



**JUNE 2020**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
JUNE 2020 COMPARATIVE ACTIVITY SUMMARY

**Mortgage & Bond Portfolio:**

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2018	FY 2019	% Change	06/30/19	06/30/20	% Change
Total Mortgage Loan Portfolio	<b>3,178,606,593</b>	<b>3,381,581,951</b>	<b>6.4%</b>	<b>3,381,581,951</b>	<b>3,288,363,707</b>	<b>(2.8%)</b>
Mortgage Average Rate %	4.54%	4.54%	0.0%	4.54%	4.42%	(2.6%)
Delinquency % of \$ (30+ Days)	3.41%	3.26%	(4.4%)	3.26%	8.40%	157.7%
Foreclosure % of \$ (Annualized)	0.35%	0.23%	(34.3%)	0.23%	0.23%	0.0%
Mortgage Purchases	543,289,800	509,921,547	(6.1%)	509,921,547	514,317,208	0.9%
Mortgage Payoffs	204,484,966	176,145,987	(13.9%)	176,145,987	474,006,703	169.1%
Purchase/Payoff Variance	<b>338,804,834</b>	<b>333,775,560</b>	<b>(1.5%)</b>	<b>333,775,560</b>	<b>40,310,505</b>	<b>(87.9%)</b>
Purchase Average Rate %	4.09%	4.46%	9.0%	4.46%	3.58%	(19.7%)
Bonds - Fixed Rate GO	766,800,000	736,845,000	(3.9%)	736,845,000	754,760,000	2.4%
Bonds - Fixed Rate Housing	457,620,000	643,895,000	40.7%	643,895,000	630,885,000	(2.0%)
Bonds - Floating Hedged	650,780,000	771,640,000	18.6%	771,640,000	748,330,000	(3.0%)
Bonds - Floating Unhedged	380,045,000	240,045,000	(36.8%)	240,045,000	365,445,000	52.2%
Total Bonds Outstanding	<b>2,255,245,000</b>	<b>2,392,425,000</b>	<b>6.1%</b>	<b>2,392,425,000</b>	<b>2,499,420,000</b>	<b>4.5%</b>
Requiring Self-Liquidity	380,430,000	277,755,000	(27.0%)	277,755,000	396,890,000	42.9%
Bond Average Rate %	3.65%	3.73%	2.2%	3.73%	3.31%	(11.3%)
New Bond Issuances	463,380,000	227,780,000	(50.8%)	227,780,000	361,685,000	58.8%
Special Bond Redemptions	144,425,000	24,400,000	(83.1%)	24,400,000	171,395,000	602.4%
Scheduled Bond Redemptions	62,825,000	66,200,000	5.4%	66,200,000	83,295,000	25.8%
Issue/Redemption Variance	<b>256,130,000</b>	<b>137,180,000</b>	<b>(46.4%)</b>	<b>137,180,000</b>	<b>106,995,000</b>	<b>(22.0%)</b>
Issuance Average Yield %	2.04%	3.29%	61.3%	3.29%	2.46%	(25.2%)
Mortgage/Bond Spread %	<b>0.89%</b>	<b>0.81%</b>	<b>(9.0%)</b>	<b>0.81%</b>	<b>1.11%</b>	<b>37.0%</b>
Mortgage/Bond Ratio	<b>1.41</b>	<b>1.41</b>	<b>0.3%</b>	<b>1.41</b>	<b>1.32</b>	<b>(6.9%)</b>

**Investment Portfolio:**

	Investment Amounts as of Month End			Annual Returns as of Month End		
	06/30/19	06/30/20	% Change	06/30/19	06/30/20	% Change
Liquidity Reserve Fund	258,944,230	315,164,471	21.7%	2.63%	1.86%	(29.3%)
Bond Trust Funds	180,637,275	287,889,938	59.4%	2.55%	1.73%	(32.2%)
SAM General Fund	87,945,126	189,163,373	115.1%	2.55%	1.69%	(33.7%)
Mortgage Collections	36,628,158	81,246,366	121.8%	2.47%	1.65%	(33.2%)
Total Investments	<b>564,154,789</b>	<b>873,464,148</b>	<b>54.8%</b>	<b>2.58%</b>	<b>1.76%</b>	<b>(31.8%)</b>

ALASKA HOUSING FINANCE CORPORATION  
JUNE 2020 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**

*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	108,708	111,064	2.2%
Investment Income	10,000	16,288	62.9%	12,084	11,901	(1.5%)
Grant Revenue	72,781	64,951	(10.8%)	51,428	47,807	(7.0%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	9,408	9,111	(3.2%)
Rental Income	11,305	11,926	5.5%	8,838	8,773	(0.7%)
Other Revenue	3,076	4,634	50.7%	3,667	706	(80.7%)
<b>Total Revenue</b>	<b>246,280</b>	<b>256,033</b>	<b>4.0%</b>	<b>194,133</b>	<b>189,362</b>	<b>(2.5%)</b>
Interest Expenses	71,246	76,831	7.8%	56,689	62,568	10.4%
Grant Expenses	68,314	72,198	5.7%	52,515	46,740	(11.0%)
Operations & Administration	46,127	44,781	(2.9%)	36,075	35,686	(1.1%)
Rental Housing Expenses	15,091	15,042	(0.3%)	10,635	11,438	7.6%
Mortgage and Loan Costs	11,452	12,034	5.1%	9,048	11,384	25.8%
Bond Financing Expenses	5,027	6,054	20.4%	4,852	4,322	(10.9%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(3,709)	(5,535)	(49.2%)
<b>Total Expenses</b>	<b>212,697</b>	<b>221,200</b>	<b>4.0%</b>	<b>166,105</b>	<b>166,603</b>	<b>0.3%</b>
<b>Operating Income (Loss)</b>	<b>33,583</b>	<b>34,833</b>	<b>3.7%</b>	<b>28,028</b>	<b>22,759</b>	<b>(18.8%)</b>
Contributions to the State	125	2,106	1584.8%	67	-	(100.0%)
<b>Change in Net Position</b>	<b>33,458</b>	<b>32,727</b>	<b>(2.2%)</b>	<b>27,961</b>	<b>22,759</b>	<b>(18.6%)</b>
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,322,087	4,644,455	7.5%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,755,430	3,050,273	10.7%
<b>Net Position</b>	<b>1,538,696</b>	<b>1,571,423</b>	<b>2.1%</b>	<b>1,566,657</b>	<b>1,594,182</b>	<b>1.8%</b>

**AHFC Dividend Calculation:**

*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2020 - Third Quarter	
	FY 2018	FY 2019	% Change	AHFC Dividend Summary	
Change in Net Position	33,458	32,727	(2.2%)	SOA Cash Transfers	807,018
Add - State Contributions	125	2,106	1584.8%	SOA Bond Debt Service	482,877
Add - SCPB Debt Service	12,004	12,007	0.0%	SOA Capital Projects	276,186
Add - AHFC Capital Projects	6,406	13,960	117.9%	AHFC Capital Projects	535,592
<b>Adjusted Net Position Change</b>	<b>51,993</b>	<b>60,800</b>	<b>16.9%</b>	Total Dividend Appropriations	<b>2,101,673</b>
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	<b>1,999,538</b>
<b>Dividend Transfer Available</b>	<b>38,995</b>	<b>45,600</b>	<b>16.9%</b>	Total Dividend Remaining	<b>102,135</b>

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	3,116,717,007	94.78%
PARTICIPATION LOANS	105,991,197	3.22%
UNCONVENTIONAL/REO	65,655,503	2.00%
<b>TOTAL PORTFOLIO</b>	<b>3,288,363,707</b>	100.00%

<b>DELINQUENT (Exclude UNC/REO):</b>		
30 DAYS PAST DUE	72,286,955	2.24%
60 DAYS PAST DUE	81,418,758	2.53%
90 DAYS PAST DUE	74,187,794	2.30%
120+ DAYS PAST DUE	42,660,257	1.32%
<b>TOTAL DELINQUENT</b>	<b>270,553,765</b>	8.40%

<b>PORTFOLIO SUMMARY STATISTICS:</b>					
AVG INTEREST RATE	4.362%	PMI INSURANCE %	25.9%		
- (Exclude UNC/REO)	4.417%	FHA/HUD184 INS %	9.6%		
AVG REMAINING TERM	295	VA INSURANCE %	4.8%		
AVG LOAN TO VALUE	74	RD INSURANCE %	4.4%		
TAXABLE %	27.8%	UNINSURED %	55.2%		
TAX-EXEMPT FTHB %	24.2%	SINGLE FAMILY %	86.3%		
RURAL %	12.7%	MULTI-FAMILY %	13.7%		
TAXABLE FTHB %	15.3%	ANCHORAGE %	41.8%		
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	58.2%		
TAX-EXEMPT VETS %	3.9%	ALASKA USA %	22.7%		
OTHER PROGRAM %	2.5%	OTHER SERVICER %	82.2%		

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	440,334,212	607,776,685	494,609,268	628,703,056	56,720,903
MORTGAGE COMMITMENTS	428,078,361	594,588,930	490,799,679	589,574,630	48,551,498
MORTGAGE PURCHASES	474,798,903	550,039,800	510,221,022	514,317,208	49,632,031
AVG PURCHASE PRICE	356,881	315,460	299,593	299,214	297,733
AVG INTEREST RATE	4.250%	4.054%	4.457%	3.577%	3.373%
AVG BEGINNING TERM	365	354	353	351	346
AVG LOAN TO VALUE	84	86	87	86	86
INSURANCE %	37.7%	52.5%	56.4%	54.0%	44.8%
SINGLE FAMILY%	78.2%	89.6%	97.1%	97.9%	98.8%
ANCHORAGE %	39.7%	42.6%	36.4%	36.8%	24.9%
ALASKA USA %	18.5%	30.5%	26.4%	16.2%	9.9%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	14.2%	39.7%
MORTGAGE PAYOFFS	263,602,671	204,484,966	179,035,592	474,006,703	65,345,509
MORTGAGE FORECLOSURES	9,198,246	10,348,869	7,306,859	7,799,147	145,792

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.362%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	3,116,717,007	94.8%
PARTICIPATION LOANS	105,991,197	3.2%
UNCONVENTIONAL/REO	65,655,503	2.0%
<b>TOTAL PORTFOLIO</b>	<b>3,288,363,707</b>	<b>100.0%</b>

**TOTAL DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	72,286,955	2.24%
60 DAYS PAST DUE	81,418,758	2.53%
90 DAYS PAST DUE	74,187,794	2.30%
120+ DAYS PAST DUE	42,660,257	1.32%
<b>TOTAL DELINQUENT</b>	<b>270,553,765</b>	<b>8.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	912,844,177	27.8%
FIRST HOME LIMITED	795,065,409	24.2%
FIRST HOME	504,449,009	15.3%
MULTI-FAMILY/SPECIAL NEEDS	452,497,757	13.8%
RURAL	416,202,771	12.7%
VETERANS MORTGAGE PROGRAM	126,640,854	3.9%
OTHER LOAN PROGRAM	80,663,730	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,298,535,351	69.9%
MULTI-FAMILY	449,976,616	13.7%
CONDO	307,461,430	9.3%
DUPLEX	177,936,973	5.4%
3-PLEX/4-PLEX	43,615,949	1.3%
OTHER PROPERTY TYPE	10,837,387	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,374,833,641	41.8%
FAIRBANKS/NORTH POLE	462,664,045	14.1%
WASILLA/PALMER	387,589,368	11.8%
JUNEAU/KETCHIKAN	254,188,969	7.7%
KENAI/SOLDOTNA/HOMER	230,401,695	7.0%
EAGLE RIVER/CHUGIAK	151,237,610	4.6%
KODIAK ISLAND	86,379,723	2.6%
OTHER GEOGRAPHIC REGION	341,068,655	10.4%

MORTGAGE INSURANCE

UNINSURED	1,815,793,813	55.2%
PRIMARY MORTGAGE INSURANCE	851,382,253	25.9%
FEDERALLY INSURED - FHA	208,424,028	6.3%
FEDERALLY INSURED - VA	159,245,684	4.8%
FEDERALLY INSURED - RD	145,590,072	4.4%
FEDERALLY INSURED - HUD 184	107,927,857	3.3%

SELLER SERVICER

ALASKA USA	745,416,958	22.7%
NORTHRIM BANK	665,484,385	20.2%
WELLS FARGO	583,874,922	17.8%
OTHER SELLER SERVICER	1,293,587,442	39.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	2.969%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	62

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	184,926,324	70.2%
PARTICIPATION LOANS	12,969,707	4.9%
UNCONVENTIONAL/REO	65,655,503	24.9%
<b>TOTAL PORTFOLIO</b>	<b>263,551,534</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,904,367	1.97%
60 DAYS PAST DUE	3,001,445	1.52%
90 DAYS PAST DUE	2,048,335	1.04%
120+ DAYS PAST DUE	554,123	0.28%
<b>TOTAL DELINQUENT</b>	<b>9,508,270</b>	<b>4.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,580,591	13.9%
FIRST HOME LIMITED	107,469,115	40.8%
FIRST HOME	11,052,841	4.2%
MULTI-FAMILY/SPECIAL NEEDS	9,924,502	3.8%
RURAL	24,526,978	9.3%
VETERANS MORTGAGE PROGRAM	7,796,004	3.0%
OTHER LOAN PROGRAM	66,201,503	25.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	175,501,380	66.6%
MULTI-FAMILY	48,087,062	18.2%
CONDO	26,700,687	10.1%
DUPLEX	11,006,617	4.2%
3-PLEX/4-PLEX	1,687,426	0.6%
OTHER PROPERTY TYPE	568,361	0.2%

GEOGRAPHIC REGION

ANCHORAGE	124,045,743	47.1%
FAIRBANKS/NORTH POLE	20,951,258	7.9%
WASILLA/PALMER	33,253,188	12.6%
JUNEAU/KETCHIKAN	30,242,044	11.5%
KENAI/SOLDOTNA/HOMER	17,438,371	6.6%
EAGLE RIVER/CHUGIAK	11,050,709	4.2%
KODIAK ISLAND	4,459,137	1.7%
OTHER GEOGRAPHIC REGION	22,111,084	8.4%

MORTGAGE INSURANCE

UNINSURED	157,049,448	59.6%
PRIMARY MORTGAGE INSURANCE	70,275,602	26.7%
FEDERALLY INSURED - FHA	10,093,752	3.8%
FEDERALLY INSURED - VA	8,966,643	3.4%
FEDERALLY INSURED - RD	14,498,673	5.5%
FEDERALLY INSURED - HUD 184	2,667,416	1.0%

SELLER SERVICER

ALASKA USA	37,684,195	14.3%
NORTHRIM BANK	60,880,267	23.1%
WELLS FARGO	19,212,538	7.3%
OTHER SELLER SERVICER	145,774,534	55.3%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.145%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	68,626,838	98.8%
PARTICIPATION LOANS	859,623	1.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>69,486,461</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,679,452	2.42%
60 DAYS PAST DUE	1,230,890	1.77%
90 DAYS PAST DUE	1,983,926	2.86%
120+ DAYS PAST DUE	646,745	0.93%
<b>TOTAL DELINQUENT</b>	<b>5,541,012</b>	<b>7.97%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,834,370	24.2%
FIRST HOME LIMITED	35,463,003	51.0%
FIRST HOME	3,078,211	4.4%
MULTI-FAMILY/SPECIAL NEEDS	306,078	0.4%
RURAL	13,372,318	19.2%
VETERANS MORTGAGE PROGRAM	330,147	0.5%
OTHER LOAN PROGRAM	102,335	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,448,075	74.0%
MULTI-FAMILY	306,078	0.4%
CONDO	11,927,409	17.2%
DUPLEX	3,901,833	5.6%
3-PLEX/4-PLEX	1,178,082	1.7%
OTHER PROPERTY TYPE	724,985	1.0%

GEOGRAPHIC REGION

ANCHORAGE	28,486,844	41.0%
FAIRBANKS/NORTH POLE	8,319,942	12.0%
WASILLA/PALMER	6,748,008	9.7%
JUNEAU/KETCHIKAN	5,953,125	8.6%
KENAI/SOLDOTNA/HOMER	5,427,562	7.8%
EAGLE RIVER/CHUGIAK	2,193,764	3.2%
KODIAK ISLAND	3,072,803	4.4%
OTHER GEOGRAPHIC REGION	9,284,414	13.4%

MORTGAGE INSURANCE

UNINSURED	33,868,224	48.7%
PRIMARY MORTGAGE INSURANCE	9,709,232	14.0%
FEDERALLY INSURED - FHA	13,990,019	20.1%
FEDERALLY INSURED - VA	3,282,349	4.7%
FEDERALLY INSURED - RD	4,906,681	7.1%
FEDERALLY INSURED - HUD 184	3,729,956	5.4%

SELLER SERVICER

ALASKA USA	15,929,948	22.9%
NORTHRIM BANK	7,287,203	10.5%
WELLS FARGO	22,872,916	32.9%
OTHER SELLER SERVICER	23,396,394	33.7%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.622%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	75,053,577	98.7%
PARTICIPATION LOANS	991,518	1.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>76,045,095</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,390,050	3.14%
60 DAYS PAST DUE	1,317,127	1.73%
90 DAYS PAST DUE	2,408,196	3.17%
120+ DAYS PAST DUE	1,239,470	1.63%
<b>TOTAL DELINQUENT</b>	<b>7,354,842</b>	<b>9.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	25,440,442	33.5%
FIRST HOME LIMITED	25,378,745	33.4%
FIRST HOME	9,439,669	12.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,382,966	20.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	403,274	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,850,289	80.0%
MULTI-FAMILY	0	0.0%
CONDO	9,143,248	12.0%
DUPLEX	4,036,657	5.3%
3-PLEX/4-PLEX	1,955,188	2.6%
OTHER PROPERTY TYPE	59,714	0.1%

GEOGRAPHIC REGION

ANCHORAGE	31,136,921	40.9%
FAIRBANKS/NORTH POLE	7,742,745	10.2%
WASILLA/PALMER	7,972,486	10.5%
JUNEAU/KETCHIKAN	6,807,608	9.0%
KENAI/SOLDOTNA/HOMER	7,447,405	9.8%
EAGLE RIVER/CHUGIAK	2,516,951	3.3%
KODIAK ISLAND	2,005,181	2.6%
OTHER GEOGRAPHIC REGION	10,415,799	13.7%

MORTGAGE INSURANCE

UNINSURED	40,323,979	53.0%
PRIMARY MORTGAGE INSURANCE	19,760,072	26.0%
FEDERALLY INSURED - FHA	6,480,724	8.5%
FEDERALLY INSURED - VA	1,430,977	1.9%
FEDERALLY INSURED - RD	4,374,895	5.8%
FEDERALLY INSURED - HUD 184	3,674,449	4.8%

SELLER SERVICER

ALASKA USA	20,416,241	26.8%
NORTHRIM BANK	13,438,826	17.7%
WELLS FARGO	21,697,458	28.5%
OTHER SELLER SERVICER	20,492,570	26.9%



**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.646%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	73,625,188	99.4%
PARTICIPATION LOANS	461,752	0.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>74,086,940</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,695,915	3.64%
60 DAYS PAST DUE	1,846,819	2.49%
90 DAYS PAST DUE	2,440,772	3.29%
120+ DAYS PAST DUE	1,295,702	1.75%
<b>TOTAL DELINQUENT</b>	<b>8,279,208</b>	<b>11.17%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	31,136,085	42.0%
FIRST HOME LIMITED	22,286,984	30.1%
FIRST HOME	11,202,720	15.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,969,120	12.1%
VETERANS MORTGAGE PROGRAM	492,031	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,307,804	77.4%
MULTI-FAMILY	0	0.0%
CONDO	9,225,838	12.5%
DUPLEX	6,096,131	8.2%
3-PLEX/4-PLEX	1,360,962	1.8%
OTHER PROPERTY TYPE	96,205	0.1%

GEOGRAPHIC REGION

ANCHORAGE	34,239,291	46.2%
FAIRBANKS/NORTH POLE	6,317,219	8.5%
WASILLA/PALMER	9,701,613	13.1%
JUNEAU/KETCHIKAN	5,710,770	7.7%
KENAI/SOLDOTNA/HOMER	5,381,307	7.3%
EAGLE RIVER/CHUGIAK	3,142,975	4.2%
KODIAK ISLAND	1,375,787	1.9%
OTHER GEOGRAPHIC REGION	8,217,978	11.1%

MORTGAGE INSURANCE

UNINSURED	33,002,747	44.5%
PRIMARY MORTGAGE INSURANCE	22,885,633	30.9%
FEDERALLY INSURED - FHA	7,289,351	9.8%
FEDERALLY INSURED - VA	2,491,958	3.4%
FEDERALLY INSURED - RD	3,651,956	4.9%
FEDERALLY INSURED - HUD 184	4,765,297	6.4%

SELLER SERVICER

ALASKA USA	18,111,549	24.4%
NORTHRIM BANK	15,774,751	21.3%
WELLS FARGO	22,469,876	30.3%
OTHER SELLER SERVICER	17,730,764	23.9%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.551%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	99,856,971	99.6%
PARTICIPATION LOANS	421,992	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>100,278,963</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,692,227	2.68%
60 DAYS PAST DUE	3,887,378	3.88%
90 DAYS PAST DUE	2,384,168	2.38%
120+ DAYS PAST DUE	1,056,932	1.05%
<b>TOTAL DELINQUENT</b>	<b>10,020,705</b>	<b>9.99%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	46,697,241	46.6%
FIRST HOME LIMITED	26,048,925	26.0%
FIRST HOME	17,489,783	17.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,043,014	10.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,265,738	78.0%
MULTI-FAMILY	0	0.0%
CONDO	11,360,852	11.3%
DUPLEX	8,094,084	8.1%
3-PLEX/4-PLEX	2,236,921	2.2%
OTHER PROPERTY TYPE	321,368	0.3%

GEOGRAPHIC REGION

ANCHORAGE	48,352,157	48.2%
FAIRBANKS/NORTH POLE	11,394,903	11.4%
WASILLA/PALMER	9,289,045	9.3%
JUNEAU/KETCHIKAN	9,190,233	9.2%
KENAI/SOLDOTNA/HOMER	5,025,617	5.0%
EAGLE RIVER/CHUGIAK	3,626,457	3.6%
KODIAK ISLAND	2,040,804	2.0%
OTHER GEOGRAPHIC REGION	11,359,747	11.3%

MORTGAGE INSURANCE

UNINSURED	46,265,763	46.1%
PRIMARY MORTGAGE INSURANCE	36,984,676	36.9%
FEDERALLY INSURED - FHA	7,955,769	7.9%
FEDERALLY INSURED - VA	1,596,436	1.6%
FEDERALLY INSURED - RD	3,449,756	3.4%
FEDERALLY INSURED - HUD 184	4,026,563	4.0%

