



DECEMBER 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
DECEMBER 2017 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	12/31/16	12/31/17	% Change
Total Mortgage Loan Portfolio	2,873,055,753	2,959,723,808	3.0%	2,911,512,576	3,048,977,874	4.7%
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.63%	4.54%	(1.9%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.46%	3.64%	5.2%
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.31%	0.36%	16.1%
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	259,291,149	256,219,388	(1.2%)
Mortgage Payoffs	236,001,025	263,602,671	11.7%	159,176,039	107,215,757	(32.6%)
Purchase/Payoff Variance	259,425,541	210,972,034	(18.7%)	100,115,110	149,003,631	48.8%
Purchase Average Rate %	4.03%	4.25%	5.5%	4.13%	3.84%	(7.0%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,227,800,000	1,217,415,000	(0.8%)
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	701,485,000	660,035,000	(5.9%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	290,045,000	52.6%
Total Bonds Outstanding	2,021,330,000	2,070,965,000	2.5%	2,119,330,000	2,167,495,000	2.3%
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	157,665,000	296,295,000	87.9%
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.62%	3.63%	0.3%
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	337,810,000	125.2%
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	13,595,000	137,480,000	911.3%
Issue/Redemption Variance	(121,135,000)	106,940,000	188.3%	136,405,000	200,330,000	46.9%
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	1.97%	(22.7%)
Mortgage/Bond Spread %	0.98%	0.93%	(5.1%)	1.01%	0.91%	(9.9%)
Mortgage/Bond Ratio	1.42	1.43	0.5%	1.37	1.41	2.4%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	12/31/16	12/31/17	% Change	12/31/16	12/31/17	% Change
GeFONSI SL Reserve	328,455,552	370,521,882	12.8%	0.85%	0.96%	12.9%
Bond Trust Funds	192,687,792	109,910,657	(43.0%)	0.64%	1.14%	78.1%
SAM General Fund	126,817,303	115,760,483	(8.7%)	0.51%	1.13%	121.6%
Mortgage Collections	32,204,195	32,421,190	0.7%	0.45%	1.03%	128.9%
HAP/Senior Funds	2,154	2,829,270	131249.6%	0.48%	1.13%	135.4%
Total Investments	680,166,996	631,443,482	(7.2%)	0.71%	1.03%	45.0%

ALASKA HOUSING FINANCE CORPORATION
DECEMBER 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2016	FY 2017	% Change	FY 2017	FY 2018	% Change
Mortgage & Loan Revenue	128,942	130,538	1.2%	32,594	33,113	1.6%
Investment Income	5,797	7,654	32.0%	1,062	2,289	115.5%
Externally Funded Programs	123,782	96,081	(22.4%)	18,426	19,814	7.5%
Rental Income	10,707	11,155	4.2%	2,714	2,773	2.2%
Other Revenue	4,952	4,051	(18.2%)	1,378	553	(59.9%)
Total Revenue	274,180	249,479	(9.0%)	56,174	58,542	4.2%
Interest Expenses	70,357	69,890	(0.7%)	17,539	18,129	3.4%
Housing Grants & Subsidies	107,054	84,310	(21.2%)	17,635	15,679	(11.1%)
Operations & Administration	58,373	56,867	(2.6%)	12,039	11,669	(3.1%)
Rental Housing Expenses	15,634	14,296	(8.6%)	2,763	3,570	29.2%
Mortgage and Loan Costs	10,836	10,843	0.1%	2,756	2,661	(3.4%)
Financing Expenses	3,556	4,512	26.9%	1,675	1,762	5.2%
Provision for Loan Loss	(5,831)	(5,584)	4.2%	(1,756)	(1,683)	4.2%
Total Expenses	259,979	235,134	(9.6%)	52,651	51,787	(1.6%)
Operating Income (Loss)	14,201	14,345	1.0%	3,523	6,755	91.7%
Contributions to the State	149	250	67.8%	77	56	(27.3%)
Change in Net Position	14,052	14,095	0.3%	3,446	6,699	94.4%
Total Assets/Deferred Outflows	3,930,554	3,939,741	0.2%	4,047,778	4,003,270	(1.1%)
Total Liabilities/Deferred Inflows	2,431,021	2,426,113	(0.2%)	2,544,799	2,482,943	(2.4%)
Net Position	1,499,533	1,513,628	0.9%	1,502,979	1,520,327	1.2%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2018 - First Quarter	
	FY 2016	FY 2017	% Change	AHFC Dividend Summary	
Change in Net Position	14,052	14,095	0.3%	SOA General Fund Transfers	794,648
Add - State Contributions	149	250	67.8%	SCPB Projects Debt Service	458,877
Add - SCPB Debt Service	10,367	12,428	19.9%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	16,030	12,488	(22.1%)	AHFC Capital Projects	509,792
Adjusted Net Position Change	40,598	39,261	(3.3%)	Total Dividend Appropriations	2,017,078
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,942,524
Dividend Transfer Available	30,448	29,446	(3.3%)	Total Dividend Remaining	74,553

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2017**

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,837,076,590	93.05%
PARTICIPATION LOANS	132,928,458	4.36%
UNCONVENTIONAL/REO	78,972,826	2.59%
TOTAL PORTFOLIO	3,048,977,874	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	62,480,492	2.10%
60 DAYS PAST DUE	18,304,103	0.62%
90 DAYS PAST DUE	9,929,375	0.33%
120+ DAYS PAST DUE	17,425,851	0.59%
TOTAL DELINQUENT	108,139,821	3.64%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.465%	PMI INSURANCE %	23.7%
- (Exclude UNC/REO)	4.539%	FHA/HUD184 INS %	12.8%
AVG REMAINING TERM	297	VA INSURANCE %	5.2%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.4%
TAXABLE %	25.0%	UNINSURED %	53.9%
TAX-EXEMPT FTHB %	23.4%	SINGLE FAMILY %	85.6%
RURAL %	14.1%	MULTI-FAMILY %	14.4%
TAXABLE FTHB %	14.9%	ANCHORAGE %	42.8%
MF/SPECIAL NEEDS %	14.4%	NOT ANCHORAGE %	57.2%
TAX-EXEMPT VETS %	3.4%	WELLS FARGO %	28.2%
OTHER PROGRAM %	4.9%	OTHER SERVICER %	71.8%

MORTGAGE AND LOAN ACTIVITY:	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	530,243,712	543,227,078	441,298,112	282,616,655	39,861,318
MORTGAGE COMMITMENTS	520,328,907	516,199,088	428,567,261	284,698,031	38,753,995
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	256,219,388	42,595,636
AVG PURCHASE PRICE	282,988	301,489	356,469	291,063	272,232
AVG INTEREST RATE	4.088%	4.001%	4.251%	3.843%	3.693%
AVG BEGINNING TERM	346	347	365	347	351
AVG LOAN TO VALUE	87	85	84	87	88
INSURANCE %	54.6%	49.6%	42.5%	60.3%	67.0%
SINGLE FAMILY%	94.0%	91.8%	78.2%	95.3%	99.3%
ANCHORAGE %	46.6%	46.4%	39.7%	46.2%	45.9%
WELLS FARGO %	40.0%	12.4%	0.9%	1.4%	2.3%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.6%	1.1%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	107,215,757	15,385,001
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	5,865,035	749,092

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.465%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,837,076,590	93.1%
PARTICIPATION LOANS	132,928,458	4.4%
UNCONVENTIONAL/REO	78,972,826	2.6%
TOTAL PORTFOLIO	3,048,977,874	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	62,480,492	2.10%
60 DAYS PAST DUE	18,304,103	0.62%
90 DAYS PAST DUE	9,929,375	0.33%
120+ DAYS PAST DUE	17,425,851	0.59%
TOTAL DELINQUENT	108,139,821	3.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	762,187,227	25.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	712,932,533	23.4%
TAXABLE FIRST-TIME HOMEBUYER	453,633,678	14.9%
MULTI-FAMILY/SPECIAL NEEDS	437,571,965	14.4%
RURAL	429,393,030	14.1%
VETERANS MORTGAGE PROGRAM	104,857,335	3.4%
OTHER LOAN PROGRAM	148,402,106	4.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,115,127,751	69.4%
MULTI-FAMILY	439,818,425	14.4%
CONDO	291,307,359	9.6%
DUPLEX	157,512,819	5.2%
3-PLEX/4-PLEX	34,636,896	1.1%
OTHER PROPERTY TYPE	10,574,623	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,303,876,189	42.8%
FAIRBANKS/NORTH POLE	406,489,605	13.3%
WASILLA/PALMER	341,980,784	11.2%
JUNEAU/KETCHIKAN	230,467,510	7.6%
KENAI/SOLDOTNA/HOMER	208,010,630	6.8%
EAGLE RIVER/CHUGIAK	139,229,806	4.6%
KODIAK ISLAND	81,682,332	2.7%
OTHER GEOGRAPHIC REGION	337,241,016	11.1%

MORTGAGE INSURANCE

UNINSURED	1,644,165,734	53.9%
PRIMARY MORTGAGE INSURANCE	721,986,688	23.7%
FEDERALLY INSURED - FHA	257,578,067	8.4%
FEDERALLY INSURED - VA	158,552,375	5.2%
FEDERALLY INSURED - RD	135,469,429	4.4%
FEDERALLY INSURED - HUD 184	131,225,581	4.3%

SELLER SERVICER

WELLS FARGO	858,507,563	28.2%
ALASKA USA	697,002,547	22.9%
FIRST NATIONAL BANK OF AK	372,170,753	12.2%
OTHER SELLER SERVICER	1,121,297,011	36.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.255%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	184,458,926	67.2%
PARTICIPATION LOANS	11,053,621	4.0%
UNCONVENTIONAL/REO	78,972,826	28.8%
TOTAL PORTFOLIO	274,485,373	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,773,733	0.91%
60 DAYS PAST DUE	363,363	0.19%
90 DAYS PAST DUE	221,831	0.11%
120+ DAYS PAST DUE	345,509	0.18%
TOTAL DELINQUENT	2,704,436	1.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	51,218,856	18.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,221,587	28.5%
TAXABLE FIRST-TIME HOMEBUYER	23,839,651	8.7%
MULTI-FAMILY/SPECIAL NEEDS	14,411,887	5.3%
RURAL	17,195,776	6.3%
VETERANS MORTGAGE PROGRAM	2,833,715	1.0%
OTHER LOAN PROGRAM	86,763,901	31.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	169,899,019	61.9%
MULTI-FAMILY	53,780,835	19.6%
CONDO	30,528,913	11.1%
DUPLEX	14,611,563	5.3%
3-PLEX/4-PLEX	2,915,178	1.1%
OTHER PROPERTY TYPE	2,749,866	1.0%

GEOGRAPHIC REGION

ANCHORAGE	144,276,730	52.6%
FAIRBANKS/NORTH POLE	23,554,931	8.6%
WASILLA/PALMER	28,588,415	10.4%
JUNEAU/KETCHIKAN	26,350,876	9.6%
KENAI/SOLDOTNA/HOMER	15,790,745	5.8%
EAGLE RIVER/CHUGIAK	9,350,476	3.4%
KODIAK ISLAND	3,101,183	1.1%
OTHER GEOGRAPHIC REGION	23,472,017	8.6%

MORTGAGE INSURANCE

UNINSURED	166,515,503	60.7%
PRIMARY MORTGAGE INSURANCE	79,303,929	28.9%
FEDERALLY INSURED - FHA	8,485,981	3.1%
FEDERALLY INSURED - VA	8,036,064	2.9%
FEDERALLY INSURED - RD	8,805,667	3.2%
FEDERALLY INSURED - HUD 184	3,338,229	1.2%

SELLER SERVICER

WELLS FARGO	24,438,908	8.9%
ALASKA USA	51,488,272	18.8%
FIRST NATIONAL BANK OF AK	15,316,539	5.6%
OTHER SELLER SERVICER	183,241,654	66.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.510%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,994,513	98.4%
PARTICIPATION LOANS	1,362,224	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	84,356,737	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,500,681	4.15%
60 DAYS PAST DUE	451,430	0.54%
90 DAYS PAST DUE	362,843	0.43%
120+ DAYS PAST DUE	885,776	1.05%
TOTAL DELINQUENT	5,200,731	6.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,287,766	16.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,129,705	61.8%
TAXABLE FIRST-TIME HOMEBUYER	3,095,016	3.7%
MULTI-FAMILY/SPECIAL NEEDS	977,961	1.2%
RURAL	13,122,035	15.6%
VETERANS MORTGAGE PROGRAM	155,825	0.2%
OTHER LOAN PROGRAM	588,428	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,662,354	73.1%
MULTI-FAMILY	977,961	1.2%
CONDO	16,078,593	19.1%
DUPLEX	4,257,857	5.0%
3-PLEX/4-PLEX	1,241,712	1.5%
OTHER PROPERTY TYPE	138,260	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,116,761	45.2%
FAIRBANKS/NORTH POLE	8,494,092	10.1%
WASILLA/PALMER	10,146,084	12.0%
JUNEAU/KETCHIKAN	7,612,767	9.0%
KENAI/SOLDOTNA/HOMER	6,506,407	7.7%
EAGLE RIVER/CHUGIAK	2,199,765	2.6%
KODIAK ISLAND	2,111,100	2.5%
OTHER GEOGRAPHIC REGION	9,169,762	10.9%

MORTGAGE INSURANCE

UNINSURED	36,378,917	43.1%
PRIMARY MORTGAGE INSURANCE	9,328,957	11.1%
FEDERALLY INSURED - FHA	22,211,310	26.3%
FEDERALLY INSURED - VA	4,495,331	5.3%
FEDERALLY INSURED - RD	6,674,760	7.9%
FEDERALLY INSURED - HUD 184	5,267,462	6.2%

SELLER SERVICER

WELLS FARGO	35,931,927	42.6%
ALASKA USA	19,480,918	23.1%
FIRST NATIONAL BANK OF AK	12,883,936	15.3%
OTHER SELLER SERVICER	16,059,956	19.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.695%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,907,051	97.8%
PARTICIPATION LOANS	1,801,705	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,708,756	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,407,667	2.95%
60 DAYS PAST DUE	693,614	0.85%
90 DAYS PAST DUE	138,468	0.17%
120+ DAYS PAST DUE	949,906	1.16%
TOTAL DELINQUENT	4,189,655	5.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,636,034	27.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,999,371	31.8%
TAXABLE FIRST-TIME HOMEBUYER	6,829,905	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	22,730,464	27.8%
VETERANS MORTGAGE PROGRAM	627,531	0.8%
OTHER LOAN PROGRAM	2,885,451	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,144,489	78.5%
MULTI-FAMILY	0	0.0%
CONDO	9,672,075	11.8%
DUPLEX	4,409,988	5.4%
3-PLEX/4-PLEX	3,197,383	3.9%
OTHER PROPERTY TYPE	284,822	0.3%

GEOGRAPHIC REGION

ANCHORAGE	29,288,982	35.8%
FAIRBANKS/NORTH POLE	8,226,600	10.1%
WASILLA/PALMER	8,087,089	9.9%
JUNEAU/KETCHIKAN	6,750,260	8.3%
KENAI/SOLDOTNA/HOMER	9,864,347	12.1%
EAGLE RIVER/CHUGIAK	2,786,980	3.4%
KODIAK ISLAND	2,347,755	2.9%
OTHER GEOGRAPHIC REGION	14,356,744	17.6%

MORTGAGE INSURANCE

UNINSURED	46,204,380	56.5%
PRIMARY MORTGAGE INSURANCE	14,982,766	18.3%
FEDERALLY INSURED - FHA	7,843,100	9.6%
FEDERALLY INSURED - VA	2,998,018	3.7%
FEDERALLY INSURED - RD	5,294,878	6.5%
FEDERALLY INSURED - HUD 184	4,385,614	5.4%

SELLER SERVICER

WELLS FARGO	33,036,048	40.4%
ALASKA USA	20,158,445	24.7%
FIRST NATIONAL BANK OF AK	9,677,214	11.8%
OTHER SELLER SERVICER	18,837,050	23.1%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.805%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,007,847	99.0%
PARTICIPATION LOANS	808,790	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	80,816,637	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,848,632	2.29%
60 DAYS PAST DUE	729,252	0.90%
90 DAYS PAST DUE	216,852	0.27%
120+ DAYS PAST DUE	1,050,995	1.30%
TOTAL DELINQUENT	3,845,731	4.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,714,458	35.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,167,532	31.1%
TAXABLE FIRST-TIME HOMEBUYER	11,328,236	14.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	13,610,414	16.8%
VETERANS MORTGAGE PROGRAM	530,037	0.7%
OTHER LOAN PROGRAM	1,465,960	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,082,683	80.5%
MULTI-FAMILY	0	0.0%
CONDO	10,301,957	12.7%
DUPLEX	4,360,601	5.4%
3-PLEX/4-PLEX	1,071,396	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,391,776	43.8%
FAIRBANKS/NORTH POLE	5,104,419	6.3%
WASILLA/PALMER	9,846,950	12.2%
JUNEAU/KETCHIKAN	6,170,617	7.6%
KENAI/SOLDOTNA/HOMER	6,395,769	7.9%
EAGLE RIVER/CHUGIAK	5,111,125	6.3%
KODIAK ISLAND	2,842,883	3.5%
OTHER GEOGRAPHIC REGION	9,953,098	12.3%

