



MAY 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION

MAY 2017 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	05/31/16	05/31/17	% Change
Total Mortgage Portfolio	2,649,246,997	2,790,905,495	5.3%	2,794,000,480	2,837,454,948	1.6%
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.68%	4.61%	(1.5%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.65%	3.88%	6.2%
Foreclosure % (Annualized)	0.53%	0.29%	(45.3%)	0.27%	0.34%	25.9%
Mortgage Purchases	463,402,992	495,426,566	6.9%	460,768,136	399,861,425	(13.2%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	211,856,245	242,012,398	14.2%
Purchase/Payoff Variance	223,286,840	259,425,541	16.2%	248,911,891	157,849,027	(36.6%)
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.01%	4.00%	(0.2%)
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,182,325,000	1,227,800,000	3.8%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	726,930,000	698,700,000	(3.9%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,140,180,000	2,021,330,000	(5.6%)	2,099,300,000	2,116,545,000	0.8%
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	165,915,000	154,880,000	(6.7%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.70%	3.65%	(1.4%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	55,620,000	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	32,345,000	13,595,000	(58.0%)
Issue/Redemption Variance	(11,795,000)	(121,135,000)	(927.0%)	23,275,000	136,405,000	486.1%
Issuance Average Yield %	2.03%	2.68%	32.0%	2.68%	2.55%	N/A
Mortgage/Bond Spread %	1.12%	0.98%	(12.5%)	0.98%	0.96%	(2.1%)
Mortgage/Bond Ratio	1.24	1.38	11.5%	1.33	1.34	0.7%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	05/31/16	05/31/17	% Change	05/31/16	05/31/17	% Change
GeFONSI SL Reserve	336,534,353	329,983,483	(1.9%)	0.60%	0.75%	25.0%
Bond Trust Funds	175,570,879	211,640,576	20.5%	0.59%	0.85%	44.1%
SAM General Fund	88,069,991	141,587,801	60.8%	0.24%	0.71%	195.8%
Mortgage Collections	37,745,345	33,377,890	(11.6%)	0.20%	0.54%	170.0%
HAP/Senior Funds	943,167	1,641,587	74.1%	0.42%	0.55%	31.0%
Total Investments	638,863,735	718,231,337	12.4%	0.52%	0.76%	45.4%

ALASKA HOUSING FINANCE CORPORATION
MAY 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	96,506	97,736	1.3%
Investment Income	6,026	5,797	(3.8%)	4,422	5,809	31.4%
Externally Funded Programs	146,236	123,782	(15.4%)	92,038	71,322	(22.5%)
Rental Income	9,342	10,707	14.6%	7,757	8,201	5.7%
Other Revenue	2,355	4,952	110.3%	1,724	2,652	53.8%
Total Revenue	290,099	274,180	(5.5%)	202,447	185,720	(8.3%)
Interest Expenses	75,349	70,357	(6.6%)	52,457	52,019	(0.8%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	78,200	63,285	(19.1%)
Operations & Administration	53,287	58,373	9.5%	39,369	37,477	(4.8%)
Rental Housing Expenses	17,086	15,634	(8.5%)	11,783	10,274	(12.8%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	8,612	9,475	10.0%
Financing Expenses	5,064	3,556	(29.8%)	2,833	3,167	11.8%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(4,154)	(2,576)	38.0%
Total Expenses	281,594	259,979	(7.7%)	189,100	173,121	(8.5%)
Operating Income (Loss)	8,505	14,201	67.0%	13,347	12,599	(5.6%)
Contributions to the State	3,825	149	(96.1%)	34	204	500.0%
Change in Net Position	4,680	14,052	200.3%	13,313	12,395	(6.9%)
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,951,816	3,966,853	0.4%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,453,022	2,454,925	0.1%
Net Position	1,485,481	1,499,533	0.9%	1,498,794	1,511,928	0.9%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2017 - Third Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	446,871
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	497,303
Adjusted Net Position Change	34,567	40,598	17.4%	Total Dividend Appropriations	1,987,632
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,930,971
Dividend Transfer Available	25,925	30,448	17.4%	Total Dividend Remaining	56,661

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2017**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,688,685,141	94.76%
PARTICIPATION LOANS	140,988,524	4.97%
REAL ESTATE OWNED	7,781,282	0.27%
TOTAL PORTFOLIO	2,837,454,947	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	55,755,778	1.97%
60 DAYS PAST DUE	25,646,020	0.91%
90 DAYS PAST DUE	12,025,984	0.42%
120+ DAYS PAST DUE	16,417,432	0.58%
TOTAL DELINQUENT	109,845,214	3.88%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.612%	TAX-EXEMPT FTHB %	24.6%
AVG REMAINING TERM	296	RURAL %	15.3%
AVG LOAN TO VALUE	77	TAXABLE %	25.7%
SINGLE FAMILY %	88.0%	MF/SPECIAL NEEDS %	13.4%
MULTI-FAMILY %	12.0%	TAXABLE FTHB %	15.0%
FHA INSURANCE %	9.6%	TAX-EXEMPT VETS %	3.5%
VA INSURANCE %	5.5%	OTHER PROGRAM %	2.2%
PMI INSURANCE %	24.6%	ANCHORAGE %	42.0%
RD INSURANCE %	4.9%	OTHER CITY %	58.0%
HUD 184 INSURANCE %	4.8%	WELLS FARGO %	32.9%
UNINSURED %	50.3%	OTHER SERVICER %	67.1%

MORTGAGE AND LOAN ACTIVITY:	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	529,479,673	530,243,712	542,667,078	397,657,011	41,501,584
MORTGAGE COMMITMENTS	522,443,223	520,328,907	516,199,088	380,699,210	38,341,584
MORTGAGE PURCHASES	544,335,872	463,127,992	491,727,309	399,861,425	22,526,061
AVG PURCHASE PRICE	357,038	292,303	310,882	442,777	283,131
AVG INTEREST RATE	4.394%	4.088%	4.001%	4.002%	4.064%
AVG BEGINNING TERM	357	346	347	352	350
AVG LOAN TO VALUE	87	87	85	84	85
INSURANCE %	51.8%	57.9%	51.4%	47.6%	57.9%
SINGLE FAMILY%	86.6%	94.0%	91.8%	85.6%	97.6%
ANCHORAGE %	42.1%	46.6%	46.4%	43.7%	47.3%
WELLS FARGO %	40.3%	40.0%	12.4%	1.0%	0.5%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.7%	0.3%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	242,012,398	18,596,006
MORTGAGE FORECLOSURES	15,534,178	14,122,693	8,040,474	8,544,054	218,370

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.612%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,688,685,141	94.8%
PARTICIPATION LOANS	140,988,524	5.0%
REAL ESTATE OWNED	7,781,282	0.3%
TOTAL PORTFOLIO	2,837,454,947	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	55,755,778	1.97%
60 DAYS PAST DUE	25,646,020	0.91%
90 DAYS PAST DUE	12,025,984	0.42%
120+ DAYS PAST DUE	16,417,432	0.58%
TOTAL DELINQUENT	109,845,214	3.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	729,396,563	25.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	698,013,275	24.7%
RURAL	434,514,501	15.4%
TAXABLE FIRST-TIME HOMEBUYER	425,760,495	15.0%
MULTI-FAMILY/SPECIAL NEEDS	379,543,364	13.4%
VETERANS MORTGAGE PROGRAM	100,426,356	3.5%
OTHER LOAN PROGRAM	62,019,112	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,024,807,171	71.6%
MULTI-FAMILY	340,637,929	12.0%
CONDO	277,324,131	9.8%
DUPLEX	146,891,412	5.2%
3-PLEX/4-PLEX	31,808,722	1.1%
OTHER PROPERTY TYPE	8,204,301	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,192,621,925	42.1%
FAIRBANKS/NORTH POLE	343,188,016	12.1%
WASILLA/PALMER	329,909,521	11.7%
JUNEAU/KETCHIKAN	214,282,668	7.6%
KENAI/SOLDOTNA/HOMER	200,041,711	7.1%
EAGLE RIVER/CHUGIAK	132,210,479	4.7%
KODIAK ISLAND	85,086,732	3.0%
OTHER GEOGRAPHIC REGION	332,332,615	11.7%

MORTGAGE INSURANCE

UNINSURED	1,428,493,816	50.5%
PRIMARY MORTGAGE INSURANCE	697,433,323	24.6%
FEDERALLY INSURED - FHA	272,370,750	9.6%
FEDERALLY INSURED - VA	157,188,177	5.6%
FEDERALLY INSURED - RD	138,409,966	4.9%
FEDERALLY INSURED - HUD 184	135,777,632	4.8%

SELLER SERVICER

WELLS FARGO	932,277,968	32.9%
ALASKA USA	647,486,887	22.9%
FIRST NATIONAL BANK OF AK	377,425,254	13.3%
OTHER SELLER SERVICER	872,483,557	30.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.003%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	212,282,115	91.5%
PARTICIPATION LOANS	12,062,626	5.2%
REAL ESTATE OWNED	7,781,282	3.4%
TOTAL PORTFOLIO	232,126,023	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,274,385	1.91%
60 DAYS PAST DUE	204,100	0.09%
90 DAYS PAST DUE	28,497	0.01%
120+ DAYS PAST DUE	380,771	0.17%
TOTAL DELINQUENT	4,887,754	2.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	79,139,623	35.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,437,033	21.1%
RURAL	23,374,259	10.4%
TAXABLE FIRST-TIME HOMEBUYER	33,785,078	15.1%
MULTI-FAMILY/SPECIAL NEEDS	31,641,630	14.1%
VETERANS MORTGAGE PROGRAM	2,262,305	1.0%
OTHER LOAN PROGRAM	6,704,813	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	153,598,975	68.5%
MULTI-FAMILY	28,119,944	12.5%
CONDO	24,596,148	11.0%
DUPLEX	13,154,352	5.9%
3-PLEX/4-PLEX	4,430,922	2.0%
OTHER PROPERTY TYPE	444,401	0.2%

GEOGRAPHIC REGION

ANCHORAGE	112,709,913	50.2%
FAIRBANKS/NORTH POLE	22,218,546	9.9%
WASILLA/PALMER	22,873,149	10.2%
JUNEAU/KETCHIKAN	18,509,123	8.3%
KENAI/SOLDOTNA/HOMER	12,248,668	5.5%
EAGLE RIVER/CHUGIAK	11,473,957	5.1%
KODIAK ISLAND	4,393,318	2.0%
OTHER GEOGRAPHIC REGION	19,918,065	8.9%

MORTGAGE INSURANCE

UNINSURED	117,138,532	52.2%
PRIMARY MORTGAGE INSURANCE	84,941,086	37.9%
FEDERALLY INSURED - FHA	6,687,796	3.0%
FEDERALLY INSURED - VA	5,945,339	2.7%
FEDERALLY INSURED - RD	6,792,436	3.0%
FEDERALLY INSURED - HUD 184	2,839,552	1.3%

SELLER SERVICER

WELLS FARGO	25,677,619	11.4%
ALASKA USA	46,351,067	20.7%
FIRST NATIONAL BANK OF AK	19,436,922	8.7%
OTHER SELLER SERVICER	132,879,133	59.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.532%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,125,625	98.3%
PARTICIPATION LOANS	1,517,225	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,642,850	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,904,529	3.20%
60 DAYS PAST DUE	473,740	0.52%
90 DAYS PAST DUE	259,360	0.29%
120+ DAYS PAST DUE	774,909	0.85%
TOTAL DELINQUENT	4,412,537	4.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,763,418	16.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,481,293	62.3%
RURAL	14,508,017	16.0%
TAXABLE FIRST-TIME HOMEBUYER	3,135,352	3.5%
MULTI-FAMILY/SPECIAL NEEDS	1,000,171	1.1%
VETERANS MORTGAGE PROGRAM	158,026	0.2%
OTHER LOAN PROGRAM	596,574	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,600,772	73.5%
MULTI-FAMILY	1,000,171	1.1%
CONDO	17,191,035	19.0%
DUPLEX	4,455,972	4.9%
3-PLEX/4-PLEX	1,254,126	1.4%
OTHER PROPERTY TYPE	140,776	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,150,718	45.4%
FAIRBANKS/NORTH POLE	8,769,916	9.7%
WASILLA/PALMER	11,177,351	12.3%
JUNEAU/KETCHIKAN	7,766,180	8.6%
KENAI/SOLDOTNA/HOMER	7,108,219	7.8%
EAGLE RIVER/CHUGIAK	2,234,894	2.5%
KODIAK ISLAND	2,814,976	3.1%
OTHER GEOGRAPHIC REGION	9,620,596	10.6%

MORTGAGE INSURANCE

UNINSURED	35,615,961	39.3%
PRIMARY MORTGAGE INSURANCE	12,986,647	14.3%
FEDERALLY INSURED - FHA	23,985,677	26.5%
FEDERALLY INSURED - VA	4,997,924	5.5%
FEDERALLY INSURED - RD	7,192,168	7.9%
FEDERALLY INSURED - HUD 184	5,864,474	6.5%

SELLER SERVICER

WELLS FARGO	38,554,450	42.5%
ALASKA USA	21,458,786	23.7%
FIRST NATIONAL BANK OF AK	13,931,620	15.4%
OTHER SELLER SERVICER	16,697,995	18.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.743%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,245,434	97.6%
PARTICIPATION LOANS	2,064,382	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,309,817	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,579,585	1.85%
60 DAYS PAST DUE	268,831	0.32%
90 DAYS PAST DUE	702,920	0.82%
120+ DAYS PAST DUE	600,701	0.70%
TOTAL DELINQUENT	3,152,038	3.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	23,987,522	28.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,969,695	32.8%
RURAL	23,704,663	27.8%
TAXABLE FIRST-TIME HOMEBUYER	6,640,692	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	654,280	0.8%
OTHER LOAN PROGRAM	2,352,964	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,587,478	79.2%
MULTI-FAMILY	0	0.0%
CONDO	10,342,401	12.1%
DUPLEX	4,479,035	5.3%
3-PLEX/4-PLEX	2,611,701	3.1%
OTHER PROPERTY TYPE	289,201	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,613,130	35.9%
FAIRBANKS/NORTH POLE	8,219,360	9.6%
WASILLA/PALMER	8,436,430	9.9%
JUNEAU/KETCHIKAN	7,744,785	9.1%
KENAI/SOLDOTNA/HOMER	10,292,433	12.1%
EAGLE RIVER/CHUGIAK	2,805,539	3.3%
KODIAK ISLAND	2,549,348	3.0%
OTHER GEOGRAPHIC REGION	14,648,791	17.2%

MORTGAGE INSURANCE

UNINSURED	44,732,102	52.4%
PRIMARY MORTGAGE INSURANCE	18,306,163	21.5%
FEDERALLY INSURED - FHA	7,861,446	9.2%
FEDERALLY INSURED - VA	3,495,840	4.1%
FEDERALLY INSURED - RD	5,967,706	7.0%
FEDERALLY INSURED - HUD 184	4,946,560	5.8%

SELLER SERVICER

WELLS FARGO	36,038,544	42.2%
ALASKA USA	22,062,870	25.9%
FIRST NATIONAL BANK OF AK	10,209,184	12.0%
OTHER SELLER SERVICER	16,999,218	19.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.863%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,677,984	98.8%
PARTICIPATION LOANS	985,675	1.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,663,659	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,853,721	2.19%
60 DAYS PAST DUE	1,164,520	1.38%
90 DAYS PAST DUE	478,295	0.56%
120+ DAYS PAST DUE	1,615,682	1.91%
TOTAL DELINQUENT	5,112,218	6.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,584,085	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,530,239	32.5%
RURAL	13,990,675	16.5%
TAXABLE FIRST-TIME HOMEBUYER	11,302,228	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	774,620	0.9%
OTHER LOAN PROGRAM	1,481,811	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,022,107	81.5%
MULTI-FAMILY	0	0.0%
CONDO	10,280,535	12.1%
DUPLEX	4,274,784	5.0%
3-PLEX/4-PLEX	1,086,234	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,676,395	43.3%
FAIRBANKS/NORTH POLE	5,619,446	6.6%
WASILLA/PALMER	10,626,579	12.6%
JUNEAU/KETCHIKAN	5,957,628	7.0%
KENAI/SOLDOTNA/HOMER	6,619,099	7.8%
EAGLE RIVER/CHUGIAK	5,872,524	6.9%
KODIAK ISLAND	3,291,201	3.9%
OTHER GEOGRAPHIC REGION	10,000,787	11.8%

