



APRIL 2020

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
 APRIL 2020 COMPARATIVE ACTIVITY SUMMARY

As Of/Through Fiscal Year End

As Of/Through Fiscal Month End

Mortgage & Bond Portfolio:

	FY 2018	FY 2019	% Change	04/30/19	04/30/20	% Change
Total Mortgage Loan Portfolio	3,178,606,593	3,381,581,951	6.4%	3,379,772,451	3,355,918,222	(0.7%)
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.45%	(2.0%)
Delinquency % (30+ Days)	3.41%	3.26%	(4.4%)	3.52%	7.10%	101.7%
Foreclosure % (Annualized)	0.35%	0.23%	(34.3%)	0.26%	0.27%	3.8%
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	443,488,568	416,183,691	(6.2%)
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	133,967,841	328,334,946	145.1%
Purchase/Payoff Variance	338,804,834	333,775,560	(1.5%)	309,520,727	87,848,745	(71.6%)
Purchase Average Rate %	4.09%	4.46%	9.0%	4.50%	3.61%	(19.8%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	755,005,000	779,245,000	3.2%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	659,030,000	667,840,000	1.3%
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	638,260,000	758,605,000	18.9%
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	380,045,000	365,445,000	(3.8%)
Total Bonds Outstanding	2,255,245,000	2,392,425,000	6.1%	2,432,340,000	2,571,135,000	5.7%
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	371,395,000	396,890,000	6.9%
Bond Average Rate %	3.65%	3.73%	2.2%	3.73%	3.39%	(9.1%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	227,780,000	361,685,000	58.8%
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	18,250,000	143,305,000	685.2%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	32,435,000	39,670,000	22.3%
Issue/Redemption Variance	256,130,000	137,180,000	(46.4%)	177,095,000	178,710,000	0.9%
Issuance Average Yield %	2.04%	3.29%	61.3%	3.29%	2.46%	(25.2%)
Mortgage/Bond Spread %	0.89%	0.81%	(9.0%)	0.81%	1.06%	30.9%
Mortgage/Bond Ratio	1.41	1.41	0.3%	1.39	1.31	(6.1%)

Investment Portfolio:

Investment Amounts as of Month End

Annual Returns as of Month End

	04/30/19	04/30/20	% Change	04/30/19	04/30/20	% Change
Liquidity Reserve Fund	307,692,458	297,994,361	(3.2%)	2.32%	2.09%	(9.9%)
Bond Trust Funds	178,037,811	299,841,478	68.4%	2.43%	2.04%	(16.0%)
SAM General Fund	91,475,326	172,706,967	88.8%	2.45%	1.99%	(18.8%)
Mortgage Collections	34,208,292	82,815,378	142.1%	2.35%	1.98%	(15.7%)
Total Investments	611,413,887	853,358,184	39.6%	2.37%	2.04%	(14.0%)

ALASKA HOUSING FINANCE CORPORATION
 APRIL 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	71,801	74,121	3.2%
Investment Income	10,000	16,288	62.9%	8,417	9,360	11.2%
Grant Revenue	72,781	64,951	(10.8%)	31,954	30,847	(3.5%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	5,504	6,646	20.7%
Rental Income	11,305	11,926	5.5%	5,892	5,859	(0.6%)
Other Revenue	3,076	4,634	50.7%	2,926	(6)	(100.2%)
Total Revenue	246,280	256,033	4.0%	126,494	126,827	0.3%
Interest Expenses	71,246	76,831	7.8%	37,644	40,796	8.4%
Grant Expenses	68,314	72,198	5.7%	35,817	31,316	(12.6%)
Operations & Administration	46,127	44,781	(2.9%)	23,618	23,472	(0.6%)
Rental Housing Expenses	15,091	15,042	(0.3%)	6,346	7,492	18.1%
Mortgage and Loan Costs	11,452	12,034	5.1%	6,230	6,670	7.1%
Bond Financing Expenses	5,027	6,054	20.4%	3,090	3,210	3.9%
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(2,057)	(4,050)	(96.9%)
Total Expenses	212,697	221,200	4.0%	110,688	108,906	(1.6%)
Operating Income (Loss)	33,583	34,833	3.7%	15,806	17,921	13.4%
Contributions to the State	125	2,106	1584.8%	66	-	(100.0%)
Change in Net Position	33,458	32,727	(2.2%)	15,740	17,921	13.9%
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,218,468	4,544,102	7.7%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,664,032	2,954,760	10.9%
Net Position	1,538,696	1,571,423	2.1%	1,554,436	1,589,342	2.2%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2020 - Second Quarter	
	FY 2018	FY 2019	% Change	AHFC Dividend Summary	
Change in Net Position	33,458	32,727	(2.2%)	SOA Cash Transfers	836,793
Add - State Contributions	125	2,106	1584.8%	SOA Bond Debt Service	482,877
Add - SCPB Debt Service	12,004	12,007	0.0%	SOA Capital Projects	255,761
Add - AHFC Capital Projects	6,406	13,960	117.9%	AHFC Capital Projects	526,242
Adjusted Net Position Change	51,993	60,800	16.9%	Total Dividend Appropriations	2,101,673
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,994,178
Dividend Transfer Available	38,995	45,600	16.9%	Total Dividend Remaining	107,495

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2020**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	3,177,829,862	94.69%
PARTICIPATION LOANS	111,213,349	3.31%
UNCONVENTIONAL/REO	66,875,010	1.99%
TOTAL PORTFOLIO	3,355,918,222	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	152,616,435	4.64%
60 DAYS PAST DUE	50,605,080	1.54%
90 DAYS PAST DUE	15,320,577	0.47%
120+ DAYS PAST DUE	14,822,143	0.45%
TOTAL DELINQUENT	233,364,235	7.10%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.392%	PMI INSURANCE %	26.1%
- (Exclude UNC/REO)	4.448%	FHA/HUD184 INS %	9.6%
AVG REMAINING TERM	295	VA INSURANCE %	4.8%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.3%
TAXABLE %	28.1%	UNINSURED %	55.1%
TAX-EXEMPT FTHB %	23.9%	SINGLE FAMILY %	86.4%
RURAL %	12.5%	MULTI-FAMILY %	13.6%
TAXABLE FTHB %	15.5%	ANCHORAGE %	42.0%
MF/SPECIAL NEEDS %	13.7%	NOT ANCHORAGE %	58.0%
TAX-EXEMPT VETS %	3.9%	ALASKA USA %	23.1%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	81.8%

MORTGAGE AND LOAN ACTIVITY:

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	516,263,594	51,710,981
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	497,235,673	50,494,981
MORTGAGE PURCHASES	474,798,903	543,289,800	510,221,022	416,183,691	35,895,741
AVG PURCHASE PRICE	356,881	312,112	299,593	297,358	307,537
AVG INTEREST RATE	4.250%	4.092%	4.458%	3.613%	3.359%
AVG BEGINNING TERM	365	354	353	352	348
AVG LOAN TO VALUE	84	86	87	87	86
INSURANCE %	38.0%	53.4%	56.6%	56.3%	58.4%
SINGLE FAMILY%	78.2%	90.7%	97.1%	98.5%	98.6%
ANCHORAGE %	39.7%	41.9%	36.4%	38.0%	33.7%
ALASKA USA %	18.5%	30.9%	26.4%	17.7%	19.8%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	8.9%	14.2%
MORTGAGE PAYOFFS	263,602,671	204,484,966	176,145,987	328,334,946	67,735,739
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	7,653,355	252,288

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.392%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,177,829,862	94.7%
PARTICIPATION LOANS	111,213,349	3.3%
UNCONVENTIONAL/REO	66,875,010	2.0%
TOTAL PORTFOLIO	3,355,918,222	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	152,616,435	4.64%
60 DAYS PAST DUE	50,605,080	1.54%
90 DAYS PAST DUE	15,320,577	0.47%
120+ DAYS PAST DUE	14,822,143	0.45%
TOTAL DELINQUENT	233,364,235	7.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	941,751,065	28.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	803,740,962	23.9%
TAXABLE FIRST-TIME HOMEBUYER	519,118,359	15.5%
MULTI-FAMILY/SPECIAL NEEDS	459,693,241	13.7%
RURAL	419,275,771	12.5%
VETERANS MORTGAGE PROGRAM	130,373,650	3.9%
OTHER LOAN PROGRAM	81,965,173	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,353,165,784	70.1%
MULTI-FAMILY	457,198,646	13.6%
CONDO	307,381,583	9.2%
DUPLEX	183,172,205	5.5%
3-PLEX/4-PLEX	43,867,364	1.3%
OTHER PROPERTY TYPE	11,132,639	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,408,803,632	42.0%
FAIRBANKS/NORTH POLE	470,114,170	14.0%
WASILLA/PALMER	398,265,339	11.9%
JUNEAU/KETCHIKAN	257,311,409	7.7%
KENAI/SOLDOTNA/HOMER	234,394,318	7.0%
EAGLE RIVER/CHUGIAK	155,314,332	4.6%
KODIAK ISLAND	89,021,292	2.7%
OTHER GEOGRAPHIC REGION	342,693,731	10.2%

MORTGAGE INSURANCE

UNINSURED	1,848,548,839	55.1%
PRIMARY MORTGAGE INSURANCE	875,423,385	26.1%
FEDERALLY INSURED - FHA	212,256,631	6.3%
FEDERALLY INSURED - VA	162,743,912	4.8%
FEDERALLY INSURED - RD	145,700,308	4.3%
FEDERALLY INSURED - HUD 184	111,245,148	3.3%

SELLER SERVICER

ALASKA USA	775,824,449	23.1%
NORTHRIM BANK	665,868,088	19.8%
WELLS FARGO	610,798,070	18.2%
OTHER SELLER SERVICER	1,303,427,615	38.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	2.921%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	153,441,187	65.7%
PARTICIPATION LOANS	13,247,306	5.7%
UNCONVENTIONAL/REO	66,875,010	28.6%
TOTAL PORTFOLIO	233,563,503	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,729,086	2.84%
60 DAYS PAST DUE	471,971	0.28%
90 DAYS PAST DUE	134,628	0.08%
120+ DAYS PAST DUE	397,858	0.24%
TOTAL DELINQUENT	5,733,543	3.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	32,711,546	14.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	95,895,163	41.1%
TAXABLE FIRST-TIME HOMEBUYER	12,028,464	5.1%
MULTI-FAMILY/SPECIAL NEEDS	9,948,218	4.3%
RURAL	12,204,861	5.2%
VETERANS MORTGAGE PROGRAM	3,686,014	1.6%
OTHER LOAN PROGRAM	67,089,236	28.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	149,924,552	64.2%
MULTI-FAMILY	48,435,843	20.7%
CONDO	22,131,701	9.5%
DUPLEX	10,136,916	4.3%
3-PLEX/4-PLEX	2,389,728	1.0%
OTHER PROPERTY TYPE	544,763	0.2%

GEOGRAPHIC REGION

ANCHORAGE	117,291,502	50.2%
FAIRBANKS/NORTH POLE	20,740,059	8.9%
WASILLA/PALMER	30,108,988	12.9%
JUNEAU/KETCHIKAN	21,121,967	9.0%
KENAI/SOLDOTNA/HOMER	13,999,723	6.0%
EAGLE RIVER/CHUGIAK	8,950,492	3.8%
KODIAK ISLAND	3,181,219	1.4%
OTHER GEOGRAPHIC REGION	18,169,554	7.8%

MORTGAGE INSURANCE

UNINSURED	141,584,236	60.6%
PRIMARY MORTGAGE INSURANCE	65,467,928	28.0%
FEDERALLY INSURED - FHA	6,683,594	2.9%
FEDERALLY INSURED - VA	5,749,202	2.5%
FEDERALLY INSURED - RD	11,871,911	5.1%
FEDERALLY INSURED - HUD 184	2,206,632	0.9%

SELLER SERVICER

ALASKA USA	35,842,415	15.3%
NORTHRIM BANK	49,479,039	21.2%
WELLS FARGO	19,241,013	8.2%
OTHER SELLER SERVICER	129,001,036	55.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.164%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,411,007	98.8%
PARTICIPATION LOANS	896,445	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	73,307,453	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,144,960	5.65%
60 DAYS PAST DUE	675,400	0.92%
90 DAYS PAST DUE	357,530	0.49%
120+ DAYS PAST DUE	494,360	0.67%
TOTAL DELINQUENT	5,672,251	7.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	17,820,574	24.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,325,400	49.6%
TAXABLE FIRST-TIME HOMEBUYER	3,241,567	4.4%
MULTI-FAMILY/SPECIAL NEEDS	308,098	0.4%
RURAL	15,177,854	20.7%
VETERANS MORTGAGE PROGRAM	331,186	0.5%
OTHER LOAN PROGRAM	102,773	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,677,286	74.6%
MULTI-FAMILY	308,098	0.4%
CONDO	12,356,726	16.9%
DUPLEX	4,054,324	5.5%
3-PLEX/4-PLEX	1,183,261	1.6%
OTHER PROPERTY TYPE	727,758	1.0%

GEOGRAPHIC REGION

ANCHORAGE	29,688,291	40.5%
FAIRBANKS/NORTH POLE	8,660,744	11.8%
WASILLA/PALMER	7,004,141	9.6%
JUNEAU/KETCHIKAN	6,633,022	9.0%
KENAI/SOLDOTNA/HOMER	6,389,294	8.7%
EAGLE RIVER/CHUGIAK	2,203,589	3.0%
KODIAK ISLAND	3,329,101	4.5%
OTHER GEOGRAPHIC REGION	9,399,270	12.8%

MORTGAGE INSURANCE

UNINSURED	36,358,718	49.6%
PRIMARY MORTGAGE INSURANCE	10,288,787	14.0%
FEDERALLY INSURED - FHA	14,347,588	19.6%
FEDERALLY INSURED - VA	3,304,733	4.5%
FEDERALLY INSURED - RD	5,259,234	7.2%
FEDERALLY INSURED - HUD 184	3,748,392	5.1%

SELLER SERVICER

ALASKA USA	16,957,757	23.1%
NORTHRIM BANK	8,063,043	11.0%
WELLS FARGO	23,579,049	32.2%
OTHER SELLER SERVICER	24,707,603	33.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.617%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,223,460	98.7%
PARTICIPATION LOANS	1,015,212	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	80,238,672	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,517,846	6.88%
60 DAYS PAST DUE	489,103	0.61%
90 DAYS PAST DUE	1,104,004	1.38%
120+ DAYS PAST DUE	322,472	0.40%
TOTAL DELINQUENT	7,433,424	9.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,032,462	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,654,811	32.0%
TAXABLE FIRST-TIME HOMEBUYER	9,489,084	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	16,658,325	20.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	403,990	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,732,776	79.4%
MULTI-FAMILY	0	0.0%
CONDO	9,196,024	11.5%
DUPLEX	4,467,118	5.6%
3-PLEX/4-PLEX	2,782,577	3.5%
OTHER PROPERTY TYPE	60,177	0.1%

GEOGRAPHIC REGION

ANCHORAGE	32,229,348	40.2%
FAIRBANKS/NORTH POLE	8,155,935	10.2%
WASILLA/PALMER	8,688,570	10.8%
JUNEAU/KETCHIKAN	7,026,164	8.8%
KENAI/SOLDOTNA/HOMER	8,679,851	10.8%
EAGLE RIVER/CHUGIAK	2,536,458	3.2%
KODIAK ISLAND	2,020,386	2.5%
OTHER GEOGRAPHIC REGION	10,901,961	13.6%

MORTGAGE INSURANCE

UNINSURED	42,845,928	53.4%
PRIMARY MORTGAGE INSURANCE	20,544,383	25.6%
FEDERALLY INSURED - FHA	6,753,998	8.4%
FEDERALLY INSURED - VA	1,864,319	2.3%
FEDERALLY INSURED - RD	4,536,091	5.7%
FEDERALLY INSURED - HUD 184	3,693,954	4.6%

SELLER SERVICER

ALASKA USA	21,387,308	26.7%
NORTHRIM BANK	14,195,451	17.7%
WELLS FARGO	22,344,471	27.8%
OTHER SELLER SERVICER	22,311,442	27.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.635%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,119,576	99.4%
PARTICIPATION LOANS	467,925	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	79,587,501	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,332,273	6.70%
60 DAYS PAST DUE	833,785	1.05%
90 DAYS PAST DUE	462,448	0.58%
120+ DAYS PAST DUE	788,839	0.99%
TOTAL DELINQUENT	7,417,345	9.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	33,984,701	42.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,051,785	29.0%
TAXABLE FIRST-TIME HOMEBUYER	11,799,996	14.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,256,392	12.9%
VETERANS MORTGAGE PROGRAM	494,627	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,115,049	78.0%
MULTI-FAMILY	0	0.0%
CONDO	9,770,259	12.3%
DUPLEX	6,238,923	7.8%
3-PLEX/4-PLEX	1,366,897	1.7%
OTHER PROPERTY TYPE	96,372	0.1%

GEOGRAPHIC REGION

ANCHORAGE	36,117,332	45.4%
FAIRBANKS/NORTH POLE	6,555,953	8.2%
WASILLA/PALMER	10,206,938	12.8%
JUNEAU/KETCHIKAN	6,386,826	8.0%
KENAI/SOLDOTNA/HOMER	5,859,467	7.4%
EAGLE RIVER/CHUGIAK	3,762,625	4.7%
KODIAK ISLAND	2,039,086	2.6%
OTHER GEOGRAPHIC REGION	8,659,274	10.9%

MORTGAGE INSURANCE

UNINSURED	35,620,998	44.8%
PRIMARY MORTGAGE INSURANCE	25,543,344	32.1%
FEDERALLY INSURED - FHA	7,450,513	9.4%
FEDERALLY INSURED - VA	2,506,965	3.1%
FEDERALLY INSURED - RD	3,674,626	4.6%
FEDERALLY INSURED - HUD 184	4,791,054	6.0%

SELLER SERVICER

ALASKA USA	19,752,148	24.8%
NORTHRIM BANK	16,666,337	20.9%
WELLS FARGO	23,724,380	29.8%
OTHER SELLER SERVICER	19,444,636	24.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.546%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,900,927	99.6%
PARTICIPATION LOANS	438,374	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	107,339,301	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	6,267,937	5.84%
60 DAYS PAST DUE	1,208,635	1.13%
90 DAYS PAST DUE	683,964	0.64%
120+ DAYS PAST DUE	181,800	0.17%
TOTAL DELINQUENT	8,342,335	7.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	50,918,785	47.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,969,504	25.1%
TAXABLE FIRST-TIME HOMEBUYER	18,733,976	17.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,717,035	10.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,699,284	78.9%
MULTI-FAMILY	0	0.0%
CONDO	11,513,828	10.7%
DUPLEX	8,554,104	8.0%
3-PLEX/4-PLEX	2,249,307	2.1%
OTHER PROPERTY TYPE	322,778	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,764,182	47.3%
FAIRBANKS/NORTH POLE	11,785,038	11.0%
WASILLA/PALMER	10,809,656	10.1%
JUNEAU/KETCHIKAN	11,123,427	10.4%
KENAI/SOLDOTNA/HOMER	5,052,213	4.7%
EAGLE RIVER/CHUGIAK	4,026,539	3.8%
KODIAK ISLAND	2,051,720	1.9%
OTHER GEOGRAPHIC REGION	11,726,526	10.9%

MORTGAGE INSURANCE

UNINSURED	49,065,010	45.7%
PRIMARY MORTGAGE INSURANCE	40,523,226	37.8%
FEDERALLY INSURED - FHA	8,275,832	7.7%
FEDERALLY INSURED - VA	1,835,176	1.7%
FEDERALLY INSURED - RD	3,591,322	3.3%
FEDERALLY INSURED - HUD 184	4,048,735	3.8%

SELLER SERVICER

ALASKA USA	28,110,349	26.2%
NORTHRIM BANK	21,878,910	20.4%
WELLS FARGO	26,663,914	24.8%
OTHER SELLER SERVICER	30,686,128	28.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.162%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,579,341	91.6%
PARTICIPATION LOANS	10,059,017	8.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	119,638,358	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,106,699	4.27%
60 DAYS PAST DUE	1,937,072	1.62%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,104,034	0.92%
TOTAL DELINQUENT	8,147,805	6.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	56,161,527	46.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,764,929	21.5%
TAXABLE FIRST-TIME HOMEBUYER	25,312,181	21.2%
MULTI-FAMILY/SPECIAL NEEDS	260,788	0.2%
RURAL	11,149,280	9.3%
VETERANS MORTGAGE PROGRAM	713,982	0.6%
OTHER LOAN PROGRAM	275,672	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,050,890	78.6%
MULTI-FAMILY	260,788	0.2%
CONDO	14,287,225	11.9%
DUPLEX	8,465,758	7.1%
3-PLEX/4-PLEX	2,267,714	1.9%
OTHER PROPERTY TYPE	305,984	0.3%

