



MAY 2018

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
MAY 2018 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	05/31/17	05/31/18	% Change
Total Mortgage Loan Portfolio	2,873,055,753	2,959,723,808	3.0%	2,917,849,819	3,157,426,659	8.2%
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.61%	4.53%	(1.7%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.88%	3.81%	(1.8%)
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.34%	0.36%	5.9%
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	399,519,238	491,570,549	23.0%
Mortgage Payoffs	236,001,025	263,602,671	11.7%	242,012,398	184,502,872	(23.8%)
Purchase/Payoff Variance	259,425,541	210,972,034	(18.7%)	157,506,840	307,067,677	95.0%
Purchase Average Rate %	4.03%	4.25%	5.5%	4.00%	4.07%	1.8%
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,227,800,000	1,252,985,000	2.1%
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	698,700,000	657,130,000	(5.9%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	380,045,000	100.0%
Total Bonds Outstanding	2,021,330,000	2,070,965,000	2.5%	2,116,545,000	2,290,160,000	8.2%
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	154,880,000	383,390,000	147.5%
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.65%	3.62%	(0.8%)
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	463,380,000	208.9%
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	13,595,000	137,480,000	911.3%
Scheduled Bond Redemptions	41,220,000	57,305,000	39.0%	29,605,000	34,855,000	17.7%
Issue/Redemption Variance	(162,355,000)	49,635,000	130.6%	106,800,000	291,045,000	172.5%
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	2.03%	(20.4%)
Mortgage/Bond Spread %	0.98%	0.93%	(5.1%)	0.96%	0.91%	(5.2%)
Mortgage/Bond Ratio	1.42	1.43	0.5%	1.38	1.38	0.0%

<u>Cash Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	05/31/17	05/31/18	% Change	05/31/17	05/31/18	% Change
GeFONSI SL Reserve	329,983,483	1,423,663	(99.6%)	0.75%	0.80%	6.7%
SAM Investment Reserve	-	299,138,641	0.0%	-	0.80%	0.0%
Bond Trust Funds	211,640,576	223,078,578	5.4%	0.85%	1.44%	69.4%
SAM General Fund	143,229,388	122,574,395	(14.4%)	0.71%	1.53%	115.5%
Mortgage Collections	33,377,890	38,445,445	15.2%	0.54%	1.35%	150.0%
Total Investments	718,231,337	684,660,722	(4.7%)	0.76%	1.17%	53.6%

ALASKA HOUSING FINANCE CORPORATION
MAY 2018 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	97,736	100,370	2.7%
Investment Income	5,797	7,654	32.0%	5,809	6,942	19.5%
Grant Revenue	110,841	82,277	(25.8%)	60,147	52,571	(12.6%)
Housing Rental Subsidies	12,941	13,804	6.7%	11,175	11,127	(0.4%)
Rental Income	10,707	11,155	4.2%	8,201	8,409	2.5%
Other Revenue	4,952	4,051	(18.2%)	2,652	2,074	(21.8%)
Total Revenue	274,180	249,479	(9.0%)	185,720	181,493	(2.3%)
Interest Expenses	70,357	69,890	(0.7%)	52,019	51,681	(0.6%)
Grant Expenses	107,054	84,310	(21.2%)	63,285	49,366	(22.0%)
Operations & Administration	58,373	56,867	(2.6%)	37,477	36,062	(3.8%)
Rental Housing Expenses	15,634	14,296	(8.6%)	10,274	10,092	(1.8%)
Mortgage and Loan Costs	10,836	10,843	0.1%	9,475	8,475	(10.6%)
Bond Financing Expenses	3,556	4,512	26.9%	3,167	4,022	27.0%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(2,576)	(4,207)	(63.3%)
Total Expenses	259,979	235,134	(9.6%)	173,121	155,491	(10.2%)
Operating Income (Loss)	14,201	14,345	1.0%	12,599	26,002	106.4%
Contributions to the State	149	250	67.8%	204	107	(47.5%)
Change in Net Position	14,052	14,095	0.3%	12,395	25,895	108.9%
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	3,966,853	4,036,770	1.8%
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,454,925	2,497,247	1.7%
Net Position	1,499,533	1,513,628	0.9%	1,511,928	1,539,523	1.8%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2018 - Third Quarter	
	FY 2016	FY 2017	% Change	AHFC Dividend Summary	
Change in Net Position	14,052	14,095	0.3%	SOA General Fund Transfers	794,648
Add - State Contributions	149	250	67.8%	SCPB Projects Debt Service	458,877
Add - SCPB Debt Service	10,367	12,428	19.9%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	16,030	12,488	(22.1%)	AHFC Capital Projects	509,792
Adjusted Net Position Change	40,598	39,261	(3.3%)	Total Dividend Appropriations	2,017,078
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,951,414
Dividend Transfer Available	30,448	29,446	(3.3%)	Total Dividend Remaining	65,664

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,944,934,733	93.27%
PARTICIPATION LOANS	131,036,016	4.15%
UNCONVENTIONAL/REO	81,455,910	2.58%
TOTAL PORTFOLIO	3,157,426,659	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	62,805,680	2.04%
60 DAYS PAST DUE	23,803,576	0.77%
90 DAYS PAST DUE	10,420,593	0.34%
120+ DAYS PAST DUE	20,131,096	0.65%
TOTAL DELINQUENT	117,160,945	3.81%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.457%	PMI INSURANCE %	24.0%
- (Exclude UNC/REO)	4.531%	FHA/HUD184 INS %	11.9%
AVG REMAINING TERM	298	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.2%
TAXABLE %	25.3%	UNINSURED %	54.7%
TAX-EXEMPT FTHB %	22.8%	SINGLE FAMILY %	85.1%
RURAL %	13.6%	MULTI-FAMILY %	14.9%
TAXABLE FTHB %	15.0%	ANCHORAGE %	42.7%
MF/SPECIAL NEEDS %	14.8%	NOT ANCHORAGE %	57.3%
TAX-EXEMPT VETS %	3.6%	WELLS FARGO %	25.7%
OTHER PROGRAM %	4.8%	OTHER SERVICER %	74.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	530,243,712	542,477,078	441,306,612	534,935,546	63,309,095
MORTGAGE COMMITMENTS	520,328,907	516,199,088	428,575,761	534,775,283	64,241,362
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	491,570,549	50,303,248
AVG PURCHASE PRICE	282,988	301,489	356,469	313,848	297,035
AVG INTEREST RATE	4.087%	4.000%	4.251%	4.072%	4.232%
AVG BEGINNING TERM	346	347	365	354	351
AVG LOAN TO VALUE	87	85	84	86	87
INSURANCE %	53.3%	48.7%	42.0%	54.5%	58.7%
SINGLE FAMILY%	94.0%	91.8%	78.2%	89.9%	97.9%
ANCHORAGE %	46.6%	46.4%	39.7%	42.3%	51.3%
WELLS FARGO %	40.0%	12.4%	0.9%	1.3%	0.9%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.4%	0.0%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	184,502,872	22,153,979
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	10,051,989	1,609,521

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.457%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,944,934,733	93.3%
PARTICIPATION LOANS	131,036,016	4.2%
UNCONVENTIONAL/REO	81,455,910	2.6%
TOTAL PORTFOLIO	3,157,426,659	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	62,805,680	2.04%
60 DAYS PAST DUE	23,803,576	0.77%
90 DAYS PAST DUE	10,420,593	0.34%
120+ DAYS PAST DUE	20,131,096	0.65%
TOTAL DELINQUENT	117,160,945	3.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	798,972,358	25.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	721,228,522	22.8%
TAXABLE FIRST-TIME HOMEBUYER	472,419,341	15.0%
MULTI-FAMILY/SPECIAL NEEDS	468,639,428	14.8%
RURAL	430,645,969	13.6%
VETERANS MORTGAGE PROGRAM	112,953,347	3.6%
OTHER LOAN PROGRAM	152,567,693	4.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,180,244,211	69.1%
MULTI-FAMILY	471,630,120	14.9%
CONDO	294,721,322	9.3%
DUPLEX	164,154,191	5.2%
3-PLEX/4-PLEX	35,636,368	1.1%
OTHER PROPERTY TYPE	11,040,445	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,349,446,722	42.7%
FAIRBANKS/NORTH POLE	432,085,088	13.7%
WASILLA/PALMER	356,245,652	11.3%
JUNEAU/KETCHIKAN	239,709,497	7.6%
KENAI/SOLDOTNA/HOMER	213,178,249	6.8%
EAGLE RIVER/CHUGIAK	146,898,617	4.7%
KODIAK ISLAND	79,289,062	2.5%
OTHER GEOGRAPHIC REGION	340,573,771	10.8%

MORTGAGE INSURANCE

UNINSURED	1,728,147,203	54.7%
PRIMARY MORTGAGE INSURANCE	756,541,646	24.0%
FEDERALLY INSURED - FHA	247,930,457	7.9%
FEDERALLY INSURED - VA	163,043,186	5.2%
FEDERALLY INSURED - RD	133,104,390	4.2%
FEDERALLY INSURED - HUD 184	128,659,777	4.1%

SELLER SERVICER

WELLS FARGO	812,573,772	25.7%
ALASKA USA	731,469,361	23.2%
NORTHRIM BANK	454,774,231	14.4%
OTHER SELLER SERVICER	1,158,609,294	36.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.119%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	58

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	160,915,276	62.8%
PARTICIPATION LOANS	13,671,019	5.3%
UNCONVENTIONAL/REO	81,455,910	31.8%
TOTAL PORTFOLIO	256,042,205	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,380,528	0.79%
60 DAYS PAST DUE	117,415	0.07%
90 DAYS PAST DUE	181,587	0.10%
120+ DAYS PAST DUE	774,523	0.44%
TOTAL DELINQUENT	2,454,053	1.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	33,089,771	12.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	82,139,732	32.1%
TAXABLE FIRST-TIME HOMEBUYER	17,024,596	6.6%
MULTI-FAMILY/SPECIAL NEEDS	13,194,107	5.2%
RURAL	12,097,146	4.7%
VETERANS MORTGAGE PROGRAM	15,011,151	5.9%
OTHER LOAN PROGRAM	83,485,701	32.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	158,294,195	61.8%
MULTI-FAMILY	52,744,588	20.6%
CONDO	32,340,898	12.6%
DUPLEX	8,161,668	3.2%
3-PLEX/4-PLEX	1,551,322	0.6%
OTHER PROPERTY TYPE	2,949,534	1.2%

GEOGRAPHIC REGION

ANCHORAGE	136,380,772	53.3%
FAIRBANKS/NORTH POLE	19,447,465	7.6%
WASILLA/PALMER	31,132,496	12.2%
JUNEAU/KETCHIKAN	23,758,306	9.3%
KENAI/SOLDOTNA/HOMER	10,744,874	4.2%
EAGLE RIVER/CHUGIAK	11,766,588	4.6%
KODIAK ISLAND	3,163,625	1.2%
OTHER GEOGRAPHIC REGION	19,648,079	7.7%

MORTGAGE INSURANCE

UNINSURED	155,086,888	60.6%
PRIMARY MORTGAGE INSURANCE	59,392,578	23.2%
FEDERALLY INSURED - FHA	9,477,489	3.7%
FEDERALLY INSURED - VA	17,878,039	7.0%
FEDERALLY INSURED - RD	9,887,215	3.9%
FEDERALLY INSURED - HUD 184	4,319,996	1.7%

SELLER SERVICER

WELLS FARGO	23,558,488	9.2%
ALASKA USA	49,865,529	19.5%
NORTHRIM BANK	51,170,596	20.0%
OTHER SELLER SERVICER	131,447,592	51.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.468%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,353,588	98.5%
PARTICIPATION LOANS	1,254,505	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,608,093	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,180,700	2.67%
60 DAYS PAST DUE	675,524	0.83%
90 DAYS PAST DUE	381,238	0.47%
120+ DAYS PAST DUE	476,375	0.58%
TOTAL DELINQUENT	3,713,837	4.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	16,527,702	20.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,868,019	58.7%
TAXABLE FIRST-TIME HOMEBUYER	3,065,303	3.8%
MULTI-FAMILY/SPECIAL NEEDS	962,509	1.2%
RURAL	12,589,650	15.4%
VETERANS MORTGAGE PROGRAM	154,224	0.2%
OTHER LOAN PROGRAM	440,685	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,200,763	73.8%
MULTI-FAMILY	962,509	1.2%
CONDO	15,057,932	18.5%
DUPLEX	4,019,686	4.9%
3-PLEX/4-PLEX	1,230,398	1.5%
OTHER PROPERTY TYPE	136,806	0.2%

GEOGRAPHIC REGION

ANCHORAGE	36,696,951	45.0%
FAIRBANKS/NORTH POLE	8,559,124	10.5%
WASILLA/PALMER	9,859,921	12.1%
JUNEAU/KETCHIKAN	7,083,944	8.7%
KENAI/SOLDOTNA/HOMER	6,143,878	7.5%
EAGLE RIVER/CHUGIAK	2,412,409	3.0%
KODIAK ISLAND	2,088,212	2.6%
OTHER GEOGRAPHIC REGION	8,763,655	10.7%

MORTGAGE INSURANCE

UNINSURED	36,097,612	44.2%
PRIMARY MORTGAGE INSURANCE	10,216,973	12.5%
FEDERALLY INSURED - FHA	19,867,717	24.3%
FEDERALLY INSURED - VA	4,315,730	5.3%
FEDERALLY INSURED - RD	6,026,629	7.4%
FEDERALLY INSURED - HUD 184	5,083,432	6.2%

SELLER SERVICER

WELLS FARGO	33,464,731	41.0%
ALASKA USA	18,764,954	23.0%
NORTHRIM BANK	4,345,944	5.3%
OTHER SELLER SERVICER	25,032,464	30.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.689%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,828,257	98.2%
PARTICIPATION LOANS	1,568,834	1.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	85,397,091	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,380,880	2.79%
60 DAYS PAST DUE	664,561	0.78%
90 DAYS PAST DUE	75,917	0.09%
120+ DAYS PAST DUE	375,245	0.44%
TOTAL DELINQUENT	3,496,603	4.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,375,894	26.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,382,007	36.7%
TAXABLE FIRST-TIME HOMEBUYER	6,527,629	7.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,854,256	25.6%
VETERANS MORTGAGE PROGRAM	603,441	0.7%
OTHER LOAN PROGRAM	2,653,863	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,297,474	78.8%
MULTI-FAMILY	0	0.0%
CONDO	10,094,581	11.8%
DUPLEX	4,556,020	5.3%
3-PLEX/4-PLEX	3,167,401	3.7%
OTHER PROPERTY TYPE	281,616	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,826,816	37.3%
FAIRBANKS/NORTH POLE	8,394,293	9.8%
WASILLA/PALMER	8,239,955	9.6%
JUNEAU/KETCHIKAN	7,413,356	8.7%
KENAI/SOLDOTNA/HOMER	10,070,886	11.8%
EAGLE RIVER/CHUGIAK	3,519,061	4.1%
KODIAK ISLAND	2,052,085	2.4%
OTHER GEOGRAPHIC REGION	13,880,640	16.3%

MORTGAGE INSURANCE

UNINSURED	47,565,882	55.7%
PRIMARY MORTGAGE INSURANCE	16,686,820	19.5%
FEDERALLY INSURED - FHA	8,579,142	10.0%
FEDERALLY INSURED - VA	3,056,082	3.6%
FEDERALLY INSURED - RD	5,134,585	6.0%
FEDERALLY INSURED - HUD 184	4,374,580	5.1%

SELLER SERVICER

WELLS FARGO	30,761,032	36.0%
ALASKA USA	22,597,484	26.5%
NORTHRIM BANK	9,253,450	10.8%
OTHER SELLER SERVICER	22,785,125	26.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.774%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,982,572	99.0%
PARTICIPATION LOANS	777,727	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,760,299	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,630,837	1.99%
60 DAYS PAST DUE	529,326	0.65%
90 DAYS PAST DUE	737,617	0.90%
120+ DAYS PAST DUE	762,794	0.93%
TOTAL DELINQUENT	3,660,574	4.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,440,464	33.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,046,919	34.3%
TAXABLE FIRST-TIME HOMEBUYER	11,177,224	13.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,116,719	16.0%
VETERANS MORTGAGE PROGRAM	524,420	0.6%
OTHER LOAN PROGRAM	1,454,553	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,303,481	79.9%
MULTI-FAMILY	0	0.0%
CONDO	10,643,758	13.0%
DUPLEX	4,759,928	5.8%
3-PLEX/4-PLEX	1,053,131	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,577,729	46.0%
FAIRBANKS/NORTH POLE	5,169,616	6.3%
WASILLA/PALMER	9,270,975	11.3%
JUNEAU/KETCHIKAN	6,185,495	7.6%
KENAI/SOLDOTNA/HOMER	6,307,193	7.7%
EAGLE RIVER/CHUGIAK	4,921,411	6.0%
KODIAK ISLAND	2,436,250	3.0%
OTHER GEOGRAPHIC REGION	9,891,630	12.1%

MORTGAGE INSURANCE

UNINSURED	36,489,280	44.6%
PRIMARY MORTGAGE INSURANCE	23,955,425	29.3%
FEDERALLY INSURED - FHA	8,482,413	10.4%
FEDERALLY INSURED - VA	2,620,083	3.2%
FEDERALLY INSURED - RD	4,669,440	5.7%
FEDERALLY INSURED - HUD 184	5,543,656	6.8%

SELLER SERVICER

WELLS FARGO	31,676,955	38.7%
ALASKA USA	19,242,917	23.5%
NORTHRIM BANK	11,670,812	14.3%
OTHER SELLER SERVICER	19,169,615	23.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.656%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,241,467	99.4%
PARTICIPATION LOANS	620,596	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,862,064	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,356,657	2.13%
60 DAYS PAST DUE	742,843	0.67%
90 DAYS PAST DUE	877,086	0.79%
120+ DAYS PAST DUE	666,459	0.60%
TOTAL DELINQUENT	4,643,045	4.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	43,003,313	38.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,156,695	29.9%
TAXABLE FIRST-TIME HOMEBUYER	16,689,133	15.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,450,879	13.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,562,042	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,270,224	79.6%
MULTI-FAMILY	0	0.0%
CONDO	13,432,609	12.1%
DUPLEX	6,645,839	6.0%
3-PLEX/4-PLEX	2,236,638	2.0%
OTHER PROPERTY TYPE	276,753	0.2%

