



NOVEMBER 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
NOVEMBER 2017 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	11/30/16	11/30/17	% Change
Total Mortgage Loan Portfolio	2,873,055,753	2,959,723,808	3.0%	2,906,934,393	3,031,978,683	4.3%
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.64%	4.60%	(0.9%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.60%	3.45%	(4.2%)
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.31%	0.35%	12.9%
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	226,599,398	213,623,752	(5.7%)
Mortgage Payoffs	236,001,025	263,602,671	11.7%	143,264,480	91,830,757	(35.9%)
Purchase/Payoff Variance	259,425,541	210,972,034	(18.7%)	83,334,918	121,792,995	46.1%
Purchase Average Rate %	4.03%	4.25%	5.5%	4.17%	3.87%	(7.2%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,261,680,000	1,275,795,000	1.1%
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	705,295,000	666,240,000	(5.5%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,021,330,000	2,070,965,000	2.5%	2,157,020,000	2,132,080,000	(1.2%)
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	160,450,000	149,200,000	(7.0%)
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.60%	3.73%	3.6%
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	143,955,000	(4.0%)
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	-	16,290,000	N/A
Issue/Redemption Variance	(121,135,000)	106,940,000	188.3%	150,000,000	127,665,000	(14.9%)
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	2.49%	(2.4%)
Mortgage/Bond Spread %	0.98%	0.93%	(5.1%)	1.04%	0.87%	(16.3%)
Mortgage/Bond Ratio	1.42	1.43	0.5%	1.35	1.42	5.5%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	11/30/16	11/30/17	% Change	11/30/16	11/30/17	% Change
GeFONSI SL Reserve	328,266,933	285,110,851	(13.1%)	0.77%	0.93%	20.8%
Bond Trust Funds	224,653,422	238,737,664	6.3%	0.60%	1.11%	85.0%
SAM General Fund	130,487,155	68,997,830	(47.1%)	0.47%	1.07%	127.7%
Mortgage Collections	41,539,666	32,799,936	(21.0%)	0.44%	0.93%	111.4%
HAP/Senior Funds	3,879,180	2,600,615	(33.0%)	0.46%	1.04%	126.1%
Total Investments	728,826,356	628,246,896	(13.8%)	0.64%	1.01%	57.6%

ALASKA HOUSING FINANCE CORPORATION
NOVEMBER 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	32,594	33,113	1.6%
Investment Income	5,797	7,654	32.0%	1,062	2,289	115.5%
Externally Funded Programs	123,782	96,081	(22.4%)	18,426	19,814	7.5%
Rental Income	10,707	11,155	4.2%	2,714	2,773	2.2%
Other Revenue	4,952	4,051	(18.2%)	1,378	553	(59.9%)
Total Revenue	274,180	249,479	(9.0%)	56,174	58,542	4.2%
Interest Expenses	70,357	69,890	(0.7%)	17,539	18,129	3.4%
Housing Grants & Subsidies	107,054	84,310	(21.2%)	17,635	15,679	(11.1%)
Operations & Administration	58,373	56,867	(2.6%)	12,039	11,669	(3.1%)
Rental Housing Expenses	15,634	14,296	(8.6%)	2,763	3,570	29.2%
Mortgage and Loan Costs	10,836	10,843	0.1%	2,756	2,661	(3.4%)
Financing Expenses	3,556	4,512	26.9%	1,675	1,762	5.2%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(1,756)	(1,683)	4.2%
Total Expenses	259,979	235,134	(9.6%)	52,651	51,787	(1.6%)
Operating Income (Loss)	14,201	14,345	1.0%	3,523	6,755	91.7%
Contributions to the State	149	250	67.8%	77	56	(27.3%)
Change in Net Position	14,052	14,095	0.3%	3,446	6,699	94.4%
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	4,047,778	4,003,270	(1.1%)
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,544,799	2,482,943	(2.4%)
Net Position	1,499,533	1,513,628	0.9%	1,502,979	1,520,327	1.2%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2018 - First Quarter	
	FY 2016	FY 2017	% Change	AHFC Dividend Summary	
Change in Net Position	14,052	14,095	0.3%	SOA General Fund Transfers	794,648
Add - State Contributions	149	250	67.8%	SCPB Projects Debt Service	458,877
Add - SCPB Debt Service	10,367	12,428	19.9%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	16,030	12,488	(22.1%)	AHFC Capital Projects	509,792
Adjusted Net Position Change	40,598	39,261	(3.3%)	Total Dividend Appropriations	2,017,078
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,942,524
Dividend Transfer Available	30,448	29,446	(3.3%)	Total Dividend Remaining	74,553

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 11/30/2017

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,818,167,104	92.95%
PARTICIPATION LOANS	134,233,852	4.43%
UNCONVENTIONAL/REO	79,577,727	2.62%
TOTAL PORTFOLIO	3,031,978,683	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	59,359,470	2.01%
60 DAYS PAST DUE	17,469,575	0.59%
90 DAYS PAST DUE	8,563,483	0.29%
120+ DAYS PAST DUE	16,425,036	0.56%
TOTAL DELINQUENT	101,817,563	3.45%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.476%	PMI INSURANCE %	24.0%
- (Exclude UNC/REO)	4.597%	FHA/HUD184 INS %	12.9%
AVG REMAINING TERM	297	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.5%
TAXABLE %	25.0%	UNINSURED %	53.4%
TAX-EXEMPT FTHB %	23.4%	SINGLE FAMILY %	85.5%
RURAL %	14.1%	MULTI-FAMILY %	14.5%
TAXABLE FTHB %	14.7%	ANCHORAGE %	42.7%
MF/SPECIAL NEEDS %	14.4%	NOT ANCHORAGE %	57.3%
TAX-EXEMPT VETS %	3.4%	WELLS FARGO %	28.6%
OTHER PROGRAM %	4.9%	OTHER SERVICER %	71.4%

MORTGAGE AND LOAN ACTIVITY:

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	530,243,712	543,227,078	440,686,700	242,221,228	44,916,348
MORTGAGE COMMITMENTS	520,328,907	516,199,088	427,955,849	245,724,927	43,213,421
MORTGAGE PURCHASES	482,526,189	491,727,309	474,916,892	213,623,752	46,212,846
AVG PURCHASE PRICE	293,519	301,489	356,469	295,115	280,107
AVG INTEREST RATE	4.060%	4.002%	4.253%	3.873%	3.667%
AVG BEGINNING TERM	334	347	365	346	354
AVG LOAN TO VALUE	87	85	84	87	89
INSURANCE %	53.7%	50.4%	42.8%	59.0%	63.8%
SINGLE FAMILY%	90.2%	91.8%	78.2%	94.5%	100.0%
ANCHORAGE %	48.7%	46.4%	39.7%	46.2%	43.5%
WELLS FARGO %	38.4%	12.4%	0.9%	1.3%	2.4%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.3%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	91,830,757	16,300,334
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	5,115,943	1,987,605

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.476%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,818,167,104	92.9%
PARTICIPATION LOANS	134,233,852	4.4%
UNCONVENTIONAL/REO	79,577,727	2.6%
TOTAL PORTFOLIO	3,031,978,683	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	59,359,470	2.01%
60 DAYS PAST DUE	17,469,575	0.59%
90 DAYS PAST DUE	8,563,483	0.29%
120+ DAYS PAST DUE	16,425,036	0.56%
TOTAL DELINQUENT	101,817,563	3.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	758,044,012	25.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	708,937,034	23.4%
TAXABLE FIRST-TIME HOMEBUYER	447,005,754	14.7%
MULTI-FAMILY/SPECIAL NEEDS	438,030,993	14.4%
RURAL	428,846,971	14.1%
VETERANS MORTGAGE PROGRAM	103,709,339	3.4%
OTHER LOAN PROGRAM	147,404,580	4.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,103,314,766	69.4%
MULTI-FAMILY	440,215,193	14.5%
CONDO	289,352,311	9.5%
DUPLEX	153,854,628	5.1%
3-PLEX/4-PLEX	34,615,847	1.1%
OTHER PROPERTY TYPE	10,625,937	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,294,168,355	42.7%
FAIRBANKS/NORTH POLE	405,477,045	13.4%
WASILLA/PALMER	341,288,325	11.3%
JUNEAU/KETCHIKAN	227,402,842	7.5%
KENAI/SOLDOTNA/HOMER	206,987,668	6.8%
EAGLE RIVER/CHUGIAK	138,367,207	4.6%
KODIAK ISLAND	81,979,716	2.7%
OTHER GEOGRAPHIC REGION	336,307,527	11.1%

MORTGAGE INSURANCE

UNINSURED	1,620,320,974	53.4%
PRIMARY MORTGAGE INSURANCE	727,436,778	24.0%
FEDERALLY INSURED - FHA	258,653,205	8.5%
FEDERALLY INSURED - VA	158,044,160	5.2%
FEDERALLY INSURED - RD	135,897,753	4.5%
FEDERALLY INSURED - HUD 184	131,625,813	4.3%

SELLER SERVICER

WELLS FARGO	867,294,992	28.6%
ALASKA USA	686,670,379	22.6%
FIRST NATIONAL BANK OF AK	373,409,417	12.3%
OTHER SELLER SERVICER	1,104,603,895	36.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.432%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	298,322,509	76.7%
PARTICIPATION LOANS	11,226,929	2.9%
UNCONVENTIONAL/REO	79,577,727	20.5%
TOTAL PORTFOLIO	389,127,166	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,290,095	0.74%
60 DAYS PAST DUE	385,713	0.12%
90 DAYS PAST DUE	317,841	0.10%
120+ DAYS PAST DUE	82,815	0.03%
TOTAL DELINQUENT	3,076,464	0.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	103,012,615	26.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,438,841	20.9%
TAXABLE FIRST-TIME HOMEBUYER	46,625,437	12.0%
MULTI-FAMILY/SPECIAL NEEDS	24,403,444	6.3%
RURAL	27,493,919	7.1%
VETERANS MORTGAGE PROGRAM	15,709,629	4.0%
OTHER LOAN PROGRAM	90,443,281	23.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	259,259,416	66.6%
MULTI-FAMILY	63,462,738	16.3%
CONDO	38,712,543	9.9%
DUPLEX	20,783,732	5.3%
3-PLEX/4-PLEX	4,136,168	1.1%
OTHER PROPERTY TYPE	2,772,569	0.7%

GEOGRAPHIC REGION

ANCHORAGE	198,225,494	50.9%
FAIRBANKS/NORTH POLE	37,284,560	9.6%
WASILLA/PALMER	45,043,144	11.6%
JUNEAU/KETCHIKAN	33,863,322	8.7%
KENAI/SOLDOTNA/HOMER	22,090,462	5.7%
EAGLE RIVER/CHUGIAK	18,755,548	4.8%
KODIAK ISLAND	5,567,843	1.4%
OTHER GEOGRAPHIC REGION	28,296,794	7.3%

MORTGAGE INSURANCE

UNINSURED	217,953,426	56.0%
PRIMARY MORTGAGE INSURANCE	125,092,026	32.1%
FEDERALLY INSURED - FHA	10,538,568	2.7%
FEDERALLY INSURED - VA	19,904,649	5.1%
FEDERALLY INSURED - RD	10,985,899	2.8%
FEDERALLY INSURED - HUD 184	4,652,597	1.2%

SELLER SERVICER

WELLS FARGO	25,108,541	6.5%
ALASKA USA	82,524,011	21.2%
FIRST NATIONAL BANK OF AK	25,465,096	6.5%
OTHER SELLER SERVICER	256,029,518	65.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.513%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,949,614	98.4%
PARTICIPATION LOANS	1,369,553	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	85,319,167	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,453,086	2.88%
60 DAYS PAST DUE	418,486	0.49%
90 DAYS PAST DUE	350,840	0.41%
120+ DAYS PAST DUE	624,237	0.73%
TOTAL DELINQUENT	3,846,649	4.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,505,021	17.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,829,408	61.9%
TAXABLE FIRST-TIME HOMEBUYER	3,101,235	3.6%
MULTI-FAMILY/SPECIAL NEEDS	981,113	1.1%
RURAL	13,156,642	15.4%
VETERANS MORTGAGE PROGRAM	156,143	0.2%
OTHER LOAN PROGRAM	589,606	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,350,098	73.1%
MULTI-FAMILY	981,113	1.1%
CONDO	16,337,929	19.1%
DUPLEX	4,267,804	5.0%
3-PLEX/4-PLEX	1,243,605	1.5%
OTHER PROPERTY TYPE	138,619	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,567,416	45.2%
FAIRBANKS/NORTH POLE	8,520,019	10.0%
WASILLA/PALMER	10,558,066	12.4%
JUNEAU/KETCHIKAN	7,632,272	8.9%
KENAI/SOLDOTNA/HOMER	6,524,889	7.6%
EAGLE RIVER/CHUGIAK	2,204,272	2.6%
KODIAK ISLAND	2,115,350	2.5%
OTHER GEOGRAPHIC REGION	9,196,883	10.8%

MORTGAGE INSURANCE

UNINSURED	35,595,962	41.7%
PRIMARY MORTGAGE INSURANCE	10,701,413	12.5%
FEDERALLY INSURED - FHA	22,423,813	26.3%
FEDERALLY INSURED - VA	4,625,763	5.4%
FEDERALLY INSURED - RD	6,692,502	7.8%
FEDERALLY INSURED - HUD 184	5,279,714	6.2%

SELLER SERVICER

WELLS FARGO	36,509,193	42.8%
ALASKA USA	19,781,293	23.2%
FIRST NATIONAL BANK OF AK	12,929,716	15.2%
OTHER SELLER SERVICER	16,098,964	18.9%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.688%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,903,353	97.8%
PARTICIPATION LOANS	1,838,352	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	82,741,705	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,939,632	2.34%
60 DAYS PAST DUE	510,038	0.62%
90 DAYS PAST DUE	30,421	0.04%
120+ DAYS PAST DUE	965,137	1.17%
TOTAL DELINQUENT	3,445,228	4.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	23,392,914	28.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,168,599	31.6%
TAXABLE FIRST-TIME HOMEBUYER	6,848,620	8.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,806,139	27.6%
VETERANS MORTGAGE PROGRAM	630,697	0.8%
OTHER LOAN PROGRAM	2,894,735	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,018,500	78.6%
MULTI-FAMILY	0	0.0%
CONDO	9,812,159	11.9%
DUPLEX	4,422,282	5.3%
3-PLEX/4-PLEX	3,203,310	3.9%
OTHER PROPERTY TYPE	285,455	0.3%

GEOGRAPHIC REGION

ANCHORAGE	29,845,129	36.1%
FAIRBANKS/NORTH POLE	8,327,900	10.1%
WASILLA/PALMER	8,105,828	9.8%
JUNEAU/KETCHIKAN	7,016,751	8.5%
KENAI/SOLDOTNA/HOMER	9,891,850	12.0%
EAGLE RIVER/CHUGIAK	2,794,184	3.4%
KODIAK ISLAND	2,355,427	2.8%
OTHER GEOGRAPHIC REGION	14,404,635	17.4%

MORTGAGE INSURANCE

UNINSURED	45,589,264	55.1%
PRIMARY MORTGAGE INSURANCE	16,548,226	20.0%
FEDERALLY INSURED - FHA	7,864,518	9.5%
FEDERALLY INSURED - VA	3,034,489	3.7%
FEDERALLY INSURED - RD	5,308,766	6.4%
FEDERALLY INSURED - HUD 184	4,396,442	5.3%

SELLER SERVICER

WELLS FARGO	33,518,824	40.5%
ALASKA USA	20,208,914	24.4%
FIRST NATIONAL BANK OF AK	9,709,567	11.7%
OTHER SELLER SERVICER	19,304,400	23.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.812%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,604,296	99.0%
PARTICIPATION LOANS	812,478	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,416,774	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,644,456	2.02%
60 DAYS PAST DUE	321,485	0.39%
90 DAYS PAST DUE	346,467	0.43%
120+ DAYS PAST DUE	1,051,786	1.29%
TOTAL DELINQUENT	3,364,194	4.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,893,649	35.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,464,609	31.3%
TAXABLE FIRST-TIME HOMEBUYER	11,354,208	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,705,010	16.8%
VETERANS MORTGAGE PROGRAM	531,089	0.7%
OTHER LOAN PROGRAM	1,468,210	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,535,293	80.5%
MULTI-FAMILY	0	0.0%
CONDO	10,438,539	12.8%
DUPLEX	4,369,456	5.4%
3-PLEX/4-PLEX	1,073,485	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,588,399	43.7%
FAIRBANKS/NORTH POLE	5,239,175	6.4%
WASILLA/PALMER	9,984,287	12.3%
JUNEAU/KETCHIKAN	6,185,563	7.6%
KENAI/SOLDOTNA/HOMER	6,411,540	7.9%
EAGLE RIVER/CHUGIAK	5,119,759	6.3%
KODIAK ISLAND	2,850,561	3.5%
OTHER GEOGRAPHIC REGION	10,037,490	12.3%

MORTGAGE INSURANCE

UNINSURED	35,472,824	43.6%
PRIMARY MORTGAGE INSURANCE	23,213,684	28.5%
FEDERALLY INSURED - FHA	9,343,977	11.5%
FEDERALLY INSURED - VA	2,914,132	3.6%
FEDERALLY INSURED - RD	5,255,604	6.5%
FEDERALLY INSURED - HUD 184	5,216,552	6.4%

