



SEPTEMBER 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
 SEPTEMBER 2017 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2016	FY 2017	% Change	09/30/16	09/30/17	% Change
Total Mortgage Loan Portfolio	2,873,055,753	2,959,723,808	3.0%	2,903,136,437	2,987,332,044	2.9%
Mortgage Average Rate %	4.67%	4.60%	(1.5%)	4.68%	4.63%	(1.1%)
Delinquency % (30+ Days)	3.70%	3.87%	4.6%	3.72%	3.74%	0.5%
Foreclosure % (Annualized)	0.29%	0.33%	13.8%	0.34%	0.30%	(11.8%)
Mortgage Purchases	495,426,566	474,574,705	(4.2%)	141,579,245	114,514,456	(19.1%)
Mortgage Payoffs	236,001,025	263,602,671	11.7%	83,009,920	57,829,946	(30.3%)
Purchase/Payoff Variance	259,425,541	210,972,034	(18.7%)	58,569,325	56,684,510	(3.2%)
Purchase Average Rate %	4.03%	4.25%	5.5%	4.46%	3.98%	(10.8%)
Bonds - Fixed Rate	1,123,265,000	1,195,545,000	6.4%	1,261,680,000	1,275,795,000	1.1%
Bonds - Floating Hedged	708,020,000	640,420,000	(9.5%)	705,295,000	666,240,000	(5.5%)
Bonds - Floating Unhedged	190,045,000	235,000,000	23.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,021,330,000	2,070,965,000	2.5%	2,157,020,000	2,132,080,000	(1.2%)
Requiring Self-Liquidity	163,175,000	152,045,000	(6.8%)	160,450,000	149,200,000	(7.0%)
Bond Average Rate %	3.69%	3.67%	(0.5%)	3.60%	3.73%	3.6%
New Bond Issuances	55,620,000	150,000,000	169.7%	150,000,000	143,955,000	(4.0%)
Special Bond Redemptions	176,755,000	43,060,000	(75.6%)	-	16,290,000	N/A
Issue/Redemption Variance	(121,135,000)	106,940,000	188.3%	150,000,000	127,665,000	(14.9%)
Issuance Average Yield %	2.68%	2.55%	(4.9%)	2.55%	2.49%	(2.4%)
Mortgage/Bond Spread %	0.98%	0.93%	(5.1%)	1.08%	0.90%	(16.7%)
Mortgage/Bond Ratio	1.42	1.43	0.5%	1.35	1.40	4.1%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	09/30/16	09/30/17	% Change	09/30/16	09/30/17	% Change
GeFONSI SL Reserve	328,609,368	285,003,109	(13.3%)	0.77%	0.77%	0.0%
Bond Trust Funds	216,576,979	254,248,691	17.4%	0.55%	1.07%	94.5%
SAM General Fund	131,327,921	77,969,660	(40.6%)	0.41%	0.96%	134.1%
Mortgage Collections	40,834,784	32,101,850	(21.4%)	0.41%	0.78%	90.2%
HAP/Senior Funds	3,115,135	1,499,884	(51.9%)	0.43%	0.81%	88.4%
Total Investments	720,464,187	650,823,194	(9.7%)	0.62%	0.91%	47.7%

ALASKA HOUSING FINANCE CORPORATION
 SEPTEMBER 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	96,506	97,736	1.3%
Investment Income	6,026	5,797	(3.8%)	4,422	5,809	31.4%
Externally Funded Programs	146,236	123,782	(15.4%)	92,038	71,322	(22.5%)
Rental Income	9,342	10,707	14.6%	7,757	8,201	5.7%
Other Revenue	2,355	4,952	110.3%	1,724	2,652	53.8%
Total Revenue	290,099	274,180	(5.5%)	202,447	185,720	(8.3%)
Interest Expenses	75,349	70,357	(6.6%)	52,457	52,019	(0.8%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	78,200	63,285	(19.1%)
Operations & Administration	53,287	58,373	9.5%	39,369	37,477	(4.8%)
Rental Housing Expenses	17,086	15,634	(8.5%)	11,783	10,274	(12.8%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	8,612	9,475	10.0%
Financing Expenses	5,064	3,556	(29.8%)	2,833	3,167	11.8%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(4,154)	(2,576)	38.0%
Total Expenses	281,594	259,979	(7.7%)	189,100	173,121	(8.5%)
Operating Income (Loss)	8,505	14,201	67.0%	13,347	12,599	(5.6%)
Contributions to the State	3,825	149	(96.1%)	34	204	500.0%
Change in Net Position	4,680	14,052	200.3%	13,313	12,395	(6.9%)
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,951,816	3,966,853	0.4%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,453,022	2,454,925	0.1%
Net Position	1,485,481	1,499,533	0.9%	1,498,794	1,511,928	0.9%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2017 - Third Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	446,871
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	497,303
Adjusted Net Position Change	34,567	40,598	17.4%	Total Dividend Appropriations	1,987,632
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,930,971
Dividend Transfer Available	25,925	30,448	17.4%	Total Dividend Remaining	56,661

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2017**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,767,770,473	92.65%
PARTICIPATION LOANS	134,069,145	4.49%
UNCONVENTIONAL/REO	85,492,426	2.86%
TOTAL PORTFOLIO	2,987,332,044	100.00%

DELINQUENT (Exclude UNC/REO):

30 DAYS PAST DUE	58,194,297	2.01%
60 DAYS PAST DUE	21,055,511	0.73%
90 DAYS PAST DUE	10,785,335	0.37%
120+ DAYS PAST DUE	18,578,620	0.64%
TOTAL DELINQUENT	108,613,763	3.74%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.497%	PMI INSURANCE %	23.9%
- (Exclude UNC/REO)	4.630%	FHA/HUD184 INS %	13.2%
AVG REMAINING TERM	297	VA INSURANCE %	5.1%
AVG LOAN TO VALUE	75	RD INSURANCE %	4.5%
TAXABLE %	24.9%	UNINSURED %	53.3%
TAX-EXEMPT FTHB %	23.4%	SINGLE FAMILY %	85.5%
RURAL %	14.4%	MULTI-FAMILY %	14.5%
TAXABLE FTHB %	14.6%	ANCHORAGE %	42.6%
MF/SPECIAL NEEDS %	14.4%	NOT ANCHORAGE %	57.4%
TAX-EXEMPT VETS %	3.2%	WELLS FARGO %	29.6%
OTHER PROGRAM %	5.1%	OTHER SERVICER %	70.4%

MORTGAGE AND LOAN ACTIVITY:

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	530,243,712	543,227,078	441,583,220	148,236,597	43,266,871
MORTGAGE COMMITMENTS	520,328,907	516,199,088	427,952,369	149,971,296	43,118,694
MORTGAGE PURCHASES	463,127,992	491,727,309	474,916,892	114,514,456	42,873,614
AVG PURCHASE PRICE	282,988	301,489	356,469	300,670	317,615
AVG INTEREST RATE	4.088%	4.002%	4.254%	3.980%	3.915%
AVG BEGINNING TERM	346	347	365	344	357
AVG LOAN TO VALUE	87	85	84	86	85
INSURANCE %	56.6%	50.7%	42.8%	55.4%	50.9%
SINGLE FAMILY%	94.0%	91.8%	78.2%	93.1%	94.2%
ANCHORAGE %	46.6%	46.4%	39.7%	49.3%	56.1%
WELLS FARGO %	40.0%	12.4%	0.9%	0.7%	0.3%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.6%	0.5%
MORTGAGE PAYOFFS	240,116,152	235,978,891	263,602,671	57,829,946	17,320,406
MORTGAGE FORECLOSURES	14,122,693	8,040,474	9,198,246	2,679,488	700,903

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.497%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,767,770,473	92.7%
PARTICIPATION LOANS	134,069,145	4.5%
UNCONVENTIONAL/REO	85,492,426	2.9%
TOTAL PORTFOLIO	2,987,332,044	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	58,194,297	2.01%
60 DAYS PAST DUE	21,055,511	0.73%
90 DAYS PAST DUE	10,785,335	0.37%
120+ DAYS PAST DUE	18,578,620	0.64%
TOTAL DELINQUENT	108,613,763	3.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	742,445,728	24.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	700,494,821	23.4%
TAXABLE FIRST-TIME HOMEBUYER	434,874,197	14.6%
MULTI-FAMILY/SPECIAL NEEDS	429,973,508	14.4%
RURAL	429,619,091	14.4%
VETERANS MORTGAGE PROGRAM	96,924,252	3.2%
OTHER LOAN PROGRAM	153,000,447	5.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,073,436,537	69.4%
MULTI-FAMILY	432,272,070	14.5%
CONDO	286,006,519	9.6%
DUPLEX	150,548,808	5.0%
3-PLEX/4-PLEX	34,329,378	1.1%
OTHER PROPERTY TYPE	10,738,732	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,273,501,969	42.6%
FAIRBANKS/NORTH POLE	401,089,531	13.4%
WASILLA/PALMER	331,672,689	11.1%
JUNEAU/KETCHIKAN	225,501,645	7.5%
KENAI/SOLDOTNA/HOMER	203,825,956	6.8%
EAGLE RIVER/CHUGIAK	132,569,415	4.4%
KODIAK ISLAND	81,888,241	2.7%
OTHER GEOGRAPHIC REGION	337,282,598	11.3%

MORTGAGE INSURANCE

UNINSURED	1,593,238,065	53.3%
PRIMARY MORTGAGE INSURANCE	713,967,797	23.9%
FEDERALLY INSURED - FHA	260,759,352	8.7%
FEDERALLY INSURED - VA	151,788,405	5.1%
FEDERALLY INSURED - RD	134,873,643	4.5%
FEDERALLY INSURED - HUD 184	132,704,782	4.4%

SELLER SERVICER

WELLS FARGO	884,490,444	29.6%
ALASKA USA	665,601,535	22.3%
FIRST NATIONAL BANK OF AK	375,992,095	12.6%
OTHER SELLER SERVICER	1,061,247,971	35.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.522%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	281,502,717	74.4%
PARTICIPATION LOANS	11,421,264	3.0%
UNCONVENTIONAL/REO	85,492,426	22.6%
TOTAL PORTFOLIO	378,416,407	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,439,588	0.83%
60 DAYS PAST DUE	363,552	0.12%
90 DAYS PAST DUE	53,623	0.02%
120+ DAYS PAST DUE	372,063	0.13%
TOTAL DELINQUENT	3,228,825	1.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	88,604,052	23.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,011,862	21.1%
TAXABLE FIRST-TIME HOMEBUYER	43,488,423	11.5%
MULTI-FAMILY/SPECIAL NEEDS	39,500,514	10.4%
RURAL	23,770,902	6.3%
VETERANS MORTGAGE PROGRAM	6,383,872	1.7%
OTHER LOAN PROGRAM	96,656,783	25.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	240,035,079	63.4%
MULTI-FAMILY	76,501,146	20.2%
CONDO	37,669,773	10.0%
DUPLEX	17,414,603	4.6%
3-PLEX/4-PLEX	3,968,169	1.0%
OTHER PROPERTY TYPE	2,827,637	0.7%

GEOGRAPHIC REGION

ANCHORAGE	203,494,500	53.8%
FAIRBANKS/NORTH POLE	38,754,701	10.2%
WASILLA/PALMER	37,544,226	9.9%
JUNEAU/KETCHIKAN	31,453,834	8.3%
KENAI/SOLDOTNA/HOMER	19,478,896	5.1%
EAGLE RIVER/CHUGIAK	15,299,384	4.0%
KODIAK ISLAND	4,289,205	1.1%
OTHER GEOGRAPHIC REGION	28,101,661	7.4%

MORTGAGE INSURANCE

UNINSURED	233,437,412	61.7%
PRIMARY MORTGAGE INSURANCE	112,973,411	29.9%
FEDERALLY INSURED - FHA	8,194,173	2.2%
FEDERALLY INSURED - VA	10,634,939	2.8%
FEDERALLY INSURED - RD	9,916,672	2.6%
FEDERALLY INSURED - HUD 184	3,259,800	0.9%

SELLER SERVICER

WELLS FARGO	23,863,740	6.3%
ALASKA USA	76,738,550	20.3%
FIRST NATIONAL BANK OF AK	27,498,787	7.3%
OTHER SELLER SERVICER	250,315,329	66.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.513%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,868,288	98.4%
PARTICIPATION LOANS	1,398,838	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	87,267,126	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,548,868	2.92%
60 DAYS PAST DUE	891,419	1.02%
90 DAYS PAST DUE	859,258	0.98%
120+ DAYS PAST DUE	240,354	0.28%
TOTAL DELINQUENT	4,539,899	5.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,635,439	16.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,807,959	61.7%
TAXABLE FIRST-TIME HOMEBUYER	3,112,691	3.6%
MULTI-FAMILY/SPECIAL NEEDS	987,357	1.1%
RURAL	13,974,959	16.0%
VETERANS MORTGAGE PROGRAM	156,774	0.2%
OTHER LOAN PROGRAM	591,946	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,004,197	73.3%
MULTI-FAMILY	987,357	1.1%
CONDO	16,602,766	19.0%
DUPLEX	4,285,625	4.9%
3-PLEX/4-PLEX	1,247,838	1.4%
OTHER PROPERTY TYPE	139,343	0.2%

GEOGRAPHIC REGION

ANCHORAGE	39,322,045	45.1%
FAIRBANKS/NORTH POLE	8,571,105	9.8%
WASILLA/PALMER	10,763,055	12.3%
JUNEAU/KETCHIKAN	7,676,631	8.8%
KENAI/SOLDOTNA/HOMER	6,773,074	7.8%
EAGLE RIVER/CHUGIAK	2,214,071	2.5%
KODIAK ISLAND	2,553,261	2.9%
OTHER GEOGRAPHIC REGION	9,393,884	10.8%

MORTGAGE INSURANCE

UNINSURED	34,748,408	39.8%
PRIMARY MORTGAGE INSURANCE	12,431,868	14.2%
FEDERALLY INSURED - FHA	22,971,911	26.3%
FEDERALLY INSURED - VA	4,655,130	5.3%
FEDERALLY INSURED - RD	6,774,739	7.8%
FEDERALLY INSURED - HUD 184	5,685,070	6.5%

SELLER SERVICER

WELLS FARGO	37,211,843	42.6%
ALASKA USA	20,322,878	23.3%
FIRST NATIONAL BANK OF AK	13,178,323	15.1%
OTHER SELLER SERVICER	16,554,082	19.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.694%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,670,156	97.8%
PARTICIPATION LOANS	1,916,662	2.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	85,586,818	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,247,771	1.46%
60 DAYS PAST DUE	843,364	0.99%
90 DAYS PAST DUE	564,158	0.66%
120+ DAYS PAST DUE	1,104,769	1.29%
TOTAL DELINQUENT	3,760,062	4.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,879,331	29.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,889,244	31.4%
TAXABLE FIRST-TIME HOMEBUYER	6,896,205	8.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	23,373,565	27.3%
VETERANS MORTGAGE PROGRAM	636,160	0.7%
OTHER LOAN PROGRAM	2,912,312	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,582,965	79.0%
MULTI-FAMILY	0	0.0%
CONDO	10,061,782	11.8%
DUPLEX	4,440,243	5.2%
3-PLEX/4-PLEX	3,215,114	3.8%
OTHER PROPERTY TYPE	286,714	0.3%

GEOGRAPHIC REGION

ANCHORAGE	30,957,925	36.2%
FAIRBANKS/NORTH POLE	8,406,504	9.8%
WASILLA/PALMER	8,143,648	9.5%
JUNEAU/KETCHIKAN	7,584,410	8.9%
KENAI/SOLDOTNA/HOMER	10,114,459	11.8%
EAGLE RIVER/CHUGIAK	3,071,606	3.6%
KODIAK ISLAND	2,370,064	2.8%
OTHER GEOGRAPHIC REGION	14,938,201	17.5%

MORTGAGE INSURANCE

UNINSURED	45,816,212	53.5%
PRIMARY MORTGAGE INSURANCE	18,285,349	21.4%
FEDERALLY INSURED - FHA	8,008,987	9.4%
FEDERALLY INSURED - VA	3,096,000	3.6%
FEDERALLY INSURED - RD	5,473,115	6.4%
FEDERALLY INSURED - HUD 184	4,907,156	5.7%

SELLER SERVICER

WELLS FARGO	34,509,664	40.3%
ALASKA USA	21,187,927	24.8%
FIRST NATIONAL BANK OF AK	9,876,664	11.5%
OTHER SELLER SERVICER	20,012,563	23.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.810%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,034,340	99.0%
PARTICIPATION LOANS	837,735	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	82,872,075	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,168,479	2.62%
60 DAYS PAST DUE	1,191,874	1.44%
90 DAYS PAST DUE	520,644	0.63%
120+ DAYS PAST DUE	731,222	0.88%
TOTAL DELINQUENT	4,612,219	5.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,022,992	35.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,919,954	31.3%
TAXABLE FIRST-TIME HOMEBUYER	11,503,580	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	14,184,238	17.1%
VETERANS MORTGAGE PROGRAM	768,622	0.9%
OTHER LOAN PROGRAM	1,472,688	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,686,346	80.5%
MULTI-FAMILY	0	0.0%
CONDO	10,713,513	12.9%
DUPLEX	4,394,751	5.3%
3-PLEX/4-PLEX	1,077,465	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,202,458	43.7%
FAIRBANKS/NORTH POLE	5,354,373	6.5%
WASILLA/PALMER	10,032,417	12.1%
JUNEAU/KETCHIKAN	6,214,585	7.5%
KENAI/SOLDOTNA/HOMER	6,448,104	7.8%
EAGLE RIVER/CHUGIAK	5,142,350	6.2%
KODIAK ISLAND	3,181,606	3.8%
OTHER GEOGRAPHIC REGION	10,296,182	12.4%

MORTGAGE INSURANCE

UNINSURED	35,307,739	42.6%
PRIMARY MORTGAGE INSURANCE	23,967,207	28.9%
FEDERALLY INSURED - FHA	9,589,870	11.6%
FEDERALLY INSURED - VA	3,168,203	3.8%
FEDERALLY INSURED - RD	5,599,243	6.8%
FEDERALLY INSURED - HUD 184	5,239,814	6.3%