MORTGAGE INSURANCE

UNINSURED	34,932,127	41.3%
PRIMARY MORTGAGE INSURANCE	24,752,788	29.2%
FEDERALLY INSURED - FHA	10,541,585	12.5%
FEDERALLY INSURED - VA	3,051,771	3.6%
FEDERALLY INSURED - RD	6,067,664	7.2%
FEDERALLY INSURED - HUD 184	5,317,723	6.3%

SELLER SERVICER

WELLS FARGO	37,045,041	43.8%
ALASKA USA	19,998,724	23.6%
FIRST NATIONAL BANK OF AK	10,088,391	11.9%
OTHER SELLER SERVICER	17,531,503	20.7%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.760%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,393,701	99.3%
PARTICIPATION LOANS	738,273	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,131,974	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,950,195	2.70%
60 DAYS PAST DUE	367,398	0.34%
90 DAYS PAST DUE	595,887	0.55%
120+ DAYS PAST DUE	1,017,074	0.93%
TOTAL DELINQUENT	4,930,555	4.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,578,445	41.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,227,355	27.7%
RURAL	14,877,526	13.6%
TAXABLE FIRST-TIME HOMEBUYER	15,651,883	14.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,796,764	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,701,743	80.4%
MULTI-FAMILY	0	0.0%
CONDO	13,661,974	12.5%
DUPLEX	5,519,456	5.1%
3-PLEX/4-PLEX	1,966,442	1.8%
OTHER PROPERTY TYPE	282,360	0.3%

GEOGRAPHIC REGION

ANCHORAGE	51,342,392	47.0%
FAIRBANKS/NORTH POLE	10,814,851	9.9%
WASILLA/PALMER	11,390,514	10.4%
JUNEAU/KETCHIKAN	10,667,001	9.8%
KENAI/SOLDOTNA/HOMER	4,886,495	4.5%
EAGLE RIVER/CHUGIAK	3,547,677	3.3%
KODIAK ISLAND	2,999,197	2.7%
OTHER GEOGRAPHIC REGION	13,483,847	12.4%

MORTGAGE INSURANCE

UNINSURED	45,361,687	41.6%
PRIMARY MORTGAGE INSURANCE	36,991,084	33.9%
FEDERALLY INSURED - FHA	13,115,186	12.0%
FEDERALLY INSURED - VA	3,250,183	3.0%
FEDERALLY INSURED - RD	4,735,444	4.3%
FEDERALLY INSURED - HUD 184	5,678,390	5.2%

SELLER SERVICER

WELLS FARGO	41,633,926	38.2%
ALASKA USA	28,965,916	26.5%
FIRST NATIONAL BANK OF AK	10,792,394	9.9%
OTHER SELLER SERVICER	27,739,738	25.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.230%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,560,923	86.4%
PARTICIPATION LOANS	15,976,321	13.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	117,537,245	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,585,496	2.20%
60 DAYS PAST DUE	1,142,479	0.97%
90 DAYS PAST DUE	656,292	0.56%
120+ DAYS PAST DUE	1,272,843	1.08%
TOTAL DELINQUENT	5,657,110	4.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,621,954	36.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,263,949	25.7%
RURAL	12,237,503	10.4%
TAXABLE FIRST-TIME HOMEBUYER	26,347,545	22.4%
MULTI-FAMILY/SPECIAL NEEDS	352,392	0.3%
VETERANS MORTGAGE PROGRAM	1,313,223	1.1%
OTHER LOAN PROGRAM	4,400,680	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,057,340	79.2%
MULTI-FAMILY	352,392	0.3%
CONDO	15,122,623	12.9%
DUPLEX	7,912,997	6.7%
3-PLEX/4-PLEX	758,007	0.6%
OTHER PROPERTY TYPE	333,886	0.3%

GEOGRAPHIC REGION

ANCHORAGE	56,093,095	47.7%
FAIRBANKS/NORTH POLE	12,356,902	10.5%
WASILLA/PALMER	15,112,813	12.9%
JUNEAU/KETCHIKAN	7,156,687	6.1%
KENAI/SOLDOTNA/HOMER	7,428,915	6.3%
EAGLE RIVER/CHUGIAK	5,720,843	4.9%
KODIAK ISLAND	2,064,228	1.8%
OTHER GEOGRAPHIC REGION	11,603,760	9.9%

MORTGAGE INSURANCE

UNINSURED	44,699,581	38.0%
PRIMARY MORTGAGE INSURANCE	37,644,357	32.0%
FEDERALLY INSURED - FHA	14,363,481	12.2%
FEDERALLY INSURED - VA	5,668,281	4.8%
FEDERALLY INSURED - RD	6,366,621	5.4%
FEDERALLY INSURED - HUD 184	8,794,923	7.5%

SELLER SERVICER

WELLS FARGO	45,336,364	38.6%
ALASKA USA	30,457,842	25.9%
FIRST NATIONAL BANK OF AK	13,725,260	11.7%
OTHER SELLER SERVICER	28,017,779	23.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.149%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	112,767,943	88.3%
PARTICIPATION LOANS	15,003,140	11.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	127,771,083	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,366,111	2.63%
60 DAYS PAST DUE	832,339	0.65%
90 DAYS PAST DUE	1,151,409	0.90%
120+ DAYS PAST DUE	966,563	0.76%
TOTAL DELINQUENT	6,316,422	4.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,059,354	32.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,079,888	25.9%
RURAL	15,036,035	11.8%
TAXABLE FIRST-TIME HOMEBUYER	30,682,876	24.0%
MULTI-FAMILY/SPECIAL NEEDS	87,074	0.1%
VETERANS MORTGAGE PROGRAM	3,925,738	3.1%
OTHER LOAN PROGRAM	2,900,119	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,327,121	79.3%
MULTI-FAMILY	87,074	0.1%
CONDO	15,694,583	12.3%
DUPLEX	9,070,270	7.1%
3-PLEX/4-PLEX	1,498,110	1.2%
OTHER PROPERTY TYPE	93,926	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,941,359	43.0%
FAIRBANKS/NORTH POLE	13,947,396	10.9%
WASILLA/PALMER	16,262,625	12.7%
JUNEAU/KETCHIKAN	12,340,540	9.7%
KENAI/SOLDOTNA/HOMER	7,214,653	5.6%
EAGLE RIVER/CHUGIAK	6,863,463	5.4%
KODIAK ISLAND	3,099,121	2.4%
OTHER GEOGRAPHIC REGION	13,101,926	10.3%

MORTGAGE INSURANCE

UNINSURED	50,605,292	39.6%
PRIMARY MORTGAGE INSURANCE	36,983,984	28.9%
FEDERALLY INSURED - FHA	18,378,329	14.4%
FEDERALLY INSURED - VA	7,992,407	6.3%
FEDERALLY INSURED - RD	5,652,972	4.4%
FEDERALLY INSURED - HUD 184	8,158,099	6.4%

SELLER SERVICER

WELLS FARGO	50,592,342	39.6%
ALASKA USA	29,914,771	23.4%
FIRST NATIONAL BANK OF AK	15,005,706	11.7%
OTHER SELLER SERVICER	32,258,265	25.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.465%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	124,508,030	91.5%
PARTICIPATION LOANS	11,520,873	8.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	136,028,903	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,548,111	1.87%
60 DAYS PAST DUE	853,221	0.63%
90 DAYS PAST DUE	1,060,342	0.78%
120+ DAYS PAST DUE	1,145,780	0.84%
TOTAL DELINQUENT	5,607,453	4.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	40,447,957	29.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,995,759	39.0%
RURAL	15,431,411	11.3%
TAXABLE FIRST-TIME HOMEBUYER	22,396,586	16.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,282,843	0.9%
OTHER LOAN PROGRAM	3,474,347	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,660,420	80.6%
MULTI-FAMILY	0	0.0%
CONDO	18,368,436	13.5%
DUPLEX	6,100,553	4.5%
3-PLEX/4-PLEX	883,476	0.6%
OTHER PROPERTY TYPE	1,016,018	0.7%

GEOGRAPHIC REGION

ANCHORAGE	56,668,007	41.7%
FAIRBANKS/NORTH POLE	15,625,177	11.5%
WASILLA/PALMER	20,324,939	14.9%
JUNEAU/KETCHIKAN	9,763,386	7.2%
KENAI/SOLDOTNA/HOMER	10,677,955	7.8%
EAGLE RIVER/CHUGIAK	5,453,418	4.0%
KODIAK ISLAND	4,059,193	3.0%
OTHER GEOGRAPHIC REGION	13,456,828	9.9%

MORTGAGE INSURANCE

UNINSURED	55,088,404	40.5%
PRIMARY MORTGAGE INSURANCE	35,436,836	26.1%
FEDERALLY INSURED - FHA	19,800,888	14.6%
FEDERALLY INSURED - VA	4,294,704	3.2%
FEDERALLY INSURED - RD	12,672,484	9.3%
FEDERALLY INSURED - HUD 184	8,735,587	6.4%

SELLER SERVICER

WELLS FARGO	48,731,332	35.8%
ALASKA USA	35,982,103	26.5%
FIRST NATIONAL BANK OF AK	13,782,271	10.1%
OTHER SELLER SERVICER	37,533,195	27.6%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.643%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,089,539	98.8%
PARTICIPATION LOANS	1,328,845	1.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,418,384	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,203,779	3.84%
60 DAYS PAST DUE	1,489,035	1.36%
90 DAYS PAST DUE	713,923	0.65%
120+ DAYS PAST DUE	563,054	0.51%
TOTAL DELINQUENT	6,969,790	6.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,503,448	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,470,543	71.7%
RURAL	9,914,024	9.1%
TAXABLE FIRST-TIME HOMEBUYER	5,916,513	5.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	613,854	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,982,656	79.5%
MULTI-FAMILY	0	0.0%
CONDO	17,267,378	15.8%
DUPLEX	4,417,177	4.0%
3-PLEX/4-PLEX	654,954	0.6%
OTHER PROPERTY TYPE	96,218	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,695,665	42.7%
FAIRBANKS/NORTH POLE	12,936,014	11.8%
WASILLA/PALMER	17,020,504	15.6%
JUNEAU/KETCHIKAN	7,800,024	7.1%
KENAI/SOLDOTNA/HOMER	6,752,768	6.2%
EAGLE RIVER/CHUGIAK	4,379,386	4.0%
KODIAK ISLAND	2,581,737	2.4%
OTHER GEOGRAPHIC REGION	11,252,286	10.3%

MORTGAGE INSURANCE

UNINSURED	33,288,235	30.4%
PRIMARY MORTGAGE INSURANCE	19,491,992	17.8%
FEDERALLY INSURED - FHA	26,852,170	24.5%
FEDERALLY INSURED - VA	3,507,688	3.2%
FEDERALLY INSURED - RD	15,718,436	14.4%
FEDERALLY INSURED - HUD 184	10,559,863	9.7%

SELLER SERVICER

WELLS FARGO	49,080,990	44.9%
ALASKA USA	34,382,419	31.4%
FIRST NATIONAL BANK OF AK	7,214,288	6.6%
OTHER SELLER SERVICER	18,740,686	17.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

122 **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.016%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	150,136,517	92.9%
PARTICIPATION LOANS	11,454,856	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	161,591,373	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,131,667	2.56%
60 DAYS PAST DUE	1,537,202	0.95%
90 DAYS PAST DUE	260,947	0.16%
120+ DAYS PAST DUE	1,268,639	0.79%
TOTAL DELINQUENT	7,198,454	4.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	18,535,281	11.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	109,207,755	67.6%
RURAL	23,447,215	14.5%
TAXABLE FIRST-TIME HOMEBUYER	9,308,466	5.8%
MULTI-FAMILY/SPECIAL NEEDS	433,170	0.3%
VETERANS MORTGAGE PROGRAM	231,639	0.1%
OTHER LOAN PROGRAM	427,848	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	130,836,038	81.0%
MULTI-FAMILY	0	0.0%
CONDO	21,704,873	13.4%
DUPLEX	7,903,727	4.9%
3-PLEX/4-PLEX	574,002	0.4%
OTHER PROPERTY TYPE	572,732	0.4%

GEOGRAPHIC REGION

ANCHORAGE	65,280,028	40.4%
FAIRBANKS/NORTH POLE	14,651,690	9.1%
WASILLA/PALMER	23,984,455	14.8%
JUNEAU/KETCHIKAN	13,484,409	8.3%
KENAI/SOLDOTNA/HOMER	13,462,207	8.3%
EAGLE RIVER/CHUGIAK	5,553,792	3.4%
KODIAK ISLAND	7,852,467	4.9%
OTHER GEOGRAPHIC REGION	17,322,325	10.7%

MORTGAGE INSURANCE

UNINSURED	63,621,699	39.4%
PRIMARY MORTGAGE INSURANCE	22,304,290	13.8%
FEDERALLY INSURED - FHA	29,679,503	18.4%
FEDERALLY INSURED - VA	8,643,030	5.3%
FEDERALLY INSURED - RD	22,597,286	14.0%
FEDERALLY INSURED - HUD 184	14,745,565	9.1%

SELLER SERVICER

WELLS FARGO	73,544,589	45.5%
ALASKA USA	47,321,028	29.3%
FIRST NATIONAL BANK OF AK	15,193,206	9.4%
OTHER SELLER SERVICER	25,532,551	15.8%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.932%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,797,920	97.4%
PARTICIPATION LOANS	1,237,336	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,035,256	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,511,921	3.21%
60 DAYS PAST DUE	464,230	0.99%
90 DAYS PAST DUE	413,340	0.88%
120+ DAYS PAST DUE	287,694	0.61%
TOTAL DELINQUENT	2,677,185	5.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,510,803	5.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,592,056	3.4%
TAXABLE FIRST-TIME HOMEBUYER	2,370,189	5.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	40,562,208	86.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,958,481	89.2%
MULTI-FAMILY	0	0.0%
CONDO	2,887,872	6.1%
DUPLEX	1,405,324	3.0%
3-PLEX/4-PLEX	783,579	1.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,589,370	20.4%
FAIRBANKS/NORTH POLE	13,376,996	28.4%
WASILLA/PALMER	10,465,083	22.2%
JUNEAU/KETCHIKAN	1,806,925	3.8%
KENAI/SOLDOTNA/HOMER	812,606	1.7%
EAGLE RIVER/CHUGIAK	5,625,232	12.0%
KODIAK ISLAND	1,318,182	2.8%
OTHER GEOGRAPHIC REGION	4,040,863	8.6%

MORTGAGE INSURANCE

UNINSURED	8,432,366	17.9%
PRIMARY MORTGAGE INSURANCE	2,818,812	6.0%
FEDERALLY INSURED - FHA	2,159,570	4.6%
FEDERALLY INSURED - VA	32,551,929	69.2%
FEDERALLY INSURED - RD	743,437	1.6%
FEDERALLY INSURED - HUD 184	329,143	0.7%

SELLER SERVICER

WELLS FARGO	17,351,807	36.9%
ALASKA USA	13,545,571	28.8%
FIRST NATIONAL BANK OF AK	4,932,482	10.5%
OTHER SELLER SERVICER	11,205,396	23.8%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.414%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,661,080	98.4%
PARTICIPATION LOANS	2,158,733	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	135,819,813	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,608,694	2.66%
60 DAYS PAST DUE	476,970	0.35%
90 DAYS PAST DUE	670,153	0.49%
120+ DAYS PAST DUE	392,644	0.29%
TOTAL DELINQUENT	5,148,461	3.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	61,065,205	45.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,890,873	2.9%
RURAL	30,231,994	22.3%
TAXABLE FIRST-TIME HOMEBUYER	32,790,461	24.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,716,678	1.3%
OTHER LOAN PROGRAM	6,124,602	4.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,195,130	83.3%
MULTI-FAMILY	0	0.0%
CONDO	8,800,474	6.5%
DUPLEX	11,792,394	8.7%
3-PLEX/4-PLEX	1,799,358	1.3%
OTHER PROPERTY TYPE	232,457	0.2%