SELLER SERVICER

WELLS FARGO	33,889,157	41.6%
ALASKA USA	19,088,044	23.4%
FIRST NATIONAL BANK OF AK	9,789,490	12.0%
OTHER SELLER SERVICER	18,650,083	22.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.669%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,594,740	99.4%
PARTICIPATION LOANS	672,141	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	109,266,882	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,589,131	3.28%
60 DAYS PAST DUE	513,482	0.47%
90 DAYS PAST DUE	94,916	0.09%
120+ DAYS PAST DUE	919,318	0.84%
TOTAL DELINQUENT	5,116,847	4.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,278,317	41.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,708,890	25.4%
TAXABLE FIRST-TIME HOMEBUYER	17,247,246	15.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,438,283	14.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,594,146	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,774,930	79.4%
MULTI-FAMILY	0	0.0%
CONDO	13,593,329	12.4%
DUPLEX	6,347,216	5.8%
3-PLEX/4-PLEX	2,271,764	2.1%
OTHER PROPERTY TYPE	279,642	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,705,868	46.4%
FAIRBANKS/NORTH POLE	10,990,060	10.1%
WASILLA/PALMER	10,805,925	9.9%
JUNEAU/KETCHIKAN	11,537,915	10.6%
KENAI/SOLDOTNA/HOMER	5,593,124	5.1%
EAGLE RIVER/CHUGIAK	3,618,294	3.3%
KODIAK ISLAND	2,345,299	2.1%
OTHER GEOGRAPHIC REGION	13,670,397	12.5%

MORTGAGE INSURANCE

UNINSURED	46,879,616	42.9%
PRIMARY MORTGAGE INSURANCE	38,468,089	35.2%
FEDERALLY INSURED - FHA	12,351,742	11.3%
FEDERALLY INSURED - VA	2,628,862	2.4%
FEDERALLY INSURED - RD	3,815,370	3.5%
FEDERALLY INSURED - HUD 184	5,123,203	4.7%

SELLER SERVICER

WELLS FARGO	38,844,743	35.6%
ALASKA USA	29,017,572	26.6%
FIRST NATIONAL BANK OF AK	10,525,887	9.6%
OTHER SELLER SERVICER	30,878,681	28.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.196%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,080,768	87.7%
PARTICIPATION LOANS	14,740,998	12.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	119,821,766	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,747,048	2.29%
60 DAYS PAST DUE	934,606	0.78%
90 DAYS PAST DUE	612,237	0.51%
120+ DAYS PAST DUE	832,743	0.69%
TOTAL DELINQUENT	5,126,634	4.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,165,827	37.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,493,661	23.8%
TAXABLE FIRST-TIME HOMEBUYER	26,401,843	22.0%
MULTI-FAMILY/SPECIAL NEEDS	336,971	0.3%
RURAL	13,685,058	11.4%
VETERANS MORTGAGE PROGRAM	1,106,296	0.9%
OTHER LOAN PROGRAM	4,632,110	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,467,951	78.8%
MULTI-FAMILY	336,971	0.3%
CONDO	14,885,903	12.4%
DUPLEX	8,622,336	7.2%
3-PLEX/4-PLEX	1,179,214	1.0%
OTHER PROPERTY TYPE	329,391	0.3%

GEOGRAPHIC REGION

ANCHORAGE	57,246,199	47.8%
FAIRBANKS/NORTH POLE	12,107,329	10.1%
WASILLA/PALMER	14,540,641	12.1%
JUNEAU/KETCHIKAN	7,279,722	6.1%
KENAI/SOLDOTNA/HOMER	7,727,367	6.4%
EAGLE RIVER/CHUGIAK	6,153,206	5.1%
KODIAK ISLAND	1,962,644	1.6%
OTHER GEOGRAPHIC REGION	12,804,657	10.7%

MORTGAGE INSURANCE

UNINSURED	49,087,387	41.0%
PRIMARY MORTGAGE INSURANCE	38,126,934	31.8%
FEDERALLY INSURED - FHA	13,071,661	10.9%
FEDERALLY INSURED - VA	5,380,481	4.5%
FEDERALLY INSURED - RD	5,811,337	4.8%
FEDERALLY INSURED - HUD 184	8,343,965	7.0%

SELLER SERVICER

WELLS FARGO	42,078,709	35.1%
ALASKA USA	30,445,989	25.4%
FIRST NATIONAL BANK OF AK	13,051,211	10.9%
OTHER SELLER SERVICER	34,245,856	28.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.135%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,617,696	89.5%
PARTICIPATION LOANS	13,430,164	10.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	128,047,859	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,900,329	3.05%
60 DAYS PAST DUE	885,807	0.69%
90 DAYS PAST DUE	1,061,402	0.83%
120+ DAYS PAST DUE	706,964	0.55%
TOTAL DELINQUENT	6,554,502	5.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	43,556,865	34.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,750,471	24.0%
TAXABLE FIRST-TIME HOMEBUYER	31,114,664	24.3%
MULTI-FAMILY/SPECIAL NEEDS	80,594	0.1%
RURAL	16,063,894	12.5%
VETERANS MORTGAGE PROGRAM	3,694,311	2.9%
OTHER LOAN PROGRAM	2,787,061	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,556,122	79.3%
MULTI-FAMILY	80,594	0.1%
CONDO	15,202,652	11.9%
DUPLEX	8,794,207	6.9%
3-PLEX/4-PLEX	2,323,558	1.8%
OTHER PROPERTY TYPE	90,726	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,710,009	43.5%
FAIRBANKS/NORTH POLE	13,339,487	10.4%
WASILLA/PALMER	15,465,362	12.1%
JUNEAU/KETCHIKAN	12,266,759	9.6%
KENAI/SOLDOTNA/HOMER	7,109,953	5.6%
EAGLE RIVER/CHUGIAK	7,256,714	5.7%
KODIAK ISLAND	3,956,085	3.1%
OTHER GEOGRAPHIC REGION	12,943,491	10.1%

MORTGAGE INSURANCE

UNINSURED	53,360,746	41.7%
PRIMARY MORTGAGE INSURANCE	36,337,544	28.4%
FEDERALLY INSURED - FHA	17,184,733	13.4%
FEDERALLY INSURED - VA	7,979,179	6.2%
FEDERALLY INSURED - RD	5,144,008	4.0%
FEDERALLY INSURED - HUD 184	8,041,649	6.3%

SELLER SERVICER

WELLS FARGO	46,896,364	36.6%
ALASKA USA	29,959,523	23.4%
FIRST NATIONAL BANK OF AK	15,000,352	11.7%
OTHER SELLER SERVICER	36,191,619	28.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.435%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	124,391,674	92.1%
PARTICIPATION LOANS	10,696,940	7.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	135,088,614	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,904,819	2.15%
60 DAYS PAST DUE	913,094	0.68%
90 DAYS PAST DUE	481,999	0.36%
120+ DAYS PAST DUE	1,474,487	1.09%
TOTAL DELINQUENT	5,774,399	4.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	41,431,004	30.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,614,502	36.7%
TAXABLE FIRST-TIME HOMEBUYER	23,522,624	17.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,544,909	11.5%
VETERANS MORTGAGE PROGRAM	1,115,217	0.8%
OTHER LOAN PROGRAM	3,860,358	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,566,245	81.1%
MULTI-FAMILY	0	0.0%
CONDO	18,174,292	13.5%
DUPLEX	5,621,330	4.2%
3-PLEX/4-PLEX	873,248	0.6%
OTHER PROPERTY TYPE	853,499	0.6%

GEOGRAPHIC REGION

ANCHORAGE	59,034,447	43.7%
FAIRBANKS/NORTH POLE	15,164,944	11.2%
WASILLA/PALMER	19,175,483	14.2%
JUNEAU/KETCHIKAN	8,827,944	6.5%
KENAI/SOLDOTNA/HOMER	10,682,956	7.9%
EAGLE RIVER/CHUGIAK	5,188,280	3.8%
KODIAK ISLAND	4,254,791	3.1%
OTHER GEOGRAPHIC REGION	12,759,768	9.4%

MORTGAGE INSURANCE

UNINSURED	56,393,546	41.7%
PRIMARY MORTGAGE INSURANCE	35,518,057	26.3%
FEDERALLY INSURED - FHA	18,866,651	14.0%
FEDERALLY INSURED - VA	3,928,196	2.9%
FEDERALLY INSURED - RD	12,412,463	9.2%
FEDERALLY INSURED - HUD 184	7,969,700	5.9%

SELLER SERVICER

WELLS FARGO	45,387,496	33.6%
ALASKA USA	34,892,465	25.8%
FIRST NATIONAL BANK OF AK	13,039,362	9.7%
OTHER SELLER SERVICER	41,769,291	30.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 **MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.642%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,795,743	98.7%
PARTICIPATION LOANS	1,293,753	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	103,089,496	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,004,502	3.88%
60 DAYS PAST DUE	939,726	0.91%
90 DAYS PAST DUE	777,982	0.75%
120+ DAYS PAST DUE	1,408,145	1.37%
TOTAL DELINQUENT	7,130,355	6.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,899,586	13.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,550,218	71.3%
TAXABLE FIRST-TIME HOMEBUYER	5,808,062	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,227,330	9.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	604,300	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,506,380	79.1%
MULTI-FAMILY	0	0.0%
CONDO	16,492,870	16.0%
DUPLEX	4,359,073	4.2%
3-PLEX/4-PLEX	636,057	0.6%
OTHER PROPERTY TYPE	95,115	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,335,375	43.0%
FAIRBANKS/NORTH POLE	12,298,526	11.9%
WASILLA/PALMER	16,321,896	15.8%
JUNEAU/KETCHIKAN	7,081,551	6.9%
KENAI/SOLDOTNA/HOMER	6,086,356	5.9%
EAGLE RIVER/CHUGIAK	4,322,139	4.2%
KODIAK ISLAND	2,157,501	2.1%
OTHER GEOGRAPHIC REGION	10,486,152	10.2%

MORTGAGE INSURANCE

UNINSURED	32,994,543	32.0%
PRIMARY MORTGAGE INSURANCE	17,116,049	16.6%
FEDERALLY INSURED - FHA	24,780,487	24.0%
FEDERALLY INSURED - VA	3,134,955	3.0%
FEDERALLY INSURED - RD	14,965,604	14.5%
FEDERALLY INSURED - HUD 184	10,097,859	9.8%

SELLER SERVICER

WELLS FARGO	46,196,561	44.8%
ALASKA USA	32,982,661	32.0%
FIRST NATIONAL BANK OF AK	6,501,212	6.3%
OTHER SELLER SERVICER	17,409,062	16.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.010%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,063,407	93.0%
PARTICIPATION LOANS	10,609,986	7.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	150,673,393	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,664,678	3.10%
60 DAYS PAST DUE	1,582,372	1.05%
90 DAYS PAST DUE	771,567	0.51%
120+ DAYS PAST DUE	954,706	0.63%
TOTAL DELINQUENT	7,973,323	5.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	17,490,403	11.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	101,490,459	67.4%
TAXABLE FIRST-TIME HOMEBUYER	8,738,902	5.8%
MULTI-FAMILY/SPECIAL NEEDS	425,713	0.3%
RURAL	21,882,832	14.5%
VETERANS MORTGAGE PROGRAM	222,858	0.1%
OTHER LOAN PROGRAM	422,225	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,069,420	81.0%
MULTI-FAMILY	0	0.0%
CONDO	20,228,465	13.4%
DUPLEX	7,393,842	4.9%
3-PLEX/4-PLEX	420,681	0.3%
OTHER PROPERTY TYPE	560,985	0.4%

GEOGRAPHIC REGION

ANCHORAGE	60,871,705	40.4%
FAIRBANKS/NORTH POLE	13,852,165	9.2%
WASILLA/PALMER	22,183,619	14.7%
JUNEAU/KETCHIKAN	12,629,870	8.4%
KENAI/SOLDOTNA/HOMER	12,305,305	8.2%
EAGLE RIVER/CHUGIAK	5,269,698	3.5%
KODIAK ISLAND	7,557,426	5.0%
OTHER GEOGRAPHIC REGION	16,003,604	10.6%

MORTGAGE INSURANCE

UNINSURED	61,421,353	40.8%
PRIMARY MORTGAGE INSURANCE	19,143,305	12.7%
FEDERALLY INSURED - FHA	27,610,573	18.3%
FEDERALLY INSURED - VA	7,982,812	5.3%
FEDERALLY INSURED - RD	20,702,078	13.7%
FEDERALLY INSURED - HUD 184	13,813,272	9.2%

SELLER SERVICER

WELLS FARGO	68,381,310	45.4%
ALASKA USA	43,953,352	29.2%
FIRST NATIONAL BANK OF AK	14,231,380	9.4%
OTHER SELLER SERVICER	24,107,350	16.0%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.888%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,450,950	97.2%
PARTICIPATION LOANS	1,163,687	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	41,614,637	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,223,122	2.94%
60 DAYS PAST DUE	661,297	1.59%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	478,546	1.15%
TOTAL DELINQUENT	2,362,965	5.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,095,958	5.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,200,711	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,020,848	2.5%
VETERANS MORTGAGE PROGRAM	36,297,121	87.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,114,336	89.2%
MULTI-FAMILY	0	0.0%
CONDO	2,516,190	6.0%
DUPLEX	1,211,925	2.9%
3-PLEX/4-PLEX	772,186	1.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	8,838,095	21.2%
FAIRBANKS/NORTH POLE	12,813,339	30.8%
WASILLA/PALMER	8,332,117	20.0%
JUNEAU/KETCHIKAN	1,780,562	4.3%
KENAI/SOLDOTNA/HOMER	682,298	1.6%
EAGLE RIVER/CHUGIAK	4,862,415	11.7%
KODIAK ISLAND	881,509	2.1%
OTHER GEOGRAPHIC REGION	3,424,302	8.2%

MORTGAGE INSURANCE

UNINSURED	6,543,276	15.7%
PRIMARY MORTGAGE INSURANCE	1,835,462	4.4%
FEDERALLY INSURED - FHA	1,993,576	4.8%
FEDERALLY INSURED - VA	30,180,434	72.5%
FEDERALLY INSURED - RD	735,626	1.8%
FEDERALLY INSURED - HUD 184	326,264	0.8%

SELLER SERVICER

WELLS FARGO	14,395,394	34.6%
ALASKA USA	12,093,266	29.1%
FIRST NATIONAL BANK OF AK	4,375,787	10.5%
OTHER SELLER SERVICER	10,750,191	25.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.391%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,685,515	98.5%
PARTICIPATION LOANS	2,053,727	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	138,739,242	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,434,772	1.75%
60 DAYS PAST DUE	933,157	0.67%
90 DAYS PAST DUE	1,126,117	0.81%
120+ DAYS PAST DUE	662,162	0.48%
TOTAL DELINQUENT	5,156,207	3.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	62,297,178	44.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,701,103	2.7%
TAXABLE FIRST-TIME HOMEBUYER	34,548,842	24.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	30,343,684	21.9%
VETERANS MORTGAGE PROGRAM	1,689,664	1.2%
OTHER LOAN PROGRAM	6,158,771	4.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,076,724	84.4%
MULTI-FAMILY	0	0.0%
CONDO	8,005,685	5.8%
DUPLEX	11,064,378	8.0%
3-PLEX/4-PLEX	2,365,406	1.7%
OTHER PROPERTY TYPE	227,050	0.2%

GEOGRAPHIC REGION

ANCHORAGE	47,561,322	34.3%
FAIRBANKS/NORTH POLE	12,366,698	8.9%
WASILLA/PALMER	15,976,208	11.5%
JUNEAU/KETCHIKAN	15,687,154	11.3%
KENAI/SOLDOTNA/HOMER	11,893,611	8.6%
EAGLE RIVER/CHUGIAK	9,165,866	6.6%
KODIAK ISLAND	4,895,729	3.5%
OTHER GEOGRAPHIC REGION	21,192,655	15.3%

MORTGAGE INSURANCE

UNINSURED	70,426,611	50.8%
PRIMARY MORTGAGE INSURANCE	35,853,053	25.8%
FEDERALLY INSURED - FHA	13,271,573	9.6%
FEDERALLY INSURED - VA	6,123,581	4.4%
FEDERALLY INSURED - RD	4,397,361	3.2%
FEDERALLY INSURED - HUD 184	8,667,063	6.2%

SELLER SERVICER

WELLS FARGO	44,184,140	31.8%
ALASKA USA	28,455,504	20.5%
FIRST NATIONAL BANK OF AK	16,554,080	11.9%
OTHER SELLER SERVICER	49,545,519	35.7%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	3.894%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,069,078	92.5%
PARTICIPATION LOANS	7,265,528	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	97,334,606	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,771,051	1.82%
60 DAYS PAST DUE	428,760	0.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,199,811	2.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	97,334,606	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,139,083	74.1%
MULTI-FAMILY	0	0.0%
CONDO	23,619,737	24.3%
DUPLEX	1,575,786	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	64,212,015	66.0%
FAIRBANKS/NORTH POLE	5,707,286	5.9%
WASILLA/PALMER	11,902,652	12.2%
JUNEAU/KETCHIKAN	4,852,592	5.0%
KENAI/SOLDOTNA/HOMER	2,053,222	2.1%
EAGLE RIVER/CHUGIAK	3,800,231	3.9%
KODIAK ISLAND	1,135,754	1.2%
OTHER GEOGRAPHIC REGION	3,670,854	3.8%

