



JANUARY 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JANUARY 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	01/31/11	01/31/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,667,439,746	\$2,466,507,366	(7.5%)
Participation Loans	159,711,390	166,379,360	4.2%	149,576,403	150,678,844	0.7%
REO's	3,894,386	5,469,821	40.5%	4,186,712	5,975,160	42.7%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$2,821,202,861	\$2,623,161,370	(7.0%)
# of Mortgage Loans	19,941	18,378	(7.8%)	18,781	17,289	(7.9%)
Multifamily %	7.3%	7.3%	0.0%	7.5%	8.0%	6.7%
Anchorage %	35.6%	35.2%	(1.1%)	35.2%	36.0%	2.3%
Insurance %	59.7%	59.4%	(0.5%)	59.7%	58.1%	(2.7%)
Mortgage Wghtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.689%	5.514%	(3.1%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$148,200,098	\$140,477,513	(5.2%)
Delinquency %	5.34%	5.14%	(3.8%)	5.26%	5.37%	2.0%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,773,240,000	\$1,532,805,000	(13.6%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	239,645,000	227,420,000	(5.1%)
Other Bonds	842,555,000	927,010,000	10.0%	829,415,000	907,005,000	9.4%
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,842,300,000	\$2,667,230,000	(6.2%)
Variable Bonds %	30.1%	31.1%	3.3%	30.2%	32.0%	6.0%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.235%	4.171%	(1.5%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.454%	1.343%	(7.6%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	1.01	1.02	0.9%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Seven Months Ending		
	FY 2010	FY 2011	% Change	01/31/11	01/31/12	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$401,005,031	(36.8%)	\$251,683,293	\$248,736,134	(1.2%)
Mortgage Commitments	632,431,348	404,551,081	(36.0%)	254,851,343	251,609,384	(1.3%)
Mortgage Purchases	289,364,195	416,413,024	43.9%	281,013,505	216,010,178	(23.1%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	377,269,275	297,469,742	(21.2%)
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	8,802,227	8,776,414	(0.3%)
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	143,160,000	229,055,000	60.0%
Bonds Issued - Other	0	105,185,000	100.0%	0	0	0.0%
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	136,820,000	277,910,000	103.1%
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	28,865,000	33,190,000	15.0%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	(\$22,525,000)	(\$82,045,000)	(264.2%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$43,468	\$38,570	(11.3%)
Investment Income	17,128	16,630	(2.9%)	6,083	3,080	(49.4%)
Externally Funded Programs	191,968	194,411	1.3%	50,525	43,309	(14.3%)
Other Revenue	10,307	10,412	1.0%	2,354	3,420	45.3%
Total Revenue	397,258	385,695	(2.9%)	102,430	88,379	(13.7%)
Interest Expenses	130,789	122,138	(6.6%)	30,780	29,027	(5.7%)
Housing Grants & Subsidies	194,883	196,168	0.7%	49,326	41,728	(15.4%)
Operations & Administration	49,678	54,100	8.9%	12,137	13,195	8.7%
Other Expenses	31,682	26,200	(17.3%)	6,597	9,093	37.8%
Total Expenses	407,032	398,606	(2.1%)	98,840	93,043	(5.9%)
Operating Income	(9,774)	(12,911)	(32.1%)	3,590	(4,664)	(100.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	8,280	5,802	(29.9%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(4,690)	(10,466)	(123.2%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,897,284	4,649,979	(5.0%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	3,277,983	3,066,626	(6.4%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,619,301	\$1,583,353	(2.2%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2012**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,466,507,366	94.03%
PARTICIPATION LOANS	150,678,844	5.74%
REAL ESTATE OWNED	5,975,160	0.23%
TOTAL PORTFOLIO	2,623,161,370	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	66,799,912	2.55%
60 DAYS PAST DUE	28,734,913	1.10%
90 DAYS PAST DUE	13,346,922	0.51%
120+ DAYS PAST DUE	31,595,766	1.21%
TOTAL DELINQUENT	140,477,513	5.37%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	5.514%	TAX-EXEMPT FTHB %	33.0%
AVG REMAINING TERM	289	RURAL %	20.5%
AVG LOAN TO VALUE	80	TAXABLE %	13.6%
SINGLE FAMILY %	92.0%	TAX-EXEMPT VETS %	10.9%
MULTI-FAMILY %	8.0%	TAXABLE FTHB %	12.3%
VA INSURANCE %	17.7%	MF/SPECIAL NEEDS %	9.0%
FHA INSURANCE %	23.1%	OTHER PROGRAM %	0.5%
RD INSURANCE %	6.9%	ANCHORAGE %	36.0%
HUD 184 INSURANCE %	4.0%	OTHER CITY %	64.0%
PMI INSURANCE %	6.2%	WELLS FARGO %	50.7%
UNINSURED %	41.9%	OTHER SERVICER %	49.3%

MORTGAGE AND LOAN ACTIVITY:	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	282,670,151	640,982,724	401,399,885	248,736,134	39,562,784
MORTGAGE COMMITMENTS	275,597,414	627,491,029	407,115,935	251,609,384	38,177,084
MORTGAGE PURCHASES	349,400,472	289,364,195	416,413,024	216,010,178	23,454,695
AVG PURCHASE PRICE	243,060	240,370	257,026	270,349	278,585
AVG INTEREST RATE	6.004%	4.811%	4.576%	4.439%	4.709%
AVG BEGINNING TERM	357	357	352	345	339
AVG LOAN TO VALUE	92	92	90	86	79
INSURANCE %	73.3%	67.2%	62.1%	54.4%	45.9%
SINGLE FAMILY%	95.7%	97.8%	97.6%	89.4%	78.7%
ANCHORAGE %	38.7%	36.3%	29.9%	38.8%	49.1%
WELLS FARGO %	57.9%	42.7%	49.6%	47.1%	34.3%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	9.7%	16.3%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	297,469,742	43,140,479
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	8,776,414	1,706,066

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.514%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,466,507,366	94.0%
PARTICIPATION LOANS	150,678,844	5.7%
REAL ESTATE OWNED	5,975,160	0.2%
TOTAL PORTFOLIO	2,623,161,370	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	66,799,912	2.55%
60 DAYS PAST DUE	28,734,913	1.10%
90 DAYS PAST DUE	13,346,922	0.51%
120+ DAYS PAST DUE	31,595,766	1.21%
TOTAL DELINQUENT	140,477,513	5.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	866,672,879	33.1%
RURAL	537,760,791	20.5%
TAXABLE	355,829,215	13.6%
TAXABLE FIRST-TIME HOMEBUYER	322,401,916	12.3%
VETERANS MORTGAGE PROGRAM	285,984,115	10.9%
MULTI-FAMILY/SPECIAL NEEDS	235,895,977	9.0%
OTHER LOAN PROGRAM	12,641,318	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,938,532,042	74.1%
CONDO	320,412,846	12.2%
MULTI-FAMILY	209,504,646	8.0%
DUPLEX	113,881,404	4.4%
3-PLEX/4-PLEX	22,550,373	0.9%
OTHER PROPERTY TYPE	12,304,898	0.5%

GEOGRAPHIC REGION

ANCHORAGE	943,432,000	36.0%
WASILLA/PALMER	344,356,462	13.2%
FAIRBANKS/NORTH POLE	313,845,685	12.0%
JUNEAU/KETCHIKAN	195,687,029	7.5%
KENAI/SOLDOTNA/HOMER	188,599,303	7.2%
EAGLE RIVER/CHUGIAK	141,803,771	5.4%
KODIAK	120,674,138	4.6%
OTHER GEOGRAPHIC REGION	368,787,821	14.1%

MORTGAGE INSURANCE

UNINSURED	1,097,818,653	41.9%
FEDERALLY INSURED - FHA	605,035,658	23.1%
FEDERALLY INSURED - VA	464,408,816	17.7%
FEDERALLY INSURED - RD	182,179,675	7.0%
PRIMARY MORTGAGE INSURANCE	161,996,086	6.2%
FEDERALLY INSURED - HUD 184	105,747,321	4.0%

SELLER SERVICER

WELLS FARGO	1,328,846,209	50.8%
ALASKA USA	567,815,474	21.7%
FIRST NATIONAL BANK OF AK	421,408,640	16.1%
OTHER SELLER SERVICER	299,115,887	11.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.795%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,256,635	90.6%
PARTICIPATION LOANS	904,795	1.2%
REAL ESTATE OWNED	5,975,160	8.2%
TOTAL PORTFOLIO	73,136,590	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	17,904	0.03%
60 DAYS PAST DUE	130,000	0.19%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	147,904	0.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,088,548	21.0%
RURAL	8,141,072	12.1%
TAXABLE	5,587,973	8.3%
TAXABLE FIRST-TIME HOMEBUYER	3,252,616	4.8%
VETERANS MORTGAGE PROGRAM	15,054,498	22.4%
MULTI-FAMILY/SPECIAL NEEDS	20,664,284	30.8%
OTHER LOAN PROGRAM	372,439	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,849,459	59.3%
CONDO	4,386,395	6.5%
MULTI-FAMILY	20,664,284	30.8%
DUPLEX	2,165,024	3.2%
3-PLEX/4-PLEX	405,098	0.6%
OTHER PROPERTY TYPE	256,171	0.4%

GEOGRAPHIC REGION

ANCHORAGE	27,593,531	41.1%
WASILLA/PALMER	9,722,958	14.5%
FAIRBANKS/NORTH POLE	7,056,835	10.5%
JUNEAU/KETCHIKAN	3,082,879	4.6%
KENAI/SOLDOTNA/HOMER	6,581,157	9.8%
EAGLE RIVER/CHUGIAK	5,553,359	8.3%
KODIAK	2,294,518	3.4%
OTHER GEOGRAPHIC REGION	5,276,193	7.9%

MORTGAGE INSURANCE

UNINSURED	38,037,375	56.6%
FEDERALLY INSURED - FHA	4,022,553	6.0%
FEDERALLY INSURED - VA	13,979,323	20.8%
FEDERALLY INSURED - RD	3,066,731	4.6%
PRIMARY MORTGAGE INSURANCE	4,006,919	6.0%
FEDERALLY INSURED - HUD 184	4,048,529	6.0%

SELLER SERVICER

WELLS FARGO	31,359,819	46.7%
ALASKA USA	11,727,518	17.5%
FIRST NATIONAL BANK OF AK	17,484,555	26.0%
OTHER SELLER SERVICER	6,589,539	9.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.042%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,165,404	95.9%
PARTICIPATION LOANS	6,042,898	4.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	148,208,303	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,203,992	3.51%
60 DAYS PAST DUE	3,372,143	2.28%
90 DAYS PAST DUE	1,433,659	0.97%
120+ DAYS PAST DUE	1,564,872	1.06%
TOTAL DELINQUENT	11,574,665	7.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	123,368,941	83.2%
RURAL	14,027,927	9.5%
TAXABLE	5,580,134	3.8%
TAXABLE FIRST-TIME HOMEBUYER	2,573,641	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,538,262	1.7%
OTHER LOAN PROGRAM	119,399	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,863,187	68.1%
CONDO	38,505,386	26.0%
MULTI-FAMILY	2,538,262	1.7%
DUPLEX	5,982,691	4.0%
3-PLEX/4-PLEX	164,866	0.1%
OTHER PROPERTY TYPE	153,911	0.1%

GEOGRAPHIC REGION

ANCHORAGE	74,722,310	50.4%
WASILLA/PALMER	23,907,598	16.1%
FAIRBANKS/NORTH POLE	13,712,538	9.3%
JUNEAU/KETCHIKAN	9,524,975	6.4%
KENAI/SOLDOTNA/HOMER	9,062,904	6.1%
EAGLE RIVER/CHUGIAK	5,223,992	3.5%
KODIAK	3,989,366	2.7%
OTHER GEOGRAPHIC REGION	8,064,620	5.4%

MORTGAGE INSURANCE

UNINSURED	43,721,061	29.5%
FEDERALLY INSURED - FHA	63,791,469	43.0%
FEDERALLY INSURED - VA	15,795,314	10.7%
FEDERALLY INSURED - RD	13,924,844	9.4%
PRIMARY MORTGAGE INSURANCE	8,166,066	5.5%
FEDERALLY INSURED - HUD 184	2,809,549	1.9%

SELLER SERVICER

WELLS FARGO	71,874,308	48.5%
ALASKA USA	35,790,097	24.1%
FIRST NATIONAL BANK OF AK	28,329,921	19.1%
OTHER SELLER SERVICER	12,213,977	8.2%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.453%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,729,488	97.2%
PARTICIPATION LOANS	1,364,929	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,094,417	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,743,745	5.59%
60 DAYS PAST DUE	777,867	1.58%
90 DAYS PAST DUE	571,393	1.16%
120+ DAYS PAST DUE	1,307,729	2.66%
TOTAL DELINQUENT	5,400,735	11.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,094,417	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,891,617	65.0%
CONDO	16,015,154	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,187,645	2.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,294,355	55.6%
WASILLA/PALMER	8,502,732	17.3%
FAIRBANKS/NORTH POLE	4,461,076	9.1%
JUNEAU/KETCHIKAN	2,999,725	6.1%
KENAI/SOLDOTNA/HOMER	892,957	1.8%
EAGLE RIVER/CHUGIAK	3,322,453	6.8%
KODIAK	277,061	0.6%
OTHER GEOGRAPHIC REGION	1,344,058	2.7%

MORTGAGE INSURANCE

UNINSURED	12,620,720	25.7%
FEDERALLY INSURED - FHA	20,768,618	42.3%
FEDERALLY INSURED - VA	7,629,237	15.5%
FEDERALLY INSURED - RD	4,150,525	8.5%
PRIMARY MORTGAGE INSURANCE	2,848,405	5.8%
FEDERALLY INSURED - HUD 184	1,076,911	2.2%

SELLER SERVICER

WELLS FARGO	29,769,393	60.6%
ALASKA USA	13,548,900	27.6%
FIRST NATIONAL BANK OF AK	4,234,655	8.6%
OTHER SELLER SERVICER	1,541,467	3.1%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.014%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	29,348,478	84.9%
PARTICIPATION LOANS	5,207,472	15.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	34,555,950	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,024,160	5.86%
60 DAYS PAST DUE	380,344	1.10%
90 DAYS PAST DUE	225,688	0.65%
120+ DAYS PAST DUE	458,715	1.33%
TOTAL DELINQUENT	3,088,907	8.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,893,595	95.2%
RURAL	0	0.0%
TAXABLE	1,187,808	3.4%
TAXABLE FIRST-TIME HOMEBUYER	474,548	1.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,817,898	63.1%
CONDO	11,618,844	33.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,019,929	3.0%
3-PLEX/4-PLEX	20,080	0.1%
OTHER PROPERTY TYPE	79,200	0.2%

GEOGRAPHIC REGION

ANCHORAGE	17,918,388	51.9%
WASILLA/PALMER	7,515,505	21.7%
FAIRBANKS/NORTH POLE	2,869,059	8.3%
JUNEAU/KETCHIKAN	2,660,825	7.7%
KENAI/SOLDOTNA/HOMER	1,052,426	3.0%
EAGLE RIVER/CHUGIAK	910,200	2.6%
KODIAK	565,065	1.6%
OTHER GEOGRAPHIC REGION	1,064,483	3.1%

MORTGAGE INSURANCE

UNINSURED	9,181,061	26.6%
FEDERALLY INSURED - FHA	12,139,325	35.1%
FEDERALLY INSURED - VA	4,507,698	13.0%
FEDERALLY INSURED - RD	5,187,973	15.0%
PRIMARY MORTGAGE INSURANCE	2,265,627	6.6%
FEDERALLY INSURED - HUD 184	1,274,266	3.7%

SELLER SERVICER

WELLS FARGO	22,670,351	65.6%
ALASKA USA	7,011,465	20.3%
FIRST NATIONAL BANK OF AK	3,400,995	9.8%
OTHER SELLER SERVICER	1,473,140	4.3%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.324%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,399,919	89.9%
PARTICIPATION LOANS	3,537,620	10.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	34,937,539	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,379,270	3.95%
60 DAYS PAST DUE	1,302,935	3.73%
90 DAYS PAST DUE	230,127	0.66%
120+ DAYS PAST DUE	944,103	2.70%
TOTAL DELINQUENT	3,856,435	11.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,709,312	99.3%
RURAL	0	0.0%
TAXABLE	113,347	0.3%
TAXABLE FIRST-TIME HOMEBUYER	114,879	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,574,513	61.8%
CONDO	12,001,225	34.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,361,801	3.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	19,445,165	55.7%
WASILLA/PALMER	5,925,141	17.0%
FAIRBANKS/NORTH POLE	2,312,335	6.6%
JUNEAU/KETCHIKAN	2,267,719	6.5%
KENAI/SOLDOTNA/HOMER	194,167	0.6%
EAGLE RIVER/CHUGIAK	2,691,364	7.7%
KODIAK	359,703	1.0%
OTHER GEOGRAPHIC REGION	1,741,944	5.0%

MORTGAGE INSURANCE

UNINSURED	3,763,495	10.8%
FEDERALLY INSURED - FHA	15,812,701	45.3%
FEDERALLY INSURED - VA	9,352,866	26.8%
FEDERALLY INSURED - RD	2,148,808	6.2%
PRIMARY MORTGAGE INSURANCE	3,312,482	9.5%
FEDERALLY INSURED - HUD 184	547,186	1.6%

SELLER SERVICER

WELLS FARGO	26,165,318	74.9%
ALASKA USA	5,533,390	15.8%
FIRST NATIONAL BANK OF AK	2,691,528	7.7%
OTHER SELLER SERVICER	547,303	1.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.141%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,097,811	95.4%
PARTICIPATION LOANS	3,147,749	4.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	68,245,559	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,023,386	2.96%
60 DAYS PAST DUE	368,780	0.54%
90 DAYS PAST DUE	233,464	0.34%
120+ DAYS PAST DUE	645,528	0.95%
TOTAL DELINQUENT	3,271,158	4.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,518,462	5.2%
RURAL	31,278,442	45.8%
TAXABLE	20,736,789	30.4%
TAXABLE FIRST-TIME HOMEBUYER	12,234,267	17.9%
VETERANS MORTGAGE PROGRAM	422,865	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	54,735	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,468,963	85.7%
CONDO	4,140,735	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,143,476	6.1%
3-PLEX/4-PLEX	911,894	1.3%
OTHER PROPERTY TYPE	580,492	0.9%

GEOGRAPHIC REGION

ANCHORAGE	14,525,719	21.3%
WASILLA/PALMER	5,248,711	7.7%
FAIRBANKS/NORTH POLE	6,373,393	9.3%
JUNEAU/KETCHIKAN	5,426,311	8.0%
KENAI/SOLDOTNA/HOMER	12,394,329	18.2%
EAGLE RIVER/CHUGIAK	2,533,718	3.7%
KODIAK	4,527,376	6.6%
OTHER GEOGRAPHIC REGION	17,216,002	25.2%

MORTGAGE INSURANCE

UNINSURED	38,247,511	56.0%
FEDERALLY INSURED - FHA	13,270,304	19.4%
FEDERALLY INSURED - VA	5,494,345	8.1%
FEDERALLY INSURED - RD	2,690,273	3.9%
PRIMARY MORTGAGE INSURANCE	5,216,896	7.6%
FEDERALLY INSURED - HUD 184	3,326,230	4.9%

SELLER SERVICER

WELLS FARGO	30,064,978	44.1%
ALASKA USA	15,240,320	22.3%
FIRST NATIONAL BANK OF AK	13,017,652	19.1%
OTHER SELLER SERVICER	9,922,609	14.5%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.419%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,716,692	97.3%
PARTICIPATION LOANS	1,792,484	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	65,509,176	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,274,248	1.95%
60 DAYS PAST DUE	77,455	0.12%
90 DAYS PAST DUE	115,762	0.18%
120+ DAYS PAST DUE	699,453	1.07%
TOTAL DELINQUENT	2,166,919	3.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,310,745	6.6%
RURAL	19,734,485	30.1%
TAXABLE	23,919,261	36.5%
TAXABLE FIRST-TIME HOMEBUYER	17,232,725	26.3%
VETERANS MORTGAGE PROGRAM	27,255	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	284,705	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,481,494	84.7%
CONDO	5,478,321	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,939,950	6.0%
3-PLEX/4-PLEX	609,412	0.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,386,628	28.1%
WASILLA/PALMER	8,106,768	12.4%
FAIRBANKS/NORTH POLE	8,748,665	13.4%
JUNEAU/KETCHIKAN	4,979,321	7.6%
KENAI/SOLDOTNA/HOMER	5,792,923	8.8%
EAGLE RIVER/CHUGIAK	2,691,634	4.1%
KODIAK	4,805,999	7.3%
OTHER GEOGRAPHIC REGION	11,997,238	18.3%

