVICER	94,261,414	51.1%

**620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A**

Weighted Average Interest Rate	5.225%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	93,066,212	99.0%
PARTICIPATION LOANS	923,066	1.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>93,989,278</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,214,788	1.29%
60 DAYS PAST DUE	2,010,156	2.14%
90 DAYS PAST DUE	1,800,093	1.92%
120+ DAYS PAST DUE	1,095,662	1.17%
<b>TOTAL DELINQUENT</b>	<b>6,120,699</b>	<b>6.51%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	17,122,899	18.2%
FIRST HOME LIMITED	5,010,582	5.3%
FIRST HOME	15,660,606	16.7%
MULTI-FAMILY/SPECIAL NEEDS	44,614,730	47.5%
RURAL	11,340,234	12.1%
VETERANS MORTGAGE PROGRAM	49,971	0.1%
OTHER LOAN PROGRAM	190,256	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,227,556	50.2%
MULTI-FAMILY	38,197,936	40.6%
CONDO	4,610,109	4.9%
DUPLEX	3,474,327	3.7%
3-PLEX/4-PLEX	479,350	0.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	42,405,888	45.1%
FAIRBANKS/NORTH POLE	11,074,493	11.8%
WASILLA/PALMER	7,637,994	8.1%
JUNEAU/KETCHIKAN	7,006,066	7.5%
KENAI/SOLDOTNA/HOMER	6,237,169	6.6%
EAGLE RIVER/CHUGIAK	2,817,337	3.0%
KODIAK ISLAND	2,175,240	2.3%
OTHER GEOGRAPHIC REGION	14,635,091	15.6%

MORTGAGE INSURANCE

UNINSURED	72,770,587	77.4%
PRIMARY MORTGAGE INSURANCE	12,873,523	13.7%
FEDERALLY INSURED - FHA	2,204,643	2.3%
FEDERALLY INSURED - VA	386,419	0.4%
FEDERALLY INSURED - RD	2,088,410	2.2%
FEDERALLY INSURED - HUD 184	3,665,697	3.9%

SELLER SERVICER

NORTHRIM BANK	13,310,834	14.2%
ALASKA USA	23,452,722	25.0%
WELLS FARGO	27,442,580	29.2%
OTHER SELLER SERVICER	29,783,143	31.7%

## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>AHFC GENERAL FUND</b>										
CFTHB	24,080,817	0	0	24,080,817	11.2%	3.110%	352	91	317,137	1.32%
CHELP	247,476	0	0	247,476	0.1%	2.875%	359	80	0	0.00%
CMFTX	11,315,093	0	0	11,315,093	5.3%	5.595%	356	72	0	0.00%
CNCL	214,900	0	0	214,900	0.1%	3.096%	280	66	0	0.00%
COMH	163,117	0	0	163,117	0.1%	2.750%	357	80	0	0.00%
COR	6,966,921	0	0	6,966,921	3.3%	2.867%	342	83	0	0.00%
COR15	620,371	0	0	620,371	0.3%	2.579%	178	69	0	0.00%
COR30	1,970,976	0	0	1,970,976	0.9%	2.916%	359	81	300,500	15.25%
CSPND	8,118,722	0	0	8,118,722	3.8%	5.547%	356	75	473,761	5.84%
CTAX	17,923,354	0	0	17,923,354	8.4%	2.851%	328	82	200,940	1.12%
CVETS	7,400,363	0	0	7,400,363	3.5%	2.632%	358	97	0	0.00%
ETAX	7,760,718	0	0	7,760,718	3.6%	2.786%	359	89	0	0.00%
SRETX	880,392	0	0	880,392	0.4%	2.749%	299	86	0	0.00%
SRV30	993,804	0	0	993,804	0.5%	2.831%	359	88	0	0.00%
SRX15	502,000	0	0	502,000	0.2%	2.625%	180	64	502,000	100.00%
SRX30	5,128,848	0	0	5,128,848	2.4%	3.004%	360	79	0	0.00%
CREOS	0	0	3,449,231	3,449,231	1.6%	0.000%	0	-	-	-
CHD04	5,724,583	4,439,524	0	10,164,107	4.7%	2.992%	187	64	749,234	7.37%
COHAP	6,059,583	5,169,243	0	11,228,826	5.2%	2.050%	306	81	714,216	6.36%
GM19T	3,293,500	0	0	3,293,500	1.5%	4.433%	265	73	415,994	12.63%
CONDO	300,554	0	0	300,554	0.1%	5.489%	178	99	0	0.00%
SRHRF	24,789,778	1,496,244	0	26,286,021	12.3%	3.866%	288	69	1,840,838	7.00%
SRQ15	200,182	0	0	200,182	0.1%	3.460%	175	60	0	0.00%
SRQ30	5,987,984	0	0	5,987,984	2.8%	3.212%	351	84	0	0.00%
UNCON	0	0	58,921,652	58,921,652	27.5%	1.833%	287	-	-	-
<b>140,644,037</b>	<b>11,105,011</b>	<b>62,370,884</b>	<b>214,119,931</b>	<b>100.0%</b>	<b>2.923%</b>	<b>306</b>	<b>56</b>	<b>5,514,620</b>	<b>3.63%</b>	
<b>COLLATERALIZED VETERANS BONDS</b>										
C1611	9,484,180	61,100	0	9,545,281	9.1%	4.673%	228	74	625,733	6.56%
C1612	32,425,457	2,137,086	0	34,562,543	33.0%	3.216%	318	89	953,822	2.76%
C161C	10,327,952	0	0	10,327,952	9.9%	5.016%	278	77	1,787,812	17.31%
C1911	34,297,686	0	0	34,297,686	32.7%	4.301%	334	91	1,268,631	3.70%
C191C	16,086,654	0	0	16,086,654	15.3%	3.944%	329	80	444,284	2.76%
<b>102,621,930</b>	<b>2,198,186</b>	<b>0</b>	<b>104,820,116</b>	<b>100.0%</b>	<b>3.993%</b>	<b>313</b>	<b>86</b>	<b>5,080,281</b>	<b>4.85%</b>	



## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>GENERAL MORTGAGE REVENUE BONDS II</b>										
GM12A	74,581,165	276,212	0	74,857,376	10.8%	3.650%	340	82	4,141,403	5.53%
GM16A	73,905,676	6,886,259	0	80,791,935	11.6%	3.663%	308	80	4,624,801	5.72%
GM18A	90,231,363	0	0	90,231,363	13.0%	4.375%	327	85	3,948,435	4.38%
GM18B	48,191,875	1,785,199	0	49,977,074	7.2%	4.365%	263	71	4,250,233	8.50%
GM18X	2,945,755	0	0	2,945,755	0.4%	5.186%	327	93	203,210	6.90%
GM12X	4,226,173	0	0	4,226,173	0.6%	4.656%	328	84	0	0.00%
GM19A	68,543,602	0	0	68,543,602	9.9%	3.679%	338	87	3,520,655	5.14%
GM19P	57,734,091	0	0	57,734,091	8.3%	3.966%	283	79	4,150,774	7.19%
GM19B	26,917,032	453,485	0	27,370,517	3.9%	4.444%	280	73	1,433,307	5.24%
GM19X	2,275,555	0	0	2,275,555	0.3%	5.498%	332	87	0	0.00%
GM20A	74,075,494	4,526,482	0	78,601,976	11.3%	3.462%	348	88	1,337,744	1.70%
GM20P	60,286,350	921,376	0	61,207,726	8.8%	3.720%	264	74	4,903,628	8.01%
GM20B	80,216,682	2,806,593	0	83,023,276	11.9%	4.179%	284	75	5,934,997	7.15%
GM20X	13,305,228	639,570	0	13,944,799	2.0%	3.783%	256	70	2,017,244	14.47%
	<b>677,436,041</b>	<b>18,295,175</b>	<b>0</b>	<b>695,731,216</b>	<b>100.0%</b>	<b>3.926%</b>	<b>307</b>	<b>80</b>	<b>40,466,431</b>	<b>5.82%</b>
<b>GOVERNMENTAL PURPOSE BONDS</b>										
GP011	8,688,234	851,289	0	9,539,523	6.2%	3.706%	296	76	1,190,055	12.47%
GP012	8,043,504	1,169,368	0	9,212,872	6.0%	3.765%	279	71	341,976	3.71%
GP013	13,748,710	3,076,490	0	16,825,199	10.9%	3.450%	290	76	1,488,406	8.85%
GP01C	56,865,168	26,463,459	0	83,328,627	54.0%	3.222%	263	70	4,605,212	5.53%
GPGM1	22,170,307	4,306,633	0	26,476,940	17.1%	3.269%	285	74	2,430,404	9.18%
GP10B	1,711,056	548,323	0	2,259,379	1.5%	3.266%	278	76	4,165	0.18%
GP11B	5,726,216	1,035,983	0	6,762,199	4.4%	3.631%	295	77	305,557	4.52%
	<b>116,953,193</b>	<b>37,451,546</b>	<b>0</b>	<b>154,404,739</b>	<b>100.0%</b>	<b>3.336%</b>	<b>274</b>	<b>72</b>	<b>10,365,775</b>	<b>6.71%</b>
<b>HOME MORTGAGE REVENUE BONDS</b>										
E021A	22,594,944	790,112	0	23,385,056	3.4%	5.410%	205	62	2,129,621	9.11%
E021B	40,046,158	0	0	40,046,158	5.8%	4.656%	287	74	2,370,817	5.92%
E021C	5,766,006	0	0	5,766,006	0.8%	4.594%	252	70	375,658	6.52%
E071A	67,988,868	268,948	0	68,257,816	9.9%	4.344%	286	75	3,342,072	4.90%
E07AL	4,403,960	0	0	4,403,960	0.6%	4.431%	273	69	368,940	8.38%
E071B	67,115,313	159,129	0	67,274,442	9.7%	4.311%	294	79	4,430,426	6.59%
E07BL	4,246,459	0	0	4,246,459	0.6%	4.245%	276	74	927,455	21.84%
E071D	87,793,803	192,204	0	87,986,008	12.7%	4.182%	300	77	5,470,966	6.22%
E07DL	5,936,134	0	0	5,936,134	0.9%	4.710%	284	77	136,202	2.29%
E076B	3,795,351	600,500	0	4,395,851	0.6%	5.082%	182	59	460,051	10.47%
E076C	4,263,366	243,210	0	4,506,576	0.7%	5.411%	192	66	1,288,594	28.59%
E077C	6,866,023	213,307	0	7,079,330	1.0%	5.118%	195	62	1,234,755	17.44%
E091A	95,044,432	8,057,057	0	103,101,489	14.9%	3.865%	302	78	8,018,744	7.78%
E09AL	6,620,968	0	0	6,620,968	1.0%	4.139%	301	79	1,975,095	29.83%
E098A	4,350,071	178,097	0	4,528,169	0.7%	5.365%	204	68	739,153	16.32%
E098B	5,713,357	272,698	0	5,986,055	0.9%	5.349%	213	67	1,109,446	18.53%
E099C	15,260,906	0	0	15,260,906	2.2%	5.440%	227	68	2,337,831	15.32%
E091B	101,284,259	6,725,318	0	108,009,577	15.6%	3.817%	301	78	8,986,068	8.32%
E09BL	6,878,775	0	0	6,878,775	1.0%	4.291%	288	76	275,396	4.00%
E091D	103,198,021	5,748,082	0	108,946,103	15.8%	3.906%	304	78	7,861,277	7.22%
E09DL	7,576,373	0	0	7,576,373	1.1%	4.307%	301	80	811,025	10.70%
	<b>666,743,549</b>	<b>23,448,662</b>	<b>0</b>	<b>690,192,211</b>	<b>100.0%</b>	<b>4.213%</b>	<b>288</b>	<b>76</b>	<b>54,649,593</b>	<b>7.92%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<b>TOTAL PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>STATE CAPITAL PROJECT BONDS</b>										
SC02A	15,859,118	0	0	15,859,118	78.6%	5.306%	187	55	1,654,819	10.43%
SC11A	4,305,310	0	0	4,305,310	21.4%	6.624%	211	58	1,102,483	25.61%
	<b>20,164,428</b>	<b>0</b>	<b>0</b>	<b>20,164,428</b>	<b>100.0%</b>	<b>5.588%</b>	<b>192</b>	<b>55</b>	<b>2,757,303</b>	<b>13.67%</b>
<b>STATE CAPITAL PROJECT BONDS II</b>										
SC12A	18,092,294	0	0	18,092,294	1.5%	5.790%	219	58	1,510,780	8.35%
SC13A	20,467,245	0	0	20,467,245	1.6%	5.510%	252	67	7,911,857	38.66%
SC14A	38,805,039	0	0	38,805,039	3.1%	5.343%	245	61	6,303,548	16.24%
SC14B	20,767,983	0	0	20,767,983	1.7%	5.402%	221	60	2,100,872	10.12%
SC14C	141,739,595	0	0	141,739,595	11.4%	3.959%	267	71	6,168,823	4.35%
SC14D	61,328,209	0	0	61,328,209	4.9%	5.377%	277	69	9,493,148	15.48%
SC15A	88,810,207	0	0	88,810,207	7.1%	5.007%	255	69	5,841,606	6.58%
SC15B	80,545,502	0	0	80,545,502	6.5%	5.118%	228	62	4,955,726	6.15%
SC15C	39,913,005	0	0	39,913,005	3.2%	5.327%	244	69	7,844,262	19.65%
SC17A	143,362,358	0	0	143,362,358	11.5%	6.584%	447	80	0	0.00%
SC17B	147,852,070	1,051,823	0	148,903,892	12.0%	3.907%	288	74	5,415,525	3.64%
SC17C	40,709,164	0	0	40,709,164	3.3%	5.359%	193	74	2,124,368	5.22%
SC18A	121,821,439	0	0	121,821,439	9.8%	4.085%	310	77	5,218,694	4.28%
SC19A	184,393,364	0	0	184,393,364	14.8%	4.094%	314	81	8,858,773	4.80%
SC20A	93,066,212	923,066	0	93,989,278	7.6%	5.225%	240	66	6,120,699	6.51%
	<b>1,241,673,685</b>	<b>1,974,889</b>	<b>0</b>	<b>1,243,648,574</b>	<b>100.0%</b>	<b>4.812%</b>	<b>291</b>	<b>73</b>	<b>79,868,681</b>	<b>6.42%</b>
<b>TOTAL</b>	<b>2,966,236,863</b>	<b>94,473,469</b>	<b>62,370,884</b>	<b>3,123,081,215</b>	<b>100.0%</b>	<b>4.257%</b>	<b>294</b>	<b>74</b>	<b>198,702,684</b>	<b>6.49%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 12/31/2020