SELLER SERVICER

ALASKA USA	26,391,698	26.3%
NORTHRIM BANK	20,669,059	20.6%
WELLS FARGO	24,811,692	24.7%
OTHER SELLER SERVICER	28,406,513	28.3%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.167%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	103,947,193	91.8%
PARTICIPATION LOANS	9,316,726	8.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>113,263,920</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,824,256	2.49%
60 DAYS PAST DUE	3,088,709	2.73%
90 DAYS PAST DUE	3,391,547	2.99%
120+ DAYS PAST DUE	1,971,016	1.74%
<b>TOTAL DELINQUENT</b>	<b>11,275,528</b>	<b>9.96%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	51,817,866	45.7%
FIRST HOME LIMITED	24,740,826	21.8%
FIRST HOME	24,940,017	22.0%
MULTI-FAMILY/SPECIAL NEEDS	255,431	0.2%
RURAL	10,536,875	9.3%
VETERANS MORTGAGE PROGRAM	708,959	0.6%
OTHER LOAN PROGRAM	263,946	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,613,191	79.1%
MULTI-FAMILY	255,431	0.2%
CONDO	13,956,221	12.3%
DUPLEX	7,381,508	6.5%
3-PLEX/4-PLEX	1,753,275	1.5%
OTHER PROPERTY TYPE	304,292	0.3%

GEOGRAPHIC REGION

ANCHORAGE	53,357,865	47.1%
FAIRBANKS/NORTH POLE	14,204,444	12.5%
WASILLA/PALMER	12,514,237	11.0%
JUNEAU/KETCHIKAN	6,878,593	6.1%
KENAI/SOLDOTNA/HOMER	7,336,769	6.5%
EAGLE RIVER/CHUGIAK	6,722,897	5.9%
KODIAK ISLAND	1,439,446	1.3%
OTHER GEOGRAPHIC REGION	10,809,670	9.5%

MORTGAGE INSURANCE

UNINSURED	52,901,553	46.7%
PRIMARY MORTGAGE INSURANCE	34,762,571	30.7%
FEDERALLY INSURED - FHA	9,180,775	8.1%
FEDERALLY INSURED - VA	4,002,184	3.5%
FEDERALLY INSURED - RD	5,162,583	4.6%
FEDERALLY INSURED - HUD 184	7,254,254	6.4%

SELLER SERVICER

ALASKA USA	26,168,628	23.1%
NORTHRIM BANK	21,711,254	19.2%
WELLS FARGO	27,235,015	24.0%
OTHER SELLER SERVICER	38,149,023	33.7%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.131%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	114,891,161	93.3%
PARTICIPATION LOANS	8,226,535	6.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>123,117,696</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,513,893	3.67%
60 DAYS PAST DUE	3,586,596	2.91%
90 DAYS PAST DUE	2,864,213	2.33%
120+ DAYS PAST DUE	1,322,255	1.07%
<b>TOTAL DELINQUENT</b>	<b>12,286,956</b>	<b>9.98%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	46,166,053	37.5%
FIRST HOME LIMITED	25,443,479	20.7%
FIRST HOME	36,569,689	29.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,927,028	9.7%
VETERANS MORTGAGE PROGRAM	2,337,045	1.9%
OTHER LOAN PROGRAM	674,402	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,238,323	79.0%
MULTI-FAMILY	0	0.0%
CONDO	12,684,951	10.3%
DUPLEX	10,166,802	8.3%
3-PLEX/4-PLEX	2,872,294	2.3%
OTHER PROPERTY TYPE	155,325	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,119,693	44.8%
FAIRBANKS/NORTH POLE	11,883,951	9.7%
WASILLA/PALMER	14,951,478	12.1%
JUNEAU/KETCHIKAN	11,545,905	9.4%
KENAI/SOLDOTNA/HOMER	7,736,268	6.3%
EAGLE RIVER/CHUGIAK	6,485,112	5.3%
KODIAK ISLAND	3,335,421	2.7%
OTHER GEOGRAPHIC REGION	12,059,867	9.8%

MORTGAGE INSURANCE

UNINSURED	56,735,502	46.1%
PRIMARY MORTGAGE INSURANCE	38,237,720	31.1%
FEDERALLY INSURED - FHA	12,023,360	9.8%
FEDERALLY INSURED - VA	5,563,920	4.5%
FEDERALLY INSURED - RD	4,928,782	4.0%
FEDERALLY INSURED - HUD 184	5,628,410	4.6%

SELLER SERVICER

ALASKA USA	28,976,748	23.5%
NORTHRIM BANK	25,125,736	20.4%
WELLS FARGO	31,749,331	25.8%
OTHER SELLER SERVICER	37,265,880	30.3%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.357%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	123,626,336	94.9%
PARTICIPATION LOANS	6,641,196	5.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>130,267,533</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,760,988	1.35%
60 DAYS PAST DUE	4,248,373	3.26%
90 DAYS PAST DUE	3,750,358	2.88%
120+ DAYS PAST DUE	1,873,733	1.44%
<b>TOTAL DELINQUENT</b>	<b>11,633,452</b>	<b>8.93%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	50,010,407	38.4%
FIRST HOME LIMITED	39,818,329	30.6%
FIRST HOME	27,878,592	21.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,991,005	9.2%
VETERANS MORTGAGE PROGRAM	413,942	0.3%
OTHER LOAN PROGRAM	155,258	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	107,796,842	82.8%
MULTI-FAMILY	0	0.0%
CONDO	14,799,557	11.4%
DUPLEX	6,694,888	5.1%
3-PLEX/4-PLEX	443,321	0.3%
OTHER PROPERTY TYPE	532,925	0.4%

GEOGRAPHIC REGION

ANCHORAGE	55,870,821	42.9%
FAIRBANKS/NORTH POLE	15,969,472	12.3%
WASILLA/PALMER	18,560,791	14.2%
JUNEAU/KETCHIKAN	9,571,107	7.3%
KENAI/SOLDOTNA/HOMER	8,939,508	6.9%
EAGLE RIVER/CHUGIAK	5,321,467	4.1%
KODIAK ISLAND	3,819,311	2.9%
OTHER GEOGRAPHIC REGION	12,215,056	9.4%

MORTGAGE INSURANCE

UNINSURED	58,304,691	44.8%
PRIMARY MORTGAGE INSURANCE	40,302,639	30.9%
FEDERALLY INSURED - FHA	13,435,446	10.3%
FEDERALLY INSURED - VA	3,048,657	2.3%
FEDERALLY INSURED - RD	9,735,123	7.5%
FEDERALLY INSURED - HUD 184	5,440,977	4.2%

SELLER SERVICER

ALASKA USA	32,787,885	25.2%
NORTHRIM BANK	26,119,048	20.1%
WELLS FARGO	29,111,480	22.3%
OTHER SELLER SERVICER	42,249,119	32.4%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	3.994%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,346,786	95.1%
PARTICIPATION LOANS	5,670,685	4.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>115,017,470</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,576,439	2.24%
60 DAYS PAST DUE	2,618,345	2.28%
90 DAYS PAST DUE	3,339,795	2.90%
120+ DAYS PAST DUE	1,565,662	1.36%
<b>TOTAL DELINQUENT</b>	<b>10,100,240</b>	<b>8.78%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	11,771,660	10.2%
FIRST HOME LIMITED	82,258,628	71.5%
FIRST HOME	8,640,925	7.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,376,974	9.9%
VETERANS MORTGAGE PROGRAM	852,747	0.7%
OTHER LOAN PROGRAM	116,537	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,654,542	80.6%
MULTI-FAMILY	0	0.0%
CONDO	17,013,021	14.8%
DUPLEX	4,847,451	4.2%
3-PLEX/4-PLEX	321,867	0.3%
OTHER PROPERTY TYPE	180,590	0.2%

GEOGRAPHIC REGION

ANCHORAGE	48,825,029	42.5%
FAIRBANKS/NORTH POLE	11,694,867	10.2%
WASILLA/PALMER	18,151,673	15.8%
JUNEAU/KETCHIKAN	8,098,187	7.0%
KENAI/SOLDOTNA/HOMER	8,647,223	7.5%
EAGLE RIVER/CHUGIAK	5,320,402	4.6%
KODIAK ISLAND	4,018,431	3.5%
OTHER GEOGRAPHIC REGION	10,261,657	8.9%

MORTGAGE INSURANCE

UNINSURED	44,751,450	38.9%
PRIMARY MORTGAGE INSURANCE	19,617,748	17.1%
FEDERALLY INSURED - FHA	19,008,930	16.5%
FEDERALLY INSURED - VA	6,328,079	5.5%
FEDERALLY INSURED - RD	15,616,903	13.6%
FEDERALLY INSURED - HUD 184	9,694,359	8.4%

SELLER SERVICER

ALASKA USA	34,770,460	30.2%
NORTHRIM BANK	13,105,882	11.4%
WELLS FARGO	42,335,113	36.8%
OTHER SELLER SERVICER	24,806,015	21.6%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	4.046%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	45,794,857	94.3%
PARTICIPATION LOANS	2,779,381	5.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>48,574,238</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	675,569	1.39%
60 DAYS PAST DUE	1,520,559	3.13%
90 DAYS PAST DUE	577,887	1.19%
120+ DAYS PAST DUE	427,652	0.88%
<b>TOTAL DELINQUENT</b>	<b>3,201,667</b>	<b>6.59%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,892,225	10.1%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	2,233,363	4.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,284,940	2.6%
VETERANS MORTGAGE PROGRAM	40,045,933	82.4%
OTHER LOAN PROGRAM	117,777	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,654,072	87.8%
MULTI-FAMILY	0	0.0%
CONDO	3,135,953	6.5%
DUPLEX	1,896,801	3.9%
3-PLEX/4-PLEX	887,413	1.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,711,350	26.2%
FAIRBANKS/NORTH POLE	11,228,989	23.1%
WASILLA/PALMER	9,856,264	20.3%
JUNEAU/KETCHIKAN	910,720	1.9%
KENAI/SOLDOTNA/HOMER	1,891,025	3.9%
EAGLE RIVER/CHUGIAK	8,094,714	16.7%
KODIAK ISLAND	697,176	1.4%
OTHER GEOGRAPHIC REGION	3,183,999	6.6%

MORTGAGE INSURANCE

UNINSURED	7,637,299	15.7%
PRIMARY MORTGAGE INSURANCE	3,968,660	8.2%
FEDERALLY INSURED - FHA	2,483,538	5.1%
FEDERALLY INSURED - VA	33,842,226	69.7%
FEDERALLY INSURED - RD	539,244	1.1%
FEDERALLY INSURED - HUD 184	103,271	0.2%

SELLER SERVICER

ALASKA USA	14,213,129	29.3%
NORTHRIM BANK	9,591,676	19.7%
WELLS FARGO	7,736,846	15.9%
OTHER SELLER SERVICER	17,032,588	35.1%

**211 VETERANS COLLATERALIZED BONDS 2019 FIRST**

Weighted Average Interest Rate	4.310%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	57,083,166	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>57,083,166</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	453,784	0.79%
60 DAYS PAST DUE	1,511,353	2.65%
90 DAYS PAST DUE	1,585,649	2.78%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>3,550,786</b>	<b>6.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,823,342	4.9%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	636,974	1.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,125,147	17.7%
VETERANS MORTGAGE PROGRAM	42,624,634	74.7%
OTHER LOAN PROGRAM	873,069	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,678,590	85.3%
MULTI-FAMILY	0	0.0%
CONDO	3,682,798	6.5%
DUPLEX	2,398,651	4.2%
3-PLEX/4-PLEX	2,323,126	4.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,593,219	16.8%
FAIRBANKS/NORTH POLE	15,406,237	27.0%
WASILLA/PALMER	8,960,829	15.7%
JUNEAU/KETCHIKAN	2,855,188	5.0%
KENAI/SOLDOTNA/HOMER	4,435,515	7.8%
EAGLE RIVER/CHUGIAK	5,635,205	9.9%
KODIAK ISLAND	2,775,037	4.9%
OTHER GEOGRAPHIC REGION	7,421,937	13.0%

MORTGAGE INSURANCE

UNINSURED	15,070,765	26.4%
PRIMARY MORTGAGE INSURANCE	7,412,016	13.0%
FEDERALLY INSURED - FHA	416,723	0.7%
FEDERALLY INSURED - VA	32,712,443	57.3%
FEDERALLY INSURED - RD	1,206,784	2.1%
FEDERALLY INSURED - HUD 184	264,435	0.5%

SELLER SERVICER

ALASKA USA	13,090,951	22.9%
NORTHRIM BANK	16,044,291	28.1%
WELLS FARGO	156,750	0.3%
OTHER SELLER SERVICER	27,791,174	48.7%



**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A**

Weighted Average Interest Rate	4.402%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,170,127	99.4%
PARTICIPATION LOANS	575,448	0.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,745,575</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,995,800	4.31%
60 DAYS PAST DUE	2,358,940	2.54%
90 DAYS PAST DUE	2,958,602	3.19%
120+ DAYS PAST DUE	1,204,010	1.30%
<b>TOTAL DELINQUENT</b>	<b>10,517,353</b>	<b>11.34%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	47,528,386	51.2%
FIRST HOME LIMITED	1,287,801	1.4%
FIRST HOME	24,886,813	26.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,926,715	19.3%
VETERANS MORTGAGE PROGRAM	805,452	0.9%
OTHER LOAN PROGRAM	310,408	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,528,759	87.9%
MULTI-FAMILY	0	0.0%
CONDO	4,733,419	5.1%
DUPLEX	4,716,968	5.1%
3-PLEX/4-PLEX	1,766,429	1.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,878,971	34.4%
FAIRBANKS/NORTH POLE	9,671,582	10.4%
WASILLA/PALMER	13,448,732	14.5%
JUNEAU/KETCHIKAN	8,153,763	8.8%
KENAI/SOLDOTNA/HOMER	10,456,284	11.3%
EAGLE RIVER/CHUGIAK	4,527,148	4.9%
KODIAK ISLAND	3,583,953	3.9%
OTHER GEOGRAPHIC REGION	11,025,143	11.9%

MORTGAGE INSURANCE

UNINSURED	50,349,920	54.3%
PRIMARY MORTGAGE INSURANCE	27,606,422	29.8%
FEDERALLY INSURED - FHA	5,886,390	6.3%
FEDERALLY INSURED - VA	2,878,237	3.1%
FEDERALLY INSURED - RD	3,182,168	3.4%
FEDERALLY INSURED - HUD 184	2,842,438	3.1%

SELLER SERVICER

ALASKA USA	22,129,388	23.9%
NORTHRIM BANK	17,195,866	18.5%
WELLS FARGO	18,474,956	19.9%
OTHER SELLER SERVICER	34,945,365	37.7%

**406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.779%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	75,474,975	90.6%
PARTICIPATION LOANS	7,830,548	9.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>83,305,523</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,693,315	3.23%
60 DAYS PAST DUE	2,192,808	2.63%
90 DAYS PAST DUE	2,525,634	3.03%
120+ DAYS PAST DUE	163,340	0.20%
<b>TOTAL DELINQUENT</b>	<b>7,575,097</b>	<b>9.09%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	83,305,523	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,861,386	74.3%
MULTI-FAMILY	0	0.0%
CONDO	19,910,322	23.9%
DUPLEX	1,533,816	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	55,199,687	66.3%
FAIRBANKS/NORTH POLE	4,990,116	6.0%
WASILLA/PALMER	9,876,179	11.9%
JUNEAU/KETCHIKAN	4,139,424	5.0%
KENAI/SOLDOTNA/HOMER	1,702,466	2.0%
EAGLE RIVER/CHUGIAK	3,073,709	3.7%
KODIAK ISLAND	1,132,610	1.4%
OTHER GEOGRAPHIC REGION	3,191,333	3.8%

MORTGAGE INSURANCE

UNINSURED	34,641,654	41.6%
PRIMARY MORTGAGE INSURANCE	33,473,967	40.2%
FEDERALLY INSURED - FHA	4,189,080	5.0%
FEDERALLY INSURED - VA	1,307,374	1.6%
FEDERALLY INSURED - RD	5,682,641	6.8%
FEDERALLY INSURED - HUD 184	4,010,809	4.8%

SELLER SERVICER

ALASKA USA	26,975,291	32.4%
NORTHRIM BANK	30,594,793	36.7%
WELLS FARGO	7,675,863	9.2%
OTHER SELLER SERVICER	18,059,576	21.7%

**407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.394%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	162,207,540	98.4%
PARTICIPATION LOANS	2,617,785	1.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>164,825,325</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,947,055	1.79%
60 DAYS PAST DUE	4,706,141	2.86%
90 DAYS PAST DUE	2,527,011	1.53%
120+ DAYS PAST DUE	1,499,412	0.91%
<b>TOTAL DELINQUENT</b>	<b>11,679,620</b>	<b>7.09%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	25,380,836	15.4%
FIRST HOME LIMITED	107,453,424	65.2%
FIRST HOME	13,468,683	8.2%
MULTI-FAMILY/SPECIAL NEEDS	386,924	0.2%
RURAL	13,540,952	8.2%
VETERANS MORTGAGE PROGRAM	3,694,746	2.2%
OTHER LOAN PROGRAM	899,761	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	127,407,997	77.3%
MULTI-FAMILY	0	0.0%
CONDO	25,704,321	15.6%
DUPLEX	9,401,127	5.7%
3-PLEX/4-PLEX	1,952,215	1.2%
OTHER PROPERTY TYPE	359,665	0.2%

GEOGRAPHIC REGION

ANCHORAGE	83,276,808	50.5%
FAIRBANKS/NORTH POLE	10,411,796	6.3%
WASILLA/PALMER	25,707,312	15.6%
JUNEAU/KETCHIKAN	11,761,718	7.1%
KENAI/SOLDOTNA/HOMER	7,247,818	4.4%
EAGLE RIVER/CHUGIAK	9,212,316	5.6%
KODIAK ISLAND	4,223,445	2.6%
OTHER GEOGRAPHIC REGION	12,984,112	7.9%

MORTGAGE INSURANCE

UNINSURED	63,059,292	38.3%
PRIMARY MORTGAGE INSURANCE	55,640,407	33.8%
FEDERALLY INSURED - FHA	15,480,701	9.4%
FEDERALLY INSURED - VA	7,917,602	4.8%
FEDERALLY INSURED - RD	13,702,524	8.3%
FEDERALLY INSURED - HUD 184	9,024,799	5.5%

SELLER SERVICER

ALASKA USA	48,583,449	29.5%
NORTHRIM BANK	49,079,765	29.8%
WELLS FARGO	23,419,706	14.2%
OTHER SELLER SERVICER	43,742,405	26.5%

**408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.159%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	148,186,252	99.6%
PARTICIPATION LOANS	557,377	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>148,743,629</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	5,279,151	3.55%
60 DAYS PAST DUE	3,125,587	2.10%
90 DAYS PAST DUE	3,111,630	2.09%
120+ DAYS PAST DUE	1,267,156	0.85%
<b>TOTAL DELINQUENT</b>	<b>12,783,523</b>	<b>8.59%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,275,266	5.6%
FIRST HOME LIMITED	132,119,261	88.8%
FIRST HOME	3,133,023	2.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	5,088,411	3.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	127,669	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	116,037,004	78.0%
MULTI-FAMILY	0	0.0%
CONDO	28,293,152	19.0%
DUPLEX	3,968,572	2.7%
3-PLEX/4-PLEX	355,884	0.2%
OTHER PROPERTY TYPE	89,017	0.1%

GEOGRAPHIC REGION

ANCHORAGE	74,060,647	49.8%
FAIRBANKS/NORTH POLE	14,577,364	9.8%
WASILLA/PALMER	23,567,540	15.8%
JUNEAU/KETCHIKAN	8,133,620	5.5%
KENAI/SOLDOTNA/HOMER	7,487,034	5.0%
EAGLE RIVER/CHUGIAK	8,718,015	5.9%
KODIAK ISLAND	2,563,083	1.7%
OTHER GEOGRAPHIC REGION	9,636,326	6.5%

MORTGAGE INSURANCE

UNINSURED	46,881,402	31.5%
PRIMARY MORTGAGE INSURANCE	48,320,350	32.5%
FEDERALLY INSURED - FHA	21,394,707	14.4%
FEDERALLY INSURED - VA	3,373,597	2.3%
FEDERALLY INSURED - RD	18,925,496	12.7%
FEDERALLY INSURED - HUD 184	9,848,077	6.6%

SELLER SERVICER

ALASKA USA	43,943,747	29.5%
NORTHRIM BANK	41,856,430	28.1%
WELLS FARGO	30,358,394	20.4%
OTHER SELLER SERVICER	32,585,058	21.9%

**502** **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.327%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	139,073,816	75.7%
PARTICIPATION LOANS	44,663,422	24.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>183,737,239</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,300,727	2.34%
60 DAYS PAST DUE	5,875,907	3.20%
90 DAYS PAST DUE	4,319,634	2.35%
120+ DAYS PAST DUE	1,253,675	0.68%
<b>TOTAL DELINQUENT</b>	<b>15,749,943</b>	<b>8.57%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	67,836,272	36.9%
FIRST HOME LIMITED	26,570,914	14.5%
FIRST HOME	50,319,784	27.4%
MULTI-FAMILY/SPECIAL NEEDS	2,638,137	1.4%
RURAL	33,538,395	18.3%
VETERANS MORTGAGE PROGRAM	2,669,392	1.5%
OTHER LOAN PROGRAM	164,346	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	149,629,828	81.4%
MULTI-FAMILY	2,535,318	1.4%
CONDO	16,594,569	9.0%
DUPLEX	11,681,159	6.4%
3-PLEX/4-PLEX	2,914,539	1.6%
OTHER PROPERTY TYPE	381,825	0.2%

GEOGRAPHIC REGION

ANCHORAGE	78,217,034	42.6%
FAIRBANKS/NORTH POLE	17,755,829	9.7%
WASILLA/PALMER	20,253,806	11.0%
JUNEAU/KETCHIKAN	16,422,709	8.9%
KENAI/SOLDOTNA/HOMER	13,544,429	7.4%
EAGLE RIVER/CHUGIAK	8,265,356	4.5%
KODIAK ISLAND	4,981,610	2.7%
OTHER GEOGRAPHIC REGION	24,296,466	13.2%

MORTGAGE INSURANCE

UNINSURED	97,727,564	53.2%
PRIMARY MORTGAGE INSURANCE	53,573,214	29.2%
FEDERALLY INSURED - FHA	11,417,283	6.2%
FEDERALLY INSURED - VA	6,312,272	3.4%
FEDERALLY INSURED - RD	5,834,585	3.2%
FEDERALLY INSURED - HUD 184	8,872,322	4.8%

SELLER SERVICER

ALASKA USA	41,928,543	22.8%
NORTHRIM BANK	32,126,367	17.5%
WELLS FARGO	44,739,143	24.3%
OTHER SELLER SERVICER	64,943,186	35.3%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.319%
Weighted Average Remaining Term	196
Weighted Average Loan To Value	55

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	18,516,944	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>18,516,944</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	800,774	4.32%
60 DAYS PAST DUE	651,719	3.52%
90 DAYS PAST DUE	1,129,887	6.10%
120+ DAYS PAST DUE	221,903	1.20%
<b>TOTAL DELINQUENT</b>	<b>2,804,282</b>	<b>15.14%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,243,330	12.1%
FIRST HOME LIMITED	3,692,260	19.9%
FIRST HOME	2,587,642	14.0%
MULTI-FAMILY/SPECIAL NEEDS	2,297,957	12.4%
RURAL	7,588,847	41.0%
VETERANS MORTGAGE PROGRAM	106,908	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,433,183	77.9%
MULTI-FAMILY	2,297,957	12.4%
CONDO	988,073	5.3%
DUPLEX	463,013	2.5%
3-PLEX/4-PLEX	250,834	1.4%
OTHER PROPERTY TYPE	83,884	0.5%