GEOGRAPHIC REGION

ANCHORAGE	44,881,592	33.0%
FAIRBANKS/NORTH POLE	12,339,939	9.1%
WASILLA/PALMER	14,869,796	10.9%
JUNEAU/KETCHIKAN	16,346,241	12.0%
KENAI/SOLDOTNA/HOMER	11,775,604	8.7%
EAGLE RIVER/CHUGIAK	9,487,292	7.0%
KODIAK ISLAND	4,989,680	3.7%
OTHER GEOGRAPHIC REGION	21,129,668	15.6%

MORTGAGE INSURANCE

UNINSURED	66,499,977	49.0%
PRIMARY MORTGAGE INSURANCE	34,613,344	25.5%
FEDERALLY INSURED - FHA	14,048,662	10.3%
FEDERALLY INSURED - VA	7,180,901	5.3%
FEDERALLY INSURED - RD	4,259,545	3.1%
FEDERALLY INSURED - HUD 184	9,217,384	6.8%

SELLER SERVICER

WELLS FARGO	48,663,817	35.8%
ALASKA USA	27,467,389	20.2%
FIRST NATIONAL BANK OF AK	15,822,094	11.6%
OTHER SELLER SERVICER	43,866,513	32.3%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.226%
Weighted Average Remaining Term	344
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,632,978	94.9%
PARTICIPATION LOANS	4,097,903	5.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	79,730,881	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	633,559	0.79%
60 DAYS PAST DUE	187,221	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	338,176	0.42%
TOTAL DELINQUENT	1,158,955	1.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,730,881	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,080,894	74.1%
MULTI-FAMILY	0	0.0%
CONDO	19,235,541	24.1%
DUPLEX	1,414,445	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	52,350,433	65.7%
FAIRBANKS/NORTH POLE	4,415,969	5.5%
WASILLA/PALMER	10,716,755	13.4%
JUNEAU/KETCHIKAN	3,869,656	4.9%
KENAI/SOLDOTNA/HOMER	1,471,617	1.8%
EAGLE RIVER/CHUGIAK	2,825,129	3.5%
KODIAK ISLAND	485,741	0.6%
OTHER GEOGRAPHIC REGION	3,595,580	4.5%

MORTGAGE INSURANCE

UNINSURED	28,921,159	36.3%
PRIMARY MORTGAGE INSURANCE	37,213,465	46.7%
FEDERALLY INSURED - FHA	3,288,301	4.1%
FEDERALLY INSURED - VA	911,601	1.1%
FEDERALLY INSURED - RD	5,605,171	7.0%
FEDERALLY INSURED - HUD 184	3,791,183	4.8%

SELLER SERVICER

WELLS FARGO	9,898,074	12.4%
ALASKA USA	26,115,578	32.8%
FIRST NATIONAL BANK OF AK	5,353,937	6.7%
OTHER SELLER SERVICER	38,363,292	48.1%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	177
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	17,251,019	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	17,251,019	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	17,251,019	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	17,251,019	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,251,019	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	17,251,019	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	17,251,019	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.382%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	154,500,015	71.9%
PARTICIPATION LOANS	60,470,303	28.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	214,970,318	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,800,054	1.77%
60 DAYS PAST DUE	2,123,148	0.99%
90 DAYS PAST DUE	1,366,430	0.64%
120+ DAYS PAST DUE	1,399,859	0.65%
TOTAL DELINQUENT	8,689,491	4.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	71,188,822	33.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,302,542	15.0%
RURAL	47,756,511	22.2%
TAXABLE FIRST-TIME HOMEBUYER	50,549,222	23.5%
MULTI-FAMILY/SPECIAL NEEDS	3,582,736	1.7%
VETERANS MORTGAGE PROGRAM	4,148,082	1.9%
OTHER LOAN PROGRAM	5,442,403	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	174,275,946	81.1%
MULTI-FAMILY	3,454,151	1.6%
CONDO	20,314,307	9.4%
DUPLEX	13,649,424	6.3%
3-PLEX/4-PLEX	3,094,608	1.4%
OTHER PROPERTY TYPE	181,882	0.1%

GEOGRAPHIC REGION

ANCHORAGE	85,209,380	39.6%
FAIRBANKS/NORTH POLE	21,863,522	10.2%
WASILLA/PALMER	20,673,395	9.6%
JUNEAU/KETCHIKAN	19,918,943	9.3%
KENAI/SOLDOTNA/HOMER	17,087,300	7.9%
EAGLE RIVER/CHUGIAK	9,646,392	4.5%
KODIAK ISLAND	7,540,168	3.5%
OTHER GEOGRAPHIC REGION	33,031,217	15.4%

MORTGAGE INSURANCE

UNINSURED	101,043,810	47.0%
PRIMARY MORTGAGE INSURANCE	67,797,131	31.5%
FEDERALLY INSURED - FHA	16,949,522	7.9%
FEDERALLY INSURED - VA	10,040,676	4.7%
FEDERALLY INSURED - RD	6,769,440	3.1%
FEDERALLY INSURED - HUD 184	12,369,739	5.8%

SELLER SERVICER

WELLS FARGO	74,682,346	34.7%
ALASKA USA	47,853,474	22.3%
FIRST NATIONAL BANK OF AK	28,131,572	13.1%
OTHER SELLER SERVICER	64,302,927	29.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.102%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,606,840	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	40,606,840	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,233,514	3.04%
60 DAYS PAST DUE	597,548	1.47%
90 DAYS PAST DUE	170,511	0.42%
120+ DAYS PAST DUE	194,584	0.48%
TOTAL DELINQUENT	2,196,157	5.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,204,280	17.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,979,284	14.7%
RURAL	14,582,819	35.9%
TAXABLE FIRST-TIME HOMEBUYER	6,775,899	16.7%
MULTI-FAMILY/SPECIAL NEEDS	5,166,029	12.7%
VETERANS MORTGAGE PROGRAM	898,530	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,530,566	77.6%
MULTI-FAMILY	5,166,029	12.7%
CONDO	2,413,644	5.9%
DUPLEX	1,103,184	2.7%
3-PLEX/4-PLEX	273,580	0.7%
OTHER PROPERTY TYPE	119,836	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,608,869	28.6%
FAIRBANKS/NORTH POLE	2,893,438	7.1%
WASILLA/PALMER	5,741,098	14.1%
JUNEAU/KETCHIKAN	2,368,116	5.8%
KENAI/SOLDOTNA/HOMER	6,310,755	15.5%
EAGLE RIVER/CHUGIAK	214,011	0.5%
KODIAK ISLAND	2,075,075	5.1%
OTHER GEOGRAPHIC REGION	9,395,478	23.1%

MORTGAGE INSURANCE

UNINSURED	25,645,681	63.2%
PRIMARY MORTGAGE INSURANCE	3,943,312	9.7%
FEDERALLY INSURED - FHA	6,378,702	15.7%
FEDERALLY INSURED - VA	2,406,605	5.9%
FEDERALLY INSURED - RD	1,852,337	4.6%
FEDERALLY INSURED - HUD 184	380,204	0.9%

SELLER SERVICER

WELLS FARGO	16,354,656	40.3%
ALASKA USA	10,729,255	26.4%
FIRST NATIONAL BANK OF AK	6,126,356	15.1%
OTHER SELLER SERVICER	7,396,573	18.2%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.745%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	5,992,045	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	5,992,045	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	105,299	1.76%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	167,258	2.79%
TOTAL DELINQUENT	272,557	4.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,550,544	25.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	2,013,092	33.6%
TAXABLE FIRST-TIME HOMEBUYER	1,778,949	29.7%
MULTI-FAMILY/SPECIAL NEEDS	649,460	10.8%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,561,907	76.1%
MULTI-FAMILY	649,460	10.8%
CONDO	155,954	2.6%
DUPLEX	624,723	10.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,087,504	34.8%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,115,072	18.6%
JUNEAU/KETCHIKAN	137,434	2.3%
KENAI/SOLDOTNA/HOMER	255,306	4.3%
EAGLE RIVER/CHUGIAK	559,160	9.3%
KODIAK ISLAND	294,901	4.9%
OTHER GEOGRAPHIC REGION	1,542,669	25.7%

MORTGAGE INSURANCE

UNINSURED	2,904,341	48.5%
PRIMARY MORTGAGE INSURANCE	2,006,536	33.5%
FEDERALLY INSURED - FHA	756,594	12.6%
FEDERALLY INSURED - VA	124,581	2.1%
FEDERALLY INSURED - RD	199,994	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,924,566	65.5%
ALASKA USA	945,944	15.8%
FIRST NATIONAL BANK OF AK	951,232	15.9%
OTHER SELLER SERVICER	170,303	2.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.322%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,442,866	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,442,866	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,908,977	2.21%
60 DAYS PAST DUE	448,976	0.52%
90 DAYS PAST DUE	330,431	0.38%
120+ DAYS PAST DUE	229,810	0.27%
TOTAL DELINQUENT	2,918,194	3.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	16,261,555	18.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,365,469	24.7%
RURAL	12,832,818	14.8%
TAXABLE FIRST-TIME HOMEBUYER	9,098,153	10.5%
MULTI-FAMILY/SPECIAL NEEDS	16,803,783	19.4%
VETERANS MORTGAGE PROGRAM	5,540,584	6.4%
OTHER LOAN PROGRAM	4,540,505	5.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,458,860	69.9%
MULTI-FAMILY	14,957,797	17.3%
CONDO	7,381,681	8.5%
DUPLEX	3,029,465	3.5%
3-PLEX/4-PLEX	249,559	0.3%
OTHER PROPERTY TYPE	365,504	0.4%

GEOGRAPHIC REGION

ANCHORAGE	40,656,167	47.0%
FAIRBANKS/NORTH POLE	8,486,866	9.8%
WASILLA/PALMER	10,061,898	11.6%
JUNEAU/KETCHIKAN	4,856,330	5.6%
KENAI/SOLDOTNA/HOMER	7,200,262	8.3%
EAGLE RIVER/CHUGIAK	2,270,979	2.6%
KODIAK ISLAND	3,426,624	4.0%
OTHER GEOGRAPHIC REGION	9,483,740	11.0%

MORTGAGE INSURANCE

UNINSURED	46,710,664	54.0%
PRIMARY MORTGAGE INSURANCE	15,627,194	18.1%
FEDERALLY INSURED - FHA	12,940,154	15.0%
FEDERALLY INSURED - VA	5,941,502	6.9%
FEDERALLY INSURED - RD	4,037,433	4.7%
FEDERALLY INSURED - HUD 184	1,185,920	1.4%

SELLER SERVICER

WELLS FARGO	31,393,293	36.3%
ALASKA USA	21,867,423	25.3%
FIRST NATIONAL BANK OF AK	14,475,140	16.7%
OTHER SELLER SERVICER	18,707,010	21.6%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.374%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,984,680	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,984,680	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,367,883	1.43%
60 DAYS PAST DUE	8,503,786	8.86%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	451,518	0.47%
TOTAL DELINQUENT	10,323,187	10.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,718,807	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,698,586	2.8%
RURAL	9,441,984	9.8%
TAXABLE FIRST-TIME HOMEBUYER	14,859,882	15.5%
MULTI-FAMILY/SPECIAL NEEDS	52,029,478	54.2%
VETERANS MORTGAGE PROGRAM	3,034,202	3.2%
OTHER LOAN PROGRAM	1,201,740	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,379,591	45.2%
MULTI-FAMILY	45,304,596	47.2%
CONDO	2,853,191	3.0%
DUPLEX	3,845,350	4.0%
3-PLEX/4-PLEX	531,094	0.6%
OTHER PROPERTY TYPE	70,857	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,295,888	40.9%
FAIRBANKS/NORTH POLE	12,571,520	13.1%
WASILLA/PALMER	12,345,516	12.9%
JUNEAU/KETCHIKAN	9,168,386	9.6%
KENAI/SOLDOTNA/HOMER	7,364,159	7.7%
EAGLE RIVER/CHUGIAK	2,168,009	2.3%
KODIAK ISLAND	2,285,598	2.4%
OTHER GEOGRAPHIC REGION	10,785,604	11.2%

MORTGAGE INSURANCE

UNINSURED	71,222,361	74.2%
PRIMARY MORTGAGE INSURANCE	13,696,726	14.3%
FEDERALLY INSURED - FHA	2,130,696	2.2%
FEDERALLY INSURED - VA	4,294,316	4.5%
FEDERALLY INSURED - RD	1,268,261	1.3%
FEDERALLY INSURED - HUD 184	3,372,320	3.5%

SELLER SERVICER

WELLS FARGO	26,892,172	28.0%
ALASKA USA	14,849,018	15.5%
FIRST NATIONAL BANK OF AK	23,232,477	24.2%
OTHER SELLER SERVICER	31,011,012	32.3%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.669%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	158,178,322	99.8%
PARTICIPATION LOANS	372,032	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	158,550,354	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,567,804	0.99%
60 DAYS PAST DUE	421,613	0.27%
90 DAYS PAST DUE	321,613	0.20%
120+ DAYS PAST DUE	240,830	0.15%
TOTAL DELINQUENT	2,551,860	1.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,687,263	18.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,290,310	2.7%
RURAL	24,743,174	15.6%
TAXABLE FIRST-TIME HOMEBUYER	39,850,788	25.1%
MULTI-FAMILY/SPECIAL NEEDS	52,152,237	32.9%
VETERANS MORTGAGE PROGRAM	3,479,305	2.2%
OTHER LOAN PROGRAM	5,347,278	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,557,013	63.4%
MULTI-FAMILY	42,187,727	26.6%
CONDO	8,529,788	5.4%
DUPLEX	5,540,621	3.5%
3-PLEX/4-PLEX	1,232,737	0.8%
OTHER PROPERTY TYPE	502,468	0.3%

GEOGRAPHIC REGION

ANCHORAGE	76,749,011	48.4%
FAIRBANKS/NORTH POLE	13,622,848	8.6%
WASILLA/PALMER	15,965,838	10.1%
JUNEAU/KETCHIKAN	11,241,998	7.1%
KENAI/SOLDOTNA/HOMER	14,403,845	9.1%
EAGLE RIVER/CHUGIAK	9,435,677	6.0%
KODIAK ISLAND	3,545,196	2.2%
OTHER GEOGRAPHIC REGION	13,585,941	8.6%

MORTGAGE INSURANCE

UNINSURED	102,688,315	64.8%
PRIMARY MORTGAGE INSURANCE	42,195,021	26.6%
FEDERALLY INSURED - FHA	3,426,436	2.2%
FEDERALLY INSURED - VA	4,091,768	2.6%
FEDERALLY INSURED - RD	2,159,310	1.4%
FEDERALLY INSURED - HUD 184	3,989,504	2.5%

SELLER SERVICER

WELLS FARGO	48,834,863	30.8%
ALASKA USA	30,964,209	19.5%
FIRST NATIONAL BANK OF AK	41,068,481	25.9%
OTHER SELLER SERVICER	37,682,801	23.8%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.989%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,011,964	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,011,964	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,693,403	1.58%
60 DAYS PAST DUE	490,230	0.46%
90 DAYS PAST DUE	479,958	0.45%
120+ DAYS PAST DUE	416,592	0.39%
TOTAL DELINQUENT	3,080,183	2.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	34,060,935	31.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,627,234	4.3%
RURAL	12,935,979	12.1%
TAXABLE FIRST-TIME HOMEBUYER	16,779,890	15.7%
MULTI-FAMILY/SPECIAL NEEDS	34,146,325	31.9%
VETERANS MORTGAGE PROGRAM	1,396,867	1.3%
OTHER LOAN PROGRAM	3,064,734	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,838,608	59.7%
MULTI-FAMILY	31,764,674	29.7%
CONDO	3,874,825	3.6%
DUPLEX	6,285,228	5.9%
3-PLEX/4-PLEX	1,170,347	1.1%
OTHER PROPERTY TYPE	78,282	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,575,204	49.1%
FAIRBANKS/NORTH POLE	7,178,303	6.7%
WASILLA/PALMER	11,908,028	11.1%
JUNEAU/KETCHIKAN	5,518,903	5.2%
KENAI/SOLDOTNA/HOMER	7,907,322	7.4%
EAGLE RIVER/CHUGIAK	5,972,346	5.6%
KODIAK ISLAND	3,201,652	3.0%
OTHER GEOGRAPHIC REGION	12,750,206	11.9%

