



**JANUARY 2021**

MORTGAGE & BOND  
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION  
JANUARY 2021 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage &amp; Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	01/31/20	01/31/21	% Change
Total Mortgage Loan Portfolio	<b>3,381,581,951</b>	<b>3,288,363,707</b>	<b>(2.8%)</b>	<b>3,414,689,429</b>	<b>3,116,522,486</b>	<b>(8.7%)</b>
Mortgage Average Rate %	4.54%	4.42%	<b>(2.6%)</b>	4.47%	4.29%	<b>(4.0%)</b>
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	3.02%	6.12%	102.6%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.25%	0.08%	<b>(68.0%)</b>
Mortgage Purchases	509,921,547	514,317,208	0.9%	312,359,262	346,834,046	11.0%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	199,475,278	429,526,568	115.3%
Purchase/Payoff Variance	<b>333,775,560</b>	<b>40,310,505</b>	<b>(87.9%)</b>	<b>112,883,984</b>	<b>(82,692,522)</b>	<b>(173.3%)</b>
Purchase Average Rate %	4.46%	3.58%	<b>(19.7%)</b>	3.63%	3.09%	<b>(14.9%)</b>
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	779,245,000	741,000,000	<b>(4.9%)</b>
Bonds - Fixed Rate Housing	643,895,000	630,885,000	<b>(2.0%)</b>	673,090,000	659,540,000	<b>(2.0%)</b>
Bonds - Floating Hedged	771,640,000	748,330,000	<b>(3.0%)</b>	758,605,000	731,300,000	<b>(3.6%)</b>
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	<b>2,392,425,000</b>	<b>2,499,420,000</b>	<b>4.5%</b>	<b>2,576,385,000</b>	<b>2,497,285,000</b>	<b>(3.1%)</b>
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	396,890,000	390,350,000	<b>(1.6%)</b>
Bond Average Rate %	3.73%	3.31%	<b>(11.3%)</b>	3.52%	3.14%	<b>(10.8%)</b>
New Bond Issuances	227,780,000	361,685,000	58.8%	361,685,000	306,510,000	<b>(15.3%)</b>
Special Bond Redemptions	24,400,000	171,395,000	602.4%	138,055,000	235,305,000	70.4%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	39,670,000	50,350,000	26.9%
Issue/Redemption Variance	<b>137,180,000</b>	<b>106,995,000</b>	<b>(22.0%)</b>	<b>183,960,000</b>	<b>20,855,000</b>	<b>(88.7%)</b>
Issuance Average Yield %	3.29%	2.46%	<b>(25.2%)</b>	2.46%	1.85%	<b>(24.8%)</b>
Mortgage/Bond Spread %	<b>0.81%</b>	<b>1.11%</b>	<b>37.0%</b>	<b>0.95%</b>	<b>1.15%</b>	<b>21.1%</b>
Mortgage/Bond Ratio	<b>1.41</b>	<b>1.32</b>	<b>(6.9%)</b>	<b>1.33</b>	<b>1.25</b>	<b>(5.8%)</b>

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	01/31/20	01/31/21	% Change	01/31/20	01/31/21	% Change
Liquidity Reserve Fund	313,158,366	384,183,452	22.7%	2.39%	0.92%	<b>(61.5%)</b>
Bond Trust Funds	265,889,397	462,998,426	74.1%	2.36%	0.62%	<b>(73.7%)</b>
SAM General Fund	139,146,155	150,514,709	8.2%	2.35%	0.59%	<b>(74.9%)</b>
Mortgage Collections	45,684,074	61,581,265	34.8%	2.32%	0.53%	<b>(77.2%)</b>
Total Investments	<b>763,877,992</b>	<b>1,059,277,852</b>	<b>38.7%</b>	<b>2.37%</b>	<b>0.72%</b>	<b>(69.6%)</b>

ALASKA HOUSING FINANCE CORPORATION  
JANUARY 2021 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**

*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2019	FY 2020	% Change	FY 2020	FY 2021	% Change
Mortgage & Loan Revenue	146,042	147,068	0.7%	37,114	35,001	(5.7%)
Investment Income	16,288	14,776	(9.3%)	4,185	1,458	(65.2%)
Grant Revenue	64,951	64,911	(0.1%)	14,032	16,841	20.0%
Housing Rental Subsidies	12,192	11,202	(8.1%)	3,676	2,445	(33.5%)
Rental Income	11,926	11,512	(3.5%)	2,976	2,770	(6.9%)
Other Revenue	4,634	1,607	(65.3%)	(1,274)	983	177.2%
<b>Total Revenue</b>	<b>256,033</b>	<b>251,076</b>	<b>(1.9%)</b>	<b>60,709</b>	<b>59,498</b>	<b>(2.0%)</b>
Interest Expenses	76,831	81,137	5.6%	20,944	18,169	(13.2%)
Grant Expenses	72,198	63,800	(11.6%)	14,629	16,481	12.7%
Operations & Administration	44,781	40,958	(8.5%)	11,079	11,043	(0.3%)
Rental Housing Expenses	15,042	16,353	8.7%	3,731	3,097	(17.0%)
Mortgage and Loan Costs	12,034	14,763	22.7%	3,237	2,767	(14.5%)
Bond Financing Expenses	6,054	5,163	(14.7%)	1,316	2,062	56.7%
Provision for Loan Loss	(5,740)	(6,639)	(15.7%)	(2,299)	(985)	57.2%
<b>Total Expenses</b>	<b>221,200</b>	<b>215,535</b>	<b>(2.6%)</b>	<b>52,637</b>	<b>52,634</b>	<b>(0.0%)</b>
<b>Operating Income (Loss)</b>	<b>34,833</b>	<b>35,541</b>	<b>2.0%</b>	<b>8,072</b>	<b>6,864</b>	<b>(15.0%)</b>
Contributions to the State	2,106	-	(100.0%)	-	198	100.0%
<b>Change in Net Position</b>	<b>32,727</b>	<b>35,541</b>	<b>8.6%</b>	<b>8,072</b>	<b>6,666</b>	<b>(17.4%)</b>
Total Assets/Deferred Outflows	4,322,532	4,609,943	6.6%	4,526,243	4,764,636	5.3%
Total Liabilities/Deferred Inflows	2,751,109	3,002,979	9.2%	2,946,748	3,151,006	6.9%
<b>Net Position</b>	<b>1,571,423</b>	<b>1,606,964</b>	<b>2.3%</b>	<b>1,579,495</b>	<b>1,613,630</b>	<b>2.2%</b>

**AHFC Dividend Calculation:**

*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2021 - First Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	807,018
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	494,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	280,311
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	562,042
<b>Adjusted Net Position Change</b>	<b>60,800</b>	<b>56,766</b>	<b>(6.6%)</b>	Total Dividend Appropriations	<b>2,144,248</b>
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	<b>2,010,342</b>
<b>Dividend Transfer Available</b>	<b>45,600</b>	<b>42,575</b>	<b>(6.6%)</b>	Total Dividend Remaining	<b>133,906</b>

# ALASKA HOUSING FINANCE CORPORATION

## Forbearance Summary

01/31/21

	AHFC TOTAL				AHFC SINGLE FAMILY				AHFC MULTI-FAMILY			
	DOLLARS		NUMBERS		DOLLARS		NUMBERS		DOLLARS		NUMBERS	
Loan Portfolio	<b>3,116,522,486</b>		<b>14,641</b>		<b>2,644,355,689</b>		<b>14,189</b>		<b>472,166,796</b>		<b>452</b>	
Less Zeroes/Unconventionals	<b>3,054,940,728</b>				<b>2,617,440,057</b>				<b>437,500,671</b>			
<u>Requested Forbearance:</u>												
Requested/Paying	33,709,817	1.10%	117	0.80%	22,121,869	0.85%	113	0.80%	11,587,948	2.65%	4	0.88%
Requested/Using	44,084,757	1.44%	194	1.33%	36,810,543	1.41%	188	1.32%	7,274,213	1.66%	6	1.33%
<b>Total</b>	<b>77,794,574</b>	<b>2.55%</b>	<b>311</b>	<b>2.12%</b>	<b>58,932,412</b>	<b>2.25%</b>	<b>301</b>	<b>2.12%</b>	<b>18,862,161</b>	<b>4.31%</b>	<b>10</b>	<b>2.21%</b>
<u>Delinq w/o Forbearance:</u>												
Delinquent 30	44,128,752	1.44%	266	1.82%	39,923,458	1.53%	253	1.78%	4,205,295	0.96%	13	2.88%
Delinquent 60	23,021,427	0.75%	120	0.82%	20,002,576	0.76%	114	0.80%	3,018,851	0.69%	6	1.33%
Delinquent 90	18,243,418	0.60%	86	0.59%	14,509,015	0.55%	80	0.56%	3,734,403	0.85%	6	1.33%
Delinquent 120+	57,603,011	1.89%	283	1.93%	45,671,570	1.74%	265	1.87%	11,931,441	2.73%	18	3.98%
<b>Total</b>	<b>142,996,609</b>	<b>4.68%</b>	<b>755</b>	<b>5.16%</b>	<b>120,106,619</b>	<b>4.59%</b>	<b>712</b>	<b>5.02%</b>	<b>22,889,990</b>	<b>5.23%</b>	<b>43</b>	<b>9.51%</b>
<u>Delinq w/ Forbearance:</u>												
Delinquent 30	51,070,415	1.67%	291	1.99%	43,851,580	1.68%	277	1.95%	7,218,835	1.65%	14	3.10%
Delinquent 60	29,636,508	0.97%	146	1.00%	24,698,155	0.94%	138	0.97%	4,938,353	1.13%	8	1.77%
Delinquent 90	23,778,503	0.78%	105	0.72%	18,132,473	0.69%	98	0.69%	5,646,029	1.29%	7	1.55%
Delinquent 120+	82,595,940	2.70%	407	2.78%	70,234,954	2.68%	387	2.73%	12,360,986	2.83%	20	4.42%
<b>Total</b>	<b>187,081,365</b>	<b>6.12%</b>	<b>949</b>	<b>6.48%</b>	<b>156,917,162</b>	<b>6.00%</b>	<b>900</b>	<b>6.34%</b>	<b>30,164,203</b>	<b>6.89%</b>	<b>49</b>	<b>10.84%</b>
Delinquent-In Forbearance	44,084,757	1.44%			36,810,543	1.41%			7,274,213	1.66%		
Delinquent -Not In Forbearance	142,996,609	4.68%			120,106,619	4.59%			22,889,990	5.23%		
<b>Delinquent Total</b>	<b>187,081,365</b>	<b>6.12%</b>			<b>156,917,162</b>	<b>6.00%</b>			<b>30,164,203</b>	<b>6.89%</b>		
Not Delinquent-In Forbearance	33,709,817	1.10%			22,121,869	0.85%			11,587,948	2.65%		

<u>AHFC PORTFOLIO:</u>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,962,219,971	95.05%
PARTICIPATION LOANS	92,720,758	2.98%
UNCONVENTIONAL/REO	61,581,757	1.98%
<b>TOTAL PORTFOLIO</b>	<b>3,116,522,486</b>	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	51,070,415	1.67%
60 DAYS PAST DUE	29,636,508	0.97%
90 DAYS PAST DUE	23,778,503	0.78%
120+ DAYS PAST DUE	82,595,940	2.70%
<b>TOTAL DELINQUENT</b>	<b>187,081,365</b>	6.12%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.236%	PMI INSURANCE %	25.6%
- (Exclude UNC/REO)	4.286%	FHA/HUD184 INS %	10.1%
AVG REMAINING TERM	295	VA INSURANCE %	4.8%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.6%
MY HOME %	26.8%	UNINSURED %	55.0%
FIRST HOME LTD %	24.7%	SINGLE FAMILY %	86.1%
RURAL %	13.0%	MULTI-FAMILY %	13.9%
FIRST HOME %	15.3%	ANCHORAGE %	41.7%
MF/SPEC NEEDS %	14.0%	NOT ANCHORAGE %	58.3%
VETERANS %	3.8%	NORTHRIM BANK %	22.7%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	77.3%

MORTGAGE AND LOAN ACTIVITY:

	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,406,464	409,864,589	46,788,355
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,673,738	423,973,316	43,417,081
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	346,834,046	53,671,783
AVG PURCHASE PRICE	312,112	299,593	299,214	306,865	295,707
AVG INTEREST RATE	4.092%	4.462%	3.576%	3.092%	2.829%
AVG BEGINNING TERM	354	353	351	349	346
AVG LOAN TO VALUE	86	87	86	86	84
INSURANCE %	52.3%	56.2%	53.7%	55.6%	51.6%
SINGLE FAMILY%	90.7%	97.1%	97.9%	94.6%	98.1%
ANCHORAGE %	41.9%	36.4%	36.8%	41.3%	39.4%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.6%	41.5%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	17.7%	19.5%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	429,526,568	48,996,375
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	1,311,553	175,263

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.236%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,962,219,971	95.0%
PARTICIPATION LOANS	92,720,758	3.0%
UNCONVENTIONAL/REO	61,581,757	2.0%
<b>TOTAL PORTFOLIO</b>	<b>3,116,522,486</b>	<b>100.0%</b>

**TOTAL DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	51,070,415	1.67%
60 DAYS PAST DUE	29,636,508	0.97%
90 DAYS PAST DUE	23,778,503	0.78%
120+ DAYS PAST DUE	82,595,940	2.70%
<b>TOTAL DELINQUENT</b>	<b>187,081,365</b>	<b>6.12%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	835,940,736	26.8%
FIRST HOME LIMITED	769,702,219	24.7%
FIRST HOME	475,445,856	15.3%
MULTI-FAMILY/SPECIAL NEEDS	437,500,671	14.0%
RURAL	403,822,284	13.0%
VETERANS MORTGAGE PROGRAM	119,522,775	3.8%
OTHER LOAN PROGRAM	74,587,944	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,150,446,469	69.0%
MULTI-FAMILY	434,520,948	13.9%
CONDO	296,921,100	9.5%
DUPLEX	181,546,440	5.8%
3-PLEX/4-PLEX	41,438,242	1.3%
OTHER PROPERTY TYPE	11,649,287	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,300,680,592	41.7%
FAIRBANKS/NORTH POLE	442,777,909	14.2%
WASILLA/PALMER	363,981,363	11.7%
JUNEAU/KETCHIKAN	242,645,956	7.8%
KENAI/SOLDOTNA/HOMER	224,681,538	7.2%
EAGLE RIVER/CHUGIAK	132,840,130	4.3%
KODIAK ISLAND	84,004,087	2.7%
OTHER GEOGRAPHIC REGION	324,910,911	10.4%

MORTGAGE INSURANCE

UNINSURED	1,714,399,399	55.0%
PRIMARY MORTGAGE INSURANCE	797,577,894	25.6%
FEDERALLY INSURED - FHA	217,074,922	7.0%
FEDERALLY INSURED - VA	148,442,073	4.8%
FEDERALLY INSURED - RD	142,283,490	4.6%
FEDERALLY INSURED - HUD 184	96,744,707	3.1%

SELLER SERVICER

NORTHRIM BANK	708,992,513	22.7%
ALASKA USA	664,528,804	21.3%
WELLS FARGO	488,678,820	15.7%
OTHER SELLER SERVICER	1,254,322,349	40.2%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	2.910%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	62

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	192,069,162	72.6%
PARTICIPATION LOANS	10,906,481	4.1%
UNCONVENTIONAL/REO	61,581,757	23.3%
<b>TOTAL PORTFOLIO</b>	<b>264,557,400</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,213,236	1.09%
60 DAYS PAST DUE	568,267	0.28%
90 DAYS PAST DUE	1,120,804	0.55%
120+ DAYS PAST DUE	1,772,469	0.87%
<b>TOTAL DELINQUENT</b>	<b>5,674,776</b>	<b>2.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	58,776,060	22.2%
FIRST HOME LIMITED	56,538,855	21.4%
FIRST HOME	21,108,239	8.0%
MULTI-FAMILY/SPECIAL NEEDS	28,275,289	10.7%
RURAL	26,876,409	10.2%
VETERANS MORTGAGE PROGRAM	10,886,623	4.1%
OTHER LOAN PROGRAM	62,095,924	23.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	161,699,527	61.1%
MULTI-FAMILY	61,647,252	23.3%
CONDO	21,526,369	8.1%
DUPLEX	17,564,848	6.6%
3-PLEX/4-PLEX	1,605,495	0.6%
OTHER PROPERTY TYPE	513,908	0.2%

GEOGRAPHIC REGION

ANCHORAGE	132,256,684	50.0%
FAIRBANKS/NORTH POLE	22,068,874	8.3%
WASILLA/PALMER	26,090,811	9.9%
JUNEAU/KETCHIKAN	24,387,796	9.2%
KENAI/SOLDOTNA/HOMER	20,979,362	7.9%
EAGLE RIVER/CHUGIAK	7,879,442	3.0%
KODIAK ISLAND	5,188,362	2.0%
OTHER GEOGRAPHIC REGION	25,706,069	9.7%

MORTGAGE INSURANCE

UNINSURED	168,258,354	63.6%
PRIMARY MORTGAGE INSURANCE	63,544,348	24.0%
FEDERALLY INSURED - FHA	12,920,052	4.9%
FEDERALLY INSURED - VA	11,090,284	4.2%
FEDERALLY INSURED - RD	7,104,901	2.7%
FEDERALLY INSURED - HUD 184	1,639,461	0.6%

SELLER SERVICER

NORTHRIM BANK	73,137,633	27.6%
ALASKA USA	27,000,852	10.2%
WELLS FARGO	14,341,330	5.4%
OTHER SELLER SERVICER	150,077,586	56.7%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	4.896%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	67,114,191	98.8%
PARTICIPATION LOANS	784,010	1.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>67,898,201</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,602,288	2.36%
60 DAYS PAST DUE	766,014	1.13%
90 DAYS PAST DUE	668,785	0.98%
120+ DAYS PAST DUE	2,111,011	3.11%
<b>TOTAL DELINQUENT</b>	<b>5,148,098</b>	<b>7.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	17,286,326	25.5%
FIRST HOME LIMITED	31,575,787	46.5%
FIRST HOME	3,065,945	4.5%
MULTI-FAMILY/SPECIAL NEEDS	296,222	0.4%
RURAL	15,348,181	22.6%
VETERANS MORTGAGE PROGRAM	325,740	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,418,907	75.7%
MULTI-FAMILY	296,222	0.4%
CONDO	10,414,635	15.3%
DUPLEX	4,323,109	6.4%
3-PLEX/4-PLEX	730,170	1.1%
OTHER PROPERTY TYPE	715,158	1.1%

GEOGRAPHIC REGION

ANCHORAGE	27,328,673	40.2%
FAIRBANKS/NORTH POLE	7,021,310	10.3%
WASILLA/PALMER	6,682,611	9.8%
JUNEAU/KETCHIKAN	5,149,604	7.6%
KENAI/SOLDOTNA/HOMER	7,369,170	10.9%
EAGLE RIVER/CHUGIAK	2,233,261	3.3%
KODIAK ISLAND	3,012,005	4.4%
OTHER GEOGRAPHIC REGION	9,101,567	13.4%

MORTGAGE INSURANCE

UNINSURED	35,696,304	52.6%
PRIMARY MORTGAGE INSURANCE	9,162,466	13.5%
FEDERALLY INSURED - FHA	12,467,102	18.4%
FEDERALLY INSURED - VA	2,755,589	4.1%
FEDERALLY INSURED - RD	4,496,920	6.6%
FEDERALLY INSURED - HUD 184	3,319,820	4.9%

SELLER SERVICER

NORTHRIM BANK	9,146,166	13.5%
ALASKA USA	17,487,704	25.8%
WELLS FARGO	20,195,109	29.7%
OTHER SELLER SERVICER	21,069,222	31.0%



**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.395%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	74,017,349	98.8%
PARTICIPATION LOANS	864,384	1.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>74,881,733</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,870,376	2.50%
60 DAYS PAST DUE	1,271,636	1.70%
90 DAYS PAST DUE	491,645	0.66%
120+ DAYS PAST DUE	871,005	1.16%
<b>TOTAL DELINQUENT</b>	<b>4,504,662</b>	<b>6.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	23,062,215	30.8%
FIRST HOME LIMITED	22,639,603	30.2%
FIRST HOME	10,779,951	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	18,399,965	24.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,509,977	80.8%
MULTI-FAMILY	0	0.0%
CONDO	8,583,462	11.5%
DUPLEX	4,076,122	5.4%
3-PLEX/4-PLEX	1,427,028	1.9%
OTHER PROPERTY TYPE	285,145	0.4%

GEOGRAPHIC REGION

ANCHORAGE	28,207,643	37.7%
FAIRBANKS/NORTH POLE	6,922,510	9.2%
WASILLA/PALMER	8,414,612	11.2%
JUNEAU/KETCHIKAN	5,977,301	8.0%
KENAI/SOLDOTNA/HOMER	8,445,462	11.3%
EAGLE RIVER/CHUGIAK	2,904,866	3.9%
KODIAK ISLAND	3,076,059	4.1%
OTHER GEOGRAPHIC REGION	10,933,281	14.6%

MORTGAGE INSURANCE

UNINSURED	41,698,657	55.7%
PRIMARY MORTGAGE INSURANCE	19,047,789	25.4%
FEDERALLY INSURED - FHA	6,552,634	8.8%
FEDERALLY INSURED - VA	1,008,154	1.3%
FEDERALLY INSURED - RD	4,361,676	5.8%
FEDERALLY INSURED - HUD 184	2,212,823	3.0%

SELLER SERVICER

NORTHRIM BANK	16,176,150	21.6%
ALASKA USA	19,998,625	26.7%
WELLS FARGO	16,873,408	22.5%
OTHER SELLER SERVICER	21,833,551	29.2%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.361%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	74,366,469	99.5%
PARTICIPATION LOANS	400,151	0.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>74,766,620</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,420,514	3.24%
60 DAYS PAST DUE	1,102,256	1.47%
90 DAYS PAST DUE	237,380	0.32%
120+ DAYS PAST DUE	2,452,184	3.28%
<b>TOTAL DELINQUENT</b>	<b>6,212,334</b>	<b>8.31%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	27,435,451	36.7%
FIRST HOME LIMITED	19,941,112	26.7%
FIRST HOME	15,219,521	20.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,691,083	15.6%
VETERANS MORTGAGE PROGRAM	479,453	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,386,821	76.8%
MULTI-FAMILY	0	0.0%
CONDO	8,817,237	11.8%
DUPLEX	6,819,760	9.1%
3-PLEX/4-PLEX	1,473,658	2.0%
OTHER PROPERTY TYPE	269,144	0.4%

