



MARCH 2012

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
MARCH 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	03/31/11	03/31/12	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,646,085,508	\$2,427,207,531	(8.3%)
Participation Loans	159,711,390	166,379,360	4.2%	152,467,860	143,494,387	(5.9%)
REO's	3,894,386	5,469,821	40.5%	6,803,403	7,020,626	3.2%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$2,805,356,771	\$2,577,722,545	(8.1%)
# of Mortgage Loans	19,941	18,378	(7.8%)	18,627	16,949	(9.0%)
Multifamily %	7.3%	7.3%	0.0%	7.6%	8.1%	6.6%
Anchorage %	35.6%	35.2%	(1.1%)	35.4%	36.0%	1.7%
Insurance %	59.7%	59.4%	(0.5%)	59.7%	58.0%	(2.8%)
Mortgage Wghtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.662%	5.458%	(3.6%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$128,258,443	\$129,677,742	1.1%
Delinquency %	5.34%	5.14%	(3.8%)	4.58%	5.04%	10.1%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,749,535,000	\$1,505,570,000	(13.9%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	239,645,000	227,420,000	(5.1%)
Other Bonds	842,555,000	927,010,000	10.0%	934,600,000	907,005,000	(3.0%)
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,923,780,000	\$2,639,995,000	(9.7%)
Variable Bonds %	30.1%	31.1%	3.3%	29.4%	32.3%	9.9%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wghtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.245%	4.164%	(1.9%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.417%	1.294%	(8.7%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	1.04	1.02	(1.7%)
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Nine Months Ending		
	FY 2010	FY 2011	% Change	03/31/11	03/31/12	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$401,005,031	(36.8%)	\$299,695,859	\$346,333,548	15.6%
Mortgage Commitments	632,431,348	404,551,081	(36.0%)	301,738,309	347,651,448	15.2%
Mortgage Purchases	289,364,195	416,413,024	43.9%	339,557,358	295,000,334	(13.1%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	433,370,812	405,968,262	(6.3%)
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	13,610,607	11,141,712	(18.1%)
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	143,160,000	229,055,000	60.0%
Bonds Issued - Other	0	105,185,000	100.0%	105,185,000	0	(100.0%)
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	160,525,000	305,145,000	90.1%
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	28,865,000	33,190,000	15.0%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	\$58,955,000	(\$109,280,000)	(100.0%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$85,167	\$76,015	(10.7%)
Investment Income	17,128	16,630	(2.9%)	9,113	7,023	(22.9%)
Externally Funded Programs	191,968	194,411	1.3%	102,449	83,291	(18.7%)
Other Revenue	10,307	10,412	1.0%	5,041	5,845	15.9%
Total Revenue	397,258	385,695	(2.9%)	201,770	172,174	(14.7%)
Interest Expenses	130,789	122,138	(6.6%)	61,849	55,656	(10.0%)
Housing Grants & Subsidies	194,883	196,168	0.7%	100,589	87,757	(12.8%)
Operations & Administration	49,678	54,100	8.9%	25,080	27,379	9.2%
Other Expenses	31,682	26,200	(17.3%)	10,839	16,266	50.1%
Total Expenses	407,032	398,606	(2.1%)	198,357	187,058	(5.7%)
Operating Income	(9,774)	(12,911)	(32.1%)	3,413	(14,884)	(100.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	10,182	6,341	(37.7%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(6,769)	(21,225)	(100.0%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,676,329	4,490,273	(4.0%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	3,059,107	2,917,679	(4.6%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,617,222	\$1,572,594	(2.8%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2012**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,427,207,531	94.16%
PARTICIPATION LOANS	143,494,387	5.57%
REAL ESTATE OWNED	7,020,626	0.27%
TOTAL PORTFOLIO	2,577,722,545	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	65,943,794	2.57%
60 DAYS PAST DUE	22,877,151	0.89%
90 DAYS PAST DUE	11,751,825	0.46%
120+ DAYS PAST DUE	29,104,971	1.13%
TOTAL DELINQUENT	129,677,742	5.04%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	5.458%	TAX-EXEMPT FTHB %	33.2%
AVG REMAINING TERM	288	RURAL %	20.4%
AVG LOAN TO VALUE	80	TAXABLE %	13.7%
SINGLE FAMILY %	91.9%	TAX-EXEMPT VETS %	10.6%
MULTI-FAMILY %	8.1%	TAXABLE FTHB %	12.2%
VA INSURANCE %	17.1%	MF/SPECIAL NEEDS %	9.2%
FHA INSURANCE %	23.0%	OTHER PROGRAM %	0.5%
RD INSURANCE %	7.1%	ANCHORAGE %	36.0%
HUD 184 INSURANCE %	4.2%	OTHER CITY %	64.0%
PMI INSURANCE %	6.4%	WELLS FARGO %	50.5%
UNINSURED %	42.0%	OTHER SERVICER %	49.5%

MORTGAGE AND LOAN ACTIVITY:	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	282,670,151	640,982,724	401,399,885	346,333,548	52,391,937
MORTGAGE COMMITMENTS	275,597,414	627,491,029	407,115,935	347,651,448	46,139,937
MORTGAGE PURCHASES	349,400,472	289,364,195	416,413,024	295,000,334	37,298,161
AVG PURCHASE PRICE	243,060	240,370	257,026	269,152	267,912
AVG INTEREST RATE	6.004%	4.811%	4.568%	4.273%	3.883%
AVG BEGINNING TERM	357	357	352	339	330
AVG LOAN TO VALUE	92	92	90	85	84
INSURANCE %	73.2%	67.2%	62.1%	52.0%	44.4%
SINGLE FAMILY%	95.7%	97.8%	97.6%	91.2%	95.6%
ANCHORAGE %	38.7%	36.3%	29.9%	35.5%	27.3%
WELLS FARGO %	57.9%	42.7%	49.6%	46.8%	39.9%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	14.8%	26.2%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	405,968,262	56,155,289
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	11,141,712	737,556

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.458%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,427,207,531	94.2%
PARTICIPATION LOANS	143,494,387	5.6%
REAL ESTATE OWNED	7,020,626	0.3%
TOTAL PORTFOLIO	2,577,722,545	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	65,943,794	2.57%
60 DAYS PAST DUE	22,877,151	0.89%
90 DAYS PAST DUE	11,751,825	0.46%
120+ DAYS PAST DUE	29,104,971	1.13%
TOTAL DELINQUENT	129,677,742	5.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	855,302,682	33.3%
RURAL	524,895,243	20.4%
TAXABLE	352,690,229	13.7%
TAXABLE FIRST-TIME HOMEBUYER	314,446,076	12.2%
VETERANS MORTGAGE PROGRAM	274,328,991	10.7%
MULTI-FAMILY/SPECIAL NEEDS	236,450,589	9.2%
OTHER LOAN PROGRAM	12,588,108	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,901,608,897	74.0%
CONDO	313,109,743	12.2%
MULTI-FAMILY	209,384,422	8.1%
DUPLEX	112,665,394	4.4%
3-PLEX/4-PLEX	22,256,495	0.9%
OTHER PROPERTY TYPE	11,676,967	0.5%

GEOGRAPHIC REGION

ANCHORAGE	928,175,266	36.1%
WASILLA/PALMER	340,474,380	13.2%
FAIRBANKS/NORTH POLE	305,013,653	11.9%
JUNEAU/KETCHIKAN	190,050,230	7.4%
KENAI/SOLDOTNA/HOMER	185,118,973	7.2%
EAGLE RIVER/CHUGIAK	140,183,039	5.5%
KODIAK	119,259,473	4.6%
OTHER GEOGRAPHIC REGION	362,426,906	14.1%

MORTGAGE INSURANCE

UNINSURED	1,083,535,756	42.1%
FEDERALLY INSURED - FHA	591,646,883	23.0%
FEDERALLY INSURED - VA	439,820,129	17.1%
FEDERALLY INSURED - RD	182,263,842	7.1%
PRIMARY MORTGAGE INSURANCE	165,859,622	6.5%
FEDERALLY INSURED - HUD 184	107,575,688	4.2%

SELLER SERVICER

WELLS FARGO	1,302,954,291	50.7%
ALASKA USA	557,105,665	21.7%
FIRST NATIONAL BANK OF AK	415,373,749	16.2%
OTHER SELLER SERVICER	295,268,214	11.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.113%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,543,402	91.0%
PARTICIPATION LOANS	861,577	1.0%
REAL ESTATE OWNED	7,020,626	8.0%
TOTAL PORTFOLIO	87,425,605	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,033,002	1.28%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,033,002	1.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,237,335	10.2%
RURAL	29,579,535	36.8%
TAXABLE	17,353,399	21.6%
TAXABLE FIRST-TIME HOMEBUYER	7,226,222	9.0%
VETERANS MORTGAGE PROGRAM	9,548,422	11.9%
MULTI-FAMILY/SPECIAL NEEDS	7,898,247	9.8%
OTHER LOAN PROGRAM	561,818	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,857,277	81.9%
CONDO	1,983,929	2.5%
MULTI-FAMILY	7,898,247	9.8%
DUPLEX	4,497,671	5.6%
3-PLEX/4-PLEX	654,927	0.8%
OTHER PROPERTY TYPE	282,695	0.4%

GEOGRAPHIC REGION

ANCHORAGE	19,809,493	24.6%
WASILLA/PALMER	8,284,292	10.3%
FAIRBANKS/NORTH POLE	7,974,343	9.9%
JUNEAU/KETCHIKAN	6,906,359	8.6%
KENAI/SOLDOTNA/HOMER	11,021,414	13.7%
EAGLE RIVER/CHUGIAK	5,778,248	7.2%
KODIAK	5,864,697	7.3%
OTHER GEOGRAPHIC REGION	14,766,131	18.4%

MORTGAGE INSURANCE

UNINSURED	48,846,497	60.8%
FEDERALLY INSURED - FHA	3,861,711	4.8%
FEDERALLY INSURED - VA	10,054,458	12.5%
FEDERALLY INSURED - RD	2,995,555	3.7%
PRIMARY MORTGAGE INSURANCE	10,327,742	12.8%
FEDERALLY INSURED - HUD 184	4,319,015	5.4%

