



AUGUST 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
AUGUST 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	08/31/11	08/31/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,594,916,202	\$2,385,636,464	(8.1%)	\$2,582,022,878	\$2,340,143,240	(9.4%)
Participation Loans	166,379,360	135,730,828	(18.4%)	161,844,989	127,942,470	(20.9%)
REO's	5,469,821	5,730,360	4.8%	5,220,778	5,645,515	8.1%
Total Mortgage Portfolio	\$2,766,765,383	\$2,527,097,652	(8.7%)	\$2,749,088,645	\$2,473,731,225	(10.0%)
# of Mortgage Loans	18,378	16,546	(10.0%)	18,214	16,166	(11.2%)
Multifamily %	7.3%	8.2%	12.3%	7.3%	8.3%	13.7%
Anchorage %	35.2%	35.9%	2.0%	35.2%	35.8%	1.7%
Insurance %	59.4%	57.2%	(3.7%)	59.0%	56.9%	(3.6%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.599%	5.312%	(5.1%)
Delinquent Loans	\$141,824,566	\$143,377,608	1.1%	\$153,645,118	\$126,090,135	(17.9%)
Delinquency %	5.14%	5.69%	10.7%	5.60%	5.11%	(8.8%)
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,584,140,000	\$1,344,870,000	(15.1%)	\$1,573,150,000	\$1,318,710,000	(16.2%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	235,810,000	225,825,000	(4.2%)
Other Bonds	927,010,000	864,170,000	(6.8%)	922,630,000	1,053,265,000	14.2%
Total Bonds Outstanding	\$2,749,275,000	\$2,434,865,000	(11.4%)	\$2,731,590,000	\$2,597,800,000	(4.9%)
Variable Bonds %	31.1%	34.0%	9.3%	31.3%	33.7%	7.7%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	94.3%	(5.7%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.156%	4.002%	(3.7%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.443%	1.310%	(9.2%)
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	0.99	1.05	5.7%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Two Months Ending		
	FY 2011	FY 2012	% Change	08/31/11	08/31/12	% Change
Mortgage Activity:						
Mortgage Applications	\$401,005,031	\$459,037,506	14.5%	\$73,985,262	\$84,810,542	14.6%
Mortgage Commitments	404,551,081	470,571,121	16.3%	75,140,762	75,934,757	1.1%
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	61,481,419	62,433,395	1.5%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	61,007,122	98,876,543	62.1%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	2,942,900	2,358,889	(19.8%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	0	0	100.0%
Bonds Issued - Other	105,185,000	0	(100.0%)	0	195,890,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	13,305,000	30,660,000	130.4%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	4,380,000	2,295,000	(47.6%)
Net Change in Bonds	(\$115,550,000)	(\$314,410,000)	(100.0%)	(\$17,685,000)	\$162,935,000	100.0%
FINANCIAL STATEMENTS						
<i>(in thousands of dollars)</i>						
	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$124,870	\$112,281	(10.1%)
Investment Income	17,128	16,630	(2.9%)	11,552	10,047	(13.0%)
Externally Funded Programs	191,968	194,411	1.3%	147,320	125,208	(15.0%)
Other Revenue	10,307	10,412	1.0%	7,555	8,911	17.9%
Total Revenue	397,258	385,695	(2.9%)	291,297	256,447	(12.0%)
Interest Expenses	130,789	122,138	(6.6%)	92,803	84,576	(8.9%)
Housing Grants & Subsidies	194,883	196,168	0.7%	148,789	130,364	(12.4%)
Operations & Administration	49,678	54,100	8.9%	37,871	40,302	6.4%
Other Expenses	31,682	26,200	(17.3%)	13,520	21,745	60.8%
Total Expenses	407,032	398,606	(2.1%)	292,983	276,987	(5.5%)
Operating Income	(9,774)	(12,911)	(32.1%)	(1,686)	(20,540)	(100.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	17,204	7,696	(55.3%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(18,890)	(28,236)	(49.5%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,723,692	4,452,310	(5.7%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	3,118,591	2,886,727	(7.4%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,605,101	\$1,565,583	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2012**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,340,143,240	94.60%
PARTICIPATION LOANS	127,942,470	5.17%
REAL ESTATE OWNED	5,645,515	0.23%
TOTAL PORTFOLIO	2,473,731,225	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	56,718,270	2.30%
60 DAYS PAST DUE	28,230,019	1.14%
90 DAYS PAST DUE	14,428,059	0.58%
120+ DAYS PAST DUE	26,713,786	1.08%
TOTAL DELINQUENT	126,090,135	5.11%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	5.312%	TAX-EXEMPT FTHB %	33.5%
AVG REMAINING TERM	287	RURAL %	20.9%
AVG LOAN TO VALUE	80	TAXABLE %	13.9%
SINGLE FAMILY %	91.7%	TAX-EXEMPT VETS %	9.6%
MULTI-FAMILY %	8.3%	TAXABLE FTHB %	11.7%
VA INSURANCE %	15.5%	MF/SPECIAL NEEDS %	9.5%
FHA INSURANCE %	22.2%	OTHER PROGRAM %	0.6%
RD INSURANCE %	7.4%	ANCHORAGE %	35.8%
HUD 184 INSURANCE %	4.6%	OTHER CITY %	64.2%
PMI INSURANCE %	7.1%	WELLS FARGO %	49.8%
UNINSURED %	43.1%	OTHER SERVICER %	50.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	640,982,724	401,399,885	459,578,508	84,810,542	45,548,302
MORTGAGE COMMITMENTS	627,491,029	403,665,935	470,562,123	75,934,757	37,307,702
MORTGAGE PURCHASES	289,364,195	575,838,024	416,225,607	62,433,395	22,158,911
AVG PURCHASE PRICE	240,370	343,483	268,795	261,721	255,548
AVG INTEREST RATE	4.807%	5.511%	4.114%	3.669%	3.516%
AVG BEGINNING TERM	357	388	336	335	332
AVG LOAN TO VALUE	91	65	85	86	85
INSURANCE %	67.2%	44.9%	49.1%	50.0%	50.3%
SINGLE FAMILY%	97.8%	70.6%	92.6%	98.1%	100.0%
ANCHORAGE %	36.3%	21.6%	33.2%	29.5%	32.4%
WELLS FARGO %	42.7%	35.8%	46.2%	38.1%	42.3%
STREAMLINE REFINANCE %	5.4%	8.0%	19.7%	25.4%	33.8%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,747,186	98,876,543	55,241,937
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	2,358,889	879,658

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.312%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,340,143,240	94.6%
PARTICIPATION LOANS	127,942,470	5.2%
REAL ESTATE OWNED	5,645,515	0.2%
TOTAL PORTFOLIO	2,473,731,225	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	56,718,270	2.30%
60 DAYS PAST DUE	28,230,019	1.14%
90 DAYS PAST DUE	14,428,059	0.58%
120+ DAYS PAST DUE	26,713,786	1.08%
TOTAL DELINQUENT	126,090,135	5.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	829,458,997	33.6%
RURAL	517,328,844	21.0%
TAXABLE	344,552,632	14.0%
TAXABLE FIRST-TIME HOMEBUYER	290,354,718	11.8%
VETERANS MORTGAGE PROGRAM	236,894,478	9.6%
MULTI-FAMILY/SPECIAL NEEDS	235,313,833	9.5%
OTHER LOAN PROGRAM	14,182,207	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,825,090,001	73.9%
CONDO	295,061,044	12.0%
MULTI-FAMILY	205,523,561	8.3%
DUPLEX	109,642,787	4.4%
3-PLEX/4-PLEX	21,952,057	0.9%
OTHER PROPERTY TYPE	10,816,260	0.4%

GEOGRAPHIC REGION

ANCHORAGE	885,267,517	35.9%
WASILLA/PALMER	329,557,899	13.4%
FAIRBANKS/NORTH POLE	283,815,827	11.5%
JUNEAU/KETCHIKAN	188,853,933	7.7%
KENAI/SOLDOTNA/HOMER	185,197,309	7.5%
EAGLE RIVER/CHUGIAK	127,450,476	5.2%
KODIAK	112,521,212	4.6%
OTHER GEOGRAPHIC REGION	355,421,536	14.4%

MORTGAGE INSURANCE

UNINSURED	1,065,235,527	43.2%
FEDERALLY INSURED - FHA	549,160,180	22.3%
FEDERALLY INSURED - VA	382,443,919	15.5%
FEDERALLY INSURED - RD	182,226,046	7.4%
PRIMARY MORTGAGE INSURANCE	174,626,287	7.1%
FEDERALLY INSURED - HUD 184	114,393,751	4.6%

SELLER SERVICER

WELLS FARGO	1,231,397,965	49.9%
ALASKA USA	529,832,882	21.5%
FIRST NATIONAL BANK OF AK	398,626,332	16.2%
OTHER SELLER SERVICER	308,228,532	12.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.885%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	57,590,829	90.0%
PARTICIPATION LOANS	752,062	1.2%
REAL ESTATE OWNED	5,645,515	8.8%
TOTAL PORTFOLIO	63,988,405	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,311,099	58.8%
RURAL	10,077,833	17.3%
TAXABLE	4,437,216	7.6%
TAXABLE FIRST-TIME HOMEBUYER	2,757,702	4.7%
VETERANS MORTGAGE PROGRAM	2,713,066	4.7%
MULTI-FAMILY/SPECIAL NEEDS	4,045,976	6.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,925,820	73.6%
CONDO	7,098,328	12.2%
MULTI-FAMILY	4,045,976	6.9%
DUPLEX	3,933,910	6.7%
3-PLEX/4-PLEX	128,409	0.2%
OTHER PROPERTY TYPE	210,448	0.4%

GEOGRAPHIC REGION

ANCHORAGE	21,500,355	36.9%
WASILLA/PALMER	8,502,052	14.6%
FAIRBANKS/NORTH POLE	5,619,604	9.6%
JUNEAU/KETCHIKAN	5,777,683	9.9%
KENAI/SOLDOTNA/HOMER	4,440,983	7.6%
EAGLE RIVER/CHUGIAK	1,064,027	1.8%
KODIAK	2,854,670	4.9%
OTHER GEOGRAPHIC REGION	8,583,517	14.7%

MORTGAGE INSURANCE

UNINSURED	26,643,847	45.7%
FEDERALLY INSURED - FHA	6,493,463	11.1%
FEDERALLY INSURED - VA	4,450,562	7.6%
FEDERALLY INSURED - RD	6,217,843	10.7%
PRIMARY MORTGAGE INSURANCE	9,417,240	16.1%
FEDERALLY INSURED - HUD 184	5,119,936	8.8%

SELLER SERVICER

WELLS FARGO	28,890,032	49.5%
ALASKA USA	12,338,775	21.1%
FIRST NATIONAL BANK OF AK	5,979,416	10.2%
OTHER SELLER SERVICER	11,134,668	19.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.049%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,428,654	96.1%
PARTICIPATION LOANS	4,971,050	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	128,399,704	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,389,888	3.42%
60 DAYS PAST DUE	1,824,352	1.42%
90 DAYS PAST DUE	1,720,260	1.34%
120+ DAYS PAST DUE	1,637,968	1.28%
TOTAL DELINQUENT	9,572,468	7.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	107,011,883	83.3%
RURAL	12,355,860	9.6%
TAXABLE	4,209,859	3.3%
TAXABLE FIRST-TIME HOMEBUYER	2,197,439	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,506,950	2.0%
OTHER LOAN PROGRAM	117,714	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,625,094	67.5%
CONDO	33,640,304	26.2%
MULTI-FAMILY	2,506,950	2.0%
DUPLEX	5,312,220	4.1%
3-PLEX/4-PLEX	162,060	0.1%
OTHER PROPERTY TYPE	153,077	0.1%

GEOGRAPHIC REGION

ANCHORAGE	65,337,552	50.9%
WASILLA/PALMER	21,442,862	16.7%
FAIRBANKS/NORTH POLE	11,266,514	8.8%
JUNEAU/KETCHIKAN	8,116,425	6.3%
KENAI/SOLDOTNA/HOMER	7,700,923	6.0%
EAGLE RIVER/CHUGIAK	4,162,782	3.2%
KODIAK	3,336,087	2.6%
OTHER GEOGRAPHIC REGION	7,036,558	5.5%

MORTGAGE INSURANCE

UNINSURED	37,506,816	29.2%
FEDERALLY INSURED - FHA	56,810,917	44.2%
FEDERALLY INSURED - VA	12,194,135	9.5%
FEDERALLY INSURED - RD	12,929,489	10.1%
PRIMARY MORTGAGE INSURANCE	6,375,037	5.0%
FEDERALLY INSURED - HUD 184	2,583,310	2.0%

SELLER SERVICER

WELLS FARGO	60,817,525	47.4%
ALASKA USA	32,124,181	25.0%
FIRST NATIONAL BANK OF AK	24,788,348	19.3%
OTHER SELLER SERVICER	10,669,651	8.3%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.427%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,950,496	97.3%
PARTICIPATION LOANS	1,128,305	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,078,801	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,326,488	5.66%
60 DAYS PAST DUE	711,531	1.73%
90 DAYS PAST DUE	411,452	1.00%
120+ DAYS PAST DUE	768,582	1.87%
TOTAL DELINQUENT	4,218,052	10.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,078,801	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,670,645	64.9%
CONDO	13,465,863	32.8%
MULTI-FAMILY	0	0.0%
DUPLEX	942,293	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	23,242,506	56.6%
WASILLA/PALMER	7,505,424	18.3%
FAIRBANKS/NORTH POLE	3,514,679	8.6%
JUNEAU/KETCHIKAN	2,489,478	6.1%
KENAI/SOLDOTNA/HOMER	636,464	1.5%
EAGLE RIVER/CHUGIAK	2,202,883	5.4%
KODIAK	272,714	0.7%
OTHER GEOGRAPHIC REGION	1,214,654	3.0%

MORTGAGE INSURANCE

UNINSURED	10,551,618	25.7%
FEDERALLY INSURED - FHA	17,591,240	42.8%
FEDERALLY INSURED - VA	6,107,684	14.9%
FEDERALLY INSURED - RD	3,852,577	9.4%
PRIMARY MORTGAGE INSURANCE	2,265,648	5.5%
FEDERALLY INSURED - HUD 184	710,034	1.7%

SELLER SERVICER

WELLS FARGO	24,884,969	60.6%
ALASKA USA	11,672,860	28.4%
FIRST NATIONAL BANK OF AK	3,580,161	8.7%
OTHER SELLER SERVICER	940,811	2.3%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.055%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,193,855	86.0%
PARTICIPATION LOANS	4,246,591	14.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,440,446	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,624,816	5.34%
60 DAYS PAST DUE	435,643	1.43%
90 DAYS PAST DUE	528,472	1.74%
120+ DAYS PAST DUE	564,345	1.85%
TOTAL DELINQUENT	3,153,276	10.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,049,515	95.4%
RURAL	0	0.0%
TAXABLE	919,729	3.0%
TAXABLE FIRST-TIME HOMEBUYER	471,202	1.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,858,125	62.0%
CONDO	10,481,868	34.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,007,784	3.3%
3-PLEX/4-PLEX	14,586	0.0%
OTHER PROPERTY TYPE	78,083	0.3%

GEOGRAPHIC REGION

ANCHORAGE	15,562,621	51.1%
WASILLA/PALMER	6,886,219	22.6%
FAIRBANKS/NORTH POLE	2,410,959	7.9%
JUNEAU/KETCHIKAN	2,375,836	7.8%
KENAI/SOLDOTNA/HOMER	911,376	3.0%
EAGLE RIVER/CHUGIAK	859,588	2.8%
KODIAK	555,375	1.8%
OTHER GEOGRAPHIC REGION	878,470	2.9%

MORTGAGE INSURANCE

UNINSURED	8,575,376	28.2%
FEDERALLY INSURED - FHA	10,655,002	35.0%
FEDERALLY INSURED - VA	3,470,985	11.4%
FEDERALLY INSURED - RD	5,117,200	16.8%
PRIMARY MORTGAGE INSURANCE	1,501,188	4.9%
FEDERALLY INSURED - HUD 184	1,120,694	3.7%

SELLER SERVICER

WELLS FARGO	19,392,441	63.7%
ALASKA USA	6,611,763	21.7%
FIRST NATIONAL BANK OF AK	3,159,079	10.4%
OTHER SELLER SERVICER	1,277,162	4.2%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.352%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	24,974,617	90.0%
PARTICIPATION LOANS	2,765,051	10.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	27,739,668	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	906,092	3.27%
60 DAYS PAST DUE	521,827	1.88%
90 DAYS PAST DUE	763,688	2.75%
120+ DAYS PAST DUE	1,277,344	4.60%
TOTAL DELINQUENT	3,468,950	12.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,512,419	99.2%
RURAL	0	0.0%
TAXABLE	112,941	0.4%
TAXABLE FIRST-TIME HOMEBUYER	114,308	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,669,540	60.1%
CONDO	10,001,004	36.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,069,124	3.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,866,919	53.6%
WASILLA/PALMER	4,924,802	17.8%
FAIRBANKS/NORTH POLE	2,135,270	7.7%
JUNEAU/KETCHIKAN	1,852,373	6.7%
KENAI/SOLDOTNA/HOMER	162,239	0.6%
EAGLE RIVER/CHUGIAK	1,722,971	6.2%
KODIAK	355,958	1.3%
OTHER GEOGRAPHIC REGION	1,719,138	6.2%

MORTGAGE INSURANCE

UNINSURED	2,956,770	10.7%
FEDERALLY INSURED - FHA	12,619,497	45.5%
FEDERALLY INSURED - VA	6,777,459	24.4%
FEDERALLY INSURED - RD	1,981,221	7.1%
PRIMARY MORTGAGE INSURANCE	2,866,261	10.3%
FEDERALLY INSURED - HUD 184	538,459	1.9%

SELLER SERVICER

WELLS FARGO	20,761,120	74.8%
ALASKA USA	4,403,043	15.9%
FIRST NATIONAL BANK OF AK	2,036,436	7.3%
OTHER SELLER SERVICER	539,070	1.9%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.123%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,171,448	96.0%
PARTICIPATION LOANS	2,206,423	4.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,377,871	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	514,320	0.93%
60 DAYS PAST DUE	375,211	0.68%
90 DAYS PAST DUE	85,505	0.15%
120+ DAYS PAST DUE	397,861	0.72%
TOTAL DELINQUENT	1,372,897	2.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,744,067	5.0%
RURAL	27,341,701	49.4%
TAXABLE	15,140,857	27.3%
TAXABLE FIRST-TIME HOMEBUYER	9,695,643	17.5%
VETERANS MORTGAGE PROGRAM	417,208	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	38,395	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,823,295	84.6%
CONDO	3,560,776	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,593,959	6.5%
3-PLEX/4-PLEX	903,554	1.6%
OTHER PROPERTY TYPE	496,287	0.9%

GEOGRAPHIC REGION

ANCHORAGE	11,700,338	21.1%
WASILLA/PALMER	3,914,674	7.1%
FAIRBANKS/NORTH POLE	4,745,961	8.6%
JUNEAU/KETCHIKAN	4,175,229	7.5%
KENAI/SOLDOTNA/HOMER	10,542,570	19.0%
EAGLE RIVER/CHUGIAK	1,558,831	2.8%
KODIAK	3,908,017	7.1%
OTHER GEOGRAPHIC REGION	14,832,250	26.8%

MORTGAGE INSURANCE

UNINSURED	30,757,214	55.5%
FEDERALLY INSURED - FHA	11,596,437	20.9%
FEDERALLY INSURED - VA	4,042,249	7.3%
FEDERALLY INSURED - RD	2,308,749	4.2%
PRIMARY MORTGAGE INSURANCE	4,057,792	7.3%
FEDERALLY INSURED - HUD 184	2,615,430	4.7%

SELLER SERVICER

WELLS FARGO	24,697,066	44.6%
ALASKA USA	12,888,154	23.3%
FIRST NATIONAL BANK OF AK	10,150,717	18.3%
OTHER SELLER SERVICER	7,641,933	13.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.399%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,743,340	97.3%
PARTICIPATION LOANS	1,495,373	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,238,712	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	801,772	1.45%
60 DAYS PAST DUE	229,441	0.42%
90 DAYS PAST DUE	41,295	0.07%
120+ DAYS PAST DUE	526,686	0.95%
TOTAL DELINQUENT	1,599,194	2.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,844,727	7.0%
RURAL	16,183,361	29.3%
TAXABLE	20,528,486	37.2%
TAXABLE FIRST-TIME HOMEBUYER	14,377,905	26.0%
VETERANS MORTGAGE PROGRAM	26,524	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	277,709	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,498,711	84.2%
CONDO	4,851,014	8.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,286,592	5.9%
3-PLEX/4-PLEX	602,396	1.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,511,491	28.1%
WASILLA/PALMER	7,133,629	12.9%
FAIRBANKS/NORTH POLE	7,003,648	12.7%
JUNEAU/KETCHIKAN	4,537,127	8.2%
KENAI/SOLDOTNA/HOMER	4,660,085	8.4%
EAGLE RIVER/CHUGIAK	2,405,645	4.4%
KODIAK	3,953,012	7.2%
OTHER GEOGRAPHIC REGION	10,034,077	18.2%

