



**OCTOBER 2020**

MORTGAGE & BOND  
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION  
OCTOBER 2020 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage &amp; Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2019	FY 2020	% Change	10/31/19	10/31/20	% Change
Total Mortgage Loan Portfolio	<b>3,381,581,951</b>	<b>3,288,363,707</b>	<b>(2.8%)</b>	<b>3,379,110,210</b>	<b>3,161,553,435</b>	<b>(6.4%)</b>
Mortgage Average Rate %	4.54%	4.42%	<b>(2.6%)</b>	4.51%	4.36%	<b>(3.3%)</b>
Delinquency % of \$ (30+ Days)	3.26%	8.40%	157.7%	2.49%	6.94%	178.7%
Foreclosure % of \$ (Annualized)	0.23%	0.23%	0.0%	0.20%	0.18%	<b>(10.0%)</b>
Mortgage Purchases	509,921,547	514,317,208	0.9%	168,995,268	172,315,203	2.0%
Mortgage Payoffs	176,145,987	474,006,703	169.1%	126,018,750	246,250,496	95.4%
Purchase/Payoff Variance	<b>333,775,560</b>	<b>40,310,505</b>	<b>(87.9%)</b>	<b>42,976,518</b>	<b>(73,935,293)</b>	<b>(272.0%)</b>
Purchase Average Rate %	4.46%	3.58%	<b>(19.7%)</b>	3.72%	3.14%	<b>(15.6%)</b>
Bonds - Fixed Rate GO	736,845,000	754,760,000	2.4%	796,845,000	764,730,000	<b>(4.0%)</b>
Bonds - Fixed Rate Housing	643,895,000	630,885,000	<b>(2.0%)</b>	787,480,000	812,925,000	3.2%
Bonds - Floating Hedged	771,640,000	748,330,000	<b>(3.0%)</b>	768,540,000	725,500,000	<b>(5.6%)</b>
Bonds - Floating Unhedged	240,045,000	365,445,000	52.2%	365,445,000	365,445,000	0.0%
Total Bonds Outstanding	<b>2,392,425,000</b>	<b>2,499,420,000</b>	<b>4.5%</b>	<b>2,718,310,000</b>	<b>2,668,600,000</b>	<b>(1.8%)</b>
Requiring Self-Liquidity	277,755,000	396,890,000	42.9%	400,055,000	393,655,000	<b>(1.6%)</b>
Bond Average Rate %	3.73%	3.31%	<b>(11.3%)</b>	3.56%	3.15%	<b>(11.5%)</b>
New Bond Issuances	227,780,000	361,685,000	58.8%	361,685,000	306,510,000	<b>(15.3%)</b>
Special Bond Redemptions	24,400,000	171,395,000	602.4%	32,700,000	47,400,000	45.0%
Scheduled Bond Redemptions	66,200,000	83,295,000	25.8%	3,100,000	3,235,000	4.4%
Issue/Redemption Variance	<b>137,180,000</b>	<b>106,995,000</b>	<b>(22.0%)</b>	<b>325,885,000</b>	<b>255,875,000</b>	<b>(21.5%)</b>
Issuance Average Yield %	3.29%	2.46%	<b>(25.2%)</b>	2.46%	1.85%	<b>(24.8%)</b>
Mortgage/Bond Spread %	<b>0.81%</b>	<b>1.11%</b>	<b>37.0%</b>	<b>0.95%</b>	<b>1.21%</b>	<b>27.4%</b>
Mortgage/Bond Ratio	<b>1.41</b>	<b>1.32</b>	<b>(6.9%)</b>	<b>1.24</b>	<b>1.18</b>	<b>(4.7%)</b>

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	10/31/19	10/31/20	% Change	10/31/19	10/31/20	% Change
Liquidity Reserve Fund	311,623,578	315,841,758	1.4%	2.57%	1.33%	<b>(48.2%)</b>
Bond Trust Funds	428,167,471	613,843,366	43.4%	2.55%	1.04%	<b>(59.2%)</b>
SAM General Fund	133,145,256	147,164,593	10.5%	2.56%	0.99%	<b>(61.3%)</b>
Mortgage Collections	58,428,490	80,938,839	38.5%	2.50%	0.95%	<b>(62.0%)</b>
Total Investments	<b>931,364,795</b>	<b>1,157,788,556</b>	<b>24.3%</b>	<b>2.55%</b>	<b>1.11%</b>	<b>(56.7%)</b>

ALASKA HOUSING FINANCE CORPORATION  
OCTOBER 2020 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**

*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2018	FY 2019	% Change	FY 2019	FY 2020	% Change
Mortgage & Loan Revenue	135,055	146,042	8.1%	146,042	147,068	0.7%
Investment Income	10,000	16,288	62.9%	16,288	14,776	(9.3%)
Grant Revenue	72,781	64,951	(10.8%)	64,951	64,911	(0.1%)
Housing Rental Subsidies	14,063	12,192	(13.3%)	12,192	11,202	(8.1%)
Rental Income	11,305	11,926	5.5%	11,926	11,512	(3.5%)
Other Revenue	3,076	4,634	50.7%	4,634	1,607	(65.3%)
<b>Total Revenue</b>	<b>246,280</b>	<b>256,033</b>	<b>4.0%</b>	<b>256,033</b>	<b>251,076</b>	<b>(1.9%)</b>
Interest Expenses	71,246	76,831	7.8%	76,831	81,137	5.6%
Grant Expenses	68,314	72,198	5.7%	72,198	63,800	(11.6%)
Operations & Administration	46,127	44,781	(2.9%)	44,781	40,958	(8.5%)
Rental Housing Expenses	15,091	15,042	(0.3%)	15,042	16,353	8.7%
Mortgage and Loan Costs	11,452	12,034	5.1%	12,034	14,763	22.7%
Bond Financing Expenses	5,027	6,054	20.4%	6,054	5,163	(14.7%)
Provision for Loan Loss	(4,560)	(5,740)	(25.9%)	(5,740)	(6,639)	(15.7%)
<b>Total Expenses</b>	<b>212,697</b>	<b>221,200</b>	<b>4.0%</b>	<b>221,200</b>	<b>215,535</b>	<b>(2.6%)</b>
<b>Operating Income (Loss)</b>	<b>33,583</b>	<b>34,833</b>	<b>3.7%</b>	<b>34,833</b>	<b>35,541</b>	<b>2.0%</b>
Contributions to the State	125	2,106	1584.8%	2,106	-	(100.0%)
<b>Change in Net Position</b>	<b>33,458</b>	<b>32,727</b>	<b>(2.2%)</b>	<b>32,727</b>	<b>35,541</b>	<b>8.6%</b>
Total Assets/Deferred Outflows	4,101,560	4,322,532	5.4%	4,322,532	4,609,943	6.6%
Total Liabilities/Deferred Inflows	2,562,864	2,751,109	7.3%	2,751,109	3,002,979	9.2%
<b>Net Position</b>	<b>1,538,696</b>	<b>1,571,423</b>	<b>2.1%</b>	<b>1,571,423</b>	<b>1,606,964</b>	<b>2.3%</b>

**AHFC Dividend Calculation:**

*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2020 - Fourth Quarter	
	FY 2019	FY 2020	% Change	AHFC Dividend Summary	
Change in Net Position	32,727	35,541	8.6%	SOA Cash Transfers	807,018
Add - State Contributions	2,106	-	(100.0%)	SOA Bond Debt Service	482,877
Add - SCPB Debt Service	12,007	12,000	(0.1%)	SOA Capital Projects	276,186
Add - AHFC Capital Projects	13,960	9,225	(33.9%)	AHFC Capital Projects	535,592
<b>Adjusted Net Position Change</b>	<b>60,800</b>	<b>56,766</b>	<b>(6.6%)</b>	Total Dividend Appropriations	<b>2,101,673</b>
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	<b>2,004,036</b>
<b>Dividend Transfer Available</b>	<b>45,600</b>	<b>42,575</b>	<b>(6.6%)</b>	Total Dividend Remaining	<b>97,637</b>

**ALASKA HOUSING FINANCE CORPORATION**

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2020

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,998,777,485	94.85%
PARTICIPATION LOANS	99,570,700	3.15%
UNCONVENTIONAL/REO	63,205,249	2.00%
<b>TOTAL PORTFOLIO</b>	<b>3,161,553,435</b>	100.00%

**DELINQUENT (Exclude UNC/REO):**

30 DAYS PAST DUE	54,848,179	1.77%
60 DAYS PAST DUE	40,250,224	1.30%
90 DAYS PAST DUE	35,328,682	1.14%
120+ DAYS PAST DUE	84,558,941	2.73%
<b>TOTAL DELINQUENT</b>	<b>214,986,027</b>	6.94%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.309%	PMI INSURANCE %	25.3%
- (Exclude UNC/REO)	4.362%	FHA/HUD184 INS %	10.0%
AVG REMAINING TERM	294	VA INSURANCE %	4.8%
AVG LOAN TO VALUE	74	RD INSURANCE %	4.6%
TAXABLE %	26.8%	UNINSURED %	55.3%
TAX-EXEMPT FTHB %	24.6%	SINGLE FAMILY %	86.2%
RURAL %	12.9%	MULTI-FAMILY %	13.8%
TAXABLE FTHB %	15.5%	ANCHORAGE %	41.6%
MF/SPECIAL NEEDS %	13.9%	NOT ANCHORAGE %	58.4%
TAX-EXEMPT VETS %	3.8%	ALASKA USA %	22.1%
OTHER PROGRAM %	2.4%	OTHER SERVICER %	83.3%

**MORTGAGE AND LOAN ACTIVITY:**

	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	607,776,685	494,602,968	627,398,164	250,902,145	69,616,920
MORTGAGE COMMITMENTS	594,588,930	490,793,379	589,673,738	267,247,241	75,042,273
MORTGAGE PURCHASES	543,289,800	510,221,022	514,317,208	172,315,203	53,821,486
AVG PURCHASE PRICE	312,112	299,593	299,214	291,102	286,639
AVG INTEREST RATE	4.092%	4.457%	3.576%	3.138%	2.988%
AVG BEGINNING TERM	354	353	351	350	354
AVG LOAN TO VALUE	86	87	86	86	88
INSURANCE %	52.6%	56.3%	53.7%	59.5%	63.5%
SINGLE FAMILY%	90.7%	97.1%	97.9%	98.6%	97.8%
ANCHORAGE %	41.9%	36.4%	36.8%	37.8%	40.6%
ALASKA USA %	30.9%	26.4%	16.2%	13.0%	14.5%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	18.4%	13.0%
MORTGAGE PAYOFFS	204,484,966	176,145,987	473,661,536	246,250,496	67,558,079
MORTGAGE FORECLOSURES	10,348,869	7,306,859	7,799,147	1,136,289	567,953

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.309%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,998,777,485	94.9%
PARTICIPATION LOANS	99,570,700	3.1%
UNCONVENTIONAL/REO	63,205,249	2.0%
<b>TOTAL PORTFOLIO</b>	<b>3,161,553,435</b>	<b>100.0%</b>

**TOTAL DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	54,848,179	1.77%
60 DAYS PAST DUE	40,250,224	1.30%
90 DAYS PAST DUE	35,328,682	1.14%
120+ DAYS PAST DUE	84,558,941	2.73%
<b>TOTAL DELINQUENT</b>	<b>214,986,027</b>	<b>6.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	848,737,106	26.8%
FIRST HOME LIMITED	778,223,166	24.6%
FIRST HOME	489,370,114	15.5%
MULTI-FAMILY/SPECIAL NEEDS	439,108,487	13.9%
RURAL	407,561,863	12.9%
VETERANS MORTGAGE PROGRAM	121,632,887	3.8%
OTHER LOAN PROGRAM	76,919,811	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,193,697,319	69.4%
MULTI-FAMILY	437,077,515	13.8%
CONDO	297,813,677	9.4%
DUPLEX	178,684,944	5.7%
3-PLEX/4-PLEX	42,720,924	1.4%
OTHER PROPERTY TYPE	11,559,057	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,315,103,096	41.6%
FAIRBANKS/NORTH POLE	447,327,449	14.1%
WASILLA/PALMER	375,358,728	11.9%
JUNEAU/KETCHIKAN	248,066,938	7.8%
KENAI/SOLDOTNA/HOMER	227,667,847	7.2%
EAGLE RIVER/CHUGIAK	134,942,699	4.3%
KODIAK ISLAND	86,328,271	2.7%
OTHER GEOGRAPHIC REGION	326,758,409	10.3%

MORTGAGE INSURANCE

UNINSURED	1,747,195,157	55.3%
PRIMARY MORTGAGE INSURANCE	799,113,981	25.3%
FEDERALLY INSURED - FHA	214,540,756	6.8%
FEDERALLY INSURED - VA	153,273,931	4.8%
FEDERALLY INSURED - RD	144,491,571	4.6%
FEDERALLY INSURED - HUD 184	102,938,039	3.3%

SELLER SERVICER

ALASKA USA	700,278,188	22.1%
NORTHRIM BANK	674,904,551	21.3%
WELLS FARGO	527,080,012	16.7%
OTHER SELLER SERVICER	1,259,290,683	39.8%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	2.849%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	62

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	178,207,618	70.4%
PARTICIPATION LOANS	11,739,543	4.6%
UNCONVENTIONAL/REO	63,205,249	25.0%
<b>TOTAL PORTFOLIO</b>	<b>253,152,410</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	4,413,927	2.32%
60 DAYS PAST DUE	333,903	0.18%
90 DAYS PAST DUE	958,741	0.50%
120+ DAYS PAST DUE	2,152,456	1.13%
<b>TOTAL DELINQUENT</b>	<b>7,859,028</b>	<b>4.14%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	55,602,961	22.0%
FIRST HOME LIMITED	52,753,989	20.8%
FIRST HOME	32,027,170	12.7%
MULTI-FAMILY/SPECIAL NEEDS	12,229,717	4.8%
RURAL	31,982,197	12.6%
VETERANS MORTGAGE PROGRAM	5,138,627	2.0%
OTHER LOAN PROGRAM	63,417,749	25.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	164,177,466	64.9%
MULTI-FAMILY	47,176,760	18.6%
CONDO	21,892,487	8.6%
DUPLEX	15,727,263	6.2%
3-PLEX/4-PLEX	2,919,628	1.2%
OTHER PROPERTY TYPE	1,258,806	0.5%

GEOGRAPHIC REGION

ANCHORAGE	117,683,743	46.5%
FAIRBANKS/NORTH POLE	20,510,730	8.1%
WASILLA/PALMER	28,281,495	11.2%
JUNEAU/KETCHIKAN	28,748,164	11.4%
KENAI/SOLDOTNA/HOMER	18,211,540	7.2%
EAGLE RIVER/CHUGIAK	6,945,006	2.7%
KODIAK ISLAND	5,722,020	2.3%
OTHER GEOGRAPHIC REGION	27,049,712	10.7%

MORTGAGE INSURANCE

UNINSURED	155,853,148	61.6%
PRIMARY MORTGAGE INSURANCE	58,120,812	23.0%
FEDERALLY INSURED - FHA	19,002,273	7.5%
FEDERALLY INSURED - VA	7,592,403	3.0%
FEDERALLY INSURED - RD	9,714,147	3.8%
FEDERALLY INSURED - HUD 184	2,869,628	1.1%

SELLER SERVICER

ALASKA USA	32,668,060	12.9%
NORTHRIM BANK	69,098,351	27.3%
WELLS FARGO	14,439,821	5.7%
OTHER SELLER SERVICER	136,946,178	54.1%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.142%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	62,123,561	98.7%
PARTICIPATION LOANS	809,651	1.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>62,933,212</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,282,126	2.04%
60 DAYS PAST DUE	612,169	0.97%
90 DAYS PAST DUE	757,363	1.20%
120+ DAYS PAST DUE	2,214,026	3.52%
<b>TOTAL DELINQUENT</b>	<b>4,865,684</b>	<b>7.73%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,643,641	23.3%
FIRST HOME LIMITED	33,025,756	52.5%
FIRST HOME	2,840,640	4.5%
MULTI-FAMILY/SPECIAL NEEDS	299,758	0.5%
RURAL	11,795,364	18.7%
VETERANS MORTGAGE PROGRAM	328,053	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,820,555	74.4%
MULTI-FAMILY	299,758	0.5%
CONDO	10,779,835	17.1%
DUPLEX	3,579,243	5.7%
3-PLEX/4-PLEX	733,724	1.2%
OTHER PROPERTY TYPE	720,098	1.1%

GEOGRAPHIC REGION

ANCHORAGE	26,253,214	41.7%
FAIRBANKS/NORTH POLE	7,287,591	11.6%
WASILLA/PALMER	6,570,894	10.4%
JUNEAU/KETCHIKAN	4,938,129	7.8%
KENAI/SOLDOTNA/HOMER	4,957,955	7.9%
EAGLE RIVER/CHUGIAK	1,852,760	2.9%
KODIAK ISLAND	2,570,625	4.1%
OTHER GEOGRAPHIC REGION	8,502,044	13.5%

MORTGAGE INSURANCE

UNINSURED	30,346,579	48.2%
PRIMARY MORTGAGE INSURANCE	8,459,358	13.4%
FEDERALLY INSURED - FHA	13,258,479	21.1%
FEDERALLY INSURED - VA	2,795,765	4.4%
FEDERALLY INSURED - RD	4,726,762	7.5%
FEDERALLY INSURED - HUD 184	3,346,269	5.3%

SELLER SERVICER

ALASKA USA	14,369,568	22.8%
NORTHRIM BANK	6,483,474	10.3%
WELLS FARGO	21,316,407	33.9%
OTHER SELLER SERVICER	20,763,762	33.0%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.604%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	66,319,977	98.6%
PARTICIPATION LOANS	923,917	1.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>67,243,894</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	991,825	1.47%
60 DAYS PAST DUE	1,141,959	1.70%
90 DAYS PAST DUE	602,832	0.90%
120+ DAYS PAST DUE	1,173,056	1.74%
<b>TOTAL DELINQUENT</b>	<b>3,909,673</b>	<b>5.81%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,106,305	32.9%
FIRST HOME LIMITED	23,082,019	34.3%
FIRST HOME	8,711,188	13.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,943,995	19.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	400,387	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,384,955	79.4%
MULTI-FAMILY	0	0.0%
CONDO	8,372,550	12.5%
DUPLEX	3,989,566	5.9%
3-PLEX/4-PLEX	1,438,087	2.1%
OTHER PROPERTY TYPE	58,735	0.1%

GEOGRAPHIC REGION

ANCHORAGE	27,823,116	41.4%
FAIRBANKS/NORTH POLE	6,964,443	10.4%
WASILLA/PALMER	7,294,898	10.8%
JUNEAU/KETCHIKAN	5,710,233	8.5%
KENAI/SOLDOTNA/HOMER	6,719,341	10.0%
EAGLE RIVER/CHUGIAK	2,138,928	3.2%
KODIAK ISLAND	1,972,576	2.9%
OTHER GEOGRAPHIC REGION	8,620,359	12.8%

MORTGAGE INSURANCE

UNINSURED	35,795,050	53.2%
PRIMARY MORTGAGE INSURANCE	17,096,357	25.4%
FEDERALLY INSURED - FHA	6,329,084	9.4%
FEDERALLY INSURED - VA	1,032,546	1.5%
FEDERALLY INSURED - RD	4,150,164	6.2%
FEDERALLY INSURED - HUD 184	2,840,692	4.2%

SELLER SERVICER

ALASKA USA	18,911,586	28.1%
NORTHRIM BANK	12,100,748	18.0%
WELLS FARGO	17,992,219	26.8%
OTHER SELLER SERVICER	18,239,340	27.1%



**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.650%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	66,486,249	99.4%
PARTICIPATION LOANS	421,364	0.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>66,907,613</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,958,249	2.93%
60 DAYS PAST DUE	1,317,330	1.97%
90 DAYS PAST DUE	658,713	0.98%
120+ DAYS PAST DUE	3,127,118	4.67%
<b>TOTAL DELINQUENT</b>	<b>7,061,409</b>	<b>10.55%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	27,357,615	40.9%
FIRST HOME LIMITED	20,938,448	31.3%
FIRST HOME	10,547,446	15.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	7,578,948	11.3%
VETERANS MORTGAGE PROGRAM	485,157	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,773,496	77.4%
MULTI-FAMILY	0	0.0%
CONDO	8,395,760	12.5%
DUPLEX	5,470,177	8.2%
3-PLEX/4-PLEX	1,172,822	1.8%
OTHER PROPERTY TYPE	95,357	0.1%

GEOGRAPHIC REGION

ANCHORAGE	31,884,673	47.7%
FAIRBANKS/NORTH POLE	5,462,476	8.2%
WASILLA/PALMER	7,905,262	11.8%
JUNEAU/KETCHIKAN	5,500,444	8.2%
KENAI/SOLDOTNA/HOMER	5,008,560	7.5%
EAGLE RIVER/CHUGIAK	3,115,452	4.7%
KODIAK ISLAND	1,358,582	2.0%
OTHER GEOGRAPHIC REGION	6,672,163	10.0%

MORTGAGE INSURANCE

UNINSURED	29,364,146	43.9%
PRIMARY MORTGAGE INSURANCE	20,414,625	30.5%
FEDERALLY INSURED - FHA	6,484,765	9.7%
FEDERALLY INSURED - VA	2,318,741	3.5%
FEDERALLY INSURED - RD	3,608,389	5.4%
FEDERALLY INSURED - HUD 184	4,716,947	7.0%

SELLER SERVICER

ALASKA USA	15,824,487	23.7%
NORTHRIM BANK	14,133,732	21.1%
WELLS FARGO	21,270,958	31.8%
OTHER SELLER SERVICER	15,678,437	23.4%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.526%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	90,576,818	99.5%
PARTICIPATION LOANS	410,694	0.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>90,987,512</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,346,117	2.58%
60 DAYS PAST DUE	797,568	0.88%
90 DAYS PAST DUE	948,286	1.04%
120+ DAYS PAST DUE	3,596,463	3.95%
<b>TOTAL DELINQUENT</b>	<b>7,688,434</b>	<b>8.45%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,590,713	45.7%
FIRST HOME LIMITED	23,754,704	26.1%
FIRST HOME	16,033,476	17.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,608,619	10.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,896,708	77.9%
MULTI-FAMILY	0	0.0%
CONDO	10,474,515	11.5%
DUPLEX	7,087,610	7.8%
3-PLEX/4-PLEX	2,210,212	2.4%
OTHER PROPERTY TYPE	318,466	0.4%

GEOGRAPHIC REGION

ANCHORAGE	42,859,268	47.1%
FAIRBANKS/NORTH POLE	10,326,897	11.3%
WASILLA/PALMER	8,660,896	9.5%
JUNEAU/KETCHIKAN	8,814,031	9.7%
KENAI/SOLDOTNA/HOMER	4,974,982	5.5%
EAGLE RIVER/CHUGIAK	2,871,170	3.2%
KODIAK ISLAND	1,831,025	2.0%
OTHER GEOGRAPHIC REGION	10,649,242	11.7%

MORTGAGE INSURANCE

UNINSURED	43,239,259	47.5%
PRIMARY MORTGAGE INSURANCE	31,903,154	35.1%
FEDERALLY INSURED - FHA	7,193,242	7.9%
FEDERALLY INSURED - VA	1,574,589	1.7%
FEDERALLY INSURED - RD	3,266,548	3.6%
FEDERALLY INSURED - HUD 184	3,810,720	4.2%

SELLER SERVICER

ALASKA USA	23,602,666	25.9%
NORTHRIM BANK	17,326,139	19.0%
WELLS FARGO	22,891,976	25.2%
OTHER SELLER SERVICER	27,166,732	29.9%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.152%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	89,959,640	91.2%
PARTICIPATION LOANS	8,628,690	8.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>98,588,330</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,643,005	1.67%
60 DAYS PAST DUE	1,062,360	1.08%
90 DAYS PAST DUE	1,736,854	1.76%
120+ DAYS PAST DUE	5,425,499	5.50%
<b>TOTAL DELINQUENT</b>	<b>9,867,717</b>	<b>10.01%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	42,691,698	43.3%
FIRST HOME LIMITED	22,702,516	23.0%
FIRST HOME	22,519,149	22.8%
MULTI-FAMILY/SPECIAL NEEDS	244,678	0.2%
RURAL	9,636,881	9.8%
VETERANS MORTGAGE PROGRAM	595,594	0.6%
OTHER LOAN PROGRAM	197,814	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,524,940	78.6%
MULTI-FAMILY	244,678	0.2%
CONDO	12,540,417	12.7%
DUPLEX	6,651,218	6.7%
3-PLEX/4-PLEX	1,326,221	1.3%
OTHER PROPERTY TYPE	300,856	0.3%

GEOGRAPHIC REGION

ANCHORAGE	45,283,406	45.9%
FAIRBANKS/NORTH POLE	12,729,648	12.9%
WASILLA/PALMER	10,591,717	10.7%
JUNEAU/KETCHIKAN	6,270,159	6.4%
KENAI/SOLDOTNA/HOMER	6,503,323	6.6%
EAGLE RIVER/CHUGIAK	6,400,827	6.5%
KODIAK ISLAND	1,419,916	1.4%
OTHER GEOGRAPHIC REGION	9,389,334	9.5%

MORTGAGE INSURANCE

UNINSURED	45,573,469	46.2%
PRIMARY MORTGAGE INSURANCE	29,107,423	29.5%
FEDERALLY INSURED - FHA	8,757,430	8.9%
FEDERALLY INSURED - VA	3,242,506	3.3%
FEDERALLY INSURED - RD	5,071,515	5.1%
FEDERALLY INSURED - HUD 184	6,835,987	6.9%