GEOGRAPHIC REGION

ANCHORAGE	54,974,584	46.0%
FAIRBANKS/NORTH POLE	14,506,809	12.1%
WASILLA/PALMER	14,212,413	11.9%
JUNEAU/KETCHIKAN	8,240,241	6.9%
KENAI/SOLDOTNA/HOMER	7,864,360	6.6%
EAGLE RIVER/CHUGIAK	7,165,573	6.0%
KODIAK ISLAND	1,449,663	1.2%
OTHER GEOGRAPHIC REGION	11,224,715	9.4%

MORTGAGE INSURANCE

UNINSURED	56,151,787	46.9%
PRIMARY MORTGAGE INSURANCE	36,931,922	30.9%
FEDERALLY INSURED - FHA	9,929,274	8.3%
FEDERALLY INSURED - VA	4,034,825	3.4%
FEDERALLY INSURED - RD	5,304,854	4.4%
FEDERALLY INSURED - HUD 184	7,285,696	6.1%

SELLER SERVICER

ALASKA USA	28,806,391	24.1%
NORTHRIM BANK	22,996,922	19.2%
WELLS FARGO	28,108,577	23.5%
OTHER SELLER SERVICER	39,726,468	33.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.135%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,061,164	93.2%
PARTICIPATION LOANS	8,724,450	6.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	128,785,614	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,564,076	5.87%
60 DAYS PAST DUE	1,289,488	1.00%
90 DAYS PAST DUE	423,130	0.33%
120+ DAYS PAST DUE	884,465	0.69%
TOTAL DELINQUENT	10,161,160	7.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	48,413,857	37.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,149,191	20.3%
TAXABLE FIRST-TIME HOMEBUYER	38,048,841	29.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,110,662	10.2%
VETERANS MORTGAGE PROGRAM	2,365,398	1.8%
OTHER LOAN PROGRAM	697,663	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,987,561	79.2%
MULTI-FAMILY	0	0.0%
CONDO	12,982,854	10.1%
DUPLEX	10,770,512	8.4%
3-PLEX/4-PLEX	2,888,379	2.2%
OTHER PROPERTY TYPE	156,307	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,335,546	44.5%
FAIRBANKS/NORTH POLE	12,205,937	9.5%
WASILLA/PALMER	15,779,153	12.3%
JUNEAU/KETCHIKAN	12,619,000	9.8%
KENAI/SOLDOTNA/HOMER	7,834,561	6.1%
EAGLE RIVER/CHUGIAK	6,801,171	5.3%
KODIAK ISLAND	3,422,052	2.7%
OTHER GEOGRAPHIC REGION	12,788,194	9.9%

MORTGAGE INSURANCE

UNINSURED	59,520,373	46.2%
PRIMARY MORTGAGE INSURANCE	40,332,498	31.3%
FEDERALLY INSURED - FHA	12,235,714	9.5%
FEDERALLY INSURED - VA	5,592,518	4.3%
FEDERALLY INSURED - RD	5,051,446	3.9%
FEDERALLY INSURED - HUD 184	6,053,065	4.7%

SELLER SERVICER

ALASKA USA	30,051,674	23.3%
NORTHRIM BANK	26,301,881	20.4%
WELLS FARGO	33,024,053	25.6%
OTHER SELLER SERVICER	39,408,007	30.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.362%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	130,233,317	95.0%
PARTICIPATION LOANS	6,867,963	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	137,101,280	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,349,623	5.36%
60 DAYS PAST DUE	1,514,937	1.10%
90 DAYS PAST DUE	894,447	0.65%
120+ DAYS PAST DUE	795,169	0.58%
TOTAL DELINQUENT	10,554,176	7.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	53,086,013	38.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,767,244	29.7%
TAXABLE FIRST-TIME HOMEBUYER	30,154,406	22.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,520,935	9.1%
VETERANS MORTGAGE PROGRAM	416,830	0.3%
OTHER LOAN PROGRAM	155,851	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,331,780	82.7%
MULTI-FAMILY	0	0.0%
CONDO	15,358,537	11.2%
DUPLEX	7,067,904	5.2%
3-PLEX/4-PLEX	803,763	0.6%
OTHER PROPERTY TYPE	539,295	0.4%

GEOGRAPHIC REGION

ANCHORAGE	58,243,682	42.5%
FAIRBANKS/NORTH POLE	16,390,456	12.0%
WASILLA/PALMER	19,403,868	14.2%
JUNEAU/KETCHIKAN	10,758,166	7.8%
KENAI/SOLDOTNA/HOMER	9,313,081	6.8%
EAGLE RIVER/CHUGIAK	6,111,505	4.5%
KODIAK ISLAND	4,027,163	2.9%
OTHER GEOGRAPHIC REGION	12,853,357	9.4%

MORTGAGE INSURANCE

UNINSURED	62,052,584	45.3%
PRIMARY MORTGAGE INSURANCE	42,576,972	31.1%
FEDERALLY INSURED - FHA	13,622,714	9.9%
FEDERALLY INSURED - VA	3,068,458	2.2%
FEDERALLY INSURED - RD	9,829,449	7.2%
FEDERALLY INSURED - HUD 184	5,951,102	4.3%

SELLER SERVICER

ALASKA USA	34,007,690	24.8%
NORTHRIM BANK	27,789,638	20.3%
WELLS FARGO	31,566,691	23.0%
OTHER SELLER SERVICER	43,737,260	31.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.998%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	113,995,069	95.0%
PARTICIPATION LOANS	5,986,419	5.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	119,981,488	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,843,952	4.04%
60 DAYS PAST DUE	1,522,937	1.27%
90 DAYS PAST DUE	558,027	0.47%
120+ DAYS PAST DUE	803,799	0.67%
TOTAL DELINQUENT	7,728,714	6.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,161,414	11.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	84,367,200	70.3%
TAXABLE FIRST-TIME HOMEBUYER	9,781,693	8.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,569,763	9.6%
VETERANS MORTGAGE PROGRAM	984,554	0.8%
OTHER LOAN PROGRAM	116,864	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,428,072	80.4%
MULTI-FAMILY	0	0.0%
CONDO	17,711,270	14.8%
DUPLEX	5,336,895	4.4%
3-PLEX/4-PLEX	323,523	0.3%
OTHER PROPERTY TYPE	181,728	0.2%

GEOGRAPHIC REGION

ANCHORAGE	51,164,799	42.6%
FAIRBANKS/NORTH POLE	11,808,508	9.8%
WASILLA/PALMER	18,431,257	15.4%
JUNEAU/KETCHIKAN	9,394,982	7.8%
KENAI/SOLDOTNA/HOMER	8,758,244	7.3%
EAGLE RIVER/CHUGIAK	5,581,925	4.7%
KODIAK ISLAND	4,309,718	3.6%
OTHER GEOGRAPHIC REGION	10,532,054	8.8%

MORTGAGE INSURANCE

UNINSURED	46,699,916	38.9%
PRIMARY MORTGAGE INSURANCE	20,540,363	17.1%
FEDERALLY INSURED - FHA	19,942,161	16.6%
FEDERALLY INSURED - VA	6,977,286	5.8%
FEDERALLY INSURED - RD	15,915,569	13.3%
FEDERALLY INSURED - HUD 184	9,906,193	8.3%

SELLER SERVICER

ALASKA USA	36,136,420	30.1%
NORTHRIM BANK	13,807,567	11.5%
WELLS FARGO	43,779,992	36.5%
OTHER SELLER SERVICER	26,257,509	21.9%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.022%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,953,949	93.6%
PARTICIPATION LOANS	3,281,257	6.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	51,235,206	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	889,801	1.74%
60 DAYS PAST DUE	684,720	1.34%
90 DAYS PAST DUE	161,487	0.32%
120+ DAYS PAST DUE	229,799	0.45%
TOTAL DELINQUENT	1,965,806	3.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	5,318,732	10.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,244,468	4.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,651,852	3.2%
VETERANS MORTGAGE PROGRAM	41,902,188	81.8%
OTHER LOAN PROGRAM	117,966	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,035,569	87.9%
MULTI-FAMILY	0	0.0%
CONDO	3,399,545	6.6%
DUPLEX	1,908,826	3.7%
3-PLEX/4-PLEX	891,266	1.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,131,543	25.6%
FAIRBANKS/NORTH POLE	11,650,894	22.7%
WASILLA/PALMER	10,859,681	21.2%
JUNEAU/KETCHIKAN	916,280	1.8%
KENAI/SOLDOTNA/HOMER	2,257,712	4.4%
EAGLE RIVER/CHUGIAK	8,516,107	16.6%
KODIAK ISLAND	701,538	1.4%
OTHER GEOGRAPHIC REGION	3,201,451	6.2%

MORTGAGE INSURANCE

UNINSURED	8,585,928	16.8%
PRIMARY MORTGAGE INSURANCE	3,988,024	7.8%
FEDERALLY INSURED - FHA	2,492,439	4.9%
FEDERALLY INSURED - VA	35,522,551	69.3%
FEDERALLY INSURED - RD	542,458	1.1%
FEDERALLY INSURED - HUD 184	103,807	0.2%

SELLER SERVICER

ALASKA USA	14,979,728	29.2%
NORTHRIM BANK	10,403,201	20.3%
WELLS FARGO	7,995,926	15.6%
OTHER SELLER SERVICER	17,856,352	34.9%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.361%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,412,170	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	61,412,170	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,202,581	3.59%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	427,381	0.70%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,629,961	4.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,831,155	4.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	639,121	1.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,627,006	17.3%
VETERANS MORTGAGE PROGRAM	46,435,246	75.6%
OTHER LOAN PROGRAM	879,641	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,618,659	85.7%
MULTI-FAMILY	0	0.0%
CONDO	3,839,724	6.3%
DUPLEX	2,624,379	4.3%
3-PLEX/4-PLEX	2,329,408	3.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	11,533,951	18.8%
FAIRBANKS/NORTH POLE	16,054,269	26.1%
WASILLA/PALMER	9,683,811	15.8%
JUNEAU/KETCHIKAN	2,863,843	4.7%
KENAI/SOLDOTNA/HOMER	4,646,780	7.6%
EAGLE RIVER/CHUGIAK	5,688,124	9.3%
KODIAK ISLAND	3,023,285	4.9%
OTHER GEOGRAPHIC REGION	7,918,106	12.9%

MORTGAGE INSURANCE

UNINSURED	16,244,887	26.5%
PRIMARY MORTGAGE INSURANCE	8,561,315	13.9%
FEDERALLY INSURED - FHA	417,930	0.7%
FEDERALLY INSURED - VA	34,712,115	56.5%
FEDERALLY INSURED - RD	1,210,557	2.0%
FEDERALLY INSURED - HUD 184	265,367	0.4%

SELLER SERVICER

ALASKA USA	13,930,840	22.7%
NORTHRIM BANK	18,291,763	29.8%
WELLS FARGO	157,190	0.3%
OTHER SELLER SERVICER	29,032,376	47.3%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.407%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,124,592	99.3%
PARTICIPATION LOANS	684,948	0.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	101,809,540	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,399,068	4.32%
60 DAYS PAST DUE	907,838	0.89%
90 DAYS PAST DUE	609,914	0.60%
120+ DAYS PAST DUE	582,559	0.57%
TOTAL DELINQUENT	6,499,378	6.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	53,403,372	52.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,299,627	1.3%
TAXABLE FIRST-TIME HOMEBUYER	26,426,746	26.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	19,552,252	19.2%
VETERANS MORTGAGE PROGRAM	810,440	0.8%
OTHER LOAN PROGRAM	317,103	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,847,506	87.3%
MULTI-FAMILY	0	0.0%
CONDO	5,472,350	5.4%
DUPLEX	5,510,537	5.4%
3-PLEX/4-PLEX	1,784,381	1.8%
OTHER PROPERTY TYPE	194,766	0.2%

GEOGRAPHIC REGION

ANCHORAGE	35,268,501	34.6%
FAIRBANKS/NORTH POLE	10,294,289	10.1%
WASILLA/PALMER	14,934,016	14.7%
JUNEAU/KETCHIKAN	8,776,677	8.6%
KENAI/SOLDOTNA/HOMER	11,556,567	11.4%
EAGLE RIVER/CHUGIAK	4,758,209	4.7%
KODIAK ISLAND	4,558,000	4.5%
OTHER GEOGRAPHIC REGION	11,663,282	11.5%

MORTGAGE INSURANCE

UNINSURED	53,954,671	53.0%
PRIMARY MORTGAGE INSURANCE	32,367,357	31.8%
FEDERALLY INSURED - FHA	5,930,512	5.8%
FEDERALLY INSURED - VA	3,049,435	3.0%
FEDERALLY INSURED - RD	3,233,260	3.2%
FEDERALLY INSURED - HUD 184	3,274,305	3.2%

SELLER SERVICER

ALASKA USA	26,081,968	25.6%
NORTHRIM BANK	18,975,354	18.6%
WELLS FARGO	19,069,604	18.7%
OTHER SELLER SERVICER	37,682,614	37.0%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.785%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,304,012	90.6%
PARTICIPATION LOANS	7,996,587	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	85,300,599	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,943,429	4.62%
60 DAYS PAST DUE	843,121	0.99%
90 DAYS PAST DUE	212,566	0.25%
120+ DAYS PAST DUE	111,393	0.13%
TOTAL DELINQUENT	5,110,509	5.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	85,300,599	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,308,758	74.2%
MULTI-FAMILY	0	0.0%
CONDO	20,450,238	24.0%
DUPLEX	1,541,602	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	56,487,212	66.2%
FAIRBANKS/NORTH POLE	5,055,438	5.9%
WASILLA/PALMER	10,202,552	12.0%
JUNEAU/KETCHIKAN	4,159,002	4.9%
KENAI/SOLDOTNA/HOMER	1,730,593	2.0%
EAGLE RIVER/CHUGIAK	3,320,843	3.9%
KODIAK ISLAND	1,137,964	1.3%
OTHER GEOGRAPHIC REGION	3,206,995	3.8%

MORTGAGE INSURANCE

UNINSURED	34,950,285	41.0%
PRIMARY MORTGAGE INSURANCE	34,975,096	41.0%
FEDERALLY INSURED - FHA	4,213,839	4.9%
FEDERALLY INSURED - VA	1,313,499	1.5%
FEDERALLY INSURED - RD	5,822,993	6.8%
FEDERALLY INSURED - HUD 184	4,024,886	4.7%

SELLER SERVICER

ALASKA USA	28,054,721	32.9%
NORTHRIM BANK	31,066,326	36.4%
WELLS FARGO	7,703,456	9.0%
OTHER SELLER SERVICER	18,476,095	21.7%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.412%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	169,180,623	98.4%
PARTICIPATION LOANS	2,723,332	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	171,903,955	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	6,204,778	3.61%
60 DAYS PAST DUE	1,745,252	1.02%
90 DAYS PAST DUE	1,099,008	0.64%
120+ DAYS PAST DUE	1,085,289	0.63%
TOTAL DELINQUENT	10,134,327	5.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,134,346	15.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	110,223,804	64.1%
TAXABLE FIRST-TIME HOMEBUYER	13,823,433	8.0%
MULTI-FAMILY/SPECIAL NEEDS	388,291	0.2%
RURAL	14,653,183	8.5%
VETERANS MORTGAGE PROGRAM	4,770,838	2.8%
OTHER LOAN PROGRAM	910,059	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,572,154	77.7%
MULTI-FAMILY	0	0.0%
CONDO	26,274,224	15.3%
DUPLEX	9,734,044	5.7%
3-PLEX/4-PLEX	1,959,909	1.1%
OTHER PROPERTY TYPE	363,623	0.2%

GEOGRAPHIC REGION

ANCHORAGE	85,948,794	50.0%
FAIRBANKS/NORTH POLE	10,506,113	6.1%
WASILLA/PALMER	26,980,729	15.7%
JUNEAU/KETCHIKAN	12,986,992	7.6%
KENAI/SOLDOTNA/HOMER	7,867,762	4.6%
EAGLE RIVER/CHUGIAK	9,740,778	5.7%
KODIAK ISLAND	4,374,331	2.5%
OTHER GEOGRAPHIC REGION	13,498,455	7.9%

MORTGAGE INSURANCE

UNINSURED	67,201,147	39.1%
PRIMARY MORTGAGE INSURANCE	57,337,314	33.4%
FEDERALLY INSURED - FHA	15,666,398	9.1%
FEDERALLY INSURED - VA	8,561,688	5.0%
FEDERALLY INSURED - RD	13,920,638	8.1%
FEDERALLY INSURED - HUD 184	9,216,770	5.4%

SELLER SERVICER

ALASKA USA	50,120,719	29.2%
NORTHRIM BANK	50,728,006	29.5%
WELLS FARGO	24,284,548	14.1%
OTHER SELLER SERVICER	46,770,682	27.2%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.171%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	154,864,305	99.6%
PARTICIPATION LOANS	629,009	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	155,493,314	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,539,378	4.85%
60 DAYS PAST DUE	1,199,811	0.77%
90 DAYS PAST DUE	860,374	0.55%
120+ DAYS PAST DUE	393,129	0.25%
TOTAL DELINQUENT	9,992,692	6.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	8,619,821	5.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	137,321,249	88.3%
TAXABLE FIRST-TIME HOMEBUYER	3,439,934	2.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	5,983,041	3.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	129,269	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	121,740,912	78.3%
MULTI-FAMILY	0	0.0%
CONDO	29,114,635	18.7%
DUPLEX	4,187,160	2.7%
3-PLEX/4-PLEX	361,177	0.2%
OTHER PROPERTY TYPE	89,431	0.1%

GEOGRAPHIC REGION

ANCHORAGE	77,012,235	49.5%
FAIRBANKS/NORTH POLE	15,360,852	9.9%
WASILLA/PALMER	24,662,633	15.9%
JUNEAU/KETCHIKAN	8,771,717	5.6%
KENAI/SOLDOTNA/HOMER	7,891,471	5.1%
EAGLE RIVER/CHUGIAK	9,211,063	5.9%
KODIAK ISLAND	2,577,799	1.7%
OTHER GEOGRAPHIC REGION	10,005,545	6.4%

MORTGAGE INSURANCE

UNINSURED	49,335,960	31.7%
PRIMARY MORTGAGE INSURANCE	51,130,165	32.9%
FEDERALLY INSURED - FHA	22,418,808	14.4%
FEDERALLY INSURED - VA	3,400,787	2.2%
FEDERALLY INSURED - RD	19,310,408	12.4%
FEDERALLY INSURED - HUD 184	9,897,186	6.4%

SELLER SERVICER

ALASKA USA	45,808,384	29.5%
NORTHRIM BANK	43,711,112	28.1%
WELLS FARGO	31,682,417	20.4%
OTHER SELLER SERVICER	34,291,402	22.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.350%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	149,128,343	76.2%
PARTICIPATION LOANS	46,632,576	23.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	195,760,918	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,594,777	3.88%
60 DAYS PAST DUE	2,553,831	1.30%
90 DAYS PAST DUE	1,036,435	0.53%
120+ DAYS PAST DUE	718,239	0.37%
TOTAL DELINQUENT	11,903,282	6.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	70,681,155	36.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,343,710	14.0%
TAXABLE FIRST-TIME HOMEBUYER	54,948,852	28.1%
MULTI-FAMILY/SPECIAL NEEDS	2,768,241	1.4%
RURAL	36,890,312	18.8%
VETERANS MORTGAGE PROGRAM	2,963,471	1.5%
OTHER LOAN PROGRAM	165,178	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	160,439,793	82.0%
MULTI-FAMILY	2,663,227	1.4%
CONDO	16,911,935	8.6%
DUPLEX	12,396,208	6.3%
3-PLEX/4-PLEX	2,966,341	1.5%
OTHER PROPERTY TYPE	383,414	0.2%

GEOGRAPHIC REGION

ANCHORAGE	82,499,201	42.1%
FAIRBANKS/NORTH POLE	18,469,415	9.4%
WASILLA/PALMER	21,747,903	11.1%
JUNEAU/KETCHIKAN	18,436,136	9.4%
KENAI/SOLDOTNA/HOMER	14,398,408	7.4%
EAGLE RIVER/CHUGIAK	9,177,098	4.7%
KODIAK ISLAND	5,235,826	2.7%
OTHER GEOGRAPHIC REGION	25,796,931	13.2%

MORTGAGE INSURANCE

UNINSURED	105,038,602	53.7%
PRIMARY MORTGAGE INSURANCE	56,896,049	29.1%
FEDERALLY INSURED - FHA	11,784,678	6.0%
FEDERALLY INSURED - VA	6,746,149	3.4%
FEDERALLY INSURED - RD	5,938,581	3.0%
FEDERALLY INSURED - HUD 184	9,356,860	4.8%