GEOGRAPHIC REGION

ANCHORAGE	32,363,704	43.3%
FAIRBANKS/NORTH POLE	6,346,093	8.5%
WASILLA/PALMER	8,382,448	11.2%
JUNEAU/KETCHIKAN	7,384,038	9.9%
KENAI/SOLDOTNA/HOMER	5,380,912	7.2%
EAGLE RIVER/CHUGIAK	3,835,433	5.1%
KODIAK ISLAND	2,363,975	3.2%
OTHER GEOGRAPHIC REGION	8,710,016	11.6%

MORTGAGE INSURANCE

UNINSURED	31,934,478	42.7%
PRIMARY MORTGAGE INSURANCE	24,117,432	32.3%
FEDERALLY INSURED - FHA	8,344,290	11.2%
FEDERALLY INSURED - VA	2,154,498	2.9%
FEDERALLY INSURED - RD	4,118,803	5.5%
FEDERALLY INSURED - HUD 184	4,097,118	5.5%

SELLER SERVICER

NORTHRIM BANK	19,867,905	26.6%
ALASKA USA	16,404,179	21.9%
WELLS FARGO	19,354,569	25.9%
OTHER SELLER SERVICER	19,139,967	25.6%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.267%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	96,677,391	99.6%
PARTICIPATION LOANS	390,799	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>97,068,190</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,841,761	1.90%
60 DAYS PAST DUE	961,617	0.99%
90 DAYS PAST DUE	633,443	0.65%
120+ DAYS PAST DUE	2,419,228	2.49%
<b>TOTAL DELINQUENT</b>	<b>5,856,048</b>	<b>6.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	43,404,502	44.7%
FIRST HOME LIMITED	22,230,579	22.9%
FIRST HOME	20,044,285	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,388,823	11.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,239,312	77.5%
MULTI-FAMILY	0	0.0%
CONDO	11,220,502	11.6%
DUPLEX	7,255,320	7.5%
3-PLEX/4-PLEX	2,948,356	3.0%
OTHER PROPERTY TYPE	404,701	0.4%

GEOGRAPHIC REGION

ANCHORAGE	45,512,544	46.9%
FAIRBANKS/NORTH POLE	10,540,471	10.9%
WASILLA/PALMER	10,562,749	10.9%
JUNEAU/KETCHIKAN	8,575,370	8.8%
KENAI/SOLDOTNA/HOMER	5,239,434	5.4%
EAGLE RIVER/CHUGIAK	3,672,109	3.8%
KODIAK ISLAND	1,808,711	1.9%
OTHER GEOGRAPHIC REGION	11,156,803	11.5%

MORTGAGE INSURANCE

UNINSURED	44,629,096	46.0%
PRIMARY MORTGAGE INSURANCE	33,260,903	34.3%
FEDERALLY INSURED - FHA	10,208,903	10.5%
FEDERALLY INSURED - VA	1,946,962	2.0%
FEDERALLY INSURED - RD	3,638,763	3.7%
FEDERALLY INSURED - HUD 184	3,383,564	3.5%

SELLER SERVICER

NORTHRIM BANK	24,180,764	24.9%
ALASKA USA	22,320,756	23.0%
WELLS FARGO	21,149,359	21.8%
OTHER SELLER SERVICER	29,417,311	30.3%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	3.935%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	103,806,782	92.7%
PARTICIPATION LOANS	8,188,236	7.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>111,995,018</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,530,459	3.15%
60 DAYS PAST DUE	1,356,844	1.21%
90 DAYS PAST DUE	607,785	0.54%
120+ DAYS PAST DUE	5,344,862	4.77%
<b>TOTAL DELINQUENT</b>	<b>10,839,950</b>	<b>9.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	49,120,092	43.9%
FIRST HOME LIMITED	22,941,141	20.5%
FIRST HOME	26,475,610	23.6%
MULTI-FAMILY/SPECIAL NEEDS	236,578	0.2%
RURAL	12,372,078	11.0%
VETERANS MORTGAGE PROGRAM	539,322	0.5%
OTHER LOAN PROGRAM	310,197	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,115,032	79.6%
MULTI-FAMILY	236,578	0.2%
CONDO	12,872,666	11.5%
DUPLEX	7,586,618	6.8%
3-PLEX/4-PLEX	1,885,595	1.7%
OTHER PROPERTY TYPE	298,529	0.3%

GEOGRAPHIC REGION

ANCHORAGE	49,782,178	44.5%
FAIRBANKS/NORTH POLE	12,503,238	11.2%
WASILLA/PALMER	11,982,364	10.7%
JUNEAU/KETCHIKAN	10,296,751	9.2%
KENAI/SOLDOTNA/HOMER	6,447,825	5.8%
EAGLE RIVER/CHUGIAK	5,763,591	5.1%
KODIAK ISLAND	1,978,649	1.8%
OTHER GEOGRAPHIC REGION	13,240,421	11.8%

MORTGAGE INSURANCE

UNINSURED	51,296,176	45.8%
PRIMARY MORTGAGE INSURANCE	34,945,852	31.2%
FEDERALLY INSURED - FHA	10,046,225	9.0%
FEDERALLY INSURED - VA	3,118,702	2.8%
FEDERALLY INSURED - RD	5,613,021	5.0%
FEDERALLY INSURED - HUD 184	6,975,042	6.2%

SELLER SERVICER

NORTHRIM BANK	26,139,879	23.3%
ALASKA USA	23,721,104	21.2%
WELLS FARGO	22,955,312	20.5%
OTHER SELLER SERVICER	39,178,722	35.0%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	3.921%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	111,498,782	94.3%
PARTICIPATION LOANS	6,743,601	5.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>118,242,383</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,144,058	1.81%
60 DAYS PAST DUE	1,053,469	0.89%
90 DAYS PAST DUE	377,400	0.32%
120+ DAYS PAST DUE	4,931,994	4.17%
<b>TOTAL DELINQUENT</b>	<b>8,506,921</b>	<b>7.19%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	45,484,460	38.5%
FIRST HOME LIMITED	22,343,835	18.9%
FIRST HOME	36,085,217	30.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,726,294	9.9%
VETERANS MORTGAGE PROGRAM	2,014,115	1.7%
OTHER LOAN PROGRAM	588,461	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,964,098	77.8%
MULTI-FAMILY	0	0.0%
CONDO	12,358,097	10.5%
DUPLEX	11,312,355	9.6%
3-PLEX/4-PLEX	2,242,684	1.9%
OTHER PROPERTY TYPE	365,148	0.3%

GEOGRAPHIC REGION

ANCHORAGE	53,353,580	45.1%
FAIRBANKS/NORTH POLE	12,541,160	10.6%
WASILLA/PALMER	12,231,967	10.3%
JUNEAU/KETCHIKAN	10,142,614	8.6%
KENAI/SOLDOTNA/HOMER	8,316,807	7.0%
EAGLE RIVER/CHUGIAK	5,809,485	4.9%
KODIAK ISLAND	3,573,345	3.0%
OTHER GEOGRAPHIC REGION	12,273,425	10.4%

MORTGAGE INSURANCE

UNINSURED	49,623,011	42.0%
PRIMARY MORTGAGE INSURANCE	40,605,743	34.3%
FEDERALLY INSURED - FHA	12,175,920	10.3%
FEDERALLY INSURED - VA	5,000,231	4.2%
FEDERALLY INSURED - RD	4,944,031	4.2%
FEDERALLY INSURED - HUD 184	5,893,447	5.0%

SELLER SERVICER

NORTHRIM BANK	29,401,753	24.9%
ALASKA USA	26,618,997	22.5%
WELLS FARGO	24,334,004	20.6%
OTHER SELLER SERVICER	37,887,629	32.0%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.112%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	123,606,575	95.6%
PARTICIPATION LOANS	5,655,467	4.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>129,262,041</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,977,468	2.30%
60 DAYS PAST DUE	1,166,077	0.90%
90 DAYS PAST DUE	1,340,008	1.04%
120+ DAYS PAST DUE	5,020,865	3.88%
<b>TOTAL DELINQUENT</b>	<b>10,504,418</b>	<b>8.13%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	55,138,326	42.7%
FIRST HOME LIMITED	34,661,182	26.8%
FIRST HOME	29,020,979	22.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,884,711	7.6%
VETERANS MORTGAGE PROGRAM	403,705	0.3%
OTHER LOAN PROGRAM	153,139	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,807,216	81.1%
MULTI-FAMILY	0	0.0%
CONDO	13,420,964	10.4%
DUPLEX	9,405,208	7.3%
3-PLEX/4-PLEX	747,324	0.6%
OTHER PROPERTY TYPE	881,330	0.7%

GEOGRAPHIC REGION

ANCHORAGE	56,931,511	44.0%
FAIRBANKS/NORTH POLE	16,357,740	12.7%
WASILLA/PALMER	16,983,888	13.1%
JUNEAU/KETCHIKAN	12,118,519	9.4%
KENAI/SOLDOTNA/HOMER	8,569,686	6.6%
EAGLE RIVER/CHUGIAK	5,297,873	4.1%
KODIAK ISLAND	3,254,245	2.5%
OTHER GEOGRAPHIC REGION	9,748,580	7.5%

MORTGAGE INSURANCE

UNINSURED	54,718,161	42.3%
PRIMARY MORTGAGE INSURANCE	43,638,425	33.8%
FEDERALLY INSURED - FHA	14,884,873	11.5%
FEDERALLY INSURED - VA	3,111,048	2.4%
FEDERALLY INSURED - RD	8,822,320	6.8%
FEDERALLY INSURED - HUD 184	4,087,214	3.2%

SELLER SERVICER

NORTHRIM BANK	33,398,209	25.8%
ALASKA USA	29,584,239	22.9%
WELLS FARGO	24,743,151	19.1%
OTHER SELLER SERVICER	41,536,442	32.1%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	3.813%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	50,533,209	95.8%
PARTICIPATION LOANS	2,190,990	4.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>52,724,199</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	551,010	1.05%
60 DAYS PAST DUE	701,099	1.33%
90 DAYS PAST DUE	538,029	1.02%
120+ DAYS PAST DUE	1,782,394	3.38%
<b>TOTAL DELINQUENT</b>	<b>3,572,532</b>	<b>6.78%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,870,587	7.3%
FIRST HOME LIMITED	873,224	1.7%
FIRST HOME	1,843,512	3.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,256,652	4.3%
VETERANS MORTGAGE PROGRAM	43,763,790	83.0%
OTHER LOAN PROGRAM	116,434	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,659,256	88.5%
MULTI-FAMILY	0	0.0%
CONDO	2,838,739	5.4%
DUPLEX	2,118,120	4.0%
3-PLEX/4-PLEX	873,265	1.7%
OTHER PROPERTY TYPE	234,818	0.4%

GEOGRAPHIC REGION

ANCHORAGE	13,509,367	25.6%
FAIRBANKS/NORTH POLE	12,529,649	23.8%
WASILLA/PALMER	11,145,937	21.1%
JUNEAU/KETCHIKAN	1,416,954	2.7%
KENAI/SOLDOTNA/HOMER	1,921,083	3.6%
EAGLE RIVER/CHUGIAK	7,646,894	14.5%
KODIAK ISLAND	731,875	1.4%
OTHER GEOGRAPHIC REGION	3,822,439	7.2%

MORTGAGE INSURANCE

UNINSURED	10,016,598	19.0%
PRIMARY MORTGAGE INSURANCE	3,150,598	6.0%
FEDERALLY INSURED - FHA	2,321,273	4.4%
FEDERALLY INSURED - VA	36,701,924	69.6%
FEDERALLY INSURED - RD	432,443	0.8%
FEDERALLY INSURED - HUD 184	101,363	0.2%

SELLER SERVICER

NORTHRIM BANK	11,690,915	22.2%
ALASKA USA	12,953,315	24.6%
WELLS FARGO	6,698,143	12.7%
OTHER SELLER SERVICER	21,381,826	40.6%

**211 VETERANS COLLATERALIZED BONDS 2019 FIRST**

Weighted Average Interest Rate	4.193%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	49,276,570	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>49,276,570</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	728,114	1.48%
60 DAYS PAST DUE	656,006	1.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	611,697	1.24%
<b>TOTAL DELINQUENT</b>	<b>1,995,817</b>	<b>4.05%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,971,985	4.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	630,386	1.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,701,111	25.8%
VETERANS MORTGAGE PROGRAM	33,218,872	67.4%
OTHER LOAN PROGRAM	754,216	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,665,659	84.6%
MULTI-FAMILY	0	0.0%
CONDO	3,188,440	6.5%
DUPLEX	2,128,149	4.3%
3-PLEX/4-PLEX	2,294,322	4.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,650,136	11.5%
FAIRBANKS/NORTH POLE	13,010,396	26.4%
WASILLA/PALMER	7,514,848	15.3%
JUNEAU/KETCHIKAN	3,230,757	6.6%
KENAI/SOLDOTNA/HOMER	5,987,584	12.2%
EAGLE RIVER/CHUGIAK	4,574,141	9.3%
KODIAK ISLAND	2,097,846	4.3%
OTHER GEOGRAPHIC REGION	7,210,862	14.6%

MORTGAGE INSURANCE

UNINSURED	16,539,576	33.6%
PRIMARY MORTGAGE INSURANCE	4,756,136	9.7%
FEDERALLY INSURED - FHA	412,247	0.8%
FEDERALLY INSURED - VA	26,269,519	53.3%
FEDERALLY INSURED - RD	1,037,554	2.1%
FEDERALLY INSURED - HUD 184	261,538	0.5%

SELLER SERVICER

NORTHRIM BANK	12,462,359	25.3%
ALASKA USA	11,658,641	23.7%
WELLS FARGO	155,180	0.3%
OTHER SELLER SERVICER	25,000,389	50.7%



**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A**

Weighted Average Interest Rate	3.701%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	78,573,770	99.7%
PARTICIPATION LOANS	273,142	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>78,846,912</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,090,782	1.38%
60 DAYS PAST DUE	442,276	0.56%
90 DAYS PAST DUE	309,132	0.39%
120+ DAYS PAST DUE	1,795,015	2.28%
<b>TOTAL DELINQUENT</b>	<b>3,637,205</b>	<b>4.61%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	39,598,331	50.2%
FIRST HOME LIMITED	4,218,134	5.3%
FIRST HOME	11,302,086	14.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,059,727	29.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	668,634	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,344,511	82.9%
MULTI-FAMILY	0	0.0%
CONDO	4,187,164	5.3%
DUPLEX	5,227,039	6.6%
3-PLEX/4-PLEX	4,088,198	5.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,788,572	26.4%
FAIRBANKS/NORTH POLE	5,658,369	7.2%
WASILLA/PALMER	9,959,856	12.6%
JUNEAU/KETCHIKAN	13,816,667	17.5%
KENAI/SOLDOTNA/HOMER	10,807,924	13.7%
EAGLE RIVER/CHUGIAK	2,506,548	3.2%
KODIAK ISLAND	5,044,899	6.4%
OTHER GEOGRAPHIC REGION	10,264,078	13.0%

MORTGAGE INSURANCE

UNINSURED	41,576,040	52.7%
PRIMARY MORTGAGE INSURANCE	27,823,216	35.3%
FEDERALLY INSURED - FHA	4,423,916	5.6%
FEDERALLY INSURED - VA	961,690	1.2%
FEDERALLY INSURED - RD	3,103,069	3.9%
FEDERALLY INSURED - HUD 184	958,982	1.2%

SELLER SERVICER

NORTHRIM BANK	29,125,556	36.9%
ALASKA USA	8,534,927	10.8%
WELLS FARGO	4,145,634	5.3%
OTHER SELLER SERVICER	37,040,795	47.0%

**406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.663%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	72,757,402	91.4%
PARTICIPATION LOANS	6,826,020	8.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>79,583,423</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	731,339	0.92%
60 DAYS PAST DUE	1,329,625	1.67%
90 DAYS PAST DUE	505,584	0.64%
120+ DAYS PAST DUE	1,612,404	2.03%
<b>TOTAL DELINQUENT</b>	<b>4,178,951</b>	<b>5.25%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	79,583,423	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,444,427	73.4%
MULTI-FAMILY	0	0.0%
CONDO	19,668,746	24.7%
DUPLEX	1,470,250	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	51,989,245	65.3%
FAIRBANKS/NORTH POLE	5,648,757	7.1%
WASILLA/PALMER	9,835,499	12.4%
JUNEAU/KETCHIKAN	3,552,316	4.5%
KENAI/SOLDOTNA/HOMER	1,612,432	2.0%
EAGLE RIVER/CHUGIAK	2,981,560	3.7%
KODIAK ISLAND	1,113,358	1.4%
OTHER GEOGRAPHIC REGION	2,850,256	3.6%

MORTGAGE INSURANCE

UNINSURED	34,825,520	43.8%
PRIMARY MORTGAGE INSURANCE	29,440,011	37.0%
FEDERALLY INSURED - FHA	4,358,863	5.5%
FEDERALLY INSURED - VA	1,211,967	1.5%
FEDERALLY INSURED - RD	5,792,628	7.3%
FEDERALLY INSURED - HUD 184	3,954,434	5.0%

SELLER SERVICER

NORTHRIM BANK	30,338,266	38.1%
ALASKA USA	24,024,690	30.2%
WELLS FARGO	7,112,623	8.9%
OTHER SELLER SERVICER	18,107,843	22.8%

**407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.392%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	138,165,375	98.8%
PARTICIPATION LOANS	1,713,195	1.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>139,878,569</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,754,920	1.97%
60 DAYS PAST DUE	1,249,296	0.89%
90 DAYS PAST DUE	191,220	0.14%
120+ DAYS PAST DUE	4,117,247	2.94%
<b>TOTAL DELINQUENT</b>	<b>8,312,682</b>	<b>5.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,137,263	14.4%
FIRST HOME LIMITED	94,166,539	67.3%
FIRST HOME	10,972,099	7.8%
MULTI-FAMILY/SPECIAL NEEDS	188,735	0.1%
RURAL	11,418,554	8.2%
VETERANS MORTGAGE PROGRAM	2,718,150	1.9%
OTHER LOAN PROGRAM	277,228	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,424,228	77.5%
MULTI-FAMILY	0	0.0%
CONDO	22,921,233	16.4%
DUPLEX	7,225,210	5.2%
3-PLEX/4-PLEX	960,756	0.7%
OTHER PROPERTY TYPE	347,144	0.2%

GEOGRAPHIC REGION

ANCHORAGE	71,715,268	51.3%
FAIRBANKS/NORTH POLE	8,600,589	6.1%
WASILLA/PALMER	21,668,611	15.5%
JUNEAU/KETCHIKAN	9,989,238	7.1%
KENAI/SOLDOTNA/HOMER	5,342,281	3.8%
EAGLE RIVER/CHUGIAK	7,937,573	5.7%
KODIAK ISLAND	3,762,979	2.7%
OTHER GEOGRAPHIC REGION	10,862,029	7.8%

MORTGAGE INSURANCE

UNINSURED	52,365,902	37.4%
PRIMARY MORTGAGE INSURANCE	46,250,844	33.1%
FEDERALLY INSURED - FHA	13,497,090	9.6%
FEDERALLY INSURED - VA	6,830,611	4.9%
FEDERALLY INSURED - RD	12,598,792	9.0%
FEDERALLY INSURED - HUD 184	8,335,332	6.0%

SELLER SERVICER

NORTHRIM BANK	41,659,095	29.8%
ALASKA USA	42,645,997	30.5%
WELLS FARGO	19,085,526	13.6%
OTHER SELLER SERVICER	36,487,952	26.1%

**408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	3.943%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	153,326,420	99.7%
PARTICIPATION LOANS	452,192	0.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>153,778,612</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,177,767	2.07%
60 DAYS PAST DUE	978,277	0.64%
90 DAYS PAST DUE	506,698	0.33%
120+ DAYS PAST DUE	4,291,027	2.79%
<b>TOTAL DELINQUENT</b>	<b>8,953,769</b>	<b>5.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,491,606	5.5%
FIRST HOME LIMITED	131,349,845	85.4%
FIRST HOME	3,919,176	2.5%
MULTI-FAMILY/SPECIAL NEEDS	584,986	0.4%
RURAL	9,309,636	6.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	123,363	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	118,138,306	76.8%
MULTI-FAMILY	584,986	0.4%
CONDO	29,666,106	19.3%
DUPLEX	4,770,809	3.1%
3-PLEX/4-PLEX	338,827	0.2%
OTHER PROPERTY TYPE	279,578	0.2%

GEOGRAPHIC REGION

ANCHORAGE	75,280,514	49.0%
FAIRBANKS/NORTH POLE	14,724,426	9.6%
WASILLA/PALMER	24,588,332	16.0%
JUNEAU/KETCHIKAN	8,056,268	5.2%
KENAI/SOLDOTNA/HOMER	8,253,809	5.4%
EAGLE RIVER/CHUGIAK	8,334,139	5.4%
KODIAK ISLAND	2,795,506	1.8%
OTHER GEOGRAPHIC REGION	11,745,618	7.6%

MORTGAGE INSURANCE

UNINSURED	49,926,404	32.5%
PRIMARY MORTGAGE INSURANCE	48,518,009	31.6%
FEDERALLY INSURED - FHA	23,462,259	15.3%
FEDERALLY INSURED - VA	3,309,063	2.2%
FEDERALLY INSURED - RD	19,070,985	12.4%
FEDERALLY INSURED - HUD 184	9,491,891	6.2%

SELLER SERVICER

NORTHRIM BANK	48,238,892	31.4%
ALASKA USA	40,990,972	26.7%
WELLS FARGO	26,226,371	17.1%
OTHER SELLER SERVICER	38,322,377	24.9%

**409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B**

Weighted Average Interest Rate	3.796%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	224,282,753	96.2%
PARTICIPATION LOANS	8,792,564	3.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>233,075,317</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,051,837	0.88%
60 DAYS PAST DUE	2,097,936	0.90%
90 DAYS PAST DUE	1,182,665	0.51%
120+ DAYS PAST DUE	7,401,461	3.18%
<b>TOTAL DELINQUENT</b>	<b>12,733,899</b>	<b>5.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	34,433,277	14.8%
FIRST HOME LIMITED	154,022,792	66.1%
FIRST HOME	23,349,544	10.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	16,407,041	7.0%
VETERANS MORTGAGE PROGRAM	4,742,936	2.0%
OTHER LOAN PROGRAM	119,728	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	187,845,561	80.6%
MULTI-FAMILY	0	0.0%
CONDO	34,407,557	14.8%
DUPLEX	10,047,969	4.3%
3-PLEX/4-PLEX	597,701	0.3%
OTHER PROPERTY TYPE	176,529	0.1%

