



**APRIL 2021**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

# ALASKA HOUSING FINANCE CORPORATION

## APRIL 2021 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage &amp; Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	04/30/20	04/30/21	% Change
Total Mortgage Loan Portfolio	<b>3,381,581,951</b>	<b>3,288,363,707</b>	<b>(2.8%)</b>	<b>3,355,918,222</b>	<b>3,040,334,051</b>	<b>(9.4%)</b>
Mortgage Average Rate %	4.54%	4.42%	<b>(2.6%)</b>	4.45%	4.22%	<b>(5.2%)</b>
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	7.10%	5.03%	<b>(29.2%)</b>
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.27%	0.07%	<b>(74.1%)</b>
Mortgage Purchases	509,921,547	514,317,208	0.9%	416,183,691	499,687,586	20.1%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	328,334,946	623,764,373	90.0%
Purchase/Payoff Variance	<b>333,775,560</b>	<b>40,310,505</b>	<b>(87.9%)</b>	<b>87,848,745</b>	<b>(124,076,787)</b>	<b>(241.2%)</b>
Purchase Average Rate %	4.46%	3.58%	<b>(19.7%)</b>	3.61%	3.00%	<b>(16.9%)</b>
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	779,245,000	831,420,000	6.7%
Bonds - Fixed Rate Housing	643,895,000	630,885,000	<b>(2.0%)</b>	667,840,000	632,575,000	<b>(5.3%)</b>
Bonds - Floating Hedged	771,640,000	748,330,000	<b>(3.0%)</b>	758,605,000	731,300,000	<b>(3.6%)</b>
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	<b>2,392,425,000</b>	<b>2,499,420,000</b>	<b>4.5%</b>	<b>2,571,135,000</b>	<b>2,560,740,000</b>	<b>(0.4%)</b>
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	396,890,000	390,350,000	<b>(1.6%)</b>
Bond Average Rate %	3.73%	3.31%	<b>(11.3%)</b>	3.40%	3.18%	<b>(6.5%)</b>
New Bond Issuances	227,780,000	361,685,000	58.8%	361,685,000	396,930,000	9.7%
Special Bond Redemptions	24,400,000	171,395,000	602.4%	143,305,000	262,270,000	83.0%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	39,670,000	50,350,000	26.9%
Issue/Redemption Variance	<b>137,180,000</b>	<b>106,995,000</b>	<b>(22.0%)</b>	<b>178,710,000</b>	<b>84,310,000</b>	<b>(52.8%)</b>
Issuance Average Yield %	3.29%	2.46%	<b>(25.2%)</b>	2.46%	1.64%	<b>(33.3%)</b>
Mortgage/Bond Spread %	<b>0.81%</b>	<b>1.11%</b>	<b>37.0%</b>	<b>1.05%</b>	<b>1.04%</b>	<b>(1.0%)</b>
Mortgage/Bond Ratio	<b>1.41</b>	<b>1.32</b>	<b>(6.9%)</b>	<b>1.31</b>	<b>1.19</b>	<b>(9.0%)</b>

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	04/30/20	04/30/21	% Change	04/30/20	04/30/21	% Change
Liquidity Reserve Fund	297,994,361	316,277,003	6.1%	2.09%	0.60%	<b>(71.3%)</b>
Bond Trust Funds	299,841,478	628,818,927	109.7%	2.04%	0.29%	<b>(85.8%)</b>
SAM General Fund	172,706,967	256,458,194	48.5%	1.99%	0.32%	<b>(83.9%)</b>
Mortgage Collections	82,815,378	71,711,865	<b>(13.4%)</b>	1.98%	0.23%	<b>(88.4%)</b>
Total Investments	<b>853,358,184</b>	<b>1,273,265,989</b>	<b>49.2%</b>	<b>2.04%</b>	<b>0.37%</b>	<b>(81.9%)</b>

ALASKA HOUSING FINANCE CORPORATION  
APRIL 2021 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**

*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2019	FY 2020	% Change	FY 2020	FY 2021	% Change
Mortgage & Loan Revenue	146,042	147,068	0.7%	74,121	68,475	(7.6%)
Investment Income	16,288	14,776	(9.3%)	9,360	3,002	(67.9%)
Grant Revenue	64,951	64,911	(0.1%)	30,847	37,403	21.3%
Housing Rental Subsidies	12,192	11,202	(8.1%)	6,646	5,667	(14.7%)
Rental Income	11,926	11,512	(3.5%)	5,859	5,576	(4.8%)
Other Revenue	4,634	1,607	(65.3%)	(6)	2,087	34883.3%
<b>Total Revenue</b>	<b>256,033</b>	<b>251,076</b>	<b>(1.9%)</b>	<b>126,827</b>	<b>122,210</b>	<b>(3.6%)</b>
Interest Expenses	76,831	81,137	5.6%	40,796	35,953	(11.9%)
Grant Expenses	72,198	63,800	(11.6%)	31,316	39,991	27.7%
Operations & Administration	44,781	40,958	(8.5%)	23,472	23,404	(0.3%)
Rental Housing Expenses	15,042	16,353	8.7%	7,492	7,282	(2.8%)
Mortgage and Loan Costs	12,034	14,763	22.7%	6,670	5,674	(14.9%)
Bond Financing Expenses	6,054	5,163	(14.7%)	3,210	3,479	8.4%
Provision for Loan Loss	(5,740)	(6,639)	(15.7%)	(4,050)	(1,690)	58.3%
<b>Total Expenses</b>	<b>221,200</b>	<b>215,535</b>	<b>(2.6%)</b>	<b>108,906</b>	<b>114,093</b>	<b>4.8%</b>
<b>Operating Income (Loss)</b>	<b>34,833</b>	<b>35,541</b>	<b>2.0%</b>	<b>17,921</b>	<b>8,117</b>	<b>(54.7%)</b>
Contributions to the State	2,106	-	(100.0%)	-	198	100.0%
<b>Change in Net Position</b>	<b>32,727</b>	<b>35,541</b>	<b>8.6%</b>	<b>17,921</b>	<b>7,919</b>	<b>(55.8%)</b>
Total Assets/Deferred Outflows	4,322,532	4,609,943	6.6%	4,544,102	4,603,150	1.3%
Total Liabilities/Deferred Inflows	2,751,109	3,002,979	9.2%	2,954,760	2,988,267	1.1%
<b>Net Position</b>	<b>1,571,423</b>	<b>1,606,964</b>	<b>2.3%</b>	<b>1,589,342</b>	<b>1,614,883</b>	<b>1.6%</b>

**AHFC Dividend Calculation:**

*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2021 - Second Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	817,875
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	494,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	281,204
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	550,292
<b>Adjusted Net Position Change</b>	<b>60,800</b>	<b>56,766</b>	<b>(6.6%)</b>	Total Dividend Appropriations	<b>2,144,248</b>
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	<b>2,016,619</b>
<b>Dividend Transfer Available</b>	<b>45,600</b>	<b>42,575</b>	<b>(6.6%)</b>	Total Dividend Remaining	<b>127,629</b>

# ALASKA HOUSING FINANCE CORPORATION

## Forbearance Summary

04/30/21

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	<b>3,040,334,051</b>		<b>14,281</b>		<b>2,572,952,296</b>		<b>13,833</b>		<b>467,381,755</b>		<b>448</b>	
Less Zeroes/Unconventionals	<b>2,980,266,457</b>				<b>2,547,309,219</b>				<b>432,957,238</b>			
<u>Requested Forbearance:</u>												
Requested/Paying	1,057,188	0.04%	6	0.04%	1,057,188	0.04%	6	0.04%	-	0.00%	-	0.00%
Requested/Using	15,496,345	0.52%	81	0.57%	14,022,152	0.55%	80	0.58%	1,474,193	0.34%	1	0.22%
<b>Total</b>	<b>16,553,533</b>	<b>0.56%</b>	<b>87</b>	<b>0.61%</b>	<b>15,079,340</b>	<b>0.59%</b>	<b>86</b>	<b>0.62%</b>	<b>1,474,193</b>	<b>0.34%</b>	<b>1</b>	<b>0.22%</b>
<u>Delinq w/o Forbearance: *</u>												
Delinquent 30	40,899,230	1.37%	213	1.49%	31,583,675	1.24%	202	1.46%	9,315,556	2.15%	11	2.46%
Delinquent 60	20,400,891	0.68%	103	0.72%	16,936,189	0.66%	99	0.72%	3,464,702	0.80%	4	0.89%
Delinquent 90	15,905,785	0.53%	67	0.47%	12,456,941	0.49%	62	0.45%	3,448,844	0.80%	5	1.12%
Delinquent 120+	57,349,678	1.92%	289	2.02%	46,315,027	1.82%	269	1.94%	11,034,651	2.55%	20	4.46%
<b>Total</b>	<b>134,555,584</b>	<b>4.51%</b>	<b>672</b>	<b>4.71%</b>	<b>107,291,831</b>	<b>4.21%</b>	<b>632</b>	<b>4.57%</b>	<b>27,263,753</b>	<b>6.30%</b>	<b>40</b>	<b>8.93%</b>
<u>Delinq w/ Forbearance: *</u>												
Delinquent 30	42,448,561	1.42%	221	1.55%	33,133,005	1.30%	210	1.52%	9,315,556	2.15%	11	2.46%
Delinquent 60	23,119,395	0.78%	111	0.78%	18,180,500	0.71%	106	0.77%	4,938,895	1.14%	5	1.12%
Delinquent 90	18,082,734	0.61%	78	0.55%	14,633,891	0.57%	73	0.53%	3,448,844	0.80%	5	1.12%
Delinquent 120+	66,401,239	2.23%	343	2.40%	55,366,587	2.17%	323	2.33%	11,034,651	2.55%	20	4.46%
<b>Total</b>	<b>150,051,929</b>	<b>5.03%</b>	<b>753</b>	<b>5.27%</b>	<b>121,313,983</b>	<b>4.76%</b>	<b>712</b>	<b>5.15%</b>	<b>28,737,946</b>	<b>6.64%</b>	<b>41</b>	<b>9.15%</b>
Delinquent-In Forbearance	15,496,345	0.52%			14,022,152	0.55%			1,474,193	0.34%		
Delinquent -Not In Forbearance	134,555,584	4.51%			107,291,831	4.21%			27,263,753	6.30%		
<b>Delinquent Total</b>	<b>150,051,929</b>	<b>5.03%</b>			<b>121,313,983</b>	<b>4.76%</b>			<b>28,737,946</b>	<b>6.64%</b>		
Not Delinquent-In Forbearance	1,057,188	0.04%			1,057,188	0.04%			-	0.00%		

\* **70,629,559** Delinquent mortgages \$ that are in active loss mitigation

**316** Delinquent mortgages # that are in active loss mitigation

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2021**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,894,446,857	95.20%
PARTICIPATION LOANS	85,819,600	2.82%
UNCONVENTIONAL/REO	60,067,594	1.98%
<b>TOTAL PORTFOLIO</b>	<b>3,040,334,051</b>	100.00%

### **DELINQUENT (Exclude UNC/REO):**

30 DAYS PAST DUE	42,448,561	1.42%
60 DAYS PAST DUE	23,119,395	0.78%
90 DAYS PAST DUE	18,082,734	0.61%
120+ DAYS PAST DUE	66,401,239	2.23%
<b>TOTAL DELINQUENT</b>	<b>150,051,929</b>	5.03%

<b><u>PORTFOLIO SUMMARY STATISTICS:</u></b>			
AVG INTEREST RATE	4.169%	PMI INSURANCE %	25.4%
- (Exclude UNC/REO)	4.217%	FHA/HUD184 INS %	9.9%
AVG REMAINING TERM	295	VA INSURANCE %	4.5%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.6%
MY HOME %	26.7%	UNINSURED %	55.7%
FIRST HOME LTD %	24.7%	SINGLE FAMILY %	85.9%
RURAL %	13.3%	MULTI-FAMILY %	14.1%
FIRST HOME %	15.0%	ANCHORAGE %	41.6%
MF/SPEC NEEDS %	14.2%	NOT ANCHORAGE %	58.4%
VETERANS %	3.6%	NORTHRIM BANK %	23.6%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	76.4%

### **MORTGAGE AND LOAN ACTIVITY:**

	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,406,464	602,505,516	53,515,651
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,426,738	606,753,928	54,917,512
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	499,687,586	57,555,039
AVG PURCHASE PRICE	312,112	299,593	299,214	305,786	307,114
AVG INTEREST RATE	4.092%	4.462%	3.575%	2.999%	2.768%
AVG BEGINNING TERM	354	353	351	349	353
AVG LOAN TO VALUE	86	87	86	85	84
INSURANCE %	52.3%	56.2%	53.5%	52.9%	44.4%
SINGLE FAMILY%	90.7%	97.1%	97.9%	95.9%	99.5%
ANCHORAGE %	41.9%	36.4%	36.8%	40.3%	39.2%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.4%	45.0%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	20.1%	28.4%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	623,764,373	56,125,493
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	1,868,872	557,319

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.169%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,894,446,857	95.2%
PARTICIPATION LOANS	85,819,600	2.8%
UNCONVENTIONAL/REO	60,067,594	2.0%
<b>TOTAL PORTFOLIO</b>	<b>3,040,334,051</b>	<b>100.0%</b>

**TOTAL DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	42,448,561	1.42%
60 DAYS PAST DUE	23,119,395	0.78%
90 DAYS PAST DUE	18,082,734	0.61%
120+ DAYS PAST DUE	66,401,239	2.23%
<b>TOTAL DELINQUENT</b>	<b>150,051,929</b>	<b>5.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	812,566,939	26.7%
FIRST HOME LIMITED	750,332,286	24.7%
FIRST HOME	455,628,792	15.0%
MULTI-FAMILY/SPECIAL NEEDS	432,957,238	14.2%
RURAL	405,296,531	13.3%
VETERANS MORTGAGE PROGRAM	110,682,293	3.6%
OTHER LOAN PROGRAM	72,869,973	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,082,134,403	68.5%
MULTI-FAMILY	430,042,504	14.1%
CONDO	291,317,778	9.6%
DUPLEX	184,746,938	6.1%
3-PLEX/4-PLEX	40,997,292	1.3%
OTHER PROPERTY TYPE	11,095,136	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,264,455,694	41.6%
FAIRBANKS/NORTH POLE	433,226,074	14.2%
WASILLA/PALMER	346,537,932	11.4%
JUNEAU/KETCHIKAN	239,668,385	7.9%
KENAI/SOLDOTNA/HOMER	222,974,107	7.3%
EAGLE RIVER/CHUGIAK	125,697,918	4.1%
KODIAK ISLAND	83,589,207	2.7%
OTHER GEOGRAPHIC REGION	324,184,733	10.7%

MORTGAGE INSURANCE

UNINSURED	1,693,859,820	55.7%
PRIMARY MORTGAGE INSURANCE	772,480,890	25.4%
FEDERALLY INSURED - FHA	209,455,779	6.9%
FEDERALLY INSURED - RD	138,499,251	4.6%
FEDERALLY INSURED - VA	135,687,186	4.5%
FEDERALLY INSURED - HUD 184	90,351,124	3.0%

SELLER SERVICER

NORTHRIM BANK	716,422,078	23.6%
ALASKA USA	633,551,953	20.8%
WELLS FARGO	450,020,286	14.8%
OTHER SELLER SERVICER	1,240,339,734	40.8%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	2.641%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	61

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	177,792,843	71.6%
PARTICIPATION LOANS	10,437,279	4.2%
UNCONVENTIONAL/REO	60,067,594	24.2%
<b>TOTAL PORTFOLIO</b>	<b>248,297,717</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,143,528	1.14%
60 DAYS PAST DUE	439,816	0.23%
90 DAYS PAST DUE	43,766	0.02%
120+ DAYS PAST DUE	1,635,343	0.87%
<b>TOTAL DELINQUENT</b>	<b>4,262,454</b>	<b>2.26%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	74,650,231	30.1%
FIRST HOME LIMITED	42,471,941	17.1%
FIRST HOME	24,576,977	9.9%
MULTI-FAMILY/SPECIAL NEEDS	8,951,202	3.6%
RURAL	22,166,034	8.9%
VETERANS MORTGAGE PROGRAM	15,413,738	6.2%
OTHER LOAN PROGRAM	60,067,594	24.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	160,468,640	64.6%
MULTI-FAMILY	44,428,249	17.9%
CONDO	18,927,679	7.6%
DUPLEX	20,569,178	8.3%
3-PLEX/4-PLEX	3,689,057	1.5%
OTHER PROPERTY TYPE	214,915	0.1%

GEOGRAPHIC REGION

ANCHORAGE	119,909,781	48.3%
FAIRBANKS/NORTH POLE	22,782,764	9.2%
WASILLA/PALMER	23,710,144	9.5%
JUNEAU/KETCHIKAN	27,922,640	11.2%
KENAI/SOLDOTNA/HOMER	17,202,236	6.9%
EAGLE RIVER/CHUGIAK	6,760,013	2.7%
KODIAK ISLAND	4,470,009	1.8%
OTHER GEOGRAPHIC REGION	25,540,129	10.3%

MORTGAGE INSURANCE

UNINSURED	155,315,256	62.6%
PRIMARY MORTGAGE INSURANCE	62,677,280	25.2%
FEDERALLY INSURED - FHA	8,818,036	3.6%
FEDERALLY INSURED - RD	7,148,375	2.9%
FEDERALLY INSURED - VA	13,105,069	5.3%
FEDERALLY INSURED - HUD 184	1,233,701	0.5%

SELLER SERVICER

NORTHRIM BANK	75,429,442	30.4%
ALASKA USA	23,809,234	9.6%
WELLS FARGO	12,691,468	5.1%
OTHER SELLER SERVICER	136,367,573	54.9%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	4.911%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	61,705,229	98.8%
PARTICIPATION LOANS	756,698	1.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>62,461,927</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,444,059	2.31%
60 DAYS PAST DUE	388,233	0.62%
90 DAYS PAST DUE	574,003	0.92%
120+ DAYS PAST DUE	1,563,450	2.50%
<b>TOTAL DELINQUENT</b>	<b>3,969,746</b>	<b>6.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	15,293,750	24.5%
FIRST HOME LIMITED	29,443,114	47.1%
FIRST HOME	2,820,711	4.5%
MULTI-FAMILY/SPECIAL NEEDS	290,309	0.5%
RURAL	14,290,643	22.9%
VETERANS MORTGAGE PROGRAM	323,400	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,579,600	74.6%
MULTI-FAMILY	290,309	0.5%
CONDO	9,867,412	15.8%
DUPLEX	4,288,710	6.9%
3-PLEX/4-PLEX	725,492	1.2%
OTHER PROPERTY TYPE	710,403	1.1%

GEOGRAPHIC REGION

ANCHORAGE	25,326,462	40.5%
FAIRBANKS/NORTH POLE	6,626,591	10.6%
WASILLA/PALMER	6,330,860	10.1%
JUNEAU/KETCHIKAN	3,832,595	6.1%
KENAI/SOLDOTNA/HOMER	6,820,493	10.9%
EAGLE RIVER/CHUGIAK	2,217,777	3.6%
KODIAK ISLAND	2,990,317	4.8%
OTHER GEOGRAPHIC REGION	8,316,833	13.3%

MORTGAGE INSURANCE

UNINSURED	32,431,255	51.9%
PRIMARY MORTGAGE INSURANCE	8,667,748	13.9%
FEDERALLY INSURED - FHA	11,323,800	18.1%
FEDERALLY INSURED - RD	4,295,661	6.9%
FEDERALLY INSURED - VA	2,622,250	4.2%
FEDERALLY INSURED - HUD 184	3,121,212	5.0%

SELLER SERVICER

NORTHRIM BANK	7,823,054	12.5%
ALASKA USA	15,956,886	25.5%
WELLS FARGO	19,176,932	30.7%
OTHER SELLER SERVICER	19,505,055	31.2%



**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.387%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	69,518,312	98.8%
PARTICIPATION LOANS	848,194	1.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>70,366,505</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,128,055	1.60%
60 DAYS PAST DUE	864,492	1.23%
90 DAYS PAST DUE	976,193	1.39%
120+ DAYS PAST DUE	1,007,127	1.43%
<b>TOTAL DELINQUENT</b>	<b>3,975,867</b>	<b>5.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,436,801	30.5%
FIRST HOME LIMITED	21,678,703	30.8%
FIRST HOME	9,960,146	14.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,290,855	24.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,843,053	80.8%
MULTI-FAMILY	0	0.0%
CONDO	8,334,178	11.8%
DUPLEX	3,490,045	5.0%
3-PLEX/4-PLEX	1,415,941	2.0%
OTHER PROPERTY TYPE	283,289	0.4%

GEOGRAPHIC REGION

ANCHORAGE	25,961,026	36.9%
FAIRBANKS/NORTH POLE	6,618,344	9.4%
WASILLA/PALMER	8,350,198	11.9%
JUNEAU/KETCHIKAN	5,929,906	8.4%
KENAI/SOLDOTNA/HOMER	7,788,580	11.1%
EAGLE RIVER/CHUGIAK	2,571,695	3.7%
KODIAK ISLAND	2,789,230	4.0%
OTHER GEOGRAPHIC REGION	10,357,525	14.7%

MORTGAGE INSURANCE

UNINSURED	40,268,519	57.2%
PRIMARY MORTGAGE INSURANCE	16,452,203	23.4%
FEDERALLY INSURED - FHA	6,318,136	9.0%
FEDERALLY INSURED - RD	4,271,881	6.1%
FEDERALLY INSURED - VA	862,221	1.2%
FEDERALLY INSURED - HUD 184	2,193,546	3.1%

SELLER SERVICER

NORTHRIM BANK	15,127,851	21.5%
ALASKA USA	17,845,620	25.4%
WELLS FARGO	16,317,145	23.2%
OTHER SELLER SERVICER	21,075,890	30.0%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.353%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	67,462,297	99.5%
PARTICIPATION LOANS	360,958	0.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>67,823,255</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,375,831	2.03%
60 DAYS PAST DUE	620,931	0.92%
90 DAYS PAST DUE	375,344	0.55%
120+ DAYS PAST DUE	2,312,112	3.41%
<b>TOTAL DELINQUENT</b>	<b>4,684,218</b>	<b>6.91%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	23,912,736	35.3%
FIRST HOME LIMITED	18,404,134	27.1%
FIRST HOME	14,423,310	21.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,067,412	16.3%
VETERANS MORTGAGE PROGRAM	15,664	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,491,890	75.9%
MULTI-FAMILY	0	0.0%
CONDO	8,743,948	12.9%
DUPLEX	6,216,986	9.2%
3-PLEX/4-PLEX	1,102,724	1.6%
OTHER PROPERTY TYPE	267,708	0.4%

GEOGRAPHIC REGION

ANCHORAGE	28,671,219	42.3%
FAIRBANKS/NORTH POLE	6,290,532	9.3%
WASILLA/PALMER	8,189,612	12.1%
JUNEAU/KETCHIKAN	6,184,713	9.1%
KENAI/SOLDOTNA/HOMER	5,080,014	7.5%
EAGLE RIVER/CHUGIAK	3,129,994	4.6%
KODIAK ISLAND	2,127,300	3.1%
OTHER GEOGRAPHIC REGION	8,149,871	12.0%

MORTGAGE INSURANCE

UNINSURED	29,946,519	44.2%
PRIMARY MORTGAGE INSURANCE	21,103,852	31.1%
FEDERALLY INSURED - FHA	7,862,095	11.6%
FEDERALLY INSURED - RD	3,926,437	5.8%
FEDERALLY INSURED - VA	1,674,352	2.5%
FEDERALLY INSURED - HUD 184	3,310,001	4.9%

SELLER SERVICER

NORTHRIM BANK	18,999,684	28.0%
ALASKA USA	14,649,688	21.6%
WELLS FARGO	16,561,170	24.4%
OTHER SELLER SERVICER	17,612,713	26.0%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.244%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	89,032,405	99.7%
PARTICIPATION LOANS	308,212	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>89,340,617</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,266,080	2.54%
60 DAYS PAST DUE	265,296	0.30%
90 DAYS PAST DUE	1,321,554	1.48%
120+ DAYS PAST DUE	1,562,796	1.75%
<b>TOTAL DELINQUENT</b>	<b>5,415,726</b>	<b>6.06%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	38,165,145	42.7%
FIRST HOME LIMITED	21,187,603	23.7%
FIRST HOME	19,209,567	21.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,778,302	12.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,979,257	77.2%
MULTI-FAMILY	0	0.0%
CONDO	10,775,871	12.1%
DUPLEX	6,705,601	7.5%
3-PLEX/4-PLEX	2,564,434	2.9%
OTHER PROPERTY TYPE	315,455	0.4%