SELLER SERVICER

ALASKA USA	44,498,850	22.7%
NORTHRIM BANK	34,727,263	17.7%
WELLS FARGO	47,165,710	24.1%
OTHER SELLER SERVICER	69,369,096	35.4%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.313%
Weighted Average Remaining Term	199
Weighted Average Loan To Value	57

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,760,006	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	19,760,006	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,161,690	5.88%
60 DAYS PAST DUE	741,878	3.75%
90 DAYS PAST DUE	368,580	1.87%
120+ DAYS PAST DUE	222,177	1.12%
TOTAL DELINQUENT	2,494,325	12.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,668,154	13.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,799,059	19.2%
TAXABLE FIRST-TIME HOMEBUYER	2,693,644	13.6%
MULTI-FAMILY/SPECIAL NEEDS	2,576,665	13.0%
RURAL	7,914,631	40.1%
VETERANS MORTGAGE PROGRAM	107,853	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,324,126	77.6%
MULTI-FAMILY	2,576,665	13.0%
CONDO	1,046,908	5.3%
DUPLEX	473,235	2.4%
3-PLEX/4-PLEX	252,244	1.3%
OTHER PROPERTY TYPE	86,829	0.4%

GEOGRAPHIC REGION

ANCHORAGE	4,183,966	21.2%
FAIRBANKS/NORTH POLE	1,179,480	6.0%
WASILLA/PALMER	2,844,076	14.4%
JUNEAU/KETCHIKAN	1,247,959	6.3%
KENAI/SOLDOTNA/HOMER	3,761,505	19.0%
EAGLE RIVER/CHUGIAK	119,279	0.6%
KODIAK ISLAND	1,173,298	5.9%
OTHER GEOGRAPHIC REGION	5,250,442	26.6%

MORTGAGE INSURANCE

UNINSURED	13,437,275	68.0%
PRIMARY MORTGAGE INSURANCE	615,780	3.1%
FEDERALLY INSURED - FHA	3,491,045	17.7%
FEDERALLY INSURED - VA	800,122	4.0%
FEDERALLY INSURED - RD	1,078,847	5.5%
FEDERALLY INSURED - HUD 184	336,937	1.7%

SELLER SERVICER

ALASKA USA	4,608,780	23.3%
NORTHRIM BANK	535,241	2.7%
WELLS FARGO	8,745,624	44.3%
OTHER SELLER SERVICER	5,870,362	29.7%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.635%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,606,727	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	4,606,727	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	381,813	8.29%
60 DAYS PAST DUE	787,324	17.09%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,169,136	25.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,623,243	35.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,428,579	52.7%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	554,905	12.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,554,976	55.5%
MULTI-FAMILY	1,801,959	39.1%
CONDO	249,792	5.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,417,895	74.2%
FAIRBANKS/NORTH POLE	194,021	4.2%
WASILLA/PALMER	350,335	7.6%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	62,013	1.3%
EAGLE RIVER/CHUGIAK	89,311	1.9%
KODIAK ISLAND	22,815	0.5%
OTHER GEOGRAPHIC REGION	470,335	10.2%

MORTGAGE INSURANCE

UNINSURED	2,861,065	62.1%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	785,144	17.0%
FEDERALLY INSURED - VA	772,027	16.8%
FEDERALLY INSURED - RD	188,490	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,545,024	55.2%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,273,019	27.6%
OTHER SELLER SERVICER	788,684	17.1%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.580%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,071,904	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	42,071,904	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,749,261	11.29%
60 DAYS PAST DUE	382,069	0.91%
90 DAYS PAST DUE	550,545	1.31%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	5,681,875	13.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	5,406,929	12.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,417,263	3.4%
TAXABLE FIRST-TIME HOMEBUYER	4,406,293	10.5%
MULTI-FAMILY/SPECIAL NEEDS	25,878,312	61.5%
RURAL	3,683,246	8.8%
VETERANS MORTGAGE PROGRAM	1,009,899	2.4%
OTHER LOAN PROGRAM	269,962	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,159,977	38.4%
MULTI-FAMILY	22,562,766	53.6%
CONDO	1,229,302	2.9%
DUPLEX	1,866,503	4.4%
3-PLEX/4-PLEX	253,356	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,016,957	38.1%
FAIRBANKS/NORTH POLE	7,062,795	16.8%
WASILLA/PALMER	4,430,098	10.5%
JUNEAU/KETCHIKAN	4,630,907	11.0%
KENAI/SOLDOTNA/HOMER	1,983,072	4.7%
EAGLE RIVER/CHUGIAK	1,001,912	2.4%
KODIAK ISLAND	1,685,109	4.0%
OTHER GEOGRAPHIC REGION	5,261,054	12.5%

MORTGAGE INSURANCE

UNINSURED	33,733,290	80.2%
PRIMARY MORTGAGE INSURANCE	4,050,780	9.6%
FEDERALLY INSURED - FHA	615,362	1.5%
FEDERALLY INSURED - VA	1,534,468	3.6%
FEDERALLY INSURED - RD	408,452	1.0%
FEDERALLY INSURED - HUD 184	1,729,552	4.1%

SELLER SERVICER

ALASKA USA	7,214,094	17.1%
NORTHRIM BANK	5,492,771	13.1%
WELLS FARGO	13,341,266	31.7%
OTHER SELLER SERVICER	16,023,772	38.1%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.499%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,943,671	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	62,943,671	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,571,463	2.50%
60 DAYS PAST DUE	6,031,016	9.58%
90 DAYS PAST DUE	1,548,700	2.46%
120+ DAYS PAST DUE	223,220	0.35%
TOTAL DELINQUENT	9,374,398	14.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	10,165,657	16.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,819,999	2.9%
TAXABLE FIRST-TIME HOMEBUYER	7,581,280	12.0%
MULTI-FAMILY/SPECIAL NEEDS	38,082,914	60.5%
RURAL	4,682,070	7.4%
VETERANS MORTGAGE PROGRAM	611,751	1.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,498,187	38.9%
MULTI-FAMILY	32,654,502	51.9%
CONDO	3,568,934	5.7%
DUPLEX	1,844,038	2.9%
3-PLEX/4-PLEX	236,515	0.4%
OTHER PROPERTY TYPE	141,494	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,245,680	63.9%
FAIRBANKS/NORTH POLE	5,727,152	9.1%
WASILLA/PALMER	4,985,425	7.9%
JUNEAU/KETCHIKAN	4,064,639	6.5%
KENAI/SOLDOTNA/HOMER	2,329,021	3.7%
EAGLE RIVER/CHUGIAK	2,206,569	3.5%
KODIAK ISLAND	172,459	0.3%
OTHER GEOGRAPHIC REGION	3,212,726	5.1%

MORTGAGE INSURANCE

UNINSURED	54,788,649	87.0%
PRIMARY MORTGAGE INSURANCE	5,508,261	8.8%
FEDERALLY INSURED - FHA	427,848	0.7%
FEDERALLY INSURED - VA	579,563	0.9%
FEDERALLY INSURED - RD	338,013	0.5%
FEDERALLY INSURED - HUD 184	1,301,336	2.1%

SELLER SERVICER

ALASKA USA	6,292,184	10.0%
NORTHRIM BANK	7,003,727	11.1%
WELLS FARGO	17,003,717	27.0%
OTHER SELLER SERVICER	32,644,042	51.9%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.406%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,202,464	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	82,202,464	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	10,100,117	12.29%
60 DAYS PAST DUE	3,564,987	4.34%
90 DAYS PAST DUE	529,293	0.64%
120+ DAYS PAST DUE	546,150	0.66%
TOTAL DELINQUENT	14,740,548	17.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	17,747,145	21.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,677,750	4.5%
TAXABLE FIRST-TIME HOMEBUYER	11,243,163	13.7%
MULTI-FAMILY/SPECIAL NEEDS	39,785,403	48.4%
RURAL	8,761,653	10.7%
VETERANS MORTGAGE PROGRAM	640,565	0.8%
OTHER LOAN PROGRAM	346,786	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,948,693	47.4%
MULTI-FAMILY	36,780,300	44.7%
CONDO	2,539,703	3.1%
DUPLEX	3,265,010	4.0%
3-PLEX/4-PLEX	668,758	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	42,373,280	51.5%
FAIRBANKS/NORTH POLE	6,066,250	7.4%
WASILLA/PALMER	9,003,149	11.0%
JUNEAU/KETCHIKAN	3,314,289	4.0%
KENAI/SOLDOTNA/HOMER	4,939,778	6.0%
EAGLE RIVER/CHUGIAK	3,956,782	4.8%
KODIAK ISLAND	1,998,957	2.4%
OTHER GEOGRAPHIC REGION	10,549,979	12.8%

MORTGAGE INSURANCE

UNINSURED	65,404,653	79.6%
PRIMARY MORTGAGE INSURANCE	8,460,338	10.3%
FEDERALLY INSURED - FHA	1,807,729	2.2%
FEDERALLY INSURED - VA	1,574,587	1.9%
FEDERALLY INSURED - RD	2,064,471	2.5%
FEDERALLY INSURED - HUD 184	2,890,686	3.5%

SELLER SERVICER

ALASKA USA	21,161,752	25.7%
NORTHRIM BANK	7,572,710	9.2%
WELLS FARGO	21,663,520	26.4%
OTHER SELLER SERVICER	31,804,483	38.7%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.349%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	24,638,317	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	24,638,317	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	943,786	3.83%
60 DAYS PAST DUE	825,972	3.35%
90 DAYS PAST DUE	683,467	2.77%
120+ DAYS PAST DUE	46,437	0.19%
TOTAL DELINQUENT	2,499,663	10.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,354,236	17.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,871,125	7.6%
TAXABLE FIRST-TIME HOMEBUYER	1,606,862	6.5%
MULTI-FAMILY/SPECIAL NEEDS	7,982,488	32.4%
RURAL	8,318,655	33.8%
VETERANS MORTGAGE PROGRAM	149,451	0.6%
OTHER LOAN PROGRAM	355,500	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,611,710	59.3%
MULTI-FAMILY	6,929,836	28.1%
CONDO	1,507,245	6.1%
DUPLEX	1,054,561	4.3%
3-PLEX/4-PLEX	178,811	0.7%
OTHER PROPERTY TYPE	356,155	1.4%

GEOGRAPHIC REGION

ANCHORAGE	7,923,584	32.2%
FAIRBANKS/NORTH POLE	1,535,778	6.2%
WASILLA/PALMER	2,423,764	9.8%
JUNEAU/KETCHIKAN	1,726,890	7.0%
KENAI/SOLDOTNA/HOMER	3,206,464	13.0%
EAGLE RIVER/CHUGIAK	1,062,017	4.3%
KODIAK ISLAND	821,377	3.3%
OTHER GEOGRAPHIC REGION	5,938,444	24.1%

MORTGAGE INSURANCE

UNINSURED	18,618,873	75.6%
PRIMARY MORTGAGE INSURANCE	1,925,129	7.8%
FEDERALLY INSURED - FHA	2,196,577	8.9%
FEDERALLY INSURED - VA	673,321	2.7%
FEDERALLY INSURED - RD	995,682	4.0%
FEDERALLY INSURED - HUD 184	228,736	0.9%

SELLER SERVICER

ALASKA USA	6,416,675	26.0%
NORTHRIM BANK	2,057,447	8.4%
WELLS FARGO	5,635,939	22.9%
OTHER SELLER SERVICER	10,528,257	42.7%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.971%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	161,002,452	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	161,002,452	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,691,637	4.78%
60 DAYS PAST DUE	627,281	0.39%
90 DAYS PAST DUE	805,017	0.50%
120+ DAYS PAST DUE	339,458	0.21%
TOTAL DELINQUENT	9,463,392	5.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	50,816,867	31.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,465,047	4.0%
TAXABLE FIRST-TIME HOMEBUYER	40,259,778	25.0%
MULTI-FAMILY/SPECIAL NEEDS	16,042,250	10.0%
RURAL	43,527,830	27.0%
VETERANS MORTGAGE PROGRAM	2,987,673	1.9%
OTHER LOAN PROGRAM	903,007	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	123,806,275	76.9%
MULTI-FAMILY	12,986,845	8.1%
CONDO	8,501,802	5.3%
DUPLEX	11,375,529	7.1%
3-PLEX/4-PLEX	3,106,385	1.9%
OTHER PROPERTY TYPE	1,225,615	0.8%

GEOGRAPHIC REGION

ANCHORAGE	53,059,134	33.0%
FAIRBANKS/NORTH POLE	16,455,957	10.2%
WASILLA/PALMER	17,038,357	10.6%
JUNEAU/KETCHIKAN	12,405,370	7.7%
KENAI/SOLDOTNA/HOMER	18,494,908	11.5%
EAGLE RIVER/CHUGIAK	7,407,698	4.6%
KODIAK ISLAND	8,256,546	5.1%
OTHER GEOGRAPHIC REGION	27,884,481	17.3%

MORTGAGE INSURANCE

UNINSURED	103,178,059	64.1%
PRIMARY MORTGAGE INSURANCE	39,021,618	24.2%
FEDERALLY INSURED - FHA	5,572,265	3.5%
FEDERALLY INSURED - VA	5,196,847	3.2%
FEDERALLY INSURED - RD	4,393,212	2.7%
FEDERALLY INSURED - HUD 184	3,640,453	2.3%

SELLER SERVICER

ALASKA USA	35,435,021	22.0%
NORTHRIM BANK	30,390,307	18.9%
WELLS FARGO	30,218,844	18.8%
OTHER SELLER SERVICER	64,958,280	40.3%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.373%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,479,748	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,479,748	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,019,644	3.71%
60 DAYS PAST DUE	2,080,270	2.55%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	812,885	1.00%
TOTAL DELINQUENT	5,912,799	7.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	31,768,268	39.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,383,812	12.7%
TAXABLE FIRST-TIME HOMEBUYER	3,258,509	4.0%
MULTI-FAMILY/SPECIAL NEEDS	29,333,405	36.0%
RURAL	4,134,385	5.1%
VETERANS MORTGAGE PROGRAM	1,913,871	2.3%
OTHER LOAN PROGRAM	687,498	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,578,587	55.9%
MULTI-FAMILY	25,530,347	31.3%
CONDO	4,697,259	5.8%
DUPLEX	3,938,113	4.8%
3-PLEX/4-PLEX	1,585,366	1.9%
OTHER PROPERTY TYPE	150,077	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,390,741	52.0%
FAIRBANKS/NORTH POLE	6,636,026	8.1%
WASILLA/PALMER	9,144,756	11.2%
JUNEAU/KETCHIKAN	7,389,331	9.1%
KENAI/SOLDOTNA/HOMER	3,335,280	4.1%
EAGLE RIVER/CHUGIAK	6,603,032	8.1%
KODIAK ISLAND	1,698,211	2.1%
OTHER GEOGRAPHIC REGION	4,282,371	5.3%

MORTGAGE INSURANCE

UNINSURED	55,737,301	68.4%
PRIMARY MORTGAGE INSURANCE	17,714,618	21.7%
FEDERALLY INSURED - FHA	2,381,500	2.9%
FEDERALLY INSURED - VA	2,360,087	2.9%
FEDERALLY INSURED - RD	1,546,793	1.9%
FEDERALLY INSURED - HUD 184	1,739,449	2.1%

SELLER SERVICER

ALASKA USA	18,875,892	23.2%
NORTHRIM BANK	4,394,388	5.4%
WELLS FARGO	23,892,553	29.3%
OTHER SELLER SERVICER	34,316,916	42.1%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.928%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,008,114	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	103,008,114	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,971,420	5.80%
60 DAYS PAST DUE	296,453	0.29%
90 DAYS PAST DUE	946,015	0.92%
120+ DAYS PAST DUE	188,751	0.18%
TOTAL DELINQUENT	7,402,639	7.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	25,955,558	25.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,473,028	6.3%
TAXABLE FIRST-TIME HOMEBUYER	16,360,428	15.9%
MULTI-FAMILY/SPECIAL NEEDS	27,057,544	26.3%
RURAL	20,960,919	20.3%
VETERANS MORTGAGE PROGRAM	6,023,451	5.8%
OTHER LOAN PROGRAM	177,187	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,953,569	70.8%
MULTI-FAMILY	18,998,884	18.4%
CONDO	5,591,784	5.4%
DUPLEX	4,167,403	4.0%
3-PLEX/4-PLEX	788,479	0.8%
OTHER PROPERTY TYPE	507,994	0.5%

GEOGRAPHIC REGION

ANCHORAGE	47,876,002	46.5%
FAIRBANKS/NORTH POLE	9,141,972	8.9%
WASILLA/PALMER	11,246,649	10.9%
JUNEAU/KETCHIKAN	6,083,471	5.9%
KENAI/SOLDOTNA/HOMER	6,699,164	6.5%
EAGLE RIVER/CHUGIAK	4,142,684	4.0%
KODIAK ISLAND	4,152,818	4.0%
OTHER GEOGRAPHIC REGION	13,665,353	13.3%

MORTGAGE INSURANCE

UNINSURED	64,541,823	62.7%
PRIMARY MORTGAGE INSURANCE	16,423,201	15.9%
FEDERALLY INSURED - FHA	6,166,538	6.0%
FEDERALLY INSURED - VA	6,885,086	6.7%
FEDERALLY INSURED - RD	3,259,693	3.2%
FEDERALLY INSURED - HUD 184	5,731,773	5.6%

SELLER SERVICER

ALASKA USA	24,059,029	23.4%
NORTHRIM BANK	11,600,445	11.3%
WELLS FARGO	29,806,901	28.9%
OTHER SELLER SERVICER	37,541,739	36.4%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.122%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,732,877	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	95,732,877	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,660,600	8.00%
60 DAYS PAST DUE	1,650,151	1.72%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	804,282	0.84%
TOTAL DELINQUENT	10,115,032	10.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	25,074,140	26.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,559,725	11.0%
TAXABLE FIRST-TIME HOMEBUYER	12,629,819	13.2%
MULTI-FAMILY/SPECIAL NEEDS	24,978,373	26.1%
RURAL	16,685,000	17.4%
VETERANS MORTGAGE PROGRAM	4,511,280	4.7%
OTHER LOAN PROGRAM	1,294,540	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,765,470	59.3%
MULTI-FAMILY	23,033,502	24.1%
CONDO	7,393,101	7.7%
DUPLEX	7,064,131	7.4%
3-PLEX/4-PLEX	500,408	0.5%
OTHER PROPERTY TYPE	976,266	1.0%

GEOGRAPHIC REGION

ANCHORAGE	47,861,131	50.0%
FAIRBANKS/NORTH POLE	6,918,165	7.2%
WASILLA/PALMER	8,597,656	9.0%
JUNEAU/KETCHIKAN	7,032,914	7.3%
KENAI/SOLDOTNA/HOMER	6,553,125	6.8%
EAGLE RIVER/CHUGIAK	3,168,135	3.3%
KODIAK ISLAND	2,940,882	3.1%
OTHER GEOGRAPHIC REGION	12,660,871	13.2%

MORTGAGE INSURANCE

UNINSURED	65,690,640	68.6%
PRIMARY MORTGAGE INSURANCE	11,915,426	12.4%
FEDERALLY INSURED - FHA	8,402,948	8.8%
FEDERALLY INSURED - VA	5,687,969	5.9%
FEDERALLY INSURED - RD	2,355,102	2.5%
FEDERALLY INSURED - HUD 184	1,680,791	1.8%

SELLER SERVICER

ALASKA USA	22,889,409	23.9%
NORTHRIM BANK	13,284,995	13.9%
WELLS FARGO	25,725,095	26.9%
OTHER SELLER SERVICER	33,833,379	35.3%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.368%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,373,664	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	45,373,664	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,523,415	5.56%
60 DAYS PAST DUE	4,067,676	8.96%
90 DAYS PAST DUE	243,937	0.54%
120+ DAYS PAST DUE	1,993,380	4.39%
TOTAL DELINQUENT	8,828,407	19.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	8,985,413	19.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,054,578	8.9%
TAXABLE FIRST-TIME HOMEBUYER	11,361,176	25.0%
MULTI-FAMILY/SPECIAL NEEDS	13,245,610	29.2%
RURAL	5,163,462	11.4%
VETERANS MORTGAGE PROGRAM	1,967,328	4.3%
OTHER LOAN PROGRAM	596,097	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,274,079	55.7%
MULTI-FAMILY	12,834,092	28.3%
CONDO	4,192,189	9.2%
DUPLEX	2,424,223	5.3%
3-PLEX/4-PLEX	338,435	0.7%
OTHER PROPERTY TYPE	310,646	0.7%

GEOGRAPHIC REGION

ANCHORAGE	24,465,595	53.9%
FAIRBANKS/NORTH POLE	5,435,031	12.0%
WASILLA/PALMER	5,551,582	12.2%
JUNEAU/KETCHIKAN	1,990,891	4.4%
KENAI/SOLDOTNA/HOMER	1,909,551	4.2%
EAGLE RIVER/CHUGIAK	1,077,257	2.4%
KODIAK ISLAND	1,192,782	2.6%
OTHER GEOGRAPHIC REGION	3,750,976	8.3%