GEOGRAPHIC REGION

ANCHORAGE	106,288,611	45.6%
FAIRBANKS/NORTH POLE	21,343,666	9.2%
WASILLA/PALMER	39,471,338	16.9%
JUNEAU/KETCHIKAN	15,633,043	6.7%
KENAI/SOLDOTNA/HOMER	16,101,807	6.9%
EAGLE RIVER/CHUGIAK	12,206,428	5.2%
KODIAK ISLAND	6,080,276	2.6%
OTHER GEOGRAPHIC REGION	15,950,150	6.8%

MORTGAGE INSURANCE

UNINSURED	87,969,724	37.7%
PRIMARY MORTGAGE INSURANCE	70,490,653	30.2%
FEDERALLY INSURED - FHA	27,695,670	11.9%
FEDERALLY INSURED - VA	10,993,024	4.7%
FEDERALLY INSURED - RD	25,070,374	10.8%
FEDERALLY INSURED - HUD 184	10,855,872	4.7%

SELLER SERVICER

NORTHRIM BANK	61,577,989	26.4%
ALASKA USA	56,296,236	24.2%
WELLS FARGO	48,905,442	21.0%
OTHER SELLER SERVICER	66,295,650	28.4%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.342%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	114,866,590	75.8%
PARTICIPATION LOANS	36,591,790	24.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>151,458,380</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,897,898	1.25%
60 DAYS PAST DUE	1,832,426	1.21%
90 DAYS PAST DUE	2,204,670	1.46%
120+ DAYS PAST DUE	3,912,429	2.58%
<b>TOTAL DELINQUENT</b>	<b>9,847,423</b>	<b>6.50%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	53,082,877	35.0%
FIRST HOME LIMITED	23,004,400	15.2%
FIRST HOME	42,291,204	27.9%
MULTI-FAMILY/SPECIAL NEEDS	2,541,485	1.7%
RURAL	27,902,287	18.4%
VETERANS MORTGAGE PROGRAM	2,475,098	1.6%
OTHER LOAN PROGRAM	161,028	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,463,666	80.9%
MULTI-FAMILY	2,443,175	1.6%
CONDO	13,709,222	9.1%
DUPLEX	9,752,108	6.4%
3-PLEX/4-PLEX	2,714,037	1.8%
OTHER PROPERTY TYPE	376,172	0.2%

GEOGRAPHIC REGION

ANCHORAGE	63,693,509	42.1%
FAIRBANKS/NORTH POLE	14,775,935	9.8%
WASILLA/PALMER	16,538,965	10.9%
JUNEAU/KETCHIKAN	13,526,415	8.9%
KENAI/SOLDOTNA/HOMER	10,724,138	7.1%
EAGLE RIVER/CHUGIAK	6,377,479	4.2%
KODIAK ISLAND	4,618,706	3.0%
OTHER GEOGRAPHIC REGION	21,203,233	14.0%

MORTGAGE INSURANCE

UNINSURED	82,027,780	54.2%
PRIMARY MORTGAGE INSURANCE	41,289,311	27.3%
FEDERALLY INSURED - FHA	10,176,509	6.7%
FEDERALLY INSURED - VA	5,311,684	3.5%
FEDERALLY INSURED - RD	4,811,531	3.2%
FEDERALLY INSURED - HUD 184	7,841,565	5.2%

SELLER SERVICER

NORTHRIM BANK	25,104,517	16.6%
ALASKA USA	35,004,427	23.1%
WELLS FARGO	37,064,267	24.5%
OTHER SELLER SERVICER	54,285,168	35.8%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.307%
Weighted Average Remaining Term	187
Weighted Average Loan To Value	54

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,647,005	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,647,005</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	695,635	4.45%
60 DAYS PAST DUE	25,427	0.16%
90 DAYS PAST DUE	189,710	1.21%
120+ DAYS PAST DUE	771,194	4.93%
<b>TOTAL DELINQUENT</b>	<b>1,681,966</b>	<b>10.75%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,064,545	13.2%
FIRST HOME LIMITED	3,206,306	20.5%
FIRST HOME	2,187,277	14.0%
MULTI-FAMILY/SPECIAL NEEDS	1,906,287	12.2%
RURAL	6,180,520	39.5%
VETERANS MORTGAGE PROGRAM	102,070	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,091,120	77.3%
MULTI-FAMILY	1,906,287	12.2%
CONDO	900,280	5.8%
DUPLEX	427,949	2.7%
3-PLEX/4-PLEX	245,833	1.6%
OTHER PROPERTY TYPE	75,536	0.5%

GEOGRAPHIC REGION

ANCHORAGE	3,084,522	19.7%
FAIRBANKS/NORTH POLE	1,010,289	6.5%
WASILLA/PALMER	2,578,669	16.5%
JUNEAU/KETCHIKAN	542,798	3.5%
KENAI/SOLDOTNA/HOMER	2,905,985	18.6%
EAGLE RIVER/CHUGIAK	115,232	0.7%
KODIAK ISLAND	772,621	4.9%
OTHER GEOGRAPHIC REGION	4,636,889	29.6%

MORTGAGE INSURANCE

UNINSURED	10,024,038	64.1%
PRIMARY MORTGAGE INSURANCE	602,881	3.9%
FEDERALLY INSURED - FHA	3,091,860	19.8%
FEDERALLY INSURED - VA	664,085	4.2%
FEDERALLY INSURED - RD	942,296	6.0%
FEDERALLY INSURED - HUD 184	321,845	2.1%

SELLER SERVICER

NORTHRIM BANK	523,767	3.3%
ALASKA USA	3,550,602	22.7%
WELLS FARGO	6,845,876	43.8%
OTHER SELLER SERVICER	4,726,760	30.2%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.624%
Weighted Average Remaining Term	210
Weighted Average Loan To Value	58

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	4,286,660	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>4,286,660</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	154,280	3.60%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	248,858	5.81%
120+ DAYS PAST DUE	819,729	19.12%
<b>TOTAL DELINQUENT</b>	<b>1,222,868</b>	<b>28.53%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,422,872	33.2%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,401,127	56.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	462,662	10.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,274,921	53.1%
MULTI-FAMILY	1,780,038	41.5%
CONDO	231,701	5.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,308,858	77.2%
FAIRBANKS/NORTH POLE	97,079	2.3%
WASILLA/PALMER	321,971	7.5%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	52,203	1.2%
EAGLE RIVER/CHUGIAK	36,199	0.8%
KODIAK ISLAND	17,130	0.4%
OTHER GEOGRAPHIC REGION	453,221	10.6%

MORTGAGE INSURANCE

UNINSURED	2,791,531	65.1%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	729,799	17.0%
FEDERALLY INSURED - VA	626,873	14.6%
FEDERALLY INSURED - RD	138,458	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	0	0.0%
ALASKA USA	2,491,628	58.1%
WELLS FARGO	1,091,839	25.5%
OTHER SELLER SERVICER	703,194	16.4%



**606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	5.786%
Weighted Average Remaining Term	218
Weighted Average Loan To Value	58

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	17,969,563	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>17,969,563</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	191,192	1.06%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,390,971	7.74%
<b>TOTAL DELINQUENT</b>	<b>1,582,163</b>	<b>8.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,936,159	10.8%
FIRST HOME LIMITED	270,648	1.5%
FIRST HOME	2,124,635	11.8%
MULTI-FAMILY/SPECIAL NEEDS	10,751,962	59.8%
RURAL	1,869,668	10.4%
VETERANS MORTGAGE PROGRAM	752,370	4.2%
OTHER LOAN PROGRAM	264,121	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,105,979	34.0%
MULTI-FAMILY	9,967,866	55.5%
CONDO	446,093	2.5%
DUPLEX	1,199,472	6.7%
3-PLEX/4-PLEX	250,153	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,572,375	31.0%
FAIRBANKS/NORTH POLE	4,610,011	25.7%
WASILLA/PALMER	2,698,978	15.0%
JUNEAU/KETCHIKAN	1,658,750	9.2%
KENAI/SOLDOTNA/HOMER	806,296	4.5%
EAGLE RIVER/CHUGIAK	442,372	2.5%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	2,180,783	12.1%

MORTGAGE INSURANCE

UNINSURED	14,818,679	82.5%
PRIMARY MORTGAGE INSURANCE	819,135	4.6%
FEDERALLY INSURED - FHA	291,150	1.6%
FEDERALLY INSURED - VA	1,314,946	7.3%
FEDERALLY INSURED - RD	154,094	0.9%
FEDERALLY INSURED - HUD 184	571,560	3.2%

SELLER SERVICER

NORTHRIM BANK	2,141,113	11.9%
ALASKA USA	2,551,534	14.2%
WELLS FARGO	4,984,636	27.7%
OTHER SELLER SERVICER	8,292,281	46.1%

**607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B**

Weighted Average Interest Rate	5.534%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	20,169,915	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>20,169,915</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	230,156	1.14%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,737,965	8.62%
<b>TOTAL DELINQUENT</b>	<b>1,968,121</b>	<b>9.76%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,985,224	19.8%
FIRST HOME LIMITED	530,684	2.6%
FIRST HOME	2,199,361	10.9%
MULTI-FAMILY/SPECIAL NEEDS	11,759,513	58.3%
RURAL	1,362,699	6.8%
VETERANS MORTGAGE PROGRAM	332,435	1.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,942,038	39.4%
MULTI-FAMILY	10,414,638	51.6%
CONDO	1,214,487	6.0%
DUPLEX	462,524	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	136,228	0.7%

GEOGRAPHIC REGION

ANCHORAGE	14,076,386	69.8%
FAIRBANKS/NORTH POLE	1,917,345	9.5%
WASILLA/PALMER	718,168	3.6%
JUNEAU/KETCHIKAN	1,029,438	5.1%
KENAI/SOLDOTNA/HOMER	446,516	2.2%
EAGLE RIVER/CHUGIAK	1,471,940	7.3%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	510,122	2.5%

MORTGAGE INSURANCE

UNINSURED	16,176,437	80.2%
PRIMARY MORTGAGE INSURANCE	2,683,655	13.3%
FEDERALLY INSURED - FHA	99,780	0.5%
FEDERALLY INSURED - VA	294,449	1.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	915,595	4.5%

SELLER SERVICER

NORTHRIM BANK	2,274,651	11.3%
ALASKA USA	1,626,408	8.1%
WELLS FARGO	3,791,784	18.8%
OTHER SELLER SERVICER	12,477,073	61.9%

**608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A**

Weighted Average Interest Rate	5.343%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	61

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	38,696,717	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>38,696,717</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,340,748	3.46%
60 DAYS PAST DUE	321,777	0.83%
90 DAYS PAST DUE	646,031	1.67%
120+ DAYS PAST DUE	3,964,496	10.25%
<b>TOTAL DELINQUENT</b>	<b>6,273,053</b>	<b>16.21%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,199,465	21.2%
FIRST HOME LIMITED	1,526,561	3.9%
FIRST HOME	4,018,871	10.4%
MULTI-FAMILY/SPECIAL NEEDS	18,276,426	47.2%
RURAL	6,194,060	16.0%
VETERANS MORTGAGE PROGRAM	435,678	1.1%
OTHER LOAN PROGRAM	45,656	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,528,769	45.3%
MULTI-FAMILY	17,408,065	45.0%
CONDO	918,316	2.4%
DUPLEX	2,191,201	5.7%
3-PLEX/4-PLEX	650,366	1.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,071,086	46.7%
FAIRBANKS/NORTH POLE	1,599,264	4.1%
WASILLA/PALMER	5,197,233	13.4%
JUNEAU/KETCHIKAN	2,342,436	6.1%
KENAI/SOLDOTNA/HOMER	4,156,664	10.7%
EAGLE RIVER/CHUGIAK	2,385,226	6.2%
KODIAK ISLAND	1,219,698	3.2%
OTHER GEOGRAPHIC REGION	3,725,110	9.6%

MORTGAGE INSURANCE

UNINSURED	31,955,132	82.6%
PRIMARY MORTGAGE INSURANCE	3,096,255	8.0%
FEDERALLY INSURED - FHA	896,429	2.3%
FEDERALLY INSURED - VA	1,276,295	3.3%
FEDERALLY INSURED - RD	676,548	1.7%
FEDERALLY INSURED - HUD 184	796,057	2.1%

SELLER SERVICER

NORTHRIM BANK	2,942,030	7.6%
ALASKA USA	8,740,309	22.6%
WELLS FARGO	10,717,688	27.7%
OTHER SELLER SERVICER	16,296,690	42.1%

**609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B**

Weighted Average Interest Rate	5.392%
Weighted Average Remaining Term	221
Weighted Average Loan To Value	60

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	20,454,739	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>20,454,739</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	860,077	4.20%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	338,891	1.66%
120+ DAYS PAST DUE	1,219,994	5.96%
<b>TOTAL DELINQUENT</b>	<b>2,418,962</b>	<b>11.83%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,122,170	15.3%
FIRST HOME LIMITED	1,538,924	7.5%
FIRST HOME	1,062,030	5.2%
MULTI-FAMILY/SPECIAL NEEDS	7,805,463	38.2%
RURAL	6,475,524	31.7%
VETERANS MORTGAGE PROGRAM	144,790	0.7%
OTHER LOAN PROGRAM	305,838	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,359,627	55.5%
MULTI-FAMILY	6,775,109	33.1%
CONDO	1,270,760	6.2%
DUPLEX	702,803	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	346,440	1.7%

GEOGRAPHIC REGION

ANCHORAGE	7,076,432	34.6%
FAIRBANKS/NORTH POLE	1,152,375	5.6%
WASILLA/PALMER	2,177,452	10.6%
JUNEAU/KETCHIKAN	1,426,662	7.0%
KENAI/SOLDOTNA/HOMER	2,206,375	10.8%
EAGLE RIVER/CHUGIAK	623,969	3.1%
KODIAK ISLAND	737,314	3.6%
OTHER GEOGRAPHIC REGION	5,054,160	24.7%

MORTGAGE INSURANCE

UNINSURED	16,126,590	78.8%
PRIMARY MORTGAGE INSURANCE	988,795	4.8%
FEDERALLY INSURED - FHA	1,631,164	8.0%
FEDERALLY INSURED - VA	534,836	2.6%
FEDERALLY INSURED - RD	954,758	4.7%
FEDERALLY INSURED - HUD 184	218,596	1.1%

SELLER SERVICER

NORTHRIM BANK	1,498,625	7.3%
ALASKA USA	5,299,038	25.9%
WELLS FARGO	4,486,878	21.9%
OTHER SELLER SERVICER	9,170,198	44.8%

**610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C**

Weighted Average Interest Rate	3.959%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	139,290,323	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>139,290,323</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,233,257	1.60%
60 DAYS PAST DUE	815,067	0.59%
90 DAYS PAST DUE	281,229	0.20%
120+ DAYS PAST DUE	3,156,868	2.27%
<b>TOTAL DELINQUENT</b>	<b>6,486,421</b>	<b>4.66%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	45,440,658	32.6%
FIRST HOME LIMITED	5,622,581	4.0%
FIRST HOME	32,491,977	23.3%
MULTI-FAMILY/SPECIAL NEEDS	15,794,715	11.3%
RURAL	36,618,826	26.3%
VETERANS MORTGAGE PROGRAM	2,514,916	1.8%
OTHER LOAN PROGRAM	806,651	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,196,901	74.8%
MULTI-FAMILY	12,784,134	9.2%
CONDO	8,367,973	6.0%
DUPLEX	9,738,687	7.0%
3-PLEX/4-PLEX	3,239,676	2.3%
OTHER PROPERTY TYPE	962,953	0.7%

GEOGRAPHIC REGION

ANCHORAGE	46,375,957	33.3%
FAIRBANKS/NORTH POLE	14,657,495	10.5%
WASILLA/PALMER	15,069,743	10.8%
JUNEAU/KETCHIKAN	10,606,285	7.6%
KENAI/SOLDOTNA/HOMER	15,063,393	10.8%
EAGLE RIVER/CHUGIAK	6,073,339	4.4%
KODIAK ISLAND	7,517,764	5.4%
OTHER GEOGRAPHIC REGION	23,926,348	17.2%

MORTGAGE INSURANCE

UNINSURED	91,666,483	65.8%
PRIMARY MORTGAGE INSURANCE	31,770,146	22.8%
FEDERALLY INSURED - FHA	4,614,742	3.3%
FEDERALLY INSURED - VA	4,163,961	3.0%
FEDERALLY INSURED - RD	3,769,005	2.7%
FEDERALLY INSURED - HUD 184	3,305,987	2.4%

SELLER SERVICER

NORTHRIM BANK	26,495,577	19.0%
ALASKA USA	30,106,463	21.6%
WELLS FARGO	23,924,845	17.2%
OTHER SELLER SERVICER	58,763,439	42.2%

**611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D**

Weighted Average Interest Rate	5.396%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	60,076,450	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,076,450</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,433,807	2.39%
60 DAYS PAST DUE	2,183,416	3.63%
90 DAYS PAST DUE	4,333,987	7.21%
120+ DAYS PAST DUE	2,128,271	3.54%
<b>TOTAL DELINQUENT</b>	<b>10,079,482</b>	<b>16.78%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,478,792	34.1%
FIRST HOME LIMITED	8,861,819	14.8%
FIRST HOME	2,480,473	4.1%
MULTI-FAMILY/SPECIAL NEEDS	21,872,823	36.4%
RURAL	4,451,014	7.4%
VETERANS MORTGAGE PROGRAM	1,341,266	2.2%
OTHER LOAN PROGRAM	590,263	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,582,501	55.9%
MULTI-FAMILY	18,742,870	31.2%
CONDO	3,232,024	5.4%
DUPLEX	2,816,170	4.7%
3-PLEX/4-PLEX	1,555,491	2.6%
OTHER PROPERTY TYPE	147,394	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,952,655	46.5%
FAIRBANKS/NORTH POLE	5,948,433	9.9%
WASILLA/PALMER	7,591,255	12.6%
JUNEAU/KETCHIKAN	6,299,408	10.5%
KENAI/SOLDOTNA/HOMER	3,308,821	5.5%
EAGLE RIVER/CHUGIAK	4,485,607	7.5%
KODIAK ISLAND	1,266,184	2.1%
OTHER GEOGRAPHIC REGION	3,224,087	5.4%

MORTGAGE INSURANCE

UNINSURED	42,306,298	70.4%
PRIMARY MORTGAGE INSURANCE	11,916,551	19.8%
FEDERALLY INSURED - FHA	1,735,446	2.9%
FEDERALLY INSURED - VA	1,653,838	2.8%
FEDERALLY INSURED - RD	1,479,084	2.5%
FEDERALLY INSURED - HUD 184	985,233	1.6%

SELLER SERVICER

NORTHRIM BANK	4,345,522	7.2%
ALASKA USA	16,626,148	27.7%
WELLS FARGO	15,362,829	25.6%
OTHER SELLER SERVICER	23,741,951	39.5%

**612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A**

Weighted Average Interest Rate	5.033%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	85,784,775	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>85,784,775</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,050,480	1.22%
60 DAYS PAST DUE	1,459,286	1.70%
90 DAYS PAST DUE	771,852	0.90%
120+ DAYS PAST DUE	1,375,927	1.60%
<b>TOTAL DELINQUENT</b>	<b>4,657,544</b>	<b>5.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	17,887,778	20.9%
FIRST HOME LIMITED	5,209,726	6.1%
FIRST HOME	13,647,612	15.9%
MULTI-FAMILY/SPECIAL NEEDS	28,291,479	33.0%
RURAL	16,156,258	18.8%
VETERANS MORTGAGE PROGRAM	4,267,307	5.0%
OTHER LOAN PROGRAM	324,615	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,322,726	65.7%
MULTI-FAMILY	20,362,110	23.7%
CONDO	4,290,806	5.0%
DUPLEX	3,651,218	4.3%
3-PLEX/4-PLEX	671,202	0.8%
OTHER PROPERTY TYPE	486,712	0.6%

GEOGRAPHIC REGION

ANCHORAGE	41,616,026	48.5%
FAIRBANKS/NORTH POLE	7,293,587	8.5%
WASILLA/PALMER	8,979,141	10.5%
JUNEAU/KETCHIKAN	4,905,157	5.7%
KENAI/SOLDOTNA/HOMER	4,918,989	5.7%
EAGLE RIVER/CHUGIAK	3,047,987	3.6%
KODIAK ISLAND	3,526,995	4.1%
OTHER GEOGRAPHIC REGION	11,496,891	13.4%

MORTGAGE INSURANCE

UNINSURED	57,200,931	66.7%
PRIMARY MORTGAGE INSURANCE	11,967,541	14.0%
FEDERALLY INSURED - FHA	4,812,782	5.6%
FEDERALLY INSURED - VA	4,954,109	5.8%
FEDERALLY INSURED - RD	2,649,593	3.1%
FEDERALLY INSURED - HUD 184	4,199,817	4.9%

SELLER SERVICER

NORTHRIM BANK	10,210,956	11.9%
ALASKA USA	17,706,820	20.6%
WELLS FARGO	23,736,285	27.7%
OTHER SELLER SERVICER	34,130,714	39.8%

**613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B**

Weighted Average Interest Rate	5.125%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	62

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	78,584,551	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>78,584,551</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,136,776	1.45%
60 DAYS PAST DUE	130,953	0.17%
90 DAYS PAST DUE	1,009,751	1.28%
120+ DAYS PAST DUE	2,166,733	2.76%
<b>TOTAL DELINQUENT</b>	<b>4,444,213</b>	<b>5.66%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,764,518	26.4%
FIRST HOME LIMITED	9,200,036	11.7%
FIRST HOME	9,580,681	12.2%
MULTI-FAMILY/SPECIAL NEEDS	21,025,532	26.8%
RURAL	13,563,612	17.3%
VETERANS MORTGAGE PROGRAM	3,462,055	4.4%
OTHER LOAN PROGRAM	988,117	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,691,772	56.9%
MULTI-FAMILY	19,132,472	24.3%
CONDO	6,407,713	8.2%
DUPLEX	6,398,815	8.1%
3-PLEX/4-PLEX	1,021,054	1.3%
OTHER PROPERTY TYPE	932,725	1.2%

