



JUNE 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JUNE 2017 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	06/30/16	06/30/17	% Change
Total Mortgage Portfolio	2,649,246,997	2,790,905,495	5.3%	2,790,905,495	2,878,286,645	3.1%
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.67%	4.60%	(1.5%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.70%	3.87%	4.6%
Foreclosure % (Annualized)	0.53%	0.29%	(45.3%)	0.29%	0.33%	13.8%
Mortgage Purchases	463,402,992	495,426,566	6.9%	495,426,566	474,574,705	(4.2%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	236,001,025	263,602,671	11.7%
Purchase/Payoff Variance	223,286,840	259,425,541	16.2%	259,425,541	210,972,034	(18.7%)
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.03%	4.25%	5.5%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,123,265,000	1,195,545,000	6.4%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	708,020,000	640,420,000	(9.5%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	235,000,000	23.7%
Total Bonds Outstanding	2,140,180,000	2,021,330,000	(5.6%)	2,021,330,000	2,070,965,000	2.5%
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	163,175,000	152,045,000	(6.8%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.69%	3.67%	(0.5%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	55,620,000	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	176,755,000	43,060,000	(75.6%)
Issue/Redemption Variance	(11,795,000)	(121,135,000)	(927.0%)	(121,135,000)	106,940,000	188.3%
Issuance Average Yield %	2.03%	2.68%	32.0%	2.68%	2.55%	N/A
Mortgage/Bond Spread %	1.12%	0.98%	(12.5%)	0.98%	0.93%	(5.1%)
Mortgage/Bond Ratio	1.24	1.38	11.5%	1.38	1.39	0.7%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	06/30/16	06/30/17	% Change	06/30/16	06/30/17	% Change
GeFONSI SL Reserve	337,307,614	284,132,801	(15.8%)	0.77%	0.57%	(26.9%)
Bond Trust Funds	121,439,755	150,805,634	24.2%	0.52%	0.88%	69.1%
SAM General Fund	116,553,720	146,959,692	26.1%	0.36%	0.78%	115.8%
Mortgage Collections	38,843,077	34,761,689	(10.5%)	0.32%	0.58%	79.2%
HAP/Senior Funds	1,384,758	1,886,584	36.2%	0.41%	0.59%	44.4%
Total Investments	615,528,924	618,546,400	0.5%	0.62%	0.69%	12.6%

ALASKA HOUSING FINANCE CORPORATION
JUNE 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	96,506	97,736	1.3%
Investment Income	6,026	5,797	(3.8%)	4,422	5,809	31.4%
Externally Funded Programs	146,236	123,782	(15.4%)	92,038	71,322	(22.5%)
Rental Income	9,342	10,707	14.6%	7,757	8,201	5.7%
Other Revenue	2,355	4,952	110.3%	1,724	2,652	53.8%
Total Revenue	290,099	274,180	(5.5%)	202,447	185,720	(8.3%)
Interest Expenses	75,349	70,357	(6.6%)	52,457	52,019	(0.8%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	78,200	63,285	(19.1%)
Operations & Administration	53,287	58,373	9.5%	39,369	37,477	(4.8%)
Rental Housing Expenses	17,086	15,634	(8.5%)	11,783	10,274	(12.8%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	8,612	9,475	10.0%
Financing Expenses	5,064	3,556	(29.8%)	2,833	3,167	11.8%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(4,154)	(2,576)	38.0%
Total Expenses	281,594	259,979	(7.7%)	189,100	173,121	(8.5%)
Operating Income (Loss)	8,505	14,201	67.0%	13,347	12,599	(5.6%)
Contributions to the State	3,825	149	(96.1%)	34	204	500.0%
Change in Net Position	4,680	14,052	200.3%	13,313	12,395	(6.9%)
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,951,816	3,966,853	0.4%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,453,022	2,454,925	0.1%
Net Position	1,485,481	1,499,533	0.9%	1,498,794	1,511,928	0.9%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2017 - Third Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	446,871
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	497,303
Adjusted Net Position Change	34,567	40,598	17.4%	Total Dividend Appropriations	1,987,632
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,930,971
Dividend Transfer Available	25,925	30,448	17.4%	Total Dividend Remaining	56,661

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2017**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,735,000,711	95.02%
PARTICIPATION LOANS	139,048,636	4.83%
REAL ESTATE OWNED	4,237,298	0.15%
TOTAL PORTFOLIO	2,878,286,645	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	56,742,054	1.97%
60 DAYS PAST DUE	27,043,592	0.94%
90 DAYS PAST DUE	8,841,607	0.31%
120+ DAYS PAST DUE	18,515,990	0.64%
TOTAL DELINQUENT	111,143,243	3.87%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.604%	TAX-EXEMPT FTHB %	24.2%
AVG REMAINING TERM	299	RURAL %	15.0%
AVG LOAN TO VALUE	77	TAXABLE %	25.4%
SINGLE FAMILY %	86.6%	MF/SPECIAL NEEDS %	14.8%
MULTI-FAMILY %	13.4%	TAXABLE FTHB %	14.9%
FHA INSURANCE %	9.4%	TAX-EXEMPT VETS %	3.4%
VA INSURANCE %	5.4%	OTHER PROGRAM %	2.2%
PMI INSURANCE %	24.2%	ANCHORAGE %	41.6%
RD INSURANCE %	4.7%	OTHER CITY %	58.4%
HUD 184 INSURANCE %	4.7%	WELLS FARGO %	31.9%
UNINSURED %	51.5%	OTHER SERVICER %	68.1%

MORTGAGE AND LOAN ACTIVITY:	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	529,479,673	530,243,712	543,227,078	437,980,146	42,899,995
MORTGAGE COMMITMENTS	522,443,223	520,328,907	516,199,088	426,244,045	45,536,995
MORTGAGE PURCHASES	544,335,872	463,127,992	491,727,309	474,574,705	75,055,467
AVG PURCHASE PRICE	301,577	282,988	301,489	356,490	686,637
AVG INTEREST RATE	4.394%	4.088%	4.000%	4.254%	5.608%
AVG BEGINNING TERM	357	346	347	365	431
AVG LOAN TO VALUE	87	87	85	84	82
INSURANCE %	51.7%	57.6%	51.3%	42.9%	18.1%
SINGLE FAMILY%	86.6%	94.0%	91.8%	78.2%	38.7%
ANCHORAGE %	42.1%	46.6%	46.4%	39.6%	18.6%
WELLS FARGO %	40.3%	40.0%	12.4%	0.9%	0.7%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.5%	0.6%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	263,602,671	21,590,273
MORTGAGE FORECLOSURES	15,534,178	14,122,693	8,040,474	9,198,246	654,191

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.604%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,735,000,711	95.0%
PARTICIPATION LOANS	139,048,636	4.8%
REAL ESTATE OWNED	4,237,298	0.1%
TOTAL PORTFOLIO	2,878,286,645	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	56,742,054	1.97%
60 DAYS PAST DUE	27,043,592	0.94%
90 DAYS PAST DUE	8,841,607	0.31%
120+ DAYS PAST DUE	18,515,990	0.64%
TOTAL DELINQUENT	111,143,243	3.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	730,467,989	25.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	695,647,558	24.2%
RURAL	431,760,370	15.0%
TAXABLE FIRST-TIME HOMEBUYER	427,957,671	14.9%
MULTI-FAMILY/SPECIAL NEEDS	425,514,523	14.8%
VETERANS MORTGAGE PROGRAM	98,877,556	3.4%
OTHER LOAN PROGRAM	63,823,680	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,021,150,737	70.3%
MULTI-FAMILY	386,111,356	13.4%
CONDO	278,329,219	9.7%
DUPLEX	147,258,719	5.1%
3-PLEX/4-PLEX	33,026,693	1.1%
OTHER PROPERTY TYPE	8,172,623	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,196,206,444	41.6%
FAIRBANKS/NORTH POLE	390,436,117	13.6%
WASILLA/PALMER	328,694,536	11.4%
JUNEAU/KETCHIKAN	214,492,879	7.5%
KENAI/SOLDOTNA/HOMER	198,259,117	6.9%
EAGLE RIVER/CHUGIAK	131,749,614	4.6%
KODIAK ISLAND	83,926,543	2.9%
OTHER GEOGRAPHIC REGION	330,284,098	11.5%

MORTGAGE INSURANCE

UNINSURED	1,481,782,885	51.6%
PRIMARY MORTGAGE INSURANCE	696,646,085	24.2%
FEDERALLY INSURED - FHA	269,735,089	9.4%
FEDERALLY INSURED - VA	155,140,683	5.4%
FEDERALLY INSURED - RD	136,581,609	4.8%
FEDERALLY INSURED - HUD 184	134,162,996	4.7%

SELLER SERVICER

WELLS FARGO	918,520,124	32.0%
ALASKA USA	648,203,199	22.6%
FIRST NATIONAL BANK OF AK	376,079,686	13.1%
OTHER SELLER SERVICER	931,246,338	32.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.025%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	226,572,694	93.3%
PARTICIPATION LOANS	11,999,160	4.9%
REAL ESTATE OWNED	4,237,298	1.7%
TOTAL PORTFOLIO	242,809,152	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,363,124	1.41%
60 DAYS PAST DUE	643,958	0.27%
90 DAYS PAST DUE	4,985	0.00%
120+ DAYS PAST DUE	408,663	0.17%
TOTAL DELINQUENT	4,420,729	1.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	80,852,409	33.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,462,906	22.8%
RURAL	23,542,686	9.9%
TAXABLE FIRST-TIME HOMEBUYER	35,975,767	15.1%
MULTI-FAMILY/SPECIAL NEEDS	32,372,542	13.6%
VETERANS MORTGAGE PROGRAM	3,272,350	1.4%
OTHER LOAN PROGRAM	8,093,193	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	163,926,823	68.7%
MULTI-FAMILY	28,052,651	11.8%
CONDO	26,519,536	11.1%
DUPLEX	14,758,936	6.2%
3-PLEX/4-PLEX	4,872,964	2.0%
OTHER PROPERTY TYPE	440,944	0.2%

GEOGRAPHIC REGION

ANCHORAGE	119,825,935	50.2%
FAIRBANKS/NORTH POLE	24,808,293	10.4%
WASILLA/PALMER	24,778,794	10.4%
JUNEAU/KETCHIKAN	20,019,359	8.4%
KENAI/SOLDOTNA/HOMER	12,634,042	5.3%
EAGLE RIVER/CHUGIAK	12,319,067	5.2%
KODIAK ISLAND	4,832,240	2.0%
OTHER GEOGRAPHIC REGION	19,354,125	8.1%

MORTGAGE INSURANCE

UNINSURED	125,656,271	52.7%
PRIMARY MORTGAGE INSURANCE	88,439,146	37.1%
FEDERALLY INSURED - FHA	7,181,635	3.0%
FEDERALLY INSURED - VA	7,691,502	3.2%
FEDERALLY INSURED - RD	6,933,977	2.9%
FEDERALLY INSURED - HUD 184	2,669,323	1.1%

SELLER SERVICER

WELLS FARGO	25,017,832	10.5%
ALASKA USA	51,497,436	21.6%
FIRST NATIONAL BANK OF AK	21,257,346	8.9%
OTHER SELLER SERVICER	140,799,240	59.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.533%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,320,895	98.4%
PARTICIPATION LOANS	1,479,217	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,800,112	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,516,459	3.92%
60 DAYS PAST DUE	955,125	1.06%
90 DAYS PAST DUE	105,869	0.12%
120+ DAYS PAST DUE	558,216	0.62%
TOTAL DELINQUENT	5,135,669	5.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,729,624	16.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,729,661	62.1%
RURAL	14,462,647	16.1%
TAXABLE FIRST-TIME HOMEBUYER	3,128,471	3.5%
MULTI-FAMILY/SPECIAL NEEDS	996,571	1.1%
VETERANS MORTGAGE PROGRAM	157,715	0.2%
OTHER LOAN PROGRAM	595,424	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,114,148	73.6%
MULTI-FAMILY	996,571	1.1%
CONDO	16,981,715	18.9%
DUPLEX	4,314,228	4.8%
3-PLEX/4-PLEX	1,252,965	1.4%
OTHER PROPERTY TYPE	140,485	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,527,154	45.1%
FAIRBANKS/NORTH POLE	8,744,686	9.7%
WASILLA/PALMER	11,143,304	12.4%
JUNEAU/KETCHIKAN	7,745,917	8.6%
KENAI/SOLDOTNA/HOMER	7,091,351	7.9%
EAGLE RIVER/CHUGIAK	2,230,052	2.5%
KODIAK ISLAND	2,733,238	3.0%
OTHER GEOGRAPHIC REGION	9,584,411	10.7%

MORTGAGE INSURANCE

UNINSURED	35,454,205	39.5%
PRIMARY MORTGAGE INSURANCE	12,822,040	14.3%
FEDERALLY INSURED - FHA	23,746,658	26.4%
FEDERALLY INSURED - VA	4,828,470	5.4%
FEDERALLY INSURED - RD	7,095,491	7.9%
FEDERALLY INSURED - HUD 184	5,853,249	6.5%

SELLER SERVICER

WELLS FARGO	38,059,568	42.4%
ALASKA USA	21,398,826	23.8%
FIRST NATIONAL BANK OF AK	13,678,932	15.2%
OTHER SELLER SERVICER	16,662,786	18.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.738%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,556,422	97.6%
PARTICIPATION LOANS	2,051,614	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,608,037	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,836,900	2.17%
60 DAYS PAST DUE	961,179	1.14%
90 DAYS PAST DUE	311,445	0.37%
120+ DAYS PAST DUE	672,152	0.79%
TOTAL DELINQUENT	3,781,676	4.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	23,925,714	28.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,781,870	32.8%
RURAL	23,430,309	27.7%
TAXABLE FIRST-TIME HOMEBUYER	6,474,723	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	651,381	0.8%
OTHER LOAN PROGRAM	2,344,040	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,023,150	79.2%
MULTI-FAMILY	0	0.0%
CONDO	10,221,767	12.1%
DUPLEX	4,467,105	5.3%
3-PLEX/4-PLEX	2,607,633	3.1%
OTHER PROPERTY TYPE	288,381	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,492,491	36.0%
FAIRBANKS/NORTH POLE	8,193,128	9.7%
WASILLA/PALMER	8,417,413	9.9%
JUNEAU/KETCHIKAN	7,646,048	9.0%
KENAI/SOLDOTNA/HOMER	10,264,742	12.1%
EAGLE RIVER/CHUGIAK	2,798,634	3.3%
KODIAK ISLAND	2,393,316	2.8%
OTHER GEOGRAPHIC REGION	14,402,265	17.0%

MORTGAGE INSURANCE

UNINSURED	44,432,562	52.5%
PRIMARY MORTGAGE INSURANCE	18,109,467	21.4%
FEDERALLY INSURED - FHA	7,839,607	9.3%
FEDERALLY INSURED - VA	3,485,628	4.1%
FEDERALLY INSURED - RD	5,804,733	6.9%
FEDERALLY INSURED - HUD 184	4,936,039	5.8%

SELLER SERVICER

WELLS FARGO	35,476,545	41.9%
ALASKA USA	22,005,743	26.0%
FIRST NATIONAL BANK OF AK	10,177,301	12.0%
OTHER SELLER SERVICER	16,948,448	20.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.866%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,326,375	98.9%
PARTICIPATION LOANS	907,676	1.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,234,051	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,184,744	2.59%
60 DAYS PAST DUE	869,243	1.03%
90 DAYS PAST DUE	329,164	0.39%
120+ DAYS PAST DUE	1,887,658	2.24%
TOTAL DELINQUENT	5,270,809	6.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,519,589	35.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,241,525	32.3%
RURAL	13,945,284	16.6%
TAXABLE FIRST-TIME HOMEBUYER	11,275,003	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	773,106	0.9%
OTHER LOAN PROGRAM	1,479,543	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,631,339	81.5%
MULTI-FAMILY	0	0.0%
CONDO	10,253,754	12.2%
DUPLEX	4,264,507	5.1%
3-PLEX/4-PLEX	1,084,451	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,451,040	43.3%
FAIRBANKS/NORTH POLE	5,603,189	6.7%
WASILLA/PALMER	10,557,665	12.5%
JUNEAU/KETCHIKAN	5,916,632	7.0%
KENAI/SOLDOTNA/HOMER	6,603,069	7.8%
EAGLE RIVER/CHUGIAK	5,863,378	7.0%
KODIAK ISLAND	3,273,759	3.9%
OTHER GEOGRAPHIC REGION	9,965,320	11.8%

MORTGAGE INSURANCE

UNINSURED	34,953,594	41.5%
PRIMARY MORTGAGE INSURANCE	24,441,295	29.0%
FEDERALLY INSURED - FHA	10,512,877	12.5%
FEDERALLY INSURED - VA	3,005,439	3.6%
FEDERALLY INSURED - RD	6,044,437	7.2%
FEDERALLY INSURED - HUD 184	5,276,410	6.3%

