



OCTOBER 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2017 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	10/31/16	10/31/17	% Change
Total Mortgage Loan Portfolio	2,873,055,753	2,959,723,808	3.0%	2,902,282,365	3,012,004,089	3.8%
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.66%	4.61%	(1.1%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.22%	3.10%	(3.7%)
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.33%	0.29%	(12.1%)
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	184,541,513	167,410,906	(9.3%)
Mortgage Payoffs	236,001,025	263,602,671	11.7%	116,934,246	75,530,422	(35.4%)
Purchase/Payoff Variance	259,425,541	210,972,034	(18.7%)	67,607,267	91,880,484	35.9%
Purchase Average Rate %	4.03%	4.25%	5.5%	4.28%	3.93%	(8.2%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,261,680,000	1,275,795,000	1.1%
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	705,295,000	666,240,000	(5.5%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,021,330,000	2,070,965,000	2.5%	2,157,020,000	2,132,080,000	(1.2%)
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	160,450,000	149,200,000	(7.0%)
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.60%	3.73%	3.6%
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	143,955,000	(4.0%)
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	-	16,290,000	N/A
Issue/Redemption Variance	(121,135,000)	106,940,000	188.3%	150,000,000	127,665,000	(14.9%)
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	2.49%	(2.4%)
Mortgage/Bond Spread %	0.98%	0.93%	(5.1%)	1.06%	0.88%	(17.0%)
Mortgage/Bond Ratio	1.42	1.43	0.5%	1.35	1.41	5.0%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	10/31/16	10/31/17	% Change	10/31/16	10/31/17	% Change
GeFONSI SL Reserve	328,675,474	285,135,207	(13.2%)	0.82%	0.80%	(2.4%)
Bond Trust Funds	221,893,075	240,946,050	8.6%	0.58%	1.06%	82.8%
SAM General Fund	124,309,849	79,795,847	(35.8%)	0.44%	1.02%	131.8%
Mortgage Collections	48,483,684	34,040,644	(29.8%)	0.43%	0.85%	97.7%
HAP/Senior Funds	3,586,741	2,177,722	(39.3%)	0.44%	0.91%	106.8%
Total Investments	726,948,823	642,095,470	(11.7%)	0.65%	0.93%	41.9%

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	128,942	130,538	1.2%
Investment Income	6,026	5,797	(3.8%)	5,797	7,654	32.0%
Externally Funded Programs	146,236	123,782	(15.4%)	123,782	96,081	(22.4%)
Rental Income	9,342	10,707	14.6%	10,707	11,155	4.2%
Other Revenue	2,355	4,952	110.3%	4,952	4,051	(18.2%)
Total Revenue	290,099	274,180	(5.5%)	274,180	249,479	(9.0%)
Interest Expenses	75,349	70,357	(6.6%)	70,357	69,890	(0.7%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	107,054	84,310	(21.2%)
Operations & Administration	53,287	58,373	9.5%	58,373	56,867	(2.6%)
Rental Housing Expenses	17,086	15,634	(8.5%)	15,634	14,296	(8.6%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	10,836	10,843	0.1%
Financing Expenses	5,064	3,556	(29.8%)	3,556	4,512	26.9%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(5,831)	(5,584)	4.2%
Total Expenses	281,594	259,979	(7.7%)	259,979	235,134	(9.6%)
Operating Income (Loss)	8,505	14,201	67.0%	14,201	14,345	1.0%
Contributions to the State	3,825	149	(96.1%)	149	250	67.8%
Change in Net Position	4,680	14,052	200.3%	14,052	14,095	0.3%
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,930,554	3,939,741	0.2%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,431,021	2,426,113	(0.2%)
Net Position	1,485,481	1,499,533	0.9%	1,499,533	1,513,628	0.9%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2018 - First Quarter	
	FY 2016	FY 2017	% Change	AHFC Dividend Summary	
Change in Net Position	14,052	14,095	0.3%	SOA General Fund Transfers	794,648
Add - State Contributions	149	250	67.8%	SCPB Projects Debt Service	458,877
Add - SCPB Debt Service	10,367	12,428	19.9%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	16,030	12,488	(22.1%)	AHFC Capital Projects	509,792
Adjusted Net Position Change	40,598	39,261	(3.3%)	Total Dividend Appropriations	2,017,078
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,942,524
Dividend Transfer Available	30,448	29,446	(3.3%)	Total Dividend Remaining	74,553

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2017

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,797,297,962	92.87%
PARTICIPATION LOANS	135,737,873	4.51%
UNCONVENTIONAL/REO	78,968,254	2.62%
TOTAL PORTFOLIO	3,012,004,089	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	51,553,094	1.76%
60 DAYS PAST DUE	15,380,798	0.52%
90 DAYS PAST DUE	6,134,051	0.21%
120+ DAYS PAST DUE	17,947,744	0.61%
TOTAL DELINQUENT	91,015,687	3.10%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.490%	PMI INSURANCE %	23.9%
- (Exclude UNC/REO)	4.611%	FHA/HUD184 INS %	13.1%
AVG REMAINING TERM	290	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.5%
TAXABLE %	24.9%	UNINSURED %	53.3%
TAX-EXEMPT FTHB %	23.4%	SINGLE FAMILY %	85.4%
RURAL %	14.2%	MULTI-FAMILY %	14.6%
TAXABLE FTHB %	14.7%	ANCHORAGE %	42.6%
MF/SPECIAL NEEDS %	14.6%	NOT ANCHORAGE %	57.4%
TAX-EXEMPT VETS %	3.4%	WELLS FARGO %	29.1%
OTHER PROGRAM %	4.9%	OTHER SERVICER %	70.9%

MORTGAGE AND LOAN ACTIVITY:

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	530,243,712	543,227,078	440,680,700	197,421,281	49,081,017
MORTGAGE COMMITMENTS	520,328,907	516,199,088	427,949,849	202,627,907	52,552,944
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	167,410,906	52,896,450
AVG PURCHASE PRICE	282,988	301,489	356,469	299,507	296,997
AVG INTEREST RATE	4.088%	4.002%	4.253%	3.930%	3.822%
AVG BEGINNING TERM	346	347	365	344	344
AVG LOAN TO VALUE	87	85	84	87	89
INSURANCE %	56.2%	50.5%	42.8%	57.7%	63.2%
SINGLE FAMILY%	94.0%	91.8%	78.2%	93.0%	92.9%
ANCHORAGE %	46.6%	46.4%	39.7%	46.9%	41.8%
WELLS FARGO %	40.0%	12.4%	0.9%	1.0%	1.4%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.6%	0.6%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	75,530,422	17,700,477
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	3,128,337	448,849

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.490%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,797,297,962	92.9%
PARTICIPATION LOANS	135,737,873	4.5%
UNCONVENTIONAL/REO	78,968,254	2.6%
TOTAL PORTFOLIO	3,012,004,089	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	51,553,094	1.76%
60 DAYS PAST DUE	15,380,798	0.52%
90 DAYS PAST DUE	6,134,051	0.21%
120+ DAYS PAST DUE	17,947,744	0.61%
TOTAL DELINQUENT	91,015,687	3.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	749,055,088	24.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	704,622,208	23.4%
TAXABLE FIRST-TIME HOMEBUYER	442,625,840	14.7%
MULTI-FAMILY/SPECIAL NEEDS	439,181,357	14.6%
RURAL	429,060,958	14.2%
VETERANS MORTGAGE PROGRAM	101,171,804	3.4%
OTHER LOAN PROGRAM	146,286,833	4.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,086,773,151	69.3%
MULTI-FAMILY	441,107,709	14.6%
CONDO	287,103,236	9.5%
DUPLEX	151,839,991	5.0%
3-PLEX/4-PLEX	34,528,065	1.1%
OTHER PROPERTY TYPE	10,651,937	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,283,894,245	42.6%
FAIRBANKS/NORTH POLE	404,260,371	13.4%
WASILLA/PALMER	337,311,265	11.2%
JUNEAU/KETCHIKAN	227,886,009	7.6%
KENAI/SOLDOTNA/HOMER	206,017,165	6.8%
EAGLE RIVER/CHUGIAK	133,806,076	4.4%
KODIAK ISLAND	82,788,912	2.7%
OTHER GEOGRAPHIC REGION	336,040,046	11.2%

MORTGAGE INSURANCE

UNINSURED	1,606,836,704	53.3%
PRIMARY MORTGAGE INSURANCE	720,058,857	23.9%
FEDERALLY INSURED - FHA	260,601,589	8.7%
FEDERALLY INSURED - VA	156,074,859	5.2%
FEDERALLY INSURED - RD	135,896,602	4.5%
FEDERALLY INSURED - HUD 184	132,535,477	4.4%

SELLER SERVICER

WELLS FARGO	875,003,180	29.1%
ALASKA USA	679,372,775	22.6%
FIRST NATIONAL BANK OF AK	375,350,834	12.5%
OTHER SELLER SERVICER	1,082,277,301	35.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.549%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	284,649,963	75.9%
PARTICIPATION LOANS	11,299,034	3.0%
UNCONVENTIONAL/REO	78,968,254	21.1%
TOTAL PORTFOLIO	374,917,250	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,229,194	0.42%
60 DAYS PAST DUE	281,946	0.10%
90 DAYS PAST DUE	17,784	0.01%
120+ DAYS PAST DUE	85,772	0.03%
TOTAL DELINQUENT	1,614,696	0.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	89,633,526	23.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,654,959	18.8%
TAXABLE FIRST-TIME HOMEBUYER	46,641,347	12.4%
MULTI-FAMILY/SPECIAL NEEDS	42,384,526	11.3%
RURAL	24,514,231	6.5%
VETERANS MORTGAGE PROGRAM	12,126,375	3.2%
OTHER LOAN PROGRAM	88,962,285	23.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	235,213,096	62.7%
MULTI-FAMILY	79,369,876	21.2%
CONDO	35,461,976	9.5%
DUPLEX	18,571,014	5.0%
3-PLEX/4-PLEX	3,527,260	0.9%
OTHER PROPERTY TYPE	2,774,029	0.7%

GEOGRAPHIC REGION

ANCHORAGE	196,179,307	52.3%
FAIRBANKS/NORTH POLE	37,933,653	10.1%
WASILLA/PALMER	40,547,160	10.8%
JUNEAU/KETCHIKAN	32,478,652	8.7%
KENAI/SOLDOTNA/HOMER	21,000,218	5.6%
EAGLE RIVER/CHUGIAK	14,561,778	3.9%
KODIAK ISLAND	5,074,085	1.4%
OTHER GEOGRAPHIC REGION	27,142,399	7.2%

MORTGAGE INSURANCE

UNINSURED	225,916,291	60.3%
PRIMARY MORTGAGE INSURANCE	109,141,944	29.1%
FEDERALLY INSURED - FHA	10,453,577	2.8%
FEDERALLY INSURED - VA	15,913,429	4.2%
FEDERALLY INSURED - RD	9,666,200	2.6%
FEDERALLY INSURED - HUD 184	3,825,809	1.0%

SELLER SERVICER

WELLS FARGO	24,081,301	6.4%
ALASKA USA	82,419,531	22.0%
FIRST NATIONAL BANK OF AK	26,381,267	7.0%
OTHER SELLER SERVICER	242,035,152	64.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.513%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,307,764	98.4%
PARTICIPATION LOANS	1,377,632	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	86,685,396	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,145,077	2.47%
60 DAYS PAST DUE	689,008	0.79%
90 DAYS PAST DUE	439,293	0.51%
120+ DAYS PAST DUE	434,710	0.50%
TOTAL DELINQUENT	3,708,088	4.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,601,722	16.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,305,775	61.5%
TAXABLE FIRST-TIME HOMEBUYER	3,106,089	3.6%
MULTI-FAMILY/SPECIAL NEEDS	984,244	1.1%
RURAL	13,940,328	16.1%
VETERANS MORTGAGE PROGRAM	156,459	0.2%
OTHER LOAN PROGRAM	590,778	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,573,077	73.3%
MULTI-FAMILY	984,244	1.1%
CONDO	16,467,637	19.0%
DUPLEX	4,276,669	4.9%
3-PLEX/4-PLEX	1,244,788	1.4%
OTHER PROPERTY TYPE	138,982	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,891,049	44.9%
FAIRBANKS/NORTH POLE	8,543,757	9.9%
WASILLA/PALMER	10,710,379	12.4%
JUNEAU/KETCHIKAN	7,656,605	8.8%
KENAI/SOLDOTNA/HOMER	6,756,710	7.8%
EAGLE RIVER/CHUGIAK	2,209,346	2.5%
KODIAK ISLAND	2,546,610	2.9%
OTHER GEOGRAPHIC REGION	9,370,941	10.8%

MORTGAGE INSURANCE

UNINSURED	35,147,332	40.5%
PRIMARY MORTGAGE INSURANCE	11,773,931	13.6%
FEDERALLY INSURED - FHA	22,697,167	26.2%
FEDERALLY INSURED - VA	4,640,387	5.4%
FEDERALLY INSURED - RD	6,754,966	7.8%
FEDERALLY INSURED - HUD 184	5,671,613	6.5%

SELLER SERVICER

WELLS FARGO	37,015,518	42.7%
ALASKA USA	20,065,396	23.1%
FIRST NATIONAL BANK OF AK	13,089,173	15.1%
OTHER SELLER SERVICER	16,515,308	19.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.689%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,750,636	97.8%
PARTICIPATION LOANS	1,863,254	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	84,613,891	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,138,883	1.35%
60 DAYS PAST DUE	396,730	0.47%
90 DAYS PAST DUE	409,670	0.48%
120+ DAYS PAST DUE	825,395	0.98%
TOTAL DELINQUENT	2,770,678	3.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,459,952	28.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,690,724	31.5%
TAXABLE FIRST-TIME HOMEBUYER	6,878,951	8.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,045,582	27.2%
VETERANS MORTGAGE PROGRAM	634,639	0.8%
OTHER LOAN PROGRAM	2,904,041	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,835,897	79.0%
MULTI-FAMILY	0	0.0%
CONDO	9,851,520	11.6%
DUPLEX	4,431,164	5.2%
3-PLEX/4-PLEX	3,209,224	3.8%
OTHER PROPERTY TYPE	286,086	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,655,585	36.2%
FAIRBANKS/NORTH POLE	8,363,964	9.9%
WASILLA/PALMER	8,124,505	9.6%
JUNEAU/KETCHIKAN	7,324,840	8.7%
KENAI/SOLDOTNA/HOMER	10,081,928	11.9%
EAGLE RIVER/CHUGIAK	3,064,838	3.6%
KODIAK ISLAND	2,361,941	2.8%
OTHER GEOGRAPHIC REGION	14,636,291	17.3%

MORTGAGE INSURANCE

UNINSURED	45,776,612	54.1%
PRIMARY MORTGAGE INSURANCE	18,044,545	21.3%
FEDERALLY INSURED - FHA	7,885,369	9.3%
FEDERALLY INSURED - VA	3,042,715	3.6%
FEDERALLY INSURED - RD	5,459,752	6.5%
FEDERALLY INSURED - HUD 184	4,404,897	5.2%

SELLER SERVICER

WELLS FARGO	33,921,495	40.1%
ALASKA USA	21,008,990	24.8%
FIRST NATIONAL BANK OF AK	9,738,520	11.5%
OTHER SELLER SERVICER	19,944,886	23.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.811%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,406,548	99.0%
PARTICIPATION LOANS	816,203	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	82,222,751	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,112,181	2.57%
60 DAYS PAST DUE	406,586	0.49%
90 DAYS PAST DUE	537,194	0.65%
120+ DAYS PAST DUE	703,234	0.86%
TOTAL DELINQUENT	3,759,195	4.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,956,587	35.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,738,345	31.3%
TAXABLE FIRST-TIME HOMEBUYER	11,386,059	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,139,065	17.2%
VETERANS MORTGAGE PROGRAM	532,241	0.6%
OTHER LOAN PROGRAM	1,470,454	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,189,806	80.5%
MULTI-FAMILY	0	0.0%
CONDO	10,573,089	12.9%
DUPLEX	4,384,579	5.3%
3-PLEX/4-PLEX	1,075,276	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,883,041	43.6%
FAIRBANKS/NORTH POLE	5,251,689	6.4%
WASILLA/PALMER	10,009,241	12.2%
JUNEAU/KETCHIKAN	6,199,847	7.5%
KENAI/SOLDOTNA/HOMER	6,426,073	7.8%
EAGLE RIVER/CHUGIAK	5,133,555	6.2%
KODIAK ISLAND	3,174,109	3.9%
OTHER GEOGRAPHIC REGION	10,145,194	12.3%