GEOGRAPHIC REGION

ANCHORAGE	53,306,746	48.1%
FAIRBANKS/NORTH POLE	10,396,214	9.4%
WASILLA/PALMER	11,077,106	10.0%
JUNEAU/KETCHIKAN	11,357,643	10.2%
KENAI/SOLDOTNA/HOMER	5,733,885	5.2%
EAGLE RIVER/CHUGIAK	3,625,572	3.3%
KODIAK ISLAND	2,206,651	2.0%
OTHER GEOGRAPHIC REGION	13,158,246	11.9%

MORTGAGE INSURANCE

UNINSURED	47,855,943	43.2%
PRIMARY MORTGAGE INSURANCE	40,352,769	36.4%
FEDERALLY INSURED - FHA	11,164,475	10.1%
FEDERALLY INSURED - VA	2,336,171	2.1%
FEDERALLY INSURED - RD	3,888,701	3.5%
FEDERALLY INSURED - HUD 184	5,264,005	4.7%

SELLER SERVICER

WELLS FARGO	36,565,997	33.0%
ALASKA USA	29,496,166	26.6%
NORTHRIM BANK	15,660,620	14.1%
OTHER SELLER SERVICER	29,139,281	26.3%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.200%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,605,045	88.5%
PARTICIPATION LOANS	13,931,835	11.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	121,536,880	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,611,236	2.15%
60 DAYS PAST DUE	483,882	0.40%
90 DAYS PAST DUE	819,584	0.67%
120+ DAYS PAST DUE	805,816	0.66%
TOTAL DELINQUENT	4,720,517	3.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,796,965	35.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,776,108	27.0%
TAXABLE FIRST-TIME HOMEBUYER	26,382,142	21.7%
MULTI-FAMILY/SPECIAL NEEDS	321,435	0.3%
RURAL	13,640,897	11.2%
VETERANS MORTGAGE PROGRAM	1,082,928	0.9%
OTHER LOAN PROGRAM	4,536,406	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,312,986	78.4%
MULTI-FAMILY	321,435	0.3%
CONDO	15,413,377	12.7%
DUPLEX	8,998,183	7.4%
3-PLEX/4-PLEX	1,166,276	1.0%
OTHER PROPERTY TYPE	324,624	0.3%

GEOGRAPHIC REGION

ANCHORAGE	57,641,687	47.4%
FAIRBANKS/NORTH POLE	12,152,013	10.0%
WASILLA/PALMER	15,396,263	12.7%
JUNEAU/KETCHIKAN	7,442,802	6.1%
KENAI/SOLDOTNA/HOMER	7,936,078	6.5%
EAGLE RIVER/CHUGIAK	6,186,173	5.1%
KODIAK ISLAND	1,923,362	1.6%
OTHER GEOGRAPHIC REGION	12,858,502	10.6%

MORTGAGE INSURANCE

UNINSURED	53,051,841	43.7%
PRIMARY MORTGAGE INSURANCE	36,468,010	30.0%
FEDERALLY INSURED - FHA	12,461,212	10.3%
FEDERALLY INSURED - VA	5,231,132	4.3%
FEDERALLY INSURED - RD	6,277,495	5.2%
FEDERALLY INSURED - HUD 184	8,047,191	6.6%

SELLER SERVICER

WELLS FARGO	39,888,225	32.8%
ALASKA USA	30,697,388	25.3%
NORTHRIM BANK	18,015,679	14.8%
OTHER SELLER SERVICER	32,935,588	27.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.171%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	117,302,982	90.6%
PARTICIPATION LOANS	12,176,633	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	129,479,615	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,669,977	2.83%
60 DAYS PAST DUE	1,345,947	1.04%
90 DAYS PAST DUE	1,013,247	0.78%
120+ DAYS PAST DUE	1,259,294	0.97%
TOTAL DELINQUENT	7,288,465	5.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,891,640	33.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,552,662	26.7%
TAXABLE FIRST-TIME HOMEBUYER	29,853,319	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	16,221,422	12.5%
VETERANS MORTGAGE PROGRAM	3,411,384	2.6%
OTHER LOAN PROGRAM	2,549,188	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,377,068	79.1%
MULTI-FAMILY	0	0.0%
CONDO	15,354,091	11.9%
DUPLEX	9,417,769	7.3%
3-PLEX/4-PLEX	2,284,900	1.8%
OTHER PROPERTY TYPE	45,787	0.0%

GEOGRAPHIC REGION

ANCHORAGE	58,315,238	45.0%
FAIRBANKS/NORTH POLE	12,613,823	9.7%
WASILLA/PALMER	14,682,179	11.3%
JUNEAU/KETCHIKAN	12,308,300	9.5%
KENAI/SOLDOTNA/HOMER	7,786,475	6.0%
EAGLE RIVER/CHUGIAK	7,032,141	5.4%
KODIAK ISLAND	3,564,352	2.8%
OTHER GEOGRAPHIC REGION	13,177,106	10.2%

MORTGAGE INSURANCE

UNINSURED	56,276,554	43.5%
PRIMARY MORTGAGE INSURANCE	37,334,017	28.8%
FEDERALLY INSURED - FHA	16,012,832	12.4%
FEDERALLY INSURED - VA	7,166,650	5.5%
FEDERALLY INSURED - RD	4,678,741	3.6%
FEDERALLY INSURED - HUD 184	8,010,820	6.2%

SELLER SERVICER

WELLS FARGO	44,071,305	34.0%
ALASKA USA	31,012,618	24.0%
NORTHRIM BANK	19,614,087	15.1%
OTHER SELLER SERVICER	34,781,605	26.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.439%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	127,477,750	92.9%
PARTICIPATION LOANS	9,704,484	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	137,182,234	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,565,390	1.87%
60 DAYS PAST DUE	802,585	0.59%
90 DAYS PAST DUE	579,129	0.42%
120+ DAYS PAST DUE	1,457,279	1.06%
TOTAL DELINQUENT	5,404,383	3.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,154,513	30.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,301,786	37.4%
TAXABLE FIRST-TIME HOMEBUYER	23,798,159	17.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,446,235	11.3%
VETERANS MORTGAGE PROGRAM	992,506	0.7%
OTHER LOAN PROGRAM	3,489,035	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,199,188	81.8%
MULTI-FAMILY	0	0.0%
CONDO	16,991,068	12.4%
DUPLEX	6,298,438	4.6%
3-PLEX/4-PLEX	862,970	0.6%
OTHER PROPERTY TYPE	830,569	0.6%

GEOGRAPHIC REGION

ANCHORAGE	60,654,261	44.2%
FAIRBANKS/NORTH POLE	15,989,973	11.7%
WASILLA/PALMER	18,892,634	13.8%
JUNEAU/KETCHIKAN	9,312,804	6.8%
KENAI/SOLDOTNA/HOMER	10,288,780	7.5%
EAGLE RIVER/CHUGIAK	4,706,385	3.4%
KODIAK ISLAND	4,360,638	3.2%
OTHER GEOGRAPHIC REGION	12,976,759	9.5%

MORTGAGE INSURANCE

UNINSURED	57,177,165	41.7%
PRIMARY MORTGAGE INSURANCE	38,294,293	27.9%
FEDERALLY INSURED - FHA	17,235,258	12.6%
FEDERALLY INSURED - VA	4,079,982	3.0%
FEDERALLY INSURED - RD	12,754,661	9.3%
FEDERALLY INSURED - HUD 184	7,640,876	5.6%

SELLER SERVICER

WELLS FARGO	42,278,839	30.8%
ALASKA USA	34,872,392	25.4%
NORTHRIM BANK	22,119,568	16.1%
OTHER SELLER SERVICER	37,911,435	27.6%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.635%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,947,587	98.8%
PARTICIPATION LOANS	1,257,315	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	102,204,902	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,799,971	2.74%
60 DAYS PAST DUE	1,826,819	1.79%
90 DAYS PAST DUE	529,526	0.52%
120+ DAYS PAST DUE	1,386,526	1.36%
TOTAL DELINQUENT	6,542,842	6.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,668,474	13.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,461,661	71.9%
TAXABLE FIRST-TIME HOMEBUYER	5,433,152	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,046,091	8.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	595,525	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,894,538	78.2%
MULTI-FAMILY	0	0.0%
CONDO	17,348,694	17.0%
DUPLEX	4,257,356	4.2%
3-PLEX/4-PLEX	610,326	0.6%
OTHER PROPERTY TYPE	93,988	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,527,378	45.5%
FAIRBANKS/NORTH POLE	11,352,939	11.1%
WASILLA/PALMER	15,808,933	15.5%
JUNEAU/KETCHIKAN	6,647,519	6.5%
KENAI/SOLDOTNA/HOMER	5,957,673	5.8%
EAGLE RIVER/CHUGIAK	3,846,209	3.8%
KODIAK ISLAND	2,119,162	2.1%
OTHER GEOGRAPHIC REGION	9,945,089	9.7%

MORTGAGE INSURANCE

UNINSURED	34,345,508	33.6%
PRIMARY MORTGAGE INSURANCE	17,851,023	17.5%
FEDERALLY INSURED - FHA	23,439,697	22.9%
FEDERALLY INSURED - VA	2,536,821	2.5%
FEDERALLY INSURED - RD	13,968,262	13.7%
FEDERALLY INSURED - HUD 184	10,063,591	9.8%

SELLER SERVICER

WELLS FARGO	43,196,713	42.3%
ALASKA USA	33,046,409	32.3%
NORTHRIM BANK	6,946,681	6.8%
OTHER SELLER SERVICER	19,015,100	18.6%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.005%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,409,714	93.7%
PARTICIPATION LOANS	9,431,148	6.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	149,840,862	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,216,080	2.15%
60 DAYS PAST DUE	1,203,193	0.80%
90 DAYS PAST DUE	631,265	0.42%
120+ DAYS PAST DUE	1,516,198	1.01%
TOTAL DELINQUENT	6,566,736	4.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	16,719,470	11.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	103,983,459	69.4%
TAXABLE FIRST-TIME HOMEBUYER	7,907,540	5.3%
MULTI-FAMILY/SPECIAL NEEDS	418,314	0.3%
RURAL	20,337,980	13.6%
VETERANS MORTGAGE PROGRAM	57,107	0.0%
OTHER LOAN PROGRAM	416,993	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	120,397,801	80.4%
MULTI-FAMILY	0	0.0%
CONDO	20,802,901	13.9%
DUPLEX	7,799,746	5.2%
3-PLEX/4-PLEX	409,931	0.3%
OTHER PROPERTY TYPE	430,483	0.3%

GEOGRAPHIC REGION

ANCHORAGE	62,195,175	41.5%
FAIRBANKS/NORTH POLE	14,301,756	9.5%
WASILLA/PALMER	22,258,937	14.9%
JUNEAU/KETCHIKAN	12,157,750	8.1%
KENAI/SOLDOTNA/HOMER	11,957,882	8.0%
EAGLE RIVER/CHUGIAK	5,185,061	3.5%
KODIAK ISLAND	6,389,171	4.3%
OTHER GEOGRAPHIC REGION	15,395,130	10.3%

MORTGAGE INSURANCE

UNINSURED	62,897,772	42.0%
PRIMARY MORTGAGE INSURANCE	18,173,956	12.1%
FEDERALLY INSURED - FHA	27,466,151	18.3%
FEDERALLY INSURED - VA	7,766,109	5.2%
FEDERALLY INSURED - RD	20,179,855	13.5%
FEDERALLY INSURED - HUD 184	13,357,019	8.9%

SELLER SERVICER

WELLS FARGO	63,258,262	42.2%
ALASKA USA	44,320,642	29.6%
NORTHRIM BANK	8,884,281	5.9%
OTHER SELLER SERVICER	33,377,677	22.3%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.425%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,088,899	97.3%
PARTICIPATION LOANS	1,629,197	2.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	59,718,096	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,574,781	2.64%
60 DAYS PAST DUE	770,236	1.29%
90 DAYS PAST DUE	257,261	0.43%
120+ DAYS PAST DUE	251,715	0.42%
TOTAL DELINQUENT	2,853,993	4.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,881,090	11.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,169,840	3.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,607,943	2.7%
VETERANS MORTGAGE PROGRAM	48,773,636	81.7%
OTHER LOAN PROGRAM	285,586	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,120,617	89.0%
MULTI-FAMILY	0	0.0%
CONDO	4,175,706	7.0%
DUPLEX	1,660,239	2.8%
3-PLEX/4-PLEX	761,533	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,986,519	25.1%
FAIRBANKS/NORTH POLE	14,942,733	25.0%
WASILLA/PALMER	12,855,129	21.5%
JUNEAU/KETCHIKAN	1,807,248	3.0%
KENAI/SOLDOTNA/HOMER	2,208,101	3.7%
EAGLE RIVER/CHUGIAK	8,434,189	14.1%
KODIAK ISLAND	1,104,238	1.8%
OTHER GEOGRAPHIC REGION	3,379,938	5.7%

MORTGAGE INSURANCE

UNINSURED	9,726,932	16.3%
PRIMARY MORTGAGE INSURANCE	4,952,050	8.3%
FEDERALLY INSURED - FHA	2,295,801	3.8%
FEDERALLY INSURED - VA	41,692,576	69.8%
FEDERALLY INSURED - RD	727,510	1.2%
FEDERALLY INSURED - HUD 184	323,228	0.5%

SELLER SERVICER

WELLS FARGO	13,324,575	22.3%
ALASKA USA	17,850,417	29.9%
NORTHRIM BANK	10,731,490	18.0%
OTHER SELLER SERVICER	17,811,614	29.8%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.387%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	128,425,814	98.7%
PARTICIPATION LOANS	1,752,553	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	130,178,367	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,314,186	2.55%
60 DAYS PAST DUE	177,364	0.14%
90 DAYS PAST DUE	223,934	0.17%
120+ DAYS PAST DUE	955,680	0.73%
TOTAL DELINQUENT	4,671,163	3.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	58,459,260	44.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,483,768	2.7%
TAXABLE FIRST-TIME HOMEBUYER	32,464,625	24.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	28,502,605	21.9%
VETERANS MORTGAGE PROGRAM	1,662,497	1.3%
OTHER LOAN PROGRAM	5,605,611	4.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,713,567	84.3%
MULTI-FAMILY	0	0.0%
CONDO	7,174,524	5.5%
DUPLEX	10,729,867	8.2%
3-PLEX/4-PLEX	2,338,745	1.8%
OTHER PROPERTY TYPE	221,665	0.2%

GEOGRAPHIC REGION

ANCHORAGE	44,770,229	34.4%
FAIRBANKS/NORTH POLE	10,917,080	8.4%
WASILLA/PALMER	14,790,692	11.4%
JUNEAU/KETCHIKAN	15,229,244	11.7%
KENAI/SOLDOTNA/HOMER	11,428,252	8.8%
EAGLE RIVER/CHUGIAK	8,779,415	6.7%
KODIAK ISLAND	4,742,863	3.6%
OTHER GEOGRAPHIC REGION	19,520,591	15.0%

MORTGAGE INSURANCE

UNINSURED	67,720,707	52.0%
PRIMARY MORTGAGE INSURANCE	32,179,597	24.7%
FEDERALLY INSURED - FHA	12,587,453	9.7%
FEDERALLY INSURED - VA	5,801,138	4.5%
FEDERALLY INSURED - RD	4,253,329	3.3%
FEDERALLY INSURED - HUD 184	7,636,143	5.9%

SELLER SERVICER

WELLS FARGO	40,465,696	31.1%
ALASKA USA	26,233,622	20.2%
NORTHRIM BANK	18,464,894	14.2%
OTHER SELLER SERVICER	45,014,155	34.6%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	3.894%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,512,339	92.5%
PARTICIPATION LOANS	7,126,186	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	95,638,525	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,733,172	1.81%
60 DAYS PAST DUE	424,176	0.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	115,203	0.12%
TOTAL DELINQUENT	2,272,551	2.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	95,638,525	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,130,705	74.4%
MULTI-FAMILY	0	0.0%
CONDO	22,952,376	24.0%
DUPLEX	1,555,444	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	62,943,515	65.8%
FAIRBANKS/NORTH POLE	5,609,045	5.9%
WASILLA/PALMER	11,769,201	12.3%
JUNEAU/KETCHIKAN	4,794,350	5.0%
KENAI/SOLDOTNA/HOMER	2,026,444	2.1%
EAGLE RIVER/CHUGIAK	3,750,988	3.9%
KODIAK ISLAND	1,121,331	1.2%
OTHER GEOGRAPHIC REGION	3,623,651	3.8%

MORTGAGE INSURANCE

UNINSURED	35,450,812	37.1%
PRIMARY MORTGAGE INSURANCE	43,001,633	45.0%
FEDERALLY INSURED - FHA	4,401,765	4.6%
FEDERALLY INSURED - VA	1,676,017	1.8%
FEDERALLY INSURED - RD	6,848,284	7.2%
FEDERALLY INSURED - HUD 184	4,260,015	4.5%

SELLER SERVICER

WELLS FARGO	9,494,207	9.9%
ALASKA USA	30,568,766	32.0%
NORTHRIM BANK	35,293,013	36.9%
OTHER SELLER SERVICER	20,282,539	21.2%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	2.791%
Weighted Average Remaining Term	176
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	21,824,391	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	21,824,391	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	21,824,391	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	21,824,391	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,824,391	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	21,824,391	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
NORTHRIM BANK	0	0.0%
OTHER SELLER SERVICER	21,824,391	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.384%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	147,219,448	73.1%
PARTICIPATION LOANS	54,209,092	26.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	201,428,541	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,276,820	2.12%
60 DAYS PAST DUE	930,213	0.46%
90 DAYS PAST DUE	376,594	0.19%
120+ DAYS PAST DUE	2,358,017	1.17%
TOTAL DELINQUENT	7,941,645	3.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	69,808,162	34.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,512,120	14.2%
TAXABLE FIRST-TIME HOMEBUYER	47,160,183	23.4%
MULTI-FAMILY/SPECIAL NEEDS	3,310,903	1.6%
RURAL	43,152,018	21.4%
VETERANS MORTGAGE PROGRAM	3,773,281	1.9%
OTHER LOAN PROGRAM	5,711,875	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	163,018,951	80.9%
MULTI-FAMILY	3,190,266	1.6%
CONDO	17,701,467	8.8%
DUPLEX	14,029,229	7.0%
3-PLEX/4-PLEX	3,311,733	1.6%
OTHER PROPERTY TYPE	176,895	0.1%