MORTGAGE INSURANCE

UNINSURED	67,508,142	63.1%
PRIMARY MORTGAGE INSURANCE	24,075,701	22.5%
FEDERALLY INSURED - FHA	3,944,048	3.7%
FEDERALLY INSURED - VA	3,779,616	3.5%
FEDERALLY INSURED - RD	2,370,224	2.2%
FEDERALLY INSURED - HUD 184	5,334,231	5.0%

SELLER SERVICER

WELLS FARGO	35,331,884	33.0%
ALASKA USA	23,724,466	22.2%
FIRST NATIONAL BANK OF AK	25,238,836	23.6%
OTHER SELLER SERVICER	22,716,778	21.2%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.281%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,171,272	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,171,272	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	263,753	0.82%
60 DAYS PAST DUE	217,509	0.68%
90 DAYS PAST DUE	253,513	0.79%
120+ DAYS PAST DUE	525,429	1.63%
TOTAL DELINQUENT	1,260,204	3.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,479,725	13.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,902,617	9.0%
RURAL	13,378,324	41.6%
TAXABLE FIRST-TIME HOMEBUYER	3,169,992	9.9%
MULTI-FAMILY/SPECIAL NEEDS	7,096,434	22.1%
VETERANS MORTGAGE PROGRAM	321,510	1.0%
OTHER LOAN PROGRAM	822,671	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,940,164	68.2%
MULTI-FAMILY	6,162,651	19.2%
CONDO	1,871,324	5.8%
DUPLEX	1,164,284	3.6%
3-PLEX/4-PLEX	640,678	2.0%
OTHER PROPERTY TYPE	392,170	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,882,165	27.6%
FAIRBANKS/NORTH POLE	2,320,706	7.2%
WASILLA/PALMER	2,927,968	9.1%
JUNEAU/KETCHIKAN	2,270,397	7.1%
KENAI/SOLDOTNA/HOMER	4,448,279	13.8%
EAGLE RIVER/CHUGIAK	1,368,163	4.3%
KODIAK ISLAND	1,385,711	4.3%
OTHER GEOGRAPHIC REGION	8,567,883	26.6%

MORTGAGE INSURANCE

UNINSURED	20,902,174	65.0%
PRIMARY MORTGAGE INSURANCE	4,235,290	13.2%
FEDERALLY INSURED - FHA	3,927,906	12.2%
FEDERALLY INSURED - VA	1,206,759	3.8%
FEDERALLY INSURED - RD	1,580,269	4.9%
FEDERALLY INSURED - HUD 184	318,873	1.0%

SELLER SERVICER

WELLS FARGO	9,444,416	29.4%
ALASKA USA	9,253,457	28.8%
FIRST NATIONAL BANK OF AK	6,007,954	18.7%
OTHER SELLER SERVICER	7,465,445	23.2%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.556%
Weighted Average Remaining Term	371
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	173,298,684	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	173,298,684	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	56,166	0.03%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	318,601	0.18%
TOTAL DELINQUENT	374,767	0.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,013,083	13.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	407,288	0.2%
RURAL	31,740,184	18.3%
TAXABLE FIRST-TIME HOMEBUYER	28,808,360	16.6%
MULTI-FAMILY/SPECIAL NEEDS	84,289,286	48.6%
VETERANS MORTGAGE PROGRAM	2,957,961	1.7%
OTHER LOAN PROGRAM	1,082,522	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,808,012	43.2%
MULTI-FAMILY	82,533,489	47.6%
CONDO	5,096,159	2.9%
DUPLEX	7,942,982	4.6%
3-PLEX/4-PLEX	2,425,797	1.4%
OTHER PROPERTY TYPE	492,244	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,778,780	18.3%
FAIRBANKS/NORTH POLE	83,541,537	48.2%
WASILLA/PALMER	7,971,063	4.6%
JUNEAU/KETCHIKAN	7,777,694	4.5%
KENAI/SOLDOTNA/HOMER	11,094,946	6.4%
EAGLE RIVER/CHUGIAK	5,548,619	3.2%
KODIAK ISLAND	3,766,344	2.2%
OTHER GEOGRAPHIC REGION	21,819,701	12.6%

MORTGAGE INSURANCE

UNINSURED	137,155,292	79.1%
PRIMARY MORTGAGE INSURANCE	25,055,142	14.5%
FEDERALLY INSURED - FHA	1,631,282	0.9%
FEDERALLY INSURED - VA	3,653,478	2.1%
FEDERALLY INSURED - RD	2,296,291	1.3%
FEDERALLY INSURED - HUD 184	3,507,199	2.0%

SELLER SERVICER

WELLS FARGO	23,892,508	13.8%
ALASKA USA	16,527,262	9.5%
FIRST NATIONAL BANK OF AK	20,297,029	11.7%
OTHER SELLER SERVICER	112,581,886	65.0%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.983%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,949,660	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	91,949,660	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,242,534	1.35%
60 DAYS PAST DUE	219,063	0.24%
90 DAYS PAST DUE	476,903	0.52%
120+ DAYS PAST DUE	173,281	0.19%
TOTAL DELINQUENT	2,111,781	2.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	48,008,153	52.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,859,905	15.1%
RURAL	4,109,344	4.5%
TAXABLE FIRST-TIME HOMEBUYER	4,285,120	4.7%
MULTI-FAMILY/SPECIAL NEEDS	15,886,160	17.3%
VETERANS MORTGAGE PROGRAM	4,495,788	4.9%
OTHER LOAN PROGRAM	1,305,191	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,040,045	69.6%
MULTI-FAMILY	13,955,432	15.2%
CONDO	6,624,027	7.2%
DUPLEX	5,883,541	6.4%
3-PLEX/4-PLEX	1,287,121	1.4%
OTHER PROPERTY TYPE	159,494	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,613,544	44.2%
FAIRBANKS/NORTH POLE	8,087,288	8.8%
WASILLA/PALMER	14,387,819	15.6%
JUNEAU/KETCHIKAN	8,051,981	8.8%
KENAI/SOLDOTNA/HOMER	4,259,104	4.6%
EAGLE RIVER/CHUGIAK	9,251,060	10.1%
KODIAK ISLAND	2,525,556	2.7%
OTHER GEOGRAPHIC REGION	4,773,308	5.2%

MORTGAGE INSURANCE

UNINSURED	42,363,221	46.1%
PRIMARY MORTGAGE INSURANCE	36,340,891	39.5%
FEDERALLY INSURED - FHA	3,310,818	3.6%
FEDERALLY INSURED - VA	4,425,758	4.8%
FEDERALLY INSURED - RD	2,425,275	2.6%
FEDERALLY INSURED - HUD 184	3,083,696	3.4%

SELLER SERVICER

WELLS FARGO	39,296,779	42.7%
ALASKA USA	20,955,903	22.8%
FIRST NATIONAL BANK OF AK	10,064,646	10.9%
OTHER SELLER SERVICER	21,632,333	23.5%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.927%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,428,958	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,428,958	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,873,986	2.29%
60 DAYS PAST DUE	1,182,704	0.94%
90 DAYS PAST DUE	810,451	0.65%
120+ DAYS PAST DUE	527,243	0.42%
TOTAL DELINQUENT	5,394,383	4.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,765,612	22.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,997,787	8.8%
RURAL	30,678,262	24.5%
TAXABLE FIRST-TIME HOMEBUYER	19,473,403	15.5%
MULTI-FAMILY/SPECIAL NEEDS	21,628,632	17.2%
VETERANS MORTGAGE PROGRAM	10,481,961	8.4%
OTHER LOAN PROGRAM	3,403,300	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,250,226	75.1%
MULTI-FAMILY	14,667,934	11.7%
CONDO	8,826,842	7.0%
DUPLEX	5,731,078	4.6%
3-PLEX/4-PLEX	1,319,848	1.1%
OTHER PROPERTY TYPE	633,030	0.5%

GEOGRAPHIC REGION

ANCHORAGE	49,626,843	39.6%
FAIRBANKS/NORTH POLE	11,927,271	9.5%
WASILLA/PALMER	14,349,467	11.4%
JUNEAU/KETCHIKAN	8,755,366	7.0%
KENAI/SOLDOTNA/HOMER	8,460,227	6.7%
EAGLE RIVER/CHUGIAK	6,544,368	5.2%
KODIAK ISLAND	6,093,296	4.9%
OTHER GEOGRAPHIC REGION	19,672,119	15.7%

MORTGAGE INSURANCE

UNINSURED	67,806,671	54.1%
PRIMARY MORTGAGE INSURANCE	22,816,854	18.2%
FEDERALLY INSURED - FHA	9,862,188	7.9%
FEDERALLY INSURED - VA	12,697,058	10.1%
FEDERALLY INSURED - RD	4,656,980	3.7%
FEDERALLY INSURED - HUD 184	7,589,207	6.1%

SELLER SERVICER

WELLS FARGO	44,386,772	35.4%
ALASKA USA	24,837,179	19.8%
FIRST NATIONAL BANK OF AK	19,047,024	15.2%
OTHER SELLER SERVICER	37,157,983	29.6%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.107%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,845,724	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	108,845,724	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,521,311	2.32%
60 DAYS PAST DUE	1,706,161	1.57%
90 DAYS PAST DUE	546,919	0.50%
120+ DAYS PAST DUE	1,087,599	1.00%
TOTAL DELINQUENT	5,861,990	5.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	23,938,120	22.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,398,763	15.1%
RURAL	23,822,668	21.9%
TAXABLE FIRST-TIME HOMEBUYER	13,112,802	12.0%
MULTI-FAMILY/SPECIAL NEEDS	22,068,312	20.3%
VETERANS MORTGAGE PROGRAM	7,706,128	7.1%
OTHER LOAN PROGRAM	1,798,932	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,786,948	64.1%
MULTI-FAMILY	20,228,956	18.6%
CONDO	9,350,357	8.6%
DUPLEX	7,209,150	6.6%
3-PLEX/4-PLEX	903,425	0.8%
OTHER PROPERTY TYPE	1,366,889	1.3%

GEOGRAPHIC REGION

ANCHORAGE	48,993,185	45.0%
FAIRBANKS/NORTH POLE	8,690,107	8.0%
WASILLA/PALMER	10,011,616	9.2%
JUNEAU/KETCHIKAN	7,962,847	7.3%
KENAI/SOLDOTNA/HOMER	7,151,704	6.6%
EAGLE RIVER/CHUGIAK	4,182,695	3.8%
KODIAK ISLAND	4,487,065	4.1%
OTHER GEOGRAPHIC REGION	17,366,505	16.0%

MORTGAGE INSURANCE

UNINSURED	64,046,915	58.8%
PRIMARY MORTGAGE INSURANCE	17,353,165	15.9%
FEDERALLY INSURED - FHA	12,147,636	11.2%
FEDERALLY INSURED - VA	9,663,541	8.9%
FEDERALLY INSURED - RD	3,248,739	3.0%
FEDERALLY INSURED - HUD 184	2,385,728	2.2%

SELLER SERVICER

WELLS FARGO	36,805,636	33.8%
ALASKA USA	21,977,451	20.2%
FIRST NATIONAL BANK OF AK	20,209,668	18.6%
OTHER SELLER SERVICER	29,852,969	27.4%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.041%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,143,303	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	62,143,303	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	969,343	1.56%
60 DAYS PAST DUE	273,997	0.44%
90 DAYS PAST DUE	277,890	0.45%
120+ DAYS PAST DUE	60,298	0.10%
TOTAL DELINQUENT	1,581,528	2.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,722,570	22.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,898,227	7.9%
RURAL	8,133,964	13.1%
TAXABLE FIRST-TIME HOMEBUYER	16,890,163	27.2%
MULTI-FAMILY/SPECIAL NEEDS	13,279,039	21.4%
VETERANS MORTGAGE PROGRAM	3,083,879	5.0%
OTHER LOAN PROGRAM	2,135,461	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,770,130	65.6%
MULTI-FAMILY	12,794,433	20.6%
CONDO	4,878,159	7.8%
DUPLEX	2,981,893	4.8%
3-PLEX/4-PLEX	379,017	0.6%
OTHER PROPERTY TYPE	339,671	0.5%

GEOGRAPHIC REGION

ANCHORAGE	28,302,268	45.5%
FAIRBANKS/NORTH POLE	6,712,407	10.8%
WASILLA/PALMER	9,189,750	14.8%
JUNEAU/KETCHIKAN	3,041,687	4.9%
KENAI/SOLDOTNA/HOMER	3,347,262	5.4%
EAGLE RIVER/CHUGIAK	3,205,853	5.2%
KODIAK ISLAND	1,961,157	3.2%
OTHER GEOGRAPHIC REGION	6,382,918	10.3%

MORTGAGE INSURANCE

UNINSURED	32,308,085	52.0%
PRIMARY MORTGAGE INSURANCE	17,805,512	28.7%
FEDERALLY INSURED - FHA	4,202,175	6.8%
FEDERALLY INSURED - VA	3,370,921	5.4%
FEDERALLY INSURED - RD	1,174,044	1.9%
FEDERALLY INSURED - HUD 184	3,282,565	5.3%