MORTGAGE INSURANCE

UNINSURED	35,127,125	42.7%
PRIMARY MORTGAGE INSURANCE	23,916,143	29.1%
FEDERALLY INSURED - FHA	9,443,104	11.5%
FEDERALLY INSURED - VA	2,924,242	3.6%
FEDERALLY INSURED - RD	5,584,213	6.8%
FEDERALLY INSURED - HUD 184	5,227,922	6.4%

SELLER SERVICER

WELLS FARGO	34,050,690	41.4%
ALASKA USA	19,237,133	23.4%
FIRST NATIONAL BANK OF AK	9,933,564	12.1%
OTHER SELLER SERVICER	19,001,364	23.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.671%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,113,182	99.4%
PARTICIPATION LOANS	675,883	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	109,789,065	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,619,542	3.30%
60 DAYS PAST DUE	287,683	0.26%
90 DAYS PAST DUE	150,673	0.14%
120+ DAYS PAST DUE	1,099,288	1.00%
TOTAL DELINQUENT	5,157,185	4.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,380,668	41.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,040,166	25.5%
TAXABLE FIRST-TIME HOMEBUYER	17,286,678	15.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,482,126	14.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,599,428	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,985,360	79.2%
MULTI-FAMILY	0	0.0%
CONDO	13,886,364	12.6%
DUPLEX	6,359,576	5.8%
3-PLEX/4-PLEX	2,277,683	2.1%
OTHER PROPERTY TYPE	280,083	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,952,318	46.4%
FAIRBANKS/NORTH POLE	11,021,898	10.0%
WASILLA/PALMER	10,833,455	9.9%
JUNEAU/KETCHIKAN	11,571,111	10.5%
KENAI/SOLDOTNA/HOMER	5,604,524	5.1%
EAGLE RIVER/CHUGIAK	3,624,762	3.3%
KODIAK ISLAND	2,351,344	2.1%
OTHER GEOGRAPHIC REGION	13,829,653	12.6%

MORTGAGE INSURANCE

UNINSURED	46,829,796	42.7%
PRIMARY MORTGAGE INSURANCE	38,716,233	35.3%
FEDERALLY INSURED - FHA	12,507,433	11.4%
FEDERALLY INSURED - VA	2,640,418	2.4%
FEDERALLY INSURED - RD	3,824,671	3.5%
FEDERALLY INSURED - HUD 184	5,270,515	4.8%

SELLER SERVICER

WELLS FARGO	39,200,441	35.7%
ALASKA USA	29,089,277	26.5%
FIRST NATIONAL BANK OF AK	10,554,823	9.6%
OTHER SELLER SERVICER	30,944,524	28.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.194%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,126,377	87.6%
PARTICIPATION LOANS	14,956,019	12.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	121,082,396	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,885,512	1.56%
60 DAYS PAST DUE	1,160,988	0.96%
90 DAYS PAST DUE	564,891	0.47%
120+ DAYS PAST DUE	1,003,086	0.83%
TOTAL DELINQUENT	4,614,478	3.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,870,898	37.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,818,265	23.8%
TAXABLE FIRST-TIME HOMEBUYER	26,495,534	21.9%
MULTI-FAMILY/SPECIAL NEEDS	339,549	0.3%
RURAL	13,771,785	11.4%
VETERANS MORTGAGE PROGRAM	1,110,155	0.9%
OTHER LOAN PROGRAM	4,676,209	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,664,255	79.0%
MULTI-FAMILY	339,549	0.3%
CONDO	14,925,061	12.3%
DUPLEX	8,642,853	7.1%
3-PLEX/4-PLEX	1,180,545	1.0%
OTHER PROPERTY TYPE	330,132	0.3%

GEOGRAPHIC REGION

ANCHORAGE	57,725,610	47.7%
FAIRBANKS/NORTH POLE	12,308,929	10.2%
WASILLA/PALMER	14,909,668	12.3%
JUNEAU/KETCHIKAN	7,296,637	6.0%
KENAI/SOLDOTNA/HOMER	7,750,702	6.4%
EAGLE RIVER/CHUGIAK	6,166,909	5.1%
KODIAK ISLAND	2,010,122	1.7%
OTHER GEOGRAPHIC REGION	12,913,818	10.7%

MORTGAGE INSURANCE

UNINSURED	49,167,078	40.6%
PRIMARY MORTGAGE INSURANCE	38,581,290	31.9%
FEDERALLY INSURED - FHA	13,166,986	10.9%
FEDERALLY INSURED - VA	5,400,175	4.5%
FEDERALLY INSURED - RD	6,067,794	5.0%
FEDERALLY INSURED - HUD 184	8,699,073	7.2%

SELLER SERVICER

WELLS FARGO	42,647,965	35.2%
ALASKA USA	30,526,180	25.2%
FIRST NATIONAL BANK OF AK	13,423,385	11.1%
OTHER SELLER SERVICER	34,484,866	28.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.129%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	116,137,039	89.5%
PARTICIPATION LOANS	13,657,114	10.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	129,794,154	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,476,338	2.68%
60 DAYS PAST DUE	1,394,836	1.07%
90 DAYS PAST DUE	486,511	0.37%
120+ DAYS PAST DUE	656,033	0.51%
TOTAL DELINQUENT	6,013,717	4.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,774,983	34.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,914,326	23.8%
TAXABLE FIRST-TIME HOMEBUYER	31,193,078	24.0%
MULTI-FAMILY/SPECIAL NEEDS	81,678	0.1%
RURAL	16,318,851	12.6%
VETERANS MORTGAGE PROGRAM	3,706,251	2.9%
OTHER LOAN PROGRAM	2,804,986	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,200,500	78.7%
MULTI-FAMILY	81,678	0.1%
CONDO	15,557,438	12.0%
DUPLEX	9,534,038	7.3%
3-PLEX/4-PLEX	2,329,235	1.8%
OTHER PROPERTY TYPE	91,266	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,662,404	43.7%
FAIRBANKS/NORTH POLE	13,377,976	10.3%
WASILLA/PALMER	15,697,470	12.1%
JUNEAU/KETCHIKAN	12,507,143	9.6%
KENAI/SOLDOTNA/HOMER	7,259,206	5.6%
EAGLE RIVER/CHUGIAK	7,272,091	5.6%
KODIAK ISLAND	3,965,058	3.1%
OTHER GEOGRAPHIC REGION	13,052,805	10.1%

MORTGAGE INSURANCE

UNINSURED	53,812,750	41.5%
PRIMARY MORTGAGE INSURANCE	37,192,958	28.7%
FEDERALLY INSURED - FHA	17,252,953	13.3%
FEDERALLY INSURED - VA	8,190,199	6.3%
FEDERALLY INSURED - RD	5,285,245	4.1%
FEDERALLY INSURED - HUD 184	8,060,048	6.2%

SELLER SERVICER

WELLS FARGO	47,461,575	36.6%
ALASKA USA	30,806,406	23.7%
FIRST NATIONAL BANK OF AK	15,234,767	11.7%
OTHER SELLER SERVICER	36,291,405	28.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.434%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,381,165	92.1%
PARTICIPATION LOANS	10,794,834	7.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	136,175,999	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,801,517	2.06%
60 DAYS PAST DUE	1,296,923	0.95%
90 DAYS PAST DUE	460,115	0.34%
120+ DAYS PAST DUE	1,529,056	1.12%
TOTAL DELINQUENT	6,087,610	4.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	41,519,305	30.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,207,593	36.9%
TAXABLE FIRST-TIME HOMEBUYER	23,577,948	17.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,885,395	11.7%
VETERANS MORTGAGE PROGRAM	1,119,459	0.8%
OTHER LOAN PROGRAM	3,866,300	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,567,221	81.2%
MULTI-FAMILY	0	0.0%
CONDO	18,243,833	13.4%
DUPLEX	5,634,295	4.1%
3-PLEX/4-PLEX	874,938	0.6%
OTHER PROPERTY TYPE	855,713	0.6%

GEOGRAPHIC REGION

ANCHORAGE	59,597,858	43.8%
FAIRBANKS/NORTH POLE	15,208,542	11.2%
WASILLA/PALMER	19,226,314	14.1%
JUNEAU/KETCHIKAN	8,870,426	6.5%
KENAI/SOLDOTNA/HOMER	11,005,669	8.1%
EAGLE RIVER/CHUGIAK	5,202,941	3.8%
KODIAK ISLAND	4,264,327	3.1%
OTHER GEOGRAPHIC REGION	12,799,922	9.4%

MORTGAGE INSURANCE

UNINSURED	55,705,207	40.9%
PRIMARY MORTGAGE INSURANCE	36,743,319	27.0%
FEDERALLY INSURED - FHA	19,094,779	14.0%
FEDERALLY INSURED - VA	3,941,458	2.9%
FEDERALLY INSURED - RD	12,469,472	9.2%
FEDERALLY INSURED - HUD 184	8,221,765	6.0%

SELLER SERVICER

WELLS FARGO	45,745,356	33.6%
ALASKA USA	35,476,548	26.1%
FIRST NATIONAL BANK OF AK	13,074,339	9.6%
OTHER SELLER SERVICER	41,879,755	30.8%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.644%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,669,028	98.8%
PARTICIPATION LOANS	1,299,423	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	103,968,451	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,335,315	2.25%
60 DAYS PAST DUE	590,420	0.57%
90 DAYS PAST DUE	823,621	0.79%
120+ DAYS PAST DUE	1,408,810	1.36%
TOTAL DELINQUENT	5,158,166	4.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,930,622	13.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	74,235,892	71.4%
TAXABLE FIRST-TIME HOMEBUYER	5,823,058	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,372,961	9.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	605,917	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,173,568	79.0%
MULTI-FAMILY	0	0.0%
CONDO	16,690,700	16.1%
DUPLEX	4,368,593	4.2%
3-PLEX/4-PLEX	640,289	0.6%
OTHER PROPERTY TYPE	95,301	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,778,454	43.1%
FAIRBANKS/NORTH POLE	12,506,469	12.0%
WASILLA/PALMER	16,354,421	15.7%
JUNEAU/KETCHIKAN	7,098,882	6.8%
KENAI/SOLDOTNA/HOMER	6,222,679	6.0%
EAGLE RIVER/CHUGIAK	4,331,038	4.2%
KODIAK ISLAND	2,163,830	2.1%
OTHER GEOGRAPHIC REGION	10,512,677	10.1%

MORTGAGE INSURANCE

UNINSURED	32,921,111	31.7%
PRIMARY MORTGAGE INSURANCE	17,638,755	17.0%
FEDERALLY INSURED - FHA	24,842,615	23.9%
FEDERALLY INSURED - VA	3,141,327	3.0%
FEDERALLY INSURED - RD	15,173,847	14.6%
FEDERALLY INSURED - HUD 184	10,250,795	9.9%

SELLER SERVICER

WELLS FARGO	46,782,670	45.0%
ALASKA USA	33,223,830	32.0%
FIRST NATIONAL BANK OF AK	6,515,415	6.3%
OTHER SELLER SERVICER	17,446,537	16.8%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.012%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,963,990	92.9%
PARTICIPATION LOANS	10,771,701	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	151,735,690	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,366,676	2.22%
60 DAYS PAST DUE	1,578,618	1.04%
90 DAYS PAST DUE	578,538	0.38%
120+ DAYS PAST DUE	1,142,693	0.75%
TOTAL DELINQUENT	6,666,524	4.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	17,606,713	11.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	102,283,757	67.4%
TAXABLE FIRST-TIME HOMEBUYER	8,762,788	5.8%
MULTI-FAMILY/SPECIAL NEEDS	428,141	0.3%
RURAL	22,006,911	14.5%
VETERANS MORTGAGE PROGRAM	224,183	0.1%
OTHER LOAN PROGRAM	423,197	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,973,758	81.0%
MULTI-FAMILY	0	0.0%
CONDO	20,361,743	13.4%
DUPLEX	7,414,788	4.9%
3-PLEX/4-PLEX	422,436	0.3%
OTHER PROPERTY TYPE	562,965	0.4%

GEOGRAPHIC REGION

ANCHORAGE	61,354,661	40.4%
FAIRBANKS/NORTH POLE	13,943,639	9.2%
WASILLA/PALMER	22,246,878	14.7%
JUNEAU/KETCHIKAN	12,870,887	8.5%
KENAI/SOLDOTNA/HOMER	12,392,240	8.2%
EAGLE RIVER/CHUGIAK	5,282,388	3.5%
KODIAK ISLAND	7,583,400	5.0%
OTHER GEOGRAPHIC REGION	16,061,597	10.6%

MORTGAGE INSURANCE

UNINSURED	61,430,424	40.5%
PRIMARY MORTGAGE INSURANCE	19,741,564	13.0%
FEDERALLY INSURED - FHA	27,700,158	18.3%
FEDERALLY INSURED - VA	8,008,931	5.3%
FEDERALLY INSURED - RD	20,806,716	13.7%
FEDERALLY INSURED - HUD 184	14,047,898	9.3%

SELLER SERVICER

WELLS FARGO	68,640,847	45.2%
ALASKA USA	44,361,334	29.2%
FIRST NATIONAL BANK OF AK	14,283,540	9.4%
OTHER SELLER SERVICER	24,449,969	16.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.886%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,819,323	97.2%
PARTICIPATION LOANS	1,167,436	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	41,986,759	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,054,533	2.51%
60 DAYS PAST DUE	470,896	1.12%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,023,101	2.44%
TOTAL DELINQUENT	2,548,529	6.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,100,627	5.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,204,945	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,022,651	2.4%
VETERANS MORTGAGE PROGRAM	36,658,535	87.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,470,421	89.2%
MULTI-FAMILY	0	0.0%
CONDO	2,523,027	6.0%
DUPLEX	1,219,227	2.9%
3-PLEX/4-PLEX	774,085	1.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	8,861,586	21.1%
FAIRBANKS/NORTH POLE	12,853,262	30.6%
WASILLA/PALMER	8,614,749	20.5%
JUNEAU/KETCHIKAN	1,786,002	4.3%
KENAI/SOLDOTNA/HOMER	683,702	1.6%
EAGLE RIVER/CHUGIAK	4,873,221	11.6%
KODIAK ISLAND	883,277	2.1%
OTHER GEOGRAPHIC REGION	3,430,961	8.2%

MORTGAGE INSURANCE

UNINSURED	6,458,149	15.4%
PRIMARY MORTGAGE INSURANCE	1,944,393	4.6%
FEDERALLY INSURED - FHA	1,996,678	4.8%
FEDERALLY INSURED - VA	30,523,832	72.7%
FEDERALLY INSURED - RD	736,950	1.8%
FEDERALLY INSURED - HUD 184	326,756	0.8%

SELLER SERVICER

WELLS FARGO	14,695,674	35.0%
ALASKA USA	12,127,241	28.9%
FIRST NATIONAL BANK OF AK	4,387,560	10.4%
OTHER SELLER SERVICER	10,776,284	25.7%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.393%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,390,060	98.5%
PARTICIPATION LOANS	2,064,557	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	139,454,616	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,300,850	2.37%
60 DAYS PAST DUE	907,328	0.65%
90 DAYS PAST DUE	119,552	0.09%
120+ DAYS PAST DUE	758,408	0.54%
TOTAL DELINQUENT	5,086,137	3.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	62,464,055	44.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,715,382	2.7%
TAXABLE FIRST-TIME HOMEBUYER	34,823,940	25.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	30,575,938	21.9%
VETERANS MORTGAGE PROGRAM	1,695,292	1.2%
OTHER LOAN PROGRAM	6,180,009	4.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,742,348	84.4%
MULTI-FAMILY	0	0.0%
CONDO	8,027,941	5.8%
DUPLEX	11,086,535	7.9%
3-PLEX/4-PLEX	2,370,460	1.7%
OTHER PROPERTY TYPE	227,332	0.2%

GEOGRAPHIC REGION

ANCHORAGE	47,675,264	34.2%
FAIRBANKS/NORTH POLE	12,398,371	8.9%
WASILLA/PALMER	16,041,967	11.5%
JUNEAU/KETCHIKAN	15,919,275	11.4%
KENAI/SOLDOTNA/HOMER	11,926,133	8.6%
EAGLE RIVER/CHUGIAK	9,185,784	6.6%
KODIAK ISLAND	4,911,056	3.5%
OTHER GEOGRAPHIC REGION	21,396,767	15.3%

MORTGAGE INSURANCE

UNINSURED	69,913,632	50.1%
PRIMARY MORTGAGE INSURANCE	36,791,557	26.4%
FEDERALLY INSURED - FHA	13,512,236	9.7%
FEDERALLY INSURED - VA	6,145,634	4.4%
FEDERALLY INSURED - RD	4,406,803	3.2%
FEDERALLY INSURED - HUD 184	8,684,755	6.2%