GEOGRAPHIC REGION

ANCHORAGE	82,087,984	40.8%
FAIRBANKS/NORTH POLE	19,654,666	9.8%
WASILLA/PALMER	20,096,512	10.0%
JUNEAU/KETCHIKAN	18,852,101	9.4%
KENAI/SOLDOTNA/HOMER	15,421,608	7.7%
EAGLE RIVER/CHUGIAK	9,280,617	4.6%
KODIAK ISLAND	6,247,937	3.1%
OTHER GEOGRAPHIC REGION	29,787,116	14.8%

MORTGAGE INSURANCE

UNINSURED	104,616,757	51.9%
PRIMARY MORTGAGE INSURANCE	57,763,950	28.7%
FEDERALLY INSURED - FHA	14,449,645	7.2%
FEDERALLY INSURED - VA	8,352,938	4.1%
FEDERALLY INSURED - RD	5,584,563	2.8%
FEDERALLY INSURED - HUD 184	10,660,688	5.3%

SELLER SERVICER

WELLS FARGO	65,298,496	32.4%
ALASKA USA	44,072,286	21.9%
NORTHRIM BANK	24,508,604	12.2%
OTHER SELLER SERVICER	67,549,154	33.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.046%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	36,106,511	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	36,106,511	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	568,970	1.58%
60 DAYS PAST DUE	669,445	1.85%
90 DAYS PAST DUE	78,743	0.22%
120+ DAYS PAST DUE	686,477	1.90%
TOTAL DELINQUENT	2,003,635	5.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,559,659	18.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,034,865	13.9%
TAXABLE FIRST-TIME HOMEBUYER	6,258,382	17.3%
MULTI-FAMILY/SPECIAL NEEDS	4,825,839	13.4%
RURAL	12,688,531	35.1%
VETERANS MORTGAGE PROGRAM	739,234	2.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,884,067	77.2%
MULTI-FAMILY	4,825,839	13.4%
CONDO	2,001,876	5.5%
DUPLEX	1,019,315	2.8%
3-PLEX/4-PLEX	266,454	0.7%
OTHER PROPERTY TYPE	108,959	0.3%

GEOGRAPHIC REGION

ANCHORAGE	10,903,317	30.2%
FAIRBANKS/NORTH POLE	2,418,322	6.7%
WASILLA/PALMER	5,166,683	14.3%
JUNEAU/KETCHIKAN	1,950,399	5.4%
KENAI/SOLDOTNA/HOMER	5,548,947	15.4%
EAGLE RIVER/CHUGIAK	201,878	0.6%
KODIAK ISLAND	1,580,226	4.4%
OTHER GEOGRAPHIC REGION	8,336,739	23.1%

MORTGAGE INSURANCE

UNINSURED	23,364,842	64.7%
PRIMARY MORTGAGE INSURANCE	3,002,414	8.3%
FEDERALLY INSURED - FHA	5,496,714	15.2%
FEDERALLY INSURED - VA	2,298,244	6.4%
FEDERALLY INSURED - RD	1,578,325	4.4%
FEDERALLY INSURED - HUD 184	365,972	1.0%

SELLER SERVICER

WELLS FARGO	14,527,965	40.2%
ALASKA USA	9,551,183	26.5%
NORTHRIM BANK	818,199	2.3%
OTHER SELLER SERVICER	11,209,164	31.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.065%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	7,490,002	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	7,490,002	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	124,920	1.67%
60 DAYS PAST DUE	27,875	0.37%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	149,749	2.00%
TOTAL DELINQUENT	302,544	4.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	210,637	2.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,343,729	31.3%
TAXABLE FIRST-TIME HOMEBUYER	525,531	7.0%
MULTI-FAMILY/SPECIAL NEEDS	2,496,742	33.3%
RURAL	342,794	4.6%
VETERANS MORTGAGE PROGRAM	902,576	12.1%
OTHER LOAN PROGRAM	667,994	8.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,880,913	65.2%
MULTI-FAMILY	1,854,729	24.8%
CONDO	754,361	10.1%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,308,324	57.5%
FAIRBANKS/NORTH POLE	893,453	11.9%
WASILLA/PALMER	427,191	5.7%
JUNEAU/KETCHIKAN	21,434	0.3%
KENAI/SOLDOTNA/HOMER	138,819	1.9%
EAGLE RIVER/CHUGIAK	145,114	1.9%
KODIAK ISLAND	378,897	5.1%
OTHER GEOGRAPHIC REGION	1,176,770	15.7%

MORTGAGE INSURANCE

UNINSURED	3,930,576	52.5%
PRIMARY MORTGAGE INSURANCE	1,011,723	13.5%
FEDERALLY INSURED - FHA	1,208,532	16.1%
FEDERALLY INSURED - VA	1,055,290	14.1%
FEDERALLY INSURED - RD	283,881	3.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	1,890,293	25.2%
ALASKA USA	3,545,334	47.3%
NORTHRIM BANK	516,406	6.9%
OTHER SELLER SERVICER	1,537,969	20.5%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.315%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,532,620	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	56,532,620	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	493,888	0.87%
60 DAYS PAST DUE	703,022	1.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	90,009	0.16%
TOTAL DELINQUENT	1,286,919	2.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,964,127	14.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,650,602	2.9%
TAXABLE FIRST-TIME HOMEBUYER	9,475,807	16.8%
MULTI-FAMILY/SPECIAL NEEDS	29,660,334	52.5%
RURAL	5,200,845	9.2%
VETERANS MORTGAGE PROGRAM	1,646,211	2.9%
OTHER LOAN PROGRAM	934,695	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,146,923	44.5%
MULTI-FAMILY	25,954,874	45.9%
CONDO	1,896,001	3.4%
DUPLEX	2,970,325	5.3%
3-PLEX/4-PLEX	564,497	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,820,026	38.6%
FAIRBANKS/NORTH POLE	8,106,378	14.3%
WASILLA/PALMER	6,378,908	11.3%
JUNEAU/KETCHIKAN	6,988,561	12.4%
KENAI/SOLDOTNA/HOMER	3,085,794	5.5%
EAGLE RIVER/CHUGIAK	1,177,830	2.1%
KODIAK ISLAND	2,047,959	3.6%
OTHER GEOGRAPHIC REGION	6,927,163	12.3%

MORTGAGE INSURANCE

UNINSURED	41,320,985	73.1%
PRIMARY MORTGAGE INSURANCE	8,305,701	14.7%
FEDERALLY INSURED - FHA	1,714,902	3.0%
FEDERALLY INSURED - VA	2,234,792	4.0%
FEDERALLY INSURED - RD	718,136	1.3%
FEDERALLY INSURED - HUD 184	2,238,104	4.0%

SELLER SERVICER

WELLS FARGO	16,493,295	29.2%
ALASKA USA	10,257,365	18.1%
NORTHRIM BANK	9,510,692	16.8%
OTHER SELLER SERVICER	20,271,269	35.9%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.299%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,943,621	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	79,943,621	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	7,355,180	9.20%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	291,426	0.36%
120+ DAYS PAST DUE	803,587	1.01%
TOTAL DELINQUENT	8,450,194	10.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,531,144	15.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,552,626	3.2%
TAXABLE FIRST-TIME HOMEBUYER	10,721,494	13.4%
MULTI-FAMILY/SPECIAL NEEDS	43,586,780	54.5%
RURAL	6,905,454	8.6%
VETERANS MORTGAGE PROGRAM	1,931,994	2.4%
OTHER LOAN PROGRAM	1,714,128	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,319,864	44.2%
MULTI-FAMILY	36,503,732	45.7%
CONDO	5,028,910	6.3%
DUPLEX	2,683,801	3.4%
3-PLEX/4-PLEX	253,357	0.3%
OTHER PROPERTY TYPE	153,957	0.2%

GEOGRAPHIC REGION

ANCHORAGE	49,431,987	61.8%
FAIRBANKS/NORTH POLE	6,989,559	8.7%
WASILLA/PALMER	6,502,910	8.1%
JUNEAU/KETCHIKAN	5,727,713	7.2%
KENAI/SOLDOTNA/HOMER	3,211,946	4.0%
EAGLE RIVER/CHUGIAK	3,364,740	4.2%
KODIAK ISLAND	572,477	0.7%
OTHER GEOGRAPHIC REGION	4,142,288	5.2%

MORTGAGE INSURANCE

UNINSURED	64,169,191	80.3%
PRIMARY MORTGAGE INSURANCE	10,584,719	13.2%
FEDERALLY INSURED - FHA	678,674	0.8%
FEDERALLY INSURED - VA	2,346,427	2.9%
FEDERALLY INSURED - RD	521,434	0.7%
FEDERALLY INSURED - HUD 184	1,643,176	2.1%

SELLER SERVICER

WELLS FARGO	22,025,824	27.6%
ALASKA USA	10,310,732	12.9%
NORTHRIM BANK	9,167,804	11.5%
OTHER SELLER SERVICER	38,439,262	48.1%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.161%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,713,527	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	101,713,527	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,275,298	2.24%
60 DAYS PAST DUE	313,129	0.31%
90 DAYS PAST DUE	1,169,818	1.15%
120+ DAYS PAST DUE	919,246	0.90%
TOTAL DELINQUENT	4,677,491	4.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,281,543	26.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,093,357	4.0%
TAXABLE FIRST-TIME HOMEBUYER	16,094,311	15.8%
MULTI-FAMILY/SPECIAL NEEDS	40,403,923	39.7%
RURAL	10,630,746	10.5%
VETERANS MORTGAGE PROGRAM	859,461	0.8%
OTHER LOAN PROGRAM	2,350,187	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,998,172	54.1%
MULTI-FAMILY	37,453,106	36.8%
CONDO	3,585,085	3.5%
DUPLEX	4,960,524	4.9%
3-PLEX/4-PLEX	716,640	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	51,503,886	50.6%
FAIRBANKS/NORTH POLE	7,931,118	7.8%
WASILLA/PALMER	10,646,936	10.5%
JUNEAU/KETCHIKAN	4,375,152	4.3%
KENAI/SOLDOTNA/HOMER	7,043,728	6.9%
EAGLE RIVER/CHUGIAK	5,646,814	5.6%
KODIAK ISLAND	2,204,747	2.2%
OTHER GEOGRAPHIC REGION	12,361,146	12.2%

MORTGAGE INSURANCE

UNINSURED	68,636,264	67.5%
PRIMARY MORTGAGE INSURANCE	20,695,757	20.3%
FEDERALLY INSURED - FHA	2,986,718	2.9%
FEDERALLY INSURED - VA	2,217,406	2.2%
FEDERALLY INSURED - RD	2,305,406	2.3%
FEDERALLY INSURED - HUD 184	4,871,976	4.8%

SELLER SERVICER

WELLS FARGO	31,730,825	31.2%
ALASKA USA	24,771,984	24.4%
NORTHRIM BANK	9,206,671	9.1%
OTHER SELLER SERVICER	36,004,047	35.4%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.289%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	29,736,324	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	29,736,324	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	754,915	2.54%
60 DAYS PAST DUE	196,151	0.66%
90 DAYS PAST DUE	217,538	0.73%
120+ DAYS PAST DUE	575,292	1.93%
TOTAL DELINQUENT	1,743,896	5.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,110,020	13.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,563,089	8.6%
TAXABLE FIRST-TIME HOMEBUYER	2,756,325	9.3%
MULTI-FAMILY/SPECIAL NEEDS	7,820,818	26.3%
RURAL	11,657,809	39.2%
VETERANS MORTGAGE PROGRAM	169,570	0.6%
OTHER LOAN PROGRAM	658,693	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,843,935	66.7%
MULTI-FAMILY	6,594,060	22.2%
CONDO	1,768,642	5.9%
DUPLEX	963,332	3.2%
3-PLEX/4-PLEX	186,841	0.6%
OTHER PROPERTY TYPE	379,514	1.3%

GEOGRAPHIC REGION

ANCHORAGE	9,104,833	30.6%
FAIRBANKS/NORTH POLE	2,148,307	7.2%
WASILLA/PALMER	1,902,650	6.4%
JUNEAU/KETCHIKAN	2,046,013	6.9%
KENAI/SOLDOTNA/HOMER	4,037,449	13.6%
EAGLE RIVER/CHUGIAK	1,247,519	4.2%
KODIAK ISLAND	1,142,898	3.8%
OTHER GEOGRAPHIC REGION	8,106,655	27.3%

MORTGAGE INSURANCE

UNINSURED	20,911,570	70.3%
PRIMARY MORTGAGE INSURANCE	3,049,560	10.3%
FEDERALLY INSURED - FHA	3,324,261	11.2%
FEDERALLY INSURED - VA	891,979	3.0%
FEDERALLY INSURED - RD	1,301,620	4.4%
FEDERALLY INSURED - HUD 184	257,335	0.9%

SELLER SERVICER

WELLS FARGO	7,572,475	25.5%
ALASKA USA	8,533,294	28.7%
NORTHRIM BANK	1,815,102	6.1%
OTHER SELLER SERVICER	11,815,453	39.7%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.896%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	167,913,084	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	167,913,084	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,993,877	1.19%
60 DAYS PAST DUE	38,046	0.02%
90 DAYS PAST DUE	53,893	0.03%
120+ DAYS PAST DUE	164,120	0.10%
TOTAL DELINQUENT	2,249,935	1.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,099,855	26.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,760,235	5.2%
TAXABLE FIRST-TIME HOMEBUYER	43,864,099	26.1%
MULTI-FAMILY/SPECIAL NEEDS	13,420,448	8.0%
RURAL	46,659,287	27.8%
VETERANS MORTGAGE PROGRAM	4,244,118	2.5%
OTHER LOAN PROGRAM	6,865,041	4.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	131,848,216	78.5%
MULTI-FAMILY	11,080,162	6.6%
CONDO	9,230,105	5.5%
DUPLEX	11,654,016	6.9%
3-PLEX/4-PLEX	2,872,053	1.7%
OTHER PROPERTY TYPE	1,228,531	0.7%

GEOGRAPHIC REGION

ANCHORAGE	53,315,517	31.8%
FAIRBANKS/NORTH POLE	17,806,710	10.6%
WASILLA/PALMER	17,014,110	10.1%
JUNEAU/KETCHIKAN	14,171,551	8.4%
KENAI/SOLDOTNA/HOMER	18,608,491	11.1%
EAGLE RIVER/CHUGIAK	8,201,334	4.9%
KODIAK ISLAND	7,428,890	4.4%
OTHER GEOGRAPHIC REGION	31,366,481	18.7%

MORTGAGE INSURANCE

UNINSURED	101,173,019	60.3%
PRIMARY MORTGAGE INSURANCE	43,074,428	25.7%
FEDERALLY INSURED - FHA	7,278,423	4.3%
FEDERALLY INSURED - VA	6,111,107	3.6%
FEDERALLY INSURED - RD	5,197,126	3.1%
FEDERALLY INSURED - HUD 184	5,078,981	3.0%

SELLER SERVICER

WELLS FARGO	41,071,304	24.5%
ALASKA USA	37,209,978	22.2%
NORTHRIM BANK	22,902,264	13.6%
OTHER SELLER SERVICER	66,729,539	39.7%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.245%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,215,389	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	91,215,389	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,119,558	2.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	402,194	0.44%
120+ DAYS PAST DUE	692,734	0.76%
TOTAL DELINQUENT	3,214,485	3.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	38,998,032	42.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,317,816	14.6%
TAXABLE FIRST-TIME HOMEBUYER	4,084,851	4.5%
MULTI-FAMILY/SPECIAL NEEDS	25,053,919	27.5%
RURAL	5,200,115	5.7%
VETERANS MORTGAGE PROGRAM	3,689,293	4.0%
OTHER LOAN PROGRAM	871,363	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,751,016	62.2%
MULTI-FAMILY	21,742,298	23.8%
CONDO	6,085,594	6.7%
DUPLEX	4,817,458	5.3%
3-PLEX/4-PLEX	1,662,731	1.8%
OTHER PROPERTY TYPE	156,292	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,949,931	50.4%
FAIRBANKS/NORTH POLE	7,310,229	8.0%
WASILLA/PALMER	11,932,188	13.1%
JUNEAU/KETCHIKAN	7,395,722	8.1%
KENAI/SOLDOTNA/HOMER	3,984,870	4.4%
EAGLE RIVER/CHUGIAK	7,120,063	7.8%
KODIAK ISLAND	2,604,022	2.9%
OTHER GEOGRAPHIC REGION	4,918,363	5.4%

MORTGAGE INSURANCE

UNINSURED	53,225,439	58.4%
PRIMARY MORTGAGE INSURANCE	26,666,159	29.2%
FEDERALLY INSURED - FHA	3,109,568	3.4%
FEDERALLY INSURED - VA	3,703,564	4.1%
FEDERALLY INSURED - RD	2,177,957	2.4%
FEDERALLY INSURED - HUD 184	2,332,701	2.6%