MORTGAGE INSURANCE

UNINSURED	35,569,934	44.0%
PRIMARY MORTGAGE INSURANCE	22,807,194	28.2%
FEDERALLY INSURED - FHA	9,202,530	11.4%
FEDERALLY INSURED - VA	2,793,733	3.5%
FEDERALLY INSURED - RD	5,241,290	6.5%
FEDERALLY INSURED - HUD 184	5,201,957	6.4%

SELLER SERVICER

WELLS FARGO	33,629,998	41.6%
ALASKA USA	18,810,017	23.3%
FIRST NATIONAL BANK OF AK	9,763,157	12.1%
OTHER SELLER SERVICER	18,613,464	23.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.666%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,783,840	99.4%
PARTICIPATION LOANS	665,433	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	108,449,273	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,811,019	3.51%
60 DAYS PAST DUE	644,536	0.59%
90 DAYS PAST DUE	107,911	0.10%
120+ DAYS PAST DUE	918,289	0.85%
TOTAL DELINQUENT	5,481,755	5.05%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,777,508	41.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,490,231	25.3%
TAXABLE FIRST-TIME HOMEBUYER	17,205,310	15.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,387,413	14.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,588,811	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,069,654	79.4%
MULTI-FAMILY	0	0.0%
CONDO	13,502,744	12.5%
DUPLEX	6,331,556	5.8%
3-PLEX/4-PLEX	2,266,121	2.1%
OTHER PROPERTY TYPE	279,199	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,497,447	46.6%
FAIRBANKS/NORTH POLE	10,906,659	10.1%
WASILLA/PALMER	10,680,621	9.8%
JUNEAU/KETCHIKAN	11,504,554	10.6%
KENAI/SOLDOTNA/HOMER	5,579,869	5.1%
EAGLE RIVER/CHUGIAK	3,612,343	3.3%
KODIAK ISLAND	2,337,764	2.2%
OTHER GEOGRAPHIC REGION	13,330,015	12.3%

MORTGAGE INSURANCE

UNINSURED	47,592,912	43.9%
PRIMARY MORTGAGE INSURANCE	37,195,595	34.3%
FEDERALLY INSURED - FHA	12,225,537	11.3%
FEDERALLY INSURED - VA	2,517,326	2.3%
FEDERALLY INSURED - RD	3,805,288	3.5%
FEDERALLY INSURED - HUD 184	5,112,616	4.7%

SELLER SERVICER

WELLS FARGO	38,555,711	35.6%
ALASKA USA	28,642,083	26.4%
FIRST NATIONAL BANK OF AK	10,494,562	9.7%
OTHER SELLER SERVICER	30,756,917	28.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.192%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,200,900	87.6%
PARTICIPATION LOANS	14,639,538	12.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	117,840,438	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,270,616	2.78%
60 DAYS PAST DUE	647,496	0.55%
90 DAYS PAST DUE	548,659	0.47%
120+ DAYS PAST DUE	652,908	0.55%
TOTAL DELINQUENT	5,119,679	4.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	44,181,768	37.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,063,844	23.8%
TAXABLE FIRST-TIME HOMEBUYER	26,031,040	22.1%
MULTI-FAMILY/SPECIAL NEEDS	334,390	0.3%
RURAL	13,508,906	11.5%
VETERANS MORTGAGE PROGRAM	1,102,050	0.9%
OTHER LOAN PROGRAM	4,618,441	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,745,190	78.7%
MULTI-FAMILY	334,390	0.3%
CONDO	14,654,171	12.4%
DUPLEX	8,601,574	7.3%
3-PLEX/4-PLEX	1,176,501	1.0%
OTHER PROPERTY TYPE	328,613	0.3%

GEOGRAPHIC REGION

ANCHORAGE	56,009,296	47.5%
FAIRBANKS/NORTH POLE	11,889,829	10.1%
WASILLA/PALMER	14,488,739	12.3%
JUNEAU/KETCHIKAN	7,261,389	6.2%
KENAI/SOLDOTNA/HOMER	7,474,344	6.3%
EAGLE RIVER/CHUGIAK	6,139,787	5.2%
KODIAK ISLAND	1,810,111	1.5%
OTHER GEOGRAPHIC REGION	12,766,944	10.8%

MORTGAGE INSURANCE

UNINSURED	49,459,480	42.0%
PRIMARY MORTGAGE INSURANCE	36,335,489	30.8%
FEDERALLY INSURED - FHA	12,702,402	10.8%
FEDERALLY INSURED - VA	5,240,117	4.4%
FEDERALLY INSURED - RD	5,778,208	4.9%
FEDERALLY INSURED - HUD 184	8,324,743	7.1%

SELLER SERVICER

WELLS FARGO	41,615,167	35.3%
ALASKA USA	29,713,775	25.2%
FIRST NATIONAL BANK OF AK	12,337,737	10.5%
OTHER SELLER SERVICER	34,173,760	29.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.141%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	113,620,599	89.6%
PARTICIPATION LOANS	13,185,275	10.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	126,805,874	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,025,119	2.39%
60 DAYS PAST DUE	1,627,923	1.28%
90 DAYS PAST DUE	831,071	0.66%
120+ DAYS PAST DUE	1,176,881	0.93%
TOTAL DELINQUENT	6,660,994	5.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	43,222,608	34.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,513,295	24.1%
TAXABLE FIRST-TIME HOMEBUYER	30,533,379	24.1%
MULTI-FAMILY/SPECIAL NEEDS	79,509	0.1%
RURAL	16,007,738	12.6%
VETERANS MORTGAGE PROGRAM	3,682,399	2.9%
OTHER LOAN PROGRAM	2,766,946	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,416,608	79.2%
MULTI-FAMILY	79,509	0.1%
CONDO	15,134,395	11.9%
DUPLEX	8,769,209	6.9%
3-PLEX/4-PLEX	2,315,964	1.8%
OTHER PROPERTY TYPE	90,189	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,298,400	43.6%
FAIRBANKS/NORTH POLE	13,241,518	10.4%
WASILLA/PALMER	15,264,885	12.0%
JUNEAU/KETCHIKAN	11,922,994	9.4%
KENAI/SOLDOTNA/HOMER	7,088,381	5.6%
EAGLE RIVER/CHUGIAK	7,212,878	5.7%
KODIAK ISLAND	3,946,940	3.1%
OTHER GEOGRAPHIC REGION	12,829,879	10.1%

MORTGAGE INSURANCE

UNINSURED	54,136,458	42.7%
PRIMARY MORTGAGE INSURANCE	34,546,594	27.2%
FEDERALLY INSURED - FHA	17,099,437	13.5%
FEDERALLY INSURED - VA	7,931,562	6.3%
FEDERALLY INSURED - RD	5,126,095	4.0%
FEDERALLY INSURED - HUD 184	7,965,729	6.3%

SELLER SERVICER

WELLS FARGO	46,525,982	36.7%
ALASKA USA	29,449,410	23.2%
FIRST NATIONAL BANK OF AK	14,959,504	11.8%
OTHER SELLER SERVICER	35,870,978	28.3%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.432%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,049,961	92.1%
PARTICIPATION LOANS	10,587,622	7.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	133,637,584	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,793,287	2.84%
60 DAYS PAST DUE	653,834	0.49%
90 DAYS PAST DUE	930,687	0.70%
120+ DAYS PAST DUE	1,046,608	0.78%
TOTAL DELINQUENT	6,424,415	4.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	41,034,553	30.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	48,699,761	36.4%
TAXABLE FIRST-TIME HOMEBUYER	23,461,502	17.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,479,752	11.6%
VETERANS MORTGAGE PROGRAM	1,111,476	0.8%
OTHER LOAN PROGRAM	3,850,540	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,228,292	81.0%
MULTI-FAMILY	0	0.0%
CONDO	18,080,728	13.5%
DUPLEX	5,607,886	4.2%
3-PLEX/4-PLEX	871,551	0.7%
OTHER PROPERTY TYPE	849,127	0.6%

GEOGRAPHIC REGION

ANCHORAGE	58,741,273	44.0%
FAIRBANKS/NORTH POLE	14,997,158	11.2%
WASILLA/PALMER	18,755,601	14.0%
JUNEAU/KETCHIKAN	8,482,948	6.3%
KENAI/SOLDOTNA/HOMER	10,645,690	8.0%
EAGLE RIVER/CHUGIAK	5,176,313	3.9%
KODIAK ISLAND	4,244,700	3.2%
OTHER GEOGRAPHIC REGION	12,593,900	9.4%

MORTGAGE INSURANCE

UNINSURED	56,266,260	42.1%
PRIMARY MORTGAGE INSURANCE	34,926,710	26.1%
FEDERALLY INSURED - FHA	18,682,418	14.0%
FEDERALLY INSURED - VA	3,676,470	2.8%
FEDERALLY INSURED - RD	12,246,120	9.2%
FEDERALLY INSURED - HUD 184	7,839,606	5.9%

SELLER SERVICER

WELLS FARGO	44,568,120	33.3%
ALASKA USA	34,536,038	25.8%
FIRST NATIONAL BANK OF AK	12,874,236	9.6%
OTHER SELLER SERVICER	41,659,189	31.2%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.635%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,328,368	98.8%
PARTICIPATION LOANS	1,288,524	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	106,616,892	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	5,191,691	4.87%
60 DAYS PAST DUE	732,778	0.69%
90 DAYS PAST DUE	744,397	0.70%
120+ DAYS PAST DUE	1,432,461	1.34%
TOTAL DELINQUENT	8,101,327	7.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,866,465	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,292,105	72.5%
TAXABLE FIRST-TIME HOMEBUYER	5,655,075	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,200,040	8.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	603,206	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,303,312	78.1%
MULTI-FAMILY	0	0.0%
CONDO	18,238,437	17.1%
DUPLEX	4,348,092	4.1%
3-PLEX/4-PLEX	632,123	0.6%
OTHER PROPERTY TYPE	94,929	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,183,604	45.2%
FAIRBANKS/NORTH POLE	12,077,289	11.3%
WASILLA/PALMER	16,304,560	15.3%
JUNEAU/KETCHIKAN	7,062,478	6.6%
KENAI/SOLDOTNA/HOMER	6,069,850	5.7%
EAGLE RIVER/CHUGIAK	4,312,851	4.0%
KODIAK ISLAND	2,149,008	2.0%
OTHER GEOGRAPHIC REGION	10,457,252	9.8%

MORTGAGE INSURANCE

UNINSURED	34,917,957	32.8%
PRIMARY MORTGAGE INSURANCE	18,832,725	17.7%
FEDERALLY INSURED - FHA	24,874,172	23.3%
FEDERALLY INSURED - VA	2,798,782	2.6%
FEDERALLY INSURED - RD	14,886,283	14.0%
FEDERALLY INSURED - HUD 184	10,306,973	9.7%

SELLER SERVICER

WELLS FARGO	45,757,062	42.9%
ALASKA USA	34,114,011	32.0%
FIRST NATIONAL BANK OF AK	6,469,798	6.1%
OTHER SELLER SERVICER	20,276,021	19.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.994%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	147,489,367	93.4%
PARTICIPATION LOANS	10,387,154	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	157,876,521	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,481,717	2.84%
60 DAYS PAST DUE	1,351,797	0.86%
90 DAYS PAST DUE	848,549	0.54%
120+ DAYS PAST DUE	835,487	0.53%
TOTAL DELINQUENT	7,517,550	4.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	17,445,497	11.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	109,216,508	69.2%
TAXABLE FIRST-TIME HOMEBUYER	8,584,175	5.4%
MULTI-FAMILY/SPECIAL NEEDS	424,492	0.3%
RURAL	21,563,431	13.7%
VETERANS MORTGAGE PROGRAM	221,534	0.1%
OTHER LOAN PROGRAM	420,884	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	127,025,130	80.5%
MULTI-FAMILY	0	0.0%
CONDO	21,938,800	13.9%
DUPLEX	7,934,629	5.0%
3-PLEX/4-PLEX	418,919	0.3%
OTHER PROPERTY TYPE	559,044	0.4%

GEOGRAPHIC REGION

ANCHORAGE	65,191,646	41.3%
FAIRBANKS/NORTH POLE	14,827,670	9.4%
WASILLA/PALMER	23,557,062	14.9%
JUNEAU/KETCHIKAN	12,666,791	8.0%
KENAI/SOLDOTNA/HOMER	12,610,082	8.0%
EAGLE RIVER/CHUGIAK	5,410,864	3.4%
KODIAK ISLAND	7,693,158	4.9%
OTHER GEOGRAPHIC REGION	15,919,248	10.1%

MORTGAGE INSURANCE

UNINSURED	64,423,448	40.8%
PRIMARY MORTGAGE INSURANCE	20,471,092	13.0%
FEDERALLY INSURED - FHA	28,859,474	18.3%
FEDERALLY INSURED - VA	8,336,094	5.3%
FEDERALLY INSURED - RD	21,603,712	13.7%
FEDERALLY INSURED - HUD 184	14,182,701	9.0%

SELLER SERVICER

WELLS FARGO	67,783,541	42.9%
ALASKA USA	46,517,906	29.5%
FIRST NATIONAL BANK OF AK	14,431,065	9.1%
OTHER SELLER SERVICER	29,144,008	18.5%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.486%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,753,799	98.1%
PARTICIPATION LOANS	1,159,009	1.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	61,912,809	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,366,060	2.21%
60 DAYS PAST DUE	1,151,143	1.86%
90 DAYS PAST DUE	87,162	0.14%
120+ DAYS PAST DUE	477,926	0.77%
TOTAL DELINQUENT	3,082,290	4.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,934,678	11.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,196,013	3.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,714,538	2.8%
VETERANS MORTGAGE PROGRAM	50,779,909	82.0%
OTHER LOAN PROGRAM	287,671	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,051,856	88.9%
MULTI-FAMILY	0	0.0%
CONDO	4,226,460	6.8%
DUPLEX	1,863,683	3.0%
3-PLEX/4-PLEX	770,811	1.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,575,129	25.2%
FAIRBANKS/NORTH POLE	15,876,051	25.6%
WASILLA/PALMER	13,294,474	21.5%
JUNEAU/KETCHIKAN	1,917,980	3.1%
KENAI/SOLDOTNA/HOMER	2,140,281	3.5%
EAGLE RIVER/CHUGIAK	8,365,035	13.5%
KODIAK ISLAND	1,326,285	2.1%
OTHER GEOGRAPHIC REGION	3,417,574	5.5%

MORTGAGE INSURANCE

UNINSURED	10,425,340	16.8%
PRIMARY MORTGAGE INSURANCE	4,998,184	8.1%
FEDERALLY INSURED - FHA	2,321,083	3.7%
FEDERALLY INSURED - VA	43,108,141	69.6%
FEDERALLY INSURED - RD	734,293	1.2%
FEDERALLY INSURED - HUD 184	325,768	0.5%

SELLER SERVICER

WELLS FARGO	14,055,413	22.7%
ALASKA USA	18,561,440	30.0%
FIRST NATIONAL BANK OF AK	7,879,672	12.7%
OTHER SELLER SERVICER	21,416,283	34.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.388%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	134,714,589	98.5%
PARTICIPATION LOANS	2,040,402	1.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	136,754,991	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,655,970	1.94%
60 DAYS PAST DUE	184,719	0.14%
90 DAYS PAST DUE	903,907	0.66%
120+ DAYS PAST DUE	871,784	0.64%
TOTAL DELINQUENT	4,616,380	3.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	61,479,117	45.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,604,931	2.6%
TAXABLE FIRST-TIME HOMEBUYER	34,465,105	25.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	29,769,424	21.8%
VETERANS MORTGAGE PROGRAM	1,684,205	1.2%
OTHER LOAN PROGRAM	5,752,210	4.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,569,321	84.5%
MULTI-FAMILY	0	0.0%
CONDO	7,750,103	5.7%
DUPLEX	10,848,866	7.9%
3-PLEX/4-PLEX	2,361,152	1.7%
OTHER PROPERTY TYPE	225,549	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,700,712	34.1%
FAIRBANKS/NORTH POLE	12,138,162	8.9%
WASILLA/PALMER	15,733,808	11.5%
JUNEAU/KETCHIKAN	15,649,856	11.4%
KENAI/SOLDOTNA/HOMER	11,705,373	8.6%
EAGLE RIVER/CHUGIAK	9,143,931	6.7%
KODIAK ISLAND	4,821,546	3.5%
OTHER GEOGRAPHIC REGION	20,861,603	15.3%