MORTGAGE INSURANCE

UNINSURED	34,857,109	35.8%
PRIMARY MORTGAGE INSURANCE	45,099,955	46.3%
FEDERALLY INSURED - FHA	4,451,480	4.6%
FEDERALLY INSURED - VA	1,696,221	1.7%
FEDERALLY INSURED - RD	6,924,576	7.1%
FEDERALLY INSURED - HUD 184	4,305,265	4.4%

SELLER SERVICER

WELLS FARGO	9,608,441	9.9%
ALASKA USA	31,291,175	32.1%
FIRST NATIONAL BANK OF AK	5,753,268	5.9%
OTHER SELLER SERVICER	50,681,722	52.1%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	171
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	16,782,539	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	16,782,539	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	16,782,539	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	16,782,539	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,782,539	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	16,782,539	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	16,782,539	100.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.423%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	158,156,499	73.6%
PARTICIPATION LOANS	56,718,427	26.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	214,874,926	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,997,826	1.40%
60 DAYS PAST DUE	1,468,671	0.68%
90 DAYS PAST DUE	416,482	0.19%
120+ DAYS PAST DUE	1,292,534	0.60%
TOTAL DELINQUENT	6,175,513	2.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	74,730,025	34.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,014,997	14.0%
TAXABLE FIRST-TIME HOMEBUYER	50,473,498	23.5%
MULTI-FAMILY/SPECIAL NEEDS	3,448,863	1.6%
RURAL	46,276,382	21.5%
VETERANS MORTGAGE PROGRAM	4,015,429	1.9%
OTHER LOAN PROGRAM	5,915,732	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	174,528,628	81.2%
MULTI-FAMILY	3,324,484	1.5%
CONDO	19,133,862	8.9%
DUPLEX	14,351,935	6.7%
3-PLEX/4-PLEX	3,356,615	1.6%
OTHER PROPERTY TYPE	179,402	0.1%

GEOGRAPHIC REGION

ANCHORAGE	86,120,485	40.1%
FAIRBANKS/NORTH POLE	21,668,035	10.1%
WASILLA/PALMER	21,232,671	9.9%
JUNEAU/KETCHIKAN	20,130,858	9.4%
KENAI/SOLDOTNA/HOMER	16,246,556	7.6%
EAGLE RIVER/CHUGIAK	10,179,256	4.7%
KODIAK ISLAND	7,049,354	3.3%
OTHER GEOGRAPHIC REGION	32,247,710	15.0%

MORTGAGE INSURANCE

UNINSURED	106,082,053	49.4%
PRIMARY MORTGAGE INSURANCE	65,776,087	30.6%
FEDERALLY INSURED - FHA	15,369,123	7.2%
FEDERALLY INSURED - VA	9,198,211	4.3%
FEDERALLY INSURED - RD	6,445,544	3.0%
FEDERALLY INSURED - HUD 184	12,003,907	5.6%

SELLER SERVICER

WELLS FARGO	70,246,566	32.7%
ALASKA USA	46,424,904	21.6%
FIRST NATIONAL BANK OF AK	26,977,183	12.6%
OTHER SELLER SERVICER	71,226,272	33.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.055%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,394,509	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	38,394,509	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	714,272	1.86%
60 DAYS PAST DUE	346,147	0.90%
90 DAYS PAST DUE	206,439	0.54%
120+ DAYS PAST DUE	503,833	1.31%
TOTAL DELINQUENT	1,770,691	4.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,228,062	18.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,227,542	13.6%
TAXABLE FIRST-TIME HOMEBUYER	6,552,658	17.1%
MULTI-FAMILY/SPECIAL NEEDS	5,125,338	13.3%
RURAL	13,375,178	34.8%
VETERANS MORTGAGE PROGRAM	885,731	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,460,496	76.7%
MULTI-FAMILY	5,125,338	13.3%
CONDO	2,365,279	6.2%
DUPLEX	1,059,325	2.8%
3-PLEX/4-PLEX	269,695	0.7%
OTHER PROPERTY TYPE	114,376	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,240,991	29.3%
FAIRBANKS/NORTH POLE	2,728,772	7.1%
WASILLA/PALMER	5,373,379	14.0%
JUNEAU/KETCHIKAN	2,315,942	6.0%
KENAI/SOLDOTNA/HOMER	6,065,921	15.8%
EAGLE RIVER/CHUGIAK	207,395	0.5%
KODIAK ISLAND	1,719,460	4.5%
OTHER GEOGRAPHIC REGION	8,742,649	22.8%

MORTGAGE INSURANCE

UNINSURED	24,661,412	64.2%
PRIMARY MORTGAGE INSURANCE	3,686,516	9.6%
FEDERALLY INSURED - FHA	5,702,292	14.9%
FEDERALLY INSURED - VA	2,350,156	6.1%
FEDERALLY INSURED - RD	1,620,621	4.2%
FEDERALLY INSURED - HUD 184	373,513	1.0%

SELLER SERVICER

WELLS FARGO	15,330,574	39.9%
ALASKA USA	10,168,564	26.5%
FIRST NATIONAL BANK OF AK	6,032,847	15.7%
OTHER SELLER SERVICER	6,862,524	17.9%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.684%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	5,653,543	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	5,653,543	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	103,447	1.83%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	162,862	2.88%
TOTAL DELINQUENT	266,308	4.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,529,651	27.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	1,771,817	31.3%
MULTI-FAMILY/SPECIAL NEEDS	637,660	11.3%
RURAL	1,714,416	30.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,246,562	75.1%
MULTI-FAMILY	637,660	11.3%
CONDO	153,105	2.7%
DUPLEX	616,216	10.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,056,573	36.4%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,083,102	19.2%
JUNEAU/KETCHIKAN	271,871	4.8%
KENAI/SOLDOTNA/HOMER	146,439	2.6%
EAGLE RIVER/CHUGIAK	551,398	9.8%
KODIAK ISLAND	167,194	3.0%
OTHER GEOGRAPHIC REGION	1,376,968	24.4%

MORTGAGE INSURANCE

UNINSURED	3,079,262	54.5%
PRIMARY MORTGAGE INSURANCE	1,750,927	31.0%
FEDERALLY INSURED - FHA	627,308	11.1%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	196,046	3.5%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,746,340	66.3%
ALASKA USA	918,244	16.2%
FIRST NATIONAL BANK OF AK	686,423	12.1%
OTHER SELLER SERVICER	302,536	5.4%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.663%
Weighted Average Remaining Term	219
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,175,562	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	6,175,562	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	218,272	3.53%
60 DAYS PAST DUE	126,868	2.05%
90 DAYS PAST DUE	61,674	1.00%
120+ DAYS PAST DUE	116,979	1.89%
TOTAL DELINQUENT	523,792	8.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,509,217	40.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,513,217	40.7%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	1,153,128	18.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,741,440	60.6%
MULTI-FAMILY	1,867,117	30.2%
CONDO	567,005	9.2%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,258,188	69.0%
FAIRBANKS/NORTH POLE	585,261	9.5%
WASILLA/PALMER	451,302	7.3%
JUNEAU/KETCHIKAN	24,360	0.4%
KENAI/SOLDOTNA/HOMER	146,242	2.4%
EAGLE RIVER/CHUGIAK	153,757	2.5%
KODIAK ISLAND	39,313	0.6%
OTHER GEOGRAPHIC REGION	517,139	8.4%

MORTGAGE INSURANCE

UNINSURED	3,333,808	54.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	1,326,652	21.5%
FEDERALLY INSURED - VA	1,219,536	19.7%
FEDERALLY INSURED - RD	295,565	4.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,133,025	34.5%
ALASKA USA	2,857,415	46.3%
FIRST NATIONAL BANK OF AK	591,837	9.6%
OTHER SELLER SERVICER	593,284	9.6%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.404%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,803,116	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	94,803,116	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,782,888	1.88%
60 DAYS PAST DUE	168,179	0.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	90,009	0.09%
TOTAL DELINQUENT	2,041,076	2.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	11,652,273	12.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,604,136	2.7%
TAXABLE FIRST-TIME HOMEBUYER	14,736,672	15.5%
MULTI-FAMILY/SPECIAL NEEDS	52,766,261	55.7%
RURAL	9,200,677	9.7%
VETERANS MORTGAGE PROGRAM	2,669,356	2.8%
OTHER LOAN PROGRAM	1,173,741	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,163,858	43.4%
MULTI-FAMILY	46,522,768	49.1%
CONDO	2,745,078	2.9%
DUPLEX	3,783,065	4.0%
3-PLEX/4-PLEX	520,004	0.5%
OTHER PROPERTY TYPE	68,343	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,597,121	39.7%
FAIRBANKS/NORTH POLE	13,989,738	14.8%
WASILLA/PALMER	11,709,084	12.4%
JUNEAU/KETCHIKAN	9,033,398	9.5%
KENAI/SOLDOTNA/HOMER	7,574,527	8.0%
EAGLE RIVER/CHUGIAK	2,119,084	2.2%
KODIAK ISLAND	2,187,036	2.3%
OTHER GEOGRAPHIC REGION	10,593,128	11.2%

MORTGAGE INSURANCE

UNINSURED	72,445,470	76.4%
PRIMARY MORTGAGE INSURANCE	12,278,208	13.0%
FEDERALLY INSURED - FHA	1,943,435	2.0%
FEDERALLY INSURED - VA	3,544,646	3.7%
FEDERALLY INSURED - RD	1,254,137	1.3%
FEDERALLY INSURED - HUD 184	3,337,221	3.5%

SELLER SERVICER

WELLS FARGO	25,068,121	26.4%
ALASKA USA	14,363,990	15.2%
FIRST NATIONAL BANK OF AK	22,886,304	24.1%
OTHER SELLER SERVICER	32,484,701	34.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.621%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,538,799	99.8%
PARTICIPATION LOANS	341,190	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	159,879,989	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,998,530	1.25%
60 DAYS PAST DUE	647,547	0.41%
90 DAYS PAST DUE	199,533	0.12%
120+ DAYS PAST DUE	1,030,780	0.64%
TOTAL DELINQUENT	3,876,390	2.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	33,083,950	20.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,658,542	2.3%
TAXABLE FIRST-TIME HOMEBUYER	38,391,871	24.0%
MULTI-FAMILY/SPECIAL NEEDS	52,362,687	32.8%
RURAL	23,945,586	15.0%
VETERANS MORTGAGE PROGRAM	2,843,636	1.8%
OTHER LOAN PROGRAM	5,593,718	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,144,571	62.6%
MULTI-FAMILY	42,334,704	26.5%
CONDO	9,496,948	5.9%
DUPLEX	5,703,983	3.6%
3-PLEX/4-PLEX	1,634,206	1.0%
OTHER PROPERTY TYPE	565,578	0.4%

GEOGRAPHIC REGION

ANCHORAGE	79,282,438	49.6%
FAIRBANKS/NORTH POLE	13,426,105	8.4%
WASILLA/PALMER	16,035,349	10.0%
JUNEAU/KETCHIKAN	11,348,030	7.1%
KENAI/SOLDOTNA/HOMER	14,184,645	8.9%
EAGLE RIVER/CHUGIAK	8,829,098	5.5%
KODIAK ISLAND	3,783,462	2.4%
OTHER GEOGRAPHIC REGION	12,990,862	8.1%

MORTGAGE INSURANCE

UNINSURED	107,862,142	67.5%
PRIMARY MORTGAGE INSURANCE	39,703,778	24.8%
FEDERALLY INSURED - FHA	2,976,676	1.9%
FEDERALLY INSURED - VA	3,722,389	2.3%
FEDERALLY INSURED - RD	1,869,957	1.2%
FEDERALLY INSURED - HUD 184	3,745,047	2.3%

SELLER SERVICER

WELLS FARGO	45,770,936	28.6%
ALASKA USA	31,722,376	19.8%
FIRST NATIONAL BANK OF AK	41,038,721	25.7%
OTHER SELLER SERVICER	41,347,956	25.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.108%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,410,386	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	104,410,386	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,735,496	1.66%
60 DAYS PAST DUE	2,141,512	2.05%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	295,496	0.28%
TOTAL DELINQUENT	4,172,504	4.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,558,832	28.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,242,676	4.1%
TAXABLE FIRST-TIME HOMEBUYER	16,871,282	16.2%
MULTI-FAMILY/SPECIAL NEEDS	38,168,175	36.6%
RURAL	11,550,375	11.1%
VETERANS MORTGAGE PROGRAM	1,140,744	1.1%
OTHER LOAN PROGRAM	2,878,302	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,037,109	56.5%
MULTI-FAMILY	35,189,503	33.7%
CONDO	4,010,433	3.8%
DUPLEX	5,445,366	5.2%
3-PLEX/4-PLEX	727,975	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	50,314,080	48.2%
FAIRBANKS/NORTH POLE	9,417,511	9.0%
WASILLA/PALMER	11,865,419	11.4%
JUNEAU/KETCHIKAN	4,432,949	4.2%
KENAI/SOLDOTNA/HOMER	7,708,637	7.4%
EAGLE RIVER/CHUGIAK	5,705,125	5.5%
KODIAK ISLAND	2,251,547	2.2%
OTHER GEOGRAPHIC REGION	12,715,119	12.2%

MORTGAGE INSURANCE

UNINSURED	66,920,697	64.1%
PRIMARY MORTGAGE INSURANCE	23,564,783	22.6%
FEDERALLY INSURED - FHA	3,710,753	3.6%
FEDERALLY INSURED - VA	2,941,019	2.8%
FEDERALLY INSURED - RD	2,337,033	2.2%
FEDERALLY INSURED - HUD 184	4,936,101	4.7%

SELLER SERVICER

WELLS FARGO	33,552,873	32.1%
ALASKA USA	23,486,581	22.5%
FIRST NATIONAL BANK OF AK	23,791,413	22.8%
OTHER SELLER SERVICER	23,579,520	22.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.286%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,093,931	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	31,093,931	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	611,967	1.97%
60 DAYS PAST DUE	235,756	0.76%
90 DAYS PAST DUE	67,313	0.22%
120+ DAYS PAST DUE	290,386	0.93%
TOTAL DELINQUENT	1,205,421	3.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	3,950,867	12.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,846,945	9.2%
TAXABLE FIRST-TIME HOMEBUYER	2,914,772	9.4%
MULTI-FAMILY/SPECIAL NEEDS	7,892,609	25.4%
RURAL	12,509,436	40.2%
VETERANS MORTGAGE PROGRAM	313,361	1.0%
OTHER LOAN PROGRAM	665,941	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,015,745	67.6%
MULTI-FAMILY	6,647,887	21.4%
CONDO	1,836,058	5.9%
DUPLEX	1,018,812	3.3%
3-PLEX/4-PLEX	188,843	0.6%
OTHER PROPERTY TYPE	386,586	1.2%

GEOGRAPHIC REGION

ANCHORAGE	9,309,627	29.9%
FAIRBANKS/NORTH POLE	2,371,953	7.6%
WASILLA/PALMER	2,077,989	6.7%
JUNEAU/KETCHIKAN	2,135,682	6.9%
KENAI/SOLDOTNA/HOMER	4,134,329	13.3%
EAGLE RIVER/CHUGIAK	1,260,720	4.1%
KODIAK ISLAND	1,322,594	4.3%
OTHER GEOGRAPHIC REGION	8,481,038	27.3%

MORTGAGE INSURANCE

UNINSURED	20,906,789	67.2%
PRIMARY MORTGAGE INSURANCE	3,777,853	12.1%
FEDERALLY INSURED - FHA	3,560,218	11.4%
FEDERALLY INSURED - VA	1,000,985	3.2%
FEDERALLY INSURED - RD	1,547,022	5.0%
FEDERALLY INSURED - HUD 184	301,064	1.0%

SELLER SERVICER

WELLS FARGO	8,629,049	27.8%
ALASKA USA	8,841,518	28.4%
FIRST NATIONAL BANK OF AK	5,925,845	19.1%
OTHER SELLER SERVICER	7,697,519	24.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.911%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	170,132,210	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	170,132,210	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,882,665	1.11%
60 DAYS PAST DUE	236,458	0.14%
90 DAYS PAST DUE	163,305	0.10%
120+ DAYS PAST DUE	49,162	0.03%
TOTAL DELINQUENT	2,331,590	1.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,066,737	26.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,531,672	5.6%
TAXABLE FIRST-TIME HOMEBUYER	44,378,390	26.1%
MULTI-FAMILY/SPECIAL NEEDS	13,555,879	8.0%
RURAL	46,423,810	27.3%
VETERANS MORTGAGE PROGRAM	4,611,256	2.7%
OTHER LOAN PROGRAM	6,564,466	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,198,757	78.3%
MULTI-FAMILY	11,191,582	6.6%
CONDO	9,580,759	5.6%
DUPLEX	11,675,963	6.9%
3-PLEX/4-PLEX	3,231,022	1.9%
OTHER PROPERTY TYPE	1,254,126	0.7%