MORTGAGE INSURANCE

UNINSURED	31,184,801	47.6%
FEDERALLY INSURED - FHA	14,100,989	21.5%
FEDERALLY INSURED - VA	5,474,891	8.4%
FEDERALLY INSURED - RD	4,333,633	6.6%
PRIMARY MORTGAGE INSURANCE	5,603,161	8.6%
FEDERALLY INSURED - HUD 184	4,811,701	7.3%

SELLER SERVICER

WELLS FARGO	33,045,171	50.4%
ALASKA USA	12,404,429	18.9%
FIRST NATIONAL BANK OF AK	10,637,967	16.2%
OTHER SELLER SERVICER	9,421,609	14.4%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.245%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,425,675	94.9%
PARTICIPATION LOANS	2,785,489	5.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,211,164	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,505,292	4.62%
60 DAYS PAST DUE	1,765,143	3.26%
90 DAYS PAST DUE	1,028,267	1.90%
120+ DAYS PAST DUE	671,235	1.24%
TOTAL DELINQUENT	5,969,937	11.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,530,530	98.7%
RURAL	316,525	0.6%
TAXABLE	143,530	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	220,578	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,775,119	62.3%
CONDO	18,317,297	33.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,118,748	3.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	29,855,684	55.1%
WASILLA/PALMER	9,161,367	16.9%
FAIRBANKS/NORTH POLE	5,158,812	9.5%
JUNEAU/KETCHIKAN	2,308,238	4.3%
KENAI/SOLDOTNA/HOMER	1,014,235	1.9%
EAGLE RIVER/CHUGIAK	3,185,099	5.9%
KODIAK	849,028	1.6%
OTHER GEOGRAPHIC REGION	2,678,702	4.9%

MORTGAGE INSURANCE

UNINSURED	9,826,887	18.1%
FEDERALLY INSURED - FHA	20,217,534	37.3%
FEDERALLY INSURED - VA	14,058,060	25.9%
FEDERALLY INSURED - RD	6,127,979	11.3%
PRIMARY MORTGAGE INSURANCE	2,872,109	5.3%
FEDERALLY INSURED - HUD 184	1,108,595	2.0%

SELLER SERVICER

WELLS FARGO	40,059,974	73.9%
ALASKA USA	8,537,795	15.7%
FIRST NATIONAL BANK OF AK	3,770,976	7.0%
OTHER SELLER SERVICER	1,842,419	3.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.440%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,448,155	96.2%
PARTICIPATION LOANS	3,044,123	3.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	79,492,278	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,672,782	2.10%
60 DAYS PAST DUE	451,657	0.57%
90 DAYS PAST DUE	436,059	0.55%
120+ DAYS PAST DUE	249,782	0.31%
TOTAL DELINQUENT	2,810,280	3.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,781,667	7.3%
RURAL	26,355,165	33.2%
TAXABLE	27,802,038	35.0%
TAXABLE FIRST-TIME HOMEBUYER	19,533,200	24.6%
VETERANS MORTGAGE PROGRAM	20,207	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,795,237	84.0%
CONDO	5,806,600	7.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,602,656	5.8%
3-PLEX/4-PLEX	2,175,332	2.7%
OTHER PROPERTY TYPE	112,454	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,053,054	30.3%
WASILLA/PALMER	8,838,872	11.1%
FAIRBANKS/NORTH POLE	8,971,409	11.3%
JUNEAU/KETCHIKAN	7,355,098	9.3%
KENAI/SOLDOTNA/HOMER	6,574,389	8.3%
EAGLE RIVER/CHUGIAK	2,317,294	2.9%
KODIAK	4,910,988	6.2%
OTHER GEOGRAPHIC REGION	16,471,174	20.7%

MORTGAGE INSURANCE

UNINSURED	38,860,052	48.9%
FEDERALLY INSURED - FHA	15,816,072	19.9%
FEDERALLY INSURED - VA	6,266,635	7.9%
FEDERALLY INSURED - RD	5,497,800	6.9%
PRIMARY MORTGAGE INSURANCE	7,736,627	9.7%
FEDERALLY INSURED - HUD 184	5,315,092	6.7%

SELLER SERVICER

WELLS FARGO	38,737,186	48.7%
ALASKA USA	14,741,893	18.5%
FIRST NATIONAL BANK OF AK	14,458,055	18.2%
OTHER SELLER SERVICER	11,555,144	14.5%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.407%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,975,382	92.8%
PARTICIPATION LOANS	3,009,440	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,984,822	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,058,255	7.28%
60 DAYS PAST DUE	548,753	1.31%
90 DAYS PAST DUE	757,688	1.80%
120+ DAYS PAST DUE	1,025,226	2.44%
TOTAL DELINQUENT	5,389,922	12.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,606,293	99.1%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	378,529	0.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,857,589	66.4%
CONDO	13,621,911	32.4%
MULTI-FAMILY	0	0.0%
DUPLEX	505,322	1.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,102,751	52.6%
WASILLA/PALMER	6,661,841	15.9%
FAIRBANKS/NORTH POLE	3,466,829	8.3%
JUNEAU/KETCHIKAN	1,673,983	4.0%
KENAI/SOLDOTNA/HOMER	2,113,772	5.0%
EAGLE RIVER/CHUGIAK	3,537,433	8.4%
KODIAK	431,180	1.0%
OTHER GEOGRAPHIC REGION	1,997,034	4.8%

MORTGAGE INSURANCE

UNINSURED	10,793,749	25.7%
FEDERALLY INSURED - FHA	14,010,326	33.4%
FEDERALLY INSURED - VA	7,077,009	16.9%
FEDERALLY INSURED - RD	4,852,724	11.6%
PRIMARY MORTGAGE INSURANCE	3,809,945	9.1%
FEDERALLY INSURED - HUD 184	1,441,069	3.4%

SELLER SERVICER

WELLS FARGO	25,759,896	61.4%
ALASKA USA	10,721,619	25.5%
FIRST NATIONAL BANK OF AK	3,588,917	8.5%
OTHER SELLER SERVICER	1,914,390	4.6%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.445%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,683,799	94.2%
PARTICIPATION LOANS	3,100,508	5.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	53,784,307	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,476,794	4.61%
60 DAYS PAST DUE	784,683	1.46%
90 DAYS PAST DUE	566,700	1.05%
120+ DAYS PAST DUE	1,029,759	1.91%
TOTAL DELINQUENT	4,857,936	9.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,784,307	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,431,981	67.7%
CONDO	15,894,962	29.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,457,364	2.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	32,840,788	61.1%
WASILLA/PALMER	9,786,235	18.2%
FAIRBANKS/NORTH POLE	4,296,898	8.0%
JUNEAU/KETCHIKAN	2,272,315	4.2%
KENAI/SOLDOTNA/HOMER	1,351,791	2.5%
EAGLE RIVER/CHUGIAK	2,136,774	4.0%
KODIAK	237,410	0.4%
OTHER GEOGRAPHIC REGION	862,097	1.6%

MORTGAGE INSURANCE

UNINSURED	8,187,106	15.2%
FEDERALLY INSURED - FHA	25,932,840	48.2%
FEDERALLY INSURED - VA	7,563,180	14.1%
FEDERALLY INSURED - RD	5,387,139	10.0%
PRIMARY MORTGAGE INSURANCE	3,498,481	6.5%
FEDERALLY INSURED - HUD 184	3,215,561	6.0%

SELLER SERVICER

WELLS FARGO	36,167,858	67.2%
ALASKA USA	13,359,602	24.8%
FIRST NATIONAL BANK OF AK	2,906,046	5.4%
OTHER SELLER SERVICER	1,350,802	2.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.095%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,692,621	72.3%
PARTICIPATION LOANS	27,417,753	27.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,110,373	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	899,743	0.91%
60 DAYS PAST DUE	1,063,801	1.07%
90 DAYS PAST DUE	254,750	0.26%
120+ DAYS PAST DUE	745,416	0.75%
TOTAL DELINQUENT	2,963,710	2.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,387,757	14.5%
RURAL	23,098,831	23.3%
TAXABLE	27,309,134	27.6%
TAXABLE FIRST-TIME HOMEBUYER	26,629,793	26.9%
VETERANS MORTGAGE PROGRAM	4,922,962	5.0%
MULTI-FAMILY/SPECIAL NEEDS	584,130	0.6%
OTHER LOAN PROGRAM	2,177,767	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,071,627	81.8%
CONDO	9,450,379	9.5%
MULTI-FAMILY	584,130	0.6%
DUPLEX	6,477,321	6.5%
3-PLEX/4-PLEX	1,363,577	1.4%
OTHER PROPERTY TYPE	163,340	0.2%

GEOGRAPHIC REGION

ANCHORAGE	30,221,090	30.5%
WASILLA/PALMER	13,939,241	14.1%
FAIRBANKS/NORTH POLE	13,163,593	13.3%
JUNEAU/KETCHIKAN	8,468,039	8.5%
KENAI/SOLDOTNA/HOMER	8,619,151	8.7%
EAGLE RIVER/CHUGIAK	4,951,160	5.0%
KODIAK	4,335,882	4.4%
OTHER GEOGRAPHIC REGION	15,412,217	15.6%

MORTGAGE INSURANCE

UNINSURED	39,786,230	40.1%
FEDERALLY INSURED - FHA	22,432,875	22.6%
FEDERALLY INSURED - VA	15,236,965	15.4%
FEDERALLY INSURED - RD	5,998,126	6.1%
PRIMARY MORTGAGE INSURANCE	10,009,310	10.1%
FEDERALLY INSURED - HUD 184	5,646,869	5.7%

SELLER SERVICER

WELLS FARGO	45,408,612	45.8%
ALASKA USA	23,286,217	23.5%
FIRST NATIONAL BANK OF AK	16,204,721	16.4%
OTHER SELLER SERVICER	14,210,822	14.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.119%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,355,843	73.9%
PARTICIPATION LOANS	26,205,006	26.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	100,560,849	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,975,228	1.96%
60 DAYS PAST DUE	793,048	0.79%
90 DAYS PAST DUE	224,231	0.22%
120+ DAYS PAST DUE	1,542,098	1.53%
TOTAL DELINQUENT	4,534,606	4.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,237,676	12.2%
RURAL	25,190,860	25.1%
TAXABLE	28,270,635	28.1%
TAXABLE FIRST-TIME HOMEBUYER	23,626,108	23.5%
VETERANS MORTGAGE PROGRAM	5,312,953	5.3%
MULTI-FAMILY/SPECIAL NEEDS	491,675	0.5%
OTHER LOAN PROGRAM	5,430,941	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,881,684	84.4%
CONDO	9,724,782	9.7%
MULTI-FAMILY	491,675	0.5%
DUPLEX	4,114,362	4.1%
3-PLEX/4-PLEX	854,707	0.8%
OTHER PROPERTY TYPE	493,640	0.5%

GEOGRAPHIC REGION

ANCHORAGE	36,006,426	35.8%
WASILLA/PALMER	10,063,750	10.0%
FAIRBANKS/NORTH POLE	11,322,834	11.3%
JUNEAU/KETCHIKAN	9,707,138	9.7%
KENAI/SOLDOTNA/HOMER	8,918,255	8.9%
EAGLE RIVER/CHUGIAK	4,151,850	4.1%
KODIAK	5,239,840	5.2%
OTHER GEOGRAPHIC REGION	15,150,756	15.1%

MORTGAGE INSURANCE

UNINSURED	39,137,322	38.9%
FEDERALLY INSURED - FHA	28,302,941	28.1%
FEDERALLY INSURED - VA	13,877,857	13.8%
FEDERALLY INSURED - RD	5,452,437	5.4%
PRIMARY MORTGAGE INSURANCE	9,510,437	9.5%
FEDERALLY INSURED - HUD 184	4,279,855	4.3%

SELLER SERVICER

WELLS FARGO	46,680,170	46.4%
ALASKA USA	23,814,528	23.7%
FIRST NATIONAL BANK OF AK	14,945,283	14.9%
OTHER SELLER SERVICER	15,120,869	15.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.708%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,851,489	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,851,489	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,677,020	2.33%
60 DAYS PAST DUE	348,244	0.48%
90 DAYS PAST DUE	255,347	0.36%
120+ DAYS PAST DUE	890,663	1.24%
TOTAL DELINQUENT	3,171,274	4.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,034,500	94.7%
RURAL	166,315	0.2%
TAXABLE	2,355,004	3.3%
TAXABLE FIRST-TIME HOMEBUYER	841,239	1.2%
VETERANS MORTGAGE PROGRAM	454,431	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,315,953	68.6%
CONDO	19,658,526	27.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,490,407	3.5%
3-PLEX/4-PLEX	107,685	0.1%
OTHER PROPERTY TYPE	278,919	0.4%

GEOGRAPHIC REGION

ANCHORAGE	33,875,250	47.1%
WASILLA/PALMER	11,960,263	16.6%
FAIRBANKS/NORTH POLE	9,354,006	13.0%
JUNEAU/KETCHIKAN	7,316,442	10.2%
KENAI/SOLDOTNA/HOMER	2,592,635	3.6%
EAGLE RIVER/CHUGIAK	2,319,327	3.2%
KODIAK	439,186	0.6%
OTHER GEOGRAPHIC REGION	3,994,380	5.6%

MORTGAGE INSURANCE

UNINSURED	16,031,471	22.3%
FEDERALLY INSURED - FHA	28,498,538	39.7%
FEDERALLY INSURED - VA	6,353,426	8.8%
FEDERALLY INSURED - RD	10,557,088	14.7%
PRIMARY MORTGAGE INSURANCE	5,278,491	7.3%
FEDERALLY INSURED - HUD 184	5,132,475	7.1%

SELLER SERVICER

WELLS FARGO	33,553,998	46.7%
ALASKA USA	22,038,077	30.7%
FIRST NATIONAL BANK OF AK	7,541,307	10.5%
OTHER SELLER SERVICER	8,718,107	12.1%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.662%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	78,988,581	80.6%
PARTICIPATION LOANS	18,963,631	19.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	97,952,212	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,556,653	1.59%
60 DAYS PAST DUE	995,399	1.02%
90 DAYS PAST DUE	228,987	0.23%
120+ DAYS PAST DUE	1,508,097	1.54%
TOTAL DELINQUENT	4,289,135	4.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,194,035	9.4%
RURAL	13,308,501	13.6%
TAXABLE	29,806,752	30.4%
TAXABLE FIRST-TIME HOMEBUYER	38,842,233	39.7%
VETERANS MORTGAGE PROGRAM	6,198,559	6.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	602,132	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,268,256	81.9%
CONDO	10,381,432	10.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,542,218	4.6%
3-PLEX/4-PLEX	1,339,741	1.4%
OTHER PROPERTY TYPE	1,420,565	1.5%

GEOGRAPHIC REGION

ANCHORAGE	31,687,550	32.4%
WASILLA/PALMER	15,230,730	15.5%
FAIRBANKS/NORTH POLE	15,446,544	15.8%
JUNEAU/KETCHIKAN	7,368,388	7.5%
KENAI/SOLDOTNA/HOMER	5,675,919	5.8%
EAGLE RIVER/CHUGIAK	5,356,864	5.5%
KODIAK	4,343,221	4.4%
OTHER GEOGRAPHIC REGION	12,842,996	13.1%

MORTGAGE INSURANCE

UNINSURED	32,428,537	33.1%
FEDERALLY INSURED - FHA	23,854,963	24.4%
FEDERALLY INSURED - VA	12,642,063	12.9%
FEDERALLY INSURED - RD	7,693,449	7.9%
PRIMARY MORTGAGE INSURANCE	13,263,133	13.5%
FEDERALLY INSURED - HUD 184	8,070,067	8.2%

SELLER SERVICER

WELLS FARGO	47,466,939	48.5%
ALASKA USA	22,957,180	23.4%
FIRST NATIONAL BANK OF AK	11,375,001	11.6%
OTHER SELLER SERVICER	16,153,092	16.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.542%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,752,721	97.9%
PARTICIPATION LOANS	2,995,081	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	143,747,803	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,459,721	1.71%
60 DAYS PAST DUE	1,006,206	0.70%
90 DAYS PAST DUE	378,571	0.26%
120+ DAYS PAST DUE	699,377	0.49%
TOTAL DELINQUENT	4,543,874	3.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	103,158,807	71.8%
RURAL	14,729,479	10.2%
TAXABLE	14,127,077	9.8%
TAXABLE FIRST-TIME HOMEBUYER	11,732,439	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,702,912	79.1%
CONDO	23,289,786	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	5,019,095	3.5%
3-PLEX/4-PLEX	1,458,658	1.0%
OTHER PROPERTY TYPE	277,352	0.2%

GEOGRAPHIC REGION

ANCHORAGE	54,185,692	37.7%
WASILLA/PALMER	24,932,924	17.3%
FAIRBANKS/NORTH POLE	18,857,688	13.1%
JUNEAU/KETCHIKAN	12,105,366	8.4%
KENAI/SOLDOTNA/HOMER	8,438,455	5.9%
EAGLE RIVER/CHUGIAK	4,324,730	3.0%
KODIAK	5,834,735	4.1%
OTHER GEOGRAPHIC REGION	15,068,213	10.5%

MORTGAGE INSURANCE

UNINSURED	34,410,413	23.9%
FEDERALLY INSURED - FHA	49,051,990	34.1%
FEDERALLY INSURED - VA	11,820,554	8.2%
FEDERALLY INSURED - RD	22,980,989	16.0%
PRIMARY MORTGAGE INSURANCE	10,204,450	7.1%
FEDERALLY INSURED - HUD 184	15,279,407	10.6%

SELLER SERVICER

WELLS FARGO	76,875,383	53.5%
ALASKA USA	39,537,553	27.5%
FIRST NATIONAL BANK OF AK	10,757,858	7.5%
OTHER SELLER SERVICER	16,577,009	11.5%

122 **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.938%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	165,667,296	99.3%
PARTICIPATION LOANS	1,241,720	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	166,909,016	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,922,788	2.35%
60 DAYS PAST DUE	1,333,867	0.80%
90 DAYS PAST DUE	770,995	0.46%
120+ DAYS PAST DUE	1,790,884	1.07%
TOTAL DELINQUENT	7,818,534	4.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	85,887,886	51.5%
RURAL	46,503,606	27.9%
TAXABLE	15,767,583	9.4%
TAXABLE FIRST-TIME HOMEBUYER	17,704,067	10.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	499,034	0.3%
OTHER LOAN PROGRAM	546,840	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	133,996,888	80.3%
CONDO	23,573,168	14.1%
MULTI-FAMILY	499,034	0.3%
DUPLEX	7,465,655	4.5%
3-PLEX/4-PLEX	455,926	0.3%
OTHER PROPERTY TYPE	1,417,378	0.8%

GEOGRAPHIC REGION

ANCHORAGE	56,497,543	33.8%
WASILLA/PALMER	23,012,787	13.8%
FAIRBANKS/NORTH POLE	15,776,282	9.5%
JUNEAU/KETCHIKAN	11,149,236	6.7%
KENAI/SOLDOTNA/HOMER	17,661,234	10.6%
EAGLE RIVER/CHUGIAK	4,305,131	2.6%
KODIAK	11,666,545	7.0%
OTHER GEOGRAPHIC REGION	26,840,257	16.1%

MORTGAGE INSURANCE

UNINSURED	63,983,664	38.3%
FEDERALLY INSURED - FHA	42,487,610	25.5%
FEDERALLY INSURED - VA	12,021,780	7.2%
FEDERALLY INSURED - RD	23,430,822	14.0%
PRIMARY MORTGAGE INSURANCE	14,237,327	8.5%
FEDERALLY INSURED - HUD 184	10,747,813	6.4%