GEOGRAPHIC REGION

ANCHORAGE	42,737,450	47.8%
FAIRBANKS/NORTH POLE	9,476,565	10.6%
WASILLA/PALMER	10,251,976	11.5%
JUNEAU/KETCHIKAN	7,639,247	8.6%
KENAI/SOLDOTNA/HOMER	4,841,180	5.4%
EAGLE RIVER/CHUGIAK	3,029,309	3.4%
KODIAK ISLAND	1,792,626	2.0%
OTHER GEOGRAPHIC REGION	9,572,263	10.7%

MORTGAGE INSURANCE

UNINSURED	41,007,890	45.9%
PRIMARY MORTGAGE INSURANCE	29,946,203	33.5%
FEDERALLY INSURED - FHA	9,780,267	10.9%
FEDERALLY INSURED - RD	3,588,385	4.0%
FEDERALLY INSURED - VA	1,928,448	2.2%
FEDERALLY INSURED - HUD 184	3,089,424	3.5%

SELLER SERVICER

NORTHRIM BANK	21,756,043	24.4%
ALASKA USA	21,626,792	24.2%
WELLS FARGO	19,707,340	22.1%
OTHER SELLER SERVICER	26,250,442	29.4%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	3.922%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	95,360,412	92.5%
PARTICIPATION LOANS	7,731,187	7.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>103,091,599</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,594,670	1.55%
60 DAYS PAST DUE	1,147,012	1.11%
90 DAYS PAST DUE	698,087	0.68%
120+ DAYS PAST DUE	3,156,452	3.06%
<b>TOTAL DELINQUENT</b>	<b>6,596,220</b>	<b>6.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	45,764,261	44.4%
FIRST HOME LIMITED	21,436,184	20.8%
FIRST HOME	23,059,445	22.4%
MULTI-FAMILY/SPECIAL NEEDS	228,447	0.2%
RURAL	11,779,670	11.4%
VETERANS MORTGAGE PROGRAM	534,362	0.5%
OTHER LOAN PROGRAM	289,230	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,483,174	79.0%
MULTI-FAMILY	228,447	0.2%
CONDO	11,972,568	11.6%
DUPLEX	7,527,105	7.3%
3-PLEX/4-PLEX	1,584,435	1.5%
OTHER PROPERTY TYPE	295,871	0.3%

GEOGRAPHIC REGION

ANCHORAGE	45,573,791	44.2%
FAIRBANKS/NORTH POLE	11,145,419	10.8%
WASILLA/PALMER	11,084,382	10.8%
JUNEAU/KETCHIKAN	10,213,823	9.9%
KENAI/SOLDOTNA/HOMER	6,201,441	6.0%
EAGLE RIVER/CHUGIAK	4,946,798	4.8%
KODIAK ISLAND	1,961,261	1.9%
OTHER GEOGRAPHIC REGION	11,964,685	11.6%

MORTGAGE INSURANCE

UNINSURED	46,965,531	45.6%
PRIMARY MORTGAGE INSURANCE	31,403,408	30.5%
FEDERALLY INSURED - FHA	9,766,924	9.5%
FEDERALLY INSURED - RD	5,468,134	5.3%
FEDERALLY INSURED - VA	3,081,605	3.0%
FEDERALLY INSURED - HUD 184	6,405,997	6.2%

SELLER SERVICER

NORTHRIM BANK	22,752,596	22.1%
ALASKA USA	22,455,990	21.8%
WELLS FARGO	21,113,699	20.5%
OTHER SELLER SERVICER	36,769,314	35.7%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	3.904%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	104,567,317	94.3%
PARTICIPATION LOANS	6,280,995	5.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,848,312</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,222,645	2.01%
60 DAYS PAST DUE	656,883	0.59%
90 DAYS PAST DUE	381,749	0.34%
120+ DAYS PAST DUE	4,162,581	3.76%
<b>TOTAL DELINQUENT</b>	<b>7,423,858</b>	<b>6.70%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	42,735,077	38.6%
FIRST HOME LIMITED	20,858,639	18.8%
FIRST HOME	34,413,349	31.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,833,164	9.8%
VETERANS MORTGAGE PROGRAM	1,487,871	1.3%
OTHER LOAN PROGRAM	520,213	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,675,605	77.3%
MULTI-FAMILY	0	0.0%
CONDO	12,071,202	10.9%
DUPLEX	10,666,691	9.6%
3-PLEX/4-PLEX	2,072,627	1.9%
OTHER PROPERTY TYPE	362,187	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,450,885	45.5%
FAIRBANKS/NORTH POLE	11,966,616	10.8%
WASILLA/PALMER	10,703,888	9.7%
JUNEAU/KETCHIKAN	9,337,204	8.4%
KENAI/SOLDOTNA/HOMER	7,845,131	7.1%
EAGLE RIVER/CHUGIAK	5,274,474	4.8%
KODIAK ISLAND	3,292,172	3.0%
OTHER GEOGRAPHIC REGION	11,977,942	10.8%

MORTGAGE INSURANCE

UNINSURED	46,862,384	42.3%
PRIMARY MORTGAGE INSURANCE	38,001,647	34.3%
FEDERALLY INSURED - FHA	11,618,818	10.5%
FEDERALLY INSURED - RD	4,645,190	4.2%
FEDERALLY INSURED - VA	4,372,324	3.9%
FEDERALLY INSURED - HUD 184	5,347,949	4.8%

SELLER SERVICER

NORTHRIM BANK	27,923,477	25.2%
ALASKA USA	25,488,572	23.0%
WELLS FARGO	22,099,371	19.9%
OTHER SELLER SERVICER	35,336,891	31.9%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.084%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	114,693,228	95.5%
PARTICIPATION LOANS	5,358,607	4.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>120,051,835</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,246,664	1.04%
60 DAYS PAST DUE	1,566,154	1.30%
90 DAYS PAST DUE	391,184	0.33%
120+ DAYS PAST DUE	4,162,825	3.47%
<b>TOTAL DELINQUENT</b>	<b>7,366,828</b>	<b>6.14%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	51,492,890	42.9%
FIRST HOME LIMITED	32,258,897	26.9%
FIRST HOME	27,175,154	22.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,573,177	7.1%
VETERANS MORTGAGE PROGRAM	399,286	0.3%
OTHER LOAN PROGRAM	152,431	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,123,413	80.9%
MULTI-FAMILY	0	0.0%
CONDO	12,466,413	10.4%
DUPLEX	8,853,482	7.4%
3-PLEX/4-PLEX	743,436	0.6%
OTHER PROPERTY TYPE	865,090	0.7%

GEOGRAPHIC REGION

ANCHORAGE	53,573,313	44.6%
FAIRBANKS/NORTH POLE	15,219,657	12.7%
WASILLA/PALMER	15,391,911	12.8%
JUNEAU/KETCHIKAN	11,340,785	9.4%
KENAI/SOLDOTNA/HOMER	7,632,208	6.4%
EAGLE RIVER/CHUGIAK	4,791,761	4.0%
KODIAK ISLAND	3,052,256	2.5%
OTHER GEOGRAPHIC REGION	9,049,943	7.5%

MORTGAGE INSURANCE

UNINSURED	50,964,755	42.5%
PRIMARY MORTGAGE INSURANCE	40,833,338	34.0%
FEDERALLY INSURED - FHA	13,601,541	11.3%
FEDERALLY INSURED - RD	7,917,605	6.6%
FEDERALLY INSURED - VA	3,079,377	2.6%
FEDERALLY INSURED - HUD 184	3,655,219	3.0%

SELLER SERVICER

NORTHRIM BANK	31,085,516	25.9%
ALASKA USA	27,483,741	22.9%
WELLS FARGO	21,820,133	18.2%
OTHER SELLER SERVICER	39,662,445	33.0%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	3.823%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	44,251,679	96.0%
PARTICIPATION LOANS	1,842,830	4.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>46,094,509</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	345,460	0.75%
60 DAYS PAST DUE	418,990	0.91%
90 DAYS PAST DUE	1,087,739	2.36%
120+ DAYS PAST DUE	708,414	1.54%
<b>TOTAL DELINQUENT</b>	<b>2,560,602</b>	<b>5.56%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,132,752	6.8%
FIRST HOME LIMITED	864,798	1.9%
FIRST HOME	1,575,138	3.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,020,453	4.4%
VETERANS MORTGAGE PROGRAM	38,385,519	83.3%
OTHER LOAN PROGRAM	115,848	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,187,654	89.4%
MULTI-FAMILY	0	0.0%
CONDO	2,017,622	4.4%
DUPLEX	1,854,888	4.0%
3-PLEX/4-PLEX	807,633	1.8%
OTHER PROPERTY TYPE	226,711	0.5%

GEOGRAPHIC REGION

ANCHORAGE	10,713,877	23.2%
FAIRBANKS/NORTH POLE	12,159,953	26.4%
WASILLA/PALMER	10,306,528	22.4%
JUNEAU/KETCHIKAN	1,258,727	2.7%
KENAI/SOLDOTNA/HOMER	1,652,749	3.6%
EAGLE RIVER/CHUGIAK	6,048,500	13.1%
KODIAK ISLAND	667,564	1.4%
OTHER GEOGRAPHIC REGION	3,286,609	7.1%

MORTGAGE INSURANCE

UNINSURED	9,563,758	20.7%
PRIMARY MORTGAGE INSURANCE	2,500,870	5.4%
FEDERALLY INSURED - FHA	1,904,040	4.1%
FEDERALLY INSURED - RD	214,247	0.5%
FEDERALLY INSURED - VA	31,811,067	69.0%
FEDERALLY INSURED - HUD 184	100,527	0.2%

SELLER SERVICER

NORTHRIM BANK	9,035,105	19.6%
ALASKA USA	11,206,482	24.3%
WELLS FARGO	6,217,335	13.5%
OTHER SELLER SERVICER	19,635,586	42.6%

**211 VETERANS COLLATERALIZED BONDS 2019 FIRST**

Weighted Average Interest Rate	4.136%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	42,762,201	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>42,762,201</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	441,540	1.03%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	772,472	1.81%
<b>TOTAL DELINQUENT</b>	<b>1,214,012</b>	<b>2.84%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,718,600	4.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	627,025	1.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,528,784	27.0%
VETERANS MORTGAGE PROGRAM	28,374,330	66.4%
OTHER LOAN PROGRAM	513,462	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,309,431	84.9%
MULTI-FAMILY	0	0.0%
CONDO	3,165,033	7.4%
DUPLEX	1,607,595	3.8%
3-PLEX/4-PLEX	1,680,142	3.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,374,885	12.6%
FAIRBANKS/NORTH POLE	10,955,369	25.6%
WASILLA/PALMER	6,284,471	14.7%
JUNEAU/KETCHIKAN	3,215,524	7.5%
KENAI/SOLDOTNA/HOMER	5,212,855	12.2%
EAGLE RIVER/CHUGIAK	3,733,608	8.7%
KODIAK ISLAND	1,770,023	4.1%
OTHER GEOGRAPHIC REGION	6,215,465	14.5%

MORTGAGE INSURANCE

UNINSURED	14,719,858	34.4%
PRIMARY MORTGAGE INSURANCE	4,407,954	10.3%
FEDERALLY INSURED - FHA	175,234	0.4%
FEDERALLY INSURED - RD	1,032,405	2.4%
FEDERALLY INSURED - VA	22,166,637	51.8%
FEDERALLY INSURED - HUD 184	260,114	0.6%

SELLER SERVICER

NORTHRIM BANK	10,893,502	25.5%
ALASKA USA	9,913,517	23.2%
WELLS FARGO	154,495	0.4%
OTHER SELLER SERVICER	21,800,687	51.0%



**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A**

Weighted Average Interest Rate	3.675%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	75,188,579	99.7%
PARTICIPATION LOANS	222,587	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>75,411,165</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,333,781	1.77%
60 DAYS PAST DUE	708,865	0.94%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,135,745	1.51%
<b>TOTAL DELINQUENT</b>	<b>3,178,391</b>	<b>4.21%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	37,884,390	50.2%
FIRST HOME LIMITED	3,582,373	4.8%
FIRST HOME	11,215,725	14.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,066,948	29.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	661,729	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,028,160	82.3%
MULTI-FAMILY	0	0.0%
CONDO	4,162,550	5.5%
DUPLEX	5,197,158	6.9%
3-PLEX/4-PLEX	4,023,298	5.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,273,263	26.9%
FAIRBANKS/NORTH POLE	5,033,237	6.7%
WASILLA/PALMER	9,053,325	12.0%
JUNEAU/KETCHIKAN	13,743,988	18.2%
KENAI/SOLDOTNA/HOMER	10,207,145	13.5%
EAGLE RIVER/CHUGIAK	2,489,761	3.3%
KODIAK ISLAND	4,407,196	5.8%
OTHER GEOGRAPHIC REGION	10,203,251	13.5%

MORTGAGE INSURANCE

UNINSURED	40,243,404	53.4%
PRIMARY MORTGAGE INSURANCE	26,275,299	34.8%
FEDERALLY INSURED - FHA	4,391,643	5.8%
FEDERALLY INSURED - RD	2,638,167	3.5%
FEDERALLY INSURED - VA	950,576	1.3%
FEDERALLY INSURED - HUD 184	912,076	1.2%

SELLER SERVICER

NORTHRIM BANK	27,702,063	36.7%
ALASKA USA	7,739,441	10.3%
WELLS FARGO	4,099,177	5.4%
OTHER SELLER SERVICER	35,870,485	47.6%

**406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.666%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	69,407,099	91.7%
PARTICIPATION LOANS	6,278,118	8.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>75,685,217</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,529,107	2.02%
60 DAYS PAST DUE	941,884	1.24%
90 DAYS PAST DUE	204,044	0.27%
120+ DAYS PAST DUE	1,528,486	2.02%
<b>TOTAL DELINQUENT</b>	<b>4,203,522</b>	<b>5.55%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	75,685,217	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,523,095	73.4%
MULTI-FAMILY	0	0.0%
CONDO	18,991,245	25.1%
DUPLEX	1,170,877	1.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	49,017,917	64.8%
FAIRBANKS/NORTH POLE	5,482,704	7.2%
WASILLA/PALMER	9,705,473	12.8%
JUNEAU/KETCHIKAN	3,526,696	4.7%
KENAI/SOLDOTNA/HOMER	1,273,212	1.7%
EAGLE RIVER/CHUGIAK	2,915,513	3.9%
KODIAK ISLAND	1,076,052	1.4%
OTHER GEOGRAPHIC REGION	2,687,650	3.6%

MORTGAGE INSURANCE

UNINSURED	34,049,747	45.0%
PRIMARY MORTGAGE INSURANCE	27,263,947	36.0%
FEDERALLY INSURED - FHA	4,218,264	5.6%
FEDERALLY INSURED - RD	5,530,707	7.3%
FEDERALLY INSURED - VA	826,791	1.1%
FEDERALLY INSURED - HUD 184	3,795,761	5.0%

SELLER SERVICER

NORTHRIM BANK	29,153,142	38.5%
ALASKA USA	22,874,777	30.2%
WELLS FARGO	6,259,416	8.3%
OTHER SELLER SERVICER	17,397,883	23.0%

**407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.398%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	125,406,964	98.7%
PARTICIPATION LOANS	1,604,142	1.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>127,011,105</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,883,477	1.48%
60 DAYS PAST DUE	895,050	0.70%
90 DAYS PAST DUE	881,874	0.69%
120+ DAYS PAST DUE	3,012,923	2.37%
<b>TOTAL DELINQUENT</b>	<b>6,673,323</b>	<b>5.25%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	18,035,667	14.2%
FIRST HOME LIMITED	86,174,376	67.8%
FIRST HOME	9,460,057	7.4%
MULTI-FAMILY/SPECIAL NEEDS	185,855	0.1%
RURAL	10,396,009	8.2%
VETERANS MORTGAGE PROGRAM	2,705,648	2.1%
OTHER LOAN PROGRAM	53,493	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,075,146	77.2%
MULTI-FAMILY	0	0.0%
CONDO	21,034,510	16.6%
DUPLEX	6,606,083	5.2%
3-PLEX/4-PLEX	954,233	0.8%
OTHER PROPERTY TYPE	341,134	0.3%

GEOGRAPHIC REGION

ANCHORAGE	65,692,998	51.7%
FAIRBANKS/NORTH POLE	7,776,288	6.1%
WASILLA/PALMER	19,369,172	15.2%
JUNEAU/KETCHIKAN	8,783,104	6.9%
KENAI/SOLDOTNA/HOMER	4,499,868	3.5%
EAGLE RIVER/CHUGIAK	7,050,767	5.6%
KODIAK ISLAND	3,718,033	2.9%
OTHER GEOGRAPHIC REGION	10,120,876	8.0%

MORTGAGE INSURANCE

UNINSURED	46,825,691	36.9%
PRIMARY MORTGAGE INSURANCE	41,792,177	32.9%
FEDERALLY INSURED - FHA	12,791,936	10.1%
FEDERALLY INSURED - RD	11,349,612	8.9%
FEDERALLY INSURED - VA	6,326,059	5.0%
FEDERALLY INSURED - HUD 184	7,925,630	6.2%

SELLER SERVICER

NORTHRIM BANK	36,897,099	29.1%
ALASKA USA	40,233,878	31.7%
WELLS FARGO	17,255,868	13.6%
OTHER SELLER SERVICER	32,624,261	25.7%

**408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	3.917%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	143,940,360	99.7%
PARTICIPATION LOANS	445,734	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>144,386,094</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,101,593	1.46%
60 DAYS PAST DUE	1,078,593	0.75%
90 DAYS PAST DUE	302,786	0.21%
120+ DAYS PAST DUE	3,156,821	2.19%
<b>TOTAL DELINQUENT</b>	<b>6,639,792</b>	<b>4.60%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,437,336	5.2%
FIRST HOME LIMITED	123,924,423	85.8%
FIRST HOME	3,613,597	2.5%
MULTI-FAMILY/SPECIAL NEEDS	582,881	0.4%
RURAL	8,705,852	6.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	122,006	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,590,226	76.6%
MULTI-FAMILY	582,881	0.4%
CONDO	28,208,267	19.5%
DUPLEX	4,395,804	3.0%
3-PLEX/4-PLEX	333,953	0.2%
OTHER PROPERTY TYPE	274,963	0.2%

GEOGRAPHIC REGION

ANCHORAGE	70,775,028	49.0%
FAIRBANKS/NORTH POLE	13,813,318	9.6%
WASILLA/PALMER	22,755,615	15.8%
JUNEAU/KETCHIKAN	7,936,471	5.5%
KENAI/SOLDOTNA/HOMER	7,870,221	5.5%
EAGLE RIVER/CHUGIAK	7,716,926	5.3%
KODIAK ISLAND	2,766,667	1.9%
OTHER GEOGRAPHIC REGION	10,751,847	7.4%

MORTGAGE INSURANCE

UNINSURED	48,115,937	33.3%
PRIMARY MORTGAGE INSURANCE	43,557,607	30.2%
FEDERALLY INSURED - FHA	22,407,056	15.5%
FEDERALLY INSURED - RD	17,882,614	12.4%
FEDERALLY INSURED - VA	3,124,657	2.2%
FEDERALLY INSURED - HUD 184	9,298,222	6.4%

SELLER SERVICER

NORTHRIM BANK	45,013,618	31.2%
ALASKA USA	38,432,809	26.6%
WELLS FARGO	24,431,000	16.9%
OTHER SELLER SERVICER	36,508,667	25.3%

**409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B**

Weighted Average Interest Rate	3.764%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	207,416,820	96.1%
PARTICIPATION LOANS	8,440,588	3.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>215,857,408</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,021,403	0.94%
60 DAYS PAST DUE	1,530,651	0.71%
90 DAYS PAST DUE	734,164	0.34%
120+ DAYS PAST DUE	6,942,808	3.22%
<b>TOTAL DELINQUENT</b>	<b>11,229,025</b>	<b>5.20%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,993,833	13.9%
FIRST HOME LIMITED	149,097,342	69.1%
FIRST HOME	18,895,761	8.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,886,540	6.4%
VETERANS MORTGAGE PROGRAM	3,875,585	1.8%
OTHER LOAN PROGRAM	108,347	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	172,013,369	79.7%
MULTI-FAMILY	0	0.0%
CONDO	33,509,182	15.5%
DUPLEX	9,567,521	4.4%
3-PLEX/4-PLEX	592,586	0.3%
OTHER PROPERTY TYPE	174,750	0.1%

GEOGRAPHIC REGION

ANCHORAGE	99,297,593	46.0%
FAIRBANKS/NORTH POLE	19,750,325	9.1%
WASILLA/PALMER	36,719,047	17.0%
JUNEAU/KETCHIKAN	14,033,560	6.5%
KENAI/SOLDOTNA/HOMER	14,952,644	6.9%
EAGLE RIVER/CHUGIAK	10,949,585	5.1%
KODIAK ISLAND	5,505,912	2.6%
OTHER GEOGRAPHIC REGION	14,648,743	6.8%

MORTGAGE INSURANCE

UNINSURED	81,552,459	37.8%
PRIMARY MORTGAGE INSURANCE	64,443,244	29.9%
FEDERALLY INSURED - FHA	25,759,322	11.9%
FEDERALLY INSURED - RD	24,191,920	11.2%
FEDERALLY INSURED - VA	9,519,124	4.4%
FEDERALLY INSURED - HUD 184	10,391,339	4.8%

SELLER SERVICER

NORTHRIM BANK	56,498,163	26.2%
ALASKA USA	52,771,003	24.4%
WELLS FARGO	45,620,939	21.1%
OTHER SELLER SERVICER	60,967,303	28.2%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.176%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	159,819,676	82.8%
PARTICIPATION LOANS	33,155,925	17.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>192,975,601</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,513,162	1.30%
60 DAYS PAST DUE	735,546	0.38%
90 DAYS PAST DUE	559,131	0.29%
120+ DAYS PAST DUE	2,701,489	1.40%
<b>TOTAL DELINQUENT</b>	<b>6,509,329</b>	<b>3.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	49,148,933	25.5%
FIRST HOME LIMITED	56,469,524	29.3%
FIRST HOME	44,812,233	23.2%
MULTI-FAMILY/SPECIAL NEEDS	2,390,796	1.2%
RURAL	37,926,658	19.7%
VETERANS MORTGAGE PROGRAM	2,067,776	1.1%
OTHER LOAN PROGRAM	159,680	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	151,287,738	78.4%
MULTI-FAMILY	2,294,801	1.2%
CONDO	21,064,681	10.9%
DUPLEX	14,738,512	7.6%
3-PLEX/4-PLEX	3,216,166	1.7%
OTHER PROPERTY TYPE	373,703	0.2%

GEOGRAPHIC REGION

ANCHORAGE	82,235,219	42.6%
FAIRBANKS/NORTH POLE	17,728,901	9.2%
WASILLA/PALMER	21,093,952	10.9%
JUNEAU/KETCHIKAN	15,240,084	7.9%
KENAI/SOLDOTNA/HOMER	14,418,475	7.5%
EAGLE RIVER/CHUGIAK	7,798,823	4.0%
KODIAK ISLAND	6,166,110	3.2%
OTHER GEOGRAPHIC REGION	28,294,036	14.7%

MORTGAGE INSURANCE

UNINSURED	98,698,209	51.1%
PRIMARY MORTGAGE INSURANCE	58,777,531	30.5%
FEDERALLY INSURED - FHA	15,305,040	7.9%
FEDERALLY INSURED - RD	7,279,808	3.8%
FEDERALLY INSURED - VA	5,544,722	2.9%
FEDERALLY INSURED - HUD 184	7,370,290	3.8%

SELLER SERVICER

NORTHRIM BANK	51,698,864	26.8%
ALASKA USA	39,634,287	20.5%
WELLS FARGO	33,603,764	17.4%
OTHER SELLER SERVICER	68,038,686	35.3%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.336%
Weighted Average Remaining Term	183
Weighted Average Loan To Value	53

