



NOVEMBER 2020

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION
NOVEMBER 2020 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	11/30/19	11/30/20	% Change
Total Mortgage Loan Portfolio	3,381,581,951	3,288,363,707	(2.8%)	3,386,958,079	3,143,717,838	(7.2%)
Mortgage Average Rate %	4.54%	4.42%	(2.6%)	4.50%	4.34%	(3.6%)
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	2.87%	6.82%	137.6%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.18%	0.16%	(11.1%)
Mortgage Purchases	509,921,547	514,317,208	0.9%	211,033,288	230,139,660	9.1%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	149,703,551	311,989,705	108.4%
Purchase/Payoff Variance	333,775,560	40,310,505	(87.9%)	61,329,737	(81,850,045)	(233.5%)
Purchase Average Rate %	4.46%	3.58%	(19.7%)	3.66%	3.14%	(14.2%)
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	796,845,000	764,730,000	(4.0%)
Bonds - Fixed Rate Housing	643,895,000	630,885,000	(2.0%)	748,600,000	706,260,000	(5.7%)
Bonds - Floating Hedged	771,640,000	748,330,000	(3.0%)	768,540,000	745,095,000	(3.1%)
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	2,392,425,000	2,499,420,000	4.5%	2,679,430,000	2,581,530,000	(3.7%)
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	400,055,000	393,655,000	(1.6%)
Bond Average Rate %	3.73%	3.31%	(11.3%)	3.55%	3.17%	(10.7%)
New Bond Issuances	227,780,000	361,685,000	58.8%	361,685,000	306,510,000	(15.3%)
Special Bond Redemptions	24,400,000	171,395,000	602.4%	71,580,000	134,470,000	87.9%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	3,100,000	3,235,000	4.4%
Issue/Redemption Variance	137,180,000	106,995,000	(22.0%)	287,005,000	168,805,000	(41.2%)
Issuance Average Yield %	3.29%	2.46%	(25.2%)	2.46%	1.85%	(24.8%)
Mortgage/Bond Spread %	0.81%	1.11%	37.0%	0.95%	1.17%	23.2%
Mortgage/Bond Ratio	1.41	1.32	(6.9%)	1.26	1.22	(3.7%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	11/30/19	11/30/20	% Change	11/30/19	11/30/20	% Change
Liquidity Reserve Fund	312,112,156	315,943,126	1.2%	2.53%	1.20%	(52.6%)
Bond Trust Funds	449,813,234	523,589,732	16.4%	2.50%	0.91%	(63.6%)
SAM General Fund	86,746,819	177,184,627	104.3%	2.51%	0.87%	(65.3%)
Mortgage Collections	42,259,721	79,171,210	87.3%	2.45%	0.82%	(66.5%)
Total Investments	890,931,930	1,095,888,695	23.0%	2.51%	0.98%	(60.9%)

ALASKA HOUSING FINANCE CORPORATION
NOVEMBER 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2019	FY 2020	% Change	FY 2020	FY 2021	% Change
Mortgage & Loan Revenue	146,042	147,068	0.7%	37,114	35,001	(5.7%)
Investment Income	16,288	14,776	(9.3%)	4,185	1,458	(65.2%)
Grant Revenue	64,951	64,911	(0.1%)	14,032	16,841	20.0%
Housing Rental Subsidies	12,192	11,202	(8.1%)	3,676	2,445	(33.5%)
Rental Income	11,926	11,512	(3.5%)	2,976	2,770	(6.9%)
Other Revenue	4,634	1,607	(65.3%)	(1,274)	983	177.2%
Total Revenue	256,033	251,076	(1.9%)	60,709	59,498	(2.0%)
Interest Expenses	76,831	81,137	5.6%	20,944	18,169	(13.2%)
Grant Expenses	72,198	63,800	(11.6%)	14,629	16,481	12.7%
Operations & Administration	44,781	40,958	(8.5%)	11,079	11,043	(0.3%)
Rental Housing Expenses	15,042	16,353	8.7%	3,731	3,097	(17.0%)
Mortgage and Loan Costs	12,034	14,763	22.7%	3,237	2,767	(14.5%)
Bond Financing Expenses	6,054	5,163	(14.7%)	1,316	2,062	56.7%
Provision for Loan Loss	(5,740)	(6,639)	(15.7%)	(2,299)	(985)	57.2%
Total Expenses	221,200	215,535	(2.6%)	52,637	52,634	(0.0%)
Operating Income (Loss)	34,833	35,541	2.0%	8,072	6,864	(15.0%)
Contributions to the State	2,106	-	(100.0%)	-	198	100.0%
Change in Net Position	32,727	35,541	8.6%	8,072	6,666	(17.4%)
Total Assets/Deferred Outflows	4,322,532	4,609,943	6.6%	4,526,243	4,764,636	5.3%
Total Liabilities/Deferred Inflows	2,751,109	3,002,979	9.2%	2,946,748	3,151,006	6.9%
Net Position	1,571,423	1,606,964	2.3%	1,579,495	1,613,630	2.2%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2021 - First Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	807,018
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	494,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	280,311
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	562,042
Adjusted Net Position Change	60,800	56,766	(6.6%)	Total Dividend Appropriations	2,144,248
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	2,010,342
Dividend Transfer Available	45,600	42,575	(6.6%)	Total Dividend Remaining	133,906

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 11/30/2020

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,984,034,988	94.92%
PARTICIPATION LOANS	97,228,456	3.09%
UNCONVENTIONAL/REO	62,454,394	1.99%
TOTAL PORTFOLIO	3,143,717,838	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	51,594,358	1.67%
60 DAYS PAST DUE	36,267,283	1.18%
90 DAYS PAST DUE	31,331,932	1.02%
120+ DAYS PAST DUE	90,868,385	2.95%
TOTAL DELINQUENT	210,061,958	6.82%

<u>PORTFOLIO SUMMARY STATISTICS:</u>					
AVG INTEREST RATE	4.286%	PMI INSURANCE %	25.3%		
- (Exclude UNC/REO)	4.337%	FHA/HUD184 INS %	10.1%		
AVG REMAINING TERM	294	VA INSURANCE %	4.8%		
AVG LOAN TO VALUE	74	RD INSURANCE %	4.6%		
TAXABLE %	26.8%	UNINSURED %	55.1%		
TAX-EXEMPT FTHB %	24.7%	SINGLE FAMILY %	86.1%		
RURAL %	12.9%	MULTI-FAMILY %	13.9%		
TAXABLE FTHB %	15.4%	ANCHORAGE %	41.6%		
MF/SPECIAL NEEDS %	14.0%	NOT ANCHORAGE %	58.4%		
TAX-EXEMPT VETS %	3.8%	ALASKA USA %	22.0%		
OTHER PROGRAM %	2.4%	OTHER SERVICER %	83.7%		

MORTGAGE AND LOAN ACTIVITY:

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,398,164	312,685,057	61,907,139
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,673,738	328,420,358	61,300,544
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	230,139,660	57,541,949
AVG PURCHASE PRICE	312,112	299,593	299,214	303,115	345,515
AVG INTEREST RATE	4.093%	4.462%	3.576%	3.173%	3.280%
AVG BEGINNING TERM	354	353	351	351	355
AVG LOAN TO VALUE	86	87	86	87	85
INSURANCE %	52.6%	56.3%	53.7%	57.8%	52.7%
SINGLE FAMILY%	90.7%	97.1%	97.9%	94.8%	83.3%
ANCHORAGE %	41.9%	36.4%	36.8%	41.5%	53.1%
ALASKA USA %	30.9%	26.4%	16.2%	12.5%	11.0%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	17.3%	14.1%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	311,989,705	65,739,209
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	1,136,289	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.286%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,984,034,988	94.9%
PARTICIPATION LOANS	97,228,456	3.1%
UNCONVENTIONAL/REO	62,454,394	2.0%
TOTAL PORTFOLIO	3,143,717,838	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	51,594,358	1.67%
60 DAYS PAST DUE	36,267,283	1.18%
90 DAYS PAST DUE	31,331,932	1.02%
120+ DAYS PAST DUE	90,868,385	2.95%
TOTAL DELINQUENT	210,061,958	6.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	843,614,840	26.8%
FIRST HOME LIMITED	775,587,301	24.7%
FIRST HOME	484,243,730	15.4%
MULTI-FAMILY/SPECIAL NEEDS	439,323,744	14.0%
RURAL	404,157,540	12.9%
VETERANS MORTGAGE PROGRAM	120,635,705	3.8%
OTHER LOAN PROGRAM	76,154,979	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,178,101,263	69.3%
MULTI-FAMILY	436,376,954	13.9%
CONDO	295,782,503	9.4%
DUPLEX	178,686,961	5.7%
3-PLEX/4-PLEX	42,889,835	1.4%
OTHER PROPERTY TYPE	11,880,322	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,307,209,739	41.6%
FAIRBANKS/NORTH POLE	447,571,279	14.2%
WASILLA/PALMER	370,569,091	11.8%
JUNEAU/KETCHIKAN	245,246,904	7.8%
KENAI/SOLDOTNA/HOMER	224,834,318	7.2%
EAGLE RIVER/CHUGIAK	136,330,311	4.3%
KODIAK ISLAND	85,433,137	2.7%
OTHER GEOGRAPHIC REGION	326,523,058	10.4%

MORTGAGE INSURANCE

UNINSURED	1,732,053,505	55.1%
PRIMARY MORTGAGE INSURANCE	796,679,332	25.3%
FEDERALLY INSURED - FHA	217,156,092	6.9%
FEDERALLY INSURED - VA	151,970,516	4.8%
FEDERALLY INSURED - RD	144,490,278	4.6%
FEDERALLY INSURED - HUD 184	101,368,115	3.2%

SELLER SERVICER

ALASKA USA	690,415,102	22.0%
NORTHRIM BANK	685,545,532	21.8%
WELLS FARGO	511,872,618	16.3%
OTHER SELLER SERVICER	1,255,884,585	39.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.035%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	207,259,780	73.5%
PARTICIPATION LOANS	12,443,923	4.4%
UNCONVENTIONAL/REO	62,454,394	22.1%
TOTAL PORTFOLIO	282,158,096	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,149,891	1.89%
60 DAYS PAST DUE	1,588,056	0.72%
90 DAYS PAST DUE	634,787	0.29%
120+ DAYS PAST DUE	2,849,872	1.30%
TOTAL DELINQUENT	9,222,607	4.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	75,335,562	26.7%
FIRST HOME LIMITED	41,727,605	14.8%
FIRST HOME	39,534,392	14.0%
MULTI-FAMILY/SPECIAL NEEDS	21,488,277	7.6%
RURAL	36,246,221	12.8%
VETERANS MORTGAGE PROGRAM	4,941,285	1.8%
OTHER LOAN PROGRAM	62,884,753	22.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	182,201,076	64.6%
MULTI-FAMILY	55,443,564	19.6%
CONDO	19,822,431	7.0%
DUPLEX	19,674,375	7.0%
3-PLEX/4-PLEX	3,585,405	1.3%
OTHER PROPERTY TYPE	1,431,245	0.5%

GEOGRAPHIC REGION

ANCHORAGE	133,434,215	47.3%
FAIRBANKS/NORTH POLE	23,301,839	8.3%
WASILLA/PALMER	27,266,553	9.7%
JUNEAU/KETCHIKAN	31,525,033	11.2%
KENAI/SOLDOTNA/HOMER	19,677,830	7.0%
EAGLE RIVER/CHUGIAK	9,839,952	3.5%
KODIAK ISLAND	6,103,526	2.2%
OTHER GEOGRAPHIC REGION	31,009,147	11.0%

MORTGAGE INSURANCE

UNINSURED	172,840,944	61.3%
PRIMARY MORTGAGE INSURANCE	68,681,919	24.3%
FEDERALLY INSURED - FHA	20,402,057	7.2%
FEDERALLY INSURED - VA	7,570,277	2.7%
FEDERALLY INSURED - RD	8,872,304	3.1%
FEDERALLY INSURED - HUD 184	3,790,594	1.3%

SELLER SERVICER

ALASKA USA	38,154,712	13.5%
NORTHRIM BANK	76,977,185	27.3%
WELLS FARGO	17,063,810	6.0%
OTHER SELLER SERVICER	149,962,389	53.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.136%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,836,978	98.7%
PARTICIPATION LOANS	794,914	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	61,631,892	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,302,696	2.11%
60 DAYS PAST DUE	706,561	1.15%
90 DAYS PAST DUE	270,024	0.44%
120+ DAYS PAST DUE	2,610,972	4.24%
TOTAL DELINQUENT	4,890,253	7.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,610,987	23.7%
FIRST HOME LIMITED	32,302,717	52.4%
FIRST HOME	2,705,971	4.4%
MULTI-FAMILY/SPECIAL NEEDS	298,336	0.5%
RURAL	11,386,789	18.5%
VETERANS MORTGAGE PROGRAM	327,092	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,802,392	74.3%
MULTI-FAMILY	298,336	0.5%
CONDO	10,510,974	17.1%
DUPLEX	3,569,570	5.8%
3-PLEX/4-PLEX	732,365	1.2%
OTHER PROPERTY TYPE	718,255	1.2%

GEOGRAPHIC REGION

ANCHORAGE	25,936,114	42.1%
FAIRBANKS/NORTH POLE	7,121,081	11.6%
WASILLA/PALMER	6,375,556	10.3%
JUNEAU/KETCHIKAN	4,750,392	7.7%
KENAI/SOLDOTNA/HOMER	4,935,689	8.0%
EAGLE RIVER/CHUGIAK	1,848,406	3.0%
KODIAK ISLAND	2,564,039	4.2%
OTHER GEOGRAPHIC REGION	8,100,615	13.1%

MORTGAGE INSURANCE

UNINSURED	29,701,238	48.2%
PRIMARY MORTGAGE INSURANCE	8,444,204	13.7%
FEDERALLY INSURED - FHA	12,663,439	20.5%
FEDERALLY INSURED - VA	2,776,413	4.5%
FEDERALLY INSURED - RD	4,709,319	7.6%
FEDERALLY INSURED - HUD 184	3,337,278	5.4%

SELLER SERVICER

ALASKA USA	14,152,301	23.0%
NORTHRIM BANK	6,467,439	10.5%
WELLS FARGO	20,593,467	33.4%
OTHER SELLER SERVICER	20,418,684	33.1%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.606%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,485,071	98.6%
PARTICIPATION LOANS	889,386	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	65,374,457	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,139,787	1.74%
60 DAYS PAST DUE	982,449	1.50%
90 DAYS PAST DUE	567,567	0.87%
120+ DAYS PAST DUE	1,172,224	1.79%
TOTAL DELINQUENT	3,862,027	5.91%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,979,442	32.1%
FIRST HOME LIMITED	22,704,573	34.7%
FIRST HOME	8,521,152	13.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,770,362	19.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	398,929	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,156,022	79.8%
MULTI-FAMILY	0	0.0%
CONDO	8,031,461	12.3%
DUPLEX	3,693,879	5.7%
3-PLEX/4-PLEX	1,434,597	2.2%
OTHER PROPERTY TYPE	58,498	0.1%

GEOGRAPHIC REGION

ANCHORAGE	26,632,961	40.7%
FAIRBANKS/NORTH POLE	6,779,652	10.4%
WASILLA/PALMER	7,161,404	11.0%
JUNEAU/KETCHIKAN	5,695,651	8.7%
KENAI/SOLDOTNA/HOMER	6,694,912	10.2%
EAGLE RIVER/CHUGIAK	1,978,573	3.0%
KODIAK ISLAND	1,963,853	3.0%
OTHER GEOGRAPHIC REGION	8,467,452	13.0%

MORTGAGE INSURANCE

UNINSURED	35,022,966	53.6%
PRIMARY MORTGAGE INSURANCE	16,229,580	24.8%
FEDERALLY INSURED - FHA	6,281,397	9.6%
FEDERALLY INSURED - VA	1,025,511	1.6%
FEDERALLY INSURED - RD	4,135,391	6.3%
FEDERALLY INSURED - HUD 184	2,679,612	4.1%

SELLER SERVICER

ALASKA USA	18,492,659	28.3%
NORTHRIM BANK	11,295,944	17.3%
WELLS FARGO	17,695,671	27.1%
OTHER SELLER SERVICER	17,890,184	27.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.628%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,882,384	99.4%
PARTICIPATION LOANS	409,313	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	64,291,696	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,518,910	2.36%
60 DAYS PAST DUE	1,001,010	1.56%
90 DAYS PAST DUE	793,511	1.23%
120+ DAYS PAST DUE	2,975,329	4.63%
TOTAL DELINQUENT	6,288,761	9.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	26,279,560	40.9%
FIRST HOME LIMITED	19,820,329	30.8%
FIRST HOME	10,512,901	16.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	7,195,679	11.2%
VETERANS MORTGAGE PROGRAM	483,226	0.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,585,309	77.1%
MULTI-FAMILY	0	0.0%
CONDO	7,985,064	12.4%
DUPLEX	5,455,753	8.5%
3-PLEX/4-PLEX	1,170,213	1.8%
OTHER PROPERTY TYPE	95,357	0.1%

GEOGRAPHIC REGION

ANCHORAGE	30,146,739	46.9%
FAIRBANKS/NORTH POLE	5,438,288	8.5%
WASILLA/PALMER	7,717,403	12.0%
JUNEAU/KETCHIKAN	5,484,680	8.5%
KENAI/SOLDOTNA/HOMER	4,553,705	7.1%
EAGLE RIVER/CHUGIAK	3,103,727	4.8%
KODIAK ISLAND	1,355,006	2.1%
OTHER GEOGRAPHIC REGION	6,492,149	10.1%

MORTGAGE INSURANCE

UNINSURED	27,386,718	42.6%
PRIMARY MORTGAGE INSURANCE	20,133,518	31.3%
FEDERALLY INSURED - FHA	6,162,911	9.6%
FEDERALLY INSURED - VA	2,312,043	3.6%
FEDERALLY INSURED - RD	3,598,161	5.6%
FEDERALLY INSURED - HUD 184	4,698,346	7.3%

SELLER SERVICER

ALASKA USA	15,408,314	24.0%
NORTHRIM BANK	14,104,414	21.9%
WELLS FARGO	20,358,713	31.7%
OTHER SELLER SERVICER	14,420,255	22.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.539%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,776,486	99.5%
PARTICIPATION LOANS	407,854	0.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	87,184,340	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,966,893	2.26%
60 DAYS PAST DUE	1,044,999	1.20%
90 DAYS PAST DUE	1,290,981	1.48%
120+ DAYS PAST DUE	3,244,005	3.72%
TOTAL DELINQUENT	7,546,878	8.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	39,774,762	45.6%
FIRST HOME LIMITED	23,206,494	26.6%
FIRST HOME	14,971,601	17.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,231,483	10.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,300,253	77.2%
MULTI-FAMILY	0	0.0%
CONDO	10,291,713	11.8%
DUPLEX	7,070,304	8.1%
3-PLEX/4-PLEX	2,204,323	2.5%
OTHER PROPERTY TYPE	317,746	0.4%

GEOGRAPHIC REGION

ANCHORAGE	40,774,106	46.8%
FAIRBANKS/NORTH POLE	9,957,839	11.4%
WASILLA/PALMER	8,414,851	9.7%
JUNEAU/KETCHIKAN	8,543,441	9.8%
KENAI/SOLDOTNA/HOMER	4,960,757	5.7%
EAGLE RIVER/CHUGIAK	2,864,174	3.3%
KODIAK ISLAND	1,276,967	1.5%
OTHER GEOGRAPHIC REGION	10,392,207	11.9%

MORTGAGE INSURANCE

UNINSURED	41,961,393	48.1%
PRIMARY MORTGAGE INSURANCE	29,913,779	34.3%
FEDERALLY INSURED - FHA	7,079,075	8.1%
FEDERALLY INSURED - VA	1,569,751	1.8%
FEDERALLY INSURED - RD	3,257,336	3.7%
FEDERALLY INSURED - HUD 184	3,403,006	3.9%

SELLER SERVICER

ALASKA USA	22,351,472	25.6%
NORTHRIM BANK	16,698,376	19.2%
WELLS FARGO	22,305,448	25.6%
OTHER SELLER SERVICER	25,829,044	29.6%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.152%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,019,682	91.4%
PARTICIPATION LOANS	8,298,423	8.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	96,318,105	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,691,709	1.76%
60 DAYS PAST DUE	1,436,739	1.49%
90 DAYS PAST DUE	198,759	0.21%
120+ DAYS PAST DUE	6,397,776	6.64%
TOTAL DELINQUENT	9,724,983	10.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,356,533	42.9%
FIRST HOME LIMITED	22,479,145	23.3%
FIRST HOME	22,417,202	23.3%
MULTI-FAMILY/SPECIAL NEEDS	241,981	0.3%
RURAL	9,087,377	9.4%
VETERANS MORTGAGE PROGRAM	542,608	0.6%
OTHER LOAN PROGRAM	193,260	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,717,873	78.6%
MULTI-FAMILY	241,981	0.3%
CONDO	12,391,213	12.9%
DUPLEX	6,342,482	6.6%
3-PLEX/4-PLEX	1,324,565	1.4%
OTHER PROPERTY TYPE	299,991	0.3%