SELLER SERVICER

WELLS FARGO	36,869,354	43.8%
ALASKA USA	19,807,311	23.5%
FIRST NATIONAL BANK OF AK	10,060,289	11.9%
OTHER SELLER SERVICER	17,497,097	20.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.751%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,807,743	99.3%
PARTICIPATION LOANS	734,195	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,541,938	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,486,457	2.33%
60 DAYS PAST DUE	865,552	0.81%
90 DAYS PAST DUE	344,017	0.32%
120+ DAYS PAST DUE	1,077,048	1.01%
TOTAL DELINQUENT	4,773,074	4.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	43,893,346	41.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,601,593	27.8%
RURAL	14,637,480	13.7%
TAXABLE FIRST-TIME HOMEBUYER	15,615,138	14.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,794,381	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,174,065	79.9%
MULTI-FAMILY	0	0.0%
CONDO	13,618,535	12.8%
DUPLEX	5,506,334	5.2%
3-PLEX/4-PLEX	1,961,075	1.8%
OTHER PROPERTY TYPE	281,930	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,372,194	47.3%
FAIRBANKS/NORTH POLE	10,565,720	9.9%
WASILLA/PALMER	10,618,362	10.0%
JUNEAU/KETCHIKAN	10,490,357	9.8%
KENAI/SOLDOTNA/HOMER	4,873,300	4.6%
EAGLE RIVER/CHUGIAK	3,541,963	3.3%
KODIAK ISLAND	2,799,769	2.6%
OTHER GEOGRAPHIC REGION	13,280,273	12.5%

MORTGAGE INSURANCE

UNINSURED	45,137,417	42.4%
PRIMARY MORTGAGE INSURANCE	35,555,141	33.4%
FEDERALLY INSURED - FHA	13,009,189	12.2%
FEDERALLY INSURED - VA	3,018,466	2.8%
FEDERALLY INSURED - RD	4,300,638	4.0%
FEDERALLY INSURED - HUD 184	5,521,087	5.2%

SELLER SERVICER

WELLS FARGO	41,186,483	38.7%
ALASKA USA	27,973,014	26.3%
FIRST NATIONAL BANK OF AK	9,921,011	9.3%
OTHER SELLER SERVICER	27,461,431	25.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.235%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,076,979	86.6%
PARTICIPATION LOANS	15,704,839	13.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	116,781,818	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,127,280	2.68%
60 DAYS PAST DUE	869,374	0.74%
90 DAYS PAST DUE	580,610	0.50%
120+ DAYS PAST DUE	1,182,711	1.01%
TOTAL DELINQUENT	5,759,976	4.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,517,202	36.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,032,089	25.7%
RURAL	12,128,641	10.4%
TAXABLE FIRST-TIME HOMEBUYER	26,149,304	22.4%
MULTI-FAMILY/SPECIAL NEEDS	347,264	0.3%
VETERANS MORTGAGE PROGRAM	1,224,388	1.0%
OTHER LOAN PROGRAM	4,382,930	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,457,946	79.2%
MULTI-FAMILY	347,264	0.3%
CONDO	14,995,388	12.8%
DUPLEX	7,891,861	6.8%
3-PLEX/4-PLEX	756,233	0.6%
OTHER PROPERTY TYPE	333,126	0.3%

GEOGRAPHIC REGION

ANCHORAGE	55,863,546	47.8%
FAIRBANKS/NORTH POLE	12,320,517	10.6%
WASILLA/PALMER	14,988,760	12.8%
JUNEAU/KETCHIKAN	7,008,684	6.0%
KENAI/SOLDOTNA/HOMER	7,330,522	6.3%
EAGLE RIVER/CHUGIAK	5,707,636	4.9%
KODIAK ISLAND	2,014,499	1.7%
OTHER GEOGRAPHIC REGION	11,547,652	9.9%

MORTGAGE INSURANCE

UNINSURED	45,077,247	38.6%
PRIMARY MORTGAGE INSURANCE	36,886,273	31.6%
FEDERALLY INSURED - FHA	14,315,785	12.3%
FEDERALLY INSURED - VA	5,565,880	4.8%
FEDERALLY INSURED - RD	6,160,888	5.3%
FEDERALLY INSURED - HUD 184	8,775,745	7.5%

SELLER SERVICER

WELLS FARGO	44,857,725	38.4%
ALASKA USA	30,282,384	25.9%
FIRST NATIONAL BANK OF AK	13,680,695	11.7%
OTHER SELLER SERVICER	27,961,014	23.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.155%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,879,008	88.4%
PARTICIPATION LOANS	14,619,718	11.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	126,498,726	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,515,578	2.78%
60 DAYS PAST DUE	1,495,500	1.18%
90 DAYS PAST DUE	691,058	0.55%
120+ DAYS PAST DUE	1,203,104	0.95%
TOTAL DELINQUENT	6,905,240	5.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	41,956,694	33.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,300,566	25.5%
RURAL	14,973,087	11.8%
TAXABLE FIRST-TIME HOMEBUYER	30,547,096	24.1%
MULTI-FAMILY/SPECIAL NEEDS	85,998	0.1%
VETERANS MORTGAGE PROGRAM	3,753,261	3.0%
OTHER LOAN PROGRAM	2,882,024	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,240,891	79.2%
MULTI-FAMILY	85,998	0.1%
CONDO	15,539,165	12.3%
DUPLEX	9,048,270	7.2%
3-PLEX/4-PLEX	1,490,944	1.2%
OTHER PROPERTY TYPE	93,458	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,111,086	42.8%
FAIRBANKS/NORTH POLE	13,809,727	10.9%
WASILLA/PALMER	16,090,705	12.7%
JUNEAU/KETCHIKAN	12,306,901	9.7%
KENAI/SOLDOTNA/HOMER	7,197,413	5.7%
EAGLE RIVER/CHUGIAK	6,846,346	5.4%
KODIAK ISLAND	3,086,591	2.4%
OTHER GEOGRAPHIC REGION	13,049,957	10.3%

MORTGAGE INSURANCE

UNINSURED	50,476,945	39.9%
PRIMARY MORTGAGE INSURANCE	36,601,470	28.9%
FEDERALLY INSURED - FHA	17,916,977	14.2%
FEDERALLY INSURED - VA	7,734,693	6.1%
FEDERALLY INSURED - RD	5,630,247	4.5%
FEDERALLY INSURED - HUD 184	8,138,394	6.4%

SELLER SERVICER

WELLS FARGO	49,889,023	39.4%
ALASKA USA	29,614,991	23.4%
FIRST NATIONAL BANK OF AK	14,812,532	11.7%
OTHER SELLER SERVICER	32,182,179	25.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.467%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,713,144	91.5%
PARTICIPATION LOANS	11,429,020	8.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	135,142,164	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,527,443	1.87%
60 DAYS PAST DUE	1,133,080	0.84%
90 DAYS PAST DUE	1,169,267	0.87%
120+ DAYS PAST DUE	1,243,354	0.92%
TOTAL DELINQUENT	6,073,143	4.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	40,305,098	29.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,584,763	38.9%
RURAL	15,316,003	11.3%
TAXABLE FIRST-TIME HOMEBUYER	22,190,232	16.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,278,165	0.9%
OTHER LOAN PROGRAM	3,467,903	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,945,484	80.6%
MULTI-FAMILY	0	0.0%
CONDO	18,216,101	13.5%
DUPLEX	6,085,195	4.5%
3-PLEX/4-PLEX	881,823	0.7%
OTHER PROPERTY TYPE	1,013,560	0.7%

GEOGRAPHIC REGION

ANCHORAGE	56,409,913	41.7%
FAIRBANKS/NORTH POLE	15,570,155	11.5%
WASILLA/PALMER	19,993,550	14.8%
JUNEAU/KETCHIKAN	9,739,267	7.2%
KENAI/SOLDOTNA/HOMER	10,648,844	7.9%
EAGLE RIVER/CHUGIAK	5,441,609	4.0%
KODIAK ISLAND	3,990,669	3.0%
OTHER GEOGRAPHIC REGION	13,348,156	9.9%

MORTGAGE INSURANCE

UNINSURED	54,757,160	40.5%
PRIMARY MORTGAGE INSURANCE	34,998,059	25.9%
FEDERALLY INSURED - FHA	19,751,668	14.6%
FEDERALLY INSURED - VA	4,280,963	3.2%
FEDERALLY INSURED - RD	12,639,729	9.4%
FEDERALLY INSURED - HUD 184	8,714,583	6.4%

SELLER SERVICER

WELLS FARGO	48,398,833	35.8%
ALASKA USA	35,765,261	26.5%
FIRST NATIONAL BANK OF AK	13,584,007	10.1%
OTHER SELLER SERVICER	37,394,062	27.7%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.644%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,826,321	98.8%
PARTICIPATION LOANS	1,321,231	1.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	108,147,552	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,805,346	3.52%
60 DAYS PAST DUE	1,616,021	1.49%
90 DAYS PAST DUE	916,574	0.85%
120+ DAYS PAST DUE	669,828	0.62%
TOTAL DELINQUENT	7,007,769	6.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,467,536	13.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,486,665	71.6%
RURAL	9,682,675	9.0%
TAXABLE FIRST-TIME HOMEBUYER	5,898,407	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	612,268	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,916,575	79.4%
MULTI-FAMILY	0	0.0%
CONDO	17,076,804	15.8%
DUPLEX	4,406,983	4.1%
3-PLEX/4-PLEX	651,155	0.6%
OTHER PROPERTY TYPE	96,036	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,440,227	42.9%
FAIRBANKS/NORTH POLE	12,901,917	11.9%
WASILLA/PALMER	16,507,321	15.3%
JUNEAU/KETCHIKAN	7,599,198	7.0%
KENAI/SOLDOTNA/HOMER	6,734,456	6.2%
EAGLE RIVER/CHUGIAK	4,370,637	4.0%
KODIAK ISLAND	2,574,408	2.4%
OTHER GEOGRAPHIC REGION	11,019,387	10.2%

MORTGAGE INSURANCE

UNINSURED	32,986,003	30.5%
PRIMARY MORTGAGE INSURANCE	19,185,923	17.7%
FEDERALLY INSURED - FHA	26,636,907	24.6%
FEDERALLY INSURED - VA	3,300,125	3.1%
FEDERALLY INSURED - RD	15,684,905	14.5%
FEDERALLY INSURED - HUD 184	10,353,689	9.6%

SELLER SERVICER

WELLS FARGO	48,417,235	44.8%
ALASKA USA	34,306,010	31.7%
FIRST NATIONAL BANK OF AK	6,997,339	6.5%
OTHER SELLER SERVICER	18,426,968	17.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.019%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	148,139,662	92.9%
PARTICIPATION LOANS	11,275,138	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	159,414,800	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,730,500	2.97%
60 DAYS PAST DUE	1,688,018	1.06%
90 DAYS PAST DUE	452,405	0.28%
120+ DAYS PAST DUE	1,120,290	0.70%
TOTAL DELINQUENT	7,991,213	5.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	18,326,269	11.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	107,422,826	67.4%
RURAL	23,296,133	14.6%
TAXABLE FIRST-TIME HOMEBUYER	9,279,811	5.8%
MULTI-FAMILY/SPECIAL NEEDS	433,170	0.3%
VETERANS MORTGAGE PROGRAM	230,318	0.1%
OTHER LOAN PROGRAM	426,274	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	128,958,923	80.9%
MULTI-FAMILY	0	0.0%
CONDO	21,433,998	13.4%
DUPLEX	7,879,142	4.9%
3-PLEX/4-PLEX	571,940	0.4%
OTHER PROPERTY TYPE	570,797	0.4%

GEOGRAPHIC REGION

ANCHORAGE	64,610,863	40.5%
FAIRBANKS/NORTH POLE	14,467,806	9.1%
WASILLA/PALMER	23,459,215	14.7%
JUNEAU/KETCHIKAN	13,354,407	8.4%
KENAI/SOLDOTNA/HOMER	12,957,702	8.1%
EAGLE RIVER/CHUGIAK	5,540,152	3.5%
KODIAK ISLAND	7,829,693	4.9%
OTHER GEOGRAPHIC REGION	17,194,962	10.8%

MORTGAGE INSURANCE

UNINSURED	63,212,139	39.7%
PRIMARY MORTGAGE INSURANCE	21,575,846	13.5%
FEDERALLY INSURED - FHA	29,440,991	18.5%
FEDERALLY INSURED - VA	8,419,229	5.3%
FEDERALLY INSURED - RD	22,218,436	13.9%
FEDERALLY INSURED - HUD 184	14,548,159	9.1%

SELLER SERVICER

WELLS FARGO	72,224,815	45.3%
ALASKA USA	46,744,559	29.3%
FIRST NATIONAL BANK OF AK	15,036,769	9.4%
OTHER SELLER SERVICER	25,408,657	15.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.899%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,316,679	97.3%
PARTICIPATION LOANS	1,232,231	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	45,548,910	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,516,413	3.33%
60 DAYS PAST DUE	453,930	1.00%
90 DAYS PAST DUE	324,717	0.71%
120+ DAYS PAST DUE	375,732	0.82%
TOTAL DELINQUENT	2,670,791	5.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,506,200	5.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,467,405	3.2%
TAXABLE FIRST-TIME HOMEBUYER	2,224,901	4.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	39,350,404	86.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,484,801	88.9%
MULTI-FAMILY	0	0.0%
CONDO	2,879,949	6.3%
DUPLEX	1,401,929	3.1%
3-PLEX/4-PLEX	782,231	1.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,335,461	20.5%
FAIRBANKS/NORTH POLE	13,196,217	29.0%
WASILLA/PALMER	9,983,109	21.9%
JUNEAU/KETCHIKAN	1,802,776	4.0%
KENAI/SOLDOTNA/HOMER	689,256	1.5%
EAGLE RIVER/CHUGIAK	5,195,099	11.4%
KODIAK ISLAND	1,315,588	2.9%
OTHER GEOGRAPHIC REGION	4,031,405	8.9%

MORTGAGE INSURANCE

UNINSURED	7,726,932	17.0%
PRIMARY MORTGAGE INSURANCE	2,813,078	6.2%
FEDERALLY INSURED - FHA	2,015,016	4.4%
FEDERALLY INSURED - VA	31,923,057	70.1%
FEDERALLY INSURED - RD	742,157	1.6%
FEDERALLY INSURED - HUD 184	328,670	0.7%

SELLER SERVICER

WELLS FARGO	16,544,455	36.3%
ALASKA USA	13,177,397	28.9%
FIRST NATIONAL BANK OF AK	4,794,244	10.5%
OTHER SELLER SERVICER	11,032,814	24.2%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.413%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,067,038	98.4%
PARTICIPATION LOANS	2,142,655	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	133,209,693	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,161,977	2.37%
60 DAYS PAST DUE	805,749	0.60%
90 DAYS PAST DUE	539,635	0.41%
120+ DAYS PAST DUE	662,599	0.50%
TOTAL DELINQUENT	5,169,960	3.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	58,974,871	44.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,870,652	2.9%
RURAL	30,012,593	22.5%
TAXABLE FIRST-TIME HOMEBUYER	32,538,047	24.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,712,501	1.3%
OTHER LOAN PROGRAM	6,101,030	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,402,418	83.6%
MULTI-FAMILY	0	0.0%
CONDO	8,651,918	6.5%
DUPLEX	11,127,909	8.4%
3-PLEX/4-PLEX	1,795,886	1.3%
OTHER PROPERTY TYPE	231,562	0.2%

GEOGRAPHIC REGION

ANCHORAGE	44,584,217	33.5%
FAIRBANKS/NORTH POLE	12,137,995	9.1%
WASILLA/PALMER	14,832,811	11.1%
JUNEAU/KETCHIKAN	15,905,959	11.9%
KENAI/SOLDOTNA/HOMER	11,321,968	8.5%
EAGLE RIVER/CHUGIAK	8,839,628	6.6%
KODIAK ISLAND	4,972,912	3.7%
OTHER GEOGRAPHIC REGION	20,614,205	15.5%

MORTGAGE INSURANCE

UNINSURED	66,168,408	49.7%
PRIMARY MORTGAGE INSURANCE	33,463,615	25.1%
FEDERALLY INSURED - FHA	13,829,436	10.4%
FEDERALLY INSURED - VA	6,993,139	5.2%
FEDERALLY INSURED - RD	4,247,643	3.2%
FEDERALLY INSURED - HUD 184	8,507,452	6.4%