SELLER SERVICER

WELLS FARGO	34,494,651	41.6%
ALASKA USA	19,378,698	23.4%
FIRST NATIONAL BANK OF AK	9,961,528	12.0%
OTHER SELLER SERVICER	19,037,198	23.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.665%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,864,817	99.4%
PARTICIPATION LOANS	719,253	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	111,584,070	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,958,140	2.65%
60 DAYS PAST DUE	895,477	0.80%
90 DAYS PAST DUE	419,801	0.38%
120+ DAYS PAST DUE	1,101,343	0.99%
TOTAL DELINQUENT	5,374,760	4.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	46,569,299	41.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,460,165	25.5%
TAXABLE FIRST-TIME HOMEBUYER	17,325,222	15.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	15,626,426	14.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	3,602,957	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,602,217	79.4%
MULTI-FAMILY	0	0.0%
CONDO	14,004,381	12.6%
DUPLEX	6,413,373	5.7%
3-PLEX/4-PLEX	2,283,576	2.0%
OTHER PROPERTY TYPE	280,522	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,253,154	46.8%
FAIRBANKS/NORTH POLE	11,053,154	9.9%
WASILLA/PALMER	10,859,563	9.7%
JUNEAU/KETCHIKAN	11,825,924	10.6%
KENAI/SOLDOTNA/HOMER	5,616,944	5.0%
EAGLE RIVER/CHUGIAK	3,632,173	3.3%
KODIAK ISLAND	2,358,707	2.1%
OTHER GEOGRAPHIC REGION	13,984,451	12.5%

MORTGAGE INSURANCE

UNINSURED	47,550,770	42.6%
PRIMARY MORTGAGE INSURANCE	39,358,055	35.3%
FEDERALLY INSURED - FHA	12,699,818	11.4%
FEDERALLY INSURED - VA	2,654,923	2.4%
FEDERALLY INSURED - RD	3,835,037	3.4%
FEDERALLY INSURED - HUD 184	5,485,467	4.9%

SELLER SERVICER

WELLS FARGO	39,920,356	35.8%
ALASKA USA	29,541,297	26.5%
FIRST NATIONAL BANK OF AK	10,584,367	9.5%
OTHER SELLER SERVICER	31,538,051	28.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.197%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,915,345	87.7%
PARTICIPATION LOANS	15,063,447	12.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	121,978,793	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,609,535	2.14%
60 DAYS PAST DUE	853,483	0.70%
90 DAYS PAST DUE	1,173,760	0.96%
120+ DAYS PAST DUE	1,102,649	0.90%
TOTAL DELINQUENT	5,739,428	4.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,970,674	37.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,151,478	23.9%
TAXABLE FIRST-TIME HOMEBUYER	26,888,387	22.0%
MULTI-FAMILY/SPECIAL NEEDS	342,124	0.3%
RURAL	13,819,309	11.3%
VETERANS MORTGAGE PROGRAM	1,113,332	0.9%
OTHER LOAN PROGRAM	4,693,489	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,263,048	78.9%
MULTI-FAMILY	342,124	0.3%
CONDO	15,195,557	12.5%
DUPLEX	8,663,193	7.1%
3-PLEX/4-PLEX	1,183,739	1.0%
OTHER PROPERTY TYPE	331,132	0.3%

GEOGRAPHIC REGION

ANCHORAGE	58,410,516	47.9%
FAIRBANKS/NORTH POLE	12,339,433	10.1%
WASILLA/PALMER	14,947,383	12.3%
JUNEAU/KETCHIKAN	7,349,250	6.0%
KENAI/SOLDOTNA/HOMER	7,773,335	6.4%
EAGLE RIVER/CHUGIAK	6,179,367	5.1%
KODIAK ISLAND	2,016,914	1.7%
OTHER GEOGRAPHIC REGION	12,962,595	10.6%

MORTGAGE INSURANCE

UNINSURED	49,131,046	40.3%
PRIMARY MORTGAGE INSURANCE	39,184,894	32.1%
FEDERALLY INSURED - FHA	13,440,966	11.0%
FEDERALLY INSURED - VA	5,417,888	4.4%
FEDERALLY INSURED - RD	6,084,010	5.0%
FEDERALLY INSURED - HUD 184	8,719,988	7.1%

SELLER SERVICER

WELLS FARGO	43,144,867	35.4%
ALASKA USA	30,763,644	25.2%
FIRST NATIONAL BANK OF AK	13,484,540	11.1%
OTHER SELLER SERVICER	34,585,742	28.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.125%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	116,989,902	89.4%
PARTICIPATION LOANS	13,841,160	10.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	130,831,062	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,438,730	3.39%
60 DAYS PAST DUE	1,216,389	0.93%
90 DAYS PAST DUE	858,966	0.66%
120+ DAYS PAST DUE	743,940	0.57%
TOTAL DELINQUENT	7,258,026	5.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,512,799	34.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,044,647	23.7%
TAXABLE FIRST-TIME HOMEBUYER	31,273,642	23.9%
MULTI-FAMILY/SPECIAL NEEDS	82,760	0.1%
RURAL	16,374,906	12.5%
VETERANS MORTGAGE PROGRAM	3,716,450	2.8%
OTHER LOAN PROGRAM	2,825,859	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,855,938	78.6%
MULTI-FAMILY	82,760	0.1%
CONDO	15,904,567	12.2%
DUPLEX	9,558,443	7.3%
3-PLEX/4-PLEX	2,337,590	1.8%
OTHER PROPERTY TYPE	91,764	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,968,783	43.5%
FAIRBANKS/NORTH POLE	13,421,705	10.3%
WASILLA/PALMER	15,929,213	12.2%
JUNEAU/KETCHIKAN	12,541,525	9.6%
KENAI/SOLDOTNA/HOMER	7,280,375	5.6%
EAGLE RIVER/CHUGIAK	7,290,625	5.6%
KODIAK ISLAND	3,974,113	3.0%
OTHER GEOGRAPHIC REGION	13,424,723	10.3%

MORTGAGE INSURANCE

UNINSURED	54,144,318	41.4%
PRIMARY MORTGAGE INSURANCE	37,744,675	28.8%
FEDERALLY INSURED - FHA	17,353,058	13.3%
FEDERALLY INSURED - VA	8,209,771	6.3%
FEDERALLY INSURED - RD	5,300,399	4.1%
FEDERALLY INSURED - HUD 184	8,078,840	6.2%

SELLER SERVICER

WELLS FARGO	48,016,200	36.7%
ALASKA USA	30,964,151	23.7%
FIRST NATIONAL BANK OF AK	15,467,823	11.8%
OTHER SELLER SERVICER	36,382,889	27.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.429%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	127,055,459	92.0%
PARTICIPATION LOANS	11,081,142	8.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	138,136,601	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,688,647	2.67%
60 DAYS PAST DUE	1,788,659	1.29%
90 DAYS PAST DUE	865,938	0.63%
120+ DAYS PAST DUE	1,354,827	0.98%
TOTAL DELINQUENT	7,698,072	5.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,203,277	30.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,883,067	36.8%
TAXABLE FIRST-TIME HOMEBUYER	23,869,167	17.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	16,046,153	11.6%
VETERANS MORTGAGE PROGRAM	1,260,305	0.9%
OTHER LOAN PROGRAM	3,874,631	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,855,475	81.0%
MULTI-FAMILY	0	0.0%
CONDO	18,547,778	13.4%
DUPLEX	5,996,510	4.3%
3-PLEX/4-PLEX	876,624	0.6%
OTHER PROPERTY TYPE	860,215	0.6%

GEOGRAPHIC REGION

ANCHORAGE	60,170,817	43.6%
FAIRBANKS/NORTH POLE	15,255,469	11.0%
WASILLA/PALMER	20,197,271	14.6%
JUNEAU/KETCHIKAN	9,010,999	6.5%
KENAI/SOLDOTNA/HOMER	11,035,089	8.0%
EAGLE RIVER/CHUGIAK	5,352,556	3.9%
KODIAK ISLAND	4,273,584	3.1%
OTHER GEOGRAPHIC REGION	12,840,817	9.3%

MORTGAGE INSURANCE

UNINSURED	55,972,562	40.5%
PRIMARY MORTGAGE INSURANCE	37,669,246	27.3%
FEDERALLY INSURED - FHA	19,422,924	14.1%
FEDERALLY INSURED - VA	3,953,033	2.9%
FEDERALLY INSURED - RD	12,640,486	9.2%
FEDERALLY INSURED - HUD 184	8,478,349	6.1%

SELLER SERVICER

WELLS FARGO	47,318,424	34.3%
ALASKA USA	35,719,132	25.9%
FIRST NATIONAL BANK OF AK	13,121,989	9.5%
OTHER SELLER SERVICER	41,977,056	30.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.645%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,865,105	98.8%
PARTICIPATION LOANS	1,304,628	1.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	105,169,733	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,855,371	3.67%
60 DAYS PAST DUE	996,172	0.95%
90 DAYS PAST DUE	1,007,471	0.96%
120+ DAYS PAST DUE	1,234,183	1.17%
TOTAL DELINQUENT	7,093,196	6.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,214,619	13.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,107,140	71.4%
TAXABLE FIRST-TIME HOMEBUYER	5,841,493	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	9,398,861	8.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	607,621	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,310,935	79.2%
MULTI-FAMILY	0	0.0%
CONDO	16,740,947	15.9%
DUPLEX	4,377,863	4.2%
3-PLEX/4-PLEX	644,502	0.6%
OTHER PROPERTY TYPE	95,486	0.1%

GEOGRAPHIC REGION

ANCHORAGE	45,221,099	43.0%
FAIRBANKS/NORTH POLE	12,665,407	12.0%
WASILLA/PALMER	16,398,543	15.6%
JUNEAU/KETCHIKAN	7,115,323	6.8%
KENAI/SOLDOTNA/HOMER	6,492,236	6.2%
EAGLE RIVER/CHUGIAK	4,341,005	4.1%
KODIAK ISLAND	2,170,558	2.1%
OTHER GEOGRAPHIC REGION	10,765,561	10.2%

MORTGAGE INSURANCE

UNINSURED	32,415,938	30.8%
PRIMARY MORTGAGE INSURANCE	18,520,776	17.6%
FEDERALLY INSURED - FHA	25,464,839	24.2%
FEDERALLY INSURED - VA	3,278,176	3.1%
FEDERALLY INSURED - RD	15,210,989	14.5%
FEDERALLY INSURED - HUD 184	10,279,014	9.8%

SELLER SERVICER

WELLS FARGO	47,240,277	44.9%
ALASKA USA	33,305,669	31.7%
FIRST NATIONAL BANK OF AK	6,786,188	6.5%
OTHER SELLER SERVICER	17,837,599	17.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.014%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,678,492	92.9%
PARTICIPATION LOANS	10,947,187	7.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	153,625,679	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,717,628	3.07%
60 DAYS PAST DUE	2,017,975	1.31%
90 DAYS PAST DUE	840,050	0.55%
120+ DAYS PAST DUE	928,290	0.60%
TOTAL DELINQUENT	8,503,944	5.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	17,743,878	11.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	103,467,081	67.4%
TAXABLE FIRST-TIME HOMEBUYER	8,800,050	5.7%
MULTI-FAMILY/SPECIAL NEEDS	428,141	0.3%
RURAL	22,536,888	14.7%
VETERANS MORTGAGE PROGRAM	225,506	0.1%
OTHER LOAN PROGRAM	424,134	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	124,613,873	81.1%
MULTI-FAMILY	0	0.0%
CONDO	20,583,056	13.4%
DUPLEX	7,439,429	4.8%
3-PLEX/4-PLEX	424,186	0.3%
OTHER PROPERTY TYPE	565,135	0.4%

GEOGRAPHIC REGION

ANCHORAGE	62,269,659	40.5%
FAIRBANKS/NORTH POLE	13,986,317	9.1%
WASILLA/PALMER	22,552,712	14.7%
JUNEAU/KETCHIKAN	12,907,089	8.4%
KENAI/SOLDOTNA/HOMER	12,436,231	8.1%
EAGLE RIVER/CHUGIAK	5,295,994	3.4%
KODIAK ISLAND	7,706,042	5.0%
OTHER GEOGRAPHIC REGION	16,471,635	10.7%

MORTGAGE INSURANCE

UNINSURED	61,354,342	39.9%
PRIMARY MORTGAGE INSURANCE	20,979,675	13.7%
FEDERALLY INSURED - FHA	28,001,927	18.2%
FEDERALLY INSURED - VA	8,193,555	5.3%
FEDERALLY INSURED - RD	20,866,155	13.6%
FEDERALLY INSURED - HUD 184	14,230,025	9.3%

SELLER SERVICER

WELLS FARGO	69,547,298	45.3%
ALASKA USA	44,860,374	29.2%
FIRST NATIONAL BANK OF AK	14,502,548	9.4%
OTHER SELLER SERVICER	24,715,458	16.1%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.901%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,377,955	97.1%
PARTICIPATION LOANS	1,219,467	2.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	42,597,422	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	552,617	1.30%
60 DAYS PAST DUE	614,260	1.44%
90 DAYS PAST DUE	135,025	0.32%
120+ DAYS PAST DUE	1,230,859	2.89%
TOTAL DELINQUENT	2,532,761	5.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,284,196	5.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	2,210,504	5.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	1,024,444	2.4%
VETERANS MORTGAGE PROGRAM	37,078,278	87.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,741,776	88.6%
MULTI-FAMILY	0	0.0%
CONDO	2,856,951	6.7%
DUPLEX	1,222,720	2.9%
3-PLEX/4-PLEX	775,975	1.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,063,511	21.3%
FAIRBANKS/NORTH POLE	12,888,054	30.3%
WASILLA/PALMER	8,966,343	21.0%
JUNEAU/KETCHIKAN	1,789,034	4.2%
KENAI/SOLDOTNA/HOMER	685,099	1.6%
EAGLE RIVER/CHUGIAK	4,881,883	11.5%
KODIAK ISLAND	884,622	2.1%
OTHER GEOGRAPHIC REGION	3,438,876	8.1%

MORTGAGE INSURANCE

UNINSURED	6,578,694	15.4%
PRIMARY MORTGAGE INSURANCE	2,353,710	5.5%
FEDERALLY INSURED - FHA	2,003,384	4.7%
FEDERALLY INSURED - VA	30,596,419	71.8%
FEDERALLY INSURED - RD	738,265	1.7%
FEDERALLY INSURED - HUD 184	326,949	0.8%

SELLER SERVICER

WELLS FARGO	15,059,284	35.4%
ALASKA USA	12,338,213	29.0%
FIRST NATIONAL BANK OF AK	4,397,557	10.3%
OTHER SELLER SERVICER	10,802,368	25.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.414%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	126,571,359	98.4%
PARTICIPATION LOANS	2,074,491	1.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	128,645,850	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,783,352	2.94%
60 DAYS PAST DUE	698,066	0.54%
90 DAYS PAST DUE	853,438	0.66%
120+ DAYS PAST DUE	1,114,890	0.87%
TOTAL DELINQUENT	6,449,746	5.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	57,364,280	44.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,789,130	2.9%
TAXABLE FIRST-TIME HOMEBUYER	30,523,677	23.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	29,557,573	23.0%
VETERANS MORTGAGE PROGRAM	1,700,238	1.3%
OTHER LOAN PROGRAM	5,710,952	4.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,396,672	84.3%
MULTI-FAMILY	0	0.0%
CONDO	7,654,027	5.9%
DUPLEX	10,580,016	8.2%
3-PLEX/4-PLEX	1,786,272	1.4%
OTHER PROPERTY TYPE	228,863	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,376,121	32.9%
FAIRBANKS/NORTH POLE	11,631,228	9.0%
WASILLA/PALMER	14,410,792	11.2%
JUNEAU/KETCHIKAN	15,543,296	12.1%
KENAI/SOLDOTNA/HOMER	11,048,427	8.6%
EAGLE RIVER/CHUGIAK	8,357,689	6.5%
KODIAK ISLAND	4,927,490	3.8%
OTHER GEOGRAPHIC REGION	20,350,807	15.8%

MORTGAGE INSURANCE

UNINSURED	64,659,514	50.3%
PRIMARY MORTGAGE INSURANCE	31,498,166	24.5%
FEDERALLY INSURED - FHA	13,647,247	10.6%
FEDERALLY INSURED - VA	6,168,852	4.8%
FEDERALLY INSURED - RD	4,217,968	3.3%
FEDERALLY INSURED - HUD 184	8,454,103	6.6%

SELLER SERVICER

WELLS FARGO	44,647,341	34.7%
ALASKA USA	26,190,619	20.4%
FIRST NATIONAL BANK OF AK	15,316,878	11.9%
OTHER SELLER SERVICER	42,491,012	33.0%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.212%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,757,484	94.8%
PARTICIPATION LOANS	4,048,437	5.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	77,805,921	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	883,297	1.14%
60 DAYS PAST DUE	713,425	0.92%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	185,926	0.24%
TOTAL DELINQUENT	1,782,649	2.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,805,921	100.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,635,841	74.1%
MULTI-FAMILY	0	0.0%
CONDO	18,767,230	24.1%
DUPLEX	1,402,850	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	51,347,820	66.0%
FAIRBANKS/NORTH POLE	4,381,490	5.6%
WASILLA/PALMER	10,267,465	13.2%
JUNEAU/KETCHIKAN	3,696,355	4.8%
KENAI/SOLDOTNA/HOMER	1,452,493	1.9%
EAGLE RIVER/CHUGIAK	2,785,047	3.6%
KODIAK ISLAND	481,736	0.6%
OTHER GEOGRAPHIC REGION	3,393,516	4.4%

MORTGAGE INSURANCE

UNINSURED	28,976,448	37.2%
PRIMARY MORTGAGE INSURANCE	35,465,870	45.6%
FEDERALLY INSURED - FHA	3,267,072	4.2%
FEDERALLY INSURED - VA	905,125	1.2%
FEDERALLY INSURED - RD	5,424,123	7.0%
FEDERALLY INSURED - HUD 184	3,767,282	4.8%