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	14,967,347	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>14,967,347</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	78,945	0.53%
60 DAYS PAST DUE	47,426	0.32%
90 DAYS PAST DUE	324,649	2.17%
120+ DAYS PAST DUE	664,658	4.44%
<b>TOTAL DELINQUENT</b>	<b>1,115,677</b>	<b>7.45%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,041,376	13.6%
FIRST HOME LIMITED	3,013,130	20.1%
FIRST HOME	2,161,992	14.4%
MULTI-FAMILY/SPECIAL NEEDS	1,889,823	12.6%
RURAL	5,760,460	38.5%
VETERANS MORTGAGE PROGRAM	100,567	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,502,106	76.8%
MULTI-FAMILY	1,889,823	12.6%
CONDO	846,620	5.7%
DUPLEX	413,127	2.8%
3-PLEX/4-PLEX	243,682	1.6%
OTHER PROPERTY TYPE	71,989	0.5%

GEOGRAPHIC REGION

ANCHORAGE	2,990,792	20.0%
FAIRBANKS/NORTH POLE	996,241	6.7%
WASILLA/PALMER	2,458,896	16.4%
JUNEAU/KETCHIKAN	529,471	3.5%
KENAI/SOLDOTNA/HOMER	2,874,403	19.2%
EAGLE RIVER/CHUGIAK	113,834	0.8%
KODIAK ISLAND	748,785	5.0%
OTHER GEOGRAPHIC REGION	4,254,925	28.4%

MORTGAGE INSURANCE

UNINSURED	9,683,553	64.7%
PRIMARY MORTGAGE INSURANCE	599,109	4.0%
FEDERALLY INSURED - FHA	2,885,285	19.3%
FEDERALLY INSURED - RD	871,598	5.8%
FEDERALLY INSURED - VA	610,005	4.1%
FEDERALLY INSURED - HUD 184	317,797	2.1%

SELLER SERVICER

NORTHRIM BANK	519,555	3.5%
ALASKA USA	3,350,438	22.4%
WELLS FARGO	6,448,948	43.1%
OTHER SELLER SERVICER	4,648,406	31.1%

**606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	5.829%
Weighted Average Remaining Term	215
Weighted Average Loan To Value	57

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	17,382,339	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>17,382,339</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	217,937	1.25%
90 DAYS PAST DUE	530,752	3.05%
120+ DAYS PAST DUE	632,222	3.64%
<b>TOTAL DELINQUENT</b>	<b>1,380,911</b>	<b>7.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,908,897	11.0%
FIRST HOME LIMITED	270,312	1.6%
FIRST HOME	1,917,105	11.0%
MULTI-FAMILY/SPECIAL NEEDS	10,617,304	61.1%
RURAL	1,662,133	9.6%
VETERANS MORTGAGE PROGRAM	744,725	4.3%
OTHER LOAN PROGRAM	261,862	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,657,755	32.5%
MULTI-FAMILY	9,849,883	56.7%
CONDO	441,987	2.5%
DUPLEX	1,182,562	6.8%
3-PLEX/4-PLEX	250,153	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,478,693	31.5%
FAIRBANKS/NORTH POLE	4,576,040	26.3%
WASILLA/PALMER	2,671,269	15.4%
JUNEAU/KETCHIKAN	1,461,457	8.4%
KENAI/SOLDOTNA/HOMER	791,898	4.6%
EAGLE RIVER/CHUGIAK	250,064	1.4%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	2,152,918	12.4%

MORTGAGE INSURANCE

UNINSURED	14,257,979	82.0%
PRIMARY MORTGAGE INSURANCE	813,885	4.7%
FEDERALLY INSURED - FHA	289,350	1.7%
FEDERALLY INSURED - RD	153,075	0.9%
FEDERALLY INSURED - VA	1,299,704	7.5%
FEDERALLY INSURED - HUD 184	568,346	3.3%

SELLER SERVICER

NORTHRIM BANK	2,113,421	12.2%
ALASKA USA	2,339,697	13.5%
WELLS FARGO	4,909,378	28.2%
OTHER SELLER SERVICER	8,019,844	46.1%



**607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B**

Weighted Average Interest Rate	5.588%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	19,410,979	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>19,410,979</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,509,677	7.78%
60 DAYS PAST DUE	187,024	0.96%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	264,552	1.36%
<b>TOTAL DELINQUENT</b>	<b>1,961,253</b>	<b>10.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,949,821	20.3%
FIRST HOME LIMITED	528,622	2.7%
FIRST HOME	1,807,943	9.3%
MULTI-FAMILY/SPECIAL NEEDS	11,670,191	60.1%
RURAL	1,125,036	5.8%
VETERANS MORTGAGE PROGRAM	329,365	1.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,286,665	37.5%
MULTI-FAMILY	10,330,935	53.2%
CONDO	1,199,640	6.2%
DUPLEX	459,303	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	134,436	0.7%

GEOGRAPHIC REGION

ANCHORAGE	13,691,091	70.5%
FAIRBANKS/NORTH POLE	1,813,461	9.3%
WASILLA/PALMER	704,126	3.6%
JUNEAU/KETCHIKAN	789,669	4.1%
KENAI/SOLDOTNA/HOMER	444,876	2.3%
EAGLE RIVER/CHUGIAK	1,461,235	7.5%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	506,521	2.6%

MORTGAGE INSURANCE

UNINSURED	15,446,716	79.6%
PRIMARY MORTGAGE INSURANCE	2,665,393	13.7%
FEDERALLY INSURED - FHA	98,871	0.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - VA	289,417	1.5%
FEDERALLY INSURED - HUD 184	910,581	4.7%

SELLER SERVICER

NORTHRIM BANK	2,262,002	11.7%
ALASKA USA	1,474,523	7.6%
WELLS FARGO	3,624,682	18.7%
OTHER SELLER SERVICER	12,049,773	62.1%

**608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A**

Weighted Average Interest Rate	5.393%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	60

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	36,422,320	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>36,422,320</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,095,712	3.01%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	896,842	2.46%
120+ DAYS PAST DUE	3,658,372	10.04%
<b>TOTAL DELINQUENT</b>	<b>5,650,926</b>	<b>15.52%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,170,247	19.7%
FIRST HOME LIMITED	1,249,650	3.4%
FIRST HOME	3,619,217	9.9%
MULTI-FAMILY/SPECIAL NEEDS	18,157,321	49.9%
RURAL	5,752,243	15.8%
VETERANS MORTGAGE PROGRAM	431,533	1.2%
OTHER LOAN PROGRAM	42,108	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,402,846	42.3%
MULTI-FAMILY	17,297,010	47.5%
CONDO	907,623	2.5%
DUPLEX	2,174,551	6.0%
3-PLEX/4-PLEX	640,290	1.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,831,029	49.0%
FAIRBANKS/NORTH POLE	1,574,062	4.3%
WASILLA/PALMER	3,691,876	10.1%
JUNEAU/KETCHIKAN	2,318,900	6.4%
KENAI/SOLDOTNA/HOMER	4,123,897	11.3%
EAGLE RIVER/CHUGIAK	2,375,637	6.5%
KODIAK ISLAND	1,207,284	3.3%
OTHER GEOGRAPHIC REGION	3,299,635	9.1%

MORTGAGE INSURANCE

UNINSURED	30,632,920	84.1%
PRIMARY MORTGAGE INSURANCE	2,473,692	6.8%
FEDERALLY INSURED - FHA	885,156	2.4%
FEDERALLY INSURED - RD	543,991	1.5%
FEDERALLY INSURED - VA	1,258,903	3.5%
FEDERALLY INSURED - HUD 184	627,657	1.7%

SELLER SERVICER

NORTHRIM BANK	2,623,323	7.2%
ALASKA USA	8,280,366	22.7%
WELLS FARGO	10,288,941	28.2%
OTHER SELLER SERVICER	15,229,689	41.8%

**609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B**

Weighted Average Interest Rate	5.398%
Weighted Average Remaining Term	219
Weighted Average Loan To Value	60

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	19,803,247	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>19,803,247</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	174,160	0.88%
60 DAYS PAST DUE	40,278	0.20%
90 DAYS PAST DUE	88,394	0.45%
120+ DAYS PAST DUE	1,772,394	8.95%
<b>TOTAL DELINQUENT</b>	<b>2,075,227</b>	<b>10.48%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,092,347	15.6%
FIRST HOME LIMITED	1,511,192	7.6%
FIRST HOME	961,205	4.9%
MULTI-FAMILY/SPECIAL NEEDS	7,761,604	39.2%
RURAL	6,047,220	30.5%
VETERANS MORTGAGE PROGRAM	142,494	0.7%
OTHER LOAN PROGRAM	287,184	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	10,873,666	54.9%
MULTI-FAMILY	6,740,219	34.0%
CONDO	1,233,396	6.2%
DUPLEX	691,571	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	264,395	1.3%

GEOGRAPHIC REGION

ANCHORAGE	6,920,255	34.9%
FAIRBANKS/NORTH POLE	1,134,807	5.7%
WASILLA/PALMER	2,160,810	10.9%
JUNEAU/KETCHIKAN	1,351,098	6.8%
KENAI/SOLDOTNA/HOMER	2,185,536	11.0%
EAGLE RIVER/CHUGIAK	617,585	3.1%
KODIAK ISLAND	635,680	3.2%
OTHER GEOGRAPHIC REGION	4,797,476	24.2%

MORTGAGE INSURANCE

UNINSURED	15,662,396	79.1%
PRIMARY MORTGAGE INSURANCE	982,607	5.0%
FEDERALLY INSURED - FHA	1,477,756	7.5%
FEDERALLY INSURED - RD	939,366	4.7%
FEDERALLY INSURED - VA	526,013	2.7%
FEDERALLY INSURED - HUD 184	215,108	1.1%

SELLER SERVICER

NORTHRIM BANK	1,491,146	7.5%
ALASKA USA	5,222,441	26.4%
WELLS FARGO	4,325,748	21.8%
OTHER SELLER SERVICER	8,763,912	44.3%

**610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C**

Weighted Average Interest Rate	3.875%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	145,639,089	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>145,639,089</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,174,097	0.81%
60 DAYS PAST DUE	41,041	0.03%
90 DAYS PAST DUE	981,175	0.67%
120+ DAYS PAST DUE	2,141,210	1.47%
<b>TOTAL DELINQUENT</b>	<b>4,337,523</b>	<b>2.98%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	47,661,883	32.7%
FIRST HOME LIMITED	5,351,606	3.7%
FIRST HOME	33,274,096	22.8%
MULTI-FAMILY/SPECIAL NEEDS	18,273,172	12.5%
RURAL	37,701,244	25.9%
VETERANS MORTGAGE PROGRAM	2,462,906	1.7%
OTHER LOAN PROGRAM	914,181	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	107,043,922	73.5%
MULTI-FAMILY	15,278,008	10.5%
CONDO	8,855,614	6.1%
DUPLEX	10,793,681	7.4%
3-PLEX/4-PLEX	2,716,561	1.9%
OTHER PROPERTY TYPE	951,302	0.7%

GEOGRAPHIC REGION

ANCHORAGE	49,457,662	34.0%
FAIRBANKS/NORTH POLE	15,244,504	10.5%
WASILLA/PALMER	15,527,614	10.7%
JUNEAU/KETCHIKAN	12,545,114	8.6%
KENAI/SOLDOTNA/HOMER	14,048,534	9.6%
EAGLE RIVER/CHUGIAK	6,563,278	4.5%
KODIAK ISLAND	6,649,021	4.6%
OTHER GEOGRAPHIC REGION	25,603,362	17.6%

MORTGAGE INSURANCE

UNINSURED	95,384,916	65.5%
PRIMARY MORTGAGE INSURANCE	33,834,800	23.2%
FEDERALLY INSURED - FHA	5,822,856	4.0%
FEDERALLY INSURED - RD	3,758,770	2.6%
FEDERALLY INSURED - VA	3,556,009	2.4%
FEDERALLY INSURED - HUD 184	3,281,739	2.3%

SELLER SERVICER

NORTHRIM BANK	29,887,107	20.5%
ALASKA USA	30,198,634	20.7%
WELLS FARGO	21,117,694	14.5%
OTHER SELLER SERVICER	64,435,654	44.2%

**611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D**

Weighted Average Interest Rate	5.141%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	66,261,252	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>66,261,252</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	429,064	0.65%
60 DAYS PAST DUE	4,319,393	6.52%
90 DAYS PAST DUE	1,960,672	2.96%
120+ DAYS PAST DUE	1,697,305	2.56%
<b>TOTAL DELINQUENT</b>	<b>8,406,433</b>	<b>12.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,759,751	32.8%
FIRST HOME LIMITED	8,673,667	13.1%
FIRST HOME	3,165,771	4.8%
MULTI-FAMILY/SPECIAL NEEDS	23,900,382	36.1%
RURAL	7,154,631	10.8%
VETERANS MORTGAGE PROGRAM	1,032,747	1.6%
OTHER LOAN PROGRAM	574,303	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,089,992	59.0%
MULTI-FAMILY	19,475,336	29.4%
CONDO	3,304,377	5.0%
DUPLEX	2,859,570	4.3%
3-PLEX/4-PLEX	1,385,493	2.1%
OTHER PROPERTY TYPE	146,484	0.2%

GEOGRAPHIC REGION

ANCHORAGE	28,985,199	43.7%
FAIRBANKS/NORTH POLE	6,104,875	9.2%
WASILLA/PALMER	8,143,844	12.3%
JUNEAU/KETCHIKAN	6,394,613	9.7%
KENAI/SOLDOTNA/HOMER	4,887,246	7.4%
EAGLE RIVER/CHUGIAK	4,695,077	7.1%
KODIAK ISLAND	1,320,625	2.0%
OTHER GEOGRAPHIC REGION	5,729,773	8.6%

MORTGAGE INSURANCE

UNINSURED	47,347,088	71.5%
PRIMARY MORTGAGE INSURANCE	12,686,280	19.1%
FEDERALLY INSURED - FHA	1,966,608	3.0%
FEDERALLY INSURED - RD	1,841,083	2.8%
FEDERALLY INSURED - VA	1,676,350	2.5%
FEDERALLY INSURED - HUD 184	743,843	1.1%

SELLER SERVICER

NORTHRIM BANK	8,230,546	12.4%
ALASKA USA	16,506,484	24.9%
WELLS FARGO	13,848,441	20.9%
OTHER SELLER SERVICER	27,675,782	41.8%

**612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A**

Weighted Average Interest Rate	5.072%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	77,767,626	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>77,767,626</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,631,793	2.10%
60 DAYS PAST DUE	396,448	0.51%
90 DAYS PAST DUE	871,855	1.12%
120+ DAYS PAST DUE	1,120,542	1.44%
<b>TOTAL DELINQUENT</b>	<b>4,020,639</b>	<b>5.17%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,551,191	18.7%
FIRST HOME LIMITED	4,782,740	6.2%
FIRST HOME	12,242,008	15.7%
MULTI-FAMILY/SPECIAL NEEDS	27,122,312	34.9%
RURAL	14,547,810	18.7%
VETERANS MORTGAGE PROGRAM	4,209,346	5.4%
OTHER LOAN PROGRAM	312,220	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,539,298	65.0%
MULTI-FAMILY	19,241,918	24.7%
CONDO	3,601,738	4.6%
DUPLEX	3,250,176	4.2%
3-PLEX/4-PLEX	665,229	0.9%
OTHER PROPERTY TYPE	469,267	0.6%

GEOGRAPHIC REGION

ANCHORAGE	37,320,013	48.0%
FAIRBANKS/NORTH POLE	6,735,907	8.7%
WASILLA/PALMER	8,477,072	10.9%
JUNEAU/KETCHIKAN	4,340,184	5.6%
KENAI/SOLDOTNA/HOMER	4,094,182	5.3%
EAGLE RIVER/CHUGIAK	2,597,623	3.3%
KODIAK ISLAND	3,211,942	4.1%
OTHER GEOGRAPHIC REGION	10,990,704	14.1%

MORTGAGE INSURANCE

UNINSURED	52,396,072	67.4%
PRIMARY MORTGAGE INSURANCE	9,491,273	12.2%
FEDERALLY INSURED - FHA	4,397,858	5.7%
FEDERALLY INSURED - RD	2,545,015	3.3%
FEDERALLY INSURED - VA	4,883,235	6.3%
FEDERALLY INSURED - HUD 184	4,054,173	5.2%

SELLER SERVICER

NORTHRIM BANK	8,948,261	11.5%
ALASKA USA	15,720,422	20.2%
WELLS FARGO	22,005,953	28.3%
OTHER SELLER SERVICER	31,092,991	40.0%

**613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B**

Weighted Average Interest Rate	5.156%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	60

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	71,176,607	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>71,176,607</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,426,429	2.00%
60 DAYS PAST DUE	250,532	0.35%
90 DAYS PAST DUE	436,335	0.61%
120+ DAYS PAST DUE	2,284,790	3.21%
<b>TOTAL DELINQUENT</b>	<b>4,398,084</b>	<b>6.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	17,420,738	24.5%
FIRST HOME LIMITED	8,501,073	11.9%
FIRST HOME	8,816,862	12.4%
MULTI-FAMILY/SPECIAL NEEDS	19,973,181	28.1%
RURAL	12,360,708	17.4%
VETERANS MORTGAGE PROGRAM	3,136,572	4.4%
OTHER LOAN PROGRAM	967,474	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,468,637	56.9%
MULTI-FAMILY	18,097,986	25.4%
CONDO	5,913,893	8.3%
DUPLEX	4,855,252	6.8%
3-PLEX/4-PLEX	1,014,573	1.4%
OTHER PROPERTY TYPE	826,266	1.2%

GEOGRAPHIC REGION

ANCHORAGE	34,971,451	49.1%
FAIRBANKS/NORTH POLE	5,791,207	8.1%
WASILLA/PALMER	6,511,937	9.1%
JUNEAU/KETCHIKAN	4,499,716	6.3%
KENAI/SOLDOTNA/HOMER	5,291,763	7.4%
EAGLE RIVER/CHUGIAK	2,329,052	3.3%
KODIAK ISLAND	2,233,078	3.1%
OTHER GEOGRAPHIC REGION	9,548,403	13.4%

MORTGAGE INSURANCE

UNINSURED	50,313,038	70.7%
PRIMARY MORTGAGE INSURANCE	7,257,204	10.2%
FEDERALLY INSURED - FHA	6,723,117	9.4%
FEDERALLY INSURED - RD	1,676,102	2.4%
FEDERALLY INSURED - VA	3,893,759	5.5%
FEDERALLY INSURED - HUD 184	1,313,386	1.8%

SELLER SERVICER

NORTHRIM BANK	7,935,099	11.1%
ALASKA USA	16,734,584	23.5%
WELLS FARGO	19,789,657	27.8%
OTHER SELLER SERVICER	26,717,267	37.5%

**614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C**

Weighted Average Interest Rate	5.379%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	35,992,543	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>35,992,543</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,543,844	9.85%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	137,624	0.38%
120+ DAYS PAST DUE	3,969,015	11.03%
<b>TOTAL DELINQUENT</b>	<b>7,650,483</b>	<b>21.26%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,896,309	16.4%
FIRST HOME LIMITED	2,508,561	7.0%
FIRST HOME	7,944,638	22.1%
MULTI-FAMILY/SPECIAL NEEDS	13,326,099	37.0%
RURAL	4,923,192	13.7%
VETERANS MORTGAGE PROGRAM	1,177,124	3.3%
OTHER LOAN PROGRAM	216,621	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,132,799	50.4%
MULTI-FAMILY	13,036,766	36.2%
CONDO	2,891,476	8.0%
DUPLEX	1,144,237	3.2%
3-PLEX/4-PLEX	523,939	1.5%
OTHER PROPERTY TYPE	263,326	0.7%

GEOGRAPHIC REGION

ANCHORAGE	19,477,954	54.1%
FAIRBANKS/NORTH POLE	3,644,923	10.1%
WASILLA/PALMER	4,184,077	11.6%
JUNEAU/KETCHIKAN	1,947,729	5.4%
KENAI/SOLDOTNA/HOMER	1,310,840	3.6%
EAGLE RIVER/CHUGIAK	491,202	1.4%
KODIAK ISLAND	946,671	2.6%
OTHER GEOGRAPHIC REGION	3,989,146	11.1%

MORTGAGE INSURANCE

UNINSURED	25,915,890	72.0%
PRIMARY MORTGAGE INSURANCE	4,179,853	11.6%
FEDERALLY INSURED - FHA	2,547,245	7.1%
FEDERALLY INSURED - RD	662,502	1.8%
FEDERALLY INSURED - VA	1,188,644	3.3%
FEDERALLY INSURED - HUD 184	1,498,409	4.2%

SELLER SERVICER

NORTHRIM BANK	2,708,889	7.5%
ALASKA USA	10,947,109	30.4%
WELLS FARGO	5,980,266	16.6%
OTHER SELLER SERVICER	16,356,280	45.4%



**615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A**

Weighted Average Interest Rate	6.585%
Weighted Average Remaining Term	443
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	143,050,969	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>143,050,969</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	187,054	0.13%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>187,054</b>	<b>0.13%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,765,525	1.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,285,444	98.8%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,765,525	1.2%
MULTI-FAMILY	141,285,444	98.8%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	705,143	0.5%
FAIRBANKS/NORTH POLE	141,768,768	99.1%
WASILLA/PALMER	231,374	0.2%
JUNEAU/KETCHIKAN	345,684	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,754,699	99.8%
PRIMARY MORTGAGE INSURANCE	296,270	0.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	691,149	0.5%
ALASKA USA	187,054	0.1%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,172,766	99.4%

**616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B**

Weighted Average Interest Rate	3.848%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	154,890,642	99.3%
PARTICIPATION LOANS	1,019,372	0.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>155,910,014</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,377,939	0.88%
60 DAYS PAST DUE	942,001	0.60%
90 DAYS PAST DUE	913,152	0.59%
120+ DAYS PAST DUE	1,338,289	0.86%
<b>TOTAL DELINQUENT</b>	<b>4,571,381</b>	<b>2.93%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	64,398,182	41.3%
FIRST HOME LIMITED	2,706,272	1.7%
FIRST HOME	44,395,676	28.5%
MULTI-FAMILY/SPECIAL NEEDS	14,534,336	9.3%
RURAL	27,691,019	17.8%
VETERANS MORTGAGE PROGRAM	2,001,752	1.3%
OTHER LOAN PROGRAM	182,777	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	118,918,226	76.3%
MULTI-FAMILY	14,004,266	9.0%
CONDO	8,920,074	5.7%
DUPLEX	12,410,297	8.0%
3-PLEX/4-PLEX	1,222,476	0.8%
OTHER PROPERTY TYPE	434,675	0.3%

GEOGRAPHIC REGION

ANCHORAGE	61,081,911	39.2%
FAIRBANKS/NORTH POLE	18,745,847	12.0%
WASILLA/PALMER	15,336,005	9.8%
JUNEAU/KETCHIKAN	11,966,349	7.7%
KENAI/SOLDOTNA/HOMER	20,227,679	13.0%
EAGLE RIVER/CHUGIAK	6,937,933	4.4%
KODIAK ISLAND	4,718,957	3.0%
OTHER GEOGRAPHIC REGION	16,895,333	10.8%

MORTGAGE INSURANCE

UNINSURED	87,901,607	56.4%
PRIMARY MORTGAGE INSURANCE	54,515,994	35.0%
FEDERALLY INSURED - FHA	5,734,368	3.7%
FEDERALLY INSURED - RD	3,649,832	2.3%
FEDERALLY INSURED - VA	2,144,784	1.4%
FEDERALLY INSURED - HUD 184	1,963,429	1.3%

SELLER SERVICER

NORTHRIM BANK	44,433,992	28.5%
ALASKA USA	35,343,961	22.7%
WELLS FARGO	16,526,205	10.6%
OTHER SELLER SERVICER	59,605,856	38.2%

