



JULY 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JULY 2017 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	07/31/16	07/31/17	% Change
Total Mortgage Loan Portfolio	2,873,055,753	2,959,723,808	3.0%	2,897,966,555	2,969,651,594	2.5%
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.69%	4.60%	(1.9%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.83%	4.16%	8.6%
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.32%	0.31%	(3.1%)
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	58,714,154	39,294,653	(33.1%)
Mortgage Payoffs	236,001,025	263,602,671	11.7%	23,809,363	19,667,109	(17.4%)
Purchase/Payoff Variance	259,425,541	210,972,034	(18.7%)	34,904,791	19,627,544	(43.8%)
Purchase Average Rate %	4.03%	4.25%	5.5%	5.64%	4.17%	(26.1%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,161,680,000	1,195,545,000	2.9%
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	705,295,000	637,575,000	(9.6%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	235,000,000	23.7%
Total Bonds Outstanding	2,021,330,000	2,070,965,000	2.5%	2,057,020,000	2,068,120,000	0.5%
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	160,450,000	149,200,000	(7.0%)
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.65%	3.69%	1.1%
New Bond Issuances	55,620,000	150,000,000	169.7%	-	-	N/A
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	-	-	N/A
Issue/Redemption Variance	(121,135,000)	106,940,000	188.3%	-	-	N/A
Issuance Average Yield %	2.68%	2.55%	(4.9%)	-	-	N/A
Mortgage/Bond Spread %	0.98%	0.93%	(5.1%)	1.04%	0.91%	(12.5%)
Mortgage/Bond Ratio	1.42	1.43	0.5%	1.41	1.44	1.9%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	07/31/16	07/31/17	% Change	07/31/16	07/31/17	% Change
GeFONSI SL Reserve	328,402,030	284,574,259	(13.3%)	0.81%	0.68%	(16.0%)
Bond Trust Funds	144,144,932	143,716,026	(0.3%)	0.43%	0.88%	104.7%
SAM General Fund	90,492,843	155,128,029	71.4%	0.39%	0.81%	107.7%
Mortgage Collections	38,740,125	34,447,311	(11.1%)	0.35%	0.57%	62.9%
HAP/Senior Funds	1,704,404	817,901	(52.0%)	0.42%	0.59%	40.5%
Total Investments	603,484,334	618,683,526	2.5%	0.63%	0.75%	20.3%

ALASKA HOUSING FINANCE CORPORATION
JULY 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	96,506	97,736	1.3%
Investment Income	6,026	5,797	(3.8%)	4,422	5,809	31.4%
Externally Funded Programs	146,236	123,782	(15.4%)	92,038	71,322	(22.5%)
Rental Income	9,342	10,707	14.6%	7,757	8,201	5.7%
Other Revenue	2,355	4,952	110.3%	1,724	2,652	53.8%
Total Revenue	290,099	274,180	(5.5%)	202,447	185,720	(8.3%)
Interest Expenses	75,349	70,357	(6.6%)	52,457	52,019	(0.8%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	78,200	63,285	(19.1%)
Operations & Administration	53,287	58,373	9.5%	39,369	37,477	(4.8%)
Rental Housing Expenses	17,086	15,634	(8.5%)	11,783	10,274	(12.8%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	8,612	9,475	10.0%
Financing Expenses	5,064	3,556	(29.8%)	2,833	3,167	11.8%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(4,154)	(2,576)	38.0%
Total Expenses	281,594	259,979	(7.7%)	189,100	173,121	(8.5%)
Operating Income (Loss)	8,505	14,201	67.0%	13,347	12,599	(5.6%)
Contributions to the State	3,825	149	(96.1%)	34	204	500.0%
Change in Net Position	4,680	14,052	200.3%	13,313	12,395	(6.9%)
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,951,816	3,966,853	0.4%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,453,022	2,454,925	0.1%
Net Position	1,485,481	1,499,533	0.9%	1,498,794	1,511,928	0.9%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2017 - Third Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	446,871
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	497,303
Adjusted Net Position Change	34,567	40,598	17.4%	Total Dividend Appropriations	1,987,632
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,930,971
Dividend Transfer Available	25,925	30,448	17.4%	Total Dividend Remaining	56,661

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2017**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,746,020,270	92.47%
PARTICIPATION LOANS	137,730,165	4.64%
UNCONVENTIONAL/REO	85,901,159	2.89%
TOTAL PORTFOLIO	2,969,651,594	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	68,997,316	2.39%
60 DAYS PAST DUE	23,358,164	0.81%
90 DAYS PAST DUE	8,488,988	0.29%
120+ DAYS PAST DUE	18,994,393	0.66%
TOTAL DELINQUENT	119,838,860	4.16%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.599%	TAX-EXEMPT FTHB %	23.5%
AVG REMAINING TERM	298	RURAL %	14.6%
AVG LOAN TO VALUE	77	TAXABLE %	24.8%
SINGLE FAMILY %	86.9%	MF/SPECIAL NEEDS %	14.4%
MULTI-FAMILY %	13.1%	TAXABLE FTHB %	14.4%
FHA INSURANCE %	9.0%	TAX-EXEMPT VETS %	3.3%
VA INSURANCE %	5.2%	OTHER PROGRAM %	2.2%
PMI INSURANCE %	23.6%	ANCHORAGE %	40.5%
RD INSURANCE %	4.6%	OTHER CITY %	59.5%
HUD 184 INSURANCE %	4.5%	WELLS FARGO %	30.5%
UNINSURED %	50.3%	OTHER SERVICER %	69.5%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	530,243,712	543,227,078	439,445,688	52,947,018	52,947,018
MORTGAGE COMMITMENTS	520,328,907	516,199,088	426,242,587	54,670,825	54,670,825
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	39,294,653	39,294,653
AVG PURCHASE PRICE	282,988	301,489	356,485	312,355	312,355
AVG INTEREST RATE	4.088%	3.999%	4.254%	4.173%	4.173%
AVG BEGINNING TERM	346	347	365	325	325
AVG LOAN TO VALUE	87	85	84	87	87
INSURANCE %	57.1%	50.7%	42.8%	56.3%	56.3%
SINGLE FAMILY%	94.0%	91.8%	78.2%	87.7%	87.7%
ANCHORAGE %	46.6%	46.4%	39.7%	48.1%	48.1%
WELLS FARGO %	40.0%	12.4%	0.9%	0.2%	0.2%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.5%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	19,667,109	19,667,109
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	575,338	1,229,529

AHFC UNCONVENTIONAL LOAN AND REO SUMMARY

07/31/17

Loan Program	Loan Amount	Interest Rate	Remaining Term
AK Energy Eff Revolving Loans	2,393,473	3.625%	175
Building Material Loan Program	160,217	3.738%	169
Condo Association Loans	5,897,638	6.639%	117
Loans to Sponsors	13,077,846	0.000%	311
Loans to Sponsors II	5,732,062	2.611%	354
MF Soft Second	42,847,735	1.491%	265
Notes Receivable	10,900,982	1.016%	202
Second Mortgage Energy Program	351,874	3.877%	138
SUBTOTAL	81,361,825	1.717%	256
Real Estate Owned (REO)	4,539,334		
TOTAL	85,901,159		

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.599%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,746,020,270	92.5%
PARTICIPATION LOANS	137,730,165	4.6%
UNCONVENTIONAL/REO	85,901,159	2.9%
TOTAL PORTFOLIO	2,969,651,594	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	68,997,316	2.39%
60 DAYS PAST DUE	23,358,164	0.81%
90 DAYS PAST DUE	8,488,988	0.29%
120+ DAYS PAST DUE	18,994,393	0.66%
TOTAL DELINQUENT	119,838,860	4.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	735,869,096	25.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	696,460,338	24.2%
RURAL	432,268,977	15.0%
TAXABLE FIRST-TIME HOMEBUYER	428,673,545	14.9%
MULTI-FAMILY/SPECIAL NEEDS	427,075,029	14.8%
VETERANS MORTGAGE PROGRAM	97,822,075	3.4%
OTHER LOAN PROGRAM	65,581,373	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,025,243,219	70.2%
MULTI-FAMILY	388,082,790	13.5%
CONDO	278,283,860	9.7%
DUPLEX	149,923,348	5.2%
3-PLEX/4-PLEX	34,090,090	1.2%
OTHER PROPERTY TYPE	8,127,127	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,202,216,936	41.7%
FAIRBANKS/NORTH POLE	393,139,131	13.6%
WASILLA/PALMER	328,114,409	11.4%
JUNEAU/KETCHIKAN	213,403,049	7.4%
KENAI/SOLDOTNA/HOMER	200,190,544	6.9%
EAGLE RIVER/CHUGIAK	130,540,330	4.5%
KODIAK ISLAND	83,302,697	2.9%
OTHER GEOGRAPHIC REGION	332,843,339	11.5%

MORTGAGE INSURANCE

UNINSURED	1,493,919,720	51.8%
PRIMARY MORTGAGE INSURANCE	699,353,295	24.3%
FEDERALLY INSURED - FHA	267,535,821	9.3%
FEDERALLY INSURED - VA	153,715,843	5.3%
FEDERALLY INSURED - RD	135,149,583	4.7%
FEDERALLY INSURED - HUD 184	134,076,174	4.6%

SELLER SERVICER

WELLS FARGO	906,968,367	31.5%
ALASKA USA	653,583,582	22.7%
FIRST NATIONAL BANK OF AK	375,730,881	13.0%
OTHER SELLER SERVICER	947,467,605	32.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.102%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	221,550,037	69.4%
PARTICIPATION LOANS	11,820,365	3.7%
UNCONVENTIONAL/REO	85,901,159	26.9%
TOTAL PORTFOLIO	319,271,562	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,242,143	2.25%
60 DAYS PAST DUE	464,359	0.20%
90 DAYS PAST DUE	16,737	0.01%
120+ DAYS PAST DUE	413,269	0.18%
TOTAL DELINQUENT	6,136,507	2.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	71,221,291	30.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,690,214	26.4%
RURAL	20,871,565	8.9%
TAXABLE FIRST-TIME HOMEBUYER	32,014,500	13.7%
MULTI-FAMILY/SPECIAL NEEDS	35,479,838	15.2%
VETERANS MORTGAGE PROGRAM	4,295,865	1.8%
OTHER LOAN PROGRAM	7,797,131	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	157,582,397	67.5%
MULTI-FAMILY	31,334,003	13.4%
CONDO	25,058,626	10.7%
DUPLEX	15,223,353	6.5%
3-PLEX/4-PLEX	3,734,545	1.6%
OTHER PROPERTY TYPE	437,478	0.2%

GEOGRAPHIC REGION

ANCHORAGE	115,290,309	49.4%
FAIRBANKS/NORTH POLE	26,886,148	11.5%
WASILLA/PALMER	26,159,246	11.2%
JUNEAU/KETCHIKAN	17,684,432	7.6%
KENAI/SOLDOTNA/HOMER	12,995,935	5.6%
EAGLE RIVER/CHUGIAK	10,943,933	4.7%
KODIAK ISLAND	4,013,247	1.7%
OTHER GEOGRAPHIC REGION	19,397,152	8.3%

MORTGAGE INSURANCE

UNINSURED	122,025,980	52.3%
PRIMARY MORTGAGE INSURANCE	86,079,945	36.9%
FEDERALLY INSURED - FHA	6,996,411	3.0%
FEDERALLY INSURED - VA	8,409,630	3.6%
FEDERALLY INSURED - RD	6,980,005	3.0%
FEDERALLY INSURED - HUD 184	2,878,431	1.2%

SELLER SERVICER

WELLS FARGO	23,873,543	10.2%
ALASKA USA	55,740,432	23.9%
FIRST NATIONAL BANK OF AK	21,463,852	9.2%
OTHER SELLER SERVICER	132,292,576	56.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.530%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,707,026	98.4%
PARTICIPATION LOANS	1,455,180	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	89,162,206	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,687,173	3.01%
60 DAYS PAST DUE	1,105,391	1.24%
90 DAYS PAST DUE	133,713	0.15%
120+ DAYS PAST DUE	663,515	0.74%
TOTAL DELINQUENT	4,589,791	5.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,697,958	16.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,167,168	61.9%
RURAL	14,427,834	16.2%
TAXABLE FIRST-TIME HOMEBUYER	3,123,480	3.5%
MULTI-FAMILY/SPECIAL NEEDS	994,095	1.1%
VETERANS MORTGAGE PROGRAM	157,402	0.2%
OTHER LOAN PROGRAM	594,269	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,545,148	73.5%
MULTI-FAMILY	994,095	1.1%
CONDO	16,926,442	19.0%
DUPLEX	4,305,329	4.8%
3-PLEX/4-PLEX	1,251,107	1.4%
OTHER PROPERTY TYPE	140,086	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,198,772	45.1%
FAIRBANKS/NORTH POLE	8,719,108	9.8%
WASILLA/PALMER	10,932,033	12.3%
JUNEAU/KETCHIKAN	7,725,371	8.7%
KENAI/SOLDOTNA/HOMER	7,074,775	7.9%
EAGLE RIVER/CHUGIAK	2,225,955	2.5%
KODIAK ISLAND	2,727,141	3.1%
OTHER GEOGRAPHIC REGION	9,559,052	10.7%

MORTGAGE INSURANCE

UNINSURED	35,302,177	39.6%
PRIMARY MORTGAGE INSURANCE	12,719,168	14.3%
FEDERALLY INSURED - FHA	23,499,043	26.4%
FEDERALLY INSURED - VA	4,724,527	5.3%
FEDERALLY INSURED - RD	7,075,288	7.9%
FEDERALLY INSURED - HUD 184	5,842,004	6.6%

SELLER SERVICER

WELLS FARGO	37,866,360	42.5%
ALASKA USA	21,211,921	23.8%
FIRST NATIONAL BANK OF AK	13,458,524	15.1%
OTHER SELLER SERVICER	16,625,401	18.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.687%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,886,750	97.7%
PARTICIPATION LOANS	2,035,213	2.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	87,921,964	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	818,647	0.93%
60 DAYS PAST DUE	935,618	1.06%
90 DAYS PAST DUE	462,466	0.53%
120+ DAYS PAST DUE	843,874	0.96%
TOTAL DELINQUENT	3,060,604	3.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	25,580,885	29.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,628,264	31.4%
RURAL	23,896,441	27.2%
TAXABLE FIRST-TIME HOMEBUYER	7,244,741	8.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	643,313	0.7%
OTHER LOAN PROGRAM	2,928,319	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,625,581	79.2%
MULTI-FAMILY	0	0.0%
CONDO	10,323,537	11.7%
DUPLEX	4,458,057	5.1%
3-PLEX/4-PLEX	3,226,825	3.7%
OTHER PROPERTY TYPE	287,963	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,648,755	36.0%
FAIRBANKS/NORTH POLE	8,735,603	9.9%
WASILLA/PALMER	8,399,725	9.6%
JUNEAU/KETCHIKAN	8,053,958	9.2%
KENAI/SOLDOTNA/HOMER	10,439,619	11.9%
EAGLE RIVER/CHUGIAK	3,085,363	3.5%
KODIAK ISLAND	2,386,271	2.7%
OTHER GEOGRAPHIC REGION	15,172,670	17.3%

MORTGAGE INSURANCE

UNINSURED	46,920,563	53.4%
PRIMARY MORTGAGE INSURANCE	18,764,774	21.3%
FEDERALLY INSURED - FHA	8,110,258	9.2%
FEDERALLY INSURED - VA	3,408,271	3.9%
FEDERALLY INSURED - RD	5,791,456	6.6%
FEDERALLY INSURED - HUD 184	4,926,642	5.6%

SELLER SERVICER

WELLS FARGO	34,931,337	39.7%
ALASKA USA	21,633,937	24.6%
FIRST NATIONAL BANK OF AK	10,388,333	11.8%
OTHER SELLER SERVICER	20,968,357	23.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.828%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,718,938	98.9%
PARTICIPATION LOANS	902,925	1.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	85,621,863	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,501,721	4.09%
60 DAYS PAST DUE	1,304,937	1.52%
90 DAYS PAST DUE	321,453	0.38%
120+ DAYS PAST DUE	1,679,098	1.96%
TOTAL DELINQUENT	6,807,209	7.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	30,442,019	35.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,754,084	31.2%
RURAL	14,400,797	16.8%
TAXABLE FIRST-TIME HOMEBUYER	11,775,954	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	772,604	0.9%
OTHER LOAN PROGRAM	1,476,404	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,253,016	80.9%
MULTI-FAMILY	0	0.0%
CONDO	10,767,752	12.6%
DUPLEX	4,519,228	5.3%
3-PLEX/4-PLEX	1,081,867	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,241,520	43.5%
FAIRBANKS/NORTH POLE	5,668,799	6.6%
WASILLA/PALMER	10,534,383	12.3%
JUNEAU/KETCHIKAN	6,243,786	7.3%
KENAI/SOLDOTNA/HOMER	6,586,824	7.7%
EAGLE RIVER/CHUGIAK	5,572,625	6.5%
KODIAK ISLAND	3,266,381	3.8%
OTHER GEOGRAPHIC REGION	10,507,544	12.3%