GEOGRAPHIC REGION

ANCHORAGE	53,872,003	31.7%
FAIRBANKS/NORTH POLE	18,148,071	10.7%
WASILLA/PALMER	17,884,248	10.5%
JUNEAU/KETCHIKAN	13,392,752	7.9%
KENAI/SOLDOTNA/HOMER	19,025,578	11.2%
EAGLE RIVER/CHUGIAK	8,816,992	5.2%
KODIAK ISLAND	7,552,643	4.4%
OTHER GEOGRAPHIC REGION	31,439,924	18.5%

MORTGAGE INSURANCE

UNINSURED	98,291,100	57.8%
PRIMARY MORTGAGE INSURANCE	47,362,248	27.8%
FEDERALLY INSURED - FHA	7,652,160	4.5%
FEDERALLY INSURED - VA	6,380,491	3.8%
FEDERALLY INSURED - RD	5,256,462	3.1%
FEDERALLY INSURED - HUD 184	5,189,749	3.1%

SELLER SERVICER

WELLS FARGO	43,552,770	25.6%
ALASKA USA	37,614,118	22.1%
FIRST NATIONAL BANK OF AK	24,942,967	14.7%
OTHER SELLER SERVICER	64,022,355	37.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.252%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,557,297	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	92,557,297	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,717,618	1.86%
60 DAYS PAST DUE	965,883	1.04%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	153,234	0.17%
TOTAL DELINQUENT	2,836,734	3.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	41,734,481	45.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,719,862	14.8%
TAXABLE FIRST-TIME HOMEBUYER	3,468,286	3.7%
MULTI-FAMILY/SPECIAL NEEDS	25,640,278	27.7%
RURAL	3,732,177	4.0%
VETERANS MORTGAGE PROGRAM	3,994,409	4.3%
OTHER LOAN PROGRAM	267,802	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,398,619	62.0%
MULTI-FAMILY	22,573,992	24.4%
CONDO	6,224,290	6.7%
DUPLEX	4,930,729	5.3%
3-PLEX/4-PLEX	1,271,492	1.4%
OTHER PROPERTY TYPE	158,175	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,968,737	50.7%
FAIRBANKS/NORTH POLE	7,764,625	8.4%
WASILLA/PALMER	11,666,275	12.6%
JUNEAU/KETCHIKAN	7,572,959	8.2%
KENAI/SOLDOTNA/HOMER	3,812,279	4.1%
EAGLE RIVER/CHUGIAK	8,175,750	8.8%
KODIAK ISLAND	1,908,953	2.1%
OTHER GEOGRAPHIC REGION	4,687,718	5.1%

MORTGAGE INSURANCE

UNINSURED	50,674,995	54.7%
PRIMARY MORTGAGE INSURANCE	30,051,143	32.5%
FEDERALLY INSURED - FHA	3,149,919	3.4%
FEDERALLY INSURED - VA	3,998,191	4.3%
FEDERALLY INSURED - RD	2,283,556	2.5%
FEDERALLY INSURED - HUD 184	2,399,493	2.6%

SELLER SERVICER

WELLS FARGO	35,474,603	38.3%
ALASKA USA	20,723,008	22.4%
FIRST NATIONAL BANK OF AK	15,595,067	16.8%
OTHER SELLER SERVICER	20,764,618	22.4%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.921%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,789,794	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	123,789,794	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,558,378	2.07%
60 DAYS PAST DUE	806,022	0.65%
90 DAYS PAST DUE	608,843	0.49%
120+ DAYS PAST DUE	939,869	0.76%
TOTAL DELINQUENT	4,913,112	3.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,773,470	23.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,632,191	7.8%
TAXABLE FIRST-TIME HOMEBUYER	19,177,399	15.5%
MULTI-FAMILY/SPECIAL NEEDS	24,792,250	20.0%
RURAL	28,414,149	23.0%
VETERANS MORTGAGE PROGRAM	9,986,378	8.1%
OTHER LOAN PROGRAM	3,013,956	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,878,099	72.6%
MULTI-FAMILY	17,897,451	14.5%
CONDO	8,717,752	7.0%
DUPLEX	5,423,933	4.4%
3-PLEX/4-PLEX	1,262,333	1.0%
OTHER PROPERTY TYPE	610,227	0.5%

GEOGRAPHIC REGION

ANCHORAGE	52,072,565	42.1%
FAIRBANKS/NORTH POLE	11,149,219	9.0%
WASILLA/PALMER	13,595,935	11.0%
JUNEAU/KETCHIKAN	8,490,910	6.9%
KENAI/SOLDOTNA/HOMER	8,099,321	6.5%
EAGLE RIVER/CHUGIAK	6,409,379	5.2%
KODIAK ISLAND	5,672,776	4.6%
OTHER GEOGRAPHIC REGION	18,299,688	14.8%

MORTGAGE INSURANCE

UNINSURED	69,475,582	56.1%
PRIMARY MORTGAGE INSURANCE	22,384,576	18.1%
FEDERALLY INSURED - FHA	8,919,001	7.2%
FEDERALLY INSURED - VA	11,389,122	9.2%
FEDERALLY INSURED - RD	4,269,023	3.4%
FEDERALLY INSURED - HUD 184	7,352,491	5.9%

SELLER SERVICER

WELLS FARGO	41,524,727	33.5%
ALASKA USA	26,788,099	21.6%
FIRST NATIONAL BANK OF AK	18,705,105	15.1%
OTHER SELLER SERVICER	36,771,863	29.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.107%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,012,977	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	109,012,977	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,534,920	2.33%
60 DAYS PAST DUE	603,567	0.55%
90 DAYS PAST DUE	834,157	0.77%
120+ DAYS PAST DUE	787,249	0.72%
TOTAL DELINQUENT	4,759,893	4.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,447,128	22.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,712,119	13.5%
TAXABLE FIRST-TIME HOMEBUYER	13,300,439	12.2%
MULTI-FAMILY/SPECIAL NEEDS	26,325,153	24.1%
RURAL	22,245,460	20.4%
VETERANS MORTGAGE PROGRAM	6,218,435	5.7%
OTHER LOAN PROGRAM	1,764,244	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,676,569	60.2%
MULTI-FAMILY	24,508,641	22.5%
CONDO	8,770,946	8.0%
DUPLEX	7,509,806	6.9%
3-PLEX/4-PLEX	1,225,904	1.1%
OTHER PROPERTY TYPE	1,321,111	1.2%

GEOGRAPHIC REGION

ANCHORAGE	52,627,890	48.3%
FAIRBANKS/NORTH POLE	8,247,376	7.6%
WASILLA/PALMER	9,380,462	8.6%
JUNEAU/KETCHIKAN	7,262,045	6.7%
KENAI/SOLDOTNA/HOMER	6,806,166	6.2%
EAGLE RIVER/CHUGIAK	4,112,672	3.8%
KODIAK ISLAND	4,166,708	3.8%
OTHER GEOGRAPHIC REGION	16,409,659	15.1%

MORTGAGE INSURANCE

UNINSURED	67,604,305	62.0%
PRIMARY MORTGAGE INSURANCE	16,719,873	15.3%
FEDERALLY INSURED - FHA	11,167,939	10.2%
FEDERALLY INSURED - VA	8,093,654	7.4%
FEDERALLY INSURED - RD	3,081,353	2.8%
FEDERALLY INSURED - HUD 184	2,345,852	2.2%

SELLER SERVICER

WELLS FARGO	33,625,374	30.8%
ALASKA USA	26,214,385	24.0%
FIRST NATIONAL BANK OF AK	19,024,147	17.5%
OTHER SELLER SERVICER	30,149,071	27.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.380%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,936,293	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	62,936,293	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,031,894	6.41%
60 DAYS PAST DUE	256,301	0.41%
90 DAYS PAST DUE	33,949	0.05%
120+ DAYS PAST DUE	458,799	0.73%
TOTAL DELINQUENT	4,780,944	7.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,426,936	19.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,859,240	10.9%
TAXABLE FIRST-TIME HOMEBUYER	15,555,187	24.7%
MULTI-FAMILY/SPECIAL NEEDS	15,917,698	25.3%
RURAL	7,653,980	12.2%
VETERANS MORTGAGE PROGRAM	3,075,022	4.9%
OTHER LOAN PROGRAM	1,448,229	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,961,523	60.3%
MULTI-FAMILY	15,437,101	24.5%
CONDO	5,868,995	9.3%
DUPLEX	2,958,888	4.7%
3-PLEX/4-PLEX	374,824	0.6%
OTHER PROPERTY TYPE	334,962	0.5%

GEOGRAPHIC REGION

ANCHORAGE	31,574,141	50.2%
FAIRBANKS/NORTH POLE	6,573,802	10.4%
WASILLA/PALMER	8,416,124	13.4%
JUNEAU/KETCHIKAN	3,194,684	5.1%
KENAI/SOLDOTNA/HOMER	2,759,433	4.4%
EAGLE RIVER/CHUGIAK	2,620,005	4.2%
KODIAK ISLAND	1,745,937	2.8%
OTHER GEOGRAPHIC REGION	6,052,168	9.6%

MORTGAGE INSURANCE

UNINSURED	34,461,943	54.8%
PRIMARY MORTGAGE INSURANCE	15,846,247	25.2%
FEDERALLY INSURED - FHA	5,263,346	8.4%
FEDERALLY INSURED - VA	3,503,816	5.6%
FEDERALLY INSURED - RD	1,294,787	2.1%
FEDERALLY INSURED - HUD 184	2,566,154	4.1%

SELLER SERVICER

WELLS FARGO	16,721,100	26.6%
ALASKA USA	18,819,212	29.9%
FIRST NATIONAL BANK OF AK	6,759,133	10.7%
OTHER SELLER SERVICER	20,636,849	32.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

Weighted Average Interest Rate	6.506%
Weighted Average Remaining Term	455
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	139,200,305	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	139,200,305	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	904,575	0.65%
60 DAYS PAST DUE	38,643	0.03%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	92,800	0.07%
TOTAL DELINQUENT	1,036,018	0.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,842,264	2.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,832,528	3.5%
TAXABLE FIRST-TIME HOMEBUYER	1,901,088	1.4%
MULTI-FAMILY/SPECIAL NEEDS	125,874,550	90.4%
RURAL	1,436,797	1.0%
VETERANS MORTGAGE PROGRAM	1,649,431	1.2%
OTHER LOAN PROGRAM	663,647	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,428,291	8.2%
MULTI-FAMILY	125,313,011	90.0%
CONDO	1,861,512	1.3%
DUPLEX	543,239	0.4%
3-PLEX/4-PLEX	54,253	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,349,505	6.7%
FAIRBANKS/NORTH POLE	121,395,090	87.2%
WASILLA/PALMER	2,121,759	1.5%
JUNEAU/KETCHIKAN	1,154,425	0.8%
KENAI/SOLDOTNA/HOMER	1,224,662	0.9%
EAGLE RIVER/CHUGIAK	715,969	0.5%
KODIAK ISLAND	376,823	0.3%
OTHER GEOGRAPHIC REGION	2,862,074	2.1%

MORTGAGE INSURANCE

UNINSURED	131,163,215	94.2%
PRIMARY MORTGAGE INSURANCE	1,480,740	1.1%
FEDERALLY INSURED - FHA	3,531,029	2.5%
FEDERALLY INSURED - VA	1,188,191	0.9%
FEDERALLY INSURED - RD	995,453	0.7%
FEDERALLY INSURED - HUD 184	841,677	0.6%

SELLER SERVICER

WELLS FARGO	6,920,061	5.0%
ALASKA USA	3,034,195	2.2%
FIRST NATIONAL BANK OF AK	3,526,018	2.5%
OTHER SELLER SERVICER	125,720,031	90.3%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	67,029,042	0	0	67,029,042	17.2%	4.147%	353	89	602,005	0.90%
CHELP	875,660	0	0	875,660	0.2%	4.087%	355	81	0	0.00%
CMFTX	12,291,955	0	0	12,291,955	3.2%	3.355%	201	74	0	0.00%
CNCL	531,513	0	0	531,513	0.1%	4.165%	358	77	155,000	29.16%
COR	19,731,270	0	0	19,731,270	5.1%	4.008%	354	86	108,070	0.55%
COR30	274,219	0	0	274,219	0.1%	4.125%	352	84	0	0.00%
CSPND	320,000	0	0	320,000	0.1%	6.250%	360	100	0	0.00%
CTAX	82,074,603	0	0	82,074,603	21.1%	4.013%	354	84	569,099	0.69%
CVETS	14,716,230	0	0	14,716,230	3.8%	3.413%	350	97	0	0.00%
ETAX	40,646,267	0	0	40,646,267	10.4%	3.914%	354	89	0	0.00%
SRETX	362,014	0	0	362,014	0.1%	4.054%	355	78	0	0.00%
SRV30	197,260	0	0	197,260	0.1%	3.375%	358	88	0	0.00%
SRX30	340,746	0	0	340,746	0.1%	4.020%	356	55	197,748	58.03%
CFTVT	797,584	0	0	797,584	0.2%	3.819%	354	100	0	0.00%
CREOS	0	0	4,614,348	4,614,348	1.2%	0.000%	0	-	-	-
CNCL2	9,733,932	0	0	9,733,932	2.5%	4.072%	355	85	0	0.00%
CHD04	9,279,259	8,758,296	0	18,037,555	4.6%	2.800%	211	86	557,222	3.09%
COHAP	8,706,780	2,282,412	0	10,989,192	2.8%	3.034%	330	85	753,240	6.85%
SRHRF	30,065,475	186,222	0	30,251,696	7.8%	4.088%	305	71	134,080	0.44%
SRQ15	49,022	0	0	49,022	0.0%	5.250%	173	48	0	0.00%
SRQ30	299,678	0	0	299,678	0.1%	4.856%	353	60	0	0.00%
UNCON	0	0	74,963,380	74,963,380	19.3%	1.789%	285	-	-	-
298,322,509	11,226,929	79,577,727	389,127,166	100.0%	3.432%	320	68	3,076,464	0.99%	
COLLATERALIZED VETERANS BONDS										
C1611	21,217,305	171,976	0	21,389,281	51.4%	4.689%	259	81	1,644,004	7.69%
C1612	11,033,207	991,711	0	12,024,919	28.9%	3.856%	324	90	195,720	1.63%
C161C	8,200,438	0	0	8,200,438	19.7%	6.921%	261	77	523,242	6.38%
40,450,950	1,163,687	0	41,614,637	100.0%	4.888%	278	83	2,362,965	5.68%	
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	136,685,515	2,053,727	0	138,739,242	58.8%	4.391%	296	77	5,156,207	3.72%
GM16A	90,069,078	7,265,528	0	97,334,606	41.2%	3.894%	341	86	2,199,811	2.26%
226,754,593	9,319,256	0	236,073,848	100.0%	4.186%	315	81	7,356,018	3.12%	

