



**JULY 2012**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
JULY 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	07/31/11	07/31/12	% Change
<b>TOTAL PORTFOLIO</b>						
Mortgage Portfolio:						
Mortgages Loans	\$2,594,916,202	\$2,385,636,464	(8.1%)	\$2,590,127,417	\$2,376,332,543	(8.3%)
Participation Loans	166,379,360	135,730,828	(18.4%)	165,148,571	132,846,286	(19.6%)
REO's	5,469,821	5,730,360	4.8%	5,071,036	6,253,086	23.3%
Total Mortgage Portfolio	\$2,766,765,383	\$2,527,097,652	(8.7%)	\$2,760,347,024	\$2,515,431,915	(8.9%)
# of Mortgage Loans	18,378	16,546	(10.0%)	18,322	16,426	(10.3%)
Multifamily %	7.3%	8.2%	12.3%	7.3%	8.2%	12.3%
Anchorage %	35.2%	35.9%	2.0%	35.3%	35.8%	1.4%
Insurance %	59.4%	57.2%	(3.7%)	59.1%	57.0%	(3.6%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.618%	5.336%	(5.0%)
Delinquent Loans	\$141,824,566	\$143,377,608	1.1%	\$151,572,438	\$137,025,348	(9.6%)
Delinquency %	5.14%	5.69%	10.7%	5.50%	5.46%	(0.7%)
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,584,140,000	\$1,344,870,000	(15.1%)	\$1,575,060,000	\$1,344,870,000	(14.6%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	235,810,000	225,825,000	(4.2%)
Other Bonds	927,010,000	864,170,000	(6.8%)	922,630,000	1,055,265,000	14.4%
Total Bonds Outstanding	\$2,749,275,000	\$2,434,865,000	(11.4%)	\$2,733,500,000	\$2,625,960,000	(3.9%)
Variable Bonds %	31.1%	34.0%	9.3%	31.3%	33.4%	6.7%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	94.3%	(5.7%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.155%	4.012%	(3.4%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.463%	1.324%	(9.5%)
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	0.99	1.04	5.4%
<b>MONTHLY ACTIVITY</b>						
	Through Fiscal Year End			Through One Month Ending		
	FY 2011	FY 2012	% Change	07/31/11	07/31/12	% Change
Mortgage Activity:						
Mortgage Applications	\$401,005,031	\$459,037,506	14.5%	\$38,905,079	\$39,292,372	1.0%
Mortgage Commitments	404,551,081	470,571,121	16.3%	40,006,079	38,657,187	(3.4%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	28,059,611	40,274,484	43.5%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	25,422,762	43,634,606	71.6%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	1,044,859	1,479,231	41.6%
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	0	0	100.0%
Bonds Issued - Other	105,185,000	0	(100.0%)	0	195,890,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	11,395,000	2,500,000	(78.1%)
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	4,380,000	2,295,000	(47.6%)
Net Change in Bonds	(\$115,550,000)	(\$314,410,000)	(100.0%)	(\$15,775,000)	\$191,095,000	100.0%
<b>FINANCIAL STATEMENTS</b>						
	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$124,870	\$112,281	(10.1%)
Investment Income	17,128	16,630	(2.9%)	11,552	10,047	(13.0%)
Externally Funded Programs	191,968	194,411	1.3%	147,320	125,208	(15.0%)
Other Revenue	10,307	10,412	1.0%	7,555	8,911	17.9%
Total Revenue	397,258	385,695	(2.9%)	291,297	256,447	(12.0%)
Interest Expenses	130,789	122,138	(6.6%)	92,803	84,576	(8.9%)
Housing Grants & Subsidies	194,883	196,168	0.7%	148,789	130,364	(12.4%)
Operations & Administration	49,678	54,100	8.9%	37,871	40,302	6.4%
Other Expenses	31,682	26,200	(17.3%)	13,520	21,745	60.8%
Total Expenses	407,032	398,606	(2.1%)	292,983	276,987	(5.5%)
Operating Income	(9,774)	(12,911)	(32.1%)	(1,686)	(20,540)	(100.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	17,204	7,696	(55.3%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(18,890)	(28,236)	(49.5%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,723,692	4,452,310	(5.7%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	3,118,591	2,886,727	(7.4%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,605,101	\$1,565,583	(2.5%)

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2012**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,376,332,543	94.47%
PARTICIPATION LOANS	132,846,286	5.28%
REAL ESTATE OWNED	6,253,086	0.25%
<b>TOTAL PORTFOLIO</b>	<b>2,515,431,915</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	64,286,996	2.56%
60 DAYS PAST DUE	31,456,242	1.25%
90 DAYS PAST DUE	14,799,293	0.59%
120+ DAYS PAST DUE	26,482,817	1.06%
<b>TOTAL DELINQUENT</b>	<b>137,025,348</b>	5.46%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	5.336%	TAX-EXEMPT FTHB %	33.4%
AVG REMAINING TERM	288	RURAL %	20.9%
AVG LOAN TO VALUE	80	TAXABLE %	13.9%
SINGLE FAMILY %	91.8%	TAX-EXEMPT VETS %	9.7%
MULTI-FAMILY %	8.2%	TAXABLE FTHB %	11.8%
VA INSURANCE %	15.6%	MF/SPECIAL NEEDS %	9.4%
FHA INSURANCE %	22.3%	OTHER PROGRAM %	0.6%
RD INSURANCE %	7.3%	ANCHORAGE %	35.8%
HUD 184 INSURANCE %	4.5%	OTHER CITY %	64.2%
PMI INSURANCE %	6.9%	WELLS FARGO %	49.8%
UNINSURED %	43.0%	OTHER SERVICER %	50.2%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	640,982,724	401,399,885	459,001,952	39,292,372	39,292,372
MORTGAGE COMMITMENTS	627,491,029	403,665,935	470,535,567	38,657,187	38,657,187
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	40,274,484	40,274,484
AVG PURCHASE PRICE	240,370	257,026	268,795	265,357	265,357
AVG INTEREST RATE	4.807%	4.561%	4.119%	3.753%	3.753%
AVG BEGINNING TERM	357	352	336	336	336
AVG LOAN TO VALUE	92	90	85	87	87
INSURANCE %	67.2%	62.1%	49.1%	49.9%	49.9%
SINGLE FAMILY%	97.8%	97.6%	92.6%	97.1%	97.1%
ANCHORAGE %	36.3%	29.9%	33.2%	27.9%	27.9%
WELLS FARGO %	42.7%	49.6%	46.2%	35.9%	35.9%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	20.7%	20.7%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,747,186	43,634,606	43,634,606
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	1,479,231	1,479,231

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	5.336%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,376,332,543	94.5%
PARTICIPATION LOANS	132,846,286	5.3%
REAL ESTATE OWNED	6,253,086	0.2%
<b>TOTAL PORTFOLIO</b>	<b>2,515,431,915</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	64,286,996	2.56%
60 DAYS PAST DUE	31,456,242	1.25%
90 DAYS PAST DUE	14,799,293	0.59%
120+ DAYS PAST DUE	26,482,817	1.06%
<b>TOTAL DELINQUENT</b>	<b>137,025,348</b>	<b>5.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	841,148,955	33.5%
RURAL	525,795,225	21.0%
TAXABLE	349,103,260	13.9%
TAXABLE FIRST-TIME HOMEBUYER	296,600,823	11.8%
VETERANS MORTGAGE PROGRAM	244,935,181	9.8%
MULTI-FAMILY/SPECIAL NEEDS	237,331,516	9.5%
OTHER LOAN PROGRAM	14,263,868	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,856,618,351	74.0%
CONDO	301,964,118	12.0%
MULTI-FAMILY	207,462,348	8.3%
DUPLEX	110,181,337	4.4%
3-PLEX/4-PLEX	22,009,935	0.9%
OTHER PROPERTY TYPE	10,942,740	0.4%

GEOGRAPHIC REGION

ANCHORAGE	900,458,608	35.9%
WASILLA/PALMER	335,095,397	13.4%
FAIRBANKS/NORTH POLE	288,721,712	11.5%
JUNEAU/KETCHIKAN	190,845,350	7.6%
KENAI/SOLDOTNA/HOMER	186,769,840	7.4%
EAGLE RIVER/CHUGIAK	131,584,793	5.2%
KODIAK	115,077,383	4.6%
OTHER GEOGRAPHIC REGION	360,625,745	14.4%

MORTGAGE INSURANCE

UNINSURED	1,082,449,611	43.1%
FEDERALLY INSURED - FHA	561,496,494	22.4%
FEDERALLY INSURED - VA	393,661,979	15.7%
FEDERALLY INSURED - RD	183,588,462	7.3%
PRIMARY MORTGAGE INSURANCE	173,677,779	6.9%
FEDERALLY INSURED - HUD 184	114,304,505	4.6%

SELLER SERVICER

WELLS FARGO	1,253,252,229	49.9%
ALASKA USA	540,957,114	21.6%
FIRST NATIONAL BANK OF AK	405,140,413	16.1%
OTHER SELLER SERVICER	309,829,073	12.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.164%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	54,151,039	88.4%
PARTICIPATION LOANS	820,115	1.3%
REAL ESTATE OWNED	6,253,086	10.2%
<b>TOTAL PORTFOLIO</b>	<b>61,224,240</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,325,555	49.7%
RURAL	10,569,905	19.2%
TAXABLE	3,932,224	7.2%
TAXABLE FIRST-TIME HOMEBUYER	2,458,181	4.5%
VETERANS MORTGAGE PROGRAM	1,242,347	2.3%
MULTI-FAMILY/SPECIAL NEEDS	8,785,113	16.0%
OTHER LOAN PROGRAM	657,829	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,683,040	70.4%
CONDO	5,083,347	9.2%
MULTI-FAMILY	8,785,113	16.0%
DUPLEX	2,866,418	5.2%
3-PLEX/4-PLEX	129,510	0.2%
OTHER PROPERTY TYPE	147,391	0.3%

GEOGRAPHIC REGION

ANCHORAGE	18,476,989	33.6%
WASILLA/PALMER	9,738,317	17.7%
FAIRBANKS/NORTH POLE	4,481,222	8.2%
JUNEAU/KETCHIKAN	4,636,403	8.4%
KENAI/SOLDOTNA/HOMER	6,521,429	11.9%
EAGLE RIVER/CHUGIAK	987,490	1.8%
KODIAK	3,824,266	7.0%
OTHER GEOGRAPHIC REGION	6,305,039	11.5%

MORTGAGE INSURANCE

UNINSURED	28,761,832	52.3%
FEDERALLY INSURED - FHA	6,133,265	11.2%
FEDERALLY INSURED - VA	3,071,742	5.6%
FEDERALLY INSURED - RD	4,703,349	8.6%
PRIMARY MORTGAGE INSURANCE	6,863,922	12.5%
FEDERALLY INSURED - HUD 184	5,437,045	9.9%

SELLER SERVICER

WELLS FARGO	27,476,965	50.0%
ALASKA USA	11,360,994	20.7%
FIRST NATIONAL BANK OF AK	6,108,633	11.1%
OTHER SELLER SERVICER	10,024,562	18.2%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	6.050%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	126,392,759	96.1%
PARTICIPATION LOANS	5,158,994	3.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,551,752</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,342,692	3.30%
60 DAYS PAST DUE	2,260,070	1.72%
90 DAYS PAST DUE	1,432,916	1.09%
120+ DAYS PAST DUE	1,942,761	1.48%
<b>TOTAL DELINQUENT</b>	<b>9,978,439</b>	<b>7.59%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	109,619,249	83.3%
RURAL	12,659,419	9.6%
TAXABLE	4,220,102	3.2%
TAXABLE FIRST-TIME HOMEBUYER	2,423,634	1.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,511,496	1.9%
OTHER LOAN PROGRAM	117,853	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,669,784	67.4%
CONDO	34,537,380	26.3%
MULTI-FAMILY	2,511,496	1.9%
DUPLEX	5,517,464	4.2%
3-PLEX/4-PLEX	162,466	0.1%
OTHER PROPERTY TYPE	153,162	0.1%

GEOGRAPHIC REGION

ANCHORAGE	67,255,136	51.1%
WASILLA/PALMER	22,131,853	16.8%
FAIRBANKS/NORTH POLE	11,338,153	8.6%
JUNEAU/KETCHIKAN	8,266,592	6.3%
KENAI/SOLDOTNA/HOMER	7,711,062	5.9%
EAGLE RIVER/CHUGIAK	4,171,028	3.2%
KODIAK	3,356,709	2.6%
OTHER GEOGRAPHIC REGION	7,321,220	5.6%

MORTGAGE INSURANCE

UNINSURED	38,684,495	29.4%
FEDERALLY INSURED - FHA	58,125,239	44.2%
FEDERALLY INSURED - VA	12,703,999	9.7%
FEDERALLY INSURED - RD	13,065,443	9.9%
PRIMARY MORTGAGE INSURANCE	6,386,235	4.9%
FEDERALLY INSURED - HUD 184	2,586,341	2.0%

SELLER SERVICER

WELLS FARGO	62,617,843	47.6%
ALASKA USA	32,451,878	24.7%
FIRST NATIONAL BANK OF AK	25,436,688	19.3%
OTHER SELLER SERVICER	11,045,344	8.4%

**107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.422%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	40,735,406	97.2%
PARTICIPATION LOANS	1,182,413	2.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>41,917,819</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,797,051	4.29%
60 DAYS PAST DUE	890,100	2.12%
90 DAYS PAST DUE	355,043	0.85%
120+ DAYS PAST DUE	629,577	1.50%
<b>TOTAL DELINQUENT</b>	<b>3,671,771</b>	<b>8.76%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,917,819	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,063,513	64.6%
CONDO	13,910,350	33.2%
MULTI-FAMILY	0	0.0%
DUPLEX	943,956	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	23,769,604	56.7%
WASILLA/PALMER	7,655,870	18.3%
FAIRBANKS/NORTH POLE	3,522,306	8.4%
JUNEAU/KETCHIKAN	2,495,583	6.0%
KENAI/SOLDOTNA/HOMER	637,863	1.5%
EAGLE RIVER/CHUGIAK	2,345,589	5.6%
KODIAK	273,288	0.7%
OTHER GEOGRAPHIC REGION	1,217,717	2.9%

MORTGAGE INSURANCE

UNINSURED	10,982,719	26.2%
FEDERALLY INSURED - FHA	17,838,210	42.6%
FEDERALLY INSURED - VA	6,119,917	14.6%
FEDERALLY INSURED - RD	3,995,392	9.5%
PRIMARY MORTGAGE INSURANCE	2,270,382	5.4%
FEDERALLY INSURED - HUD 184	711,199	1.7%

SELLER SERVICER

WELLS FARGO	25,550,857	61.0%
ALASKA USA	11,836,349	28.2%
FIRST NATIONAL BANK OF AK	3,587,930	8.6%
OTHER SELLER SERVICER	942,683	2.2%

**108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B**

Weighted Average Interest Rate	5.045%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	26,782,861	85.9%
PARTICIPATION LOANS	4,394,152	14.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>31,177,013</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,405,469	4.51%
60 DAYS PAST DUE	952,936	3.06%
90 DAYS PAST DUE	72,162	0.23%
120+ DAYS PAST DUE	729,635	2.34%
<b>TOTAL DELINQUENT</b>	<b>3,160,202</b>	<b>10.14%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,783,182	95.5%
RURAL	0	0.0%
TAXABLE	922,135	3.0%
TAXABLE FIRST-TIME HOMEBUYER	471,695	1.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,291,459	61.9%
CONDO	10,783,210	34.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,009,515	3.2%
3-PLEX/4-PLEX	14,586	0.0%
OTHER PROPERTY TYPE	78,244	0.3%

GEOGRAPHIC REGION

ANCHORAGE	16,068,163	51.5%
WASILLA/PALMER	6,954,643	22.3%
FAIRBANKS/NORTH POLE	2,529,031	8.1%
JUNEAU/KETCHIKAN	2,380,633	7.6%
KENAI/SOLDOTNA/HOMER	914,105	2.9%
EAGLE RIVER/CHUGIAK	861,166	2.8%
KODIAK	556,744	1.8%
OTHER GEOGRAPHIC REGION	912,529	2.9%

MORTGAGE INSURANCE

UNINSURED	8,602,252	27.6%
FEDERALLY INSURED - FHA	10,950,582	35.1%
FEDERALLY INSURED - VA	3,655,338	11.7%
FEDERALLY INSURED - RD	5,127,244	16.4%
PRIMARY MORTGAGE INSURANCE	1,718,851	5.5%
FEDERALLY INSURED - HUD 184	1,122,747	3.6%

SELLER SERVICER

WELLS FARGO	19,913,001	63.9%
ALASKA USA	6,658,485	21.4%
FIRST NATIONAL BANK OF AK	3,213,479	10.3%
OTHER SELLER SERVICER	1,392,048	4.5%



**109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C**

Weighted Average Interest Rate	5.358%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	26,487,135	90.3%
PARTICIPATION LOANS	2,841,964	9.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>29,329,099</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,231,707	4.20%
60 DAYS PAST DUE	224,343	0.76%
90 DAYS PAST DUE	1,144,637	3.90%
120+ DAYS PAST DUE	1,082,172	3.69%
<b>TOTAL DELINQUENT</b>	<b>3,682,859</b>	<b>12.56%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,101,705	99.2%
RURAL	0	0.0%
TAXABLE	113,002	0.4%
TAXABLE FIRST-TIME HOMEBUYER	114,393	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,761,627	60.6%
CONDO	10,496,381	35.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,071,092	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,211,562	55.3%
WASILLA/PALMER	4,932,567	16.8%
FAIRBANKS/NORTH POLE	2,169,221	7.4%
JUNEAU/KETCHIKAN	1,855,904	6.3%
KENAI/SOLDOTNA/HOMER	162,605	0.6%
EAGLE RIVER/CHUGIAK	1,918,186	6.5%
KODIAK	356,399	1.2%
OTHER GEOGRAPHIC REGION	1,722,655	5.9%

MORTGAGE INSURANCE

UNINSURED	3,348,723	11.4%
FEDERALLY INSURED - FHA	13,435,910	45.8%
FEDERALLY INSURED - VA	7,150,073	24.4%
FEDERALLY INSURED - RD	1,982,971	6.8%
PRIMARY MORTGAGE INSURANCE	2,871,706	9.8%
FEDERALLY INSURED - HUD 184	539,716	1.8%

SELLER SERVICER

WELLS FARGO	21,697,172	74.0%
ALASKA USA	4,779,087	16.3%
FIRST NATIONAL BANK OF AK	2,312,709	7.9%
OTHER SELLER SERVICER	540,132	1.8%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	5.110%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	55,195,957	95.7%
PARTICIPATION LOANS	2,491,482	4.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>57,687,439</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,397,929	2.42%
60 DAYS PAST DUE	432,920	0.75%
90 DAYS PAST DUE	209,125	0.36%
120+ DAYS PAST DUE	391,151	0.68%
<b>TOTAL DELINQUENT</b>	<b>2,431,126</b>	<b>4.21%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,754,947	4.8%
RURAL	27,995,212	48.5%
TAXABLE	16,009,204	27.8%
TAXABLE FIRST-TIME HOMEBUYER	10,461,086	18.1%
VETERANS MORTGAGE PROGRAM	417,989	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	49,001	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,798,111	84.6%
CONDO	3,845,217	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,631,965	6.3%
3-PLEX/4-PLEX	904,761	1.6%
OTHER PROPERTY TYPE	507,385	0.9%

GEOGRAPHIC REGION

ANCHORAGE	12,176,863	21.1%
WASILLA/PALMER	4,660,582	8.1%
FAIRBANKS/NORTH POLE	5,029,568	8.7%
JUNEAU/KETCHIKAN	4,476,013	7.8%
KENAI/SOLDOTNA/HOMER	10,571,058	18.3%
EAGLE RIVER/CHUGIAK	1,561,873	2.7%
KODIAK	3,916,815	6.8%
OTHER GEOGRAPHIC REGION	15,294,667	26.5%

MORTGAGE INSURANCE

UNINSURED	32,197,223	55.8%
FEDERALLY INSURED - FHA	12,198,767	21.1%
FEDERALLY INSURED - VA	4,199,948	7.3%
FEDERALLY INSURED - RD	2,315,274	4.0%
PRIMARY MORTGAGE INSURANCE	4,156,464	7.2%
FEDERALLY INSURED - HUD 184	2,619,764	4.5%

SELLER SERVICER

WELLS FARGO	25,707,636	44.6%
ALASKA USA	13,255,914	23.0%
FIRST NATIONAL BANK OF AK	10,491,284	18.2%
OTHER SELLER SERVICER	8,232,606	14.3%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	5.405%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	55,653,485	97.3%
PARTICIPATION LOANS	1,562,948	2.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>57,216,433</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,210,256	2.12%
60 DAYS PAST DUE	159,707	0.28%
90 DAYS PAST DUE	41,428	0.07%
120+ DAYS PAST DUE	527,007	0.92%
<b>TOTAL DELINQUENT</b>	<b>1,938,398</b>	<b>3.39%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,008,214	7.0%
RURAL	17,288,177	30.2%
TAXABLE	20,798,928	36.4%
TAXABLE FIRST-TIME HOMEBUYER	14,816,217	25.9%
VETERANS MORTGAGE PROGRAM	26,629	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	278,269	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,302,015	84.4%
CONDO	5,016,954	8.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,294,053	5.8%
3-PLEX/4-PLEX	603,411	1.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,968,385	27.9%
WASILLA/PALMER	7,149,149	12.5%
FAIRBANKS/NORTH POLE	7,169,079	12.5%
JUNEAU/KETCHIKAN	4,549,736	8.0%
KENAI/SOLDOTNA/HOMER	4,901,308	8.6%
EAGLE RIVER/CHUGIAK	2,411,435	4.2%
KODIAK	4,409,197	7.7%
OTHER GEOGRAPHIC REGION	10,658,144	18.6%

MORTGAGE INSURANCE

UNINSURED	26,168,287	45.7%
FEDERALLY INSURED - FHA	13,127,065	22.9%
FEDERALLY INSURED - VA	4,471,957	7.8%
FEDERALLY INSURED - RD	4,284,320	7.5%
PRIMARY MORTGAGE INSURANCE	4,975,015	8.7%
FEDERALLY INSURED - HUD 184	4,189,790	7.3%