MORTGAGE INSURANCE

UNINSURED	27,501,418	60.6%
PRIMARY MORTGAGE INSURANCE	9,145,828	20.2%
FEDERALLY INSURED - FHA	4,145,604	9.1%
FEDERALLY INSURED - VA	1,921,281	4.2%
FEDERALLY INSURED - RD	817,015	1.8%
FEDERALLY INSURED - HUD 184	1,842,518	4.1%

SELLER SERVICER

ALASKA USA	13,832,248	30.5%
NORTHRIM BANK	2,858,851	6.3%
WELLS FARGO	9,261,237	20.4%
OTHER SELLER SERVICER	19,421,328	42.8%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.615%
Weighted Average Remaining Term	455
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,729,135	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	142,729,135	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	569,788	0.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,159,348	99.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	569,788	0.4%
MULTI-FAMILY	142,159,348	99.6%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	569,788	0.4%
FAIRBANKS/NORTH POLE	142,159,348	99.6%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,159,348	99.6%
PRIMARY MORTGAGE INSURANCE	569,788	0.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	569,788	0.4%
NORTHRIM BANK	0	0.0%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,159,348	99.6%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.921%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	177,352,587	99.1%
PARTICIPATION LOANS	1,562,530	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	178,915,117	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	8,913,766	4.98%
60 DAYS PAST DUE	404,309	0.23%
90 DAYS PAST DUE	69,315	0.04%
120+ DAYS PAST DUE	263,541	0.15%
TOTAL DELINQUENT	9,650,932	5.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	77,597,653	43.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,457,062	1.9%
TAXABLE FIRST-TIME HOMEBUYER	56,073,379	31.3%
MULTI-FAMILY/SPECIAL NEEDS	9,111,183	5.1%
RURAL	29,734,790	16.6%
VETERANS MORTGAGE PROGRAM	2,941,050	1.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	145,285,836	81.2%
MULTI-FAMILY	8,571,170	4.8%
CONDO	9,822,528	5.5%
DUPLEX	12,568,616	7.0%
3-PLEX/4-PLEX	2,211,969	1.2%
OTHER PROPERTY TYPE	454,998	0.3%

GEOGRAPHIC REGION

ANCHORAGE	69,882,829	39.1%
FAIRBANKS/NORTH POLE	20,748,047	11.6%
WASILLA/PALMER	20,256,734	11.3%
JUNEAU/KETCHIKAN	14,727,141	8.2%
KENAI/SOLDOTNA/HOMER	17,067,723	9.5%
EAGLE RIVER/CHUGIAK	11,077,675	6.2%
KODIAK ISLAND	3,976,275	2.2%
OTHER GEOGRAPHIC REGION	21,178,692	11.8%

MORTGAGE INSURANCE

UNINSURED	93,578,932	52.3%
PRIMARY MORTGAGE INSURANCE	69,352,650	38.8%
FEDERALLY INSURED - FHA	5,995,442	3.4%
FEDERALLY INSURED - VA	3,618,881	2.0%
FEDERALLY INSURED - RD	3,670,005	2.1%
FEDERALLY INSURED - HUD 184	2,699,206	1.5%

SELLER SERVICER

ALASKA USA	45,261,230	25.3%
NORTHRIM BANK	51,130,833	28.6%
WELLS FARGO	21,622,291	12.1%
OTHER SELLER SERVICER	60,900,763	34.0%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.600%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,195,347	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	48,195,347	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,192,292	4.55%
60 DAYS PAST DUE	9,728,628	20.19%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	11,920,920	24.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,478,962	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,397,158	2.9%
TAXABLE FIRST-TIME HOMEBUYER	3,806,549	7.9%
MULTI-FAMILY/SPECIAL NEEDS	30,453,949	63.2%
RURAL	3,563,908	7.4%
VETERANS MORTGAGE PROGRAM	847,221	1.8%
OTHER LOAN PROGRAM	647,601	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,301,126	40.0%
MULTI-FAMILY	24,978,839	51.8%
CONDO	1,552,296	3.2%
DUPLEX	1,481,045	3.1%
3-PLEX/4-PLEX	828,310	1.7%
OTHER PROPERTY TYPE	53,732	0.1%

GEOGRAPHIC REGION

ANCHORAGE	25,357,366	52.6%
FAIRBANKS/NORTH POLE	5,150,772	10.7%
WASILLA/PALMER	5,776,595	12.0%
JUNEAU/KETCHIKAN	2,606,042	5.4%
KENAI/SOLDOTNA/HOMER	4,478,480	9.3%
EAGLE RIVER/CHUGIAK	1,403,397	2.9%
KODIAK ISLAND	804,888	1.7%
OTHER GEOGRAPHIC REGION	2,617,809	5.4%

MORTGAGE INSURANCE

UNINSURED	40,901,699	84.9%
PRIMARY MORTGAGE INSURANCE	4,675,345	9.7%
FEDERALLY INSURED - FHA	466,487	1.0%
FEDERALLY INSURED - VA	450,522	0.9%
FEDERALLY INSURED - RD	648,222	1.3%
FEDERALLY INSURED - HUD 184	1,053,072	2.2%

SELLER SERVICER

ALASKA USA	5,954,192	12.4%
NORTHRIM BANK	17,962,174	37.3%
WELLS FARGO	9,086,030	18.9%
OTHER SELLER SERVICER	15,192,953	31.5%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.187%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,422,870	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	145,422,870	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,068,905	3.49%
60 DAYS PAST DUE	399,211	0.27%
90 DAYS PAST DUE	550,365	0.38%
120+ DAYS PAST DUE	488,660	0.34%
TOTAL DELINQUENT	6,507,141	4.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	69,113,732	47.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	33,701,773	23.2%
MULTI-FAMILY/SPECIAL NEEDS	13,481,431	9.3%
RURAL	24,291,303	16.7%
VETERANS MORTGAGE PROGRAM	156,022	0.1%
OTHER LOAN PROGRAM	4,678,610	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	106,671,357	73.4%
MULTI-FAMILY	12,665,682	8.7%
CONDO	10,370,704	7.1%
DUPLEX	10,885,010	7.5%
3-PLEX/4-PLEX	2,337,680	1.6%
OTHER PROPERTY TYPE	2,492,437	1.7%

GEOGRAPHIC REGION

ANCHORAGE	55,389,969	38.1%
FAIRBANKS/NORTH POLE	12,582,112	8.7%
WASILLA/PALMER	14,405,438	9.9%
JUNEAU/KETCHIKAN	17,218,092	11.8%
KENAI/SOLDOTNA/HOMER	14,771,348	10.2%
EAGLE RIVER/CHUGIAK	8,180,582	5.6%
KODIAK ISLAND	2,495,059	1.7%
OTHER GEOGRAPHIC REGION	20,380,270	14.0%

MORTGAGE INSURANCE

UNINSURED	85,350,478	58.7%
PRIMARY MORTGAGE INSURANCE	53,517,013	36.8%
FEDERALLY INSURED - FHA	2,622,301	1.8%
FEDERALLY INSURED - VA	1,068,882	0.7%
FEDERALLY INSURED - RD	2,383,240	1.6%
FEDERALLY INSURED - HUD 184	480,956	0.3%

SELLER SERVICER

ALASKA USA	40,312,340	27.7%
NORTHRIM BANK	39,941,668	27.5%
WELLS FARGO	914,275	0.6%
OTHER SELLER SERVICER	64,254,588	44.2%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.176%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	215,376,937	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	215,376,937	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,036,365	3.27%
60 DAYS PAST DUE	1,139,956	0.53%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	8,176,320	3.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	101,769,104	47.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	307,897	0.1%
TAXABLE FIRST-TIME HOMEBUYER	54,022,942	25.1%
MULTI-FAMILY/SPECIAL NEEDS	23,422,152	10.9%
RURAL	35,131,166	16.3%
VETERANS MORTGAGE PROGRAM	76,557	0.0%
OTHER LOAN PROGRAM	647,119	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	158,351,429	73.5%
MULTI-FAMILY	20,465,954	9.5%
CONDO	14,346,959	6.7%
DUPLEX	17,769,578	8.3%
3-PLEX/4-PLEX	4,033,018	1.9%
OTHER PROPERTY TYPE	409,999	0.2%

GEOGRAPHIC REGION

ANCHORAGE	78,099,012	36.3%
FAIRBANKS/NORTH POLE	24,920,553	11.6%
WASILLA/PALMER	28,494,418	13.2%
JUNEAU/KETCHIKAN	22,659,030	10.5%
KENAI/SOLDOTNA/HOMER	20,702,798	9.6%
EAGLE RIVER/CHUGIAK	6,265,905	2.9%
KODIAK ISLAND	10,190,963	4.7%
OTHER GEOGRAPHIC REGION	24,044,259	11.2%

MORTGAGE INSURANCE

UNINSURED	115,854,304	53.8%
PRIMARY MORTGAGE INSURANCE	84,522,869	39.2%
FEDERALLY INSURED - FHA	5,013,849	2.3%
FEDERALLY INSURED - VA	1,380,561	0.6%
FEDERALLY INSURED - RD	6,539,676	3.0%
FEDERALLY INSURED - HUD 184	2,065,679	1.0%

SELLER SERVICER

ALASKA USA	45,869,432	21.3%
NORTHRIM BANK	62,560,721	29.0%
WELLS FARGO	2,516,767	1.2%
OTHER SELLER SERVICER	104,430,019	48.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	75,723,747	0	0	75,723,747	32.4%	3.522%	354	89	1,489,152	1.97%
CMFTX	500,000	0	0	500,000	0.2%	5.000%	360	63	0	0.00%
CNCL	194,827	0	0	194,827	0.1%	3.875%	354	78	0	0.00%
COMH	169,732	0	0	169,732	0.1%	3.500%	359	75	0	0.00%
COR	4,222,224	0	0	4,222,224	1.8%	3.468%	329	83	0	0.00%
COR30	698,496	0	0	698,496	0.3%	3.510%	358	79	156,256	22.37%
CTAX	10,984,615	0	0	10,984,615	4.7%	3.418%	341	83	0	0.00%
CVETS	2,339,384	0	0	2,339,384	1.0%	3.102%	358	96	0	0.00%
ETAX	4,499,067	0	0	4,499,067	1.9%	3.331%	359	89	0	0.00%
SRETX	2,073,864	0	0	2,073,864	0.9%	3.250%	360	81	0	0.00%
SRV30	731,320	0	0	731,320	0.3%	3.500%	359	61	0	0.00%
SRX15	640,226	0	0	640,226	0.3%	3.125%	179	69	0	0.00%
SRX30	1,680,241	0	0	1,680,241	0.7%	3.536%	359	79	0	0.00%
CREOS	0	0	5,322,771	5,322,771	2.3%	0.000%	0	-	-	-
CHD04	7,580,058	5,728,148	0	13,308,205	5.7%	3.077%	180	70	891,291	6.70%
COHAP	6,956,311	5,806,965	0	12,763,276	5.5%	2.067%	313	82	948,956	7.44%
GM19T	3,817,804	0	0	3,817,804	1.6%	4.459%	270	75	480,830	12.59%
CBMLP	19,399	0	0	19,399	0.0%	3.500%	178	-	-	-
SRHRF	29,177,051	1,712,193	0	30,889,244	13.2%	3.853%	295	70	1,767,058	5.72%
SRQ30	1,432,822	0	0	1,432,822	0.6%	3.482%	353	82	0	0.00%
UNCON	0	0	61,552,240	61,552,240	26.4%	1.773%	289	-	-	-
	153,441,187	13,247,306	66,875,010	233,563,503	100.0%	2.921%	306	59	5,733,543	3.44%
COLLATERALIZED VETERANS BONDS										
C1611	11,910,238	63,421	0	11,973,658	10.6%	4.676%	234	76	1,141,718	9.54%
C1612	24,594,201	3,217,836	0	27,812,037	24.7%	3.154%	312	89	614,656	2.21%
C161C	11,449,511	0	0	11,449,511	10.2%	5.449%	280	78	209,432	1.83%
C1911	46,435,246	0	0	46,435,246	41.2%	4.409%	341	92	2,084,808	4.49%
C191C	14,976,923	0	0	14,976,923	13.3%	4.211%	344	82	545,154	3.64%
	109,366,119	3,281,257	0	112,647,376	100.0%	4.207%	317	87	4,595,768	4.08%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	92,757,049	684,948	0	93,441,997	18.2%	4.385%	296	76	5,856,033	6.27%
GM16A	77,304,012	7,996,587	0	85,300,599	16.6%	3.785%	314	81	5,110,509	5.99%
GM18A	101,968,531	0	0	101,968,531	19.8%	4.375%	335	86	3,174,110	3.11%
GM18B	61,927,730	2,723,332	0	64,651,061	12.6%	4.415%	273	72	6,429,436	9.94%
GM18X	5,284,363	0	0	5,284,363	1.0%	5.093%	324	89	530,781	10.04%
GM12X	8,367,543	0	0	8,367,543	1.6%	4.658%	337	86	643,345	7.69%
GM19A	76,210,078	0	0	76,210,078	14.8%	3.738%	345	89	4,376,430	5.74%
GM19P	53,058,798	0	0	53,058,798	10.3%	4.351%	269	77	4,169,055	7.86%
GM19B	22,694,645	629,009	0	23,323,654	4.5%	5.007%	275	71	1,447,207	6.20%
GM19X	2,900,785	0	0	2,900,785	0.6%	5.526%	340	87	0	0.00%
	502,473,533	12,033,875	0	514,507,408	100.0%	4.234%	308	80	31,736,906	6.17%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	11,227,197	989,797	0	12,216,994	6.2%	3.775%	303	78	1,307,612	10.70%
GP012	10,539,047	1,333,674	0	11,872,721	6.1%	3.872%	286	73	674,480	5.68%
GP013	17,427,108	3,587,641	0	21,014,749	10.7%	3.522%	298	76	1,611,539	7.67%
GP01C	72,165,532	33,109,636	0	105,275,168	53.8%	3.212%	272	72	5,897,022	5.60%
GPGM1	27,768,869	5,374,506	0	33,143,375	16.9%	3.286%	295	75	1,795,741	5.42%
GP10B	2,943,480	789,431	0	3,732,911	1.9%	3.433%	293	78	176,932	4.74%
GP11B	7,057,109	1,447,892	0	8,505,001	4.3%	3.517%	297	77	439,955	5.17%
	149,128,343	46,632,576	0	195,760,918	100.0%	3.350%	283	74	11,903,282	6.08%
HOME MORTGAGE REVENUE BONDS										
E021A	25,261,034	896,445	0	26,157,479	3.6%	5.401%	212	64	2,390,386	9.14%
E021B	41,044,249	0	0	41,044,249	5.7%	5.100%	283	74	2,691,277	6.56%
E021C	6,105,725	0	0	6,105,725	0.8%	4.576%	250	71	590,588	9.67%
E071A	70,240,332	304,845	0	70,545,177	9.7%	4.600%	287	76	5,851,345	8.29%
E07AL	4,635,352	0	0	4,635,352	0.6%	4.408%	271	69	592,593	12.78%
E071B	69,937,751	200,531	0	70,138,282	9.7%	4.596%	292	77	5,283,116	7.53%
E07BL	4,397,288	0	0	4,397,288	0.6%	4.367%	275	76	672,483	15.29%
E071D	92,215,341	215,324	0	92,430,665	12.7%	4.473%	296	77	6,017,266	6.51%
E07DL	6,408,135	0	0	6,408,135	0.9%	4.795%	288	77	1,174,235	18.32%
E076B	4,347,776	710,368	0	5,058,143	0.7%	5.035%	190	61	989,487	19.56%
E076C	4,784,537	267,394	0	5,051,931	0.7%	5.412%	199	68	1,461,747	28.93%
E077C	8,277,451	223,050	0	8,500,501	1.2%	5.143%	202	64	1,150,834	13.54%
E091A	97,814,138	9,829,374	0	107,643,512	14.8%	4.079%	300	77	6,373,815	5.92%
E09AL	6,670,464	0	0	6,670,464	0.9%	4.551%	292	77	603,587	9.05%
E098A	5,094,739	229,643	0	5,324,383	0.7%	5.354%	211	69	1,170,403	21.98%
E098B	6,576,497	358,498	0	6,934,995	1.0%	5.309%	221	69	1,805,265	26.03%
E099C	18,395,692	0	0	18,395,692	2.5%	5.400%	234	70	1,871,952	10.18%
E091B	106,108,811	8,365,952	0	114,474,763	15.8%	4.050%	296	77	7,872,801	6.88%
E09BL	7,375,856	0	0	7,375,856	1.0%	4.353%	290	76	483,094	6.55%
E091D	104,144,159	6,867,963	0	111,012,122	15.3%	4.188%	299	77	7,285,477	6.56%
E09DL	7,693,466	0	0	7,693,466	1.1%	4.398%	300	82	1,396,748	18.15%
	697,528,792	28,469,386	0	725,998,178	100.0%	4.455%	286	76	57,728,496	7.95%
MORTGAGE REVENUE BONDS										
E0912	61,685,780	1,701,167	0	63,386,947	52.8%	3.536%	258	72	4,599,818	7.26%
E11A2	17,621,680	0	0	17,621,680	14.7%	4.919%	278	77	1,208,090	6.86%
E11B1	21,014,412	3,091,185	0	24,105,597	20.1%	4.086%	289	77	1,503,822	6.24%
E11AL	13,673,198	1,194,067	0	14,867,265	12.4%	4.734%	264	68	416,985	2.80%
	113,995,069	5,986,419	0	119,981,488	100.0%	3.998%	268	74	7,728,714	6.44%
STATE CAPITAL PROJECT BONDS										
SC02A	19,760,006	0	0	19,760,006	81.1%	5.313%	199	57	2,494,325	12.62%
SC11A	4,606,727	0	0	4,606,727	18.9%	6.635%	212	59	1,169,136	25.38%
	24,366,733	0	0	24,366,733	100.0%	5.563%	202	57	3,663,461	15.03%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II										
SC12A	42,071,904	0	0	42,071,904	2.9%	5.580%	220	60	5,681,875	13.51%
SC13A	62,943,671	0	0	62,943,671	4.4%	5.499%	262	67	9,374,398	14.89%
SC14A	82,202,464	0	0	82,202,464	5.8%	5.406%	245	67	14,740,548	17.93%
SC14B	24,638,317	0	0	24,638,317	1.7%	5.349%	231	63	2,499,663	10.15%
SC14C	161,002,452	0	0	161,002,452	11.3%	3.971%	272	72	9,463,392	5.88%
SC14D	81,479,748	0	0	81,479,748	5.7%	5.373%	284	69	5,912,799	7.26%
SC15A	103,008,114	0	0	103,008,114	7.2%	4.928%	261	71	7,402,639	7.19%
SC15B	95,732,877	0	0	95,732,877	6.7%	5.122%	232	64	10,115,032	10.57%
SC15C	45,373,664	0	0	45,373,664	3.2%	5.368%	248	71	8,828,407	19.46%
SC17A	142,729,135	0	0	142,729,135	10.0%	6.615%	455	80	0	0.00%
SC17B	177,352,587	1,562,530	0	178,915,117	12.5%	3.921%	299	76	9,650,932	5.39%
SC17C	48,195,347	0	0	48,195,347	3.4%	5.600%	244	71	11,920,920	24.73%
SC18A	145,422,870	0	0	145,422,870	10.2%	4.187%	319	78	6,507,141	4.47%
SC19A	215,376,937	0	0	215,376,937	15.1%	4.176%	324	83	8,176,320	3.80%
	1,427,530,088	1,562,530	0	1,429,092,618	100.0%	4.828%	298	74	110,274,066	7.72%
TOTAL	3,177,829,862	111,213,349	66,875,010	3,355,918,222	100.0%	4.392%	295	74	233,364,235	7.10%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 4/30/2020