GEOGRAPHIC REGION

ANCHORAGE	44,790,283	46.5%
FAIRBANKS/NORTH POLE	12,605,343	13.1%
WASILLA/PALMER	10,546,538	10.9%
JUNEAU/KETCHIKAN	5,775,837	6.0%
KENAI/SOLDOTNA/HOMER	6,237,595	6.5%
EAGLE RIVER/CHUGIAK	5,787,824	6.0%
KODIAK ISLAND	1,415,470	1.5%
OTHER GEOGRAPHIC REGION	9,159,216	9.5%

MORTGAGE INSURANCE

UNINSURED	44,844,750	46.6%
PRIMARY MORTGAGE INSURANCE	28,036,926	29.1%
FEDERALLY INSURED - FHA	8,550,766	8.9%
FEDERALLY INSURED - VA	3,177,822	3.3%
FEDERALLY INSURED - RD	5,040,888	5.2%
FEDERALLY INSURED - HUD 184	6,666,954	6.9%

SELLER SERVICER

ALASKA USA	21,667,926	22.5%
NORTHRIM BANK	19,258,148	20.0%
WELLS FARGO	23,504,826	24.4%
OTHER SELLER SERVICER	31,887,206	33.1%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.124%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,095,222	93.2%
PARTICIPATION LOANS	7,124,451	6.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	104,219,673	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,739,468	2.63%
60 DAYS PAST DUE	810,430	0.78%
90 DAYS PAST DUE	293,950	0.28%
120+ DAYS PAST DUE	5,392,236	5.17%
TOTAL DELINQUENT	9,236,084	8.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,876,281	35.4%
FIRST HOME LIMITED	23,418,261	22.5%
FIRST HOME	31,315,649	30.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,183,955	9.8%
VETERANS MORTGAGE PROGRAM	1,814,368	1.7%
OTHER LOAN PROGRAM	611,160	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,597,243	78.3%
MULTI-FAMILY	0	0.0%
CONDO	11,105,861	10.7%
DUPLEX	9,105,116	8.7%
3-PLEX/4-PLEX	2,259,061	2.2%
OTHER PROPERTY TYPE	152,392	0.1%

GEOGRAPHIC REGION

ANCHORAGE	47,420,512	45.5%
FAIRBANKS/NORTH POLE	10,942,347	10.5%
WASILLA/PALMER	12,004,194	11.5%
JUNEAU/KETCHIKAN	8,512,357	8.2%
KENAI/SOLDOTNA/HOMER	6,630,168	6.4%
EAGLE RIVER/CHUGIAK	5,152,721	4.9%
KODIAK ISLAND	3,292,046	3.2%
OTHER GEOGRAPHIC REGION	10,265,328	9.8%

MORTGAGE INSURANCE

UNINSURED	46,365,939	44.5%
PRIMARY MORTGAGE INSURANCE	32,556,407	31.2%
FEDERALLY INSURED - FHA	10,697,747	10.3%
FEDERALLY INSURED - VA	4,816,476	4.6%
FEDERALLY INSURED - RD	4,612,697	4.4%
FEDERALLY INSURED - HUD 184	5,170,406	5.0%

SELLER SERVICER

ALASKA USA	24,943,032	23.9%
NORTHRIM BANK	21,997,942	21.1%
WELLS FARGO	26,285,042	25.2%
OTHER SELLER SERVICER	30,993,657	29.7%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.359%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,007,058	94.9%
PARTICIPATION LOANS	5,815,602	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	113,822,659	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,288,490	2.01%
60 DAYS PAST DUE	817,148	0.72%
90 DAYS PAST DUE	1,800,874	1.58%
120+ DAYS PAST DUE	5,147,204	4.52%
TOTAL DELINQUENT	10,053,716	8.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	43,068,107	37.8%
FIRST HOME LIMITED	35,380,164	31.1%
FIRST HOME	24,618,732	21.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,195,274	9.0%
VETERANS MORTGAGE PROGRAM	406,630	0.4%
OTHER LOAN PROGRAM	153,752	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,409,215	82.9%
MULTI-FAMILY	0	0.0%
CONDO	12,100,919	10.6%
DUPLEX	6,356,512	5.6%
3-PLEX/4-PLEX	437,576	0.4%
OTHER PROPERTY TYPE	518,437	0.5%

GEOGRAPHIC REGION

ANCHORAGE	49,439,725	43.4%
FAIRBANKS/NORTH POLE	13,798,317	12.1%
WASILLA/PALMER	16,100,473	14.1%
JUNEAU/KETCHIKAN	8,862,604	7.8%
KENAI/SOLDOTNA/HOMER	8,496,392	7.5%
EAGLE RIVER/CHUGIAK	4,647,714	4.1%
KODIAK ISLAND	3,295,692	2.9%
OTHER GEOGRAPHIC REGION	9,181,742	8.1%

MORTGAGE INSURANCE

UNINSURED	51,454,132	45.2%
PRIMARY MORTGAGE INSURANCE	34,392,993	30.2%
FEDERALLY INSURED - FHA	12,331,959	10.8%
FEDERALLY INSURED - VA	2,755,738	2.4%
FEDERALLY INSURED - RD	8,625,512	7.6%
FEDERALLY INSURED - HUD 184	4,262,326	3.7%

SELLER SERVICER

ALASKA USA	28,907,468	25.4%
NORTHRIM BANK	23,506,462	20.7%
WELLS FARGO	25,198,154	22.1%
OTHER SELLER SERVICER	36,210,575	31.8%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.816%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,306,466	96.0%
PARTICIPATION LOANS	2,205,958	4.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	55,512,424	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	797,989	1.44%
60 DAYS PAST DUE	451,968	0.81%
90 DAYS PAST DUE	677,127	1.22%
120+ DAYS PAST DUE	1,881,057	3.39%
TOTAL DELINQUENT	3,808,141	6.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,285,386	7.7%
FIRST HOME LIMITED	876,561	1.6%
FIRST HOME	1,853,623	3.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,274,301	4.1%
VETERANS MORTGAGE PROGRAM	46,105,925	83.1%
OTHER LOAN PROGRAM	116,628	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,407,774	89.0%
MULTI-FAMILY	0	0.0%
CONDO	2,856,082	5.1%
DUPLEX	2,132,510	3.8%
3-PLEX/4-PLEX	877,257	1.6%
OTHER PROPERTY TYPE	238,802	0.4%

GEOGRAPHIC REGION

ANCHORAGE	13,975,293	25.2%
FAIRBANKS/NORTH POLE	13,103,923	23.6%
WASILLA/PALMER	11,403,262	20.5%
JUNEAU/KETCHIKAN	1,424,725	2.6%
KENAI/SOLDOTNA/HOMER	1,934,617	3.5%
EAGLE RIVER/CHUGIAK	8,138,996	14.7%
KODIAK ISLAND	962,445	1.7%
OTHER GEOGRAPHIC REGION	4,569,164	8.2%

MORTGAGE INSURANCE

UNINSURED	11,196,418	20.2%
PRIMARY MORTGAGE INSURANCE	3,166,662	5.7%
FEDERALLY INSURED - FHA	2,333,274	4.2%
FEDERALLY INSURED - VA	38,279,100	69.0%
FEDERALLY INSURED - RD	435,057	0.8%
FEDERALLY INSURED - HUD 184	101,912	0.2%

SELLER SERVICER

ALASKA USA	14,404,914	25.9%
NORTHRIM BANK	11,751,627	21.2%
WELLS FARGO	6,971,765	12.6%
OTHER SELLER SERVICER	22,384,119	40.3%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.197%
Weighted Average Remaining Term	333
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,593,514	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	51,593,514	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	616,566	1.20%
60 DAYS PAST DUE	142,595	0.28%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	902,089	1.75%
TOTAL DELINQUENT	1,661,250	3.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,980,568	3.8%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	633,036	1.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,924,298	25.1%
VETERANS MORTGAGE PROGRAM	35,204,161	68.2%
OTHER LOAN PROGRAM	851,452	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,946,390	85.2%
MULTI-FAMILY	0	0.0%
CONDO	3,205,945	6.2%
DUPLEX	2,135,210	4.1%
3-PLEX/4-PLEX	2,305,969	4.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,677,623	11.0%
FAIRBANKS/NORTH POLE	14,076,764	27.3%
WASILLA/PALMER	8,113,588	15.7%
JUNEAU/KETCHIKAN	3,246,372	6.3%
KENAI/SOLDOTNA/HOMER	6,010,830	11.7%
EAGLE RIVER/CHUGIAK	4,860,545	9.4%
KODIAK ISLAND	2,273,199	4.4%
OTHER GEOGRAPHIC REGION	7,334,594	14.2%

MORTGAGE INSURANCE

UNINSURED	17,159,162	33.3%
PRIMARY MORTGAGE INSURANCE	4,782,809	9.3%
FEDERALLY INSURED - FHA	413,586	0.8%
FEDERALLY INSURED - VA	27,934,050	54.1%
FEDERALLY INSURED - RD	1,040,957	2.0%
FEDERALLY INSURED - HUD 184	262,950	0.5%

SELLER SERVICER

ALASKA USA	12,453,342	24.1%
NORTHRIM BANK	12,999,019	25.2%
WELLS FARGO	155,633	0.3%
OTHER SELLER SERVICER	25,985,520	50.4%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	3.706%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,848,049	99.6%
PARTICIPATION LOANS	282,391	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	80,130,440	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	325,243	0.41%
60 DAYS PAST DUE	1,713,148	2.14%
90 DAYS PAST DUE	664,566	0.83%
120+ DAYS PAST DUE	2,871,295	3.58%
TOTAL DELINQUENT	5,574,252	6.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,393,872	50.4%
FIRST HOME LIMITED	4,295,864	5.4%
FIRST HOME	11,614,473	14.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,153,043	28.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	673,188	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,547,088	83.0%
MULTI-FAMILY	0	0.0%
CONDO	4,207,930	5.3%
DUPLEX	5,271,563	6.6%
3-PLEX/4-PLEX	4,103,859	5.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,883,823	26.1%
FAIRBANKS/NORTH POLE	5,743,702	7.2%
WASILLA/PALMER	9,998,409	12.5%
JUNEAU/KETCHIKAN	14,429,723	18.0%
KENAI/SOLDOTNA/HOMER	10,855,974	13.5%
EAGLE RIVER/CHUGIAK	2,517,685	3.1%
KODIAK ISLAND	5,063,119	6.3%
OTHER GEOGRAPHIC REGION	10,638,003	13.3%

MORTGAGE INSURANCE

UNINSURED	42,118,584	52.6%
PRIMARY MORTGAGE INSURANCE	28,461,351	35.5%
FEDERALLY INSURED - FHA	4,447,121	5.5%
FEDERALLY INSURED - VA	1,025,444	1.3%
FEDERALLY INSURED - RD	3,112,233	3.9%
FEDERALLY INSURED - HUD 184	965,707	1.2%

SELLER SERVICER

ALASKA USA	9,164,722	11.4%
NORTHRIM BANK	29,262,118	36.5%
WELLS FARGO	4,236,442	5.3%
OTHER SELLER SERVICER	37,467,158	46.8%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.668%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,105,660	91.5%
PARTICIPATION LOANS	7,008,470	8.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	82,114,130	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,073,304	2.52%
60 DAYS PAST DUE	1,316,088	1.60%
90 DAYS PAST DUE	545,994	0.66%
120+ DAYS PAST DUE	1,902,351	2.32%
TOTAL DELINQUENT	5,837,737	7.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	82,114,130	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,451,144	73.6%
MULTI-FAMILY	0	0.0%
CONDO	20,182,286	24.6%
DUPLEX	1,480,700	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	53,567,914	65.2%
FAIRBANKS/NORTH POLE	5,679,635	6.9%
WASILLA/PALMER	10,348,835	12.6%
JUNEAU/KETCHIKAN	3,783,881	4.6%
KENAI/SOLDOTNA/HOMER	1,640,797	2.0%
EAGLE RIVER/CHUGIAK	2,995,570	3.6%
KODIAK ISLAND	1,119,329	1.4%
OTHER GEOGRAPHIC REGION	2,978,169	3.6%

MORTGAGE INSURANCE

UNINSURED	35,805,965	43.6%
PRIMARY MORTGAGE INSURANCE	30,556,774	37.2%
FEDERALLY INSURED - FHA	4,549,155	5.5%
FEDERALLY INSURED - VA	1,217,928	1.5%
FEDERALLY INSURED - RD	6,013,697	7.3%
FEDERALLY INSURED - HUD 184	3,970,612	4.8%

SELLER SERVICER

ALASKA USA	24,698,981	30.1%
NORTHRIM BANK	31,223,669	38.0%
WELLS FARGO	7,362,438	9.0%
OTHER SELLER SERVICER	18,829,042	22.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.397%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	147,178,630	98.8%
PARTICIPATION LOANS	1,840,493	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	149,019,123	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,149,822	1.44%
60 DAYS PAST DUE	1,087,655	0.73%
90 DAYS PAST DUE	1,146,200	0.77%
120+ DAYS PAST DUE	4,105,426	2.75%
TOTAL DELINQUENT	8,489,103	5.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,890,476	14.7%
FIRST HOME LIMITED	99,499,261	66.8%
FIRST HOME	11,810,585	7.9%
MULTI-FAMILY/SPECIAL NEEDS	190,159	0.1%
RURAL	11,953,203	8.0%
VETERANS MORTGAGE PROGRAM	3,381,855	2.3%
OTHER LOAN PROGRAM	293,585	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,431,417	77.5%
MULTI-FAMILY	0	0.0%
CONDO	23,946,375	16.1%
DUPLEX	7,971,607	5.3%
3-PLEX/4-PLEX	1,319,205	0.9%
OTHER PROPERTY TYPE	350,519	0.2%

GEOGRAPHIC REGION

ANCHORAGE	75,427,402	50.6%
FAIRBANKS/NORTH POLE	9,711,720	6.5%
WASILLA/PALMER	23,263,699	15.6%
JUNEAU/KETCHIKAN	10,809,598	7.3%
KENAI/SOLDOTNA/HOMER	6,192,230	4.2%
EAGLE RIVER/CHUGIAK	8,439,039	5.7%
KODIAK ISLAND	4,168,652	2.8%
OTHER GEOGRAPHIC REGION	11,006,782	7.4%

MORTGAGE INSURANCE

UNINSURED	55,329,484	37.1%
PRIMARY MORTGAGE INSURANCE	49,867,481	33.5%
FEDERALLY INSURED - FHA	14,290,458	9.6%
FEDERALLY INSURED - VA	7,523,978	5.0%
FEDERALLY INSURED - RD	13,257,897	8.9%
FEDERALLY INSURED - HUD 184	8,749,825	5.9%

SELLER SERVICER

ALASKA USA	44,624,780	29.9%
NORTHRIM BANK	44,665,243	30.0%
WELLS FARGO	20,792,204	14.0%
OTHER SELLER SERVICER	38,936,896	26.1%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.955%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,162,718	99.7%
PARTICIPATION LOANS	526,221	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	159,688,939	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,883,560	1.81%
60 DAYS PAST DUE	510,719	0.32%
90 DAYS PAST DUE	2,005,841	1.26%
120+ DAYS PAST DUE	3,800,485	2.38%
TOTAL DELINQUENT	9,200,605	5.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,840,034	5.5%
FIRST HOME LIMITED	136,334,711	85.4%
FIRST HOME	3,968,526	2.5%
MULTI-FAMILY/SPECIAL NEEDS	587,062	0.4%
RURAL	9,834,323	6.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	124,283	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,728,521	76.9%
MULTI-FAMILY	587,062	0.4%
CONDO	30,940,255	19.4%
DUPLEX	4,808,774	3.0%
3-PLEX/4-PLEX	342,437	0.2%
OTHER PROPERTY TYPE	281,890	0.2%

GEOGRAPHIC REGION

ANCHORAGE	78,218,259	49.0%
FAIRBANKS/NORTH POLE	15,291,732	9.6%
WASILLA/PALMER	25,471,612	16.0%
JUNEAU/KETCHIKAN	8,504,061	5.3%
KENAI/SOLDOTNA/HOMER	8,666,544	5.4%
EAGLE RIVER/CHUGIAK	8,401,945	5.3%
KODIAK ISLAND	2,811,331	1.8%
OTHER GEOGRAPHIC REGION	12,323,454	7.7%

MORTGAGE INSURANCE

UNINSURED	52,247,007	32.7%
PRIMARY MORTGAGE INSURANCE	50,653,745	31.7%
FEDERALLY INSURED - FHA	24,250,125	15.2%
FEDERALLY INSURED - VA	3,339,928	2.1%
FEDERALLY INSURED - RD	19,439,435	12.2%
FEDERALLY INSURED - HUD 184	9,758,698	6.1%

SELLER SERVICER

ALASKA USA	42,368,014	26.5%
NORTHRIM BANK	49,621,842	31.1%
WELLS FARGO	27,457,542	17.2%
OTHER SELLER SERVICER	40,241,541	25.2%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.804%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	232,147,583	96.3%
PARTICIPATION LOANS	9,016,173	3.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	241,163,756	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,635,681	1.51%
60 DAYS PAST DUE	2,673,204	1.11%
90 DAYS PAST DUE	2,224,812	0.92%
120+ DAYS PAST DUE	6,824,760	2.83%
TOTAL DELINQUENT	15,358,457	6.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	36,598,859	15.2%
FIRST HOME LIMITED	157,392,267	65.3%
FIRST HOME	24,596,520	10.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,600,285	7.3%
VETERANS MORTGAGE PROGRAM	4,849,574	2.0%
OTHER LOAN PROGRAM	126,253	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	195,289,517	81.0%
MULTI-FAMILY	0	0.0%
CONDO	34,789,952	14.4%
DUPLEX	10,305,473	4.3%
3-PLEX/4-PLEX	601,112	0.2%
OTHER PROPERTY TYPE	177,702	0.1%

GEOGRAPHIC REGION

ANCHORAGE	109,194,161	45.3%
FAIRBANKS/NORTH POLE	22,015,633	9.1%
WASILLA/PALMER	41,536,154	17.2%
JUNEAU/KETCHIKAN	15,959,755	6.6%
KENAI/SOLDOTNA/HOMER	16,772,510	7.0%
EAGLE RIVER/CHUGIAK	12,618,846	5.2%
KODIAK ISLAND	6,443,687	2.7%
OTHER GEOGRAPHIC REGION	16,623,010	6.9%

MORTGAGE INSURANCE

UNINSURED	90,867,748	37.7%
PRIMARY MORTGAGE INSURANCE	72,815,800	30.2%
FEDERALLY INSURED - FHA	28,498,675	11.8%
FEDERALLY INSURED - VA	11,633,551	4.8%
FEDERALLY INSURED - RD	25,834,519	10.7%
FEDERALLY INSURED - HUD 184	11,513,463	4.8%

SELLER SERVICER

ALASKA USA	58,744,826	24.4%
NORTHRIM BANK	61,995,146	25.7%
WELLS FARGO	50,173,039	20.8%
OTHER SELLER SERVICER	70,250,746	29.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.327%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,975,451	75.6%
PARTICIPATION LOANS	38,948,697	24.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	159,924,147	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,102,630	1.94%
60 DAYS PAST DUE	1,352,659	0.85%
90 DAYS PAST DUE	2,220,528	1.39%
120+ DAYS PAST DUE	4,385,754	2.74%
TOTAL DELINQUENT	11,061,570	6.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	56,808,608	35.5%
FIRST HOME LIMITED	23,965,616	15.0%
FIRST HOME	44,358,153	27.7%
MULTI-FAMILY/SPECIAL NEEDS	2,562,594	1.6%
RURAL	29,459,177	18.4%
VETERANS MORTGAGE PROGRAM	2,608,129	1.6%
OTHER LOAN PROGRAM	161,870	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	129,320,016	80.9%
MULTI-FAMILY	2,462,011	1.5%
CONDO	14,506,928	9.1%
DUPLEX	10,459,021	6.5%
3-PLEX/4-PLEX	2,798,370	1.7%
OTHER PROPERTY TYPE	377,802	0.2%

GEOGRAPHIC REGION

ANCHORAGE	67,267,538	42.1%
FAIRBANKS/NORTH POLE	15,258,216	9.5%
WASILLA/PALMER	17,764,456	11.1%
JUNEAU/KETCHIKAN	14,172,364	8.9%
KENAI/SOLDOTNA/HOMER	11,150,361	7.0%
EAGLE RIVER/CHUGIAK	7,400,772	4.6%
KODIAK ISLAND	4,748,036	3.0%
OTHER GEOGRAPHIC REGION	22,162,404	13.9%