SELLER SERVICER

WELLS FARGO	29,630,428	51.8%
ALASKA USA	10,901,870	19.1%
FIRST NATIONAL BANK OF AK	8,775,730	15.3%
OTHER SELLER SERVICER	7,908,404	13.8%

**112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C**

Weighted Average Interest Rate	5.258%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	44,915,902	95.3%
PARTICIPATION LOANS	2,227,879	4.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>47,143,780</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,466,197	5.23%
60 DAYS PAST DUE	903,374	1.92%
90 DAYS PAST DUE	615,163	1.30%
120+ DAYS PAST DUE	1,312,217	2.78%
<b>TOTAL DELINQUENT</b>	<b>5,296,951</b>	<b>11.24%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,466,853	98.6%
RURAL	314,682	0.7%
TAXABLE	142,915	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	219,331	0.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,840,085	61.2%
CONDO	16,778,765	35.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,524,930	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	26,431,121	56.1%
WASILLA/PALMER	8,049,478	17.1%
FAIRBANKS/NORTH POLE	4,240,414	9.0%
JUNEAU/KETCHIKAN	2,151,178	4.6%
KENAI/SOLDOTNA/HOMER	860,571	1.8%
EAGLE RIVER/CHUGIAK	2,350,792	5.0%
KODIAK	739,900	1.6%
OTHER GEOGRAPHIC REGION	2,320,325	4.9%

MORTGAGE INSURANCE

UNINSURED	8,961,161	19.0%
FEDERALLY INSURED - FHA	18,137,304	38.5%
FEDERALLY INSURED - VA	10,790,932	22.9%
FEDERALLY INSURED - RD	5,818,982	12.3%
PRIMARY MORTGAGE INSURANCE	2,374,328	5.0%
FEDERALLY INSURED - HUD 184	1,061,074	2.3%

SELLER SERVICER

WELLS FARGO	33,958,991	72.0%
ALASKA USA	7,868,660	16.7%
FIRST NATIONAL BANK OF AK	3,530,772	7.5%
OTHER SELLER SERVICER	1,785,358	3.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	5.409%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	64,390,698	96.6%
PARTICIPATION LOANS	2,278,054	3.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>66,668,751</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,061,701	3.09%
60 DAYS PAST DUE	1,189,918	1.78%
90 DAYS PAST DUE	165,981	0.25%
120+ DAYS PAST DUE	713,054	1.07%
<b>TOTAL DELINQUENT</b>	<b>4,130,654</b>	<b>6.20%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,950,506	7.4%
RURAL	21,746,036	32.6%
TAXABLE	24,030,915	36.0%
TAXABLE FIRST-TIME HOMEBUYER	15,922,566	23.9%
VETERANS MORTGAGE PROGRAM	18,729	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,897,840	83.8%
CONDO	5,229,540	7.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,470,027	5.2%
3-PLEX/4-PLEX	1,959,826	2.9%
OTHER PROPERTY TYPE	111,519	0.2%

GEOGRAPHIC REGION

ANCHORAGE	21,224,133	31.8%
WASILLA/PALMER	7,512,206	11.3%
FAIRBANKS/NORTH POLE	7,185,301	10.8%
JUNEAU/KETCHIKAN	5,526,583	8.3%
KENAI/SOLDOTNA/HOMER	5,507,019	8.3%
EAGLE RIVER/CHUGIAK	1,860,791	2.8%
KODIAK	3,626,993	5.4%
OTHER GEOGRAPHIC REGION	14,225,727	21.3%

MORTGAGE INSURANCE

UNINSURED	32,589,864	48.9%
FEDERALLY INSURED - FHA	13,629,018	20.4%
FEDERALLY INSURED - VA	4,551,673	6.8%
FEDERALLY INSURED - RD	4,981,074	7.5%
PRIMARY MORTGAGE INSURANCE	6,708,658	10.1%
FEDERALLY INSURED - HUD 184	4,208,464	6.3%

SELLER SERVICER

WELLS FARGO	33,156,434	49.7%
ALASKA USA	12,556,789	18.8%
FIRST NATIONAL BANK OF AK	11,504,828	17.3%
OTHER SELLER SERVICER	9,450,700	14.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A**

Weighted Average Interest Rate	5.409%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	31,945,349	92.8%
PARTICIPATION LOANS	2,466,293	7.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>34,411,642</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,072,308	6.02%
60 DAYS PAST DUE	824,133	2.39%
90 DAYS PAST DUE	1,001,511	2.91%
120+ DAYS PAST DUE	427,607	1.24%
<b>TOTAL DELINQUENT</b>	<b>4,325,559</b>	<b>12.57%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,036,755	98.9%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	374,887	1.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,196,946	64.5%
CONDO	11,878,264	34.5%
MULTI-FAMILY	0	0.0%
DUPLEX	336,431	1.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	19,145,141	55.6%
WASILLA/PALMER	5,524,106	16.1%
FAIRBANKS/NORTH POLE	2,508,928	7.3%
JUNEAU/KETCHIKAN	1,120,055	3.3%
KENAI/SOLDOTNA/HOMER	1,493,598	4.3%
EAGLE RIVER/CHUGIAK	2,870,373	8.3%
KODIAK	426,682	1.2%
OTHER GEOGRAPHIC REGION	1,322,758	3.8%

MORTGAGE INSURANCE

UNINSURED	8,600,820	25.0%
FEDERALLY INSURED - FHA	11,659,116	33.9%
FEDERALLY INSURED - VA	4,955,091	14.4%
FEDERALLY INSURED - RD	4,411,981	12.8%
PRIMARY MORTGAGE INSURANCE	3,574,895	10.4%
FEDERALLY INSURED - HUD 184	1,209,739	3.5%

SELLER SERVICER

WELLS FARGO	22,495,389	65.4%
ALASKA USA	8,081,685	23.5%
FIRST NATIONAL BANK OF AK	2,839,092	8.3%
OTHER SELLER SERVICER	995,476	2.9%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B**

Weighted Average Interest Rate	5.465%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	89

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	44,067,950	94.7%
PARTICIPATION LOANS	2,486,828	5.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>46,554,777</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,774,478	3.81%
60 DAYS PAST DUE	946,759	2.03%
90 DAYS PAST DUE	770,889	1.66%
120+ DAYS PAST DUE	1,071,226	2.30%
<b>TOTAL DELINQUENT</b>	<b>4,563,352</b>	<b>9.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,554,777	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,047,902	66.7%
CONDO	14,063,437	30.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,443,438	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,307,443	60.8%
WASILLA/PALMER	8,684,304	18.7%
FAIRBANKS/NORTH POLE	3,703,251	8.0%
JUNEAU/KETCHIKAN	1,660,718	3.6%
KENAI/SOLDOTNA/HOMER	1,206,962	2.6%
EAGLE RIVER/CHUGIAK	1,903,155	4.1%
KODIAK	235,688	0.5%
OTHER GEOGRAPHIC REGION	853,256	1.8%

MORTGAGE INSURANCE

UNINSURED	7,137,768	15.3%
FEDERALLY INSURED - FHA	22,868,942	49.1%
FEDERALLY INSURED - VA	6,068,734	13.0%
FEDERALLY INSURED - RD	5,335,867	11.5%
PRIMARY MORTGAGE INSURANCE	2,793,102	6.0%
FEDERALLY INSURED - HUD 184	2,350,364	5.0%

SELLER SERVICER

WELLS FARGO	30,937,228	66.5%
ALASKA USA	11,698,574	25.1%
FIRST NATIONAL BANK OF AK	2,734,985	5.9%
OTHER SELLER SERVICER	1,183,991	2.5%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	3.932%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	58,421,753	70.0%
PARTICIPATION LOANS	25,069,927	30.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>83,491,680</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,953,120	2.34%
60 DAYS PAST DUE	1,140,834	1.37%
90 DAYS PAST DUE	98,734	0.12%
120+ DAYS PAST DUE	857,028	1.03%
<b>TOTAL DELINQUENT</b>	<b>4,049,717</b>	<b>4.85%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,822,499	14.2%
RURAL	18,393,112	22.0%
TAXABLE	23,409,582	28.0%
TAXABLE FIRST-TIME HOMEBUYER	22,880,675	27.4%
VETERANS MORTGAGE PROGRAM	4,606,365	5.5%
MULTI-FAMILY/SPECIAL NEEDS	549,532	0.7%
OTHER LOAN PROGRAM	1,829,914	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,362,922	80.7%
CONDO	8,481,925	10.2%
MULTI-FAMILY	549,532	0.7%
DUPLEX	5,919,080	7.1%
3-PLEX/4-PLEX	1,019,433	1.2%
OTHER PROPERTY TYPE	158,789	0.2%

GEOGRAPHIC REGION

ANCHORAGE	25,595,518	30.7%
WASILLA/PALMER	12,600,411	15.1%
FAIRBANKS/NORTH POLE	10,806,003	12.9%
JUNEAU/KETCHIKAN	6,755,754	8.1%
KENAI/SOLDOTNA/HOMER	6,756,957	8.1%
EAGLE RIVER/CHUGIAK	4,650,076	5.6%
KODIAK	3,376,526	4.0%
OTHER GEOGRAPHIC REGION	12,950,435	15.5%

MORTGAGE INSURANCE

UNINSURED	32,009,428	38.3%
FEDERALLY INSURED - FHA	19,457,622	23.3%
FEDERALLY INSURED - VA	12,879,211	15.4%
FEDERALLY INSURED - RD	5,514,698	6.6%
PRIMARY MORTGAGE INSURANCE	8,298,863	9.9%
FEDERALLY INSURED - HUD 184	5,331,857	6.4%

SELLER SERVICER

WELLS FARGO	38,379,135	46.0%
ALASKA USA	19,800,243	23.7%
FIRST NATIONAL BANK OF AK	13,576,650	16.3%
OTHER SELLER SERVICER	11,735,652	14.1%



**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.077%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	62,117,803	73.1%
PARTICIPATION LOANS	22,841,776	26.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>84,959,579</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,879,357	2.21%
60 DAYS PAST DUE	1,325,633	1.56%
90 DAYS PAST DUE	156,675	0.18%
120+ DAYS PAST DUE	731,784	0.86%
<b>TOTAL DELINQUENT</b>	<b>4,093,449</b>	<b>4.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,471,236	13.5%
RURAL	20,200,573	23.8%
TAXABLE	23,221,216	27.3%
TAXABLE FIRST-TIME HOMEBUYER	19,971,423	23.5%
VETERANS MORTGAGE PROGRAM	5,010,100	5.9%
MULTI-FAMILY/SPECIAL NEEDS	481,543	0.6%
OTHER LOAN PROGRAM	4,603,488	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,578,385	84.2%
CONDO	7,793,345	9.2%
MULTI-FAMILY	481,543	0.6%
DUPLEX	3,786,465	4.5%
3-PLEX/4-PLEX	839,607	1.0%
OTHER PROPERTY TYPE	480,235	0.6%

GEOGRAPHIC REGION

ANCHORAGE	31,823,810	37.5%
WASILLA/PALMER	8,878,961	10.5%
FAIRBANKS/NORTH POLE	9,208,205	10.8%
JUNEAU/KETCHIKAN	7,762,586	9.1%
KENAI/SOLDOTNA/HOMER	7,269,075	8.6%
EAGLE RIVER/CHUGIAK	3,813,339	4.5%
KODIAK	3,760,221	4.4%
OTHER GEOGRAPHIC REGION	12,443,382	14.6%

MORTGAGE INSURANCE

UNINSURED	31,779,772	37.4%
FEDERALLY INSURED - FHA	24,849,552	29.2%
FEDERALLY INSURED - VA	11,612,887	13.7%
FEDERALLY INSURED - RD	4,384,904	5.2%
PRIMARY MORTGAGE INSURANCE	8,275,810	9.7%
FEDERALLY INSURED - HUD 184	4,056,654	4.8%

SELLER SERVICER

WELLS FARGO	40,147,754	47.3%
ALASKA USA	19,966,435	23.5%
FIRST NATIONAL BANK OF AK	12,602,833	14.8%
OTHER SELLER SERVICER	12,242,558	14.4%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C**

Weighted Average Interest Rate	5.674%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	67,614,711	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>67,614,711</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,215,616	1.80%
60 DAYS PAST DUE	771,043	1.14%
90 DAYS PAST DUE	545,500	0.81%
120+ DAYS PAST DUE	642,504	0.95%
<b>TOTAL DELINQUENT</b>	<b>3,174,663</b>	<b>4.70%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,833,827	94.4%
RURAL	164,904	0.2%
TAXABLE	2,330,917	3.4%
TAXABLE FIRST-TIME HOMEBUYER	833,164	1.2%
VETERANS MORTGAGE PROGRAM	451,901	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,940,913	69.4%
CONDO	17,958,631	26.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,333,313	3.5%
3-PLEX/4-PLEX	107,328	0.2%
OTHER PROPERTY TYPE	274,526	0.4%

GEOGRAPHIC REGION

ANCHORAGE	31,467,344	46.5%
WASILLA/PALMER	11,468,406	17.0%
FAIRBANKS/NORTH POLE	8,825,726	13.1%
JUNEAU/KETCHIKAN	6,824,840	10.1%
KENAI/SOLDOTNA/HOMER	2,566,289	3.8%
EAGLE RIVER/CHUGIAK	2,069,989	3.1%
KODIAK	436,255	0.6%
OTHER GEOGRAPHIC REGION	3,955,863	5.9%

MORTGAGE INSURANCE

UNINSURED	14,873,535	22.0%
FEDERALLY INSURED - FHA	27,052,175	40.0%
FEDERALLY INSURED - VA	5,377,323	8.0%
FEDERALLY INSURED - RD	10,458,758	15.5%
PRIMARY MORTGAGE INSURANCE	4,754,088	7.0%
FEDERALLY INSURED - HUD 184	5,098,834	7.5%

SELLER SERVICER

WELLS FARGO	31,554,751	46.7%
ALASKA USA	20,726,739	30.7%
FIRST NATIONAL BANK OF AK	7,473,479	11.1%
OTHER SELLER SERVICER	7,859,743	11.6%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.614%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	69,508,094	80.7%
PARTICIPATION LOANS	16,646,238	19.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,154,333</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,474,027	1.71%
60 DAYS PAST DUE	1,107,653	1.29%
90 DAYS PAST DUE	32,420	0.04%
120+ DAYS PAST DUE	1,092,279	1.27%
<b>TOTAL DELINQUENT</b>	<b>3,706,379</b>	<b>4.30%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,807,996	9.1%
RURAL	12,471,276	14.5%
TAXABLE	24,687,344	28.7%
TAXABLE FIRST-TIME HOMEBUYER	35,345,435	41.0%
VETERANS MORTGAGE PROGRAM	5,339,894	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	502,388	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,298,798	81.6%
CONDO	9,569,338	11.1%
MULTI-FAMILY	0	0.0%
DUPLEX	3,982,658	4.6%
3-PLEX/4-PLEX	1,103,526	1.3%
OTHER PROPERTY TYPE	1,200,014	1.4%

GEOGRAPHIC REGION

ANCHORAGE	27,200,904	31.6%
WASILLA/PALMER	14,024,612	16.3%
FAIRBANKS/NORTH POLE	13,850,286	16.1%
JUNEAU/KETCHIKAN	6,517,773	7.6%
KENAI/SOLDOTNA/HOMER	4,526,599	5.3%
EAGLE RIVER/CHUGIAK	5,022,007	5.8%
KODIAK	3,831,978	4.4%
OTHER GEOGRAPHIC REGION	11,180,174	13.0%

MORTGAGE INSURANCE

UNINSURED	28,700,581	33.3%
FEDERALLY INSURED - FHA	21,494,527	24.9%
FEDERALLY INSURED - VA	11,342,545	13.2%
FEDERALLY INSURED - RD	6,894,362	8.0%
PRIMARY MORTGAGE INSURANCE	10,370,951	12.0%
FEDERALLY INSURED - HUD 184	7,351,366	8.5%

SELLER SERVICER

WELLS FARGO	41,855,024	48.6%
ALASKA USA	20,940,105	24.3%
FIRST NATIONAL BANK OF AK	9,601,539	11.1%
OTHER SELLER SERVICER	13,757,665	16.0%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.490%
Weighted Average Remaining Term	332
Weighted Average Loan To Value	89

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	138,511,687	98.0%
PARTICIPATION LOANS	2,824,394	2.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>141,336,081</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,593,388	1.83%
60 DAYS PAST DUE	1,195,366	0.85%
90 DAYS PAST DUE	486,733	0.34%
120+ DAYS PAST DUE	268,475	0.19%
<b>TOTAL DELINQUENT</b>	<b>4,543,962</b>	<b>3.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	100,540,824	71.1%
RURAL	15,383,412	10.9%
TAXABLE	14,426,573	10.2%
TAXABLE FIRST-TIME HOMEBUYER	10,812,288	7.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	172,984	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,932,698	79.2%
CONDO	22,793,531	16.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,940,753	3.5%
3-PLEX/4-PLEX	1,289,074	0.9%
OTHER PROPERTY TYPE	380,026	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,709,183	37.3%
WASILLA/PALMER	24,360,541	17.2%
FAIRBANKS/NORTH POLE	18,334,009	13.0%
JUNEAU/KETCHIKAN	13,127,969	9.3%
KENAI/SOLDOTNA/HOMER	8,345,027	5.9%
EAGLE RIVER/CHUGIAK	4,115,559	2.9%
KODIAK	5,586,204	4.0%
OTHER GEOGRAPHIC REGION	14,757,589	10.4%

MORTGAGE INSURANCE

UNINSURED	34,768,105	24.6%
FEDERALLY INSURED - FHA	48,489,253	34.3%
FEDERALLY INSURED - VA	10,142,399	7.2%
FEDERALLY INSURED - RD	22,397,932	15.8%
PRIMARY MORTGAGE INSURANCE	10,702,804	7.6%
FEDERALLY INSURED - HUD 184	14,835,589	10.5%

SELLER SERVICER

WELLS FARGO	74,292,072	52.6%
ALASKA USA	39,639,709	28.0%
FIRST NATIONAL BANK OF AK	9,669,064	6.8%
OTHER SELLER SERVICER	17,735,235	12.5%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.509%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	208,801,271	98.1%
PARTICIPATION LOANS	3,996,598	1.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>212,797,869</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	5,509,485	2.59%
60 DAYS PAST DUE	2,156,003	1.01%
90 DAYS PAST DUE	727,301	0.34%
120+ DAYS PAST DUE	1,515,280	0.71%
<b>TOTAL DELINQUENT</b>	<b>9,908,069</b>	<b>4.66%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	131,498,108	61.8%
RURAL	43,125,550	20.3%
TAXABLE	19,019,616	8.9%
TAXABLE FIRST-TIME HOMEBUYER	17,764,922	8.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	494,344	0.2%
OTHER LOAN PROGRAM	895,329	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	172,294,642	81.0%
CONDO	30,660,541	14.4%
MULTI-FAMILY	494,344	0.2%
DUPLEX	8,132,580	3.8%
3-PLEX/4-PLEX	438,967	0.2%
OTHER PROPERTY TYPE	1,271,140	0.6%

GEOGRAPHIC REGION

ANCHORAGE	77,613,357	36.5%
WASILLA/PALMER	32,380,939	15.2%
FAIRBANKS/NORTH POLE	19,485,152	9.2%
JUNEAU/KETCHIKAN	16,110,322	7.6%
KENAI/SOLDOTNA/HOMER	21,181,107	10.0%
EAGLE RIVER/CHUGIAK	6,642,602	3.1%
KODIAK	13,010,446	6.1%
OTHER GEOGRAPHIC REGION	26,373,945	12.4%

MORTGAGE INSURANCE

UNINSURED	77,191,082	36.3%
FEDERALLY INSURED - FHA	52,011,818	24.4%
FEDERALLY INSURED - VA	15,701,410	7.4%
FEDERALLY INSURED - RD	29,174,110	13.7%
PRIMARY MORTGAGE INSURANCE	21,102,939	9.9%
FEDERALLY INSURED - HUD 184	17,616,510	8.3%

SELLER SERVICER

WELLS FARGO	106,156,672	49.9%
ALASKA USA	59,223,448	27.8%
FIRST NATIONAL BANK OF AK	23,238,462	10.9%
OTHER SELLER SERVICER	24,179,288	11.4%

**206 VETERANS COLLATERALIZED BONDS 2005 FIRST**

Weighted Average Interest Rate	5.084%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	5,199,179	80.3%
PARTICIPATION LOANS	1,272,874	19.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>6,472,053</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	27,439	0.42%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	30,932	0.48%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>58,371</b>	<b>0.90%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	971,574	15.0%
TAXABLE	795,726	12.3%
TAXABLE FIRST-TIME HOMEBUYER	206,633	3.2%
VETERANS MORTGAGE PROGRAM	4,498,119	69.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	5,920,049	91.5%
CONDO	346,774	5.4%
MULTI-FAMILY	0	0.0%
DUPLEX	107,303	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	97,926	1.5%

GEOGRAPHIC REGION

ANCHORAGE	1,276,030	19.7%
WASILLA/PALMER	1,348,013	20.8%
FAIRBANKS/NORTH POLE	1,343,068	20.8%
JUNEAU/KETCHIKAN	262,892	4.1%
KENAI/SOLDOTNA/HOMER	681,968	10.5%
EAGLE RIVER/CHUGIAK	1,061,033	16.4%
KODIAK	97,926	1.5%
OTHER GEOGRAPHIC REGION	401,122	6.2%

MORTGAGE INSURANCE

UNINSURED	2,698,939	41.7%
FEDERALLY INSURED - FHA	206,633	3.2%
FEDERALLY INSURED - VA	3,298,719	51.0%
FEDERALLY INSURED - RD	76,153	1.2%
PRIMARY MORTGAGE INSURANCE	56,298	0.9%
FEDERALLY INSURED - HUD 184	135,311	2.1%