SELLER SERVICER

WELLS FARGO	31,989,634	35.1%
ALASKA USA	20,604,721	22.6%
NORTHRIM BANK	5,603,655	6.1%
OTHER SELLER SERVICER	33,017,379	36.2%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.894%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	122,696,556	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,696,556	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,210,162	2.62%
60 DAYS PAST DUE	1,080,898	0.88%
90 DAYS PAST DUE	504,959	0.41%
120+ DAYS PAST DUE	1,083,895	0.88%
TOTAL DELINQUENT	5,879,914	4.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,215,514	23.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,034,580	7.4%
TAXABLE FIRST-TIME HOMEBUYER	18,871,245	15.4%
MULTI-FAMILY/SPECIAL NEEDS	26,081,848	21.3%
RURAL	27,667,618	22.5%
VETERANS MORTGAGE PROGRAM	9,159,334	7.5%
OTHER LOAN PROGRAM	3,666,416	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,426,159	72.1%
MULTI-FAMILY	19,254,704	15.7%
CONDO	8,193,288	6.7%
DUPLEX	5,146,236	4.2%
3-PLEX/4-PLEX	1,076,826	0.9%
OTHER PROPERTY TYPE	599,343	0.5%

GEOGRAPHIC REGION

ANCHORAGE	52,725,399	43.0%
FAIRBANKS/NORTH POLE	11,337,807	9.2%
WASILLA/PALMER	13,445,016	11.0%
JUNEAU/KETCHIKAN	7,950,003	6.5%
KENAI/SOLDOTNA/HOMER	7,805,237	6.4%
EAGLE RIVER/CHUGIAK	5,925,061	4.8%
KODIAK ISLAND	5,570,914	4.5%
OTHER GEOGRAPHIC REGION	17,937,118	14.6%

MORTGAGE INSURANCE

UNINSURED	71,139,625	58.0%
PRIMARY MORTGAGE INSURANCE	21,606,646	17.6%
FEDERALLY INSURED - FHA	8,471,986	6.9%
FEDERALLY INSURED - VA	10,408,059	8.5%
FEDERALLY INSURED - RD	4,016,880	3.3%
FEDERALLY INSURED - HUD 184	7,053,359	5.7%

SELLER SERVICER

WELLS FARGO	39,612,504	32.3%
ALASKA USA	27,793,447	22.7%
NORTHRIM BANK	14,064,272	11.5%
OTHER SELLER SERVICER	41,226,333	33.6%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.046%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,792,090	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	107,792,090	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,550,371	1.44%
60 DAYS PAST DUE	1,390,551	1.29%
90 DAYS PAST DUE	399,435	0.37%
120+ DAYS PAST DUE	593,636	0.55%
TOTAL DELINQUENT	3,933,994	3.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	26,682,002	24.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,319,708	12.4%
TAXABLE FIRST-TIME HOMEBUYER	13,600,491	12.6%
MULTI-FAMILY/SPECIAL NEEDS	25,771,134	23.9%
RURAL	20,414,009	18.9%
VETERANS MORTGAGE PROGRAM	5,707,935	5.3%
OTHER LOAN PROGRAM	2,296,810	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,285,618	60.6%
MULTI-FAMILY	24,221,302	22.5%
CONDO	8,408,002	7.8%
DUPLEX	7,700,456	7.1%
3-PLEX/4-PLEX	1,029,423	1.0%
OTHER PROPERTY TYPE	1,147,288	1.1%

GEOGRAPHIC REGION

ANCHORAGE	52,538,734	48.7%
FAIRBANKS/NORTH POLE	7,820,161	7.3%
WASILLA/PALMER	10,144,980	9.4%
JUNEAU/KETCHIKAN	7,772,680	7.2%
KENAI/SOLDOTNA/HOMER	6,592,553	6.1%
EAGLE RIVER/CHUGIAK	3,544,317	3.3%
KODIAK ISLAND	3,823,045	3.5%
OTHER GEOGRAPHIC REGION	15,555,619	14.4%

MORTGAGE INSURANCE

UNINSURED	68,689,338	63.7%
PRIMARY MORTGAGE INSURANCE	16,637,384	15.4%
FEDERALLY INSURED - FHA	10,224,554	9.5%
FEDERALLY INSURED - VA	7,436,661	6.9%
FEDERALLY INSURED - RD	2,603,845	2.4%
FEDERALLY INSURED - HUD 184	2,200,307	2.0%

SELLER SERVICER

WELLS FARGO	31,357,530	29.1%
ALASKA USA	25,247,670	23.4%
NORTHRIM BANK	14,417,443	13.4%
OTHER SELLER SERVICER	36,769,448	34.1%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.377%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,418,880	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	59,418,880	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,736,361	6.29%
60 DAYS PAST DUE	360,945	0.61%
90 DAYS PAST DUE	435,933	0.73%
120+ DAYS PAST DUE	554,081	0.93%
TOTAL DELINQUENT	5,087,321	8.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	11,583,987	19.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,248,881	10.5%
TAXABLE FIRST-TIME HOMEBUYER	14,629,948	24.6%
MULTI-FAMILY/SPECIAL NEEDS	15,751,638	26.5%
RURAL	6,861,368	11.5%
VETERANS MORTGAGE PROGRAM	2,909,082	4.9%
OTHER LOAN PROGRAM	1,433,975	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,436,160	59.6%
MULTI-FAMILY	15,276,231	25.7%
CONDO	5,299,976	8.9%
DUPLEX	2,706,297	4.6%
3-PLEX/4-PLEX	369,565	0.6%
OTHER PROPERTY TYPE	330,651	0.6%

GEOGRAPHIC REGION

ANCHORAGE	30,468,731	51.3%
FAIRBANKS/NORTH POLE	6,457,578	10.9%
WASILLA/PALMER	7,629,914	12.8%
JUNEAU/KETCHIKAN	3,069,332	5.2%
KENAI/SOLDOTNA/HOMER	2,526,726	4.3%
EAGLE RIVER/CHUGIAK	2,564,362	4.3%
KODIAK ISLAND	1,281,707	2.2%
OTHER GEOGRAPHIC REGION	5,420,529	9.1%

MORTGAGE INSURANCE

UNINSURED	33,212,893	55.9%
PRIMARY MORTGAGE INSURANCE	14,814,926	24.9%
FEDERALLY INSURED - FHA	5,019,514	8.4%
FEDERALLY INSURED - VA	3,080,510	5.2%
FEDERALLY INSURED - RD	966,935	1.6%
FEDERALLY INSURED - HUD 184	2,324,104	3.9%

SELLER SERVICER

WELLS FARGO	15,120,805	25.4%
ALASKA USA	17,841,350	30.0%
NORTHRIM BANK	3,698,038	6.2%
OTHER SELLER SERVICER	22,758,687	38.3%

615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

Weighted Average Interest Rate	6.605%
Weighted Average Remaining Term	478
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,851,364	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	144,851,364	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	314,215	0.22%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	314,215	0.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,170,146	0.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	143,681,218	99.2%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	855,931	0.6%
MULTI-FAMILY	143,681,218	99.2%
CONDO	0	0.0%
DUPLEX	314,215	0.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	908,833	0.6%
FAIRBANKS/NORTH POLE	143,681,218	99.2%
WASILLA/PALMER	261,314	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,681,218	99.2%
PRIMARY MORTGAGE INSURANCE	1,170,146	0.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	855,931	0.6%
NORTHRIM BANK	314,215	0.2%
OTHER SELLER SERVICER	143,681,218	99.2%

616 STATE CAPITAL PROJECT BONDS 2017 SERIES B

Weighted Average Interest Rate	4.017%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	183,591,403	99.0%
PARTICIPATION LOANS	1,924,891	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	185,516,294	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,633,509	0.88%
60 DAYS PAST DUE	1,098,439	0.59%
90 DAYS PAST DUE	182,668	0.10%
120+ DAYS PAST DUE	250,704	0.14%
TOTAL DELINQUENT	3,165,320	1.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	71,202,580	38.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,506,531	2.4%
TAXABLE FIRST-TIME HOMEBUYER	59,567,047	32.1%
MULTI-FAMILY/SPECIAL NEEDS	8,003,070	4.3%
RURAL	30,222,202	16.3%
VETERANS MORTGAGE PROGRAM	3,539,350	1.9%
OTHER LOAN PROGRAM	8,475,514	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	151,535,909	81.7%
MULTI-FAMILY	7,445,712	4.0%
CONDO	11,311,405	6.1%
DUPLEX	12,888,679	6.9%
3-PLEX/4-PLEX	1,937,363	1.0%
OTHER PROPERTY TYPE	397,225	0.2%

GEOGRAPHIC REGION

ANCHORAGE	72,689,019	39.2%
FAIRBANKS/NORTH POLE	20,024,622	10.8%
WASILLA/PALMER	23,381,496	12.6%
JUNEAU/KETCHIKAN	15,223,301	8.2%
KENAI/SOLDOTNA/HOMER	17,464,672	9.4%
EAGLE RIVER/CHUGIAK	13,324,520	7.2%
KODIAK ISLAND	3,738,201	2.0%
OTHER GEOGRAPHIC REGION	19,670,465	10.6%

MORTGAGE INSURANCE

UNINSURED	90,490,652	48.8%
PRIMARY MORTGAGE INSURANCE	76,539,018	41.3%
FEDERALLY INSURED - FHA	6,975,262	3.8%
FEDERALLY INSURED - VA	4,700,539	2.5%
FEDERALLY INSURED - RD	3,782,649	2.0%
FEDERALLY INSURED - HUD 184	3,028,175	1.6%

SELLER SERVICER

WELLS FARGO	29,429,024	15.9%
ALASKA USA	50,655,441	27.3%
NORTHRIM BANK	46,756,980	25.2%
OTHER SELLER SERVICER	58,674,850	31.6%

617 STATE CAPITAL PROJECT BONDS 2017 SERIES C

Weighted Average Interest Rate	5.260%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,167,715	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	53,167,715	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	431,692	0.81%
60 DAYS PAST DUE	7,230,991	13.60%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	230,277	0.43%
TOTAL DELINQUENT	7,892,960	14.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	9,714,674	18.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,499,038	2.8%
TAXABLE FIRST-TIME HOMEBUYER	8,131,177	15.3%
MULTI-FAMILY/SPECIAL NEEDS	27,483,156	51.7%
RURAL	4,720,626	8.9%
VETERANS MORTGAGE PROGRAM	1,408,612	2.6%
OTHER LOAN PROGRAM	210,432	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,887,126	48.7%
MULTI-FAMILY	23,351,600	43.9%
CONDO	1,538,726	2.9%
DUPLEX	1,433,518	2.7%
3-PLEX/4-PLEX	891,138	1.7%
OTHER PROPERTY TYPE	65,607	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,008,151	45.2%
FAIRBANKS/NORTH POLE	6,965,070	13.1%
WASILLA/PALMER	6,488,037	12.2%
JUNEAU/KETCHIKAN	3,532,223	6.6%
KENAI/SOLDOTNA/HOMER	5,348,650	10.1%
EAGLE RIVER/CHUGIAK	2,223,271	4.2%
KODIAK ISLAND	588,214	1.1%
OTHER GEOGRAPHIC REGION	4,014,099	7.5%

MORTGAGE INSURANCE

UNINSURED	41,385,275	77.8%
PRIMARY MORTGAGE INSURANCE	7,729,729	14.5%
FEDERALLY INSURED - FHA	691,968	1.3%
FEDERALLY INSURED - VA	987,168	1.9%
FEDERALLY INSURED - RD	859,416	1.6%
FEDERALLY INSURED - HUD 184	1,514,159	2.8%

SELLER SERVICER

WELLS FARGO	11,499,503	21.6%
ALASKA USA	6,367,840	12.0%
NORTHRIM BANK	17,843,206	33.6%
OTHER SELLER SERVICER	17,457,166	32.8%

618 STATE CAPITAL PROJECT BONDS 2018 SERIES A

Weighted Average Interest Rate	4.214%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	148,630,519	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	148,630,519	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	551,549	0.37%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	176,166	0.12%
TOTAL DELINQUENT	727,715	0.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	72,831,721	49.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	34,185,790	23.0%
MULTI-FAMILY/SPECIAL NEEDS	14,566,905	9.8%
RURAL	19,410,725	13.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	7,635,378	5.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,612,646	73.7%
MULTI-FAMILY	13,347,364	9.0%
CONDO	10,135,369	6.8%
DUPLEX	12,006,607	8.1%
3-PLEX/4-PLEX	2,824,175	1.9%
OTHER PROPERTY TYPE	704,357	0.5%

GEOGRAPHIC REGION

ANCHORAGE	62,034,642	41.7%
FAIRBANKS/NORTH POLE	12,693,815	8.5%
WASILLA/PALMER	18,792,387	12.6%
JUNEAU/KETCHIKAN	15,134,550	10.2%
KENAI/SOLDOTNA/HOMER	13,768,358	9.3%
EAGLE RIVER/CHUGIAK	8,765,575	5.9%
KODIAK ISLAND	2,806,990	1.9%
OTHER GEOGRAPHIC REGION	14,634,203	9.8%

MORTGAGE INSURANCE

UNINSURED	76,632,274	51.6%
PRIMARY MORTGAGE INSURANCE	65,030,242	43.8%
FEDERALLY INSURED - FHA	2,828,331	1.9%
FEDERALLY INSURED - VA	1,061,971	0.7%
FEDERALLY INSURED - RD	1,911,510	1.3%
FEDERALLY INSURED - HUD 184	1,166,190	0.8%