SELLER SERVICER

WELLS FARGO	9,509,035	12.2%
ALASKA USA	25,416,834	32.7%
FIRST NATIONAL BANK OF AK	5,178,949	6.7%
OTHER SELLER SERVICER	37,701,103	48.5%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	173
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	16,782,539	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	16,782,539	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	16,782,539	100.0%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	16,782,539	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,782,539	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	16,782,539	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	16,782,539	100.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.375%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	147,901,735	71.9%
PARTICIPATION LOANS	57,830,752	28.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	205,732,487	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,404,130	1.65%
60 DAYS PAST DUE	2,930,829	1.42%
90 DAYS PAST DUE	659,546	0.32%
120+ DAYS PAST DUE	1,745,210	0.85%
TOTAL DELINQUENT	8,739,715	4.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	68,280,545	33.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,768,622	15.0%
TAXABLE FIRST-TIME HOMEBUYER	48,491,274	23.6%
MULTI-FAMILY/SPECIAL NEEDS	3,493,806	1.7%
RURAL	45,314,741	22.0%
VETERANS MORTGAGE PROGRAM	4,092,684	2.0%
OTHER LOAN PROGRAM	5,290,816	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	167,002,850	81.2%
MULTI-FAMILY	3,368,207	1.6%
CONDO	18,745,281	9.1%
DUPLEX	13,372,035	6.5%
3-PLEX/4-PLEX	3,063,888	1.5%
OTHER PROPERTY TYPE	180,227	0.1%

GEOGRAPHIC REGION

ANCHORAGE	81,480,180	39.6%
FAIRBANKS/NORTH POLE	21,184,951	10.3%
WASILLA/PALMER	19,647,284	9.5%
JUNEAU/KETCHIKAN	19,538,042	9.5%
KENAI/SOLDOTNA/HOMER	16,352,047	7.9%
EAGLE RIVER/CHUGIAK	9,318,409	4.5%
KODIAK ISLAND	7,109,556	3.5%
OTHER GEOGRAPHIC REGION	31,102,019	15.1%

MORTGAGE INSURANCE

UNINSURED	100,782,844	49.0%
PRIMARY MORTGAGE INSURANCE	60,861,045	29.6%
FEDERALLY INSURED - FHA	15,829,965	7.7%
FEDERALLY INSURED - VA	9,557,972	4.6%
FEDERALLY INSURED - RD	6,453,622	3.1%
FEDERALLY INSURED - HUD 184	12,247,039	6.0%

SELLER SERVICER

WELLS FARGO	71,574,416	34.8%
ALASKA USA	45,136,513	21.9%
FIRST NATIONAL BANK OF AK	26,540,604	12.9%
OTHER SELLER SERVICER	62,480,954	30.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.071%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,950,347	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	38,950,347	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	934,714	2.40%
60 DAYS PAST DUE	652,332	1.67%
90 DAYS PAST DUE	165,069	0.42%
120+ DAYS PAST DUE	329,041	0.84%
TOTAL DELINQUENT	2,081,156	5.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	7,266,406	18.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,364,231	13.8%
TAXABLE FIRST-TIME HOMEBUYER	6,711,200	17.2%
MULTI-FAMILY/SPECIAL NEEDS	5,138,918	13.2%
RURAL	13,579,694	34.9%
VETERANS MORTGAGE PROGRAM	889,899	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,969,880	76.9%
MULTI-FAMILY	5,138,918	13.2%
CONDO	2,380,479	6.1%
DUPLEX	1,073,857	2.8%
3-PLEX/4-PLEX	271,391	0.7%
OTHER PROPERTY TYPE	115,822	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,304,163	29.0%
FAIRBANKS/NORTH POLE	2,824,227	7.3%
WASILLA/PALMER	5,532,365	14.2%
JUNEAU/KETCHIKAN	2,333,731	6.0%
KENAI/SOLDOTNA/HOMER	6,109,799	15.7%
EAGLE RIVER/CHUGIAK	209,349	0.5%
KODIAK ISLAND	1,746,691	4.5%
OTHER GEOGRAPHIC REGION	8,890,024	22.8%

MORTGAGE INSURANCE

UNINSURED	24,657,606	63.3%
PRIMARY MORTGAGE INSURANCE	4,039,729	10.4%
FEDERALLY INSURED - FHA	5,874,692	15.1%
FEDERALLY INSURED - VA	2,367,595	6.1%
FEDERALLY INSURED - RD	1,634,798	4.2%
FEDERALLY INSURED - HUD 184	375,928	1.0%

SELLER SERVICER

WELLS FARGO	15,663,790	40.2%
ALASKA USA	10,234,690	26.3%
FIRST NATIONAL BANK OF AK	6,140,035	15.8%
OTHER SELLER SERVICER	6,911,833	17.7%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.671%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	5,822,671	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	5,822,671	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	165,094	2.84%
TOTAL DELINQUENT	165,094	2.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,536,773	26.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	1,787,973	30.7%
MULTI-FAMILY/SPECIAL NEEDS	641,646	11.0%
RURAL	1,856,279	31.9%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,407,873	75.7%
MULTI-FAMILY	641,646	11.0%
CONDO	154,063	2.6%
DUPLEX	619,089	10.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,067,851	35.5%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,093,752	18.8%
JUNEAU/KETCHIKAN	274,841	4.7%
KENAI/SOLDOTNA/HOMER	147,510	2.5%
EAGLE RIVER/CHUGIAK	554,952	9.5%
KODIAK ISLAND	168,247	2.9%
OTHER GEOGRAPHIC REGION	1,515,519	26.0%

MORTGAGE INSURANCE

UNINSURED	2,999,272	51.5%
PRIMARY MORTGAGE INSURANCE	1,990,893	34.2%
FEDERALLY INSURED - FHA	635,170	10.9%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	197,337	3.4%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,772,689	64.8%
ALASKA USA	928,107	15.9%
FIRST NATIONAL BANK OF AK	816,404	14.0%
OTHER SELLER SERVICER	305,471	5.2%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.663%
Weighted Average Remaining Term	221
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,238,660	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	6,238,660	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	182,731	2.93%
60 DAYS PAST DUE	103,650	1.66%
90 DAYS PAST DUE	141,241	2.26%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	427,622	6.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,548,059	40.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,518,720	40.4%
RURAL	0	0.0%
VETERANS MORTGAGE PROGRAM	1,171,881	18.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,784,185	60.7%
MULTI-FAMILY	1,871,288	30.0%
CONDO	583,187	9.3%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,292,931	68.8%
FAIRBANKS/NORTH POLE	594,472	9.5%
WASILLA/PALMER	458,806	7.4%
JUNEAU/KETCHIKAN	25,314	0.4%
KENAI/SOLDOTNA/HOMER	148,948	2.4%
EAGLE RIVER/CHUGIAK	156,538	2.5%
KODIAK ISLAND	41,408	0.7%
OTHER GEOGRAPHIC REGION	520,243	8.3%

MORTGAGE INSURANCE

UNINSURED	3,337,286	53.5%
PRIMARY MORTGAGE INSURANCE	25,314	0.4%
FEDERALLY INSURED - FHA	1,339,763	21.5%
FEDERALLY INSURED - VA	1,235,358	19.8%
FEDERALLY INSURED - RD	300,939	4.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,162,142	34.7%
ALASKA USA	2,882,674	46.2%
FIRST NATIONAL BANK OF AK	597,250	9.6%
OTHER SELLER SERVICER	596,594	9.6%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.385%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,002,241	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	94,002,241	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,368,382	2.52%
60 DAYS PAST DUE	175,824	0.19%
90 DAYS PAST DUE	90,009	0.10%
120+ DAYS PAST DUE	451,069	0.48%
TOTAL DELINQUENT	3,085,284	3.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,071,198	12.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,612,664	2.8%
TAXABLE FIRST-TIME HOMEBUYER	14,800,881	15.7%
MULTI-FAMILY/SPECIAL NEEDS	51,357,917	54.6%
RURAL	9,296,274	9.9%
VETERANS MORTGAGE PROGRAM	2,681,002	2.9%
OTHER LOAN PROGRAM	1,182,306	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,985,911	44.7%
MULTI-FAMILY	44,861,268	47.7%
CONDO	2,757,545	2.9%
DUPLEX	3,804,835	4.0%
3-PLEX/4-PLEX	523,931	0.6%
OTHER PROPERTY TYPE	68,750	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,978,186	40.4%
FAIRBANKS/NORTH POLE	12,522,980	13.3%
WASILLA/PALMER	11,761,802	12.5%
JUNEAU/KETCHIKAN	9,079,151	9.7%
KENAI/SOLDOTNA/HOMER	7,633,522	8.1%
EAGLE RIVER/CHUGIAK	2,136,727	2.3%
KODIAK ISLAND	2,218,512	2.4%
OTHER GEOGRAPHIC REGION	10,671,363	11.4%

MORTGAGE INSURANCE

UNINSURED	71,185,912	75.7%
PRIMARY MORTGAGE INSURANCE	12,330,205	13.1%
FEDERALLY INSURED - FHA	1,952,800	2.1%
FEDERALLY INSURED - VA	3,924,735	4.2%
FEDERALLY INSURED - RD	1,259,201	1.3%
FEDERALLY INSURED - HUD 184	3,349,389	3.6%

SELLER SERVICER

WELLS FARGO	25,449,470	27.1%
ALASKA USA	14,433,563	15.4%
FIRST NATIONAL BANK OF AK	23,008,558	24.5%
OTHER SELLER SERVICER	31,110,650	33.1%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.619%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	157,377,743	99.8%
PARTICIPATION LOANS	364,682	0.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	157,742,425	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,443,624	0.92%
60 DAYS PAST DUE	970,826	0.62%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	555,789	0.35%
TOTAL DELINQUENT	2,970,239	1.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	32,158,360	20.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,984,139	2.5%
TAXABLE FIRST-TIME HOMEBUYER	38,714,775	24.5%
MULTI-FAMILY/SPECIAL NEEDS	50,905,969	32.3%
RURAL	23,242,424	14.7%
VETERANS MORTGAGE PROGRAM	2,929,797	1.9%
OTHER LOAN PROGRAM	5,806,962	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,912,555	62.7%
MULTI-FAMILY	41,266,476	26.2%
CONDO	9,286,860	5.9%
DUPLEX	6,061,871	3.8%
3-PLEX/4-PLEX	1,644,007	1.0%
OTHER PROPERTY TYPE	570,656	0.4%

GEOGRAPHIC REGION

ANCHORAGE	78,533,496	49.8%
FAIRBANKS/NORTH POLE	12,849,099	8.1%
WASILLA/PALMER	15,903,545	10.1%
JUNEAU/KETCHIKAN	11,190,484	7.1%
KENAI/SOLDOTNA/HOMER	13,881,297	8.8%
EAGLE RIVER/CHUGIAK	8,884,928	5.6%
KODIAK ISLAND	3,596,060	2.3%
OTHER GEOGRAPHIC REGION	12,903,517	8.2%

MORTGAGE INSURANCE

UNINSURED	104,376,520	66.2%
PRIMARY MORTGAGE INSURANCE	40,582,444	25.7%
FEDERALLY INSURED - FHA	3,393,353	2.2%
FEDERALLY INSURED - VA	3,744,153	2.4%
FEDERALLY INSURED - RD	1,878,315	1.2%
FEDERALLY INSURED - HUD 184	3,767,640	2.4%

SELLER SERVICER

WELLS FARGO	46,423,392	29.4%
ALASKA USA	30,667,692	19.4%
FIRST NATIONAL BANK OF AK	41,605,609	26.4%
OTHER SELLER SERVICER	39,045,733	24.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,681,443	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	103,681,443	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,497,994	2.41%
60 DAYS PAST DUE	325,649	0.31%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	553,225	0.53%
TOTAL DELINQUENT	3,376,868	3.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	30,652,231	29.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,580,931	4.4%
TAXABLE FIRST-TIME HOMEBUYER	17,269,317	16.7%
MULTI-FAMILY/SPECIAL NEEDS	34,524,059	33.3%
RURAL	12,617,835	12.2%
VETERANS MORTGAGE PROGRAM	1,145,847	1.1%
OTHER LOAN PROGRAM	2,891,224	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,987,576	58.8%
MULTI-FAMILY	32,160,020	31.0%
CONDO	4,159,547	4.0%
DUPLEX	5,642,594	5.4%
3-PLEX/4-PLEX	731,705	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	50,817,864	49.0%
FAIRBANKS/NORTH POLE	7,122,097	6.9%
WASILLA/PALMER	11,771,181	11.4%
JUNEAU/KETCHIKAN	4,756,677	4.6%
KENAI/SOLDOTNA/HOMER	8,022,383	7.7%
EAGLE RIVER/CHUGIAK	5,723,400	5.5%
KODIAK ISLAND	2,687,528	2.6%
OTHER GEOGRAPHIC REGION	12,780,312	12.3%

MORTGAGE INSURANCE

UNINSURED	63,840,277	61.6%
PRIMARY MORTGAGE INSURANCE	25,489,172	24.6%
FEDERALLY INSURED - FHA	3,907,217	3.8%
FEDERALLY INSURED - VA	3,139,488	3.0%
FEDERALLY INSURED - RD	2,348,747	2.3%
FEDERALLY INSURED - HUD 184	4,956,541	4.8%

SELLER SERVICER

WELLS FARGO	33,733,582	32.5%
ALASKA USA	24,114,139	23.3%
FIRST NATIONAL BANK OF AK	23,900,666	23.1%
OTHER SELLER SERVICER	21,933,056	21.2%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.264%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,160,999	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	31,160,999	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	322,425	1.03%
60 DAYS PAST DUE	228,661	0.73%
90 DAYS PAST DUE	152,667	0.49%
120+ DAYS PAST DUE	344,680	1.11%
TOTAL DELINQUENT	1,048,433	3.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,592,217	14.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,867,334	9.2%
TAXABLE FIRST-TIME HOMEBUYER	2,926,539	9.4%
MULTI-FAMILY/SPECIAL NEEDS	7,052,877	22.6%
RURAL	12,737,414	40.9%
VETERANS MORTGAGE PROGRAM	316,289	1.0%
OTHER LOAN PROGRAM	668,329	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,130,247	67.8%
MULTI-FAMILY	6,128,425	19.7%
CONDO	1,847,198	5.9%
DUPLEX	1,029,972	3.3%
3-PLEX/4-PLEX	636,219	2.0%
OTHER PROPERTY TYPE	388,938	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,806,545	28.3%
FAIRBANKS/NORTH POLE	2,383,660	7.6%
WASILLA/PALMER	2,535,435	8.1%
JUNEAU/KETCHIKAN	2,240,077	7.2%
KENAI/SOLDOTNA/HOMER	3,909,338	12.5%
EAGLE RIVER/CHUGIAK	1,357,053	4.4%
KODIAK ISLAND	1,342,108	4.3%
OTHER GEOGRAPHIC REGION	8,586,782	27.6%

MORTGAGE INSURANCE

UNINSURED	20,494,494	65.8%
PRIMARY MORTGAGE INSURANCE	4,136,544	13.3%
FEDERALLY INSURED - FHA	3,652,942	11.7%
FEDERALLY INSURED - VA	1,011,883	3.2%
FEDERALLY INSURED - RD	1,558,083	5.0%
FEDERALLY INSURED - HUD 184	307,053	1.0%

SELLER SERVICER

WELLS FARGO	8,843,667	28.4%
ALASKA USA	8,952,767	28.7%
FIRST NATIONAL BANK OF AK	5,826,389	18.7%
OTHER SELLER SERVICER	7,538,176	24.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.903%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	164,368,533	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	164,368,533	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,187,401	1.33%
60 DAYS PAST DUE	552,663	0.34%
90 DAYS PAST DUE	139,110	0.08%
120+ DAYS PAST DUE	101,946	0.06%
TOTAL DELINQUENT	2,981,121	1.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,833,454	27.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,775,616	5.9%
TAXABLE FIRST-TIME HOMEBUYER	39,613,892	24.1%
MULTI-FAMILY/SPECIAL NEEDS	12,180,463	7.4%
RURAL	45,715,696	27.8%
VETERANS MORTGAGE PROGRAM	4,653,844	2.8%
OTHER LOAN PROGRAM	6,595,566	4.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	129,545,629	78.8%
MULTI-FAMILY	9,808,823	6.0%
CONDO	9,016,702	5.5%
DUPLEX	11,482,615	7.0%
3-PLEX/4-PLEX	3,251,978	2.0%
OTHER PROPERTY TYPE	1,262,786	0.8%

GEOGRAPHIC REGION

ANCHORAGE	51,721,976	31.5%
FAIRBANKS/NORTH POLE	17,790,343	10.8%
WASILLA/PALMER	16,828,669	10.2%
JUNEAU/KETCHIKAN	12,531,275	7.6%
KENAI/SOLDOTNA/HOMER	18,430,642	11.2%
EAGLE RIVER/CHUGIAK	8,382,316	5.1%
KODIAK ISLAND	7,601,391	4.6%
OTHER GEOGRAPHIC REGION	31,081,920	18.9%

MORTGAGE INSURANCE

UNINSURED	94,114,400	57.3%
PRIMARY MORTGAGE INSURANCE	45,982,301	28.0%
FEDERALLY INSURED - FHA	7,477,321	4.5%
FEDERALLY INSURED - VA	6,457,410	3.9%
FEDERALLY INSURED - RD	5,121,525	3.1%
FEDERALLY INSURED - HUD 184	5,215,575	3.2%

SELLER SERVICER

WELLS FARGO	44,225,638	26.9%
ALASKA USA	34,738,224	21.1%
FIRST NATIONAL BANK OF AK	24,080,130	14.7%
OTHER SELLER SERVICER	61,324,540	37.3%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	5.204%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,650,585	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,650,585	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,064,472	2.28%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	153,234	0.17%
TOTAL DELINQUENT	2,217,705	2.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,704,192	47.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,003,620	15.4%
TAXABLE FIRST-TIME HOMEBUYER	3,483,923	3.8%
MULTI-FAMILY/SPECIAL NEEDS	21,859,237	24.1%
RURAL	4,107,781	4.5%
VETERANS MORTGAGE PROGRAM	4,222,756	4.7%
OTHER LOAN PROGRAM	269,076	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,576,637	63.5%
MULTI-FAMILY	19,940,853	22.0%
CONDO	6,336,617	7.0%
DUPLEX	5,360,140	5.9%
3-PLEX/4-PLEX	1,277,632	1.4%
OTHER PROPERTY TYPE	158,706	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,412,962	50.1%
FAIRBANKS/NORTH POLE	7,501,151	8.3%
WASILLA/PALMER	11,205,455	12.4%
JUNEAU/KETCHIKAN	8,000,357	8.8%
KENAI/SOLDOTNA/HOMER	3,833,821	4.2%
EAGLE RIVER/CHUGIAK	7,963,994	8.8%
KODIAK ISLAND	1,961,683	2.2%
OTHER GEOGRAPHIC REGION	4,771,163	5.3%