SELLER SERVICER

WELLS FARGO	46,983,412	35.3%
ALASKA USA	27,106,792	20.3%
FIRST NATIONAL BANK OF AK	15,766,735	11.8%
OTHER SELLER SERVICER	43,352,754	32.5%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.217%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,786,472	94.8%
PARTICIPATION LOANS	4,085,689	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,872,161	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	928,858	1.18%
60 DAYS PAST DUE	186,977	0.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	185,926	0.24%
TOTAL DELINQUENT	1,301,761	1.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,872,161	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,467,006	74.1%
MULTI-FAMILY	0	0.0%
CONDO	18,993,454	24.1%
DUPLEX	1,411,701	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	51,895,606	65.8%
FAIRBANKS/NORTH POLE	4,407,001	5.6%
WASILLA/PALMER	10,525,539	13.3%
JUNEAU/KETCHIKAN	3,863,372	4.9%
KENAI/SOLDOTNA/HOMER	1,461,546	1.9%
EAGLE RIVER/CHUGIAK	2,820,497	3.6%
KODIAK ISLAND	484,725	0.6%
OTHER GEOGRAPHIC REGION	3,413,874	4.3%

MORTGAGE INSURANCE

UNINSURED	29,091,753	36.9%
PRIMARY MORTGAGE INSURANCE	36,206,683	45.9%
FEDERALLY INSURED - FHA	3,282,907	4.2%
FEDERALLY INSURED - VA	909,677	1.2%
FEDERALLY INSURED - RD	5,595,872	7.1%
FEDERALLY INSURED - HUD 184	3,785,269	4.8%

SELLER SERVICER

WELLS FARGO	9,711,317	12.3%
ALASKA USA	25,662,452	32.5%
FIRST NATIONAL BANK OF AK	5,203,925	6.6%
OTHER SELLER SERVICER	38,294,467	48.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	176
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	17,251,019	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	17,251,019	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	17,251,019	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	17,251,019	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,251,019	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	17,251,019	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	17,251,019	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.387%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	153,535,501	72.0%
PARTICIPATION LOANS	59,695,940	28.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	213,231,441	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,974,738	1.86%
60 DAYS PAST DUE	1,966,517	0.92%
90 DAYS PAST DUE	537,346	0.25%
120+ DAYS PAST DUE	1,922,226	0.90%
TOTAL DELINQUENT	8,400,827	3.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	70,821,659	33.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,687,099	14.9%
RURAL	47,309,477	22.2%
TAXABLE FIRST-TIME HOMEBUYER	50,291,642	23.6%
MULTI-FAMILY/SPECIAL NEEDS	3,560,252	1.7%
VETERANS MORTGAGE PROGRAM	4,134,294	1.9%
OTHER LOAN PROGRAM	5,427,019	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	172,774,991	81.0%
MULTI-FAMILY	3,432,851	1.6%
CONDO	20,153,176	9.5%
DUPLEX	13,601,853	6.4%
3-PLEX/4-PLEX	3,087,094	1.4%
OTHER PROPERTY TYPE	181,476	0.1%

GEOGRAPHIC REGION

ANCHORAGE	84,498,808	39.6%
FAIRBANKS/NORTH POLE	21,786,372	10.2%
WASILLA/PALMER	20,483,534	9.6%
JUNEAU/KETCHIKAN	19,851,815	9.3%
KENAI/SOLDOTNA/HOMER	16,889,396	7.9%
EAGLE RIVER/CHUGIAK	9,618,169	4.5%
KODIAK ISLAND	7,510,385	3.5%
OTHER GEOGRAPHIC REGION	32,592,962	15.3%

MORTGAGE INSURANCE

UNINSURED	100,869,435	47.3%
PRIMARY MORTGAGE INSURANCE	66,660,975	31.3%
FEDERALLY INSURED - FHA	16,797,076	7.9%
FEDERALLY INSURED - VA	9,892,104	4.6%
FEDERALLY INSURED - RD	6,673,351	3.1%
FEDERALLY INSURED - HUD 184	12,338,501	5.8%

SELLER SERVICER

WELLS FARGO	74,077,031	34.7%
ALASKA USA	47,146,779	22.1%
FIRST NATIONAL BANK OF AK	27,958,522	13.1%
OTHER SELLER SERVICER	64,049,109	30.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.095%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,368,723	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	40,368,723	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,675,018	4.15%
60 DAYS PAST DUE	680,020	1.68%
90 DAYS PAST DUE	239,630	0.59%
120+ DAYS PAST DUE	89,411	0.22%
TOTAL DELINQUENT	2,684,079	6.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,447,787	18.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,946,698	14.7%
RURAL	14,157,436	35.1%
TAXABLE FIRST-TIME HOMEBUYER	6,761,047	16.7%
MULTI-FAMILY/SPECIAL NEEDS	5,159,274	12.8%
VETERANS MORTGAGE PROGRAM	896,481	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,317,775	77.6%
MULTI-FAMILY	5,159,274	12.8%
CONDO	2,405,225	6.0%
DUPLEX	1,094,428	2.7%
3-PLEX/4-PLEX	273,069	0.7%
OTHER PROPERTY TYPE	118,953	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,574,945	28.7%
FAIRBANKS/NORTH POLE	2,885,189	7.1%
WASILLA/PALMER	5,988,001	14.8%
JUNEAU/KETCHIKAN	2,359,793	5.8%
KENAI/SOLDOTNA/HOMER	6,290,589	15.6%
EAGLE RIVER/CHUGIAK	212,359	0.5%
KODIAK ISLAND	1,785,593	4.4%
OTHER GEOGRAPHIC REGION	9,272,254	23.0%

MORTGAGE INSURANCE

UNINSURED	25,194,520	62.4%
PRIMARY MORTGAGE INSURANCE	4,198,090	10.4%
FEDERALLY INSURED - FHA	6,356,178	15.7%
FEDERALLY INSURED - VA	2,394,501	5.9%
FEDERALLY INSURED - RD	1,845,537	4.6%
FEDERALLY INSURED - HUD 184	379,896	0.9%

SELLER SERVICER

WELLS FARGO	16,285,523	40.3%
ALASKA USA	10,629,189	26.3%
FIRST NATIONAL BANK OF AK	6,360,874	15.8%
OTHER SELLER SERVICER	7,093,136	17.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.692%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,114,576	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	6,114,576	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	105,299	1.72%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	166,830	2.73%
TOTAL DELINQUENT	272,129	4.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,547,130	25.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	2,004,713	32.8%
TAXABLE FIRST-TIME HOMEBUYER	1,915,208	31.3%
MULTI-FAMILY/SPECIAL NEEDS	647,526	10.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,688,230	76.7%
MULTI-FAMILY	647,526	10.6%
CONDO	155,485	2.5%
DUPLEX	623,335	10.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,082,812	34.1%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,110,918	18.2%
JUNEAU/KETCHIKAN	278,555	4.6%
KENAI/SOLDOTNA/HOMER	254,465	4.2%
EAGLE RIVER/CHUGIAK	557,886	9.1%
KODIAK ISLAND	293,937	4.8%
OTHER GEOGRAPHIC REGION	1,536,001	25.1%

MORTGAGE INSURANCE

UNINSURED	3,035,084	49.6%
PRIMARY MORTGAGE INSURANCE	2,002,526	32.8%
FEDERALLY INSURED - FHA	753,499	12.3%
FEDERALLY INSURED - VA	124,132	2.0%
FEDERALLY INSURED - RD	199,335	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,913,185	64.0%
ALASKA USA	942,203	15.4%
FIRST NATIONAL BANK OF AK	948,249	15.5%
OTHER SELLER SERVICER	310,939	5.1%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.313%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,897,852	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,897,852	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,739,352	2.02%
60 DAYS PAST DUE	569,343	0.66%
90 DAYS PAST DUE	242,551	0.28%
120+ DAYS PAST DUE	226,551	0.26%
TOTAL DELINQUENT	2,777,796	3.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,882,996	18.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,991,400	24.4%
RURAL	12,727,441	14.8%
TAXABLE FIRST-TIME HOMEBUYER	9,608,130	11.2%
MULTI-FAMILY/SPECIAL NEEDS	16,784,754	19.5%
VETERANS MORTGAGE PROGRAM	5,372,270	6.3%
OTHER LOAN PROGRAM	4,530,860	5.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,486,987	69.3%
MULTI-FAMILY	14,940,971	17.4%
CONDO	7,474,977	8.7%
DUPLEX	3,018,506	3.5%
3-PLEX/4-PLEX	612,440	0.7%
OTHER PROPERTY TYPE	363,970	0.4%

GEOGRAPHIC REGION

ANCHORAGE	40,631,104	47.3%
FAIRBANKS/NORTH POLE	8,393,113	9.8%
WASILLA/PALMER	10,021,701	11.7%
JUNEAU/KETCHIKAN	4,840,737	5.6%
KENAI/SOLDOTNA/HOMER	7,160,239	8.3%
EAGLE RIVER/CHUGIAK	2,221,844	2.6%
KODIAK ISLAND	3,196,322	3.7%
OTHER GEOGRAPHIC REGION	9,432,792	11.0%

MORTGAGE INSURANCE

UNINSURED	46,920,751	54.6%
PRIMARY MORTGAGE INSURANCE	15,311,691	17.8%
FEDERALLY INSURED - FHA	12,719,036	14.8%
FEDERALLY INSURED - VA	5,743,144	6.7%
FEDERALLY INSURED - RD	4,019,439	4.7%
FEDERALLY INSURED - HUD 184	1,183,790	1.4%

SELLER SERVICER

WELLS FARGO	30,592,558	35.6%
ALASKA USA	21,759,021	25.3%
FIRST NATIONAL BANK OF AK	14,207,999	16.5%
OTHER SELLER SERVICER	19,338,274	22.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.354%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,827,881	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,827,881	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,541,359	1.59%
60 DAYS PAST DUE	7,516,015	7.76%
90 DAYS PAST DUE	158,373	0.16%
120+ DAYS PAST DUE	451,069	0.47%
TOTAL DELINQUENT	9,666,816	9.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,900,323	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,694,570	2.8%
RURAL	9,627,235	9.9%
TAXABLE FIRST-TIME HOMEBUYER	15,469,979	16.0%
MULTI-FAMILY/SPECIAL NEEDS	51,911,660	53.6%
VETERANS MORTGAGE PROGRAM	3,027,040	3.1%
OTHER LOAN PROGRAM	1,197,073	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,346,011	45.8%
MULTI-FAMILY	45,199,575	46.7%
CONDO	2,846,892	2.9%
DUPLEX	3,835,678	4.0%
3-PLEX/4-PLEX	529,314	0.5%
OTHER PROPERTY TYPE	70,411	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,541,161	40.8%
FAIRBANKS/NORTH POLE	12,695,809	13.1%
WASILLA/PALMER	12,320,780	12.7%
JUNEAU/KETCHIKAN	9,147,092	9.4%
KENAI/SOLDOTNA/HOMER	7,717,727	8.0%
EAGLE RIVER/CHUGIAK	2,158,936	2.2%
KODIAK ISLAND	2,271,027	2.3%
OTHER GEOGRAPHIC REGION	10,975,350	11.3%

MORTGAGE INSURANCE

UNINSURED	71,638,559	74.0%
PRIMARY MORTGAGE INSURANCE	14,309,696	14.8%
FEDERALLY INSURED - FHA	1,963,084	2.0%
FEDERALLY INSURED - VA	4,282,697	4.4%
FEDERALLY INSURED - RD	1,266,848	1.3%
FEDERALLY INSURED - HUD 184	3,366,997	3.5%

SELLER SERVICER

WELLS FARGO	27,044,017	27.9%
ALASKA USA	14,815,011	15.3%
FIRST NATIONAL BANK OF AK	23,174,878	23.9%
OTHER SELLER SERVICER	31,793,976	32.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.661%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	158,500,301	99.8%
PARTICIPATION LOANS	370,314	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	158,870,616	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,608,522	1.01%
60 DAYS PAST DUE	510,245	0.32%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	321,613	0.20%
TOTAL DELINQUENT	2,440,380	1.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,420,511	18.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,131,016	2.6%
RURAL	24,653,272	15.5%
TAXABLE FIRST-TIME HOMEBUYER	39,461,032	24.8%
MULTI-FAMILY/SPECIAL NEEDS	51,827,876	32.6%
VETERANS MORTGAGE PROGRAM	3,467,739	2.2%
OTHER LOAN PROGRAM	5,909,169	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,675,855	63.4%
MULTI-FAMILY	42,122,823	26.5%
CONDO	8,813,910	5.5%
DUPLEX	5,526,692	3.5%
3-PLEX/4-PLEX	1,230,150	0.8%
OTHER PROPERTY TYPE	501,186	0.3%

GEOGRAPHIC REGION

ANCHORAGE	77,032,525	48.5%
FAIRBANKS/NORTH POLE	13,304,712	8.4%
WASILLA/PALMER	16,544,730	10.4%
JUNEAU/KETCHIKAN	11,217,989	7.1%
KENAI/SOLDOTNA/HOMER	14,312,078	9.0%
EAGLE RIVER/CHUGIAK	9,395,756	5.9%
KODIAK ISLAND	3,536,076	2.2%
OTHER GEOGRAPHIC REGION	13,526,750	8.5%

MORTGAGE INSURANCE

UNINSURED	103,820,053	65.3%
PRIMARY MORTGAGE INSURANCE	41,567,311	26.2%
FEDERALLY INSURED - FHA	3,419,111	2.2%
FEDERALLY INSURED - VA	4,079,547	2.6%
FEDERALLY INSURED - RD	2,007,912	1.3%
FEDERALLY INSURED - HUD 184	3,976,681	2.5%

SELLER SERVICER

WELLS FARGO	48,401,706	30.5%
ALASKA USA	30,613,553	19.3%
FIRST NATIONAL BANK OF AK	40,811,814	25.7%
OTHER SELLER SERVICER	39,043,543	24.6%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.982%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,963,855	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,963,855	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,206,012	1.13%
60 DAYS PAST DUE	392,384	0.37%
90 DAYS PAST DUE	736,333	0.69%
120+ DAYS PAST DUE	416,156	0.39%
TOTAL DELINQUENT	2,750,886	2.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	34,636,868	32.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,616,718	4.3%
RURAL	12,807,050	12.0%
TAXABLE FIRST-TIME HOMEBUYER	16,739,968	15.7%
MULTI-FAMILY/SPECIAL NEEDS	34,076,970	31.9%
VETERANS MORTGAGE PROGRAM	1,027,871	1.0%
OTHER LOAN PROGRAM	3,058,409	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,515,983	59.4%
MULTI-FAMILY	31,698,697	29.6%
CONDO	4,232,960	4.0%
DUPLEX	6,269,944	5.9%
3-PLEX/4-PLEX	1,168,726	1.1%
OTHER PROPERTY TYPE	77,545	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,110,858	49.7%
FAIRBANKS/NORTH POLE	6,793,767	6.4%
WASILLA/PALMER	11,881,014	11.1%
JUNEAU/KETCHIKAN	5,506,351	5.1%
KENAI/SOLDOTNA/HOMER	7,889,477	7.4%
EAGLE RIVER/CHUGIAK	5,962,423	5.6%
KODIAK ISLAND	3,193,839	3.0%
OTHER GEOGRAPHIC REGION	12,626,125	11.8%

MORTGAGE INSURANCE

UNINSURED	66,812,756	62.5%
PRIMARY MORTGAGE INSURANCE	25,306,984	23.7%
FEDERALLY INSURED - FHA	3,934,335	3.7%
FEDERALLY INSURED - VA	3,405,916	3.2%
FEDERALLY INSURED - RD	2,364,791	2.2%
FEDERALLY INSURED - HUD 184	5,139,073	4.8%

SELLER SERVICER

WELLS FARGO	34,516,664	32.3%
ALASKA USA	23,670,617	22.1%
FIRST NATIONAL BANK OF AK	25,187,831	23.5%
OTHER SELLER SERVICER	23,588,743	22.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.269%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,993,456	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,993,456	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	195,967	0.61%
60 DAYS PAST DUE	197,364	0.62%
90 DAYS PAST DUE	208,489	0.65%
120+ DAYS PAST DUE	375,829	1.17%
TOTAL DELINQUENT	977,648	3.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,635,227	14.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,893,111	9.0%
RURAL	13,223,799	41.3%
TAXABLE FIRST-TIME HOMEBUYER	3,162,666	9.9%
MULTI-FAMILY/SPECIAL NEEDS	7,086,694	22.2%
VETERANS MORTGAGE PROGRAM	320,065	1.0%
OTHER LOAN PROGRAM	671,895	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,896,846	68.4%
MULTI-FAMILY	6,154,622	19.2%
CONDO	1,866,226	5.8%
DUPLEX	1,045,177	3.3%
3-PLEX/4-PLEX	639,573	2.0%
OTHER PROPERTY TYPE	391,013	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,865,380	27.7%
FAIRBANKS/NORTH POLE	2,401,176	7.5%
WASILLA/PALMER	2,772,724	8.7%
JUNEAU/KETCHIKAN	2,263,140	7.1%
KENAI/SOLDOTNA/HOMER	4,242,514	13.3%
EAGLE RIVER/CHUGIAK	1,364,598	4.3%
KODIAK ISLAND	1,373,649	4.3%
OTHER GEOGRAPHIC REGION	8,710,274	27.2%