**617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C**

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	186
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	38,853,839	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>38,853,839</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	167,094	0.43%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	515,773	1.33%
120+ DAYS PAST DUE	948,811	2.44%
<b>TOTAL DELINQUENT</b>	<b>1,631,678</b>	<b>4.20%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,500,385	11.6%
FIRST HOME LIMITED	1,176,378	3.0%
FIRST HOME	2,974,868	7.7%
MULTI-FAMILY/SPECIAL NEEDS	24,630,005	63.4%
RURAL	4,434,968	11.4%
VETERANS MORTGAGE PROGRAM	609,124	1.6%
OTHER LOAN PROGRAM	528,111	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,730,415	40.5%
MULTI-FAMILY	19,905,693	51.2%
CONDO	1,550,781	4.0%
DUPLEX	1,425,807	3.7%
3-PLEX/4-PLEX	193,776	0.5%
OTHER PROPERTY TYPE	47,367	0.1%

GEOGRAPHIC REGION

ANCHORAGE	20,005,840	51.5%
FAIRBANKS/NORTH POLE	3,827,111	9.9%
WASILLA/PALMER	4,837,584	12.5%
JUNEAU/KETCHIKAN	1,720,787	4.4%
KENAI/SOLDOTNA/HOMER	4,285,032	11.0%
EAGLE RIVER/CHUGIAK	744,397	1.9%
KODIAK ISLAND	845,185	2.2%
OTHER GEOGRAPHIC REGION	2,587,902	6.7%

MORTGAGE INSURANCE

UNINSURED	34,239,034	88.1%
PRIMARY MORTGAGE INSURANCE	2,589,218	6.7%
FEDERALLY INSURED - FHA	357,209	0.9%
FEDERALLY INSURED - RD	634,892	1.6%
FEDERALLY INSURED - VA	226,217	0.6%
FEDERALLY INSURED - HUD 184	807,269	2.1%

SELLER SERVICER

NORTHRIM BANK	17,366,718	44.7%
ALASKA USA	5,459,038	14.1%
WELLS FARGO	4,850,919	12.5%
OTHER SELLER SERVICER	11,177,164	28.8%

**618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	3.979%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	128,461,764	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>128,461,764</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	706,258	0.55%
60 DAYS PAST DUE	1,865,926	1.45%
90 DAYS PAST DUE	550,896	0.43%
120+ DAYS PAST DUE	1,322,688	1.03%
<b>TOTAL DELINQUENT</b>	<b>4,445,768</b>	<b>3.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	62,892,331	49.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	27,422,556	21.3%
MULTI-FAMILY/SPECIAL NEEDS	12,499,904	9.7%
RURAL	20,593,937	16.0%
VETERANS MORTGAGE PROGRAM	153,152	0.1%
OTHER LOAN PROGRAM	4,899,885	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,163,864	71.0%
MULTI-FAMILY	10,682,914	8.3%
CONDO	9,886,828	7.7%
DUPLEX	11,479,068	8.9%
3-PLEX/4-PLEX	2,906,722	2.3%
OTHER PROPERTY TYPE	2,342,369	1.8%

GEOGRAPHIC REGION

ANCHORAGE	53,011,874	41.3%
FAIRBANKS/NORTH POLE	11,546,105	9.0%
WASILLA/PALMER	12,701,487	9.9%
JUNEAU/KETCHIKAN	14,039,421	10.9%
KENAI/SOLDOTNA/HOMER	9,750,841	7.6%
EAGLE RIVER/CHUGIAK	6,985,598	5.4%
KODIAK ISLAND	3,023,699	2.4%
OTHER GEOGRAPHIC REGION	17,402,739	13.5%

MORTGAGE INSURANCE

UNINSURED	76,814,503	59.8%
PRIMARY MORTGAGE INSURANCE	45,513,818	35.4%
FEDERALLY INSURED - FHA	2,704,796	2.1%
FEDERALLY INSURED - RD	2,200,831	1.7%
FEDERALLY INSURED - VA	757,335	0.6%
FEDERALLY INSURED - HUD 184	470,481	0.4%

SELLER SERVICER

NORTHRIM BANK	36,358,643	28.3%
ALASKA USA	31,055,695	24.2%
WELLS FARGO	1,605,822	1.3%
OTHER SELLER SERVICER	59,441,604	46.3%

**619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.054%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	188,756,497	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>188,756,497</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,520,460	0.81%
60 DAYS PAST DUE	1,436,182	0.76%
90 DAYS PAST DUE	907,729	0.48%
120+ DAYS PAST DUE	2,799,134	1.48%
<b>TOTAL DELINQUENT</b>	<b>6,663,504</b>	<b>3.53%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	77,587,857	41.1%
FIRST HOME LIMITED	1,792,078	0.9%
FIRST HOME	45,073,428	23.9%
MULTI-FAMILY/SPECIAL NEEDS	30,811,462	16.3%
RURAL	32,222,194	17.1%
VETERANS MORTGAGE PROGRAM	518,658	0.3%
OTHER LOAN PROGRAM	750,820	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	130,159,967	69.0%
MULTI-FAMILY	27,291,240	14.5%
CONDO	12,145,350	6.4%
DUPLEX	15,222,815	8.1%
3-PLEX/4-PLEX	3,500,043	1.9%
OTHER PROPERTY TYPE	437,082	0.2%

GEOGRAPHIC REGION

ANCHORAGE	77,173,100	40.9%
FAIRBANKS/NORTH POLE	16,318,878	8.6%
WASILLA/PALMER	22,485,279	11.9%
JUNEAU/KETCHIKAN	19,281,222	10.2%
KENAI/SOLDOTNA/HOMER	19,430,943	10.3%
EAGLE RIVER/CHUGIAK	5,316,186	2.8%
KODIAK ISLAND	7,572,038	4.0%
OTHER GEOGRAPHIC REGION	21,178,851	11.2%

MORTGAGE INSURANCE

UNINSURED	108,419,131	57.4%
PRIMARY MORTGAGE INSURANCE	65,512,765	34.7%
FEDERALLY INSURED - FHA	5,346,059	2.8%
FEDERALLY INSURED - RD	5,723,470	3.0%
FEDERALLY INSURED - VA	2,002,664	1.1%
FEDERALLY INSURED - HUD 184	1,752,408	0.9%

SELLER SERVICER

NORTHRIM BANK	49,873,599	26.4%
ALASKA USA	36,353,959	19.3%
WELLS FARGO	3,334,562	1.8%
OTHER SELLER SERVICER	99,194,378	52.6%

**620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A**

Weighted Average Interest Rate	5.271%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	87,284,378	99.2%
PARTICIPATION LOANS	728,176	0.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>88,012,553</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,834,980	2.08%
60 DAYS PAST DUE	1,116,812	1.27%
90 DAYS PAST DUE	435,270	0.49%
120+ DAYS PAST DUE	2,265,411	2.57%
<b>TOTAL DELINQUENT</b>	<b>5,652,474</b>	<b>6.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	15,167,696	17.2%
FIRST HOME LIMITED	4,729,738	5.4%
FIRST HOME	14,013,233	15.9%
MULTI-FAMILY/SPECIAL NEEDS	43,875,208	49.9%
RURAL	10,009,235	11.4%
VETERANS MORTGAGE PROGRAM	49,050	0.1%
OTHER LOAN PROGRAM	168,394	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,739,269	48.6%
MULTI-FAMILY	37,810,376	43.0%
CONDO	4,306,019	4.9%
DUPLEX	2,928,689	3.3%
3-PLEX/4-PLEX	228,199	0.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	39,768,979	45.2%
FAIRBANKS/NORTH POLE	10,576,755	12.0%
WASILLA/PALMER	7,114,127	8.1%
JUNEAU/KETCHIKAN	5,997,903	6.8%
KENAI/SOLDOTNA/HOMER	5,727,983	6.5%
EAGLE RIVER/CHUGIAK	2,793,914	3.2%
KODIAK ISLAND	1,923,514	2.2%
OTHER GEOGRAPHIC REGION	14,109,378	16.0%

MORTGAGE INSURANCE

UNINSURED	69,159,104	78.6%
PRIMARY MORTGAGE INSURANCE	10,964,422	12.5%
FEDERALLY INSURED - FHA	2,177,093	2.5%
FEDERALLY INSURED - RD	1,917,575	2.2%
FEDERALLY INSURED - VA	378,868	0.4%
FEDERALLY INSURED - HUD 184	3,415,491	3.9%

SELLER SERVICER

NORTHRIM BANK	13,189,413	15.0%
ALASKA USA	22,254,830	25.3%
WELLS FARGO	24,233,820	27.5%
OTHER SELLER SERVICER	28,334,490	32.2%

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES				DELINQUENT	
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>AHFC GENERAL FUND</b>										
CFTHB	21,120,217	0	0	21,120,217	8.5%	2.715%	352	90	0	0.00%
CHELP	446,250	0	0	446,250	0.2%	2.812%	360	77	0	0.00%
CMFTX	1,655,806	0	0	1,655,806	0.7%	5.276%	360	73	0	0.00%
COR	10,358,725	0	0	10,358,725	4.2%	2.715%	337	81	0	0.00%
COR15	685,228	0	0	685,228	0.3%	2.563%	178	71	0	0.00%
COR30	5,852,256	0	0	5,852,256	2.4%	2.810%	359	80	0	0.00%
CTAX	51,774,417	0	0	51,774,417	20.9%	2.804%	349	81	1,113,863	2.15%
CVETS	11,656,330	0	0	11,656,330	4.7%	2.581%	355	97	312,444	2.68%
ETAX	13,418,017	313,131	0	13,731,148	5.5%	2.663%	358	91	0	0.00%
SRETX	6,464,208	0	0	6,464,208	2.6%	2.769%	340	79	0	0.00%
SRV30	3,234,030	0	0	3,234,030	1.3%	2.773%	354	90	0	0.00%
SRX15	158,983	0	0	158,983	0.1%	2.591%	156	39	0	0.00%
SRX30	9,134,627	0	0	9,134,627	3.7%	2.903%	359	77	0	0.00%
CREOS	0	0	1,822,616	1,822,616	0.7%	0.000%	0	-	-	-
CHD04	5,541,729	3,754,766	0	9,296,495	3.7%	3.153%	182	62	652,916	7.02%
COHAP	5,020,304	4,926,054	0	9,946,358	4.0%	1.915%	303	80	762,690	7.67%
GM19T	2,968,914	0	0	2,968,914	1.2%	4.438%	255	71	413,472	13.93%
SRHRF	21,634,050	1,443,329	0	23,077,379	9.3%	3.854%	282	67	1,007,070	4.36%
SRQ15	281,768	0	0	281,768	0.1%	2.536%	179	65	0	0.00%
SRQ30	6,386,983	0	0	6,386,983	2.6%	2.810%	357	85	0	0.00%
UNCON	0	0	58,244,978	58,244,978	23.5%	1.843%	286	-	-	-
	<b>177,792,843</b>	<b>10,437,279</b>	<b>60,067,594</b>	<b>248,297,717</b>	<b>100.0%</b>	<b>2.641%</b>	<b>317</b>	<b>61</b>	<b>4,262,454</b>	<b>2.26%</b>
<b>COLLATERALIZED VETERANS BONDS</b>										
C1611	8,266,823	59,942	0	8,326,765	9.4%	4.717%	223	73	287,495	3.45%
C1612	27,114,697	1,782,888	0	28,897,585	32.5%	3.231%	318	89	1,048,562	3.63%
C161C	8,870,159	0	0	8,870,159	10.0%	4.914%	277	77	1,224,545	13.81%
C1911	28,374,330	0	0	28,374,330	31.9%	4.250%	330	91	772,472	2.72%
C191C	14,387,871	0	0	14,387,871	16.2%	3.909%	326	79	441,540	3.07%
	<b>87,013,879</b>	<b>1,842,830</b>	<b>0</b>	<b>88,856,709</b>	<b>100.0%</b>	<b>3.974%</b>	<b>310</b>	<b>85</b>	<b>3,774,614</b>	<b>4.25%</b>
<b>GENERAL MORTGAGE REVENUE BONDS II</b>										
GM12A	71,457,094	222,587	0	71,679,681	11.2%	3.624%	336	82	3,178,391	4.43%
GM16A	69,407,099	6,278,118	0	75,685,217	11.9%	3.666%	304	79	4,203,522	5.55%
GM18A	81,556,007	0	0	81,556,007	12.8%	4.379%	323	85	3,736,368	4.58%
GM18B	40,922,122	1,604,142	0	42,526,264	6.7%	4.382%	257	70	2,733,746	6.43%
GM18X	2,928,835	0	0	2,928,835	0.5%	5.186%	323	92	203,210	6.94%
GM12X	3,731,484	0	0	3,731,484	0.6%	4.655%	323	84	0	0.00%
GM19A	63,492,955	0	0	63,492,955	9.9%	3.659%	335	87	2,443,755	3.85%
GM19P	54,131,524	0	0	54,131,524	8.5%	3.941%	279	78	3,323,400	6.14%
GM19B	24,064,323	445,734	0	24,510,057	3.8%	4.390%	278	72	872,637	3.56%
GM19X	2,251,558	0	0	2,251,558	0.4%	5.497%	328	86	0	0.00%
GM20A	72,645,718	4,435,814	0	77,081,532	12.1%	3.463%	345	87	961,555	1.25%
GM20P	55,802,498	801,111	0	56,603,609	8.9%	3.714%	260	73	4,867,338	8.60%
GM20B	66,206,350	2,575,873	0	68,782,223	10.8%	4.140%	278	74	3,978,784	5.78%
GM20X	12,762,255	627,790	0	13,390,045	2.1%	3.779%	252	69	1,421,349	10.61%
	<b>621,359,821</b>	<b>16,991,168</b>	<b>0</b>	<b>638,350,989</b>	<b>100.0%</b>	<b>3.903%</b>	<b>304</b>	<b>80</b>	<b>31,924,053</b>	<b>5.00%</b>



## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<b>TOTAL PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>GOVERNMENTAL PURPOSE BONDS</b>										
GP011	12,270,056	809,909	0	13,079,965	6.8%	3.278%	303	75	587,768	4.49%
GP012	11,786,297	1,119,609	0	12,905,906	6.7%	3.338%	302	73	180,232	1.40%
GP013	20,846,409	2,718,157	0	23,564,566	12.2%	3.171%	299	78	718,746	3.05%
GP01C	74,594,790	23,346,904	0	97,941,694	50.8%	3.059%	275	74	3,822,640	3.90%
GPGM1	33,668,078	3,695,947	0	37,364,025	19.4%	3.310%	307	79	934,176	2.50%
GP10B	1,691,092	505,074	0	2,196,166	1.1%	3.316%	274	75	0	0.00%
GP11B	4,962,954	960,324	0	5,923,278	3.1%	3.657%	286	75	265,766	4.49%
	<b>159,819,676</b>	<b>33,155,925</b>	<b>0</b>	<b>192,975,601</b>	<b>100.0%</b>	<b>3.176%</b>	<b>288</b>	<b>75</b>	<b>6,509,329</b>	<b>3.37%</b>
<b>HOME MORTGAGE REVENUE BONDS</b>										
E021A	20,610,109	756,698	0	21,366,807	3.4%	5.413%	201	61	1,732,458	8.11%
E021B	35,947,208	0	0	35,947,208	5.8%	4.658%	283	73	1,967,897	5.47%
E021C	5,147,912	0	0	5,147,912	0.8%	4.597%	247	69	269,391	5.23%
E071A	61,980,123	262,624	0	62,242,747	10.0%	4.345%	281	74	3,041,549	4.89%
E07AL	4,123,482	0	0	4,123,482	0.7%	4.427%	266	67	367,378	8.91%
E071B	59,393,730	133,258	0	59,526,989	9.5%	4.287%	291	78	3,297,372	5.54%
E07BL	4,173,493	0	0	4,173,493	0.7%	4.245%	272	73	482,825	11.57%
E071D	76,767,362	126,845	0	76,894,207	12.3%	4.133%	296	77	4,128,565	5.37%
E07DL	5,825,686	0	0	5,825,686	0.9%	4.682%	281	76	720,772	12.37%
E076B	3,414,707	585,570	0	4,000,277	0.6%	5.003%	178	59	566,940	14.17%
E076C	3,895,074	227,699	0	4,122,773	0.7%	5.408%	188	66	904,021	21.93%
E077C	6,439,358	181,367	0	6,620,725	1.1%	5.145%	190	61	566,389	8.55%
E091A	84,645,460	7,556,880	0	92,202,340	14.8%	3.839%	297	77	5,585,260	6.06%
E09AL	6,534,690	0	0	6,534,690	1.0%	4.139%	296	78	261,785	4.01%
E098A	4,180,262	174,308	0	4,354,570	0.7%	5.351%	200	67	749,175	17.20%
E098B	5,585,156	227,923	0	5,813,078	0.9%	5.388%	209	66	837,763	14.41%
E099C	13,919,575	0	0	13,919,575	2.2%	5.451%	223	67	1,999,899	14.37%
E091B	93,004,197	6,053,072	0	99,057,269	15.9%	3.796%	298	77	6,490,402	6.55%
E09BL	5,977,964	0	0	5,977,964	1.0%	4.250%	282	76	95,694	1.60%
E091D	93,993,631	5,358,607	0	99,352,238	15.9%	3.873%	301	78	4,913,767	4.95%
E09DL	6,780,022	0	0	6,780,022	1.1%	4.371%	295	80	453,162	6.68%
	<b>602,339,200</b>	<b>21,644,850</b>	<b>0</b>	<b>623,984,050</b>	<b>100.0%</b>	<b>4.194%</b>	<b>285</b>	<b>75</b>	<b>39,432,464</b>	<b>6.32%</b>
<b>STATE CAPITAL PROJECT BONDS</b>										
SC02A	14,967,347	0	0	14,967,347	100.0%	5.336%	183	53	1,115,677	7.45%
	<b>14,967,347</b>	<b>0</b>	<b>0</b>	<b>14,967,347</b>	<b>100.0%</b>	<b>5.336%</b>	<b>183</b>	<b>53</b>	<b>1,115,677</b>	<b>7.45%</b>



## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<b>TOTAL PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>STATE CAPITAL PROJECT BONDS II</b>										
SC12A	17,382,339	0	0	17,382,339	1.4%	5.829%	215	57	1,380,911	7.94%
SC13A	19,410,979	0	0	19,410,979	1.6%	5.588%	246	67	1,961,253	10.10%
SC14A	36,422,320	0	0	36,422,320	3.0%	5.393%	240	60	5,650,926	15.52%
SC14B	19,803,247	0	0	19,803,247	1.6%	5.398%	219	60	2,075,227	10.48%
SC14C	145,639,089	0	0	145,639,089	11.8%	3.875%	273	71	4,337,523	2.98%
SC14D	66,261,252	0	0	66,261,252	5.4%	5.141%	281	70	8,406,433	12.69%
SC15A	77,767,626	0	0	77,767,626	6.3%	5.072%	251	67	4,020,639	5.17%
SC15B	71,176,607	0	0	71,176,607	5.8%	5.156%	220	60	4,398,084	6.18%
SC15C	35,992,543	0	0	35,992,543	2.9%	5.379%	238	68	7,650,483	21.26%
SC17A	143,050,969	0	0	143,050,969	11.6%	6.585%	443	80	187,054	0.13%
SC17B	154,890,642	1,019,372	0	155,910,014	12.6%	3.848%	292	74	4,571,381	2.93%
SC17C	38,853,839	0	0	38,853,839	3.2%	5.424%	186	74	1,631,678	4.20%
SC18A	128,461,764	0	0	128,461,764	10.4%	3.979%	312	77	4,445,768	3.46%
SC19A	188,756,497	0	0	188,756,497	15.3%	4.054%	310	80	6,663,504	3.53%
SC20A	87,284,378	728,176	0	88,012,553	7.1%	5.271%	235	66	5,652,474	6.42%
	<b>1,231,154,091</b>	<b>1,747,548</b>	<b>0</b>	<b>1,232,901,638</b>	<b>100.0%</b>	<b>4.758%</b>	<b>291</b>	<b>72</b>	<b>63,033,338</b>	<b>5.11%</b>
<b>TOTAL</b>	<b>2,894,446,857</b>	<b>85,819,600</b>	<b>60,067,594</b>	<b>3,040,334,051</b>	<b>100.0%</b>	<b>4.169%</b>	<b>295</b>	<b>74</b>	<b>150,051,929</b>	<b>5.03%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 4/30/2021