SELLER SERVICER

WELLS FARGO	18,889,180	30.4%
ALASKA USA	18,977,781	30.5%
FIRST NATIONAL BANK OF AK	7,087,086	11.4%
OTHER SELLER SERVICER	17,189,255	27.7%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	32,678,354	0	0	32,678,354	14.1%	4.153%	355	89	1,079,574	3.30%
CFTVT	317,528	0	0	317,528	0.1%	4.500%	354	101	0	0.00%
CHD04	9,702,851	9,537,354	0	19,240,204	8.3%	2.741%	217	89	511,765	2.66%
CHELP	223,705	0	0	223,705	0.1%	4.500%	359	80	0	0.00%
CMFTX	18,665,084	0	0	18,665,084	8.0%	5.907%	259	78	545,640	2.92%
CNCL	428,234	0	0	428,234	0.2%	4.000%	354	79	0	0.00%
CNCL2	5,669,870	0	0	5,669,870	2.4%	3.943%	345	83	0	0.00%
COHAP	9,459,875	2,328,762	0	11,788,637	5.1%	3.092%	335	86	516,806	4.38%
COMH	128,345	0	0	128,345	0.1%	3.500%	177	66	0	0.00%
COR	15,180,020	0	0	15,180,020	6.5%	3.890%	352	84	552,931	3.64%
COR15	262,573	0	0	262,573	0.1%	3.125%	176	85	0	0.00%
COR30	800,639	0	0	800,639	0.3%	3.877%	355	71	0	0.00%
CREOS	0	0	7,781,282	7,781,282	3.4%	0.000%	0	0	0	0.00%
CSPND	713,500	0	0	713,500	0.3%	6.522%	360	94	0	0.00%
CTAX	58,295,272	0	0	58,295,272	25.1%	3.950%	354	84	1,373,888	2.36%
CVETS	1,390,090	0	0	1,390,090	0.6%	3.348%	358	94	0	0.00%
ETAX	27,886,042	0	0	27,886,042	12.0%	3.855%	354	88	0	0.00%
SRETX	331,674	0	0	331,674	0.1%	4.001%	357	83	0	0.00%
SRHRF	29,461,760	196,511	0	29,658,271	12.8%	4.109%	310	72	307,150	1.04%
SRQ15	66,596	0	0	66,596	0.0%	3.625%	179	52	0	0.00%
SRQ30	141,212	0	0	141,212	0.1%	5.250%	355	63	0	0.00%
SRX30	478,892	0	0	478,892	0.2%	3.728%	355	64	0	0.00%
	212,282,115	12,062,626	7,781,282	232,126,023	100.0%	4.003%	327	84	4,887,754	2.18%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	39,408,087	1,517,225	0	40,925,312	45.2%	5.400%	241	71	2,753,136	6.73%
E021B	41,865,475	0	0	41,865,475	46.2%	5.712%	293	78	1,317,198	3.15%
E021C	7,852,063	0	0	7,852,063	8.7%	5.262%	266	75	342,203	4.36%
	89,125,625	1,517,225	0	90,642,850	100.0%	5.532%	267	75	4,412,537	4.87%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	71,132,363	712,039	0	71,844,401	84.2%	4.728%	296	78	2,163,399	3.01%
E076B	7,480,410	1,352,344	0	8,832,754	10.4%	4.903%	225	70	892,941	10.11%
E07AL	4,632,661	0	0	4,632,661	5.4%	4.677%	301	75	95,699	2.07%
	83,245,434	2,064,382	0	85,309,817	100.0%	4.743%	289	77	3,152,038	3.69%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	71,632,450	326,927	0	71,959,377	85.0%	4.813%	304	80	3,338,167	4.64%
E076C	7,106,737	658,747	0	7,765,484	9.2%	5.224%	233	76	1,339,930	17.25%
E07BL	4,938,798	0	0	4,938,798	5.8%	5.014%	289	77	434,121	8.79%
	83,677,984	985,675	0	84,663,659	100.0%	4.863%	296	79	5,112,218	6.04%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	90,279,677	404,203	0	90,683,880	83.1%	4.671%	304	80	2,533,407	2.79%
E077C	12,599,822	334,071	0	12,933,893	11.9%	5.146%	237	72	2,297,723	17.77%
E07DL	5,514,202	0	0	5,514,202	5.1%	5.315%	297	79	99,424	1.80%
	108,393,701	738,273	0	109,131,974	100.0%	4.760%	296	79	4,930,555	4.52%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	86,438,570	15,456,751	0	101,895,321	86.7%	4.099%	304	80	2,460,593	2.41%
E098A	8,467,966	519,571	0	8,987,537	7.6%	5.267%	245	75	2,229,386	24.81%
E09AL	6,654,387	0	0	6,654,387	5.7%	4.828%	305	80	967,131	14.53%
	101,560,923	15,976,321	0	117,537,245	100.0%	4.230%	300	80	5,657,110	4.81%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	93,836,176	14,492,286	0	108,328,463	84.8%	3.982%	301	79	4,103,058	3.79%
E098B	11,504,339	510,854	0	12,015,193	9.4%	5.362%	255	77	1,953,634	16.26%
E09BL	7,427,428	0	0	7,427,428	5.8%	4.619%	313	81	259,730	3.50%
	112,767,943	15,003,140	0	127,771,083	100.0%	4.149%	297	79	6,316,422	4.94%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	87,423,484	11,520,873	0	98,944,357	72.7%	4.157%	305	80	2,374,627	2.40%
E099C	29,401,711	0	0	29,401,711	21.6%	5.467%	270	77	2,730,229	9.29%
E09DL	7,682,835	0	0	7,682,835	5.6%	4.603%	307	82	502,597	6.54%
	124,508,030	11,520,873	0	136,028,903	100.0%	4.465%	298	79	5,607,453	4.12%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	33,734,117	0	0	33,734,117	30.8%	4.246%	284	82	2,766,274	8.20%
E10A1	39,122,580	0	0	39,122,580	35.8%	4.517%	303	83	2,454,805	6.27%
E10AL	7,047,898	0	0	7,047,898	6.4%	5.644%	284	77	363,820	5.16%
E10B1	28,184,945	1,328,845	0	29,513,790	27.0%	5.027%	300	77	1,384,891	4.69%
	108,089,539	1,328,845	0	109,418,384	100.0%	4.643%	295	81	6,969,790	6.37%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	77,936,404	2,666,765	0	80,603,169	49.9%	3.464%	292	80	4,435,202	5.50%
E11A1	6,130,093	0	0	6,130,093	3.8%	4.810%	175	55	728,006	11.88%
E11A2	16,085,431	0	0	16,085,431	10.0%	5.539%	273	77	1,344,385	8.36%
E11AL	18,930,840	2,099,729	0	21,030,570	13.0%	4.634%	292	73	0	0.00%
E11B1	31,053,748	6,688,361	0	37,742,109	23.4%	4.072%	274	74	690,861	1.83%
	150,136,517	11,454,856	0	161,591,373	100.0%	4.016%	281	77	7,198,454	4.45%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
210	<u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u>										
C1611	24,913,874	176,462	0	25,090,337	53.3%	4.709%	265	82	1,441,135	5.74%	
C1612	11,311,165	1,060,874	0	12,372,039	26.3%	3.859%	330	91	457,902	3.70%	
C161C	9,572,881	0	0	9,572,881	20.4%	6.906%	268	78	778,148	8.13%	
	45,797,920	1,237,336	0	47,035,256	100.0%	4.932%	283	83	2,677,185	5.69%	
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>										
GM12A	133,661,080	2,158,733	0	135,819,813	100.0%	4.414%	295	77	5,148,461	3.79%	
	133,661,080	2,158,733	0	135,819,813	100.0%	4.414%	295	77	5,148,461	3.79%	
406	<u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u>										
GM16A	75,632,978	4,097,903	0	79,730,881	100.0%	4.226%	344	86	1,158,955	1.45%	
	75,632,978	4,097,903	0	79,730,881	100.0%	4.226%	344	86	1,158,955	1.45%	
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>										
GP97A	17,251,019	0	0	17,251,019	100.0%	3.395%	177	80	0	0.00%	
	17,251,019	0	0	17,251,019	100.0%	3.395%	177	80	0	0.00%	
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>										
GP011	11,273,868	1,530,416	0	12,804,284	6.0%	3.864%	300	77	39,810	0.31%	
GP012	9,840,075	2,278,762	0	12,118,837	5.6%	3.807%	294	77	776,923	6.41%	
GP013	16,124,771	4,809,814	0	20,934,584	9.7%	3.492%	303	79	865,770	4.14%	
GP01C	85,988,485	40,209,319	0	126,197,804	58.7%	3.412%	286	76	5,774,519	4.58%	
GP10B	2,005,906	1,128,571	0	3,134,477	1.5%	3.007%	299	81	41,522	1.32%	
GP11B	5,738,676	2,396,366	0	8,135,042	3.8%	3.251%	306	82	33,644	0.41%	
GPGM1	23,528,235	8,117,055	0	31,645,290	14.7%	2.899%	298	77	1,157,304	3.66%	
	154,500,015	60,470,303	0	214,970,318	100.0%	3.382%	291	77	8,689,491	4.04%	
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>										
SC02A	40,606,840	0	0	40,606,840	100.0%	5.102%	250	68	2,196,157	5.41%	
	40,606,840	0	0	40,606,840	100.0%	5.102%	250	68	2,196,157	5.41%	
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>										
SC07A	5,992,045	0	0	5,992,045	100.0%	5.745%	230	66	272,557	4.55%	
	5,992,045	0	0	5,992,045	100.0%	5.745%	230	66	272,557	4.55%	
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>										
SC11A	86,442,866	0	0	86,442,866	100.0%	5.322%	256	67	2,918,194	3.38%	
	86,442,866	0	0	86,442,866	100.0%	5.322%	256	67	2,918,194	3.38%	
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>										
SC12A	95,984,680	0	0	95,984,680	100.0%	5.374%	262	69	10,323,187	10.76%	
	95,984,680	0	0	95,984,680	100.0%	5.374%	262	69	10,323,187	10.76%	

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	98,366,863	0	0	98,366,863	62.0%	5.211%	295	74	2,067,587	2.10%
SC13B	59,811,459	372,032	0	60,183,491	38.0%	3.781%	301	81	484,274	0.80%
	158,178,322	372,032	0	158,550,354	100.0%	4.669%	297	77	2,551,860	1.61%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	107,011,964	0	0	107,011,964	100.0%	4.989%	285	73	3,080,183	2.88%
	107,011,964	0	0	107,011,964	100.0%	4.989%	285	73	3,080,183	2.88%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	32,171,272	0	0	32,171,272	100.0%	5.281%	260	67	1,260,204	3.92%
	32,171,272	0	0	32,171,272	100.0%	5.281%	260	67	1,260,204	3.92%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	173,298,684	0	0	173,298,684	100.0%	5.556%	371	76	374,767	0.22%
	173,298,684	0	0	173,298,684	100.0%	5.556%	371	76	374,767	0.22%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	91,949,660	0	0	91,949,660	100.0%	4.983%	318	79	2,111,781	2.30%
	91,949,660	0	0	91,949,660	100.0%	4.983%	318	79	2,111,781	2.30%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	125,428,958	0	0	125,428,958	100.0%	4.927%	280	75	5,394,383	4.30%
	125,428,958	0	0	125,428,958	100.0%	4.927%	280	75	5,394,383	4.30%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	108,845,724	0	0	108,845,724	100.0%	5.107%	260	69	5,861,990	5.39%
	108,845,724	0	0	108,845,724	100.0%	5.107%	260	69	5,861,990	5.39%
614	STATE CAPITAL PROJECT BONDS 2015 SERIES C									
SC15C	62,143,303	0	0	62,143,303	100.0%	5.041%	278	75	1,581,528	2.54%
	62,143,303	0	0	62,143,303	100.0%	5.041%	278	75	1,581,528	2.54%
TOTAL	2,688,685,141	140,988,524	7,781,282	2,837,454,947	100.0%	4.612%	296	77	109,845,214	3.88%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **5/31/2017**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	699,488,856	29,907,707	729,396,563	25.8%	4.218%	314	79	18,110,502	2.48%
TAX-EXEMPT FIRST-TIME HOMEBUYER	626,203,033	71,810,243	698,013,275	24.7%	4.460%	286	79	44,964,908	6.44%
RURAL	416,470,181	18,044,320	434,514,501	15.4%	4.251%	270	71	11,050,134	2.54%
TAXABLE FIRST-TIME HOMEBUYER	411,945,395	13,815,100	425,760,495	15.0%	4.284%	308	83	17,240,119	4.05%
MULTI-FAMILY/SPECIAL NEEDS	379,543,364	0	379,543,364	13.4%	6.529%	298	68	11,618,933	3.06%
VETERANS	95,016,129	5,410,227	100,426,356	3.5%	4.558%	274	81	4,102,259	4.08%
NON-CONFORMING II	52,791,877	1,939,322	54,731,199	1.9%	4.040%	325	82	2,544,156	4.65%
NON-CONFORMING I	4,471,833	61,607	4,533,440	0.2%	4.170%	279	64	137,794	3.04%
AHGLP 5% PROGRAM	2,717,488	0	2,717,488	0.1%	5.000%	95	36	71,125	2.62%
OTHER LOAN PROGRAM	36,985	0	36,985	0.0%	8.713%	25	15	5,284	14.29%
AHFC TOTAL	2,688,685,141	140,988,524	2,829,673,666	100.0%	4.612%	296	77	109,845,214	3.88%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2017**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,915,065,478	109,741,693	2,024,807,171	71.6%	4.308%	296	79	82,812,870	4.09%
MULTI-PLEX	340,637,929	0	340,637,929	12.0%	6.682%	298	66	10,270,028	3.01%
CONDOMINIUM	254,721,871	22,602,260	277,324,131	9.8%	4.471%	292	79	11,781,399	4.25%
DUPLEX	139,425,830	7,465,582	146,891,412	5.2%	4.322%	300	77	4,048,250	2.76%
FOUR-PLEX	21,051,789	772,291	21,824,080	0.8%	4.356%	303	75	110,488	0.51%
TRI-PLEX	9,812,304	172,338	9,984,642	0.4%	4.227%	296	72	109,010	1.09%
MOBILE HOME TYPE I	7,821,932	234,361	8,056,293	0.3%	4.724%	257	71	713,169	8.85%
MOBILE HOME TYPE II	148,007	0	148,007	0.0%	4.609%	108	51	0	0.00%
AHFC TOTAL	2,688,685,141	140,988,524	2,829,673,666	100.0%	4.612%	296	77	109,845,214	3.88%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,131,120,024	61,501,901	1,192,621,925	42.1%	4.633%	295	78	54,270,836	4.55%
WASILLA	215,521,894	14,195,544	229,717,438	8.1%	4.530%	292	80	14,863,238	6.47%
FAIRBANKS	186,843,863	10,849,385	197,693,248	7.0%	4.575%	293	76	7,113,588	3.60%
JUNEAU	102,520,099	4,750,441	107,270,540	3.8%	4.542%	296	75	2,710,711	2.53%
KETCHIKAN	101,378,074	5,634,054	107,012,128	3.8%	4.172%	293	75	1,061,741	0.99%
EAGLE RIVER	100,787,500	4,789,833	105,577,334	3.7%	4.294%	304	80	2,908,015	2.75%
SOLDOTNA	98,939,881	5,790,070	104,729,951	3.7%	4.031%	286	76	3,036,388	2.90%
PALMER	94,326,296	5,865,787	100,192,083	3.5%	4.700%	288	78	4,665,529	4.66%
KODIAK	81,792,365	3,403,106	85,195,471	3.0%	4.442%	274	74	2,176,229	2.55%
FORT WAINWRIGHT	73,318,610	0	73,318,610	2.6%	8.000%	491	80	0	0.00%
NORTH POLE	68,517,908	3,658,250	72,176,158	2.6%	4.575%	290	81	4,202,083	5.82%
KENAI	51,016,799	3,474,924	54,491,723	1.9%	4.294%	290	77	2,153,624	3.95%
HOMER	38,983,557	1,836,480	40,820,036	1.4%	4.220%	279	69	1,217,838	2.98%
OTHER SOUTHEAST	36,233,194	1,402,261	37,635,455	1.3%	4.485%	267	69	675,052	1.79%
PETERSBURG	34,210,183	1,415,452	35,625,636	1.3%	3.901%	264	69	146,707	0.41%
OTHER SOUTHCENTRAL	32,537,338	2,406,172	34,943,510	1.2%	4.447%	284	75	1,674,738	4.79%
CHUGIAK	25,040,015	1,593,130	26,633,145	0.9%	4.292%	309	80	229,071	0.86%
SITKA	22,452,286	1,140,069	23,592,355	0.8%	4.275%	312	74	314,435	1.33%
BETHEL	21,555,265	470,507	22,025,772	0.8%	5.181%	225	71	664,137	3.02%
OTHER NORTH	20,857,651	409,707	21,267,359	0.8%	5.006%	227	66	985,890	4.64%
STERLING	19,672,486	924,657	20,597,143	0.7%	4.165%	286	76	207,923	1.01%
NIKISKI	19,375,927	749,651	20,125,578	0.7%	4.207%	290	76	740,848	3.68%
OTHER KENAI PENNINSULA	18,339,795	885,254	19,225,049	0.7%	4.420%	276	73	565,014	2.94%
OTHER SOUTHWEST	17,361,354	739,950	18,101,304	0.6%	5.004%	244	64	457,397	2.53%
CORDOVA	16,081,708	717,224	16,798,932	0.6%	4.272%	289	72	503,302	3.00%
NOME	15,296,328	581,457	15,877,785	0.6%	4.620%	267	75	1,345,462	8.47%
SEWARD	14,335,659	660,951	14,996,610	0.5%	4.864%	277	70	184,721	1.23%
VALDEZ	10,631,021	113,503	10,744,524	0.4%	4.402%	275	75	0	0.00%
CRAIG	9,864,177	503,132	10,367,309	0.4%	4.103%	268	68	197,362	1.90%
DELTA JUNCTION	9,773,882	525,671	10,299,553	0.4%	4.434%	273	75	573,336	5.57%
AHFC TOTAL	2,688,685,141	140,988,524	2,829,673,666	100.0%	4.612%	296	77	109,845,214	3.88%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2017**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,106,669,488	49,564,210	1,156,233,698	40.9%	4.889%	292	66	31,513,891	2.73%
FEDERALLY INSURED - FHA	255,185,887	17,184,863	272,370,750	9.6%	4.995%	255	79	28,021,952	10.29%
UNINSURED - LTV > 80 (RURAL)	264,111,371	8,091,319	272,202,690	9.6%	4.570%	284	80	5,160,669	1.90%
PMI - RADIAN GUARANTY	212,016,976	11,369,144	223,386,120	7.9%	4.059%	329	88	5,722,531	2.56%
FEDERALLY INSURED - VA	147,912,394	9,275,783	157,188,177	5.6%	4.668%	268	84	10,492,003	6.67%
PMI - CMG MORTGAGE INSURANCE	134,769,593	9,718,854	144,488,447	5.1%	4.174%	324	87	3,572,618	2.47%
FEDERALLY INSURED - RD	127,366,983	11,042,984	138,409,966	4.9%	4.433%	282	87	9,740,545	7.04%
FEDERALLY INSURED - HUD 184	128,882,803	6,894,829	135,777,632	4.8%	4.318%	300	88	9,777,227	7.20%
PMI - ESSENT GUARANTY	106,246,678	6,747,638	112,994,315	4.0%	4.057%	340	90	1,557,080	1.38%
PMI - MORTGAGE GUARANTY	102,060,462	5,414,727	107,475,189	3.8%	4.074%	332	88	1,144,512	1.06%
PMI - UNITED GUARANTY	58,705,636	2,642,303	61,347,939	2.2%	4.129%	334	90	921,305	1.50%
PMI - GENWORTH GE	38,662,926	2,629,710	41,292,636	1.5%	4.108%	330	89	1,843,505	4.46%
PMI - PMI MORTGAGE INSURANCE	4,131,742	303,795	4,435,537	0.2%	4.815%	271	74	377,377	8.51%
PMI - NATIONAL MORTGAGE INSUR	1,222,073	66,264	1,288,337	0.0%	4.312%	347	85	0	0.00%
PMI - COMMONWEALTH	687,642	37,160	724,802	0.0%	5.150%	276	79	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	52,487	4,941	57,429	0.0%	6.055%	147	47	0	0.00%
AHFC TOTAL	2,688,685,141	140,988,524	2,829,673,666	100.0%	4.612%	296	77	109,845,214	3.88%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	883,439,572	48,838,396	932,277,968	32.9%	4.596%	276	76	55,607,593	5.96%
ALASKA USA FCU	608,033,447	39,453,441	647,486,887	22.9%	4.449%	293	80	24,393,947	3.77%
FIRST NATIONAL BANK OF AK	363,277,824	14,147,430	377,425,254	13.3%	5.066%	275	70	10,150,242	2.69%
NORTHRIM BANK	292,717,846	17,050,611	309,768,457	10.9%	4.285%	333	83	11,801,423	3.81%
FIRST BANK	159,229,046	7,129,267	166,358,313	5.9%	3.992%	297	75	715,125	0.43%
COMMERCIAL LOANS	90,569,629	0	90,569,629	3.2%	7.123%	431	80	0	0.00%
DENALI FEDERAL CREDIT UNION	71,677,863	4,204,553	75,882,415	2.7%	4.047%	325	85	1,921,070	2.53%
MT. MCKINLEY MUTUAL SAVINGS	65,121,354	3,466,735	68,588,089	2.4%	4.233%	300	78	1,798,664	2.62%
SPIRIT OF ALASKA FCU	44,346,618	2,450,098	46,796,716	1.7%	4.397%	293	79	1,074,494	2.30%
AHFC (SUBSERVICED BY FNBA)	39,873,337	369,023	40,242,360	1.4%	5.408%	331	58	137,808	0.34%
DENALI STATE BANK	29,158,291	1,743,647	30,901,938	1.1%	4.332%	294	78	1,448,132	4.69%
KODIAK ISLAND HA	23,897,876	738,077	24,635,953	0.9%	4.242%	270	70	723,377	2.94%
MATANUSKA VALLEY FCU	5,305,947	411,760	5,717,707	0.2%	4.057%	333	74	0	0.00%
GUILD MORTGAGE	4,196,211	526,994	4,723,205	0.2%	4.112%	344	87	0	0.00%
TONGASS FCU	2,853,456	183,942	3,037,399	0.1%	4.243%	322	78	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	2,233,402	204,553	2,437,955	0.1%	3.856%	337	75	0	0.00%
TLINGIT-HAIDA HA	1,550,345	69,998	1,620,343	0.1%	4.656%	222	61	73,339	4.53%
PRIMARY RESIDENTIAL MORTGAGE	634,666	0	634,666	0.0%	4.125%	356	88	0	0.00%
CORNERSTONE HOME LENDING	568,413	0	568,413	0.0%	3.404%	355	84	0	0.00%
AHFC TOTAL	2,688,685,141	140,988,524	2,829,673,666	100.0%	4.612%	296	77	109,845,214	3.88%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2017**