SELLER SERVICER

WELLS FARGO	2,758,111	42.6%
ALASKA USA	2,320,053	35.8%
FIRST NATIONAL BANK OF AK	545,926	8.4%
OTHER SELLER SERVICER	847,962	13.1%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.590%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	168,165,372	99.4%
PARTICIPATION LOANS	1,096,846	0.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>169,262,218</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,408,397	2.01%
60 DAYS PAST DUE	1,366,563	0.81%
90 DAYS PAST DUE	803,017	0.47%
120+ DAYS PAST DUE	1,764,697	1.04%
<b>TOTAL DELINQUENT</b>	<b>7,342,674</b>	<b>4.34%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,486,745	0.9%
RURAL	14,120,704	8.3%
TAXABLE	17,588,447	10.4%
TAXABLE FIRST-TIME HOMEBUYER	11,845,150	7.0%
VETERANS MORTGAGE PROGRAM	124,221,172	73.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	150,381,420	88.8%
CONDO	10,842,517	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	5,139,998	3.0%
3-PLEX/4-PLEX	2,006,052	1.2%
OTHER PROPERTY TYPE	892,231	0.5%

GEOGRAPHIC REGION

ANCHORAGE	36,763,850	21.7%
WASILLA/PALMER	26,367,452	15.6%
FAIRBANKS/NORTH POLE	49,193,145	29.1%
JUNEAU/KETCHIKAN	8,849,470	5.2%
KENAI/SOLDOTNA/HOMER	4,860,841	2.9%
EAGLE RIVER/CHUGIAK	25,497,858	15.1%
KODIAK	5,799,492	3.4%
OTHER GEOGRAPHIC REGION	11,930,109	7.0%

MORTGAGE INSURANCE

UNINSURED	31,809,325	18.8%
FEDERALLY INSURED - FHA	8,613,273	5.1%
FEDERALLY INSURED - VA	111,123,513	65.7%
FEDERALLY INSURED - RD	3,430,704	2.0%
PRIMARY MORTGAGE INSURANCE	9,400,744	5.6%
FEDERALLY INSURED - HUD 184	4,884,659	2.9%

SELLER SERVICER

WELLS FARGO	84,806,423	50.1%
ALASKA USA	47,677,300	28.2%
FIRST NATIONAL BANK OF AK	14,208,839	8.4%
OTHER SELLER SERVICER	22,569,656	13.3%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.768%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	91

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	48,974,312	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>48,974,312</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	129,501	0.26%
60 DAYS PAST DUE	609,973	1.25%
90 DAYS PAST DUE	197,480	0.40%
120+ DAYS PAST DUE	698,907	1.43%
<b>TOTAL DELINQUENT</b>	<b>1,635,861</b>	<b>3.34%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,846,986	3.8%
RURAL	3,305,305	6.7%
TAXABLE	4,546,575	9.3%
TAXABLE FIRST-TIME HOMEBUYER	3,789,388	7.7%
VETERANS MORTGAGE PROGRAM	35,486,057	72.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,014,626	85.8%
CONDO	4,012,879	8.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,094,465	4.3%
3-PLEX/4-PLEX	796,470	1.6%
OTHER PROPERTY TYPE	55,872	0.1%

GEOGRAPHIC REGION

ANCHORAGE	11,628,580	23.7%
WASILLA/PALMER	8,027,908	16.4%
FAIRBANKS/NORTH POLE	11,898,788	24.3%
JUNEAU/KETCHIKAN	2,209,485	4.5%
KENAI/SOLDOTNA/HOMER	1,603,118	3.3%
EAGLE RIVER/CHUGIAK	7,911,064	16.2%
KODIAK	1,643,128	3.4%
OTHER GEOGRAPHIC REGION	4,052,242	8.3%

MORTGAGE INSURANCE

UNINSURED	8,865,112	18.1%
FEDERALLY INSURED - FHA	3,798,378	7.8%
FEDERALLY INSURED - VA	32,487,210	66.3%
FEDERALLY INSURED - RD	306,933	0.6%
PRIMARY MORTGAGE INSURANCE	2,095,558	4.3%
FEDERALLY INSURED - HUD 184	1,421,122	2.9%

SELLER SERVICER

WELLS FARGO	25,280,716	51.6%
ALASKA USA	14,144,315	28.9%
FIRST NATIONAL BANK OF AK	4,161,338	8.5%
OTHER SELLER SERVICER	5,387,943	11.0%



## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**260 HOUSING DEVELOPMENT BONDS OCR FUND**

Weighted Average Interest Rate	1.299%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	8,561,433	31.8%
PARTICIPATION LOANS	18,321,440	68.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>26,882,872</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	977,425	3.64%
60 DAYS PAST DUE	383,681	1.43%
90 DAYS PAST DUE	252,270	0.94%
120+ DAYS PAST DUE	239,291	0.89%
<b>TOTAL DELINQUENT</b>	<b>1,852,667</b>	<b>6.89%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,267,872	23.3%
RURAL	4,638,324	17.3%
TAXABLE	4,143,001	15.4%
TAXABLE FIRST-TIME HOMEBUYER	7,016,304	26.1%
VETERANS MORTGAGE PROGRAM	2,153,143	8.0%
MULTI-FAMILY/SPECIAL NEEDS	2,664,229	9.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,403,885	79.6%
CONDO	1,837,153	6.8%
MULTI-FAMILY	2,664,229	9.9%
DUPLEX	716,359	2.7%
3-PLEX/4-PLEX	147,503	0.5%
OTHER PROPERTY TYPE	113,743	0.4%

GEOGRAPHIC REGION

ANCHORAGE	8,224,186	30.6%
WASILLA/PALMER	4,469,620	16.6%
FAIRBANKS/NORTH POLE	2,922,745	10.9%
JUNEAU/KETCHIKAN	1,288,176	4.8%
KENAI/SOLDOTNA/HOMER	2,276,748	8.5%
EAGLE RIVER/CHUGIAK	4,036,837	15.0%
KODIAK	918,778	3.4%
OTHER GEOGRAPHIC REGION	2,745,783	10.2%

MORTGAGE INSURANCE

UNINSURED	12,671,631	47.1%
FEDERALLY INSURED - FHA	6,499,144	24.2%
FEDERALLY INSURED - VA	4,156,943	15.5%
FEDERALLY INSURED - RD	1,836,950	6.8%
PRIMARY MORTGAGE INSURANCE	1,561,294	5.8%
FEDERALLY INSURED - HUD 184	156,910	0.6%

SELLER SERVICER

WELLS FARGO	15,103,222	56.2%
ALASKA USA	5,714,528	21.3%
FIRST NATIONAL BANK OF AK	3,371,488	12.5%
OTHER SELLER SERVICER	2,693,635	10.0%

**260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

Weighted Average Interest Rate	6.916%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	63

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	49,813,449	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>49,813,449</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	860,023	1.73%
60 DAYS PAST DUE	992,818	1.99%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	224,488	0.45%
<b>TOTAL DELINQUENT</b>	<b>2,077,329</b>	<b>4.17%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	49,813,449	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,073,344	12.2%
CONDO	0	0.0%
MULTI-FAMILY	49,813,449	100.0%
DUPLEX	587,002	1.2%
3-PLEX/4-PLEX	770,467	1.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,433,522	55.1%
WASILLA/PALMER	7,329,349	14.7%
FAIRBANKS/NORTH POLE	3,120,457	6.3%
JUNEAU/KETCHIKAN	4,898,179	9.8%
KENAI/SOLDOTNA/HOMER	1,002,772	2.0%
EAGLE RIVER/CHUGIAK	885,517	1.8%
KODIAK	577,473	1.2%
OTHER GEOGRAPHIC REGION	4,566,180	9.2%

MORTGAGE INSURANCE

UNINSURED	49,813,449	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,038,483	30.2%
ALASKA USA	4,904,723	9.8%
FIRST NATIONAL BANK OF AK	25,832,941	51.9%
OTHER SELLER SERVICER	4,037,302	8.1%

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**

Weighted Average Interest Rate	7.004%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	54,461,159	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>54,461,159</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	779,163	1.43%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	822,543	1.51%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,601,707</b>	<b>2.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	54,461,159	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,414,934	4.4%
CONDO	189,952	0.3%
MULTI-FAMILY	54,461,159	100.0%
DUPLEX	773,417	1.4%
3-PLEX/4-PLEX	429,735	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,516,461	63.4%
WASILLA/PALMER	4,346,975	8.0%
FAIRBANKS/NORTH POLE	3,472,775	6.4%
JUNEAU/KETCHIKAN	4,803,927	8.8%
KENAI/SOLDOTNA/HOMER	1,715,901	3.2%
EAGLE RIVER/CHUGIAK	2,066,451	3.8%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,538,670	6.5%

MORTGAGE INSURANCE

UNINSURED	54,461,159	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	33,992,303	62.4%
ALASKA USA	337,542	0.6%
FIRST NATIONAL BANK OF AK	16,780,323	30.8%
OTHER SELLER SERVICER	3,350,991	6.2%

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES D**

Weighted Average Interest Rate	7.367%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	100,706,936	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>100,706,936</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,675,677	1.66%
60 DAYS PAST DUE	720,280	0.72%
90 DAYS PAST DUE	1,021,266	1.01%
120+ DAYS PAST DUE	258,224	0.26%
<b>TOTAL DELINQUENT</b>	<b>3,675,447</b>	<b>3.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	184,440	0.2%
RURAL	1,216,246	1.2%
TAXABLE	9,270,390	9.2%
TAXABLE FIRST-TIME HOMEBUYER	20,047,619	19.9%
VETERANS MORTGAGE PROGRAM	149,092	0.1%
MULTI-FAMILY/SPECIAL NEEDS	69,839,149	69.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,946,980	38.7%
CONDO	2,794,713	2.8%
MULTI-FAMILY	69,839,149	69.3%
DUPLEX	2,041,085	2.0%
3-PLEX/4-PLEX	2,196,622	2.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	57,968,528	57.6%
WASILLA/PALMER	13,510,609	13.4%
FAIRBANKS/NORTH POLE	11,962,208	11.9%
JUNEAU/KETCHIKAN	2,394,704	2.4%
KENAI/SOLDOTNA/HOMER	2,516,100	2.5%
EAGLE RIVER/CHUGIAK	6,574,403	6.5%
KODIAK	1,907,849	1.9%
OTHER GEOGRAPHIC REGION	3,872,536	3.8%

MORTGAGE INSURANCE

UNINSURED	78,983,170	78.4%
FEDERALLY INSURED - FHA	8,524,199	8.5%
FEDERALLY INSURED - VA	7,271,129	7.2%
FEDERALLY INSURED - RD	1,396,723	1.4%
PRIMARY MORTGAGE INSURANCE	4,048,528	4.0%
FEDERALLY INSURED - HUD 184	483,188	0.5%

SELLER SERVICER

WELLS FARGO	34,893,396	34.6%
ALASKA USA	10,246,495	10.2%
FIRST NATIONAL BANK OF AK	37,391,333	37.1%
OTHER SELLER SERVICER	18,175,712	18.0%

**404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

Weighted Average Interest Rate	4.377%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	94,881,573	93.6%
PARTICIPATION LOANS	6,487,691	6.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>101,369,264</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	825,822	0.81%
60 DAYS PAST DUE	1,352,318	1.33%
90 DAYS PAST DUE	90,024	0.09%
120+ DAYS PAST DUE	445,544	0.44%
<b>TOTAL DELINQUENT</b>	<b>2,713,708</b>	<b>2.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,634,141	4.6%
RURAL	26,874,254	26.5%
TAXABLE	39,157,322	38.6%
TAXABLE FIRST-TIME HOMEBUYER	25,787,122	25.4%
VETERANS MORTGAGE PROGRAM	1,785,131	1.8%
MULTI-FAMILY/SPECIAL NEEDS	220,642	0.2%
OTHER LOAN PROGRAM	2,910,653	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,654,869	85.5%
CONDO	6,579,638	6.5%
MULTI-FAMILY	220,642	0.2%
DUPLEX	7,156,728	7.1%
3-PLEX/4-PLEX	661,987	0.7%
OTHER PROPERTY TYPE	95,400	0.1%

GEOGRAPHIC REGION

ANCHORAGE	25,566,504	25.2%
WASILLA/PALMER	9,489,985	9.4%
FAIRBANKS/NORTH POLE	12,344,924	12.2%
JUNEAU/KETCHIKAN	12,949,438	12.8%
KENAI/SOLDOTNA/HOMER	11,004,442	10.9%
EAGLE RIVER/CHUGIAK	7,709,634	7.6%
KODIAK	4,896,504	4.8%
OTHER GEOGRAPHIC REGION	17,407,834	17.2%

MORTGAGE INSURANCE

UNINSURED	46,265,349	45.6%
FEDERALLY INSURED - FHA	18,020,293	17.8%
FEDERALLY INSURED - VA	5,635,619	5.6%
FEDERALLY INSURED - RD	4,105,198	4.0%
PRIMARY MORTGAGE INSURANCE	16,861,329	16.6%
FEDERALLY INSURED - HUD 184	10,481,477	10.3%

SELLER SERVICER

WELLS FARGO	41,549,208	41.0%
ALASKA USA	21,240,745	21.0%
FIRST NATIONAL BANK OF AK	14,571,339	14.4%
OTHER SELLER SERVICER	24,007,972	23.7%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.416%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	79,428,352	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>79,428,352</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	992,783	1.25%
60 DAYS PAST DUE	820,726	1.03%
90 DAYS PAST DUE	419,880	0.53%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>2,233,388</b>	<b>2.81%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,088,940	1.4%
RURAL	38,093,043	48.0%
TAXABLE	23,336,125	29.4%
TAXABLE FIRST-TIME HOMEBUYER	14,785,124	18.6%
VETERANS MORTGAGE PROGRAM	1,272,045	1.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	853,075	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,107,773	84.5%
CONDO	4,653,732	5.9%
MULTI-FAMILY	0	0.0%
DUPLEX	6,111,489	7.7%
3-PLEX/4-PLEX	1,555,358	2.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,578,088	23.4%
WASILLA/PALMER	5,538,836	7.0%
FAIRBANKS/NORTH POLE	6,642,082	8.4%
JUNEAU/KETCHIKAN	9,010,933	11.3%
KENAI/SOLDOTNA/HOMER	10,594,337	13.3%
EAGLE RIVER/CHUGIAK	3,466,137	4.4%
KODIAK	4,163,597	5.2%
OTHER GEOGRAPHIC REGION	21,434,342	27.0%

MORTGAGE INSURANCE

UNINSURED	50,270,113	63.3%
FEDERALLY INSURED - FHA	8,610,296	10.8%
FEDERALLY INSURED - VA	5,441,225	6.9%
FEDERALLY INSURED - RD	3,071,361	3.9%
PRIMARY MORTGAGE INSURANCE	8,313,869	10.5%
FEDERALLY INSURED - HUD 184	3,721,487	4.7%

SELLER SERVICER

WELLS FARGO	31,573,030	39.8%
ALASKA USA	14,618,216	18.4%
FIRST NATIONAL BANK OF AK	14,259,155	18.0%
OTHER SELLER SERVICER	18,977,950	23.9%

**502** **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.389%
Weighted Average Remaining Term	242
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	114,100,741	94.7%
PARTICIPATION LOANS	6,377,383	5.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>120,478,124</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,548,361	2.95%
60 DAYS PAST DUE	1,825,993	1.52%
90 DAYS PAST DUE	630,476	0.52%
120+ DAYS PAST DUE	1,967,152	1.63%
<b>TOTAL DELINQUENT</b>	<b>7,971,982</b>	<b>6.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,321,759	16.0%
RURAL	29,801,750	24.7%
TAXABLE	28,248,157	23.4%
TAXABLE FIRST-TIME HOMEBUYER	31,878,468	26.5%
VETERANS MORTGAGE PROGRAM	3,723,731	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,245,600	6.0%
OTHER LOAN PROGRAM	258,659	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,253,780	78.2%
CONDO	10,760,324	8.9%
MULTI-FAMILY	7,245,600	6.0%
DUPLEX	7,243,173	6.0%
3-PLEX/4-PLEX	757,777	0.6%
OTHER PROPERTY TYPE	374,609	0.3%

GEOGRAPHIC REGION

ANCHORAGE	41,678,569	34.6%
WASILLA/PALMER	14,422,258	12.0%
FAIRBANKS/NORTH POLE	13,001,773	10.8%
JUNEAU/KETCHIKAN	10,198,423	8.5%
KENAI/SOLDOTNA/HOMER	10,010,830	8.3%
EAGLE RIVER/CHUGIAK	4,781,368	4.0%
KODIAK	5,746,167	4.8%
OTHER GEOGRAPHIC REGION	20,638,735	17.1%

MORTGAGE INSURANCE

UNINSURED	52,168,468	43.3%
FEDERALLY INSURED - FHA	34,036,603	28.3%
FEDERALLY INSURED - VA	17,121,958	14.2%
FEDERALLY INSURED - RD	7,558,622	6.3%
PRIMARY MORTGAGE INSURANCE	6,690,750	5.6%
FEDERALLY INSURED - HUD 184	2,901,722	2.4%

SELLER SERVICER

WELLS FARGO	59,417,871	49.3%
ALASKA USA	23,988,211	19.9%
FIRST NATIONAL BANK OF AK	26,805,939	22.2%
OTHER SELLER SERVICER	10,266,102	8.5%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.944%
Weighted Average Remaining Term	215
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	41,123,638	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>41,123,638</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,162,818	2.83%
60 DAYS PAST DUE	726,298	1.77%
90 DAYS PAST DUE	160,349	0.39%
120+ DAYS PAST DUE	315,504	0.77%
<b>TOTAL DELINQUENT</b>	<b>2,364,969</b>	<b>5.75%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,624,924	40.4%
RURAL	21,065,824	51.2%
TAXABLE	1,509,206	3.7%
TAXABLE FIRST-TIME HOMEBUYER	1,186,828	2.9%
VETERANS MORTGAGE PROGRAM	459,159	1.1%
MULTI-FAMILY/SPECIAL NEEDS	277,697	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,565,015	84.1%
CONDO	3,416,414	8.3%
MULTI-FAMILY	277,697	0.7%
DUPLEX	2,150,878	5.2%
3-PLEX/4-PLEX	178,665	0.4%
OTHER PROPERTY TYPE	534,969	1.3%

GEOGRAPHIC REGION

ANCHORAGE	9,836,156	23.9%
WASILLA/PALMER	5,449,445	13.3%
FAIRBANKS/NORTH POLE	2,054,623	5.0%
JUNEAU/KETCHIKAN	2,012,484	4.9%
KENAI/SOLDOTNA/HOMER	5,644,707	13.7%
EAGLE RIVER/CHUGIAK	1,000,023	2.4%
KODIAK	4,451,830	10.8%
OTHER GEOGRAPHIC REGION	10,674,369	26.0%

MORTGAGE INSURANCE

UNINSURED	22,581,196	54.9%
FEDERALLY INSURED - FHA	9,982,235	24.3%
FEDERALLY INSURED - VA	3,481,822	8.5%
FEDERALLY INSURED - RD	3,825,816	9.3%
PRIMARY MORTGAGE INSURANCE	763,966	1.9%
FEDERALLY INSURED - HUD 184	488,602	1.2%

SELLER SERVICER

WELLS FARGO	20,625,678	50.2%
ALASKA USA	6,490,818	15.8%
FIRST NATIONAL BANK OF AK	9,957,525	24.2%
OTHER SELLER SERVICER	4,049,616	9.8%



## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.790%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	80,760,900	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>80,760,900</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,850,920	2.29%
60 DAYS PAST DUE	1,116,373	1.38%
90 DAYS PAST DUE	625,506	0.77%
120+ DAYS PAST DUE	576,905	0.71%
<b>TOTAL DELINQUENT</b>	<b>4,169,705</b>	<b>5.16%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,809,675	15.9%
RURAL	41,515,490	51.4%
TAXABLE	6,116,835	7.6%
TAXABLE FIRST-TIME HOMEBUYER	4,865,729	6.0%
VETERANS MORTGAGE PROGRAM	13,661,644	16.9%
MULTI-FAMILY/SPECIAL NEEDS	1,020,713	1.3%
OTHER LOAN PROGRAM	770,814	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,267,571	83.3%
CONDO	3,937,994	4.9%
MULTI-FAMILY	1,020,713	1.3%
DUPLEX	5,277,557	6.5%
3-PLEX/4-PLEX	714,199	0.9%
OTHER PROPERTY TYPE	3,006,233	3.7%

GEOGRAPHIC REGION

ANCHORAGE	16,956,999	21.0%
WASILLA/PALMER	5,955,734	7.4%
FAIRBANKS/NORTH POLE	5,833,181	7.2%
JUNEAU/KETCHIKAN	8,994,240	11.1%
KENAI/SOLDOTNA/HOMER	9,491,085	11.8%
EAGLE RIVER/CHUGIAK	3,005,116	3.7%
KODIAK	5,978,861	7.4%
OTHER GEOGRAPHIC REGION	24,545,685	30.4%

MORTGAGE INSURANCE

UNINSURED	48,260,942	59.8%
FEDERALLY INSURED - FHA	11,712,673	14.5%
FEDERALLY INSURED - VA	13,471,470	16.7%
FEDERALLY INSURED - RD	3,332,418	4.1%
PRIMARY MORTGAGE INSURANCE	2,328,754	2.9%
FEDERALLY INSURED - HUD 184	1,654,643	2.0%

SELLER SERVICER

WELLS FARGO	36,256,158	44.9%
ALASKA USA	16,919,700	21.0%
FIRST NATIONAL BANK OF AK	18,195,243	22.5%
OTHER SELLER SERVICER	9,389,799	11.6%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.265%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	36,482,014	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>36,482,014</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	745,196	2.04%
60 DAYS PAST DUE	449,437	1.23%
90 DAYS PAST DUE	329,689	0.90%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,524,322</b>	<b>4.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	439,473	1.2%
RURAL	26,590,814	72.9%
TAXABLE	2,314,296	6.3%
TAXABLE FIRST-TIME HOMEBUYER	1,188,812	3.3%
VETERANS MORTGAGE PROGRAM	4,534,402	12.4%
MULTI-FAMILY/SPECIAL NEEDS	1,414,218	3.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,381,520	88.8%
CONDO	246,299	0.7%
MULTI-FAMILY	1,414,218	3.9%
DUPLEX	2,890,479	7.9%
3-PLEX/4-PLEX	197,756	0.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,423,203	9.4%
WASILLA/PALMER	1,511,649	4.1%
FAIRBANKS/NORTH POLE	1,951,762	5.3%
JUNEAU/KETCHIKAN	2,650,232	7.3%
KENAI/SOLDOTNA/HOMER	6,265,771	17.2%
EAGLE RIVER/CHUGIAK	934,203	2.6%
KODIAK	4,130,261	11.3%
OTHER GEOGRAPHIC REGION	15,614,933	42.8%