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	798,995,906	13,571,033	0	812,566,939	26.7%	3.816%	305	76	38,277,144	4.71%
FIRST HOME LIMITED	695,634,855	54,697,431	0	750,332,286	24.7%	3.961%	290	78	46,430,742	6.19%
FIRST HOME	449,670,478	5,958,313	0	455,628,792	15.0%	3.897%	302	80	21,509,754	4.72%
MULTI-FAMILY/SPECIAL NEEDS	432,957,238	0	0	432,957,238	14.2%	6.216%	295	69	28,737,946	6.64%
RURAL HOME	398,151,727	7,144,804	0	405,296,531	13.3%	3.811%	278	71	10,166,110	2.51%
VETERANS MORTGAGE PROGRAM	106,238,132	4,444,162	0	110,682,293	3.6%	3.808%	300	85	4,608,341	4.16%
MF SOFT SECONDS	0	0	34,424,517	34,424,517	1.1%	1.486%	293	-	-	-
LOANS TO SPONSORS II	0	0	11,209,468	11,209,468	0.4%	2.899%	330	-	-	-
LOANS TO SPONSORS	0	0	8,114,280	8,114,280	0.3%	0.000%	269	-	-	-
CONDO ASSOCIATION LOANS	5,903,251	0	0	5,903,251	0.2%	6.190%	120	16	0	0.00%
NOTES RECEIVABLE	0	0	4,440,561	4,440,561	0.1%	5.294%	146	-	-	-
UNIQUELY ALASKAN	3,959,002	3,857	0	3,962,860	0.1%	3.798%	278	66	240,579	6.07%
ALASKA ENERGY EFFICIENCY	1,881,114	0	0	1,881,114	0.1%	3.625%	129	80	0	0.00%
REAL ESTATE OWNED	0	0	1,822,616	1,822,616	0.1%	0.000%	0	-	-	-
OTHER LOAN PROGRAM	847,948	0	0	847,948	0.0%	5.000%	49	20	81,313	9.59%
BUILDING MATERIAL LOAN	150,163	0	56,152	206,315	0.0%	3.702%	139	15	0	0.00%
SECOND MORTGAGE ENERGY	57,044	0	0	57,044	0.0%	3.710%	108	4	0	0.00%
<b>AHFC TOTAL</b>	<b>2,894,446,857</b>	<b>85,819,600</b>	<b>60,067,594</b>	<b>3,040,334,051</b>	<b>100.0%</b>	<b>4.169%</b>	<b>295</b>	<b>74</b>	<b>150,051,929</b>	<b>5.03%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2021**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,993,885,245	65,800,073	22,449,085	2,082,134,403	68.5%	3.870%	295	76	100,859,691	4.90%
MULTI-PLEX	392,776,203	0	37,266,301	430,042,504	14.1%	5.921%	295	61	26,375,732	6.72%
CONDOMINIUM	276,203,078	15,114,701	0	291,317,778	9.6%	4.010%	288	76	13,515,400	4.64%
DUPLEX	180,256,628	4,382,595	107,715	184,746,938	6.1%	3.807%	300	76	6,083,390	3.29%
FOUR-PLEX	25,792,722	386,556	74,544	26,253,822	0.9%	3.850%	298	72	1,233,884	4.71%
TRI-PLEX	14,573,521	0	169,949	14,743,470	0.5%	3.774%	307	71	1,313,668	9.01%
MOBILE HOME TYPE I	9,059,154	135,674	0	9,194,828	0.3%	4.108%	270	71	650,970	7.08%
ENERGY EFFICIENCY RLP	1,881,114	0	0	1,881,114	0.1%	3.625%	129	80	0	0.00%
MOBILE HOME TYPE II	19,194	0	0	19,194	0.0%	4.625%	49	22	19,194	#####
<b>AHFC TOTAL</b>	<b>2,894,446,857</b>	<b>85,819,600</b>	<b>60,067,594</b>	<b>3,040,334,051</b>	<b>100.0%</b>	<b>4.169%</b>	<b>295</b>	<b>74</b>	<b>150,051,929</b>	<b>5.03%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,186,265,800	40,514,963	38,202,600	1,264,983,363	41.6%	4.144%	285	74	75,089,989	6.12%
WASILLA	235,214,387	8,771,560	1,326,279	245,312,225	8.1%	4.063%	291	78	17,439,895	7.15%
FAIRBANKS	211,322,594	6,257,482	4,112,800	221,692,877	7.3%	4.071%	287	74	7,818,410	3.59%
FORT WAINWRIGHT	141,285,444	0	0	141,285,444	4.6%	6.625%	444	80	0	0.00%
JUNEAU	111,621,227	2,663,847	7,415,039	121,700,113	4.0%	3.919%	310	69	9,361,661	8.19%
KETCHIKAN	114,436,408	2,748,746	783,118	117,968,272	3.9%	3.705%	300	73	1,673,398	1.43%
SOLDOTNA	109,348,621	3,141,167	336,202	112,825,990	3.7%	3.686%	290	75	3,110,522	2.77%
EAGLE RIVER	99,608,907	3,024,113	0	102,633,020	3.4%	3.860%	302	78	6,273,963	6.11%
PALMER	96,087,750	4,005,069	1,132,888	101,225,707	3.3%	4.216%	288	76	4,440,906	4.44%
KODIAK	82,206,232	1,483,958	0	83,690,190	2.8%	3.971%	280	74	4,560,082	5.45%
NORTH POLE	67,750,724	2,122,029	375,000	70,247,753	2.3%	4.133%	291	79	4,035,868	5.78%
KENAI	63,388,760	1,872,350	0	65,261,110	2.1%	4.033%	303	77	2,991,253	4.58%
OTHER SOUTHEAST	60,868,782	1,028,130	723,359	62,620,271	2.1%	3.778%	277	70	1,156,294	1.87%
HOMER	41,747,029	817,109	2,322,869	44,887,007	1.5%	3.851%	282	66	1,764,772	4.15%
OTHER SOUTHCENTRAL	36,461,103	1,737,584	617,799	38,816,485	1.3%	4.014%	289	73	2,769,101	7.25%
PETERSBURG	34,592,886	548,798	0	35,141,684	1.2%	3.590%	273	68	252,136	0.72%
OTHER NORTH	29,600,296	516,455	557,414	30,674,165	1.0%	4.256%	242	67	866,990	2.88%
SITKA	28,074,696	1,172,833	0	29,247,529	1.0%	3.700%	311	73	283,790	0.97%
CHUGIAK	22,186,570	878,328	0	23,064,898	0.8%	4.017%	294	76	1,330,654	5.77%
OTHER KENAI PENNINSULA	20,718,837	272,850	160,512	21,152,200	0.7%	3.820%	287	71	685,109	3.26%
OTHER SOUTHWEST	15,350,205	375,119	1,386,490	17,111,814	0.6%	4.450%	251	60	1,364,981	8.68%
CORDOVA	15,301,275	303,828	151,189	15,756,292	0.5%	3.867%	280	70	375,813	2.41%
STERLING	15,270,902	322,124	0	15,593,025	0.5%	3.619%	295	74	318,002	2.04%
SEWARD	14,717,788	468,696	275,500	15,461,985	0.5%	4.606%	275	68	630,861	4.15%
NIKISKI	14,640,668	390,474	126,756	15,157,898	0.5%	4.068%	271	71	385,266	2.56%
BETHEL	13,988,869	158,832	1,198	14,148,899	0.5%	5.215%	190	64	103,604	0.73%
NOME	12,390,097	223,156	60,581	12,673,834	0.4%	4.443%	261	71	968,608	7.68%
<b>AHFC TOTAL</b>	<b>2,894,446,857</b>	<b>85,819,600</b>	<b>60,067,594</b>	<b>3,040,334,051</b>	<b>100.0%</b>	<b>4.169%</b>	<b>295</b>	<b>74</b>	<b>150,051,929</b>	<b>5.03%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2021**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,336,244,553	35,506,507	4,776,728	1,376,527,787	45.3%	4.503%	291	66	57,903,132	4.22%
UNINSURED - LTV > 80 (RURAL)	258,998,507	3,000,619	3,238,395	265,237,520	8.7%	4.219%	279	75	12,127,994	4.63%
FEDERALLY INSURED - FHA	200,458,880	8,996,899	0	209,455,779	6.9%	4.376%	260	78	18,666,810	8.91%
PMI - RADIAN GUARANTY	183,315,104	5,993,915	0	189,309,019	6.2%	3.892%	316	86	8,615,940	4.55%
PMI - UNITED GUARANTY	155,006,383	2,208,919	0	157,215,302	5.2%	3.474%	336	88	5,856,703	3.73%
PMI - ESSENT GUARANTY	145,364,545	4,038,408	0	149,402,953	4.9%	3.733%	325	87	6,451,130	4.32%
PMI - MORTGAGE GUARANTY	144,274,507	2,787,783	0	147,062,290	4.8%	3.575%	329	87	3,855,180	2.62%
FEDERALLY INSURED - RD	130,744,908	7,754,343	0	138,499,251	4.6%	3.991%	287	86	10,071,742	7.27%
FEDERALLY INSURED - VA	129,400,331	6,286,855	0	135,687,186	4.5%	4.044%	281	85	8,546,341	6.30%
FEDERALLY INSURED - HUD 184	86,400,803	3,950,321	0	90,351,124	3.0%	4.169%	273	82	11,448,516	12.67%
PMI - CMG MORTGAGE INSURANCE	59,982,045	3,868,533	0	63,850,578	2.1%	4.086%	299	83	2,645,627	4.14%
PMI - GENWORTH GE	59,684,945	1,379,767	0	61,064,712	2.0%	3.758%	327	87	3,061,713	5.01%
UNINSURED - UNCONVENTIONAL	0	0	52,052,472	52,052,472	1.7%	1.726%	273	-	-	-
PMI - NATIONAL MORTGAGE INSUR	3,613,599	24,986	0	3,638,585	0.1%	3.459%	345	90	423,000	11.63%
PMI - COMMONWEALTH	378,102	0	0	378,102	0.0%	4.500%	284	80	378,102	100.00%
PMI - PMI MORTGAGE INSURANCE	279,254	18,452	0	297,707	0.0%	5.539%	192	63	0	0.00%
PMI - REPUBLIC MORTGAGE	261,643	0	0	261,643	0.0%	3.625%	341	87	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	38,749	3,293	0	42,041	0.0%	6.106%	100	34	0	0.00%
<b>AHFC TOTAL</b>	<b>2,894,446,857</b>	<b>85,819,600</b>	<b>60,067,594</b>	<b>3,040,334,051</b>	<b>100.0%</b>	<b>4.169%</b>	<b>295</b>	<b>74</b>	<b>150,051,929</b>	<b>5.03%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 4/30/2021

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	700,652,759	15,769,320	0	716,422,078	23.6%	3.707%	320	82	29,094,431	4.06%
ALASKA USA FCU	608,197,964	25,353,989	0	633,551,953	20.8%	4.203%	281	76	34,348,770	5.42%
WELLS FARGO MORTGAGE	428,259,355	21,760,931	0	450,020,286	14.8%	4.576%	235	66	45,962,270	10.21%
FIRST NATIONAL BANK OF AK	289,821,550	7,762,681	0	297,584,231	9.8%	4.614%	263	68	13,780,459	4.63%
AHFC (SUBSERVICED BY FNBA)	202,153,436	2,509,141	0	204,662,578	6.7%	4.366%	321	75	12,573,221	6.14%
FIRST BANK	195,632,656	4,400,355	0	200,033,011	6.6%	3.581%	303	74	739,453	0.37%
COMMERCIAL LOANS	155,483,240	0	0	155,483,240	5.1%	6.384%	415	80	0	0.00%
DENALI FEDERAL CREDIT UNION	115,165,619	3,138,754	0	118,304,373	3.9%	3.659%	312	81	5,433,253	4.59%
MT. MCKINLEY BANK	72,345,798	2,028,093	0	74,373,891	2.4%	3.803%	298	78	1,792,890	2.41%
AHFC DIRECT SERVICING	0	0	60,067,594	60,067,594	2.0%	1.787%	277	-	-	-
DENALI STATE BANK	53,011,184	984,749	0	53,995,933	1.8%	3.708%	310	81	1,999,245	3.70%
SPIRIT OF ALASKA FCU	29,306,256	1,245,103	0	30,551,359	1.0%	4.237%	262	72	1,720,510	5.63%
KODIAK ISLAND HA	24,235,204	452,860	0	24,688,064	0.8%	3.879%	271	71	2,395,871	9.70%
TONGASS FCU	9,207,213	55,421	0	9,262,634	0.3%	3.158%	326	76	0	0.00%
CORNERSTONE HOME LENDING	6,359,177	166,249	0	6,525,426	0.2%	3.909%	307	81	211,556	3.24%
MATANUSKA VALLEY FCU	4,615,445	191,955	0	4,807,400	0.2%	4.103%	310	74	0	0.00%
<b>AHFC TOTAL</b>	<b>2,894,446,857</b>	<b>85,819,600</b>	<b>60,067,594</b>	<b>3,040,334,051</b>	<b>100.0%</b>	<b>4.169%</b>	<b>295</b>	<b>74</b>	<b>150,051,929</b>	<b>5.03%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **4/30/2021**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,231,154,091	1,747,548	0	1,232,901,638	40.6%	4.758%	291	72	63,033,338	5.11%
GENERAL MORTGAGE REVENUE BONDS II	621,359,821	16,991,168	0	638,350,989	21.0%	3.903%	304	80	31,924,053	5.00%
HOME MORTGAGE REVENUE BONDS	602,339,200	21,644,850	0	623,984,050	20.5%	4.194%	285	75	39,432,464	6.32%
AHFC GENERAL FUND	177,792,843	10,437,279	60,067,594	248,297,717	8.2%	2.641%	317	61	4,262,454	2.26%
GOVERNMENTAL PURPOSE BONDS	159,819,676	33,155,925	0	192,975,601	6.3%	3.176%	288	75	6,509,329	3.37%
COLLATERALIZED VETERANS BONDS	87,013,879	1,842,830	0	88,856,709	2.9%	3.974%	310	85	3,774,614	4.25%
STATE CAPITAL PROJECT BONDS	14,967,347	0	0	14,967,347	0.5%	5.336%	183	53	1,115,677	7.45%
<b>AHFC TOTAL</b>	<b>2,894,446,857</b>	<b>85,819,600</b>	<b>60,067,594</b>	<b>3,040,334,051</b>	<b>100.0%</b>	<b>4.169%</b>	<b>295</b>	<b>74</b>	<b>150,051,929</b>	<b>5.03%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2021**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,602,968	627,406,464	602,505,516	53,515,651
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,793,379	589,426,738	606,753,928	54,917,512
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	499,687,586	57,555,039
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	623,764,373	56,125,493
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	1,868,872	557,319

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	305,786	307,114
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.462%	3.575%	2.999%	2.768%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	349	353
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	85	84
FHA INSURANCE %	4.0%	3.9%	3.3%	9.6%	3.2%
VA INSURANCE %	6.5%	7.4%	4.7%	4.3%	4.1%
RD INSURANCE %	3.6%	3.9%	4.2%	3.4%	2.5%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	0.7%	0.4%
PRIMARY MORTGAGE INSURANCE %	36.8%	39.5%	40.7%	34.9%	34.3%
CONVENTIONAL UNINSURED %	47.7%	43.8%	46.5%	47.1%	55.6%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	95.9%	99.5%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	4.1%	0.5%
ANCHORAGE %	41.9%	36.4%	36.8%	40.3%	39.2%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	59.7%	60.8%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.4%	45.0%
OTHER SELLER SERVICER %	67.7%	66.4%	63.1%	55.6%	55.0%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	20.1%	28.4%



**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2021**

<b>MY HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	235,379,827	21,303,768
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	233,173,344	21,044,485
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	180,677,718	24,873,866
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	253,584,347	24,092,400
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	584,170	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	36.2%	43.2%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	359,024	370,143
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.650%	2.963%	2.802%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	346	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	83	81
FHA INSURANCE %	1.0%	1.8%	1.1%	3.6%	0.0%
VA INSURANCE %	0.7%	0.9%	1.6%	0.2%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.4%	0.0%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.9%	49.0%	43.6%	48.9%	42.9%
CONVENTIONAL UNINSURED %	49.8%	47.6%	53.0%	46.7%	57.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	49.3%	53.4%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	50.7%	46.6%
NORTHRIM BANK %	36.4%	33.3%	39.5%	47.0%	50.1%
OTHER SELLER SERVICER %	63.6%	66.7%	60.5%	53.0%	49.9%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	19.3%	24.9%

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2021**

<b>RURAL HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,040	107,287,851	10,422,364
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,040	107,000,519	10,734,164
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	92,648,996	13,361,214
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	85,693,144	6,929,526
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	18.5%	23.2%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	266,214	271,529
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	2.951%	2.751%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	340	343
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	81
FHA INSURANCE %	0.0%	1.4%	0.2%	1.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	2.1%	2.0%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	7.7%	1.8%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	89.2%	96.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	30.0%	32.1%	35.6%	41.1%	40.1%
OTHER SELLER SERVICER %	70.0%	67.9%	64.4%	58.9%	59.9%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	38.3%	33.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2021**

<b>FIRST HOME LIMITED</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,214,253	92,033,955	6,726,819
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	122,847,253	92,373,605	6,855,069
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	87,035,160	6,537,672
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	106,374,445	10,409,371
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	798,233	162,431

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	17.4%	11.4%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	222,843	215,435
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.228%	2.600%	2.541%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	356	358
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	91	89
FHA INSURANCE %	8.6%	8.5%	6.3%	18.6%	12.7%
VA INSURANCE %	4.7%	4.3%	1.5%	1.8%	0.0%
RD INSURANCE %	11.3%	8.5%	10.5%	11.1%	13.1%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	2.4%	3.2%
PRIMARY MORTGAGE INSURANCE %	41.6%	46.2%	51.1%	40.3%	46.5%
CONVENTIONAL UNINSURED %	29.8%	29.6%	28.6%	25.8%	24.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	58.8%	70.2%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	41.2%	29.8%
NORTHRIM BANK %	42.9%	41.7%	40.3%	54.4%	58.0%
OTHER SELLER SERVICER %	57.1%	58.3%	59.7%	45.6%	42.0%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	15.2%	26.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2021**

<b>FIRST HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	87,992,839	7,105,517
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	87,399,739	7,201,617
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	77,509,637	8,888,719
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	111,068,048	9,677,680
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	197,035	197,035

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	15.5%	15.4%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	308,612	307,853
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.564%	2.889%	2.763%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	90	88
FHA INSURANCE %	4.5%	3.8%	4.0%	18.2%	3.9%
VA INSURANCE %	0.0%	1.5%	1.0%	1.3%	0.0%
RD INSURANCE %	2.8%	8.2%	5.2%	6.1%	3.5%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	1.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	59.7%	51.2%	62.9%	51.3%	58.5%
CONVENTIONAL UNINSURED %	31.6%	31.8%	25.9%	22.0%	34.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	44.9%	37.5%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	55.1%	62.5%
NORTHRIM BANK %	33.3%	34.2%	37.5%	46.9%	42.3%
OTHER SELLER SERVICER %	66.7%	65.8%	62.5%	53.1%	57.7%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	16.7%	29.5%

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 4/30/2021

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,482,750	35,935,950	4,343,100
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	41,497,450	5,581,850
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	23,380,150	308,000
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	30,825,126	2,005,558
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	4.7%	0.5%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	1,049,283	308,000
WEIGHTED AVERAGE INTEREST RATE	6.322%	5.548%	5.849%	5.515%	5.625%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	74	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	11.7%	0.0%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	88.3%	100.0%
ANCHORAGE %	35.5%	51.6%	81.1%	57.7%	100.0%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	42.3%	0.0%
NORTHRIM BANK %	1.8%	5.0%	5.1%	8.2%	0.0%
OTHER SELLER SERVICER %	98.2%	95.0%	94.9%	91.8%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2021**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>VETERANS MORTGAGE PROGRAM</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	25,477,408	2,650,098
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	25,477,408	2,650,098
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	22,700,543	2,947,540
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	33,933,624	2,804,030
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	289,434	197,853

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	4.5%	5.1%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	356,052	331,687
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.305%	2.690%	2.627%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	358	356
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	97	96
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	81.9%	80.8%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	6.9%	19.2%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	11.2%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	28.4%	24.6%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	71.6%	75.4%
NORTHRIM BANK %	32.5%	33.4%	28.4%	55.6%	19.2%
OTHER SELLER SERVICER %	67.5%	66.6%	71.6%	44.4%	80.8%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	15.3%	47.8%

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 4/30/2021

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	11,156,656	764,585
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	10,955,033	650,829
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	10,333,472	638,028
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.1%	1.1%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	256,824	324,900
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.145%	3.443%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	60.9%	48.5%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	39.1%	51.5%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2021**

<b>UNCONVENTIONAL LOANS</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	4,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	4,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	0.8%	N/A
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,333,333	N/A
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	279	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	62.5%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	37.5%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2021**

<b>UNIQUELY ALASKAN</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	2,110,730	199,400
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	2,110,730	199,400
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	999,410	0
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	1,978,419	197,270
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	0.2%	N/A
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	199,882	N/A
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	3.041%	N/A
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	275	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	67	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	18.8%	0.0%	62.3%	65.4%	N/A
OTHER SELLER SERVICER %	81.2%	100.0%	37.7%	34.6%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	59.2%	N/A