MORTGAGE INSURANCE

UNINSURED	47,546,934	52.5%
PRIMARY MORTGAGE INSURANCE	31,098,223	34.3%
FEDERALLY INSURED - FHA	3,247,977	3.6%
FEDERALLY INSURED - VA	4,013,921	4.4%
FEDERALLY INSURED - RD	2,336,885	2.6%
FEDERALLY INSURED - HUD 184	2,406,646	2.7%

SELLER SERVICER

WELLS FARGO	36,575,618	40.3%
ALASKA USA	19,101,270	21.1%
FIRST NATIONAL BANK OF AK	15,297,354	16.9%
OTHER SELLER SERVICER	19,676,342	21.7%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.896%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	122,745,647	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	122,745,647	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,232,229	1.82%
60 DAYS PAST DUE	802,921	0.65%
90 DAYS PAST DUE	390,187	0.32%
120+ DAYS PAST DUE	1,190,424	0.97%
TOTAL DELINQUENT	4,615,761	3.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,187,814	23.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,224,075	8.3%
TAXABLE FIRST-TIME HOMEBUYER	19,276,815	15.7%
MULTI-FAMILY/SPECIAL NEEDS	21,480,845	17.5%
RURAL	29,407,309	24.0%
VETERANS MORTGAGE PROGRAM	10,142,609	8.3%
OTHER LOAN PROGRAM	3,026,179	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,871,852	74.8%
MULTI-FAMILY	14,563,570	11.9%
CONDO	8,812,147	7.2%
DUPLEX	5,610,047	4.6%
3-PLEX/4-PLEX	1,269,181	1.0%
OTHER PROPERTY TYPE	618,850	0.5%

GEOGRAPHIC REGION

ANCHORAGE	49,678,106	40.5%
FAIRBANKS/NORTH POLE	11,471,375	9.3%
WASILLA/PALMER	13,712,205	11.2%
JUNEAU/KETCHIKAN	8,640,562	7.0%
KENAI/SOLDOTNA/HOMER	8,268,131	6.7%
EAGLE RIVER/CHUGIAK	6,453,752	5.3%
KODIAK ISLAND	5,712,378	4.7%
OTHER GEOGRAPHIC REGION	18,809,138	15.3%

MORTGAGE INSURANCE

UNINSURED	67,048,011	54.6%
PRIMARY MORTGAGE INSURANCE	22,884,755	18.6%
FEDERALLY INSURED - FHA	9,085,674	7.4%
FEDERALLY INSURED - VA	11,863,559	9.7%
FEDERALLY INSURED - RD	4,473,816	3.6%
FEDERALLY INSURED - HUD 184	7,389,831	6.0%

SELLER SERVICER

WELLS FARGO	42,457,191	34.6%
ALASKA USA	24,541,072	20.0%
FIRST NATIONAL BANK OF AK	19,005,102	15.5%
OTHER SELLER SERVICER	36,742,282	29.9%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.075%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,913,090	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	106,913,090	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,418,923	2.26%
60 DAYS PAST DUE	970,698	0.91%
90 DAYS PAST DUE	709,924	0.66%
120+ DAYS PAST DUE	999,391	0.93%
TOTAL DELINQUENT	5,098,937	4.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,210,793	22.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,325,303	14.3%
TAXABLE FIRST-TIME HOMEBUYER	13,361,345	12.5%
MULTI-FAMILY/SPECIAL NEEDS	21,888,111	20.5%
RURAL	23,603,731	22.1%
VETERANS MORTGAGE PROGRAM	6,748,421	6.3%
OTHER LOAN PROGRAM	1,775,387	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,000,223	63.6%
MULTI-FAMILY	20,063,998	18.8%
CONDO	8,983,683	8.4%
DUPLEX	7,127,125	6.7%
3-PLEX/4-PLEX	1,407,649	1.3%
OTHER PROPERTY TYPE	1,330,413	1.2%

GEOGRAPHIC REGION

ANCHORAGE	48,512,794	45.4%
FAIRBANKS/NORTH POLE	8,300,318	7.8%
WASILLA/PALMER	9,522,612	8.9%
JUNEAU/KETCHIKAN	7,856,521	7.3%
KENAI/SOLDOTNA/HOMER	6,940,339	6.5%
EAGLE RIVER/CHUGIAK	4,218,562	3.9%
KODIAK ISLAND	4,375,229	4.1%
OTHER GEOGRAPHIC REGION	17,186,715	16.1%

MORTGAGE INSURANCE

UNINSURED	64,194,995	60.0%
PRIMARY MORTGAGE INSURANCE	16,947,331	15.9%
FEDERALLY INSURED - FHA	11,614,379	10.9%
FEDERALLY INSURED - VA	8,697,957	8.1%
FEDERALLY INSURED - RD	3,101,744	2.9%
FEDERALLY INSURED - HUD 184	2,356,683	2.2%

SELLER SERVICER

WELLS FARGO	35,018,078	32.8%
ALASKA USA	21,762,509	20.4%
FIRST NATIONAL BANK OF AK	19,568,808	18.3%
OTHER SELLER SERVICER	30,563,696	28.6%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.348%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,194,182	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	60,194,182	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,984,663	3.30%
60 DAYS PAST DUE	176,307	0.29%
90 DAYS PAST DUE	29,533	0.05%
120+ DAYS PAST DUE	451,402	0.75%
TOTAL DELINQUENT	2,641,905	4.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,420,255	20.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,978,295	11.6%
TAXABLE FIRST-TIME HOMEBUYER	15,558,094	25.8%
MULTI-FAMILY/SPECIAL NEEDS	12,815,783	21.3%
RURAL	7,747,642	12.9%
VETERANS MORTGAGE PROGRAM	3,219,044	5.3%
OTHER LOAN PROGRAM	1,455,070	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,276,260	63.6%
MULTI-FAMILY	12,333,833	20.5%
CONDO	5,898,945	9.8%
DUPLEX	2,971,992	4.9%
3-PLEX/4-PLEX	376,377	0.6%
OTHER PROPERTY TYPE	336,774	0.6%

GEOGRAPHIC REGION

ANCHORAGE	28,640,479	47.6%
FAIRBANKS/NORTH POLE	6,543,119	10.9%
WASILLA/PALMER	8,466,013	14.1%
JUNEAU/KETCHIKAN	3,167,055	5.3%
KENAI/SOLDOTNA/HOMER	2,842,806	4.7%
EAGLE RIVER/CHUGIAK	2,637,665	4.4%
KODIAK ISLAND	1,761,166	2.9%
OTHER GEOGRAPHIC REGION	6,135,879	10.2%

MORTGAGE INSURANCE

UNINSURED	31,590,552	52.5%
PRIMARY MORTGAGE INSURANCE	15,841,012	26.3%
FEDERALLY INSURED - FHA	5,307,685	8.8%
FEDERALLY INSURED - VA	3,640,691	6.0%
FEDERALLY INSURED - RD	1,238,428	2.1%
FEDERALLY INSURED - HUD 184	2,575,814	4.3%

SELLER SERVICER

WELLS FARGO	16,974,103	28.2%
ALASKA USA	18,974,000	31.5%
FIRST NATIONAL BANK OF AK	6,813,839	11.3%
OTHER SELLER SERVICER	17,432,240	29.0%

615 STATE CAPITAL PROJECT BONDS 2017 SERIES A

Weighted Average Interest Rate	6.548%
Weighted Average Remaining Term	457
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,828,640	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	137,828,640	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	260,586	0.19%
60 DAYS PAST DUE	81,036	0.06%
90 DAYS PAST DUE	155,916	0.11%
120+ DAYS PAST DUE	92,800	0.07%
TOTAL DELINQUENT	590,338	0.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,526,656	1.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,124,285	3.7%
TAXABLE FIRST-TIME HOMEBUYER	1,145,127	0.8%
MULTI-FAMILY/SPECIAL NEEDS	125,991,722	91.4%
RURAL	704,047	0.5%
VETERANS MORTGAGE PROGRAM	1,670,643	1.2%
OTHER LOAN PROGRAM	666,160	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	10,400,497	7.5%
MULTI-FAMILY	125,428,819	91.0%
CONDO	1,741,937	1.3%
DUPLEX	203,016	0.1%
3-PLEX/4-PLEX	54,371	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	9,413,492	6.8%
FAIRBANKS/NORTH POLE	121,292,799	88.0%
WASILLA/PALMER	2,220,934	1.6%
JUNEAU/KETCHIKAN	1,159,303	0.8%
KENAI/SOLDOTNA/HOMER	670,613	0.5%
EAGLE RIVER/CHUGIAK	728,022	0.5%
KODIAK ISLAND	378,384	0.3%
OTHER GEOGRAPHIC REGION	1,965,094	1.4%

MORTGAGE INSURANCE

UNINSURED	130,193,021	94.5%
PRIMARY MORTGAGE INSURANCE	1,325,928	1.0%
FEDERALLY INSURED - FHA	3,374,236	2.4%
FEDERALLY INSURED - VA	1,201,668	0.9%
FEDERALLY INSURED - RD	889,002	0.6%
FEDERALLY INSURED - HUD 184	844,786	0.6%

SELLER SERVICER

WELLS FARGO	7,133,688	5.2%
ALASKA USA	2,406,330	1.7%
FIRST NATIONAL BANK OF AK	3,435,207	2.5%
OTHER SELLER SERVICER	124,853,416	90.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	65,835,919	0	0	65,835,919	17.4%	3.808%	353	89	351,799	0.53%
CHELP	878,298	0	0	878,298	0.2%	4.087%	357	81	0	0.00%
CMFTX	25,025,330	0	0	25,025,330	6.6%	5.956%	244	77	0	0.00%
CNCL	299,249	0	0	299,249	0.1%	4.228%	358	80	0	0.00%
COR	15,680,020	0	0	15,680,020	4.1%	4.111%	356	86	0	0.00%
COR30	540,162	0	0	540,162	0.1%	4.186%	354	75	0	0.00%
CSPND	2,583,127	0	0	2,583,127	0.7%	6.259%	358	94	0	0.00%
CTAX	67,459,986	0	0	67,459,986	17.8%	4.119%	354	83	1,201,371	1.78%
CVETS	5,366,583	0	0	5,366,583	1.4%	3.489%	348	94	0	0.00%
ETAX	37,597,920	0	0	37,597,920	9.9%	3.996%	356	88	0	0.00%
SRETX	220,390	0	0	220,390	0.1%	4.250%	354	92	0	0.00%
SRV30	197,582	0	0	197,582	0.1%	3.375%	359	88	0	0.00%
SRX30	406,573	0	0	406,573	0.1%	4.077%	357	57	0	0.00%
CFTVT	315,613	0	0	315,613	0.1%	4.500%	350	100	0	0.00%
CREOS	0	0	4,294,506	4,294,506	1.1%	0.000%	0	-	-	-
CNCL2	10,262,785	0	0	10,262,785	2.7%	4.097%	357	84	0	0.00%
CHD04	9,363,380	8,934,545	0	18,297,925	4.8%	2.788%	213	87	658,926	3.60%
COHAP	8,918,055	2,297,231	0	11,215,286	3.0%	3.050%	332	85	706,455	6.30%
SRHRF	30,239,400	189,488	0	30,428,888	8.0%	4.088%	307	71	310,275	1.02%
SRQ15	63,390	0	0	63,390	0.0%	3.625%	175	50	0	0.00%
SRQ30	248,954	0	0	248,954	0.1%	4.538%	354	64	0	0.00%
UNCON	0	0	81,197,920	81,197,920	21.5%	1.731%	282	-	-	-
	281,502,717	11,421,264	85,492,426	378,416,407	100.0%	3.522%	316	65	3,228,825	1.10%
COLLATERALIZED VETERANS BONDS										
C1611	21,757,576	173,171	0	21,930,747	51.5%	4.698%	261	81	1,678,954	7.66%
C1612	11,208,549	1,046,296	0	12,254,844	28.8%	3.863%	326	90	416,035	3.39%
C161C	8,411,830	0	0	8,411,830	19.7%	6.944%	263	78	437,772	5.20%
	41,377,955	1,219,467	0	42,597,422	100.0%	4.901%	280	83	2,532,761	5.95%
GENERAL MORTGAGE REVENUE BONDS II										
GM12A	126,571,359	2,074,491	0	128,645,850	62.3%	4.414%	292	77	6,449,746	5.01%
GM16A	73,757,484	4,048,437	0	77,805,921	37.7%	4.212%	340	85	1,782,649	2.29%
	200,328,843	6,122,928	0	206,451,771	100.0%	4.338%	310	80	8,232,395	3.99%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<u>GOVERNMENTAL PURPOSE BONDS</u>										
GP97A	16,782,539	0	0	16,782,539	7.5%	3.395%	173	80	0	0.00%
GP011	10,903,960	1,387,961	0	12,291,921	5.5%	3.857%	297	77	38,691	0.31%
GP012	9,365,669	2,047,525	0	11,413,193	5.1%	3.836%	291	76	597,788	5.24%
GP013	15,415,671	4,574,185	0	19,989,856	9.0%	3.493%	298	78	697,048	3.49%
GP01C	82,430,504	38,648,853	0	121,079,357	54.4%	3.398%	282	75	6,393,793	5.28%
GPGM1	22,133,785	7,717,448	0	29,851,233	13.4%	2.898%	294	76	503,369	1.69%
GP10B	1,983,594	1,112,279	0	3,095,873	1.4%	3.009%	295	80	102,440	3.31%
GP11B	5,668,552	2,342,502	0	8,011,054	3.6%	3.260%	302	82	406,587	5.08%
	164,684,273	57,830,752	0	222,515,026	100.0%	3.377%	279	76	8,739,715	3.93%
<u>HOME MORTGAGE REVENUE BONDS</u>										
E021A	37,439,977	1,398,838	0	38,838,816	5.1%	5.409%	238	71	3,193,614	8.22%
E021B	40,799,743	0	0	40,799,743	5.4%	5.669%	290	77	1,179,804	2.89%
E021C	7,628,567	0	0	7,628,567	1.0%	5.213%	263	74	166,480	2.18%
E071A	71,698,331	628,919	0	72,327,250	9.5%	4.675%	295	78	2,518,259	3.48%
E07AL	4,821,473	0	0	4,821,473	0.6%	4.604%	291	75	243,350	5.05%
E071B	70,214,581	320,445	0	70,535,026	9.3%	4.759%	302	80	3,078,669	4.36%
E07BL	4,952,000	0	0	4,952,000	0.7%	4.797%	281	77	570,534	11.52%
E071D	93,286,385	390,981	0	93,677,366	12.4%	4.578%	305	79	2,806,865	3.00%
E07DL	5,841,913	0	0	5,841,913	0.8%	5.099%	302	80	338,582	5.80%
E076B	7,150,351	1,287,743	0	8,438,095	1.1%	4.911%	222	69	998,452	11.83%
E076C	6,867,759	517,290	0	7,385,049	1.0%	5.306%	229	75	963,015	13.04%
E077C	11,736,520	328,272	0	12,064,791	1.6%	5.127%	233	70	2,229,313	18.48%
E091A	92,364,681	14,595,958	0	106,960,640	14.1%	4.072%	306	80	3,178,296	2.97%
E09AL	6,491,521	0	0	6,491,521	0.9%	4.826%	303	79	501,475	7.73%
E098A	8,059,143	467,489	0	8,526,632	1.1%	5.284%	241	75	2,059,657	24.16%
E098B	10,822,715	463,385	0	11,286,099	1.5%	5.375%	251	76	2,633,674	23.34%
E099C	28,027,512	0	0	28,027,512	3.7%	5.472%	266	76	2,698,107	9.63%
E091B	98,412,746	13,377,775	0	111,790,522	14.7%	3.972%	301	79	4,337,774	3.88%
E09BL	7,754,441	0	0	7,754,441	1.0%	4.519%	313	80	286,577	3.70%
E091D	91,796,501	11,081,142	0	102,877,643	13.6%	4.137%	305	80	4,500,563	4.37%
E09DL	7,231,447	0	0	7,231,447	1.0%	4.554%	307	82	499,403	6.91%
	713,398,307	44,858,237	0	758,256,545	100.0%	4.570%	293	78	38,982,465	5.14%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<u>MORTGAGE REVENUE BONDS</u>										
E0911	32,103,644	0	0	32,103,644	12.4%	4.246%	280	81	2,307,293	7.19%
E10A1	37,622,969	0	0	37,622,969	14.5%	4.515%	299	83	2,672,732	7.10%
E10B1	27,157,406	1,304,628	0	28,462,034	11.0%	5.019%	296	76	1,736,640	6.10%
E10AL	6,981,085	0	0	6,981,085	2.7%	5.648%	280	76	376,530	5.39%
E0912	73,731,200	2,546,478	0	76,277,678	29.5%	3.462%	288	79	4,916,808	6.45%
E11A1	5,819,791	0	0	5,819,791	2.2%	4.806%	172	54	927,955	15.94%
E11A2	15,443,769	0	0	15,443,769	6.0%	5.550%	269	76	1,562,107	10.11%
E11B1	29,411,917	6,377,567	0	35,789,485	13.8%	4.052%	271	73	813,667	2.27%
E11AL	18,271,815	2,023,141	0	20,294,955	7.8%	4.629%	289	73	283,407	1.40%
	246,543,597	12,251,814	0	258,795,411	100.0%	4.270%	283	77	15,597,140	6.03%
<u>STATE CAPITAL PROJECT BONDS</u>										
SC02A	38,950,347	0	0	38,950,347	76.4%	5.071%	249	67	2,081,156	5.34%
SC07A	5,822,671	0	0	5,822,671	11.4%	5.671%	231	65	165,094	2.84%
SC11A	6,238,660	0	0	6,238,660	12.2%	6.663%	221	63	427,622	6.85%
	51,011,679	0	0	51,011,679	100.0%	5.334%	244	67	2,673,872	5.24%
<u>STATE CAPITAL PROJECT BONDS II</u>										
SC12A	94,002,241	0	0	94,002,241	8.8%	5.385%	259	68	3,085,284	3.28%
SC13A	98,874,208	0	0	98,874,208	9.2%	5.182%	293	74	2,129,877	2.15%
SC13B	58,503,536	364,682	0	58,868,218	5.5%	3.672%	294	79	840,362	1.43%
SC14A	103,681,443	0	0	103,681,443	9.7%	5.054%	284	73	3,376,868	3.26%
SC14B	31,160,999	0	0	31,160,999	2.9%	5.264%	258	67	1,048,433	3.36%
SC14C	164,368,533	0	0	164,368,533	15.4%	3.903%	277	74	2,981,121	1.81%
SC14D	90,650,585	0	0	90,650,585	8.5%	5.204%	311	75	2,217,705	2.45%
SC15A	122,745,647	0	0	122,745,647	11.5%	4.896%	278	74	4,615,761	3.76%
SC15B	106,913,090	0	0	106,913,090	10.0%	5.075%	259	68	5,098,937	4.77%
SC15C	60,194,182	0	0	60,194,182	5.6%	5.348%	268	73	2,641,905	4.39%
SC17A	137,828,640	0	0	137,828,640	12.9%	6.548%	457	77	590,338	0.43%
	1,068,923,103	364,682	0	1,069,287,785	100.0%	5.054%	302	73	28,626,590	2.68%
TOTAL	2,767,770,473	134,069,145	85,492,426	2,987,332,044	100.0%	4.497%	297	75	108,613,763	3.74%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2017**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	713,775,689	28,670,039	0	742,445,728	24.9%	4.200%	312	79	20,330,898	2.74%
TAX-EXEMPT FIRST-TIME HOMEBUYER	631,941,451	68,553,370	0	700,494,821	23.4%	4.404%	287	79	48,333,265	6.90%
TAXABLE FIRST-TIME HOMEBUYER	421,850,849	13,023,347	0	434,874,197	14.6%	4.256%	307	83	20,294,506	4.67%
MULTI-FAMILY/SPECIAL NEEDS	429,973,508	0	0	429,973,508	14.4%	6.305%	314	69	2,889,417	0.67%
RURAL	412,603,691	17,015,400	0	429,619,091	14.4%	4.232%	270	71	10,278,099	2.39%
VETERANS	92,002,335	4,921,918	0	96,924,252	3.2%	4.497%	275	81	3,780,062	3.90%
NON-CONFORMING II	58,314,417	1,824,464	0	60,138,881	2.0%	4.039%	327	82	2,429,058	4.04%
MF SOFT SECONDS	0	0	42,574,655	42,574,655	1.4%	1.490%	313	-	-	-
LOANS TO SPONSORS	0	0	12,804,625	12,804,625	0.4%	0.000%	311	-	-	-
NOTES RECEIVABLE	0	0	10,894,891	10,894,891	0.4%	1.016%	208	-	-	-
LOANS TO SPONSORS II	0	0	6,025,846	6,025,846	0.2%	2.631%	352	-	-	-
CONDO ASSOCIATION LOANS	0	0	5,999,845	5,999,845	0.2%	6.596%	119	-	-	-
NON-CONFORMING I	4,718,881	60,606	0	4,779,487	0.2%	4.175%	280	65	136,308	2.85%
REAL ESTATE OWNED	0	0	4,294,506	4,294,506	0.1%	0.000%	0	-	-	-
OTHER LOAN PROGRAM	2,589,653	0	0	2,589,653	0.1%	5.042%	90	34	142,150	5.49%
ALASKA ENERGY EFFICIENCY	0	0	2,393,473	2,393,473	0.1%	3.625%	171	-	-	-
SECOND MORTGAGE ENERGY	0	0	337,149	337,149	0.0%	3.878%	136	-	-	-
BUILDING MATERIAL LOAN	0	0	167,436	167,436	0.0%	3.749%	167	-	-	-
AHFC TOTAL	2,767,770,473	134,069,145	85,492,426	2,987,332,044	100.0%	4.497%	297	75	108,613,763	3.74%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2017**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,934,470,731	104,117,779	34,848,027	2,073,436,537	69.4%	4.221%	295	77	90,692,549	4.45%
MULTI-PLEX	390,070,907	0	42,201,163	432,272,070	14.5%	5.931%	316	61	1,021,004	0.26%
CONDOMINIUM	258,776,205	21,614,868	5,615,447	286,006,519	9.6%	4.473%	289	77	11,001,805	3.92%
DUPLEX	143,186,268	7,177,714	184,826	150,548,808	5.0%	4.296%	300	77	3,808,169	2.53%
FOUR-PLEX	22,803,264	760,481	74,544	23,638,288	0.8%	4.327%	301	75	996,857	4.23%
TRI-PLEX	10,347,852	168,291	174,947	10,691,090	0.4%	4.154%	298	70	107,524	1.02%
MOBILE HOME TYPE I	8,039,921	230,012	0	8,269,933	0.3%	4.631%	259	71	985,854	11.92%
ENERGY EFFICIENCY RLP	0	0	2,393,473	2,393,473	0.1%	3.625%	171	-	-	-
MOBILE HOME TYPE II	75,326	0	0	75,326	0.0%	5.569%	73	36	0	0.00%
AHFC TOTAL	2,767,770,473	134,069,145	85,492,426	2,987,332,044	100.0%	4.497%	297	75	108,613,763	3.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 9/30/2017