MORTGAGE INSURANCE

UNINSURED	25,131,819	45.5%
FEDERALLY INSURED - FHA	12,583,000	22.8%
FEDERALLY INSURED - VA	4,458,303	8.1%
FEDERALLY INSURED - RD	4,137,664	7.5%
PRIMARY MORTGAGE INSURANCE	4,960,267	9.0%
FEDERALLY INSURED - HUD 184	3,967,659	7.2%

SELLER SERVICER

WELLS FARGO	28,673,840	51.9%
ALASKA USA	10,434,355	18.9%
FIRST NATIONAL BANK OF AK	8,527,199	15.4%
OTHER SELLER SERVICER	7,603,319	13.8%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.250%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,044,238	95.3%
PARTICIPATION LOANS	2,144,787	4.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	45,189,025	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,340,451	5.18%
60 DAYS PAST DUE	906,138	2.01%
90 DAYS PAST DUE	668,806	1.48%
120+ DAYS PAST DUE	1,053,951	2.33%
TOTAL DELINQUENT	4,969,346	11.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,512,733	98.5%
RURAL	314,367	0.7%
TAXABLE	142,808	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	219,117	0.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,730,370	61.4%
CONDO	15,936,635	35.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,522,020	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	25,131,929	55.6%
WASILLA/PALMER	7,608,352	16.8%
FAIRBANKS/NORTH POLE	4,231,834	9.4%
JUNEAU/KETCHIKAN	2,147,881	4.8%
KENAI/SOLDOTNA/HOMER	858,413	1.9%
EAGLE RIVER/CHUGIAK	2,346,303	5.2%
KODIAK	738,632	1.6%
OTHER GEOGRAPHIC REGION	2,125,680	4.7%

MORTGAGE INSURANCE

UNINSURED	8,897,116	19.7%
FEDERALLY INSURED - FHA	17,002,607	37.6%
FEDERALLY INSURED - VA	10,209,905	22.6%
FEDERALLY INSURED - RD	5,651,999	12.5%
PRIMARY MORTGAGE INSURANCE	2,368,536	5.2%
FEDERALLY INSURED - HUD 184	1,058,863	2.3%

SELLER SERVICER

WELLS FARGO	32,829,745	72.6%
ALASKA USA	7,436,457	16.5%
FIRST NATIONAL BANK OF AK	3,141,079	7.0%
OTHER SELLER SERVICER	1,781,744	3.9%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.420%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,948,861	96.8%
PARTICIPATION LOANS	2,139,595	3.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	66,088,456	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,123,503	3.21%
60 DAYS PAST DUE	903,548	1.37%
90 DAYS PAST DUE	165,500	0.25%
120+ DAYS PAST DUE	579,219	0.88%
TOTAL DELINQUENT	3,771,770	5.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,868,698	7.4%
RURAL	21,692,614	32.8%
TAXABLE	23,708,722	35.9%
TAXABLE FIRST-TIME HOMEBUYER	15,818,422	23.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,393,108	83.8%
CONDO	5,205,738	7.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,421,990	5.2%
3-PLEX/4-PLEX	1,956,260	3.0%
OTHER PROPERTY TYPE	111,361	0.2%

GEOGRAPHIC REGION

ANCHORAGE	21,061,829	31.9%
WASILLA/PALMER	7,477,279	11.3%
FAIRBANKS/NORTH POLE	7,167,021	10.8%
JUNEAU/KETCHIKAN	5,404,423	8.2%
KENAI/SOLDOTNA/HOMER	5,494,159	8.3%
EAGLE RIVER/CHUGIAK	1,853,753	2.8%
KODIAK	3,616,725	5.5%
OTHER GEOGRAPHIC REGION	14,013,267	21.2%

MORTGAGE INSURANCE

UNINSURED	32,268,335	48.8%
FEDERALLY INSURED - FHA	13,503,923	20.4%
FEDERALLY INSURED - VA	4,518,736	6.8%
FEDERALLY INSURED - RD	4,972,057	7.5%
PRIMARY MORTGAGE INSURANCE	6,624,069	10.0%
FEDERALLY INSURED - HUD 184	4,201,337	6.4%

SELLER SERVICER

WELLS FARGO	32,944,498	49.8%
ALASKA USA	12,451,808	18.8%
FIRST NATIONAL BANK OF AK	11,299,303	17.1%
OTHER SELLER SERVICER	9,392,847	14.2%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.398%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,579,919	92.8%
PARTICIPATION LOANS	2,382,195	7.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,962,114	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,499,557	7.58%
60 DAYS PAST DUE	1,103,148	3.35%
90 DAYS PAST DUE	248,357	0.75%
120+ DAYS PAST DUE	372,808	1.13%
TOTAL DELINQUENT	4,223,870	12.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,587,822	98.9%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	374,291	1.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,852,044	66.3%
CONDO	10,914,969	33.1%
MULTI-FAMILY	0	0.0%
DUPLEX	195,100	0.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,205,169	55.2%
WASILLA/PALMER	5,321,341	16.1%
FAIRBANKS/NORTH POLE	2,503,644	7.6%
JUNEAU/KETCHIKAN	1,118,482	3.4%
KENAI/SOLDOTNA/HOMER	1,489,911	4.5%
EAGLE RIVER/CHUGIAK	2,717,710	8.2%
KODIAK	425,923	1.3%
OTHER GEOGRAPHIC REGION	1,179,935	3.6%

MORTGAGE INSURANCE

UNINSURED	8,224,735	25.0%
FEDERALLY INSURED - FHA	11,047,179	33.5%
FEDERALLY INSURED - VA	4,510,186	13.7%
FEDERALLY INSURED - RD	4,403,596	13.4%
PRIMARY MORTGAGE INSURANCE	3,569,050	10.8%
FEDERALLY INSURED - HUD 184	1,207,367	3.7%

SELLER SERVICER

WELLS FARGO	21,472,559	65.1%
ALASKA USA	7,854,925	23.8%
FIRST NATIONAL BANK OF AK	2,641,300	8.0%
OTHER SELLER SERVICER	993,330	3.0%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.463%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,984,364	94.6%
PARTICIPATION LOANS	2,416,764	5.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	44,401,128	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,886,710	4.25%
60 DAYS PAST DUE	857,684	1.93%
90 DAYS PAST DUE	613,051	1.38%
120+ DAYS PAST DUE	1,296,272	2.92%
TOTAL DELINQUENT	4,653,718	10.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,401,128	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,679,775	66.8%
CONDO	13,280,340	29.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,441,012	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,047,610	60.9%
WASILLA/PALMER	8,207,933	18.5%
FAIRBANKS/NORTH POLE	3,570,014	8.0%
JUNEAU/KETCHIKAN	1,657,306	3.7%
KENAI/SOLDOTNA/HOMER	946,196	2.1%
EAGLE RIVER/CHUGIAK	1,900,550	4.3%
KODIAK	235,395	0.5%
OTHER GEOGRAPHIC REGION	836,124	1.9%

MORTGAGE INSURANCE

UNINSURED	6,998,994	15.8%
FEDERALLY INSURED - FHA	21,950,472	49.4%
FEDERALLY INSURED - VA	5,427,182	12.2%
FEDERALLY INSURED - RD	5,066,715	11.4%
PRIMARY MORTGAGE INSURANCE	2,611,386	5.9%
FEDERALLY INSURED - HUD 184	2,346,380	5.3%

SELLER SERVICER

WELLS FARGO	29,642,559	66.8%
ALASKA USA	10,987,624	24.7%
FIRST NATIONAL BANK OF AK	2,589,141	5.8%
OTHER SELLER SERVICER	1,181,804	2.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.919%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,551,907	69.8%
PARTICIPATION LOANS	24,423,542	30.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	80,975,448	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,363,313	2.92%
60 DAYS PAST DUE	989,469	1.22%
90 DAYS PAST DUE	454,699	0.56%
120+ DAYS PAST DUE	562,899	0.70%
TOTAL DELINQUENT	4,370,380	5.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,435,650	14.1%
RURAL	18,225,278	22.5%
TAXABLE	22,396,670	27.7%
TAXABLE FIRST-TIME HOMEBUYER	22,057,046	27.2%
VETERANS MORTGAGE PROGRAM	4,499,964	5.6%
MULTI-FAMILY/SPECIAL NEEDS	543,691	0.7%
OTHER LOAN PROGRAM	1,817,149	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,353,270	80.7%
CONDO	8,297,059	10.2%
MULTI-FAMILY	543,691	0.7%
DUPLEX	5,608,006	6.9%
3-PLEX/4-PLEX	1,015,395	1.3%
OTHER PROPERTY TYPE	158,027	0.2%

GEOGRAPHIC REGION

ANCHORAGE	24,455,774	30.2%
WASILLA/PALMER	12,571,446	15.5%
FAIRBANKS/NORTH POLE	10,159,128	12.5%
JUNEAU/KETCHIKAN	6,676,624	8.2%
KENAI/SOLDOTNA/HOMER	6,735,518	8.3%
EAGLE RIVER/CHUGIAK	4,411,328	5.4%
KODIAK	3,351,436	4.1%
OTHER GEOGRAPHIC REGION	12,614,195	15.6%

MORTGAGE INSURANCE

UNINSURED	30,874,792	38.1%
FEDERALLY INSURED - FHA	19,033,978	23.5%
FEDERALLY INSURED - VA	12,437,785	15.4%
FEDERALLY INSURED - RD	5,487,095	6.8%
PRIMARY MORTGAGE INSURANCE	7,891,205	9.7%
FEDERALLY INSURED - HUD 184	5,250,593	6.5%

SELLER SERVICER

WELLS FARGO	37,342,137	46.1%
ALASKA USA	19,027,219	23.5%
FIRST NATIONAL BANK OF AK	12,920,293	16.0%
OTHER SELLER SERVICER	11,685,799	14.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.082%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,832,817	73.3%
PARTICIPATION LOANS	22,208,018	26.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	83,040,835	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,688,976	2.03%
60 DAYS PAST DUE	1,056,321	1.27%
90 DAYS PAST DUE	265,490	0.32%
120+ DAYS PAST DUE	724,333	0.87%
TOTAL DELINQUENT	3,735,120	4.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,295,150	13.6%
RURAL	19,814,197	23.9%
TAXABLE	22,636,376	27.3%
TAXABLE FIRST-TIME HOMEBUYER	19,370,392	23.3%
VETERANS MORTGAGE PROGRAM	4,872,745	5.9%
MULTI-FAMILY/SPECIAL NEEDS	479,834	0.6%
OTHER LOAN PROGRAM	4,572,141	5.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,236,803	84.6%
CONDO	7,499,302	9.0%
MULTI-FAMILY	479,834	0.6%
DUPLEX	3,515,234	4.2%
3-PLEX/4-PLEX	835,507	1.0%
OTHER PROPERTY TYPE	474,153	0.6%

GEOGRAPHIC REGION

ANCHORAGE	31,092,713	37.4%
WASILLA/PALMER	8,434,560	10.2%
FAIRBANKS/NORTH POLE	9,147,555	11.0%
JUNEAU/KETCHIKAN	7,578,273	9.1%
KENAI/SOLDOTNA/HOMER	7,096,291	8.5%
EAGLE RIVER/CHUGIAK	3,798,290	4.6%
KODIAK	3,499,092	4.2%
OTHER GEOGRAPHIC REGION	12,394,061	14.9%

MORTGAGE INSURANCE

UNINSURED	31,111,165	37.5%
FEDERALLY INSURED - FHA	24,671,686	29.7%
FEDERALLY INSURED - VA	11,370,643	13.7%
FEDERALLY INSURED - RD	3,836,018	4.6%
PRIMARY MORTGAGE INSURANCE	8,002,832	9.6%
FEDERALLY INSURED - HUD 184	4,048,490	4.9%

SELLER SERVICER

WELLS FARGO	39,049,491	47.0%
ALASKA USA	19,629,975	23.6%
FIRST NATIONAL BANK OF AK	12,184,507	14.7%
OTHER SELLER SERVICER	12,176,862	14.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.666%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,575,852	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	66,575,852	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,025,227	1.54%
60 DAYS PAST DUE	799,111	1.20%
90 DAYS PAST DUE	671,615	1.01%
120+ DAYS PAST DUE	642,504	0.97%
TOTAL DELINQUENT	3,138,457	4.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,802,170	94.3%
RURAL	164,665	0.2%
TAXABLE	2,326,422	3.5%
TAXABLE FIRST-TIME HOMEBUYER	831,159	1.2%
VETERANS MORTGAGE PROGRAM	451,436	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,091,568	69.2%
CONDO	17,773,614	26.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,330,249	3.5%
3-PLEX/4-PLEX	107,265	0.2%
OTHER PROPERTY TYPE	273,156	0.4%

GEOGRAPHIC REGION

ANCHORAGE	31,101,019	46.7%
WASILLA/PALMER	11,450,358	17.2%
FAIRBANKS/NORTH POLE	8,665,279	13.0%
JUNEAU/KETCHIKAN	6,431,111	9.7%
KENAI/SOLDOTNA/HOMER	2,561,720	3.8%
EAGLE RIVER/CHUGIAK	2,068,949	3.1%
KODIAK	435,765	0.7%
OTHER GEOGRAPHIC REGION	3,861,651	5.8%

MORTGAGE INSURANCE

UNINSURED	14,673,243	22.0%
FEDERALLY INSURED - FHA	26,835,601	40.3%
FEDERALLY INSURED - VA	5,252,725	7.9%
FEDERALLY INSURED - RD	10,237,310	15.4%
PRIMARY MORTGAGE INSURANCE	4,593,746	6.9%
FEDERALLY INSURED - HUD 184	4,983,227	7.5%

SELLER SERVICER

WELLS FARGO	31,118,934	46.7%
ALASKA USA	20,580,669	30.9%
FIRST NATIONAL BANK OF AK	7,297,099	11.0%
OTHER SELLER SERVICER	7,579,150	11.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.589%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,539,596	80.8%
PARTICIPATION LOANS	16,065,112	19.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	83,604,708	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,194,038	2.62%
60 DAYS PAST DUE	615,458	0.74%
90 DAYS PAST DUE	369,493	0.44%
120+ DAYS PAST DUE	1,013,161	1.21%
TOTAL DELINQUENT	4,192,150	5.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,709,381	9.2%
RURAL	12,234,715	14.6%
TAXABLE	23,704,738	28.4%
TAXABLE FIRST-TIME HOMEBUYER	34,508,235	41.3%
VETERANS MORTGAGE PROGRAM	4,946,056	5.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	501,582	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,375,868	81.8%
CONDO	8,990,833	10.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,938,143	4.7%
3-PLEX/4-PLEX	1,102,086	1.3%
OTHER PROPERTY TYPE	1,197,779	1.4%

GEOGRAPHIC REGION

ANCHORAGE	26,293,201	31.4%
WASILLA/PALMER	13,444,256	16.1%
FAIRBANKS/NORTH POLE	13,477,076	16.1%
JUNEAU/KETCHIKAN	6,452,663	7.7%
KENAI/SOLDOTNA/HOMER	4,511,487	5.4%
EAGLE RIVER/CHUGIAK	4,651,281	5.6%
KODIAK	3,736,664	4.5%
OTHER GEOGRAPHIC REGION	11,038,080	13.2%

MORTGAGE INSURANCE

UNINSURED	27,881,132	33.3%
FEDERALLY INSURED - FHA	20,851,826	24.9%
FEDERALLY INSURED - VA	10,782,339	12.9%
FEDERALLY INSURED - RD	6,742,775	8.1%
PRIMARY MORTGAGE INSURANCE	10,009,437	12.0%
FEDERALLY INSURED - HUD 184	7,337,200	8.8%

SELLER SERVICER

WELLS FARGO	40,775,948	48.8%
ALASKA USA	20,147,746	24.1%
FIRST NATIONAL BANK OF AK	9,404,948	11.2%
OTHER SELLER SERVICER	13,276,067	15.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.485%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,426,104	98.1%
PARTICIPATION LOANS	2,654,235	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	139,080,338	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,772,108	1.99%
60 DAYS PAST DUE	1,284,530	0.92%
90 DAYS PAST DUE	571,654	0.41%
120+ DAYS PAST DUE	268,058	0.19%
TOTAL DELINQUENT	4,896,351	3.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	99,867,321	71.8%
RURAL	14,748,537	10.6%
TAXABLE	14,195,425	10.2%
TAXABLE FIRST-TIME HOMEBUYER	10,096,695	7.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	172,360	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,874,364	79.0%
CONDO	22,610,169	16.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,929,962	3.5%
3-PLEX/4-PLEX	1,286,459	0.9%
OTHER PROPERTY TYPE	379,385	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,058,002	37.4%
WASILLA/PALMER	24,319,519	17.5%
FAIRBANKS/NORTH POLE	18,299,030	13.2%
JUNEAU/KETCHIKAN	12,631,397	9.1%
KENAI/SOLDOTNA/HOMER	8,314,249	6.0%
EAGLE RIVER/CHUGIAK	4,107,649	3.0%
KODIAK	4,620,958	3.3%
OTHER GEOGRAPHIC REGION	14,729,534	10.6%

MORTGAGE INSURANCE

UNINSURED	33,748,110	24.3%
FEDERALLY INSURED - FHA	48,399,403	34.8%
FEDERALLY INSURED - VA	10,124,320	7.3%
FEDERALLY INSURED - RD	21,997,863	15.8%
PRIMARY MORTGAGE INSURANCE	10,632,886	7.6%
FEDERALLY INSURED - HUD 184	14,177,757	10.2%

SELLER SERVICER

WELLS FARGO	73,105,304	52.6%
ALASKA USA	38,915,708	28.0%
FIRST NATIONAL BANK OF AK	9,650,342	6.9%
OTHER SELLER SERVICER	17,408,985	12.5%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.497%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	205,365,339	98.2%
PARTICIPATION LOANS	3,762,703	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	209,128,042	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,217,714	1.54%
60 DAYS PAST DUE	2,134,342	1.02%
90 DAYS PAST DUE	995,455	0.48%
120+ DAYS PAST DUE	1,884,698	0.90%
TOTAL DELINQUENT	8,232,209	3.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	130,445,722	62.4%
RURAL	41,174,207	19.7%
TAXABLE	18,975,455	9.1%
TAXABLE FIRST-TIME HOMEBUYER	17,146,854	8.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	492,442	0.2%
OTHER LOAN PROGRAM	893,363	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	169,131,473	80.9%
CONDO	30,179,734	14.4%
MULTI-FAMILY	492,442	0.2%
DUPLEX	8,112,432	3.9%
3-PLEX/4-PLEX	436,067	0.2%
OTHER PROPERTY TYPE	1,268,336	0.6%

GEOGRAPHIC REGION

ANCHORAGE	76,910,196	36.8%
WASILLA/PALMER	32,259,322	15.4%
FAIRBANKS/NORTH POLE	18,949,730	9.1%
JUNEAU/KETCHIKAN	15,816,462	7.6%
KENAI/SOLDOTNA/HOMER	20,644,913	9.9%
EAGLE RIVER/CHUGIAK	6,628,663	3.2%
KODIAK	12,228,160	5.8%
OTHER GEOGRAPHIC REGION	25,690,594	12.3%

MORTGAGE INSURANCE

UNINSURED	74,949,992	35.8%
FEDERALLY INSURED - FHA	51,403,945	24.6%
FEDERALLY INSURED - VA	15,261,805	7.3%
FEDERALLY INSURED - RD	29,061,256	13.9%
PRIMARY MORTGAGE INSURANCE	21,065,132	10.1%
FEDERALLY INSURED - HUD 184	17,385,912	8.3%

SELLER SERVICER

WELLS FARGO	104,745,202	50.1%
ALASKA USA	57,988,497	27.7%
FIRST NATIONAL BANK OF AK	23,077,920	11.0%
OTHER SELLER SERVICER	23,316,422	11.1%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.251%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	5,188,116	83.0%
PARTICIPATION LOANS	1,065,817	17.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	6,253,933	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	30,932	0.49%
TOTAL DELINQUENT	30,932	0.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	970,187	15.5%
TAXABLE	794,537	12.7%
TAXABLE FIRST-TIME HOMEBUYER	206,633	3.3%
VETERANS MORTGAGE PROGRAM	4,282,576	68.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,731,313	91.6%
CONDO	317,587	5.1%
MULTI-FAMILY	0	0.0%
DUPLEX	107,273	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	97,760	1.6%