GEOGRAPHIC REGION

ANCHORAGE	4,006,811	21.6%
FAIRBANKS/NORTH POLE	1,167,192	6.3%
WASILLA/PALMER	2,814,074	15.2%
JUNEAU/KETCHIKAN	829,101	4.5%
KENAI/SOLDOTNA/HOMER	3,225,113	17.4%
EAGLE RIVER/CHUGIAK	118,399	0.6%
KODIAK ISLAND	1,157,608	6.3%
OTHER GEOGRAPHIC REGION	5,198,646	28.1%

MORTGAGE INSURANCE

UNINSURED	12,405,648	67.0%
PRIMARY MORTGAGE INSURANCE	614,003	3.3%
FEDERALLY INSURED - FHA	3,313,320	17.9%
FEDERALLY INSURED - VA	790,317	4.3%
FEDERALLY INSURED - RD	1,059,563	5.7%
FEDERALLY INSURED - HUD 184	334,093	1.8%

SELLER SERVICER

ALASKA USA	4,268,081	23.0%
NORTHRIM BANK	532,754	2.9%
WELLS FARGO	8,362,980	45.2%
OTHER SELLER SERVICER	5,353,128	28.9%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.632%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	59

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	4,518,126	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>4,518,126</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	1,034,091	22.89%
90 DAYS PAST DUE	142,027	3.14%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,176,117</b>	<b>26.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,547,395	34.2%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,422,420	53.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	548,311	12.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,474,804	54.8%
MULTI-FAMILY	1,797,359	39.8%
CONDO	245,963	5.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,392,826	75.1%
FAIRBANKS/NORTH POLE	191,820	4.2%
WASILLA/PALMER	345,502	7.6%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	59,866	1.3%
EAGLE RIVER/CHUGIAK	40,282	0.9%
KODIAK ISLAND	21,576	0.5%
OTHER GEOGRAPHIC REGION	466,253	10.3%

MORTGAGE INSURANCE

UNINSURED	2,844,856	63.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	772,899	17.1%
FEDERALLY INSURED - VA	716,224	15.9%
FEDERALLY INSURED - RD	184,147	4.1%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,533,168	56.1%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,202,547	26.6%
OTHER SELLER SERVICER	782,411	17.3%

**606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	5.633%
Weighted Average Remaining Term	216
Weighted Average Loan To Value	59

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	40,453,960	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>40,453,960</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	452,447	1.12%
60 DAYS PAST DUE	930,302	2.30%
90 DAYS PAST DUE	2,456,059	6.07%
120+ DAYS PAST DUE	1,612,009	3.98%
<b>TOTAL DELINQUENT</b>	<b>5,450,816</b>	<b>13.47%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,769,117	11.8%
FIRST HOME LIMITED	1,277,761	3.2%
FIRST HOME	4,379,032	10.8%
MULTI-FAMILY/SPECIAL NEEDS	25,450,316	62.9%
RURAL	3,304,907	8.2%
VETERANS MORTGAGE PROGRAM	1,004,090	2.5%
OTHER LOAN PROGRAM	268,736	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,822,421	36.6%
MULTI-FAMILY	22,439,167	55.5%
CONDO	1,088,552	2.7%
DUPLEX	1,851,745	4.6%
3-PLEX/4-PLEX	252,076	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,036,566	37.2%
FAIRBANKS/NORTH POLE	7,031,799	17.4%
WASILLA/PALMER	4,419,594	10.9%
JUNEAU/KETCHIKAN	4,480,275	11.1%
KENAI/SOLDOTNA/HOMER	1,966,407	4.9%
EAGLE RIVER/CHUGIAK	990,473	2.4%
KODIAK ISLAND	1,652,429	4.1%
OTHER GEOGRAPHIC REGION	4,876,417	12.1%

MORTGAGE INSURANCE

UNINSURED	33,117,765	81.9%
PRIMARY MORTGAGE INSURANCE	3,073,303	7.6%
FEDERALLY INSURED - FHA	612,316	1.5%
FEDERALLY INSURED - VA	1,522,664	3.8%
FEDERALLY INSURED - RD	406,380	1.0%
FEDERALLY INSURED - HUD 184	1,721,533	4.3%

SELLER SERVICER

ALASKA USA	7,044,327	17.4%
NORTHRIM BANK	5,465,062	13.5%
WELLS FARGO	12,011,093	29.7%
OTHER SELLER SERVICER	15,933,478	39.4%



**607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B**

Weighted Average Interest Rate	5.174%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	59,321,054	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>59,321,054</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,410,994	2.38%
60 DAYS PAST DUE	1,119,083	1.89%
90 DAYS PAST DUE	1,543,341	2.60%
120+ DAYS PAST DUE	6,031,016	10.17%
<b>TOTAL DELINQUENT</b>	<b>10,104,434</b>	<b>17.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	11,276,376	19.0%
FIRST HOME LIMITED	1,571,743	2.6%
FIRST HOME	9,848,813	16.6%
MULTI-FAMILY/SPECIAL NEEDS	29,123,022	49.1%
RURAL	6,899,403	11.6%
VETERANS MORTGAGE PROGRAM	601,696	1.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,538,410	48.1%
MULTI-FAMILY	23,723,858	40.0%
CONDO	4,268,177	7.2%
DUPLEX	2,415,233	4.1%
3-PLEX/4-PLEX	235,052	0.4%
OTHER PROPERTY TYPE	140,324	0.2%

GEOGRAPHIC REGION

ANCHORAGE	33,168,236	55.9%
FAIRBANKS/NORTH POLE	6,259,639	10.6%
WASILLA/PALMER	4,940,731	8.3%
JUNEAU/KETCHIKAN	4,595,947	7.7%
KENAI/SOLDOTNA/HOMER	3,527,885	5.9%
EAGLE RIVER/CHUGIAK	2,189,491	3.7%
KODIAK ISLAND	525,299	0.9%
OTHER GEOGRAPHIC REGION	4,113,827	6.9%

MORTGAGE INSURANCE

UNINSURED	47,485,810	80.0%
PRIMARY MORTGAGE INSURANCE	9,435,208	15.9%
FEDERALLY INSURED - FHA	205,026	0.3%
FEDERALLY INSURED - VA	568,244	1.0%
FEDERALLY INSURED - RD	332,398	0.6%
FEDERALLY INSURED - HUD 184	1,294,368	2.2%

SELLER SERVICER

ALASKA USA	7,735,116	13.0%
NORTHRIM BANK	9,093,835	15.3%
WELLS FARGO	16,357,861	27.6%
OTHER SELLER SERVICER	26,134,241	44.1%

**608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A**

Weighted Average Interest Rate	5.394%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	81,781,661	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>81,781,661</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,123,821	2.60%
60 DAYS PAST DUE	2,280,228	2.79%
90 DAYS PAST DUE	5,793,782	7.08%
120+ DAYS PAST DUE	1,210,281	1.48%
<b>TOTAL DELINQUENT</b>	<b>11,408,112</b>	<b>13.95%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,952,115	20.7%
FIRST HOME LIMITED	3,656,019	4.5%
FIRST HOME	10,727,302	13.1%
MULTI-FAMILY/SPECIAL NEEDS	39,802,850	48.7%
RURAL	9,679,081	11.8%
VETERANS MORTGAGE PROGRAM	636,732	0.8%
OTHER LOAN PROGRAM	327,561	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,455,960	48.2%
MULTI-FAMILY	36,655,421	44.8%
CONDO	2,508,893	3.1%
DUPLEX	2,495,578	3.1%
3-PLEX/4-PLEX	665,808	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	41,634,432	50.9%
FAIRBANKS/NORTH POLE	5,607,546	6.9%
WASILLA/PALMER	8,677,469	10.6%
JUNEAU/KETCHIKAN	3,507,529	4.3%
KENAI/SOLDOTNA/HOMER	5,356,073	6.5%
EAGLE RIVER/CHUGIAK	4,008,729	4.9%
KODIAK ISLAND	1,971,302	2.4%
OTHER GEOGRAPHIC REGION	11,018,580	13.5%

MORTGAGE INSURANCE

UNINSURED	64,053,677	78.3%
PRIMARY MORTGAGE INSURANCE	9,719,670	11.9%
FEDERALLY INSURED - FHA	1,514,185	1.9%
FEDERALLY INSURED - VA	1,563,210	1.9%
FEDERALLY INSURED - RD	2,053,156	2.5%
FEDERALLY INSURED - HUD 184	2,877,761	3.5%

SELLER SERVICER

ALASKA USA	21,250,887	26.0%
NORTHRIM BANK	7,991,915	9.8%
WELLS FARGO	20,635,288	25.2%
OTHER SELLER SERVICER	31,903,570	39.0%

**609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B**

Weighted Average Interest Rate	5.376%
Weighted Average Remaining Term	229
Weighted Average Loan To Value	62

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	23,437,091	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>23,437,091</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	369,309	1.58%
60 DAYS PAST DUE	591,629	2.52%
90 DAYS PAST DUE	1,070,553	4.57%
120+ DAYS PAST DUE	115,848	0.49%
<b>TOTAL DELINQUENT</b>	<b>2,147,338</b>	<b>9.16%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,019,207	17.1%
FIRST HOME LIMITED	1,855,476	7.9%
FIRST HOME	1,316,185	5.6%
MULTI-FAMILY/SPECIAL NEEDS	7,956,053	33.9%
RURAL	7,795,589	33.3%
VETERANS MORTGAGE PROGRAM	148,484	0.6%
OTHER LOAN PROGRAM	346,097	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,567,725	57.9%
MULTI-FAMILY	6,908,162	29.5%
CONDO	1,490,829	6.4%
DUPLEX	939,121	4.0%
3-PLEX/4-PLEX	178,085	0.8%
OTHER PROPERTY TYPE	353,169	1.5%

GEOGRAPHIC REGION

ANCHORAGE	7,883,183	33.6%
FAIRBANKS/NORTH POLE	1,356,116	5.8%
WASILLA/PALMER	2,413,729	10.3%
JUNEAU/KETCHIKAN	1,600,169	6.8%
KENAI/SOLDOTNA/HOMER	2,899,333	12.4%
EAGLE RIVER/CHUGIAK	747,795	3.2%
KODIAK ISLAND	805,675	3.4%
OTHER GEOGRAPHIC REGION	5,731,091	24.5%

MORTGAGE INSURANCE

UNINSURED	18,229,346	77.8%
PRIMARY MORTGAGE INSURANCE	1,442,209	6.2%
FEDERALLY INSURED - FHA	1,998,878	8.5%
FEDERALLY INSURED - VA	553,897	2.4%
FEDERALLY INSURED - RD	986,237	4.2%
FEDERALLY INSURED - HUD 184	226,523	1.0%

SELLER SERVICER

ALASKA USA	5,903,728	25.2%
NORTHRIM BANK	2,046,756	8.7%
WELLS FARGO	5,315,787	22.7%
OTHER SELLER SERVICER	10,170,820	43.4%

**610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C**

Weighted Average Interest Rate	3.949%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	162,838,575	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>162,838,575</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,032,073	1.25%
60 DAYS PAST DUE	3,622,559	2.22%
90 DAYS PAST DUE	2,548,081	1.56%
120+ DAYS PAST DUE	1,248,384	0.77%
<b>TOTAL DELINQUENT</b>	<b>9,451,098</b>	<b>5.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	55,069,116	33.8%
FIRST HOME LIMITED	6,342,214	3.9%
FIRST HOME	39,121,965	24.0%
MULTI-FAMILY/SPECIAL NEEDS	15,986,793	9.8%
RURAL	42,491,545	26.1%
VETERANS MORTGAGE PROGRAM	2,954,664	1.8%
OTHER LOAN PROGRAM	872,277	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	124,718,154	76.6%
MULTI-FAMILY	12,940,781	7.9%
CONDO	9,232,756	5.7%
DUPLEX	11,231,658	6.9%
3-PLEX/4-PLEX	3,499,091	2.1%
OTHER PROPERTY TYPE	1,216,135	0.7%

GEOGRAPHIC REGION

ANCHORAGE	54,855,348	33.7%
FAIRBANKS/NORTH POLE	16,747,652	10.3%
WASILLA/PALMER	17,119,974	10.5%
JUNEAU/KETCHIKAN	13,380,185	8.2%
KENAI/SOLDOTNA/HOMER	17,281,108	10.6%
EAGLE RIVER/CHUGIAK	7,648,244	4.7%
KODIAK ISLAND	8,203,571	5.0%
OTHER GEOGRAPHIC REGION	27,602,494	17.0%

MORTGAGE INSURANCE

UNINSURED	104,004,405	63.9%
PRIMARY MORTGAGE INSURANCE	39,964,961	24.5%
FEDERALLY INSURED - FHA	5,739,279	3.5%
FEDERALLY INSURED - VA	5,146,897	3.2%
FEDERALLY INSURED - RD	4,356,784	2.7%
FEDERALLY INSURED - HUD 184	3,626,248	2.2%

SELLER SERVICER

ALASKA USA	35,268,118	21.7%
NORTHRIM BANK	31,276,676	19.2%
WELLS FARGO	29,197,834	17.9%
OTHER SELLER SERVICER	67,095,946	41.2%

**611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D**

Weighted Average Interest Rate	5.395%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	77,784,129	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>77,784,129</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	750,687	0.97%
60 DAYS PAST DUE	5,419,886	6.97%
90 DAYS PAST DUE	1,712,219	2.20%
120+ DAYS PAST DUE	812,885	1.05%
<b>TOTAL DELINQUENT</b>	<b>8,695,677</b>	<b>11.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,423,289	36.5%
FIRST HOME LIMITED	9,957,571	12.8%
FIRST HOME	2,774,829	3.6%
MULTI-FAMILY/SPECIAL NEEDS	29,029,491	37.3%
RURAL	5,020,126	6.5%
VETERANS MORTGAGE PROGRAM	1,901,870	2.4%
OTHER LOAN PROGRAM	676,953	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,752,325	55.0%
MULTI-FAMILY	25,237,940	32.4%
CONDO	4,471,221	5.7%
DUPLEX	3,592,665	4.6%
3-PLEX/4-PLEX	1,580,494	2.0%
OTHER PROPERTY TYPE	149,483	0.2%

GEOGRAPHIC REGION

ANCHORAGE	39,489,082	50.8%
FAIRBANKS/NORTH POLE	6,411,338	8.2%
WASILLA/PALMER	9,709,440	12.5%
JUNEAU/KETCHIKAN	7,383,555	9.5%
KENAI/SOLDOTNA/HOMER	3,545,860	4.6%
EAGLE RIVER/CHUGIAK	6,191,644	8.0%
KODIAK ISLAND	1,600,954	2.1%
OTHER GEOGRAPHIC REGION	3,452,254	4.4%

MORTGAGE INSURANCE

UNINSURED	53,504,323	68.8%
PRIMARY MORTGAGE INSURANCE	16,557,580	21.3%
FEDERALLY INSURED - FHA	2,369,500	3.0%
FEDERALLY INSURED - VA	2,347,120	3.0%
FEDERALLY INSURED - RD	1,737,158	2.2%
FEDERALLY INSURED - HUD 184	1,268,448	1.6%

SELLER SERVICER

ALASKA USA	18,476,790	23.8%
NORTHRIM BANK	4,747,660	6.1%
WELLS FARGO	21,700,399	27.9%
OTHER SELLER SERVICER	32,859,279	42.2%

**612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A**

Weighted Average Interest Rate	4.948%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	102,481,180	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>102,481,180</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,311,721	3.23%
60 DAYS PAST DUE	3,756,265	3.67%
90 DAYS PAST DUE	2,457,964	2.40%
120+ DAYS PAST DUE	680,292	0.66%
<b>TOTAL DELINQUENT</b>	<b>10,206,242</b>	<b>9.96%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	23,468,241	22.9%
FIRST HOME LIMITED	6,236,227	6.1%
FIRST HOME	15,594,236	15.2%
MULTI-FAMILY/SPECIAL NEEDS	30,148,653	29.4%
RURAL	20,708,070	20.2%
VETERANS MORTGAGE PROGRAM	5,956,727	5.8%
OTHER LOAN PROGRAM	369,027	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,072,960	67.4%
MULTI-FAMILY	22,117,877	21.6%
CONDO	5,633,302	5.5%
DUPLEX	4,369,904	4.3%
3-PLEX/4-PLEX	784,512	0.8%
OTHER PROPERTY TYPE	502,627	0.5%

GEOGRAPHIC REGION

ANCHORAGE	49,369,817	48.2%
FAIRBANKS/NORTH POLE	8,423,177	8.2%
WASILLA/PALMER	10,297,318	10.0%
JUNEAU/KETCHIKAN	5,951,811	5.8%
KENAI/SOLDOTNA/HOMER	6,014,987	5.9%
EAGLE RIVER/CHUGIAK	4,007,984	3.9%
KODIAK ISLAND	4,684,104	4.6%
OTHER GEOGRAPHIC REGION	13,731,982	13.4%

MORTGAGE INSURANCE

UNINSURED	66,349,479	64.7%
PRIMARY MORTGAGE INSURANCE	15,670,094	15.3%
FEDERALLY INSURED - FHA	5,604,492	5.5%
FEDERALLY INSURED - VA	6,702,635	6.5%
FEDERALLY INSURED - RD	2,964,516	2.9%
FEDERALLY INSURED - HUD 184	5,189,963	5.1%

SELLER SERVICER

ALASKA USA	22,149,570	21.6%
NORTHRIM BANK	11,975,696	11.7%
WELLS FARGO	28,759,492	28.1%
OTHER SELLER SERVICER	39,596,423	38.6%

**613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B**

Weighted Average Interest Rate	5.075%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	64

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	96,087,432	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>96,087,432</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,525,968	1.59%
60 DAYS PAST DUE	2,803,722	2.92%
90 DAYS PAST DUE	3,233,550	3.37%
120+ DAYS PAST DUE	987,503	1.03%
<b>TOTAL DELINQUENT</b>	<b>8,550,743</b>	<b>8.90%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	26,756,534	27.8%
FIRST HOME LIMITED	10,459,980	10.9%
FIRST HOME	12,542,871	13.1%
MULTI-FAMILY/SPECIAL NEEDS	24,854,269	25.9%
RURAL	15,780,631	16.4%
VETERANS MORTGAGE PROGRAM	4,418,255	4.6%
OTHER LOAN PROGRAM	1,274,893	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,849,314	59.2%
MULTI-FAMILY	22,920,728	23.9%
CONDO	7,521,466	7.8%
DUPLEX	6,792,191	7.1%
3-PLEX/4-PLEX	1,036,114	1.1%
OTHER PROPERTY TYPE	967,619	1.0%

GEOGRAPHIC REGION

ANCHORAGE	47,925,661	49.9%
FAIRBANKS/NORTH POLE	7,396,394	7.7%
WASILLA/PALMER	9,930,902	10.3%
JUNEAU/KETCHIKAN	6,828,426	7.1%
KENAI/SOLDOTNA/HOMER	6,423,671	6.7%
EAGLE RIVER/CHUGIAK	2,952,764	3.1%
KODIAK ISLAND	2,575,133	2.7%
OTHER GEOGRAPHIC REGION	12,054,482	12.5%

MORTGAGE INSURANCE

UNINSURED	66,102,184	68.8%
PRIMARY MORTGAGE INSURANCE	12,600,804	13.1%
FEDERALLY INSURED - FHA	8,032,347	8.4%
FEDERALLY INSURED - VA	5,662,057	5.9%
FEDERALLY INSURED - RD	2,015,998	2.1%
FEDERALLY INSURED - HUD 184	1,674,042	1.7%

SELLER SERVICER

ALASKA USA	22,865,858	23.8%
NORTHRIM BANK	12,890,898	13.4%
WELLS FARGO	24,857,304	25.9%
OTHER SELLER SERVICER	35,473,372	36.9%

**614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C**

Weighted Average Interest Rate	5.285%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	45,321,228	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>45,321,228</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,365,521	9.63%
60 DAYS PAST DUE	1,490,161	3.29%
90 DAYS PAST DUE	1,286,244	2.84%
120+ DAYS PAST DUE	1,952,157	4.31%
<b>TOTAL DELINQUENT</b>	<b>9,094,082</b>	<b>20.07%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,046,587	17.8%
FIRST HOME LIMITED	3,714,323	8.2%
FIRST HOME	11,310,061	25.0%
MULTI-FAMILY/SPECIAL NEEDS	13,699,684	30.2%
RURAL	6,372,654	14.1%
VETERANS MORTGAGE PROGRAM	1,939,867	4.3%
OTHER LOAN PROGRAM	238,052	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,234,289	55.7%
MULTI-FAMILY	13,290,210	29.3%
CONDO	3,695,348	8.2%
DUPLEX	2,060,920	4.5%
3-PLEX/4-PLEX	769,387	1.7%
OTHER PROPERTY TYPE	271,074	0.6%

GEOGRAPHIC REGION

ANCHORAGE	23,236,479	51.3%
FAIRBANKS/NORTH POLE	4,837,183	10.7%
WASILLA/PALMER	5,760,412	12.7%
JUNEAU/KETCHIKAN	2,390,445	5.3%
KENAI/SOLDOTNA/HOMER	2,023,898	4.5%
EAGLE RIVER/CHUGIAK	734,492	1.6%
KODIAK ISLAND	1,185,584	2.6%
OTHER GEOGRAPHIC REGION	5,152,735	11.4%

MORTGAGE INSURANCE

UNINSURED	28,860,854	63.7%
PRIMARY MORTGAGE INSURANCE	8,574,589	18.9%
FEDERALLY INSURED - FHA	3,408,114	7.5%
FEDERALLY INSURED - VA	1,901,121	4.2%
FEDERALLY INSURED - RD	741,690	1.6%
FEDERALLY INSURED - HUD 184	1,834,860	4.0%

SELLER SERVICER

ALASKA USA	13,699,959	30.2%
NORTHRIM BANK	3,297,413	7.3%
WELLS FARGO	8,201,450	18.1%
OTHER SELLER SERVICER	20,122,406	44.4%



**615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A**

Weighted Average Interest Rate	6.574%
Weighted Average Remaining Term	452
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	144,386,475	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>144,386,475</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,368,798	1.6%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	142,017,677	98.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,368,798	1.6%
MULTI-FAMILY	142,017,677	98.4%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,288,110	0.9%
FAIRBANKS/NORTH POLE	142,511,311	98.7%
WASILLA/PALMER	235,620	0.2%
JUNEAU/KETCHIKAN	351,434	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,515,228	99.4%
PRIMARY MORTGAGE INSURANCE	871,247	0.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	757,045	0.5%
NORTHRIM BANK	706,344	0.5%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,923,086	99.0%

**616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B**

Weighted Average Interest Rate	3.894%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	174,174,100	99.2%
PARTICIPATION LOANS	1,407,502	0.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>175,581,601</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,282,357	1.87%
60 DAYS PAST DUE	3,397,244	1.93%
90 DAYS PAST DUE	3,909,617	2.23%
120+ DAYS PAST DUE	140,378	0.08%
<b>TOTAL DELINQUENT</b>	<b>10,729,597</b>	<b>6.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	76,560,610	43.6%
FIRST HOME LIMITED	3,412,664	1.9%
FIRST HOME	55,481,227	31.6%
MULTI-FAMILY/SPECIAL NEEDS	9,079,989	5.2%
RURAL	28,467,984	16.2%
VETERANS MORTGAGE PROGRAM	2,579,128	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	141,510,020	80.6%
MULTI-FAMILY	8,541,589	4.9%
CONDO	10,507,033	6.0%
DUPLEX	12,368,409	7.0%
3-PLEX/4-PLEX	2,202,506	1.3%
OTHER PROPERTY TYPE	452,044	0.3%