SELLER SERVICER

ALASKA USA	22,739,611	23.1%
NORTHRIM BANK	19,810,758	20.1%
WELLS FARGO	23,837,864	24.2%
OTHER SELLER SERVICER	32,200,096	32.7%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.118%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	100,377,904	93.2%
PARTICIPATION LOANS	7,341,453	6.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>107,719,357</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,089,265	1.94%
60 DAYS PAST DUE	1,456,387	1.35%
90 DAYS PAST DUE	448,080	0.42%
120+ DAYS PAST DUE	5,319,036	4.94%
<b>TOTAL DELINQUENT</b>	<b>9,312,768</b>	<b>8.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	38,147,939	35.4%
FIRST HOME LIMITED	23,907,827	22.2%
FIRST HOME	32,831,894	30.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,388,828	9.6%
VETERANS MORTGAGE PROGRAM	1,820,476	1.7%
OTHER LOAN PROGRAM	622,392	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,573,998	78.5%
MULTI-FAMILY	0	0.0%
CONDO	11,231,625	10.4%
DUPLEX	9,496,468	8.8%
3-PLEX/4-PLEX	2,264,262	2.1%
OTHER PROPERTY TYPE	153,004	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,337,884	44.9%
FAIRBANKS/NORTH POLE	11,050,980	10.3%
WASILLA/PALMER	13,436,690	12.5%
JUNEAU/KETCHIKAN	9,171,814	8.5%
KENAI/SOLDOTNA/HOMER	6,776,257	6.3%
EAGLE RIVER/CHUGIAK	5,168,096	4.8%
KODIAK ISLAND	3,300,798	3.1%
OTHER GEOGRAPHIC REGION	10,476,838	9.7%

MORTGAGE INSURANCE

UNINSURED	48,012,106	44.6%
PRIMARY MORTGAGE INSURANCE	33,450,925	31.1%
FEDERALLY INSURED - FHA	11,369,495	10.6%
FEDERALLY INSURED - VA	4,831,247	4.5%
FEDERALLY INSURED - RD	4,873,678	4.5%
FEDERALLY INSURED - HUD 184	5,181,905	4.8%

SELLER SERVICER

ALASKA USA	25,972,795	24.1%
NORTHRIM BANK	22,323,234	20.7%
WELLS FARGO	26,712,935	24.8%
OTHER SELLER SERVICER	32,710,393	30.4%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.362%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	111,314,087	94.9%
PARTICIPATION LOANS	5,971,846	5.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>117,285,933</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,001,790	2.56%
60 DAYS PAST DUE	1,669,603	1.42%
90 DAYS PAST DUE	2,358,247	2.01%
120+ DAYS PAST DUE	4,538,722	3.87%
<b>TOTAL DELINQUENT</b>	<b>11,568,362</b>	<b>9.86%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,350,782	37.8%
FIRST HOME LIMITED	36,420,862	31.1%
FIRST HOME	24,986,013	21.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	10,966,271	9.4%
VETERANS MORTGAGE PROGRAM	407,949	0.3%
OTHER LOAN PROGRAM	154,056	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,042,704	82.7%
MULTI-FAMILY	0	0.0%
CONDO	12,911,139	11.0%
DUPLEX	6,372,124	5.4%
3-PLEX/4-PLEX	438,753	0.4%
OTHER PROPERTY TYPE	521,212	0.4%

GEOGRAPHIC REGION

ANCHORAGE	50,918,318	43.4%
FAIRBANKS/NORTH POLE	14,193,159	12.1%
WASILLA/PALMER	16,462,559	14.0%
JUNEAU/KETCHIKAN	8,890,370	7.6%
KENAI/SOLDOTNA/HOMER	8,652,776	7.4%
EAGLE RIVER/CHUGIAK	4,681,732	4.0%
KODIAK ISLAND	3,542,004	3.0%
OTHER GEOGRAPHIC REGION	9,945,015	8.5%

MORTGAGE INSURANCE

UNINSURED	53,029,976	45.2%
PRIMARY MORTGAGE INSURANCE	35,461,511	30.2%
FEDERALLY INSURED - FHA	12,479,332	10.6%
FEDERALLY INSURED - VA	2,764,971	2.4%
FEDERALLY INSURED - RD	8,956,479	7.6%
FEDERALLY INSURED - HUD 184	4,593,663	3.9%

SELLER SERVICER

ALASKA USA	29,407,734	25.1%
NORTHRIM BANK	24,304,405	20.7%
WELLS FARGO	26,407,088	22.5%
OTHER SELLER SERVICER	37,166,707	31.7%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.476%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	16,184,580	89.7%
PARTICIPATION LOANS	1,850,442	10.3%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>18,035,022</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	96,995	0.54%
60 DAYS PAST DUE	1,316	0.01%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	284,903	1.58%
<b>TOTAL DELINQUENT</b>	<b>383,214</b>	<b>2.12%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,869,539	38.1%
FIRST HOME LIMITED	2,330,190	12.9%
FIRST HOME	3,455,577	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	4,994,817	27.7%
VETERANS MORTGAGE PROGRAM	269,026	1.5%
OTHER LOAN PROGRAM	115,874	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,888,855	82.6%
MULTI-FAMILY	0	0.0%
CONDO	1,371,120	7.6%
DUPLEX	1,432,004	7.9%
3-PLEX/4-PLEX	248,852	1.4%
OTHER PROPERTY TYPE	94,193	0.5%

GEOGRAPHIC REGION

ANCHORAGE	5,571,884	30.9%
FAIRBANKS/NORTH POLE	1,718,158	9.5%
WASILLA/PALMER	1,665,962	9.2%
JUNEAU/KETCHIKAN	1,299,945	7.2%
KENAI/SOLDOTNA/HOMER	2,530,711	14.0%
EAGLE RIVER/CHUGIAK	934,963	5.2%
KODIAK ISLAND	615,041	3.4%
OTHER GEOGRAPHIC REGION	3,698,357	20.5%

MORTGAGE INSURANCE

UNINSURED	9,461,025	52.5%
PRIMARY MORTGAGE INSURANCE	4,648,995	25.8%
FEDERALLY INSURED - FHA	1,822,387	10.1%
FEDERALLY INSURED - VA	471,878	2.6%
FEDERALLY INSURED - RD	702,077	3.9%
FEDERALLY INSURED - HUD 184	928,661	5.1%

SELLER SERVICER

ALASKA USA	5,242,328	29.1%
NORTHRIM BANK	2,497,159	13.8%
WELLS FARGO	5,227,786	29.0%
OTHER SELLER SERVICER	5,067,748	28.1%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	3.824%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	55,015,221	96.1%
PARTICIPATION LOANS	2,261,906	3.9%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>57,277,127</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	387,989	0.68%
60 DAYS PAST DUE	614,123	1.07%
90 DAYS PAST DUE	1,115,101	1.95%
120+ DAYS PAST DUE	1,445,421	2.52%
<b>TOTAL DELINQUENT</b>	<b>3,562,635</b>	<b>6.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,698,594	8.2%
FIRST HOME LIMITED	877,363	1.5%
FIRST HOME	1,858,342	3.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	2,377,659	4.2%
VETERANS MORTGAGE PROGRAM	47,348,347	82.7%
OTHER LOAN PROGRAM	116,821	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,720,658	88.6%
MULTI-FAMILY	0	0.0%
CONDO	3,089,270	5.4%
DUPLEX	2,347,719	4.1%
3-PLEX/4-PLEX	879,223	1.5%
OTHER PROPERTY TYPE	240,257	0.4%

GEOGRAPHIC REGION

ANCHORAGE	14,440,929	25.2%
FAIRBANKS/NORTH POLE	13,644,326	23.8%
WASILLA/PALMER	11,629,403	20.3%
JUNEAU/KETCHIKAN	1,428,522	2.5%
KENAI/SOLDOTNA/HOMER	2,148,764	3.8%
EAGLE RIVER/CHUGIAK	8,292,984	14.5%
KODIAK ISLAND	1,014,436	1.8%
OTHER GEOGRAPHIC REGION	4,677,762	8.2%

MORTGAGE INSURANCE

UNINSURED	11,419,662	19.9%
PRIMARY MORTGAGE INSURANCE	3,383,437	5.9%
FEDERALLY INSURED - FHA	2,337,873	4.1%
FEDERALLY INSURED - VA	39,500,916	69.0%
FEDERALLY INSURED - RD	533,055	0.9%
FEDERALLY INSURED - HUD 184	102,184	0.2%

SELLER SERVICER

ALASKA USA	14,578,635	25.5%
NORTHRIM BANK	12,053,128	21.0%
WELLS FARGO	7,201,548	12.6%
OTHER SELLER SERVICER	23,443,817	40.9%

**211 VETERANS COLLATERALIZED BONDS 2019 FIRST**

Weighted Average Interest Rate	4.180%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	53,951,035	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>53,951,035</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,209,503	2.24%
60 DAYS PAST DUE	142,797	0.26%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	902,628	1.67%
<b>TOTAL DELINQUENT</b>	<b>2,254,928</b>	<b>4.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,984,703	3.7%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	634,120	1.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	12,952,414	24.0%
VETERANS MORTGAGE PROGRAM	37,524,843	69.6%
OTHER LOAN PROGRAM	854,955	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,043,805	85.3%
MULTI-FAMILY	0	0.0%
CONDO	3,213,450	6.0%
DUPLEX	2,384,091	4.4%
3-PLEX/4-PLEX	2,309,689	4.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	7,087,438	13.1%
FAIRBANKS/NORTH POLE	14,352,812	26.6%
WASILLA/PALMER	8,396,173	15.6%
JUNEAU/KETCHIKAN	3,252,404	6.0%
KENAI/SOLDOTNA/HOMER	6,022,724	11.2%
EAGLE RIVER/CHUGIAK	4,883,718	9.1%
KODIAK ISLAND	2,603,309	4.8%
OTHER GEOGRAPHIC REGION	7,352,458	13.6%

MORTGAGE INSURANCE

UNINSURED	17,217,831	31.9%
PRIMARY MORTGAGE INSURANCE	5,447,388	10.1%
FEDERALLY INSURED - FHA	414,203	0.8%
FEDERALLY INSURED - VA	29,565,290	54.8%
FEDERALLY INSURED - RD	1,042,906	1.9%
FEDERALLY INSURED - HUD 184	263,418	0.5%

SELLER SERVICER

ALASKA USA	12,498,510	23.2%
NORTHRIM BANK	15,021,886	27.8%
WELLS FARGO	155,858	0.3%
OTHER SELLER SERVICER	26,274,780	48.7%



**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A**

Weighted Average Interest Rate	3.734%
Weighted Average Remaining Term	339
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	83,257,658	99.6%
PARTICIPATION LOANS	345,438	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>83,603,097</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,461,664	1.75%
60 DAYS PAST DUE	905,020	1.08%
90 DAYS PAST DUE	284,762	0.34%
120+ DAYS PAST DUE	3,709,157	4.44%
<b>TOTAL DELINQUENT</b>	<b>6,360,603</b>	<b>7.61%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	40,980,238	49.0%
FIRST HOME LIMITED	5,002,198	6.0%
FIRST HOME	12,025,523	14.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	24,905,540	29.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	689,597	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,316,272	82.9%
MULTI-FAMILY	0	0.0%
CONDO	4,481,129	5.4%
DUPLEX	5,692,761	6.8%
3-PLEX/4-PLEX	4,112,934	4.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,555,704	25.8%
FAIRBANKS/NORTH POLE	5,885,934	7.0%
WASILLA/PALMER	10,414,096	12.5%
JUNEAU/KETCHIKAN	14,761,561	17.7%
KENAI/SOLDOTNA/HOMER	11,665,386	14.0%
EAGLE RIVER/CHUGIAK	2,522,519	3.0%
KODIAK ISLAND	5,178,745	6.2%
OTHER GEOGRAPHIC REGION	11,619,153	13.9%

MORTGAGE INSURANCE

UNINSURED	43,941,037	52.6%
PRIMARY MORTGAGE INSURANCE	29,309,383	35.1%
FEDERALLY INSURED - FHA	4,483,675	5.4%
FEDERALLY INSURED - VA	1,098,879	1.3%
FEDERALLY INSURED - RD	3,264,520	3.9%
FEDERALLY INSURED - HUD 184	1,505,603	1.8%

SELLER SERVICER

ALASKA USA	10,371,752	12.4%
NORTHRIM BANK	30,069,542	36.0%
WELLS FARGO	4,792,940	5.7%
OTHER SELLER SERVICER	38,368,862	45.9%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A**

Weighted Average Interest Rate	3.766%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	71,120,895	90.9%
PARTICIPATION LOANS	7,149,515	9.1%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>78,270,410</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,757,234	2.25%
60 DAYS PAST DUE	1,182,331	1.51%
90 DAYS PAST DUE	347,090	0.44%
120+ DAYS PAST DUE	2,160,572	2.76%
<b>TOTAL DELINQUENT</b>	<b>5,447,226</b>	<b>6.96%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	78,270,410	100.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,208,993	74.4%
MULTI-FAMILY	0	0.0%
CONDO	18,575,567	23.7%
DUPLEX	1,485,850	1.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	52,016,271	66.5%
FAIRBANKS/NORTH POLE	4,709,582	6.0%
WASILLA/PALMER	9,365,544	12.0%
JUNEAU/KETCHIKAN	3,580,792	4.6%
KENAI/SOLDOTNA/HOMER	1,668,835	2.1%
EAGLE RIVER/CHUGIAK	3,002,413	3.8%
KODIAK ISLAND	1,121,480	1.4%
OTHER GEOGRAPHIC REGION	2,805,493	3.6%

MORTGAGE INSURANCE

UNINSURED	34,144,856	43.6%
PRIMARY MORTGAGE INSURANCE	29,358,770	37.5%
FEDERALLY INSURED - FHA	4,013,976	5.1%
FEDERALLY INSURED - VA	1,221,073	1.6%
FEDERALLY INSURED - RD	5,553,303	7.1%
FEDERALLY INSURED - HUD 184	3,978,431	5.1%

SELLER SERVICER

ALASKA USA	23,867,052	30.5%
NORTHRIM BANK	29,376,384	37.5%
WELLS FARGO	7,524,101	9.6%
OTHER SELLER SERVICER	17,502,873	22.4%

**407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.397%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	150,082,944	98.8%
PARTICIPATION LOANS	1,863,529	1.2%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>151,946,473</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,507,818	1.65%
60 DAYS PAST DUE	1,860,376	1.22%
90 DAYS PAST DUE	1,938,989	1.28%
120+ DAYS PAST DUE	3,315,328	2.18%
<b>TOTAL DELINQUENT</b>	<b>9,622,511</b>	<b>6.33%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,482,321	14.8%
FIRST HOME LIMITED	100,714,285	66.3%
FIRST HOME	12,458,951	8.2%
MULTI-FAMILY/SPECIAL NEEDS	190,866	0.1%
RURAL	12,132,949	8.0%
VETERANS MORTGAGE PROGRAM	3,666,063	2.4%
OTHER LOAN PROGRAM	301,038	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,596,185	77.4%
MULTI-FAMILY	0	0.0%
CONDO	24,401,134	16.1%
DUPLEX	8,274,701	5.4%
3-PLEX/4-PLEX	1,322,080	0.9%
OTHER PROPERTY TYPE	352,372	0.2%

GEOGRAPHIC REGION

ANCHORAGE	77,176,043	50.8%
FAIRBANKS/NORTH POLE	9,971,931	6.6%
WASILLA/PALMER	23,525,972	15.5%
JUNEAU/KETCHIKAN	10,836,791	7.1%
KENAI/SOLDOTNA/HOMER	6,343,765	4.2%
EAGLE RIVER/CHUGIAK	8,740,036	5.8%
KODIAK ISLAND	4,178,760	2.8%
OTHER GEOGRAPHIC REGION	11,173,176	7.4%

MORTGAGE INSURANCE

UNINSURED	56,226,838	37.0%
PRIMARY MORTGAGE INSURANCE	51,514,637	33.9%
FEDERALLY INSURED - FHA	14,332,387	9.4%
FEDERALLY INSURED - VA	7,819,964	5.1%
FEDERALLY INSURED - RD	13,283,735	8.7%
FEDERALLY INSURED - HUD 184	8,768,911	5.8%

SELLER SERVICER

ALASKA USA	45,487,631	29.9%
NORTHRIM BANK	46,198,293	30.4%
WELLS FARGO	20,864,230	13.7%
OTHER SELLER SERVICER	39,396,318	25.9%

**408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.141%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	138,708,767	99.6%
PARTICIPATION LOANS	528,064	0.4%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>139,236,831</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,031,469	2.18%
60 DAYS PAST DUE	1,386,302	1.00%
90 DAYS PAST DUE	1,360,454	0.98%
120+ DAYS PAST DUE	3,722,791	2.67%
<b>TOTAL DELINQUENT</b>	<b>9,501,016</b>	<b>6.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	7,045,255	5.1%
FIRST HOME LIMITED	124,669,915	89.5%
FIRST HOME	3,078,940	2.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	4,317,945	3.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	124,776	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	107,849,676	77.5%
MULTI-FAMILY	0	0.0%
CONDO	27,020,549	19.4%
DUPLEX	3,933,275	2.8%
3-PLEX/4-PLEX	345,151	0.2%
OTHER PROPERTY TYPE	88,179	0.1%

GEOGRAPHIC REGION

ANCHORAGE	70,544,137	50.7%
FAIRBANKS/NORTH POLE	14,048,131	10.1%
WASILLA/PALMER	21,986,022	15.8%
JUNEAU/KETCHIKAN	7,236,149	5.2%
KENAI/SOLDOTNA/HOMER	6,535,519	4.7%
EAGLE RIVER/CHUGIAK	7,990,040	5.7%
KODIAK ISLAND	2,377,320	1.7%
OTHER GEOGRAPHIC REGION	8,519,511	6.1%

MORTGAGE INSURANCE

UNINSURED	43,637,477	31.3%
PRIMARY MORTGAGE INSURANCE	45,483,221	32.7%
FEDERALLY INSURED - FHA	20,108,467	14.4%
FEDERALLY INSURED - VA	3,149,928	2.3%
FEDERALLY INSURED - RD	17,450,649	12.5%
FEDERALLY INSURED - HUD 184	9,407,089	6.8%

SELLER SERVICER

ALASKA USA	41,205,895	29.6%
NORTHRIM BANK	38,915,811	27.9%
WELLS FARGO	28,120,238	20.2%
OTHER SELLER SERVICER	30,994,887	22.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B**

Weighted Average Interest Rate	3.857%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	219,568,060	96.4%
PARTICIPATION LOANS	8,099,800	3.6%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>227,667,859</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,830,533	1.68%
60 DAYS PAST DUE	2,858,325	1.26%
90 DAYS PAST DUE	2,105,667	0.92%
120+ DAYS PAST DUE	6,203,727	2.72%
<b>TOTAL DELINQUENT</b>	<b>14,998,252</b>	<b>6.59%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	34,630,537	15.2%
FIRST HOME LIMITED	154,054,189	67.7%
FIRST HOME	22,925,835	10.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,636,408	6.4%
VETERANS MORTGAGE PROGRAM	1,306,217	0.6%
OTHER LOAN PROGRAM	114,674	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	185,118,247	81.3%
MULTI-FAMILY	0	0.0%
CONDO	33,430,446	14.7%
DUPLEX	8,616,451	3.8%
3-PLEX/4-PLEX	418,622	0.2%
OTHER PROPERTY TYPE	84,092	0.0%

GEOGRAPHIC REGION

ANCHORAGE	104,290,867	45.8%
FAIRBANKS/NORTH POLE	20,421,994	9.0%
WASILLA/PALMER	40,022,952	17.6%
JUNEAU/KETCHIKAN	15,130,027	6.6%
KENAI/SOLDOTNA/HOMER	15,868,229	7.0%
EAGLE RIVER/CHUGIAK	11,427,150	5.0%
KODIAK ISLAND	5,242,797	2.3%
OTHER GEOGRAPHIC REGION	15,263,843	6.7%

MORTGAGE INSURANCE

UNINSURED	86,637,886	38.1%
PRIMARY MORTGAGE INSURANCE	69,458,803	30.5%
FEDERALLY INSURED - FHA	26,521,129	11.6%
FEDERALLY INSURED - VA	8,765,328	3.9%
FEDERALLY INSURED - RD	25,221,956	11.1%
FEDERALLY INSURED - HUD 184	11,062,758	4.9%

SELLER SERVICER

ALASKA USA	57,143,355	25.1%
NORTHRIM BANK	54,098,280	23.8%
WELLS FARGO	49,391,891	21.7%
OTHER SELLER SERVICER	67,034,334	29.4%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**502** **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.324%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	123,384,282	75.5%
PARTICIPATION LOANS	39,967,938	24.5%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>163,352,220</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,115,121	1.29%
60 DAYS PAST DUE	1,896,751	1.16%
90 DAYS PAST DUE	2,718,590	1.66%
120+ DAYS PAST DUE	4,257,755	2.61%
<b>TOTAL DELINQUENT</b>	<b>10,988,218</b>	<b>6.73%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	58,005,470	35.5%
FIRST HOME LIMITED	24,494,608	15.0%
FIRST HOME	45,396,835	27.8%
MULTI-FAMILY/SPECIAL NEEDS	2,571,930	1.6%
RURAL	30,103,529	18.4%
VETERANS MORTGAGE PROGRAM	2,617,594	1.6%
OTHER LOAN PROGRAM	162,253	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	131,977,715	80.8%
MULTI-FAMILY	2,471,347	1.5%
CONDO	14,859,936	9.1%
DUPLEX	10,859,249	6.6%
3-PLEX/4-PLEX	2,805,361	1.7%
OTHER PROPERTY TYPE	378,613	0.2%

GEOGRAPHIC REGION

ANCHORAGE	68,790,763	42.1%
FAIRBANKS/NORTH POLE	15,525,006	9.5%
WASILLA/PALMER	17,932,768	11.0%
JUNEAU/KETCHIKAN	15,153,585	9.3%
KENAI/SOLDOTNA/HOMER	11,266,207	6.9%
EAGLE RIVER/CHUGIAK	7,467,101	4.6%
KODIAK ISLAND	4,844,100	3.0%
OTHER GEOGRAPHIC REGION	22,372,691	13.7%

MORTGAGE INSURANCE

UNINSURED	87,784,572	53.7%
PRIMARY MORTGAGE INSURANCE	45,167,579	27.7%
FEDERALLY INSURED - FHA	10,611,273	6.5%
FEDERALLY INSURED - VA	5,873,009	3.6%
FEDERALLY INSURED - RD	5,232,388	3.2%
FEDERALLY INSURED - HUD 184	8,683,399	5.3%

SELLER SERVICER

ALASKA USA	37,879,762	23.2%
NORTHRIM BANK	27,922,578	17.1%
WELLS FARGO	39,710,711	24.3%
OTHER SELLER SERVICER	57,839,169	35.4%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.282%
Weighted Average Remaining Term	190
Weighted Average Loan To Value	55

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	16,765,163	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>16,765,163</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	290,374	1.73%
60 DAYS PAST DUE	515,426	3.07%
90 DAYS PAST DUE	294,854	1.76%
120+ DAYS PAST DUE	756,565	4.51%
<b>TOTAL DELINQUENT</b>	<b>1,857,219</b>	<b>11.08%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,088,618	12.5%
FIRST HOME LIMITED	3,403,289	20.3%
FIRST HOME	2,455,124	14.6%
MULTI-FAMILY/SPECIAL NEEDS	1,922,478	11.5%
RURAL	6,791,395	40.5%
VETERANS MORTGAGE PROGRAM	104,260	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,154,967	78.5%
MULTI-FAMILY	1,922,478	11.5%
CONDO	916,165	5.5%
DUPLEX	444,296	2.7%
3-PLEX/4-PLEX	247,985	1.5%
OTHER PROPERTY TYPE	79,273	0.5%

GEOGRAPHIC REGION

ANCHORAGE	3,461,419	20.6%
FAIRBANKS/NORTH POLE	1,023,988	6.1%
WASILLA/PALMER	2,662,658	15.9%
JUNEAU/KETCHIKAN	556,330	3.3%
KENAI/SOLDOTNA/HOMER	2,945,851	17.6%
EAGLE RIVER/CHUGIAK	116,604	0.7%
KODIAK ISLAND	1,123,094	6.7%
OTHER GEOGRAPHIC REGION	4,875,220	29.1%

MORTGAGE INSURANCE

UNINSURED	10,952,562	65.3%
PRIMARY MORTGAGE INSURANCE	607,740	3.6%
FEDERALLY INSURED - FHA	3,228,211	19.3%
FEDERALLY INSURED - VA	678,221	4.0%
FEDERALLY INSURED - RD	969,327	5.8%
FEDERALLY INSURED - HUD 184	329,103	2.0%

SELLER SERVICER

ALASKA USA	3,715,185	22.2%
NORTHRIM BANK	527,688	3.1%
WELLS FARGO	7,420,224	44.3%
OTHER SELLER SERVICER	5,102,067	30.4%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.628%
Weighted Average Remaining Term	211
Weighted Average Loan To Value	59

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	4,403,344	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>4,403,344</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	207,310	4.71%
60 DAYS PAST DUE	71,517	1.62%
90 DAYS PAST DUE	872,552	19.82%
120+ DAYS PAST DUE	214,106	4.86%
<b>TOTAL DELINQUENT</b>	<b>1,365,486</b>	<b>31.01%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	1,461,916	33.2%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,410,373	54.7%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	531,055	12.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,377,466	54.0%
MULTI-FAMILY	1,787,683	40.6%
CONDO	238,195	5.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,346,381	76.0%
FAIRBANKS/NORTH POLE	155,471	3.5%
WASILLA/PALMER	329,252	7.5%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	55,516	1.3%
EAGLE RIVER/CHUGIAK	38,261	0.9%
KODIAK ISLAND	19,057	0.4%
OTHER GEOGRAPHIC REGION	459,407	10.4%

MORTGAGE INSURANCE

UNINSURED	2,813,842	63.9%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	748,582	17.0%
FEDERALLY INSURED - VA	697,204	15.8%
FEDERALLY INSURED - RD	143,716	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	2,508,461	57.0%
NORTHRIM BANK	0	0.0%
WELLS FARGO	1,125,737	25.6%
OTHER SELLER SERVICER	769,146	17.5%



**606 STATE CAPITAL PROJECT BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	5.788%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	58