GEOGRAPHIC REGION

ANCHORAGE	1,242,437	19.9%
WASILLA/PALMER	1,346,272	21.5%
FAIRBANKS/NORTH POLE	1,261,703	20.2%
JUNEAU/KETCHIKAN	261,568	4.2%
KENAI/SOLDOTNA/HOMER	680,925	10.9%
EAGLE RIVER/CHUGIAK	963,104	15.4%
KODIAK	97,760	1.6%
OTHER GEOGRAPHIC REGION	400,162	6.4%

MORTGAGE INSURANCE

UNINSURED	2,596,645	41.5%
FEDERALLY INSURED - FHA	206,633	3.3%
FEDERALLY INSURED - VA	3,183,319	50.9%
FEDERALLY INSURED - RD	75,992	1.2%
PRIMARY MORTGAGE INSURANCE	56,105	0.9%
FEDERALLY INSURED - HUD 184	135,239	2.2%

SELLER SERVICER

WELLS FARGO	2,597,102	41.5%
ALASKA USA	2,312,280	37.0%
FIRST NATIONAL BANK OF AK	545,249	8.7%
OTHER SELLER SERVICER	799,301	12.8%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.568%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	161,176,898	99.4%
PARTICIPATION LOANS	963,002	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	162,139,900	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,166,446	1.95%
60 DAYS PAST DUE	1,095,354	0.68%
90 DAYS PAST DUE	544,525	0.34%
120+ DAYS PAST DUE	1,994,651	1.23%
TOTAL DELINQUENT	6,800,976	4.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,484,340	0.9%
RURAL	13,834,017	8.5%
TAXABLE	17,031,428	10.5%
TAXABLE FIRST-TIME HOMEBUYER	11,090,509	6.8%
VETERANS MORTGAGE PROGRAM	118,699,607	73.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	144,243,328	89.0%
CONDO	10,289,284	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,713,319	2.9%
3-PLEX/4-PLEX	2,003,382	1.2%
OTHER PROPERTY TYPE	890,588	0.5%

GEOGRAPHIC REGION

ANCHORAGE	35,180,525	21.7%
WASILLA/PALMER	25,690,397	15.8%
FAIRBANKS/NORTH POLE	47,223,438	29.1%
JUNEAU/KETCHIKAN	8,368,043	5.2%
KENAI/SOLDOTNA/HOMER	4,851,593	3.0%
EAGLE RIVER/CHUGIAK	24,418,790	15.1%
KODIAK	5,346,104	3.3%
OTHER GEOGRAPHIC REGION	11,061,009	6.8%

MORTGAGE INSURANCE

UNINSURED	30,317,072	18.7%
FEDERALLY INSURED - FHA	8,421,101	5.2%
FEDERALLY INSURED - VA	106,656,663	65.8%
FEDERALLY INSURED - RD	3,168,817	2.0%
PRIMARY MORTGAGE INSURANCE	8,698,521	5.4%
FEDERALLY INSURED - HUD 184	4,877,727	3.0%

SELLER SERVICER

WELLS FARGO	81,381,003	50.2%
ALASKA USA	45,700,899	28.2%
FIRST NATIONAL BANK OF AK	13,292,115	8.2%
OTHER SELLER SERVICER	21,765,883	13.4%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.751%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,940,972	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	46,940,972	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	437,952	0.93%
60 DAYS PAST DUE	348,639	0.74%
90 DAYS PAST DUE	390,532	0.83%
120+ DAYS PAST DUE	698,907	1.49%
TOTAL DELINQUENT	1,876,030	4.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,844,687	3.9%
RURAL	2,962,161	6.3%
TAXABLE	4,230,211	9.0%
TAXABLE FIRST-TIME HOMEBUYER	3,785,058	8.1%
VETERANS MORTGAGE PROGRAM	34,118,854	72.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,053,623	85.3%
CONDO	3,944,086	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,091,965	4.5%
3-PLEX/4-PLEX	795,467	1.7%
OTHER PROPERTY TYPE	55,831	0.1%

GEOGRAPHIC REGION

ANCHORAGE	10,964,553	23.4%
WASILLA/PALMER	8,015,578	17.1%
FAIRBANKS/NORTH POLE	11,273,844	24.0%
JUNEAU/KETCHIKAN	2,206,626	4.7%
KENAI/SOLDOTNA/HOMER	1,601,740	3.4%
EAGLE RIVER/CHUGIAK	7,530,001	16.0%
KODIAK	1,641,212	3.5%
OTHER GEOGRAPHIC REGION	3,707,418	7.9%

MORTGAGE INSURANCE

UNINSURED	7,906,973	16.8%
FEDERALLY INSURED - FHA	3,793,846	8.1%
FEDERALLY INSURED - VA	31,670,242	67.5%
FEDERALLY INSURED - RD	306,714	0.7%
PRIMARY MORTGAGE INSURANCE	1,843,356	3.9%
FEDERALLY INSURED - HUD 184	1,419,842	3.0%

SELLER SERVICER

WELLS FARGO	24,111,468	51.4%
ALASKA USA	13,782,419	29.4%
FIRST NATIONAL BANK OF AK	3,860,847	8.2%
OTHER SELLER SERVICER	5,186,238	11.0%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.325%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	8,530,531	32.5%
PARTICIPATION LOANS	17,714,495	67.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	26,245,026	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	918,526	3.50%
60 DAYS PAST DUE	331,606	1.26%
90 DAYS PAST DUE	318,761	1.21%
120+ DAYS PAST DUE	278,152	1.06%
TOTAL DELINQUENT	1,847,046	7.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,174,202	23.5%
RURAL	4,621,692	17.6%
TAXABLE	3,891,393	14.8%
TAXABLE FIRST-TIME HOMEBUYER	6,857,655	26.1%
VETERANS MORTGAGE PROGRAM	2,041,843	7.8%
MULTI-FAMILY/SPECIAL NEEDS	2,658,241	10.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,890,851	79.6%
CONDO	1,744,058	6.6%
MULTI-FAMILY	2,658,241	10.1%
DUPLEX	692,114	2.6%
3-PLEX/4-PLEX	147,057	0.6%
OTHER PROPERTY TYPE	112,705	0.4%

GEOGRAPHIC REGION

ANCHORAGE	7,947,740	30.3%
WASILLA/PALMER	4,312,183	16.4%
FAIRBANKS/NORTH POLE	2,890,937	11.0%
JUNEAU/KETCHIKAN	1,184,527	4.5%
KENAI/SOLDOTNA/HOMER	2,234,614	8.5%
EAGLE RIVER/CHUGIAK	4,024,132	15.3%
KODIAK	914,917	3.5%
OTHER GEOGRAPHIC REGION	2,735,975	10.4%

MORTGAGE INSURANCE

UNINSURED	12,285,268	46.8%
FEDERALLY INSURED - FHA	6,356,570	24.2%
FEDERALLY INSURED - VA	4,062,253	15.5%
FEDERALLY INSURED - RD	1,830,402	7.0%
PRIMARY MORTGAGE INSURANCE	1,554,081	5.9%
FEDERALLY INSURED - HUD 184	156,452	0.6%

SELLER SERVICER

WELLS FARGO	14,732,295	56.1%
ALASKA USA	5,611,639	21.4%
FIRST NATIONAL BANK OF AK	3,295,400	12.6%
OTHER SELLER SERVICER	2,605,691	9.9%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	6.808%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,011,433	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,011,433	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	275,512	0.51%
60 DAYS PAST DUE	1,395,765	2.58%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	224,196	0.42%
TOTAL DELINQUENT	1,895,473	3.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	54,011,433	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,777,698	12.5%
CONDO	0	0.0%
MULTI-FAMILY	54,011,433	100.0%
DUPLEX	585,584	1.1%
3-PLEX/4-PLEX	769,291	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,592,947	52.9%
WASILLA/PALMER	7,994,646	14.8%
FAIRBANKS/NORTH POLE	3,115,747	5.8%
JUNEAU/KETCHIKAN	4,890,419	9.1%
KENAI/SOLDOTNA/HOMER	1,252,119	2.3%
EAGLE RIVER/CHUGIAK	880,752	1.6%
KODIAK	2,725,119	5.0%
OTHER GEOGRAPHIC REGION	4,559,684	8.4%

MORTGAGE INSURANCE

UNINSURED	54,011,433	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	16,210,155	30.0%
ALASKA USA	6,071,508	11.2%
FIRST NATIONAL BANK OF AK	25,554,064	47.3%
OTHER SELLER SERVICER	6,175,705	11.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.004%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,332,647	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,332,647	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	736,207	1.35%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	822,543	1.51%
TOTAL DELINQUENT	1,558,750	2.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	54,332,647	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,410,232	4.4%
CONDO	189,592	0.3%
MULTI-FAMILY	54,332,647	100.0%
DUPLEX	771,778	1.4%
3-PLEX/4-PLEX	425,447	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,433,369	63.4%
WASILLA/PALMER	4,340,173	8.0%
FAIRBANKS/NORTH POLE	3,465,324	6.4%
JUNEAU/KETCHIKAN	4,791,045	8.8%
KENAI/SOLDOTNA/HOMER	1,710,901	3.1%
EAGLE RIVER/CHUGIAK	2,063,392	3.8%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,528,443	6.5%

MORTGAGE INSURANCE

UNINSURED	54,332,647	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	33,900,410	62.4%
ALASKA USA	336,917	0.6%
FIRST NATIONAL BANK OF AK	16,750,494	30.8%
OTHER SELLER SERVICER	3,344,826	6.2%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.363%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,188,212	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,188,212	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,675,820	1.69%
60 DAYS PAST DUE	395,216	0.40%
90 DAYS PAST DUE	904,381	0.91%
120+ DAYS PAST DUE	213,874	0.22%
TOTAL DELINQUENT	3,189,292	3.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	184,359	0.2%
RURAL	1,208,315	1.2%
TAXABLE	8,824,825	8.9%
TAXABLE FIRST-TIME HOMEBUYER	19,075,782	19.2%
VETERANS MORTGAGE PROGRAM	148,224	0.1%
MULTI-FAMILY/SPECIAL NEEDS	69,746,708	70.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,798,047	38.1%
CONDO	2,787,845	2.8%
MULTI-FAMILY	69,746,708	70.3%
DUPLEX	1,742,084	1.8%
3-PLEX/4-PLEX	2,192,120	2.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	57,160,885	57.6%
WASILLA/PALMER	13,347,741	13.5%
FAIRBANKS/NORTH POLE	11,549,274	11.6%
JUNEAU/KETCHIKAN	2,291,732	2.3%
KENAI/SOLDOTNA/HOMER	2,512,306	2.5%
EAGLE RIVER/CHUGIAK	6,562,764	6.6%
KODIAK	1,902,197	1.9%
OTHER GEOGRAPHIC REGION	3,861,313	3.9%

MORTGAGE INSURANCE

UNINSURED	78,142,687	78.8%
FEDERALLY INSURED - FHA	8,134,733	8.2%
FEDERALLY INSURED - VA	7,094,907	7.2%
FEDERALLY INSURED - RD	1,392,970	1.4%
PRIMARY MORTGAGE INSURANCE	3,942,399	4.0%
FEDERALLY INSURED - HUD 184	480,517	0.5%

SELLER SERVICER

WELLS FARGO	34,191,865	34.5%
ALASKA USA	9,896,168	10.0%
FIRST NATIONAL BANK OF AK	37,208,466	37.5%
OTHER SELLER SERVICER	17,891,713	18.0%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.375%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,944,394	93.7%
PARTICIPATION LOANS	6,343,423	6.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	100,287,817	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	995,395	0.99%
60 DAYS PAST DUE	740,958	0.74%
90 DAYS PAST DUE	183,948	0.18%
120+ DAYS PAST DUE	451,229	0.45%
TOTAL DELINQUENT	2,371,529	2.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,483,111	4.5%
RURAL	26,582,753	26.5%
TAXABLE	39,041,380	38.9%
TAXABLE FIRST-TIME HOMEBUYER	25,280,411	25.2%
VETERANS MORTGAGE PROGRAM	1,782,638	1.8%
MULTI-FAMILY/SPECIAL NEEDS	219,862	0.2%
OTHER LOAN PROGRAM	2,897,663	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,732,562	85.5%
CONDO	6,510,987	6.5%
MULTI-FAMILY	219,862	0.2%
DUPLEX	7,068,367	7.0%
3-PLEX/4-PLEX	660,639	0.7%
OTHER PROPERTY TYPE	95,400	0.1%

GEOGRAPHIC REGION

ANCHORAGE	25,100,091	25.0%
WASILLA/PALMER	9,466,125	9.4%
FAIRBANKS/NORTH POLE	12,100,114	12.1%
JUNEAU/KETCHIKAN	12,921,108	12.9%
KENAI/SOLDOTNA/HOMER	10,971,367	10.9%
EAGLE RIVER/CHUGIAK	7,695,484	7.7%
KODIAK	4,883,464	4.9%
OTHER GEOGRAPHIC REGION	17,150,065	17.1%

MORTGAGE INSURANCE

UNINSURED	45,675,010	45.5%
FEDERALLY INSURED - FHA	17,953,859	17.9%
FEDERALLY INSURED - VA	5,571,236	5.6%
FEDERALLY INSURED - RD	4,096,133	4.1%
PRIMARY MORTGAGE INSURANCE	16,529,373	16.5%
FEDERALLY INSURED - HUD 184	10,462,206	10.4%

SELLER SERVICER

WELLS FARGO	41,218,219	41.1%
ALASKA USA	20,828,082	20.8%
FIRST NATIONAL BANK OF AK	14,493,355	14.5%
OTHER SELLER SERVICER	23,748,161	23.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.404%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,983,444	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	77,983,444	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,109,302	1.42%
60 DAYS PAST DUE	542,442	0.70%
90 DAYS PAST DUE	183,716	0.24%
120+ DAYS PAST DUE	339,113	0.43%
TOTAL DELINQUENT	2,174,573	2.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,085,968	1.4%
RURAL	37,623,977	48.2%
TAXABLE	22,623,989	29.0%
TAXABLE FIRST-TIME HOMEBUYER	14,533,742	18.6%
VETERANS MORTGAGE PROGRAM	1,265,548	1.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	850,219	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,867,564	84.5%
CONDO	4,644,506	6.0%
MULTI-FAMILY	0	0.0%
DUPLEX	5,921,284	7.6%
3-PLEX/4-PLEX	1,550,091	2.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,209,290	23.4%
WASILLA/PALMER	5,409,043	6.9%
FAIRBANKS/NORTH POLE	6,520,020	8.4%
JUNEAU/KETCHIKAN	8,828,746	11.3%
KENAI/SOLDOTNA/HOMER	10,392,258	13.3%
EAGLE RIVER/CHUGIAK	3,457,660	4.4%
KODIAK	4,152,335	5.3%
OTHER GEOGRAPHIC REGION	21,014,091	26.9%

MORTGAGE INSURANCE

UNINSURED	49,278,298	63.2%
FEDERALLY INSURED - FHA	8,369,112	10.7%
FEDERALLY INSURED - VA	5,429,519	7.0%
FEDERALLY INSURED - RD	2,897,153	3.7%
PRIMARY MORTGAGE INSURANCE	8,294,363	10.6%
FEDERALLY INSURED - HUD 184	3,714,997	4.8%

SELLER SERVICER

WELLS FARGO	31,377,697	40.2%
ALASKA USA	13,973,492	17.9%
FIRST NATIONAL BANK OF AK	14,041,008	18.0%
OTHER SELLER SERVICER	18,591,246	23.8%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.397%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,047,129	94.8%
PARTICIPATION LOANS	6,093,927	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	116,141,057	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,781,254	2.39%
60 DAYS PAST DUE	1,769,674	1.52%
90 DAYS PAST DUE	841,197	0.72%
120+ DAYS PAST DUE	1,957,567	1.69%
TOTAL DELINQUENT	7,349,693	6.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,794,871	16.2%
RURAL	27,970,638	24.1%
TAXABLE	27,278,505	23.5%
TAXABLE FIRST-TIME HOMEBUYER	31,225,749	26.9%
VETERANS MORTGAGE PROGRAM	3,493,817	3.0%
MULTI-FAMILY/SPECIAL NEEDS	7,121,097	6.1%
OTHER LOAN PROGRAM	256,379	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,704,879	78.1%
CONDO	10,455,643	9.0%
MULTI-FAMILY	7,121,097	6.1%
DUPLEX	6,888,186	5.9%
3-PLEX/4-PLEX	754,042	0.6%
OTHER PROPERTY TYPE	373,926	0.3%

GEOGRAPHIC REGION

ANCHORAGE	40,655,489	35.0%
WASILLA/PALMER	14,025,369	12.1%
FAIRBANKS/NORTH POLE	12,470,757	10.7%
JUNEAU/KETCHIKAN	9,596,331	8.3%
KENAI/SOLDOTNA/HOMER	9,678,487	8.3%
EAGLE RIVER/CHUGIAK	4,739,623	4.1%
KODIAK	5,726,185	4.9%
OTHER GEOGRAPHIC REGION	19,248,814	16.6%

MORTGAGE INSURANCE

UNINSURED	49,312,660	42.5%
FEDERALLY INSURED - FHA	32,833,097	28.3%
FEDERALLY INSURED - VA	16,880,354	14.5%
FEDERALLY INSURED - RD	7,543,119	6.5%
PRIMARY MORTGAGE INSURANCE	6,677,738	5.7%
FEDERALLY INSURED - HUD 184	2,894,089	2.5%

SELLER SERVICER

WELLS FARGO	57,219,394	49.3%
ALASKA USA	23,083,335	19.9%
FIRST NATIONAL BANK OF AK	26,243,997	22.6%
OTHER SELLER SERVICER	9,594,330	8.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.943%
Weighted Average Remaining Term	215
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,572,166	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	40,572,166	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,425,191	3.51%
60 DAYS PAST DUE	670,768	1.65%
90 DAYS PAST DUE	172,254	0.42%
120+ DAYS PAST DUE	314,880	0.78%
TOTAL DELINQUENT	2,583,093	6.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,418,816	40.5%
RURAL	20,835,573	51.4%
TAXABLE	1,399,128	3.4%
TAXABLE FIRST-TIME HOMEBUYER	1,184,281	2.9%
VETERANS MORTGAGE PROGRAM	457,712	1.1%
MULTI-FAMILY/SPECIAL NEEDS	276,656	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,082,084	84.0%
CONDO	3,363,072	8.3%
MULTI-FAMILY	276,656	0.7%
DUPLEX	2,138,882	5.3%
3-PLEX/4-PLEX	178,372	0.4%
OTHER PROPERTY TYPE	533,100	1.3%

GEOGRAPHIC REGION

ANCHORAGE	9,696,613	23.9%
WASILLA/PALMER	5,435,038	13.4%
FAIRBANKS/NORTH POLE	2,001,670	4.9%
JUNEAU/KETCHIKAN	1,998,990	4.9%
KENAI/SOLDOTNA/HOMER	5,615,679	13.8%
EAGLE RIVER/CHUGIAK	997,054	2.5%
KODIAK	4,314,648	10.6%
OTHER GEOGRAPHIC REGION	10,512,474	25.9%

MORTGAGE INSURANCE

UNINSURED	22,246,566	54.8%
FEDERALLY INSURED - FHA	9,948,408	24.5%
FEDERALLY INSURED - VA	3,419,144	8.4%
FEDERALLY INSURED - RD	3,708,593	9.1%
PRIMARY MORTGAGE INSURANCE	762,475	1.9%
FEDERALLY INSURED - HUD 184	486,979	1.2%

SELLER SERVICER

WELLS FARGO	20,392,034	50.3%
ALASKA USA	6,463,038	15.9%
FIRST NATIONAL BANK OF AK	9,738,419	24.0%
OTHER SELLER SERVICER	3,978,674	9.8%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.796%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	78,032,958	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,032,958	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,888,178	2.42%
60 DAYS PAST DUE	1,157,480	1.48%
90 DAYS PAST DUE	734,075	0.94%
120+ DAYS PAST DUE	328,724	0.42%
TOTAL DELINQUENT	4,108,458	5.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,669,423	16.2%
RURAL	39,686,993	50.9%
TAXABLE	6,084,880	7.8%
TAXABLE FIRST-TIME HOMEBUYER	4,852,695	6.2%
VETERANS MORTGAGE PROGRAM	12,954,499	16.6%
MULTI-FAMILY/SPECIAL NEEDS	1,016,511	1.3%
OTHER LOAN PROGRAM	767,955	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,819,481	83.1%
CONDO	3,926,748	5.0%
MULTI-FAMILY	1,016,511	1.3%
DUPLEX	5,166,530	6.6%
3-PLEX/4-PLEX	711,425	0.9%
OTHER PROPERTY TYPE	2,853,321	3.7%