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	819,788,547	16,038,128	0	835,826,674	26.8%	3.947%	305	76	55,800,996	6.68%
FIRST HOME LIMITED	712,431,861	58,570,314	0	771,002,175	24.7%	4.043%	290	78	57,970,317	7.52%
FIRST HOME	472,138,840	6,553,147	0	478,691,988	15.3%	4.000%	302	81	30,220,827	6.31%
MULTI-FAMILY/SPECIAL NEEDS	437,109,946	0	0	437,109,946	14.0%	6.229%	298	69	35,623,916	8.15%
RURAL HOME	394,403,927	8,200,710	0	402,604,637	12.9%	3.954%	275	71	13,077,212	3.25%
VETERANS MORTGAGE PROGRAM	116,803,267	5,107,212	0	121,910,479	3.9%	3.895%	300	85	5,926,378	4.86%
MF SOFT SECONDS	0	0	34,704,071	34,704,071	1.1%	1.486%	295	-	-	-
LOANS TO SPONSORS II	0	0	11,066,811	11,066,811	0.4%	2.897%	333	-	-	-
LOANS TO SPONSORS	0	0	8,508,788	8,508,788	0.3%	0.000%	273	-	-	-
CONDO ASSOCIATION LOANS	6,172,357	0	0	6,172,357	0.2%	6.206%	123	17	0	0.00%
NOTES RECEIVABLE	0	0	4,491,769	4,491,769	0.1%	5.303%	149	-	-	-
UNIQUELY ALASKAN	4,220,311	3,956	0	4,224,268	0.1%	3.952%	276	66	0	0.00%
REAL ESTATE OWNED	0	0	3,449,231	3,449,231	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,928,542	0	0	1,928,542	0.1%	3.625%	133	80	0	0.00%
OTHER LOAN PROGRAM	989,063	0	0	989,063	0.0%	5.000%	52	21	83,039	8.40%
BUILDING MATERIAL LOAN	155,021	0	150,212	305,234	0.0%	3.804%	153	11	0	0.00%
SECOND MORTGAGE ENERGY	95,181	0	0	95,181	0.0%	3.616%	118	5	0	0.00%
<b>AHFC TOTAL</b>	<b>2,966,236,863</b>	<b>94,473,469</b>	<b>62,370,884</b>	<b>3,123,081,215</b>	<b>100.0%</b>	<b>4.257%</b>	<b>294</b>	<b>74</b>	<b>198,702,684</b>	<b>6.49%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,064,106,127	72,809,148	24,424,737	2,161,340,012	69.2%	3.972%	295	77	136,413,619	6.38%
MULTI-PLEX	396,604,170	0	37,592,600	434,196,770	13.9%	5.934%	297	62	33,073,761	8.34%
CONDOMINIUM	277,833,867	16,291,162	0	294,125,029	9.4%	4.111%	288	76	18,229,624	6.20%
DUPLEX	174,660,296	4,669,207	109,054	179,438,557	5.7%	3.972%	297	76	6,591,596	3.68%
FOUR-PLEX	27,218,309	523,339	74,544	27,816,191	0.9%	3.966%	301	73	2,056,594	7.41%
TRI-PLEX	14,144,545	42,543	169,949	14,357,037	0.5%	3.865%	304	70	1,576,057	11.11%
MOBILE HOME TYPE I	9,592,731	138,070	0	9,730,801	0.3%	4.126%	271	72	761,433	7.82%
ENERGY EFFICIENCY RLP	1,928,542	0	0	1,928,542	0.1%	3.625%	133	80	0	0.00%
MOBILE HOME TYPE II	148,274	0	0	148,274	0.0%	3.814%	89	52	0	0.00%
<b>AHFC TOTAL</b>	<b>2,966,236,863</b>	<b>94,473,469</b>	<b>62,370,884</b>	<b>3,123,081,215</b>	<b>100.0%</b>	<b>4.257%</b>	<b>294</b>	<b>74</b>	<b>198,702,684</b>	<b>6.49%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,218,076,624	44,199,041	40,224,422	1,302,500,088	41.7%	4.229%	285	74	101,624,597	8.05%
WASILLA	247,690,268	9,475,715	1,329,248	258,495,232	8.3%	4.124%	293	79	20,357,728	7.92%
FAIRBANKS	216,463,799	6,881,580	4,185,858	227,531,237	7.3%	4.176%	289	74	11,784,590	5.28%
FORT WAINWRIGHT	141,583,183	0	0	141,583,183	4.5%	6.625%	448	80	0	0.00%
JUNEAU	116,089,593	2,985,007	7,464,996	126,539,595	4.1%	4.016%	310	69	11,399,048	9.57%
KETCHIKAN	112,694,369	3,185,707	830,017	116,710,093	3.7%	3.856%	296	73	3,963,530	3.42%
SOLDOTNA	108,574,657	3,731,445	336,202	112,642,303	3.6%	3.846%	288	75	3,928,390	3.50%
EAGLE RIVER	105,502,568	3,689,847	0	109,192,415	3.5%	3.961%	301	78	7,557,687	6.92%
PALMER	102,152,079	4,347,560	1,132,888	107,632,527	3.4%	4.267%	289	76	6,299,017	5.91%
KODIAK	83,556,609	1,648,775	0	85,205,384	2.7%	4.135%	279	74	5,004,280	5.87%
NORTH POLE	71,511,379	2,414,670	375,000	74,301,049	2.4%	4.199%	294	79	5,403,368	7.31%
KENAI	62,573,215	2,037,602	0	64,610,817	2.1%	4.116%	302	77	3,960,311	6.13%
OTHER SOUTHEAST	60,655,475	1,122,765	723,359	62,501,599	2.0%	3.915%	275	70	2,039,616	3.30%
HOMER	43,990,513	966,352	2,322,869	47,279,734	1.5%	3.923%	283	67	2,106,583	4.69%
OTHER SOUTHCENTRAL	36,645,160	1,814,506	723,307	39,182,973	1.3%	4.109%	286	73	3,022,193	7.86%
PETERSBURG	32,284,320	610,627	0	32,894,947	1.1%	3.724%	265	67	354,519	1.08%
OTHER NORTH	30,161,629	530,713	557,912	31,250,254	1.0%	4.323%	241	67	1,601,642	5.22%
SITKA	26,425,951	998,759	0	27,424,710	0.9%	3.945%	304	73	669,934	2.44%
CHUGIAK	23,845,627	1,057,476	0	24,903,103	0.8%	4.106%	293	76	1,631,933	6.55%
OTHER KENAI PENNINSULA	20,701,205	352,399	160,512	21,214,116	0.7%	3.954%	280	71	356,406	1.69%
OTHER SOUTHWEST	14,951,151	383,774	1,392,008	16,726,933	0.5%	4.562%	248	60	1,520,216	9.91%
SEWARD	15,968,758	478,291	278,500	16,725,548	0.5%	4.552%	281	68	900,032	5.47%
NIKISKI	15,591,580	498,576	126,756	16,216,913	0.5%	4.147%	272	72	520,956	3.24%
STERLING	15,530,014	357,162	0	15,887,176	0.5%	3.728%	293	75	320,345	2.02%
CORDOVA	15,330,022	312,272	151,189	15,793,484	0.5%	4.011%	283	69	210,318	1.34%
BETHEL	14,817,388	162,799	1,198	14,981,385	0.5%	5.162%	196	65	893,842	5.97%
NOME	12,869,725	230,050	54,641	13,154,415	0.4%	4.438%	261	72	1,271,605	9.71%
<b>AHFC TOTAL</b>	<b>2,966,236,863</b>	<b>94,473,469</b>	<b>62,370,884</b>	<b>3,123,081,215</b>	<b>100.0%</b>	<b>4.257%</b>	<b>294</b>	<b>74</b>	<b>198,702,684</b>	<b>6.49%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,351,268,808	38,321,486	4,808,142	1,394,398,436	44.6%	4.583%	291	66	79,572,189	5.73%
UNINSURED - LTV > 80 (RURAL)	257,836,857	3,401,423	3,094,352	264,332,631	8.5%	4.340%	278	75	12,998,706	4.98%
FEDERALLY INSURED - FHA	207,976,781	9,842,538	0	217,819,319	7.0%	4.468%	258	78	23,633,045	10.85%
PMI - RADIAN GUARANTY	202,113,209	6,837,819	0	208,951,028	6.7%	3.967%	317	86	12,560,567	6.01%
PMI - ESSENT GUARANTY	152,046,820	4,767,556	0	156,814,376	5.0%	3.852%	326	87	9,103,376	5.81%
FEDERALLY INSURED - VA	144,823,762	7,244,298	0	152,068,060	4.9%	4.101%	283	85	11,229,763	7.38%
PMI - UNITED GUARANTY	144,121,898	2,323,445	0	146,445,343	4.7%	3.669%	336	88	6,943,645	4.74%
FEDERALLY INSURED - RD	135,808,524	7,920,744	0	143,729,269	4.6%	4.068%	287	87	12,402,120	8.63%
PMI - MORTGAGE GUARANTY	140,251,072	3,378,643	0	143,629,715	4.6%	3.754%	327	87	7,183,459	5.00%
FEDERALLY INSURED - HUD 184	94,191,190	4,275,627	0	98,466,817	3.2%	4.183%	275	83	15,026,167	15.26%
PMI - CMG MORTGAGE INSURANCE	69,955,167	4,392,047	0	74,347,214	2.4%	4.089%	303	84	3,780,958	5.09%
PMI - GENWORTH GE	62,077,272	1,663,995	0	63,741,267	2.0%	3.852%	327	87	3,888,361	6.10%
UNINSURED - UNCONVENTIONAL	0	0	54,468,390	54,468,390	1.7%	1.669%	266	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,797,829	81,455	0	2,879,284	0.1%	3.916%	337	88	0	0.00%
PMI - COMMONWEALTH	380,330	0	0	380,330	0.0%	4.500%	287	80	380,330	100.00%
PMI - PMI MORTGAGE INSURANCE	283,893	18,959	0	302,853	0.0%	5.537%	196	64	0	0.00%
PMI - REPUBLIC MORTGAGE	263,423	0	0	263,423	0.0%	3.625%	345	88	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	40,029	3,432	0	43,460	0.0%	6.102%	104	36	0	0.00%
<b>AHFC TOTAL</b>	<b>2,966,236,863</b>	<b>94,473,469</b>	<b>62,370,884</b>	<b>3,123,081,215</b>	<b>100.0%</b>	<b>4.257%</b>	<b>294</b>	<b>74</b>	<b>198,702,684</b>	<b>6.49%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 12/31/2020

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	680,172,366	17,753,850	0	697,926,216	22.3%	3.853%	320	83	35,484,366	5.08%
ALASKA USA FCU	649,448,549	28,053,168	0	677,501,717	21.7%	4.245%	284	77	36,549,568	5.39%
WELLS FARGO MORTGAGE	474,938,148	24,197,001	0	499,135,149	16.0%	4.569%	239	68	65,014,188	13.03%
FIRST NATIONAL BANK OF AK	306,455,319	8,405,388	0	314,860,707	10.1%	4.685%	264	68	22,364,185	7.10%
AHFC (SUBSERVICED BY FNBA)	194,576,396	2,742,254	0	197,318,650	6.3%	4.493%	322	75	16,629,757	8.43%
FIRST BANK	191,234,103	4,486,882	0	195,720,986	6.3%	3.728%	300	74	3,631,816	1.86%
COMMERCIAL LOANS	155,871,289	0	0	155,871,289	5.0%	6.383%	419	80	0	0.00%
DENALI FEDERAL CREDIT UNION	113,774,308	3,320,570	0	117,094,878	3.7%	3.780%	314	81	7,736,467	6.61%
MT. MCKINLEY BANK	72,372,269	2,164,044	0	74,536,313	2.4%	3.896%	299	78	3,424,069	4.59%
AHFC DIRECT SERVICING	0	0	62,370,884	62,370,884	2.0%	1.732%	271	-	-	-
DENALI STATE BANK	52,640,125	1,058,714	0	53,698,838	1.7%	3.881%	310	81	3,105,094	5.78%
SPIRIT OF ALASKA FCU	32,020,836	1,365,879	0	33,386,715	1.1%	4.296%	267	73	2,056,030	6.16%
KODIAK ISLAND HA	23,540,537	506,158	0	24,046,694	0.8%	4.038%	266	71	2,406,644	10.01%
CORNERSTONE HOME LENDING	6,954,169	168,180	0	7,122,349	0.2%	3.954%	312	83	0	0.00%
TONGASS FCU	6,896,688	56,657	0	6,953,345	0.2%	3.458%	323	79	300,500	4.32%
MATANUSKA VALLEY FCU	5,341,760	194,724	0	5,536,484	0.2%	4.075%	309	75	0	0.00%
<b>AHFC TOTAL</b>	<b>2,966,236,863</b>	<b>94,473,469</b>	<b>62,370,884</b>	<b>3,123,081,215</b>	<b>100.0%</b>	<b>4.257%</b>	<b>294</b>	<b>74</b>	<b>198,702,684</b>	<b>6.49%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **12/31/2020**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,241,673,685	1,974,889	0	1,243,648,574	39.8%	4.812%	291	73	79,868,681	6.42%
GENERAL MORTGAGE REVENUE BONDS II	677,436,041	18,295,175	0	695,731,216	22.3%	3.926%	307	80	40,466,431	5.82%
HOME MORTGAGE REVENUE BONDS	666,743,549	23,448,662	0	690,192,211	22.1%	4.213%	288	76	54,649,593	7.92%
AHFC GENERAL FUND	140,644,037	11,105,011	62,370,884	214,119,931	6.9%	2.923%	306	56	5,514,620	3.63%
GOVERNMENTAL PURPOSE BONDS	116,953,193	37,451,546	0	154,404,739	4.9%	3.336%	274	72	10,365,775	6.71%
COLLATERALIZED VETERANS BONDS	102,621,930	2,198,186	0	104,820,116	3.4%	3.993%	313	86	5,080,281	4.85%
STATE CAPITAL PROJECT BONDS	20,164,428	0	0	20,164,428	0.6%	5.588%	192	55	2,757,303	13.67%
<b>AHFC TOTAL</b>	<b>2,966,236,863</b>	<b>94,473,469</b>	<b>62,370,884</b>	<b>3,123,081,215</b>	<b>100.0%</b>	<b>4.257%</b>	<b>294</b>	<b>74</b>	<b>198,702,684</b>	<b>6.49%</b>