SELLER SERVICER

WELLS FARGO	38,543,936	47.9%
ALASKA USA	11,315,481	14.1%
FIRST NATIONAL BANK OF AK	13,386,019	16.6%
OTHER SELLER SERVICER	17,159,542	21.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	6.054%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,721,527	96.0%
PARTICIPATION LOANS	5,768,516	4.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	142,490,044	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,219,172	2.96%
60 DAYS PAST DUE	2,284,943	1.60%
90 DAYS PAST DUE	1,819,219	1.28%
120+ DAYS PAST DUE	1,284,574	0.90%
TOTAL DELINQUENT	9,607,907	6.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	118,474,840	83.1%
RURAL	13,462,727	9.4%
TAXABLE	5,473,788	3.8%
TAXABLE FIRST-TIME HOMEBUYER	2,430,367	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,529,867	1.8%
OTHER LOAN PROGRAM	118,454	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,596,544	67.8%
CONDO	37,245,003	26.1%
MULTI-FAMILY	2,529,867	1.8%
DUPLEX	5,800,855	4.1%
3-PLEX/4-PLEX	164,073	0.1%
OTHER PROPERTY TYPE	153,700	0.1%

GEOGRAPHIC REGION

ANCHORAGE	71,837,828	50.4%
WASILLA/PALMER	23,376,987	16.4%
FAIRBANKS/NORTH POLE	12,746,413	8.9%
JUNEAU/KETCHIKAN	9,093,491	6.4%
KENAI/SOLDOTNA/HOMER	8,611,631	6.0%
EAGLE RIVER/CHUGIAK	5,079,966	3.6%
KODIAK	3,790,155	2.7%
OTHER GEOGRAPHIC REGION	7,953,573	5.6%

MORTGAGE INSURANCE

UNINSURED	41,726,855	29.3%
FEDERALLY INSURED - FHA	61,734,874	43.3%
FEDERALLY INSURED - VA	14,965,658	10.5%
FEDERALLY INSURED - RD	13,745,383	9.6%
PRIMARY MORTGAGE INSURANCE	7,715,947	5.4%
FEDERALLY INSURED - HUD 184	2,601,327	1.8%

SELLER SERVICER

WELLS FARGO	68,671,995	48.2%
ALASKA USA	34,971,882	24.5%
FIRST NATIONAL BANK OF AK	27,305,016	19.2%
OTHER SELLER SERVICER	11,541,150	8.1%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.454%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,424,947	97.2%
PARTICIPATION LOANS	1,317,759	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,742,706	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,361,465	4.95%
60 DAYS PAST DUE	871,168	1.82%
90 DAYS PAST DUE	291,323	0.61%
120+ DAYS PAST DUE	1,013,139	2.12%
TOTAL DELINQUENT	4,537,094	9.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,742,706	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,988,105	64.9%
CONDO	15,571,181	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,183,421	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	26,657,697	55.8%
WASILLA/PALMER	8,470,618	17.7%
FAIRBANKS/NORTH POLE	4,115,166	8.6%
JUNEAU/KETCHIKAN	2,831,389	5.9%
KENAI/SOLDOTNA/HOMER	889,635	1.9%
EAGLE RIVER/CHUGIAK	3,164,638	6.6%
KODIAK	275,945	0.6%
OTHER GEOGRAPHIC REGION	1,337,620	2.8%

MORTGAGE INSURANCE

UNINSURED	12,426,648	26.0%
FEDERALLY INSURED - FHA	20,297,455	42.5%
FEDERALLY INSURED - VA	7,214,969	15.1%
FEDERALLY INSURED - RD	4,135,474	8.7%
PRIMARY MORTGAGE INSURANCE	2,749,105	5.8%
FEDERALLY INSURED - HUD 184	919,055	1.9%

SELLER SERVICER

WELLS FARGO	29,013,039	60.8%
ALASKA USA	13,168,213	27.6%
FIRST NATIONAL BANK OF AK	4,031,675	8.4%
OTHER SELLER SERVICER	1,529,780	3.2%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.015%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	28,110,038	85.0%
PARTICIPATION LOANS	4,950,462	15.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	33,060,500	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,256,162	6.82%
60 DAYS PAST DUE	575,508	1.74%
90 DAYS PAST DUE	451,528	1.37%
120+ DAYS PAST DUE	333,334	1.01%
TOTAL DELINQUENT	3,616,532	10.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,501,681	95.3%
RURAL	0	0.0%
TAXABLE	1,085,208	3.3%
TAXABLE FIRST-TIME HOMEBUYER	473,611	1.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,617,593	62.4%
CONDO	11,328,444	34.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,016,419	3.1%
3-PLEX/4-PLEX	19,160	0.1%
OTHER PROPERTY TYPE	78,884	0.2%

GEOGRAPHIC REGION

ANCHORAGE	17,273,721	52.2%
WASILLA/PALMER	7,136,151	21.6%
FAIRBANKS/NORTH POLE	2,773,079	8.4%
JUNEAU/KETCHIKAN	2,426,163	7.3%
KENAI/SOLDOTNA/HOMER	922,438	2.8%
EAGLE RIVER/CHUGIAK	906,326	2.7%
KODIAK	562,382	1.7%
OTHER GEOGRAPHIC REGION	1,060,241	3.2%

MORTGAGE INSURANCE

UNINSURED	9,021,269	27.3%
FEDERALLY INSURED - FHA	11,733,789	35.5%
FEDERALLY INSURED - VA	3,913,781	11.8%
FEDERALLY INSURED - RD	5,168,351	15.6%
PRIMARY MORTGAGE INSURANCE	1,953,301	5.9%
FEDERALLY INSURED - HUD 184	1,270,009	3.8%

SELLER SERVICER

WELLS FARGO	21,507,482	65.1%
ALASKA USA	6,814,860	20.6%
FIRST NATIONAL BANK OF AK	3,273,674	9.9%
OTHER SELLER SERVICER	1,464,485	4.4%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.335%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	29,205,472	90.1%
PARTICIPATION LOANS	3,199,357	9.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,404,829	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,015,730	3.13%
60 DAYS PAST DUE	802,799	2.48%
90 DAYS PAST DUE	627,697	1.94%
120+ DAYS PAST DUE	798,633	2.46%
TOTAL DELINQUENT	3,244,859	10.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,176,872	99.3%
RURAL	0	0.0%
TAXABLE	113,236	0.3%
TAXABLE FIRST-TIME HOMEBUYER	114,721	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,467,983	60.1%
CONDO	11,625,535	35.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,311,311	4.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,382,118	56.7%
WASILLA/PALMER	5,479,603	16.9%
FAIRBANKS/NORTH POLE	2,301,111	7.1%
JUNEAU/KETCHIKAN	2,049,269	6.3%
KENAI/SOLDOTNA/HOMER	164,275	0.5%
EAGLE RIVER/CHUGIAK	1,934,297	6.0%
KODIAK	358,426	1.1%
OTHER GEOGRAPHIC REGION	1,735,730	5.4%

MORTGAGE INSURANCE

UNINSURED	3,577,681	11.0%
FEDERALLY INSURED - FHA	15,100,129	46.6%
FEDERALLY INSURED - VA	8,208,386	25.3%
FEDERALLY INSURED - RD	2,000,444	6.2%
PRIMARY MORTGAGE INSURANCE	2,973,481	9.2%
FEDERALLY INSURED - HUD 184	544,709	1.7%

SELLER SERVICER

WELLS FARGO	24,579,202	75.9%
ALASKA USA	4,935,068	15.2%
FIRST NATIONAL BANK OF AK	2,345,919	7.2%
OTHER SELLER SERVICER	544,640	1.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.134%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,529,575	95.6%
PARTICIPATION LOANS	2,897,189	4.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	65,426,764	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,834,389	2.80%
60 DAYS PAST DUE	211,406	0.32%
90 DAYS PAST DUE	199,043	0.30%
120+ DAYS PAST DUE	663,721	1.01%
TOTAL DELINQUENT	2,908,559	4.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,500,057	5.3%
RURAL	30,342,382	46.4%
TAXABLE	19,405,414	29.7%
TAXABLE FIRST-TIME HOMEBUYER	11,705,588	17.9%
VETERANS MORTGAGE PROGRAM	421,144	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	52,179	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,745,021	85.2%
CONDO	4,069,868	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,126,456	6.3%
3-PLEX/4-PLEX	909,538	1.4%
OTHER PROPERTY TYPE	575,881	0.9%

GEOGRAPHIC REGION

ANCHORAGE	14,304,824	21.9%
WASILLA/PALMER	5,006,118	7.7%
FAIRBANKS/NORTH POLE	5,539,132	8.5%
JUNEAU/KETCHIKAN	5,176,928	7.9%
KENAI/SOLDOTNA/HOMER	11,962,403	18.3%
EAGLE RIVER/CHUGIAK	2,524,128	3.9%
KODIAK	4,126,687	6.3%
OTHER GEOGRAPHIC REGION	16,786,543	25.7%

MORTGAGE INSURANCE

UNINSURED	36,753,747	56.2%
FEDERALLY INSURED - FHA	13,044,474	19.9%
FEDERALLY INSURED - VA	5,127,138	7.8%
FEDERALLY INSURED - RD	2,634,926	4.0%
PRIMARY MORTGAGE INSURANCE	4,641,352	7.1%
FEDERALLY INSURED - HUD 184	3,225,126	4.9%

SELLER SERVICER

WELLS FARGO	28,488,441	43.5%
ALASKA USA	14,996,692	22.9%
FIRST NATIONAL BANK OF AK	12,735,971	19.5%
OTHER SELLER SERVICER	9,205,660	14.1%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.423%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,102,540	97.2%
PARTICIPATION LOANS	1,735,288	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	62,837,827	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	592,271	0.94%
60 DAYS PAST DUE	340,009	0.54%
90 DAYS PAST DUE	115,106	0.18%
120+ DAYS PAST DUE	736,977	1.17%
TOTAL DELINQUENT	1,784,363	2.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,287,319	6.8%
RURAL	18,438,502	29.3%
TAXABLE	23,206,750	36.9%
TAXABLE FIRST-TIME HOMEBUYER	16,598,129	26.4%
VETERANS MORTGAGE PROGRAM	27,046	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	280,081	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,861,001	84.1%
CONDO	5,452,839	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,916,560	6.2%
3-PLEX/4-PLEX	607,428	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,944,623	28.6%
WASILLA/PALMER	8,026,545	12.8%
FAIRBANKS/NORTH POLE	8,382,647	13.3%
JUNEAU/KETCHIKAN	4,755,210	7.6%
KENAI/SOLDOTNA/HOMER	5,401,961	8.6%
EAGLE RIVER/CHUGIAK	2,439,326	3.9%
KODIAK	4,651,458	7.4%
OTHER GEOGRAPHIC REGION	11,236,056	17.9%