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	18,252,452	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>18,252,452</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	295,326	1.62%
60 DAYS PAST DUE	134,030	0.73%
90 DAYS PAST DUE	221,779	1.22%
120+ DAYS PAST DUE	1,178,255	6.46%
<b>TOTAL DELINQUENT</b>	<b>1,829,390</b>	<b>10.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,965,573	10.8%
FIRST HOME LIMITED	273,582	1.5%
FIRST HOME	2,146,163	11.8%
MULTI-FAMILY/SPECIAL NEEDS	10,938,589	59.9%
RURAL	1,903,039	10.4%
VETERANS MORTGAGE PROGRAM	759,245	4.2%
OTHER LOAN PROGRAM	266,261	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,188,890	33.9%
MULTI-FAMILY	10,140,284	55.6%
CONDO	450,161	2.5%
DUPLEX	1,221,042	6.7%
3-PLEX/4-PLEX	252,076	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,658,942	31.0%
FAIRBANKS/NORTH POLE	4,640,824	25.4%
WASILLA/PALMER	2,725,758	14.9%
JUNEAU/KETCHIKAN	1,687,993	9.2%
KENAI/SOLDOTNA/HOMER	823,638	4.5%
EAGLE RIVER/CHUGIAK	503,659	2.8%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	2,211,639	12.1%

MORTGAGE INSURANCE

UNINSURED	15,066,485	82.5%
PRIMARY MORTGAGE INSURANCE	826,721	4.5%
FEDERALLY INSURED - FHA	295,326	1.6%
FEDERALLY INSURED - VA	1,331,718	7.3%
FEDERALLY INSURED - RD	155,104	0.8%
FEDERALLY INSURED - HUD 184	577,098	3.2%

SELLER SERVICER

ALASKA USA	2,580,665	14.1%
NORTHRIM BANK	2,163,651	11.9%
WELLS FARGO	5,110,140	28.0%
OTHER SELLER SERVICER	8,397,995	46.0%

**607 STATE CAPITAL PROJECT BONDS II 2013 SERIES A & B**

Weighted Average Interest Rate	5.459%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	21,358,388	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>21,358,388</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	5,971,796	27.96%
90 DAYS PAST DUE	232,011	1.09%
120+ DAYS PAST DUE	1,739,399	8.14%
<b>TOTAL DELINQUENT</b>	<b>7,943,206</b>	<b>37.19%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	4,429,611	20.7%
FIRST HOME LIMITED	674,243	3.2%
FIRST HOME	2,463,828	11.5%
MULTI-FAMILY/SPECIAL NEEDS	11,835,402	55.4%
RURAL	1,371,893	6.4%
VETERANS MORTGAGE PROGRAM	583,411	2.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	9,045,480	42.4%
MULTI-FAMILY	10,482,360	49.1%
CONDO	1,226,437	5.7%
DUPLEX	466,109	2.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	138,003	0.6%

GEOGRAPHIC REGION

ANCHORAGE	14,822,271	69.4%
FAIRBANKS/NORTH POLE	1,929,845	9.0%
WASILLA/PALMER	731,798	3.4%
JUNEAU/KETCHIKAN	1,040,388	4.9%
KENAI/SOLDOTNA/HOMER	449,470	2.1%
EAGLE RIVER/CHUGIAK	1,730,373	8.1%
KODIAK ISLAND	140,800	0.7%
OTHER GEOGRAPHIC REGION	513,442	2.4%

MORTGAGE INSURANCE

UNINSURED	16,715,193	78.3%
PRIMARY MORTGAGE INSURANCE	2,933,065	13.7%
FEDERALLY INSURED - FHA	100,678	0.5%
FEDERALLY INSURED - VA	547,370	2.6%
FEDERALLY INSURED - RD	140,800	0.7%
FEDERALLY INSURED - HUD 184	921,281	4.3%

SELLER SERVICER

ALASKA USA	1,872,282	8.8%
NORTHRIM BANK	2,698,482	12.6%
WELLS FARGO	4,223,503	19.8%
OTHER SELLER SERVICER	12,564,121	58.8%

**608 STATE CAPITAL PROJECT BONDS II 2014 SERIES A**

Weighted Average Interest Rate	5.315%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	61

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	40,217,619	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>40,217,619</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,114,535	2.77%
60 DAYS PAST DUE	394,424	0.98%
90 DAYS PAST DUE	766,055	1.90%
120+ DAYS PAST DUE	3,725,271	9.26%
<b>TOTAL DELINQUENT</b>	<b>6,000,286</b>	<b>14.92%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	8,448,908	21.0%
FIRST HOME LIMITED	1,667,004	4.1%
FIRST HOME	4,232,077	10.5%
MULTI-FAMILY/SPECIAL NEEDS	18,397,450	45.7%
RURAL	6,748,424	16.8%
VETERANS MORTGAGE PROGRAM	629,929	1.6%
OTHER LOAN PROGRAM	93,826	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,857,597	46.9%
MULTI-FAMILY	17,522,331	43.6%
CONDO	972,714	2.4%
DUPLEX	2,207,501	5.5%
3-PLEX/4-PLEX	657,476	1.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,686,143	46.5%
FAIRBANKS/NORTH POLE	1,624,718	4.0%
WASILLA/PALMER	5,424,565	13.5%
JUNEAU/KETCHIKAN	2,363,555	5.9%
KENAI/SOLDOTNA/HOMER	4,183,984	10.4%
EAGLE RIVER/CHUGIAK	2,396,370	6.0%
KODIAK ISLAND	1,233,324	3.1%
OTHER GEOGRAPHIC REGION	4,304,959	10.7%

MORTGAGE INSURANCE

UNINSURED	32,946,017	81.9%
PRIMARY MORTGAGE INSURANCE	3,412,785	8.5%
FEDERALLY INSURED - FHA	905,765	2.3%
FEDERALLY INSURED - VA	1,292,877	3.2%
FEDERALLY INSURED - RD	681,539	1.7%
FEDERALLY INSURED - HUD 184	978,635	2.4%

SELLER SERVICER

ALASKA USA	9,288,057	23.1%
NORTHRIM BANK	2,960,435	7.4%
WELLS FARGO	11,148,368	27.7%
OTHER SELLER SERVICER	16,820,759	41.8%

**609 STATE CAPITAL PROJECT BONDS II 2014 SERIES B**

Weighted Average Interest Rate	5.392%
Weighted Average Remaining Term	224
Weighted Average Loan To Value	61

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	21,721,268	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>21,721,268</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	793,851	3.65%
60 DAYS PAST DUE	119,330	0.55%
90 DAYS PAST DUE	1,185,129	5.46%
120+ DAYS PAST DUE	379,474	1.75%
<b>TOTAL DELINQUENT</b>	<b>2,477,785</b>	<b>11.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	3,617,473	16.7%
FIRST HOME LIMITED	1,656,911	7.6%
FIRST HOME	1,077,494	5.0%
MULTI-FAMILY/SPECIAL NEEDS	7,846,605	36.1%
RURAL	7,053,054	32.5%
VETERANS MORTGAGE PROGRAM	146,533	0.7%
OTHER LOAN PROGRAM	323,198	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,089,710	55.7%
MULTI-FAMILY	6,808,839	31.3%
CONDO	1,371,098	6.3%
DUPLEX	925,456	4.3%
3-PLEX/4-PLEX	176,619	0.8%
OTHER PROPERTY TYPE	349,546	1.6%

GEOGRAPHIC REGION

ANCHORAGE	7,304,838	33.6%
FAIRBANKS/NORTH POLE	1,336,122	6.2%
WASILLA/PALMER	2,305,193	10.6%
JUNEAU/KETCHIKAN	1,455,574	6.7%
KENAI/SOLDOTNA/HOMER	2,514,733	11.6%
EAGLE RIVER/CHUGIAK	737,763	3.4%
KODIAK ISLAND	754,057	3.5%
OTHER GEOGRAPHIC REGION	5,312,986	24.5%

MORTGAGE INSURANCE

UNINSURED	17,231,156	79.3%
PRIMARY MORTGAGE INSURANCE	994,894	4.6%
FEDERALLY INSURED - FHA	1,761,371	8.1%
FEDERALLY INSURED - VA	543,107	2.5%
FEDERALLY INSURED - RD	968,711	4.5%
FEDERALLY INSURED - HUD 184	222,029	1.0%

SELLER SERVICER

ALASKA USA	5,561,948	25.6%
NORTHRIM BANK	1,675,986	7.7%
WELLS FARGO	5,064,887	23.3%
OTHER SELLER SERVICER	9,418,446	43.4%

**610 STATE CAPITAL PROJECT BONDS II 2014 SERIES C**

Weighted Average Interest Rate	3.959%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	149,747,199	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>149,747,199</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,576,237	1.05%
60 DAYS PAST DUE	1,501,348	1.00%
90 DAYS PAST DUE	1,172,330	0.78%
120+ DAYS PAST DUE	3,880,270	2.59%
<b>TOTAL DELINQUENT</b>	<b>8,130,184</b>	<b>5.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	49,028,275	32.7%
FIRST HOME LIMITED	5,921,922	4.0%
FIRST HOME	36,003,467	24.0%
MULTI-FAMILY/SPECIAL NEEDS	15,878,048	10.6%
RURAL	39,509,461	26.4%
VETERANS MORTGAGE PROGRAM	2,565,770	1.7%
OTHER LOAN PROGRAM	840,256	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,532,562	75.1%
MULTI-FAMILY	12,852,210	8.6%
CONDO	8,835,670	5.9%
DUPLEX	10,911,078	7.3%
3-PLEX/4-PLEX	3,459,783	2.3%
OTHER PROPERTY TYPE	1,155,896	0.8%

GEOGRAPHIC REGION

ANCHORAGE	49,898,381	33.3%
FAIRBANKS/NORTH POLE	15,514,147	10.4%
WASILLA/PALMER	16,098,969	10.8%
JUNEAU/KETCHIKAN	12,113,208	8.1%
KENAI/SOLDOTNA/HOMER	16,047,085	10.7%
EAGLE RIVER/CHUGIAK	6,621,518	4.4%
KODIAK ISLAND	8,092,459	5.4%
OTHER GEOGRAPHIC REGION	25,361,431	16.9%

MORTGAGE INSURANCE

UNINSURED	97,981,809	65.4%
PRIMARY MORTGAGE INSURANCE	33,836,471	22.6%
FEDERALLY INSURED - FHA	5,415,199	3.6%
FEDERALLY INSURED - VA	4,690,735	3.1%
FEDERALLY INSURED - RD	4,234,098	2.8%
FEDERALLY INSURED - HUD 184	3,588,888	2.4%

SELLER SERVICER

ALASKA USA	32,462,978	21.7%
NORTHRIM BANK	28,159,151	18.8%
WELLS FARGO	26,750,568	17.9%
OTHER SELLER SERVICER	62,374,502	41.7%

**611 STATE CAPITAL PROJECT BONDS II 2014 SERIES D**

Weighted Average Interest Rate	5.468%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	69,182,025	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>69,182,025</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,721,915	2.49%
60 DAYS PAST DUE	3,319,623	4.80%
90 DAYS PAST DUE	2,980,054	4.31%
120+ DAYS PAST DUE	2,102,206	3.04%
<b>TOTAL DELINQUENT</b>	<b>10,123,799</b>	<b>14.63%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	22,344,968	32.3%
FIRST HOME LIMITED	9,193,305	13.3%
FIRST HOME	2,746,560	4.0%
MULTI-FAMILY/SPECIAL NEEDS	27,748,242	40.1%
RURAL	4,661,991	6.7%
VETERANS MORTGAGE PROGRAM	1,879,096	2.7%
OTHER LOAN PROGRAM	607,864	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,035,736	52.1%
MULTI-FAMILY	24,599,646	35.6%
CONDO	3,585,984	5.2%
DUPLEX	3,241,068	4.7%
3-PLEX/4-PLEX	1,571,296	2.3%
OTHER PROPERTY TYPE	148,295	0.2%

GEOGRAPHIC REGION

ANCHORAGE	34,734,884	50.2%
FAIRBANKS/NORTH POLE	6,276,422	9.1%
WASILLA/PALMER	8,352,929	12.1%
JUNEAU/KETCHIKAN	6,576,909	9.5%
KENAI/SOLDOTNA/HOMER	3,514,493	5.1%
EAGLE RIVER/CHUGIAK	5,041,523	7.3%
KODIAK ISLAND	1,274,738	1.8%
OTHER GEOGRAPHIC REGION	3,410,127	4.9%

MORTGAGE INSURANCE

UNINSURED	49,379,829	71.4%
PRIMARY MORTGAGE INSURANCE	12,997,095	18.8%
FEDERALLY INSURED - FHA	2,131,594	3.1%
FEDERALLY INSURED - VA	2,193,816	3.2%
FEDERALLY INSURED - RD	1,489,044	2.2%
FEDERALLY INSURED - HUD 184	990,647	1.4%

SELLER SERVICER

ALASKA USA	17,389,779	25.1%
NORTHRIM BANK	4,694,901	6.8%
WELLS FARGO	16,857,736	24.4%
OTHER SELLER SERVICER	30,239,609	43.7%

**612 STATE CAPITAL PROJECT BONDS II 2015 SERIES A**

Weighted Average Interest Rate	4.979%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,980,435	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,980,435</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,587,910	1.71%
60 DAYS PAST DUE	1,518,881	1.63%
90 DAYS PAST DUE	1,495,097	1.61%
120+ DAYS PAST DUE	1,772,221	1.91%
<b>TOTAL DELINQUENT</b>	<b>6,374,109</b>	<b>6.86%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	20,751,973	22.3%
FIRST HOME LIMITED	5,851,827	6.3%
FIRST HOME	14,915,746	16.0%
MULTI-FAMILY/SPECIAL NEEDS	28,466,215	30.6%
RURAL	18,123,579	19.5%
VETERANS MORTGAGE PROGRAM	4,541,419	4.9%
OTHER LOAN PROGRAM	329,675	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,486,025	67.2%
MULTI-FAMILY	20,491,926	22.0%
CONDO	4,868,324	5.2%
DUPLEX	3,867,002	4.2%
3-PLEX/4-PLEX	773,850	0.8%
OTHER PROPERTY TYPE	493,308	0.5%

GEOGRAPHIC REGION

ANCHORAGE	44,748,296	48.1%
FAIRBANKS/NORTH POLE	7,724,478	8.3%
WASILLA/PALMER	9,894,901	10.6%
JUNEAU/KETCHIKAN	5,070,261	5.5%
KENAI/SOLDOTNA/HOMER	5,204,921	5.6%
EAGLE RIVER/CHUGIAK	3,260,609	3.5%
KODIAK ISLAND	4,378,969	4.7%
OTHER GEOGRAPHIC REGION	12,698,000	13.7%

MORTGAGE INSURANCE

UNINSURED	61,292,736	65.9%
PRIMARY MORTGAGE INSURANCE	13,420,871	14.4%
FEDERALLY INSURED - FHA	5,331,278	5.7%
FEDERALLY INSURED - VA	5,350,610	5.8%
FEDERALLY INSURED - RD	2,782,040	3.0%
FEDERALLY INSURED - HUD 184	4,802,900	5.2%

SELLER SERVICER

ALASKA USA	18,960,888	20.4%
NORTHRIM BANK	11,181,942	12.0%
WELLS FARGO	26,146,740	28.1%
OTHER SELLER SERVICER	36,690,865	39.5%

**613 STATE CAPITAL PROJECT BONDS II 2015 SERIES B**

Weighted Average Interest Rate	5.115%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	63

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	87,596,220	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>87,596,220</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,967,907	2.25%
60 DAYS PAST DUE	315,647	0.36%
90 DAYS PAST DUE	1,562,093	1.78%
120+ DAYS PAST DUE	2,274,689	2.60%
<b>TOTAL DELINQUENT</b>	<b>6,120,337</b>	<b>6.99%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	23,218,832	26.5%
FIRST HOME LIMITED	9,932,785	11.3%
FIRST HOME	11,167,929	12.7%
MULTI-FAMILY/SPECIAL NEEDS	24,166,316	27.6%
RURAL	14,487,476	16.5%
VETERANS MORTGAGE PROGRAM	3,522,698	4.0%
OTHER LOAN PROGRAM	1,100,185	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,880,286	56.9%
MULTI-FAMILY	22,255,411	25.4%
CONDO	6,912,852	7.9%
DUPLEX	6,568,473	7.5%
3-PLEX/4-PLEX	1,029,170	1.2%
OTHER PROPERTY TYPE	950,028	1.1%

GEOGRAPHIC REGION

ANCHORAGE	43,158,634	49.3%
FAIRBANKS/NORTH POLE	7,067,411	8.1%
WASILLA/PALMER	8,625,328	9.8%
JUNEAU/KETCHIKAN	6,134,750	7.0%
KENAI/SOLDOTNA/HOMER	6,247,918	7.1%
EAGLE RIVER/CHUGIAK	2,903,233	3.3%
KODIAK ISLAND	2,434,853	2.8%
OTHER GEOGRAPHIC REGION	11,024,094	12.6%

MORTGAGE INSURANCE

UNINSURED	61,130,139	69.8%
PRIMARY MORTGAGE INSURANCE	10,713,155	12.2%
FEDERALLY INSURED - FHA	7,665,973	8.8%
FEDERALLY INSURED - VA	4,760,447	5.4%
FEDERALLY INSURED - RD	1,860,158	2.1%
FEDERALLY INSURED - HUD 184	1,466,348	1.7%

SELLER SERVICER

ALASKA USA	21,717,689	24.8%
NORTHRIM BANK	10,405,423	11.9%
WELLS FARGO	22,597,628	25.8%
OTHER SELLER SERVICER	32,875,481	37.5%



**614 STATE CAPITAL PROJECT BONDS II 2015 SERIES C**

Weighted Average Interest Rate	5.323%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	41,464,616	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>41,464,616</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	3,291,198	7.94%
60 DAYS PAST DUE	327,502	0.79%
90 DAYS PAST DUE	1,266,940	3.06%
120+ DAYS PAST DUE	3,031,740	7.31%
<b>TOTAL DELINQUENT</b>	<b>7,917,380</b>	<b>19.09%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,594,379	15.9%
FIRST HOME LIMITED	3,258,915	7.9%
FIRST HOME	10,146,471	24.5%
MULTI-FAMILY/SPECIAL NEEDS	13,596,598	32.8%
RURAL	5,879,255	14.2%
VETERANS MORTGAGE PROGRAM	1,758,972	4.2%
OTHER LOAN PROGRAM	230,026	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,412,709	54.1%
MULTI-FAMILY	13,194,028	31.8%
CONDO	3,451,260	8.3%
DUPLEX	1,516,625	3.7%
3-PLEX/4-PLEX	622,017	1.5%
OTHER PROPERTY TYPE	267,977	0.6%

GEOGRAPHIC REGION

ANCHORAGE	22,244,588	53.6%
FAIRBANKS/NORTH POLE	3,924,652	9.5%
WASILLA/PALMER	4,824,708	11.6%
JUNEAU/KETCHIKAN	2,345,238	5.7%
KENAI/SOLDOTNA/HOMER	1,821,600	4.4%
EAGLE RIVER/CHUGIAK	722,446	1.7%
KODIAK ISLAND	1,170,486	2.8%
OTHER GEOGRAPHIC REGION	4,410,899	10.6%

MORTGAGE INSURANCE

UNINSURED	28,341,852	68.4%
PRIMARY MORTGAGE INSURANCE	5,726,620	13.8%
FEDERALLY INSURED - FHA	3,118,512	7.5%
FEDERALLY INSURED - VA	1,732,757	4.2%
FEDERALLY INSURED - RD	728,589	1.8%
FEDERALLY INSURED - HUD 184	1,816,285	4.4%

SELLER SERVICER

ALASKA USA	12,281,428	29.6%
NORTHRIM BANK	2,746,958	6.6%
WELLS FARGO	7,797,666	18.8%
OTHER SELLER SERVICER	18,638,564	45.0%

**615 STATE CAPITAL PROJECT BONDS II 2017 SERIES A**

Weighted Average Interest Rate	6.575%
Weighted Average Remaining Term	448
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	144,079,725	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>144,079,725</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	2,350,113	1.6%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	141,729,612	98.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,350,113	1.6%
MULTI-FAMILY	141,729,612	98.4%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,276,566	0.9%
FAIRBANKS/NORTH POLE	142,220,299	98.7%
WASILLA/PALMER	233,706	0.2%
JUNEAU/KETCHIKAN	349,153	0.2%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	143,215,463	99.4%
PRIMARY MORTGAGE INSURANCE	864,262	0.6%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

ALASKA USA	751,075	0.5%
NORTHRIM BANK	699,587	0.5%
WELLS FARGO	0	0.0%
OTHER SELLER SERVICER	142,629,062	99.0%

**616 STATE CAPITAL PROJECT BONDS II 2017 SERIES B**

Weighted Average Interest Rate	3.902%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	155,917,681	99.2%
PARTICIPATION LOANS	1,256,910	0.8%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>157,174,591</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,250,664	1.43%
60 DAYS PAST DUE	1,367,959	0.87%
90 DAYS PAST DUE	865,134	0.55%
120+ DAYS PAST DUE	3,020,285	1.92%
<b>TOTAL DELINQUENT</b>	<b>7,504,042</b>	<b>4.77%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	67,564,854	43.0%
FIRST HOME LIMITED	3,143,236	2.0%
FIRST HOME	49,334,853	31.4%
MULTI-FAMILY/SPECIAL NEEDS	9,017,497	5.7%
RURAL	25,858,870	16.5%
VETERANS MORTGAGE PROGRAM	2,255,282	1.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	124,835,845	79.4%
MULTI-FAMILY	8,482,376	5.4%
CONDO	9,693,851	6.2%
DUPLEX	12,206,396	7.8%
3-PLEX/4-PLEX	1,511,143	1.0%
OTHER PROPERTY TYPE	444,980	0.3%

GEOGRAPHIC REGION

ANCHORAGE	63,929,456	40.7%
FAIRBANKS/NORTH POLE	19,459,946	12.4%
WASILLA/PALMER	17,267,931	11.0%
JUNEAU/KETCHIKAN	12,474,400	7.9%
KENAI/SOLDOTNA/HOMER	14,691,700	9.3%
EAGLE RIVER/CHUGIAK	7,274,289	4.6%
KODIAK ISLAND	3,571,508	2.3%
OTHER GEOGRAPHIC REGION	18,505,361	11.8%

MORTGAGE INSURANCE

UNINSURED	85,784,445	54.6%
PRIMARY MORTGAGE INSURANCE	57,580,205	36.6%
FEDERALLY INSURED - FHA	5,765,447	3.7%
FEDERALLY INSURED - VA	2,767,551	1.8%
FEDERALLY INSURED - RD	3,288,309	2.1%
FEDERALLY INSURED - HUD 184	1,988,634	1.3%

SELLER SERVICER

ALASKA USA	39,410,985	25.1%
NORTHRIM BANK	44,308,928	28.2%
WELLS FARGO	19,110,181	12.2%
OTHER SELLER SERVICER	54,344,496	34.6%

**617 STATE CAPITAL PROJECT BONDS II 2017 SERIES C**

Weighted Average Interest Rate	5.455%
Weighted Average Remaining Term	196
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	45,532,686	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>45,532,686</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	458,638	1.01%
60 DAYS PAST DUE	1,146,475	2.52%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	581,695	1.28%
<b>TOTAL DELINQUENT</b>	<b>2,186,807</b>	<b>4.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	6,131,273	13.5%
FIRST HOME LIMITED	1,371,576	3.0%
FIRST HOME	3,744,584	8.2%
MULTI-FAMILY/SPECIAL NEEDS	28,101,484	61.7%
RURAL	4,975,754	10.9%
VETERANS MORTGAGE PROGRAM	620,149	1.4%
OTHER LOAN PROGRAM	587,865	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,639,832	40.9%
MULTI-FAMILY	23,306,464	51.2%
CONDO	1,632,424	3.6%
DUPLEX	1,700,933	3.7%
3-PLEX/4-PLEX	202,509	0.4%
OTHER PROPERTY TYPE	50,525	0.1%

GEOGRAPHIC REGION

ANCHORAGE	23,752,910	52.2%
FAIRBANKS/NORTH POLE	4,224,110	9.3%
WASILLA/PALMER	5,680,424	12.5%
JUNEAU/KETCHIKAN	1,949,131	4.3%
KENAI/SOLDOTNA/HOMER	5,396,009	11.9%
EAGLE RIVER/CHUGIAK	977,546	2.1%
KODIAK ISLAND	853,366	1.9%
OTHER GEOGRAPHIC REGION	2,699,190	5.9%

MORTGAGE INSURANCE

UNINSURED	39,309,977	86.3%
PRIMARY MORTGAGE INSURANCE	3,862,909	8.5%
FEDERALLY INSURED - FHA	452,090	1.0%
FEDERALLY INSURED - VA	229,997	0.5%
FEDERALLY INSURED - RD	641,767	1.4%
FEDERALLY INSURED - HUD 184	1,035,946	2.3%

SELLER SERVICER

ALASKA USA	6,337,372	13.9%
NORTHRIM BANK	17,980,857	39.5%
WELLS FARGO	7,842,229	17.2%
OTHER SELLER SERVICER	13,372,228	29.4%

**618 STATE CAPITAL PROJECT BONDS II 2018 SERIES A & B**

Weighted Average Interest Rate	4.160%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	130,689,521	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>130,689,521</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	769,000	0.59%
60 DAYS PAST DUE	1,010,241	0.77%
90 DAYS PAST DUE	1,054,135	0.81%
120+ DAYS PAST DUE	2,120,704	1.62%
<b>TOTAL DELINQUENT</b>	<b>4,954,079</b>	<b>3.79%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	61,169,688	46.8%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	30,314,132	23.2%
MULTI-FAMILY/SPECIAL NEEDS	13,377,081	10.2%
RURAL	21,217,264	16.2%
VETERANS MORTGAGE PROGRAM	154,602	0.1%
OTHER LOAN PROGRAM	4,456,753	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,205,736	70.6%
MULTI-FAMILY	12,570,441	9.6%
CONDO	9,978,480	7.6%
DUPLEX	10,916,851	8.4%
3-PLEX/4-PLEX	2,599,934	2.0%
OTHER PROPERTY TYPE	2,418,079	1.9%

