



MAY 2021

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION

MAY 2021 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	05/31/20	05/31/21	% Change
Total Mortgage Loan Portfolio	3,381,581,951	3,288,363,707	(2.8%)	3,314,644,987	3,030,934,013	(8.6%)
Mortgage Average Rate %	4.54%	4.42%	(2.6%)	4.43%	4.20%	(5.2%)
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	9.17%	4.97%	(45.8%)
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.25%	0.08%	(68.0%)
Mortgage Purchases	509,921,547	514,317,208	0.9%	464,685,177	554,942,319	19.4%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	408,661,194	677,435,384	65.8%
Purchase/Payoff Variance	333,775,560	40,310,505	(87.9%)	56,023,983	(122,493,065)	(318.6%)
Purchase Average Rate %	4.46%	3.58%	(19.7%)	3.60%	3.01%	(16.4%)
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	779,245,000	831,420,000	6.7%
Bonds - Fixed Rate Housing	643,895,000	630,885,000	(2.0%)	656,840,000	623,580,000	(5.1%)
Bonds - Floating Hedged	771,640,000	748,330,000	(3.0%)	758,605,000	731,300,000	(3.6%)
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	2,392,425,000	2,499,420,000	4.5%	2,560,135,000	2,551,745,000	(0.3%)
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	396,890,000	390,350,000	(1.6%)
Bond Average Rate %	3.73%	3.31%	(11.3%)	3.34%	3.18%	(4.8%)
New Bond Issuances	227,780,000	361,685,000	58.8%	361,685,000	396,930,000	9.7%
Special Bond Redemptions	24,400,000	171,395,000	602.4%	154,305,000	271,265,000	75.8%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	39,670,000	50,350,000	26.9%
Issue/Redemption Variance	137,180,000	106,995,000	(22.0%)	167,710,000	75,315,000	(55.1%)
Issuance Average Yield %	3.29%	2.46%	(25.2%)	2.46%	1.64%	(33.3%)
Mortgage/Bond Spread %	0.81%	1.11%	37.0%	1.09%	1.02%	(6.4%)
Mortgage/Bond Ratio	1.41	1.32	(6.9%)	1.29	1.19	(8.3%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	05/31/20	05/31/21	% Change	05/31/20	05/31/21	% Change
Liquidity Reserve Fund	314,847,134	301,330,333	(4.3%)	1.99%	0.49%	(75.4%)
Bond Trust Funds	358,756,994	482,669,431	34.5%	1.92%	0.20%	(89.6%)
SAM General Fund	122,855,072	433,539,562	252.9%	1.87%	0.20%	(89.3%)
Mortgage Collections	92,050,787	65,537,210	(28.8%)	1.85%	0.16%	(91.3%)
Total Investments	888,509,986	1,283,076,536	44.4%	1.93%	0.27%	(86.2%)

ALASKA HOUSING FINANCE CORPORATION
MAY 2021 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2019	FY 2020	% Change	FY 2020	FY 2021	% Change
Mortgage & Loan Revenue	146,042	147,068	0.7%	111,064	100,898	(9.2%)
Investment Income	16,288	14,776	(9.3%)	11,901	3,711	(68.8%)
Grant Revenue	64,951	64,911	(0.1%)	47,807	57,952	21.2%
Housing Rental Subsidies	12,192	11,202	(8.1%)	9,111	8,695	(4.6%)
Rental Income	11,926	11,512	(3.5%)	8,773	8,370	(4.6%)
Other Revenue	4,634	1,607	(65.3%)	706	3,056	332.9%
Total Revenue	256,033	251,076	(1.9%)	189,362	182,682	(3.5%)
Interest Expenses	76,831	81,137	5.6%	62,568	53,458	(14.6%)
Grant Expenses	72,198	63,800	(11.6%)	46,740	58,975	26.2%
Operations & Administration	44,781	40,958	(8.5%)	35,686	36,985	3.6%
Rental Housing Expenses	15,042	16,353	8.7%	11,438	10,771	(5.8%)
Mortgage and Loan Costs	12,034	14,763	22.7%	11,384	8,404	(26.2%)
Bond Financing Expenses	6,054	5,163	(14.7%)	4,322	4,522	4.6%
Provision for Loan Loss	(5,740)	(6,639)	(15.7%)	(5,535)	(2,441)	55.9%
Total Expenses	221,200	215,535	(2.6%)	166,603	170,674	2.4%
Operating Income (Loss)	34,833	35,541	2.0%	22,759	12,008	(47.2%)
Contributions to the State	2,106	-	(100.0%)	-	198	100.0%
Change in Net Position	32,727	35,541	8.6%	22,759	11,810	(48.1%)
Total Assets/Deferred Outflows	4,322,532	4,609,943	6.6%	4,644,455	4,641,448	(0.1%)
Total Liabilities/Deferred Inflows	2,751,109	3,002,979	9.2%	3,050,273	3,022,674	(0.9%)
Net Position	1,571,423	1,606,964	2.3%	1,594,182	1,618,774	1.5%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2021 - Third Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	815,225
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	494,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	281,204
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	552,942
Adjusted Net Position Change	60,800	56,766	(6.6%)	Total Dividend Appropriations	2,144,248
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	2,023,125
Dividend Transfer Available	45,600	42,575	(6.6%)	Total Dividend Remaining	121,123

ALASKA HOUSING FINANCE CORPORATION

Forbearance Summary

05/31/21

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	3,030,934,013		14,211		2,566,209,760		13,769		464,724,253		442	
Less Zeroes/Unconventionals	2,971,105,946				2,540,691,795				430,414,152			
<u>Requested Forbearance:</u>												
Requested/Paying	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Requested/Using	12,873,376	0.43%	77	0.54%	12,873,376	0.51%	77	0.56%	-	0.00%	-	0.00%
Total	12,873,376	0.43%	77	0.54%	12,873,376	0.51%	77	0.56%	-	0.00%	-	0.00%
<u>Delinq w/o Forbearance: *</u>												
Delinquent 30	43,303,252	1.46%	233	1.64%	33,779,858	1.33%	220	1.60%	9,523,394	2.21%	13	2.94%
Delinquent 60	22,791,774	0.77%	103	0.72%	17,861,445	0.70%	98	0.71%	4,930,329	1.15%	5	1.13%
Delinquent 90	15,687,813	0.53%	63	0.44%	11,582,266	0.46%	56	0.41%	4,105,547	0.95%	7	1.58%
Delinquent 120+	52,946,479	1.78%	273	1.92%	43,226,266	1.70%	257	1.87%	9,720,213	2.26%	16	3.62%
Total	134,729,317	4.53%	672	4.73%	106,449,834	4.19%	631	4.58%	28,279,483	6.57%	41	9.28%
<u>Delinq w/ Forbearance: *</u>												
Delinquent 30	44,054,072	1.48%	239	1.68%	34,530,678	1.36%	226	1.64%	9,523,394	2.21%	13	2.94%
Delinquent 60	23,881,374	0.80%	110	0.77%	18,951,045	0.75%	105	0.76%	4,930,329	1.15%	5	1.13%
Delinquent 90	17,766,947	0.60%	73	0.51%	13,661,401	0.54%	66	0.48%	4,105,547	0.95%	7	1.58%
Delinquent 120+	61,900,300	2.08%	327	2.30%	52,180,087	2.05%	311	2.26%	9,720,213	2.26%	16	3.62%
Total	147,602,693	4.97%	749	5.27%	119,323,210	4.70%	708	5.14%	28,279,483	6.57%	41	9.28%
Delinquent-In Forbearance	12,873,376	0.43%			12,873,376	0.51%			-	0.00%		
Delinquent -Not In Forbearance	134,729,317	4.53%			106,449,834	4.19%			28,279,483	6.57%		
Delinquent Total	147,602,693	4.97%			119,323,210	4.70%			28,279,483	6.57%		
Not Delinquent-In Forbearance	-	0.00%			-	0.00%			-	0.00%		

* **67,009,086** Delinquent mortgages \$ that are in active loss mitigation

292 Delinquent mortgages # that are in active loss mitigation

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2021**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,887,690,628	95.27%
PARTICIPATION LOANS	83,415,318	2.75%
UNCONVENTIONAL/REO	59,828,066	1.97%
TOTAL PORTFOLIO	3,030,934,013	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	44,054,072	1.48%
60 DAYS PAST DUE	23,881,374	0.80%
90 DAYS PAST DUE	17,766,947	0.60%
120+ DAYS PAST DUE	61,900,300	2.08%
TOTAL DELINQUENT	147,602,693	4.97%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.148%	PMI INSURANCE %	25.5%
- (Exclude UNC/REO)	4.195%	FHA/HUD184 INS %	9.8%
AVG REMAINING TERM	295	VA INSURANCE %	4.4%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.5%
MY HOME %	27.0%	UNINSURED %	55.9%
FIRST HOME LTD %	24.6%	SINGLE FAMILY %	85.9%
RURAL %	13.4%	MULTI-FAMILY %	14.1%
FIRST HOME %	14.9%	ANCHORAGE %	41.5%
MF/SPEC NEEDS %	14.2%	NOT ANCHORAGE %	58.5%
VETERANS %	3.5%	NORTHRIM BANK %	24.1%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	75.9%

MORTGAGE AND LOAN ACTIVITY:

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,406,464	664,651,529	62,327,587
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,426,738	664,161,191	57,424,637
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	554,942,319	54,939,155
AVG PURCHASE PRICE	312,112	299,593	299,214	310,285	357,167
AVG INTEREST RATE	4.092%	4.462%	3.575%	3.013%	3.146%
AVG BEGINNING TERM	354	353	351	349	351
AVG LOAN TO VALUE	86	87	86	85	80
INSURANCE %	52.3%	56.2%	53.5%	51.7%	40.6%
SINGLE FAMILY%	90.7%	97.1%	97.9%	95.0%	86.6%
ANCHORAGE %	41.9%	36.4%	36.8%	40.7%	44.0%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.0%	40.5%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	19.7%	16.2%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	677,435,384	53,671,011
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	2,216,026	347,154

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.148%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,887,690,628	95.3%
PARTICIPATION LOANS	83,415,318	2.8%
UNCONVENTIONAL/REO	59,828,066	2.0%
TOTAL PORTFOLIO	3,030,934,013	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	44,054,072	1.48%
60 DAYS PAST DUE	23,881,374	0.80%
90 DAYS PAST DUE	17,766,947	0.60%
120+ DAYS PAST DUE	61,900,300	2.08%
TOTAL DELINQUENT	147,602,693	4.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	817,343,186	27.0%
FIRST HOME LIMITED	744,256,435	24.6%
FIRST HOME	452,845,999	14.9%
MULTI-FAMILY/SPECIAL NEEDS	430,414,152	14.2%
RURAL	405,988,890	13.4%
VETERANS MORTGAGE PROGRAM	106,835,908	3.5%
OTHER LOAN PROGRAM	73,249,443	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,074,748,694	68.5%
MULTI-FAMILY	427,492,350	14.1%
CONDO	289,908,688	9.6%
DUPLEX	186,126,907	6.1%
3-PLEX/4-PLEX	41,693,665	1.4%
OTHER PROPERTY TYPE	10,963,709	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,256,967,764	41.5%
FAIRBANKS/NORTH POLE	432,474,870	14.3%
WASILLA/PALMER	341,675,979	11.3%
JUNEAU/KETCHIKAN	239,890,637	7.9%
KENAI/SOLDOTNA/HOMER	224,608,411	7.4%
EAGLE RIVER/CHUGIAK	126,228,642	4.2%
KODIAK ISLAND	83,372,475	2.8%
OTHER GEOGRAPHIC REGION	325,715,235	10.7%

MORTGAGE INSURANCE

UNINSURED	1,693,522,400	55.9%
PRIMARY MORTGAGE INSURANCE	771,911,817	25.5%
FEDERALLY INSURED - FHA	208,818,570	6.9%
FEDERALLY INSURED - RD	136,363,878	4.5%
FEDERALLY INSURED - VA	131,951,506	4.4%
FEDERALLY INSURED - HUD 184	88,365,842	2.9%

SELLER SERVICER

NORTHRIM BANK	728,967,706	24.1%
ALASKA USA	622,108,691	20.5%
WELLS FARGO	439,068,362	14.5%
OTHER SELLER SERVICER	1,240,789,253	40.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	2.644%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	51

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,639,861	59.1%
PARTICIPATION LOANS	9,951,510	5.8%
UNCONVENTIONAL/REO	59,828,066	35.1%
TOTAL PORTFOLIO	170,419,438	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,582,628	1.43%
60 DAYS PAST DUE	693,421	0.63%
90 DAYS PAST DUE	258,733	0.23%
120+ DAYS PAST DUE	1,240,028	1.12%
TOTAL DELINQUENT	3,774,810	3.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	19,557,222	11.5%
FIRST HOME LIMITED	43,696,114	25.6%
FIRST HOME	6,112,771	3.6%
MULTI-FAMILY/SPECIAL NEEDS	16,219,104	9.5%
RURAL	8,402,380	4.9%
VETERANS MORTGAGE PROGRAM	15,843,781	9.3%
OTHER LOAN PROGRAM	60,588,066	35.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,075,588	56.4%
MULTI-FAMILY	51,594,541	30.3%
CONDO	15,256,956	9.0%
DUPLEX	5,559,009	3.3%
3-PLEX/4-PLEX	1,718,222	1.0%
OTHER PROPERTY TYPE	215,121	0.1%

GEOGRAPHIC REGION

ANCHORAGE	90,133,597	52.9%
FAIRBANKS/NORTH POLE	17,299,230	10.2%
WASILLA/PALMER	16,881,185	9.9%
JUNEAU/KETCHIKAN	14,420,662	8.5%
KENAI/SOLDOTNA/HOMER	11,313,907	6.6%
EAGLE RIVER/CHUGIAK	4,124,415	2.4%
KODIAK ISLAND	2,291,447	1.3%
OTHER GEOGRAPHIC REGION	13,954,996	8.2%

MORTGAGE INSURANCE

UNINSURED	114,477,776	67.2%
PRIMARY MORTGAGE INSURANCE	27,156,478	15.9%
FEDERALLY INSURED - FHA	7,763,647	4.6%
FEDERALLY INSURED - RD	5,545,897	3.3%
FEDERALLY INSURED - VA	13,819,151	8.1%
FEDERALLY INSURED - HUD 184	1,656,488	1.0%

SELLER SERVICER

NORTHRIM BANK	39,986,885	23.5%
ALASKA USA	14,865,455	8.7%
WELLS FARGO	11,045,578	6.5%
OTHER SELLER SERVICER	104,521,519	61.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	4.626%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,805,095	99.0%
PARTICIPATION LOANS	752,215	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	73,557,309	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,329,926	3.17%
60 DAYS PAST DUE	456,401	0.62%
90 DAYS PAST DUE	19,095	0.03%
120+ DAYS PAST DUE	1,560,558	2.12%
TOTAL DELINQUENT	4,365,980	5.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,587,189	30.7%
FIRST HOME LIMITED	32,184,484	43.8%
FIRST HOME	3,165,802	4.3%
MULTI-FAMILY/SPECIAL NEEDS	289,608	0.4%
RURAL	15,007,514	20.4%
VETERANS MORTGAGE PROGRAM	322,713	0.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,370,721	76.6%
MULTI-FAMILY	289,608	0.4%
CONDO	10,450,784	14.2%
DUPLEX	5,012,128	6.8%
3-PLEX/4-PLEX	724,649	1.0%
OTHER PROPERTY TYPE	709,420	1.0%

GEOGRAPHIC REGION

ANCHORAGE	28,508,522	38.8%
FAIRBANKS/NORTH POLE	7,449,154	10.1%
WASILLA/PALMER	8,401,519	11.4%
JUNEAU/KETCHIKAN	5,018,815	6.8%
KENAI/SOLDOTNA/HOMER	8,636,752	11.7%
EAGLE RIVER/CHUGIAK	2,301,718	3.1%
KODIAK ISLAND	3,262,018	4.4%
OTHER GEOGRAPHIC REGION	9,978,811	13.6%

MORTGAGE INSURANCE

UNINSURED	37,621,424	51.1%
PRIMARY MORTGAGE INSURANCE	14,772,488	20.1%
FEDERALLY INSURED - FHA	11,051,632	15.0%
FEDERALLY INSURED - RD	4,556,753	6.2%
FEDERALLY INSURED - VA	2,612,861	3.6%
FEDERALLY INSURED - HUD 184	2,942,151	4.0%

SELLER SERVICER

NORTHRIM BANK	14,332,468	19.5%
ALASKA USA	18,275,601	24.8%
WELLS FARGO	18,163,140	24.7%
OTHER SELLER SERVICER	22,786,100	31.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.123%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,396,392	99.0%
PARTICIPATION LOANS	822,006	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	83,218,398	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,179,242	1.42%
60 DAYS PAST DUE	1,012,904	1.22%
90 DAYS PAST DUE	636,214	0.76%
120+ DAYS PAST DUE	1,343,975	1.61%
TOTAL DELINQUENT	4,172,336	5.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,966,309	36.0%
FIRST HOME LIMITED	21,403,969	25.7%
FIRST HOME	11,393,201	13.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	20,454,919	24.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,187,146	80.7%
MULTI-FAMILY	0	0.0%
CONDO	8,928,557	10.7%
DUPLEX	5,129,272	6.2%
3-PLEX/4-PLEX	1,690,757	2.0%
OTHER PROPERTY TYPE	282,666	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,810,881	38.2%
FAIRBANKS/NORTH POLE	6,601,784	7.9%
WASILLA/PALMER	8,554,876	10.3%
JUNEAU/KETCHIKAN	6,626,257	8.0%
KENAI/SOLDOTNA/HOMER	10,585,105	12.7%
EAGLE RIVER/CHUGIAK	3,828,080	4.6%
KODIAK ISLAND	2,781,556	3.3%
OTHER GEOGRAPHIC REGION	12,429,859	14.9%

MORTGAGE INSURANCE

UNINSURED	46,367,630	55.7%
PRIMARY MORTGAGE INSURANCE	23,199,143	27.9%
FEDERALLY INSURED - FHA	6,371,129	7.7%
FEDERALLY INSURED - RD	4,237,369	5.1%
FEDERALLY INSURED - VA	855,821	1.0%
FEDERALLY INSURED - HUD 184	2,187,306	2.6%

SELLER SERVICER

NORTHRIM BANK	22,080,111	26.5%
ALASKA USA	19,008,736	22.8%
WELLS FARGO	16,231,546	19.5%
OTHER SELLER SERVICER	25,898,004	31.1%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.105%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	78,365,770	99.5%
PARTICIPATION LOANS	358,678	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	78,724,449	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	828,578	1.05%
60 DAYS PAST DUE	1,108,531	1.41%
90 DAYS PAST DUE	193,235	0.25%
120+ DAYS PAST DUE	2,219,760	2.82%
TOTAL DELINQUENT	4,350,103	5.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,212,397	37.1%
FIRST HOME LIMITED	17,823,171	22.6%
FIRST HOME	16,774,636	21.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,898,685	18.9%
VETERANS MORTGAGE PROGRAM	15,559	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,890,259	76.1%
MULTI-FAMILY	0	0.0%
CONDO	9,379,233	11.9%
DUPLEX	7,466,837	9.5%
3-PLEX/4-PLEX	1,721,066	2.2%
OTHER PROPERTY TYPE	267,053	0.3%