GEOGRAPHIC REGION

ANCHORAGE	70,143,476	39.9%
FAIRBANKS/NORTH POLE	20,855,692	11.9%
WASILLA/PALMER	18,905,792	10.8%
JUNEAU/KETCHIKAN	13,885,554	7.9%
KENAI/SOLDOTNA/HOMER	16,688,155	9.5%
EAGLE RIVER/CHUGIAK	10,676,698	6.1%
KODIAK ISLAND	3,707,909	2.1%
OTHER GEOGRAPHIC REGION	20,718,326	11.8%

MORTGAGE INSURANCE

UNINSURED	92,791,581	52.8%
PRIMARY MORTGAGE INSURANCE	67,423,600	38.4%
FEDERALLY INSURED - FHA	5,952,596	3.4%
FEDERALLY INSURED - VA	3,317,569	1.9%
FEDERALLY INSURED - RD	3,651,238	2.1%
FEDERALLY INSURED - HUD 184	2,445,017	1.4%

SELLER SERVICER

ALASKA USA	41,557,034	23.7%
NORTHRIM BANK	52,700,108	30.0%
WELLS FARGO	20,862,439	11.9%
OTHER SELLER SERVICER	60,462,020	34.4%

**617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C**

Weighted Average Interest Rate	5.535%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	49,255,549	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>49,255,549</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	414,949	0.84%
60 DAYS PAST DUE	799,567	1.62%
90 DAYS PAST DUE	1,096,392	2.23%
120+ DAYS PAST DUE	8,961,075	18.19%
<b>TOTAL DELINQUENT</b>	<b>11,271,983</b>	<b>22.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,105,658	14.4%
FIRST HOME LIMITED	1,390,060	2.8%
FIRST HOME	3,787,770	7.7%
MULTI-FAMILY/SPECIAL NEEDS	30,270,660	61.5%
RURAL	5,230,399	10.6%
VETERANS MORTGAGE PROGRAM	842,292	1.7%
OTHER LOAN PROGRAM	628,710	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,152,062	40.9%
MULTI-FAMILY	24,818,650	50.4%
CONDO	1,685,330	3.4%
DUPLEX	1,723,575	3.5%
3-PLEX/4-PLEX	823,296	1.7%
OTHER PROPERTY TYPE	52,635	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,953,465	50.7%
FAIRBANKS/NORTH POLE	5,029,733	10.2%
WASILLA/PALMER	5,750,295	11.7%
JUNEAU/KETCHIKAN	2,582,450	5.2%
KENAI/SOLDOTNA/HOMER	5,468,728	11.1%
EAGLE RIVER/CHUGIAK	1,393,364	2.8%
KODIAK ISLAND	1,008,140	2.0%
OTHER GEOGRAPHIC REGION	3,069,374	6.2%

MORTGAGE INSURANCE

UNINSURED	42,323,960	85.9%
PRIMARY MORTGAGE INSURANCE	4,327,146	8.8%
FEDERALLY INSURED - FHA	462,279	0.9%
FEDERALLY INSURED - VA	448,381	0.9%
FEDERALLY INSURED - RD	646,270	1.3%
FEDERALLY INSURED - HUD 184	1,047,511	2.1%

SELLER SERVICER

ALASKA USA	6,404,668	13.0%
NORTHRIM BANK	18,825,086	38.2%
WELLS FARGO	8,938,941	18.1%
OTHER SELLER SERVICER	15,086,854	30.6%

**618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.148%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	145,174,931	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>145,174,931</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,757,968	1.21%
60 DAYS PAST DUE	3,284,569	2.26%
90 DAYS PAST DUE	1,522,104	1.05%
120+ DAYS PAST DUE	731,775	0.50%
<b>TOTAL DELINQUENT</b>	<b>7,296,416</b>	<b>5.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	71,650,090	49.4%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	32,763,301	22.6%
MULTI-FAMILY/SPECIAL NEEDS	13,448,186	9.3%
RURAL	22,534,470	15.5%
VETERANS MORTGAGE PROGRAM	155,552	0.1%
OTHER LOAN PROGRAM	4,623,332	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,112,172	72.4%
MULTI-FAMILY	12,634,658	8.7%
CONDO	10,974,256	7.6%
DUPLEX	11,367,340	7.8%
3-PLEX/4-PLEX	2,618,708	1.8%
OTHER PROPERTY TYPE	2,467,798	1.7%

GEOGRAPHIC REGION

ANCHORAGE	54,667,952	37.7%
FAIRBANKS/NORTH POLE	12,438,930	8.6%
WASILLA/PALMER	14,377,914	9.9%
JUNEAU/KETCHIKAN	17,392,950	12.0%
KENAI/SOLDOTNA/HOMER	14,371,778	9.9%
EAGLE RIVER/CHUGIAK	8,660,130	6.0%
KODIAK ISLAND	2,487,507	1.7%
OTHER GEOGRAPHIC REGION	20,777,769	14.3%

MORTGAGE INSURANCE

UNINSURED	84,987,200	58.5%
PRIMARY MORTGAGE INSURANCE	53,550,205	36.9%
FEDERALLY INSURED - FHA	2,716,631	1.9%
FEDERALLY INSURED - VA	1,065,558	0.7%
FEDERALLY INSURED - RD	2,376,038	1.6%
FEDERALLY INSURED - HUD 184	479,299	0.3%

SELLER SERVICER

ALASKA USA	38,837,191	26.8%
NORTHRIM BANK	40,331,623	27.8%
WELLS FARGO	911,461	0.6%
OTHER SELLER SERVICER	65,094,656	44.8%

**619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.090%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	217,293,465	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>217,293,465</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,305,378	1.98%
60 DAYS PAST DUE	4,120,756	1.90%
90 DAYS PAST DUE	2,068,620	0.95%
120+ DAYS PAST DUE	613,869	0.28%
<b>TOTAL DELINQUENT</b>	<b>11,108,623</b>	<b>5.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	100,944,067	46.5%
FIRST HOME LIMITED	306,761	0.1%
FIRST HOME	57,242,688	26.3%
MULTI-FAMILY/SPECIAL NEEDS	23,398,665	10.8%
RURAL	34,698,228	16.0%
VETERANS MORTGAGE PROGRAM	75,247	0.0%
OTHER LOAN PROGRAM	627,809	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	158,998,933	73.2%
MULTI-FAMILY	20,450,693	9.4%
CONDO	14,283,915	6.6%
DUPLEX	18,442,556	8.5%
3-PLEX/4-PLEX	4,711,045	2.2%
OTHER PROPERTY TYPE	406,324	0.2%

GEOGRAPHIC REGION

ANCHORAGE	79,410,116	36.5%
FAIRBANKS/NORTH POLE	23,877,808	11.0%
WASILLA/PALMER	29,077,423	13.4%
JUNEAU/KETCHIKAN	22,654,424	10.4%
KENAI/SOLDOTNA/HOMER	21,404,232	9.9%
EAGLE RIVER/CHUGIAK	6,969,926	3.2%
KODIAK ISLAND	9,269,697	4.3%
OTHER GEOGRAPHIC REGION	24,629,839	11.3%

MORTGAGE INSURANCE

UNINSURED	116,646,245	53.7%
PRIMARY MORTGAGE INSURANCE	85,026,705	39.1%
FEDERALLY INSURED - FHA	4,995,620	2.3%
FEDERALLY INSURED - VA	1,884,836	0.9%
FEDERALLY INSURED - RD	6,679,705	3.1%
FEDERALLY INSURED - HUD 184	2,060,354	0.9%

SELLER SERVICER

ALASKA USA	44,563,566	20.5%
NORTHRIM BANK	63,001,344	29.0%
WELLS FARGO	2,502,969	1.2%
OTHER SELLER SERVICER	107,225,586	49.3%

## ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>AHFC GENERAL FUND</b>										
CFTHB	85,716,021	0	0	85,716,021	32.5%	3.451%	353	89	4,458,081	5.20%
CHELP	236,336	0	0	236,336	0.1%	3.500%	359	80	0	0.00%
CMFTX	589,783	0	0	589,783	0.2%	5.750%	352	82	0	0.00%
COMH	197,900	0	0	197,900	0.1%	3.125%	360	78	0	0.00%
COR	7,010,985	0	0	7,010,985	2.7%	3.366%	350	84	0	0.00%
COR15	1,369,838	0	0	1,369,838	0.5%	2.865%	179	65	0	0.00%
COR30	8,822,155	0	0	8,822,155	3.3%	3.319%	358	86	0	0.00%
CTAX	9,978,879	0	0	9,978,879	3.8%	3.441%	343	87	0	0.00%
CVETS	5,198,434	0	0	5,198,434	2.0%	3.092%	358	95	415,000	7.98%
ETAX	5,187,503	0	0	5,187,503	2.0%	3.340%	350	95	257,575	4.97%
SRETX	448,304	0	0	448,304	0.2%	3.375%	359	76	0	0.00%
SRV30	1,988,543	0	0	1,988,543	0.8%	3.383%	358	79	0	0.00%
SRX15	197,800	0	0	197,800	0.1%	3.000%	180	68	0	0.00%
SRX30	7,231,266	0	0	7,231,266	2.7%	3.373%	358	79	0	0.00%
CREOS	0	0	4,380,872	4,380,872	1.7%	0.000%	0	-	-	-
CHD04	7,484,894	5,563,610	0	13,048,505	5.0%	3.094%	178	68	1,083,033	8.30%
COHAP	6,922,362	5,726,467	0	12,648,830	4.8%	2.075%	311	82	877,133	6.93%
GM19T	3,657,921	0	0	3,657,921	1.4%	4.448%	269	74	480,188	13.13%
CONDO	546,000	0	0	546,000	0.2%	5.500%	180	-	-	-
SRHRF	28,828,822	1,679,629	0	30,508,451	11.6%	3.852%	293	70	1,759,592	5.77%
SRQ15	276,378	0	0	276,378	0.1%	2.955%	180	75	177,670	64.29%
SRQ30	3,036,199	0	0	3,036,199	1.2%	3.372%	355	85	0	0.00%
UNCON	0	0	61,274,631	61,274,631	23.2%	1.789%	288	-	-	-
	<b>184,926,324</b>	<b>12,969,707</b>	<b>65,655,503</b>	<b>263,551,534</b>	<b>100.0%</b>	<b>2.969%</b>	<b>312</b>	<b>62</b>	<b>9,508,270</b>	<b>4.80%</b>
<b>COLLATERALIZED VETERANS BONDS</b>										
C1611	11,030,808	62,841	0	11,093,648	10.5%	4.665%	232	76	1,164,053	10.49%
C1612	24,128,134	2,716,540	0	26,844,674	25.4%	3.208%	310	89	961,771	3.58%
C161C	10,635,916	0	0	10,635,916	10.1%	5.517%	277	78	1,075,843	10.12%
C1911	42,624,634	0	0	42,624,634	40.3%	4.348%	339	92	2,530,335	5.94%
C191C	14,458,532	0	0	14,458,532	13.7%	4.196%	342	82	1,020,451	7.06%
	<b>102,878,023</b>	<b>2,779,381</b>	<b>0</b>	<b>105,657,404</b>	<b>100.0%</b>	<b>4.189%</b>	<b>315</b>	<b>87</b>	<b>6,752,453</b>	<b>6.39%</b>
<b>GENERAL MORTGAGE REVENUE BONDS II</b>										
GM12A	85,892,099	575,448	0	86,467,546	17.7%	4.384%	293	76	9,425,946	10.90%
GM16A	75,474,975	7,830,548	0	83,305,523	17.0%	3.779%	312	80	7,575,097	9.09%
GM18A	99,559,286	0	0	99,559,286	20.3%	4.375%	333	86	4,732,357	4.75%
GM18B	58,441,737	2,617,785	0	61,059,522	12.5%	4.379%	270	72	6,417,636	10.51%
GM18X	4,206,517	0	0	4,206,517	0.9%	5.063%	333	91	529,626	12.59%
GM12X	6,278,029	0	0	6,278,029	1.3%	4.655%	335	85	1,091,407	17.38%
GM19A	73,671,185	0	0	73,671,185	15.0%	3.728%	343	88	5,510,479	7.48%
GM19P	50,591,196	0	0	50,591,196	10.3%	4.340%	267	76	4,797,531	9.48%
GM19B	21,195,684	557,377	0	21,753,060	4.4%	5.026%	274	71	2,294,967	10.55%
GM19X	2,728,187	0	0	2,728,187	0.6%	5.528%	338	87	180,546	6.62%
	<b>478,038,895</b>	<b>11,581,157</b>	<b>0</b>	<b>489,620,053</b>	<b>100.0%</b>	<b>4.219%</b>	<b>307</b>	<b>80</b>	<b>42,555,593</b>	<b>8.69%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<b>TOTAL PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>GOVERNMENTAL PURPOSE BONDS</b>										
GP011	10,808,003	980,551	0	11,788,554	6.4%	3.759%	302	77	1,495,903	12.69%
GP012	9,903,198	1,321,300	0	11,224,498	6.1%	3.845%	285	73	1,087,495	9.69%
GP013	16,219,165	3,471,625	0	19,690,790	10.7%	3.493%	297	77	2,224,782	11.30%
GP01C	67,140,476	31,826,847	0	98,967,324	53.9%	3.183%	269	72	6,640,968	6.71%
GPGM1	26,608,158	4,911,129	0	31,519,286	17.2%	3.304%	293	75	3,135,585	9.95%
GP10B	1,746,227	756,921	0	2,503,148	1.4%	3.012%	284	77	176,904	7.07%
GP11B	6,648,590	1,395,049	0	8,043,639	4.4%	3.520%	294	78	988,307	12.29%
	<b>139,073,816</b>	<b>44,663,422</b>	<b>0</b>	<b>183,737,239</b>	<b>100.0%</b>	<b>3.327%</b>	<b>281</b>	<b>74</b>	<b>15,749,943</b>	<b>8.57%</b>
<b>HOME MORTGAGE REVENUE BONDS</b>										
E021A	24,847,766	859,623	0	25,707,389	3.7%	5.405%	211	64	2,171,368	8.45%
E021B	38,159,390	0	0	38,159,390	5.6%	5.040%	281	74	2,954,936	7.74%
E021C	5,619,683	0	0	5,619,683	0.8%	4.668%	247	70	414,708	7.38%
E071A	66,358,605	289,387	0	66,647,993	9.7%	4.604%	286	76	5,956,585	8.94%
E07AL	4,381,733	0	0	4,381,733	0.6%	4.425%	267	68	558,261	12.74%
E071B	64,584,751	197,610	0	64,782,362	9.4%	4.607%	289	77	5,694,687	8.79%
E07BL	4,370,034	0	0	4,370,034	0.6%	4.366%	273	75	1,032,744	23.63%
E071D	85,897,917	201,444	0	86,099,360	12.5%	4.478%	294	77	7,522,195	8.74%
E07DL	6,104,687	0	0	6,104,687	0.9%	4.802%	284	76	1,174,969	19.25%
E076B	4,313,239	702,131	0	5,015,370	0.7%	5.037%	188	61	839,996	16.75%
E076C	4,670,402	264,142	0	4,934,544	0.7%	5.410%	197	67	1,551,778	31.45%
E077C	7,854,367	220,549	0	8,074,915	1.2%	5.136%	200	64	1,323,541	16.39%
E091A	93,006,035	9,115,347	0	102,121,382	14.9%	4.088%	298	77	9,029,251	8.84%
E09AL	6,201,957	0	0	6,201,957	0.9%	4.511%	290	77	1,054,561	17.00%
E098A	4,739,202	201,379	0	4,940,581	0.7%	5.375%	209	69	1,191,717	24.12%
E098B	6,538,129	314,094	0	6,852,223	1.0%	5.342%	219	68	1,724,609	25.17%
E099C	18,014,504	0	0	18,014,504	2.6%	5.393%	232	69	2,220,646	12.33%
E091B	101,504,119	7,912,441	0	109,416,560	15.9%	4.041%	294	77	9,931,642	9.08%
E09BL	6,848,913	0	0	6,848,913	1.0%	4.361%	289	75	630,705	9.21%
E091D	98,381,390	6,641,196	0	105,022,586	15.3%	4.177%	296	77	8,737,663	8.32%
E09DL	7,230,442	0	0	7,230,442	1.1%	4.393%	297	81	675,142	9.34%
	<b>659,627,264</b>	<b>26,919,344</b>	<b>0</b>	<b>686,546,607</b>	<b>100.0%</b>	<b>4.454%</b>	<b>284</b>	<b>75</b>	<b>66,391,703</b>	<b>9.67%</b>
<b>MORTGAGE REVENUE BONDS</b>										
E0912	60,028,183	1,688,160	0	61,716,343	53.7%	3.529%	256	72	6,056,191	9.81%
E11A2	17,207,205	0	0	17,207,205	15.0%	4.896%	278	77	1,929,860	11.22%
E11B1	18,518,864	2,804,757	0	21,323,621	18.5%	4.095%	283	76	1,431,780	6.71%
E11AL	13,592,534	1,177,767	0	14,770,301	12.8%	4.738%	262	68	682,409	4.62%
	<b>109,346,786</b>	<b>5,670,685</b>	<b>0</b>	<b>115,017,470</b>	<b>100.0%</b>	<b>3.994%</b>	<b>265</b>	<b>73</b>	<b>10,100,240</b>	<b>8.78%</b>
<b>STATE CAPITAL PROJECT BONDS</b>										
SC02A	18,516,944	0	0	18,516,944	80.4%	5.319%	196	55	2,804,282	15.14%
SC11A	4,518,126	0	0	4,518,126	19.6%	6.632%	212	59	1,176,117	26.03%
	<b>23,035,070</b>	<b>0</b>	<b>0</b>	<b>23,035,070</b>	<b>100.0%</b>	<b>5.576%</b>	<b>199</b>	<b>56</b>	<b>3,980,399</b>	<b>17.28%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<b>TOTAL PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>STATE CAPITAL PROJECT BONDS II</b>										
SC12A	40,453,960	0	0	40,453,960	2.8%	5.633%	216	59	5,450,816	13.47%
SC13A	59,321,054	0	0	59,321,054	4.2%	5.174%	269	66	10,104,434	17.03%
SC14A	81,781,661	0	0	81,781,661	5.8%	5.394%	246	67	11,408,112	13.95%
SC14B	23,437,091	0	0	23,437,091	1.6%	5.376%	229	62	2,147,338	9.16%
SC14C	162,838,575	0	0	162,838,575	11.5%	3.949%	274	72	9,451,098	5.80%
SC14D	77,784,129	0	0	77,784,129	5.5%	5.395%	283	69	8,695,677	11.18%
SC15A	102,481,180	0	0	102,481,180	7.2%	4.948%	264	70	10,206,242	9.96%
SC15B	96,087,432	0	0	96,087,432	6.8%	5.075%	234	64	8,550,743	8.90%
SC15C	45,321,228	0	0	45,321,228	3.2%	5.285%	253	71	9,094,082	20.07%
SC17A	144,386,475	0	0	144,386,475	10.2%	6.574%	452	80	0	0.00%
SC17B	174,174,100	1,407,502	0	175,581,601	12.4%	3.894%	295	76	10,729,597	6.11%
SC17C	49,255,549	0	0	49,255,549	3.5%	5.535%	246	71	11,271,983	22.88%
SC18A	145,174,931	0	0	145,174,931	10.2%	4.148%	318	78	7,296,416	5.03%
SC19A	217,293,465	0	0	217,293,465	15.3%	4.090%	322	83	11,108,623	5.11%
	<b>1,419,790,829</b>	<b>1,407,502</b>	<b>0</b>	<b>1,421,198,331</b>	<b>100.0%</b>	<b>4.781%</b>	<b>298</b>	<b>74</b>	<b>115,515,163</b>	<b>8.13%</b>
<b>TOTAL</b>	<b>3,116,717,007</b>	<b>105,991,197</b>	<b>65,655,503</b>	<b>3,288,363,707</b>	<b>100.0%</b>	<b>4.362%</b>	<b>295</b>	<b>74</b>	<b>270,553,765</b>	<b>8.40%</b>



**ALASKA HOUSING FINANCE CORPORATION**

As of: **6/30/2020**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	892,468,800	20,375,377	0	912,844,177	27.8%	4.082%	306	77	81,077,375	8.88%
FIRST HOME LIMITED	734,018,609	61,046,800	0	795,065,409	24.2%	4.140%	291	78	71,753,419	9.02%
FIRST HOME	496,670,933	7,778,076	0	504,449,009	15.3%	4.120%	302	80	37,432,447	7.42%
MULTI-FAMILY/SPECIAL NEEDS	452,497,757	0	0	452,497,757	13.8%	6.280%	300	68	50,524,926	11.17%
RURAL HOME	405,915,128	10,287,642	0	416,202,771	12.7%	4.087%	273	71	19,432,978	4.67%
VETERANS MORTGAGE PROGRAM	120,189,904	6,450,950	0	126,640,854	3.9%	4.095%	297	84	9,671,603	7.64%
MF SOFT SECONDS	0	0	37,302,714	37,302,714	1.1%	1.510%	293	-	-	-
LOANS TO SPONSORS II	0	0	10,201,465	10,201,465	0.3%	2.867%	336	-	-	-
LOANS TO SPONSORS	0	0	9,217,173	9,217,173	0.3%	0.000%	279	-	-	-
CONDO ASSOCIATION LOANS	6,415,125	0	0	6,415,125	0.2%	6.265%	124	14	0	0.00%
UNIQUELY ALASKAN	5,080,444	52,351	0	5,132,794	0.2%	4.114%	278	65	575,523	11.21%
NOTES RECEIVABLE	0	0	4,553,280	4,553,280	0.1%	5.281%	156	-	-	-
REAL ESTATE OWNED	0	0	4,380,872	4,380,872	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,998,621	0	0	1,998,621	0.1%	3.625%	139	80	0	0.00%
OTHER LOAN PROGRAM	1,172,064	0	0	1,172,064	0.0%	5.000%	58	24	85,494	7.29%
BUILDING MATERIAL LOAN	162,198	0	0	162,198	0.0%	3.773%	138	22	0	0.00%
SECOND MORTGAGE ENERGY	127,426	0	0	127,426	0.0%	3.631%	120	5	0	0.00%
<b>AHFC TOTAL</b>	<b>3,116,717,007</b>	<b>105,991,197</b>	<b>65,655,503</b>	<b>3,288,363,707</b>	<b>100.0%</b>	<b>4.362%</b>	<b>295</b>	<b>74</b>	<b>270,553,765</b>	<b>8.40%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **6/30/2020**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,191,536,609	81,914,691	25,084,051	2,298,535,351	69.9%	4.087%	295	77	177,657,050	7.81%
MULTI-PLEX	409,759,589	0	40,217,027	449,976,616	13.7%	5.970%	300	60	47,666,295	11.63%
CONDOMINIUM	289,381,358	18,080,072	0	307,461,430	9.3%	4.239%	288	76	25,473,185	8.29%
DUPLEX	172,686,726	5,140,315	109,932	177,936,973	5.4%	4.130%	297	76	14,468,483	8.14%
FOUR-PLEX	27,449,706	664,472	74,544	28,188,722	0.9%	4.165%	298	72	3,130,541	11.14%
TRI-PLEX	15,210,721	46,557	169,949	15,427,228	0.5%	4.030%	308	71	1,593,380	10.44%
MOBILE HOME TYPE I	8,532,546	145,090	0	8,677,636	0.3%	4.332%	267	71	564,831	6.51%
ENERGY EFFICIENCY RLP	1,998,621	0	0	1,998,621	0.1%	3.625%	139	80	0	0.00%
MOBILE HOME TYPE II	161,131	0	0	161,131	0.0%	3.875%	93	54	0	0.00%
<b>AHFC TOTAL</b>	<b>3,116,717,007</b>	<b>105,991,197</b>	<b>65,655,503</b>	<b>3,288,363,707</b>	<b>100.0%</b>	<b>4.362%</b>	<b>295</b>	<b>74</b>	<b>270,553,765</b>	<b>8.40%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 6/30/2020