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	16,782,539	0	0	16,782,539	7.2%	3.395%	171	80	0	0.00%
GP011	11,011,411	1,353,157	0	12,364,568	5.3%	3.857%	297	77	37,475	0.30%
GP012	10,111,741	2,030,288	0	12,142,029	5.2%	3.868%	293	77	274,909	2.26%
GP013	16,669,480	4,539,535	0	21,209,015	9.2%	3.534%	301	78	548,433	2.59%
GP01C	87,727,000	37,829,256	0	125,556,256	54.2%	3.439%	285	75	4,659,098	3.71%
GPGM1	24,503,152	7,630,796	0	32,133,948	13.9%	3.008%	297	77	408,342	1.27%
GP10B	2,186,816	1,009,139	0	3,195,954	1.4%	3.158%	298	79	106,513	3.33%
GP11B	5,946,901	2,326,255	0	8,273,156	3.6%	3.299%	303	80	140,744	1.70%
	174,939,038	56,718,427	0	231,657,464	100.0%	3.421%	282	77	6,175,513	2.67%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	36,597,517	1,369,553	0	37,967,069	5.1%	5.409%	237	71	2,749,869	7.24%
E021B	39,830,440	0	0	39,830,440	5.4%	5.668%	288	77	936,151	2.35%
E021C	7,521,657	0	0	7,521,657	1.0%	5.210%	262	74	160,629	2.14%
E071A	69,178,933	620,471	0	69,799,404	9.4%	4.665%	293	77	2,428,249	3.48%
E07AL	4,773,991	0	0	4,773,991	0.6%	4.591%	290	74	241,484	5.06%
E071B	69,298,683	316,801	0	69,615,483	9.4%	4.761%	300	79	1,577,554	2.27%
E07BL	4,477,538	0	0	4,477,538	0.6%	4.770%	278	76	688,244	15.37%
E071D	91,258,067	386,607	0	91,644,674	12.4%	4.582%	303	79	3,184,468	3.47%
E07DL	5,813,061	0	0	5,813,061	0.8%	5.097%	300	80	238,807	4.11%
E076B	6,950,429	1,217,881	0	8,168,311	1.1%	4.947%	220	69	775,494	9.49%
E076C	6,828,076	495,677	0	7,323,753	1.0%	5.320%	227	75	1,098,395	15.00%
E077C	11,523,612	285,535	0	11,809,147	1.6%	5.140%	231	70	1,693,573	14.34%
E091A	90,981,130	14,279,619	0	105,260,748	14.2%	4.075%	304	79	2,164,387	2.06%
E09AL	6,464,103	0	0	6,464,103	0.9%	4.826%	301	79	1,074,522	16.62%
E098A	7,635,535	461,379	0	8,096,915	1.1%	5.268%	239	74	1,887,725	23.31%
E098B	10,769,334	459,447	0	11,228,781	1.5%	5.376%	249	76	2,700,265	24.05%
E099C	27,036,449	0	0	27,036,449	3.6%	5.468%	264	76	2,269,799	8.40%
E091B	96,125,385	12,970,716	0	109,096,102	14.7%	3.980%	299	79	3,496,184	3.20%
E09BL	7,722,977	0	0	7,722,977	1.0%	4.519%	311	80	358,053	4.64%
E091D	90,270,005	10,696,940	0	100,966,945	13.6%	4.151%	303	79	3,006,556	2.98%
E09DL	7,085,220	0	0	7,085,220	1.0%	4.552%	306	82	498,043	7.03%
	698,142,141	43,560,626	0	741,702,766	100.0%	4.573%	291	78	33,228,452	4.48%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES				DELINQUENT	
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>MORTGAGE REVENUE BONDS</u>										
E0911	31,595,847	0	0	31,595,847	12.5%	4.247%	278	81	2,313,447	7.32%
E10A1	36,770,022	0	0	36,770,022	14.5%	4.517%	297	82	2,578,679	7.01%
E10B1	26,733,545	1,293,753	0	28,027,297	11.0%	5.009%	294	75	1,862,791	6.65%
E10AL	6,696,329	0	0	6,696,329	2.6%	5.656%	277	76	375,437	5.61%
E0912	72,596,719	2,528,143	0	75,124,862	29.6%	3.459%	286	79	4,548,269	6.05%
E11A1	5,757,402	0	0	5,757,402	2.3%	4.806%	170	53	846,501	14.70%
E11A2	14,790,767	0	0	14,790,767	5.8%	5.540%	267	75	1,257,882	8.50%
E11B1	28,985,607	6,084,810	0	35,070,417	13.8%	4.070%	269	73	1,320,671	3.77%
E11AL	17,932,912	1,997,032	0	19,929,944	7.9%	4.612%	288	72	0	0.00%
	241,859,150	11,903,738	0	253,762,888	100.0%	4.266%	281	77	15,103,677	5.95%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	38,394,509	0	0	38,394,509	76.4%	5.055%	248	67	1,770,691	4.61%
SC07A	5,653,543	0	0	5,653,543	11.3%	5.684%	230	65	266,308	4.71%
SC11A	6,175,562	0	0	6,175,562	12.3%	6.663%	219	62	523,792	8.48%
	50,223,614	0	0	50,223,614	100.0%	5.324%	243	66	2,560,792	5.10%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	94,803,116	0	0	94,803,116	8.7%	5.404%	258	68	2,041,076	2.15%
SC13A	99,194,418	0	0	99,194,418	9.1%	5.212%	292	73	3,421,872	3.45%
SC13B	60,344,381	341,190	0	60,685,571	5.6%	3.656%	291	78	454,518	0.75%
SC14A	104,410,386	0	0	104,410,386	9.6%	5.108%	284	73	4,172,504	4.00%
SC14B	31,093,931	0	0	31,093,931	2.9%	5.286%	255	67	1,205,421	3.88%
SC14C	170,132,210	0	0	170,132,210	15.6%	3.911%	277	75	2,331,590	1.37%
SC14D	92,557,297	0	0	92,557,297	8.5%	5.252%	309	75	2,836,734	3.06%
SC15A	123,789,794	0	0	123,789,794	11.4%	4.921%	278	74	4,913,112	3.97%
SC15B	109,012,977	0	0	109,012,977	10.0%	5.107%	251	68	4,759,893	4.37%
SC15C	62,936,293	0	0	62,936,293	5.8%	5.380%	271	74	4,780,944	7.60%
SC17A	139,200,305	0	0	139,200,305	12.8%	6.506%	455	77	1,036,018	0.74%
	1,087,475,109	341,190	0	1,087,816,299	100.0%	5.066%	300	73	31,953,682	2.94%
TOTAL	2,818,167,104	134,233,852	79,577,727	3,031,978,683	100.0%	4.476%	297	75	101,817,563	3.45%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	730,006,035	28,037,976	0	758,044,012	25.0%	4.183%	313	79	16,354,933	2.16%
TAX-EXEMPT FIRST-TIME HOMEBUYER	638,601,218	70,335,817	0	708,937,034	23.4%	4.379%	288	79	44,782,741	6.32%
TAXABLE FIRST-TIME HOMEBUYER	434,137,621	12,868,133	0	447,005,754	14.7%	4.234%	307	82	18,009,905	4.03%
MULTI-FAMILY/SPECIAL NEEDS	438,030,993	0	0	438,030,993	14.4%	6.233%	310	69	7,830,252	1.79%
RURAL	412,406,592	16,440,379	0	428,846,971	14.1%	4.214%	270	71	8,743,462	2.04%
VETERANS	99,030,808	4,678,531	0	103,709,339	3.4%	4.385%	280	82	4,000,561	3.86%
NON-CONFORMING II	58,531,904	1,812,910	0	60,344,814	2.0%	4.038%	325	82	1,722,943	2.86%
MF SOFT SECONDS	0	0	42,359,332	42,359,332	1.4%	1.489%	311	-	-	-
LOANS TO SPONSORS	0	0	12,531,825	12,531,825	0.4%	0.000%	309	-	-	-
LOANS TO SPONSORS II	0	0	6,248,657	6,248,657	0.2%	2.647%	351	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,883,264	5,883,264	0.2%	6.593%	117	-	-	-
NOTES RECEIVABLE	0	0	5,095,262	5,095,262	0.2%	1.035%	192	-	-	-
NON-CONFORMING I	4,923,903	60,106	0	4,984,009	0.2%	4.172%	282	65	291,006	5.84%
REAL ESTATE OWNED	0	0	4,614,348	4,614,348	0.2%	0.000%	0	-	-	-
OTHER LOAN PROGRAM	2,498,030	0	0	2,498,030	0.1%	5.038%	88	34	81,761	3.27%
ALASKA ENERGY EFFICIENCY	0	0	2,341,162	2,341,162	0.1%	3.625%	170	-	-	-
SECOND MORTGAGE ENERGY	0	0	327,478	327,478	0.0%	3.874%	134	-	-	-
BUILDING MATERIAL LOAN	0	0	176,399	176,399	0.0%	3.764%	166	-	-	-
AHFC TOTAL	2,818,167,104	134,233,852	79,577,727	3,031,978,683	100.0%	4.476%	297	75	101,817,563	3.45%

ALASKA HOUSING FINANCE CORPORATION

 As of: **11/30/2017**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,969,849,210	104,163,999	29,301,557	2,103,314,766	69.4%	4.207%	296	77	79,706,074	3.84%
MULTI-PLEX	398,229,354	0	41,985,840	440,215,193	14.5%	5.869%	312	61	6,502,411	1.63%
CONDOMINIUM	262,227,758	21,620,098	5,504,455	289,352,311	9.5%	4.442%	289	77	11,312,069	3.99%
DUPLEX	146,358,049	7,300,795	195,784	153,854,628	5.1%	4.280%	301	77	3,455,281	2.25%
FOUR-PLEX	22,990,209	754,660	74,544	23,819,413	0.8%	4.327%	300	75	0	0.00%
TRI-PLEX	10,455,969	166,080	174,386	10,796,434	0.4%	4.155%	298	70	107,222	1.01%
MOBILE HOME TYPE I	7,987,858	228,220	0	8,216,077	0.3%	4.632%	257	71	734,507	8.94%
ENERGY EFFICIENCY RLP	0	0	2,341,162	2,341,162	0.1%	3.625%	170	-	-	-
MOBILE HOME TYPE II	68,698	0	0	68,698	0.0%	5.508%	72	37	0	0.00%
AHFC TOTAL	2,818,167,104	134,233,852	79,577,727	3,031,978,683	100.0%	4.476%	297	75	101,817,563	3.45%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 11/30/2017

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,185,371,065	59,653,196	49,144,094	1,294,168,355	42.7%	4.437%	293	75	51,157,005	4.11%
WASILLA	220,373,334	13,305,679	1,847,290	235,526,303	7.8%	4.448%	291	79	13,351,871	5.71%
FAIRBANKS	196,975,746	10,451,760	6,300,235	213,727,741	7.0%	4.481%	292	74	7,998,160	3.86%
FORT WAINWRIGHT	119,030,794	0	0	119,030,794	3.9%	6.625%	485	80	0	0.00%
JUNEAU	103,607,019	4,557,432	7,523,651	115,688,101	3.8%	4.282%	305	70	1,726,681	1.60%
KETCHIKAN	104,834,341	5,285,913	1,594,487	111,714,741	3.7%	4.139%	292	74	1,014,633	0.92%
EAGLE RIVER	106,132,362	4,576,847	354,076	111,063,285	3.7%	4.243%	304	80	2,571,490	2.32%
SOLDOTNA	100,497,214	5,449,987	377,959	106,325,160	3.5%	4.011%	285	75	2,699,091	2.55%
PALMER	99,110,512	5,469,007	1,182,503	105,762,022	3.5%	4.571%	292	77	3,830,420	3.66%
KODIAK	79,023,608	3,039,831	23,939	82,087,379	2.7%	4.394%	274	73	2,227,635	2.71%
NORTH POLE	68,809,484	3,509,636	399,389	72,718,509	2.4%	4.507%	290	80	3,231,415	4.47%
KENAI	50,590,492	3,250,500	2,166	53,843,157	1.8%	4.263%	288	77	2,323,425	4.32%
OTHER SOUTHEAST	44,972,900	1,756,903	1,315,601	48,045,404	1.6%	4.299%	266	67	1,375,298	2.94%
HOMER	42,836,189	1,623,839	2,359,323	46,819,350	1.5%	4.043%	280	66	897,875	2.02%
OTHER SOUTHCENTRAL	33,580,377	2,248,965	661,739	36,491,081	1.2%	4.338%	282	73	1,047,672	2.92%
PETERSBURG	33,770,679	1,293,197	0	35,063,876	1.2%	3.903%	264	69	0	0.00%
OTHER NORTH	28,852,156	840,577	3,084,244	32,776,978	1.1%	4.609%	237	63	1,625,721	5.48%
CHUGIAK	25,752,147	1,370,366	181,408	27,303,921	0.9%	4.261%	307	79	624,446	2.30%
SITKA	23,752,389	1,173,224	128,647	25,054,259	0.8%	4.246%	305	73	408,555	1.64%
NIKISKI	19,842,373	731,264	129,997	20,703,634	0.7%	4.160%	286	75	738,733	3.59%
STERLING	19,131,198	794,291	336,867	20,262,356	0.7%	4.094%	281	74	168,706	0.85%
OTHER KENAI PENNINSULA	19,058,552	777,262	342,360	20,178,173	0.7%	4.327%	278	71	284,220	1.43%
BETHEL	19,526,955	430,241	20,374	19,977,571	0.7%	5.160%	219	70	67,032	0.34%
OTHER SOUTHWEST	16,723,063	661,400	1,603,023	18,987,485	0.6%	4.791%	249	59	1,080,626	6.22%
CORDOVA	15,773,277	664,653	169,411	16,607,340	0.5%	4.210%	285	71	342,115	2.08%
SEWARD	15,007,296	668,256	316,604	15,992,156	0.5%	4.755%	280	70	58,889	0.38%
NOME	15,132,359	524,896	178,341	15,835,596	0.5%	4.576%	266	74	965,849	6.17%
VALDEZ	10,099,224	124,730	0	10,223,954	0.3%	4.384%	274	75	0	0.00%
AHFC TOTAL	2,818,167,104	134,233,852	79,577,727	3,031,978,683	100.0%	4.476%	297	75	101,817,563	3.45%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,215,429,473	49,686,812	5,121,005	1,270,237,289	41.9%	4.789%	298	66	23,255,817	1.84%
UNINSURED - LTV > 80 (RURAL)	268,218,188	7,353,128	1,952,831	277,524,147	9.2%	4.563%	282	79	8,179,389	2.97%
FEDERALLY INSURED - FHA	242,689,168	15,964,037	0	258,653,205	8.5%	4.938%	253	78	29,328,523	11.34%
PMI - RADIAN GUARANTY	220,164,577	10,746,851	0	230,911,428	7.6%	4.025%	329	88	4,241,596	1.84%
FEDERALLY INSURED - VA	149,631,645	8,412,515	0	158,044,160	5.2%	4.533%	273	85	8,667,120	5.48%
PMI - CMG MORTGAGE INSURANCE	134,410,396	8,387,066	0	142,797,462	4.7%	4.120%	325	87	3,973,388	2.78%
FEDERALLY INSURED - RD	125,538,758	10,358,995	0	135,897,753	4.5%	4.375%	281	86	9,075,997	6.68%
FEDERALLY INSURED - HUD 184	124,909,925	6,715,888	0	131,625,813	4.3%	4.289%	296	87	9,061,355	6.88%
PMI - ESSENT GUARANTY	122,030,148	6,561,801	0	128,591,950	4.2%	4.006%	338	90	1,995,601	1.55%
PMI - MORTGAGE GUARANTY	106,833,522	5,114,320	0	111,947,843	3.7%	4.040%	333	88	892,274	0.80%
UNINSURED - UNCONVENTIONAL	0	0	72,503,892	72,503,892	2.4%	1.644%	265	-	-	-
PMI - UNITED GUARANTY	63,059,620	2,262,271	0	65,321,890	2.2%	4.090%	333	89	1,320,556	2.02%
PMI - GENWORTH GE	41,602,283	2,506,054	0	44,108,337	1.5%	4.089%	331	89	1,456,459	3.30%
PMI - PMI MORTGAGE INSURANCE	1,985,193	94,376	0	2,079,568	0.1%	4.712%	270	78	369,488	17.77%
PMI - NATIONAL MORTGAGE INSUR	1,210,039	65,007	0	1,275,045	0.0%	4.315%	341	84	0	0.00%
PMI - COMMONWEALTH	403,254	0	0	403,254	0.0%	4.500%	320	85	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	50,914	4,732	0	55,646	0.0%	6.062%	141	46	0	0.00%
AHFC TOTAL	2,818,167,104	134,233,852	79,577,727	3,031,978,683	100.0%	4.476%	297	75	101,817,563	3.45%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	822,027,983	45,267,009	0	867,294,992	28.6%	4.585%	271	75	54,281,095	6.26%
ALASKA USA FCU	649,077,149	37,593,230	0	686,670,379	22.6%	4.402%	292	79	21,962,941	3.20%
NORTHRIM BANK	375,120,296	17,543,824	0	392,664,120	13.0%	4.184%	334	83	5,865,961	1.49%
FIRST NATIONAL BANK OF AK	360,515,769	12,893,648	0	373,409,417	12.3%	5.024%	275	70	8,281,701	2.22%
FIRST BANK	164,632,659	6,795,890	0	171,428,549	5.7%	3.982%	296	74	397,625	0.23%
COMMERCIAL LOANS	141,463,951	0	0	141,463,951	4.7%	6.017%	437	80	0	0.00%
AHFC DIRECT SERVICING	0	0	79,577,727	79,577,727	2.6%	1.685%	268	-	-	-
DENALI FEDERAL CREDIT UNION	74,503,526	4,091,383	0	78,594,908	2.6%	4.017%	320	84	2,008,698	2.56%
MT. MCKINLEY MUTUAL SAVINGS	66,979,314	3,313,757	0	70,293,071	2.3%	4.187%	300	79	1,439,857	2.05%
AHFC (SUBSERVICED BY FNBA)	47,515,812	715,784	0	48,231,596	1.6%	5.256%	329	62	3,320,149	6.88%
SPIRIT OF ALASKA FCU	41,552,510	2,386,623	0	43,939,134	1.4%	4.413%	288	78	1,929,286	4.39%
DENALI STATE BANK	31,644,750	1,753,021	0	33,397,771	1.1%	4.260%	297	78	1,040,375	3.12%
KODIAK ISLAND HA	22,689,229	721,045	0	23,410,274	0.8%	4.234%	266	69	939,818	4.01%
MATANUSKA VALLEY FCU	6,343,927	397,606	0	6,741,532	0.2%	4.005%	332	75	0	0.00%
GUILD MORTGAGE	5,620,597	511,773	0	6,132,370	0.2%	3.946%	343	90	0	0.00%
TONGASS FCU	3,627,562	180,666	0	3,808,227	0.1%	4.138%	325	80	0	0.00%
CORNERSTONE HOME LENDING	2,946,407	0	0	2,946,407	0.1%	3.526%	356	88	155,000	5.26%
TLINGIT-HAIDA HA	1,277,154	68,593	0	1,345,747	0.0%	4.861%	215	59	195,057	14.49%
PRIMARY RESIDENTIAL MORTGAGE	628,510	0	0	628,510	0.0%	4.125%	350	87	0	0.00%
AHFC TOTAL	2,818,167,104	134,233,852	79,577,727	3,031,978,683	100.0%	4.476%	297	75	101,817,563	3.45%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: 11/30/2017