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,602,968	627,406,464	363,160,215	50,862,957
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,793,379	589,673,738	380,645,916	52,310,057
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	293,162,263	63,022,603
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	380,530,193	68,540,488
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	1,136,289	0

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	309,050	332,817
WEIGHTED AVERAGE INTEREST RATE	4.091%	4.462%	3.576%	3.140%	3.016%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	350	345
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	86	84
FHA INSURANCE %	4.0%	3.9%	3.3%	12.6%	8.3%
VA INSURANCE %	6.5%	7.4%	4.7%	5.5%	5.7%
RD INSURANCE %	3.6%	3.9%	4.2%	3.9%	2.8%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	1.1%	0.1%
PRIMARY MORTGAGE INSURANCE %	37.1%	39.6%	40.9%	33.6%	36.1%
CONVENTIONAL UNINSURED %	47.4%	43.7%	46.3%	43.2%	47.1%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	94.0%	91.1%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	6.0%	8.9%
ANCHORAGE %	41.9%	36.4%	36.8%	41.6%	42.0%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	58.4%	58.0%
NORTHRIM BANK %	32.3%	33.6%	36.9%	45.2%	46.6%
OTHER SELLER SERVICER %	67.7%	66.4%	63.1%	54.8%	53.4%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	17.3%	17.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>MY HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	134,729,919	18,990,819
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	134,033,919	18,990,819
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	97,908,064	23,854,903
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	158,530,031	28,758,686
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	584,170	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	33.4%	37.9%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	357,083	340,190
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.651%	3.069%	2.880%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	345	333
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	84	81
FHA INSURANCE %	1.0%	1.8%	1.1%	5.1%	0.7%
VA INSURANCE %	0.7%	0.9%	1.6%	0.3%	0.9%
RD INSURANCE %	0.9%	0.3%	0.5%	0.6%	1.3%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.1%	49.4%	43.8%	50.8%	46.4%
CONVENTIONAL UNINSURED %	49.6%	47.3%	52.8%	42.7%	50.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	47.7%	59.5%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	52.3%	40.5%
NORTHRIM BANK %	36.4%	33.3%	39.5%	47.1%	49.8%
OTHER SELLER SERVICER %	63.6%	66.7%	60.5%	52.9%	50.2%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	19.9%	23.6%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>FIRST HOME LIMITED</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,214,253	66,967,760	9,909,096
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	123,094,253	67,023,760	9,909,096
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	54,302,596	10,093,020
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	62,790,554	12,117,335
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	460,539	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	18.5%	16.0%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	223,637	237,339
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.228%	2.662%	2.495%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	357	357
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	92	92
FHA INSURANCE %	8.6%	8.5%	6.3%	23.6%	22.5%
VA INSURANCE %	4.7%	4.3%	1.5%	2.3%	0.0%
RD INSURANCE %	11.3%	8.5%	10.5%	11.6%	6.3%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	3.4%	0.9%
PRIMARY MORTGAGE INSURANCE %	42.1%	46.2%	51.1%	36.6%	54.7%
CONVENTIONAL UNINSURED %	29.3%	29.6%	28.6%	22.5%	15.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	58.2%	64.3%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	41.8%	35.7%
NORTHRIM BANK %	42.9%	41.7%	40.3%	58.8%	61.7%
OTHER SELLER SERVICER %	57.1%	58.3%	59.7%	41.2%	38.3%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	9.3%	9.7%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>RURAL HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,040	62,721,985	10,151,579
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,040	62,434,653	10,647,379
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	48,499,166	9,606,935
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	51,388,056	9,346,416
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	16.5%	15.2%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	264,498	271,130
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	3.114%	2.859%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	339	337
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	81	82
FHA INSURANCE %	0.0%	1.4%	0.2%	0.5%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	2.2%	8.5%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	9.1%	9.9%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	88.2%	81.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	30.0%	32.1%	35.6%	39.3%	27.4%
OTHER SELLER SERVICER %	70.0%	67.9%	64.4%	60.7%	72.6%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	41.6%	27.1%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>FIRST HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	53,160,825	8,496,734
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	53,160,825	8,496,734
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	46,009,896	8,658,055
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	62,752,857	12,509,026
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	15.7%	13.7%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	304,581	336,147
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.565%	2.982%	2.783%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	357	354
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	92	89
FHA INSURANCE %	4.5%	3.8%	4.0%	25.8%	24.6%
VA INSURANCE %	0.0%	1.5%	1.0%	2.2%	3.9%
RD INSURANCE %	2.8%	8.2%	5.2%	7.9%	0.0%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	1.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	60.5%	51.2%	63.7%	48.3%	52.1%
CONVENTIONAL UNINSURED %	30.8%	31.8%	25.1%	14.2%	19.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	46.7%	37.9%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	53.3%	62.1%
NORTHRIM BANK %	33.3%	34.2%	37.5%	53.1%	53.6%
OTHER SELLER SERVICER %	66.7%	65.8%	62.5%	46.9%	46.4%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	10.0%	10.2%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,482,750	15,900,250	1,316,500
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	32,765,350	2,267,800
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	19,570,300	5,630,000
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	25,994,047	2,935,152
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	6.7%	8.9%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	1,337,224	5,630,000
WEIGHTED AVERAGE INTEREST RATE	6.311%	5.548%	5.849%	5.575%	5.500%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	73	71
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	10.3%	0.0%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	89.7%	100.0%
ANCHORAGE %	35.5%	51.6%	81.1%	63.8%	0.0%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	36.2%	100.0%
NORTHRIM BANK %	1.8%	5.0%	5.1%	2.5%	0.0%
OTHER SELLER SERVICER %	98.2%	95.0%	94.9%	97.5%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>VETERANS MORTGAGE PROGRAM</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	17,406,740	388,500
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	17,406,740	388,500
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	16,106,372	4,327,811
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	17,788,234	2,659,845
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	91,580	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	5.5%	6.9%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	364,741	460,533
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.308%	2.734%	2.553%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	97	94
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	84.8%	69.7%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	4.2%	15.5%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	11.0%	14.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	30.5%	51.2%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	69.5%	48.8%
NORTHRIM BANK %	32.5%	33.4%	28.4%	65.5%	92.1%
OTHER SELLER SERVICER %	67.5%	66.6%	71.6%	34.5%	7.9%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	7.5%	15.5%

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 12/31/2020

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	7,662,426	1,361,129
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	7,574,559	1,361,129
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	7,017,319	636,979
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.4%	1.0%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	255,456	325,000
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	67.3%	43.9%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	32.7%	56.1%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>UNCONVENTIONAL LOANS</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	1,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	1.0%	N/A
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	50.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	50.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,108,300	0
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	2,244,100	0
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	402,500	0
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	141,546	44,977
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	134,167	N/A
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.120%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	97	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	24.8%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	75.2%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	55.0%	11.8%	52.8%	N/A
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	47.2%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **12/31/2020**

<b>UNIQUELY ALASKAN</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	1,002,010	248,600
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	1,002,010	248,600
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	346,050	214,900
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	1,144,867	169,052
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	0.1%	0.3%
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	115,350	107,450
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	3.060%	3.096%
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	242	280
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	59	66
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	18.8%	0.0%	62.3%	0.0%	0.0%
OTHER SELLER SERVICER %	81.2%	100.0%	37.7%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	100.0%	100.0%

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 12/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$138,385,000	\$31,615,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$8,015,000	\$0	\$81,355,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$2,250,000	\$0	\$78,620,000
<b>Home Mortgage Revenue Bonds (FTHB Program)Total</b>							<b>\$652,000,000</b>	<b>\$28,185,000</b>	<b>\$138,385,000</b>	<b>\$485,430,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$5,090,000	\$2,180,000	\$24,880,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$920,000	\$23,965,000	\$35,115,000
<b>Collateralized Bonds (Veterans Mortgage Program)Total</b>							<b>\$110,000,000</b>	<b>\$6,010,000</b>	<b>\$26,145,000</b>	<b>\$77,845,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$28,345,000	\$81,950,000	\$35,595,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$15,035,000	\$14,420,000	\$70,545,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$3,570,000	\$19,410,000	\$86,280,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$22,670,000	\$35,850,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$3,025,000	\$8,980,000	\$124,695,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$600,000	\$24,385,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
<b>General Mortgage Revenue Bonds IITotal</b>							<b>\$785,200,000</b>	<b>\$49,975,000</b>	<b>\$148,030,000</b>	<b>\$587,195,000</b>
<b>Governmental Purpose Bonds</b>										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$40,140,000	\$0	\$36,440,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$49,065,000	\$0	\$44,525,000
<b>Governmental Purpose BondsTotal</b>							<b>\$170,170,000</b>	<b>\$89,205,000</b>	<b>\$0</b>	<b>\$80,965,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 12/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$46,595,000	\$0	\$13,655,000
<b>State Capital Project Bonds Total</b>							<b>\$60,250,000</b>	<b>\$46,595,000</b>	<b>\$0</b>	<b>\$13,655,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$36,695,000	\$0	\$62,665,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$18,210,000	\$0	\$68,555,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$23,775,000	\$0	\$71,340,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$8,375,000	\$0	\$20,910,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$9,410,000	\$0	\$68,695,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$21,640,000	\$0	\$89,895,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$10,340,000	\$0	\$83,025,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$10,630,000	\$0	\$133,325,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$2,225,000	\$0	\$33,345,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$1,870,000	\$0	\$58,130,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$0	\$0	\$96,665,000
<b>State Capital Project Bonds II Total</b>							<b>\$1,549,195,000</b>	<b>\$155,360,000</b>	<b>\$0</b>	<b>\$1,393,835,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,326,815,000</b>	<b>\$375,330,000</b>	<b>\$312,560,000</b>	<b>\$2,638,925,000</b>
								<b>Defeased Bonds (SC11A, SC12A, SC13A)</b>		<b>\$132,835,000</b>
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,506,090,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>										
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	18,385,000	31,615,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$138,385,000</b>	<b>\$31,615,000</b>
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>										
<b>Exempt Prog: 110 Yield: VRDO Delivery: 5/31/2007 Underwriter: Citigroup</b>										
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$6,715,000</b>	<b>\$0</b>	<b>\$68,285,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B Home Mortgage Revenue Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071B Total</b>							<b>\$75,000,000</b>	<b>\$6,715,000</b>	<b>\$0</b>	<b>\$68,285,000</b>	
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>											
				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$8,015,000</b>	<b>\$0</b>		<b>\$81,355,000</b>
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>											
				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$2,245,000</b>	<b>\$0</b>	<b>\$78,635,000</b>	
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>												
				<b>Exempt</b>		<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker			Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker			Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker			Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker			Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker			Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker			Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker			Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker			Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker			Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker			Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker			Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker			Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker			Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker			Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker			Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker			Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker			Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker			Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker			Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker			Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker			Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term			Pre-Ulm	3,055,000	0	0		3,055,000
							<b>E091B Total</b>	<b>\$80,880,000</b>	<b>\$2,245,000</b>	<b>\$0</b>	<b>\$78,635,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>												
				<b>Exempt</b>		<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker			Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker			Pre-Ulm	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker			Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker			Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker			Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker			Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker			Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker			Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker			Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker			Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker			Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker			Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker			Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker			Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker			Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker			Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker			Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker			Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker			Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker			Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker			Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker			Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker			Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker			Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker			Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker			Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker			Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker			Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker			Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker			Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker			Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker			Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$2,250,000</b>	<b>\$0</b>	<b>\$78,620,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program)Total</b>							<b>\$652,000,000</b>	<b>\$28,185,000</b>	<b>\$138,385,000</b>	<b>\$485,430,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1611 Veterans Collateralized Bonds, 2016 First</b>											
				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0		650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0		655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0		650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0		660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0		660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0		850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0		845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0		870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0		880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0		905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0		930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0		875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0		935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	670,000		295,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	690,000		300,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
<b>C1611 Veterans Collateralized Bonds, 2016 First</b>										
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	705,000	310,000
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	115,000	55,000
<b>C1611 Total</b>							<b>\$32,150,000</b>	<b>\$5,090,000</b>	<b>\$2,180,000</b>	<b>\$24,880,000</b>
<b>C1612 Veterans Collateralized Bonds, 2016 Second</b>										
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
<b>Collateralized Bonds (Veterans Mortgage Program)</b>														
<b>C1612 Veterans Collateralized Bonds, 2016 Second</b>							<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
<b>C1612 Total</b>								<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,850,000</b>			
<b>C1911 Veterans Collateralized Bonds, 2019 First &amp; Second</b>							<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000	0				
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000	0				
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	245,000	405,000				
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	250,000	405,000				
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	250,000	410,000				
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	255,000	410,000				
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	255,000	415,000				
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	255,000	420,000				
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000	420,000				
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000	435,000				
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000	440,000				
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000	445,000				
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000	445,000				
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000	445,000				
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000	445,000				
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000	455,000				
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000	470,000				
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000	475,000				
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000	480,000				
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000	480,000				
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000	490,000				
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000	500,000				
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000	505,000				
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000	510,000				
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000	520,000				
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	325,000	530,000				
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	330,000	545,000				
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	335,000	550,000				
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	340,000	560,000				
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	350,000	565,000				
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	360,000	575,000				
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	365,000	585,000				
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	370,000	595,000				
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	370,000	615,000				
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	380,000	625,000				
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	390,000	630,000				
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	400,000	640,000				
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	405,000	660,000				
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	405,000	675,000				
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	415,000	685,000				
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	225,000	370,000				
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	55,000	475,000				
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	230,000	375,000				
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	55,000	485,000				
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	230,000	385,000				
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	55,000	495,000				
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	240,000	385,000				
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	55,000	505,000				
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	245,000	400,000				
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	55,000	520,000				
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	250,000	405,000				
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	55,000	530,000				
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	255,000	415,000				
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	60,000	535,000				