<u>BOND INDENTURE</u>	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	955,012,567	372,032	955,384,599	33.8%	5.095%	299	74	32,539,882	3.41%
HOME MORTGAGE REVENUE BONDS	703,279,641	47,805,890	751,085,531	26.5%	4.622%	293	78	35,188,334	4.68%
MORTGAGE REVENUE BONDS	258,226,056	12,783,700	271,009,756	9.6%	4.269%	287	78	14,168,245	5.23%
GOVERNMENTAL PURPOSE BONDS	171,751,034	60,470,303	232,221,337	8.2%	3.383%	283	77	8,689,491	3.74%
AHFC GENERAL FUND	212,282,115	12,062,626	224,344,741	7.9%	4.003%	327	84	4,887,754	2.18%
GENERAL MORTGAGE REVENUE BONDS II	209,294,058	6,256,636	215,550,694	7.6%	4.344%	313	81	6,307,416	2.93%
STATE CAPITAL PROJECT BONDS	133,041,751	0	133,041,751	4.7%	5.274%	253	68	5,386,908	4.05%
COLLATERALIZED VETERANS BONDS	45,797,920	1,237,336	47,035,256	1.7%	4.932%	283	83	2,677,185	5.69%
AHFC TOTAL	2,688,685,141	140,988,524	2,829,673,666	100.0%	4.612%	296	77	109,845,214	3.88%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,479,673	530,243,712	542,667,078	397,657,011	41,501,584
MORTGAGE AND LOAN COMMITMENTS	522,443,223	520,328,907	516,199,088	380,699,210	38,341,584
MORTGAGE AND LOAN PURCHASES	544,335,872	463,127,992	491,727,309	399,861,425	22,526,061
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	242,012,398	18,596,006
MORTGAGE AND LOAN FORECLOSURES	15,534,178	14,122,693	8,040,474	8,544,054	218,370

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	357,038	292,303	310,882	442,777	283,131
WEIGHTED AVERAGE INTEREST RATE	4.394%	4.088%	4.001%	4.002%	4.064%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	352	350
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	85	84	85
FHA INSURANCE %	3.7%	3.4%	4.1%	3.7%	1.7%
VA INSURANCE %	4.9%	2.5%	2.2%	2.5%	4.6%
RD INSURANCE %	4.1%	3.1%	1.8%	1.9%	3.4%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	32.6%	45.7%	41.8%	38.3%	48.2%
CONVENTIONAL UNINSURED %	48.2%	42.1%	48.6%	52.4%	42.1%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.8%	85.6%	97.6%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.2%	14.4%	2.4%
ANCHORAGE %	42.1%	46.6%	46.4%	43.7%	47.3%
OTHER ALASKAN CITY %	57.9%	53.4%	53.6%	56.3%	52.7%
WELLS FARGO %	40.3%	40.0%	12.4%	1.0%	0.5%
OTHER SELLER SERVICER %	59.7%	60.0%	87.6%	99.0%	99.5%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.7%	0.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

TAXABLE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,838	141,740,237	13,717,490
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,838	142,027,502	13,717,490
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	134,263,747	8,302,899
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	64,060,053	5,277,904
MORTGAGE AND LOAN FORECLOSURES	800,671	817,628	1,091,880	1,522,290	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	40.1%	33.6%	36.9%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	330,688	333,292
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.908%	3.761%	4.209%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	84	81
FHA INSURANCE %	2.5%	1.5%	2.0%	2.0%	0.0%
VA INSURANCE %	0.3%	1.6%	1.4%	2.4%	0.0%
RD INSURANCE %	0.9%	0.6%	0.5%	0.3%	2.4%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	45.6%	55.2%	50.5%	50.5%	45.7%
CONVENTIONAL UNINSURED %	43.2%	38.9%	45.2%	44.2%	51.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	50.1%	50.5%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	49.9%	49.5%
WELLS FARGO %	51.4%	49.2%	15.6%	0.3%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.7%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.8%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	68,709,175	8,335,026
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	69,180,873	8,335,026
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	65,906,835	5,189,583
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	61,276,771	5,110,099
MORTGAGE AND LOAN FORECLOSURES	8,098,646	4,952,649	5,164,144	3,611,444	218,370

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.5%	16.5%	23.0%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	218,028	206,853
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.583%	3.341%	3.737%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	358
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	90
FHA INSURANCE %	7.4%	3.6%	4.6%	4.1%	0.0%
VA INSURANCE %	5.6%	1.6%	2.7%	1.3%	6.0%
RD INSURANCE %	14.1%	9.2%	7.0%	8.1%	11.1%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	3.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	33.5%	50.6%	45.9%	50.8%	58.3%
CONVENTIONAL UNINSURED %	28.8%	29.0%	35.2%	32.3%	24.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	61.8%	50.5%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	38.2%	49.5%
WELLS FARGO %	51.6%	45.8%	12.1%	2.2%	2.0%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.8%	98.0%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.4%	1.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,919,500	75,192,112	44,128,600	3,670,000
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,899,500	46,982,702	27,432,410	639,000
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	42,161,152	59,692,060	843,000
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	22,420,002	1,099,170
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	1,132,925	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	8.6%	14.9%	3.7%
AVERAGE PURCHASE PRICE	5,258,786	1,103,081	1,146,254	6,307,996	486,500
WEIGHTED AVERAGE INTEREST RATE	6.365%	6.067%	6.034%	6.050%	5.887%
WEIGHTED AVERAGE BEGINNING TERM	406	289	299	352	204
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	69	73	88
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	10.6%	5.2%	35.0%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	89.4%	94.8%	65.0%
ANCHORAGE %	21.3%	71.8%	67.8%	49.2%	65.0%
OTHER ALASKAN CITY %	78.7%	28.2%	32.2%	50.8%	35.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	57,914,535	5,461,360
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	57,914,535	5,461,360
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	56,990,076	4,423,465
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	32,353,469	2,742,819
MORTGAGE AND LOAN FORECLOSURES	1,787,097	2,063,752	159,016	501,204	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.9%	14.3%	19.6%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	302,758	310,399
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.810%	3.681%	4.041%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	89	90
FHA INSURANCE %	6.5%	5.8%	7.1%	3.8%	8.6%
VA INSURANCE %	2.2%	0.6%	0.9%	1.4%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	1.8%	0.0%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	3.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.6%	65.0%	65.8%	59.3%	78.2%
CONVENTIONAL UNINSURED %	22.6%	21.1%	22.9%	30.6%	13.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	53.2%	58.4%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	46.8%	41.6%
WELLS FARGO %	48.9%	40.5%	15.0%	0.2%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.8%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

RURAL	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,071,778	47,966,744	5,066,627
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,071,778	47,837,744	4,937,627
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	50,092,659	1,575,534
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	43,479,955	3,152,444
MORTGAGE AND LOAN FORECLOSURES	1,556,807	1,546,881	793,704	828,086	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.8%	12.5%	7.0%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	272,977	193,998
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.838%	3.697%	3.763%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	340	323
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	84	78
FHA INSURANCE %	0.5%	1.7%	0.0%	0.8%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.5%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	1.6%	0.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.1%	10.4%	8.5%	13.4%	0.0%
CONVENTIONAL UNINSURED %	88.2%	80.1%	86.0%	83.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	4.0%	0.0%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	96.0%	100.0%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	9.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

NON-CONFORMING	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	13,743,018	2,160,385
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	13,415,044	2,160,385
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	12,117,674	1,168,365
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	2,627,775	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.0%	5.2%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	383,114	567,667
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.792%	4.235%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	348	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	84	72
FHA INSURANCE %	0.9%	3.1%	5.1%	2.9%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	50.9%	40.1%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	46.3%	59.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	38.6%	59.9%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	61.4%	40.1%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

CLOSING COST ASSISTANCE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	7,816,306	836,958
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	7,816,306	836,958
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	7,436,235	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	1.9%	N/A
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	260,443	N/A
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	4.021%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	N/A
FHA INSURANCE %	80.0%	88.3%	91.6%	89.3%	N/A
VA INSURANCE %	0.0%	6.0%	4.7%	7.2%	N/A
RD INSURANCE %	20.0%	5.7%	3.7%	3.5%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	27.3%	5.1%	22.9%	13.5%	N/A
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	86.5%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

VETERANS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	9,906,896	2,253,738
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	9,906,896	2,253,738
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	5,419,218	917,504
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	15,375,638	1,169,709
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	948,105	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.4%	4.1%
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	372,444	356,841
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.267%	3.334%
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	339	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	93	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	85.1%	78.1%	65.4%	78.5%	79.3%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	7.8%	0.0%
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	13.7%	20.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	0.0%
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	100.0%
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	0.0%
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

LOANS TO SPONSORS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	5,500,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	4,000,000	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	4,000,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	1.0%	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	1,333,333	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	2.938%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	85	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	37.5%	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	62.5%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	2,445,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.6%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	2,445,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	3.625%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2017**

MF SOFT SECONDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	788,850	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	0.2%	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	788,850	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	12	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	0.0%	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	100.0%	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	100.0%	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	0.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