GEOGRAPHIC REGION

ANCHORAGE	16,829,628	21.6%
WASILLA/PALMER	5,753,345	7.4%
FAIRBANKS/NORTH POLE	5,625,632	7.2%
JUNEAU/KETCHIKAN	8,567,418	11.0%
KENAI/SOLDOTNA/HOMER	9,326,212	12.0%
EAGLE RIVER/CHUGIAK	2,683,539	3.4%
KODIAK	5,943,421	7.6%
OTHER GEOGRAPHIC REGION	23,303,762	29.9%

MORTGAGE INSURANCE

UNINSURED	46,275,733	59.3%
FEDERALLY INSURED - FHA	11,668,638	15.0%
FEDERALLY INSURED - VA	12,786,412	16.4%
FEDERALLY INSURED - RD	3,327,173	4.3%
PRIMARY MORTGAGE INSURANCE	2,324,218	3.0%
FEDERALLY INSURED - HUD 184	1,650,784	2.1%

SELLER SERVICER

WELLS FARGO	35,038,680	44.9%
ALASKA USA	16,476,230	21.1%
FIRST NATIONAL BANK OF AK	17,419,052	22.3%
OTHER SELLER SERVICER	9,098,996	11.7%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.255%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	35,118,343	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	35,118,343	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	870,623	2.48%
60 DAYS PAST DUE	389,434	1.11%
90 DAYS PAST DUE	102,109	0.29%
120+ DAYS PAST DUE	125,184	0.36%
TOTAL DELINQUENT	1,487,349	4.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	333,511	0.9%
RURAL	25,544,778	72.7%
TAXABLE	2,302,571	6.6%
TAXABLE FIRST-TIME HOMEBUYER	1,186,447	3.4%
VETERANS MORTGAGE PROGRAM	4,341,211	12.4%
MULTI-FAMILY/SPECIAL NEEDS	1,409,825	4.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,137,714	88.7%
CONDO	140,692	0.4%
MULTI-FAMILY	1,409,825	4.0%
DUPLEX	2,879,240	8.2%
3-PLEX/4-PLEX	196,874	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,219,680	9.2%
WASILLA/PALMER	1,505,415	4.3%
FAIRBANKS/NORTH POLE	1,852,324	5.3%
JUNEAU/KETCHIKAN	2,641,099	7.5%
KENAI/SOLDOTNA/HOMER	5,993,214	17.1%
EAGLE RIVER/CHUGIAK	931,841	2.7%
KODIAK	3,907,961	11.1%
OTHER GEOGRAPHIC REGION	15,066,809	42.9%

MORTGAGE INSURANCE

UNINSURED	24,248,412	69.0%
FEDERALLY INSURED - FHA	3,310,834	9.4%
FEDERALLY INSURED - VA	4,110,073	11.7%
FEDERALLY INSURED - RD	1,062,205	3.0%
PRIMARY MORTGAGE INSURANCE	734,146	2.1%
FEDERALLY INSURED - HUD 184	1,652,673	4.7%

SELLER SERVICER

WELLS FARGO	15,879,658	45.2%
ALASKA USA	4,822,505	13.7%
FIRST NATIONAL BANK OF AK	10,492,984	29.9%
OTHER SELLER SERVICER	3,923,196	11.2%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.483%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,776,155	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,776,155	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,797,474	4.18%
60 DAYS PAST DUE	1,181,802	1.30%
90 DAYS PAST DUE	753,183	0.83%
120+ DAYS PAST DUE	926,197	1.02%
TOTAL DELINQUENT	6,658,656	7.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,027,686	59.5%
RURAL	7,342,157	8.1%
TAXABLE	9,418,665	10.4%
TAXABLE FIRST-TIME HOMEBUYER	2,739,085	3.0%
VETERANS MORTGAGE PROGRAM	17,248,562	19.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,513,127	78.8%
CONDO	15,836,792	17.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,836,770	3.1%
3-PLEX/4-PLEX	496,182	0.5%
OTHER PROPERTY TYPE	93,284	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,129,792	47.5%
WASILLA/PALMER	15,766,796	17.4%
FAIRBANKS/NORTH POLE	9,374,435	10.3%
JUNEAU/KETCHIKAN	5,180,509	5.7%
KENAI/SOLDOTNA/HOMER	4,032,834	4.4%
EAGLE RIVER/CHUGIAK	3,809,675	4.2%
KODIAK	1,967,548	2.2%
OTHER GEOGRAPHIC REGION	7,514,565	8.3%

MORTGAGE INSURANCE

UNINSURED	28,250,670	31.1%
FEDERALLY INSURED - FHA	30,250,959	33.3%
FEDERALLY INSURED - VA	19,569,261	21.6%
FEDERALLY INSURED - RD	7,003,462	7.7%
PRIMARY MORTGAGE INSURANCE	4,702,989	5.2%
FEDERALLY INSURED - HUD 184	998,815	1.1%

SELLER SERVICER

WELLS FARGO	52,187,745	57.5%
ALASKA USA	17,788,427	19.6%
FIRST NATIONAL BANK OF AK	11,634,712	12.8%
OTHER SELLER SERVICER	9,165,271	10.1%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.449%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	138,594,166	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	138,594,166	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,805,760	1.30%
60 DAYS PAST DUE	2,125,313	1.53%
90 DAYS PAST DUE	350,870	0.25%
120+ DAYS PAST DUE	3,451,562	2.49%
TOTAL DELINQUENT	7,733,504	5.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,532,330	4.0%
RURAL	74,349,146	53.6%
TAXABLE	14,345,189	10.4%
TAXABLE FIRST-TIME HOMEBUYER	8,094,100	5.8%
VETERANS MORTGAGE PROGRAM	913,371	0.7%
MULTI-FAMILY/SPECIAL NEEDS	34,340,452	24.8%
OTHER LOAN PROGRAM	1,019,578	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,975,292	67.8%
CONDO	2,567,655	1.9%
MULTI-FAMILY	34,340,452	24.8%
DUPLEX	7,999,002	5.8%
3-PLEX/4-PLEX	382,087	0.3%
OTHER PROPERTY TYPE	355,520	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,865,836	22.3%
WASILLA/PALMER	6,888,699	5.0%
FAIRBANKS/NORTH POLE	9,927,782	7.2%
JUNEAU/KETCHIKAN	12,918,952	9.3%
KENAI/SOLDOTNA/HOMER	16,416,769	11.8%
EAGLE RIVER/CHUGIAK	2,503,272	1.8%
KODIAK	13,928,265	10.0%
OTHER GEOGRAPHIC REGION	45,144,592	32.6%

MORTGAGE INSURANCE

UNINSURED	98,872,506	71.3%
FEDERALLY INSURED - FHA	10,312,101	7.4%
FEDERALLY INSURED - VA	8,865,312	6.4%
FEDERALLY INSURED - RD	7,780,119	5.6%
PRIMARY MORTGAGE INSURANCE	7,504,673	5.4%
FEDERALLY INSURED - HUD 184	5,259,455	3.8%

SELLER SERVICER

WELLS FARGO	76,547,587	55.2%
ALASKA USA	17,137,514	12.4%
FIRST NATIONAL BANK OF AK	26,223,698	18.9%
OTHER SELLER SERVICER	18,685,368	13.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.728%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,803,442	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,803,442	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,159,658	2.30%
60 DAYS PAST DUE	1,337,811	1.43%
90 DAYS PAST DUE	373,719	0.40%
120+ DAYS PAST DUE	985,387	1.05%
TOTAL DELINQUENT	4,856,574	5.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,947,408	11.7%
RURAL	39,469,120	42.1%
TAXABLE	13,850,224	14.8%
TAXABLE FIRST-TIME HOMEBUYER	10,425,279	11.1%
VETERANS MORTGAGE PROGRAM	16,999,900	18.1%
MULTI-FAMILY/SPECIAL NEEDS	2,111,510	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,562,335	85.9%
CONDO	4,554,948	4.9%
MULTI-FAMILY	2,111,510	2.3%
DUPLEX	3,880,376	4.1%
3-PLEX/4-PLEX	2,139,538	2.3%
OTHER PROPERTY TYPE	554,734	0.6%

GEOGRAPHIC REGION

ANCHORAGE	20,959,417	22.3%
WASILLA/PALMER	8,857,051	9.4%
FAIRBANKS/NORTH POLE	10,295,879	11.0%
JUNEAU/KETCHIKAN	6,968,046	7.4%
KENAI/SOLDOTNA/HOMER	10,218,793	10.9%
EAGLE RIVER/CHUGIAK	5,728,188	6.1%
KODIAK	6,945,494	7.4%
OTHER GEOGRAPHIC REGION	23,830,574	25.4%

MORTGAGE INSURANCE

UNINSURED	49,731,874	53.0%
FEDERALLY INSURED - FHA	14,550,115	15.5%
FEDERALLY INSURED - VA	21,748,219	23.2%
FEDERALLY INSURED - RD	4,031,769	4.3%
PRIMARY MORTGAGE INSURANCE	2,190,138	2.3%
FEDERALLY INSURED - HUD 184	1,551,328	1.7%

SELLER SERVICER

WELLS FARGO	43,269,280	46.1%
ALASKA USA	20,054,671	21.4%
FIRST NATIONAL BANK OF AK	15,405,184	16.4%
OTHER SELLER SERVICER	15,074,306	16.1%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	30,301,243	0	0	30,301,243	47.4%	3.384%	357	93	0	0.00%
COMH	63,426	0	0	63,426	0.1%	3.250%	177	42	0	0.00%
COR	1,508,718	0	0	1,508,718	2.4%	3.602%	302	79	0	0.00%
COR15	1,755,644	0	0	1,755,644	2.7%	3.226%	179	66	0	0.00%
COR30	2,520,697	0	0	2,520,697	3.9%	3.883%	359	74	0	0.00%
CREOS	0	0	5,645,515	5,645,515	8.8%	0.000%	0	0	0	0.00%
CTAX	3,209,073	0	0	3,209,073	5.0%	3.773%	332	85	0	0.00%
CVETS	1,462,690	0	0	1,462,690	2.3%	3.570%	359	95	0	0.00%
ETAX	1,603,176	0	0	1,603,176	2.5%	3.712%	359	93	0	0.00%
SRETX	1,154,525	0	0	1,154,525	1.8%	3.750%	359	85	0	0.00%
SRHRF	8,422,345	752,062	0	9,174,406	14.3%	5.984%	252	56	0	0.00%
SRQ15	754,465	0	0	754,465	1.2%	3.274%	178	72	0	0.00%
SRQ30	3,051,251	0	0	3,051,251	4.8%	3.800%	358	80	0	0.00%
SRV15	175,600	0	0	175,600	0.3%	3.125%	180	76	0	0.00%
SRV30	420,068	0	0	420,068	0.7%	3.815%	359	98	0	0.00%
SRX15	537,155	0	0	537,155	0.8%	3.254%	179	66	0	0.00%
SRX30	650,753	0	0	650,753	1.0%	3.912%	360	73	0	0.00%
	57,590,829	752,062	5,645,515	63,988,405	100.0%	3.885%	328	83	0	0.00%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	81,913,383	4,971,050	0	86,884,433	67.7%	5.248%	278	81	7,084,712	8.15%
E021B	30,629,761	0	0	30,629,761	23.9%	7.886%	291	81	1,807,849	5.90%
E021C	10,885,511	0	0	10,885,511	8.5%	7.273%	269	77	679,908	6.25%
	123,428,654	4,971,050	0	128,399,704	100.0%	6.049%	281	80	9,572,468	7.46%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	39,950,496	1,128,305	0	41,078,801	100.0%	5.427%	278	81	4,218,052	10.27%
	39,950,496	1,128,305	0	41,078,801	100.0%	5.427%	278	81	4,218,052	10.27%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	24,489,709	4,246,591	0	28,736,299	94.4%	4.917%	283	82	2,962,855	10.31%
E06BL	1,704,146	0	0	1,704,146	5.6%	7.379%	277	73	190,422	11.17%
	26,193,855	4,246,591	0	30,440,446	100.0%	5.055%	283	82	3,153,276	10.36%
109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C										
E06C1	22,923,624	2,765,051	0	25,688,675	92.6%	5.143%	290	87	3,468,950	13.50%
E06CL	2,050,993	0	0	2,050,993	7.4%	7.972%	290	89	0	0.00%
	24,974,617	2,765,051	0	27,739,668	100.0%	5.352%	290	87	3,468,950	12.51%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	49,982,747	2,206,423	0	52,189,170	94.2%	5.090%	292	79	1,372,897	2.63%
E07AL	3,188,701	0	0	3,188,701	5.8%	5.672%	305	80	0	0.00%
	53,171,448	2,206,423	0	55,377,871	100.0%	5.123%	292	79	1,372,897	2.48%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	50,536,577	1,495,373	0	52,031,950	94.2%	5.371%	286	79	1,445,282	2.78%
E07BL	3,206,762	0	0	3,206,762	5.8%	5.854%	315	84	153,913	4.80%
	53,743,340	1,495,373	0	55,238,712	100.0%	5.399%	288	80	1,599,194	2.90%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	40,391,185	2,144,787	0	42,535,972	94.1%	5.106%	294	85	4,818,877	11.33%
E07CL	2,653,053	0	0	2,653,053	5.9%	7.557%	297	85	150,469	5.67%
	43,044,238	2,144,787	0	45,189,025	100.0%	5.250%	294	85	4,969,346	11.00%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	60,189,499	2,139,595	0	62,329,094	94.3%	5.384%	289	79	3,326,571	5.34%
E07DL	3,759,362	0	0	3,759,362	5.7%	6.014%	318	86	445,200	11.84%
	63,948,861	2,139,595	0	66,088,456	100.0%	5.420%	291	79	3,771,770	5.71%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	28,323,304	2,382,195	0	30,705,499	93.2%	5.249%	301	85	3,472,001	11.31%
E08AL	2,256,615	0	0	2,256,615	6.8%	7.421%	309	88	751,870	33.32%
	30,579,919	2,382,195	0	32,962,114	100.0%	5.398%	301	85	4,223,870	12.81%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	39,036,947	2,416,764	0	41,453,711	93.4%	5.304%	311	88	4,653,718	11.23%
E08BL	2,947,417	0	0	2,947,417	6.6%	7.690%	302	92	0	0.00%
	41,984,364	2,416,764	0	44,401,128	100.0%	5.463%	311	88	4,653,718	10.48%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	52,446,125	24,423,542	0	76,869,666	94.9%	3.792%	293	80	4,147,587	5.40%
E09AL	4,105,782	0	0	4,105,782	5.1%	6.290%	324	89	222,793	5.43%
	56,551,907	24,423,542	0	80,975,448	100.0%	3.919%	295	81	4,370,380	5.40%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	55,329,909	22,208,018	0	77,537,927	93.4%	3.940%	281	78	3,397,091	4.38%
E09BL	5,502,908	0	0	5,502,908	6.6%	6.087%	317	88	338,029	6.14%
	60,832,817	22,208,018	0	83,040,835	100.0%	4.082%	284	79	3,735,120	4.50%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	62,758,917	0	0	62,758,917	94.3%	5.647%	325	88	3,025,608	4.82%
E09CL	3,816,935	0	0	3,816,935	5.7%	5.989%	317	83	112,849	2.96%
	66,575,852	0	0	66,575,852	100.0%	5.666%	325	88	3,138,457	4.71%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	62,762,413	16,065,112	0	78,827,525	94.3%	4.527%	305	84	3,816,547	4.84%
E09DL	4,777,183	0	0	4,777,183	5.7%	5.602%	323	83	375,603	7.86%
	67,539,596	16,065,112	0	83,604,708	100.0%	4.589%	306	84	4,192,150	5.01%
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	59,507,471	0	0	59,507,471	42.8%	4.259%	341	92	2,067,750	3.47%
E10A1	39,619,816	0	0	39,619,816	28.5%	4.372%	333	91	1,451,115	3.66%
E10AL	8,755,810	0	0	8,755,810	6.3%	5.803%	331	84	255,591	2.92%
E10B1	28,543,007	2,654,235	0	31,197,241	22.4%	4.690%	312	82	1,121,895	3.60%
	136,426,104	2,654,235	0	139,080,338	100.0%	4.485%	331	89	4,896,351	3.52%
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	95,031,951	0	0	95,031,951	45.4%	3.670%	346	91	1,819,998	1.92%
E11A1	12,563,266	0	0	12,563,266	6.0%	4.826%	229	66	1,674,467	13.33%
E11A2	20,251,501	0	0	20,251,501	9.7%	6.673%	250	79	1,415,271	6.99%
E11AL	19,587,615	0	0	19,587,615	9.4%	4.931%	316	81	35,857	0.18%
E11B1	57,931,006	3,762,703	0	61,693,709	29.5%	4.850%	305	81	3,286,615	5.33%
	205,365,339	3,762,703	0	209,128,042	100.0%	4.497%	315	84	8,232,209	3.94%
206 VETERANS COLLATERALIZED BONDS 2005 FIRST										
C0511	3,069,897	1,065,817	0	4,135,713	66.1%	4.422%	280	82	30,932	0.75%
C051C	2,118,220	0	0	2,118,220	33.9%	6.870%	313	76	0	0.00%
	5,188,116	1,065,817	0	6,253,933	100.0%	5.251%	291	80	30,932	0.49%
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	114,645,053	963,002	0	115,608,055	71.3%	5.195%	323	93	4,995,513	4.32%
C061C	46,531,845	0	0	46,531,845	28.7%	6.495%	318	84	1,805,463	3.88%
	161,176,898	963,002	0	162,139,900	100.0%	5.568%	321	90	6,800,976	4.19%
208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	33,068,035	0	0	33,068,035	70.4%	5.276%	325	94	1,411,045	4.27%
C071C	13,872,937	0	0	13,872,937	29.6%	6.883%	326	86	464,984	3.35%
	46,940,972	0	0	46,940,972	100.0%	5.751%	326	92	1,876,030	4.00%
260 HOUSING DEVELOPMENT BONDS OCR FUND										
HD97	8,530,531	17,714,495	0	26,245,026	100.0%	1.325%	263	74	1,847,046	7.04%
	8,530,531	17,714,495	0	26,245,026	100.0%	1.325%	263	74	1,847,046	7.04%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02A	3,198,787	0	0	3,198,787	5.9%	6.750%	240	55	0	0.00%
HD02B	4,957,845	0	0	4,957,845	9.2%	5.995%	111	50	0	0.00%
HD02C	45,854,800	0	0	45,854,800	84.9%	6.900%	264	65	1,895,473	4.13%
	54,011,433	0	0	54,011,433	100.0%	6.808%	249	63	1,895,473	3.51%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	15,213,191	0	0	15,213,191	28.0%	6.855%	231	72	0	0.00%
HD04B	39,119,456	0	0	39,119,456	72.0%	7.062%	241	90	1,558,750	3.98%
	54,332,647	0	0	54,332,647	100.0%	7.004%	238	85	1,558,750	2.87%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	99,188,212	0	0	99,188,212	100.0%	7.363%	309	68	3,189,292	3.22%
	99,188,212	0	0	99,188,212	100.0%	7.363%	309	68	3,189,292	3.22%
404	<u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>									
GM027	11,088,718	505,179	0	11,593,897	11.6%	5.878%	221	67	526,660	4.54%
GM029	4,791,331	2,204,128	0	6,995,459	7.0%	4.016%	218	66	565,211	8.08%
GM02A	78,064,345	3,634,116	0	81,698,461	81.5%	4.192%	331	85	1,279,658	1.57%
	93,944,394	6,343,423	0	100,287,817	100.0%	4.375%	311	81	2,371,529	2.36%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	28,611,087	0	0	28,611,087	36.7%	5.739%	270	77	2,039,413	7.13%
GM12B	49,372,356	0	0	49,372,356	63.3%	3.631%	306	78	135,160	0.27%
	77,983,444	0	0	77,983,444	100.0%	4.404%	293	77	2,174,573	2.79%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	5,572,539	1,339,708	0	6,912,248	6.0%	4.900%	226	67	395,630	5.72%
GP012	4,934,443	1,229,563	0	6,164,006	5.3%	4.837%	221	65	0	0.00%
GP013	5,256,652	1,376,728	0	6,633,381	5.7%	4.736%	220	65	160,320	2.42%
GP01C	74,590,679	0	0	74,590,679	64.2%	7.072%	240	72	4,862,899	6.52%
GP10B	2,806,583	218,456	0	3,025,038	2.6%	5.829%	279	81	464,357	15.35%
GP11B	5,389,578	556,079	0	5,945,657	5.1%	5.759%	271	80	289,772	4.87%
GPGM1	11,496,654	1,373,393	0	12,870,047	11.1%	5.321%	252	75	1,176,715	9.14%
	110,047,129	6,093,927	0	116,141,057	100.0%	6.397%	241	72	7,349,693	6.33%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	40,572,166	0	0	40,572,166	100.0%	5.943%	215	65	2,583,093	6.37%
	40,572,166	0	0	40,572,166	100.0%	5.943%	215	65	2,583,093	6.37%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	78,032,958	0	0	78,032,958	100.0%	5.796%	230	67	4,108,458	5.27%
	78,032,958	0	0	78,032,958	100.0%	5.796%	230	67	4,108,458	5.27%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	35,118,343	0	0	35,118,343	100.0%	5.255%	238	68	1,487,349	4.24%
	35,118,343	0	0	35,118,343	100.0%	5.255%	238	68	1,487,349	4.24%
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	90,776,155	0	0	90,776,155	100.0%	6.483%	239	72	6,658,656	7.34%
	90,776,155	0	0	90,776,155	100.0%	6.483%	239	72	6,658,656	7.34%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	138,594,166	0	0	138,594,166	100.0%	5.449%	265	78	7,733,504	5.58%
	138,594,166	0	0	138,594,166	100.0%	5.449%	265	78	7,733,504	5.58%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	93,803,442	0	0	93,803,442	100.0%	5.728%	245	72	4,856,574	5.18%
	93,803,442	0	0	93,803,442	100.0%	5.728%	245	72	4,856,574	5.18%
TOTAL	2,340,143,240	127,942,470	5,645,515	2,473,731,225	100.0%	5.312%	287	80	126,090,135	5.11%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **8/31/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	785,172,795	44,286,201	829,458,997	33.6%	5.155%	295	84	64,743,361	7.81%
RURAL	493,770,675	23,558,169	517,328,844	21.0%	4.886%	271	73	15,029,036	2.91%
TAXABLE	321,792,252	22,760,379	344,552,632	14.0%	5.266%	292	77	13,540,423	3.93%
TAXABLE FIRST-TIME HOMEBUYER	269,811,796	20,542,922	290,354,718	11.8%	5.404%	298	85	14,400,845	4.96%
VETERANS	220,330,911	16,563,568	236,894,478	9.6%	5.123%	302	88	9,482,384	4.00%
MULTI-FAMILY/SPECIAL NEEDS	235,313,833	0	235,313,833	9.5%	6.971%	268	71	8,368,026	3.56%
AHGLP 5%	8,245,683	0	8,245,683	0.3%	5.000%	152	53	391,576	4.75%
NON-CONFORMING I	2,931,984	76,590	3,008,574	0.1%	5.134%	315	67	123,674	4.11%
NON-CONFORMING II	2,574,807	154,639	2,729,447	0.1%	3.989%	356	89	0	0.00%
MGIC SPECIAL	160,555	0	160,555	0.0%	9.447%	79	43	10,810	6.73%
YES YOU CAN PROGRAM	37,949	0	37,949	0.0%	7.500%	83	43	0	0.00%
AHFC TOTAL	2,340,143,240	127,942,470	2,468,085,710	100.0%	5.312%	287	80	126,090,135	5.11%