MORTGAGE INSURANCE

UNINSURED	70,071,833	51.2%
PRIMARY MORTGAGE INSURANCE	34,553,185	25.3%
FEDERALLY INSURED - FHA	12,994,150	9.5%
FEDERALLY INSURED - VA	6,103,869	4.5%
FEDERALLY INSURED - RD	4,384,584	3.2%
FEDERALLY INSURED - HUD 184	8,647,369	6.3%

SELLER SERVICER

WELLS FARGO	43,036,083	31.5%
ALASKA USA	28,173,596	20.6%
FIRST NATIONAL BANK OF AK	16,113,029	11.8%
OTHER SELLER SERVICER	49,432,284	36.1%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,894,401	92.5%
PARTICIPATION LOANS	7,243,427	7.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	97,137,828	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,272,970	1.31%
60 DAYS PAST DUE	391,271	0.40%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,664,241	1.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	97,137,828	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,990,463	74.1%
MULTI-FAMILY	0	0.0%
CONDO	23,575,585	24.3%
DUPLEX	1,571,780	1.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	64,082,409	66.0%
FAIRBANKS/NORTH POLE	5,694,258	5.9%
WASILLA/PALMER	11,879,637	12.2%
JUNEAU/KETCHIKAN	4,843,466	5.0%
KENAI/SOLDOTNA/HOMER	2,048,455	2.1%
EAGLE RIVER/CHUGIAK	3,792,535	3.9%
KODIAK ISLAND	1,132,959	1.2%
OTHER GEOGRAPHIC REGION	3,664,108	3.8%

MORTGAGE INSURANCE

UNINSURED	35,881,547	36.9%
PRIMARY MORTGAGE INSURANCE	43,912,008	45.2%
FEDERALLY INSURED - FHA	4,443,124	4.6%
FEDERALLY INSURED - VA	1,692,742	1.7%
FEDERALLY INSURED - RD	6,911,046	7.1%
FEDERALLY INSURED - HUD 184	4,297,362	4.4%

SELLER SERVICER

WELLS FARGO	9,589,062	9.9%
ALASKA USA	31,227,257	32.1%
FIRST NATIONAL BANK OF AK	5,743,386	5.9%
OTHER SELLER SERVICER	50,578,123	52.1%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	2.792%
Weighted Average Remaining Term	181
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	22,433,157	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	22,433,157	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	22,433,157	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	22,433,157	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,433,157	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	22,433,157	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	22,433,157	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.409%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	155,876,092	73.4%
PARTICIPATION LOANS	56,366,276	26.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	212,242,368	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,146,335	1.48%
60 DAYS PAST DUE	1,387,028	0.65%
90 DAYS PAST DUE	1,176,669	0.55%
120+ DAYS PAST DUE	1,362,069	0.64%
TOTAL DELINQUENT	7,072,101	3.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	73,927,761	34.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,774,201	14.0%
TAXABLE FIRST-TIME HOMEBUYER	49,674,543	23.4%
MULTI-FAMILY/SPECIAL NEEDS	3,426,196	1.6%
RURAL	45,539,201	21.5%
VETERANS MORTGAGE PROGRAM	4,002,763	1.9%
OTHER LOAN PROGRAM	5,897,703	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	172,347,187	81.2%
MULTI-FAMILY	3,302,432	1.6%
CONDO	18,763,360	8.8%
DUPLEX	14,301,632	6.7%
3-PLEX/4-PLEX	3,348,769	1.6%
OTHER PROPERTY TYPE	178,988	0.1%

GEOGRAPHIC REGION

ANCHORAGE	85,242,789	40.2%
FAIRBANKS/NORTH POLE	21,405,297	10.1%
WASILLA/PALMER	21,166,111	10.0%
JUNEAU/KETCHIKAN	19,924,084	9.4%
KENAI/SOLDOTNA/HOMER	16,180,104	7.6%
EAGLE RIVER/CHUGIAK	9,710,626	4.6%
KODIAK ISLAND	6,958,755	3.3%
OTHER GEOGRAPHIC REGION	31,654,601	14.9%

MORTGAGE INSURANCE

UNINSURED	107,382,734	50.6%
PRIMARY MORTGAGE INSURANCE	62,297,916	29.4%
FEDERALLY INSURED - FHA	15,060,058	7.1%
FEDERALLY INSURED - VA	9,163,324	4.3%
FEDERALLY INSURED - RD	6,365,201	3.0%
FEDERALLY INSURED - HUD 184	11,973,135	5.6%

SELLER SERVICER

WELLS FARGO	69,437,294	32.7%
ALASKA USA	46,154,184	21.7%
FIRST NATIONAL BANK OF AK	26,143,162	12.3%
OTHER SELLER SERVICER	70,507,728	33.2%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,158,994	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	38,158,994	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,193,721	3.13%
60 DAYS PAST DUE	197,201	0.52%
90 DAYS PAST DUE	281,786	0.74%
120+ DAYS PAST DUE	217,533	0.57%
TOTAL DELINQUENT	1,890,241	4.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,209,319	18.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,195,976	13.6%
TAXABLE FIRST-TIME HOMEBUYER	6,537,280	17.1%
MULTI-FAMILY/SPECIAL NEEDS	5,118,812	13.4%
RURAL	13,213,971	34.6%
VETERANS MORTGAGE PROGRAM	883,635	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,249,319	76.7%
MULTI-FAMILY	5,118,812	13.4%
CONDO	2,357,215	6.2%
DUPLEX	1,050,808	2.8%
3-PLEX/4-PLEX	269,740	0.7%
OTHER PROPERTY TYPE	113,099	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,207,635	29.4%
FAIRBANKS/NORTH POLE	2,722,537	7.1%
WASILLA/PALMER	5,356,691	14.0%
JUNEAU/KETCHIKAN	2,307,082	6.0%
KENAI/SOLDOTNA/HOMER	6,046,601	15.8%
EAGLE RIVER/CHUGIAK	206,391	0.5%
KODIAK ISLAND	1,707,656	4.5%
OTHER GEOGRAPHIC REGION	8,604,401	22.5%

MORTGAGE INSURANCE

UNINSURED	24,791,194	65.0%
PRIMARY MORTGAGE INSURANCE	3,455,865	9.1%
FEDERALLY INSURED - FHA	5,680,759	14.9%
FEDERALLY INSURED - VA	2,341,641	6.1%
FEDERALLY INSURED - RD	1,517,564	4.0%
FEDERALLY INSURED - HUD 184	371,972	1.0%

SELLER SERVICER

WELLS FARGO	15,172,103	39.8%
ALASKA USA	10,138,143	26.6%
FIRST NATIONAL BANK OF AK	6,011,574	15.8%
OTHER SELLER SERVICER	6,837,174	17.9%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.098%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	7,905,592	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	7,905,592	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	162,691	2.06%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	178,652	2.26%
TOTAL DELINQUENT	341,343	4.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	211,894	2.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,490,808	31.5%
TAXABLE FIRST-TIME HOMEBUYER	529,397	6.7%
MULTI-FAMILY/SPECIAL NEEDS	2,510,829	31.8%
RURAL	345,279	4.4%
VETERANS MORTGAGE PROGRAM	1,144,422	14.5%
OTHER LOAN PROGRAM	672,962	8.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,266,254	66.6%
MULTI-FAMILY	1,865,402	23.6%
CONDO	773,936	9.8%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,452,986	56.3%
FAIRBANKS/NORTH POLE	1,111,708	14.1%
WASILLA/PALMER	446,774	5.7%
JUNEAU/KETCHIKAN	23,880	0.3%
KENAI/SOLDOTNA/HOMER	145,018	1.8%
EAGLE RIVER/CHUGIAK	152,276	1.9%
KODIAK ISLAND	384,051	4.9%
OTHER GEOGRAPHIC REGION	1,188,898	15.0%

MORTGAGE INSURANCE

UNINSURED	4,065,523	51.4%
PRIMARY MORTGAGE INSURANCE	1,018,833	12.9%
FEDERALLY INSURED - FHA	1,316,640	16.7%
FEDERALLY INSURED - VA	1,211,109	15.3%
FEDERALLY INSURED - RD	293,486	3.7%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,116,448	26.8%
ALASKA USA	3,589,911	45.4%
FIRST NATIONAL BANK OF AK	1,086,923	13.7%
OTHER SELLER SERVICER	1,112,310	14.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.280%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,770,854	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	58,770,854	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,112,590	1.89%
60 DAYS PAST DUE	439,032	0.75%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	90,009	0.15%
TOTAL DELINQUENT	1,641,632	2.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	8,240,457	14.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,662,423	2.8%
TAXABLE FIRST-TIME HOMEBUYER	10,127,258	17.2%
MULTI-FAMILY/SPECIAL NEEDS	30,349,616	51.6%
RURAL	5,773,343	9.8%
VETERANS MORTGAGE PROGRAM	1,665,182	2.8%
OTHER LOAN PROGRAM	952,576	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,767,314	45.5%
MULTI-FAMILY	26,317,422	44.8%
CONDO	2,089,677	3.6%
DUPLEX	3,026,895	5.2%
3-PLEX/4-PLEX	569,545	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,313,125	38.0%
FAIRBANKS/NORTH POLE	8,679,190	14.8%
WASILLA/PALMER	6,455,216	11.0%
JUNEAU/KETCHIKAN	7,070,006	12.0%
KENAI/SOLDOTNA/HOMER	3,182,025	5.4%
EAGLE RIVER/CHUGIAK	1,206,359	2.1%
KODIAK ISLAND	2,124,985	3.6%
OTHER GEOGRAPHIC REGION	7,739,949	13.2%

MORTGAGE INSURANCE

UNINSURED	42,950,049	73.1%
PRIMARY MORTGAGE INSURANCE	8,570,200	14.6%
FEDERALLY INSURED - FHA	1,731,540	2.9%
FEDERALLY INSURED - VA	2,538,438	4.3%
FEDERALLY INSURED - RD	724,836	1.2%
FEDERALLY INSURED - HUD 184	2,255,791	3.8%

SELLER SERVICER

WELLS FARGO	16,812,882	28.6%
ALASKA USA	10,737,087	18.3%
FIRST NATIONAL BANK OF AK	14,391,781	24.5%
OTHER SELLER SERVICER	16,829,103	28.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.279%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,893,254	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,893,254	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	721,302	0.88%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	344,140	0.42%
120+ DAYS PAST DUE	1,230,313	1.50%
TOTAL DELINQUENT	2,295,756	2.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,662,867	15.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,580,832	3.2%
TAXABLE FIRST-TIME HOMEBUYER	10,994,472	13.4%
MULTI-FAMILY/SPECIAL NEEDS	44,506,003	54.3%
RURAL	7,453,246	9.1%
VETERANS MORTGAGE PROGRAM	1,959,060	2.4%
OTHER LOAN PROGRAM	1,736,774	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,781,677	44.9%
MULTI-FAMILY	36,766,271	44.9%
CONDO	5,085,763	6.2%
DUPLEX	2,847,420	3.5%
3-PLEX/4-PLEX	255,889	0.3%
OTHER PROPERTY TYPE	156,234	0.2%

GEOGRAPHIC REGION

ANCHORAGE	50,170,492	61.3%
FAIRBANKS/NORTH POLE	7,190,947	8.8%
WASILLA/PALMER	6,586,031	8.0%
JUNEAU/KETCHIKAN	5,789,263	7.1%
KENAI/SOLDOTNA/HOMER	3,256,270	4.0%
EAGLE RIVER/CHUGIAK	3,671,233	4.5%
KODIAK ISLAND	930,593	1.1%
OTHER GEOGRAPHIC REGION	4,298,425	5.2%

MORTGAGE INSURANCE

UNINSURED	65,354,711	79.8%
PRIMARY MORTGAGE INSURANCE	11,270,860	13.8%
FEDERALLY INSURED - FHA	688,900	0.8%
FEDERALLY INSURED - VA	2,380,398	2.9%
FEDERALLY INSURED - RD	527,613	0.6%
FEDERALLY INSURED - HUD 184	1,670,772	2.0%

SELLER SERVICER

WELLS FARGO	22,926,454	28.0%
ALASKA USA	10,559,715	12.9%
FIRST NATIONAL BANK OF AK	29,841,726	36.4%
OTHER SELLER SERVICER	18,565,359	22.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.136%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,326,688	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	105,326,688	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,065,175	1.96%
60 DAYS PAST DUE	1,471,808	1.40%
90 DAYS PAST DUE	984,000	0.93%
120+ DAYS PAST DUE	295,496	0.28%
TOTAL DELINQUENT	4,816,479	4.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,660,084	27.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,230,428	4.0%
TAXABLE FIRST-TIME HOMEBUYER	16,835,797	16.0%
MULTI-FAMILY/SPECIAL NEEDS	40,801,897	38.7%
RURAL	11,292,151	10.7%
VETERANS MORTGAGE PROGRAM	1,137,850	1.1%
OTHER LOAN PROGRAM	2,368,481	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,764,574	54.8%
MULTI-FAMILY	37,827,760	35.9%
CONDO	3,997,799	3.8%
DUPLEX	5,010,454	4.8%
3-PLEX/4-PLEX	726,101	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	52,697,111	50.0%
FAIRBANKS/NORTH POLE	8,471,265	8.0%
WASILLA/PALMER	11,647,239	11.1%
JUNEAU/KETCHIKAN	4,423,484	4.2%
KENAI/SOLDOTNA/HOMER	7,463,105	7.1%
EAGLE RIVER/CHUGIAK	5,695,886	5.4%
KODIAK ISLAND	2,244,389	2.1%
OTHER GEOGRAPHIC REGION	12,684,208	12.0%

MORTGAGE INSURANCE

UNINSURED	69,871,950	66.3%
PRIMARY MORTGAGE INSURANCE	22,213,357	21.1%
FEDERALLY INSURED - FHA	3,473,340	3.3%
FEDERALLY INSURED - VA	2,510,634	2.4%
FEDERALLY INSURED - RD	2,332,664	2.2%
FEDERALLY INSURED - HUD 184	4,924,743	4.7%

SELLER SERVICER

WELLS FARGO	33,233,962	31.6%
ALASKA USA	25,741,473	24.4%
FIRST NATIONAL BANK OF AK	23,744,559	22.5%
OTHER SELLER SERVICER	22,606,695	21.5%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.269%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,671,599	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	31,671,599	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	521,440	1.65%
60 DAYS PAST DUE	223,692	0.71%
90 DAYS PAST DUE	171,331	0.54%
120+ DAYS PAST DUE	292,026	0.92%
TOTAL DELINQUENT	1,208,489	3.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,621,454	14.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,837,771	9.0%
TAXABLE FIRST-TIME HOMEBUYER	2,908,699	9.2%
MULTI-FAMILY/SPECIAL NEEDS	7,880,435	24.9%
RURAL	12,446,187	39.3%
VETERANS MORTGAGE PROGRAM	312,311	1.0%
OTHER LOAN PROGRAM	664,743	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,494,511	67.9%
MULTI-FAMILY	6,639,383	21.0%
CONDO	1,949,233	6.2%
DUPLEX	1,014,048	3.2%
3-PLEX/4-PLEX	188,512	0.6%
OTHER PROPERTY TYPE	385,912	1.2%

GEOGRAPHIC REGION

ANCHORAGE	9,805,271	31.0%
FAIRBANKS/NORTH POLE	2,365,821	7.5%
WASILLA/PALMER	2,073,695	6.5%
JUNEAU/KETCHIKAN	2,296,480	7.3%
KENAI/SOLDOTNA/HOMER	4,119,553	13.0%
EAGLE RIVER/CHUGIAK	1,258,403	4.0%
KODIAK ISLAND	1,311,685	4.1%
OTHER GEOGRAPHIC REGION	8,440,690	26.7%

MORTGAGE INSURANCE

UNINSURED	21,643,239	68.3%
PRIMARY MORTGAGE INSURANCE	3,645,112	11.5%
FEDERALLY INSURED - FHA	3,546,670	11.2%
FEDERALLY INSURED - VA	995,860	3.1%
FEDERALLY INSURED - RD	1,542,668	4.9%
FEDERALLY INSURED - HUD 184	298,050	0.9%

SELLER SERVICER

WELLS FARGO	8,585,992	27.1%
ALASKA USA	8,989,059	28.4%
FIRST NATIONAL BANK OF AK	5,911,276	18.7%
OTHER SELLER SERVICER	8,185,272	25.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.911%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	170,619,388	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	170,619,388	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,669,018	0.98%
60 DAYS PAST DUE	335,238	0.20%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	164,120	0.10%
TOTAL DELINQUENT	2,168,376	1.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	46,502,086	27.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,320,202	5.5%
TAXABLE FIRST-TIME HOMEBUYER	44,156,068	25.9%
MULTI-FAMILY/SPECIAL NEEDS	13,533,761	7.9%
RURAL	46,101,623	27.0%
VETERANS MORTGAGE PROGRAM	4,454,455	2.6%
OTHER LOAN PROGRAM	6,551,194	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,535,426	78.3%
MULTI-FAMILY	11,173,172	6.5%
CONDO	9,799,839	5.7%
DUPLEX	11,639,089	6.8%
3-PLEX/4-PLEX	3,220,799	1.9%
OTHER PROPERTY TYPE	1,251,062	0.7%