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,159,927,752	58,808,931	54,765,287	1,273,501,969	42.6%	4.452%	293	75	52,247,717	4.29%
WASILLA	212,864,271	13,370,980	1,853,542	228,088,793	7.6%	4.491%	290	79	15,491,845	6.85%
FAIRBANKS	193,682,744	10,388,294	6,339,875	210,410,913	7.0%	4.505%	292	74	7,158,083	3.51%
FORT WAINWRIGHT	119,133,677	0	0	119,133,677	4.0%	6.625%	487	80	0	0.00%
JUNEAU	102,526,007	4,612,996	7,555,584	114,694,586	3.8%	4.305%	304	70	2,981,398	2.78%
KETCHIKAN	103,916,317	5,287,333	1,603,409	110,807,059	3.7%	4.153%	292	74	982,978	0.90%
EAGLE RIVER	101,392,331	4,535,905	358,063	106,286,299	3.6%	4.275%	303	80	3,389,480	3.20%
SOLDOTNA	98,315,142	5,477,655	388,638	104,181,435	3.5%	4.019%	284	75	3,307,004	3.19%
PALMER	96,882,042	5,519,151	1,182,704	103,583,896	3.5%	4.616%	291	77	3,134,022	3.06%
KODIAK	78,844,514	3,127,615	24,136	81,996,265	2.7%	4.401%	274	73	2,160,452	2.64%
NORTH POLE	67,644,089	3,500,734	400,118	71,544,941	2.4%	4.545%	288	80	3,382,748	4.75%
KENAI	50,857,640	3,272,060	2,603	54,132,303	1.8%	4.276%	288	77	2,921,437	5.40%
OTHER SOUTHEAST	44,723,923	1,756,275	1,339,740	47,819,938	1.6%	4.333%	264	67	1,036,803	2.23%
HOMER	41,398,846	1,722,016	2,391,357	45,512,218	1.5%	4.060%	280	66	1,092,410	2.53%
OTHER SOUTHCENTRAL	33,638,753	2,279,226	661,911	36,579,890	1.2%	4.360%	285	73	2,577,253	7.18%
PETERSBURG	33,963,672	1,382,374	0	35,346,047	1.2%	3.910%	264	69	145,128	0.41%
OTHER NORTH	29,273,200	914,810	3,199,228	33,387,239	1.1%	4.635%	237	62	2,075,697	6.88%
CHUGIAK	24,548,673	1,538,093	196,350	26,283,116	0.9%	4.311%	305	79	226,399	0.87%
SITKA	23,478,677	1,123,057	130,363	24,732,097	0.8%	4.246%	306	73	409,949	1.67%
BETHEL	20,511,399	436,029	21,263	20,968,691	0.7%	5.153%	222	70	725,731	3.46%
STERLING	19,573,569	801,561	336,867	20,711,997	0.7%	4.097%	283	74	312,226	1.53%
NIKISKI	19,823,166	736,376	129,997	20,689,539	0.7%	4.182%	289	76	812,208	3.95%
OTHER KENAI PENNINSULA	18,570,351	844,262	350,908	19,765,521	0.7%	4.344%	276	71	480,730	2.48%
OTHER SOUTHWEST	16,825,465	668,328	1,605,339	19,099,132	0.6%	4.788%	248	58	403,574	2.31%
CORDOVA	15,906,052	678,309	169,411	16,753,772	0.6%	4.228%	285	71	344,505	2.08%
NOME	14,845,412	532,459	168,865	15,546,736	0.5%	4.620%	263	73	625,302	4.07%
SEWARD	14,414,933	647,242	316,868	15,379,043	0.5%	4.799%	278	69	59,261	0.39%
VALDEZ	10,287,857	107,074	0	10,394,932	0.3%	4.370%	276	75	129,422	1.25%
AHFC TOTAL	2,767,770,473	134,069,145	85,492,426	2,987,332,044	100.0%	4.497%	297	75	108,613,763	3.74%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,184,467,338	48,470,946	5,162,988	1,238,101,272	41.4%	4.824%	299	66	25,156,362	2.04%
UNINSURED - LTV > 80 (RURAL)	267,179,660	7,571,453	1,923,045	276,674,158	9.3%	4.579%	281	79	4,882,251	1.78%
FEDERALLY INSURED - FHA	244,419,169	16,340,183	0	260,759,352	8.7%	4.969%	253	79	30,108,329	11.55%
PMI - RADIAN GUARANTY	214,878,687	10,582,301	0	225,460,988	7.5%	4.035%	329	88	4,563,448	2.02%
FEDERALLY INSURED - VA	143,341,561	8,446,844	0	151,788,405	5.1%	4.613%	269	84	9,844,669	6.49%
PMI - CMG MORTGAGE INSURANCE	137,377,432	8,962,856	0	146,340,288	4.9%	4.150%	322	87	3,577,413	2.44%
FEDERALLY INSURED - RD	124,513,522	10,360,122	0	134,873,643	4.5%	4.403%	280	86	11,425,475	8.47%
FEDERALLY INSURED - HUD 184	125,967,379	6,737,404	0	132,704,782	4.4%	4.310%	297	87	11,555,264	8.71%
PMI - ESSENT GUARANTY	111,626,806	6,402,659	0	118,029,465	4.0%	4.030%	338	90	2,514,268	2.13%
PMI - MORTGAGE GUARANTY	106,822,337	5,159,464	0	111,981,801	3.7%	4.047%	333	89	1,295,326	1.16%
UNINSURED - UNCONVENTIONAL	0	0	78,406,393	78,406,393	2.6%	1.602%	264	-	-	-
PMI - UNITED GUARANTY	60,909,437	2,240,946	0	63,150,383	2.1%	4.103%	333	89	1,119,729	1.77%
PMI - GENWORTH GE	40,997,858	2,460,370	0	43,458,228	1.5%	4.093%	331	89	2,197,014	5.06%
PMI - PMI MORTGAGE INSURANCE	3,598,240	263,370	0	3,861,610	0.1%	4.748%	275	74	374,213	9.69%
PMI - NATIONAL MORTGAGE INSUR	1,215,056	65,426	0	1,280,481	0.0%	4.314%	343	84	0	0.00%
PMI - COMMONWEALTH	404,555	0	0	404,555	0.0%	4.500%	322	85	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	51,440	4,802	0	56,242	0.0%	6.059%	143	46	0	0.00%
AHFC TOTAL	2,767,770,473	134,069,145	85,492,426	2,987,332,044	100.0%	4.497%	297	75	108,613,763	3.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 9/30/2017

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	838,029,622	46,460,822	0	884,490,444	29.6%	4.592%	273	75	57,363,673	6.49%
ALASKA USA FCU	628,240,776	37,360,759	0	665,601,535	22.3%	4.425%	292	79	27,441,313	4.12%
FIRST NATIONAL BANK OF AK	362,882,878	13,109,217	0	375,992,095	12.6%	5.034%	276	70	10,076,087	2.68%
NORTHRIM BANK	339,874,742	16,493,541	0	356,368,283	11.9%	4.224%	333	83	4,135,802	1.16%
FIRST BANK	162,773,165	6,715,089	0	169,488,254	5.7%	3.985%	296	74	724,726	0.43%
COMMERCIAL LOANS	135,916,215	0	0	135,916,215	4.5%	6.226%	448	80	0	0.00%
AHFC DIRECT SERVICING	0	0	85,492,426	85,492,426	2.9%	1.644%	268	-	-	-
DENALI FEDERAL CREDIT UNION	72,543,617	4,117,918	0	76,661,535	2.6%	4.040%	322	84	2,611,808	3.41%
MT. MCKINLEY MUTUAL SAVINGS	66,373,051	3,317,769	0	69,690,820	2.3%	4.210%	301	79	1,353,563	1.94%
AHFC (SUBSERVICED BY FNBA)	46,781,983	517,462	0	47,299,445	1.6%	5.260%	330	61	725,144	1.53%
SPIRIT OF ALASKA FCU	42,243,337	2,406,502	0	44,649,839	1.5%	4.418%	290	79	1,797,039	4.02%
DENALI STATE BANK	30,629,617	1,714,636	0	32,344,253	1.1%	4.290%	295	78	1,610,976	4.98%
KODIAK ISLAND HA	23,802,856	726,060	0	24,528,917	0.8%	4.232%	270	70	701,233	2.86%
MATANUSKA VALLEY FCU	5,729,068	406,310	0	6,135,378	0.2%	4.042%	331	75	0	0.00%
GUILD MORTGAGE	4,472,387	472,236	0	4,944,623	0.2%	4.024%	342	88	0	0.00%
TONGASS FCU	3,641,080	181,762	0	3,822,842	0.1%	4.136%	327	81	0	0.00%
CORNERSTONE HOME LENDING	1,767,526	0	0	1,767,526	0.1%	3.543%	355	89	0	0.00%
TLINGIT-HAIDA HA	1,437,457	69,062	0	1,506,519	0.1%	4.738%	225	61	72,399	4.81%
PRIMARY RESIDENTIAL MORTGAGE	631,097	0	0	631,097	0.0%	4.125%	352	87	0	0.00%
AHFC TOTAL	2,767,770,473	134,069,145	85,492,426	2,987,332,044	100.0%	4.497%	297	75	108,613,763	3.74%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

 As of: **9/30/2017**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,068,923,103	364,682	0	1,069,287,785	35.8%	5.054%	302	73	28,626,590	2.68%
HOME MORTGAGE REVENUE BONDS	713,398,307	44,858,237	0	758,256,545	25.4%	4.570%	293	78	38,982,465	5.14%
AHFC GENERAL FUND	281,502,717	11,421,264	85,492,426	378,416,407	12.7%	3.522%	316	65	3,228,825	1.10%
MORTGAGE REVENUE BONDS	246,543,597	12,251,814	0	258,795,411	8.7%	4.270%	283	77	15,597,140	6.03%
GOVERNMENTAL PURPOSE BONDS	164,684,273	57,830,752	0	222,515,026	7.4%	3.377%	279	76	8,739,715	3.93%
GENERAL MORTGAGE REVENUE BOND	200,328,843	6,122,928	0	206,451,771	6.9%	4.338%	310	80	8,232,395	3.99%
STATE CAPITAL PROJECT BONDS	51,011,679	0	0	51,011,679	1.7%	5.334%	244	67	2,673,872	5.24%
COLLATERALIZED VETERANS BONDS	41,377,955	1,219,467	0	42,597,422	1.4%	4.901%	280	83	2,532,761	5.95%
AHFC TOTAL	2,767,770,473	134,069,145	85,492,426	2,987,332,044	100.0%	4.497%	297	75	108,613,763	3.74%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	530,243,712	543,227,078	441,583,220	148,236,597	43,266,871
MORTGAGE AND LOAN COMMITMENTS	520,328,907	516,199,088	427,952,369	149,971,296	43,118,694
MORTGAGE AND LOAN PURCHASES	463,127,992	491,727,309	474,916,892	114,514,456	42,873,614
MORTGAGE AND LOAN PAYOFFS	240,116,152	235,978,891	263,602,671	57,829,946	17,320,406
MORTGAGE AND LOAN FORECLOSURES	14,122,693	8,040,474	9,198,246	2,679,488	700,903

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,988	301,489	356,469	300,670	317,615
WEIGHTED AVERAGE INTEREST RATE	4.088%	4.002%	4.254%	3.980%	3.915%
WEIGHTED AVERAGE BEGINNING TERM	346	347	365	344	357
WEIGHTED AVERAGE LOAN-TO-VALUE	87	85	84	86	85
FHA INSURANCE %	3.4%	4.1%	3.4%	3.9%	2.6%
VA INSURANCE %	2.5%	2.2%	2.5%	3.7%	3.9%
RD INSURANCE %	3.1%	1.8%	1.7%	3.1%	2.7%
HUD 184 INSURANCE %	3.2%	1.5%	1.0%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	44.4%	41.1%	34.2%	44.2%	41.8%
CONVENTIONAL UNINSURED %	43.4%	49.3%	57.2%	44.6%	49.1%
SINGLE FAMILY (1-4 UNIT) %	94.0%	91.8%	78.2%	93.1%	94.2%
MULTI FAMILY (>4 UNIT) %	6.0%	8.2%	21.8%	6.9%	5.8%
ANCHORAGE %	46.6%	46.4%	39.7%	49.3%	56.1%
OTHER ALASKAN CITY %	53.4%	53.6%	60.3%	50.7%	43.9%
WELLS FARGO %	40.0%	12.4%	0.9%	0.7%	0.3%
OTHER SELLER SERVICER %	60.0%	87.6%	99.1%	99.3%	99.7%
STREAMLINE REFINANCE %	1.6%	1.7%	1.5%	0.6%	0.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