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
							<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>		
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>			<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	260,000	425,000	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	60,000	545,000	
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	330,000	355,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	60,000	565,000	
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	330,000	380,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	70,000	565,000	
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	340,000	380,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	70,000	580,000	
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	355,000	380,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	70,000	590,000	
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	355,000	400,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	70,000	600,000	
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	360,000	410,000	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	70,000	615,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	70,000	630,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	75,000	640,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	75,000	650,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	75,000	665,000	
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000	0	
<b>C1911 Total</b>							<b>\$60,000,000</b>	<b>\$920,000</b>	<b>\$23,965,000</b>	<b>\$35,115,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$6,010,000</b>	<b>\$26,145,000</b>	<b>\$77,845,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
							<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>		
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	0	
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0	0	
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0	0	
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0	0	
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0	0	
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0	0	
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0	0	
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0	0	
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0	0	
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0	0	
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0	0	
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0	0	
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0	0	
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0	0	
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0	0	
	01170RDT6	2.500%	2020	Jun	Serial	Pre-Ulm	2,055,000	2,055,000	0	0	
	01170RDU3	2.500%	2020	Dec	Serial	Pre-Ulm	2,105,000	2,105,000	0	0	
	01170RDV1	2.875%	2021	Jun	Serial	Pre-Ulm	2,160,000	0	0	2,160,000	
	01170RDW9	2.875%	2021	Dec	Serial	Pre-Ulm	2,215,000	0	0	2,215,000	
	01170RDX7	3.000%	2022	Jun	Serial	Pre-Ulm	2,275,000	0	0	2,275,000	
	01170RDY5	3.000%	2022	Dec	Serial	Pre-Ulm	2,330,000	0	0	2,330,000	
	01170RDZ2	3.125%	2023	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000	
	01170REA6	3.125%	2023	Dec	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	
	01170REB4	3.250%	2024	Jun	Serial	Pre-Ulm	2,515,000	0	0	2,515,000	
	01170REC2	3.250%	2024	Dec	Serial	Pre-Ulm	2,575,000	0	0	2,575,000	
	01170RED0	3.500%	2025	Jun	Sinker	Pre-Ulm	2,645,000	0	35,000	2,610,000	
	01170RED0	3.500%	2025	Dec	Sinker	Pre-Ulm	2,710,000	0	35,000	2,675,000	
	01170RED0	3.500%	2026	Jun	Sinker	Pre-Ulm	2,780,000	0	35,000	2,745,000	
	01170RED0	3.500%	2026	Dec	Sinker	Pre-Ulm	2,850,000	0	35,000	2,815,000	
	01170RED0	3.500%	2027	Jun	Sinker	Pre-Ulm	2,920,000	0	35,000	2,885,000	
	01170RED0	3.500%	2027	Dec	Term	Pre-Ulm	2,995,000	0	40,000	2,955,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>												
				<b>Exempt</b>		<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P AA+</b>	<b>Moody's Aa1</b>	<b>Fitch AA+</b>
01170REE8	4.000%	2032	Dec	Term			29,680,000	0	29,680,000			0
01170REF5	4.125%	2037	Dec	Term			24,035,000	0	24,035,000			0
01170REG3	4.000%	2040	Jun	Term	PAC		21,645,000	0	21,645,000			0
01170REH1	4.250%	2040	Dec	Term			6,375,000	0	6,375,000			0
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$28,345,000</b>	<b>\$81,950,000</b>	<b>\$35,595,000</b>		
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>												
				<b>Exempt</b>		<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0			0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0			0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0			0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0			0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0			0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0			0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0			0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0			0
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0			2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0			2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0			2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0			2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0			2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0			2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0			2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0			2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0			2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0			2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0			2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0			2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0			2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0			2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0			2,040,000
01170RFN7	3.500%	2028	Jun	Sinker	PAC		265,000	0	125,000			140,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0			2,075,000
01170RFN7	3.500%	2028	Dec	Sinker	PAC		270,000	0	125,000			145,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0			2,115,000
01170RFN7	3.500%	2029	Jun	Sinker	PAC		275,000	0	125,000			150,000
01170RFN7	3.500%	2029	Dec	Sinker	PAC		285,000	0	130,000			155,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0			2,150,000
01170RFN7	3.500%	2030	Jun	Sinker	PAC		285,000	0	130,000			155,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0			2,190,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0			2,230,000
01170RFN7	3.500%	2030	Dec	Sinker	PAC		290,000	0	130,000			160,000
01170RFN7	3.500%	2031	Jun	Sinker	PAC		295,000	0	130,000			165,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0			2,270,000
01170RFN7	3.500%	2031	Dec	Sinker	PAC		300,000	0	130,000			170,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0			2,310,000
01170RFN7	3.500%	2032	Jun	Sinker	PAC		305,000	0	130,000			175,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0			2,355,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0			2,390,000
01170RFN7	3.500%	2032	Dec	Sinker	PAC		310,000	0	130,000			180,000
01170RFN7	3.500%	2033	Jun	Sinker	PAC		320,000	0	135,000			185,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0			2,430,000
01170RFN7	3.500%	2033	Dec	Sinker	PAC		325,000	0	140,000			185,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0			2,475,000
01170RFN7	3.500%	2034	Jun	Sinker	PAC		330,000	0	145,000			185,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	265,000			670,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	275,000			680,000
01170RFN7	3.500%	2034	Dec	Sinker	PAC		335,000	0	150,000			185,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>												
				<b>Exempt</b>		<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170RFN7	3.500%	2035	Jun	Sinker			PAC	340,000	0	150,000		190,000
01170RFJ6	3.150%	2035	Jun	Sinker				970,000	0	275,000		695,000
01170RFN7	3.500%	2035	Dec	Sinker			PAC	350,000	0	155,000		195,000
01170RFJ6	3.150%	2035	Dec	Sinker				990,000	0	285,000		705,000
01170RFJ6	3.150%	2036	Jun	Sinker				1,010,000	0	290,000		720,000
01170RFN7	3.500%	2036	Jun	Sinker			PAC	355,000	0	160,000		195,000
01170RFJ6	3.150%	2036	Dec	Term				1,030,000	0	295,000		735,000
01170RFN7	3.500%	2036	Dec	Sinker			PAC	360,000	0	160,000		200,000
01170RFN7	3.500%	2037	Jun	Sinker			PAC	370,000	0	165,000		205,000
01170RFN7	3.500%	2037	Dec	Sinker			PAC	375,000	0	170,000		205,000
01170RFN7	3.500%	2038	Jun	Sinker			PAC	380,000	0	170,000		210,000
01170RFN7	3.500%	2038	Dec	Sinker			PAC	390,000	0	170,000		220,000
01170RFN7	3.500%	2039	Jun	Sinker			PAC	395,000	0	170,000		225,000
01170RFN7	3.500%	2039	Dec	Sinker			PAC	405,000	0	180,000		225,000
01170RFN7	3.500%	2040	Jun	Sinker			PAC	410,000	0	185,000		225,000
01170RFN7	3.500%	2040	Dec	Sinker			PAC	420,000	0	190,000		230,000
01170RFN7	3.500%	2041	Jun	Sinker			PAC	425,000	0	195,000		230,000
01170RFK3	3.250%	2041	Dec	Term				2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker			PAC	435,000	0	195,000		240,000
01170RFN7	3.500%	2042	Jun	Sinker			PAC	445,000	0	200,000		245,000
01170RFN7	3.500%	2042	Dec	Sinker			PAC	450,000	0	200,000		250,000
01170RFN7	3.500%	2043	Jun	Sinker			PAC	460,000	0	205,000		255,000
01170RFN7	3.500%	2043	Dec	Sinker			PAC	470,000	0	210,000		260,000
01170RFN7	3.500%	2044	Jun	Sinker			PAC	480,000	0	215,000		265,000
01170RFN7	3.500%	2044	Dec	Sinker			PAC	485,000	0	220,000		265,000
01170RFN7	3.500%	2045	Jun	Sinker			PAC	495,000	0	225,000		270,000
01170RFN7	3.500%	2045	Dec	Sinker			PAC	505,000	0	225,000		280,000
01170RFN7	3.500%	2046	Jun	Term			PAC	305,000	0	120,000		185,000
01170RFL1	3.350%	2046	Dec	Term				3,800,000	0	3,800,000		0
							<b>GM16A Total</b>	<b>\$100,000,000</b>	<b>\$15,035,000</b>	<b>\$14,420,000</b>		<b>\$70,545,000</b>
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>												
				<b>Exempt</b>		<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RFS6	1.550%	2019	Jun	Serial				845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial				865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial				885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial				1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial				925,000	0	45,000		880,000
01170RFX5	2.050%	2021	Dec	Serial				945,000	0	45,000		900,000
01170RFY3	2.150%	2022	Jun	Serial				965,000	0	50,000		915,000
01170RFZ0	2.200%	2022	Dec	Serial				2,480,000	0	120,000		2,360,000
01170RGA4	2.300%	2023	Jun	Serial				1,005,000	0	50,000		955,000
01170RGB2	2.400%	2023	Dec	Serial				1,030,000	0	50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial				1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial				1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial				1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial				1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial				1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial				710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial				2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial				3,065,000	0	150,000		2,915,000
01170RGL0	3.050%	2028	Jun	Serial				2,680,000	0	125,000		2,555,000
01170RGM8	3.100%	2028	Dec	Serial				415,000	0	20,000		395,000
01170RGN6	3.200%	2029	Jun	Serial				2,735,000	0	135,000		2,600,000
01170RGP1	3.250%	2029	Dec	Serial				2,125,000	0	100,000		2,025,000
01170RGQ9	3.300%	2030	Jun	Serial				355,000	0	15,000		340,000
01170RGR7	3.350%	2030	Dec	Serial				760,000	0	35,000		725,000
01170RGS5	3.450%	2031	Jun	Sinker				1,890,000	0	90,000		1,800,000



CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	95,000		1,835,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	95,000		1,875,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	100,000		1,915,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	100,000		1,955,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	100,000		2,000,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	165,000		1,445,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	160,000		1,485,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	170,000		1,510,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	175,000		1,545,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	175,000		1,580,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	180,000		1,615,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	180,000		1,655,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	185,000		1,690,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	190,000		1,725,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	195,000		1,760,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	335,000		1,165,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	475,000		1,705,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	485,000		1,740,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	500,000		1,770,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	510,000		1,810,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	525,000		1,845,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	535,000		1,885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	550,000		1,925,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	555,000		1,970,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	570,000		2,015,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	580,000		2,060,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	595,000		2,100,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	605,000		2,150,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	620,000		2,195,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	635,000		2,235,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	595,000		2,100,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	185,000		650,000
						<b>GM18A Total</b>	<b>\$109,260,000</b>	<b>\$3,570,000</b>	<b>\$19,410,000</b>		<b>\$86,280,000</b>
<b>GM18B General Mortgage Revenue Bonds II, 2018 Series B</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	1,995,000		1,160,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	2,035,000		1,190,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	2,080,000		1,215,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	2,120,000		1,245,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	2,170,000		1,270,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	2,215,000		1,305,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000		0
						<b>GM18B Total</b>	<b>\$58,520,000</b>	<b>\$0</b>	<b>\$22,670,000</b>		<b>\$35,850,000</b>
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>										<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>										AA+	Aa1	N/A
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>				
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000		
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000		
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000		
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000		
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000		
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000		
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000		
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000		
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000		
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000		
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000		
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000		
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000		
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000		
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000		
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000		
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000		
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000		
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000		
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000		
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000		
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000		
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	150,000	900,000		
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	225,000	1,315,000		
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000		
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	230,000	1,345,000		
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000		
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	235,000	1,375,000		
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000		
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	240,000	1,405,000		
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000		
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	240,000	1,440,000		
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000		
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000		
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	250,000	1,465,000		
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000		
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	255,000	1,500,000		
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000		
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	260,000	1,535,000		
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000		
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	270,000	1,565,000		
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000		
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	270,000	1,605,000		
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	280,000	1,635,000		
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000		
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000		
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	280,000	1,675,000		
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	285,000	1,715,000		
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000		
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	110,000	675,000		
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000		
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000		
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000		
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000		
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000		
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	580,000	1,305,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	590,000	AA+	Aa1	N/A
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	600,000			1,360,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	610,000			1,385,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	625,000			1,410,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	635,000			1,440,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	650,000			1,465,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	660,000			1,485,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	450,000			1,010,000
<b>GM19A Total</b>							<b>\$136,700,000</b>	<b>\$3,025,000</b>	<b>\$8,980,000</b>	<b>\$124,695,000</b>		
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0			825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0			4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0			1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0			9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0			4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	600,000			4,400,000
<b>GM19B Total</b>							<b>\$24,985,000</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$24,385,000</b>		
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>												
				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170JL7	0.250%	2021	Jun	Serial			1,790,000	0	0			1,790,000
01170JL7	0.250%	2021	Dec	Serial			1,825,000	0	0			1,825,000
01170JN3	0.350%	2022	Jun	Serial			1,860,000	0	0			1,860,000
01170JN3	0.400%	2022	Dec	Serial			1,895,000	0	0			1,895,000
01170JQ6	0.450%	2023	Jun	Serial			1,930,000	0	0			1,930,000
01170JR4	0.550%	2023	Dec	Serial			1,965,000	0	0			1,965,000
01170JS2	0.650%	2024	Jun	Serial			1,995,000	0	0			1,995,000
01170JT0	0.700%	2024	Dec	Serial			2,040,000	0	0			2,040,000
01170JU7	0.800%	2025	Jun	Serial			2,070,000	0	0			2,070,000
01170JV5	0.950%	2025	Dec	Serial			2,110,000	0	0			2,110,000
01170JW3	1.050%	2026	Jun	Serial			2,150,000	0	0			2,150,000
01170JX1	1.100%	2026	Dec	Serial			2,185,000	0	0			2,185,000
01170JY9	1.200%	2027	Jun	Serial			2,230,000	0	0			2,230,000
01170JZ6	1.250%	2027	Dec	Serial			2,270,000	0	0			2,270,000
01170KA9	1.350%	2028	Jun	Serial			2,310,000	0	0			2,310,000
01170KB7	1.400%	2028	Dec	Serial			2,355,000	0	0			2,355,000
01170KC5	0.150%	2029	Jun	Serial			2,395,000	0	0			2,395,000
01170KD3	1.550%	2029	Dec	Serial			2,445,000	0	0			2,445,000
01170KE1	1.650%	2030	Jun	Serial			2,485,000	0	0			2,485,000
01170KF8	1.700%	2030	Dec	Serial			2,945,000	0	0			2,945,000
01170KG6	1.800%	2031	Jun	Serial			3,005,000	0	0			3,005,000
01170KH4	1.850%	2031	Dec	Serial			3,055,000	0	0			3,055,000
01170KJ0	1.900%	2032	Jun	Serial			3,115,000	0	0			3,115,000
01170KK7	1.900%	2032	Dec	Serial			3,165,000	0	0			3,165,000
01170KLL5	1.950%	2033	Jun	Serial			3,230,000	0	0			3,230,000
01170KMM3	1.950%	2033	Dec	Serial			3,285,000	0	0			3,285,000
01170KN1	2.000%	2034	Jun	Sinker			3,340,000	0	0			3,340,000
01170KN1	2.000%	2034	Dec	Sinker			3,410,000	0	0			3,410,000
01170KN1	2.000%	2035	Jun	Sinker			3,465,000	0	0			3,465,000
01170KN1	2.000%	2035	Dec	Term			3,530,000	0	0			3,530,000
01170KP6	2.050%	2036	Jun	Sinker			3,590,000	0	0			3,590,000
01170KP6	2.050%	2036	Dec	Sinker			3,660,000	0	0			3,660,000
01170KP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170KQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	0			1,335,000
01170KQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	0			3,790,000
01170KQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	0			3,860,000
01170KQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	0			3,930,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>												
				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	0	AA+	Aa1	N/A
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	0			4,070,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	0			4,155,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	0			4,220,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	0			4,300,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	0			4,380,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	0			3,095,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	0			1,780,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	0			1,810,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	0			1,840,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	0			1,870,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	0			1,240,000
							<b>GM20A Total</b>	<b>\$135,170,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$135,170,000</b>	
<b>GM20B General Mortgage Revenue Bonds II, 2020 Series A</b>												
				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	AA+	Aa1	N/A
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0			3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0			5,650,000
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0			7,000,000
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0			10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0			7,800,000
01170RKV3	2.000%	2033	Dec	Sinker	Prem	Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Jun	Sinker	Prem	Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Dec	Sinker	Prem	Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Jun	Sinker	Prem	Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Dec	Term	Prem	Pre-Ulm	6,000,000	0	0			6,000,000
							<b>GM20B Total</b>	<b>\$74,675,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,675,000</b>	
<b>General Mortgage Revenue Bonds IITotal</b>							<b>\$785,200,000</b>	<b>\$49,975,000</b>	<b>\$148,030,000</b>	<b>\$587,195,000</b>		
<b>Governmental Purpose Bonds</b>												
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>												
				<b>Exempt</b>		<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326M9		2001	Dec	Sinker			SWAP	500,000	500,000	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker			SWAP	705,000	705,000			0
0118326M9		2002	Dec	Sinker			SWAP	720,000	720,000			0
0118326M9		2003	Jun	Sinker			SWAP	735,000	735,000			0
0118326M9		2003	Dec	Sinker			SWAP	745,000	745,000			0
0118326M9		2004	Jun	Sinker			SWAP	770,000	770,000			0
0118326M9		2004	Dec	Sinker			SWAP	780,000	780,000			0
0118326M9		2005	Jun	Sinker			SWAP	795,000	795,000			0
0118326M9		2005	Dec	Sinker			SWAP	815,000	815,000			0
0118326M9		2006	Jun	Sinker			SWAP	825,000	825,000			0
0118326M9		2006	Dec	Sinker			SWAP	845,000	845,000			0
0118326M9		2007	Jun	Sinker			SWAP	860,000	860,000			0
0118326M9		2007	Dec	Sinker			SWAP	880,000	880,000			0
0118326M9		2008	Jun	Sinker			SWAP	895,000	895,000			0
0118326M9		2008	Dec	Sinker			SWAP	920,000	920,000			0
0118326M9		2009	Jun	Sinker			SWAP	930,000	930,000			0
0118326M9		2009	Dec	Sinker			SWAP	950,000	950,000			0
0118326M9		2010	Jun	Sinker			SWAP	960,000	960,000			0
0118326M9		2010	Dec	Sinker			SWAP	995,000	995,000			0
0118326M9		2011	Jun	Sinker			SWAP	1,010,000	1,010,000			0
0118326M9		2011	Dec	Sinker			SWAP	1,030,000	1,030,000			0
0118326M9		2012	Jun	Sinker			SWAP	1,050,000	1,050,000			0
0118326M9		2012	Dec	Sinker			SWAP	1,070,000	1,070,000			0
0118326M9		2013	Jun	Sinker			SWAP	1,090,000	1,090,000			0
0118326M9		2013	Dec	Sinker			SWAP	1,115,000	1,115,000			0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$40,140,000</b>	<b>\$0</b>		<b>\$36,440,000</b>
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
							<b>GP01B Total</b>	<b>\$93,590,000</b>	<b>\$49,065,000</b>	<b>\$0</b>	<b>\$44,525,000</b>
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$89,205,000</b>	<b>\$0</b>	<b>\$80,965,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds</b>												
<b>SC02C State Capital Project Bonds, 2002 Series C</b>												
				<b>Exempt</b>		<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
0118326L1		2018	Jan	Sinker			2,905,000	2,905,000		0		0
0118326L1		2018	Jul	Sinker			2,970,000	2,970,000		0		0
0118326L1		2019	Jan	Sinker			3,035,000	3,035,000		0		0
0118326L1		2019	Jul	Sinker			3,100,000	3,100,000		0		0
0118326L1		2020	Jan	Sinker			3,165,000	3,165,000		0		0
0118326L1		2020	Jul	Sinker			3,235,000	3,235,000		0		0
0118326L1		2021	Jan	Sinker			3,305,000	0		0		3,305,000
0118326L1		2021	Jul	Sinker			3,375,000	0		0		3,375,000
0118326L1		2022	Jan	Sinker			3,450,000	0		0		3,450,000
0118326L1		2022	Jul	Term			3,525,000	0		0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$46,595,000</b>	<b>\$0</b>	<b>\$13,655,000</b>		
<b>State Capital Project Bonds Total</b>							<b>\$60,250,000</b>	<b>\$46,595,000</b>	<b>\$0</b>	<b>\$13,655,000</b>		
<b>State Capital Project Bonds II</b>												
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>												
				<b>Exempt</b>		<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000		0		0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000		0		0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000		0		0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000		0		0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000		0		0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000		0		0
0118327W6	4.000%	2015	Dec	Serial			2,015,000	2,015,000		0		0
0118327X4	3.000%	2016	Jun	Serial			2,080,000	2,080,000		0		0
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	2,080,000		0		0
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	2,170,000		0		0
0118328A3	5.000%	2017	Dec	Serial			2,165,000	2,165,000		0		0
0118328B1	4.000%	2018	Jun	Serial			2,255,000	2,255,000		0		0
0118328C9	5.000%	2018	Dec	Serial			2,255,000	2,255,000		0		0
0118328D7	4.000%	2019	Jun	Serial			2,365,000	2,365,000		0		0
0118328E5	5.000%	2019	Dec	Serial			2,355,000	2,355,000		0		0
0118328F2	4.000%	2020	Jun	Serial			2,470,000	2,470,000		0		0
0118328G0	5.000%	2020	Dec	Serial			2,450,000	2,450,000		0		0
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0		0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0		0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0		0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0		0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0		0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial			4,090,000	0		0		4,090,000
011839PX9	5.000%	2024	Dec	Serial			750,000	0		0		750,000
011839PR2	5.000%	2025	Dec	Serial			4,295,000	0		0		4,295,000
011839PY7	5.000%	2025	Dec	Serial			790,000	0		0		790,000
011839PZ4	5.000%	2026	Dec	Serial			830,000	0		0		830,000
011839PS0	5.000%	2026	Dec	Serial			4,510,000	0		0		4,510,000
011839QA8	5.000%	2027	Dec	Serial			870,000	0		0		870,000
011839PT8	5.000%	2027	Dec	Serial			4,735,000	0		0		4,735,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0		0		5,885,000
011839PU5	5.000%	2029	Dec	Serial			5,130,000	0		0		5,130,000
011839QB6	5.000%	2029	Dec	Serial			945,000	0		0		945,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0		0		6,385,000
011839PV3	5.000%	2031	Dec	Serial			5,565,000	0		0		5,565,000
011839QC4	5.000%	2031	Dec	Serial			1,025,000	0		0		1,025,000
011839QD2	5.000%	2032	Dec	Serial			270,000	0		0		270,000
011839PW1	5.000%	2032	Dec	Serial			1,470,000	0		0		1,470,000
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$36,695,000</b>	<b>\$0</b>	<b>\$62,665,000</b>		