GEOGRAPHIC REGION

ANCHORAGE	54,627,754	32.0%
FAIRBANKS/NORTH POLE	18,240,723	10.7%
WASILLA/PALMER	17,785,519	10.4%
JUNEAU/KETCHIKAN	13,721,332	8.0%
KENAI/SOLDOTNA/HOMER	18,834,336	11.0%
EAGLE RIVER/CHUGIAK	8,646,797	5.1%
KODIAK ISLAND	7,528,960	4.4%
OTHER GEOGRAPHIC REGION	31,233,967	18.3%

MORTGAGE INSURANCE

UNINSURED	100,704,558	59.0%
PRIMARY MORTGAGE INSURANCE	45,656,898	26.8%
FEDERALLY INSURED - FHA	7,615,669	4.5%
FEDERALLY INSURED - VA	6,353,894	3.7%
FEDERALLY INSURED - RD	5,120,366	3.0%
FEDERALLY INSURED - HUD 184	5,168,002	3.0%

SELLER SERVICER

WELLS FARGO	43,073,683	25.2%
ALASKA USA	37,613,771	22.0%
FIRST NATIONAL BANK OF AK	24,991,999	14.6%
OTHER SELLER SERVICER	64,939,935	38.1%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.254%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,904,067	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	92,904,067	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,390,103	1.50%
60 DAYS PAST DUE	581,889	0.63%
90 DAYS PAST DUE	216,972	0.23%
120+ DAYS PAST DUE	118,555	0.13%
TOTAL DELINQUENT	2,307,519	2.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	41,144,990	44.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,652,410	14.7%
TAXABLE FIRST-TIME HOMEBUYER	3,252,542	3.5%
MULTI-FAMILY/SPECIAL NEEDS	25,804,674	27.8%
RURAL	4,802,336	5.2%
VETERANS MORTGAGE PROGRAM	3,979,841	4.3%
OTHER LOAN PROGRAM	267,275	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,973,374	62.4%
MULTI-FAMILY	22,422,629	24.1%
CONDO	6,003,869	6.5%
DUPLEX	5,077,089	5.5%
3-PLEX/4-PLEX	1,269,197	1.4%
OTHER PROPERTY TYPE	157,909	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,743,758	50.3%
FAIRBANKS/NORTH POLE	7,748,610	8.3%
WASILLA/PALMER	11,646,467	12.5%
JUNEAU/KETCHIKAN	7,663,673	8.2%
KENAI/SOLDOTNA/HOMER	3,804,897	4.1%
EAGLE RIVER/CHUGIAK	8,038,056	8.7%
KODIAK ISLAND	2,454,739	2.6%
OTHER GEOGRAPHIC REGION	4,803,868	5.2%

MORTGAGE INSURANCE

UNINSURED	52,471,331	56.5%
PRIMARY MORTGAGE INSURANCE	28,628,484	30.8%
FEDERALLY INSURED - FHA	3,142,711	3.4%
FEDERALLY INSURED - VA	3,986,130	4.3%
FEDERALLY INSURED - RD	2,279,311	2.5%
FEDERALLY INSURED - HUD 184	2,396,099	2.6%

SELLER SERVICER

WELLS FARGO	34,684,617	37.3%
ALASKA USA	20,649,711	22.2%
FIRST NATIONAL BANK OF AK	15,447,421	16.6%
OTHER SELLER SERVICER	22,122,318	23.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.927%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	124,474,511	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	124,474,511	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,206,430	1.77%
60 DAYS PAST DUE	835,281	0.67%
90 DAYS PAST DUE	292,411	0.23%
120+ DAYS PAST DUE	1,202,659	0.97%
TOTAL DELINQUENT	4,536,782	3.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,350,728	22.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,592,779	7.7%
TAXABLE FIRST-TIME HOMEBUYER	19,129,401	15.4%
MULTI-FAMILY/SPECIAL NEEDS	26,311,276	21.1%
RURAL	28,140,198	22.6%
VETERANS MORTGAGE PROGRAM	9,942,169	8.0%
OTHER LOAN PROGRAM	3,007,959	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,252,626	71.7%
MULTI-FAMILY	19,429,287	15.6%
CONDO	8,686,531	7.0%
DUPLEX	5,403,992	4.3%
3-PLEX/4-PLEX	1,093,376	0.9%
OTHER PROPERTY TYPE	608,699	0.5%

GEOGRAPHIC REGION

ANCHORAGE	53,499,075	43.0%
FAIRBANKS/NORTH POLE	11,110,177	8.9%
WASILLA/PALMER	13,560,515	10.9%
JUNEAU/KETCHIKAN	8,464,557	6.8%
KENAI/SOLDOTNA/HOMER	7,738,282	6.2%
EAGLE RIVER/CHUGIAK	6,384,277	5.1%
KODIAK ISLAND	5,655,615	4.5%
OTHER GEOGRAPHIC REGION	18,062,013	14.5%

MORTGAGE INSURANCE

UNINSURED	71,441,526	57.4%
PRIMARY MORTGAGE INSURANCE	21,226,373	17.1%
FEDERALLY INSURED - FHA	8,878,111	7.1%
FEDERALLY INSURED - VA	11,337,613	9.1%
FEDERALLY INSURED - RD	4,255,889	3.4%
FEDERALLY INSURED - HUD 184	7,334,998	5.9%

SELLER SERVICER

WELLS FARGO	41,372,077	33.2%
ALASKA USA	28,273,846	22.7%
FIRST NATIONAL BANK OF AK	18,639,853	15.0%
OTHER SELLER SERVICER	36,188,734	29.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.090%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,435,334	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	110,435,334	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,746,981	2.49%
60 DAYS PAST DUE	1,280,598	1.16%
90 DAYS PAST DUE	455,083	0.41%
120+ DAYS PAST DUE	1,087,719	0.98%
TOTAL DELINQUENT	5,570,381	5.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	25,899,149	23.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,599,141	13.2%
TAXABLE FIRST-TIME HOMEBUYER	13,271,442	12.0%
MULTI-FAMILY/SPECIAL NEEDS	26,274,366	23.8%
RURAL	22,080,686	20.0%
VETERANS MORTGAGE PROGRAM	6,191,477	5.6%
OTHER LOAN PROGRAM	2,119,072	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,269,638	60.9%
MULTI-FAMILY	24,461,600	22.2%
CONDO	8,681,080	7.9%
DUPLEX	7,485,739	6.8%
3-PLEX/4-PLEX	1,223,131	1.1%
OTHER PROPERTY TYPE	1,314,145	1.2%

GEOGRAPHIC REGION

ANCHORAGE	52,972,403	48.0%
FAIRBANKS/NORTH POLE	8,222,499	7.4%
WASILLA/PALMER	9,640,315	8.7%
JUNEAU/KETCHIKAN	7,987,275	7.2%
KENAI/SOLDOTNA/HOMER	6,785,137	6.1%
EAGLE RIVER/CHUGIAK	4,097,732	3.7%
KODIAK ISLAND	4,375,089	4.0%
OTHER GEOGRAPHIC REGION	16,354,885	14.8%

MORTGAGE INSURANCE

UNINSURED	68,313,675	61.9%
PRIMARY MORTGAGE INSURANCE	17,514,348	15.9%
FEDERALLY INSURED - FHA	11,130,584	10.1%
FEDERALLY INSURED - VA	8,065,558	7.3%
FEDERALLY INSURED - RD	3,070,313	2.8%
FEDERALLY INSURED - HUD 184	2,340,856	2.1%

SELLER SERVICER

WELLS FARGO	33,418,290	30.3%
ALASKA USA	26,424,701	23.9%
FIRST NATIONAL BANK OF AK	19,315,709	17.5%
OTHER SELLER SERVICER	31,276,633	28.3%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.376%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,780,416	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	62,780,416	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,239,137	6.75%
60 DAYS PAST DUE	500,439	0.80%
90 DAYS PAST DUE	64,645	0.10%
120+ DAYS PAST DUE	379,762	0.60%
TOTAL DELINQUENT	5,183,983	8.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,633,913	20.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,752,228	10.8%
TAXABLE FIRST-TIME HOMEBUYER	15,312,277	24.4%
MULTI-FAMILY/SPECIAL NEEDS	15,889,894	25.3%
RURAL	7,694,997	12.3%
VETERANS MORTGAGE PROGRAM	3,051,233	4.9%
OTHER LOAN PROGRAM	1,445,874	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,075,344	60.6%
MULTI-FAMILY	15,410,152	24.5%
CONDO	5,850,121	9.3%
DUPLEX	2,736,691	4.4%
3-PLEX/4-PLEX	373,943	0.6%
OTHER PROPERTY TYPE	334,165	0.5%

GEOGRAPHIC REGION

ANCHORAGE	31,735,115	50.5%
FAIRBANKS/NORTH POLE	6,554,544	10.4%
WASILLA/PALMER	8,313,988	13.2%
JUNEAU/KETCHIKAN	3,468,302	5.5%
KENAI/SOLDOTNA/HOMER	2,563,201	4.1%
EAGLE RIVER/CHUGIAK	2,597,786	4.1%
KODIAK ISLAND	1,737,841	2.8%
OTHER GEOGRAPHIC REGION	5,809,638	9.3%

MORTGAGE INSURANCE

UNINSURED	34,638,726	55.2%
PRIMARY MORTGAGE INSURANCE	15,654,612	24.9%
FEDERALLY INSURED - FHA	5,240,972	8.3%
FEDERALLY INSURED - VA	3,471,038	5.5%
FEDERALLY INSURED - RD	1,213,944	1.9%
FEDERALLY INSURED - HUD 184	2,561,124	4.1%

SELLER SERVICER

WELLS FARGO	16,568,510	26.4%
ALASKA USA	18,572,351	29.6%
FIRST NATIONAL BANK OF AK	6,734,389	10.7%
OTHER SELLER SERVICER	20,905,167	33.3%

615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

Weighted Average Interest Rate	6.600%
Weighted Average Remaining Term	483
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,157,215	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	120,157,215	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,178,288	1.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	118,978,927	99.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	862,207	0.7%
MULTI-FAMILY	118,978,927	99.0%
CONDO	0	0.0%
DUPLEX	316,082	0.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	915,052	0.8%
FAIRBANKS/NORTH POLE	118,978,927	99.0%
WASILLA/PALMER	263,236	0.2%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	118,978,927	99.0%
PRIMARY MORTGAGE INSURANCE	1,178,288	1.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	862,207	0.7%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	119,295,008	99.3%

616 STATE CAPITAL PROJECT BONDS 2017 SERIES B

Weighted Average Interest Rate	4.065%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	185,897,056	99.8%
PARTICIPATION LOANS	339,458	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	186,236,514	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,920,038	1.03%
60 DAYS PAST DUE	1,023,417	0.55%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	162,407	0.09%
TOTAL DELINQUENT	3,105,862	1.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	71,490,494	38.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,040,357	2.7%
TAXABLE FIRST-TIME HOMEBUYER	60,515,201	32.5%
MULTI-FAMILY/SPECIAL NEEDS	8,057,525	4.3%
RURAL	30,548,586	16.4%
VETERANS MORTGAGE PROGRAM	1,980,993	1.1%
OTHER LOAN PROGRAM	8,603,357	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	151,689,212	81.4%
MULTI-FAMILY	7,496,673	4.0%
CONDO	11,876,001	6.4%
DUPLEX	12,811,683	6.9%
3-PLEX/4-PLEX	1,956,022	1.1%
OTHER PROPERTY TYPE	406,922	0.2%

GEOGRAPHIC REGION

ANCHORAGE	73,670,714	39.6%
FAIRBANKS/NORTH POLE	19,791,885	10.6%
WASILLA/PALMER	23,854,038	12.8%
JUNEAU/KETCHIKAN	15,263,835	8.2%
KENAI/SOLDOTNA/HOMER	17,289,924	9.3%
EAGLE RIVER/CHUGIAK	12,916,301	6.9%
KODIAK ISLAND	3,796,236	2.0%
OTHER GEOGRAPHIC REGION	19,653,581	10.6%

MORTGAGE INSURANCE

UNINSURED	89,319,995	48.0%
PRIMARY MORTGAGE INSURANCE	78,956,300	42.4%
FEDERALLY INSURED - FHA	7,419,923	4.0%
FEDERALLY INSURED - VA	3,470,892	1.9%
FEDERALLY INSURED - RD	3,865,525	2.1%
FEDERALLY INSURED - HUD 184	3,203,879	1.7%

SELLER SERVICER

WELLS FARGO	30,463,532	16.4%
ALASKA USA	51,395,620	27.6%
FIRST NATIONAL BANK OF AK	18,149,433	9.7%
OTHER SELLER SERVICER	86,227,929	46.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

617 STATE CAPITAL PROJECT BONDS 2017 SERIES C

Weighted Average Interest Rate	5.319%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,568,210	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	54,568,210	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	986,371	1.81%
60 DAYS PAST DUE	405,323	0.74%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,391,693	2.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	9,654,435	17.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,666,279	3.1%
TAXABLE FIRST-TIME HOMEBUYER	7,164,895	13.1%
MULTI-FAMILY/SPECIAL NEEDS	29,466,356	54.0%
RURAL	4,671,295	8.6%
VETERANS MORTGAGE PROGRAM	1,423,264	2.6%
OTHER LOAN PROGRAM	521,685	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,610,717	46.9%
MULTI-FAMILY	25,002,652	45.8%
CONDO	1,709,973	3.1%
DUPLEX	1,273,915	2.3%
3-PLEX/4-PLEX	903,062	1.7%
OTHER PROPERTY TYPE	67,891	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,035,586	44.0%
FAIRBANKS/NORTH POLE	6,866,841	12.6%
WASILLA/PALMER	6,557,024	12.0%
JUNEAU/KETCHIKAN	3,867,281	7.1%
KENAI/SOLDOTNA/HOMER	6,682,585	12.2%
EAGLE RIVER/CHUGIAK	2,032,800	3.7%
KODIAK ISLAND	606,345	1.1%
OTHER GEOGRAPHIC REGION	3,919,748	7.2%

MORTGAGE INSURANCE

UNINSURED	41,960,471	76.9%
PRIMARY MORTGAGE INSURANCE	8,504,813	15.6%
FEDERALLY INSURED - FHA	707,473	1.3%
FEDERALLY INSURED - VA	997,597	1.8%
FEDERALLY INSURED - RD	867,824	1.6%
FEDERALLY INSURED - HUD 184	1,530,033	2.8%