SELLER SERVICER

WELLS FARGO	81,928,170	49.1%
ALASKA USA	46,285,176	27.7%
FIRST NATIONAL BANK OF AK	19,539,648	11.7%
OTHER SELLER SERVICER	19,156,021	11.5%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.247%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	9,860,728	97.4%
PARTICIPATION LOANS	259,770	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	10,120,498	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	158,881	1.57%
60 DAYS PAST DUE	198,323	1.96%
90 DAYS PAST DUE	106,145	1.05%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	463,349	4.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	430,460	4.3%
TAXABLE	658,045	6.5%
TAXABLE FIRST-TIME HOMEBUYER	1,297,083	12.8%
VETERANS MORTGAGE PROGRAM	7,734,910	76.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,951,636	78.6%
CONDO	1,054,238	10.4%
MULTI-FAMILY	0	0.0%
DUPLEX	678,684	6.7%
3-PLEX/4-PLEX	435,940	4.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,908,448	38.6%
WASILLA/PALMER	1,428,307	14.1%
FAIRBANKS/NORTH POLE	1,669,779	16.5%
JUNEAU/KETCHIKAN	909,368	9.0%
KENAI/SOLDOTNA/HOMER	393,124	3.9%
EAGLE RIVER/CHUGIAK	1,080,185	10.7%
KODIAK	101,817	1.0%
OTHER GEOGRAPHIC REGION	629,470	6.2%

MORTGAGE INSURANCE

UNINSURED	3,601,104	35.6%
FEDERALLY INSURED - FHA	1,087,860	10.7%
FEDERALLY INSURED - VA	4,774,272	47.2%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	385,089	3.8%
FEDERALLY INSURED - HUD 184	272,173	2.7%

SELLER SERVICER

WELLS FARGO	2,992,739	29.6%
ALASKA USA	2,335,833	23.1%
FIRST NATIONAL BANK OF AK	3,898,940	38.5%
OTHER SELLER SERVICER	892,985	8.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.179%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,461,968	79.3%
PARTICIPATION LOANS	1,684,663	20.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	8,146,631	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	32,601	0.40%
60 DAYS PAST DUE	31,463	0.39%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,342	0.30%
TOTAL DELINQUENT	88,406	1.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,084,265	13.3%
TAXABLE	802,046	9.8%
TAXABLE FIRST-TIME HOMEBUYER	209,831	2.6%
VETERANS MORTGAGE PROGRAM	6,050,489	74.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,094,669	87.1%
CONDO	846,233	10.4%
MULTI-FAMILY	0	0.0%
DUPLEX	107,464	1.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,265	1.2%

GEOGRAPHIC REGION

ANCHORAGE	1,957,813	24.0%
WASILLA/PALMER	1,720,966	21.1%
FAIRBANKS/NORTH POLE	1,548,966	19.0%
JUNEAU/KETCHIKAN	271,259	3.3%
KENAI/SOLDOTNA/HOMER	688,033	8.4%
EAGLE RIVER/CHUGIAK	1,350,107	16.6%
KODIAK	98,265	1.2%
OTHER GEOGRAPHIC REGION	511,222	6.3%

MORTGAGE INSURANCE

UNINSURED	2,730,831	33.5%
FEDERALLY INSURED - FHA	209,831	2.6%
FEDERALLY INSURED - VA	4,935,651	60.6%
FEDERALLY INSURED - RD	77,091	0.9%
PRIMARY MORTGAGE INSURANCE	57,454	0.7%
FEDERALLY INSURED - HUD 184	135,773	1.7%

SELLER SERVICER

WELLS FARGO	3,559,905	43.7%
ALASKA USA	3,073,011	37.7%
FIRST NATIONAL BANK OF AK	549,871	6.7%
OTHER SELLER SERVICER	963,845	11.8%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.748%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	196,337,773	99.3%
PARTICIPATION LOANS	1,404,476	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	197,742,248	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,317,098	2.69%
60 DAYS PAST DUE	2,357,886	1.19%
90 DAYS PAST DUE	117,469	0.06%
120+ DAYS PAST DUE	2,790,795	1.41%
TOTAL DELINQUENT	10,583,248	5.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,612,955	0.8%
RURAL	15,415,444	7.8%
TAXABLE	20,481,476	10.4%
TAXABLE FIRST-TIME HOMEBUYER	15,020,025	7.6%
VETERANS MORTGAGE PROGRAM	145,212,347	73.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	176,119,818	89.1%
CONDO	12,006,461	6.1%
MULTI-FAMILY	0	0.0%
DUPLEX	6,285,723	3.2%
3-PLEX/4-PLEX	2,429,268	1.2%
OTHER PROPERTY TYPE	900,979	0.5%

GEOGRAPHIC REGION

ANCHORAGE	46,247,980	23.4%
WASILLA/PALMER	28,291,515	14.3%
FAIRBANKS/NORTH POLE	58,292,930	29.5%
JUNEAU/KETCHIKAN	10,299,475	5.2%
KENAI/SOLDOTNA/HOMER	5,600,656	2.8%
EAGLE RIVER/CHUGIAK	30,503,743	15.4%
KODIAK	5,720,359	2.9%
OTHER GEOGRAPHIC REGION	12,785,589	6.5%

MORTGAGE INSURANCE

UNINSURED	35,203,828	17.8%
FEDERALLY INSURED - FHA	10,800,376	5.5%
FEDERALLY INSURED - VA	131,794,100	66.6%
FEDERALLY INSURED - RD	3,682,761	1.9%
PRIMARY MORTGAGE INSURANCE	10,434,036	5.3%
FEDERALLY INSURED - HUD 184	5,827,147	2.9%

SELLER SERVICER

WELLS FARGO	104,239,679	52.7%
ALASKA USA	55,706,754	28.2%
FIRST NATIONAL BANK OF AK	15,185,911	7.7%
OTHER SELLER SERVICER	22,609,905	11.4%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.706%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,373,369	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	59,373,369	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	768,615	1.29%
60 DAYS PAST DUE	137,270	0.23%
90 DAYS PAST DUE	396,710	0.67%
120+ DAYS PAST DUE	1,146,455	1.93%
TOTAL DELINQUENT	2,449,051	4.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,103,563	3.5%
RURAL	4,002,794	6.7%
TAXABLE	4,531,023	7.6%
TAXABLE FIRST-TIME HOMEBUYER	3,917,776	6.6%
VETERANS MORTGAGE PROGRAM	44,818,212	75.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,565,810	86.9%
CONDO	4,837,957	8.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,111,108	3.6%
3-PLEX/4-PLEX	802,384	1.4%
OTHER PROPERTY TYPE	56,110	0.1%

GEOGRAPHIC REGION

ANCHORAGE	15,286,525	25.7%
WASILLA/PALMER	9,182,870	15.5%
FAIRBANKS/NORTH POLE	14,731,851	24.8%
JUNEAU/KETCHIKAN	2,531,596	4.3%
KENAI/SOLDOTNA/HOMER	1,792,598	3.0%
EAGLE RIVER/CHUGIAK	9,613,033	16.2%
KODIAK	2,147,285	3.6%
OTHER GEOGRAPHIC REGION	4,087,611	6.9%

MORTGAGE INSURANCE

UNINSURED	10,534,896	17.7%
FEDERALLY INSURED - FHA	4,140,494	7.0%
FEDERALLY INSURED - VA	40,850,378	68.8%
FEDERALLY INSURED - RD	308,193	0.5%
PRIMARY MORTGAGE INSURANCE	2,110,633	3.6%
FEDERALLY INSURED - HUD 184	1,428,775	2.4%

SELLER SERVICER

WELLS FARGO	31,820,191	53.6%
ALASKA USA	16,492,392	27.8%
FIRST NATIONAL BANK OF AK	4,649,633	7.8%
OTHER SELLER SERVICER	6,411,153	10.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.126%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,052,720	22.3%
PARTICIPATION LOANS	21,097,788	77.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	27,150,508	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,036,058	3.82%
60 DAYS PAST DUE	430,919	1.59%
90 DAYS PAST DUE	131,088	0.48%
120+ DAYS PAST DUE	186,411	0.69%
TOTAL DELINQUENT	1,784,475	6.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,860,996	25.3%
RURAL	4,999,828	18.4%
TAXABLE	5,046,969	18.6%
TAXABLE FIRST-TIME HOMEBUYER	8,067,246	29.7%
VETERANS MORTGAGE PROGRAM	2,175,469	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,958,082	88.2%
CONDO	2,030,366	7.5%
MULTI-FAMILY	0	0.0%
DUPLEX	856,518	3.2%
3-PLEX/4-PLEX	189,598	0.7%
OTHER PROPERTY TYPE	115,945	0.4%

GEOGRAPHIC REGION

ANCHORAGE	9,115,837	33.6%
WASILLA/PALMER	4,931,385	18.2%
FAIRBANKS/NORTH POLE	3,179,024	11.7%
JUNEAU/KETCHIKAN	1,663,497	6.1%
KENAI/SOLDOTNA/HOMER	2,360,726	8.7%
EAGLE RIVER/CHUGIAK	1,846,187	6.8%
KODIAK	938,532	3.5%
OTHER GEOGRAPHIC REGION	3,115,319	11.5%

MORTGAGE INSURANCE

UNINSURED	10,875,642	40.1%
FEDERALLY INSURED - FHA	7,343,244	27.0%
FEDERALLY INSURED - VA	4,983,891	18.4%
FEDERALLY INSURED - RD	1,930,918	7.1%
PRIMARY MORTGAGE INSURANCE	1,857,013	6.8%
FEDERALLY INSURED - HUD 184	159,800	0.6%

SELLER SERVICER

WELLS FARGO	14,056,565	51.8%
ALASKA USA	6,467,364	23.8%
FIRST NATIONAL BANK OF AK	3,625,194	13.4%
OTHER SELLER SERVICER	3,001,385	11.1%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	6.965%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,179,988	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,179,988	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	305,790	0.56%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	272,604	0.50%
120+ DAYS PAST DUE	226,198	0.42%
TOTAL DELINQUENT	804,591	1.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	54,179,988	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,155,560	11.4%
CONDO	0	0.0%
MULTI-FAMILY	54,179,988	100.0%
DUPLEX	591,908	1.1%
3-PLEX/4-PLEX	778,601	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,008,994	57.2%
WASILLA/PALMER	7,397,572	13.7%
FAIRBANKS/NORTH POLE	3,420,715	6.3%
JUNEAU/KETCHIKAN	4,939,669	9.1%
KENAI/SOLDOTNA/HOMER	1,018,051	1.9%
EAGLE RIVER/CHUGIAK	898,662	1.7%
KODIAK	583,725	1.1%
OTHER GEOGRAPHIC REGION	4,912,600	9.1%

MORTGAGE INSURANCE

UNINSURED	54,179,988	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,957,388	29.5%
ALASKA USA	4,947,633	9.1%
FIRST NATIONAL BANK OF AK	29,187,448	53.9%
OTHER SELLER SERVICER	4,087,518	7.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.099%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,514,774	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,514,774	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	455,490	0.92%
TOTAL DELINQUENT	455,490	0.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	49,514,774	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,100,027	2.2%
CONDO	192,088	0.4%
MULTI-FAMILY	49,514,774	100.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	51,748	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,877,235	64.4%
WASILLA/PALMER	4,250,719	8.6%
FAIRBANKS/NORTH POLE	1,894,995	3.8%
JUNEAU/KETCHIKAN	4,593,600	9.3%
KENAI/SOLDOTNA/HOMER	1,744,179	3.5%
EAGLE RIVER/CHUGIAK	664,450	1.3%
KODIAK	1,173,659	2.4%
OTHER GEOGRAPHIC REGION	3,315,939	6.7%

MORTGAGE INSURANCE

UNINSURED	49,514,774	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	30,137,457	60.9%
ALASKA USA	341,206	0.7%
FIRST NATIONAL BANK OF AK	15,403,493	31.1%
OTHER SELLER SERVICER	3,632,619	7.3%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.440%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,251,357	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,251,357	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,111,517	2.26%
60 DAYS PAST DUE	1,046,126	1.12%
90 DAYS PAST DUE	106,475	0.11%
120+ DAYS PAST DUE	833,572	0.89%
TOTAL DELINQUENT	4,097,690	4.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	187,696	0.2%
RURAL	2,167,462	2.3%
TAXABLE	10,108,026	10.8%
TAXABLE FIRST-TIME HOMEBUYER	24,863,257	26.7%
VETERANS MORTGAGE PROGRAM	154,201	0.2%
MULTI-FAMILY/SPECIAL NEEDS	55,770,714	59.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,410,951	46.6%
CONDO	3,447,206	3.7%
MULTI-FAMILY	55,770,714	59.8%
DUPLEX	2,311,053	2.5%
3-PLEX/4-PLEX	2,426,659	2.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	47,551,311	51.0%
WASILLA/PALMER	13,170,736	14.1%
FAIRBANKS/NORTH POLE	12,664,970	13.6%
JUNEAU/KETCHIKAN	3,463,485	3.7%
KENAI/SOLDOTNA/HOMER	2,985,447	3.2%
EAGLE RIVER/CHUGIAK	6,793,750	7.3%
KODIAK	2,152,276	2.3%
OTHER GEOGRAPHIC REGION	4,469,382	4.8%

MORTGAGE INSURANCE

UNINSURED	67,289,845	72.2%
FEDERALLY INSURED - FHA	10,648,852	11.4%
FEDERALLY INSURED - VA	8,724,333	9.4%
FEDERALLY INSURED - RD	1,416,000	1.5%
PRIMARY MORTGAGE INSURANCE	4,673,337	5.0%
FEDERALLY INSURED - HUD 184	498,990	0.5%

SELLER SERVICER

WELLS FARGO	35,782,050	38.4%
ALASKA USA	12,111,730	13.0%
FIRST NATIONAL BANK OF AK	27,469,840	29.5%
OTHER SELLER SERVICER	17,887,737	19.2%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.932%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,396,909	93.4%
PARTICIPATION LOANS	7,751,521	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	117,148,430	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,633,983	3.10%
60 DAYS PAST DUE	1,838,410	1.57%
90 DAYS PAST DUE	498,883	0.43%
120+ DAYS PAST DUE	107,223	0.09%
TOTAL DELINQUENT	6,078,499	5.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,491,265	5.5%
RURAL	27,070,405	23.1%
TAXABLE	47,535,090	40.6%
TAXABLE FIRST-TIME HOMEBUYER	33,463,483	28.6%
VETERANS MORTGAGE PROGRAM	264,958	0.2%
MULTI-FAMILY/SPECIAL NEEDS	228,029	0.2%
OTHER LOAN PROGRAM	2,095,201	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,036,726	85.4%
CONDO	8,301,948	7.1%
MULTI-FAMILY	228,029	0.2%
DUPLEX	7,799,056	6.7%
3-PLEX/4-PLEX	772,139	0.7%
OTHER PROPERTY TYPE	10,532	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,523,336	29.5%
WASILLA/PALMER	12,713,619	10.9%
FAIRBANKS/NORTH POLE	14,670,056	12.5%
JUNEAU/KETCHIKAN	14,557,368	12.4%
KENAI/SOLDOTNA/HOMER	10,482,878	8.9%
EAGLE RIVER/CHUGIAK	7,581,180	6.5%
KODIAK	5,064,975	4.3%
OTHER GEOGRAPHIC REGION	17,555,018	15.0%

MORTGAGE INSURANCE

UNINSURED	51,528,490	44.0%
FEDERALLY INSURED - FHA	26,762,691	22.8%
FEDERALLY INSURED - VA	9,423,973	8.0%
FEDERALLY INSURED - RD	5,530,273	4.7%
PRIMARY MORTGAGE INSURANCE	14,279,899	12.2%
FEDERALLY INSURED - HUD 184	9,623,104	8.2%

SELLER SERVICER

WELLS FARGO	52,167,039	44.5%
ALASKA USA	25,981,831	22.2%
FIRST NATIONAL BANK OF AK	17,006,840	14.5%
OTHER SELLER SERVICER	21,992,719	18.8%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.375%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	134,024,532	94.6%
PARTICIPATION LOANS	7,719,929	5.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	141,744,461	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,567,258	2.52%
60 DAYS PAST DUE	1,701,723	1.20%
90 DAYS PAST DUE	989,464	0.70%
120+ DAYS PAST DUE	2,140,072	1.51%
TOTAL DELINQUENT	8,398,517	5.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,005,546	16.2%
RURAL	36,462,008	25.7%
TAXABLE	32,999,696	23.3%
TAXABLE FIRST-TIME HOMEBUYER	37,312,033	26.3%
VETERANS MORTGAGE PROGRAM	4,346,895	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,346,996	5.2%
OTHER LOAN PROGRAM	271,287	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,219,589	79.2%
CONDO	12,615,556	8.9%
MULTI-FAMILY	7,346,996	5.2%
DUPLEX	8,562,693	6.0%
3-PLEX/4-PLEX	779,635	0.6%
OTHER PROPERTY TYPE	379,622	0.3%

GEOGRAPHIC REGION

ANCHORAGE	47,860,376	33.8%
WASILLA/PALMER	16,906,055	11.9%
FAIRBANKS/NORTH POLE	15,232,560	10.7%
JUNEAU/KETCHIKAN	12,321,213	8.7%
KENAI/SOLDOTNA/HOMER	11,337,510	8.0%
EAGLE RIVER/CHUGIAK	5,853,295	4.1%
KODIAK	6,997,781	4.9%
OTHER GEOGRAPHIC REGION	25,235,669	17.8%

MORTGAGE INSURANCE

UNINSURED	61,590,139	43.5%
FEDERALLY INSURED - FHA	39,087,924	27.6%
FEDERALLY INSURED - VA	21,766,666	15.4%
FEDERALLY INSURED - RD	8,241,141	5.8%
PRIMARY MORTGAGE INSURANCE	7,954,225	5.6%
FEDERALLY INSURED - HUD 184	3,104,365	2.2%

SELLER SERVICER

WELLS FARGO	68,754,495	48.5%
ALASKA USA	29,743,849	21.0%
FIRST NATIONAL BANK OF AK	30,880,547	21.8%
OTHER SELLER SERVICER	12,365,571	8.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.908%
Weighted Average Remaining Term	221
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,652,659	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,652,659	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,674,388	3.51%
60 DAYS PAST DUE	789,894	1.66%
90 DAYS PAST DUE	349,649	0.73%
120+ DAYS PAST DUE	320,988	0.67%
TOTAL DELINQUENT	3,134,918	6.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,447,294	38.7%
RURAL	25,054,538	52.6%
TAXABLE	1,650,489	3.5%
TAXABLE FIRST-TIME HOMEBUYER	1,358,802	2.9%
VETERANS MORTGAGE PROGRAM	857,704	1.8%
MULTI-FAMILY/SPECIAL NEEDS	283,831	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,688,678	83.3%
CONDO	4,131,450	8.7%
MULTI-FAMILY	283,831	0.6%
DUPLEX	2,756,736	5.8%
3-PLEX/4-PLEX	180,098	0.4%
OTHER PROPERTY TYPE	611,864	1.3%

GEOGRAPHIC REGION

ANCHORAGE	10,923,890	22.9%
WASILLA/PALMER	5,911,449	12.4%
FAIRBANKS/NORTH POLE	2,462,821	5.2%
JUNEAU/KETCHIKAN	2,281,310	4.8%
KENAI/SOLDOTNA/HOMER	6,608,894	13.9%
EAGLE RIVER/CHUGIAK	1,167,454	2.4%
KODIAK	5,617,775	11.8%
OTHER GEOGRAPHIC REGION	12,679,066	26.6%

MORTGAGE INSURANCE

UNINSURED	26,794,473	56.2%
FEDERALLY INSURED - FHA	11,198,372	23.5%
FEDERALLY INSURED - VA	4,338,172	9.1%
FEDERALLY INSURED - RD	4,053,754	8.5%
PRIMARY MORTGAGE INSURANCE	773,138	1.6%
FEDERALLY INSURED - HUD 184	494,749	1.0%

SELLER SERVICER

WELLS FARGO	23,667,366	49.7%
ALASKA USA	7,592,917	15.9%
FIRST NATIONAL BANK OF AK	11,175,012	23.5%
OTHER SELLER SERVICER	5,217,364	10.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.921%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,939,052	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	80,939,052	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,614,206	1.99%
60 DAYS PAST DUE	1,325,284	1.64%
90 DAYS PAST DUE	1,033,544	1.28%
120+ DAYS PAST DUE	830,534	1.03%
TOTAL DELINQUENT	4,803,568	5.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,783,081	19.5%
RURAL	45,323,511	56.0%
TAXABLE	6,014,178	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,309,280	4.1%
VETERANS MORTGAGE PROGRAM	8,780,922	10.8%
MULTI-FAMILY/SPECIAL NEEDS	1,042,206	1.3%
OTHER LOAN PROGRAM	685,872	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,391,794	82.0%
CONDO	3,369,077	4.2%
MULTI-FAMILY	1,042,206	1.3%
DUPLEX	6,669,961	8.2%
3-PLEX/4-PLEX	156,127	0.2%
OTHER PROPERTY TYPE	3,783,446	4.7%