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>												
				<b>Exempt</b>		<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial			3,055,000	3,055,000		0		0
011839AB3	4.000%	2017	Dec	Serial			1,615,000	1,615,000		0		0
011839AC1	5.000%	2018	Jun	Serial			1,610,000	1,610,000		0		0
011839AD9	5.000%	2018	Dec	Serial			1,755,000	1,755,000		0		0
011839AE7	5.000%	2019	Jun	Serial			1,750,000	1,750,000		0		0
011839AF4	5.000%	2019	Dec	Serial			2,765,000	2,765,000		0		0
011839AG2	5.000%	2020	Jun	Serial			2,755,000	2,755,000		0		0
011839AH0	5.000%	2020	Dec	Serial			2,905,000	2,905,000		0		0
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0		0		2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0		0		3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0		0		3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0		0		2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0		0		2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0		0		4,710,000
011839QE0	5.000%	2024	Dec	Serial			3,850,000	0		0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial			1,130,000	0		0		1,130,000
011839QF7	5.000%	2025	Dec	Serial			3,855,000	0		0		3,855,000
011839QK6	5.000%	2025	Dec	Serial			1,130,000	0		0		1,130,000
011839QG5	5.000%	2026	Dec	Serial			4,200,000	0		0		4,200,000
011839QL4	5.000%	2026	Dec	Serial			1,235,000	0		0		1,235,000
011839QH3	5.000%	2027	Dec	Serial			4,440,000	0		0		4,440,000
011839QM2	5.000%	2027	Dec	Serial			1,300,000	0		0		1,300,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0		0		5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0		0		6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0		0		6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0		0		6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0		0		3,420,000
							<b>SC13A Total</b>	<b>\$86,765,000</b>	<b>\$18,210,000</b>	<b>\$0</b>		<b>\$68,555,000</b>
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>												
				<b>Exempt</b>		<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial			3,610,000	3,610,000		0		0
011839BC0	4.000%	2017	Jun	Serial			2,330,000	2,330,000		0		0
011839BD8	4.000%	2017	Dec	Serial			2,375,000	2,375,000		0		0
011839BE6	5.000%	2018	Jun	Serial			2,425,000	2,425,000		0		0
011839BF3	5.000%	2018	Dec	Serial			2,480,000	2,480,000		0		0
011839BG1	5.000%	2019	Jun	Serial			2,545,000	2,545,000		0		0
011839BH9	5.000%	2019	Dec	Serial			2,605,000	2,605,000		0		0
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	2,670,000		0		0
011839BK2	5.000%	2020	Dec	Serial			2,735,000	2,735,000		0		0
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0		0		2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0		0		2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0		0		2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0		0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0		0		3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0		0		3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0		0		5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0		0		5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0		0		5,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0		0		2,480,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0		0		3,000,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0		0		4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0		0		5,050,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0		0		2,790,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0		0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0		0		7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0		0		7,845,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	Prog: <b>608</b>	Yield: <b>3.448%</b>	Delivery: <b>1/15/2014</b>	Underwriter: <b>J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
<b>SC14A Total</b>							<b>\$95,115,000</b>	<b>\$23,775,000</b>	<b>\$0</b>	<b>\$71,340,000</b>	
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>				<b>Exempt</b>	Prog: <b>609</b>	Yield: <b>2.682%</b>	Delivery: <b>6/12/2014</b>	Underwriter: <b>J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0		0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$8,375,000</b>	<b>\$0</b>	<b>\$20,910,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>				<b>Taxable</b>	Prog: <b>610</b>	Yield: <b>N/A</b>	Delivery: <b>8/27/2014</b>	Underwriter: <b>FHLB Seattle</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0		140,000,000
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>	Prog: <b>611</b>	Yield: <b>2.581%</b>	Delivery: <b>11/6/2014</b>	Underwriter: <b>J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0		0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0		0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0		0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0		0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0		0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0		0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0		0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0		3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0		3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0		3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0		3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0		3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0		3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0		3,905,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$9,410,000</b>	<b>\$0</b>	<b>\$68,695,000</b>	
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
<b>SC15A Total</b>							<b>\$111,535,000</b>	<b>\$21,640,000</b>	<b>\$0</b>	<b>\$89,895,000</b>	
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>											
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>												
				<b>Exempt</b>		<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FT9	5.000%	2024	Jun	Serial			970,000	0	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term			5,550,000	0	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term			3,425,000	0	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term			295,000	0	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term			300,000	0	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0	0	0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0	0	0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0	0	0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0	0	0		4,305,000
011839GB7	4.000%	2036	Jun	Term			4,475,000	0	0	0		4,475,000
							<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$10,340,000</b>	<b>\$0</b>		<b>\$83,025,000</b>
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>												
				<b>Exempt</b>		<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial			485,000	485,000	0	0		0
011839GT8	3.000%	2017	Jun	Serial			2,945,000	2,945,000	0	0		0
011839GU5	4.000%	2018	Jun	Serial			3,035,000	3,035,000	0	0		0
011839GV3	5.000%	2019	Jun	Serial			2,795,000	2,795,000	0	0		0
011839GW1	5.000%	2020	Jun	Serial			2,930,000	2,930,000	0	0		0
011839GX9	5.000%	2021	Jun	Serial			1,265,000	0	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial			1,330,000	0	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial			1,395,000	0	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial			4,095,000	0	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial			4,300,000	0	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial			4,515,000	0	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial			4,740,000	0	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial			3,680,000	0	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial			3,865,000	0	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial			2,095,000	0	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial			2,200,000	0	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial			2,310,000	0	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial			2,425,000	0	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial			2,545,000	0	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial			2,670,000	0	0	0		2,670,000
							<b>SC15C Total</b>	<b>\$55,620,000</b>	<b>\$12,190,000</b>	<b>\$0</b>		<b>\$43,430,000</b>
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>												
				<b>Exempt</b>		<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839MS3	2.000%	2018	Jun	Serial			1,000,000	1,000,000	0	0		0
011839MT1	2.000%	2018	Dec	Serial			1,120,000	1,120,000	0	0		0
011839MU8	5.000%	2019	Jun	Serial			2,050,000	2,050,000	0	0		0
011839MV6	5.000%	2019	Dec	Serial			2,100,000	2,100,000	0	0		0
011839MW4	5.000%	2020	Jun	Serial			2,150,000	2,150,000	0	0		0
011839MX2	5.000%	2020	Dec	Serial			2,210,000	2,210,000	0	0		0
011839MY0	5.000%	2021	Jun	Serial			3,480,000	0	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial			3,570,000	0	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial			4,185,000	0	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial			4,295,000	0	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial			4,575,000	0	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial			4,685,000	0	0	0		4,685,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>											
				<b>Exempt</b>	<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	AA+	Aa2	AA+
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	0	5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	0	5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	0	6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	0	6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	0	7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	0	7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	0	7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	0	7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	0	7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	0	7,680,000
							<b>SC17A Total</b>	<b>\$143,955,000</b>	<b>\$10,630,000</b>	<b>\$0</b>	<b>\$133,325,000</b>
<b>SC17B State Capital Project Bonds II, 2017 Series B</b>											
				<b>Taxable</b>	<b>Prog: 616</b>	<b>Yield: N/A</b>	<b>Delivery: 12/7/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/A-1+</b>
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	0	150,000,000
							<b>SC17B Total</b>	<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000,000</b>
<b>SC17C State Capital Project Bonds II, 2017 Series C</b>											
				<b>Exempt</b>	<b>Prog: 617</b>	<b>Yield: 2.524%</b>	<b>Delivery: 12/21/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	0	3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	0	3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	0	3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	0	3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	0	4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	0	4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	0	4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	0	4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	0	2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	0	2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	0	2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	0	2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	0	700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	0	700,000
							<b>SC17C Total</b>	<b>\$43,855,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$43,855,000</b>
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>											
				<b>Taxable</b>	<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	0	2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	0	2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	0	3,570,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>				<b>Taxable</b>	<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
<b>SC18A Total</b>							<b>\$90,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000,000</b>	
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>				<b>Exempt</b>	<b>Prog: 618</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000	
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000	
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
<b>SC18B Total</b>							<b>\$35,570,000</b>	<b>\$2,225,000</b>	<b>\$0</b>	<b>\$33,345,000</b>	
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>				<b>Taxable</b>	<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>				<b>Taxable</b>	<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
<b>SC19A Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000	
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000	
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000	
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000	
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000	
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000	
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>													
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>													
				<b>Exempt</b>		<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
011839VS3	4.000%	2036	Jun	Sinker			Prem	1,930,000	0	0	Aa+	Aa2	N/A
011839VS3	4.000%	2036	Dec	Term			Prem	1,965,000	0	0			1,965,000
011839VT1	5.000%	2037	Jun	Sinker			Prem	2,005,000	0	0			2,005,000
011839VT1	5.000%	2037	Dec	Term			Prem	2,055,000	0	0			2,055,000
011839VU8	5.000%	2038	Jun	Sinker			Prem	2,105,000	0	0			2,105,000
011839VU8	5.000%	2038	Dec	Term			Prem	2,160,000	0	0			2,160,000
011839VV6	5.000%	2039	Jun	Sinker			Prem	2,215,000	0	0			2,215,000
011839VV6	5.000%	2039	Dec	Term			Prem	2,270,000	0	0			2,270,000
<b>SC19B Total</b>							<b>\$60,000,000</b>	<b>\$1,870,000</b>	<b>\$0</b>	<b>\$58,130,000</b>			
<b>SC20A State Capital Project Bonds II, 2020 Series A</b>													
				<b>Taxable</b>		<b>Prog: 620</b>	<b>Yield: N/A</b>	<b>Delivery: 10/13/2020</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>	
011839WA1	0.531%	2021	Jun	Serial	Tax			345,000	0	0			345,000
011839WB9	0.631%	2021	Dec	Serial	Tax			585,000	0	0			585,000
011839WC7	0.681%	2022	Jun	Serial	Tax			585,000	0	0			585,000
011839WD5	0.731%	2022	Dec	Serial	Tax			585,000	0	0			585,000
011839WE3	0.796%	2023	Jun	Serial	Tax			585,000	0	0			585,000
011839WF0	0.846%	2023	Dec	Serial	Tax			585,000	0	0			585,000
011839WG8	0.956%	2024	Jun	Serial	Tax			595,000	0	0			595,000
011839WH6	1.006%	2024	Dec	Serial	Tax			2,475,000	0	0			2,475,000
011839WJ2	1.056%	2025	Jun	Serial	Tax			560,000	0	0			560,000
011839WK9	1.186%	2025	Dec	Serial	Tax			2,485,000	0	0			2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax			530,000	0	0			530,000
011839WM5	1.448%	2026	Dec	Serial	Tax			2,595,000	0	0			2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax			500,000	0	0			500,000
011839WP8	1.538%	2027	Dec	Serial	Tax			2,670,000	0	0			2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax			500,000	0	0			500,000
011839WR4	1.730%	2028	Dec	Serial	Tax			15,320,000	0	0			15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax			320,000	0	0			320,000
011839WT0	1.830%	2029	Dec	Serial	Tax			12,170,000	0	0			12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax			200,000	0	0			200,000
011839WV5	1.930%	2030	Dec	Serial	Tax			18,125,000	0	0			18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax			15,290,000	0	0			15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax			11,195,000	0	0			11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax			7,865,000	0	0			7,865,000
<b>SC20A Total</b>							<b>\$96,665,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,665,000</b>			
<b>State Capital Project Bonds IITotal</b>							<b>\$1,549,195,000</b>	<b>\$155,360,000</b>	<b>\$0</b>	<b>\$1,393,835,000</b>			



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Commercial Paper Total</b>		<b>\$125,008,000</b>					<b>Total AHFC Bonds</b>	<b>\$3,326,815,000</b>	<b>\$375,330,000</b>	<b>\$312,560,000</b>	<b>\$2,638,925,000</b>
								<b>Defeased Bonds (SC12A/SC13A/SC14A)</b>		<b>\$132,835,000</b>	
							<b>Total AHFC Bonds w/o Defeased Bonds</b>				<b>\$2,506,090,000</b>

Footnotes:

- 1 On October 13, 2020, AHFC issued State Capital Project Bonds II 2020 Series A to partially defease \$17,750,000 State Capital Project Bonds II 2012 Series A, \$33,745,000 2013 Series A, and \$35,200,000 2014 Series A. These bonds will be redeemed on the first optional redemption dates of June 1,2022, June 1, 2022, and December 1, 2023, respectively.
- 2 On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- 3 AHFC has issued \$19.8 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 4 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D, E091A/B/D and SC14C).
- 6 Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 7 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- 9 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.



**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$63,431,214  
 Weighted Average Seasoning: 95  
 Weighted Average Interest Rate: 4.934%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$684,709	12.09%	201
3-Months	\$3,986,971	23.59%	393
6-Months	\$7,044,478	20.81%	347
12-Months	\$13,200,888	18.75%	313
Life	\$336,303,853	12.44%	207

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$72,653,668  
 Weighted Average Seasoning: 68  
 Weighted Average Interest Rate: 4.388%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$816,276	12.55%	209
3-Months	\$5,287,979	27.68%	461
6-Months	\$10,022,000	25.87%	431
12-Months	\$18,342,674	22.78%	380
Life	\$160,890,785	15.29%	255

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$71,781,018  
 Weighted Average Seasoning: 68  
 Weighted Average Interest Rate: 4.380%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,447,486	21.30%	355
3-Months	\$5,769,691	29.88%	498
6-Months	\$9,716,713	25.50%	425
12-Months	\$17,806,084	22.58%	376
Life	\$141,726,916	13.82%	230

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$95,065,337  
 Weighted Average Seasoning: 66  
 Weighted Average Interest Rate: 4.252%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$4,013,945	39.12%	652
3-Months	\$8,743,602	32.29%	538
6-Months	\$15,449,705	29.07%	484
12-Months	\$27,038,694	24.93%	416
Life	\$190,648,166	14.51%	242

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$107,629,658  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 3.928%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,815,111	26.64%	444
3-Months	\$6,788,588	23.87%	398
6-Months	\$16,479,762	27.90%	465
12-Months	\$27,301,415	22.82%	380
Life	\$191,770,228	15.00%	250

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$113,995,632  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 3.897%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,623,637	31.31%	522
3-Months	\$10,954,371	33.87%	564
6-Months	\$20,394,367	31.42%	524
12-Months	\$30,469,515	23.71%	395
Life	\$197,750,793	14.90%	248

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$124,207,009  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 4.095%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,890,665	30.93%	516
3-Months	\$9,496,679	27.88%	465
6-Months	\$17,916,738	26.38%	440
12-Months	\$30,252,413	21.94%	366
Life	\$188,261,553	14.35%	239

**8 Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$44,107,824  
 Weighted Average Seasoning: 51  
 Weighted Average Interest Rate: 3.532%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$533,914	13.44%	224
3-Months	\$1,706,334	14.03%	234
6-Months	\$3,993,462	17.06%	284
12-Months	\$9,043,378	19.50%	325
Life	\$29,636,549	14.73%	245

**9 Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211  
 Remaining Principal Balance: \$34,297,686  
 Weighted Average Seasoning: 22  
 Weighted Average Interest Rate: 4.301%  
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$837,925	25.15%	567
3-Months	\$3,811,157	34.20%	810
6-Months	\$7,766,656	33.31%	850
12-Months	\$17,049,547	33.06%	971
Life	\$24,639,448	27.80%	985

**10 General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$79,083,549  
 Weighted Average Seasoning: 17  
 Weighted Average Interest Rate: 3.704%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$887,691	12.54%	364
3-Months	\$3,670,295	16.21%	481
6-Months	\$9,307,328	19.29%	322
12-Months	\$26,958,060	24.37%	406
Life	\$134,212,041	11.34%	189

**11 General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$80,791,935  
 Weighted Average Seasoning: 50  
 Weighted Average Interest Rate: 3.663%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,131,486	15.37%	256
3-Months	\$2,773,040	12.81%	214
6-Months	\$6,193,012	14.17%	236
12-Months	\$9,420,525	10.79%	180
Life	\$18,639,099	4.83%	83

**12 General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407  
 Remaining Principal Balance: \$90,231,363  
 Weighted Average Seasoning: 32  
 Weighted Average Interest Rate: 4.375%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$2,831,663	30.98%	516
3-Months	\$5,054,394	19.53%	325
6-Months	\$8,135,209	15.78%	267
12-Months	\$13,238,848	12.68%	240
Life	\$14,742,480	5.98%	166

**13 General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407  
 Remaining Principal Balance: \$52,922,829  
 Weighted Average Seasoning: 88  
 Weighted Average Interest Rate: 4.411%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$2,705,938	45.03%	751
3-Months	\$5,972,748	34.70%	578
6-Months	\$11,107,820	31.48%	525
12-Months	\$18,991,240	26.05%	434
Life	\$29,042,771	16.36%	273