SELLER SERVICER

WELLS FARGO	44,446,525	31.9%
ALASKA USA	28,748,980	20.6%
FIRST NATIONAL BANK OF AK	16,604,011	11.9%
OTHER SELLER SERVICER	49,655,100	35.6%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	3.897%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,712,866	92.5%
PARTICIPATION LOANS	7,323,273	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	98,036,140	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,230,308	1.25%
60 DAYS PAST DUE	305,638	0.31%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	185,926	0.19%
TOTAL DELINQUENT	1,721,872	1.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	98,036,140	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,614,354	74.1%
MULTI-FAMILY	0	0.0%
CONDO	23,842,564	24.3%
DUPLEX	1,579,221	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	64,518,775	65.8%
FAIRBANKS/NORTH POLE	5,718,194	5.8%
WASILLA/PALMER	12,254,361	12.5%
JUNEAU/KETCHIKAN	4,862,466	5.0%
KENAI/SOLDOTNA/HOMER	2,058,038	2.1%
EAGLE RIVER/CHUGIAK	3,807,823	3.9%
KODIAK ISLAND	1,137,982	1.2%
OTHER GEOGRAPHIC REGION	3,678,501	3.8%

MORTGAGE INSURANCE

UNINSURED	35,117,592	35.8%
PRIMARY MORTGAGE INSURANCE	45,325,682	46.2%
FEDERALLY INSURED - FHA	4,459,151	4.5%
FEDERALLY INSURED - VA	1,699,842	1.7%
FEDERALLY INSURED - RD	7,122,351	7.3%
FEDERALLY INSURED - HUD 184	4,311,521	4.4%

SELLER SERVICER

WELLS FARGO	9,812,726	10.0%
ALASKA USA	31,527,444	32.2%
FIRST NATIONAL BANK OF AK	5,762,887	5.9%
OTHER SELLER SERVICER	50,933,082	52.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	172
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	16,782,539	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	16,782,539	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	16,782,539	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	16,782,539	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,782,539	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	16,782,539	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	16,782,539	100.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.423%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,572,476	73.6%
PARTICIPATION LOANS	57,328,466	26.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	216,900,942	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,807,891	1.76%
60 DAYS PAST DUE	1,881,588	0.87%
90 DAYS PAST DUE	301,454	0.14%
120+ DAYS PAST DUE	1,560,835	0.72%
TOTAL DELINQUENT	7,551,769	3.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	75,851,489	35.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,350,949	14.0%
TAXABLE FIRST-TIME HOMEBUYER	50,711,503	23.4%
MULTI-FAMILY/SPECIAL NEEDS	3,471,399	1.6%
RURAL	46,555,244	21.5%
VETERANS MORTGAGE PROGRAM	4,028,986	1.9%
OTHER LOAN PROGRAM	5,931,372	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	176,310,974	81.3%
MULTI-FAMILY	3,346,409	1.5%
CONDO	19,299,641	8.9%
DUPLEX	14,400,036	6.6%
3-PLEX/4-PLEX	3,364,067	1.6%
OTHER PROPERTY TYPE	179,815	0.1%

GEOGRAPHIC REGION

ANCHORAGE	86,814,918	40.0%
FAIRBANKS/NORTH POLE	22,049,446	10.2%
WASILLA/PALMER	21,337,857	9.8%
JUNEAU/KETCHIKAN	20,624,338	9.5%
KENAI/SOLDOTNA/HOMER	16,391,462	7.6%
EAGLE RIVER/CHUGIAK	10,206,639	4.7%
KODIAK ISLAND	7,079,950	3.3%
OTHER GEOGRAPHIC REGION	32,396,332	14.9%

MORTGAGE INSURANCE

UNINSURED	106,746,151	49.2%
PRIMARY MORTGAGE INSURANCE	66,672,054	30.7%
FEDERALLY INSURED - FHA	15,434,093	7.1%
FEDERALLY INSURED - VA	9,471,550	4.4%
FEDERALLY INSURED - RD	6,511,165	3.0%
FEDERALLY INSURED - HUD 184	12,065,928	5.6%

SELLER SERVICER

WELLS FARGO	70,599,602	32.5%
ALASKA USA	46,698,061	21.5%
FIRST NATIONAL BANK OF AK	27,401,477	12.6%
OTHER SELLER SERVICER	72,201,802	33.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.068%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,734,033	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	38,734,033	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	680,189	1.76%
60 DAYS PAST DUE	437,198	1.13%
90 DAYS PAST DUE	327,468	0.85%
120+ DAYS PAST DUE	241,819	0.62%
TOTAL DELINQUENT	1,686,675	4.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,248,450	18.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,332,988	13.8%
TAXABLE FIRST-TIME HOMEBUYER	6,694,796	17.3%
MULTI-FAMILY/SPECIAL NEEDS	5,132,147	13.2%
RURAL	13,437,834	34.7%
VETERANS MORTGAGE PROGRAM	887,819	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,776,872	76.9%
MULTI-FAMILY	5,132,147	13.2%
CONDO	2,372,664	6.1%
DUPLEX	1,066,607	2.8%
3-PLEX/4-PLEX	270,828	0.7%
OTHER PROPERTY TYPE	114,915	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,270,734	29.1%
FAIRBANKS/NORTH POLE	2,816,922	7.3%
WASILLA/PALMER	5,516,299	14.2%
JUNEAU/KETCHIKAN	2,324,711	6.0%
KENAI/SOLDOTNA/HOMER	6,082,110	15.7%
EAGLE RIVER/CHUGIAK	208,374	0.5%
KODIAK ISLAND	1,731,617	4.5%
OTHER GEOGRAPHIC REGION	8,783,266	22.7%

MORTGAGE INSURANCE

UNINSURED	24,491,137	63.2%
PRIMARY MORTGAGE INSURANCE	4,032,897	10.4%
FEDERALLY INSURED - FHA	5,848,903	15.1%
FEDERALLY INSURED - VA	2,358,982	6.1%
FEDERALLY INSURED - RD	1,627,409	4.2%
FEDERALLY INSURED - HUD 184	374,704	1.0%

SELLER SERVICER

WELLS FARGO	15,596,693	40.3%
ALASKA USA	10,194,711	26.3%
FIRST NATIONAL BANK OF AK	6,054,179	15.6%
OTHER SELLER SERVICER	6,888,449	17.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.670%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	5,800,088	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	5,800,088	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	164,209	2.83%
TOTAL DELINQUENT	164,209	2.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,533,200	26.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	1,779,830	30.7%
MULTI-FAMILY/SPECIAL NEEDS	639,660	11.0%
RURAL	1,847,399	31.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,389,188	75.7%
MULTI-FAMILY	639,660	11.0%
CONDO	153,585	2.6%
DUPLEX	617,655	10.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,062,621	35.6%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,088,426	18.8%
JUNEAU/KETCHIKAN	272,991	4.7%
KENAI/SOLDOTNA/HOMER	146,613	2.5%
EAGLE RIVER/CHUGIAK	552,694	9.5%
KODIAK ISLAND	167,722	2.9%
OTHER GEOGRAPHIC REGION	1,509,021	26.0%

MORTGAGE INSURANCE

UNINSURED	3,107,095	53.6%
PRIMARY MORTGAGE INSURANCE	1,865,066	32.2%
FEDERALLY INSURED - FHA	631,234	10.9%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	196,693	3.4%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,759,301	64.8%
ALASKA USA	923,168	15.9%
FIRST NATIONAL BANK OF AK	813,470	14.0%
OTHER SELLER SERVICER	304,149	5.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.663%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,201,619	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	6,201,619	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	301,842	4.87%
60 DAYS PAST DUE	61,674	0.99%
90 DAYS PAST DUE	74,990	1.21%
120+ DAYS PAST DUE	41,989	0.68%
TOTAL DELINQUENT	480,495	7.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,523,363	40.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,515,976	40.6%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	1,162,280	18.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,762,436	60.7%
MULTI-FAMILY	1,869,208	30.1%
CONDO	569,974	9.2%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,269,925	68.9%
FAIRBANKS/NORTH POLE	589,772	9.5%
WASILLA/PALMER	455,095	7.3%
JUNEAU/KETCHIKAN	24,838	0.4%
KENAI/SOLDOTNA/HOMER	147,459	2.4%
EAGLE RIVER/CHUGIAK	155,250	2.5%
KODIAK ISLAND	40,879	0.7%
OTHER GEOGRAPHIC REGION	518,400	8.4%

MORTGAGE INSURANCE

UNINSURED	3,343,238	53.9%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	1,332,938	21.5%
FEDERALLY INSURED - VA	1,226,804	19.8%
FEDERALLY INSURED - RD	298,639	4.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,147,487	34.6%
ALASKA USA	2,864,945	46.2%
FIRST NATIONAL BANK OF AK	594,178	9.6%
OTHER SELLER SERVICER	595,008	9.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.409%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,272,917	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	95,272,917	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,552,230	1.63%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	307,042	0.32%
TOTAL DELINQUENT	1,859,271	1.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	11,680,449	12.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,608,575	2.7%
TAXABLE FIRST-TIME HOMEBUYER	14,768,682	15.5%
MULTI-FAMILY/SPECIAL NEEDS	53,114,064	55.7%
RURAL	9,247,501	9.7%
VETERANS MORTGAGE PROGRAM	2,675,605	2.8%
OTHER LOAN PROGRAM	1,178,041	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,505,862	43.6%
MULTI-FAMILY	46,631,073	48.9%
CONDO	2,751,781	2.9%
DUPLEX	3,793,629	4.0%
3-PLEX/4-PLEX	521,821	0.5%
OTHER PROPERTY TYPE	68,750	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,900,193	39.8%
FAIRBANKS/NORTH POLE	14,015,429	14.7%
WASILLA/PALMER	11,735,784	12.3%
JUNEAU/KETCHIKAN	9,056,478	9.5%
KENAI/SOLDOTNA/HOMER	7,603,761	8.0%
EAGLE RIVER/CHUGIAK	2,126,253	2.2%
KODIAK ISLAND	2,201,957	2.3%
OTHER GEOGRAPHIC REGION	10,633,062	11.2%

MORTGAGE INSURANCE

UNINSURED	72,867,589	76.5%
PRIMARY MORTGAGE INSURANCE	12,304,057	12.9%
FEDERALLY INSURED - FHA	1,947,468	2.0%
FEDERALLY INSURED - VA	3,553,390	3.7%
FEDERALLY INSURED - RD	1,256,694	1.3%
FEDERALLY INSURED - HUD 184	3,343,719	3.5%

SELLER SERVICER

WELLS FARGO	25,368,578	26.6%
ALASKA USA	14,397,530	15.1%
FIRST NATIONAL BANK OF AK	22,948,455	24.1%
OTHER SELLER SERVICER	32,558,354	34.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.623%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	155,761,773	99.8%
PARTICIPATION LOANS	343,044	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	156,104,817	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,365,449	1.52%
60 DAYS PAST DUE	258,319	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,030,780	0.66%
TOTAL DELINQUENT	3,654,548	2.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	31,718,726	20.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,669,947	2.4%
TAXABLE FIRST-TIME HOMEBUYER	38,123,681	24.4%
MULTI-FAMILY/SPECIAL NEEDS	50,834,080	32.6%
RURAL	23,120,202	14.8%
VETERANS MORTGAGE PROGRAM	2,851,353	1.8%
OTHER LOAN PROGRAM	5,786,828	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,854,271	62.7%
MULTI-FAMILY	41,208,936	26.4%
CONDO	9,140,226	5.9%
DUPLEX	5,693,250	3.6%
3-PLEX/4-PLEX	1,639,908	1.1%
OTHER PROPERTY TYPE	568,226	0.4%

GEOGRAPHIC REGION

ANCHORAGE	77,600,361	49.7%
FAIRBANKS/NORTH POLE	12,752,423	8.2%
WASILLA/PALMER	15,513,670	9.9%
JUNEAU/KETCHIKAN	11,139,579	7.1%
KENAI/SOLDOTNA/HOMER	13,842,401	8.9%
EAGLE RIVER/CHUGIAK	8,858,214	5.7%
KODIAK ISLAND	3,585,143	2.3%
OTHER GEOGRAPHIC REGION	12,813,027	8.2%

MORTGAGE INSURANCE

UNINSURED	104,054,322	66.7%
PRIMARY MORTGAGE INSURANCE	39,321,890	25.2%
FEDERALLY INSURED - FHA	3,363,625	2.2%
FEDERALLY INSURED - VA	3,732,510	2.4%
FEDERALLY INSURED - RD	1,874,866	1.2%
FEDERALLY INSURED - HUD 184	3,757,603	2.4%

SELLER SERVICER

WELLS FARGO	45,990,705	29.5%
ALASKA USA	30,289,779	19.4%
FIRST NATIONAL BANK OF AK	41,248,402	26.4%
OTHER SELLER SERVICER	38,575,931	24.7%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.068%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,882,320	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	102,882,320	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,224,241	4.11%
60 DAYS PAST DUE	388,649	0.38%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	295,937	0.29%
TOTAL DELINQUENT	4,908,827	4.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,620,423	28.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,252,341	4.1%
TAXABLE FIRST-TIME HOMEBUYER	17,235,122	16.8%
MULTI-FAMILY/SPECIAL NEEDS	35,439,591	34.4%
RURAL	12,307,622	12.0%
VETERANS MORTGAGE PROGRAM	1,143,302	1.1%
OTHER LOAN PROGRAM	2,883,920	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,419,535	57.8%
MULTI-FAMILY	33,079,496	32.2%
CONDO	4,019,630	3.9%
DUPLEX	5,632,750	5.5%
3-PLEX/4-PLEX	730,908	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	50,087,242	48.7%
FAIRBANKS/NORTH POLE	7,739,065	7.5%
WASILLA/PALMER	11,431,039	11.1%
JUNEAU/KETCHIKAN	4,746,595	4.6%
KENAI/SOLDOTNA/HOMER	7,726,160	7.5%
EAGLE RIVER/CHUGIAK	5,714,327	5.6%
KODIAK ISLAND	2,679,952	2.6%
OTHER GEOGRAPHIC REGION	12,757,941	12.4%

MORTGAGE INSURANCE

UNINSURED	64,566,044	62.8%
PRIMARY MORTGAGE INSURANCE	24,182,463	23.5%
FEDERALLY INSURED - FHA	3,897,525	3.8%
FEDERALLY INSURED - VA	2,946,932	2.9%
FEDERALLY INSURED - RD	2,343,816	2.3%
FEDERALLY INSURED - HUD 184	4,945,539	4.8%

SELLER SERVICER

WELLS FARGO	33,643,550	32.7%
ALASKA USA	23,530,044	22.9%
FIRST NATIONAL BANK OF AK	23,858,228	23.2%
OTHER SELLER SERVICER	21,850,498	21.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.264%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,688,458	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	30,688,458	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	433,519	1.41%
60 DAYS PAST DUE	213,031	0.69%
90 DAYS PAST DUE	67,746	0.22%
120+ DAYS PAST DUE	344,680	1.12%
TOTAL DELINQUENT	1,058,975	3.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,408,046	14.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,857,898	9.3%
TAXABLE FIRST-TIME HOMEBUYER	2,921,063	9.5%
MULTI-FAMILY/SPECIAL NEEDS	7,042,929	22.9%
RURAL	12,476,543	40.7%
VETERANS MORTGAGE PROGRAM	314,840	1.0%
OTHER LOAN PROGRAM	667,139	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,677,944	67.4%
MULTI-FAMILY	6,120,222	19.9%
CONDO	1,842,847	6.0%
DUPLEX	1,024,719	3.3%
3-PLEX/4-PLEX	635,131	2.1%
OTHER PROPERTY TYPE	387,595	1.3%

GEOGRAPHIC REGION

ANCHORAGE	8,789,553	28.6%
FAIRBANKS/NORTH POLE	2,378,023	7.7%
WASILLA/PALMER	2,530,014	8.2%
JUNEAU/KETCHIKAN	2,142,535	7.0%
KENAI/SOLDOTNA/HOMER	3,828,383	12.5%
EAGLE RIVER/CHUGIAK	1,263,029	4.1%
KODIAK ISLAND	1,333,097	4.3%
OTHER GEOGRAPHIC REGION	8,423,824	27.4%