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	920,381,661	21,369,404	0	941,751,065	28.1%	4.128%	307	77	65,437,136	6.95%
FIRST HOME LIMITED	740,858,021	62,882,940	0	803,740,962	23.9%	4.164%	291	78	57,605,184	7.17%
FIRST HOME	510,798,763	8,319,596	0	519,118,359	15.5%	4.148%	303	81	30,273,366	5.83%
MULTI-FAMILY/SPECIAL NEEDS	459,693,241	0	0	459,693,241	13.7%	6.285%	301	69	55,680,190	12.11%
RURAL HOME	407,954,407	11,321,365	0	419,275,771	12.5%	4.144%	271	70	16,940,067	4.04%
VETERANS MORTGAGE PROGRAM	123,106,457	7,267,193	0	130,373,650	3.9%	4.143%	297	85	7,305,968	5.60%
MF SOFT SECONDS	0	0	37,618,559	37,618,559	1.1%	1.510%	295	-	-	-
LOANS TO SPONSORS II	0	0	9,898,927	9,898,927	0.3%	2.847%	337	-	-	-
LOANS TO SPONSORS	0	0	9,462,557	9,462,557	0.3%	0.000%	279	-	-	-
CONDO ASSOCIATION LOANS	5,990,721	0	0	5,990,721	0.2%	6.342%	121	15	0	0.00%
UNIQUELY ALASKAN	5,488,129	52,851	0	5,540,980	0.2%	4.152%	279	65	0	0.00%
REAL ESTATE OWNED	0	0	5,322,771	5,322,771	0.2%	0.000%	0	-	-	-
NOTES RECEIVABLE	0	0	4,572,197	4,572,197	0.1%	5.286%	159	-	-	-
ALASKA ENERGY EFFICIENCY	2,021,700	0	0	2,021,700	0.1%	3.625%	141	80	0	0.00%
OTHER LOAN PROGRAM	1,219,327	0	0	1,219,327	0.0%	5.000%	60	24	118,053	9.68%
BUILDING MATERIAL LOAN	183,960	0	0	183,960	0.0%	3.743%	144	20	0	0.00%
SECOND MORTGAGE ENERGY	133,476	0	0	133,476	0.0%	3.642%	121	5	4,270	3.20%
AHFC TOTAL	3,177,829,862	111,213,349	66,875,010	3,355,918,222	100.0%	4.392%	295	74	233,364,235	7.10%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,240,676,330	86,520,608	25,968,846	2,353,165,784	70.1%	4.122%	295	77	144,672,972	6.22%
MULTI-PLEX	416,647,557	0	40,551,089	457,198,646	13.6%	5.979%	300	61	52,728,143	12.66%
CONDOMINIUM	288,958,792	18,422,791	0	307,381,583	9.2%	4.274%	289	77	19,045,091	6.20%
DUPLEX	177,692,066	5,369,557	110,583	183,172,205	5.5%	4.170%	297	76	12,342,460	6.74%
FOUR-PLEX	28,022,920	704,815	74,544	28,802,279	0.9%	4.182%	298	73	2,608,856	9.08%
TRI-PLEX	14,847,729	47,407	169,949	15,065,085	0.4%	4.091%	308	72	1,301,608	8.74%
MOBILE HOME TYPE I	8,797,782	148,172	0	8,945,954	0.3%	4.368%	269	71	665,104	7.43%
ENERGY EFFICIENCY RLP	2,021,700	0	0	2,021,700	0.1%	3.625%	141	80	0	0.00%
MOBILE HOME TYPE II	164,986	0	0	164,986	0.0%	3.891%	94	55	0	0.00%
AHFC TOTAL	3,177,829,862	111,213,349	66,875,010	3,355,918,222	100.0%	4.392%	295	74	233,364,235	7.10%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 4/30/2020

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,314,185,623	50,630,466	44,152,083	1,408,968,172	42.0%	4.365%	287	74	136,741,780	10.02%
WASILLA	267,720,622	11,503,913	1,507,799	280,732,334	8.4%	4.282%	294	79	24,068,839	8.62%
FAIRBANKS	234,680,499	8,066,945	4,445,732	247,193,176	7.4%	4.309%	292	75	11,612,596	4.78%
FORT WAINWRIGHT	142,159,348	0	0	142,159,348	4.2%	6.625%	456	80	0	0.00%
JUNEAU	127,251,752	3,448,410	7,485,264	138,185,426	4.1%	4.174%	309	69	6,646,249	5.09%
EAGLE RIVER	120,063,490	4,697,022	0	124,760,512	3.7%	4.132%	299	79	7,485,188	6.00%
KETCHIKAN	114,248,125	4,030,056	847,802	119,125,983	3.5%	4.079%	290	73	3,527,813	2.98%
PALMER	111,402,744	4,997,373	1,132,888	117,533,004	3.5%	4.429%	290	76	7,148,655	6.14%
SOLDOTNA	111,302,853	4,512,000	339,940	116,154,793	3.5%	4.001%	285	74	6,120,166	5.28%
KODIAK	87,018,936	2,104,732	0	89,123,668	2.7%	4.294%	279	74	4,633,766	5.20%
NORTH POLE	77,481,871	2,904,775	375,000	80,761,646	2.4%	4.293%	295	79	4,582,728	5.70%
KENAI	62,623,439	2,690,664	0	65,314,103	1.9%	4.304%	294	75	3,131,256	4.79%
OTHER SOUTHEAST	60,353,214	1,487,022	916,437	62,756,672	1.9%	4.208%	271	69	2,372,698	3.84%
HOMER	49,561,874	1,040,680	2,322,869	52,925,422	1.6%	4.037%	285	68	1,474,492	2.91%
OTHER SOUTHCENTRAL	40,794,285	1,847,518	626,691	43,268,494	1.3%	4.226%	289	73	2,608,328	6.12%
PETERSBURG	33,513,884	949,046	0	34,462,930	1.0%	3.948%	264	68	998,939	2.90%
OTHER NORTH	31,358,110	644,028	561,814	32,563,952	1.0%	4.404%	242	69	1,111,014	3.47%
CHUGIAK	29,342,616	1,211,204	0	30,553,820	0.9%	4.162%	300	77	1,602,464	5.24%
SITKA	28,697,581	950,278	0	29,647,858	0.9%	4.101%	302	72	491,211	1.66%
OTHER KENAI PENNINSULA	21,087,309	614,631	160,512	21,862,452	0.7%	4.173%	279	71	1,701,245	7.84%
SEWARD	18,125,307	532,850	278,500	18,936,657	0.6%	4.575%	287	70	1,506,660	8.08%
NIKISKI	17,133,360	551,050	129,997	17,814,406	0.5%	4.167%	276	73	750,918	4.25%
BETHEL	17,326,973	230,130	1,198	17,558,301	0.5%	5.143%	209	67	841,520	4.79%
CORDOVA	16,693,564	480,853	157,263	17,331,680	0.5%	4.177%	283	70	202,685	1.18%
OTHER SOUTHWEST	14,986,005	407,830	1,428,316	16,822,151	0.5%	4.676%	248	58	697,819	4.53%
STERLING	15,900,413	437,093	0	16,337,506	0.5%	3.950%	281	74	461,516	2.82%
NOME	12,816,068	242,782	4,905	13,063,755	0.4%	4.560%	260	73	843,690	6.46%
AHFC TOTAL	3,177,829,862	111,213,349	66,875,010	3,355,918,222	100.0%	4.392%	295	74	233,364,235	7.10%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 4/30/2020

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,449,053,390	45,031,619	4,914,979	1,498,999,988	44.7%	4.663%	294	66	101,773,420	6.81%
UNINSURED - LTV > 80 (RURAL)	282,580,682	4,942,483	2,355,633	289,878,798	8.6%	4.606%	272	75	16,972,229	5.90%
PMI - RADIAN GUARANTY	245,214,142	8,050,027	0	253,264,169	7.5%	4.053%	321	87	14,108,600	5.57%
FEDERALLY INSURED - FHA	200,945,078	11,311,554	0	212,256,631	6.3%	4.755%	247	76	28,979,082	13.65%
PMI - ESSENT GUARANTY	171,674,537	5,100,824	0	176,775,361	5.3%	3.988%	329	88	10,871,337	6.15%
FEDERALLY INSURED - VA	153,058,619	9,685,292	0	162,743,912	4.8%	4.295%	281	85	10,027,690	6.16%
FEDERALLY INSURED - RD	137,389,890	8,310,418	0	145,700,308	4.3%	4.205%	285	86	12,091,125	8.30%
PMI - MORTGAGE GUARANTY	141,820,417	3,757,274	0	145,577,691	4.3%	3.970%	328	88	7,599,039	5.22%
PMI - UNITED GUARANTY	126,186,914	2,421,187	0	128,608,101	3.8%	4.041%	333	89	10,784,618	8.39%
FEDERALLY INSURED - HUD 184	106,150,653	5,094,495	0	111,245,148	3.3%	4.253%	279	83	12,516,314	11.25%
PMI - CMG MORTGAGE INSURANCE	98,300,693	5,548,990	0	103,849,683	3.1%	4.112%	310	85	4,938,758	4.76%
PMI - GENWORTH GE	62,247,172	1,877,450	0	64,124,622	1.9%	3.998%	329	88	2,702,023	4.21%
UNINSURED - UNCONVENTIONAL	19,399	0	59,604,399	59,623,797	1.8%	1.584%	261	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,203,358	58,040	0	2,261,398	0.1%	4.142%	340	89	0	0.00%
PMI - COMMONWEALTH	383,262	0	0	383,262	0.0%	4.500%	291	81	0	0.00%
PMI - PMI MORTGAGE INSURANCE	292,195	19,984	0	312,179	0.0%	5.536%	203	66	0	0.00%
PMI - REPUBLIC MORTGAGE	266,919	0	0	266,919	0.0%	3.625%	353	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	42,544	3,712	0	46,256	0.0%	6.093%	112	38	0	0.00%
AHFC TOTAL	3,177,829,862	111,213,349	66,875,010	3,355,918,222	100.0%	4.392%	295	74	233,364,235	7.10%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	743,024,127	32,800,322	0	775,824,449	23.1%	4.318%	289	78	50,780,680	6.55%
NORTHRIM BANK	646,127,331	19,740,757	0	665,868,088	19.8%	4.111%	323	82	52,344,366	7.86%
WELLS FARGO MORTGAGE	581,194,092	29,603,978	0	610,798,070	18.2%	4.562%	247	69	69,518,922	11.38%
FIRST NATIONAL BANK OF AK	359,033,619	10,616,508	0	369,650,126	11.0%	4.877%	268	68	32,003,656	8.66%
FIRST BANK	194,763,794	5,479,827	0	200,243,621	6.0%	3.949%	296	74	2,593,087	1.29%
AHFC (SUBSERVICED BY FNBA)	166,497,401	2,520,850	0	169,018,251	5.0%	4.620%	321	75	10,211,272	6.04%
COMMERCIAL LOANS	156,535,999	0	0	156,535,999	4.7%	6.328%	427	80	0	0.00%
DENALI FEDERAL CREDIT UNION	111,620,427	3,705,447	0	115,325,874	3.4%	3.992%	317	81	5,586,228	4.84%
MT. MCKINLEY BANK	78,547,539	2,575,487	0	81,123,026	2.4%	4.096%	300	78	2,865,791	3.53%
AHFC DIRECT SERVICING	0	0	66,875,010	66,875,010	2.0%	1.632%	266	-	-	-
DENALI STATE BANK	58,843,838	1,168,059	0	60,011,897	1.8%	3.994%	315	81	3,860,270	6.43%
SPIRIT OF ALASKA FCU	37,048,703	1,746,341	0	38,795,045	1.2%	4.335%	270	74	1,566,823	4.04%
KODIAK ISLAND HA	24,184,950	529,232	0	24,714,182	0.7%	4.225%	267	71	1,819,998	7.36%
CORNERSTONE HOME LENDING	7,971,697	232,612	0	8,204,309	0.2%	3.956%	321	84	0	0.00%
MATANUSKA VALLEY FCU	7,560,874	323,671	0	7,884,545	0.2%	4.134%	319	76	213,143	2.70%
TONGASS FCU	4,856,074	170,259	0	5,026,333	0.1%	4.265%	313	77	0	0.00%
BUILDING MATERIAL LOANS	19,399	0	0	19,399	0.0%	3.500%	178	-	-	-
AHFC TOTAL	3,177,829,862	111,213,349	66,875,010	3,355,918,222	100.0%	4.392%	295	74	233,364,235	7.10%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **4/30/2020**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,427,530,088	1,562,530	0	1,429,092,618	42.6%	4.828%	298	74	110,274,066	7.72%
HOME MORTGAGE REVENUE BONDS	697,528,792	28,469,386	0	725,998,178	21.6%	4.455%	286	76	57,728,496	7.95%
GENERAL MORTGAGE REVENUE BONDS II	502,473,533	12,033,875	0	514,507,408	15.3%	4.234%	308	80	31,736,906	6.17%
AHFC GENERAL FUND	153,441,187	13,247,306	66,875,010	233,563,503	7.0%	2.921%	306	59	5,733,543	3.44%
GOVERNMENTAL PURPOSE BONDS	149,128,343	46,632,576	0	195,760,918	5.8%	3.350%	283	74	11,903,282	6.08%
MORTGAGE REVENUE BONDS	113,995,069	5,986,419	0	119,981,488	3.6%	3.998%	268	74	7,728,714	6.44%
COLLATERALIZED VETERANS BONDS	109,366,119	3,281,257	0	112,647,376	3.4%	4.207%	317	87	4,595,768	4.08%
STATE CAPITAL PROJECT BONDS	24,366,733	0	0	24,366,733	0.7%	5.563%	202	57	3,663,461	15.03%
AHFC TOTAL	3,177,829,862	111,213,349	66,875,010	3,355,918,222	100.0%	4.392%	295	74	233,364,235	7.10%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2020**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	440,334,212	607,776,685	494,609,268	516,263,594	51,710,981
MORTGAGE AND LOAN COMMITMENTS	428,078,361	594,588,930	490,799,679	497,235,673	50,494,981
MORTGAGE AND LOAN PURCHASES	474,798,903	543,289,800	510,221,022	416,183,691	35,895,741
MORTGAGE AND LOAN PAYOFFS	263,602,671	204,484,966	176,145,987	328,334,946	67,735,739
MORTGAGE AND LOAN FORECLOSURES	9,198,246	10,348,869	7,306,859	7,653,355	252,288

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	356,881	312,112	299,593	297,358	307,537
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.092%	4.458%	3.613%	3.359%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	352	348
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	87	86
FHA INSURANCE %	3.4%	4.0%	3.9%	3.0%	2.6%
VA INSURANCE %	2.5%	6.5%	7.4%	4.9%	3.7%
RD INSURANCE %	1.7%	3.6%	3.9%	4.3%	5.2%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	29.5%	37.9%	39.9%	43.4%	46.9%
CONVENTIONAL UNINSURED %	62.0%	46.6%	43.4%	43.7%	41.6%
SINGLE FAMILY (1-4 UNIT) %	78.2%	90.7%	97.1%	98.5%	98.6%
MULTI FAMILY (>4 UNIT) %	21.8%	9.3%	2.9%	1.5%	1.4%
ANCHORAGE %	39.7%	41.9%	36.4%	38.0%	33.7%
OTHER ALASKAN CITY %	60.3%	58.1%	63.6%	62.0%	66.3%
ALASKA USA %	18.5%	30.9%	26.4%	17.7%	19.8%
OTHER SELLER SERVICER %	81.5%	69.1%	73.6%	82.3%	80.2%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	8.9%	14.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2020**

MY HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	169,296,626	219,354,497	176,747,246	186,277,754	20,463,044
MORTGAGE AND LOAN COMMITMENTS	169,255,917	218,858,497	175,879,401	186,256,073	20,463,044
MORTGAGE AND LOAN PURCHASES	157,628,497	181,423,994	176,172,770	152,677,533	13,505,689
MORTGAGE AND LOAN PAYOFFS	73,358,602	67,959,403	59,465,525	136,431,446	31,128,031
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	2,360,378	252,288

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	33.2%	33.4%	34.5%	36.7%	37.6%
AVERAGE PURCHASE PRICE	335,971	346,500	350,600	354,266	344,035
WEIGHTED AVERAGE INTEREST RATE	3.785%	4.020%	4.595%	3.723%	3.420%
WEIGHTED AVERAGE BEGINNING TERM	354	351	351	351	337
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	83	82
FHA INSURANCE %	2.0%	1.0%	1.8%	0.8%	3.9%
VA INSURANCE %	2.4%	0.7%	0.9%	1.6%	1.3%
RD INSURANCE %	0.3%	0.9%	0.3%	0.5%	0.0%
HUD 184 INSURANCE %	0.4%	0.7%	0.4%	0.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	42.3%	47.4%	49.5%	45.4%	47.6%
CONVENTIONAL UNINSURED %	52.6%	49.3%	47.1%	51.7%	47.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.6%	43.5%	34.8%	38.0%	36.3%
OTHER ALASKAN CITY %	50.4%	56.5%	65.2%	62.0%	63.7%
ALASKA USA %	20.1%	31.8%	27.8%	13.6%	14.0%
OTHER SELLER SERVICER %	79.9%	68.2%	72.2%	86.4%	86.0%
STREAMLINE REFINANCE %	0.8%	0.3%	0.9%	12.6%	17.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2020**

FIRST HOME LIMITED	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	111,349,340	8,450,018
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	111,349,340	8,450,018
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	108,778,229	8,751,422
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	51,610,312	8,500,790
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	3,105,174	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.2%	23.1%	26.1%	24.4%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	229,698	236,325
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.156%	3.252%	3.129%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	92
FHA INSURANCE %	3.9%	8.6%	8.5%	5.2%	0.0%
VA INSURANCE %	1.5%	4.7%	4.3%	1.4%	0.0%
RD INSURANCE %	7.5%	11.3%	8.5%	10.8%	21.3%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	1.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.2%	43.6%	46.3%	52.6%	59.4%
CONVENTIONAL UNINSURED %	36.6%	27.8%	29.5%	28.2%	19.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	51.1%	46.9%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	48.9%	53.1%
ALASKA USA %	31.2%	32.9%	29.6%	23.3%	24.9%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	76.7%	75.1%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	1.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2020**

FIRST HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	72,228,056	6,443,823
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	72,228,056	6,443,823
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	66,438,392	6,586,546
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	52,146,357	11,262,218
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	1,132,619	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.3%	17.4%	16.0%	18.3%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	314,496	359,509
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.498%	3.611%	3.305%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	89	86
FHA INSURANCE %	3.8%	4.5%	3.8%	3.1%	0.0%
VA INSURANCE %	1.3%	0.0%	1.5%	1.2%	2.0%
RD INSURANCE %	1.6%	2.8%	8.2%	4.1%	0.0%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	1.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	55.5%	61.5%	51.2%	65.8%	62.2%
CONVENTIONAL UNINSURED %	34.9%	29.8%	31.8%	24.7%	35.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	45.7%	42.3%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	54.3%	57.7%
ALASKA USA %	23.8%	35.9%	27.2%	16.2%	24.0%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	83.8%	76.0%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	10.8%	31.6%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2020**

RURAL HOME	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	79,099,112	10,911,186
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	79,099,112	10,911,186
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	48,516,778	4,936,093
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	52,621,281	11,401,148
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	730,497	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	10.0%	11.6%	11.7%	13.8%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	275,410	304,097
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.708%	3.474%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	344	334
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	84	83
FHA INSURANCE %	0.8%	0.0%	1.4%	0.3%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	5.7%	0.0%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.9%	13.5%	14.2%	11.7%	23.0%
CONVENTIONAL UNINSURED %	93.3%	82.6%	81.4%	82.2%	77.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	14.9%	18.6%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	85.1%	81.4%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	14.3%	14.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2020**

VETERANS MORTGAGE PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	27,426,959	3,097,435
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	27,426,959	3,097,435
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	24,290,248	1,028,245
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	27,923,575	5,074,831
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.4%	7.8%	5.8%	2.9%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	346,768	352,800
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.335%	2.970%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	347	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	92	97
FHA INSURANCE %	0.0%	0.0%	0.0%	2.8%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	63.9%	100.0%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	15.2%	0.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	18.1%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	26.8%	29.4%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	73.2%	70.6%
ALASKA USA %	17.7%	35.7%	25.6%	20.5%	53.1%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	79.5%	46.9%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	8.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2020**

MULTI-FAMILY/SPECIAL NEEDS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	33,122,650	1,500,000
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	14,193,000	284,000
MORTGAGE AND LOAN PURCHASES	106,497,060	53,636,450	19,437,675	8,732,750	500,000
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	10,026,777	7,099,841	368,721
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	9.9%	3.8%	2.1%	1.4%
AVERAGE PURCHASE PRICE	2,931,180	1,520,397	783,822	578,999	500,000
WEIGHTED AVERAGE INTEREST RATE	6.281%	6.317%	5.407%	5.959%	5.000%
WEIGHTED AVERAGE BEGINNING TERM	407	356	340	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	86	63
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	7.4%	23.5%	27.9%	0.0%
MULTI FAMILY (>4 UNIT) %	96.3%	92.6%	76.5%	72.1%	100.0%
ANCHORAGE %	27.9%	35.5%	51.6%	80.0%	0.0%
OTHER ALASKAN CITY %	72.1%	64.5%	48.4%	20.0%	100.0%
ALASKA USA %	8.6%	28.7%	10.8%	48.6%	0.0%
OTHER SELLER SERVICER %	91.4%	71.3%	89.2%	51.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2020**