SELLER SERVICER

WELLS FARGO	949,270	0.6%
ALASKA USA	45,281,503	30.5%
NORTHRIM BANK	41,459,568	27.9%
OTHER SELLER SERVICER	60,940,177	41.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO			Total	% of Total	WEIGHTED AVERAGES			DELINQUENT	
	Participation Loans	UNCONV / REO				Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
AHFC GENERAL FUND										
CFTHB	66,888,673	0	0	66,888,673	26.1%	3.723%	354	90	774,488	1.16%
CMFTX	1,075,228	0	0	1,075,228	0.4%	6.173%	190	72	0	0.00%
COMH	260,918	0	0	260,918	0.1%	3.500%	355	78	0	0.00%
COR	4,755,039	0	0	4,755,039	1.9%	4.089%	350	83	0	0.00%
CSPND	637,000	0	0	637,000	0.2%	6.375%	360	100	0	0.00%
CTAX	13,342,173	0	0	13,342,173	5.2%	4.291%	344	83	0	0.00%
CVETS	14,178,123	0	0	14,178,123	5.5%	4.706%	353	95	0	0.00%
ETAX	11,626,732	0	0	11,626,732	4.5%	4.283%	359	87	0	0.00%
CFTVT	364,361	0	0	364,361	0.1%	3.969%	357	95	0	0.00%
CREOS	0	0	6,231,187	6,231,187	2.4%	0.000%	0	-	-	-
CNCL2	1,334,762	0	0	1,334,762	0.5%	4.485%	360	93	0	0.00%
CHD04	9,021,098	7,984,895	0	17,005,993	6.6%	2.879%	204	83	439,359	2.58%
COHAP	8,193,322	3,631,958	0	11,825,280	4.6%	2.643%	328	85	797,172	6.74%
SRHRF	29,148,887	2,054,166	0	31,203,053	12.2%	3.844%	302	71	443,034	1.42%
SRQ15	36,435	0	0	36,435	0.0%	3.500%	177	39	0	0.00%
SRQ30	52,525	0	0	52,525	0.0%	5.250%	352	44	0	0.00%
UNCON	0	0	75,224,722	75,224,722	29.4%	1.818%	284	-	-	-
	160,915,276	13,671,019	81,455,910	256,042,205	100.0%	3.119%	306	58	2,454,053	1.41%
COLLATERALIZED VETERANS BONDS										
C1611	19,772,510	167,600	0	19,940,109	33.4%	4.676%	254	80	1,842,054	9.24%
C1612	24,790,445	1,461,597	0	26,252,042	44.0%	3.529%	332	93	474,980	1.81%
C161C	13,525,944	0	0	13,525,944	22.6%	5.793%	295	79	536,959	3.97%
	58,088,899	1,629,197	0	59,718,096	100.0%	4.425%	298	85	2,853,993	4.78%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	128,425,814	1,752,553	0	130,178,367	57.6%	4.387%	291	76	4,671,163	3.59%
GM16A	88,512,339	7,126,186	0	95,638,525	42.4%	3.894%	335	85	2,272,551	2.38%
	216,938,153	8,878,739	0	225,816,892	100.0%	4.179%	310	80	6,943,714	3.07%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	21,824,391	0	0	21,824,391	9.8%	2.791%	176	80	0	0.00%
GP011	10,630,083	1,278,843	0	11,908,926	5.3%	3.812%	295	76	247,833	2.08%
GP012	9,635,279	1,894,329	0	11,529,608	5.2%	3.868%	289	76	273,501	2.37%
GP013	14,917,413	4,389,238	0	19,306,651	8.6%	3.447%	297	77	680,060	3.52%
GP01C	81,894,096	36,237,736	0	118,131,832	52.9%	3.393%	281	74	5,912,595	5.01%
GPGM1	22,590,836	7,204,780	0	29,795,616	13.3%	2.998%	292	75	600,570	2.02%
GP10B	2,146,514	958,782	0	3,105,296	1.4%	3.186%	293	77	104,886	3.38%
GP11B	5,405,227	2,245,385	0	7,650,612	3.4%	3.265%	296	79	122,200	1.60%
	169,043,839	54,209,092	0	223,252,931	100.0%	3.326%	275	76	7,941,645	3.56%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	33,187,609	1,254,505	0	34,442,113	4.6%	5.388%	232	69	2,333,355	6.77%
E021B	40,161,441	0	0	40,161,441	5.4%	5.572%	288	77	1,050,984	2.62%
E021C	7,004,539	0	0	7,004,539	0.9%	5.267%	259	73	329,498	4.70%
E071A	72,923,890	584,185	0	73,508,075	9.8%	4.673%	293	77	2,466,631	3.36%
E07AL	4,811,683	0	0	4,811,683	0.6%	4.552%	287	74	144,651	3.01%
E071B	70,527,032	297,674	0	70,824,706	9.5%	4.746%	298	79	1,948,098	2.75%
E07BL	4,506,955	0	0	4,506,955	0.6%	4.474%	291	78	486,945	10.80%
E071D	93,512,061	358,860	0	93,870,922	12.6%	4.571%	301	79	2,841,970	3.03%
E07DL	5,939,220	0	0	5,939,220	0.8%	5.069%	297	79	332,733	5.60%
E076B	6,092,684	984,648	0	7,077,333	0.9%	4.954%	213	67	885,320	12.51%
E076C	5,948,585	480,053	0	6,428,637	0.9%	5.291%	222	73	1,225,531	19.06%
E077C	10,790,186	261,736	0	11,051,922	1.5%	5.154%	225	69	1,468,342	13.29%
E091A	93,636,560	13,545,340	0	107,181,899	14.3%	4.094%	303	79	2,817,714	2.63%
E09AL	6,993,432	0	0	6,993,432	0.9%	4.703%	302	79	610,442	8.73%
E098A	6,975,053	386,495	0	7,361,549	1.0%	5.270%	233	73	1,292,361	17.56%
E098B	9,954,576	429,035	0	10,383,612	1.4%	5.368%	243	74	2,925,412	28.17%
E099C	23,610,775	0	0	23,610,775	3.2%	5.494%	258	74	2,603,830	11.03%
E091B	99,632,072	11,747,598	0	111,379,670	14.9%	4.041%	300	79	3,857,241	3.46%
E09BL	7,716,333	0	0	7,716,333	1.0%	4.448%	308	79	505,812	6.56%
E091D	96,116,937	9,704,484	0	105,821,421	14.2%	4.198%	302	79	2,800,553	2.65%
E09DL	7,750,038	0	0	7,750,038	1.0%	4.505%	306	82	0	0.00%
	707,791,661	40,034,614	0	747,826,275	100.0%	4.563%	290	77	32,927,425	4.40%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>MORTGAGE REVENUE BONDS</u>										
E0911	29,589,932	0	0	29,589,932	11.7%	4.242%	272	80	2,453,885	8.29%
E10A1	37,032,489	0	0	37,032,489	14.7%	4.511%	295	81	2,201,464	5.94%
E10B1	27,755,697	1,257,315	0	29,013,012	11.5%	4.962%	293	75	1,528,550	5.27%
E10AL	6,569,469	0	0	6,569,469	2.6%	5.666%	271	75	358,944	5.46%
E0912	73,554,836	2,338,844	0	75,893,680	30.1%	3.450%	286	79	4,063,503	5.35%
E11A1	5,520,912	0	0	5,520,912	2.2%	4.804%	164	52	566,409	10.26%
E11A2	17,200,517	0	0	17,200,517	6.8%	5.344%	276	76	955,138	5.55%
E11B1	27,313,427	5,486,441	0	32,799,868	13.0%	4.085%	264	71	872,977	2.66%
E11AL	16,820,022	1,605,864	0	18,425,886	7.3%	4.660%	283	72	108,709	0.59%
	241,357,301	10,688,463	0	252,045,764	100.0%	4.261%	280	76	13,109,579	5.20%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	36,106,511	0	0	36,106,511	82.8%	5.046%	245	66	2,003,635	5.55%
SC11A	7,490,002	0	0	7,490,002	17.2%	6.065%	249	67	302,544	4.04%
	43,596,513	0	0	43,596,513	100.0%	5.221%	246	66	2,306,179	5.29%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	56,532,620	0	0	56,532,620	4.2%	5.315%	254	66	1,286,919	2.28%
SC13A	79,943,621	0	0	79,943,621	5.9%	5.299%	287	72	8,450,194	10.57%
SC14A	101,713,527	0	0	101,713,527	7.5%	5.161%	272	72	4,677,491	4.60%
SC14B	29,736,324	0	0	29,736,324	2.2%	5.289%	253	67	1,743,896	5.86%
SC14C	167,913,084	0	0	167,913,084	12.4%	3.896%	273	74	2,249,935	1.34%
SC14D	91,215,389	0	0	91,215,389	6.8%	5.245%	305	74	3,214,485	3.52%
SC15A	122,696,556	0	0	122,696,556	9.1%	4.894%	273	73	5,879,914	4.79%
SC15B	107,792,090	0	0	107,792,090	8.0%	5.046%	251	68	3,933,994	3.65%
SC15C	59,418,880	0	0	59,418,880	4.4%	5.377%	266	73	5,087,321	8.56%
SC17A	144,851,364	0	0	144,851,364	10.7%	6.605%	478	80	314,215	0.22%
SC17B	183,591,403	1,924,891	0	185,516,294	13.8%	4.017%	316	79	3,165,320	1.71%
SC17C	53,167,715	0	0	53,167,715	3.9%	5.260%	267	70	7,892,960	14.85%
SC18A	148,630,519	0	0	148,630,519	11.0%	4.214%	344	82	727,715	0.49%
	1,347,203,091	1,924,891	0	1,349,127,982	100.0%	4.900%	308	75	48,624,358	3.60%
TOTAL	2,944,934,733	131,036,016	81,455,910	3,157,426,659	100.0%	4.457%	298	75	117,160,945	3.81%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	771,975,835	26,996,524	0	798,972,358	25.3%	4.165%	312	78	21,351,236	2.67%
TAX-EXEMPT FIRST-TIME HOMEBUYER	652,883,698	68,344,823	0	721,228,522	22.8%	4.315%	289	79	41,941,455	5.82%
TAXABLE FIRST-TIME HOMEBUYER	460,232,774	12,186,567	0	472,419,341	15.0%	4.201%	307	82	19,286,054	4.08%
MULTI-FAMILY/SPECIAL NEEDS	468,639,428	0	0	468,639,428	14.8%	6.256%	314	69	20,006,673	4.27%
RURAL	415,199,762	15,446,208	0	430,645,969	13.6%	4.189%	271	71	8,269,930	1.92%
VETERANS	106,723,736	6,229,611	0	112,953,347	3.6%	4.315%	287	84	3,998,608	3.54%
NON-CONFORMING II	62,377,960	1,773,678	0	64,151,638	2.0%	4.047%	323	81	2,189,665	3.41%
MF SOFT SECONDS	0	0	43,133,782	43,133,782	1.4%	1.529%	310	-	-	-
LOANS TO SPONSORS	0	0	11,872,757	11,872,757	0.4%	0.000%	303	-	-	-
LOANS TO SPONSORS II	0	0	6,795,462	6,795,462	0.2%	2.696%	346	-	-	-
REAL ESTATE OWNED	0	0	6,231,187	6,231,187	0.2%	0.000%	0	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,725,410	5,725,410	0.2%	6.582%	117	-	-	-
NOTES RECEIVABLE	0	0	4,977,791	4,977,791	0.2%	0.970%	187	-	-	-
NON-CONFORMING I	4,770,860	58,605	0	4,829,465	0.2%	4.110%	271	64	28,784	0.60%
ALASKA ENERGY EFFICIENCY	0	0	2,266,589	2,266,589	0.1%	3.625%	163	-	-	-
OTHER LOAN PROGRAM	2,130,681	0	0	2,130,681	0.1%	5.027%	82	32	88,540	4.16%
SECOND MORTGAGE ENERGY	0	0	262,627	262,627	0.0%	3.806%	133	-	-	-
BUILDING MATERIAL LOAN	0	0	190,305	190,305	0.0%	3.778%	162	-	-	-
AHFC TOTAL	2,944,934,733	131,036,016	81,455,910	3,157,426,659	100.0%	4.457%	298	75	117,160,945	3.81%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,047,595,488	102,048,676	30,600,047	2,180,244,211	69.1%	4.172%	296	77	83,039,099	3.86%
MULTI-PLEX	428,869,831	0	42,760,290	471,630,120	14.9%	5.910%	315	61	19,267,922	4.49%
CONDOMINIUM	268,653,291	20,699,051	5,368,981	294,721,322	9.3%	4.385%	291	77	10,429,145	3.60%
DUPLEX	156,764,439	7,176,500	213,251	164,154,191	5.2%	4.257%	301	77	3,552,613	2.17%
FOUR-PLEX	24,005,455	738,231	74,544	24,818,230	0.8%	4.322%	303	74	0	0.00%
TRI-PLEX	10,494,662	151,268	172,208	10,818,138	0.3%	4.104%	296	70	338,555	3.18%
MOBILE HOME TYPE I	8,487,731	222,289	0	8,710,020	0.3%	4.522%	265	71	533,611	6.13%
ENERGY EFFICIENCY RLP	0	0	2,266,589	2,266,589	0.1%	3.625%	163	-	-	-
MOBILE HOME TYPE II	63,836	0	0	63,836	0.0%	5.488%	67	35	0	0.00%
AHFC TOTAL	2,944,934,733	131,036,016	81,455,910	3,157,426,659	100.0%	4.457%	298	75	117,160,945	3.81%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2018

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,241,143,257	57,967,065	50,407,660	1,349,517,982	42.7%	4.399%	292	75	63,126,669	4.86%
WASILLA	231,522,767	13,180,261	1,817,125	246,520,153	7.8%	4.401%	293	79	16,060,646	6.56%
FAIRBANKS	197,120,111	9,693,659	6,143,375	212,957,145	6.7%	4.444%	290	74	7,583,772	3.67%
FORT WAINWRIGHT	143,681,218	0	0	143,681,218	4.6%	6.625%	479	80	0	0.00%
JUNEAU	108,692,851	4,422,073	8,371,581	121,486,505	3.8%	4.272%	306	69	3,058,340	2.70%
KETCHIKAN	111,586,871	5,072,160	1,563,960	118,222,992	3.7%	4.125%	294	74	957,386	0.82%
EAGLE RIVER	110,920,413	5,031,294	341,077	116,292,784	3.7%	4.191%	305	80	2,992,761	2.58%
SOLDOTNA	104,131,727	5,461,557	375,054	109,968,338	3.5%	4.003%	285	75	1,091,439	1.00%
PALMER	103,052,220	5,494,878	1,178,401	109,725,500	3.5%	4.513%	294	77	4,168,039	3.84%
KODIAK	76,806,241	2,574,625	14,764	79,395,629	2.5%	4.357%	274	73	2,051,186	2.58%
NORTH POLE	71,412,863	3,636,833	397,029	75,446,725	2.4%	4.457%	291	80	3,663,673	4.88%
KENAI	53,628,469	3,179,366	1,637	56,809,472	1.8%	4.378%	292	74	2,367,469	4.17%
OTHER SOUTHEAST	46,184,612	1,747,021	1,290,998	49,222,630	1.6%	4.257%	266	67	1,176,558	2.45%
HOMER	42,701,751	1,546,153	2,357,219	46,605,123	1.5%	4.034%	279	65	1,004,451	2.27%
OTHER SOUTHCENTRAL	34,609,817	2,226,113	651,848	37,487,778	1.2%	4.311%	284	73	1,297,887	3.52%
PETERSBURG	33,694,921	1,244,576	0	34,939,497	1.1%	3.897%	261	68	532,381	1.52%
OTHER NORTH	28,477,400	813,031	3,009,130	32,299,562	1.0%	4.558%	237	63	1,625,697	5.55%
CHUGIAK	29,048,671	1,387,195	169,967	30,605,833	1.0%	4.194%	310	79	538,130	1.77%
SITKA	24,862,629	1,149,415	323,400	26,335,444	0.8%	4.249%	304	72	323,928	1.25%
OTHER KENAI PENNINSULA	21,066,948	851,441	342,360	22,260,748	0.7%	4.221%	282	71	376,295	1.72%
NIKISKI	20,334,565	645,763	129,997	21,110,325	0.7%	4.152%	289	76	671,666	3.20%
BETHEL	19,761,162	414,482	18,071	20,193,715	0.6%	5.109%	221	70	259,060	1.28%
OTHER SOUTHWEST	17,319,481	604,298	1,548,478	19,472,258	0.6%	4.718%	253	60	305,255	1.70%
STERLING	17,778,617	720,122	326,725	18,825,465	0.6%	4.044%	278	73	584,257	3.16%
CORDOVA	16,696,609	648,260	169,411	17,514,280	0.6%	4.172%	289	71	335,795	1.94%
NOME	14,766,833	510,475	193,841	15,471,148	0.5%	4.540%	267	74	851,643	5.57%
SEWARD	13,954,239	676,854	312,802	14,943,895	0.5%	4.717%	279	69	156,562	1.07%
VALDEZ	9,977,470	137,046	0	10,114,516	0.3%	4.376%	269	73	0	0.00%
AHFC TOTAL	2,944,934,733	131,036,016	81,455,910	3,157,426,659	100.0%	4.457%	298	75	117,160,945	3.81%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 5/31/2018

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,315,993,252	50,653,739	5,121,005	1,371,767,997	43.4%	4.770%	299	66	39,833,414	2.91%
UNINSURED - LTV > 80 (RURAL)	273,133,049	6,857,424	2,342,954	282,333,428	8.9%	4.573%	281	78	7,056,923	2.52%
FEDERALLY INSURED - FHA	233,051,794	14,878,663	0	247,930,457	7.9%	4.891%	251	78	26,080,799	10.52%
PMI - RADIAN GUARANTY	232,257,704	9,967,989	0	242,225,693	7.7%	4.010%	329	88	4,711,628	1.95%
FEDERALLY INSURED - VA	153,664,077	9,379,109	0	163,043,186	5.2%	4.451%	278	85	8,088,344	4.96%
PMI - ESSENT GUARANTY	139,143,227	6,583,574	0	145,726,800	4.6%	4.017%	336	89	2,048,468	1.41%
PMI - CMG MORTGAGE INSURANCE	130,648,396	7,301,396	0	137,949,793	4.4%	4.087%	327	88	4,187,504	3.04%
FEDERALLY INSURED - RD	123,345,451	9,758,939	0	133,104,390	4.2%	4.313%	280	86	10,215,146	7.67%
FEDERALLY INSURED - HUD 184	122,272,664	6,387,113	0	128,659,777	4.1%	4.280%	293	86	9,154,270	7.12%
PMI - MORTGAGE GUARANTY	109,524,813	4,400,441	0	113,925,254	3.6%	4.015%	331	88	1,778,772	1.56%
UNINSURED - UNCONVENTIONAL	0	0	73,991,951	73,991,951	2.3%	1.627%	258	-	-	-
PMI - UNITED GUARANTY	63,792,497	2,294,334	0	66,086,831	2.1%	4.089%	328	88	1,849,917	2.80%
PMI - GENWORTH GE	45,746,432	2,481,387	0	48,227,819	1.5%	4.063%	331	89	1,972,390	4.09%
PMI - PMI MORTGAGE INSURANCE	1,372,829	23,749	0	1,396,578	0.0%	4.849%	260	77	183,370	13.13%
PMI - NATIONAL MORTGAGE INSUR	539,948	63,636	0	603,584	0.0%	4.254%	324	87	0	0.00%
PMI - COMMONWEALTH	399,294	0	0	399,294	0.0%	4.500%	314	84	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	49,305	4,523	0	53,828	0.0%	6.068%	135	44	0	0.00%
AHFC TOTAL	2,944,934,733	131,036,016	81,455,910	3,157,426,659	100.0%	4.457%	298	75	117,160,945	3.81%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2018**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	771,179,011	41,394,761	0	812,573,772	25.7%	4.579%	266	74	50,842,975	6.26%
ALASKA USA FCU	693,934,190	37,535,171	0	731,469,361	23.2%	4.354%	293	80	26,473,412	3.62%
NORTHRIM BANK	436,113,316	18,660,915	0	454,774,231	14.4%	4.150%	331	83	13,831,297	3.04%
FIRST NATIONAL BANK OF AK	358,460,685	12,676,364	0	371,137,048	11.8%	4.989%	273	69	14,786,933	3.98%
FIRST BANK	176,882,864	6,783,095	0	183,665,959	5.8%	3.985%	297	74	372,329	0.20%
COMMERCIAL LOANS	165,505,608	0	0	165,505,608	5.2%	6.119%	439	80	0	0.00%
DENALI FEDERAL CREDIT UNION	81,990,376	4,043,739	0	86,034,116	2.7%	4.021%	319	84	974,835	1.13%
AHFC DIRECT SERVICING	0	0	81,455,910	81,455,910	2.6%	1.679%	262	-	-	-
MT. MCKINLEY MUTUAL SAVINGS	68,757,230	3,191,936	0	71,949,167	2.3%	4.163%	300	78	2,203,959	3.06%
AHFC (SUBSERVICED BY FNBA)	69,238,587	1,194,441	0	70,433,028	2.2%	5.139%	331	67	3,832,388	5.44%
SPIRIT OF ALASKA FCU	41,238,078	2,147,752	0	43,385,829	1.4%	4.359%	285	77	1,628,255	3.75%
DENALI STATE BANK	32,973,523	1,485,358	0	34,458,880	1.1%	4.200%	299	78	1,086,221	3.15%
KODIAK ISLAND HA	22,861,748	702,846	0	23,564,594	0.7%	4.257%	267	69	974,205	4.13%
CORNERSTONE HOME LENDING	7,301,004	64,373	0	7,365,377	0.2%	3.740%	340	87	0	0.00%
MATANUSKA VALLEY FCU	6,809,154	383,700	0	7,192,854	0.2%	4.008%	330	75	0	0.00%
GUILD MORTGAGE	6,262,686	573,483	0	6,836,169	0.2%	3.948%	341	89	154,135	2.25%
TONGASS FCU	3,857,238	198,083	0	4,055,321	0.1%	4.129%	309	78	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	1,569,435	0	0	1,569,435	0.0%	4.028%	267	84	0	0.00%
AHFC TOTAL	2,944,934,733	131,036,016	81,455,910	3,157,426,659	100.0%	4.457%	298	75	117,160,945	3.81%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2018**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,347,203,091	1,924,891	0	1,349,127,982	42.7%	4.900%	308	75	48,624,358	3.60%
HOME MORTGAGE REVENUE BONDS	707,791,661	40,034,614	0	747,826,275	23.7%	4.563%	290	77	32,927,425	4.40%
AHFC GENERAL FUND	160,915,276	13,671,019	81,455,910	256,042,205	8.1%	3.119%	306	58	2,454,053	1.41%
MORTGAGE REVENUE BONDS	241,357,301	10,688,463	0	252,045,764	8.0%	4.261%	280	76	13,109,579	5.20%
GENERAL MORTGAGE REVENUE BOND	216,938,153	8,878,739	0	225,816,892	7.2%	4.179%	310	80	6,943,714	3.07%
GOVERNMENTAL PURPOSE BONDS	169,043,839	54,209,092	0	223,252,931	7.1%	3.326%	275	76	7,941,645	3.56%
COLLATERALIZED VETERANS BONDS	58,088,899	1,629,197	0	59,718,096	1.9%	4.425%	298	85	2,853,993	4.78%
STATE CAPITAL PROJECT BONDS	43,596,513	0	0	43,596,513	1.4%	5.221%	246	66	2,306,179	5.29%
AHFC TOTAL	2,944,934,733	131,036,016	81,455,910	3,157,426,659	100.0%	4.457%	298	75	117,160,945	3.81%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2018**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	530,243,712	542,477,078	441,306,612	534,935,546	63,309,095
MORTGAGE AND LOAN COMMITMENTS	520,328,907	516,199,088	428,575,761	534,775,283	64,241,362
MORTGAGE AND LOAN PURCHASES	463,127,992	491,727,309	474,916,892	491,570,549	50,303,248
MORTGAGE AND LOAN PAYOFFS	240,116,152	235,978,891	263,602,671	184,502,872	22,153,979
MORTGAGE AND LOAN FORECLOSURES	14,122,693	8,040,474	9,198,246	10,051,989	1,609,521