GEOGRAPHIC REGION

ANCHORAGE	32,642,201	41.5%
FAIRBANKS/NORTH POLE	6,162,581	7.8%
WASILLA/PALMER	8,693,352	11.0%
JUNEAU/KETCHIKAN	7,741,391	9.8%
KENAI/SOLDOTNA/HOMER	6,658,680	8.5%
EAGLE RIVER/CHUGIAK	3,119,897	4.0%
KODIAK ISLAND	2,830,852	3.6%
OTHER GEOGRAPHIC REGION	10,875,497	13.8%

MORTGAGE INSURANCE

UNINSURED	37,460,102	47.6%
PRIMARY MORTGAGE INSURANCE	25,280,067	32.1%
FEDERALLY INSURED - FHA	7,843,141	10.0%
FEDERALLY INSURED - RD	3,311,228	4.2%
FEDERALLY INSURED - VA	1,528,692	1.9%
FEDERALLY INSURED - HUD 184	3,301,218	4.2%

SELLER SERVICER

NORTHRIM BANK	24,091,918	30.6%
ALASKA USA	14,867,258	18.9%
WELLS FARGO	16,436,637	20.9%
OTHER SELLER SERVICER	23,328,636	29.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	3.956%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,318,081	99.7%
PARTICIPATION LOANS	306,657	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	108,624,737	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,832,281	1.69%
60 DAYS PAST DUE	1,160,924	1.07%
90 DAYS PAST DUE	1,300,156	1.20%
120+ DAYS PAST DUE	1,483,898	1.37%
TOTAL DELINQUENT	5,777,259	5.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	49,694,090	45.7%
FIRST HOME LIMITED	20,848,243	19.2%
FIRST HOME	23,237,849	21.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,844,554	13.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,107,093	75.6%
MULTI-FAMILY	0	0.0%
CONDO	11,735,408	10.8%
DUPLEX	11,611,561	10.7%
3-PLEX/4-PLEX	2,855,780	2.6%
OTHER PROPERTY TYPE	314,896	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,424,054	46.4%
FAIRBANKS/NORTH POLE	10,935,741	10.1%
WASILLA/PALMER	11,945,265	11.0%
JUNEAU/KETCHIKAN	9,951,135	9.2%
KENAI/SOLDOTNA/HOMER	7,446,940	6.9%
EAGLE RIVER/CHUGIAK	3,687,166	3.4%
KODIAK ISLAND	1,993,582	1.8%
OTHER GEOGRAPHIC REGION	12,240,854	11.3%

MORTGAGE INSURANCE

UNINSURED	53,622,846	49.4%
PRIMARY MORTGAGE INSURANCE	35,533,060	32.7%
FEDERALLY INSURED - FHA	10,621,831	9.8%
FEDERALLY INSURED - RD	4,095,807	3.8%
FEDERALLY INSURED - VA	1,922,026	1.8%
FEDERALLY INSURED - HUD 184	2,829,167	2.6%

SELLER SERVICER

NORTHRIM BANK	30,237,046	27.8%
ALASKA USA	24,087,731	22.2%
WELLS FARGO	20,153,082	18.6%
OTHER SELLER SERVICER	34,146,879	31.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.715%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,641,875	93.8%
PARTICIPATION LOANS	7,514,335	6.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,156,210	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,582,070	2.11%
60 DAYS PAST DUE	965,119	0.79%
90 DAYS PAST DUE	361,516	0.30%
120+ DAYS PAST DUE	2,993,178	2.45%
TOTAL DELINQUENT	6,901,882	5.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	57,894,411	47.4%
FIRST HOME LIMITED	21,222,728	17.4%
FIRST HOME	26,973,251	22.1%
MULTI-FAMILY/SPECIAL NEEDS	225,730	0.2%
RURAL	15,036,046	12.3%
VETERANS MORTGAGE PROGRAM	532,700	0.4%
OTHER LOAN PROGRAM	271,344	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,117,448	79.5%
MULTI-FAMILY	225,730	0.2%
CONDO	13,148,421	10.8%
DUPLEX	9,417,486	7.7%
3-PLEX/4-PLEX	1,952,148	1.6%
OTHER PROPERTY TYPE	294,978	0.2%

GEOGRAPHIC REGION

ANCHORAGE	52,817,994	43.2%
FAIRBANKS/NORTH POLE	12,783,899	10.5%
WASILLA/PALMER	12,004,415	9.8%
JUNEAU/KETCHIKAN	14,277,231	11.7%
KENAI/SOLDOTNA/HOMER	7,658,880	6.3%
EAGLE RIVER/CHUGIAK	5,547,533	4.5%
KODIAK ISLAND	2,623,499	2.1%
OTHER GEOGRAPHIC REGION	14,442,759	11.8%

MORTGAGE INSURANCE

UNINSURED	58,983,651	48.3%
PRIMARY MORTGAGE INSURANCE	37,176,511	30.4%
FEDERALLY INSURED - FHA	11,057,517	9.1%
FEDERALLY INSURED - RD	5,879,770	4.8%
FEDERALLY INSURED - VA	3,070,943	2.5%
FEDERALLY INSURED - HUD 184	5,987,819	4.9%

SELLER SERVICER

NORTHRIM BANK	33,488,094	27.4%
ALASKA USA	22,831,502	18.7%
WELLS FARGO	20,551,306	16.8%
OTHER SELLER SERVICER	45,285,308	37.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.704%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,790,529	95.4%
PARTICIPATION LOANS	6,018,518	4.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	131,809,047	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,616,675	1.23%
60 DAYS PAST DUE	1,453,916	1.10%
90 DAYS PAST DUE	919,844	0.70%
120+ DAYS PAST DUE	3,352,195	2.54%
TOTAL DELINQUENT	7,342,630	5.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	57,850,679	43.9%
FIRST HOME LIMITED	20,551,212	15.6%
FIRST HOME	38,515,137	29.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,251,929	10.1%
VETERANS MORTGAGE PROGRAM	1,128,982	0.9%
OTHER LOAN PROGRAM	511,108	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,262,081	76.8%
MULTI-FAMILY	0	0.0%
CONDO	12,111,940	9.2%
DUPLEX	15,212,626	11.5%
3-PLEX/4-PLEX	2,860,462	2.2%
OTHER PROPERTY TYPE	361,938	0.3%

GEOGRAPHIC REGION

ANCHORAGE	59,731,979	45.3%
FAIRBANKS/NORTH POLE	13,079,765	9.9%
WASILLA/PALMER	13,485,115	10.2%
JUNEAU/KETCHIKAN	14,198,793	10.8%
KENAI/SOLDOTNA/HOMER	7,760,999	5.9%
EAGLE RIVER/CHUGIAK	5,407,361	4.1%
KODIAK ISLAND	3,617,385	2.7%
OTHER GEOGRAPHIC REGION	14,527,649	11.0%

MORTGAGE INSURANCE

UNINSURED	59,200,733	44.9%
PRIMARY MORTGAGE INSURANCE	46,304,546	35.1%
FEDERALLY INSURED - FHA	11,680,546	8.9%
FEDERALLY INSURED - RD	5,277,181	4.0%
FEDERALLY INSURED - VA	4,013,152	3.0%
FEDERALLY INSURED - HUD 184	5,332,889	4.0%

SELLER SERVICER

NORTHRIM BANK	36,772,391	27.9%
ALASKA USA	26,556,615	20.1%
WELLS FARGO	21,569,515	16.4%
OTHER SELLER SERVICER	46,910,526	35.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	3.869%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	138,644,724	96.4%
PARTICIPATION LOANS	5,242,964	3.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	143,887,688	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,248,417	2.26%
60 DAYS PAST DUE	190,926	0.13%
90 DAYS PAST DUE	490,437	0.34%
120+ DAYS PAST DUE	4,226,059	2.94%
TOTAL DELINQUENT	8,155,839	5.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	65,267,716	45.4%
FIRST HOME LIMITED	31,742,319	22.1%
FIRST HOME	35,766,055	24.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,561,590	7.3%
VETERANS MORTGAGE PROGRAM	397,888	0.3%
OTHER LOAN PROGRAM	152,119	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,733,610	79.7%
MULTI-FAMILY	0	0.0%
CONDO	14,431,044	10.0%
DUPLEX	12,818,621	8.9%
3-PLEX/4-PLEX	1,134,459	0.8%
OTHER PROPERTY TYPE	769,953	0.5%

GEOGRAPHIC REGION

ANCHORAGE	63,649,230	44.2%
FAIRBANKS/NORTH POLE	17,960,097	12.5%
WASILLA/PALMER	17,878,585	12.4%
JUNEAU/KETCHIKAN	14,040,123	9.8%
KENAI/SOLDOTNA/HOMER	8,187,678	5.7%
EAGLE RIVER/CHUGIAK	6,965,197	4.8%
KODIAK ISLAND	3,497,492	2.4%
OTHER GEOGRAPHIC REGION	11,709,286	8.1%

MORTGAGE INSURANCE

UNINSURED	62,248,567	43.3%
PRIMARY MORTGAGE INSURANCE	52,714,062	36.6%
FEDERALLY INSURED - FHA	14,538,412	10.1%
FEDERALLY INSURED - RD	7,840,968	5.4%
FEDERALLY INSURED - VA	3,068,901	2.1%
FEDERALLY INSURED - HUD 184	3,476,778	2.4%

SELLER SERVICER

NORTHRIM BANK	39,555,156	27.5%
ALASKA USA	31,357,642	21.8%
WELLS FARGO	21,684,271	15.1%
OTHER SELLER SERVICER	51,290,619	35.6%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.827%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,345,384	95.9%
PARTICIPATION LOANS	1,834,930	4.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	45,180,314	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	445,412	0.99%
60 DAYS PAST DUE	93,118	0.21%
90 DAYS PAST DUE	1,165,275	2.58%
120+ DAYS PAST DUE	707,586	1.57%
TOTAL DELINQUENT	2,411,391	5.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,125,953	6.9%
FIRST HOME LIMITED	863,206	1.9%
FIRST HOME	1,570,805	3.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,014,029	4.5%
VETERANS MORTGAGE PROGRAM	37,490,670	83.0%
OTHER LOAN PROGRAM	115,651	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,287,859	89.2%
MULTI-FAMILY	0	0.0%
CONDO	2,012,599	4.5%
DUPLEX	1,848,290	4.1%
3-PLEX/4-PLEX	805,766	1.8%
OTHER PROPERTY TYPE	225,800	0.5%

GEOGRAPHIC REGION

ANCHORAGE	10,688,084	23.7%
FAIRBANKS/NORTH POLE	12,122,429	26.8%
WASILLA/PALMER	9,487,030	21.0%
JUNEAU/KETCHIKAN	1,255,281	2.8%
KENAI/SOLDOTNA/HOMER	1,648,491	3.6%
EAGLE RIVER/CHUGIAK	6,035,697	13.4%
KODIAK ISLAND	666,145	1.5%
OTHER GEOGRAPHIC REGION	3,277,156	7.3%

MORTGAGE INSURANCE

UNINSURED	9,537,911	21.1%
PRIMARY MORTGAGE INSURANCE	2,494,057	5.5%
FEDERALLY INSURED - FHA	1,899,414	4.2%
FEDERALLY INSURED - RD	213,587	0.5%
FEDERALLY INSURED - VA	30,935,102	68.5%
FEDERALLY INSURED - HUD 184	100,244	0.2%

SELLER SERVICER

NORTHRIM BANK	9,013,280	19.9%
ALASKA USA	10,602,924	23.5%
WELLS FARGO	6,197,172	13.7%
OTHER SELLER SERVICER	19,366,938	42.9%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.113%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,978,506	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	40,978,506	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	919,529	2.24%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	772,472	1.89%
TOTAL DELINQUENT	1,692,001	4.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,714,609	4.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	624,330	1.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,255,586	27.5%
VETERANS MORTGAGE PROGRAM	26,870,798	65.6%
OTHER LOAN PROGRAM	513,183	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,253,504	86.0%
MULTI-FAMILY	0	0.0%
CONDO	2,774,701	6.8%
DUPLEX	1,272,696	3.1%
3-PLEX/4-PLEX	1,677,605	4.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,817,365	11.8%
FAIRBANKS/NORTH POLE	10,414,624	25.4%
WASILLA/PALMER	6,275,754	15.3%
JUNEAU/KETCHIKAN	2,825,800	6.9%
KENAI/SOLDOTNA/HOMER	5,202,288	12.7%
EAGLE RIVER/CHUGIAK	3,721,852	9.1%
KODIAK ISLAND	1,766,938	4.3%
OTHER GEOGRAPHIC REGION	5,953,886	14.5%

MORTGAGE INSURANCE

UNINSURED	13,882,122	33.9%
PRIMARY MORTGAGE INSURANCE	4,399,851	10.7%
FEDERALLY INSURED - FHA	174,965	0.4%
FEDERALLY INSURED - RD	1,030,677	2.5%
FEDERALLY INSURED - VA	21,232,776	51.8%
FEDERALLY INSURED - HUD 184	258,114	0.6%

SELLER SERVICER

NORTHRIM BANK	10,870,564	26.5%
ALASKA USA	9,637,449	23.5%
WELLS FARGO	154,265	0.4%
OTHER SELLER SERVICER	20,316,228	49.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	3.676%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,974,773	99.7%
PARTICIPATION LOANS	220,858	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	74,195,632	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,934,392	2.61%
60 DAYS PAST DUE	547,763	0.74%
90 DAYS PAST DUE	223,151	0.30%
120+ DAYS PAST DUE	1,134,912	1.53%
TOTAL DELINQUENT	3,840,219	5.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,949,517	49.8%
FIRST HOME LIMITED	3,577,170	4.8%
FIRST HOME	11,194,856	15.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	21,814,682	29.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	659,407	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,836,226	82.0%
MULTI-FAMILY	0	0.0%
CONDO	4,154,246	5.6%
DUPLEX	5,187,773	7.0%
3-PLEX/4-PLEX	4,017,387	5.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,239,961	27.3%
FAIRBANKS/NORTH POLE	5,025,057	6.8%
WASILLA/PALMER	8,806,395	11.9%
JUNEAU/KETCHIKAN	13,081,028	17.6%
KENAI/SOLDOTNA/HOMER	10,187,060	13.7%
EAGLE RIVER/CHUGIAK	2,484,086	3.3%
KODIAK ISLAND	4,189,186	5.6%
OTHER GEOGRAPHIC REGION	10,182,858	13.7%

MORTGAGE INSURANCE

UNINSURED	39,087,063	52.7%
PRIMARY MORTGAGE INSURANCE	26,232,954	35.4%
FEDERALLY INSURED - FHA	4,384,052	5.9%
FEDERALLY INSURED - RD	2,633,366	3.5%
FEDERALLY INSURED - VA	947,960	1.3%
FEDERALLY INSURED - HUD 184	910,237	1.2%

SELLER SERVICER

NORTHRIM BANK	27,422,126	37.0%
ALASKA USA	7,725,155	10.4%
WELLS FARGO	3,879,446	5.2%
OTHER SELLER SERVICER	35,168,904	47.4%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.665%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,470,129	91.7%
PARTICIPATION LOANS	6,172,856	8.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	74,642,985	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,004,108	1.35%
60 DAYS PAST DUE	1,347,396	1.81%
90 DAYS PAST DUE	359,052	0.48%
120+ DAYS PAST DUE	1,290,176	1.73%
TOTAL DELINQUENT	4,000,732	5.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	74,642,985	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,727,702	73.3%
MULTI-FAMILY	0	0.0%
CONDO	18,747,751	25.1%
DUPLEX	1,167,532	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	48,467,734	64.9%
FAIRBANKS/NORTH POLE	5,322,811	7.1%
WASILLA/PALMER	9,527,091	12.8%
JUNEAU/KETCHIKAN	3,518,322	4.7%
KENAI/SOLDOTNA/HOMER	1,270,915	1.7%
EAGLE RIVER/CHUGIAK	2,783,210	3.7%
KODIAK ISLAND	1,073,290	1.4%
OTHER GEOGRAPHIC REGION	2,679,612	3.6%

MORTGAGE INSURANCE

UNINSURED	33,930,607	45.5%
PRIMARY MORTGAGE INSURANCE	26,541,941	35.6%
FEDERALLY INSURED - FHA	4,065,810	5.4%
FEDERALLY INSURED - RD	5,490,595	7.4%
FEDERALLY INSURED - VA	825,010	1.1%
FEDERALLY INSURED - HUD 184	3,789,023	5.1%

SELLER SERVICER

NORTHRIM BANK	28,851,511	38.7%
ALASKA USA	22,788,189	30.5%
WELLS FARGO	5,992,442	8.0%
OTHER SELLER SERVICER	17,010,843	22.8%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.396%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	121,121,887	98.7%
PARTICIPATION LOANS	1,551,340	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,673,227	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,562,345	1.27%
60 DAYS PAST DUE	1,392,648	1.14%
90 DAYS PAST DUE	746,754	0.61%
120+ DAYS PAST DUE	2,548,100	2.08%
TOTAL DELINQUENT	6,249,848	5.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,480,490	13.4%
FIRST HOME LIMITED	83,983,713	68.5%
FIRST HOME	9,245,953	7.5%
MULTI-FAMILY/SPECIAL NEEDS	185,855	0.2%
RURAL	10,238,141	8.3%
VETERANS MORTGAGE PROGRAM	2,490,850	2.0%
OTHER LOAN PROGRAM	48,224	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,385,819	76.9%
MULTI-FAMILY	0	0.0%
CONDO	20,402,952	16.6%
DUPLEX	6,592,316	5.4%
3-PLEX/4-PLEX	952,547	0.8%
OTHER PROPERTY TYPE	339,592	0.3%

GEOGRAPHIC REGION

ANCHORAGE	62,561,437	51.0%
FAIRBANKS/NORTH POLE	7,593,652	6.2%
WASILLA/PALMER	19,163,588	15.6%
JUNEAU/KETCHIKAN	8,336,935	6.8%
KENAI/SOLDOTNA/HOMER	4,198,382	3.4%
EAGLE RIVER/CHUGIAK	7,034,922	5.7%
KODIAK ISLAND	3,705,684	3.0%
OTHER GEOGRAPHIC REGION	10,078,627	8.2%

MORTGAGE INSURANCE

UNINSURED	44,864,336	36.6%
PRIMARY MORTGAGE INSURANCE	40,102,287	32.7%
FEDERALLY INSURED - FHA	12,530,541	10.2%
FEDERALLY INSURED - RD	11,325,807	9.2%
FEDERALLY INSURED - VA	6,100,947	5.0%
FEDERALLY INSURED - HUD 184	7,749,308	6.3%