MORTGAGE INSURANCE

UNINSURED	29,078,250	46.3%
FEDERALLY INSURED - FHA	14,042,471	22.3%
FEDERALLY INSURED - VA	5,043,218	8.0%
FEDERALLY INSURED - RD	4,317,353	6.9%
PRIMARY MORTGAGE INSURANCE	5,573,977	8.9%
FEDERALLY INSURED - HUD 184	4,782,559	7.6%

SELLER SERVICER

WELLS FARGO	31,906,125	50.8%
ALASKA USA	12,097,878	19.3%
FIRST NATIONAL BANK OF AK	10,042,898	16.0%
OTHER SELLER SERVICER	8,790,926	14.0%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.248%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,969,419	95.0%
PARTICIPATION LOANS	2,556,009	5.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,525,428	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,794,385	5.42%
60 DAYS PAST DUE	1,425,077	2.77%
90 DAYS PAST DUE	753,889	1.46%
120+ DAYS PAST DUE	873,979	1.70%
TOTAL DELINQUENT	5,847,330	11.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,846,010	98.7%
RURAL	315,920	0.6%
TAXABLE	143,330	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	220,169	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,831,362	61.8%
CONDO	17,833,315	34.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,860,751	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,075,640	54.5%
WASILLA/PALMER	8,772,117	17.0%
FAIRBANKS/NORTH POLE	4,915,898	9.5%
JUNEAU/KETCHIKAN	2,301,373	4.5%
KENAI/SOLDOTNA/HOMER	1,010,591	2.0%
EAGLE RIVER/CHUGIAK	2,935,341	5.7%
KODIAK	845,788	1.6%
OTHER GEOGRAPHIC REGION	2,668,680	5.2%

MORTGAGE INSURANCE

UNINSURED	9,777,324	19.0%
FEDERALLY INSURED - FHA	19,476,080	37.8%
FEDERALLY INSURED - VA	12,615,980	24.5%
FEDERALLY INSURED - RD	6,105,782	11.9%
PRIMARY MORTGAGE INSURANCE	2,446,587	4.7%
FEDERALLY INSURED - HUD 184	1,103,675	2.1%

SELLER SERVICER

WELLS FARGO	37,534,702	72.8%
ALASKA USA	8,397,040	16.3%
FIRST NATIONAL BANK OF AK	3,758,636	7.3%
OTHER SELLER SERVICER	1,835,049	3.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.438%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,001,448	96.3%
PARTICIPATION LOANS	2,784,019	3.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	74,785,467	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,554,906	2.08%
60 DAYS PAST DUE	155,896	0.21%
90 DAYS PAST DUE	348,107	0.47%
120+ DAYS PAST DUE	334,240	0.45%
TOTAL DELINQUENT	2,393,149	3.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,541,852	7.4%
RURAL	24,926,708	33.3%
TAXABLE	25,983,836	34.7%
TAXABLE FIRST-TIME HOMEBUYER	18,313,358	24.5%
VETERANS MORTGAGE PROGRAM	19,714	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,984,749	84.2%
CONDO	5,482,655	7.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,069,616	5.4%
3-PLEX/4-PLEX	2,136,303	2.9%
OTHER PROPERTY TYPE	112,145	0.1%

GEOGRAPHIC REGION

ANCHORAGE	22,805,350	30.5%
WASILLA/PALMER	8,252,480	11.0%
FAIRBANKS/NORTH POLE	8,204,590	11.0%
JUNEAU/KETCHIKAN	6,635,053	8.9%
KENAI/SOLDOTNA/HOMER	6,419,881	8.6%
EAGLE RIVER/CHUGIAK	2,084,816	2.8%
KODIAK	4,495,080	6.0%
OTHER GEOGRAPHIC REGION	15,888,217	21.2%

MORTGAGE INSURANCE

UNINSURED	36,971,705	49.4%
FEDERALLY INSURED - FHA	15,277,283	20.4%
FEDERALLY INSURED - VA	5,303,618	7.1%
FEDERALLY INSURED - RD	5,477,515	7.3%
PRIMARY MORTGAGE INSURANCE	7,334,983	9.8%
FEDERALLY INSURED - HUD 184	4,420,364	5.9%

SELLER SERVICER

WELLS FARGO	37,197,229	49.7%
ALASKA USA	14,031,861	18.8%
FIRST NATIONAL BANK OF AK	13,417,354	17.9%
OTHER SELLER SERVICER	10,139,023	13.6%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.412%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	36,884,344	92.9%
PARTICIPATION LOANS	2,816,478	7.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,700,822	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,368,879	5.97%
60 DAYS PAST DUE	920,878	2.32%
90 DAYS PAST DUE	863,856	2.18%
120+ DAYS PAST DUE	890,145	2.24%
TOTAL DELINQUENT	5,043,759	12.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,323,576	99.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	377,246	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,266,579	66.2%
CONDO	12,930,471	32.6%
MULTI-FAMILY	0	0.0%
DUPLEX	503,772	1.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	21,413,643	53.9%
WASILLA/PALMER	6,561,978	16.5%
FAIRBANKS/NORTH POLE	3,003,742	7.6%
JUNEAU/KETCHIKAN	1,518,005	3.8%
KENAI/SOLDOTNA/HOMER	1,643,853	4.1%
EAGLE RIVER/CHUGIAK	3,315,792	8.4%
KODIAK	429,692	1.1%
OTHER GEOGRAPHIC REGION	1,814,118	4.6%

MORTGAGE INSURANCE

UNINSURED	10,495,298	26.4%
FEDERALLY INSURED - FHA	13,188,062	33.2%
FEDERALLY INSURED - VA	6,219,790	15.7%
FEDERALLY INSURED - RD	4,583,692	11.5%
PRIMARY MORTGAGE INSURANCE	3,777,348	9.5%
FEDERALLY INSURED - HUD 184	1,436,632	3.6%

SELLER SERVICER

WELLS FARGO	25,010,039	63.0%
ALASKA USA	9,414,346	23.7%
FIRST NATIONAL BANK OF AK	3,390,786	8.5%
OTHER SELLER SERVICER	1,885,651	4.7%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.453%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,426,105	94.4%
PARTICIPATION LOANS	2,926,799	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,352,904	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,517,225	2.90%
60 DAYS PAST DUE	700,580	1.34%
90 DAYS PAST DUE	760,115	1.45%
120+ DAYS PAST DUE	936,191	1.79%
TOTAL DELINQUENT	3,914,110	7.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	52,352,904	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,336,767	67.5%
CONDO	15,563,325	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,452,812	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	32,060,780	61.2%
WASILLA/PALMER	9,558,744	18.3%
FAIRBANKS/NORTH POLE	4,239,322	8.1%
JUNEAU/KETCHIKAN	2,264,396	4.3%
KENAI/SOLDOTNA/HOMER	1,217,730	2.3%
EAGLE RIVER/CHUGIAK	1,915,708	3.7%
KODIAK	236,844	0.5%
OTHER GEOGRAPHIC REGION	859,380	1.6%

MORTGAGE INSURANCE

UNINSURED	7,927,142	15.1%
FEDERALLY INSURED - FHA	25,495,806	48.7%
FEDERALLY INSURED - VA	7,326,303	14.0%
FEDERALLY INSURED - RD	5,369,247	10.3%
PRIMARY MORTGAGE INSURANCE	3,366,263	6.4%
FEDERALLY INSURED - HUD 184	2,868,143	5.5%

SELLER SERVICER

WELLS FARGO	35,072,852	67.0%
ALASKA USA	13,037,888	24.9%
FIRST NATIONAL BANK OF AK	2,896,197	5.5%
OTHER SELLER SERVICER	1,345,967	2.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.040%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,601,520	71.6%
PARTICIPATION LOANS	26,403,856	28.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,005,376	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,125,977	2.29%
60 DAYS PAST DUE	945,389	1.02%
90 DAYS PAST DUE	306,945	0.33%
120+ DAYS PAST DUE	842,636	0.91%
TOTAL DELINQUENT	4,220,947	4.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,195,558	14.2%
RURAL	20,541,775	22.1%
TAXABLE	26,573,940	28.6%
TAXABLE FIRST-TIME HOMEBUYER	25,250,466	27.1%
VETERANS MORTGAGE PROGRAM	4,816,737	5.2%
MULTI-FAMILY/SPECIAL NEEDS	572,682	0.6%
OTHER LOAN PROGRAM	2,054,217	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,710,414	81.4%
CONDO	8,810,163	9.5%
MULTI-FAMILY	572,682	0.6%
DUPLEX	6,397,619	6.9%
3-PLEX/4-PLEX	1,352,218	1.5%
OTHER PROPERTY TYPE	162,280	0.2%

GEOGRAPHIC REGION

ANCHORAGE	28,591,477	30.7%
WASILLA/PALMER	13,395,413	14.4%
FAIRBANKS/NORTH POLE	12,347,482	13.3%
JUNEAU/KETCHIKAN	7,907,717	8.5%
KENAI/SOLDOTNA/HOMER	7,248,389	7.8%
EAGLE RIVER/CHUGIAK	4,858,576	5.2%
KODIAK	4,062,155	4.4%
OTHER GEOGRAPHIC REGION	14,594,168	15.7%

MORTGAGE INSURANCE

UNINSURED	36,682,151	39.4%
FEDERALLY INSURED - FHA	21,195,751	22.8%
FEDERALLY INSURED - VA	14,365,160	15.4%
FEDERALLY INSURED - RD	5,827,843	6.3%
PRIMARY MORTGAGE INSURANCE	9,307,402	10.0%
FEDERALLY INSURED - HUD 184	5,627,069	6.1%