CLOSING COST ASSISTANCE	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	4,304,833	299,475
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	4,304,833	299,475
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,612,206	2,818,166	387,746
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	0.7%	1.1%
AVERAGE PURCHASE PRICE	261,140	251,032	265,700	261,473	394,900
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.530%	4.798%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	90.1%	100.0%	93.4%	100.0%	100.0%
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	3.2%	0.0%	6.6%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	16.2%	37.1%	9.3%	25.0%	0.0%
OTHER ALASKAN CITY %	83.8%	62.9%	90.7%	75.0%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2020**

UNCONVENTIONAL LOANS	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	1,000,000	0
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	1,000,000	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	2,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	0.6%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,250,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.300%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	40.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	60.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2020**

UNIQUELY ALASKAN	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN COMMITMENTS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN PURCHASES	556,000	937,034	589,360	745,350	200,000
MORTGAGE AND LOAN PAYOFFS	150,315	299,257	28,784	367,502	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.1%	0.2%	0.6%
AVERAGE PURCHASE PRICE	347,500	177,699	216,483	227,013	230,000
WEIGHTED AVERAGE INTEREST RATE	4.084%	3.927%	4.454%	3.978%	3.875%
WEIGHTED AVERAGE BEGINNING TERM	360	314	323	336	360
WEIGHTED AVERAGE LOAN-TO-VALUE	80	73	84	75	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	8.4%	59.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	91.6%	40.8%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	0.0%	24.5%	0.0%	24.6%	0.0%
OTHER SELLER SERVICER %	100.0%	75.5%	100.0%	75.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2020**

OTHER LOAN PROGRAM	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	807,590	546,000
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	731,000	546,000
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	686,245	0
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	134,632	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.2%	N/A
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	171,561	N/A
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	5.760%	N/A
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	88	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	11.2%	N/A
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	88.8%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	12.7%	0.0%	55.0%	21.1%	N/A
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	78.9%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$136,600,000	\$33,400,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$4,905,000	\$0	\$70,095,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$4,905,000	\$0	\$70,095,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$5,870,000	\$0	\$83,500,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$15,680,000	\$136,600,000	\$499,720,000
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$65,670,000	\$63,080,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$40,850,000	\$11,510,000	\$19,000,000
Mortgage Revenue Bonds (FTHB Program) Total							\$200,110,000	\$40,850,000	\$77,180,000	\$82,080,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$3,800,000	\$0	\$28,350,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$0	\$225,000	\$59,775,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$3,800,000	\$225,000	\$105,975,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$24,185,000	\$50,610,000	\$71,095,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$10,825,000	\$4,225,000	\$84,950,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$1,710,000	\$4,015,000	\$103,535,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$0	\$58,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$0	\$0	\$136,700,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$0	\$24,985,000
General Mortgage Revenue Bonds II Total							\$575,355,000	\$36,720,000	\$58,850,000	\$479,785,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$37,230,000	\$0	\$39,350,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$45,500,000	\$0	\$48,090,000
Governmental Purpose Bonds Total							\$170,170,000	\$82,730,000	\$0	\$87,440,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$43,360,000	\$0	\$16,890,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$38,440,000	\$0	\$66,745,000
State Capital Project Bonds Total							\$165,435,000	\$81,800,000	\$0	\$83,635,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$31,775,000	\$0	\$67,585,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$12,550,000	\$0	\$74,215,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$18,370,000	\$0	\$76,745,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$6,575,000	\$0	\$22,710,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$3,075,000	\$0	\$75,030,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$15,990,000	\$0	\$95,545,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$5,235,000	\$0	\$88,130,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$9,260,000	\$0	\$46,360,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$6,270,000	\$0	\$137,685,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$1,085,000	\$0	\$34,485,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$0	\$0	\$60,000,000
State Capital Project Bonds II Total							\$1,452,530,000	\$110,185,000	\$0	\$1,342,345,000
Total AHFC Bonds and Notes							\$3,325,600,000	\$371,765,000	\$272,855,000	\$2,680,980,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,571,135,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
S and P Moodys Fitch											
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	N/A
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	16,600,000	33,400,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$136,600,000	\$33,400,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$4,905,000	\$0	\$70,095,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$4,905,000	\$0	\$70,095,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$5,870,000	\$0		\$83,500,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091B Home Mortgage Revenue Bonds, 2009 Series B												
				Exempt		Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000	
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000		
E091D Home Mortgage Revenue Bonds, 2009 Series D												
				Exempt		Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000	
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000	
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000	
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000	
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000	
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000	
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000	
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000	
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000	
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000	
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000	
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000	
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000	
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000	
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000	
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000	
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program)Total							\$652,000,000	\$15,680,000	\$136,600,000	\$499,720,000	
Mortgage Revenue Bonds (FTHB Program)											
E0912 Mortgage Revenue Bonds, 2009 Series A-2											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,630,000		1,530,000
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	2,360,000		2,270,000
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	2,380,000		2,310,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	2,440,000		2,310,000
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	2,460,000		2,360,000
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	2,440,000		2,320,000
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	2,460,000		2,360,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	2,480,000		2,410,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,530,000		2,420,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,560,000		2,460,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,590,000		2,490,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,630,000		2,520,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,660,000		2,560,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,620,000		2,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	2,230,000		2,140,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	2,260,000		2,170,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	2,280,000		2,210,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	2,320,000		2,230,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	2,350,000		2,260,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	2,380,000		2,290,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	2,050,000		2,000,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,890,000		1,810,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,920,000		1,830,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,840,000		1,760,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,360,000		1,310,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,380,000		1,330,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,410,000		1,330,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,430,000		1,350,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,430,000		1,390,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,450,000		1,400,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,450,000		1,440,000
E0912 Total							\$128,750,000	\$0	\$65,670,000	\$63,080,000	
E11B1 Mortgage Revenue Bonds, 2011 Series B											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0		0
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0		0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0		0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0		0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0		0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0		0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E11B1 Mortgage Revenue Bonds, 2011 Series B											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	AAA	Aaa	AAA
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0		0
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0		0
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0		0
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0		0
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0		0
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000	0		0
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	2,560,000	0		0
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0		2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0		2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0		2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0		2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0		2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0		2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0		1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	720,000		195,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	1,840,000		470,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	1,820,000		465,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	1,805,000		460,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	1,790,000		460,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	1,775,000		455,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	1,760,000		455,000
E11B1 Total							\$71,360,000	\$40,850,000	\$11,510,000	\$19,000,000	
Mortgage Revenue Bonds (FTHB Program)Total							\$200,110,000	\$40,850,000	\$77,180,000	\$82,080,000	

Collateralized Bonds (Veterans Mortgage Program)												
C1611 Veterans Collateralized Bonds, 2016 First												
					Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	AAA	Aaa	N/A	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0		640,000	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0		650,000	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0		650,000	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0		655,000	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0		650,000	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0		660,000	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0		660,000	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611 Veterans Collateralized Bonds, 2016 First												
				Exempt		Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moodys Aaa	Fitch N/A
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000		
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000		
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000		
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000		
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000		
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000		
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000		
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000		
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000		
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000		
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000		
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000		
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000		
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000		
							C1611 Total	\$32,150,000	\$3,800,000	\$0	\$28,350,000	
C1612 Veterans Collateralized Bonds, 2016 Second												
				Exempt		Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000		
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000		
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000		
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000		
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000		
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000		
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000		
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000		
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000		
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000		
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000		
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000		
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000		
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000		
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000		
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000		
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000		
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000		
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000		
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000		
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000		
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000		
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000		
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000		
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000		
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000		
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000		
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000		
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000		
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000		
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000		
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000		
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000		
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000		
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000		
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000		
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000		
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612 Veterans Collateralized Bonds, 2016 Second											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000	
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000	
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000	
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000	
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000	
							C1612 Total	\$17,850,000	\$0	\$0	\$17,850,000
C1911 Veterans Collateralized Bonds, 2019 First & Second											
				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	0	0	640,000	
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	0	645,000	
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	0	650,000	
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	0	655,000	
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	0	660,000	
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	0	665,000	
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	0	670,000	
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	0	675,000	
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	0	680,000	
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	0	695,000	
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	0	700,000	
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	0	710,000	
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	0	715,000	
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	0	725,000	
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	0	730,000	
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	0	740,000	
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	0	755,000	
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	0	765,000	
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	0	770,000	
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	0	780,000	
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	0	795,000	
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	0	805,000	
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	0	820,000	
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	0	830,000	
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	0	845,000	
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	0	855,000	
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	0	875,000	
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	0	885,000	
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	0	900,000	
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	0	915,000	
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	0	935,000	
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	0	950,000	
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	0	965,000	
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	0	985,000	
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	0	1,005,000	
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	0	1,020,000	
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	0	1,040,000	
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	0	1,065,000	
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	0	1,080,000	
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	0	1,100,000	
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	0	595,000	
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	10,000	520,000	
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	0	605,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	10,000	Aaa	N/A	
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	0		615,000	
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	10,000		540,000	
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	0		625,000	
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	10,000		550,000	
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	0		645,000	
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	10,000		565,000	
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	0		655,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	10,000		575,000	
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	0		670,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	10,000		585,000	
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	0		685,000	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	10,000		595,000	
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	0		685,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	10,000		615,000	
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	0		710,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	15,000		620,000	
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	0		720,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	15,000		635,000	
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	0		735,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	15,000		645,000	
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	0		755,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	15,000		655,000	
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	0		770,000	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	15,000		670,000	
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	0		785,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	15,000		685,000	
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	0		800,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	15,000		700,000	
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	0		820,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	15,000		710,000	
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	0		835,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	15,000		725,000	
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	0		1,610,000	
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	0		1,640,000	
C1911 Total							\$60,000,000	\$0	\$225,000	\$59,775,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$3,800,000	\$225,000	\$105,975,000		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	AA+	AA+	
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0	Aa1	AA+	
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0			
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0			
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0			
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0			
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0			
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0			
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0			
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0			
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0			
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0			
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0			
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0			
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM12A General Mortgage Revenue Bonds II, 2012 Series A												
				Exempt		Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
										AA+	Aa1	AA+
01170RDT6	2.500%	2020	Jun	Serial			2,055,000	0		0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial			2,105,000	0		0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial			2,160,000	0		0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial			2,215,000	0		0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial			2,275,000	0		0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial			2,330,000	0		0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial			2,390,000	0		0		2,390,000
01170REA6	3.125%	2023	Dec	Serial			2,450,000	0		0		2,450,000
01170REB4	3.250%	2024	Jun	Serial			2,515,000	0		0		2,515,000
01170REC2	3.250%	2024	Dec	Serial			2,575,000	0		0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker			2,645,000	0		0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker			2,710,000	0		0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker			2,780,000	0		0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker			2,850,000	0		0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker			2,920,000	0		0		2,920,000
01170RED0	3.500%	2027	Dec	Term			2,995,000	0		0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker			3,020,000	0	440,000			2,580,000
01170REE8	4.000%	2028	Dec	Sinker			3,050,000	0	440,000			2,610,000
01170REE8	4.000%	2029	Jun	Sinker			3,025,000	0	440,000			2,585,000
01170REE8	4.000%	2029	Dec	Sinker			3,005,000	0	435,000			2,570,000
01170REE8	4.000%	2030	Jun	Sinker			2,980,000	0	430,000			2,550,000
01170REE8	4.000%	2030	Dec	Sinker			2,965,000	0	430,000			2,535,000
01170REE8	4.000%	2031	Jun	Sinker			2,940,000	0	425,000			2,515,000
01170REE8	4.000%	2031	Dec	Sinker			2,920,000	0	425,000			2,495,000
01170REE8	4.000%	2032	Jun	Sinker			2,895,000	0	420,000			2,475,000
01170REE8	4.000%	2032	Dec	Term			2,880,000	0	420,000			2,460,000
01170REF5	4.125%	2033	Jun	Sinker			2,905,000	0	2,215,000			690,000
01170REF5	4.125%	2033	Dec	Sinker			2,890,000	0	2,190,000			700,000
01170REF5	4.125%	2034	Jun	Sinker			2,870,000	0	2,185,000			685,000
01170REF5	4.125%	2034	Dec	Sinker			2,855,000	0	2,175,000			680,000
01170REF5	4.125%	2035	Jun	Sinker			2,830,000	0	2,150,000			680,000
01170REF5	4.125%	2035	Dec	Sinker			2,815,000	0	2,140,000			675,000
01170REF5	4.125%	2036	Jun	Sinker			2,795,000	0	2,130,000			665,000
01170REF5	4.125%	2036	Dec	Sinker			2,785,000	0	2,120,000			665,000
01170REF5	4.125%	2037	Jun	Sinker			645,000	0	490,000			155,000
01170REF5	4.125%	2037	Dec	Term			645,000	0	490,000			155,000
01170REG3	4.000%	2040	Jun	Term	PAC		21,645,000	0	21,645,000			0
01170REH1	4.250%	2040	Dec	Term			6,375,000	0	6,375,000			0
							GM12A Total	\$145,890,000	\$24,185,000	\$50,610,000		\$71,095,000
GM16A General Mortgage Revenue Bonds II, 2016 Series A												
				Exempt		Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000		0		0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000		0		0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000		0		0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000		0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000		0		0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000		0		0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0		0		2,100,000
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0		0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0		0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0		0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0		0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0		0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0		0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0		0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0		0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0		0		2,265,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
									AA+	Aa1	AA+
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	90,000		175,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	85,000		185,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	85,000		190,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	90,000		195,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	90,000		195,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	90,000		200,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	90,000		205,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	90,000		210,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	90,000		215,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	90,000		220,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	95,000		225,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	100,000		225,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	100,000		230,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	100,000		235,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	100,000		240,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	105,000		245,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	110,000		245,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	110,000		250,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	115,000		255,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	120,000		255,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	120,000		260,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	120,000		270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	120,000		275,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	125,000		280,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	130,000		280,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	130,000		290,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	135,000		290,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	135,000		300,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	140,000		305,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	140,000		310,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	145,000		315,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	150,000		320,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	150,000		330,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	155,000		330,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	155,000		340,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	155,000		350,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	75,000		230,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
						GM16A Total	\$100,000,000	\$10,825,000	\$4,225,000		\$84,950,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	0	0		885,000
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0		1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0		925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0		945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0		965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0		2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0		1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0		1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0		1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0		1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0		1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0		1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0		1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0		710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0		2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0		3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0		2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0		415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0		2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0		2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0		355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0		760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0		1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0		1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0		1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0		2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0		2,055,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18A General Mortgage Revenue Bonds II, 2018 Series A												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
										AA+	Aa1	N/A
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0		0		2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0		0		1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0		0		1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0		0		1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0		0		1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0		0		1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0		0		1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0		0		1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0		0		1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0		0		1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0		0		1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0		0		2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0		0		2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0		0		2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0		0		630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	150,000			1,350,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	215,000			1,965,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	220,000			2,005,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	225,000			2,045,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	230,000			2,090,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	240,000			2,130,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	245,000			2,175,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	250,000			2,225,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	250,000			2,275,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	260,000			2,325,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	260,000			2,380,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	270,000			2,425,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	275,000			2,480,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	280,000			2,535,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	290,000			2,580,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	270,000			2,425,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	85,000			750,000
							GM18A Total	\$109,260,000	\$1,710,000	\$4,015,000		\$103,535,000
GM18B General Mortgage Revenue Bonds II, 2018 Series B												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGX4	3.450%	2031	Jun	Sinker			3,155,000	0		0		3,155,000
01170RGW6	5.000%	2031	Dec	Serial		Prem	28,465,000	0		0		28,465,000
01170RGX4	3.450%	2031	Dec	Sinker			3,225,000	0		0		3,225,000
01170RGX4	3.450%	2032	Jun	Sinker			3,295,000	0		0		3,295,000
01170RGX4	3.450%	2032	Dec	Sinker			3,365,000	0		0		3,365,000
01170RGX4	3.450%	2033	Jun	Sinker			3,440,000	0		0		3,440,000
01170RGX4	3.450%	2033	Dec	Term			3,520,000	0		0		3,520,000
01170RGY2	3.550%	2034	Jun	Sinker			2,420,000	0		0		2,420,000
01170RGY2	3.550%	2034	Dec	Sinker			2,470,000	0		0		2,470,000
01170RGY2	3.550%	2035	Jun	Sinker			2,525,000	0		0		2,525,000
01170RGY2	3.550%	2035	Dec	Term			2,640,000	0		0		2,640,000
							GM18B Total	\$58,520,000	\$0	\$0		\$58,520,000
GM19A General Mortgage Revenue Bonds II, 2019 Series A												
				Exempt		Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	0		0		1,035,000
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0		0		1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0		0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0		0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0		0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0		0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0		0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0		0		1,805,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moodys	Fitch
									AA+	Aa1	N/A
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHSV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	0		1,050,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	0		1,540,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	0		1,575,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	0		1,610,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	0		1,645,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	0		1,680,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	0		1,715,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	0		1,755,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	0		1,795,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0		1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	0		1,835,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	0		1,875,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0		1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	0		1,915,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0		1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	0		1,955,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	0		2,000,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0		1,680,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0		1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	0		785,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0		1,815,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	AA+	Aa1	N/A
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	0	1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	0	1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	0	1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	0	1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	0	2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	0	2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	0	2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	0	2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	0	1,460,000
GM19A Total							\$136,700,000	\$0	\$0	\$136,700,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	AA+	Aa1	N/A
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	0	825,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	0	5,000,000
GM19B Total							\$24,985,000	\$0	\$0	\$24,985,000	
General Mortgage Revenue Bonds II Total							\$575,355,000	\$36,720,000	\$58,850,000	\$479,785,000	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$37,230,000	\$0	\$39,350,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$45,500,000	\$0	\$48,090,000	
Governmental Purpose Bonds Total							\$170,170,000	\$82,730,000	\$0	\$87,440,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC02C State Capital Project Bonds, 2002 Series C												
				Exempt		Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2021	Jul	Sinker			3,375,000	0		AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2022	Jan	Sinker			3,450,000	0				3,450,000
0118326L1		2022	Jul	Term			3,525,000	0				3,525,000
							SC02C Total	\$60,250,000	\$43,360,000	\$0		\$16,890,000
SC11A State Capital Project Bonds, 2011 Series A												
				Exempt		Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000		0		0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000		0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000		0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000		0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000		0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000		0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	2,365,000		0		0
0118326U1	5.000%	2016	Dec	Serial			2,305,000	2,305,000		0		0
0118326V9	5.000%	2017	Dec	Serial			2,425,000	2,425,000		0		0
0118326W7	5.000%	2018	Dec	Serial			1,705,000	1,705,000		0		0
0118326X5	5.000%	2019	Dec	Serial			1,490,000	1,490,000		0		0
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0		0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0		0		4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0		0		2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0		0		7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0		0		9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0		0		10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0		0		10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0		0		10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0		0		8,245,000
							SC11A Total	\$105,185,000	\$38,440,000	\$0		\$66,745,000
State Capital Project Bonds Total							\$165,435,000	\$81,800,000	\$0		\$83,635,000	
State Capital Project Bonds II												
SC12A State Capital Project Bonds II, 2012 Series A												
				Exempt		Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000		0		0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000		0		0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000		0		0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000		0		0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000		0		0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000		0		0
0118327W6	4.000%	2015	Dec	Serial			2,015,000	2,015,000		0		0
0118327X4	3.000%	2016	Jun	Serial			2,080,000	2,080,000		0		0
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	2,080,000		0		0
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	2,170,000		0		0
0118328A3	5.000%	2017	Dec	Serial			2,165,000	2,165,000		0		0
0118328B1	4.000%	2018	Jun	Serial			2,255,000	2,255,000		0		0
0118328C9	5.000%	2018	Dec	Serial			2,255,000	2,255,000		0		0
0118328D7	4.000%	2019	Jun	Serial			2,365,000	2,365,000		0		0
0118328E5	5.000%	2019	Dec	Serial			2,355,000	2,355,000		0		0
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0		0		2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0		0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0		0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0		0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0		0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0		0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0		0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial			4,090,000	0		0		4,090,000
011839PX9	5.000%	2024	Dec	Serial			750,000	0		0		750,000
011839PR2	5.000%	2025	Dec	Serial			4,295,000	0		0		4,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC12A State Capital Project Bonds II, 2012 Series A												
				Exempt		Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
011839PY7	5.000%	2025	Dec	Serial			Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial			Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial			Prem	830,000	0	0		830,000
011839QA8	5.000%	2027	Dec	Serial			Prem	870,000	0	0		870,000
011839PT8	5.000%	2027	Dec	Serial			Prem	4,735,000	0	0		4,735,000
0118328S4	3.250%	2028	Dec	Serial			Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial			Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial			Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial			Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial			Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial			Prem	1,025,000	0	0		1,025,000
011839QD2	5.000%	2032	Dec	Serial			Prem	270,000	0	0		270,000
011839PW1	5.000%	2032	Dec	Serial			Prem	1,470,000	0	0		1,470,000
							SC12A Total	\$99,360,000	\$31,775,000	\$0		\$67,585,000
SC13A State Capital Project Bonds II, 2013 Series A												
				Exempt		Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial			Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial			Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial			Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial			Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial			Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial			Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial			Prem	2,755,000	0	0		2,755,000
011839AH0	5.000%	2020	Dec	Serial			Prem	2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial			Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial			Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial			Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial			Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial			Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial			Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial			Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial			Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial			Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial			Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial			Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial			Prem	1,235,000	0	0		1,235,000
011839QM2	5.000%	2027	Dec	Serial			Prem	1,300,000	0	0		1,300,000
011839QH3	5.000%	2027	Dec	Serial			Prem	4,440,000	0	0		4,440,000
011839AU1	4.000%	2028	Dec	Serial			Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial			Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial			Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial			Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial			Prem	3,420,000	0	0		3,420,000
							SC13A Total	\$86,765,000	\$12,550,000	\$0		\$74,215,000
SC14A State Capital Project Bonds II, 2014 Series A												
				Exempt		Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial			Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial			Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial			Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial			Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial			Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial			Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial			Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial			Prem	2,670,000	0	0		2,670,000
011839BK2	5.000%	2020	Dec	Serial			Prem	2,735,000	0	0		2,735,000
011839BL0	5.000%	2021	Jun	Serial			Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial			Prem	2,870,000	0	0		2,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC14A State Capital Project Bonds II, 2014 Series A												
				Exempt		Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
										AA+	Aa2	AA+
011839BN6	5.000%	2022	Jun	Serial			Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial			Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial			Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial			Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial			Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial			Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial			Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial			Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial			Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial			Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial			Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial			Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial			Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial			Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial			Prem	7,845,000	0	0		7,845,000
							SC14A Total	\$95,115,000	\$18,370,000	\$0		\$76,745,000
SC14B State Capital Project Bonds II, 2014 Series B												
				Exempt		Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial			Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial			Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial			Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial			Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial			Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial			Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial			Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial			Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial			Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial			Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial			Prem	890,000	0	0		890,000
011839CQ8	5.000%	2020	Dec	Serial			Prem	910,000	0	0		910,000
011839CR6	5.000%	2021	Jun	Serial			Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial			Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial			Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial			Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial			Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial			Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial			Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial			Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker			Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term			Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker			Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term			Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker			Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term			Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker			Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term			Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker			Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term			Prem	1,420,000	0	0		1,420,000
							SC14B Total	\$29,285,000	\$6,575,000	\$0		\$22,710,000
SC14C State Capital Project Bonds II, 2014 Series C												
				Taxable		Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term	Tax		Float	140,000,000	0	0		140,000,000
							SC14C Total	\$140,000,000	\$0	\$0		\$140,000,000
SC14D State Capital Project Bonds II, 2014 Series D												
				Exempt		Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial			Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial			Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial			Prem	55,000	55,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC14D State Capital Project Bonds II, 2014 Series D												
				Exempt		Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
										AA+	Aa2	AA+
011839DJ3	4.000%	2017	Dec	Serial			55,000	55,000		0		0
011839DK0	3.000%	2018	Jun	Serial			60,000	60,000		0		0
011839DL8	4.000%	2018	Dec	Serial			60,000	60,000		0		0
011839DM6	3.000%	2019	Jun	Serial			60,000	60,000		0		0
011839DN4	5.000%	2019	Dec	Serial			2,680,000	2,680,000		0		0
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0		0		3,130,000
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0		0		3,205,000
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0		0		3,285,000
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0		0		3,370,000
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0		0		3,455,000
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0		0		3,540,000
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0		0		3,630,000
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0		0		3,720,000
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0		0		3,810,000
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0		0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0		0		4,005,000
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0		0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0		0		4,205,000
011839EA1	5.000%	2026	Dec	Term			4,310,000	0		0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0		0		4,420,000
011839EB9	5.000%	2027	Dec	Term			4,530,000	0		0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0		0		4,645,000
011839EC7	5.000%	2028	Dec	Term			4,760,000	0		0		4,760,000
011839ED5	5.000%	2029	Jun	Term			5,000,000	0		0		5,000,000
SC14D Total							\$78,105,000	\$3,075,000	\$0	\$75,030,000		
SC15A State Capital Project Bonds II, 2015 Series A												
				Exempt		Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial			2,270,000	2,270,000		0		0
011839EF0	3.000%	2016	Dec	Serial			2,280,000	2,280,000		0		0
011839EG8	2.000%	2017	Jun	Serial			1,925,000	1,925,000		0		0
011839EH6	4.000%	2017	Dec	Serial			1,935,000	1,935,000		0		0
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	1,595,000		0		0
011839EK9	4.000%	2018	Dec	Serial			1,595,000	1,595,000		0		0
011839EL7	3.000%	2019	Jun	Serial			2,195,000	2,195,000		0		0
011839EM5	4.000%	2019	Dec	Serial			2,195,000	2,195,000		0		0
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0		0		2,830,000
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0		0		2,820,000
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0		0		3,495,000
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0		0		3,500,000
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0		0		3,765,000
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0		0		3,765,000
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0		0		3,955,000
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0		0		3,955,000
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0		0		4,150,000
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0		0		4,160,000
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0		0		4,370,000
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0		0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0		0		4,585,000
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0		0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0		0		4,830,000
011839FA0	5.000%	2027	Dec	Term			4,825,000	0		0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0		0		5,055,000
011839FB8	4.000%	2028	Dec	Term			5,060,000	0		0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0		0		5,270,000
011839FC6	4.000%	2029	Dec	Term			5,260,000	0		0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0		0		5,465,000
011839FD4	4.000%	2030	Dec	Term			5,470,000	0		0		5,470,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P	Moody's	Fitch
							\$111,535,000	\$15,990,000	\$0	Aa2	AA+
											\$95,545,000
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0		1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000
							\$93,365,000	\$5,235,000	\$0		\$88,130,000
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0		2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
SC15C Total							\$55,620,000	\$9,260,000	\$0	\$46,360,000	
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000	
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000	
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000	
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000	
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000	
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000	
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000	
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000	
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000	
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000	
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000	
SC17A Total							\$143,955,000	\$6,270,000	\$0	\$137,685,000	
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000	
SC17B Total							\$150,000,000	\$0	\$0	\$150,000,000	
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000	
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000	
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000	
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000	
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000	
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000	
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B State Capital Project Bonds II, 2018 Series B				Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	0	0	570,000	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC18B State Capital Project Bonds II, 2018 Series B													
				Exempt		Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch	
011839RR0	5.000%	2033	Dec	Term			1,045,000	0	0	0	AA+	Aa2	N/A
011839RS8	5.000%	2034	Jun	Sinker			1,095,000	0	0	0			1,095,000
011839RS8	5.000%	2034	Dec	Term			1,100,000	0	0	0			1,100,000
011839RT6	5.000%	2035	Jun	Sinker			1,155,000	0	0	0			1,155,000
011839RT6	5.000%	2035	Dec	Term			1,155,000	0	0	0			1,155,000
011839RU3	5.000%	2036	Jun	Sinker			1,210,000	0	0	0			1,210,000
011839RU3	5.000%	2036	Dec	Term			1,215,000	0	0	0			1,215,000
011839RV1	5.000%	2037	Jun	Sinker			1,275,000	0	0	0			1,275,000
011839RV1	5.000%	2037	Dec	Term			1,275,000	0	0	0			1,275,000
011839RW9	5.000%	2038	Jun	Sinker			1,340,000	0	0	0			1,340,000
011839RW9	5.000%	2038	Dec	Term			1,340,000	0	0	0			1,340,000
							SC18B Total	\$35,570,000	\$1,085,000	\$0			\$34,485,000
SC19A State Capital Project Bonds II, 2019 Series A													
				Taxable		Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A	
011839VW4		2033	Dec	Sinker	Tax		4,295,000	0	0	0			4,295,000
011839VW4		2034	Jun	Sinker	Tax		4,415,000	0	0	0			4,415,000
011839VW4		2034	Dec	Sinker	Tax		4,470,000	0	0	0			4,470,000
011839VW4		2035	Jun	Sinker	Tax		4,525,000	0	0	0			4,525,000
011839VW4		2035	Dec	Sinker	Tax		4,585,000	0	0	0			4,585,000
011839VW4		2036	Jun	Sinker	Tax		4,640,000	0	0	0			4,640,000
011839VW4		2036	Dec	Sinker	Tax		4,700,000	0	0	0			4,700,000
011839VW4		2037	Jun	Sinker	Tax		4,760,000	0	0	0			4,760,000
011839VW4		2037	Dec	Sinker	Tax		4,820,000	0	0	0			4,820,000
011839VW4		2038	Jun	Sinker	Tax		4,880,000	0	0	0			4,880,000
011839VW4		2038	Dec	Sinker	Tax		4,940,000	0	0	0			4,940,000
011839VW4		2039	Jun	Sinker	Tax		5,000,000	0	0	0			5,000,000
011839VW4		2039	Dec	Sinker	Tax		5,025,000	0	0	0			5,025,000
011839VW4		2040	Jun	Sinker	Tax		7,455,000	0	0	0			7,455,000
011839VW4		2040	Dec	Sinker	Tax		7,550,000	0	0	0			7,550,000
011839VW4		2041	Jun	Sinker	Tax		7,645,000	0	0	0			7,645,000
011839VW4		2041	Dec	Sinker	Tax		7,745,000	0	0	0			7,745,000
011839VW4		2042	Jun	Sinker	Tax		7,840,000	0	0	0			7,840,000
011839VW4		2042	Dec	Sinker	Tax		7,940,000	0	0	0			7,940,000
011839VW4		2043	Jun	Sinker	Tax		8,040,000	0	0	0			8,040,000
011839VW4		2043	Dec	Sinker	Tax		8,140,000	0	0	0			8,140,000
011839VW4		2044	Jun	Sinker	Tax		8,245,000	0	0	0			8,245,000
011839VW4		2044	Dec	Term	Tax		8,345,000	0	0	0			8,345,000
							SC19A Total	\$140,000,000	\$0	\$0			\$140,000,000
SC19B State Capital Project Bonds II, 2019 Series B													
				Exempt		Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A	
011839UM7	3.000%	2020	Jun	Serial			930,000	0	0	0			930,000
011839UN5	3.000%	2020	Dec	Serial			940,000	0	0	0			940,000
011839UP0	4.000%	2021	Jun	Serial			955,000	0	0	0			955,000
011839UQ8	4.000%	2021	Dec	Serial			975,000	0	0	0			975,000
011839UR6	5.000%	2022	Jun	Serial			995,000	0	0	0			995,000
011839US4	5.000%	2022	Dec	Serial			1,020,000	0	0	0			1,020,000
011839UT2	5.000%	2023	Jun	Serial			1,045,000	0	0	0			1,045,000
011839UU9	5.000%	2023	Dec	Serial			1,070,000	0	0	0			1,070,000
011839UV7	5.000%	2024	Jun	Serial			1,100,000	0	0	0			1,100,000
011839UW5	5.000%	2024	Dec	Serial			1,125,000	0	0	0			1,125,000
011839UX3	5.000%	2025	Jun	Serial			1,155,000	0	0	0			1,155,000
011839UY1	5.000%	2025	Dec	Serial			1,180,000	0	0	0			1,180,000
011839UZ8	5.000%	2026	Jun	Serial			1,210,000	0	0	0			1,210,000
011839VA2	5.000%	2026	Dec	Serial			1,240,000	0	0	0			1,240,000
011839VB0	5.000%	2027	Jun	Serial			1,275,000	0	0	0			1,275,000
011839VC8	5.000%	2027	Dec	Serial			1,305,000	0	0	0			1,305,000
011839VD6	5.000%	2028	Jun	Serial			1,335,000	0	0	0			1,335,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19B State Capital Project Bonds II, 2019 Series B				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000	
SC19B Total							\$60,000,000	\$0	\$0	\$60,000,000	
State Capital Project Bonds IITotal							\$1,452,530,000	\$110,185,000	\$0	\$1,342,345,000	
Commercial Paper Total		\$71,633,000		Total AHFC Bonds			\$3,325,600,000	\$371,765,000	\$272,855,000	\$2,680,980,000	
Defeased Bonds (SC11A, SC12A, SC13A)										\$109,845,000	
Total AHFC Bonds w/o Defeased Bonds										\$2,571,135,000	