GEOGRAPHIC REGION

ANCHORAGE	50,497,836	38.6%
FAIRBANKS/NORTH POLE	11,100,477	8.5%
WASILLA/PALMER	12,547,947	9.6%
JUNEAU/KETCHIKAN	16,351,364	12.5%
KENAI/SOLDOTNA/HOMER	13,732,872	10.5%
EAGLE RIVER/CHUGIAK	5,576,150	4.3%
KODIAK ISLAND	2,235,380	1.7%
OTHER GEOGRAPHIC REGION	18,647,495	14.3%

MORTGAGE INSURANCE

UNINSURED	77,801,409	59.5%
PRIMARY MORTGAGE INSURANCE	46,838,633	35.8%
FEDERALLY INSURED - FHA	2,696,804	2.1%
FEDERALLY INSURED - VA	765,011	0.6%
FEDERALLY INSURED - RD	2,111,753	1.6%
FEDERALLY INSURED - HUD 184	475,912	0.4%

SELLER SERVICER

ALASKA USA	33,810,467	25.9%
NORTHRIM BANK	34,497,259	26.4%
WELLS FARGO	739,597	0.6%
OTHER SELLER SERVICER	61,642,198	47.2%

**619 STATE CAPITAL PROJECT BONDS II 2019 SERIES A & B**

Weighted Average Interest Rate	4.110%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	196,987,511	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>196,987,511</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	1,961,169	1.00%
60 DAYS PAST DUE	1,263,191	0.64%
90 DAYS PAST DUE	1,419,418	0.72%
120+ DAYS PAST DUE	3,570,304	1.81%
<b>TOTAL DELINQUENT</b>	<b>8,214,082</b>	<b>4.17%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	90,990,374	46.2%
FIRST HOME LIMITED	303,438	0.2%
FIRST HOME	52,232,151	26.5%
MULTI-FAMILY/SPECIAL NEEDS	23,266,596	11.8%
RURAL	29,511,908	15.0%
VETERANS MORTGAGE PROGRAM	72,521	0.0%
OTHER LOAN PROGRAM	610,523	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	142,465,591	72.3%
MULTI-FAMILY	20,333,928	10.3%
CONDO	12,843,064	6.5%
DUPLEX	16,507,416	8.4%
3-PLEX/4-PLEX	4,438,605	2.3%
OTHER PROPERTY TYPE	398,907	0.2%

GEOGRAPHIC REGION

ANCHORAGE	74,307,306	37.7%
FAIRBANKS/NORTH POLE	20,340,313	10.3%
WASILLA/PALMER	26,974,495	13.7%
JUNEAU/KETCHIKAN	19,955,191	10.1%
KENAI/SOLDOTNA/HOMER	19,693,662	10.0%
EAGLE RIVER/CHUGIAK	6,597,812	3.3%
KODIAK ISLAND	7,567,074	3.8%
OTHER GEOGRAPHIC REGION	21,551,657	10.9%

MORTGAGE INSURANCE

UNINSURED	107,904,685	54.8%
PRIMARY MORTGAGE INSURANCE	74,988,865	38.1%
FEDERALLY INSURED - FHA	4,502,183	2.3%
FEDERALLY INSURED - VA	1,869,503	0.9%
FEDERALLY INSURED - RD	5,948,985	3.0%
FEDERALLY INSURED - HUD 184	1,773,290	0.9%

SELLER SERVICER

ALASKA USA	39,855,091	20.2%
NORTHRIM BANK	55,817,915	28.3%
WELLS FARGO	2,155,745	1.1%
OTHER SELLER SERVICER	99,158,761	50.3%

**620 STATE CAPITAL PROJECT BONDS II 2020 SERIES A**

Weighted Average Interest Rate	5.260%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	85,242,339	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>85,242,339</b>	<b>100.0%</b>

**FUND DELINQUENT (Exclude UNC/REO):**

	Dollars	% of \$
30 DAYS PAST DUE	2,437,515	2.86%
60 DAYS PAST DUE	2,034,216	2.39%
90 DAYS PAST DUE	1,601,332	1.88%
120+ DAYS PAST DUE	663,097	0.78%
<b>TOTAL DELINQUENT</b>	<b>6,736,160</b>	<b>7.90%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,853,884	17.4%
FIRST HOME LIMITED	3,109,937	3.6%
FIRST HOME	14,058,438	16.5%
MULTI-FAMILY/SPECIAL NEEDS	44,872,951	52.6%
RURAL	8,146,138	9.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	200,991	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,223,544	47.2%
MULTI-FAMILY	38,404,957	45.1%
CONDO	3,796,069	4.5%
DUPLEX	2,584,929	3.0%
3-PLEX/4-PLEX	232,840	0.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,756,585	47.8%
FAIRBANKS/NORTH POLE	9,960,428	11.7%
WASILLA/PALMER	6,534,861	7.7%
JUNEAU/KETCHIKAN	6,920,375	8.1%
KENAI/SOLDOTNA/HOMER	4,489,521	5.3%
EAGLE RIVER/CHUGIAK	2,009,651	2.4%
KODIAK ISLAND	2,585,571	3.0%
OTHER GEOGRAPHIC REGION	11,985,349	14.1%

MORTGAGE INSURANCE

UNINSURED	67,642,643	79.4%
PRIMARY MORTGAGE INSURANCE	11,723,311	13.8%
FEDERALLY INSURED - FHA	902,274	1.1%
FEDERALLY INSURED - VA	203,971	0.2%
FEDERALLY INSURED - RD	1,695,360	2.0%
FEDERALLY INSURED - HUD 184	3,074,780	3.6%

SELLER SERVICER

ALASKA USA	20,002,410	23.5%
NORTHRIM BANK	12,651,487	14.8%
WELLS FARGO	25,130,492	29.5%
OTHER SELLER SERVICER	27,457,950	32.2%

## ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>AHFC GENERAL FUND</b>										
CFTHB	29,498,168	0	0	29,498,168	11.7%	3.165%	353	91	1,148,220	3.89%
CHELP	227,669	0	0	227,669	0.1%	3.250%	357	80	0	0.00%
CMFTX	2,434,381	0	0	2,434,381	1.0%	5.880%	354	79	0	0.00%
COMH	901,053	0	0	901,053	0.4%	2.983%	357	87	0	0.00%
COR	12,734,597	0	0	12,734,597	5.0%	3.153%	335	81	0	0.00%
COR15	3,222,028	0	0	3,222,028	1.3%	2.849%	177	65	0	0.00%
COR30	9,083,738	0	0	9,083,738	3.6%	3.184%	356	79	0	0.00%
CSPND	2,168,928	0	0	2,168,928	0.9%	5.658%	346	83	436,500	20.13%
CTAX	32,165,366	0	0	32,165,366	12.7%	3.101%	342	84	1,024,272	3.18%
CVETS	4,003,008	0	0	4,003,008	1.6%	2.732%	359	100	496,390	12.40%
ETAX	24,244,513	0	0	24,244,513	9.6%	3.034%	356	93	477,703	1.97%
SRETX	2,364,680	0	0	2,364,680	0.9%	3.074%	341	85	0	0.00%
SRV30	324,416	0	0	324,416	0.1%	3.000%	359	94	0	0.00%
SRX15	1,781,012	0	0	1,781,012	0.7%	2.891%	177	62	0	0.00%
SRX30	4,640,464	0	0	4,640,464	1.8%	3.146%	359	81	0	0.00%
CREOS	0	0	3,574,082	3,574,082	1.4%	0.000%	0	-	-	-
CHD04	5,814,705	4,837,279	0	10,651,984	4.2%	2.906%	190	66	770,703	7.24%
COHAP	6,444,312	5,357,068	0	11,801,380	4.7%	2.057%	308	81	850,323	7.21%
GM19T	3,382,811	0	0	3,382,811	1.3%	4.430%	267	73	417,123	12.33%
CONDO	212,500	0	0	212,500	0.1%	5.750%	180	100	0	0.00%
SRHRF	26,594,818	1,545,196	0	28,140,014	11.1%	3.862%	290	69	1,706,270	6.06%
SRQ15	791,567	0	0	791,567	0.3%	2.954%	177	70	175,312	22.15%
SRQ30	5,172,885	0	0	5,172,885	2.0%	3.288%	352	85	356,212	6.89%
UNCON	0	0	59,631,167	59,631,167	23.6%	1.809%	287	-	-	-
<b>178,207,618</b>	<b>11,739,543</b>	<b>63,205,249</b>	<b>253,152,410</b>	<b>100.0%</b>	<b>2.849%</b>	<b>309</b>	<b>62</b>	<b>7,859,028</b>	<b>4.14%</b>	
<b>COLLATERALIZED VETERANS BONDS</b>										
C1611	9,963,135	61,680	0	10,024,816	9.0%	4.652%	231	75	1,178,249	11.75%
C1612	33,640,578	2,200,226	0	35,840,804	32.2%	3.217%	321	89	797,451	2.22%
C161C	11,411,508	0	0	11,411,508	10.3%	5.003%	282	78	1,586,935	13.91%
C1911	37,524,843	0	0	37,524,843	33.7%	4.279%	336	92	1,205,448	3.21%
C191C	16,426,192	0	0	16,426,192	14.8%	3.954%	330	80	1,049,480	6.39%
<b>108,966,256</b>	<b>2,261,906</b>	<b>0</b>	<b>111,228,162</b>	<b>100.0%</b>	<b>3.997%</b>	<b>315</b>	<b>86</b>	<b>5,817,563</b>	<b>5.23%</b>	
<b>GENERAL MORTGAGE REVENUE BONDS II</b>										
GM12A	78,810,632	345,438	0	79,156,070	11.6%	3.682%	340	82	5,573,877	7.04%
GM16A	71,120,895	7,149,515	0	78,270,410	11.5%	3.766%	308	80	5,447,226	6.96%
GM18A	94,201,920	0	0	94,201,920	13.8%	4.374%	329	86	4,431,806	4.70%
GM18B	51,706,035	1,863,529	0	53,569,563	7.9%	4.385%	266	71	4,987,494	9.31%
GM18X	4,174,990	0	0	4,174,990	0.6%	5.064%	329	90	203,210	4.87%
GM12X	4,447,026	0	0	4,447,026	0.7%	4.649%	331	84	786,727	17.69%
GM19A	70,548,800	0	0	70,548,800	10.4%	3.718%	339	87	3,902,095	5.53%
GM19P	47,006,758	0	0	47,006,758	6.9%	4.346%	265	76	3,907,751	8.31%
GM19B	18,620,030	528,064	0	19,148,094	2.8%	5.018%	268	71	1,691,170	8.83%
GM19X	2,533,179	0	0	2,533,179	0.4%	5.494%	334	85	0	0.00%
GM20A	74,404,347	4,556,567	0	78,960,913	11.6%	3.462%	351	89	1,931,217	2.45%
GM20P	58,108,824	928,812	0	59,037,636	8.7%	3.812%	258	73	5,406,200	9.16%
GM20B	73,187,182	1,969,183	0	75,156,366	11.0%	4.319%	286	75	5,603,943	7.46%
GM20X	13,867,707	645,238	0	14,512,945	2.1%	3.792%	258	71	2,056,893	14.17%
<b>662,738,323</b>	<b>17,986,345</b>	<b>0</b>	<b>680,724,669</b>	<b>100.0%</b>	<b>4.010%</b>	<b>308</b>	<b>80</b>	<b>45,929,608</b>	<b>6.75%</b>	



## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b><u>GOVERNMENTAL PURPOSE BONDS</u></b>										
GP011	9,407,790	861,034	0	10,268,824	6.3%	3.757%	298	77	620,618	6.04%
GP012	8,336,477	1,249,012	0	9,585,488	5.9%	3.759%	280	72	424,230	4.43%
GP013	15,023,096	3,196,457	0	18,219,553	11.2%	3.485%	292	76	1,979,854	10.87%
GP01C	59,953,625	28,405,775	0	88,359,400	54.1%	3.195%	266	71	5,488,649	6.21%
GPGM1	23,190,119	4,530,487	0	27,720,606	17.0%	3.264%	287	75	2,064,111	7.45%
GP10B	1,720,609	566,312	0	2,286,921	1.4%	3.245%	279	76	59,142	2.59%
GP11B	5,752,567	1,158,861	0	6,911,428	4.2%	3.570%	297	78	351,614	5.09%
	<b>123,384,282</b>	<b>39,967,938</b>	<b>0</b>	<b>163,352,220</b>	<b>100.0%</b>	<b>3.324%</b>	<b>277</b>	<b>73</b>	<b>10,988,218</b>	<b>6.73%</b>
<b><u>HOME MORTGAGE REVENUE BONDS</u></b>										
E021A	23,562,051	809,651	0	24,371,702	4.0%	5.401%	207	63	1,990,785	8.17%
E021B	33,392,091	0	0	33,392,091	5.5%	5.028%	276	73	2,537,408	7.60%
E021C	5,169,419	0	0	5,169,419	0.8%	4.656%	243	69	337,492	6.53%
E071A	58,401,896	273,343	0	58,675,239	9.6%	4.577%	283	75	3,085,880	5.26%
E07AL	3,917,868	0	0	3,917,868	0.6%	4.474%	265	68	283,349	7.23%
E071B	57,899,263	164,414	0	58,063,677	9.5%	4.602%	285	77	4,976,395	8.57%
E07BL	3,983,515	0	0	3,983,515	0.7%	4.418%	271	73	791,423	19.87%
E071D	77,609,080	195,004	0	77,804,084	12.7%	4.450%	289	76	5,955,631	7.65%
E07DL	5,713,851	0	0	5,713,851	0.9%	4.776%	283	76	452,791	7.92%
E076B	4,000,212	650,574	0	4,650,786	0.8%	5.057%	184	60	540,444	11.62%
E076C	4,603,471	256,951	0	4,860,422	0.8%	5.415%	194	67	1,293,592	26.61%
E077C	7,253,887	215,691	0	7,469,578	1.2%	5.129%	196	63	1,280,012	17.14%
E091A	80,721,929	8,431,886	0	89,153,816	14.6%	4.069%	294	77	7,804,641	8.75%
E09AL	4,854,983	0	0	4,854,983	0.8%	4.558%	283	75	1,087,438	22.40%
E098A	4,382,728	196,804	0	4,579,532	0.7%	5.345%	206	68	975,638	21.30%
E098B	6,008,950	275,859	0	6,284,809	1.0%	5.356%	215	68	1,128,134	17.95%
E099C	15,917,486	0	0	15,917,486	2.6%	5.427%	229	69	2,317,310	14.56%
E091B	88,025,763	7,065,593	0	95,091,356	15.5%	4.020%	291	76	7,867,632	8.27%
E09BL	6,343,191	0	0	6,343,191	1.0%	4.365%	285	75	317,002	5.00%
E091D	88,853,096	5,971,846	0	94,824,942	15.5%	4.177%	293	77	8,581,088	9.05%
E09DL	6,543,505	0	0	6,543,505	1.1%	4.454%	294	81	669,963	10.24%
	<b>587,158,235</b>	<b>24,507,616</b>	<b>0</b>	<b>611,665,851</b>	<b>100.0%</b>	<b>4.448%</b>	<b>279</b>	<b>75</b>	<b>54,274,046</b>	<b>8.87%</b>
<b><u>MORTGAGE REVENUE BONDS</u></b>										
E11B1	5,341,502	906,745	0	6,248,247	34.6%	4.045%	278	74	121,120	1.94%
E11AL	10,843,077	943,697	0	11,786,775	65.4%	4.705%	259	67	262,094	2.22%
	<b>16,184,580</b>	<b>1,850,442</b>	<b>0</b>	<b>18,035,022</b>	<b>100.0%</b>	<b>4.476%</b>	<b>265</b>	<b>70</b>	<b>383,214</b>	<b>2.12%</b>
<b><u>STATE CAPITAL PROJECT BONDS</u></b>										
SC02A	16,765,163	0	0	16,765,163	79.2%	5.282%	190	55	1,857,219	11.08%
SC11A	4,403,344	0	0	4,403,344	20.8%	6.628%	211	59	1,365,486	31.01%
	<b>21,168,508</b>	<b>0</b>	<b>0</b>	<b>21,168,508</b>	<b>100.0%</b>	<b>5.562%</b>	<b>195</b>	<b>56</b>	<b>3,222,705</b>	<b>15.22%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **10/31/2020**

**DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES**

	<b>TOTAL PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>STATE CAPITAL PROJECT BONDS II</b>										
SC12A	18,252,452	0	0	18,252,452	1.4%	5.788%	220	58	1,829,390	10.02%
SC13A	21,358,388	0	0	21,358,388	1.6%	5.459%	256	68	7,943,206	37.19%
SC14A	40,217,619	0	0	40,217,619	3.1%	5.315%	248	61	6,000,286	14.92%
SC14B	21,721,268	0	0	21,721,268	1.7%	5.392%	224	61	2,477,785	11.41%
SC14C	149,747,199	0	0	149,747,199	11.5%	3.959%	270	72	8,130,184	5.43%
SC14D	69,182,025	0	0	69,182,025	5.3%	5.468%	278	67	10,123,799	14.63%
SC15A	92,980,435	0	0	92,980,435	7.1%	4.979%	258	69	6,374,109	6.86%
SC15B	87,596,220	0	0	87,596,220	6.7%	5.115%	227	63	6,120,337	6.99%
SC15C	41,464,616	0	0	41,464,616	3.2%	5.323%	246	70	7,917,380	19.09%
SC17A	144,079,725	0	0	144,079,725	11.1%	6.575%	448	80	0	0.00%
SC17B	155,917,681	1,256,910	0	157,174,591	12.1%	3.902%	291	74	7,504,042	4.77%
SC17C	45,532,686	0	0	45,532,686	3.5%	5.455%	196	71	2,186,807	4.80%
SC18A	130,689,521	0	0	130,689,521	10.0%	4.160%	313	77	4,954,079	3.79%
SC19A	196,987,511	0	0	196,987,511	15.1%	4.110%	317	82	8,214,082	4.17%
SC20A	85,242,339	0	0	85,242,339	6.5%	5.260%	240	66	6,736,160	7.90%
	<b>1,300,969,684</b>	<b>1,256,910</b>	<b>0</b>	<b>1,302,226,594</b>	<b>100.0%</b>	<b>4.812%</b>	<b>293</b>	<b>73</b>	<b>86,511,644</b>	<b>6.64%</b>
<b>TOTAL</b>	<b>2,998,777,485</b>	<b>99,570,700</b>	<b>63,205,249</b>	<b>3,161,553,435</b>	<b>100.0%</b>	<b>4.309%</b>	<b>294</b>	<b>74</b>	<b>214,986,027</b>	<b>6.94%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2020

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	831,286,316	17,450,790	0	848,737,106	26.8%	4.014%	305	76	58,950,898	6.95%
FIRST HOME LIMITED	717,386,470	60,836,696	0	778,223,166	24.6%	4.094%	290	78	63,629,406	8.18%
FIRST HOME	482,490,585	6,879,529	0	489,370,114	15.5%	4.050%	302	81	33,443,703	6.83%
MULTI-FAMILY/SPECIAL NEEDS	439,108,487	0	0	439,108,487	13.9%	6.272%	295	68	36,560,550	8.33%
RURAL HOME	398,699,034	8,862,829	0	407,561,863	12.9%	4.007%	274	71	15,361,883	3.77%
VETERANS MORTGAGE PROGRAM	116,096,036	5,536,851	0	121,632,887	3.8%	3.982%	298	85	6,952,896	5.72%
MF SOFT SECONDS	0	0	35,556,187	35,556,187	1.1%	1.486%	293	-	-	-
LOANS TO SPONSORS II	0	0	10,740,068	10,740,068	0.3%	2.893%	334	-	-	-
LOANS TO SPONSORS	0	0	8,799,186	8,799,186	0.3%	0.000%	273	-	-	-
CONDO ASSOCIATION LOANS	6,266,793	0	0	6,266,793	0.2%	6.239%	123	16	0	0.00%
NOTES RECEIVABLE	0	0	4,535,726	4,535,726	0.1%	5.286%	154	-	-	-
UNIQUELY ALASKAN	4,190,587	4,006	0	4,194,592	0.1%	4.102%	278	66	0	0.00%
REAL ESTATE OWNED	0	0	3,574,082	3,574,082	0.1%	0.000%	0	-	-	-
ALASKA ENERGY EFFICIENCY	1,952,043	0	0	1,952,043	0.1%	3.625%	135	80	0	0.00%
OTHER LOAN PROGRAM	1,041,348	0	0	1,041,348	0.0%	5.000%	54	22	83,039	7.97%
BUILDING MATERIAL LOAN	157,428	0	0	157,428	0.0%	3.775%	134	21	0	0.00%
SECOND MORTGAGE ENERGY	102,357	0	0	102,357	0.0%	3.647%	117	5	3,652	3.57%
<b>AHFC TOTAL</b>	<b>2,998,777,485</b>	<b>99,570,700</b>	<b>63,205,249</b>	<b>3,161,553,435</b>	<b>100.0%</b>	<b>4.309%</b>	<b>294</b>	<b>74</b>	<b>214,986,027</b>	<b>6.94%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **10/31/2020**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,092,323,843	76,982,248	24,391,227	2,193,697,319	69.4%	4.026%	295	77	145,530,197	6.71%
MULTI-PLEX	398,617,039	0	38,460,475	437,077,515	13.8%	5.971%	294	61	33,578,456	8.42%
CONDOMINIUM	280,895,519	16,918,158	0	297,813,677	9.4%	4.170%	288	76	20,069,393	6.74%
DUPLEX	173,667,205	4,908,685	109,054	178,684,944	5.7%	4.053%	296	76	11,103,895	6.22%
FOUR-PLEX	27,630,679	576,299	74,544	28,281,522	0.9%	3.993%	303	73	2,453,250	8.70%
TRI-PLEX	14,226,006	43,446	169,949	14,439,402	0.5%	3.911%	305	70	1,585,765	11.11%
MOBILE HOME TYPE I	9,312,923	141,864	0	9,454,787	0.3%	4.205%	268	72	665,069	7.03%
ENERGY EFFICIENCY RLP	1,952,043	0	0	1,952,043	0.1%	3.625%	135	80	0	0.00%
MOBILE HOME TYPE II	152,227	0	0	152,227	0.0%	3.834%	90	53	0	0.00%
<b>AHFC TOTAL</b>	<b>2,998,777,485</b>	<b>99,570,700</b>	<b>63,205,249</b>	<b>3,161,553,435</b>	<b>100.0%</b>	<b>4.309%</b>	<b>294</b>	<b>74</b>	<b>214,986,027</b>	<b>6.94%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 10/31/2020

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,228,280,402	46,091,277	41,033,664	1,315,405,343	41.6%	4.289%	284	74	110,875,805	8.70%
WASILLA	253,580,728	10,355,377	1,469,816	265,405,920	8.4%	4.180%	293	79	21,173,778	8.02%
FAIRBANKS	218,876,152	7,194,889	4,186,634	230,257,675	7.3%	4.232%	288	74	12,142,486	5.37%
FORT WAINWRIGHT	141,729,612	0	0	141,729,612	4.5%	6.625%	450	80	0	0.00%
JUNEAU	119,178,091	3,092,388	7,464,996	129,735,475	4.1%	4.058%	310	69	11,598,802	9.49%
KETCHIKAN	114,129,495	3,371,950	830,017	118,331,463	3.7%	3.916%	296	74	5,672,480	4.83%
SOLDOTNA	111,677,065	3,894,838	336,202	115,908,104	3.7%	3.876%	288	75	4,838,362	4.19%
PALMER	104,245,019	4,574,901	1,132,888	109,952,808	3.5%	4.320%	290	76	6,870,458	6.31%
EAGLE RIVER	105,445,853	3,980,773	0	109,426,626	3.5%	4.029%	300	78	6,822,997	6.24%
KODIAK	84,523,466	1,906,188	0	86,429,655	2.7%	4.189%	277	74	7,429,579	8.60%
NORTH POLE	72,397,143	2,568,019	375,000	75,340,162	2.4%	4.238%	294	79	5,625,598	7.50%
KENAI	61,372,975	2,183,062	0	63,556,037	2.0%	4.179%	298	75	2,831,167	4.45%
OTHER SOUTHEAST	59,606,237	1,230,097	723,359	61,559,693	1.9%	4.001%	275	69	1,874,925	3.08%
HOMER	44,893,174	987,662	2,322,869	48,203,705	1.5%	3.961%	283	67	2,259,129	4.92%
OTHER SOUTHCENTRAL	36,850,855	1,837,348	626,691	39,314,895	1.2%	4.156%	286	73	3,126,527	8.08%
PETERSBURG	32,103,397	720,526	0	32,823,923	1.0%	3.840%	263	67	802,448	2.44%
OTHER NORTH	30,271,466	538,176	558,709	31,368,351	1.0%	4.351%	241	68	1,301,497	4.22%
SITKA	27,740,600	1,008,432	0	28,749,032	0.9%	3.973%	304	73	785,577	2.73%
CHUGIAK	24,405,129	1,110,943	0	25,516,073	0.8%	4.118%	295	76	1,938,621	7.60%
OTHER KENAI PENNINSULA	20,740,993	418,622	160,512	21,320,128	0.7%	3.988%	279	70	330,919	1.56%
SEWARD	16,831,364	482,683	278,500	17,592,546	0.6%	4.571%	282	69	870,480	5.03%
OTHER SOUTHWEST	14,894,040	393,398	1,421,819	16,709,257	0.5%	4.583%	251	59	1,599,192	10.46%
NIKISKI	16,060,819	503,417	126,756	16,690,992	0.5%	4.136%	274	73	605,556	3.66%
CORDOVA	15,948,630	323,074	151,189	16,422,893	0.5%	4.070%	283	70	271,106	1.67%
STERLING	15,331,852	402,572	0	15,734,425	0.5%	3.808%	290	75	677,224	4.30%
BETHEL	14,772,587	166,273	1,198	14,940,058	0.5%	5.206%	198	65	1,195,863	8.01%
NOME	12,890,342	233,814	4,429	13,128,585	0.4%	4.477%	261	72	1,465,450	11.17%
<b>AHFC TOTAL</b>	<b>2,998,777,485</b>	<b>99,570,700</b>	<b>63,205,249</b>	<b>3,161,553,435</b>	<b>100.0%</b>	<b>4.309%</b>	<b>294</b>	<b>74</b>	<b>214,986,027</b>	<b>6.94%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 10/31/2020