SELLER SERVICER

WELLS FARGO	42,230,371	45.4%
ALASKA USA	22,224,604	23.9%
FIRST NATIONAL BANK OF AK	15,070,030	16.2%
OTHER SELLER SERVICER	13,480,370	14.5%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.094%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,399,423	73.5%
PARTICIPATION LOANS	25,022,536	26.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	94,421,959	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,258,187	2.39%
60 DAYS PAST DUE	595,793	0.63%
90 DAYS PAST DUE	310,975	0.33%
120+ DAYS PAST DUE	691,219	0.73%
TOTAL DELINQUENT	3,856,173	4.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,974,379	12.7%
RURAL	22,807,768	24.2%
TAXABLE	26,028,377	27.6%
TAXABLE FIRST-TIME HOMEBUYER	22,613,282	23.9%
VETERANS MORTGAGE PROGRAM	5,229,569	5.5%
MULTI-FAMILY/SPECIAL NEEDS	488,320	0.5%
OTHER LOAN PROGRAM	5,280,265	5.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	79,338,987	84.0%
CONDO	9,223,389	9.8%
MULTI-FAMILY	488,320	0.5%
DUPLEX	4,031,296	4.3%
3-PLEX/4-PLEX	850,633	0.9%
OTHER PROPERTY TYPE	489,334	0.5%

GEOGRAPHIC REGION

ANCHORAGE	34,805,987	36.9%
WASILLA/PALMER	9,799,825	10.4%
FAIRBANKS/NORTH POLE	10,943,539	11.6%
JUNEAU/KETCHIKAN	8,301,648	8.8%
KENAI/SOLDOTNA/HOMER	8,109,131	8.6%
EAGLE RIVER/CHUGIAK	4,121,125	4.4%
KODIAK	4,445,101	4.7%
OTHER GEOGRAPHIC REGION	13,895,603	14.7%

MORTGAGE INSURANCE

UNINSURED	35,228,515	37.3%
FEDERALLY INSURED - FHA	26,642,068	28.2%
FEDERALLY INSURED - VA	13,427,720	14.2%
FEDERALLY INSURED - RD	5,429,278	5.8%
PRIMARY MORTGAGE INSURANCE	9,430,025	10.0%
FEDERALLY INSURED - HUD 184	4,264,353	4.5%

SELLER SERVICER

WELLS FARGO	44,331,575	47.0%
ALASKA USA	23,335,091	24.7%
FIRST NATIONAL BANK OF AK	13,618,931	14.4%
OTHER SELLER SERVICER	13,136,362	13.9%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.709%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,153,156	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	70,153,156	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,278,823	1.82%
60 DAYS PAST DUE	209,424	0.30%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,144,676	1.63%
TOTAL DELINQUENT	2,632,922	3.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	66,348,939	94.6%
RURAL	165,849	0.2%
TAXABLE	2,346,872	3.3%
TAXABLE FIRST-TIME HOMEBUYER	838,334	1.2%
VETERANS MORTGAGE PROGRAM	453,163	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,295,057	68.8%
CONDO	19,127,891	27.3%
MULTI-FAMILY	0	0.0%
DUPLEX	2,345,672	3.3%
3-PLEX/4-PLEX	107,570	0.2%
OTHER PROPERTY TYPE	276,967	0.4%

GEOGRAPHIC REGION

ANCHORAGE	33,250,065	47.4%
WASILLA/PALMER	11,839,525	16.9%
FAIRBANKS/NORTH POLE	8,890,890	12.7%
JUNEAU/KETCHIKAN	7,084,829	10.1%
KENAI/SOLDOTNA/HOMER	2,584,372	3.7%
EAGLE RIVER/CHUGIAK	2,083,613	3.0%
KODIAK	438,213	0.6%
OTHER GEOGRAPHIC REGION	3,981,649	5.7%

MORTGAGE INSURANCE

UNINSURED	15,623,973	22.3%
FEDERALLY INSURED - FHA	27,943,867	39.8%
FEDERALLY INSURED - VA	5,969,808	8.5%
FEDERALLY INSURED - RD	10,524,757	15.0%
PRIMARY MORTGAGE INSURANCE	4,969,410	7.1%
FEDERALLY INSURED - HUD 184	5,121,341	7.3%

SELLER SERVICER

WELLS FARGO	32,973,480	47.0%
ALASKA USA	21,533,311	30.7%
FIRST NATIONAL BANK OF AK	7,519,272	10.7%
OTHER SELLER SERVICER	8,127,093	11.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.639%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,100,741	80.7%
PARTICIPATION LOANS	18,228,841	19.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	94,329,582	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,328,780	1.41%
60 DAYS PAST DUE	652,339	0.69%
90 DAYS PAST DUE	315,142	0.33%
120+ DAYS PAST DUE	1,389,391	1.47%
TOTAL DELINQUENT	3,685,652	3.91%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,839,704	9.4%
RURAL	13,078,351	13.9%
TAXABLE	27,802,167	29.5%
TAXABLE FIRST-TIME HOMEBUYER	38,138,051	40.4%
VETERANS MORTGAGE PROGRAM	5,965,731	6.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	505,578	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,249,700	81.9%
CONDO	10,317,405	10.9%
MULTI-FAMILY	0	0.0%
DUPLEX	4,234,540	4.5%
3-PLEX/4-PLEX	1,111,813	1.2%
OTHER PROPERTY TYPE	1,416,124	1.5%

GEOGRAPHIC REGION

ANCHORAGE	30,541,007	32.4%
WASILLA/PALMER	14,766,629	15.7%
FAIRBANKS/NORTH POLE	14,585,747	15.5%
JUNEAU/KETCHIKAN	7,058,201	7.5%
KENAI/SOLDOTNA/HOMER	5,231,381	5.5%
EAGLE RIVER/CHUGIAK	5,302,258	5.6%
KODIAK	4,308,315	4.6%
OTHER GEOGRAPHIC REGION	12,536,044	13.3%

MORTGAGE INSURANCE

UNINSURED	31,340,533	33.2%
FEDERALLY INSURED - FHA	22,999,263	24.4%
FEDERALLY INSURED - VA	12,230,506	13.0%
FEDERALLY INSURED - RD	7,654,433	8.1%
PRIMARY MORTGAGE INSURANCE	12,292,922	13.0%
FEDERALLY INSURED - HUD 184	7,811,925	8.3%

SELLER SERVICER

WELLS FARGO	46,008,130	48.8%
ALASKA USA	22,476,948	23.8%
FIRST NATIONAL BANK OF AK	10,832,182	11.5%
OTHER SELLER SERVICER	15,012,323	15.9%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.522%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,452,308	98.0%
PARTICIPATION LOANS	2,866,785	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	143,319,093	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,520,702	1.76%
60 DAYS PAST DUE	671,371	0.47%
90 DAYS PAST DUE	223,362	0.16%
120+ DAYS PAST DUE	728,760	0.51%
TOTAL DELINQUENT	4,144,195	2.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	102,309,379	71.4%
RURAL	14,038,431	9.8%
TAXABLE	15,208,666	10.6%
TAXABLE FIRST-TIME HOMEBUYER	11,587,657	8.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	174,959	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,104,067	78.9%
CONDO	23,169,087	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	5,356,473	3.7%
3-PLEX/4-PLEX	1,306,800	0.9%
OTHER PROPERTY TYPE	382,667	0.3%

GEOGRAPHIC REGION

ANCHORAGE	54,162,972	37.8%
WASILLA/PALMER	24,708,016	17.2%
FAIRBANKS/NORTH POLE	18,636,228	13.0%
JUNEAU/KETCHIKAN	12,179,593	8.5%
KENAI/SOLDOTNA/HOMER	8,459,520	5.9%
EAGLE RIVER/CHUGIAK	4,720,748	3.3%
KODIAK	5,383,731	3.8%
OTHER GEOGRAPHIC REGION	15,068,286	10.5%

MORTGAGE INSURANCE

UNINSURED	33,647,936	23.5%
FEDERALLY INSURED - FHA	48,966,365	34.2%
FEDERALLY INSURED - VA	11,101,406	7.7%
FEDERALLY INSURED - RD	22,897,693	16.0%
PRIMARY MORTGAGE INSURANCE	11,325,539	7.9%
FEDERALLY INSURED - HUD 184	15,380,154	10.7%

SELLER SERVICER

WELLS FARGO	76,570,978	53.4%
ALASKA USA	39,989,033	27.9%
FIRST NATIONAL BANK OF AK	10,923,974	7.6%
OTHER SELLER SERVICER	15,835,108	11.0%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.738%
Weighted Average Remaining Term	312
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	189,858,491	99.4%
PARTICIPATION LOANS	1,233,471	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	191,091,963	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,852,378	2.02%
60 DAYS PAST DUE	1,083,591	0.57%
90 DAYS PAST DUE	248,274	0.13%
120+ DAYS PAST DUE	2,197,044	1.15%
TOTAL DELINQUENT	7,381,288	3.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	108,968,956	57.0%
RURAL	45,041,467	23.6%
TAXABLE	16,970,461	8.9%
TAXABLE FIRST-TIME HOMEBUYER	19,069,040	10.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	497,169	0.3%
OTHER LOAN PROGRAM	544,870	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	153,619,646	80.4%
CONDO	27,744,230	14.5%
MULTI-FAMILY	497,169	0.3%
DUPLEX	7,865,229	4.1%
3-PLEX/4-PLEX	450,134	0.2%
OTHER PROPERTY TYPE	1,412,724	0.7%

GEOGRAPHIC REGION

ANCHORAGE	67,552,527	35.4%
WASILLA/PALMER	27,338,047	14.3%
FAIRBANKS/NORTH POLE	18,871,959	9.9%
JUNEAU/KETCHIKAN	13,014,194	6.8%
KENAI/SOLDOTNA/HOMER	19,107,786	10.0%
EAGLE RIVER/CHUGIAK	5,342,308	2.8%
KODIAK	12,578,986	6.6%
OTHER GEOGRAPHIC REGION	27,286,155	14.3%

MORTGAGE INSURANCE

UNINSURED	71,458,201	37.4%
FEDERALLY INSURED - FHA	47,369,495	24.8%
FEDERALLY INSURED - VA	13,591,762	7.1%
FEDERALLY INSURED - RD	26,004,775	13.6%
PRIMARY MORTGAGE INSURANCE	17,833,054	9.3%
FEDERALLY INSURED - HUD 184	14,834,676	7.8%

