



JULY 2020

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JULY 2020 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	07/31/19	07/31/20	% Change
Total Mortgage Loan Portfolio	3,381,581,951	3,288,363,707	(2.8%)	3,380,078,377	3,254,646,992	(3.7%)
Mortgage Average Rate %	4.54%	4.42%	(2.6%)	4.54%	4.41%	(2.9%)
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	3.17%	7.57%	138.8%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.25%	0.20%	(20.0%)
Mortgage Purchases	509,921,547	514,317,208	0.9%	35,122,160	37,515,562	6.8%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	25,583,280	58,038,867	126.9%
Purchase/Payoff Variance	333,775,560	40,310,505	(87.9%)	9,538,880	(20,523,305)	(315.2%)
Purchase Average Rate %	4.46%	3.58%	(19.7%)	3.97%	3.39%	(14.6%)
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	796,845,000	754,760,000	(5.3%)
Bonds - Fixed Rate Housing	643,895,000	630,885,000	(2.0%)	643,895,000	615,885,000	(4.4%)
Bonds - Floating Hedged	771,640,000	748,330,000	(3.0%)	768,540,000	745,095,000	(3.1%)
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	2,392,425,000	2,499,420,000	4.5%	2,574,725,000	2,481,185,000	(3.6%)
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	400,055,000	393,655,000	(1.6%)
Bond Average Rate %	3.73%	3.31%	(11.3%)	3.69%	3.30%	(10.6%)
New Bond Issuances	227,780,000	361,685,000	58.8%	200,000,000	-	(100.0%)
Special Bond Redemptions	24,400,000	171,395,000	602.4%	14,600,000	15,000,000	2.7%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	3,100,000	3,235,000	4.4%
Issue/Redemption Variance	137,180,000	106,995,000	(22.0%)	182,300,000	(18,235,000)	(110.0%)
Issuance Average Yield %	3.29%	2.46%	(25.2%)	2.39%	N/A	N/A
Mortgage/Bond Spread %	0.81%	1.11%	37.0%	0.85%	1.11%	30.6%
Mortgage/Bond Ratio	1.41	1.32	(6.9%)	1.31	1.31	(0.1%)

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	07/31/19	07/31/20	% Change	07/31/19	07/31/20	% Change
Liquidity Reserve Fund	399,678,568	285,414,570	(28.6%)	2.63%	1.73%	(34.2%)
Bond Trust Funds	214,457,718	347,147,145	61.9%	2.56%	1.55%	(39.5%)
SAM General Fund	78,567,512	206,126,096	162.4%	2.57%	1.50%	(41.6%)
Mortgage Collections	44,058,235	70,594,576	60.2%	2.49%	1.47%	(41.0%)
Total Investments	736,762,033	909,282,387	23.4%	2.59%	1.59%	(38.8%)

ALASKA HOUSING FINANCE CORPORATION
JULY 2020 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	108,708	111,064	2.2%
Investment Income	10,000	16,288	62.9%	12,084	11,901	(1.5%)
Grant Revenue	72,781	64,951	(10.8%)	51,428	47,807	(7.0%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	9,408	9,111	(3.2%)
Rental Income	11,305	11,926	5.5%	8,838	8,773	(0.7%)
Other Revenue	3,076	4,634	50.7%	3,667	706	(80.7%)
Total Revenue	246,280	256,033	4.0%	194,133	189,362	(2.5%)
Interest Expenses	71,246	76,831	7.8%	56,689	62,568	10.4%
Grant Expenses	68,314	72,198	5.7%	52,515	46,740	(11.0%)
Operations & Administration	46,127	44,781	(2.9%)	36,075	35,686	(1.1%)
Rental Housing Expenses	15,091	15,042	(0.3%)	10,635	11,438	7.6%
Mortgage and Loan Costs	11,452	12,034	5.1%	9,048	11,384	25.8%
Bond Financing Expenses	5,027	6,054	20.4%	4,852	4,322	(10.9%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(3,709)	(5,535)	(49.2%)
Total Expenses	212,697	221,200	4.0%	166,105	166,603	0.3%
Operating Income (Loss)	33,583	34,833	3.7%	28,028	22,759	(18.8%)
Contributions to the State	125	2,106	1584.8%	67	-	(100.0%)
Change in Net Position	33,458	32,727	(2.2%)	27,961	22,759	(18.6%)
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,322,087	4,644,455	7.5%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,755,430	3,050,273	10.7%
Net Position	1,538,696	1,571,423	2.1%	1,566,657	1,594,182	1.8%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2020 - Third Quarter	
	FY 2018	FY 2019	% Change	AHFC Dividend Summary	
Change in Net Position	33,458	32,727	(2.2%)	SOA Cash Transfers	807,018
Add - State Contributions	125	2,106	1584.8%	SOA Bond Debt Service	482,877
Add - SCPB Debt Service	12,004	12,007	0.0%	SOA Capital Projects	276,186
Add - AHFC Capital Projects	6,406	13,960	117.9%	AHFC Capital Projects	535,592
Adjusted Net Position Change	51,993	60,800	16.9%	Total Dividend Appropriations	2,101,673
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,999,538
Dividend Transfer Available	38,995	45,600	16.9%	Total Dividend Remaining	102,135

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,087,684,246	94.87%
PARTICIPATION LOANS	103,008,449	3.16%
UNCONVENTIONAL/REO	63,954,298	1.97%
TOTAL PORTFOLIO	3,254,646,992	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	48,920,492	1.53%
60 DAYS PAST DUE	57,578,272	1.80%
90 DAYS PAST DUE	59,616,302	1.87%
120+ DAYS PAST DUE	75,288,928	2.36%
TOTAL DELINQUENT	241,403,993	7.57%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.356%	PMI INSURANCE %	25.7%
- (Exclude UNC/REO)	4.409%	FHA/HUD184 INS %	9.7%
AVG REMAINING TERM	295	VA INSURANCE %	4.8%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.4%
TAXABLE %	27.7%	UNINSURED %	55.3%
TAX-EXEMPT FTHB %	24.2%	SINGLE FAMILY %	86.3%
RURAL %	12.7%	MULTI-FAMILY %	13.7%
TAXABLE FTHB %	15.3%	ANCHORAGE %	41.8%
MF/SPECIAL NEEDS %	13.8%	NOT ANCHORAGE %	58.2%
TAX-EXEMPT VETS %	3.8%	ALASKA USA %	22.5%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	82.4%

MORTGAGE AND LOAN ACTIVITY:	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	607,776,685	494,609,268	627,391,567	51,236,163	51,236,163
MORTGAGE COMMITMENTS	594,588,930	490,799,679	589,673,141	60,404,326	60,404,326
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	37,515,562	37,515,562
AVG PURCHASE PRICE	312,112	299,593	299,214	286,712	286,712
AVG INTEREST RATE	4.092%	4.457%	3.577%	3.385%	3.385%
AVG BEGINNING TERM	354	353	351	346	346
AVG LOAN TO VALUE	86	87	86	87	87
INSURANCE %	53.2%	56.4%	54.0%	54.4%	54.4%
SINGLE FAMILY%	90.7%	97.1%	97.9%	97.7%	97.7%
ANCHORAGE %	41.9%	36.4%	36.8%	31.7%	31.7%
ALASKA USA %	30.9%	26.4%	16.2%	14.8%	14.8%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	29.4%	29.4%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	58,038,867	58,038,867
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.356%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	74

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,087,684,246	94.9%
PARTICIPATION LOANS	103,008,449	3.2%
UNCONVENTIONAL/REO	63,954,298	2.0%
TOTAL PORTFOLIO	3,254,646,992	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	48,920,492	1.53%
60 DAYS PAST DUE	57,578,272	1.80%
90 DAYS PAST DUE	59,616,302	1.87%
120+ DAYS PAST DUE	75,288,928	2.36%
TOTAL DELINQUENT	241,403,993	7.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	900,534,314	27.7%
FIRST HOME LIMITED	787,099,480	24.2%
FIRST HOME	498,615,652	15.3%
MULTI-FAMILY/SPECIAL NEEDS	449,780,857	13.8%
RURAL	414,798,149	12.7%
VETERANS MORTGAGE PROGRAM	124,978,186	3.8%
OTHER LOAN PROGRAM	78,840,353	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,273,123,243	69.8%
MULTI-FAMILY	446,436,613	13.7%
CONDO	303,264,897	9.3%
DUPLEX	178,066,694	5.5%
3-PLEX/4-PLEX	42,891,648	1.3%
OTHER PROPERTY TYPE	10,863,896	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,359,713,614	41.8%
FAIRBANKS/NORTH POLE	457,140,190	14.0%
WASILLA/PALMER	383,940,244	11.8%
JUNEAU/KETCHIKAN	253,799,493	7.8%
KENAI/SOLDOTNA/HOMER	230,838,640	7.1%
EAGLE RIVER/CHUGIAK	145,986,442	4.5%
KODIAK ISLAND	85,324,377	2.6%
OTHER GEOGRAPHIC REGION	337,903,992	10.4%

MORTGAGE INSURANCE

UNINSURED	1,800,489,633	55.3%
PRIMARY MORTGAGE INSURANCE	837,767,001	25.7%
FEDERALLY INSURED - FHA	208,457,093	6.4%
FEDERALLY INSURED - VA	156,864,201	4.8%
FEDERALLY INSURED - RD	144,715,661	4.4%
FEDERALLY INSURED - HUD 184	106,353,403	3.3%

SELLER SERVICER

ALASKA USA	733,896,932	22.5%
NORTHRIM BANK	666,155,237	20.5%
WELLS FARGO	571,232,697	17.6%
OTHER SELLER SERVICER	1,283,362,126	39.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.016%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	218,034,501	74.0%
PARTICIPATION LOANS	12,775,517	4.3%
UNCONVENTIONAL/REO	63,954,298	21.7%
TOTAL PORTFOLIO	294,764,316	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,387,354	1.03%
60 DAYS PAST DUE	2,155,438	0.93%
90 DAYS PAST DUE	1,771,525	0.77%
120+ DAYS PAST DUE	2,108,543	0.91%
TOTAL DELINQUENT	8,422,860	3.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	48,181,833	16.3%
FIRST HOME LIMITED	111,826,409	37.9%
FIRST HOME	16,561,817	5.6%
MULTI-FAMILY/SPECIAL NEEDS	10,234,550	3.5%
RURAL	32,982,708	11.2%
VETERANS MORTGAGE PROGRAM	10,476,701	3.6%
OTHER LOAN PROGRAM	64,500,298	21.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	201,631,730	68.4%
MULTI-FAMILY	47,207,185	16.0%
CONDO	29,389,156	10.0%
DUPLEX	13,200,405	4.5%
3-PLEX/4-PLEX	2,652,909	0.9%
OTHER PROPERTY TYPE	682,932	0.2%

GEOGRAPHIC REGION

ANCHORAGE	132,926,033	45.1%
FAIRBANKS/NORTH POLE	23,361,316	7.9%
WASILLA/PALMER	38,349,117	13.0%
JUNEAU/KETCHIKAN	35,710,490	12.1%
KENAI/SOLDOTNA/HOMER	22,552,595	7.7%
EAGLE RIVER/CHUGIAK	10,221,842	3.5%
KODIAK ISLAND	4,828,177	1.6%
OTHER GEOGRAPHIC REGION	26,814,746	9.1%

MORTGAGE INSURANCE

UNINSURED	169,715,021	57.6%
PRIMARY MORTGAGE INSURANCE	81,515,540	27.7%
FEDERALLY INSURED - FHA	12,497,251	4.2%
FEDERALLY INSURED - VA	11,987,459	4.1%
FEDERALLY INSURED - RD	15,860,372	5.4%
FEDERALLY INSURED - HUD 184	3,188,674	1.1%

SELLER SERVICER

ALASKA USA	42,623,110	14.5%
NORTHRIM BANK	74,506,148	25.3%
WELLS FARGO	18,181,311	6.2%
OTHER SELLER SERVICER	159,453,747	54.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.143%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,308,658	98.8%
PARTICIPATION LOANS	838,994	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	68,147,651	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,103,459	1.62%
60 DAYS PAST DUE	801,702	1.18%
90 DAYS PAST DUE	973,781	1.43%
120+ DAYS PAST DUE	1,816,129	2.66%
TOTAL DELINQUENT	4,695,072	6.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,543,898	24.3%
FIRST HOME LIMITED	34,930,326	51.3%
FIRST HOME	3,048,532	4.5%
MULTI-FAMILY/SPECIAL NEEDS	303,969	0.4%
RURAL	12,889,044	18.9%
VETERANS MORTGAGE PROGRAM	329,769	0.5%
OTHER LOAN PROGRAM	102,113	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,970,632	74.8%
MULTI-FAMILY	303,969	0.4%
CONDO	11,650,048	17.1%
DUPLEX	3,760,911	5.5%
3-PLEX/4-PLEX	737,771	1.1%
OTHER PROPERTY TYPE	724,319	1.1%

GEOGRAPHIC REGION

ANCHORAGE	28,076,289	41.2%
FAIRBANKS/NORTH POLE	8,082,212	11.9%
WASILLA/PALMER	6,670,471	9.8%
JUNEAU/KETCHIKAN	5,931,850	8.7%
KENAI/SOLDOTNA/HOMER	5,413,636	7.9%
EAGLE RIVER/CHUGIAK	2,187,701	3.2%
KODIAK ISLAND	2,627,707	3.9%
OTHER GEOGRAPHIC REGION	9,157,785	13.4%

MORTGAGE INSURANCE

UNINSURED	32,878,835	48.2%
PRIMARY MORTGAGE INSURANCE	9,689,200	14.2%
FEDERALLY INSURED - FHA	13,912,751	20.4%
FEDERALLY INSURED - VA	3,059,086	4.5%
FEDERALLY INSURED - RD	4,886,913	7.2%
FEDERALLY INSURED - HUD 184	3,720,866	5.5%

SELLER SERVICER

ALASKA USA	15,856,163	23.3%
NORTHRIM BANK	7,266,157	10.7%
WELLS FARGO	22,452,268	32.9%
OTHER SELLER SERVICER	22,573,063	33.1%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.617%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,491,777	98.7%
PARTICIPATION LOANS	984,832	1.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	74,476,608	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,865,904	2.51%
60 DAYS PAST DUE	1,801,463	2.42%
90 DAYS PAST DUE	1,079,707	1.45%
120+ DAYS PAST DUE	1,689,749	2.27%
TOTAL DELINQUENT	6,436,822	8.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,966,825	33.5%
FIRST HOME LIMITED	24,825,853	33.3%
FIRST HOME	9,412,192	12.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,869,183	20.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	402,556	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,451,211	79.8%
MULTI-FAMILY	0	0.0%
CONDO	8,989,157	12.1%
DUPLEX	4,026,796	5.4%
3-PLEX/4-PLEX	1,949,964	2.6%
OTHER PROPERTY TYPE	59,480	0.1%

GEOGRAPHIC REGION

ANCHORAGE	30,474,101	40.9%
FAIRBANKS/NORTH POLE	7,579,150	10.2%
WASILLA/PALMER	7,781,071	10.4%
JUNEAU/KETCHIKAN	6,790,843	9.1%
KENAI/SOLDOTNA/HOMER	7,143,338	9.6%
EAGLE RIVER/CHUGIAK	2,510,836	3.4%
KODIAK ISLAND	1,995,359	2.7%
OTHER GEOGRAPHIC REGION	10,201,911	13.7%

MORTGAGE INSURANCE

UNINSURED	39,860,199	53.5%
PRIMARY MORTGAGE INSURANCE	18,874,894	25.3%
FEDERALLY INSURED - FHA	6,459,917	8.7%
FEDERALLY INSURED - VA	1,426,532	1.9%
FEDERALLY INSURED - RD	4,190,753	5.6%
FEDERALLY INSURED - HUD 184	3,664,313	4.9%

SELLER SERVICER

ALASKA USA	20,048,977	26.9%
NORTHRIM BANK	13,137,455	17.6%
WELLS FARGO	21,178,855	28.4%
OTHER SELLER SERVICER	20,111,322	27.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.646%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,566,299	99.4%
PARTICIPATION LOANS	429,425	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	71,995,724	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,133,516	2.96%
60 DAYS PAST DUE	917,801	1.27%
90 DAYS PAST DUE	966,721	1.34%
120+ DAYS PAST DUE	3,392,796	4.71%
TOTAL DELINQUENT	7,410,834	10.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	29,952,964	41.6%
FIRST HOME LIMITED	21,955,774	30.5%
FIRST HOME	11,020,904	15.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	8,575,458	11.9%
VETERANS MORTGAGE PROGRAM	490,624	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,439,767	77.0%
MULTI-FAMILY	0	0.0%
CONDO	9,195,110	12.8%
DUPLEX	6,084,848	8.5%
3-PLEX/4-PLEX	1,180,132	1.6%
OTHER PROPERTY TYPE	95,867	0.1%

GEOGRAPHIC REGION

ANCHORAGE	34,023,218	47.3%
FAIRBANKS/NORTH POLE	5,892,543	8.2%
WASILLA/PALMER	8,683,662	12.1%
JUNEAU/KETCHIKAN	5,697,149	7.9%
KENAI/SOLDOTNA/HOMER	5,367,378	7.5%
EAGLE RIVER/CHUGIAK	3,132,319	4.4%
KODIAK ISLAND	1,370,808	1.9%
OTHER GEOGRAPHIC REGION	7,828,648	10.9%

MORTGAGE INSURANCE

UNINSURED	31,873,638	44.3%
PRIMARY MORTGAGE INSURANCE	22,336,173	31.0%
FEDERALLY INSURED - FHA	7,050,705	9.8%
FEDERALLY INSURED - VA	2,340,623	3.3%
FEDERALLY INSURED - RD	3,639,391	5.1%
FEDERALLY INSURED - HUD 184	4,755,194	6.6%

SELLER SERVICER

ALASKA USA	17,536,562	24.4%
NORTHRIM BANK	15,511,953	21.5%
WELLS FARGO	22,048,951	30.6%
OTHER SELLER SERVICER	16,898,258	23.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.552%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,214,481	99.6%
PARTICIPATION LOANS	419,201	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	97,633,682	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,779,581	2.85%
60 DAYS PAST DUE	2,253,479	2.31%
90 DAYS PAST DUE	1,671,912	1.71%
120+ DAYS PAST DUE	2,465,541	2.53%
TOTAL DELINQUENT	9,170,513	9.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	45,444,551	46.5%
FIRST HOME LIMITED	25,360,710	26.0%
FIRST HOME	16,828,729	17.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,999,692	10.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,978,257	77.8%
MULTI-FAMILY	0	0.0%
CONDO	11,162,941	11.4%
DUPLEX	7,941,383	8.1%
3-PLEX/4-PLEX	2,230,741	2.3%
OTHER PROPERTY TYPE	320,360	0.3%

GEOGRAPHIC REGION

ANCHORAGE	46,744,664	47.9%
FAIRBANKS/NORTH POLE	11,228,474	11.5%
WASILLA/PALMER	8,871,665	9.1%
JUNEAU/KETCHIKAN	8,997,040	9.2%
KENAI/SOLDOTNA/HOMER	5,013,789	5.1%
EAGLE RIVER/CHUGIAK	3,615,109	3.7%
KODIAK ISLAND	1,846,406	1.9%
OTHER GEOGRAPHIC REGION	11,316,536	11.6%

MORTGAGE INSURANCE

UNINSURED	45,796,065	46.9%
PRIMARY MORTGAGE INSURANCE	35,192,114	36.0%
FEDERALLY INSURED - FHA	7,604,403	7.8%
FEDERALLY INSURED - VA	1,590,252	1.6%
FEDERALLY INSURED - RD	3,439,860	3.5%
FEDERALLY INSURED - HUD 184	4,010,988	4.1%

SELLER SERVICER

ALASKA USA	25,156,503	25.8%
NORTHRIM BANK	19,946,544	20.4%
WELLS FARGO	24,343,800	24.9%
OTHER SELLER SERVICER	28,186,835	28.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.166%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,912,743	91.7%
PARTICIPATION LOANS	9,086,731	8.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	108,999,474	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,366,404	2.17%
60 DAYS PAST DUE	2,209,346	2.03%
90 DAYS PAST DUE	3,312,366	3.04%
120+ DAYS PAST DUE	3,891,962	3.57%
TOTAL DELINQUENT	11,780,078	10.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	49,430,650	45.3%
FIRST HOME LIMITED	24,030,162	22.0%
FIRST HOME	24,432,630	22.4%
MULTI-FAMILY/SPECIAL NEEDS	252,748	0.2%
RURAL	9,932,119	9.1%
VETERANS MORTGAGE PROGRAM	661,894	0.6%
OTHER LOAN PROGRAM	259,272	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,437,260	79.3%
MULTI-FAMILY	252,748	0.2%
CONDO	13,344,937	12.2%
DUPLEX	7,327,941	6.7%
3-PLEX/4-PLEX	1,333,454	1.2%
OTHER PROPERTY TYPE	303,134	0.3%