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2021**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,630,300	0
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	2,766,100	0
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	402,500	0
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	307,221	9,659
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	134,167	N/A
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.120%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	97	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	55.0%	11.8%	52.8%	N/A
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	47.2%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 4/30/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$138,385,000	\$31,615,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$8,015,000	\$0	\$81,355,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$2,250,000	\$0	\$78,620,000
<b>Home Mortgage Revenue Bonds (FTHB Program)Total</b>							<b>\$652,000,000</b>	<b>\$28,185,000</b>	<b>\$138,385,000</b>	<b>\$485,430,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$5,090,000	\$5,940,000	\$21,120,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$920,000	\$28,765,000	\$30,315,000
<b>Collateralized Bonds (Veterans Mortgage Program)Total</b>							<b>\$110,000,000</b>	<b>\$6,010,000</b>	<b>\$34,705,000</b>	<b>\$69,285,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$28,345,000	\$87,650,000	\$29,895,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$15,035,000	\$18,625,000	\$66,340,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$3,570,000	\$26,710,000	\$78,980,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$29,370,000	\$29,150,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$3,025,000	\$8,980,000	\$124,695,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$600,000	\$24,385,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$785,200,000</b>	<b>\$49,975,000</b>	<b>\$171,935,000</b>	<b>\$563,290,000</b>
<b>Governmental Purpose Bonds</b>										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$40,140,000	\$0	\$36,440,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$49,065,000	\$0	\$44,525,000
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$89,205,000</b>	<b>\$0</b>	<b>\$80,965,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 4/30/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$49,900,000	\$0	\$10,350,000
<b>State Capital Project Bonds Total</b>							<b>\$60,250,000</b>	<b>\$49,900,000</b>	<b>\$0</b>	<b>\$10,350,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$36,695,000	\$0	\$62,665,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$18,210,000	\$0	\$68,555,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$23,775,000	\$0	\$71,340,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$8,375,000	\$0	\$20,910,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$9,410,000	\$0	\$68,695,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$21,640,000	\$0	\$89,895,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$10,340,000	\$0	\$83,025,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$10,630,000	\$0	\$133,325,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$2,225,000	\$0	\$33,345,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$1,870,000	\$0	\$58,130,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$0	\$0	\$96,665,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$0	\$0	\$90,420,000
<b>State Capital Project Bonds II Total</b>							<b>\$1,639,615,000</b>	<b>\$155,360,000</b>	<b>\$0</b>	<b>\$1,484,255,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,417,235,000</b>	<b>\$378,635,000</b>	<b>\$345,025,000</b>	<b>\$2,693,575,000</b>
								<b>Defeased Bonds (SC12A, SC13A, SC14A)</b>		<b>\$132,835,000</b>
								<b>Total AHFC Bonds w/o Defeased Bonds</b>		<b>\$2,560,740,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>S and P    Moodys    Fitch</b>											
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>				<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aa2/VMI G1</b>	<b>N/A</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	18,385,000	31,615,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$138,385,000</b>	<b>\$31,615,000</b>	
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>				<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$6,715,000</b>	<b>\$0</b>	<b>\$68,285,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B Home Mortgage Revenue Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071B Total</b>							<b>\$75,000,000</b>	<b>\$6,715,000</b>	<b>\$0</b>	<b>\$68,285,000</b>	
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>											
				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$8,015,000</b>	<b>\$0</b>		<b>\$81,355,000</b>
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>											
				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$2,245,000</b>	<b>\$0</b>	<b>\$78,635,000</b>	
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>												
				<b>Exempt</b>		<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000	
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$2,245,000</b>	<b>\$0</b>	<b>\$78,635,000</b>		
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>												
				<b>Exempt</b>		<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0	
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	1,145,000	0		0	
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000	
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000	
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000	
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000	
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000	
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000	
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000	
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000	
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000	
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000	
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000	
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000	
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000	
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000	
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$2,250,000</b>	<b>\$0</b>	<b>\$78,620,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program)Total</b>							<b>\$652,000,000</b>	<b>\$28,185,000</b>	<b>\$138,385,000</b>	<b>\$485,430,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1611 Veterans Collateralized Bonds, 2016 First</b>											
				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0		0
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0		650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0		655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0		650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0		660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0		660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0		850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0		845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0		870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0		880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	695,000		210,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	715,000		215,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	670,000		205,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	720,000		215,000
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0		860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
<b>Collateralized Bonds (Veterans Mortgage Program)</b>														
<b>C1611 Veterans Collateralized Bonds, 2016 First</b>							<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
											AAA	Aaa	N/A	
<b>C1611 Total</b>								<b>\$32,150,000</b>	<b>\$5,090,000</b>	<b>\$5,940,000</b>			<b>\$21,120,000</b>	
<b>C1612 Veterans Collateralized Bonds, 2016 Second</b>							<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0			345,000		
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0			345,000		
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0			350,000		
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0			355,000		
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0			355,000		
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0			360,000		
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0			365,000		
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0			370,000		
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0			370,000		
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0			375,000		
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0			380,000		
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0			385,000		
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0			390,000		
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0			395,000		
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0			405,000		
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0			410,000		
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0			415,000		
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0			420,000		
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0			430,000		
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0			435,000		
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0			445,000		
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0			450,000		
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0			460,000		
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0			465,000		
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0			475,000		
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0			485,000		
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0			490,000		
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0			500,000		
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0			510,000		
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0			520,000		
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0			530,000		
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0			535,000		
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0			545,000		
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0			560,000		
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0			570,000		
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0			580,000		
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0			150,000		
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0			155,000		
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0			155,000		
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0			160,000		
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0			160,000		
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0			165,000		
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0			170,000		
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0			170,000		
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0			175,000		
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0			180,000		
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0			180,000		
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0			95,000		
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0			80,000		
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0			80,000		
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$17,850,000</b>		
<b>C1911 Veterans Collateralized Bonds, 2019 First &amp; Second</b>							<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000			0		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000		0	
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	245,000		405,000	
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	250,000		405,000	
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	250,000		410,000	
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	255,000		410,000	
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	255,000		415,000	
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	255,000		420,000	
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000		420,000	
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000		435,000	
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000		440,000	
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000		445,000	
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000		445,000	
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000		445,000	
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000		445,000	
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000		455,000	
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000		470,000	
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000		475,000	
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000		480,000	
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000		480,000	
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000		490,000	
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000		500,000	
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000		505,000	
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000		510,000	
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000		520,000	
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	325,000		530,000	
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	330,000		545,000	
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	335,000		550,000	
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	340,000		560,000	
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	350,000		565,000	
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	360,000		575,000	
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	365,000		585,000	
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	370,000		595,000	
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	370,000		615,000	
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	380,000		625,000	
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	390,000		630,000	
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	400,000		640,000	
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	405,000		660,000	
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	405,000		675,000	
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	415,000		685,000	
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	435,000		160,000	
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	55,000		475,000	
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	440,000		165,000	
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	55,000		485,000	
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	445,000		170,000	
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	55,000		495,000	
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	455,000		170,000	
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	55,000		505,000	
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	55,000		520,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	55,000		530,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	60,000		535,000	
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000		0	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	60,000		545,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	60,000		565,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	70,000		565,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	70,000		580,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	70,000		590,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1911 Veterans Collateralized Bonds, 2019 First &amp; Second</b>											
				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	70,000	Aaa	N/A
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000		0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	70,000		615,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	70,000		630,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	75,000		640,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	75,000		650,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	75,000		665,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000		0
<b>C1911 Total</b>							<b>\$60,000,000</b>	<b>\$920,000</b>	<b>\$28,765,000</b>	<b>\$30,315,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$6,010,000</b>	<b>\$34,705,000</b>	<b>\$69,285,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	Aa1	AA+
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0		0
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0		0
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0		0
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0		0
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0		0
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0		0
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0		0
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0		0
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0		0
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0		0
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0		0
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0		0
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0		0
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0		0
	01170RDT6	2.500%	2020	Jun	Serial	Pre-Ulm	2,055,000	2,055,000	0		0
	01170RDU3	2.500%	2020	Dec	Serial	Pre-Ulm	2,105,000	2,105,000	0		0
	01170RDV1	2.875%	2021	Jun	Serial	Pre-Ulm	2,160,000	0	0		2,160,000
	01170RDW9	2.875%	2021	Dec	Serial	Pre-Ulm	2,215,000	0	0		2,215,000
	01170RDX7	3.000%	2022	Jun	Serial	Pre-Ulm	2,275,000	0	0		2,275,000
	01170RDY5	3.000%	2022	Dec	Serial	Pre-Ulm	2,330,000	0	0		2,330,000
	01170RDZ2	3.125%	2023	Jun	Serial	Pre-Ulm	2,390,000	0	0		2,390,000
	01170REA6	3.125%	2023	Dec	Serial	Pre-Ulm	2,450,000	0	0		2,450,000
	01170REB4	3.250%	2024	Jun	Serial	Pre-Ulm	2,515,000	0	0		2,515,000
	01170REC2	3.250%	2024	Dec	Serial	Pre-Ulm	2,575,000	0	0		2,575,000
	01170RED0	3.500%	2025	Jun	Sinker	Pre-Ulm	2,645,000	0	925,000		1,720,000
	01170RED0	3.500%	2025	Dec	Sinker	Pre-Ulm	2,710,000	0	950,000		1,760,000
	01170RED0	3.500%	2026	Jun	Sinker	Pre-Ulm	2,780,000	0	970,000		1,810,000
	01170RED0	3.500%	2026	Dec	Sinker	Pre-Ulm	2,850,000	0	1,000,000		1,850,000
	01170RED0	3.500%	2027	Jun	Sinker	Pre-Ulm	2,920,000	0	1,020,000		1,900,000
	01170RED0	3.500%	2027	Dec	Term	Pre-Ulm	2,995,000	0	1,050,000		1,945,000
	01170REE8	4.000%	2032	Dec	Term	Pre-Ulm	29,680,000	0	29,680,000		0
	01170REF5	4.125%	2037	Dec	Term	Pre-Ulm	24,035,000	0	24,035,000		0
	01170REG3	4.000%	2040	Jun	Term	PAC	21,645,000	0	21,645,000		0
	01170REH1	4.250%	2040	Dec	Term	Pre-Ulm	6,375,000	0	6,375,000		0
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$28,345,000</b>	<b>\$87,650,000</b>	<b>\$29,895,000</b>	
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0	Aa1	AA+
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0		0
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000	0		0
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000	0		0
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>										<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>										<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>				
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0	0		
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0	0		
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0	0		
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000		
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000		
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000		
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000		
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000		
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000		
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000		
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000		
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000		
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000		
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000		
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000		
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000		
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000		
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	125,000	140,000		
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000		
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	125,000	145,000		
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000		
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	125,000	150,000		
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	130,000	155,000		
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000		
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	130,000	155,000		
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000		
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000		
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	130,000	160,000		
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	130,000	165,000		
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000		
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	130,000	170,000		
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000		
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	130,000	175,000		
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000		
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	130,000	180,000		
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000		
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	135,000	185,000		
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000		
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	140,000	185,000		
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000		
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	145,000	185,000		
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	150,000	185,000		
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	150,000	190,000		
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	155,000	195,000		
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	160,000	195,000		
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000	0		
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	160,000	200,000		
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	165,000	205,000		
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	170,000	205,000		
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	170,000	210,000		
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	170,000	220,000		
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	170,000	225,000		
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	180,000	225,000		
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	185,000	225,000		
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	190,000	230,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>												
				<b>Exempt</b>		<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170RFN7	3.500%	2041	Jun	Sinker			PAC	425,000	0	195,000	Aa1	AA+
01170RFK3	3.250%	2041	Dec	Term				2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker			PAC	435,000	0	195,000		240,000
01170RFN7	3.500%	2042	Jun	Sinker			PAC	445,000	0	200,000		245,000
01170RFN7	3.500%	2042	Dec	Sinker			PAC	450,000	0	200,000		250,000
01170RFN7	3.500%	2043	Jun	Sinker			PAC	460,000	0	205,000		255,000
01170RFN7	3.500%	2043	Dec	Sinker			PAC	470,000	0	210,000		260,000
01170RFN7	3.500%	2044	Jun	Sinker			PAC	480,000	0	215,000		265,000
01170RFN7	3.500%	2044	Dec	Sinker			PAC	485,000	0	220,000		265,000
01170RFN7	3.500%	2045	Jun	Sinker			PAC	495,000	0	225,000		270,000
01170RFN7	3.500%	2045	Dec	Sinker			PAC	505,000	0	225,000		280,000
01170RFN7	3.500%	2046	Jun	Term			PAC	305,000	0	120,000		185,000
01170RFL1	3.350%	2046	Dec	Term				3,800,000	0	3,800,000		0
							<b>GM16A Total</b>	<b>\$100,000,000</b>	<b>\$15,035,000</b>	<b>\$18,625,000</b>	<b>\$66,340,000</b>	
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>												
				<b>Exempt</b>		<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RFS6	1.550%	2019	Jun	Serial				845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial				865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial				885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial				1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial				925,000	0	45,000		880,000
01170RFX5	2.050%	2021	Dec	Serial				945,000	0	45,000		900,000
01170RFY3	2.150%	2022	Jun	Serial				965,000	0	50,000		915,000
01170RFZ0	2.200%	2022	Dec	Serial				2,480,000	0	120,000		2,360,000
01170RGA4	2.300%	2023	Jun	Serial				1,005,000	0	50,000		955,000
01170RGB2	2.400%	2023	Dec	Serial				1,030,000	0	50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial				1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial				1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial				1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial				1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial				1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial				710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial				2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial				3,065,000	0	150,000		2,915,000
01170RGL0	3.050%	2028	Jun	Serial				2,680,000	0	125,000		2,555,000
01170RGM8	3.100%	2028	Dec	Serial				415,000	0	20,000		395,000
01170RGN6	3.200%	2029	Jun	Serial				2,735,000	0	135,000		2,600,000
01170RGP1	3.250%	2029	Dec	Serial				2,125,000	0	100,000		2,025,000
01170RGQ9	3.300%	2030	Jun	Serial				355,000	0	15,000		340,000
01170RGR7	3.350%	2030	Dec	Serial				760,000	0	35,000		725,000
01170RGS5	3.450%	2031	Jun	Sinker				1,890,000	0	90,000		1,800,000
01170RGS5	3.450%	2031	Dec	Sinker				1,930,000	0	95,000		1,835,000
01170RGS5	3.450%	2032	Jun	Sinker				1,970,000	0	95,000		1,875,000
01170RGS5	3.450%	2032	Dec	Sinker				2,015,000	0	100,000		1,915,000
01170RGS5	3.450%	2033	Jun	Sinker				2,055,000	0	100,000		1,955,000
01170RGS5	3.450%	2033	Dec	Term				2,100,000	0	100,000		2,000,000
01170RGT3	3.700%	2034	Jun	Sinker				1,610,000	0	830,000		780,000
01170RGT3	3.700%	2034	Dec	Sinker				1,645,000	0	840,000		805,000
01170RGT3	3.700%	2035	Jun	Sinker				1,680,000	0	860,000		820,000
01170RGT3	3.700%	2035	Dec	Sinker				1,720,000	0	880,000		840,000
01170RGT3	3.700%	2036	Jun	Sinker				1,755,000	0	895,000		860,000
01170RGT3	3.700%	2036	Dec	Sinker				1,795,000	0	915,000		880,000
01170RGT3	3.700%	2037	Jun	Sinker				1,835,000	0	935,000		900,000
01170RGT3	3.700%	2037	Dec	Sinker				1,875,000	0	955,000		920,000
01170RGT3	3.700%	2038	Jun	Sinker				1,915,000	0	975,000		940,000
01170RGT3	3.700%	2038	Dec	Term				1,955,000	0	990,000		965,000
01170RGU0	3.750%	2040	Dec	Term				6,755,000	0	6,755,000		0



CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
<b>General Mortgage Revenue Bonds II</b>														
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>														
				<b>Exempt</b>		<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>		
										<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>		
01170RGV8	4.000%	2040	Dec	Sinker			1,500,000	0		335,000		1,165,000		
01170RGV8	4.000%	2041	Jun	Sinker			2,180,000	0		475,000		1,705,000		
01170RGV8	4.000%	2041	Dec	Sinker			2,225,000	0		485,000		1,740,000		
01170RGV8	4.000%	2042	Jun	Sinker			2,270,000	0		500,000		1,770,000		
01170RGV8	4.000%	2042	Dec	Sinker			2,320,000	0		510,000		1,810,000		
01170RGV8	4.000%	2043	Jun	Sinker			2,370,000	0		525,000		1,845,000		
01170RGV8	4.000%	2043	Dec	Sinker			2,420,000	0		535,000		1,885,000		
01170RGV8	4.000%	2044	Jun	Sinker			2,475,000	0		550,000		1,925,000		
01170RGV8	4.000%	2044	Dec	Sinker			2,525,000	0		555,000		1,970,000		
01170RGV8	4.000%	2045	Jun	Sinker			2,585,000	0		570,000		2,015,000		
01170RGV8	4.000%	2045	Dec	Sinker			2,640,000	0		580,000		2,060,000		
01170RGV8	4.000%	2046	Jun	Sinker			2,695,000	0		595,000		2,100,000		
01170RGV8	4.000%	2046	Dec	Sinker			2,755,000	0		605,000		2,150,000		
01170RGV8	4.000%	2047	Jun	Sinker			2,815,000	0		620,000		2,195,000		
01170RGV8	4.000%	2047	Dec	Sinker			2,870,000	0		635,000		2,235,000		
01170RGV8	4.000%	2048	Jun	Sinker			2,695,000	0		595,000		2,100,000		
01170RGV8	4.000%	2048	Dec	Term			835,000	0		185,000		650,000		
							<b>GM18A Total</b>			<b>\$109,260,000</b>		<b>\$3,570,000</b>	<b>\$26,710,000</b>	<b>\$78,980,000</b>
<b>GM18B General Mortgage Revenue Bonds II, 2018 Series B</b>														
				<b>Exempt</b>		<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>		
01170RGX4	3.450%	2031	Jun	Sinker			Pre-Ulm	3,155,000	0	3,050,000		105,000		
01170RGX4	3.450%	2031	Dec	Sinker			Pre-Ulm	3,225,000	0	3,115,000		110,000		
01170RGW6	5.000%	2031	Dec	Serial		<b>Prem</b>	Pre-Ulm	28,465,000	0	0		28,465,000		
01170RGX4	3.450%	2032	Jun	Sinker			Pre-Ulm	3,295,000	0	3,180,000		115,000		
01170RGX4	3.450%	2032	Dec	Sinker			Pre-Ulm	3,365,000	0	3,250,000		115,000		
01170RGX4	3.450%	2033	Jun	Sinker			Pre-Ulm	3,440,000	0	3,320,000		120,000		
01170RGX4	3.450%	2033	Dec	Term			Pre-Ulm	3,520,000	0	3,400,000		120,000		
01170RGY2	3.550%	2035	Dec	Term			Pre-Ulm	10,055,000	0	10,055,000		0		
							<b>GM18B Total</b>			<b>\$58,520,000</b>		<b>\$0</b>	<b>\$29,370,000</b>	<b>\$29,150,000</b>
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>														
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>		
01170RGZ9	1.100%	2020	Jun	Serial				1,035,000	1,035,000	0		0		
01170RHA3	1.150%	2020	Dec	Serial				1,990,000	1,990,000	0		0		
01170RHB1	1.200%	2021	Jun	Serial				1,175,000	0	0		1,175,000		
01170RHC9	1.250%	2021	Dec	Serial				1,900,000	0	0		1,900,000		
01170RHD7	1.300%	2022	Jun	Serial				1,220,000	0	0		1,220,000		
01170RHE5	1.350%	2022	Dec	Serial				1,155,000	0	0		1,155,000		
01170RHF2	1.400%	2023	Jun	Serial				1,225,000	0	0		1,225,000		
01170RHG0	1.450%	2023	Dec	Serial				1,805,000	0	0		1,805,000		
01170RHH8	1.500%	2024	Jun	Serial				1,945,000	0	0		1,945,000		
01170RHJ4	1.550%	2024	Dec	Serial				2,055,000	0	0		2,055,000		
01170RHK1	1.600%	2025	Jun	Serial				1,585,000	0	0		1,585,000		
01170RHL9	1.625%	2025	Dec	Serial				2,130,000	0	0		2,130,000		
01170RHM7	1.650%	2026	Jun	Serial				1,915,000	0	0		1,915,000		
01170RHN5	1.700%	2026	Dec	Serial				1,955,000	0	0		1,955,000		
01170RHP0	1.750%	2027	Jun	Serial				1,995,000	0	0		1,995,000		
01170RHQ8	1.800%	2027	Dec	Serial				2,035,000	0	0		2,035,000		
01170RHR6	1.850%	2028	Jun	Serial				1,950,000	0	0		1,950,000		
01170RHS4	1.900%	2028	Dec	Serial				2,050,000	0	0		2,050,000		
01170RHT2	1.950%	2029	Jun	Serial				2,175,000	0	0		2,175,000		
01170RHU9	2.000%	2029	Dec	Serial				2,330,000	0	0		2,330,000		
01170RHV7	2.050%	2030	Jun	Serial				2,155,000	0	0		2,155,000		
01170RHW5	2.100%	2030	Dec	Serial				2,250,000	0	0		2,250,000		
01170RHX3	2.150%	2031	Jun	Serial				2,300,000	0	0		2,300,000		
01170RHY1	2.200%	2031	Dec	Serial				3,670,000	0	0		3,670,000		
01170RHZ8	2.250%	2032	Jun	Serial				2,445,000	0	0		2,445,000		
01170RJA1	2.250%	2032	Dec	Serial				2,495,000	0	0		2,495,000		



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0		0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0		0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0		0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0		0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0		0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0		0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	150,000			900,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	225,000			1,315,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0		0		1,335,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0		0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	230,000			1,345,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	235,000			1,375,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0		0		1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	240,000			1,405,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0		0		1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	240,000			1,440,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0		0		1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0		0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	250,000			1,465,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0		0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	255,000			1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0		0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	260,000			1,535,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0		0		1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	270,000			1,565,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	270,000			1,605,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0		0		1,585,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0		0		1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	280,000			1,635,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0		0		1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	280,000			1,675,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	285,000			1,715,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0		0		1,680,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	110,000			675,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0		0		1,710,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0		0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0		0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0		0		1,815,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0		0		1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	580,000			1,305,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	590,000			1,330,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	600,000			1,360,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	610,000			1,385,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	625,000			1,410,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	635,000			1,440,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	650,000			1,465,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	660,000			1,485,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	450,000			1,010,000
						<b>GM19A Total</b>	<b>\$136,700,000</b>		<b>\$3,025,000</b>		<b>\$8,980,000</b>	<b>\$124,695,000</b>
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0		0		825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0		0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0		0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0		0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0		0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	600,000			4,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
							<b>GM19B Total</b>	<b>\$24,985,000</b>	<b>\$0</b>	<b>\$600,000</b>		<b>\$24,385,000</b>
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>												
				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	0	0	0		1,790,000
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	0	0	0		1,825,000
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	0	0	0		1,860,000
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	0	0	0		1,895,000
01170RJV5	0.450%	2023	Jun	Serial			1,930,000	0	0	0		1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0	0		1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0	0		1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0	0		2,040,000
01170RJV5	0.800%	2025	Jun	Serial			2,070,000	0	0	0		2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0	0		2,110,000
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0	0		2,150,000
01170RJV3	1.100%	2026	Dec	Serial			2,185,000	0	0	0		2,185,000
01170RJV3	1.200%	2027	Jun	Serial			2,230,000	0	0	0		2,230,000
01170RJV3	1.250%	2027	Dec	Serial			2,270,000	0	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	0		3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	0		3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0	0		2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	0	0		1,335,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	0	0		3,790,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	0	0		3,860,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	0	0		3,930,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	0	0		4,005,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	0	0		4,070,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	0	0		4,155,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	0	0		4,220,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	0	0		4,300,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	0	0		4,380,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	0	0		3,095,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	0	0		1,780,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	0	0		1,810,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	0	0		1,840,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	0	0		1,870,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	0	0		1,240,000
							<b>GM20A Total</b>	<b>\$135,170,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$135,170,000</b>
<b>GM20B General Mortgage Revenue Bonds II, 2020 Series B</b>												
				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RKR2	5.000%	2030	Dec	Serial		Prem	10,000,000	0	0	0		10,000,000
01170RKS0	5.000%	2031	Jun	Sinker		Prem	3,605,000	0	0	0		3,605,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM20B General Mortgage Revenue Bonds II, 2020 Series B</b>											
				<b>Exempt</b>	<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	AA+	Aa1	N/A
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	0	7,000,000
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	0	10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	0	7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	0	6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	0	6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	0	5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	0	5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	0	6,000,000
<b>GM20B Total</b>							<b>\$74,675,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,675,000</b>	
<b>General Mortgage Revenue Bonds IITotal</b>							<b>\$785,200,000</b>	<b>\$49,975,000</b>	<b>\$171,935,000</b>	<b>\$563,290,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0	0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0	0	0
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	0	1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	0	1,525,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$40,140,000</b>	<b>\$0</b>		<b>\$36,440,000</b>
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$49,065,000</b>	<b>\$0</b>	<b>\$44,525,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$89,205,000</b>	<b>\$0</b>	<b>\$80,965,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	3,305,000	0		0
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$49,900,000</b>	<b>\$0</b>	<b>\$10,350,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$60,250,000</b>	<b>\$49,900,000</b>	<b>\$0</b>	<b>\$10,350,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0		0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0		0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	2,450,000	0		0
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
							<b>SC12A Total</b>	<b>\$99,360,000</b>	<b>\$36,695,000</b>	<b>\$0</b>	<b>\$62,665,000</b>
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0		0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	2,905,000	0		0
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>												
				<b>Exempt</b>		<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839QK6	5.000%	2025	Dec	Serial			1,130,000	0		0		1,130,000
011839QG5	5.000%	2026	Dec	Serial			4,200,000	0		0		4,200,000
011839QL4	5.000%	2026	Dec	Serial			1,235,000	0		0		1,235,000
011839QH3	5.000%	2027	Dec	Serial			4,440,000	0		0		4,440,000
011839QM2	5.000%	2027	Dec	Serial			1,300,000	0		0		1,300,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0		0		5,960,000
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0		0		6,235,000
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0		0		6,520,000
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0		0		6,815,000
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0		0		3,420,000
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$18,210,000</b>	<b>\$0</b>	<b>\$68,555,000</b>		
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>												
				<b>Exempt</b>		<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial			3,610,000	3,610,000		0		0
011839BC0	4.000%	2017	Jun	Serial			2,330,000	2,330,000		0		0
011839BD8	4.000%	2017	Dec	Serial			2,375,000	2,375,000		0		0
011839BE6	5.000%	2018	Jun	Serial			2,425,000	2,425,000		0		0
011839BF3	5.000%	2018	Dec	Serial			2,480,000	2,480,000		0		0
011839BG1	5.000%	2019	Jun	Serial			2,545,000	2,545,000		0		0
011839BH9	5.000%	2019	Dec	Serial			2,605,000	2,605,000		0		0
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	2,670,000		0		0
011839BK2	5.000%	2020	Dec	Serial			2,735,000	2,735,000		0		0
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0		0		2,800,000
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0		0		2,870,000
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0		0		2,940,000
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0		0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0		0		3,160,000
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0		0		3,105,000
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0		0		5,770,000
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0		0		5,000,000
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0		0		5,000,000
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0		0		2,480,000
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0		0		3,000,000
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0		0		4,670,000
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0		0		5,050,000
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0		0		2,790,000
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0		0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0		0		7,475,000
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0		0		7,845,000
<b>SC14A Total</b>							<b>\$95,115,000</b>	<b>\$23,775,000</b>	<b>\$0</b>	<b>\$71,340,000</b>		
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>												
				<b>Exempt</b>		<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial			100,000	100,000		0		0
011839CE5	3.000%	2015	Dec	Serial			100,000	100,000		0		0
011839CF2	4.000%	2016	Jun	Serial			735,000	735,000		0		0
011839CG0	5.000%	2016	Dec	Serial			750,000	750,000		0		0
011839CH8	5.000%	2017	Jun	Serial			765,000	765,000		0		0
011839CJ4	5.000%	2017	Dec	Serial			785,000	785,000		0		0
011839CK1	5.000%	2018	Jun	Serial			805,000	805,000		0		0
011839CL9	5.000%	2018	Dec	Serial			825,000	825,000		0		0
011839CM7	5.000%	2019	Jun	Serial			845,000	845,000		0		0
011839CN5	5.000%	2019	Dec	Serial			865,000	865,000		0		0
011839CP0	5.000%	2020	Jun	Serial			890,000	890,000		0		0
011839CQ8	5.000%	2020	Dec	Serial			910,000	910,000		0		0
011839CR6	5.000%	2021	Jun	Serial			935,000	0		0		935,000
011839CS4	5.000%	2021	Dec	Serial			960,000	0		0		960,000
011839CT2	5.000%	2022	Jun	Serial			980,000	0		0		980,000



CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	AA+	Aa2	AA+
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	0	1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	0	1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	0	1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	0	1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	0	1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	0	1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	0	1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	0	1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	0	1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	0	1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	0	1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	0	1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	0	1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	0	1,420,000
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$8,375,000</b>	<b>\$0</b>	<b>\$20,910,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>											
				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	0	140,000,000
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0	0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0	0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0	0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0	0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0	0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0	0	0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	0	3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	0	3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	0	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	0	3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	0	3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	0	3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	0	3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	0	3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	0	4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	0	4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	0	4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	0	4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	0	4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	0	4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	0	4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	0	4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	0	5,000,000
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$9,410,000</b>	<b>\$0</b>	<b>\$68,695,000</b>	
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	0