MORTGAGE INSURANCE

UNINSURED	35,596,249	41.6%
PRIMARY MORTGAGE INSURANCE	25,431,598	29.7%
FEDERALLY INSURED - FHA	10,283,873	12.0%
FEDERALLY INSURED - VA	3,228,520	3.8%
FEDERALLY INSURED - RD	5,818,412	6.8%
FEDERALLY INSURED - HUD 184	5,263,212	6.1%

SELLER SERVICER

WELLS FARGO	36,089,259	42.1%
ALASKA USA	19,720,988	23.0%
FIRST NATIONAL BANK OF AK	10,382,623	12.1%
OTHER SELLER SERVICER	19,428,993	22.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.669%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	112,951,367	99.4%
PARTICIPATION LOANS	726,460	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	113,677,827	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,800,996	1.58%
60 DAYS PAST DUE	199,343	0.18%
90 DAYS PAST DUE	1,041,210	0.92%
120+ DAYS PAST DUE	1,077,048	0.95%
TOTAL DELINQUENT	4,118,597	3.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	47,378,244	41.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,886,868	25.4%
RURAL	16,033,817	14.1%
TAXABLE FIRST-TIME HOMEBUYER	17,765,069	15.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,613,829	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,554,085	79.7%
MULTI-FAMILY	0	0.0%
CONDO	14,101,546	12.4%
DUPLEX	6,445,401	5.7%
3-PLEX/4-PLEX	2,295,402	2.0%
OTHER PROPERTY TYPE	281,394	0.2%

GEOGRAPHIC REGION

ANCHORAGE	52,820,781	46.5%
FAIRBANKS/NORTH POLE	11,655,646	10.3%
WASILLA/PALMER	11,270,981	9.9%
JUNEAU/KETCHIKAN	11,891,316	10.5%
KENAI/SOLDOTNA/HOMER	5,792,714	5.1%
EAGLE RIVER/CHUGIAK	3,644,451	3.2%
KODIAK ISLAND	2,535,135	2.2%
OTHER GEOGRAPHIC REGION	14,066,802	12.4%

MORTGAGE INSURANCE

UNINSURED	48,651,531	42.8%
PRIMARY MORTGAGE INSURANCE	39,961,426	35.2%
FEDERALLY INSURED - FHA	12,924,723	11.4%
FEDERALLY INSURED - VA	2,674,922	2.4%
FEDERALLY INSURED - RD	3,954,605	3.5%
FEDERALLY INSURED - HUD 184	5,510,621	4.8%

SELLER SERVICER

WELLS FARGO	40,455,747	35.6%
ALASKA USA	30,166,143	26.5%
FIRST NATIONAL BANK OF AK	11,000,049	9.7%
OTHER SELLER SERVICER	32,055,888	28.2%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.200%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,660,515	87.6%
PARTICIPATION LOANS	15,525,362	12.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	125,185,877	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,451,999	2.76%
60 DAYS PAST DUE	852,515	0.68%
90 DAYS PAST DUE	220,382	0.18%
120+ DAYS PAST DUE	1,594,858	1.27%
TOTAL DELINQUENT	6,119,754	4.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	47,318,855	37.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,944,927	23.9%
RURAL	14,159,991	11.3%
TAXABLE FIRST-TIME HOMEBUYER	27,560,094	22.0%
MULTI-FAMILY/SPECIAL NEEDS	347,264	0.3%
VETERANS MORTGAGE PROGRAM	1,121,958	0.9%
OTHER LOAN PROGRAM	4,732,789	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,683,468	78.8%
MULTI-FAMILY	347,264	0.3%
CONDO	15,603,268	12.5%
DUPLEX	9,030,404	7.2%
3-PLEX/4-PLEX	1,189,093	0.9%
OTHER PROPERTY TYPE	332,380	0.3%

GEOGRAPHIC REGION

ANCHORAGE	60,093,072	48.0%
FAIRBANKS/NORTH POLE	12,586,399	10.1%
WASILLA/PALMER	15,265,034	12.2%
JUNEAU/KETCHIKAN	7,385,651	5.9%
KENAI/SOLDOTNA/HOMER	8,119,819	6.5%
EAGLE RIVER/CHUGIAK	6,207,869	5.0%
KODIAK ISLAND	2,299,579	1.8%
OTHER GEOGRAPHIC REGION	13,228,455	10.6%

MORTGAGE INSURANCE

UNINSURED	49,910,329	39.9%
PRIMARY MORTGAGE INSURANCE	40,654,081	32.5%
FEDERALLY INSURED - FHA	14,269,776	11.4%
FEDERALLY INSURED - VA	5,451,900	4.4%
FEDERALLY INSURED - RD	6,144,084	4.9%
FEDERALLY INSURED - HUD 184	8,755,707	7.0%

SELLER SERVICER

WELLS FARGO	44,361,259	35.4%
ALASKA USA	31,446,288	25.1%
FIRST NATIONAL BANK OF AK	13,699,340	10.9%
OTHER SELLER SERVICER	35,678,991	28.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.125%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	119,289,939	89.2%
PARTICIPATION LOANS	14,422,843	10.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	133,712,782	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,736,013	2.05%
60 DAYS PAST DUE	1,352,387	1.01%
90 DAYS PAST DUE	717,066	0.54%
120+ DAYS PAST DUE	1,184,472	0.89%
TOTAL DELINQUENT	5,989,938	4.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	46,759,466	35.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,718,010	23.7%
RURAL	16,870,579	12.6%
TAXABLE FIRST-TIME HOMEBUYER	31,674,043	23.7%
MULTI-FAMILY/SPECIAL NEEDS	84,920	0.1%
VETERANS MORTGAGE PROGRAM	3,742,439	2.8%
OTHER LOAN PROGRAM	2,863,326	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,365,154	78.8%
MULTI-FAMILY	84,920	0.1%
CONDO	16,206,578	12.1%
DUPLEX	9,603,462	7.2%
3-PLEX/4-PLEX	2,359,798	1.8%
OTHER PROPERTY TYPE	92,871	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,878,487	43.3%
FAIRBANKS/NORTH POLE	13,910,743	10.4%
WASILLA/PALMER	16,384,032	12.3%
JUNEAU/KETCHIKAN	12,620,721	9.4%
KENAI/SOLDOTNA/HOMER	7,528,686	5.6%
EAGLE RIVER/CHUGIAK	7,709,980	5.8%
KODIAK ISLAND	3,992,621	3.0%
OTHER GEOGRAPHIC REGION	13,687,513	10.2%

MORTGAGE INSURANCE

UNINSURED	54,806,606	41.0%
PRIMARY MORTGAGE INSURANCE	39,305,482	29.4%
FEDERALLY INSURED - FHA	17,655,824	13.2%
FEDERALLY INSURED - VA	8,256,961	6.2%
FEDERALLY INSURED - RD	5,568,564	4.2%
FEDERALLY INSURED - HUD 184	8,119,345	6.1%

SELLER SERVICER

WELLS FARGO	49,565,325	37.1%
ALASKA USA	31,414,768	23.5%
FIRST NATIONAL BANK OF AK	15,869,327	11.9%
OTHER SELLER SERVICER	36,863,363	27.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.426%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,644,429	92.0%
PARTICIPATION LOANS	11,336,113	8.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	140,980,542	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,467,490	1.75%
60 DAYS PAST DUE	1,752,813	1.24%
90 DAYS PAST DUE	911,242	0.65%
120+ DAYS PAST DUE	1,599,928	1.13%
TOTAL DELINQUENT	6,731,472	4.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	43,334,511	30.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,143,920	37.0%
RURAL	16,141,119	11.4%
TAXABLE FIRST-TIME HOMEBUYER	24,201,536	17.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,269,271	0.9%
OTHER LOAN PROGRAM	3,890,186	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,967,664	80.8%
MULTI-FAMILY	0	0.0%
CONDO	19,049,514	13.5%
DUPLEX	6,072,285	4.3%
3-PLEX/4-PLEX	880,165	0.6%
OTHER PROPERTY TYPE	1,010,913	0.7%

GEOGRAPHIC REGION

ANCHORAGE	60,691,233	43.0%
FAIRBANKS/NORTH POLE	15,395,326	10.9%
WASILLA/PALMER	20,774,304	14.7%
JUNEAU/KETCHIKAN	10,170,833	7.2%
KENAI/SOLDOTNA/HOMER	11,095,191	7.9%
EAGLE RIVER/CHUGIAK	5,428,012	3.9%
KODIAK ISLAND	4,299,266	3.0%
OTHER GEOGRAPHIC REGION	13,126,377	9.3%

MORTGAGE INSURANCE

UNINSURED	57,063,885	40.5%
PRIMARY MORTGAGE INSURANCE	38,322,283	27.2%
FEDERALLY INSURED - FHA	19,900,521	14.1%
FEDERALLY INSURED - VA	4,262,631	3.0%
FEDERALLY INSURED - RD	12,736,587	9.0%
FEDERALLY INSURED - HUD 184	8,694,635	6.2%

SELLER SERVICER

WELLS FARGO	48,227,828	34.2%
ALASKA USA	36,432,733	25.8%
FIRST NATIONAL BANK OF AK	13,324,614	9.5%
OTHER SELLER SERVICER	42,995,366	30.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.643%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,099,472	98.8%
PARTICIPATION LOANS	1,316,541	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	107,416,013	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,501,241	4.19%
60 DAYS PAST DUE	1,349,487	1.26%
90 DAYS PAST DUE	812,920	0.76%
120+ DAYS PAST DUE	859,245	0.80%
TOTAL DELINQUENT	7,522,893	7.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,440,793	13.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,041,482	71.7%
RURAL	9,446,694	8.8%
TAXABLE FIRST-TIME HOMEBUYER	5,876,369	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	610,676	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,336,843	79.4%
MULTI-FAMILY	0	0.0%
CONDO	16,935,844	15.8%
DUPLEX	4,397,708	4.1%
3-PLEX/4-PLEX	649,764	0.6%
OTHER PROPERTY TYPE	95,853	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,230,463	43.0%
FAIRBANKS/NORTH POLE	12,873,238	12.0%
WASILLA/PALMER	16,472,807	15.3%
JUNEAU/KETCHIKAN	7,200,372	6.7%
KENAI/SOLDOTNA/HOMER	6,714,679	6.3%
EAGLE RIVER/CHUGIAK	4,363,181	4.1%
KODIAK ISLAND	2,568,255	2.4%
OTHER GEOGRAPHIC REGION	10,993,018	10.2%

MORTGAGE INSURANCE

UNINSURED	32,760,986	30.5%
PRIMARY MORTGAGE INSURANCE	18,977,307	17.7%
FEDERALLY INSURED - FHA	26,407,294	24.6%
FEDERALLY INSURED - VA	3,292,823	3.1%
FEDERALLY INSURED - RD	15,648,958	14.6%
FEDERALLY INSURED - HUD 184	10,328,644	9.6%

SELLER SERVICER

WELLS FARGO	48,127,290	44.8%
ALASKA USA	34,133,434	31.8%
FIRST NATIONAL BANK OF AK	6,979,641	6.5%
OTHER SELLER SERVICER	18,175,648	16.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.021%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	146,421,332	92.9%
PARTICIPATION LOANS	11,135,644	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	157,556,976	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,222,454	2.68%
60 DAYS PAST DUE	1,964,532	1.25%
90 DAYS PAST DUE	381,904	0.24%
120+ DAYS PAST DUE	1,121,637	0.71%
TOTAL DELINQUENT	7,690,527	4.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	18,159,901	11.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	106,012,893	67.3%
RURAL	23,046,971	14.6%
TAXABLE FIRST-TIME HOMEBUYER	9,251,308	5.9%
MULTI-FAMILY/SPECIAL NEEDS	430,911	0.3%
VETERANS MORTGAGE PROGRAM	228,996	0.1%
OTHER LOAN PROGRAM	425,996	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	127,635,080	81.0%
MULTI-FAMILY	0	0.0%
CONDO	20,989,855	13.3%
DUPLEX	7,793,391	4.9%
3-PLEX/4-PLEX	569,601	0.4%
OTHER PROPERTY TYPE	569,049	0.4%

GEOGRAPHIC REGION

ANCHORAGE	64,098,121	40.7%
FAIRBANKS/NORTH POLE	14,212,337	9.0%
WASILLA/PALMER	23,066,981	14.6%
JUNEAU/KETCHIKAN	13,250,895	8.4%
KENAI/SOLDOTNA/HOMER	12,865,075	8.2%
EAGLE RIVER/CHUGIAK	5,322,596	3.4%
KODIAK ISLAND	7,805,897	5.0%
OTHER GEOGRAPHIC REGION	16,935,074	10.7%

MORTGAGE INSURANCE

UNINSURED	62,462,284	39.6%
PRIMARY MORTGAGE INSURANCE	21,527,950	13.7%
FEDERALLY INSURED - FHA	29,041,418	18.4%
FEDERALLY INSURED - VA	8,328,074	5.3%
FEDERALLY INSURED - RD	21,684,223	13.8%
FEDERALLY INSURED - HUD 184	14,513,026	9.2%

SELLER SERVICER

WELLS FARGO	71,423,939	45.3%
ALASKA USA	46,190,004	29.3%
FIRST NATIONAL BANK OF AK	14,818,278	9.4%
OTHER SELLER SERVICER	25,124,756	15.9%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.909%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,309,077	97.2%
PARTICIPATION LOANS	1,228,033	2.8%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	44,537,109	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	961,127	2.16%
60 DAYS PAST DUE	1,277,530	2.87%
90 DAYS PAST DUE	402,868	0.90%
120+ DAYS PAST DUE	491,674	1.10%
TOTAL DELINQUENT	3,133,198	7.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,501,516	5.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,217,582	2.7%
TAXABLE FIRST-TIME HOMEBUYER	2,220,370	5.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	38,597,641	86.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,487,026	88.7%
MULTI-FAMILY	0	0.0%
CONDO	2,872,876	6.5%
DUPLEX	1,396,854	3.1%
3-PLEX/4-PLEX	780,353	1.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,313,771	20.9%
FAIRBANKS/NORTH POLE	13,159,222	29.5%
WASILLA/PALMER	9,588,660	21.5%
JUNEAU/KETCHIKAN	1,798,610	4.0%
KENAI/SOLDOTNA/HOMER	687,876	1.5%
EAGLE RIVER/CHUGIAK	4,910,787	11.0%
KODIAK ISLAND	1,311,544	2.9%
OTHER GEOGRAPHIC REGION	3,766,639	8.5%

MORTGAGE INSURANCE

UNINSURED	7,324,879	16.4%
PRIMARY MORTGAGE INSURANCE	2,569,043	5.8%
FEDERALLY INSURED - FHA	2,011,222	4.5%
FEDERALLY INSURED - VA	31,562,903	70.9%
FEDERALLY INSURED - RD	740,869	1.7%
FEDERALLY INSURED - HUD 184	328,193	0.7%

SELLER SERVICER

WELLS FARGO	15,983,596	35.9%
ALASKA USA	13,133,950	29.5%
FIRST NATIONAL BANK OF AK	4,413,725	9.9%
OTHER SELLER SERVICER	11,005,839	24.7%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.414%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,941,480	98.4%
PARTICIPATION LOANS	2,124,442	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	132,065,921	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,638,011	2.75%
60 DAYS PAST DUE	1,319,661	1.00%
90 DAYS PAST DUE	612,438	0.46%
120+ DAYS PAST DUE	852,332	0.65%
TOTAL DELINQUENT	6,422,441	4.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	58,499,074	44.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,847,721	2.9%
RURAL	29,909,136	22.6%
TAXABLE FIRST-TIME HOMEBUYER	32,020,387	24.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,708,309	1.3%
OTHER LOAN PROGRAM	6,081,295	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,653,734	83.8%
MULTI-FAMILY	0	0.0%
CONDO	8,285,649	6.3%
DUPLEX	11,103,177	8.4%
3-PLEX/4-PLEX	1,792,696	1.4%
OTHER PROPERTY TYPE	230,665	0.2%