MORTGAGE INSURANCE

UNINSURED	86,230,775	53.9%
PRIMARY MORTGAGE INSURANCE	43,865,586	27.4%
FEDERALLY INSURED - FHA	10,423,650	6.5%
FEDERALLY INSURED - VA	5,849,022	3.7%
FEDERALLY INSURED - RD	5,138,409	3.2%
FEDERALLY INSURED - HUD 184	8,416,706	5.3%

SELLER SERVICER

ALASKA USA	36,904,267	23.1%
NORTHRIM BANK	27,352,927	17.1%
WELLS FARGO	38,913,999	24.3%
OTHER SELLER SERVICER	56,752,955	35.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.280%
Weighted Average Remaining Term	190
Weighted Average Loan To Value	55

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	16,597,068	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	16,597,068	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	399,390	2.41%
60 DAYS PAST DUE	419,788	2.53%
90 DAYS PAST DUE	198,822	1.20%
120+ DAYS PAST DUE	849,855	5.12%
TOTAL DELINQUENT	1,867,855	11.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,080,577	12.5%
FIRST HOME LIMITED	3,298,276	19.9%
FIRST HOME	2,447,961	14.7%
MULTI-FAMILY/SPECIAL NEEDS	1,917,111	11.6%
RURAL	6,749,373	40.7%
VETERANS MORTGAGE PROGRAM	103,771	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,003,296	78.3%
MULTI-FAMILY	1,917,111	11.6%
CONDO	912,313	5.5%
DUPLEX	439,034	2.6%
3-PLEX/4-PLEX	247,266	1.5%
OTHER PROPERTY TYPE	78,048	0.5%

GEOGRAPHIC REGION

ANCHORAGE	3,365,378	20.3%
FAIRBANKS/NORTH POLE	1,019,821	6.1%
WASILLA/PALMER	2,647,462	16.0%
JUNEAU/KETCHIKAN	551,822	3.3%
KENAI/SOLDOTNA/HOMER	2,933,918	17.7%
EAGLE RIVER/CHUGIAK	116,149	0.7%
KODIAK ISLAND	1,114,440	6.7%
OTHER GEOGRAPHIC REGION	4,848,078	29.2%

MORTGAGE INSURANCE

UNINSURED	10,896,343	65.7%
PRIMARY MORTGAGE INSURANCE	606,610	3.7%
FEDERALLY INSURED - FHA	3,132,377	18.9%
FEDERALLY INSURED - VA	673,974	4.1%
FEDERALLY INSURED - RD	959,962	5.8%
FEDERALLY INSURED - HUD 184	327,801	2.0%

SELLER SERVICER

ALASKA USA	3,621,312	21.8%
NORTHRIM BANK	526,402	3.2%
WELLS FARGO	7,377,610	44.5%
OTHER SELLER SERVICER	5,071,745	30.6%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.628%
Weighted Average Remaining Term	210
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,381,533	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	4,381,533	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	42,002	0.96%
60 DAYS PAST DUE	82,574	1.88%
90 DAYS PAST DUE	287,890	6.57%
120+ DAYS PAST DUE	783,700	17.89%
TOTAL DELINQUENT	1,196,166	27.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,446,994	33.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,407,839	55.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	526,700	12.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,360,687	53.9%
MULTI-FAMILY	1,785,149	40.7%
CONDO	235,697	5.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,332,370	76.1%
FAIRBANKS/NORTH POLE	154,387	3.5%
WASILLA/PALMER	327,274	7.5%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	54,416	1.2%
EAGLE RIVER/CHUGIAK	37,750	0.9%
KODIAK ISLAND	18,418	0.4%
OTHER GEOGRAPHIC REGION	456,917	10.4%

MORTGAGE INSURANCE

UNINSURED	2,806,096	64.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	741,192	16.9%
FEDERALLY INSURED - VA	692,271	15.8%
FEDERALLY INSURED - RD	141,974	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,503,989	57.1%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,112,358	25.4%
OTHER SELLER SERVICER	765,185	17.5%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.789%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	58

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	18,176,377	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	18,176,377	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	602,481	3.31%
60 DAYS PAST DUE	383,833	2.11%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,146,325	6.31%
TOTAL DELINQUENT	2,132,639	11.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,954,511	10.8%
FIRST HOME LIMITED	273,087	1.5%
FIRST HOME	2,138,266	11.8%
MULTI-FAMILY/SPECIAL NEEDS	10,894,616	59.9%
RURAL	1,892,724	10.4%
VETERANS MORTGAGE PROGRAM	757,559	4.2%
OTHER LOAN PROGRAM	265,615	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,164,036	33.9%
MULTI-FAMILY	10,100,317	55.6%
CONDO	448,809	2.5%
DUPLEX	1,213,062	6.7%
3-PLEX/4-PLEX	250,153	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,631,729	31.0%
FAIRBANKS/NORTH POLE	4,629,553	25.5%
WASILLA/PALMER	2,716,743	14.9%
JUNEAU/KETCHIKAN	1,678,242	9.2%
KENAI/SOLDOTNA/HOMER	817,871	4.5%
EAGLE RIVER/CHUGIAK	498,483	2.7%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	2,203,757	12.1%

MORTGAGE INSURANCE

UNINSURED	15,003,022	82.5%
PRIMARY MORTGAGE INSURANCE	822,587	4.5%
FEDERALLY INSURED - FHA	294,740	1.6%
FEDERALLY INSURED - VA	1,325,456	7.3%
FEDERALLY INSURED - RD	154,768	0.9%
FEDERALLY INSURED - HUD 184	575,803	3.2%

SELLER SERVICER

ALASKA USA	2,572,742	14.2%
NORTHRIM BANK	2,155,241	11.9%
WELLS FARGO	5,086,129	28.0%
OTHER SELLER SERVICER	8,362,266	46.0%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.508%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	20,527,765	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	20,527,765	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	5,961,723	29.04%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,971,410	9.60%
TOTAL DELINQUENT	7,933,133	38.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,009,868	19.5%
FIRST HOME LIMITED	531,932	2.6%
FIRST HOME	2,221,641	10.8%
MULTI-FAMILY/SPECIAL NEEDS	11,817,616	57.6%
RURAL	1,367,437	6.7%
VETERANS MORTGAGE PROGRAM	579,272	2.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,235,104	40.1%
MULTI-FAMILY	10,467,287	51.0%
CONDO	1,223,701	6.0%
DUPLEX	464,262	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	137,413	0.7%

GEOGRAPHIC REGION

ANCHORAGE	14,155,280	69.0%
FAIRBANKS/NORTH POLE	1,924,909	9.4%
WASILLA/PALMER	727,258	3.5%
JUNEAU/KETCHIKAN	1,036,238	5.0%
KENAI/SOLDOTNA/HOMER	448,315	2.2%
EAGLE RIVER/CHUGIAK	1,723,774	8.4%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	511,992	2.5%

MORTGAGE INSURANCE

UNINSURED	16,270,470	79.3%
PRIMARY MORTGAGE INSURANCE	2,695,533	13.1%
FEDERALLY INSURED - FHA	100,380	0.5%
FEDERALLY INSURED - VA	542,585	2.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	918,797	4.5%

SELLER SERVICER

ALASKA USA	1,635,236	8.0%
NORTHRIM BANK	2,285,206	11.1%
WELLS FARGO	4,066,255	19.8%
OTHER SELLER SERVICER	12,541,068	61.1%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.327%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	61

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,662,678	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	39,662,678	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,111,448	2.80%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	1,158,511	2.92%
120+ DAYS PAST DUE	3,720,853	9.38%
TOTAL DELINQUENT	5,990,812	15.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,425,048	21.2%
FIRST HOME LIMITED	1,542,735	3.9%
FIRST HOME	4,040,901	10.2%
MULTI-FAMILY/SPECIAL NEEDS	18,357,537	46.3%
RURAL	6,578,237	16.6%
VETERANS MORTGAGE PROGRAM	628,209	1.6%
OTHER LOAN PROGRAM	90,011	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,355,047	46.3%
MULTI-FAMILY	17,484,659	44.1%
CONDO	966,122	2.4%
DUPLEX	2,201,737	5.6%
3-PLEX/4-PLEX	655,113	1.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,346,986	46.3%
FAIRBANKS/NORTH POLE	1,615,877	4.1%
WASILLA/PALMER	5,406,187	13.6%
JUNEAU/KETCHIKAN	2,356,439	5.9%
KENAI/SOLDOTNA/HOMER	4,175,474	10.5%
EAGLE RIVER/CHUGIAK	2,392,673	6.0%
KODIAK ISLAND	1,229,129	3.1%
OTHER GEOGRAPHIC REGION	4,139,912	10.4%

MORTGAGE INSURANCE

UNINSURED	32,707,902	82.5%
PRIMARY MORTGAGE INSURANCE	3,109,309	7.8%
FEDERALLY INSURED - FHA	901,533	2.3%
FEDERALLY INSURED - VA	1,287,899	3.2%
FEDERALLY INSURED - RD	680,059	1.7%
FEDERALLY INSURED - HUD 184	975,976	2.5%

SELLER SERVICER

ALASKA USA	8,970,358	22.6%
NORTHRIM BANK	2,954,071	7.4%
WELLS FARGO	10,962,699	27.6%
OTHER SELLER SERVICER	16,775,550	42.3%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.398%
Weighted Average Remaining Term	223
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	21,550,280	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	21,550,280	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	407,989	1.89%
60 DAYS PAST DUE	451,741	2.10%
90 DAYS PAST DUE	1,207,522	5.60%
120+ DAYS PAST DUE	398,416	1.85%
TOTAL DELINQUENT	2,465,667	11.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,524,378	16.4%
FIRST HOME LIMITED	1,649,456	7.7%
FIRST HOME	1,072,201	5.0%
MULTI-FAMILY/SPECIAL NEEDS	7,832,753	36.3%
RURAL	7,007,799	32.5%
VETERANS MORTGAGE PROGRAM	145,779	0.7%
OTHER LOAN PROGRAM	317,914	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,017,205	55.8%
MULTI-FAMILY	6,797,298	31.5%
CONDO	1,289,801	6.0%
DUPLEX	921,600	4.3%
3-PLEX/4-PLEX	176,250	0.8%
OTHER PROPERTY TYPE	348,126	1.6%

GEOGRAPHIC REGION

ANCHORAGE	7,211,332	33.5%
FAIRBANKS/NORTH POLE	1,330,599	6.2%
WASILLA/PALMER	2,300,517	10.7%
JUNEAU/KETCHIKAN	1,438,086	6.7%
KENAI/SOLDOTNA/HOMER	2,507,796	11.6%
EAGLE RIVER/CHUGIAK	735,221	3.4%
KODIAK ISLAND	748,034	3.5%
OTHER GEOGRAPHIC REGION	5,278,695	24.5%

MORTGAGE INSURANCE

UNINSURED	17,083,385	79.3%
PRIMARY MORTGAGE INSURANCE	992,861	4.6%
FEDERALLY INSURED - FHA	1,748,828	8.1%
FEDERALLY INSURED - VA	540,116	2.5%
FEDERALLY INSURED - RD	964,201	4.5%
FEDERALLY INSURED - HUD 184	220,890	1.0%

SELLER SERVICER

ALASKA USA	5,547,946	25.7%
NORTHRIM BANK	1,673,795	7.8%
WELLS FARGO	4,949,580	23.0%
OTHER SELLER SERVICER	9,378,960	43.5%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.957%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,682,085	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	145,682,085	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	935,577	0.64%
60 DAYS PAST DUE	1,615,954	1.11%
90 DAYS PAST DUE	1,252,529	0.86%
120+ DAYS PAST DUE	3,521,347	2.42%
TOTAL DELINQUENT	7,325,408	5.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	48,103,192	33.0%
FIRST HOME LIMITED	5,835,641	4.0%
FIRST HOME	34,321,273	23.6%
MULTI-FAMILY/SPECIAL NEEDS	15,850,544	10.9%
RURAL	38,185,221	26.2%
VETERANS MORTGAGE PROGRAM	2,549,390	1.7%
OTHER LOAN PROGRAM	836,825	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,448,625	75.1%
MULTI-FAMILY	12,829,733	8.8%
CONDO	8,771,009	6.0%
DUPLEX	10,037,863	6.9%
3-PLEX/4-PLEX	3,442,095	2.4%
OTHER PROPERTY TYPE	1,152,759	0.8%

GEOGRAPHIC REGION

ANCHORAGE	48,625,961	33.4%
FAIRBANKS/NORTH POLE	15,190,519	10.4%
WASILLA/PALMER	15,558,268	10.7%
JUNEAU/KETCHIKAN	11,402,163	7.8%
KENAI/SOLDOTNA/HOMER	15,530,993	10.7%
EAGLE RIVER/CHUGIAK	6,335,137	4.3%
KODIAK ISLAND	8,055,899	5.5%
OTHER GEOGRAPHIC REGION	24,983,147	17.1%

MORTGAGE INSURANCE

UNINSURED	94,993,728	65.2%
PRIMARY MORTGAGE INSURANCE	33,493,278	23.0%
FEDERALLY INSURED - FHA	5,189,158	3.6%
FEDERALLY INSURED - VA	4,668,325	3.2%
FEDERALLY INSURED - RD	4,009,640	2.8%
FEDERALLY INSURED - HUD 184	3,327,957	2.3%

SELLER SERVICER

ALASKA USA	31,599,457	21.7%
NORTHRIM BANK	27,612,622	19.0%
WELLS FARGO	25,789,136	17.7%
OTHER SELLER SERVICER	60,680,871	41.7%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.356%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,546,072	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	62,546,072	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	435,766	0.70%
60 DAYS PAST DUE	1,737,585	2.78%
90 DAYS PAST DUE	4,015,586	6.42%
120+ DAYS PAST DUE	4,020,202	6.43%
TOTAL DELINQUENT	10,209,139	16.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	21,718,140	34.7%
FIRST HOME LIMITED	9,004,866	14.4%
FIRST HOME	2,740,479	4.4%
MULTI-FAMILY/SPECIAL NEEDS	21,951,795	35.1%
RURAL	4,654,135	7.4%
VETERANS MORTGAGE PROGRAM	1,874,000	3.0%
OTHER LOAN PROGRAM	602,658	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,429,168	56.6%
MULTI-FAMILY	18,809,588	30.1%
CONDO	3,571,312	5.7%
DUPLEX	3,019,157	4.8%
3-PLEX/4-PLEX	1,568,850	2.5%
OTHER PROPERTY TYPE	147,996	0.2%

GEOGRAPHIC REGION

ANCHORAGE	28,810,005	46.1%
FAIRBANKS/NORTH POLE	6,049,549	9.7%
WASILLA/PALMER	8,035,200	12.8%
JUNEAU/KETCHIKAN	6,570,699	10.5%
KENAI/SOLDOTNA/HOMER	3,507,814	5.6%
EAGLE RIVER/CHUGIAK	5,030,022	8.0%
KODIAK ISLAND	1,271,897	2.0%
OTHER GEOGRAPHIC REGION	3,270,887	5.2%

MORTGAGE INSURANCE

UNINSURED	43,160,572	69.0%
PRIMARY MORTGAGE INSURANCE	12,972,408	20.7%
FEDERALLY INSURED - FHA	1,750,190	2.8%
FEDERALLY INSURED - VA	2,187,997	3.5%
FEDERALLY INSURED - RD	1,486,047	2.4%
FEDERALLY INSURED - HUD 184	988,859	1.6%

SELLER SERVICER

ALASKA USA	17,292,156	27.6%
NORTHRIM BANK	4,446,168	7.1%
WELLS FARGO	16,718,952	26.7%
OTHER SELLER SERVICER	24,088,796	38.5%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.998%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,759,669	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,759,669	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,032,206	2.24%
60 DAYS PAST DUE	1,125,324	1.24%
90 DAYS PAST DUE	1,907,053	2.10%
120+ DAYS PAST DUE	1,687,041	1.86%
TOTAL DELINQUENT	6,751,625	7.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	19,614,483	21.6%
FIRST HOME LIMITED	5,819,691	6.4%
FIRST HOME	14,445,549	15.9%
MULTI-FAMILY/SPECIAL NEEDS	28,412,171	31.3%
RURAL	17,617,252	19.4%
VETERANS MORTGAGE PROGRAM	4,522,529	5.0%
OTHER LOAN PROGRAM	327,995	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,337,326	66.5%
MULTI-FAMILY	20,452,621	22.5%
CONDO	4,850,510	5.3%
DUPLEX	3,856,367	4.2%
3-PLEX/4-PLEX	772,075	0.9%
OTHER PROPERTY TYPE	490,770	0.5%

GEOGRAPHIC REGION

ANCHORAGE	43,565,938	48.0%
FAIRBANKS/NORTH POLE	7,690,257	8.5%
WASILLA/PALMER	9,481,011	10.4%
JUNEAU/KETCHIKAN	5,013,436	5.5%
KENAI/SOLDOTNA/HOMER	5,117,075	5.6%
EAGLE RIVER/CHUGIAK	3,248,143	3.6%
KODIAK ISLAND	4,362,416	4.8%
OTHER GEOGRAPHIC REGION	12,281,392	13.5%

MORTGAGE INSURANCE

UNINSURED	60,166,977	66.3%
PRIMARY MORTGAGE INSURANCE	12,704,883	14.0%
FEDERALLY INSURED - FHA	5,154,825	5.7%
FEDERALLY INSURED - VA	5,329,407	5.9%
FEDERALLY INSURED - RD	2,732,813	3.0%
FEDERALLY INSURED - HUD 184	4,670,764	5.1%

SELLER SERVICER

ALASKA USA	18,642,588	20.5%
NORTHRIM BANK	10,567,530	11.6%
WELLS FARGO	25,229,770	27.8%
OTHER SELLER SERVICER	36,319,781	40.0%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.124%
Weighted Average Remaining Term	225
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,606,892	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	85,606,892	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,377,841	2.78%
60 DAYS PAST DUE	190,561	0.22%
90 DAYS PAST DUE	1,655,624	1.93%
120+ DAYS PAST DUE	1,910,248	2.23%
TOTAL DELINQUENT	6,134,275	7.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,286,404	26.0%
FIRST HOME LIMITED	9,888,489	11.6%
FIRST HOME	10,798,687	12.6%
MULTI-FAMILY/SPECIAL NEEDS	23,814,570	27.8%
RURAL	14,218,196	16.6%
VETERANS MORTGAGE PROGRAM	3,506,139	4.1%
OTHER LOAN PROGRAM	1,094,408	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,633,237	56.8%
MULTI-FAMILY	21,909,044	25.6%
CONDO	6,549,082	7.7%
DUPLEX	6,544,579	7.6%
3-PLEX/4-PLEX	1,027,799	1.2%
OTHER PROPERTY TYPE	943,152	1.1%

GEOGRAPHIC REGION

ANCHORAGE	42,745,727	49.9%
FAIRBANKS/NORTH POLE	7,042,585	8.2%
WASILLA/PALMER	8,602,398	10.0%
JUNEAU/KETCHIKAN	5,240,409	6.1%
KENAI/SOLDOTNA/HOMER	6,023,841	7.0%
EAGLE RIVER/CHUGIAK	2,551,102	3.0%
KODIAK ISLAND	2,419,764	2.8%
OTHER GEOGRAPHIC REGION	10,981,066	12.8%

MORTGAGE INSURANCE

UNINSURED	59,579,685	69.6%
PRIMARY MORTGAGE INSURANCE	10,351,169	12.1%
FEDERALLY INSURED - FHA	7,622,982	8.9%
FEDERALLY INSURED - VA	4,737,323	5.5%
FEDERALLY INSURED - RD	1,853,359	2.2%
FEDERALLY INSURED - HUD 184	1,462,373	1.7%

SELLER SERVICER

ALASKA USA	21,125,570	24.7%
NORTHRIM BANK	10,382,898	12.1%
WELLS FARGO	22,493,836	26.3%
OTHER SELLER SERVICER	31,604,588	36.9%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.325%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,716,953	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	40,716,953	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,404,278	8.36%
60 DAYS PAST DUE	290,338	0.71%
90 DAYS PAST DUE	686,475	1.69%
120+ DAYS PAST DUE	3,573,879	8.78%
TOTAL DELINQUENT	7,954,970	19.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,571,373	16.1%
FIRST HOME LIMITED	2,997,760	7.4%
FIRST HOME	9,775,132	24.0%
MULTI-FAMILY/SPECIAL NEEDS	13,566,184	33.3%
RURAL	5,857,259	14.4%
VETERANS MORTGAGE PROGRAM	1,722,934	4.2%
OTHER LOAN PROGRAM	226,309	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,714,927	53.3%
MULTI-FAMILY	13,165,423	32.3%
CONDO	3,436,061	8.4%
DUPLEX	1,512,979	3.7%
3-PLEX/4-PLEX	620,327	1.5%
OTHER PROPERTY TYPE	267,235	0.7%