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,087,475,109	341,190	0	1,087,816,299	35.9%	5.066%	300	73	31,953,682	2.94%
HOME MORTGAGE REVENUE BONDS	698,142,141	43,560,626	0	741,702,766	24.5%	4.573%	291	78	33,228,452	4.48%
AHFC GENERAL FUND	298,322,509	11,226,929	79,577,727	389,127,166	12.8%	3.432%	320	68	3,076,464	0.99%
MORTGAGE REVENUE BONDS	241,859,150	11,903,738	0	253,762,888	8.4%	4.266%	281	77	15,103,677	5.95%
GENERAL MORTGAGE REVENUE BOND	226,754,593	9,319,256	0	236,073,848	7.8%	4.186%	315	81	7,356,018	3.12%
GOVERNMENTAL PURPOSE BONDS	174,939,038	56,718,427	0	231,657,464	7.6%	3.421%	282	77	6,175,513	2.67%
STATE CAPITAL PROJECT BONDS	50,223,614	0	0	50,223,614	1.7%	5.324%	243	66	2,560,792	5.10%
COLLATERALIZED VETERANS BONDS	40,450,950	1,163,687	0	41,614,637	1.4%	4.888%	278	83	2,362,965	5.68%
AHFC TOTAL	2,818,167,104	134,233,852	79,577,727	3,031,978,683	100.0%	4.476%	297	75	101,817,563	3.45%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	530,243,712	543,227,078	440,686,700	242,221,228	44,916,348
MORTGAGE AND LOAN COMMITMENTS	520,328,907	516,199,088	427,955,849	245,724,927	43,213,421
MORTGAGE AND LOAN PURCHASES	482,526,189	491,727,309	474,916,892	213,623,752	46,212,846
MORTGAGE AND LOAN PAYOFFS	240,116,152	235,978,891	263,602,671	91,830,757	16,300,334
MORTGAGE AND LOAN FORECLOSURES	14,122,693	8,040,474	9,198,246	5,115,943	1,987,605

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	293,519	301,489	356,469	295,115	280,107
WEIGHTED AVERAGE INTEREST RATE	4.060%	4.002%	4.253%	3.873%	3.667%
WEIGHTED AVERAGE BEGINNING TERM	334	347	365	346	354
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	87	89
FHA INSURANCE %	3.2%	4.1%	3.4%	5.0%	3.0%
VA INSURANCE %	2.4%	2.2%	2.5%	6.7%	8.8%
RD INSURANCE %	2.9%	1.8%	1.7%	3.3%	4.0%
HUD 184 INSURANCE %	3.1%	1.5%	1.0%	1.3%	1.8%
PRIMARY MORTGAGE INSURANCE %	42.0%	40.7%	34.2%	42.6%	46.3%
CONVENTIONAL UNINSURED %	46.3%	49.6%	57.2%	41.0%	36.2%
SINGLE FAMILY (1-4 UNIT) %	90.2%	91.8%	78.2%	94.5%	100.0%
MULTI FAMILY (>4 UNIT) %	9.8%	8.2%	21.8%	5.5%	0.0%
ANCHORAGE %	48.7%	46.4%	39.7%	46.2%	43.5%
OTHER ALASKAN CITY %	51.3%	53.6%	60.3%	53.8%	56.5%
WELLS FARGO %	38.4%	12.4%	0.9%	1.3%	2.4%
OTHER SELLER SERVICER %	61.6%	87.6%	99.1%	98.7%	97.6%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,043,308	84,020,210	14,622,758
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,330,573	83,524,210	14,126,758
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	67,468,547	17,114,773
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	29,566,743	6,249,433
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	720,983	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	35.9%	40.1%	30.3%	31.6%	37.0%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	341,892	342,501
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.781%	3.921%	3.836%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	352	352
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	85	88
FHA INSURANCE %	1.5%	2.0%	2.0%	1.0%	0.0%
VA INSURANCE %	1.6%	1.4%	2.3%	1.9%	3.5%
RD INSURANCE %	0.6%	0.5%	0.3%	0.5%	1.2%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	52.8%	49.3%	48.7%	53.4%	66.5%
CONVENTIONAL UNINSURED %	41.3%	46.3%	46.3%	42.6%	28.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	48.2%	54.9%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	51.8%	45.1%
WELLS FARGO %	49.2%	15.6%	0.3%	1.1%	1.6%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	98.9%	98.4%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	56,766,258	11,948,174
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	56,262,507	11,594,547
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	49,779,081	11,173,235
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	23,992,509	3,803,018
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	2,103,056	1,026,990

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	16.5%	14.5%	15.4%	23.3%	24.2%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	217,296	216,559
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.370%	3.358%	3.257%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	358	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	91	90
FHA INSURANCE %	3.6%	4.6%	3.9%	9.5%	5.3%
VA INSURANCE %	1.6%	2.7%	1.5%	3.9%	0.0%
RD INSURANCE %	9.2%	7.0%	7.5%	10.1%	11.5%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	3.9%	5.5%
PRIMARY MORTGAGE INSURANCE %	48.2%	44.6%	50.6%	45.7%	50.2%
CONVENTIONAL UNINSURED %	31.4%	36.5%	33.2%	26.9%	27.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	64.0%	62.1%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	36.0%	37.9%
WELLS FARGO %	45.8%	12.1%	2.7%	2.3%	7.7%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	97.7%	92.3%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	42,097,310	6,171,917
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	42,097,310	6,171,917
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	37,364,020	6,443,793
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	12,079,636	989,634
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	850,667	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	19.4%	16.9%	13.1%	17.5%	13.9%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	304,954	280,717
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.705%	3.787%	3.677%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	356	347
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	86
FHA INSURANCE %	5.8%	7.1%	3.8%	4.2%	1.8%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	2.2%	5.3%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	1.3%	3.5%
PRIMARY MORTGAGE INSURANCE %	64.1%	65.0%	59.4%	64.2%	44.4%
CONVENTIONAL UNINSURED %	22.0%	23.7%	31.0%	28.1%	44.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	43.2%	40.9%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	56.8%	59.1%
WELLS FARGO %	40.5%	15.0%	0.2%	1.4%	0.0%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	98.6%	100.0%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.4%	2.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,505,966	25,172,673	5,733,673
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,505,966	25,172,673	5,733,673
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	21,701,059	5,988,952
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	15,632,077	4,519,617
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	568,378	87,758

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.1%	11.8%	11.0%	10.2%	13.0%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	252,633	262,702
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.855%	3.824%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	350	352
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	84	85
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	2.6%	0.0%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.5%	8.5%	12.8%	14.6%	17.4%
CONVENTIONAL UNINSURED %	82.0%	86.0%	84.4%	82.8%	82.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	0.6%	0.0%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	99.4%	100.0%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	1.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	48,422,900	6,286,500	1,949,500
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	35,824,660	10,853,750	1,160,000
MORTGAGE AND LOAN PURCHASES	50,913,897	42,161,152	106,497,060	13,388,800	320,000
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	2,606,878	460,936
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	217,032	217,032

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.6%	8.6%	22.4%	6.3%	0.7%
AVERAGE PURCHASE PRICE	1,132,183	833,324	2,931,180	834,336	320,000
WEIGHTED AVERAGE INTEREST RATE	5.049%	6.041%	6.287%	5.976%	6.250%
WEIGHTED AVERAGE BEGINNING TERM	191	298	407	228	360
WEIGHTED AVERAGE LOAN-TO-VALUE	77	69	76	78	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.8%	10.6%	3.7%	12.8%	100.0%
MULTI FAMILY (>4 UNIT) %	91.2%	89.4%	96.3%	87.2%	0.0%
ANCHORAGE %	82.6%	67.8%	27.9%	79.9%	100.0%
OTHER ALASKAN CITY %	17.4%	32.2%	72.1%	20.1%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	17,606,487	3,026,499
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	17,606,487	3,026,499
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	12,572,420	3,627,457
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	5,443,176	84,463
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	655,826	655,826

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	5.9%	7.8%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	332,994	337,450
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.402%	3.387%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	98	99
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	88.7%	94.9%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	7.9%	0.0%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	3.4%	5.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	28.9%	14.2%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	71.1%	85.8%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	1.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	5,897,485	694,150
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	5,897,485	694,150
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	7,412,454	890,700
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	2,457,849	169,021
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.4%	3.8%	3.0%	3.5%	1.9%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	362,891	254,350
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.848%	4.014%	3.989%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	84	84
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	4.6%	0.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.1%	39.5%	46.7%	52.7%	56.6%
CONVENTIONAL UNINSURED %	45.6%	51.3%	47.6%	42.7%	43.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	33.8%	34.8%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	66.2%	65.2%
WELLS FARGO %	27.5%	7.9%	0.0%	2.4%	0.0%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	97.6%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	3,416,505	705,877
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	3,416,505	705,877
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	3,683,121	653,936
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	1.7%	1.4%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	269,574	333,000
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.495%	4.572%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	36.4%	0.0%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	63.6%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2017**

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,996,503	5,985,750	957,800	63,800
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	5,422,150	894,000	0
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	254,250	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.1%	N/A
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	127,125	N/A
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	5.672%	N/A
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	58	73	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	58.6%	100.0%	N/A
CONVENTIONAL UNINSURED %	11.1%	45.5%	41.4%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	0.0%	N/A
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	N/A
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2017