GEOGRAPHIC REGION

ANCHORAGE	43,958,182	33.3%
FAIRBANKS/NORTH POLE	12,048,290	9.1%
WASILLA/PALMER	14,583,859	11.0%
JUNEAU/KETCHIKAN	15,868,108	12.0%
KENAI/SOLDOTNA/HOMER	11,278,973	8.5%
EAGLE RIVER/CHUGIAK	8,819,044	6.7%
KODIAK ISLAND	4,956,581	3.8%
OTHER GEOGRAPHIC REGION	20,552,885	15.6%

MORTGAGE INSURANCE

UNINSURED	66,121,242	50.1%
PRIMARY MORTGAGE INSURANCE	32,675,150	24.7%
FEDERALLY INSURED - FHA	13,785,667	10.4%
FEDERALLY INSURED - VA	6,757,653	5.1%
FEDERALLY INSURED - RD	4,237,501	3.2%
FEDERALLY INSURED - HUD 184	8,488,709	6.4%

SELLER SERVICER

WELLS FARGO	46,334,024	35.1%
ALASKA USA	26,761,669	20.3%
FIRST NATIONAL BANK OF AK	15,717,780	11.9%
OTHER SELLER SERVICER	43,252,448	32.8%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.212%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,401,987	94.8%
PARTICIPATION LOANS	4,072,528	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	78,474,514	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,491,871	1.90%
60 DAYS PAST DUE	186,732	0.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	185,926	0.24%
TOTAL DELINQUENT	1,864,529	2.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,474,514	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,210,878	74.2%
MULTI-FAMILY	0	0.0%
CONDO	18,854,765	24.0%
DUPLEX	1,408,871	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	51,693,450	65.9%
FAIRBANKS/NORTH POLE	4,397,558	5.6%
WASILLA/PALMER	10,507,948	13.4%
JUNEAU/KETCHIKAN	3,709,368	4.7%
KENAI/SOLDOTNA/HOMER	1,458,191	1.9%
EAGLE RIVER/CHUGIAK	2,816,348	3.6%
KODIAK ISLAND	483,706	0.6%
OTHER GEOGRAPHIC REGION	3,407,945	4.3%

MORTGAGE INSURANCE

UNINSURED	29,323,261	37.4%
PRIMARY MORTGAGE INSURANCE	35,744,300	45.5%
FEDERALLY INSURED - FHA	3,277,638	4.2%
FEDERALLY INSURED - VA	908,424	1.2%
FEDERALLY INSURED - RD	5,440,451	6.9%
FEDERALLY INSURED - HUD 184	3,780,440	4.8%

SELLER SERVICER

WELLS FARGO	9,693,443	12.4%
ALASKA USA	25,510,770	32.5%
FIRST NATIONAL BANK OF AK	5,195,029	6.6%
OTHER SELLER SERVICER	38,075,273	48.5%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	174
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	16,782,539	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	16,782,539	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	16,782,539	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	16,782,539	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,782,539	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	16,782,539	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	16,782,539	100.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.377%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	151,397,112	71.9%
PARTICIPATION LOANS	59,260,307	28.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	210,657,419	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,308,526	1.57%
60 DAYS PAST DUE	2,280,737	1.08%
90 DAYS PAST DUE	637,643	0.30%
120+ DAYS PAST DUE	1,401,835	0.67%
TOTAL DELINQUENT	7,628,742	3.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	69,801,100	33.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,443,809	14.9%
RURAL	46,480,574	22.1%
TAXABLE FIRST-TIME HOMEBUYER	49,860,181	23.7%
MULTI-FAMILY/SPECIAL NEEDS	3,538,231	1.7%
VETERANS MORTGAGE PROGRAM	4,121,754	2.0%
OTHER LOAN PROGRAM	5,411,769	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	170,567,708	81.0%
MULTI-FAMILY	3,411,428	1.6%
CONDO	19,862,805	9.4%
DUPLEX	13,554,988	6.4%
3-PLEX/4-PLEX	3,079,444	1.5%
OTHER PROPERTY TYPE	181,046	0.1%

GEOGRAPHIC REGION

ANCHORAGE	83,475,446	39.6%
FAIRBANKS/NORTH POLE	21,705,182	10.3%
WASILLA/PALMER	20,021,251	9.5%
JUNEAU/KETCHIKAN	19,734,854	9.4%
KENAI/SOLDOTNA/HOMER	16,561,117	7.9%
EAGLE RIVER/CHUGIAK	9,592,559	4.6%
KODIAK ISLAND	7,190,934	3.4%
OTHER GEOGRAPHIC REGION	32,376,075	15.4%

MORTGAGE INSURANCE

UNINSURED	102,718,580	48.8%
PRIMARY MORTGAGE INSURANCE	62,871,900	29.8%
FEDERALLY INSURED - FHA	16,457,706	7.8%
FEDERALLY INSURED - VA	9,702,857	4.6%
FEDERALLY INSURED - RD	6,597,140	3.1%
FEDERALLY INSURED - HUD 184	12,309,237	5.8%

SELLER SERVICER

WELLS FARGO	73,344,288	34.8%
ALASKA USA	46,075,589	21.9%
FIRST NATIONAL BANK OF AK	27,443,099	13.0%
OTHER SELLER SERVICER	63,794,442	30.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.095%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,221,472	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	40,221,472	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,820,393	4.53%
60 DAYS PAST DUE	537,319	1.34%
90 DAYS PAST DUE	167,881	0.42%
120+ DAYS PAST DUE	329,041	0.82%
TOTAL DELINQUENT	2,854,633	7.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,428,569	18.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,911,662	14.7%
RURAL	14,090,178	35.0%
TAXABLE FIRST-TIME HOMEBUYER	6,744,157	16.8%
MULTI-FAMILY/SPECIAL NEEDS	5,152,482	12.8%
VETERANS MORTGAGE PROGRAM	894,425	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,195,874	77.6%
MULTI-FAMILY	5,152,482	12.8%
CONDO	2,396,578	6.0%
DUPLEX	1,086,567	2.7%
3-PLEX/4-PLEX	271,952	0.7%
OTHER PROPERTY TYPE	118,020	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,540,509	28.7%
FAIRBANKS/NORTH POLE	2,875,739	7.1%
WASILLA/PALMER	5,970,806	14.8%
JUNEAU/KETCHIKAN	2,352,039	5.8%
KENAI/SOLDOTNA/HOMER	6,270,997	15.6%
EAGLE RIVER/CHUGIAK	210,700	0.5%
KODIAK ISLAND	1,776,299	4.4%
OTHER GEOGRAPHIC REGION	9,224,384	22.9%

MORTGAGE INSURANCE

UNINSURED	25,097,430	62.4%
PRIMARY MORTGAGE INSURANCE	4,187,768	10.4%
FEDERALLY INSURED - FHA	6,332,234	15.7%
FEDERALLY INSURED - VA	2,387,778	5.9%
FEDERALLY INSURED - RD	1,837,897	4.6%
FEDERALLY INSURED - HUD 184	378,364	0.9%

SELLER SERVICER

WELLS FARGO	16,224,618	40.3%
ALASKA USA	10,593,910	26.3%
FIRST NATIONAL BANK OF AK	6,337,583	15.8%
OTHER SELLER SERVICER	7,065,360	17.6%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.691%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,092,957	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	6,092,957	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	277,105	4.55%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	165,532	2.72%
TOTAL DELINQUENT	442,637	7.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,543,705	25.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,996,641	32.8%
TAXABLE FIRST-TIME HOMEBUYER	1,907,032	31.3%
MULTI-FAMILY/SPECIAL NEEDS	645,579	10.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,670,424	76.7%
MULTI-FAMILY	645,579	10.6%
CONDO	155,013	2.5%
DUPLEX	621,942	10.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,076,899	34.1%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,105,462	18.1%
JUNEAU/KETCHIKAN	277,754	4.6%
KENAI/SOLDOTNA/HOMER	253,432	4.2%
EAGLE RIVER/CHUGIAK	556,605	9.1%
KODIAK ISLAND	293,420	4.8%
OTHER GEOGRAPHIC REGION	1,529,385	25.1%

MORTGAGE INSURANCE

UNINSURED	3,023,407	49.6%
PRIMARY MORTGAGE INSURANCE	1,997,629	32.8%
FEDERALLY INSURED - FHA	749,118	12.3%
FEDERALLY INSURED - VA	124,132	2.0%
FEDERALLY INSURED - RD	198,672	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,899,986	64.0%
ALASKA USA	937,910	15.4%
FIRST NATIONAL BANK OF AK	945,410	15.5%
OTHER SELLER SERVICER	309,651	5.1%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.303%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,168,802	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	85,168,802	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,384,526	1.63%
60 DAYS PAST DUE	802,076	0.94%
90 DAYS PAST DUE	353,573	0.42%
120+ DAYS PAST DUE	289,151	0.34%
TOTAL DELINQUENT	2,829,326	3.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,827,702	18.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,661,623	24.3%
RURAL	12,689,483	14.9%
TAXABLE FIRST-TIME HOMEBUYER	9,446,287	11.1%
MULTI-FAMILY/SPECIAL NEEDS	16,765,378	19.7%
VETERANS MORTGAGE PROGRAM	5,255,851	6.2%
OTHER LOAN PROGRAM	4,522,478	5.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,854,844	69.1%
MULTI-FAMILY	14,924,059	17.5%
CONDO	7,446,401	8.7%
DUPLEX	2,969,427	3.5%
3-PLEX/4-PLEX	611,516	0.7%
OTHER PROPERTY TYPE	362,555	0.4%

GEOGRAPHIC REGION

ANCHORAGE	40,062,610	47.0%
FAIRBANKS/NORTH POLE	8,365,795	9.8%
WASILLA/PALMER	9,989,743	11.7%
JUNEAU/KETCHIKAN	4,826,420	5.7%
KENAI/SOLDOTNA/HOMER	7,117,276	8.4%
EAGLE RIVER/CHUGIAK	2,210,815	2.6%
KODIAK ISLAND	3,187,448	3.7%
OTHER GEOGRAPHIC REGION	9,408,695	11.0%

MORTGAGE INSURANCE

UNINSURED	46,575,358	54.7%
PRIMARY MORTGAGE INSURANCE	15,280,464	17.9%
FEDERALLY INSURED - FHA	12,589,125	14.8%
FEDERALLY INSURED - VA	5,540,843	6.5%
FEDERALLY INSURED - RD	4,002,042	4.7%
FEDERALLY INSURED - HUD 184	1,180,971	1.4%

SELLER SERVICER

WELLS FARGO	30,291,144	35.6%
ALASKA USA	21,431,491	25.2%
FIRST NATIONAL BANK OF AK	14,147,407	16.6%
OTHER SELLER SERVICER	19,298,760	22.7%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.362%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,036,062	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	96,036,062	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	9,095,126	9.47%
60 DAYS PAST DUE	377,827	0.39%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	451,069	0.47%
TOTAL DELINQUENT	9,924,022	10.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,778,300	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,690,242	2.8%
RURAL	9,576,150	10.0%
TAXABLE FIRST-TIME HOMEBUYER	15,160,105	15.8%
MULTI-FAMILY/SPECIAL NEEDS	51,617,357	53.7%
VETERANS MORTGAGE PROGRAM	3,021,470	3.1%
OTHER LOAN PROGRAM	1,192,439	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,688,084	45.5%
MULTI-FAMILY	45,084,759	46.9%
CONDO	2,841,385	3.0%
DUPLEX	3,824,299	4.0%
3-PLEX/4-PLEX	527,527	0.5%
OTHER PROPERTY TYPE	70,009	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,169,553	40.8%
FAIRBANKS/NORTH POLE	12,577,297	13.1%
WASILLA/PALMER	12,138,240	12.6%
JUNEAU/KETCHIKAN	9,124,272	9.5%
KENAI/SOLDOTNA/HOMER	7,690,615	8.0%
EAGLE RIVER/CHUGIAK	2,152,182	2.2%
KODIAK ISLAND	2,252,651	2.3%
OTHER GEOGRAPHIC REGION	10,931,254	11.4%

MORTGAGE INSURANCE

UNINSURED	71,856,605	74.8%
PRIMARY MORTGAGE INSURANCE	13,321,184	13.9%
FEDERALLY INSURED - FHA	1,960,141	2.0%
FEDERALLY INSURED - VA	4,272,826	4.4%
FEDERALLY INSURED - RD	1,263,961	1.3%
FEDERALLY INSURED - HUD 184	3,361,346	3.5%

SELLER SERVICER

WELLS FARGO	26,793,908	27.9%
ALASKA USA	14,500,983	15.1%
FIRST NATIONAL BANK OF AK	23,121,109	24.1%
OTHER SELLER SERVICER	31,620,062	32.9%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.667%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	157,366,888	99.8%
PARTICIPATION LOANS	368,209	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	157,735,097	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,590,683	1.01%
60 DAYS PAST DUE	1,135,058	0.72%
90 DAYS PAST DUE	149,293	0.09%
120+ DAYS PAST DUE	321,613	0.20%
TOTAL DELINQUENT	3,196,646	2.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,347,417	18.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,122,441	2.6%
RURAL	24,051,586	15.2%
TAXABLE FIRST-TIME HOMEBUYER	39,124,036	24.8%
MULTI-FAMILY/SPECIAL NEEDS	51,743,365	32.8%
VETERANS MORTGAGE PROGRAM	3,457,921	2.2%
OTHER LOAN PROGRAM	5,888,331	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,641,561	63.2%
MULTI-FAMILY	42,059,186	26.7%
CONDO	8,795,341	5.6%
DUPLEX	5,512,771	3.5%
3-PLEX/4-PLEX	1,226,339	0.8%
OTHER PROPERTY TYPE	499,899	0.3%

GEOGRAPHIC REGION

ANCHORAGE	76,892,606	48.7%
FAIRBANKS/NORTH POLE	13,274,303	8.4%
WASILLA/PALMER	16,504,393	10.5%
JUNEAU/KETCHIKAN	10,697,370	6.8%
KENAI/SOLDOTNA/HOMER	14,159,930	9.0%
EAGLE RIVER/CHUGIAK	9,366,873	5.9%
KODIAK ISLAND	3,357,297	2.1%
OTHER GEOGRAPHIC REGION	13,482,326	8.5%

MORTGAGE INSURANCE

UNINSURED	103,660,566	65.7%
PRIMARY MORTGAGE INSURANCE	40,626,932	25.8%
FEDERALLY INSURED - FHA	3,409,849	2.2%
FEDERALLY INSURED - VA	4,068,452	2.6%
FEDERALLY INSURED - RD	2,003,420	1.3%
FEDERALLY INSURED - HUD 184	3,965,879	2.5%

SELLER SERVICER

WELLS FARGO	48,099,961	30.5%
ALASKA USA	30,435,345	19.3%
FIRST NATIONAL BANK OF AK	40,732,869	25.8%
OTHER SELLER SERVICER	38,466,922	24.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.984%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,601,307	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	105,601,307	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,645,120	5.35%
60 DAYS PAST DUE	324,158	0.31%
90 DAYS PAST DUE	257,288	0.24%
120+ DAYS PAST DUE	416,156	0.39%
TOTAL DELINQUENT	6,642,723	6.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	34,560,968	32.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,606,530	4.4%
RURAL	12,311,254	11.7%
TAXABLE FIRST-TIME HOMEBUYER	16,270,642	15.4%
MULTI-FAMILY/SPECIAL NEEDS	34,009,323	32.2%
VETERANS MORTGAGE PROGRAM	789,496	0.7%
OTHER LOAN PROGRAM	3,053,094	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,245,914	58.9%
MULTI-FAMILY	31,636,546	30.0%
CONDO	4,223,555	4.0%
DUPLEX	6,253,490	5.9%
3-PLEX/4-PLEX	1,164,996	1.1%
OTHER PROPERTY TYPE	76,806	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,769,446	50.0%
FAIRBANKS/NORTH POLE	6,780,060	6.4%
WASILLA/PALMER	11,854,212	11.2%
JUNEAU/KETCHIKAN	5,004,266	4.7%
KENAI/SOLDOTNA/HOMER	7,870,084	7.5%
EAGLE RIVER/CHUGIAK	5,715,871	5.4%
KODIAK ISLAND	3,004,657	2.8%
OTHER GEOGRAPHIC REGION	12,602,710	11.9%

MORTGAGE INSURANCE

UNINSURED	65,765,100	62.3%
PRIMARY MORTGAGE INSURANCE	25,259,035	23.9%
FEDERALLY INSURED - FHA	3,924,672	3.7%
FEDERALLY INSURED - VA	3,164,541	3.0%
FEDERALLY INSURED - RD	2,360,013	2.2%
FEDERALLY INSURED - HUD 184	5,127,947	4.9%