SELLER SERVICER

WELLS FARGO	94,638,704	49.5%
ALASKA USA	52,941,164	27.7%
FIRST NATIONAL BANK OF AK	21,843,161	11.4%
OTHER SELLER SERVICER	21,668,934	11.3%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.262%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,138,373	81.4%
PARTICIPATION LOANS	1,398,261	18.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	7,536,633	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	31,251	0.41%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	31,251	0.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,080,636	14.3%
TAXABLE	799,815	10.6%
TAXABLE FIRST-TIME HOMEBUYER	208,501	2.8%
VETERANS MORTGAGE PROGRAM	5,447,682	72.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,814,117	90.4%
CONDO	516,871	6.9%
MULTI-FAMILY	0	0.0%
DUPLEX	107,415	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,231	1.3%

GEOGRAPHIC REGION

ANCHORAGE	1,747,707	23.2%
WASILLA/PALMER	1,691,732	22.4%
FAIRBANKS/NORTH POLE	1,393,081	18.5%
JUNEAU/KETCHIKAN	267,038	3.5%
KENAI/SOLDOTNA/HOMER	685,807	9.1%
EAGLE RIVER/CHUGIAK	1,143,906	15.2%
KODIAK	98,231	1.3%
OTHER GEOGRAPHIC REGION	509,129	6.8%

MORTGAGE INSURANCE

UNINSURED	2,718,949	36.1%
FEDERALLY INSURED - FHA	208,501	2.8%
FEDERALLY INSURED - VA	4,339,718	57.6%
FEDERALLY INSURED - RD	76,783	1.0%
PRIMARY MORTGAGE INSURANCE	57,069	0.8%
FEDERALLY INSURED - HUD 184	135,614	1.8%

SELLER SERVICER

WELLS FARGO	3,157,137	41.9%
ALASKA USA	2,872,155	38.1%
FIRST NATIONAL BANK OF AK	548,345	7.3%
OTHER SELLER SERVICER	958,995	12.7%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.611%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	196,001,774	99.3%
PARTICIPATION LOANS	1,348,423	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	197,350,196	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,897,676	1.98%
60 DAYS PAST DUE	1,651,970	0.84%
90 DAYS PAST DUE	246,982	0.13%
120+ DAYS PAST DUE	2,467,277	1.25%
TOTAL DELINQUENT	8,263,905	4.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,497,218	0.8%
RURAL	15,330,559	7.8%
TAXABLE	19,063,240	9.7%
TAXABLE FIRST-TIME HOMEBUYER	14,351,173	7.3%
VETERANS MORTGAGE PROGRAM	147,108,007	74.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	175,540,071	88.9%
CONDO	12,347,134	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	6,012,219	3.0%
3-PLEX/4-PLEX	2,552,803	1.3%
OTHER PROPERTY TYPE	897,970	0.5%

GEOGRAPHIC REGION

ANCHORAGE	43,887,847	22.2%
WASILLA/PALMER	29,319,125	14.9%
FAIRBANKS/NORTH POLE	58,697,668	29.7%
JUNEAU/KETCHIKAN	9,588,619	4.9%
KENAI/SOLDOTNA/HOMER	5,453,721	2.8%
EAGLE RIVER/CHUGIAK	30,636,411	15.5%
KODIAK	6,225,664	3.2%
OTHER GEOGRAPHIC REGION	13,541,141	6.9%

MORTGAGE INSURANCE

UNINSURED	35,085,397	17.8%
FEDERALLY INSURED - FHA	10,431,850	5.3%
FEDERALLY INSURED - VA	132,284,917	67.0%
FEDERALLY INSURED - RD	3,486,262	1.8%
PRIMARY MORTGAGE INSURANCE	10,409,861	5.3%
FEDERALLY INSURED - HUD 184	5,651,909	2.9%

SELLER SERVICER

WELLS FARGO	102,125,096	51.7%
ALASKA USA	55,555,234	28.2%
FIRST NATIONAL BANK OF AK	15,752,116	8.0%
OTHER SELLER SERVICER	23,917,750	12.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.733%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,043,270	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	54,043,270	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	559,653	1.04%
60 DAYS PAST DUE	130,230	0.24%
90 DAYS PAST DUE	137,316	0.25%
120+ DAYS PAST DUE	1,213,578	2.25%
TOTAL DELINQUENT	2,040,777	3.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,992,843	3.7%
RURAL	3,503,266	6.5%
TAXABLE	4,361,962	8.1%
TAXABLE FIRST-TIME HOMEBUYER	3,910,320	7.2%
VETERANS MORTGAGE PROGRAM	40,274,879	74.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,262,663	85.6%
CONDO	4,818,484	8.9%
MULTI-FAMILY	0	0.0%
DUPLEX	2,105,677	3.9%
3-PLEX/4-PLEX	800,414	1.5%
OTHER PROPERTY TYPE	56,032	0.1%

GEOGRAPHIC REGION

ANCHORAGE	13,099,146	24.2%
WASILLA/PALMER	8,772,660	16.2%
FAIRBANKS/NORTH POLE	13,177,307	24.4%
JUNEAU/KETCHIKAN	2,223,322	4.1%
KENAI/SOLDOTNA/HOMER	1,789,361	3.3%
EAGLE RIVER/CHUGIAK	9,253,346	17.1%
KODIAK	1,652,648	3.1%
OTHER GEOGRAPHIC REGION	4,075,480	7.5%

MORTGAGE INSURANCE

UNINSURED	9,613,784	17.8%
FEDERALLY INSURED - FHA	4,125,156	7.6%
FEDERALLY INSURED - VA	36,463,886	67.5%
FEDERALLY INSURED - RD	307,784	0.6%
PRIMARY MORTGAGE INSURANCE	2,105,799	3.9%
FEDERALLY INSURED - HUD 184	1,426,861	2.6%

SELLER SERVICER

WELLS FARGO	28,274,212	52.3%
ALASKA USA	15,439,797	28.6%
FIRST NATIONAL BANK OF AK	4,480,128	8.3%
OTHER SELLER SERVICER	5,849,133	10.8%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.271%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	9,077,452	30.8%
PARTICIPATION LOANS	20,430,954	69.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	29,508,406	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	969,917	3.29%
60 DAYS PAST DUE	344,551	1.17%
90 DAYS PAST DUE	39,718	0.13%
120+ DAYS PAST DUE	232,009	0.79%
TOTAL DELINQUENT	1,586,194	5.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,724,428	22.8%
RURAL	5,165,977	17.5%
TAXABLE	4,716,865	16.0%
TAXABLE FIRST-TIME HOMEBUYER	7,801,518	26.4%
VETERANS MORTGAGE PROGRAM	2,411,511	8.2%
MULTI-FAMILY/SPECIAL NEEDS	2,688,106	9.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,717,374	80.4%
CONDO	1,974,896	6.7%
MULTI-FAMILY	2,688,106	9.1%
DUPLEX	824,705	2.8%
3-PLEX/4-PLEX	187,902	0.6%
OTHER PROPERTY TYPE	115,424	0.4%

GEOGRAPHIC REGION

ANCHORAGE	9,011,024	30.5%
WASILLA/PALMER	4,892,634	16.6%
FAIRBANKS/NORTH POLE	3,147,921	10.7%
JUNEAU/KETCHIKAN	1,638,745	5.6%
KENAI/SOLDOTNA/HOMER	2,456,686	8.3%
EAGLE RIVER/CHUGIAK	4,347,411	14.7%
KODIAK	931,827	3.2%
OTHER GEOGRAPHIC REGION	3,082,158	10.4%

MORTGAGE INSURANCE

UNINSURED	13,661,338	46.3%
FEDERALLY INSURED - FHA	7,152,511	24.2%
FEDERALLY INSURED - VA	4,895,105	16.6%
FEDERALLY INSURED - RD	1,888,448	6.4%
PRIMARY MORTGAGE INSURANCE	1,752,207	5.9%
FEDERALLY INSURED - HUD 184	158,796	0.5%

SELLER SERVICER

WELLS FARGO	16,670,043	56.5%
ALASKA USA	6,250,272	21.2%
FIRST NATIONAL BANK OF AK	3,601,629	12.2%
OTHER SELLER SERVICER	2,986,461	10.1%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	6.940%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	63

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,173,362	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,173,362	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,863,618	3.57%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	497,949	0.95%
TOTAL DELINQUENT	2,361,567	4.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	52,173,362	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,127,912	11.7%
CONDO	0	0.0%
MULTI-FAMILY	52,173,362	100.0%
DUPLEX	590,124	1.1%
3-PLEX/4-PLEX	776,022	1.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	29,073,391	55.7%
WASILLA/PALMER	7,376,690	14.1%
FAIRBANKS/NORTH POLE	3,411,213	6.5%
JUNEAU/KETCHIKAN	4,925,813	9.4%
KENAI/SOLDOTNA/HOMER	1,012,879	1.9%
EAGLE RIVER/CHUGIAK	894,239	1.7%
KODIAK	581,668	1.1%
OTHER GEOGRAPHIC REGION	4,897,468	9.4%

MORTGAGE INSURANCE

UNINSURED	52,173,362	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,837,689	30.4%
ALASKA USA	4,934,856	9.5%
FIRST NATIONAL BANK OF AK	27,331,089	52.4%
OTHER SELLER SERVICER	4,069,728	7.8%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.100%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,276,585	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,276,585	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	453,354	0.92%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	453,354	0.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	49,276,585	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,095,788	2.2%
CONDO	191,735	0.4%
MULTI-FAMILY	49,276,585	100.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	47,912	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,727,332	64.4%
WASILLA/PALMER	4,233,107	8.6%
FAIRBANKS/NORTH POLE	1,882,089	3.8%
JUNEAU/KETCHIKAN	4,568,993	9.3%
KENAI/SOLDOTNA/HOMER	1,734,819	3.5%
EAGLE RIVER/CHUGIAK	661,560	1.3%
KODIAK	1,170,468	2.4%
OTHER GEOGRAPHIC REGION	3,298,216	6.7%