SELLER SERVICER

WELLS FARGO	12,118,695	22.2%
ALASKA USA	6,427,600	11.8%
FIRST NATIONAL BANK OF AK	12,817,113	23.5%
OTHER SELLER SERVICER	23,204,802	42.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	64,174,785	0	0	64,174,785	23.4%	4.044%	353	90	586,356	0.91%
CHELP	355,318	0	0	355,318	0.1%	3.947%	356	84	0	0.00%
CMFTX	2,673,695	0	0	2,673,695	1.0%	5.198%	324	54	0	0.00%
CNCL	236,289	0	0	236,289	0.1%	3.500%	179	71	0	0.00%
COR	9,465,968	0	0	9,465,968	3.4%	3.947%	340	84	0	0.00%
COR30	273,818	0	0	273,818	0.1%	4.125%	351	84	0	0.00%
CTAX	30,682,477	0	0	30,682,477	11.2%	4.087%	352	83	0	0.00%
CVETS	2,042,130	0	0	2,042,130	0.7%	3.415%	359	100	0	0.00%
ETAX	18,029,171	0	0	18,029,171	6.6%	3.925%	354	89	0	0.00%
SRETX	219,449	0	0	219,449	0.1%	4.250%	351	91	0	0.00%
SRX30	663,364	0	0	663,364	0.2%	3.930%	352	66	197,748	29.81%
CFTVT	481,589	0	0	481,589	0.2%	4.109%	350	100	0	0.00%
CREOS	0	0	4,141,256	4,141,256	1.5%	0.000%	0	-	-	-
CNCL2	6,955,790	0	0	6,955,790	2.5%	4.090%	355	82	0	0.00%
CHD04	9,235,033	8,594,677	0	17,829,710	6.5%	2.818%	210	86	446,829	2.51%
COHAP	8,687,176	2,274,922	0	10,962,098	4.0%	3.035%	329	84	917,511	8.37%
SRHRF	29,935,854	184,022	0	30,119,876	11.0%	4.089%	304	71	468,391	1.56%
SRQ15	48,786	0	0	48,786	0.0%	5.250%	172	47	0	0.00%
SRQ30	298,233	0	0	298,233	0.1%	4.861%	353	60	87,602	29.37%
UNCON	0	0	74,831,570	74,831,570	27.3%	1.787%	285	-	-	-
	184,458,926	11,053,621	78,972,826	274,485,373	100.0%	3.255%	312	60	2,704,436	1.38%
COLLATERALIZED VETERANS BONDS										
C1611	20,850,962	170,842	0	21,021,804	34.0%	4.695%	258	81	2,105,108	10.01%
C1612	25,891,819	988,167	0	26,879,986	43.4%	3.611%	338	94	454,370	1.69%
C161C	14,011,019	0	0	14,011,019	22.6%	5.852%	299	79	522,812	3.73%
	60,753,799	1,159,009	0	61,912,809	100.0%	4.486%	302	86	3,082,290	4.98%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	134,714,589	2,040,402	0	136,754,991	58.5%	4.388%	295	77	4,616,380	3.38%
GM16A	89,894,401	7,243,427	0	97,137,828	41.5%	3.895%	340	85	1,664,241	1.71%
	224,608,990	9,283,829	0	233,892,819	100.0%	4.183%	314	80	6,280,621	2.69%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	22,433,157	0	0	22,433,157	9.6%	2.792%	181	80	0	0.00%
GP011	10,831,106	1,328,656	0	12,159,763	5.2%	3.812%	299	77	37,462	0.31%
GP012	10,076,522	2,006,480	0	12,083,002	5.1%	3.871%	293	77	213,292	1.77%
GP013	16,237,683	4,518,484	0	20,756,168	8.8%	3.513%	300	78	518,189	2.50%
GP01C	86,630,121	37,650,887	0	124,281,008	53.0%	3.424%	284	75	4,908,714	3.95%
GPGM1	24,282,242	7,537,925	0	31,820,167	13.6%	3.011%	297	76	946,986	2.98%
GP10B	2,179,724	1,006,022	0	3,185,746	1.4%	3.157%	297	78	106,187	3.33%
GP11B	5,638,694	2,317,821	0	7,956,515	3.4%	3.269%	301	80	341,270	4.29%
	178,309,249	56,366,276	0	234,675,525	100.0%	3.350%	279	77	7,072,101	3.01%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	36,355,329	1,362,224	0	37,717,552	5.1%	5.411%	236	70	3,617,809	9.59%
E021B	39,139,268	0	0	39,139,268	5.3%	5.662%	287	77	1,292,872	3.30%
E021C	7,499,917	0	0	7,499,917	1.0%	5.211%	261	74	290,050	3.87%
E071A	68,292,786	615,997	0	68,908,782	9.4%	4.672%	292	77	2,728,395	3.96%
E07AL	4,761,952	0	0	4,761,952	0.6%	4.592%	289	74	241,119	5.06%
E071B	68,965,668	315,436	0	69,281,104	9.4%	4.758%	299	79	2,169,554	3.13%
E07BL	4,234,317	0	0	4,234,317	0.6%	4.696%	278	76	567,238	13.40%
E071D	90,546,073	381,127	0	90,927,200	12.4%	4.578%	302	79	3,223,426	3.55%
E07DL	5,800,437	0	0	5,800,437	0.8%	5.097%	299	80	238,339	4.11%
E076B	6,852,313	1,185,709	0	8,038,022	1.1%	4.958%	219	69	1,220,141	15.18%
E076C	6,807,861	493,354	0	7,301,215	1.0%	5.321%	226	74	1,108,940	15.19%
E077C	11,437,331	284,306	0	11,721,637	1.6%	5.142%	230	70	2,019,989	17.23%
E091A	89,267,548	14,180,344	0	103,447,891	14.1%	4.072%	303	79	3,035,091	2.93%
E09AL	6,323,321	0	0	6,323,321	0.9%	4.773%	301	78	498,267	7.88%
E098A	7,610,031	459,195	0	8,069,226	1.1%	5.269%	238	74	1,586,322	19.66%
E098B	10,743,926	437,554	0	11,181,481	1.5%	5.386%	248	75	2,853,455	25.52%
E099C	26,251,109	0	0	26,251,109	3.6%	5.478%	263	75	2,102,401	8.01%
E091B	95,168,544	12,747,721	0	107,916,265	14.7%	3.985%	298	78	3,449,658	3.20%
E09BL	7,708,129	0	0	7,708,129	1.1%	4.519%	310	80	357,881	4.64%
E091D	89,729,105	10,587,622	0	100,316,728	13.7%	4.150%	302	79	3,824,905	3.81%
E09DL	7,069,747	0	0	7,069,747	1.0%	4.553%	305	82	497,109	7.03%
	690,564,712	43,050,588	0	733,615,300	100.0%	4.572%	290	78	36,922,960	5.03%

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>MORTGAGE REVENUE BONDS</u>										
E0911	31,313,630	0	0	31,313,630	11.8%	4.244%	277	80	2,426,857	7.75%
E10A1	38,863,850	0	0	38,863,850	14.7%	4.521%	300	82	3,239,292	8.33%
E10B1	28,473,550	1,288,524	0	29,762,074	11.3%	4.968%	297	76	1,938,636	6.51%
E10AL	6,677,338	0	0	6,677,338	2.5%	5.658%	276	76	496,541	7.44%
E0912	77,641,815	2,454,867	0	80,096,682	30.3%	3.451%	290	80	4,789,316	5.98%
E11A1	5,728,497	0	0	5,728,497	2.2%	4.806%	169	53	861,531	15.04%
E11A2	17,631,748	0	0	17,631,748	6.7%	5.353%	280	77	1,083,909	6.15%
E11B1	28,601,434	6,024,808	0	34,626,242	13.1%	4.060%	268	72	782,794	2.26%
E11AL	17,885,873	1,907,479	0	19,793,352	7.5%	4.632%	287	72	0	0.00%
	252,817,736	11,675,677	0	264,493,413	100.0%	4.253%	284	77	15,618,876	5.91%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	38,158,994	0	0	38,158,994	82.8%	5.053%	248	67	1,890,241	4.95%
SC11A	7,905,592	0	0	7,905,592	17.2%	6.098%	249	68	341,343	4.32%
	46,064,586	0	0	46,064,586	100.0%	5.233%	248	67	2,231,584	4.84%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	58,770,854	0	0	58,770,854	4.9%	5.280%	259	68	1,641,632	2.79%
SC13A	81,893,254	0	0	81,893,254	6.8%	5.279%	292	73	2,295,756	2.80%
SC14A	105,326,688	0	0	105,326,688	8.8%	5.136%	277	73	4,816,479	4.57%
SC14B	31,671,599	0	0	31,671,599	2.6%	5.269%	256	67	1,208,489	3.82%
SC14C	170,619,388	0	0	170,619,388	14.2%	3.911%	277	74	2,168,376	1.27%
SC14D	92,904,067	0	0	92,904,067	7.7%	5.254%	308	75	2,307,519	2.48%
SC15A	124,474,511	0	0	124,474,511	10.4%	4.927%	275	74	4,536,782	3.64%
SC15B	110,435,334	0	0	110,435,334	9.2%	5.090%	252	68	5,570,381	5.04%
SC15C	62,780,416	0	0	62,780,416	5.2%	5.376%	271	74	5,183,983	8.26%
SC17A	120,157,215	0	0	120,157,215	10.0%	6.600%	483	80	0	0.00%
SC17B	185,897,056	339,458	0	186,236,514	15.5%	4.065%	321	80	3,105,862	1.67%
SC17C	54,568,210	0	0	54,568,210	4.5%	5.319%	270	71	1,391,693	2.55%
	1,199,498,592	339,458	0	1,199,838,050	100.0%	4.967%	303	74	34,226,952	2.85%
TOTAL	2,837,076,590	132,928,458	78,972,826	3,048,977,874	100.0%	4.465%	297	75	108,139,821	3.64%

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	734,485,322	27,701,906	0	762,187,227	25.0%	4.176%	312	78	20,246,824	2.66%
TAX-EXEMPT FIRST-TIME HOMEBUYER	643,294,221	69,638,312	0	712,932,533	23.4%	4.360%	288	79	46,379,936	6.51%
TAXABLE FIRST-TIME HOMEBUYER	440,858,104	12,775,574	0	453,633,678	14.9%	4.222%	307	82	18,283,167	4.03%
MULTI-FAMILY/SPECIAL NEEDS	437,571,965	0	0	437,571,965	14.4%	6.230%	309	69	8,003,281	1.83%
RURAL	413,102,106	16,290,924	0	429,393,030	14.1%	4.209%	270	71	9,189,758	2.14%
VETERANS	100,202,400	4,654,935	0	104,857,335	3.4%	4.363%	281	82	4,113,186	3.92%
NON-CONFORMING II	60,146,434	1,806,951	0	61,953,385	2.0%	4.034%	325	81	1,741,328	2.81%
MF SOFT SECONDS	0	0	42,343,196	42,343,196	1.4%	1.489%	310	-	-	-
LOANS TO SPONSORS	0	0	12,454,817	12,454,817	0.4%	0.000%	309	-	-	-
LOANS TO SPONSORS II	0	0	6,312,190	6,312,190	0.2%	2.651%	350	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,818,081	5,818,081	0.2%	6.590%	116	-	-	-
NOTES RECEIVABLE	0	0	5,086,609	5,086,609	0.2%	1.037%	190	-	-	-
NON-CONFORMING I	4,953,595	59,856	0	5,013,451	0.2%	4.148%	274	65	135,398	2.70%
REAL ESTATE OWNED	0	0	4,141,256	4,141,256	0.1%	0.000%	0	-	-	-
OTHER LOAN PROGRAM	2,462,445	0	0	2,462,445	0.1%	5.036%	87	33	46,942	1.91%
ALASKA ENERGY EFFICIENCY	0	0	2,320,016	2,320,016	0.1%	3.625%	168	-	-	-
SECOND MORTGAGE ENERGY	0	0	321,238	321,238	0.0%	3.871%	133	-	-	-
BUILDING MATERIAL LOAN	0	0	175,423	175,423	0.0%	3.762%	165	-	-	-
AHFC TOTAL	2,837,076,590	132,928,458	78,972,826	3,048,977,874	100.0%	4.465%	297	75	108,139,821	3.64%

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2017**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,983,161,347	103,168,302	28,798,102	2,115,127,751	69.4%	4.198%	296	77	84,404,585	4.05%
MULTI-PLEX	397,848,722	0	41,969,703	439,818,425	14.4%	5.868%	311	61	6,213,440	1.56%
CONDOMINIUM	264,522,555	21,343,701	5,441,103	291,307,359	9.6%	4.423%	290	77	12,758,303	4.46%
DUPLEX	150,044,859	7,272,372	195,587	157,512,819	5.2%	4.270%	302	77	3,351,519	2.13%
FOUR-PLEX	23,043,135	752,010	74,544	23,869,689	0.8%	4.319%	302	75	202,345	0.85%
TRI-PLEX	10,428,548	164,890	173,770	10,767,208	0.4%	4.155%	297	70	308,331	2.91%
MOBILE HOME TYPE I	7,959,248	227,183	0	8,186,431	0.3%	4.632%	256	71	901,298	11.01%
ENERGY EFFICIENCY RLP	0	0	2,320,016	2,320,016	0.1%	3.625%	168	-	-	-
MOBILE HOME TYPE II	68,175	0	0	68,175	0.0%	5.502%	72	37	0	0.00%
AHFC TOTAL	2,837,076,590	132,928,458	78,972,826	3,048,977,874	100.0%	4.465%	297	75	108,139,821	3.64%

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,196,193,169	59,059,028	48,623,992	1,303,876,189	42.8%	4.426%	293	75	52,163,112	4.16%
WASILLA	221,550,106	13,199,172	1,840,167	236,589,444	7.8%	4.434%	291	79	15,276,033	6.51%
FAIRBANKS	197,559,886	10,318,447	6,273,789	214,152,122	7.0%	4.470%	292	74	8,998,799	4.33%
FORT WAINWRIGHT	118,978,927	0	0	118,978,927	3.9%	6.625%	484	80	0	0.00%
JUNEAU	104,168,349	4,474,307	7,515,063	116,157,718	3.8%	4.279%	305	70	2,741,965	2.52%
KETCHIKAN	107,525,190	5,194,783	1,589,819	114,309,792	3.7%	4.131%	293	74	922,528	0.82%
EAGLE RIVER	107,259,391	4,533,120	351,082	112,143,592	3.7%	4.228%	304	80	2,898,842	2.59%
SOLDOTNA	101,784,006	5,429,806	377,959	107,591,771	3.5%	4.006%	286	75	2,070,546	1.93%
PALMER	98,783,344	5,425,695	1,182,301	105,391,340	3.5%	4.562%	292	77	3,555,478	3.41%
KODIAK	78,745,284	3,020,689	23,840	81,789,814	2.7%	4.386%	274	73	2,243,539	2.74%
NORTH POLE	69,464,236	3,495,298	399,023	73,358,557	2.4%	4.493%	290	80	4,446,829	6.09%
KENAI	50,954,000	3,237,059	2,166	54,193,224	1.8%	4.256%	288	77	2,129,487	3.93%
OTHER SOUTHEAST	45,404,952	1,748,971	1,311,543	48,465,466	1.6%	4.285%	265	67	1,582,892	3.36%
HOMER	42,251,672	1,616,405	2,357,559	46,225,636	1.5%	4.046%	279	66	1,324,161	3.02%
OTHER SOUTHCENTRAL	33,659,526	2,240,688	661,653	36,561,866	1.2%	4.337%	282	73	1,425,987	3.97%
PETERSBURG	33,952,182	1,285,770	0	35,237,952	1.2%	3.893%	262	69	0	0.00%
OTHER NORTH	28,951,473	834,889	3,062,919	32,849,282	1.1%	4.594%	238	63	1,470,107	4.94%
CHUGIAK	25,543,740	1,362,269	180,204	27,086,214	0.9%	4.256%	307	79	924,855	3.44%
SITKA	24,338,477	1,168,636	125,191	25,632,305	0.8%	4.236%	306	73	430,871	1.69%
OTHER KENAI PENNINSULA	19,375,669	774,064	342,360	20,492,092	0.7%	4.301%	280	71	506,724	2.51%
NIKISKI	19,507,984	660,086	129,997	20,298,067	0.7%	4.157%	288	76	524,186	2.60%
BETHEL	19,832,502	428,133	20,010	20,280,645	0.7%	5.139%	221	70	197,876	0.98%
STERLING	19,043,200	789,312	336,867	20,169,379	0.7%	4.079%	281	74	162,972	0.82%
OTHER SOUTHWEST	16,606,122	658,129	1,601,861	18,866,111	0.6%	4.786%	248	59	248,007	1.44%
CORDOVA	15,724,555	661,979	169,411	16,555,946	0.5%	4.210%	284	71	346,843	2.12%
NOME	15,083,282	521,963	177,714	15,782,959	0.5%	4.577%	266	74	1,495,407	9.58%
SEWARD	14,769,122	665,494	316,338	15,750,953	0.5%	4.694%	280	70	51,774	0.34%
VALDEZ	10,066,247	124,264	0	10,190,511	0.3%	4.385%	273	75	0	0.00%
AHFC TOTAL	2,837,076,590	132,928,458	78,972,826	3,048,977,874	100.0%	4.465%	297	75	108,139,821	3.64%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 12/31/2017

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,238,293,343	50,853,536	5,121,005	1,294,267,883	42.4%	4.774%	297	66	25,155,007	1.95%
UNINSURED - LTV > 80 (RURAL)	268,670,419	7,320,264	1,982,826	277,973,509	9.1%	4.550%	281	79	7,857,720	2.85%
FEDERALLY INSURED - FHA	241,747,661	15,830,406	0	257,578,067	8.4%	4.926%	253	78	28,149,730	10.93%
PMI - RADIAN GUARANTY	219,166,432	10,191,365	0	229,357,798	7.5%	4.009%	330	89	4,806,142	2.10%
FEDERALLY INSURED - VA	150,250,435	8,301,940	0	158,552,375	5.2%	4.507%	274	85	9,353,460	5.90%
FEDERALLY INSURED - RD	125,207,094	10,262,335	0	135,469,429	4.4%	4.364%	280	86	9,937,474	7.34%
PMI - CMG MORTGAGE INSURANCE	126,875,746	7,555,570	0	134,431,316	4.4%	4.092%	328	88	4,349,900	3.24%
PMI - ESSENT GUARANTY	126,575,987	6,476,705	0	133,052,692	4.4%	3.998%	338	89	3,692,473	2.78%
FEDERALLY INSURED - HUD 184	124,590,089	6,635,492	0	131,225,581	4.3%	4.287%	295	87	9,174,719	6.99%
PMI - MORTGAGE GUARANTY	107,779,802	4,693,959	0	112,473,760	3.7%	4.019%	333	89	1,770,354	1.57%
UNINSURED - UNCONVENTIONAL	0	0	71,868,995	71,868,995	2.4%	1.652%	266	-	-	-
PMI - UNITED GUARANTY	62,892,798	2,254,989	0	65,147,787	2.1%	4.089%	332	89	1,867,474	2.87%
PMI - GENWORTH GE	41,714,550	2,457,895	0	44,172,445	1.4%	4.077%	332	89	1,838,455	4.16%
PMI - PMI MORTGAGE INSURANCE	1,649,890	24,507	0	1,674,397	0.1%	4.730%	267	79	186,914	11.16%
PMI - NATIONAL MORTGAGE INSUR	1,209,095	64,797	0	1,273,892	0.0%	4.315%	340	84	0	0.00%
PMI - COMMONWEALTH	402,600	0	0	402,600	0.0%	4.500%	319	85	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	50,649	4,697	0	55,346	0.0%	6.063%	140	45	0	0.00%
AHFC TOTAL	2,837,076,590	132,928,458	78,972,826	3,048,977,874	100.0%	4.465%	297	75	108,139,821	3.64%