GEOGRAPHIC REGION

ANCHORAGE	16,526,963	20.4%
WASILLA/PALMER	4,826,859	6.0%
FAIRBANKS/NORTH POLE	5,057,925	6.2%
JUNEAU/KETCHIKAN	8,896,463	11.0%
KENAI/SOLDOTNA/HOMER	8,752,139	10.8%
EAGLE RIVER/CHUGIAK	2,929,302	3.6%
KODIAK	6,435,579	8.0%
OTHER GEOGRAPHIC REGION	27,513,822	34.0%

MORTGAGE INSURANCE

UNINSURED	51,788,875	64.0%
FEDERALLY INSURED - FHA	11,955,678	14.8%
FEDERALLY INSURED - VA	11,633,014	14.4%
FEDERALLY INSURED - RD	2,497,910	3.1%
PRIMARY MORTGAGE INSURANCE	1,713,513	2.1%
FEDERALLY INSURED - HUD 184	1,350,062	1.7%

SELLER SERVICER

WELLS FARGO	40,188,721	49.7%
ALASKA USA	14,231,453	17.6%
FIRST NATIONAL BANK OF AK	17,262,822	21.3%
OTHER SELLER SERVICER	9,256,055	11.4%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.650%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	35,699,096	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	35,699,096	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	574,646	1.61%
60 DAYS PAST DUE	76,266	0.21%
90 DAYS PAST DUE	422,545	1.18%
120+ DAYS PAST DUE	273,361	0.77%
TOTAL DELINQUENT	1,346,817	3.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	579,925	1.6%
RURAL	27,790,441	77.8%
TAXABLE	969,073	2.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	4,926,260	13.8%
MULTI-FAMILY/SPECIAL NEEDS	1,433,397	4.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,660,100	88.7%
CONDO	435,456	1.2%
MULTI-FAMILY	1,433,397	4.0%
DUPLEX	2,712,868	7.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	112,096	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,503,659	7.0%
WASILLA/PALMER	1,197,705	3.4%
FAIRBANKS/NORTH POLE	1,708,931	4.8%
JUNEAU/KETCHIKAN	2,522,756	7.1%
KENAI/SOLDOTNA/HOMER	4,810,863	13.5%
EAGLE RIVER/CHUGIAK	951,687	2.7%
KODIAK	5,764,328	16.1%
OTHER GEOGRAPHIC REGION	16,239,166	45.5%

MORTGAGE INSURANCE

UNINSURED	24,859,926	69.6%
FEDERALLY INSURED - FHA	3,453,242	9.7%
FEDERALLY INSURED - VA	4,963,031	13.9%
FEDERALLY INSURED - RD	1,503,975	4.2%
PRIMARY MORTGAGE INSURANCE	305,403	0.9%
FEDERALLY INSURED - HUD 184	613,519	1.7%

SELLER SERVICER

WELLS FARGO	17,330,102	48.5%
ALASKA USA	4,454,346	12.5%
FIRST NATIONAL BANK OF AK	8,983,719	25.2%
OTHER SELLER SERVICER	4,930,929	13.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.913%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,559,532	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	92,559,532	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,344,382	4.69%
60 DAYS PAST DUE	1,814,549	1.96%
90 DAYS PAST DUE	260,163	0.28%
120+ DAYS PAST DUE	1,710,372	1.85%
TOTAL DELINQUENT	8,129,467	8.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,952,557	68.0%
RURAL	461,248	0.5%
TAXABLE	5,990,064	6.5%
TAXABLE FIRST-TIME HOMEBUYER	2,055,935	2.2%
VETERANS MORTGAGE PROGRAM	21,099,727	22.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,515,751	78.3%
CONDO	17,983,649	19.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,638,629	1.8%
3-PLEX/4-PLEX	325,525	0.4%
OTHER PROPERTY TYPE	95,978	0.1%

GEOGRAPHIC REGION

ANCHORAGE	45,841,805	49.5%
WASILLA/PALMER	18,554,398	20.0%
FAIRBANKS/NORTH POLE	10,334,988	11.2%
JUNEAU/KETCHIKAN	3,964,888	4.3%
KENAI/SOLDOTNA/HOMER	3,208,446	3.5%
EAGLE RIVER/CHUGIAK	5,133,472	5.5%
KODIAK	1,419,756	1.5%
OTHER GEOGRAPHIC REGION	4,101,778	4.4%

MORTGAGE INSURANCE

UNINSURED	23,950,688	25.9%
FEDERALLY INSURED - FHA	35,387,448	38.2%
FEDERALLY INSURED - VA	23,820,436	25.7%
FEDERALLY INSURED - RD	7,451,505	8.1%
PRIMARY MORTGAGE INSURANCE	1,949,455	2.1%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	55,063,831	59.5%
ALASKA USA	19,214,005	20.8%
FIRST NATIONAL BANK OF AK	12,407,939	13.4%
OTHER SELLER SERVICER	5,873,757	6.3%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.937%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	126,509,916	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	126,509,916	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,425,574	1.92%
60 DAYS PAST DUE	422,268	0.33%
90 DAYS PAST DUE	221,590	0.18%
120+ DAYS PAST DUE	3,870,355	3.06%
TOTAL DELINQUENT	6,939,787	5.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,455,203	5.1%
RURAL	76,314,173	60.3%
TAXABLE	1,689,412	1.3%
TAXABLE FIRST-TIME HOMEBUYER	2,459,085	1.9%
VETERANS MORTGAGE PROGRAM	409,124	0.3%
MULTI-FAMILY/SPECIAL NEEDS	39,182,920	31.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,849,688	60.7%
CONDO	2,282,045	1.8%
MULTI-FAMILY	39,182,920	31.0%
DUPLEX	7,948,473	6.3%
3-PLEX/4-PLEX	1,066,801	0.8%
OTHER PROPERTY TYPE	234,115	0.2%

GEOGRAPHIC REGION

ANCHORAGE	26,058,955	20.6%
WASILLA/PALMER	2,947,437	2.3%
FAIRBANKS/NORTH POLE	7,302,668	5.8%
JUNEAU/KETCHIKAN	12,949,679	10.2%
KENAI/SOLDOTNA/HOMER	16,468,398	13.0%
EAGLE RIVER/CHUGIAK	2,210,521	1.7%
KODIAK	12,230,802	9.7%
OTHER GEOGRAPHIC REGION	46,341,457	36.6%

MORTGAGE INSURANCE

UNINSURED	97,113,107	76.8%
FEDERALLY INSURED - FHA	10,751,695	8.5%
FEDERALLY INSURED - VA	7,912,369	6.3%
FEDERALLY INSURED - RD	7,253,439	5.7%
PRIMARY MORTGAGE INSURANCE	758,083	0.6%
FEDERALLY INSURED - HUD 184	2,721,223	2.2%

SELLER SERVICER

WELLS FARGO	67,851,727	53.6%
ALASKA USA	18,210,887	14.4%
FIRST NATIONAL BANK OF AK	24,456,394	19.3%
OTHER SELLER SERVICER	15,990,909	12.6%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	6.232%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,137,004	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,137,004	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,363,934	2.41%
60 DAYS PAST DUE	1,064,206	1.08%
90 DAYS PAST DUE	728,907	0.74%
120+ DAYS PAST DUE	906,659	0.92%
TOTAL DELINQUENT	5,063,706	5.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,605,318	12.8%
RURAL	48,333,005	49.3%
TAXABLE	14,646,563	14.9%
TAXABLE FIRST-TIME HOMEBUYER	13,897,795	14.2%
VETERANS MORTGAGE PROGRAM	6,518,588	6.6%
MULTI-FAMILY/SPECIAL NEEDS	2,135,736	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,768,786	85.4%
CONDO	5,014,214	5.1%
MULTI-FAMILY	2,135,736	2.2%
DUPLEX	4,256,866	4.3%
3-PLEX/4-PLEX	2,288,875	2.3%
OTHER PROPERTY TYPE	672,528	0.7%

GEOGRAPHIC REGION

ANCHORAGE	21,026,949	21.4%
WASILLA/PALMER	8,407,445	8.6%
FAIRBANKS/NORTH POLE	8,323,709	8.5%
JUNEAU/KETCHIKAN	8,855,407	9.0%
KENAI/SOLDOTNA/HOMER	11,416,661	11.6%
EAGLE RIVER/CHUGIAK	3,714,362	3.8%
KODIAK	9,120,122	9.3%
OTHER GEOGRAPHIC REGION	27,272,349	27.8%

MORTGAGE INSURANCE

UNINSURED	56,060,591	57.1%
FEDERALLY INSURED - FHA	17,696,302	18.0%
FEDERALLY INSURED - VA	15,337,325	15.6%
FEDERALLY INSURED - RD	4,751,376	4.8%
PRIMARY MORTGAGE INSURANCE	2,904,941	3.0%
FEDERALLY INSURED - HUD 184	1,386,469	1.4%

SELLER SERVICER

WELLS FARGO	47,689,431	48.6%
ALASKA USA	20,374,504	20.8%
FIRST NATIONAL BANK OF AK	14,379,952	14.7%
OTHER SELLER SERVICER	15,693,117	16.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	12,092,129	0	0	12,092,129	16.5%	3.631%	357	90	130,000	1.08%
CHELP	162,700	0	0	162,700	0.2%	4.500%	358	75	0	0.00%
CMFTX	8,920,399	0	0	8,920,399	12.2%	5.376%	348	58	0	0.00%
CNCL	372,439	0	0	372,439	0.5%	4.361%	358	81	0	0.00%
COMH	106,599	0	0	106,599	0.1%	4.375%	359	72	0	0.00%
COR	2,051,857	0	0	2,051,857	2.8%	3.984%	334	85	0	0.00%
COR15	246,242	0	0	246,242	0.3%	3.125%	178	75	0	0.00%
COR30	569,005	0	0	569,005	0.8%	4.175%	358	73	0	0.00%
CREOS	0	0	5,975,160	5,975,160	8.2%	0.000%	0	0	0	0.00%
CSPND	7,642,000	0	0	7,642,000	10.4%	7.010%	360	58	0	0.00%
CTAX	4,475,260	0	0	4,475,260	6.1%	4.252%	352	88	0	0.00%
CTEMP	5,610,215	904,795	0	6,515,009	8.9%	4.557%	271	70	17,904	0.27%
CVETS	13,446,178	0	0	13,446,178	18.4%	4.151%	343	97	0	0.00%
ETAX	2,441,609	0	0	2,441,609	3.3%	3.993%	348	96	0	0.00%
SRETX	624,332	0	0	624,332	0.9%	4.033%	297	73	0	0.00%
SRHRF	4,101,885	0	0	4,101,885	5.6%	7.871%	246	42	0	0.00%
SRQ15	643,676	0	0	643,676	0.9%	3.451%	180	77	0	0.00%
SRQ30	1,118,664	0	0	1,118,664	1.5%	4.130%	359	79	0	0.00%
SRV15	253,223	0	0	253,223	0.3%	3.670%	178	66	0	0.00%
SRV30	579,157	0	0	579,157	0.8%	4.179%	360	83	0	0.00%
SRX15	582,096	0	0	582,096	0.8%	3.846%	179	82	0	0.00%
SRX30	216,972	0	0	216,972	0.3%	4.375%	359	50	0	0.00%
	66,256,635	904,795	5,975,160	73,136,590	100.0%	4.795%	332	78	147,904	0.22%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	94,494,995	6,042,898	0	100,537,893	67.8%	5.239%	285	82	8,416,483	8.37%
E021B	35,604,004	0	0	35,604,004	24.0%	7.888%	298	81	2,118,458	5.95%
E021C	12,066,405	0	0	12,066,405	8.1%	7.285%	277	78	1,039,724	8.62%
	142,165,404	6,042,898	0	148,208,303	100.0%	6.042%	288	82	11,574,665	7.81%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	47,729,488	1,364,929	0	49,094,417	100.0%	5.453%	286	82	5,400,735	11.00%
	47,729,488	1,364,929	0	49,094,417	100.0%	5.453%	286	82	5,400,735	11.00%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	27,257,121	5,207,472	0	32,464,593	93.9%	4.855%	290	84	2,922,224	9.00%
E06BL	2,091,357	0	0	2,091,357	6.1%	7.489%	282	76	166,682	7.97%
	29,348,478	5,207,472	0	34,555,950	100.0%	5.014%	290	83	3,088,907	8.94%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C									
E06C1	29,213,555	3,537,620	0	32,751,175	93.7%	5.147%	297	88	3,856,435	11.77%
E06CL	2,186,364	0	0	2,186,364	6.3%	7.974%	297	89	0	0.00%
	31,399,919	3,537,620	0	34,937,539	100.0%	5.324%	297	88	3,856,435	11.04%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	61,187,179	3,147,749	0	64,334,928	94.3%	5.089%	298	80	3,082,126	4.79%
E07AL	3,910,632	0	0	3,910,632	5.7%	5.998%	309	83	189,032	4.83%
	65,097,811	3,147,749	0	68,245,559	100.0%	5.141%	299	80	3,271,158	4.79%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	59,915,219	1,792,484	0	61,707,703	94.2%	5.376%	291	80	2,011,675	3.26%
E07BL	3,801,473	0	0	3,801,473	5.8%	6.116%	320	86	155,244	4.08%
	63,716,692	1,792,484	0	65,509,176	100.0%	5.419%	293	80	2,166,919	3.31%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	48,108,127	2,785,489	0	50,893,616	93.9%	5.090%	301	86	5,707,581	11.21%
E07CL	3,317,549	0	0	3,317,549	6.1%	7.613%	302	88	262,356	7.91%
	51,425,675	2,785,489	0	54,211,164	100.0%	5.245%	301	86	5,969,937	11.01%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	72,074,474	3,044,123	0	75,118,597	94.5%	5.395%	295	79	2,397,947	3.19%
E07DL	4,373,681	0	0	4,373,681	5.5%	6.209%	321	88	412,333	9.43%
	76,448,155	3,044,123	0	79,492,278	100.0%	5.440%	296	80	2,810,280	3.54%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	36,511,606	3,009,440	0	39,521,046	94.1%	5.278%	308	86	4,650,618	11.77%
E08AL	2,463,776	0	0	2,463,776	5.9%	7.464%	316	89	739,304	30.01%
	38,975,382	3,009,440	0	41,984,822	100.0%	5.407%	308	86	5,389,922	12.84%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	47,284,057	3,100,508	0	50,384,565	93.7%	5.294%	318	89	4,711,069	9.35%
E08BL	3,399,742	0	0	3,399,742	6.3%	7.683%	309	93	146,867	4.32%
	50,683,799	3,100,508	0	53,784,307	100.0%	5.445%	318	89	4,857,936	9.03%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	66,054,683	27,417,753	0	93,472,436	94.3%	3.943%	296	81	2,639,176	2.82%
E09AL	5,637,937	0	0	5,637,937	5.7%	6.610%	328	91	324,534	5.76%
	71,692,621	27,417,753	0	99,110,373	100.0%	4.095%	298	81	2,963,710	2.99%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	68,790,465	26,205,006	0	94,995,470	94.5%	4.004%	288	79	4,195,049	4.42%
E09BL	5,565,379	0	0	5,565,379	5.5%	6.083%	323	89	339,557	6.10%
	74,355,843	26,205,006	0	100,560,849	100.0%	4.119%	290	80	4,534,606	4.51%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	67,991,116	0	0	67,991,116	94.6%	5.693%	332	89	2,944,230	4.33%
E09CL	3,860,373	0	0	3,860,373	5.4%	5.984%	323	84	227,044	5.88%
	71,851,489	0	0	71,851,489	100.0%	5.708%	331	89	3,171,274	4.41%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	73,405,595	18,963,631	0	92,369,226	94.3%	4.603%	310	85	4,098,525	4.44%
E09DL	5,582,986	0	0	5,582,986	5.7%	5.642%	329	85	190,611	3.41%
	78,988,581	18,963,631	0	97,952,212	100.0%	4.662%	311	85	4,289,135	4.38%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	61,226,612	0	0	61,226,612	42.6%	4.261%	348	94	2,295,296	3.75%
E10A1	41,161,937	0	0	41,161,937	28.6%	4.377%	340	92	1,173,694	2.85%
E10AL	9,110,351	0	0	9,110,351	6.3%	5.917%	337	85	125,717	1.38%
E10B1	29,253,821	2,995,081	0	32,248,902	22.4%	4.895%	308	83	949,167	2.94%
	140,752,721	2,995,081	0	143,747,803	100.0%	4.542%	336	90	4,543,874	3.16%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	44,879,045	0	0	44,879,045	26.9%	3.897%	352	94	1,001,121	2.23%
E11A1	14,088,813	0	0	14,088,813	8.4%	4.824%	236	68	1,997,033	14.17%
E11A2	24,125,581	0	0	24,125,581	14.5%	6.662%	259	80	1,506,848	6.25%
E11AL	16,002,179	0	0	16,002,179	9.6%	4.432%	308	81	0	0.00%
E11B1	66,571,677	1,241,720	0	67,813,397	40.6%	5.157%	306	82	3,313,533	4.89%
	165,667,296	1,241,720	0	166,909,016	100.0%	4.938%	306	84	7,818,534	4.68%
205	VETERANS COLLATERALIZED BONDS 2002 FIRST									
C0211	7,187,406	259,770	0	7,447,176	73.6%	5.945%	242	74	352,273	4.73%
C021C	2,673,322	0	0	2,673,322	26.4%	7.090%	282	76	111,077	4.16%
	9,860,728	259,770	0	10,120,498	100.0%	6.247%	253	75	463,349	4.58%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST									
C0511	4,046,476	1,684,663	0	5,731,139	70.3%	4.414%	288	85	88,406	1.54%
C051C	2,415,492	0	0	2,415,492	29.7%	6.995%	319	79	0	0.00%
	6,461,968	1,684,663	0	8,146,631	100.0%	5.179%	297	83	88,406	1.09%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	138,787,614	1,404,476	0	140,192,089	70.9%	5.362%	326	94	7,208,407	5.14%
C061C	57,550,159	0	0	57,550,159	29.1%	6.688%	323	85	3,374,841	5.86%
	196,337,773	1,404,476	0	197,742,248	100.0%	5.748%	325	91	10,583,248	5.35%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	42,798,017	0	0	42,798,017	72.1%	5.282%	330	94	1,840,480	4.30%
C071C	16,575,351	0	0	16,575,351	27.9%	6.800%	333	86	608,571	3.67%
	59,373,369	0	0	59,373,369	100.0%	5.706%	331	92	2,449,051	4.12%
260	<u>HOUSING DEVELOPMENT BONDS OCR FUND</u>									
HD97	6,052,720	21,097,788	0	27,150,508	100.0%	1.126%	260	74	1,784,475	6.57%
	6,052,720	21,097,788	0	27,150,508	100.0%	1.126%	260	74	1,784,475	6.57%
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02A	3,242,112	0	0	3,242,112	6.0%	6.750%	247	56	0	0.00%
HD02B	5,249,827	0	0	5,249,827	9.7%	5.993%	117	52	0	0.00%
HD02C	45,688,049	0	0	45,688,049	84.3%	7.092%	270	65	804,591	1.76%
	54,179,988	0	0	54,179,988	100.0%	6.965%	254	64	804,591	1.49%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	16,608,730	0	0	16,608,730	33.5%	6.917%	240	73	0	0.00%
HD04B	32,906,044	0	0	32,906,044	66.5%	7.191%	233	94	455,490	1.38%
	49,514,774	0	0	49,514,774	100.0%	7.099%	236	87	455,490	0.92%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	93,251,357	0	0	93,251,357	100.0%	7.440%	306	72	4,097,690	4.39%
	93,251,357	0	0	93,251,357	100.0%	7.440%	306	72	4,097,690	4.39%
404	<u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>									
GM027	23,937,420	700,743	0	24,638,163	21.0%	5.985%	238	70	1,832,116	7.44%
GM029	14,891,447	2,853,501	0	17,744,948	15.1%	4.997%	241	72	1,977,533	11.14%
GM02A	70,568,042	4,197,277	0	74,765,319	63.8%	4.569%	331	85	2,268,849	3.03%
	109,396,909	7,751,521	0	117,148,430	100.0%	4.932%	298	80	6,078,499	5.19%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	7,106,686	1,725,793	0	8,832,479	6.2%	4.952%	235	69	756,305	8.56%
GP012	5,977,555	1,592,444	0	7,569,999	5.3%	4.665%	227	66	20,834	0.28%
GP013	7,242,221	1,761,274	0	9,003,494	6.4%	4.685%	229	67	77,541	0.86%
GP01C	89,476,408	0	0	89,476,408	63.1%	7.095%	248	73	5,467,034	6.11%
GP10B	2,876,465	336,522	0	3,212,987	2.3%	5.629%	282	81	469,089	14.60%
GP11B	6,543,818	653,359	0	7,197,176	5.1%	5.629%	276	81	574,643	7.98%
GPGM1	14,801,379	1,650,538	0	16,451,917	11.6%	5.410%	261	76	1,033,071	6.28%
	134,024,532	7,719,929	0	141,744,461	100.0%	6.375%	249	73	8,398,517	5.93%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	47,652,659	0	0	47,652,659	100.0%	5.908%	221	67	3,134,918	6.58%
	47,652,659	0	0	47,652,659	100.0%	5.908%	221	67	3,134,918	6.58%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
603	STATE CAPITAL PROJECT BONDS 2006 SERIES A									
SC06A	80,939,052	0	0	80,939,052	100.0%	5.921%	231	66	4,803,568	5.93%
	80,939,052	0	0	80,939,052	100.0%	5.921%	231	66	4,803,568	5.93%
604	STATE CAPITAL PROJECT BONDS 2007 SERIES A, B									
SC07A	35,699,096	0	0	35,699,096	100.0%	5.650%	236	67	1,346,817	3.77%
	35,699,096	0	0	35,699,096	100.0%	5.650%	236	67	1,346,817	3.77%
605	STATE CAPITAL PROJECT BONDS 2011 SERIES A									
SC11A	92,559,532	0	0	92,559,532	100.0%	6.913%	232	72	8,129,467	8.78%
	92,559,532	0	0	92,559,532	100.0%	6.913%	232	72	8,129,467	8.78%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	126,509,916	0	0	126,509,916	100.0%	5.937%	254	77	6,939,787	5.49%
	126,509,916	0	0	126,509,916	100.0%	5.937%	254	77	6,939,787	5.49%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	98,137,004	0	0	98,137,004	100.0%	6.232%	241	70	5,063,706	5.16%
	98,137,004	0	0	98,137,004	100.0%	6.232%	241	70	5,063,706	5.16%
TOTAL	2,466,507,366	150,678,844	5,975,160	2,623,161,370	100.0%	5.514%	289	80	140,477,513	5.37%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **1/31/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	814,514,940	52,157,939	866,672,879	33.1%	5.366%	295	84	71,709,461	8.27%
RURAL	511,636,877	26,123,915	537,760,791	20.5%	5.151%	273	73	18,342,436	3.41%
TAXABLE	328,630,551	27,198,664	355,829,215	13.6%	5.523%	291	77	14,784,328	4.15%
TAXABLE FIRST-TIME HOMEBUYER	296,689,879	25,712,037	322,401,916	12.3%	5.583%	299	86	17,186,096	5.33%
VETERANS	266,577,040	19,407,075	285,984,115	10.9%	5.316%	305	89	12,431,918	4.35%
MULTI-FAMILY/SPECIAL NEEDS	235,895,977	0	235,895,977	9.0%	7.035%	272	72	5,379,719	2.28%
AHGLP 5%	9,535,760	0	9,535,760	0.4%	5.000%	159	55	493,714	5.18%
NON-CONFORMING I	2,531,935	79,215	2,611,151	0.1%	5.550%	305	67	124,977	4.79%
NON-CONFORMING II	272,516	0	272,516	0.0%	4.375%	359	97	0	0.00%
MGIC SPECIAL	180,218	0	180,218	0.0%	9.463%	86	46	24,864	13.80%
YES YOU CAN PROGRAM	40,377	0	40,377	0.0%	7.500%	90	45	0	0.00%
PLEDGED ACCOUNT MORTGAGE	1,295	0	1,295	0.0%	10.000%	7	2	0	0.00%
AHFC TOTAL	2,466,507,366	150,678,844	2,617,186,210	100.0%	5.514%	289	80	140,477,513	5.37%