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,722,813,812	102,276,189	1,825,090,001	73.9%	5.118%	289	81	95,258,824	5.22%
CONDOMINIUM	275,858,048	19,202,997	295,061,044	12.0%	5.309%	295	83	17,571,726	5.96%
MULTI-PLEX	205,523,561	0	205,523,561	8.3%	7.088%	262	68	7,391,073	3.60%
DUPLEX	104,495,145	5,147,641	109,642,787	4.4%	5.187%	288	78	5,063,596	4.62%
FOUR-PLEX	13,954,174	678,303	14,632,477	0.6%	5.619%	285	79	25,393	0.17%
MOBILE HOME TYPE I	10,085,221	284,460	10,369,680	0.4%	5.384%	280	76	494,521	4.77%
TRI-PLEX	6,966,700	352,880	7,319,580	0.3%	5.160%	294	80	285,002	3.89%
MOBILE HOME TYPE II	446,580	0	446,580	0.0%	5.457%	106	53	0	0.00%
AHFC TOTAL	2,340,143,240	127,942,470	2,468,085,710	100.0%	5.312%	287	80	126,090,135	5.11%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	841,500,934	43,766,583	885,267,517	35.9%	5.549%	289	81	59,364,588	6.71%
WASILLA	207,825,190	14,274,266	222,099,455	9.0%	5.324%	296	85	15,948,063	7.18%
FAIRBANKS	172,462,556	10,295,163	182,757,719	7.4%	5.437%	292	82	6,416,956	3.51%
KODIAK	108,050,214	4,470,998	112,521,212	4.6%	4.990%	276	76	3,323,764	2.95%
PALMER	100,478,925	6,979,519	107,458,444	4.4%	5.472%	292	82	7,352,891	6.84%
EAGLE RIVER	100,010,058	6,153,803	106,163,861	4.3%	5.207%	300	86	3,768,232	3.55%
NORTH POLE	95,753,630	5,304,479	101,058,109	4.1%	5.203%	302	87	7,468,023	7.39%
SOLDOTNA	90,514,781	6,189,954	96,704,735	3.9%	4.612%	292	79	3,208,450	3.32%
JUNEAU	91,548,781	5,130,467	96,679,248	3.9%	5.338%	292	78	1,772,576	1.83%
KETCHIKAN	86,704,678	5,470,007	92,174,685	3.7%	4.958%	285	74	1,948,608	2.11%
OTHER SOUTHEAST	47,264,743	1,452,507	48,717,249	2.0%	4.977%	267	71	1,067,342	2.19%
KENAI	43,953,037	3,420,739	47,373,775	1.9%	4.966%	286	78	2,069,689	4.37%
HOMER	39,027,749	2,091,048	41,118,798	1.7%	4.979%	279	71	795,552	1.93%
OTHER SOUTHCENTRAL	34,665,044	1,598,490	36,263,534	1.5%	5.157%	282	77	1,788,278	4.93%
BETHEL	33,240,063	866,644	34,106,707	1.4%	5.705%	243	74	714,480	2.09%
PETERSBURG	29,583,050	1,623,071	31,206,121	1.3%	4.401%	262	72	120,334	0.39%
OTHER SOUTHWEST	23,016,768	579,843	23,596,611	1.0%	5.609%	248	65	676,443	2.87%
CHUGIAK	19,170,664	2,115,951	21,286,615	0.9%	5.363%	298	83	812,551	3.82%
NOME	19,873,754	323,691	20,197,445	0.8%	5.314%	271	76	1,908,983	9.45%
OTHER KENAI PENNINSULA	19,220,211	566,256	19,786,467	0.8%	4.881%	280	72	573,187	2.90%
STERLING	18,397,857	1,186,484	19,584,341	0.8%	4.820%	277	75	445,948	2.28%
NIKISKI	17,578,161	606,667	18,184,829	0.7%	4.915%	278	78	1,152,528	6.34%
SEWARD	17,412,521	553,185	17,965,705	0.7%	5.451%	270	72	552,536	3.08%
CORDOVA	14,481,374	605,421	15,086,795	0.6%	4.871%	277	72	0	0.00%
SITKA	13,060,353	728,348	13,788,701	0.6%	4.918%	314	78	342,554	2.48%
BARROW	13,383,606	260,431	13,644,038	0.6%	5.499%	243	70	791,917	5.80%
DELTA JUNCTION	11,927,566	539,719	12,467,285	0.5%	5.248%	292	81	388,004	3.11%
KOTZEBUE	10,632,498	55,825	10,688,323	0.4%	5.466%	252	74	702,330	6.57%
VALDEZ	10,024,760	345,763	10,370,522	0.4%	5.024%	280	80	345,383	3.33%
OTHER NORTH	9,379,718	387,147	9,766,864	0.4%	5.080%	262	74	269,945	2.76%
AHFC TOTAL	2,340,143,240	127,942,470	2,468,085,710	100.0%	5.312%	287	80	126,090,135	5.11%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **8/31/2012**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	755,014,394	36,849,148	791,863,542	32.1%	5.468%	273	63	27,397,350	3.46%
FEDERALLY INSURED - FHA	516,132,371	33,027,810	549,160,180	22.3%	5.432%	286	86	46,536,577	8.47%
FEDERALLY INSURED - VA	357,531,574	24,912,345	382,443,919	15.5%	5.294%	293	90	24,521,366	6.41%
UNINSURED - LTV > 80 (RURAL)	263,251,827	10,120,159	273,371,985	11.1%	5.305%	276	84	3,861,830	1.41%
FEDERALLY INSURED - RD	173,221,718	9,004,328	182,226,046	7.4%	4.988%	302	92	11,664,311	6.40%
FEDERALLY INSURED - HUD 184	109,583,592	4,810,159	114,393,751	4.6%	4.756%	327	93	6,184,763	5.41%
PMI - RADIAN GUARANTY	50,368,071	1,776,315	52,144,385	2.1%	4.621%	325	89	1,149,451	2.20%
PMI - CMG MORTGAGE INSURANCE	37,638,054	1,876,416	39,514,471	1.6%	5.020%	317	88	1,167,743	2.96%
PMI - MORTGAGE GUARANTY	32,058,927	1,716,733	33,775,660	1.4%	5.081%	322	88	1,077,989	3.19%
PMI - GENWORTH GE	22,886,676	1,955,436	24,842,112	1.0%	5.451%	306	86	1,677,486	6.75%
PMI - PMI MORTGAGE INSURANCE	19,763,948	1,694,437	21,458,384	0.9%	4.963%	323	87	851,268	3.97%
PMI - COMMONWEALTH	2,132,424	199,185	2,331,609	0.1%	6.014%	267	81	0	0.00%
PMI - UNITED GUARANTY	342,841	0	342,841	0.0%	6.831%	215	74	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	216,824	0	216,824	0.0%	5.915%	281	84	0	0.00%
AHFC TOTAL	2,340,143,240	127,942,470	2,468,085,710	100.0%	5.312%	287	80	126,090,135	5.11%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **8/31/2012**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,168,495,161	62,902,804	1,231,397,965	49.9%	5.331%	287	82	75,550,976	6.14%
ALASKA USA FCU	497,320,449	32,512,433	529,832,882	21.5%	5.161%	294	83	28,081,182	5.30%
FIRST NATIONAL BANK OF AK	382,819,678	15,806,654	398,626,332	16.2%	5.700%	274	73	15,739,650	3.95%
FIRST BANK	93,785,569	6,448,529	100,234,098	4.1%	4.472%	299	75	513,301	0.51%
MT. MCKINLEY MUTUAL SAVINGS	54,643,899	3,837,089	58,480,989	2.4%	5.080%	294	78	1,058,821	1.81%
SPIRIT OF ALASKA FCU	37,295,664	2,466,639	39,762,303	1.6%	5.072%	306	83	775,469	1.95%
DENALI STATE BANK	26,090,919	1,760,078	27,850,997	1.1%	5.250%	299	84	2,421,231	8.69%
KODIAK ISLAND HA	24,741,070	823,998	25,565,068	1.0%	4.697%	262	66	954,419	3.73%
NORTHRIM BANK	25,478,841	0	25,478,841	1.0%	7.038%	303	62	0	0.00%
DENALI ALASKA FCU	14,015,047	694,877	14,709,924	0.6%	4.189%	338	91	578,750	3.93%
ALASKA PACIFIC BANK	12,294,642	585,049	12,879,692	0.5%	5.353%	281	75	239,181	1.86%
TLINGIT-HAIDA HA	3,162,301	104,319	3,266,620	0.1%	5.055%	225	60	177,154	5.42%
AHFC TOTAL	2,340,143,240	127,942,470	2,468,085,710	100.0%	5.312%	287	80	126,090,135	5.11%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2012**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	752,519,963	88,592,806	841,112,769	34.1%	5.132%	294	82	56,439,648	6.71%
MORTGAGE REVENUE BONDS	341,791,442	6,416,938	348,208,380	14.1%	4.492%	322	86	13,128,559	3.77%
STATE CAPITAL PROJECT BONDS	244,499,622	0	244,499,622	9.9%	5.998%	232	69	14,837,555	6.07%
HOUSING DEVELOPMENT BONDS	216,062,822	17,714,495	233,777,317	9.5%	6.473%	274	71	8,490,561	3.63%
GENERAL HOUSING PURPOSE BONDS	232,397,609	0	232,397,609	9.4%	5.562%	257	76	12,590,078	5.42%
COLLATERALIZED VETERANS BONDS	213,305,986	2,028,818	215,334,805	8.7%	5.599%	321	90	8,707,937	4.04%
GENERAL MORTGAGE REVENUE BONDS	171,927,838	6,343,423	178,271,261	7.2%	4.388%	303	80	4,546,102	2.55%
GOVERNMENTAL PURPOSE BONDS	110,047,129	6,093,927	116,141,057	4.7%	6.397%	241	72	7,349,693	6.33%
AHFC GENERAL FUND	57,590,829	752,062	58,342,891	2.4%	3.885%	328	83	0	0.00%
AHFC TOTAL	2,340,143,240	127,942,470	2,468,085,710	100.0%	5.312%	287	80	126,090,135	5.11%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2012**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	640,982,724	401,399,885	459,578,508	84,810,542	45,548,302
MORTGAGE AND LOAN COMMITMENTS	627,491,029	403,665,935	470,562,123	75,934,757	37,307,702
MORTGAGE AND LOAN PURCHASES	289,364,195	575,838,024	416,225,607	62,433,395	22,158,911
MORTGAGE AND LOAN PAYOFFS	403,186,818	521,240,747	551,747,186	98,876,543	55,241,937
MORTGAGE AND LOAN FORECLOSURES	13,592,555	16,662,892	14,069,276	2,358,889	879,658

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	240,370	343,483	268,795	261,721	255,548
WEIGHTED AVERAGE INTEREST RATE	4.807%	5.511%	4.114%	3.669%	3.516%
WEIGHTED AVERAGE BEGINNING TERM	357	388	336	335	332
WEIGHTED AVERAGE LOAN-TO-VALUE	91	65	85	86	85
FHA INSURANCE %	24.2%	13.4%	10.9%	7.4%	7.1%
VA INSURANCE %	22.6%	15.0%	8.7%	7.7%	8.1%
RD INSURANCE %	8.5%	5.0%	7.1%	7.1%	8.4%
HUD 184 INSURANCE %	5.5%	5.9%	8.9%	10.0%	6.9%
PRIMARY MORTGAGE INSURANCE %	6.3%	5.6%	13.4%	17.8%	19.8%
CONVENTIONAL UNINSURED %	32.8%	55.1%	50.9%	50.0%	49.7%
SINGLE FAMILY (1-4 UNIT) %	97.8%	70.6%	92.6%	98.1%	100.0%
MULTI FAMILY (>4 UNIT) %	2.2%	29.4%	7.4%	1.9%	0.0%
ANCHORAGE %	36.3%	21.6%	33.2%	29.5%	32.4%
OTHER ALASKAN CITY %	63.7%	78.4%	66.8%	70.5%	67.6%
WELLS FARGO %	42.7%	35.8%	46.2%	38.1%	42.3%
OTHER SELLER SERVICER %	57.3%	64.2%	53.8%	61.9%	57.7%
STREAMLINE REFINANCE %	5.4%	8.0%	19.7%	25.4%	33.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2012**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	20,429,944	10,302,033
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	20,629,159	10,302,033
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	19,607,894	7,051,145
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	29,351,991	16,200,606
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	1,469,649	439,867

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	17.8%	27.7%	31.4%	31.8%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	206,143	204,867
WEIGHTED AVERAGE INTEREST RATE	4.575%	4.291%	3.686%	3.342%	3.203%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	91	92
FHA INSURANCE %	43.1%	40.9%	26.8%	12.5%	13.3%
VA INSURANCE %	7.7%	8.4%	7.1%	2.7%	0.0%
RD INSURANCE %	16.8%	19.3%	19.1%	19.0%	26.5%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	16.4%	12.7%
PRIMARY MORTGAGE INSURANCE %	7.1%	5.9%	13.3%	20.3%	19.2%
CONVENTIONAL UNINSURED %	19.7%	15.5%	22.0%	29.1%	28.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	46.0%	45.5%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	54.0%	54.5%
WELLS FARGO %	48.9%	57.1%	55.4%	45.8%	56.9%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	54.2%	43.1%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	9.2%	2.7%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2012**

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,841,466	19,562,184	9,054,157
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,841,466	19,562,184	9,054,157
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	17,675,385	5,874,309
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	21,818,397	12,366,319
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	90,344	90,344

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	15.5%	25.7%	28.3%	26.5%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	269,494	263,125
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.855%	3.693%	3.607%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	311	290
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	78	73
FHA INSURANCE %	7.2%	5.6%	2.1%	3.0%	3.2%
VA INSURANCE %	0.0%	1.8%	0.8%	0.9%	2.9%
RD INSURANCE %	7.2%	3.6%	3.1%	2.5%	0.0%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	2.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	4.3%	4.3%	2.7%	3.7%
CONVENTIONAL UNINSURED %	80.9%	81.2%	88.1%	88.1%	90.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	32.4%	41.5%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	67.6%	58.5%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	47.1%	74.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2012**

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,143,623	15,744,407	6,331,829
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,387,523	15,744,407	6,331,829
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	11,301,858	4,403,938
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,960,122	14,729,920	7,908,751
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	239,468	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	13.8%	20.9%	18.1%	19.9%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	345,210	346,006
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.724%	3.730%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	316	318
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	84	81
FHA INSURANCE %	13.7%	12.9%	5.2%	2.1%	0.0%
VA INSURANCE %	7.0%	5.1%	5.5%	1.4%	0.0%
RD INSURANCE %	1.6%	1.9%	0.9%	0.0%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	9.3%	8.4%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.8%	35.5%	31.9%
CONVENTIONAL UNINSURED %	59.3%	48.6%	44.9%	51.7%	59.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	33.6%	39.5%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	66.4%	60.5%
WELLS FARGO %	24.4%	47.0%	52.6%	41.7%	29.4%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	58.3%	70.6%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	25.7%	27.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2012**

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	12,019,887	5,954,198
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	12,019,887	5,954,198
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	7,136,647	2,768,308
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	15,572,900	8,035,333
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	400,013	190,032

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	8.7%	9.8%	11.4%	12.5%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	258,215	282,636
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.118%	3.778%	3.728%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	90	90
FHA INSURANCE %	41.7%	39.7%	18.0%	19.6%	16.1%
VA INSURANCE %	4.5%	3.7%	3.2%	0.0%	0.0%
RD INSURANCE %	9.0%	8.8%	7.5%	3.7%	0.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	20.8%	9.6%
PRIMARY MORTGAGE INSURANCE %	11.7%	13.8%	25.3%	27.9%	50.7%
CONVENTIONAL UNINSURED %	19.6%	16.2%	23.7%	27.9%	23.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	40.1%	51.1%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	59.9%	48.9%
WELLS FARGO %	44.5%	48.4%	52.0%	38.6%	37.0%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	61.4%	63.0%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	29.3%	41.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2012**

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	3,220,269	906,634
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	3,220,269	906,634
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	3,974,911	2,061,211
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	15,263,076	9,250,690
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	159,415	159,415

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	13.5%	6.2%	6.4%	9.3%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	299,721	248,667
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.685%	3.583%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	352	345
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	96	94
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	86.2%	78.9%
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	13.8%	21.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	20.6%	39.8%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	79.4%	60.2%
WELLS FARGO %	50.7%	54.8%	43.9%	15.2%	29.4%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	84.8%	70.6%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	17.9%	28.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2012**

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	186,394,900	26,666,750	32,675,950	12,359,400	11,525,000
MORTGAGE AND LOAN COMMITMENTS	172,541,500	29,700,900	43,874,950	3,284,400	3,284,400
MORTGAGE AND LOAN PURCHASES	9,166,900	176,333,700	37,126,600	1,519,700	0
MORTGAGE AND LOAN PAYOFFS	8,400,341	19,320,646	18,237,813	1,931,874	1,480,238
MORTGAGE AND LOAN FORECLOSURES	306,525	0	310,842	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	30.6%	8.9%	2.4%	N/A
AVERAGE PURCHASE PRICE	513,935	4,669,218	994,256	411,263	N/A
WEIGHTED AVERAGE INTEREST RATE	6.901%	7.863%	6.250%	6.378%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	468	338	321	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	82	7	66	72	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	32.0%	4.0%	17.1%	22.6%	N/A
MULTI FAMILY (>4 UNIT) %	68.0%	96.0%	82.9%	77.4%	N/A
ANCHORAGE %	68.8%	6.1%	59.2%	83.3%	N/A
OTHER ALASKAN CITY %	31.2%	93.9%	40.8%	16.7%	N/A
WELLS FARGO %	27.2%	4.5%	31.2%	67.0%	N/A
OTHER SELLER SERVICER %	72.8%	95.5%	68.8%	33.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