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,283,175,793	48,801,160	43,021,093	1,374,998,045	41.8%	4.339%	286	74	150,897,104	11.33%
WASILLA	259,705,917	10,782,033	1,483,438	271,971,388	8.3%	4.254%	293	79	28,103,669	10.39%
FAIRBANKS	229,678,328	7,785,786	4,444,883	241,908,997	7.4%	4.284%	291	75	15,102,080	6.36%
FORT WAINWRIGHT	142,017,677	0	0	142,017,677	4.3%	6.625%	454	80	0	0.00%
JUNEAU	122,211,890	3,248,414	7,485,264	132,945,568	4.0%	4.115%	309	69	8,227,041	6.56%
EAGLE RIVER	117,106,742	4,430,445	0	121,537,188	3.7%	4.102%	299	78	8,696,954	7.16%
KETCHIKAN	116,689,627	3,723,756	830,017	121,243,400	3.7%	3.994%	294	74	6,154,360	5.11%
PALMER	109,761,348	4,723,745	1,132,888	115,617,980	3.5%	4.404%	290	76	8,252,270	7.21%
SOLDOTNA	110,811,548	4,086,991	336,202	115,234,740	3.5%	3.947%	285	74	6,763,073	5.89%
KODIAK	84,560,987	1,920,716	0	86,481,704	2.6%	4.251%	277	74	6,255,927	7.23%
NORTH POLE	75,560,384	2,801,988	375,000	78,737,372	2.4%	4.272%	295	80	5,478,507	6.99%
KENAI	62,275,614	2,351,895	0	64,627,509	2.0%	4.252%	297	75	4,777,103	7.39%
OTHER SOUTHEAST	58,317,235	1,459,532	878,183	60,654,950	1.8%	4.144%	271	68	1,769,579	2.96%
HOMER	47,186,529	1,030,047	2,322,869	50,539,446	1.5%	3.980%	286	68	2,411,931	5.00%
OTHER SOUTHCENTRAL	39,833,935	1,828,297	626,691	42,288,923	1.3%	4.219%	288	73	2,304,476	5.53%
PETERSBURG	34,573,633	937,949	0	35,511,582	1.1%	3.900%	268	68	849,563	2.39%
OTHER NORTH	31,795,400	635,236	560,586	32,991,222	1.0%	4.372%	243	69	1,502,636	4.63%
SITKA	29,014,501	941,216	0	29,955,717	0.9%	4.047%	305	72	465,501	1.55%
CHUGIAK	28,551,950	1,148,473	0	29,700,423	0.9%	4.143%	300	77	2,368,586	7.97%
OTHER KENAI PENNINSULA	21,589,424	607,200	160,512	22,357,136	0.7%	4.130%	280	71	1,759,795	7.93%
SEWARD	17,941,721	526,994	278,500	18,747,215	0.6%	4.582%	287	69	1,901,422	10.30%
NIKISKI	16,776,499	546,108	129,997	17,452,604	0.5%	4.169%	277	73	519,074	3.00%
CORDOVA	16,586,583	427,687	157,263	17,171,534	0.5%	4.153%	283	70	201,740	1.19%
STERLING	16,540,576	433,045	0	16,973,621	0.5%	3.891%	286	75	726,586	4.28%
BETHEL	16,446,221	170,142	1,198	16,617,561	0.5%	5.169%	206	67	1,922,408	11.57%
OTHER SOUTHWEST	14,730,477	403,205	1,426,013	16,559,695	0.5%	4.656%	247	58	1,678,591	11.09%
NOME	13,276,470	239,137	4,905	13,520,512	0.4%	4.514%	263	74	1,463,787	10.83%
<b>AHFC TOTAL</b>	<b>3,116,717,007</b>	<b>105,991,197</b>	<b>65,655,503</b>	<b>3,288,363,707</b>	<b>100.0%</b>	<b>4.362%</b>	<b>295</b>	<b>74</b>	<b>270,553,765</b>	<b>8.40%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 6/30/2020

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,431,679,201	43,285,907	4,810,816	1,479,775,925	45.0%	4.643%	294	66	112,185,179	7.61%
UNINSURED - LTV > 80 (RURAL)	270,865,044	4,262,583	2,653,570	277,781,197	8.4%	4.513%	274	74	18,038,473	6.56%
PMI - RADIAN GUARANTY	234,425,826	7,646,444	0	242,072,270	7.4%	4.026%	320	87	19,573,518	8.09%
FEDERALLY INSURED - FHA	197,436,309	10,987,719	0	208,424,028	6.3%	4.723%	248	76	31,795,135	15.26%
PMI - ESSENT GUARANTY	168,529,927	5,009,156	0	173,539,083	5.3%	3.964%	327	88	14,647,871	8.44%
FEDERALLY INSURED - VA	150,276,972	8,968,712	0	159,245,684	4.8%	4.259%	282	85	13,888,160	8.72%
FEDERALLY INSURED - RD	137,557,283	8,032,789	0	145,590,072	4.4%	4.174%	286	86	12,827,640	8.81%
PMI - MORTGAGE GUARANTY	138,939,533	3,581,971	0	142,521,504	4.3%	3.921%	327	88	7,630,652	5.35%
PMI - UNITED GUARANTY	127,883,960	2,128,777	0	130,012,737	4.0%	3.959%	334	89	12,217,172	9.40%
FEDERALLY INSURED - HUD 184	103,020,873	4,906,984	0	107,927,857	3.3%	4.245%	278	83	16,303,667	15.11%
PMI - CMG MORTGAGE INSURANCE	90,197,401	5,270,589	0	95,467,989	2.9%	4.103%	308	85	5,207,819	5.46%
PMI - GENWORTH GE	62,374,393	1,828,758	0	64,203,151	2.0%	3.961%	329	88	5,855,945	9.12%
UNINSURED - UNCONVENTIONAL	0	0	58,191,117	58,191,117	1.8%	1.614%	264	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,549,936	57,570	0	2,607,506	0.1%	4.021%	340	89	0	0.00%
PMI - COMMONWEALTH	382,533	0	0	382,533	0.0%	4.500%	290	81	382,533	100.00%
PMI - PMI MORTGAGE INSURANCE	289,830	19,596	0	309,426	0.0%	5.533%	201	66	0	0.00%
PMI - REPUBLIC MORTGAGE	266,053	0	0	266,053	0.0%	3.625%	351	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	41,932	3,643	0	45,575	0.0%	6.095%	110	37	0	0.00%
<b>AHFC TOTAL</b>	<b>3,116,717,007</b>	<b>105,991,197</b>	<b>65,655,503</b>	<b>3,288,363,707</b>	<b>100.0%</b>	<b>4.362%</b>	<b>295</b>	<b>74</b>	<b>270,553,765</b>	<b>8.40%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **6/30/2020**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	713,994,409	31,422,548	0	745,416,958	22.7%	4.305%	287	78	48,156,111	6.46%
NORTHRIM BANK	646,627,956	18,856,429	0	665,484,385	20.2%	4.060%	322	82	64,291,318	9.66%
WELLS FARGO MORTGAGE	555,802,492	28,072,430	0	583,874,922	17.8%	4.565%	245	69	90,590,250	15.52%
FIRST NATIONAL BANK OF AK	344,104,635	10,085,757	0	354,190,392	10.8%	4.826%	267	68	30,647,943	8.65%
FIRST BANK	197,577,321	5,161,476	0	202,738,797	6.2%	3.867%	300	75	5,121,033	2.53%
AHFC (SUBSERVICED BY FNBA)	175,194,227	2,294,856	0	177,489,083	5.4%	4.578%	321	74	12,835,845	7.23%
COMMERCIAL LOANS	156,394,328	0	0	156,394,328	4.8%	6.328%	425	80	0	0.00%
DENALI FEDERAL CREDIT UNION	113,212,325	3,662,402	0	116,874,727	3.6%	3.936%	317	82	7,674,842	6.57%
MT. MCKINLEY BANK	76,027,696	2,553,818	0	78,581,514	2.4%	4.064%	299	78	4,079,126	5.19%
AHFC DIRECT SERVICING	0	0	65,655,503	65,655,503	2.0%	1.670%	269	-	-	-
DENALI STATE BANK	58,018,612	1,061,090	0	59,079,701	1.8%	3.958%	315	81	3,772,598	6.39%
SPIRIT OF ALASKA FCU	36,045,127	1,686,557	0	37,731,684	1.1%	4.331%	270	74	1,551,666	4.11%
KODIAK ISLAND HA	24,221,287	522,684	0	24,743,972	0.8%	4.173%	265	71	1,619,889	6.55%
CORNERSTONE HOME LENDING	7,482,624	171,600	0	7,654,223	0.2%	3.955%	318	85	0	0.00%
MATANUSKA VALLEY FCU	6,786,300	271,083	0	7,057,382	0.2%	4.087%	317	76	213,143	3.02%
TONGASS FCU	5,227,668	168,468	0	5,396,136	0.2%	4.149%	315	76	0	0.00%
<b>AHFC TOTAL</b>	<b>3,116,717,007</b>	<b>105,991,197</b>	<b>65,655,503</b>	<b>3,288,363,707</b>	<b>100.0%</b>	<b>4.362%</b>	<b>295</b>	<b>74</b>	<b>270,553,765</b>	<b>8.40%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **6/30/2020**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,419,790,829	1,407,502	0	1,421,198,331	43.2%	4.781%	298	74	115,515,163	8.13%
HOME MORTGAGE REVENUE BONDS	659,627,264	26,919,344	0	686,546,607	20.9%	4.454%	284	75	66,391,703	9.67%
GENERAL MORTGAGE REVENUE BONDS II	478,038,895	11,581,157	0	489,620,053	14.9%	4.219%	307	80	42,555,593	8.69%
AHFC GENERAL FUND	184,926,324	12,969,707	65,655,503	263,551,534	8.0%	2.969%	312	62	9,508,270	4.80%
GOVERNMENTAL PURPOSE BONDS	139,073,816	44,663,422	0	183,737,239	5.6%	3.327%	281	74	15,749,943	8.57%
MORTGAGE REVENUE BONDS	109,346,786	5,670,685	0	115,017,470	3.5%	3.994%	265	73	10,100,240	8.78%
COLLATERALIZED VETERANS BONDS	102,878,023	2,779,381	0	105,657,404	3.2%	4.189%	315	87	6,752,453	6.39%
STATE CAPITAL PROJECT BONDS	23,035,070	0	0	23,035,070	0.7%	5.576%	199	56	3,980,399	17.28%
<b>AHFC TOTAL</b>	<b>3,116,717,007</b>	<b>105,991,197</b>	<b>65,655,503</b>	<b>3,288,363,707</b>	<b>100.0%</b>	<b>4.362%</b>	<b>295</b>	<b>74</b>	<b>270,553,765</b>	<b>8.40%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2020**

	FY 2017	FY 2018	FY 2019	FY 2020 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	440,334,212	607,776,685	494,609,268	628,703,056	56,720,903
MORTGAGE AND LOAN COMMITMENTS	428,078,361	594,588,930	490,799,679	589,574,630	48,551,498
MORTGAGE AND LOAN PURCHASES	474,798,903	550,039,800	510,221,022	514,317,208	49,632,031
MORTGAGE AND LOAN PAYOFFS	263,602,671	204,484,966	179,035,592	474,006,703	65,345,509
MORTGAGE AND LOAN FORECLOSURES	9,198,246	10,348,869	7,306,859	7,799,147	145,792

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	356,881	315,460	299,593	299,214	297,733
WEIGHTED AVERAGE INTEREST RATE	4.250%	4.054%	4.457%	3.577%	3.373%
WEIGHTED AVERAGE BEGINNING TERM	365	354	353	351	346
WEIGHTED AVERAGE LOAN-TO-VALUE	84	86	87	86	86
FHA INSURANCE %	3.4%	3.9%	3.9%	3.3%	6.5%
VA INSURANCE %	2.5%	6.4%	7.4%	4.7%	4.4%
RD INSURANCE %	1.7%	3.5%	3.9%	4.2%	4.7%
HUD 184 INSURANCE %	1.0%	1.4%	1.5%	0.6%	0.9%
PRIMARY MORTGAGE INSURANCE %	29.2%	37.3%	39.7%	41.2%	28.2%
CONVENTIONAL UNINSURED %	62.3%	47.5%	43.6%	46.0%	55.2%
SINGLE FAMILY (1-4 UNIT) %	78.2%	89.6%	97.1%	97.9%	98.8%
MULTI FAMILY (>4 UNIT) %	21.8%	10.4%	2.9%	2.1%	1.2%
ANCHORAGE %	39.7%	42.6%	36.4%	36.8%	24.9%
OTHER ALASKAN CITY %	60.3%	57.4%	63.6%	63.2%	75.1%
ALASKA USA %	18.5%	30.5%	26.4%	16.2%	9.9%
OTHER SELLER SERVICER %	81.5%	69.5%	73.6%	83.8%	90.1%
STREAMLINE REFINANCE %	1.5%	0.4%	0.4%	14.2%	39.7%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2020**

<b>MY HOME</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	169,296,626	219,354,497	176,747,246	222,113,127	17,266,242
MORTGAGE AND LOAN COMMITMENTS	169,255,917	218,858,497	175,879,401	222,091,446	17,266,242
MORTGAGE AND LOAN PURCHASES	157,628,497	181,423,994	176,172,770	191,894,856	17,692,084
MORTGAGE AND LOAN PAYOFFS	73,358,602	67,959,403	59,465,525	199,645,188	34,298,187
MORTGAGE AND LOAN FORECLOSURES	1,522,290	836,042	1,637,678	2,360,378	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	33.2%	33.0%	34.5%	37.3%	35.6%
AVERAGE PURCHASE PRICE	335,971	346,500	350,600	354,711	346,180
WEIGHTED AVERAGE INTEREST RATE	3.785%	4.020%	4.595%	3.652%	3.410%
WEIGHTED AVERAGE BEGINNING TERM	354	351	351	350	349
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	84	83	84
FHA INSURANCE %	2.0%	1.0%	1.8%	1.1%	5.6%
VA INSURANCE %	2.4%	0.7%	0.9%	1.6%	1.8%
RD INSURANCE %	0.3%	0.9%	0.3%	0.5%	1.4%
HUD 184 INSURANCE %	0.4%	0.7%	0.4%	0.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	42.1%	47.4%	49.5%	44.3%	41.4%
CONVENTIONAL UNINSURED %	52.8%	49.3%	47.1%	52.3%	49.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.6%	43.5%	34.8%	37.2%	30.5%
OTHER ALASKAN CITY %	50.4%	56.5%	65.2%	62.8%	69.5%
ALASKA USA %	20.1%	31.8%	27.8%	12.3%	10.6%
OTHER SELLER SERVICER %	79.9%	68.2%	72.2%	87.7%	89.4%
STREAMLINE REFINANCE %	0.8%	0.3%	0.9%	19.4%	42.0%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2020**

<b>FIRST HOME LIMITED</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	77,536,797	125,149,786	114,505,715	123,218,903	7,263,397
MORTGAGE AND LOAN COMMITMENTS	78,008,495	125,272,406	114,257,715	123,098,903	7,143,397
MORTGAGE AND LOAN PURCHASES	73,034,864	115,273,019	117,712,711	121,674,619	5,748,078
MORTGAGE AND LOAN PAYOFFS	68,124,269	54,004,556	40,118,049	68,523,444	7,278,428
MORTGAGE AND LOAN FORECLOSURES	4,157,772	5,236,198	3,742,222	3,250,966	145,792

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	15.4%	21.0%	23.1%	23.7%	11.6%
AVERAGE PURCHASE PRICE	217,932	217,982	222,377	227,365	205,569
WEIGHTED AVERAGE INTEREST RATE	3.366%	3.521%	4.156%	3.230%	3.138%
WEIGHTED AVERAGE BEGINNING TERM	359	359	358	357	351
WEIGHTED AVERAGE LOAN-TO-VALUE	89	91	90	90	92
FHA INSURANCE %	3.9%	8.6%	8.5%	6.3%	18.6%
VA INSURANCE %	1.5%	4.7%	4.3%	1.5%	4.8%
RD INSURANCE %	7.5%	11.3%	8.5%	10.5%	8.5%
HUD 184 INSURANCE %	3.3%	4.0%	2.9%	2.0%	8.1%
PRIMARY MORTGAGE INSURANCE %	47.0%	43.5%	46.3%	51.2%	34.5%
CONVENTIONAL UNINSURED %	36.8%	28.0%	29.5%	28.5%	25.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	62.0%	55.3%	52.3%	70.2%
OTHER ALASKAN CITY %	38.0%	38.0%	44.7%	47.7%	29.8%
ALASKA USA %	31.2%	32.9%	29.6%	23.1%	24.3%
OTHER SELLER SERVICER %	68.8%	67.1%	70.4%	76.9%	75.7%
STREAMLINE REFINANCE %	0.4%	0.2%	0.3%	2.9%	17.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2020**

<b>FIRST HOME</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	64,931,975	103,845,865	86,609,029	86,964,818	8,658,654
MORTGAGE AND LOAN COMMITMENTS	64,931,975	103,845,865	86,652,735	86,964,818	8,658,654
MORTGAGE AND LOAN PURCHASES	62,372,968	93,977,887	88,802,164	78,643,986	5,656,940
MORTGAGE AND LOAN PAYOFFS	34,467,706	28,498,087	28,824,982	76,167,338	9,112,546
MORTGAGE AND LOAN FORECLOSURES	501,204	1,943,229	800,260	1,132,619	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	13.1%	17.1%	17.4%	15.3%	11.4%
AVERAGE PURCHASE PRICE	302,442	302,458	300,248	310,661	295,495
WEIGHTED AVERAGE INTEREST RATE	3.702%	3.934%	4.497%	3.565%	3.343%
WEIGHTED AVERAGE BEGINNING TERM	357	357	355	355	351
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	89	93
FHA INSURANCE %	3.8%	4.5%	3.8%	4.0%	20.3%
VA INSURANCE %	1.3%	0.0%	1.5%	1.0%	0.0%
RD INSURANCE %	1.6%	2.8%	8.2%	5.2%	24.4%
HUD 184 INSURANCE %	2.9%	1.5%	3.6%	1.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.5%	60.7%	51.2%	64.1%	42.7%
CONVENTIONAL UNINSURED %	35.8%	30.6%	31.8%	24.7%	12.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.6%	50.9%	43.8%	45.3%	41.5%
OTHER ALASKAN CITY %	48.4%	49.1%	56.2%	54.7%	58.5%
ALASKA USA %	23.8%	35.9%	27.2%	15.6%	10.6%
OTHER SELLER SERVICER %	76.2%	64.1%	72.8%	84.4%	89.4%
STREAMLINE REFINANCE %	1.0%	0.2%	0.0%	13.3%	7.9%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2020**

<b>RURAL HOME</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	53,535,928	66,950,752	52,722,863	101,731,872	10,551,605
MORTGAGE AND LOAN COMMITMENTS	53,535,928	66,950,752	52,505,363	101,377,872	10,551,605
MORTGAGE AND LOAN PURCHASES	52,476,963	54,494,346	59,192,466	72,793,309	17,453,756
MORTGAGE AND LOAN PAYOFFS	46,812,445	35,161,905	25,750,083	76,556,628	10,900,787
MORTGAGE AND LOAN FORECLOSURES	935,950	893,571	641,869	730,497	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.1%	9.9%	11.6%	14.2%	35.2%
AVERAGE PURCHASE PRICE	271,332	266,347	264,490	275,720	283,395
WEIGHTED AVERAGE INTEREST RATE	3.715%	3.891%	4.463%	3.585%	3.300%
WEIGHTED AVERAGE BEGINNING TERM	340	345	353	343	343
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	85	84	83
FHA INSURANCE %	0.8%	0.0%	1.4%	0.2%	0.0%
VA INSURANCE %	0.4%	0.0%	0.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.6%	2.3%	5.1%	1.2%
HUD 184 INSURANCE %	0.0%	0.3%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.9%	13.5%	13.0%	12.6%	13.0%
CONVENTIONAL UNINSURED %	93.3%	82.6%	82.6%	82.1%	85.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	15.6%	19.0%	24.1%	12.3%	2.5%
OTHER SELLER SERVICER %	84.4%	81.0%	75.9%	87.7%	97.5%
STREAMLINE REFINANCE %	9.7%	2.2%	0.0%	25.1%	59.7%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2020**

<b>VETERANS MORTGAGE PROGRAM</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	11,789,223	49,279,974	41,191,119	32,048,853	2,254,995
MORTGAGE AND LOAN COMMITMENTS	11,789,223	49,279,974	40,018,794	32,048,853	2,254,995
MORTGAGE AND LOAN PURCHASES	6,438,712	34,921,525	39,757,020	28,430,702	1,935,173
MORTGAGE AND LOAN PAYOFFS	17,609,107	11,564,870	11,666,123	35,027,072	2,862,870
MORTGAGE AND LOAN FORECLOSURES	948,105	655,826	484,831	324,687	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	6.3%	7.8%	5.5%	3.9%
AVERAGE PURCHASE PRICE	392,281	356,205	361,990	352,676	401,987
WEIGHTED AVERAGE INTEREST RATE	3.324%	3.615%	4.225%	3.308%	3.142%
WEIGHTED AVERAGE BEGINNING TERM	343	354	353	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	96	94	92	97
FHA INSURANCE %	0.0%	0.0%	0.0%	2.4%	0.0%
VA INSURANCE %	81.9%	82.6%	75.0%	65.0%	83.1%
RD INSURANCE %	0.0%	0.0%	1.4%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.6%	6.2%	7.9%	13.0%	0.0%
CONVENTIONAL UNINSURED %	11.5%	11.3%	15.7%	19.6%	16.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	10.9%	23.6%	23.5%	22.9%	0.0%
OTHER ALASKAN CITY %	89.1%	76.4%	76.5%	77.1%	100.0%
ALASKA USA %	17.7%	35.7%	25.6%	18.6%	0.0%
OTHER SELLER SERVICER %	82.3%	64.3%	74.4%	81.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.6%	0.0%	11.7%	20.1%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2020**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	47,487,900	30,015,925	16,158,700	50,378,450	6,738,700
MORTGAGE AND LOAN COMMITMENTS	35,364,660	20,201,550	11,811,075	15,949,000	1,316,000
MORTGAGE AND LOAN PURCHASES	106,497,060	60,386,450	19,437,675	13,284,500	600,000
MORTGAGE AND LOAN PAYOFFS	22,661,493	6,754,654	12,916,382	17,227,761	891,830
MORTGAGE AND LOAN FORECLOSURES	1,132,925	784,004	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.4%	11.0%	3.8%	2.6%	1.2%
AVERAGE PURCHASE PRICE	2,931,180	1,658,018	783,822	699,130	722,000
WEIGHTED AVERAGE INTEREST RATE	6.281%	5.723%	5.407%	5.849%	5.750%
WEIGHTED AVERAGE BEGINNING TERM	407	357	340	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	77	77	75	83
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	3.7%	6.6%	23.5%	19.5%	0.0%
MULTI FAMILY (>4 UNIT) %	96.3%	93.4%	76.5%	80.5%	100.0%
ANCHORAGE %	27.9%	42.7%	51.6%	81.1%	100.0%
OTHER ALASKAN CITY %	72.1%	57.3%	48.4%	18.9%	0.0%
ALASKA USA %	8.6%	25.5%	10.8%	36.5%	100.0%
OTHER SELLER SERVICER %	91.4%	74.5%	89.2%	63.5%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2020**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	8,484,513	4,671,502	2,312,731	6,142,143	1,837,310
MORTGAGE AND LOAN COMMITMENTS	8,484,513	4,671,502	2,312,731	5,665,438	1,360,605
MORTGAGE AND LOAN PURCHASES	7,968,907	5,643,995	2,612,206	3,117,641	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.7%	1.0%	0.5%	0.6%	N/A
AVERAGE PURCHASE PRICE	261,140	251,032	265,700	265,100	N/A
WEIGHTED AVERAGE INTEREST RATE	4.053%	4.665%	5.530%	4.673%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	90.1%	100.0%	93.4%	100.0%	N/A
VA INSURANCE %	6.7%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	3.2%	0.0%	6.6%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	16.2%	37.1%	9.3%	32.2%	N/A
OTHER ALASKAN CITY %	83.8%	62.9%	90.7%	67.8%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
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 As of: **6/30/2020**