 As of: **5/31/2017**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,180,711	637,303	842,603	231,500	0
MORTGAGE AND LOAN COMMITMENTS	1,518,003	642,598	795,082	264,000	0
MORTGAGE AND LOAN PURCHASES	2,511,084	1,556,198	545,743	709,071	105,711
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	418,735	43,862
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	0.5%
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	47,271	52,855
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	4.761%	4.014%
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	174	165
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	47	31
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	100.0%
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.4%	40.1%	38.8%	54.5%	0.0%
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	45.5%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$108,135,000	\$61,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$108,135,000	\$543,865,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$18,070,000	\$46,280,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$13,840,000	\$0	\$29,290,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,610,000	\$0	\$31,070,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$44,810,000	\$83,940,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$280,000	\$26,380,000	\$2,285,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$24,830,000	\$0	\$46,530,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$43,560,000	\$89,260,000	\$239,395,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$12,885,000	\$15,105,000	\$117,900,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$0	\$55,000	\$99,945,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$12,885,000	\$15,160,000	\$217,845,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$29,160,000	\$0	\$47,420,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$35,640,000	\$0	\$57,950,000
Governmental Purpose Bonds Total							\$203,170,000	\$64,800,000	\$18,400,000	\$119,970,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$25,340,000	\$0	\$34,910,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$87,215,000	\$0	\$173,745,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$18,210,000	\$0	\$81,150,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$3,610,000	\$0	\$91,505,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$1,685,000	\$0	\$27,600,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$105,000	\$0	\$78,000,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$4,550,000	\$0	\$106,985,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
State Capital Project Bonds II Total							\$839,150,000	\$29,430,000	\$0	\$809,720,000
Total AHFC Bonds and Notes							\$2,623,385,000	\$237,890,000	\$230,955,000	\$2,154,540,000
								Defeased Bonds (C0711/SC07A/SC07B)		\$37,995,000
Total AHFC Bonds w/o Defeased Bonds										\$2,116,545,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	11,695,000	Aa2/VMIG1	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,440,000		23,560,000
E021A Total							\$170,000,000	\$0	\$108,135,000		\$61,865,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$0	\$0		\$75,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$0	\$0		\$89,370,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$108,135,000	\$543,865,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	260,000	640,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	480,000	1,270,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	500,000	1,280,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	510,000	1,300,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	520,000	1,320,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	530,000	1,330,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	540,000	1,350,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	540,000	1,380,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	550,000	1,400,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	560,000	1,420,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	560,000	1,450,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	580,000	1,460,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	590,000	1,480,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	600,000	1,500,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	610,000	1,530,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	610,000	1,560,000			
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	610,000	1,590,000			
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	630,000	1,610,000			
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	640,000	1,630,000			
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	640,000	1,670,000			
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	650,000	1,690,000			
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	670,000	1,710,000			
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	685,000	1,725,000			
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	695,000	1,755,000			
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	700,000	1,790,000			
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	710,000	1,820,000			
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	720,000	1,850,000			
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	720,000	1,890,000			
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	730,000	1,920,000			
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	730,000	1,960,000			
E0911 Total							\$64,350,000	\$0	\$18,070,000	\$46,280,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0	0			
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0	0			
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0	0			
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0	0			
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0	0			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0	Aaa	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	Aaa	1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	Aaa	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	Aaa	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	Aaa	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	Aaa	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	Aaa	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	Aaa	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	Aaa	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	Aaa	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	Aaa	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	Aaa	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	Aaa	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	Aaa	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	Aaa	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	Aaa	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	Aaa	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	Aaa	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	Aaa	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	Aaa	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	Aaa	825,000
E10A1 Total							\$43,130,000	\$13,840,000	\$0	\$29,290,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$4,610,000	\$0	\$31,070,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,105,000	2,055,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,605,000	3,025,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,610,000	3,080,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,670,000	3,080,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,680,000	3,140,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,670,000	3,090,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,680,000	3,140,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,680,000	3,210,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,720,000	3,230,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,750,000	3,270,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,780,000	3,300,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,800,000	3,350,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,820,000	3,400,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,790,000	3,340,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,520,000	2,850,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,550,000	2,880,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,560,000	2,930,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,580,000	2,970,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,600,000	3,010,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,620,000	3,050,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,400,000	2,650,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,280,000	2,420,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,310,000	2,440,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,260,000	2,340,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	930,000	1,740,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	930,000	1,780,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	960,000	1,780,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	970,000	1,810,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	980,000	1,840,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,000,000	1,850,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,000,000	1,890,000	
E0912 Total							\$128,750,000	\$0	\$44,810,000	\$83,940,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	60,000	330,000	0	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	455,000	35,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	540,000	50,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	635,000	55,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	725,000	65,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	815,000	75,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	910,000	80,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	1,005,000	85,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,090,000	100,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,185,000	105,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,275,000	115,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,370,000	120,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,465,000	135,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,560,000	140,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,650,000	150,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,745,000	155,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,835,000	165,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,930,000	170,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	2,020,000	180,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	2,110,000	190,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,235,000	115,000	
E11A1 Total							\$28,945,000	\$280,000	\$26,380,000	\$2,285,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$24,830,000	\$0	\$46,530,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$43,560,000	\$89,260,000	\$239,395,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000		
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000		
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000		
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000		
C0711 Total							\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000		
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
C1611 Total							\$32,150,000	\$0	\$0	\$32,150,000			
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0		
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000		10,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	110,000		40,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	180,000		75,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	255,000		110,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	325,000		145,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	410,000		175,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	485,000		210,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	570,000		245,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	645,000		280,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	730,000		315,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	815,000		345,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	895,000		390,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	980,000		425,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,075,000		465,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,160,000		505,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,255,000		545,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,345,000		580,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	210,000		90,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	225,000		100,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	250,000		110,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	275,000		115,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	290,000		130,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	315,000		135,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,270,000		1,000,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		3,200,000
						GM12A Total	\$145,890,000		\$12,885,000	\$15,105,000	\$117,900,000
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0		1,195,000
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0		1,345,000
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0		2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0		2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0		2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0		2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0		2,100,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0		265,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	0		270,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	0		275,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	0		285,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	0		285,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	0		290,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	0		295,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	0		300,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	0		305,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	0		310,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	0		320,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	0		325,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	0		330,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	0		335,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000	
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	0		340,000	
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000	
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000	
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	0		350,000	
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000	
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	0		355,000	
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	0		360,000	
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000	
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000	
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	0		370,000	
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000	
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	0		375,000	
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	0		380,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0		390,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0		395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0		405,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0		410,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0		420,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	5,000		420,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	5,000		430,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	5,000		440,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	5,000		445,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	5,000		455,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	5,000		465,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	5,000		475,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	5,000		480,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	5,000		490,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	5,000		500,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	5,000		300,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
GM16A Total							\$100,000,000	\$0	\$55,000	\$99,945,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$12,885,000	\$15,160,000	\$217,845,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial			33,000,000	0	18,400,000		14,600,000
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$29,160,000	\$0		\$47,420,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
						GP01B Total	\$93,590,000	\$35,640,000	\$0		\$57,950,000
						Governmental Purpose Bonds Total	\$203,170,000	\$64,800,000	\$18,400,000		\$119,970,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$25,340,000	\$0	\$34,910,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0		0
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
SC07A Total							\$42,415,000	\$14,880,000	\$0	\$27,535,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0		0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0		0
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0		3,975,000
							SC07B Total	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
							SC11A Total	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$87,215,000	\$0	\$173,745,000	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0		2,165,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$18,210,000	\$0	\$81,150,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							SC14A Total	\$95,115,000	\$3,610,000	\$0	\$91,505,000
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							SC14B Total	\$29,285,000	\$1,685,000	\$0	\$27,600,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC14C	State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+	
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000			
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000			
SC14D	State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0		0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0		0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000			
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000			
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000			
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000			
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000			
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000			
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000			
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000			
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000			
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000			
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000			
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000			
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000			
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000			
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000			
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000			
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000			
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000			
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000			
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000			
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000			
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000			
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000			
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000			
						SC14D Total	\$78,105,000	\$105,000	\$0	\$78,000,000			
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+	
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0		0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0		0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000			
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000			
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000			
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000			
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000			
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000			
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000			
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000			
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000			
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000			
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000			
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000			
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000			
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000			
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000			
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000			
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000			
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000			
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000			
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000			
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moodys	Fitch
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank		AA+	N/A	AA+
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000			
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000			
							SC15A Total	\$111,535,000	\$4,550,000	\$0			\$106,985,000
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan		AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0			0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000			
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000			
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000			
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000			
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000			
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000			
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000			
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000			
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000			
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000			
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000			
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000			
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000			
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000			
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000			
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000			
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000			
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000			
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000			
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000			
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000			
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000			
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000			
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000			
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000			
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000			
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000			
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
							SC15B Total	\$93,365,000	\$785,000	\$0			\$92,580,000
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan		AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0			0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	AA+	N/A	AA+
SC15C Total							\$55,620,000	\$485,000	\$0	\$55,135,000		
State Capital Project Bonds II Total							\$839,150,000	\$29,430,000	\$0	\$809,720,000		
Commercial Paper Total		\$62,600,000		Total AHFC Bonds			\$2,681,270,000	\$245,380,000	\$269,765,000	\$2,166,125,000		
Deceased Bonds (C0711/SC07A/SC07B)										\$49,580,000		
Total AHFC Bonds w/o Deceased Bonds										\$2,116,545,000		

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
3. AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$82,790,788
 Weighted Average Seasoning: 88
 Weighted Average Interest Rate: 5.558%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,041,817	13.93%	232
3-Months	\$2,322,998	10.45%	174
6-Months	\$4,149,854	9.37%	156
12-Months	\$10,241,537	11.16%	186
Life	\$303,226,374	12.46%	208

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$80,677,155
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.747%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$586,625	8.33%	139
3-Months	\$1,636,920	7.70%	128
6-Months	\$3,230,058	7.57%	126
12-Months	\$7,888,125	9.15%	152
Life	\$124,216,170	16.19%	270

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$79,724,861
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.853%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$99,797	1.49%	25
3-Months	\$728,639	3.56%	59
6-Months	\$2,617,059	6.42%	107
12-Months	\$8,770,674	10.48%	175
Life	\$105,326,587	14.14%	236

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$103,617,773
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 4.730%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,743,654	18.15%	302
3-Months	\$3,068,490	10.99%	183
6-Months	\$4,933,801	8.92%	149
12-Months	\$13,379,241	11.97%	200
Life	\$137,083,135	14.70%	245

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$110,882,858
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.194%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,390,879	13.89%	232
3-Months	\$3,778,212	12.49%	208
6-Months	\$7,163,339	11.94%	199
12-Months	\$15,205,009	12.61%	210
Life	\$136,113,858	15.81%	264

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$120,343,656
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.120%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$753,319	7.21%	120
3-Months	\$2,472,068	7.77%	130
6-Months	\$5,490,539	8.66%	144
12-Months	\$13,344,772	10.43%	174
Life	\$138,680,449	15.70%	262

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$128,346,068
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.457%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$768,955	6.92%	115
3-Months	\$1,992,650	5.96%	99
6-Months	\$3,256,429	4.96%	83
12-Months	\$15,117,858	11.23%	187
Life	\$133,829,657	15.69%	262

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$33,734,117
 Weighted Average Seasoning: 75
 Weighted Average Interest Rate: 4.246%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$334,614	11.17%	186
3-Months	\$764,182	8.55%	142
6-Months	\$1,723,212	9.42%	157
12-Months	\$4,170,321	10.81%	180
Life	\$20,053,344	6.63%	110

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$39,122,580
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.517%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$163,018	4.87%	81
3-Months	\$513,643	5.07%	85
6-Months	\$1,009,797	5.04%	84
12-Months	\$3,076,695	7.67%	128
Life	\$17,892,340	6.95%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,513,790
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 5.027%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$314,874	4.14%	69
6-Months	\$909,618	6.02%	100
12-Months	\$2,343,632	7.63%	127
Life	\$31,736,670	13.96%	233

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$80,603,169
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 3.464%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$257,973	3.76%	63
3-Months	\$1,642,143	7.71%	128
6-Months	\$3,587,526	8.26%	138
12-Months	\$8,510,302	9.35%	156
Life	\$30,806,845	5.34%	89

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$22,215,524
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.338%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$188,567	9.65%	161
3-Months	\$454,984	7.76%	129
6-Months	\$821,197	7.02%	117
12-Months	\$1,737,234	7.47%	124
Life	\$21,016,656	12.88%	215

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$37,742,109
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.072%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$102,782	3.21%	54
3-Months	\$439,925	4.51%	75
6-Months	\$1,616,334	8.01%	134
12-Months	\$5,656,139	13.14%	219
Life	\$46,350,007	14.56%	243

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$37,462,376
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.428%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$862,505	23.90%	398
3-Months	\$1,299,130	12.69%	211
6-Months	\$2,431,002	11.71%	195
12-Months	\$6,205,520	15.95%	266
Life	\$6,205,520	15.95%	266

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$135,819,813
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.414%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,988,930	16.01%	267
3-Months	\$3,897,098	10.67%	178
6-Months	\$7,295,295	10.15%	169
12-Months	\$19,124,363	13.19%	220
Life	\$79,847,402	10.21%	170

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$79,730,881
 Weighted Average Seasoning: 15
 Weighted Average Interest Rate: 4.226%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$141,526	2.11%	70
3-Months	\$769,641	3.75%	133
6-Months	\$876,479	2.18%	82
12-Months	\$1,101,641	1.70%	72
Life	\$1,101,641	1.70%	72

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$214,970,318
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 3.382%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$408,977	2.25%	38
3-Months	\$3,111,319	5.56%	93
6-Months	\$8,031,681	7.20%	120
12-Months	\$21,344,851	9.54%	159
Life	\$650,461,692	16.58%	276

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

05/31/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2017	13,595,000	-	13,595,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,025,000	-	1,025,000
E0911	2,010,000	-	2,010,000
E0912	6,630,000	-	6,630,000
E11A1	1,920,000	-	1,920,000
GM12A	1,955,000	-	1,955,000
GM16A	55,000	-	55,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

May 31, 2017

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	47,420,000	57,950,000	38,305,000	23,560,000	34,910,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+
Remark Agent	Wells Fargo	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.06%	0.06%	0.07%	0.09%	0.09%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.74%	0.73%	0.73%	0.85%	0.85%	0.76%	0.80%	0.80%	0.73%	0.73%	0.73%	0.73%	1.80%	1.50%
Avg Rate	1.60%	1.16%	1.15%	1.37%	1.37%	1.16%	0.74%	0.71%	0.70%	0.19%	0.18%	0.21%	1.12%	0.89%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.87%	0.87%	0.89%	1.80%	1.50%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.59%	1.14%	1.14%	1.12%	1.12%	1.11%	0.63%	0.63%	0.63%	0.21%	0.21%	0.21%	0.21%	0.28%
SIFMA Spread	0.00%	0.01%	0.01%	0.25%	0.25%	0.05%	0.11%	0.08%	0.07%	(0.03%)	(0.03%)	(0.00%)	0.91%	0.61%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.65%	0.63%	0.65%	0.66%	0.66%	0.66%	0.70%	0.70%	0.63%	0.64%	0.63%	0.65%	1.48%	1.18%
FY 2017 Sprd	(0.01%)	(0.03%)	(0.01%)	0.00%	0.00%	(0.00%)	0.04%	0.04%	(0.03%)	(0.02%)	(0.03%)	(0.01%)	0.81%	0.51%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	47,420,000	2.453%	1.035%	1.418%	1.156%	2.574%	0.121%
GP01B	Merrill BofA	AA-/Aa3	12/01/30	57,950,000	4.143%	1.035%	3.108%	1.154%	4.261%	0.119%
E021A ¹	Goldman	AA-/Aa2	06/01/32	38,305,000	2.980%	0.691%	2.289%	1.366%	3.655%	0.675%
E021A ²	Merrill BofA	AA-/Aa3	12/01/36	23,560,000	3.448%	1.054%	2.394%	1.366%	3.760%	0.312%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.047%	2.723%	1.082%	3.805%	0.035%
SC02C	JP Morgan	A+/Aa2	07/01/22	34,910,000	4.303%	1.221%	3.082%	1.156%	4.238%	(0.065%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	143,622,000	3.735%	0.691%	3.044%	0.725%	3.769%	0.034%
E071A ²	JP Morgan	A+/Aa2	12/01/41	95,748,000	3.720%	0.691%	3.029%	0.697%	3.726%	0.006%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.293%	3.468%	0.186%	3.654%	(0.107%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.293%	3.468%	0.177%	3.645%	(0.116%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.293%	3.447%	0.184%	3.631%	(0.109%)
TOTAL				698,700,000	3.664%	0.651%	3.013%	0.683%	3.696%	0.033%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,610,838	11,093,572	(30,517,266)
49,606,728	13,575,944	(36,030,784)
28,520,928	7,930,829	(20,590,100)
66,720,228	17,621,982	(49,098,246)
7,724,807	2,231,866	(5,492,941)
34,137,091	10,275,493	(23,861,597)
50,833,858	9,556,573	(41,277,285)
33,767,320	6,238,702	(27,528,617)
20,554,771	1,705,702	(18,849,069)
20,554,771	1,430,758	(19,124,013)
27,253,334	1,911,676	(25,341,658)
381,284,673	83,573,096	(297,711,577)

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	Exempt BOT	Exempt Self	Exempt BOA	AMT Daily JPM	Exempt FHLB	Index Floater	FY 2017	FY 2016
Wells Fargo	Allocation	9.1%	9.1%	17.4%	9.1%	7.0%	26.9%	21.4%	100.0%	100.0%
0.63%	Max Rate	0.87%	0.87%	0.92%	0.89%	0.96%	0.96%	1.80%	1.80%	1.26%
#1 RA FY16	Min Rate	0.36%	0.41%	0.36%	0.38%	0.43%	0.36%	0.97%	0.36%	0.01%
Wells Fargo	Avg Rate	0.63%	0.64%	0.65%	0.65%	0.66%	0.68%	1.26%	0.79%	0.28%
0.11%	SIFMA Spread	(0.03%)	(0.02%)	(0.02%)	(0.01%)	0.00%	0.01%	0.59%	0.12%	0.16%

MONTHLY FLOAT SUMMARY	
May 31, 2017	
Total Bonds	\$2,116,545,000
Total Float	\$888,745,000
Self-Liquid	\$154,880,000
Float %	42.0%
Hedge %	78.6%

AHFC LIQUIDITY ANALYSIS (As of 5/31/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	77,905,869
SAM Commercial Paper Match	62,600,000
Alaska USA Operating DDAs	18,399,405
GEFONSI Self-Liquidity Reserve Fund	203,678,483
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	5,653,252
Governmental Purpose Bonds, 2001 Series A & B	6,672,118
Governmental Purpose Bonds, 2001 Series C	3,589,035
State Capital Project Bonds, 2002 Series C	3,858,059
Total Self-Liquidity Sources	382,356,221