SELLER SERVICER

NORTHRIM BANK	35,649,201	29.1%
ALASKA USA	38,916,786	31.7%
WELLS FARGO	16,887,580	13.8%
OTHER SELLER SERVICER	31,219,660	25.4%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.913%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,105,183	99.7%
PARTICIPATION LOANS	444,300	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	142,549,483	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,556,589	1.09%
60 DAYS PAST DUE	1,101,254	0.77%
90 DAYS PAST DUE	505,606	0.35%
120+ DAYS PAST DUE	2,811,184	1.97%
TOTAL DELINQUENT	5,974,633	4.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,417,865	5.2%
FIRST HOME LIMITED	122,197,566	85.7%
FIRST HOME	3,577,966	2.5%
MULTI-FAMILY/SPECIAL NEEDS	582,173	0.4%
RURAL	8,652,411	6.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	121,502	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,094,654	76.5%
MULTI-FAMILY	582,173	0.4%
CONDO	27,905,019	19.6%
DUPLEX	4,359,840	3.1%
3-PLEX/4-PLEX	333,051	0.2%
OTHER PROPERTY TYPE	274,747	0.2%

GEOGRAPHIC REGION

ANCHORAGE	69,706,327	48.9%
FAIRBANKS/NORTH POLE	13,776,474	9.7%
WASILLA/PALMER	22,378,478	15.7%
JUNEAU/KETCHIKAN	7,825,625	5.5%
KENAI/SOLDOTNA/HOMER	7,827,379	5.5%
EAGLE RIVER/CHUGIAK	7,559,120	5.3%
KODIAK ISLAND	2,759,857	1.9%
OTHER GEOGRAPHIC REGION	10,716,223	7.5%

MORTGAGE INSURANCE

UNINSURED	47,748,396	33.5%
PRIMARY MORTGAGE INSURANCE	42,924,995	30.1%
FEDERALLY INSURED - FHA	22,133,242	15.5%
FEDERALLY INSURED - RD	17,642,782	12.4%
FEDERALLY INSURED - VA	2,821,671	2.0%
FEDERALLY INSURED - HUD 184	9,278,398	6.5%

SELLER SERVICER

NORTHRIM BANK	44,591,894	31.3%
ALASKA USA	37,988,611	26.6%
WELLS FARGO	24,195,477	17.0%
OTHER SELLER SERVICER	35,773,501	25.1%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.764%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	203,978,062	96.1%
PARTICIPATION LOANS	8,259,534	3.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	212,237,596	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,522,778	1.19%
60 DAYS PAST DUE	1,199,050	0.56%
90 DAYS PAST DUE	647,239	0.30%
120+ DAYS PAST DUE	5,725,986	2.70%
TOTAL DELINQUENT	10,095,053	4.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,662,662	14.0%
FIRST HOME LIMITED	147,493,467	69.5%
FIRST HOME	17,882,866	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,580,321	6.4%
VETERANS MORTGAGE PROGRAM	3,512,585	1.7%
OTHER LOAN PROGRAM	105,696	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	169,126,127	79.7%
MULTI-FAMILY	0	0.0%
CONDO	33,066,107	15.6%
DUPLEX	9,280,338	4.4%
3-PLEX/4-PLEX	590,871	0.3%
OTHER PROPERTY TYPE	174,152	0.1%

GEOGRAPHIC REGION

ANCHORAGE	97,437,495	45.9%
FAIRBANKS/NORTH POLE	19,577,238	9.2%
WASILLA/PALMER	35,962,677	16.9%
JUNEAU/KETCHIKAN	13,733,767	6.5%
KENAI/SOLDOTNA/HOMER	14,914,194	7.0%
EAGLE RIVER/CHUGIAK	10,927,278	5.1%
KODIAK ISLAND	5,479,515	2.6%
OTHER GEOGRAPHIC REGION	14,205,433	6.7%

MORTGAGE INSURANCE

UNINSURED	80,252,078	37.8%
PRIMARY MORTGAGE INSURANCE	63,515,265	29.9%
FEDERALLY INSURED - FHA	25,671,038	12.1%
FEDERALLY INSURED - RD	24,026,291	11.3%
FEDERALLY INSURED - VA	8,989,013	4.2%
FEDERALLY INSURED - HUD 184	9,783,911	4.6%

SELLER SERVICER

NORTHRIM BANK	55,612,400	26.2%
ALASKA USA	51,959,044	24.5%
WELLS FARGO	44,697,873	21.1%
OTHER SELLER SERVICER	59,968,280	28.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.174%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	157,196,777	83.0%
PARTICIPATION LOANS	32,273,859	17.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	189,470,636	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,874,816	1.52%
60 DAYS PAST DUE	986,311	0.52%
90 DAYS PAST DUE	355,694	0.19%
120+ DAYS PAST DUE	2,400,353	1.27%
TOTAL DELINQUENT	6,617,174	3.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	48,592,059	25.6%
FIRST HOME LIMITED	55,993,548	29.6%
FIRST HOME	43,100,121	22.7%
MULTI-FAMILY/SPECIAL NEEDS	2,379,650	1.3%
RURAL	37,433,852	19.8%
VETERANS MORTGAGE PROGRAM	1,812,177	1.0%
OTHER LOAN PROGRAM	159,228	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	148,161,930	78.2%
MULTI-FAMILY	2,284,435	1.2%
CONDO	20,811,434	11.0%
DUPLEX	14,630,374	7.7%
3-PLEX/4-PLEX	3,209,589	1.7%
OTHER PROPERTY TYPE	372,874	0.2%

GEOGRAPHIC REGION

ANCHORAGE	81,208,910	42.9%
FAIRBANKS/NORTH POLE	17,644,237	9.3%
WASILLA/PALMER	20,277,397	10.7%
JUNEAU/KETCHIKAN	15,092,171	8.0%
KENAI/SOLDOTNA/HOMER	13,999,849	7.4%
EAGLE RIVER/CHUGIAK	7,506,565	4.0%
KODIAK ISLAND	6,136,766	3.2%
OTHER GEOGRAPHIC REGION	27,604,742	14.6%

MORTGAGE INSURANCE

UNINSURED	97,315,443	51.4%
PRIMARY MORTGAGE INSURANCE	57,785,732	30.5%
FEDERALLY INSURED - FHA	14,969,867	7.9%
FEDERALLY INSURED - RD	6,787,625	3.6%
FEDERALLY INSURED - VA	5,266,672	2.8%
FEDERALLY INSURED - HUD 184	7,345,297	3.9%

SELLER SERVICER

NORTHRIM BANK	50,860,491	26.8%
ALASKA USA	38,248,276	20.2%
WELLS FARGO	33,171,083	17.5%
OTHER SELLER SERVICER	67,190,786	35.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.367%
Weighted Average Remaining Term	181
Weighted Average Loan To Value	53

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,534,338	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	14,534,338	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	206,464	1.42%
60 DAYS PAST DUE	22,823	0.16%
90 DAYS PAST DUE	128,351	0.88%
120+ DAYS PAST DUE	826,655	5.69%
TOTAL DELINQUENT	1,184,293	8.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,741,449	12.0%
FIRST HOME LIMITED	2,935,205	20.2%
FIRST HOME	2,154,801	14.8%
MULTI-FAMILY/SPECIAL NEEDS	1,884,274	13.0%
RURAL	5,718,549	39.3%
VETERANS MORTGAGE PROGRAM	100,061	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,086,595	76.3%
MULTI-FAMILY	1,884,274	13.0%
CONDO	841,154	5.8%
DUPLEX	408,148	2.8%
3-PLEX/4-PLEX	242,960	1.7%
OTHER PROPERTY TYPE	71,208	0.5%

GEOGRAPHIC REGION

ANCHORAGE	2,918,687	20.1%
FAIRBANKS/NORTH POLE	991,931	6.8%
WASILLA/PALMER	2,156,130	14.8%
JUNEAU/KETCHIKAN	525,334	3.6%
KENAI/SOLDOTNA/HOMER	2,859,770	19.7%
EAGLE RIVER/CHUGIAK	113,363	0.8%
KODIAK ISLAND	741,031	5.1%
OTHER GEOGRAPHIC REGION	4,228,092	29.1%

MORTGAGE INSURANCE

UNINSURED	9,338,181	64.2%
PRIMARY MORTGAGE INSURANCE	597,083	4.1%
FEDERALLY INSURED - FHA	2,813,082	19.4%
FEDERALLY INSURED - RD	864,595	5.9%
FEDERALLY INSURED - VA	604,961	4.2%
FEDERALLY INSURED - HUD 184	316,436	2.2%

SELLER SERVICER

NORTHRIM BANK	518,475	3.6%
ALASKA USA	3,333,017	22.9%
WELLS FARGO	6,061,604	41.7%
OTHER SELLER SERVICER	4,621,241	31.8%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.839%
Weighted Average Remaining Term	214
Weighted Average Loan To Value	57

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	17,185,700	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	17,185,700	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	189,132	1.10%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,162,328	6.76%
TOTAL DELINQUENT	1,351,461	7.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,898,504	11.0%
FIRST HOME LIMITED	269,552	1.6%
FIRST HOME	1,910,702	11.1%
MULTI-FAMILY/SPECIAL NEEDS	10,579,229	61.6%
RURAL	1,654,028	9.6%
VETERANS MORTGAGE PROGRAM	612,582	3.6%
OTHER LOAN PROGRAM	261,104	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,504,119	32.0%
MULTI-FAMILY	9,814,573	57.1%
CONDO	440,609	2.6%
DUPLEX	1,176,892	6.8%
3-PLEX/4-PLEX	249,507	1.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,454,859	31.7%
FAIRBANKS/NORTH POLE	4,433,787	25.8%
WASILLA/PALMER	2,662,341	15.5%
JUNEAU/KETCHIKAN	1,454,425	8.5%
KENAI/SOLDOTNA/HOMER	788,055	4.6%
EAGLE RIVER/CHUGIAK	247,537	1.4%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	2,144,697	12.5%

MORTGAGE INSURANCE

UNINSURED	14,201,674	82.6%
PRIMARY MORTGAGE INSURANCE	812,118	4.7%
FEDERALLY INSURED - FHA	288,746	1.7%
FEDERALLY INSURED - RD	152,733	0.9%
FEDERALLY INSURED - VA	1,163,807	6.8%
FEDERALLY INSURED - HUD 184	566,621	3.3%

SELLER SERVICER

NORTHRIM BANK	2,106,081	12.3%
ALASKA USA	2,333,720	13.6%
WELLS FARGO	4,888,011	28.4%
OTHER SELLER SERVICER	7,857,889	45.7%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.606%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,200,534	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	19,200,534	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,506,751	7.85%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	187,024	0.97%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,693,774	8.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,937,827	20.5%
FIRST HOME LIMITED	527,532	2.7%
FIRST HOME	1,800,681	9.4%
MULTI-FAMILY/SPECIAL NEEDS	11,647,303	60.7%
RURAL	958,857	5.0%
VETERANS MORTGAGE PROGRAM	328,335	1.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,100,681	37.0%
MULTI-FAMILY	10,312,237	53.7%
CONDO	1,195,157	6.2%
DUPLEX	458,623	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	133,836	0.7%

GEOGRAPHIC REGION

ANCHORAGE	13,662,942	71.2%
FAIRBANKS/NORTH POLE	1,809,942	9.4%
WASILLA/PALMER	698,687	3.6%
JUNEAU/KETCHIKAN	622,654	3.2%
KENAI/SOLDOTNA/HOMER	443,761	2.3%
EAGLE RIVER/CHUGIAK	1,457,640	7.6%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	504,907	2.6%

MORTGAGE INSURANCE

UNINSURED	15,246,119	79.4%
PRIMARY MORTGAGE INSURANCE	2,660,349	13.9%
FEDERALLY INSURED - FHA	98,566	0.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - VA	287,729	1.5%
FEDERALLY INSURED - HUD 184	907,771	4.7%

SELLER SERVICER

NORTHRIM BANK	2,256,437	11.8%
ALASKA USA	1,471,239	7.7%
WELLS FARGO	3,612,028	18.8%
OTHER SELLER SERVICER	11,860,831	61.8%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.411%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	35,853,694	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	35,853,694	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,092,504	3.05%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	893,795	2.49%
120+ DAYS PAST DUE	3,612,881	10.08%
TOTAL DELINQUENT	5,599,180	15.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,009,622	19.6%
FIRST HOME LIMITED	1,203,516	3.4%
FIRST HOME	3,527,158	9.8%
MULTI-FAMILY/SPECIAL NEEDS	18,117,278	50.5%
RURAL	5,525,070	15.4%
VETERANS MORTGAGE PROGRAM	430,139	1.2%
OTHER LOAN PROGRAM	40,911	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,963,191	41.7%
MULTI-FAMILY	17,258,036	48.1%
CONDO	824,584	2.3%
DUPLEX	2,168,783	6.0%
3-PLEX/4-PLEX	639,102	1.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,747,004	49.5%
FAIRBANKS/NORTH POLE	1,566,487	4.4%
WASILLA/PALMER	3,461,947	9.7%
JUNEAU/KETCHIKAN	2,311,072	6.4%
KENAI/SOLDOTNA/HOMER	4,115,027	11.5%
EAGLE RIVER/CHUGIAK	2,371,640	6.6%
KODIAK ISLAND	993,005	2.8%
OTHER GEOGRAPHIC REGION	3,287,511	9.2%

MORTGAGE INSURANCE

UNINSURED	30,215,805	84.3%
PRIMARY MORTGAGE INSURANCE	2,469,033	6.9%
FEDERALLY INSURED - FHA	744,261	2.1%
FEDERALLY INSURED - RD	542,898	1.5%
FEDERALLY INSURED - VA	1,255,802	3.5%
FEDERALLY INSURED - HUD 184	625,895	1.7%

SELLER SERVICER

NORTHRIM BANK	2,617,782	7.3%
ALASKA USA	8,216,194	22.9%
WELLS FARGO	9,967,502	27.8%
OTHER SELLER SERVICER	15,052,216	42.0%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.392%
Weighted Average Remaining Term	218
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,493,220	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	19,493,220	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	173,000	0.89%
60 DAYS PAST DUE	39,752	0.20%
90 DAYS PAST DUE	294,841	1.51%
120+ DAYS PAST DUE	1,474,359	7.56%
TOTAL DELINQUENT	1,981,951	10.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,085,017	15.8%
FIRST HOME LIMITED	1,420,693	7.3%
FIRST HOME	956,355	4.9%
MULTI-FAMILY/SPECIAL NEEDS	7,747,306	39.7%
RURAL	5,860,747	30.1%
VETERANS MORTGAGE PROGRAM	141,722	0.7%
OTHER LOAN PROGRAM	281,381	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	10,676,743	54.8%
MULTI-FAMILY	6,727,902	34.5%
CONDO	1,140,645	5.9%
DUPLEX	684,191	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	263,739	1.4%

GEOGRAPHIC REGION

ANCHORAGE	6,816,540	35.0%
FAIRBANKS/NORTH POLE	1,129,240	5.8%
WASILLA/PALMER	2,156,039	11.1%
JUNEAU/KETCHIKAN	1,346,854	6.9%
KENAI/SOLDOTNA/HOMER	2,179,194	11.2%
EAGLE RIVER/CHUGIAK	615,434	3.2%
KODIAK ISLAND	630,381	3.2%
OTHER GEOGRAPHIC REGION	4,619,537	23.7%

MORTGAGE INSURANCE

UNINSURED	15,522,509	79.6%
PRIMARY MORTGAGE INSURANCE	980,571	5.0%
FEDERALLY INSURED - FHA	1,383,685	7.1%
FEDERALLY INSURED - RD	869,475	4.5%
FEDERALLY INSURED - VA	523,045	2.7%
FEDERALLY INSURED - HUD 184	213,934	1.1%

SELLER SERVICER

NORTHRIM BANK	1,488,635	7.6%
ALASKA USA	5,209,402	26.7%
WELLS FARGO	4,112,132	21.1%
OTHER SELLER SERVICER	8,683,050	44.5%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.876%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,853,322	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	142,853,322	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,743,627	1.22%
60 DAYS PAST DUE	183,622	0.13%
90 DAYS PAST DUE	979,158	0.69%
120+ DAYS PAST DUE	1,937,506	1.36%
TOTAL DELINQUENT	4,843,913	3.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	47,089,921	33.0%
FIRST HOME LIMITED	5,248,578	3.7%
FIRST HOME	32,258,419	22.6%
MULTI-FAMILY/SPECIAL NEEDS	18,242,276	12.8%
RURAL	36,657,644	25.7%
VETERANS MORTGAGE PROGRAM	2,446,069	1.7%
OTHER LOAN PROGRAM	910,414	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,687,123	73.3%
MULTI-FAMILY	15,252,246	10.7%
CONDO	8,610,186	6.0%
DUPLEX	10,649,342	7.5%
3-PLEX/4-PLEX	2,707,017	1.9%
OTHER PROPERTY TYPE	947,409	0.7%

GEOGRAPHIC REGION

ANCHORAGE	48,987,480	34.3%
FAIRBANKS/NORTH POLE	15,197,120	10.6%
WASILLA/PALMER	14,709,363	10.3%
JUNEAU/KETCHIKAN	12,181,438	8.5%
KENAI/SOLDOTNA/HOMER	13,765,267	9.6%
EAGLE RIVER/CHUGIAK	6,543,335	4.6%
KODIAK ISLAND	6,621,875	4.6%
OTHER GEOGRAPHIC REGION	24,847,445	17.4%

MORTGAGE INSURANCE

UNINSURED	93,688,124	65.6%
PRIMARY MORTGAGE INSURANCE	33,024,958	23.1%
FEDERALLY INSURED - FHA	5,795,278	4.1%
FEDERALLY INSURED - RD	3,535,308	2.5%
FEDERALLY INSURED - VA	3,536,524	2.5%
FEDERALLY INSURED - HUD 184	3,273,129	2.3%

SELLER SERVICER

NORTHRIM BANK	29,469,085	20.6%
ALASKA USA	29,922,580	20.9%
WELLS FARGO	20,429,895	14.3%
OTHER SELLER SERVICER	63,031,762	44.1%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.137%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,003,215	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	63,003,215	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	107,216	0.17%
60 DAYS PAST DUE	4,373,845	6.94%
90 DAYS PAST DUE	2,319,536	3.68%
120+ DAYS PAST DUE	1,276,307	2.03%
TOTAL DELINQUENT	8,076,904	12.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,094,671	31.9%
FIRST HOME LIMITED	8,516,752	13.5%
FIRST HOME	3,159,962	5.0%
MULTI-FAMILY/SPECIAL NEEDS	22,493,101	35.7%
RURAL	7,139,443	11.3%
VETERANS MORTGAGE PROGRAM	1,030,355	1.6%
OTHER LOAN PROGRAM	568,930	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,302,865	59.2%
MULTI-FAMILY	18,077,262	28.7%
CONDO	3,243,272	5.1%
DUPLEX	2,851,029	4.5%
3-PLEX/4-PLEX	1,382,608	2.2%
OTHER PROPERTY TYPE	146,178	0.2%