MORTGAGE INSURANCE

UNINSURED	20,468,160	66.7%
PRIMARY MORTGAGE INSURANCE	3,784,429	12.3%
FEDERALLY INSURED - FHA	3,573,548	11.6%
FEDERALLY INSURED - VA	1,005,795	3.3%
FEDERALLY INSURED - RD	1,552,461	5.1%
FEDERALLY INSURED - HUD 184	304,065	1.0%

SELLER SERVICER

WELLS FARGO	8,705,060	28.4%
ALASKA USA	8,772,565	28.6%
FIRST NATIONAL BANK OF AK	5,811,341	18.9%
OTHER SELLER SERVICER	7,399,491	24.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.919%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	164,894,148	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	164,894,148	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,444,992	0.88%
60 DAYS PAST DUE	223,143	0.14%
90 DAYS PAST DUE	48,543	0.03%
120+ DAYS PAST DUE	49,162	0.03%
TOTAL DELINQUENT	1,765,840	1.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,495,752	27.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,624,466	5.8%
TAXABLE FIRST-TIME HOMEBUYER	39,512,079	24.0%
MULTI-FAMILY/SPECIAL NEEDS	13,577,019	8.2%
RURAL	45,470,443	27.6%
VETERANS MORTGAGE PROGRAM	4,635,044	2.8%
OTHER LOAN PROGRAM	6,579,345	4.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	128,779,431	78.1%
MULTI-FAMILY	11,209,931	6.8%
CONDO	8,955,733	5.4%
DUPLEX	11,448,670	6.9%
3-PLEX/4-PLEX	3,241,515	2.0%
OTHER PROPERTY TYPE	1,258,868	0.8%

GEOGRAPHIC REGION

ANCHORAGE	52,765,721	32.0%
FAIRBANKS/NORTH POLE	17,739,448	10.8%
WASILLA/PALMER	16,756,627	10.2%
JUNEAU/KETCHIKAN	12,491,243	7.6%
KENAI/SOLDOTNA/HOMER	18,306,993	11.1%
EAGLE RIVER/CHUGIAK	8,354,875	5.1%
KODIAK ISLAND	7,578,181	4.6%
OTHER GEOGRAPHIC REGION	30,901,060	18.7%

MORTGAGE INSURANCE

UNINSURED	95,603,440	58.0%
PRIMARY MORTGAGE INSURANCE	45,168,831	27.4%
FEDERALLY INSURED - FHA	7,434,948	4.5%
FEDERALLY INSURED - VA	6,433,017	3.9%
FEDERALLY INSURED - RD	5,051,165	3.1%
FEDERALLY INSURED - HUD 184	5,202,747	3.2%

SELLER SERVICER

WELLS FARGO	44,025,570	26.7%
ALASKA USA	35,870,906	21.8%
FIRST NATIONAL BANK OF AK	23,936,249	14.5%
OTHER SELLER SERVICER	61,061,424	37.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.218%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,910,232	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,910,232	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,390,609	1.53%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	153,234	0.17%
TOTAL DELINQUENT	1,543,842	1.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,215,934	46.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,879,673	15.3%
TAXABLE FIRST-TIME HOMEBUYER	3,474,778	3.8%
MULTI-FAMILY/SPECIAL NEEDS	23,032,826	25.3%
RURAL	4,033,313	4.4%
VETERANS MORTGAGE PROGRAM	4,005,085	4.4%
OTHER LOAN PROGRAM	268,622	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,596,823	63.4%
MULTI-FAMILY	20,700,879	22.8%
CONDO	6,237,309	6.9%
DUPLEX	4,943,001	5.4%
3-PLEX/4-PLEX	1,273,779	1.4%
OTHER PROPERTY TYPE	158,441	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,239,466	49.8%
FAIRBANKS/NORTH POLE	7,489,571	8.2%
WASILLA/PALMER	11,685,666	12.9%
JUNEAU/KETCHIKAN	7,989,647	8.8%
KENAI/SOLDOTNA/HOMER	4,112,963	4.5%
EAGLE RIVER/CHUGIAK	7,739,767	8.5%
KODIAK ISLAND	1,957,795	2.2%
OTHER GEOGRAPHIC REGION	4,695,357	5.2%

MORTGAGE INSURANCE

UNINSURED	48,506,000	53.4%
PRIMARY MORTGAGE INSURANCE	30,505,605	33.6%
FEDERALLY INSURED - FHA	3,156,813	3.5%
FEDERALLY INSURED - VA	4,006,971	4.4%
FEDERALLY INSURED - RD	2,331,578	2.6%
FEDERALLY INSURED - HUD 184	2,403,263	2.6%

SELLER SERVICER

WELLS FARGO	36,284,458	39.9%
ALASKA USA	18,944,304	20.8%
FIRST NATIONAL BANK OF AK	15,619,157	17.2%
OTHER SELLER SERVICER	20,062,313	22.1%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.904%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,049,491	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	123,049,491	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,442,556	1.99%
60 DAYS PAST DUE	1,125,784	0.91%
90 DAYS PAST DUE	286,736	0.23%
120+ DAYS PAST DUE	1,110,384	0.90%
TOTAL DELINQUENT	4,965,460	4.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,098,674	23.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,919,900	8.1%
TAXABLE FIRST-TIME HOMEBUYER	19,225,521	15.6%
MULTI-FAMILY/SPECIAL NEEDS	22,814,701	18.5%
RURAL	28,936,483	23.5%
VETERANS MORTGAGE PROGRAM	10,034,483	8.2%
OTHER LOAN PROGRAM	3,019,730	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,030,100	74.0%
MULTI-FAMILY	15,910,360	12.9%
CONDO	8,786,978	7.1%
DUPLEX	5,444,423	4.4%
3-PLEX/4-PLEX	1,265,763	1.0%
OTHER PROPERTY TYPE	611,866	0.5%

GEOGRAPHIC REGION

ANCHORAGE	50,401,358	41.0%
FAIRBANKS/NORTH POLE	11,227,608	9.1%
WASILLA/PALMER	13,631,523	11.1%
JUNEAU/KETCHIKAN	8,610,390	7.0%
KENAI/SOLDOTNA/HOMER	8,238,914	6.7%
EAGLE RIVER/CHUGIAK	6,433,050	5.2%
KODIAK ISLAND	5,691,077	4.6%
OTHER GEOGRAPHIC REGION	18,815,572	15.3%

MORTGAGE INSURANCE

UNINSURED	68,072,665	55.3%
PRIMARY MORTGAGE INSURANCE	22,620,812	18.4%
FEDERALLY INSURED - FHA	8,956,773	7.3%
FEDERALLY INSURED - VA	11,746,501	9.5%
FEDERALLY INSURED - RD	4,282,485	3.5%
FEDERALLY INSURED - HUD 184	7,370,255	6.0%

SELLER SERVICER

WELLS FARGO	42,060,138	34.2%
ALASKA USA	25,230,905	20.5%
FIRST NATIONAL BANK OF AK	18,789,049	15.3%
OTHER SELLER SERVICER	36,969,400	30.0%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.076%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,752,797	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	105,752,797	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,496,040	1.41%
60 DAYS PAST DUE	803,427	0.76%
90 DAYS PAST DUE	327,798	0.31%
120+ DAYS PAST DUE	1,284,677	1.21%
TOTAL DELINQUENT	3,911,941	3.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	23,971,239	22.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,058,933	14.2%
TAXABLE FIRST-TIME HOMEBUYER	13,330,708	12.6%
MULTI-FAMILY/SPECIAL NEEDS	21,842,197	20.7%
RURAL	23,140,469	21.9%
VETERANS MORTGAGE PROGRAM	6,638,677	6.3%
OTHER LOAN PROGRAM	1,770,576	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,135,479	63.5%
MULTI-FAMILY	20,020,909	18.9%
CONDO	8,937,628	8.5%
DUPLEX	7,104,903	6.7%
3-PLEX/4-PLEX	1,228,062	1.2%
OTHER PROPERTY TYPE	1,325,817	1.3%

GEOGRAPHIC REGION

ANCHORAGE	48,375,990	45.7%
FAIRBANKS/NORTH POLE	8,272,384	7.8%
WASILLA/PALMER	9,405,289	8.9%
JUNEAU/KETCHIKAN	7,714,611	7.3%
KENAI/SOLDOTNA/HOMER	6,917,091	6.5%
EAGLE RIVER/CHUGIAK	4,127,250	3.9%
KODIAK ISLAND	4,183,138	4.0%
OTHER GEOGRAPHIC REGION	16,757,044	15.8%

MORTGAGE INSURANCE

UNINSURED	63,350,245	59.9%
PRIMARY MORTGAGE INSURANCE	16,914,392	16.0%
FEDERALLY INSURED - FHA	11,456,380	10.8%
FEDERALLY INSURED - VA	8,590,943	8.1%
FEDERALLY INSURED - RD	3,090,791	2.9%
FEDERALLY INSURED - HUD 184	2,350,046	2.2%

SELLER SERVICER

WELLS FARGO	34,394,967	32.5%
ALASKA USA	21,704,926	20.5%
FIRST NATIONAL BANK OF AK	19,169,536	18.1%
OTHER SELLER SERVICER	30,483,368	28.8%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.343%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,932,993	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	59,932,993	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,100,505	1.84%
60 DAYS PAST DUE	72,537	0.12%
90 DAYS PAST DUE	111,474	0.19%
120+ DAYS PAST DUE	414,687	0.69%
TOTAL DELINQUENT	1,699,204	2.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,391,135	20.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,890,599	11.5%
TAXABLE FIRST-TIME HOMEBUYER	15,524,781	25.9%
MULTI-FAMILY/SPECIAL NEEDS	12,790,794	21.3%
RURAL	7,712,643	12.9%
VETERANS MORTGAGE PROGRAM	3,170,301	5.3%
OTHER LOAN PROGRAM	1,452,739	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,060,038	63.5%
MULTI-FAMILY	12,309,519	20.5%
CONDO	5,886,474	9.8%
DUPLEX	2,965,453	4.9%
3-PLEX/4-PLEX	375,754	0.6%
OTHER PROPERTY TYPE	335,755	0.6%

GEOGRAPHIC REGION

ANCHORAGE	28,494,207	47.5%
FAIRBANKS/NORTH POLE	6,525,087	10.9%
WASILLA/PALMER	8,441,077	14.1%
JUNEAU/KETCHIKAN	3,148,407	5.3%
KENAI/SOLDOTNA/HOMER	2,836,086	4.7%
EAGLE RIVER/CHUGIAK	2,628,090	4.4%
KODIAK ISLAND	1,753,591	2.9%
OTHER GEOGRAPHIC REGION	6,106,448	10.2%

MORTGAGE INSURANCE

UNINSURED	31,438,838	52.5%
PRIMARY MORTGAGE INSURANCE	15,810,751	26.4%
FEDERALLY INSURED - FHA	5,285,181	8.8%
FEDERALLY INSURED - VA	3,593,570	6.0%
FEDERALLY INSURED - RD	1,233,647	2.1%
FEDERALLY INSURED - HUD 184	2,571,007	4.3%

SELLER SERVICER

WELLS FARGO	16,820,420	28.1%
ALASKA USA	18,935,303	31.6%
FIRST NATIONAL BANK OF AK	6,784,485	11.3%
OTHER SELLER SERVICER	17,392,786	29.0%

615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

Weighted Average Interest Rate	6.547%
Weighted Average Remaining Term	457
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,634,138	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	137,634,138	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	617,106	0.45%
60 DAYS PAST DUE	147,849	0.11%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	92,800	0.07%
TOTAL DELINQUENT	857,755	0.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,521,913	1.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,011,255	3.6%
TAXABLE FIRST-TIME HOMEBUYER	1,142,881	0.8%
MULTI-FAMILY/SPECIAL NEEDS	125,933,297	91.5%
RURAL	699,438	0.5%
VETERANS MORTGAGE PROGRAM	1,660,440	1.2%
OTHER LOAN PROGRAM	664,915	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	10,270,536	7.5%
MULTI-FAMILY	125,371,074	91.1%
CONDO	1,735,874	1.3%
DUPLEX	202,343	0.1%
3-PLEX/4-PLEX	54,312	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,303,507	6.8%
FAIRBANKS/NORTH POLE	121,234,851	88.1%
WASILLA/PALMER	2,212,332	1.6%
JUNEAU/KETCHIKAN	1,156,871	0.8%
KENAI/SOLDOTNA/HOMER	668,948	0.5%
EAGLE RIVER/CHUGIAK	721,789	0.5%
KODIAK ISLAND	377,672	0.3%
OTHER GEOGRAPHIC REGION	1,958,169	1.4%

MORTGAGE INSURANCE

UNINSURED	130,116,142	94.5%
PRIMARY MORTGAGE INSURANCE	1,323,293	1.0%
FEDERALLY INSURED - FHA	3,269,955	2.4%
FEDERALLY INSURED - VA	1,195,303	0.9%
FEDERALLY INSURED - RD	886,212	0.6%
FEDERALLY INSURED - HUD 184	843,235	0.6%

SELLER SERVICER

WELLS FARGO	7,103,867	5.2%
ALASKA USA	2,397,336	1.7%
FIRST NATIONAL BANK OF AK	3,339,379	2.4%
OTHER SELLER SERVICER	124,793,556	90.7%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	56,206,424	0	0	56,206,424	15.0%	4.326%	353	90	289,304	0.51%
CHELP	876,981	0	0	876,981	0.2%	4.087%	356	81	0	0.00%
CMFTX	28,051,911	0	0	28,051,911	7.5%	4.880%	234	77	0	0.00%
CNCL	377,257	0	0	377,257	0.1%	4.233%	358	82	0	0.00%
COR	16,489,620	0	0	16,489,620	4.4%	4.000%	349	86	0	0.00%
COR30	505,985	0	0	505,985	0.1%	3.896%	356	71	0	0.00%
CSPND	2,489,919	0	0	2,489,919	0.7%	6.213%	358	95	0	0.00%
CTAX	68,569,846	0	0	68,569,846	18.3%	4.043%	353	83	0	0.00%
CVETS	11,112,980	0	0	11,112,980	3.0%	3.421%	348	96	0	0.00%
ETAX	40,780,235	0	0	40,780,235	10.9%	3.913%	356	89	0	0.00%
SRETX	220,078	0	0	220,078	0.1%	4.250%	353	92	0	0.00%
SRV30	197,582	0	0	197,582	0.1%	3.375%	359	88	0	0.00%
SRX30	406,227	0	0	406,227	0.1%	4.077%	356	57	197,748	48.68%
CFTVT	798,949	0	0	798,949	0.2%	3.819%	355	100	0	0.00%
CREOS	0	0	3,816,591	3,816,591	1.0%	0.000%	0	-	-	-
CNCL2	9,015,557	0	0	9,015,557	2.4%	4.079%	356	85	0	0.00%
CHD04	9,322,214	8,822,202	0	18,144,416	4.8%	2.797%	212	87	583,984	3.22%
COHAP	8,723,519	2,288,846	0	11,012,366	2.9%	3.033%	331	85	539,817	4.90%
SRHRF	30,151,810	187,986	0	30,339,796	8.1%	4.088%	306	71	3,842	0.01%
SRQ15	50,062	0	0	50,062	0.0%	5.250%	174	49	0	0.00%
SRQ30	302,805	0	0	302,805	0.1%	4.846%	355	61	0	0.00%
UNCON	0	0	75,151,663	75,151,663	20.0%	1.788%	0	-	-	-
284,649,963	11,299,034	78,968,254	374,917,250	100.0%	3.549%	259	67	1,614,696	0.55%	
COLLATERALIZED VETERANS BONDS										
C1611	21,548,576	172,687	0	21,721,263	51.7%	4.688%	260	81	1,786,860	8.23%
C1612	11,054,833	994,749	0	12,049,582	28.7%	3.855%	325	90	195,720	1.62%
C161C	8,215,914	0	0	8,215,914	19.6%	6.921%	262	78	565,949	6.89%
40,819,323	1,167,436	0	41,986,759	100.0%	4.886%	279	83	2,548,529	6.07%	
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	137,390,060	2,064,557	0	139,454,616	58.7%	4.393%	297	77	5,086,137	3.65%
GM16A	90,712,866	7,323,273	0	98,036,140	41.3%	3.897%	342	86	1,721,872	1.76%
228,102,926	9,387,830	0	237,490,756	100.0%	4.188%	315	81	6,808,009	2.87%	