MORTGAGE INSURANCE

UNINSURED	20,943,994	65.5%
PRIMARY MORTGAGE INSURANCE	4,157,391	13.0%
FEDERALLY INSURED - FHA	3,913,295	12.2%
FEDERALLY INSURED - VA	1,087,879	3.4%
FEDERALLY INSURED - RD	1,574,959	4.9%
FEDERALLY INSURED - HUD 184	315,938	1.0%

SELLER SERVICER

WELLS FARGO	9,206,677	28.8%
ALASKA USA	9,189,072	28.7%
FIRST NATIONAL BANK OF AK	5,989,573	18.7%
OTHER SELLER SERVICER	7,608,134	23.8%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.316%
Weighted Average Remaining Term	396
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	219,856,064	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	219,856,064	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	520,084	0.24%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	318,601	0.14%
TOTAL DELINQUENT	838,685	0.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,872,875	11.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	406,528	0.2%
RURAL	31,242,999	14.2%
TAXABLE FIRST-TIME HOMEBUYER	28,921,421	13.2%
MULTI-FAMILY/SPECIAL NEEDS	130,238,448	59.2%
VETERANS MORTGAGE PROGRAM	2,945,134	1.3%
OTHER LOAN PROGRAM	1,228,658	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,327,841	34.3%
MULTI-FAMILY	128,485,508	58.4%
CONDO	5,215,244	2.4%
DUPLEX	7,919,846	3.6%
3-PLEX/4-PLEX	2,417,638	1.1%
OTHER PROPERTY TYPE	489,987	0.2%

GEOGRAPHIC REGION

ANCHORAGE	31,802,276	14.5%
FAIRBANKS/NORTH POLE	129,780,132	59.0%
WASILLA/PALMER	8,327,834	3.8%
JUNEAU/KETCHIKAN	7,750,827	3.5%
KENAI/SOLDOTNA/HOMER	10,881,292	4.9%
EAGLE RIVER/CHUGIAK	5,532,255	2.5%
KODIAK ISLAND	3,752,609	1.7%
OTHER GEOGRAPHIC REGION	22,028,840	10.0%

MORTGAGE INSURANCE

UNINSURED	182,495,804	83.0%
PRIMARY MORTGAGE INSURANCE	26,046,869	11.8%
FEDERALLY INSURED - FHA	1,628,171	0.7%
FEDERALLY INSURED - VA	3,642,702	1.7%
FEDERALLY INSURED - RD	2,292,090	1.0%
FEDERALLY INSURED - HUD 184	3,750,427	1.7%

SELLER SERVICER

WELLS FARGO	23,463,974	10.7%
ALASKA USA	16,734,277	7.6%
FIRST NATIONAL BANK OF AK	20,419,150	9.3%
OTHER SELLER SERVICER	159,238,663	72.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.970%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,369,733	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	92,369,733	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,554,121	1.68%
60 DAYS PAST DUE	127,577	0.14%
90 DAYS PAST DUE	219,063	0.24%
120+ DAYS PAST DUE	521,892	0.57%
TOTAL DELINQUENT	2,422,653	2.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	48,381,209	52.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,768,292	14.9%
RURAL	4,493,111	4.9%
TAXABLE FIRST-TIME HOMEBUYER	4,077,814	4.4%
MULTI-FAMILY/SPECIAL NEEDS	15,862,315	17.2%
VETERANS MORTGAGE PROGRAM	4,484,063	4.9%
OTHER LOAN PROGRAM	1,302,930	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,509,762	69.8%
MULTI-FAMILY	13,935,568	15.1%
CONDO	6,610,811	7.2%
DUPLEX	5,869,295	6.4%
3-PLEX/4-PLEX	1,284,801	1.4%
OTHER PROPERTY TYPE	159,494	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,688,844	44.0%
FAIRBANKS/NORTH POLE	8,310,546	9.0%
WASILLA/PALMER	14,168,470	15.3%
JUNEAU/KETCHIKAN	8,195,472	8.9%
KENAI/SOLDOTNA/HOMER	4,252,143	4.6%
EAGLE RIVER/CHUGIAK	9,232,492	10.0%
KODIAK ISLAND	2,521,185	2.7%
OTHER GEOGRAPHIC REGION	5,000,580	5.4%

MORTGAGE INSURANCE

UNINSURED	42,909,570	46.5%
PRIMARY MORTGAGE INSURANCE	36,306,787	39.3%
FEDERALLY INSURED - FHA	3,304,158	3.6%
FEDERALLY INSURED - VA	4,349,477	4.7%
FEDERALLY INSURED - RD	2,420,843	2.6%
FEDERALLY INSURED - HUD 184	3,078,898	3.3%

SELLER SERVICER

WELLS FARGO	39,443,990	42.7%
ALASKA USA	20,722,800	22.4%
FIRST NATIONAL BANK OF AK	9,979,467	10.8%
OTHER SELLER SERVICER	22,223,476	24.1%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.903%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,664,049	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,664,049	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,995,601	2.38%
60 DAYS PAST DUE	1,003,180	0.80%
90 DAYS PAST DUE	230,222	0.18%
120+ DAYS PAST DUE	987,402	0.79%
TOTAL DELINQUENT	5,216,405	4.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,477,623	23.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,637,897	8.5%
RURAL	30,384,925	24.2%
TAXABLE FIRST-TIME HOMEBUYER	19,844,429	15.8%
MULTI-FAMILY/SPECIAL NEEDS	21,594,454	17.2%
VETERANS MORTGAGE PROGRAM	10,328,425	8.2%
OTHER LOAN PROGRAM	3,396,295	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,469,418	75.2%
MULTI-FAMILY	14,642,277	11.7%
CONDO	8,933,518	7.1%
DUPLEX	5,709,537	4.5%
3-PLEX/4-PLEX	1,280,455	1.0%
OTHER PROPERTY TYPE	628,844	0.5%

GEOGRAPHIC REGION

ANCHORAGE	50,298,285	40.0%
FAIRBANKS/NORTH POLE	11,856,929	9.4%
WASILLA/PALMER	14,372,874	11.4%
JUNEAU/KETCHIKAN	8,724,797	6.9%
KENAI/SOLDOTNA/HOMER	8,430,299	6.7%
EAGLE RIVER/CHUGIAK	6,521,229	5.2%
KODIAK ISLAND	5,765,485	4.6%
OTHER GEOGRAPHIC REGION	19,694,151	15.7%

MORTGAGE INSURANCE

UNINSURED	68,067,391	54.2%
PRIMARY MORTGAGE INSURANCE	23,579,774	18.8%
FEDERALLY INSURED - FHA	9,662,428	7.7%
FEDERALLY INSURED - VA	12,271,086	9.8%
FEDERALLY INSURED - RD	4,513,589	3.6%
FEDERALLY INSURED - HUD 184	7,569,780	6.0%

SELLER SERVICER

WELLS FARGO	43,966,155	35.0%
ALASKA USA	25,205,262	20.1%
FIRST NATIONAL BANK OF AK	19,196,959	15.3%
OTHER SELLER SERVICER	37,295,673	29.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.075%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,195,272	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,195,272	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,478,267	1.35%
60 DAYS PAST DUE	1,423,284	1.30%
90 DAYS PAST DUE	369,363	0.34%
120+ DAYS PAST DUE	1,156,262	1.06%
TOTAL DELINQUENT	4,427,175	4.05%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,548,181	22.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,750,233	14.4%
RURAL	24,028,869	22.0%
TAXABLE FIRST-TIME HOMEBUYER	13,558,179	12.4%
MULTI-FAMILY/SPECIAL NEEDS	22,024,363	20.2%
VETERANS MORTGAGE PROGRAM	7,494,997	6.9%
OTHER LOAN PROGRAM	1,790,449	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,804,938	63.9%
MULTI-FAMILY	20,188,735	18.5%
CONDO	9,236,109	8.5%
DUPLEX	7,189,206	6.6%
3-PLEX/4-PLEX	1,415,939	1.3%
OTHER PROPERTY TYPE	1,360,345	1.2%

GEOGRAPHIC REGION

ANCHORAGE	49,091,958	45.0%
FAIRBANKS/NORTH POLE	8,572,075	7.9%
WASILLA/PALMER	10,238,150	9.4%
JUNEAU/KETCHIKAN	7,931,225	7.3%
KENAI/SOLDOTNA/HOMER	7,004,651	6.4%
EAGLE RIVER/CHUGIAK	4,263,620	3.9%
KODIAK ISLAND	4,472,964	4.1%
OTHER GEOGRAPHIC REGION	17,620,629	16.1%

MORTGAGE INSURANCE

UNINSURED	64,377,160	59.0%
PRIMARY MORTGAGE INSURANCE	17,959,856	16.4%
FEDERALLY INSURED - FHA	11,895,785	10.9%
FEDERALLY INSURED - VA	9,451,956	8.7%
FEDERALLY INSURED - RD	3,132,471	2.9%
FEDERALLY INSURED - HUD 184	2,378,044	2.2%

SELLER SERVICER

WELLS FARGO	35,767,597	32.8%
ALASKA USA	22,392,530	20.5%
FIRST NATIONAL BANK OF AK	20,107,513	18.4%
OTHER SELLER SERVICER	30,927,631	28.3%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.022%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,072,997	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	62,072,997	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,551,937	2.50%
60 DAYS PAST DUE	8,659	0.01%
90 DAYS PAST DUE	130,491	0.21%
120+ DAYS PAST DUE	314,866	0.51%
TOTAL DELINQUENT	2,005,953	3.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,921,046	22.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,736,718	7.6%
RURAL	8,205,100	13.2%
TAXABLE FIRST-TIME HOMEBUYER	16,849,255	27.1%
MULTI-FAMILY/SPECIAL NEEDS	13,253,374	21.4%
VETERANS MORTGAGE PROGRAM	2,975,591	4.8%
OTHER LOAN PROGRAM	2,131,913	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,592,529	65.4%
MULTI-FAMILY	12,769,426	20.6%
CONDO	5,002,604	8.1%
DUPLEX	2,991,124	4.8%
3-PLEX/4-PLEX	378,193	0.6%
OTHER PROPERTY TYPE	339,120	0.5%

GEOGRAPHIC REGION

ANCHORAGE	28,816,738	46.4%
FAIRBANKS/NORTH POLE	6,929,945	11.2%
WASILLA/PALMER	8,567,256	13.8%
JUNEAU/KETCHIKAN	3,026,209	4.9%
KENAI/SOLDOTNA/HOMER	3,126,037	5.0%
EAGLE RIVER/CHUGIAK	3,193,347	5.1%
KODIAK ISLAND	1,952,066	3.1%
OTHER GEOGRAPHIC REGION	6,461,399	10.4%

MORTGAGE INSURANCE

UNINSURED	32,316,153	52.1%
PRIMARY MORTGAGE INSURANCE	18,140,098	29.2%
FEDERALLY INSURED - FHA	3,909,278	6.3%
FEDERALLY INSURED - VA	3,259,274	5.3%
FEDERALLY INSURED - RD	1,171,292	1.9%
FEDERALLY INSURED - HUD 184	3,276,901	5.3%