TAXABLE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	201,484,691	211,202,838	154,037,308	52,655,219	17,935,323
MORTGAGE AND LOAN COMMITMENTS	201,484,691	211,202,838	154,324,573	52,655,219	17,935,323
MORTGAGE AND LOAN PURCHASES	173,331,786	197,104,079	143,926,003	34,729,311	14,288,181
MORTGAGE AND LOAN PAYOFFS	43,878,032	59,202,135	70,731,542	16,403,331	5,676,429
MORTGAGE AND LOAN FORECLOSURES	817,628	1,091,880	1,522,290	621,240	176,346

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	37.4%	40.1%	30.3%	30.3%	33.3%
AVERAGE PURCHASE PRICE	331,708	337,307	330,715	346,855	371,099
WEIGHTED AVERAGE INTEREST RATE	4.052%	3.908%	3.781%	3.973%	3.918%
WEIGHTED AVERAGE BEGINNING TERM	350	350	354	352	352
WEIGHTED AVERAGE LOAN-TO-VALUE	86	85	84	84	81
FHA INSURANCE %	1.5%	2.0%	2.0%	2.0%	0.0%
VA INSURANCE %	1.6%	1.4%	2.3%	1.9%	0.0%
RD INSURANCE %	0.6%	0.5%	0.3%	0.4%	0.0%
HUD 184 INSURANCE %	2.2%	0.4%	0.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	53.9%	50.1%	48.7%	48.4%	39.3%
CONVENTIONAL UNINSURED %	40.1%	45.6%	46.3%	47.4%	60.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	50.7%	50.3%	46.6%	65.8%
OTHER ALASKAN CITY %	47.4%	49.3%	49.7%	53.4%	34.2%
WELLS FARGO %	49.2%	15.6%	0.3%	0.9%	0.0%
OTHER SELLER SERVICER %	50.8%	84.4%	99.7%	99.1%	100.0%
STREAMLINE REFINANCE %	0.8%	1.6%	0.9%	0.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	77,775,609	72,889,236	77,536,797	33,784,157	8,803,155
MORTGAGE AND LOAN COMMITMENTS	77,775,609	72,878,577	78,008,495	33,634,033	8,803,155
MORTGAGE AND LOAN PURCHASES	79,386,505	71,374,764	73,034,864	26,994,672	9,031,681
MORTGAGE AND LOAN PAYOFFS	72,597,611	64,633,068	68,124,269	14,940,210	5,273,421
MORTGAGE AND LOAN FORECLOSURES	4,952,649	5,164,144	4,157,772	977,963	524,558

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.1%	14.5%	15.4%	23.6%	21.1%
AVERAGE PURCHASE PRICE	202,685	205,307	217,932	223,407	230,466
WEIGHTED AVERAGE INTEREST RATE	3.683%	3.583%	3.371%	3.426%	3.337%
WEIGHTED AVERAGE BEGINNING TERM	357	360	359	359	358
WEIGHTED AVERAGE LOAN-TO-VALUE	90	89	89	90	90
FHA INSURANCE %	3.6%	4.6%	3.9%	5.1%	5.2%
VA INSURANCE %	1.6%	2.7%	1.5%	4.7%	9.0%
RD INSURANCE %	9.2%	7.0%	7.5%	8.2%	2.3%
HUD 184 INSURANCE %	6.0%	4.6%	3.3%	2.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	48.8%	44.6%	50.6%	49.3%	52.4%
CONVENTIONAL UNINSURED %	30.9%	36.5%	33.2%	30.3%	31.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	57.4%	62.2%	62.0%	68.2%	76.1%
OTHER ALASKAN CITY %	42.6%	37.8%	38.0%	31.8%	23.9%
WELLS FARGO %	45.8%	12.1%	2.7%	0.3%	0.0%
OTHER SELLER SERVICER %	54.2%	87.9%	97.3%	99.7%	100.0%
STREAMLINE REFINANCE %	0.7%	0.2%	0.4%	0.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	96,814,863	77,671,171	64,931,975	25,312,999	6,295,563
MORTGAGE AND LOAN COMMITMENTS	96,814,863	77,671,171	64,931,975	25,076,072	6,058,636
MORTGAGE AND LOAN PURCHASES	93,777,952	83,164,539	62,372,968	20,658,320	8,965,417
MORTGAGE AND LOAN PAYOFFS	32,957,544	34,001,548	34,467,706	9,732,067	2,940,834
MORTGAGE AND LOAN FORECLOSURES	2,063,752	159,016	501,204	850,667	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	16.9%	13.1%	18.0%	20.9%
AVERAGE PURCHASE PRICE	275,307	278,534	302,442	301,571	313,381
WEIGHTED AVERAGE INTEREST RATE	3.968%	3.809%	3.705%	3.856%	3.788%
WEIGHTED AVERAGE BEGINNING TERM	356	354	357	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	90	90
FHA INSURANCE %	5.8%	7.1%	3.8%	2.3%	2.9%
VA INSURANCE %	0.6%	0.9%	1.3%	0.0%	0.0%
RD INSURANCE %	2.2%	1.0%	1.6%	2.2%	2.5%
HUD 184 INSURANCE %	5.4%	2.3%	2.9%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	64.2%	65.2%	59.4%	70.7%	64.6%
CONVENTIONAL UNINSURED %	21.9%	23.5%	31.0%	24.8%	30.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.1%	50.7%	51.6%	52.5%	52.0%
OTHER ALASKAN CITY %	45.9%	49.3%	48.4%	47.5%	48.0%
WELLS FARGO %	40.5%	15.0%	0.2%	0.6%	1.3%
OTHER SELLER SERVICER %	59.5%	85.0%	99.8%	99.4%	98.7%
STREAMLINE REFINANCE %	0.0%	1.2%	1.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

RURAL	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,353,349	64,071,778	53,508,486	14,689,660	3,964,048
MORTGAGE AND LOAN COMMITMENTS	67,353,349	64,071,778	53,508,486	14,689,660	3,964,048
MORTGAGE AND LOAN PURCHASES	58,246,746	58,014,512	52,476,963	11,629,481	4,206,961
MORTGAGE AND LOAN PAYOFFS	48,760,265	48,792,836	46,812,445	8,503,826	2,430,815
MORTGAGE AND LOAN FORECLOSURES	1,546,881	793,704	935,950	229,617	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	11.8%	11.0%	10.2%	9.8%
AVERAGE PURCHASE PRICE	243,497	260,331	271,332	250,142	272,729
WEIGHTED AVERAGE INTEREST RATE	3.941%	3.838%	3.715%	3.911%	3.932%
WEIGHTED AVERAGE BEGINNING TERM	338	338	340	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	84	84	85	89
FHA INSURANCE %	1.7%	0.0%	0.8%	0.0%	0.0%
VA INSURANCE %	0.3%	1.1%	0.4%	0.0%	0.0%
RD INSURANCE %	5.8%	2.3%	1.6%	3.1%	8.6%
HUD 184 INSURANCE %	1.7%	2.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	9.2%	8.5%	12.8%	16.9%	24.8%
CONVENTIONAL UNINSURED %	81.3%	86.0%	84.4%	80.0%	66.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.7%	11.2%	3.8%	1.2%	0.0%
OTHER SELLER SERVICER %	64.3%	88.8%	96.2%	98.8%	100.0%
STREAMLINE REFINANCE %	8.8%	6.6%	9.7%	1.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,919,500	75,752,112	49,322,900	3,472,000	1,420,000
MORTGAGE AND LOAN COMMITMENTS	40,899,500	46,982,702	35,824,660	5,593,750	614,750
MORTGAGE AND LOAN PURCHASES	31,515,700	42,161,152	106,497,060	9,013,400	2,773,700
MORTGAGE AND LOAN PAYOFFS	18,951,041	10,247,173	22,661,493	2,145,942	0
MORTGAGE AND LOAN FORECLOSURES	2,934,570	438,583	1,132,925	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.8%	8.6%	22.4%	7.9%	6.5%
AVERAGE PURCHASE PRICE	743,545	833,324	2,931,180	763,004	929,650
WEIGHTED AVERAGE INTEREST RATE	6.067%	6.041%	6.291%	6.053%	6.250%
WEIGHTED AVERAGE BEGINNING TERM	288	298	407	215	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	69	76	76	66
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	14.2%	10.6%	3.7%	11.9%	10.4%
MULTI FAMILY (>4 UNIT) %	85.8%	89.4%	96.3%	88.1%	89.6%
ANCHORAGE %	71.8%	67.8%	27.9%	73.7%	54.1%
OTHER ALASKAN CITY %	28.2%	32.2%	72.1%	26.3%	45.9%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 9/30/2017

NON-CONFORMING	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,839,016	18,136,826	15,986,268	3,629,740	564,451
MORTGAGE AND LOAN COMMITMENTS	15,510,066	18,465,776	15,658,294	3,629,740	564,451
MORTGAGE AND LOAN PURCHASES	11,751,435	18,713,504	14,258,494	6,158,004	2,135,749
MORTGAGE AND LOAN PAYOFFS	1,601,082	2,890,462	2,777,375	1,919,873	393,945
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.5%	3.8%	3.0%	5.4%	5.0%
AVERAGE PURCHASE PRICE	324,893	336,029	396,090	405,804	417,347
WEIGHTED AVERAGE INTEREST RATE	4.066%	3.905%	3.848%	4.010%	3.943%
WEIGHTED AVERAGE BEGINNING TERM	353	358	349	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	88	86	85	83	81
FHA INSURANCE %	3.1%	5.1%	2.4%	0.0%	0.0%
VA INSURANCE %	10.3%	0.6%	3.3%	0.0%	0.0%
RD INSURANCE %	1.6%	3.4%	0.0%	5.5%	16.0%
HUD 184 INSURANCE %	3.3%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	36.1%	39.5%	46.7%	49.4%	33.8%
CONVENTIONAL UNINSURED %	45.6%	51.3%	47.6%	45.1%	50.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.3%	39.9%	40.0%	35.6%	31.6%
OTHER ALASKAN CITY %	73.7%	60.1%	60.0%	64.4%	68.4%
WELLS FARGO %	27.5%	7.9%	0.0%	2.9%	0.0%
OTHER SELLER SERVICER %	72.5%	92.1%	100.0%	97.1%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

VETERANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	8,777,801	10,635,016	11,789,223	11,742,130	4,031,005
MORTGAGE AND LOAN COMMITMENTS	8,777,801	10,635,016	11,789,223	11,742,130	4,031,005
MORTGAGE AND LOAN PURCHASES	7,077,431	7,042,102	6,438,712	3,180,125	1,090,750
MORTGAGE AND LOAN PAYOFFS	21,072,442	15,795,020	17,609,107	4,157,020	577,678
MORTGAGE AND LOAN FORECLOSURES	1,807,214	393,146	948,105	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.5%	1.4%	1.4%	2.8%	2.5%
AVERAGE PURCHASE PRICE	292,695	369,088	392,281	336,459	284,600
WEIGHTED AVERAGE INTEREST RATE	3.914%	3.835%	3.324%	3.501%	3.412%
WEIGHTED AVERAGE BEGINNING TERM	355	351	343	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	95	93	94	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	78.1%	65.4%	81.9%	71.2%	77.3%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	9.6%	6.6%	21.0%	0.0%
CONVENTIONAL UNINSURED %	21.9%	25.0%	11.5%	7.8%	22.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	15.9%	26.9%	10.9%	46.6%	52.6%
OTHER ALASKAN CITY %	84.1%	73.1%	89.1%	53.4%	47.4%
WELLS FARGO %	22.9%	19.9%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	77.1%	80.1%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	6.0%	2.9%	0.0%	6.2%	18.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

CLOSING COST ASSISTANCE	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,469,730	5,871,598	8,484,513	2,056,692	253,326
MORTGAGE AND LOAN COMMITMENTS	4,469,730	5,871,598	8,484,513	2,056,692	253,326
MORTGAGE AND LOAN PURCHASES	3,854,339	6,452,214	7,968,907	1,991,893	381,175
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	1.3%	1.7%	1.7%	0.9%
AVERAGE PURCHASE PRICE	217,700	262,542	261,140	256,450	395,000
WEIGHTED AVERAGE INTEREST RATE	4.304%	4.238%	4.053%	4.467%	4.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	98	97	97
FHA INSURANCE %	88.3%	91.6%	90.1%	100.0%	100.0%
VA INSURANCE %	6.0%	4.7%	6.7%	0.0%	0.0%
RD INSURANCE %	5.7%	3.7%	3.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	5.1%	22.9%	16.2%	35.2%	100.0%
OTHER ALASKAN CITY %	94.9%	77.1%	83.8%	64.8%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2017**

UNCONVENTIONAL LOANS	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	10,809,153	6,996,503	5,985,750	894,000	0
MORTGAGE AND LOAN COMMITMENTS	7,243,298	8,419,632	5,422,150	894,000	894,000
MORTGAGE AND LOAN PURCHASES	4,186,098	7,700,443	7,942,921	159,250	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.9%	1.6%	1.7%	0.1%	N/A
AVERAGE PURCHASE PRICE	182,004	350,020	397,146	159,250	N/A
WEIGHTED AVERAGE INTEREST RATE	3.200%	2.632%	3.169%	5.625%	N/A
WEIGHTED AVERAGE BEGINNING TERM	246	351	294	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	69	58	73	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	88.9%	54.5%	58.6%	100.0%	N/A
CONVENTIONAL UNINSURED %	11.1%	45.5%	41.4%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	82.0%	65.5%	90.1%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	18.0%	34.5%	9.9%	0.0%	N/A
ANCHORAGE %	24.4%	26.5%	14.8%	0.0%	N/A
OTHER ALASKAN CITY %	75.6%	73.5%	85.2%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2017**