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,373,290,859	40,163,729	4,808,939	1,418,263,527	44.9%	4.613%	291	66	83,316,472	5.89%
UNINSURED - LTV > 80 (RURAL)	266,690,925	3,800,201	2,988,180	273,479,307	8.7%	4.430%	275	74	15,225,284	5.63%
PMI - RADIAN GUARANTY	210,312,461	7,158,026	0	217,470,487	6.9%	3.997%	318	86	12,998,187	5.98%
FEDERALLY INSURED - FHA	204,098,346	10,442,410	0	214,540,756	6.8%	4.571%	254	77	26,577,302	12.39%
PMI - ESSENT GUARANTY	152,880,439	4,857,233	0	157,737,672	5.0%	3.913%	326	88	9,736,177	6.17%
FEDERALLY INSURED - VA	145,556,674	7,717,257	0	153,273,931	4.8%	4.160%	283	85	12,504,233	8.16%
FEDERALLY INSURED - RD	136,269,233	8,222,338	0	144,491,571	4.6%	4.114%	287	87	13,423,712	9.29%
PMI - MORTGAGE GUARANTY	135,909,227	3,566,606	0	139,475,833	4.4%	3.839%	327	87	8,587,175	6.16%
PMI - UNITED GUARANTY	134,854,354	2,615,744	0	137,470,098	4.3%	3.803%	335	89	8,828,757	6.42%
FEDERALLY INSURED - HUD 184	98,448,314	4,489,724	0	102,938,039	3.3%	4.207%	276	83	15,672,618	15.23%
PMI - CMG MORTGAGE INSURANCE	75,844,802	4,695,283	0	80,540,085	2.5%	4.091%	304	84	3,177,448	3.95%
PMI - GENWORTH GE	60,842,148	1,737,352	0	62,579,500	2.0%	3.893%	328	88	4,557,594	7.28%
UNINSURED - UNCONVENTIONAL	0	0	55,408,130	55,408,130	1.8%	1.644%	265	-	-	-
PMI - NATIONAL MORTGAGE INSUR	2,807,693	82,079	0	2,889,772	0.1%	3.915%	339	89	0	0.00%
PMI - COMMONWEALTH	381,067	0	0	381,067	0.0%	4.500%	288	80	381,067	100.00%
PMI - PMI MORTGAGE INSURANCE	285,948	19,215	0	305,163	0.0%	5.537%	198	65	0	0.00%
PMI - REPUBLIC MORTGAGE	264,305	0	0	264,305	0.0%	3.625%	347	88	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	40,690	3,504	0	44,194	0.0%	6.100%	106	36	0	0.00%
<b>AHFC TOTAL</b>	<b>2,998,777,485</b>	<b>99,570,700</b>	<b>63,205,249</b>	<b>3,161,553,435</b>	<b>100.0%</b>	<b>4.309%</b>	<b>294</b>	<b>74</b>	<b>214,986,027</b>	<b>6.94%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **10/31/2020**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ALASKA USA FCU	670,937,332	29,340,856	0	700,278,188	22.1%	4.274%	284	77	34,708,886	4.96%
NORTHRIM BANK	655,965,383	18,939,168	0	674,904,551	21.3%	3.952%	319	82	42,803,018	6.34%
WELLS FARGO MORTGAGE	501,703,393	25,376,620	0	527,080,012	16.7%	4.574%	241	68	73,165,311	13.88%
FIRST NATIONAL BANK OF AK	321,493,663	9,163,861	0	330,657,525	10.5%	4.761%	265	68	22,650,088	6.85%
FIRST BANK	193,586,088	4,747,479	0	198,333,567	6.3%	3.787%	300	74	5,189,430	2.62%
AHFC (SUBSERVICED BY FNBA)	184,123,650	2,818,761	0	186,942,411	5.9%	4.485%	321	75	16,478,799	8.81%
COMMERCIAL LOANS	156,017,718	0	0	156,017,718	4.9%	6.383%	421	80	0	0.00%
DENALI FEDERAL CREDIT UNION	112,795,820	3,415,719	0	116,211,539	3.7%	3.840%	314	82	7,377,445	6.35%
MT. MCKINLEY BANK	70,676,203	2,220,051	0	72,896,253	2.3%	3.983%	298	78	4,427,995	6.07%
AHFC DIRECT SERVICING	0	0	63,205,249	63,205,249	2.0%	1.707%	271	-	-	-
DENALI STATE BANK	54,508,456	1,152,953	0	55,661,409	1.8%	3.928%	311	81	2,446,941	4.40%
SPIRIT OF ALASKA FCU	33,617,030	1,387,906	0	35,004,935	1.1%	4.321%	266	73	2,027,223	5.79%
KODIAK ISLAND HA	23,844,903	512,956	0	24,357,859	0.8%	4.112%	262	70	3,565,139	14.64%
CORNERSTONE HOME LENDING	6,987,478	169,409	0	7,156,886	0.2%	3.953%	314	84	145,752	2.04%
TONGASS FCU	6,453,543	104,068	0	6,557,611	0.2%	3.787%	323	79	0	0.00%
MATANUSKA VALLEY FCU	6,066,825	220,896	0	6,287,721	0.2%	4.058%	311	75	0	0.00%
<b>AHFC TOTAL</b>	<b>2,998,777,485</b>	<b>99,570,700</b>	<b>63,205,249</b>	<b>3,161,553,435</b>	<b>100.0%</b>	<b>4.309%</b>	<b>294</b>	<b>74</b>	<b>214,986,027</b>	<b>6.94%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **10/31/2020**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,300,969,684	1,256,910	0	1,302,226,594	41.2%	4.812%	293	73	86,511,644	6.64%
GENERAL MORTGAGE REVENUE BONDS II	662,738,323	17,986,345	0	680,724,669	21.5%	4.010%	308	80	45,929,608	6.75%
HOME MORTGAGE REVENUE BONDS	587,158,235	24,507,616	0	611,665,851	19.3%	4.448%	279	75	54,274,046	8.87%
AHFC GENERAL FUND	178,207,618	11,739,543	63,205,249	253,152,410	8.0%	2.849%	309	62	7,859,028	4.14%
GOVERNMENTAL PURPOSE BONDS	123,384,282	39,967,938	0	163,352,220	5.2%	3.324%	277	73	10,988,218	6.73%
COLLATERALIZED VETERANS BONDS	108,966,256	2,261,906	0	111,228,162	3.5%	3.997%	315	86	5,817,563	5.23%
STATE CAPITAL PROJECT BONDS	21,168,508	0	0	21,168,508	0.7%	5.562%	195	56	3,222,705	15.22%
MORTGAGE REVENUE BONDS	16,184,580	1,850,442	0	18,035,022	0.6%	4.476%	265	70	383,214	2.12%
<b>AHFC TOTAL</b>	<b>2,998,777,485</b>	<b>99,570,700</b>	<b>63,205,249</b>	<b>3,161,553,435</b>	<b>100.0%</b>	<b>4.309%</b>	<b>294</b>	<b>74</b>	<b>214,986,027</b>	<b>6.94%</b>



**ALASKA HOUSING FINANCE CORPORATION**

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **10/31/2020**

	FY 2018	FY 2019	FY 2020	FY 2021 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	607,776,685	494,602,968	627,398,164	250,902,145	69,616,920
MORTGAGE AND LOAN COMMITMENTS	594,588,930	490,793,379	589,673,738	267,247,241	75,042,273
MORTGAGE AND LOAN PURCHASES	543,289,800	510,221,022	514,317,208	172,315,203	53,821,486
MORTGAGE AND LOAN PAYOFFS	204,484,966	176,145,987	473,661,536	246,250,496	67,558,079
MORTGAGE AND LOAN FORECLOSURES	10,348,869	7,306,859	7,799,147	1,136,289	567,953

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	312,112	299,593	299,214	291,102	286,639
WEIGHTED AVERAGE INTEREST RATE	4.092%	4.457%	3.576%	3.138%	2.988%
WEIGHTED AVERAGE BEGINNING TERM	354	353	351	350	354
WEIGHTED AVERAGE LOAN-TO-VALUE	86	87	86	86	88
FHA INSURANCE %	4.0%	3.9%	3.3%	14.2%	15.4%
VA INSURANCE %	6.5%	7.4%	4.7%	5.8%	5.1%
RD INSURANCE %	3.6%	3.9%	4.2%	4.6%	5.8%
HUD 184 INSURANCE %	1.4%	1.5%	0.6%	1.4%	1.6%
PRIMARY MORTGAGE INSURANCE %	37.1%	39.6%	40.9%	33.4%	35.6%
CONVENTIONAL UNINSURED %	47.4%	43.7%	46.3%	40.5%	36.5%
SINGLE FAMILY (1-4 UNIT) %	90.7%	97.1%	97.9%	98.6%	97.8%
MULTI FAMILY (>4 UNIT) %	9.3%	2.9%	2.1%	1.4%	2.2%
ANCHORAGE %	41.9%	36.4%	36.8%	37.8%	40.6%
OTHER ALASKAN CITY %	58.1%	63.6%	63.2%	62.2%	59.4%
ALASKA USA %	30.9%	26.4%	16.2%	13.0%	14.5%
OTHER SELLER SERVICER %	69.1%	73.6%	83.8%	87.0%	85.5%
STREAMLINE REFINANCE %	0.4%	0.4%	14.2%	18.4%	13.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **10/31/2020**

<b>MY HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	219,354,497	176,747,246	222,130,210	90,967,602	29,199,040
MORTGAGE AND LOAN COMMITMENTS	218,858,497	175,879,401	222,108,529	90,271,602	29,741,893
MORTGAGE AND LOAN PURCHASES	181,423,994	176,172,770	191,894,856	55,294,365	15,989,728
MORTGAGE AND LOAN PAYOFFS	67,959,403	59,465,525	199,300,021	108,216,068	32,506,015
MORTGAGE AND LOAN FORECLOSURES	836,042	1,637,678	2,360,378	584,170	386,673

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	33.4%	34.5%	37.3%	32.1%	29.7%
AVERAGE PURCHASE PRICE	346,500	350,600	354,711	365,028	369,026
WEIGHTED AVERAGE INTEREST RATE	4.020%	4.595%	3.651%	3.192%	3.053%
WEIGHTED AVERAGE BEGINNING TERM	351	351	350	346	352
WEIGHTED AVERAGE LOAN-TO-VALUE	84	84	83	84	86
FHA INSURANCE %	1.0%	1.8%	1.1%	4.5%	3.6%
VA INSURANCE %	0.7%	0.9%	1.6%	0.2%	0.0%
RD INSURANCE %	0.9%	0.3%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	0.7%	0.4%	0.1%	0.8%	1.8%
PRIMARY MORTGAGE INSURANCE %	47.1%	49.4%	43.8%	51.4%	55.0%
CONVENTIONAL UNINSURED %	49.6%	47.3%	52.8%	43.1%	39.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.5%	34.8%	37.2%	40.3%	42.9%
OTHER ALASKAN CITY %	56.5%	65.2%	62.8%	59.7%	57.1%
ALASKA USA %	31.8%	27.8%	12.3%	14.2%	19.9%
OTHER SELLER SERVICER %	68.2%	72.2%	87.7%	85.8%	80.1%
STREAMLINE REFINANCE %	0.3%	0.9%	19.4%	18.6%	13.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **10/31/2020**

<b>FIRST HOME LIMITED</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	125,149,786	114,505,715	123,214,253	46,332,928	12,006,612
MORTGAGE AND LOAN COMMITMENTS	125,272,406	114,257,715	123,094,253	46,252,928	12,006,612
MORTGAGE AND LOAN PURCHASES	115,273,019	117,712,711	121,674,619	33,133,172	13,617,223
MORTGAGE AND LOAN PAYOFFS	54,004,556	40,118,049	68,523,444	39,446,559	9,000,567
MORTGAGE AND LOAN FORECLOSURES	5,236,198	3,742,222	3,250,966	460,539	181,279

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	21.2%	23.1%	23.7%	19.2%	25.3%
AVERAGE PURCHASE PRICE	217,982	222,377	227,365	216,967	226,867
WEIGHTED AVERAGE INTEREST RATE	3.521%	4.155%	3.229%	2.762%	2.634%
WEIGHTED AVERAGE BEGINNING TERM	359	358	357	355	357
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	90	92	92
FHA INSURANCE %	8.6%	8.5%	6.3%	23.7%	26.1%
VA INSURANCE %	4.7%	4.3%	1.5%	3.8%	1.5%
RD INSURANCE %	11.3%	8.5%	10.5%	14.2%	13.9%
HUD 184 INSURANCE %	4.0%	2.9%	2.0%	4.1%	4.3%
PRIMARY MORTGAGE INSURANCE %	42.1%	46.2%	51.1%	31.1%	31.5%
CONVENTIONAL UNINSURED %	29.3%	29.6%	28.6%	23.2%	22.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	62.0%	55.3%	52.3%	57.2%	51.9%
OTHER ALASKAN CITY %	38.0%	44.7%	47.7%	42.8%	48.1%
ALASKA USA %	32.9%	29.6%	23.1%	9.0%	7.0%
OTHER SELLER SERVICER %	67.1%	70.4%	76.9%	91.0%	93.0%
STREAMLINE REFINANCE %	0.2%	0.3%	2.9%	9.0%	6.8%

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2020

<b>RURAL HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	66,950,752	52,722,863	101,725,040	39,868,764	11,722,745
MORTGAGE AND LOAN COMMITMENTS	66,950,752	52,505,363	101,371,040	39,581,432	12,000,745
MORTGAGE AND LOAN PURCHASES	54,494,346	59,192,466	72,793,309	31,633,397	8,432,562
MORTGAGE AND LOAN PAYOFFS	35,161,905	25,750,083	76,556,628	32,978,344	7,524,313
MORTGAGE AND LOAN FORECLOSURES	893,571	641,869	730,497	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.0%	11.6%	14.2%	18.4%	15.7%
AVERAGE PURCHASE PRICE	266,347	264,490	275,720	259,950	266,032
WEIGHTED AVERAGE INTEREST RATE	3.891%	4.463%	3.585%	3.220%	3.127%
WEIGHTED AVERAGE BEGINNING TERM	345	353	343	338	345
WEIGHTED AVERAGE LOAN-TO-VALUE	84	85	84	80	79
FHA INSURANCE %	0.0%	1.4%	0.2%	0.8%	3.0%
VA INSURANCE %	0.0%	0.3%	0.0%	0.0%	0.0%
RD INSURANCE %	3.6%	2.3%	5.1%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.4%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.3%	12.4%	12.6%	9.8%	18.9%
CONVENTIONAL UNINSURED %	83.8%	83.2%	82.1%	89.4%	78.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
ALASKA USA %	19.0%	24.1%	12.3%	22.1%	25.7%
OTHER SELLER SERVICER %	81.0%	75.9%	87.7%	77.9%	74.3%
STREAMLINE REFINANCE %	2.2%	0.0%	25.1%	48.2%	38.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **10/31/2020**

<b>FIRST HOME</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	103,845,865	86,609,029	86,958,325	35,626,356	9,000,325
MORTGAGE AND LOAN COMMITMENTS	103,845,865	86,652,735	86,958,325	35,327,201	9,041,570
MORTGAGE AND LOAN PURCHASES	93,977,887	88,802,164	78,643,986	30,138,918	9,350,999
MORTGAGE AND LOAN PAYOFFS	28,498,087	28,824,982	76,167,338	39,199,076	12,384,921
MORTGAGE AND LOAN FORECLOSURES	1,943,229	800,260	1,132,619	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	17.4%	15.3%	17.5%	17.4%
AVERAGE PURCHASE PRICE	302,458	300,248	310,661	299,605	303,879
WEIGHTED AVERAGE INTEREST RATE	3.934%	4.497%	3.565%	3.082%	2.905%
WEIGHTED AVERAGE BEGINNING TERM	357	355	355	359	358
WEIGHTED AVERAGE LOAN-TO-VALUE	89	89	89	93	92
FHA INSURANCE %	4.5%	3.8%	4.0%	25.8%	15.9%
VA INSURANCE %	0.0%	1.5%	1.0%	0.9%	0.0%
RD INSURANCE %	2.8%	8.2%	5.2%	10.9%	13.1%
HUD 184 INSURANCE %	1.5%	3.6%	1.0%	1.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	60.5%	51.2%	63.7%	47.2%	47.7%
CONVENTIONAL UNINSURED %	30.8%	31.8%	25.1%	13.4%	23.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	50.9%	43.8%	45.3%	49.1%	50.9%
OTHER ALASKAN CITY %	49.1%	56.2%	54.7%	50.9%	49.1%
ALASKA USA %	35.9%	27.2%	15.6%	11.3%	13.1%
OTHER SELLER SERVICER %	64.1%	72.8%	84.4%	88.7%	86.9%
STREAMLINE REFINANCE %	0.2%	0.0%	13.3%	9.0%	6.6%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **10/31/2020**

<b>VETERANS MORTGAGE PROGRAM</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	49,279,974	41,191,119	32,048,853	15,361,019	5,183,371
MORTGAGE AND LOAN COMMITMENTS	49,279,974	40,018,794	32,048,853	15,361,019	5,183,371
MORTGAGE AND LOAN PURCHASES	34,921,525	39,757,020	28,430,702	8,678,069	2,554,330
MORTGAGE AND LOAN PAYOFFS	11,564,870	11,666,123	35,027,072	11,388,017	1,774,986
MORTGAGE AND LOAN FORECLOSURES	655,826	484,831	324,687	91,580	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	6.4%	7.8%	5.5%	5.0%	4.7%
AVERAGE PURCHASE PRICE	356,205	361,990	352,676	306,444	318,256
WEIGHTED AVERAGE INTEREST RATE	3.615%	4.225%	3.308%	2.879%	2.657%
WEIGHTED AVERAGE BEGINNING TERM	354	353	349	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	94	92	100	100
FHA INSURANCE %	0.0%	0.0%	2.4%	0.0%	0.0%
VA INSURANCE %	82.6%	75.0%	65.0%	96.7%	100.0%
RD INSURANCE %	0.0%	1.4%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.2%	7.9%	13.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	12.2%	15.7%	19.6%	3.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	23.6%	23.5%	22.9%	18.8%	15.9%
OTHER ALASKAN CITY %	76.4%	76.5%	77.1%	81.2%	84.1%
ALASKA USA %	35.7%	25.6%	18.6%	0.0%	0.0%
OTHER SELLER SERVICER %	64.3%	74.4%	81.4%	100.0%	100.0%
STREAMLINE REFINANCE %	0.6%	0.0%	11.7%	6.2%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **10/31/2020**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	4,671,502	2,312,731	6,142,143	5,772,326	745,227
MORTGAGE AND LOAN COMMITMENTS	4,671,502	2,312,731	5,665,438	5,684,459	512,532
MORTGAGE AND LOAN PURCHASES	5,643,995	2,612,206	3,117,641	6,097,832	2,432,694
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.0%	0.5%	0.6%	3.5%	4.5%
AVERAGE PURCHASE PRICE	251,032	265,700	265,100	248,551	247,948
WEIGHTED AVERAGE INTEREST RATE	4.665%	5.530%	4.673%	3.125%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	98	98
FHA INSURANCE %	100.0%	93.4%	100.0%	100.0%	100.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	6.6%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	9.3%	32.2%	72.9%	76.2%
OTHER ALASKAN CITY %	62.9%	90.7%	67.8%	27.1%	23.8%
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **10/31/2020**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	30,015,925	16,158,700	50,474,450	13,010,700	1,655,600
MORTGAGE AND LOAN COMMITMENTS	20,201,550	11,811,075	15,949,000	29,170,350	5,647,450
MORTGAGE AND LOAN PURCHASES	53,636,450	19,437,675	13,284,500	4,026,950	1,443,950
MORTGAGE AND LOAN PAYOFFS	6,754,654	10,026,777	17,227,761	14,067,118	4,241,100
MORTGAGE AND LOAN FORECLOSURES	784,004	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	9.9%	3.8%	2.6%	2.3%	2.7%
AVERAGE PURCHASE PRICE	1,520,397	783,822	699,130	493,024	371,750
WEIGHTED AVERAGE INTEREST RATE	6.317%	5.407%	5.849%	5.780%	5.673%
WEIGHTED AVERAGE BEGINNING TERM	356	340	354	353	340
WEIGHTED AVERAGE LOAN-TO-VALUE	77	77	75	81	68
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	7.4%	23.5%	19.5%	42.1%	18.0%
MULTI FAMILY (>4 UNIT) %	92.6%	76.5%	80.5%	57.9%	82.0%
ANCHORAGE %	35.5%	51.6%	81.1%	68.7%	62.6%
OTHER ALASKAN CITY %	64.5%	48.4%	18.9%	31.3%	37.4%
ALASKA USA %	28.7%	10.8%	36.5%	28.4%	19.4%
OTHER SELLER SERVICER %	71.3%	89.2%	63.5%	71.6%	80.6%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **10/31/2020**

<b>UNCONVENTIONAL LOANS</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	6,000,000	1,500,000	2,500,000	1,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,000,000	4,500,000	1,000,000	3,000,000	0
MORTGAGE AND LOAN PURCHASES	2,403,900	4,500,000	2,500,000	3,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.9%	0.5%	1.7%	N/A
AVERAGE PURCHASE PRICE	1,201,950	1,500,000	1,250,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	3.188%	3.000%	3.300%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	367	368	372	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	16	39	8	8	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	40.0%	50.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	60.0%	50.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	62.4%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	37.6%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **10/31/2020**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,278,350	2,637,155	1,557,590	2,108,300	0
MORTGAGE AND LOAN COMMITMENTS	1,278,350	2,637,155	831,000	2,244,100	804,100
MORTGAGE AND LOAN PURCHASES	577,650	1,444,650	1,232,245	312,500	0
MORTGAGE AND LOAN PAYOFFS	242,234	265,664	139,026	95,206	358
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.3%	0.2%	0.2%	N/A
AVERAGE PURCHASE PRICE	192,550	361,163	246,449	156,250	N/A
WEIGHTED AVERAGE INTEREST RATE	5.925%	5.820%	5.645%	5.190%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	178	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	8	53	42	96	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	6.2%	32.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	93.8%	68.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	55.0%	11.8%	68.0%	N/A
OTHER ALASKAN CITY %	100.0%	45.0%	88.2%	32.0%	N/A
ALASKA USA %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **10/31/2020**

<b>UNIQUELY ALASKAN</b>	<b>FY 2018</b>	<b>FY 2019</b>	<b>FY 2020</b>	<b>FY 2021 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,230,034	218,410	647,300	354,150	104,000
MORTGAGE AND LOAN COMMITMENTS	1,230,034	218,410	647,300	354,150	104,000
MORTGAGE AND LOAN PURCHASES	937,034	589,360	745,350	0	0
MORTGAGE AND LOAN PAYOFFS	299,257	28,784	720,246	860,108	125,820
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	177,699	216,483	227,013	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	3.927%	4.454%	3.978%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	314	323	336	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	73	84	75	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	8.4%	59.2%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED %	91.6%	40.8%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
ALASKA USA %	24.5%	0.0%	24.6%	N/A	N/A
OTHER SELLER SERVICER %	75.5%	100.0%	75.4%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 10/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$137,485,000	\$32,515,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$5,800,000	\$0	\$69,200,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$6,930,000	\$0	\$82,440,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$1,110,000	\$0	\$79,770,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$1,105,000	\$0	\$79,765,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$21,855,000</b>	<b>\$137,485,000</b>	<b>\$492,660,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$68,580,000	\$60,170,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$43,370,000	\$15,760,000	\$12,230,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$200,110,000</b>	<b>\$43,370,000</b>	<b>\$84,340,000</b>	<b>\$72,400,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$4,440,000	\$0	\$27,710,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$515,000	\$19,150,000	\$40,335,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$4,955,000</b>	<b>\$19,150,000</b>	<b>\$85,895,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$26,240,000	\$72,610,000	\$47,040,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$12,925,000	\$5,170,000	\$81,905,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$2,595,000	\$9,565,000	\$97,100,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$18,100,000	\$40,420,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$1,035,000	\$1,925,000	\$133,740,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$0	\$24,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2044	\$135,170,000	\$0	\$0	\$135,170,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.822%	2035	\$74,675,000	\$0	\$0	\$74,675,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$785,200,000</b>	<b>\$42,795,000</b>	<b>\$107,370,000</b>	<b>\$635,035,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 10/31/2020