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	16,782,539	0	0	16,782,539	7.2%	3.395%	172	80	0	0.00%
GP011	11,066,031	1,358,683	0	12,424,714	5.3%	3.866%	298	77	89,354	0.72%
GP012	10,144,348	2,037,978	0	12,182,326	5.2%	3.869%	294	77	452,433	3.71%
GP013	16,745,938	4,555,047	0	21,300,986	9.1%	3.535%	302	79	663,819	3.12%
GP01C	88,583,075	38,293,549	0	126,876,623	54.3%	3.439%	286	76	5,517,530	4.35%
GPGM1	24,768,876	7,680,649	0	32,449,526	13.9%	3.009%	298	77	630,233	1.94%
GP10B	2,194,298	1,068,938	0	3,263,235	1.4%	3.103%	300	79	102,021	3.13%
GP11B	6,069,910	2,333,623	0	8,403,533	3.6%	3.312%	304	80	96,380	1.15%
	176,355,015	57,328,466	0	233,683,481	100.0%	3.421%	283	77	7,551,769	3.23%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	37,016,800	1,377,632	0	38,394,431	5.1%	5.409%	238	71	2,785,157	7.25%
E021B	40,685,144	0	0	40,685,144	5.4%	5.668%	289	77	725,109	1.78%
E021C	7,605,821	0	0	7,605,821	1.0%	5.213%	262	74	197,822	2.60%
E071A	70,837,386	625,736	0	71,463,121	9.5%	4.667%	295	78	2,001,748	2.80%
E07AL	4,785,724	0	0	4,785,724	0.6%	4.592%	291	75	242,838	5.07%
E071B	69,955,452	318,119	0	70,273,571	9.4%	4.761%	301	79	2,095,134	2.98%
E07BL	4,604,328	0	0	4,604,328	0.6%	4.759%	280	76	689,191	14.97%
E071D	91,607,785	389,066	0	91,996,852	12.3%	4.583%	304	79	3,025,384	3.29%
E07DL	5,828,427	0	0	5,828,427	0.8%	5.098%	301	80	239,272	4.11%
E076B	7,127,527	1,237,519	0	8,365,045	1.1%	4.938%	221	69	526,092	6.29%
E076C	6,846,768	498,084	0	7,344,852	1.0%	5.319%	228	75	974,870	13.27%
E077C	11,676,970	286,817	0	11,963,787	1.6%	5.143%	232	70	1,892,530	15.82%
E091A	91,825,835	14,492,222	0	106,318,057	14.2%	4.071%	305	80	2,366,930	2.23%
E09AL	6,476,448	0	0	6,476,448	0.9%	4.826%	302	79	500,029	7.72%
E098A	7,824,093	463,797	0	8,287,890	1.1%	5.275%	240	74	1,747,519	21.09%
E098B	10,794,183	461,071	0	11,255,254	1.5%	5.376%	250	76	2,474,760	21.99%
E099C	27,514,253	0	0	27,514,253	3.7%	5.460%	265	76	2,296,193	8.35%
E091B	97,605,041	13,196,043	0	110,801,084	14.8%	3.976%	300	79	3,252,927	2.94%
E09BL	7,737,816	0	0	7,737,816	1.0%	4.519%	312	80	286,031	3.70%
E091D	90,765,126	10,794,834	0	101,559,960	13.5%	4.148%	304	79	3,292,090	3.24%
E09DL	7,101,787	0	0	7,101,787	0.9%	4.552%	307	82	499,327	7.03%
	706,222,713	44,140,938	0	750,363,651	100.0%	4.572%	292	78	32,110,951	4.28%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>MORTGAGE REVENUE BONDS</u>										
E0911	32,024,232	0	0	32,024,232	12.5%	4.246%	279	81	1,552,125	4.85%
E10A1	36,844,317	0	0	36,844,317	14.4%	4.517%	298	82	1,857,662	5.04%
E10B1	27,087,666	1,299,423	0	28,387,090	11.1%	5.019%	295	76	1,214,593	4.28%
E10AL	6,712,813	0	0	6,712,813	2.6%	5.654%	278	76	533,786	7.95%
E0912	72,802,433	2,537,470	0	75,339,903	29.5%	3.459%	287	79	3,747,185	4.97%
E11A1	5,785,941	0	0	5,785,941	2.3%	4.806%	171	54	720,293	12.45%
E11A2	15,252,192	0	0	15,252,192	6.0%	5.546%	269	76	1,336,452	8.76%
E11B1	29,076,075	6,222,874	0	35,298,949	13.8%	4.056%	270	73	862,594	2.44%
E11AL	18,047,349	2,011,356	0	20,058,705	7.8%	4.614%	289	73	0	0.00%
	243,633,017	12,071,124	0	255,704,141	100.0%	4.269%	282	77	11,824,690	4.62%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	38,734,033	0	0	38,734,033	76.3%	5.068%	249	67	1,686,675	4.35%
SC07A	5,800,088	0	0	5,800,088	11.4%	5.670%	230	65	164,209	2.83%
SC11A	6,201,619	0	0	6,201,619	12.2%	6.663%	220	62	480,495	7.75%
	50,735,739	0	0	50,735,739	100.0%	5.332%	243	67	2,331,379	4.60%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	95,272,917	0	0	95,272,917	8.9%	5.409%	259	68	1,859,271	1.95%
SC13A	98,014,236	0	0	98,014,236	9.2%	5.185%	292	73	2,862,333	2.92%
SC13B	57,747,537	343,044	0	58,090,581	5.4%	3.675%	294	79	792,214	1.36%
SC14A	102,882,320	0	0	102,882,320	9.6%	5.068%	283	73	4,908,827	4.77%
SC14B	30,688,458	0	0	30,688,458	2.9%	5.264%	258	67	1,058,975	3.45%
SC14C	164,894,148	0	0	164,894,148	15.5%	3.919%	275	74	1,765,840	1.07%
SC14D	90,910,232	0	0	90,910,232	8.5%	5.218%	310	75	1,543,842	1.70%
SC15A	123,049,491	0	0	123,049,491	11.5%	4.904%	277	74	4,965,460	4.04%
SC15B	105,752,797	0	0	105,752,797	9.9%	5.076%	258	68	3,911,941	3.70%
SC15C	59,932,993	0	0	59,932,993	5.6%	5.343%	267	73	1,699,204	2.84%
SC17A	137,634,138	0	0	137,634,138	12.9%	6.547%	457	77	857,755	0.62%
	1,066,779,267	343,044	0	1,067,122,311	100.0%	5.062%	301	73	26,225,664	2.46%
TOTAL	2,797,297,962	135,737,873	78,968,254	3,012,004,089	100.0%	4.490%	290	75	91,015,687	3.10%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2017**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	720,792,710	28,262,378	0	749,055,088	24.9%	4.193%	313	79	16,635,553	2.22%
TAX-EXEMPT FIRST-TIME HOMEBUYER	633,477,778	71,144,430	0	704,622,208	23.4%	4.399%	287	79	39,599,472	5.62%
TAXABLE FIRST-TIME HOMEBUYER	429,666,561	12,959,279	0	442,625,840	14.7%	4.243%	307	83	16,515,975	3.73%
MULTI-FAMILY/SPECIAL NEEDS	439,181,357	0	0	439,181,357	14.6%	6.232%	311	69	3,818,558	0.87%
RURAL	412,285,840	16,775,119	0	429,060,958	14.2%	4.224%	270	71	8,768,605	2.04%
VETERANS	96,453,919	4,717,885	0	101,171,804	3.4%	4.424%	278	82	4,010,876	3.96%
NON-CONFORMING II	58,100,648	1,818,426	0	59,919,074	2.0%	4.040%	326	82	1,425,161	2.38%
MF SOFT SECONDS	0	0	42,461,536	42,461,536	1.4%	1.490%	0	-	-	-
LOANS TO SPONSORS	0	0	12,659,659	12,659,659	0.4%	0.000%	0	-	-	-
LOANS TO SPONSORS II	0	0	6,148,540	6,148,540	0.2%	2.640%	0	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,939,196	5,939,196	0.2%	6.594%	0	-	-	-
NOTES RECEIVABLE	0	0	5,098,300	5,098,300	0.2%	1.035%	3	-	-	-
NON-CONFORMING I	4,784,061	60,356	0	4,844,418	0.2%	4.177%	281	65	136,006	2.81%
REAL ESTATE OWNED	0	0	3,816,591	3,816,591	0.1%	0.000%	0	-	-	-
OTHER LOAN PROGRAM	2,555,088	0	0	2,555,088	0.1%	5.040%	89	34	105,480	4.13%
ALASKA ENERGY EFFICIENCY	0	0	2,341,162	2,341,162	0.1%	3.625%	0	-	-	-
SECOND MORTGAGE ENERGY	0	0	331,349	331,349	0.0%	3.875%	0	-	-	-
BUILDING MATERIAL LOAN	0	0	171,921	171,921	0.0%	3.757%	0	-	-	-
AHFC TOTAL	2,797,297,962	135,737,873	78,968,254	3,012,004,089	100.0%	4.490%	290	75	91,015,687	3.10%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2017**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,952,849,060	105,383,108	28,540,983	2,086,773,151	69.3%	4.222%	292	77	73,947,290	3.59%
MULTI-PLEX	399,019,666	0	42,088,043	441,107,709	14.6%	5.866%	283	61	2,273,685	0.57%
CONDOMINIUM	259,671,928	21,872,878	5,558,429	287,103,236	9.5%	4.459%	287	77	10,206,324	3.63%
DUPLEX	144,321,286	7,327,998	190,707	151,839,991	5.0%	4.291%	300	77	3,080,606	2.03%
FOUR-PLEX	23,208,949	757,444	74,544	24,040,937	0.8%	4.321%	301	75	587,421	2.45%
TRI-PLEX	10,145,473	167,270	174,386	10,487,129	0.3%	4.165%	293	70	107,222	1.04%
MOBILE HOME TYPE I	8,011,717	229,175	0	8,240,892	0.3%	4.631%	258	71	813,138	9.87%
ENERGY EFFICIENCY RLP	0	0	2,341,162	2,341,162	0.1%	3.625%	0	-	-	-
MOBILE HOME TYPE II	69,883	0	0	69,883	0.0%	5.506%	74	38	0	0.00%
AHFC TOTAL	2,797,297,962	135,737,873	78,968,254	3,012,004,089	100.0%	4.490%	290	75	91,015,687	3.10%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,175,210,966	60,252,754	48,430,525	1,283,894,245	42.6%	4.452%	283	75	43,750,517	3.54%
WASILLA	217,418,378	13,466,546	1,849,013	232,733,938	7.7%	4.470%	289	79	13,429,498	5.82%
FAIRBANKS	196,484,891	10,550,498	6,317,081	213,352,470	7.1%	4.489%	285	74	7,230,310	3.49%
FORT WAINWRIGHT	119,082,377	0	0	119,082,377	4.0%	6.625%	486	80	0	0.00%
JUNEAU	103,981,140	4,632,278	7,536,539	116,149,956	3.9%	4.291%	276	70	1,825,574	1.68%
KETCHIKAN	104,798,641	5,338,284	1,599,127	111,736,053	3.7%	4.147%	289	74	1,130,034	1.03%
EAGLE RIVER	102,432,660	4,594,298	355,099	107,382,057	3.6%	4.265%	303	80	2,228,981	2.08%
SOLDOTNA	99,174,427	5,470,373	388,638	105,033,439	3.5%	4.016%	283	75	1,979,520	1.89%
PALMER	97,903,798	5,491,026	1,182,503	104,577,327	3.5%	4.595%	288	77	2,990,567	2.89%
KODIAK	79,778,218	3,094,500	24,038	82,896,756	2.8%	4.397%	274	73	2,969,561	3.58%
NORTH POLE	67,899,182	3,526,588	399,754	71,825,523	2.4%	4.533%	288	80	3,239,573	4.54%
KENAI	51,031,654	3,326,279	2,603	54,360,536	1.8%	4.270%	288	77	1,550,766	2.85%
OTHER SOUTHEAST	44,741,816	1,764,999	1,319,634	47,826,449	1.6%	4.313%	261	67	1,150,878	2.47%
HOMER	42,517,686	1,714,321	2,391,183	46,623,190	1.5%	4.065%	270	66	755,616	1.71%
OTHER SOUTHCENTRAL	33,330,461	2,296,079	661,739	36,288,279	1.2%	4.360%	280	73	1,804,995	5.07%
PETERSBURG	33,845,997	1,372,776	0	35,218,773	1.2%	3.908%	264	69	0	0.00%
OTHER NORTH	29,292,837	893,082	3,084,244	33,270,163	1.1%	4.628%	220	63	1,584,151	5.25%
CHUGIAK	24,852,569	1,376,227	195,223	26,424,019	0.9%	4.283%	305	79	55,710	0.21%
SITKA	23,806,289	1,177,557	128,647	25,112,492	0.8%	4.246%	306	73	311,512	1.25%
NIKISKI	20,001,540	733,294	129,997	20,864,831	0.7%	4.168%	285	75	740,272	3.57%
STERLING	19,193,452	797,520	336,867	20,327,839	0.7%	4.094%	278	74	311,445	1.56%
BETHEL	19,606,308	432,888	21,001	20,060,197	0.7%	5.160%	220	70	0	0.00%
OTHER KENAI PENNINSULA	18,657,423	781,776	350,908	19,790,106	0.7%	4.340%	272	71	414,029	2.13%
OTHER SOUTHWEST	16,750,741	663,685	1,604,182	19,018,608	0.6%	4.788%	221	58	384,045	2.21%
CORDOVA	15,825,080	667,298	169,411	16,661,789	0.6%	4.210%	284	71	348,594	2.11%
SEWARD	14,821,747	670,862	316,604	15,809,212	0.5%	4.771%	273	70	59,261	0.38%
NOME	14,725,993	526,588	173,695	15,426,275	0.5%	4.613%	261	73	770,278	5.05%
VALDEZ	10,131,688	125,498	0	10,257,186	0.3%	4.383%	274	75	0	0.00%
AHFC TOTAL	2,797,297,962	135,737,873	78,968,254	3,012,004,089	100.0%	4.490%	290	75	91,015,687	3.10%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,202,677,320	49,665,235	5,140,785	1,257,483,340	41.7%	4.801%	297	66	22,437,354	1.79%
UNINSURED - LTV > 80 (RURAL)	268,037,842	7,432,109	1,958,174	277,428,125	9.2%	4.575%	279	79	5,154,102	1.87%
FEDERALLY INSURED - FHA	244,529,451	16,072,138	0	260,601,589	8.7%	4.944%	253	79	25,245,055	9.69%
PMI - RADIAN GUARANTY	216,833,583	10,945,948	0	227,779,531	7.6%	4.039%	329	88	3,398,937	1.49%
FEDERALLY INSURED - VA	147,564,219	8,510,640	0	156,074,859	5.2%	4.563%	272	84	9,229,956	5.91%
PMI - CMG MORTGAGE INSURANCE	136,450,433	8,921,811	0	145,372,244	4.8%	4.144%	322	87	3,233,269	2.22%
FEDERALLY INSURED - RD	125,316,007	10,580,595	0	135,896,602	4.5%	4.395%	281	86	9,313,332	6.85%
FEDERALLY INSURED - HUD 184	125,764,407	6,771,071	0	132,535,477	4.4%	4.298%	297	87	8,240,951	6.22%
PMI - ESSENT GUARANTY	116,651,641	6,582,028	0	123,233,669	4.1%	4.024%	338	90	1,196,457	0.97%
PMI - MORTGAGE GUARANTY	107,052,670	5,225,265	0	112,277,934	3.7%	4.048%	333	89	1,360,789	1.21%
UNINSURED - UNCONVENTIONAL	0	0	71,869,294	71,869,294	2.4%	1.661%	0	-	-	-
PMI - UNITED GUARANTY	61,843,775	2,346,476	0	64,190,252	2.1%	4.103%	333	89	1,606,918	2.50%
PMI - GENWORTH GE	40,515,118	2,519,569	0	43,034,687	1.4%	4.104%	330	89	409,347	0.95%
PMI - PMI MORTGAGE INSURANCE	2,393,326	95,007	0	2,488,333	0.1%	4.665%	272	78	189,221	7.60%
PMI - NATIONAL MORTGAGE INSUR	1,213,087	65,216	0	1,278,303	0.0%	4.314%	342	84	0	0.00%
PMI - COMMONWEALTH	403,906	0	0	403,906	0.0%	4.500%	321	85	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	51,178	4,767	0	55,945	0.0%	6.060%	142	46	0	0.00%
AHFC TOTAL	2,797,297,962	135,737,873	78,968,254	3,012,004,089	100.0%	4.490%	290	75	91,015,687	3.10%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	829,124,322	45,878,858	0	875,003,180	29.1%	4.589%	272	75	48,693,753	5.56%
ALASKA USA FCU	641,284,800	38,087,975	0	679,372,775	22.6%	4.420%	292	79	19,537,753	2.88%
FIRST NATIONAL BANK OF AK	362,403,932	12,946,902	0	375,350,834	12.5%	5.026%	276	70	7,886,649	2.10%
NORTHRIM BANK	356,116,343	17,722,241	0	373,838,585	12.4%	4.212%	334	83	5,091,568	1.36%
FIRST BANK	164,206,087	6,902,982	0	171,109,069	5.7%	3.987%	296	75	871,424	0.51%
COMMERCIAL LOANS	141,658,469	0	0	141,658,469	4.7%	6.012%	438	80	0	0.00%
AHFC DIRECT SERVICING	0	0	78,968,254	78,968,254	2.6%	1.701%	0	-	-	-
DENALI FEDERAL CREDIT UNION	73,271,539	4,108,202	0	77,379,741	2.6%	4.029%	321	84	1,704,481	2.20%
MT. MCKINLEY MUTUAL SAVINGS	67,012,464	3,328,983	0	70,341,447	2.3%	4.196%	301	79	2,159,659	3.07%
AHFC (SUBSERVICED BY FNBA)	46,608,499	718,052	0	47,326,551	1.6%	5.290%	330	61	894,408	1.89%
SPIRIT OF ALASKA FCU	41,999,798	2,397,854	0	44,397,652	1.5%	4.417%	289	78	1,341,587	3.02%
DENALI STATE BANK	30,774,293	1,759,493	0	32,533,785	1.1%	4.279%	296	78	1,268,458	3.90%
KODIAK ISLAND HA	23,715,361	723,814	0	24,439,176	0.8%	4.233%	269	70	1,212,197	4.96%
MATANUSKA VALLEY FCU	5,901,458	399,146	0	6,300,604	0.2%	4.023%	332	74	0	0.00%
GUILD MORTGAGE	5,072,887	513,328	0	5,586,215	0.2%	3.984%	343	89	0	0.00%
TONGASS FCU	3,634,271	181,216	0	3,815,488	0.1%	4.137%	326	80	0	0.00%
CORNERSTONE HOME LENDING	2,601,150	0	0	2,601,150	0.1%	3.509%	356	89	179,664	6.91%
TLINGIT-HAIDA HA	1,282,744	68,827	0	1,351,571	0.0%	4.861%	216	59	174,086	12.88%
PRIMARY RESIDENTIAL MORTGAGE	629,545	0	0	629,545	0.0%	4.125%	351	87	0	0.00%
AHFC TOTAL	2,797,297,962	135,737,873	78,968,254	3,012,004,089	100.0%	4.490%	290	75	91,015,687	3.10%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: 10/31/2017