SELLER SERVICER

WELLS FARGO	18,204,448	29.3%
ALASKA USA	19,040,709	30.7%
FIRST NATIONAL BANK OF AK	6,765,734	10.9%
OTHER SELLER SERVICER	18,062,105	29.1%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	39,741,270	0	0	39,741,270	16.4%	4.062%	354	89	857,712	2.16%
CFTVT	317,052	0	0	317,052	0.1%	4.500%	353	101	0	0.00%
CHD04	9,659,120	9,483,066	0	19,142,186	7.9%	2.742%	216	89	615,166	3.21%
CHELP	223,409	0	0	223,409	0.1%	4.500%	358	80	0	0.00%
CMFTX	18,643,084	0	0	18,643,084	7.7%	5.907%	258	78	0	0.00%
CNCL	551,599	0	0	551,599	0.2%	4.084%	355	79	0	0.00%
CNCL2	6,935,976	0	0	6,935,976	2.9%	4.038%	348	85	0	0.00%
COHAP	9,441,096	2,321,422	0	11,762,518	4.8%	3.092%	334	85	203,791	1.73%
COR	14,718,647	0	0	14,718,647	6.1%	3.953%	349	83	357,201	2.43%
COR15	261,036	0	0	261,036	0.1%	3.125%	175	84	0	0.00%
COR30	820,717	0	0	820,717	0.3%	4.038%	356	76	0	0.00%
CREOS	0	0	4,237,298	4,237,298	1.7%	0.000%	0	0	0	0.00%
CSPND	1,518,131	0	0	1,518,131	0.6%	6.202%	360	90	0	0.00%
CTAX	59,664,056	0	0	59,664,056	24.6%	4.013%	352	83	1,479,481	2.48%
CVETS	2,404,683	0	0	2,404,683	1.0%	3.465%	358	93	0	0.00%
ETAX	29,771,739	0	0	29,771,739	12.3%	3.915%	353	88	375,250	1.26%
SRETX	331,317	0	0	331,317	0.1%	4.002%	356	83	221,631	66.89%
SRHRF	30,686,744	194,672	0	30,881,416	12.7%	4.084%	309	72	310,499	1.01%
SRQ15	65,300	0	0	65,300	0.0%	3.625%	178	51	0	0.00%
SRQ30	141,014	0	0	141,014	0.1%	5.250%	354	63	0	0.00%
SRX30	676,704	0	0	676,704	0.3%	3.844%	356	64	0	0.00%
	226,572,694	11,999,160	4,237,298	242,809,152	100.0%	4.025%	328	83	4,420,729	1.85%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	38,734,780	1,479,217	0	40,213,997	44.8%	5.401%	240	71	3,893,989	9.68%
E021B	41,757,979	0	0	41,757,979	46.5%	5.711%	292	78	999,403	2.39%
E021C	7,828,136	0	0	7,828,136	8.7%	5.262%	265	75	242,276	3.09%
	88,320,895	1,479,217	0	89,800,112	100.0%	5.533%	266	75	5,135,669	5.72%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	70,556,663	707,691	0	71,264,353	84.2%	4.722%	296	78	2,605,779	3.66%
E076B	7,378,316	1,343,924	0	8,722,239	10.3%	4.906%	224	70	931,382	10.68%
E07AL	4,621,444	0	0	4,621,444	5.5%	4.677%	300	75	244,515	5.29%
	82,556,422	2,051,614	0	84,608,037	100.0%	4.738%	289	77	3,781,676	4.47%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	71,312,373	324,911	0	71,637,284	85.0%	4.812%	303	80	3,306,492	4.62%
E076C	7,086,537	582,765	0	7,669,302	9.1%	5.275%	232	75	1,391,957	18.15%
E07BL	4,927,465	0	0	4,927,465	5.8%	5.013%	288	77	572,360	11.62%
	83,326,375	907,676	0	84,234,051	100.0%	4.866%	296	79	5,270,809	6.26%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	88,283,093	401,493	0	88,684,587	83.2%	4.667%	303	79	2,497,086	2.82%
E077C	12,169,432	332,701	0	12,502,133	11.7%	5.135%	236	71	2,176,563	17.41%
E07DL	5,355,218	0	0	5,355,218	5.0%	5.255%	298	79	99,424	1.86%
	105,807,743	734,195	0	106,541,938	100.0%	4.751%	295	78	4,773,074	4.48%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	86,061,783	15,205,676	0	101,267,458	86.7%	4.104%	304	80	3,113,476	3.07%
E098A	8,375,689	499,163	0	8,874,852	7.6%	5.282%	244	75	2,015,987	22.72%
E09AL	6,639,507	0	0	6,639,507	5.7%	4.828%	304	80	630,513	9.50%
	101,076,979	15,704,839	0	116,781,818	100.0%	4.235%	299	79	5,759,976	4.93%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	93,439,215	14,110,731	0	107,549,946	85.0%	3.992%	300	79	4,157,907	3.87%
E098B	11,141,977	508,987	0	11,650,964	9.2%	5.361%	254	76	2,304,500	19.78%
E09BL	7,297,816	0	0	7,297,816	5.8%	4.628%	312	80	442,833	6.07%
	111,879,008	14,619,718	0	126,498,726	100.0%	4.155%	296	79	6,905,240	5.46%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	86,944,907	11,429,020	0	98,373,927	72.8%	4.158%	305	80	2,553,676	2.60%
E099C	29,100,177	0	0	29,100,177	21.5%	5.475%	269	77	3,017,293	10.37%
E09DL	7,668,060	0	0	7,668,060	5.7%	4.603%	307	82	502,174	6.55%
	123,713,144	11,429,020	0	135,142,164	100.0%	4.467%	297	79	6,073,143	4.49%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	33,297,420	0	0	33,297,420	30.8%	4.248%	283	82	2,445,754	7.35%
E10A1	38,769,561	0	0	38,769,561	35.8%	4.522%	301	83	2,642,981	6.82%
E10AL	7,027,787	0	0	7,027,787	6.5%	5.644%	283	77	363,691	5.18%
E10B1	27,731,553	1,321,231	0	29,052,784	26.9%	5.019%	299	76	1,555,343	5.35%
	106,826,321	1,321,231	0	108,147,552	100.0%	4.644%	294	80	7,007,769	6.48%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	76,554,892	2,620,670	0	79,175,562	49.7%	3.464%	291	80	4,779,205	6.04%
E11A1	6,099,636	0	0	6,099,636	3.8%	4.810%	174	55	648,744	10.64%
E11A2	15,815,355	0	0	15,815,355	9.9%	5.538%	272	76	1,689,662	10.68%
E11AL	18,877,148	2,086,324	0	20,963,471	13.2%	4.637%	291	73	85,310	0.41%
E11B1	30,792,632	6,568,144	0	37,360,776	23.4%	4.076%	273	74	788,291	2.11%
	148,139,662	11,275,138	0	159,414,800	100.0%	4.019%	280	76	7,991,213	5.01%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
210	<u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u>									
C1611	23,925,408	175,312	0	24,100,720	52.9%	4.690%	263	82	1,750,288	7.26%
C1612	11,284,100	1,056,919	0	12,341,018	27.1%	3.860%	329	90	457,114	3.70%
C161C	9,107,172	0	0	9,107,172	20.0%	6.863%	266	78	463,389	5.09%
	44,316,679	1,232,231	0	45,548,910	100.0%	4.899%	282	83	2,670,791	5.86%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	131,067,038	2,142,655	0	133,209,693	100.0%	4.413%	294	77	5,169,960	3.88%
	131,067,038	2,142,655	0	133,209,693	100.0%	4.413%	294	77	5,169,960	3.88%
406	<u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u>									
GM16A	74,786,472	4,085,689	0	78,872,161	100.0%	4.217%	343	86	1,301,761	1.65%
	74,786,472	4,085,689	0	78,872,161	100.0%	4.217%	343	86	1,301,761	1.65%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	17,251,019	0	0	17,251,019	100.0%	3.395%	176	80	0	0.00%
	17,251,019	0	0	17,251,019	100.0%	3.395%	176	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	11,243,605	1,474,220	0	12,717,825	6.0%	3.879%	298	77	39,806	0.31%
GP012	9,807,850	2,203,474	0	12,011,324	5.6%	3.828%	293	77	704,832	5.87%
GP013	16,061,623	4,703,039	0	20,764,661	9.7%	3.506%	301	79	775,010	3.73%
GP01C	85,495,564	39,755,201	0	125,250,765	58.7%	3.415%	285	76	5,483,608	4.38%
GP10B	1,999,423	1,123,042	0	3,122,465	1.5%	3.009%	298	80	36,129	1.16%
GP11B	5,720,354	2,388,287	0	8,108,641	3.8%	3.250%	305	82	139,138	1.72%
GPGM1	23,207,083	8,048,677	0	31,255,760	14.7%	2.897%	297	77	1,222,304	3.91%
	153,535,501	59,695,940	0	213,231,441	100.0%	3.387%	290	77	8,400,827	3.94%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	40,368,723	0	0	40,368,723	100.0%	5.095%	250	68	2,684,079	6.65%
	40,368,723	0	0	40,368,723	100.0%	5.095%	250	68	2,684,079	6.65%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	6,114,576	0	0	6,114,576	100.0%	5.692%	232	66	272,129	4.45%
	6,114,576	0	0	6,114,576	100.0%	5.692%	232	66	272,129	4.45%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	85,897,852	0	0	85,897,852	100.0%	5.313%	256	67	2,777,796	3.23%
	85,897,852	0	0	85,897,852	100.0%	5.313%	256	67	2,777,796	3.23%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	96,827,881	0	0	96,827,881	100.0%	5.354%	262	69	9,666,816	9.98%
	96,827,881	0	0	96,827,881	100.0%	5.354%	262	69	9,666,816	9.98%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	98,921,632	0	0	98,921,632	62.3%	5.196%	294	74	1,651,287	1.67%
SC13B	59,578,669	370,314	0	59,948,983	37.7%	3.779%	301	80	789,092	1.32%
	158,500,301	370,314	0	158,870,616	100.0%	4.661%	297	76	2,440,380	1.54%
608 STATE CAPITAL PROJECT BONDS 2014 SERIES A										
SC14A	106,963,855	0	0	106,963,855	100.0%	4.982%	285	73	2,750,886	2.57%
	106,963,855	0	0	106,963,855	100.0%	4.982%	285	73	2,750,886	2.57%
609 STATE CAPITAL PROJECT BONDS 2014 SERIES B										
SC14B	31,993,456	0	0	31,993,456	100.0%	5.269%	260	67	977,648	3.06%
	31,993,456	0	0	31,993,456	100.0%	5.269%	260	67	977,648	3.06%
610 STATE CAPITAL PROJECT BONDS 2014 SERIES C										
SC14C	219,856,064	0	0	219,856,064	100.0%	5.316%	396	77	838,685	0.38%
	219,856,064	0	0	219,856,064	100.0%	5.316%	396	77	838,685	0.38%
611 STATE CAPITAL PROJECT BONDS 2014 SERIES D										
SC14D	92,369,733	0	0	92,369,733	100.0%	4.970%	317	79	2,422,653	2.62%
	92,369,733	0	0	92,369,733	100.0%	4.970%	317	79	2,422,653	2.62%
612 STATE CAPITAL PROJECT BONDS 2015 SERIES A										
SC15A	125,664,049	0	0	125,664,049	100.0%	4.903%	280	75	5,216,405	4.15%
	125,664,049	0	0	125,664,049	100.0%	4.903%	280	75	5,216,405	4.15%
613 STATE CAPITAL PROJECT BONDS 2015 SERIES B										
SC15B	109,195,272	0	0	109,195,272	100.0%	5.075%	261	69	4,427,175	4.05%
	109,195,272	0	0	109,195,272	100.0%	5.075%	261	69	4,427,175	4.05%
614 STATE CAPITAL PROJECT BONDS 2015 SERIES C										
SC15C	62,072,997	0	0	62,072,997	100.0%	5.022%	279	75	2,005,953	3.23%
	62,072,997	0	0	62,072,997	100.0%	5.022%	279	75	2,005,953	3.23%
TOTAL	2,735,000,711	139,048,636	4,237,298	2,878,286,645	100.0%	4.604%	299	77	111,143,243	3.87%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **6/30/2017**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	700,838,480	29,629,509	730,467,989	25.4%	4.215%	313	79	16,553,417	2.27%
TAX-EXEMPT FIRST-TIME HOMEBUYER	624,863,829	70,783,729	695,647,558	24.2%	4.450%	286	79	48,359,005	6.95%
RURAL	413,950,485	17,809,886	431,760,370	15.0%	4.248%	270	71	10,490,610	2.43%
TAXABLE FIRST-TIME HOMEBUYER	414,266,911	13,690,760	427,957,671	14.9%	4.279%	307	83	19,464,629	4.55%
MULTI-FAMILY/SPECIAL NEEDS	425,514,523	0	425,514,523	14.8%	6.303%	318	69	9,651,483	2.27%
VETERANS	93,737,391	5,140,165	98,877,556	3.4%	4.544%	274	81	4,343,025	4.39%
NON-CONFORMING II	54,529,875	1,933,230	56,463,106	2.0%	4.043%	326	82	2,073,099	3.67%
NON-CONFORMING I	4,582,168	61,357	4,643,525	0.2%	4.176%	280	65	137,500	2.96%
AHGLP 5% PROGRAM	2,682,337	0	2,682,337	0.1%	5.000%	94	36	70,474	2.63%
OTHER LOAN PROGRAM	34,712	0	34,712	0.0%	8.707%	24	14	0	0.00%
AHFC TOTAL	2,735,000,711	139,048,636	2,874,049,347	100.0%	4.604%	299	77	111,143,243	3.87%

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2017**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,913,111,786	108,038,952	2,021,150,737	70.3%	4.303%	295	79	85,649,969	4.24%
MULTI-PLEX	386,111,356	0	386,111,356	13.4%	6.415%	320	67	8,604,895	2.23%
CONDOMINIUM	255,929,985	22,399,235	278,329,219	9.7%	4.462%	292	79	11,595,841	4.17%
DUPLEX	139,821,660	7,437,059	147,258,719	5.1%	4.319%	299	77	4,002,152	2.72%
FOUR-PLEX	21,815,115	769,220	22,584,335	0.8%	4.351%	304	75	459,720	2.04%
TRI-PLEX	10,271,601	170,757	10,442,358	0.4%	4.223%	299	72	108,716	1.04%
MOBILE HOME TYPE I	7,857,800	233,414	8,091,215	0.3%	4.713%	255	70	721,950	8.92%
MOBILE HOME TYPE II	81,409	0	81,409	0.0%	5.616%	74	36	0	0.00%
AHFC TOTAL	2,735,000,711	139,048,636	2,874,049,347	100.0%	4.604%	299	77	111,143,243	3.87%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,135,394,715	60,811,728	1,196,206,444	41.6%	4.626%	295	78	56,259,394	4.70%
WASILLA	214,173,792	13,847,358	228,021,150	7.9%	4.527%	291	80	14,279,555	6.26%
FAIRBANKS	188,829,752	10,784,050	199,613,801	6.9%	4.572%	293	76	7,045,213	3.53%
FORT WAINWRIGHT	119,285,892	0	119,285,892	4.2%	6.625%	490	80	0	0.00%
KETCHIKAN	102,768,759	5,609,397	108,378,156	3.8%	4.168%	293	75	558,725	0.52%
JUNEAU	101,443,427	4,671,296	106,114,723	3.7%	4.538%	295	75	2,964,983	2.79%
EAGLE RIVER	100,421,770	4,772,738	105,194,507	3.7%	4.288%	304	80	3,899,161	3.71%
SOLDOTNA	97,751,583	5,631,968	103,383,551	3.6%	4.027%	284	75	2,855,728	2.76%
PALMER	94,915,993	5,757,393	100,673,386	3.5%	4.688%	289	78	3,830,581	3.80%
KODIAK	80,666,431	3,368,673	84,035,103	2.9%	4.432%	274	74	2,517,863	3.00%
NORTH POLE	67,990,521	3,545,903	71,536,424	2.5%	4.568%	290	81	4,058,893	5.67%
KENAI	50,476,290	3,457,723	53,934,013	1.9%	4.297%	290	77	2,090,567	3.88%
HOMER	39,160,326	1,781,228	40,941,554	1.4%	4.224%	279	69	1,096,919	2.68%
OTHER SOUTHEAST	36,262,287	1,395,724	37,658,011	1.3%	4.481%	266	69	1,178,861	3.13%
PETERSBURG	34,299,015	1,407,800	35,706,814	1.2%	3.909%	265	70	284,843	0.80%
OTHER SOUTHCENTRAL	32,053,039	2,329,200	34,382,239	1.2%	4.443%	283	74	1,712,895	4.98%
CHUGIAK	24,969,251	1,585,855	26,555,106	0.9%	4.292%	308	80	172,063	0.65%
SITKA	22,568,663	1,136,007	23,704,670	0.8%	4.245%	309	73	413,284	1.74%
BETHEL	21,292,242	467,721	21,759,962	0.8%	5.179%	224	70	535,976	2.46%
OTHER NORTH	20,751,883	407,020	21,158,903	0.7%	5.004%	227	66	1,444,487	6.83%
STERLING	19,819,147	908,319	20,727,466	0.7%	4.151%	284	75	392,852	1.90%
NIKISKI	19,086,527	746,401	19,832,929	0.7%	4.210%	290	76	715,836	3.61%
OTHER KENAI PENNINSULA	18,148,454	880,098	19,028,552	0.7%	4.421%	275	73	301,246	1.58%
OTHER SOUTHWEST	17,185,841	676,983	17,862,823	0.6%	4.989%	244	64	420,183	2.35%
CORDOVA	15,930,979	713,161	16,644,140	0.6%	4.273%	288	72	340,353	2.04%
NOME	15,060,590	578,187	15,638,777	0.5%	4.630%	266	75	1,127,011	7.21%
SEWARD	14,637,143	658,415	15,295,557	0.5%	4.845%	278	70	0	0.00%
VALDEZ	10,384,343	111,846	10,496,189	0.4%	4.409%	277	75	0	0.00%
CRAIG	9,668,516	483,475	10,151,990	0.4%	4.084%	268	67	73,246	0.72%
DELTA JUNCTION	9,603,544	522,971	10,126,515	0.4%	4.425%	274	75	572,524	5.65%
AHFC TOTAL	2,735,000,711	139,048,636	2,874,049,347	100.0%	4.604%	299	77	111,143,243	3.87%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **6/30/2017**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,161,644,856	49,372,307	1,211,017,163	42.1%	4.862%	300	66	29,683,767	2.45%
UNINSURED - LTV > 80 (RURAL)	262,775,007	7,933,581	270,708,588	9.4%	4.574%	283	80	4,396,630	1.62%
FEDERALLY INSURED - FHA	252,770,217	16,964,872	269,735,089	9.4%	4.993%	254	79	30,807,680	11.42%
PMI - RADIAN GUARANTY	210,055,104	11,147,288	221,202,393	7.7%	4.055%	328	88	5,407,442	2.44%
FEDERALLY INSURED - VA	146,260,517	8,880,166	155,140,683	5.4%	4.655%	269	84	10,673,914	6.88%
PMI - CMG MORTGAGE INSURANCE	133,737,975	9,365,583	143,103,558	5.0%	4.171%	323	87	3,627,077	2.53%
FEDERALLY INSURED - RD	125,691,397	10,890,212	136,581,609	4.8%	4.422%	281	87	9,607,006	7.03%
FEDERALLY INSURED - HUD 184	127,353,240	6,809,756	134,162,996	4.7%	4.315%	299	87	10,433,286	7.78%
PMI - ESSENT GUARANTY	106,547,476	6,696,140	113,243,617	3.9%	4.057%	339	90	1,796,195	1.59%
PMI - MORTGAGE GUARANTY	103,092,291	5,348,461	108,440,752	3.8%	4.067%	332	88	1,813,382	1.67%
PMI - UNITED GUARANTY	60,564,244	2,607,901	63,172,145	2.2%	4.122%	334	89	626,214	0.99%
PMI - GENWORTH GE	38,635,936	2,621,897	41,257,833	1.4%	4.108%	329	88	1,893,826	4.59%
PMI - PMI MORTGAGE INSURANCE	4,043,968	302,547	4,346,515	0.2%	4.817%	271	74	376,823	8.67%
PMI - NATIONAL MORTGAGE INSUR	1,220,461	66,054	1,286,515	0.0%	4.313%	346	84	0	0.00%
PMI - COMMONWEALTH	555,795	36,964	592,758	0.0%	5.101%	287	80	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	52,227	4,906	57,133	0.0%	6.056%	146	47	0	0.00%
AHFC TOTAL	2,735,000,711	139,048,636	2,874,049,347	100.0%	4.604%	299	77	111,143,243	3.87%