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>												
				<b>Exempt</b>		<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839EL7	3.000%	2019	Jun	Serial			2,195,000	2,195,000		0		0
011839EM5	4.000%	2019	Dec	Serial			2,195,000	2,195,000		0		0
011839EN3	3.000%	2020	Jun	Serial			2,830,000	2,830,000		0		0
011839EP8	5.000%	2020	Dec	Serial			2,820,000	2,820,000		0		0
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0		0		3,495,000
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0		0		3,500,000
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0		0		3,765,000
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0		0		3,765,000
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0		0		3,955,000
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0		0		3,955,000
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0		0		4,150,000
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0		0		4,160,000
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0		0		4,370,000
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0		0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0		0		4,585,000
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0		0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0		0		4,830,000
011839FA0	5.000%	2027	Dec	Term			4,825,000	0		0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0		0		5,055,000
011839FB8	4.000%	2028	Dec	Term			5,060,000	0		0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0		0		5,270,000
011839FC6	4.000%	2029	Dec	Term			5,260,000	0		0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0		0		5,465,000
011839FD4	4.000%	2030	Dec	Term			5,470,000	0		0		5,470,000
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$21,640,000</b>	<b>\$0</b>		<b>\$89,895,000</b>
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>												
				<b>Exempt</b>		<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial			785,000	785,000		0		0
011839FG7	4.000%	2017	Jun	Serial			705,000	705,000		0		0
011839FH5	5.000%	2018	Jun	Serial			730,000	730,000		0		0
011839FJ1	5.000%	2019	Jun	Serial			3,015,000	3,015,000		0		0
011839FK8	5.000%	2020	Jun	Serial			3,160,000	3,160,000		0		0
011839FL6	5.000%	2020	Dec	Serial			1,945,000	1,945,000		0		0
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0		0		3,320,000
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0		0		2,035,000
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0		0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0		0		2,120,000
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0		0		3,660,000
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0		0		5,275,000
011839FT9	5.000%	2024	Jun	Serial			970,000	0		0		970,000
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0		0		5,540,000
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0		0		1,020,000
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0		0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0		0		1,070,000
011839FX0	5.000%	2026	Dec	Term			5,550,000	0		0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0		0		1,125,000
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		0		4,200,000
011839FZ5	5.000%	2028	Dec	Term			295,000	0		0		295,000
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		0		4,615,000
011839GA9	3.375%	2029	Dec	Term			300,000	0		0		300,000
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		0		4,305,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>												
011839GB7	4.000%	2036	Jun	Term	Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P: AA+	Moodys: Aa2	Fitch: AA+
							Disc	4,475,000	0	0		4,475,000
							<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$10,340,000</b>	<b>\$0</b>		<b>\$83,025,000</b>
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>												
011839GS0	2.000%	2016	Jun	Serial	Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GT8	3.000%	2017	Jun	Serial			Prem	485,000	485,000	0		0
011839GU5	4.000%	2018	Jun	Serial			Prem	2,945,000	2,945,000	0		0
011839GV3	5.000%	2019	Jun	Serial			Prem	3,035,000	3,035,000	0		0
011839GW1	5.000%	2020	Jun	Serial			Prem	2,795,000	2,795,000	0		0
011839GX9	5.000%	2021	Jun	Serial			Prem	2,930,000	2,930,000	0		0
011839GY7	5.000%	2022	Jun	Serial			Prem	1,265,000	0	0		1,265,000
011839GZ4	5.000%	2023	Jun	Serial			Prem	1,330,000	0	0		1,330,000
011839HA8	5.000%	2024	Jun	Serial			Prem	1,395,000	0	0		1,395,000
011839HB6	5.000%	2025	Jun	Serial			Prem	4,095,000	0	0		4,095,000
011839HC4	5.000%	2026	Jun	Serial			Prem	4,300,000	0	0		4,300,000
011839HD2	5.000%	2027	Jun	Serial			Prem	4,515,000	0	0		4,515,000
011839HE0	5.000%	2028	Jun	Serial			Prem	4,740,000	0	0		4,740,000
011839HF7	5.000%	2029	Jun	Serial			Prem	3,680,000	0	0		3,680,000
011839HG5	5.000%	2030	Jun	Serial			Prem	3,865,000	0	0		3,865,000
011839HH3	5.000%	2031	Jun	Serial			Prem	2,095,000	0	0		2,095,000
011839HJ9	5.000%	2032	Jun	Serial			Prem	2,200,000	0	0		2,200,000
011839HL4	5.000%	2033	Jun	Serial			Prem	2,310,000	0	0		2,310,000
011839HM2	5.000%	2034	Jun	Serial			Prem	2,425,000	0	0		2,425,000
011839HK6	5.000%	2035	Jun	Serial			Prem	2,545,000	0	0		2,545,000
							Prem	2,670,000	0	0		2,670,000
							<b>SC15C Total</b>	<b>\$55,620,000</b>	<b>\$12,190,000</b>	<b>\$0</b>		<b>\$43,430,000</b>
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>												
011839MS3	2.000%	2018	Jun	Serial	Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MT1	2.000%	2018	Dec	Serial			Prem	1,000,000	1,000,000	0		0
011839MU8	5.000%	2019	Jun	Serial			Prem	1,120,000	1,120,000	0		0
011839MV6	5.000%	2019	Dec	Serial			Prem	2,050,000	2,050,000	0		0
011839MW4	5.000%	2020	Jun	Serial			Prem	2,100,000	2,100,000	0		0
011839MX2	5.000%	2020	Dec	Serial			Prem	2,150,000	2,150,000	0		0
011839MY0	5.000%	2021	Jun	Serial			Prem	2,210,000	2,210,000	0		0
011839MZ7	5.000%	2021	Dec	Serial			Prem	3,480,000	0	0		3,480,000
011839NA1	5.000%	2022	Jun	Serial			Prem	3,570,000	0	0		3,570,000
011839NB9	5.000%	2022	Dec	Serial			Prem	4,185,000	0	0		4,185,000
011839NC7	5.000%	2023	Jun	Serial			Prem	4,295,000	0	0		4,295,000
011839ND5	5.000%	2023	Dec	Serial			Prem	4,575,000	0	0		4,575,000
011839NE3	5.000%	2024	Jun	Serial			Prem	4,685,000	0	0		4,685,000
011839NF0	5.000%	2024	Dec	Serial			Prem	4,600,000	0	0		4,600,000
011839NG8	5.000%	2025	Jun	Serial			Prem	4,715,000	0	0		4,715,000
011839NH6	5.000%	2025	Dec	Serial			Prem	4,630,000	0	0		4,630,000
011839NJ2	5.000%	2026	Jun	Serial			Prem	4,745,000	0	0		4,745,000
011839NK9	5.000%	2026	Dec	Serial			Prem	5,120,000	0	0		5,120,000
011839NL7	5.000%	2027	Jun	Serial			Prem	5,250,000	0	0		5,250,000
011839NM5	5.000%	2027	Dec	Serial			Prem	5,220,000	0	0		5,220,000
011839NN3	5.000%	2028	Jun	Serial			Prem	5,350,000	0	0		5,350,000
011839NP8	5.000%	2028	Dec	Serial			Prem	5,875,000	0	0		5,875,000
011839NQ6	5.000%	2029	Jun	Serial			Prem	5,920,000	0	0		5,920,000
011839NR4	5.000%	2029	Dec	Serial			Prem	6,230,000	0	0		6,230,000
011839NS2	5.000%	2030	Jun	Serial			Prem	6,270,000	0	0		6,270,000
011839NT0	5.000%	2030	Dec	Serial			Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial			Prem	7,185,000	0	0		7,185,000
011839NV5	4.000%	2031	Dec	Serial			Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial			Prem	7,440,000	0	0		7,440,000
011839NX1	4.000%	2032	Dec	Serial			Prem	7,680,000	0	0		7,680,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>												
				<b>Exempt</b>		Prog: <b>615</b>	Yield: <b>2.485%</b>	Delivery: <b>9/6/2017</b>	Underwriter: <b>Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AA+	Aa2	AA+
							<b>SC17A Total</b>	<b>\$143,955,000</b>	<b>\$10,630,000</b>	<b>\$0</b>		<b>\$133,325,000</b>
<b>SC17B State Capital Project Bonds II, 2017 Series B</b>												
011839NY9		2047	Dec	Term	Tax	Prog: <b>616</b>	Yield: <b>N/A</b>	Delivery: <b>12/7/2017</b>	Underwriter: <b>Jefferies</b>	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
							VRDO	150,000,000	0	0		150,000,000
							<b>SC17B Total</b>	<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$150,000,000</b>
<b>SC17C State Capital Project Bonds II, 2017 Series C</b>												
011839PA9	5.000%	2024	Jun	Serial		Prog: <b>617</b>	Yield: <b>2.524%</b>	Delivery: <b>12/21/2017</b>	Underwriter: <b>Jefferies</b>	AA+	Aa2	AA+
011839PB7	5.000%	2024	Dec	Serial			Prem	3,765,000	0	0		3,765,000
011839PC5	5.000%	2025	Jun	Serial			Prem	3,770,000	0	0		3,770,000
011839PD3	5.000%	2025	Dec	Serial			Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial			Prem	3,870,000	0	0		3,870,000
011839PF8	5.000%	2026	Dec	Serial			Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial			Prem	4,140,000	0	0		4,140,000
011839PH4	5.000%	2027	Dec	Serial			Prem	4,360,000	0	0		4,360,000
011839PJ0	5.000%	2029	Jun	Serial			Prem	4,365,000	0	0		4,365,000
011839PK7	5.000%	2029	Dec	Serial			Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial			Prem	2,440,000	0	0		2,440,000
011839PM3	5.000%	2031	Dec	Serial			Prem	2,645,000	0	0		2,645,000
011839PN1	5.000%	2032	Jun	Serial			Prem	2,650,000	0	0		2,650,000
011839PP6	5.000%	2032	Dec	Serial			Prem	700,000	0	0		700,000
							<b>SC17C Total</b>	<b>\$43,855,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$43,855,000</b>
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>												
011839RX7		2031	Jun	Sinker	Tax	Prog: <b>618</b>	Yield: <b>N/A</b>	Delivery: <b>5/22/2018</b>	Underwriter: <b>BofA Merrill Lynch</b>	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2031	Dec	Sinker	Tax		VRDO	2,855,000	0	0		2,855,000
011839RX7		2032	Jun	Sinker	Tax		VRDO	2,900,000	0	0		2,900,000
011839RX7		2032	Dec	Sinker	Tax		VRDO	2,945,000	0	0		2,945,000
011839RX7		2032	Dec	Sinker	Tax		VRDO	2,990,000	0	0		2,990,000
011839RX7		2033	Jun	Sinker	Tax		VRDO	2,990,000	0	0		2,990,000
011839RX7		2033	Dec	Sinker	Tax		VRDO	3,030,000	0	0		3,030,000
011839RX7		2033	Dec	Sinker	Tax		VRDO	3,080,000	0	0		3,080,000
011839RX7		2034	Jun	Sinker	Tax		VRDO	3,125,000	0	0		3,125,000
011839RX7		2034	Dec	Sinker	Tax		VRDO	3,170,000	0	0		3,170,000
011839RX7		2035	Jun	Sinker	Tax		VRDO	3,170,000	0	0		3,170,000
011839RX7		2035	Dec	Sinker	Tax		VRDO	3,215,000	0	0		3,215,000
011839RX7		2035	Dec	Sinker	Tax		VRDO	3,265,000	0	0		3,265,000
011839RX7		2036	Jun	Sinker	Tax		VRDO	3,265,000	0	0		3,265,000
011839RX7		2036	Dec	Sinker	Tax		VRDO	3,310,000	0	0		3,310,000
011839RX7		2036	Dec	Sinker	Tax		VRDO	3,365,000	0	0		3,365,000
011839RX7		2037	Jun	Sinker	Tax		VRDO	3,365,000	0	0		3,365,000
011839RX7		2037	Dec	Sinker	Tax		VRDO	3,410,000	0	0		3,410,000
011839RX7		2037	Dec	Sinker	Tax		VRDO	3,410,000	0	0		3,410,000
011839RX7		2038	Jun	Sinker	Tax		VRDO	3,465,000	0	0		3,465,000
011839RX7		2038	Dec	Sinker	Tax		VRDO	3,520,000	0	0		3,520,000
011839RX7		2038	Dec	Sinker	Tax		VRDO	3,570,000	0	0		3,570,000
011839RX7		2039	Jun	Sinker	Tax		VRDO	3,570,000	0	0		3,570,000
011839RX7		2039	Jun	Sinker	Tax		VRDO	3,625,000	0	0		3,625,000
011839RX7		2039	Dec	Sinker	Tax		VRDO	3,625,000	0	0		3,625,000
011839RX7		2040	Jun	Sinker	Tax		VRDO	3,680,000	0	0		3,680,000
011839RX7		2040	Jun	Sinker	Tax		VRDO	3,735,000	0	0		3,735,000
011839RX7		2040	Dec	Sinker	Tax		VRDO	3,790,000	0	0		3,790,000
011839RX7		2041	Jun	Sinker	Tax		VRDO	3,790,000	0	0		3,790,000
011839RX7		2041	Dec	Sinker	Tax		VRDO	3,845,000	0	0		3,845,000
011839RX7		2041	Dec	Sinker	Tax		VRDO	3,845,000	0	0		3,845,000
011839RX7		2042	Jun	Sinker	Tax		VRDO	3,905,000	0	0		3,905,000
011839RX7		2042	Jun	Sinker	Tax		VRDO	3,905,000	0	0		3,905,000
011839RX7		2042	Dec	Sinker	Tax		VRDO	3,960,000	0	0		3,960,000
011839RX7		2042	Dec	Sinker	Tax		VRDO	4,020,000	0	0		4,020,000
011839RX7		2043	Jun	Sinker	Tax		VRDO	4,020,000	0	0		4,020,000
011839RX7		2043	Jun	Sinker	Tax		VRDO	4,085,000	0	0		4,085,000
011839RX7		2043	Jun	Sinker	Tax		VRDO	4,085,000	0	0		4,085,000
011839RX7		2043	Dec	Term	Tax		VRDO	4,140,000	0	0		4,140,000
							<b>SC18A Total</b>	<b>\$90,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$90,000,000</b>
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>												
011839QN0	5.000%	2019	Jun	Serial		Prog: <b>618</b>	Yield: <b>3.081%</b>	Delivery: <b>5/22/2018</b>	Underwriter: <b>BofA Merrill Lynch</b>	AA+	Aa2	N/A
011839QP5	5.000%	2019	Dec	Serial			Prem	540,000	540,000	0		0
011839QQ3	5.000%	2020	Jun	Serial			Prem	545,000	545,000	0		0
011839QR1	5.000%	2020	Dec	Serial			Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial			Prem	570,000	570,000	0		0
								600,000	0	0		600,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>											
				<b>Exempt</b>	<b>Prog: 618</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000	
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000	
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
						<b>SC18B Total</b>	<b>\$35,570,000</b>	<b>\$2,225,000</b>	<b>\$0</b>	<b>\$33,345,000</b>	
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>											
				<b>Taxable</b>	<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>				<b>Taxable</b>	<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0			8,140,000
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0			8,245,000
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0			8,345,000
<b>SC19A Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0		0
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0		955,000
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0		975,000
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0		995,000
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0		1,020,000
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0		1,045,000
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0		1,070,000
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0		1,100,000
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0		1,125,000
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000
<b>SC19B Total</b>							<b>\$60,000,000</b>	<b>\$1,870,000</b>	<b>\$0</b>	<b>\$58,130,000</b>	
<b>SC20A State Capital Project Bonds II, 2020 Series A</b>				<b>Taxable</b>	<b>Prog: 620</b>	<b>Yield: N/A</b>	<b>Delivery: 10/13/2020</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	0	0		345,000
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	0	0		585,000
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	0	0		585,000
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	0	0		585,000
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0		585,000
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0		585,000
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0		595,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC20A State Capital Project Bonds II, 2020 Series A</b>												
				<b>Taxable</b>		<b>Prog: 620</b>	<b>Yield: N/A</b>	<b>Delivery: 10/13/2020</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0		AA+	Aa2	N/A
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0				560,000
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0				2,485,000
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0				530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0				2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0				500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0				2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0				500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0				15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0				320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0				12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0				200,000
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0				18,125,000
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0				15,290,000
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0				11,195,000
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0				7,865,000
<b>SC20A Total</b>							<b>\$96,665,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,665,000</b>		
<b>SC21A State Capital Project Bonds II, 2021 Series A</b>												
				<b>Exempt</b>		<b>Prog: 621</b>	<b>Yield: 0.938%</b>	<b>Delivery: 4/28/2021</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	0				2,700,000
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	0				2,740,000
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	0				2,790,000
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	0				2,845,000
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	0				6,735,000
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0				7,165,000
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0				7,315,000
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0				7,515,000
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0				7,930,000
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0				8,130,000
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0				8,330,000
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0				8,540,000
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0				8,755,000
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0				8,930,000
<b>SC21A Total</b>							<b>\$90,420,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,420,000</b>		
<b>State Capital Project Bonds IITotal</b>							<b>\$1,639,615,000</b>	<b>\$155,360,000</b>	<b>\$0</b>	<b>\$1,484,255,000</b>		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Commercial Paper Total</b>		<b>\$116,971,000</b>					<b>Total AHFC Bonds</b>	<b>\$3,417,235,000</b>	<b>\$378,635,000</b>	<b>\$345,025,000</b>	<b>\$2,693,575,000</b>
								<b>Defeased Bonds (SC12A/SC13A/SC14A)</b>		<b>\$132,835,000</b>	
							<b>Total AHFC Bonds w/o Defeased Bonds</b>				<b>\$2,560,740,000</b>

Footnotes:

- 1 On October 13, 2020, AHFC issued State Capital Project Bonds II 2020 Series A to partially defease \$17,750,000 State Capital Project Bonds II 2012 Series A, \$33,745,000 2013 Series A, and \$35,200,000 2014 Series A. These bonds will be redeemed on the first optional redemption dates of June 1,2022, June 1, 2022, and December 1, 2023, respectively.
- 2 On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- 3 AHFC has issued \$19.9 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 4 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 5 Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 6 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D, E091A/B/D and SC14C).
- 7 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- 9 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.



**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$57,314,015  
 Weighted Average Seasoning: 100  
 Weighted Average Interest Rate: 4.939%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,226,896	36.71%	612
3-Months	\$4,261,441	24.85%	414
6-Months	\$7,150,548	21.18%	353
12-Months	\$15,296,743	22.10%	368
Life	\$341,659,887	12.65%	211

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$66,243,024  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 4.385%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$779,820	13.10%	218
3-Months	\$3,681,310	19.39%	323
6-Months	\$8,154,690	21.27%	354
12-Months	\$19,201,450	24.35%	406
Life	\$166,549,885	15.45%	258

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$63,649,762  
 Weighted Average Seasoning: 71  
 Weighted Average Interest Rate: 4.360%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,287,243	21.36%	356
3-Months	\$6,414,950	31.79%	530
6-Months	\$11,121,415	28.25%	471
12-Months	\$22,240,414	27.92%	465
Life	\$149,209,622	14.19%	237

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$83,514,931  
 Weighted Average Seasoning: 70  
 Weighted Average Interest Rate: 4.213%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,388,173	28.70%	478
3-Months	\$6,958,870	27.34%	456
6-Months	\$18,100,236	33.26%	554
12-Months	\$32,129,999	29.75%	496
Life	\$201,152,093	14.91%	248

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$96,556,909  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 3.907%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,688,603	36.23%	604
3-Months	\$8,055,106	27.32%	455
6-Months	\$14,716,704	25.07%	418
12-Months	\$31,862,284	26.70%	445
Life	\$201,823,549	15.32%	255

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$104,870,348  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 3.884%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,090,639	21.09%	352
3-Months	\$6,072,350	20.11%	335
6-Months	\$14,835,391	23.92%	399
12-Months	\$32,871,962	25.86%	431
Life	\$205,740,576	15.03%	251

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$113,271,812  
 Weighted Average Seasoning: 66  
 Weighted Average Interest Rate: 4.067%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,132,423	20.05%	334
3-Months	\$7,750,487	23.19%	387
6-Months	\$16,857,094	24.80%	413
12-Months	\$33,400,563	24.47%	408
Life	\$198,042,202	14.57%	243



**8 Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$37,224,350  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 3.564%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$988,113	26.98%	450
3-Months	\$4,872,443	38.58%	643
6-Months	\$7,819,568	31.37%	523
12-Months	\$11,905,167	25.10%	418
Life	\$35,923,275	16.48%	275

**9 Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211  
 Remaining Principal Balance: \$28,374,330  
 Weighted Average Seasoning: 26  
 Weighted Average Interest Rate: 4.250%  
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$885,082	30.83%	592
3-Months	\$4,674,736	45.34%	906
6-Months	\$8,795,929	41.40%	876
12-Months	\$17,073,768	37.17%	901
Life	\$30,336,594	30.16%	959

**10 General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$75,411,165  
 Weighted Average Seasoning: 21  
 Weighted Average Interest Rate: 3.675%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$894,119	13.19%	321
3-Months	\$2,991,588	14.38%	365
6-Months	\$4,497,408	10.89%	296
12-Months	\$20,924,757	20.88%	348
Life	\$137,300,404	11.34%	189

**11 General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$75,685,217  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 3.666%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$455,612	6.95%	116
3-Months	\$3,398,263	16.05%	268
6-Months	\$6,392,555	14.89%	248
12-Months	\$12,245,785	14.13%	235
Life	\$23,082,205	5.63%	94

**12 General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407  
 Remaining Principal Balance: \$81,556,007  
 Weighted Average Seasoning: 36  
 Weighted Average Interest Rate: 4.379%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$2,134,715	26.66%	444
3-Months	\$6,253,830	25.52%	425
6-Months	\$11,564,046	23.17%	386
12-Months	\$18,077,272	17.97%	300
Life	\$22,658,198	8.39%	210

**13 General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407  
 Remaining Principal Balance: \$45,455,098  
 Weighted Average Seasoning: 94  
 Weighted Average Interest Rate: 4.434%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,333,780	29.32%	489
3-Months	\$5,570,521	36.91%	615
6-Months	\$11,391,418	35.83%	597
12-Months	\$22,242,174	32.45%	541
Life	\$35,940,546	18.76%	313

**14 General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408  
 Remaining Principal Balance: \$117,624,479  
 Weighted Average Seasoning: 48  
 Weighted Average Interest Rate: 3.789%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$1,732,968	16.10%	268
3-Months	\$6,254,982	18.66%	311
6-Months	\$12,455,002	18.13%	302
12-Months	\$22,111,385	16.32%	272
Life	\$27,570,853	13.01%	217

**15 General Mortgage Revenue Bonds II, 2019 Series B**

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$836,416	30.88%	515
Remaining Principal Balance:	\$26,761,615	3-Months	\$2,142,953	26.45%	441
Weighted Average Seasoning:	62	6-Months	\$3,445,559	21.39%	357
Weighted Average Interest Rate:	4.483%	12-Months	\$7,607,859	25.48%	425
Bond Yield (TIC):	2.550%	Life	\$10,901,976	22.84%	381

**16 General Mortgage Revenue Bonds II, 2020 Series A**

		Prepayments	CPR	PSA	
Series: GM20A	Prog: 409	1-Month	\$781,711	6.76%	113
Remaining Principal Balance:	\$133,685,141	3-Months	\$3,587,075	10.02%	167
Weighted Average Seasoning:	50	6-Months	\$6,973,134	9.61%	160
Weighted Average Interest Rate:	3.569%	12-Months	\$7,953,027	8.28%	138
Bond Yield (TIC):	1.822%	Life	\$7,953,027	8.28%	138

**17 General Mortgage Revenue Bonds II, 2020 Series B**

		Prepayments	CPR	PSA	
Series: GM20B	Prog: 409	1-Month	\$2,205,407	27.23%	454
Remaining Principal Balance:	\$82,172,267	3-Months	\$11,939,584	41.69%	695
Weighted Average Seasoning:	78	6-Months	\$20,232,346	35.35%	589
Weighted Average Interest Rate:	4.081%	12-Months	\$24,729,823	33.24%	554
Bond Yield (TIC):	1.822%	Life	\$24,729,823	33.24%	554

**18 Corporation**

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$26,841,721	21.31%	363
Remaining Principal Balance:	\$1,289,370,470	3-Months	\$94,880,489	23.92%	409
Weighted Average Seasoning:	60	6-Months	\$184,503,045	22.99%	394
Weighted Average Interest Rate:	4.027%	12-Months	\$351,874,433	22.66%	384
Bond Yield (TIC):	N/A	Life	\$1,820,574,717	14.63%	258

**Footnotes:**

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM12A, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

**ALASKA HOUSING FINANCE CORPORATION**  
**BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY**

04/30/21

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	96,665,000	<b>306,510,000</b>
FY 2020	221,685,000	140,000,000	<b>361,685,000</b>
FY 2019	227,780,000	-	<b>227,780,000</b>
FY 2018	223,380,000	240,000,000	<b>463,380,000</b>
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY73-95	6,055,498,544	3,873,200,000	<b>9,928,698,544</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2021	128,420,000	133,850,000	<b>262,270,000</b>
FY 2020	70,440,000	100,955,000	<b>171,395,000</b>
FY 2019	24,400,000	-	<b>24,400,000</b>
FY 2018	32,115,000	112,310,000	<b>144,425,000</b>
FY 2017	31,925,000	11,135,000	<b>43,060,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	203,339,750	142,525,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2021 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000
SC21A	90,420,000	-	90,420,000