GEOGRAPHIC REGION

ANCHORAGE	26,224,612	41.6%
FAIRBANKS/NORTH POLE	6,090,045	9.7%
WASILLA/PALMER	7,717,576	12.2%
JUNEAU/KETCHIKAN	6,382,646	10.1%
KENAI/SOLDOTNA/HOMER	4,876,546	7.7%
EAGLE RIVER/CHUGIAK	4,682,125	7.4%
KODIAK ISLAND	1,317,873	2.1%
OTHER GEOGRAPHIC REGION	5,711,791	9.1%

MORTGAGE INSURANCE

UNINSURED	45,086,988	71.6%
PRIMARY MORTGAGE INSURANCE	11,751,864	18.7%
FEDERALLY INSURED - FHA	1,912,785	3.0%
FEDERALLY INSURED - RD	1,836,274	2.9%
FEDERALLY INSURED - VA	1,673,239	2.7%
FEDERALLY INSURED - HUD 184	742,065	1.2%

SELLER SERVICER

NORTHRIM BANK	8,209,552	13.0%
ALASKA USA	14,615,466	23.2%
WELLS FARGO	12,989,063	20.6%
OTHER SELLER SERVICER	27,189,133	43.2%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	5.066%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,051,656	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	76,051,656	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,944,935	2.56%
60 DAYS PAST DUE	530,847	0.70%
90 DAYS PAST DUE	708,659	0.93%
120+ DAYS PAST DUE	1,117,788	1.47%
TOTAL DELINQUENT	4,302,229	5.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,370,054	18.9%
FIRST HOME LIMITED	4,664,213	6.1%
FIRST HOME	11,945,043	15.7%
MULTI-FAMILY/SPECIAL NEEDS	26,895,197	35.4%
RURAL	14,073,215	18.5%
VETERANS MORTGAGE PROGRAM	3,818,293	5.0%
OTHER LOAN PROGRAM	285,642	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,204,476	64.7%
MULTI-FAMILY	19,033,939	25.0%
CONDO	3,563,065	4.7%
DUPLEX	3,120,589	4.1%
3-PLEX/4-PLEX	663,050	0.9%
OTHER PROPERTY TYPE	466,537	0.6%

GEOGRAPHIC REGION

ANCHORAGE	36,767,499	48.3%
FAIRBANKS/NORTH POLE	6,335,722	8.3%
WASILLA/PALMER	8,345,882	11.0%
JUNEAU/KETCHIKAN	4,058,699	5.3%
KENAI/SOLDOTNA/HOMER	3,957,967	5.2%
EAGLE RIVER/CHUGIAK	2,587,559	3.4%
KODIAK ISLAND	3,198,932	4.2%
OTHER GEOGRAPHIC REGION	10,799,398	14.2%

MORTGAGE INSURANCE

UNINSURED	51,507,058	67.7%
PRIMARY MORTGAGE INSURANCE	9,204,955	12.1%
FEDERALLY INSURED - FHA	4,370,589	5.7%
FEDERALLY INSURED - RD	2,441,497	3.2%
FEDERALLY INSURED - VA	4,487,977	5.9%
FEDERALLY INSURED - HUD 184	4,039,581	5.3%

SELLER SERVICER

NORTHRIM BANK	8,922,604	11.7%
ALASKA USA	15,482,145	20.4%
WELLS FARGO	21,278,763	28.0%
OTHER SELLER SERVICER	30,368,144	39.9%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.162%
Weighted Average Remaining Term	223
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,273,520	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	66,273,520	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,686,714	2.55%
60 DAYS PAST DUE	71,706	0.11%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,643,223	3.99%
TOTAL DELINQUENT	4,401,643	6.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	17,048,470	25.7%
FIRST HOME LIMITED	8,395,314	12.7%
FIRST HOME	8,575,983	12.9%
MULTI-FAMILY/SPECIAL NEEDS	15,988,519	24.1%
RURAL	12,184,579	18.4%
VETERANS MORTGAGE PROGRAM	3,119,641	4.7%
OTHER LOAN PROGRAM	961,013	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,987,712	60.3%
MULTI-FAMILY	14,117,323	21.3%
CONDO	5,821,362	8.8%
DUPLEX	4,511,522	6.8%
3-PLEX/4-PLEX	1,011,420	1.5%
OTHER PROPERTY TYPE	824,182	1.2%

GEOGRAPHIC REGION

ANCHORAGE	30,647,952	46.2%
FAIRBANKS/NORTH POLE	5,775,734	8.7%
WASILLA/PALMER	6,484,683	9.8%
JUNEAU/KETCHIKAN	4,156,534	6.3%
KENAI/SOLDOTNA/HOMER	5,274,802	8.0%
EAGLE RIVER/CHUGIAK	2,319,433	3.5%
KODIAK ISLAND	2,226,487	3.4%
OTHER GEOGRAPHIC REGION	9,387,894	14.2%

MORTGAGE INSURANCE

UNINSURED	46,097,987	69.6%
PRIMARY MORTGAGE INSURANCE	6,917,003	10.4%
FEDERALLY INSURED - FHA	6,621,276	10.0%
FEDERALLY INSURED - RD	1,669,499	2.5%
FEDERALLY INSURED - VA	3,877,178	5.9%
FEDERALLY INSURED - HUD 184	1,090,576	1.6%

SELLER SERVICER

NORTHRIM BANK	7,919,346	11.9%
ALASKA USA	16,292,800	24.6%
WELLS FARGO	19,490,872	29.4%
OTHER SELLER SERVICER	22,570,501	34.1%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.392%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	35,262,246	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	35,262,246	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,503,423	9.94%
60 DAYS PAST DUE	259,501	0.74%
90 DAYS PAST DUE	82,306	0.23%
120+ DAYS PAST DUE	4,017,124	11.39%
TOTAL DELINQUENT	7,862,354	22.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,431,196	15.4%
FIRST HOME LIMITED	2,493,745	7.1%
FIRST HOME	7,758,196	22.0%
MULTI-FAMILY/SPECIAL NEEDS	13,300,874	37.7%
RURAL	4,903,863	13.9%
VETERANS MORTGAGE PROGRAM	1,159,713	3.3%
OTHER LOAN PROGRAM	214,660	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,516,769	49.7%
MULTI-FAMILY	13,013,976	36.9%
CONDO	2,805,056	8.0%
DUPLEX	1,140,944	3.2%
3-PLEX/4-PLEX	522,986	1.5%
OTHER PROPERTY TYPE	262,515	0.7%

GEOGRAPHIC REGION

ANCHORAGE	19,138,521	54.3%
FAIRBANKS/NORTH POLE	3,631,648	10.3%
WASILLA/PALMER	4,080,694	11.6%
JUNEAU/KETCHIKAN	1,938,022	5.5%
KENAI/SOLDOTNA/HOMER	1,074,668	3.0%
EAGLE RIVER/CHUGIAK	488,655	1.4%
KODIAK ISLAND	943,831	2.7%
OTHER GEOGRAPHIC REGION	3,966,208	11.2%

MORTGAGE INSURANCE

UNINSURED	25,607,021	72.6%
PRIMARY MORTGAGE INSURANCE	3,880,520	11.0%
FEDERALLY INSURED - FHA	2,533,479	7.2%
FEDERALLY INSURED - RD	659,261	1.9%
FEDERALLY INSURED - VA	1,086,272	3.1%
FEDERALLY INSURED - HUD 184	1,495,693	4.2%

SELLER SERVICER

NORTHRIM BANK	2,703,009	7.7%
ALASKA USA	10,915,603	31.0%
WELLS FARGO	5,624,551	16.0%
OTHER SELLER SERVICER	16,019,083	45.4%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.585%
Weighted Average Remaining Term	442
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,973,139	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	142,973,139	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,763,160	1.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,209,979	98.8%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,763,160	1.2%
MULTI-FAMILY	141,209,979	98.8%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	704,132	0.5%
FAIRBANKS/NORTH POLE	141,692,533	99.1%
WASILLA/PALMER	231,374	0.2%
JUNEAU/KETCHIKAN	345,100	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,676,869	99.8%
PRIMARY MORTGAGE INSURANCE	296,270	0.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	690,138	0.5%
ALASKA USA	186,284	0.1%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,096,717	99.4%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.851%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	151,686,650	99.4%
PARTICIPATION LOANS	967,472	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	152,654,122	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	654,243	0.43%
60 DAYS PAST DUE	1,067,098	0.70%
90 DAYS PAST DUE	651,501	0.43%
120+ DAYS PAST DUE	1,457,804	0.95%
TOTAL DELINQUENT	3,830,647	2.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	63,395,099	41.5%
FIRST HOME LIMITED	2,688,412	1.8%
FIRST HOME	42,421,305	27.8%
MULTI-FAMILY/SPECIAL NEEDS	14,512,532	9.5%
RURAL	27,519,800	18.0%
VETERANS MORTGAGE PROGRAM	1,934,978	1.3%
OTHER LOAN PROGRAM	181,996	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	116,364,659	76.2%
MULTI-FAMILY	13,983,320	9.2%
CONDO	8,648,919	5.7%
DUPLEX	12,008,360	7.9%
3-PLEX/4-PLEX	1,216,118	0.8%
OTHER PROPERTY TYPE	432,745	0.3%

GEOGRAPHIC REGION

ANCHORAGE	58,993,969	38.6%
FAIRBANKS/NORTH POLE	18,679,857	12.2%
WASILLA/PALMER	14,738,408	9.7%
JUNEAU/KETCHIKAN	11,933,388	7.8%
KENAI/SOLDOTNA/HOMER	19,917,460	13.0%
EAGLE RIVER/CHUGIAK	6,919,941	4.5%
KODIAK ISLAND	4,703,089	3.1%
OTHER GEOGRAPHIC REGION	16,768,010	11.0%

MORTGAGE INSURANCE

UNINSURED	86,645,764	56.8%
PRIMARY MORTGAGE INSURANCE	53,117,564	34.8%
FEDERALLY INSURED - FHA	5,200,471	3.4%
FEDERALLY INSURED - RD	3,640,986	2.4%
FEDERALLY INSURED - VA	2,090,155	1.4%
FEDERALLY INSURED - HUD 184	1,959,181	1.3%

SELLER SERVICER

NORTHRIM BANK	44,020,446	28.8%
ALASKA USA	33,905,163	22.2%
WELLS FARGO	15,961,945	10.5%
OTHER SELLER SERVICER	58,766,567	38.5%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.445%
Weighted Average Remaining Term	184
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,280,087	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	38,280,087	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	385,780	1.01%
60 DAYS PAST DUE	350,430	0.92%
90 DAYS PAST DUE	163,548	0.43%
120+ DAYS PAST DUE	948,811	2.48%
TOTAL DELINQUENT	1,848,569	4.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,204,425	11.0%
FIRST HOME LIMITED	1,171,795	3.1%
FIRST HOME	2,771,545	7.2%
MULTI-FAMILY/SPECIAL NEEDS	24,594,167	64.2%
RURAL	4,412,074	11.5%
VETERANS MORTGAGE PROGRAM	608,156	1.6%
OTHER LOAN PROGRAM	517,926	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,398,828	40.2%
MULTI-FAMILY	19,878,272	51.9%
CONDO	1,538,137	4.0%
DUPLEX	1,225,848	3.2%
3-PLEX/4-PLEX	192,300	0.5%
OTHER PROPERTY TYPE	46,702	0.1%

GEOGRAPHIC REGION

ANCHORAGE	19,786,763	51.7%
FAIRBANKS/NORTH POLE	3,810,258	10.0%
WASILLA/PALMER	4,826,132	12.6%
JUNEAU/KETCHIKAN	1,710,811	4.5%
KENAI/SOLDOTNA/HOMER	3,987,669	10.4%
EAGLE RIVER/CHUGIAK	741,773	1.9%
KODIAK ISLAND	842,999	2.2%
OTHER GEOGRAPHIC REGION	2,573,683	6.7%

MORTGAGE INSURANCE

UNINSURED	33,675,784	88.0%
PRIMARY MORTGAGE INSURANCE	2,583,448	6.7%
FEDERALLY INSURED - FHA	355,842	0.9%
FEDERALLY INSURED - RD	633,732	1.7%
FEDERALLY INSURED - VA	226,217	0.6%
FEDERALLY INSURED - HUD 184	805,063	2.1%

SELLER SERVICER

NORTHRIM BANK	17,350,851	45.3%
ALASKA USA	5,444,988	14.2%
WELLS FARGO	4,634,175	12.1%
OTHER SELLER SERVICER	10,850,073	28.3%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	3.978%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,316,583	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	125,316,583	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	634,002	0.51%
60 DAYS PAST DUE	1,608,769	1.28%
90 DAYS PAST DUE	694,050	0.55%
120+ DAYS PAST DUE	1,097,894	0.88%
TOTAL DELINQUENT	4,034,716	3.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	60,467,253	48.3%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	26,800,111	21.4%
MULTI-FAMILY/SPECIAL NEEDS	12,480,064	10.0%
RURAL	20,543,314	16.4%
VETERANS MORTGAGE PROGRAM	152,907	0.1%
OTHER LOAN PROGRAM	4,872,933	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,100,371	70.3%
MULTI-FAMILY	10,666,691	8.5%
CONDO	9,858,413	7.9%
DUPLEX	11,459,901	9.1%
3-PLEX/4-PLEX	2,901,592	2.3%
OTHER PROPERTY TYPE	2,329,615	1.9%

GEOGRAPHIC REGION

ANCHORAGE	51,544,161	41.1%
FAIRBANKS/NORTH POLE	11,021,819	8.8%
WASILLA/PALMER	12,674,764	10.1%
JUNEAU/KETCHIKAN	14,005,069	11.2%
KENAI/SOLDOTNA/HOMER	9,579,038	7.6%
EAGLE RIVER/CHUGIAK	6,321,503	5.0%
KODIAK ISLAND	3,018,266	2.4%
OTHER GEOGRAPHIC REGION	17,151,963	13.7%

MORTGAGE INSURANCE

UNINSURED	75,733,384	60.4%
PRIMARY MORTGAGE INSURANCE	43,660,485	34.8%
FEDERALLY INSURED - FHA	2,700,194	2.2%
FEDERALLY INSURED - RD	1,996,666	1.6%
FEDERALLY INSURED - VA	756,040	0.6%
FEDERALLY INSURED - HUD 184	469,814	0.4%

SELLER SERVICER

NORTHRIM BANK	35,552,251	28.4%
ALASKA USA	29,868,243	23.8%
WELLS FARGO	1,602,956	1.3%
OTHER SELLER SERVICER	58,293,134	46.5%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.052%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	183,903,739	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	183,903,739	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	994,666	0.54%
60 DAYS PAST DUE	475,584	0.26%
90 DAYS PAST DUE	1,567,934	0.85%
120+ DAYS PAST DUE	2,734,846	1.49%
TOTAL DELINQUENT	5,773,030	3.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	74,794,138	40.7%
FIRST HOME LIMITED	1,779,736	1.0%
FIRST HOME	43,686,494	23.8%
MULTI-FAMILY/SPECIAL NEEDS	30,790,073	16.7%
RURAL	31,623,705	17.2%
VETERANS MORTGAGE PROGRAM	485,436	0.3%
OTHER LOAN PROGRAM	744,157	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	126,153,108	68.6%
MULTI-FAMILY	27,274,678	14.8%
CONDO	11,772,486	6.4%
DUPLEX	14,774,408	8.0%
3-PLEX/4-PLEX	3,493,208	1.9%
OTHER PROPERTY TYPE	435,852	0.2%

GEOGRAPHIC REGION

ANCHORAGE	76,416,225	41.6%
FAIRBANKS/NORTH POLE	16,045,758	8.7%
WASILLA/PALMER	20,251,933	11.0%
JUNEAU/KETCHIKAN	19,044,507	10.4%
KENAI/SOLDOTNA/HOMER	18,771,615	10.2%
EAGLE RIVER/CHUGIAK	4,997,039	2.7%
KODIAK ISLAND	7,555,323	4.1%
OTHER GEOGRAPHIC REGION	20,821,339	11.3%

MORTGAGE INSURANCE

UNINSURED	106,529,190	57.9%
PRIMARY MORTGAGE INSURANCE	63,069,675	34.3%
FEDERALLY INSURED - FHA	5,072,156	2.8%
FEDERALLY INSURED - RD	5,712,582	3.1%
FEDERALLY INSURED - VA	1,995,121	1.1%
FEDERALLY INSURED - HUD 184	1,525,015	0.8%

SELLER SERVICER

NORTHRIM BANK	48,566,377	26.4%
ALASKA USA	34,595,886	18.8%
WELLS FARGO	3,291,057	1.8%
OTHER SELLER SERVICER	97,450,419	53.0%

620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A

Weighted Average Interest Rate	5.239%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,045,958	99.1%
PARTICIPATION LOANS	723,285	0.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	83,769,243	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,211,829	1.45%
60 DAYS PAST DUE	1,187,715	1.42%
90 DAYS PAST DUE	914,245	1.09%
120+ DAYS PAST DUE	1,782,350	2.13%
TOTAL DELINQUENT	5,096,140	6.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	15,039,214	18.0%
FIRST HOME LIMITED	4,717,497	5.6%
FIRST HOME	13,983,645	16.7%
MULTI-FAMILY/SPECIAL NEEDS	40,049,859	47.8%
RURAL	9,767,364	11.7%
VETERANS MORTGAGE PROGRAM	48,819	0.1%
OTHER LOAN PROGRAM	162,846	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,320,526	50.5%
MULTI-FAMILY	34,011,156	40.6%
CONDO	4,288,493	5.1%
DUPLEX	2,921,627	3.5%
3-PLEX/4-PLEX	227,442	0.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,310,649	43.3%
FAIRBANKS/NORTH POLE	10,514,216	12.6%
WASILLA/PALMER	6,757,307	8.1%
JUNEAU/KETCHIKAN	5,930,750	7.1%
KENAI/SOLDOTNA/HOMER	5,520,073	6.6%
EAGLE RIVER/CHUGIAK	2,787,566	3.3%
KODIAK ISLAND	1,904,170	2.3%
OTHER GEOGRAPHIC REGION	14,044,512	16.8%

MORTGAGE INSURANCE

UNINSURED	65,149,257	77.8%
PRIMARY MORTGAGE INSURANCE	10,752,486	12.8%
FEDERALLY INSURED - FHA	2,171,375	2.6%
FEDERALLY INSURED - RD	1,912,670	2.3%
FEDERALLY INSURED - VA	376,737	0.4%
FEDERALLY INSURED - HUD 184	3,406,720	4.1%