ALASKA HOUSING FINANCE CORPORATION

As of: 12/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	813,998,406	44,509,157	0	858,507,563	28.2%	4.583%	271	75	54,602,432	6.36%
ALASKA USA FCU	659,711,353	37,291,194	0	697,002,547	22.9%	4.384%	293	80	23,305,539	3.34%
NORTHRIM BANK	384,660,126	17,475,700	0	402,135,826	13.2%	4.171%	333	83	7,871,493	1.96%
FIRST NATIONAL BANK OF AK	359,350,619	12,820,133	0	372,170,753	12.2%	5.019%	275	70	9,909,068	2.66%
FIRST BANK	168,140,288	6,768,006	0	174,908,294	5.7%	3.978%	297	74	344,232	0.20%
COMMERCIAL LOANS	141,412,083	0	0	141,412,083	4.6%	6.017%	436	80	0	0.00%
DENALI FEDERAL CREDIT UNION	75,077,793	4,076,911	0	79,154,704	2.6%	4.011%	320	84	1,781,968	2.25%
AHFC DIRECT SERVICING	0	0	78,972,826	78,972,826	2.6%	1.693%	270	-	-	-
MT. MCKINLEY MUTUAL SAVINGS	67,583,613	3,280,358	0	70,863,970	2.3%	4.174%	301	79	2,390,801	3.37%
AHFC (SUBSERVICED BY FNBA)	48,766,998	713,362	0	49,480,361	1.6%	5.207%	328	63	3,397,820	6.87%
SPIRIT OF ALASKA FCU	41,442,257	2,376,461	0	43,818,718	1.4%	4.414%	287	78	1,424,251	3.25%
DENALI STATE BANK	32,033,323	1,745,022	0	33,778,346	1.1%	4.255%	297	78	1,920,430	5.69%
KODIAK ISLAND HA	22,601,414	717,473	0	23,318,887	0.8%	4.234%	265	69	716,792	3.07%
MATANUSKA VALLEY FCU	6,726,463	396,179	0	7,122,642	0.2%	4.005%	333	75	0	0.00%
GUILD MORTGAGE	5,630,599	510,228	0	6,140,826	0.2%	3.917%	343	90	0	0.00%
CORNERSTONE HOME LENDING	4,138,058	0	0	4,138,058	0.1%	3.481%	346	85	179,102	4.33%
TONGASS FCU	3,716,657	179,916	0	3,896,573	0.1%	4.114%	321	79	0	0.00%
TLINGIT-HAIDA HA	1,254,296	68,359	0	1,322,656	0.0%	4.860%	214	59	295,894	22.37%
PRIMARY RESIDENTIAL MORTGAGE	832,241	0	0	832,241	0.0%	3.940%	351	89	0	0.00%
AHFC TOTAL	2,837,076,590	132,928,458	78,972,826	3,048,977,874	100.0%	4.465%	297	75	108,139,821	3.64%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: 12/31/2017

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,199,498,592	339,458	0	1,199,838,050	39.4%	4.967%	303	74	34,226,952	2.85%
HOME MORTGAGE REVENUE BONDS	690,564,712	43,050,588	0	733,615,300	24.1%	4.572%	290	78	36,922,960	5.03%
AHFC GENERAL FUND	184,458,926	11,053,621	78,972,826	274,485,373	9.0%	3.255%	312	60	2,704,436	1.38%
MORTGAGE REVENUE BONDS	252,817,736	11,675,677	0	264,493,413	8.7%	4.253%	284	77	15,618,876	5.91%
GOVERNMENTAL PURPOSE BONDS	178,309,249	56,366,276	0	234,675,525	7.7%	3.350%	279	77	7,072,101	3.01%
GENERAL MORTGAGE REVENUE BOND	224,608,990	9,283,829	0	233,892,819	7.7%	4.183%	314	80	6,280,621	2.69%
COLLATERALIZED VETERANS BONDS	60,753,799	1,159,009	0	61,912,809	2.0%	4.486%	302	86	3,082,290	4.98%
STATE CAPITAL PROJECT BONDS	46,064,586	0	0	46,064,586	1.5%	5.233%	248	67	2,231,584	4.84%
AHFC TOTAL	2,837,076,590	132,928,458	78,972,826	3,048,977,874	100.0%	4.465%	297	75	108,139,821	3.64%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2017**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	530,243,712	543,227,078	441,298,112	282,616,655	39,861,318
MORTGAGE AND LOAN COMMITMENTS	520,328,907	516,199,088	428,567,261	284,698,031	38,753,995
MORTGAGE AND LOAN PURCHASES	463,127,992	491,727,309	474,916,892	256,219,388	42,595,636
MORTGAGE AND LOAN PAYOFFS	240,116,152	235,978,891	263,602,671	107,215,757	15,385,001
MORTGAGE AND LOAN FORECLOSURES	14,122,693	8,040,474	9,198,246	5,865,035	749,092

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,988	301,489	356,469	291,063	272,232
WEIGHTED AVERAGE INTEREST RATE	4.088%	4.001%	4.251%	3.843%	3.693%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	347	351
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	87	88
FHA INSURANCE %	3.4%	4.1%	3.4%	5.1%	5.6%
VA INSURANCE %	2.5%	2.2%	2.5%	6.6%	6.1%
RD INSURANCE %	3.1%	1.8%	1.7%	3.2%	2.5%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	1.2%	0.5%
PRIMARY MORTGAGE INSURANCE %	42.4%	40.0%	34.0%	44.2%	52.3%
CONVENTIONAL UNINSURED %	45.4%	50.4%	57.5%	39.7%	33.0%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	95.3%	99.3%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	4.7%	0.7%
ANCHORAGE %	46.6%	46.4%	39.7%	46.2%	45.9%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	53.8%	54.1%
WELLS FARGO %	40.0%	12.4%	0.9%	1.4%	2.3%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	98.6%	97.7%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.6%	1.1%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 12/31/2017

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,042,358	98,091,352	14,021,812
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,329,623	97,305,352	13,731,812
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	79,486,602	12,018,055
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	35,436,013	5,869,270
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	720,983	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	31.0%	28.2%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	336,949	310,939
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.781%	3.918%	3.898%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	353	355
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	85	85
FHA INSURANCE %	1.5%	2.0%	2.0%	1.0%	0.9%
VA INSURANCE %	1.6%	1.4%	2.3%	1.6%	0.0%
RD INSURANCE %	0.6%	0.5%	0.3%	0.4%	0.0%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	51.4%	48.5%	48.2%	55.0%	64.0%
CONVENTIONAL UNINSURED %	42.6%	47.1%	46.9%	41.5%	35.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	46.9%	39.6%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	53.1%	60.4%
WELLS FARGO %	49.2%	15.6%	0.3%	0.9%	0.0%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	99.1%	100.0%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.8%	3.9%

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2017**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	65,778,971	9,010,823
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	65,628,847	9,364,450
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	60,087,329	10,308,248
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	27,766,380	3,773,871
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	2,613,030	509,973

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	23.5%	24.2%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	217,642	219,328
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.369%	3.347%	3.294%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	358	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	91	91
FHA INSURANCE %	3.6%	4.6%	3.9%	9.8%	11.2%
VA INSURANCE %	1.6%	2.7%	1.5%	4.2%	5.4%
RD INSURANCE %	9.2%	7.0%	7.5%	9.5%	6.4%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	3.6%	2.2%
PRIMARY MORTGAGE INSURANCE %	47.1%	43.2%	50.2%	47.2%	54.8%
CONVENTIONAL UNINSURED %	32.6%	37.9%	33.6%	25.7%	20.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	63.6%	61.7%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	36.4%	38.3%
WELLS FARGO %	45.8%	12.1%	2.7%	3.2%	7.6%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	96.8%	92.4%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	47,771,952	5,653,838
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	47,771,952	5,653,838
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	47,532,570	10,168,550
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	14,301,304	2,221,667
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	993,341	142,674

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	18.6%	23.9%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	303,979	300,463
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.705%	3.776%	3.738%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	90
FHA INSURANCE %	5.8%	7.1%	3.8%	4.2%	4.1%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	2.5%	3.9%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	1.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	63.8%	64.6%	59.4%	65.7%	71.5%
CONVENTIONAL UNINSURED %	22.3%	24.1%	31.0%	26.5%	20.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	48.0%	65.4%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	52.0%	34.6%
WELLS FARGO %	40.5%	15.0%	0.2%	1.1%	0.0%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	98.9%	100.0%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **12/31/2017**

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,527,428	29,749,286	4,579,528
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,527,428	29,749,286	4,579,528
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	26,559,330	4,858,271
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	18,219,402	2,587,325
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	664,823	96,445

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	10.4%	11.4%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	254,505	262,973
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.832%	3.730%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	346	328
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	84	81
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	2.1%	0.0%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.9%	7.8%	12.8%	16.3%	23.7%
CONVENTIONAL UNINSURED %	86.6%	86.8%	84.4%	81.6%	76.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	1.2%	3.6%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	98.8%	96.4%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	1.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2017**

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	20,143,643	2,537,156
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	20,143,643	2,537,156
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	14,617,959	2,045,539
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	5,990,323	547,147
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	655,826	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	5.7%	4.8%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	326,821	292,429
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.404%	3.415%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	98	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	90.3%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	6.8%	0.0%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	3.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	29.5%	33.5%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	70.5%	66.5%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	1.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	48,422,900	9,995,750	3,394,250
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	35,824,660	13,013,250	2,159,500
MORTGAGE AND LOAN PURCHASES	31,515,700	42,161,152	106,497,060	13,706,400	317,600
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	2,606,878	0
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	217,032	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	5.3%	0.7%
AVERAGE PURCHASE PRICE	743,545	833,324	2,931,180	811,318	397,000
WEIGHTED AVERAGE INTEREST RATE	6.067%	6.028%	6.279%	5.971%	5.750%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	226	120
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	78	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	12.5%	0.0%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	87.5%	100.0%
ANCHORAGE %	71.8%	67.8%	27.9%	80.4%	100.0%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	19.6%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2017**

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	6,429,824	532,339
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	6,429,824	532,339
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	9,585,950	2,173,496
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	2,843,569	385,720
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	3.7%	5.1%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	340,546	280,961
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.848%	3.980%	3.865%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	356	340
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	83	79
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	3.6%	0.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	34.4%	37.4%	46.7%	46.1%	23.4%
CONVENTIONAL UNINSURED %	47.3%	53.5%	47.6%	50.4%	76.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	29.5%	14.7%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	70.5%	85.3%
WELLS FARGO %	27.5%	7.9%	0.0%	1.9%	0.0%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	98.1%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2017**

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	3,548,077	131,572
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	3,548,077	131,572
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	4,388,998	705,877
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	1.7%	1.7%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	264,290	239,633
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.496%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	41.3%	66.8%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	58.7%	33.2%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **12/31/2017**

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,996,503	6,576,650	1,107,800	0
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	6,013,050	1,107,800	63,800
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	254,250	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.1%	N/A
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	127,125	N/A
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	5.672%	N/A
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	58	73	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	58.6%	100.0%	N/A
CONVENTIONAL UNINSURED %	11.1%	45.5%	41.4%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	0.0%	N/A
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	N/A
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