<b>UNCONVENTIONAL LOANS</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	5,500,000	6,000,000	1,500,000	4,000,000	1,500,000
MORTGAGE AND LOAN COMMITMENTS	4,903,900	3,000,000	4,500,000	1,000,000	0
MORTGAGE AND LOAN PURCHASES	4,794,561	2,403,900	4,500,000	2,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.4%	0.9%	0.5%	N/A
AVERAGE PURCHASE PRICE	958,912	1,201,950	1,500,000	1,250,000	N/A
WEIGHTED AVERAGE INTEREST RATE	2.703%	3.188%	3.000%	3.300%	N/A
WEIGHTED AVERAGE BEGINNING TERM	370	367	368	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	61	87	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	31.4%	100.0%	100.0%	40.0%	N/A
CONVENTIONAL UNINSURED %	68.6%	0.0%	0.0%	60.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	83.5%	62.4%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	16.5%	37.6%	0.0%	0.0%	N/A
ANCHORAGE %	16.5%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	83.5%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
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 As of: **6/30/2020**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,039,250	1,278,350	2,643,455	1,457,590	650,000
MORTGAGE AND LOAN COMMITMENTS	1,071,750	1,278,350	2,643,455	731,000	0
MORTGAGE AND LOAN PURCHASES	3,030,371	577,650	1,444,650	1,232,245	546,000
MORTGAGE AND LOAN PAYOFFS	418,735	242,234	265,664	139,026	861
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	0.1%	0.3%	0.2%	1.1%
AVERAGE PURCHASE PRICE	233,105	192,550	361,163	246,449	546,000
WEIGHTED AVERAGE INTEREST RATE	3.894%	5.925%	5.820%	5.645%	5.500%
WEIGHTED AVERAGE BEGINNING TERM	179	180	180	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	74	80	90	84	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.5%	0.0%	0.0%	6.2%	0.0%
CONVENTIONAL UNINSURED %	98.5%	100.0%	100.0%	93.8%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	12.7%	0.0%	55.0%	11.8%	0.0%
OTHER ALASKAN CITY %	87.3%	100.0%	45.0%	88.2%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%



**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **6/30/2020**

<b>UNIQUELY ALASKAN</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN COMMITMENTS	732,000	1,230,034	218,410	647,300	0
MORTGAGE AND LOAN PURCHASES	556,000	937,034	589,360	745,350	0
MORTGAGE AND LOAN PAYOFFS	150,315	299,257	28,784	720,246	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.2%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	347,500	177,699	216,483	227,013	N/A
WEIGHTED AVERAGE INTEREST RATE	4.084%	3.927%	4.454%	3.978%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	314	323	336	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	73	84	75	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	8.4%	59.2%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	91.6%	40.8%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	24.5%	0.0%	24.6%	N/A
OTHER SELLER SERVICER %	100.0%	75.5%	100.0%	75.4%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 6/30/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$137,485,000	\$32,515,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$6,930,000	\$0	\$82,440,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$1,105,000	\$0	\$79,765,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$21,855,000</b>	<b>\$137,485,000</b>	<b>\$492,660,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$68,580,000	\$60,170,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$43,370,000	\$11,760,000	\$16,230,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$200,110,000</b>	<b>\$43,370,000</b>	<b>\$80,340,000</b>	<b>\$76,400,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$4,440,000	\$0	\$27,710,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$515,000	\$10,750,000	\$48,735,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$4,955,000</b>	<b>\$10,750,000</b>	<b>\$94,295,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$26,240,000	\$54,910,000	\$64,740,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$12,925,000	\$5,170,000	\$81,905,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$2,595,000	\$6,365,000	\$100,300,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$4,000,000	\$54,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$1,035,000	\$1,925,000	\$133,740,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$0	\$24,985,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$575,355,000</b>	<b>\$42,795,000</b>	<b>\$72,370,000</b>	<b>\$460,190,000</b>
<b>Governmental Purpose Bonds</b>										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$38,675,000	\$0	\$37,905,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$47,270,000	\$0	\$46,320,000
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$85,945,000</b>	<b>\$0</b>	<b>\$84,225,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 6/30/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$43,360,000	\$0	\$16,890,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$38,440,000	\$0	\$66,745,000
<b>State Capital Project Bonds Total</b>							<b>\$165,435,000</b>	<b>\$81,800,000</b>	<b>\$0</b>	<b>\$83,635,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$34,245,000	\$0	\$65,115,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$15,305,000	\$0	\$71,460,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$21,040,000	\$0	\$74,075,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$7,465,000	\$0	\$21,820,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$6,205,000	\$0	\$71,900,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$18,820,000	\$0	\$92,715,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$8,395,000	\$0	\$84,970,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$8,420,000	\$0	\$135,535,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$1,655,000	\$0	\$33,915,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$930,000	\$0	\$59,070,000
<b>State Capital Project Bonds II Total</b>							<b>\$1,452,530,000</b>	<b>\$134,670,000</b>	<b>\$0</b>	<b>\$1,317,860,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,325,600,000</b>	<b>\$415,390,000</b>	<b>\$300,945,000</b>	<b>\$2,609,265,000</b>
								<b>Defeased Bonds (SC11A, SC12A, SC13A)</b>		<b>\$109,845,000</b>
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,499,420,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>S and P    Moodys    Fitch</b>											
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>				<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aa2/VMI G1</b>	<b>N/A</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	17,485,000	32,515,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$137,485,000</b>	<b>\$32,515,000</b>	
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>				<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$5,800,000</b>	<b>\$0</b>	<b>\$69,200,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B Home Mortgage Revenue Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071B Total</b>							<b>\$75,000,000</b>	<b>\$5,800,000</b>	<b>\$0</b>	<b>\$69,200,000</b>	
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>											
				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$6,930,000</b>	<b>\$0</b>		<b>\$82,440,000</b>
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>											
				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$1,110,000</b>	<b>\$0</b>	<b>\$79,770,000</b>	
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>												
				<b>Exempt</b>		<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000	
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$1,110,000</b>	<b>\$0</b>	<b>\$79,770,000</b>		
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>												
				<b>Exempt</b>		<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0	
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000	
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000	
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000	
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000	
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000	
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000	
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000	
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000	
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000	
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000	
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000	
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000	
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000	
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000	
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000	
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
								AA+/A-1	Aa2/VMIG1	AA+/F1+	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$1,105,000</b>	<b>\$0</b>	<b>\$79,765,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program)Total</b>							<b>\$652,000,000</b>	<b>\$21,855,000</b>	<b>\$137,485,000</b>	<b>\$492,660,000</b>	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912 Mortgage Revenue Bonds, 2009 Series A-2</b>											
				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
								AAA	Aaa	AAA	
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,710,000	1,450,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	2,470,000	2,160,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	2,490,000	2,200,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	2,550,000	2,200,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	2,570,000	2,250,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	2,550,000	2,210,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	2,570,000	2,250,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	2,590,000	2,300,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,640,000	2,310,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,670,000	2,350,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,700,000	2,380,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,750,000	2,400,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,780,000	2,440,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,740,000	2,390,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	2,330,000	2,040,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	2,360,000	2,070,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	2,380,000	2,110,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	2,420,000	2,130,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	2,450,000	2,160,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	2,490,000	2,180,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	2,140,000	1,910,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,970,000	1,730,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	2,000,000	1,750,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,920,000	1,680,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,420,000	1,250,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,440,000	1,270,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,470,000	1,270,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,490,000	1,290,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,490,000	1,330,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,510,000	1,340,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,520,000	1,370,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$68,580,000</b>	<b>\$60,170,000</b>	
<b>E11B1 Mortgage Revenue Bonds, 2011 Series B</b>											
				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
								AAA	Aaa	AAA	
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0		0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0		0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0		0	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0		0	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0		0	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0		0	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000	0		0	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	2,560,000	0		0	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	2,520,000	0		0	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0		2,485,000	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0		2,450,000	
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0		2,420,000	
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0		2,390,000	
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0		2,360,000	
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0		1,415,000	
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	735,000		180,000	
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	1,880,000		430,000	
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	1,860,000		425,000	
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	1,845,000		420,000	
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	1,830,000		420,000	
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	1,815,000		415,000	
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	1,795,000		420,000	
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$43,370,000</b>	<b>\$11,760,000</b>	<b>\$16,230,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program)Total</b>							<b>\$200,110,000</b>	<b>\$43,370,000</b>	<b>\$80,340,000</b>	<b>\$76,400,000</b>		