SELLER SERVICER

NORTHRIM BANK	13,161,101	15.7%
ALASKA USA	20,598,985	24.6%
WELLS FARGO	24,113,395	28.8%
OTHER SELLER SERVICER	25,895,762	30.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	22,066,432	0	0	22,066,432	12.9%	2.427%	355	90	272,322	1.23%
CMFTX	8,987,700	0	0	8,987,700	5.3%	5.009%	332	59	0	0.00%
CNCL	760,000	0	0	760,000	0.4%	3.375%	360	80	0	0.00%
COR	1,326,736	0	0	1,326,736	0.8%	2.826%	359	69	0	0.00%
COR30	1,847,565	0	0	1,847,565	1.1%	2.810%	358	79	0	0.00%
CTAX	6,139,917	0	0	6,139,917	3.6%	2.958%	348	83	0	0.00%
CVETS	11,958,081	0	0	11,958,081	7.0%	2.579%	355	97	935,158	7.82%
ETAX	1,762,140	0	0	1,762,140	1.0%	2.938%	359	95	0	0.00%
SRV30	3,365,140	0	0	3,365,140	2.0%	2.787%	354	89	0	0.00%
SRX30	324,780	0	0	324,780	0.2%	3.250%	360	73	0	0.00%
CREOS	0	0	1,894,582	1,894,582	1.1%	0.000%	0	-	-	-
CHD04	5,487,636	3,700,419	0	9,188,055	5.4%	3.157%	181	61	324,156	3.53%
COHAP	5,010,122	4,813,783	0	9,823,906	5.8%	1.934%	302	80	816,589	8.31%
GM19T	2,772,166	0	0	2,772,166	1.6%	4.476%	252	70	412,782	14.89%
SRHRF	21,558,763	1,437,308	0	22,996,071	13.5%	3.854%	281	67	1,013,803	4.41%
SRQ15	400,472	0	0	400,472	0.2%	2.525%	179	70	0	0.00%
SRQ30	6,872,211	0	0	6,872,211	4.0%	2.804%	357	85	0	0.00%
UNCON	0	0	57,933,484	57,933,484	34.0%	1.841%	285	-	-	-
	100,639,861	9,951,510	59,828,066	170,419,438	100.0%	2.644%	301	51	3,774,810	3.41%
COLLATERALIZED VETERANS BONDS										
C1611	8,010,042	59,652	0	8,069,694	9.4%	4.734%	222	73	732,908	9.08%
C1612	26,488,102	1,775,278	0	28,263,380	32.8%	3.227%	317	89	707,586	2.50%
C161C	8,847,240	0	0	8,847,240	10.3%	4.914%	276	76	970,898	10.97%
C1911	26,870,798	0	0	26,870,798	31.2%	4.223%	329	91	1,251,100	4.66%
C191C	14,107,708	0	0	14,107,708	16.4%	3.902%	325	80	440,901	3.13%
	84,323,890	1,834,930	0	86,158,820	100.0%	3.963%	309	85	4,103,392	4.76%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	70,249,108	220,858	0	70,469,966	11.3%	3.624%	335	82	3,557,804	5.05%
GM16A	68,470,129	6,172,856	0	74,642,985	11.9%	3.665%	304	79	4,000,732	5.36%
GM18A	79,429,468	0	0	79,429,468	12.7%	4.375%	322	84	3,880,925	4.89%
GM18B	38,978,611	1,551,340	0	40,529,951	6.5%	4.383%	256	70	2,165,714	5.34%
GM18X	2,713,808	0	0	2,713,808	0.4%	5.201%	322	92	203,210	7.49%
GM12X	3,725,665	0	0	3,725,665	0.6%	4.655%	323	84	282,415	7.58%
GM19A	62,550,093	0	0	62,550,093	10.0%	3.657%	334	87	2,172,176	3.47%
GM19P	53,359,809	0	0	53,359,809	8.5%	3.926%	278	78	2,905,980	5.45%
GM19B	23,947,519	444,300	0	24,391,819	3.9%	4.391%	277	72	896,477	3.68%
GM19X	2,247,762	0	0	2,247,762	0.4%	5.497%	327	86	0	0.00%
GM20A	72,381,945	4,423,197	0	76,805,143	12.3%	3.463%	344	87	1,543,101	2.01%
GM20P	54,762,649	797,766	0	55,560,415	8.9%	3.718%	259	72	4,406,976	7.93%
GM20B	64,340,926	2,413,841	0	66,754,767	10.7%	4.149%	277	74	2,756,006	4.13%
GM20X	12,492,541	624,729	0	13,117,270	2.1%	3.775%	251	69	1,388,970	10.59%
	609,650,034	16,648,889	0	626,298,922	100.0%	3.900%	303	80	30,160,485	4.82%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	12,234,688	805,613	0	13,040,301	6.9%	3.279%	302	75	170,471	1.31%
GP012	11,132,811	1,115,174	0	12,247,984	6.5%	3.283%	301	72	227,908	1.86%
GP013	20,547,696	2,634,350	0	23,182,046	12.2%	3.167%	298	78	658,026	2.84%
GP01C	73,564,890	22,812,239	0	96,377,129	50.9%	3.060%	275	73	4,196,891	4.35%
GPGM1	33,079,890	3,573,053	0	36,652,942	19.3%	3.308%	306	79	1,040,396	2.84%
GP10B	1,686,202	425,846	0	2,112,048	1.1%	3.438%	275	75	57,716	2.73%
GP11B	4,950,601	907,586	0	5,858,187	3.1%	3.688%	286	75	265,766	4.54%
	157,196,777	32,273,859	0	189,470,636	100.0%	3.174%	288	75	6,617,174	3.49%
HOME MORTGAGE REVENUE BONDS										
E021A	19,888,463	752,215	0	20,640,678	2.8%	5.401%	199	61	1,654,137	8.01%
E021B	47,086,343	0	0	47,086,343	6.3%	4.314%	300	75	2,520,843	5.35%
E021C	5,830,289	0	0	5,830,289	0.8%	4.404%	260	71	191,000	3.28%
E071A	74,741,284	261,363	0	75,002,647	10.1%	4.066%	292	75	3,285,232	4.38%
E07AL	4,255,444	0	0	4,255,444	0.6%	4.287%	272	67	281,280	6.61%
E071B	70,416,830	132,460	0	70,549,290	9.5%	4.030%	300	79	3,085,442	4.37%
E07BL	4,416,272	0	0	4,416,272	0.6%	4.180%	277	72	351,958	7.97%
E071D	95,768,689	126,145	0	95,894,834	12.9%	3.834%	305	78	3,878,830	4.04%
E07DL	6,138,699	0	0	6,138,699	0.8%	4.592%	284	75	1,110,678	18.09%
E076B	3,399,664	560,643	0	3,960,307	0.5%	5.030%	177	58	605,824	15.30%
E076C	3,532,668	226,219	0	3,758,887	0.5%	5.419%	187	65	912,704	24.28%
E077C	6,410,692	180,512	0	6,591,204	0.9%	5.145%	190	61	787,751	11.95%
E091A	103,889,664	7,340,985	0	111,230,649	15.0%	3.626%	304	77	5,816,061	5.23%
E09AL	6,584,800	0	0	6,584,800	0.9%	4.128%	296	77	261,785	3.98%
E098A	4,167,411	173,351	0	4,340,761	0.6%	5.352%	200	67	824,037	18.98%
E098B	5,392,072	226,839	0	5,618,911	0.8%	5.381%	208	66	564,404	10.04%
E099C	13,712,772	0	0	13,712,772	1.8%	5.463%	222	67	2,281,700	16.64%
E091B	113,311,637	5,791,679	0	119,103,316	16.1%	3.604%	309	78	6,682,532	5.61%
E09BL	7,086,821	0	0	7,086,821	1.0%	4.052%	294	77	95,694	1.35%
E091D	115,122,779	5,242,964	0	120,365,743	16.2%	3.682%	311	79	5,562,428	4.62%
E09DL	9,809,173	0	0	9,809,173	1.3%	3.931%	314	83	311,711	3.18%
	720,962,465	21,015,373	0	741,977,839	100.0%	3.955%	295	76	41,066,029	5.53%
STATE CAPITAL PROJECT BONDS										
SC02A	14,534,338	0	0	14,534,338	100.0%	5.367%	181	53	1,184,293	8.15%
	14,534,338	0	0	14,534,338	100.0%	5.367%	181	53	1,184,293	8.15%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II										
SC12A	17,185,700	0	0	17,185,700	1.4%	5.839%	214	57	1,351,461	7.86%
SC13A	19,200,534	0	0	19,200,534	1.6%	5.606%	244	67	1,693,774	8.82%
SC14A	35,853,694	0	0	35,853,694	3.0%	5.411%	239	59	5,599,180	15.62%
SC14B	19,493,220	0	0	19,493,220	1.6%	5.392%	218	60	1,981,951	10.17%
SC14C	142,853,322	0	0	142,853,322	11.9%	3.876%	272	71	4,843,913	3.39%
SC14D	63,003,215	0	0	63,003,215	5.2%	5.137%	280	69	8,076,904	12.82%
SC15A	76,051,656	0	0	76,051,656	6.3%	5.066%	250	67	4,302,229	5.66%
SC15B	66,273,520	0	0	66,273,520	5.5%	5.162%	223	62	4,401,643	6.64%
SC15C	35,262,246	0	0	35,262,246	2.9%	5.392%	237	68	7,862,354	22.30%
SC17A	142,973,139	0	0	142,973,139	11.9%	6.585%	442	80	0	0.00%
SC17B	151,686,650	967,472	0	152,654,122	12.7%	3.851%	291	74	3,830,647	2.51%
SC17C	38,280,087	0	0	38,280,087	3.2%	5.445%	184	74	1,848,569	4.83%
SC18A	125,316,583	0	0	125,316,583	10.4%	3.978%	311	77	4,034,716	3.22%
SC19A	183,903,739	0	0	183,903,739	15.3%	4.052%	309	80	5,773,030	3.14%
SC20A	83,045,958	723,285	0	83,769,243	7.0%	5.239%	237	65	5,096,140	6.08%
	1,200,383,263	1,690,757	0	1,202,074,020	100.0%	4.760%	291	72	60,696,510	5.05%
TOTAL	2,887,690,628	83,415,318	59,828,066	3,030,934,013	100.0%	4.148%	295	74	147,602,693	4.97%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 5/31/2021

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	804,219,903	13,123,283	0	817,343,186	27.0%	3.786%	306	76	35,221,270	4.31%
FIRST HOME LIMITED	690,570,601	53,685,835	0	744,256,435	24.6%	3.947%	290	78	47,130,753	6.33%
FIRST HOME	447,329,107	5,516,893	0	452,845,999	14.9%	3.874%	302	80	21,589,131	4.77%
MULTI-FAMILY/SPECIAL NEEDS	430,414,152	0	0	430,414,152	14.2%	6.204%	297	69	28,279,483	6.57%
RURAL HOME	398,976,473	7,012,417	0	405,988,890	13.4%	3.788%	279	71	8,943,483	2.20%
VETERANS MORTGAGE PROGRAM	102,762,850	4,073,058	0	106,835,908	3.5%	3.789%	299	85	6,119,241	5.73%
MF SOFT SECONDS	0	0	34,310,101	34,310,101	1.1%	1.486%	292	-	-	-
LOANS TO SPONSORS II	0	0	11,025,175	11,025,175	0.4%	2.898%	330	-	-	-
LOANS TO SPONSORS	0	0	8,099,890	8,099,890	0.3%	0.000%	269	-	-	-
CONDO ASSOCIATION LOANS	5,820,652	0	0	5,820,652	0.2%	6.187%	119	16	0	0.00%
UNIQUELY ALASKAN	4,709,371	3,833	0	4,713,204	0.2%	3.730%	290	68	240,579	5.10%
NOTES RECEIVABLE	0	0	4,440,336	4,440,336	0.1%	5.294%	146	-	-	-
REAL ESTATE OWNED	0	0	1,894,582	1,894,582	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,869,167	0	0	1,869,167	0.1%	3.625%	128	80	0	0.00%
OTHER LOAN PROGRAM	813,681	0	0	813,681	0.0%	5.000%	48	20	78,753	9.68%
BUILDING MATERIAL LOAN	148,938	0	57,982	206,920	0.0%	3.700%	138	15	0	0.00%
SECOND MORTGAGE ENERGY	55,734	0	0	55,734	0.0%	3.713%	107	4	0	0.00%
AHFC TOTAL	2,887,690,628	83,415,318	59,828,066	3,030,934,013	100.0%	4.148%	295	74	147,602,693	4.97%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2021**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,988,541,253	63,883,243	22,324,198	2,074,748,694	68.5%	3.847%	295	76	100,947,137	4.92%
MULTI-PLEX	390,340,464	0	37,151,886	427,492,350	14.1%	5.908%	297	62	26,368,790	6.76%
CONDOMINIUM	275,200,519	14,708,169	0	289,908,688	9.6%	3.989%	288	76	12,586,742	4.34%
DUPLEX	181,717,086	4,302,331	107,489	186,126,907	6.1%	3.782%	300	76	4,468,474	2.40%
FOUR-PLEX	26,129,577	384,894	74,544	26,589,015	0.9%	3.837%	298	72	1,510,502	5.70%
TRI-PLEX	14,934,701	0	169,949	15,104,650	0.5%	3.753%	307	70	1,072,371	7.18%
MOBILE HOME TYPE I	8,939,451	136,682	0	9,076,133	0.3%	4.084%	270	71	648,678	7.15%
ENERGY EFFICIENCY RLP	1,869,167	0	0	1,869,167	0.1%	3.625%	128	80	0	0.00%
MOBILE HOME TYPE II	18,409	0	0	18,409	0.0%	4.625%	47	21	0	0.00%
AHFC TOTAL	2,887,690,628	83,415,318	59,828,066	3,030,934,013	100.0%	4.148%	295	74	147,602,693	4.97%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,180,177,402	39,350,542	37,964,282	1,257,492,226	41.5%	4.119%	286	74	74,414,126	6.10%
WASILLA	231,698,016	8,583,025	1,326,279	241,607,320	8.0%	4.041%	291	78	17,271,187	7.19%
FAIRBANKS	210,871,617	6,058,333	4,111,934	221,041,884	7.3%	4.056%	287	74	7,068,116	3.26%
FORT WAINWRIGHT	141,209,979	0	0	141,209,979	4.7%	6.625%	443	80	0	0.00%
JUNEAU	110,959,980	2,603,566	7,415,039	120,978,585	4.0%	3.909%	310	69	9,130,739	8.04%
KETCHIKAN	115,476,740	2,652,193	783,118	118,912,052	3.9%	3.679%	301	73	1,933,910	1.64%
SOLDOTNA	111,527,201	3,024,029	336,202	114,887,431	3.8%	3.667%	289	74	3,273,143	2.86%
EAGLE RIVER	100,844,127	3,012,777	0	103,856,904	3.4%	3.832%	303	78	6,337,160	6.10%
PALMER	95,036,784	3,898,988	1,132,888	100,068,660	3.3%	4.200%	288	76	3,955,609	4.00%
KODIAK	81,994,774	1,478,483	0	83,473,257	2.8%	3.956%	280	74	3,142,788	3.77%
NORTH POLE	67,737,995	2,110,013	375,000	70,223,007	2.3%	4.109%	292	79	5,112,405	7.32%
KENAI	63,269,897	1,865,841	0	65,135,738	2.1%	4.021%	303	76	3,338,314	5.13%
OTHER SOUTHEAST	61,844,886	1,015,885	723,359	63,584,130	2.1%	3.755%	279	70	1,112,743	1.77%
HOMER	41,448,894	813,479	2,322,869	44,585,242	1.5%	3.825%	285	67	1,672,725	3.96%
OTHER SOUTHCENTRAL	36,882,063	1,695,921	616,690	39,194,674	1.3%	3.968%	290	73	2,697,886	6.99%
PETERSBURG	35,014,517	542,985	0	35,557,503	1.2%	3.576%	273	68	163,348	0.46%
OTHER NORTH	29,177,539	513,221	557,414	30,248,174	1.0%	4.251%	240	67	794,599	2.68%
SITKA	28,620,241	856,091	0	29,476,332	1.0%	3.716%	308	73	609,568	2.07%
CHUGIAK	21,532,340	839,398	0	22,371,738	0.7%	3.975%	294	76	1,329,270	5.94%
OTHER KENAI PENNINSULA	19,838,268	271,050	160,512	20,269,830	0.7%	3.828%	286	71	71,352	0.35%
OTHER SOUTHWEST	15,187,407	373,766	1,385,426	16,946,598	0.6%	4.436%	250	59	1,334,580	8.58%
SEWARD	15,808,526	466,610	275,500	16,550,636	0.5%	4.510%	280	69	628,341	3.86%
CORDOVA	15,365,559	301,966	151,189	15,818,714	0.5%	3.851%	278	69	375,316	2.40%
STERLING	14,883,194	320,699	0	15,203,893	0.5%	3.594%	295	75	317,669	2.09%
NIKISKI	14,679,619	389,026	126,756	15,195,401	0.5%	4.032%	271	71	360,046	2.39%
NOME	13,265,871	221,522	62,410	13,549,804	0.4%	4.324%	268	71	935,995	6.94%
BETHEL	13,337,196	155,908	1,198	13,494,302	0.4%	5.243%	185	63	221,756	1.64%
AHFC TOTAL	2,887,690,628	83,415,318	59,828,066	3,030,934,013	100.0%	4.148%	295	74	147,602,693	4.97%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 5/31/2021

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,336,132,421	34,687,641	4,699,041	1,375,519,103	45.4%	4.479%	292	66	56,105,581	4.09%
UNINSURED - LTV > 80 (RURAL)	259,847,801	2,984,786	3,218,211	266,050,799	8.8%	4.203%	279	75	11,426,780	4.35%
FEDERALLY INSURED - FHA	200,030,712	8,787,858	0	208,818,570	6.9%	4.354%	260	78	19,039,872	9.12%
PMI - RADIAN GUARANTY	181,721,474	5,843,622	0	187,565,097	6.2%	3.862%	316	86	6,598,993	3.52%
PMI - UNITED GUARANTY	157,802,406	2,178,733	0	159,981,139	5.3%	3.450%	336	88	5,434,879	3.40%
PMI - MORTGAGE GUARANTY	146,224,738	2,724,326	0	148,949,064	4.9%	3.545%	329	87	5,253,104	3.53%
PMI - ESSENT GUARANTY	144,928,224	3,871,521	0	148,799,745	4.9%	3.700%	325	87	6,152,806	4.13%
FEDERALLY INSURED - RD	129,060,630	7,303,248	0	136,363,878	4.5%	3.986%	287	86	9,767,389	7.16%
FEDERALLY INSURED - VA	125,909,763	6,041,742	0	131,951,506	4.4%	4.033%	281	85	10,117,616	7.67%
FEDERALLY INSURED - HUD 184	84,513,150	3,852,692	0	88,365,842	2.9%	4.156%	272	82	11,126,366	12.59%
PMI - CMG MORTGAGE INSURANCE	58,767,816	3,739,874	0	62,507,690	2.1%	4.087%	298	83	3,466,480	5.55%
PMI - GENWORTH GE	58,188,421	1,352,781	0	59,541,202	2.0%	3.752%	327	87	2,735,474	4.59%
UNINSURED - UNCONVENTIONAL	0	0	51,910,814	51,910,814	1.7%	1.720%	272	-	-	-
PMI - NATIONAL MORTGAGE INSUR	3,608,478	24,908	0	3,633,386	0.1%	3.459%	344	90	0	0.00%
PMI - COMMONWEALTH	377,354	0	0	377,354	0.0%	4.500%	283	79	377,354	100.00%
PMI - PMI MORTGAGE INSURANCE	277,620	18,326	0	295,946	0.0%	5.542%	190	63	0	0.00%
PMI - REPUBLIC MORTGAGE	261,194	0	0	261,194	0.0%	3.625%	340	87	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	38,425	3,258	0	41,683	0.0%	6.107%	99	34	0	0.00%
AHFC TOTAL	2,887,690,628	83,415,318	59,828,066	3,030,934,013	100.0%	4.148%	295	74	147,602,693	4.97%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2021