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,988	301,489	356,469	313,848	297,035
WEIGHTED AVERAGE INTEREST RATE	4.087%	4.000%	4.251%	4.072%	4.232%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	354	351
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	86	87
FHA INSURANCE %	3.4%	4.1%	3.4%	4.1%	3.0%
VA INSURANCE %	2.5%	2.2%	2.5%	6.4%	8.2%
RD INSURANCE %	3.1%	1.8%	1.7%	3.0%	1.7%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	1.3%	2.2%
PRIMARY MORTGAGE INSURANCE %	41.1%	39.1%	33.4%	39.8%	43.6%
CONVENTIONAL UNINSURED %	46.7%	51.3%	58.0%	45.5%	41.3%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	89.9%	97.9%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	10.1%	2.1%
ANCHORAGE %	46.6%	46.4%	39.7%	42.3%	51.3%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	57.7%	48.7%
WELLS FARGO %	40.0%	12.4%	0.9%	1.3%	0.9%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	98.7%	99.1%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2018**

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,042,358	182,407,245	24,451,449
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,329,623	181,911,245	24,451,449
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	151,404,145	13,409,011
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	58,968,055	8,815,510
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	836,042	115,059

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	30.8%	26.7%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	346,008	337,215
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.780%	3.977%	4.288%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	350	345
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	84	83
FHA INSURANCE %	1.5%	2.0%	2.0%	1.0%	2.9%
VA INSURANCE %	1.6%	1.4%	2.3%	0.8%	0.0%
RD INSURANCE %	0.6%	0.5%	0.3%	0.7%	0.0%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	50.3%	47.6%	47.3%	50.2%	50.3%
CONVENTIONAL UNINSURED %	43.8%	48.1%	47.7%	46.9%	46.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	45.6%	50.5%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	54.4%	49.5%
WELLS FARGO %	49.2%	15.6%	0.3%	0.8%	0.0%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	99.2%	100.0%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2018**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	110,508,827	11,292,986
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	110,070,936	10,732,475
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	103,520,503	11,481,993
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	49,865,714	6,722,340
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	5,072,107	851,106

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	21.1%	22.8%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	218,074	225,532
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.366%	3.463%	3.999%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	91	89
FHA INSURANCE %	3.6%	4.6%	3.9%	8.9%	5.9%
VA INSURANCE %	1.6%	2.7%	1.5%	5.0%	5.1%
RD INSURANCE %	9.2%	7.0%	7.5%	9.8%	3.8%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	3.9%	8.2%
PRIMARY MORTGAGE INSURANCE %	45.1%	42.5%	50.2%	45.6%	39.7%
CONVENTIONAL UNINSURED %	34.5%	38.7%	33.6%	26.8%	37.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	63.0%	70.4%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	37.0%	29.6%
WELLS FARGO %	45.8%	12.1%	2.7%	3.0%	1.5%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	97.0%	98.5%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2018**

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	93,235,387	9,603,116
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	93,013,165	9,380,894
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	83,313,364	11,647,084
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	24,217,648	1,970,994
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	1,943,229	450,952

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	16.9%	23.2%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	304,662	287,105
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.702%	3.885%	4.283%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	87
FHA INSURANCE %	5.8%	7.1%	3.8%	4.7%	1.6%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	2.0%	0.0%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	62.3%	63.9%	58.6%	62.1%	59.7%
CONVENTIONAL UNINSURED %	23.7%	24.8%	31.7%	29.5%	38.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	51.7%	63.7%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	48.3%	36.3%
WELLS FARGO %	40.5%	15.0%	0.2%	1.0%	2.3%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	99.0%	97.7%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2018**

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	48,422,900	17,291,700	350,000
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	35,824,660	19,787,550	565,000
MORTGAGE AND LOAN PURCHASES	31,515,700	42,161,152	106,497,060	52,381,450	1,714,300
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	5,702,705	621,067
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	784,004	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	10.7%	3.4%
AVERAGE PURCHASE PRICE	743,545	833,324	2,931,180	1,565,420	542,850
WEIGHTED AVERAGE INTEREST RATE	6.052%	6.016%	6.286%	6.328%	6.248%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	360	254
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	77	83
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	6.8%	37.2%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	93.2%	62.8%
ANCHORAGE %	71.8%	67.8%	27.9%	34.0%	65.3%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	66.0%	34.7%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 5/31/2018

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,535,928	62,526,840	9,723,225
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,535,928	62,526,840	9,723,225
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	49,395,186	4,770,448
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	30,870,357	2,288,991
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	760,782	192,404

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	10.0%	9.5%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	264,552	270,877
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.858%	4.088%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	345	352
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	84	83
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	2.5%	8.8%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.3%	3.5%
PRIMARY MORTGAGE INSURANCE %	1.7%	5.4%	12.3%	18.1%	10.8%
CONVENTIONAL UNINSURED %	88.8%	89.2%	84.9%	79.1%	76.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	1.6%	0.0%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	98.4%	100.0%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	1.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2018**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	43,790,536	5,372,079
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	43,790,536	5,372,079
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	29,205,226	3,862,149
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	10,529,131	1,055,618
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	655,826	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	5.9%	7.7%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	348,367	364,242
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.532%	4.011%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	97	96
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	85.3%	91.7%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	6.0%	0.0%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	8.7%	8.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	24.0%	48.6%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	76.0%	51.4%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	0.7%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2018**

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	14,572,309	2,374,503
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	14,572,309	2,374,503
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	13,866,867	1,334,762
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	4,159,415	641,220
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	2.8%	2.7%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	326,047	360,990
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.844%	4.032%	4.485%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	84	93
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	5.2%	0.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	34.4%	37.4%	42.9%	49.8%	100.0%
CONVENTIONAL UNINSURED %	47.3%	53.5%	51.3%	45.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	25.5%	38.4%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	74.5%	61.6%
WELLS FARGO %	27.5%	7.9%	0.0%	2.4%	0.0%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	97.6%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2018**

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	4,671,502	141,737
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	4,671,502	141,737
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	5,502,258	260,101
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	1.1%	0.5%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	255,760	264,900
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.633%	5.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	38.0%	0.0%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	62.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2018**

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,246,503	6,576,650	5,931,200	0
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	6,013,050	4,431,200	1,500,000
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	2,981,550	1,823,400
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.6%	3.6%
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	596,310	911,700
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	3.718%	3.554%
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	331	338
WEIGHTED AVERAGE LOAN-TO-VALUE	69	58	73	64	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	56.1%	100.0%	100.0%
CONVENTIONAL UNINSURED %	11.1%	45.5%	43.9%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	69.7%	100.0%
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	30.3%	0.0%
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	0.0%
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2018**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	189,846	38,239
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$133,250,000	\$36,750,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$1,545,000	\$0	\$73,455,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$1,545,000	\$0	\$73,455,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$1,875,000	\$0	\$87,495,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program)Total							\$652,000,000	\$4,965,000	\$133,250,000	\$513,785,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$21,790,000	\$42,560,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$16,295,000	\$0	\$26,835,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,425,000	\$0	\$30,255,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$52,800,000	\$75,950,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$30,355,000	\$0	\$41,005,000
Mortgage Revenue Bonds (FTHB Program)Total							\$343,270,000	\$52,075,000	\$74,590,000	\$216,605,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$1,235,000	\$0	\$30,915,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program)Total							\$50,000,000	\$1,235,000	\$0	\$48,765,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$16,460,000	\$18,780,000	\$110,650,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$2,540,000	\$810,000	\$96,650,000
General Mortgage Revenue Bonds IITotal							\$245,890,000	\$19,000,000	\$19,590,000	\$207,300,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$31,740,000	\$0	\$44,840,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$38,800,000	\$0	\$54,790,000
Governmental Purpose BondsTotal							\$203,170,000	\$70,540,000	\$18,400,000	\$114,230,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2018

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$31,090,000	\$0	\$29,160,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$35,245,000	\$0	\$69,940,000
State Capital Project Bonds Total							\$165,435,000	\$66,335,000	\$0	\$99,100,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$22,545,000	\$0	\$76,815,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$4,670,000	\$0	\$82,095,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$8,315,000	\$0	\$86,800,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$3,235,000	\$0	\$26,050,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$215,000	\$0	\$77,890,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$8,410,000	\$0	\$103,125,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$0	\$0	\$143,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	N/A	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	N/A	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$0	\$0	\$35,570,000
State Capital Project Bonds II Total							\$1,252,530,000	\$52,310,000	\$0	\$1,200,220,000
Total AHFC Bonds and Notes							\$2,912,295,000	\$266,460,000	\$245,830,000	\$2,400,005,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,290,160,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
S and P Moodys Fitch											
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/WR	AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	13,250,000	36,750,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$133,250,000	\$36,750,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$1,545,000	\$0	\$73,455,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$1,545,000	\$0	\$73,455,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$1,875,000	\$0	\$87,495,000	
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program)Total							\$652,000,000	\$4,965,000	\$133,250,000	\$513,785,000	
Mortgage Revenue Bonds (FTHB Program)											
E0911 Mortgage Revenue Bonds, 2009 Series A-1											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1 01170RCA8	3.070%	2027	Jun	Sinker		NIBP	900,000	0	330,000	570,000	
A1 01170RCA8	3.070%	2027	Dec	Sinker		NIBP	1,750,000	0	590,000	1,160,000	
A1 01170RCA8	3.070%	2028	Jun	Sinker		NIBP	1,780,000	0	610,000	1,170,000	
A1 01170RCA8	3.070%	2028	Dec	Sinker		NIBP	1,810,000	0	620,000	1,190,000	
A1 01170RCA8	3.070%	2029	Jun	Sinker		NIBP	1,840,000	0	620,000	1,220,000	
A1 01170RCA8	3.070%	2029	Dec	Sinker		NIBP	1,860,000	0	630,000	1,230,000	
A1 01170RCA8	3.070%	2030	Jun	Sinker		NIBP	1,890,000	0	640,000	1,250,000	
A1 01170RCA8	3.070%	2030	Dec	Sinker		NIBP	1,920,000	0	660,000	1,260,000	
A1 01170RCA8	3.070%	2031	Jun	Sinker		NIBP	1,950,000	0	670,000	1,280,000	
A1 01170RCA8	3.070%	2031	Dec	Sinker		NIBP	1,980,000	0	680,000	1,300,000	
A1 01170RCA8	3.070%	2032	Jun	Sinker		NIBP	2,010,000	0	680,000	1,330,000	
A1 01170RCA8	3.070%	2032	Dec	Sinker		NIBP	2,040,000	0	700,000	1,340,000	
A1 01170RCA8	3.070%	2033	Jun	Sinker		NIBP	2,070,000	0	710,000	1,360,000	
A1 01170RCA8	3.070%	2033	Dec	Sinker		NIBP	2,100,000	0	720,000	1,380,000	
A1 01170RCA8	3.070%	2034	Jun	Sinker		NIBP	2,140,000	0	730,000	1,410,000	
A1 01170RCA8	3.070%	2034	Dec	Sinker		NIBP	2,170,000	0	730,000	1,440,000	
A1 01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	730,000	1,470,000	
A1 01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	760,000	1,480,000	
A1 01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	780,000	1,490,000	
A1 01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	780,000	1,530,000	
A1 01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	790,000	1,550,000	
A1 01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	810,000	1,570,000	
A1 01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	820,000	1,590,000	
A1 01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	830,000	1,620,000	
A1 01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	840,000	1,650,000	
A1 01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	850,000	1,680,000	
A1 01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	860,000	1,710,000	
A1 01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	870,000	1,740,000	
A1 01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	880,000	1,770,000	
A1 01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	870,000	1,820,000	
E0911 Total							\$64,350,000	\$0	\$21,790,000	\$42,560,000	
E10A1 Mortgage Revenue Bonds, 2010 Series A											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RAB8	0.450%	2011	Jun	Serial		Market	1,125,000	1,125,000	0	0	
01170RAC6	0.550%	2011	Dec	Serial		Market	1,125,000	1,125,000	0	0	
01170RAD4	0.850%	2012	Jun	Serial		Market	1,130,000	1,130,000	0	0	
01170RAE2	0.950%	2012	Dec	Serial		Market	1,135,000	1,135,000	0	0	
01170RAF9	1.050%	2013	Jun	Serial		Market	1,135,000	1,135,000	0	0	
01170RAG7	1.125%	2013	Dec	Serial		Market	1,140,000	1,140,000	0	0	
01170RAH5	1.400%	2014	Jun	Serial		Market	1,150,000	1,150,000	0	0	
01170RAJ1	1.500%	2014	Dec	Serial		Market	1,160,000	1,160,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1 Mortgage Revenue Bonds, 2010 Series A											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AAA	Aaa	AAA
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0		0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0		0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0		0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0		0
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$16,295,000	\$0	\$26,835,000	
E10B1 Mortgage Revenue Bonds, 2010 Series B											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0		0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0		0
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
								AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$5,425,000	\$0	\$30,255,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,320,000	1,840,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,890,000	2,740,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,900,000	2,790,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,960,000	2,790,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,980,000	2,840,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,960,000	2,800,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,980,000	2,840,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,990,000	2,900,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,030,000	2,920,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,060,000	2,960,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,090,000	2,990,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,120,000	3,030,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,140,000	3,080,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,110,000	3,020,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,790,000	2,580,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,820,000	2,610,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,830,000	2,660,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,870,000	2,680,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,890,000	2,720,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,910,000	2,760,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,650,000	2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912 Mortgage Revenue Bonds, 2009 Series A-2												
					Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,510,000	2,190,000		
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,540,000	2,210,000		
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,480,000	2,120,000		
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,090,000	1,580,000		
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,100,000	1,610,000		
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,130,000	1,610,000		
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,150,000	1,630,000		
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,160,000	1,660,000		
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,180,000	1,670,000		
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,170,000	1,720,000		
E0912 Total							\$128,750,000	\$0	\$52,800,000	\$75,950,000		
E11B1 Mortgage Revenue Bonds, 2011 Series B												
					Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0		
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0		
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0		
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0		
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0		
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0		
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0	0		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$30,355,000	\$0	\$41,005,000		
Mortgage Revenue Bonds (FTHB Program)Total							\$343,270,000	\$52,075,000	\$74,590,000	\$216,605,000		
Collateralized Bonds (Veterans Mortgage Program)												
C1611 Veterans Collateralized Bonds, 2016 First												
					Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611 Veterans Collateralized Bonds, 2016 First												
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000		
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000		
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000		
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000		
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000		
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000		
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000		
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000		
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000		
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000		
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000		
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000		
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000		
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000		
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000		
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000		
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000		
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000		
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000		
C1611 Total							\$32,150,000	\$1,235,000	\$0	\$30,915,000		
C1612 Veterans Collateralized Bonds, 2016 Second												
					Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000		
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000		
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000		
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000		
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000		
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000		
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000		
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000		
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000		
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000		
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000		
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000		
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000		
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000		
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000		
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000		
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000		
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000		
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612 Veterans Collateralized Bonds, 2016 Second											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000	
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000	
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000	
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000	
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000	
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000	
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000	
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000	
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000	
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000	
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000	
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000	
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000	
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000	
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$1,235,000	\$0	\$48,765,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial			235,000	235,000	0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial			1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial			1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial			1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial			1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial			1,600,000	1,600,000	0		0
01170RDJ8	1.050%	2015	Dec	Serial			1,640,000	1,640,000	0		0
01170RDK5	1.150%	2016	Jun	Serial			1,680,000	1,680,000	0		0
01170RDL3	1.300%	2016	Dec	Serial			1,725,000	1,725,000	0		0
01170RDM1	1.500%	2017	Jun	Serial			1,765,000	1,765,000	0		0
01170RDN9	1.650%	2017	Dec	Serial			1,810,000	1,810,000	0		0
01170RDP4	1.850%	2018	Jun	Serial			1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial			1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial			1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial			2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial			2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial			2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial			2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial			2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial			2,275,000	0	0		2,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	140,000	10,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	230,000	25,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	320,000	45,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	405,000	65,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	510,000	75,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	605,000	90,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	705,000	110,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	800,000	125,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	905,000	140,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,010,000	150,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,115,000	170,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,215,000	190,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,335,000	205,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,445,000	220,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,560,000	240,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,670,000	255,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	260,000	40,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	280,000	45,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	310,000	50,000	
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	340,000	50,000	
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	360,000	60,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	390,000	60,000	
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,830,000	440,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
						GM12A Total	\$145,890,000	\$16,460,000	\$18,780,000	\$110,650,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	25,000	240,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	15,000	255,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	15,000	260,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	15,000	270,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	15,000	270,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	15,000	275,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	15,000	280,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	15,000	285,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	15,000	290,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	15,000	295,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	15,000	305,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	15,000	310,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	15,000	315,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	15,000	320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	15,000		325,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	15,000		335,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	20,000		335,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	20,000		340,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	20,000		350,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	25,000		350,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	25,000		355,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	25,000		365,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	25,000		370,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	25,000		380,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	25,000		385,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	25,000		395,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	30,000		395,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	30,000		405,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	30,000		415,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	30,000		420,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	30,000		430,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	30,000		440,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	30,000		450,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	30,000		455,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	30,000		465,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	35,000		470,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	20,000		285,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
GM16A Total							\$100,000,000	\$2,540,000	\$810,000	\$96,650,000	
General Mortgage Revenue Bonds IITotal							\$245,890,000	\$19,000,000	\$19,590,000	\$207,300,000	