**14 General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408  
 Remaining Principal Balance: \$126,277,693  
 Weighted Average Seasoning: 45  
 Weighted Average Interest Rate: 3.810%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$2,874,916	23.67%	395
3-Months	\$5,821,919	16.76%	279
6-Months	\$10,083,461	14.94%	249
12-Months	\$17,386,556	12.86%	214
Life	\$19,948,145	11.88%	198

15 **General Mortgage Revenue Bonds II, 2019 Series B**

Series: GM19B	Prog: 408
Remaining Principal Balance:	\$29,646,072
Weighted Average Seasoning:	61
Weighted Average Interest Rate:	4.524%
Bond Yield (TIC):	2.550%

	Prepayments	CPR	PSA
1-Month	\$544,764	19.63%	327
3-Months	\$1,307,205	17.84%	297
6-Months	\$3,391,938	24.19%	403
12-Months	\$6,921,312	23.79%	397
Life	\$8,302,564	22.48%	375

16 **General Mortgage Revenue Bonds II, 2020 Series A**

Series: GM20A	Prog: 409
Remaining Principal Balance:	\$139,809,701
Weighted Average Seasoning:	47
Weighted Average Interest Rate:	3.575%
Bond Yield (TIC):	1.822%

	Prepayments	CPR	PSA
1-Month	\$961,238	7.89%	132
3-Months	\$3,076,319	8.40%	140
6-Months	\$3,076,319	6.36%	106
12-Months	\$3,076,319	6.36%	106
Life	\$3,076,319	6.36%	106

17 **General Mortgage Revenue Bonds II, 2020 Series A**

Series: GM20B	Prog: 409
Remaining Principal Balance:	\$96,968,074
Weighted Average Seasoning:	72
Weighted Average Interest Rate:	4.122%
Bond Yield (TIC):	1.822%

	Prepayments	CPR	PSA
1-Month	\$2,808,398	29.01%	483
3-Months	\$9,688,869	32.91%	549
6-Months	\$10,925,234	29.25%	488
12-Months	\$10,925,234	29.25%	488
Life	\$10,925,234	29.25%	488

18 **Corporation**

Series: CORP	Prog: 2
Remaining Principal Balance:	\$1,422,900,261
Weighted Average Seasoning:	56
Weighted Average Interest Rate:	4.049%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$33,409,759	23.59%	405
3-Months	\$93,910,160	23.43%	408
6-Months	\$171,004,201	22.24%	378
12-Months	\$297,422,701	19.74%	341
Life	\$1,700,516,945	13.74%	246

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM12A, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

**ALASKA HOUSING FINANCE CORPORATION**  
**BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY**

12/31/20

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	96,665,000	<b>306,510,000</b>
FY 2020	221,685,000	140,000,000	<b>361,685,000</b>
FY 2019	227,780,000	-	<b>227,780,000</b>
FY 2018	223,380,000	240,000,000	<b>463,380,000</b>
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY73-95	6,055,498,544	3,873,200,000	<b>9,928,698,544</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2021	95,955,000	133,850,000	<b>229,805,000</b>
FY 2020	70,440,000	100,955,000	<b>171,395,000</b>
FY 2019	24,400,000	-	<b>24,400,000</b>
FY 2018	32,115,000	112,310,000	<b>144,425,000</b>
FY 2017	31,925,000	11,135,000	<b>43,060,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	203,339,750	142,525,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2021 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000

<b>FY 2021 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1611	2,180,000	-	2,180,000
C1911	13,215,000	-	13,215,000
E021A	900,000	-	900,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	9,975,000	13,975,000
GM12A	27,040,000	-	27,040,000
GM16A	9,250,000	-	9,250,000
GM18A	13,045,000	-	13,045,000
GM18B	18,670,000	-	18,670,000
GM19A	7,055,000	-	7,055,000
GM19B	600,000	-	600,000
SC11A	-	63,705,000	63,705,000

<b>FY 2020 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

<b>FY 2020 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

<b>FY 2019 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

<b>FY 2018 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

**ALASKA HOUSING FINANCE CORPORATION**

12/31/20

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	36,440,000	44,525,000	31,615,000	13,655,000	68,285,000	68,285,000	81,355,000	78,635,000	78,635,000	78,620,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.08%	0.08%	0.14%	0.08%	0.11%	0.08%	0.08%	0.08%	0.08%	0.08%	0.66%	0.18%	0.14%	0.13%
Average Rate	1.14%	1.14%	1.32%	1.14%	0.83%	0.81%	0.79%	0.46%	0.45%	0.48%	1.55%	1.63%	1.63%	1.19%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.18%	0.14%	0.12%
Bnchmrk Rate	1.14%	1.14%	1.11%	1.10%	0.75%	0.75%	0.75%	0.49%	0.49%	0.49%	1.04%	1.48%	1.47%	0.90%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.15%	0.16%	0.29%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.11%	0.11%	0.12%	0.11%	0.11%	0.11%	0.11%	0.11%	0.11%	0.11%	0.66%	0.19%	0.17%	0.17%
FY 2021 Sprd	(0.01%)	(0.01%)	0.01%	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.09%	0.07%	0.07%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	36,440,000	2.453%	1.033%	1.420%	1.139%	2.559%	0.106%
GP01B	BofA Merrill	AA/Aa3	12/01/30	44,525,000	4.143%	1.033%	3.109%	1.140%	4.249%	0.106%
E021A	Goldman	AA-/Aa2	06/01/32	31,615,000	2.980%	0.822%	2.158%	1.315%	3.473%	0.493%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.108%	2.662%	1.634%	4.297%	0.527%
SC02C	JP Morgan	A+/Aa1	07/01/22	13,655,000	4.303%	1.220%	3.083%	1.142%	4.225%	(0.078%)
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	130,755,000	3.735%	0.822%	2.912%	0.823%	3.735%	0.000%
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	87,170,000	3.720%	0.822%	2.898%	0.795%	3.693%	(0.027%)
E091A <sup>1</sup>	Wells Fargo	A+/Aa1	12/01/40	70,767,000	3.761%	0.571%	3.190%	0.459%	3.650%	(0.111%)
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	70,767,000	3.761%	0.571%	3.190%	0.453%	3.644%	(0.117%)
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	94,356,000	3.740%	0.571%	3.169%	0.478%	3.648%	(0.092%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.089%	2.133%	1.660%	3.793%	0.571%
<b>TOTAL</b>				<b>734,605,000</b>	<b>3.581%</b>	<b>0.829%</b>	<b>2.752%</b>	<b>0.942%</b>	<b>3.695%</b>	<b>0.114%</b>

NET PAYMENT TOTALS (DEBT SERVICE)		
Pay Fixed	Rec Float	Net Payment
45,806,265	12,802,123	33,004,143
58,265,281	15,662,912	42,602,369
32,749,921	9,586,388	23,163,533
9,642,291	2,811,344	6,830,947
38,055,743	11,451,785	26,603,958
71,478,323	16,024,423	55,453,901
47,476,859	10,537,531	36,939,327
31,486,390	5,108,334	26,378,056
31,486,390	4,834,960	26,651,429
41,747,442	6,444,239	35,303,203
6,766,200	2,613,219	4,152,981
<b>414,961,105</b>	<b>97,877,258</b>	<b>317,083,846</b>

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
<b>Wells Fargo</b> <b>0.11%</b>	Allocation	14.3%	34.3%	1.2%	2.9%	34.5%	12.7%	100.0%	100.0%	100.0%
	Avg Rate	0.11%	0.11%	0.11%	0.12%	0.18%	0.66%	0.20%	1.44%	1.89%
<b>#1 RA FY20</b>	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
	Min Rate	0.08%	0.07%	0.08%	0.05%	0.12%	0.65%	0.05%	0.10%	0.67%
<b>Wells Fargo</b> <b>1.10%</b>	Bench Spread	(0.01%)	(0.01%)	(0.00%)	0.01%	0.07%	0.50%	0.03%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
December 31, 2020	
Total Bonds	<b>\$2,506,090,000</b>
Total Float	<b>\$1,100,050,000</b>
Self-Liquid	<b>\$393,655,000</b>
Float %	<b>43.9%</b>
Hedge %	<b>66.8%</b>

## AHFC LIQUIDITY ANALYSIS

12/31/20

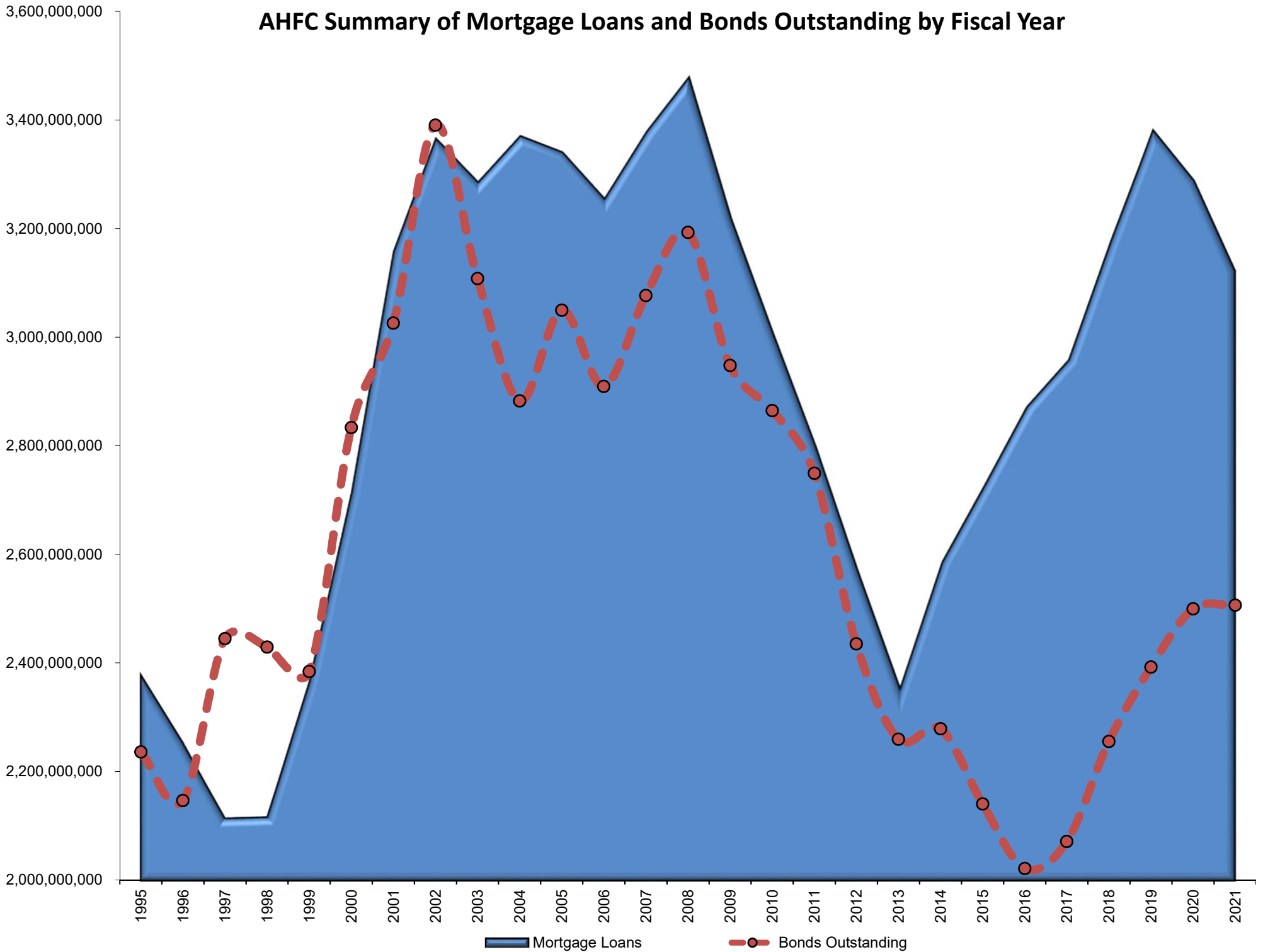
AHFC Self-Liquidity Sources		Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	0.08%	12/31/20	59,130,586		59,130,586	59,130,586
		CP2	0.24%	02/12/21	70,549,884		47,268,422	65,329,193
2	SAM Commercial Paper (Collateralized)	MMF1	0.08%	12/31/20	70,630,004		70,630,004	70,630,004
		CP1	0.20%	01/24/21	54,377,996	36,433,257	36,433,257	50,354,024
3	AHFC Liquidity Reserve Fund (H)	MMF1	0.08%	12/31/20	58,451,650		58,451,650	58,451,650
		CP1	0.35%	04/09/21	75,771,792	50,767,100	50,767,100	70,164,679
4	AHFC Liquidity Reserve Fund (A)	MMF1	0.08%	12/31/20	32,182		32,182	32,182
		CP1	0.34%	06/01/21	76,301,604	51,122,075	51,122,075	70,655,286
5	AHFC Liquidity Reserve Fund (R)	MMF1	0.08%	12/31/20	63,552		63,552	63,552
		CP1	0.27%	07/05/21	48,833,062	32,718,152	32,718,152	45,219,416
		CP2	0.28%	06/01/21	5,076,092		3,400,981	4,700,461
6	State Capital Project Bonds (Unrestricted)	MMF1	0.08%	12/31/20	33,724,406		33,724,406	33,724,406
		MMF2	0.10%	12/31/20	33,647,451	33,647,451	22,543,792	33,647,451
		CP1	0.22%	04/02/21	96,331,205	64,541,907	64,541,907	89,202,695
		CP2	0.25%	01/21/21	17,497,569		11,723,372	16,202,749
7	AHFC Operations Reserve Fund	MMF1	0.08%	12/31/20	710,606		710,606	710,606
		CP1	0.22%	02/17/21	34,294,514	22,977,324	22,977,324	31,756,720
		CP2	0.26%	02/16/21	14,994,880		10,046,570	13,885,259
8	State of Alaska Investment Pool	GEF	0.71%	12/31/20	1,507,300	1,281,205	1,009,891	1,507,300
9	Alaska USA Accounts Payable	CASH	0.15%	12/31/20	25,064,138		25,064,138	25,064,138
10	ICBC Revolving Credit Agreement	ICBC	N/A	12/06/22	300,000,000	300,000,000	300,000,000	300,000,000
<b>Total Self-Liquidity Sources</b>			<b>0.15%</b>	<b>02/27/21</b>	<b>1,076,990,473</b>	<b>593,488,472</b>	<b>902,359,967</b>	<b>1,040,432,356</b>