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	713,464,623	15,503,083	0	728,967,706	24.1%	3.679%	319	82	29,187,645	4.00%
ALASKA USA FCU	597,345,819	24,762,872	0	622,108,691	20.5%	4.184%	281	76	34,458,989	5.54%
WELLS FARGO MORTGAGE	417,822,910	21,245,452	0	439,068,362	14.5%	4.581%	233	66	44,095,874	10.04%
FIRST NATIONAL BANK OF AK	285,943,893	7,568,735	0	293,512,628	9.7%	4.577%	263	68	12,710,325	4.33%
AHFC (SUBSERVICED BY FNBA)	206,312,362	2,382,333	0	208,694,694	6.9%	4.348%	325	75	12,870,822	6.17%
FIRST BANK	197,553,111	4,013,594	0	201,566,706	6.7%	3.567%	303	74	1,284,448	0.64%
COMMERCIAL LOANS	155,407,775	0	0	155,407,775	5.1%	6.384%	414	80	0	0.00%
DENALI FEDERAL CREDIT UNION	115,663,738	3,006,863	0	118,670,601	3.9%	3.631%	313	80	5,055,844	4.26%
MT. MCKINLEY BANK	72,180,535	1,996,878	0	74,177,413	2.4%	3.788%	298	77	2,259,666	3.05%
AHFC DIRECT SERVICING	0	0	59,828,066	59,828,066	2.0%	1.782%	276	-	-	-
DENALI STATE BANK	53,069,309	982,290	0	54,051,599	1.8%	3.687%	310	80	2,167,326	4.01%
SPIRIT OF ALASKA FCU	28,475,337	1,088,620	0	29,563,957	1.0%	4.233%	261	72	1,461,536	4.94%
KODIAK ISLAND HA	23,947,332	452,527	0	24,399,859	0.8%	3.871%	270	70	2,050,218	8.40%
TONGASS FCU	9,556,723	55,232	0	9,611,955	0.3%	3.141%	327	76	0	0.00%
CORNERSTONE HOME LENDING	6,342,301	165,581	0	6,507,882	0.2%	3.909%	306	81	0	0.00%
MATANUSKA VALLEY FCU	4,604,859	191,260	0	4,796,119	0.2%	4.103%	309	74	0	0.00%
AHFC TOTAL	2,887,690,628	83,415,318	59,828,066	3,030,934,013	100.0%	4.148%	295	74	147,602,693	4.97%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: 5/31/2021

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,200,383,263	1,690,757	0	1,202,074,020	39.7%	4.760%	291	72	60,696,510	5.05%
HOME MORTGAGE REVENUE BONDS	720,962,465	21,015,373	0	741,977,839	24.5%	3.955%	295	76	41,066,029	5.53%
GENERAL MORTGAGE REVENUE BONDS II	609,650,034	16,648,889	0	626,298,922	20.7%	3.900%	303	80	30,160,485	4.82%
GOVERNMENTAL PURPOSE BONDS	157,196,777	32,273,859	0	189,470,636	6.3%	3.174%	288	75	6,617,174	3.49%
AHFC GENERAL FUND	100,639,861	9,951,510	59,828,066	170,419,438	5.6%	2.644%	301	51	3,774,810	3.41%
COLLATERALIZED VETERANS BONDS	84,323,890	1,834,930	0	86,158,820	2.8%	3.963%	309	85	4,103,392	4.76%
STATE CAPITAL PROJECT BONDS	14,534,338	0	0	14,534,338	0.5%	5.367%	181	53	1,184,293	8.15%
AHFC TOTAL	2,887,690,628	83,415,318	59,828,066	3,030,934,013	100.0%	4.148%	295	74	147,602,693	4.97%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2021**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,602,968	627,406,464	664,651,529	62,327,587
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,793,379	589,426,738	664,161,191	57,424,637
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	554,942,319	54,939,155
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	677,435,384	53,671,011
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	2,216,026	347,154

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	310,285	357,167
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.462%	3.575%	3.013%	3.146%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	349	351
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	85	80
FHA INSURANCE %	4.0%	3.9%	3.3%	9.4%	6.8%
VA INSURANCE %	6.5%	7.4%	4.7%	4.0%	1.4%
RD INSURANCE %	3.6%	3.9%	4.2%	3.1%	0.5%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	0.7%	0.8%
PRIMARY MORTGAGE INSURANCE %	36.8%	39.5%	40.7%	34.5%	31.1%
CONVENTIONAL UNINSURED %	47.7%	43.8%	46.5%	48.3%	59.4%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	95.0%	86.6%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	5.0%	13.4%
ANCHORAGE %	41.9%	36.4%	36.8%	40.7%	44.0%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	59.3%	56.0%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.0%	40.5%
OTHER SELLER SERVICER %	67.7%	66.4%	63.1%	56.0%	59.5%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	19.7%	16.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2021**

MY HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	254,059,053	18,927,510
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	252,334,170	19,409,110
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	204,778,592	24,100,874
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	270,247,820	16,663,473
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	584,170	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	36.9%	43.9%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	361,866	383,980
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.650%	2.959%	2.931%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	347	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	83	83
FHA INSURANCE %	1.0%	1.8%	1.1%	3.7%	4.9%
VA INSURANCE %	0.7%	0.9%	1.6%	0.2%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.4%	0.0%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.9%	49.0%	43.6%	47.6%	37.9%
CONVENTIONAL UNINSURED %	49.8%	47.6%	53.0%	47.9%	57.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	49.0%	46.6%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	51.0%	53.4%
NORTHRIM BANK %	36.4%	33.3%	39.5%	46.2%	39.8%
OTHER SELLER SERVICER %	63.6%	66.7%	60.5%	53.8%	60.2%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	18.8%	15.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2021**

RURAL HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,040	117,011,355	9,719,820
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,040	116,474,023	9,469,820
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	100,217,060	7,568,064
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	90,683,129	4,989,985
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	18.1%	13.8%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	263,568	234,305
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	2.938%	2.788%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	340	345
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	75
FHA INSURANCE %	0.0%	1.4%	0.2%	1.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	2.2%	3.7%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	7.5%	4.4%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	89.4%	91.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	30.0%	32.1%	35.6%	40.9%	39.5%
OTHER SELLER SERVICER %	70.0%	67.9%	64.4%	59.1%	60.5%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	38.6%	43.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2021**

FIRST HOME LIMITED	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,214,253	98,814,022	6,780,067
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	122,847,253	99,153,672	6,780,067
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	92,171,764	5,136,604
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	114,880,367	8,505,922
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	1,005,009	206,776

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	16.6%	9.3%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	222,239	212,823
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.228%	2.598%	2.573%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	90	87
FHA INSURANCE %	8.6%	8.5%	6.3%	18.2%	10.2%
VA INSURANCE %	4.7%	4.3%	1.5%	1.7%	0.0%
RD INSURANCE %	11.3%	8.5%	10.5%	10.4%	0.0%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	2.3%	2.1%
PRIMARY MORTGAGE INSURANCE %	41.6%	46.2%	51.1%	41.4%	59.2%
CONVENTIONAL UNINSURED %	29.8%	29.6%	28.6%	26.0%	28.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	59.2%	65.0%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	40.8%	35.0%
NORTHRIM BANK %	42.9%	41.7%	40.3%	54.8%	61.0%
OTHER SELLER SERVICER %	57.1%	58.3%	59.7%	45.2%	39.0%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	15.2%	15.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2021**

FIRST HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	102,366,491	14,148,452
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	101,773,391	14,148,452
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	86,373,384	8,863,747
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	121,422,089	10,354,041
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	337,413	140,378

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	15.6%	16.1%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	310,456	327,369
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.564%	2.883%	2.844%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	90	90
FHA INSURANCE %	4.5%	3.8%	4.0%	17.8%	14.8%
VA INSURANCE %	0.0%	1.5%	1.0%	1.5%	3.4%
RD INSURANCE %	2.8%	8.2%	5.2%	5.5%	0.0%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	1.3%	3.6%
PRIMARY MORTGAGE INSURANCE %	59.7%	51.2%	62.9%	51.4%	51.8%
CONVENTIONAL UNINSURED %	31.6%	31.8%	25.9%	22.5%	26.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	43.2%	28.1%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	56.8%	71.9%
NORTHRIM BANK %	33.3%	34.2%	37.5%	47.7%	53.9%
OTHER SELLER SERVICER %	66.7%	65.8%	62.5%	52.3%	46.1%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	16.1%	11.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2021**

MULTI-FAMILY/SPECIAL NEEDS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,482,750	43,507,300	7,735,550
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	44,298,450	2,801,000
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	30,721,850	7,341,700
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	39,986,171	9,161,045
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	5.5%	13.4%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	1,274,089	3,859,350
WEIGHTED AVERAGE INTEREST RATE	6.322%	5.548%	5.849%	5.380%	4.948%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	348	327
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	70	56
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	8.9%	0.0%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	91.1%	100.0%
ANCHORAGE %	35.5%	51.6%	81.1%	64.5%	86.2%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	35.5%	13.8%
NORTHRIM BANK %	1.8%	5.0%	5.1%	9.6%	13.8%
OTHER SELLER SERVICER %	98.2%	95.0%	94.9%	90.4%	86.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 5/31/2021

VETERANS MORTGAGE PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	29,410,208	3,932,800
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	29,410,208	3,932,800
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	23,156,941	456,398
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	37,917,652	3,984,028
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	289,434	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	4.2%	0.8%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	352,292	228,199
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.305%	2.690%	2.687%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	97	95
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	82.2%	100.0%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	6.8%	0.0%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	11.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	29.2%	70.1%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	70.8%	29.9%
NORTHRIM BANK %	32.5%	33.4%	28.4%	54.5%	0.0%
OTHER SELLER SERVICER %	67.5%	66.6%	71.6%	45.5%	100.0%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	15.6%	29.9%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2021**

CLOSING COST ASSISTANCE	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	11,517,070	358,388
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	11,315,447	358,388
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	11,360,818	711,768
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.0%	1.3%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	257,246	241,633
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.174%	3.625%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	59.6%	67.6%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	40.4%	32.4%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2021**

UNCONVENTIONAL LOANS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	4,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	4,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	0.7%	N/A
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,333,333	N/A
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	279	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	62.5%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	37.5%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2021**

UNIQUELY ALASKAN	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	2,835,730	725,000
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	2,635,730	525,000
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	1,759,410	760,000
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	1,978,419	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	0.3%	1.4%
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	324,902	950,000
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	3.185%	3.375%
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	312	360
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	73	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	18.8%	0.0%	62.3%	80.3%	100.0%
OTHER SELLER SERVICER %	81.2%	100.0%	37.7%	19.7%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	33.7%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2021**

OTHER LOAN PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,630,300	0
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	2,766,100	0
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	402,500	0
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	319,738	12,516
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	134,167	N/A
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.120%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	97	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	55.0%	11.8%	52.8%	N/A
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	47.2%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$138,385,000	\$31,615,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$8,015,000	\$0	\$81,355,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$2,250,000	\$0	\$78,620,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$28,185,000	\$138,385,000	\$485,430,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$5,090,000	\$6,785,000	\$20,275,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$920,000	\$32,090,000	\$26,990,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$6,010,000	\$38,875,000	\$65,115,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$28,345,000	\$89,290,000	\$28,255,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$15,035,000	\$18,625,000	\$66,340,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$3,570,000	\$29,210,000	\$76,480,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$3,025,000	\$8,980,000	\$124,695,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$600,000	\$24,385,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
General Mortgage Revenue Bonds II Total							\$785,200,000	\$49,975,000	\$176,760,000	\$558,465,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$40,140,000	\$0	\$36,440,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$49,065,000	\$0	\$44,525,000
Governmental Purpose Bonds Total							\$170,170,000	\$89,205,000	\$0	\$80,965,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$49,900,000	\$0	\$10,350,000
State Capital Project Bonds Total							\$60,250,000	\$49,900,000	\$0	\$10,350,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$36,695,000	\$0	\$62,665,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$18,210,000	\$0	\$68,555,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$23,775,000	\$0	\$71,340,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$8,375,000	\$0	\$20,910,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$9,410,000	\$0	\$68,695,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$21,640,000	\$0	\$89,895,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$10,340,000	\$0	\$83,025,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$10,630,000	\$0	\$133,325,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$2,225,000	\$0	\$33,345,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$1,870,000	\$0	\$58,130,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$0	\$0	\$96,665,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$0	\$0	\$90,420,000
State Capital Project Bonds II Total							\$1,639,615,000	\$155,360,000	\$0	\$1,484,255,000
Total AHFC Bonds and Notes							\$3,417,235,000	\$378,635,000	\$354,020,000	\$2,684,580,000
								Defeased Bonds (SC12A, SC13A, SC14A)		\$132,835,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,551,745,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	18,385,000	Aa2/VMIG1	N/A
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$138,385,000	\$31,615,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0		0
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$6,715,000	\$0	\$68,285,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$6,715,000	\$0		\$68,285,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$8,015,000	\$0		\$81,355,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$2,245,000	\$0	\$78,635,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$2,245,000	\$0	\$78,635,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000		
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000		
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000		
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000		
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000		
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000		
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000		
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000		
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000		
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000		
E091D Total							\$80,870,000	\$2,250,000	\$0	\$78,620,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$28,185,000	\$138,385,000	\$485,430,000		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	0		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	0		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0	0		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000		
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000		
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000		
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000		
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000		
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000		
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000		
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000		
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000		
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000		
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000		
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000	0		
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000	0		
C1611 Total							\$32,150,000	\$5,090,000	\$6,785,000	\$20,275,000		
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000	
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000	
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000	
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000	
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000	
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000	
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000	
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000	
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000	
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000	
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000	
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000	
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000	
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000	
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000	
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000	
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000	
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000	
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000	
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000	
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000	
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000	
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000	
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000	
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000	
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000	
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000	
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000	
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000	
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000	
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000	
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000	
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000	
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000	
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000	
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000	
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000	
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000	
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000	
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000	
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000	
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000	
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000	
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	80,000	
						C1612 Total	\$17,850,000	\$0	\$0	\$17,850,000	
C1911	Veterans Collateralized Bonds, 2019 First & Second			Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000	0	
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000	0	
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	245,000	405,000	
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	250,000	405,000	
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	250,000	410,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moodys	Fitch
									AAA	Aaa	N/A	
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	255,000		410,000	
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	255,000		415,000	
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	255,000		420,000	
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000		420,000	
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000		435,000	
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000		440,000	
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000		445,000	
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000		445,000	
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000		445,000	
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000		445,000	
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000		455,000	
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000		470,000	
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000		475,000	
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000		480,000	
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000		480,000	
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000		490,000	
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000		500,000	
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000		505,000	
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000		510,000	
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000		520,000	
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	325,000		530,000	
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	330,000		545,000	
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	335,000		550,000	
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	340,000		560,000	
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	350,000		565,000	
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	360,000		575,000	
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	365,000		585,000	
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	370,000		595,000	
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	370,000		615,000	
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	380,000		625,000	
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	390,000		630,000	
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000		0	
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	55,000		475,000	
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	55,000		485,000	
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	55,000		495,000	
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000		0	
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	55,000		505,000	
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	55,000		520,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	55,000		530,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	60,000		535,000	
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000		0	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	60,000		545,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	60,000		565,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	70,000		565,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	70,000		580,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	70,000		590,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	70,000		600,000	
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	70,000		615,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	70,000		630,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	75,000		640,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	75,000		650,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	75,000		665,000	
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000		0	
C1911 Total							\$60,000,000	\$920,000	\$32,090,000	\$26,990,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$6,010,000	\$38,875,000	\$65,115,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Aa1	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0		0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0		0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0		0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0		0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0		0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0		0
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	2,005,000	0		0
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	2,055,000	0		0
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	2,105,000	0		0
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	1,180,000		1,465,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	1,215,000		1,495,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	1,240,000		1,540,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	1,275,000		1,575,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	1,305,000		1,615,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	1,340,000		1,655,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	29,680,000	0	29,680,000		0
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	24,035,000	0	24,035,000		0
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000		0
GM12A Total							\$145,890,000	\$28,345,000	\$89,290,000	\$28,255,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0		0
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II										S and P	Moody's	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A										AA+	Aa1	AA+
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo				
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000		
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000		
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000		
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000		
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000		
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000		
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000		
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	125,000	140,000		
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000		
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	125,000	145,000		
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000		
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	125,000	150,000		
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000		
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	130,000	155,000		
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000		
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	130,000	155,000		
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000		
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	130,000	160,000		
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000		
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	130,000	165,000		
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	130,000	170,000		
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000		
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	130,000	175,000		
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000		
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	130,000	180,000		
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000		
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000		
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	135,000	185,000		
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	140,000	185,000		
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000		
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	145,000	185,000		
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	150,000	185,000		
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	150,000	190,000		
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	155,000	195,000		
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	160,000	195,000		
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	160,000	200,000		
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0		
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	165,000	205,000		
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	170,000	205,000		
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	170,000	210,000		
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	170,000	220,000		
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	170,000	225,000		
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	180,000	225,000		
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	185,000	225,000		
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	190,000	230,000		
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	195,000	230,000		
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	195,000	240,000		
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000	0		
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	200,000	245,000		
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	200,000	250,000		
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	205,000	255,000		
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	210,000	260,000		
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	215,000	265,000		
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	220,000	265,000		
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	225,000	270,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	225,000	280,000	
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	120,000	185,000	
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000	0	
						GM16A Total	\$100,000,000	\$15,035,000	\$18,625,000	\$66,340,000	
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0	0	
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0	0	
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0	0	
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000	0	
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	45,000	880,000	
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	45,000	900,000	
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	50,000	915,000	
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	120,000	2,360,000	
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000	955,000	
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000	980,000	
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000	1,000,000	
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000	1,025,000	
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000	1,045,000	
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000	1,585,000	
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000	1,610,000	
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000	675,000	
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000	2,085,000	
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	150,000	2,915,000	
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	125,000	2,555,000	
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	20,000	395,000	
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	135,000	2,600,000	
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	100,000	2,025,000	
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	15,000	340,000	
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	35,000	725,000	
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	90,000	1,800,000	
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	95,000	1,835,000	
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	95,000	1,875,000	
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	100,000	1,915,000	
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	100,000	1,955,000	
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	100,000	2,000,000	
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	1,055,000	555,000	
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	1,070,000	575,000	
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	1,095,000	585,000	
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	1,120,000	600,000	
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	1,140,000	615,000	
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	1,170,000	625,000	
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	1,195,000	640,000	
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	1,220,000	655,000	
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	1,245,000	670,000	
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	1,265,000	690,000	
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000	0	
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	335,000	1,165,000	
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	475,000	1,705,000	
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	485,000	1,740,000	
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	500,000	1,770,000	
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	510,000	1,810,000	
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	525,000	1,845,000	
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	535,000	1,885,000	
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	550,000	1,925,000	
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	555,000	1,970,000	
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	570,000	2,015,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM18A General Mortgage Revenue Bonds II, 2018 Series A				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	580,000	2,060,000	
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	595,000	2,100,000	
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	605,000	2,150,000	
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	620,000	2,195,000	
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	635,000	2,235,000	
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	595,000	2,100,000	
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	185,000	650,000	
GM18A Total							\$109,260,000	\$3,570,000	\$29,210,000	\$76,480,000	
GM18B General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0	28,465,000	
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000	0	
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	0	
GM18B Total							\$58,520,000	\$0	\$30,055,000	\$28,465,000	
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	0	
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0	0	
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0	1,175,000	
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0	1,900,000	
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0	1,220,000	
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0	1,155,000	
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0	1,225,000	
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0	1,805,000	
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0	1,945,000	
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0	2,055,000	
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0	1,585,000	
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0	2,130,000	
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0	1,915,000	
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0	1,955,000	
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0	1,995,000	
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0	2,035,000	
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0	1,950,000	
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000	
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000	
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000	
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000	
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000	
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000	
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000	
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000	
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000	
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000	
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000	
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000	
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000	
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000	
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000	
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	150,000	900,000	
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000	
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	225,000	1,315,000	
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	230,000	1,345,000	
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000	
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	235,000	1,375,000	
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000	
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000	
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	240,000	1,405,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000	
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	240,000	1,440,000	
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000	
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	250,000	1,465,000	
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	255,000	1,500,000	
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000	
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000	
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	260,000	1,535,000	
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	270,000	1,565,000	
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000	
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000	
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	270,000	1,605,000	
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000	
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	280,000	1,635,000	
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	280,000	1,675,000	
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000	
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	285,000	1,715,000	
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000	
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	110,000	675,000	
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000	
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000	
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000	
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000	
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000	
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	580,000	1,305,000	
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	590,000	1,330,000	
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	600,000	1,360,000	
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	610,000	1,385,000	
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	625,000	1,410,000	
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	635,000	1,440,000	
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	650,000	1,465,000	
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	660,000	1,485,000	
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	450,000	1,010,000	
						GM19A Total	\$136,700,000	\$3,025,000	\$8,980,000	\$124,695,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000	
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000	
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000	
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000	
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000	
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	600,000	4,400,000	
						GM19B Total	\$24,985,000	\$0	\$600,000	\$24,385,000	
GM20A General Mortgage Revenue Bonds II, 2020 Series A											
				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	0	0	1,790,000	
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	0	0	1,825,000	
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	0	0	1,860,000	
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	0	0	1,895,000	
01170RJQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000	
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000	
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000	
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000	
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000	
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000	
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000	
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM20A General Mortgage Revenue Bonds II, 2020 Series A											
				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RJY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000	
01170RJZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000	
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000	
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000	
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	2,395,000	
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000	
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000	
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000	
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000	
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000	
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000	
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000	
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000	
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000	
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000	
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000	
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000	
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000	
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000	
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000	
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	0	1,335,000	
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000	
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	0	3,790,000	
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	0	3,860,000	
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	0	3,930,000	
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	0	4,005,000	
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	0	4,070,000	
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	0	4,155,000	
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	0	4,220,000	
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000	
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	0	4,380,000	
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	0	3,095,000	
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	0	1,780,000	
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	0	1,810,000	
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	0	1,840,000	
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	0	1,870,000	
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	0	1,240,000	
						GM20A Total	\$135,170,000	\$0	\$0	\$135,170,000	
GM20B General Mortgage Revenue Bonds II, 2020 Series B											
				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000	
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000	
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000	
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000	
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000	
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000	
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000	
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000	
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000	
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000	
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000	
						GM20B Total	\$74,675,000	\$0	\$0	\$74,675,000	
						General Mortgage Revenue Bonds II Total	\$785,200,000	\$49,975,000	\$176,760,000	\$558,465,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	0	2,190,000
						GP01A Total	\$76,580,000	\$40,140,000	\$0		\$36,440,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	0	1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	0	1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	0	1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	0	1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	0	1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	0	2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	0	2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	0	2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	0	2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	0	2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	0	2,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0			2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0			2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0			2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0			2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0			2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0			2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0			2,675,000
GP01B Total							\$93,590,000	\$49,065,000	\$0	\$44,525,000	
Governmental Purpose Bonds Total							\$170,170,000	\$89,205,000	\$0	\$80,965,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000			0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000			0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000			0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000			0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000			0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000			0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000			0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000			0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000			0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000			0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000			0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000			0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000			0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000			0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000			0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000			0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	3,305,000			0
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0			3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0			3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0			3,525,000
SC02C Total							\$60,250,000	\$49,900,000	\$0	\$10,350,000	
State Capital Project Bonds Total							\$60,250,000	\$49,900,000	\$0	\$10,350,000	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	AA+	Aa2	AA+
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000			0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000			0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000			0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000			0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000			0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000			0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000			0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000			0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000			0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000			0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000			0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000			0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000			0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000			0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A											
				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	2,450,000	AA+	Aa2	AA+
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000
						SC12A Total	\$99,360,000	\$36,695,000	\$0		\$62,665,000
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0		0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	2,905,000	0		0
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0		1,235,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0		1,300,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0		4,440,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000
						SC13A Total	\$86,765,000	\$18,210,000	\$0		\$68,555,000
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0		0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000
SC14A Total							\$95,115,000	\$23,775,000	\$0	\$71,340,000	
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0		0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
SC14B Total							\$29,285,000	\$8,375,000	\$0	\$20,910,000	
SC14C State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$9,410,000	\$0	\$68,695,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P	Moodys	Fitch
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$21,640,000	\$0	\$89,895,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
SC15B Total							\$93,365,000	\$10,340,000	\$0	\$83,025,000	
SC15C	State Capital Project Bonds II, 2015 Series C			Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HAB	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15C	State Capital Project Bonds II, 2015 Series C			Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
SC15C Total							\$55,620,000	\$12,190,000	\$0	\$43,430,000	
SC17A	State Capital Project Bonds II, 2017 Series A			Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000	
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000	
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000	
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000	
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000	
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000	
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000	
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000	
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000	
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000	
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000	
SC17A Total							\$143,955,000	\$10,630,000	\$0	\$133,325,000	
SC17B	State Capital Project Bonds II, 2017 Series B			Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000	
SC17B Total							\$150,000,000	\$0	\$0	\$150,000,000	
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000	
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000	
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000	
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000	
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000	