 As of: **8/31/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	1,474,451	1,474,451
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	1,474,451	1,474,451
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	1,217,000	0
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	208,385	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	1.9%	N/A
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	681,000	N/A
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.989%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	90	N/A
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	45.8%	N/A
RD INSURANCE %	0.0%	0.0%	9.8%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	54.2%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	9.9%	54.2%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	45.8%	N/A
WELLS FARGO %	0.0%	0.0%	19.7%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 8/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$26,475,000	\$143,525,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,815,000	\$46,465,000	\$42,395,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,610,000	\$52,940,000	\$15,450,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,730,000	\$58,935,000	\$10,335,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$6,075,000	\$57,640,000	\$25,655,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$67,760,000	\$9,770,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$4,335,000	\$54,130,000	\$22,415,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$3,275,000	\$36,070,000	\$41,525,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$39,190,000	\$400,415,000	\$793,070,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$600,000	\$63,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$3,380,000	\$0	\$39,750,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,125,000	\$0	\$34,555,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$4,600,000	\$124,150,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$3,165,000	\$25,780,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000
Collateralized Bonds (Veterans Mortgage Program)										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$10,790,000	\$2,730,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$15,110,000	\$48,510,000	\$126,380,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$15,535,000	\$37,185,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$166,755,000	\$74,835,000	\$166,295,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,200,000	\$0	\$5,490,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$12,750,000	\$0	\$57,250,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,940,000	\$0	\$101,060,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 8/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$6,085,000	\$38,150,000	\$105,765,000
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$0	\$0	\$145,890,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds Total							\$345,890,000	\$6,085,000	\$38,150,000	\$301,655,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$18,715,000	\$0	\$57,865,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$22,875,000	\$0	\$70,715,000
Governmental Purpose Bonds Total							\$203,170,000	\$41,590,000	\$18,400,000	\$143,180,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$2,295,000	\$0	\$57,955,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$27,905,000	\$0	\$333,945,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,935,000	\$0	\$136,300,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$24,705,000	\$0	\$122,905,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$1,605,000	\$0	\$15,280,000
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0	\$274,485,000
Total AHFC Bonds and Notes							\$3,508,630,000	\$357,815,000	\$553,015,000	\$2,597,800,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG2	AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	5,460,000	44,540,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,015,000	98,985,000	
E021A Total							\$170,000,000	\$0	\$26,475,000	\$143,525,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	370,000	595,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	385,000	600,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	400,000	605,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	420,000	610,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	430,000	620,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	430,000	645,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	435,000	665,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	445,000	675,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	460,000	690,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	480,000	695,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	480,000	725,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	490,000	740,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	510,000	750,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	515,000	775,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	525,000	795,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	540,000	825,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	555,000	845,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	575,000	855,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	605,000	875,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	610,000	890,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	635,000	915,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	640,000	945,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	655,000	970,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	665,000	995,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	685,000	1,015,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	700,000	1,040,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	725,000	1,060,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	750,000	1,075,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	750,000	1,120,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	770,000	1,145,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	795,000	1,165,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	805,000	295,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	360,000	545,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	200,000	285,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,135,000	435,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	205,000	295,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,160,000	445,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	205,000	305,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,190,000	455,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Moody's	Fitch
									Aaa	AAA	
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	210,000	310,000	
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,225,000	465,000	
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	215,000	320,000	
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,250,000	475,000	
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	245,000	300,000	
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,280,000	490,000	
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	235,000	325,000	
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,315,000	500,000	
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,350,000	510,000	
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	235,000	345,000	
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,375,000	530,000	
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	245,000	350,000	
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,410,000	540,000	
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	255,000	355,000	
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,450,000	550,000	
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	255,000	370,000	
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	260,000	380,000	
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,480,000	565,000	
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	270,000	385,000	
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,525,000	575,000	
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,560,000	590,000	
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	270,000	400,000	
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,595,000	610,000	
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	275,000	410,000	
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,640,000	630,000	
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	280,000	410,000	
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,165,000	1,725,000	
							E061A Total	\$98,675,000	\$9,815,000	\$46,465,000	\$42,395,000
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Moody's	Fitch
									Aaa	AAA	
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0	
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0	
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0	
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0	
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0	
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000	0	
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000	0	
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	450,000	290,000	0	
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	300,000	455,000	
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	310,000	460,000	
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	320,000	465,000	
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	330,000	470,000	
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	340,000	480,000	
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	350,000	485,000	
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	355,000	500,000	
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	355,000	515,000	
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	370,000	520,000	
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	480,000	430,000	
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	490,000	440,000	
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	505,000	450,000	
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	515,000	460,000	
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	520,000	480,000	
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	535,000	490,000	
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	545,000	500,000	
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	560,000	510,000	
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	575,000	520,000	
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	595,000	530,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E061B	Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aaa	AAA	
011832N65	4.650%	2026	Dec	Term	AMT		12,825,000	0	12,825,000		0	
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	700,000		255,000	
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	715,000		265,000	
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	730,000		275,000	
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	745,000		285,000	
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	765,000		290,000	
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	785,000		295,000	
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	805,000		305,000	
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	825,000		310,000	
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	840,000		325,000	
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0	
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	870,000		325,000	
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	885,000		340,000	
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	910,000		345,000	
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	935,000		350,000	
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	950,000		365,000	
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	985,000		365,000	
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	1,000,000		385,000	
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	1,030,000		390,000	
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	1,055,000		400,000	
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	1,070,000		420,000	
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0	
							E061B Total		\$75,000,000	\$6,610,000	\$52,940,000	\$15,450,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0	
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0	
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0	
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	285,000	220,000		0	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	55,000	110,000		0	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	465,000		220,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	470,000		230,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	475,000		240,000	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	70,000		40,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	620,000		0	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	505,000		245,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	515,000		250,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	530,000		255,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	155,000		0	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	435,000		210,000	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	555,000		265,000	
01170PAM8	5.050%	2021	Dec	Term	AMT		9,350,000	0	9,350,000		0	
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	370,000		180,000	
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	385,000		180,000	
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	395,000		185,000	
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	405,000		190,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aaa	AAA
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	415,000		195,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	425,000		205,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	435,000		210,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	445,000		215,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	460,000		220,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	470,000		230,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	480,000		240,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	495,000		240,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	510,000		245,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	525,000		255,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	540,000		260,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	555,000		265,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	570,000		270,000
01170PAN6	5.150%	2030	Dec	Term	AMT		11,470,000	0	11,470,000		0
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	585,000		280,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	580,000		275,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	595,000		290,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	610,000		295,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	635,000		300,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	650,000		310,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	660,000		325,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	685,000		330,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	700,000		340,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	720,000		350,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	740,000		360,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	760,000		370,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	765,000		380,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	785,000		390,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000		0
E06C1 Total							\$75,000,000	\$5,730,000	\$58,935,000	\$10,335,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0			1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0			1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0			1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0			1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0			1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0			1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0			1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0			1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0			1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0			2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0			2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0			2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0			2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000
E071B Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	180,000	95,000		0
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	350,000	200,000		0
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	315,000		525,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	175,000		275,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	155,000		255,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	335,000		540,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	115,000		210,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	220,000		350,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	360,000		555,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	190,000		310,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	170,000		265,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	155,000		245,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	210,000		345,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	375,000		600,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	300,000		450,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	100,000		145,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	295,000		445,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	105,000		175,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	405,000		635,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	695,000		370,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	710,000		380,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	730,000		385,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C	Home Mortgage Revenue Bonds, 2007 Series C			Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	750,000		390,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	770,000		400,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	785,000		410,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	800,000		425,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	820,000		430,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	835,000		445,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	560,000		750,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	560,000		780,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	575,000		800,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	600,000		805,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	620,000		820,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	620,000		850,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	640,000		865,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	660,000		880,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	670,000		910,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	680,000		935,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	1,000,000		655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	1,025,000		665,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	1,050,000		685,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	1,075,000		700,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	1,090,000		725,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	1,120,000		740,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	1,155,000		750,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	1,180,000		770,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	1,205,000		790,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	1,220,000		820,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		28,680,000	0	28,680,000		0
						E071C Total	\$89,370,000		\$6,075,000	\$57,640,000	\$25,655,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000		0
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	780,000		690,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	820,000		705,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	850,000		730,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	890,000		750,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	940,000		765,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	975,000		800,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	1,015,000		835,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	555,000		410,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	565,000		420,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	585,000		425,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	610,000		425,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	620,000		440,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	635,000		450,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	650,000		465,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	665,000		475,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	685,000		480,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	690,000		505,000
01170PCP9	5.250%	2028	Dec	Term	AMT		1,260,000	0	1,260,000		0
01170PCQ7	5.350%	2033	Dec	Term	AMT		30,225,000	0	30,225,000		0
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000		0
						E081A Total	\$80,880,000	\$3,350,000	\$67,760,000		\$9,770,000
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000		0
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B	Home Mortgage Revenue Bonds, 2008 Series B			Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000		0
01170PCY0	3.200%	2012	Jun	Serial			740,000	485,000	255,000		0
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	270,000		480,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	275,000		490,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	290,000		490,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	290,000		505,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	295,000		515,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	305,000		520,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	310,000		530,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	315,000		545,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	315,000		560,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	315,000		580,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	330,000		580,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	340,000		590,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	350,000		600,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	355,000		615,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	370,000		625,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	375,000		640,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	380,000		660,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	390,000		675,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	390,000		700,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	405,000		715,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	420,000		725,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	425,000		745,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	435,000		765,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	445,000		785,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	450,000		810,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	465,000		825,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	475,000		845,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	750,000		605,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	770,000		620,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	790,000		635,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	805,000		655,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	830,000		665,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	850,000		685,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	865,000		705,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	880,000		730,000
01170PDS2	5.450%	2033	Dec	Term			14,475,000	0	14,475,000		0
01170PDT0	5.500%	2038	Dec	Term			22,725,000	0	22,725,000		0
						E081B Total	\$80,880,000	\$4,335,000	\$54,130,000		\$22,415,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
						E091B Total	\$80,880,000	\$0	\$0	\$80,880,000	
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000		0
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	175,000		965,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000		995,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000		1,005,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000		1,005,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000		1,010,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000		1,015,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000		1,020,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000		1,025,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000		1,025,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000		1,030,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000		1,035,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000		1,040,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000		1,045,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000		1,050,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000		1,050,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	190,000		1,060,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	190,000		1,065,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	190,000		1,075,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	195,000		1,075,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	200,000		1,080,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	200,000		1,085,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	205,000		1,090,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	210,000		1,095,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	210,000		1,100,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	210,000		1,110,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	210,000		1,120,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	215,000		1,125,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	215,000		1,135,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	215,000		1,145,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	220,000		1,155,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	220,000		1,165,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	220,000		1,175,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	225,000		1,185,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	225,000		1,195,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	225,000		1,210,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	1,095,000	Aa2	AA+
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	1,095,000		AA+
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	1,110,000		AA+
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	1,120,000		AA+
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	1,125,000		AA+
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	1,140,000		AA+
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	1,150,000		AA+
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	1,165,000		AA+
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	1,175,000		AA+
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	1,185,000		AA+
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		AA+
E091C Total							\$80,870,000	\$3,275,000	\$36,070,000	\$41,525,000	
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
						E091D Total	\$80,870,000	\$0	\$0	\$80,870,000	
						Home Mortgage Revenue Bonds (FTHB Program) Total	\$1,232,675,000	\$39,190,000	\$400,415,000	\$793,070,000	
Mortgage Revenue Bonds (FTHB Program)											
E0911 Mortgage Revenue Bonds, 2009 Series A-1											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
								AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	10,000	890,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	20,000	1,730,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	20,000	1,760,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	20,000	1,790,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	20,000	1,820,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	20,000	1,840,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	20,000	1,870,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	20,000	1,900,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	20,000	1,930,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	20,000	1,960,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	20,000	1,990,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	20,000	2,020,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	20,000	2,050,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	20,000	2,080,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	20,000	2,120,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	20,000	2,150,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	20,000	2,180,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	20,000	2,220,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	20,000	2,250,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	20,000	2,290,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	20,000	2,320,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	20,000	2,360,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	25,000	2,385,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	25,000	2,425,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	20,000	2,470,000	
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	20,000	2,510,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	20,000	2,550,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	20,000	2,590,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	20,000	2,630,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	20,000	2,670,000	
						E0911 Total	\$64,350,000	\$0	\$600,000	\$63,750,000	
E10A1 Mortgage Revenue Bonds, 2010 Series A											
				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0	
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0	0	
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0	0	
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	0	0	1,135,000	
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	0	0	1,135,000	
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	0	0	1,140,000	
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	0	0	1,150,000	
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	0	0	1,160,000	
	01170RAK8	1.800%	2015	Jun	Serial		1,165,000	0	0	1,165,000	
	01170RAL6	1.900%	2015	Dec	Serial		1,180,000	0	0	1,180,000	
	01170RAM4	2.150%	2016	Jun	Serial		1,190,000	0	0	1,190,000	
	01170RAN2	2.250%	2016	Dec	Serial		1,205,000	0	0	1,205,000	
	01170RAP7	2.450%	2017	Jun	Serial		1,220,000	0	0	1,220,000	
	01170RAQ5	2.500%	2017	Dec	Serial		1,235,000	0	0	1,235,000	
	01170RAR3	2.750%	2018	Jun	Serial		1,250,000	0	0	1,250,000	
	01170RAS1	2.750%	2018	Dec	Serial		1,270,000	0	0	1,270,000	
	01170RAT9	3.000%	2019	Jun	Serial		1,285,000	0	0	1,285,000	
	01170RAU6	3.000%	2019	Dec	Serial		1,305,000	0	0	1,305,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000	
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000	
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000	
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000	
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000	
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000	
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000	
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000	
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000	
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000	
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000	
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000	
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000	
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000	
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000	
					E10A1 Total		\$43,130,000	\$3,380,000	\$0	\$39,750,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000	
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000	
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000	
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000	
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000	
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000	
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000	
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000	
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000	
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's Aaa	Fitch AAA
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$1,125,000	\$0	\$34,555,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	115,000	3,045,000		
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	175,000	4,455,000		
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	170,000	4,520,000		
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	170,000	4,580,000		
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	170,000	4,650,000		
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	170,000	4,590,000		
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	170,000	4,650,000		
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	170,000	4,720,000		
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	180,000	4,770,000		
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	180,000	4,840,000		
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	180,000	4,900,000		
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	180,000	4,970,000		
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	190,000	5,030,000		
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	180,000	4,950,000		
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	160,000	4,210,000		
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	160,000	4,270,000		
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	160,000	4,330,000		
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	160,000	4,390,000		
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	160,000	4,450,000		
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	170,000	4,500,000		
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	140,000	3,910,000		
A2	01170RDB5	2.320%	2037	Jun		Sinker	3,700,000	0	130,000	3,570,000		
A2	01170RDB5	2.320%	2037	Dec		Sinker	3,750,000	0	130,000	3,620,000		
A2	01170RDB5	2.320%	2038	Jun		Sinker	3,600,000	0	130,000	3,470,000		
A2	01170RDB5	2.320%	2038	Dec		Sinker	2,670,000	0	100,000	2,570,000		
A2	01170RDB5	2.320%	2039	Jun		Sinker	2,710,000	0	100,000	2,610,000		
A2	01170RDB5	2.320%	2039	Dec		Sinker	2,740,000	0	100,000	2,640,000		
A2	01170RDB5	2.320%	2040	Jun		Sinker	2,780,000	0	100,000	2,680,000		
A2	01170RDB5	2.320%	2040	Dec		Sinker	2,820,000	0	100,000	2,720,000		
A2	01170RDB5	2.320%	2041	Jun		Sinker	2,850,000	0	100,000	2,750,000		
A2	01170RDB5	2.320%	2041	Dec		Term	2,890,000	0	100,000	2,790,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
					E0912 Total		\$128,750,000	\$0	\$4,600,000	\$124,150,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
01170DA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	20,000	180,000	
01170DA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	25,000	200,000	
01170DA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	30,000	260,000	
01170DA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	45,000	345,000	
01170DA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	55,000	435,000	
01170DA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	65,000	525,000	
01170DA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	75,000	615,000	
01170DA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	85,000	705,000	
01170DA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	95,000	795,000	
01170DA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	110,000	880,000	
01170DA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	120,000	970,000	
01170DA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	130,000	1,060,000	
01170DA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	140,000	1,150,000	
01170DA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	150,000	1,240,000	
01170DA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	165,000	1,325,000	
01170DA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	175,000	1,425,000	
01170DA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	185,000	1,515,000	
01170DA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	195,000	1,605,000	
01170DA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	210,000	1,690,000	
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	220,000	1,780,000	
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	230,000	1,870,000	
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	240,000	1,960,000	
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	250,000	2,050,000	
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	150,000	1,200,000	
					E11A1 Total		\$28,945,000	\$0	\$3,165,000	\$25,780,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	0	0	1,175,000	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0	2,980,000	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0	3,000,000	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0	3,025,000	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0	3,050,000	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0	2,920,000	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000	
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000	
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000	
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000	
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000	
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000	
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000	
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000	
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B					Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B2	01170RCZ3	4.050%	2025	Dec		Sinker		2,230,000	0	0		2,230,000	
B2	01170RCZ3	4.050%	2026	Jun		Term		2,215,000	0	0		2,215,000	
E11B1 Total							\$71,360,000	\$0	\$0	\$71,360,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$4,505,000	\$8,365,000	\$359,345,000			
Collateralized Bonds (Veterans Mortgage Program)													
C0511	Veterans Collateralized Bonds, 2005 First & Second					Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
11	011832H62	4.800%	2006	Dec		Sinker	AMT	310,000	310,000	0		0	
12	011832H70	3.430%	2006	Dec		Note	AMT	145,000,000	145,000,000	0		0	
11	011832H62	4.800%	2007	Dec		Sinker	AMT	270,000	270,000	0		0	
11	011832H62	4.800%	2008	Dec		Sinker	AMT	280,000	280,000	0		0	
11	011832H62	4.800%	2009	Dec		Sinker	AMT	290,000	290,000	0		0	
11	011832H62	4.800%	2010	Dec		Sinker	AMT	300,000	200,000	100,000		0	
11	011832H62	4.800%	2011	Dec		Sinker	AMT	310,000	130,000	180,000		0	
11	011832H62	4.800%	2012	Dec		Sinker	AMT	320,000	0	260,000		60,000	
11	011832H62	4.800%	2013	Dec		Sinker	AMT	335,000	0	265,000		70,000	
11	011832H62	4.800%	2014	Dec		Sinker	AMT	350,000	0	280,000		70,000	
11	011832H62	4.800%	2015	Dec		Sinker	AMT	360,000	0	285,000		75,000	
11	011832H62	4.800%	2016	Dec		Sinker	AMT	375,000	0	300,000		75,000	
11	011832H62	4.800%	2017	Dec		Sinker	AMT	395,000	0	315,000		80,000	
11	011832H62	4.800%	2018	Dec		Sinker	AMT	410,000	0	330,000		80,000	
11	011832H62	4.800%	2019	Dec		Sinker	AMT	430,000	0	345,000		85,000	
11	011832H62	4.800%	2020	Dec		Sinker	AMT	445,000	0	355,000		90,000	
11	011832H62	4.800%	2021	Dec		Sinker	AMT	465,000	0	370,000		95,000	
11	011832H62	4.800%	2022	Dec		Sinker	AMT	485,000	0	385,000		100,000	
11	011832H62	4.800%	2023	Dec		Sinker	AMT	510,000	0	405,000		105,000	
11	011832H62	4.800%	2024	Dec		Sinker	AMT	535,000	0	425,000		110,000	
11	011832H62	4.800%	2025	Dec		Sinker	AMT	560,000	0	445,000		115,000	
11	011832H62	4.800%	2026	Dec		Sinker	AMT	585,000	0	465,000		120,000	
11	011832H62	4.800%	2027	Dec		Sinker	AMT	610,000	0	480,000		130,000	
11	011832H62	4.800%	2028	Dec		Sinker	AMT	640,000	0	510,000		130,000	
11	011832H62	4.800%	2029	Dec		Sinker	AMT	670,000	0	530,000		140,000	
11	011832H62	4.800%	2030	Dec		Sinker	AMT	705,000	0	560,000		145,000	
11	011832H62	4.800%	2031	Dec		Sinker	AMT	735,000	0	580,000		155,000	
11	011832H62	4.800%	2032	Dec		Sinker	AMT	770,000	0	615,000		155,000	
11	011832H62	4.800%	2033	Dec		Sinker	AMT	810,000	0	640,000		170,000	
11	011832H62	4.800%	2034	Dec		Sinker	AMT	850,000	0	670,000		180,000	
11	011832H62	4.800%	2035	Dec		Term	AMT	890,000	0	695,000		195,000	
C0511 Total							\$160,000,000	\$146,480,000	\$10,790,000	\$2,730,000			
C0611	Veterans Collateralized Bonds, 2006 First					Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
A2	011832Q39	3.750%	2008	Jun		Serial	AMT	1,590,000	1,590,000	0		0	
A2	011832Q47	3.750%	2008	Dec		Serial	AMT	1,620,000	1,620,000	0		0	
A2	011832Q54	3.875%	2009	Jun		Serial	AMT	1,650,000	1,650,000	0		0	
A2	011832Q62	3.875%	2009	Dec		Serial	AMT	1,680,000	1,680,000	0		0	
A2	011832Q70	4.000%	2010	Jun		Serial	AMT	1,710,000	1,710,000	0		0	
A2	011832Q88	4.000%	2010	Dec		Serial	AMT	1,745,000	1,745,000	0		0	
A2	011832Q96	4.050%	2011	Jun		Serial	AMT	1,780,000	1,775,000	5,000		0	
A2	011832R20	4.050%	2011	Dec		Serial	AMT	1,820,000	1,810,000	10,000		0	
A2	011832R38	4.100%	2012	Jun		Serial	AMT	1,855,000	1,530,000	325,000		0	
A2	011832R46	4.100%	2012	Dec		Serial	AMT	1,890,000	0	515,000		1,375,000	
A2	011832R53	4.150%	2013	Jun		Serial	AMT	1,930,000	0	540,000		1,390,000	
A1	011832P30	4.000%	2013	Dec		Serial	AMT	1,825,000	0	490,000		1,335,000	
A1	011832P48	4.050%	2014	Jun		Serial	AMT	1,860,000	0	510,000		1,350,000	
A1	011832P55	4.050%	2014	Dec		Serial	AMT	1,900,000	0	520,000		1,380,000	
A1	011832P63	4.100%	2015	Jun		Serial	AMT	1,950,000	0	535,000		1,415,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	011832P71	4.100%	2015	Dec	Serial		1,990,000	0	555,000	Aaa	Aaa	AAA
A1	011832P89	4.150%	2016	Jun	Serial		2,035,000	0	560,000			1,435,000
A1	011832P97	4.150%	2016	Dec	Serial		2,080,000	0	585,000			1,475,000
A1	011832Q21	4.200%	2017	Jun	Serial		2,130,000	0	590,000			1,495,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	635,000			1,540,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	645,000			1,660,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	665,000			1,700,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	675,000			1,735,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	695,000			1,780,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	705,000			1,815,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	720,000			1,860,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	740,000			1,905,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	755,000			1,945,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	775,000			1,990,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	790,000			2,035,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	810,000			2,085,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	830,000			2,130,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	855,000			2,180,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	870,000			2,225,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	890,000			2,280,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	915,000			2,335,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	935,000			2,385,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	955,000			2,440,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	975,000			2,505,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	1,000,000			2,565,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	1,025,000			2,625,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	1,050,000			2,685,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	1,070,000			2,750,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	1,095,000			2,820,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	1,130,000			2,890,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	1,145,000			2,950,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	1,180,000			3,035,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	1,210,000			3,100,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	1,235,000			3,175,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	1,265,000			3,255,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	1,305,000			3,335,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	1,335,000			3,405,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	1,365,000			3,490,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	1,400,000			3,575,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	1,445,000			3,655,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	1,470,000			3,730,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	1,495,000			3,835,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	1,535,000			3,935,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	1,570,000			4,030,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	1,610,000			4,130,000
C0611 Total							\$190,000,000	\$15,110,000	\$48,510,000	\$126,380,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	430,000			1,080,000
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	450,000			1,115,000
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	470,000			1,155,000
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	485,000			1,200,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	505,000			1,245,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	360,000			885,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	380,000			925,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	400,000			965,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	420,000			1,015,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	430,000			1,075,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	450,000			1,115,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	475,000			1,170,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	500,000			1,230,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	525,000			1,300,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	560,000			1,360,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	580,000			1,420,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	605,000			1,500,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	640,000			1,575,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	675,000			1,655,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	705,000			1,750,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	750,000			1,830,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	795,000			1,905,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	840,000			2,005,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	870,000			2,120,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	915,000			2,235,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	960,000			2,355,000
C0711 Total							\$57,885,000		\$5,165,000	\$15,535,000		\$37,185,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000		\$166,755,000	\$74,835,000		\$166,295,000
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0			0
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0			0
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0			0
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0			0
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0			0
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0			0
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0			0
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0			0
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0			0
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	75,000	0			0
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	75,000	0			0
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	75,000	0			0
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	80,000	0			0
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	80,000	0			0
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	80,000	0			0
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	80,000	0			0
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	85,000	0			0
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	85,000	0			0
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	90,000	0			0
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0			90,000
	011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0			30,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000			55,000
	011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000			55,000
	011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000			60,000
	011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0			35,000
	011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000			65,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02A	Housing Development Bonds, 2002 Series A			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
						HD02A Total	\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000	
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0	0	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0	0	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0	0	
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0	0	
011832RR5	4.150%	2012	Jun	Serial			200,000	200,000	0	0	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0	205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0	200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0	215,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Housing Development Bonds (Multifamily Program)													
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch	
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0	220,000	AA+	Aaa	AAA
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0	220,000			
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0	230,000			
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0	235,000			
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0	240,000			
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0	245,000			
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0	255,000			
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0	255,000			
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0	265,000			
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0	270,000			
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0	285,000			
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0	95,000			
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0	190,000			
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0	100,000			
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0	195,000			
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000			
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000			
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000			
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000			
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000			
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000			
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000			
						HD02B Total	\$8,690,000	\$3,200,000	\$0	\$5,490,000			
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA	
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0			
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0			
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0			
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0			
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0			
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0			
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0			
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0			
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0			
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0			
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0			
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0			
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0			
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0			
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0			
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0			
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0	0			
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000	0	0			
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	790,000	0	0			
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000			
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000			
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000			
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000			
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000			
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000			
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000			
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000			
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000			
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000			
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000			
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000			
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000	
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$12,750,000	\$0	\$57,250,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0		0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0		0
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0		1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0		1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0		1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0		65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0		1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0		70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0		1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0		75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000		50,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000		60,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0		1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000		60,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0		1,730,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000		0
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000		0
						HD04A Total	\$33,060,000	\$6,150,000	\$6,700,000		\$20,210,000
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0		0
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0		0
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0		0
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0		0
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0		0
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0		0
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0		0
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0		0
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0		1,635,000
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0		1,695,000
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0		1,775,000
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0		1,845,000
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0		1,920,000
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0		525,000
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0		1,475,000
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0		530,000
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0		1,505,000
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0		105,000
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0		1,840,000
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0		110,000
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0		1,915,000
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0		115,000
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0		2,020,000
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0		120,000
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0		2,120,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0		AA+	Aaa	AAA
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0				2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0				145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0				1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0				155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0				1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0				150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0				1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0				60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000			1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0			60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000			1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0			65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000			1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0			70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000			1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0			70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000			1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0			75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000			1,855,000
HD04B Total							\$52,025,000	\$11,085,000	\$1,460,000		\$39,480,000	
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0			0
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0			0
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0			0
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0			0
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0			0
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0			0
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0			0
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0			0
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0			0
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0			540,000
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0			550,000
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0			570,000
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0			590,000
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0			605,000
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0			625,000
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0			650,000
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0			670,000
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0			690,000
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0			715,000
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0			740,000
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0			755,000
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0			785,000
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0			810,000
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0			835,000
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0			860,000
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0			890,000
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0			920,000
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0			950,000
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0			980,000
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0			1,015,000
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0			1,050,000
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0			1,080,000
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0			1,120,000
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0			1,150,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+	Aaa	AAA
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	1,485,000	
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	1,535,000	
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0	1,585,000	
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0	1,640,000	
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0	1,690,000	
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0	1,745,000	
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0	1,800,000	
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0	1,860,000	
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0	1,960,000	
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0	1,985,000	
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0	2,045,000	
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0	2,120,000	
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0	2,185,000	
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$3,940,000	\$0	\$101,060,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$38,540,000	\$12,850,000	\$225,825,000	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moodys	Fitch
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0	0	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	1,265,000	0	0	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A										
				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0		1,950,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0		565,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0		2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0		2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0		2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0		2,765,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0		840,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	23,000,000	0	23,000,000		0
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0		245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	1,115,000		2,160,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0		250,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	1,140,000		2,215,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0		260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	1,150,000		2,280,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0		265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	1,180,000		2,340,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	1,210,000		2,395,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0		275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0		280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	1,245,000		2,450,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0		285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	1,275,000		2,515,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0		290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	1,300,000		2,580,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	1,335,000		2,640,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0		300,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0		310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	1,365,000		2,705,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0		315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	1,400,000		2,770,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0		320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	1,435,000		2,840,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0		4,605,000
						GM02A Total	\$150,000,000	\$6,085,000	\$38,150,000		\$105,765,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	0	0	235,000	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0	1,445,000	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0	150,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0	255,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0	365,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0	470,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0	585,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0	695,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0	815,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0	1,045,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
GM12A Total							\$145,890,000	\$0	\$0	\$145,890,000	
GM12B	General Mortgage Revenue Bonds II, 2012 Series B			Taxable	Prog: 405	Yield: N/A	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+/A-1+	N/A	AA+/F1+
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000	
GM12B Total							\$50,000,000	\$0	\$0	\$50,000,000	
General Mortgage Revenue Bonds Total							\$345,890,000	\$6,085,000	\$38,150,000	\$301,655,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$18,715,000	\$0		\$57,865,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
						GP01B Total	\$93,590,000	\$22,875,000	\$0		\$70,715,000
						Governmental Purpose Bonds Total	\$203,170,000	\$41,590,000	\$18,400,000		\$143,180,000
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C										
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
						SC02C Total	\$60,250,000	\$2,295,000	\$0		\$57,955,000
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa AAA
						SC06A Total	\$100,890,000	\$8,705,000	\$0	\$92,185,000	
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$6,100,000	\$0	\$36,315,000	
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
011832E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
011832F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
011832G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
						SC07B Total	\$53,110,000	\$4,485,000	\$0	\$48,625,000	
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2 AA+
011832P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0	
011832F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	0	3,000,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	0	5,500,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	0	2,050,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	0	8,245,000	
SC11A Total							\$105,185,000	\$6,320,000	\$0	\$98,865,000		
State Capital Project Bonds Total							\$361,850,000	\$27,905,000	\$0	\$333,945,000		
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0	0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0	0	
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0	0	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	0	590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	0	600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	0	6,245,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	0	790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	0	8,220,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000	
						GH05A Total	\$143,235,000	\$6,935,000	\$0	\$136,300,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0	0	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0	0	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	75,000	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	1,955,000	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	150,000	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0	1,935,000	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	2,140,000	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	305,000	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	1,885,000	
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	2,250,000	
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	30,000	
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	2,275,000	
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	30,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds													
GH05B	General Housing Purpose Bonds, 2005 Series B												
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch		
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	2,330,000	AA+	Aaa	AAA
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	30,000			
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	2,390,000			
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	30,000			
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	2,455,000			
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	30,000			
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	2,510,000			
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	40,000			
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	2,565,000			
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	40,000			
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	2,635,000			
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	40,000			
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	2,705,000			
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	2,765,000			
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	2,835,000			
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	2,910,000			
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	45,000			
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	2,985,000			
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	3,065,000			
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	3,150,000			
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	3,235,000			
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	3,325,000			
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	3,410,000			
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	3,500,000			
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	3,595,000			
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	3,690,000			
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	3,790,000			
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	35,000			
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	3,890,000			
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	4,020,000			
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	4,130,000			
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	4,240,000			
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	4,350,000			
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	4,465,000			
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000			
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000			
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds											S and P	Moody's	Fitch
GH05B	General Housing Purpose Bonds, 2005 Series B					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0			4,830,000	
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0			5,000	
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0			4,955,000	
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0			5,000	
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0			5,070,000	
GH05B Total							\$147,610,000	\$24,705,000	\$0			\$122,905,000	
GH05C	General Housing Purpose Bonds, 2005 Series C					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0			0	
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0			0	
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0			0	
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0			0	
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0			0	
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0			0	
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0			0	
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0			0	
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0			0	
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0			0	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0			0	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0			0	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0			0	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0			1,365,000	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0			1,395,000	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0			1,435,000	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0			1,470,000	
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0			1,505,000	
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0			1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0			1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0			1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0			1,660,000	
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0			1,705,000	
GH05C Total							\$16,885,000	\$1,605,000	\$0			\$15,280,000	
General Housing Purpose Bonds Total							\$307,730,000	\$33,245,000	\$0			\$274,485,000	
Commercial Paper Total:		\$32,100,000					Total AHFC Bonds		\$3,508,630,000	\$357,815,000	\$553,015,000	\$2,597,800,000	