Governmental Purpose Bonds

GP97A Governmental Purpose Bonds, 1997 Series A

011831X82 2027 Dec Serial

Exempt
Serial

Prog: 501

Yield: VRDO
VRDO
GP97A Total

Delivery: 12/3/1997
33,000,000
\$33,000,000

Underwriter: Lehman Brothers
0
\$0

S and P
AA+/A-1+

Moody's
Aa2/VMIG1

Fitch
AA+/F1+

18,400,000
\$18,400,000
14,600,000
\$14,600,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	0	2,190,000
						GP01A Total	\$76,580,000	\$31,740,000	\$0		\$44,840,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000	
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000	
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000	
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000	
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000	
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000	
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000	
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000	
GP01B Total							\$93,590,000	\$38,800,000	\$0	\$54,790,000	
Governmental Purpose Bonds Total							\$203,170,000	\$70,540,000	\$18,400,000	\$114,230,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0	
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0	
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0	
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0	
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0	
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0	
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0	
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0	
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0	
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0	0	
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0	0	
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0	0	
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000	
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000	
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
SC02C Total							\$60,250,000	\$31,090,000	\$0	\$29,160,000	
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0	0	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A											
0118327J5	5.000%	2027	Dec	Exempt Serial	Prog: 605	Yield: 4.333% Disc	Delivery: 2/16/2011 8,245,000	Underwriter: Goldman Sachs 0	S and P AA+ 0	Moodys Aa2 8,245,000	Fitch AA+ 8,245,000
SC11A Total							\$105,185,000	\$35,245,000	\$0	\$69,940,000	
State Capital Project Bonds Total							\$165,435,000	\$66,335,000	\$0	\$99,100,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A											
0118327Q9	2.000%	2012	Dec	Serial	Prog: 606	Yield: 2.642% Prem	Delivery: 10/17/2012 2,340,000	Underwriter: Keybanc 2,340,000	S and P AA+ 0	Moodys Aa2 0	Fitch AA+ 0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0	0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0	0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0	0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0	0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	2,255,000
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0	4,090,000	4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0	750,000	750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0	4,295,000	4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0	790,000	790,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0	830,000	830,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0	4,510,000	4,510,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0	870,000	870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0	4,735,000	4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0	5,130,000	5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0	945,000	945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000	5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000	1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000	1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000	270,000
SC12A Total							\$99,360,000	\$22,545,000	\$0	\$76,815,000	
SC13A State Capital Project Bonds II, 2013 Series A											
011839AA5	4.000%	2017	Jun	Serial	Prog: 607	Yield: 2.553% Prem	Delivery: 5/30/2013 3,055,000	Underwriter: Keybanc 3,055,000	S and P AA+ 0	Moodys Aa2 0	Fitch AA+ 0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0	0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	1,610,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	2,905,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moodys	Fitch
									AA+	Aa2	AA+
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0		1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0		1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0		4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000
SC13A Total							\$86,765,000	\$4,670,000	\$0	\$82,095,000	
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0		2,480,000
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0		2,605,000
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0		2,670,000
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0		2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000
SC14A Total							\$95,115,000	\$8,315,000	\$0	\$86,800,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0		805,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
						SC14B Total	\$29,285,000	\$3,235,000	\$0	\$26,050,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
SC14D Total							\$78,105,000	\$215,000	\$0	\$77,890,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$8,410,000	\$0	\$103,125,000	
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
							SC15B Total	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	0	3,035,000
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	0	2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	0	2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	0	1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	0	1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	0	1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	0	4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	0	4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	0	4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	0	4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	0	3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	0	3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	0	2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	0	2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	0	2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	0	2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	0	2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	0	2,670,000
							SC15C Total	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	0	0	0	1,000,000
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	0	1,120,000
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	0	2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	0	2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	0	2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	0	2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	0	3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	0	3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	0	4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	0	4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	0	4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	0	4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	0	4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	0	4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	0	4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	0	4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	0	5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	0	5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	0	5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	0	5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	0	5,875,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
State Capital Project Bonds II													
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies			AA+	Aa2	AA+
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000			
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000			
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000			
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000			
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000			
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000			
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000			
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000			
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000			
SC17A Total							\$143,955,000	\$0	\$0	\$143,955,000			
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies			AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term		Tax	150,000,000	0	0	150,000,000			
SC17B Total							\$150,000,000	\$0	\$0	\$150,000,000			
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies			AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000			
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000			
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000			
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000			
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000			
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000			
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000			
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000			
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000			
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000			
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000			
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000			
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000			
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000			
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000			
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch			AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Jun	Sinker		Tax	2,855,000	0	0	2,855,000			
011839RX7		2031	Dec	Sinker		Tax	2,900,000	0	0	2,900,000			
011839RX7		2032	Jun	Sinker		Tax	2,945,000	0	0	2,945,000			
011839RX7		2032	Dec	Sinker		Tax	2,990,000	0	0	2,990,000			
011839RX7		2033	Jun	Sinker		Tax	3,030,000	0	0	3,030,000			
011839RX7		2033	Dec	Sinker		Tax	3,080,000	0	0	3,080,000			
011839RX7		2034	Jun	Sinker		Tax	3,125,000	0	0	3,125,000			
011839RX7		2034	Dec	Sinker		Tax	3,170,000	0	0	3,170,000			
011839RX7		2035	Jun	Sinker		Tax	3,215,000	0	0	3,215,000			
011839RX7		2035	Dec	Sinker		Tax	3,265,000	0	0	3,265,000			
011839RX7		2036	Jun	Sinker		Tax	3,310,000	0	0	3,310,000			
011839RX7		2036	Dec	Sinker		Tax	3,365,000	0	0	3,365,000			
011839RX7		2037	Jun	Sinker		Tax	3,410,000	0	0	3,410,000			
011839RX7		2037	Dec	Sinker		Tax	3,465,000	0	0	3,465,000			
011839RX7		2038	Jun	Sinker		Tax	3,520,000	0	0	3,520,000			
011839RX7		2038	Dec	Sinker		Tax	3,570,000	0	0	3,570,000			
011839RX7		2039	Jun	Sinker		Tax	3,625,000	0	0	3,625,000			
011839RX7		2039	Dec	Sinker		Tax	3,680,000	0	0	3,680,000			
011839RX7		2040	Jun	Sinker		Tax	3,735,000	0	0	3,735,000			
011839RX7		2040	Dec	Sinker		Tax	3,790,000	0	0	3,790,000			
011839RX7		2041	Jun	Sinker		Tax	3,845,000	0	0	3,845,000			
011839RX7		2041	Dec	Sinker		Tax	3,905,000	0	0	3,905,000			
011839RX7		2042	Jun	Sinker		Tax	3,960,000	0	0	3,960,000			
011839RX7		2042	Dec	Sinker		Tax	4,020,000	0	0	4,020,000			
011839RX7		2043	Jun	Sinker		Tax	4,085,000	0	0	4,085,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18A State Capital Project Bonds II, 2018 Series A											
011839RX7		2043	Dec	Taxable Term	Prog: 618 Tax	Yield: N/A VRDO	Delivery: 5/22/2018 4,140,000	Underwriter: BofA Merrill Lynch 0	S and P AA+/A-1+ 0	Moody's Aa2/VMIG1 N/A 4,140,000	Fitch N/A
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B State Capital Project Bonds II, 2018 Series B											
011839QN0	5.000%	2019	Jun	Serial	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018 540,000	Underwriter: BofA Merrill Lynch 0	AA+ 0	Aa2/VMIG1 N/A 540,000	Fitch N/A
011839QP5	5.000%	2019	Dec	Serial			545,000	0	0	545,000	
011839QQ3	5.000%	2020	Jun	Serial			570,000	0	0	570,000	
011839QR1	5.000%	2020	Dec	Serial			570,000	0	0	570,000	
011839QS9	5.000%	2021	Jun	Serial			600,000	0	0	600,000	
011839QT7	5.000%	2021	Dec	Serial			600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial			625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial			635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial			665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial			660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial			690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial			700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial			730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial			730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial			765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial			770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial			805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial			805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial			850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial			845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial			885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial			895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial			930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial			940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000	
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000	
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
SC18B Total							\$35,570,000	\$0	\$0	\$35,570,000	
State Capital Project Bonds IITotal							\$1,252,530,000	\$52,310,000	\$0	\$1,200,220,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total		\$53,457,000				Total AHFC Bonds	\$2,912,295,000	\$266,460,000	\$245,830,000	\$2,400,005,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
							Total AHFC Bonds w/o Defeased Bonds			\$2,290,160,000

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 corporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued \$18.9 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$74,603,555
 Weighted Average Seasoning: 93
 Weighted Average Interest Rate: 5.487%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,382,215	19.77%	330
3-Months	\$2,152,152	10.70%	178
6-Months	\$4,714,690	11.48%	191
12-Months	\$7,982,091	9.68%	161
Life	\$311,208,465	12.29%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$80,585,408
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.697%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$627,584	8.89%	148
3-Months	\$1,270,106	6.05%	101
6-Months	\$3,279,756	7.76%	129
12-Months	\$8,581,951	10.04%	167
Life	\$132,798,120	15.66%	261

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$77,253,343
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.792%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$977,120	14.00%	233
3-Months	\$2,031,377	9.84%	164
6-Months	\$3,455,258	8.36%	139
12-Months	\$6,744,201	8.16%	136
Life	\$112,070,788	13.62%	227

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$104,922,844
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.632%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,120,727	11.97%	200
3-Months	\$2,578,897	9.23%	154
6-Months	\$3,588,420	6.53%	109
12-Months	\$10,095,431	9.12%	152
Life	\$147,178,566	14.21%	237

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$114,543,448
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.170%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,221,994	11.96%	199
3-Months	\$2,560,310	8.44%	141
6-Months	\$5,579,447	9.18%	153
12-Months	\$9,696,046	8.04%	134
Life	\$145,809,904	14.99%	250

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$121,763,281
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.154%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,112,709	10.34%	172
3-Months	\$3,285,316	10.07%	168
6-Months	\$5,532,762	8.53%	142
12-Months	\$11,481,941	8.87%	148
Life	\$150,162,390	14.97%	249

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$129,432,195
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.435%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,251,458	10.91%	182
3-Months	\$2,489,173	7.31%	122
6-Months	\$4,898,629	7.18%	120
12-Months	\$9,434,440	6.95%	116
Life	\$143,264,097	14.74%	246

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$29,589,932
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 4.242%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$531,820	19.25%	321
3-Months	\$789,049	9.96%	166
6-Months	\$1,498,457	9.34%	156
12-Months	\$3,063,811	9.24%	154
Life	\$23,117,155	6.99%	116

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$37,032,489
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.511%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$226,892	7.07%	118
3-Months	\$371,370	3.90%	65
6-Months	\$1,177,812	5.96%	99
12-Months	\$2,986,920	7.54%	126
Life	\$20,879,260	7.03%	117

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,013,012
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.962%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$187,985	7.46%	124
3-Months	\$232,693	3.14%	52
6-Months	\$369,604	2.48%	41
12-Months	\$1,428,638	4.81%	80
Life	\$33,165,308	12.83%	214

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$75,893,680
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 3.450%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,146,922	16.47%	275
3-Months	\$1,987,024	9.79%	163
6-Months	\$3,519,929	8.59%	143
12-Months	\$7,266,829	8.88%	148
Life	\$38,073,674	5.88%	98

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$22,721,429
 Weighted Average Seasoning: 110
 Weighted Average Interest Rate: 5.213%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$110,325	5.65%	94
3-Months	\$215,572	3.70%	62
6-Months	\$237,388	2.05%	34
12-Months	\$1,234,411	5.53%	92
Life	\$22,251,067	11.80%	197

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$32,799,868
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 4.085%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$204,758	7.20%	120
3-Months	\$879,727	9.98%	166
6-Months	\$1,369,840	7.78%	130
12-Months	\$3,227,212	8.74%	146
Life	\$49,577,219	13.70%	228

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$46,192,151
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.024%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$600,388	14.36%	239
3-Months	\$1,162,590	9.47%	158
6-Months	\$1,877,508	7.65%	128
12-Months	\$5,089,720	12.15%	203
Life	\$11,295,240	13.99%	233

15 **General Mortgage Revenue Bonds II, 2012 Series A**

		Prepayments	CPR	PSA	
Series: GM12A	Prog: 405	1-Month	\$713,683	6.35%	106
Remaining Principal Balance:	\$130,178,367	3-Months	\$2,275,805	6.66%	111
Weighted Average Seasoning:	62	6-Months	\$5,174,924	7.40%	123
Weighted Average Interest Rate:	4.387%	12-Months	\$11,747,188	8.39%	140
Bond Yield (TIC):	3.653%	Life	\$91,594,590	9.91%	165

16 **General Mortgage Revenue Bonds II, 2016 Series A**

		Prepayments	CPR	PSA	
Series: GM16A	Prog: 406	1-Month	\$265,027	3.27%	70
Remaining Principal Balance:	\$95,638,525	3-Months	\$409,392	1.69%	38
Weighted Average Seasoning:	23	6-Months	\$448,136	0.93%	22
Weighted Average Interest Rate:	3.894%	12-Months	\$2,094,193	2.41%	63
Bond Yield (TIC):	2.532%	Life	\$3,195,834	2.09%	66

17 **Governmental Purpose Bonds, 2001 Series A**

		Prepayments	CPR	PSA	
Series: GP01A	Prog: 502	1-Month	\$2,141,436	11.92%	199
Remaining Principal Balance:	\$201,428,541	3-Months	\$4,043,775	7.61%	127
Weighted Average Seasoning:	65	6-Months	\$8,520,736	7.87%	131
Weighted Average Interest Rate:	3.384%	12-Months	\$17,386,262	7.95%	132
Bond Yield (TIC):	N/A	Life	\$667,847,954	16.09%	268

18 **Corporation**

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$13,823,042	11.00%	184
Remaining Principal Balance:	\$1,403,592,068	3-Months	\$28,734,331	7.72%	129
Weighted Average Seasoning:	64	6-Months	\$55,243,297	7.37%	123
Weighted Average Interest Rate:	4.249%	12-Months	\$119,541,284	8.04%	135
Bond Yield (TIC):	N/A	Life	\$2,103,489,630	12.50%	210

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

05/31/18

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	25,170,000	112,310,000	137,480,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,080,000	-	17,080,000
E0911	1,870,000	-	1,870,000
E0912	3,570,000	-	3,570,000
E11A1	375,000	-	375,000
GM12A	1,795,000	-	1,795,000
GM16A	480,000	-	480,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

ALASKA HOUSING FINANCE CORPORATION

05/31/18

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A
Outstanding	14,600,000	44,840,000	54,790,000	36,750,000	29,160,000	73,455,000	73,455,000	87,495,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000	90,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	Jefferies	Merrill BofA
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%	0.04%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO
Current Rate	1.08%	1.08%	1.03%	1.00%	1.02%	1.05%	1.05%	1.08%	1.08%	1.08%	1.06%	2.41%	1.83%	1.85%
Average Rate	1.57%	1.15%	1.15%	1.35%	1.15%	0.77%	0.74%	0.73%	0.28%	0.28%	0.31%	1.17%	1.66%	1.85%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.76%	1.76%	1.78%	2.41%	1.83%	1.85%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%	1.85%
Bnchmrk Rate	1.57%	1.14%	1.14%	1.12%	1.10%	0.67%	0.67%	0.67%	0.31%	0.31%	0.31%	0.69%	1.72%	1.97%
Bnchmrk Sprd	0.00%	0.01%	0.01%	0.23%	0.04%	0.10%	0.07%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.48%	(0.07%)	(0.12%)
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.22%	N/A	N/A
FY 2018 Avg	1.09%	1.09%	1.10%	1.13%	1.09%	1.10%	1.10%	1.09%	1.09%	1.09%	1.11%	1.98%	1.66%	1.85%
FY 2018 Sprd	(0.03%)	(0.03%)	(0.02%)	0.01%	(0.03%)	(0.01%)	(0.01%)	(0.03%)	(0.03%)	(0.03%)	(0.01%)	0.47%	(0.07%)	(0.12%)

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	44,840,000	2.453%	1.032%	1.421%	1.150%	2.571%	0.118%
GP01B	Merrill BofA	AA/Aa3	12/01/30	54,790,000	4.143%	1.032%	3.111%	1.149%	4.259%	0.117%
E021A	Goldman	AA-/Aa2	06/01/32	36,750,000	2.980%	0.735%	2.245%	1.349%	3.594%	0.614%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.046%	2.724%	1.081%	3.805%	0.035%
SC02C	JP Morgan	A+/Aa2	07/01/22	29,160,000	4.303%	1.220%	3.083%	1.149%	4.233%	(0.070%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	140,643,000	3.735%	0.735%	3.000%	0.757%	3.757%	0.022%
E071A ²	JP Morgan	A+/Aa2	12/01/41	93,762,000	3.720%	0.735%	2.985%	0.730%	3.715%	(0.005%)
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.392%	3.369%	0.284%	3.653%	(0.108%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.392%	3.369%	0.276%	3.646%	(0.115%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.392%	3.348%	0.282%	3.631%	(0.109%)
TOTAL				657,130,000	3.670%	0.682%	2.988%	0.695%	3.683%	0.013%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,758,413	11,419,580	(31,338,833)
51,975,109	13,974,337	(38,000,772)
29,651,019	8,230,981	(21,420,038)
8,272,007	2,387,360	(5,884,647)
35,574,225	10,593,652	(24,980,574)
56,169,917	10,682,192	(45,487,725)
37,310,880	7,029,787	(30,281,092)
23,292,365	2,279,474	(21,012,891)
23,292,365	2,004,530	(21,287,835)
30,883,079	2,718,316	(28,164,763)
339,179,378	71,320,209	(267,859,170)