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC17C	State Capital Project Bonds II, 2017 Series C			Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000	
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000	
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMI G1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000	
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	

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CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18B State Capital Project Bonds II, 2018 Series B											
				Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000	
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000	
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
SC18B Total							\$35,570,000	\$2,225,000	\$0	\$33,345,000	
SC19A State Capital Project Bonds II, 2019 Series A											
				Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B											
				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
									AA+	Aa2	N/A
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000	
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000	
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000	
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000	
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000	
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000	
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000	
						SC19B Total	\$60,000,000	\$1,870,000	\$0	\$58,130,000	
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 620	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	0	0	345,000	
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	0	0	585,000	
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	0	0	585,000	
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	0	0	585,000	
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000	
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000	
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000	
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000	
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000	
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000	
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000	
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000	
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000	
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000	
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000	
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000	
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000	
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000	
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000	
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000	
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000	
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2021

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
State Capital Project Bonds II													
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 620	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James			AA+	Aa2	N/A
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0				7,865,000
SC20A Total							\$96,665,000	\$0	\$0				\$96,665,000
SC21A State Capital Project Bonds II, 2021 Series A				Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo			AA+	Aa2	N/A
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0	0				2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0	0				2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0	0				2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0	0				2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0	0				6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0				7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0				7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0				7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0				7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0				8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0				8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0				8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0				8,755,000
011839XQ5	4.000%	2030	Jun	Serial			8,930,000	0	0				8,930,000
SC21A Total							\$90,420,000	\$0	\$0				\$90,420,000
State Capital Project Bonds II Total							\$1,639,615,000	\$155,360,000	\$0				\$1,484,255,000
Commercial Paper Total		\$69,993,000					Total AHFC Bonds	\$3,417,235,000	\$378,635,000	\$354,020,000		\$2,684,580,000	
											Defeased Bonds (SC12A/SC13A/SC14A)	\$132,835,000	
											Total AHFC Bonds w/o Defeased Bonds	\$2,551,745,000	

Footnotes:

- On October 13, 2020, AHFC issued State Capital Project Bonds II 2020 Series A to partially defease \$17,750,000 State Capital Project Bonds II 2012 Series A, \$33,745,000 2013 Series A, and \$35,200,000 2014 Series A. These bonds will be redeemed on the first optional redemption dates of June 1, 2022, June 1, 2022, and December 1, 2023, respectively.
- On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.9 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D, E091A/B/D and SC14C).
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$67,727,020
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 4.645%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,635,032	24.89%	415
3-Months	\$5,037,628	27.78%	463
6-Months	\$7,675,775	21.87%	364
12-Months	\$15,297,153	22.03%	367
Life	\$343,294,920	12.71%	212

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$78,962,953
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.114%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$571,287	8.29%	138
3-Months	\$2,770,958	14.71%	245
6-Months	\$7,046,664	18.10%	302
12-Months	\$17,855,100	22.92%	382
Life	\$167,121,172	15.41%	257

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$74,308,177
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.100%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,440,522	20.58%	343
3-Months	\$5,522,705	27.70%	462
6-Months	\$10,370,714	25.87%	431
12-Months	\$20,696,904	26.36%	439
Life	\$150,650,144	14.23%	237

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$102,486,038
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 3.918%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,267,374	13.71%	229
3-Months	\$5,935,610	23.37%	389
6-Months	\$15,785,246	29.02%	484
12-Months	\$30,129,034	28.27%	471
Life	\$202,419,467	14.90%	248

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$115,571,410
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.691%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,145,476	19.81%	330
3-Months	\$9,217,749	29.92%	499
6-Months	\$15,013,909	24.83%	414
12-Months	\$31,054,084	26.10%	435
Life	\$203,969,026	15.35%	256

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$124,722,227
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.684%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,174,388	18.73%	312
3-Months	\$7,032,781	22.12%	369
6-Months	\$13,787,808	21.59%	360
12-Months	\$32,638,544	25.65%	428
Life	\$207,914,965	15.06%	251

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$134,078,515
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 3.864%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,691,609	13.97%	233
3-Months	\$7,528,444	22.16%	369
6-Months	\$15,362,922	22.24%	371
12-Months	\$30,954,701	22.94%	382
Life	\$199,733,811	14.57%	243

8 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$36,333,074
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 3.562%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$807,904	23.20%	387
3-Months	\$4,282,389	35.66%	594
6-Months	\$7,628,544	31.36%	523
12-Months	\$11,339,570	24.11%	402
Life	\$36,731,179	16.60%	277

9 **Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211
 Remaining Principal Balance: \$26,870,798
 Weighted Average Seasoning: 27
 Weighted Average Interest Rate: 4.223%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$1,457,576	46.95%	871
3-Months	\$3,307,083	37.06%	712
6-Months	\$7,992,646	40.30%	820
12-Months	\$16,743,392	38.01%	880
Life	\$31,794,170	30.86%	956

10 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$74,195,632
 Weighted Average Seasoning: 21
 Weighted Average Interest Rate: 3.676%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,087,273	16.02%	375
3-Months	\$3,383,660	16.31%	397
6-Months	\$5,063,326	12.31%	319
12-Months	\$17,904,233	18.76%	327
Life	\$138,387,677	11.39%	190

11 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$74,642,985
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.665%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$883,891	13.17%	220
3-Months	\$2,803,119	13.66%	228
6-Months	\$6,458,483	15.20%	253
12-Months	\$12,469,673	14.47%	241
Life	\$23,966,097	5.76%	96

12 **General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407
 Remaining Principal Balance: \$79,429,468
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 4.375%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,993,390	25.73%	429
3-Months	\$6,424,323	26.68%	445
6-Months	\$12,740,770	25.61%	427
12-Months	\$19,431,091	19.48%	325
Life	\$24,651,588	8.94%	218

13 **General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407
 Remaining Principal Balance: \$43,243,759
 Weighted Average Seasoning: 96
 Weighted Average Interest Rate: 4.435%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$2,080,808	43.10%	718
3-Months	\$5,378,998	37.33%	622
6-Months	\$11,684,520	37.79%	630
12-Months	\$21,607,837	32.93%	549
Life	\$38,021,353	19.60%	327

14 **General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408
 Remaining Principal Balance: \$115,909,902
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 3.781%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$1,473,535	14.07%	234
3-Months	\$6,470,856	19.47%	324
6-Months	\$11,971,159	17.74%	296
12-Months	\$20,457,193	15.32%	255
Life	\$29,044,388	13.06%	218

15 **General Mortgage Revenue Bonds II, 2019 Series B**

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$55,290	2.46%	41
Remaining Principal Balance:	\$26,639,581	3-Months	\$1,392,260	18.31%	305
Weighted Average Seasoning:	63	6-Months	\$3,199,466	20.14%	336
Weighted Average Interest Rate:	4.484%	12-Months	\$6,305,878	21.58%	360
Bond Yield (TIC):	2.550%	Life	\$10,957,266	21.93%	365

16 **General Mortgage Revenue Bonds II, 2020 Series A**

		Prepayments	CPR	PSA	
Series: GM20A	Prog: 409	1-Month	\$1,025,559	8.85%	147
Remaining Principal Balance:	\$132,365,558	3-Months	\$3,720,346	10.46%	174
Weighted Average Seasoning:	50	6-Months	\$6,863,505	9.56%	159
Weighted Average Interest Rate:	3.570%	12-Months	\$8,978,586	8.34%	139
Bond Yield (TIC):	1.822%	Life	\$8,978,586	8.34%	139

17 **General Mortgage Revenue Bonds II, 2020 Series B**

		Prepayments	CPR	PSA	
Series: GM20B	Prog: 409	1-Month	\$2,070,121	26.44%	441
Remaining Principal Balance:	\$79,872,038	3-Months	\$8,139,322	32.05%	534
Weighted Average Seasoning:	79	6-Months	\$18,683,108	34.05%	567
Weighted Average Interest Rate:	4.087%	12-Months	\$26,799,944	32.51%	542
Bond Yield (TIC):	1.822%	Life	\$26,799,944	32.51%	542

18 **Corporation**

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$23,861,035	17.97%	307
Remaining Principal Balance:	\$1,387,359,134	3-Months	\$88,348,232	22.80%	388
Weighted Average Seasoning:	56	6-Months	\$177,328,565	22.25%	380
Weighted Average Interest Rate:	3.918%	12-Months	\$340,662,920	22.23%	376
Bond Yield (TIC):	N/A	Life	\$1,844,435,751	14.65%	257

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM12A, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

05/31/21

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	96,665,000	306,510,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2021	137,415,000	133,850,000	271,265,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

FY 2021 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1611	6,785,000	-	6,785,000
C1911	21,340,000	-	21,340,000
E021A	900,000	-	900,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	9,975,000	13,975,000
GM12A	34,380,000	-	34,380,000
GM16A	13,455,000	-	13,455,000
GM18A	22,845,000	-	22,845,000
GM18B	26,055,000	-	26,055,000
GM19A	7,055,000	-	7,055,000
GM19B	600,000	-	600,000
SC11A	-	63,705,000	63,705,000

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10AB	2,800,000	47,475,000	50,275,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

ALASKA HOUSING FINANCE CORPORATION

05/31/21

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	36,440,000	44,525,000	31,615,000	10,350,000	68,285,000	68,285,000	81,355,000	78,635,000	78,635,000	78,620,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.05%	0.05%	0.03%	0.05%	0.05%	0.04%	0.05%	0.05%	0.05%	0.05%	0.61%	0.14%	0.10%	0.08%
Average Rate	1.12%	1.12%	1.29%	1.12%	0.81%	0.79%	0.77%	0.45%	0.44%	0.47%	1.49%	1.46%	1.43%	0.96%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.03%	0.02%	0.01%	0.01%	0.01%	0.01%	0.61%	0.13%	0.10%	0.08%
Bnchmrk Rate	1.11%	1.11%	1.09%	1.08%	0.73%	0.73%	0.73%	0.47%	0.47%	0.48%	0.98%	1.32%	1.29%	0.73%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.14%	0.14%	0.23%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.08%	0.08%	0.09%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.08%	0.64%	0.17%	0.15%	0.14%
FY 2021 Sprd	(0.01%)	(0.01%)	0.00%	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.07%	0.05%	0.04%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	36,440,000	2.453%	1.014%	1.439%	1.117%	2.556%	0.103%
GP01B	BofA Merrill	AA/Aa3	12/01/30	44,525,000	4.143%	1.014%	3.129%	1.117%	4.246%	0.103%
E021A	Goldman	AA-/Aa2	06/01/32	31,615,000	2.980%	0.802%	2.178%	1.288%	3.466%	0.486%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	0.989%	2.781%	1.462%	4.243%	0.473%
SC02C	JP Morgan	A+/Aa1	07/01/22	10,350,000	4.303%	1.197%	3.106%	1.118%	4.225%	(0.078%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	130,755,000	3.735%	0.802%	2.932%	0.800%	3.732%	(0.002%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	87,170,000	3.720%	0.802%	2.918%	0.774%	3.691%	(0.029%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	70,767,000	3.761%	0.556%	3.205%	0.445%	3.651%	(0.110%)
E091A ²	Goldman	AA-/Aa2	12/01/40	70,767,000	3.761%	0.556%	3.205%	0.440%	3.645%	(0.116%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	94,356,000	3.740%	0.556%	3.184%	0.464%	3.648%	(0.092%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	0.894%	2.328%	1.452%	3.780%	0.558%
TOTAL				731,300,000	3.578%	0.773%	2.805%	0.883%	3.688%	0.110%

NET PAYMENTS (DEBT SERVICE)		
Pay Fixed	Rec Float	Net Payment
45,806,265	12,802,123	33,004,143
58,265,281	15,662,912	42,602,369
32,749,921	9,586,388	23,163,533
9,921,226	2,817,054	7,104,172
38,354,427	11,467,722	26,886,704
71,478,323	16,024,423	55,453,901
47,476,859	10,537,531	36,939,327
31,486,390	5,108,334	26,378,056
31,486,390	4,834,960	26,651,429
41,747,442	6,444,239	35,303,203
6,766,200	2,613,219	4,152,981
415,538,723	97,898,905	317,639,818

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
Wells Fargo 0.08%	Allocation	14.3%	34.4%	0.9%	2.9%	34.6%	12.8%	100.0%	100.0%	100.0%
	Avg Rate	0.08%	0.08%	0.08%	0.09%	0.15%	0.64%	0.18%	1.44%	1.89%
#1 RA FY20	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
Wells Fargo 1.10%	Min Rate	0.02%	0.02%	0.02%	0.02%	0.08%	0.61%	0.02%	0.10%	0.67%
	Bench Spread	(0.01%)	(0.01%)	(0.00%)	0.00%	0.06%	0.50%	0.02%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
May 31, 2021	
Total Bonds	\$2,551,745,000
Total Float	\$1,096,745,000
Self-Liquid	\$390,350,000
Float %	43.0%
Hedge %	66.7%