Footnotes:

- AHFC has issued \$17,398,494,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$117,514,194
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 5.936%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,581,297	22.95%	383
3-Months	\$7,363,249	21.53%	359
6-Months	\$12,921,126	18.73%	312
12-Months	\$27,906,957	19.16%	319
Life	\$238,617,518	12.79%	213

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$41,078,801
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 5.427%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$752,269	19.57%	326
3-Months	\$3,568,280	28.23%	470
6-Months	\$6,673,143	25.78%	430
12-Months	\$13,371,883	24.17%	403
Life	\$57,506,237	11.74%	196

3 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$28,736,299
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.917%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$617,574	22.52%	375
3-Months	\$1,438,920	17.67%	295
6-Months	\$2,698,451	16.30%	272
12-Months	\$6,862,701	19.01%	317
Life	\$37,704,759	11.44%	191

4 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$25,688,675
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 5.143%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,534,495	50.15%	836
3-Months	\$2,571,982	31.52%	525
6-Months	\$5,085,495	29.99%	500
12-Months	\$10,778,824	28.94%	482
Life	\$38,344,269	13.08%	218

5 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$52,189,170
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 5.090%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,930,731	35.33%	589
3-Months	\$4,378,596	27.40%	457
6-Months	\$9,707,103	28.65%	477
12-Months	\$17,212,123	25.35%	422
Life	\$71,075,181	18.34%	306

6 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$52,031,950
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 5.371%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,624,674	30.85%	514
3-Months	\$2,744,502	18.50%	308
6-Months	\$6,821,101	21.65%	361
12-Months	\$15,110,452	22.59%	377
Life	\$60,646,438	15.78%	263

7 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$42,535,972
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.106%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,672,136	37.04%	617
3-Months	\$3,206,932	25.15%	419
6-Months	\$6,272,227	23.91%	399
12-Months	\$11,429,839	20.94%	349
Life	\$36,108,397	9.91%	165

8 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$386,794	7.15%	119
Remaining Principal Balance:	\$62,329,094	3-Months	\$3,522,468	19.64%	327
Weighted Average Seasoning:	64	6-Months	\$10,459,697	26.44%	441
Weighted Average Interest Rate:	5.384%	12-Months	\$17,840,401	22.53%	375
Bond Yield (TIC):	4.091%	Life	\$71,551,216	15.70%	262

9 Home Mortgage Revenue Bonds, 2008 Series A		Prepayments	CPR	PSA	
Series: E081A	Prog: 114	1-Month	\$1,128,107	35.14%	586
Remaining Principal Balance:	\$30,705,499	3-Months	\$3,219,959	32.70%	545
Weighted Average Seasoning:	59	6-Months	\$6,126,404	30.14%	502
Weighted Average Interest Rate:	5.249%	12-Months	\$12,916,521	28.96%	483
Bond Yield (TIC):	4.190%	Life	\$40,128,140	15.76%	263

10 Home Mortgage Revenue Bonds, 2008 Series B		Prepayments	CPR	PSA	
Series: E081B	Prog: 115	1-Month	\$2,072,704	44.32%	739
Remaining Principal Balance:	\$41,453,711	3-Months	\$3,746,858	29.14%	486
Weighted Average Seasoning:	49	6-Months	\$7,636,671	28.52%	475
Weighted Average Interest Rate:	5.304%	12-Months	\$14,051,071	25.01%	417
Bond Yield (TIC):	4.257%	Life	\$32,325,446	13.00%	258

11 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$2,141,259	28.09%	468
Remaining Principal Balance:	\$76,869,666	3-Months	\$4,807,925	21.48%	358
Weighted Average Seasoning:	61	6-Months	\$12,195,832	25.26%	421
Weighted Average Interest Rate:	3.792%	12-Months	\$23,815,694	23.61%	393
Bond Yield (TIC):	4.190%	Life	\$64,922,123	18.84%	314

12 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$1,598,113	21.72%	362
Remaining Principal Balance:	\$77,537,927	3-Months	\$5,908,541	25.34%	422
Weighted Average Seasoning:	70	6-Months	\$11,489,542	23.93%	399
Weighted Average Interest Rate:	3.940%	12-Months	\$22,203,609	22.22%	370
Bond Yield (TIC):	4.257%	Life	\$64,314,472	18.71%	312

13 Home Mortgage Revenue Bonds, 2009 Series C		Prepayments	CPR	PSA	
Series: E091C	Prog: 118	1-Month	\$932,039	16.21%	270
Remaining Principal Balance:	\$62,758,917	3-Months	\$1,331,370	8.03%	134
Weighted Average Seasoning:	35	6-Months	\$3,555,690	10.37%	173
Weighted Average Interest Rate:	5.647%	12-Months	\$7,478,376	10.53%	180
Bond Yield (TIC):	4.893%	Life	\$13,730,096	7.50%	198

14 Home Mortgage Revenue Bonds, 2009 Series D		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$2,153,316	27.63%	461
Remaining Principal Balance:	\$78,827,525	3-Months	\$5,824,555	24.76%	413
Weighted Average Seasoning:	52	6-Months	\$10,480,022	21.98%	366
Weighted Average Interest Rate:	4.527%	12-Months	\$20,212,695	20.72%	345
Bond Yield (TIC):	4.893%	Life	\$63,226,618	19.96%	333

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$59,507,471
 Weighted Average Seasoning: 18
 Weighted Average Interest Rate: 4.259%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$444,713	8.55%	231
3-Months	\$659,174	4.30%	123
6-Months	\$826,448	2.71%	85
12-Months	\$1,073,343	1.76%	67
Life	\$1,256,895	1.49%	74

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$39,619,816
 Weighted Average Seasoning: 25
 Weighted Average Interest Rate: 4.372%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$562,164	2.72%	61
12-Months	\$986,843	2.37%	62
Life	\$1,339,779	1.61%	59

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$31,197,241
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 4.690%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$1,079,414	33.51%	559
3-Months	\$2,509,183	26.51%	442
6-Months	\$5,984,453	30.60%	510
12-Months	\$9,397,538	24.83%	414
Life	\$15,444,707	20.63%	344

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$95,031,951
 Weighted Average Seasoning: 9
 Weighted Average Interest Rate: 3.670%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$299,321	1.24%	83
6-Months	\$299,321	0.62%	46
12-Months	\$299,321	0.37%	33
Life	\$299,321	0.37%	33

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$32,814,767
 Weighted Average Seasoning: 118
 Weighted Average Interest Rate: 5.966%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$748,467	23.71%	395
3-Months	\$2,238,241	23.13%	386
6-Months	\$3,933,358	20.12%	335
12-Months	\$6,495,382	19.22%	320
Life	\$6,495,382	19.22%	320

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$61,693,709
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.850%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$2,153,513	33.75%	562
3-Months	\$4,668,991	25.21%	420
6-Months	\$9,693,190	25.56%	426
12-Months	\$11,678,765	19.08%	318
Life	\$11,678,765	19.08%	318

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$7,447,176
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.945%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

22 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$4,135,713
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.422%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$202,491	43.65%	728
3-Months	\$598,057	41.63%	694
6-Months	\$1,416,877	44.14%	736
12-Months	\$3,373,818	44.29%	738
Life	\$13,815,598	19.09%	318

23 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$115,608,055
 Weighted Average Seasoning: 34
 Weighted Average Interest Rate: 5.195%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$4,427,592	36.30%	605
3-Months	\$14,037,168	36.68%	611
6-Months	\$29,993,755	36.74%	612
12-Months	\$59,861,081	34.63%	577
Life	\$173,691,187	18.07%	449

24 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$33,068,035
 Weighted Average Seasoning: 33
 Weighted Average Interest Rate: 5.276%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$1,177,960	34.30%	572
3-Months	\$3,374,569	32.17%	536
6-Months	\$5,708,165	27.05%	451
12-Months	\$12,716,240	27.31%	470
Life	\$51,472,609	22.11%	507