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,066,779,267	343,044	0	1,067,122,311	35.4%	5.062%	301	73	26,225,664	2.46%
HOME MORTGAGE REVENUE BONDS	706,222,713	44,140,938	0	750,363,651	24.9%	4.572%	292	78	32,110,951	4.28%
AHFC GENERAL FUND	284,649,963	11,299,034	78,968,254	374,917,250	12.4%	3.549%	259	67	1,614,696	0.55%
MORTGAGE REVENUE BONDS	243,633,017	12,071,124	0	255,704,141	8.5%	4.269%	282	77	11,824,690	4.62%
GENERAL MORTGAGE REVENUE BOND	228,102,926	9,387,830	0	237,490,756	7.9%	4.188%	315	81	6,808,009	2.87%
GOVERNMENTAL PURPOSE BONDS	176,355,015	57,328,466	0	233,683,481	7.8%	3.421%	283	77	7,551,769	3.23%
STATE CAPITAL PROJECT BONDS	50,735,739	0	0	50,735,739	1.7%	5.332%	243	67	2,331,379	4.60%
COLLATERALIZED VETERANS BONDS	40,819,323	1,167,436	0	41,986,759	1.4%	4.886%	279	83	2,548,529	6.07%
AHFC TOTAL	2,797,297,962	135,737,873	78,968,254	3,012,004,089	100.0%	4.490%	290	75	91,015,687	3.10%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	530,243,712	543,227,078	440,680,700	197,421,281	49,081,017
MORTGAGE AND LOAN COMMITMENTS	520,328,907	516,199,088	427,949,849	202,627,907	52,552,944
MORTGAGE AND LOAN PURCHASES	463,127,992	491,727,309	474,916,892	167,410,906	52,896,450
MORTGAGE AND LOAN PAYOFFS	240,116,152	235,978,891	263,602,671	75,530,422	17,700,477
MORTGAGE AND LOAN FORECLOSURES	14,122,693	8,040,474	9,198,246	3,128,337	448,849

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,988	301,489	356,469	299,507	296,997
WEIGHTED AVERAGE INTEREST RATE	4.088%	4.002%	4.253%	3.930%	3.822%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	344	344
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	87	89
FHA INSURANCE %	3.4%	4.1%	3.4%	5.5%	9.0%
VA INSURANCE %	2.5%	2.2%	2.5%	6.2%	11.6%
RD INSURANCE %	3.1%	1.8%	1.7%	3.2%	3.3%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	1.2%	2.6%
PRIMARY MORTGAGE INSURANCE %	44.0%	40.9%	34.2%	41.6%	36.7%
CONVENTIONAL UNINSURED %	43.8%	49.5%	57.2%	42.3%	36.8%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	93.0%	92.9%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	7.0%	7.1%
ANCHORAGE %	46.6%	46.4%	39.7%	46.9%	41.8%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	53.1%	58.2%
WELLS FARGO %	40.0%	12.4%	0.9%	1.0%	1.4%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	99.0%	98.6%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.6%	0.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,037,308	69,259,771	16,741,289
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,324,573	69,259,771	16,741,289
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	50,353,774	15,624,463
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	23,317,310	6,913,978
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	720,983	99,742

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	30.1%	29.5%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	341,690	330,978
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.781%	3.950%	3.900%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	352	353
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	84	84
FHA INSURANCE %	1.5%	2.0%	2.0%	1.3%	0.0%
VA INSURANCE %	1.6%	1.4%	2.3%	1.3%	0.0%
RD INSURANCE %	0.6%	0.5%	0.3%	0.3%	0.0%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.8%	2.5%
PRIMARY MORTGAGE INSURANCE %	53.2%	49.7%	48.7%	49.0%	51.6%
CONVENTIONAL UNINSURED %	40.8%	46.0%	46.3%	47.3%	45.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	45.9%	44.3%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	54.1%	55.7%
WELLS FARGO %	49.2%	15.6%	0.3%	0.9%	0.8%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	99.1%	99.2%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	45,060,307	11,123,675
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	44,910,183	11,123,675
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	38,605,846	11,611,174
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	20,189,491	5,249,281
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	1,076,067	98,104

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	23.1%	22.0%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	217,515	204,475
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.370%	3.388%	3.300%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	91	93
FHA INSURANCE %	3.6%	4.6%	3.9%	10.7%	23.7%
VA INSURANCE %	1.6%	2.7%	1.5%	5.0%	5.8%
RD INSURANCE %	9.2%	7.0%	7.5%	9.8%	13.4%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	3.4%	6.1%
PRIMARY MORTGAGE INSURANCE %	48.2%	44.6%	50.6%	44.4%	33.5%
CONVENTIONAL UNINSURED %	31.4%	36.5%	33.2%	26.7%	17.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	64.5%	56.1%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	35.5%	43.9%
WELLS FARGO %	45.8%	12.1%	2.7%	0.8%	2.0%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	99.2%	98.0%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.5%	0.7%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	35,935,947	10,587,948
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	35,935,947	10,824,875
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	30,920,227	10,261,907
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	11,090,003	1,357,936
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	850,667	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	18.5%	19.4%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	310,631	331,148
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.705%	3.809%	3.716%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	357	355
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	90	89
FHA INSURANCE %	5.8%	7.1%	3.8%	4.7%	9.6%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	1.5%	0.0%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	0.9%	2.6%
PRIMARY MORTGAGE INSURANCE %	64.2%	65.0%	59.4%	68.3%	63.3%
CONVENTIONAL UNINSURED %	21.9%	23.7%	31.0%	24.7%	24.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	43.7%	26.1%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	56.3%	73.9%
WELLS FARGO %	40.5%	15.0%	0.2%	1.7%	3.9%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	98.3%	96.1%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,505,966	19,439,000	4,696,411
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,505,966	19,439,000	4,696,411
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	15,712,107	4,082,626
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	11,112,459	2,608,634
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	480,620	251,003

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	9.4%	7.7%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	249,037	246,072
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.867%	3.741%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	349	330
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	84	80
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	3.6%	5.0%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.8%	8.5%	12.8%	13.5%	4.0%
CONVENTIONAL UNINSURED %	81.7%	86.0%	84.4%	82.8%	91.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	0.9%	0.0%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	99.1%	100.0%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	2.6%	5.7%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	48,422,900	4,337,000	865,000
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	35,824,660	9,693,750	4,100,000
MORTGAGE AND LOAN PURCHASES	31,515,700	42,161,152	106,497,060	13,068,800	4,055,400
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	2,145,942	0
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	7.8%	7.7%
AVERAGE PURCHASE PRICE	743,545	833,324	2,931,180	864,591	1,194,750
WEIGHTED AVERAGE INTEREST RATE	6.067%	6.041%	6.287%	5.970%	5.784%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	225	246
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	78	81
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	10.7%	8.0%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	89.3%	92.0%
ANCHORAGE %	71.8%	67.8%	27.9%	79.4%	92.0%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	20.6%	8.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	14,579,988	2,837,858
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	14,579,988	2,837,858
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	8,944,963	5,764,838
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	5,358,713	1,201,693
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	5.3%	10.9%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	331,243	328,346
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.408%	3.358%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	348	350
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	97	99
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	86.1%	94.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	11.1%	5.6%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	2.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	34.8%	28.3%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	65.2%	71.7%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	2.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	5,204,640	1,574,900
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	5,204,640	1,574,900
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	6,521,754	363,750
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	2,288,828	368,956
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	3.9%	0.7%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	384,599	193,750
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.848%	4.018%	4.152%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	84	94
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	5.2%	0.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.1%	39.5%	46.7%	52.2%	100.0%
CONVENTIONAL UNINSURED %	45.6%	51.3%	47.6%	42.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	33.6%	0.0%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	66.4%	100.0%
WELLS FARGO %	27.5%	7.9%	0.0%	2.8%	0.0%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	97.2%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	2,710,628	653,936
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	2,710,628	653,936
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	3,029,185	1,037,292
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	1.8%	2.0%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	259,003	264,108
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.478%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	97	98
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	44.3%	61.6%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	55.7%	38.4%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2017**

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,996,503	5,985,750	894,000	0
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	5,422,150	894,000	0
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	254,250	95,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.2%	0.2%
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	127,125	95,000
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	5.672%	5.750%
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	69	58	73	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	58.6%	100.0%	100.0%
CONVENTIONAL UNINSURED %	11.1%	45.5%	41.4%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	0.0%	0.0%
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	0.0%
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2017**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	27,677	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$132,460,000	\$37,540,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$925,000	\$0	\$88,445,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$132,460,000	\$517,085,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$19,920,000	\$44,430,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$15,060,000	\$0	\$28,070,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,015,000	\$0	\$30,665,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$49,230,000	\$79,520,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$315,000	\$28,250,000	\$380,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$27,620,000	\$0	\$43,740,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$600,000	\$0	\$31,550,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$1,195,000	\$330,000	\$98,475,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$30,435,000	\$0	\$46,145,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$37,200,000	\$0	\$56,390,000
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$28,185,000	\$0	\$32,065,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$90,060,000	\$0	\$170,900,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$20,380,000	\$0	\$78,980,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$3,055,000	\$0	\$83,710,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$5,940,000	\$0	\$89,175,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$2,450,000	\$0	\$26,835,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$160,000	\$0	\$77,945,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$6,475,000	\$0	\$105,060,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$0	\$0	\$143,955,000
State Capital Project Bonds II Total							\$983,105,000	\$43,380,000	\$0	\$939,725,000
Total AHFC Bonds and Notes							\$2,767,340,000	\$267,985,000	\$265,575,000	\$2,233,780,000
								Deceased Bonds (SC07A/SC07B, SC11A)		\$101,700,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,132,080,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	12,460,000	Aa2/WR	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		
E021A Total							\$170,000,000	\$0	\$132,460,000	\$37,540,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
	01170PBW5	2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
	01170PBW5	2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
	01170PBW5	2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
	01170PBW5	2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
	01170PBW5	2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
	01170PBW5	2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
	01170PBW5	2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
	01170PBW5	2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
	01170PBW5	2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
	01170PBW5	2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
	01170PBW5	2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
	01170PBW5	2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
	01170PBW5	2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
	01170PBW5	2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
	01170PBW5	2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
	01170PBW5	2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
	01170PBW5	2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
	01170PBW5	2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
	01170PBW5	2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
	01170PBW5	2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
	01170PBW5	2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
	01170PBW5	2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
	01170PBW5	2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
	01170PBW5	2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
	01170PBW5	2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
	01170PBW5	2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
	01170PBW5	2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
	01170PBW5	2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
	01170PBW5	2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
	01170PBW5	2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
	01170PBW5	2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
	01170PBW5	2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
	01170PBW5	2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
	01170PBW5	2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
	01170PBW5	2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
	01170PBW5	2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
	01170PBW5	2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
	01170PBW5	2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
	01170PBW5	2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
	01170PBW5	2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
	01170PBW5	2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
	01170PBW5	2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
	01170PBW5	2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
	01170PBW5	2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
	01170PBW5	2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
	01170PBW5	2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
	01170PBW5	2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
	01170PBW5	2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
	01170PBW5	2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$765,000	\$0	\$74,235,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$765,000	\$0		\$74,235,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$925,000	\$0	\$88,445,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$132,460,000	\$517,085,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	290,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	530,000			1,220,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	550,000			1,230,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	560,000			1,250,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	570,000			1,270,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	580,000			1,280,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	590,000			1,300,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	600,000			1,320,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	610,000			1,340,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	620,000			1,360,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	620,000			1,390,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	640,000			1,400,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	650,000			1,420,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	660,000			1,440,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	670,000			1,470,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	670,000			1,500,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	670,000			1,530,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	690,000			1,550,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	710,000			1,560,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	710,000			1,600,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	720,000			1,620,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	740,000			1,640,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	755,000			1,655,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	765,000			1,685,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	770,000			1,720,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	780,000			1,750,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	790,000			1,780,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	800,000			1,810,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	810,000			1,840,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	800,000			1,890,000
E0911 Total							\$64,350,000	\$0	\$19,920,000	\$44,430,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	Aaa	AAA
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$15,060,000	\$0	\$28,070,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0		0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moodys	Fitch
									Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$5,015,000	\$0	\$30,665,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Moodys	Fitch
									Aaa	AAA	
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	1,215,000	1,945,000	
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	1,765,000	2,865,000	
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	1,770,000	2,920,000	
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	1,830,000	2,920,000	
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	1,850,000	2,970,000	
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	1,830,000	2,930,000	
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	1,850,000	2,970,000	
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	1,850,000	3,040,000	
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	1,890,000	3,060,000	
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	1,920,000	3,100,000	
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	1,950,000	3,130,000	
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	1,980,000	3,170,000	
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	2,000,000	3,220,000	
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	1,970,000	3,160,000	
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	1,670,000	2,700,000	
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	1,700,000	2,730,000	
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	1,710,000	2,780,000	
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	1,740,000	2,810,000	
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	1,760,000	2,850,000	
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	1,780,000	2,890,000	
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	1,540,000	2,510,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912 Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,410,000	2,290,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,440,000	2,310,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,380,000	2,220,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,020,000	1,650,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,020,000	1,690,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,050,000	1,690,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,070,000	1,710,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,080,000	1,740,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,100,000	1,750,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,090,000	1,800,000	
E0912 Total							\$128,750,000	\$0	\$49,230,000	\$79,520,000	
E11A1 Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	60,000	330,000	0	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	35,000	455,000	0	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	585,000	5,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	685,000	5,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	780,000	10,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	875,000	15,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	975,000	15,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	1,075,000	15,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,175,000	15,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,270,000	20,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,370,000	20,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,470,000	20,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,575,000	25,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,675,000	25,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,775,000	25,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,875,000	25,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,970,000	30,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	2,070,000	30,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	2,170,000	30,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	2,270,000	30,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,330,000	20,000	
E11A1 Total							\$28,945,000	\$315,000	\$28,250,000	\$380,000	
E11B1 Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch	
Mortgage Revenue Bonds (FTHB Program)														
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan			AAA	Aaa	AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000				
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000				
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000				
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000				
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000				
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000				
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000				
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000				
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000				
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000				
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000				
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000				
E11B1 Total							\$71,360,000	\$27,620,000	\$0	\$43,740,000				
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000				
Collateralized Bonds (Veterans Mortgage Program)														
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James			AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0			0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000				
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000				
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000				
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000				
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000				
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000				
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000				
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000				
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000				
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000				
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000				
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000				
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000				
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000				
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000				
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000				
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000				
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000				
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000				
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000				
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000				
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000				
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000				
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000				
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000				
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000				
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000				
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000				
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000				
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000				
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000				
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000				
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000				
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000				
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000				
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000				
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000				