SELLER SERVICER

WELLS FARGO	34,008,956	32.2%
ALASKA USA	23,416,519	22.2%
FIRST NATIONAL BANK OF AK	25,143,672	23.8%
OTHER SELLER SERVICER	23,032,161	21.8%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.269%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,611,514	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	31,611,514	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	415,429	1.31%
60 DAYS PAST DUE	292,790	0.93%
90 DAYS PAST DUE	66,724	0.21%
120+ DAYS PAST DUE	430,123	1.36%
TOTAL DELINQUENT	1,205,066	3.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,622,728	14.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,884,710	9.1%
RURAL	12,987,473	41.1%
TAXABLE FIRST-TIME HOMEBUYER	3,051,154	9.7%
MULTI-FAMILY/SPECIAL NEEDS	7,075,690	22.4%
VETERANS MORTGAGE PROGRAM	319,043	1.0%
OTHER LOAN PROGRAM	670,716	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,533,837	68.1%
MULTI-FAMILY	6,146,552	19.4%
CONDO	1,861,663	5.9%
DUPLEX	1,040,511	3.3%
3-PLEX/4-PLEX	638,496	2.0%
OTHER PROPERTY TYPE	390,455	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,847,324	28.0%
FAIRBANKS/NORTH POLE	2,396,092	7.6%
WASILLA/PALMER	2,660,398	8.4%
JUNEAU/KETCHIKAN	2,256,780	7.1%
KENAI/SOLDOTNA/HOMER	4,049,514	12.8%
EAGLE RIVER/CHUGIAK	1,362,629	4.3%
KODIAK ISLAND	1,364,880	4.3%
OTHER GEOGRAPHIC REGION	8,673,897	27.4%

MORTGAGE INSURANCE

UNINSURED	20,759,160	65.7%
PRIMARY MORTGAGE INSURANCE	4,151,703	13.1%
FEDERALLY INSURED - FHA	3,793,033	12.0%
FEDERALLY INSURED - VA	1,024,130	3.2%
FEDERALLY INSURED - RD	1,570,499	5.0%
FEDERALLY INSURED - HUD 184	312,989	1.0%

SELLER SERVICER

WELLS FARGO	8,938,738	28.3%
ALASKA USA	9,109,928	28.8%
FIRST NATIONAL BANK OF AK	5,974,687	18.9%
OTHER SELLER SERVICER	7,588,160	24.0%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.322%
Weighted Average Remaining Term	395
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	218,951,704	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	218,951,704	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	767,456	0.35%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	767,456	0.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,631,665	11.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	405,766	0.2%
RURAL	31,049,574	14.2%
TAXABLE FIRST-TIME HOMEBUYER	28,535,085	13.0%
MULTI-FAMILY/SPECIAL NEEDS	130,169,805	59.5%
VETERANS MORTGAGE PROGRAM	2,935,180	1.3%
OTHER LOAN PROGRAM	1,224,629	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,537,083	34.0%
MULTI-FAMILY	128,419,733	58.7%
CONDO	5,199,708	2.4%
DUPLEX	7,898,797	3.6%
3-PLEX/4-PLEX	2,408,468	1.1%
OTHER PROPERTY TYPE	487,915	0.2%

GEOGRAPHIC REGION

ANCHORAGE	31,561,301	14.4%
FAIRBANKS/NORTH POLE	129,387,430	59.1%
WASILLA/PALMER	8,309,766	3.8%
JUNEAU/KETCHIKAN	7,728,899	3.5%
KENAI/SOLDOTNA/HOMER	10,831,679	4.9%
EAGLE RIVER/CHUGIAK	5,514,311	2.5%
KODIAK ISLAND	3,738,402	1.7%
OTHER GEOGRAPHIC REGION	21,879,916	10.0%

MORTGAGE INSURANCE

UNINSURED	182,851,057	83.5%
PRIMARY MORTGAGE INSURANCE	24,810,731	11.3%
FEDERALLY INSURED - FHA	1,626,447	0.7%
FEDERALLY INSURED - VA	3,635,151	1.7%
FEDERALLY INSURED - RD	2,286,489	1.0%
FEDERALLY INSURED - HUD 184	3,741,828	1.7%

SELLER SERVICER

WELLS FARGO	23,200,210	10.6%
ALASKA USA	16,690,789	7.6%
FIRST NATIONAL BANK OF AK	20,361,533	9.3%
OTHER SELLER SERVICER	158,699,172	72.5%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.971%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,891,986	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,891,986	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,956,064	2.15%
60 DAYS PAST DUE	687,755	0.76%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	153,471	0.17%
TOTAL DELINQUENT	2,797,290	3.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	47,470,812	52.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,652,954	15.0%
RURAL	4,484,228	4.9%
TAXABLE FIRST-TIME HOMEBUYER	4,070,269	4.5%
MULTI-FAMILY/SPECIAL NEEDS	15,839,695	17.4%
VETERANS MORTGAGE PROGRAM	4,073,526	4.5%
OTHER LOAN PROGRAM	1,300,503	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,427,208	69.8%
MULTI-FAMILY	13,915,602	15.3%
CONDO	6,508,971	7.2%
DUPLEX	5,598,499	6.2%
3-PLEX/4-PLEX	1,282,474	1.4%
OTHER PROPERTY TYPE	159,232	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,512,917	44.6%
FAIRBANKS/NORTH POLE	8,297,432	9.1%
WASILLA/PALMER	13,197,620	14.5%
JUNEAU/KETCHIKAN	8,182,423	9.0%
KENAI/SOLDOTNA/HOMER	4,244,734	4.7%
EAGLE RIVER/CHUGIAK	9,126,507	10.0%
KODIAK ISLAND	2,337,521	2.6%
OTHER GEOGRAPHIC REGION	4,992,832	5.5%

MORTGAGE INSURANCE

UNINSURED	42,495,226	46.8%
PRIMARY MORTGAGE INSURANCE	35,764,539	39.3%
FEDERALLY INSURED - FHA	3,200,231	3.5%
FEDERALLY INSURED - VA	3,940,257	4.3%
FEDERALLY INSURED - RD	2,417,606	2.7%
FEDERALLY INSURED - HUD 184	3,074,128	3.4%

SELLER SERVICER

WELLS FARGO	38,531,126	42.4%
ALASKA USA	20,682,339	22.8%
FIRST NATIONAL BANK OF AK	9,490,190	10.4%
OTHER SELLER SERVICER	22,188,332	24.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.901%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	124,978,417	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	124,978,417	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,445,102	1.16%
60 DAYS PAST DUE	1,867,383	1.49%
90 DAYS PAST DUE	272,141	0.22%
120+ DAYS PAST DUE	1,073,203	0.86%
TOTAL DELINQUENT	4,657,829	3.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,388,786	23.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,496,802	8.4%
RURAL	30,053,258	24.0%
TAXABLE FIRST-TIME HOMEBUYER	19,798,666	15.8%
MULTI-FAMILY/SPECIAL NEEDS	21,556,056	17.2%
VETERANS MORTGAGE PROGRAM	10,295,603	8.2%
OTHER LOAN PROGRAM	3,389,246	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,923,188	75.2%
MULTI-FAMILY	14,615,883	11.7%
CONDO	8,885,902	7.1%
DUPLEX	5,651,839	4.5%
3-PLEX/4-PLEX	1,277,079	1.0%
OTHER PROPERTY TYPE	624,525	0.5%

GEOGRAPHIC REGION

ANCHORAGE	50,135,491	40.1%
FAIRBANKS/NORTH POLE	11,778,638	9.4%
WASILLA/PALMER	14,332,887	11.5%
JUNEAU/KETCHIKAN	8,697,412	7.0%
KENAI/SOLDOTNA/HOMER	8,402,226	6.7%
EAGLE RIVER/CHUGIAK	6,503,569	5.2%
KODIAK ISLAND	5,749,298	4.6%
OTHER GEOGRAPHIC REGION	19,378,896	15.5%

MORTGAGE INSURANCE

UNINSURED	67,600,074	54.1%
PRIMARY MORTGAGE INSURANCE	23,512,656	18.8%
FEDERALLY INSURED - FHA	9,583,246	7.7%
FEDERALLY INSURED - VA	12,228,126	9.8%
FEDERALLY INSURED - RD	4,501,236	3.6%
FEDERALLY INSURED - HUD 184	7,553,078	6.0%

SELLER SERVICER

WELLS FARGO	43,517,534	34.8%
ALASKA USA	25,115,708	20.1%
FIRST NATIONAL BANK OF AK	19,136,443	15.3%
OTHER SELLER SERVICER	37,208,732	29.8%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.076%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,419,319	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	108,419,319	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,748,741	2.54%
60 DAYS PAST DUE	819,247	0.76%
90 DAYS PAST DUE	453,920	0.42%
120+ DAYS PAST DUE	1,038,788	0.96%
TOTAL DELINQUENT	5,060,695	4.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,497,172	22.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,558,857	14.4%
RURAL	23,907,946	22.1%
TAXABLE FIRST-TIME HOMEBUYER	13,525,444	12.5%
MULTI-FAMILY/SPECIAL NEEDS	21,978,114	20.3%
VETERANS MORTGAGE PROGRAM	7,166,193	6.6%
OTHER LOAN PROGRAM	1,785,594	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,209,975	63.8%
MULTI-FAMILY	20,147,059	18.6%
CONDO	9,140,586	8.4%
DUPLEX	7,168,813	6.6%
3-PLEX/4-PLEX	1,412,988	1.3%
OTHER PROPERTY TYPE	1,339,897	1.2%

GEOGRAPHIC REGION

ANCHORAGE	48,843,034	45.1%
FAIRBANKS/NORTH POLE	8,545,198	7.9%
WASILLA/PALMER	9,902,858	9.1%
JUNEAU/KETCHIKAN	7,905,383	7.3%
KENAI/SOLDOTNA/HOMER	6,981,148	6.4%
EAGLE RIVER/CHUGIAK	4,250,001	3.9%
KODIAK ISLAND	4,459,896	4.1%
OTHER GEOGRAPHIC REGION	17,531,802	16.2%

MORTGAGE INSURANCE

UNINSURED	64,346,786	59.3%
PRIMARY MORTGAGE INSURANCE	17,607,546	16.2%
FEDERALLY INSURED - FHA	11,854,338	10.9%
FEDERALLY INSURED - VA	9,119,205	8.4%
FEDERALLY INSURED - RD	3,121,505	2.9%
FEDERALLY INSURED - HUD 184	2,369,939	2.2%

SELLER SERVICER

WELLS FARGO	35,432,781	32.7%
ALASKA USA	22,094,717	20.4%
FIRST NATIONAL BANK OF AK	20,042,914	18.5%
OTHER SELLER SERVICER	30,848,907	28.5%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.014%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,917,843	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	60,917,843	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,022,161	1.68%
60 DAYS PAST DUE	168,513	0.28%
90 DAYS PAST DUE	96,128	0.16%
120+ DAYS PAST DUE	357,534	0.59%
TOTAL DELINQUENT	1,644,335	2.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,635,659	22.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,714,881	7.7%
RURAL	8,168,106	13.4%
TAXABLE FIRST-TIME HOMEBUYER	16,452,638	27.0%
MULTI-FAMILY/SPECIAL NEEDS	12,864,389	21.1%
VETERANS MORTGAGE PROGRAM	2,953,816	4.8%
OTHER LOAN PROGRAM	2,128,354	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,847,445	65.4%
MULTI-FAMILY	12,381,104	20.3%
CONDO	4,989,699	8.2%
DUPLEX	2,983,884	4.9%
3-PLEX/4-PLEX	377,596	0.6%
OTHER PROPERTY TYPE	338,115	0.6%

GEOGRAPHIC REGION

ANCHORAGE	28,390,345	46.6%
FAIRBANKS/NORTH POLE	6,907,549	11.3%
WASILLA/PALMER	8,186,778	13.4%
JUNEAU/KETCHIKAN	3,011,755	4.9%
KENAI/SOLDOTNA/HOMER	3,119,436	5.1%
EAGLE RIVER/CHUGIAK	2,927,566	4.8%
KODIAK ISLAND	1,944,371	3.2%
OTHER GEOGRAPHIC REGION	6,430,043	10.6%

MORTGAGE INSURANCE

UNINSURED	32,117,861	52.7%
PRIMARY MORTGAGE INSURANCE	17,228,701	28.3%
FEDERALLY INSURED - FHA	3,892,015	6.4%
FEDERALLY INSURED - VA	3,240,304	5.3%
FEDERALLY INSURED - RD	1,168,102	1.9%
FEDERALLY INSURED - HUD 184	3,270,861	5.4%