GEOGRAPHIC REGION

ANCHORAGE	51,728,316	47.5%
FAIRBANKS/NORTH POLE	13,717,612	12.6%
WASILLA/PALMER	12,121,350	11.1%
JUNEAU/KETCHIKAN	6,692,341	6.1%
KENAI/SOLDOTNA/HOMER	6,686,885	6.1%
EAGLE RIVER/CHUGIAK	6,707,725	6.2%
KODIAK ISLAND	1,434,335	1.3%
OTHER GEOGRAPHIC REGION	9,910,911	9.1%

MORTGAGE INSURANCE

UNINSURED	50,384,062	46.2%
PRIMARY MORTGAGE INSURANCE	33,588,446	30.8%
FEDERALLY INSURED - FHA	9,148,079	8.4%
FEDERALLY INSURED - VA	3,755,911	3.4%
FEDERALLY INSURED - RD	5,114,168	4.7%
FEDERALLY INSURED - HUD 184	7,008,808	6.4%

SELLER SERVICER

ALASKA USA	25,846,937	23.7%
NORTHRIM BANK	21,377,480	19.6%
WELLS FARGO	25,833,461	23.7%
OTHER SELLER SERVICER	35,941,595	33.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.128%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	112,678,245	93.4%
PARTICIPATION LOANS	8,000,068	6.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	120,678,313	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,683,172	1.39%
60 DAYS PAST DUE	3,372,796	2.79%
90 DAYS PAST DUE	2,191,923	1.82%
120+ DAYS PAST DUE	3,764,276	3.12%
TOTAL DELINQUENT	11,012,166	9.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	45,489,076	37.7%
FIRST HOME LIMITED	25,002,326	20.7%
FIRST HOME	35,562,583	29.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,687,920	9.7%
VETERANS MORTGAGE PROGRAM	2,275,660	1.9%
OTHER LOAN PROGRAM	660,746	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,491,867	79.1%
MULTI-FAMILY	0	0.0%
CONDO	12,029,771	10.0%
DUPLEX	10,136,186	8.4%
3-PLEX/4-PLEX	2,865,497	2.4%
OTHER PROPERTY TYPE	154,991	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,071,707	44.8%
FAIRBANKS/NORTH POLE	11,520,363	9.5%
WASILLA/PALMER	14,724,322	12.2%
JUNEAU/KETCHIKAN	11,462,658	9.5%
KENAI/SOLDOTNA/HOMER	7,711,791	6.4%
EAGLE RIVER/CHUGIAK	6,270,038	5.2%
KODIAK ISLAND	3,328,639	2.8%
OTHER GEOGRAPHIC REGION	11,588,795	9.6%

MORTGAGE INSURANCE

UNINSURED	55,393,856	45.9%
PRIMARY MORTGAGE INSURANCE	37,287,451	30.9%
FEDERALLY INSURED - FHA	11,969,500	9.9%
FEDERALLY INSURED - VA	5,548,050	4.6%
FEDERALLY INSURED - RD	4,916,543	4.1%
FEDERALLY INSURED - HUD 184	5,562,913	4.6%

SELLER SERVICER

ALASKA USA	28,895,166	23.9%
NORTHRIM BANK	24,441,042	20.3%
WELLS FARGO	31,191,244	25.8%
OTHER SELLER SERVICER	36,150,861	30.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.357%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,280,943	94.9%
PARTICIPATION LOANS	6,516,453	5.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	126,797,396	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,075,296	1.64%
60 DAYS PAST DUE	2,144,318	1.69%
90 DAYS PAST DUE	4,087,579	3.22%
120+ DAYS PAST DUE	3,783,535	2.98%
TOTAL DELINQUENT	12,090,729	9.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	48,906,952	38.6%
FIRST HOME LIMITED	38,419,848	30.3%
FIRST HOME	27,184,258	21.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,718,910	9.2%
VETERANS MORTGAGE PROGRAM	412,468	0.3%
OTHER LOAN PROGRAM	154,960	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,819,825	82.7%
MULTI-FAMILY	0	0.0%
CONDO	14,325,877	11.3%
DUPLEX	6,679,801	5.3%
3-PLEX/4-PLEX	442,163	0.3%
OTHER PROPERTY TYPE	529,730	0.4%

GEOGRAPHIC REGION

ANCHORAGE	54,121,818	42.7%
FAIRBANKS/NORTH POLE	15,623,486	12.3%
WASILLA/PALMER	17,747,629	14.0%
JUNEAU/KETCHIKAN	9,419,238	7.4%
KENAI/SOLDOTNA/HOMER	8,907,221	7.0%
EAGLE RIVER/CHUGIAK	5,313,393	4.2%
KODIAK ISLAND	3,572,253	2.8%
OTHER GEOGRAPHIC REGION	12,092,359	9.5%

MORTGAGE INSURANCE

UNINSURED	56,987,356	44.9%
PRIMARY MORTGAGE INSURANCE	39,048,893	30.8%
FEDERALLY INSURED - FHA	13,204,076	10.4%
FEDERALLY INSURED - VA	3,032,606	2.4%
FEDERALLY INSURED - RD	9,494,124	7.5%
FEDERALLY INSURED - HUD 184	5,030,341	4.0%

SELLER SERVICER

ALASKA USA	31,359,991	24.7%
NORTHRIM BANK	25,981,139	20.5%
WELLS FARGO	28,313,078	22.3%
OTHER SELLER SERVICER	41,143,188	32.4%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.985%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,875,336	95.1%
PARTICIPATION LOANS	5,504,979	4.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	112,380,314	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,741,540	1.55%
60 DAYS PAST DUE	839,670	0.75%
90 DAYS PAST DUE	3,283,488	2.92%
120+ DAYS PAST DUE	3,396,412	3.02%
TOTAL DELINQUENT	9,261,109	8.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,949,612	9.7%
FIRST HOME LIMITED	81,008,339	72.1%
FIRST HOME	8,289,760	7.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	11,166,579	9.9%
VETERANS MORTGAGE PROGRAM	849,652	0.8%
OTHER LOAN PROGRAM	116,372	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,266,404	80.3%
MULTI-FAMILY	0	0.0%
CONDO	16,783,362	14.9%
DUPLEX	4,829,447	4.3%
3-PLEX/4-PLEX	321,084	0.3%
OTHER PROPERTY TYPE	180,018	0.2%

GEOGRAPHIC REGION

ANCHORAGE	47,484,259	42.3%
FAIRBANKS/NORTH POLE	11,476,123	10.2%
WASILLA/PALMER	17,826,846	15.9%
JUNEAU/KETCHIKAN	8,072,704	7.2%
KENAI/SOLDOTNA/HOMER	8,486,379	7.6%
EAGLE RIVER/CHUGIAK	5,133,542	4.6%
KODIAK ISLAND	4,005,354	3.6%
OTHER GEOGRAPHIC REGION	9,895,108	8.8%

MORTGAGE INSURANCE

UNINSURED	43,827,938	39.0%
PRIMARY MORTGAGE INSURANCE	19,026,155	16.9%
FEDERALLY INSURED - FHA	18,750,019	16.7%
FEDERALLY INSURED - VA	6,303,611	5.6%
FEDERALLY INSURED - RD	15,252,073	13.6%
FEDERALLY INSURED - HUD 184	9,220,518	8.2%

SELLER SERVICER

ALASKA USA	33,878,704	30.1%
NORTHRIM BANK	13,079,133	11.6%
WELLS FARGO	41,512,386	36.9%
OTHER SELLER SERVICER	23,910,092	21.3%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.038%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,005,244	94.5%
PARTICIPATION LOANS	2,573,778	5.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	46,579,022	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	889,407	1.91%
60 DAYS PAST DUE	737,527	1.58%
90 DAYS PAST DUE	1,148,839	2.47%
120+ DAYS PAST DUE	637,085	1.37%
TOTAL DELINQUENT	3,412,857	7.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,883,647	10.5%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	2,105,044	4.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,169,858	2.5%
VETERANS MORTGAGE PROGRAM	38,302,886	82.2%
OTHER LOAN PROGRAM	117,587	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,915,566	87.8%
MULTI-FAMILY	0	0.0%
CONDO	2,887,597	6.2%
DUPLEX	1,890,384	4.1%
3-PLEX/4-PLEX	885,476	1.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,370,116	26.6%
FAIRBANKS/NORTH POLE	10,740,741	23.1%
WASILLA/PALMER	8,924,559	19.2%
JUNEAU/KETCHIKAN	907,850	1.9%
KENAI/SOLDOTNA/HOMER	1,885,728	4.0%
EAGLE RIVER/CHUGIAK	8,037,714	17.3%
KODIAK ISLAND	695,416	1.5%
OTHER GEOGRAPHIC REGION	3,016,897	6.5%

MORTGAGE INSURANCE

UNINSURED	7,836,293	16.8%
PRIMARY MORTGAGE INSURANCE	3,519,681	7.6%
FEDERALLY INSURED - FHA	2,356,699	5.1%
FEDERALLY INSURED - VA	32,225,676	69.2%
FEDERALLY INSURED - RD	537,672	1.2%
FEDERALLY INSURED - HUD 184	103,001	0.2%

SELLER SERVICER

ALASKA USA	13,470,790	28.9%
NORTHRIM BANK	9,198,105	19.7%
WELLS FARGO	7,480,542	16.1%
OTHER SELLER SERVICER	16,429,585	35.3%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.286%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,181,239	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	55,181,239	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	358,208	0.65%
60 DAYS PAST DUE	746,442	1.35%
90 DAYS PAST DUE	714,453	1.29%
120+ DAYS PAST DUE	1,015,448	1.84%
TOTAL DELINQUENT	2,834,551	5.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,342,524	4.2%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	635,913	1.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,106,607	18.3%
VETERANS MORTGAGE PROGRAM	41,226,835	74.7%
OTHER LOAN PROGRAM	869,361	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,230,023	85.6%
MULTI-FAMILY	0	0.0%
CONDO	3,238,104	5.9%
DUPLEX	2,394,248	4.3%
3-PLEX/4-PLEX	2,318,865	4.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	8,643,323	15.7%
FAIRBANKS/NORTH POLE	15,207,922	27.6%
WASILLA/PALMER	8,936,403	16.2%
JUNEAU/KETCHIKAN	2,850,585	5.2%
KENAI/SOLDOTNA/HOMER	4,427,100	8.0%
EAGLE RIVER/CHUGIAK	5,154,007	9.3%
KODIAK ISLAND	2,770,865	5.0%
OTHER GEOGRAPHIC REGION	7,191,034	13.0%

MORTGAGE INSURANCE

UNINSURED	15,014,820	27.2%
PRIMARY MORTGAGE INSURANCE	6,923,377	12.5%
FEDERALLY INSURED - FHA	416,116	0.8%
FEDERALLY INSURED - VA	31,358,275	56.8%
FEDERALLY INSURED - RD	1,204,666	2.2%
FEDERALLY INSURED - HUD 184	263,985	0.5%

SELLER SERVICER

ALASKA USA	12,884,015	23.3%
NORTHRIM BANK	15,526,893	28.1%
WELLS FARGO	156,306	0.3%
OTHER SELLER SERVICER	26,614,025	48.2%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A

Weighted Average Interest Rate	4.403%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,240,775	99.4%
PARTICIPATION LOANS	570,176	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,810,951	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,112,303	1.22%
60 DAYS PAST DUE	1,704,825	1.88%
90 DAYS PAST DUE	1,848,172	2.04%
120+ DAYS PAST DUE	2,756,393	3.04%
TOTAL DELINQUENT	7,421,693	8.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	46,581,476	51.3%
FIRST HOME LIMITED	1,280,412	1.4%
FIRST HOME	24,268,534	26.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	17,570,523	19.3%
VETERANS MORTGAGE PROGRAM	802,946	0.9%
OTHER LOAN PROGRAM	307,061	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,871,243	88.0%
MULTI-FAMILY	0	0.0%
CONDO	4,471,090	4.9%
DUPLEX	4,705,440	5.2%
3-PLEX/4-PLEX	1,763,178	1.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,252,306	34.4%
FAIRBANKS/NORTH POLE	9,091,638	10.0%
WASILLA/PALMER	13,414,837	14.8%
JUNEAU/KETCHIKAN	8,067,672	8.9%
KENAI/SOLDOTNA/HOMER	10,039,325	11.1%
EAGLE RIVER/CHUGIAK	4,515,793	5.0%
KODIAK ISLAND	3,574,835	3.9%
OTHER GEOGRAPHIC REGION	10,854,545	12.0%

MORTGAGE INSURANCE

UNINSURED	49,313,517	54.3%
PRIMARY MORTGAGE INSURANCE	26,759,084	29.5%
FEDERALLY INSURED - FHA	5,861,337	6.5%
FEDERALLY INSURED - VA	2,869,258	3.2%
FEDERALLY INSURED - RD	3,175,270	3.5%
FEDERALLY INSURED - HUD 184	2,832,485	3.1%

SELLER SERVICER

ALASKA USA	21,845,406	24.1%
NORTHRIM BANK	16,735,770	18.4%
WELLS FARGO	18,347,389	20.2%
OTHER SELLER SERVICER	33,882,385	37.3%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.782%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,528,541	90.8%
PARTICIPATION LOANS	7,531,959	9.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	82,060,499	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,468,219	1.79%
60 DAYS PAST DUE	1,810,098	2.21%
90 DAYS PAST DUE	1,174,118	1.43%
120+ DAYS PAST DUE	1,945,333	2.37%
TOTAL DELINQUENT	6,397,767	7.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	82,060,499	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,847,621	74.1%
MULTI-FAMILY	0	0.0%
CONDO	19,686,069	24.0%
DUPLEX	1,526,810	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	54,450,702	66.4%
FAIRBANKS/NORTH POLE	4,977,348	6.1%
WASILLA/PALMER	9,757,782	11.9%
JUNEAU/KETCHIKAN	3,843,594	4.7%
KENAI/SOLDOTNA/HOMER	1,697,167	2.1%
EAGLE RIVER/CHUGIAK	3,063,021	3.7%
KODIAK ISLAND	1,129,801	1.4%
OTHER GEOGRAPHIC REGION	3,141,084	3.8%

MORTGAGE INSURANCE

UNINSURED	34,184,266	41.7%
PRIMARY MORTGAGE INSURANCE	32,805,872	40.0%
FEDERALLY INSURED - FHA	4,177,476	5.1%
FEDERALLY INSURED - VA	1,304,497	1.6%
FEDERALLY INSURED - RD	5,587,234	6.8%
FEDERALLY INSURED - HUD 184	4,001,155	4.9%

SELLER SERVICER

ALASKA USA	26,229,090	32.0%
NORTHRIM BANK	30,370,207	37.0%
WELLS FARGO	7,658,755	9.3%
OTHER SELLER SERVICER	17,802,448	21.7%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.400%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	158,827,824	98.6%
PARTICIPATION LOANS	2,302,100	1.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	161,129,924	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,482,320	1.54%
60 DAYS PAST DUE	2,865,119	1.78%
90 DAYS PAST DUE	2,203,403	1.37%
120+ DAYS PAST DUE	3,375,780	2.10%
TOTAL DELINQUENT	10,926,622	6.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,160,198	15.0%
FIRST HOME LIMITED	105,726,729	65.6%
FIRST HOME	13,410,707	8.3%
MULTI-FAMILY/SPECIAL NEEDS	385,551	0.2%
RURAL	12,864,730	8.0%
VETERANS MORTGAGE PROGRAM	3,687,238	2.3%
OTHER LOAN PROGRAM	894,771	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	124,868,682	77.5%
MULTI-FAMILY	0	0.0%
CONDO	25,132,303	15.6%
DUPLEX	9,379,988	5.8%
3-PLEX/4-PLEX	1,391,087	0.9%
OTHER PROPERTY TYPE	357,864	0.2%

GEOGRAPHIC REGION

ANCHORAGE	81,524,463	50.6%
FAIRBANKS/NORTH POLE	10,379,235	6.4%
WASILLA/PALMER	25,418,932	15.8%
JUNEAU/KETCHIKAN	11,441,808	7.1%
KENAI/SOLDOTNA/HOMER	7,094,808	4.4%
EAGLE RIVER/CHUGIAK	8,960,638	5.6%
KODIAK ISLAND	4,212,258	2.6%
OTHER GEOGRAPHIC REGION	12,097,782	7.5%

MORTGAGE INSURANCE

UNINSURED	60,684,144	37.7%
PRIMARY MORTGAGE INSURANCE	54,453,946	33.8%
FEDERALLY INSURED - FHA	15,436,203	9.6%
FEDERALLY INSURED - VA	7,878,424	4.9%
FEDERALLY INSURED - RD	13,669,884	8.5%
FEDERALLY INSURED - HUD 184	9,007,323	5.6%

SELLER SERVICER

ALASKA USA	47,966,286	29.8%
NORTHRIM BANK	47,950,645	29.8%
WELLS FARGO	23,330,683	14.5%
OTHER SELLER SERVICER	41,882,311	26.0%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.153%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,806,096	99.6%
PARTICIPATION LOANS	554,892	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	146,360,988	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,501,503	1.71%
60 DAYS PAST DUE	2,942,490	2.01%
90 DAYS PAST DUE	2,081,550	1.42%
120+ DAYS PAST DUE	2,938,939	2.01%
TOTAL DELINQUENT	10,464,482	7.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,034,970	5.5%
FIRST HOME LIMITED	130,014,869	88.8%
FIRST HOME	3,118,972	2.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	5,065,313	3.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	126,864	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,206,602	78.0%
MULTI-FAMILY	0	0.0%
CONDO	27,750,417	19.0%
DUPLEX	3,961,941	2.7%
3-PLEX/4-PLEX	353,219	0.2%
OTHER PROPERTY TYPE	88,809	0.1%

GEOGRAPHIC REGION

ANCHORAGE	73,560,200	50.3%
FAIRBANKS/NORTH POLE	14,362,380	9.8%
WASILLA/PALMER	23,002,124	15.7%
JUNEAU/KETCHIKAN	7,299,157	5.0%
KENAI/SOLDOTNA/HOMER	7,463,318	5.1%
EAGLE RIVER/CHUGIAK	8,692,699	5.9%
KODIAK ISLAND	2,554,575	1.7%
OTHER GEOGRAPHIC REGION	9,426,535	6.4%

MORTGAGE INSURANCE

UNINSURED	46,424,344	31.7%
PRIMARY MORTGAGE INSURANCE	47,416,115	32.4%
FEDERALLY INSURED - FHA	21,096,425	14.4%
FEDERALLY INSURED - VA	3,190,227	2.2%
FEDERALLY INSURED - RD	18,590,105	12.7%
FEDERALLY INSURED - HUD 184	9,643,773	6.6%

SELLER SERVICER

ALASKA USA	43,612,240	29.8%
NORTHRIM BANK	41,199,543	28.1%
WELLS FARGO	29,861,679	20.4%
OTHER SELLER SERVICER	31,687,526	21.7%

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.325%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	135,377,358	75.7%
PARTICIPATION LOANS	43,517,515	24.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	178,894,874	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,857,453	1.60%
60 DAYS PAST DUE	4,062,154	2.27%
90 DAYS PAST DUE	3,949,322	2.21%
120+ DAYS PAST DUE	2,755,087	1.54%
TOTAL DELINQUENT	13,624,017	7.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	66,216,206	37.0%
FIRST HOME LIMITED	26,031,681	14.6%
FIRST HOME	48,877,413	27.3%
MULTI-FAMILY/SPECIAL NEEDS	2,629,174	1.5%
RURAL	32,323,250	18.1%
VETERANS MORTGAGE PROGRAM	2,653,641	1.5%
OTHER LOAN PROGRAM	163,509	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	145,448,468	81.3%
MULTI-FAMILY	2,526,355	1.4%
CONDO	16,254,233	9.1%
DUPLEX	11,376,466	6.4%
3-PLEX/4-PLEX	2,908,325	1.6%
OTHER PROPERTY TYPE	381,027	0.2%