ALASKA HOUSING FINANCE CORPORATION

 As of: **6/30/2017**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	870,385,426	48,134,698	918,520,124	32.0%	4.595%	275	76	57,905,596	6.30%
ALASKA USA FCU	609,525,986	38,677,214	648,203,199	22.6%	4.444%	292	79	23,711,058	3.66%
FIRST NATIONAL BANK OF AK	362,197,970	13,881,717	376,079,686	13.1%	5.063%	275	70	9,373,458	2.49%
NORTHRIM BANK	301,729,274	16,997,100	318,726,374	11.1%	4.275%	333	83	12,540,590	3.93%
FIRST BANK	161,157,698	7,099,722	168,257,420	5.9%	3.990%	297	75	345,498	0.21%
COMMERCIAL LOANS	136,536,911	0	136,536,911	4.8%	6.217%	450	80	0	0.00%
DENALI FEDERAL CREDIT UNION	72,561,943	4,189,500	76,751,443	2.7%	4.046%	324	84	1,744,919	2.27%
MT. MCKINLEY MUTUAL SAVINGS	66,214,714	3,451,114	69,665,828	2.4%	4.224%	301	78	1,586,034	2.28%
SPIRIT OF ALASKA FCU	43,588,147	2,435,040	46,023,187	1.6%	4.400%	292	79	1,336,732	2.90%
AHFC (SUBSERVICED BY FNBA)	43,215,266	522,586	43,737,852	1.5%	5.316%	332	60	137,580	0.31%
DENALI STATE BANK	29,020,812	1,735,614	30,756,425	1.1%	4.335%	294	78	1,181,249	3.84%
KODIAK ISLAND HA	23,260,338	735,137	23,995,475	0.8%	4.245%	269	70	998,425	4.16%
MATANUSKA VALLEY FCU	5,296,078	410,604	5,706,682	0.2%	4.058%	332	74	0	0.00%
GUILD MORTGAGE	4,509,589	525,431	5,035,020	0.2%	4.082%	344	88	0	0.00%
TONGASS FCU	3,056,158	183,397	3,239,555	0.1%	4.236%	323	79	0	0.00%
TLINGIT-HAIDA HA	1,543,636	69,764	1,613,400	0.1%	4.655%	221	61	282,103	17.49%
PRIMARY RESIDENTIAL MORTGAGE	633,649	0	633,649	0.0%	4.125%	355	87	0	0.00%
CORNERSTONE HOME LENDING	567,116	0	567,116	0.0%	3.404%	354	84	0	0.00%
AHFC TOTAL	2,735,000,711	139,048,636	2,874,049,347	100.0%	4.604%	299	77	111,143,243	3.87%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **6/30/2017**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,003,443,608	370,314	1,003,813,922	34.9%	5.051%	308	74	30,746,600	3.06%
HOME MORTGAGE REVENUE BONDS	696,680,566	46,926,278	743,606,844	25.9%	4.623%	292	78	37,699,587	5.07%
MORTGAGE REVENUE BONDS	254,965,983	12,596,369	267,562,352	9.3%	4.272%	286	78	14,998,982	5.61%
AHFC GENERAL FUND	226,572,694	11,999,160	238,571,854	8.3%	4.025%	328	83	4,420,729	1.85%
GOVERNMENTAL PURPOSE BONDS	170,786,520	59,695,940	230,482,460	8.0%	3.387%	282	77	8,400,827	3.64%
GENERAL MORTGAGE REVENUE BONDS II	205,853,510	6,228,344	212,081,854	7.4%	4.340%	313	80	6,471,721	3.05%
STATE CAPITAL PROJECT BONDS	132,381,151	0	132,381,151	4.6%	5.264%	253	67	5,734,004	4.33%
COLLATERALIZED VETERANS BONDS	44,316,679	1,232,231	45,548,910	1.6%	4.899%	282	83	2,670,791	5.86%
AHFC TOTAL	2,735,000,711	139,048,636	2,874,049,347	100.0%	4.604%	299	77	111,143,243	3.87%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,479,673	530,243,712	543,227,078	437,980,146	42,899,995
MORTGAGE AND LOAN COMMITMENTS	522,443,223	520,328,907	516,199,088	426,244,045	45,536,995
MORTGAGE AND LOAN PURCHASES	544,335,872	463,127,992	491,727,309	474,574,705	75,055,467
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	263,602,671	21,590,273
MORTGAGE AND LOAN FORECLOSURES	15,534,178	14,122,693	8,040,474	9,198,246	654,191

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	301,577	282,988	301,489	356,490	686,637
WEIGHTED AVERAGE INTEREST RATE	4.394%	4.088%	4.000%	4.254%	5.608%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	365	431
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	85	84	82
FHA INSURANCE %	3.7%	3.4%	4.1%	3.3%	1.4%
VA INSURANCE %	4.9%	2.5%	2.2%	2.5%	2.4%
RD INSURANCE %	4.1%	3.1%	1.8%	1.7%	0.2%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.0%	0.1%
PRIMARY MORTGAGE INSURANCE %	32.5%	45.3%	41.6%	34.5%	14.0%
CONVENTIONAL UNINSURED %	48.3%	42.4%	48.7%	57.1%	81.9%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.8%	78.2%	38.7%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.2%	21.8%	61.3%
ANCHORAGE %	42.1%	46.6%	46.4%	39.6%	18.6%
OTHER ALASKAN CITY %	57.9%	53.4%	53.6%	60.4%	81.4%
WELLS FARGO %	40.3%	40.0%	12.4%	0.9%	0.7%
OTHER SELLER SERVICER %	59.7%	60.0%	87.6%	99.1%	99.3%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.5%	0.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

TAXABLE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,838	154,121,458	12,383,577
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,838	154,408,723	12,383,577
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	143,926,003	9,662,256
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	70,731,542	6,671,489
MORTGAGE AND LOAN FORECLOSURES	800,671	817,628	1,091,880	1,522,290	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	40.1%	30.3%	12.9%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	330,763	331,774
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.908%	3.782%	4.069%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	354	352
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	84	80
FHA INSURANCE %	2.5%	1.5%	2.0%	2.0%	1.2%
VA INSURANCE %	0.3%	1.6%	1.4%	2.3%	0.0%
RD INSURANCE %	0.9%	0.6%	0.5%	0.3%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	45.4%	55.2%	50.5%	49.4%	33.8%
CONVENTIONAL UNINSURED %	43.3%	38.9%	45.2%	45.6%	65.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	50.3%	54.4%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	49.7%	45.6%
WELLS FARGO %	51.4%	49.2%	15.6%	0.3%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.7%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.9%	2.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,919,500	75,752,112	45,928,200	4,378,750
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,899,500	46,982,702	34,324,710	6,886,750
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	42,161,152	106,497,060	46,805,000
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	22,661,493	241,491
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	1,132,925	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	8.6%	22.4%	62.4%
AVERAGE PURCHASE PRICE	2,219,202	743,545	833,324	2,931,180	15,601,667
WEIGHTED AVERAGE INTEREST RATE	6.365%	6.067%	6.019%	6.291%	6.613%
WEIGHTED AVERAGE BEGINNING TERM	406	288	298	407	478
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	69	76	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	10.6%	3.7%	1.7%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	89.4%	96.3%	98.3%
ANCHORAGE %	21.3%	71.8%	67.8%	27.9%	0.7%
OTHER ALASKAN CITY %	78.7%	28.2%	32.2%	72.1%	99.3%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	77,543,023	8,833,848
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	78,014,721	8,833,848
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	73,034,864	7,128,029
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	68,124,269	6,847,497
MORTGAGE AND LOAN FORECLOSURES	8,098,646	4,952,649	5,164,144	4,157,772	546,328

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.5%	15.4%	9.5%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	217,932	217,091
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.583%	3.371%	3.649%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	359	353
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	86
FHA INSURANCE %	7.4%	3.6%	4.6%	3.9%	2.3%
VA INSURANCE %	5.6%	1.6%	2.7%	1.5%	3.8%
RD INSURANCE %	14.1%	9.2%	7.0%	7.5%	2.2%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	3.3%	1.4%
PRIMARY MORTGAGE INSURANCE %	33.5%	49.8%	45.2%	50.6%	49.4%
CONVENTIONAL UNINSURED %	28.8%	29.9%	35.9%	33.2%	41.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	62.0%	63.7%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	38.0%	36.3%
WELLS FARGO %	51.6%	45.8%	12.1%	2.7%	7.0%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.3%	93.0%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	64,906,975	6,987,794
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	64,906,975	6,987,794
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	62,372,968	5,382,892
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	34,467,706	2,114,237
MORTGAGE AND LOAN FORECLOSURES	1,787,097	2,063,752	159,016	501,204	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.9%	13.1%	7.2%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	302,442	299,131
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.810%	3.705%	3.957%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	357	351
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	89	86
FHA INSURANCE %	6.5%	5.8%	7.1%	3.8%	4.3%
VA INSURANCE %	2.2%	0.6%	0.9%	1.3%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	1.6%	0.0%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	2.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.2%	64.7%	65.8%	59.4%	59.7%
CONVENTIONAL UNINSURED %	23.1%	21.4%	22.9%	31.0%	36.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	51.6%	34.3%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	48.4%	65.7%
WELLS FARGO %	48.9%	40.5%	15.0%	0.2%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.8%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

RURAL	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,071,778	53,488,986	5,522,242
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,071,778	53,488,986	5,651,242
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	52,476,963	2,384,304
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	46,812,445	3,332,490
MORTGAGE AND LOAN FORECLOSURES	1,556,807	1,546,881	793,704	935,950	107,863

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.8%	11.1%	3.2%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	271,332	241,409
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.838%	3.715%	4.101%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	340	342
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	84	80
FHA INSURANCE %	0.5%	1.7%	0.0%	0.8%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.4%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	1.6%	0.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.1%	9.6%	8.5%	12.8%	0.0%
CONVENTIONAL UNINSURED %	88.2%	80.9%	86.0%	84.4%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	3.8%	0.0%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	96.2%	100.0%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	9.7%	11.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

NON-CONFORMING	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	15,986,268	2,243,250
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	15,658,294	2,243,250
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	14,258,494	2,140,820
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	2,777,375	149,600
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.0%	2.9%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	396,090	492,120
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.848%	4.168%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	85	88
FHA INSURANCE %	0.9%	3.1%	5.1%	2.4%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	3.3%	22.2%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.1%	46.7%	22.9%
CONVENTIONAL UNINSURED %	47.7%	39.8%	47.8%	47.6%	54.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	40.0%	47.7%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	60.0%	52.3%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

CLOSING COST ASSISTANCE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	8,484,513	668,207
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	8,484,513	668,207
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	7,626,720	532,672
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	1.6%	0.7%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	258,228	271,250
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	4.021%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	89.6%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	7.0%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	3.4%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	12.4%	53.9%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	87.6%	46.1%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

VETERANS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	11,789,223	1,882,327
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	11,789,223	1,882,327
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	6,438,712	1,019,494
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	17,609,107	2,233,469
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	948,105	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.4%	1.4%
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	392,281	550,972
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.324%	3.625%
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	343	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	93	93
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	85.1%	78.1%	65.4%	81.9%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	6.6%	0.0%
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	11.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	35.3%	15.9%	26.9%	10.9%	68.6%
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	89.1%	31.4%
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	0.0%
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

LOANS TO SPONSORS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	5,500,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	4,000,000	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	4,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	0.8%	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	1,333,333	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	2.938%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	85	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	37.5%	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	62.5%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

 As of: **6/30/2017**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	2,445,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.5%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	2,445,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	3.625%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

MF SOFT SECONDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	788,850	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	0.2%	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	788,850	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	12	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	0.0%	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	100.0%	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	100.0%	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	0.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2017**

OTHER LOAN PROGRAM	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,180,711	637,303	842,603	231,500	0
MORTGAGE AND LOAN COMMITMENTS	1,518,003	642,598	795,082	264,000	0
MORTGAGE AND LOAN PURCHASES	2,511,084	1,556,198	545,743	709,071	0
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	418,735	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	47,271	N/A
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	4.761%	N/A
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	174	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	47	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	54.4%	40.1%	38.8%	54.5%	N/A
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	45.5%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$116,170,000	\$53,830,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$925,000	\$0	\$88,445,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$116,170,000	\$533,375,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$19,920,000	\$44,430,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$15,060,000	\$0	\$28,070,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,015,000	\$0	\$30,665,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$49,230,000	\$79,520,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$315,000	\$28,250,000	\$380,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$27,620,000	\$0	\$43,740,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$600,000	\$0	\$31,550,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$1,195,000	\$330,000	\$98,475,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$30,435,000	\$0	\$46,145,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$37,200,000	\$0	\$56,390,000
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$25,340,000	\$0	\$34,910,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$87,215,000	\$0	\$173,745,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$20,380,000	\$0	\$78,980,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$3,055,000	\$0	\$83,710,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$5,940,000	\$0	\$89,175,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$2,450,000	\$0	\$26,835,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$160,000	\$0	\$77,945,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$6,475,000	\$0	\$105,060,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
State Capital Project Bonds II Total							\$839,150,000	\$43,380,000	\$0	\$795,770,000
Total AHFC Bonds and Notes							\$2,623,385,000	\$265,140,000	\$249,285,000	\$2,108,960,000
									Deceased Bonds (SC07A/B)	\$37,995,000
Total AHFC Bonds w/o Deceased Bonds										\$2,070,965,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	12,460,000	Aa2/VMIG1	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	103,710,000		16,290,000
E021A Total							\$170,000,000	\$0	\$116,170,000	\$53,830,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$765,000	\$0	\$74,235,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$765,000	\$0		\$74,235,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$925,000	\$0		\$88,445,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$116,170,000	\$533,375,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	290,000	610,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	530,000	1,220,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	550,000	1,230,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	560,000	1,250,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	570,000	1,270,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	580,000	1,280,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	590,000	1,300,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	600,000	1,320,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	610,000	1,340,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	620,000	1,360,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	620,000	1,390,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	640,000	1,400,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	650,000	1,420,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	660,000	1,440,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	670,000	1,470,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	670,000	1,500,000			
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	670,000	1,530,000			
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	690,000	1,550,000			
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	710,000	1,560,000			
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	710,000	1,600,000			
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	720,000	1,620,000			
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	740,000	1,640,000			
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	755,000	1,655,000			
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	765,000	1,685,000			
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	770,000	1,720,000			
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	780,000	1,750,000			
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	790,000	1,780,000			
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	800,000	1,810,000			
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	810,000	1,840,000			
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	800,000	1,890,000			
E0911 Total							\$64,350,000	\$0	\$19,920,000	\$44,430,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0	0			
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0	0			
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0	0			
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0	0			
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0	0			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	Aaa	AAA
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	Aaa	1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	Aaa	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	Aaa	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	Aaa	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	Aaa	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	Aaa	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	Aaa	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	Aaa	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	Aaa	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	Aaa	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	Aaa	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	Aaa	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	Aaa	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	Aaa	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	Aaa	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	Aaa	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	Aaa	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	Aaa	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	Aaa	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	Aaa	825,000
E10A1 Total							\$43,130,000	\$15,060,000	\$0	\$28,070,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0		0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$5,015,000	\$0	\$30,665,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,215,000	1,945,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,765,000	2,865,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,770,000	2,920,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,830,000	2,920,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,850,000	2,970,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,830,000	2,930,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,850,000	2,970,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,850,000	3,040,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,890,000	3,060,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,920,000	3,100,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,950,000	3,130,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,980,000	3,170,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,000,000	3,220,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,970,000	3,160,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,670,000	2,700,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,700,000	2,730,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,710,000	2,780,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,740,000	2,810,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,760,000	2,850,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,780,000	2,890,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,540,000	2,510,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun		Sinker	NIBP	3,700,000	0	1,410,000	2,290,000
A2	01170RDB5	2.320%	2037	Dec		Sinker	NIBP	3,750,000	0	1,440,000	2,310,000
A2	01170RDB5	2.320%	2038	Jun		Sinker	NIBP	3,600,000	0	1,380,000	2,220,000
A2	01170RDB5	2.320%	2038	Dec		Sinker	NIBP	2,670,000	0	1,020,000	1,650,000
A2	01170RDB5	2.320%	2039	Jun		Sinker	NIBP	2,710,000	0	1,020,000	1,690,000
A2	01170RDB5	2.320%	2039	Dec		Sinker	NIBP	2,740,000	0	1,050,000	1,690,000
A2	01170RDB5	2.320%	2040	Jun		Sinker	NIBP	2,780,000	0	1,070,000	1,710,000
A2	01170RDB5	2.320%	2040	Dec		Sinker	NIBP	2,820,000	0	1,080,000	1,740,000
A2	01170RDB5	2.320%	2041	Jun		Sinker	NIBP	2,850,000	0	1,100,000	1,750,000
A2	01170RDB5	2.320%	2041	Dec		Term	NIBP	2,890,000	0	1,090,000	1,800,000
							E0912 Total	\$128,750,000	\$0	\$49,230,000	\$79,520,000
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun		Sinker	Taxable	200,000	80,000	120,000	0
	01170RDA7	2.800%	2015	Dec		Sinker	Taxable	225,000	70,000	155,000	0
	01170RDA7	2.800%	2016	Jun		Sinker	Taxable	290,000	70,000	220,000	0
	01170RDA7	2.800%	2016	Dec		Sinker	Taxable	390,000	60,000	330,000	0
	01170RDA7	2.800%	2017	Jun		Sinker	Taxable	490,000	35,000	455,000	0
	01170RDA7	2.800%	2017	Dec		Sinker	Taxable	590,000	0	585,000	5,000
	01170RDA7	2.800%	2018	Jun		Sinker	Taxable	690,000	0	685,000	5,000
	01170RDA7	2.800%	2018	Dec		Sinker	Taxable	790,000	0	780,000	10,000
	01170RDA7	2.800%	2019	Jun		Sinker	Taxable	890,000	0	875,000	15,000
	01170RDA7	2.800%	2019	Dec		Sinker	Taxable	990,000	0	975,000	15,000
	01170RDA7	2.800%	2020	Jun		Sinker	Taxable	1,090,000	0	1,075,000	15,000
	01170RDA7	2.800%	2020	Dec		Sinker	Taxable	1,190,000	0	1,175,000	15,000
	01170RDA7	2.800%	2021	Jun		Sinker	Taxable	1,290,000	0	1,270,000	20,000
	01170RDA7	2.800%	2021	Dec		Sinker	Taxable	1,390,000	0	1,370,000	20,000
	01170RDA7	2.800%	2022	Jun		Sinker	Taxable	1,490,000	0	1,470,000	20,000
	01170RDA7	2.800%	2022	Dec		Sinker	Taxable	1,600,000	0	1,575,000	25,000
	01170RDA7	2.800%	2023	Jun		Sinker	Taxable	1,700,000	0	1,675,000	25,000
	01170RDA7	2.800%	2023	Dec		Sinker	Taxable	1,800,000	0	1,775,000	25,000
	01170RDA7	2.800%	2024	Jun		Sinker	Taxable	1,900,000	0	1,875,000	25,000
	01170RDA7	2.800%	2024	Dec		Sinker	Taxable	2,000,000	0	1,970,000	30,000
	01170RDA7	2.800%	2025	Jun		Sinker	Taxable	2,100,000	0	2,070,000	30,000
	01170RDA7	2.800%	2025	Dec		Sinker	Taxable	2,200,000	0	2,170,000	30,000
	01170RDA7	2.800%	2026	Jun		Sinker	Taxable	2,300,000	0	2,270,000	30,000
	01170RDA7	2.800%	2026	Dec		Term	Taxable	1,350,000	0	1,330,000	20,000
							E11A1 Total	\$28,945,000	\$315,000	\$28,250,000	\$380,000
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec		Serial	Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun		Serial	Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec		Serial	Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun		Serial	Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec		Serial	Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun		Serial	Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec		Serial	Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun		Serial	Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec		Serial	Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun		Serial	Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec		Serial	Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun		Serial	Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec		Serial	Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun		Serial	Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec		Serial	Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun		Serial	Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec		Serial	Pre-Ulm	2,485,000	0	0	2,485,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$27,620,000	\$0	\$43,740,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000			

Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		N/A
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JH7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000		
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000		
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000		
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000		
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000		
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000		
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000		
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000		
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000		
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000		
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000		
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000		
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000		
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000		
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0		Aaa	N/A
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0			990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0			1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0			860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0			170,000
							C1611 Total	\$32,150,000	\$600,000	\$0		\$31,550,000
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0			345,000
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0			345,000
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0			350,000
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0			355,000
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0			355,000
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0			360,000
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0			365,000
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0			370,000
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0			370,000
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0			375,000
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0			380,000
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0			385,000
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0			390,000
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0			395,000
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0			405,000
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0			410,000
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0			415,000
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0			420,000
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0			430,000
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0			435,000
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0			445,000
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0			450,000
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0			460,000
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0			465,000
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0			475,000
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0			485,000
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0			490,000
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0			500,000
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0			510,000
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0			520,000
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0			530,000
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0			535,000
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0			545,000
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0			560,000
	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0			570,000
	011839MM6	3.000%	2039	Dec	Term		580,000	0	0			580,000
	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0			150,000
	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0			155,000
	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0			155,000
	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0			160,000
	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0			160,000
	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0			165,000
	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0			170,000
	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0			170,000
	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0			175,000
	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0			180,000
	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0			180,000
	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0			95,000
	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0			80,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
						C1612 Total	\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	125,000	25,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	205,000	50,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	290,000	75,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	365,000	105,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	460,000	125,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	545,000	150,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	640,000	175,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	725,000	200,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Moody's N/A	Fitch AA+
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	820,000	225,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	915,000	245,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,005,000	280,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,100,000	305,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,210,000	330,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,305,000	360,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,410,000	390,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,510,000	415,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	235,000	65,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	255,000	70,000	
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	280,000	80,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	310,000	80,000	
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	325,000	95,000	
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	355,000	95,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,555,000	715,000	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
						GM12A Total	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Moody's N/A	Fitch AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	10,000		255,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	5,000		265,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	5,000		270,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	5,000		280,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	5,000		280,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	5,000		285,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	5,000		290,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	5,000		295,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	5,000		300,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	5,000		305,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	5,000		315,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	5,000		320,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	5,000		325,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	5,000		330,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000	
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000	
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	5,000		335,000	
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	5,000		345,000	
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000	
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	5,000		350,000	
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000	
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	5,000		355,000	
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000	
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000	
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	5,000		365,000	
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	10,000		365,000	
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000	
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000	
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	10,000		370,000	
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	10,000		380,000	
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000	
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	10,000		385,000	
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000	
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	10,000		395,000	
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000	
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	10,000		400,000	
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000	
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000	
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	10,000		410,000	
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	15,000		410,000	
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000	
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	15,000		420,000	
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	15,000	N/A	AA+
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		AA+
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	15,000		AA+
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		AA+
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	15,000		AA+
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		AA+
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	15,000		AA+
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		AA+
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	15,000		AA+
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		AA+
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		AA+
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	15,000		AA+
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	15,000		AA+
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		AA+
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	15,000		AA+
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		AA+
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	10,000		AA+
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		AA+
GM16A Total							\$100,000,000	\$1,195,000	\$330,000	\$98,475,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	Aa2/VMIG1	AA+/F1+
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$30,435,000	\$0		\$46,145,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$37,200,000	\$0	\$56,390,000	
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						SC02C Total	\$60,250,000	\$25,340,000	\$0	\$34,910,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0	
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0	
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0	
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0	0	
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$14,880,000	\$0	\$27,535,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
011832Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
011832R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
011832H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
011832S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
011832T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011832U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000			
					SC07B Total		\$53,110,000	\$14,175,000	\$0	\$38,935,000			
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0			
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0			
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0			
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0			
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0			
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0			
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0			
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0			
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000			
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000			
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000			
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000			
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000			
					SC11A Total		\$105,185,000	\$32,820,000	\$0	\$72,365,000			
State Capital Project Bonds Total							\$260,960,000	\$87,215,000	\$0	\$173,745,000			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+	
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0			
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0			
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0			
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0			
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0			
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0			
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0			
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0			
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0			
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0			
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000			
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000			
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000			
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000			
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000			
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000			
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000			
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000			
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000			
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000			
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000			
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000			
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000			
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$20,380,000	\$0	\$78,980,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$3,055,000	\$0	\$83,710,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moodys	Fitch
SC14A	State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000			
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000			
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000			
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000			
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000			
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000			
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000			
							SC14A Total	\$95,115,000	\$5,940,000	\$0	\$89,175,000		
SC14B	State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0			
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0			
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0			
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0			
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0			
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000			
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000			
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000			
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000			
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000			
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000			
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000			
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000			
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000			
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000			
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000			
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000			
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000			
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000			
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000			
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000			
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000			
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000			
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000			
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000			
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000			
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000			
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000			
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000			
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000			
							SC14B Total	\$29,285,000	\$2,450,000	\$0	\$26,835,000		
SC14C	State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+	
011839DE4		2029	Dec	Term		Tax	140,000,000	0	0	140,000,000			
							SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000		
SC14D	State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0			
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0			
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0			
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000			
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000			
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000			
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000			
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000			
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000			
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000			

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$160,000	\$0	\$77,945,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 3.234%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$6,475,000	\$0	\$105,060,000	
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	AA+	N/A	AA+
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	AA+	N/A	AA+
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	AA+	N/A	AA+
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	AA+	N/A	AA+
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	AA+	N/A	AA+
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	AA+	N/A	AA+
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	AA+	N/A	AA+
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	AA+	N/A	AA+
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	AA+	N/A	AA+
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	AA+	N/A	AA+
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	AA+	N/A	AA+
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	AA+	N/A	AA+
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	AA+	N/A	AA+
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	AA+	N/A	AA+
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	AA+	N/A	AA+
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	AA+	N/A	AA+
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	AA+	N/A	AA+
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	AA+	N/A	AA+
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	AA+	N/A	AA+
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	AA+	N/A	AA+
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	AA+	N/A	AA+
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	AA+	N/A	AA+
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	AA+	N/A	AA+
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	AA+	N/A	AA+
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	AA+	N/A	AA+
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	AA+	N/A	AA+
						SC15B Total	\$93,365,000	\$1,490,000	\$0		\$91,875,000	
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch	
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	AA+	N/A	AA+
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	AA+	N/A	AA+
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	AA+	N/A	AA+
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	AA+	N/A	AA+
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	AA+	N/A	AA+
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	AA+	N/A	AA+
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	AA+	N/A	AA+
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	AA+	N/A	AA+
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	AA+	N/A	AA+
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	AA+	N/A	AA+
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	AA+	N/A	AA+
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	AA+	N/A	AA+
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	AA+	N/A	AA+
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	AA+	N/A	AA+
						SC15C Total	\$55,620,000	\$3,430,000	\$0		\$52,190,000	
State Capital Project Bonds II Total							\$839,150,000	\$43,380,000	\$0		\$795,770,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total	\$82,600,000									
					Total AHFC Bonds		\$2,623,385,000	\$265,140,000	\$249,285,000	\$2,108,960,000
								Defeased Bonds (SC07A/B)		\$37,995,000
							Total AHFC Bonds w/o Defeased Bonds			\$2,070,965,000

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$81,971,976
 Weighted Average Seasoning: 88
 Weighted Average Interest Rate: 5.559%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$485,162	6.84%	114
3-Months	\$2,139,552	9.75%	163
6-Months	\$3,869,980	8.80%	147
12-Months	\$10,056,437	11.03%	184
Life	\$303,711,536	12.43%	207

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$79,986,593
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.742%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$350,442	5.11%	85
3-Months	\$1,563,388	7.42%	124
6-Months	\$3,090,893	7.27%	121
12-Months	\$7,361,572	8.58%	143
Life	\$124,566,611	16.11%	268

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$79,306,586
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.857%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$205,119	3.05%	51
3-Months	\$933,759	4.55%	76
6-Months	\$1,930,267	4.75%	79
12-Months	\$7,916,365	9.51%	159
Life	\$105,531,707	14.06%	234

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$101,186,720
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.725%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,171,627	22.49%	375
3-Months	\$4,912,215	17.23%	287
6-Months	\$6,443,161	11.58%	193
12-Months	\$14,954,118	13.33%	222
Life	\$139,254,762	14.77%	246

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$110,142,311
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.199%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$385,659	4.11%	68
3-Months	\$3,088,717	10.43%	174
6-Months	\$6,896,566	11.51%	192
12-Months	\$14,242,324	11.86%	198
Life	\$136,499,517	15.70%	262

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$119,200,910
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.126%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$807,388	7.78%	130
3-Months	\$2,091,681	6.71%	112
6-Months	\$5,054,493	7.98%	133
12-Months	\$13,432,891	10.50%	175
Life	\$139,487,837	15.62%	260

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$127,474,103
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.458%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$471,425	4.33%	72
3-Months	\$1,568,659	4.76%	79
6-Months	\$3,072,599	4.66%	78
12-Months	\$13,229,391	9.90%	165
Life	\$134,301,082	15.58%	260

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$33,297,420
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.248%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$347,167	11.70%	195
3-Months	\$847,001	9.54%	159
6-Months	\$1,918,563	10.53%	175
12-Months	\$3,848,623	10.20%	170
Life	\$20,400,511	6.70%	112

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$38,769,561
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.522%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$272,447	8.06%	134
3-Months	\$667,851	6.59%	110
6-Months	\$1,070,478	5.27%	88
12-Months	\$3,291,572	8.19%	136
Life	\$18,164,787	6.96%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,052,784
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 5.019%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$389,724	14.78%	246
3-Months	\$619,948	8.07%	134
6-Months	\$894,233	5.84%	97
12-Months	\$2,359,358	7.72%	129
Life	\$32,126,394	13.97%	233

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$79,175,562
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 3.464%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,016,954	14.20%	237
3-Months	\$1,965,592	9.30%	155
6-Months	\$3,844,101	8.96%	149
12-Months	\$8,656,654	9.65%	161
Life	\$31,823,799	5.47%	91

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$21,914,991
 Weighted Average Seasoning: 114
 Weighted Average Interest Rate: 5.336%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$221,480	11.37%	189
3-Months	\$506,205	8.70%	145
6-Months	\$953,854	8.10%	135
12-Months	\$1,936,570	8.30%	138
Life	\$21,238,136	12.86%	214

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$37,360,776
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.076%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$255,584	7.86%	131
3-Months	\$503,133	5.19%	87
6-Months	\$1,575,876	7.84%	131
12-Months	\$5,326,805	12.54%	209
Life	\$46,605,592	14.47%	241

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$36,441,738
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.408%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$920,233	25.86%	431
3-Months	\$2,219,363	21.00%	350
6-Months	\$3,351,234	16.01%	267
12-Months	\$7,125,753	16.82%	280
Life	\$7,125,753	16.82%	280

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$133,209,693
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.413%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,234,678	18.10%	302
3-Months	\$4,768,229	13.09%	218
6-Months	\$8,516,520	11.78%	196
12-Months	\$19,603,516	13.49%	225
Life	\$82,082,080	10.35%	172

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$78,872,161
 Weighted Average Seasoning: 16
 Weighted Average Interest Rate: 4.217%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$554,655	8.07%	251
3-Months	\$828,155	4.08%	135
6-Months	\$1,415,486	3.50%	124
12-Months	\$1,656,296	2.29%	94
Life	\$1,656,296	2.29%	94

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$213,231,441
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 3.387%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$921,174	5.04%	84
3-Months	\$2,860,439	5.17%	86
6-Months	\$6,845,452	6.17%	103
12-Months	\$19,110,505	8.58%	143
Life	\$651,382,866	16.52%	275

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

06/30/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

June 30, 2017

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	46,145,000	56,390,000	37,540,000	16,290,000	34,910,000	74,235,000	74,235,000	88,445,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+
Remark Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	JP Morgan	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.06%	0.06%	0.07%	0.06%	0.09%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.87%	0.87%	0.91%	0.93%	0.93%	0.88%	0.87%	0.87%	0.87%	0.87%	0.87%	0.91%	1.85%	1.55%
Avg Rate	1.59%	1.15%	1.15%	1.36%	1.36%	1.15%	0.74%	0.71%	0.70%	0.19%	0.18%	0.21%	1.14%	0.91%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.87%	0.87%	0.91%	1.85%	1.55%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.59%	1.14%	1.14%	1.12%	1.12%	1.10%	0.63%	0.63%	0.63%	0.22%	0.22%	0.21%	0.22%	0.30%
SIFMA Spread	0.00%	0.01%	0.01%	0.25%	0.25%	0.05%	0.11%	0.08%	0.07%	(0.03%)	(0.03%)	(0.00%)	0.91%	0.62%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.51%	1.21%
FY 2017 Sprd	(0.01%)	(0.03%)	(0.01%)	0.00%	0.00%	(0.01%)	0.03%	0.03%	(0.03%)	(0.02%)	(0.03%)	(0.01%)	0.84%	0.54%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	46,145,000	2.453%	1.034%	1.419%	1.154%	2.573%	0.120%
GP01B	Merrill BofA	AA-/Aa3	12/01/30	56,390,000	4.143%	1.034%	3.109%	1.152%	4.261%	0.118%
E021A ¹	Goldman	AA-/Aa2	06/01/32	37,540,000	2.980%	0.693%	2.287%	1.362%	3.650%	0.670%
E021A ²	Merrill BofA	AA-/Aa3	12/01/36	16,290,000	3.448%	1.053%	2.395%	1.362%	3.758%	0.310%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.046%	2.724%	1.080%	3.805%	0.035%
SC02C	JP Morgan	A+/Aa2	07/01/22	34,910,000	4.303%	1.219%	3.084%	1.153%	4.237%	(0.066%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	143,622,000	3.735%	0.693%	3.042%	0.726%	3.768%	0.033%
E071A ²	JP Morgan	A+/Aa2	12/01/41	93,293,000	3.720%	0.693%	3.027%	0.698%	3.725%	0.005%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.300%	3.461%	0.193%	3.654%	(0.107%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.300%	3.461%	0.185%	3.645%	(0.116%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.300%	3.440%	0.191%	3.631%	(0.109%)
TOTAL				685,375,000	3.668%	0.648%	3.020%	0.675%	3.696%	0.028%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,192,444	11,229,118	(30,963,327)
50,807,075	13,741,589	(37,065,487)
29,091,673	8,064,502	(21,027,171)
67,126,402	17,692,067	(49,434,335)
7,724,807	2,248,127	(5,476,680)
34,137,091	10,275,493	(23,861,597)
53,515,640	10,054,280	(43,461,360)
35,548,232	6,594,082	(28,954,151)
21,923,568	1,957,946	(19,965,622)
21,923,568	1,683,000	(20,240,567)
29,068,206	2,271,855	(26,796,352)
393,058,707	85,812,058	(307,246,649)

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	Exempt BOT	Exempt Self	Exempt BOA	AMT Daily JPM	Exempt FHLB	Index Floater	FY 2017	FY 2016
Wells Fargo	Allocation	9.2%	9.2%	17.4%	9.2%	6.1%	27.1%	21.7%	100.0%	100.0%
0.65%	Max Rate	0.87%	0.87%	0.92%	0.91%	0.96%	0.96%	1.85%	1.85%	1.26%
#1 RA FY16	Min Rate	0.36%	0.41%	0.36%	0.38%	0.43%	0.36%	0.97%	0.36%	0.01%
Wells Fargo	Avg Rate	0.65%	0.66%	0.66%	0.67%	0.68%	0.69%	1.29%	0.81%	0.28%
0.11%	SIFMA Spread	(0.03%)	(0.02%)	(0.02%)	(0.01%)	0.00%	0.01%	0.61%	0.13%	0.16%