GEOGRAPHIC REGION

ANCHORAGE	21,659,555	53.2%
FAIRBANKS/NORTH POLE	3,864,078	9.5%
WASILLA/PALMER	4,809,690	11.8%
JUNEAU/KETCHIKAN	2,335,513	5.7%
KENAI/SOLDOTNA/HOMER	1,773,930	4.4%
EAGLE RIVER/CHUGIAK	717,522	1.8%
KODIAK ISLAND	1,167,330	2.9%
OTHER GEOGRAPHIC REGION	4,389,334	10.8%

MORTGAGE INSURANCE

UNINSURED	28,181,143	69.2%
PRIMARY MORTGAGE INSURANCE	5,212,506	12.8%
FEDERALLY INSURED - FHA	3,063,206	7.5%
FEDERALLY INSURED - VA	1,722,059	4.2%
FEDERALLY INSURED - RD	725,482	1.8%
FEDERALLY INSURED - HUD 184	1,812,557	4.5%

SELLER SERVICER

ALASKA USA	11,979,832	29.4%
NORTHRIM BANK	2,741,096	6.7%
WELLS FARGO	7,455,161	18.3%
OTHER SELLER SERVICER	18,540,862	45.5%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.575%
Weighted Average Remaining Term	447
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,000,524	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	144,000,524	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,343,925	1.6%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,656,599	98.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,343,925	1.6%
MULTI-FAMILY	141,656,599	98.4%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,273,875	0.9%
FAIRBANKS/NORTH POLE	142,144,364	98.7%
WASILLA/PALMER	233,706	0.2%
JUNEAU/KETCHIKAN	348,579	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,140,141	99.4%
PRIMARY MORTGAGE INSURANCE	860,383	0.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	749,491	0.5%
NORTHRIM BANK	698,594	0.5%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,552,439	99.0%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.903%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	152,054,963	99.2%
PARTICIPATION LOANS	1,216,187	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	153,271,151	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,948,959	1.27%
60 DAYS PAST DUE	1,183,933	0.77%
90 DAYS PAST DUE	657,241	0.43%
120+ DAYS PAST DUE	2,605,838	1.70%
TOTAL DELINQUENT	6,395,971	4.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	65,053,716	42.4%
FIRST HOME LIMITED	3,119,048	2.0%
FIRST HOME	48,699,078	31.8%
MULTI-FAMILY/SPECIAL NEEDS	9,001,475	5.9%
RURAL	25,186,639	16.4%
VETERANS MORTGAGE PROGRAM	2,211,196	1.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	121,296,215	79.1%
MULTI-FAMILY	8,467,184	5.5%
CONDO	9,668,984	6.3%
DUPLEX	11,889,179	7.8%
3-PLEX/4-PLEX	1,505,964	1.0%
OTHER PROPERTY TYPE	443,624	0.3%

GEOGRAPHIC REGION

ANCHORAGE	61,727,478	40.3%
FAIRBANKS/NORTH POLE	19,028,008	12.4%
WASILLA/PALMER	16,815,014	11.0%
JUNEAU/KETCHIKAN	12,134,440	7.9%
KENAI/SOLDOTNA/HOMER	14,423,140	9.4%
EAGLE RIVER/CHUGIAK	7,218,941	4.7%
KODIAK ISLAND	3,554,289	2.3%
OTHER GEOGRAPHIC REGION	18,369,841	12.0%

MORTGAGE INSURANCE

UNINSURED	82,746,911	54.0%
PRIMARY MORTGAGE INSURANCE	57,018,846	37.2%
FEDERALLY INSURED - FHA	5,740,446	3.7%
FEDERALLY INSURED - VA	2,501,573	1.6%
FEDERALLY INSURED - RD	3,279,055	2.1%
FEDERALLY INSURED - HUD 184	1,984,321	1.3%

SELLER SERVICER

ALASKA USA	38,601,887	25.2%
NORTHRIM BANK	42,834,808	27.9%
WELLS FARGO	18,798,083	12.3%
OTHER SELLER SERVICER	53,036,372	34.6%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.367%
Weighted Average Remaining Term	193
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,405,957	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	41,405,957	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	245,409	0.59%
60 DAYS PAST DUE	1,143,550	2.76%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	580,605	1.40%
TOTAL DELINQUENT	1,969,564	4.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	5,804,780	14.0%
FIRST HOME LIMITED	1,365,449	3.3%
FIRST HOME	3,238,889	7.8%
MULTI-FAMILY/SPECIAL NEEDS	25,106,492	60.6%
RURAL	4,692,770	11.3%
VETERANS MORTGAGE PROGRAM	617,168	1.5%
OTHER LOAN PROGRAM	580,409	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,514,115	42.3%
MULTI-FAMILY	20,323,174	49.1%
CONDO	1,622,657	3.9%
DUPLEX	1,695,349	4.1%
3-PLEX/4-PLEX	200,693	0.5%
OTHER PROPERTY TYPE	49,969	0.1%

GEOGRAPHIC REGION

ANCHORAGE	20,674,602	49.9%
FAIRBANKS/NORTH POLE	4,208,070	10.2%
WASILLA/PALMER	5,356,532	12.9%
JUNEAU/KETCHIKAN	1,938,230	4.7%
KENAI/SOLDOTNA/HOMER	4,719,884	11.4%
EAGLE RIVER/CHUGIAK	972,656	2.3%
KODIAK ISLAND	851,602	2.1%
OTHER GEOGRAPHIC REGION	2,684,380	6.5%

MORTGAGE INSURANCE

UNINSURED	35,696,645	86.2%
PRIMARY MORTGAGE INSURANCE	3,357,424	8.1%
FEDERALLY INSURED - FHA	448,917	1.1%
FEDERALLY INSURED - VA	229,462	0.6%
FEDERALLY INSURED - RD	640,631	1.5%
FEDERALLY INSURED - HUD 184	1,032,879	2.5%

SELLER SERVICER

ALASKA USA	6,110,260	14.8%
NORTHRIM BANK	17,703,183	42.8%
WELLS FARGO	5,476,724	13.2%
OTHER SELLER SERVICER	12,115,791	29.3%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.161%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	128,850,448	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	128,850,448	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	646,967	0.50%
60 DAYS PAST DUE	1,008,506	0.78%
90 DAYS PAST DUE	799,157	0.62%
120+ DAYS PAST DUE	2,115,490	1.64%
TOTAL DELINQUENT	4,570,120	3.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	60,507,742	47.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	30,253,370	23.5%
MULTI-FAMILY/SPECIAL NEEDS	13,358,807	10.4%
RURAL	20,147,984	15.6%
VETERANS MORTGAGE PROGRAM	154,363	0.1%
OTHER LOAN PROGRAM	4,428,183	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,857,377	70.5%
MULTI-FAMILY	12,554,207	9.7%
CONDO	9,800,616	7.6%
DUPLEX	10,637,239	8.3%
3-PLEX/4-PLEX	2,595,454	2.0%
OTHER PROPERTY TYPE	2,405,556	1.9%

GEOGRAPHIC REGION

ANCHORAGE	50,249,445	39.0%
FAIRBANKS/NORTH POLE	11,078,987	8.6%
WASILLA/PALMER	12,127,973	9.4%
JUNEAU/KETCHIKAN	15,811,241	12.3%
KENAI/SOLDOTNA/HOMER	13,704,148	10.6%
EAGLE RIVER/CHUGIAK	5,564,844	4.3%
KODIAK ISLAND	1,908,426	1.5%
OTHER GEOGRAPHIC REGION	18,405,385	14.3%

MORTGAGE INSURANCE

UNINSURED	76,649,527	59.5%
PRIMARY MORTGAGE INSURANCE	46,355,810	36.0%
FEDERALLY INSURED - FHA	2,498,066	1.9%
FEDERALLY INSURED - VA	763,743	0.6%
FEDERALLY INSURED - RD	2,108,235	1.6%
FEDERALLY INSURED - HUD 184	475,068	0.4%

SELLER SERVICER

ALASKA USA	33,744,350	26.2%
NORTHRIM BANK	33,710,879	26.2%
WELLS FARGO	738,311	0.6%
OTHER SELLER SERVICER	60,656,908	47.1%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.101%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	191,598,505	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	191,598,505	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,528,437	1.84%
60 DAYS PAST DUE	1,216,100	0.63%
90 DAYS PAST DUE	689,129	0.36%
120+ DAYS PAST DUE	4,630,481	2.42%
TOTAL DELINQUENT	10,064,147	5.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	88,069,095	46.0%
FIRST HOME LIMITED	302,598	0.2%
FIRST HOME	50,588,937	26.4%
MULTI-FAMILY/SPECIAL NEEDS	23,257,591	12.1%
RURAL	28,708,537	15.0%
VETERANS MORTGAGE PROGRAM	71,845	0.0%
OTHER LOAN PROGRAM	599,901	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	139,154,095	72.6%
MULTI-FAMILY	20,326,585	10.6%
CONDO	11,778,108	6.1%
DUPLEX	15,843,295	8.3%
3-PLEX/4-PLEX	4,099,384	2.1%
OTHER PROPERTY TYPE	397,039	0.2%

GEOGRAPHIC REGION

ANCHORAGE	72,723,675	38.0%
FAIRBANKS/NORTH POLE	19,835,580	10.4%
WASILLA/PALMER	25,525,281	13.3%
JUNEAU/KETCHIKAN	19,007,292	9.9%
KENAI/SOLDOTNA/HOMER	19,291,033	10.1%
EAGLE RIVER/CHUGIAK	6,585,824	3.4%
KODIAK ISLAND	7,553,440	3.9%
OTHER GEOGRAPHIC REGION	21,076,380	11.0%

MORTGAGE INSURANCE

UNINSURED	105,302,560	55.0%
PRIMARY MORTGAGE INSURANCE	72,225,167	37.7%
FEDERALLY INSURED - FHA	4,494,735	2.3%
FEDERALLY INSURED - VA	1,866,270	1.0%
FEDERALLY INSURED - RD	5,939,627	3.1%
FEDERALLY INSURED - HUD 184	1,770,146	0.9%

SELLER SERVICER

ALASKA USA	38,312,951	20.0%
NORTHRIM BANK	53,450,236	27.9%
WELLS FARGO	2,149,125	1.1%
OTHER SELLER SERVICER	97,686,194	51.0%

620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A

Weighted Average Interest Rate	5.274%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,236,489	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	84,236,489	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,092,968	1.30%
60 DAYS PAST DUE	1,820,342	2.16%
90 DAYS PAST DUE	1,480,873	1.76%
120+ DAYS PAST DUE	889,861	1.06%
TOTAL DELINQUENT	5,284,045	6.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,468,572	17.2%
FIRST HOME LIMITED	2,993,583	3.6%
FIRST HOME	14,028,852	16.7%
MULTI-FAMILY/SPECIAL NEEDS	44,751,634	53.1%
RURAL	7,798,209	9.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	195,639	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,345,629	46.7%
MULTI-FAMILY	38,298,021	45.5%
CONDO	3,782,330	4.5%
DUPLEX	2,578,411	3.1%
3-PLEX/4-PLEX	232,098	0.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,323,737	47.9%
FAIRBANKS/NORTH POLE	9,938,105	11.8%
WASILLA/PALMER	6,411,586	7.6%
JUNEAU/KETCHIKAN	6,903,600	8.2%
KENAI/SOLDOTNA/HOMER	4,393,760	5.2%
EAGLE RIVER/CHUGIAK	2,005,582	2.4%
KODIAK ISLAND	2,321,659	2.8%
OTHER GEOGRAPHIC REGION	11,938,459	14.2%

MORTGAGE INSURANCE

UNINSURED	67,135,175	79.7%
PRIMARY MORTGAGE INSURANCE	11,341,025	13.5%
FEDERALLY INSURED - FHA	899,121	1.1%
FEDERALLY INSURED - VA	95,025	0.1%
FEDERALLY INSURED - RD	1,690,615	2.0%
FEDERALLY INSURED - HUD 184	3,075,528	3.7%

SELLER SERVICER

ALASKA USA	19,963,251	23.7%
NORTHRIM BANK	12,625,302	15.0%
WELLS FARGO	24,400,697	29.0%
OTHER SELLER SERVICER	27,247,239	32.3%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES				DELINQUENT	
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	17,582,822	0	0	17,582,822	6.2%	3.555%	351	90	1,133,510	6.45%
CHELP	434,599	0	0	434,599	0.2%	3.071%	357	80	0	0.00%
CMFTX	11,424,986	0	0	11,424,986	4.0%	5.594%	356	72	0	0.00%
CNCL	128,605	0	0	128,605	0.0%	3.000%	178	48	0	0.00%
COGLC	10,789,794	931,581	0	11,721,374	4.2%	4.704%	258	67	607,151	5.18%
COMH	1,077,305	0	0	1,077,305	0.4%	2.909%	357	89	0	0.00%
COR	15,454,479	0	0	15,454,479	5.5%	3.127%	348	84	540,761	3.50%
COR15	2,562,693	0	0	2,562,693	0.9%	2.854%	176	65	0	0.00%
COR30	7,762,517	0	0	7,762,517	2.8%	3.193%	357	78	0	0.00%
CSPND	2,492,563	0	0	2,492,563	0.9%	5.654%	347	83	0	0.00%
CTAX	45,235,373	0	0	45,235,373	16.0%	3.050%	350	85	1,414,360	3.13%
CVETS	3,759,459	0	0	3,759,459	1.3%	2.744%	358	100	0	0.00%
ETAX	28,889,434	0	0	28,889,434	10.2%	2.985%	358	94	1,386,746	4.80%
SRETX	3,262,868	0	0	3,262,868	1.2%	3.042%	352	87	0	0.00%
SRV30	323,831	0	0	323,831	0.1%	3.000%	358	94	0	0.00%
SRX15	1,248,865	0	0	1,248,865	0.4%	2.845%	176	59	0	0.00%
SRX30	8,160,246	0	0	8,160,246	2.9%	3.101%	355	82	348,900	4.28%
CREOS	0	0	3,433,407	3,433,407	1.2%	0.000%	0	-	-	-
CHD04	5,768,538	4,724,702	0	10,493,240	3.7%	2.924%	189	65	693,663	6.61%
COHAP	6,070,942	5,248,638	0	11,319,580	4.0%	2.038%	307	81	709,809	6.27%
GM19T	3,302,634	0	0	3,302,634	1.2%	4.434%	266	73	265,736	8.05%
CONDO	301,754	0	0	301,754	0.1%	5.489%	179	100	0	0.00%
SRHRF	25,823,166	1,539,002	0	27,362,168	9.7%	3.862%	289	69	1,946,658	7.11%
SRQ15	376,398	0	0	376,398	0.1%	3.246%	176	68	175,312	46.58%
SRQ30	5,025,909	0	0	5,025,909	1.8%	3.302%	351	84	0	0.00%
UNCON	0	0	59,020,987	59,020,987	20.9%	1.825%	288	-	-	-
207,259,780	12,443,923	62,454,394	282,158,096	100.0%	3.035%	313	63	9,222,607	4.20%	
COLLATERALIZED VETERANS BONDS										
C1611	9,716,955	61,390	0	9,778,345	9.1%	4.660%	230	75	868,509	8.88%
C1612	32,839,138	2,144,568	0	34,983,706	32.7%	3.219%	320	89	1,354,413	3.87%
C161C	10,750,374	0	0	10,750,374	10.0%	4.992%	281	78	1,585,219	14.75%
C1911	35,204,161	0	0	35,204,161	32.9%	4.309%	335	92	1,216,337	3.46%
C191C	16,389,353	0	0	16,389,353	15.3%	3.955%	329	79	444,912	2.71%
104,899,980	2,205,958	0	107,105,938	100.0%	3.999%	314	86	5,469,391	5.11%	

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	75,607,928	282,391	0	75,890,319	10.7%	3.653%	341	82	4,504,365	5.94%
GM16A	75,105,660	7,008,470	0	82,114,130	11.5%	3.668%	309	80	5,837,737	7.11%
GM18A	93,224,371	0	0	93,224,371	13.1%	4.374%	328	86	3,716,927	3.99%
GM18B	50,348,096	1,840,493	0	52,188,589	7.3%	4.385%	265	71	4,568,965	8.75%
GM18X	3,606,164	0	0	3,606,164	0.5%	5.152%	328	92	203,210	5.64%
GM12X	4,240,121	0	0	4,240,121	0.6%	4.656%	330	84	1,069,887	25.23%
GM19A	70,371,333	0	0	70,371,333	9.9%	3.692%	339	88	3,185,435	4.53%
GM19P	59,046,333	0	0	59,046,333	8.3%	3.974%	283	79	4,125,702	6.99%
GM19B	27,361,635	526,221	0	27,887,855	3.9%	4.448%	280	73	1,889,468	6.78%
GM19X	2,383,418	0	0	2,383,418	0.3%	5.509%	333	85	0	0.00%
GM20A	74,257,231	4,542,175	0	78,799,406	11.1%	3.462%	349	88	1,149,340	1.46%
GM20P	61,381,837	925,336	0	62,307,173	8.7%	3.720%	265	74	5,803,531	9.31%
GM20B	83,137,895	2,905,944	0	86,043,839	12.1%	4.181%	287	76	6,262,492	7.28%
GM20X	13,370,620	642,719	0	14,013,338	2.0%	3.787%	257	71	2,143,094	15.29%
	693,442,640	18,673,748	0	712,116,387	100.0%	3.935%	308	80	44,460,153	6.24%
GOVERNMENTAL PURPOSE BONDS										
GP011	8,929,537	856,012	0	9,785,549	6.1%	3.721%	296	76	1,191,276	12.17%
GP012	8,074,930	1,236,401	0	9,311,331	5.8%	3.743%	279	71	423,077	4.54%
GP013	14,858,969	3,183,790	0	18,042,759	11.3%	3.479%	291	76	2,034,894	11.28%
GP01C	59,195,648	27,640,603	0	86,836,252	54.3%	3.206%	265	71	5,162,149	5.94%
GPGM1	22,460,928	4,382,804	0	26,843,732	16.8%	3.266%	286	74	1,984,277	7.39%
GP10B	1,715,912	563,048	0	2,278,961	1.4%	3.247%	278	76	0	0.00%
GP11B	5,739,526	1,086,037	0	6,825,563	4.3%	3.606%	296	78	265,897	3.90%
	120,975,451	38,948,697	0	159,924,147	100.0%	3.327%	276	73	11,061,570	6.92%
HOME MORTGAGE REVENUE BONDS										
E021A	23,014,517	794,914	0	23,809,432	4.0%	5.412%	206	62	2,131,999	8.95%
E021B	32,670,802	0	0	32,670,802	5.5%	5.011%	276	73	2,461,273	7.53%
E021C	5,151,658	0	0	5,151,658	0.9%	4.655%	242	69	296,981	5.76%
E071A	56,658,887	270,582	0	56,929,469	9.6%	4.577%	281	74	2,900,393	5.09%
E07AL	3,898,772	0	0	3,898,772	0.7%	4.475%	264	68	282,317	7.24%
E071B	55,896,050	163,506	0	56,059,555	9.5%	4.586%	285	77	4,220,899	7.53%
E07BL	3,707,658	0	0	3,707,658	0.6%	4.300%	272	73	891,166	24.04%
E071D	73,981,334	193,480	0	74,174,814	12.5%	4.462%	288	75	5,749,444	7.75%
E07DL	5,699,759	0	0	5,699,759	1.0%	4.776%	282	76	357,210	6.27%
E076B	3,927,412	618,803	0	4,546,216	0.8%	5.084%	183	60	679,316	14.94%
E076C	4,278,676	245,807	0	4,524,483	0.8%	5.409%	193	66	1,176,696	26.01%
E077C	7,095,393	214,374	0	7,309,767	1.2%	5.132%	196	63	1,440,224	19.70%
E091A	78,996,210	8,119,494	0	87,115,704	14.7%	4.066%	293	76	7,733,933	8.88%
E09AL	4,655,422	0	0	4,655,422	0.8%	4.580%	282	76	1,085,881	23.33%
E098A	4,368,050	178,929	0	4,546,980	0.8%	5.365%	205	68	905,169	19.91%
E098B	5,828,295	274,924	0	6,103,219	1.0%	5.353%	214	67	1,272,505	20.85%
E099C	15,460,880	0	0	15,460,880	2.6%	5.431%	228	68	2,133,284	13.80%
E091B	84,943,633	6,849,526	0	91,793,159	15.5%	4.025%	289	76	7,866,338	8.57%
E09BL	6,323,295	0	0	6,323,295	1.1%	4.364%	284	75	97,242	1.54%
E091D	86,017,392	5,815,602	0	91,832,994	15.5%	4.171%	292	76	7,434,804	8.10%
E09DL	6,528,786	0	0	6,528,786	1.1%	4.455%	293	81	485,628	7.44%
	569,102,880	23,739,943	0	592,842,823	100.0%	4.447%	278	74	51,602,702	8.70%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS										
SC02A	16,597,068	0	0	16,597,068	79.1%	5.280%	190	55	1,867,855	11.25%
SC11A	4,381,533	0	0	4,381,533	20.9%	6.628%	210	59	1,196,166	27.30%
	20,978,601	0	0	20,978,601	100.0%	5.562%	194	56	3,064,021	14.61%
STATE CAPITAL PROJECT BONDS II										
SC12A	18,176,377	0	0	18,176,377	1.4%	5.789%	220	58	2,132,639	11.73%
SC13A	20,527,765	0	0	20,527,765	1.6%	5.508%	253	68	7,933,133	38.65%
SC14A	39,662,678	0	0	39,662,678	3.1%	5.327%	247	61	5,990,812	15.10%
SC14B	21,550,280	0	0	21,550,280	1.7%	5.398%	223	60	2,465,667	11.44%
SC14C	145,682,085	0	0	145,682,085	11.5%	3.957%	268	72	7,325,408	5.03%
SC14D	62,546,072	0	0	62,546,072	4.9%	5.356%	278	69	10,209,139	16.32%
SC15A	90,759,669	0	0	90,759,669	7.2%	4.998%	257	69	6,751,625	7.44%
SC15B	85,606,892	0	0	85,606,892	6.7%	5.124%	225	63	6,134,275	7.17%
SC15C	40,716,953	0	0	40,716,953	3.2%	5.325%	245	69	7,954,970	19.54%
SC17A	144,000,524	0	0	144,000,524	11.4%	6.575%	447	80	0	0.00%
SC17B	152,054,963	1,216,187	0	153,271,151	12.1%	3.903%	290	74	6,395,971	4.17%
SC17C	41,405,957	0	0	41,405,957	3.3%	5.367%	193	74	1,969,564	4.76%
SC18A	128,850,448	0	0	128,850,448	10.2%	4.161%	312	77	4,570,120	3.55%
SC19A	191,598,505	0	0	191,598,505	15.1%	4.101%	315	82	10,064,147	5.25%
SC20A	84,236,489	0	0	84,236,489	6.6%	5.274%	239	66	5,284,045	6.27%
	1,267,375,658	1,216,187	0	1,268,591,845	100.0%	4.808%	292	73	85,181,514	6.71%
TOTAL	2,984,034,988	97,228,456	62,454,394	3,143,717,838	100.0%	4.286%	294	74	210,061,958	6.82%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	826,730,749	16,884,090	0	843,614,840	26.8%	3.985%	305	76	57,009,991	6.76%
FIRST HOME LIMITED	716,035,533	59,551,768	0	775,587,301	24.7%	4.067%	291	78	60,885,000	7.85%
FIRST HOME	477,507,601	6,736,129	0	484,243,730	15.4%	4.028%	302	81	32,780,391	6.77%
MULTI-FAMILY/SPECIAL NEEDS	439,323,744	0	0	439,323,744	14.0%	6.241%	296	69	37,126,383	8.45%
RURAL HOME	395,485,359	8,672,181	0	404,157,540	12.9%	3.984%	274	71	15,039,986	3.72%
VETERANS MORTGAGE PROGRAM	115,255,398	5,380,307	0	120,635,705	3.8%	3.951%	298	85	6,953,782	5.76%
MF SOFT SECONDS	0	0	34,882,906	34,882,906	1.1%	1.486%	295	-	-	-
LOANS TO SPONSORS II	0	0	10,884,620	10,884,620	0.3%	2.895%	333	-	-	-
LOANS TO SPONSORS	0	0	8,624,121	8,624,121	0.3%	0.000%	274	-	-	-
CONDO ASSOCIATION LOANS	6,293,849	0	0	6,293,849	0.2%	6.216%	123	17	175,056	2.78%
NOTES RECEIVABLE	0	0	4,507,554	4,507,554	0.1%	5.307%	149	-	-	-
UNIQUELY ALASKAN	4,188,390	3,981	0	4,192,371	0.1%	4.051%	272	65	0	0.00%
REAL ESTATE OWNED	0	0	3,433,407	3,433,407	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,940,310	0	0	1,940,310	0.1%	3.625%	134	80	0	0.00%
OTHER LOAN PROGRAM	1,017,433	0	0	1,017,433	0.0%	5.000%	53	22	91,370	8.98%
BUILDING MATERIAL LOAN	156,227	0	121,786	278,013	0.0%	3.787%	152	12	0	0.00%
SECOND MORTGAGE ENERGY	100,395	0	0	100,395	0.0%	3.646%	117	5	0	0.00%
AHFC TOTAL	2,984,034,988	97,228,456	62,454,394	3,143,717,838	100.0%	4.286%	294	74	210,061,958	6.82%