MORTGAGE INSURANCE

UNINSURED	25,151,215	68.9%
FEDERALLY INSURED - FHA	3,410,797	9.3%
FEDERALLY INSURED - VA	4,315,436	11.8%
FEDERALLY INSURED - RD	1,211,368	3.3%
PRIMARY MORTGAGE INSURANCE	736,808	2.0%
FEDERALLY INSURED - HUD 184	1,656,389	4.5%

SELLER SERVICER

WELLS FARGO	16,623,236	45.6%
ALASKA USA	5,180,345	14.2%
FIRST NATIONAL BANK OF AK	10,595,937	29.0%
OTHER SELLER SERVICER	4,082,496	11.2%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.506%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	93,737,481	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>93,737,481</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,463,282	3.69%
60 DAYS PAST DUE	1,512,758	1.61%
90 DAYS PAST DUE	407,090	0.43%
120+ DAYS PAST DUE	1,269,263	1.35%
<b>TOTAL DELINQUENT</b>	<b>6,652,393</b>	<b>7.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,642,001	59.4%
RURAL	7,370,981	7.9%
TAXABLE	9,946,725	10.6%
TAXABLE FIRST-TIME HOMEBUYER	2,749,268	2.9%
VETERANS MORTGAGE PROGRAM	18,028,508	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,978,082	78.9%
CONDO	16,322,666	17.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,844,981	3.0%
3-PLEX/4-PLEX	498,116	0.5%
OTHER PROPERTY TYPE	93,635	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,577,195	47.6%
WASILLA/PALMER	16,551,030	17.7%
FAIRBANKS/NORTH POLE	9,410,702	10.0%
JUNEAU/KETCHIKAN	5,499,211	5.9%
KENAI/SOLDOTNA/HOMER	4,051,241	4.3%
EAGLE RIVER/CHUGIAK	3,982,672	4.2%
KODIAK	2,127,187	2.3%
OTHER GEOGRAPHIC REGION	7,538,244	8.0%

MORTGAGE INSURANCE

UNINSURED	29,219,773	31.2%
FEDERALLY INSURED - FHA	31,504,447	33.6%
FEDERALLY INSURED - VA	20,208,775	21.6%
FEDERALLY INSURED - RD	7,093,432	7.6%
PRIMARY MORTGAGE INSURANCE	4,710,773	5.0%
FEDERALLY INSURED - HUD 184	1,000,282	1.1%

SELLER SERVICER

WELLS FARGO	54,237,263	57.9%
ALASKA USA	18,185,443	19.4%
FIRST NATIONAL BANK OF AK	12,122,048	12.9%
OTHER SELLER SERVICER	9,192,727	9.8%

**803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

Weighted Average Interest Rate	5.573%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	131,169,983	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,169,983</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	6,672,509	5.09%
60 DAYS PAST DUE	1,871,913	1.43%
90 DAYS PAST DUE	753,965	0.57%
120+ DAYS PAST DUE	3,735,221	2.85%
<b>TOTAL DELINQUENT</b>	<b>13,033,608</b>	<b>9.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,654,380	4.3%
RURAL	71,197,175	54.3%
TAXABLE	11,934,439	9.1%
TAXABLE FIRST-TIME HOMEBUYER	6,186,609	4.7%
VETERANS MORTGAGE PROGRAM	396,173	0.3%
MULTI-FAMILY/SPECIAL NEEDS	35,437,596	27.0%
OTHER LOAN PROGRAM	363,612	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,329,494	65.8%
CONDO	2,376,001	1.8%
MULTI-FAMILY	35,437,596	27.0%
DUPLEX	7,317,939	5.6%
3-PLEX/4-PLEX	383,128	0.3%
OTHER PROPERTY TYPE	357,755	0.3%

GEOGRAPHIC REGION

ANCHORAGE	29,208,010	22.3%
WASILLA/PALMER	5,266,853	4.0%
FAIRBANKS/NORTH POLE	9,043,424	6.9%
JUNEAU/KETCHIKAN	11,984,914	9.1%
KENAI/SOLDOTNA/HOMER	14,518,143	11.1%
EAGLE RIVER/CHUGIAK	3,192,256	2.4%
KODIAK	13,766,002	10.5%
OTHER GEOGRAPHIC REGION	44,190,381	33.7%

MORTGAGE INSURANCE

UNINSURED	96,120,289	73.3%
FEDERALLY INSURED - FHA	9,714,610	7.4%
FEDERALLY INSURED - VA	8,481,295	6.5%
FEDERALLY INSURED - RD	7,455,061	5.7%
PRIMARY MORTGAGE INSURANCE	5,715,492	4.4%
FEDERALLY INSURED - HUD 184	3,683,235	2.8%

SELLER SERVICER

WELLS FARGO	71,798,493	54.7%
ALASKA USA	16,797,418	12.8%
FIRST NATIONAL BANK OF AK	25,303,944	19.3%
OTHER SELLER SERVICER	17,270,128	13.2%

**804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**

Weighted Average Interest Rate	5.856%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	93,072,160	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>93,072,160</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,782,900	2.99%
60 DAYS PAST DUE	1,226,314	1.32%
90 DAYS PAST DUE	398,588	0.43%
120+ DAYS PAST DUE	1,053,866	1.13%
<b>TOTAL DELINQUENT</b>	<b>5,461,668</b>	<b>5.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,653,568	12.5%
RURAL	38,721,484	41.6%
TAXABLE	12,931,344	13.9%
TAXABLE FIRST-TIME HOMEBUYER	10,417,203	11.2%
VETERANS MORTGAGE PROGRAM	17,233,522	18.5%
MULTI-FAMILY/SPECIAL NEEDS	2,115,038	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,964,329	85.9%
CONDO	4,766,907	5.1%
MULTI-FAMILY	2,115,038	2.3%
DUPLEX	3,524,347	3.8%
3-PLEX/4-PLEX	2,143,604	2.3%
OTHER PROPERTY TYPE	557,935	0.6%

GEOGRAPHIC REGION

ANCHORAGE	21,378,073	23.0%
WASILLA/PALMER	8,802,736	9.5%
FAIRBANKS/NORTH POLE	10,140,204	10.9%
JUNEAU/KETCHIKAN	6,620,000	7.1%
KENAI/SOLDOTNA/HOMER	9,399,206	10.1%
EAGLE RIVER/CHUGIAK	5,924,771	6.4%
KODIAK	7,148,018	7.7%
OTHER GEOGRAPHIC REGION	23,659,153	25.4%

MORTGAGE INSURANCE

UNINSURED	47,751,835	51.3%
FEDERALLY INSURED - FHA	15,404,546	16.6%
FEDERALLY INSURED - VA	22,371,686	24.0%
FEDERALLY INSURED - RD	4,041,061	4.3%
PRIMARY MORTGAGE INSURANCE	2,194,603	2.4%
FEDERALLY INSURED - HUD 184	1,308,429	1.4%

SELLER SERVICER

WELLS FARGO	43,771,286	47.0%
ALASKA USA	20,444,300	22.0%
FIRST NATIONAL BANK OF AK	14,338,938	15.4%
OTHER SELLER SERVICER	14,517,636	15.6%

## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	23,499,096	0	0	23,499,096	38.4%	3.440%	357	94	0	0.00%
CMFTX	4,007,256	0	0	4,007,256	6.5%	5.559%	247	60	0	0.00%
CNCL2	657,829	0	0	657,829	1.1%	3.875%	358	82	0	0.00%
COR	3,431,624	0	0	3,431,624	5.6%	3.972%	354	87	0	0.00%
COR15	1,439,058	0	0	1,439,058	2.4%	3.252%	179	65	0	0.00%
COR30	1,236,932	0	0	1,236,932	2.0%	3.884%	359	74	0	0.00%
CREOS	0	0	6,253,086	6,253,086	10.2%	0.000%	0	0	0	0.00%
CSPND	723,665	0	0	723,665	1.2%	6.566%	359	100	0	0.00%
CTAX	2,483,299	0	0	2,483,299	4.1%	3.785%	329	91	0	0.00%
CVETS	405,096	0	0	405,096	0.7%	3.875%	358	103	0	0.00%
ETAX	2,144,237	0	0	2,144,237	3.5%	3.787%	360	97	0	0.00%
SRETX	313,943	0	0	313,943	0.5%	4.000%	359	72	0	0.00%
SRHRF	8,663,874	820,115	0	9,483,989	15.5%	5.921%	253	57	0	0.00%
SRQ15	758,502	0	0	758,502	1.2%	3.274%	179	72	0	0.00%
SRQ30	2,863,003	0	0	2,863,003	4.7%	3.811%	359	79	0	0.00%
SRV30	115,100	0	0	115,100	0.2%	4.000%	360	71	0	0.00%
SRX15	743,067	0	0	743,067	1.2%	3.263%	180	76	0	0.00%
SRX30	665,457	0	0	665,457	1.1%	3.875%	360	73	0	0.00%
	<b>54,151,039</b>	<b>820,115</b>	<b>6,253,086</b>	<b>61,224,240</b>	<b>100.0%</b>	<b>4.164%</b>	<b>321</b>	<b>82</b>	<b>0</b>	<b>0.00%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	83,703,924	5,158,994	0	88,862,918	67.5%	5.242%	279	81	7,115,853	8.01%
E021B	31,581,959	0	0	31,581,959	24.0%	7.890%	292	81	1,935,021	6.13%
E021C	11,106,875	0	0	11,106,875	8.4%	7.285%	270	77	927,566	8.35%
	<b>126,392,759</b>	<b>5,158,994</b>	<b>0</b>	<b>131,551,752</b>	<b>100.0%</b>	<b>6.050%</b>	<b>282</b>	<b>81</b>	<b>9,978,439</b>	<b>7.59%</b>
<b>107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A</b>										
E061A	40,735,406	1,182,413	0	41,917,819	100.0%	5.422%	279	81	3,671,771	8.76%
	<b>40,735,406</b>	<b>1,182,413</b>	<b>0</b>	<b>41,917,819</b>	<b>100.0%</b>	<b>5.422%</b>	<b>279</b>	<b>81</b>	<b>3,671,771</b>	<b>8.76%</b>
<b>108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B</b>										
E061B	25,075,447	4,394,152	0	29,469,599	94.5%	4.910%	284	82	2,969,569	10.08%
E06BL	1,707,415	0	0	1,707,415	5.5%	7.379%	278	73	190,633	11.16%
	<b>26,782,861</b>	<b>4,394,152</b>	<b>0</b>	<b>31,177,013</b>	<b>100.0%</b>	<b>5.045%</b>	<b>284</b>	<b>82</b>	<b>3,160,202</b>	<b>10.14%</b>
<b>109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C</b>										
E06C1	24,434,102	2,841,964	0	27,276,066	93.0%	5.161%	291	87	3,682,859	13.50%
E06CL	2,053,034	0	0	2,053,034	7.0%	7.972%	291	89	0	0.00%
	<b>26,487,135</b>	<b>2,841,964</b>	<b>0</b>	<b>29,329,099</b>	<b>100.0%</b>	<b>5.358%</b>	<b>291</b>	<b>87</b>	<b>3,682,859</b>	<b>12.56%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>110</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>									
E071A	52,000,925	2,491,482	0	54,492,407	94.5%	5.078%	293	79	2,431,126	4.46%
E07AL	3,195,032	0	0	3,195,032	5.5%	5.671%	306	81	0	0.00%
	<b>55,195,957</b>	<b>2,491,482</b>	<b>0</b>	<b>57,687,439</b>	<b>100.0%</b>	<b>5.110%</b>	<b>294</b>	<b>80</b>	<b>2,431,126</b>	<b>4.21%</b>
<b>111</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>									
E071B	52,287,299	1,562,948	0	53,850,247	94.1%	5.372%	287	80	1,784,098	3.31%
E07BL	3,366,186	0	0	3,366,186	5.9%	5.929%	315	85	154,300	4.58%
	<b>55,653,485</b>	<b>1,562,948</b>	<b>0</b>	<b>57,216,433</b>	<b>100.0%</b>	<b>5.405%</b>	<b>289</b>	<b>80</b>	<b>1,938,398</b>	<b>3.39%</b>
<b>112</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES C</b>									
E071C	42,068,919	2,227,879	0	44,296,798	94.0%	5.110%	295	85	5,296,951	11.96%
E07CL	2,846,982	0	0	2,846,982	6.0%	7.553%	297	86	0	0.00%
	<b>44,915,902</b>	<b>2,227,879</b>	<b>0</b>	<b>47,143,780</b>	<b>100.0%</b>	<b>5.258%</b>	<b>295</b>	<b>85</b>	<b>5,296,951</b>	<b>11.24%</b>
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	60,626,295	2,278,054	0	62,904,349	94.4%	5.373%	290	79	3,684,904	5.86%
E07DL	3,764,403	0	0	3,764,403	5.6%	6.014%	318	86	445,750	11.84%
	<b>64,390,698</b>	<b>2,278,054</b>	<b>0</b>	<b>66,668,751</b>	<b>100.0%</b>	<b>5.409%</b>	<b>292</b>	<b>79</b>	<b>4,130,654</b>	<b>6.20%</b>
<b>114</b>	<b>HOME MORTGAGE REVENUE BONDS 2008 SERIES A</b>									
E081A	29,573,213	2,466,293	0	32,039,505	93.1%	5.258%	302	85	3,886,177	12.13%
E08AL	2,372,136	0	0	2,372,136	6.9%	7.449%	309	88	439,383	18.52%
	<b>31,945,349</b>	<b>2,466,293</b>	<b>0</b>	<b>34,411,642</b>	<b>100.0%</b>	<b>5.409%</b>	<b>302</b>	<b>86</b>	<b>4,325,559</b>	<b>12.57%</b>
<b>115</b>	<b>HOME MORTGAGE REVENUE BONDS 2008 SERIES B</b>									
E081B	41,117,467	2,486,828	0	43,604,295	93.7%	5.314%	312	88	4,563,352	10.47%
E08BL	2,950,483	0	0	2,950,483	6.3%	7.690%	303	92	0	0.00%
	<b>44,067,950</b>	<b>2,486,828</b>	<b>0</b>	<b>46,554,777</b>	<b>100.0%</b>	<b>5.465%</b>	<b>312</b>	<b>89</b>	<b>4,563,352</b>	<b>9.80%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	54,173,424	25,069,927	0	79,243,351	94.9%	3.803%	294	80	3,826,709	4.83%
E09AL	4,248,329	0	0	4,248,329	5.1%	6.329%	325	90	223,007	5.25%
	<b>58,421,753</b>	<b>25,069,927</b>	<b>0</b>	<b>83,491,680</b>	<b>100.0%</b>	<b>3.932%</b>	<b>295</b>	<b>81</b>	<b>4,049,717</b>	<b>4.85%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	56,606,013	22,841,776	0	79,447,790	93.5%	3.938%	282	78	3,755,005	4.73%
E09BL	5,511,790	0	0	5,511,790	6.5%	6.086%	318	88	338,444	6.14%
	<b>62,117,803</b>	<b>22,841,776</b>	<b>0</b>	<b>84,959,579</b>	<b>100.0%</b>	<b>4.077%</b>	<b>285</b>	<b>79</b>	<b>4,093,449</b>	<b>4.82%</b>
<b>118</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES C</b>									
E091C	63,790,554	0	0	63,790,554	94.3%	5.655%	326	88	3,061,814	4.80%
E09CL	3,824,157	0	0	3,824,157	5.7%	5.988%	318	84	112,849	2.95%
	<b>67,614,711</b>	<b>0</b>	<b>0</b>	<b>67,614,711</b>	<b>100.0%</b>	<b>5.674%</b>	<b>326</b>	<b>88</b>	<b>3,174,663</b>	<b>4.70%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	64,549,757	16,646,238	0	81,195,995	94.2%	4.550%	305	84	3,158,161	3.89%
E09DL	4,958,337	0	0	4,958,337	5.8%	5.667%	323	84	548,218	11.06%
	<b>69,508,094</b>	<b>16,646,238</b>	<b>0</b>	<b>86,154,333</b>	<b>100.0%</b>	<b>4.614%</b>	<b>306</b>	<b>84</b>	<b>3,706,379</b>	<b>4.30%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	60,107,695	0	0	60,107,695	42.5%	4.261%	342	93	2,628,562	4.37%
E10A1	39,690,390	0	0	39,690,390	28.1%	4.372%	334	91	1,064,222	2.68%
E10AL	9,175,710	0	0	9,175,710	6.5%	5.831%	332	85	130,265	1.42%
E10B1	29,537,893	2,824,394	0	32,362,286	22.9%	4.679%	313	83	720,912	2.23%
	<b>138,511,687</b>	<b>2,824,394</b>	<b>0</b>	<b>141,336,081</b>	<b>100.0%</b>	<b>4.490%</b>	<b>332</b>	<b>89</b>	<b>4,543,962</b>	<b>3.22%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	95,221,977	0	0	95,221,977	44.7%	3.670%	347	91	2,323,620	2.44%
E11A1	12,611,992	0	0	12,611,992	5.9%	4.826%	230	67	1,643,629	13.03%
E11A2	21,057,145	0	0	21,057,145	9.9%	6.675%	251	79	2,006,494	9.53%
E11AL	19,900,751	0	0	19,900,751	9.4%	4.921%	317	81	292,316	1.47%
E11B1	60,009,406	3,996,598	0	64,006,004	30.1%	4.854%	306	81	3,642,009	5.69%
	<b>208,801,271</b>	<b>3,996,598</b>	<b>0</b>	<b>212,797,869</b>	<b>100.0%</b>	<b>4.509%</b>	<b>316</b>	<b>85</b>	<b>9,908,069</b>	<b>4.66%</b>
<b>206</b>	<b>VETERANS COLLATERALIZED BONDS 2005 FIRST</b>									
C0511	3,078,225	1,272,874	0	4,351,099	67.2%	4.214%	283	82	58,371	1.34%
C051C	2,120,954	0	0	2,120,954	32.8%	6.870%	314	77	0	0.00%
	<b>5,199,179</b>	<b>1,272,874</b>	<b>0</b>	<b>6,472,053</b>	<b>100.0%</b>	<b>5.084%</b>	<b>293</b>	<b>80</b>	<b>58,371</b>	<b>0.90%</b>
<b>207</b>	<b>VETERANS COLLATERALIZED BONDS 2006 FIRST</b>									
C0611	119,315,590	1,096,846	0	120,412,436	71.1%	5.203%	323	93	4,817,948	4.00%
C061C	48,849,782	0	0	48,849,782	28.9%	6.542%	318	84	2,524,726	5.17%
	<b>168,165,372</b>	<b>1,096,846</b>	<b>0</b>	<b>169,262,218</b>	<b>100.0%</b>	<b>5.590%</b>	<b>322</b>	<b>90</b>	<b>7,342,674</b>	<b>4.34%</b>
<b>208</b>	<b>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</b>									
C0711	34,296,897	0	0	34,296,897	70.0%	5.297%	326	94	1,170,877	3.41%
C071C	14,677,415	0	0	14,677,415	30.0%	6.867%	328	85	464,984	3.17%
	<b>48,974,312</b>	<b>0</b>	<b>0</b>	<b>48,974,312</b>	<b>100.0%</b>	<b>5.768%</b>	<b>326</b>	<b>91</b>	<b>1,635,861</b>	<b>3.34%</b>
<b>260</b>	<b>HOUSING DEVELOPMENT BONDS OCR FUND</b>									
HD97	8,561,433	18,321,440	0	26,882,872	100.0%	1.299%	264	74	1,852,667	6.89%
	<b>8,561,433</b>	<b>18,321,440</b>	<b>0</b>	<b>26,882,872</b>	<b>100.0%</b>	<b>1.299%</b>	<b>264</b>	<b>74</b>	<b>1,852,667</b>	<b>6.89%</b>



## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>260</b>	<b>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</b>									
HD02A	3,205,081	0	0	3,205,081	6.4%	6.750%	241	55	0	0.00%
HD02B	5,000,179	0	0	5,000,179	10.0%	5.995%	112	51	0	0.00%
HD02C	41,608,188	0	0	41,608,188	83.5%	7.040%	265	65	2,077,329	4.99%
	<b>49,813,449</b>	<b>0</b>	<b>0</b>	<b>49,813,449</b>	<b>100.0%</b>	<b>6.916%</b>	<b>248</b>	<b>63</b>	<b>2,077,329</b>	<b>4.17%</b>
<b>260</b>	<b>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</b>									
HD04A	15,245,428	0	0	15,245,428	28.0%	6.855%	232	72	0	0.00%
HD04B	39,215,731	0	0	39,215,731	72.0%	7.062%	242	90	1,601,707	4.08%
	<b>54,461,159</b>	<b>0</b>	<b>0</b>	<b>54,461,159</b>	<b>100.0%</b>	<b>7.004%</b>	<b>239</b>	<b>85</b>	<b>1,601,707</b>	<b>2.94%</b>
<b>260</b>	<b>HOUSING DEVELOPMENT BONDS 2004 SERIES D</b>									
HD04D	100,706,936	0	0	100,706,936	100.0%	7.367%	309	68	3,675,447	3.65%
	<b>100,706,936</b>	<b>0</b>	<b>0</b>	<b>100,706,936</b>	<b>100.0%</b>	<b>7.367%</b>	<b>309</b>	<b>68</b>	<b>3,675,447</b>	<b>3.65%</b>
<b>404</b>	<b>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</b>									
GM027	11,349,322	515,201	0	11,864,523	11.7%	5.871%	222	67	866,956	7.31%
GM029	4,887,498	2,242,258	0	7,129,756	7.0%	4.026%	218	66	576,839	8.09%
GM02A	78,644,754	3,730,232	0	82,374,986	81.3%	4.192%	332	85	1,269,913	1.54%
	<b>94,881,573</b>	<b>6,487,691</b>	<b>0</b>	<b>101,369,264</b>	<b>100.0%</b>	<b>4.377%</b>	<b>311</b>	<b>81</b>	<b>2,713,708</b>	<b>2.68%</b>
<b>405</b>	<b>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</b>									
GM12A	29,570,961	0	0	29,570,961	37.2%	5.743%	272	77	1,796,573	6.08%
GM12B	49,857,391	0	0	49,857,391	62.8%	3.630%	306	78	436,815	0.88%
	<b>79,428,352</b>	<b>0</b>	<b>0</b>	<b>79,428,352</b>	<b>100.0%</b>	<b>4.416%</b>	<b>294</b>	<b>77</b>	<b>2,233,388</b>	<b>2.81%</b>
<b>502</b>	<b>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</b>									
GP011	5,911,974	1,347,159	0	7,259,133	6.0%	4.918%	227	67	178,369	2.46%
GP012	5,227,153	1,329,939	0	6,557,093	5.4%	4.793%	222	65	41,370	0.63%
GP013	5,344,836	1,508,603	0	6,853,439	5.7%	4.671%	221	65	262,337	3.83%
GP01C	77,256,869	0	0	77,256,869	64.1%	7.071%	242	72	5,238,358	6.78%
GP10B	2,812,510	219,531	0	3,032,041	2.5%	5.827%	279	81	464,655	15.32%
GP11B	5,561,642	578,598	0	6,140,240	5.1%	5.720%	271	80	292,154	4.76%
GPGM1	11,985,757	1,393,553	0	13,379,310	11.1%	5.344%	253	74	1,494,739	11.17%
	<b>114,100,741</b>	<b>6,377,383</b>	<b>0</b>	<b>120,478,124</b>	<b>100.0%</b>	<b>6.389%</b>	<b>242</b>	<b>72</b>	<b>7,971,982</b>	<b>6.62%</b>
<b>602</b>	<b>STATE CAPITAL PROJECT BONDS 2002 SERIES A</b>									
SC02A	41,123,638	0	0	41,123,638	100.0%	5.944%	215	65	2,364,969	5.75%
	<b>41,123,638</b>	<b>0</b>	<b>0</b>	<b>41,123,638</b>	<b>100.0%</b>	<b>5.944%</b>	<b>215</b>	<b>65</b>	<b>2,364,969</b>	<b>5.75%</b>
<b>603</b>	<b>STATE CAPITAL PROJECT BONDS 2006 SERIES A</b>									
SC06A	80,760,900	0	0	80,760,900	100.0%	5.790%	230	67	4,169,705	5.16%
	<b>80,760,900</b>	<b>0</b>	<b>0</b>	<b>80,760,900</b>	<b>100.0%</b>	<b>5.790%</b>	<b>230</b>	<b>67</b>	<b>4,169,705</b>	<b>5.16%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>604</b>	<b>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</b>									
SC07A	36,482,014	0	0	36,482,014	100.0%	5.265%	239	68	1,524,322	4.18%
	<b>36,482,014</b>	<b>0</b>	<b>0</b>	<b>36,482,014</b>	<b>100.0%</b>	<b>5.265%</b>	<b>239</b>	<b>68</b>	<b>1,524,322</b>	<b>4.18%</b>
<b>605</b>	<b>STATE CAPITAL PROJECT BONDS 2011 SERIES A</b>									
SC11A	93,737,481	0	0	93,737,481	100.0%	6.506%	239	72	6,652,393	7.10%
	<b>93,737,481</b>	<b>0</b>	<b>0</b>	<b>93,737,481</b>	<b>100.0%</b>	<b>6.506%</b>	<b>239</b>	<b>72</b>	<b>6,652,393</b>	<b>7.10%</b>
<b>803</b>	<b>GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</b>									
GH05A	131,169,983	0	0	131,169,983	100.0%	5.573%	259	77	13,033,608	9.94%
	<b>131,169,983</b>	<b>0</b>	<b>0</b>	<b>131,169,983</b>	<b>100.0%</b>	<b>5.573%</b>	<b>259</b>	<b>77</b>	<b>13,033,608</b>	<b>9.94%</b>
<b>804</b>	<b>GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</b>									
GH05B	93,072,160	0	0	93,072,160	100.0%	5.856%	247	72	5,461,668	5.87%
	<b>93,072,160</b>	<b>0</b>	<b>0</b>	<b>93,072,160</b>	<b>100.0%</b>	<b>5.856%</b>	<b>247</b>	<b>72</b>	<b>5,461,668</b>	<b>5.87%</b>
<b>TOTAL</b>	<b>2,376,332,543</b>	<b>132,846,286</b>	<b>6,253,086</b>	<b>2,515,431,915</b>	<b>100.0%</b>	<b>5.336%</b>	<b>288</b>	<b>80</b>	<b>137,025,348</b>	<b>5.46%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

As of: **7/31/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	795,481,703	45,667,252	841,148,955	33.5%	5.182%	295	84	65,775,939	7.82%
RURAL	501,557,379	24,237,846	525,795,225	21.0%	4.910%	272	73	18,079,911	3.44%
TAXABLE	325,268,403	23,834,857	349,103,260	13.9%	5.296%	292	77	14,001,961	4.01%
TAXABLE FIRST-TIME HOMEBUYER	274,986,188	21,614,635	296,600,823	11.8%	5.428%	298	85	16,134,341	5.44%
VETERANS	227,675,872	17,259,310	244,935,181	9.8%	5.162%	302	88	9,303,860	3.80%
MULTI-FAMILY/SPECIAL NEEDS	237,331,516	0	237,331,516	9.5%	6.972%	269	71	13,201,876	5.56%
AHGLP 5%	8,301,588	0	8,301,588	0.3%	5.000%	153	53	392,661	4.73%
NON-CONFORMING I	2,949,818	76,875	3,026,694	0.1%	5.138%	316	67	123,894	4.09%
NON-CONFORMING II	2,579,277	155,511	2,734,787	0.1%	3.988%	357	89	0	0.00%
MGIC SPECIAL	162,498	0	162,498	0.0%	9.447%	80	43	10,906	6.71%
YES YOU CAN PROGRAM	38,301	0	38,301	0.0%	7.500%	84	43	0	0.00%
<b>AHFC TOTAL</b>	<b>2,376,332,543</b>	<b>132,846,286</b>	<b>2,509,178,829</b>	<b>100.0%</b>	<b>5.336%</b>	<b>288</b>	<b>80</b>	<b>137,025,348</b>	<b>5.46%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: 7/31/2012

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,750,310,885	106,307,465	1,856,618,351	74.0%	5.144%	290	81	100,001,922	5.39%
CONDOMINIUM	282,113,474	19,850,645	301,964,118	12.0%	5.335%	295	83	18,455,984	6.11%
MULTI-PLEX	207,462,348	0	207,462,348	8.3%	7.088%	262	68	12,001,576	5.78%
DUPLEX	104,813,920	5,367,417	110,181,337	4.4%	5.229%	288	79	5,529,322	5.02%
FOUR-PLEX	13,993,495	680,900	14,674,395	0.6%	5.618%	286	79	303,259	2.07%
MOBILE HOME TYPE I	10,204,741	286,127	10,490,868	0.4%	5.395%	281	77	609,392	5.81%
TRI-PLEX	6,981,808	353,732	7,335,540	0.3%	5.159%	295	80	123,894	1.69%
MOBILE HOME TYPE II	451,872	0	451,872	0.0%	5.458%	107	53	0	0.00%
<b>AHFC TOTAL</b>	<b>2,376,332,543</b>	<b>132,846,286</b>	<b>2,509,178,829</b>	<b>100.0%</b>	<b>5.336%</b>	<b>288</b>	<b>80</b>	<b>137,025,348</b>	<b>5.46%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	854,809,727	45,648,881	900,458,608	35.9%	5.569%	290	81	60,783,124	6.75%
WASILLA	210,986,260	14,652,627	225,638,888	9.0%	5.342%	296	85	15,428,835	6.84%
FAIRBANKS	175,610,683	10,774,089	186,384,772	7.4%	5.461%	293	82	7,535,770	4.04%
KODIAK	110,315,647	4,761,736	115,077,383	4.6%	5.024%	277	76	3,503,412	3.04%
PALMER	102,021,113	7,435,396	109,456,510	4.4%	5.483%	293	82	7,104,658	6.49%
EAGLE RIVER	101,991,217	6,435,148	108,426,364	4.3%	5.223%	301	86	4,507,608	4.16%
NORTH POLE	96,932,782	5,404,159	102,336,941	4.1%	5.223%	302	87	7,237,437	7.07%
SOLDOTNA	91,916,210	6,265,422	98,181,632	3.9%	4.625%	292	79	4,028,275	4.10%
JUNEAU	92,753,917	5,409,716	98,163,633	3.9%	5.381%	292	77	2,574,099	2.62%
KETCHIKAN	87,182,187	5,499,530	92,681,717	3.7%	4.984%	285	74	2,270,813	2.45%
OTHER SOUTHEAST	47,736,797	1,479,321	49,216,118	2.0%	4.992%	268	71	1,384,809	2.81%
KENAI	44,550,697	3,438,529	47,989,226	1.9%	4.975%	287	78	2,782,305	5.80%
HOMER	38,463,432	2,135,550	40,598,982	1.6%	5.025%	278	71	1,323,409	3.26%
BETHEL	34,871,544	905,304	35,776,849	1.4%	5.704%	247	74	4,716,716	13.18%
OTHER SOUTHCENTRAL	34,025,313	1,633,149	35,658,462	1.4%	5.225%	280	77	1,706,171	4.78%
PETERSBURG	29,733,515	1,903,775	31,637,289	1.3%	4.467%	263	72	120,334	0.38%
OTHER SOUTHWEST	23,145,952	583,323	23,729,275	0.9%	5.621%	247	65	833,057	3.51%
CHUGIAK	20,996,818	2,161,611	23,158,429	0.9%	5.466%	297	81	868,343	3.75%
STERLING	19,223,507	1,192,138	20,415,645	0.8%	4.830%	277	75	683,251	3.35%
OTHER KENAI PENNINSULA	19,719,420	568,839	20,288,260	0.8%	4.896%	282	72	650,628	3.21%
NOME	19,797,393	325,406	20,122,799	0.8%	5.338%	270	76	2,206,034	10.96%
SEWARD	17,809,986	572,363	18,382,349	0.7%	5.445%	270	72	658,367	3.58%
NIKISKI	17,738,115	608,796	18,346,911	0.7%	4.921%	279	79	963,689	5.25%
CORDOVA	14,860,231	607,875	15,468,105	0.6%	4.882%	278	72	147,659	0.95%
SITKA	13,306,681	763,454	14,070,135	0.6%	4.977%	315	79	342,987	2.44%
BARROW	13,648,526	261,893	13,910,419	0.6%	5.490%	245	71	1,028,394	7.39%
DELTA JUNCTION	12,027,793	625,940	12,653,734	0.5%	5.286%	291	81	226,948	1.79%
KOTZEBUE	10,571,464	56,298	10,627,762	0.4%	5.488%	253	74	792,130	7.45%
VALDEZ	10,165,387	347,083	10,512,470	0.4%	5.084%	280	80	345,870	3.29%
OTHER NORTH	9,420,229	388,932	9,809,161	0.4%	5.079%	263	74	270,216	2.75%
<b>AHFC TOTAL</b>	<b>2,376,332,543</b>	<b>132,846,286</b>	<b>2,509,178,829</b>	<b>100.0%</b>	<b>5.336%</b>	<b>288</b>	<b>80</b>	<b>137,025,348</b>	<b>5.46%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **7/31/2012**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	764,352,150	38,472,721	802,824,871	32.0%	5.495%	274	63	33,929,492	4.23%
FEDERALLY INSURED - FHA	527,288,038	34,208,455	561,496,494	22.4%	5.448%	287	86	48,169,764	8.58%
FEDERALLY INSURED - VA	367,882,303	25,779,676	393,661,979	15.7%	5.317%	293	90	25,143,213	6.39%
UNINSURED - LTV > 80 (RURAL)	268,982,866	10,641,874	279,624,740	11.1%	5.308%	277	84	5,267,694	1.88%
FEDERALLY INSURED - RD	174,373,027	9,215,435	183,588,462	7.3%	5.014%	302	92	12,282,734	6.69%
FEDERALLY INSURED - HUD 184	109,408,265	4,896,240	114,304,505	4.6%	4.776%	328	93	5,963,328	5.22%
PMI - RADIAN GUARANTY	48,790,831	1,784,357	50,575,188	2.0%	4.659%	327	89	1,246,841	2.47%
PMI - CMG MORTGAGE INSURANCE	37,051,921	2,013,673	39,065,594	1.6%	5.091%	317	88	1,157,385	2.96%
PMI - MORTGAGE GUARANTY	32,100,887	1,765,887	33,866,774	1.3%	5.113%	323	88	1,159,779	3.42%
PMI - GENWORTH GE	23,051,859	1,994,152	25,046,011	1.0%	5.514%	305	86	1,679,914	6.71%
PMI - PMI MORTGAGE INSURANCE	20,350,859	1,873,725	22,224,584	0.9%	4.961%	324	87	852,399	3.84%
PMI - COMMONWEALTH	2,137,210	200,091	2,337,301	0.1%	6.012%	269	81	0	0.00%
PMI - UNITED GUARANTY	344,979	0	344,979	0.0%	6.830%	216	74	172,806	50.09%
PMI - REPUBLIC MORTGAGE INSUR	217,348	0	217,348	0.0%	5.914%	282	84	0	0.00%
<b>AHFC TOTAL</b>	<b>2,376,332,543</b>	<b>132,846,286</b>	<b>2,509,178,829</b>	<b>100.0%</b>	<b>5.336%</b>	<b>288</b>	<b>80</b>	<b>137,025,348</b>	<b>5.46%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

 As of: **7/31/2012**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,187,645,180	65,607,048	1,253,252,229	49.9%	5.353%	287	82	79,114,916	6.31%
ALASKA USA FCU	507,544,408	33,412,706	540,957,114	21.6%	5.183%	295	83	29,266,398	5.41%
FIRST NATIONAL BANK OF AK	388,692,582	16,447,831	405,140,413	16.1%	5.718%	275	73	20,616,279	5.09%
FIRST BANK	94,055,125	6,710,851	100,765,976	4.0%	4.497%	301	75	614,442	0.61%
MT. MCKINLEY MUTUAL SAVINGS	54,828,967	3,946,626	58,775,594	2.3%	5.123%	294	78	1,387,753	2.36%
SPIRIT OF ALASKA FCU	37,013,310	2,574,595	39,587,905	1.6%	5.109%	306	83	1,024,330	2.59%
DENALI STATE BANK	26,386,374	1,857,638	28,244,012	1.1%	5.304%	299	84	2,352,701	8.33%
KODIAK ISLAND HA	25,506,889	827,666	26,334,555	1.0%	4.735%	263	67	1,264,393	4.80%
NORTHRIM BANK	25,638,693	0	25,638,693	1.0%	7.038%	303	62	0	0.00%
DENALI ALASKA FCU	13,164,838	696,858	13,861,696	0.6%	4.252%	344	92	601,560	4.34%
ALASKA PACIFIC BANK	12,846,622	659,716	13,506,338	0.5%	5.385%	281	75	481,678	3.57%
TLINGIT-HAIDA HA	3,009,554	104,750	3,114,304	0.1%	5.119%	219	59	300,898	9.66%
<b>AHFC TOTAL</b>	<b>2,376,332,543</b>	<b>132,846,286</b>	<b>2,509,178,829</b>	<b>100.0%</b>	<b>5.336%</b>	<b>288</b>	<b>80</b>	<b>137,025,348</b>	<b>5.46%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **7/31/2012**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	774,229,863	91,648,947	865,878,810	34.5%	5.135%	295	82	58,203,519	6.72%
MORTGAGE REVENUE BONDS	347,312,959	6,820,992	354,133,950	14.1%	4.502%	322	86	14,452,030	4.08%
STATE CAPITAL PROJECT BONDS	252,104,033	0	252,104,033	10.0%	6.006%	232	69	14,711,389	5.84%
HOUSING DEVELOPMENT BONDS	213,542,977	18,321,440	231,864,416	9.2%	6.482%	275	72	9,207,150	3.97%
COLLATERALIZED VETERANS BONDS	222,338,863	2,369,719	224,708,582	9.0%	5.614%	322	90	9,036,906	4.02%
GENERAL HOUSING PURPOSE BONDS	224,242,143	0	224,242,143	8.9%	5.691%	254	75	18,495,276	8.25%
GENERAL MORTGAGE REVENUE BONDS	174,309,925	6,487,691	180,797,616	7.2%	4.394%	304	80	4,947,096	2.74%
GOVERNMENTAL PURPOSE BONDS	114,100,741	6,377,383	120,478,124	4.8%	6.389%	242	72	7,971,982	6.62%
AHFC GENERAL FUND	54,151,039	820,115	54,971,154	2.2%	4.164%	321	82	0	0.00%
<b>AHFC TOTAL</b>	<b>2,376,332,543</b>	<b>132,846,286</b>	<b>2,509,178,829</b>	<b>100.0%</b>	<b>5.336%</b>	<b>288</b>	<b>80</b>	<b>137,025,348</b>	<b>5.46%</b>



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **7/31/2012**

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	640,982,724	401,399,885	459,001,952	39,292,372	39,292,372
MORTGAGE AND LOAN COMMITMENTS	627,491,029	403,665,935	470,535,567	38,657,187	38,657,187
MORTGAGE AND LOAN PURCHASES	289,364,195	416,413,024	416,225,607	40,274,484	40,274,484
MORTGAGE AND LOAN PAYOFFS	403,186,818	521,240,747	551,747,186	43,634,606	43,634,606
MORTGAGE AND LOAN FORECLOSURES	13,592,555	16,662,892	14,069,276	1,479,231	1,479,231

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	240,370	257,026	268,795	265,357	265,357
WEIGHTED AVERAGE INTEREST RATE	4.807%	4.561%	4.119%	3.753%	3.753%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	336	336
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	87	87
FHA INSURANCE %	24.2%	18.6%	10.9%	7.6%	7.6%
VA INSURANCE %	22.6%	20.7%	8.7%	7.5%	7.5%
RD INSURANCE %	8.5%	6.9%	7.1%	6.4%	6.4%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	11.7%	11.7%
PRIMARY MORTGAGE INSURANCE %	6.3%	7.8%	13.4%	16.8%	16.8%
CONVENTIONAL UNINSURED %	32.8%	37.9%	50.9%	50.1%	50.1%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	97.1%	97.1%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	2.9%	2.9%
ANCHORAGE %	36.3%	29.9%	33.2%	27.9%	27.9%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	72.1%	72.1%
WELLS FARGO %	42.7%	49.6%	46.2%	35.9%	35.9%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	64.1%	64.1%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	20.7%	20.7%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **7/31/2012**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,674,221	10,129,665	10,129,665
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,674,221	10,328,880	10,328,880
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	12,556,749	12,556,749
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	13,151,385	13,151,385
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	1,029,782	1,029,782

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	31.2%	31.2%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	206,855	206,855
WEIGHTED AVERAGE INTEREST RATE	4.575%	4.291%	3.686%	3.419%	3.419%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	351	351
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	91	91
FHA INSURANCE %	43.1%	40.9%	26.8%	12.0%	12.0%
VA INSURANCE %	7.7%	8.4%	7.1%	4.2%	4.2%
RD INSURANCE %	16.8%	19.3%	19.1%	14.8%	14.8%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	18.5%	18.5%
PRIMARY MORTGAGE INSURANCE %	7.1%	5.9%	13.3%	20.9%	20.9%
CONVENTIONAL UNINSURED %	19.7%	15.5%	22.0%	29.6%	29.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	46.3%	46.3%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	53.7%	53.7%
WELLS FARGO %	48.9%	57.1%	55.4%	39.6%	39.6%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	60.4%	60.4%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	12.8%	12.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **7/31/2012**

<b>RURAL</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,848,455	10,525,839	10,525,839
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,848,455	10,525,839	10,525,839
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	11,801,076	11,801,076
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	9,452,078	9,452,078
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	29.3%	29.3%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	273,069	273,069
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.855%	3.735%	3.735%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	322	322
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	81	81
FHA INSURANCE %	7.2%	5.6%	2.1%	3.0%	3.0%
VA INSURANCE %	0.0%	1.8%	0.8%	0.0%	0.0%
RD INSURANCE %	7.2%	3.6%	3.1%	3.8%	3.8%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	4.0%	4.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	4.3%	4.3%	2.3%	2.3%
CONVENTIONAL UNINSURED %	80.9%	81.2%	88.1%	87.0%	87.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	27.9%	27.9%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	72.1%	72.1%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	33.7%	33.7%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **7/31/2012**

<b>TAXABLE</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,112,144	9,417,752	9,417,752
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,356,044	9,417,752	9,417,752
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	6,897,920	6,897,920
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,960,122	6,821,169	6,821,169
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	239,468	239,468

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	17.1%	17.1%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	344,679	344,679
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.175%	3.720%	3.720%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	315	315
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	86	86
FHA INSURANCE %	13.7%	12.9%	5.2%	3.4%	3.4%
VA INSURANCE %	7.0%	5.1%	5.5%	2.3%	2.3%
RD INSURANCE %	1.6%	1.9%	0.9%	0.0%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	9.9%	9.9%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.8%	37.9%	37.9%
CONVENTIONAL UNINSURED %	59.3%	48.6%	44.9%	46.6%	46.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	29.9%	29.9%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	70.1%	70.1%
WELLS FARGO %	24.4%	47.0%	52.6%	49.6%	49.6%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	50.4%	50.4%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	24.8%	24.8%

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **7/31/2012**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,346,975	6,066,789	6,066,789
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,346,975	6,066,789	6,066,789
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	4,368,339	4,368,339
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	7,537,567	7,537,567
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	209,981	209,981

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	10.8%	10.8%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	244,784	244,784
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.121%	3.811%	3.811%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	91	91
FHA INSURANCE %	41.7%	39.7%	18.0%	21.8%	21.8%
VA INSURANCE %	4.5%	3.7%	3.2%	0.0%	0.0%
RD INSURANCE %	9.0%	8.8%	7.5%	6.1%	6.1%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	28.0%	28.0%
PRIMARY MORTGAGE INSURANCE %	11.7%	13.8%	25.3%	13.5%	13.5%
CONVENTIONAL UNINSURED %	19.6%	16.2%	23.7%	30.6%	30.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	33.2%	33.2%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	66.8%	66.8%
WELLS FARGO %	44.5%	48.4%	52.0%	39.7%	39.7%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	60.3%	60.3%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	21.3%	21.3%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **7/31/2012**