SELLER SERVICER

WELLS FARGO	17,752,166	29.1%
ALASKA USA	19,001,316	31.2%
FIRST NATIONAL BANK OF AK	6,142,852	10.1%
OTHER SELLER SERVICER	18,021,508	29.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
002 ADMINISTRATIVE										
CFTHB	47,250,226	0	0	47,250,226	14.8%	3.989%	354	88	0	0.00%
CFTVT	316,574	0	0	316,574	0.1%	4.500%	352	101	0	0.00%
CHD04	9,449,112	9,312,522	0	18,761,634	5.9%	2.746%	215	88	542,285	2.89%
CHELP	411,093	0	0	411,093	0.1%	4.329%	358	80	0	0.00%
CMFTX	21,969,889	0	0	21,969,889	6.9%	5.919%	234	79	3,162,974	14.40%
CNCL	123,833	0	0	123,833	0.0%	4.375%	359	80	0	0.00%
CNCL2	7,068,775	0	0	7,068,775	2.2%	4.125%	349	85	0	0.00%
COHAP	9,195,922	2,314,496	0	11,510,418	3.6%	3.070%	334	85	473,829	4.12%
COR	12,437,609	0	0	12,437,609	3.9%	4.082%	353	83	0	0.00%
COR15	177,957	0	0	177,957	0.1%	3.375%	176	81	0	0.00%
COR30	541,342	0	0	541,342	0.2%	4.186%	355	75	0	0.00%
CREOS	0	0	4,539,334	4,539,334	1.4%	0.000%	0	0	0	0.00%
CSPND	1,516,670	0	0	1,516,670	0.5%	6.202%	359	90	0	0.00%
CTAX	50,312,546	0	0	50,312,546	15.8%	4.159%	350	83	1,121,451	2.23%
CVETS	3,467,377	0	0	3,467,377	1.1%	3.515%	358	93	0	0.00%
ETAX	26,014,521	0	0	26,014,521	8.1%	4.067%	355	88	303,905	1.17%
SRETX	221,631	0	0	221,631	0.1%	4.250%	358	92	221,631	100.00%
SRHRF	30,606,449	193,347	0	30,799,796	9.6%	4.084%	309	72	310,433	1.01%
SRQ15	64,000	0	0	64,000	0.0%	3.625%	177	50	0	0.00%
SRQ30	140,771	0	0	140,771	0.0%	5.250%	353	63	0	0.00%
SRX30	263,741	0	0	263,741	0.1%	4.187%	358	64	0	0.00%
UNCON	0	0	81,361,825	81,361,825	25.5%	0.000%	0	0	0	0.00%
	221,550,037	11,820,365	85,901,159	319,271,562	100.0%	4.102%	324	84	6,136,507	2.63%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	38,401,935	1,455,180	0	39,857,116	44.7%	5.404%	239	71	3,397,758	8.52%
E021B	41,570,691	0	0	41,570,691	46.6%	5.706%	291	78	847,369	2.04%
E021C	7,734,399	0	0	7,734,399	8.7%	5.235%	265	75	344,664	4.46%
	87,707,026	1,455,180	0	89,162,206	100.0%	5.530%	266	74	4,589,791	5.15%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	73,747,406	697,662	0	74,445,068	84.7%	4.667%	297	78	2,144,834	2.88%
E076B	7,287,694	1,337,551	0	8,625,245	9.8%	4.904%	223	70	671,406	7.78%
E07AL	4,851,650	0	0	4,851,650	5.5%	4.605%	293	75	244,364	5.04%
	85,886,750	2,035,213	0	87,921,964	100.0%	4.687%	290	77	3,060,604	3.48%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	72,527,182	323,415	0	72,850,597	85.1%	4.775%	304	80	4,631,258	6.36%
E076C	7,015,697	579,510	0	7,595,207	8.9%	5.271%	231	75	1,604,521	21.13%
E07BL	5,176,059	0	0	5,176,059	6.0%	4.918%	282	77	571,431	11.04%
	84,718,938	902,925	0	85,621,863	100.0%	4.828%	296	79	6,807,209	7.95%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	95,122,101	395,155	0	95,517,256	84.0%	4.584%	306	80	1,960,620	2.05%
E077C	11,805,137	331,306	0	12,136,443	10.7%	5.126%	235	71	2,058,744	16.96%
E07DL	6,024,128	0	0	6,024,128	5.3%	5.084%	304	80	99,233	1.65%
	112,951,367	726,460	0	113,677,827	100.0%	4.669%	298	79	4,118,597	3.62%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	94,369,499	15,028,359	0	109,397,858	87.4%	4.074%	308	80	3,261,293	2.98%
E098A	8,357,610	497,003	0	8,854,613	7.1%	5.282%	243	75	2,236,439	25.26%
E09AL	6,933,406	0	0	6,933,406	5.5%	4.798%	305	79	622,022	8.97%
	109,660,515	15,525,362	0	125,185,877	100.0%	4.200%	303	80	6,119,754	4.89%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	100,416,724	13,916,113	0	114,332,837	85.5%	3.971%	303	79	3,202,748	2.80%
E098B	10,916,894	506,730	0	11,423,624	8.5%	5.357%	253	76	2,345,414	20.53%
E09BL	7,956,322	0	0	7,956,322	6.0%	4.561%	314	81	441,777	5.55%
	119,289,939	14,422,843	0	133,712,782	100.0%	4.125%	299	79	5,989,938	4.48%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	93,217,144	11,336,113	0	104,553,257	74.2%	4.129%	307	80	3,387,707	3.24%
E099C	28,765,450	0	0	28,765,450	20.4%	5.469%	268	77	2,842,088	9.88%
E09DL	7,661,836	0	0	7,661,836	5.4%	4.551%	308	82	501,678	6.55%
	129,644,429	11,336,113	0	140,980,542	100.0%	4.426%	299	79	6,731,472	4.77%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	33,124,087	0	0	33,124,087	30.8%	4.248%	282	82	2,462,237	7.43%
E10A1	38,515,820	0	0	38,515,820	35.9%	4.522%	301	83	2,449,450	6.36%
E10AL	7,013,494	0	0	7,013,494	6.5%	5.646%	282	76	499,512	7.12%
E10B1	27,446,071	1,316,541	0	28,762,612	26.8%	5.014%	298	76	2,111,695	7.34%
	106,099,472	1,316,541	0	107,416,013	100.0%	4.643%	293	80	7,522,893	7.00%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	75,539,322	2,611,765	0	78,151,086	49.6%	3.463%	290	80	5,014,800	6.42%
E11A1	5,955,904	0	0	5,955,904	3.8%	4.807%	173	54	507,705	8.52%
E11A2	15,695,486	0	0	15,695,486	10.0%	5.531%	271	76	1,295,632	8.25%
E11AL	18,538,231	2,046,748	0	20,584,980	13.1%	4.643%	290	73	85,106	0.41%
E11B1	30,692,389	6,477,131	0	37,169,520	23.6%	4.084%	272	73	787,284	2.12%
	146,421,332	11,135,644	0	157,556,976	100.0%	4.021%	279	76	7,690,527	4.88%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
210	<u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u>									
C1611	23,209,883	175,023	0	23,384,906	52.5%	4.704%	262	81	1,810,826	7.74%
C1612	11,255,570	1,053,009	0	12,308,579	27.6%	3.861%	328	90	678,162	5.51%
C161C	8,843,624	0	0	8,843,624	19.9%	6.912%	265	78	644,211	7.28%
	43,309,077	1,228,033	0	44,537,109	100.0%	4.909%	281	83	3,133,198	7.04%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	129,941,480	2,124,442	0	132,065,921	100.0%	4.414%	294	77	6,422,441	4.86%
	129,941,480	2,124,442	0	132,065,921	100.0%	4.414%	294	77	6,422,441	4.86%
406	<u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u>									
GM16A	74,401,987	4,072,528	0	78,474,514	100.0%	4.212%	342	85	1,864,529	2.38%
	74,401,987	4,072,528	0	78,474,514	100.0%	4.212%	342	85	1,864,529	2.38%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	16,782,539	0	0	16,782,539	100.0%	3.395%	174	80	0	0.00%
	16,782,539	0	0	16,782,539	100.0%	3.395%	174	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	11,054,620	1,467,644	0	12,522,264	5.9%	3.840%	299	77	39,038	0.31%
GP012	9,777,104	2,114,539	0	11,891,643	5.6%	3.853%	292	77	534,424	4.49%
GP013	15,712,402	4,660,709	0	20,373,111	9.7%	3.494%	300	79	568,149	2.79%
GP01C	84,740,214	39,587,350	0	124,327,564	59.0%	3.402%	284	76	5,407,406	4.35%
GP10B	1,994,629	1,119,489	0	3,114,118	1.5%	3.010%	297	80	35,912	1.15%
GP11B	5,705,371	2,358,500	0	8,063,870	3.8%	3.259%	304	82	300,597	3.73%
GPGM1	22,412,773	7,952,076	0	30,364,849	14.4%	2.884%	296	77	743,216	2.45%
	151,397,112	59,260,307	0	210,657,419	100.0%	3.377%	290	76	7,628,742	3.62%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	40,221,472	0	0	40,221,472	100.0%	5.095%	249	68	2,854,633	7.10%
	40,221,472	0	0	40,221,472	100.0%	5.095%	249	68	2,854,633	7.10%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	6,092,957	0	0	6,092,957	100.0%	5.691%	231	66	442,637	7.26%
	6,092,957	0	0	6,092,957	100.0%	5.691%	231	66	442,637	7.26%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	85,168,802	0	0	85,168,802	100.0%	5.303%	256	67	2,829,326	3.32%
	85,168,802	0	0	85,168,802	100.0%	5.303%	256	67	2,829,326	3.32%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	96,036,062	0	0	96,036,062	100.0%	5.362%	261	69	9,924,022	10.33%
	96,036,062	0	0	96,036,062	100.0%	5.362%	261	69	9,924,022	10.33%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	98,056,897	0	0	98,056,897	62.2%	5.206%	294	74	2,408,834	2.46%
SC13B	59,309,991	368,209	0	59,678,200	37.8%	3.781%	300	80	787,812	1.32%
	157,366,888	368,209	0	157,735,097	100.0%	4.667%	296	76	3,196,646	2.03%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	105,601,307	0	0	105,601,307	100.0%	4.984%	284	73	6,642,723	6.29%
	105,601,307	0	0	105,601,307	100.0%	4.984%	284	73	6,642,723	6.29%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	31,611,514	0	0	31,611,514	100.0%	5.269%	260	67	1,205,066	3.81%
	31,611,514	0	0	31,611,514	100.0%	5.269%	260	67	1,205,066	3.81%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	218,951,704	0	0	218,951,704	100.0%	5.322%	395	77	767,456	0.35%
	218,951,704	0	0	218,951,704	100.0%	5.322%	395	77	767,456	0.35%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	90,891,986	0	0	90,891,986	100.0%	4.971%	316	79	2,797,290	3.08%
	90,891,986	0	0	90,891,986	100.0%	4.971%	316	79	2,797,290	3.08%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	124,978,417	0	0	124,978,417	100.0%	4.901%	280	75	4,657,829	3.73%
	124,978,417	0	0	124,978,417	100.0%	4.901%	280	75	4,657,829	3.73%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	108,419,319	0	0	108,419,319	100.0%	5.076%	261	68	5,060,695	4.67%
	108,419,319	0	0	108,419,319	100.0%	5.076%	261	68	5,060,695	4.67%
614	STATE CAPITAL PROJECT BONDS 2015 SERIES C									
SC15C	60,917,843	0	0	60,917,843	100.0%	5.014%	278	75	1,644,335	2.70%
	60,917,843	0	0	60,917,843	100.0%	5.014%	278	75	1,644,335	2.70%
TOTAL	2,746,020,270	137,730,165	85,901,159	2,969,651,594	100.0%	4.599%	298	77	119,838,860	4.16%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **7/31/2017**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	706,415,944	29,453,152	735,869,096	25.5%	4.213%	313	79	17,266,030	2.35%
TAX-EXEMPT FIRST-TIME HOMEBUYER	626,291,904	70,168,434	696,460,338	24.2%	4.439%	286	79	47,736,032	6.85%
RURAL	414,688,930	17,580,047	432,268,977	15.0%	4.242%	270	71	10,254,905	2.37%
TAXABLE FIRST-TIME HOMEBUYER	415,107,696	13,565,850	428,673,545	14.9%	4.274%	307	83	20,354,487	4.75%
MULTI-FAMILY/SPECIAL NEEDS	427,075,029	0	427,075,029	14.8%	6.303%	315	69	16,973,836	3.97%
VETERANS	92,848,127	4,973,948	97,822,075	3.4%	4.526%	275	81	4,844,108	4.95%
NON-CONFORMING II	56,338,364	1,927,627	58,265,991	2.0%	4.043%	326	82	1,987,920	3.41%
NON-CONFORMING I	4,569,359	61,107	4,630,465	0.2%	4.176%	279	64	332,700	7.19%
AHGLP 5% PROGRAM	2,651,924	0	2,651,924	0.1%	5.000%	93	35	88,842	3.35%
OTHER LOAN PROGRAM	32,993	0	32,993	0.0%	8.706%	23	14	0	0.00%
AHFC TOTAL	2,746,020,270	137,730,165	2,883,750,434	100.0%	4.599%	298	77	119,838,860	4.16%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **7/31/2017**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,918,225,466	107,017,753	2,025,243,219	70.2%	4.296%	295	78	89,258,563	4.41%
MULTI-PLEX	388,082,790	0	388,082,790	13.5%	6.413%	317	67	15,364,232	3.96%
CONDOMINIUM	256,146,144	22,137,716	278,283,860	9.7%	4.456%	292	79	10,970,613	3.94%
DUPLEX	142,517,639	7,405,709	149,923,348	5.2%	4.311%	300	77	2,982,528	1.99%
FOUR-PLEX	22,906,503	766,312	23,672,815	0.8%	4.336%	303	75	459,380	1.94%
TRI-PLEX	10,246,955	170,320	10,417,275	0.4%	4.223%	298	72	108,123	1.04%
MOBILE HOME TYPE I	7,816,167	232,354	8,048,520	0.3%	4.714%	255	70	695,421	8.64%
MOBILE HOME TYPE II	78,607	0	78,607	0.0%	5.591%	75	37	0	0.00%
AHFC TOTAL	2,746,020,270	137,730,165	2,883,750,434	100.0%	4.599%	298	77	119,838,860	4.16%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,141,867,257	60,349,679	1,202,216,936	41.7%	4.622%	295	78	60,207,750	5.01%
WASILLA	212,566,685	13,766,579	226,333,264	7.8%	4.526%	291	80	15,962,541	7.05%
FAIRBANKS	190,982,054	10,740,287	201,722,340	7.0%	4.563%	293	76	7,020,895	3.48%
FORT WAINWRIGHT	119,235,433	0	119,235,433	4.1%	6.625%	489	80	0	0.00%
KETCHIKAN	102,023,433	5,417,265	107,440,698	3.7%	4.166%	293	74	891,408	0.83%
JUNEAU	101,309,608	4,652,742	105,962,351	3.7%	4.534%	295	75	2,607,542	2.46%
EAGLE RIVER	99,270,062	4,639,399	103,909,461	3.6%	4.281%	303	80	3,261,598	3.14%
SOLDOTNA	98,083,945	5,581,737	103,665,682	3.6%	4.028%	284	75	2,896,666	2.79%
PALMER	96,078,502	5,702,643	101,781,144	3.5%	4.669%	290	78	4,188,925	4.12%
KODIAK	80,159,296	3,251,784	83,411,079	2.9%	4.420%	275	73	2,851,220	3.42%
NORTH POLE	68,648,236	3,533,122	72,181,358	2.5%	4.559%	290	81	4,581,143	6.35%
KENAI	51,431,987	3,445,467	54,877,453	1.9%	4.287%	291	77	1,847,104	3.37%
HOMER	39,907,315	1,740,093	41,647,409	1.4%	4.214%	281	69	1,125,573	2.70%
OTHER SOUTHEAST	35,945,163	1,389,540	37,334,703	1.3%	4.477%	266	69	1,191,613	3.19%
OTHER SOUTHCENTRAL	33,625,874	2,315,225	35,941,100	1.2%	4.427%	286	75	1,323,879	3.68%
PETERSBURG	34,417,279	1,398,206	35,815,485	1.2%	3.910%	265	69	145,920	0.41%
CHUGIAK	25,050,589	1,580,280	26,630,869	0.9%	4.289%	308	79	227,914	0.86%
SITKA	23,390,601	1,131,691	24,522,292	0.9%	4.247%	310	74	458,198	1.87%
BETHEL	20,895,940	465,037	21,360,977	0.7%	5.177%	223	70	4,126,651	19.32%
OTHER NORTH	20,829,313	404,423	21,233,737	0.7%	4.986%	228	66	1,322,226	6.23%
STERLING	19,735,072	903,575	20,638,647	0.7%	4.153%	284	75	392,139	1.90%
NIKISKI	19,349,578	743,579	20,093,157	0.7%	4.201%	288	76	643,810	3.20%
OTHER KENAI PENNINSULA	18,542,075	875,600	19,417,674	0.7%	4.408%	276	73	285,553	1.47%
OTHER SOUTHWEST	17,113,729	674,065	17,787,794	0.6%	4.990%	244	64	302,206	1.70%
CORDOVA	15,838,941	684,139	16,523,080	0.6%	4.271%	287	72	246,519	1.49%
NOME	15,008,117	576,269	15,584,386	0.5%	4.630%	265	74	819,474	5.26%
SEWARD	14,895,869	655,291	15,551,160	0.5%	4.820%	275	71	0	0.00%
VALDEZ	10,359,394	110,570	10,469,964	0.4%	4.370%	278	75	265,800	2.54%
CRAIG	9,937,719	481,155	10,418,875	0.4%	4.088%	270	68	72,886	0.70%
DELTA JUNCTION	9,521,203	520,723	10,041,926	0.3%	4.421%	273	75	571,709	5.69%
AHFC TOTAL	2,746,020,270	137,730,165	2,883,750,434	100.0%	4.599%	298	77	119,838,860	4.16%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **7/31/2017**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,170,280,013	49,632,975	1,219,912,988	42.3%	4.852%	299	66	31,985,116	2.62%
UNINSURED - LTV > 80 (RURAL)	266,117,039	7,832,853	273,949,892	9.5%	4.582%	281	80	7,500,913	2.74%
FEDERALLY INSURED - FHA	250,744,169	16,791,652	267,535,821	9.3%	4.986%	253	79	30,901,894	11.55%
PMI - RADIAN GUARANTY	208,181,494	10,981,721	219,163,215	7.6%	4.052%	329	88	4,645,609	2.12%
FEDERALLY INSURED - VA	145,055,511	8,660,331	153,715,843	5.3%	4.637%	269	84	11,756,341	7.65%
PMI - CMG MORTGAGE INSURANCE	134,105,260	9,123,054	143,228,314	5.0%	4.165%	323	87	4,290,791	3.00%
FEDERALLY INSURED - RD	124,401,475	10,748,108	135,149,583	4.7%	4.425%	280	86	11,302,173	8.36%
FEDERALLY INSURED - HUD 184	127,288,533	6,787,640	134,076,174	4.6%	4.314%	298	87	10,736,954	8.01%
PMI - ESSENT GUARANTY	109,263,951	6,608,513	115,872,464	4.0%	4.056%	339	90	2,418,207	2.09%
PMI - MORTGAGE GUARANTY	103,592,774	5,195,444	108,788,218	3.8%	4.066%	334	89	1,201,519	1.10%
PMI - UNITED GUARANTY	61,312,259	2,459,461	63,771,719	2.2%	4.116%	335	89	750,417	1.18%
PMI - GENWORTH GE	39,532,532	2,536,859	42,069,391	1.5%	4.111%	331	89	1,974,149	4.69%
PMI - PMI MORTGAGE INSURANCE	3,888,657	301,046	4,189,704	0.1%	4.842%	275	75	374,778	8.95%
PMI - NATIONAL MORTGAGE INSUR	1,218,368	65,635	1,284,003	0.0%	4.313%	345	84	0	0.00%
UNINSURED - CCAP	580,422	0	580,422	0.0%	6.000%	119	80	0	0.00%
PMI - COMMONWEALTH	405,845	0	405,845	0.0%	4.500%	324	85	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	51,968	4,872	56,840	0.0%	6.057%	145	47	0	0.00%
AHFC TOTAL	2,746,020,270	137,730,165	2,883,750,434	100.0%	4.599%	298	77	119,838,860	4.16%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 7/31/2017