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Governmental Purpose Bonds</b>										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$38,675,000	\$0	\$37,905,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$47,270,000	\$0	\$46,320,000
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$85,945,000</b>	<b>\$0</b>	<b>\$84,225,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$46,595,000	\$0	\$13,655,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$38,440,000	\$0	\$66,745,000
<b>State Capital Project Bonds Total</b>							<b>\$165,435,000</b>	<b>\$85,035,000</b>	<b>\$0</b>	<b>\$80,400,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$34,245,000	\$0	\$65,115,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$15,305,000	\$0	\$71,460,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$21,040,000	\$0	\$74,075,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$7,465,000	\$0	\$21,820,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	VRDO	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$6,205,000	\$0	\$71,900,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$18,820,000	\$0	\$92,715,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$8,395,000	\$0	\$84,970,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$12,190,000	\$0	\$43,430,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$8,420,000	\$0	\$135,535,000
SC17B	616	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$0	\$150,000,000
SC17C	617	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$0	\$0	\$43,855,000
SC18A	618	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	618	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$1,655,000	\$0	\$33,915,000
SC19A	619	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	619	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$930,000	\$0	\$59,070,000
SC20A	620	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$0	\$0	\$96,665,000
<b>State Capital Project Bonds II Total</b>							<b>\$1,549,195,000</b>	<b>\$134,670,000</b>	<b>\$0</b>	<b>\$1,414,525,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,632,110,000</b>	<b>\$418,625,000</b>	<b>\$348,345,000</b>	<b>\$2,865,140,000</b>
										<b>\$196,540,000</b>
										<b>\$2,668,600,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>										
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	17,485,000	32,515,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$137,485,000</b>	<b>\$32,515,000</b>
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>										
Exempt Prog: 110 Yield: VRDO Delivery: 5/31/2007 Underwriter: Citigroup										
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0	0
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0	0
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0	0
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0	0
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0	0
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0	0
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$5,800,000</b>	<b>\$0</b>	<b>\$69,200,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$5,800,000</b>	<b>\$0</b>		<b>\$69,200,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	995,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$6,930,000</b>	<b>\$0</b>		<b>\$82,440,000</b>
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$1,110,000</b>	<b>\$0</b>		<b>\$79,770,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1</b>	<b>Aa2/WR</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$1,110,000</b>	<b>\$0</b>	<b>\$79,770,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	1,105,000	0		0
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$1,105,000</b>	<b>\$0</b>	<b>\$79,765,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$21,855,000</b>	<b>\$137,485,000</b>	<b>\$492,660,000</b>	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,710,000		1,450,000
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	2,470,000		2,160,000
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	2,490,000		2,200,000
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	2,550,000		2,200,000
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	2,570,000		2,250,000
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	2,550,000		2,210,000
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	2,570,000		2,250,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	2,590,000		2,300,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	2,640,000		2,310,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	2,670,000		2,350,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	2,700,000		2,380,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	2,750,000		2,400,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,780,000		2,440,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	2,740,000		2,390,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	2,330,000		2,040,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	2,360,000		2,070,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	2,380,000		2,110,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	2,420,000		2,130,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	2,450,000		2,160,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	2,490,000		2,180,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	2,140,000		1,910,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,970,000		1,730,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	2,000,000		1,750,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,920,000		1,680,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,420,000		1,250,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,440,000		1,270,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,470,000		1,270,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,490,000		1,290,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,490,000		1,330,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,510,000		1,340,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,520,000		1,370,000
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$68,580,000</b>	<b>\$60,170,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0		0
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0		0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0		0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0		0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0		0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0		0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	Aaa	AAA
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	Aaa	AAA
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	Aaa	AAA
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	2,735,000	0	Aaa	AAA
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	2,690,000	0	Aaa	AAA
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	2,645,000	0	Aaa	AAA
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	2,600,000	0	Aaa	AAA
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	2,560,000	0	Aaa	AAA
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	2,520,000	0	Aaa	AAA
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	230,000	Aaa	AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	235,000	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	230,000	Aaa	AAA
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	230,000	Aaa	AAA
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	225,000	Aaa	AAA
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	140,000	Aaa	AAA
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	14,470,000	0	14,470,000	Aaa	AAA
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$43,370,000</b>	<b>\$15,760,000</b>	<b>\$12,230,000</b>	
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$200,110,000</b>	<b>\$43,370,000</b>	<b>\$84,340,000</b>	<b>\$72,400,000</b>	

<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	Aaa	N/A
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	Aaa	N/A
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	Aaa	N/A
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	Aaa	N/A
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	Aaa	N/A
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	Aaa	N/A
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	Aaa	N/A
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	Aaa	650,000
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	Aaa	650,000
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	Aaa	655,000
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	Aaa	650,000
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	Aaa	660,000
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	Aaa	660,000
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	Aaa	665,000
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	Aaa	670,000
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	Aaa	685,000
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	Aaa	700,000
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	Aaa	715,000
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	Aaa	720,000
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	Aaa	725,000
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	Aaa	730,000
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	Aaa	745,000
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	Aaa	745,000
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	Aaa	760,000
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	Aaa	770,000
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	Aaa	785,000
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	Aaa	795,000
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	Aaa	825,000
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	Aaa	825,000
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	Aaa	835,000
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	Aaa	850,000
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	Aaa	845,000
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	Aaa	870,000
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	Aaa	880,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000	
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000	
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000	
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000	
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000	
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000	
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000	
<b>C1611 Total</b>							<b>\$32,150,000</b>	<b>\$4,440,000</b>	<b>\$0</b>	<b>\$27,710,000</b>	
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
2	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000	
2	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000	
2	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000	
2	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000	
2	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000	
2	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000	
2	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000	
2	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000	
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000	
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000	
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000	
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000	
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000	
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000	
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000	
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000	
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000	
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000	
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000	
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000	
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000	
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000	
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000	
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000	
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000	
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000	
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000	
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000	
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000	
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000	
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000	
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000	
2	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000	
2	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000	
2	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000	
2	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000	
2	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000	
2	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000	
2	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000	
2	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000	
2	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000	
2	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000	
2	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
2	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0		Aaa	N/A
2	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0			180,000
2	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0			95,000
2	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0			80,000
2	011839ML8	3.050%	2046	Dec	Term		80,000	0	0			80,000
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,850,000</b>		
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000		Aaa	N/A
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	0	240,000			405,000
1	011839SA6	1.700%	2021	Jun	Serial		650,000	0	245,000			405,000
1	011839SB4	1.750%	2021	Dec	Serial		655,000	0	250,000			405,000
1	011839SC2	1.800%	2022	Jun	Serial		660,000	0	250,000			410,000
1	011839SD0	1.850%	2022	Dec	Serial		665,000	0	255,000			410,000
1	011839SE8	1.900%	2023	Jun	Serial		670,000	0	255,000			415,000
1	011839SF5	1.950%	2023	Dec	Serial		675,000	0	255,000			420,000
1	011839SG3	2.000%	2024	Jun	Serial		680,000	0	260,000			420,000
1	011839SH1	2.050%	2024	Dec	Serial		695,000	0	260,000			435,000
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	0	260,000			440,000
1	011839SK4	2.200%	2025	Dec	Serial		710,000	0	265,000			445,000
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000			445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000			445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000			445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000			455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000			470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000			475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000			480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000			480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000			490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000			500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000			505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000			510,000
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000			520,000
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	325,000			530,000
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	330,000			545,000
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	335,000			550,000
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	340,000			560,000
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	350,000			565,000
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	360,000			575,000
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	365,000			585,000
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	370,000			595,000
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	370,000			615,000
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	380,000			625,000
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	390,000			630,000
1	011839TP2	3.600%	2038	Jun	Sinker		1,040,000	0	400,000			640,000
1	011839TP2	3.600%	2038	Dec	Sinker		1,065,000	0	405,000			660,000
1	011839TP2	3.600%	2039	Jun	Sinker		1,080,000	0	405,000			675,000
1	011839TP2	3.600%	2039	Dec	Term		1,100,000	0	415,000			685,000
1	011839TT4	3.650%	2040	Jun	Sinker		595,000	0	225,000			370,000
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	35,000			495,000
1	011839TT4	3.650%	2040	Dec	Sinker		605,000	0	230,000			375,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	35,000			505,000
1	011839TT4	3.650%	2041	Jun	Sinker		615,000	0	230,000			385,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	35,000			515,000
1	011839TT4	3.650%	2041	Dec	Term		625,000	0	240,000			385,000
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	35,000			525,000
1	011839TX5	3.700%	2042	Jun	Sinker		645,000	0	245,000			400,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C1911</b>	<b>Veterans Collateralized Bonds, 2019 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 211</b>	<b>Yield: 3.217%</b>	<b>Delivery: 3/21/2019</b>	<b>Underwriter: Fidelity/JP Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	35,000	Aaa	N/A	
1	011839TX5	3.700%	2042	Dec	Sinker		655,000	0	250,000		405,000	
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	35,000		550,000	
1	011839TX5	3.700%	2043	Jun	Sinker		670,000	0	255,000		415,000	
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	40,000		555,000	
1	011839TX5	3.700%	2043	Dec	Term		685,000	0	260,000		425,000	
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	40,000		565,000	
1	011839UD7	3.750%	2044	Jun	Sinker		685,000	0	260,000		425,000	
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	40,000		585,000	
1	011839UD7	3.750%	2044	Dec	Sinker		710,000	0	265,000		445,000	
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	45,000		590,000	
1	011839UD7	3.750%	2045	Jun	Sinker		720,000	0	275,000		445,000	
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	45,000		605,000	
1	011839UD7	3.750%	2045	Dec	Sinker		735,000	0	285,000		450,000	
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	45,000		615,000	
1	011839UD7	3.750%	2046	Jun	Sinker		755,000	0	285,000		470,000	
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	45,000		625,000	
1	011839UD7	3.750%	2046	Dec	Term		770,000	0	290,000		480,000	
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	45,000		640,000	
1	011839UK1	3.850%	2047	Jun	Sinker		785,000	0	305,000		480,000	
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	45,000		655,000	
1	011839UK1	3.850%	2047	Dec	Sinker		800,000	0	310,000		490,000	
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	50,000		665,000	
1	011839UK1	3.850%	2048	Jun	Sinker		820,000	0	315,000		505,000	
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	50,000		675,000	
1	011839UK1	3.850%	2048	Dec	Sinker		835,000	0	325,000		510,000	
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	50,000		690,000	
1	011839UK1	3.850%	2049	Jun	Sinker		1,610,000	0	610,000		1,000,000	
1	011839UK1	3.850%	2049	Dec	Term		1,640,000	0	625,000		1,015,000	
<b>C1911 Total</b>							<b>\$60,000,000</b>	<b>\$515,000</b>	<b>\$19,150,000</b>	<b>\$40,335,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$110,000,000</b>	<b>\$4,955,000</b>	<b>\$19,150,000</b>	<b>\$85,895,000</b>		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	Aa1	AA+	
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0		0	
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0		0	
	01170RDF6	0.600%	2014	Jun	Serial	Pre-Ulm	1,520,000	1,520,000	0		0	
	01170RDG4	0.800%	2014	Dec	Serial	Pre-Ulm	1,560,000	1,560,000	0		0	
	01170RDH2	0.950%	2015	Jun	Serial	Pre-Ulm	1,600,000	1,600,000	0		0	
	01170RDJ8	1.050%	2015	Dec	Serial	Pre-Ulm	1,640,000	1,640,000	0		0	
	01170RDK5	1.150%	2016	Jun	Serial	Pre-Ulm	1,680,000	1,680,000	0		0	
	01170RDL3	1.300%	2016	Dec	Serial	Pre-Ulm	1,725,000	1,725,000	0		0	
	01170RDM1	1.500%	2017	Jun	Serial	Pre-Ulm	1,765,000	1,765,000	0		0	
	01170RDN9	1.650%	2017	Dec	Serial	Pre-Ulm	1,810,000	1,810,000	0		0	
	01170RDP4	1.850%	2018	Jun	Serial	Pre-Ulm	1,860,000	1,860,000	0		0	
	01170RDQ2	1.950%	2018	Dec	Serial	Pre-Ulm	1,905,000	1,905,000	0		0	
	01170RDR0	2.125%	2019	Jun	Serial	Pre-Ulm	1,955,000	1,955,000	0		0	
	01170RDS8	2.250%	2019	Dec	Serial	Pre-Ulm	2,005,000	2,005,000	0		0	
	01170RDT6	2.500%	2020	Jun	Serial	Pre-Ulm	2,055,000	2,055,000	0		0	
	01170RDU3	2.500%	2020	Dec	Serial	Pre-Ulm	2,105,000	0	0		2,105,000	
	01170RDV1	2.875%	2021	Jun	Serial	Pre-Ulm	2,160,000	0	0		2,160,000	
	01170RDW9	2.875%	2021	Dec	Serial	Pre-Ulm	2,215,000	0	0		2,215,000	
	01170RDX7	3.000%	2022	Jun	Serial	Pre-Ulm	2,275,000	0	0		2,275,000	
	01170RDY5	3.000%	2022	Dec	Serial	Pre-Ulm	2,330,000	0	0		2,330,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	2,095,000		925,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	2,110,000		940,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	2,100,000		925,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	2,080,000		925,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	2,060,000		920,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	2,055,000		910,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	2,035,000		905,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	2,020,000		900,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	2,005,000		890,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	1,995,000		885,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	24,035,000	0	24,035,000		0
01170REG3	4.000%	2040	Jun	Term	PAC	Pre-Ulm	21,645,000	0	21,645,000		0
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	6,375,000	0	6,375,000		0
							<b>GM12A Total</b>	<b>\$145,890,000</b>	<b>\$26,240,000</b>	<b>\$72,610,000</b>	<b>\$47,040,000</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0		0
01170REM0	0.500%	2017	Dec	Serial			1,345,000	1,345,000	0		0
01170REN8	0.700%	2018	Jun	Serial			2,055,000	2,055,000	0		0
01170REP3	0.750%	2018	Dec	Serial			2,065,000	2,065,000	0		0
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	2,075,000	0		0
01170RER9	0.950%	2019	Dec	Serial			2,090,000	2,090,000	0		0
01170RES7	1.050%	2020	Jun	Serial			2,100,000	2,100,000	0		0
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	105,000		160,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	105,000		165,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	105,000		170,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	110,000		175,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	110,000		175,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>AA+</b>
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	110,000		180,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	110,000		185,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	110,000		190,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	110,000		195,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	110,000		200,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	115,000		205,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	120,000		205,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	125,000		205,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	125,000		210,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	125,000		215,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	130,000		220,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	135,000		220,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	135,000		225,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	140,000		230,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	145,000		230,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	145,000		235,000
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	145,000		245,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	145,000		250,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	155,000		250,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	160,000		250,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	160,000		260,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	165,000		260,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	165,000		270,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	170,000		275,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	170,000		280,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	175,000		285,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	180,000		290,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	185,000		295,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>											
				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	190,000		295,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	190,000		305,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	190,000		315,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	100,000		205,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
						<b>GM16A Total</b>	<b>\$100,000,000</b>	<b>\$12,925,000</b>	<b>\$5,170,000</b>		<b>\$81,905,000</b>
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	0	40,000		975,000
01170RFW7	2.000%	2021	Jun	Serial			925,000	0	45,000		880,000
01170RFX5	2.050%	2021	Dec	Serial			945,000	0	45,000		900,000
01170RFY3	2.150%	2022	Jun	Serial			965,000	0	50,000		915,000
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	0	120,000		2,360,000
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	0	50,000		955,000
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	0	50,000		980,000
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	0	50,000		1,000,000
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	0	50,000		1,025,000
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	0	50,000		1,045,000
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	0	85,000		1,585,000
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	150,000		2,915,000
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	125,000		2,555,000
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	20,000		395,000
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	135,000		2,600,000
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	100,000		2,025,000
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	15,000		340,000
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	35,000		725,000
01170RGS5	3.450%	2031	Jun	Sinker			1,890,000	0	90,000		1,800,000
01170RGS5	3.450%	2031	Dec	Sinker			1,930,000	0	95,000		1,835,000
01170RGS5	3.450%	2032	Jun	Sinker			1,970,000	0	95,000		1,875,000
01170RGS5	3.450%	2032	Dec	Sinker			2,015,000	0	100,000		1,915,000
01170RGS5	3.450%	2033	Jun	Sinker			2,055,000	0	100,000		1,955,000
01170RGS5	3.450%	2033	Dec	Term			2,100,000	0	100,000		2,000,000
01170RGT3	3.700%	2034	Jun	Sinker			1,610,000	0	75,000		1,535,000
01170RGT3	3.700%	2034	Dec	Sinker			1,645,000	0	75,000		1,570,000
01170RGT3	3.700%	2035	Jun	Sinker			1,680,000	0	85,000		1,595,000
01170RGT3	3.700%	2035	Dec	Sinker			1,720,000	0	85,000		1,635,000
01170RGT3	3.700%	2036	Jun	Sinker			1,755,000	0	85,000		1,670,000
01170RGT3	3.700%	2036	Dec	Sinker			1,795,000	0	85,000		1,710,000
01170RGT3	3.700%	2037	Jun	Sinker			1,835,000	0	85,000		1,750,000
01170RGT3	3.700%	2037	Dec	Sinker			1,875,000	0	90,000		1,785,000
01170RGT3	3.700%	2038	Jun	Sinker			1,915,000	0	90,000		1,825,000
01170RGT3	3.700%	2038	Dec	Term			1,955,000	0	95,000		1,860,000
01170RGU0	3.750%	2039	Jun	Sinker			2,000,000	0	95,000		1,905,000
01170RGU0	3.750%	2039	Dec	Sinker			2,040,000	0	100,000		1,940,000
01170RGU0	3.750%	2040	Jun	Sinker			2,085,000	0	100,000		1,985,000
01170RGU0	3.750%	2040	Dec	Term			630,000	0	30,000		600,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM18A General Mortgage Revenue Bonds II, 2018 Series A</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aa1	N/A
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	235,000		1,265,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	340,000		1,840,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	345,000		1,880,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	360,000		1,910,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	365,000		1,955,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	380,000		1,990,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	385,000		2,035,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	395,000		2,080,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	400,000		2,125,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	410,000		2,175,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	415,000		2,225,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	430,000		2,265,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	435,000		2,320,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	445,000		2,370,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	460,000		2,410,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	430,000		2,265,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	135,000		700,000
<b>GM18A Total</b>							<b>\$109,260,000</b>	<b>\$2,595,000</b>	<b>\$9,565,000</b>	<b>\$97,100,000</b>	
<b>GM18B General Mortgage Revenue Bonds II, 2018 Series B</b>											
				<b>Exempt</b>	<b>Prog: 407</b>	<b>Yield: 3.324%</b>	<b>Delivery: 8/28/2018</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGX4	3.450%	2031	Jun	Sinker		Pre-Ulm	3,155,000	0	1,900,000		1,255,000
01170RGX4	3.450%	2031	Dec	Sinker		Pre-Ulm	3,225,000	0	1,945,000		1,280,000
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2032	Jun	Sinker		Pre-Ulm	3,295,000	0	1,985,000		1,310,000
01170RGX4	3.450%	2032	Dec	Sinker		Pre-Ulm	3,365,000	0	2,025,000		1,340,000
01170RGX4	3.450%	2033	Jun	Sinker		Pre-Ulm	3,440,000	0	2,070,000		1,370,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	3,520,000	0	2,115,000		1,405,000
01170RGY2	3.550%	2034	Jun	Sinker		Pre-Ulm	2,420,000	0	1,460,000		960,000
01170RGY2	3.550%	2034	Dec	Sinker		Pre-Ulm	2,470,000	0	1,490,000		980,000
01170RGY2	3.550%	2035	Jun	Sinker		Pre-Ulm	2,525,000	0	1,520,000		1,005,000
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	2,640,000	0	1,590,000		1,050,000
<b>GM18B Total</b>							<b>\$58,520,000</b>	<b>\$0</b>	<b>\$18,100,000</b>	<b>\$40,420,000</b>	
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0		0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	0	0		1,990,000
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	0	0		1,175,000
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	0	0		1,900,000
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	0	0		1,220,000
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	0	0		1,155,000
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	0	0		1,225,000
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	0	0		1,805,000
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	0	0		1,945,000
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	0	0		2,055,000
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	0	0		1,585,000
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	0	0		2,130,000
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0		1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0		1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0		1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0		2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0		1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0		2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0		2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0		2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0		2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0		2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0		2,300,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM19A General Mortgage Revenue Bonds II, 2019 Series A</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0		3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0		2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0		2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0		2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0		2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0		2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0		2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0		2,760,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	80,000		970,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0		1,765,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	120,000		1,420,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0		1,335,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	125,000		1,450,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0		1,360,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	125,000		1,485,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0		1,390,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0		1,415,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	130,000		1,515,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0		1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	130,000		1,550,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0		1,470,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	135,000		1,580,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0		1,500,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	135,000		1,620,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0		1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	140,000		1,655,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	145,000		1,690,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	0		1,555,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	145,000		1,730,000
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	150,000		1,765,000
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	0		1,615,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	0		1,645,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	150,000		1,805,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	155,000		1,845,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	0		1,680,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	60,000		725,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	0		1,710,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	0		1,745,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	0		1,780,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	0		1,815,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	0		1,850,000
01170RJF0	2.950%	2045	Jun	Sinker			1,885,000	0	0		1,885,000
01170RJF0	2.950%	2045	Dec	Sinker			1,920,000	0	0		1,920,000
01170RJF0	2.950%	2046	Jun	Sinker			1,960,000	0	0		1,960,000
01170RJF0	2.950%	2046	Dec	Sinker			1,995,000	0	0		1,995,000
01170RJF0	2.950%	2047	Jun	Sinker			2,035,000	0	0		2,035,000
01170RJF0	2.950%	2047	Dec	Sinker			2,075,000	0	0		2,075,000
01170RJF0	2.950%	2048	Jun	Sinker			2,115,000	0	0		2,115,000
01170RJF0	2.950%	2048	Dec	Sinker			2,145,000	0	0		2,145,000
01170RJF0	2.950%	2049	Jun	Term			1,460,000	0	0		1,460,000
						<b>GM19A Total</b>	<b>\$136,700,000</b>	<b>\$1,035,000</b>	<b>\$1,925,000</b>		<b>\$133,740,000</b>
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>											
				<b>Exempt</b>	<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJH6	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM19B General Mortgage Revenue Bonds II, 2019 Series B</b>				<b>Exempt</b>		<b>Prog: 408</b>	<b>Yield: 2.550%</b>	<b>Delivery: 10/22/2019</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0	AA+	Aa1	N/A
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0			9,000,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	0			4,330,000
							<b>GM19B Total</b>	<b>\$24,985,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$24,985,000</b>
<b>GM20A General Mortgage Revenue Bonds II, 2020 Series A</b>				<b>Exempt</b>		<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa1</b>	<b>N/A</b>
01170RJJ2	5.000%	2033	Jun	Serial			1,790,000	0	0			1,790,000
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	0	0			1,825,000
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	0	0			1,860,000
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	0	0			1,895,000
01170RJV5	0.450%	2023	Jun	Serial			1,930,000	0	0			1,930,000
01170RJR4	0.550%	2023	Dec	Serial			1,965,000	0	0			1,965,000
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	0	0			1,995,000
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	0	0			2,040,000
01170RJK9	0.800%	2025	Jun	Serial			2,070,000	0	0			2,070,000
01170RJV5	0.950%	2025	Dec	Serial			2,110,000	0	0			2,110,000
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0			2,150,000
01170RJK9	1.100%	2026	Dec	Serial			2,185,000	0	0			2,185,000
01170RJK9	1.200%	2027	Jun	Serial			2,230,000	0	0			2,230,000
01170RJK9	1.250%	2027	Dec	Serial			2,270,000	0	0			2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0			2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0			2,355,000
01170RKC5	0.150%	2029	Jun	Serial			2,395,000	0	0			2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0			2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0			2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0			2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0			3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0			3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0			3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0			3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0			3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0			3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0			3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0			3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0			3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0			3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0			3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0			3,660,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	0			1,335,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	0			3,790,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	0			3,860,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	0			3,930,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	0			4,005,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	0			4,070,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	0			4,155,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	0			4,220,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	0			4,300,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	0			4,380,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	0			3,095,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	0			1,780,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	0			1,810,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	0			1,840,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	0			1,870,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	0			1,240,000
							<b>GM20A Total</b>	<b>\$135,170,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$135,170,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM20B General Mortgage Revenue Bonds II, 2020 Series A</b>											
				<b>Exempt</b>	<b>Prog: 409</b>	<b>Yield: 1.822%</b>	<b>Delivery: 9/15/2020</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aa1	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0	10,000,000	
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0	3,605,000	
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0	5,650,000	
01170RKY8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0	7,000,000	
01170RKY8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0	10,620,000	
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0	7,800,000	
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000	
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0	6,500,000	
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000	
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0	5,500,000	
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0	6,000,000	
<b>GM20B Total</b>							<b>\$74,675,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$74,675,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$785,200,000</b>	<b>\$42,795,000</b>	<b>\$107,370,000</b>	<b>\$635,035,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0	0	0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0	0	0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0	0	0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0	0	0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0	0	0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0	0	0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	1,305,000	0	0	0
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	1,335,000	0	0	0
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	1,380,000	0	0	0
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	1,410,000	0	0	0
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	0
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	1,465,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	0	1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0	0	1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0	0	1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0	0	1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0	0	1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0	0	1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0	0	1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0	0	1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0	0	1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0	0	1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0	0	1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0	0	1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0	0	1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	0	1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	0	2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	0	2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	0	2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	0	2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$38,675,000</b>	<b>\$0</b>	<b>\$37,905,000</b>	
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0	0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0		0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0		0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0		0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0		0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$47,270,000</b>	<b>\$0</b>	<b>\$46,320,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$170,170,000</b>	<b>\$85,945,000</b>	<b>\$0</b>	<b>\$84,225,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	2,905,000	0		0
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	2,970,000	0		0
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	3,035,000	0		0
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	3,100,000	0		0
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	3,165,000	0		0
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	3,235,000	0		0
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$46,595,000</b>	<b>\$0</b>	<b>\$13,655,000</b>	
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC11A State Capital Project Bonds, 2011 Series A</b>											
				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aa2	AA+
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	2,425,000	0		0
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	1,705,000	0		0
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	1,490,000	0		0
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$38,440,000</b>	<b>\$0</b>	<b>\$66,745,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$165,435,000</b>	<b>\$85,035,000</b>	<b>\$0</b>	<b>\$80,400,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aa2	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0		0
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	2,165,000	0		0
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	2,255,000	0		0
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	2,255,000	0		0
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	2,365,000	0		0
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	2,355,000	0		0
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	2,470,000	0		0
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
011839PQ4	5.000%	2024	Dec	Serial		Prem	4,090,000	0	0		4,090,000
011839PX9	5.000%	2024	Dec	Serial		Prem	750,000	0	0		750,000
011839PR2	5.000%	2025	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839PY7	5.000%	2025	Dec	Serial		Prem	790,000	0	0		790,000
011839PS0	5.000%	2026	Dec	Serial		Prem	4,510,000	0	0		4,510,000
011839PZ4	5.000%	2026	Dec	Serial		Prem	830,000	0	0		830,000
011839PT8	5.000%	2027	Dec	Serial		Prem	4,735,000	0	0		4,735,000
011839QA8	5.000%	2027	Dec	Serial		Prem	870,000	0	0		870,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
011839PU5	5.000%	2029	Dec	Serial		Prem	5,130,000	0	0		5,130,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>												
				<b>Exempt</b>		<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839QB6	5.000%	2029	Dec	Serial			Prem 945,000	0	0	0	Aa2	AA+
0118328U9	3.375%	2030	Dec	Serial			Prem 6,385,000	0	0	0		AA+
011839PV3	5.000%	2031	Dec	Serial			Prem 5,565,000	0	0	0		AA+
011839QC4	5.000%	2031	Dec	Serial			Prem 1,025,000	0	0	0		AA+
011839PW1	5.000%	2032	Dec	Serial			Prem 1,470,000	0	0	0		AA+
011839QD2	5.000%	2032	Dec	Serial			Prem 270,000	0	0	0		AA+
							<b>SC12A Total</b>	<b>\$99,360,000</b>	<b>\$34,245,000</b>	<b>\$0</b>		<b>\$65,115,000</b>
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>												
				<b>Exempt</b>		<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial			Prem 3,055,000	3,055,000	0	0		AA+
011839AB3	4.000%	2017	Dec	Serial			Prem 1,615,000	1,615,000	0	0		AA+
011839AC1	5.000%	2018	Jun	Serial			Prem 1,610,000	1,610,000	0	0		AA+
011839AD9	5.000%	2018	Dec	Serial			Prem 1,755,000	1,755,000	0	0		AA+
011839AE7	5.000%	2019	Jun	Serial			Prem 1,750,000	1,750,000	0	0		AA+
011839AF4	5.000%	2019	Dec	Serial			Prem 2,765,000	2,765,000	0	0		AA+
011839AG2	5.000%	2020	Jun	Serial			Prem 2,755,000	2,755,000	0	0		AA+
011839AH0	5.000%	2020	Dec	Serial			Prem 2,905,000	0	0	0		AA+
011839AJ6	5.000%	2021	Jun	Serial			Prem 2,905,000	0	0	0		AA+
011839AK3	5.000%	2021	Dec	Serial			Prem 3,070,000	0	0	0		AA+
011839AL1	5.000%	2022	Jun	Serial			Prem 3,070,000	0	0	0		AA+
011839AM9	5.000%	2022	Dec	Serial			Prem 2,360,000	0	0	0		AA+
011839AN7	5.000%	2023	Jun	Serial			Prem 2,350,000	0	0	0		AA+
011839AP2	5.000%	2023	Dec	Serial			Prem 4,710,000	0	0	0		AA+
011839QJ9	5.000%	2024	Dec	Serial			Prem 1,130,000	0	0	0		AA+
011839QE0	5.000%	2024	Dec	Serial			Prem 3,850,000	0	0	0		AA+
011839QF7	5.000%	2025	Dec	Serial			Prem 3,855,000	0	0	0		AA+
011839QK6	5.000%	2025	Dec	Serial			Prem 1,130,000	0	0	0		AA+
011839QG5	5.000%	2026	Dec	Serial			Prem 4,200,000	0	0	0		AA+
011839QL4	5.000%	2026	Dec	Serial			Prem 1,235,000	0	0	0		AA+
011839QH3	5.000%	2027	Dec	Serial			Prem 4,440,000	0	0	0		AA+
011839QM2	5.000%	2027	Dec	Serial			Prem 1,300,000	0	0	0		AA+
011839AU1	4.000%	2028	Dec	Serial			Prem 5,960,000	0	0	0		AA+
011839AV9	4.000%	2029	Dec	Serial			Prem 6,235,000	0	0	0		AA+
011839AW7	4.000%	2030	Dec	Serial			Prem 6,520,000	0	0	0		AA+
011839AX5	4.000%	2031	Dec	Serial			Prem 6,815,000	0	0	0		AA+
011839AY3	4.000%	2032	Dec	Serial			Prem 3,420,000	0	0	0		AA+
							<b>SC13A Total</b>	<b>\$86,765,000</b>	<b>\$15,305,000</b>	<b>\$0</b>		<b>\$71,460,000</b>
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>												
				<b>Exempt</b>		<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial			Prem 3,610,000	3,610,000	0	0		AA+
011839BC0	4.000%	2017	Jun	Serial			Prem 2,330,000	2,330,000	0	0		AA+
011839BD8	4.000%	2017	Dec	Serial			Prem 2,375,000	2,375,000	0	0		AA+
011839BE6	5.000%	2018	Jun	Serial			Prem 2,425,000	2,425,000	0	0		AA+
011839BF3	5.000%	2018	Dec	Serial			Prem 2,480,000	2,480,000	0	0		AA+
011839BG1	5.000%	2019	Jun	Serial			Prem 2,545,000	2,545,000	0	0		AA+
011839BH9	5.000%	2019	Dec	Serial			Prem 2,605,000	2,605,000	0	0		AA+
011839BJ5	5.000%	2020	Jun	Serial			Prem 2,670,000	2,670,000	0	0		AA+
011839BK2	5.000%	2020	Dec	Serial			Prem 2,735,000	0	0	0		AA+
011839BL0	5.000%	2021	Jun	Serial			Prem 2,800,000	0	0	0		AA+
011839BM8	5.000%	2021	Dec	Serial			Prem 2,870,000	0	0	0		AA+
011839BN6	5.000%	2022	Jun	Serial			Prem 2,940,000	0	0	0		AA+
011839BP1	5.000%	2022	Dec	Serial			Prem 3,015,000	0	0	0		AA+
011839BQ9	5.000%	2023	Jun	Serial			Prem 3,160,000	0	0	0		AA+
011839BR7	5.000%	2023	Dec	Serial			Prem 3,105,000	0	0	0		AA+
011839BS5	5.000%	2024	Dec	Serial			Prem 5,770,000	0	0	0		AA+
011839BT3	5.000%	2025	Dec	Serial			Prem 5,000,000	0	0	0		AA+
011839BU0	5.000%	2027	Dec	Serial			Prem 5,000,000	0	0	0		AA+