<b>VETERANS</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	2,317,927	2,317,927
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	2,317,927	2,317,927
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	1,913,700	1,913,700
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	6,012,385	6,012,385
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	4.8%	4.8%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	391,620	391,620
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.796%	3.796%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	98	98
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	94.0%	94.0%
RD INSURANCE %	1.7%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	8.3%	6.7%	18.6%	6.0%	6.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	0.0%	0.0%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	100.0%	100.0%
WELLS FARGO %	50.7%	54.8%	43.9%	0.0%	0.0%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	6.0%	6.0%

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **7/31/2012**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	186,394,900	26,666,750	32,125,950	576,800	576,800
MORTGAGE AND LOAN COMMITMENTS	172,541,500	29,700,900	43,874,950	0	0
MORTGAGE AND LOAN PURCHASES	9,166,900	16,908,700	37,126,600	1,519,700	1,519,700
MORTGAGE AND LOAN PAYOFFS	8,400,341	19,320,646	18,237,813	451,636	451,636
MORTGAGE AND LOAN FORECLOSURES	306,525	0	310,842	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	3.8%	3.8%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	411,263	411,263
WEIGHTED AVERAGE INTEREST RATE	6.901%	6.628%	6.302%	6.378%	6.378%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	321	321
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	72	72
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	22.6%	22.6%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	77.4%	77.4%
ANCHORAGE %	68.8%	63.2%	59.2%	83.3%	83.3%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	16.7%	16.7%
WELLS FARGO %	27.2%	46.9%	31.2%	67.0%	67.0%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	33.0%	33.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **7/31/2012**

<b>NON-CONFORMING</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>	<b>FY 2013 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	0	0
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	0	0
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	1,217,000	1,217,000
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	208,385	208,385
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	3.0%	3.0%
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	681,000	681,000
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.989%	3.989%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	90	90
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	45.8%	45.8%
RD INSURANCE %	0.0%	0.0%	9.8%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	54.2%	54.2%
CONVENTIONAL UNINSURED %	100.0%	100.0%	53.5%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	9.9%	54.2%	54.2%
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	45.8%	45.8%
WELLS FARGO %	0.0%	0.0%	19.7%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	0.0%



# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program

As of: 7/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$26,475,000	\$143,525,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,815,000	\$45,965,000	\$42,895,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,610,000	\$52,940,000	\$15,450,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,730,000	\$57,185,000	\$12,085,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$6,075,000	\$55,195,000	\$28,100,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$64,975,000	\$12,555,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$4,335,000	\$50,400,000	\$26,145,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$3,275,000	\$34,915,000	\$42,680,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$1,232,675,000</b>	<b>\$39,190,000</b>	<b>\$388,050,000</b>	<b>\$805,435,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$600,000	\$63,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$3,380,000	\$0	\$39,750,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,125,000	\$0	\$34,555,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$4,600,000	\$124,150,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$3,165,000	\$25,780,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$4,505,000</b>	<b>\$8,365,000</b>	<b>\$359,345,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$10,300,000	\$3,220,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$15,110,000	\$36,835,000	\$138,055,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$13,905,000	\$38,815,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$407,885,000</b>	<b>\$166,755,000</b>	<b>\$61,040,000</b>	<b>\$180,090,000</b>
<b>Housing Development Bonds (Multifamily Program)</b>										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,415,000	\$4,690,000	\$2,335,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,200,000	\$0	\$5,490,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$12,750,000	\$0	\$57,250,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,940,000	\$0	\$101,060,000
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$277,215,000</b>	<b>\$38,540,000</b>	<b>\$12,850,000</b>	<b>\$225,825,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program

As of: 7/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>General Mortgage Revenue Bonds</b>										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$6,085,000	\$36,150,000	\$107,765,000
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.652%	2040	\$145,890,000	\$0	\$0	\$145,890,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
<b>General Mortgage Revenue Bonds Total</b>							<b>\$345,890,000</b>	<b>\$6,085,000</b>	<b>\$36,150,000</b>	<b>\$303,655,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$18,715,000	\$0	\$57,865,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$22,875,000	\$0	\$70,715,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$41,590,000</b>	<b>\$18,400,000</b>	<b>\$143,180,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$2,295,000	\$0	\$57,955,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$27,905,000</b>	<b>\$0</b>	<b>\$333,945,000</b>
<b>General Housing Purpose Bonds</b>										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,935,000	\$0	\$136,300,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$24,705,000	\$0	\$122,905,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$1,605,000	\$0	\$15,280,000
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$33,245,000</b>	<b>\$0</b>	<b>\$274,485,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,508,630,000</b>	<b>\$357,815,000</b>	<b>\$524,855,000</b>	<b>\$2,625,960,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1</b>	<b>Moody's Aa2/VMIG2</b>	<b>Fitch AA+/F1+</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	5,460,000	44,540,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,015,000	98,985,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$26,475,000</b>	<b>\$143,525,000</b>	
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	360,000	605,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	375,000	610,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	390,000	615,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	410,000	620,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	420,000	630,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	420,000	655,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	425,000	675,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	435,000	685,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	450,000	700,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	470,000	705,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	470,000	735,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	480,000	750,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	500,000	760,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	505,000	785,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	515,000	805,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	530,000	835,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	545,000	855,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	560,000	870,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	590,000	890,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	595,000	905,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	620,000	930,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	625,000	960,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	640,000	985,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	650,000	1,010,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	670,000	1,030,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	685,000	1,055,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	710,000	1,075,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	735,000	1,090,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	735,000	1,135,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	755,000	1,160,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	780,000	1,180,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	805,000	295,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	350,000	555,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	195,000	290,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,135,000	435,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	200,000	300,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,160,000	445,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	200,000	310,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,190,000	455,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>Aaa</b>	<b>AAA</b>	
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	205,000	315,000	
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,225,000	465,000	
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	210,000	325,000	
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,250,000	475,000	
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	235,000	310,000	
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,280,000	490,000	
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	230,000	330,000	
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,315,000	500,000	
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,350,000	510,000	
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	230,000	350,000	
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,375,000	530,000	
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	240,000	355,000	
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,410,000	540,000	
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	250,000	360,000	
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,450,000	550,000	
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	250,000	375,000	
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	255,000	385,000	
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,480,000	565,000	
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	265,000	390,000	
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,525,000	575,000	
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,560,000	590,000	
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	265,000	405,000	
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,595,000	610,000	
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	270,000	415,000	
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,640,000	630,000	
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	275,000	415,000	
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,140,000	1,750,000	
							<b>E061A Total</b>	<b>\$98,675,000</b>	<b>\$9,815,000</b>	<b>\$45,965,000</b>	<b>\$42,895,000</b>
<b>E061B</b>	<b>Home Mortgage Revenue Bonds, 2006 Series B</b>			<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Underwriter: Citigroup</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0	
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0	
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0	
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0	0	
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000	0	
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000	0	
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000	0	
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	450,000	290,000	0	
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	300,000	455,000	
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	310,000	460,000	
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	320,000	465,000	
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	330,000	470,000	
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	340,000	480,000	
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	350,000	485,000	
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	355,000	500,000	
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	355,000	515,000	
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	370,000	520,000	
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	480,000	430,000	
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	490,000	440,000	
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	505,000	450,000	
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	515,000	460,000	
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	520,000	480,000	
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	535,000	490,000	
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	545,000	500,000	
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	560,000	510,000	
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	575,000	520,000	
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	595,000	530,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E061B</b>	<b>Home Mortgage Revenue Bonds, 2006 Series B</b>			<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832N65	4.650%	2026	Dec	Term	AMT		12,825,000	0	12,825,000		0	
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	700,000		255,000	
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	715,000		265,000	
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	730,000		275,000	
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	745,000		285,000	
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	765,000		290,000	
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	785,000		295,000	
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	805,000		305,000	
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	825,000		310,000	
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	840,000		325,000	
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0	
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	870,000		325,000	
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	885,000		340,000	
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	910,000		345,000	
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	935,000		350,000	
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	950,000		365,000	
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	985,000		365,000	
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	1,000,000		385,000	
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	1,030,000		390,000	
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	1,055,000		400,000	
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	1,070,000		420,000	
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0	
							<b>E061B Total</b>		<b>\$75,000,000</b>	<b>\$6,610,000</b>	<b>\$52,940,000</b>	<b>\$15,450,000</b>
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>			<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0	
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0	
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0	
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	285,000	220,000		0	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	55,000	110,000		0	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	425,000		260,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	430,000		270,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	435,000		280,000	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	65,000		45,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	620,000		0	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	465,000		285,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	475,000		290,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	485,000		300,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	155,000		0	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	400,000		245,000	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	510,000		310,000	
01170PAM8	5.050%	2021	Dec	Term	AMT		9,350,000	0	9,350,000		0	
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	340,000		210,000	
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	355,000		210,000	
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	365,000		215,000	
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	370,000		225,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>			<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	380,000	Aaa	AAA
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	390,000		240,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	400,000		245,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	410,000		250,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	425,000		255,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	430,000		270,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	440,000		280,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	455,000		280,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	470,000		285,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	480,000		300,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	495,000		305,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	510,000		310,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	525,000		315,000
01170PAN6	5.150%	2030	Dec	Term	AMT		11,470,000	0	11,470,000		0
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	535,000		330,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	535,000		320,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	545,000		340,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	560,000		345,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	585,000		350,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	595,000		365,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	605,000		380,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	630,000		385,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	645,000		395,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	660,000		410,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	680,000		420,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	695,000		435,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	700,000		445,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	720,000		455,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000		0
<b>E06C1 Total</b>							<b>\$75,000,000</b>	<b>\$5,730,000</b>	<b>\$57,185,000</b>	<b>\$12,085,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000



CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					<b>E071A Total</b>		<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B Home Mortgage Revenue Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0			1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0			1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0			1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0			1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0			1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0			1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0			1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0			1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0			1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0			2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0			2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0			2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0			2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000
<b>E071B Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071C Home Mortgage Revenue Bonds, 2007 Series C</b>											
				<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	180,000	95,000		0
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	350,000	200,000		0
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	315,000		525,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	175,000		275,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	155,000		255,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	335,000		540,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	115,000		210,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	220,000		350,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	360,000		555,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	190,000		310,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	170,000		265,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	155,000		245,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	210,000		345,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	375,000		600,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	300,000		450,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	100,000		145,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	295,000		445,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	105,000		175,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	405,000		635,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	695,000		370,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	710,000		380,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	730,000		385,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071C</b>	<b>Home Mortgage Revenue Bonds, 2007 Series C</b>			<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	750,000		390,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	770,000		400,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	785,000		410,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	800,000		425,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	820,000		430,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	835,000		445,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	560,000		750,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	560,000		780,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	575,000		800,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	600,000		805,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	620,000		820,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	620,000		850,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	640,000		865,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	660,000		880,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	670,000		910,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	680,000		935,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	780,000		875,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	800,000		890,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	820,000		915,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	840,000		935,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	850,000		965,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	875,000		985,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	905,000		1,000,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	920,000		1,030,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	940,000		1,055,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	945,000		1,095,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		28,680,000	0	28,680,000		0
						<b>E071C Total</b>	<b>\$89,370,000</b>		<b>\$6,075,000</b>	<b>\$55,195,000</b>	<b>\$28,100,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E081A</b>	<b>Home Mortgage Revenue Bonds, 2008 Series A</b>			<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.190%</b>	<b>Delivery: 2/28/2008</b>	<b>Underwriter: Citigroup</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000		0
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	780,000		690,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	820,000		705,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	850,000		730,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	890,000		750,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	940,000		765,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	975,000		800,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	1,015,000		835,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	520,000		445,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	530,000		455,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	550,000		460,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	575,000		460,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	585,000		475,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	600,000		485,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	615,000		500,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	625,000		515,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	645,000		520,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	655,000		540,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	60,000		50,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	1,045,000		70,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	70,000		45,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	1,070,000		70,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	75,000		45,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	1,100,000		70,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	1,125,000		75,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	75,000		45,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	1,155,000		75,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	80,000		45,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	65,000		60,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E081A</b>	<b>Home Mortgage Revenue Bonds, 2008 Series A</b>			<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.190%</b>	<b>Delivery: 2/28/2008</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	1,185,000		80,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	1,215,000		80,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	70,000		60,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	75,000		60,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	1,240,000		85,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	80,000		55,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	1,280,000		85,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	1,300,000		90,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	80,000		65,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	1,475,000		100,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	1,515,000		100,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	1,555,000		105,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	1,595,000		105,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	1,635,000		110,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	1,680,000		110,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	1,725,000		115,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	1,765,000		120,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	1,815,000		120,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	1,855,000		130,000
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000		0
<b>E081A Total</b>							<b>\$80,880,000</b>	<b>\$3,350,000</b>	<b>\$64,975,000</b>	<b>\$12,555,000</b>	
<b>E081B</b>	<b>Home Mortgage Revenue Bonds, 2008 Series B</b>			<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000		0
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000		0
01170PCY0	3.200%	2012	Jun	Serial			740,000	485,000	255,000		0
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	270,000		480,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	275,000		490,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	290,000		490,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	290,000		505,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	295,000		515,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	305,000		520,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	310,000		530,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	315,000		545,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	315,000		560,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	315,000		580,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	330,000		580,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	340,000		590,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	350,000		600,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	355,000		615,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	370,000		625,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	375,000		640,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	380,000		660,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	390,000		675,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	390,000		700,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	405,000		715,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	420,000		725,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	425,000		745,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	435,000		765,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	445,000		785,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	450,000		810,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	465,000		825,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	475,000		845,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E081B Home Mortgage Revenue Bonds, 2008 Series B</b>											
				<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	495,000		860,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	510,000		880,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	520,000		905,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	530,000		930,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	550,000		945,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	560,000		975,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	570,000		1,000,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	580,000		1,030,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	1,485,000		170,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	1,520,000		175,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	1,560,000		180,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	1,600,000		185,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	1,640,000		190,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	1,680,000		195,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	1,725,000		200,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	1,760,000		210,000
01170PDT0	5.500%	2038	Dec	Term			22,725,000	0	22,725,000		0
<b>E081B Total</b>							<b>\$80,880,000</b>	<b>\$4,335,000</b>	<b>\$50,400,000</b>	<b>\$26,145,000</b>	
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>											
				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						<b>E091B Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>
<b>E091C</b>	<b>Home Mortgage Revenue Bonds, 2009 Series C</b>			<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEAO	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	905,000	155,000		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091C</b>	<b>Home Mortgage Revenue Bonds, 2009 Series C</b>				<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	175,000		965,000	
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	180,000		995,000	
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	180,000		1,005,000	
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	180,000		1,005,000	
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	180,000		1,010,000	
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	180,000		1,015,000	
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	180,000		1,020,000	
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	180,000		1,025,000	
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	185,000		1,025,000	
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	185,000		1,030,000	
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	185,000		1,035,000	
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	185,000		1,040,000	
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	185,000		1,045,000	
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	185,000		1,050,000	
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	190,000		1,050,000	
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	190,000		1,060,000	
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	190,000		1,065,000	
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	190,000		1,075,000	
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	195,000		1,075,000	
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	200,000		1,080,000	
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	200,000		1,085,000	
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	205,000		1,090,000	
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	210,000		1,095,000	
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	210,000		1,100,000	
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	210,000		1,110,000	
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	210,000		1,120,000	
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	215,000		1,125,000	
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	215,000		1,135,000	
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	215,000		1,145,000	
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	220,000		1,155,000	
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	220,000		1,165,000	
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	220,000		1,175,000	
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	225,000		1,185,000	
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	225,000		1,195,000	
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	225,000		1,210,000	
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	980,000		465,000	
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	985,000		475,000	
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	1,000,000		475,000	
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	1,005,000		485,000	
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	1,010,000		490,000	
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	1,025,000		495,000	
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	1,035,000		500,000	
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	1,045,000		505,000	
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	1,055,000		510,000	
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	1,065,000		520,000	
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0	
						<b>E091C Total</b>	<b>\$80,870,000</b>		<b>\$3,275,000</b>	<b>\$34,915,000</b>	<b>\$42,680,000</b>	
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG2</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker			1,105,000	0	0		1,105,000	
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000	
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000	
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000	
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000	
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000	
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000	
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>					<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
											AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000			
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000			
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000			
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000			
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000			
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000			
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000			
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000			
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000			
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000			
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000			
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000			
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000			
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000			
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000			
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000			
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000			
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000			
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000			
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000			
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000			
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000			
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000			
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000			
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000			
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>			
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$1,232,675,000</b>	<b>\$39,190,000</b>	<b>\$388,050,000</b>	<b>\$805,435,000</b>			

<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>					<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
											AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	10,000	890,000			
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	20,000	1,730,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	20,000	1,760,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	20,000	1,790,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	20,000	1,820,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	20,000	1,840,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	20,000	1,870,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	20,000	1,900,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	20,000	1,930,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	20,000	1,960,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	20,000	1,990,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	20,000	2,020,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	20,000	2,050,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	20,000	2,080,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	20,000	2,120,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	20,000	2,150,000			



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
A1 01170RCA8	3.070%	2035	Jun	Sinker		NIBP	2,200,000	0	20,000	2,180,000	
A1 01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	20,000	2,220,000	
A1 01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	20,000	2,250,000	
A1 01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	20,000	2,290,000	
A1 01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	20,000	2,320,000	
A1 01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	20,000	2,360,000	
A1 01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	25,000	2,385,000	
A1 01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	25,000	2,425,000	
A1 01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	20,000	2,470,000	
A1 01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	20,000	2,510,000	
A1 01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	20,000	2,550,000	
A1 01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	20,000	2,590,000	
A1 01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	20,000	2,630,000	
A1 01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	20,000	2,670,000	
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$63,750,000</b>	
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0	
01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0	
01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0	0	
01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0	1,135,000	
01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000	
01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000	
01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000	
01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000	
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000	
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000	
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000	
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000	
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000	
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000	
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000	
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000	
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000	
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000	
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000	
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000	
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000	
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000	
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000	
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000	
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000	
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000	
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000	
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000	
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000	
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000	
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000	
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000	
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000	
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$3,380,000</b>	<b>\$0</b>	<b>\$39,750,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$1,125,000</b>	<b>\$0</b>	<b>\$34,555,000</b>	
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	115,000	3,045,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	175,000	4,455,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	170,000	4,520,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	170,000	4,580,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	170,000	4,650,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	170,000	4,590,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	170,000	4,650,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	170,000	4,720,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	180,000	4,770,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	180,000	4,840,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	180,000	4,900,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	180,000	4,970,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	190,000	5,030,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	180,000	4,950,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	160,000	4,210,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	160,000	4,270,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	160,000	4,330,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	160,000	4,390,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	160,000	4,450,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	170,000	4,500,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	140,000	3,910,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	130,000	3,570,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	130,000	3,620,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	130,000	3,470,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	100,000	2,570,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	100,000	2,610,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	100,000	2,640,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	100,000	2,680,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	100,000	2,720,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	100,000	2,750,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	100,000	2,790,000	
						<b>E0912 Total</b>	<b>\$128,750,000</b>	<b>\$0</b>	<b>\$4,600,000</b>	<b>\$124,150,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	PAC	200,000	0	20,000	180,000	
	01170RDA7	2.800%	2015	Dec	Sinker	PAC	225,000	0	25,000	200,000	
	01170RDA7	2.800%	2016	Jun	Sinker	PAC	290,000	0	30,000	260,000	
	01170RDA7	2.800%	2016	Dec	Sinker	PAC	390,000	0	45,000	345,000	
	01170RDA7	2.800%	2017	Jun	Sinker	PAC	490,000	0	55,000	435,000	
	01170RDA7	2.800%	2017	Dec	Sinker	PAC	590,000	0	65,000	525,000	
	01170RDA7	2.800%	2018	Jun	Sinker	PAC	690,000	0	75,000	615,000	
	01170RDA7	2.800%	2018	Dec	Sinker	PAC	790,000	0	85,000	705,000	
	01170RDA7	2.800%	2019	Jun	Sinker	PAC	890,000	0	95,000	795,000	
	01170RDA7	2.800%	2019	Dec	Sinker	PAC	990,000	0	110,000	880,000	
	01170RDA7	2.800%	2020	Jun	Sinker	PAC	1,090,000	0	120,000	970,000	
	01170RDA7	2.800%	2020	Dec	Sinker	PAC	1,190,000	0	130,000	1,060,000	
	01170RDA7	2.800%	2021	Jun	Sinker	PAC	1,290,000	0	140,000	1,150,000	
	01170RDA7	2.800%	2021	Dec	Sinker	PAC	1,390,000	0	150,000	1,240,000	
	01170RDA7	2.800%	2022	Jun	Sinker	PAC	1,490,000	0	165,000	1,325,000	
	01170RDA7	2.800%	2022	Dec	Sinker	PAC	1,600,000	0	175,000	1,425,000	
	01170RDA7	2.800%	2023	Jun	Sinker	PAC	1,700,000	0	185,000	1,515,000	
	01170RDA7	2.800%	2023	Dec	Sinker	PAC	1,800,000	0	195,000	1,605,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	Prog: <b>122</b>	Yield: <b>N/A</b>	Delivery: <b>11/22/2011</b>	Underwriter: <b>Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170DA7	2.800%	2024	Jun	Sinker		PAC	1,900,000	0	210,000	AAA	Aaa	AAA
01170DA7	2.800%	2024	Dec	Sinker		PAC	2,000,000	0	220,000			1,780,000
01170DA7	2.800%	2025	Jun	Sinker		PAC	2,100,000	0	230,000			1,870,000
01170DA7	2.800%	2025	Dec	Sinker		PAC	2,200,000	0	240,000			1,960,000
01170DA7	2.800%	2026	Jun	Sinker		PAC	2,300,000	0	250,000			2,050,000
01170DA7	2.800%	2026	Dec	Term		PAC	1,350,000	0	150,000			1,200,000
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$0</b>	<b>\$3,165,000</b>			<b>\$25,780,000</b>
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	Prog: <b>122</b>	Yield: <b>2.532%</b>	Delivery: <b>11/22/2011</b>	Underwriter: <b>Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	0	0			1,175,000
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0			2,980,000
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0			3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0			3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0			3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0			2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0			2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0			2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0			2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0			2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0			2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0			2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0			2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0			2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0			2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0			2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0			2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0			2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0			2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0			2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0			2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0			1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0			915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0			2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0			2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0			2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0			2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0			2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0			2,215,000
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$71,360,000</b>
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$4,505,000</b>	<b>\$8,365,000</b>			<b>\$359,345,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0511</b>	<b>Veterans Collateralized Bonds, 2005 First &amp; Second</b>				<b>Exempt</b>	Prog: <b>206</b>	Yield: <b>4.215%</b>	Delivery: <b>12/29/2005</b>	Underwriter: <b>Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0			0
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0			0
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0			0
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0			0
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0			0
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	200,000	100,000			0
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	130,000	180,000			0
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	250,000			70,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	255,000			80,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	265,000			85,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	270,000			90,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	285,000			90,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	300,000			95,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0511</b>	<b>Veterans Collateralized Bonds, 2005 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 206</b>	<b>Yield: 4.215%</b>	<b>Delivery: 12/29/2005</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	315,000			95,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	330,000			100,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	340,000			105,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	350,000			115,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	365,000			120,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	385,000			125,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	405,000			130,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	425,000			135,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	445,000			140,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	455,000			155,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	485,000			155,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	505,000			165,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	535,000			170,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	555,000			180,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	585,000			185,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	610,000			200,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	640,000			210,000
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	665,000			225,000
<b>C0511 Total</b>							<b>\$160,000,000</b>	<b>\$146,480,000</b>	<b>\$10,300,000</b>	<b>\$3,220,000</b>		
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0			0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0			0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0			0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0			0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0			0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0			0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000			0
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000			0
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000			0
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	390,000			1,500,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	410,000			1,520,000
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	365,000			1,460,000
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	385,000			1,475,000
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	390,000			1,510,000
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	405,000			1,545,000
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	420,000			1,570,000
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	425,000			1,610,000
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	445,000			1,635,000
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	450,000			1,680,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	480,000			1,815,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	490,000			1,855,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	505,000			1,895,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	510,000			1,945,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	525,000			1,985,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	535,000			2,030,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	545,000			2,080,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	560,000			2,125,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	570,000			2,175,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	585,000			2,225,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	600,000			2,275,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	615,000			2,325,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	630,000			2,380,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	650,000			2,430,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	660,000			2,490,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	675,000			2,550,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	695,000			2,605,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	710,000	Aaa	Aaa	2,665,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	725,000			2,735,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	740,000			2,800,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	760,000			2,865,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	775,000			2,935,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	795,000			3,005,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	810,000			3,080,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	830,000			3,155,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	855,000			3,225,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	865,000			3,315,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	895,000			3,385,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	915,000			3,470,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	935,000			3,555,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	955,000			3,645,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	990,000			3,720,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	1,010,000			3,815,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	1,035,000			3,905,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	1,060,000			3,995,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	1,100,000			4,075,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	1,115,000			4,190,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	1,130,000			4,300,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	1,165,000			4,400,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	1,190,000			4,510,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	1,220,000			4,620,000
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$15,110,000</b>	<b>\$36,835,000</b>		<b>\$138,055,000</b>	
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	385,000			1,125,000
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	400,000			1,165,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	420,000			1,205,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	435,000			1,250,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	450,000			1,300,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	320,000			925,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	340,000			965,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	360,000			1,005,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	375,000			1,060,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	385,000			1,120,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	400,000			1,165,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	425,000			1,220,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	445,000			1,285,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	470,000			1,355,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	500,000			1,420,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	520,000			1,480,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	540,000			1,565,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	570,000			1,645,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	605,000			1,725,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	630,000			1,825,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	670,000			1,910,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	705,000			1,995,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	750,000			2,095,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	775,000			2,215,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	815,000			2,335,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	855,000			2,460,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>					<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA		
					<b>C0711 Total</b>		<b>\$57,885,000</b>	<b>\$5,165,000</b>	<b>\$13,905,000</b>	<b>\$38,815,000</b>			
					<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>		<b>\$407,885,000</b>	<b>\$166,755,000</b>	<b>\$61,040,000</b>	<b>\$180,090,000</b>			
<b>Housing Development Bonds (Multifamily Program)</b>													
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>					<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aaa	AAA		
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0		0		
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0		0		
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0		0		
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0		0		
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0		0		
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0		0		
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0		0		
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0		0		
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0		0		
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0		0		
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0		0		
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0		0		
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0		0		
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0		0		
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0		0		
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0		0		
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	85,000	0		0		
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	85,000	0		0		
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	90,000	0		0		
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000		
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000		
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000		
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000		
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000		
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000		
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000		
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000		
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000		
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000		
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000		
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000		
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000		
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000		
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000		
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000		
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000		
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000		
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000		
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000		
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000		
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000		
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000		
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000		
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000		
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000		
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000		
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000		
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000		
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000		
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000		