MONTHLY FLOAT SUMMARY	
June 30, 2017	
Total Bonds	\$2,070,965,000
Total Float	\$875,420,000
Self-Liquid	\$152,045,000
Float %	42.3%
Hedge %	78.3%

AHFC LIQUIDITY ANALYSIS (As of 6/30/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	63,275,940
SAM Commercial Paper Match	82,600,000
Alaska USA Operating DDAs	18,048,663
GEFONSI Self-Liquidity Reserve Fund	203,827,801
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	5,641,539
Governmental Purpose Bonds, 2001 Series A & B	6,100,030
Governmental Purpose Bonds, 2001 Series C	1,217,557
State Capital Project Bonds, 2002 Series C	4,018,309
Total Self-Liquidity Sources	384,729,837

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	102,535,000
State Capital Project Bonds, 2002 Series C	34,910,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	82,600,000
Total Self-Liquidity Requirements	234,645,000
Excess of Sources over Requirements	150,084,837
Ratio of Sources to Requirements	1.64

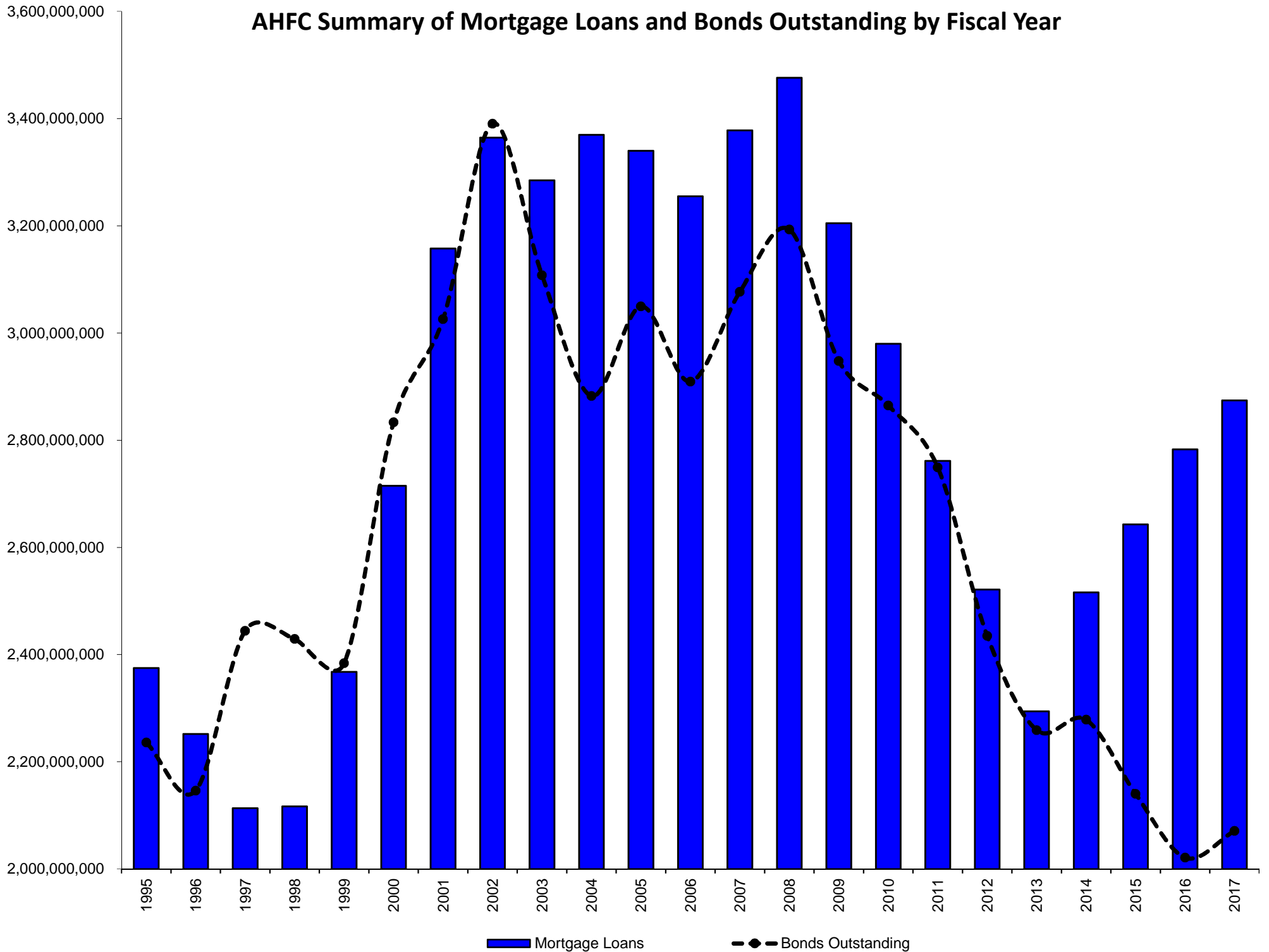
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	39,425,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	80,305,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	293,306,250
Total Rating Agency Sources (- 10%)	346,256,854
Excess of Rating Agency Sources over Requirements	52,950,604
Excess Ratio of Rating Agency Sources to Requirements	1.18

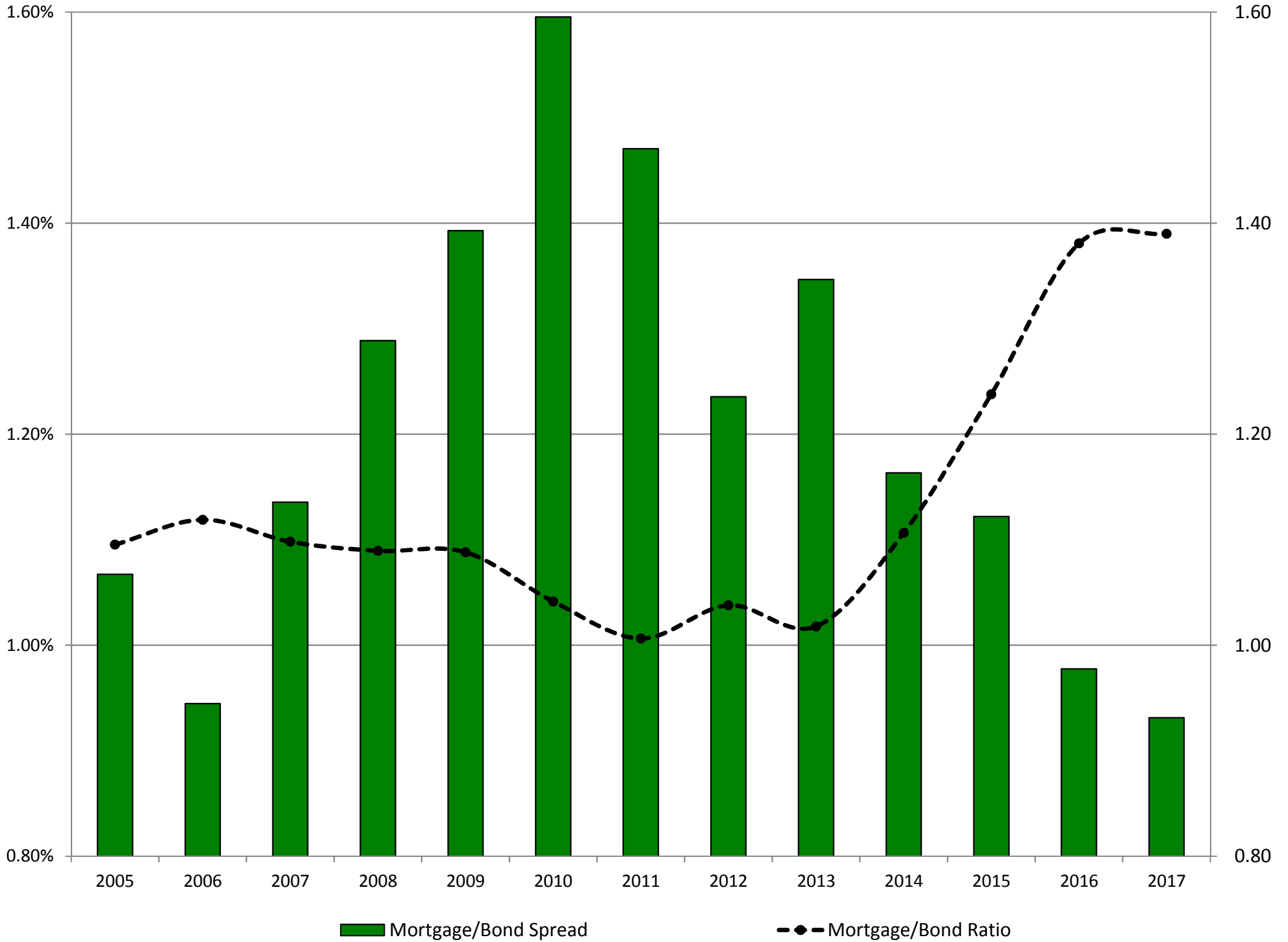
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	53,830,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	236,915,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	533,375,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	53,830,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	236,915,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	533,375,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

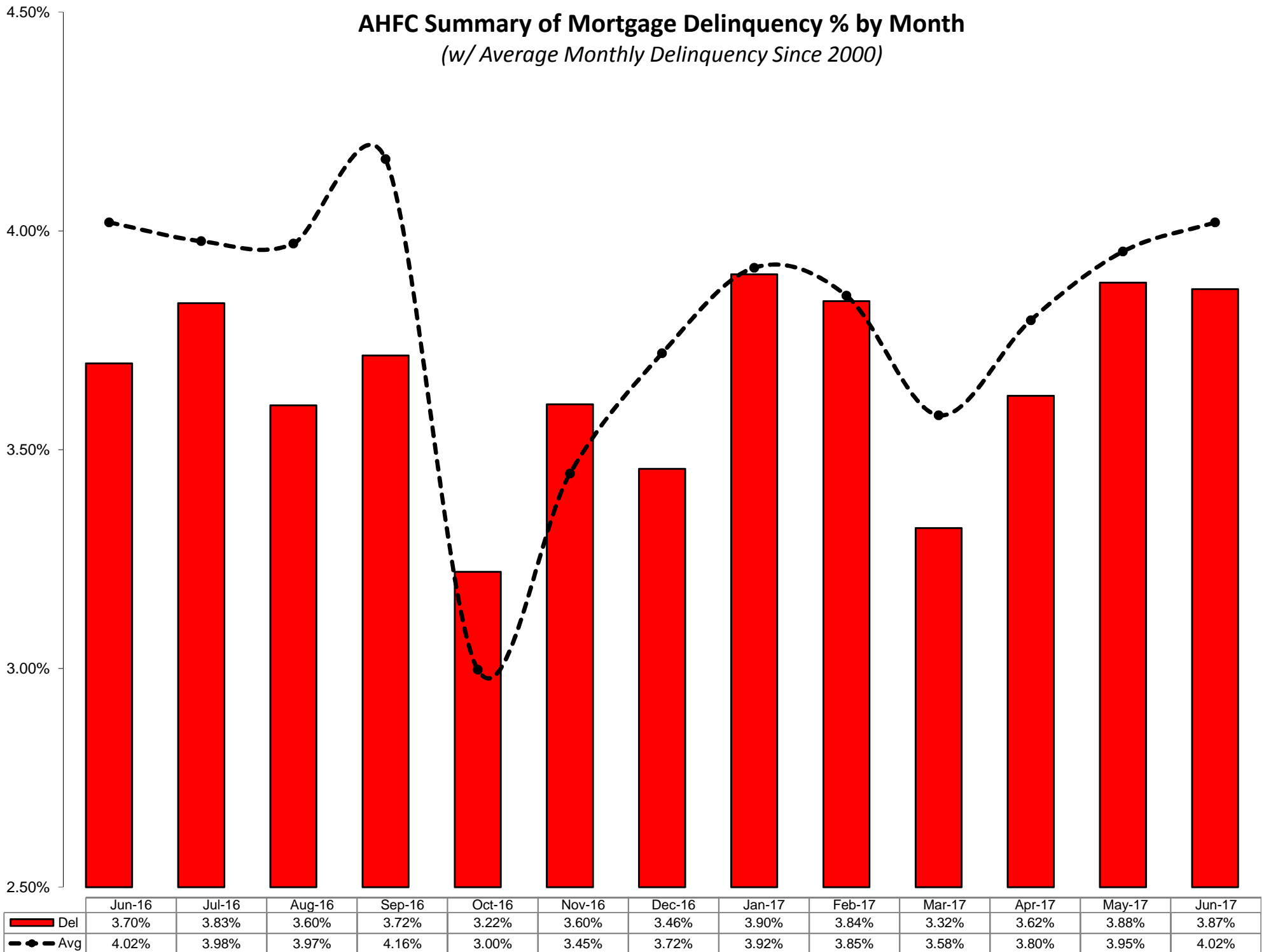


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



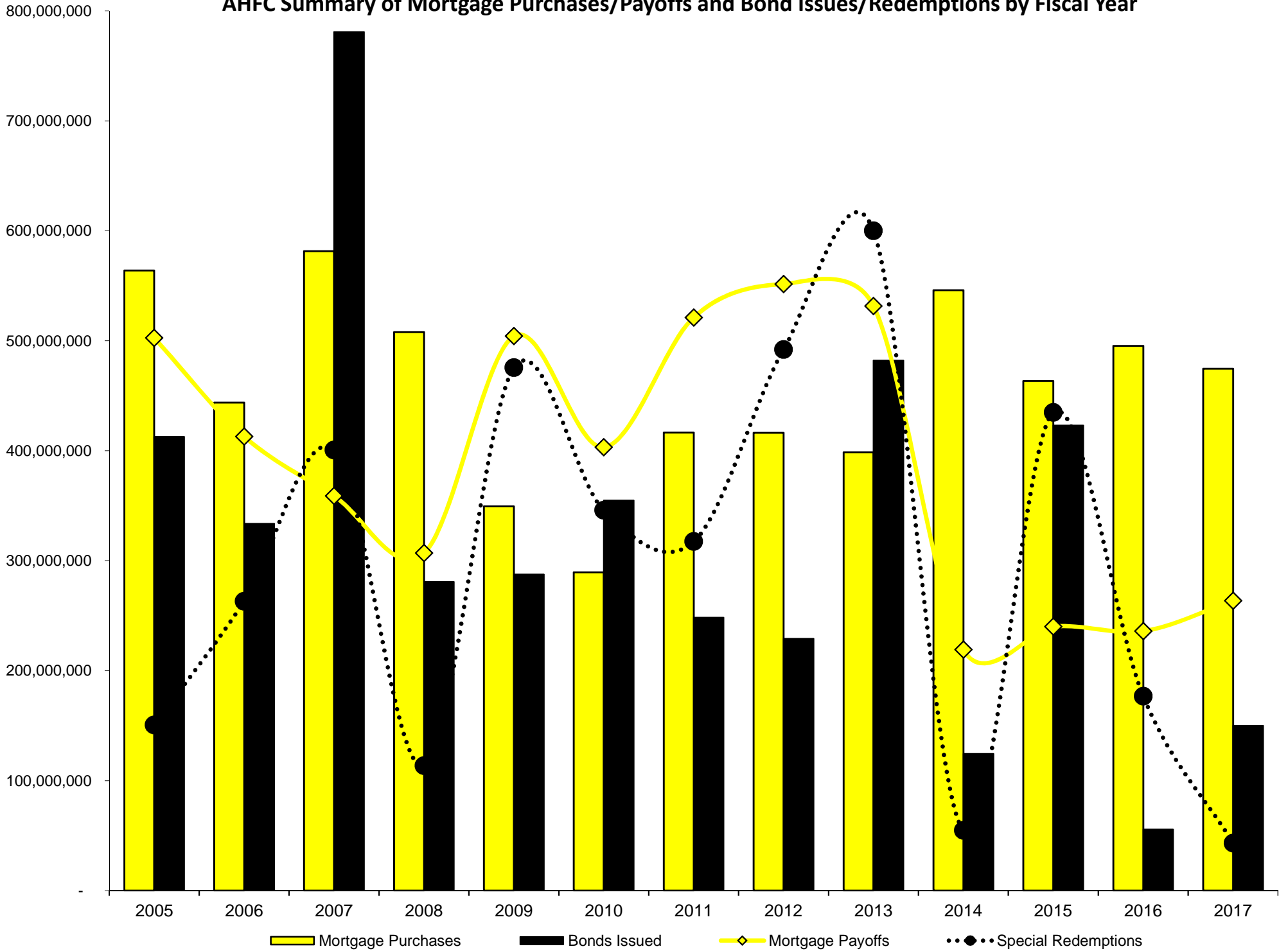
AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17
■ Del	3.70%	3.83%	3.60%	3.72%	3.22%	3.60%	3.46%	3.90%	3.84%	3.32%	3.62%	3.88%	3.87%
-◆- Avg	4.02%	3.98%	3.97%	4.16%	3.00%	3.45%	3.72%	3.92%	3.85%	3.58%	3.80%	3.95%	4.02%

AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