AHFC LIQUIDITY ANALYSIS

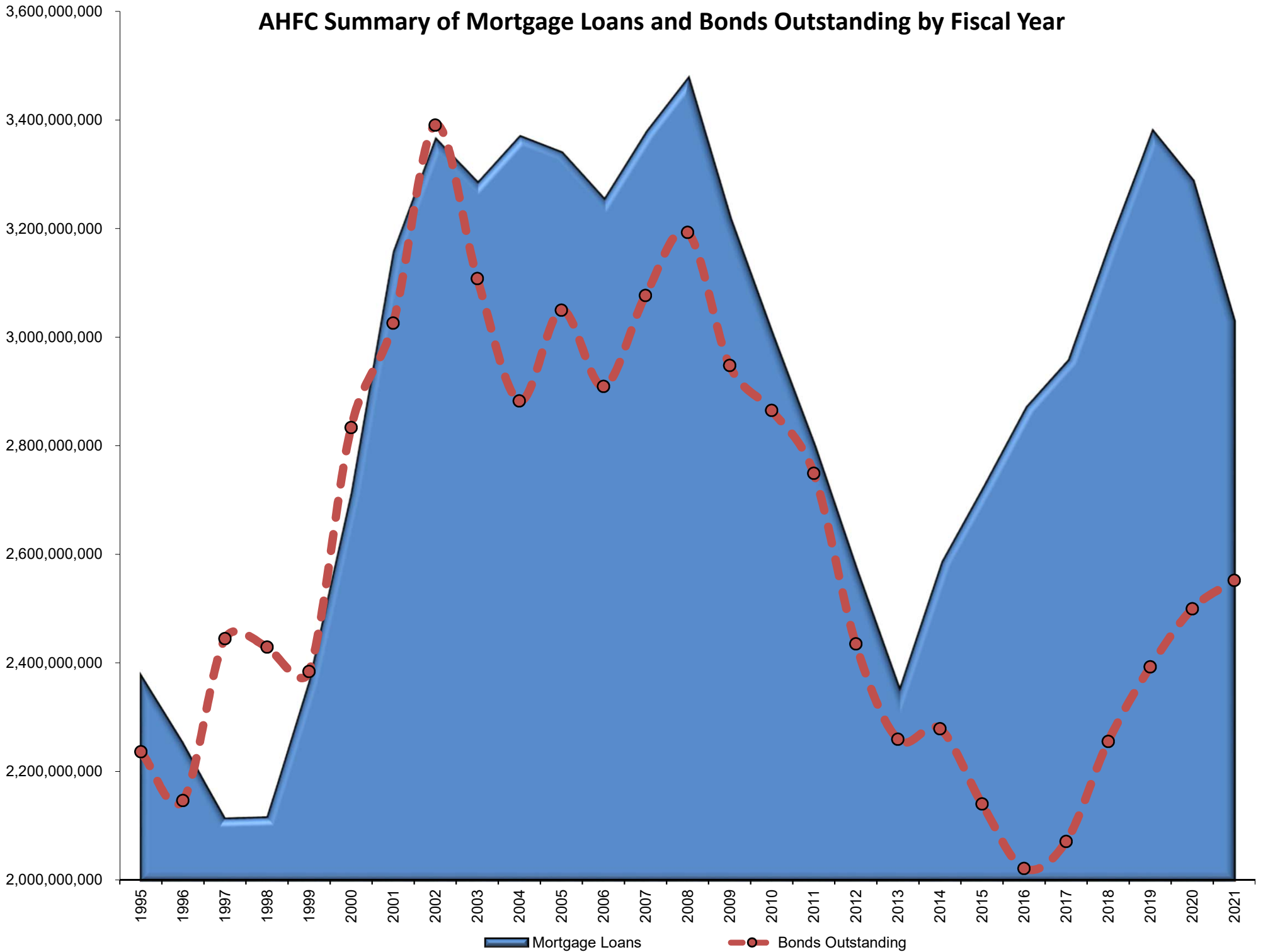
05/31/21

AHFC Self-Liquidity Sources					R1	R2	R3		
	Type	Yield	Maturity	Amount					
1	SAM General Operating Fund	MMF1	0.06	05/31/21	234,058,351		234,058,351	234,058,351	
2	SAM Commercial Paper (Collateralized)	MMF1	0.06	05/31/21	62,917		62,917	62,917	
		CP1	0.12	07/15/21	29,970,275	20,080,084	20,080,084	27,752,475	
		CP2	0.21	08/02/21	39,985,533		26,790,307	37,026,604	
3	AHFC Liquidity Reserve Fund (H)	MMF1	0.06	05/31/21	66,317,692		66,317,692	66,317,692	
		CP2	0.21	12/16/21	1,198,614		803,071	1,109,917	
4	AHFC Liquidity Reserve Fund (A)	MMF1	0.06	05/31/21	4,067		4,067	4,067	
		CP1	0.26	10/22/21	76,431,001	51,208,771	51,208,771	70,775,107	
5	AHFC Liquidity Reserve Fund (R)	MMF1	0.06	05/31/21	46,481		46,481	46,481	
		CP1	0.23	08/08/21	53,963,856	36,155,784	36,155,784	49,970,531	
6	State Capital Project Bonds (Unrestricted)	MMF1	0.06	05/31/21	142,327,759		142,327,759	142,327,759	
		MMF2	0.07	05/31/21	142,585,852	142,585,852	95,532,521	142,585,852	
7	AHFC Operations Reserve Fund	MMF1	0.06	05/31/21	34,957,384		34,957,384	34,957,384	
		CP1	0.27	08/20/21	66,912,670	44,831,489	44,831,489	61,961,133	
8	State of Alaska Investment Pool	GEF	0.69	05/31/21	1,499,502	1,274,577	1,004,666	1,499,502	
9	Alaska USA Accounts Payable	CASH	0.15	05/31/21	18,942,847		18,942,847	18,942,847	
10	ICBC Revolving Credit Agreement	ICBC	N/A	12/06/22	300,000,000	300,000,000	300,000,000	300,000,000	
Total Self-Liquidity Sources				0.09	06/26/21	1,209,264,803	596,136,556	1,073,124,192	1,189,398,618

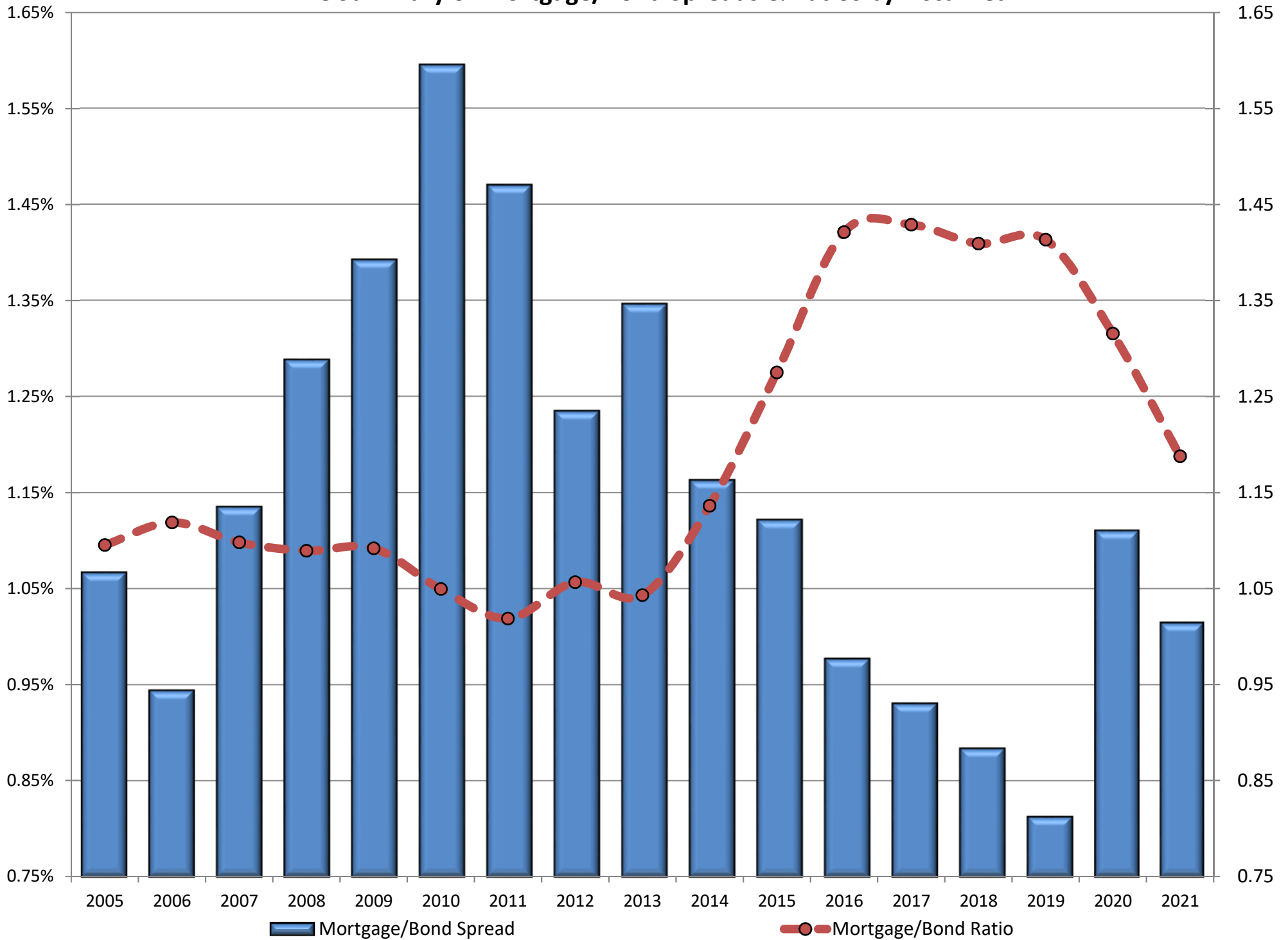
AHFC Self-Liquidity Requirements					R1	R2	R3	
	Mode	Tax Status	Hedge	Amount				
1	AHFC Commercial Paper	Various	Taxable	Unhedged	69,993,000	75,000,000	69,993,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	10,350,000	10,350,000	10,350,000	10,350,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements					460,343,000	465,350,000	460,343,000	540,350,000
Excess of Sources Over Requirements					748,921,803	130,786,556	612,781,192	649,048,618
Ratio of Sources to Requirements					2.63	1.28	2.33	2.20
Minimum Ratio Coverage to Maintain					1.00	1.00	1.00	1.25
Excess of Sources over Minimum Coverage					130,786,556	612,781,192	513,961,118	

AHFC Bonds Supported by SBPA					Investment Types		
	Mode	Provider	Maturity	Amount			
1	HMRB 2002 Series A	Daily	FHLB	09/18/21	31,615,000	MMF1	477,774,652
2	HMRB 2007 Series A, B & D	Weekly	FHLB	09/30/21	217,925,000	MMF2	142,585,852
3	HMRB 2009 Series A & B	Weekly	Wells	12/06/21	157,270,000	CP1	227,277,803
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	78,620,000	CP2	41,184,147
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	80,965,000	Other	20,442,349
Total VRDO/SBPA					566,395,000	Total	909,264,803

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

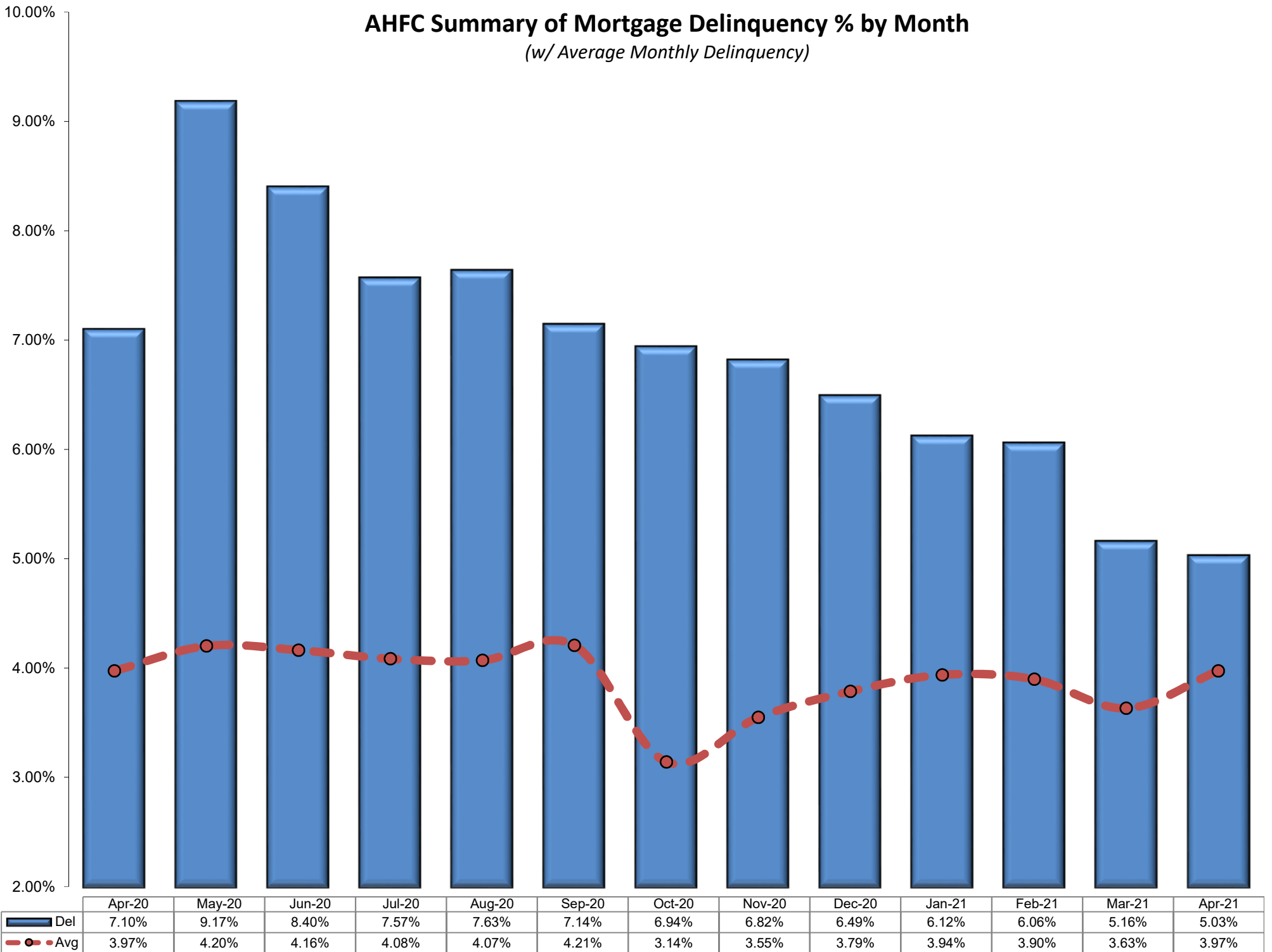


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

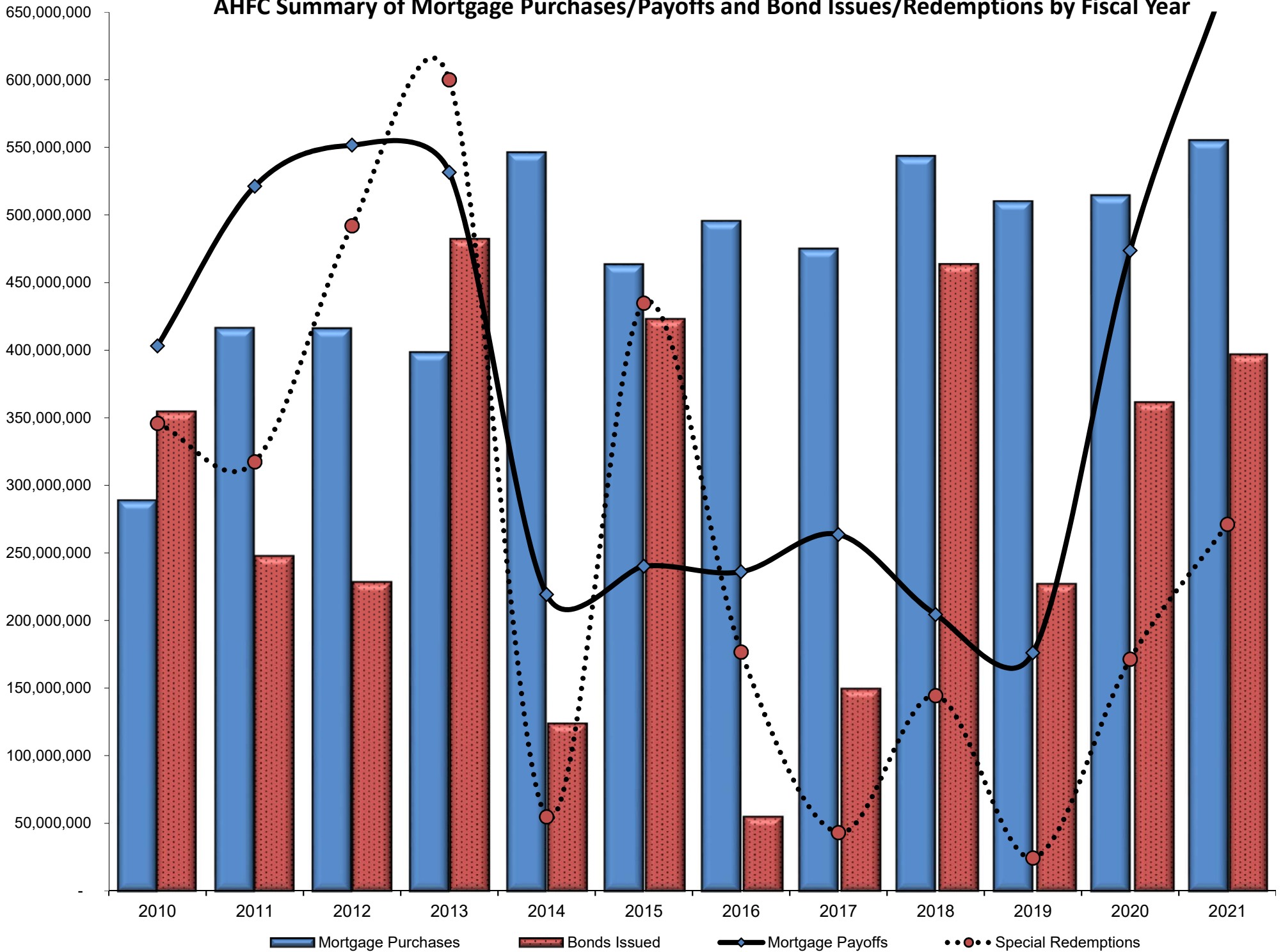


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