As of: **12/31/2017**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	51,888	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$133,250,000	\$36,750,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$1,545,000	\$0	\$73,455,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$1,545,000	\$0	\$73,455,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$1,875,000	\$0	\$87,495,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$4,965,000	\$133,250,000	\$513,785,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$21,790,000	\$42,560,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$16,295,000	\$0	\$26,835,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,425,000	\$0	\$30,255,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$52,800,000	\$75,950,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$30,355,000	\$0	\$41,005,000
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$52,075,000	\$74,590,000	\$216,605,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$1,235,000	\$0	\$30,915,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$1,235,000	\$0	\$48,765,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$16,460,000	\$18,780,000	\$110,650,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$2,540,000	\$810,000	\$96,650,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$19,000,000	\$19,590,000	\$207,300,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$31,740,000	\$0	\$44,840,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$38,800,000	\$0	\$54,790,000
Governmental Purpose Bonds Total							\$203,170,000	\$70,540,000	\$18,400,000	\$114,230,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 12/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$28,185,000	\$0	\$32,065,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$35,245,000	\$0	\$69,940,000
State Capital Project Bonds Total							\$165,435,000	\$63,430,000	\$0	\$102,005,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$22,545,000	\$0	\$76,815,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$4,670,000	\$0	\$82,095,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$8,315,000	\$0	\$86,800,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$3,235,000	\$0	\$26,050,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$215,000	\$0	\$77,890,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$8,410,000	\$0	\$103,125,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$0	\$0	\$143,955,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	9/7/2017	N/A	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
State Capital Project Bonds II Total							\$1,126,960,000	\$52,310,000	\$0	\$1,074,650,000
Total AHFC Bonds and Notes							\$2,786,725,000	\$263,555,000	\$245,830,000	\$2,277,340,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,167,495,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	13,250,000	Aa2/WR	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000		0
E021A Total							\$170,000,000	\$0	\$133,250,000	\$36,750,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$1,545,000	\$0	\$73,455,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$1,545,000	\$0		\$73,455,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$1,875,000	\$0	\$87,495,000	
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0		AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0				
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0				
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0				
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0				
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0				
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0				
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0				
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0				
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0				
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$4,965,000	\$133,250,000	\$513,785,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	330,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	590,000			1,160,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	610,000			1,170,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	620,000			1,190,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	620,000			1,220,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	630,000			1,230,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	640,000			1,250,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	660,000			1,260,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	670,000			1,280,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	680,000			1,300,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	680,000			1,330,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	700,000			1,340,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	710,000			1,360,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	720,000			1,380,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	730,000			1,410,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	730,000			1,440,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	730,000			1,470,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	760,000			1,480,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	780,000			1,490,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	780,000			1,530,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	790,000			1,550,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	810,000			1,570,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	820,000			1,590,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	830,000			1,620,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	840,000			1,650,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	850,000			1,680,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	860,000			1,710,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	870,000			1,740,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	880,000			1,770,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	870,000			1,820,000
E0911 Total							\$64,350,000	\$0	\$21,790,000	\$42,560,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	Aaa	AAA
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	1,235,000	0	Aaa	AAA
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	Aaa	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	Aaa	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	Aaa	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	Aaa	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	Aaa	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	Aaa	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	Aaa	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	Aaa	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	Aaa	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	Aaa	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	Aaa	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	Aaa	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	Aaa	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	Aaa	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	Aaa	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	Aaa	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	Aaa	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	Aaa	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	Aaa	825,000
						E10A1 Total	\$43,130,000	\$16,295,000	\$0		\$26,835,000
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	Aaa	AAA
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	Aaa	AAA
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	Aaa	AAA
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	Aaa	AAA
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	Aaa	AAA
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	Aaa	AAA
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	Aaa	AAA
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	Aaa	AAA
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	Aaa	AAA
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	410,000	0	Aaa	AAA
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	Aaa	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	Aaa	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	Aaa	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	Aaa	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	Aaa	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	Aaa	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	Aaa	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	Aaa	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	Aaa	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	Aaa	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	Aaa	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	Aaa	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	Aaa	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	Aaa	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	Aaa	505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$5,425,000	\$0	\$30,255,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,320,000	1,840,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,890,000	2,740,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,900,000	2,790,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,960,000	2,790,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,980,000	2,840,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,960,000	2,800,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,980,000	2,840,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,990,000	2,900,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,030,000	2,920,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,060,000	2,960,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,090,000	2,990,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,120,000	3,030,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,140,000	3,080,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,110,000	3,020,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,790,000	2,580,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,820,000	2,610,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,830,000	2,660,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,870,000	2,680,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,890,000	2,720,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,910,000	2,760,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,650,000	2,400,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,510,000	2,190,000		
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,540,000	2,210,000		
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,480,000	2,120,000		
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,090,000	1,580,000		
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,100,000	1,610,000		
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,130,000	1,610,000		
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,150,000	1,630,000		
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,160,000	1,660,000		
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,180,000	1,670,000		
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,170,000	1,720,000		
E0912 Total							\$128,750,000	\$0	\$52,800,000	\$75,950,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0		
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0		
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0		
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0		
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0		
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0		
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0	0		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$30,355,000	\$0	\$41,005,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$343,270,000	\$52,075,000	\$74,590,000	\$216,605,000		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000	AAA	Aaa	N/A
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000			
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000			
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000			
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000			
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000			
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000			
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000			
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000			
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000			
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000			
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000			
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000			
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000			
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000			
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
C1611 Total							\$32,150,000	\$1,235,000	\$0	\$30,915,000			
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial	AMT	355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial	AMT	360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial	AMT	365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial	AMT	370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial	AMT	370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial	AMT	375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial	AMT	380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial	AMT	385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial	AMT	390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial	AMT	395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial	AMT	405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial	AMT	410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial	AMT	415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial	AMT	420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial	AMT	430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial	AMT	435,000	0	0	435,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612 Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
011839MJ3	2.700%	2032	Jun	Sinker			445,000	0	0	445,000	
011839MJ3	2.700%	2032	Dec	Sinker			450,000	0	0	450,000	
011839MJ3	2.700%	2033	Jun	Sinker			460,000	0	0	460,000	
011839MJ3	2.700%	2033	Dec	Term			465,000	0	0	465,000	
011839MK0	2.800%	2034	Jun	Sinker			475,000	0	0	475,000	
011839MK0	2.800%	2034	Dec	Sinker			485,000	0	0	485,000	
011839MK0	2.800%	2035	Jun	Sinker			490,000	0	0	490,000	
011839MK0	2.800%	2035	Dec	Term			500,000	0	0	500,000	
011839MR5	2.900%	2036	Jun	Sinker			510,000	0	0	510,000	
011839MR5	2.900%	2036	Dec	Sinker			520,000	0	0	520,000	
011839MR5	2.900%	2037	Jun	Sinker			530,000	0	0	530,000	
011839MR5	2.900%	2037	Dec	Term			535,000	0	0	535,000	
011839MM6	3.000%	2038	Jun	Sinker			545,000	0	0	545,000	
011839MM6	3.000%	2038	Dec	Sinker			560,000	0	0	560,000	
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$1,235,000	\$0	\$48,765,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial			235,000	235,000	0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial			1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial			1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial			1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial			1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial			1,600,000	1,600,000	0		0
01170RDJ8	1.050%	2015	Dec	Serial			1,640,000	1,640,000	0		0
01170RDK5	1.150%	2016	Jun	Serial			1,680,000	1,680,000	0		0
01170RDL3	1.300%	2016	Dec	Serial			1,725,000	1,725,000	0		0
01170RDM1	1.500%	2017	Jun	Serial			1,765,000	1,765,000	0		0
01170RDN9	1.650%	2017	Dec	Serial			1,810,000	1,810,000	0		0
01170RDP4	1.850%	2018	Jun	Serial			1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial			1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial			1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial			2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial			2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial			2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial			2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial			2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial			2,275,000	0	0		2,275,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	140,000	10,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	230,000	25,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	320,000	45,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	405,000	65,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	510,000	75,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	605,000	90,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	705,000	110,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	800,000	125,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	905,000	140,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	1,010,000	150,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,115,000	170,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,215,000	190,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,335,000	205,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,445,000	220,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,560,000	240,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,670,000	255,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	260,000	40,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	280,000	45,000	
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	310,000	50,000	
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	340,000	50,000	
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	360,000	60,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	390,000	60,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,830,000	440,000	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
						GM12A Total	\$145,890,000	\$16,460,000	\$18,780,000	\$110,650,000	
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0	0	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	25,000	240,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	15,000	255,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	15,000	260,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	15,000	270,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	15,000	270,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	15,000	275,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	15,000	280,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	15,000	285,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	15,000	290,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	15,000	295,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	15,000	305,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	15,000	310,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	15,000	315,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	15,000	320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	15,000		325,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	15,000		335,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	20,000		335,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	20,000		340,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	20,000		350,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	25,000		350,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	25,000		355,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	25,000		365,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	25,000		370,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	25,000		380,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	25,000		385,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	25,000		395,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	30,000		395,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	30,000		405,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	30,000		415,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	30,000		420,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	30,000		430,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	30,000		440,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	30,000		450,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	30,000		455,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	30,000		465,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	35,000		470,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	20,000		285,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
						GM16A Total	\$100,000,000	\$2,540,000	\$810,000		\$96,650,000
						General Mortgage Revenue Bonds II Total	\$245,890,000	\$19,000,000	\$19,590,000		\$207,300,000
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A											
				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000		14,600,000
						GP97A Total	\$33,000,000	\$0	\$18,400,000		\$14,600,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000	
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
					GP01A Total		\$76,580,000	\$31,740,000	\$0	\$44,840,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000	
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$38,800,000	\$0	\$54,790,000	
Governmental Purpose Bonds Total							\$203,170,000	\$70,540,000	\$18,400,000	\$114,230,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$28,185,000	\$0	\$32,065,000	
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
							SC11A Total	\$105,185,000	\$35,245,000	\$0	\$69,940,000
State Capital Project Bonds Total							\$165,435,000	\$63,430,000	\$0	\$102,005,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0	0	
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
							SC12A Total	\$99,360,000	\$22,545,000	\$0	\$76,815,000
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybank	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybank	AA+	N/A	AA+
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$4,670,000	\$0	\$82,095,000	
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$8,315,000	\$0	\$86,800,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$3,235,000	\$0	\$26,050,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$215,000	\$0	\$77,890,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P	Moodys	Fitch
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$8,410,000	\$0	\$103,125,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
SC15B Total							\$93,365,000	\$1,490,000	\$0	\$91,875,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	N/A	AA+
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0		AA+
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0		3,035,000
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0		2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0		2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000
							SC15C Total	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	N/A	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	0	0		1,000,000
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0		1,120,000
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0		2,050,000
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0		2,100,000
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0		2,150,000
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
							SC17A Total	\$143,955,000	\$0	\$0	\$143,955,000
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 9/7/2017	Underwriter: Jefferies	AA+/A-1+	N/A	AA+/A-1+
011839NY9		2047	Dec	Term		Tax	150,000,000	0	0		150,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 9/7/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
							\$150,000,000	\$0	\$0	\$150,000,000	
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+/A-1+	N/A	AA+/A-1+
							\$43,855,000	\$0	\$0	\$43,855,000	
State Capital Project Bonds II Total							\$1,126,960,000	\$52,310,000	\$0	\$1,074,650,000	
Commercial Paper Total		\$53,276,000		Total AHFC Bonds			\$2,786,725,000	\$263,555,000	\$245,830,000	\$2,277,340,000	
Defeased Bonds (SC11A, SC12A, SC13A)										\$109,845,000	
Total AHFC Bonds w/o Defeased Bonds										\$2,167,495,000	

Footnotes:

- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$18.775 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$76,856,820
 Weighted Average Seasoning: 93
 Weighted Average Interest Rate: 5.539%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$722,694	10.62%	177
3-Months	\$2,012,524	9.79%	163
6-Months	\$3,504,932	8.47%	141
12-Months	\$7,374,912	8.64%	144
Life	\$307,216,469	12.31%	205

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$76,946,804
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.702%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$808,889	11.79%	197
3-Months	\$2,818,820	13.35%	223
6-Months	\$5,760,641	13.33%	222
12-Months	\$8,851,535	10.34%	172
Life	\$130,327,253	15.98%	266

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$76,582,319
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.811%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$161,785	2.50%	42
3-Months	\$762,403	3.87%	65
6-Months	\$3,245,608	7.88%	131
12-Months	\$5,175,875	6.33%	105
Life	\$108,777,315	13.78%	230

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$102,648,836
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 4.642%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$541,150	6.11%	102
3-Months	\$2,112,976	7.78%	130
6-Months	\$4,876,535	8.78%	146
12-Months	\$11,319,696	10.19%	170
Life	\$144,131,297	14.49%	242

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$111,517,117
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.159%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,542,000	15.19%	253
3-Months	\$2,755,653	9.28%	155
6-Months	\$5,272,940	8.76%	146
12-Months	\$12,169,506	10.15%	169
Life	\$141,772,457	15.31%	255

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$119,097,746
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.117%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$789,186	7.62%	127
3-Months	\$2,855,642	9.01%	150
6-Months	\$5,930,977	9.18%	153
12-Months	\$10,985,470	8.58%	143
Life	\$145,418,814	15.26%	254

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$126,567,837
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.425%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$854,587	7.76%	129
3-Months	\$2,928,057	8.70%	145
6-Months	\$4,918,973	7.28%	121
12-Months	\$7,991,572	5.98%	100
Life	\$139,220,055	15.11%	252

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$31,313,630
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 4.244%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$202,457	7.44%	124
3-Months	\$528,666	6.46%	108
6-Months	\$1,420,643	8.42%	140
12-Months	\$3,339,206	9.48%	158
Life	\$21,821,154	6.82%	114

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$38,863,850
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.521%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$356,505	10.38%	173
3-Months	\$1,042,251	10.41%	174
6-Months	\$1,893,167	9.48%	158
12-Months	\$2,963,644	7.40%	123
Life	\$20,057,954	7.14%	119

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,762,074
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.968%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$136,911	5.36%	89
3-Months	\$432,875	5.85%	97
6-Months	\$806,221	5.46%	91
12-Months	\$1,700,454	5.65%	94
Life	\$32,932,615	13.41%	224

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$80,096,682
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 3.451%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$632,432	9.01%	150
3-Months	\$1,351,842	6.70%	112
6-Months	\$3,362,378	8.28%	138
12-Months	\$7,206,479	8.62%	144
Life	\$35,186,177	5.70%	95

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$23,360,246
 Weighted Average Seasoning: 106
 Weighted Average Interest Rate: 5.219%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$358,842	6.65%	111
6-Months	\$775,543	7.04%	117
12-Months	\$1,729,396	7.57%	126
Life	\$22,013,679	12.40%	207

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$34,626,242
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 4.060%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$168,706	5.67%	94
3-Months	\$592,633	6.51%	109
6-Months	\$1,770,493	9.34%	156
12-Months	\$3,346,369	8.59%	143
Life	\$48,376,085	14.06%	234

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$47,901,790
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.086%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$304,307	7.32%	122
3-Months	\$634,167	6.21%	104
6-Months	\$2,596,286	13.29%	222
12-Months	\$5,947,520	14.66%	244
Life	\$9,722,038	15.66%	261

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A	Prog: 405
Remaining Principal Balance:	\$136,754,991
Weighted Average Seasoning:	58
Weighted Average Interest Rate:	4.388%
Bond Yield (TIC):	3.653%

	Prepayments	CPR	PSA
1-Month	\$1,503,415	12.30%	205
3-Months	\$2,742,951	7.61%	127
6-Months	\$5,841,001	8.33%	139
12-Months	\$14,357,521	10.07%	168
Life	\$87,923,081	10.17%	169

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A	Prog: 406
Remaining Principal Balance:	\$97,137,828
Weighted Average Seasoning:	19
Weighted Average Interest Rate:	3.895%
Bond Yield (TIC):	2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$487,855	1.98%	56
6-Months	\$1,091,401	2.51%	70
12-Months	\$2,506,887	3.01%	94
Life	\$2,747,698	2.37%	84

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A	Prog: 502
Remaining Principal Balance:	\$212,242,368
Weighted Average Seasoning:	61
Weighted Average Interest Rate:	3.409%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$1,917,636	10.23%	171
3-Months	\$4,816,011	8.56%	143
6-Months	\$9,861,987	8.88%	148
12-Months	\$16,707,439	7.54%	126
Life	\$661,244,853	16.30%	272

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

12/31/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	187,810,000	150,000,000	337,810,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	25,170,000	112,310,000	137,480,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	17,080,000	-	17,080,000
E0911	1,870,000	-	1,870,000
E0912	3,570,000	-	3,570,000
E11A1	375,000	-	375,000
GM12A	1,795,000	-	1,795,000
GM16A	480,000	-	480,000
SC07A	-	25,560,000	25,560,000
SC07B	-	36,750,000	36,750,000
SC13B	-	50,000,000	50,000,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

December 31, 2017

Bond Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B
Outstanding Amount	14,600,000	44,840,000	54,790,000	36,750,000	32,065,000	73,455,000	73,455,000	87,495,000	80,880,000	80,880,000	80,870,000	140,000,000	150,000,000
CUSIP #	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9
Issuance Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+
Remarketing Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	Jefferies
Remarketing Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	0.06%
Liquidity Type	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	1.72%	1.73%	1.70%	1.82%	1.68%	1.71%	1.71%	1.73%	1.73%	1.73%	1.68%	1.86%	1.58%
Average Rate	1.57%	1.15%	1.14%	1.35%	1.15%	0.75%	0.72%	0.71%	0.23%	0.23%	0.26%	1.04%	1.45%
Maximum Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	1.73%	1.73%	1.68%	1.86%	1.58%
Minimum Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	1.32%
SIFMA Rate	1.57%	1.14%	1.14%	1.11%	1.10%	0.64%	0.64%	0.64%	0.26%	0.26%	0.26%	0.39%	1.31%
SIFMA Spread	0.00%	0.01%	0.01%	0.24%	0.05%	0.11%	0.08%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.65%	0.15%
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.22%	N/A
FY 2018 Avg	0.88%	0.90%	0.92%	0.97%	0.90%	0.92%	0.92%	0.90%	0.90%	0.90%	0.92%	1.76%	1.45%
FY 2018 Spread	(0.05%)	(0.04%)	(0.01%)	0.03%	(0.03%)	(0.02%)	(0.02%)	(0.04%)	(0.04%)	(0.04%)	(0.01%)	0.83%	0.15%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	44,840,000	2.453%	1.028%	1.425%	1.146%	2.571%	0.118%
GP01B	Merrill BofA	AA/Aa3	12/01/30	54,790,000	4.143%	1.028%	3.114%	1.145%	4.259%	0.116%
E021A	Goldman	AA-/Aa2	06/01/32	36,750,000	2.980%	0.706%	2.274%	1.350%	3.624%	0.644%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.041%	2.729%	1.074%	3.803%	0.033%
SC02C	JP Morgan	A+/Aa2	07/01/22	32,065,000	4.303%	1.213%	3.090%	1.145%	4.235%	(0.068%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	140,643,000	3.735%	0.706%	3.029%	0.735%	3.764%	0.029%
E071A ²	JP Morgan	A+/Aa2	12/01/41	93,762,000	3.720%	0.706%	3.014%	0.707%	3.721%	0.001%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.339%	3.422%	0.234%	3.656%	(0.105%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.339%	3.422%	0.226%	3.648%	(0.113%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.339%	3.401%	0.232%	3.633%	(0.107%)
TOTAL				660,035,000	3.672%	0.652%	3.021%	0.669%	3.690%	0.017%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,758,413	11,419,580	(31,338,833)
51,975,109	13,974,337	(38,000,772)
29,651,019	8,230,981	(21,420,038)
7,999,169	2,307,040	(5,692,129)
34,888,180	10,426,663	(24,461,516)
56,169,917	10,682,192	(45,487,725)
37,310,880	7,029,787	(30,281,092)
23,292,365	2,279,474	(21,012,891)
23,292,365	2,004,530	(21,287,835)
30,883,079	2,718,316	(28,164,763)
338,220,495	71,072,900	(267,147,595)

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY18		Exempt WF	Exempt BOT	Exempt Self	Exempt FHLB	Exempt BOA	AMT Daily JPM	Taxable Self	Index Floater	FY 2018
Wells Fargo 0.88%	Allocation	8.5%	8.5%	15.4%	24.7%	8.5%	3.9%	15.8%	14.7%	100.0%
	Max Rate	1.73%	1.73%	1.73%	1.73%	1.68%	1.82%	1.58%	1.86%	1.86%
#1 RA FY17 0.65%	Min Rate	0.74%	0.74%	0.72%	0.74%	0.72%	0.71%	1.32%	1.73%	0.71%
	Avg Rate	0.90%	0.90%	0.91%	0.91%	0.92%	0.97%	1.45%	1.76%	1.12%
	SIFMA Spread	(0.04%)	(0.04%)	(0.03%)	(0.02%)	(0.01%)	0.03%	0.15%	0.83%	0.19%