MORTGAGE INSURANCE

UNINSURED	49,276,585	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	29,971,665	60.8%
ALASKA USA	340,001	0.7%
FIRST NATIONAL BANK OF AK	15,348,626	31.1%
OTHER SELLER SERVICER	3,616,293	7.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.384%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,550,171	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	104,550,171	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,435,221	2.33%
60 DAYS PAST DUE	430,260	0.41%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	853,385	0.82%
TOTAL DELINQUENT	3,718,865	3.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	186,414	0.2%
RURAL	1,548,039	1.5%
TAXABLE	9,799,490	9.4%
TAXABLE FIRST-TIME HOMEBUYER	23,761,655	22.7%
VETERANS MORTGAGE PROGRAM	152,517	0.1%
MULTI-FAMILY/SPECIAL NEEDS	69,102,056	66.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,066,998	40.2%
CONDO	3,299,785	3.2%
MULTI-FAMILY	69,102,056	66.1%
DUPLEX	2,303,366	2.2%
3-PLEX/4-PLEX	2,419,889	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,655,710	57.1%
WASILLA/PALMER	13,723,465	13.1%
FAIRBANKS/NORTH POLE	12,230,850	11.7%
JUNEAU/KETCHIKAN	3,073,680	2.9%
KENAI/SOLDOTNA/HOMER	3,237,875	3.1%
EAGLE RIVER/CHUGIAK	6,590,845	6.3%
KODIAK	2,012,403	1.9%
OTHER GEOGRAPHIC REGION	4,025,343	3.9%

MORTGAGE INSURANCE

UNINSURED	79,768,537	76.3%
FEDERALLY INSURED - FHA	10,116,678	9.7%
FEDERALLY INSURED - VA	8,558,589	8.2%
FEDERALLY INSURED - RD	1,409,264	1.3%
PRIMARY MORTGAGE INSURANCE	4,202,575	4.0%
FEDERALLY INSURED - HUD 184	494,527	0.5%

SELLER SERVICER

WELLS FARGO	36,766,675	35.2%
ALASKA USA	11,812,847	11.3%
FIRST NATIONAL BANK OF AK	37,982,659	36.3%
OTHER SELLER SERVICER	17,987,990	17.2%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.903%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,207,303	93.4%
PARTICIPATION LOANS	7,421,297	6.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	111,628,600	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,009,040	1.80%
60 DAYS PAST DUE	1,381,034	1.24%
90 DAYS PAST DUE	353,171	0.32%
120+ DAYS PAST DUE	486,081	0.44%
TOTAL DELINQUENT	4,229,326	3.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,158,360	5.5%
RURAL	25,537,789	22.9%
TAXABLE	45,323,265	40.6%
TAXABLE FIRST-TIME HOMEBUYER	32,057,551	28.7%
VETERANS MORTGAGE PROGRAM	257,630	0.2%
MULTI-FAMILY/SPECIAL NEEDS	225,593	0.2%
OTHER LOAN PROGRAM	2,068,412	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,029,099	85.1%
CONDO	7,826,700	7.0%
MULTI-FAMILY	225,593	0.2%
DUPLEX	7,767,149	7.0%
3-PLEX/4-PLEX	769,525	0.7%
OTHER PROPERTY TYPE	10,532	0.0%

GEOGRAPHIC REGION

ANCHORAGE	32,939,664	29.5%
WASILLA/PALMER	11,970,657	10.7%
FAIRBANKS/NORTH POLE	13,900,490	12.5%
JUNEAU/KETCHIKAN	13,707,302	12.3%
KENAI/SOLDOTNA/HOMER	10,116,246	9.1%
EAGLE RIVER/CHUGIAK	7,248,788	6.5%
KODIAK	5,009,444	4.5%
OTHER GEOGRAPHIC REGION	16,736,009	15.0%

MORTGAGE INSURANCE

UNINSURED	48,077,960	43.1%
FEDERALLY INSURED - FHA	26,105,105	23.4%
FEDERALLY INSURED - VA	8,738,078	7.8%
FEDERALLY INSURED - RD	5,362,132	4.8%
PRIMARY MORTGAGE INSURANCE	13,870,677	12.4%
FEDERALLY INSURED - HUD 184	9,474,648	8.5%

SELLER SERVICER

WELLS FARGO	49,451,653	44.3%
ALASKA USA	25,160,844	22.5%
FIRST NATIONAL BANK OF AK	16,316,781	14.6%
OTHER SELLER SERVICER	20,699,322	18.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.368%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	126,663,744	94.5%
PARTICIPATION LOANS	7,326,511	5.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	133,990,255	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,612,068	3.44%
60 DAYS PAST DUE	1,613,524	1.20%
90 DAYS PAST DUE	117,368	0.09%
120+ DAYS PAST DUE	1,827,802	1.36%
TOTAL DELINQUENT	8,170,763	6.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,166,639	15.8%
RURAL	34,297,537	25.6%
TAXABLE	31,715,244	23.7%
TAXABLE FIRST-TIME HOMEBUYER	34,955,543	26.1%
VETERANS MORTGAGE PROGRAM	4,276,905	3.2%
MULTI-FAMILY/SPECIAL NEEDS	7,311,320	5.5%
OTHER LOAN PROGRAM	267,067	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,344,212	78.6%
CONDO	12,163,269	9.1%
MULTI-FAMILY	7,311,320	5.5%
DUPLEX	8,181,422	6.1%
3-PLEX/4-PLEX	770,711	0.6%
OTHER PROPERTY TYPE	378,129	0.3%

GEOGRAPHIC REGION

ANCHORAGE	45,774,762	34.2%
WASILLA/PALMER	15,947,734	11.9%
FAIRBANKS/NORTH POLE	13,909,446	10.4%
JUNEAU/KETCHIKAN	11,903,620	8.9%
KENAI/SOLDOTNA/HOMER	11,007,076	8.2%
EAGLE RIVER/CHUGIAK	5,267,199	3.9%
KODIAK	6,463,543	4.8%
OTHER GEOGRAPHIC REGION	23,716,874	17.7%

MORTGAGE INSURANCE

UNINSURED	58,875,717	43.9%
FEDERALLY INSURED - FHA	37,348,859	27.9%
FEDERALLY INSURED - VA	19,598,537	14.6%
FEDERALLY INSURED - RD	8,011,551	6.0%
PRIMARY MORTGAGE INSURANCE	7,068,925	5.3%
FEDERALLY INSURED - HUD 184	3,086,667	2.3%

SELLER SERVICER

WELLS FARGO	65,538,607	48.9%
ALASKA USA	27,304,847	20.4%
FIRST NATIONAL BANK OF AK	29,785,371	22.2%
OTHER SELLER SERVICER	11,361,430	8.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.923%
Weighted Average Remaining Term	220
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,196,203	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	45,196,203	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,233,479	4.94%
60 DAYS PAST DUE	554,835	1.23%
90 DAYS PAST DUE	358,877	0.79%
120+ DAYS PAST DUE	203,743	0.45%
TOTAL DELINQUENT	3,350,934	7.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,048,047	39.9%
RURAL	23,112,364	51.1%
TAXABLE	1,547,786	3.4%
TAXABLE FIRST-TIME HOMEBUYER	1,352,830	3.0%
VETERANS MORTGAGE PROGRAM	853,368	1.9%
MULTI-FAMILY/SPECIAL NEEDS	281,808	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,375,138	82.7%
CONDO	4,043,451	8.9%
MULTI-FAMILY	281,808	0.6%
DUPLEX	2,707,364	6.0%
3-PLEX/4-PLEX	179,816	0.4%
OTHER PROPERTY TYPE	608,626	1.3%

GEOGRAPHIC REGION

ANCHORAGE	10,743,680	23.8%
WASILLA/PALMER	5,781,707	12.8%
FAIRBANKS/NORTH POLE	2,372,114	5.2%
JUNEAU/KETCHIKAN	2,233,378	4.9%
KENAI/SOLDOTNA/HOMER	5,989,795	13.3%
EAGLE RIVER/CHUGIAK	1,161,625	2.6%
KODIAK	5,399,961	11.9%
OTHER GEOGRAPHIC REGION	11,513,942	25.5%

MORTGAGE INSURANCE

UNINSURED	24,953,936	55.2%
FEDERALLY INSURED - FHA	10,736,854	23.8%
FEDERALLY INSURED - VA	4,210,924	9.3%
FEDERALLY INSURED - RD	4,032,046	8.9%
PRIMARY MORTGAGE INSURANCE	770,421	1.7%
FEDERALLY INSURED - HUD 184	492,022	1.1%

SELLER SERVICER

WELLS FARGO	22,590,692	50.0%
ALASKA USA	7,187,087	15.9%
FIRST NATIONAL BANK OF AK	10,851,620	24.0%
OTHER SELLER SERVICER	4,566,804	10.1%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.972%
Weighted Average Remaining Term	229
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,992,844	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	83,992,844	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,954,189	2.33%
60 DAYS PAST DUE	1,033,910	1.23%
90 DAYS PAST DUE	935,111	1.11%
120+ DAYS PAST DUE	349,762	0.42%
TOTAL DELINQUENT	4,272,972	5.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,948,066	17.8%
RURAL	41,640,585	49.6%
TAXABLE	6,072,927	7.2%
TAXABLE FIRST-TIME HOMEBUYER	4,062,814	4.8%
VETERANS MORTGAGE PROGRAM	15,553,338	18.5%
MULTI-FAMILY/SPECIAL NEEDS	1,034,906	1.2%
OTHER LOAN PROGRAM	680,209	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,402,942	81.4%
CONDO	4,370,651	5.2%
MULTI-FAMILY	1,034,906	1.2%
DUPLEX	6,887,613	8.2%
3-PLEX/4-PLEX	587,883	0.7%
OTHER PROPERTY TYPE	3,178,867	3.8%

GEOGRAPHIC REGION

ANCHORAGE	19,311,266	23.0%
WASILLA/PALMER	6,086,865	7.2%
FAIRBANKS/NORTH POLE	5,915,086	7.0%
JUNEAU/KETCHIKAN	8,966,890	10.7%
KENAI/SOLDOTNA/HOMER	7,847,307	9.3%
EAGLE RIVER/CHUGIAK	3,588,937	4.3%
KODIAK	6,469,956	7.7%
OTHER GEOGRAPHIC REGION	25,806,537	30.7%

MORTGAGE INSURANCE

UNINSURED	49,965,007	59.5%
FEDERALLY INSURED - FHA	12,516,104	14.9%
FEDERALLY INSURED - VA	15,503,346	18.5%
FEDERALLY INSURED - RD	2,488,776	3.0%
PRIMARY MORTGAGE INSURANCE	2,091,251	2.5%
FEDERALLY INSURED - HUD 184	1,428,360	1.7%