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	51,888	24,212
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$132,460,000	\$37,540,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$925,000	\$0	\$88,445,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$132,460,000	\$517,085,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$19,920,000	\$44,430,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$15,060,000	\$0	\$28,070,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,015,000	\$0	\$30,665,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$49,230,000	\$79,520,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$315,000	\$28,250,000	\$380,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$27,620,000	\$0	\$43,740,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$600,000	\$0	\$31,550,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$1,195,000	\$330,000	\$98,475,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$30,435,000	\$0	\$46,145,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$37,200,000	\$0	\$56,390,000
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$28,185,000	\$0	\$32,065,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$90,060,000	\$0	\$170,900,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$20,380,000	\$0	\$78,980,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$3,055,000	\$0	\$83,710,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$5,940,000	\$0	\$89,175,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$2,450,000	\$0	\$26,835,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$160,000	\$0	\$77,945,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$6,475,000	\$0	\$105,060,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$0	\$0	\$143,955,000
State Capital Project Bonds II Total							\$983,105,000	\$43,380,000	\$0	\$939,725,000
Total AHFC Bonds and Notes							\$2,767,340,000	\$267,985,000	\$265,575,000	\$2,233,780,000
								Deceased Bonds (SC07A/SC07B, SC11A)		\$101,700,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,132,080,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	12,460,000	Aa2/WR	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		
E021A Total							\$170,000,000	\$0	\$132,460,000	\$37,540,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
	01170PBW5	2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
	01170PBW5	2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
	01170PBW5	2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
	01170PBW5	2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
	01170PBW5	2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
	01170PBW5	2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
	01170PBW5	2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
	01170PBW5	2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
	01170PBW5	2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
	01170PBW5	2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
	01170PBW5	2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
	01170PBW5	2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
	01170PBW5	2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
	01170PBW5	2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
	01170PBW5	2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
	01170PBW5	2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
	01170PBW5	2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
	01170PBW5	2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
	01170PBW5	2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
	01170PBW5	2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
	01170PBW5	2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
	01170PBW5	2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
	01170PBW5	2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
	01170PBW5	2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
	01170PBW5	2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
	01170PBW5	2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
	01170PBW5	2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
	01170PBW5	2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
	01170PBW5	2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
	01170PBW5	2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
	01170PBW5	2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
	01170PBW5	2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
	01170PBW5	2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
	01170PBW5	2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
	01170PBW5	2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
	01170PBW5	2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
	01170PBW5	2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
	01170PBW5	2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
	01170PBW5	2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
	01170PBW5	2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
	01170PBW5	2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
	01170PBW5	2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
	01170PBW5	2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
	01170PBW5	2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
	01170PBW5	2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
	01170PBW5	2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
	01170PBW5	2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
	01170PBW5	2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
	01170PBW5	2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$765,000	\$0	\$74,235,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$765,000	\$0		\$74,235,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$925,000	\$0		\$88,445,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$132,460,000	\$517,085,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	290,000	610,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	530,000	1,220,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	550,000	1,230,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	560,000	1,250,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	570,000	1,270,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	580,000	1,280,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	590,000	1,300,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	600,000	1,320,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	610,000	1,340,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	620,000	1,360,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	620,000	1,390,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	640,000	1,400,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	650,000	1,420,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	660,000	1,440,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	670,000	1,470,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	670,000	1,500,000			
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	670,000	1,530,000			
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	690,000	1,550,000			
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	710,000	1,560,000			
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	710,000	1,600,000			
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	720,000	1,620,000			
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	740,000	1,640,000			
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	755,000	1,655,000			
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	765,000	1,685,000			
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	770,000	1,720,000			
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	780,000	1,750,000			
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	790,000	1,780,000			
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	800,000	1,810,000			
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	810,000	1,840,000			
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	800,000	1,890,000			
E0911 Total							\$64,350,000	\$0	\$19,920,000	\$44,430,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0	0			
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0	0			
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0	0			
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0	0			
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0	0			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	Aaa	AAA
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	Aaa	1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	Aaa	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	Aaa	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	Aaa	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	Aaa	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	Aaa	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	Aaa	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	Aaa	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	Aaa	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	Aaa	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	Aaa	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	Aaa	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	Aaa	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	Aaa	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	Aaa	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	Aaa	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	Aaa	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	Aaa	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	Aaa	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	Aaa	825,000
E10A1 Total							\$43,130,000	\$15,060,000	\$0	\$28,070,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	Aaa	AAA
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	Aaa	AAA
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	Aaa	AAA
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	Aaa	AAA
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	Aaa	AAA
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	Aaa	AAA
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	Aaa	AAA
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	Aaa	AAA
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	Aaa	AAA
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	Aaa	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	Aaa	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	Aaa	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	Aaa	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	Aaa	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	Aaa	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	Aaa	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	Aaa	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	Aaa	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	Aaa	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	Aaa	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	Aaa	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	Aaa	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	Aaa	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	Aaa	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	Aaa	505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$5,015,000	\$0	\$30,665,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,215,000	1,945,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,765,000	2,865,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,770,000	2,920,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,830,000	2,920,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,850,000	2,970,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,830,000	2,930,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,850,000	2,970,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,850,000	3,040,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,890,000	3,060,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,920,000	3,100,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,950,000	3,130,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,980,000	3,170,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,000,000	3,220,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,970,000	3,160,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,670,000	2,700,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,700,000	2,730,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,710,000	2,780,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,740,000	2,810,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,760,000	2,850,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,780,000	2,890,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,540,000	2,510,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun		Sinker	NIBP	3,700,000	0	1,410,000	2,290,000
A2	01170RDB5	2.320%	2037	Dec		Sinker	NIBP	3,750,000	0	1,440,000	2,310,000
A2	01170RDB5	2.320%	2038	Jun		Sinker	NIBP	3,600,000	0	1,380,000	2,220,000
A2	01170RDB5	2.320%	2038	Dec		Sinker	NIBP	2,670,000	0	1,020,000	1,650,000
A2	01170RDB5	2.320%	2039	Jun		Sinker	NIBP	2,710,000	0	1,020,000	1,690,000
A2	01170RDB5	2.320%	2039	Dec		Sinker	NIBP	2,740,000	0	1,050,000	1,690,000
A2	01170RDB5	2.320%	2040	Jun		Sinker	NIBP	2,780,000	0	1,070,000	1,710,000
A2	01170RDB5	2.320%	2040	Dec		Sinker	NIBP	2,820,000	0	1,080,000	1,740,000
A2	01170RDB5	2.320%	2041	Jun		Sinker	NIBP	2,850,000	0	1,100,000	1,750,000
A2	01170RDB5	2.320%	2041	Dec		Term	NIBP	2,890,000	0	1,090,000	1,800,000
							E0912 Total	\$128,750,000	\$0	\$49,230,000	\$79,520,000
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun		Sinker	Taxable	200,000	80,000	120,000	0
	01170RDA7	2.800%	2015	Dec		Sinker	Taxable	225,000	70,000	155,000	0
	01170RDA7	2.800%	2016	Jun		Sinker	Taxable	290,000	70,000	220,000	0
	01170RDA7	2.800%	2016	Dec		Sinker	Taxable	390,000	60,000	330,000	0
	01170RDA7	2.800%	2017	Jun		Sinker	Taxable	490,000	35,000	455,000	0
	01170RDA7	2.800%	2017	Dec		Sinker	Taxable	590,000	0	585,000	5,000
	01170RDA7	2.800%	2018	Jun		Sinker	Taxable	690,000	0	685,000	5,000
	01170RDA7	2.800%	2018	Dec		Sinker	Taxable	790,000	0	780,000	10,000
	01170RDA7	2.800%	2019	Jun		Sinker	Taxable	890,000	0	875,000	15,000
	01170RDA7	2.800%	2019	Dec		Sinker	Taxable	990,000	0	975,000	15,000
	01170RDA7	2.800%	2020	Jun		Sinker	Taxable	1,090,000	0	1,075,000	15,000
	01170RDA7	2.800%	2020	Dec		Sinker	Taxable	1,190,000	0	1,175,000	15,000
	01170RDA7	2.800%	2021	Jun		Sinker	Taxable	1,290,000	0	1,270,000	20,000
	01170RDA7	2.800%	2021	Dec		Sinker	Taxable	1,390,000	0	1,370,000	20,000
	01170RDA7	2.800%	2022	Jun		Sinker	Taxable	1,490,000	0	1,470,000	20,000
	01170RDA7	2.800%	2022	Dec		Sinker	Taxable	1,600,000	0	1,575,000	25,000
	01170RDA7	2.800%	2023	Jun		Sinker	Taxable	1,700,000	0	1,675,000	25,000
	01170RDA7	2.800%	2023	Dec		Sinker	Taxable	1,800,000	0	1,775,000	25,000
	01170RDA7	2.800%	2024	Jun		Sinker	Taxable	1,900,000	0	1,875,000	25,000
	01170RDA7	2.800%	2024	Dec		Sinker	Taxable	2,000,000	0	1,970,000	30,000
	01170RDA7	2.800%	2025	Jun		Sinker	Taxable	2,100,000	0	2,070,000	30,000
	01170RDA7	2.800%	2025	Dec		Sinker	Taxable	2,200,000	0	2,170,000	30,000
	01170RDA7	2.800%	2026	Jun		Sinker	Taxable	2,300,000	0	2,270,000	30,000
	01170RDA7	2.800%	2026	Dec		Term	Taxable	1,350,000	0	1,330,000	20,000
							E11A1 Total	\$28,945,000	\$315,000	\$28,250,000	\$380,000
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec		Serial	Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun		Serial	Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec		Serial	Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun		Serial	Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec		Serial	Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun		Serial	Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec		Serial	Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun		Serial	Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec		Serial	Pre-Ulm	2,845,000	2,845,000	0	0
B1	01170RCL4	2.400%	2017	Jun		Serial	Pre-Ulm	2,790,000	2,790,000	0	0
B1	01170RCM2	2.500%	2017	Dec		Serial	Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun		Serial	Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec		Serial	Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun		Serial	Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec		Serial	Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun		Serial	Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec		Serial	Pre-Ulm	2,485,000	0	0	2,485,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$27,620,000	\$0	\$43,740,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JH7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000		
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000		
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000		
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000		
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000		
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000		
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000		
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000		
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000		
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000		
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000		
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000		
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000		
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000		
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000		
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000		
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000		
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000		
C1611 Total							\$32,150,000	\$600,000	\$0	\$31,550,000		
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000		
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000		
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000		
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000		
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000		
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000		
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000		
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000		
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000		
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000		
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000		
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000		
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000		
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000		
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000		
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000		
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000		
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000		
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000		
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000		
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000		
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000		
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000		
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000		
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000		
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000		
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000		
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000		
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000		
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000		
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000		
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000		
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000		
	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000		
	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000		
	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000		
	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000		
	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000		
	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000		
	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000		
	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000		
	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000		
	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000		
	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000		
	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000		
	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000		
	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000		
	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
Collateralized Bonds (Veterans Mortgage Program)													
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James			AAA	Aaa	N/A
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000			
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000			
General Mortgage Revenue Bonds II													
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch			AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0			0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0			0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0			0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0			0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0			0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0			0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0			0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0			0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0			0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0			0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000			0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000			0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000			0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000			0
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000			0
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000			0
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000			0
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000			0
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000			0
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000			0
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000			0
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000			0
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000			0
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000			0
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000			0
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			0
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000			0
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000			0
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000			0
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000			0
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000			0
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000			0
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000			0
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000			0
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	125,000	25,000			0
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000			0
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	205,000	50,000			0
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000			0
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	290,000	75,000			0
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000			0
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	365,000	105,000			0
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000			0
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	460,000	125,000			0
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000			0
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	545,000	150,000			0
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000			0
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000			0
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	640,000	175,000			0
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	725,000	200,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	820,000	225,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	915,000	245,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,005,000	280,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,100,000	305,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,210,000	330,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,305,000	360,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,410,000	390,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,510,000	415,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	235,000	65,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	255,000	70,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	280,000	80,000	
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	310,000	80,000	
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	325,000	95,000	
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	355,000	95,000	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,555,000	715,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
						GM12A Total	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A										
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
									AA+	N/A	AA+
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	10,000		255,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	5,000		265,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	5,000		270,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	5,000		280,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	5,000		280,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	5,000		285,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	5,000		290,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	5,000		295,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	5,000		300,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	5,000		305,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	5,000		315,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	5,000		320,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	5,000		325,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	5,000		330,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	5,000		335,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	5,000		345,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	5,000		350,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	5,000		355,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	5,000		365,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	10,000		365,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	10,000		370,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	10,000		380,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	10,000		385,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	10,000		395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	10,000		400,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	10,000		410,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	15,000		410,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	15,000		420,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	15,000	N/A	AA+
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		AA+
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		AA+
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	15,000		AA+
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	15,000		AA+
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		AA+
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	15,000		AA+
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		AA+
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	15,000		AA+
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		AA+
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	15,000		AA+
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	15,000		AA+
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		AA+
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		AA+
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	15,000		AA+
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		AA+
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	10,000		AA+
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		AA+
GM16A Total							\$100,000,000	\$1,195,000	\$330,000	\$98,475,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000	
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	Aa2/VMIG1	AA+/F1+
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$30,435,000	\$0		\$46,145,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$37,200,000	\$0	\$56,390,000	
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						SC02C Total	\$60,250,000	\$28,185,000	\$0	\$32,065,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0	
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0	
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0	
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0	0	
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$14,880,000	\$0	\$27,535,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
011832Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
011832R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
011832H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
011832S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
011832T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011832U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000			
					SC07B Total		\$53,110,000	\$14,175,000	\$0	\$38,935,000			
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0			
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0			
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0			
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0			
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0			
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0			
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0			
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0			
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000			
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000			
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000			
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000			
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000			
					SC11A Total		\$105,185,000	\$32,820,000	\$0	\$72,365,000			
State Capital Project Bonds Total							\$260,960,000	\$90,060,000	\$0	\$170,900,000			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+	
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0			
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0			
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0			
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0			
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0			
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0			
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0			
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0			
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0			
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0			
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000			
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000			
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000			
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000			
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000			
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000			
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000			
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000			
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000			
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000			
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000			
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000			
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000			
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	AA+	N/A	AA+	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000			
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000			
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000			
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000			
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000			
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000			
							SC12A Total	\$99,360,000	\$20,380,000	\$0	\$78,980,000		
SC13A	State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+	
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0		0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000			
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000			
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000			
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000			
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000			
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000			
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000			
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000			
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000			
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000			
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000			
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000			
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000			
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000			
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000			
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000			
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000			
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000			
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000			
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000			
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000			
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000			
							SC13A Total	\$86,765,000	\$3,055,000	\$0	\$83,710,000		
SC13B	State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0	50,000,000			
							SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000		
SC14A	State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0		0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0		0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000			
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000			
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000			
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000			
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000			
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000			
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000			
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000			
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000			
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000			
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000			
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000			
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000			
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000			
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000			
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000			
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							SC14A Total	\$95,115,000	\$5,940,000	\$0	\$89,175,000
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							SC14B Total	\$29,285,000	\$2,450,000	\$0	\$26,835,000
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term		Tax	140,000,000	0	0	140,000,000	
							SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
							SC14D Total	\$78,105,000	\$160,000	\$0	\$77,945,000
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 3.234%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
							SC15A Total	\$111,535,000	\$6,475,000	\$0	\$105,060,000
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
						SC15B Total	\$93,365,000	\$1,490,000	\$0	\$91,875,000	
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
						SC15C Total	\$55,620,000	\$3,430,000	\$0	\$52,190,000	
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	N/A	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	0	0	1,000,000	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch	
State Capital Project Bonds II														
SC17A	State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies			AA+	N/A	AA+
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000				
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000				
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000				
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000				
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000				
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000				
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000				
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000				
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000				
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000				
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000				
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000				
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000				
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000				
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000				
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000				
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000				
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000				
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000				
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000				
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000				
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000				
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000				
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000				
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000				
SC17A Total							\$143,955,000	\$0	\$0	\$143,955,000				
State Capital Project Bonds II Total							\$983,105,000	\$43,380,000	\$0	\$939,725,000				
Commercial Paper Total		\$43,998,000					Total AHFC Bonds		\$2,767,340,000	\$267,985,000	\$265,575,000	\$2,233,780,000		
											Defeased Bonds (SC07A, SC07B, SC11A)		\$101,700,000	
											Total AHFC Bonds w/o Defeased Bonds		\$2,132,080,000	

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- AHFC has issued \$18.582 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$77,797,510
 Weighted Average Seasoning: 92
 Weighted Average Interest Rate: 5.542%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$977,500	13.92%	232
3-Months	\$1,680,973	8.17%	136
6-Months	\$3,267,401	7.83%	131
12-Months	\$7,417,255	8.60%	143
Life	\$306,493,775	12.32%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$77,967,714
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.694%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,640,159	22.11%	368
3-Months	\$2,875,246	13.42%	224
6-Months	\$5,302,194	12.26%	204
12-Months	\$8,532,253	9.94%	166
Life	\$129,518,364	16.01%	267

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$76,939,236
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.814%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$495,631	7.42%	124
3-Months	\$1,716,508	8.41%	140
6-Months	\$3,288,943	7.97%	133
12-Months	\$5,906,001	7.20%	120
Life	\$108,615,530	13.86%	231

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$103,453,821
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.645%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$118,161	1.36%	23
3-Months	\$2,575,987	9.31%	155
6-Months	\$6,507,011	11.64%	194
12-Months	\$11,440,812	10.29%	171
Life	\$143,590,147	14.56%	243

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$113,357,663
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.160%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$782,696	7.93%	132
3-Months	\$2,074,928	6.97%	116
6-Months	\$4,116,599	6.87%	115
12-Months	\$11,279,939	9.44%	157
Life	\$140,230,457	15.31%	255

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$120,324,883
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.110%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,393,842	12.91%	215
3-Months	\$2,491,598	7.85%	131
6-Months	\$5,949,179	9.21%	154
12-Months	\$11,439,717	8.94%	149
Life	\$144,629,628	15.33%	255

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$128,003,394
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.429%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$579,345	5.27%	88
3-Months	\$3,102,550	9.10%	152
6-Months	\$4,535,811	6.71%	112
12-Months	\$7,792,240	5.84%	97
Life	\$138,365,468	15.18%	253

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$31,595,847
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 4.247%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$326,209	11.60%	193
3-Months	\$756,418	8.98%	150
6-Months	\$1,565,353	9.14%	152
12-Months	\$3,288,565	9.28%	155
Life	\$21,618,697	6.81%	114

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$36,770,022
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.517%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$1,069,450	10.78%	180
6-Months	\$1,809,109	9.09%	152
12-Months	\$2,818,905	7.09%	118
Life	\$19,701,449	7.10%	118

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$28,027,297
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.009%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$295,964	11.84%	197
3-Months	\$456,250	6.23%	104
6-Months	\$1,059,034	7.09%	118
12-Months	\$1,968,652	6.56%	109
Life	\$32,795,704	13.50%	225

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$75,124,862
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 3.459%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$1,167,286	5.95%	99
6-Months	\$3,746,900	9.17%	153
12-Months	\$7,334,426	8.71%	145
Life	\$34,553,745	5.66%	94

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$20,548,169
 Weighted Average Seasoning: 119
 Weighted Average Interest Rate: 5.334%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$211,291	11.55%	193
3-Months	\$439,356	8.05%	134
6-Months	\$997,023	8.90%	148
12-Months	\$1,818,220	7.96%	133
Life	\$22,013,679	12.56%	209

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$35,070,417
 Weighted Average Seasoning: 80
 Weighted Average Interest Rate: 4.070%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$117,245	3.93%	65
3-Months	\$1,265,678	13.11%	218
6-Months	\$1,857,372	9.70%	162
12-Months	\$3,473,705	8.86%	148
Life	\$48,207,379	14.17%	236

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$33,414,199
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 4.389%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$479,065	5.47%	91
6-Months	\$3,212,212	16.45%	274
12-Months	\$5,643,213	14.11%	235
Life	\$9,417,731	16.13%	269

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A	Prog: 405
Remaining Principal Balance:	\$138,739,242
Weighted Average Seasoning:	57
Weighted Average Interest Rate:	4.391%
Bond Yield (TIC):	3.653%

	Prepayments	CPR	PSA
1-Month	\$362,202	3.08%	51
3-Months	\$2,306,606	6.62%	110
6-Months	\$6,572,264	9.37%	156
12-Months	\$13,867,559	9.76%	163
Life	\$86,419,666	10.13%	169

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A	Prog: 406
Remaining Principal Balance:	\$97,334,606
Weighted Average Seasoning:	18
Weighted Average Interest Rate:	3.894%
Bond Yield (TIC):	2.532%

	Prepayments	CPR	PSA
1-Month	\$323,903	3.91%	112
3-Months	\$844,772	3.75%	106
6-Months	\$1,646,057	3.86%	111
12-Months	\$2,522,536	3.03%	98
Life	\$2,747,698	2.52%	91

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A	Prog: 502
Remaining Principal Balance:	\$214,874,926
Weighted Average Seasoning:	60
Weighted Average Interest Rate:	3.423%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$1,178,966	6.36%	106
3-Months	\$4,602,109	8.28%	138
6-Months	\$8,865,525	8.02%	134
12-Months	\$16,897,207	7.61%	127
Life	\$659,327,217	16.33%	272

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

11/30/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	143,955,000	-	143,955,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	16,290,000	-	16,290,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	16,290,000	-	16,290,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

November 30, 2017

Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C	SC17B
Outstanding	14,600,000	46,145,000	56,390,000	37,540,000	32,065,000	74,235,000	74,235,000	88,445,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000	
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4	
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14	
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29	
Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	
Remark Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A	
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	N/A	
Liquidity	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	N/A	
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater	
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly	
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	
Current Rate	0.90%	0.94%	0.98%	1.01%	0.93%	0.95%	0.95%	0.94%	0.94%	0.94%	0.98%	2.04%	1.74%	
Avg Rate	1.58%	1.15%	1.14%	1.35%	1.14%	0.75%	0.72%	0.70%	0.22%	0.22%	0.25%	1.22%	1.02%	
Max Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.94%	0.94%	0.98%	2.04%	1.74%	
Min Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%	
SIFMA Rate	1.58%	1.13%	1.13%	1.11%	1.10%	0.64%	0.64%	0.64%	0.25%	0.25%	0.25%	0.28%	0.37%	
SIFMA Spread	0.00%	0.01%	0.01%	0.24%	0.05%	0.11%	0.08%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.94%	0.65%	
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.52%	1.22%	
FY 2018 Avg	0.82%	0.83%	0.85%	0.88%	0.83%	0.85%	0.85%	0.83%	0.83%	0.83%	0.85%	2.04%	1.74%	
FY 2018 Sprd	(0.04%)	(0.04%)	(0.02%)	0.01%	(0.03%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.02%)	1.17%	0.87%	

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	46,145,000	2.453%	1.028%	1.425%	1.146%	2.570%	0.117%
GP01B	Merrill BofA	AA/Aa3	12/01/30	56,390,000	4.143%	1.028%	3.114%	1.144%	4.258%	0.115%
E021A	Goldman	AA-/Aa2	06/01/32	37,540,000	2.980%	0.703%	2.277%	1.349%	3.626%	0.646%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.041%	2.729%	1.073%	3.802%	0.032%
SC02C	JP Morgan	A+/Aa2	07/01/22	32,065,000	4.303%	1.212%	3.091%	1.144%	4.235%	(0.068%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	142,149,000	3.735%	0.703%	3.032%	0.731%	3.763%	0.028%
E071A ²	JP Morgan	A+/Aa2	12/01/41	94,766,000	3.720%	0.703%	3.017%	0.703%	3.720%	0.000%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.332%	3.429%	0.225%	3.654%	(0.107%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.332%	3.429%	0.217%	3.645%	(0.116%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.332%	3.408%	0.223%	3.631%	(0.109%)
TOTAL				666,240,000	3.670%	0.650%	3.021%	0.667%	3.688%	0.018%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,192,444	11,229,118	(30,963,327)
50,807,075	13,741,589	(37,065,487)
29,091,673	8,064,502	(21,027,171)
7,999,169	2,297,008	(5,702,162)
34,888,180	10,426,663	(24,461,516)
53,515,640	10,054,280	(43,461,360)
35,548,232	6,594,082	(28,954,151)
21,923,568	1,957,946	(19,965,622)
21,923,568	1,683,000	(20,240,567)
29,068,206	2,271,855	(26,796,352)
326,957,755	68,320,041	(258,637,714)