OTHER LOAN PROGRAM	FY 2015	FY 2016	FY 2017	FY 2018 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	298,135	416,649	418,735	27,677	27,285
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$132,460,000	\$37,540,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$765,000	\$0	\$74,235,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$925,000	\$0	\$88,445,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$132,460,000	\$517,085,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$19,920,000	\$44,430,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$15,060,000	\$0	\$28,070,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$5,015,000	\$0	\$30,665,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$49,230,000	\$79,520,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$315,000	\$28,250,000	\$380,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$27,620,000	\$0	\$43,740,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$600,000	\$0	\$31,550,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$1,195,000	\$330,000	\$98,475,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$30,435,000	\$0	\$46,145,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$37,200,000	\$0	\$56,390,000
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$28,185,000	\$0	\$32,065,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$90,060,000	\$0	\$170,900,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$20,380,000	\$0	\$78,980,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$3,055,000	\$0	\$83,710,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$5,940,000	\$0	\$89,175,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$2,450,000	\$0	\$26,835,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$160,000	\$0	\$77,945,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$6,475,000	\$0	\$105,060,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$1,490,000	\$0	\$91,875,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$3,430,000	\$0	\$52,190,000
SC17A	615	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$0	\$0	\$143,955,000
State Capital Project Bonds II Total							\$983,105,000	\$43,380,000	\$0	\$939,725,000
Total AHFC Bonds and Notes							\$2,767,340,000	\$267,985,000	\$265,575,000	\$2,233,780,000
										Deceased Bonds (SC07A/SC07B, SC11A)
										\$101,700,000
										Total AHFC Bonds w/o Deceased Bonds
										\$2,132,080,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/WR	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	12,460,000	37,540,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000	0	
E021A Total							\$170,000,000	\$0	\$132,460,000	\$37,540,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0	0	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$765,000	\$0	\$74,235,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$765,000	\$0		\$74,235,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$925,000	\$0		\$88,445,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1	Aa2/WR	AA+/F1
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/WR	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$2,455,000	\$132,460,000	\$517,085,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	290,000	610,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	530,000	1,220,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	550,000	1,230,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	560,000	1,250,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	570,000	1,270,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	580,000	1,280,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	590,000	1,300,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	600,000	1,320,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	610,000	1,340,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	620,000	1,360,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	620,000	1,390,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	640,000	1,400,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	650,000	1,420,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	660,000	1,440,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	670,000	1,470,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	670,000	1,500,000			
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	670,000	1,530,000			
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	690,000	1,550,000			
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	710,000	1,560,000			
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	710,000	1,600,000			
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	720,000	1,620,000			
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	740,000	1,640,000			
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	755,000	1,655,000			
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	765,000	1,685,000			
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	770,000	1,720,000			
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	780,000	1,750,000			
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	790,000	1,780,000			
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	800,000	1,810,000			
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	810,000	1,840,000			
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	800,000	1,890,000			
E0911 Total							\$64,350,000	\$0	\$19,920,000	\$44,430,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0	0			
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0	0			
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0	0			
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0	0			
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0	0			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	1,220,000	0	Aaa	AAA
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	Aaa	1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	Aaa	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	Aaa	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	Aaa	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	Aaa	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	Aaa	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	Aaa	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	Aaa	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	Aaa	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	Aaa	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	Aaa	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	Aaa	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	Aaa	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	Aaa	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	Aaa	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	Aaa	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	Aaa	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	Aaa	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	Aaa	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	Aaa	825,000
E10A1 Total							\$43,130,000	\$15,060,000	\$0	\$28,070,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	Aaa	AAA
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	Aaa	AAA
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	Aaa	AAA
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	Aaa	AAA
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	Aaa	AAA
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	Aaa	AAA
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0	Aaa	AAA
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0	Aaa	AAA
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0	Aaa	AAA
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	405,000	0	Aaa	AAA
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	Aaa	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	Aaa	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	Aaa	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	Aaa	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	Aaa	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	Aaa	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	Aaa	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	Aaa	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	Aaa	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	Aaa	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	Aaa	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	Aaa	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	Aaa	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	Aaa	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	Aaa	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	Aaa	505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$5,015,000	\$0	\$30,665,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,215,000	1,945,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,765,000	2,865,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,770,000	2,920,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,830,000	2,920,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,850,000	2,970,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,830,000	2,930,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,850,000	2,970,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,850,000	3,040,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,890,000	3,060,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,920,000	3,100,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,950,000	3,130,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,980,000	3,170,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	2,000,000	3,220,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,970,000	3,160,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,670,000	2,700,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,700,000	2,730,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,710,000	2,780,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,740,000	2,810,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,760,000	2,850,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,780,000	2,890,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,540,000	2,510,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,410,000	2,290,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,440,000	2,310,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,380,000	2,220,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	1,020,000	1,650,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	1,020,000	1,690,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	1,050,000	1,690,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	1,070,000	1,710,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	1,080,000	1,740,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,100,000	1,750,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,090,000	1,800,000	
E0912 Total							\$128,750,000	\$0	\$49,230,000	\$79,520,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	60,000	330,000	0	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	35,000	455,000	0	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	585,000	5,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	685,000	5,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	780,000	10,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	875,000	15,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	975,000	15,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	1,075,000	15,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,175,000	15,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,270,000	20,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,370,000	20,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,470,000	20,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,575,000	25,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,675,000	25,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,775,000	25,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,875,000	25,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,970,000	30,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	2,070,000	30,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	2,170,000	30,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	2,270,000	30,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,330,000	20,000	
E11A1 Total							\$28,945,000	\$315,000	\$28,250,000	\$380,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	2,790,000	0	0	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$27,620,000	\$0	\$43,740,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$48,010,000	\$97,400,000	\$226,805,000			
Collateralized Bonds (Veterans Mortgage Program)													
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch	
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0		N/A	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000			
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000			
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000			
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000			
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000			
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000			
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000			
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000			
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000			
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000			
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000			
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000			
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000			
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000			
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000			
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000			
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000			
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000			
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000			
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000			
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000			
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000			
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000			
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000		
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000		
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000		
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000		
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000		
							C1611 Total	\$32,150,000	\$600,000	\$0	\$31,550,000	
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000		
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000		
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000		
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000		
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000		
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000		
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000		
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000		
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000		
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000		
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000		
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000		
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000		
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000		
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000		
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000		
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000		
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000		
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000		
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000		
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000		
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000		
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000		
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000		
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000		
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000		
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000		
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000		
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000		
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000		
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000		
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000		
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000		
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000		
	011839MM6	3.000%	2039	Jun	Sinker		570,000	0	0	570,000		
	011839MM6	3.000%	2039	Dec	Term		580,000	0	0	580,000		
	011839ML8	3.050%	2040	Jun	Sinker		150,000	0	0	150,000		
	011839ML8	3.050%	2040	Dec	Sinker		155,000	0	0	155,000		
	011839ML8	3.050%	2041	Jun	Sinker		155,000	0	0	155,000		
	011839ML8	3.050%	2041	Dec	Sinker		160,000	0	0	160,000		
	011839ML8	3.050%	2042	Jun	Sinker		160,000	0	0	160,000		
	011839ML8	3.050%	2042	Dec	Sinker		165,000	0	0	165,000		
	011839ML8	3.050%	2043	Jun	Sinker		170,000	0	0	170,000		
	011839ML8	3.050%	2043	Dec	Sinker		170,000	0	0	170,000		
	011839ML8	3.050%	2044	Jun	Sinker		175,000	0	0	175,000		
	011839ML8	3.050%	2044	Dec	Sinker		180,000	0	0	180,000		
	011839ML8	3.050%	2045	Jun	Sinker		180,000	0	0	180,000		
	011839ML8	3.050%	2045	Dec	Sinker		95,000	0	0	95,000		
	011839ML8	3.050%	2046	Jun	Sinker		80,000	0	0	80,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$50,000,000	\$600,000	\$0	\$49,400,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	1,765,000	0	0	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	40,000	5,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	125,000	25,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	205,000	50,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	290,000	75,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	365,000	105,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	460,000	125,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	545,000	150,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	640,000	175,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	Moody's N/A	Fitch AA+
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	725,000	200,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	820,000	225,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	915,000	245,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	1,005,000	280,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	1,100,000	305,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,210,000	330,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,305,000	360,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,410,000	390,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,510,000	415,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	235,000	65,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	255,000	70,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	280,000	80,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	310,000	80,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	325,000	95,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	355,000	95,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,555,000	715,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
						GM12A Total	\$145,890,000	\$14,650,000	\$16,985,000	\$114,255,000	
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	Moody's N/A	Fitch AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	1,195,000	0	0	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II										S and P	Moody's	Fitch
GM16A	General Mortgage Revenue Bonds II, 2016 Series A									AA+	N/A	AA+
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo				
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	10,000	255,000		
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000		
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	5,000	265,000		
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000		
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	5,000	270,000		
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000		
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	5,000	280,000		
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000		
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	5,000	280,000		
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000		
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	5,000	285,000		
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	5,000	290,000		
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000		
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	5,000	295,000		
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000		
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	5,000	300,000		
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000		
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	5,000	305,000		
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000		
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000		
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	5,000	315,000		
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	5,000	320,000		
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000		
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	5,000	325,000		
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000		
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000		
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	5,000	330,000		
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	5,000	335,000		
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000		
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	5,000	345,000		
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000		
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	5,000	350,000		
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000		
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000		
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	5,000	355,000		
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000		
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	5,000	365,000		
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	10,000	365,000		
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000		
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000		
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	10,000	370,000		
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000		
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	10,000	380,000		
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000		
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	10,000	385,000		
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	10,000	395,000		
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000		
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	10,000	400,000		
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000		
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000		
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	10,000	410,000		
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000		
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	15,000	410,000		
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000		
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	15,000	420,000		

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moodys	Fitch
GM16A General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+		
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	15,000			430,000	
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0			385,000	
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0			395,000	
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	15,000			435,000	
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	15,000			445,000	
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0			405,000	
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	15,000			455,000	
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0			410,000	
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	15,000			465,000	
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0			420,000	
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	15,000			470,000	
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0			430,000	
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	15,000			480,000	
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0			435,000	
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0			440,000	
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	15,000			490,000	
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0			265,000	
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	10,000			295,000	
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0			215,000	
GM16A Total							\$100,000,000	\$1,195,000	\$330,000	\$98,475,000			
General Mortgage Revenue Bonds II Total							\$245,890,000	\$15,845,000	\$17,315,000	\$212,730,000			
Governmental Purpose Bonds											S and P	Moodys	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000			14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0			0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0			0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0			0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0			0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0			0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0			0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0			0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0			0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0			0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0			0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0			0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0			0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0			0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0			0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0			0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0			0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0			0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0			0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0			0	
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0			0	
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0			0	
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0			0	
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0			0	
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0			0	
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0			0	
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0			0	
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0			0	
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0			0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$30,435,000	\$0		\$46,145,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0		0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$37,200,000	\$0	\$56,390,000	
Governmental Purpose Bonds Total							\$203,170,000	\$67,635,000	\$18,400,000	\$117,135,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	2,845,000	0		0
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						SC02C Total	\$60,250,000	\$28,185,000	\$0	\$32,065,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0	
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0	
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0	
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0	0	
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$14,880,000	\$0	\$27,535,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
011832Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
011832R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
011832H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
011832S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
011832T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0	0	
011832U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
011832W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
011832K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
011832X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000			
							SC07B Total	\$53,110,000	\$14,175,000	\$0		\$38,935,000	
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0		0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0		0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0		0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0		0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0		0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0		0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0		0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0	0		0	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000			
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000			
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000			
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000			
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000			
							SC11A Total	\$105,185,000	\$32,820,000	\$0		\$72,365,000	
State Capital Project Bonds Total							\$260,960,000	\$90,060,000	\$0	\$170,900,000			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+	
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0		0	
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0		0	
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0		0	
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0		0	
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0		0	
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0		0	
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0		0	
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0		0	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0	0		0	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	2,170,000	0	0		0	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000			
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000			
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000			
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000			
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000			
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000			
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000			
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000			
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000			
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000			
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000			
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000			
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000			
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$20,380,000	\$0	\$78,980,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	3,055,000	0	0	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$3,055,000	\$0	\$83,710,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	2,330,000	0	0	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							SC14A Total	\$95,115,000	\$5,940,000	\$0	\$89,175,000
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	765,000	0	0	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							SC14B Total	\$29,285,000	\$2,450,000	\$0	\$26,835,000
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term		Tax	140,000,000	0	0	140,000,000	
							SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	55,000	0	0	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$160,000	\$0	\$77,945,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 3.234%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	1,925,000	0	0	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$6,475,000	\$0	\$105,060,000	
SC15B State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	705,000	0	0	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
SC15B Total							\$93,365,000	\$1,490,000	\$0	\$91,875,000	
SC15C State Capital Project Bonds II, 2015 Series C											
				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	2,945,000	0	0	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000	
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000	
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000	
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000	
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
SC15C Total							\$55,620,000	\$3,430,000	\$0	\$52,190,000	
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	AA+	N/A	AA+
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	0	0	1,000,000	
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	0	0	1,120,000	
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	0	0	2,050,000	
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	0	0	2,150,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC17A	State Capital Project Bonds II, 2017 Series A				Exempt	Prog: 615	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
										AA+	N/A	AA+
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	0		0		2,210,000
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	0		0		3,480,000
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	0		0		3,570,000
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	0		0		4,185,000
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	0		0		4,295,000
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	0		0		4,575,000
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	0		0		4,685,000
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	0		0		4,600,000
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	0		0		4,715,000
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	0		0		4,630,000
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	0		0		4,745,000
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0		0		5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0		0		5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0		0		5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0		0		5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0		0		5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0		0		5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0		0		6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0		0		6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0		0		7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0		0		7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0		0		7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0		0		7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0		0		7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0		0		7,680,000
SC17A Total							\$143,955,000	\$0	\$0	\$143,955,000		
State Capital Project Bonds II Total							\$983,105,000	\$43,380,000	\$0	\$939,725,000		
Commercial Paper Total		\$45,100,000					Total AHFC Bonds		\$2,767,340,000	\$267,985,000	\$265,575,000	\$2,233,780,000
Defeased Bonds (SC07A, SC07B, SC11A)											\$101,700,000	
Total AHFC Bonds w/o Defeased Bonds											\$2,132,080,000	

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- On September 6, 2017, AHFC issued State Capital Project Bonds 2017 Series A and contributed \$605,000 coporate cash to defease \$63,705,000 State Capital Project Bonds 2011 Series A. These bonds will be redeemed on the first optional redemption date of December 1, 2020.
- AHFC has issued \$18.582 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$79,638,558
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 5.542%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$391,143	5.71%	95
3-Months	\$1,492,409	7.13%	119
6-Months	\$3,631,960	8.45%	141
12-Months	\$7,347,392	8.39%	140
Life	\$305,203,945	12.35%	206

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$80,765,345
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.700%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$865,314	12.00%	200
3-Months	\$2,941,821	13.30%	222
6-Months	\$4,505,209	10.40%	173
12-Months	\$7,581,931	8.80%	147
Life	\$127,508,432	16.04%	267

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$77,920,075
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 4.811%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,115,890	15.69%	261
3-Months	\$2,483,205	11.74%	196
6-Months	\$3,416,963	8.21%	137
12-Months	\$7,995,445	9.57%	159
Life	\$108,014,912	14.00%	233

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$105,742,157
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.641%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,004,162	10.72%	179
3-Months	\$2,763,559	9.77%	163
6-Months	\$7,675,773	13.58%	226
12-Months	\$12,354,931	11.04%	184
Life	\$142,018,321	14.65%	244

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$115,487,272
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.161%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$861,275	8.53%	142
3-Months	\$2,517,287	8.24%	137
6-Months	\$5,606,004	9.34%	156
12-Months	\$12,179,655	10.17%	169
Life	\$139,016,804	15.49%	258

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$123,076,621
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.101%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$425,142	4.05%	68
3-Months	\$3,075,335	9.36%	156
6-Months	\$5,167,016	8.04%	134
12-Months	\$11,574,260	9.05%	151
Life	\$142,563,172	15.44%	257

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$130,905,154
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.423%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,029,081	8.97%	149
3-Months	\$1,990,916	5.85%	97
6-Months	\$3,559,575	5.30%	88
12-Months	\$9,776,364	7.34%	122
Life	\$136,291,998	15.30%	255

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$32,103,644
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 4.246%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$430,209	14.76%	246
3-Months	\$891,977	10.35%	172
6-Months	\$1,738,978	9.94%	166
12-Months	\$3,475,969	9.63%	161
Life	\$21,292,488	6.83%	114

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$37,622,969
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.515%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$383,704	11.46%	191
3-Months	\$850,916	8.54%	142
6-Months	\$1,518,766	7.57%	126
12-Months	\$3,078,145	7.71%	129
Life	\$19,015,703	7.02%	117

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$28,462,034
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 5.019%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$160,286	6.52%	109
3-Months	\$373,346	5.06%	84
6-Months	\$993,294	6.58%	110
12-Months	\$1,873,205	6.23%	104
Life	\$32,499,740	13.67%	228

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$76,277,678
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 3.462%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$447,876	6.78%	113
3-Months	\$2,010,537	9.83%	164
6-Months	\$3,976,128	9.56%	159
12-Months	\$7,421,600	8.70%	145
Life	\$33,834,335	5.66%	94

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$21,263,560
 Weighted Average Seasoning: 116
 Weighted Average Interest Rate: 5.346%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$80,513	4.43%	74
3-Months	\$416,700	7.44%	124
6-Months	\$922,905	8.07%	135
12-Months	\$1,564,300	6.82%	114
Life	\$21,654,836	12.63%	211

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$35,789,485
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 4.052%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$841,751	24.34%	406
3-Months	\$1,177,860	12.09%	201
6-Months	\$1,680,993	8.70%	145
12-Months	\$4,679,502	11.50%	192
Life	\$47,783,452	14.37%	239

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$34,185,592
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.399%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$149,205	5.09%	85
3-Months	\$1,962,119	19.88%	331
6-Months	\$4,181,482	20.44%	341
12-Months	\$6,947,033	16.95%	283
Life	\$9,087,872	17.44%	291

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$128,645,850
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.414%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,067,071	9.44%	157
3-Months	\$3,098,050	9.05%	151
6-Months	\$7,866,279	11.09%	185
12-Months	\$17,872,148	12.32%	205
Life	\$85,180,130	10.29%	171

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$77,805,921
 Weighted Average Seasoning: 19
 Weighted Average Interest Rate: 4.212%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$356,918	5.34%	140
3-Months	\$603,547	3.04%	84
6-Months	\$1,431,702	3.56%	107
12-Months	\$2,034,681	2.54%	89
Life	\$2,259,843	2.45%	91

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$205,732,487
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 3.375%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,703,734	9.42%	157
3-Months	\$5,045,977	9.20%	153
6-Months	\$7,906,416	7.20%	120
12-Months	\$18,147,851	8.12%	135
Life	\$656,428,842	16.41%	274

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

09/30/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2018	143,955,000	-	143,955,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2018 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC17A	143,955,000	-	143,955,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2018	16,290,000	-	16,290,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2018 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	16,290,000	-	16,290,000

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	9,060,000	-	9,060,000
E0911	3,860,000	-	3,860,000
E0912	11,050,000	-	11,050,000
E11A1	3,790,000	-	3,790,000
C0711	-	11,135,000	11,135,000
GM12A	3,835,000	-	3,835,000
GM16A	330,000	-	330,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

September 30, 2017

Data	GP97A	GP01A	GP01B	E021A	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C	SC17B
Outstanding	14,600,000	46,145,000	56,390,000	37,540,000	32,065,000	74,235,000	74,235,000	88,445,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000	
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4	
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14	
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29	
Ratings	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/Aa2	AA+/AA+	AA+/AA+	
Remark Agent	Wells Fargo	Wells Fargo	Merrill BofA	Ray James	Jefferies	Ray James	Ray James	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A	
Remarket Fee	0.06%	0.06%	0.07%	0.05%	0.06%	0.04%	0.04%	0.06%	0.06%	0.06%	0.07%	N/A	N/A	
Liquidity	Self	Self	Self	JP Morgan	Self	FHLB	FHLB	FHLB	BOT	Wells Fargo	BOA	N/A	N/A	
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater	
Reset Date	Weekly	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly	
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	
Credit Type	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	
Current Rate	0.89%	0.90%	0.95%	1.01%	0.91%	0.94%	0.94%	0.90%	0.90%	0.90%	0.95%	2.04%	1.74%	
Avg Rate	1.58%	1.15%	1.15%	1.35%	1.15%	0.74%	0.71%	0.70%	0.21%	0.20%	0.23%	1.19%	0.98%	
Max Rate	9.00%	9.25%	9.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.90%	0.90%	0.95%	2.04%	1.74%	
Min Rate	0.01%	0.01%	0.01%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%	
SIFMA Rate	1.58%	1.14%	1.14%	1.11%	1.10%	0.63%	0.63%	0.63%	0.24%	0.24%	0.23%	0.26%	0.34%	
SIFMA Spread	0.00%	0.01%	0.01%	0.24%	0.05%	0.11%	0.08%	0.06%	(0.03%)	(0.03%)	(0.00%)	0.93%	0.64%	
FY 2017 Avg	0.67%	0.65%	0.66%	0.68%	0.67%	0.71%	0.71%	0.65%	0.66%	0.65%	0.67%	1.52%	1.22%	
FY 2018 Avg	0.78%	0.79%	0.80%	0.83%	0.79%	0.81%	0.81%	0.79%	0.79%	0.79%	0.80%	2.03%	1.73%	
FY 2018 Sprd	(0.04%)	(0.03%)	(0.02%)	0.01%	(0.03%)	(0.01%)	(0.01%)	(0.03%)	(0.03%)	(0.03%)	(0.02%)	1.21%	0.91%	

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A-/A3	12/01/30	46,145,000	2.453%	1.030%	1.423%	1.148%	2.571%	0.118%
GP01B	Merrill BofA	AA/Aa3	12/01/30	56,390,000	4.143%	1.030%	3.112%	1.146%	4.258%	0.116%
E021A	Goldman	AA-/Aa2	06/01/32	37,540,000	2.980%	0.698%	2.282%	1.354%	3.636%	0.656%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.043%	2.727%	1.076%	3.803%	0.033%
SC02C	JP Morgan	A+/Aa2	07/01/22	32,065,000	4.303%	1.214%	3.089%	1.147%	4.236%	(0.067%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	142,149,000	3.735%	0.698%	3.036%	0.728%	3.764%	0.030%
E071A ²	JP Morgan	A+/Aa2	12/01/41	94,766,000	3.720%	0.698%	3.022%	0.700%	3.722%	0.002%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.319%	3.442%	0.211%	3.653%	(0.108%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.319%	3.442%	0.203%	3.645%	(0.116%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.319%	3.421%	0.209%	3.630%	(0.110%)
TOTAL				666,240,000	3.670%	0.643%	3.027%	0.662%	3.689%	0.019%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
42,192,444	11,229,118	(30,963,327)
50,807,075	13,741,589	(37,065,487)
29,091,673	8,064,502	(21,027,171)
7,999,169	2,277,399	(5,721,770)
34,888,180	10,426,663	(24,461,516)
53,515,640	10,054,280	(43,461,360)
35,548,232	6,594,082	(28,954,151)
21,923,568	1,957,946	(19,965,622)
21,923,568	1,683,000	(20,240,567)
29,068,206	2,271,855	(26,796,352)
326,957,755	68,300,433	(258,657,322)