GEOGRAPHIC REGION

ANCHORAGE	38,502,359	49.0%
FAIRBANKS/NORTH POLE	6,406,826	8.2%
WASILLA/PALMER	7,925,702	10.1%
JUNEAU/KETCHIKAN	5,068,459	6.4%
KENAI/SOLDOTNA/HOMER	5,783,752	7.4%
EAGLE RIVER/CHUGIAK	2,372,203	3.0%
KODIAK ISLAND	2,398,507	3.1%
OTHER GEOGRAPHIC REGION	10,126,744	12.9%

MORTGAGE INSURANCE

UNINSURED	53,573,712	68.2%
PRIMARY MORTGAGE INSURANCE	10,304,078	13.1%
FEDERALLY INSURED - FHA	6,985,136	8.9%
FEDERALLY INSURED - VA	4,558,681	5.8%
FEDERALLY INSURED - RD	1,836,758	2.3%
FEDERALLY INSURED - HUD 184	1,326,186	1.7%

SELLER SERVICER

NORTHRIM BANK	9,407,572	12.0%
ALASKA USA	17,899,333	22.8%
WELLS FARGO	21,446,816	27.3%
OTHER SELLER SERVICER	29,830,830	38.0%



**614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C**

Weighted Average Interest Rate	5.359%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	38,427,043	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>38,427,043</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,490,827	9.08%
60 DAYS PAST DUE	413,657	1.08%
90 DAYS PAST DUE	487,086	1.27%
120+ DAYS PAST DUE	3,559,395	9.26%
<b>TOTAL DELINQUENT</b>	<b>7,950,964</b>	<b>20.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,226,375	16.2%
FIRST HOME LIMITED	2,902,979	7.6%
FIRST HOME	8,957,257	23.3%
MULTI-FAMILY/SPECIAL NEEDS	13,410,974	34.9%
RURAL	5,486,506	14.3%
VETERANS MORTGAGE PROGRAM	1,220,508	3.2%
OTHER LOAN PROGRAM	222,444	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,960,870	51.9%
MULTI-FAMILY	13,114,414	34.1%
CONDO	3,217,608	8.4%
DUPLEX	1,253,882	3.3%
3-PLEX/4-PLEX	614,578	1.6%
OTHER PROPERTY TYPE	265,692	0.7%

GEOGRAPHIC REGION

ANCHORAGE	20,314,824	52.9%
FAIRBANKS/NORTH POLE	3,818,846	9.9%
WASILLA/PALMER	4,490,641	11.7%
JUNEAU/KETCHIKAN	2,082,376	5.4%
KENAI/SOLDOTNA/HOMER	1,708,843	4.4%
EAGLE RIVER/CHUGIAK	711,857	1.9%
KODIAK ISLAND	1,159,944	3.0%
OTHER GEOGRAPHIC REGION	4,139,713	10.8%

MORTGAGE INSURANCE

UNINSURED	26,904,534	70.0%
PRIMARY MORTGAGE INSURANCE	4,793,507	12.5%
FEDERALLY INSURED - FHA	3,032,220	7.9%
FEDERALLY INSURED - VA	1,224,564	3.2%
FEDERALLY INSURED - RD	672,310	1.7%
FEDERALLY INSURED - HUD 184	1,799,908	4.7%

SELLER SERVICER

NORTHRIM BANK	2,729,464	7.1%
ALASKA USA	11,485,023	29.9%
WELLS FARGO	6,515,622	17.0%
OTHER SELLER SERVICER	17,696,933	46.1%

**615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A**

Weighted Average Interest Rate	6.585%
Weighted Average Remaining Term	446
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	143,285,282	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>143,285,282</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,775,920	1.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,509,362	98.8%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,775,920	1.2%
MULTI-FAMILY	141,509,362	98.8%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	709,865	0.5%
FAIRBANKS/NORTH POLE	141,995,446	99.1%
WASILLA/PALMER	232,545	0.2%
JUNEAU/KETCHIKAN	347,426	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	142,986,967	99.8%
PRIMARY MORTGAGE INSURANCE	298,315	0.2%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	695,336	0.5%
ALASKA USA	187,769	0.1%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,402,177	99.4%

**616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B**

Weighted Average Interest Rate	3.906%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	144,948,234	99.3%
PARTICIPATION LOANS	1,031,810	0.7%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>145,980,044</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,460,060	1.00%
60 DAYS PAST DUE	1,114,463	0.76%
90 DAYS PAST DUE	852,357	0.58%
120+ DAYS PAST DUE	1,666,514	1.14%
<b>TOTAL DELINQUENT</b>	<b>5,093,394</b>	<b>3.49%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	61,137,568	41.9%
FIRST HOME LIMITED	2,982,191	2.0%
FIRST HOME	46,619,753	31.9%
MULTI-FAMILY/SPECIAL NEEDS	8,970,118	6.1%
RURAL	24,239,788	16.6%
VETERANS MORTGAGE PROGRAM	2,030,626	1.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,118,285	78.9%
MULTI-FAMILY	8,437,501	5.8%
CONDO	9,203,252	6.3%
DUPLEX	11,284,255	7.7%
3-PLEX/4-PLEX	1,497,117	1.0%
OTHER PROPERTY TYPE	439,634	0.3%

GEOGRAPHIC REGION

ANCHORAGE	59,619,426	40.8%
FAIRBANKS/NORTH POLE	18,035,065	12.4%
WASILLA/PALMER	15,463,179	10.6%
JUNEAU/KETCHIKAN	12,062,837	8.3%
KENAI/SOLDOTNA/HOMER	13,652,854	9.4%
EAGLE RIVER/CHUGIAK	6,866,844	4.7%
KODIAK ISLAND	3,524,411	2.4%
OTHER GEOGRAPHIC REGION	16,755,427	11.5%

MORTGAGE INSURANCE

UNINSURED	79,997,210	54.8%
PRIMARY MORTGAGE INSURANCE	52,789,825	36.2%
FEDERALLY INSURED - FHA	5,600,202	3.8%
FEDERALLY INSURED - VA	2,356,699	1.6%
FEDERALLY INSURED - RD	3,260,445	2.2%
FEDERALLY INSURED - HUD 184	1,975,663	1.4%

SELLER SERVICER

NORTHRIM BANK	40,405,973	27.7%
ALASKA USA	36,339,090	24.9%
WELLS FARGO	18,261,259	12.5%
OTHER SELLER SERVICER	50,973,723	34.9%

**617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C**

Weighted Average Interest Rate	5.369%
Weighted Average Remaining Term	192
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	40,401,422	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>40,401,422</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	597,578	1.48%
60 DAYS PAST DUE	353,381	0.87%
90 DAYS PAST DUE	786,496	1.95%
120+ DAYS PAST DUE	579,021	1.43%
<b>TOTAL DELINQUENT</b>	<b>2,316,475</b>	<b>5.73%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,560,032	13.8%
FIRST HOME LIMITED	1,187,811	2.9%
FIRST HOME	3,215,694	8.0%
MULTI-FAMILY/SPECIAL NEEDS	24,760,972	61.3%
RURAL	4,502,082	11.1%
VETERANS MORTGAGE PROGRAM	614,182	1.5%
OTHER LOAN PROGRAM	560,650	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,042,456	42.2%
MULTI-FAMILY	20,001,737	49.5%
CONDO	1,591,466	3.9%
DUPLEX	1,518,643	3.8%
3-PLEX/4-PLEX	198,169	0.5%
OTHER PROPERTY TYPE	48,952	0.1%

GEOGRAPHIC REGION

ANCHORAGE	20,615,096	51.0%
FAIRBANKS/NORTH POLE	4,170,680	10.3%
WASILLA/PALMER	5,067,920	12.5%
JUNEAU/KETCHIKAN	1,750,585	4.3%
KENAI/SOLDOTNA/HOMER	4,333,544	10.7%
EAGLE RIVER/CHUGIAK	965,650	2.4%
KODIAK ISLAND	848,756	2.1%
OTHER GEOGRAPHIC REGION	2,649,191	6.6%

MORTGAGE INSURANCE

UNINSURED	34,932,199	86.5%
PRIMARY MORTGAGE INSURANCE	3,134,062	7.8%
FEDERALLY INSURED - FHA	443,039	1.1%
FEDERALLY INSURED - VA	228,387	0.6%
FEDERALLY INSURED - RD	638,058	1.6%
FEDERALLY INSURED - HUD 184	1,025,677	2.5%

SELLER SERVICER

NORTHRIM BANK	17,667,123	43.7%
ALASKA USA	5,699,236	14.1%
WELLS FARGO	5,421,955	13.4%
OTHER SELLER SERVICER	11,613,108	28.7%

**618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.087%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	117,540,484	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>117,540,484</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,290,696	1.10%
60 DAYS PAST DUE	1,303,119	1.11%
90 DAYS PAST DUE	796,410	0.68%
120+ DAYS PAST DUE	2,110,853	1.80%
<b>TOTAL DELINQUENT</b>	<b>5,501,077</b>	<b>4.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	56,261,193	47.9%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	28,796,358	24.5%
MULTI-FAMILY/SPECIAL NEEDS	9,361,191	8.0%
RURAL	18,604,481	15.8%
VETERANS MORTGAGE PROGRAM	153,881	0.1%
OTHER LOAN PROGRAM	4,363,380	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,889,203	71.4%
MULTI-FAMILY	8,560,704	7.3%
CONDO	9,542,119	8.1%
DUPLEX	10,581,596	9.0%
3-PLEX/4-PLEX	2,586,466	2.2%
OTHER PROPERTY TYPE	2,380,397	2.0%

GEOGRAPHIC REGION

ANCHORAGE	47,528,143	40.4%
FAIRBANKS/NORTH POLE	10,678,902	9.1%
WASILLA/PALMER	12,061,870	10.3%
JUNEAU/KETCHIKAN	14,131,360	12.0%
KENAI/SOLDOTNA/HOMER	8,910,931	7.6%
EAGLE RIVER/CHUGIAK	5,543,118	4.7%
KODIAK ISLAND	1,719,159	1.5%
OTHER GEOGRAPHIC REGION	16,967,002	14.4%

MORTGAGE INSURANCE

UNINSURED	69,028,252	58.7%
PRIMARY MORTGAGE INSURANCE	42,687,634	36.3%
FEDERALLY INSURED - FHA	2,489,654	2.1%
FEDERALLY INSURED - VA	761,193	0.6%
FEDERALLY INSURED - RD	2,100,425	1.8%
FEDERALLY INSURED - HUD 184	473,327	0.4%

SELLER SERVICER

NORTHRIM BANK	31,657,053	26.9%
ALASKA USA	30,731,461	26.1%
WELLS FARGO	735,727	0.6%
OTHER SELLER SERVICER	54,416,244	46.3%

**619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.093%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	180,959,429	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>180,959,429</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,949,562	1.08%
60 DAYS PAST DUE	1,367,692	0.76%
90 DAYS PAST DUE	1,682,744	0.93%
120+ DAYS PAST DUE	3,144,427	1.74%
<b>TOTAL DELINQUENT</b>	<b>8,144,424</b>	<b>4.50%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	83,030,335	45.9%
FIRST HOME LIMITED	300,904	0.2%
FIRST HOME	47,085,201	26.0%
MULTI-FAMILY/SPECIAL NEEDS	23,225,623	12.8%
RURAL	26,683,865	14.7%
VETERANS MORTGAGE PROGRAM	70,483	0.0%
OTHER LOAN PROGRAM	563,017	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	129,948,233	71.8%
MULTI-FAMILY	20,311,801	11.2%
CONDO	11,695,197	6.5%
DUPLEX	14,974,763	8.3%
3-PLEX/4-PLEX	3,750,113	2.1%
OTHER PROPERTY TYPE	279,322	0.2%

GEOGRAPHIC REGION

ANCHORAGE	70,589,612	39.0%
FAIRBANKS/NORTH POLE	17,748,494	9.8%
WASILLA/PALMER	23,876,432	13.2%
JUNEAU/KETCHIKAN	18,495,336	10.2%
KENAI/SOLDOTNA/HOMER	18,957,081	10.5%
EAGLE RIVER/CHUGIAK	4,926,680	2.7%
KODIAK ISLAND	6,647,896	3.7%
OTHER GEOGRAPHIC REGION	19,717,898	10.9%

MORTGAGE INSURANCE

UNINSURED	99,954,078	55.2%
PRIMARY MORTGAGE INSURANCE	67,176,798	37.1%
FEDERALLY INSURED - FHA	4,476,011	2.5%
FEDERALLY INSURED - VA	1,668,741	0.9%
FEDERALLY INSURED - RD	5,921,125	3.3%
FEDERALLY INSURED - HUD 184	1,762,676	1.0%

SELLER SERVICER

NORTHRIM BANK	51,069,004	28.2%
ALASKA USA	35,389,315	19.6%
WELLS FARGO	1,947,583	1.1%
OTHER SELLER SERVICER	92,553,527	51.1%

**620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A**

Weighted Average Interest Rate	5.241%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	90,758,589	99.0%
PARTICIPATION LOANS	915,925	1.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>91,674,514</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,371,457	1.50%
60 DAYS PAST DUE	2,615,151	2.85%
90 DAYS PAST DUE	437,855	0.48%
120+ DAYS PAST DUE	2,356,290	2.57%
<b>TOTAL DELINQUENT</b>	<b>6,780,752</b>	<b>7.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,776,647	18.3%
FIRST HOME LIMITED	4,847,726	5.3%
FIRST HOME	14,870,925	16.2%
MULTI-FAMILY/SPECIAL NEEDS	44,253,809	48.3%
RURAL	10,690,827	11.7%
VETERANS MORTGAGE PROGRAM	49,741	0.1%
OTHER LOAN PROGRAM	184,839	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,488,645	49.6%
MULTI-FAMILY	38,103,629	41.6%
CONDO	4,590,166	5.0%
DUPLEX	3,261,469	3.6%
3-PLEX/4-PLEX	230,606	0.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	41,015,231	44.7%
FAIRBANKS/NORTH POLE	11,044,588	12.0%
WASILLA/PALMER	7,475,627	8.2%
JUNEAU/KETCHIKAN	6,642,994	7.2%
KENAI/SOLDOTNA/HOMER	5,969,576	6.5%
EAGLE RIVER/CHUGIAK	2,811,087	3.1%
KODIAK ISLAND	2,146,914	2.3%
OTHER GEOGRAPHIC REGION	14,568,498	15.9%

MORTGAGE INSURANCE

UNINSURED	70,854,548	77.3%
PRIMARY MORTGAGE INSURANCE	12,506,978	13.6%
FEDERALLY INSURED - FHA	2,197,683	2.4%
FEDERALLY INSURED - VA	385,466	0.4%
FEDERALLY INSURED - RD	2,072,724	2.3%
FEDERALLY INSURED - HUD 184	3,657,115	4.0%

SELLER SERVICER

NORTHRIM BANK	13,282,700	14.5%
ALASKA USA	22,852,965	24.9%
WELLS FARGO	26,067,770	28.4%
OTHER SELLER SERVICER	29,471,079	32.1%

## ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>AHFC GENERAL FUND</b>										
CFTHB	32,008,770	0	0	32,008,770	12.1%	2.940%	353	90	218,119	0.68%
CHELP	247,012	0	0	247,012	0.1%	2.875%	358	80	0	0.00%
CMFTX	12,335,588	0	0	12,335,588	4.7%	5.564%	354	72	193,292	1.57%
CNCL	214,709	0	0	214,709	0.1%	3.096%	279	66	0	0.00%
COMH	162,821	0	0	162,821	0.1%	2.750%	356	79	0	0.00%
COR	13,570,421	0	0	13,570,421	5.1%	2.829%	342	82	0	0.00%
COR15	1,120,888	0	0	1,120,888	0.4%	2.574%	172	71	0	0.00%
COR30	5,864,383	0	0	5,864,383	2.2%	2.908%	358	78	0	0.00%
CSPND	8,478,051	0	0	8,478,051	3.2%	5.551%	355	75	0	0.00%
CTAX	35,336,848	0	0	35,336,848	13.4%	2.852%	332	82	861,046	2.44%
CVETS	9,102,465	0	0	9,102,465	3.4%	2.607%	357	97	0	0.00%
ETAX	14,538,143	0	0	14,538,143	5.5%	2.777%	359	88	0	0.00%
SRETX	1,431,514	0	0	1,431,514	0.5%	2.798%	322	88	314,747	21.99%
SRV30	1,217,863	0	0	1,217,863	0.5%	2.816%	358	84	0	0.00%
SRX15	1,116,147	0	0	1,116,147	0.4%	2.651%	175	69	0	0.00%
SRX30	7,323,725	0	0	7,323,725	2.8%	3.000%	359	81	0	0.00%
CREOS	0	0	2,788,670	2,788,670	1.1%	0.000%	0	-	-	-
CHD04	5,678,676	4,334,767	0	10,013,443	3.8%	3.009%	186	64	859,712	8.59%
COHAP	5,587,362	5,080,887	0	10,668,249	4.0%	1.984%	306	81	696,603	6.53%
GM19T	3,286,035	0	0	3,286,035	1.2%	4.433%	265	73	415,762	12.65%
CONDO	299,458	0	0	299,458	0.1%	5.489%	177	99	0	0.00%
SRHRF	24,544,747	1,490,827	0	26,035,573	9.8%	3.864%	287	69	1,872,000	7.19%
SRQ15	624,542	0	0	624,542	0.2%	2.834%	177	73	0	0.00%
SRQ30	7,978,994	0	0	7,978,994	3.0%	3.102%	352	85	243,495	3.05%
UNCON	0	0	58,793,087	58,793,087	22.2%	1.839%	287	-	-	-
	<b>192,069,162</b>	<b>10,906,481</b>	<b>61,581,757</b>	<b>264,557,400</b>	<b>100.0%</b>	<b>2.910%</b>	<b>314</b>	<b>62</b>	<b>5,674,776</b>	<b>2.80%</b>
<b>COLLATERALIZED VETERANS BONDS</b>										
C1611	9,219,036	60,811	0	9,279,847	9.1%	4.684%	227	74	805,065	8.68%
C1612	31,181,962	2,130,179	0	33,312,141	32.7%	3.217%	319	90	1,187,422	3.56%
C161C	10,132,211	0	0	10,132,211	9.9%	4.976%	279	77	1,580,046	15.59%
C1911	33,218,872	0	0	33,218,872	32.6%	4.313%	333	91	1,552,365	4.67%
C191C	16,057,698	0	0	16,057,698	15.7%	3.944%	328	80	443,451	2.76%
	<b>99,809,779</b>	<b>2,190,990</b>	<b>0</b>	<b>102,000,769</b>	<b>100.0%</b>	<b>3.996%</b>	<b>313</b>	<b>86</b>	<b>5,568,349</b>	<b>5.46%</b>



## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>GENERAL MORTGAGE REVENUE BONDS II</b>										
GM12A	74,357,293	273,142	0	74,630,435	10.9%	3.647%	339	82	3,637,205	4.87%
GM16A	72,757,402	6,826,020	0	79,583,423	11.6%	3.663%	307	80	4,178,951	5.25%
GM18A	88,422,995	0	0	88,422,995	12.9%	4.376%	326	85	4,174,755	4.72%
GM18B	46,799,996	1,713,195	0	48,513,190	7.1%	4.373%	262	71	3,934,718	8.11%
GM18X	2,942,385	0	0	2,942,385	0.4%	5.186%	326	93	203,210	6.91%
GM12X	4,216,477	0	0	4,216,477	0.6%	4.656%	327	84	0	0.00%
GM19A	67,466,634	0	0	67,466,634	9.8%	3.675%	337	87	3,547,595	5.26%
GM19P	57,192,318	0	0	57,192,318	8.3%	3.966%	282	79	3,919,272	6.85%
GM19B	26,397,026	452,192	0	26,849,218	3.9%	4.436%	279	73	1,486,901	5.54%
GM19X	2,270,442	0	0	2,270,442	0.3%	5.498%	331	87	0	0.00%
GM20A	73,740,881	4,513,930	0	78,254,811	11.4%	3.463%	348	88	1,091,313	1.39%
GM20P	59,121,322	846,493	0	59,967,816	8.8%	3.724%	263	73	4,386,981	7.32%
GM20B	78,507,267	2,795,665	0	81,302,932	11.9%	4.173%	284	75	5,780,122	7.11%
GM20X	12,913,283	636,476	0	13,549,758	2.0%	3.782%	255	70	1,475,483	10.89%
<b>667,105,720</b>	<b>18,057,114</b>	<b>0</b>	<b>685,162,833</b>	<b>100.0%</b>	<b>3.924%</b>	<b>307</b>	<b>80</b>	<b>37,816,506</b>	<b>5.52%</b>	
<b>GOVERNMENTAL PURPOSE BONDS</b>										
GP011	8,432,208	847,656	0	9,279,864	6.1%	3.683%	296	75	1,026,700	11.06%
GP012	8,021,240	1,164,168	0	9,185,408	6.1%	3.766%	278	71	170,982	1.86%
GP013	13,564,929	2,993,765	0	16,558,694	10.9%	3.457%	289	76	1,308,964	7.90%
GP01C	55,900,378	25,820,443	0	81,720,821	54.0%	3.233%	263	70	5,528,512	6.77%
GPGM1	21,808,946	4,186,936	0	25,995,882	17.2%	3.277%	284	74	1,502,826	5.78%
GP10B	1,705,515	546,678	0	2,252,193	1.5%	3.264%	277	76	4,151	0.18%
GP11B	5,433,374	1,032,145	0	6,465,518	4.3%	3.620%	293	77	305,290	4.72%
<b>114,866,590</b>	<b>36,591,790</b>	<b>0</b>	<b>151,458,380</b>	<b>100.0%</b>	<b>3.342%</b>	<b>274</b>	<b>72</b>	<b>9,847,423</b>	<b>6.50%</b>	
<b>HOME MORTGAGE REVENUE BONDS</b>										
E021A	22,230,054	784,010	0	23,014,064	3.4%	5.392%	204	62	1,728,353	7.51%
E021B	39,135,817	0	0	39,135,817	5.8%	4.648%	287	74	2,894,917	7.40%
E021C	5,748,320	0	0	5,748,320	0.9%	4.594%	252	70	524,827	9.13%
E071A	65,872,246	267,335	0	66,139,581	9.8%	4.347%	285	75	3,547,788	5.36%
E07AL	4,390,845	0	0	4,390,845	0.7%	4.432%	272	69	281,626	6.41%
E071B	66,021,001	158,389	0	66,179,390	9.8%	4.299%	293	78	4,314,660	6.52%
E07BL	4,228,267	0	0	4,228,267	0.6%	4.247%	275	74	751,471	17.77%
E071D	84,086,859	190,877	0	84,277,735	12.5%	4.165%	298	77	4,305,184	5.11%
E07DL	5,921,335	0	0	5,921,335	0.9%	4.709%	283	77	311,283	5.26%
E076B	3,754,257	597,050	0	4,351,307	0.6%	5.082%	181	59	675,248	15.52%
E076C	4,117,201	241,762	0	4,358,963	0.6%	5.402%	191	66	1,146,203	26.30%
E077C	6,669,198	199,922	0	6,869,120	1.0%	5.139%	194	62	1,239,582	18.05%
E091A	92,876,687	8,011,139	0	100,887,826	15.0%	3.857%	301	78	9,289,493	9.21%
E09AL	6,591,673	0	0	6,591,673	1.0%	4.140%	299	79	828,935	12.58%
E098A	4,338,422	177,096	0	4,515,518	0.7%	5.366%	203	68	721,523	15.98%
E098B	5,696,504	271,330	0	5,967,834	0.9%	5.350%	212	67	958,347	16.06%
E099C	15,199,271	0	0	15,199,271	2.3%	5.441%	226	68	2,110,749	13.89%
E091B	99,365,393	6,472,271	0	105,837,664	15.7%	3.817%	300	78	7,451,987	7.04%
E09BL	6,436,885	0	0	6,436,885	1.0%	4.302%	286	76	96,587	1.50%
E091D	101,032,207	5,655,467	0	106,687,674	15.8%	3.906%	303	78	7,439,454	6.97%
E09DL	7,375,096	0	0	7,375,096	1.1%	4.346%	298	80	954,216	12.94%
<b>651,087,538</b>	<b>23,026,648</b>	<b>0</b>	<b>674,114,186</b>	<b>100.0%</b>	<b>4.209%</b>	<b>287</b>	<b>76</b>	<b>51,572,431</b>	<b>7.65%</b>	

## ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<b>TOTAL PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>STATE CAPITAL PROJECT BONDS</b>										
SC02A	15,647,005	0	0	15,647,005	78.5%	5.307%	187	54	1,681,966	10.75%
SC11A	4,286,660	0	0	4,286,660	21.5%	6.624%	210	58	1,222,868	28.53%
	<b>19,933,666</b>	<b>0</b>	<b>0</b>	<b>19,933,666</b>	<b>100.0%</b>	<b>5.590%</b>	<b>192</b>	<b>55</b>	<b>2,904,834</b>	<b>14.57%</b>
<b>STATE CAPITAL PROJECT BONDS II</b>										
SC12A	17,969,563	0	0	17,969,563	1.5%	5.786%	218	58	1,582,163	8.80%
SC13A	20,169,915	0	0	20,169,915	1.7%	5.534%	251	68	1,968,121	9.76%
SC14A	38,696,717	0	0	38,696,717	3.2%	5.343%	245	61	6,273,053	16.21%
SC14B	20,454,739	0	0	20,454,739	1.7%	5.392%	221	60	2,418,962	11.83%
SC14C	139,290,323	0	0	139,290,323	11.4%	3.959%	266	71	6,486,421	4.66%
SC14D	60,076,450	0	0	60,076,450	4.9%	5.396%	275	69	10,079,482	16.78%
SC15A	85,784,775	0	0	85,784,775	7.0%	5.033%	255	68	4,657,544	5.43%
SC15B	78,584,551	0	0	78,584,551	6.4%	5.125%	227	62	4,444,213	5.66%
SC15C	38,427,043	0	0	38,427,043	3.2%	5.359%	242	69	7,950,964	20.69%
SC17A	143,285,282	0	0	143,285,282	11.8%	6.585%	446	80	0	0.00%
SC17B	144,948,234	1,031,810	0	145,980,044	12.0%	3.906%	287	74	5,093,394	3.49%
SC17C	40,401,422	0	0	40,401,422	3.3%	5.369%	192	74	2,316,475	5.73%
SC18A	117,540,484	0	0	117,540,484	9.6%	4.087%	309	77	5,501,077	4.68%
SC19A	180,959,429	0	0	180,959,429	14.8%	4.093%	312	81	8,144,424	4.50%
SC20A	90,758,589	915,925	0	91,674,514	7.5%	5.241%	238	66	6,780,752	7.40%
	<b>1,217,347,516</b>	<b>1,947,735</b>	<b>0</b>	<b>1,219,295,252</b>	<b>100.0%</b>	<b>4.823%</b>	<b>290</b>	<b>72</b>	<b>73,697,045</b>	<b>6.04%</b>
<b>TOTAL</b>	<b>2,962,219,971</b>	<b>92,720,758</b>	<b>61,581,757</b>	<b>3,116,522,486</b>	<b>100.0%</b>	<b>4.236%</b>	<b>295</b>	<b>74</b>	<b>187,081,365</b>	<b>6.12%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	820,397,940	15,542,796	0	835,940,736	26.8%	3.917%	304	76	53,428,757	6.39%
FIRST HOME LIMITED	711,966,041	57,736,178	0	769,702,219	24.7%	4.020%	291	78	54,009,374	7.02%
FIRST HOME	469,127,236	6,318,620	0	475,445,856	15.3%	3.977%	302	81	30,666,046	6.45%
MULTI-FAMILY/SPECIAL NEEDS	437,500,671	0	0	437,500,671	14.0%	6.226%	297	69	30,164,203	6.89%
RURAL HOME	395,775,778	8,046,506	0	403,822,284	13.0%	3.920%	276	71	12,217,730	3.03%
VETERANS MORTGAGE PROGRAM	114,450,049	5,072,726	0	119,522,775	3.8%	3.874%	300	85	6,512,677	5.45%
MF SOFT SECONDS	0	0	34,666,125	34,666,125	1.1%	1.486%	294	-	-	-
LOANS TO SPONSORS II	0	0	11,124,128	11,124,128	0.4%	2.898%	333	-	-	-
LOANS TO SPONSORS	0	0	8,364,555	8,364,555	0.3%	0.000%	271	-	-	-
CONDO ASSOCIATION LOANS	6,086,501	0	0	6,086,501	0.2%	6.204%	122	17	0	0.00%
NOTES RECEIVABLE	0	0	4,485,814	4,485,814	0.1%	5.306%	148	-	-	-
UNIQUELY ALASKAN	3,785,368	3,932	0	3,789,299	0.1%	3.947%	272	64	0	0.00%
REAL ESTATE OWNED	0	0	2,788,670	2,788,670	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,916,739	0	0	1,916,739	0.1%	3.625%	132	80	0	0.00%
OTHER LOAN PROGRAM	966,428	0	0	966,428	0.0%	5.000%	51	21	82,578	8.54%
BUILDING MATERIAL LOAN	153,812	0	152,465	306,277	0.0%	3.802%	152	11	0	0.00%
SECOND MORTGAGE ENERGY	93,408	0	0	93,408	0.0%	3.616%	117	5	0	0.00%
<b>AHFC TOTAL</b>	<b>2,962,219,971</b>	<b>92,720,758</b>	<b>61,581,757</b>	<b>3,116,522,486</b>	<b>100.0%</b>	<b>4.236%</b>	<b>295</b>	<b>74</b>	<b>187,081,365</b>	<b>6.12%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: 1/31/2021

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,055,508,600	71,261,382	23,676,487	2,150,446,469	69.0%	3.948%	295	77	133,689,121	6.29%
MULTI-PLEX	396,969,225	0	37,551,723	434,520,948	13.9%	5.932%	297	62	26,158,511	6.59%
CONDOMINIUM	280,742,099	16,179,001	0	296,921,100	9.5%	4.084%	288	76	17,118,901	5.77%
DUPLEX	176,787,336	4,650,050	109,054	181,546,440	5.8%	3.930%	298	76	6,056,937	3.34%
FOUR-PLEX	26,256,778	451,718	74,544	26,783,040	0.9%	3.957%	300	73	2,087,934	7.82%
TRI-PLEX	14,444,325	40,928	169,949	14,655,203	0.5%	3.848%	304	70	1,321,561	9.12%
MOBILE HOME TYPE I	9,562,158	137,679	0	9,699,836	0.3%	4.126%	270	72	648,400	6.68%
ENERGY EFFICIENCY RLP	1,916,739	0	0	1,916,739	0.1%	3.625%	132	80	0	0.00%
MOBILE HOME TYPE II	32,712	0	0	32,712	0.0%	5.307%	39	19	0	0.00%
<b>AHFC TOTAL</b>	<b>2,962,219,971</b>	<b>92,720,758</b>	<b>61,581,757</b>	<b>3,116,522,486</b>	<b>100.0%</b>	<b>4.236%</b>	<b>295</b>	<b>74</b>	<b>187,081,365</b>	<b>6.12%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 1/31/2021

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,218,157,733	43,581,587	39,473,990	1,301,213,310	41.8%	4.209%	285	74	95,345,143	7.56%
WASILLA	246,635,700	9,221,477	1,328,384	257,185,560	8.3%	4.106%	293	79	20,485,248	8.01%
FAIRBANKS	216,910,197	6,771,985	4,152,300	227,834,482	7.3%	4.151%	288	74	10,691,228	4.78%
FORT WAINWRIGHT	141,509,362	0	0	141,509,362	4.5%	6.625%	447	80	0	0.00%
JUNEAU	115,753,234	2,924,255	7,464,996	126,142,484	4.0%	3.986%	310	69	11,633,295	9.80%
KETCHIKAN	112,556,554	3,116,900	830,017	116,503,472	3.7%	3.823%	297	73	3,007,236	2.60%
SOLDOTNA	108,710,293	3,645,381	336,202	112,691,876	3.6%	3.813%	289	75	4,893,275	4.36%
EAGLE RIVER	105,513,199	3,589,774	0	109,102,974	3.5%	3.931%	303	79	6,499,906	5.96%
PALMER	101,408,488	4,254,426	1,132,888	106,795,803	3.4%	4.248%	290	76	5,602,090	5.30%
KODIAK	82,467,937	1,636,931	0	84,104,868	2.7%	4.107%	279	73	4,707,267	5.60%
NORTH POLE	70,707,368	2,351,697	375,000	73,434,065	2.4%	4.170%	294	79	5,014,056	6.86%
KENAI	63,126,479	2,028,729	0	65,155,209	2.1%	4.087%	302	77	3,860,607	5.93%
OTHER SOUTHEAST	60,240,093	1,115,993	723,359	62,079,445	2.0%	3.894%	276	70	1,529,404	2.49%
HOMER	43,567,941	943,644	2,322,869	46,834,454	1.5%	3.916%	283	67	1,851,518	4.16%
OTHER SOUTHCENTRAL	36,469,567	1,790,358	721,115	38,981,040	1.3%	4.091%	286	74	3,402,159	8.89%
PETERSBURG	33,671,483	597,176	0	34,268,659	1.1%	3.672%	268	67	559,399	1.63%
OTHER NORTH	30,147,004	527,088	557,414	31,231,505	1.0%	4.315%	240	67	1,046,172	3.41%
SITKA	25,987,776	925,518	0	26,913,293	0.9%	3.905%	306	72	385,639	1.43%
CHUGIAK	22,779,060	958,096	0	23,737,157	0.8%	4.092%	293	76	1,336,558	5.63%
OTHER KENAI PENNINSULA	20,582,261	350,131	160,512	21,092,904	0.7%	3.945%	280	71	120,400	0.58%
SEWARD	16,141,536	475,901	275,500	16,892,937	0.5%	4.526%	281	68	681,846	4.10%
OTHER SOUTHWEST	15,102,477	381,359	1,391,174	16,875,010	0.5%	4.538%	249	59	1,452,348	9.38%
STERLING	15,798,678	355,761	0	16,154,439	0.5%	3.679%	294	74	584,643	3.62%
NIKISKI	15,476,402	475,663	126,756	16,078,822	0.5%	4.126%	271	72	517,726	3.25%
CORDOVA	15,073,371	309,909	151,189	15,534,469	0.5%	4.003%	283	69	136,706	0.89%
BETHEL	14,724,870	161,831	1,198	14,887,899	0.5%	5.165%	196	65	383,616	2.58%
NOME	13,000,908	229,188	56,894	13,286,989	0.4%	4.471%	262	72	1,353,878	10.23%
<b>AHFC TOTAL</b>	<b>2,962,219,971</b>	<b>92,720,758</b>	<b>61,581,757</b>	<b>3,116,522,486</b>	<b>100.0%</b>	<b>4.236%</b>	<b>295</b>	<b>74</b>	<b>187,081,365</b>	<b>6.12%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,353,339,549	37,858,274	4,807,644	1,396,005,467	44.8%	4.563%	291	66	69,450,705	4.99%
UNINSURED - LTV > 80 (RURAL)	258,196,763	3,379,948	3,171,671	264,748,382	8.5%	4.314%	278	75	14,819,045	5.67%
FEDERALLY INSURED - FHA	207,393,339	9,681,583	0	217,074,922	7.0%	4.440%	259	78	22,887,246	10.54%
PMI - RADIAN GUARANTY	197,528,456	6,638,860	0	204,167,316	6.6%	3.957%	316	86	11,791,082	5.78%
PMI - ESSENT GUARANTY	153,649,094	4,680,174	0	158,329,268	5.1%	3.826%	325	87	8,510,664	5.38%
PMI - UNITED GUARANTY	150,947,181	2,299,890	0	153,247,072	4.9%	3.608%	336	89	7,300,708	4.76%
FEDERALLY INSURED - VA	141,357,635	7,084,438	0	148,442,073	4.8%	4.085%	284	86	11,673,952	7.86%
PMI - MORTGAGE GUARANTY	141,501,208	3,225,237	0	144,726,445	4.6%	3.701%	328	87	7,868,645	5.44%
FEDERALLY INSURED - RD	134,465,175	7,818,316	0	142,283,490	4.6%	4.057%	287	86	10,699,549	7.52%
FEDERALLY INSURED - HUD 184	92,485,883	4,258,824	0	96,744,707	3.1%	4.184%	275	83	13,730,748	14.19%
PMI - CMG MORTGAGE INSURANCE	65,851,411	4,066,252	0	69,917,663	2.2%	4.082%	302	84	3,776,153	5.40%
PMI - GENWORTH GE	61,834,730	1,625,579	0	63,460,309	2.0%	3.840%	327	87	4,193,278	6.61%
UNINSURED - UNCONVENTIONAL	0	0	53,602,443	53,602,443	1.7%	1.693%	269	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,704,533	81,154	0	2,785,687	0.1%	3.909%	337	89	0	0.00%
PMI - COMMONWEALTH	379,590	0	0	379,590	0.0%	4.500%	286	80	379,590	100.00%
PMI - PMI MORTGAGE INSURANCE	282,733	18,832	0	301,565	0.0%	5.538%	195	64	0	0.00%
PMI - REPUBLIC MORTGAGE	262,980	0	0	262,980	0.0%	3.625%	344	88	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	39,711	3,397	0	43,108	0.0%	6.103%	103	35	0	0.00%
<b>AHFC TOTAL</b>	<b>2,962,219,971</b>	<b>92,720,758</b>	<b>61,581,757</b>	<b>3,116,522,486</b>	<b>100.0%</b>	<b>4.236%</b>	<b>295</b>	<b>74</b>	<b>187,081,365</b>	<b>6.12%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2021

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	691,536,805	17,455,709	0	708,992,513	22.7%	3.819%	319	83	36,608,946	5.16%
ALASKA USA FCU	637,302,726	27,226,078	0	664,528,804	21.3%	4.235%	283	77	38,977,615	5.87%
WELLS FARGO MORTGAGE	464,900,502	23,778,318	0	488,678,820	15.7%	4.567%	238	67	59,799,883	12.24%
FIRST NATIONAL BANK OF AK	304,573,508	8,366,163	0	312,939,670	10.0%	4.675%	264	68	15,965,524	5.10%
AHFC (SUBSERVICED BY FNBA)	198,056,106	2,733,983	0	200,790,089	6.4%	4.461%	322	75	16,633,517	8.28%
FIRST BANK	193,520,605	4,444,626	0	197,965,232	6.4%	3.692%	301	74	2,376,489	1.20%
COMMERCIAL LOANS	155,797,468	0	0	155,797,468	5.0%	6.383%	418	80	0	0.00%
DENALI FEDERAL CREDIT UNION	115,415,660	3,308,881	0	118,724,541	3.8%	3.747%	314	81	7,274,529	6.13%
MT. MCKINLEY BANK	72,912,428	2,153,546	0	75,065,974	2.4%	3.869%	299	78	3,241,891	4.32%
AHFC DIRECT SERVICING	0	0	61,581,757	61,581,757	2.0%	1.756%	274	-	-	-
DENALI STATE BANK	53,511,890	1,009,568	0	54,521,458	1.7%	3.819%	312	81	2,294,537	4.21%
SPIRIT OF ALASKA FCU	31,600,238	1,325,997	0	32,926,236	1.1%	4.295%	265	72	1,976,432	6.00%
KODIAK ISLAND HA	23,714,691	499,674	0	24,214,365	0.8%	3.988%	268	70	1,719,133	7.10%
TONGASS FCU	7,131,366	56,456	0	7,187,822	0.2%	3.367%	324	80	0	0.00%
CORNERSTONE HOME LENDING	6,914,964	167,718	0	7,082,682	0.2%	3.954%	311	83	212,870	3.01%
MATANUSKA VALLEY FCU	5,331,014	194,040	0	5,525,054	0.2%	4.075%	308	75	0	0.00%
<b>AHFC TOTAL</b>	<b>2,962,219,971</b>	<b>92,720,758</b>	<b>61,581,757</b>	<b>3,116,522,486</b>	<b>100.0%</b>	<b>4.236%</b>	<b>295</b>	<b>74</b>	<b>187,081,365</b>	<b>6.12%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **1/31/2021**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,217,347,516	1,947,735	0	1,219,295,252	39.1%	4.823%	290	72	73,697,045	6.04%
GENERAL MORTGAGE REVENUE BONDS II	667,105,720	18,057,114	0	685,162,833	22.0%	3.924%	307	80	37,816,506	5.52%
HOME MORTGAGE REVENUE BONDS	651,087,538	23,026,648	0	674,114,186	21.6%	4.209%	287	76	51,572,431	7.65%
AHFC GENERAL FUND	192,069,162	10,906,481	61,581,757	264,557,400	8.5%	2.910%	314	62	5,674,776	2.80%
GOVERNMENTAL PURPOSE BONDS	114,866,590	36,591,790	0	151,458,380	4.9%	3.342%	274	72	9,847,423	6.50%
COLLATERALIZED VETERANS BONDS	99,809,779	2,190,990	0	102,000,769	3.3%	3.996%	313	86	5,568,349	5.46%
STATE CAPITAL PROJECT BONDS	19,933,666	0	0	19,933,666	0.6%	5.590%	192	55	2,904,834	14.57%
<b>AHFC TOTAL</b>	<b>2,962,219,971</b>	<b>92,720,758</b>	<b>61,581,757</b>	<b>3,116,522,486</b>	<b>100.0%</b>	<b>4.236%</b>	<b>295</b>	<b>74</b>	<b>187,081,365</b>	<b>6.12%</b>



**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

As of: **1/31/2021**

	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	<b>607,776,685</b>	<b>494,602,968</b>	<b>627,406,464</b>	<b>409,864,589</b>	<b>46,788,355</b>
MORTGAGE AND LOAN COMMITMENTS	<b>594,588,930</b>	<b>490,793,379</b>	<b>589,673,738</b>	<b>423,973,316</b>	<b>43,417,081</b>
MORTGAGE AND LOAN PURCHASES	<b>543,289,800</b>	<b>510,221,022</b>	<b>514,317,208</b>	<b>346,834,046</b>	<b>53,671,783</b>
MORTGAGE AND LOAN PAYOFFS	<b>204,484,966</b>	<b>176,145,987</b>	<b>473,661,536</b>	<b>429,526,568</b>	<b>48,996,375</b>
MORTGAGE AND LOAN FORECLOSURES	<b>10,348,869</b>	<b>7,306,859</b>	<b>7,799,147</b>	<b>1,311,553</b>	<b>175,263</b>

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	306,865	295,707
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.462%	3.576%	3.092%	2.829%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	349	346
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	86	84
FHA INSURANCE %	4.0%	3.9%	3.3%	11.7%	7.2%
VA INSURANCE %	6.5%	7.4%	4.7%	5.1%	2.4%
RD INSURANCE %	3.6%	3.9%	4.2%	3.6%	1.5%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	0.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.9%	39.5%	40.8%	34.4%	40.5%
CONVENTIONAL UNINSURED %	47.7%	43.8%	46.3%	44.4%	48.4%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	94.6%	98.1%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	5.4%	1.9%
ANCHORAGE %	41.9%	36.4%	36.8%	41.3%	39.4%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	58.7%	60.6%
NORTHRIM BANK %	32.3%	33.6%	36.9%	44.6%	41.5%
OTHER SELLER SERVICER %	67.7%	66.4%	63.1%	55.4%	58.5%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	17.7%	19.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>MY HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	155,154,380	20,685,733
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	153,305,256	19,532,609
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	118,233,721	20,325,657
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	176,365,763	17,835,732
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	584,170	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	34.1%	37.9%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	356,517	353,842
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.650%	3.033%	2.862%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	343	336
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	84	83
FHA INSURANCE %	1.0%	1.8%	1.1%	4.2%	0.0%
VA INSURANCE %	0.7%	0.9%	1.6%	0.3%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.5%	0.0%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.1%	49.0%	43.8%	51.7%	59.8%
CONVENTIONAL UNINSURED %	49.6%	47.6%	52.9%	43.0%	40.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	48.2%	50.6%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	51.8%	49.4%
NORTHRIM BANK %	36.4%	33.3%	39.5%	45.4%	37.0%
OTHER SELLER SERVICER %	63.6%	66.7%	60.5%	54.6%	63.0%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	18.9%	13.9%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>FIRST HOME LIMITED</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,214,253	73,852,088	6,889,028
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	123,094,253	73,908,088	6,889,028
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	64,715,896	10,413,300
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	71,962,465	9,171,911
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	635,802	175,263