GEOGRAPHIC REGION

ANCHORAGE	76,626,166	42.8%
FAIRBANKS/NORTH POLE	16,955,901	9.5%
WASILLA/PALMER	19,422,786	10.9%
JUNEAU/KETCHIKAN	15,986,071	8.9%
KENAI/SOLDOTNA/HOMER	12,939,694	7.2%
EAGLE RIVER/CHUGIAK	8,239,509	4.6%
KODIAK ISLAND	4,952,879	2.8%
OTHER GEOGRAPHIC REGION	23,771,868	13.3%

MORTGAGE INSURANCE

UNINSURED	96,285,419	53.8%
PRIMARY MORTGAGE INSURANCE	50,939,189	28.5%
FEDERALLY INSURED - FHA	11,312,515	6.3%
FEDERALLY INSURED - VA	6,189,395	3.5%
FEDERALLY INSURED - RD	5,323,921	3.0%
FEDERALLY INSURED - HUD 184	8,844,435	4.9%

SELLER SERVICER

ALASKA USA	40,943,509	22.9%
NORTHRIM BANK	31,028,371	17.3%
WELLS FARGO	43,776,983	24.5%
OTHER SELLER SERVICER	63,146,011	35.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.316%
Weighted Average Remaining Term	195
Weighted Average Loan To Value	55

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	18,359,904	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	18,359,904	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	432,357	2.35%
60 DAYS PAST DUE	267,277	1.46%
90 DAYS PAST DUE	665,557	3.63%
120+ DAYS PAST DUE	916,010	4.99%
TOTAL DELINQUENT	2,281,201	12.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,237,832	12.2%
FIRST HOME LIMITED	3,606,843	19.6%
FIRST HOME	2,571,136	14.0%
MULTI-FAMILY/SPECIAL NEEDS	2,292,131	12.5%
RURAL	7,546,240	41.1%
VETERANS MORTGAGE PROGRAM	105,722	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,294,419	77.9%
MULTI-FAMILY	2,292,131	12.5%
CONDO	981,503	5.3%
DUPLEX	459,953	2.5%
3-PLEX/4-PLEX	250,125	1.4%
OTHER PROPERTY TYPE	81,773	0.4%

GEOGRAPHIC REGION

ANCHORAGE	3,974,452	21.6%
FAIRBANKS/NORTH POLE	1,164,700	6.3%
WASILLA/PALMER	2,800,439	15.3%
JUNEAU/KETCHIKAN	822,859	4.5%
KENAI/SOLDOTNA/HOMER	3,210,815	17.5%
EAGLE RIVER/CHUGIAK	117,954	0.6%
KODIAK ISLAND	1,149,118	6.3%
OTHER GEOGRAPHIC REGION	5,119,567	27.9%

MORTGAGE INSURANCE

UNINSURED	12,350,109	67.3%
PRIMARY MORTGAGE INSURANCE	611,964	3.3%
FEDERALLY INSURED - FHA	3,285,770	17.9%
FEDERALLY INSURED - VA	783,337	4.3%
FEDERALLY INSURED - RD	995,741	5.4%
FEDERALLY INSURED - HUD 184	332,983	1.8%

SELLER SERVICER

ALASKA USA	4,243,974	23.1%
NORTHRIM BANK	531,500	2.9%
WELLS FARGO	8,257,198	45.0%
OTHER SELLER SERVICER	5,327,232	29.0%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.629%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,460,365	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	4,460,365	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	123,051	2.76%
60 DAYS PAST DUE	874,797	19.61%
90 DAYS PAST DUE	124,131	2.78%
120+ DAYS PAST DUE	90,694	2.03%
TOTAL DELINQUENT	1,212,674	27.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,497,924	33.6%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,418,695	54.2%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	543,746	12.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,421,826	54.3%
MULTI-FAMILY	1,794,420	40.2%
CONDO	244,119	5.5%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,380,969	75.8%
FAIRBANKS/NORTH POLE	158,332	3.5%
WASILLA/PALMER	337,961	7.6%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	58,786	1.3%
EAGLE RIVER/CHUGIAK	39,277	0.9%
KODIAK ISLAND	20,952	0.5%
OTHER GEOGRAPHIC REGION	464,089	10.4%

MORTGAGE INSURANCE

UNINSURED	2,836,480	63.6%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	763,160	17.1%
FEDERALLY INSURED - VA	711,066	15.9%
FEDERALLY INSURED - RD	149,659	3.4%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,526,802	56.7%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,155,041	25.9%
OTHER SELLER SERVICER	778,523	17.5%

606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	5.651%
Weighted Average Remaining Term	215
Weighted Average Loan To Value	59

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,805,457	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	39,805,457	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,130,295	2.84%
60 DAYS PAST DUE	1,326,174	3.33%
90 DAYS PAST DUE	262,613	0.66%
120+ DAYS PAST DUE	3,387,079	8.51%
TOTAL DELINQUENT	6,106,161	15.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,754,823	11.9%
FIRST HOME LIMITED	1,275,362	3.2%
FIRST HOME	3,879,553	9.7%
MULTI-FAMILY/SPECIAL NEEDS	25,340,485	63.7%
RURAL	3,286,276	8.3%
VETERANS MORTGAGE PROGRAM	1,000,837	2.5%
OTHER LOAN PROGRAM	268,120	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,285,758	35.9%
MULTI-FAMILY	22,337,152	56.1%
CONDO	1,085,788	2.7%
DUPLEX	1,844,682	4.6%
3-PLEX/4-PLEX	252,076	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,729,075	37.0%
FAIRBANKS/NORTH POLE	7,017,182	17.6%
WASILLA/PALMER	4,413,476	11.1%
JUNEAU/KETCHIKAN	4,448,657	11.2%
KENAI/SOLDOTNA/HOMER	1,957,746	4.9%
EAGLE RIVER/CHUGIAK	761,700	1.9%
KODIAK ISLAND	1,620,350	4.1%
OTHER GEOGRAPHIC REGION	4,857,270	12.2%

MORTGAGE INSURANCE

UNINSURED	32,750,914	82.3%
PRIMARY MORTGAGE INSURANCE	2,801,859	7.0%
FEDERALLY INSURED - FHA	611,402	1.5%
FEDERALLY INSURED - VA	1,517,377	3.8%
FEDERALLY INSURED - RD	405,783	1.0%
FEDERALLY INSURED - HUD 184	1,718,121	4.3%

SELLER SERVICER

ALASKA USA	6,804,702	17.1%
NORTHRIM BANK	5,454,271	13.7%
WELLS FARGO	11,959,439	30.0%
OTHER SELLER SERVICER	15,587,045	39.2%

607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B

Weighted Average Interest Rate	5.197%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,287,957	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	58,287,957	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,304,989	2.24%
60 DAYS PAST DUE	233,873	0.40%
90 DAYS PAST DUE	8,671,223	14.88%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	10,210,086	17.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,651,960	18.3%
FIRST HOME LIMITED	1,561,496	2.7%
FIRST HOME	9,818,218	16.8%
MULTI-FAMILY/SPECIAL NEEDS	29,058,007	49.9%
RURAL	6,602,613	11.3%
VETERANS MORTGAGE PROGRAM	595,663	1.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,579,165	47.3%
MULTI-FAMILY	23,671,984	40.6%
CONDO	4,252,903	7.3%
DUPLEX	2,409,101	4.1%
3-PLEX/4-PLEX	235,052	0.4%
OTHER PROPERTY TYPE	139,752	0.2%

GEOGRAPHIC REGION

ANCHORAGE	32,631,034	56.0%
FAIRBANKS/NORTH POLE	6,244,801	10.7%
WASILLA/PALMER	4,782,295	8.2%
JUNEAU/KETCHIKAN	4,584,730	7.9%
KENAI/SOLDOTNA/HOMER	3,240,682	5.6%
EAGLE RIVER/CHUGIAK	2,180,086	3.7%
KODIAK ISLAND	519,384	0.9%
OTHER GEOGRAPHIC REGION	4,104,944	7.0%

MORTGAGE INSURANCE

UNINSURED	46,487,738	79.8%
PRIMARY MORTGAGE INSURANCE	9,416,795	16.2%
FEDERALLY INSURED - FHA	204,444	0.4%
FEDERALLY INSURED - VA	561,562	1.0%
FEDERALLY INSURED - RD	327,640	0.6%
FEDERALLY INSURED - HUD 184	1,289,778	2.2%

SELLER SERVICER

ALASKA USA	7,716,853	13.2%
NORTHRIM BANK	8,620,755	14.8%
WELLS FARGO	15,878,704	27.2%
OTHER SELLER SERVICER	26,071,645	44.7%

608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A

Weighted Average Interest Rate	5.396%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,516,525	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	80,516,525	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,903,238	2.36%
60 DAYS PAST DUE	3,576,978	4.44%
90 DAYS PAST DUE	771,924	0.96%
120+ DAYS PAST DUE	2,270,813	2.82%
TOTAL DELINQUENT	8,522,953	10.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	16,555,328	20.6%
FIRST HOME LIMITED	3,541,139	4.4%
FIRST HOME	10,693,145	13.3%
MULTI-FAMILY/SPECIAL NEEDS	39,421,008	49.0%
RURAL	9,350,850	11.6%
VETERANS MORTGAGE PROGRAM	635,043	0.8%
OTHER LOAN PROGRAM	320,012	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,404,969	47.7%
MULTI-FAMILY	36,566,922	45.4%
CONDO	2,394,523	3.0%
DUPLEX	2,486,376	3.1%
3-PLEX/4-PLEX	663,735	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	41,081,764	51.0%
FAIRBANKS/NORTH POLE	5,588,542	6.9%
WASILLA/PALMER	8,369,695	10.4%
JUNEAU/KETCHIKAN	3,498,085	4.3%
KENAI/SOLDOTNA/HOMER	5,050,034	6.3%
EAGLE RIVER/CHUGIAK	3,999,166	5.0%
KODIAK ISLAND	1,961,675	2.4%
OTHER GEOGRAPHIC REGION	10,967,563	13.6%

MORTGAGE INSURANCE

UNINSURED	63,290,787	78.6%
PRIMARY MORTGAGE INSURANCE	9,348,992	11.6%
FEDERALLY INSURED - FHA	1,406,014	1.7%
FEDERALLY INSURED - VA	1,556,364	1.9%
FEDERALLY INSURED - RD	2,046,770	2.5%
FEDERALLY INSURED - HUD 184	2,867,597	3.6%

SELLER SERVICER

ALASKA USA	20,709,064	25.7%
NORTHRIM BANK	7,975,555	9.9%
WELLS FARGO	20,467,861	25.4%
OTHER SELLER SERVICER	31,364,044	39.0%

609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B

Weighted Average Interest Rate	5.393%
Weighted Average Remaining Term	228
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	23,095,116	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	23,095,116	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	146,937	0.64%
60 DAYS PAST DUE	1,268,037	5.49%
90 DAYS PAST DUE	290,944	1.26%
120+ DAYS PAST DUE	260,270	1.13%
TOTAL DELINQUENT	1,966,188	8.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,007,348	17.4%
FIRST HOME LIMITED	1,848,132	8.0%
FIRST HOME	1,092,712	4.7%
MULTI-FAMILY/SPECIAL NEEDS	7,942,602	34.4%
RURAL	7,718,776	33.4%
VETERANS MORTGAGE PROGRAM	147,217	0.6%
OTHER LOAN PROGRAM	338,328	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,253,597	57.4%
MULTI-FAMILY	6,897,076	29.9%
CONDO	1,479,129	6.4%
DUPLEX	935,159	4.0%
3-PLEX/4-PLEX	177,720	0.8%
OTHER PROPERTY TYPE	352,435	1.5%

GEOGRAPHIC REGION

ANCHORAGE	7,860,300	34.0%
FAIRBANKS/NORTH POLE	1,352,062	5.9%
WASILLA/PALMER	2,407,310	10.4%
JUNEAU/KETCHIKAN	1,592,603	6.9%
KENAI/SOLDOTNA/HOMER	2,672,751	11.6%
EAGLE RIVER/CHUGIAK	744,983	3.2%
KODIAK ISLAND	771,032	3.3%
OTHER GEOGRAPHIC REGION	5,694,075	24.7%

MORTGAGE INSURANCE

UNINSURED	17,912,495	77.6%
PRIMARY MORTGAGE INSURANCE	1,439,562	6.2%
FEDERALLY INSURED - FHA	1,986,700	8.6%
FEDERALLY INSURED - VA	550,439	2.4%
FEDERALLY INSURED - RD	980,511	4.2%
FEDERALLY INSURED - HUD 184	225,408	1.0%

SELLER SERVICER

ALASKA USA	5,888,061	25.5%
NORTHRIM BANK	2,042,820	8.8%
WELLS FARGO	5,281,155	22.9%
OTHER SELLER SERVICER	9,883,080	42.8%

610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C

Weighted Average Interest Rate	3.950%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,806,636	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	159,806,636	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,482,929	0.93%
60 DAYS PAST DUE	1,380,707	0.86%
90 DAYS PAST DUE	3,167,614	1.98%
120+ DAYS PAST DUE	2,764,722	1.73%
TOTAL DELINQUENT	8,795,972	5.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	53,730,890	33.6%
FIRST HOME LIMITED	6,205,537	3.9%
FIRST HOME	38,043,989	23.8%
MULTI-FAMILY/SPECIAL NEEDS	15,960,820	10.0%
RURAL	42,069,317	26.3%
VETERANS MORTGAGE PROGRAM	2,936,515	1.8%
OTHER LOAN PROGRAM	859,568	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	121,896,201	76.3%
MULTI-FAMILY	12,919,430	8.1%
CONDO	9,150,389	5.7%
DUPLEX	11,191,234	7.0%
3-PLEX/4-PLEX	3,482,580	2.2%
OTHER PROPERTY TYPE	1,166,802	0.7%

GEOGRAPHIC REGION

ANCHORAGE	54,400,969	34.0%
FAIRBANKS/NORTH POLE	16,488,803	10.3%
WASILLA/PALMER	16,540,434	10.4%
JUNEAU/KETCHIKAN	12,973,108	8.1%
KENAI/SOLDOTNA/HOMER	17,210,065	10.8%
EAGLE RIVER/CHUGIAK	7,306,767	4.6%
KODIAK ISLAND	8,170,456	5.1%
OTHER GEOGRAPHIC REGION	26,716,034	16.7%

MORTGAGE INSURANCE

UNINSURED	102,419,609	64.1%
PRIMARY MORTGAGE INSURANCE	38,635,335	24.2%
FEDERALLY INSURED - FHA	5,706,630	3.6%
FEDERALLY INSURED - VA	5,119,955	3.2%
FEDERALLY INSURED - RD	4,307,300	2.7%
FEDERALLY INSURED - HUD 184	3,617,807	2.3%

SELLER SERVICER

ALASKA USA	34,659,870	21.7%
NORTHRIM BANK	30,607,950	19.2%
WELLS FARGO	28,469,685	17.8%
OTHER SELLER SERVICER	66,069,130	41.3%

611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D

Weighted Average Interest Rate	5.420%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,979,477	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	75,979,477	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,591,030	2.09%
60 DAYS PAST DUE	1,098,557	1.45%
90 DAYS PAST DUE	4,011,096	5.28%
120+ DAYS PAST DUE	1,777,624	2.34%
TOTAL DELINQUENT	8,478,307	11.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	26,876,487	35.4%
FIRST HOME LIMITED	9,775,849	12.9%
FIRST HOME	2,767,316	3.6%
MULTI-FAMILY/SPECIAL NEEDS	28,981,138	38.1%
RURAL	5,009,977	6.6%
VETERANS MORTGAGE PROGRAM	1,897,069	2.5%
OTHER LOAN PROGRAM	671,641	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,167,798	54.2%
MULTI-FAMILY	25,198,599	33.2%
CONDO	4,301,136	5.7%
DUPLEX	3,583,867	4.7%
3-PLEX/4-PLEX	1,578,890	2.1%
OTHER PROPERTY TYPE	149,187	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,868,332	51.2%
FAIRBANKS/NORTH POLE	6,395,837	8.4%
WASILLA/PALMER	9,166,196	12.1%
JUNEAU/KETCHIKAN	7,370,540	9.7%
KENAI/SOLDOTNA/HOMER	3,538,744	4.7%
EAGLE RIVER/CHUGIAK	5,599,370	7.4%
KODIAK ISLAND	1,597,169	2.1%
OTHER GEOGRAPHIC REGION	3,443,290	4.5%

MORTGAGE INSURANCE

UNINSURED	52,725,330	69.4%
PRIMARY MORTGAGE INSURANCE	15,666,255	20.6%
FEDERALLY INSURED - FHA	2,246,845	3.0%
FEDERALLY INSURED - VA	2,341,562	3.1%
FEDERALLY INSURED - RD	1,733,360	2.3%
FEDERALLY INSURED - HUD 184	1,266,127	1.7%

SELLER SERVICER

ALASKA USA	18,438,841	24.3%
NORTHRIM BANK	4,735,311	6.2%
WELLS FARGO	20,010,762	26.3%
OTHER SELLER SERVICER	32,794,562	43.2%

612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A

Weighted Average Interest Rate	4.951%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,371,987	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	98,371,987	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	726,573	0.74%
60 DAYS PAST DUE	3,514,892	3.57%
90 DAYS PAST DUE	1,910,942	1.94%
120+ DAYS PAST DUE	1,141,116	1.16%
TOTAL DELINQUENT	7,293,523	7.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,458,856	22.8%
FIRST HOME LIMITED	6,159,955	6.3%
FIRST HOME	15,548,149	15.8%
MULTI-FAMILY/SPECIAL NEEDS	28,639,639	29.1%
RURAL	20,115,320	20.4%
VETERANS MORTGAGE PROGRAM	5,082,543	5.2%
OTHER LOAN PROGRAM	367,524	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,500,325	67.6%
MULTI-FAMILY	20,621,841	21.0%
CONDO	5,613,578	5.7%
DUPLEX	4,355,461	4.4%
3-PLEX/4-PLEX	781,152	0.8%
OTHER PROPERTY TYPE	499,631	0.5%

GEOGRAPHIC REGION

ANCHORAGE	47,051,829	47.8%
FAIRBANKS/NORTH POLE	7,945,992	8.1%
WASILLA/PALMER	10,258,808	10.4%
JUNEAU/KETCHIKAN	5,565,295	5.7%
KENAI/SOLDOTNA/HOMER	5,955,937	6.1%
EAGLE RIVER/CHUGIAK	3,627,774	3.7%
KODIAK ISLAND	4,670,097	4.7%
OTHER GEOGRAPHIC REGION	13,296,254	13.5%

MORTGAGE INSURANCE

UNINSURED	64,077,421	65.1%
PRIMARY MORTGAGE INSURANCE	15,275,806	15.5%
FEDERALLY INSURED - FHA	5,528,194	5.6%
FEDERALLY INSURED - VA	5,824,316	5.9%
FEDERALLY INSURED - RD	2,816,807	2.9%
FEDERALLY INSURED - HUD 184	4,849,443	4.9%

SELLER SERVICER

ALASKA USA	19,542,506	19.9%
NORTHRIM BANK	11,938,300	12.1%
WELLS FARGO	28,453,747	28.9%
OTHER SELLER SERVICER	38,437,434	39.1%

613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B

Weighted Average Interest Rate	5.082%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,219,916	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	94,219,916	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,344,204	1.43%
60 DAYS PAST DUE	1,933,078	2.05%
90 DAYS PAST DUE	1,800,203	1.91%
120+ DAYS PAST DUE	2,261,316	2.40%
TOTAL DELINQUENT	7,338,801	7.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	25,922,967	27.5%
FIRST HOME LIMITED	10,378,254	11.0%
FIRST HOME	12,191,513	12.9%
MULTI-FAMILY/SPECIAL NEEDS	24,795,379	26.3%
RURAL	15,365,178	16.3%
VETERANS MORTGAGE PROGRAM	4,300,908	4.6%
OTHER LOAN PROGRAM	1,265,716	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,215,325	58.6%
MULTI-FAMILY	22,865,278	24.3%
CONDO	7,372,820	7.8%
DUPLEX	6,767,618	7.2%
3-PLEX/4-PLEX	1,035,263	1.1%
OTHER PROPERTY TYPE	963,612	1.0%