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0		Aaa	N/A
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0		Aaa	990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0		Aaa	1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0		Aaa	860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0		Aaa	170,000
							C1611 Total	\$32,150,000	\$600,000	\$0		\$31,550,000
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0		Aaa	345,000
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0		Aaa	345,000
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0		Aaa	350,000
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0		Aaa	355,000
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0		Aaa	355,000
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0		Aaa	360,000
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0		Aaa	365,000
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0		Aaa	370,000
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0		Aaa	370,000
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0		Aaa	375,000
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0		Aaa	380,000
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0		Aaa	385,000
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0		Aaa	390,000
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0		Aaa	395,000
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0		Aaa	405,000
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0		Aaa	410,000
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0		Aaa	415,000
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0		Aaa	420,000
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0		Aaa	430,000
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0		Aaa	435,000
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0		Aaa	445,000
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0		Aaa	450,000
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0		Aaa	460,000
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0		Aaa	465,000
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0		Aaa	475,000
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0		Aaa	485,000
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0		Aaa	490,000
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0		Aaa	500,000
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0		Aaa	510,000
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0		Aaa	520,000
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0		Aaa	530,000
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0		Aaa	535,000
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0		Aaa	545,000
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0		Aaa	560,000
	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0		Aaa	570,000
	011839MM6	3.000%	2039	Dec	Term		580,000	0	0		Aaa	580,000
	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0		Aaa	150,000
	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0		Aaa	155,000
	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0		Aaa	155,000
	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0		Aaa	160,000
	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0		Aaa	160,000
	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0		Aaa	165,000
	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0		Aaa	170,000
	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0		Aaa	170,000
	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0		Aaa	175,000
	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0		Aaa	180,000
	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0		Aaa	180,000
	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0		Aaa	95,000
	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0		Aaa	80,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
Collateralized Bonds (Veterans Mortgage Program)													
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James		AAA	Aaa	N/A
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000			
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000			
General Mortgage Revenue Bonds II													
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch		AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0		0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0		0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0		0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0		0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0		0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0		0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0		0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0		0	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0		0	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0		0	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000		0	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000		0	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000		0	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000		0	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000		0	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000		0	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000		0	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000		0	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000		0	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000		0	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000		0	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000		0	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000		0	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000		0	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000		0	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000		0	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000		0	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000		0	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000		0	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000		0	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000		0	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000		0	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000		0	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000		0	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000		0	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	125,000	25,000		0	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000		0	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	205,000	50,000		0	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000		0	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	290,000	75,000		0	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000		0	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	365,000	105,000		0	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000		0	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	460,000	125,000		0	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	545,000	150,000		0	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000		0	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	640,000	175,000		0	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000		0	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	725,000	200,000		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Moody's N/A	Fitch AA+
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	820,000	225,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	915,000	245,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,005,000	280,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,100,000	305,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,210,000	330,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,305,000	360,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,410,000	390,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,510,000	415,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	235,000	65,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	255,000	70,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	280,000	80,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	310,000	80,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	325,000	95,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	355,000	95,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,555,000	715,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
GM12A Total							\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Moody's N/A	Fitch AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	10,000		255,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	5,000		265,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	5,000		270,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	5,000		280,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	5,000		280,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	5,000		285,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	5,000		290,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	5,000		295,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	5,000		300,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	5,000		305,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	5,000		315,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	5,000		320,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	5,000		325,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	5,000		330,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	5,000		335,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	5,000		345,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	5,000		350,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	5,000		355,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	5,000		365,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	10,000		365,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	10,000		370,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	10,000		380,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	10,000		385,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	10,000		395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	10,000		400,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	10,000		410,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	15,000		410,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	15,000		420,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	15,000	N/A	AA+
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		AA+
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		AA+
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	15,000		AA+
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	15,000		AA+
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		AA+
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	15,000		AA+
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		AA+
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	15,000		AA+
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		AA+
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	15,000		AA+
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	15,000		AA+
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		AA+
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		AA+
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	15,000		AA+
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		AA+
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	10,000		AA+
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		AA+
GM16A Total							\$100,000,000	\$1,195,000	\$330,000	\$98,475,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	Aa2/VMIG1	AA+/F1+
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$30,435,000	\$0		\$46,145,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$37,200,000	\$0	\$56,390,000	
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						SC02C Total	\$60,250,000	\$28,185,000	\$0	\$32,065,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0	
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0	
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0	
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0	0	
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$14,880,000	\$0	\$27,535,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
011832Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
011832R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
011832H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
011832S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
011832T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011832U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000			
SC07B Total							\$53,110,000	\$14,175,000	\$0	\$38,935,000			
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0			
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0			
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0			
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0			
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0			
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0			
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0			
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0			
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000			
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000			
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000			
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000			
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000			
SC11A Total							\$105,185,000	\$32,820,000	\$0	\$72,365,000			
State Capital Project Bonds Total							\$260,960,000	\$90,060,000	\$0	\$170,900,000			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+	
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0			
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0			
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0			
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0			
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0			
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0			
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0			
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0			
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0			
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0			
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000			
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000			
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000			
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000			
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000			
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000			
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000			
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000			
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000			
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000			
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000			
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000			
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000			
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A											
				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
							SC12A Total	\$99,360,000	\$20,380,000	\$0	\$78,980,000
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
							SC13A Total	\$86,765,000	\$3,055,000	\$0	\$83,710,000
SC13B State Capital Project Bonds II, 2013 Series B											
				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0	50,000,000	
							SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$5,940,000	\$0	\$89,175,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$2,450,000	\$0	\$26,835,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$160,000	\$0	\$77,945,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 3.234%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$6,475,000	\$0	\$105,060,000	
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
SC15B Total							\$93,365,000	\$1,490,000	\$0	\$91,875,000	
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
SC15C Total							\$55,620,000	\$3,430,000	\$0	\$52,190,000	
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	N/A	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	0	0	1,000,000	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
State Capital Project Bonds II													
SC17A	State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies		AA+	N/A	AA+
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0		0			2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0		0			3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0		0			3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0		0			4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0		0			4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0		0			4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0		0			4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0		0			4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0		0			4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0		0			4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0		0			4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0		0			5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0		0			5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0		0			5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0		0			5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0		0			5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0		0			5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0		0			6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0		0			6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0		0			7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0		0			7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0		0			7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0		0			7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0		0			7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0		0			7,680,000
SC17A Total							\$143,955,000	\$0	\$0	\$143,955,000			
State Capital Project Bonds II Total							\$983,105,000	\$43,380,000	\$0	\$939,725,000			
Commercial Paper Total		\$44,153,000					Total AHFC Bonds		\$2,767,340,000	\$267,985,000	\$265,575,000	\$2,233,780,000	
											Defeased Bonds (SC07A, SC07B, SC11A)		\$101,700,000
											Total AHFC Bonds w/o Defeased Bonds		\$2,132,080,000

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- AHFC has issued \$18.582 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$79,079,575
 Weighted Average Seasoning: 91
 Weighted Average Interest Rate: 5.542%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$312,330	4.62%	77
3-Months	\$1,498,321	7.20%	120
6-Months	\$3,331,718	7.84%	131
12-Months	\$7,006,333	8.06%	134
Life	\$305,516,275	12.31%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$79,828,167
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 4.695%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$369,772	5.39%	90
3-Months	\$2,249,786	10.45%	174
6-Months	\$4,248,660	9.86%	164
12-Months	\$7,728,117	8.98%	150
Life	\$127,878,205	15.96%	266

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$77,618,423
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.814%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$104,988	1.61%	27
3-Months	\$1,746,457	8.47%	141
6-Months	\$2,893,108	7.01%	117
12-Months	\$7,165,966	8.64%	144
Life	\$108,119,899	13.91%	232

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$103,960,638
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.648%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,453,664	15.35%	256
3-Months	\$2,856,943	10.25%	171
6-Months	\$8,132,504	14.35%	239
12-Months	\$12,239,040	10.97%	183
Life	\$143,471,985	14.65%	244

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$114,605,947
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.158%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$430,958	4.40%	73
3-Months	\$2,367,024	7.81%	130
6-Months	\$4,724,783	7.91%	132
12-Months	\$11,836,496	9.89%	165
Life	\$139,447,762	15.38%	256

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$122,056,338
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.105%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$672,614	6.38%	106
3-Months	\$2,445,412	7.60%	127
6-Months	\$5,308,656	8.25%	137
12-Months	\$10,972,024	8.59%	143
Life	\$143,235,786	15.35%	256

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$129,074,212
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.428%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,494,125	12.90%	215
3-Months	\$3,045,816	8.89%	148
6-Months	\$4,725,421	6.99%	116
12-Months	\$9,738,242	7.30%	122
Life	\$137,786,123	15.27%	255

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$32,024,232
 Weighted Average Seasoning: 80
 Weighted Average Interest Rate: 4.246%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$793,515	9.27%	154
6-Months	\$1,573,758	9.06%	151
12-Months	\$3,118,907	8.74%	146
Life	\$21,292,488	6.75%	113

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$36,844,317
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.517%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$685,746	19.85%	331
3-Months	\$1,368,032	13.53%	226
6-Months	\$1,972,127	9.85%	164
12-Months	\$3,536,681	8.85%	147
Life	\$19,701,449	7.18%	120

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$28,387,090
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.019%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$160,286	2.22%	37
6-Months	\$763,070	5.11%	85
12-Months	\$1,873,205	6.23%	104
Life	\$32,499,740	13.52%	225

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$75,339,903
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.459%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$719,410	10.78%	180
3-Months	\$1,932,210	9.59%	160
6-Months	\$4,004,874	9.75%	163
12-Months	\$7,802,836	9.21%	154
Life	\$34,553,745	5.73%	96

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$21,038,133
 Weighted Average Seasoning: 117
 Weighted Average Interest Rate: 5.342%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$147,552	8.04%	134
3-Months	\$383,421	6.94%	116
6-Months	\$974,299	8.57%	143
12-Months	\$1,664,771	7.26%	121
Life	\$21,802,388	12.57%	210

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$35,298,949
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 4.056%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$306,682	9.86%	164
3-Months	\$1,417,841	14.48%	241
6-Months	\$1,842,909	9.58%	160
12-Months	\$4,117,844	10.33%	172
Life	\$48,090,133	14.31%	238

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$33,770,845
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 4.391%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$329,860	11.01%	183
3-Months	\$1,645,261	17.19%	286
6-Months	\$4,074,717	20.19%	337
12-Months	\$6,622,824	16.34%	272
Life	\$9,417,731	17.05%	284

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A	Prog: 405
Remaining Principal Balance:	\$139,454,616
Weighted Average Seasoning:	56
Weighted Average Interest Rate:	4.393%
Bond Yield (TIC):	3.653%

	Prepayments	CPR	PSA
1-Month	\$877,334	7.25%	121
3-Months	\$3,189,918	9.18%	153
6-Months	\$8,198,992	11.51%	192
12-Months	\$16,098,366	11.21%	187
Life	\$86,057,464	10.24%	171

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A	Prog: 406
Remaining Principal Balance:	\$98,036,140
Weighted Average Seasoning:	17
Weighted Average Interest Rate:	3.897%
Bond Yield (TIC):	2.532%

	Prepayments	CPR	PSA
1-Month	\$163,952	1.99%	60
3-Months	\$520,870	2.47%	69
6-Months	\$1,463,681	3.57%	105
12-Months	\$2,198,633	2.70%	91
Life	\$2,423,795	2.42%	89

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A	Prog: 502
Remaining Principal Balance:	\$216,900,942
Weighted Average Seasoning:	59
Weighted Average Interest Rate:	3.423%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$1,719,409	9.04%	151
3-Months	\$4,945,646	8.95%	149
6-Months	\$8,095,536	7.36%	123
12-Months	\$17,985,080	8.07%	134
Life	\$658,148,251	16.38%	273

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/31/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	143,955,000	-	143,955,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	16,290,000	-	16,290,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	16,290,000	-	16,290,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

October 31, 2017

Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C	SC17B
Outstanding	14,600,000	46,145,000	56,390,000	37,540,000	32,065,000	74,235,000	74,235,000	88,445,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000	
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4	
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14	
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29	
Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	
Remark Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A	
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	N/A	
Liquidity	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	N/A	
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater	
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly	
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	
Current Rate	0.87%	0.88%	0.90%	0.98%	0.89%	0.90%	0.90%	0.88%	0.88%	0.88%	0.90%	2.04%	1.74%	
Avg Rate	1.58%	1.15%	1.14%	1.35%	1.15%	0.74%	0.71%	0.70%	0.22%	0.21%	0.24%	1.20%	1.00%	
Max Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.90%	0.90%	0.95%	2.04%	1.74%	
Min Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%	
SIFMA Rate	1.58%	1.14%	1.14%	1.11%	1.10%	0.64%	0.64%	0.64%	0.24%	0.24%	0.24%	0.27%	0.35%	
SIFMA Spread	0.00%	0.01%	0.01%	0.24%	0.05%	0.11%	0.08%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.93%	0.65%	
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.52%	1.22%	
FY 2018 Avg	0.81%	0.81%	0.82%	0.85%	0.81%	0.83%	0.83%	0.81%	0.81%	0.81%	0.82%	2.03%	1.73%	
FY 2018 Sprd	(0.03%)	(0.03%)	(0.03%)	0.01%	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.02%)	1.19%	0.89%	

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	46,145,000	2.453%	1.029%	1.424%	1.147%	2.571%	0.118%
GP01B	Merrill BofA	AA/Aa3	12/01/30	56,390,000	4.143%	1.029%	3.113%	1.145%	4.258%	0.115%
E021A	Goldman	AA-/Aa2	06/01/32	37,540,000	2.980%	0.700%	2.280%	1.352%	3.632%	0.652%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.042%	2.728%	1.074%	3.802%	0.032%
SC02C	JP Morgan	A+/Aa2	07/01/22	32,065,000	4.303%	1.213%	3.090%	1.146%	4.236%	(0.067%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	142,149,000	3.735%	0.700%	3.035%	0.729%	3.764%	0.029%
E071A ²	JP Morgan	A+/Aa2	12/01/41	94,766,000	3.720%	0.700%	3.020%	0.701%	3.721%	0.001%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.324%	3.437%	0.217%	3.654%	(0.107%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.324%	3.437%	0.209%	3.645%	(0.116%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.324%	3.416%	0.215%	3.631%	(0.109%)
TOTAL				666,240,000	3.670%	0.646%	3.024%	0.664%	3.689%	0.018%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,192,444	11,229,118	(30,963,327)
50,807,075	13,741,589	(37,065,487)
29,091,673	8,064,502	(21,027,171)
7,999,169	2,287,190	(5,711,979)
34,888,180	10,426,663	(24,461,516)
53,515,640	10,054,280	(43,461,360)
35,548,232	6,594,082	(28,954,151)
21,923,568	1,957,946	(19,965,622)
21,923,568	1,683,000	(20,240,567)
29,068,206	2,271,855	(26,796,352)
326,957,755	68,310,224	(258,647,531)

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY18		Exempt WF	Exempt BOT	Exempt Self	Exempt BOA	Exempt FHLB	AMT Daily JPM	Index Floater	FY 2018	FY 2017
Wells Fargo 0.81%	Allocation	9.4%	9.4%	17.4%	9.4%	27.7%	4.4%	22.2%	100.0%	100.0%
	Max Rate	0.90%	0.90%	0.95%	0.95%	0.94%	0.98%	2.04%	2.04%	1.98%
#1 RA FY17 0.65%	Min Rate	0.74%	0.74%	0.72%	0.72%	0.74%	0.71%	1.73%	0.71%	0.36%
	Avg Rate	0.81%	0.81%	0.81%	0.82%	0.82%	0.85%	1.81%	1.04%	1.02%
	SIFMA Spread	(0.03%)	(0.03%)	(0.03%)	(0.02%)	(0.02%)	0.01%	0.97%	0.20%	0.34%

MONTHLY FLOAT SUMMARY	
October 31, 2017	
Total Bonds	\$2,132,080,000
Total Float	\$856,285,000
Self-Liquid	\$149,200,000
Float %	40.2%
Hedge %	77.8%