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	18.7%	19.4%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	223,879	225,123
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.228%	2.636%	2.499%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	356	353
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	91	88
FHA INSURANCE %	8.6%	8.5%	6.3%	21.0%	7.8%
VA INSURANCE %	4.7%	4.3%	1.5%	2.2%	1.3%
RD INSURANCE %	11.3%	8.5%	10.5%	10.6%	5.3%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	2.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	41.6%	46.2%	51.1%	38.4%	50.2%
CONVENTIONAL UNINSURED %	29.8%	29.6%	28.6%	25.0%	35.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	56.5%	48.0%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	43.5%	52.0%
NORTHRIM BANK %	42.9%	41.7%	40.3%	55.6%	38.9%
OTHER SELLER SERVICER %	57.1%	58.3%	59.7%	44.4%	61.1%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	11.6%	23.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>RURAL HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,040	71,862,731	8,961,584
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,040	71,575,399	8,961,584
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	59,562,974	11,063,808
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	59,511,875	8,123,819
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	17.2%	20.6%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	263,928	261,450
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	3.060%	2.820%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	340	342
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	80
FHA INSURANCE %	0.0%	1.4%	0.2%	1.6%	6.5%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	2.2%	2.2%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	8.0%	3.3%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	88.1%	88.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	30.0%	32.1%	35.6%	39.8%	41.6%
OTHER SELLER SERVICER %	70.0%	67.9%	64.4%	60.2%	58.4%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	41.3%	39.9%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>FIRST HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	58,244,725	5,081,037
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	58,244,725	5,081,037
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	53,372,241	7,362,345
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	71,954,111	9,201,254
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	15.4%	13.7%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	309,090	337,588
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.565%	2.953%	2.775%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	92	88
FHA INSURANCE %	4.5%	3.8%	4.0%	24.4%	15.9%
VA INSURANCE %	0.0%	1.5%	1.0%	1.9%	0.0%
RD INSURANCE %	2.8%	8.2%	5.2%	6.8%	0.0%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	1.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	59.7%	51.2%	63.3%	49.1%	54.3%
CONVENTIONAL UNINSURED %	31.6%	31.8%	25.5%	16.3%	29.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	48.6%	60.4%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	51.4%	39.6%
NORTHRIM BANK %	33.3%	34.2%	37.5%	53.8%	58.4%
OTHER SELLER SERVICER %	66.7%	65.8%	62.5%	46.2%	41.6%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	9.7%	7.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,482,750	17,975,950	2,070,000
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	34,139,200	1,373,850
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	20,976,600	1,406,300
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	26,285,447	291,400
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	6.0%	2.6%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	1,192,481	468,767
WEIGHTED AVERAGE INTEREST RATE	6.322%	5.548%	5.849%	5.558%	5.329%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	74	76
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	11.4%	25.8%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	88.6%	74.2%
ANCHORAGE %	35.5%	51.6%	81.1%	61.2%	25.8%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	38.8%	74.2%
NORTHRIM BANK %	1.8%	5.0%	5.1%	7.3%	74.2%
OTHER SELLER SERVICER %	98.2%	95.0%	94.9%	92.7%	25.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>VETERANS MORTGAGE PROGRAM</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	18,163,287	756,547
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	18,163,287	756,547
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	18,053,493	1,947,121
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	21,761,564	3,973,330
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	91,580	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	5.2%	3.6%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	362,478	345,133
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.308%	2.712%	2.530%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	96	92
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	82.2%	60.3%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	3.7%	0.0%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	14.1%	39.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	30.2%	27.9%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	69.8%	72.1%
NORTHRIM BANK %	32.5%	33.4%	28.4%	62.7%	39.7%
OTHER SELLER SERVICER %	67.5%	66.6%	71.6%	37.3%	60.3%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	8.0%	11.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	8,481,718	822,426
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	8,393,851	822,426
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	8,170,571	1,153,252
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.4%	2.1%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	252,409	235,340
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	64.3%	46.0%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	35.7%	54.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>UNCONVENTIONAL LOANS</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	2,500,000	1,000,000
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	0.9%	N/A
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	50.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	50.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2021

OTHER LOAN PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,630,300	522,000
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	2,244,100	0
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	402,500	0
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	141,546	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.1%	N/A
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	134,167	N/A
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.120%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	179	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	97	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	24.8%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	75.2%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	55.0%	11.8%	52.8%	N/A
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	47.2%	N/A
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2021**

<b>UNIQUELY ALASKAN</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	999,410	0
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	999,410	0
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	346,050	0
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	1,543,795	398,929
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	115,350	N/A
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	3.060%	N/A
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	242	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	59	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
NORTHRIM BANK %	18.8%	0.0%	62.3%	0.0%	N/A
OTHER SELLER SERVICER %	81.2%	100.0%	37.7%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	100.0%	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 1/31/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$138,385,000	\$31,615,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$6,715,000	\$0	\$68,285,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$8,015,000	\$0	\$81,355,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$2,245,000	\$0	\$78,635,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$2,250,000	\$0	\$78,620,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$28,185,000</b>	<b>\$138,385,000</b>	<b>\$485,430,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$5,090,000	\$2,180,000	\$24,880,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$920,000	\$24,565,000	\$34,515,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$6,010,000</b>	<b>\$26,745,000</b>	<b>\$77,245,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$28,345,000	\$83,750,000	\$33,795,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$15,035,000	\$14,420,000	\$70,545,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$3,570,000	\$21,010,000	\$84,680,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$24,170,000	\$34,350,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$3,025,000	\$8,980,000	\$124,695,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$600,000	\$24,385,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$785,200,000</b>	<b>\$49,975,000</b>	<b>\$152,930,000</b>	<b>\$582,295,000</b>
<b>Governmental Purpose Bonds</b>										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$40,140,000	\$0	\$36,440,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$49,065,000	\$0	\$44,525,000
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$89,205,000</b>	<b>\$0</b>	<b>\$80,965,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 1/31/2021

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$49,900,000	\$0	\$10,350,000
<b>State Capital Project Bonds Total</b>							<b>\$60,250,000</b>	<b>\$49,900,000</b>	<b>\$0</b>	<b>\$10,350,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$36,695,000	\$0	\$62,665,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$18,210,000	\$0	\$68,555,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$23,775,000	\$0	\$71,340,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$8,375,000	\$0	\$20,910,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$9,410,000	\$0	\$68,695,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$21,640,000	\$0	\$89,895,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$10,340,000	\$0	\$83,025,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$10,630,000	\$0	\$133,325,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$2,225,000	\$0	\$33,345,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$1,870,000	\$0	\$58,130,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$0	\$0	\$96,665,000
<b>State Capital Project Bonds II Total</b>							<b>\$1,549,195,000</b>	<b>\$155,360,000</b>	<b>\$0</b>	<b>\$1,393,835,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,326,815,000</b>	<b>\$378,635,000</b>	<b>\$318,060,000</b>	<b>\$2,630,120,000</b>
								<b>Defeased Bonds (SC12A, SC13A, SC14A)</b>		<b>\$132,835,000</b>
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,497,285,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>										
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	18,385,000	31,615,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$138,385,000</b>	<b>\$31,615,000</b>
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>										
<b>Exempt Prog: 110 Yield: VRDO Delivery: 5/31/2007 Underwriter: Citigroup</b>										
	01170PBW5	2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
	01170PBW5	2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
	01170PBW5	2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
	01170PBW5	2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
	01170PBW5	2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
	01170PBW5	2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
	01170PBW5	2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
	01170PBW5	2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0	0
	01170PBW5	2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
	01170PBW5	2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
	01170PBW5	2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
	01170PBW5	2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
	01170PBW5	2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
	01170PBW5	2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
	01170PBW5	2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
	01170PBW5	2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
	01170PBW5	2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
	01170PBW5	2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
	01170PBW5	2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
	01170PBW5	2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
	01170PBW5	2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
	01170PBW5	2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
	01170PBW5	2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
	01170PBW5	2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
	01170PBW5	2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
	01170PBW5	2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
	01170PBW5	2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
	01170PBW5	2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
	01170PBW5	2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
	01170PBW5	2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
	01170PBW5	2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
	01170PBW5	2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
	01170PBW5	2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
	01170PBW5	2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
	01170PBW5	2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
	01170PBW5	2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
	01170PBW5	2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
	01170PBW5	2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
	01170PBW5	2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
	01170PBW5	2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
	01170PBW5	2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
	01170PBW5	2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
	01170PBW5	2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
	01170PBW5	2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
	01170PBW5	2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
	01170PBW5	2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
	01170PBW5	2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
	01170PBW5	2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
	01170PBW5	2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
	01170PBW5	2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$6,715,000</b>	<b>\$0</b>	<b>\$68,285,000</b>

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2021

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071B Total</b>							<b>\$75,000,000</b>	<b>\$6,715,000</b>	<b>\$0</b>	<b>\$68,285,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$8,015,000</b>	<b>\$0</b>		<b>\$81,355,000</b>
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000



CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>				<b>Exempt</b>	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$2,245,000</b>	<b>\$0</b>	<b>\$78,635,000</b>	
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>				<b>Exempt</b>	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$2,245,000</b>	<b>\$0</b>	<b>\$78,635,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	1,145,000	0		0
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$2,250,000</b>	<b>\$0</b>	<b>\$78,620,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$28,185,000</b>	<b>\$138,385,000</b>	<b>\$485,430,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1611 Veterans Collateralized Bonds, 2016 First</b>											
				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	AAA	Aaa	N/A
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0		0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0		0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0		0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0		0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0		0
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0		650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0		655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0		650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0		660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0		660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0		665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0		670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0		685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0		700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0		715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0		720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0		725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0		730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0		745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0		745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0		760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0		770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0		785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0		795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0		825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0		825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0		835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0		850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0		845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0		870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0		880,000
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0		905,000
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0		930,000
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0		875,000
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0		935,000
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	670,000		295,000
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	690,000		300,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	705,000	Aaa	N/A	
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0		860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	115,000		55,000	
<b>C1611 Total</b>							<b>\$32,150,000</b>	<b>\$5,090,000</b>	<b>\$2,180,000</b>	<b>\$24,880,000</b>		
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0		345,000	
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0		345,000	
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0		350,000	
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0		355,000	
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0		355,000	
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0		360,000	
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0		365,000	
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0		370,000	
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0		370,000	
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0		375,000	
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0		380,000	
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0		385,000	
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0		390,000	
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0		395,000	
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0		405,000	
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0		410,000	
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0		415,000	
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0		420,000	
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0		430,000	
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0		435,000	
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0		445,000	
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0		450,000	
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0		460,000	
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0		465,000	
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0		475,000	
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0		485,000	
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0		490,000	
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0		500,000	
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0		510,000	
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0		520,000	
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0		530,000	
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0		535,000	
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0		545,000	
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0		560,000	
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0		570,000	
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0		580,000	
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0		150,000	
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0		155,000	
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0		155,000	
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0		160,000	
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0		160,000	
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0		165,000	
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0		170,000	
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0		170,000	
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0		175,000	
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0		180,000	
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0		180,000	
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0		95,000	
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0		80,000	
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0		80,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP		Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1612 Veterans Collateralized Bonds, 2016 Second</b>					<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
							<b>C1612 Total</b>	<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,850,000</b>	
<b>C1911 Veterans Collateralized Bonds, 2019 First &amp; Second</b>					<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
1	011839RY5	1.600%	2020	Jun	Serial			640,000	515,000	125,000		0
1	011839RZ2	1.650%	2020	Dec	Serial			645,000	405,000	240,000		0
1	011839SA6	1.700%	2021	Jun	Serial			650,000	0	245,000		405,000
1	011839SB4	1.750%	2021	Dec	Serial			655,000	0	250,000		405,000
1	011839SC2	1.800%	2022	Jun	Serial			660,000	0	250,000		410,000
1	011839SD0	1.850%	2022	Dec	Serial			665,000	0	255,000		410,000
1	011839SE8	1.900%	2023	Jun	Serial			670,000	0	255,000		415,000
1	011839SF5	1.950%	2023	Dec	Serial			675,000	0	255,000		420,000
1	011839SG3	2.000%	2024	Jun	Serial			680,000	0	260,000		420,000
1	011839SH1	2.050%	2024	Dec	Serial			695,000	0	260,000		435,000
1	011839SJ7	2.150%	2025	Jun	Serial			700,000	0	260,000		440,000
1	011839SK4	2.200%	2025	Dec	Serial			710,000	0	265,000		445,000
1	011839SL2	2.300%	2026	Jun	Serial			715,000	0	270,000		445,000
1	011839SM0	2.350%	2026	Dec	Serial			725,000	0	280,000		445,000
1	011839SN8	2.450%	2027	Jun	Serial			730,000	0	285,000		445,000
1	011839SP3	2.500%	2027	Dec	Serial			740,000	0	285,000		455,000
1	011839SQ1	2.600%	2028	Jun	Serial			755,000	0	285,000		470,000
1	011839SR9	2.650%	2028	Dec	Serial			765,000	0	290,000		475,000
1	011839SS7	2.700%	2029	Jun	Serial			770,000	0	290,000		480,000
1	011839ST5	2.750%	2029	Dec	Serial			780,000	0	300,000		480,000
1	011839SU2	2.800%	2030	Jun	Serial			795,000	0	305,000		490,000
1	011839SV0	2.850%	2030	Dec	Serial			805,000	0	305,000		500,000
1	011839SW8	2.900%	2031	Jun	Serial			820,000	0	315,000		505,000
1	011839SX6	2.950%	2031	Dec	Serial			830,000	0	320,000		510,000
1	011839SY4	3.000%	2032	Jun	Serial			845,000	0	325,000		520,000
1	011839SZ1	3.050%	2032	Dec	Serial			855,000	0	325,000		530,000
1	011839TA5	3.100%	2033	Jun	Serial			875,000	0	330,000		545,000
1	011839TB3	3.150%	2033	Dec	Serial			885,000	0	335,000		550,000
1	011839TC1	3.200%	2034	Jun	Serial			900,000	0	340,000		560,000
1	011839TD9	3.250%	2034	Dec	Serial			915,000	0	350,000		565,000
1	011839TE7	3.300%	2035	Jun	Serial			935,000	0	360,000		575,000
1	011839TF4	3.350%	2035	Dec	Serial			950,000	0	365,000		585,000
1	011839TG2	3.400%	2036	Jun	Serial			965,000	0	370,000		595,000
1	011839TH0	3.450%	2036	Dec	Serial			985,000	0	370,000		615,000
1	011839TJ6	3.500%	2037	Jun	Serial			1,005,000	0	380,000		625,000
1	011839TK3	3.550%	2037	Dec	Serial			1,020,000	0	390,000		630,000
1	011839TP2	3.600%	2038	Jun	Sinker			1,040,000	0	400,000		640,000
1	011839TP2	3.600%	2038	Dec	Sinker			1,065,000	0	405,000		660,000
1	011839TP2	3.600%	2039	Jun	Sinker			1,080,000	0	405,000		675,000
1	011839TP2	3.600%	2039	Dec	Term			1,100,000	0	415,000		685,000
1	011839TT4	3.650%	2040	Jun	Sinker			595,000	0	225,000		370,000
2	011839UL9	4.000%	2040	Jun	Sinker		PAC	530,000	0	55,000		475,000
1	011839TT4	3.650%	2040	Dec	Sinker			605,000	0	230,000		375,000
2	011839UL9	4.000%	2040	Dec	Sinker		PAC	540,000	0	55,000		485,000
1	011839TT4	3.650%	2041	Jun	Sinker			615,000	0	230,000		385,000
2	011839UL9	4.000%	2041	Jun	Sinker		PAC	550,000	0	55,000		495,000
1	011839TT4	3.650%	2041	Dec	Term			625,000	0	240,000		385,000
2	011839UL9	4.000%	2041	Dec	Sinker		PAC	560,000	0	55,000		505,000
1	011839TX5	3.700%	2042	Jun	Sinker			645,000	0	245,000		400,000
2	011839UL9	4.000%	2042	Jun	Sinker		PAC	575,000	0	55,000		520,000
1	011839TX5	3.700%	2042	Dec	Sinker			655,000	0	250,000		405,000
2	011839UL9	4.000%	2042	Dec	Sinker		PAC	585,000	0	55,000		530,000
1	011839TX5	3.700%	2043	Jun	Sinker			670,000	0	255,000		415,000
2	011839UL9	4.000%	2043	Jun	Sinker		PAC	595,000	0	60,000		535,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1911 Veterans Collateralized Bonds, 2019 First &amp; Second</b>										<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>	
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	260,000	425,000		
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	60,000	545,000		
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	420,000	265,000		
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	60,000	565,000		
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	430,000	280,000		
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	70,000	565,000		
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	440,000	280,000		
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	70,000	580,000		
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	455,000	280,000		
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	70,000	590,000		
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	460,000	295,000		
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	70,000	600,000		
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	465,000	305,000		
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	70,000	615,000		
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	70,000	630,000		
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	75,000	640,000		
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	75,000	650,000		
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	75,000	665,000		
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000	0		
<b>C1911 Total</b>							<b>\$60,000,000</b>	<b>\$920,000</b>	<b>\$24,565,000</b>	<b>\$34,515,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$6,010,000</b>	<b>\$26,745,000</b>	<b>\$77,245,000</b>		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>										<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>	
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	0		
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0	0		
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0	0		
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0	0		
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0	0		
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0	0		
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0	0		
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0	0		
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0	0		
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0	0		
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0	0		
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0	0		
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0	0		
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0	0		
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0	0		
	01170RDT6	2.500%	2020	Jun	Serial	Pre-Ulm	2,055,000	2,055,000	0	0		
	01170RDU3	2.500%	2020	Dec	Serial	Pre-Ulm	2,105,000	2,105,000	0	0		
	01170RDV1	2.875%	2021	Jun	Serial	Pre-Ulm	2,160,000	0	0	2,160,000		
	01170RDW9	2.875%	2021	Dec	Serial	Pre-Ulm	2,215,000	0	0	2,215,000		
	01170RDX7	3.000%	2022	Jun	Serial	Pre-Ulm	2,275,000	0	0	2,275,000		
	01170RDY5	3.000%	2022	Dec	Serial	Pre-Ulm	2,330,000	0	0	2,330,000		
	01170RDZ2	3.125%	2023	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
	01170REA6	3.125%	2023	Dec	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
	01170REB4	3.250%	2024	Jun	Serial	Pre-Ulm	2,515,000	0	0	2,515,000		
	01170REC2	3.250%	2024	Dec	Serial	Pre-Ulm	2,575,000	0	0	2,575,000		
	01170RED0	3.500%	2025	Jun	Sinker	Pre-Ulm	2,645,000	0	315,000	2,330,000		
	01170RED0	3.500%	2025	Dec	Sinker	Pre-Ulm	2,710,000	0	325,000	2,385,000		
	01170RED0	3.500%	2026	Jun	Sinker	Pre-Ulm	2,780,000	0	330,000	2,450,000		
	01170RED0	3.500%	2026	Dec	Sinker	Pre-Ulm	2,850,000	0	340,000	2,510,000		
	01170RED0	3.500%	2027	Jun	Sinker	Pre-Ulm	2,920,000	0	345,000	2,575,000		
	01170RED0	3.500%	2027	Dec	Term	Pre-Ulm	2,995,000	0	360,000	2,635,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	29,680,000	0	29,680,000		Aa1	AA+
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	24,035,000	0	24,035,000			0
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000			0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000			0
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$28,345,000</b>	<b>\$83,750,000</b>			<b>\$33,795,000</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>AA+</b>	<b>AA+</b>	
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0			0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0			0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0			0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0			0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0			0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0			0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0			0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	2,110,000	0			0
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0			2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0			2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0			2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0			2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0			2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0			2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0			2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0			2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0			2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0			2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0			2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0			2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0			2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0			2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0			2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	125,000			140,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0			2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	125,000			145,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0			2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	125,000			150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	130,000			155,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0			2,150,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	130,000			155,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0			2,190,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0			2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	130,000			160,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	130,000			165,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0			2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	130,000			170,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0			2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	130,000			175,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0			2,355,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0			2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	130,000			180,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	135,000			185,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0			2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	140,000			185,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0			2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	145,000			185,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	265,000			670,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	275,000			680,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	150,000			185,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	150,000		190,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	275,000		695,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	155,000		195,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	285,000		705,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	290,000		720,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	160,000		195,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	295,000		735,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	160,000		200,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	165,000		205,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	170,000		205,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	170,000		210,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	170,000		220,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	170,000		225,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	180,000		225,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	185,000		225,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	190,000		230,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	195,000		230,000
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	195,000		240,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	200,000		245,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	200,000		250,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	205,000		255,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	210,000		260,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	215,000		265,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	220,000		265,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	225,000		270,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	225,000		280,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	120,000		185,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		0
						<b>GM16A Total</b>	<b>\$100,000,000</b>	<b>\$15,035,000</b>	<b>\$14,420,000</b>		<b>\$70,545,000</b>
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	45,000		880,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	45,000		900,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	50,000		915,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	120,000		2,360,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000		955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	150,000		2,915,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	125,000		2,555,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	20,000		395,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	135,000		2,600,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	100,000		2,025,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	15,000		340,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	35,000		725,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	90,000		1,800,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aa1	N/A
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	95,000		1,835,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	95,000		1,875,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	100,000		1,915,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	100,000		1,955,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	100,000		2,000,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	310,000		1,300,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	310,000		1,335,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	320,000		1,360,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	330,000		1,390,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	335,000		1,420,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	340,000		1,455,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	345,000		1,490,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	355,000		1,520,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	360,000		1,555,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	370,000		1,585,000
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	335,000		1,165,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	475,000		1,705,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	485,000		1,740,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	500,000		1,770,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	510,000		1,810,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	525,000		1,845,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	535,000		1,885,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	550,000		1,925,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	555,000		1,970,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	570,000		2,015,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	580,000		2,060,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	595,000		2,100,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	605,000		2,150,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	620,000		2,195,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	635,000		2,235,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	595,000		2,100,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	185,000		650,000
<b>GM18A Total</b>							<b>\$109,260,000</b>	<b>\$3,570,000</b>	<b>\$21,010,000</b>	<b>\$84,680,000</b>	
<b>GM18B General Mortgage Revenue Bonds II, 2018 Series B</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	2,230,000		925,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	2,275,000		950,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	2,325,000		970,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	2,375,000		990,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	2,430,000		1,010,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	2,480,000		1,040,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000		0
<b>GM18B Total</b>							<b>\$58,520,000</b>	<b>\$0</b>	<b>\$24,170,000</b>	<b>\$34,350,000</b>	
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0		0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19A</b>	<b>General Mortgage Revenue Bonds II, 2019 Series A</b>			<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	150,000		900,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	225,000		1,315,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	230,000		1,345,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	235,000		1,375,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	240,000		1,405,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	240,000		1,440,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	250,000		1,465,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	255,000		1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	260,000		1,535,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0		1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	270,000		1,565,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	270,000		1,605,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	280,000		1,635,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0		1,615,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0		1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	280,000		1,675,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	285,000		1,715,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0		1,680,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	110,000		675,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0		1,710,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0		1,815,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0		1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	580,000		1,305,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	590,000	AA+	Aa1	N/A
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	600,000			1,360,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	610,000			1,385,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	625,000			1,410,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	635,000			1,440,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	650,000			1,465,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	660,000			1,485,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	450,000			1,010,000
<b>GM19A Total</b>							<b>\$136,700,000</b>	<b>\$3,025,000</b>	<b>\$8,980,000</b>	<b>\$124,695,000</b>		
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>												
				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0			825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0			4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0			1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0			9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0			4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	600,000			4,400,000
<b>GM19B Total</b>							<b>\$24,985,000</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$24,385,000</b>		
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>												
				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170JL7	0.250%	2021	Jun	Serial			1,790,000	0	0			1,790,000
01170JL7	0.250%	2021	Dec	Serial			1,825,000	0	0			1,825,000
01170JN3	0.350%	2022	Jun	Serial			1,860,000	0	0			1,860,000
01170JN3	0.400%	2022	Dec	Serial			1,895,000	0	0			1,895,000
01170JQ6	0.450%	2023	Jun	Serial			1,930,000	0	0			1,930,000
01170JR4	0.550%	2023	Dec	Serial			1,965,000	0	0			1,965,000
01170JS2	0.650%	2024	Jun	Serial			1,995,000	0	0			1,995,000
01170JT0	0.700%	2024	Dec	Serial			2,040,000	0	0			2,040,000
01170JU7	0.800%	2025	Jun	Serial			2,070,000	0	0			2,070,000
01170JV5	0.950%	2025	Dec	Serial			2,110,000	0	0			2,110,000
01170JW3	1.050%	2026	Jun	Serial			2,150,000	0	0			2,150,000
01170JX1	1.100%	2026	Dec	Serial			2,185,000	0	0			2,185,000
01170JY9	1.200%	2027	Jun	Serial			2,230,000	0	0			2,230,000
01170JZ6	1.250%	2027	Dec	Serial			2,270,000	0	0			2,270,000
01170KA9	1.350%	2028	Jun	Serial			2,310,000	0	0			2,310,000
01170KB7	1.400%	2028	Dec	Serial			2,355,000	0	0			2,355,000
01170KC5	0.150%	2029	Jun	Serial			2,395,000	0	0			2,395,000
01170KD3	1.550%	2029	Dec	Serial			2,445,000	0	0			2,445,000
01170KE1	1.650%	2030	Jun	Serial			2,485,000	0	0			2,485,000
01170KF8	1.700%	2030	Dec	Serial			2,945,000	0	0			2,945,000
01170KG6	1.800%	2031	Jun	Serial			3,005,000	0	0			3,005,000
01170KH4	1.850%	2031	Dec	Serial			3,055,000	0	0			3,055,000
01170KJ0	1.900%	2032	Jun	Serial			3,115,000	0	0			3,115,000
01170KK7	1.900%	2032	Dec	Serial			3,165,000	0	0			3,165,000
01170KL5	1.950%	2033	Jun	Serial			3,230,000	0	0			3,230,000
01170KM3	1.950%	2033	Dec	Serial			3,285,000	0	0			3,285,000
01170KN1	2.000%	2034	Jun	Sinker			3,340,000	0	0			3,340,000
01170KN1	2.000%	2034	Dec	Sinker			3,410,000	0	0			3,410,000
01170KN1	2.000%	2035	Jun	Sinker			3,465,000	0	0			3,465,000
01170KN1	2.000%	2035	Dec	Term			3,530,000	0	0			3,530,000
01170KP6	2.050%	2036	Jun	Sinker			3,590,000	0	0			3,590,000
01170KP6	2.050%	2036	Dec	Sinker			3,660,000	0	0			3,660,000
01170KP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170KQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	0			1,335,000
01170KQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	0			3,790,000
01170KQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	0			3,860,000
01170KQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	0			3,930,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Mortgage Revenue Bonds II</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>				<b>Exempt</b>	<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>			AA+	Aa1	N/A
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	0	0			4,005,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	0	0			4,070,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	0	0			4,155,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	0	0			4,220,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	0	0			4,300,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	0	0			4,380,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	0	0			3,095,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	0	0			1,780,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	0	0			1,810,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	0	0			1,840,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	0	0			1,870,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	0	0			1,240,000
<b>GM20A Total</b>							<b>\$135,170,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>			<b>\$135,170,000</b>
<b>GM20B General Mortgage Revenue Bonds II, 2020 Series A</b>				<b>Exempt</b>	<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>			AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	0			10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	0			3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	0			5,650,000
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	0			7,000,000
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	0			10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	0			7,800,000
01170RKV3	2.000%	2033	Dec	Sinker	Prem	Pre-Ulm	6,500,000	0	0	0			6,500,000
01170RKV3	2.000%	2034	Jun	Sinker	Prem	Pre-Ulm	6,500,000	0	0	0			6,500,000
01170RKV3	2.000%	2034	Dec	Sinker	Prem	Pre-Ulm	5,500,000	0	0	0			5,500,000
01170RKV3	2.000%	2035	Jun	Sinker	Prem	Pre-Ulm	5,500,000	0	0	0			5,500,000
01170RKV3	2.000%	2035	Dec	Term	Prem	Pre-Ulm	6,000,000	0	0	0			6,000,000
<b>GM20B Total</b>							<b>\$74,675,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>			<b>\$74,675,000</b>
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$785,200,000</b>	<b>\$49,975,000</b>	<b>\$152,930,000</b>	<b>\$582,295,000</b>			
<b>Governmental Purpose Bonds</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>			AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0			0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0			0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0			0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0			0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0			0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0			0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$40,140,000</b>	<b>\$0</b>		<b>\$36,440,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0		0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$49,065,000</b>	<b>\$0</b>	<b>\$44,525,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$89,205,000</b>	<b>\$0</b>	<b>\$80,965,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	3,305,000	0		0
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$49,900,000</b>	<b>\$0</b>	<b>\$10,350,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$60,250,000</b>	<b>\$49,900,000</b>	<b>\$0</b>	<b>\$10,350,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0		0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0		0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	2,450,000	0		0
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$36,695,000</b>	<b>\$0</b>	<b>\$62,665,000</b>	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>											
				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0		0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	2,905,000	0		0
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QJ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0		1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0		4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0		1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000
						<b>SC13A Total</b>	<b>\$86,765,000</b>	<b>\$18,210,000</b>	<b>\$0</b>		<b>\$68,555,000</b>
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>											
				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	2,735,000	0		0
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	Prog: <b>608</b>	Yield: <b>3.448%</b>	Delivery: <b>1/15/2014</b>	Underwriter: <b>J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
<b>SC14A Total</b>							<b>\$95,115,000</b>	<b>\$23,775,000</b>	<b>\$0</b>	<b>\$71,340,000</b>	
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>				<b>Exempt</b>	Prog: <b>609</b>	Yield: <b>2.682%</b>	Delivery: <b>6/12/2014</b>	Underwriter: <b>J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	910,000	0		0
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$8,375,000</b>	<b>\$0</b>	<b>\$20,910,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>				<b>Taxable</b>	Prog: <b>610</b>	Yield: <b>N/A</b>	Delivery: <b>8/27/2014</b>	Underwriter: <b>FHLB Seattle</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0		140,000,000
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>	Prog: <b>611</b>	Yield: <b>2.581%</b>	Delivery: <b>11/6/2014</b>	Underwriter: <b>J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0		0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0		0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0		0
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0		0
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0		0
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0		0
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0		0
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0		0
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0		0
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	3,205,000	0		0
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0		3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0		3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0		3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0		3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0		3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0		3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0		3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0		3,905,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>			<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$9,410,000</b>	<b>\$0</b>	<b>\$68,695,000</b>	
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>			<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	2,820,000	0	0	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
<b>SC15A Total</b>							<b>\$111,535,000</b>	<b>\$21,640,000</b>	<b>\$0</b>	<b>\$89,895,000</b>	
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>			<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	1,945,000	0	0	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>			<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	0			970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	0			5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	0			1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	0			5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	0			1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	0			5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	0			1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	0			3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	0			4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	0			295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	0			4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	0			300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	0			4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	0			3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	0			3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	0			3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	0			4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	0			4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	0			4,475,000
<b>SC15B Total</b>							<b>\$93,365,000</b>	<b>\$10,340,000</b>	<b>\$0</b>	<b>\$83,025,000</b>			
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>			<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0			0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0			0
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0			0
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0			0
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0			0
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	0			1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	0			1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	0			1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	0			4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	0			4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	0			4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	0			4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	0			3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	0			3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	0			2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	0			2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	0			2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	0			2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	0			2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	0			2,670,000
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$12,190,000</b>	<b>\$0</b>	<b>\$43,430,000</b>			
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>				<b>Exempt</b>	<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>			<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0			0
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0			0
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0			0
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0			0
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0			0
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000	0	0			0
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	0			3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	0			3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	0			4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	0			4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	0			4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	0			4,685,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>												
				<b>Exempt</b>	<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	AA+	Aa2	AA+
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0			4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0			4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0			4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0			5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0			5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0			5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0			5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0			5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0			5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0			6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0			6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0			7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0			7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0			7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0			7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0			7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0			7,680,000
							<b>SC17A Total</b>	<b>\$143,955,000</b>	<b>\$10,630,000</b>	<b>\$0</b>		<b>\$133,325,000</b>
<b>SC17B State Capital Project Bonds II, 2017 Series B</b>												
				<b>Taxable</b>	<b>Prog: 616</b>	<b>Yield: N/A</b>	<b>Delivery: 12/7/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/A-1+</b>	
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0		150,000,000	
							<b>SC17B Total</b>	<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000,000</b>	
<b>SC17C State Capital Project Bonds II, 2017 Series C</b>												
				<b>Exempt</b>	<b>Prog: 617</b>	<b>Yield: 2.524%</b>	<b>Delivery: 12/21/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000	
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000	
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000	
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000	
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000	
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000	
							<b>SC17C Total</b>	<b>\$43,855,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$43,855,000</b>	
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>												
				<b>Taxable</b>	<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>	
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000	
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0		2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0		2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0		2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0		3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0		3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0		3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0		3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0		3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0		3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0		3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0		3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0		3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0		3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0		3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0		3,570,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18A</b>	<b>State Capital Project Bonds II, 2018 Series A</b>			<b>Taxable</b>	<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
<b>SC18A Total</b>							<b>\$90,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000,000</b>	
<b>SC18B</b>	<b>State Capital Project Bonds II, 2018 Series B</b>			<b>Exempt</b>	<b>Prog: 618</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0		0
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0		600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0		600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0		625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0		635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0		665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0		1,340,000
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0		1,340,000
<b>SC18B Total</b>							<b>\$35,570,000</b>	<b>\$2,225,000</b>	<b>\$0</b>	<b>\$33,345,000</b>	
<b>SC19A</b>	<b>State Capital Project Bonds II, 2019 Series A</b>			<b>Taxable</b>	<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>				<b>Taxable</b>	Prog: <b>619</b>	Yield: <b>N/A</b>	Delivery: <b>7/11/2019</b>	Underwriter: <b>Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
<b>SC19A Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	Prog: <b>619</b>	Yield: <b>2.320%</b>	Delivery: <b>7/11/2019</b>	Underwriter: <b>Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000	
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000	
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000	
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000	
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000	
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000	
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000	
<b>SC19B Total</b>							<b>\$60,000,000</b>	<b>\$1,870,000</b>	<b>\$0</b>	<b>\$58,130,000</b>	
<b>SC20A State Capital Project Bonds II, 2020 Series A</b>				<b>Taxable</b>	<b>Prog: 620</b>	<b>Yield: N/A</b>	<b>Delivery: 10/13/2020</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	0	0	345,000	
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	0	0	585,000	
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	0	0	585,000	
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	0	0	585,000	
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000	
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000	
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000	
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000	
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000	
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000	
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000	
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000	
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000	
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000	
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000	
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000	
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000	
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000	
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000	
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000	
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000	
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000	
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000	
<b>SC20A Total</b>							<b>\$96,665,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,665,000</b>	
<b>State Capital Project Bonds II Total</b>							<b>\$1,549,195,000</b>	<b>\$155,360,000</b>	<b>\$0</b>	<b>\$1,393,835,000</b>	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2021