GEOGRAPHIC REGION

ANCHORAGE	46,736,715	49.6%
FAIRBANKS/NORTH POLE	7,365,631	7.8%
WASILLA/PALMER	9,898,122	10.5%
JUNEAU/KETCHIKAN	6,389,306	6.8%
KENAI/SOLDOTNA/HOMER	6,323,254	6.7%
EAGLE RIVER/CHUGIAK	2,938,811	3.1%
KODIAK ISLAND	2,565,311	2.7%
OTHER GEOGRAPHIC REGION	12,002,766	12.7%

MORTGAGE INSURANCE

UNINSURED	65,053,814	69.0%
PRIMARY MORTGAGE INSURANCE	12,144,484	12.9%
FEDERALLY INSURED - FHA	7,988,198	8.5%
FEDERALLY INSURED - VA	5,547,677	5.9%
FEDERALLY INSURED - RD	2,006,550	2.1%
FEDERALLY INSURED - HUD 184	1,479,193	1.6%

SELLER SERVICER

ALASKA USA	22,546,240	23.9%
NORTHRIM BANK	12,207,819	13.0%
WELLS FARGO	24,531,567	26.0%
OTHER SELLER SERVICER	34,934,290	37.1%

614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C

Weighted Average Interest Rate	5.295%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,677,277	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	44,677,277	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,681,391	8.24%
60 DAYS PAST DUE	1,823,325	4.08%
90 DAYS PAST DUE	330,573	0.74%
120+ DAYS PAST DUE	2,937,336	6.57%
TOTAL DELINQUENT	8,772,624	19.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,735,254	17.3%
FIRST HOME LIMITED	3,691,942	8.3%
FIRST HOME	11,067,928	24.8%
MULTI-FAMILY/SPECIAL NEEDS	13,672,332	30.6%
RURAL	6,347,412	14.2%
VETERANS MORTGAGE PROGRAM	1,926,460	4.3%
OTHER LOAN PROGRAM	235,949	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,638,916	55.1%
MULTI-FAMILY	13,265,908	29.7%
CONDO	3,680,972	8.2%
DUPLEX	2,055,807	4.6%
3-PLEX/4-PLEX	765,422	1.7%
OTHER PROPERTY TYPE	270,252	0.6%

GEOGRAPHIC REGION

ANCHORAGE	22,964,434	51.4%
FAIRBANKS/NORTH POLE	4,533,734	10.1%
WASILLA/PALMER	5,742,194	12.9%
JUNEAU/KETCHIKAN	2,380,391	5.3%
KENAI/SOLDOTNA/HOMER	2,013,742	4.5%
EAGLE RIVER/CHUGIAK	731,348	1.6%
KODIAK ISLAND	1,181,470	2.6%
OTHER GEOGRAPHIC REGION	5,129,965	11.5%

MORTGAGE INSURANCE

UNINSURED	28,821,601	64.5%
PRIMARY MORTGAGE INSURANCE	8,009,202	17.9%
FEDERALLY INSURED - FHA	3,390,306	7.6%
FEDERALLY INSURED - VA	1,889,801	4.2%
FEDERALLY INSURED - RD	738,108	1.7%
FEDERALLY INSURED - HUD 184	1,828,259	4.1%

SELLER SERVICER

ALASKA USA	13,161,869	29.5%
NORTHRIM BANK	3,290,444	7.4%
WELLS FARGO	8,161,164	18.3%
OTHER SELLER SERVICER	20,063,801	44.9%

615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A

Weighted Average Interest Rate	6.575%
Weighted Average Remaining Term	451
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,308,409	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	144,308,409	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,362,154	1.6%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,946,254	98.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,362,154	1.6%
MULTI-FAMILY	141,946,254	98.4%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,284,748	0.9%
FAIRBANKS/NORTH POLE	142,437,937	98.7%
WASILLA/PALMER	234,858	0.2%
JUNEAU/KETCHIKAN	350,866	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,439,385	99.4%
PRIMARY MORTGAGE INSURANCE	869,023	0.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	754,846	0.5%
NORTHRIM BANK	704,301	0.5%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,849,262	99.0%

616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B

Weighted Average Interest Rate	3.895%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	171,646,754	99.2%
PARTICIPATION LOANS	1,401,830	0.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	173,048,583	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,100,701	1.21%
60 DAYS PAST DUE	1,811,508	1.05%
90 DAYS PAST DUE	2,422,721	1.40%
120+ DAYS PAST DUE	2,218,040	1.28%
TOTAL DELINQUENT	8,552,970	4.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	76,030,917	43.9%
FIRST HOME LIMITED	3,390,646	2.0%
FIRST HOME	54,037,772	31.2%
MULTI-FAMILY/SPECIAL NEEDS	9,065,150	5.2%
RURAL	27,957,834	16.2%
VETERANS MORTGAGE PROGRAM	2,566,264	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	139,064,378	80.4%
MULTI-FAMILY	8,527,563	4.9%
CONDO	10,475,067	6.1%
DUPLEX	12,334,729	7.1%
3-PLEX/4-PLEX	2,196,671	1.3%
OTHER PROPERTY TYPE	450,174	0.3%

GEOGRAPHIC REGION

ANCHORAGE	69,371,692	40.1%
FAIRBANKS/NORTH POLE	20,477,979	11.8%
WASILLA/PALMER	18,846,082	10.9%
JUNEAU/KETCHIKAN	13,846,365	8.0%
KENAI/SOLDOTNA/HOMER	16,198,814	9.4%
EAGLE RIVER/CHUGIAK	10,233,016	5.9%
KODIAK ISLAND	3,691,832	2.1%
OTHER GEOGRAPHIC REGION	20,382,805	11.8%

MORTGAGE INSURANCE

UNINSURED	92,366,725	53.4%
PRIMARY MORTGAGE INSURANCE	65,364,834	37.8%
FEDERALLY INSURED - FHA	5,930,592	3.4%
FEDERALLY INSURED - VA	3,304,989	1.9%
FEDERALLY INSURED - RD	3,640,541	2.1%
FEDERALLY INSURED - HUD 184	2,440,903	1.4%

SELLER SERVICER

ALASKA USA	40,604,926	23.5%
NORTHRIM BANK	51,534,119	29.8%
WELLS FARGO	20,627,373	11.9%
OTHER SELLER SERVICER	60,282,166	34.8%

617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C

Weighted Average Interest Rate	5.538%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,028,662	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	48,028,662	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	819,523	1.71%
60 DAYS PAST DUE	797,423	1.66%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	9,544,516	19.87%
TOTAL DELINQUENT	11,161,463	23.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,493,166	13.5%
FIRST HOME LIMITED	1,386,523	2.9%
FIRST HOME	3,774,411	7.9%
MULTI-FAMILY/SPECIAL NEEDS	29,709,392	61.9%
RURAL	5,205,715	10.8%
VETERANS MORTGAGE PROGRAM	840,281	1.7%
OTHER LOAN PROGRAM	619,174	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,497,372	40.6%
MULTI-FAMILY	24,267,281	50.5%
CONDO	1,672,316	3.5%
DUPLEX	1,718,454	3.6%
3-PLEX/4-PLEX	821,154	1.7%
OTHER PROPERTY TYPE	52,085	0.1%

GEOGRAPHIC REGION

ANCHORAGE	24,919,341	51.9%
FAIRBANKS/NORTH POLE	4,498,107	9.4%
WASILLA/PALMER	5,730,385	11.9%
JUNEAU/KETCHIKAN	1,980,994	4.1%
KENAI/SOLDOTNA/HOMER	5,451,477	11.4%
EAGLE RIVER/CHUGIAK	1,388,544	2.9%
KODIAK ISLAND	1,005,609	2.1%
OTHER GEOGRAPHIC REGION	3,054,204	6.4%

MORTGAGE INSURANCE

UNINSURED	41,116,245	85.6%
PRIMARY MORTGAGE INSURANCE	4,316,067	9.0%
FEDERALLY INSURED - FHA	459,653	1.0%
FEDERALLY INSURED - VA	447,305	0.9%
FEDERALLY INSURED - RD	644,870	1.3%
FEDERALLY INSURED - HUD 184	1,044,522	2.2%

SELLER SERVICER

ALASKA USA	6,387,753	13.3%
NORTHRIM BANK	18,807,642	39.2%
WELLS FARGO	8,905,510	18.5%
OTHER SELLER SERVICER	13,927,757	29.0%

618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	4.150%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,134,069	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	142,134,069	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	2,197,885	1.55%
90 DAYS PAST DUE	1,402,340	0.99%
120+ DAYS PAST DUE	2,031,685	1.43%
TOTAL DELINQUENT	5,631,909	3.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	70,044,863	49.3%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	31,884,965	22.4%
MULTI-FAMILY/SPECIAL NEEDS	13,430,623	9.4%
RURAL	22,024,332	15.5%
VETERANS MORTGAGE PROGRAM	155,079	0.1%
OTHER LOAN PROGRAM	4,594,208	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,103,383	72.5%
MULTI-FAMILY	12,618,714	8.9%
CONDO	10,360,659	7.3%
DUPLEX	10,981,512	7.7%
3-PLEX/4-PLEX	2,614,618	1.8%
OTHER PROPERTY TYPE	2,455,185	1.7%

GEOGRAPHIC REGION

ANCHORAGE	54,247,455	38.2%
FAIRBANKS/NORTH POLE	11,958,944	8.4%
WASILLA/PALMER	14,102,185	9.9%
JUNEAU/KETCHIKAN	17,135,295	12.1%
KENAI/SOLDOTNA/HOMER	14,342,285	10.1%
EAGLE RIVER/CHUGIAK	7,605,515	5.4%
KODIAK ISLAND	2,247,335	1.6%
OTHER GEOGRAPHIC REGION	20,495,055	14.4%

MORTGAGE INSURANCE

UNINSURED	83,982,460	59.1%
PRIMARY MORTGAGE INSURANCE	51,822,383	36.5%
FEDERALLY INSURED - FHA	2,710,801	1.9%
FEDERALLY INSURED - VA	768,552	0.5%
FEDERALLY INSURED - RD	2,371,407	1.7%
FEDERALLY INSURED - HUD 184	478,467	0.3%

SELLER SERVICER

ALASKA USA	38,415,117	27.0%
NORTHRIM BANK	38,975,518	27.4%
WELLS FARGO	909,903	0.6%
OTHER SELLER SERVICER	63,833,531	44.9%

619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	4.126%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	212,655,678	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	212,655,678	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,327,637	1.09%
60 DAYS PAST DUE	4,109,094	1.93%
90 DAYS PAST DUE	1,325,558	0.62%
120+ DAYS PAST DUE	1,954,699	0.92%
TOTAL DELINQUENT	9,716,988	4.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	98,586,089	46.4%
FIRST HOME LIMITED	305,937	0.1%
FIRST HOME	56,486,858	26.6%
MULTI-FAMILY/SPECIAL NEEDS	23,301,209	11.0%
RURAL	33,276,416	15.6%
VETERANS MORTGAGE PROGRAM	74,525	0.0%
OTHER LOAN PROGRAM	624,644	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	155,562,498	73.2%
MULTI-FAMILY	20,355,804	9.6%
CONDO	13,909,823	6.5%
DUPLEX	17,719,748	8.3%
3-PLEX/4-PLEX	4,703,327	2.2%
OTHER PROPERTY TYPE	404,478	0.2%

GEOGRAPHIC REGION

ANCHORAGE	78,132,824	36.7%
FAIRBANKS/NORTH POLE	23,315,163	11.0%
WASILLA/PALMER	28,656,251	13.5%
JUNEAU/KETCHIKAN	21,689,351	10.2%
KENAI/SOLDOTNA/HOMER	20,783,356	9.8%
EAGLE RIVER/CHUGIAK	6,956,244	3.3%
KODIAK ISLAND	9,252,922	4.4%
OTHER GEOGRAPHIC REGION	23,869,569	11.2%

MORTGAGE INSURANCE

UNINSURED	114,398,746	53.8%
PRIMARY MORTGAGE INSURANCE	82,668,309	38.9%
FEDERALLY INSURED - FHA	4,984,910	2.3%
FEDERALLY INSURED - VA	1,880,018	0.9%
FEDERALLY INSURED - RD	6,667,669	3.1%
FEDERALLY INSURED - HUD 184	2,056,025	1.0%

SELLER SERVICER

ALASKA USA	43,342,060	20.4%
NORTHRIM BANK	61,472,347	28.9%
WELLS FARGO	2,495,900	1.2%
OTHER SELLER SERVICER	105,345,371	49.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	89,812,861	0	0	89,812,861	30.5%	3.416%	352	89	3,397,894	3.78%
CHELP	464,751	0	0	464,751	0.2%	3.377%	359	80	0	0.00%
CMFTX	1,447,843	0	0	1,447,843	0.5%	5.824%	354	87	0	0.00%
COMH	314,663	0	0	314,663	0.1%	3.125%	291	78	0	0.00%
COR	9,961,497	0	0	9,961,497	3.4%	3.335%	352	83	0	0.00%
COR15	2,580,245	0	0	2,580,245	0.9%	2.893%	178	67	0	0.00%
COR30	13,149,243	0	0	13,149,243	4.5%	3.310%	358	83	0	0.00%
CSPND	1,000,000	0	0	1,000,000	0.3%	5.931%	360	86	0	0.00%
CTAX	18,316,997	0	0	18,316,997	6.2%	3.424%	345	84	0	0.00%
CVETS	7,886,158	0	0	7,886,158	2.7%	3.081%	357	97	0	0.00%
ETAX	9,325,596	0	0	9,325,596	3.2%	3.328%	353	93	805,158	8.63%
SRETX	1,841,564	0	0	1,841,564	0.6%	3.256%	359	84	0	0.00%
SRV30	1,984,561	0	0	1,984,561	0.7%	3.383%	357	78	0	0.00%
SRX15	1,194,846	0	0	1,194,846	0.4%	3.000%	178	64	0	0.00%
SRX30	9,624,928	0	0	9,624,928	3.3%	3.381%	358	82	0	0.00%
CREOS	0	0	2,959,293	2,959,293	1.0%	0.000%	0	-	-	-
CHD04	5,946,841	5,444,671	0	11,391,512	3.9%	2.788%	195	67	979,985	8.60%
COHAP	6,904,656	5,658,177	0	12,562,832	4.3%	2.084%	310	82	856,617	6.82%
GM19T	3,414,081	0	0	3,414,081	1.2%	4.431%	269	74	326,807	9.57%
CONDO	546,000	0	0	546,000	0.2%	5.500%	180	-	-	-
SRHRF	28,401,000	1,672,669	0	30,073,669	10.2%	3.854%	293	70	1,879,514	6.25%
SRQ15	275,151	0	0	275,151	0.1%	2.955%	179	75	176,885	64.29%
SRQ30	3,641,021	0	0	3,641,021	1.2%	3.372%	355	85	0	0.00%
UNCON	0	0	60,995,004	60,995,004	20.7%	1.788%	288	-	-	-
	218,034,501	12,775,517	63,954,298	294,764,316	100.0%	3.016%	318	65	8,422,860	3.65%
COLLATERALIZED VETERANS BONDS										
C1611	10,795,218	62,550	0	10,857,768	10.7%	4.672%	231	75	1,377,858	12.69%
C1612	23,064,914	2,511,228	0	25,576,142	25.1%	3.223%	308	88	959,992	3.75%
C161C	10,145,112	0	0	10,145,112	10.0%	5.414%	278	78	1,075,008	10.60%
C1911	41,226,835	0	0	41,226,835	40.5%	4.325%	339	92	2,289,994	5.55%
C191C	13,954,404	0	0	13,954,404	13.7%	4.169%	341	81	544,557	3.90%
	99,186,483	2,573,778	0	101,760,261	100.0%	4.172%	314	86	6,247,409	6.14%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	84,295,393	570,176	0	84,865,570	17.7%	4.385%	292	76	6,632,696	7.82%
GM16A	74,528,541	7,531,959	0	82,060,499	17.1%	3.782%	311	80	6,397,767	7.80%
GM18A	98,209,289	0	0	98,209,289	20.4%	4.374%	332	86	3,987,808	4.06%
GM18B	56,420,230	2,302,100	0	58,722,329	12.2%	4.395%	270	72	6,409,722	10.92%
GM18X	4,198,306	0	0	4,198,306	0.9%	5.064%	332	90	529,092	12.60%
GM12X	5,945,381	0	0	5,945,381	1.2%	4.664%	334	85	788,998	13.27%
GM19A	72,927,444	0	0	72,927,444	15.2%	3.727%	342	88	4,390,814	6.02%
GM19P	49,535,359	0	0	49,535,359	10.3%	4.339%	267	76	4,032,508	8.14%
GM19B	20,797,040	554,892	0	21,351,932	4.4%	5.019%	272	71	1,860,615	8.71%
GM19X	2,546,253	0	0	2,546,253	0.5%	5.495%	337	86	180,546	7.09%
	469,403,235	10,959,127	0	480,362,362	100.0%	4.220%	306	80	35,210,564	7.33%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	10,332,098	975,745	0	11,307,843	6.3%	3.744%	301	78	1,197,610	10.59%
GP012	9,868,126	1,314,281	0	11,182,407	6.3%	3.844%	284	73	935,629	8.37%
GP013	16,167,552	3,457,538	0	19,625,091	11.0%	3.493%	296	76	2,096,399	10.68%
GP01C	65,405,934	30,972,727	0	96,378,661	53.9%	3.183%	268	72	5,599,866	5.81%
GPGM1	25,409,666	4,808,308	0	30,217,974	16.9%	3.284%	290	75	2,616,052	8.66%
GP10B	1,740,696	692,324	0	2,433,019	1.4%	3.088%	283	77	231,922	9.53%
GP11B	6,453,286	1,296,594	0	7,749,880	4.3%	3.547%	293	78	946,539	12.21%
	135,377,358	43,517,515	0	178,894,874	100.0%	3.325%	279	73	13,624,017	7.62%
HOME MORTGAGE REVENUE BONDS										
E021A	24,529,274	838,994	0	25,368,267	3.8%	5.407%	210	63	2,123,576	8.37%
E021B	37,181,588	0	0	37,181,588	5.6%	5.035%	280	74	2,312,446	6.22%
E021C	5,597,796	0	0	5,597,796	0.8%	4.668%	246	70	259,050	4.63%
E071A	65,028,463	286,735	0	65,315,199	9.8%	4.594%	285	75	5,150,667	7.89%
E07AL	4,167,298	0	0	4,167,298	0.6%	4.476%	271	69	469,353	11.26%
E071B	62,701,130	167,244	0	62,868,374	9.4%	4.602%	289	77	5,183,491	8.24%
E07BL	4,211,257	0	0	4,211,257	0.6%	4.404%	276	75	794,944	18.88%
E071D	83,458,798	199,831	0	83,658,629	12.5%	4.477%	293	76	7,510,767	8.98%
E07DL	5,984,180	0	0	5,984,180	0.9%	4.811%	283	76	530,292	8.86%
E076B	4,296,015	698,097	0	4,994,112	0.7%	5.039%	187	60	816,802	16.36%
E076C	4,653,912	262,181	0	4,916,093	0.7%	5.412%	196	67	1,432,399	29.14%
E077C	7,771,503	219,370	0	7,990,873	1.2%	5.138%	199	63	1,129,454	14.13%
E091A	89,001,442	8,886,377	0	97,887,818	14.6%	4.083%	297	77	9,350,581	9.55%
E09AL	6,185,857	0	0	6,185,857	0.9%	4.512%	289	77	1,053,641	17.03%
E098A	4,725,444	200,354	0	4,925,799	0.7%	5.375%	208	69	1,375,856	27.93%
E098B	6,517,871	312,799	0	6,830,669	1.0%	5.342%	218	68	1,313,870	19.23%
E099C	16,930,767	0	0	16,930,767	2.5%	5.409%	231	69	2,168,275	12.81%
E091B	99,334,194	7,687,269	0	107,021,463	16.0%	4.036%	293	77	9,387,313	8.77%
E09BL	6,826,180	0	0	6,826,180	1.0%	4.361%	288	75	310,983	4.56%
E091D	96,319,153	6,516,453	0	102,835,606	15.4%	4.180%	296	77	8,921,231	8.68%
E09DL	7,031,023	0	0	7,031,023	1.1%	4.417%	297	81	1,001,222	14.24%
	642,453,145	26,275,702	0	668,728,848	100.0%	4.453%	283	75	62,596,214	9.36%
MORTGAGE REVENUE BONDS										
E0912	58,868,731	1,680,728	0	60,549,459	53.9%	3.525%	256	72	5,581,798	9.22%
E11A2	17,154,145	0	0	17,154,145	15.3%	4.894%	277	77	1,730,388	10.09%
E11B1	18,467,261	2,775,312	0	21,242,573	18.9%	4.100%	282	76	1,368,459	6.44%
E11AL	12,385,199	1,048,939	0	13,434,138	12.0%	4.712%	261	68	580,465	4.32%
	106,875,336	5,504,979	0	112,380,314	100.0%	3.985%	265	73	9,261,109	8.24%
STATE CAPITAL PROJECT BONDS										
SC02A	18,359,904	0	0	18,359,904	80.5%	5.316%	195	55	2,281,201	12.42%
SC11A	4,460,365	0	0	4,460,365	19.5%	6.629%	212	59	1,212,674	27.19%
	22,820,269	0	0	22,820,269	100.0%	5.573%	198	56	3,493,875	15.31%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II										
SC12A	39,805,457	0	0	39,805,457	2.9%	5.651%	215	59	6,106,161	15.34%
SC13A	58,287,957	0	0	58,287,957	4.2%	5.197%	267	66	10,210,086	17.52%
SC14A	80,516,525	0	0	80,516,525	5.8%	5.396%	244	66	8,522,953	10.59%
SC14B	23,095,116	0	0	23,095,116	1.7%	5.393%	228	62	1,966,188	8.51%
SC14C	159,806,636	0	0	159,806,636	11.5%	3.950%	273	72	8,795,972	5.50%
SC14D	75,979,477	0	0	75,979,477	5.4%	5.420%	282	68	8,478,307	11.16%
SC15A	98,371,987	0	0	98,371,987	7.1%	4.951%	262	70	7,293,523	7.41%
SC15B	94,219,916	0	0	94,219,916	6.8%	5.082%	232	64	7,338,801	7.79%
SC15C	44,677,277	0	0	44,677,277	3.2%	5.295%	251	71	8,772,624	19.64%
SC17A	144,308,409	0	0	144,308,409	10.3%	6.575%	451	80	0	0.00%
SC17B	171,646,754	1,401,830	0	173,048,583	12.4%	3.895%	294	75	8,552,970	4.94%
SC17C	48,028,662	0	0	48,028,662	3.4%	5.538%	246	71	11,161,463	23.24%
SC18A	142,134,069	0	0	142,134,069	10.2%	4.150%	317	77	5,631,909	3.96%
SC19A	212,655,678	0	0	212,655,678	15.2%	4.126%	321	82	9,716,988	4.57%
	1,393,533,918	1,401,830	0	1,394,935,748	100.0%	4.795%	297	73	102,547,944	7.35%
TOTAL	3,087,684,246	103,008,449	63,954,298	3,254,646,992	100.0%	4.356%	295	74	241,403,993	7.57%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 7/31/2020