ALASKA HOUSING FINANCE CORPORATION

As of: **11/30/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,078,804,784	74,982,827	24,313,653	2,178,101,263	69.3%	4.002%	295	77	145,301,926	6.75%
MULTI-PLEX	398,589,760	0	37,787,194	436,376,954	13.9%	5.946%	296	62	32,119,423	8.06%
CONDOMINIUM	279,116,718	16,665,785	0	295,782,503	9.4%	4.141%	288	76	19,508,093	6.60%
DUPLEX	173,753,794	4,824,113	109,054	178,686,961	5.7%	4.015%	297	76	8,269,441	4.63%
FOUR-PLEX	27,510,095	574,018	74,544	28,158,656	0.9%	3.981%	302	73	2,189,000	7.79%
TRI-PLEX	14,518,257	42,972	169,949	14,731,179	0.5%	3.891%	306	71	1,916,004	13.16%
MOBILE HOME TYPE I	9,650,631	138,741	0	9,789,372	0.3%	4.152%	271	72	758,071	7.74%
ENERGY EFFICIENCY RLP	1,940,310	0	0	1,940,310	0.1%	3.625%	134	80	0	0.00%
MOBILE HOME TYPE II	150,640	0	0	150,640	0.0%	3.826%	89	52	0	0.00%
AHFC TOTAL	2,984,034,988	97,228,456	62,454,394	3,143,717,838	100.0%	4.286%	294	74	210,061,958	6.82%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,222,306,393	45,181,067	40,192,895	1,307,680,356	41.6%	4.261%	285	74	106,779,751	8.42%
WASILLA	250,682,792	10,024,304	1,468,953	262,176,049	8.3%	4.162%	293	79	20,443,890	7.84%
FAIRBANKS	219,239,377	7,023,504	4,186,634	230,449,515	7.3%	4.206%	288	74	11,794,067	5.21%
FORT WAINWRIGHT	141,656,599	0	0	141,656,599	4.5%	6.625%	449	80	0	0.00%
JUNEAU	118,713,226	3,078,958	7,464,996	129,257,180	4.1%	4.031%	310	69	11,583,441	9.51%
KETCHIKAN	111,911,631	3,248,075	830,017	115,989,723	3.7%	3.892%	295	74	5,028,524	4.37%
SOLDOTNA	109,512,665	3,864,491	336,202	113,713,358	3.6%	3.863%	287	75	5,673,483	5.00%
EAGLE RIVER	107,320,345	3,852,485	0	111,172,830	3.5%	3.985%	301	78	7,438,368	6.69%
PALMER	102,797,043	4,463,111	1,132,888	108,393,041	3.4%	4.303%	289	76	6,957,844	6.49%
KODIAK	83,763,306	1,771,015	0	85,534,321	2.7%	4.166%	278	74	5,710,360	6.68%
NORTH POLE	72,583,803	2,506,362	375,000	75,465,165	2.4%	4.211%	294	79	5,727,462	7.63%
KENAI	60,206,763	2,046,715	0	62,253,478	2.0%	4.175%	298	75	3,969,602	6.38%
OTHER SOUTHEAST	59,552,063	1,178,047	723,359	61,453,468	2.0%	3.965%	275	69	2,237,413	3.68%
HOMER	45,561,235	983,378	2,322,869	48,867,482	1.6%	3.928%	284	68	2,258,342	4.85%
OTHER SOUTHCENTRAL	37,372,151	1,829,403	698,802	39,900,356	1.3%	4.126%	286	73	3,273,088	8.35%
PETERSBURG	31,409,340	684,121	0	32,093,461	1.0%	3.796%	263	67	354,925	1.11%
OTHER NORTH	30,135,450	534,420	558,385	31,228,256	1.0%	4.337%	241	68	1,791,184	5.84%
SITKA	27,764,020	1,003,669	0	28,767,689	0.9%	3.962%	304	73	784,454	2.73%
CHUGIAK	24,096,091	1,061,389	0	25,157,480	0.8%	4.104%	295	76	1,633,684	6.49%
OTHER KENAI PENNINSULA	21,382,755	413,834	160,512	21,957,102	0.7%	3.956%	282	71	50,419	0.23%
SEWARD	16,435,545	480,175	278,500	17,194,220	0.5%	4.542%	282	68	685,876	4.05%
OTHER SOUTHWEST	15,015,523	386,140	1,392,841	16,794,504	0.5%	4.563%	249	60	1,572,254	10.21%
NIKISKI	15,842,342	501,046	126,756	16,470,144	0.5%	4.141%	273	72	777,276	4.76%
CORDOVA	15,585,192	316,881	151,189	16,053,263	0.5%	4.059%	282	69	269,435	1.69%
STERLING	15,571,802	399,603	0	15,971,405	0.5%	3.766%	291	75	807,255	5.05%
BETHEL	14,699,015	163,951	1,198	14,864,164	0.5%	5.206%	197	65	1,192,662	8.02%
NOME	12,918,521	232,309	52,397	13,203,226	0.4%	4.438%	262	72	1,266,897	9.63%
AHFC TOTAL	2,984,034,988	97,228,456	62,454,394	3,143,717,838	100.0%	4.286%	294	74	210,061,958	6.82%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 11/30/2020

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,360,953,096	39,645,024	4,808,615	1,405,406,735	44.7%	4.595%	291	66	81,273,165	5.80%
UNINSURED - LTV > 80 (RURAL)	265,305,115	3,652,032	2,983,073	271,940,219	8.7%	4.412%	276	74	17,496,634	6.51%
FEDERALLY INSURED - FHA	207,230,538	9,925,554	0	217,156,092	6.9%	4.507%	257	78	25,452,333	11.72%
PMI - RADIAN GUARANTY	205,173,428	6,919,830	0	212,093,258	6.7%	3.988%	318	86	11,999,903	5.66%
PMI - ESSENT GUARANTY	152,209,727	4,829,262	0	157,038,989	5.0%	3.890%	326	87	8,073,323	5.14%
FEDERALLY INSURED - VA	144,473,598	7,496,918	0	151,970,516	4.8%	4.139%	283	85	12,535,569	8.25%
FEDERALLY INSURED - RD	136,392,208	8,098,070	0	144,490,278	4.6%	4.088%	287	87	13,213,605	9.14%
PMI - MORTGAGE GUARANTY	138,265,580	3,391,077	0	141,656,657	4.5%	3.801%	327	87	8,286,933	5.85%
PMI - UNITED GUARANTY	138,847,480	2,525,043	0	141,372,522	4.5%	3.739%	335	89	7,004,629	4.95%
FEDERALLY INSURED - HUD 184	96,972,394	4,395,720	0	101,368,115	3.2%	4.191%	276	83	16,425,112	16.20%
PMI - CMG MORTGAGE INSURANCE	72,810,225	4,516,729	0	77,326,954	2.5%	4.086%	304	84	3,721,355	4.81%
PMI - GENWORTH GE	61,629,653	1,729,001	0	63,358,654	2.0%	3.871%	328	87	4,198,330	6.63%
UNINSURED - UNCONVENTIONAL	0	0	54,662,706	54,662,706	1.7%	1.663%	267	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,802,307	81,766	0	2,884,074	0.1%	3.915%	338	89	0	0.00%
PMI - COMMONWEALTH	381,067	0	0	381,067	0.0%	4.500%	288	80	381,067	100.00%
PMI - PMI MORTGAGE INSURANCE	284,331	18,961	0	303,292	0.0%	5.536%	196	64	0	0.00%
PMI - REPUBLIC MORTGAGE	263,864	0	0	263,864	0.0%	3.625%	346	88	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	40,376	3,469	0	43,845	0.0%	6.101%	105	36	0	0.00%
AHFC TOTAL	2,984,034,988	97,228,456	62,454,394	3,143,717,838	100.0%	4.286%	294	74	210,061,958	6.82%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	661,870,944	28,544,158	0	690,415,102	22.0%	4.262%	284	77	37,535,815	5.44%
NORTHRIM BANK	666,978,197	18,567,335	0	685,545,532	21.8%	3.906%	319	82	39,584,299	5.77%
WELLS FARGO MORTGAGE	487,141,138	24,731,480	0	511,872,618	16.3%	4.567%	240	68	69,916,916	13.66%
FIRST NATIONAL BANK OF AK	312,223,693	8,922,125	0	321,145,818	10.2%	4.702%	265	68	23,074,275	7.18%
AHFC (SUBSERVICED BY FNBA)	193,544,441	2,805,577	0	196,350,018	6.2%	4.525%	322	75	17,107,801	8.71%
FIRST BANK	190,894,953	4,600,369	0	195,495,323	6.2%	3.766%	300	74	4,532,280	2.32%
COMMERCIAL LOANS	155,944,705	0	0	155,944,705	5.0%	6.383%	420	80	0	0.00%
DENALI FEDERAL CREDIT UNION	113,903,212	3,402,970	0	117,306,182	3.7%	3.813%	314	81	7,218,073	6.15%
MT. MCKINLEY BANK	72,765,337	2,210,353	0	74,975,691	2.4%	3.930%	299	78	3,643,796	4.86%
AHFC DIRECT SERVICING	0	0	62,454,394	62,454,394	2.0%	1.725%	272	-	-	-
DENALI STATE BANK	53,353,222	1,063,671	0	54,416,892	1.7%	3.910%	311	81	2,598,207	4.77%
SPIRIT OF ALASKA FCU	33,377,137	1,379,448	0	34,756,585	1.1%	4.318%	266	73	2,288,006	6.58%
KODIAK ISLAND HA	23,450,092	508,255	0	23,958,347	0.8%	4.098%	265	71	2,416,737	10.09%
CORNERSTONE HOME LENDING	6,972,079	168,869	0	7,140,948	0.2%	3.954%	313	83	145,752	2.04%
TONGASS FCU	5,963,915	103,728	0	6,067,643	0.2%	3.621%	324	79	0	0.00%
MATANUSKA VALLEY FCU	5,651,921	220,118	0	5,872,040	0.2%	4.057%	310	74	0	0.00%
AHFC TOTAL	2,984,034,988	97,228,456	62,454,394	3,143,717,838	100.0%	4.286%	294	74	210,061,958	6.82%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **11/30/2020**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,267,375,658	1,216,187	0	1,268,591,845	40.4%	4.808%	292	73	85,181,514	6.71%
GENERAL MORTGAGE REVENUE BONDS II	693,442,640	18,673,748	0	712,116,387	22.7%	3.935%	308	80	44,460,153	6.24%
HOME MORTGAGE REVENUE BONDS	569,102,880	23,739,943	0	592,842,823	18.9%	4.447%	278	74	51,602,702	8.70%
AHFC GENERAL FUND	207,259,780	12,443,923	62,454,394	282,158,096	9.0%	3.035%	313	63	9,222,607	4.20%
GOVERNMENTAL PURPOSE BONDS	120,975,451	38,948,697	0	159,924,147	5.1%	3.327%	276	73	11,061,570	6.92%
COLLATERALIZED VETERANS BONDS	104,899,980	2,205,958	0	107,105,938	3.4%	3.999%	314	86	5,469,391	5.11%
STATE CAPITAL PROJECT BONDS	20,978,601	0	0	20,978,601	0.7%	5.562%	194	56	3,064,021	14.61%
AHFC TOTAL	2,984,034,988	97,228,456	62,454,394	3,143,717,838	100.0%	4.286%	294	74	210,061,958	6.82%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **11/30/2020**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,602,968	627,398,164	312,685,057	61,907,139
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,793,379	589,673,738	328,420,358	61,300,544
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	230,139,660	57,541,949
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	311,989,705	65,739,209
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	1,136,289	0

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	303,115	345,515
WEIGHTED AVERAGE INTEREST RATE	4.093%	4.462%	3.576%	3.173%	3.280%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	351	355
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	87	85
FHA INSURANCE %	4.0%	3.9%	3.3%	13.8%	12.1%
VA INSURANCE %	6.5%	7.4%	4.7%	5.5%	4.6%
RD INSURANCE %	3.6%	3.9%	4.2%	4.3%	3.2%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	1.3%	1.2%
PRIMARY MORTGAGE INSURANCE %	37.1%	39.6%	40.9%	32.9%	31.6%
CONVENTIONAL UNINSURED %	47.4%	43.7%	46.3%	42.2%	47.3%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	94.8%	83.3%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	5.2%	16.7%
ANCHORAGE %	41.9%	36.4%	36.8%	41.5%	53.1%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	58.5%	46.9%
ALASKA USA %	30.9%	26.4%	16.2%	12.5%	11.0%
OTHER SELLER SERVICER %	69.1%	73.6%	83.8%	87.5%	89.0%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	17.3%	14.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

MY HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	115,839,296	24,658,721
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	115,143,296	24,658,721
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	74,053,161	18,758,796
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	129,771,346	21,555,277
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	584,170	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	32.2%	32.6%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	362,819	356,391
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.651%	3.130%	2.947%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	348	355
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	85	86
FHA INSURANCE %	1.0%	1.8%	1.1%	6.5%	12.5%
VA INSURANCE %	0.7%	0.9%	1.6%	0.2%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.3%	1.3%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.1%	49.4%	43.8%	52.3%	54.9%
CONVENTIONAL UNINSURED %	49.6%	47.3%	52.8%	40.1%	31.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	43.9%	54.5%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	56.1%	45.5%
ALASKA USA %	31.8%	27.8%	12.3%	14.9%	17.0%
OTHER SELLER SERVICER %	68.2%	72.2%	87.7%	85.1%	83.0%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	18.7%	18.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

FIRST HOME LIMITED	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,214,253	57,325,907	10,871,529
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	123,094,253	57,381,907	11,007,529
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	44,209,576	11,076,404
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	50,673,219	11,226,660
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	460,539	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	19.2%	19.2%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	220,719	232,554
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.229%	2.700%	2.514%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	91	91
FHA INSURANCE %	8.6%	8.5%	6.3%	23.8%	24.1%
VA INSURANCE %	4.7%	4.3%	1.5%	2.9%	0.0%
RD INSURANCE %	11.3%	8.5%	10.5%	12.9%	8.9%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	4.0%	3.6%
PRIMARY MORTGAGE INSURANCE %	42.1%	46.2%	51.1%	32.5%	36.7%
CONVENTIONAL UNINSURED %	29.3%	29.6%	28.6%	24.1%	26.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	56.8%	55.6%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	43.2%	44.4%
ALASKA USA %	32.9%	29.6%	23.1%	10.4%	14.7%
OTHER SELLER SERVICER %	67.1%	70.4%	76.9%	89.6%	85.3%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	9.2%	9.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

RURAL HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,040	52,568,295	13,027,831
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,040	51,783,063	12,529,931
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	38,892,231	7,258,834
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	42,041,641	9,063,297
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	16.9%	12.6%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	262,851	275,802
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	3.177%	2.994%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	340	349
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	82
FHA INSURANCE %	0.0%	1.4%	0.2%	0.7%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	0.6%	3.5%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	8.9%	5.1%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	89.8%	91.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	19.0%	24.1%	12.3%	19.1%	5.9%
OTHER SELLER SERVICER %	81.0%	75.9%	87.7%	80.9%	94.1%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	45.2%	32.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

FIRST HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	44,378,491	8,877,585
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	44,378,491	9,176,740
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	37,351,841	7,212,923
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	50,243,831	11,044,755
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	16.2%	12.5%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	298,075	291,894
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.565%	3.028%	2.802%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	358	355
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	93	94
FHA INSURANCE %	4.5%	3.8%	4.0%	26.0%	26.8%
VA INSURANCE %	0.0%	1.5%	1.0%	1.8%	5.2%
RD INSURANCE %	2.8%	8.2%	5.2%	9.7%	4.7%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	2.2%	4.2%
PRIMARY MORTGAGE INSURANCE %	60.5%	51.2%	63.7%	47.4%	48.0%
CONVENTIONAL UNINSURED %	30.8%	31.8%	25.1%	13.0%	11.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	48.7%	47.0%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	51.3%	53.0%
ALASKA USA %	35.9%	27.2%	15.6%	11.1%	10.0%
OTHER SELLER SERVICER %	64.1%	72.8%	84.4%	88.9%	90.0%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	10.0%	14.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