<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	N/A	
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0		650,000	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0		650,000	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0		655,000	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0		650,000	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0		660,000	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0		660,000	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1611 Veterans Collateralized Bonds, 2016 First</b>												
				<b>Exempt</b>		<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P AAA</b>	<b>Moodys Aaa</b>	<b>Fitch N/A</b>
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000		
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000		
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000		
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000		
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000		
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000		
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000		
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000		
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000		
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000		
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000		
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000		
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000		
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000		
							<b>C1611 Total</b>	<b>\$32,150,000</b>	<b>\$4,440,000</b>	<b>\$0</b>	<b>\$27,710,000</b>	
<b>C1612 Veterans Collateralized Bonds, 2016 Second</b>												
				<b>Exempt</b>		<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000		
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000		
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000		
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000		
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000		
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000		
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000		
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000		
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000		
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000		
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000		
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000		
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000		
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000		
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000		
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000		
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000		
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000		
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000		
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000		
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000		
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000		
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000		
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000		
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000		
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000		
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000		
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000		
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000		
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000		
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000		
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000		
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000		
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000		
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000		
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000		
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000		
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1612 Veterans Collateralized Bonds, 2016 Second</b>											
				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	Aaa	N/A
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	Aaa	N/A
							<b>C1612 Total</b>	<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,850,000</b>
<b>C1911 Veterans Collateralized Bonds, 2019 First &amp; Second</b>											
				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000	Aaa	0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	130,000	Aaa	515,000
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	130,000	Aaa	520,000
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	135,000	Aaa	520,000
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	135,000	Aaa	525,000
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	135,000	Aaa	530,000
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	135,000	Aaa	535,000
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	135,000	Aaa	540,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	140,000	Aaa	540,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	140,000	Aaa	555,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	140,000	Aaa	560,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	145,000	Aaa	565,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	145,000	Aaa	570,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	150,000	Aaa	575,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	155,000	Aaa	575,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	155,000	Aaa	585,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	155,000	Aaa	600,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	160,000	Aaa	605,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	160,000	Aaa	610,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	160,000	Aaa	620,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	165,000	Aaa	630,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	165,000	Aaa	640,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	170,000	Aaa	650,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	170,000	Aaa	660,000
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	175,000	Aaa	670,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	175,000	Aaa	680,000
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	180,000	Aaa	695,000
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	185,000	Aaa	700,000
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	185,000	Aaa	715,000
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	190,000	Aaa	725,000
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	195,000	Aaa	740,000
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	195,000	Aaa	755,000
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	200,000	Aaa	765,000
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	200,000	Aaa	785,000
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	205,000	Aaa	800,000
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	210,000	Aaa	810,000
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	215,000	Aaa	825,000
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	220,000	Aaa	845,000
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	220,000	Aaa	860,000
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	225,000	Aaa	875,000
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	120,000	Aaa	475,000
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	35,000	Aaa	495,000
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	125,000	Aaa	480,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	N/A	
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	35,000		505,000	
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	125,000		490,000	
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	35,000		515,000	
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	125,000		500,000	
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	35,000		525,000	
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	130,000		515,000	
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	35,000		540,000	
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	135,000		520,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	35,000		550,000	
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	135,000		535,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	40,000		555,000	
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	140,000		545,000	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	40,000		565,000	
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	140,000		545,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	40,000		585,000	
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	145,000		565,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	45,000		590,000	
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	150,000		570,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	45,000		605,000	
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	155,000		580,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	45,000		615,000	
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	155,000		600,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	45,000		625,000	
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	160,000		610,000	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	45,000		640,000	
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	170,000		615,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	45,000		655,000	
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	170,000		630,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	50,000		665,000	
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	170,000		650,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	50,000		675,000	
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	175,000		660,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	50,000		690,000	
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	330,000		1,280,000	
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	335,000		1,305,000	
<b>C1911 Total</b>							<b>\$60,000,000</b>	<b>\$515,000</b>	<b>\$10,750,000</b>	<b>\$48,735,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$4,955,000</b>	<b>\$10,750,000</b>	<b>\$94,295,000</b>		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aa1	AA+	
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0		0	
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0		0	
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0		0	
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0		0	
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0		0	
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0		0	
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0		0	
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0		0	
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0		0	
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0		0	
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0		0	
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0		0	
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0		0	
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0		0	
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0		0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	2,055,000	0		0
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	440,000		2,580,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	440,000		2,610,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	440,000		2,585,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	435,000		2,570,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	430,000		2,550,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	430,000		2,535,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	425,000		2,515,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	425,000		2,495,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	420,000		2,475,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	420,000		2,460,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	2,730,000		175,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	2,715,000		175,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	2,700,000		170,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	2,685,000		170,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	2,660,000		170,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	2,645,000		170,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	2,630,000		165,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	2,620,000		165,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	600,000		45,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	600,000		45,000
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000		0
						<b>GM12A Total</b>	<b>\$145,890,000</b>	<b>\$26,240,000</b>	<b>\$54,910,000</b>		<b>\$64,740,000</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170REL2	0.450%	2017	Jun	Serial		Serial	1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial		Serial	1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial		Serial	2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial		Serial	2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial		Serial	2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial		Serial	2,090,000	2,090,000	0		0
01170RES7	1.050%	2020	Jun	Serial		Serial	2,100,000	2,100,000	0		0
01170RET5	1.100%	2020	Dec	Serial		Serial	2,110,000	0	0		2,110,000
01170REU2	1.250%	2021	Jun	Serial		Serial	2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial		Serial	2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial		Serial	2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial		Serial	2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial		Serial	2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial		Serial	2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial		Serial	2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial		Serial	2,265,000	0	0		2,265,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	105,000		160,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	105,000		165,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	105,000		170,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	110,000		175,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	110,000		175,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	110,000		180,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	110,000		185,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	110,000		190,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	110,000		195,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	110,000		200,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	115,000		205,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	120,000		205,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	125,000		205,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	125,000		210,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	125,000		215,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	130,000		220,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	135,000		220,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	135,000		225,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	140,000		230,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	145,000		230,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	145,000		235,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	145,000		245,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	145,000		250,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	155,000		250,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	160,000		250,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	160,000		260,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	165,000		260,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	165,000		270,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	170,000		275,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	170,000		280,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	175,000		285,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	180,000		290,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	185,000		295,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	190,000		295,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	190,000		305,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	190,000		315,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	100,000		205,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
						<b>GM16A Total</b>	<b>\$100,000,000</b>	<b>\$12,925,000</b>	<b>\$5,170,000</b>		<b>\$81,905,000</b>
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	0		1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	0		925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	0		945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	0		965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	0		2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	0		1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	0		1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	0		1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	0		1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	0		1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	0		1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	0		1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	0		710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	0		2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	0		3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	0		2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	0		415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	0		2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	0		2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	0		355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	0		760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	0		1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	0		1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	0		1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	0		2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	0		2,055,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>												
				<b>Exempt</b>		<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0		0		2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0		0		1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0		0		1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0		0		1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0		0		1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0		0		1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0		0		1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0		0		1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0		0		1,875,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0		0		1,915,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0		0		1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0		0		2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0		0		2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0		0		2,085,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0		0		630,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	235,000			1,265,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	340,000			1,840,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	345,000			1,880,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	360,000			1,910,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	365,000			1,955,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	380,000			1,990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	385,000			2,035,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	395,000			2,080,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	400,000			2,125,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	410,000			2,175,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	415,000			2,225,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	430,000			2,265,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	435,000			2,320,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	445,000			2,370,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	460,000			2,410,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	430,000			2,265,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	135,000			700,000
							<b>GM18A Total</b>	<b>\$109,260,000</b>	<b>\$2,595,000</b>	<b>\$6,365,000</b>		<b>\$100,300,000</b>
<b>GM18B General Mortgage Revenue Bonds II, 2018 Series B</b>												
				<b>Exempt</b>		<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGX4	3.450%	2031	Jun	Sinker			3,155,000	0	420,000			2,735,000
01170RGW6	5.000%	2031	Dec	Serial		Prem	28,465,000	0	0			28,465,000
01170RGX4	3.450%	2031	Dec	Sinker			3,225,000	0	430,000			2,795,000
01170RGX4	3.450%	2032	Jun	Sinker			3,295,000	0	440,000			2,855,000
01170RGX4	3.450%	2032	Dec	Sinker			3,365,000	0	450,000			2,915,000
01170RGX4	3.450%	2033	Jun	Sinker			3,440,000	0	460,000			2,980,000
01170RGX4	3.450%	2033	Dec	Term			3,520,000	0	465,000			3,055,000
01170RGY2	3.550%	2034	Jun	Sinker			2,420,000	0	320,000			2,100,000
01170RGY2	3.550%	2034	Dec	Sinker			2,470,000	0	330,000			2,140,000
01170RGY2	3.550%	2035	Jun	Sinker			2,525,000	0	335,000			2,190,000
01170RGY2	3.550%	2035	Dec	Term			2,640,000	0	350,000			2,290,000
							<b>GM18B Total</b>	<b>\$58,520,000</b>	<b>\$0</b>	<b>\$4,000,000</b>		<b>\$54,520,000</b>
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0			0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0			1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0			1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0			1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0			1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0			1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0			1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0			1,805,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	80,000		970,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	120,000		1,420,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	125,000		1,450,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	125,000		1,485,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	130,000		1,515,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	130,000		1,550,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	135,000		1,580,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	135,000		1,620,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	140,000		1,655,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0		1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	145,000		1,690,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	145,000		1,730,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0		1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	150,000		1,765,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0		1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	150,000		1,805,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	155,000		1,845,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0		1,680,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0		1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	60,000		725,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0		1,815,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	AA+	Aa1	N/A
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	0	1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	0	1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	0	1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	0	1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	0	2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	0	2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	0	2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	0	2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0	0	1,460,000
<b>GM19A Total</b>							<b>\$136,700,000</b>	<b>\$1,035,000</b>	<b>\$1,925,000</b>	<b>\$133,740,000</b>	
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	AA+	Aa1	N/A
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	0	825,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	0	1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	0	9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	0	4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0	0	5,000,000
<b>GM19B Total</b>							<b>\$24,985,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$24,985,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$575,355,000</b>	<b>\$42,795,000</b>	<b>\$72,370,000</b>	<b>\$460,190,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$38,675,000</b>	<b>\$0</b>	<b>\$37,905,000</b>	
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$47,270,000</b>	<b>\$0</b>	<b>\$46,320,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$85,945,000</b>	<b>\$0</b>	<b>\$84,225,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds</b>												
<b>SC02C State Capital Project Bonds, 2002 Series C</b>												
				<b>Exempt</b>		<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118326L1		2021	Jul	Sinker			3,375,000	0		AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2022	Jan	Sinker			3,450,000	0				3,450,000
0118326L1		2022	Jul	Term			3,525,000	0				3,525,000
							<b>SC02C Total</b>	<b>\$60,250,000</b>	<b>\$43,360,000</b>	<b>\$0</b>		<b>\$16,890,000</b>
<b>SC11A State Capital Project Bonds, 2011 Series A</b>												
				<b>Exempt</b>		<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000		0		0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000		0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000		0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000		0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000		0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000		0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	2,365,000		0		0
0118326U1	5.000%	2016	Dec	Serial			2,305,000	2,305,000		0		0
0118326V9	5.000%	2017	Dec	Serial			2,425,000	2,425,000		0		0
0118326W7	5.000%	2018	Dec	Serial			1,705,000	1,705,000		0		0
0118326X5	5.000%	2019	Dec	Serial			1,490,000	1,490,000		0		0
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0		0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0		0		4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0		0		2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0		0		7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0		0		9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0		0		10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0		0		10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0		0		10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0		0		8,245,000
							<b>SC11A Total</b>	<b>\$105,185,000</b>	<b>\$38,440,000</b>	<b>\$0</b>		<b>\$66,745,000</b>
							<b>State Capital Project Bonds Total</b>	<b>\$165,435,000</b>	<b>\$81,800,000</b>	<b>\$0</b>		<b>\$83,635,000</b>
<b>State Capital Project Bonds II</b>												
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>												
				<b>Exempt</b>		<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000		0		0
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000		0		0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000		0		0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000		0		0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000		0		0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000		0		0
0118327W6	4.000%	2015	Dec	Serial			2,015,000	2,015,000		0		0
0118327X4	3.000%	2016	Jun	Serial			2,080,000	2,080,000		0		0
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	2,080,000		0		0
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	2,170,000		0		0
0118328A3	5.000%	2017	Dec	Serial			2,165,000	2,165,000		0		0
0118328B1	4.000%	2018	Jun	Serial			2,255,000	2,255,000		0		0
0118328C9	5.000%	2018	Dec	Serial			2,255,000	2,255,000		0		0
0118328D7	4.000%	2019	Jun	Serial			2,365,000	2,365,000		0		0
0118328E5	5.000%	2019	Dec	Serial			2,355,000	2,355,000		0		0
0118328F2	4.000%	2020	Jun	Serial			2,470,000	2,470,000		0		0
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0		0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0		0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0		0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0		0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0		0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0		0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial			4,090,000	0		0		4,090,000
011839PX9	5.000%	2024	Dec	Serial			750,000	0		0		750,000
011839PR2	5.000%	2025	Dec	Serial			4,295,000	0		0		4,295,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>												
				<b>Exempt</b>		<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839PY7	5.000%	2025	Dec	Serial			Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial			Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial			Prem	830,000	0	0		830,000
011839QA8	5.000%	2027	Dec	Serial			Prem	870,000	0	0		870,000
011839PT8	5.000%	2027	Dec	Serial			Prem	4,735,000	0	0		4,735,000
0118328S4	3.250%	2028	Dec	Serial			Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial			Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial			Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial			Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial			Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial			Prem	1,025,000	0	0		1,025,000
011839QD2	5.000%	2032	Dec	Serial			Prem	270,000	0	0		270,000
011839PW1	5.000%	2032	Dec	Serial			Prem	1,470,000	0	0		1,470,000
							<b>SC12A Total</b>	<b>\$99,360,000</b>	<b>\$34,245,000</b>	<b>\$0</b>		<b>\$65,115,000</b>
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>												
				<b>Exempt</b>		<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial			Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial			Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial			Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial			Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial			Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial			Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial			Prem	2,755,000	2,755,000	0		0
011839AH0	5.000%	2020	Dec	Serial			Prem	2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial			Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial			Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial			Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial			Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial			Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial			Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial			Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial			Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial			Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial			Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial			Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial			Prem	1,235,000	0	0		1,235,000
011839QM2	5.000%	2027	Dec	Serial			Prem	1,300,000	0	0		1,300,000
011839QH3	5.000%	2027	Dec	Serial			Prem	4,440,000	0	0		4,440,000
011839AU1	4.000%	2028	Dec	Serial			Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial			Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial			Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial			Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial			Prem	3,420,000	0	0		3,420,000
							<b>SC13A Total</b>	<b>\$86,765,000</b>	<b>\$15,305,000</b>	<b>\$0</b>		<b>\$71,460,000</b>
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>												
				<b>Exempt</b>		<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial			Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial			Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial			Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial			Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial			Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial			Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial			Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial			Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial			Prem	2,735,000	0	0		2,735,000
011839BL0	5.000%	2021	Jun	Serial			Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial			Prem	2,870,000	0	0		2,870,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>											
				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000
<b>SC14A Total</b>							<b>\$95,115,000</b>	<b>\$21,040,000</b>	<b>\$0</b>	<b>\$74,075,000</b>	
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0		910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$7,465,000</b>	<b>\$0</b>	<b>\$21,820,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>											
				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0		140,000,000
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>												
				<b>Exempt</b>		<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DJ3	4.000%	2017	Dec	Serial			55,000	55,000		0		0
011839DK0	3.000%	2018	Jun	Serial			60,000	60,000		0		0
011839DL8	4.000%	2018	Dec	Serial			60,000	60,000		0		0
011839DM6	3.000%	2019	Jun	Serial			60,000	60,000		0		0
011839DN4	5.000%	2019	Dec	Serial			2,680,000	2,680,000		0		0
011839DP9	5.000%	2020	Jun	Serial			3,130,000	3,130,000		0		0
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0		0		3,205,000
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0		0		3,285,000
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0		0		3,370,000
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0		0		3,455,000
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0		0		3,540,000
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0		0		3,630,000
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0		0		3,720,000
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0		0		3,810,000
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0		0		3,905,000
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0		0		4,005,000
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0		0		4,105,000
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0		0		4,205,000
011839EA1	5.000%	2026	Dec	Term			4,310,000	0		0		4,310,000
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0		0		4,420,000
011839EB9	5.000%	2027	Dec	Term			4,530,000	0		0		4,530,000
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0		0		4,645,000
011839EC7	5.000%	2028	Dec	Term			4,760,000	0		0		4,760,000
011839ED5	5.000%	2029	Jun	Term			5,000,000	0		0		5,000,000
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$6,205,000</b>	<b>\$0</b>	<b>\$71,900,000</b>		
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>												
				<b>Exempt</b>		<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial			2,270,000	2,270,000		0		0
011839EF0	3.000%	2016	Dec	Serial			2,280,000	2,280,000		0		0
011839EG8	2.000%	2017	Jun	Serial			1,925,000	1,925,000		0		0
011839EH6	4.000%	2017	Dec	Serial			1,935,000	1,935,000		0		0
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	1,595,000		0		0
011839EK9	4.000%	2018	Dec	Serial			1,595,000	1,595,000		0		0
011839EL7	3.000%	2019	Jun	Serial			2,195,000	2,195,000		0		0
011839EM5	4.000%	2019	Dec	Serial			2,195,000	2,195,000		0		0
011839EN3	3.000%	2020	Jun	Serial			2,830,000	2,830,000		0		0
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0		0		2,820,000
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0		0		3,495,000
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0		0		3,500,000
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0		0		3,765,000
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0		0		3,765,000
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0		0		3,955,000
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0		0		3,955,000
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0		0		4,150,000
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0		0		4,160,000
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0		0		4,370,000
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0		0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0		0		4,585,000
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0		0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0		0		4,830,000
011839FA0	5.000%	2027	Dec	Term			4,825,000	0		0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0		0		5,055,000
011839FB8	4.000%	2028	Dec	Term			5,060,000	0		0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0		0		5,270,000
011839FC6	4.000%	2029	Dec	Term			5,260,000	0		0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0		0		5,465,000
011839FD4	4.000%	2030	Dec	Term			5,470,000	0		0		5,470,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>												
				<b>Exempt</b>		<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$18,820,000</b>	<b>\$0</b>		<b>\$92,715,000</b>
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>												
				<b>Exempt</b>		<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial			Prem	785,000	785,000	0		0
011839FG7	4.000%	2017	Jun	Serial			Prem	705,000	705,000	0		0
011839FH5	5.000%	2018	Jun	Serial			Prem	730,000	730,000	0		0
011839FJ1	5.000%	2019	Jun	Serial			Prem	3,015,000	3,015,000	0		0
011839FK8	5.000%	2020	Jun	Serial			Prem	3,160,000	3,160,000	0		0
011839FL6	5.000%	2020	Dec	Serial			Prem	1,945,000	0	0		1,945,000
011839FM4	5.000%	2021	Jun	Serial			Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial			Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial			Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial			Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial			Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial			Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial			Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial			Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial			Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial			Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker			Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term			Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker			Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term			Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker			Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term			Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker			Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term			Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker			Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker			Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker			Disc	3,830,000	0	0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker			Disc	3,985,000	0	0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker			Disc	4,145,000	0	0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker			Disc	4,305,000	0	0		4,305,000
011839GB7	4.000%	2036	Jun	Term			Disc	4,475,000	0	0		4,475,000
							<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$8,395,000</b>	<b>\$0</b>		<b>\$84,970,000</b>
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>												
				<b>Exempt</b>		<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial			Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial			Prem	2,945,000	2,945,000	0		0
011839GU5	4.000%	2018	Jun	Serial			Prem	3,035,000	3,035,000	0		0
011839GV3	5.000%	2019	Jun	Serial			Prem	2,795,000	2,795,000	0		0
011839GW1	5.000%	2020	Jun	Serial			Prem	2,930,000	2,930,000	0		0
011839GX9	5.000%	2021	Jun	Serial			Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial			Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial			Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial			Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial			Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial			Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial			Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial			Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial			Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial			Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial			Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial			Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial			Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial			Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial			Prem	2,670,000	0	0		2,670,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	Prog: <b>614</b>	Yield: <b>2.682%</b>	Delivery: <b>12/16/2015</b>	Underwriter: <b>J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$12,190,000</b>	<b>\$0</b>	<b>\$43,430,000</b>	
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>				<b>Exempt</b>	Prog: <b>615</b>	Yield: <b>2.485%</b>	Delivery: <b>9/6/2017</b>	Underwriter: <b>Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0		0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0		0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0		0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0		0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0		0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
<b>SC17A Total</b>							<b>\$143,955,000</b>	<b>\$8,420,000</b>	<b>\$0</b>	<b>\$135,535,000</b>	
<b>SC17B State Capital Project Bonds II, 2017 Series B</b>				<b>Taxable</b>	Prog: <b>616</b>	Yield: <b>N/A</b>	Delivery: <b>12/7/2017</b>	Underwriter: <b>Jefferies</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/A-1+</b>
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0		150,000,000
<b>SC17B Total</b>							<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000,000</b>	
<b>SC17C State Capital Project Bonds II, 2017 Series C</b>				<b>Exempt</b>	Prog: <b>617</b>	Yield: <b>2.524%</b>	Delivery: <b>12/21/2017</b>	Underwriter: <b>Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000
<b>SC17C Total</b>							<b>\$43,855,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$43,855,000</b>	
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>				<b>Taxable</b>	Prog: <b>618</b>	Yield: <b>N/A</b>	Delivery: <b>5/22/2018</b>	Underwriter: <b>BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>				<b>Taxable</b>	<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	0	2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	0	2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	0	3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	0	3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	0	3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	0	3,170,000
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	0	3,215,000
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	0	3,265,000
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	0	3,310,000
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	0	3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	0	3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	0	3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	0	3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	0	3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	0	3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	0	3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	0	3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	0	3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	0	3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	0	3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	0	3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	0	4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	0	4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	0	4,140,000
<b>SC18A Total</b>							<b>\$90,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000,000</b>	
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>				<b>Exempt</b>	<b>Prog: 618</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0		570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0		600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0		600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0		625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0		635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0		665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>													
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>													
				<b>Exempt</b>		<b>Prog: 618</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
011839RR0	5.000%	2033	Dec	Term			Prem	1,045,000	0	0	Aa+	Aa2	N/A
011839RS8	5.000%	2034	Jun	Sinker			Prem	1,095,000	0	0			1,095,000
011839RS8	5.000%	2034	Dec	Term			Prem	1,100,000	0	0			1,100,000
011839RT6	5.000%	2035	Jun	Sinker			Prem	1,155,000	0	0			1,155,000
011839RT6	5.000%	2035	Dec	Term			Prem	1,155,000	0	0			1,155,000
011839RU3	5.000%	2036	Jun	Sinker			Prem	1,210,000	0	0			1,210,000
011839RU3	5.000%	2036	Dec	Term			Prem	1,215,000	0	0			1,215,000
011839RV1	5.000%	2037	Jun	Sinker			Prem	1,275,000	0	0			1,275,000
011839RV1	5.000%	2037	Dec	Term			Prem	1,275,000	0	0			1,275,000
011839RW9	5.000%	2038	Jun	Sinker			Prem	1,340,000	0	0			1,340,000
011839RW9	5.000%	2038	Dec	Term			Prem	1,340,000	0	0			1,340,000
							<b>SC18B Total</b>	<b>\$35,570,000</b>	<b>\$1,655,000</b>	<b>\$0</b>		<b>\$33,915,000</b>	
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>													
				<b>Taxable</b>		<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>	
011839VW4		2033	Dec	Sinker	Tax		VRDO	4,295,000	0	0		4,295,000	
011839VW4		2034	Jun	Sinker	Tax		VRDO	4,415,000	0	0		4,415,000	
011839VW4		2034	Dec	Sinker	Tax		VRDO	4,470,000	0	0		4,470,000	
011839VW4		2035	Jun	Sinker	Tax		VRDO	4,525,000	0	0		4,525,000	
011839VW4		2035	Dec	Sinker	Tax		VRDO	4,585,000	0	0		4,585,000	
011839VW4		2036	Jun	Sinker	Tax		VRDO	4,640,000	0	0		4,640,000	
011839VW4		2036	Dec	Sinker	Tax		VRDO	4,700,000	0	0		4,700,000	
011839VW4		2037	Jun	Sinker	Tax		VRDO	4,760,000	0	0		4,760,000	
011839VW4		2037	Dec	Sinker	Tax		VRDO	4,820,000	0	0		4,820,000	
011839VW4		2038	Jun	Sinker	Tax		VRDO	4,880,000	0	0		4,880,000	
011839VW4		2038	Dec	Sinker	Tax		VRDO	4,940,000	0	0		4,940,000	
011839VW4		2039	Jun	Sinker	Tax		VRDO	5,000,000	0	0		5,000,000	
011839VW4		2039	Dec	Sinker	Tax		VRDO	5,025,000	0	0		5,025,000	
011839VW4		2040	Jun	Sinker	Tax		VRDO	7,455,000	0	0		7,455,000	
011839VW4		2040	Dec	Sinker	Tax		VRDO	7,550,000	0	0		7,550,000	
011839VW4		2041	Jun	Sinker	Tax		VRDO	7,645,000	0	0		7,645,000	
011839VW4		2041	Dec	Sinker	Tax		VRDO	7,745,000	0	0		7,745,000	
011839VW4		2042	Jun	Sinker	Tax		VRDO	7,840,000	0	0		7,840,000	
011839VW4		2042	Dec	Sinker	Tax		VRDO	7,940,000	0	0		7,940,000	
011839VW4		2043	Jun	Sinker	Tax		VRDO	8,040,000	0	0		8,040,000	
011839VW4		2043	Dec	Sinker	Tax		VRDO	8,140,000	0	0		8,140,000	
011839VW4		2044	Jun	Sinker	Tax		VRDO	8,245,000	0	0		8,245,000	
011839VW4		2044	Dec	Term	Tax		VRDO	8,345,000	0	0		8,345,000	
							<b>SC19A Total</b>	<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$140,000,000</b>	
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>													
				<b>Exempt</b>		<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>	
011839UM7	3.000%	2020	Jun	Serial			Prem	930,000	930,000	0		0	
011839UN5	3.000%	2020	Dec	Serial			Prem	940,000	0	0		940,000	
011839UP0	4.000%	2021	Jun	Serial			Prem	955,000	0	0		955,000	
011839UQ8	4.000%	2021	Dec	Serial			Prem	975,000	0	0		975,000	
011839UR6	5.000%	2022	Jun	Serial			Prem	995,000	0	0		995,000	
011839US4	5.000%	2022	Dec	Serial			Prem	1,020,000	0	0		1,020,000	
011839UT2	5.000%	2023	Jun	Serial			Prem	1,045,000	0	0		1,045,000	
011839UU9	5.000%	2023	Dec	Serial			Prem	1,070,000	0	0		1,070,000	
011839UV7	5.000%	2024	Jun	Serial			Prem	1,100,000	0	0		1,100,000	
011839UW5	5.000%	2024	Dec	Serial			Prem	1,125,000	0	0		1,125,000	
011839UX3	5.000%	2025	Jun	Serial			Prem	1,155,000	0	0		1,155,000	
011839UY1	5.000%	2025	Dec	Serial			Prem	1,180,000	0	0		1,180,000	
011839UZ8	5.000%	2026	Jun	Serial			Prem	1,210,000	0	0		1,210,000	
011839VA2	5.000%	2026	Dec	Serial			Prem	1,240,000	0	0		1,240,000	
011839VB0	5.000%	2027	Jun	Serial			Prem	1,275,000	0	0		1,275,000	
011839VC8	5.000%	2027	Dec	Serial			Prem	1,305,000	0	0		1,305,000	
011839VD6	5.000%	2028	Jun	Serial			Prem	1,335,000	0	0		1,335,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000	
<b>SC19B Total</b>							<b>\$60,000,000</b>	<b>\$930,000</b>	<b>\$0</b>	<b>\$59,070,000</b>	
<b>State Capital Project Bonds IITotal</b>							<b>\$1,452,530,000</b>	<b>\$134,670,000</b>	<b>\$0</b>	<b>\$1,317,860,000</b>	
<b>Commercial Paper Total</b>		<b>\$115,417,000</b>		<b>Total AHFC Bonds</b>			<b>\$3,325,600,000</b>	<b>\$415,390,000</b>	<b>\$300,945,000</b>	<b>\$2,609,265,000</b>	
									<b>Defeased Bonds (SC11A, SC12A, SC13A)</b>	<b>\$109,845,000</b>	
									<b>Total AHFC Bonds w/o Defeased Bonds</b>	<b>\$2,499,420,000</b>	

Footnotes:

1. On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
2. On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
3. AHFC has issued \$19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
9. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

		Prepayments	CPR	PSA	
Series: E021A	Prog: 106	1-Month	\$1,261,609	20.92%	349
Remaining Principal Balance:	\$63,866,778	3-Months	\$4,135,634	22.13%	369
Weighted Average Seasoning:	100	6-Months	\$6,156,409	16.65%	278
Weighted Average Interest Rate:	5.187%	12-Months	\$11,144,828	15.00%	250
Bond Yield (TIC):	N/A	Life	\$329,259,375	12.20%	203

**2 Home Mortgage Revenue Bonds, 2007 Series A**

		Prepayments	CPR	PSA	
Series: E071A	Prog: 110	1-Month	\$1,602,712	23.31%	389
Remaining Principal Balance:	\$71,663,363	3-Months	\$5,724,151	26.39%	440
Weighted Average Seasoning:	74	6-Months	\$8,320,674	19.59%	326
Weighted Average Interest Rate:	4.634%	12-Months	\$12,643,264	15.26%	254
Bond Yield (TIC):	N/A	Life	\$150,868,784	14.87%	248

**3 Home Mortgage Revenue Bonds, 2007 Series B**

		Prepayments	CPR	PSA	
Series: E071B	Prog: 111	1-Month	\$2,056,964	29.46%	491
Remaining Principal Balance:	\$69,716,906	3-Months	\$6,488,126	29.86%	498
Weighted Average Seasoning:	77	6-Months	\$8,089,371	19.56%	326
Weighted Average Interest Rate:	4.664%	12-Months	\$14,210,242	17.42%	290
Bond Yield (TIC):	N/A	Life	\$132,010,203	13.35%	222

**4 Home Mortgage Revenue Bonds, 2007 Series D**

		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$2,908,028	30.58%	510
Remaining Principal Balance:	\$94,174,275	3-Months	\$8,750,633	29.84%	497
Weighted Average Seasoning:	72	6-Months	\$11,588,990	20.57%	343
Weighted Average Interest Rate:	4.535%	12-Months	\$16,450,908	15.09%	251
Bond Yield (TIC):	N/A	Life	\$175,198,461	13.91%	232

**5 Home Mortgage Revenue Bonds, 2009 Series A**

		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$2,375,525	23.15%	386
Remaining Principal Balance:	\$107,061,963	3-Months	\$7,788,304	24.43%	407
Weighted Average Seasoning:	66	6-Months	\$10,821,653	17.41%	290
Weighted Average Interest Rate:	4.147%	12-Months	\$21,257,177	17.27%	288
Bond Yield (TIC):	N/A	Life	\$175,290,466	14.38%	240

**6 Home Mortgage Revenue Bonds, 2009 Series B**

		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$2,080,006	19.17%	319
Remaining Principal Balance:	\$116,268,783	3-Months	\$5,905,964	17.93%	299
Weighted Average Seasoning:	67	6-Months	\$10,075,149	15.22%	254
Weighted Average Interest Rate:	4.118%	12-Months	\$19,791,113	15.06%	251
Bond Yield (TIC):	N/A	Life	\$177,356,427	14.08%	235

**7 Home Mortgage Revenue Bonds, 2009 Series D**

		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$1,565,706	14.08%	235
Remaining Principal Balance:	\$123,037,091	3-Months	\$7,166,991	20.17%	336
Weighted Average Seasoning:	70	6-Months	\$12,335,675	17.27%	288
Weighted Average Interest Rate:	4.355%	12-Months	\$18,156,288	13.06%	218
Bond Yield (TIC):	N/A	Life	\$170,344,815	13.76%	229

**8 Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$61,716,343  
 Weighted Average Seasoning: 101  
 Weighted Average Interest Rate: 3.529%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$39,375	0.76%	13
3-Months	\$1,694,919	10.18%	170
6-Months	\$3,217,342	9.54%	159
12-Months	\$7,474,560	10.52%	175
Life	\$52,224,392	6.65%	111

**9 Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$17,207,205  
 Weighted Average Seasoning: 81  
 Weighted Average Interest Rate: 4.896%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$99,944	6.71%	112
3-Months	\$515,410	11.09%	185
6-Months	\$960,018	10.21%	170
12-Months	\$1,370,847	7.26%	121
Life	\$25,487,674	10.89%	182

**10 Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$21,323,621  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 4.095%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,476,549	55.22%	920
3-Months	\$3,304,316	43.64%	727
6-Months	\$3,562,641	26.25%	437
12-Months	\$5,657,236	20.57%	343
Life	\$58,440,627	13.99%	233

**11 Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$37,938,322  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 3.634%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$251,478	7.62%	127
3-Months	\$3,692,527	30.79%	513
6-Months	\$5,049,916	21.87%	365
12-Months	\$9,451,093	20.36%	339
Life	\$25,643,087	14.43%	241

**12 Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211  
 Remaining Principal Balance: \$42,624,634  
 Weighted Average Seasoning: 16  
 Weighted Average Interest Rate: 4.348%  
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$1,822,015	39.49%	1,215
3-Months	\$5,465,644	38.22%	1,238
6-Months	\$9,282,890	32.82%	1,136
12-Months	\$16,160,493	31.47%	1,172
Life	\$16,872,792	25.62%	1,063

**13 General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$92,745,575  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.402%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$4,421,270	42.81%	714
3-Months	\$13,826,313	42.55%	709
6-Months	\$17,650,732	29.16%	486
12-Months	\$26,526,806	21.87%	364
Life	\$124,904,713	10.82%	180

**14 General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$83,305,523  
 Weighted Average Seasoning: 48  
 Weighted Average Interest Rate: 3.779%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$949,664	12.72%	212
3-Months	\$2,176,978	9.78%	163
6-Months	\$3,227,513	7.29%	121
12-Months	\$5,598,411	6.25%	104
Life	\$12,446,087	3.57%	67



**15 General Mortgage Revenue Bonds II, 2018 Series A**

		Prepayments	CPR	PSA	
Series: GM18A	Prog: 407	1-Month	\$1,386,775	15.30%	295
Remaining Principal Balance:	\$99,559,286	3-Months	\$3,639,621	13.35%	268
Weighted Average Seasoning:	26	6-Months	\$5,103,640	9.47%	203
Weighted Average Interest Rate:	4.375%	12-Months	\$5,975,450	5.62%	138
Bond Yield (TIC):	3.324%	Life	\$6,607,272	3.26%	109

**16 General Mortgage Revenue Bonds II, 2018 Series B**

		Prepayments	CPR	PSA	
Series: GM18B	Prog: 407	1-Month	\$1,521,434	24.16%	403
Remaining Principal Balance:	\$65,266,039	3-Months	\$5,518,744	27.62%	460
Weighted Average Seasoning:	79	6-Months	\$7,883,419	20.23%	337
Weighted Average Interest Rate:	4.423%	12-Months	\$13,658,537	17.30%	288
Bond Yield (TIC):	3.324%	Life	\$17,934,951	11.94%	199

**17 General Mortgage Revenue Bonds II, 2019 Series A**

		Prepayments	CPR	PSA	
Series: GM19A	Prog: 408	1-Month	\$1,277,490	11.55%	193
Remaining Principal Balance:	\$124,262,381	3-Months	\$5,887,898	16.85%	281
Weighted Average Seasoning:	45	6-Months	\$7,303,094	10.72%	179
Weighted Average Interest Rate:	3.977%	12-Months	\$9,864,684	9.79%	163
Bond Yield (TIC):	2.550%	Life	\$9,864,684	9.79%	163

**18 General Mortgage Revenue Bonds II, 2019 Series B**

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$259,239	11.87%	198
Remaining Principal Balance:	\$24,481,248	3-Months	\$2,568,967	32.71%	545
Weighted Average Seasoning:	78	6-Months	\$3,529,375	23.39%	390
Weighted Average Interest Rate:	5.082%	12-Months	\$4,910,626	21.33%	355
Bond Yield (TIC):	2.550%	Life	\$4,910,626	21.33%	355

**19 Corporation**

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$27,355,783	20.93%	370
Remaining Principal Balance:	\$1,316,219,337	3-Months	\$94,251,141	23.33%	412
Weighted Average Seasoning:	64	6-Months	\$134,158,501	17.14%	308
Weighted Average Interest Rate:	4.295%	12-Months	\$220,302,565	14.59%	267
Bond Yield (TIC):	N/A	Life	\$1,665,665,438	11.88%	223