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	880,897,873	19,636,440	0	900,534,314	27.7%	4.071%	306	76	70,105,837	7.78%
FIRST HOME LIMITED	727,280,208	59,819,272	0	787,099,480	24.2%	4.129%	290	78	64,185,261	8.15%
FIRST HOME	491,236,830	7,378,822	0	498,615,652	15.3%	4.109%	302	80	34,733,558	6.97%
MULTI-FAMILY/SPECIAL NEEDS	449,780,857	0	0	449,780,857	13.8%	6.299%	301	68	45,185,857	10.05%
RURAL HOME	404,806,889	9,991,260	0	414,798,149	12.7%	4.065%	273	71	17,268,143	4.16%
VETERANS MORTGAGE PROGRAM	118,847,634	6,130,553	0	124,978,186	3.8%	4.071%	298	84	9,265,402	7.41%
MF SOFT SECONDS	0	0	36,890,698	36,890,698	1.1%	1.488%	294	-	-	-
LOANS TO SPONSORS II	0	0	10,455,913	10,455,913	0.3%	2.880%	335	-	-	-
LOANS TO SPONSORS	0	0	9,101,213	9,101,213	0.3%	0.000%	277	-	-	-
CONDO ASSOCIATION LOANS	6,359,235	0	0	6,359,235	0.2%	6.260%	124	14	0	0.00%
UNIQUELY ALASKAN	5,054,767	52,100	0	5,106,868	0.2%	4.116%	277	65	575,523	11.27%
NOTES RECEIVABLE	0	0	4,547,181	4,547,181	0.1%	5.288%	156	-	-	-
REAL ESTATE OWNED	0	0	2,959,293	2,959,293	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,987,029	0	0	1,987,029	0.1%	3.625%	138	80	0	0.00%
OTHER LOAN PROGRAM	1,147,766	0	0	1,147,766	0.0%	5.000%	57	23	84,412	7.35%
BUILDING MATERIAL LOAN	161,011	0	0	161,011	0.0%	3.773%	137	22	0	0.00%
SECOND MORTGAGE ENERGY	124,147	0	0	124,147	0.0%	3.629%	120	5	0	0.00%
AHFC TOTAL	3,087,684,246	103,008,449	63,954,298	3,254,646,992	100.0%	4.356%	295	74	241,403,993	7.57%

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,169,718,910	79,609,471	23,794,862	2,273,123,243	69.8%	4.077%	295	77	161,512,667	7.18%
MULTI-PLEX	406,631,603	0	39,805,011	446,436,613	13.7%	5.989%	300	61	42,537,131	10.46%
CONDOMINIUM	285,799,362	17,465,535	0	303,264,897	9.3%	4.224%	288	76	20,553,371	6.78%
DUPLEX	172,874,809	5,081,953	109,932	178,066,694	5.5%	4.121%	296	76	11,318,438	6.36%
FOUR-PLEX	27,360,406	661,952	74,544	28,096,901	0.9%	4.130%	299	73	3,129,357	11.17%
TRI-PLEX	14,579,813	44,984	169,949	14,794,747	0.5%	4.027%	307	71	1,845,076	12.62%
MOBILE HOME TYPE I	8,573,856	144,554	0	8,718,410	0.3%	4.327%	265	71	507,952	5.83%
ENERGY EFFICIENCY RLP	1,987,029	0	0	1,987,029	0.1%	3.625%	138	80	0	0.00%
MOBILE HOME TYPE II	158,457	0	0	158,457	0.0%	3.863%	92	54	0	0.00%
AHFC TOTAL	3,087,684,246	103,008,449	63,954,298	3,254,646,992	100.0%	4.356%	295	74	241,403,993	7.57%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2020

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,270,856,696	47,360,638	41,737,978	1,359,955,311	41.8%	4.344%	286	74	132,908,049	10.08%
WASILLA	258,642,260	10,417,990	1,482,577	270,542,827	8.3%	4.234%	293	79	26,603,392	9.89%
FAIRBANKS	226,765,396	7,593,349	4,189,021	238,547,766	7.3%	4.266%	290	75	12,773,722	5.45%
FORT WAINWRIGHT	141,946,254	0	0	141,946,254	4.4%	6.625%	453	80	0	0.00%
JUNEAU	123,216,215	3,076,920	7,485,264	133,778,399	4.1%	4.089%	310	69	8,815,314	6.98%
KETCHIKAN	115,485,292	3,705,784	830,017	120,021,094	3.7%	3.982%	294	74	5,916,155	4.96%
EAGLE RIVER	112,736,238	4,330,304	0	117,066,542	3.6%	4.084%	301	78	7,945,186	6.79%
SOLDOTNA	112,298,409	3,974,255	336,202	116,608,865	3.6%	3.919%	287	75	4,846,588	4.17%
PALMER	107,620,958	4,643,571	1,132,888	113,397,417	3.5%	4.401%	289	76	7,066,737	6.29%
KODIAK	83,515,839	1,910,519	0	85,426,358	2.6%	4.244%	276	74	6,256,496	7.32%
NORTH POLE	73,577,215	2,693,955	375,000	76,646,170	2.4%	4.270%	295	79	4,912,719	6.44%
KENAI	61,983,321	2,306,892	0	64,290,212	2.0%	4.239%	296	75	4,242,788	6.60%
OTHER SOUTHEAST	58,440,719	1,369,215	723,359	60,533,293	1.9%	4.117%	272	69	1,662,220	2.78%
HOMER	46,592,403	1,024,290	2,322,869	49,939,563	1.5%	3.973%	285	68	2,259,726	4.75%
OTHER SOUTHCENTRAL	38,203,968	1,815,756	626,691	40,646,415	1.2%	4.205%	286	73	2,563,134	6.40%
PETERSBURG	34,359,372	891,287	0	35,250,659	1.1%	3.879%	266	68	638,961	1.81%
OTHER NORTH	31,494,754	627,015	560,116	32,681,885	1.0%	4.371%	242	68	1,135,348	3.53%
SITKA	29,955,156	885,821	0	30,840,977	0.9%	4.004%	306	72	590,813	1.92%
CHUGIAK	27,776,508	1,143,392	0	28,919,900	0.9%	4.152%	298	76	1,863,714	6.44%
OTHER KENAI PENNINSULA	20,792,702	542,058	160,512	21,495,273	0.7%	4.082%	279	71	1,135,449	5.32%
SEWARD	17,462,950	489,707	278,500	18,231,157	0.6%	4.583%	286	69	908,119	5.06%
STERLING	16,936,340	430,550	0	17,366,890	0.5%	3.872%	289	75	724,867	4.17%
NIKISKI	16,609,136	542,565	129,997	17,281,699	0.5%	4.153%	275	73	485,181	2.83%
CORDOVA	16,533,295	424,972	151,189	17,109,456	0.5%	4.154%	282	70	273,917	1.62%
OTHER SOUTHWEST	14,667,483	400,737	1,426,013	16,494,234	0.5%	4.655%	246	58	1,667,033	11.06%
BETHEL	15,984,261	169,175	1,198	16,154,634	0.5%	5.192%	203	67	1,736,862	10.75%
NOME	13,231,104	237,732	4,905	13,473,741	0.4%	4.514%	262	74	1,471,504	10.93%
AHFC TOTAL	3,087,684,246	103,008,449	63,954,298	3,254,646,992	100.0%	4.356%	295	74	241,403,993	7.57%

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2020**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,414,870,796	41,997,927	4,810,346	1,461,679,069	44.9%	4.641%	293	66	99,689,997	6.84%
UNINSURED - LTV > 80 (RURAL)	271,732,509	4,148,401	2,829,079	278,709,989	8.6%	4.505%	274	74	16,857,145	6.11%
PMI - RADIAN GUARANTY	226,286,232	7,293,185	0	233,579,417	7.2%	4.016%	319	87	14,883,207	6.37%
FEDERALLY INSURED - FHA	197,572,702	10,884,390	0	208,457,093	6.4%	4.702%	249	77	30,055,157	14.42%
PMI - ESSENT GUARANTY	164,499,490	4,855,635	0	169,355,125	5.2%	3.953%	327	88	10,847,963	6.41%
FEDERALLY INSURED - VA	148,280,625	8,583,576	0	156,864,201	4.8%	4.239%	282	85	13,553,173	8.64%
FEDERALLY INSURED - RD	136,858,832	7,856,829	0	144,715,661	4.4%	4.159%	286	86	11,963,909	8.27%
PMI - MORTGAGE GUARANTY	138,279,387	3,456,111	0	141,735,498	4.4%	3.906%	327	87	8,019,250	5.66%
PMI - UNITED GUARANTY	131,107,461	2,016,993	0	133,124,454	4.1%	3.930%	334	89	10,221,669	7.68%
FEDERALLY INSURED - HUD 184	101,516,526	4,836,878	0	106,353,403	3.3%	4.237%	277	83	15,245,425	14.33%
PMI - CMG MORTGAGE INSURANCE	87,019,276	5,114,785	0	92,134,061	2.8%	4.102%	308	85	4,511,862	4.90%
PMI - GENWORTH GE	62,520,144	1,759,483	0	64,279,627	2.0%	3.949%	328	88	5,172,704	8.05%
UNINSURED - UNCONVENTIONAL	3,616,627	123,844	56,314,872	60,055,343	1.8%	1.798%	273	5	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	2,545,053	57,335	0	2,602,388	0.1%	4.021%	339	88	0	0.00%
PMI - COMMONWEALTH	382,533	0	0	382,533	0.0%	4.500%	290	81	382,533	100.00%
PMI - PMI MORTGAGE INSURANCE	288,812	19,470	0	308,281	0.0%	5.534%	200	65	0	0.00%
PMI - REPUBLIC MORTGAGE	265,618	0	0	265,618	0.0%	3.625%	350	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	41,624	3,608	0	45,232	0.0%	6.097%	109	37	0	0.00%
AHFC TOTAL	3,087,684,246	103,008,449	63,954,298	3,254,646,992	100.0%	4.356%	295	74	241,403,993	7.57%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **7/31/2020**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	703,392,603	30,504,329	0	733,896,932	22.5%	4.298%	286	78	41,877,863	5.71%
NORTHRIM BANK	647,712,046	18,443,192	0	666,155,237	20.5%	4.043%	322	82	52,868,620	7.94%
WELLS FARGO MORTGAGE	543,812,327	27,420,370	0	571,232,697	17.6%	4.563%	245	69	86,053,269	15.06%
FIRST NATIONAL BANK OF AK	337,258,887	9,560,306	0	346,819,193	10.7%	4.829%	266	68	26,112,238	7.53%
FIRST BANK	197,963,786	5,044,815	0	203,008,602	6.2%	3.847%	300	74	4,957,576	2.44%
AHFC (SUBSERVICED BY FNBA)	178,901,563	2,287,146	0	181,188,709	5.6%	4.547%	321	75	11,506,966	6.35%
COMMERCIAL LOANS	156,234,360	0	0	156,234,360	4.8%	6.384%	424	80	0	0.00%
DENALI FEDERAL CREDIT UNION	113,241,187	3,474,096	0	116,715,284	3.6%	3.909%	316	82	7,216,906	6.18%
MT. MCKINLEY BANK	73,880,884	2,481,224	0	76,362,107	2.3%	4.054%	298	78	3,673,069	4.81%
AHFC DIRECT SERVICING	0	0	63,954,298	63,954,298	2.0%	1.705%	275	-	-	-
DENALI STATE BANK	57,344,498	1,055,951	0	58,400,448	1.8%	3.958%	313	81	3,531,799	6.05%
SPIRIT OF ALASKA FCU	34,967,187	1,607,774	0	36,574,960	1.1%	4.327%	269	73	1,815,427	4.96%
KODIAK ISLAND HA	23,520,972	520,426	0	24,041,398	0.7%	4.169%	264	71	1,577,117	6.56%
CORNERSTONE HOME LENDING	7,466,780	171,050	0	7,637,830	0.2%	3.955%	317	84	0	0.00%
MATANUSKA VALLEY FCU	6,772,707	270,320	0	7,043,027	0.2%	4.088%	316	76	213,143	3.03%
TONGASS FCU	5,214,459	167,451	0	5,381,910	0.2%	4.149%	314	76	0	0.00%
AHFC TOTAL	3,087,684,246	103,008,449	63,954,298	3,254,646,992	100.0%	4.356%	295	74	241,403,993	7.57%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **7/31/2020**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,393,533,918	1,401,830	0	1,394,935,748	42.9%	4.795%	297	73	102,547,944	7.35%
HOME MORTGAGE REVENUE BONDS	642,453,145	26,275,702	0	668,728,848	20.5%	4.453%	283	75	62,596,214	9.36%
GENERAL MORTGAGE REVENUE BONDS II	469,403,235	10,959,127	0	480,362,362	14.8%	4.220%	306	80	35,210,564	7.33%
AHFC GENERAL FUND	218,034,501	12,775,517	63,954,298	294,764,316	9.1%	3.016%	318	65	8,422,860	3.65%
GOVERNMENTAL PURPOSE BONDS	135,377,358	43,517,515	0	178,894,874	5.5%	3.325%	279	73	13,624,017	7.62%
MORTGAGE REVENUE BONDS	106,875,336	5,504,979	0	112,380,314	3.5%	3.985%	265	73	9,261,109	8.24%
COLLATERALIZED VETERANS BONDS	99,186,483	2,573,778	0	101,760,261	3.1%	4.172%	314	86	6,247,409	6.14%
STATE CAPITAL PROJECT BONDS	22,820,269	0	0	22,820,269	0.7%	5.573%	198	56	3,493,875	15.31%
AHFC TOTAL	3,087,684,246	103,008,449	63,954,298	3,254,646,992	100.0%	4.356%	295	74	241,403,993	7.57%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2020**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,609,268	627,391,567	51,236,163	51,236,163
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,799,679	589,673,141	60,404,326	60,404,326
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	37,515,562	37,515,562
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	58,038,867	58,038,867
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	0	0

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	286,712	286,712
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.457%	3.577%	3.385%	3.385%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	346	346
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	87	87
FHA INSURANCE %	4.0%	3.9%	3.3%	8.5%	8.5%
VA INSURANCE %	6.5%	7.4%	4.7%	8.1%	8.1%
RD INSURANCE %	3.6%	3.9%	4.2%	4.1%	4.1%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	1.4%	1.4%
PRIMARY MORTGAGE INSURANCE %	37.8%	39.7%	41.2%	32.3%	32.3%
CONVENTIONAL UNINSURED %	46.8%	43.6%	46.0%	45.6%	45.6%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	97.7%	97.7%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	2.3%	2.3%
ANCHORAGE %	41.9%	36.4%	36.8%	31.7%	31.7%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	68.3%	68.3%
ALASKA USA %	30.9%	26.4%	16.2%	14.8%	14.8%
OTHER SELLER SERVICER %	69.1%	73.6%	83.8%	85.2%	85.2%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	29.4%	29.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2020**

MY HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,124,010	19,115,236	19,115,236
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,102,329	18,875,836	18,875,836
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	12,476,571	12,476,571
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	22,108,141	22,108,141
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	33.3%	33.3%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	366,598	366,598
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.652%	3.375%	3.375%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	337	337
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	82	82
FHA INSURANCE %	1.0%	1.8%	1.1%	2.6%	2.6%
VA INSURANCE %	0.7%	0.9%	1.6%	0.0%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	47.4%	49.5%	44.3%	50.0%	50.0%
CONVENTIONAL UNINSURED %	49.3%	47.1%	52.3%	47.4%	47.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	26.4%	26.4%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	73.6%	73.6%
ALASKA USA %	31.8%	27.8%	12.3%	12.1%	12.1%
OTHER SELLER SERVICER %	68.2%	72.2%	87.7%	87.9%	87.9%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	27.4%	27.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2020**

RURAL HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,993	6,899,408	6,899,408
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,993	6,612,076	6,612,076
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	8,572,270	8,572,270
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	8,211,388	8,211,388
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	22.8%	22.8%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	247,079	247,079
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	3.228%	3.228%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	334	334
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	79	79
FHA INSURANCE %	0.0%	1.4%	0.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	13.5%	13.0%	12.6%	10.8%	10.8%
CONVENTIONAL UNINSURED %	82.6%	82.6%	82.1%	89.2%	89.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	19.0%	24.1%	12.3%	23.9%	23.9%
OTHER SELLER SERVICER %	81.0%	75.9%	87.7%	76.1%	76.1%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	65.2%	65.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2020**

FIRST HOME	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	8,176,909	8,176,909
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	8,176,909	8,176,909
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	5,563,882	5,563,882
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	9,619,282	9,619,282
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	14.8%	14.8%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	275,560	275,560
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.565%	3.289%	3.289%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	91	91
FHA INSURANCE %	4.5%	3.8%	4.0%	19.1%	19.1%
VA INSURANCE %	0.0%	1.5%	1.0%	0.0%	0.0%
RD INSURANCE %	2.8%	8.2%	5.2%	5.7%	5.7%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	3.2%	3.2%
PRIMARY MORTGAGE INSURANCE %	60.7%	51.2%	64.1%	55.7%	55.7%
CONVENTIONAL UNINSURED %	30.6%	31.8%	24.7%	16.3%	16.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	41.7%	41.7%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	58.3%	58.3%
ALASKA USA %	35.9%	27.2%	15.6%	13.2%	13.2%
OTHER SELLER SERVICER %	64.1%	72.8%	84.4%	86.8%	86.8%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	25.1%	25.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2020**