ALASKA HOUSING FINANCE CORPORATION

As of: **1/31/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,817,954,662	120,577,381	1,938,532,042	74.1%	5.348%	290	81	110,742,678	5.71%
CONDOMINIUM	297,786,974	22,625,872	320,412,846	12.2%	5.467%	298	84	19,665,697	6.14%
MULTI-PLEX	209,504,646	0	209,504,646	8.0%	7.148%	267	69	4,495,341	2.15%
DUPLEX	107,839,622	6,041,782	113,881,404	4.4%	5.445%	287	79	4,845,360	4.25%
FOUR-PLEX	14,361,695	764,331	15,126,026	0.6%	5.845%	295	79	130,161	0.86%
MOBILE HOME TYPE I	11,456,330	304,111	11,760,441	0.4%	5.452%	288	78	473,300	4.02%
TRI-PLEX	7,058,980	365,367	7,424,347	0.3%	5.366%	294	79	124,977	1.68%
MOBILE HOME TYPE II	544,457	0	544,457	0.0%	5.515%	109	55	0	0.00%
AHFC TOTAL	2,466,507,366	150,678,844	2,617,186,210	100.0%	5.514%	289	80	140,477,513	5.37%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	890,934,188	52,497,812	943,432,000	36.0%	5.711%	290	82	60,450,980	6.41%
WASILLA	213,621,999	16,611,279	230,233,278	8.8%	5.501%	297	85	17,791,398	7.73%
FAIRBANKS	184,730,151	12,663,897	197,394,048	7.5%	5.610%	294	83	9,155,655	4.64%
KODIAK	115,541,987	5,132,152	120,674,138	4.6%	5.272%	279	77	4,226,776	3.50%
NORTH POLE	110,267,474	6,184,163	116,451,637	4.4%	5.372%	302	88	8,376,238	7.19%
EAGLE RIVER	107,787,785	8,053,292	115,841,078	4.4%	5.442%	303	86	5,566,709	4.81%
PALMER	106,218,955	7,904,228	114,123,183	4.4%	5.602%	295	82	7,023,132	6.15%
JUNEAU	100,986,187	5,981,009	106,967,196	4.1%	5.548%	293	78	3,179,449	2.97%
SOLDOTNA	91,744,658	7,005,804	98,750,461	3.8%	4.854%	294	79	4,210,676	4.26%
KETCHIKAN	82,866,815	5,853,018	88,719,833	3.4%	5.282%	283	74	2,157,145	2.43%
KENAI	46,627,319	3,711,502	50,338,821	1.9%	5.186%	285	78	3,313,425	6.58%
OTHER SOUTHEAST	48,425,978	1,845,628	50,271,606	1.9%	5.371%	278	72	1,418,910	2.82%
HOMER	37,207,286	2,302,735	39,510,021	1.5%	5.276%	276	70	936,009	2.37%
BETHEL	37,404,667	968,237	38,372,903	1.5%	5.757%	252	75	2,052,096	5.35%
OTHER SOUTHCENTRAL	35,162,277	1,950,049	37,112,326	1.4%	5.384%	286	77	1,512,296	4.07%
PETERSBURG	27,961,625	2,134,843	30,096,468	1.1%	5.073%	265	72	263,182	0.87%
CHUGIAK	23,381,789	2,580,905	25,962,693	1.0%	5.560%	297	83	1,071,194	4.13%
OTHER SOUTHWEST	25,135,463	601,092	25,736,556	1.0%	5.714%	251	66	1,202,096	4.67%
NOME	21,725,334	375,029	22,100,363	0.8%	5.464%	274	77	1,557,009	7.05%
STERLING	19,672,918	1,134,986	20,807,904	0.8%	5.067%	278	75	386,180	1.86%
SEWARD	19,043,229	594,056	19,637,284	0.8%	5.500%	266	72	958,530	4.88%
OTHER KENAI PENNINSULA	18,707,791	685,606	19,393,397	0.7%	5.179%	283	72	109,048	0.56%
NIKISKI	17,101,990	677,274	17,779,264	0.7%	5.208%	280	78	1,567,251	8.82%
CORDOVA	14,650,352	622,630	15,272,982	0.6%	5.088%	270	71	288,205	1.89%
BARROW	14,074,852	274,200	14,349,053	0.5%	5.561%	246	71	425,842	2.97%
DELTA JUNCTION	13,443,442	786,279	14,229,721	0.5%	5.327%	297	83	91,728	0.64%
VALDEZ	10,995,863	593,245	11,589,108	0.4%	5.333%	283	79	350,034	3.02%
KOTZEBUE	10,966,059	57,901	11,023,960	0.4%	5.593%	253	74	545,301	4.95%
WRANGELL	10,279,657	467,388	10,747,045	0.4%	5.114%	275	72	146,922	1.37%
OTHER NORTH	9,839,276	428,607	10,267,883	0.4%	5.212%	263	74	144,098	1.40%
AHFC TOTAL	2,466,507,366	150,678,844	2,617,186,210	100.0%	5.514%	289	80	140,477,513	5.37%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **1/31/2012**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	768,846,295	43,099,940	811,946,235	31.0%	5.718%	276	63	26,483,849	3.26%
FEDERALLY INSURED - FHA	565,429,575	39,606,083	605,035,658	23.1%	5.542%	290	87	54,884,000	9.07%
FEDERALLY INSURED - VA	433,626,667	30,782,149	464,408,816	17.7%	5.462%	296	91	29,483,324	6.35%
UNINSURED - LTV > 80 (RURAL)	274,795,955	11,076,463	285,872,419	10.9%	5.455%	275	83	5,024,147	1.76%
FEDERALLY INSURED - RD	172,348,173	9,831,502	182,179,675	7.0%	5.161%	303	92	12,793,099	7.02%
FEDERALLY INSURED - HUD 184	100,624,676	5,122,646	105,747,321	4.0%	5.018%	329	93	5,252,832	4.97%
PMI - RADIAN GUARANTY	35,901,735	2,163,809	38,065,544	1.5%	5.157%	314	88	1,543,115	4.05%
PMI - CMG MORTGAGE INSURANCE	34,904,675	2,266,751	37,171,426	1.4%	5.489%	312	88	931,914	2.51%
PMI - MORTGAGE GUARANTY	30,156,815	2,098,019	32,254,835	1.2%	5.430%	320	89	1,754,346	5.44%
PMI - PMI MORTGAGE INSURANCE	23,704,813	2,117,559	25,822,372	1.0%	5.016%	328	88	741,597	2.87%
PMI - GENWORTH GE	22,829,554	2,242,186	25,071,740	1.0%	5.643%	306	87	1,248,702	4.98%
PMI - COMMONWEALTH	2,683,635	271,736	2,955,371	0.1%	6.013%	274	82	161,644	5.47%
PMI - UNITED GUARANTY	434,298	0	434,298	0.0%	6.712%	225	76	174,946	40.28%
PMI - REPUBLIC MORTGAGE INSUR	220,501	0	220,501	0.0%	5.912%	288	85	0	0.00%
AHFC TOTAL	2,466,507,366	150,678,844	2,617,186,210	100.0%	5.514%	289	80	140,477,513	5.37%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **1/31/2012**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,253,518,580	75,327,628	1,328,846,209	50.8%	5.511%	289	82	85,533,592	6.44%
ALASKA USA FCU	530,381,729	37,433,745	567,815,474	21.7%	5.352%	295	84	31,273,994	5.51%
FIRST NATIONAL BANK OF AK	402,597,540	18,811,100	421,408,640	16.1%	5.870%	276	73	16,282,865	3.86%
FIRST BANK	80,117,827	6,934,305	87,052,132	3.3%	4.969%	298	74	346,860	0.40%
MT. MCKINLEY MUTUAL SAVINGS	59,078,190	4,756,293	63,834,483	2.4%	5.242%	295	78	1,053,907	1.65%
SPIRIT OF ALASKA FCU	35,909,419	2,752,261	38,661,680	1.5%	5.270%	304	81	1,251,369	3.24%
DENALI STATE BANK	27,122,399	2,188,999	29,311,398	1.1%	5.522%	297	83	2,256,294	7.70%
KODIAK ISLAND HA	24,318,725	900,905	25,219,630	1.0%	5.279%	271	69	1,354,416	5.37%
NORTHRIM BANK	24,540,295	0	24,540,295	0.9%	7.100%	304	60	0	0.00%
ALASKA PACIFIC BANK	15,137,506	755,957	15,893,463	0.6%	5.502%	284	75	178,874	1.13%
DENALI ALASKA FCU	10,046,991	709,999	10,756,990	0.4%	4.430%	347	92	173,884	1.62%
TLINGIT-HAIDA HA	3,271,765	107,652	3,379,417	0.1%	5.223%	226	60	305,058	9.03%
BANK OF AMERICA	466,400	0	466,400	0.0%	5.923%	331	99	466,400	100.00%
AHFC TOTAL	2,466,507,366	150,678,844	2,617,186,210	100.0%	5.514%	289	80	140,477,513	5.37%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: 1/31/2012

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	893,879,337	105,619,102	999,498,439	38.2%	5.154%	300	83	63,345,619	6.34%
MORTGAGE REVENUE BONDS	306,420,017	4,236,802	310,656,819	11.9%	4.755%	320	87	12,362,409	3.98%
COLLATERALIZED VETERANS BONDS	272,033,838	3,348,908	275,382,746	10.5%	5.740%	323	91	13,584,055	4.93%
STATE CAPITAL PROJECT BONDS	256,850,338	0	256,850,338	9.8%	6.239%	230	68	17,414,770	6.78%
GENERAL HOUSING PURPOSE BONDS	224,646,921	0	224,646,921	8.6%	6.065%	248	74	12,003,493	5.34%
HOUSING DEVELOPMENT BONDS	202,998,839	21,097,788	224,096,627	8.6%	6.485%	272	73	7,142,247	3.19%
GOVERNMENTAL PURPOSE BONDS	134,024,532	7,719,929	141,744,461	5.4%	6.375%	249	73	8,398,517	5.93%
GENERAL MORTGAGE REVENUE BONDS	109,396,909	7,751,521	117,148,430	4.5%	4.932%	298	80	6,078,499	5.19%
AHFC GENERAL FUND	66,256,635	904,795	67,161,430	2.6%	4.795%	332	78	147,904	0.22%
AHFC TOTAL	2,466,507,366	150,678,844	2,617,186,210	100.0%	5.514%	289	80	140,477,513	5.37%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2012**

	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	282,670,151	640,982,724	401,399,885	248,736,134	39,562,784
MORTGAGE AND LOAN COMMITMENTS	275,597,414	627,491,029	407,115,935	251,609,384	38,177,084
MORTGAGE AND LOAN PURCHASES	349,400,472	289,364,195	416,413,024	216,010,178	23,454,695
MORTGAGE AND LOAN PAYOFFS	504,291,944	403,186,818	521,240,747	297,469,742	43,140,479
MORTGAGE AND LOAN FORECLOSURES	12,306,864	13,774,776	16,824,228	8,776,414	1,706,066

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	243,060	240,370	257,026	270,349	278,585
WEIGHTED AVERAGE INTEREST RATE	6.004%	4.811%	4.576%	4.439%	4.709%
WEIGHTED AVERAGE BEGINNING TERM	357	357	352	345	339
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	90	86	79
FHA INSURANCE %	27.2%	24.2%	18.6%	13.5%	9.1%
VA INSURANCE %	28.9%	22.6%	20.7%	7.4%	6.0%
RD INSURANCE %	4.7%	8.5%	6.9%	8.6%	6.9%
HUD 184 INSURANCE %	4.1%	5.5%	8.1%	11.3%	11.3%
PRIMARY MORTGAGE INSURANCE %	8.3%	6.4%	7.8%	13.6%	12.5%
CONVENTIONAL UNINSURED %	26.7%	32.8%	37.9%	45.6%	54.1%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	97.6%	89.4%	78.7%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	2.4%	10.6%	21.3%
ANCHORAGE %	38.7%	36.3%	29.9%	38.8%	49.1%
OTHER ALASKAN CITY %	61.3%	63.7%	70.1%	61.2%	50.9%
WELLS FARGO %	57.9%	42.7%	49.6%	47.1%	34.3%
OTHER SELLER SERVICER %	42.1%	57.3%	50.4%	52.9%	65.7%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	9.7%	16.3%

ALASKA HOUSING FINANCE CORPORATION

 As of: **1/31/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,454,883	62,837,865	7,501,279
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,454,883	62,695,865	7,359,279
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	63,068,028	4,983,705
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	85,658,941	11,705,422
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	4,903,058	809,385

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	24.7%	29.2%	21.2%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	193,353	176,253
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.575%	4.292%	3.897%	3.560%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	356	343
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	94	91
FHA INSURANCE %	53.2%	43.1%	40.9%	29.5%	17.8%
VA INSURANCE %	13.7%	7.7%	8.4%	3.3%	11.0%
RD INSURANCE %	6.6%	16.8%	19.3%	23.3%	17.9%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	12.1%	15.0%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	5.9%	12.9%	10.3%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.5%	18.9%	28.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	46.8%	43.1%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	53.2%	56.9%
WELLS FARGO %	64.7%	48.9%	57.1%	55.9%	40.4%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	44.1%	59.6%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	4.2%	18.3%

ALASKA HOUSING FINANCE CORPORATION

 As of: **1/31/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	60,108,631	9,607,096
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	60,352,531	9,850,996
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	47,656,218	5,553,447
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	46,360,780	6,491,888
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	337,305	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	19.1%	22.1%	23.7%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	319,281	278,329
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.677%	4.398%	4.224%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	345	336
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	86	86
FHA INSURANCE %	21.9%	13.8%	12.9%	7.4%	12.1%
VA INSURANCE %	6.2%	6.5%	5.1%	5.3%	0.0%
RD INSURANCE %	3.0%	1.6%	1.9%	0.5%	4.5%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	19.3%	14.5%
PRIMARY MORTGAGE INSURANCE %	24.1%	11.2%	17.5%	23.4%	27.5%
CONVENTIONAL UNINSURED %	39.0%	59.2%	48.6%	44.0%	41.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	49.4%	61.6%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	50.6%	38.4%
WELLS FARGO %	63.4%	24.6%	47.0%	53.6%	55.9%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	46.4%	44.1%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	8.3%	14.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2012**

RURAL	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,608,736	65,226,832	13,882,902
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,608,736	65,226,832	13,882,902
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	41,188,714	2,882,788
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	66,830,343	11,221,643
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	790,978	187,321

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	21.4%	19.1%	12.3%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	249,227	248,627
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.461%	4.177%	3.946%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	318	327
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	82	82
FHA INSURANCE %	9.9%	7.2%	5.6%	3.7%	4.7%
VA INSURANCE %	7.4%	0.0%	1.8%	0.8%	4.2%
RD INSURANCE %	11.2%	7.2%	3.6%	5.1%	8.1%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	2.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	2.7%	4.3%	8.6%	11.7%
CONVENTIONAL UNINSURED %	63.6%	80.9%	81.2%	79.1%	71.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	36.6%	4.7%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	63.4%	95.3%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	26.1%	28.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2012**

MULTI-FAMILY/SPECIAL NEEDS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,394,900	26,666,750	15,018,550	1,779,600
MORTGAGE AND LOAN COMMITMENTS	13,702,850	172,541,500	33,150,900	17,789,900	292,000
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	16,908,700	25,925,450	5,568,000
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	11,235,806	4,002,804
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	310,842	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	4.1%	12.0%	23.7%
AVERAGE PURCHASE PRICE	685,844	513,935	486,630	1,219,394	954,500
WEIGHTED AVERAGE INTEREST RATE	7.066%	7.041%	6.986%	6.523%	7.150%
WEIGHTED AVERAGE BEGINNING TERM	355	360	360	356	341
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	78	60	51
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	41.6%	11.4%	10.1%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	58.4%	88.6%	89.9%
ANCHORAGE %	62.5%	68.8%	63.2%	71.3%	83.6%
OTHER ALASKAN CITY %	37.5%	31.2%	36.8%	28.7%	16.4%
WELLS FARGO %	17.8%	27.2%	46.9%	24.3%	11.1%
OTHER SELLER SERVICER %	82.2%	72.8%	53.1%	75.7%	88.9%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2012**