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	Aaa	AAA	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		AAA	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		AAA	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		AAA	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		AAA	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		AAA	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		AAA	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		AAA	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		AAA	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000		AAA	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000		AAA	
							<b>\$8,440,000</b>	<b>\$1,415,000</b>	<b>\$4,690,000</b>		<b>\$2,335,000</b>	
<b>HD02B</b>	<b>Housing Development Bonds, 2002 Series B</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0		AAA	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0		AAA	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0		AAA	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0		AAA	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0		AAA	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0		AAA	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0		AAA	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0		AAA	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0		AAA	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0		AAA	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0		AAA	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0		AAA	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0		AAA	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0		AAA	
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0		AAA	
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0		AAA	
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0		AAA	
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0		AAA	
011832RR5	4.150%	2012	Jun	Serial			200,000	200,000	0		AAA	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000	
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000	
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000	
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000	
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000	
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000	
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000	
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000	
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000	
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000	
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000	
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000	
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000	
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000	
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000	
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000	
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0		100,000	
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0		195,000	
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0		215,000	
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0		100,000	
011832SU7	5.150%	2021	Dec	Term			100,000	0	0		100,000	
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0		215,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Housing Development Bonds (Multifamily Program)</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>HD02B</b>	<b>Housing Development Bonds, 2002 Series B</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000			
						<b>HD02B Total</b>	<b>\$8,690,000</b>	<b>\$3,200,000</b>	<b>\$0</b>	<b>\$5,490,000</b>			
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0			
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0			
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0			
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0			
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0			
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0			
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0			
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0			
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0			
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0			
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0			
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0			
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0			
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0			
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0			
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0			
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0	0			
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000	0	0			
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	790,000	0	0			
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	805,000			
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	825,000			
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	845,000			
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	870,000			
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	885,000			
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	915,000			
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	935,000			
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	955,000			
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	985,000			
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	1,010,000			
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	1,035,000			
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	1,060,000			
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	1,085,000			
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	1,115,000			
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	1,145,000			
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	1,170,000			
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	1,205,000			
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	1,235,000			
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	1,260,000			
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	440,000			
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	860,000			
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	1,330,000			
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	840,000			
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	525,000			
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	860,000			
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	540,000			
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	880,000			
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	555,000			
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	570,000			
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	905,000			
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	585,000			
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	925,000			
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	955,000			
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	600,000			



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						<b>HD02C Total</b>	<b>\$70,000,000</b>	<b>\$12,750,000</b>	<b>\$0</b>	<b>\$57,250,000</b>	
<b>HD04A</b>	<b>Housing Development Bonds, 2004 Series A</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04A</b>	<b>Housing Development Bonds, 2004 Series A</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	
<b>HD04A Total</b>							<b>\$33,060,000</b>	<b>\$6,150,000</b>	<b>\$6,700,000</b>	<b>\$20,210,000</b>	
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0	0	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker	GP		1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker	GP		1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker	GP		65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker	GP		1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker	GP		1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker	GP		2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term	GP		75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term	GP		2,130,000	0	275,000	1,855,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Housing Development Bonds (Multifamily Program)</b>													
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP)</b>					<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
							<b>HD04B Total</b>	<b>\$52,025,000</b>	<b>\$11,085,000</b>	<b>\$1,460,000</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
												<b>\$39,480,000</b>	
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>					<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0	0		0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0	0		0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0	0		0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0	0		0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0	0		0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0	0		0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0	0		0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0	0		0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0	0		0	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0	0		540,000	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0	0		550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0	0		570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0	0		590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0	0		605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0	0		625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0	0		650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0	0		670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0	0		690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0	0		715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0	0		740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0	0		755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0	0		785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0	0		810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0	0		835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0	0		860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0	0		890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0	0		920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0	0		950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0	0		980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0	0		1,015,000	
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0	0		1,050,000	
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0	0		1,080,000	
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0	0		1,120,000	
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0	0		1,150,000	
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0	0		1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0	0		1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0	0		2,120,000	
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0	0		2,185,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>			<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
<b>HD04D Total</b>							<b>\$105,000,000</b>	<b>\$3,940,000</b>	<b>\$0</b>	<b>\$101,060,000</b>	
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$277,215,000</b>	<b>\$38,540,000</b>	<b>\$12,850,000</b>	<b>\$225,825,000</b>	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A</b>	<b>General Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0	0	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	1,265,000	0	0	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A</b>	<b>General Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Underwriter: George K. Baum</b>	<b>AAA</b>	<b>Moody's</b>	<b>Fitch</b>
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	23,000,000	0	23,000,000	0	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	965,000	2,310,000	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	990,000	2,365,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	1,000,000	2,430,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	1,025,000	2,495,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	1,050,000	2,555,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	1,080,000	2,615,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	1,105,000	2,685,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	1,130,000	2,750,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	1,160,000	2,815,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	1,185,000	2,885,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	1,215,000	2,955,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	1,245,000	3,030,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
						<b>GM02A Total</b>	<b>\$150,000,000</b>	<b>\$6,085,000</b>	<b>\$36,150,000</b>	<b>\$107,765,000</b>	
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.652%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	0	0	235,000	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0	1,445,000	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0	1,520,000	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0	1,560,000	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0	1,600,000	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.652%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170DX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0	150,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0	255,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0	365,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0	470,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0	585,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0	695,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0	815,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0	1,045,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0	1,160,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0	1,405,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0	1,540,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0	1,665,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0	1,800,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0	390,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0	420,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.652%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0	450,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0	3,270,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$145,890,000</b>	
<b>GM12B General Mortgage Revenue Bonds II, 2012 Series B</b>											
				<b>Taxable</b>	<b>Prog: 405</b>	<b>Yield: N/A</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+/A-1+</b>	<b>N/A</b>	<b>AA+/F1+</b>
01170REJ7		2042	Dec	Serial		VRDO	50,000,000	0	0	50,000,000	
<b>GM12B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>	
<b>General Mortgage Revenue Bonds Total</b>							<b>\$345,890,000</b>	<b>\$6,085,000</b>	<b>\$36,150,000</b>	<b>\$303,655,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A Governmental Purpose Bonds, 1997 Series A</b>											
				<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0	1,070,000	
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0	1,090,000	
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	1,115,000	
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	1,135,000	
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	1,160,000	
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	1,180,000	
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	1,205,000	
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	1,235,000	
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	1,255,000	
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	1,275,000	
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	1,305,000	
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	1,335,000	
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000	
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	1,380,000	
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	1,410,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$18,715,000</b>	<b>\$0</b>	<b>\$57,865,000</b>	
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$22,875,000</b>	<b>\$0</b>	<b>\$70,715,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$41,590,000</b>	<b>\$18,400,000</b>	<b>\$143,180,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$2,295,000</b>	<b>\$0</b>	<b>\$57,955,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds</b>												
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>				<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000		AA+	Aaa	AAA
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000		0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000		0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000		0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000		0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000		0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0		0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0		0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0		0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0		0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0		0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0		0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0		0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0		0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0		0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0		0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0		0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0		0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0		0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0		0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0		0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0		0		3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0		0		3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0		0		195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0		0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0		0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0		0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0		0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0		0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0		0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0		0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0		0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0		0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0		0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0		0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0		0		5,650,000
						<b>SC06A Total</b>	<b>\$100,890,000</b>	<b>\$8,705,000</b>	<b>\$0</b>			<b>\$92,185,000</b>
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000		0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000		0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000		0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000		0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000		0		0
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0		0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0		0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0		0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0		0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0		0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0		0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0		0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0		0		2,135,000
011832A9	5.000%	2020	Dec	Serial			2,220,000	0		0		2,220,000
011832B7	5.250%	2021	Dec	Serial			2,335,000	0		0		2,335,000
011832C5	5.250%	2022	Dec	Serial			2,460,000	0		0		2,460,000
011832D3	5.250%	2023	Dec	Serial			2,585,000	0		0		2,585,000
011832E1	5.250%	2024	Dec	Serial			2,725,000	0		0		2,725,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
					<b>SC07A Total</b>		<b>\$42,415,000</b>	<b>\$6,100,000</b>	<b>\$0</b>	<b>\$36,315,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
					<b>SC07B Total</b>		<b>\$53,110,000</b>	<b>\$4,485,000</b>	<b>\$0</b>	<b>\$48,625,000</b>	
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
					<b>SC11A Total</b>		<b>\$105,185,000</b>	<b>\$6,320,000</b>	<b>\$0</b>	<b>\$98,865,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$27,905,000</b>	<b>\$0</b>	<b>\$333,945,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05A</b>	<b>General Housing Purpose Bonds, 2005 Series A</b>			<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0		0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0		0
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
						<b>GH05A Total</b>	<b>\$143,235,000</b>	<b>\$6,935,000</b>	<b>\$0</b>		<b>\$136,300,000</b>
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>			<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000		AA+	Aaa	AAA
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000		0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000		0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000		0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000		0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000		0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000		0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000		0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000		0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000		0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000		0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000		0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000		0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000		0		0
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000		0		0
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000		0		0
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000		0		0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000		0		0
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000		0		0
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000		0		0
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000		0		0
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0		0		75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0		0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0		0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0		0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0		0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0		0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0		0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0		0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0		0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0		0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0		0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0		0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0		0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0		0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0		0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0		0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0		0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0		0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0		0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0		0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0		0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0		0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0		0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0		0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0		0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0		0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0		0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0		0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0		0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0		0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0		0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0		0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0		0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0		0		35,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Housing Purpose Bonds</b>													
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	0	AA+	Aaa	AAA
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	0			3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	0			3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	0			3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	0			3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	0			35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	0			3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	0			4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	0			4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0			4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0			4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0			4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0			4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0			4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0			5,070,000
						<b>GH05B Total</b>	<b>\$147,610,000</b>	<b>\$24,705,000</b>	<b>\$0</b>	<b>\$122,905,000</b>			
<b>GH05C</b>	<b>General Housing Purpose Bonds, 2005 Series C</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0			0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0			0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0			0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0			0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0			0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0			0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0			0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0			0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0			0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0			0
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0			0
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0			0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0	0			0
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	0			1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	0			1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	0			1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	0			1,470,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05C</b>	<b>General Housing Purpose Bonds, 2005 Series C</b>				<b>Exempt</b>	Prog: <b>804</b>	Yield: <b>4.474%</b>	Delivery: <b>5/18/2005</b>	Underwriter: <b>George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	AA+	Aaa	AAA
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0			
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0			
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0			
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0			
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0			
<b>GH05C Total</b>							<b>\$16,885,000</b>	<b>\$1,605,000</b>	<b>\$0</b>	<b>\$15,280,000</b>		
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$33,245,000</b>	<b>\$0</b>	<b>\$274,485,000</b>		
<b>Commercial Paper Total:</b>		<b>\$32,100,000</b>		<b>Total AHFC Bonds</b>			<b>\$3,508,630,000</b>	<b>\$357,815,000</b>	<b>\$524,855,000</b>	<b>\$2,625,960,000</b>		

Footnotes:

1. AHFC has issued \$17,398,494,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
3. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
4. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
5. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
6. AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.



**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$120,444,877  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 5.936%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,413,711	21.19%	353
3-Months	\$7,705,523	21.92%	365
6-Months	\$13,723,983	19.29%	322
12-Months	\$27,326,083	18.51%	309
Life	\$236,036,221	12.70%	212

**2 Home Mortgage Revenue Bonds, 2006 Series A**

Series: E061A Prog: 107  
 Remaining Principal Balance: \$41,917,819  
 Weighted Average Seasoning: 81  
 Weighted Average Interest Rate: 5.422%  
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$1,584,208	35.93%	599
3-Months	\$4,207,216	31.64%	527
6-Months	\$6,256,975	24.07%	401
12-Months	\$13,335,771	23.75%	396
Life	\$56,753,968	11.64%	194

**3 Home Mortgage Revenue Bonds, 2006 Series B**

Series: E061B Prog: 108  
 Remaining Principal Balance: \$29,469,599  
 Weighted Average Seasoning: 76  
 Weighted Average Interest Rate: 4.910%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$729,256	25.42%	424
3-Months	\$1,160,324	14.26%	238
6-Months	\$2,544,439	15.15%	252
12-Months	\$6,898,927	18.72%	312
Life	\$37,087,184	11.28%	188

**4 Home Mortgage Revenue Bonds, 2006 Series C**

Series: E06C1 Prog: 109  
 Remaining Principal Balance: \$27,276,066  
 Weighted Average Seasoning: 70  
 Weighted Average Interest Rate: 5.161%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$747,593	27.71%	462
3-Months	\$1,767,874	22.07%	368
6-Months	\$4,471,485	25.84%	431
12-Months	\$10,132,262	26.43%	441
Life	\$36,809,774	12.42%	207

**5 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$54,492,407  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 5.078%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$738,203	14.91%	249
3-Months	\$4,198,354	25.59%	426
6-Months	\$8,737,934	25.55%	426
12-Months	\$16,203,900	23.72%	395
Life	\$69,144,450	18.04%	301

**6 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$53,850,247  
 Weighted Average Seasoning: 66  
 Weighted Average Interest Rate: 5.372%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$458,360	9.67%	161
3-Months	\$2,747,269	17.94%	299
6-Months	\$6,574,078	20.38%	340
12-Months	\$14,049,295	20.86%	348
Life	\$59,021,764	15.52%	259

**7 Home Mortgage Revenue Bonds, 2007 Series C**

Series: E071C Prog: 112  
 Remaining Principal Balance: \$44,296,798  
 Weighted Average Seasoning: 65  
 Weighted Average Interest Rate: 5.110%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,003,348	23.57%	393
3-Months	\$2,664,249	20.78%	346
6-Months	\$5,874,921	21.91%	365
12-Months	\$10,766,357	19.31%	322
Life	\$34,436,261	9.42%	157



8 **Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$62,904,349  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 5.373%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,887,826	29.87%	498
3-Months	\$5,580,710	28.74%	479
6-Months	\$11,207,420	27.79%	463
12-Months	\$18,483,060	23.10%	385
Life	\$71,164,422	15.83%	264

9 **Home Mortgage Revenue Bonds, 2008 Series A**

Series: E081A Prog: 114  
 Remaining Principal Balance: \$32,039,505  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 5.258%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,268,344	37.24%	621
3-Months	\$3,154,253	31.12%	519
6-Months	\$6,323,621	29.88%	498
12-Months	\$12,247,633	27.08%	451
Life	\$39,000,033	15.35%	256

10 **Home Mortgage Revenue Bonds, 2008 Series B**

Series: E081B Prog: 115  
 Remaining Principal Balance: \$43,604,295  
 Weighted Average Seasoning: 48  
 Weighted Average Interest Rate: 5.314%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$790,130	19.39%	323
3-Months	\$3,149,476	24.28%	405
6-Months	\$5,943,389	22.41%	373
12-Months	\$12,630,814	22.17%	370
Life	\$30,252,742	12.19%	247

11 **Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$79,243,351  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 3.803%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$984,413	13.77%	230
3-Months	\$4,676,242	20.38%	340
6-Months	\$12,293,601	24.79%	413
12-Months	\$22,662,805	22.26%	371
Life	\$62,780,864	18.59%	310

12 **Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$79,447,790  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 3.938%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$2,806,268	34.07%	568
3-Months	\$6,649,713	27.37%	456
6-Months	\$12,959,839	25.84%	431
12-Months	\$22,254,974	21.93%	365
Life	\$62,716,359	18.63%	311

13 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118  
 Remaining Principal Balance: \$63,790,554  
 Weighted Average Seasoning: 33  
 Weighted Average Interest Rate: 5.655%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$121,154	2.25%	38
3-Months	\$1,182,446	7.05%	117
6-Months	\$3,449,267	9.92%	165
12-Months	\$6,928,110	9.68%	171
Life	\$12,798,057	7.25%	196

14 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$81,195,995  
 Weighted Average Seasoning: 51  
 Weighted Average Interest Rate: 4.550%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,879,619	24.01%	400
3-Months	\$4,955,372	21.05%	351
6-Months	\$9,884,814	20.42%	340
12-Months	\$20,206,093	20.39%	340
Life	\$61,073,301	19.74%	329

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$60,107,695  
 Weighted Average Seasoning: 17  
 Weighted Average Interest Rate: 4.261%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$381,735	2.49%	76
6-Months	\$381,735	1.25%	42
12-Months	\$628,630	1.03%	42
Life	\$812,182	1.10%	57

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$39,690,390  
 Weighted Average Seasoning: 24  
 Weighted Average Interest Rate: 4.372%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$562,164	2.72%	64
12-Months	\$1,339,779	3.19%	88
Life	\$1,339,779	1.67%	64

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$32,362,286  
 Weighted Average Seasoning: 43  
 Weighted Average Interest Rate: 4.679%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$1,136,361	33.91%	565
3-Months	\$2,450,598	26.04%	434
6-Months	\$5,834,030	29.95%	499
12-Months	\$8,626,643	22.94%	382
Life	\$14,365,293	20.03%	334

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$95,221,977  
 Weighted Average Seasoning: 8  
 Weighted Average Interest Rate: 3.670%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$299,321	1.24%	88
6-Months	\$299,321	0.62%	49
12-Months	\$299,321	0.42%	38
Life	\$299,321	0.42%	38

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$33,669,138  
 Weighted Average Seasoning: 117  
 Weighted Average Interest Rate: 5.983%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$618,295	19.62%	327
3-Months	\$2,064,851	21.12%	352
6-Months	\$3,745,649	18.87%	315
12-Months	\$5,746,914	18.71%	312
Life	\$5,746,914	18.71%	312

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$64,006,004  
 Weighted Average Seasoning: 48  
 Weighted Average Interest Rate: 4.854%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,306,599	21.53%	359
3-Months	\$3,847,360	20.98%	350
6-Months	\$8,487,460	22.50%	375
12-Months	\$9,525,252	17.28%	288
Life	\$9,525,252	17.28%	288