SELLER SERVICER

WELLS FARGO	40,053,076	47.7%
ALASKA USA	15,542,296	18.5%
FIRST NATIONAL BANK OF AK	19,443,546	23.1%
OTHER SELLER SERVICER	8,953,925	10.7%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.659%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,363,428	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,363,428	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,073,815	3.32%
60 DAYS PAST DUE	93,277	0.29%
90 DAYS PAST DUE	103,747	0.32%
120+ DAYS PAST DUE	400,088	1.24%
TOTAL DELINQUENT	1,670,928	5.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	447,296	1.4%
RURAL	24,923,012	77.0%
TAXABLE	791,604	2.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	4,774,779	14.8%
MULTI-FAMILY/SPECIAL NEEDS	1,426,736	4.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,619,352	88.4%
CONDO	276,683	0.9%
MULTI-FAMILY	1,426,736	4.4%
DUPLEX	2,692,982	8.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,220,015	6.9%
WASILLA/PALMER	1,185,923	3.7%
FAIRBANKS/NORTH POLE	1,551,849	4.8%
JUNEAU/KETCHIKAN	1,878,226	5.8%
KENAI/SOLDOTNA/HOMER	4,379,618	13.5%
EAGLE RIVER/CHUGIAK	946,093	2.9%
KODIAK	4,895,115	15.1%
OTHER GEOGRAPHIC REGION	15,306,589	47.3%

MORTGAGE INSURANCE

UNINSURED	21,958,825	67.9%
FEDERALLY INSURED - FHA	3,301,119	10.2%
FEDERALLY INSURED - VA	4,693,972	14.5%
FEDERALLY INSURED - RD	1,495,398	4.6%
PRIMARY MORTGAGE INSURANCE	303,896	0.9%
FEDERALLY INSURED - HUD 184	610,217	1.9%

SELLER SERVICER

WELLS FARGO	15,829,507	48.9%
ALASKA USA	4,409,703	13.6%
FIRST NATIONAL BANK OF AK	8,288,249	25.6%
OTHER SELLER SERVICER	3,835,968	11.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.919%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,569,132	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,569,132	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,505,128	3.96%
60 DAYS PAST DUE	1,103,680	1.25%
90 DAYS PAST DUE	720,835	0.81%
120+ DAYS PAST DUE	1,248,799	1.41%
TOTAL DELINQUENT	6,578,442	7.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,329,266	68.1%
RURAL	449,415	0.5%
TAXABLE	5,680,732	6.4%
TAXABLE FIRST-TIME HOMEBUYER	1,968,168	2.2%
VETERANS MORTGAGE PROGRAM	20,141,552	22.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,736,063	78.7%
CONDO	16,927,060	19.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,488,501	1.7%
3-PLEX/4-PLEX	322,304	0.4%
OTHER PROPERTY TYPE	95,204	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,991,918	49.7%
WASILLA/PALMER	17,913,768	20.2%
FAIRBANKS/NORTH POLE	9,705,367	11.0%
JUNEAU/KETCHIKAN	3,663,733	4.1%
KENAI/SOLDOTNA/HOMER	3,186,455	3.6%
EAGLE RIVER/CHUGIAK	4,735,948	5.3%
KODIAK	1,405,276	1.6%
OTHER GEOGRAPHIC REGION	3,966,667	4.5%

MORTGAGE INSURANCE

UNINSURED	23,141,967	26.1%
FEDERALLY INSURED - FHA	34,204,845	38.6%
FEDERALLY INSURED - VA	22,120,256	25.0%
FEDERALLY INSURED - RD	7,309,435	8.3%
PRIMARY MORTGAGE INSURANCE	1,792,628	2.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	52,636,785	59.4%
ALASKA USA	18,450,271	20.8%
FIRST NATIONAL BANK OF AK	12,214,215	13.8%
OTHER SELLER SERVICER	5,267,862	5.9%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.960%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,245,457	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	120,245,457	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,907,022	3.25%
60 DAYS PAST DUE	706,257	0.59%
90 DAYS PAST DUE	220,899	0.18%
120+ DAYS PAST DUE	3,853,314	3.20%
TOTAL DELINQUENT	8,687,492	7.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,074,251	5.1%
RURAL	71,067,576	59.1%
TAXABLE	1,431,646	1.2%
TAXABLE FIRST-TIME HOMEBUYER	2,451,620	2.0%
VETERANS MORTGAGE PROGRAM	405,458	0.3%
MULTI-FAMILY/SPECIAL NEEDS	38,814,906	32.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,910,943	59.8%
CONDO	2,115,448	1.8%
MULTI-FAMILY	38,814,906	32.3%
DUPLEX	7,328,081	6.1%
3-PLEX/4-PLEX	891,319	0.7%
OTHER PROPERTY TYPE	231,422	0.2%

GEOGRAPHIC REGION

ANCHORAGE	25,153,864	20.9%
WASILLA/PALMER	2,929,419	2.4%
FAIRBANKS/NORTH POLE	7,270,765	6.0%
JUNEAU/KETCHIKAN	11,994,633	10.0%
KENAI/SOLDOTNA/HOMER	15,222,237	12.7%
EAGLE RIVER/CHUGIAK	2,202,383	1.8%
KODIAK	11,745,565	9.8%
OTHER GEOGRAPHIC REGION	43,726,591	36.4%

MORTGAGE INSURANCE

UNINSURED	92,418,422	76.9%
FEDERALLY INSURED - FHA	10,137,056	8.4%
FEDERALLY INSURED - VA	7,007,370	5.8%
FEDERALLY INSURED - RD	7,219,042	6.0%
PRIMARY MORTGAGE INSURANCE	755,331	0.6%
FEDERALLY INSURED - HUD 184	2,708,236	2.3%

SELLER SERVICER

WELLS FARGO	64,793,479	53.9%
ALASKA USA	16,971,960	14.1%
FIRST NATIONAL BANK OF AK	23,363,598	19.4%
OTHER SELLER SERVICER	15,116,419	12.6%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	6.235%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,223,978	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	91,223,978	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,010,539	2.20%
60 DAYS PAST DUE	902,848	0.99%
90 DAYS PAST DUE	883,219	0.97%
120+ DAYS PAST DUE	612,526	0.67%
TOTAL DELINQUENT	4,409,132	4.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,107,788	13.3%
RURAL	44,499,074	48.8%
TAXABLE	13,690,209	15.0%
TAXABLE FIRST-TIME HOMEBUYER	12,828,311	14.1%
VETERANS MORTGAGE PROGRAM	5,969,671	6.5%
MULTI-FAMILY/SPECIAL NEEDS	2,128,925	2.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,695,373	85.2%
CONDO	4,758,846	5.2%
MULTI-FAMILY	2,128,925	2.3%
DUPLEX	3,698,305	4.1%
3-PLEX/4-PLEX	2,279,399	2.5%
OTHER PROPERTY TYPE	663,130	0.7%

GEOGRAPHIC REGION

ANCHORAGE	20,368,188	22.3%
WASILLA/PALMER	7,875,807	8.6%
FAIRBANKS/NORTH POLE	7,977,120	8.7%
JUNEAU/KETCHIKAN	7,912,421	8.7%
KENAI/SOLDOTNA/HOMER	10,992,695	12.1%
EAGLE RIVER/CHUGIAK	2,997,131	3.3%
KODIAK	8,344,049	9.1%
OTHER GEOGRAPHIC REGION	24,756,567	27.1%

MORTGAGE INSURANCE

UNINSURED	51,262,247	56.2%
FEDERALLY INSURED - FHA	16,893,302	18.5%
FEDERALLY INSURED - VA	14,725,771	16.1%
FEDERALLY INSURED - RD	4,304,419	4.7%
PRIMARY MORTGAGE INSURANCE	2,660,544	2.9%
FEDERALLY INSURED - HUD 184	1,377,695	1.5%