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	859,382,815	47,585,552	906,968,367	31.5%	4.594%	275	76	57,616,139	6.35%
ALASKA USA FCU	615,266,586	38,316,996	653,583,582	22.7%	4.448%	291	79	23,603,617	3.61%
FIRST NATIONAL BANK OF AK	361,952,924	13,777,956	375,730,881	13.0%	5.049%	276	70	14,127,295	3.76%
NORTHRIM BANK	314,659,584	16,939,741	331,599,325	11.5%	4.259%	333	83	12,252,172	3.69%
FIRST BANK	161,903,071	6,903,013	168,806,084	5.9%	3.989%	297	74	620,591	0.37%
COMMERCIAL LOANS	136,017,971	0	136,017,971	4.7%	6.226%	450	80	0	0.00%
DENALI FEDERAL CREDIT UNION	71,925,416	4,175,134	76,100,551	2.6%	4.046%	323	84	1,733,102	2.28%
MT. MCKINLEY MUTUAL SAVINGS	67,861,658	3,438,118	71,299,776	2.5%	4.216%	302	79	1,881,971	2.64%
SPIRIT OF ALASKA FCU	43,461,711	2,425,564	45,887,275	1.6%	4.404%	292	79	1,473,866	3.21%
AHFC (SUBSERVICED BY FNBA)	43,950,114	520,810	44,470,924	1.5%	5.295%	331	60	3,471,495	7.81%
DENALI STATE BANK	29,805,543	1,729,324	31,534,867	1.1%	4.320%	295	78	1,261,745	4.00%
KODIAK ISLAND HA	23,819,626	732,391	24,552,018	0.9%	4.234%	271	70	1,215,171	4.95%
MATANUSKA VALLEY FCU	5,539,068	409,180	5,948,248	0.2%	4.051%	332	74	0	0.00%
GUILD MORTGAGE	4,502,534	524,004	5,026,538	0.2%	4.083%	343	88	0	0.00%
TONGASS FCU	3,050,766	182,852	3,233,618	0.1%	4.237%	323	78	208,050	6.43%
TLINGIT-HAIDA HA	1,536,796	69,530	1,606,326	0.1%	4.655%	221	61	373,646	23.26%
CORNERSTONE HOME LENDING	751,457	0	751,457	0.0%	3.612%	355	81	0	0.00%
PRIMARY RESIDENTIAL MORTGAGE	632,628	0	632,628	0.0%	4.125%	354	87	0	0.00%
AHFC TOTAL	2,746,020,270	137,730,165	2,883,750,434	100.0%	4.599%	298	77	119,838,860	4.16%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **7/31/2017**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	994,775,039	368,209	995,143,248	34.5%	5.054%	307	74	35,896,061	3.61%
HOME MORTGAGE REVENUE BONDS	729,858,964	46,404,097	776,263,061	26.9%	4.574%	294	78	37,417,366	4.82%
MORTGAGE REVENUE BONDS	252,520,805	12,452,185	264,972,989	9.2%	4.273%	285	78	15,213,420	5.74%
AHFC GENERAL FUND	221,550,037	11,820,365	233,370,402	8.1%	4.102%	324	84	6,136,507	2.63%
GOVERNMENTAL PURPOSE BONDS	168,179,651	59,260,307	227,439,957	7.9%	3.378%	281	77	7,628,742	3.35%
GENERAL MORTGAGE REVENUE BONDS II	204,343,466	6,196,970	210,540,436	7.3%	4.339%	312	80	8,286,970	3.94%
STATE CAPITAL PROJECT BONDS	131,483,231	0	131,483,231	4.6%	5.258%	253	67	6,126,596	4.66%
COLLATERALIZED VETERANS BONDS	43,309,077	1,228,033	44,537,109	1.5%	4.909%	281	83	3,133,198	7.04%
AHFC TOTAL	2,746,020,270	137,730,165	2,883,750,434	100.0%	4.599%	298	77	119,838,860	4.16%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2017**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	530,243,712	543,227,078	439,445,688	52,947,018	52,947,018
MORTGAGE AND LOAN COMMITMENTS	520,328,907	516,199,088	426,242,587	54,670,825	54,670,825
MORTGAGE AND LOAN PURCHASES	463,127,992	491,727,309	474,916,892	39,294,653	39,294,653
MORTGAGE AND LOAN PAYOFFS	240,116,152	235,978,891	263,602,671	19,667,109	19,667,109
MORTGAGE AND LOAN FORECLOSURES	14,122,693	8,040,474	9,198,246	575,338	1,229,529

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,988	301,489	356,485	312,355	312,355
WEIGHTED AVERAGE INTEREST RATE	4.088%	3.999%	4.254%	4.173%	4.173%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	325	325
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	87	87
FHA INSURANCE %	3.4%	4.1%	3.4%	4.0%	4.0%
VA INSURANCE %	2.5%	2.2%	2.5%	3.9%	3.9%
RD INSURANCE %	3.1%	1.8%	1.7%	1.0%	1.0%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	0.6%	0.6%
PRIMARY MORTGAGE INSURANCE %	44.8%	41.1%	34.3%	46.8%	46.8%
CONVENTIONAL UNINSURED %	42.9%	49.3%	57.2%	43.7%	43.7%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	87.7%	87.7%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	12.3%	12.3%
ANCHORAGE %	46.6%	46.4%	39.7%	48.1%	48.1%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	51.9%	51.9%
WELLS FARGO %	40.0%	12.4%	0.9%	0.2%	0.2%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	99.8%	99.8%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.5%	0.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,123,858	20,897,227	20,897,227
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,411,123	20,897,227	20,897,227
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	12,341,661	12,341,661
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	4,908,803	4,908,803
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	31.4%	31.4%
AVERAGE PURCHASE PRICE	331,708	337,307	330,763	344,583	344,583
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.782%	4.062%	4.062%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	353	353
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	87	87
FHA INSURANCE %	1.5%	2.0%	2.0%	3.8%	3.8%
VA INSURANCE %	1.6%	1.4%	2.3%	5.2%	5.2%
RD INSURANCE %	0.6%	0.5%	0.3%	0.0%	0.0%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.7%	50.1%	49.0%	56.3%	56.3%
CONVENTIONAL UNINSURED %	39.4%	45.6%	46.1%	34.7%	34.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	31.1%	31.1%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	68.9%	68.9%
WELLS FARGO %	49.2%	15.6%	0.3%	0.0%	0.0%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	100.0%	100.0%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,539,165	11,932,591	11,932,591
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,010,863	11,809,398	11,809,398
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	7,628,448	7,628,448
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	4,606,551	4,606,551
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	107,758	654,086

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	19.4%	19.4%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	217,055	217,055
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.371%	3.600%	3.600%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	88	88
FHA INSURANCE %	3.6%	4.6%	3.9%	3.3%	3.3%
VA INSURANCE %	1.6%	2.7%	1.5%	3.0%	3.0%
RD INSURANCE %	9.2%	7.0%	7.5%	5.0%	5.0%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	2.8%	2.8%
PRIMARY MORTGAGE INSURANCE %	49.3%	44.6%	50.6%	45.5%	45.5%
CONVENTIONAL UNINSURED %	30.3%	36.5%	33.2%	40.5%	40.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	72.6%	72.6%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	27.4%	27.4%
WELLS FARGO %	45.8%	12.1%	2.7%	0.9%	0.9%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	99.1%	99.1%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,906,975	9,210,987	9,210,987
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,906,975	8,910,987	8,910,987
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	5,367,431	5,367,431
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	3,168,302	3,168,302
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	467,580	467,580

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	13.7%	13.7%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	283,842	283,842
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.810%	3.705%	3.988%	3.988%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	90	90
FHA INSURANCE %	5.8%	7.1%	3.8%	0.0%	0.0%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	64.2%	65.2%	59.4%	83.2%	83.2%
CONVENTIONAL UNINSURED %	21.9%	23.5%	31.0%	16.8%	16.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	62.4%	62.4%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	37.6%	37.6%
WELLS FARGO %	40.5%	15.0%	0.2%	0.0%	0.0%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,488,986	5,486,371	5,486,371
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,488,986	5,486,371	5,486,371
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	5,169,210	5,169,210
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	2,907,195	2,907,195
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	0	107,863

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	13.2%	13.2%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	260,673	260,673
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.940%	3.940%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	354	354
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	85	85
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	0.0%	0.0%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.6%	8.5%	12.8%	17.8%	17.8%
CONVENTIONAL UNINSURED %	80.9%	86.0%	84.4%	82.2%	82.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	0.0%	0.0%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	100.0%	100.0%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	3.5%	3.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	47,395,200	0	0
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	34,324,710	2,147,000	2,147,000
MORTGAGE AND LOAN PURCHASES	31,515,700	42,161,152	106,497,060	4,815,700	4,815,700
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	2,145,942	2,145,942
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	12.3%	12.3%
AVERAGE PURCHASE PRICE	743,545	833,324	2,931,180	936,683	936,683
WEIGHTED AVERAGE INTEREST RATE	6.067%	6.009%	6.291%	5.951%	5.951%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	104	104
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	79	79
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	12.1%	12.1%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	87.9%	87.9%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	100.0%	100.0%
ANCHORAGE %	71.8%	67.8%	27.9%	100.0%	100.0%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	0.0%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	2,213,619	2,213,619
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	2,213,619	2,213,619
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	2,061,705	2,061,705
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	132,770	132,770
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	5.2%	5.2%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	378,233	378,233
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.848%	4.058%	4.058%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	89	89
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.1%	39.5%	46.7%	79.1%	79.1%
CONVENTIONAL UNINSURED %	45.6%	51.3%	47.6%	20.9%	20.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	31.5%	31.5%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	68.5%	68.5%
WELLS FARGO %	27.5%	7.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	2,789,904	2,789,904
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	2,789,904	2,789,904
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	1,065,650	1,065,650
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	1,797,154	1,797,154
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	2.7%	2.7%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	382,396	382,396
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.626%	3.626%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	93	93
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	62.9%	62.9%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	37.1%	37.1%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	37.1%	37.1%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	62.9%	62.9%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	416,319	416,319
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	416,319	416,319
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	844,848	844,848
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	2.2%	2.2%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	292,200	292,200
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.422%	4.422%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	96	96
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	38.0%	38.0%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	62.0%	62.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

ALASKA ENERGY EFFICIENCY	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	6,154,250	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,709,250	2,445,000	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	2,445,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	2,445,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	3.625%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	180	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	80	N/A	N/A
FHA INSURANCE %	N/A	N/A	0.0%	N/A	N/A
VA INSURANCE %	N/A	N/A	0.0%	N/A	N/A
RD INSURANCE %	N/A	N/A	0.0%	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	100.0%	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	N/A	N/A
ANCHORAGE %	N/A	N/A	0.0%	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	100.0%	N/A	N/A
WELLS FARGO %	N/A	N/A	0.0%	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

LOANS TO SPONSORS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,875,000	5,250,000	5,500,000	0	0
MORTGAGE AND LOAN COMMITMENTS	1,875,000	4,500,000	4,000,000	0	0
MORTGAGE AND LOAN PURCHASES	1,875,000	4,500,000	4,000,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.8%	N/A	N/A
AVERAGE PURCHASE PRICE	625,000	1,500,000	1,333,333	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	3.000%	2.938%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	244	372	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	87	80	85	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	66.7%	37.5%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	33.3%	62.5%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2017**

MF SOFT SECONDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,142,600	903,900	0	0	0
MORTGAGE AND LOAN COMMITMENTS	1,016,450	679,550	903,900	0	0
MORTGAGE AND LOAN PURCHASES	754,900	2,654,700	788,850	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.5%	0.2%	N/A	N/A
AVERAGE PURCHASE PRICE	188,725	442,450	788,850	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	14	19	12	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	91.6%	33.1%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	8.4%	66.9%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
ANCHORAGE %	52.8%	69.0%	100.0%	N/A	N/A
OTHER ALASKAN CITY %	47.2%	31.0%	0.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION

 As of: **7/31/2017**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	637,303	842,603	231,500	0	0
MORTGAGE AND LOAN COMMITMENTS	642,598	795,082	264,000	0	0
MORTGAGE AND LOAN PURCHASES	1,556,198	545,743	709,071	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	392	392
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	97,262	41,980	47,271	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	6.072%	5.109%	4.761%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	192	133	174	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	74	62	47	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	74.3%	57.9%	100.0%	N/A	N/A
CONVENTIONAL UNINSURED %	25.7%	42.1%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	40.1%	38.8%	54.5%	N/A	N/A
OTHER ALASKAN CITY %	59.9%	61.2%	45.5%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$116,170,000	\$53,830,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$925,000	\$0	\$88,445,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$116,170,000	\$533,375,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$19,920,000	\$44,430,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$15,060,000	\$0	\$28,070,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,015,000	\$0	\$30,665,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$49,230,000	\$79,520,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$315,000	\$28,250,000	\$380,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$27,620,000	\$0	\$43,740,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$600,000	\$0	\$31,550,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$1,195,000	\$330,000	\$98,475,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$30,435,000	\$0	\$46,145,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$37,200,000	\$0	\$56,390,000
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$28,185,000	\$0	\$32,065,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$90,060,000	\$0	\$170,900,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$20,380,000	\$0	\$78,980,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$3,055,000	\$0	\$83,710,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$5,940,000	\$0	\$89,175,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$2,450,000	\$0	\$26,835,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$160,000	\$0	\$77,945,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$6,475,000	\$0	\$105,060,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
State Capital Project Bonds II Total							\$839,150,000	\$43,380,000	\$0	\$795,770,000
Total AHFC Bonds and Notes							\$2,623,385,000	\$267,985,000	\$249,285,000	\$2,106,115,000
									Deceased Bonds (SC07A/B)	\$37,995,000
Total AHFC Bonds w/o Deceased Bonds									\$2,068,120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	12,460,000	Aa2/VMIG1	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	103,710,000		
E021A Total							\$170,000,000	\$0	\$116,170,000	\$53,830,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
	01170PBW5	2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
	01170PBW5	2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
	01170PBW5	2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
	01170PBW5	2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
	01170PBW5	2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
	01170PBW5	2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
	01170PBW5	2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
	01170PBW5	2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
	01170PBW5	2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
	01170PBW5	2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
	01170PBW5	2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
	01170PBW5	2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
	01170PBW5	2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
	01170PBW5	2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
	01170PBW5	2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
	01170PBW5	2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
	01170PBW5	2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
	01170PBW5	2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
	01170PBW5	2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
	01170PBW5	2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
	01170PBW5	2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
	01170PBW5	2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
	01170PBW5	2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
	01170PBW5	2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
	01170PBW5	2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
	01170PBW5	2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
	01170PBW5	2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
	01170PBW5	2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
	01170PBW5	2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
	01170PBW5	2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
	01170PBW5	2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
	01170PBW5	2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
	01170PBW5	2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
	01170PBW5	2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
	01170PBW5	2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
	01170PBW5	2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
	01170PBW5	2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
	01170PBW5	2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
	01170PBW5	2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
	01170PBW5	2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
	01170PBW5	2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
	01170PBW5	2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
	01170PBW5	2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
	01170PBW5	2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
	01170PBW5	2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
	01170PBW5	2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
	01170PBW5	2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
	01170PBW5	2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
	01170PBW5	2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
	01170PBW5	2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$765,000	\$0	\$74,235,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$765,000	\$0		\$74,235,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$925,000	\$0		\$88,445,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$116,170,000	\$533,375,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	290,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	530,000			1,220,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	550,000			1,230,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	560,000			1,250,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	570,000			1,270,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	580,000			1,280,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	590,000			1,300,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	600,000			1,320,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	610,000			1,340,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	620,000			1,360,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	620,000			1,390,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	640,000			1,400,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	650,000			1,420,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	660,000			1,440,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	670,000			1,470,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	670,000			1,500,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	670,000			1,530,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	690,000			1,550,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	710,000			1,560,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	710,000			1,600,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	720,000			1,620,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	740,000			1,640,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	755,000			1,655,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	765,000			1,685,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	770,000			1,720,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	780,000			1,750,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	790,000			1,780,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	800,000			1,810,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	810,000			1,840,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	800,000			1,890,000
E0911 Total							\$64,350,000	\$0	\$19,920,000	\$44,430,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0		0
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0		0
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$15,060,000	\$0	\$28,070,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0		0
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$5,015,000	\$0	\$30,665,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,215,000	1,945,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,765,000	2,865,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,770,000	2,920,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,830,000	2,920,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,850,000	2,970,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,830,000	2,930,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,850,000	2,970,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,850,000	3,040,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,890,000	3,060,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,920,000	3,100,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,950,000	3,130,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,980,000	3,170,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,000,000	3,220,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,970,000	3,160,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,670,000	2,700,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,700,000	2,730,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,710,000	2,780,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,740,000	2,810,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,760,000	2,850,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,780,000	2,890,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,540,000	2,510,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,410,000	2,290,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,440,000	2,310,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,380,000	2,220,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,020,000	1,650,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,020,000	1,690,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,050,000	1,690,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,070,000	1,710,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,080,000	1,740,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,100,000	1,750,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,090,000	1,800,000	
E0912 Total							\$128,750,000	\$0	\$49,230,000	\$79,520,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	60,000	330,000	0	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	35,000	455,000	0	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	585,000	5,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	685,000	5,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	780,000	10,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	875,000	15,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	975,000	15,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	1,075,000	15,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,175,000	15,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,270,000	20,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,370,000	20,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,470,000	20,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,575,000	25,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,675,000	25,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,775,000	25,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,875,000	25,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,970,000	30,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	2,070,000	30,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	2,170,000	30,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	2,270,000	30,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,330,000	20,000	
E11A1 Total							\$28,945,000	\$315,000	\$28,250,000	\$380,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$27,620,000	\$0	\$43,740,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000			
Collateralized Bonds (Veterans Mortgage Program)													
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch	
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		N/A	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000			
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000			
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000			
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000			
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000			
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000			
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000			
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000			
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000			
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000			
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000			
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000			
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000			
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000			
A2	011839JH7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000			
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000			
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000			
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000			
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000			
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000			
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000			
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000			
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000			
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0		Aaa	N/A
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0			990,000
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0			1,015,000
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0			860,000
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0			170,000
C1611 Total							\$32,150,000	\$600,000	\$0	\$31,550,000		
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0			345,000
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0			345,000
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0			350,000
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0			355,000
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0			355,000
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0			360,000
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0			365,000
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0			370,000
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0			370,000
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0			375,000
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0			380,000
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0			385,000
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0			390,000
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0			395,000
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0			405,000
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0			410,000
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0			415,000
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0			420,000
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0			430,000
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0			435,000
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0			445,000
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0			450,000
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0			460,000
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0			465,000
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0			475,000
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0			485,000
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0			490,000
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0			500,000
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0			510,000
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0			520,000
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0			530,000
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0			535,000
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0			545,000
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0			560,000
	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0			570,000
	011839MM6	3.000%	2039	Dec	Term		580,000	0	0			580,000
	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0			150,000
	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0			155,000
	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0			155,000
	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0			160,000
	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0			160,000
	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0			165,000
	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0			170,000
	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0			170,000
	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0			175,000
	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0			180,000
	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0			180,000
	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0			95,000
	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0			80,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)											S and P	Moodys	Fitch
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James		AAA	Aaa	N/A
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000			
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000			
General Mortgage Revenue Bonds II											S and P	Moodys	Fitch
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch		AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0			
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0			
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0			
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0			
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0			
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0			
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0			
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0			
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0			
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0			
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000			
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000			
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000			
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000			
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000			
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000			
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000			
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000			
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000			
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000			
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000			
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000			
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000			
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000			
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000			
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000			
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000			
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000			
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000			
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000			
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000			
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000			
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000			
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	125,000	25,000			
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000			
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	205,000	50,000			
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000			
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	290,000	75,000			
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000			
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000			
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	365,000	105,000			
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000			
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	460,000	125,000			
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000			
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	545,000	150,000			
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000			
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	640,000	175,000			
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	725,000	200,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Moody's N/A	Fitch AA+
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	820,000	225,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	915,000	245,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,005,000	280,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,100,000	305,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,210,000	330,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,305,000	360,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,410,000	390,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,510,000	415,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	235,000	65,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	255,000	70,000	
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	280,000	80,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	310,000	80,000	
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	325,000	95,000	
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	355,000	95,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,555,000	715,000	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
						GM12A Total	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Moody's N/A	Fitch AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	10,000		255,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	5,000		265,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	5,000		270,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	5,000		280,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	5,000		280,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	5,000		285,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	5,000		290,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	5,000		295,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	5,000		300,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	5,000		305,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	5,000		315,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	5,000		320,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	5,000		325,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	5,000		330,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000	
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000	
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	5,000		335,000	
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	5,000		345,000	
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000	
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	5,000		350,000	
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000	
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	5,000		355,000	
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000	
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000	
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	5,000		365,000	
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	10,000		365,000	
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000	
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000	
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	10,000		370,000	
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	10,000		380,000	
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000	
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	10,000		385,000	
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000	
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	10,000		395,000	
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000	
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	10,000		400,000	
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000	
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000	
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	10,000		410,000	
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	15,000		410,000	
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000	
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	15,000		420,000	
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	15,000	N/A	AA+
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		AA+
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	15,000		AA+
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		AA+
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	15,000		AA+
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		AA+
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	15,000		AA+
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		AA+
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	15,000		AA+
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		AA+
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		AA+
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	15,000		AA+
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	15,000		AA+
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		AA+
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	15,000		AA+
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		AA+
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	10,000		AA+
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		AA+
GM16A Total							\$100,000,000	\$1,195,000	\$330,000	\$98,475,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	Aa2/VMIG1	AA+/F1+
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$30,435,000	\$0		\$46,145,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$37,200,000	\$0	\$56,390,000	
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						SC02C Total	\$60,250,000	\$28,185,000	\$0	\$32,065,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0	
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0	
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0	
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0	0	
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$14,880,000	\$0	\$27,535,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
011832Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
011832R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
011832H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
011832S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
011832T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011832U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 7/31/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000			
							SC07B Total	\$53,110,000	\$14,175,000	\$0		\$38,935,000	
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0		0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0		0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0		0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0		0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0		0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0		0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0		0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0		0	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000			
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000			
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000			
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000			
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000			
							SC11A Total	\$105,185,000	\$32,820,000	\$0		\$72,365,000	
State Capital Project Bonds Total							\$260,960,000	\$90,060,000	\$0	\$170,900,000			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	AA+	N/A	AA+	
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0		0	
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0		0	
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0		0	
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0		0	
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0		0	
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0		0	
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0		0	
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0		0	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0		0	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0		0	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000			
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000			
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000			
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000			
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000			
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000			
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000			
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000			
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000			
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000			
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000			
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000			
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000			
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$20,380,000	\$0	\$78,980,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$3,055,000	\$0	\$83,710,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							SC14A Total	\$95,115,000	\$5,940,000	\$0	\$89,175,000
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							SC14B Total	\$29,285,000	\$2,450,000	\$0	\$26,835,000
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term		Tax	140,000,000	0	0	140,000,000	
							SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$160,000	\$0	\$77,945,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 3.234%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$6,475,000	\$0	\$105,060,000	
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
						SC15B Total	\$93,365,000	\$1,490,000	\$0	\$91,875,000	
SC15C State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
						SC15C Total	\$55,620,000	\$3,430,000	\$0	\$52,190,000	
State Capital Project Bonds II Total							\$839,150,000	\$43,380,000	\$0	\$795,770,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total		\$89,900,000				Total AHFC Bonds	\$2,623,385,000	\$267,985,000	\$249,285,000	\$2,106,115,000
								Defeased Bonds (SC07A/B)		\$37,995,000
							Total AHFC Bonds w/o Defeased Bonds			\$2,068,120,000

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
7. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$81,427,807
 Weighted Average Seasoning: 89
 Weighted Average Interest Rate: 5.558%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$306,417	4.41%	73
3-Months	\$1,833,396	8.48%	141
6-Months	\$3,308,473	7.59%	127
12-Months	\$9,165,803	10.15%	169
Life	\$304,017,953	12.39%	206

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$83,070,313
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.691%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,061,807	14.14%	236
3-Months	\$1,998,874	9.26%	154
6-Months	\$3,691,959	8.56%	143
12-Months	\$7,846,214	9.09%	152
Life	\$125,628,418	16.09%	268

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$80,445,804
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.822%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$841,735	11.74%	196
3-Months	\$1,146,651	5.53%	92
6-Months	\$2,165,943	5.23%	87
12-Months	\$7,396,774	8.88%	148
Life	\$106,373,442	14.04%	234

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$107,653,699
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.645%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,360,280	13.99%	233
3-Months	\$5,275,561	18.28%	305
6-Months	\$7,394,479	13.09%	218
12-Months	\$15,553,229	13.78%	230
Life	\$140,615,042	14.76%	246

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$118,252,471
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.165%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$581,221	5.71%	95
3-Months	\$2,357,759	8.00%	133
6-Months	\$5,782,022	9.63%	160
12-Months	\$14,052,586	11.68%	195
Life	\$137,080,738	15.60%	260

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$125,756,461
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.097%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,302,537	11.63%	194
3-Months	\$2,863,244	8.90%	148
6-Months	\$5,670,365	8.79%	146
12-Months	\$14,090,240	10.94%	182
Life	\$140,790,374	15.58%	260

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$133,318,706
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.418%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$439,225	3.87%	65
3-Months	\$1,679,605	5.05%	84
6-Months	\$3,233,217	4.85%	81
12-Months	\$12,348,278	9.24%	154
Life	\$134,740,307	15.47%	258

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$33,124,087
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.248%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$98,462	3.50%	58
3-Months	\$780,244	8.86%	148
6-Months	\$1,670,334	9.30%	155
12-Months	\$3,386,307	9.13%	152
Life	\$20,498,973	6.66%	111

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$38,515,820
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.522%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$168,630	5.11%	85
3-Months	\$604,095	6.02%	100
6-Months	\$954,720	4.76%	79
12-Months	\$3,460,202	8.59%	143
Life	\$18,333,417	6.94%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$28,762,612
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.014%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$213,060	8.48%	141
3-Months	\$602,784	7.93%	132
6-Months	\$917,657	6.05%	101
12-Months	\$2,174,237	7.17%	120
Life	\$32,339,454	13.90%	232

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$78,151,086
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 3.463%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$797,736	11.47%	191
3-Months	\$2,072,663	9.91%	165
6-Months	\$3,859,011	9.11%	152
12-Months	\$7,648,081	8.76%	146
Life	\$32,621,535	5.56%	93

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$21,651,390
 Weighted Average Seasoning: 114
 Weighted Average Interest Rate: 5.332%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$180,831	9.50%	158
3-Months	\$590,878	10.17%	170
6-Months	\$1,071,814	9.13%	152
12-Months	\$1,650,910	7.16%	119
Life	\$21,418,967	12.81%	213

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$37,169,520
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 4.084%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$66,701	2.13%	35
3-Months	\$425,068	4.43%	74
6-Months	\$1,228,739	6.22%	104
12-Months	\$4,780,869	11.42%	190
Life	\$46,672,293	14.30%	238

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$35,693,486
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 4.413%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$646,718	19.38%	323
3-Months	\$2,429,456	23.09%	385
6-Months	\$3,741,768	17.94%	299
12-Months	\$7,192,115	17.12%	285
Life	\$7,772,471	17.02%	284

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$132,065,921
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.414%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$785,466	6.87%	114
3-Months	\$5,009,074	13.78%	230
6-Months	\$7,626,227	10.61%	177
12-Months	\$18,880,433	13.01%	217
Life	\$82,867,546	10.29%	172

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$78,474,514
 Weighted Average Seasoning: 17
 Weighted Average Interest Rate: 4.212%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$246,629	3.70%	109
3-Months	\$942,811	4.65%	145
6-Months	\$1,570,925	3.86%	130
12-Months	\$1,902,925	2.41%	96
Life	\$1,902,925	2.41%	96

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$210,657,419
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.377%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,819,739	9.81%	163
3-Months	\$3,149,889	5.75%	96
6-Months	\$7,093,297	6.40%	107
12-Months	\$18,662,531	8.37%	140
Life	\$653,202,605	16.49%	275

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

07/31/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	-	-	-
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	-	-	-
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

July 31, 2017

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	46,145,000	56,390,000	37,540,000	16,290,000	32,065,000	74,235,000	74,235,000	88,445,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+
Remark Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.06%	0.06%	0.07%	0.06%	0.06%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.79%	0.79%	0.81%	0.82%	0.82%	0.78%	0.80%	0.80%	0.79%	0.79%	0.79%	0.81%	2.03%	1.73%
Avg Rate	1.59%	1.15%	1.15%	1.36%	1.36%	1.15%	0.74%	0.71%	0.70%	0.20%	0.19%	0.22%	1.15%	0.93%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.87%	0.87%	0.91%	2.03%	1.73%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.59%	1.14%	1.14%	1.11%	1.11%	1.10%	0.63%	0.63%	0.63%	0.22%	0.22%	0.22%	0.24%	0.31%
SIFMA Spread	0.00%	0.01%	0.01%	0.24%	0.25%	0.05%	0.11%	0.08%	0.07%	(0.03%)	(0.03%)	(0.00%)	0.92%	0.63%
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.52%	1.22%
FY 2018 Avg	0.80%	0.80%	0.80%	0.76%	0.76%	0.80%	0.81%	0.81%	0.80%	0.80%	0.80%	0.80%	2.03%	1.73%
FY 2018 Sprd	(0.03%)	(0.03%)	(0.03%)	(0.07%)	(0.07%)	(0.03%)	(0.02%)	(0.02%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	1.19%	0.89%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	46,145,000	2.453%	1.033%	1.420%	1.152%	2.573%	0.120%
GP01B	Merrill BofA	AA-/Aa3	12/01/30	56,390,000	4.143%	1.033%	3.110%	1.150%	4.260%	0.117%
E021A ¹	Goldman	AA-/Aa2	06/01/32	37,540,000	2.980%	0.694%	2.286%	1.359%	3.645%	0.665%
E021A ²	Merrill BofA	AA-/Aa3	12/01/36	16,290,000	3.448%	1.052%	2.396%	1.359%	3.756%	0.308%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.045%	2.725%	1.079%	3.804%	0.034%
SC02C	JP Morgan	A+/Aa2	07/01/22	32,065,000	4.303%	1.218%	3.085%	1.152%	4.237%	(0.066%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	142,149,000	3.735%	0.694%	3.040%	0.727%	3.767%	0.032%
E071A ²	JP Morgan	A+/Aa2	12/01/41	94,766,000	3.720%	0.694%	3.026%	0.699%	3.724%	0.004%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.306%	3.455%	0.199%	3.654%	(0.107%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.306%	3.455%	0.190%	3.645%	(0.116%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.306%	3.434%	0.197%	3.631%	(0.109%)
TOTAL				682,530,000	3.665%	0.648%	3.017%	0.675%	3.693%	0.027%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,192,444	11,229,118	(30,963,327)
50,807,075	13,741,589	(37,065,487)
29,091,673	8,064,502	(21,027,171)
67,126,402	17,692,067	(49,434,335)
7,999,169	2,257,844	(5,741,326)
34,888,180	10,426,663	(24,461,516)
53,515,640	10,054,280	(43,461,360)
35,548,232	6,594,082	(28,954,151)
21,923,568	1,957,946	(19,965,622)
21,923,568	1,683,000	(20,240,567)
29,068,206	2,271,855	(26,796,352)
394,084,157	85,972,944	(308,111,213)

FY 2018 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY18		AMT Daily JPM	Exempt WF	Exempt BOT	Exempt BOA	Exempt Self	Exempt FHLB	Index Floater	FY 2017	FY 2017
Ray James	Allocation	6.2%	9.3%	9.3%	9.3%	17.1%	27.2%	21.8%	93.8%	100.0%
0.76%	Max Rate	0.82%	0.81%	0.81%	0.81%	0.85%	0.83%	2.03%	2.03%	1.98%
#1 RA FY17	Min Rate	0.71%	0.79%	0.79%	0.78%	0.78%	0.79%	1.73%	0.71%	0.36%
Wells Fargo	Avg Rate	0.76%	0.80%	0.80%	0.80%	0.80%	0.81%	1.81%	1.02%	1.02%
0.65%	SIFMA Spread	(0.07%)	(0.03%)	(0.03%)	(0.03%)	(0.03%)	(0.02%)	0.97%	0.19%	0.34%

MONTHLY FLOAT SUMMARY	
July 31, 2017	
Total Bonds	\$2,070,965,000
Total Float	\$872,575,000
Self-Liquid	\$149,200,000
Float %	42.1%
Hedge %	78.2%