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>											
				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
<b>SC14A Total</b>							<b>\$95,115,000</b>	<b>\$21,040,000</b>	<b>\$0</b>	<b>\$74,075,000</b>	
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	785,000	0	0	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	805,000	0	0	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	825,000	0	0	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	845,000	0	0	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	865,000	0	0	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	890,000	0	0	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$7,465,000</b>	<b>\$0</b>	<b>\$21,820,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>											
				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	55,000	0	0	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	60,000	0	0	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	60,000	0	0	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	60,000	0	0	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	2,680,000	0	0	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	3,130,000	0	0	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>			<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
							<b>SC14D Total</b>	<b>\$78,105,000</b>	<b>\$6,205,000</b>	<b>\$0</b>	<b>\$71,900,000</b>
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>			<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	1,935,000	0	0	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	1,595,000	0	0	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	1,595,000	0	0	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	2,195,000	0	0	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	2,195,000	0	0	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	2,830,000	0	0	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$18,820,000</b>	<b>\$0</b>	<b>\$92,715,000</b>
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>			<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	730,000	0	0	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	3,015,000	0	0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>												
				<b>Exempt</b>		<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839FK8	5.000%	2020	Jun	Serial			3,160,000	3,160,000		0		0
011839FL6	5.000%	2020	Dec	Serial			1,945,000	0		0		1,945,000
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0		0		3,320,000
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0		0		2,035,000
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0		0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0		0		2,120,000
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0		0		3,660,000
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0		0		5,275,000
011839FT9	5.000%	2024	Jun	Serial			970,000	0		0		970,000
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0		0		5,540,000
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0		0		1,020,000
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0		0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0		0		1,070,000
011839FX0	5.000%	2026	Dec	Term			5,550,000	0		0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0		0		1,125,000
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		0		4,200,000
011839FZ5	5.000%	2028	Dec	Term			295,000	0		0		295,000
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		0		4,615,000
011839GA9	3.375%	2029	Dec	Term			300,000	0		0		300,000
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		0		4,305,000
011839GB7	4.000%	2036	Jun	Term			4,475,000	0		0		4,475,000
							<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$8,395,000</b>	<b>\$0</b>	<b>\$84,970,000</b>	
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>												
				<b>Exempt</b>		<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial			485,000	485,000		0		0
011839GT8	3.000%	2017	Jun	Serial			2,945,000	2,945,000		0		0
011839GU5	4.000%	2018	Jun	Serial			3,035,000	3,035,000		0		0
011839GV3	5.000%	2019	Jun	Serial			2,795,000	2,795,000		0		0
011839GW1	5.000%	2020	Jun	Serial			2,930,000	2,930,000		0		0
011839GX9	5.000%	2021	Jun	Serial			1,265,000	0		0		1,265,000
011839GY7	5.000%	2022	Jun	Serial			1,330,000	0		0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial			1,395,000	0		0		1,395,000
011839HA8	5.000%	2024	Jun	Serial			4,095,000	0		0		4,095,000
011839HB6	5.000%	2025	Jun	Serial			4,300,000	0		0		4,300,000
011839HC4	5.000%	2026	Jun	Serial			4,515,000	0		0		4,515,000
011839HD2	5.000%	2027	Jun	Serial			4,740,000	0		0		4,740,000
011839HE0	5.000%	2028	Jun	Serial			3,680,000	0		0		3,680,000
011839HF7	5.000%	2029	Jun	Serial			3,865,000	0		0		3,865,000
011839HG5	5.000%	2030	Jun	Serial			2,095,000	0		0		2,095,000
011839HH3	5.000%	2031	Jun	Serial			2,200,000	0		0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial			2,310,000	0		0		2,310,000
011839HL4	5.000%	2033	Jun	Serial			2,425,000	0		0		2,425,000
011839HM2	5.000%	2034	Jun	Serial			2,545,000	0		0		2,545,000
011839HK6	5.000%	2035	Jun	Serial			2,670,000	0		0		2,670,000
							<b>SC15C Total</b>	<b>\$55,620,000</b>	<b>\$12,190,000</b>	<b>\$0</b>	<b>\$43,430,000</b>	
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>												
				<b>Exempt</b>		<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839MS3	2.000%	2018	Jun	Serial			1,000,000	1,000,000		0		0
011839MT1	2.000%	2018	Dec	Serial			1,120,000	1,120,000		0		0
011839MU8	5.000%	2019	Jun	Serial			2,050,000	2,050,000		0		0
011839MV6	5.000%	2019	Dec	Serial			2,100,000	2,100,000		0		0

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC17A State Capital Project Bonds II, 2017 Series A</b>											
				<b>Exempt</b>	<b>Prog: 615</b>	<b>Yield: 2.485%</b>	<b>Delivery: 9/6/2017</b>	<b>Underwriter: Jefferies</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000	AA+	Aa2	AA+
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0	0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0	0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0	0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0	0		4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0	0		4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0	0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0	0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0	0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0	0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0	0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0	0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0	0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0	0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0	0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0	0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0	0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0	0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0	0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0	0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0	0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0	0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0	0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0	0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0	0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0	0		7,680,000
<b>SC17A Total</b>							<b>\$143,955,000</b>	<b>\$8,420,000</b>	<b>\$0</b>	<b>\$135,535,000</b>	
<b>SC17B State Capital Project Bonds II, 2017 Series B</b>											
				<b>Taxable</b>	<b>Prog: 616</b>	<b>Yield: N/A</b>	<b>Delivery: 12/7/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/A-1+</b>
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	0		150,000,000
<b>SC17B Total</b>							<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000,000</b>	
<b>SC17C State Capital Project Bonds II, 2017 Series C</b>											
				<b>Exempt</b>	<b>Prog: 617</b>	<b>Yield: 2.524%</b>	<b>Delivery: 12/21/2017</b>	<b>Underwriter: Jefferies</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	0	0		3,770,000
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	0	0		3,870,000
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	0	0		3,870,000
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0	0		4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0	0		4,140,000
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0		4,360,000
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0		4,365,000
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0		2,440,000
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0		2,440,000
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0		2,645,000
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0		2,650,000
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0		700,000
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0		700,000
<b>SC17C Total</b>							<b>\$43,855,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$43,855,000</b>	
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>											
				<b>Taxable</b>	<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0		2,855,000
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0		2,900,000
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0		2,945,000
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0		2,990,000
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0		3,030,000
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0		3,080,000
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0		3,125,000
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0		3,170,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18A State Capital Project Bonds II, 2018 Series A</b>				<b>Taxable</b>	<b>Prog: 618</b>	<b>Yield: N/A</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	N/A
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
<b>SC18A Total</b>							<b>\$90,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$90,000,000</b>	
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>				<b>Exempt</b>	<b>Prog: 618</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	0	0	570,000	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	0	0	600,000	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	0	0	600,000	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	0	0	625,000	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	0	0	635,000	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	0	0	665,000	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	0	0	660,000	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	0	0	690,000	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	0	0	700,000	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	0	0	730,000	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	0	0	730,000	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000	
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000	

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC18B State Capital Project Bonds II, 2018 Series B</b>				<b>Exempt</b>	<b>Prog: 618</b>	<b>Yield: 3.081%</b>	<b>Delivery: 5/22/2018</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
<b>SC18B Total</b>							<b>\$35,570,000</b>	<b>\$1,655,000</b>	<b>\$0</b>	<b>\$33,915,000</b>	
<b>SC19A State Capital Project Bonds II, 2019 Series A</b>				<b>Taxable</b>	<b>Prog: 619</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>N/A</b>
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
<b>SC19A Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	0	0	940,000	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	0	0	955,000	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	0	0	975,000	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	0	0	995,000	
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	0	0	1,020,000	
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	0	0	1,045,000	
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	0	0	1,070,000	
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	0	0	1,100,000	
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	0	0	1,125,000	
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	0	0	1,155,000	
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	0	0	1,180,000	
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0	1,210,000	
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0	1,240,000	
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0	1,275,000	
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0	1,305,000	
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0	1,335,000	
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0	1,370,000	
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0	1,405,000	
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0	1,440,000	
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0	1,475,000	
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0	1,515,000	
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0	1,550,000	
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0	1,590,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC19B State Capital Project Bonds II, 2019 Series B</b>				<b>Exempt</b>	<b>Prog: 619</b>	<b>Yield: 2.320%</b>	<b>Delivery: 7/11/2019</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0	1,630,000	
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0	1,670,000	
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0	1,710,000	
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0	1,745,000	
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0	1,780,000	
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0	1,815,000	
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0	1,855,000	
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0	1,890,000	
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0	1,930,000	
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0	1,965,000	
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0	2,005,000	
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0	2,055,000	
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0	2,105,000	
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0	2,160,000	
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0	2,215,000	
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0	2,270,000	
<b>SC19B Total</b>							<b>\$60,000,000</b>	<b>\$930,000</b>	<b>\$0</b>	<b>\$59,070,000</b>	
<b>SC20A State Capital Project Bonds II, 2020 Series A</b>				<b>Taxable</b>	<b>Prog: 620</b>	<b>Yield: N/A</b>	<b>Delivery: 10/13/2020</b>	<b>Underwriter: Raymond James</b>	<b>AA+</b>	<b>Aa2</b>	<b>N/A</b>
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	0	0	345,000	
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	0	0	585,000	
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	0	0	585,000	
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	0	0	585,000	
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	0	0	585,000	
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	0	0	585,000	
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	0	0	595,000	
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	0	0	2,475,000	
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	0	0	560,000	
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	0	0	2,485,000	
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0	530,000	
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0	2,595,000	
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0	500,000	
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0	2,670,000	
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0	500,000	
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0	15,320,000	
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0	320,000	
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0	12,170,000	
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0	200,000	
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000	
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000	
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000	
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000	
<b>SC20A Total</b>							<b>\$96,665,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$96,665,000</b>	
<b>State Capital Project Bonds II Total</b>							<b>\$1,549,195,000</b>	<b>\$134,670,000</b>	<b>\$0</b>	<b>\$1,414,525,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Commercial Paper Total</b>		<b>\$89,421,000</b>				<b>Total AHFC Bonds</b>	<b>\$3,632,110,000</b>	<b>\$418,625,000</b>	<b>\$348,345,000</b>	<b>\$2,865,140,000</b>
								<b>Defeased Bonds (SC11A, SC12A, SC13A)</b>		<b>\$196,540,000</b>
								<b>Total AHFC Bonds w/o Defeased Bonds</b>		<b>\$2,668,600,000</b>

Footnotes:

1. On September 15, 2020, AHFC issued General Mortgage Revenue Bonds II 2020 Series A and B to currently refund \$60,170,000 Mortgage Revenue Bonds 2009 Series A2 and \$9,975,000 Mortgage Revenue Bonds 2001 Series B. These bonds will be redeemed on the first optional redemption dates of November 2, 2020, and December 1, 2020, respectively.
2. On September 6, 2017, AHFC issued State Capital Project Bonds II 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
3. On December 21, 2017, AHFC issued State Capital Project Bonds II 2017 Series C to partially defease \$29,795,000 State Capital Project Bonds II 2012 Series A and \$16,345,000 State Capital Project Bonds II 2013 Series A. These bonds will be redeemed on the first optional redemption date of June 1, 2022.
4. AHFC has issued \$19.5 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
5. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
6. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
7. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
8. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
9. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.
10. AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$57,763,793  
 Weighted Average Seasoning: 106  
 Weighted Average Interest Rate: 5.186%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,192,458	36.05%	601
3-Months	\$4,183,699	24.30%	405
6-Months	\$8,146,195	23.01%	383
12-Months	\$12,699,930	17.76%	296
Life	\$334,509,340	12.41%	207

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$63,326,025  
 Weighted Average Seasoning: 78  
 Weighted Average Interest Rate: 4.612%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,792,389	40.42%	674
3-Months	\$6,388,745	31.80%	530
6-Months	\$11,046,760	27.31%	455
12-Months	\$16,724,093	20.70%	345
Life	\$158,395,195	15.23%	254

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$62,924,099  
 Weighted Average Seasoning: 81  
 Weighted Average Interest Rate: 4.665%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,130,982	32.95%	549
3-Months	\$4,328,681	23.30%	388
6-Months	\$11,118,999	27.58%	460
12-Months	\$15,384,195	19.53%	326
Life	\$138,088,207	13.63%	227

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$85,273,662  
 Weighted Average Seasoning: 77  
 Weighted Average Interest Rate: 4.510%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,147,293	14.82%	247
3-Months	\$5,592,394	22.36%	373
6-Months	\$14,029,763	26.06%	434
12-Months	\$20,568,350	19.26%	321
Life	\$183,051,857	14.15%	236

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$93,733,347  
 Weighted Average Seasoning: 70  
 Weighted Average Interest Rate: 4.131%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,125,206	23.59%	393
3-Months	\$7,939,617	27.63%	461
6-Months	\$17,145,580	28.30%	472
12-Months	\$24,831,485	20.73%	346
Life	\$187,106,845	14.87%	248

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$101,376,165  
 Weighted Average Seasoning: 71  
 Weighted Average Interest Rate: 4.103%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$4,108,762	37.92%	632
3-Months	\$11,556,085	34.99%	583
6-Months	\$18,036,570	27.76%	463
12-Months	\$25,583,181	19.99%	333
Life	\$190,905,185	14.63%	244

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$110,742,428  
 Weighted Average Seasoning: 73  
 Weighted Average Interest Rate: 4.357%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,420,233	22.85%	381
3-Months	\$8,091,857	24.52%	409
6-Months	\$16,543,469	24.14%	402
12-Months	\$24,714,531	18.09%	301
Life	\$181,185,108	14.09%	235

**8 Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$6,248,247  
 Weighted Average Seasoning: 74  
 Weighted Average Interest Rate: 4.045%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$4,535	0.87%	14
3-Months	\$1,088,549	35.68%	595
6-Months	\$3,753,153	36.47%	608
12-Months	\$4,851,553	23.63%	394
Life	\$59,548,481	14.56%	243

**9 Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$45,865,619  
 Weighted Average Seasoning: 49  
 Weighted Average Interest Rate: 3.531%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$173,492	4.43%	74
3-Months	\$1,338,941	11.07%	184
6-Months	\$4,085,598	18.31%	305
12-Months	\$8,926,124	19.50%	325
Life	\$28,103,707	14.58%	243

**10 Veterans Collateralized Bonds, 2019 First & Second**

Series: C1911 Prog: 211  
 Remaining Principal Balance: \$37,524,843  
 Weighted Average Seasoning: 20  
 Weighted Average Interest Rate: 4.279%  
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$712,373	20.20%	507
3-Months	\$3,376,141	29.05%	764
6-Months	\$8,277,839	32.67%	926
12-Months	\$16,200,830	30.74%	985
Life	\$21,540,664	26.42%	989

**11 General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$83,603,097  
 Weighted Average Seasoning: 17  
 Weighted Average Interest Rate: 3.734%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,261,250	27.40%	799
3-Months	\$6,283,446	25.04%	417
6-Months	\$16,427,349	29.84%	497
12-Months	\$26,924,560	23.94%	399
Life	\$132,802,996	11.37%	189

**12 General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$78,270,410  
 Weighted Average Seasoning: 52  
 Weighted Average Interest Rate: 3.766%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$823,591	11.80%	197
3-Months	\$3,210,389	14.82%	247
6-Months	\$5,853,231	13.36%	223
12-Months	\$7,997,857	9.18%	153
Life	\$16,689,651	4.48%	79

**13 General Mortgage Revenue Bonds II, 2018 Series A**

Series: GM18A Prog: 407  
 Remaining Principal Balance: \$94,201,920  
 Weighted Average Seasoning: 30  
 Weighted Average Interest Rate: 4.374%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,406,066	16.29%	271
3-Months	\$3,435,703	13.33%	230
6-Months	\$6,513,226	12.46%	227
12-Months	\$10,179,778	9.66%	198
Life	\$11,094,152	4.77%	140

**14 General Mortgage Revenue Bonds II, 2018 Series B**

Series: GM18B Prog: 407  
 Remaining Principal Balance: \$57,744,553  
 Weighted Average Seasoning: 84  
 Weighted Average Interest Rate: 4.434%  
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$1,479,104	26.18%	436
3-Months	\$4,540,659	26.05%	434
6-Months	\$10,850,756	28.90%	482
12-Months	\$15,671,555	21.04%	351
Life	\$24,549,128	14.45%	241

**15 General Mortgage Revenue Bonds II, 2019 Series A**

		Prepayments	CPR	PSA	
Series: GM19A	Prog: 408	1-Month	\$989,624	9.57%	160
Remaining Principal Balance:	\$117,555,557	3-Months	\$3,763,851	11.79%	197
Weighted Average Seasoning:	48	6-Months	\$9,656,382	14.47%	241
Weighted Average Interest Rate:	3.969%	12-Months	\$13,801,998	10.37%	173
Bond Yield (TIC):	2.550%	Life	\$15,115,850	10.54%	176

**16 General Mortgage Revenue Bonds II, 2019 Series B**

		Prepayments	CPR	PSA	
Series: GM19B	Prog: 408	1-Month	\$461,057	22.31%	372
Remaining Principal Balance:	\$21,681,273	3-Months	\$2,033,036	30.03%	501
Weighted Average Seasoning:	83	6-Months	\$4,162,300	29.37%	489
Weighted Average Interest Rate:	5.074%	12-Months	\$7,456,416	25.22%	420
Bond Yield (TIC):	2.550%	Life	\$7,456,416	23.51%	392

**17 General Mortgage Revenue Bonds II, 2020 Series A**

		Prepayments	CPR	PSA	
Series: GM20A	Prog: 409	1-Month	\$979,893	8.14%	136
Remaining Principal Balance:	\$137,998,549	3-Months	\$979,893	4.15%	76
Weighted Average Seasoning:	47	6-Months	\$979,893	4.15%	76
Weighted Average Interest Rate:	3.612%	12-Months	\$979,893	4.15%	76
Bond Yield (TIC):	1.822%	Life	\$979,893	4.15%	76

**18 General Mortgage Revenue Bonds II, 2020 Series A**

		Prepayments	CPR	PSA	
Series: GM20B	Prog: 409	1-Month	\$3,261,112	34.86%	581
Remaining Principal Balance:	\$89,669,310	3-Months	\$4,497,477	26.50%	442
Weighted Average Seasoning:	73	6-Months	\$4,497,477	26.50%	442
Weighted Average Interest Rate:	4.234%	12-Months	\$4,497,477	26.50%	442
Bond Yield (TIC):	1.822%	Life	\$4,497,477	26.50%	442

**19 Corporation**

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$29,469,421	22.04%	393
Remaining Principal Balance:	\$1,345,502,897	3-Months	\$82,629,164	21.15%	362
Weighted Average Seasoning:	61	6-Months	\$171,124,541	21.64%	373
Weighted Average Interest Rate:	4.186%	12-Months	\$257,993,808	17.05%	301
Bond Yield (TIC):	N/A	Life	\$1,695,620,153	12.79%	234

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1, E11B1, GM12A and GM18B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all Housing Bonds included in Exhibit B Prepayment Report.