AHFC LIQUIDITY ANALYSIS (As of 10/31/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	35,625,121
SAM Commercial Paper Match	44,153,000
Alaska USA Operating DDAs	16,837,055
GEFONSI Self-Liquidity Reserve Fund	180,830,207
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,388,437
Governmental Purpose Bonds, 2001 Series A & B	4,844,857
Governmental Purpose Bonds, 2001 Series C	9,745
State Capital Project Bonds, 2002 Series C	2,744,035
Total Self-Liquidity Sources	291,432,457

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	102,535,000
State Capital Project Bonds, 2002 Series C	32,065,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	44,153,000
Total Self-Liquidity Requirements	193,353,000
Excess of Sources over Requirements	98,079,457
Ratio of Sources to Requirements	1.51

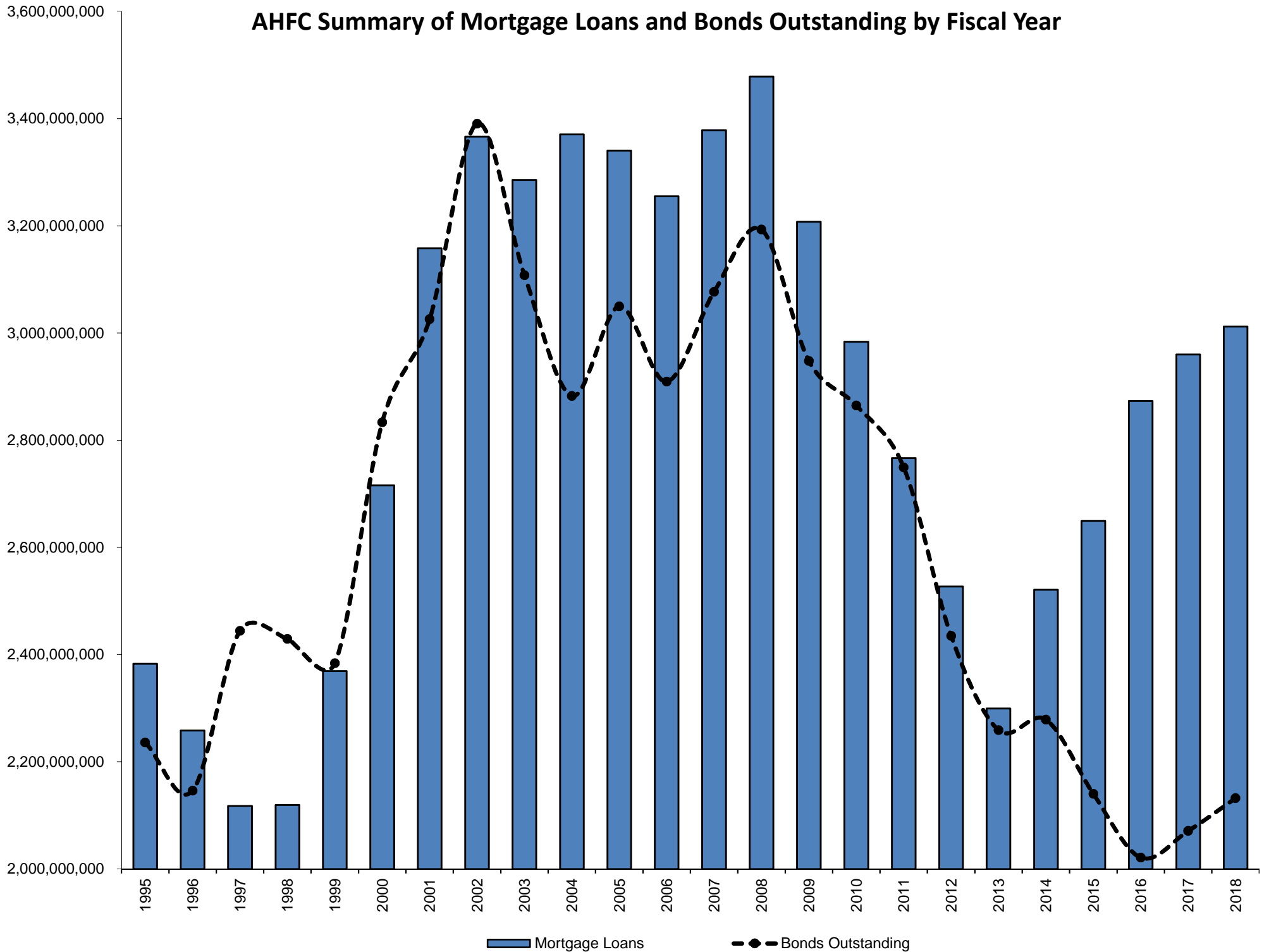
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	63,425,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI SCPB 17B Bond Proceeds	-
Total Additional GEFONSI Funds Available	104,305,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	241,691,250
Total Rating Agency Sources (- 10%)	262,289,211
Excess of Rating Agency Sources over Requirements	20,597,961
Excess Ratio of Rating Agency Sources to Requirements	1.09

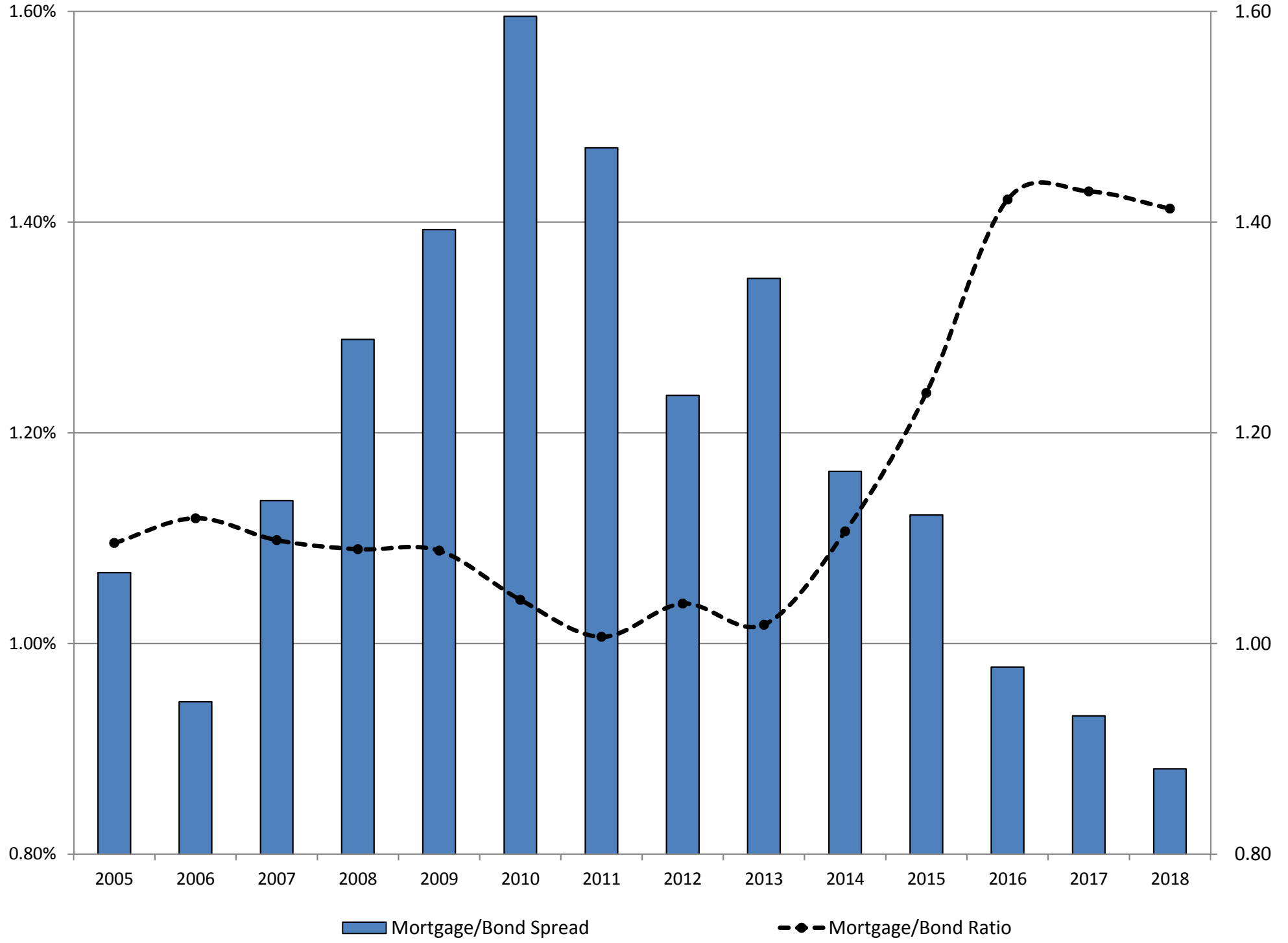
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	37,540,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	236,915,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	517,085,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	37,540,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	236,915,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	517,085,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

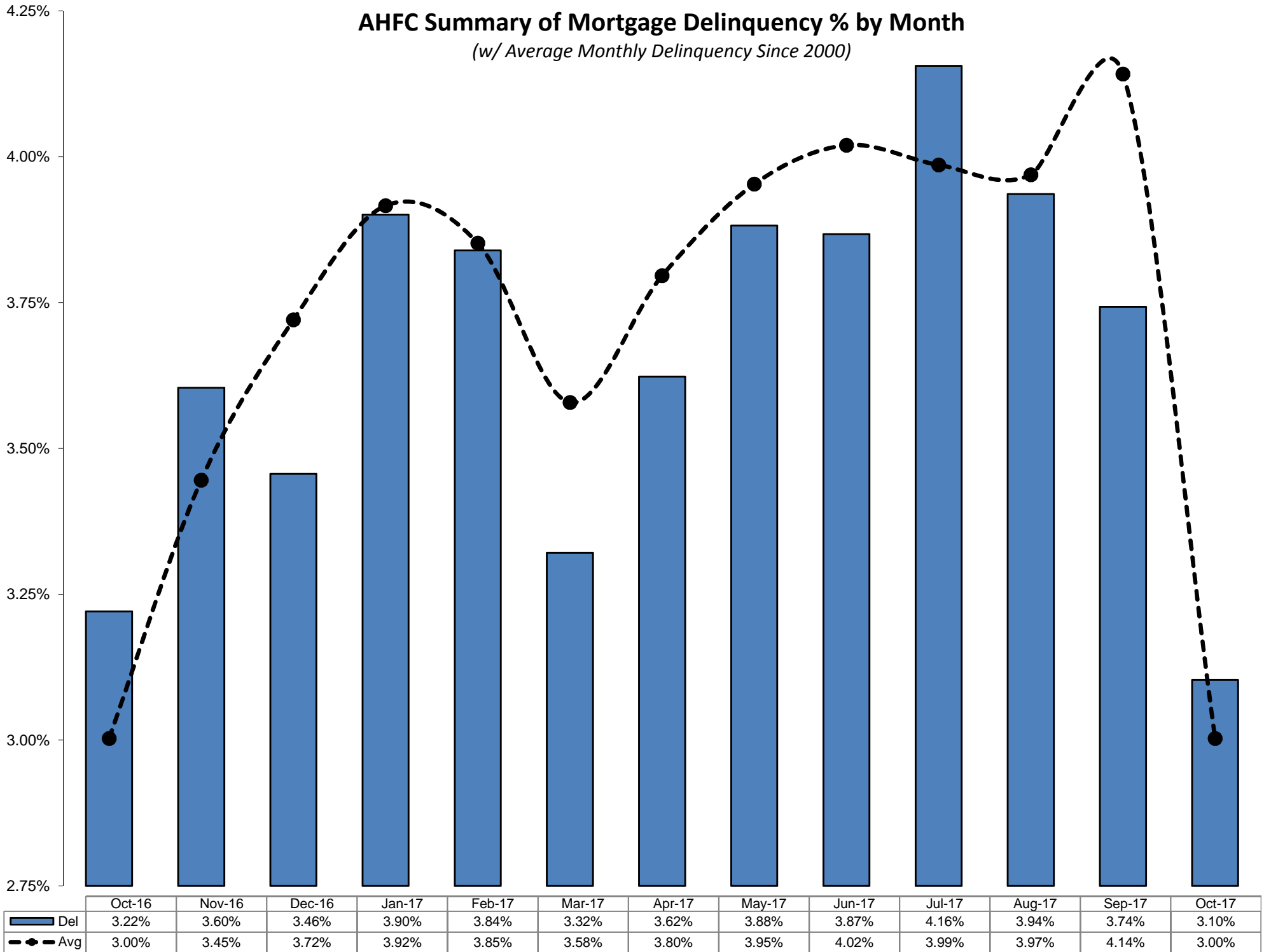


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

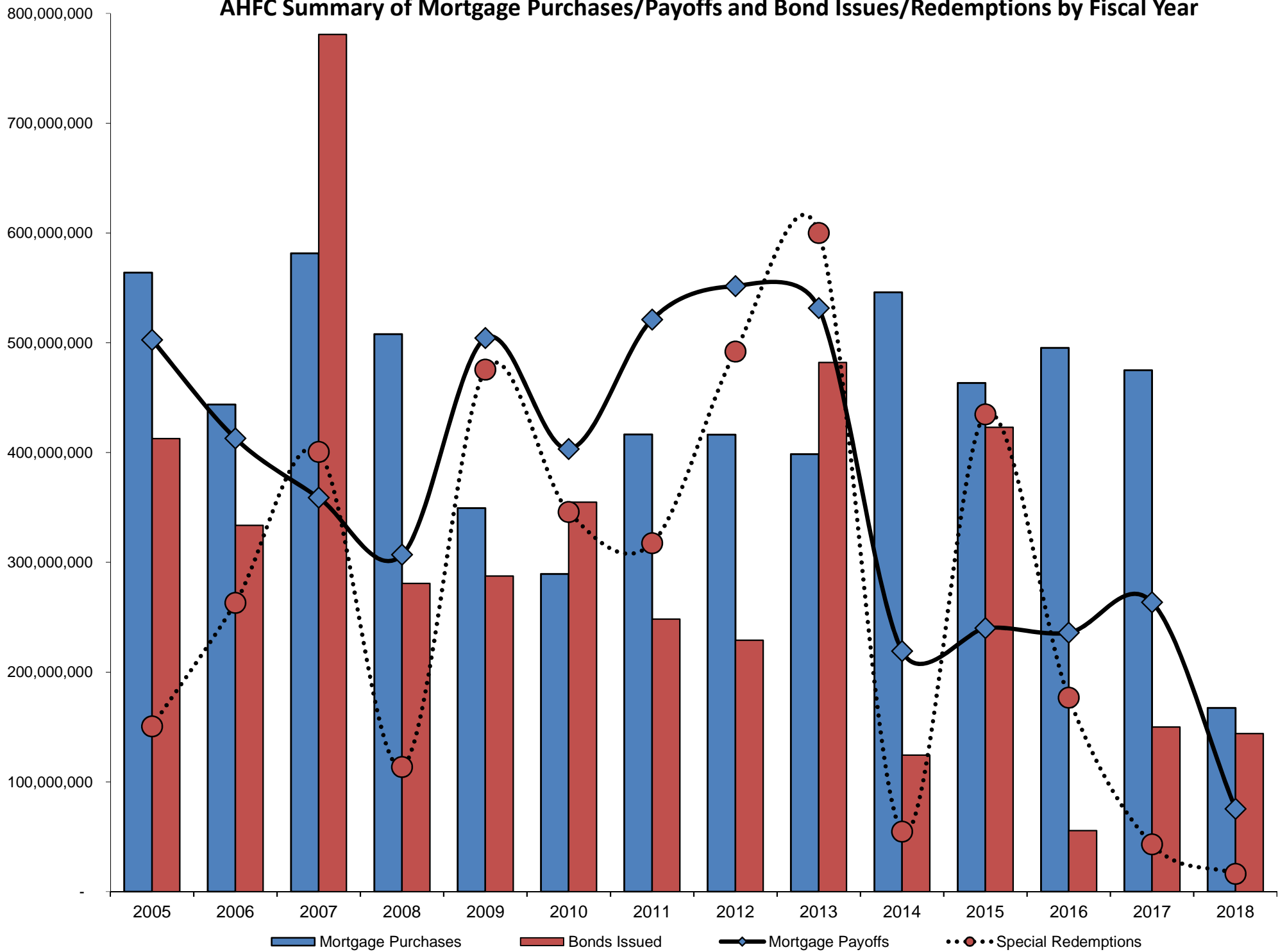


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