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

**ALASKA HOUSING FINANCE CORPORATION**  
**BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY**

06/30/20

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2020	221,685,000	140,000,000	<b>361,685,000</b>
FY 2019	227,780,000	-	<b>227,780,000</b>
FY 2018	223,380,000	240,000,000	<b>463,380,000</b>
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY73-95	6,055,498,544	3,873,200,000	<b>9,928,698,544</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2020	70,440,000	100,955,000	<b>171,395,000</b>
FY 2019	24,400,000	-	<b>24,400,000</b>
FY 2018	32,115,000	112,310,000	<b>144,425,000</b>
FY 2017	31,925,000	11,135,000	<b>43,060,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	203,339,750	142,525,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2020 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

<b>FY 2020 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

<b>FY 2019 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

<b>FY 2019 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E021A	1,675,000	-	1,675,000
E0911	2,520,000	-	2,520,000
E0912	5,090,000	-	5,090,000
E11B1	1,510,000	-	1,510,000
GM12A	9,895,000	-	9,895,000
GM16A	1,780,000	-	1,780,000
GM18A	1,930,000	-	1,930,000

**ALASKA HOUSING FINANCE CORPORATION**

06/30/20

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	37,905,000	46,320,000	32,515,000	16,890,000	69,200,000	69,200,000	82,440,000	79,770,000	79,770,000	79,765,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.06%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.12%	0.12%	0.19%	0.13%	0.12%	0.12%	0.12%	0.12%	0.12%	0.12%	0.67%	0.25%	0.22%	0.27%
Average Rate	1.17%	1.17%	1.35%	1.17%	0.86%	0.84%	0.82%	0.48%	0.47%	0.50%	1.62%	1.92%	1.99%	1.73%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.25%	0.22%	0.27%
Bnchmrk Rate	1.16%	1.16%	1.14%	1.13%	0.78%	0.78%	0.78%	0.50%	0.50%	0.51%	1.12%	1.76%	1.80%	1.33%
Bnchmrk Sprd	0.00%	0.00%	0.21%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.04%)	(0.01%)	0.51%	0.16%	0.18%	0.41%
FY 2019 Avg	1.51%	1.54%	1.58%	1.52%	1.54%	1.53%	1.52%	1.52%	1.52%	1.54%	2.84%	2.27%	2.26%	N/A
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2020 Sprd	(0.05%)	(0.05%)	(0.03%)	0.02%	0.01%	0.01%	(0.05%)	(0.05%)	(0.05%)	(0.05%)	0.61%	0.36%	0.37%	0.41%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	37,905,000	2.453%	1.059%	1.394%	1.168%	2.562%	0.109%
GP01B	BofA Merrill	AA/Aa3	12/01/30	46,320,000	4.143%	1.059%	3.084%	1.168%	4.252%	0.109%
E021A	Goldman	AA-/Aa2	06/01/32	32,515,000	2.980%	0.848%	2.132%	1.349%	3.481%	0.501%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.309%	2.461%	1.925%	4.386%	0.616%
SC02C	JP Morgan	A+/Aa1	07/01/22	16,890,000	4.303%	1.249%	3.054%	1.173%	4.227%	(0.076%)
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	132,504,000	3.735%	0.848%	2.887%	0.851%	3.737%	0.003%
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	88,336,000	3.720%	0.848%	2.872%	0.822%	3.694%	(0.026%)
E091A <sup>1</sup>	Wells Fargo	A+/Aa1	12/01/40	71,791,500	3.761%	0.589%	3.172%	0.476%	3.648%	(0.113%)
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	71,791,500	3.761%	0.589%	3.172%	0.469%	3.641%	(0.120%)
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	95,722,000	3.740%	0.589%	3.151%	0.474%	3.625%	(0.115%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.532%	1.690%	2.136%	3.826%	0.604%
<b>TOTAL</b>				<b>748,330,000</b>	<b>3.584%</b>	<b>0.935%</b>	<b>2.649%</b>	<b>1.053%</b>	<b>3.701%</b>	<b>0.118%</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
45,341,360	12,781,732	(32,559,629)
57,305,832	15,638,073	(41,667,759)
32,265,447	9,552,984	(22,712,463)
9,369,454	2,803,685	(6,565,769)
37,694,373	11,357,540	(26,336,833)
69,004,142	15,886,089	(53,118,053)
45,833,809	10,455,437	(35,378,372)
30,136,351	5,033,384	(25,102,967)
30,136,351	4,760,010	(25,376,340)
39,957,441	6,356,209	(33,601,232)
4,510,800	2,500,123	(2,010,677)
<b>401,555,360</b>	<b>97,125,267</b>	<b>(304,430,093)</b>

FY 2020 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY20	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY20	Total FY19	Total FY18
<b>Wells Fargo</b> <b>1.10%</b>	Allocation	14.3%	34.6%	1.5%	2.9%	34.1%	12.6%	100.0%	100.0%	100.0%
	Avg Rate	1.10%	1.12%	1.18%	1.12%	1.72%	2.06%	1.44%	1.89%	1.39%
<b>#1 RA FY19</b>	Max Rate	5.00%	6.73%	6.75%	6.90%	7.00%	2.90%	7.00%	3.02%	2.48%
<b>Wells Fargo</b> <b>1.51%</b>	Min Rate	0.10%	0.10%	0.10%	0.11%	0.22%	0.67%	0.10%	0.67%	0.71%
	Bench Spread	(0.05%)	(0.03%)	0.02%	(0.03%)	0.37%	0.61%	0.12%	(0.01%)	(0.01%)

MONTHLY FLOAT SUMMARY	
June 30, 2020	
Total Bonds	<b>\$2,499,420,000</b>
Total Float	<b>\$1,113,775,000</b>
Self-Liquid	<b>\$396,890,000</b>
Float %	<b>44.6%</b>
Hedge %	<b>67.2%</b>

**AHFC LIQUIDITY ANALYSIS**

06/30/20

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	69,518,911
SAM Commercial Paper Match	115,417,000
Alaska USA Operating DDAs	14,949,388
AHFC Self-Liquidity Reserve Fund	215,664,039
<u>Funds Available from Self-Liquidity VRDOs:</u>	
State Capital Project Bonds, 2002 Series C	3,867,497
State Capital Project Bonds II, 2017 Series B	1,477,476
State Capital Project Bonds II, 2018 Series A	1,604,845
State Capital Project Bonds II, 2019 Series A	3,726,081
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
<b>Total Self-Liquidity Sources</b>	<b>726,225,238</b>

<b>Self-Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	16,890,000
State Capital Project Bonds II, 2018 Series A	14,555,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	115,417,000
Reverse Repos	-
<b>Total Self-Liquidity Requirements</b>	<b>512,307,000</b>
<b>Excess of Sources over Requirements</b>	<b>213,918,238</b>
<b>Ratio of Sources to Requirements</b>	<b>1.42</b>

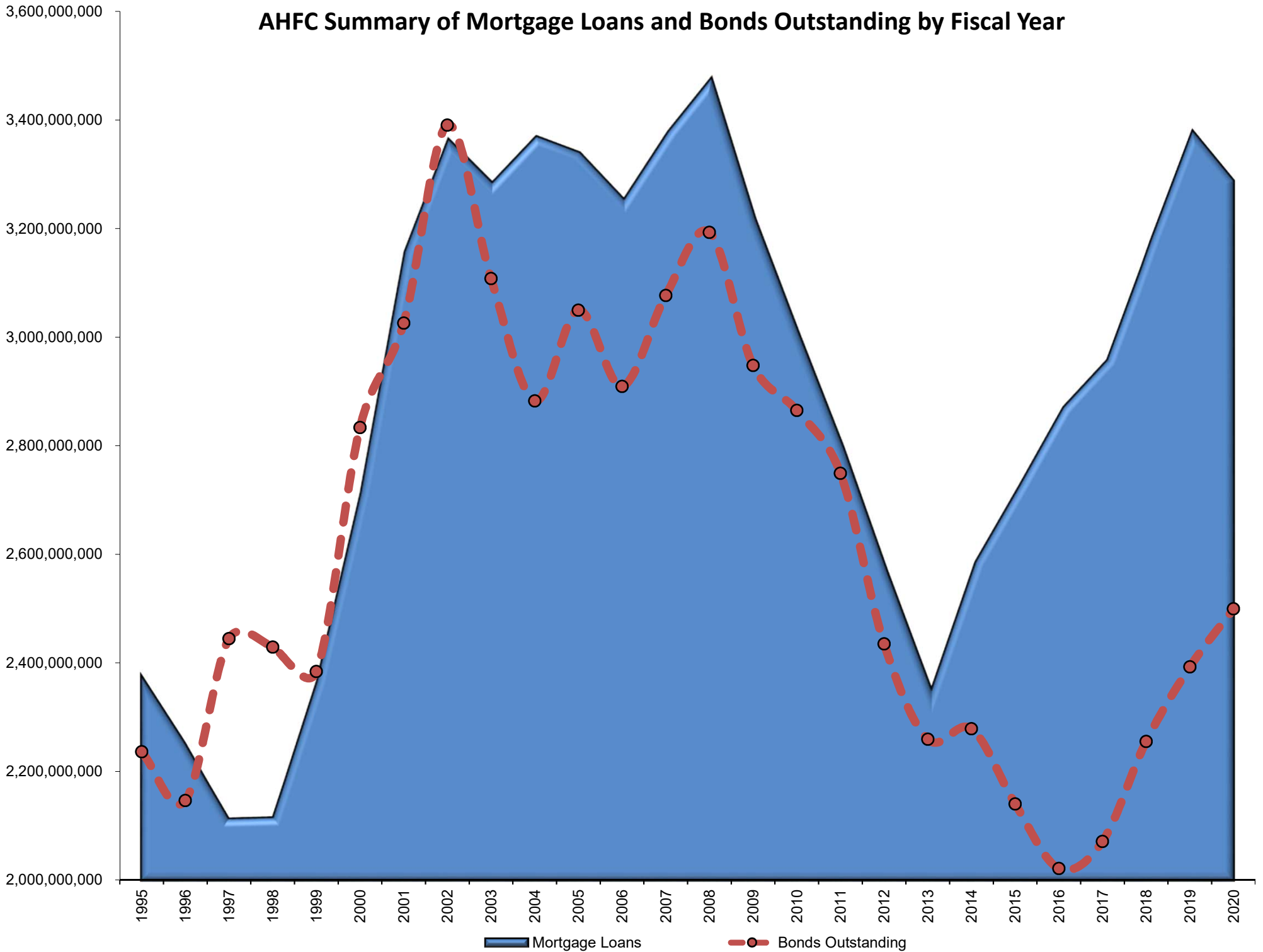
<b>Other Available Unrestricted Investments</b>	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
<b>Total Additional Funds Available</b>	<b>100,000,000</b>

<b>Rating Agency Requirements</b>	
Rating Agency Requirements (1.25X)	640,383,750
Rating Agency Discounted Sources (-10%)	683,602,714
<b>Excess of Rating Agency Sources over Requirements</b>	<b>43,218,964</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.07</b>

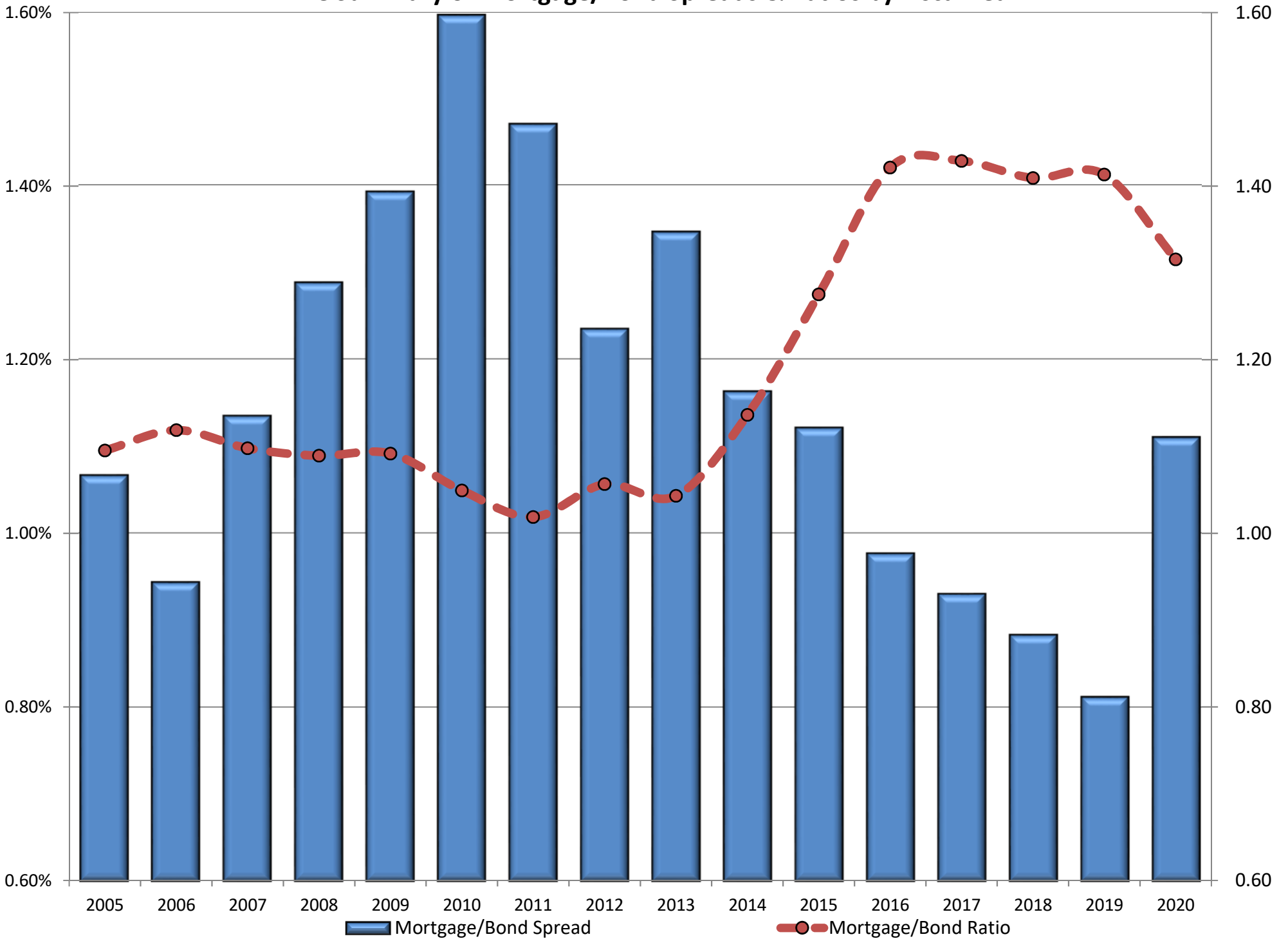
<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	32,515,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	220,840,000
Home Mortgage Revenue Bonds, 2009 Series A & B	159,540,000
Home Mortgage Revenue Bonds, 2009 Series D	79,765,000
Governmental Purpose Bonds, 2001 Series A & B	84,225,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>576,885,000</b>

<b>External Liquidity Facilities</b>	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	32,515,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	220,840,000
Wells Fargo SBPA (12/06/21)	159,540,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	79,765,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	84,225,000
<b>Total External Liquidity Facilities</b>	<b>576,885,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

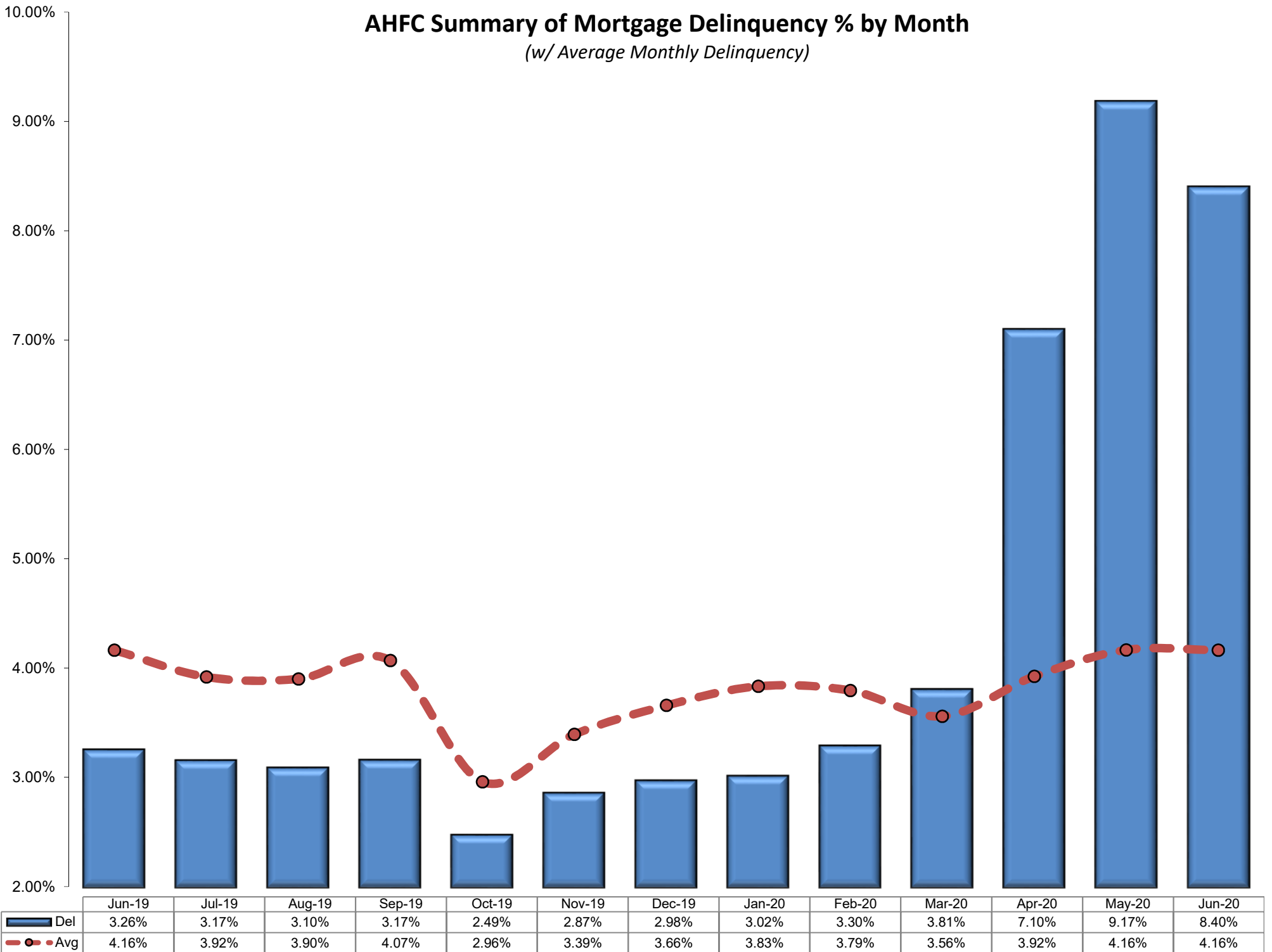


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



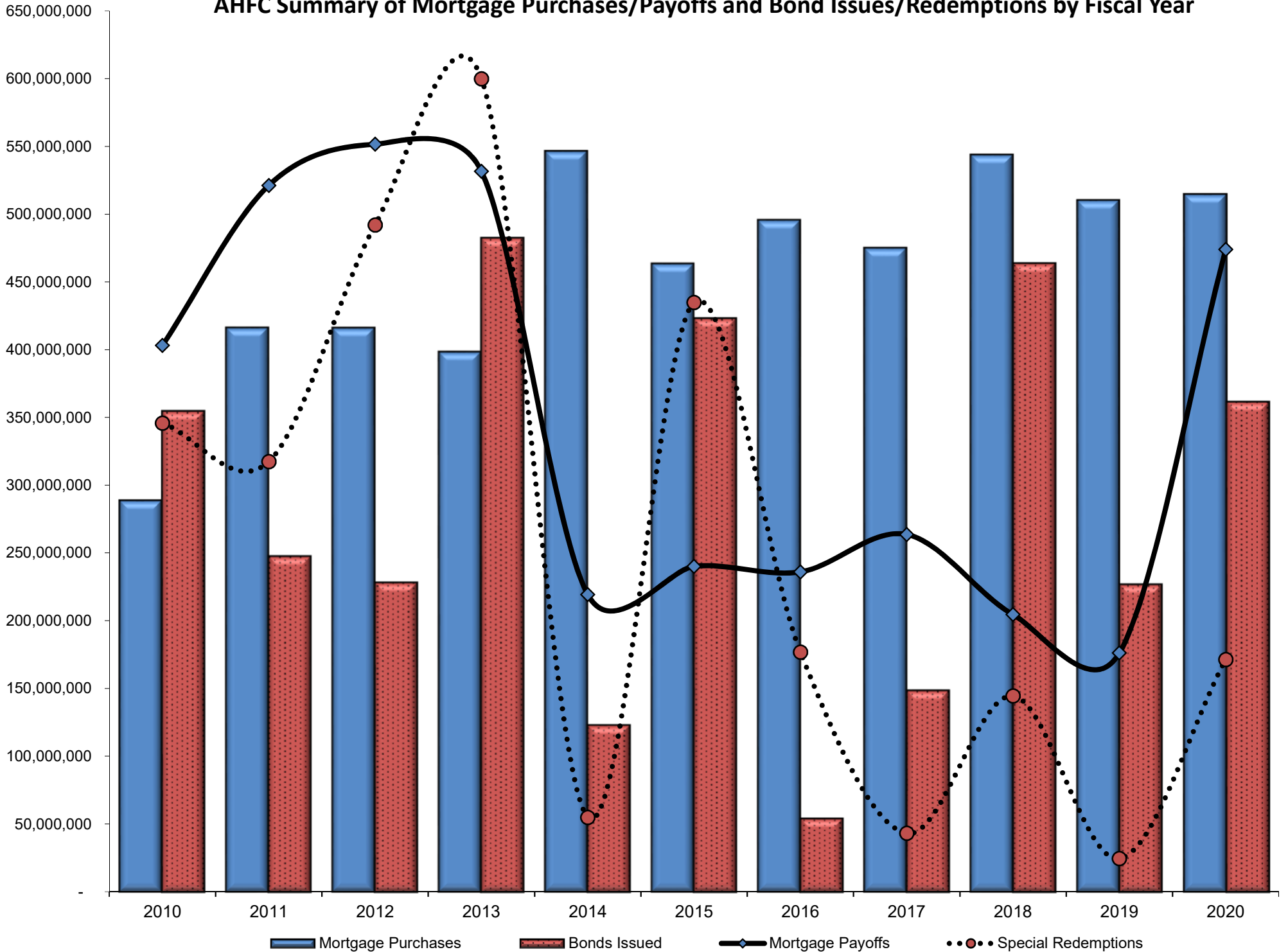
# AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency)*



	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20
<b>Del</b>	3.26%	3.17%	3.10%	3.17%	2.49%	2.87%	2.98%	3.02%	3.30%	3.81%	7.10%	9.17%	8.40%
<b>Avg</b>	4.16%	3.92%	3.90%	4.07%	2.96%	3.39%	3.66%	3.83%	3.79%	3.56%	3.92%	4.16%	4.16%

**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**





# AHFC Bond Portfolio by Interest Type and Bond Structure