FY 2018 REMARKETING SUMMARY BY LIQUIDITY TYPE										
#1 RA FY18		Exempt WF	Exempt BOT	Exempt Self	Exempt BOA	Exempt FHLB	AMT Daily JPM	Index Floater	FY 2018	FY 2017
Wells Fargo 0.78%	Allocation	9.4%	9.4%	17.4%	9.4%	27.7%	4.4%	22.2%	100.0%	100.0%
	Max Rate	0.90%	0.90%	0.95%	0.95%	0.94%	1.01%	2.04%	2.04%	1.98%
#1 RA FY17	Min Rate	0.74%	0.74%	0.72%	0.72%	0.74%	0.71%	1.73%	0.71%	0.36%
	Avg Rate	0.79%	0.79%	0.79%	0.80%	0.80%	0.83%	1.81%	1.02%	1.02%
0.65%	SIFMA Spread	(0.03%)	(0.03%)	(0.03%)	(0.02%)	(0.02%)	0.01%	0.99%	0.20%	0.34%

MONTHLY FLOAT SUMMARY	
September 30, 2017	
Total Bonds	\$2,132,080,000
Total Float	\$856,285,000
Self-Liquid	\$149,200,000
Float %	40.2%
Hedge %	77.8%

AHFC LIQUIDITY ANALYSIS (As of 9/30/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	32,818,050
SAM Commercial Paper Match	45,100,000
Alaska USA Operating DDAs	21,783,442
GEFONSI Self-Liquidity Reserve Fund	204,698,109
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,396,907
Governmental Purpose Bonds, 2001 Series A & B	10,014,773
Governmental Purpose Bonds, 2001 Series C	5,509,737
State Capital Project Bonds, 2002 Series C	2,149,299
Total Self-Liquidity Sources	328,470,317

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	102,535,000
State Capital Project Bonds, 2002 Series C	32,065,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	45,100,000
Total Self-Liquidity Requirements	194,300,000
Excess of Sources over Requirements	134,170,317
Ratio of Sources to Requirements	1.69

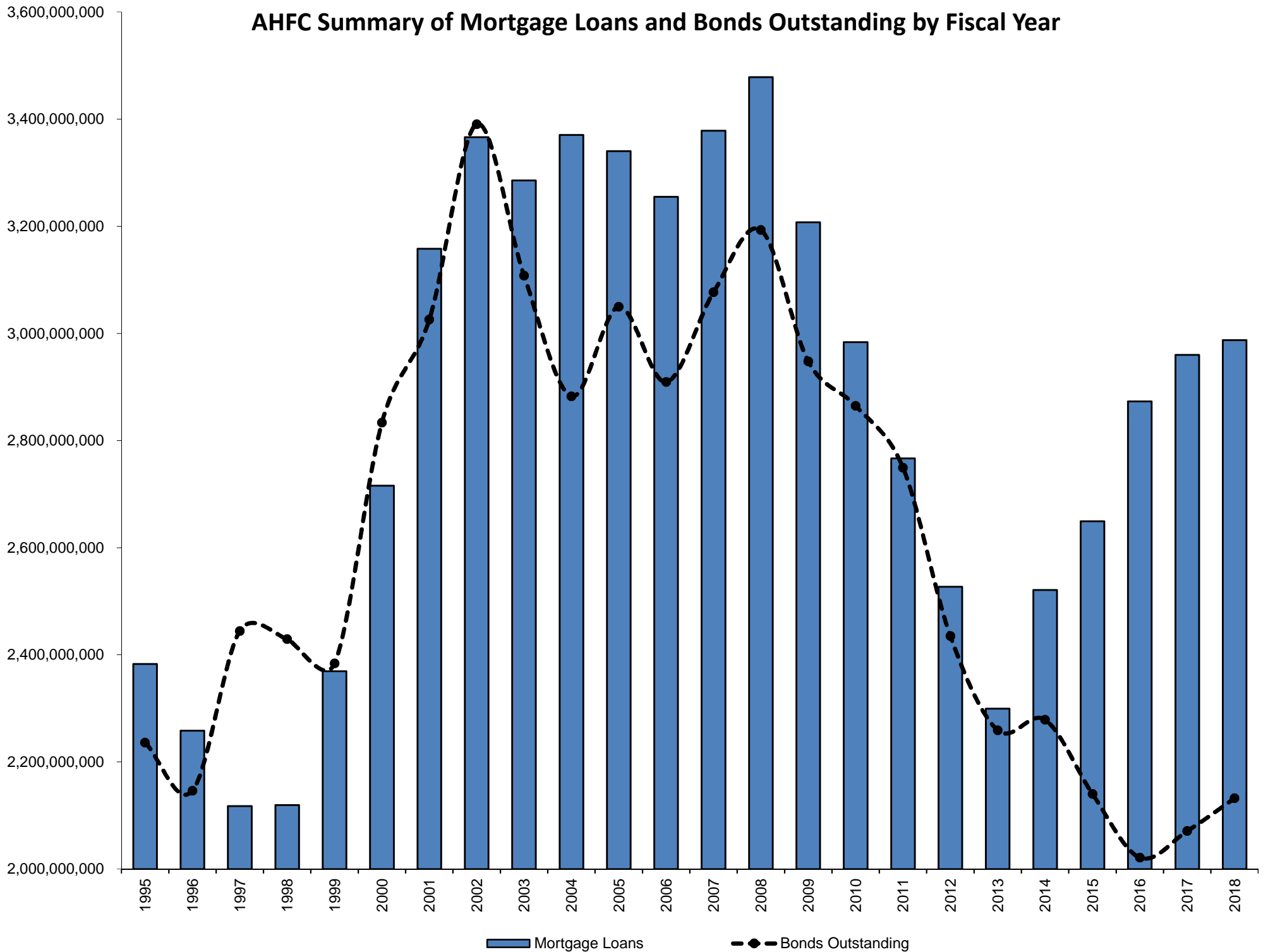
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	39,425,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	80,305,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	242,875,000
Total Rating Agency Sources (- 10%)	295,623,285
Excess of Rating Agency Sources over Requirements	52,748,285
Excess Ratio of Rating Agency Sources to Requirements	1.22

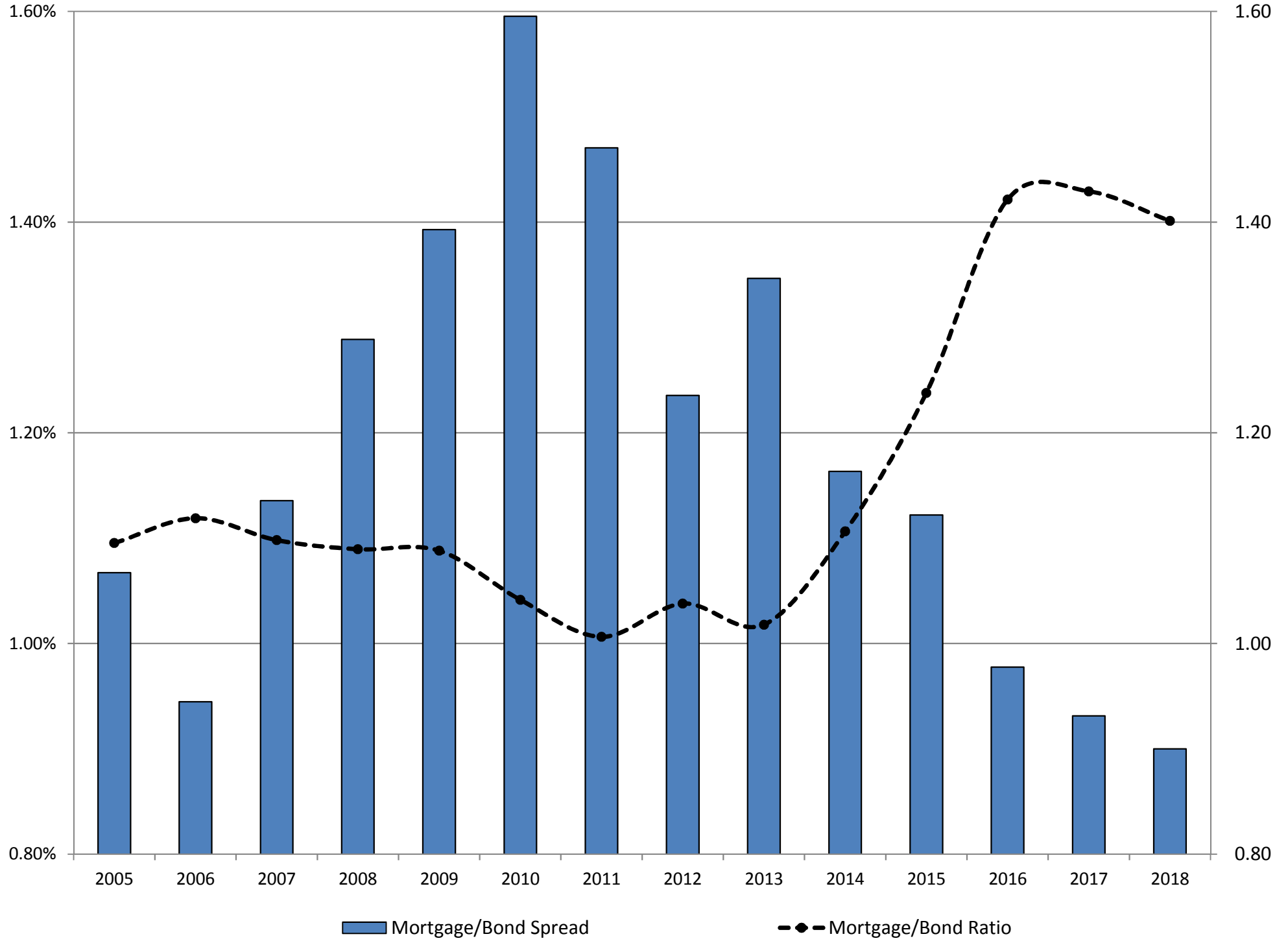
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	37,540,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	236,915,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	517,085,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	37,540,000
Federal Home Loan Bank of Des Moines SBPA (05/25/21)	236,915,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (05/08/20)	80,870,000
Total External Liquidity Facilities	517,085,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

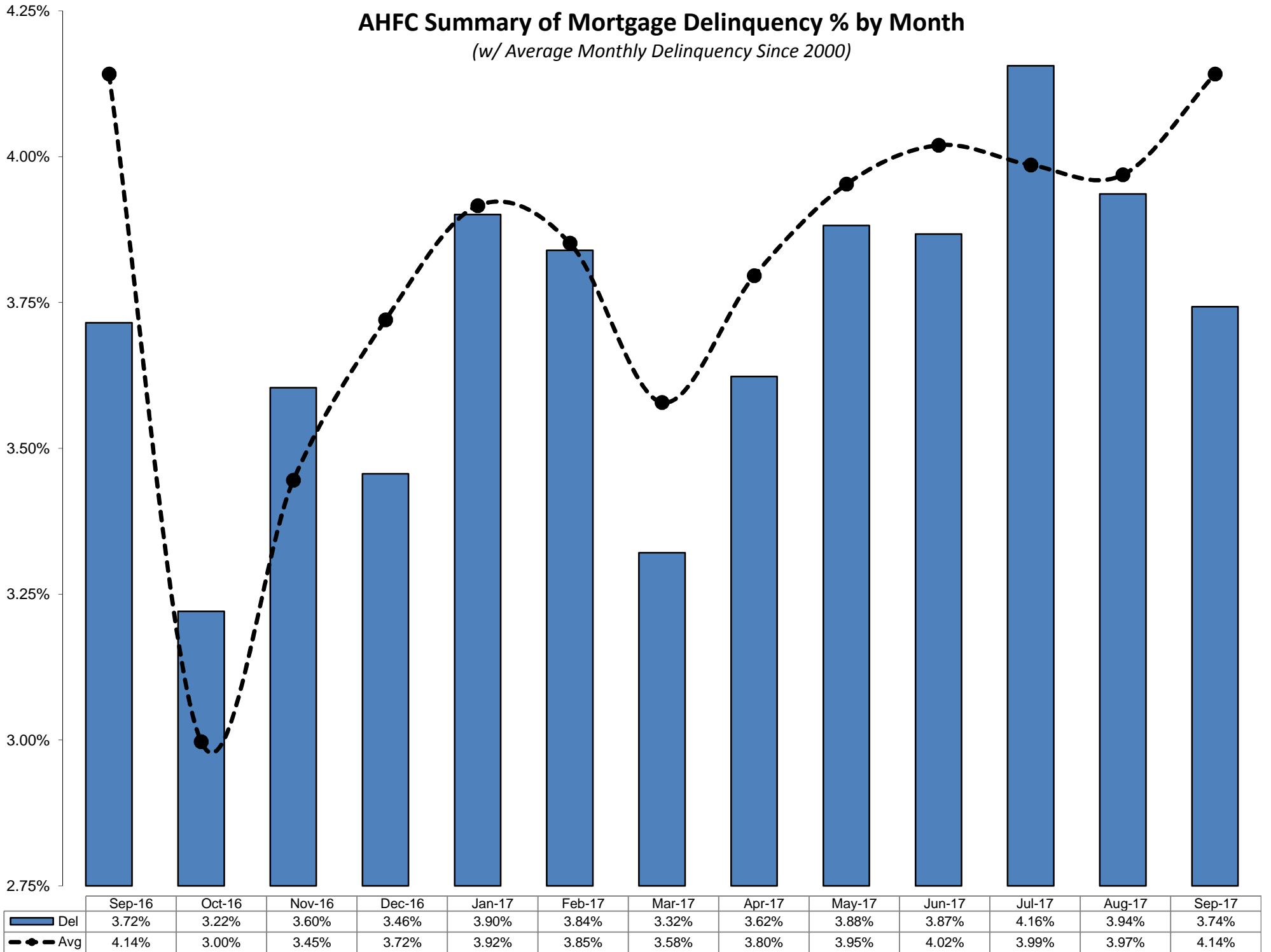


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

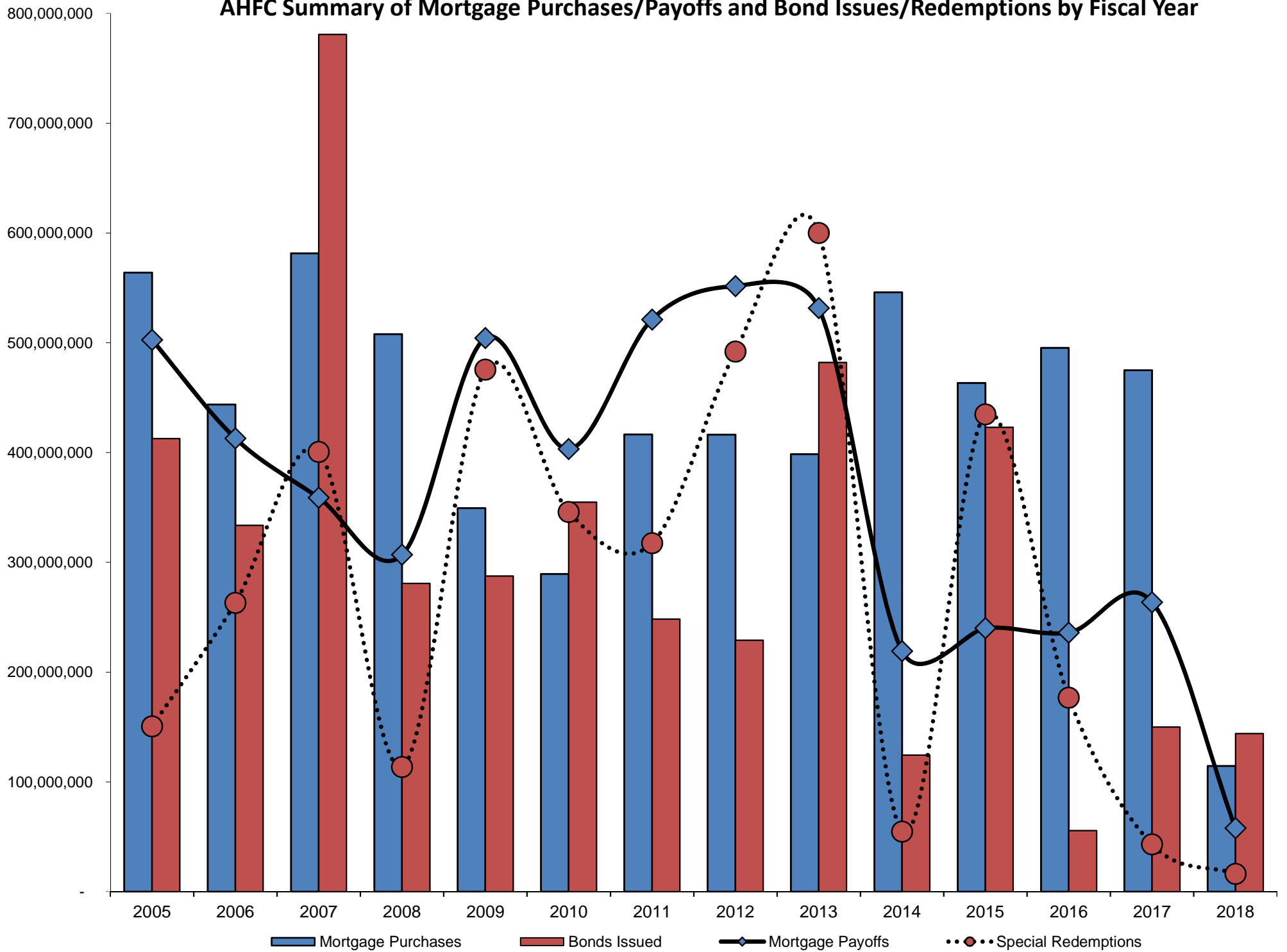


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