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Commercial Paper Total</b>		<b>\$133,580,000</b>				<b>Total AHFC Bonds</b>	<b>\$3,326,815,000</b>	<b>\$378,635,000</b>	<b>\$318,060,000</b>	<b>\$2,630,120,000</b>
								<b>Defeased Bonds (SC12A/SC13A/SC14A)</b>		<b>\$132,835,000</b>
								<b>Total AHFC Bonds w/o Defeased Bonds</b>		<b>\$2,497,285,000</b>

Footnotes:

- On October 13, 2020, AHFC issued State Capital Project Bonds II 2020 Series A to partially defease \$17,750,000 State Capital Project Bonds II 2012 Series A, \$33,745,000 2013 Series A, and \$35,200,000 2014 Series A. These bonds will be redeemed on the first optional redemption dates of June 1, 2022, June 1, 2022, and December 1, 2023, respectively.
- On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.8 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D, E091A/B/D and SC14C).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.



**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$62,149,881  
 Weighted Average Seasoning: 97  
 Weighted Average Interest Rate: 4.923%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,094,593	18.90%	315
3-Months	\$2,889,107	17.35%	289
6-Months	\$7,072,805	20.89%	348
12-Months	\$12,526,800	18.13%	302
Life	\$337,398,446	12.47%	208

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$70,490,888  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 4.393%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,977,791	28.25%	471
3-Months	\$4,473,380	23.11%	385
6-Months	\$10,862,126	27.58%	460
12-Months	\$19,386,541	24.02%	400
Life	\$162,868,576	15.38%	256

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$70,538,353  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 4.367%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,067,757	16.50%	275
3-Months	\$4,706,466	24.54%	409
6-Months	\$9,035,147	23.92%	399
12-Months	\$18,026,946	22.91%	382
Life	\$142,794,672	13.84%	231

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$91,146,855  
 Weighted Average Seasoning: 67  
 Weighted Average Interest Rate: 4.239%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,545,058	36.74%	612
3-Months	\$11,141,366	38.74%	646
6-Months	\$16,733,760	31.00%	517
12-Months	\$29,746,230	27.18%	453
Life	\$194,193,223	14.66%	244

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$105,403,344  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 3.922%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,998,215	20.18%	336
3-Months	\$6,661,597	22.76%	379
6-Months	\$14,601,215	25.23%	421
12-Months	\$28,013,084	23.44%	391
Life	\$193,768,443	15.04%	251

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$111,805,498  
 Weighted Average Seasoning: 62  
 Weighted Average Interest Rate: 3.899%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,917,433	18.46%	308
3-Months	\$8,763,041	27.56%	459
6-Months	\$20,319,126	31.37%	523
12-Months	\$31,706,052	24.61%	410
Life	\$199,668,226	14.92%	249

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$121,886,945  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 4.098%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,030,162	17.98%	300
3-Months	\$9,106,607	26.38%	440
6-Months	\$17,198,464	25.46%	424
12-Months	\$30,642,482	22.30%	372
Life	\$190,291,715	14.37%	240

8 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$42,591,988  
 Weighted Average Seasoning: 52  
 Weighted Average Interest Rate: 3.536%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$1,414,283	32.43%	540
3-Months	\$2,947,125	23.41%	390
6-Months	\$4,286,067	17.45%	291
12-Months	\$10,405,934	22.00%	367
Life	\$31,050,832	15.09%	251

9 **Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211  
 Remaining Principal Balance: \$33,218,872  
 Weighted Average Seasoning: 23  
 Weighted Average Interest Rate: 4.313%  
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$1,022,409	30.49%	655
3-Months	\$4,121,193	37.19%	837
6-Months	\$7,497,334	33.23%	806
12-Months	\$17,802,251	34.73%	971
Life	\$25,661,858	27.92%	962

10 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$78,846,912  
 Weighted Average Seasoning: 18  
 Weighted Average Interest Rate: 3.701%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$96,775	1.46%	41
3-Months	\$1,505,820	7.26%	212
6-Months	\$7,789,266	16.58%	341
12-Months	\$26,785,004	24.28%	405
Life	\$134,308,816	11.25%	188

11 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$79,583,423  
 Weighted Average Seasoning: 51  
 Weighted Average Interest Rate: 3.663%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,044,843	14.49%	241
3-Months	\$2,994,292	13.71%	228
6-Months	\$6,204,680	14.26%	238
12-Months	\$10,263,598	11.75%	196
Life	\$19,683,942	5.02%	85

12 **General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407  
 Remaining Principal Balance: \$88,422,995  
 Weighted Average Seasoning: 33  
 Weighted Average Interest Rate: 4.376%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,661,888	20.02%	334
3-Months	\$5,310,216	20.74%	346
6-Months	\$8,745,919	17.11%	285
12-Months	\$14,528,816	13.99%	255
Life	\$16,404,368	6.49%	175

13 **General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407  
 Remaining Principal Balance: \$51,455,575  
 Weighted Average Seasoning: 89  
 Weighted Average Interest Rate: 4.419%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,327,253	26.33%	439
3-Months	\$5,820,897	34.74%	579
6-Months	\$10,361,556	30.52%	509
12-Months	\$20,233,758	27.85%	464
Life	\$30,370,025	16.71%	278

14 **General Mortgage Revenue Bonds II, 2019 Series A**

Series: GM19A Prog: 408  
 Remaining Principal Balance: \$124,658,952  
 Weighted Average Seasoning: 46  
 Weighted Average Interest Rate: 3.808%  
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$1,367,726	12.27%	205
3-Months	\$6,200,021	17.60%	293
6-Months	\$9,963,871	14.74%	246
12-Months	\$17,921,853	13.26%	221
Life	\$21,315,871	11.91%	198

**15 General Mortgage Revenue Bonds II, 2019 Series B**

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$456,459	17.03%	284
Remaining Principal Balance:	\$29,119,660	3-Months	\$1,302,606	16.02%	267
Weighted Average Seasoning:	62	6-Months	\$3,335,642	23.32%	389
Weighted Average Interest Rate:	4.519%	12-Months	\$7,222,133	24.56%	409
Bond Yield (TIC):	2.550%	Life	\$8,759,023	22.15%	369

**16 General Mortgage Revenue Bonds II, 2020 Series A**

		Prepayments	CPR	PSA	
Series: GM20A	Prog: 409	1-Month	\$1,289,633	10.55%	176
Remaining Principal Balance:	\$138,222,627	3-Months	\$3,386,059	9.21%	153
Weighted Average Seasoning:	47	6-Months	\$4,365,952	7.21%	120
Weighted Average Interest Rate:	3.576%	12-Months	\$4,365,952	7.21%	120
Bond Yield (TIC):	1.822%	Life	\$4,365,952	7.21%	120

**17 General Mortgage Revenue Bonds II, 2020 Series A**

		Prepayments	CPR	PSA	
Series: GM20B	Prog: 409	1-Month	\$1,865,005	20.84%	347
Remaining Principal Balance:	\$94,852,690	3-Months	\$8,292,762	28.39%	473
Weighted Average Seasoning:	73	6-Months	\$12,790,239	27.64%	461
Weighted Average Interest Rate:	4.117%	12-Months	\$12,790,239	27.64%	461
Bond Yield (TIC):	1.822%	Life	\$12,790,239	27.64%	461

**18 Corporation**

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$25,177,282	18.87%	319
Remaining Principal Balance:	\$1,394,395,458	3-Months	\$89,622,556	22.10%	379
Weighted Average Seasoning:	57	6-Months	\$171,163,170	21.90%	375
Weighted Average Interest Rate:	4.046%	12-Months	\$312,367,675	20.40%	351
Bond Yield (TIC):	N/A	Life	\$1,725,694,227	13.78%	246

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM12A, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

**ALASKA HOUSING FINANCE CORPORATION**  
**BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY**

01/31/21

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	96,665,000	<b>306,510,000</b>
FY 2020	221,685,000	140,000,000	<b>361,685,000</b>
FY 2019	227,780,000	-	<b>227,780,000</b>
FY 2018	223,380,000	240,000,000	<b>463,380,000</b>
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY73-95	6,055,498,544	3,873,200,000	<b>9,928,698,544</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2021	101,455,000	133,850,000	<b>235,305,000</b>
FY 2020	70,440,000	100,955,000	<b>171,395,000</b>
FY 2019	24,400,000	-	<b>24,400,000</b>
FY 2018	32,115,000	112,310,000	<b>144,425,000</b>
FY 2017	31,925,000	11,135,000	<b>43,060,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	203,339,750	142,525,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2021 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000

<b>FY 2021 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1611	2,180,000	-	2,180,000
C1911	13,815,000	-	13,815,000
E021A	900,000	-	900,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	9,975,000	13,975,000
GM12A	28,840,000	-	28,840,000
GM16A	9,250,000	-	9,250,000
GM18A	14,645,000	-	14,645,000
GM18B	20,170,000	-	20,170,000
GM19A	7,055,000	-	7,055,000
GM19B	600,000	-	600,000
SC11A	-	63,705,000	63,705,000

<b>FY 2020 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

<b>FY 2020 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10AB	2,800,000	47,475,000	50,275,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

<b>FY 2019 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

<b>FY 2018 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000
SC17B	-	150,000,000	150,000,000
SC17C	43,855,000	-	43,855,000
SC18A	-	90,000,000	90,000,000
SC18B	35,570,000	-	35,570,000