<b>FY 2021 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1611	5,940,000	-	5,940,000
C1911	18,015,000	-	18,015,000
E021A	900,000	-	900,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	9,975,000	13,975,000
GM12A	32,740,000	-	32,740,000
GM16A	13,455,000	-	13,455,000
GM18A	20,345,000	-	20,345,000
GM18B	25,370,000	-	25,370,000
GM19A	7,055,000	-	7,055,000
GM19B	600,000	-	600,000
SC11A	-	63,705,000	63,705,000

<b>FY 2020 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

<b>FY 2020 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10AB	2,800,000	47,475,000	50,275,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

<b>FY 2019 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

<b>FY 2018 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

**ALASKA HOUSING FINANCE CORPORATION**

04/30/21

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	36,440,000	44,525,000	31,615,000	10,350,000	68,285,000	68,285,000	81,355,000	78,635,000	78,635,000	78,620,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.06%	0.06%	0.05%	0.06%	0.06%	0.05%	0.06%	0.06%	0.06%	0.06%	0.62%	0.14%	0.12%	0.09%
Average Rate	1.12%	1.12%	1.29%	1.12%	0.82%	0.79%	0.78%	0.45%	0.44%	0.47%	1.50%	1.49%	1.46%	1.00%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.03%	0.02%	0.01%	0.01%	0.01%	0.01%	0.62%	0.13%	0.10%	0.09%
Bnchmrk Rate	1.12%	1.12%	1.10%	1.09%	0.74%	0.74%	0.74%	0.48%	0.48%	0.48%	0.99%	1.35%	1.32%	0.76%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.14%	0.14%	0.24%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.08%	0.08%	0.09%	0.08%	0.09%	0.08%	0.08%	0.08%	0.08%	0.08%	0.64%	0.17%	0.15%	0.14%
FY 2021 Sprd	(0.01%)	(0.01%)	0.00%	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.07%	0.05%	0.05%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	36,440,000	2.453%	1.018%	1.435%	1.121%	2.557%	0.104%
GP01B	BofA Merrill	AA/Aa3	12/01/30	44,525,000	4.143%	1.018%	3.125%	1.121%	4.246%	0.104%
E021A	Goldman	AA-/Aa2	06/01/32	31,615,000	2.980%	0.806%	2.174%	1.294%	3.467%	0.487%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.009%	2.761%	1.492%	4.252%	0.482%
SC02C	JP Morgan	A+/Aa1	07/01/22	10,350,000	4.303%	1.201%	3.102%	1.123%	4.225%	(0.078%)
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	130,755,000	3.735%	0.806%	2.928%	0.804%	3.733%	(0.002%)
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	87,170,000	3.720%	0.806%	2.914%	0.778%	3.691%	(0.029%)
E091A <sup>1</sup>	Wells Fargo	A+/Aa1	12/01/40	70,767,000	3.761%	0.559%	3.202%	0.448%	3.650%	(0.111%)
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	70,767,000	3.761%	0.559%	3.202%	0.442%	3.644%	(0.117%)
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	94,356,000	3.740%	0.559%	3.181%	0.466%	3.647%	(0.093%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	0.925%	2.297%	1.486%	3.782%	0.560%
<b>TOTAL</b>				<b>731,300,000</b>	<b>3.578%</b>	<b>0.782%</b>	<b>2.795%</b>	<b>0.893%</b>	<b>3.688%</b>	<b>0.111%</b>

NET PAYMENT TOTALS (DEBT SERVICE)		
Pay Fixed	Rec Float	Net Payment
45,806,265	12,802,123	33,004,143
58,265,281	15,662,912	42,602,369
32,749,921	9,586,388	23,163,533
9,921,226	2,816,156	7,105,069
38,354,427	11,467,722	26,886,704
71,478,323	16,024,423	55,453,901
47,476,859	10,537,531	36,939,327
31,486,390	5,108,334	26,378,056
31,486,390	4,834,960	26,651,429
41,747,442	6,444,239	35,303,203
6,766,200	2,613,219	4,152,981
<b>415,538,723</b>	<b>97,898,007</b>	<b>317,640,716</b>

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
<b>Wells Fargo</b> <b>0.08%</b>	Allocation	14.3%	34.4%	0.9%	2.9%	34.6%	12.8%	100.0%	100.0%	100.0%
	Avg Rate	0.08%	0.08%	0.08%	0.09%	0.16%	0.64%	0.18%	1.44%	1.89%
<b>#1 RA FY20</b>	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
<b>Wells Fargo</b> <b>1.10%</b>	Min Rate	0.02%	0.02%	0.02%	0.02%	0.09%	0.62%	0.02%	0.10%	0.67%
	Bench Spread	(0.01%)	(0.01%)	(0.00%)	0.00%	0.06%	0.50%	0.02%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
April 30, 2021	
Total Bonds	<b>\$2,560,740,000</b>
Total Float	<b>\$1,096,745,000</b>
Self-Liquid	<b>\$390,350,000</b>
Float %	<b>42.8%</b>
Hedge %	<b>66.7%</b>

**AHFC LIQUIDITY ANALYSIS**

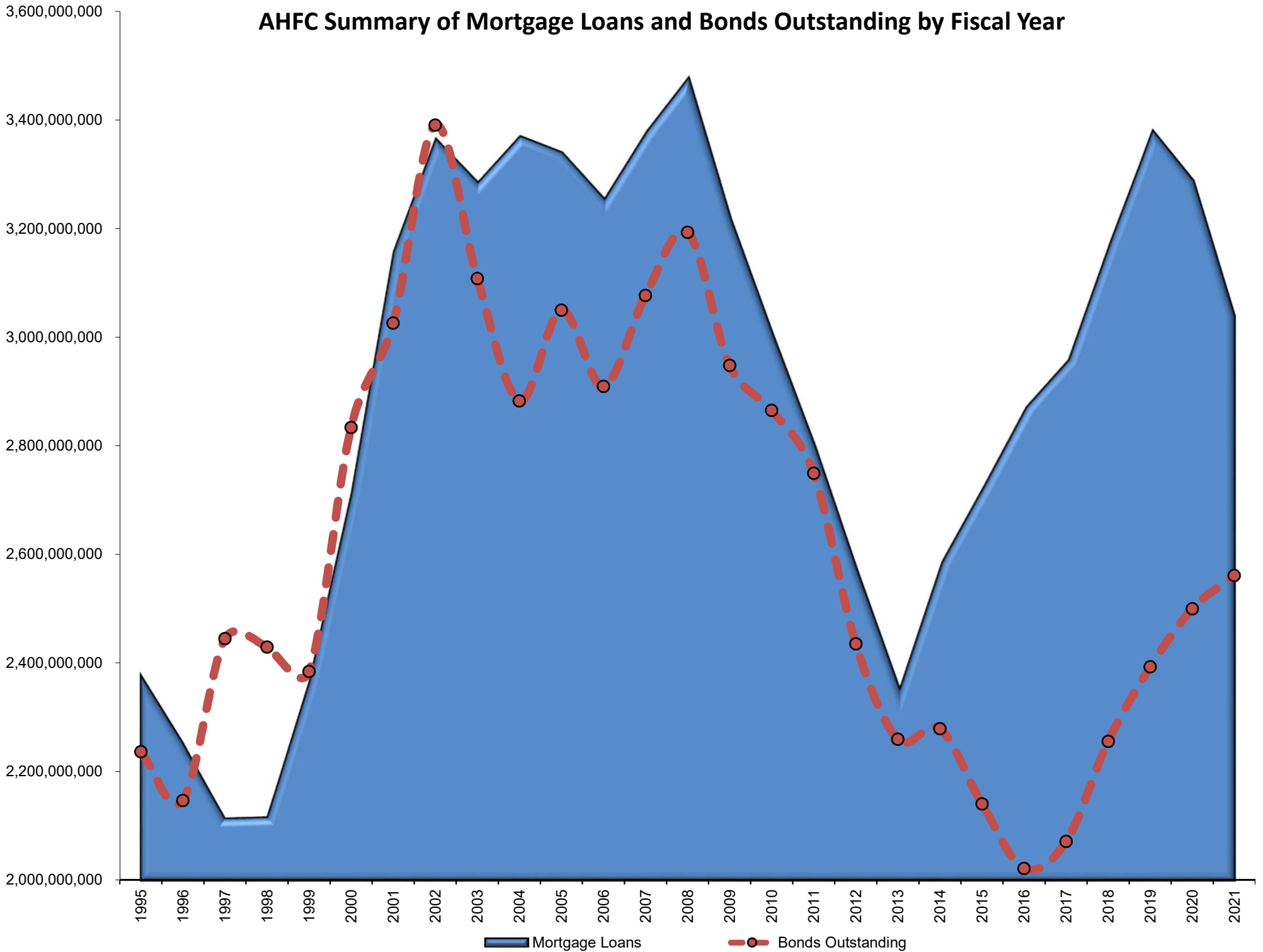
04/30/21

AHFC Self-Liquidity Sources					R1	R2	R3	
1	SAM General Operating Fund	MMF1	0.06	04/30/21	68,964,951		68,964,951	68,964,951
2	SAM Commercial Paper (Collateralized)	MMF1	0.06	04/30/21	31,761,506		31,761,506	31,761,506
		CP1	0.15	05/03/21	45,249,615	30,317,242	30,317,242	41,901,143
		CP2	0.20	05/03/21	39,999,556		26,799,702	37,039,588
3	AHFC Liquidity Reserve Fund (H)	MMF1	0.06	04/30/21	32,481,384		32,481,384	32,481,384
		CP2	0.19	05/05/21	29,999,367		20,099,576	27,779,414
4	AHFC Liquidity Reserve Fund (A)	MMF1	0.06	04/30/21	87,567		87,567	87,567
		CP1	0.27	09/16/21	76,329,805	51,140,969	51,140,969	70,681,399
5	AHFC Liquidity Reserve Fund (R)	MMF1	0.06	04/30/21	46,479		46,479	46,479
		CP1	0.23	08/08/21	53,951,914	36,147,782	36,147,782	49,959,472
6	State Capital Project Bonds (Unrestricted)	MMF1	0.06	04/30/21	98,851,011		98,851,011	98,851,011
		MMF2	0.08	04/30/21	87,925,804	87,925,804	58,910,289	87,925,804
		CP1	0.21	05/20/21	36,935,906	24,747,057	24,747,057	34,202,649
7	AHFC Operations Reserve Fund	MMF1	0.06	04/30/21	70,899,872		70,899,872	70,899,872
		CP1	0.28	06/05/21	50,984,920	34,159,897	34,159,897	47,212,036
8	State of Alaska Investment Pool	GEF	0.70	04/30/21	1,495,696	1,271,342	1,002,117	1,495,696
9	Alaska USA Accounts Payable	CASH	0.15	04/30/21	20,480,712		20,480,712	20,480,712
10	ICBC Revolving Credit Agreement	ICBC	N/A	12/06/22	300,000,000	300,000,000	300,000,000	300,000,000
<b>Total Self-Liquidity Sources</b>			<b>0.10</b>	<b>05/25/21</b>	<b>1,046,446,064</b>	<b>565,710,093</b>	<b>906,898,112</b>	<b>1,021,770,684</b>

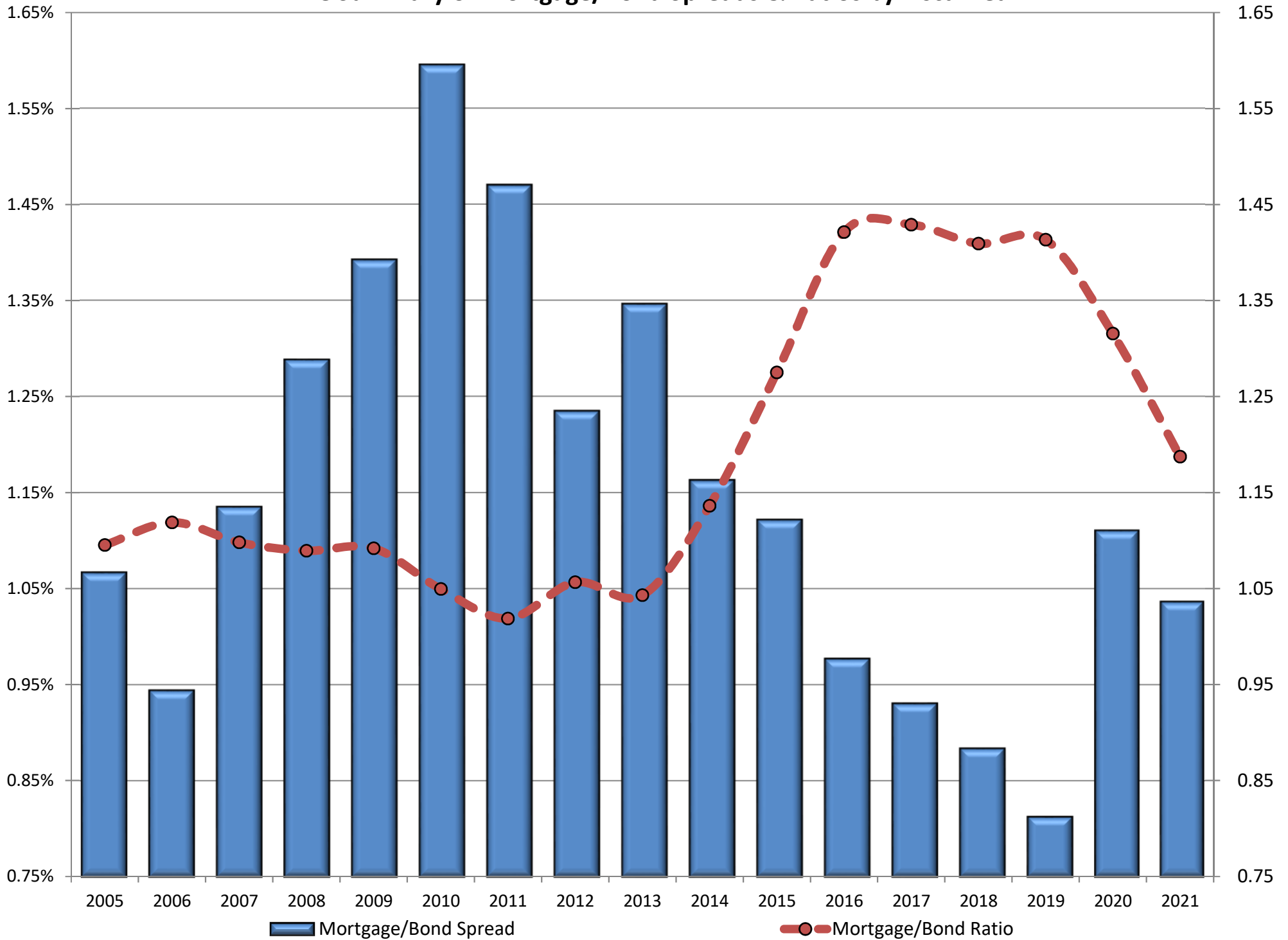
AHFC Self-Liquidity Requirements					R1	R2	R3	
1	AHFC Commercial Paper	Various	Taxable	Unhedged	116,971,000	116,971,000	116,971,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	10,350,000	10,350,000	10,350,000	10,350,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
<b>Total Self-Liquidity Requirements</b>					<b>507,321,000</b>	<b>507,321,000</b>	<b>507,321,000</b>	<b>540,350,000</b>
<b>Excess of Sources Over Requirements</b>					<b>539,125,064</b>	<b>58,389,093</b>	<b>399,577,112</b>	<b>481,420,684</b>
<b>Ratio of Sources to Requirements</b>					<b>2.06</b>	<b>1.12</b>	<b>1.79</b>	<b>1.89</b>
<b>Minimum Ratio Coverage to Maintain</b>						<b>1.00</b>	<b>1.00</b>	<b>1.25</b>
<b>Excess of Sources over Minimum Coverage</b>						<b>58,389,093</b>	<b>399,577,112</b>	<b>346,333,184</b>

AHFC Bonds Supported by SBPA					Investment Types		
1	HMRB 2002 Series A	Daily	FHLB	09/18/21	31,615,000	MMF1	303,092,770
2	HMRB 2007 Series A, B & D	Weekly	FHLB	09/30/21	217,925,000	MMF2	87,925,804
3	HMRB 2009 Series A & B	Weekly	Wells	12/06/21	157,270,000	CP1	263,452,159
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	78,620,000	CP2	69,998,922
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	80,965,000	Other	21,976,409
<b>Total VRDO/SBPA</b>					<b>566,395,000</b>	<b>Total</b>	<b>746,446,064</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

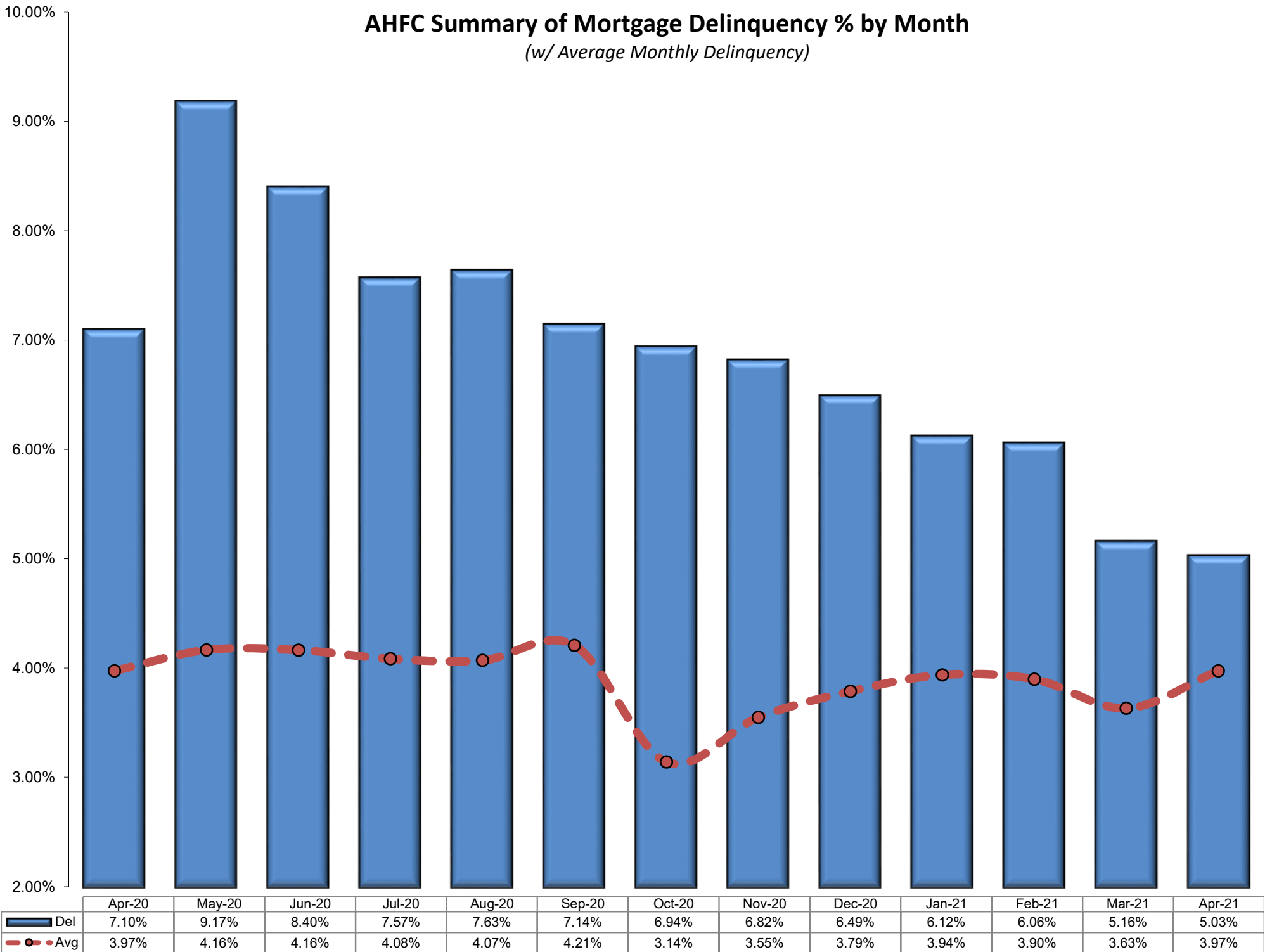


### AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



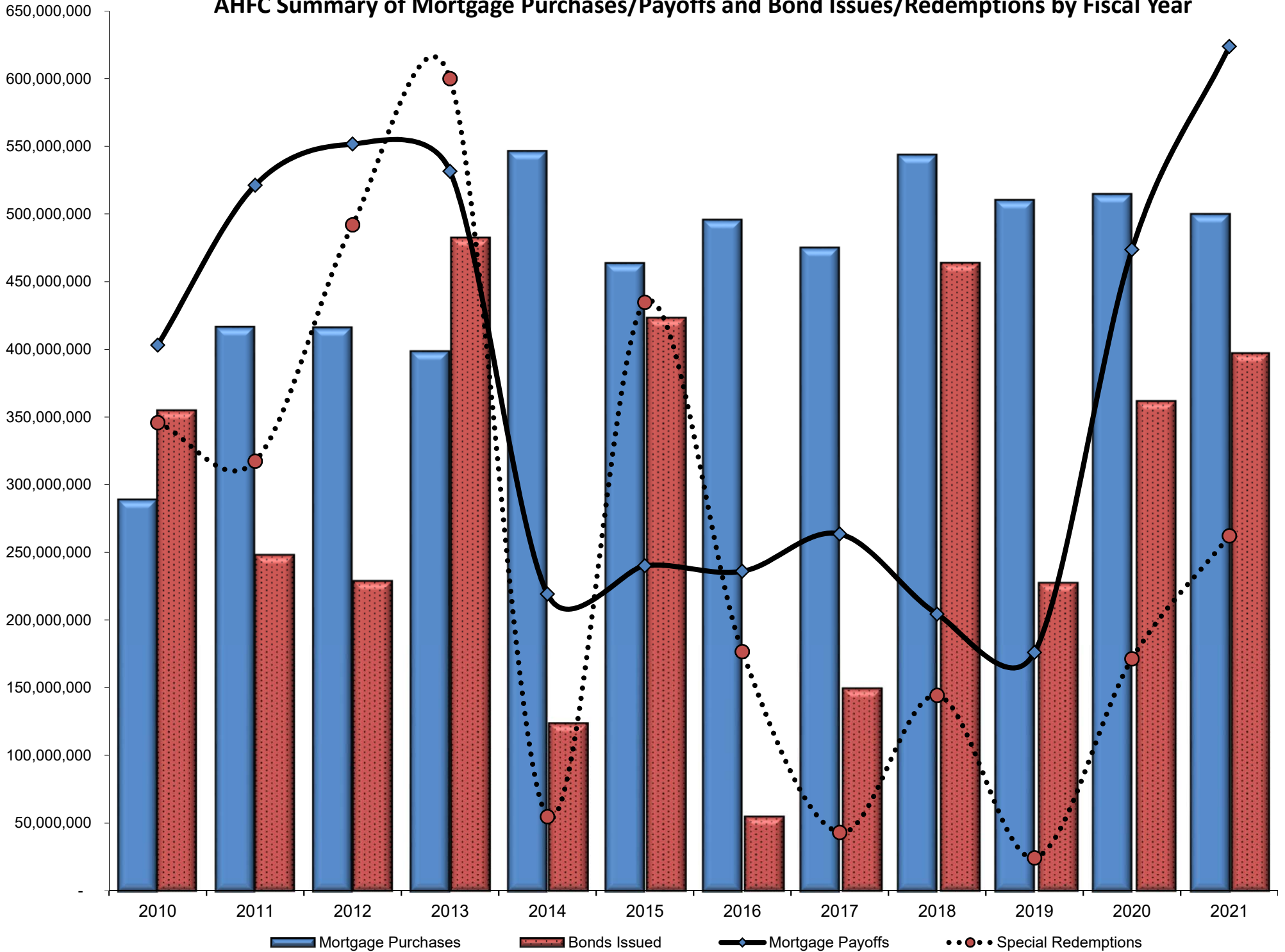
# AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)





**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