AHFC Self-Liquidity Requirements		Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	125,008,000	125,008,000	125,008,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	13,655,000	13,655,000	13,655,000	13,655,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
<b>Total Self-Liquidity Requirements</b>					<b>518,663,000</b>	<b>518,663,000</b>	<b>518,663,000</b>	<b>543,655,000</b>
<b>Excess of Sources Over Requirements</b>					<b>558,327,473</b>	<b>74,825,472</b>	<b>383,696,967</b>	<b>496,777,356</b>
<b>Ratio of Sources to Requirements</b>					<b>2.08</b>	<b>1.14</b>	<b>1.74</b>	<b>1.91</b>
<b>Minimum Ratio Coverage to Maintain</b>						<b>1.00</b>	<b>1.00</b>	<b>1.25</b>
<b>Excess of Sources over Minimum Coverage</b>						<b>74,825,472</b>	<b>383,696,967</b>	<b>360,863,606</b>

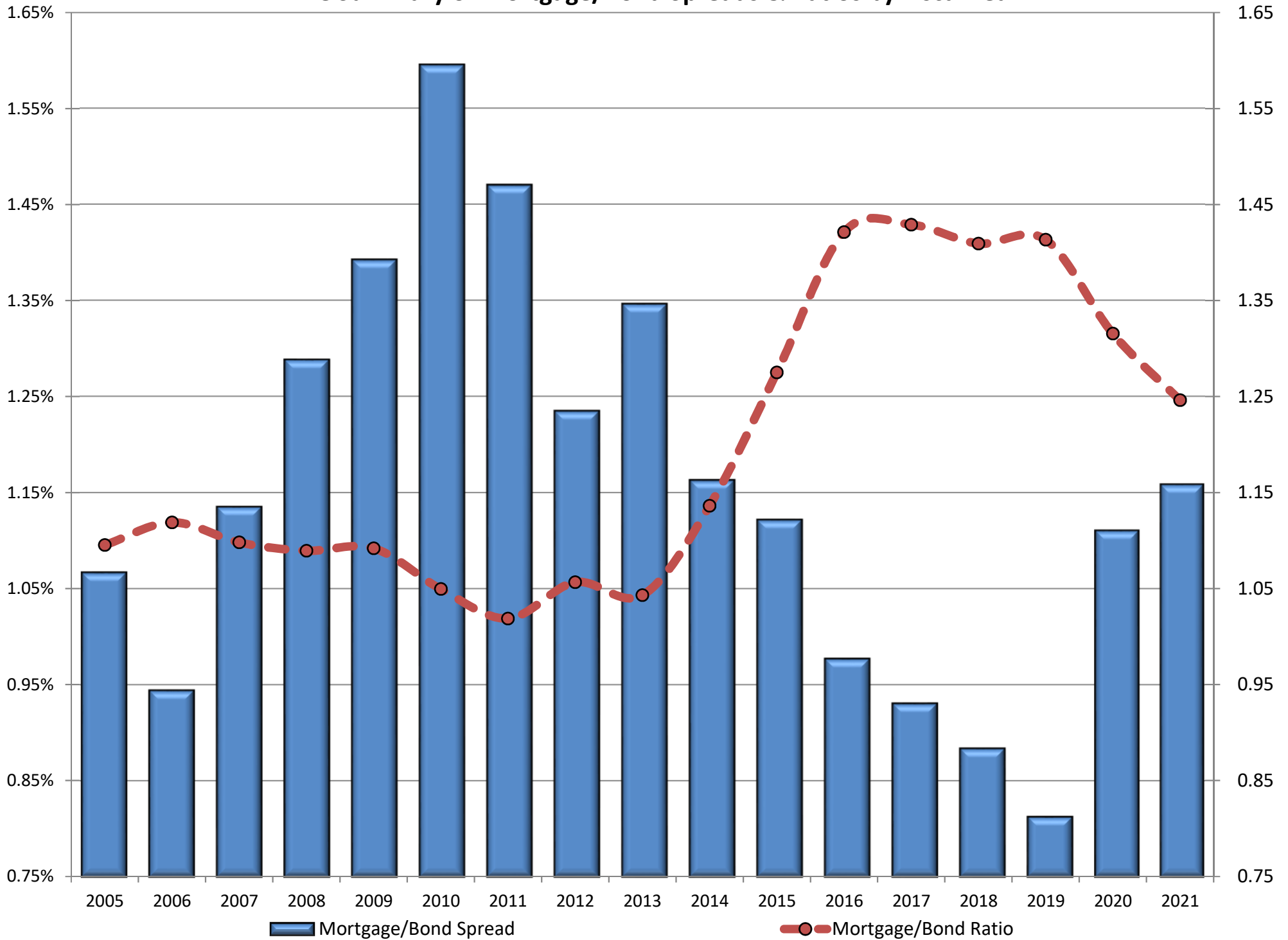
AHFC Bonds Supported by SBPA		Mode	Provider	Maturity	Amount	Investment Types	
1	HMRB 2002 Series A	Daily	FHLB	09/18/21	31,615,000	MMF1	222,742,985
2	HMRB 2007 Series A, B & D	Weekly	FHLB	05/25/21	217,925,000	MMF2	33,647,451
3	HMRB 2009 Series A & B	Weekly	Wells	12/06/21	157,270,000	CP1	385,910,173
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	78,620,000	CP2	108,118,426
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	80,965,000	Other	26,571,438
<b>Total VRDO/SBPA</b>					<b>566,395,000</b>	<b>Total</b>	<b>776,990,473</b>



# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year



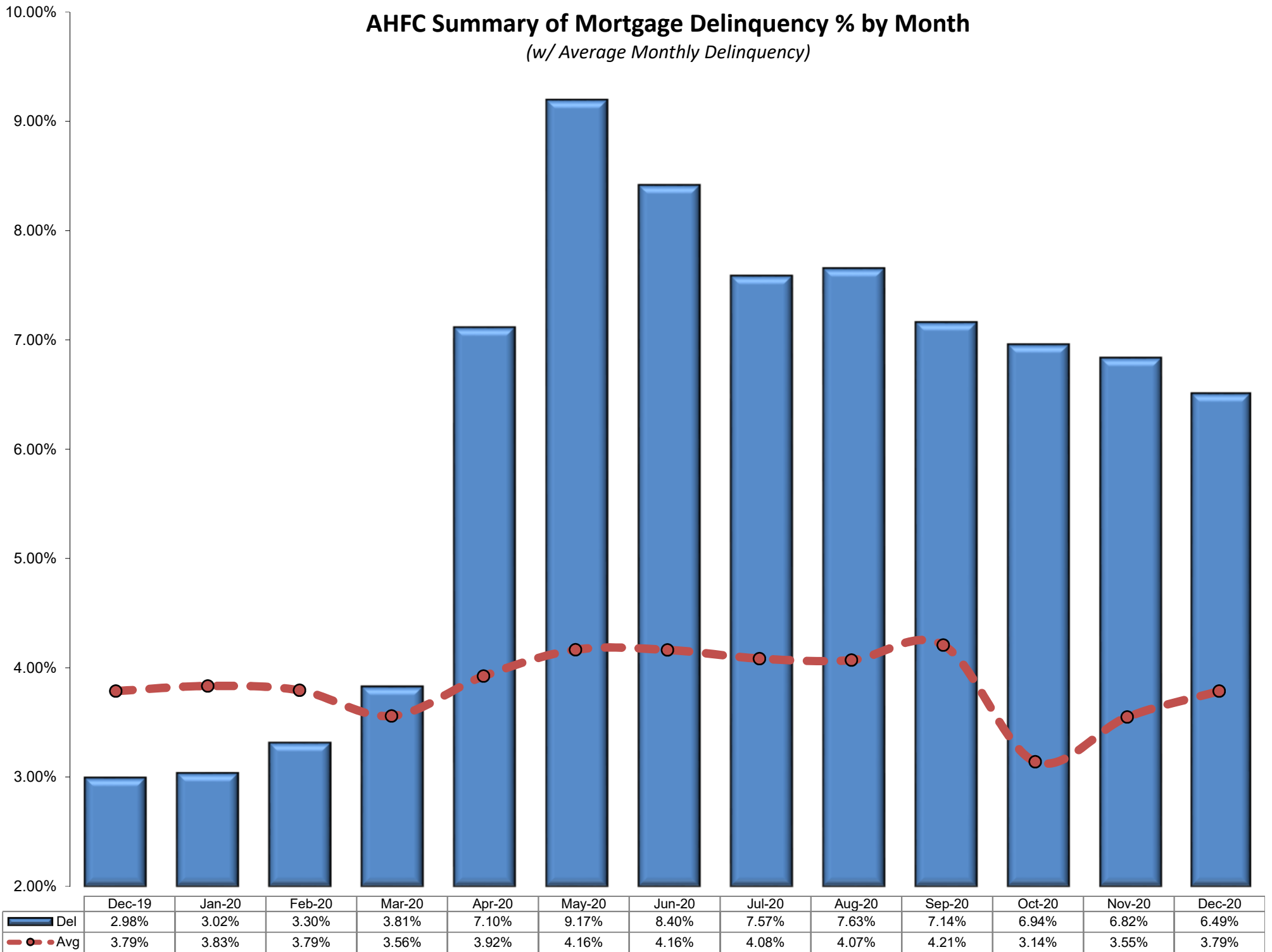
### AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



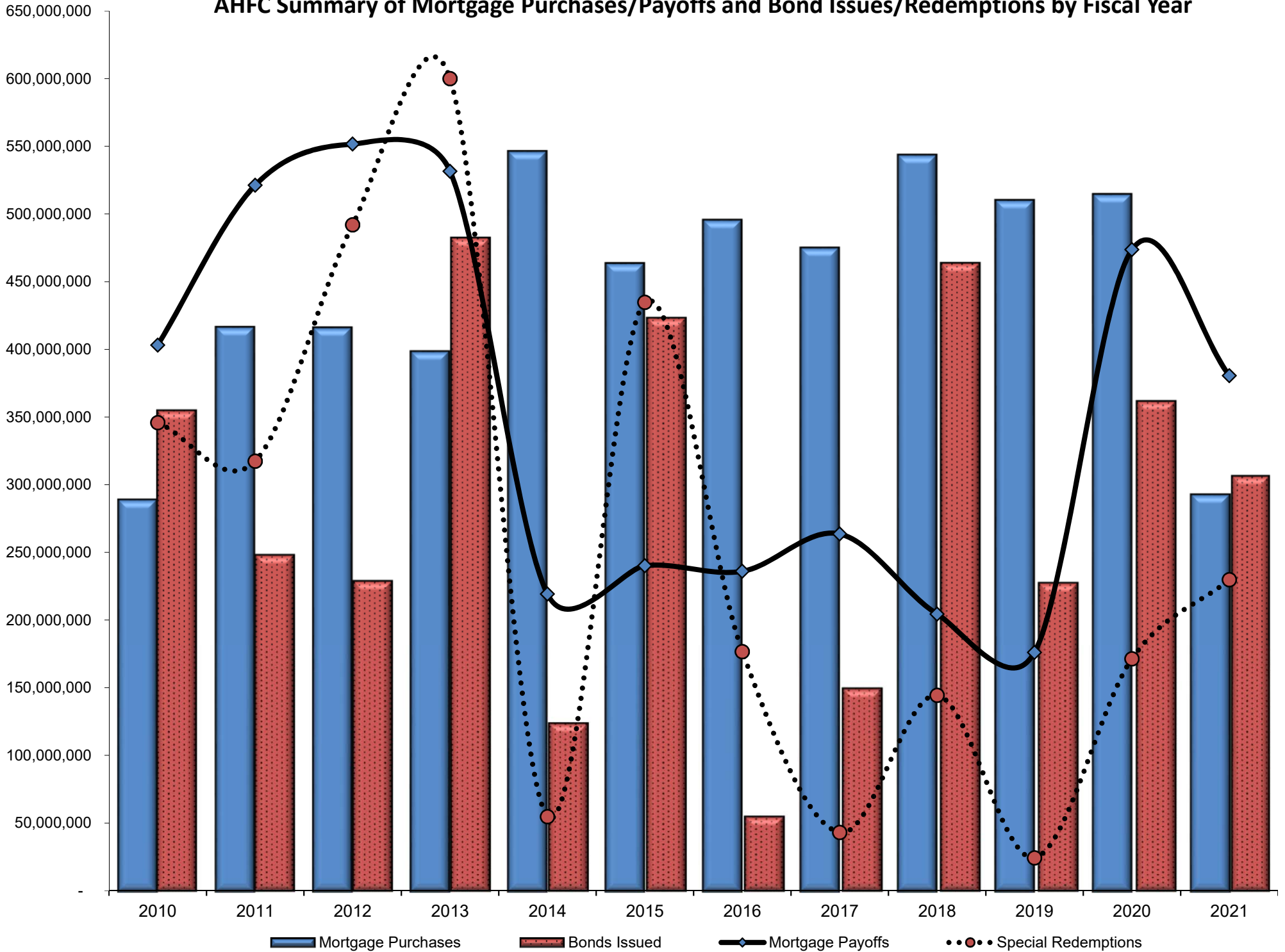


# AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