**ALASKA HOUSING FINANCE CORPORATION**  
**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

01/31/21

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	36,440,000	44,525,000	31,615,000	10,350,000	68,285,000	68,285,000	81,355,000	78,635,000	78,635,000	78,620,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.03%	0.03%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.03%	0.64%	0.15%	0.12%	0.11%
Average Rate	1.14%	1.14%	1.31%	1.14%	0.83%	0.81%	1.31%	0.79%	0.46%	0.45%	0.48%	1.53%	1.60%	1.59%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.04%	0.04%	0.01%	0.01%	0.01%	0.01%	0.64%	0.15%	0.12%	0.11%
Bnchmrk Rate	1.13%	1.13%	1.11%	1.10%	0.75%	0.75%	0.75%	0.48%	0.48%	0.49%	1.03%	1.45%	1.43%	0.86%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.15%	0.16%	0.28%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.10%	0.10%	0.11%	0.10%	0.10%	0.10%	0.10%	0.10%	0.10%	0.10%	0.65%	0.19%	0.16%	0.16%
FY 2021 Sprd	(0.01%)	(0.01%)	0.01%	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.08%	0.06%	0.06%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	36,440,000	2.453%	1.030%	1.423%	1.135%	2.558%	0.105%
GP01B	BofA Merrill	AA/Aa3	12/01/30	44,525,000	4.143%	1.030%	3.113%	1.135%	4.248%	0.106%
E021A	Goldman	AA-/Aa2	06/01/32	31,615,000	2.980%	0.818%	2.162%	1.310%	3.472%	0.492%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.083%	2.687%	1.598%	4.286%	0.516%
SC02C	JP Morgan	A+/Aa1	07/01/22	10,350,000	4.303%	1.215%	3.088%	1.138%	4.225%	(0.078%)
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	130,755,000	3.735%	0.818%	2.916%	0.818%	3.734%	(0.000%)
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	87,170,000	3.720%	0.818%	2.902%	0.791%	3.693%	(0.027%)
E091A <sup>1</sup>	Wells Fargo	A+/Aa1	12/01/40	70,767,000	3.761%	0.568%	3.193%	0.457%	3.650%	(0.111%)
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	70,767,000	3.761%	0.568%	3.193%	0.451%	3.644%	(0.117%)
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	94,356,000	3.740%	0.568%	3.172%	0.475%	3.648%	(0.092%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.046%	2.176%	1.614%	3.790%	0.568%
<b>TOTAL</b>				<b>731,300,000</b>	<b>3.578%</b>	<b>0.815%</b>	<b>2.762%</b>	<b>0.929%</b>	<b>3.691%</b>	<b>0.114%</b>

NET PAYMENT TOTALS (DEBT SERVICE)		
Pay Fixed	Rec Float	Net Payment
45,806,265	12,802,123	33,004,143
58,265,281	15,662,912	42,602,369
32,749,921	9,586,388	23,163,533
9,921,226	2,812,516	7,108,710
38,354,427	11,467,722	26,886,704
71,478,323	16,024,423	55,453,901
47,476,859	10,537,531	36,939,327
31,486,390	5,108,334	26,378,056
31,486,390	4,834,960	26,651,429
41,747,442	6,444,239	35,303,203
6,766,200	2,613,219	4,152,981
<b>415,538,723</b>	<b>97,894,367</b>	<b>317,644,356</b>

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
<b>Wells Fargo</b> 0.10%	Allocation	14.3%	34.4%	0.9%	2.9%	34.6%	12.8%	100.0%	100.0%	100.0%
	Avg Rate	0.10%	0.10%	0.10%	0.11%	0.17%	0.65%	0.20%	1.44%	1.89%
<b>#1 RA FY20</b>	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
	Min Rate	0.04%	0.03%	0.04%	0.04%	0.11%	0.64%	0.03%	0.10%	0.67%
<b>Wells Fargo</b> 1.10%	Bench Spread	(0.01%)	(0.01%)	(0.00%)	0.01%	0.07%	0.50%	0.02%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
January 31, 2021	
Total Bonds	<b>\$2,497,285,000</b>
Total Float	<b>\$1,096,745,000</b>
Self-Liquid	<b>\$390,350,000</b>
Float %	<b>43.9%</b>
Hedge %	<b>66.7%</b>

## AHFC LIQUIDITY ANALYSIS

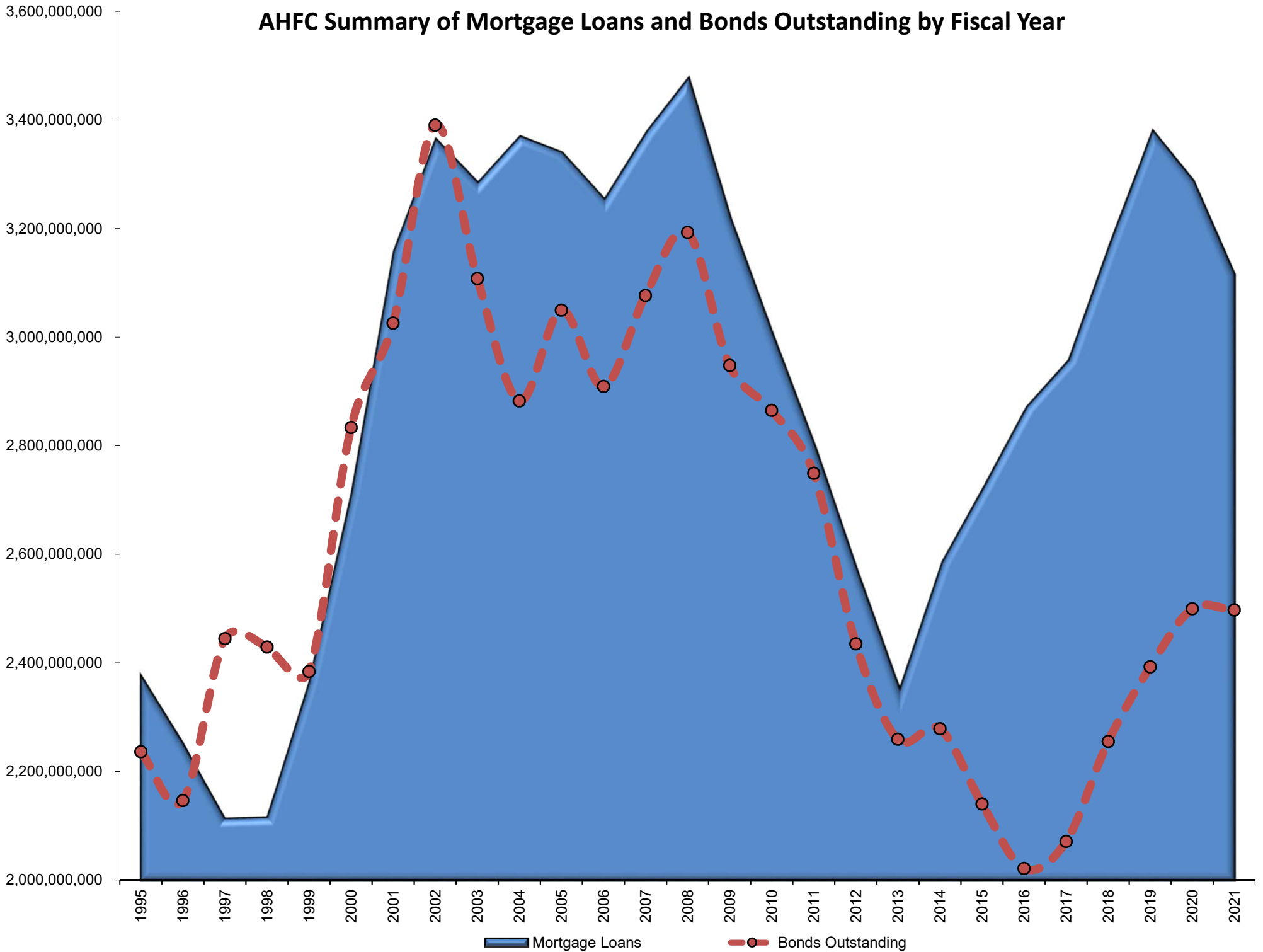
01/31/21

AHFC Self-Liquidity Sources		Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	0.070	01/31/21	72,478,345		72,478,345	72,478,345
2	SAM Commercial Paper (Collateralized)	MMF1	0.070	01/31/21	26,786,735		26,786,735	26,786,735
		CP1	0.170	05/03/21	26,388,655	17,680,399	17,680,399	24,435,895
		CP2	0.219	04/02/21	80,441,609		53,895,878	74,488,930
3	AHFC Liquidity Reserve Fund (H)	MMF1	0.070	01/31/21	61,465,594		61,465,594	61,465,594
		CP1	0.386	04/09/21	57,801,933	38,727,295	38,727,295	53,524,590
		CP2	0.264	02/16/21	14,998,285		10,048,851	13,888,412
4	AHFC Liquidity Reserve Fund (A)	MMF1	0.070	01/31/21	32,187		32,187	32,187
		CP1	0.336	06/01/21	76,323,630	51,136,832	51,136,832	70,675,682
5	AHFC Liquidity Reserve Fund (R)	MMF1	0.070	01/31/21	63,549		63,549	63,549
		CP1	0.268	07/02/21	53,923,041	36,128,437	36,128,437	49,932,736
		CP2	0.200	03/26/21	1,699,499		1,138,665	1,573,736
6	State Capital Project Bonds (Unrestricted)	MMF1	0.070	01/31/21	79,458,335		79,458,335	79,458,335
		MMF2	0.110	01/31/21	31,619,436	31,619,436	21,185,022	31,619,436
		MMF3	0.060	01/31/21	13,151,170		13,151,170	13,151,170
		CP1	0.223	04/02/21	96,349,658	64,554,271	64,554,271	89,219,783
7	AHFC Operations Reserve Fund	MMF1	0.070	01/31/21	2,706,901		2,706,901	2,706,901
		CP1	0.224	03/11/21	47,293,099	31,686,376	31,686,376	43,793,410
8	State of Alaska Investment Pool	GEF	0.707	02/03/21	1,504,793	1,279,074	1,008,211	1,504,793
9	Alaska USA Accounts Payable	CASH	0.150	02/01/21	22,026,594		22,026,594	22,026,594
10	ICBC Revolving Credit Agreement	ICBC	N/A	12/06/22	300,000,000	300,000,000	300,000,000	300,000,000
<b>Total Self-Liquidity Sources</b>			<b>0.137</b>	<b>03/20/21</b>	<b>1,066,513,050</b>	<b>572,812,121</b>	<b>905,359,649</b>	<b>1,032,826,814</b>

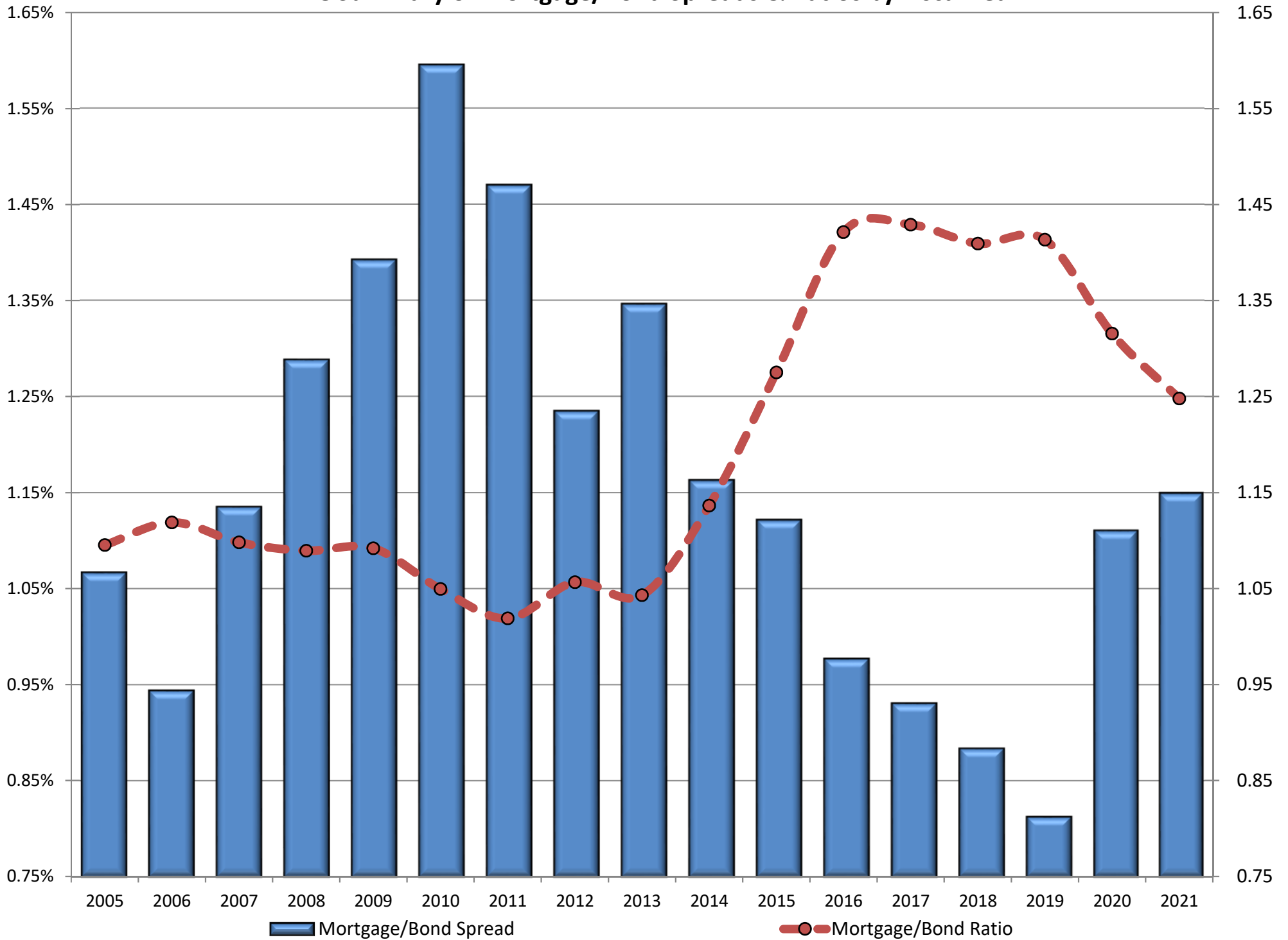
AHFC Self-Liquidity Requirements		Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	133,617,000	133,617,000	133,617,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	10,350,000	10,350,000	10,350,000	10,350,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
<b>Total Self-Liquidity Requirements</b>					<b>523,967,000</b>	<b>523,967,000</b>	<b>523,967,000</b>	<b>540,350,000</b>
<b>Excess of Sources Over Requirements</b>					<b>542,546,050</b>	<b>48,845,121</b>	<b>381,392,649</b>	<b>492,476,814</b>
<b>Ratio of Sources to Requirements</b>					<b>2.04</b>	<b>1.09</b>	<b>1.73</b>	<b>1.91</b>
<b>Minimum Ratio Coverage to Maintain</b>						<b>1.00</b>	<b>1.00</b>	<b>1.25</b>
<b>Excess of Sources over Minimum Coverage</b>						<b>48,845,121</b>	<b>381,392,649</b>	<b>357,389,314</b>

AHFC Bonds Supported by SBPA		Mode	Provider	Maturity	Amount	Investment Types	
1	HMRB 2002 Series A	Daily	FHLB	09/18/21	31,615,000	MMF1	242,991,647
2	HMRB 2007 Series A, B & D	Weekly	FHLB	05/25/21	217,925,000	MMF2	31,619,436
3	HMRB 2009 Series A & B	Weekly	Wells	12/06/21	157,270,000	CP1	358,080,017
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	78,620,000	CP2	97,139,394
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	80,965,000	Other	23,531,387
<b>Total VRDO/SBPA</b>					<b>566,395,000</b>	<b>Total</b>	<b>753,361,881</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year



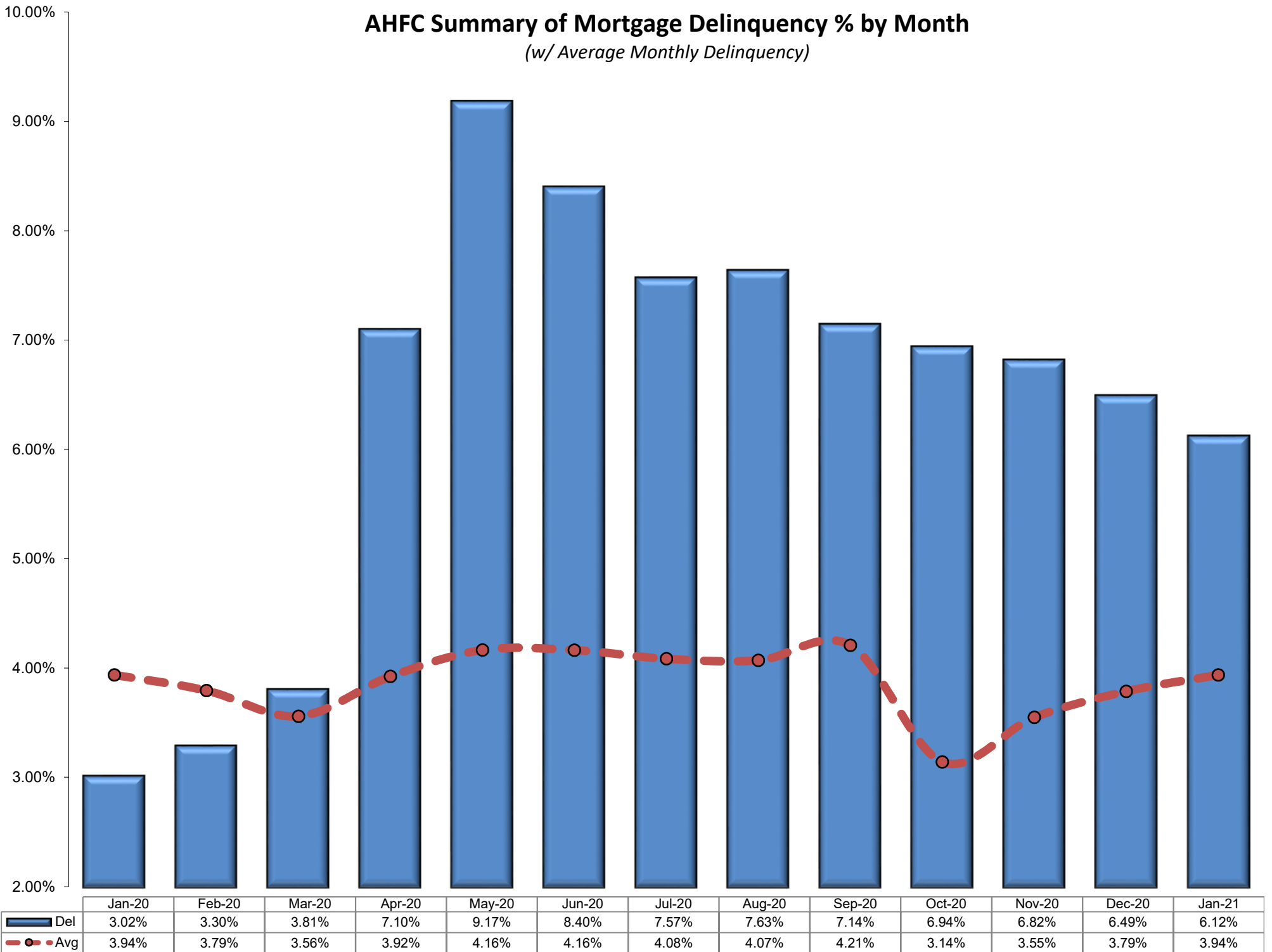
### AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



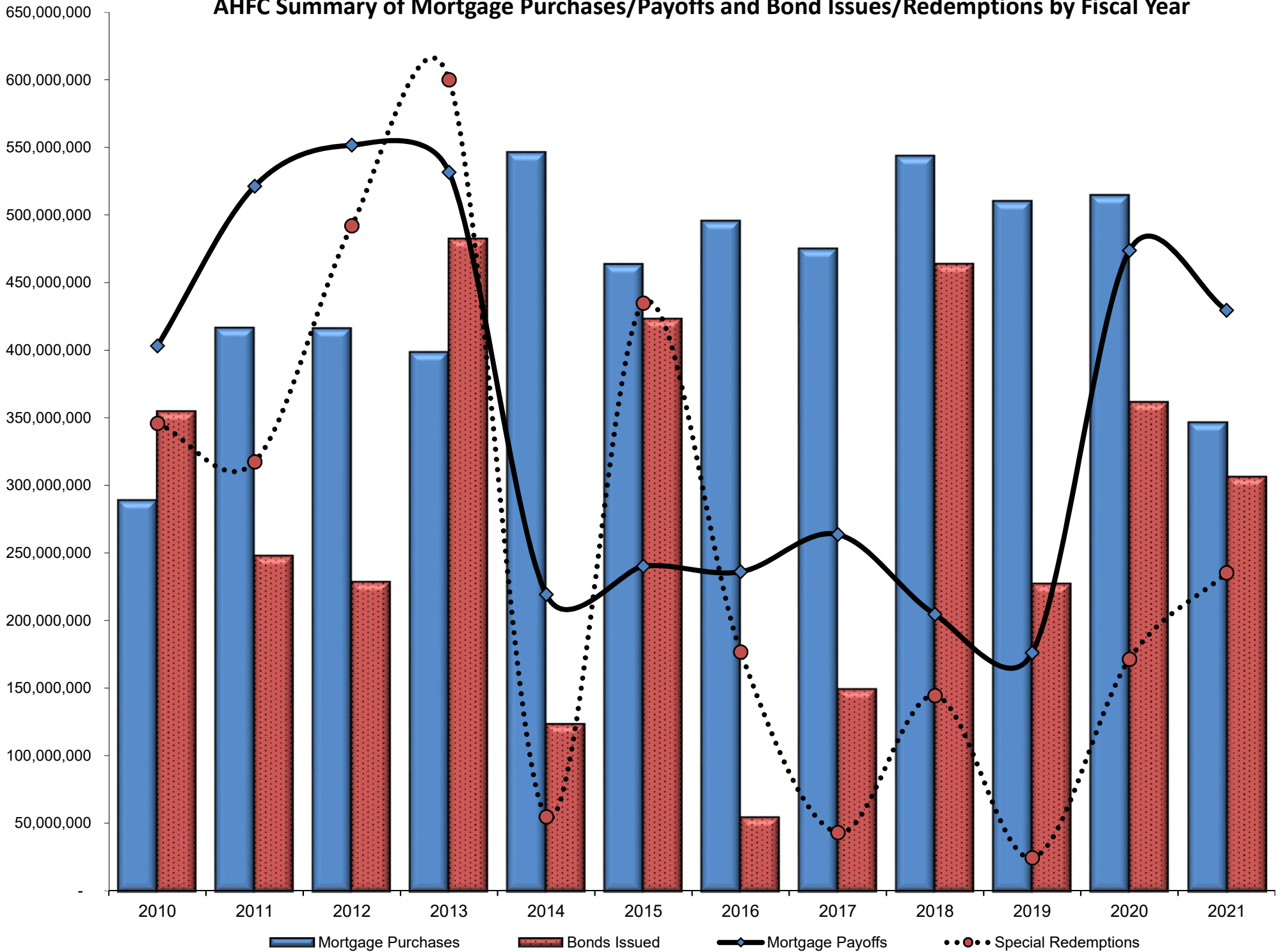


# AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