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205  
 Remaining Principal Balance: \$7,447,176  
 Weighted Average Seasoning: 113  
 Weighted Average Interest Rate: 5.945%  
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

**22 Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206  
 Remaining Principal Balance: \$4,351,099  
 Weighted Average Seasoning: 74  
 Weighted Average Interest Rate: 4.214%  
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$158,099	34.84%	581
3-Months	\$830,134	50.01%	833
6-Months	\$1,270,106	39.65%	661
12-Months	\$3,229,830	41.95%	699
Life	\$13,613,107	18.73%	312

**23 Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207  
 Remaining Principal Balance: \$120,412,436  
 Weighted Average Seasoning: 33  
 Weighted Average Interest Rate: 5.203%  
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$3,762,768	30.87%	515
3-Months	\$15,273,582	37.89%	632
6-Months	\$31,773,530	37.19%	620
12-Months	\$58,297,202	33.27%	554
Life	\$169,263,595	17.78%	446

**24 Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208  
 Remaining Principal Balance: \$34,296,897  
 Weighted Average Seasoning: 33  
 Weighted Average Interest Rate: 5.297%  
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$1,158,068	32.87%	548
3-Months	\$2,196,609	21.87%	365
6-Months	\$7,859,368	33.30%	555
12-Months	\$12,326,217	25.96%	458
Life	\$50,294,649	21.87%	506

**25 General Mortgage Revenue Bonds, 2002 Series A**

Series: GM02A Prog: 404  
 Remaining Principal Balance: \$101,369,264  
 Weighted Average Seasoning: 38  
 Weighted Average Interest Rate: 4.377%  
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,196,561	13.14%	219
3-Months	\$4,472,640	15.60%	260
6-Months	\$11,839,827	19.36%	323
12-Months	\$22,188,838	17.62%	294
Life	\$218,825,007	17.87%	298

**26 General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$79,428,352  
 Weighted Average Seasoning: 32  
 Weighted Average Interest Rate: 4.416%  
 Bond Yield (TIC): 3.652%

	Prepayments	CPR	PSA
1-Month	\$351,448	5.16%	86
3-Months	\$351,448	5.16%	86
6-Months	\$351,448	5.16%	86
12-Months	\$351,448	5.16%	86
Life	\$351,448	5.16%	86

**27 Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$120,478,124  
 Weighted Average Seasoning: 113  
 Weighted Average Interest Rate: 6.389%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,862,782	31.53%	525
3-Months	\$8,238,075	23.17%	386
6-Months	\$18,437,792	24.59%	410
12-Months	\$37,716,484	23.42%	390
Life	\$552,415,101	18.12%	302

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

07/31/12

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2013	145,890,000	50,000,000	<b>195,890,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2013	2,500,000	-	<b>2,500,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2013 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
GM02A	2,500,000	-	2,500,000

<b>FY 2013 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS**

Augst 2, 2012

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	57,865,000	70,715,000	44,540,000	98,985,000	57,955,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	09/26/12
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/N/A/AA+	
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Taxable	
Current Rate	0.13%	0.11%	0.11%	0.16%	0.16%	0.12%	0.30%	0.30%	0.30%	0.12%	0.12%	0.15%	0.21%	
Avg Rate	2.06%	1.58%	1.57%	1.90%	1.90%	1.63%	1.15%	1.10%	1.09%	0.17%	0.16%	0.22%	0.21%	
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.21%	
SIFMA Rate	2.05%	1.56%	1.56%	1.55%	1.55%	1.56%	1.02%	1.02%	1.02%	0.23%	0.23%	0.22%	0.15%	
SIFMA Spread	0.00%	0.02%	0.02%	0.36%	0.36%	0.08%	0.13%	0.07%	0.06%	(0.06%)	(0.07%)	0.00%	0.06%	
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%	-	
2012 Avg	0.14%	0.14%	0.14%	0.18%	0.18%	0.14%	0.29%	0.30%	0.30%	0.14%	0.14%	0.17%	0.21%	
2012 Spread	(0.03%)	(0.02%)	(0.02%)	0.02%	0.02%	(0.02%)	0.13%	0.14%	0.14%	(0.03%)	(0.02%)	0.00%	0.06%	

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	A+/Aa3	12/01/30	57,865,000	2.453%	1.396%	1.057%	1.580%	2.636%	(0.183%)
GP01B	Merrill	AAA/Aa3	12/01/30	70,715,000	4.143%	1.396%	2.746%	1.573%	4.319%	(0.177%)
E021A <sup>1</sup>	Goldman	AAA/Aa1	06/01/32	44,540,000	2.980%	1.041%	1.939%	1.904%	3.843%	(0.863%)
E021A <sup>2</sup>	Merrill	AAA/Aa3	12/01/36	98,985,000	3.448%	1.448%	2.000%	1.904%	3.904%	(0.456%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.460%	2.310%	1.524%	3.834%	(0.064%)
SC02C	JP Morgan	A+/Aa1	07/01/22	57,955,000	4.303%	1.671%	2.632%	1.633%	4.265%	0.038%
E071A <sup>1</sup>	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	1.041%	2.694%	1.127%	3.821%	(0.086%)
E071A <sup>2</sup>	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	1.041%	2.679%	1.088%	3.767%	(0.047%)
E091A <sup>1</sup>	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.264%	3.497%	0.174%	3.671%	0.090%
E091A <sup>2</sup>	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.264%	3.497%	0.163%	3.660%	0.101%
E091A <sup>3</sup>	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.264%	3.476%	0.171%	3.647%	0.093%
<b>TOTAL</b>				<b>826,615,000</b>	<b>3.649%</b>	<b>0.968%</b>	<b>2.681%</b>	<b>1.089%</b>	<b>3.769%</b>	<b>(0.120%)</b>

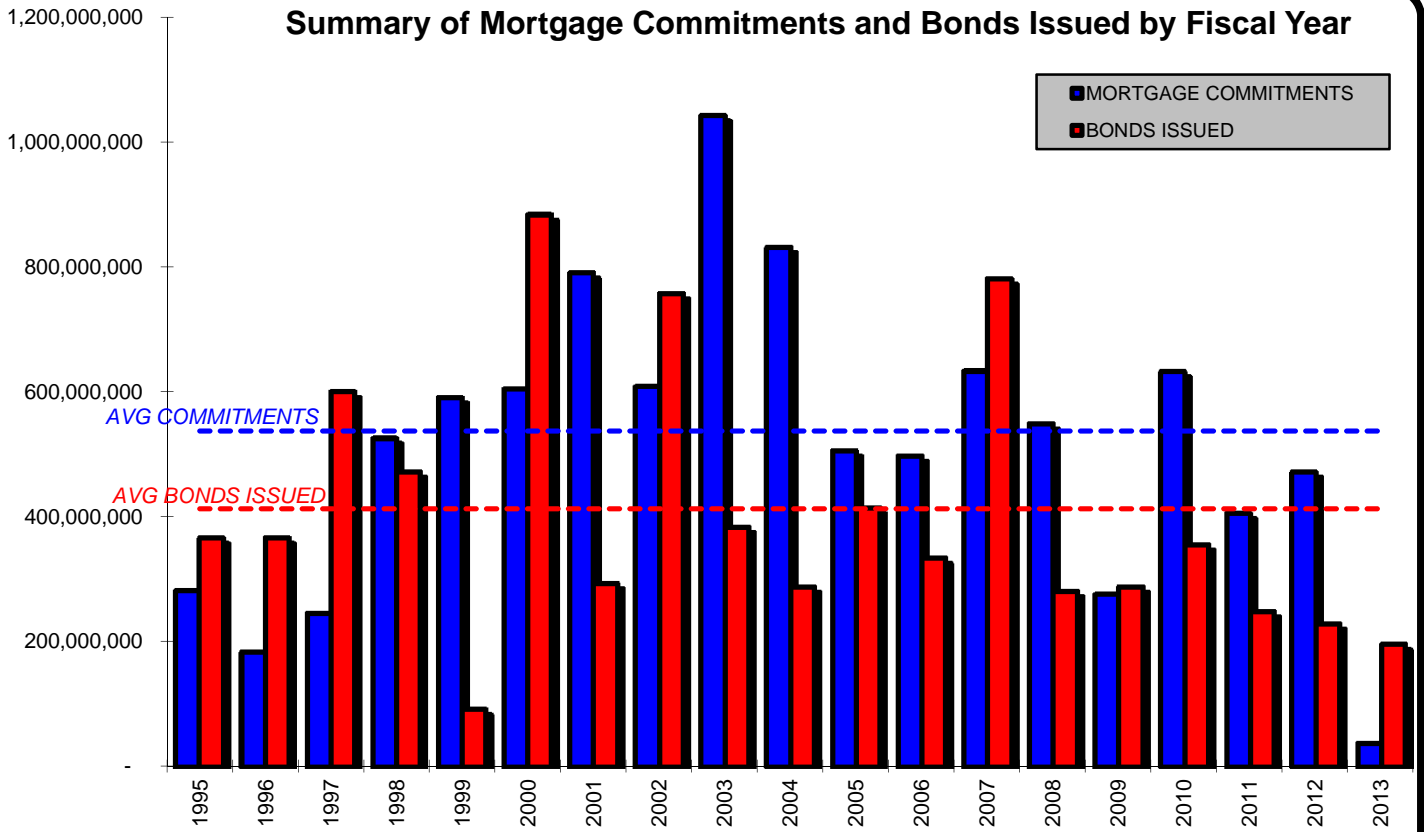
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,981,941	10,705,182	(16,276,759)
37,446,868	13,099,749	(24,347,119)
18,136,964	7,448,943	(10,688,021)
48,201,867	17,187,955	(31,013,911)
5,254,028	2,085,649	(3,168,379)
24,823,738	9,728,688	(15,095,050)
26,697,822	7,891,437	(18,806,384)
17,739,104	5,112,473	(12,626,631)
8,235,596	586,856	(7,648,740)
8,235,596	586,851	(7,648,745)
10,919,482	767,534	(10,151,948)
<b>232,673,005</b>	<b>75,201,317</b>	<b>(157,471,688)</b>

2012 REMARKETING SUMMARY										
	Morg Stan	GK Baum	Goldman	JP Morgan	Merrill BofA	Morg Keeg	KeyBanc	2012	2011	2010
Allocation	9.2%	6.6%	9.2%	16.4%	41.5%	8.6%	8.6%	100.0%	100.0%	100.0%
Max Rate	0.25%	0.25%	0.26%	0.26%	0.45%	0.46%	0.46%	0.46%	3.10%	0.44%
Min Rate	0.02%	0.03%	0.02%	0.04%	0.02%	0.08%	0.08%	0.02%	0.02%	0.10%
Avg Rate	0.137%	0.142%	0.143%	0.182%	0.195%	0.290%	0.305%	0.196%	0.180%	0.270%
SIFMA Spread	(0.026%)	(0.021%)	(0.020%)	0.019%	0.032%	0.127%	0.142%	0.033%	0.080%	0.006%

MONTHLY VRDO SUMMARY	
July 31, 2012	
Total Bonds	\$2,626,485,000
Total Float	\$876,660,000
Self-Liquid	\$412,895,000
Float %	33.4%
Hedge %	94.3%

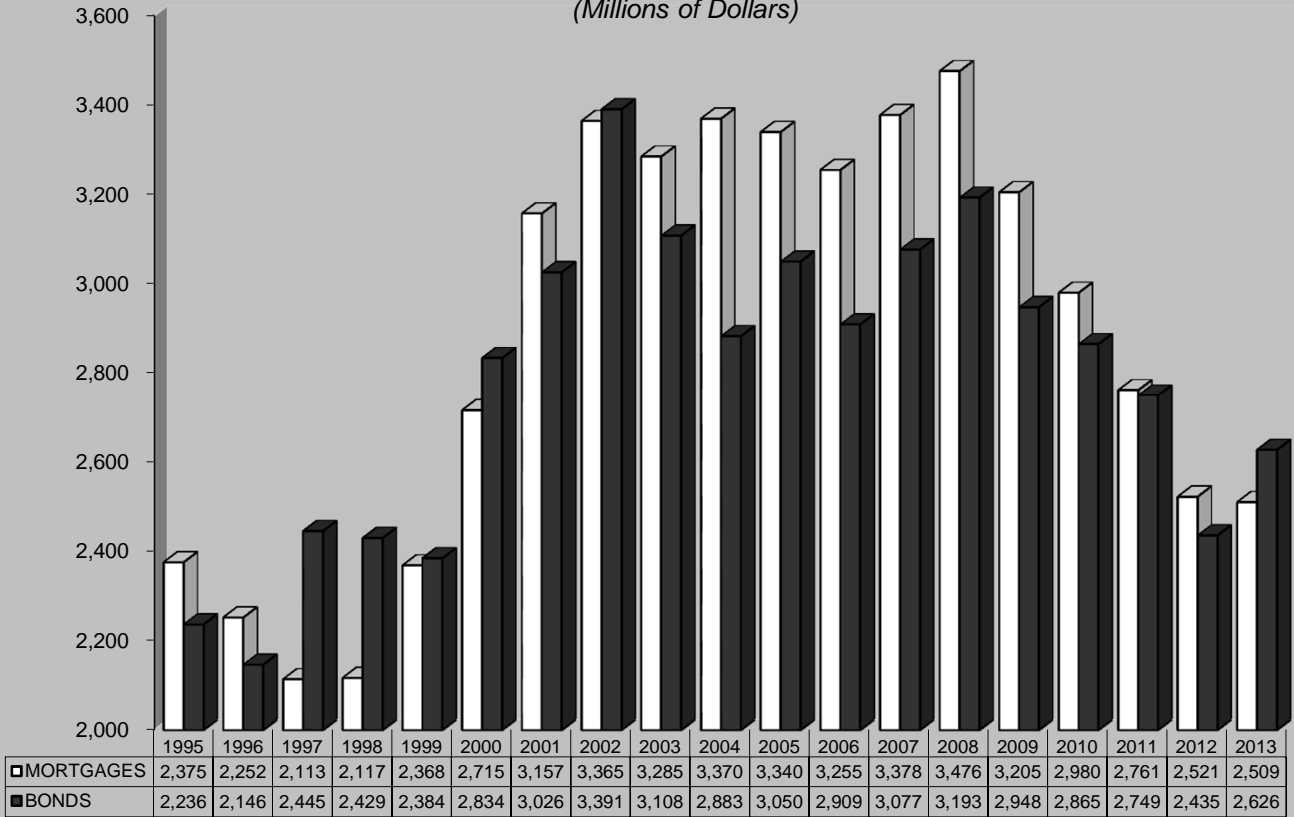
# ALASKA HOUSING FINANCE CORPORATION

## Summary of Mortgage Commitments and Bonds Issued by Fiscal Year

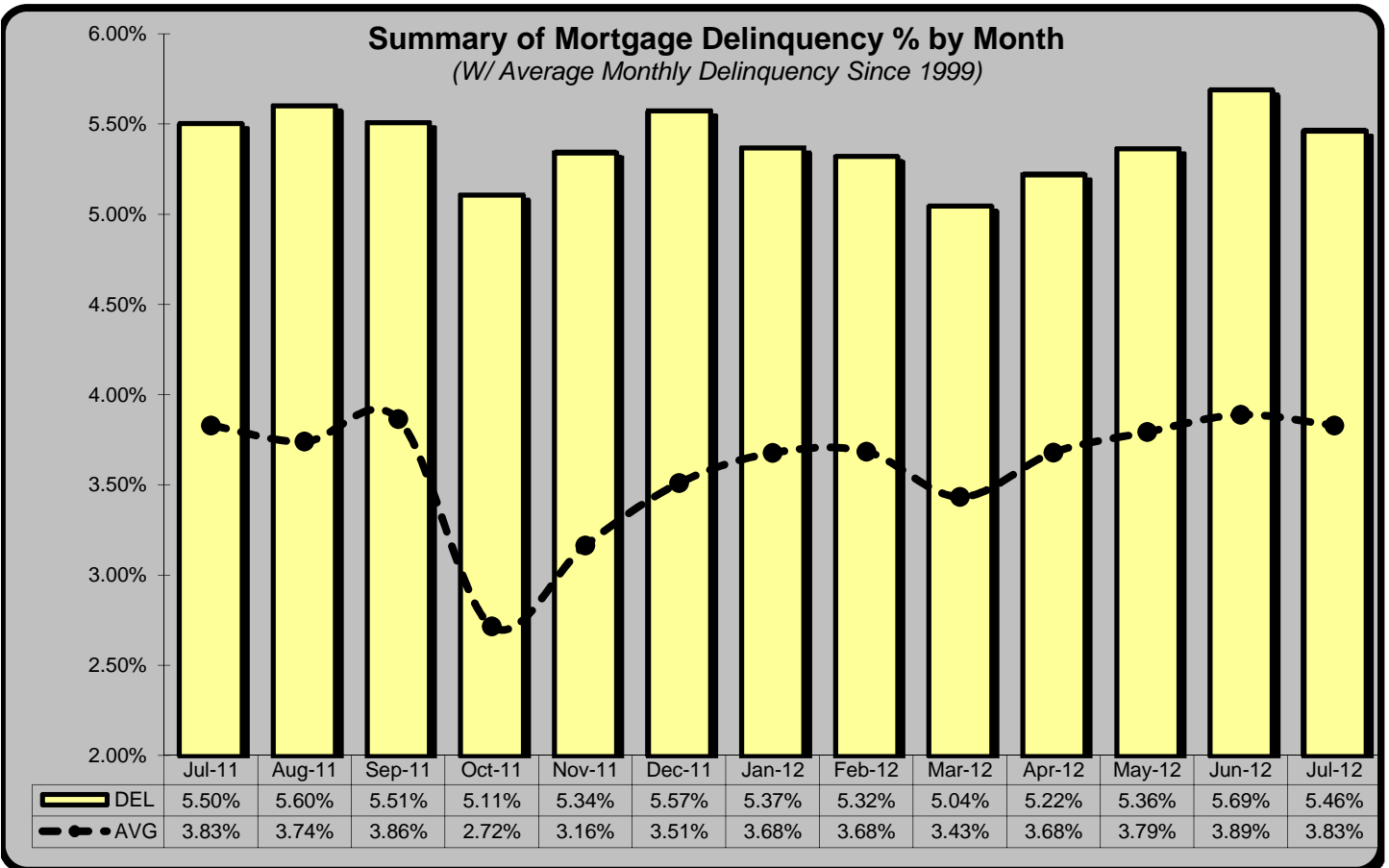
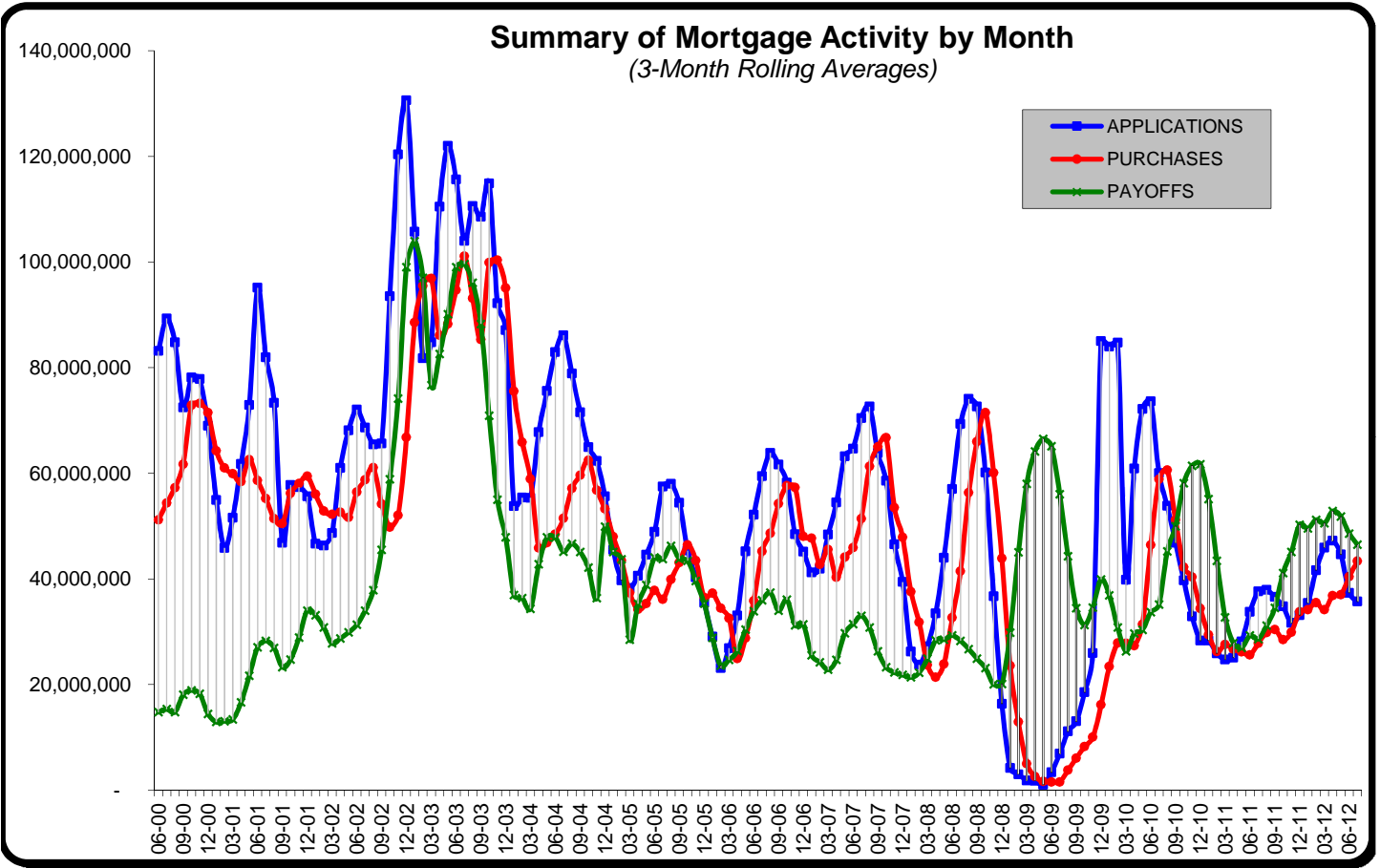


## Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



# ALASKA HOUSING FINANCE CORPORATION





# ALASKA HOUSING FINANCE CORPORATION