Footnotes:

- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 corporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$67,201,727
 Weighted Average Seasoning: 97
 Weighted Average Interest Rate: 5.218%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,239,404	19.69%	328
3-Months	\$1,491,498	8.37%	139
6-Months	\$4,553,735	12.18%	203
12-Months	\$8,991,806	12.07%	201
Life	\$326,363,144	12.09%	202

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$75,603,320
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.629%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,203,802	29.16%	486
3-Months	\$3,866,401	18.00%	300
6-Months	\$5,677,333	13.55%	226
12-Months	\$10,958,024	13.13%	219
Life	\$147,348,435	14.73%	246

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$75,190,213
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.651%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,447,131	20.45%	341
3-Months	\$2,201,482	10.87%	181
6-Months	\$4,265,197	10.66%	178
12-Months	\$10,241,443	12.71%	212
Life	\$126,969,208	13.04%	217

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$100,931,166
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 4.530%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,574,266	26.08%	435
3-Months	\$4,575,100	16.19%	270
6-Months	\$6,538,586	11.89%	198
12-Months	\$12,575,467	11.54%	192
Life	\$169,022,094	13.66%	228

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$112,967,895
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.139%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,459,104	22.77%	380
3-Months	\$4,205,907	13.56%	226
6-Months	\$7,685,906	12.44%	207
12-Months	\$17,668,297	14.46%	241
Life	\$169,961,266	14.20%	237

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$121,409,758
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.122%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,418,152	13.01%	217
3-Months	\$4,906,440	14.61%	243
6-Months	\$7,546,611	11.46%	191
12-Months	\$16,695,412	12.75%	213
Life	\$172,868,614	13.98%	233

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$129,407,814
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.360%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,463,815	12.63%	210
3-Months	\$4,992,406	14.00%	233
6-Months	\$8,171,062	11.60%	193
12-Months	\$14,546,120	10.48%	175
Life	\$164,641,639	13.59%	227

8 Mortgage Revenue Bonds, 2009 Series A-2

		Prepayments	CPR	PSA	
Series: E0912	Prog: 122	1-Month	\$589,665	10.52%	175
Remaining Principal Balance:	\$63,386,947	3-Months	\$1,114,188	6.71%	112
Weighted Average Seasoning:	99	6-Months	\$3,224,274	9.32%	155
Weighted Average Interest Rate:	3.536%	12-Months	\$7,570,446	10.41%	174
Bond Yield (TIC):	2.532%	Life	\$51,119,138	6.58%	110

9 Mortgage Revenue Bonds, 2011 Series A

		Prepayments	CPR	PSA	
Series: E11A1	Prog: 122	1-Month	\$228,676	14.33%	239
Remaining Principal Balance:	\$17,621,680	3-Months	\$582,235	12.16%	203
Weighted Average Seasoning:	81	6-Months	\$673,283	7.19%	120
Weighted Average Interest Rate:	4.919%	12-Months	\$1,363,830	7.06%	118
Bond Yield (TIC):	2.532%	Life	\$25,200,940	10.92%	182

10 Mortgage Revenue Bonds, 2011 Series B

		Prepayments	CPR	PSA	
Series: E11B1	Prog: 122	1-Month	\$659,017	27.65%	461
Remaining Principal Balance:	\$24,105,597	3-Months	\$881,449	13.31%	222
Weighted Average Seasoning:	66	6-Months	\$1,098,399	8.46%	141
Weighted Average Interest Rate:	4.086%	12-Months	\$3,563,240	12.61%	210
Bond Yield (TIC):	2.532%	Life	\$55,795,328	13.08%	218

11 Veterans Collateralized Bonds, 2016 First

		Prepayments	CPR	PSA	
Series: C1611	Prog: 210	1-Month	\$2,067,549	45.55%	759
Remaining Principal Balance:	\$39,785,695	3-Months	\$3,373,211	27.63%	460
Weighted Average Seasoning:	58	6-Months	\$4,840,526	20.68%	345
Weighted Average Interest Rate:	3.612%	12-Months	\$8,997,455	19.11%	318
Bond Yield (TIC):	2.578%	Life	\$24,018,108	14.09%	235

12 Veterans Collateralized Bonds, 2019 First & Second

		Prepayments	CPR	PSA	
Series: C1911	Prog: 211	1-Month	\$1,855,677	37.51%	1,279
Remaining Principal Balance:	\$46,435,246	3-Months	\$5,403,220	36.25%	1,290
Weighted Average Seasoning:	15	6-Months	\$7,922,992	28.77%	1,060
Weighted Average Interest Rate:	4.409%	12-Months	\$12,839,268	26.18%	1,066
Bond Yield (TIC):	3.217%	Life	\$13,262,826	23.58%	1,024

13 General Mortgage Revenue Bonds II, 2012 Series A

		Prepayments	CPR	PSA	
Series: GM12A	Prog: 405	1-Month	\$5,297,247	45.59%	760
Remaining Principal Balance:	\$101,809,540	3-Months	\$8,851,835	28.16%	469
Weighted Average Seasoning:	54	6-Months	\$10,497,211	17.59%	293
Weighted Average Interest Rate:	4.407%	12-Months	\$19,371,029	15.67%	261
Bond Yield (TIC):	3.653%	Life	\$116,375,647	10.05%	167

14 General Mortgage Revenue Bonds II, 2016 Series A

		Prepayments	CPR	PSA	
Series: GM16A	Prog: 406	1-Month	\$567,311	7.65%	127
Remaining Principal Balance:	\$85,300,599	3-Months	\$1,416,076	6.36%	106
Weighted Average Seasoning:	46	6-Months	\$2,144,627	4.82%	80
Weighted Average Interest Rate:	3.785%	12-Months	\$4,594,605	5.08%	85
Bond Yield (TIC):	2.532%	Life	\$10,836,420	3.24%	63

15 General Mortgage Revenue Bonds II, 2018 Series A

		Prepayments	CPR	PSA	
Series: GM18A	Prog: 407	1-Month	\$1,613,275	17.17%	360
Remaining Principal Balance:	\$101,968,531	3-Months	\$2,705,373	9.92%	217
Weighted Average Seasoning:	24	6-Months	\$3,666,552	6.79%	159
Weighted Average Interest Rate:	4.375%	12-Months	\$4,234,702	3.96%	108
Bond Yield (TIC):	3.324%	Life	\$4,580,926	2.46%	88

16 General Mortgage Revenue Bonds II, 2018 Series B

		Prepayments	CPR	PSA	
Series: GM18B	Prog: 407	1-Month	\$1,282,165	19.59%	326
Remaining Principal Balance:	\$69,935,424	3-Months	\$3,562,106	17.97%	299
Weighted Average Seasoning:	76	6-Months	\$4,820,799	12.39%	207
Weighted Average Interest Rate:	4.466%	12-Months	\$10,381,162	13.07%	218
Bond Yield (TIC):	3.324%	Life	\$13,698,372	9.85%	164

17 General Mortgage Revenue Bonds II, 2019 Series A

		Prepayments	CPR	PSA	
Series: GM19A	Prog: 408	1-Month	\$1,482,681	12.79%	213
Remaining Principal Balance:	\$129,268,876	3-Months	\$2,065,450	6.13%	102
Weighted Average Seasoning:	43	6-Months	\$4,145,615	6.08%	101
Weighted Average Interest Rate:	3.990%	12-Months	\$5,459,468	7.05%	117
Bond Yield (TIC):	2.550%	Life	\$5,459,468	7.05%	117

18 General Mortgage Revenue Bonds II, 2019 Series B

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$952,457	34.83%	580
Remaining Principal Balance:	\$26,224,439	3-Months	\$1,757,227	22.77%	379
Weighted Average Seasoning:	77	6-Months	\$3,294,116	20.84%	347
Weighted Average Interest Rate:	5.064%	12-Months	\$3,294,116	18.13%	302
Bond Yield (TIC):	2.550%	Life	\$3,294,116	18.13%	302

19 Corporation

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$29,401,393	21.32%	383
Remaining Principal Balance:	\$1,388,554,466	3-Months	\$57,951,602	14.62%	270
Weighted Average Seasoning:	61	6-Months	\$90,766,824	11.75%	219
Weighted Average Interest Rate:	4.304%	12-Months	\$173,345,889	11.71%	219
Bond Yield (TIC):	N/A	Life	\$1,600,815,690	11.20%	212

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

04/30/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2020	42,350,000	100,955,000	143,305,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	225,000	-	225,000
E021A	865,000	-	865,000
E0911	-	38,880,000	38,880,000
E0912	5,170,000	-	5,170,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,000,000	-	10,000,000
GM12A	20,250,000	-	20,250,000
GM16A	955,000	-	955,000
GM18A	2,085,000	-	2,085,000
GP97A	-	14,600,000	14,600,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2019 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