MULTI-FAMILY/SPECIAL NEEDS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,474,450	14,884,950	1,871,050
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	30,497,550	1,327,200
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	13,940,300	9,913,350
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	23,058,896	8,991,778
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	6.1%	17.2%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	1,030,597	1,998,230
WEIGHTED AVERAGE INTEREST RATE	6.323%	5.548%	5.849%	5.605%	5.534%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	355	356
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	74	72
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	14.5%	3.3%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	85.5%	96.7%
ANCHORAGE %	35.5%	51.6%	81.1%	89.5%	98.0%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	10.5%	2.0%
ALASKA USA %	28.7%	10.8%	36.5%	8.2%	0.0%
OTHER SELLER SERVICER %	71.3%	89.2%	63.5%	91.8%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

VETERANS MORTGAGE PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	17,018,240	1,657,221
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	17,018,240	1,657,221
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	11,778,561	3,100,492
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	15,128,389	3,740,372
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	91,580	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	5.1%	5.4%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	338,132	449,038
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.308%	2.801%	2.582%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	98	92
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	90.4%	72.8%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	9.6%	27.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	22.9%	34.3%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	77.1%	65.7%
ALASKA USA %	35.7%	25.6%	18.6%	3.1%	11.9%
OTHER SELLER SERVICER %	64.3%	74.4%	81.4%	96.9%	88.1%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	4.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION
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 As of: **11/30/2020**

CLOSING COST ASSISTANCE	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	6,301,298	528,972
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	6,213,431	528,972
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	6,380,340	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.8%	N/A
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	250,107	N/A
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	N/A
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	37.1%	9.3%	32.2%	69.7%	N/A
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	30.3%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

UNCONVENTIONAL LOANS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	1,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	1.3%	N/A
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	50.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	50.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

OTHER LOAN PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,108,300	0
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	2,244,100	0
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	402,500	90,000
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	96,570	1,364
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.2%	0.2%
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	134,167	90,000
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.120%	4.875%
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	179	180
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	97	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	24.8%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	75.2%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	55.0%	11.8%	52.8%	0.0%
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	47.2%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2020**

UNIQUELY ALASKAN	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	760,280	414,230
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	760,280	414,230
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	131,150	131,150
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	975,815	115,707
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	0.1%	0.2%
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	131,150	131,150
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	49	49
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	24.5%	0.0%	24.6%	0.0%	0.0%
OTHER SELLER SERVICER %	75.5%	100.0%	75.4%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	100.0%	100.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$137,485,000	\$32,515,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$6,930,000	\$0	\$82,440,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$1,105,000	\$0	\$79,765,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$21,855,000	\$137,485,000	\$492,660,000
Mortgage Revenue Bonds (FTHB Program)										
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$43,370,000	\$15,760,000	\$12,230,000
Mortgage Revenue Bonds (FTHB Program) Total							\$71,360,000	\$43,370,000	\$15,760,000	\$12,230,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$4,440,000	\$600,000	\$27,110,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$515,000	\$21,950,000	\$37,535,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$4,955,000	\$22,550,000	\$82,495,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$26,240,000	\$79,210,000	\$40,440,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$12,925,000	\$9,270,000	\$77,805,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$2,595,000	\$14,565,000	\$92,100,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$19,900,000	\$38,620,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$1,035,000	\$7,325,000	\$128,340,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$600,000	\$24,385,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
General Mortgage Revenue Bonds II Total							\$785,200,000	\$42,795,000	\$130,870,000	\$611,535,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$38,675,000	\$0	\$37,905,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$47,270,000	\$0	\$46,320,000
Governmental Purpose Bonds Total							\$170,170,000	\$85,945,000	\$0	\$84,225,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$46,595,000	\$0	\$13,655,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$38,440,000	\$0	\$66,745,000
State Capital Project Bonds Total							\$165,435,000	\$85,035,000	\$0	\$80,400,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$34,245,000	\$0	\$65,115,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$15,305,000	\$0	\$71,460,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$21,040,000	\$0	\$74,075,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$7,465,000	\$0	\$21,820,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$6,205,000	\$0	\$71,900,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$18,820,000	\$0	\$92,715,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$8,395,000	\$0	\$84,970,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$8,420,000	\$0	\$135,535,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$1,655,000	\$0	\$33,915,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$930,000	\$0	\$59,070,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$0	\$0	\$96,665,000
State Capital Project Bonds II Total							\$1,549,195,000	\$134,670,000	\$0	\$1,414,525,000
Total AHFC Bonds and Notes							\$3,503,360,000	\$418,625,000	\$306,665,000	\$2,778,070,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$196,540,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,581,530,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A Home Mortgage Revenue Bonds, 2002 Series A										
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	17,485,000	32,515,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
E021A Total							\$170,000,000	\$0	\$137,485,000	\$32,515,000
E071A Home Mortgage Revenue Bonds, 2007 Series A										
Exempt Prog: 110 Yield: VRDO Delivery: 5/31/2007 Underwriter: Citigroup										
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
E071A Total							\$75,000,000	\$5,800,000	\$0	\$69,200,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$5,800,000	\$0		\$69,200,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$6,930,000	\$0		\$82,440,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$1,110,000	\$0		\$79,770,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$1,110,000	\$0	\$79,770,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0			2,440,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0			2,505,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0			2,570,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0			2,645,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0			2,695,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0			2,775,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0			2,825,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0			2,915,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0			2,975,000
E091D Total							\$80,870,000	\$1,105,000	\$0	\$79,765,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$21,855,000	\$137,485,000	\$492,660,000	
Mortgage Revenue Bonds (FTHB Program)											
E11B1 Mortgage Revenue Bonds, 2011 Series B											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	AAA	Aaa	AAA
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000			0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000			0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000			0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000			0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000			0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000			0
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000			0
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000			0
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000			0
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000			0
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000			0
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000			0
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000			0
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	2,560,000			0
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	2,520,000			0
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	230,000		2,255,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	235,000		2,215,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	230,000		2,190,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	230,000		2,160,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	225,000		2,135,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	140,000		1,275,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	14,470,000	0	14,470,000		0
E11B1 Total							\$71,360,000	\$43,370,000	\$15,760,000	\$12,230,000	
Mortgage Revenue Bonds (FTHB Program) Total							\$71,360,000	\$43,370,000	\$15,760,000	\$12,230,000	
Collateralized Bonds (Veterans Mortgage Program)											
C1611 Veterans Collateralized Bonds, 2016 First											
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	AAA	Aaa	N/A
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000			0
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000			0
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000			0
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000			0
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000			0
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000			0
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0			650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0			650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0			655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0			650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0			660,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000	
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000	
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000	
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000	
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000	
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000	
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	185,000	780,000	
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	190,000	800,000	
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	195,000	820,000	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	30,000	140,000	
C1611 Total							\$32,150,000	\$4,440,000	\$600,000	\$27,110,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000	
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000	
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000	
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000	
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000	
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000	
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000	
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000	
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000	
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000	
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000	
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000	
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000	
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000	
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000	
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000	
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000	
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000	
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000	
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000	
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000	
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000	
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1612 Veterans Collateralized Bonds, 2016 Second												
				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch	
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	AAA	Aaa	N/A
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0			475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0			485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0			490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0			500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0			510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0			520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0			530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0			535,000
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0			545,000
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0			560,000
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0			570,000
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0			580,000
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0			150,000
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0			155,000
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0			155,000
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0			160,000
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0			160,000
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0			165,000
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0			170,000
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0			170,000
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0			175,000
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0			180,000
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0			180,000
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0			95,000
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0			80,000
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0			80,000
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000		
C1911 Veterans Collateralized Bonds, 2019 First & Second												
				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A	
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000			0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	240,000			405,000
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	245,000			405,000
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	250,000			405,000
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	250,000			410,000
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	255,000			410,000
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	255,000			415,000
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	255,000			420,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000			420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000			435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000			440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000			445,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000			445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000			445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000			445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000			455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000			470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000			475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000			480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000			480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000			490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000			500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000			505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000			510,000
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000			520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	325,000			530,000
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	330,000			545,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	335,000		550,000	
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	340,000		560,000	
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	350,000		565,000	
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	360,000		575,000	
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	365,000		585,000	
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	370,000		595,000	
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	370,000		615,000	
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	380,000		625,000	
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	390,000		630,000	
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	400,000		640,000	
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	405,000		660,000	
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	405,000		675,000	
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	415,000		685,000	
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	225,000		370,000	
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	35,000		495,000	
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	230,000		375,000	
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	35,000		505,000	
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	230,000		385,000	
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	35,000		515,000	
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	240,000		385,000	
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	35,000		525,000	
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	245,000		400,000	
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	35,000		540,000	
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	250,000		405,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	35,000		550,000	
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	255,000		415,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	40,000		555,000	
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	260,000		425,000	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	40,000		565,000	
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	260,000		425,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	40,000		585,000	
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	265,000		445,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	45,000		590,000	
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	275,000		445,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	45,000		605,000	
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	285,000		450,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	45,000		615,000	
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	285,000		470,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	45,000		625,000	
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	290,000		480,000	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	45,000		640,000	
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	640,000		145,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	45,000		655,000	
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	655,000		145,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	50,000		665,000	
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	670,000		150,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	50,000		675,000	
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	680,000		155,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	50,000		690,000	
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	1,310,000		300,000	
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	1,335,000		305,000	
C1911 Total							\$60,000,000	\$515,000	\$21,950,000	\$37,535,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$4,955,000	\$22,550,000	\$82,495,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
									AA+	Aa1	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0		0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0		0
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	1,810,000	0		0
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	1,860,000	0		0
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	1,905,000	0		0
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	1,955,000	0		0
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	2,005,000	0		0
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	2,055,000	0		0
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	2,765,000		255,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	2,790,000		260,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	2,770,000		255,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	2,750,000		255,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	2,725,000		255,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	2,715,000		250,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	2,690,000		250,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	2,670,000		250,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	2,650,000		245,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	2,630,000		250,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	24,035,000	0	24,035,000		0
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000		0
GM12A Total							\$145,890,000	\$26,240,000	\$79,210,000	\$40,440,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial		Pre-Ulm	1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial		Pre-Ulm	1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial		Pre-Ulm	2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial		Pre-Ulm	2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial		Pre-Ulm	2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial		Pre-Ulm	2,090,000	2,090,000	0		0
01170RES7	1.050%	2020	Jun	Serial		Pre-Ulm	2,100,000	2,100,000	0		0
01170RET5	1.100%	2020	Dec	Serial		Pre-Ulm	2,110,000	0	0		2,110,000
01170REU2	1.250%	2021	Jun	Serial		Pre-Ulm	2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial		Pre-Ulm	2,145,000	0	0		2,145,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A										
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	105,000		160,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	105,000		165,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	105,000		170,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	110,000		175,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	110,000		175,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	110,000		180,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	110,000		185,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	110,000		190,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	110,000		195,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	110,000		200,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	115,000		205,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	120,000		205,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	125,000		205,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	125,000		210,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	125,000		215,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	130,000		220,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	135,000		220,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	135,000		225,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	140,000		230,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	25,000		235,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	145,000		230,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	30,000		235,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	145,000		235,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	30,000		240,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	30,000		245,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	145,000		245,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A General Mortgage Revenue Bonds II, 2016 Series A												
				Exempt		Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
										AA+	Aa1	AA+
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0		30,000		255,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0		145,000		250,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0		30,000		255,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0		155,000		250,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0		160,000		250,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0		30,000		260,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0		160,000		260,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0		30,000		270,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0		30,000		275,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0		165,000		260,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0		35,000		275,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0		165,000		270,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0		170,000		275,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0		170,000		280,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0		175,000		285,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0		180,000		290,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0		185,000		295,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0		190,000		295,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0		190,000		305,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0		190,000		315,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0		100,000		205,000
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0		3,800,000		0
							GM16A Total	\$100,000,000	\$12,925,000	\$9,270,000		\$77,805,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000		0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000		0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000		0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0		40,000		975,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0		45,000		880,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0		45,000		900,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0		50,000		915,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0		120,000		2,360,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0		50,000		955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0		50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0		50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0		50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0		50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0		85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0		85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0		35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0		110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0		150,000		2,915,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0		125,000		2,555,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0		20,000		395,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0		135,000		2,600,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0		100,000		2,025,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0		15,000		340,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0		35,000		725,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0		90,000		1,800,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0		95,000		1,835,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0		95,000		1,875,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0		100,000		1,915,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0		100,000		1,955,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0		100,000		2,000,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0		75,000		1,535,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0		75,000		1,570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18A General Mortgage Revenue Bonds II, 2018 Series A												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
										AA+	Aa1	N/A
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0		85,000		1,595,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0		85,000		1,635,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0		85,000		1,670,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0		85,000		1,710,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0		85,000		1,750,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0		90,000		1,785,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0		90,000		1,825,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0		95,000		1,860,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0		1,575,000		425,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0		1,610,000		430,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0		1,645,000		440,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0		235,000		1,265,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0		495,000		135,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0		340,000		1,840,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0		345,000		1,880,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0		360,000		1,910,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0		365,000		1,955,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0		380,000		1,990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0		385,000		2,035,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0		395,000		2,080,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0		400,000		2,125,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0		410,000		2,175,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0		415,000		2,225,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0		430,000		2,265,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0		435,000		2,320,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0		445,000		2,370,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0		460,000		2,410,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0		430,000		2,265,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0		135,000		700,000
						GM18A Total	\$109,260,000		\$2,595,000	\$14,565,000		\$92,100,000
GM18B General Mortgage Revenue Bonds II, 2018 Series B												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGX4	3.450%	2031	Jun	Sinker			3,155,000	0		1,900,000		1,255,000
01170RGX4	3.450%	2031	Dec	Sinker			3,225,000	0		1,945,000		1,280,000
01170RGW6	5.000%	2031	Dec	Serial		Prem	28,465,000	0		0		28,465,000
01170RGX4	3.450%	2032	Jun	Sinker			3,295,000	0		1,985,000		1,310,000
01170RGX4	3.450%	2032	Dec	Sinker			3,365,000	0		2,025,000		1,340,000
01170RGX4	3.450%	2033	Jun	Sinker			3,440,000	0		2,070,000		1,370,000
01170RGX4	3.450%	2033	Dec	Term			3,520,000	0		2,115,000		1,405,000
01170RGY2	3.550%	2034	Jun	Sinker			2,420,000	0		1,895,000		525,000
01170RGY2	3.550%	2034	Dec	Sinker			2,470,000	0		1,930,000		540,000
01170RGY2	3.550%	2035	Jun	Sinker			2,525,000	0		1,975,000		550,000
01170RGY2	3.550%	2035	Dec	Term			2,640,000	0		2,060,000		580,000
						GM18B Total	\$58,520,000		\$0	\$19,900,000		\$38,620,000
GM19A General Mortgage Revenue Bonds II, 2019 Series A												
				Exempt		Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000		0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0		0		1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0		0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0		0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0		0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0		0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0		0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0		0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0		0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0		0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0		0		1,585,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A											
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	80,000		970,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	120,000		1,420,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	125,000		1,450,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	125,000		1,485,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	130,000		1,515,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	130,000		1,550,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	135,000		1,580,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	135,000		1,620,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	140,000		1,655,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0		1,555,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	145,000		1,690,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	145,000		1,730,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0		1,615,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	150,000		1,765,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0		1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	150,000		1,805,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0		1,680,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	155,000		1,845,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0		1,710,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	60,000		725,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0		1,815,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0		1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	580,000		1,305,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	590,000		1,330,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II										S and P	Moodys	Fitch
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	600,000	1,360,000		
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	610,000	1,385,000		
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	625,000	1,410,000		
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	635,000	1,440,000		
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	650,000	1,465,000		
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	660,000	1,485,000		
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	450,000	1,010,000		
GM19A Total							\$136,700,000	\$1,035,000	\$7,325,000	\$128,340,000		
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A	
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0	825,000		
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0	4,830,000		
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0	1,000,000		
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	9,000,000		
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0	4,330,000		
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	600,000	4,400,000		
GM19B Total							\$24,985,000	\$0	\$600,000	\$24,385,000		
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A	
01170R JL7	0.250%	2021	Jun	Serial			1,790,000	0	0	1,790,000		
01170R JM5	0.300%	2021	Dec	Serial			1,825,000	0	0	1,825,000		
01170R JN3	0.350%	2022	Jun	Serial			1,860,000	0	0	1,860,000		
01170R JP8	0.400%	2022	Dec	Serial			1,895,000	0	0	1,895,000		
01170R JQ6	0.450%	2023	Jun	Serial			1,930,000	0	0	1,930,000		
01170R JR4	0.550%	2023	Dec	Serial			1,965,000	0	0	1,965,000		
01170R JS2	0.650%	2024	Jun	Serial			1,995,000	0	0	1,995,000		
01170R JT0	0.700%	2024	Dec	Serial			2,040,000	0	0	2,040,000		
01170R JU7	0.800%	2025	Jun	Serial			2,070,000	0	0	2,070,000		
01170R JV5	0.950%	2025	Dec	Serial			2,110,000	0	0	2,110,000		
01170R JW3	1.050%	2026	Jun	Serial			2,150,000	0	0	2,150,000		
01170R JX1	1.100%	2026	Dec	Serial			2,185,000	0	0	2,185,000		
01170R JY9	1.200%	2027	Jun	Serial			2,230,000	0	0	2,230,000		
01170R JZ6	1.250%	2027	Dec	Serial			2,270,000	0	0	2,270,000		
01170R KA9	1.350%	2028	Jun	Serial			2,310,000	0	0	2,310,000		
01170R KB7	1.400%	2028	Dec	Serial			2,355,000	0	0	2,355,000		
01170R KC5	0.150%	2029	Jun	Serial			2,395,000	0	0	2,395,000		
01170R KD3	1.550%	2029	Dec	Serial			2,445,000	0	0	2,445,000		
01170R KE1	1.650%	2030	Jun	Serial			2,485,000	0	0	2,485,000		
01170R KF8	1.700%	2030	Dec	Serial			2,945,000	0	0	2,945,000		
01170R KG6	1.800%	2031	Jun	Serial			3,005,000	0	0	3,005,000		
01170R KH4	1.850%	2031	Dec	Serial			3,055,000	0	0	3,055,000		
01170R KJ0	1.900%	2032	Jun	Serial			3,115,000	0	0	3,115,000		
01170R KK7	1.900%	2032	Dec	Serial			3,165,000	0	0	3,165,000		
01170R KL5	1.950%	2033	Jun	Serial			3,230,000	0	0	3,230,000		
01170R KM3	1.950%	2033	Dec	Serial			3,285,000	0	0	3,285,000		
01170R KN1	2.000%	2034	Jun	Sinker			3,340,000	0	0	3,340,000		
01170R KN1	2.000%	2034	Dec	Sinker			3,410,000	0	0	3,410,000		
01170R KN1	2.000%	2035	Jun	Sinker			3,465,000	0	0	3,465,000		
01170R KN1	2.000%	2035	Dec	Term			3,530,000	0	0	3,530,000		
01170R KP6	2.050%	2036	Jun	Sinker			3,590,000	0	0	3,590,000		
01170R KP6	2.050%	2036	Dec	Sinker			3,660,000	0	0	3,660,000		
01170R KQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	0	1,335,000		
01170R KP6	2.050%	2037	Jun	Term			2,390,000	0	0	2,390,000		
01170R KQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	0	3,790,000		
01170R KQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	0	3,860,000		
01170R KQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	0	3,930,000		
01170R KQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	0	4,005,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM20A	General Mortgage Revenue Bonds II, 2020 Series A			Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moodys	Fitch
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	0	4,070,000	
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	0	4,155,000	
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	0	4,220,000	
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	0	4,300,000	
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	0	4,380,000	
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	0	3,095,000	
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	0	1,780,000	
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	0	1,810,000	
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	0	1,840,000	
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	0	1,870,000	
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	0	1,240,000	
GM20A Total							\$135,170,000	\$0	\$0	\$135,170,000	
GM20B	General Mortgage Revenue Bonds II, 2020 Series A			Exempt	Prog: 409	Yield: 1.822%	Delivery: 9/15/2020	Underwriter: Jefferies	AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000	
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000	
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000	
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000	
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000	
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000	
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000	
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000	
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000	
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000	
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000	
GM20B Total							\$74,675,000	\$0	\$0	\$74,675,000	
General Mortgage Revenue Bonds II Total							\$785,200,000	\$42,795,000	\$130,870,000	\$611,535,000	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$38,675,000	\$0	\$37,905,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$47,270,000	\$0	\$46,320,000	
Governmental Purpose Bonds Total							\$170,170,000	\$85,945,000	\$0	\$84,225,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$46,595,000	\$0	\$13,655,000	
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0		0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	1,490,000	0		0
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
SC11A Total							\$105,185,000	\$38,440,000	\$0	\$66,745,000	
State Capital Project Bonds Total							\$165,435,000	\$85,035,000	\$0	\$80,400,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A											
				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0		0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0		0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
									AA+	Aa2	AA+
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0		5,565,000
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0		1,025,000
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0		1,470,000
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0		270,000
							SC12A Total	\$99,360,000	\$34,245,000	\$0	\$65,115,000
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0		0
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0		0
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0		0
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0		0
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0		0
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0		0
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839AQ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0		3,850,000
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0		1,130,000
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0		3,855,000
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0		4,200,000
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0		1,235,000
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0		4,440,000
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0		1,300,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000
							SC13A Total	\$86,765,000	\$15,305,000	\$0	\$71,460,000
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0		0
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0		0
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0		0
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0		0
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0		0
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0		0
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0		0
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0		2,735,000
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0		2,800,000
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		2,940,000
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		3,015,000
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		3,105,000
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		5,770,000
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		5,000,000
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		2,480,000
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		3,000,000
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		4,670,000
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		5,050,000
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		2,790,000
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		7,475,000
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		7,845,000
SC14A Total							\$95,115,000	\$21,040,000	\$0	\$74,075,000	
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0		0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0		0
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0		0
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0		0
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0		0
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0		0
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0		0
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0		0
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0		0
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0		910,000
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0		935,000
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0		960,000
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0		980,000
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0		1,005,000
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0		1,030,000
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0		1,055,000
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0		1,085,000
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0		1,110,000
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0		1,140,000
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0		1,165,000
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0		1,195,000
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0		1,225,000
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0		1,255,000
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0		1,290,000
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0		1,320,000
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0		1,355,000
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0		1,385,000
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0		1,420,000
SC14B Total							\$29,285,000	\$7,465,000	\$0	\$21,820,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14C State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	S and P	Moody's	Fitch
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$6,205,000	\$0	\$71,900,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2020