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	105,370,000
State Capital Project Bonds, 2002 Series C	34,910,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	62,600,000
Total Self-Liquidity Requirements	217,480,000
Excess of Sources over Requirements	164,876,221
Ratio of Sources to Requirements	1.76

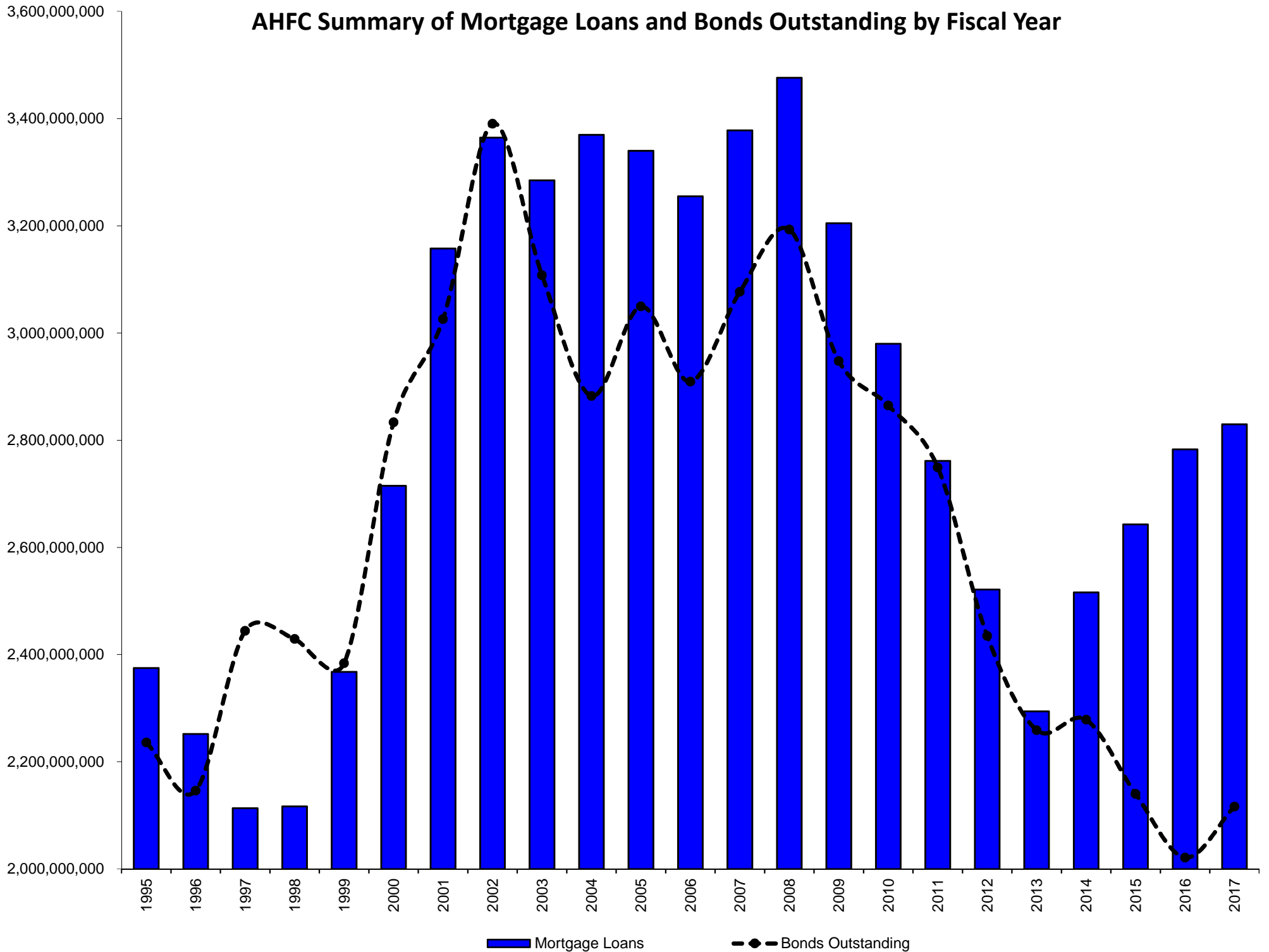
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	85,425,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	126,305,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	271,850,000
Total Rating Agency Sources (- 10%)	344,120,598
Excess of Rating Agency Sources over Requirements	72,270,598
Excess Ratio of Rating Agency Sources to Requirements	1.27

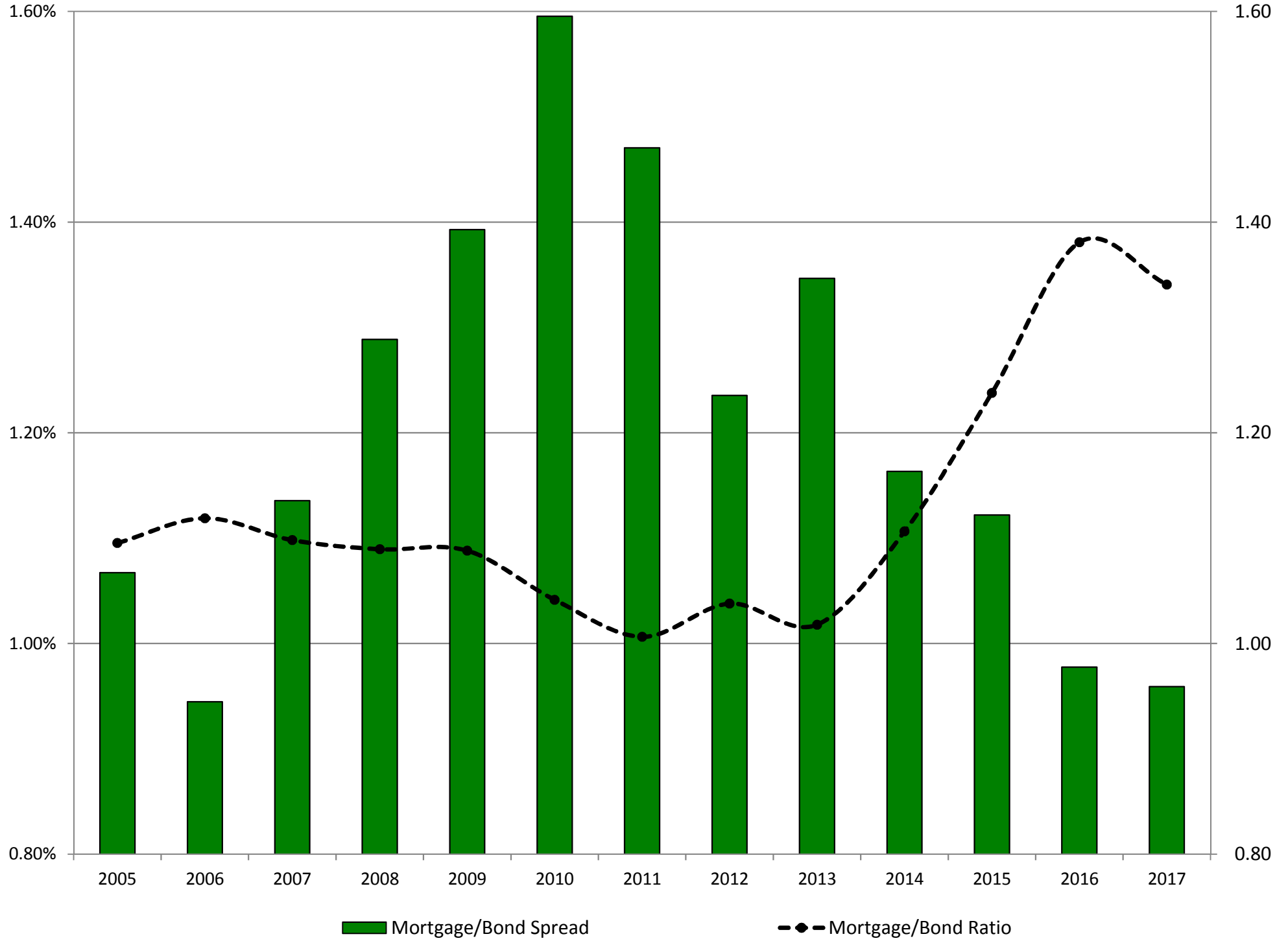
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	61,865,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	543,865,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	61,865,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	239,370,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	543,865,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

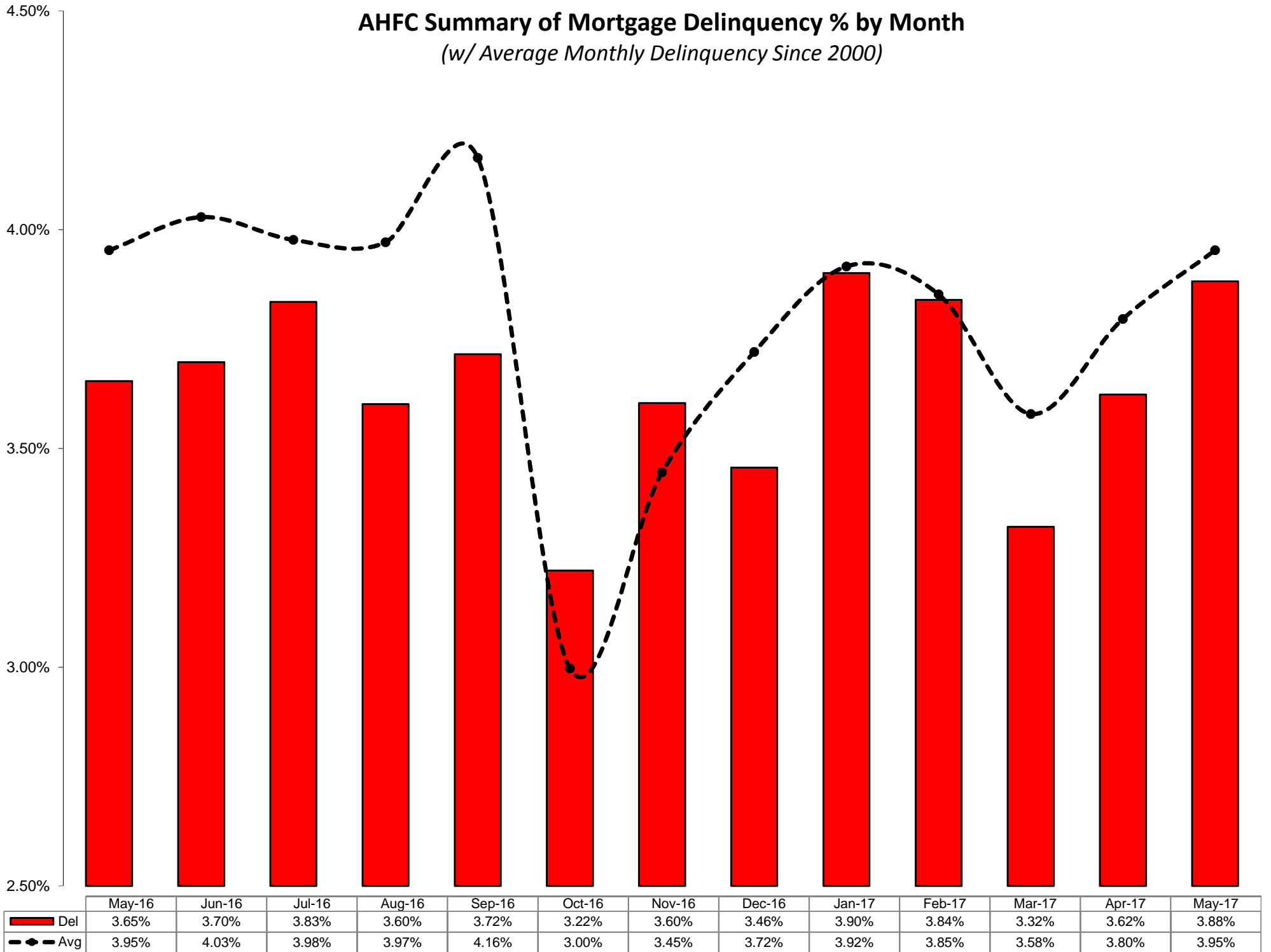


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

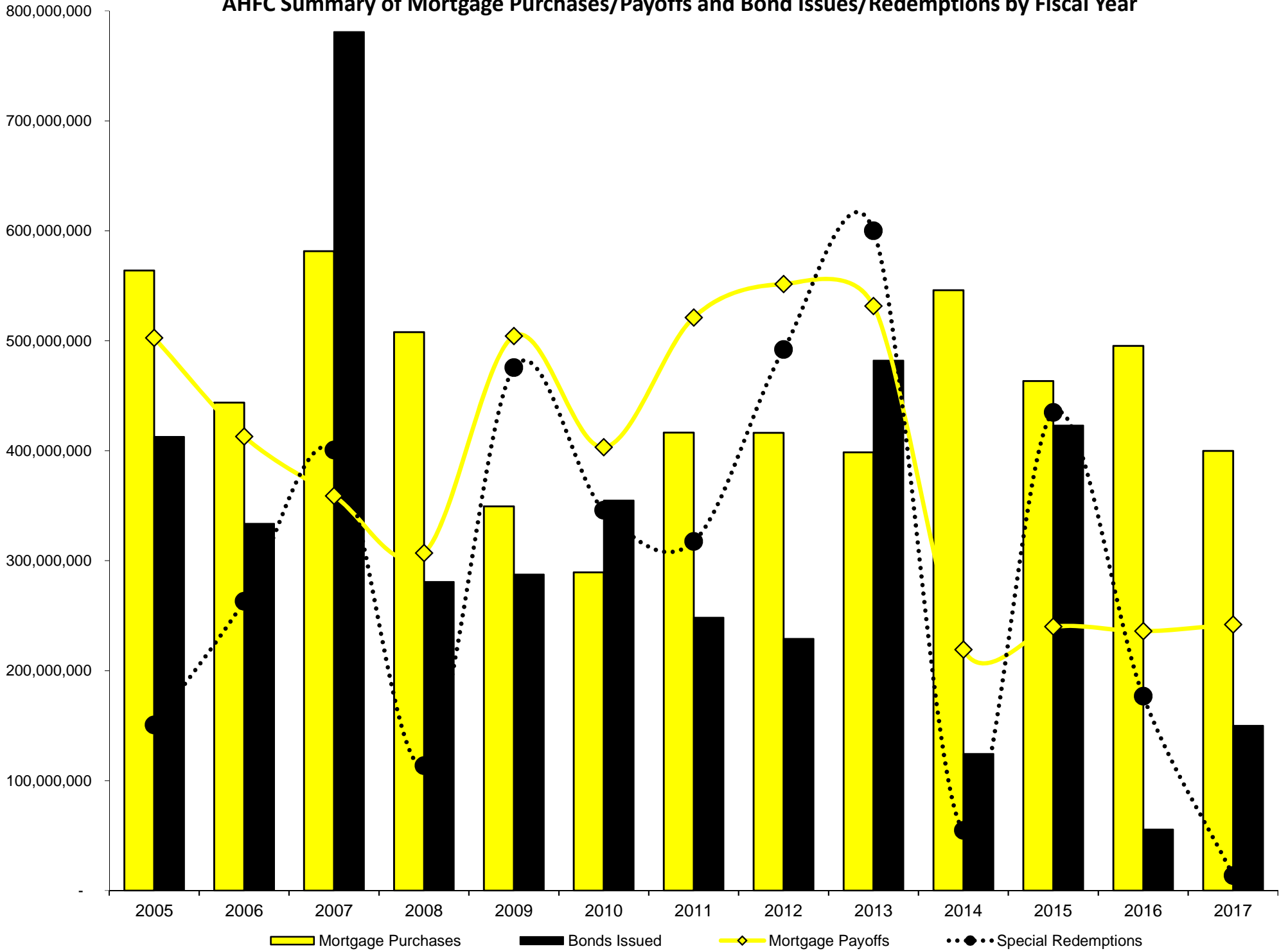


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