ALASKA HOUSING FINANCE CORPORATION

04/30/20

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	39,350,000	48,090,000	33,400,000	16,890,000	70,095,000	70,095,000	83,500,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.20%	0.20%	0.28%	0.23%	0.20%	0.20%	0.20%	0.20%	0.20%	0.20%	1.49%	0.85%	0.80%	0.65%
Average Rate	1.18%	1.18%	1.36%	1.18%	0.87%	0.85%	0.83%	0.48%	0.47%	0.51%	1.65%	2.02%	2.11%	1.99%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.85%	0.80%	0.65%
Bnchmrk Rate	1.17%	1.17%	1.15%	1.14%	0.79%	0.79%	0.79%	0.51%	0.51%	0.51%	1.14%	1.87%	1.94%	1.56%
Bnchmrk Sprd	0.00%	0.00%	0.21%	0.04%	0.09%	0.06%	0.04%	(0.03%)	(0.04%)	(0.01%)	0.51%	0.15%	0.18%	0.43%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.28%	1.28%	1.30%	1.37%	1.35%	1.35%	1.28%	1.28%	1.28%	1.28%	2.31%	1.94%	1.96%	1.99%
FY 2020 Sprd	(0.06%)	(0.06%)	(0.04%)	0.03%	0.01%	0.01%	(0.06%)	(0.06%)	(0.06%)	(0.06%)	0.63%	0.37%	0.39%	0.43%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	39,350,000	2.453%	1.067%	1.386%	1.176%	2.563%	0.110%
GP01B	BofA Merrill	AA/Aa3	12/01/30	48,090,000	4.143%	1.067%	3.076%	1.176%	4.252%	0.110%
E021A	Goldman	AA-/Aa2	06/01/32	33,400,000	2.980%	0.855%	2.125%	1.360%	3.485%	0.505%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.384%	2.386%	2.022%	4.408%	0.638%
SC02C	JP Morgan	A+/Aa1	07/01/22	16,890,000	4.303%	1.258%	3.045%	1.182%	4.227%	(0.076%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	134,214,000	3.735%	0.855%	2.879%	0.859%	3.739%	0.004%
E071A ²	JP Morgan	A+/Aa1	12/01/41	89,476,000	3.720%	0.855%	2.865%	0.831%	3.696%	(0.024%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	72,789,000	3.761%	0.594%	3.167%	0.481%	3.648%	(0.113%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.594%	3.167%	0.474%	3.641%	(0.120%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.594%	3.146%	0.479%	3.625%	(0.115%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.752%	1.470%	2.371%	3.841%	0.619%
TOTAL				758,605,000	3.584%	0.981%	2.603%	1.101%	3.704%	0.120%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
44,858,733	12,627,757	(32,230,976)
56,309,720	15,453,146	(40,856,574)
31,767,787	9,355,283	(22,412,504)
9,369,454	2,799,376	(6,570,078)
37,694,373	11,357,540	(26,336,833)
66,498,032	15,065,629	(51,432,403)
44,169,556	9,996,898	(34,172,658)
28,767,553	4,589,194	(24,178,359)
28,767,553	4,315,046	(24,452,508)
38,142,568	5,846,017	(32,296,552)
2,255,400	1,541,449	(713,951)
388,600,729	92,947,335	(295,653,394)

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
Wells Fargo 1.28%	Allocation	14.4%	34.9%	1.5%	3.0%	33.8%	12.5%	100.0%	100.0%	100.0%
	Avg Rate	1.28%	1.30%	1.37%	1.30%	1.96%	2.31%	1.65%	1.89%	1.39%
#1 RA FY19	Max Rate	5.00%	6.73%	6.75%	6.90%	7.00%	2.90%	7.00%	3.02%	2.48%
Wells Fargo 1.51%	Min Rate	0.20%	0.20%	0.21%	0.14%	0.65%	1.49%	0.14%	0.67%	0.71%
	Bench Spread	(0.06%)	(0.03%)	0.03%	(0.04%)	0.39%	0.63%	0.13%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY	
April 30, 2020	
Total Bonds	\$2,571,135,000
Total Float	\$1,124,050,000
Self-Liquid	\$396,890,000
Float %	43.7%
Hedge %	67.5%

AHFC LIQUIDITY ANALYSIS

04/30/20

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	97,510,694
SAM Commercial Paper Match	71,633,000
Alaska USA Operating DDAs	17,323,582
AHFC Self-Liquidity Reserve Fund	198,656,511
<u>Funds Available from Self-Liquidity VRDOs:</u>	
State Capital Project Bonds, 2002 Series C	1,148,837
State Capital Project Bonds II, 2017 Series B	18,825,374
State Capital Project Bonds II, 2018 Series A	1,281,152
State Capital Project Bonds II, 2019 Series A	2,557,750
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	708,936,901

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	16,890,000
State Capital Project Bonds II, 2018 Series A	14,555,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	71,633,000
Reverse Repos	-
Total Self-Liquidity Requirements	468,523,000
Excess of Sources over Requirements	240,413,901
Ratio of Sources to Requirements	1.51

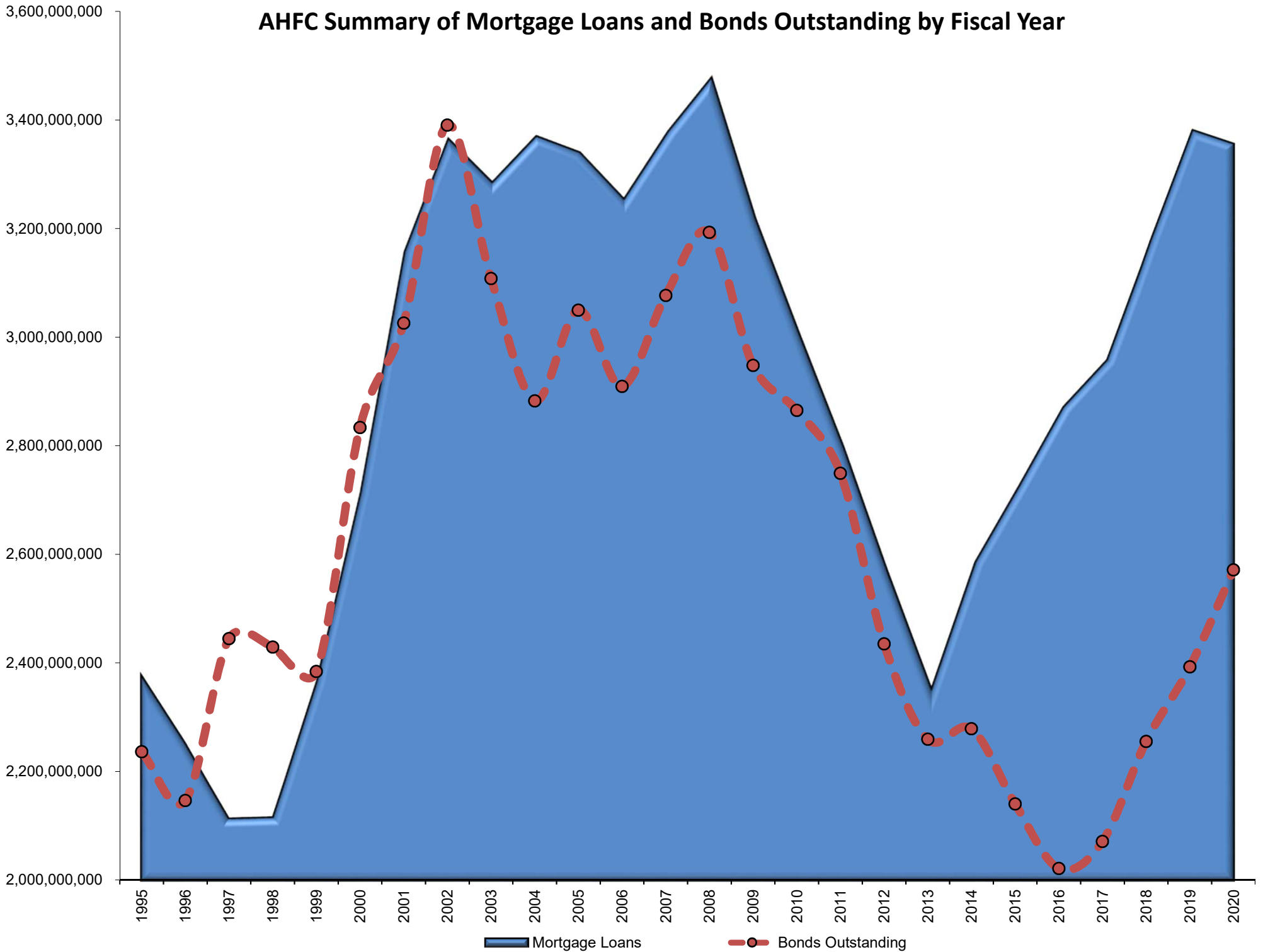
Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	100,000,000

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	585,653,750
Rating Agency Discounted Sources (-10%)	668,043,211
Excess of Rating Agency Sources over Requirements	82,389,461
Excess Ratio of Rating Agency Sources to Requirements	1.14

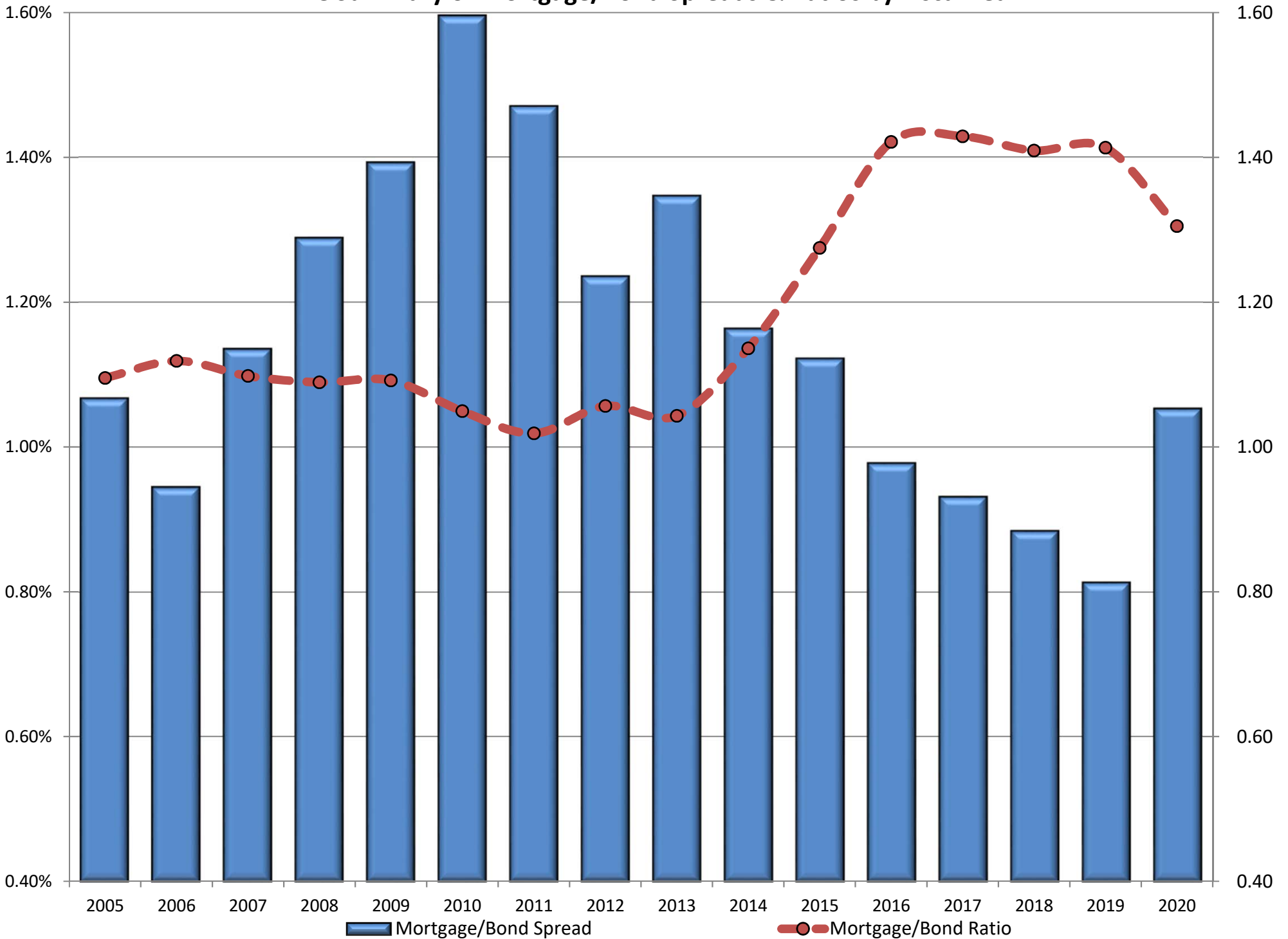
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	33,400,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	223,690,000
Home Mortgage Revenue Bonds, 2009 Series A & B	161,760,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Governmental Purpose Bonds, 2001 Series A & B	87,440,000
Total Variable Rate Bonds w/ External Liquidity	587,160,000

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	33,400,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	223,690,000
Wells Fargo SBPA (12/06/21)	161,760,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	80,870,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	87,440,000
Total External Liquidity Facilities	587,160,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

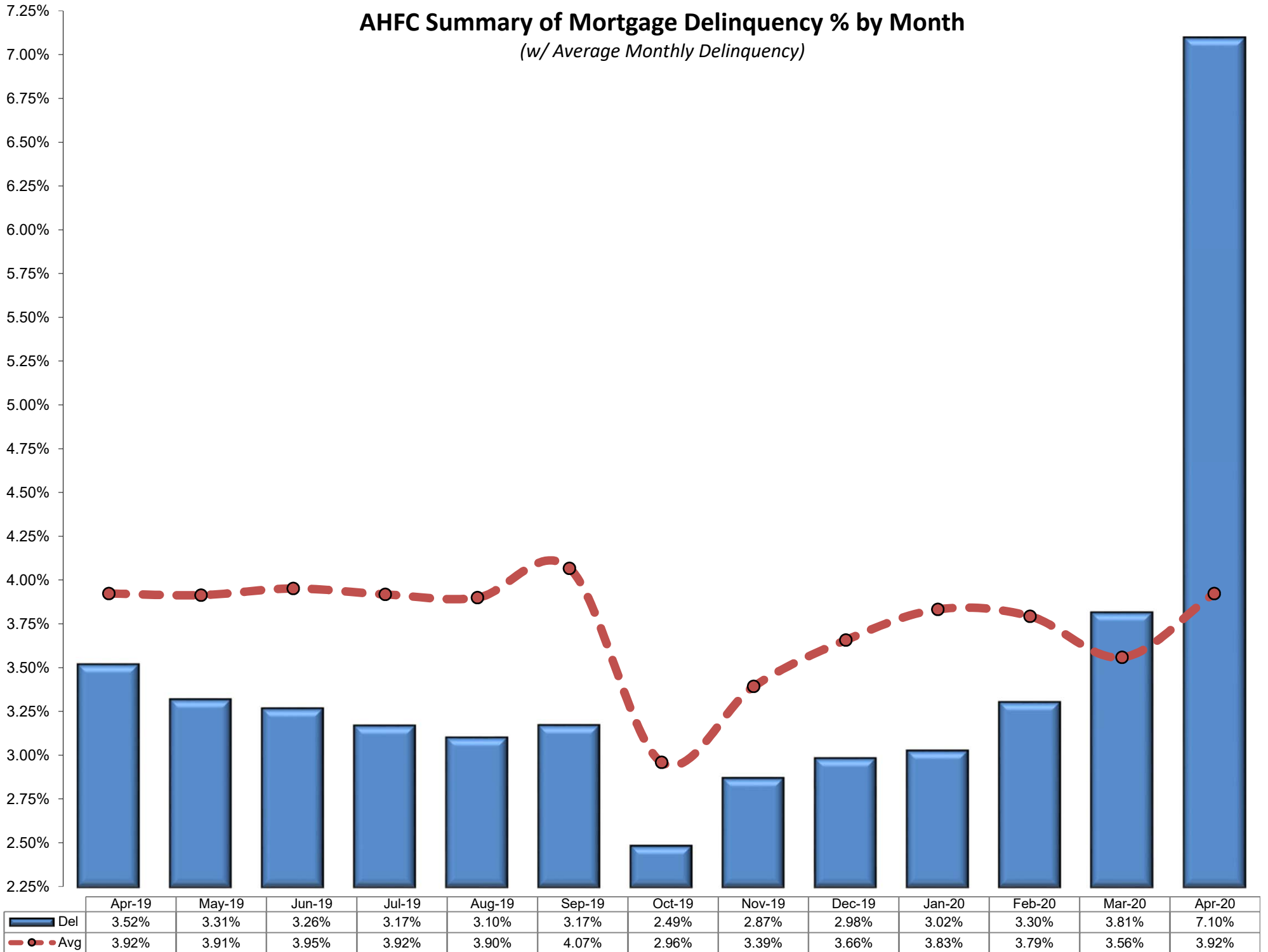


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

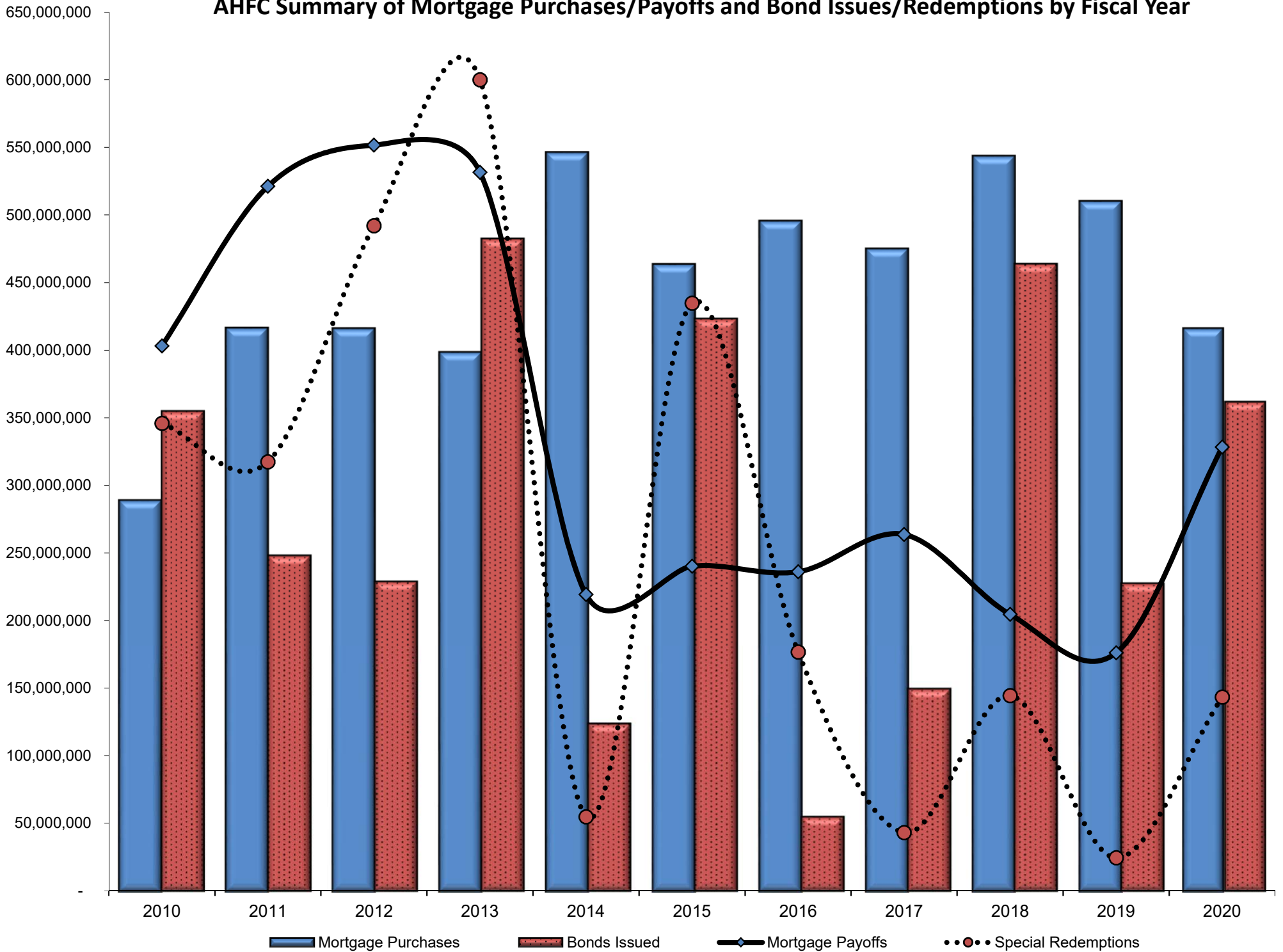


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