FIRST HOME LIMITED	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,218,903	10,363,879	10,363,879
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	123,098,903	10,283,879	10,283,879
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	5,481,102	5,481,102
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	10,669,993	10,669,993
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	14.6%	14.6%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	205,815	205,815
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.230%	3.081%	3.081%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	94	94
FHA INSURANCE %	8.6%	8.5%	6.3%	19.1%	19.1%
VA INSURANCE %	4.7%	4.3%	1.5%	6.3%	6.3%
RD INSURANCE %	11.3%	8.5%	10.5%	22.2%	22.2%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	6.3%	6.3%
PRIMARY MORTGAGE INSURANCE %	43.5%	46.3%	51.2%	31.9%	31.9%
CONVENTIONAL UNINSURED %	28.0%	29.5%	28.5%	14.2%	14.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	53.7%	53.7%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	46.3%	46.3%
ALASKA USA %	32.9%	29.6%	23.1%	7.3%	7.3%
OTHER SELLER SERVICER %	67.1%	70.4%	76.9%	92.7%	92.7%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	11.2%	11.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2020**

VETERANS MORTGAGE PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	2,182,343	2,182,343
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	2,182,343	2,182,343
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	2,704,456	2,704,456
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	3,690,814	3,690,814
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	7.2%	7.2%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	294,600	294,600
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.308%	3.059%	3.059%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	102	102
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	100.0%	100.0%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.2%	7.9%	13.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	11.3%	15.7%	19.6%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	34.6%	34.6%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	65.4%	65.4%
ALASKA USA %	35.7%	25.6%	18.6%	0.0%	0.0%
OTHER SELLER SERVICER %	64.3%	74.4%	81.4%	100.0%	100.0%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2020**

MULTI-FAMILY/SPECIAL NEEDS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,468,450	1,318,910	1,318,910
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	9,817,100	9,817,100
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	1,862,500	1,862,500
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	3,738,361	3,738,361
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	5.0%	5.0%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	715,071	715,071
WEIGHTED AVERAGE INTEREST RATE	6.317%	5.407%	5.849%	5.905%	5.905%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	88	88
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	53.7%	53.7%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	46.3%	46.3%
ANCHORAGE %	35.5%	51.6%	81.1%	100.0%	100.0%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	0.0%	0.0%
ALASKA USA %	28.7%	10.8%	36.5%	46.3%	46.3%
OTHER SELLER SERVICER %	71.3%	89.2%	63.5%	53.7%	53.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2020**

CLOSING COST ASSISTANCE	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	979,478	979,478
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	1,456,183	1,456,183
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	754,781	754,781
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	2.0%	2.0%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	256,667	256,667
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	70.2%	70.2%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	29.8%	29.8%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2020**

OTHER LOAN PROGRAM	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,643,455	1,557,590	700,000	700,000
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,643,455	831,000	0	0
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	100,000	100,000
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	888	888
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.3%	0.3%
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	100,000	100,000
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	4.000%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	174	174
WEIGHTED AVERAGE LOAN-TO-VALUE	80	90	84	87	87
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	100.0%	100.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	55.0%	11.8%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	100.0%	100.0%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2020**

UNCONVENTIONAL LOANS	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	1,500,000	1,500,000
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	3,000,000	3,000,000
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	61	87	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
ALASKA USA %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2020**

UNIQUELY ALASKAN	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	0	0
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	0	0
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	0	0
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
ALASKA USA %	24.5%	0.0%	24.6%	N/A	N/A
OTHER SELLER SERVICER %	75.5%	100.0%	75.4%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$137,485,000	\$32,515,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$6,930,000	\$0	\$82,440,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$1,105,000	\$0	\$79,765,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$21,855,000	\$137,485,000	\$492,660,000
Mortgage Revenue Bonds (FTHB Program)										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$68,580,000	\$60,170,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$43,370,000	\$12,760,000	\$15,230,000
Mortgage Revenue Bonds (FTHB Program) Total							\$200,110,000	\$43,370,000	\$81,340,000	\$75,400,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$4,440,000	\$0	\$27,710,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$515,000	\$13,250,000	\$46,235,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$4,955,000	\$13,250,000	\$91,795,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$26,240,000	\$60,410,000	\$59,240,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$12,925,000	\$5,170,000	\$81,905,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$2,595,000	\$6,365,000	\$100,300,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$10,000,000	\$48,520,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$1,035,000	\$1,925,000	\$133,740,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$0	\$24,985,000
General Mortgage Revenue Bonds II Total							\$575,355,000	\$42,795,000	\$83,870,000	\$448,690,000
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$38,675,000	\$0	\$37,905,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$47,270,000	\$0	\$46,320,000
Governmental Purpose Bonds Total							\$170,170,000	\$85,945,000	\$0	\$84,225,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$46,595,000	\$0	\$13,655,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$38,440,000	\$0	\$66,745,000
State Capital Project Bonds Total							\$165,435,000	\$85,035,000	\$0	\$80,400,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$34,245,000	\$0	\$65,115,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$15,305,000	\$0	\$71,460,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$21,040,000	\$0	\$74,075,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$7,465,000	\$0	\$21,820,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$6,205,000	\$0	\$71,900,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$18,820,000	\$0	\$92,715,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$8,395,000	\$0	\$84,970,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$8,420,000	\$0	\$135,535,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$1,655,000	\$0	\$33,915,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$930,000	\$0	\$59,070,000
State Capital Project Bonds II Total							\$1,452,530,000	\$134,670,000	\$0	\$1,317,860,000
Total AHFC Bonds and Notes							\$3,325,600,000	\$418,625,000	\$315,945,000	\$2,591,030,000
								Defeased Bonds (SC11A, SC12A, SC13A)		\$109,845,000
								Total AHFC Bonds w/o Defeased Bonds		\$2,481,185,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A Home Mortgage Revenue Bonds, 2002 Series A										
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	17,485,000	32,515,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
E021A Total							\$170,000,000	\$0	\$137,485,000	\$32,515,000
E071A Home Mortgage Revenue Bonds, 2007 Series A										
Exempt Prog: 110 Yield: VRDO Delivery: 5/31/2007 Underwriter: Citigroup										
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
E071A Total							\$75,000,000	\$5,800,000	\$0	\$69,200,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$5,800,000	\$0		\$69,200,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D				Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$6,930,000	\$0	\$82,440,000	
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$1,110,000	\$0		\$79,770,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$1,110,000	\$0	\$79,770,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$1,105,000	\$0	\$79,765,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$21,855,000	\$137,485,000	\$492,660,000	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,710,000		1,450,000
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	2,470,000		2,160,000
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	2,490,000		2,200,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	2,550,000		2,200,000
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	2,570,000		2,250,000
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	2,550,000		2,210,000
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	2,570,000		2,250,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	2,590,000		2,300,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,640,000		2,310,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,670,000		2,350,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,700,000		2,380,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,750,000		2,400,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,780,000		2,440,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,740,000		2,390,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	2,330,000		2,040,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	2,360,000		2,070,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	2,380,000		2,110,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	2,420,000		2,130,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	2,450,000		2,160,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	2,490,000		2,180,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	2,140,000		1,910,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,970,000		1,730,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	2,000,000		1,750,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,920,000		1,680,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,420,000		1,250,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,440,000		1,270,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,470,000		1,270,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,490,000		1,290,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,490,000		1,330,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,510,000		1,340,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,520,000		1,370,000
E0912 Total							\$128,750,000	\$0	\$68,580,000	\$60,170,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0		0
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0		0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0		0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0		0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0		0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0		0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0	0		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0	0		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0	0		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000	0	0		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	2,560,000	0	0		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	2,520,000	0	0		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	800,000	115,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	2,040,000	270,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	2,015,000	270,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	2,000,000	265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	1,985,000	265,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	1,970,000	260,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	1,950,000	265,000		
E11B1 Total							\$71,360,000	\$43,370,000	\$12,760,000	\$15,230,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$200,110,000	\$43,370,000	\$81,340,000	\$75,400,000		

Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	0		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	0		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000		
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000		
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000		
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000		
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	0	Aaa	N/A
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	0	Aaa	N/A
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	0	Aaa	N/A
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	0	Aaa	N/A
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	0	Aaa	N/A
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	0	Aaa	N/A
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	0	Aaa	N/A
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	0	Aaa	N/A
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	0	Aaa	N/A
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	0	Aaa	N/A
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	0	Aaa	N/A
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	0	Aaa	N/A
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	0	Aaa	N/A
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	0	Aaa	N/A
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	0	Aaa	N/A
C1611 Total							\$32,150,000	\$4,440,000	\$0	\$27,710,000		
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	0	Aaa	N/A
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	0	Aaa	N/A
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	0	Aaa	N/A
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	0	Aaa	N/A
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	0	Aaa	N/A
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	0	Aaa	N/A
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	0	Aaa	N/A
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	0	Aaa	N/A
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	0	Aaa	N/A
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	0	Aaa	N/A
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	0	Aaa	N/A
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	0	Aaa	N/A
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	0	Aaa	N/A
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	0	Aaa	N/A
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	0	Aaa	N/A
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	0	Aaa	N/A
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	0	Aaa	N/A
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	0	Aaa	N/A
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	0	Aaa	N/A
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	0	Aaa	N/A
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	0	Aaa	N/A
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	0	Aaa	N/A
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	0	Aaa	N/A
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	0	Aaa	N/A
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	0	Aaa	N/A
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	0	Aaa	N/A
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	0	Aaa	N/A
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	0	Aaa	N/A
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	0	Aaa	N/A
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	0	Aaa	N/A
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	0	Aaa	N/A
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	0	Aaa	N/A
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	0	Aaa	N/A
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	0	Aaa	N/A
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	0	Aaa	N/A
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	0	Aaa	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	0	Aaa	N/A
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0	0	Aaa	N/A
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000		
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000	0	Aaa	N/A
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	165,000	480,000	Aaa	N/A
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	165,000	485,000	Aaa	N/A
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	170,000	485,000	Aaa	N/A
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	170,000	490,000	Aaa	N/A
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	170,000	495,000	Aaa	N/A
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	170,000	500,000	Aaa	N/A
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	170,000	505,000	Aaa	N/A
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	175,000	505,000	Aaa	N/A
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	175,000	520,000	Aaa	N/A
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	175,000	525,000	Aaa	N/A
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	180,000	530,000	Aaa	N/A
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	180,000	535,000	Aaa	N/A
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	190,000	535,000	Aaa	N/A
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	195,000	535,000	Aaa	N/A
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	195,000	545,000	Aaa	N/A
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	195,000	560,000	Aaa	N/A
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	200,000	565,000	Aaa	N/A
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	200,000	570,000	Aaa	N/A
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	200,000	580,000	Aaa	N/A
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	205,000	590,000	Aaa	N/A
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	205,000	600,000	Aaa	N/A
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	215,000	605,000	Aaa	N/A
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	215,000	615,000	Aaa	N/A
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	220,000	625,000	Aaa	N/A
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	220,000	635,000	Aaa	N/A
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	225,000	650,000	Aaa	N/A
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	230,000	655,000	Aaa	N/A
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	230,000	670,000	Aaa	N/A
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	240,000	675,000	Aaa	N/A
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	245,000	690,000	Aaa	N/A
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	245,000	705,000	Aaa	N/A
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	250,000	715,000	Aaa	N/A
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	250,000	735,000	Aaa	N/A
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	255,000	750,000	Aaa	N/A
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	265,000	755,000	Aaa	N/A
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	270,000	770,000	Aaa	N/A
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	275,000	790,000	Aaa	N/A
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	275,000	805,000	Aaa	N/A
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	280,000	820,000	Aaa	N/A
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	150,000	445,000	Aaa	N/A
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	35,000	495,000	Aaa	N/A
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	155,000	450,000	Aaa	N/A