TAXABLE FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,567,980	24,745,520	2,874,277
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,567,980	24,745,520	2,874,277
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	25,114,788	3,075,401
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	35,698,936	4,221,973
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	1,612,881	446,729

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	12.0%	11.6%	13.1%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	263,165	244,671
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.636%	4.315%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	348	339
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	92	93
FHA INSURANCE %	49.4%	41.7%	39.7%	20.4%	14.6%
VA INSURANCE %	4.6%	4.5%	3.7%	1.6%	7.0%
RD INSURANCE %	5.0%	9.0%	8.8%	6.3%	8.0%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	26.0%	35.9%
PRIMARY MORTGAGE INSURANCE %	21.7%	11.7%	13.8%	25.1%	12.4%
CONVENTIONAL UNINSURED %	10.2%	19.6%	16.2%	20.6%	22.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	43.4%	42.2%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	56.6%	57.8%
WELLS FARGO %	55.9%	44.5%	48.4%	54.1%	49.0%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	45.9%	51.0%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	11.0%	20.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2012**

VETERANS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	18,691,417	3,649,263
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	18,691,417	3,649,263
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	12,241,078	1,215,854
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	50,557,509	5,427,639
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	821,350	262,630

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	18.7%	5.7%	5.2%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	293,714	325,200
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	4.104%	4.066%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	343	346
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	96	81
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	86.8%	42.9%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	13.2%	57.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	8.4%	0.0%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	91.6%	100.0%
WELLS FARGO %	63.2%	50.5%	54.8%	47.2%	55.2%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	52.8%	44.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	6.8%	55.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2012**

NON-CONFORMING	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	1,428,819	268,367
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	1,428,819	268,367
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	815,902	175,500
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	1,127,429	69,109
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.4%	0.7%
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	242,750	195,000
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	4.524%	4.625%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	85	90
FHA INSURANCE %	0.0%	0.0%	0.0%	33.4%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	21.5%	100.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	45.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	33.4%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	66.6%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	33.4%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	66.6%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 1/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$4,840,000	\$165,160,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,215,000	\$38,750,000	\$50,710,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,160,000	\$40,840,000	\$28,000,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,390,000	\$44,180,000	\$25,430,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$5,545,000	\$39,705,000	\$44,120,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$46,770,000	\$30,760,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$3,850,000	\$34,425,000	\$42,605,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$2,370,000	\$23,900,000	\$54,600,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$35,880,000	\$273,410,000	\$923,385,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$40,000	\$64,310,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$2,250,000	\$0	\$40,880,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$750,000	\$0	\$34,930,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Taxable	11/22/2011	N/A	2041	\$128,750,000	\$0	\$0	\$128,750,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Exempt	11/22/2011	2.532%	2026	\$28,945,000	\$0	\$0	\$28,945,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$3,000,000	\$40,000	\$369,175,000
Collateralized Bonds (Veterans Mortgage Program)										
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$4,265,000	\$38,195,000	\$7,540,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$8,225,000	\$5,295,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$13,580,000	\$2,140,000	\$174,280,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$4,055,000	\$700,000	\$53,130,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$457,885,000	\$168,380,000	\$49,260,000	\$240,245,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,325,000	\$4,690,000	\$2,425,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,000,000	\$0	\$5,690,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$11,960,000	\$0	\$58,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,425,000	\$0	\$101,575,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$36,945,000	\$12,850,000	\$227,420,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 1/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$4,820,000	\$0	\$145,180,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$17,665,000	\$0	\$58,915,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$21,590,000	\$0	\$72,000,000
Governmental Purpose Bonds Total							\$203,170,000	\$39,255,000	\$18,400,000	\$145,515,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$7,010,000	\$0	\$93,880,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$23,915,000	\$0	\$337,935,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,355,000	\$0	\$136,880,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$22,725,000	\$0	\$124,885,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$275,000	\$0	\$16,610,000
General Housing Purpose Bonds Total							\$307,730,000	\$29,355,000	\$0	\$278,375,000
Total AHFC Bonds and Notes							\$3,362,740,000	\$341,550,000	\$353,960,000	\$2,667,230,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	4,840,000	45,160,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$4,840,000	\$165,160,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	280,000	665,000	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	285,000	680,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	295,000	690,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	310,000	695,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	315,000	715,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	320,000	730,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	320,000	755,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	325,000	775,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	330,000	790,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	340,000	810,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	360,000	815,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	360,000	845,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	370,000	860,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	385,000	875,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	385,000	905,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	395,000	925,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	405,000	960,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	420,000	980,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	430,000	1,000,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	445,000	1,035,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	450,000	1,050,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	470,000	1,080,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	475,000	1,110,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	490,000	1,135,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	500,000	1,160,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	505,000	1,195,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	520,000	1,220,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	540,000	1,245,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	560,000	1,265,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	560,000	1,310,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	575,000	1,340,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	595,000	1,365,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	265,000	640,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	740,000	360,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	145,000	340,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,045,000	525,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,065,000	540,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	150,000	350,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	150,000	360,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,095,000	550,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	155,000		365,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,125,000		565,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,150,000		575,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	160,000		375,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,175,000		595,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	180,000		365,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,210,000		605,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	180,000		380,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	170,000		410,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,240,000		620,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	180,000		415,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,265,000		640,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,295,000		655,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	185,000		425,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,330,000		670,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	185,000		440,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	190,000		450,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,360,000		685,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	200,000		455,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,400,000		700,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	200,000		470,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,435,000		715,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,465,000		740,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	205,000		480,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	210,000		480,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,505,000		765,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	865,000		2,025,000
							E061A Total		\$98,675,000		\$9,215,000
									\$38,750,000		\$50,710,000
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000		0
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	250,000		490,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	260,000		495,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	265,000		505,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	265,000		520,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	275,000		525,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	285,000		535,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	295,000		540,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	300,000		555,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	300,000		570,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	310,000		580,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	315,000		595,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	325,000		605,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	335,000		620,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	345,000		630,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	345,000		655,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	355,000		670,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	360,000		685,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	370,000		700,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	380,000		715,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	395,000		730,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	400,000		750,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	410,000		765,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	415,000		790,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	430,000		805,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	435,000		830,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	450,000		845,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	460,000		865,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	470,000		890,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	480,000		910,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	500,000		925,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	645,000		310,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	655,000		325,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	670,000		335,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	680,000		350,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	700,000		355,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	720,000		360,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	735,000		375,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	755,000		380,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	765,000		400,000
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	795,000		400,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	810,000		415,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	830,000		425,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	855,000		430,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	865,000		450,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	900,000		450,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	915,000		470,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	945,000		475,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	965,000		490,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	980,000		510,000
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0
						E061B Total	\$75,000,000		\$6,160,000	\$40,840,000	\$28,000,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	220,000		285,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	65,000		100,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	295,000		390,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	295,000		405,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	295,000		420,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	265,000		355,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	40,000		70,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	320,000		430,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	325,000		440,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aaa	AAA
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	330,000		455,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	70,000		85,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	275,000		370,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	350,000		470,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	365,000		475,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	370,000		490,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	375,000		505,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	385,000		515,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	400,000		520,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	410,000		535,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	415,000		550,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	430,000		560,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	435,000		580,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	445,000		590,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	460,000		40,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	230,000		320,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	480,000		45,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	245,000		320,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	255,000		325,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	490,000		50,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	500,000		55,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	255,000		340,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	260,000		350,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	510,000		55,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	525,000		55,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	265,000		365,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	275,000		370,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	540,000		55,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	285,000		375,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	555,000		55,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	295,000		385,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	570,000		55,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	295,000		405,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	580,000		60,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	300,000		420,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	595,000		60,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	315,000		420,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	610,000		65,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	615,000		65,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	325,000		430,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	330,000		450,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	640,000		65,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	340,000		460,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	655,000		70,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	350,000		470,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	675,000		70,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	365,000		475,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	690,000		75,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	370,000		495,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	710,000		75,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	370,000		485,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	370,000		515,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	385,000		520,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	405,000		530,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	410,000		550,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	415,000		570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E06C1	Home Mortgage Revenue Bonds, 2006 Series C				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	435,000	AA+	Aaa	AAA
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	445,000			595,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	450,000			620,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	470,000			630,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	475,000			655,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	480,000			665,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	500,000			675,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000			0
E06C1 Total							\$75,000,000	\$5,390,000	\$44,180,000			
E071A	Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0			765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0			780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0			810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0			830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0			850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0			870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0			895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0			915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0			935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0			960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0			985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0			1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0			1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0			1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0			1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0			1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0			1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0			1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0			1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0			1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0			1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0			1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0			1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0			1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0			1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0			1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0			1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0			1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0			1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0			1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0			1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0			1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0			1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0			2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0			2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0			2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0			2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0			2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0			2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0			2,340,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P AA+/NR	Moody's Aa2/VMIG1	Fitch AA+/F1+
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071C Home Mortgage Revenue Bonds, 2007 Series C				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	155,000		395,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	75,000		200,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	245,000		595,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	130,000		320,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	110,000		300,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	250,000		625,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	85,000		240,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	165,000		405,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	265,000		650,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	125,000		310,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	140,000		360,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	110,000		290,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	160,000		395,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	275,000		700,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	225,000		525,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	75,000		170,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	220,000		520,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	75,000		205,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	300,000		740,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	635,000		430,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	645,000		445,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	660,000		455,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	680,000		460,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	700,000		470,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	715,000		480,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	725,000		500,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	745,000		505,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	760,000		520,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	435,000		875,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	435,000		905,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	450,000		925,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	470,000		935,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	480,000		960,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	480,000		990,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	495,000		1,010,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	510,000		1,030,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	520,000		1,060,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	530,000		1,085,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	470,000		1,185,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	485,000		1,205,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	500,000		1,235,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	510,000		1,265,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	520,000		1,295,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170BPB0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	530,000		1,330,000
01170BPB0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	550,000		1,355,000
01170BPB0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	560,000		1,390,000
01170BPB0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	575,000		1,420,000
01170BPB0	4.750%	2032	Jun	Term	AMT		2,040,000	0	580,000		1,460,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	1,445,000		645,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	1,470,000		670,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	1,500,000		690,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	1,540,000		705,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	1,580,000		720,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	1,615,000		740,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	1,655,000		755,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	1,695,000		775,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	1,735,000		795,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	1,780,000		810,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	1,815,000		835,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	1,855,000		855,000
E071C Total							\$89,370,000	\$5,545,000	\$39,705,000	\$44,120,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0			2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0			2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0			3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0			3,080,000
E071D Total							\$89,370,000	\$0	\$0	\$89,370,000	
E081A Home Mortgage Revenue Bonds, 2008 Series A											
				Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000		0
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	610,000		860,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	650,000		875,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	670,000		910,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	700,000		940,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	730,000		975,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	765,000		1,010,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	790,000		1,060,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	405,000		560,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	415,000		570,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	430,000		580,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	450,000		585,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	455,000		605,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	465,000		620,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	480,000		635,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	490,000		650,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	505,000		660,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	515,000		680,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	45,000		65,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	480,000		635,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	50,000		65,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	490,000		650,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	55,000		65,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	510,000		660,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	515,000		685,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	55,000		65,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	530,000		700,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	60,000		65,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	45,000		80,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	545,000		720,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	555,000		740,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	50,000		80,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	570,000		755,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	55,000		80,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	60,000		75,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	580,000		785,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	595,000		795,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	60,000		85,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	670,000		905,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081A	Home Mortgage Revenue Bonds, 2008 Series A				Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	690,000	AA+	Aa2	AA+
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	710,000			950,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	725,000			975,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	745,000			1,000,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	770,000			1,020,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	790,000			1,050,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	800,000			1,085,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	840,000			1,095,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	855,000			1,130,000
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000			0
E081A Total							\$80,880,000	\$3,350,000	\$46,770,000	\$30,760,000		
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0			0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0			0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000			0
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000			0
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000			0
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000			0
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	185,000			555,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	195,000			555,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	200,000			565,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	215,000			565,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	215,000			580,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	220,000			590,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	225,000			600,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	230,000			610,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	235,000			625,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	235,000			640,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	235,000			660,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	245,000			665,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	250,000			680,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	260,000			690,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	260,000			710,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	270,000			725,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	275,000			740,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	275,000			765,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	285,000			780,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	285,000			805,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	295,000			825,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	305,000			840,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	310,000			860,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	320,000			880,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	330,000			900,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	330,000			930,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	345,000			945,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	350,000			970,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	365,000			990,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	370,000			1,020,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	380,000			1,045,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	385,000			1,075,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	405,000			1,090,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	410,000			1,125,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	415,000			1,155,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	425,000			1,185,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	450,000			1,205,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	455,000			1,240,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B Home Mortgage Revenue Bonds, 2008 Series B											
				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	465,000		1,275,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	480,000		1,305,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	490,000		1,340,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	500,000		1,375,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	510,000		1,415,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	530,000		1,440,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	1,750,000		270,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	1,795,000		280,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	1,835,000		290,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	1,885,000		295,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	1,935,000		305,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	1,980,000		315,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	2,040,000		315,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	2,090,000		325,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	2,145,000		335,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	2,200,000		340,000
E081B Total							\$80,880,000	\$3,850,000	\$34,425,000	\$42,605,000	
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	100,000		960,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	120,000		1,020,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	125,000		1,050,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	125,000		1,060,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	125,000		1,060,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	125,000		1,065,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	125,000		1,070,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	125,000		1,075,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	125,000		1,080,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	125,000		1,085,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	125,000		1,090,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	125,000		1,095,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	125,000		1,100,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	125,000		1,105,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	125,000		1,110,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	125,000		1,115,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	125,000		1,125,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	125,000		1,130,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	125,000		1,140,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	130,000		1,140,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	130,000		1,150,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	130,000		1,155,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	135,000		1,160,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	135,000		1,170,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	135,000		1,175,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	135,000		1,185,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	135,000		1,195,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	140,000		1,200,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	140,000		1,210,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	140,000		1,220,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	145,000		1,230,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	145,000		1,240,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	145,000		1,250,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	150,000		1,260,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	150,000		1,270,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	150,000		1,285,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	150,000		1,295,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	150,000		1,310,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	155,000		1,320,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	155,000		1,335,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	155,000		1,345,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	155,000		1,365,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	155,000		1,380,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	160,000		1,390,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	160,000		1,405,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	160,000		1,425,000
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0
						E091C Total	\$80,870,000	\$2,370,000	\$23,900,000		\$54,600,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$35,880,000	\$273,410,000	\$923,385,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	0		900,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	0		1,750,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	0		1,780,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	0		1,810,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	0		1,840,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	0		1,860,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	0		1,890,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	0		1,920,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	0		1,950,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	0		1,980,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	0		2,010,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	0		2,040,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	0		2,070,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	0		2,100,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	0		2,140,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	0		2,170,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	0		2,200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
A1	01170RCA8	3.070%	2035	Dec		Sinker					
A1	01170RCA8	3.070%	2036	Jun		Sinker	2,240,000	0	0	2,240,000	
A1	01170RCA8	3.070%	2036	Dec		Sinker	2,270,000	0	0	2,270,000	
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,310,000	0	0	2,310,000	
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,340,000	0	0	2,340,000	
A1	01170RCA8	3.070%	2037	Dec		Sinker	2,380,000	0	0	2,380,000	
A1	01170RCA8	3.070%	2038	Jun		Sinker	2,410,000	0	5,000	2,405,000	
A1	01170RCA8	3.070%	2038	Dec		Sinker	2,450,000	0	5,000	2,445,000	
A1	01170RCA8	3.070%	2039	Jun		Sinker	2,490,000	0	5,000	2,485,000	
A1	01170RCA8	3.070%	2039	Dec		Sinker	2,530,000	0	5,000	2,525,000	
A1	01170RCA8	3.070%	2040	Jun		Sinker	2,570,000	0	5,000	2,565,000	
A1	01170RCA8	3.070%	2040	Dec		Sinker	2,610,000	0	5,000	2,605,000	
A1	01170RCA8	3.070%	2041	Jun		Sinker	2,650,000	0	5,000	2,645,000	
A1	01170RCA8	3.070%	2041	Dec		Term	2,690,000	0	5,000	2,685,000	
							E0911 Total	\$64,350,000	\$0	\$40,000	\$64,310,000
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0	
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0	0	
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	0	0	1,130,000	
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	0	0	1,135,000	
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	0	0	1,135,000	
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	0	0	1,140,000	
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	0	0	1,150,000	
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0	1,160,000	
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	1,165,000	
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	1,180,000	
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	1,190,000	
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	1,205,000	
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	1,220,000	
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	1,235,000	
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	1,250,000	
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	1,270,000	
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	1,285,000	
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	1,305,000	
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	1,330,000	
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	1,350,000	
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	1,360,000	
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	1,385,000	
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	1,415,000	
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	1,440,000	
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	1,470,000	
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	1,500,000	
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	1,530,000	
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	1,560,000	
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	1,590,000	
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	1,625,000	
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	1,655,000	
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	1,690,000	
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	825,000	
							E10A1 Total	\$43,130,000	\$2,250,000	\$0	\$40,880,000
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0	0	
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0	0	
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	0	0	375,000	
	01170RBN1	0.950%	2012	Dec		Serial	375,000	0	0	375,000	
	01170RBA9	1.050%	2013	Jun		Serial	380,000	0	0	380,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$750,000	\$0	\$34,930,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	0	3,160,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	0	4,630,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	0	4,690,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	0	4,750,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	0	4,760,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	0	4,890,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	0	4,950,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	0	5,020,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	0	5,080,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	0	5,150,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	0	5,220,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	0	5,130,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	0	4,370,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	0	4,430,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	0	4,490,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	0	4,550,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	0	4,610,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	0	4,670,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	0	4,050,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	0	3,700,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	0	3,750,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	0	3,600,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	0	2,670,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	0	2,710,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	0	2,740,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	0	2,780,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	0	2,820,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	0	2,850,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	0	2,890,000	
						E0912 Total	\$128,750,000	\$0	\$0	\$128,750,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	0	200,000	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	0	225,000	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	0	290,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	0	390,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	0	490,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	0	590,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	0	690,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	0	790,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	0	890,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	0	990,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	0	1,090,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	0	1,190,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	0	1,290,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	0	1,390,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	0	1,490,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	0	1,600,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	0	1,700,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	0	1,800,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	0	1,900,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11A1	Mortgage Revenue Bonds, 2011 Series A				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch	
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	0	2,000,000	AAA	Aaa	AAA
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	0	2,100,000			
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	0	2,200,000			
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	0	2,300,000			
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	0	1,350,000			
E11A1 Total							\$28,945,000	\$0	\$0	\$28,945,000			
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch	
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	0	0	1,175,000	AAA	Aaa	AAA
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0	2,980,000			
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0	3,000,000			
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0	3,025,000			
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0	3,050,000			
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0	2,920,000			
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000			
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000			
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000			
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000			
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000			
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000			
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000			
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000			
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000			
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000			
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000			
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000			
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$0	\$0	\$71,360,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$3,000,000	\$40,000	\$369,175,000			
Collateralized Bonds (Veterans Mortgage Program)													
C0211	Veterans Collateralized Bonds, 2002 First				Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch	
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000	0	AAA	Aaa	AAA
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000	0			
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	460,000	300,000	0			
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	425,000	360,000	0			
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	445,000	365,000	0			
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	450,000	395,000	0			
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	465,000	415,000	0			
	011832PL0	4.850%	2010	Dec	Serial	AMT	915,000	480,000	435,000	0			
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	500,000	455,000	0			
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	470,000	525,000			
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	490,000	550,000			
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	515,000	575,000			
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	545,000	605,000			
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	575,000	635,000			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C0211	Veterans Collateralized Bonds, 2002 First			Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Underwriter: Merrill Lynch	AAA	Aaa	AAA
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000	665,000	
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	760,000	580,000	
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	805,000	610,000	
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	845,000	640,000	
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	880,000	685,000	
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	935,000	715,000	
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	980,000	755,000	
011832PU0	5.600%	2028	Dec	Term	AMT		10,205,000	0	10,205,000	0	
011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000	0	
C0211 Total							\$50,000,000	\$4,265,000	\$38,195,000	\$7,540,000	
C0511	Veterans Collateralized Bonds, 2005 First & Second			Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	AAA	Aaa	AAA
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0	0	
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0	0	
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0	0	
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0	0	
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0	0	
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	200,000	100,000	0	
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	130,000	180,000	0	
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	190,000	130,000	
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	205,000	130,000	
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	210,000	140,000	
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	215,000	145,000	
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	225,000	150,000	
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	240,000	155,000	
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	255,000	155,000	
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	260,000	170,000	
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	270,000	175,000	
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	280,000	185,000	
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	290,000	195,000	
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	305,000	205,000	
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	320,000	215,000	
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	335,000	225,000	
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	355,000	230,000	
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	360,000	250,000	
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	385,000	255,000	
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	405,000	265,000	
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	425,000	280,000	
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	440,000	295,000	
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	460,000	310,000	
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	485,000	325,000	
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	510,000	340,000	
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	520,000	370,000	
C0511 Total							\$160,000,000	\$146,480,000	\$8,225,000	\$5,295,000	
C0611	Veterans Collateralized Bonds, 2006 First			Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	20,000	1,835,000	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	20,000	1,870,000	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	25,000	1,905,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	011832P30	4.000%	2013	Dec	Serial		1,825,000	0		AAA	Aaa	AAA
A1	011832P48	4.050%	2014	Jun	Serial		1,860,000	0		10,000		1,815,000
A1	011832P55	4.050%	2014	Dec	Serial		1,900,000	0		20,000		1,840,000
A1	011832P63	4.100%	2015	Jun	Serial		1,950,000	0		20,000		1,880,000
A1	011832P71	4.100%	2015	Dec	Serial		1,990,000	0		20,000		1,930,000
A1	011832P89	4.150%	2016	Jun	Serial		2,035,000	0		30,000		1,960,000
A1	011832P97	4.150%	2016	Dec	Serial		2,080,000	0		30,000		2,005,000
A1	011832Q21	4.200%	2017	Jun	Serial		2,130,000	0		30,000		2,050,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0		30,000		2,100,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0		30,000		2,265,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0		30,000		2,315,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0		30,000		2,370,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0		30,000		2,425,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0		30,000		2,480,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0		30,000		2,535,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0		30,000		2,595,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0		30,000		2,655,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0		30,000		2,715,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0		30,000		2,780,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0		35,000		2,840,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0		35,000		2,905,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0		35,000		2,975,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0		40,000		3,040,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0		40,000		3,110,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0		40,000		3,185,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0		45,000		3,255,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0		45,000		3,330,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0		45,000		3,415,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0		45,000		3,495,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0		45,000		3,580,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0		45,000		3,665,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0		45,000		3,755,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0		45,000		3,845,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0		45,000		3,940,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0		45,000		4,035,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0		50,000		4,135,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0		50,000		4,230,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0		50,000		4,335,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0		50,000		4,440,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0		50,000		4,550,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0		60,000		4,650,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0		60,000		4,765,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0		60,000		4,880,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0		60,000		4,995,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0		70,000		5,105,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0		65,000		5,240,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0		65,000		5,365,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0		70,000		5,495,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0		70,000		5,630,000
										70,000		5,770,000
							C0611 Total	\$190,000,000	\$13,580,000	\$2,140,000		\$174,280,000
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000		0		0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000		0		0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000		15,000		0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	0		15,000		1,440,000
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0		20,000		1,490,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0		20,000		1,545,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0		20,000		1,605,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0		20,000		1,665,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0		20,000		1,730,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0		15,000		1,230,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0		20,000		1,285,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0		20,000		1,345,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0		20,000		1,415,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0		20,000		1,485,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0		20,000		1,545,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0		20,000		1,625,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0		20,000		1,710,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0		25,000		1,800,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0		25,000		1,895,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0		25,000		1,975,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0		25,000		2,080,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0		25,000		2,190,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0		30,000		2,300,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0		30,000		2,425,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0		35,000		2,545,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0		35,000		2,665,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0		40,000		2,805,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0		40,000		2,950,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0		40,000		3,110,000
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0		40,000		3,275,000
C0711 Total							\$57,885,000	\$4,055,000	\$700,000	\$53,130,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$457,885,000	\$168,380,000	\$49,260,000	\$240,245,000		
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0			0
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0			0
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0			0
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0			0
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0			0
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0			0
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0			0
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0			0
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0			0
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	75,000	0			0
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	75,000	0			0
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	75,000	0			0
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	80,000	0			0
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	80,000	0			0
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	80,000	0			0
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	80,000	0			0
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	85,000	0			0
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	85,000	0			0
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	0	0			90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0			90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0			30,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0			35,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02A Housing Development Bonds, 2002 Series A											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
HD02A Total							\$8,440,000	\$1,325,000	\$4,690,000	\$2,425,000	
HD02B Housing Development Bonds, 2002 Series B											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0	0	
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA
011832RR5	4.150%	2012	Jun	Serial			200,000	0		0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0		0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0		0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0		0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0		0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0		0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0		0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0		0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0		0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0		0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0		0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0		0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0		0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0		0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0		0		285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0		0		95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0		0		190,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0		0		195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0		0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0		0		100,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0		0		215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0		0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0		0		215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0		0		645,000
						HD02B Total	\$8,690,000	\$3,000,000	\$0			\$5,690,000
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000		0		0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000		0		0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000		0		0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000		0		0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000		0		0
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000		0		0
011832SA1	2.850%	2006	Jun	Serial			630,000	630,000		0		0
011832SB9	2.850%	2006	Dec	Serial			640,000	640,000		0		0
011832SC7	3.250%	2007	Jun	Serial			650,000	650,000		0		0
011832SD5	3.250%	2007	Dec	Serial			665,000	665,000		0		0
011832SE3	3.550%	2008	Jun	Serial			670,000	670,000		0		0
011832SF0	3.550%	2008	Dec	Serial			685,000	685,000		0		0
011832SG8	3.750%	2009	Jun	Serial			700,000	700,000		0		0
011832SH6	3.750%	2009	Dec	Serial			710,000	710,000		0		0
011832SJ2	3.950%	2010	Jun	Serial			730,000	730,000		0		0
011832SK9	3.950%	2010	Dec	Serial			740,000	740,000		0		0
011832SL7	4.050%	2011	Jun	Serial			755,000	755,000		0		0
011832SM5	4.050%	2011	Dec	Serial			775,000	775,000		0		0
011832SN3	4.150%	2012	Jun	Serial			790,000	0		0		790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0		0		805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0		0		825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0		0		845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0		0		870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0		0		885,000
011832SZ6	4.500%	2015	Jun	Serial			915,000	0		0		915,000
011832TA0	4.500%	2015	Dec	Serial			935,000	0		0		935,000
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0		0		955,000
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0		0		985,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000	
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000	
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000	
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000	
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000	
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$11,960,000	\$0	\$58,040,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial		AMT	655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial		AMT	700,000	700,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0		0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0		0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0		0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0		0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0		0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0		0
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0		1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0		1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0		1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0		65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0		1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0		70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0		1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0		75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000		50,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000		60,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0		1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000		60,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0		1,730,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000		0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000		0
						HD04A Total	\$33,060,000	\$6,150,000	\$6,700,000		\$20,210,000
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0		0
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0		0
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0		0
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0		0
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0		0
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0		0
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0		0
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0		0
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0		1,635,000
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0		1,695,000
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0		1,775,000
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0		1,845,000
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0		1,920,000
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0		525,000
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0		1,475,000
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0		530,000
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0		1,505,000
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0		105,000
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0		1,840,000
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0		110,000
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0		1,915,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000	
HD04B Total							\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000	
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	0	0	515,000	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0	540,000	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	1,015,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0		1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0		3,530,000
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0		3,645,000
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0		1,870,000
HD04D Total							\$105,000,000	\$3,425,000	\$0	\$101,575,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$36,945,000	\$12,850,000	\$227,420,000	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0		0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0		0
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0		0
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0		0
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0		1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0		1,370,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A										
				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moodys	Fitch
									AAA	Aaa	AAA
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0		565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0		1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0		2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0		2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0		2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0		2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0		2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0		2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0		2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0		3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0		840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0		2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0		3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0		3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0		3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0		245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0		3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0		250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0		3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0		260,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0		3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0		265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0		275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0		3,605,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0		3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0		280,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0		285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0		3,790,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0		3,880,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A General Mortgage Revenue Bonds, 2002 Series A											
				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000	
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A											
				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0	1,050,000	
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000	
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000	
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000	
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000	
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000	
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000	
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000	
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000	
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000	
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000	
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000	
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000	
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000	
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000	
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000	
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	1,525,000	
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	1,590,000	
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	1,620,000	
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	1,660,000	
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	1,685,000	
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	1,725,000	
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	1,755,000	
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	1,790,000	
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	1,830,000	
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	1,865,000	
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	1,945,000	
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000	
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000	
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000	
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000	
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
						GP01A Total	\$76,580,000	\$17,665,000	\$0	\$58,915,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0	1,285,000	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0	1,315,000	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$21,590,000	\$0	\$72,000,000	
Governmental Purpose Bonds Total							\$203,170,000	\$39,255,000	\$18,400,000	\$145,515,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0		2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
						SC06A Total	\$100,890,000	\$7,010,000	\$0		\$93,880,000
SC07A State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
					SC07A Total		\$42,415,000	\$6,100,000	\$0	\$36,315,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
					SC07B Total		\$53,110,000	\$4,485,000	\$0	\$48,625,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
					SC11A Total		\$105,185,000	\$6,320,000	\$0	\$98,865,000	
State Capital Project Bonds Total							\$361,850,000	\$23,915,000	\$0	\$337,935,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AA+	Aaa	AAA	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0		0	
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0		580,000	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000	
						GH05A Total	\$143,235,000	\$6,355,000	\$0		\$136,880,000	
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000		AA+	Aaa	AAA
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000				
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000				
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000				
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000				
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000				
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000				
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000				
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000				
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000				
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000				
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000				
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000				
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000				
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000				
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000				
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000				
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000				
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000				
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0				120,000
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0				1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0				75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0				1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0				150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0				1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0				2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0				305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0				1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0				2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0				30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0				2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0				30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0				2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0				30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0				2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0				30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0				2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0				30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0				2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0				40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0				2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0				40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0				2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0				40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0				2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0				45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0				2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0				45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0				2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0				45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0				2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0				45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0				2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0				35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0				3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0				35,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	0	3,150,000	
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	0	3,235,000	
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	0	3,325,000	
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	0	3,410,000	
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	0	3,500,000	
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	0	3,595,000	
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	0	3,690,000	
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	0	3,790,000	
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	0	3,890,000	
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	0	4,020,000	
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	0	4,130,000	
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0	4,240,000	
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0	4,350,000	
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0	4,465,000	
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0	4,585,000	
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0	4,705,000	
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0	4,830,000	
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0	4,955,000	
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0	5,070,000	
						GH05B Total	\$147,610,000	\$22,725,000	\$0		\$124,885,000	
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0	0	
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0	0	
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0	0	
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0	0	
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0	0	
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0	0	
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0	0	
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0	0	
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0	0	
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0	0	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0	0	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0	0	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0	0	1,330,000	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	0	1,365,000	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	0	1,395,000	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	0	1,435,000	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	0	1,470,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0		AA+	Aaa	AAA
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0		AA+	Aaa	AAA
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0		AA+	Aaa	AAA
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0		AA+	Aaa	AAA
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0		AA+	Aaa	AAA
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0		AA+	Aaa	AAA
GH05C Total							\$16,885,000	\$275,000	\$0	\$16,610,000		
General Housing Purpose Bonds Total							\$307,730,000	\$29,355,000	\$0	\$278,375,000		
Commercial Paper Total:		\$24,800,000					Total AHFC Bonds	\$3,362,740,000	\$341,550,000	\$353,960,000	\$2,667,230,000	