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY18		Exempt WF	Exempt BOT	Exempt Self	Exempt BOA	Exempt FHLB	AMT Daily JPM	Index Floater	FY 2018	FY 2017
Wells Fargo 0.82%	Allocation	9.4%	9.4%	17.4%	9.4%	27.7%	4.4%	22.2%	100.0%	100.0%
	Max Rate	0.94%	0.94%	0.98%	0.98%	0.95%	1.01%	2.04%	2.04%	1.98%
#1 RA FY17 0.65%	Min Rate	0.74%	0.74%	0.72%	0.72%	0.74%	0.71%	1.73%	0.71%	0.36%
	Avg Rate	0.83%	0.83%	0.84%	0.85%	0.84%	0.88%	1.81%	1.06%	1.02%
	SIFMA Spread	(0.04%)	(0.04%)	(0.03%)	(0.02%)	(0.02%)	0.01%	0.95%	0.19%	0.34%

MONTHLY FLOAT SUMMARY	
November 30, 2017	
Total Bonds	\$2,132,080,000
Total Float	\$856,285,000
Self-Liquid	\$149,200,000
Float %	40.2%
Hedge %	77.8%

AHFC LIQUIDITY ANALYSIS (As of 11/30/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	24,978,386
SAM Commercial Paper Match	43,998,000
Alaska USA Operating DDAs	19,804,838
GEFONSI Self-Liquidity Reserve Fund	180,805,851
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	590,689
Governmental Purpose Bonds, 2001 Series A & B	6,016,227
Governmental Purpose Bonds, 2001 Series C	1,889,344
State Capital Project Bonds, 2002 Series C	3,122,079
Total Self-Liquidity Sources	281,205,414

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	102,535,000
State Capital Project Bonds, 2002 Series C	32,065,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	43,998,000
Total Self-Liquidity Requirements	193,198,000
Excess of Sources over Requirements	88,007,414
Ratio of Sources to Requirements	1.46

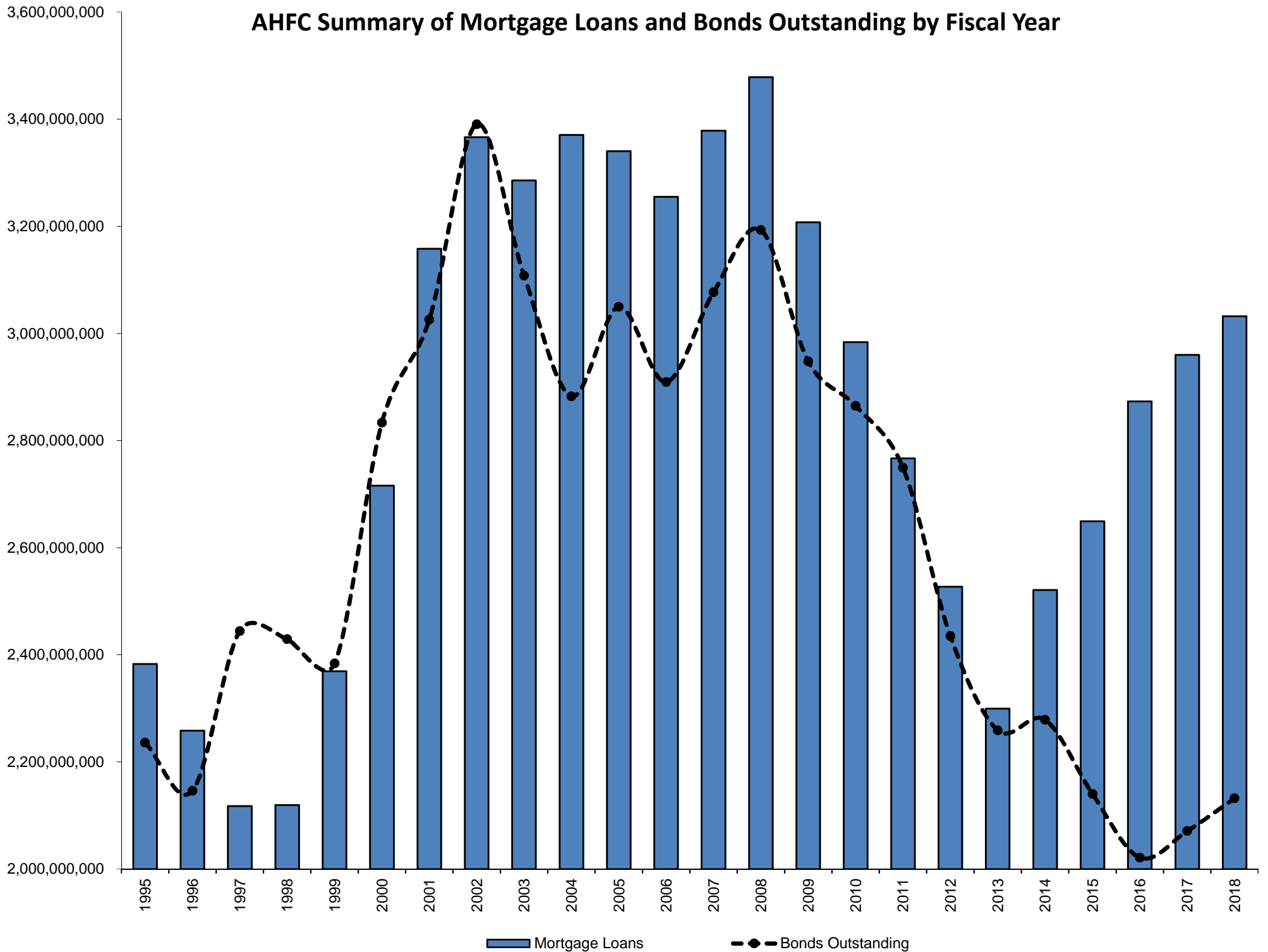
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	63,425,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI SCPB 17B Bond Proceeds	-
Total Additional GEFONSI Funds Available	104,305,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	241,497,500
Total Rating Agency Sources (- 10%)	253,084,872
Excess of Rating Agency Sources over Requirements	11,587,372
Excess Ratio of Rating Agency Sources to Requirements	1.05

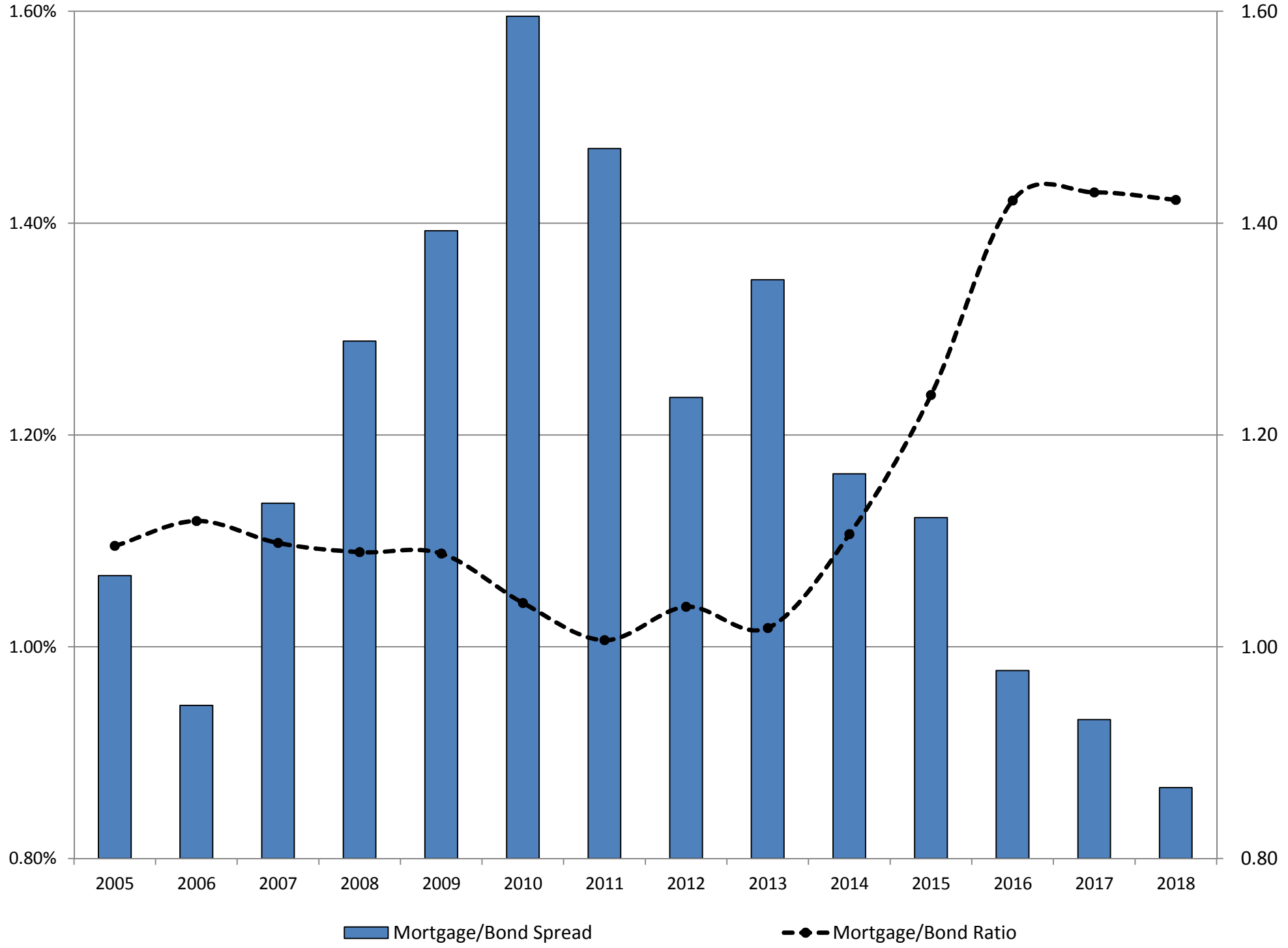
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	37,540,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	236,915,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	517,085,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	37,540,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	236,915,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	517,085,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

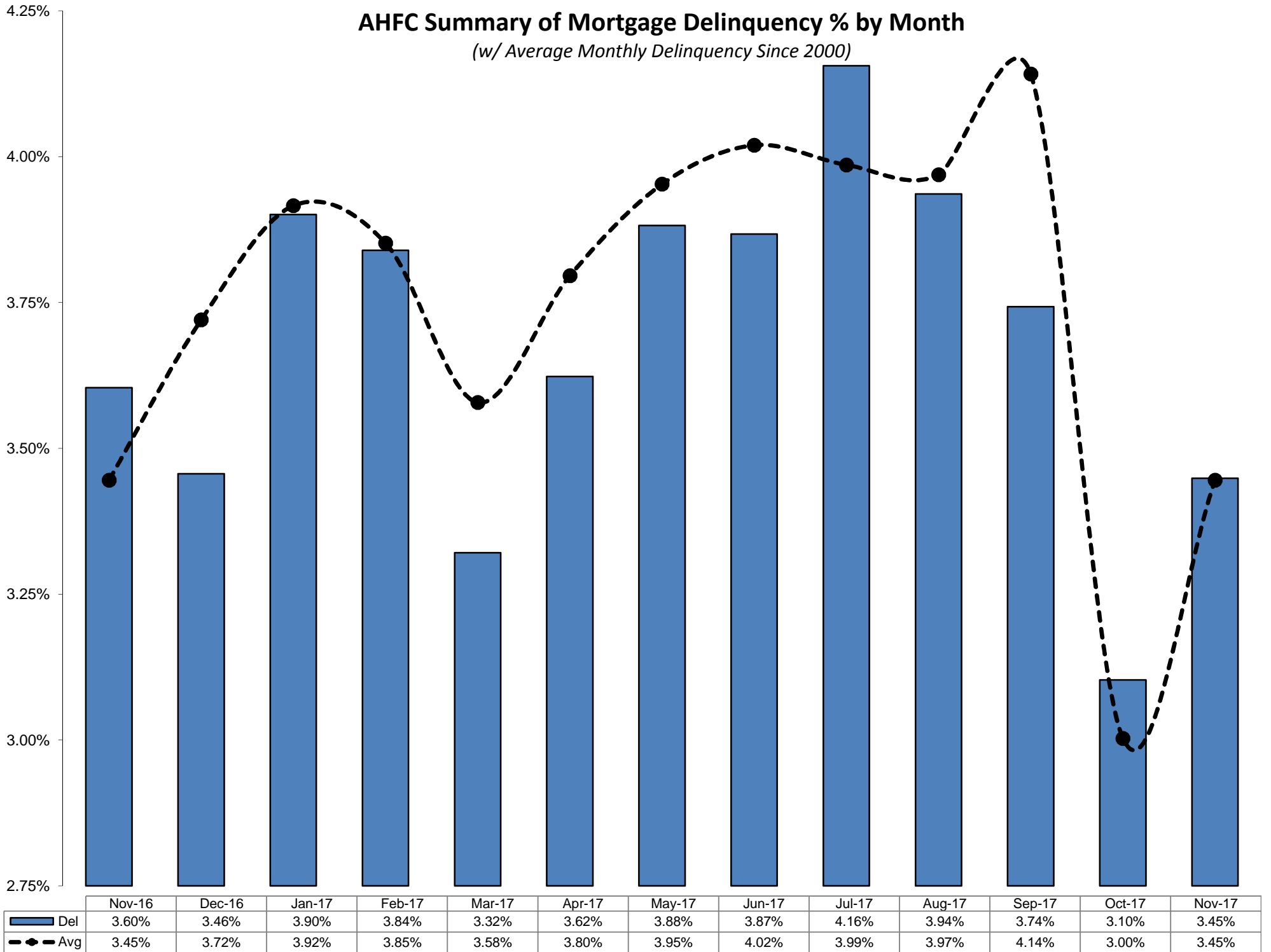


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

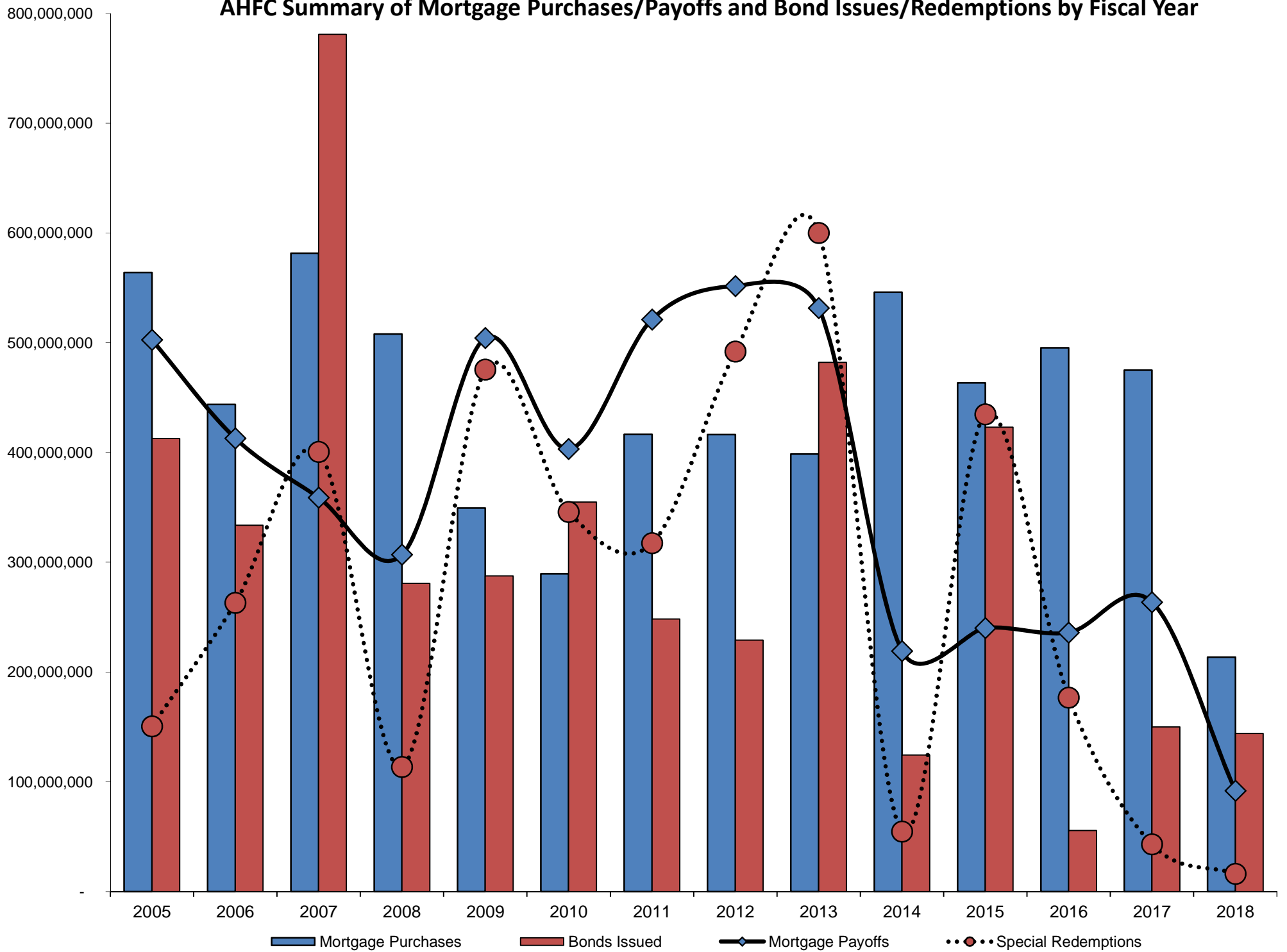


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