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	35,000		505,000	
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	155,000		460,000	
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	35,000		515,000	
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	160,000		465,000	
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	35,000		525,000	
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	165,000		480,000	
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	35,000		540,000	
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	170,000		485,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	35,000		550,000	
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	170,000		500,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	40,000		555,000	
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	175,000		510,000	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	40,000		565,000	
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	175,000		510,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	40,000		585,000	
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	180,000		530,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	45,000		590,000	
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	185,000		535,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	45,000		605,000	
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	195,000		540,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	45,000		615,000	
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	195,000		560,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	45,000		625,000	
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	200,000		570,000	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	45,000		640,000	
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	210,000		575,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	45,000		655,000	
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	210,000		590,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	50,000		665,000	
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	215,000		605,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	50,000		675,000	
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	220,000		615,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	50,000		690,000	
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	415,000		1,195,000	
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	420,000		1,220,000	
C1911 Total							\$60,000,000	\$515,000	\$13,250,000	\$46,235,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$110,000,000	\$4,955,000	\$13,250,000	\$91,795,000		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa1	AA+	
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0		0	
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0		0	
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0		0	
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0		0	
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0		0	
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0		0	
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0		0	
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0		0	
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0		0	
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0		0	
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0		0	
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0		0	
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0		0	
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0		0	
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0		0	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	2,055,000	0		0
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	850,000		2,170,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	855,000		2,195,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	855,000		2,170,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	845,000		2,160,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	835,000		2,145,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	835,000		2,130,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	825,000		2,115,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	825,000		2,095,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	815,000		2,080,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	815,000		2,065,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	24,035,000	0	24,035,000		0
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000		0
						GM12A Total	\$145,890,000	\$26,240,000	\$60,410,000		\$59,240,000
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Aa1	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	105,000		160,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	105,000		165,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	Aa1	AA+
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	105,000		170,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	110,000		175,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	110,000		175,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	110,000		180,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	110,000		185,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	110,000		190,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	110,000		195,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	110,000		200,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	115,000		205,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	120,000		205,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	125,000		205,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	125,000		210,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	125,000		215,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	130,000		220,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	135,000		220,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	135,000		225,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	140,000		230,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	145,000		230,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	145,000		235,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	145,000		245,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	145,000		250,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	155,000		250,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	160,000		250,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	160,000		260,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	165,000		260,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	165,000		270,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	170,000		275,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A General Mortgage Revenue Bonds II, 2016 Series A												
				Exempt		Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
										AA+	Aa1	AA+
01170RFN7	3.500%	2042	Dec	Sinker			450,000	0		170,000		280,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0		0		405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0		175,000		285,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0		180,000		290,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0		0		410,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0		185,000		295,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0		0		420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0		190,000		295,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0		0		430,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0		0		435,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0		190,000		305,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0		190,000		315,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0		0		440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0		0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0		100,000		205,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0		0		215,000
							GM16A Total	\$100,000,000	\$12,925,000	\$5,170,000		\$81,905,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A												
				Exempt		Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AA+	Aa1	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000		0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000		0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000		0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0		0		1,015,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0		0		925,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0		0		945,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0		0		965,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0		0		2,480,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0		0		1,005,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0		0		1,030,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0		0		1,050,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0		0		1,075,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0		0		1,095,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0		0		1,670,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0		0		1,695,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0		0		710,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0		0		2,195,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0		0		3,065,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0		0		2,680,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0		0		415,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0		0		2,735,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0		0		2,125,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0		0		355,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0		0		760,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0		0		1,890,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0		0		1,930,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0		0		1,970,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0		0		2,015,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0		0		2,055,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0		0		2,100,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0		0		1,610,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0		0		1,645,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0		0		1,680,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0		0		1,720,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0		0		1,755,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0		0		1,795,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0		0		1,835,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0		0		1,875,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18A General Mortgage Revenue Bonds II, 2018 Series A												
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch	
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	0	AA+	Aa1	N/A
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	0			1,955,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	0			2,000,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	0			2,040,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	0			2,085,000
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	235,000			1,265,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	0			630,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	340,000			1,840,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	345,000			1,880,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	360,000			1,910,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	365,000			1,955,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	380,000			1,990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	385,000			2,035,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	395,000			2,080,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	400,000			2,125,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	410,000			2,175,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	415,000			2,225,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	430,000			2,265,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	435,000			2,320,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	445,000			2,370,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	460,000			2,410,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	430,000			2,265,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	135,000			700,000
GM18A Total							\$109,260,000	\$2,595,000	\$6,365,000	\$100,300,000		
GM18B General Mortgage Revenue Bonds II, 2018 Series B												
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch	
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	1,050,000	AA+	Aa1	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0			28,465,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	1,075,000			2,150,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	1,095,000			2,200,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	1,120,000			2,245,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	1,145,000			2,295,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	1,170,000			2,350,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	805,000			1,615,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	825,000			1,645,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	840,000			1,685,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	875,000			1,765,000
GM18B Total							\$58,520,000	\$0	\$10,000,000	\$48,520,000		
GM19A General Mortgage Revenue Bonds II, 2019 Series A												
				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch	
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0	AA+	Aa1	N/A
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0			1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0			1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0			1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0			1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0			1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0			1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0			1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0			1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0			2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0			1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0			2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0			1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0			1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0			1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0			2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0			1,950,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A	General Mortgage Revenue Bonds II, 2019 Series A			Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moody's	Fitch
									AA+	Aa1	N/A
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0	2,050,000	
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0	2,175,000	
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0	2,330,000	
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0	2,155,000	
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0	2,250,000	
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0	2,300,000	
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0	3,670,000	
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0	2,445,000	
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0	2,495,000	
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0	2,545,000	
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0	2,595,000	
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0	2,650,000	
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0	2,710,000	
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0	2,760,000	
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	80,000	970,000	
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0	1,765,000	
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	120,000	1,420,000	
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0	1,335,000	
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0	1,360,000	
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	125,000	1,450,000	
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0	1,390,000	
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	125,000	1,485,000	
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0	1,415,000	
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	130,000	1,515,000	
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	130,000	1,550,000	
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0	1,440,000	
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	135,000	1,580,000	
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0	1,470,000	
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0	1,500,000	
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	135,000	1,620,000	
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	140,000	1,655,000	
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0	1,525,000	
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	145,000	1,690,000	
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0	1,555,000	
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0	1,585,000	
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	145,000	1,730,000	
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0	1,615,000	
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	150,000	1,765,000	
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0	1,645,000	
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	150,000	1,805,000	
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0	1,680,000	
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	155,000	1,845,000	
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0	1,710,000	
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	60,000	725,000	
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0	1,745,000	
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0	1,780,000	
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0	1,815,000	
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0	1,850,000	
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0	1,885,000	
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0	1,920,000	
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0	1,960,000	
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0	1,995,000	
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0	2,035,000	
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0	2,075,000	
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0	2,115,000	
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0	2,145,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM19A	General Mortgage Revenue Bonds II, 2019 Series A			Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A		
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0		1,460,000		
GM19A Total							\$136,700,000	\$1,035,000	\$1,925,000	\$133,740,000			
GM19B	General Mortgage Revenue Bonds II, 2019 Series B			Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AA+	Aa1	N/A		
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000		
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000		
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000		
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000		
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000		
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0		5,000,000		
GM19B Total							\$24,985,000	\$0	\$0	\$24,985,000			
General Mortgage Revenue Bonds II Total							\$575,355,000	\$42,795,000	\$83,870,000	\$448,690,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0		
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0		
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0		
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0		
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0		
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0		
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0		
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0		
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0		
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0		
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0		
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0		
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0		
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0		
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0		
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0		
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0		
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0		
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0		
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0		
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0		
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0		
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0		
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0		
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0		
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0		
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0		
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0		
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0		
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0		
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0		
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0		
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0		0		
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0		0		
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0		
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0		0		
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0		0		
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0		
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000		
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000		
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$38,675,000	\$0		\$37,905,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0		0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0		0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$47,270,000	\$0	\$46,320,000	
Governmental Purpose Bonds Total							\$170,170,000	\$85,945,000	\$0	\$84,225,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$46,595,000	\$0	\$13,655,000	
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
									AA+	Aa2	AA+
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0		0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	1,490,000	0		0
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
SC11A Total							\$105,185,000	\$38,440,000	\$0	\$66,745,000	
State Capital Project Bonds Total							\$165,435,000	\$85,035,000	\$0	\$80,400,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A											
				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
									AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0		0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0		0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000
011839QB6	5.000%	2029	Dec	Serial		Prem	945,000	0	0		945,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
011839PV3	5.000%	2031	Dec	Serial		Prem	5,565,000	0	0	5,565,000	
011839QC4	5.000%	2031	Dec	Serial		Prem	1,025,000	0	0	1,025,000	
011839PW1	5.000%	2032	Dec	Serial		Prem	1,470,000	0	0	1,470,000	
011839QD2	5.000%	2032	Dec	Serial		Prem	270,000	0	0	270,000	
							SC12A Total	\$99,360,000	\$34,245,000	\$0	\$65,115,000
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	Aa2	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	1,615,000	0	0	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	1,610,000	0	0	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	1,755,000	0	0	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	1,750,000	0	0	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	2,765,000	0	0	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	2,755,000	0	0	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ9	5.000%	2024	Dec	Serial		Prem	1,130,000	0	0	1,130,000	
011839QE0	5.000%	2024	Dec	Serial		Prem	3,850,000	0	0	3,850,000	
011839QF7	5.000%	2025	Dec	Serial		Prem	3,855,000	0	0	3,855,000	
011839QK6	5.000%	2025	Dec	Serial		Prem	1,130,000	0	0	1,130,000	
011839QG5	5.000%	2026	Dec	Serial		Prem	4,200,000	0	0	4,200,000	
011839QL4	5.000%	2026	Dec	Serial		Prem	1,235,000	0	0	1,235,000	
011839QH3	5.000%	2027	Dec	Serial		Prem	4,440,000	0	0	4,440,000	
011839QM2	5.000%	2027	Dec	Serial		Prem	1,300,000	0	0	1,300,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
							SC13A Total	\$86,765,000	\$15,305,000	\$0	\$71,460,000
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	2,375,000	0	0	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	2,425,000	0	0	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	2,480,000	0	0	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	2,545,000	0	0	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	2,605,000	0	0	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	2,670,000	0	0	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$21,040,000	\$0	\$74,075,000	
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$7,465,000	\$0	\$21,820,000	
SC14C State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	Aa2	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC14D State Capital Project Bonds II, 2014 Series D													
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch		
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	AA+	Aa2	AA+	3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0				3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0				3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0				3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0				3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0				3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0				4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0				4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0				4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0				4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0				4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0				4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0				4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0				4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0				5,000,000
							SC14D Total	\$78,105,000	\$6,205,000	\$0			\$71,900,000
SC15A State Capital Project Bonds II, 2015 Series A													
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	Aa2	AA+		
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0				0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0				0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0				0
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0				0
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0				0
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0				0
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0				0
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0				0
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0				0
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0				2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0				3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0				3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0				3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0				3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0				3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0				3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0				4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0				4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0				4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0				4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0				4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0				4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0				4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0				4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0				5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0				5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0				5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0				5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0				5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0				5,470,000
							SC15A Total	\$111,535,000	\$18,820,000	\$0			\$92,715,000
SC15B State Capital Project Bonds II, 2015 Series B													
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+		
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0				0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0				0
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0				0
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0				0
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	3,160,000	0				0
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0				1,945,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
SC15B Total							\$93,365,000	\$8,395,000	\$0	\$84,970,000	
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	Aa2	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	3,035,000	0	0	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	2,795,000	0	0	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	2,930,000	0	0	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
SC15C Total							\$55,620,000	\$12,190,000	\$0	\$43,430,000	
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	0	0	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000	0	0	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000	0	0	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	0	0	
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0	2,210,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC17A State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	Aa2	AA+		
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0	3,480,000			
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0	3,570,000			
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0	4,185,000			
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0	4,295,000			
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0	4,575,000			
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0	4,685,000			
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0	4,600,000			
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0	4,715,000			
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0	4,630,000			
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0	4,745,000			
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0	5,120,000			
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0	5,250,000			
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0	5,220,000			
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0	5,350,000			
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0	5,875,000			
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0	5,920,000			
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0	6,230,000			
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0	6,270,000			
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0	7,185,000			
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0	7,185,000			
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0	7,440,000			
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0	7,440,000			
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0	7,680,000			
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0	7,680,000			
SC17A Total							\$143,955,000	\$8,420,000	\$0	\$135,535,000			
SC17B State Capital Project Bonds II, 2017 Series B				Taxable	Prog: 616	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	AA+/A-1+	Aa2/VMIG1	AA+/A-1+		
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0	150,000,000			
SC17B Total							\$150,000,000	\$0	\$0	\$150,000,000			
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 617	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	AA+	Aa2	AA+		
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0	3,765,000			
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0	3,770,000			
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0	3,870,000			
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0	3,870,000			
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0	4,140,000			
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0	4,140,000			
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000			
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000			
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000			
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000			
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000			
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000			
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000			
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000			
SC17C Total							\$43,855,000	\$0	\$0	\$43,855,000			
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa2/VMIG1	N/A		
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000			
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000			
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000			
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000			
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000			
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000			
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000			
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000			
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000			
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18A	State Capital Project Bonds II, 2018 Series A			Taxable	Prog: 618	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0			3,365,000
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0			3,410,000
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0			3,465,000
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0			3,520,000
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0			3,570,000
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0			3,625,000
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0			3,680,000
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0			3,735,000
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0			3,790,000
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0			3,845,000
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0			3,905,000
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0			3,960,000
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0			4,020,000
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0			4,085,000
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0			4,140,000
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B	State Capital Project Bonds II, 2018 Series B			Exempt	Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa2	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0		0
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0		0
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0		0
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0		570,000
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0		600,000
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0		600,000
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0		625,000
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0		635,000
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0		665,000
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0		660,000
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0		690,000
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0		700,000
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0		730,000
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0		730,000
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0		765,000
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0		770,000
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0		805,000
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0		805,000
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0		850,000
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0		845,000
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0		885,000
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0		895,000
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0		930,000
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0		940,000
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0		975,000
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0		980,000
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0		1,005,000
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0		1,010,000
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0		1,045,000
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0		1,045,000
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0		1,095,000
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0		1,100,000
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0		1,155,000
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0		1,155,000
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0		1,210,000
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0		1,215,000
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0		1,275,000
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0		1,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC18B State Capital Project Bonds II, 2018 Series B												
				Exempt		Prog: 618	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
011839RW9	5.000%	2038	Jun	Sinker			Prem	1,340,000	0	AA+	Aa2	N/A
011839RW9	5.000%	2038	Dec	Term			Prem	1,340,000	0			1,340,000
							SC18B Total	\$35,570,000	\$1,655,000	\$0		\$33,915,000
SC19A State Capital Project Bonds II, 2019 Series A												
				Taxable		Prog: 619	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa2/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax		VRDO	4,295,000	0			4,295,000
011839VW4		2034	Jun	Sinker	Tax		VRDO	4,415,000	0			4,415,000
011839VW4		2034	Dec	Sinker	Tax		VRDO	4,470,000	0			4,470,000
011839VW4		2035	Jun	Sinker	Tax		VRDO	4,525,000	0			4,525,000
011839VW4		2035	Dec	Sinker	Tax		VRDO	4,585,000	0			4,585,000
011839VW4		2036	Jun	Sinker	Tax		VRDO	4,640,000	0			4,640,000
011839VW4		2036	Dec	Sinker	Tax		VRDO	4,700,000	0			4,700,000
011839VW4		2037	Jun	Sinker	Tax		VRDO	4,760,000	0			4,760,000
011839VW4		2037	Dec	Sinker	Tax		VRDO	4,820,000	0			4,820,000
011839VW4		2038	Jun	Sinker	Tax		VRDO	4,880,000	0			4,880,000
011839VW4		2038	Dec	Sinker	Tax		VRDO	4,940,000	0			4,940,000
011839VW4		2039	Jun	Sinker	Tax		VRDO	5,000,000	0			5,000,000
011839VW4		2039	Dec	Sinker	Tax		VRDO	5,025,000	0			5,025,000
011839VW4		2040	Jun	Sinker	Tax		VRDO	7,455,000	0			7,455,000
011839VW4		2040	Dec	Sinker	Tax		VRDO	7,550,000	0			7,550,000
011839VW4		2041	Jun	Sinker	Tax		VRDO	7,645,000	0			7,645,000
011839VW4		2041	Dec	Sinker	Tax		VRDO	7,745,000	0			7,745,000
011839VW4		2042	Jun	Sinker	Tax		VRDO	7,840,000	0			7,840,000
011839VW4		2042	Dec	Sinker	Tax		VRDO	7,940,000	0			7,940,000
011839VW4		2043	Jun	Sinker	Tax		VRDO	8,040,000	0			8,040,000
011839VW4		2043	Dec	Sinker	Tax		VRDO	8,140,000	0			8,140,000
011839VW4		2044	Jun	Sinker	Tax		VRDO	8,245,000	0			8,245,000
011839VW4		2044	Dec	Term	Tax		VRDO	8,345,000	0			8,345,000
							SC19A Total	\$140,000,000	\$0	\$0		\$140,000,000
SC19B State Capital Project Bonds II, 2019 Series B												
				Exempt		Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa2	N/A
011839UM7	3.000%	2020	Jun	Serial			Prem	930,000	930,000	0		0
011839UN5	3.000%	2020	Dec	Serial			Prem	940,000	0			940,000
011839UP0	4.000%	2021	Jun	Serial			Prem	955,000	0			955,000
011839UQ8	4.000%	2021	Dec	Serial			Prem	975,000	0			975,000
011839UR6	5.000%	2022	Jun	Serial			Prem	995,000	0			995,000
011839US4	5.000%	2022	Dec	Serial			Prem	1,020,000	0			1,020,000
011839UT2	5.000%	2023	Jun	Serial			Prem	1,045,000	0			1,045,000
011839UU9	5.000%	2023	Dec	Serial			Prem	1,070,000	0			1,070,000
011839UV7	5.000%	2024	Jun	Serial			Prem	1,100,000	0			1,100,000
011839UW5	5.000%	2024	Dec	Serial			Prem	1,125,000	0			1,125,000
011839UX3	5.000%	2025	Jun	Serial			Prem	1,155,000	0			1,155,000
011839UY1	5.000%	2025	Dec	Serial			Prem	1,180,000	0			1,180,000
011839UZ8	5.000%	2026	Jun	Serial			Prem	1,210,000	0			1,210,000
011839VA2	5.000%	2026	Dec	Serial			Prem	1,240,000	0			1,240,000
011839VB0	5.000%	2027	Jun	Serial			Prem	1,275,000	0			1,275,000
011839VC8	5.000%	2027	Dec	Serial			Prem	1,305,000	0			1,305,000
011839VD6	5.000%	2028	Jun	Serial			Prem	1,335,000	0			1,335,000
011839VE4	5.000%	2028	Dec	Serial			Prem	1,370,000	0			1,370,000
011839VF1	5.000%	2029	Jun	Serial			Prem	1,405,000	0			1,405,000
011839VG9	5.000%	2029	Dec	Serial			Prem	1,440,000	0			1,440,000
011839VH7	5.000%	2030	Jun	Serial			Prem	1,475,000	0			1,475,000
011839VJ3	5.000%	2030	Dec	Serial			Prem	1,515,000	0			1,515,000
011839VK0	5.000%	2031	Jun	Serial			Prem	1,550,000	0			1,550,000
011839VL8	5.000%	2031	Dec	Serial			Prem	1,590,000	0			1,590,000
011839VM6	5.000%	2032	Jun	Serial			Prem	1,630,000	0			1,630,000
011839VN4	5.000%	2032	Dec	Serial			Prem	1,670,000	0			1,670,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 7/31/2020

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 619	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James		S and P	Moody's	Fitch
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	AA+	Aa2	N/A
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0			1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0			1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0			1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0			1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0			1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0			1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0			1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0			2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0			2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0			2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0			2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0			2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0			2,270,000
SC19B Total							\$60,000,000	\$930,000	\$0	\$59,070,000		
State Capital Project Bonds II Total							\$1,452,530,000	\$134,670,000	\$0	\$1,317,860,000		
Commercial Paper Total		\$142,161,000					Total AHFC Bonds		\$3,325,600,000	\$418,625,000	\$315,945,000	\$2,591,030,000
Defeased Bonds (SC11A, SC12A, SC13A)											\$109,845,000	
Total AHFC Bonds w/o Defeased Bonds											\$2,481,185,000	

Footnotes:

- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 corporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- On December 21, 2017, AHFC issued State Capital Project Bonds 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds 2012 Series A and \$16,345,000 State Capital Project Bonds 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
- AHFC has issued \$19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
- AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$62,549,855
 Weighted Average Seasoning: 101
 Weighted Average Interest Rate: 5.186%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,066,266	18.36%	306
3-Months	\$3,962,497	21.70%	362
6-Months	\$5,453,995	15.27%	255
12-Months	\$11,594,728	15.70%	262
Life	\$330,325,641	12.23%	204

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$70,309,310
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.625%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,137,666	17.52%	292
3-Months	\$4,658,015	22.56%	376
6-Months	\$8,524,416	20.31%	338
12-Months	\$13,365,453	16.17%	269
Life	\$152,006,450	14.89%	248

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$67,784,467
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.661%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,749,323	26.34%	439
3-Months	\$6,790,317	31.65%	527
6-Months	\$8,991,800	21.89%	365
12-Months	\$15,751,935	19.29%	321
Life	\$133,759,526	13.43%	224

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$91,649,502
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.535%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,261,002	25.36%	423
3-Months	\$8,437,369	29.61%	493
6-Months	\$13,012,470	23.17%	386
12-Months	\$17,797,629	16.38%	273
Life	\$177,459,463	13.98%	233

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$102,813,617
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.145%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,876,762	35.86%	598
3-Months	\$9,205,962	28.95%	483
6-Months	\$13,411,869	21.60%	360
12-Months	\$22,950,552	18.72%	312
Life	\$179,167,228	14.56%	243

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$113,852,133
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 4.114%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,992,673	18.80%	313
3-Months	\$6,480,485	19.80%	330
6-Months	\$11,386,926	17.24%	287
12-Months	\$20,544,603	15.68%	261
Life	\$179,349,100	14.11%	235

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$119,766,373
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 4.354%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,748,436	23.83%	397
3-Months	\$8,451,612	23.76%	396
6-Months	\$13,444,018	19.01%	317
12-Months	\$19,766,662	14.27%	238
Life	\$173,093,251	13.84%	231

8 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$60,549,459
 Weighted Average Seasoning: 102
 Weighted Average Interest Rate: 3.525%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$890,085	16.06%	268
3-Months	\$1,995,339	12.07%	201
6-Months	\$3,109,527	9.43%	157
12-Months	\$7,679,116	10.98%	183
Life	\$53,114,477	6.74%	112

9 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$17,154,145
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 4.894%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$286,734	6.37%	106
6-Months	\$868,969	9.31%	155
12-Months	\$1,116,435	6.01%	100
Life	\$25,487,674	10.79%	180

10 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$21,242,573
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.100%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$19,306	1.08%	18
3-Months	\$2,664,604	37.26%	621
6-Months	\$3,546,053	26.17%	436
12-Months	\$5,611,601	20.45%	341
Life	\$58,459,932	13.88%	231

11 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$36,433,910
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.655%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$1,121,678	30.50%	508
3-Months	\$2,746,657	25.00%	417
6-Months	\$6,119,867	26.32%	439
12-Months	\$10,097,935	21.90%	365
Life	\$26,764,765	14.79%	247

12 **Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211
 Remaining Principal Balance: \$41,226,835
 Weighted Average Seasoning: 17
 Weighted Average Interest Rate: 4.325%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$1,291,731	30.94%	901
3-Months	\$4,901,698	36.12%	1,110
6-Months	\$10,304,917	36.19%	1,193
12-Months	\$16,865,903	32.54%	1,163
Life	\$18,164,524	25.95%	1,050

13 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$90,810,951
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.403%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,614,836	19.06%	318
3-Months	\$10,143,903	34.36%	573
6-Months	\$18,995,738	31.32%	522
12-Months	\$26,296,021	22.07%	368
Life	\$126,519,550	10.91%	182

14 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$82,060,499
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 3.782%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,033,175	13.94%	232
3-Months	\$2,642,842	11.88%	198
6-Months	\$4,058,918	9.16%	153
12-Months	\$6,174,809	6.94%	116
Life	\$13,479,262	3.80%	70

15 General Mortgage Revenue Bonds II, 2018 Series A

		Prepayments	CPR	PSA	
Series: GM18A	Prog: 407	1-Month	\$1,051,177	11.99%	223
Remaining Principal Balance:	\$98,209,289	3-Months	\$3,077,523	11.58%	224
Weighted Average Seasoning:	27	6-Months	\$5,782,897	10.75%	221
Weighted Average Interest Rate:	4.374%	12-Months	\$7,026,628	6.62%	155
Bond Yield (TIC):	3.324%	Life	\$7,658,449	3.64%	118

16 General Mortgage Revenue Bonds II, 2018 Series B

		Prepayments	CPR	PSA	
Series: GM18B	Prog: 407	1-Month	\$2,073,518	32.23%	537
Remaining Principal Balance:	\$62,920,635	3-Months	\$6,310,097	31.65%	527
Weighted Average Seasoning:	81	6-Months	\$9,872,203	25.09%	418
Weighted Average Interest Rate:	4.440%	12-Months	\$15,719,483	19.93%	332
Bond Yield (TIC):	3.324%	Life	\$20,008,469	12.88%	215

17 General Mortgage Revenue Bonds II, 2019 Series A

		Prepayments	CPR	PSA	
Series: GM19A	Prog: 408	1-Month	\$1,487,315	13.49%	225
Remaining Principal Balance:	\$122,462,803	3-Months	\$5,892,532	17.07%	284
Weighted Average Seasoning:	46	6-Months	\$7,957,982	11.75%	196
Weighted Average Interest Rate:	3.974%	12-Months	\$11,351,999	10.17%	169
Bond Yield (TIC):	2.550%	Life	\$11,351,999	10.17%	169

18 General Mortgage Revenue Bonds II, 2019 Series B

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$512,754	22.49%	375
Remaining Principal Balance:	\$23,898,185	3-Months	\$2,129,264	28.69%	478
Weighted Average Seasoning:	80	6-Months	\$3,886,491	25.79%	430
Weighted Average Interest Rate:	5.069%	12-Months	\$5,423,380	21.44%	357
Bond Yield (TIC):	2.550%	Life	\$5,423,380	21.44%	357

19 Corporation

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$25,927,703	20.86%	362
Remaining Principal Balance:	\$1,285,694,541	3-Months	\$90,777,451	23.26%	406
Weighted Average Seasoning:	65	6-Months	\$148,729,053	19.04%	339
Weighted Average Interest Rate:	4.294%	12-Months	\$235,134,871	15.50%	282
Bond Yield (TIC):	N/A	Life	\$1,691,593,140	12.05%	225

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk .
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

07/31/20

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2021	-	-	-
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2021	15,000,000	-	15,000,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
N/A	-	-	-

FY 2021 ISSUANCE DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E11B1	1,000,000	-	1,000,000
GM12A	5,500,000	-	5,500,000
GM18B	6,000,000	-	6,000,000
C1911	2,500,000	-	2,500,000