**ALASKA HOUSING FINANCE CORPORATION**  
**BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY**

10/31/20

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2021	209,845,000	96,665,000	<b>306,510,000</b>
FY 2020	221,685,000	140,000,000	<b>361,685,000</b>
FY 2019	227,780,000	-	<b>227,780,000</b>
FY 2018	223,380,000	240,000,000	<b>463,380,000</b>
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY73-95	6,055,498,544	3,873,200,000	<b>9,928,698,544</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2021	47,400,000	-	<b>47,400,000</b>
FY 2020	70,440,000	100,955,000	<b>171,395,000</b>
FY 2019	24,400,000	-	<b>24,400,000</b>
FY 2018	32,115,000	112,310,000	<b>144,425,000</b>
FY 2017	31,925,000	11,135,000	<b>43,060,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	203,339,750	142,525,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2021 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM20A	135,170,000	-	135,170,000
GM20B	74,675,000	-	74,675,000
SC20A	-	96,665,000	96,665,000

<b>FY 2021 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E11B1	4,000,000	-	4,000,000
GM12A	17,700,000	-	17,700,000
GM18A	3,200,000	-	3,200,000
GM18B	14,100,000	-	14,100,000
C1911	8,400,000	-	8,400,000

<b>FY 2020 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC19A	-	140,000,000	140,000,000
SC19B	60,000,000	-	60,000,000
GM19A	136,700,000	-	136,700,000
GM19B	24,985,000	-	24,985,000

<b>FY 2020 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C1911	10,750,000	-	10,750,000
E021A	1,750,000	-	1,750,000
E0911	-	38,880,000	38,880,000
E0912	8,080,000	-	8,080,000
E10A1	1,800,000	19,925,000	21,725,000
E10B1	1,000,000	27,550,000	28,550,000
E11B1	10,250,000	-	10,250,000
GM12A	24,550,000	-	24,550,000
GM16A	1,900,000	-	1,900,000
GM18A	4,435,000	-	4,435,000
GM18B	4,000,000	-	4,000,000
GM19A	1,925,000	-	1,925,000
GP97A	-	14,600,000	14,600,000

<b>FY 2019 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM18A	109,260,000	-	109,260,000
GM18B	58,520,000	-	58,520,000
C1911	48,655,000	-	48,655,000
C1912	11,345,000	-	11,345,000

**ALASKA HOUSING FINANCE CORPORATION**

10/31/20

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

Bond Data	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC14C	SC17B	SC18A	SC19A
Outstanding	37,905,000	46,320,000	32,515,000	13,655,000	69,200,000	69,200,000	82,440,000	79,770,000	79,770,000	79,765,000	140,000,000	150,000,000	90,000,000	140,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839DE4	011839NY9	011839RX7	011839VW4
Issue Date	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	08/27/14	12/07/17	05/22/18	07/11/19
Maturity Date	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/29	12/01/47	12/01/43	12/01/44
Credit Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	AA+/Aa2	AA+/Aa2
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	N/A	Jefferies	BofA Merrill	Wells Fargo
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.06%	0.06%	N/A	0.04%	0.04%	0.06%
Liquidity Type	FHLB	FHLB	FHLB	Self	FHLB	FHLB	FHLB	Wells Fargo	Wells Fargo	FHLB	N/A	Self	Self	Self
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	0.11%	0.11%	0.14%	0.12%	0.12%	0.12%	0.12%	0.12%	0.12%	0.11%	0.65%	0.18%	0.17%	0.15%
Average Rate	1.15%	1.15%	1.33%	1.15%	0.84%	0.82%	0.80%	0.46%	0.46%	0.49%	1.57%	1.72%	1.73%	1.33%
Maximum Rate	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	3.02%	6.75%	4.68%	7.00%
Minimum Rate	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.65%	0.18%	0.15%	0.15%
Bnchmrk Rate	1.15%	1.15%	1.12%	1.11%	0.76%	0.76%	0.76%	0.49%	0.49%	0.50%	1.06%	1.57%	1.57%	1.01%
Bnchmrk Sprd	0.00%	0.00%	0.20%	0.04%	0.08%	0.06%	0.04%	(0.03%)	(0.03%)	(0.01%)	0.51%	0.15%	0.17%	0.32%
FY 2020 Avg	1.10%	1.10%	1.12%	1.18%	1.16%	1.16%	1.10%	1.10%	1.10%	1.10%	2.06%	1.71%	1.71%	1.73%
FY 2021 Avg	0.11%	0.11%	0.13%	0.12%	0.11%	0.11%	0.11%	0.11%	0.11%	0.11%	0.66%	0.20%	0.18%	0.19%
FY 2021 Sprd	(0.01%)	(0.01%)	0.01%	0.00%	(0.00%)	(0.00%)	(0.01%)	(0.01%)	(0.01%)	(0.01%)	0.50%	0.09%	0.07%	0.08%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	RayJay/DB	BBB+/A3	12/01/30	37,905,000	2.453%	1.042%	1.411%	1.149%	2.560%	0.107%
GP01B	BofA Merrill	AA/Aa3	12/01/30	46,320,000	4.143%	1.042%	3.101%	1.149%	4.250%	0.107%
E021A	Goldman	AA-/Aa2	06/01/32	32,515,000	2.980%	0.831%	2.149%	1.327%	3.476%	0.496%
SC18A	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.167%	2.603%	1.720%	4.323%	0.553%
SC02C	JP Morgan	A+/Aa1	07/01/22	13,655,000	4.303%	1.230%	3.073%	1.152%	4.226%	(0.077%)
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	132,504,000	3.735%	0.831%	2.904%	0.832%	3.736%	0.001%
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	88,336,000	3.720%	0.831%	2.889%	0.804%	3.694%	(0.026%)
E091A <sup>1</sup>	Wells Fargo	A+/Aa1	12/01/40	71,791,500	3.761%	0.577%	3.184%	0.465%	3.649%	(0.112%)
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	71,791,500	3.761%	0.577%	3.184%	0.459%	3.643%	(0.118%)
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	95,722,000	3.740%	0.577%	3.163%	0.484%	3.648%	(0.092%)
SC14C	BONY	AA-/Aa2	12/01/29	140,000,000	3.222%	1.203%	2.019%	1.781%	3.801%	0.579%
<b>TOTAL</b>				<b>745,095,000</b>	<b>3.581%</b>	<b>0.857%</b>	<b>2.724%</b>	<b>0.972%</b>	<b>3.696%</b>	<b>0.115%</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
45,341,360	12,781,732	(32,559,629)
57,305,832	15,638,073	(41,667,759)
32,265,447	9,552,984	(22,712,463)
9,642,291	2,809,069	(6,833,223)
38,055,743	11,451,785	(26,603,958)
69,004,142	15,886,039	(53,118,053)
45,833,809	10,455,437	(35,378,372)
30,136,351	5,033,384	(25,102,967)
30,136,351	4,760,010	(25,376,340)
39,957,441	6,356,209	(33,601,232)
4,510,800	2,500,123	(2,010,677)
<b>402,189,567</b>	<b>97,224,895</b>	<b>(304,964,672)</b>

FY 2021 REMARKETING SUMMARY BY CREDIT TYPE										
#1 RA FY21	Bond Data	Exempt WF	Exempt FHLB	Exempt Self	AMT Daily	Taxable Self	Index Floater	Total FY21	Total FY20	Total FY19
<b>Wells Fargo</b> <b>0.11%</b>	Allocation	14.4%	34.7%	1.2%	2.9%	34.2%	12.6%	100.0%	100.0%	100.0%
	Avg Rate	0.11%	0.11%	0.12%	0.13%	0.19%	0.66%	0.21%	1.44%	1.89%
<b>#1 RA FY20</b>	Max Rate	0.19%	0.20%	0.21%	0.23%	0.25%	0.67%	0.67%	7.00%	3.02%
	Min Rate	0.08%	0.07%	0.08%	0.05%	0.15%	0.65%	0.05%	0.10%	0.67%
<b>Wells Fargo</b> <b>1.10%</b>	Bench Spread	(0.01%)	(0.01%)	0.00%	0.01%	0.08%	0.50%	0.03%	0.12%	(0.01%)

MONTHLY FLOAT SUMMARY	
October 31, 2020	
Total Bonds	<b>\$2,668,600,000</b>
Total Float	<b>\$1,110,540,000</b>
Self-Liquid	<b>\$393,655,000</b>
Float %	<b>41.6%</b>
Hedge %	<b>67.1%</b>

**AHFC LIQUIDITY ANALYSIS**

10/31/20

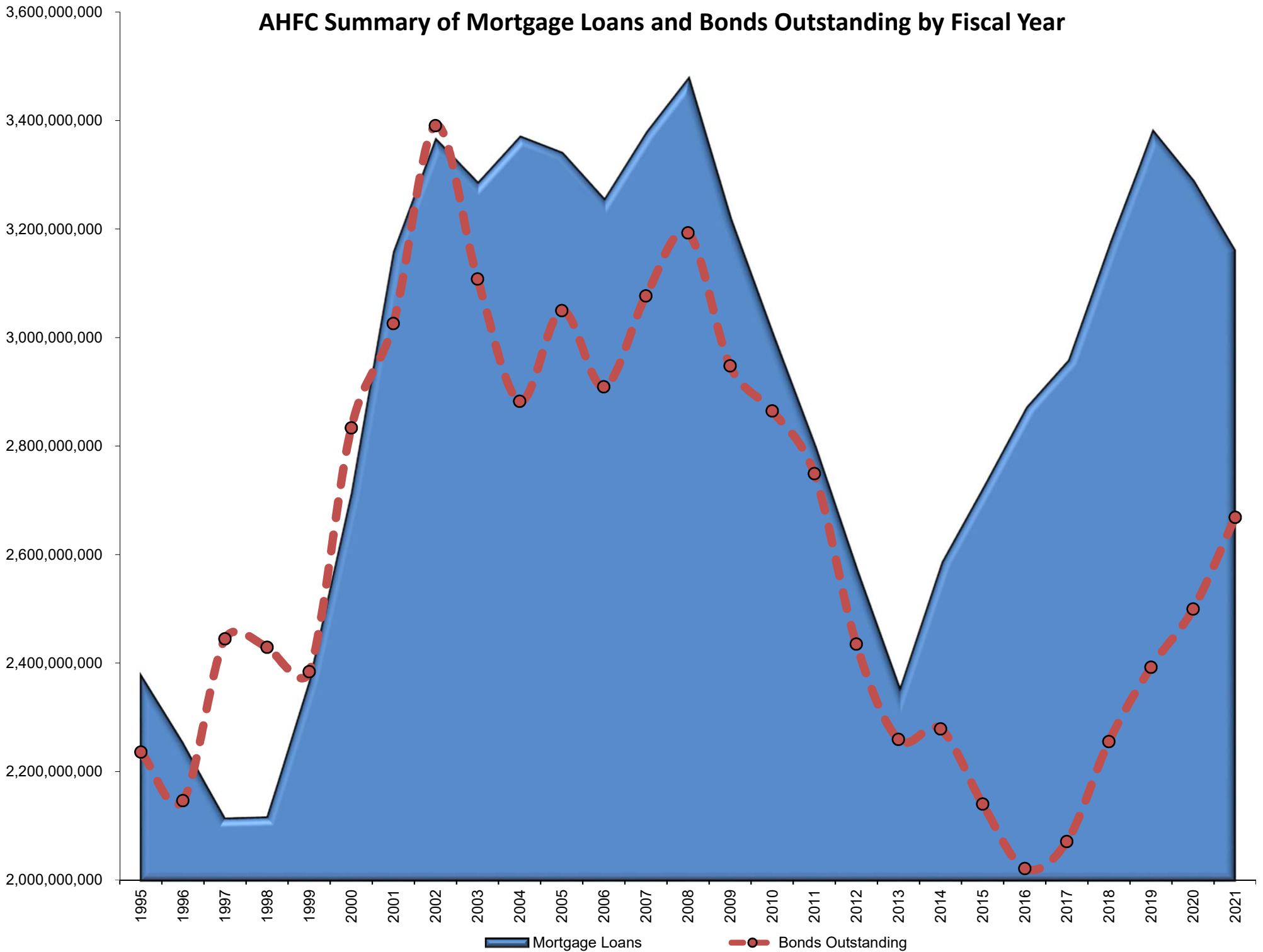
AHFC Self-Liquidity Sources		Type	Yield	Maturity	Amount	R1	R2	R3
1	SAM General Operating Fund	MMF1	0.10%	11/02/20	50,922,771	-	50,922,771	50,922,771
2	SAM Commercial Paper (Collateralized)	MMF1	0.10%	11/02/20	80,112	-	80,112	80,112
		CP1	0.20%	01/24/21	54,360,488	36,240,325	36,240,325	50,337,812
		CP2	0.24%	01/26/21	34,980,400	-	23,320,267	32,391,850
3	AHFC Liquidity Reserve Fund - Highmark	MMF1	0.10%	11/02/20	20,930,871	-	20,930,871	20,930,871
		CP1	0.64%	01/28/21	120,155,196	80,103,464	80,103,464	111,263,711
		CP2	1.11%	12/01/20	14,987,167	-	9,991,444	13,878,116
4	AHFC Liquidity Reserve Fund - APC	MMF1	0.10%	11/02/20	17,000	-	17,000	17,000
		CP1	0.35%	05/30/21	65,278,164	43,518,776	43,518,776	60,447,580
5	AHFC Liquidity Reserve Fund - RBC	MMF1	0.10%	11/02/20	851	-	851	851
		CP1	0.24%	03/31/21	42,968,477	28,645,651	28,645,651	39,788,810
6	State Capital Project Bonds - Unrestricted	MMF1	0.10%	11/02/20	91,807,169	-	91,807,169	91,807,169
		MMF2	0.09%	11/02/20	57,667,944	57,667,944	57,667,944	57,667,944
		CP1	0.23%	02/16/21	22,484,906	14,989,937	14,989,937	20,821,023
		CP2	0.28%	12/27/20	27,950,969	-	18,633,980	25,882,598
7	AHFC Operations Reserve Fund	MMF1	0.10%	11/02/20	50,000,000	-	50,000,000	50,000,000
8	GEFONSI State of Alaska Investment Pool	POOL	1.77%	11/05/20	1,504,032	1,278,427	1,002,688	1,504,032
9	Alaska USA Accounts Payable	CASH	0.15%	11/02/20	23,522,522	-	23,522,522	23,522,522
10	ICBC Revolving Credit Agreement (12/06/22)	RCA			300,000,000	300,000,000	300,000,000	300,000,000
<b>Total Self-Liquidity Sources</b>			<b>0.28%</b>	<b>01/03/21</b>	<b>979,619,039</b>	<b>562,444,525</b>	<b>851,395,773</b>	<b>951,264,772</b>

AHFC Self-Liquidity Requirements		Mode	Tax Status	Hedge	Amount	R1	R2	R3
1	AHFC Commercial Paper	Various	Taxable	Unhedged	89,421,000	89,421,000	89,421,000	150,000,000
2	SCPB 2002 Series C	Weekly	Tax-Exempt	Hedged	13,655,000	13,655,000	13,655,000	13,655,000
3	SCPB II 2017 Series B	Weekly	Taxable	Unhedged	150,000,000	150,000,000	150,000,000	150,000,000
4	SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000	90,000,000	90,000,000	90,000,000
5	SCPB II 2019 Series A	Weekly	Taxable	Unhedged	140,000,000	140,000,000	140,000,000	140,000,000
<b>Total Self-Liquidity Requirements</b>					<b>483,076,000</b>	<b>483,076,000</b>	<b>483,076,000</b>	<b>543,655,000</b>
<b>Excess of Sources Over Requirements</b>					<b>496,543,039</b>	<b>79,368,525</b>	<b>368,319,773</b>	<b>407,609,772</b>
<b>Ratio of Sources to Requirements</b>					<b>2.03</b>	<b>1.16</b>	<b>1.76</b>	<b>1.75</b>

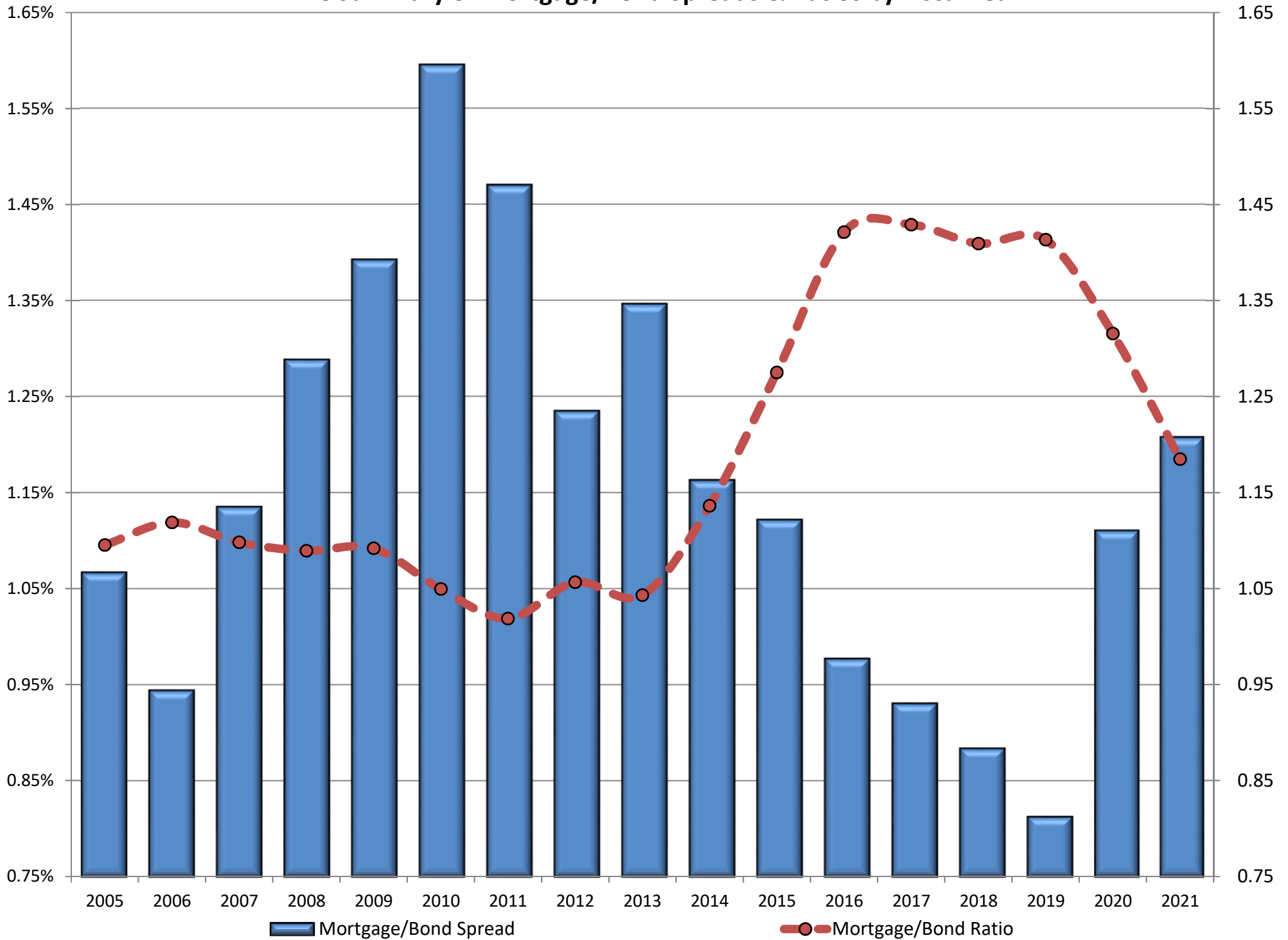
AHFC Bonds Supported by SBPA		Mode	Provider	Maturity	Amount	Investment Types	
1	HMRB 2002 Series A	Daily	FHLB	09/18/21	32,515,000	MMF1	213,758,774
2	HMRB 2007 Series A, B & D	Weekly	FHLB	05/25/21	220,840,000	MMF2	57,667,944
3	HMRB 2009 Series A & B	Weekly	Wells	12/06/21	159,540,000	CP1	305,247,231
4	HMRB 2009 Series D	Weekly	FHLB	05/30/22	79,765,000	CP2	77,918,536
5	GPB 2001 Series A & B	Weekly	FHLB	06/27/22	84,225,000	Other	25,026,554
<b>Total VRDO/SBPA</b>					<b>576,885,000</b>	<b>Total</b>	<b>679,619,039</b>



# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

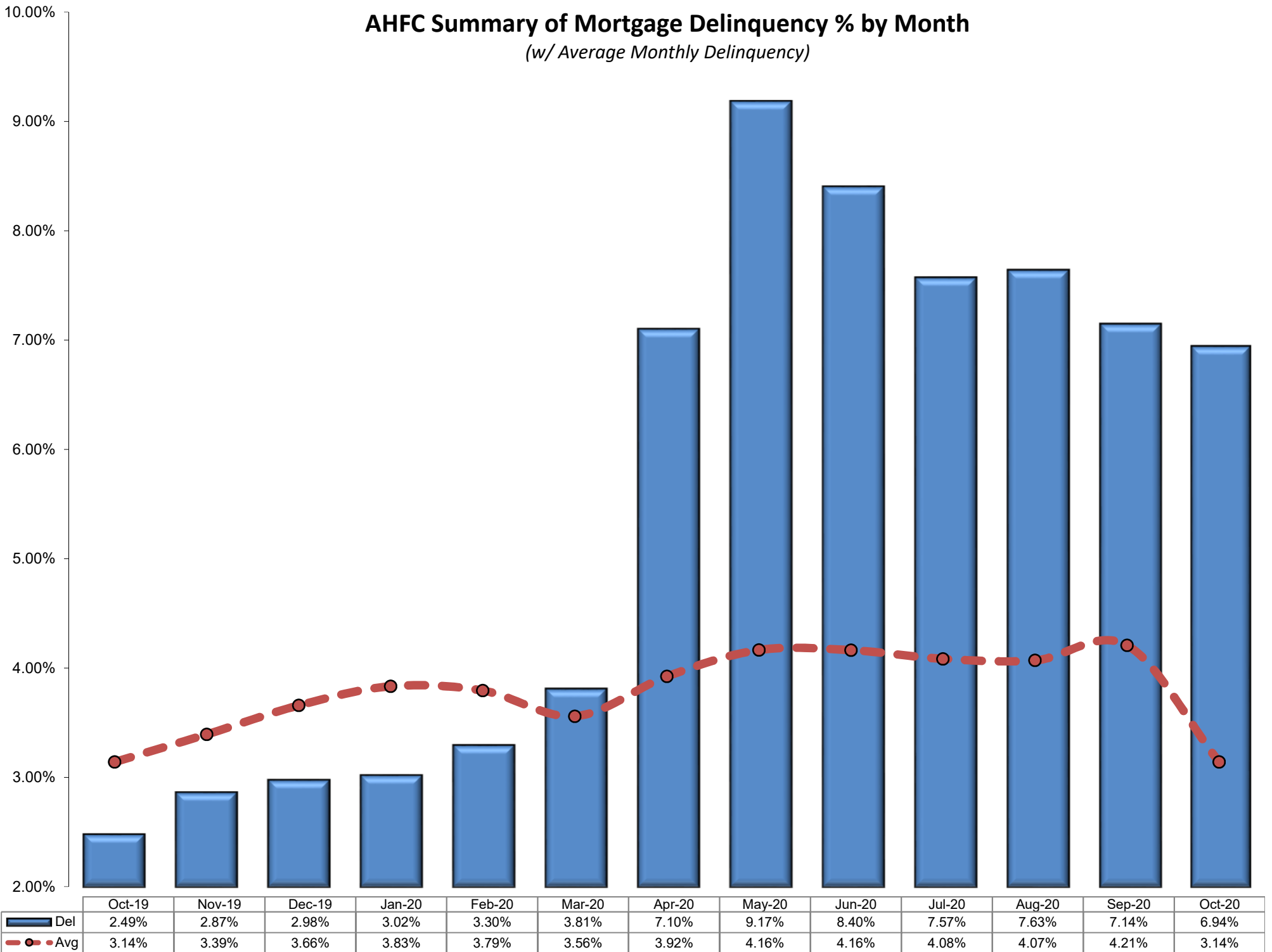


### AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

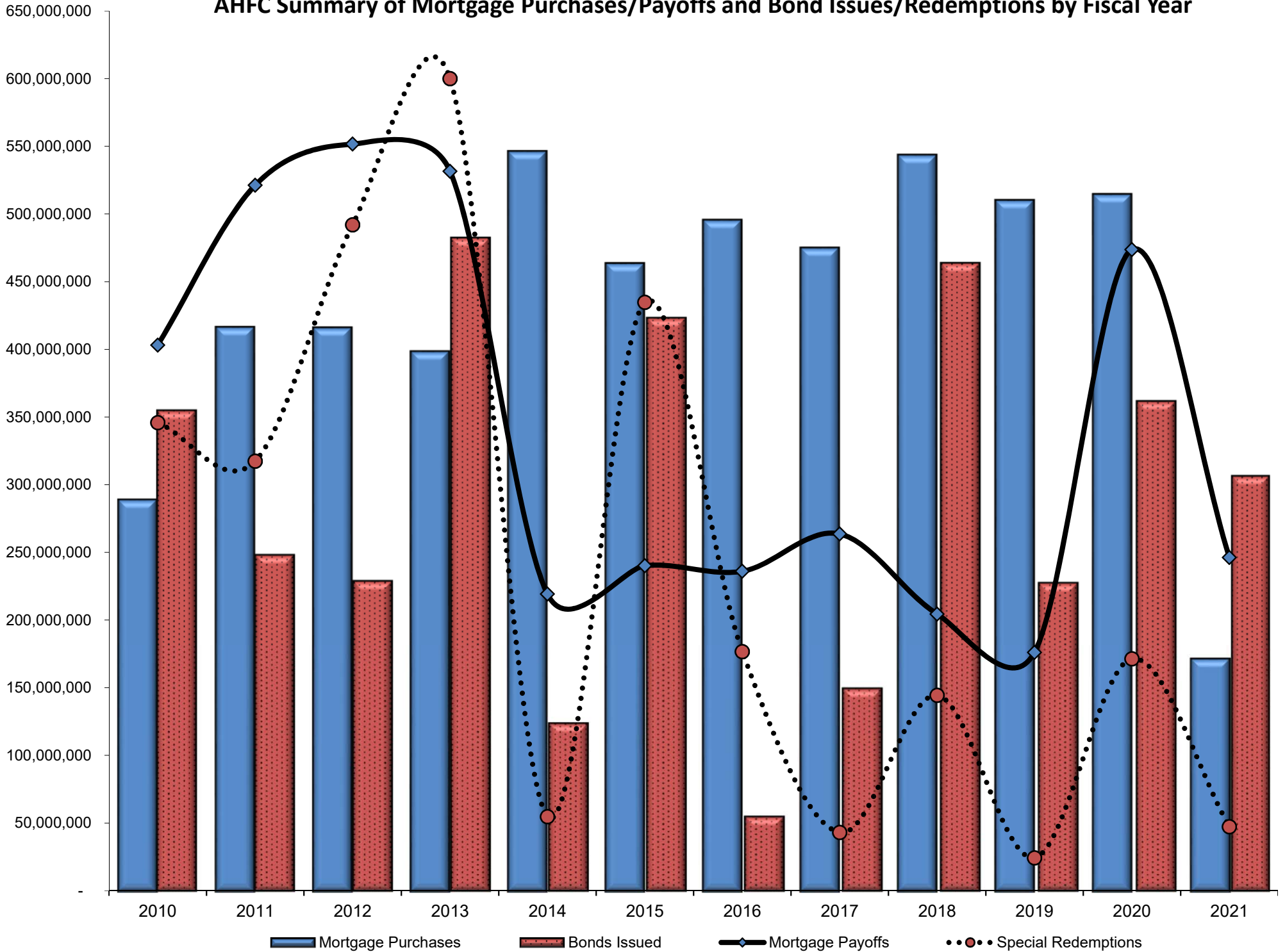


# AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency)*



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