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	S and P	Moodys	Fitch
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
						SC15A Total	\$111,535,000	\$18,820,000	\$0	\$92,715,000	
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0	0	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
						SC15B Total	\$93,365,000	\$8,395,000	\$0	\$84,970,000	
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
							SC15C Total	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000	
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000	
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000	
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000	
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000	
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000	
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000	
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000	
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000	
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000	
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000	
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000	
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000	
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000	
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000	
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000	
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000	
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000	
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000	
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000	
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000	
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000	
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000	
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000	
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000	
							SC17A Total	\$143,955,000	\$8,420,000	\$0	\$135,535,000
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000	
							SC17B Total	\$150,000,000	\$0	\$0	\$150,000,000
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000	
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000	
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000	
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000	
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000	
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC17C State Capital Project Bonds II, 2017 Series C													
				Exempt		Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	S and P	Moodys	Fitch	
011839PM3	5.000%	2031	Dec	Serial			Prem 2,650,000	0	0	0	AA+	Aa2	AA+
011839PN1	5.000%	2032	Jun	Serial			Prem 700,000	0	0	0			700,000
011839PP6	5.000%	2032	Dec	Serial			Prem 700,000	0	0	0			700,000
							SC17C Total	\$43,855,000	\$0	\$0			\$43,855,000
SC18A State Capital Project Bonds II, 2018 Series A													
				Taxable		Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A	
011839RX7		2031	Jun	Sinker	Tax		VRDO 2,855,000	0	0	0			2,855,000
011839RX7		2031	Dec	Sinker	Tax		VRDO 2,900,000	0	0	0			2,900,000
011839RX7		2032	Jun	Sinker	Tax		VRDO 2,945,000	0	0	0			2,945,000
011839RX7		2032	Dec	Sinker	Tax		VRDO 2,990,000	0	0	0			2,990,000
011839RX7		2033	Jun	Sinker	Tax		VRDO 3,030,000	0	0	0			3,030,000
011839RX7		2033	Dec	Sinker	Tax		VRDO 3,080,000	0	0	0			3,080,000
011839RX7		2034	Jun	Sinker	Tax		VRDO 3,125,000	0	0	0			3,125,000
011839RX7		2034	Dec	Sinker	Tax		VRDO 3,170,000	0	0	0			3,170,000
011839RX7		2035	Jun	Sinker	Tax		VRDO 3,215,000	0	0	0			3,215,000
011839RX7		2035	Dec	Sinker	Tax		VRDO 3,265,000	0	0	0			3,265,000
011839RX7		2036	Jun	Sinker	Tax		VRDO 3,310,000	0	0	0			3,310,000
011839RX7		2036	Dec	Sinker	Tax		VRDO 3,365,000	0	0	0			3,365,000
011839RX7		2037	Jun	Sinker	Tax		VRDO 3,410,000	0	0	0			3,410,000
011839RX7		2037	Dec	Sinker	Tax		VRDO 3,465,000	0	0	0			3,465,000
011839RX7		2038	Jun	Sinker	Tax		VRDO 3,520,000	0	0	0			3,520,000
011839RX7		2038	Dec	Sinker	Tax		VRDO 3,570,000	0	0	0			3,570,000
011839RX7		2039	Jun	Sinker	Tax		VRDO 3,625,000	0	0	0			3,625,000
011839RX7		2039	Dec	Sinker	Tax		VRDO 3,680,000	0	0	0			3,680,000
011839RX7		2040	Jun	Sinker	Tax		VRDO 3,735,000	0	0	0			3,735,000
011839RX7		2040	Dec	Sinker	Tax		VRDO 3,790,000	0	0	0			3,790,000
011839RX7		2041	Jun	Sinker	Tax		VRDO 3,845,000	0	0	0			3,845,000
011839RX7		2041	Dec	Sinker	Tax		VRDO 3,905,000	0	0	0			3,905,000
011839RX7		2042	Jun	Sinker	Tax		VRDO 3,960,000	0	0	0			3,960,000
011839RX7		2042	Dec	Sinker	Tax		VRDO 4,020,000	0	0	0			4,020,000
011839RX7		2043	Jun	Sinker	Tax		VRDO 4,085,000	0	0	0			4,085,000
011839RX7		2043	Dec	Term	Tax		VRDO 4,140,000	0	0	0			4,140,000
							SC18A Total	\$90,000,000	\$0	\$0			\$90,000,000
SC18B State Capital Project Bonds II, 2018 Series B													
				Exempt		Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A	
011839QN0	5.000%	2019	Jun	Serial			Prem 540,000	540,000	0	0			0
011839QP5	5.000%	2019	Dec	Serial			Prem 545,000	545,000	0	0			0
011839QQ3	5.000%	2020	Jun	Serial			Prem 570,000	570,000	0	0			0
011839QR1	5.000%	2020	Dec	Serial			Prem 570,000	0	0	0			570,000
011839QS9	5.000%	2021	Jun	Serial			Prem 600,000	0	0	0			600,000
011839QT7	5.000%	2021	Dec	Serial			Prem 600,000	0	0	0			600,000
011839QU4	5.000%	2022	Jun	Serial			Prem 625,000	0	0	0			625,000
011839QV2	5.000%	2022	Dec	Serial			Prem 635,000	0	0	0			635,000
011839QW0	5.000%	2023	Jun	Serial			Prem 665,000	0	0	0			665,000
011839QX8	5.000%	2023	Dec	Serial			Prem 660,000	0	0	0			660,000
011839QY6	5.000%	2024	Jun	Serial			Prem 690,000	0	0	0			690,000
011839QZ3	5.000%	2024	Dec	Serial			Prem 700,000	0	0	0			700,000
011839RA7	5.000%	2025	Jun	Serial			Prem 730,000	0	0	0			730,000
011839RB5	5.000%	2025	Dec	Serial			Prem 730,000	0	0	0			730,000
011839RC3	5.000%	2026	Jun	Serial			Prem 765,000	0	0	0			765,000
011839RD1	5.000%	2026	Dec	Serial			Prem 770,000	0	0	0			770,000
011839RE9	5.000%	2027	Jun	Serial			Prem 805,000	0	0	0			805,000
011839RF6	5.000%	2027	Dec	Serial			Prem 805,000	0	0	0			805,000
011839RG4	5.000%	2028	Jun	Serial			Prem 850,000	0	0	0			850,000
011839RH2	5.000%	2028	Dec	Serial			Prem 845,000	0	0	0			845,000
011839RJ8	5.000%	2029	Jun	Serial			Prem 885,000	0	0	0			885,000
011839RK5	5.000%	2029	Dec	Serial			Prem 895,000	0	0	0			895,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18B State Capital Project Bonds II, 2018 Series B											
				Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000	
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000	
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
SC18B Total							\$35,570,000	\$1,655,000	\$0	\$33,915,000	
SC19A State Capital Project Bonds II, 2019 Series A											
				Taxable	Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker		Tax	4,295,000	0	0	4,295,000	
011839VW4		2034	Jun	Sinker		Tax	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker		Tax	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker		Tax	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker		Tax	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker		Tax	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker		Tax	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker		Tax	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker		Tax	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker		Tax	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker		Tax	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker		Tax	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker		Tax	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker		Tax	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker		Tax	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker		Tax	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker		Tax	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker		Tax	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker		Tax	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker		Tax	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker		Tax	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker		Tax	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term		Tax	8,345,000	0	0	8,345,000	
SC19A Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC19B State Capital Project Bonds II, 2019 Series B											
				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19B State Capital Project Bonds II, 2019 Series B											
				Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
									AA+	Aa2	N/A
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0		1,155,000
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0		1,180,000
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000
						SC19B Total	\$60,000,000	\$930,000	\$0		\$59,070,000
SC20A State Capital Project Bonds II, 2020 Series A											
				Taxable	Prog: 620	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa2	N/A
011839WA1	0.531%	2021	Jun	Serial		Tax	345,000	0	0		345,000
011839WB9	0.631%	2021	Dec	Serial		Tax	585,000	0	0		585,000
011839WC7	0.681%	2022	Jun	Serial		Tax	585,000	0	0		585,000
011839WD5	0.731%	2022	Dec	Serial		Tax	585,000	0	0		585,000
011839WE3	0.796%	2023	Jun	Serial		Tax	585,000	0	0		585,000
011839WF0	0.846%	2023	Dec	Serial		Tax	585,000	0	0		585,000
011839WG8	0.956%	2024	Jun	Serial		Tax	595,000	0	0		595,000
011839WH6	1.006%	2024	Dec	Serial		Tax	2,475,000	0	0		2,475,000
011839WJ2	1.056%	2025	Jun	Serial		Tax	560,000	0	0		560,000
011839WK9	1.186%	2025	Dec	Serial		Tax	2,485,000	0	0		2,485,000
011839WL7	1.398%	2026	Jun	Serial		Tax	530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial		Tax	2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial		Tax	500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial		Tax	2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial		Tax	500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial		Tax	15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial		Tax	320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial		Tax	12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial		Tax	200,000	0	0		200,000
011839WV5	1.930%	2030	Dec	Serial		Tax	18,125,000	0	0		18,125,000
011839WX1	2.030%	2031	Dec	Serial		Tax	15,290,000	0	0		15,290,000
011839WZ6	2.130%	2032	Dec	Serial		Tax	11,195,000	0	0		11,195,000
011839XA0	2.180%	2033	Dec	Serial		Tax	7,865,000	0	0		7,865,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC20A				State Capital Project Bonds II, 2020 Series A	Taxable	Prog: 620	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	S and P	Moody's	Fitch
							SC20A Total			AA+	Aa2	N/A
							\$96,665,000	\$0		\$0	\$96,665,000	
							State Capital Project Bonds II Total	\$1,549,195,000	\$134,670,000	\$0	\$1,414,525,000	
							Commercial Paper Total	\$89,421,000				
							Total AHFC Bonds	\$3,503,360,000	\$418,625,000	\$306,665,000	\$2,778,070,000	
									Defeased Bonds (SC11A/12A/13A/14A)		\$196,540,000	
									Total AHFC Bonds w/o Defeased Bonds		\$2,581,530,000	

Footnotes:

- 1 On October 13, 2020, AHFC issued State Capital Project Bonds II 2020 Series A to partially defease \$17,750,000 State Capital Project Bonds II 2012 Series A, \$33,745,000 2013 Series A, and \$35,200,000 2014 Series A. These bonds will be redeemed on the first optional redemption dates of June 1,2022, June 1, 2022, and December 1, 2023, respectively.
- 2 On September 15, 2020, AHFC issued General Mortgage Revenue Bonds II 2020 Series B to currently refund \$9,975,000 Mortgage Revenue Bonds 2001 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- 3 On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- 4 On September 6, 2017, AHFC issued State Capital Project Bonds II 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- 5 AHFC has issued \$19.8 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 6 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 7 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D, E091A/B/D and SC14C).
- 8 Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 9 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 10 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- 11 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$56,480,234
 Weighted Average Seasoning: 107
 Weighted Average Interest Rate: 5.180%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,109,805	20.82%	347
3-Months	\$4,054,583	24.11%	402
6-Months	\$7,621,379	22.20%	370
12-Months	\$13,642,037	19.15%	319
Life	\$335,619,145	12.45%	207

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$61,475,685
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 4.614%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,679,313	27.63%	461
3-Months	\$7,125,874	35.41%	590
6-Months	\$10,808,436	27.49%	458
12-Months	\$17,655,701	22.03%	367
Life	\$160,074,509	15.31%	255

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$60,584,038
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 4.648%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,191,223	34.71%	579
3-Months	\$5,624,059	29.82%	497
6-Months	\$10,326,190	26.85%	447
12-Months	\$16,560,977	21.21%	354
Life	\$140,279,430	13.77%	230

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$81,484,581
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 4.522%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,582,364	40.33%	672
3-Months	\$7,350,311	29.10%	485
6-Months	\$14,343,788	27.51%	459
12-Months	\$23,265,756	21.94%	366
Life	\$186,634,221	14.34%	239

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$91,662,683
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.130%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,848,271	21.30%	355
3-Months	\$7,030,247	25.48%	425
6-Months	\$16,040,175	27.34%	456
12-Months	\$25,853,516	21.69%	361
Life	\$188,955,117	14.91%	249

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$97,896,378
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.108%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,221,972	32.20%	537
3-Months	\$11,351,675	35.44%	591
6-Months	\$18,850,736	29.52%	492
12-Months	\$27,802,885	21.86%	364
Life	\$194,127,156	14.77%	246

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$107,293,874
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.353%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,185,780	29.61%	493
3-Months	\$8,369,753	25.90%	432
6-Months	\$15,591,779	23.64%	394
12-Months	\$26,894,119	19.80%	330
Life	\$184,370,888	14.21%	237

8 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$6,248,247
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.045%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$4,535	0.87%	14
3-Months	\$1,088,549	35.68%	595
6-Months	\$3,753,153	36.47%	608
12-Months	\$4,851,553	23.63%	394
Life	\$59,548,481	14.56%	243

9 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$44,762,051
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 3.533%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$998,929	23.27%	388
3-Months	\$2,224,942	17.56%	293
6-Months	\$3,711,027	16.15%	269
12-Months	\$9,206,019	19.84%	331
Life	\$29,102,635	14.75%	246

10 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$35,204,161
 Weighted Average Seasoning: 21
 Weighted Average Interest Rate: 4.309%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$2,260,859	52.62%	1,239
3-Months	\$3,957,523	34.52%	860
6-Months	\$8,750,746	35.63%	957
12-Months	\$17,807,901	33.62%	1,040
Life	\$23,801,523	27.92%	1,017

11 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$80,130,440
 Weighted Average Seasoning: 16
 Weighted Average Interest Rate: 3.706%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$521,355	7.49%	231
3-Months	\$3,769,423	16.30%	489
6-Months	\$12,840,907	24.77%	413
12-Months	\$27,167,054	24.26%	404
Life	\$133,324,350	11.33%	189

12 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$82,114,130
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 3.668%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$817,963	11.21%	187
3-Months	\$2,976,344	13.78%	230
6-Months	\$6,011,190	13.73%	229
12-Months	\$8,593,427	9.85%	164
Life	\$17,507,613	4.61%	80

13 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$93,224,371
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 4.374%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$816,666	9.94%	166
3-Months	\$3,424,091	13.41%	224
6-Months	\$6,690,321	12.88%	226
12-Months	\$10,607,246	10.12%	199
Life	\$11,910,818	4.95%	142

14 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$55,794,753
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 4.435%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,787,706	31.51%	525
3-Months	\$4,901,783	28.53%	476
6-Months	\$9,923,317	27.74%	462
12-Months	\$16,748,107	22.77%	379
Life	\$26,336,833	15.12%	252

15 General Mortgage Revenue Bonds II, 2019 Series A

		Prepayments	CPR	PSA	
Series: GM19A	Prog: 408	1-Month	\$1,957,379	16.48%	275
Remaining Principal Balance:	\$129,417,666	3-Months	\$5,179,783	15.45%	258
Weighted Average Seasoning:	44	6-Months	\$8,486,035	12.83%	214
Weighted Average Interest Rate:	3.821%	12-Months	\$15,332,479	11.42%	190
Bond Yield (TIC):	2.550%	Life	\$17,073,229	10.98%	183

16 General Mortgage Revenue Bonds II, 2019 Series B

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$301,384	11.21%	187
Remaining Principal Balance:	\$30,271,273	3-Months	\$1,689,076	24.90%	415
Weighted Average Seasoning:	60	6-Months	\$3,106,413	23.01%	383
Weighted Average Interest Rate:	4.531%	12-Months	\$7,732,805	25.90%	432
Bond Yield (TIC):	2.550%	Life	\$7,757,800	22.68%	378

17 General Mortgage Revenue Bonds II, 2020 Series A

		Prepayments	CPR	PSA	
Series: GM20A	Prog: 409	1-Month	\$1,135,188	9.17%	153
Remaining Principal Balance:	\$141,106,579	3-Months	\$2,115,081	5.85%	97
Weighted Average Seasoning:	46	6-Months	\$2,115,081	5.85%	97
Weighted Average Interest Rate:	3.576%	12-Months	\$2,115,081	5.85%	97
Bond Yield (TIC):	1.822%	Life	\$2,115,081	5.85%	97

18 General Mortgage Revenue Bonds II, 2020 Series A

		Prepayments	CPR	PSA	
Series: GM20B	Prog: 409	1-Month	\$3,619,359	34.72%	579
Remaining Principal Balance:	\$100,057,177	3-Months	\$8,116,836	29.34%	489
Weighted Average Seasoning:	70	6-Months	\$8,116,836	29.34%	489
Weighted Average Interest Rate:	4.126%	12-Months	\$8,116,836	29.34%	489
Bond Yield (TIC):	1.822%	Life	\$8,116,836	29.34%	489

19 Corporation

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$31,040,049	22.79%	396
Remaining Principal Balance:	\$1,355,208,319	3-Months	\$90,349,935	22.37%	393
Weighted Average Seasoning:	60	6-Months	\$167,087,509	21.35%	366
Weighted Average Interest Rate:	4.141%	12-Months	\$279,953,500	18.43%	322
Bond Yield (TIC):	N/A	Life	\$1,726,655,667	13.41%	242

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM12A, GM18B, GM19B and GM20B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

11/30/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	96,665,000	306,510,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2021	74,300,000	60,170,000	134,470,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000

FY 2021 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1611	600,000	-	600,000
C1911	11,200,000	-	11,200,000
E0912	-	60,170,000	60,170,000
E11B1	4,000,000	-	4,000,000
GM12A	24,300,000	-	24,300,000
GM16A	4,100,000	-	4,100,000
GM18A	8,200,000	-	8,200,000
GM18B	15,900,000	-	15,900,000
GM19A	5,400,000	-	5,400,000
GM19B	600,000	-	600,000

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

ALASKA HOUSING FINANCE CORPORATION

11/30/20

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	37,905,000	46,320,000	32,515,000	13,655,000	69,200,000	69,200,000	82,440,000	79,770,000	79,770,000	79,765,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.10%	0.10%	0.13%	0.10%	0.11%	0.11%	0.10%	0.10%	0.10%	0.10%	0.65%	0.18%	0.15%	0.13%
Average Rate	1.14%	1.14%	1.32%	1.15%	0.84%	0.82%	0.80%	0.46%	0.46%	0.49%	1.56%	1.68%	1.69%	1.27%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.18%	0.15%	0.12%
Bnchmrk Rate	1.14%	1.14%	1.12%	1.11%	0.76%	0.76%	0.76%	0.49%	0.49%	0.49%	1.05%	1.53%	1.52%	0.96%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.15%	0.16%	0.31%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.11%	0.11%	0.13%	0.12%	0.11%	0.11%	0.11%	0.11%	0.11%	0.11%	0.66%	0.20%	0.18%	0.18%
FY 2021 Sprd	(0.01%)	(0.01%)	0.01%	0.00%	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.09%	0.07%	0.07%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	37,905,000	2.453%	1.038%	1.415%	1.145%	2.559%	0.106%
GP01B	BofA Merrill	AA/Aa3	12/01/30	46,320,000	4.143%	1.038%	3.105%	1.145%	4.249%	0.107%
E021A	Goldman	AA-/Aa2	06/01/32	32,515,000	2.980%	0.827%	2.153%	1.322%	3.475%	0.495%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.140%	2.630%	1.681%	4.311%	0.541%
SC02C	JP Morgan	A+/Aa1	07/01/22	13,655,000	4.303%	1.225%	3.078%	1.148%	4.226%	(0.077%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	132,504,000	3.735%	0.827%	2.908%	0.828%	3.735%	0.001%
E071A ²	JP Morgan	A+/Aa1	12/01/41	88,336,000	3.720%	0.827%	2.893%	0.800%	3.693%	(0.027%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	71,791,500	3.761%	0.574%	3.187%	0.462%	3.650%	(0.111%)
E091A ²	Goldman	AA-/Aa2	12/01/40	71,791,500	3.761%	0.574%	3.187%	0.456%	3.643%	(0.118%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	95,722,000	3.740%	0.574%	3.166%	0.482%	3.648%	(0.092%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.149%	2.073%	1.724%	3.797%	0.575%
TOTAL				745,095,000	3.581%	0.843%	2.737%	0.957%	3.695%	0.114%