FY 2020 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

FY 2020 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

FY 2019 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

ALASKA HOUSING FINANCE CORPORATION

07/31/20

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	37,905,000	46,320,000	32,515,000	13,655,000	69,200,000	69,200,000	82,440,000	79,770,000	79,770,000	79,765,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Ray James
Remarket Fee	0.06%	0.06%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.14%	0.14%	0.22%	0.16%	0.15%	0.15%	0.14%	0.14%	0.14%	0.14%	0.67%	0.22%	0.21%	0.24%
Average Rate	1.16%	1.16%	1.34%	1.17%	0.86%	0.83%	0.82%	0.47%	0.47%	0.50%	1.61%	1.86%	1.91%	1.60%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.22%	0.19%	0.24%
Bnchmrk Rate	1.16%	1.16%	1.14%	1.13%	0.77%	0.77%	0.77%	0.50%	0.50%	0.50%	1.10%	1.70%	1.73%	1.22%
Bnchmrk Sprd	0.00%	0.00%	0.21%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.04%)	(0.01%)	0.51%	0.16%	0.18%	0.38%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.14%	0.14%	0.19%	0.15%	0.14%	0.14%	0.14%	0.14%	0.14%	0.14%	0.67%	0.23%	0.20%	0.24%
FY 2021 Sprd	(0.01%)	(0.01%)	0.04%	0.00%	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.12%	0.09%	0.13%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	37,905,000	2.453%	1.054%	1.399%	1.162%	2.561%	0.108%
GP01B	BofA Merrill	AA/Aa3	12/01/30	46,320,000	4.143%	1.054%	3.089%	1.163%	4.251%	0.108%
E021A	Goldman	AA-/Aa2	06/01/32	32,515,000	2.980%	0.843%	2.137%	1.343%	3.480%	0.500%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.266%	2.504%	1.864%	4.367%	0.597%
SC02C	JP Morgan	A+/Aa1	07/01/22	13,655,000	4.303%	1.244%	3.059%	1.167%	4.226%	(0.077%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	132,504,000	3.735%	0.843%	2.891%	0.846%	3.737%	0.002%
E071A ²	JP Morgan	A-/Aa1	12/01/41	88,336,000	3.720%	0.843%	2.877%	0.817%	3.694%	(0.026%)
E091A ¹	Wells Fargo	A+/Aa1	12/01/40	71,791,500	3.761%	0.586%	3.175%	0.473%	3.648%	(0.113%)
E091A ²	Goldman	AA-/Aa2	12/01/40	71,791,500	3.761%	0.586%	3.175%	0.467%	3.642%	(0.119%)
E091A ³	JP Morgan	A+/Aa1	12/01/40	95,722,000	3.740%	0.586%	3.154%	0.471%	3.626%	(0.114%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.423%	1.799%	2.018%	3.817%	0.595%
TOTAL				745,095,000	3.581%	0.909%	2.672%	1.025%	3.697%	0.116%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
45,341,360	12,781,732	(32,559,629)
57,305,832	15,638,073	(41,667,759)
32,265,447	9,552,984	(22,712,463)
9,642,291	2,805,108	(6,837,184)
38,055,743	11,451,785	(26,603,958)
69,004,142	15,886,089	(53,118,053)
45,833,809	10,455,437	(35,378,372)
30,136,351	5,033,384	(25,102,967)
30,136,351	4,760,010	(25,376,340)
39,957,441	6,356,209	(33,601,232)
4,510,800	2,500,123	(2,010,677)
402,189,567	97,220,934	(304,968,633)

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
Wells Fargo 0.14%	Allocation	14.4%	34.7%	1.2%	2.9%	34.2%	12.6%	100.0%	100.0%	100.0%
	Avg Rate	0.14%	0.14%	0.15%	0.19%	0.23%	0.67%	0.24%	1.44%	1.89%
#1 RA FY20	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
Wells Fargo 1.10%	Min Rate	0.09%	0.08%	0.10%	0.08%	0.19%	0.67%	0.08%	0.10%	0.67%
	Bench Spread	(0.01%)	(0.01%)	0.00%	0.04%	0.12%	0.50%	0.04%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
July 31, 2020	
Total Bonds	\$2,481,185,000
Total Float	\$1,110,540,000
Self-Liquid	\$393,655,000
Float %	44.8%
Hedge %	67.1%

AHFC LIQUIDITY ANALYSIS

07/31/20

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	59,379,861
SAM Commercial Paper Match	142,161,000
Alaska USA Operating DDAs	15,150,421
AHFC Self-Liquidity Reserve Fund	185,729,324
<u>Funds Available from Self-Liquidity VRDOs:</u>	
State Capital Project Bonds, 2002 Series C	1,229,386
State Capital Project Bonds II, 2017 Series B	7,769,945
State Capital Project Bonds II, 2018 Series A	5,749,559
State Capital Project Bonds II, 2019 Series A	11,184,380
<u>Other Sources of Credit:</u>	
ICBC Revolving Credit Agreement (12/06/22)	300,000,000
Total Self-Liquidity Sources	728,353,876

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
State Capital Project Bonds II, 2017 Series B	150,000,000
State Capital Project Bonds II, 2018 Series A	75,445,000
State Capital Project Bonds II, 2019 Series A	140,000,000
<u>Hedged Variable Rate Bonds:</u>	
State Capital Project Bonds, 2002 Series C	13,655,000
State Capital Project Bonds II, 2018 Series A	14,555,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	142,161,000
Reverse Repos	-
Total Self-Liquidity Requirements	535,816,000
Excess of Sources over Requirements	192,537,876
Ratio of Sources to Requirements	1.36

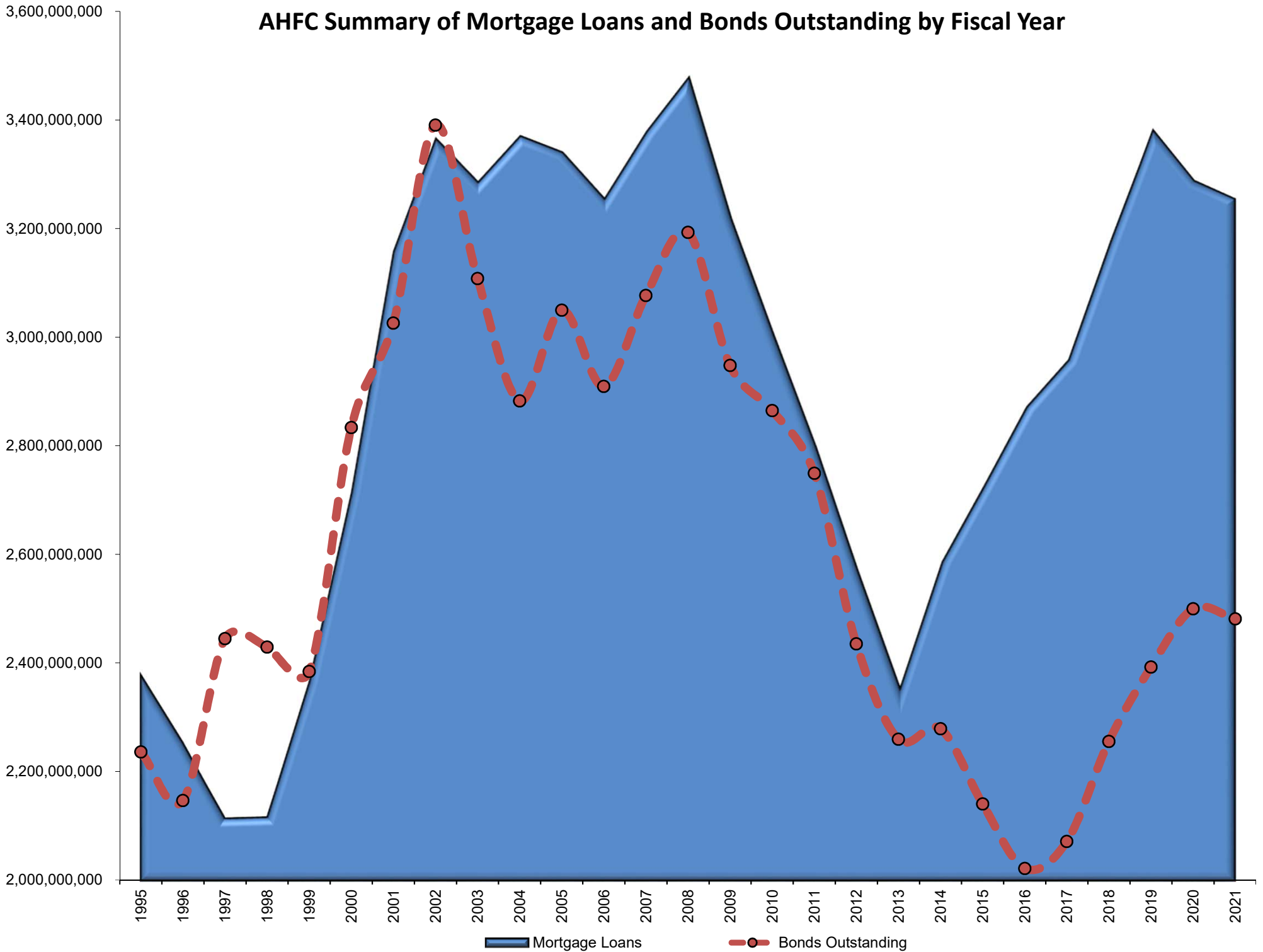
Other Available Unrestricted Investments	
AHFC Operations Reserve Fund (SC18A Proceeds)	50,000,000
AHFC Operations Reserve Fund (SC19A Proceeds)	50,000,000
	-
Total Additional Funds Available	100,000,000

Rating Agency Requirements	
Rating Agency Requirements (1.25X)	669,770,000
Rating Agency Discounted Sources (-10%)	685,518,488
Excess of Rating Agency Sources over Requirements	15,748,488
Excess Ratio of Rating Agency Sources to Requirements	1.02

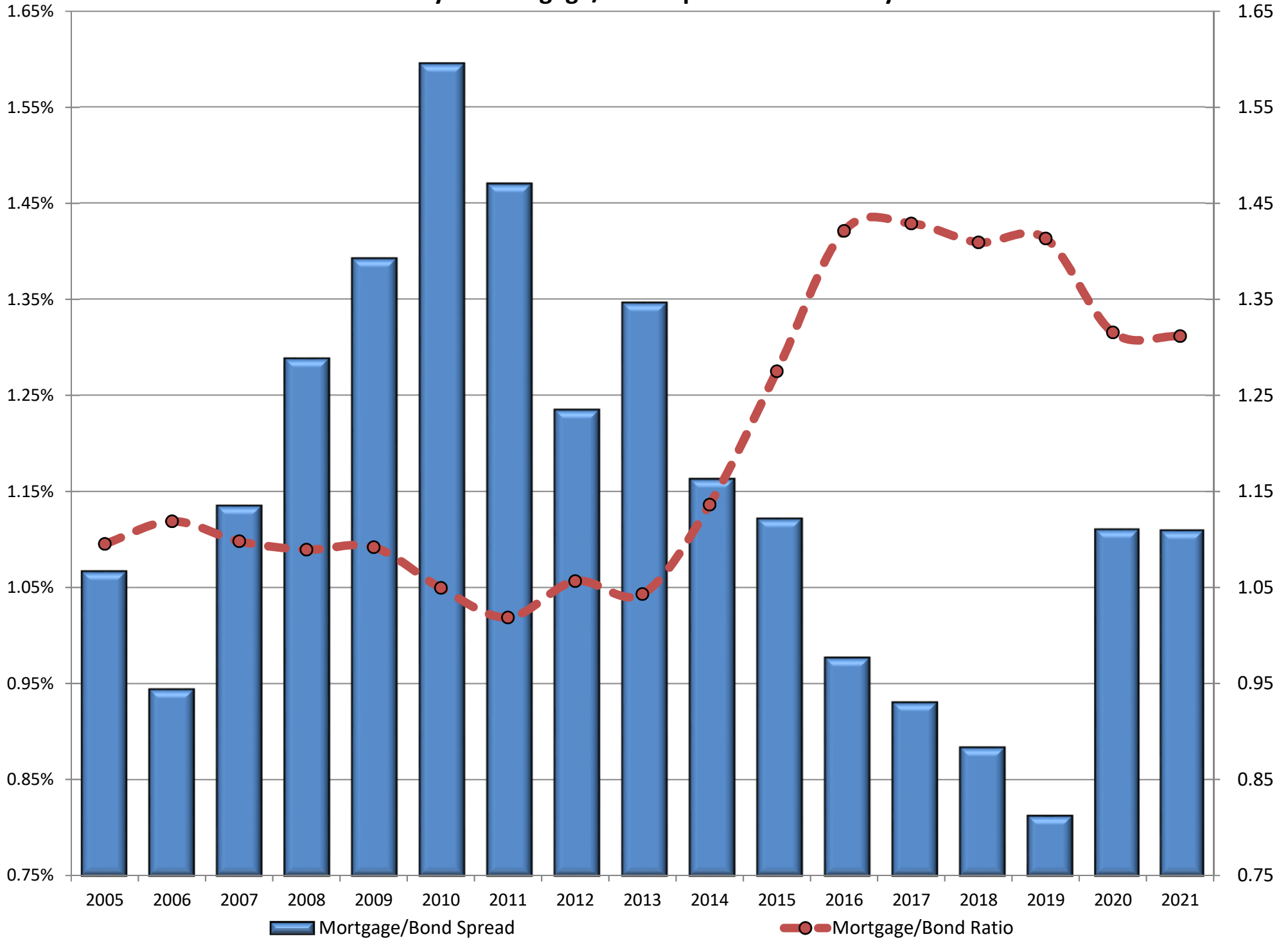
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	32,515,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	220,840,000
Home Mortgage Revenue Bonds, 2009 Series A & B	159,540,000
Home Mortgage Revenue Bonds, 2009 Series D	79,765,000
Governmental Purpose Bonds, 2001 Series A & B	84,225,000
Total Variable Rate Bonds w/ External Liquidity	576,885,000

External Liquidity Facilities	
Federal Home Loan Bank Des Moines SBPA (09/18/21)	32,515,000
Federal Home Loan Bank Des Moines SBPA (05/25/21)	220,840,000
Wells Fargo SBPA (12/06/21)	159,540,000
Federal Home Loan Bank Des Moines SBPA (05/30/22)	79,765,000
Federal Home Loan Bank Des Moines SBPA (06/27/22)	84,225,000
Total External Liquidity Facilities	576,885,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

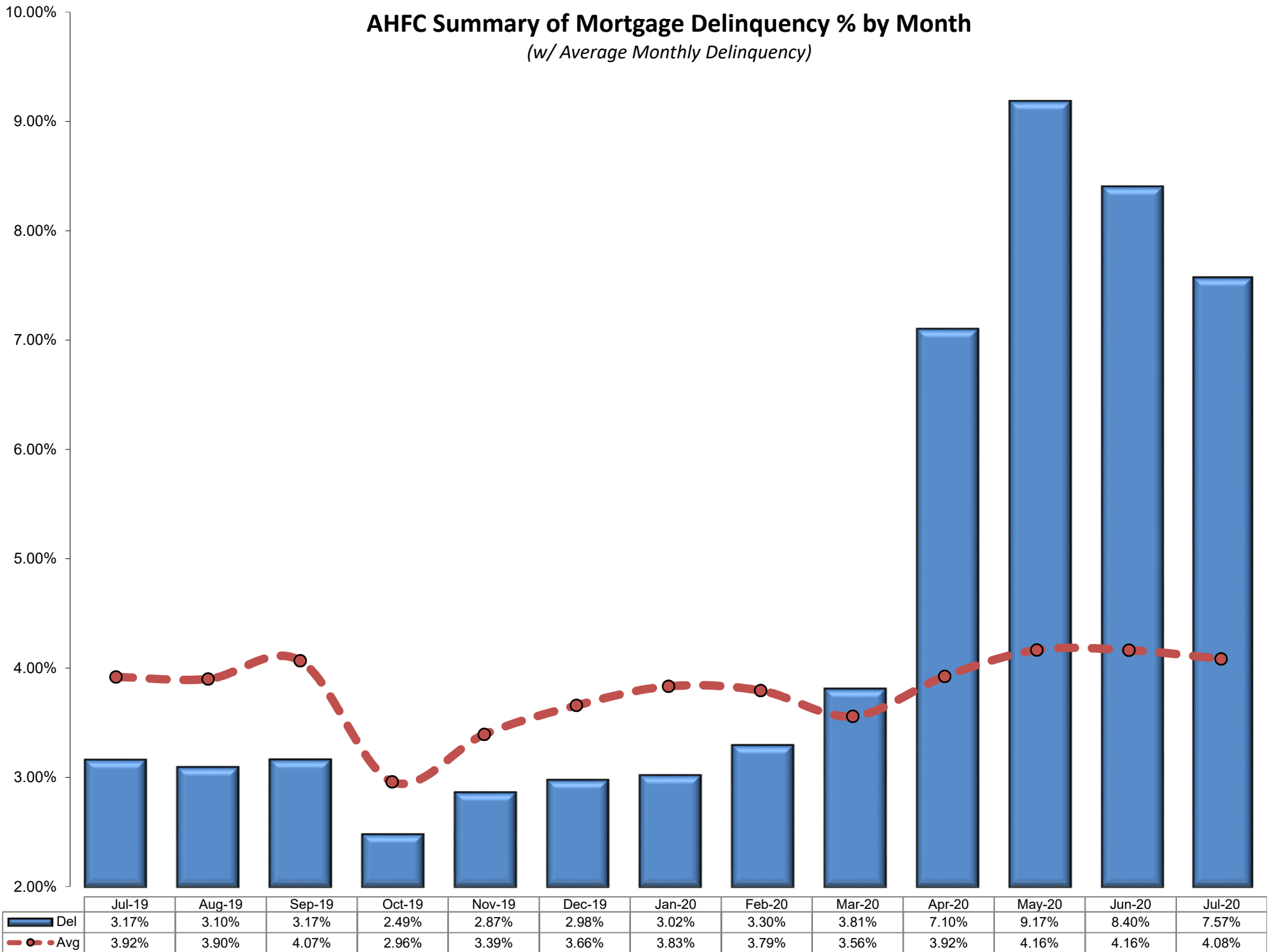


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

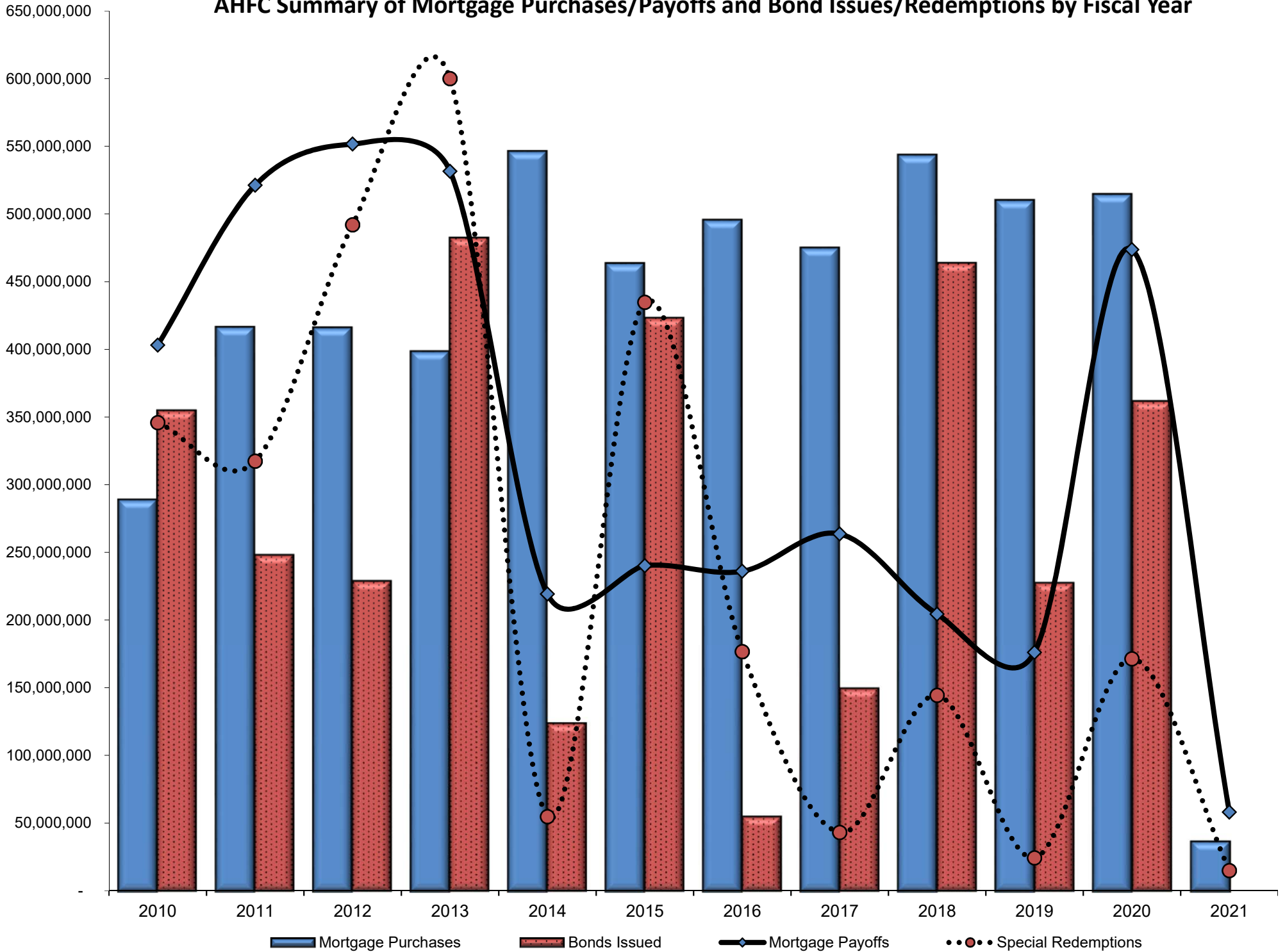


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