AHFC LIQUIDITY ANALYSIS (As of 7/31/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	64,142,447
SAM Commercial Paper Match	89,900,000
Alaska USA Operating DDAs	18,438,042
GEFONSI Self-Liquidity Reserve Fund	204,269,259
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	5,635,917
Governmental Purpose Bonds, 2001 Series A & B	7,136,902
Governmental Purpose Bonds, 2001 Series C	2,480,129
State Capital Project Bonds, 2002 Series C	839,144
Total Self-Liquidity Sources	392,841,840

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	102,535,000
State Capital Project Bonds, 2002 Series C	32,065,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	89,900,000
Total Self-Liquidity Requirements	239,100,000
Excess of Sources over Requirements	153,741,840
Ratio of Sources to Requirements	1.64

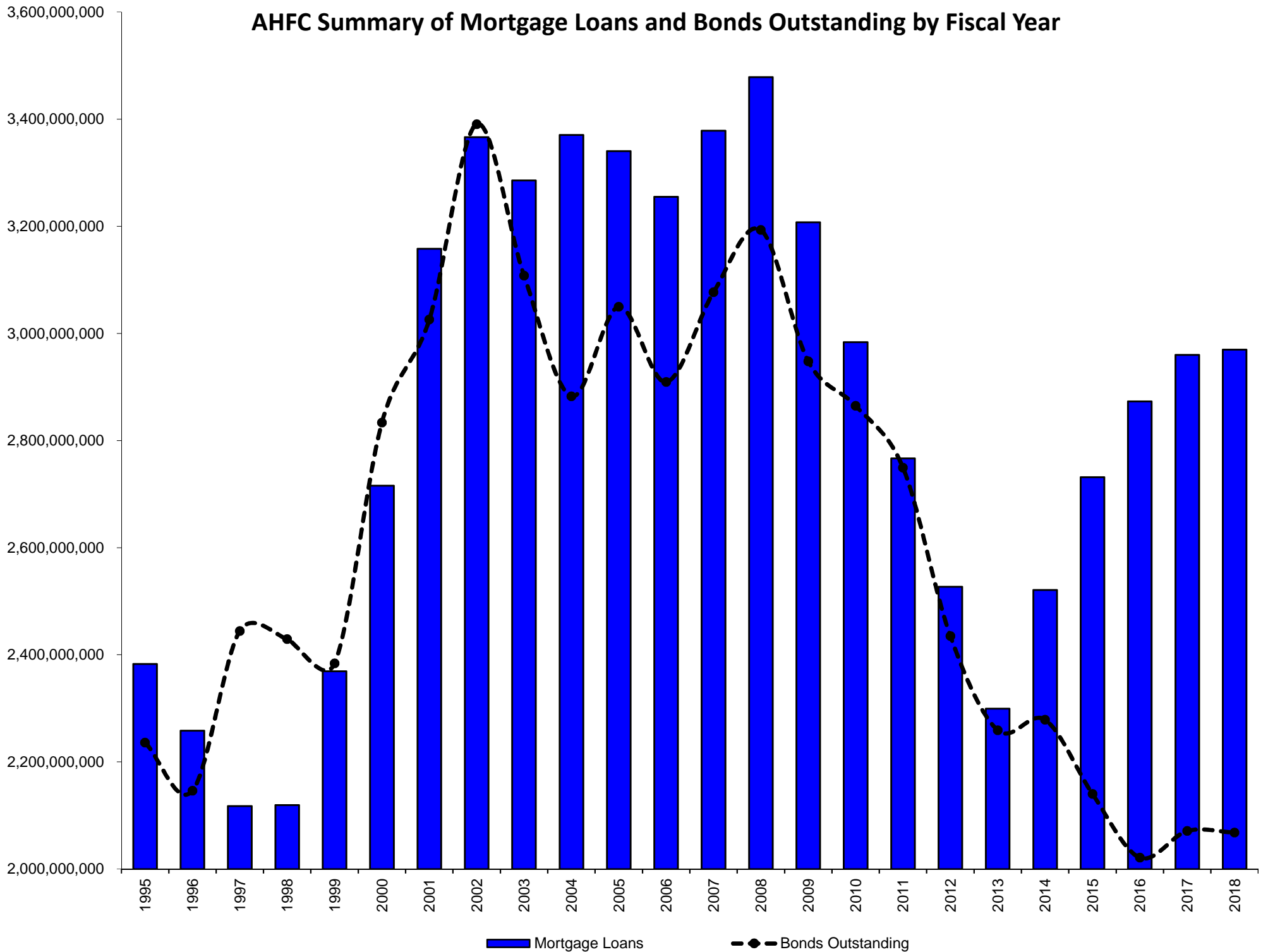
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	39,425,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	80,305,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	298,875,000
Total Rating Agency Sources (- 10%)	353,557,656
Excess of Rating Agency Sources over Requirements	54,682,656
Excess Ratio of Rating Agency Sources to Requirements	1.18

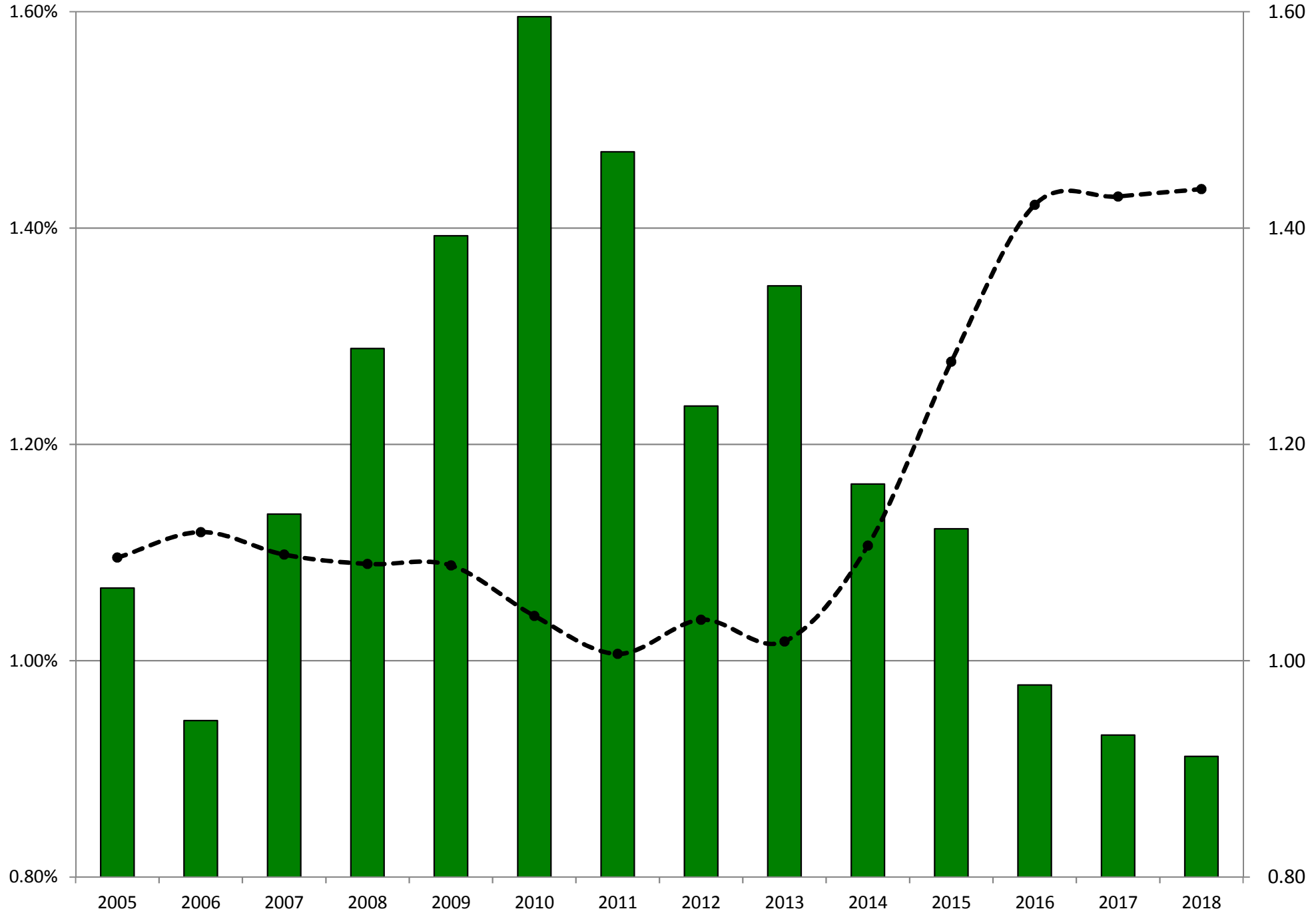
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	53,830,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	236,915,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	533,375,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	53,830,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	236,915,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	533,375,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

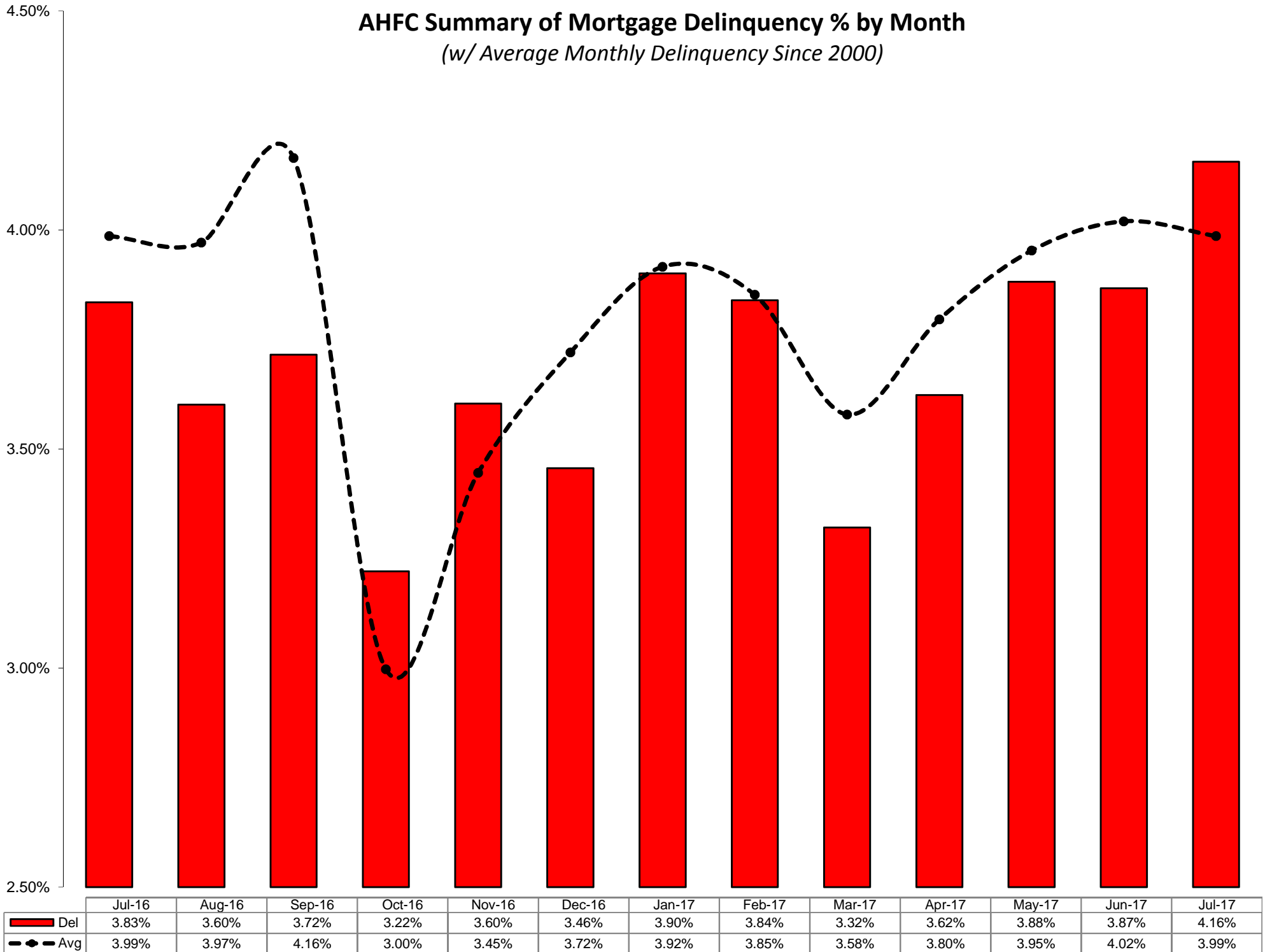


■ Mortgage/Bond Spread

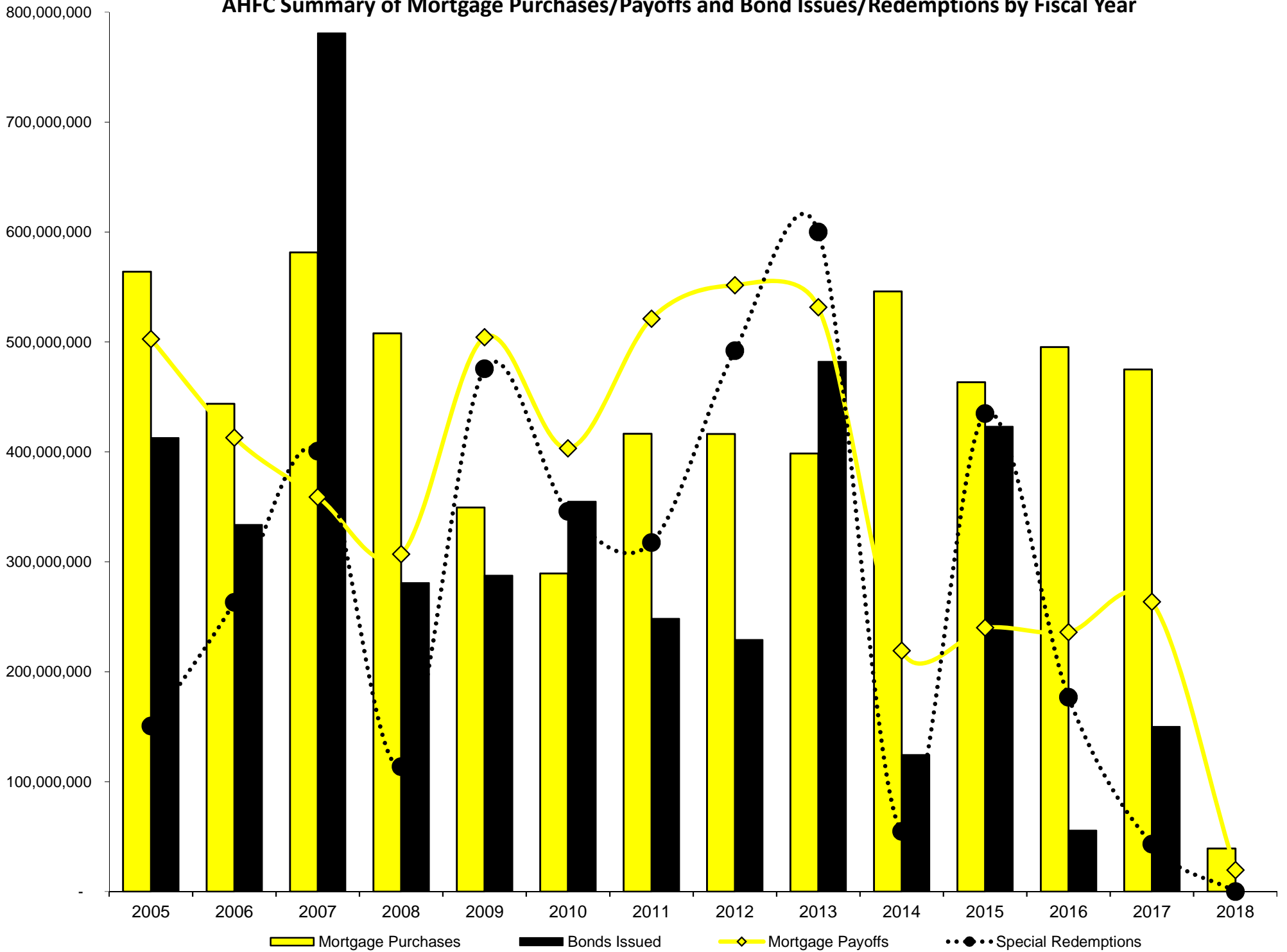
-●- Mortgage/Bond Ratio

AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