MONTHLY FLOAT SUMMARY	
December 31, 2017	
Total Bonds	\$2,167,495,000
Total Float	\$950,080,000
Self-Liquid	\$296,295,000
Float %	43.8%
Hedge %	69.5%

AHFC LIQUIDITY ANALYSIS (As of 12/31/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	62,433,106
SAM Commercial Paper Match	53,276,000
Alaska USA Operating DDAs	20,380,693
GEFONSI Self-Liquidity Reserve Fund	195,521,882
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	583,699
Governmental Purpose Bonds, 2001 Series ABC	5,778,228
State Capital Project Bonds, 2002 Series C	3,614,407
State Capital Project Bonds II, 2017 Series B	55,197
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement	200,000,000
Total Self-Liquidity Sources	541,643,211

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
State Capital Project Bonds II, 2017 Series B	150,000,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A	44,840,000
Governmental Purpose Bonds, 2001 Series B	54,790,000
State Capital Project Bonds, 2002 Series C	32,065,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	53,276,000
Reverse Repos	-
Total Self-Liquidity Requirements	349,571,000
Excess of Sources over Requirements	192,072,211
Ratio of Sources to Requirements	1.55

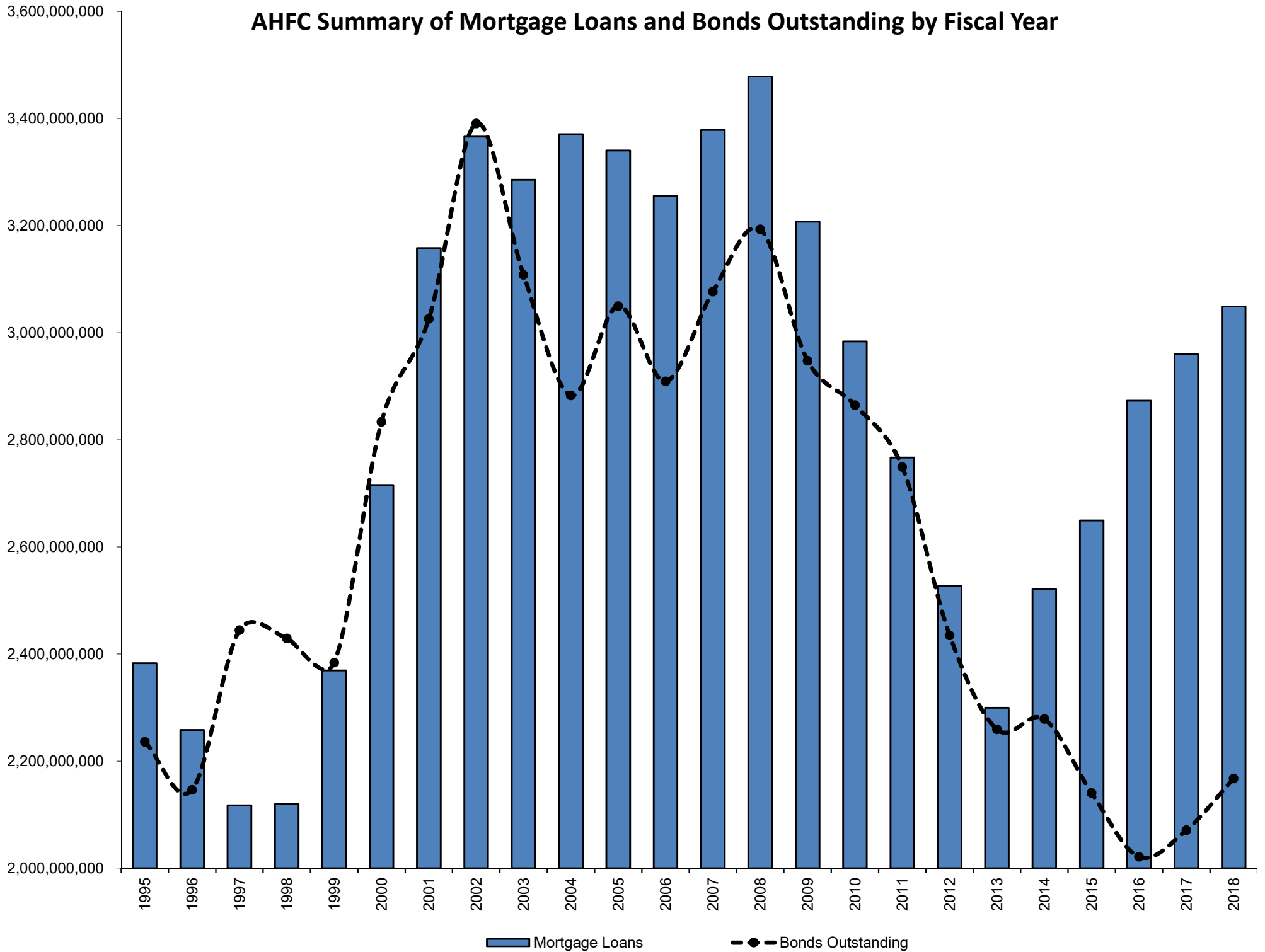
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	49,000,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI SCPB 17B Bond Proceeds	85,120,000
Total Additional GEFONSI Funds Available	175,000,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	436,963,750
Total Rating Agency Sources (- 10%)	487,478,890
Excess of Rating Agency Sources over Requirements	50,515,140
Excess Ratio of Rating Agency Sources to Requirements	1.12

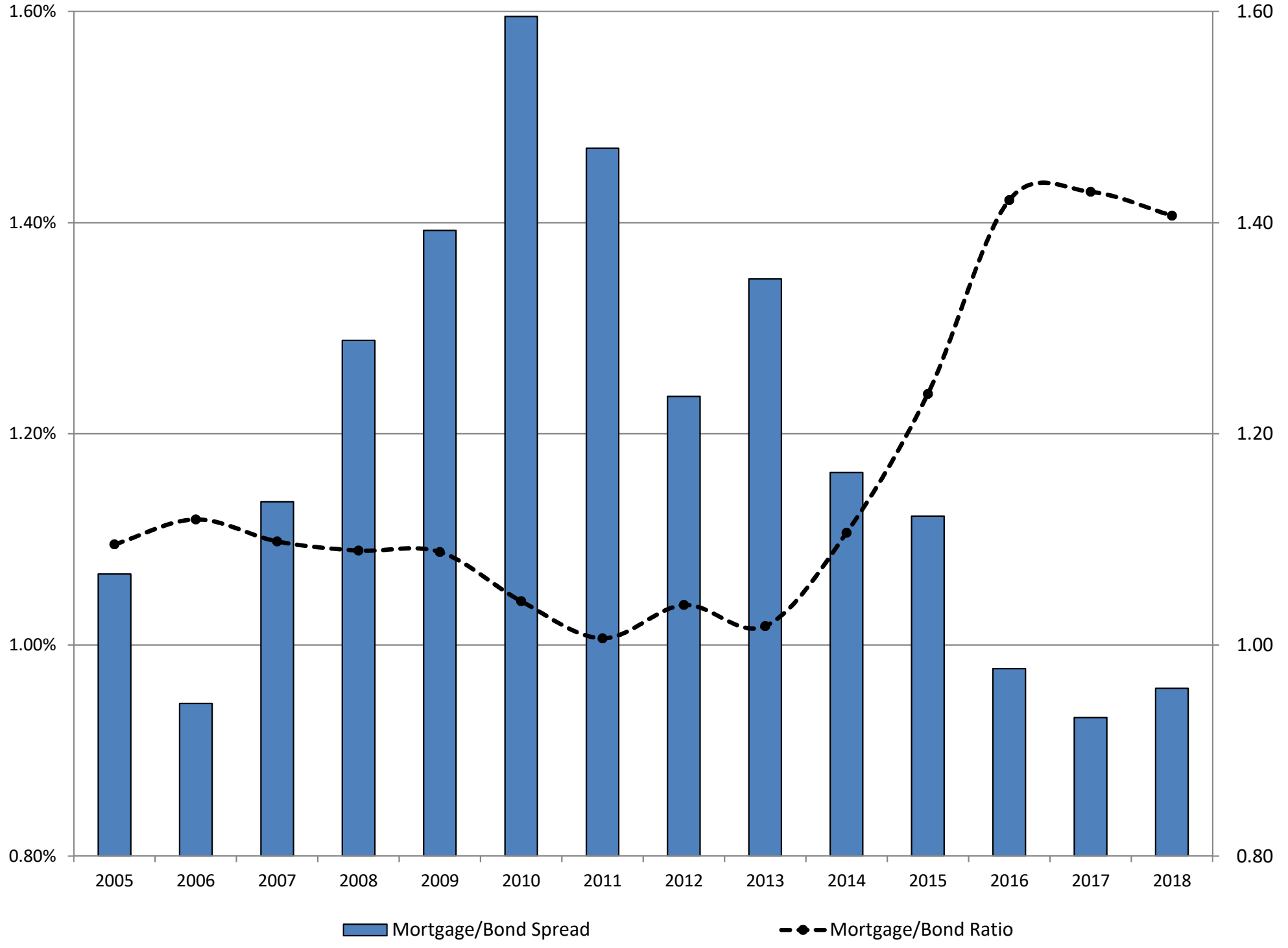
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	36,750,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	234,405,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	513,785,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	36,750,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	234,405,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	513,785,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

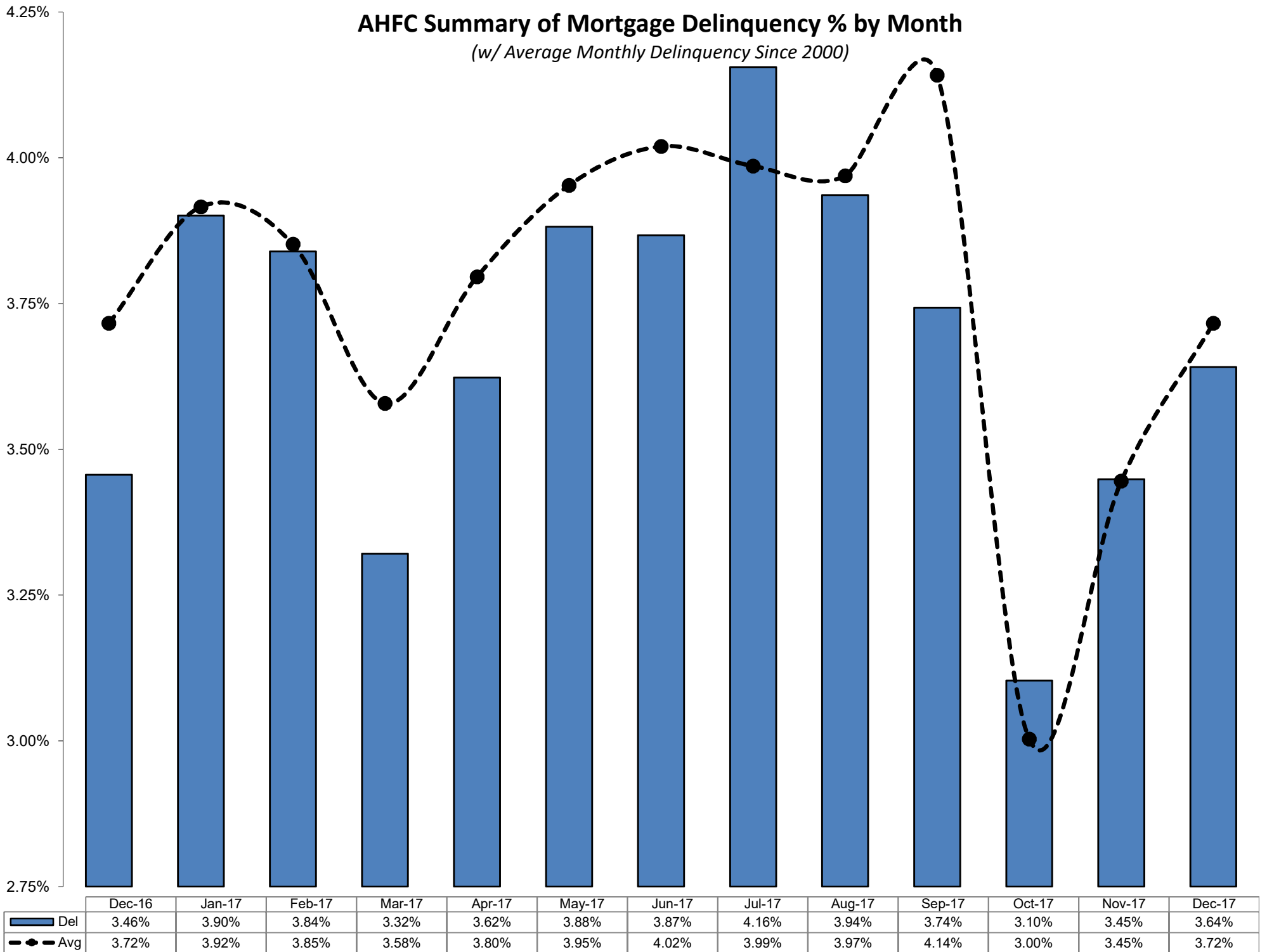


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

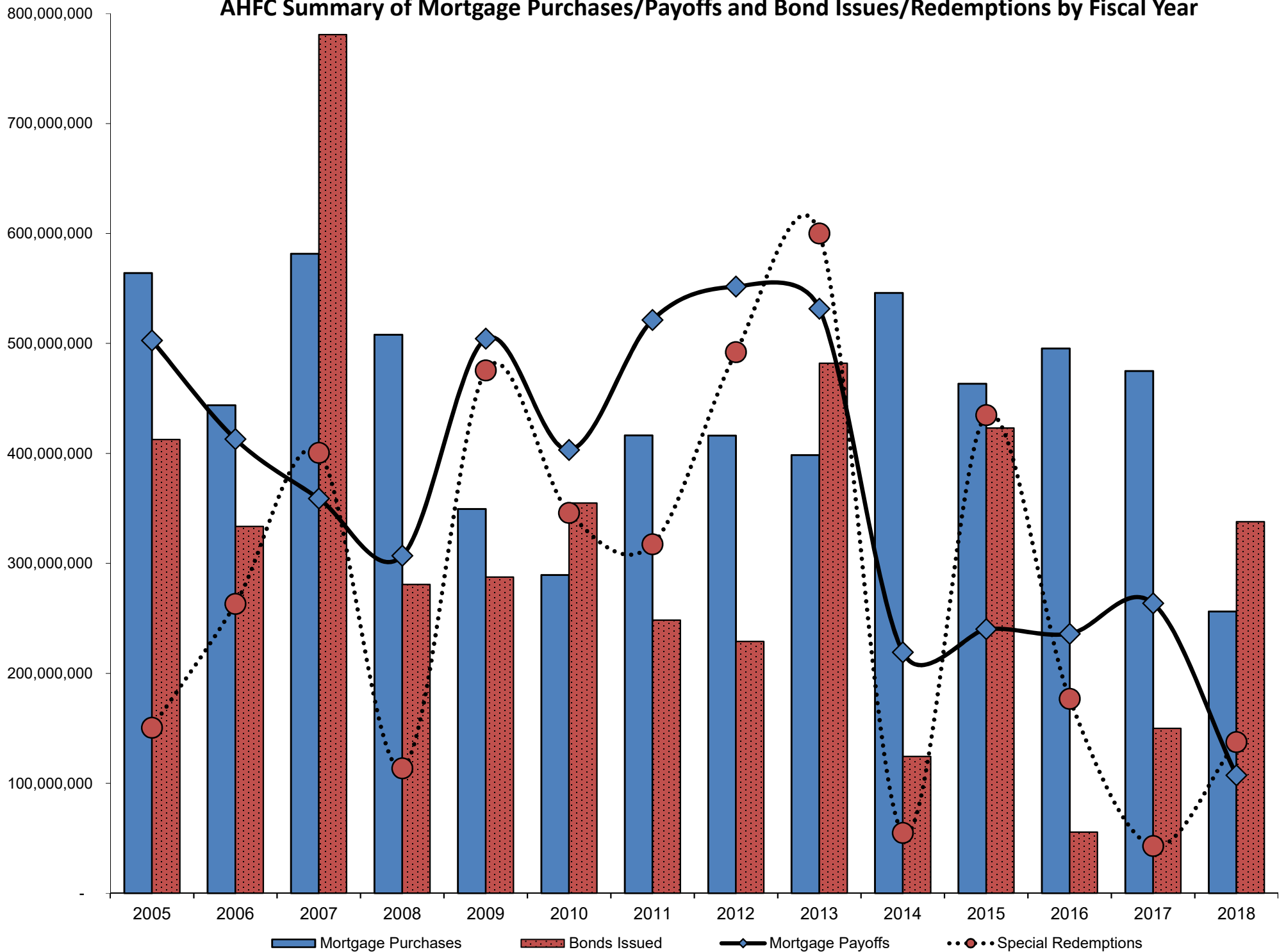


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