25 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Prog: 404
 Remaining Principal Balance: \$100,287,817
 Weighted Average Seasoning: 39
 Weighted Average Interest Rate: 4.375%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$823,465	9.35%	156
3-Months	\$4,168,065	14.83%	247
6-Months	\$9,341,101	15.96%	266
12-Months	\$22,252,847	17.75%	296
Life	\$219,648,472	17.80%	297

26 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$77,983,444
 Weighted Average Seasoning: 33
 Weighted Average Interest Rate: 4.404%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,208,257	16.85%	281
3-Months	\$1,559,705	11.18%	186
6-Months	\$1,559,705	11.18%	186
12-Months	\$1,559,705	11.18%	186
Life	\$1,559,705	11.18%	186

27 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$116,141,057
 Weighted Average Seasoning: 114
 Weighted Average Interest Rate: 6.397%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,733,778	31.59%	527
3-Months	\$9,629,324	27.18%	453
6-Months	\$18,583,490	25.47%	424
12-Months	\$39,737,648	25.03%	417
Life	\$556,148,879	18.23%	304

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

09/14/12

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2013	145,890,000	50,000,000	195,890,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2013	30,660,000	-	30,660,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GM02A	4,500,000	-	4,500,000
E061A	500,000	-	500,000
E06C1	1,750,000	-	1,750,000
E071C	2,445,000	-	2,445,000
E081A	2,785,000	-	2,785,000
E081B	3,730,000	-	3,730,000
E091C	1,155,000	-	1,155,000
C0511	490,000	-	490,000
C0611	11,675,000	-	11,675,000
C0711	1,630,000	-	1,630,000

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

September 14, 2012

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	57,865,000	70,715,000	44,540,000	98,985,000	57,955,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	10/17/12
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/N/A/AA+	
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Taxable	
Current Rate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
Avg Rate	2.05%	1.57%	1.56%	1.89%	1.89%	1.62%	1.14%	1.09%	1.08%	0.17%	0.16%	0.22%	0.21%	
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.21%	
SIFMA Rate	2.04%	1.55%	1.55%	1.54%	1.54%	1.55%	1.01%	1.01%	1.01%	0.23%	0.23%	0.22%	0.15%	
SIFMA Spread	0.00%	0.02%	0.02%	0.35%	0.35%	0.08%	0.13%	0.07%	0.06%	(0.05%)	(0.07%)	0.00%	0.06%	
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%	-	
2012 Avg	0.14%	0.14%	0.14%	0.18%	0.18%	0.14%	0.29%	0.30%	0.30%	0.14%	0.14%	0.16%	0.21%	
2012 Spread	(0.02%)	(0.02%)	(0.02%)	0.02%	0.02%	(0.02%)	0.13%	0.14%	0.14%	(0.02%)	(0.02%)	0.00%	0.06%	

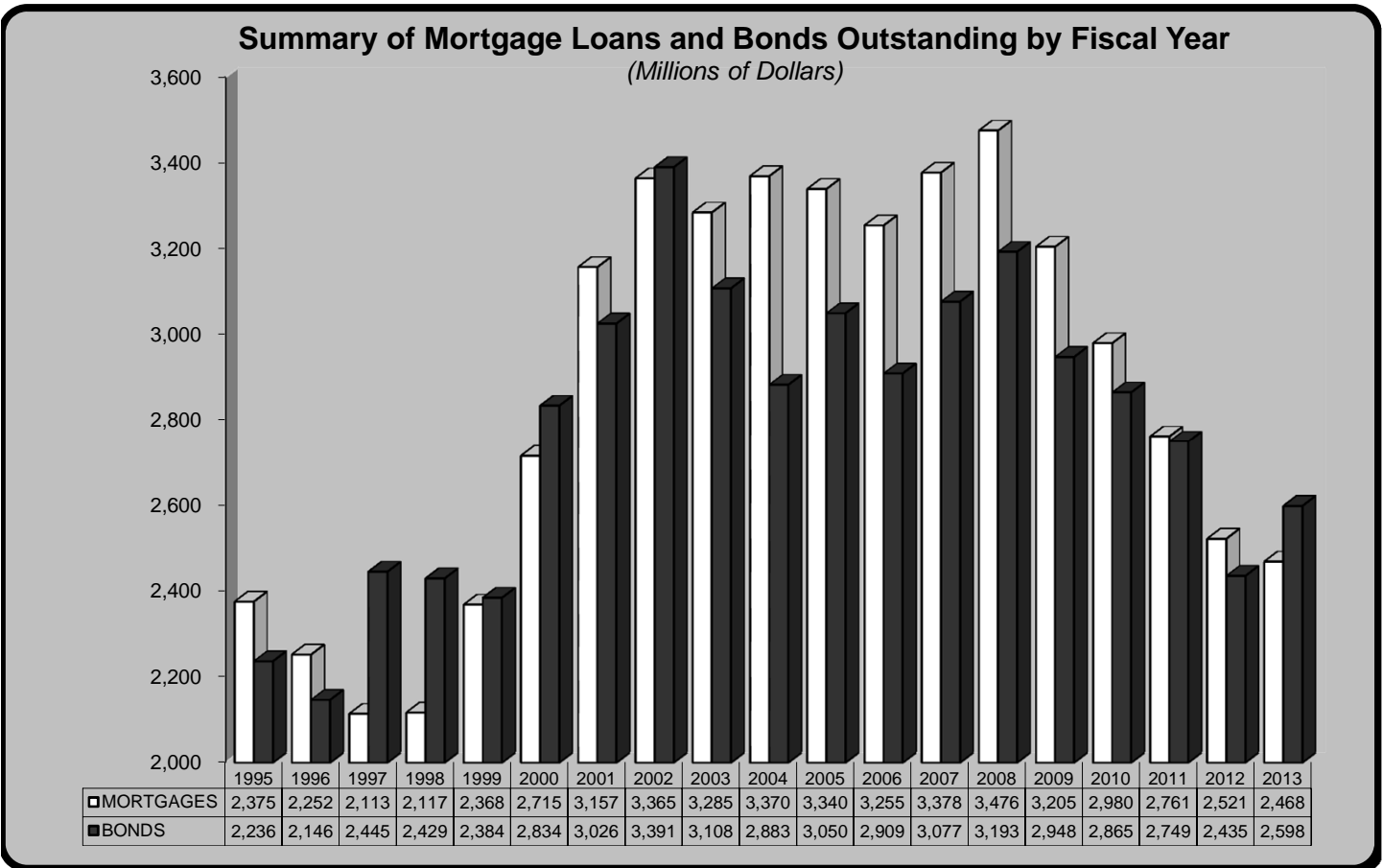
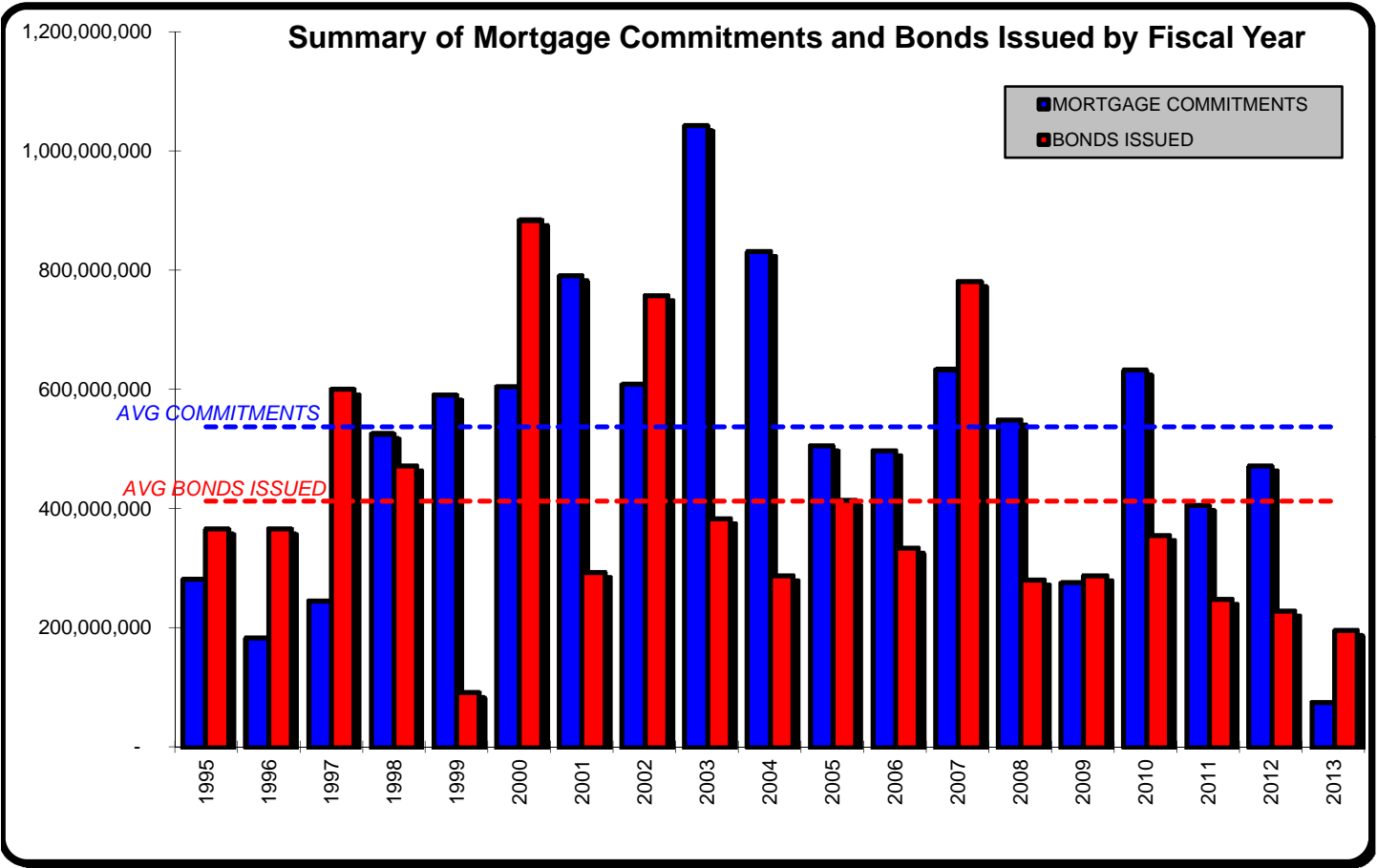
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	A+/Aa3	12/01/30	57,865,000	2.453%	1.388%	1.065%	1.570%	2.635%	(0.182%)
GP01B	Merrill	AAA/Aa3	12/01/30	70,715,000	4.143%	1.388%	2.755%	1.563%	4.318%	(0.175%)
E021A ¹	Goldman	AAA/Aa1	06/01/32	44,540,000	2.980%	1.030%	1.950%	1.891%	3.841%	(0.861%)
E021A ²	Merrill	AAA/Aa3	12/01/36	98,985,000	3.448%	1.438%	2.010%	1.891%	3.901%	(0.453%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.450%	2.320%	1.513%	3.833%	(0.063%)
SC02C	JP Morgan	A+/Aa1	07/01/22	57,955,000	4.303%	1.660%	2.643%	1.621%	4.264%	0.039%
E071A ¹	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	1.030%	2.705%	1.115%	3.820%	(0.085%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	1.030%	2.690%	1.076%	3.766%	(0.046%)
E091A ¹	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.264%	3.497%	0.173%	3.669%	0.092%
E091A ²	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.264%	3.497%	0.162%	3.658%	0.103%
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.264%	3.476%	0.170%	3.645%	0.095%
TOTAL				826,615,000	3.649%	0.961%	2.687%	1.080%	3.768%	(0.119%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,981,941	10,705,182	(16,276,759)
37,446,868	13,099,749	(24,347,119)
18,136,964	7,448,943	(10,688,021)
48,201,867	17,187,955	(31,013,911)
5,254,028	2,089,535	(3,164,492)
24,823,738	9,728,688	(15,095,050)
26,697,822	7,891,437	(18,806,384)
17,739,104	5,112,473	(12,626,631)
8,235,596	586,856	(7,648,740)
8,235,596	586,851	(7,648,745)
10,919,482	767,534	(10,151,948)
232,673,005	75,205,203	(157,467,802)

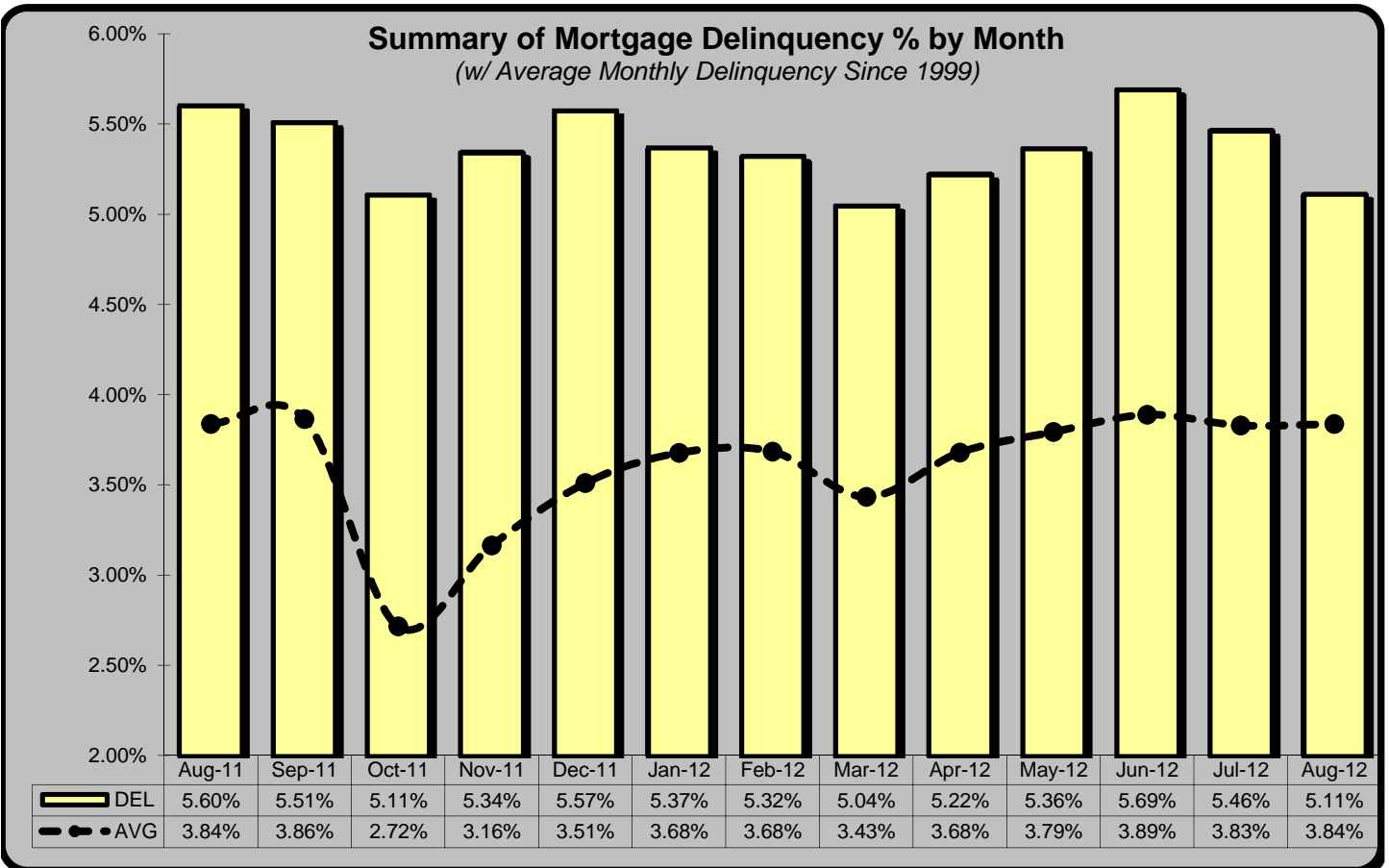
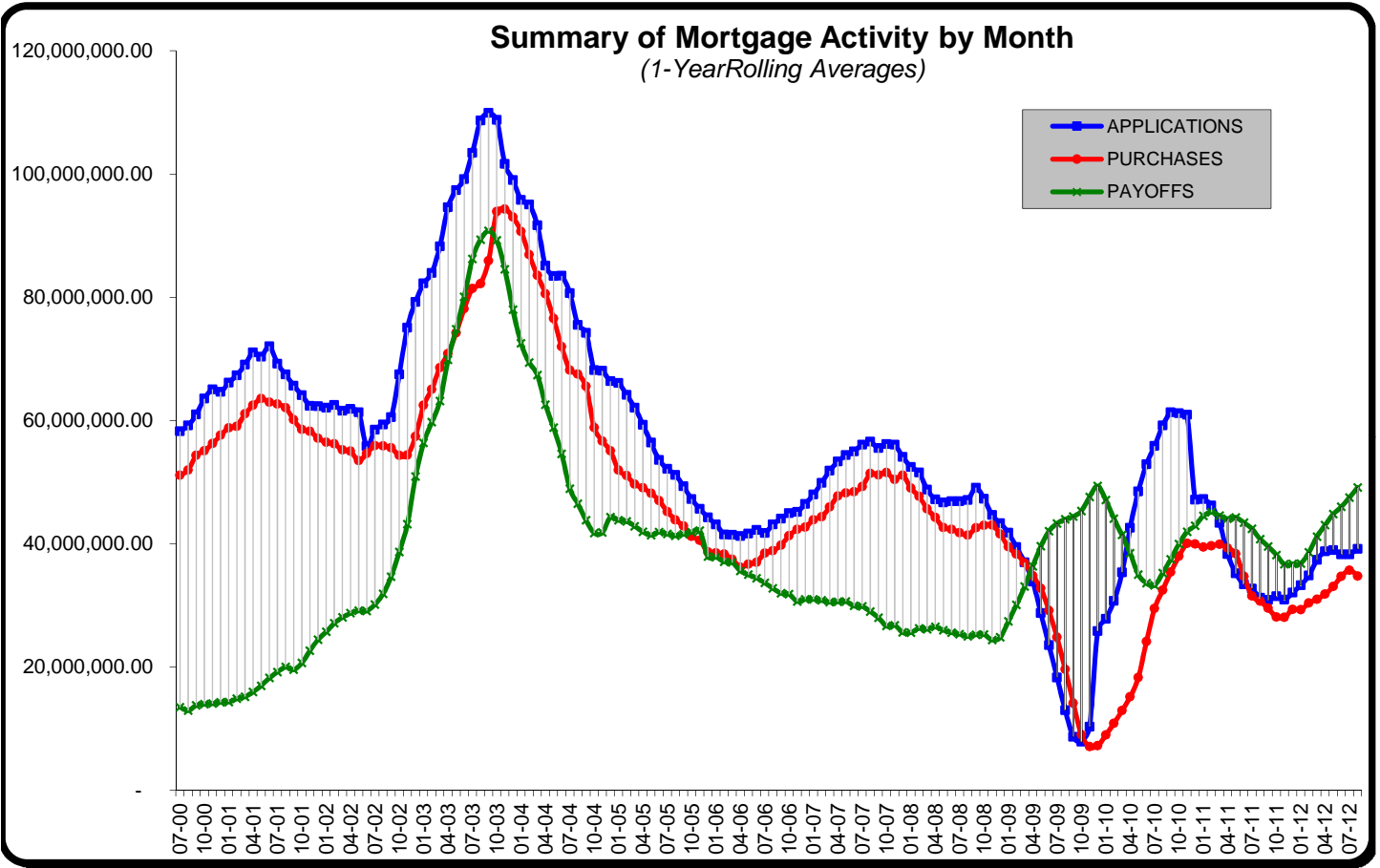
2012 REMARKETING SUMMARY										
	Morg Stan	GK Baum	Goldman	JP Morgan	Merrill BofA	Morg Keeg	KeyBanc	2012	2011	2010
Allocation	9.2%	6.6%	9.2%	16.4%	41.5%	8.6%	8.6%	100.0%	100.0%	100.0%
Max Rate	0.25%	0.25%	0.26%	0.26%	0.45%	0.46%	0.46%	0.46%	3.10%	0.44%
Min Rate	0.02%	0.03%	0.02%	0.04%	0.02%	0.08%	0.08%	0.02%	0.02%	0.10%
Avg Rate	0.137%	0.141%	0.142%	0.183%	0.194%	0.292%	0.304%	0.195%	0.180%	0.270%
SIFMA Spread	(0.024%)	(0.020%)	(0.019%)	0.022%	0.033%	0.131%	0.143%	0.035%	0.080%	0.006%

MONTHLY VRDO SUMMARY	
August 31, 2012	
Total Bonds	\$2,597,800,000
Total Float	\$876,660,000
Self-Liquid	\$412,895,000
Float %	33.7%
Hedge %	94.3%

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