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY18	Bond Data	Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	FY 2018
Wells Fargo 1.08%	Allocation	7.8%	7.8%	13.8%	22.6%	7.8%	3.5%	23.1%	13.5%	100.0%
	Max Rate	1.76%	1.76%	1.82%	1.83%	1.78%	1.85%	1.85%	2.41%	2.41%
#1 RA FY17 0.65%	Min Rate	0.74%	0.74%	0.72%	0.74%	0.72%	0.71%	1.32%	1.73%	0.71%
	Avg Rate	1.09%	1.09%	1.09%	1.10%	1.11%	1.13%	1.73%	1.98%	1.36%
	Bench Spread	(0.03%)	(0.03%)	(0.02%)	(0.02%)	(0.01%)	0.01%	0.01%	0.47%	0.24%

MONTHLY FLOAT SUMMARY	
May 31, 2018	
Total Bonds	\$2,290,160,000
Total Float	\$1,037,175,000
Self-Liquid	\$383,390,000
Float %	45.3%
Hedge %	63.4%

AHFC LIQUIDITY ANALYSIS

05/31/18

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	67,801,074
SAM Commercial Paper Match	53,457,000
Alaska USA Operating DDAs	18,113,824
AHFC Self-Liquidity Reserve Fund	200,562,304
GEFONSI Self-Liquidity Reserve Fund	1,423,664
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	1,439,259
Governmental Purpose Bonds, 2001 Series ABC	18,826,122
State Capital Project Bonds, 2002 Series C	2,473,932
State Capital Project Bonds II, 2017 Series B	1,831,077
State Capital Project Bonds II, 2018 Series A	-
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement	300,000,000
Total Self-Liquidity Sources	665,928,255

Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC17B Proceeds)	62,500,000
AHFC Operations Reserve Fund (SC18A Proceeds)	37,500,000
Total Additional Funds Available	100,000,000

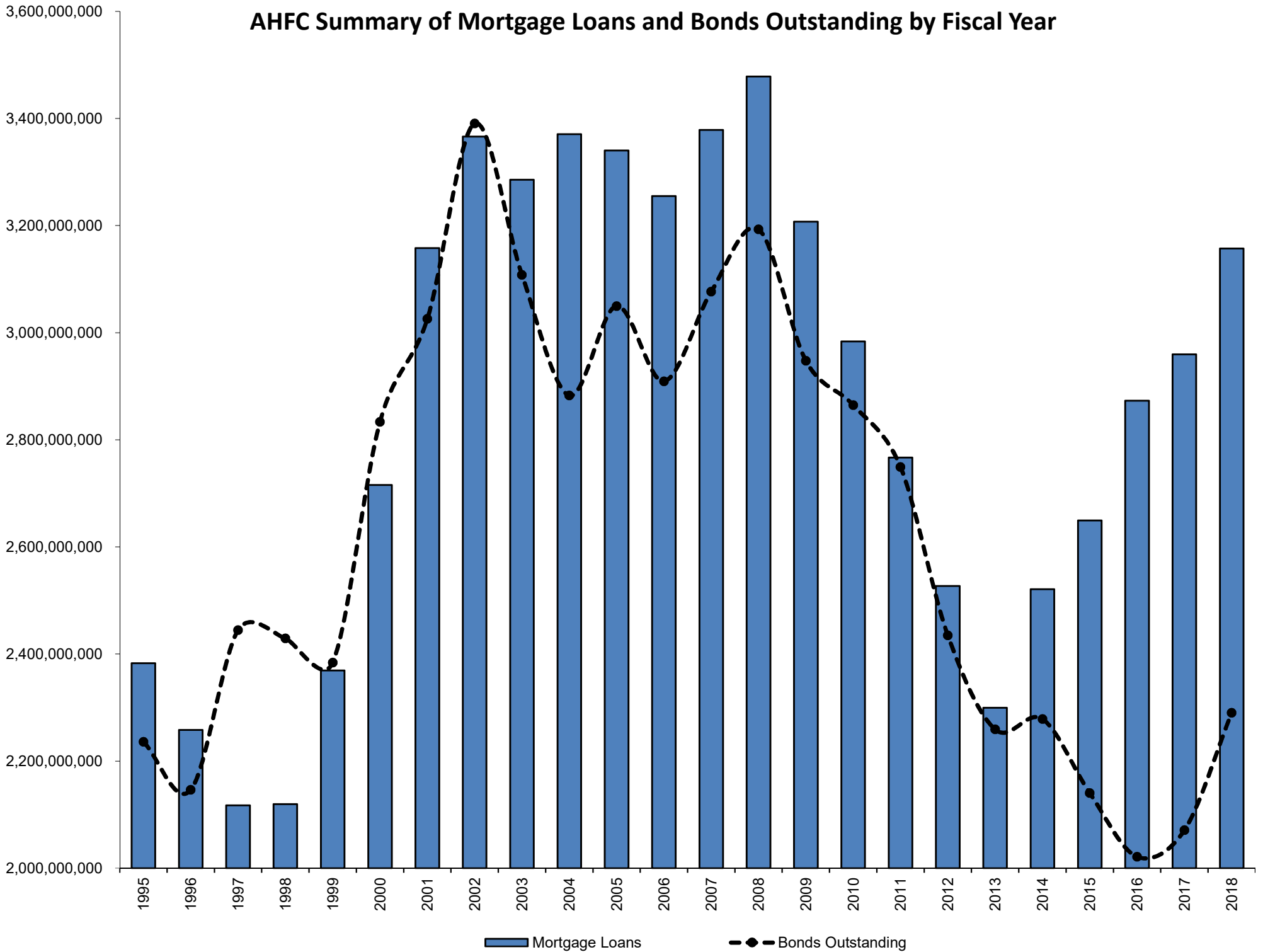
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	36,750,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	234,405,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	513,785,000

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	90,000,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A	44,840,000
Governmental Purpose Bonds, 2001 Series B	54,790,000
State Capital Project Bonds, 2002 Series C	29,160,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	53,457,000
Reverse Repos	-
Total Self-Liquidity Requirements	436,847,000
Excess of Sources over Requirements	229,081,255
Ratio of Sources to Requirements	1.52

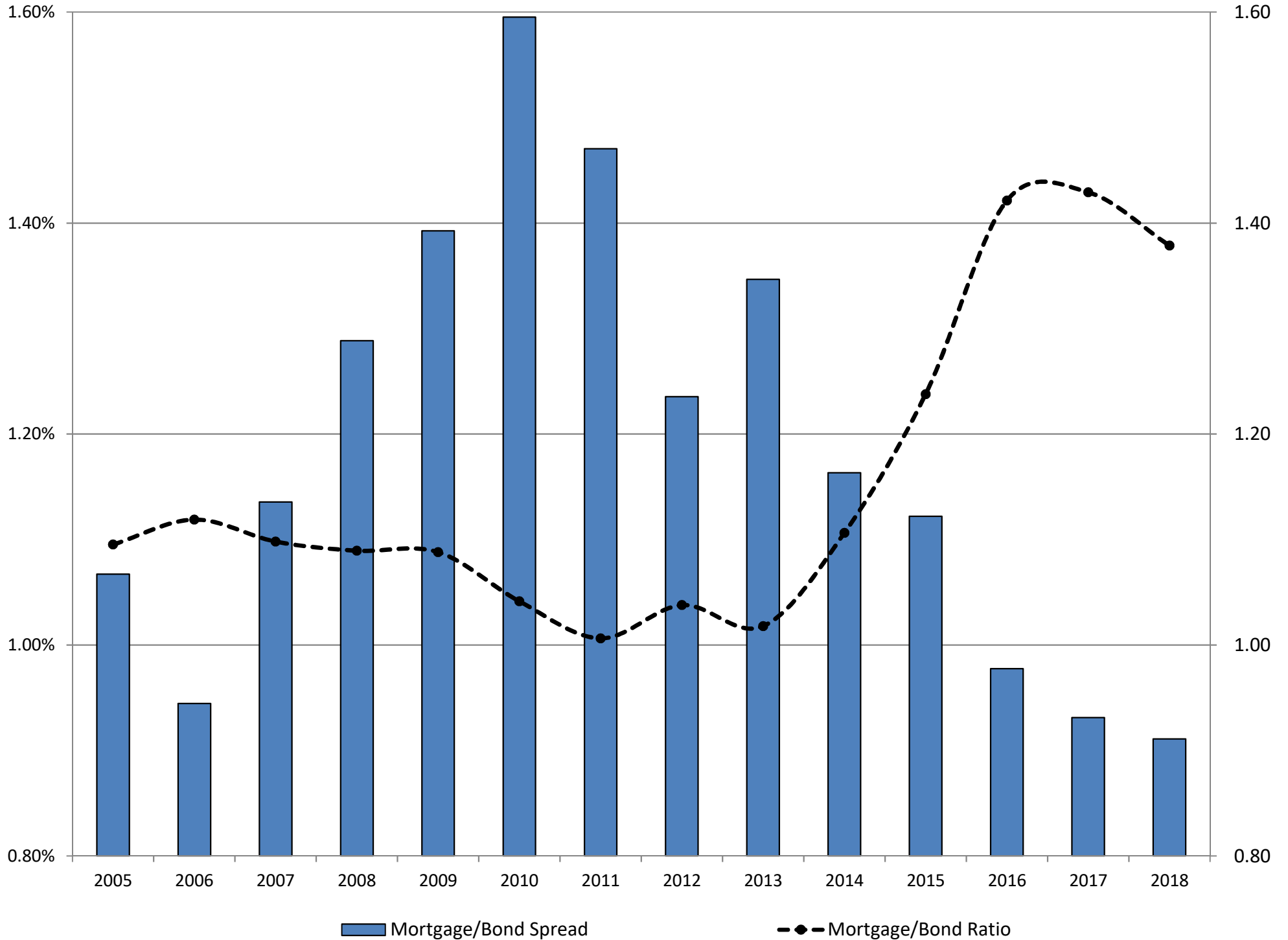
Rating Agency Requirements	
Rating Agency Requirements (1.25X)	546,058,750
Rating Agency Discounted Sources (-10%)	629,335,430
Excess of Rating Agency Sources over Requirements	83,276,680
Excess Ratio of Rating Agency Sources to Requirements	1.15

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	36,750,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	234,405,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	513,785,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

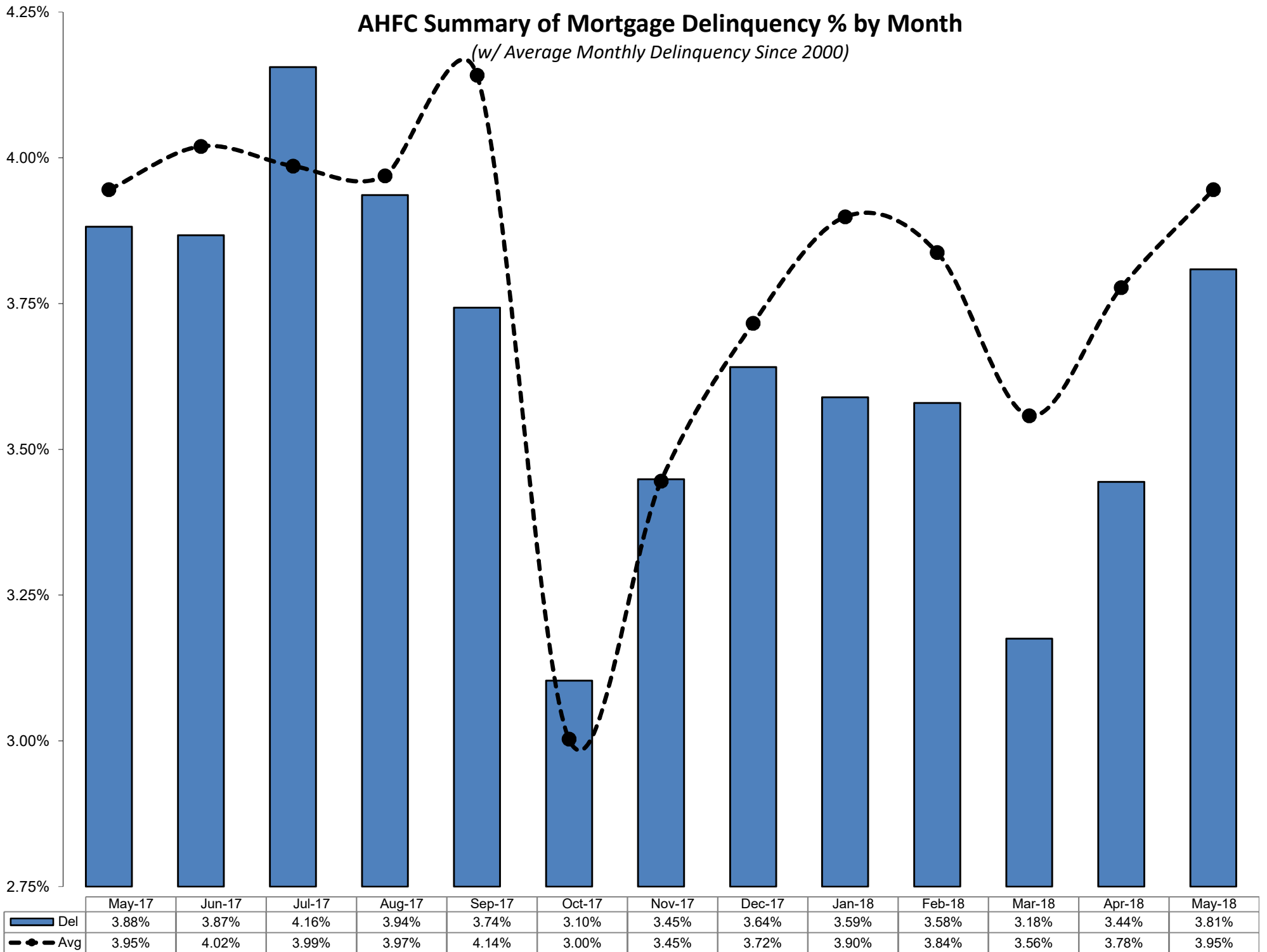


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

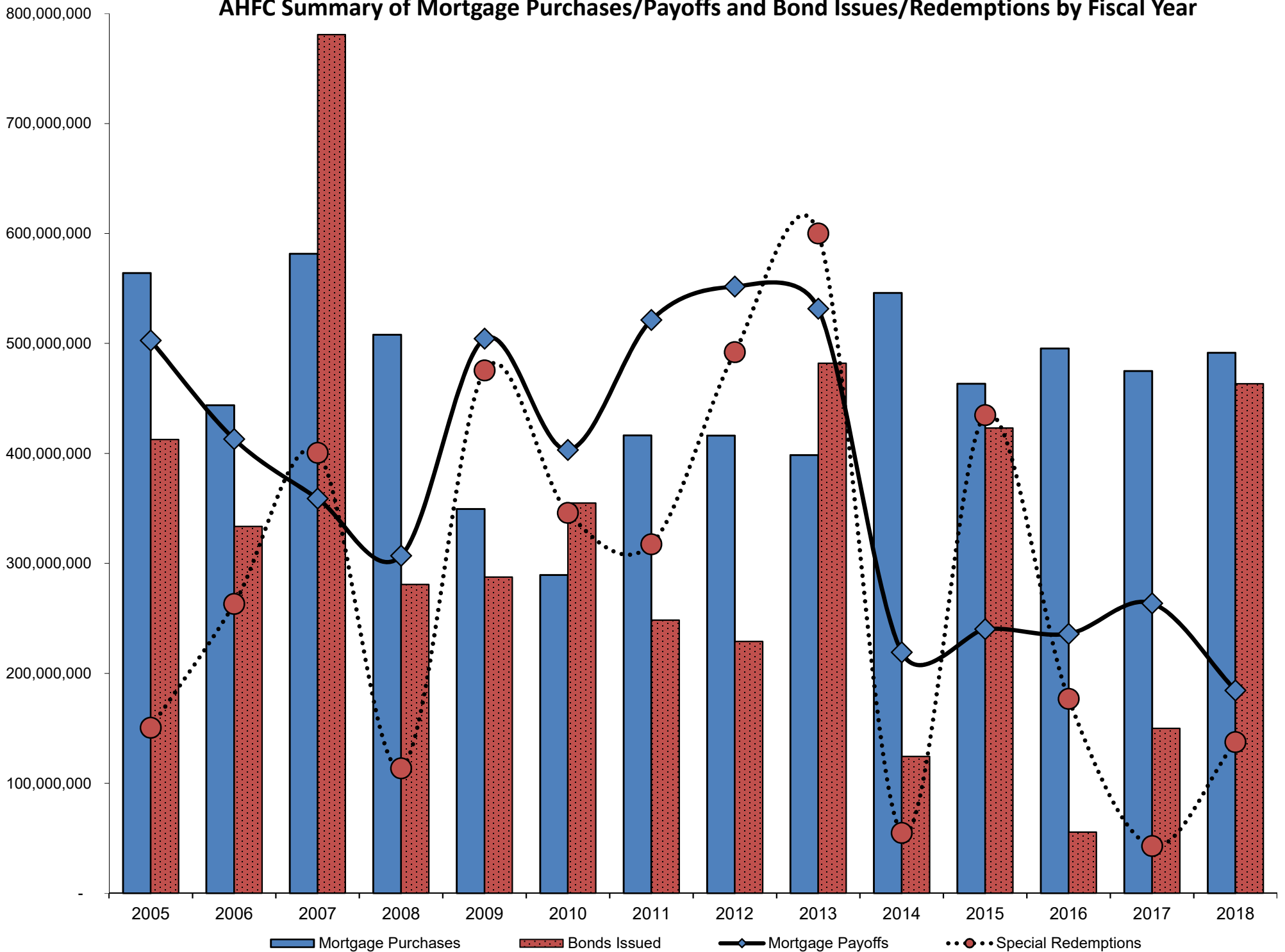


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