Footnotes:

- AHFC has issued \$17,202,604,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
- On 12/23/09, AHFC issued \$193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted \$64,350,000 of the proceeds into 2009 Series A-1 Bonds; and on 11/22/11, AHFC converted \$128,750,000 of the proceeds into 2009 Series A-2 Bonds.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$136,141,897
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.932%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,922,494	15.49%	258
3-Months	\$6,540,119	17.49%	291
6-Months	\$13,602,100	17.72%	295
12-Months	\$20,599,039	13.43%	224
Life	\$222,312,238	12.35%	206

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$49,094,417
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 5.453%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$778,728	17.21%	287
3-Months	\$3,821,232	25.80%	430
6-Months	\$7,078,796	23.42%	390
12-Months	\$11,256,527	18.38%	306
Life	\$50,496,993	10.53%	176

3 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$32,464,593
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 4.855%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$938,982	28.98%	483
3-Months	\$2,385,826	24.65%	411
6-Months	\$4,354,488	22.16%	369
12-Months	\$8,454,773	20.44%	341
Life	\$34,542,745	10.95%	183

4 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$32,751,175
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.147%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,593,657	43.46%	724
3-Months	\$3,393,864	32.44%	541
6-Months	\$5,660,777	27.03%	450
12-Months	\$8,213,916	19.69%	328
Life	\$32,338,289	11.10%	185

5 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$64,334,928
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 5.089%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,092,204	18.29%	305
3-Months	\$3,562,569	21.21%	354
6-Months	\$7,465,966	21.84%	364
12-Months	\$12,081,687	18.14%	302
Life	\$60,406,515	17.21%	287

6 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$61,707,703
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.376%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,727,488	28.20%	470
3-Months	\$4,507,290	25.49%	425
6-Months	\$7,475,217	21.35%	356
12-Months	\$11,103,897	16.25%	271
Life	\$52,447,686	14.99%	250

7 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$50,893,616
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 5.090%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,083,398	22.34%	372
3-Months	\$2,722,805	18.75%	313
6-Months	\$4,891,436	16.63%	277
12-Months	\$7,607,564	12.78%	213
Life	\$28,561,340	8.08%	135

8 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$683,897	10.31%	172
Remaining Principal Balance:	\$75,118,597	3-Months	\$4,333,035	21.56%	359
Weighted Average Seasoning:	59	6-Months	\$7,275,640	18.14%	302
Weighted Average Interest Rate:	5.395%	12-Months	\$11,666,544	14.73%	245
Bond Yield (TIC):	4.091%	Life	\$59,957,002	14.47%	241

9 Home Mortgage Revenue Bonds, 2008 Series A		Prepayments	CPR	PSA	
Series: E081A	Prog: 114	1-Month	\$1,157,317	29.27%	488
Remaining Principal Balance:	\$39,521,046	3-Months	\$3,580,574	29.19%	487
Weighted Average Seasoning:	52	6-Months	\$5,924,012	24.17%	403
Weighted Average Interest Rate:	5.278%	12-Months	\$8,538,812	17.52%	292
Bond Yield (TIC):	4.190%	Life	\$32,676,412	13.35%	233

10 Home Mortgage Revenue Bonds, 2008 Series B		Prepayments	CPR	PSA	
Series: E081B	Prog: 115	1-Month	\$805,834	17.34%	289
Remaining Principal Balance:	\$50,384,565	3-Months	\$4,110,206	26.84%	447
Weighted Average Seasoning:	42	6-Months	\$6,687,425	21.93%	366
Weighted Average Interest Rate:	5.294%	12-Months	\$9,954,689	16.31%	272
Bond Yield (TIC):	4.257%	Life	\$24,309,353	10.59%	244

11 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$2,967,343	31.27%	521
Remaining Principal Balance:	\$93,472,436	3-Months	\$6,563,030	24.46%	408
Weighted Average Seasoning:	56	6-Months	\$10,369,204	19.65%	327
Weighted Average Interest Rate:	3.943%	12-Months	\$16,464,465	15.91%	265
Bond Yield (TIC):	4.190%	Life	\$50,487,263	17.41%	290

12 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$1,086,462	12.76%	213
Remaining Principal Balance:	\$94,995,470	3-Months	\$4,213,058	16.63%	277
Weighted Average Seasoning:	63	6-Months	\$9,295,135	17.83%	297
Weighted Average Interest Rate:	4.004%	12-Months	\$14,494,140	14.19%	236
Bond Yield (TIC):	4.257%	Life	\$49,756,521	17.26%	288

13 Home Mortgage Revenue Bonds, 2009 Series C		Prepayments	CPR	PSA	
Series: E091C	Prog: 118	1-Month	\$204,481	3.54%	64
Remaining Principal Balance:	\$67,991,116	3-Months	\$1,952,915	10.66%	199
Weighted Average Seasoning:	28	6-Months	\$3,478,844	9.43%	185
Weighted Average Interest Rate:	5.693%	12-Months	\$4,290,586	5.87%	130
Bond Yield (TIC):	4.893%	Life	\$9,348,791	6.71%	209

14 Home Mortgage Revenue Bonds, 2009 Series D		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$1,041,015	12.58%	210
Remaining Principal Balance:	\$92,369,226	3-Months	\$5,704,440	22.68%	378
Weighted Average Seasoning:	45	6-Months	\$10,321,279	20.35%	339
Weighted Average Interest Rate:	4.603%	12-Months	\$17,973,635	17.99%	300
Bond Yield (TIC):	4.893%	Life	\$51,188,487	19.60%	327

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$61,226,612
 Weighted Average Seasoning: 11
 Weighted Average Interest Rate: 4.261%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$246,895	4.71%	206
3-Months	\$246,895	1.59%	76
6-Months	\$246,895	0.80%	42
12-Months	\$430,448	1.12%	74
Life	\$430,448	1.03%	72

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$41,161,937
 Weighted Average Seasoning: 18
 Weighted Average Interest Rate: 4.377%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$251,819	7.06%	200
3-Months	\$424,678	4.02%	121
6-Months	\$777,615	3.65%	121
12-Months	\$777,615	1.84%	72
Life	\$777,615	1.30%	63

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$32,248,902
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 4.895%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$921,404	28.68%	478
3-Months	\$2,120,398	22.41%	374
6-Months	\$2,792,613	15.29%	255
12-Months	\$4,735,878	13.02%	217
Life	\$8,531,263	16.23%	270

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$44,879,045
 Weighted Average Seasoning: 5
 Weighted Average Interest Rate: 3.897%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$38,214,394
 Weighted Average Seasoning: 110
 Weighted Average Interest Rate: 5.984%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$481,738	13.96%	233
3-Months	\$2,001,266	18.38%	306
6-Months	\$2,001,266	18.38%	306
12-Months	\$2,001,266	18.38%	306
Life	\$2,001,266	18.38%	306

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$67,813,397
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 5.157%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,037,792	16.66%	278
3-Months	\$1,037,792	5.87%	98
6-Months	\$1,037,792	5.87%	98
12-Months	\$1,037,792	5.87%	98
Life	\$1,037,792	5.87%	98

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$7,447,176
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.945%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

22 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$5,731,139
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 4.414%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$449,596	59.60%	993
3-Months	\$1,231,392	54.00%	900
6-Months	\$1,959,724	44.18%	736
12-Months	\$2,527,228	30.12%	502
Life	\$12,343,001	16.78%	280

23 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$140,192,089
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 5.362%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$2,299,577	17.74%	296
3-Months	\$12,224,660	28.33%	472
6-Months	\$26,523,672	29.13%	485
12-Months	\$40,067,076	22.24%	387
Life	\$137,490,065	15.67%	416

24 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$42,798,017
 Weighted Average Seasoning: 28
 Weighted Average Interest Rate: 5.282%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$814,789	20.25%	359
3-Months	\$2,723,416	21.79%	399
6-Months	\$4,466,849	17.89%	342
12-Months	\$7,893,348	15.60%	315
Life	\$42,435,281	20.38%	496

25 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Prog: 404
 Remaining Principal Balance: \$117,148,430
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.932%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,460,739	13.82%	230
3-Months	\$5,488,912	16.68%	278
6-Months	\$10,349,011	15.84%	264
12-Months	\$16,065,579	12.54%	209
Life	\$206,985,181	17.79%	297

26 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$141,744,461
 Weighted Average Seasoning: 106
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,739,411	20.52%	342
3-Months	\$11,083,132	25.83%	431
6-Months	\$19,278,692	22.24%	371
12-Months	\$32,394,527	18.22%	304
Life	\$533,977,309	17.80%	297