NET PAYMENT TOTALS (DEBT SERVICE)		
Pay Fixed	Rec Float	Net Payment
45,341,360	12,781,732	32,559,629
57,305,832	15,638,073	41,667,759
32,265,447	9,552,984	22,712,463
9,642,291	2,810,224	6,832,068
38,055,743	11,451,785	26,603,958
69,004,142	15,886,089	53,118,053
45,833,809	10,455,437	35,378,372
30,136,351	5,033,384	25,102,967
30,136,351	4,760,010	25,376,340
39,957,441	6,356,209	33,601,232
4,510,800	2,500,123	2,010,677
402,189,567	97,226,050	304,963,517

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
Wells Fargo 0.11%	Allocation	14.4%	34.7%	1.2%	2.9%	34.2%	12.6%	100.0%	100.0%	100.0%
	Avg Rate	0.11%	0.11%	0.12%	0.13%	0.19%	0.66%	0.21%	1.44%	1.89%
#1 RA FY20	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
Wells Fargo 1.10%	Min Rate	0.08%	0.07%	0.08%	0.05%	0.12%	0.65%	0.05%	0.10%	0.67%
	Bench Spread	(0.01%)	(0.01%)	0.00%	0.01%	0.08%	0.50%	0.03%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
November 30, 2020	
Total Bonds	\$2,581,530,000
Total Float	\$1,110,540,000
Self-Liquid	\$393,655,000
Float %	43.0%
Hedge %	67.1%

AHFC LIQUIDITY ANALYSIS

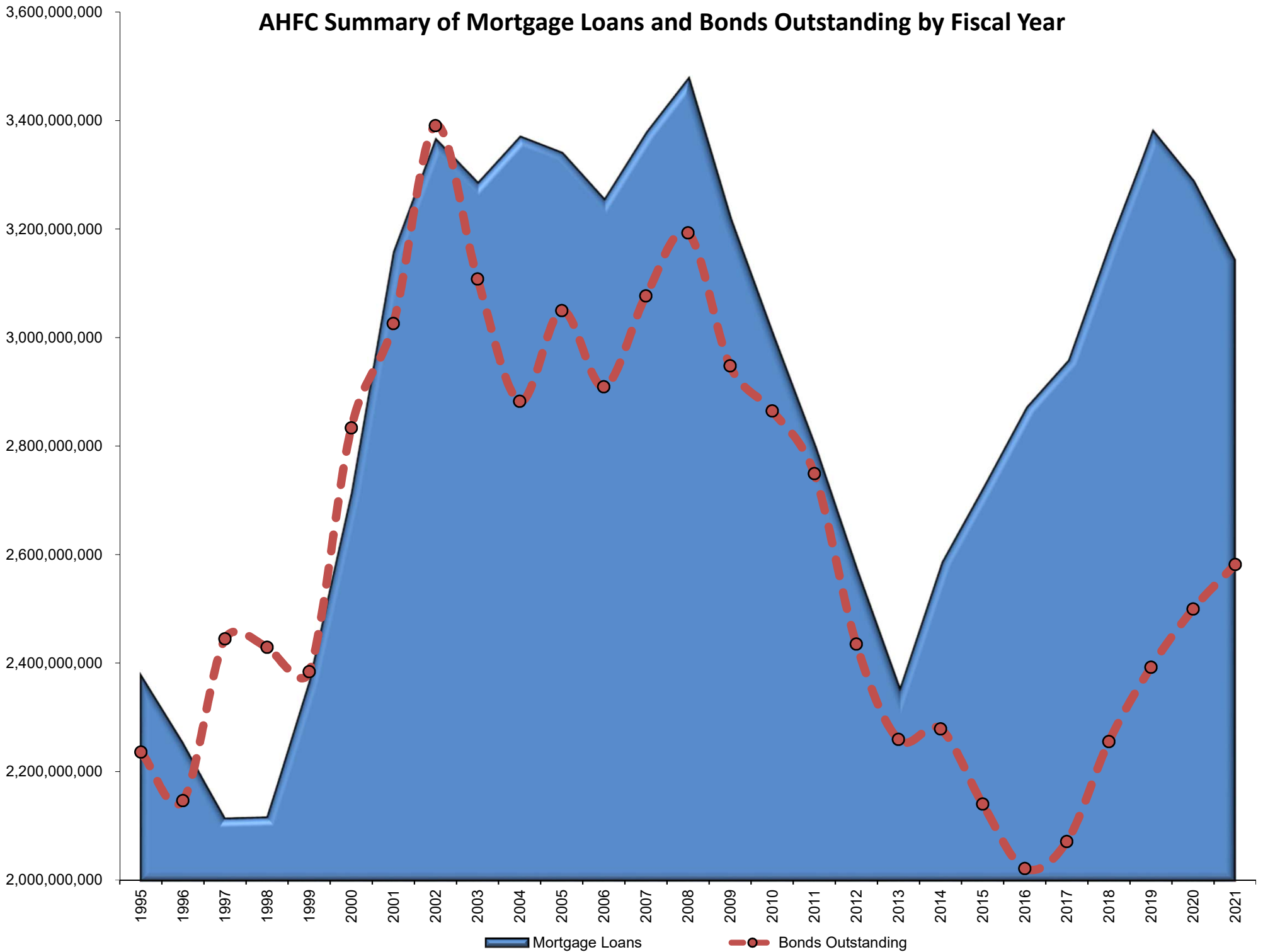
11/30/20

AHFC Self-Liquidity Sources		Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	0.10%	11/30/20	79,607,329	-	79,607,329	79,607,329
2	SAM Commercial Paper (Collateralized)	MMF1	0.10%	11/02/20	65,270	-	65,270	65,270
		CP1	0.20%	01/24/21	54,368,797	36,245,864	36,245,864	50,345,506
		CP2	0.24%	01/26/21	34,986,933	-	23,324,622	32,397,900
3	AHFC Liquidity Reserve Fund (H)	MMF1	0.10%	11/30/20	20,936,001	-	20,936,001	20,936,001
		CP1	0.64%	01/28/21	120,214,955	80,143,303	80,143,303	111,319,048
		CP2	1.11%	12/01/20	15,000,000	-	10,000,000	13,890,000
4	AHFC Liquidity Reserve Fund (A)	MMF1	0.10%	11/30/20	17,001	-	17,001	17,001
		CP1	0.35%	05/30/21	65,295,748	43,530,499	43,530,499	60,463,863
5	AHFC Liquidity Reserve Fund (R)	MMF1	0.10%	11/30/20	851	-	851	851
		CP1	0.24%	03/31/21	42,976,049	28,650,700	28,650,700	39,795,822
6	State Capital Project Bonds (Unrestricted)	MMF1	0.10%	11/30/20	69,552,431	-	69,552,431	69,552,431
		MMF2	0.07%	11/30/20	69,941,694	69,941,694	69,941,694	69,941,694
		CP1	0.23%	02/16/21	22,488,931	14,992,621	14,992,621	20,824,750
		CP2	0.25%	01/21/21	17,493,802	-	11,662,535	16,199,261
7	AHFC Operations Reserve Fund	MMF1	0.10%	11/02/20	50,000,000	-	50,000,000	50,000,000
8	GEFONSI State of Alaska Investment Pool	POOL	1.45%	11/05/20	1,502,520	1,277,142	1,001,680	1,502,520
9	Alaska USA Accounts Payable	CASH	0.15%	11/02/20	30,531,065	-	30,531,065	30,531,065
10	ICBC Revolving Credit Agreement (12/06/22)	RCA			300,000,000	300,000,000	300,000,000	300,000,000
Total Self-Liquidity Sources			0.27%	01/11/21	994,979,379	574,781,823	870,203,467	967,390,313

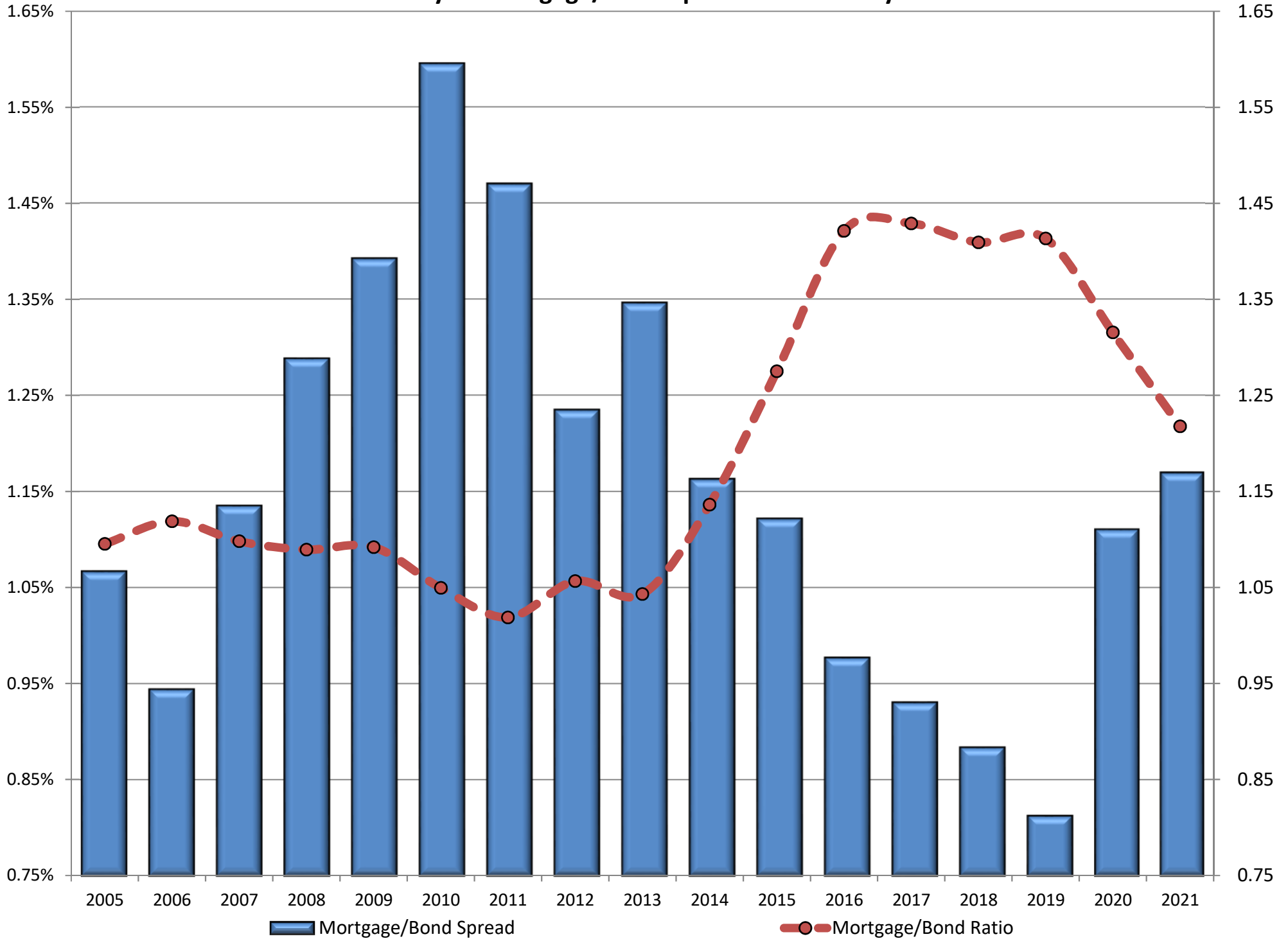
AHFC Self-Liquidity Requirements		Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	89,421,000	89,421,000	89,421,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	13,655,000	13,655,000	13,655,000	13,655,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
Total Self-Liquidity Requirements					483,076,000	483,076,000	483,076,000	543,655,000
Excess of Sources Over Requirements					511,903,379	91,705,823	387,127,467	423,735,313
Ratio of Sources to Requirements					2.06	1.19	1.80	1.78

AHFC Bonds Supported by SBPA		Mode	Provider	Maturity	Amount	Investment Types	
1	HMRB 2002 Series A	Daily	FHLB	09/18/21	32,515,000	MMF1	220,178,883
2	HMRB 2007 Series A, B & D	Weekly	FHLB	05/25/21	220,840,000	MMF2	69,941,694
3	HMRB 2009 Series A & B	Weekly	Wells	12/06/21	159,540,000	CP1	305,344,481
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	79,765,000	CP2	67,480,735
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	84,225,000	Other	32,033,586
Total VRDO/SBPA					576,885,000	Total	694,979,379

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

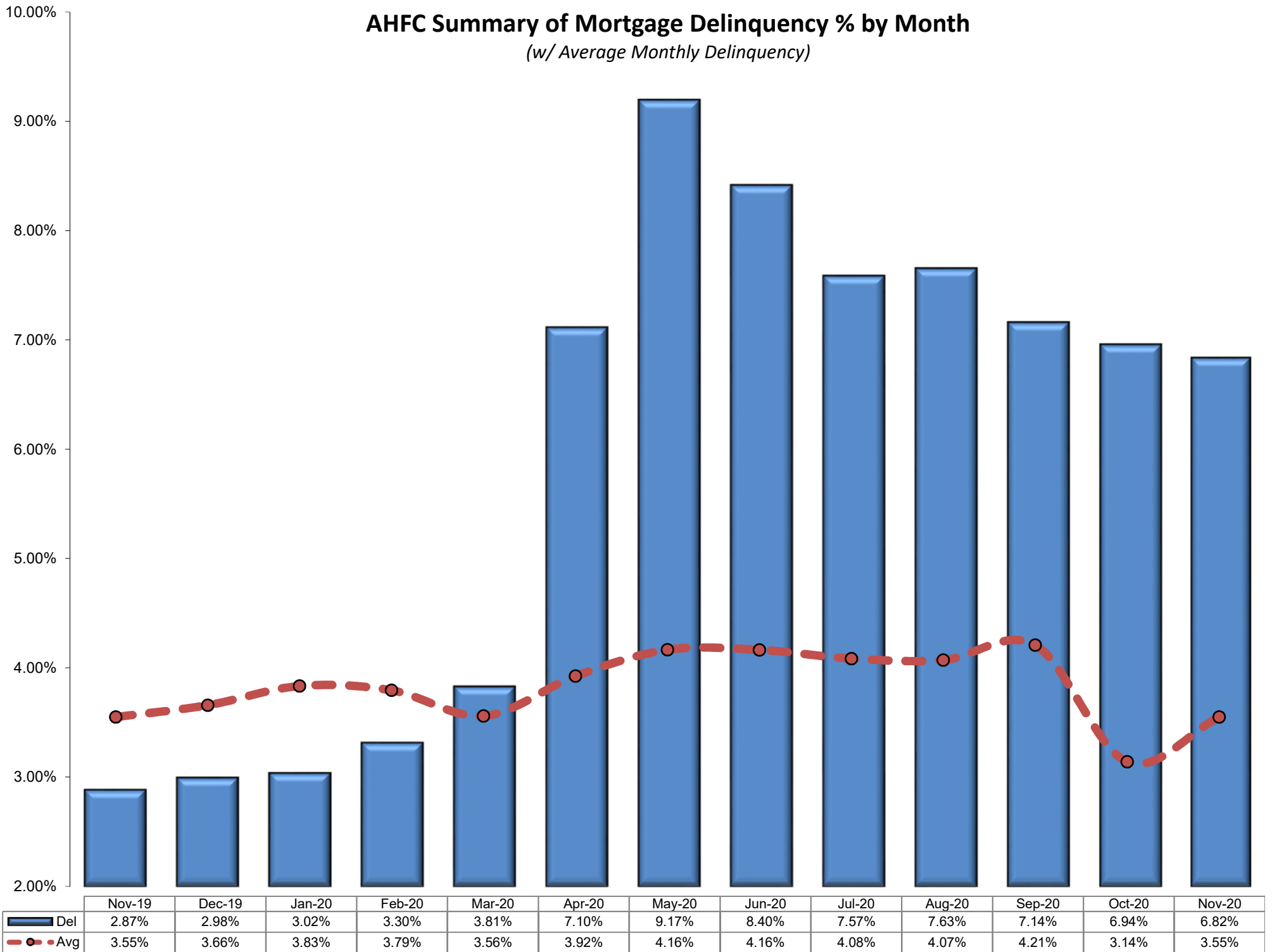


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

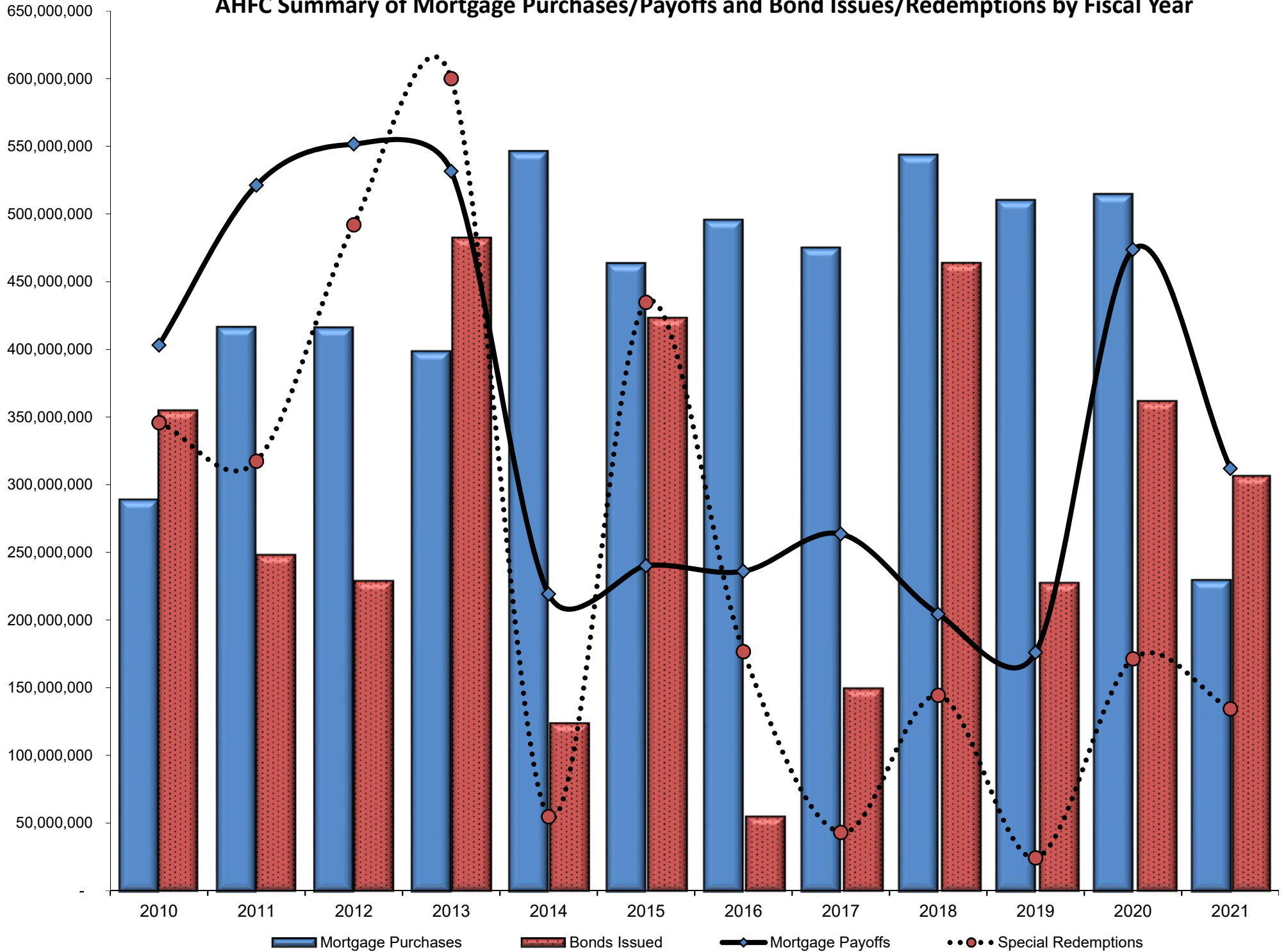


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