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

02/01/12

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2012	149,160,000	128,750,000	277,910,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2012 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E011A	5,355,000	-	5,355,000
E011B	33,125,000	-	33,125,000
E021A	640,000	-	640,000
E061A	5,750,000	-	5,750,000
E061B	10,590,000	-	10,590,000
E06C1	16,380,000	-	16,380,000
E071C	14,940,000	-	14,940,000
E081A	17,245,000	-	17,245,000
E081B	17,710,000	-	17,710,000
E091C	18,540,000	-	18,540,000
E0911	40,000	-	40,000
*E09A1	-	128,750,000	128,750,000
C0211	450,000	-	450,000
C0511	865,000	-	865,000
C0611	670,000	-	670,000
C0711	160,000	-	160,000
HD04A	6,700,000	-	6,700,000

* Bond Conversion from E09A1 to E0912

FY 2012 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
*E0912	128,750,000	-	128,750,000
E11A1	-	28,945,000	28,945,000
E11B1	56,890,000	-	56,890,000
E11B2	14,470,000	-	14,470,000

* Bond Conversion from E09A1 to E0912

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF TAX-EXEMPT VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

February 2, 2012

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	58,915,000	72,000,000	45,160,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PreUllman	N/A	N/A	N/A	AMT	AMT	N/A	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman
Current Rate	0.05%	0.09%	0.09%	0.14%	0.14%	0.08%	0.10%	0.08%	0.13%	0.08%	0.08%	0.12%
Avg Rate	2.12%	1.65%	1.64%	1.99%	1.99%	1.71%	1.24%	1.18%	1.17%	0.18%	0.16%	0.23%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.12%	1.62%	1.62%	1.62%	1.62%	1.63%	1.11%	1.11%	1.11%	0.24%	0.24%	0.23%
SIFMA Spread	0.01%	0.03%	0.02%	0.37%	0.37%	0.08%	0.13%	0.06%	0.05%	(0.06%)	(0.08%)	0.00%
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%
2012 Avg	0.03%	0.04%	0.04%	0.10%	0.10%	0.05%	0.09%	0.08%	0.09%	0.04%	0.03%	0.07%
2012 Spread	(0.04%)	(0.03%)	(0.03%)	0.02%	0.02%	(0.02%)	0.02%	0.01%	0.02%	(0.03%)	(0.04%)	(0.00%)

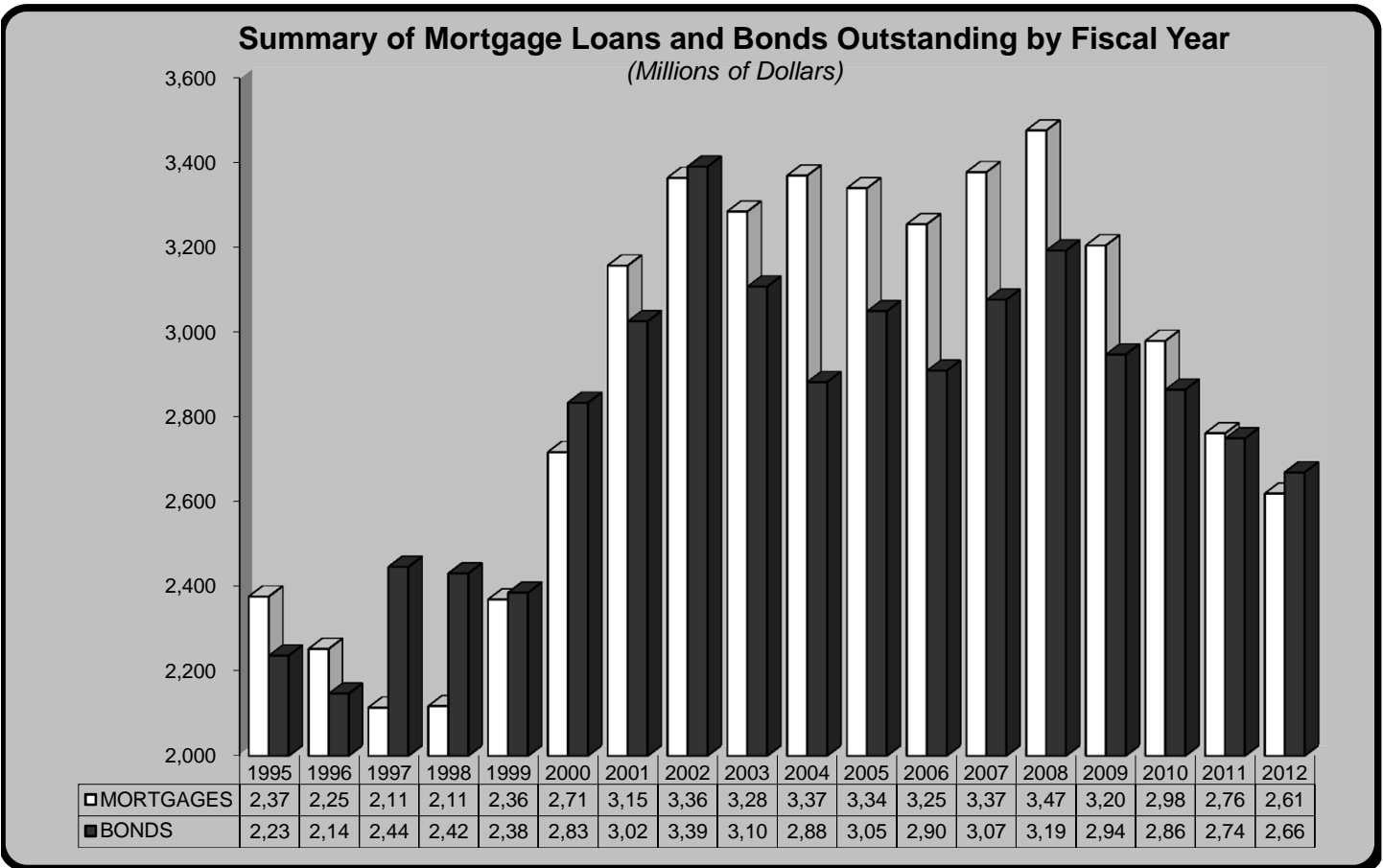
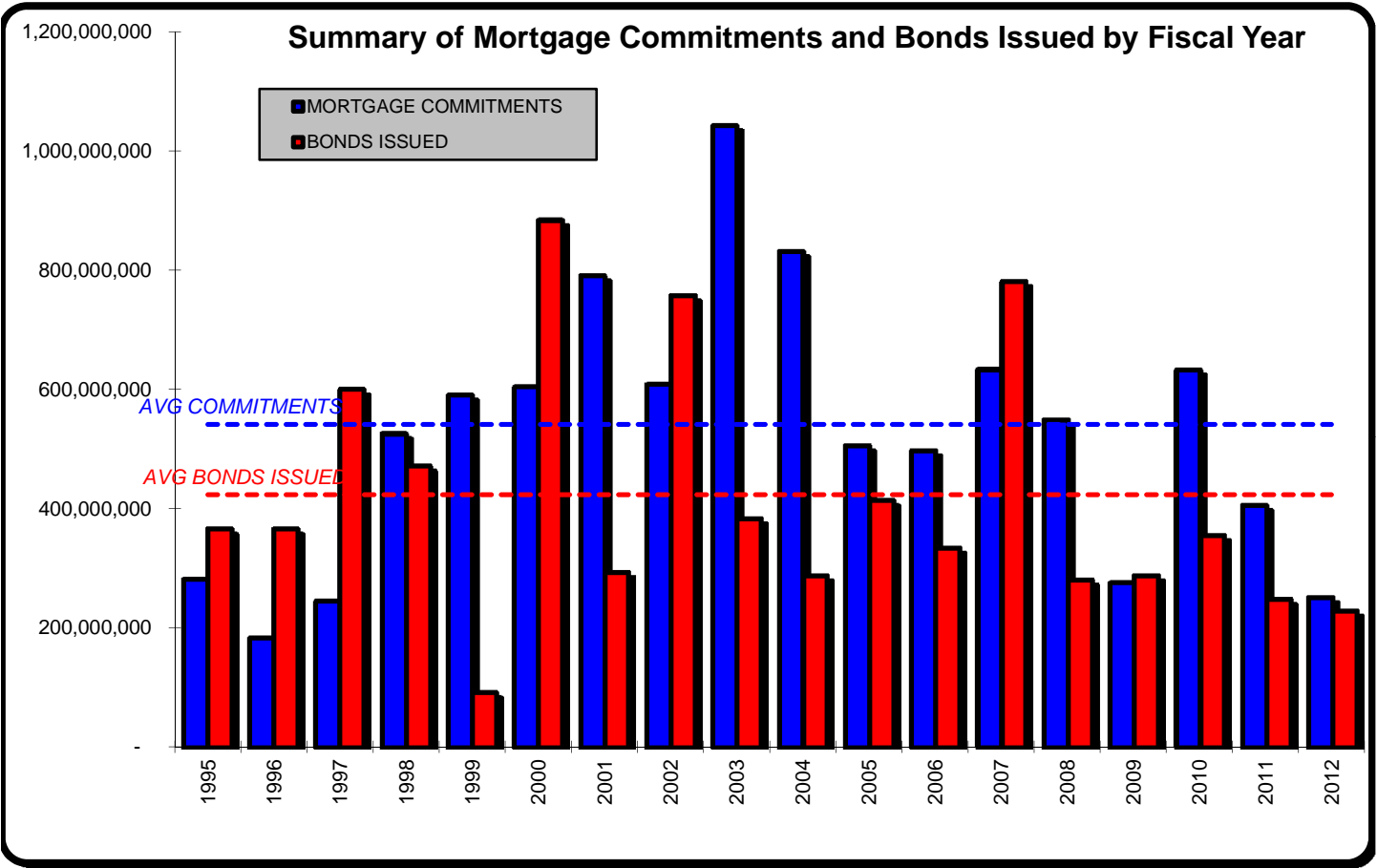
INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	58,915,000	2.453%	1.455%	0.998%	1.647%	2.645%	(0.192%)
GP01B	Merrill	72,000,000	4.143%	1.455%	2.688%	1.640%	4.328%	(0.185%)
E021A ¹	Goldman	45,160,000	2.980%	1.116%	1.864%	1.991%	3.855%	(0.875%)
E021A ²	Merrill	120,000,000	3.448%	1.513%	1.935%	1.991%	3.926%	(0.478%)
SC02/GP97	JP Morgan	14,555,000	3.770%	1.530%	2.240%	1.598%	3.838%	(0.068%)
SC02C	JP Morgan	60,250,000	4.303%	1.746%	2.557%	1.713%	4.270%	0.033%
E071A ¹	Goldman	143,622,000	3.735%	1.116%	2.618%	1.211%	3.829%	(0.095%)
E071A ²	JP Morgan	95,748,000	3.720%	1.116%	2.604%	1.167%	3.771%	(0.051%)
E091A ¹	Citibank	72,789,000	3.761%	0.252%	3.509%	0.177%	3.686%	0.075%
E091A ²	Goldman	72,789,000	3.761%	0.252%	3.509%	0.162%	3.672%	0.089%
E091A ³	JP Morgan	97,052,000	3.740%	0.252%	3.488%	0.173%	3.662%	0.078%
TOTAL		852,880,000	3.644%	1.030%	2.615%	1.170%	3.785%	(0.140%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,259,348	10,654,450	(15,604,898)
35,955,496	13,037,748	(22,917,748)
17,464,080	7,368,674	(10,095,405)
46,133,067	17,079,521	(29,053,545)
4,981,190	2,073,854	(2,907,336)
23,534,661	9,645,432	(13,889,228)
24,016,040	7,636,405	(16,379,635)
15,958,192	4,941,658	(11,016,533)
6,866,799	457,600	(6,409,199)
6,866,799	457,599	(6,409,200)
9,104,610	593,634	(8,510,976)
217,140,280	73,946,576	(143,193,704)

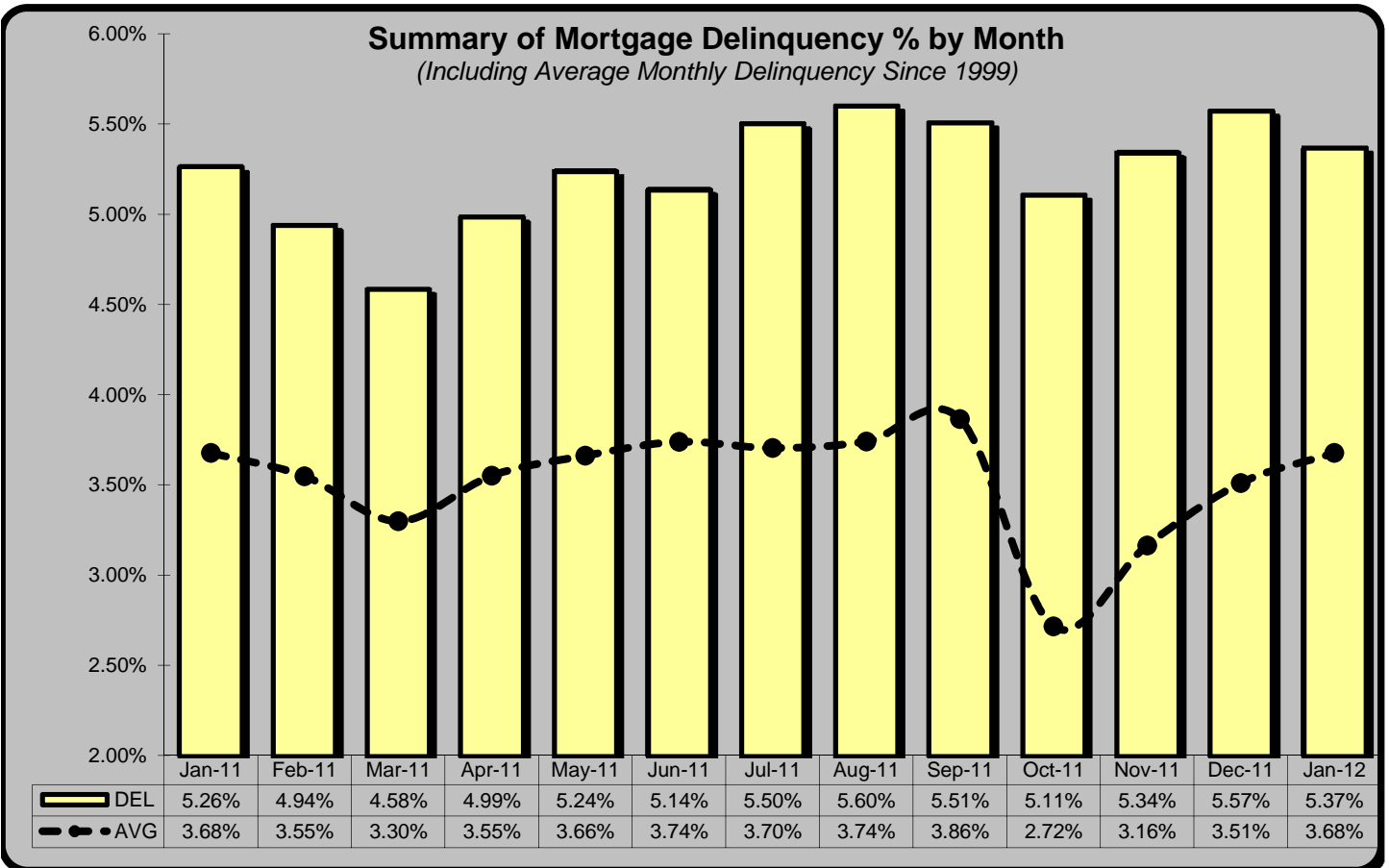
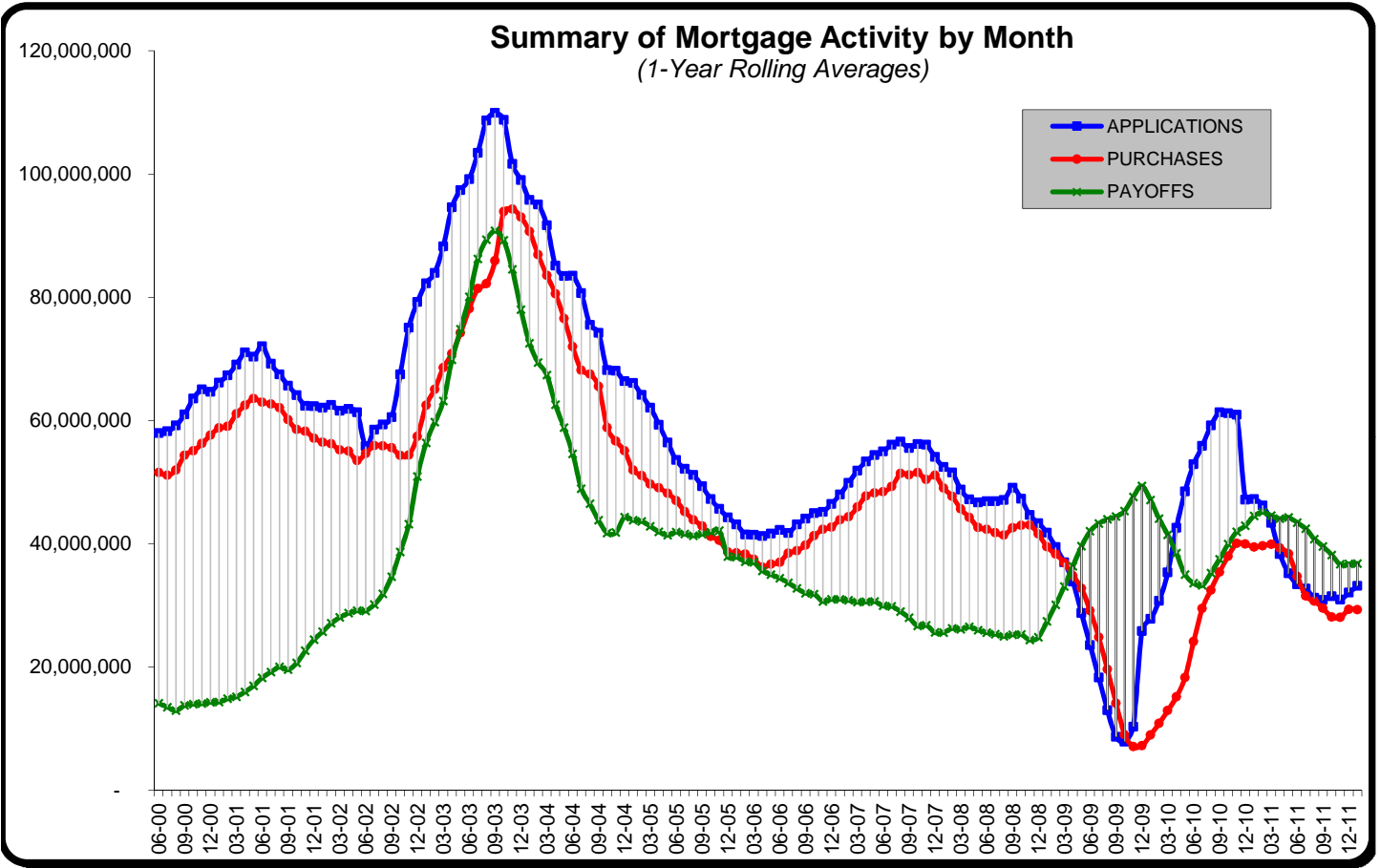
2012 REMARKETING SUMMARY								
	Goldman	Morg Stan	GK Baum	Merrill BofA	JP Morgan	Morg Keeg	KeyBanc	2012
Allocation	9.48%	9.48%	7.06%	37.02%	19.36%	8.79%	8.79%	81.0%
Max Rate	0.08%	0.08%	0.08%	0.13%	0.14%	0.10%	0.09%	0.14%
Min Rate	0.02%	0.02%	0.03%	0.02%	0.04%	0.08%	0.08%	0.02%
Avg Rate	0.03%	0.04%	0.05%	0.06%	0.10%	0.09%	0.08%	0.07%
SIFMA Spread	(0.04%)	(0.03%)	(0.02%)	(0.01%)	0.02%	0.02%	0.01%	(0.01%)

MONTHLY VRDO SUMMARY	
January 31, 2012	
Total Bonds	\$2,667,230,000
Total Float	\$852,925,000
Self-Liquid	\$367,525,000
Float %	32.0%
Hedge %	100.0%

ALASKA HOUSING FINANCE CORPORATION



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