SELLER SERVICER

WELLS FARGO	44,979,694	49.3%
ALASKA USA	19,192,135	21.0%
FIRST NATIONAL BANK OF AK	13,674,080	15.0%
OTHER SELLER SERVICER	13,378,069	14.7%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	7,111,343	0	0	7,111,343	8.1%	3.423%	359	95	321,118	4.52%
CHELP	89,863	0	0	89,863	0.1%	3.875%	359	60	0	0.00%
CMFTX	2,566,957	0	0	2,566,957	2.9%	6.521%	226	76	0	0.00%
CNCL	294,226	0	0	294,226	0.3%	4.125%	357	71	0	0.00%
CNCL2	267,592	0	0	267,592	0.3%	4.000%	358	102	0	0.00%
COMH	133,844	0	0	133,844	0.2%	3.375%	178	72	0	0.00%
COR	11,371,014	0	0	11,371,014	13.0%	3.758%	317	78	0	0.00%
COR15	8,167,395	0	0	8,167,395	9.3%	3.320%	178	67	0	0.00%
COR30	5,334,053	0	0	5,334,053	6.1%	4.009%	359	77	0	0.00%
CREOS	0	0	7,020,626	7,020,626	8.0%	0.000%	0	0	0	0.00%
CSPND	1,244,768	0	0	1,244,768	1.4%	6.652%	360	97	0	0.00%
CTAX	13,351,775	0	0	13,351,775	15.3%	3.969%	348	87	467,071	3.50%
CTEMP	4,855,925	861,577	0	5,717,502	6.5%	4.480%	268	69	0	0.00%
CVETS	7,240,173	0	0	7,240,173	8.3%	3.480%	338	93	0	0.00%
ETAX	5,988,368	0	0	5,988,368	6.8%	3.849%	354	93	244,813	4.09%
SRETX	1,237,854	0	0	1,237,854	1.4%	3.573%	258	74	0	0.00%
SRHRF	4,086,523	0	0	4,086,523	4.7%	7.870%	244	42	0	0.00%
SRQ15	243,849	0	0	243,849	0.3%	3.250%	179	78	0	0.00%
SRQ30	649,882	0	0	649,882	0.7%	3.806%	360	79	0	0.00%
SRV15	418,383	0	0	418,383	0.5%	3.508%	178	71	0	0.00%
SRV30	1,152,681	0	0	1,152,681	1.3%	3.910%	347	97	0	0.00%
SRX15	1,130,817	0	0	1,130,817	1.3%	3.633%	178	70	0	0.00%
SRX30	2,606,117	0	0	2,606,117	3.0%	3.925%	354	81	0	0.00%
	79,543,402	861,577	7,020,626	87,425,605	100.0%	4.113%	308	80	1,033,002	1.28%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	90,469,392	5,768,516	0	96,237,908	67.5%	5.244%	283	82	6,405,637	6.66%
E021B	34,319,887	0	0	34,319,887	24.1%	7.895%	297	81	2,253,242	6.57%
E021C	11,932,249	0	0	11,932,249	8.4%	7.295%	276	78	949,029	7.95%
	136,721,527	5,768,516	0	142,490,044	100.0%	6.054%	286	81	9,607,907	6.74%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	46,424,947	1,317,759	0	47,742,706	100.0%	5.454%	283	82	4,537,094	9.50%
	46,424,947	1,317,759	0	47,742,706	100.0%	5.454%	283	82	4,537,094	9.50%
108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B										
E061B	26,123,110	4,950,462	0	31,073,573	94.0%	4.859%	288	83	3,361,799	10.82%
E06BL	1,986,928	0	0	1,986,928	6.0%	7.463%	281	75	254,733	12.82%
	28,110,038	4,950,462	0	33,060,500	100.0%	5.015%	288	83	3,616,532	10.94%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
109	HOME MORTGAGE REVENUE BONDS 2006 SERIES C									
E06C1	27,142,648	3,199,357	0	30,342,005	93.6%	5.156%	295	88	3,244,859	10.69%
E06CL	2,062,824	0	0	2,062,824	6.4%	7.972%	295	90	0	0.00%
	29,205,472	3,199,357	0	32,404,829	100.0%	5.335%	295	88	3,244,859	10.01%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	58,631,449	2,897,189	0	61,528,638	94.0%	5.079%	297	80	2,908,559	4.73%
E07AL	3,898,126	0	0	3,898,126	6.0%	5.999%	307	83	0	0.00%
	62,529,575	2,897,189	0	65,426,764	100.0%	5.134%	297	80	2,908,559	4.45%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	57,318,274	1,735,288	0	59,053,561	94.0%	5.378%	290	80	1,629,305	2.76%
E07BL	3,784,266	0	0	3,784,266	6.0%	6.116%	318	86	155,058	4.10%
	61,102,540	1,735,288	0	62,837,827	100.0%	5.423%	291	80	1,784,363	2.84%
112	HOME MORTGAGE REVENUE BONDS 2007 SERIES C									
E071C	45,806,954	2,556,009	0	48,362,963	93.9%	5.095%	299	86	5,847,330	12.09%
E07CL	3,162,465	0	0	3,162,465	6.1%	7.595%	300	87	0	0.00%
	48,969,419	2,556,009	0	51,525,428	100.0%	5.248%	299	86	5,847,330	11.35%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	67,816,812	2,784,019	0	70,600,831	94.4%	5.396%	292	79	2,088,866	2.96%
E07DL	4,184,636	0	0	4,184,636	5.6%	6.155%	320	87	304,283	7.27%
	72,001,448	2,784,019	0	74,785,467	100.0%	5.438%	294	79	2,393,149	3.20%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	34,426,649	2,816,478	0	37,243,127	93.8%	5.276%	306	86	4,305,543	11.56%
E08AL	2,457,695	0	0	2,457,695	6.2%	7.464%	314	88	738,216	30.04%
	36,884,344	2,816,478	0	39,700,822	100.0%	5.412%	307	86	5,043,759	12.70%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	46,151,790	2,926,799	0	49,078,588	93.7%	5.305%	316	89	3,767,484	7.68%
E08BL	3,274,316	0	0	3,274,316	6.3%	7.672%	307	92	146,626	4.48%
	49,426,105	2,926,799	0	52,352,904	100.0%	5.453%	316	89	3,914,110	7.48%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	61,484,667	26,403,856	0	87,888,523	94.5%	3.895%	295	81	3,897,025	4.43%
E09AL	5,116,853	0	0	5,116,853	5.5%	6.522%	327	90	323,922	6.33%
	66,601,520	26,403,856	0	93,005,376	100.0%	4.040%	297	81	4,220,947	4.54%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	63,850,532	25,022,536	0	88,873,068	94.1%	3.969%	286	79	3,516,820	3.96%
E09BL	5,548,891	0	0	5,548,891	5.9%	6.084%	321	89	339,352	6.12%
	69,399,423	25,022,536	0	94,421,959	100.0%	4.094%	288	79	3,856,173	4.08%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	66,305,590	0	0	66,305,590	94.5%	5.693%	330	89	2,519,840	3.80%
E09CL	3,847,566	0	0	3,847,566	5.5%	5.985%	321	84	113,082	2.94%
	70,153,156	0	0	70,153,156	100.0%	5.709%	329	88	2,632,922	3.75%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	70,536,534	18,228,841	0	88,765,375	94.1%	4.576%	309	85	3,361,344	3.79%
E09DL	5,564,207	0	0	5,564,207	5.9%	5.644%	328	85	324,308	5.83%
	76,100,741	18,228,841	0	94,329,582	100.0%	4.639%	310	85	3,685,652	3.91%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	60,897,792	0	0	60,897,792	42.5%	4.262%	346	93	1,574,573	2.59%
E10A1	40,656,264	0	0	40,656,264	28.4%	4.375%	338	92	1,135,925	2.79%
E10AL	8,928,108	0	0	8,928,108	6.2%	5.892%	335	85	364,566	4.08%
E10B1	29,970,144	2,866,785	0	32,836,929	22.9%	4.815%	311	83	1,069,131	3.26%
	140,452,308	2,866,785	0	143,319,093	100.0%	4.522%	335	90	4,144,195	2.89%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	69,188,339	0	0	69,188,339	36.2%	3.782%	349	92	1,233,319	1.78%
E11A1	13,703,128	0	0	13,703,128	7.2%	4.823%	235	68	1,994,937	14.56%
E11A2	23,319,846	0	0	23,319,846	12.2%	6.677%	256	80	1,302,959	5.59%
E11AL	17,253,361	0	0	17,253,361	9.0%	4.413%	313	82	0	0.00%
E11B1	66,393,818	1,233,471	0	67,627,289	35.4%	5.114%	307	82	2,850,073	4.21%
	189,858,491	1,233,471	0	191,091,963	100.0%	4.738%	312	84	7,381,288	3.86%
206	VETERANS COLLATERALIZED BONDS 2005 FIRST									
C0511	3,901,783	1,398,261	0	5,300,043	70.3%	4.563%	285	84	31,251	0.59%
C051C	2,236,590	0	0	2,236,590	29.7%	6.919%	319	78	0	0.00%
	6,138,373	1,398,261	0	7,536,633	100.0%	5.262%	295	82	31,251	0.41%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	141,090,624	1,348,423	0	142,439,046	72.2%	5.228%	326	94	5,933,090	4.17%
C061C	54,911,150	0	0	54,911,150	27.8%	6.605%	321	84	2,330,816	4.24%
	196,001,774	1,348,423	0	197,350,196	100.0%	5.611%	325	91	8,263,905	4.19%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST									
C0711	38,617,490	0	0	38,617,490	71.5%	5.282%	329	94	1,405,902	3.64%
C071C	15,425,780	0	0	15,425,780	28.5%	6.864%	331	86	634,875	4.12%
	54,043,270	0	0	54,043,270	100.0%	5.733%	330	92	2,040,777	3.78%
260	HOUSING DEVELOPMENT BONDS OCR FUND									
HD97	9,077,452	20,430,954	0	29,508,406	100.0%	1.271%	267	75	1,586,194	5.38%
	9,077,452	20,430,954	0	29,508,406	100.0%	1.271%	267	75	1,586,194	5.38%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>										
HD02A	3,229,906	0	0	3,229,906	6.2%	6.750%	245	55	0	0.00%	
HD02B	5,167,327	0	0	5,167,327	9.9%	5.994%	115	52	0	0.00%	
HD02C	43,776,129	0	0	43,776,129	83.9%	7.066%	269	65	2,361,567	5.39%	
	52,173,362	0	0	52,173,362	100.0%	6.940%	253	63	2,361,567	4.53%	
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>										
HD04A	16,543,039	0	0	16,543,039	33.6%	6.918%	238	72	0	0.00%	
HD04B	32,733,546	0	0	32,733,546	66.4%	7.191%	231	94	453,354	1.38%	
	49,276,585	0	0	49,276,585	100.0%	7.100%	234	87	453,354	0.92%	
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>										
HD04D	104,550,171	0	0	104,550,171	100.0%	7.384%	311	69	3,718,865	3.56%	
	104,550,171	0	0	104,550,171	100.0%	7.384%	311	69	3,718,865	3.56%	
404	<u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>										
GM027	22,320,218	614,538	0	22,934,756	20.5%	5.950%	234	69	1,449,875	6.32%	
GM029	14,287,062	2,660,985	0	16,948,047	15.2%	4.988%	238	72	1,178,564	6.95%	
GM02A	67,600,023	4,145,774	0	71,745,797	64.3%	4.548%	330	85	1,600,887	2.23%	
	104,207,303	7,421,297	0	111,628,600	100.0%	4.903%	296	80	4,229,326	3.79%	
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>										
GP011	6,815,406	1,580,371	0	8,395,776	6.3%	4.990%	233	69	485,310	5.78%	
GP012	5,921,794	1,499,803	0	7,421,597	5.5%	4.714%	225	66	289,553	3.90%	
GP013	7,014,561	1,738,611	0	8,753,171	6.5%	4.625%	227	66	107,702	1.23%	
GP01C	84,937,024	0	0	84,937,024	63.4%	7.089%	245	73	5,074,922	5.97%	
GP10B	2,858,658	289,584	0	3,148,242	2.3%	5.708%	281	81	466,667	14.82%	
GP11B	6,017,208	646,288	0	6,663,495	5.0%	5.597%	272	80	290,350	4.36%	
GPGM1	13,099,094	1,571,856	0	14,670,950	10.9%	5.351%	258	75	1,456,259	9.93%	
	126,663,744	7,326,511	0	133,990,255	100.0%	6.368%	246	72	8,170,763	6.10%	
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>										
SC02A	45,196,203	0	0	45,196,203	100.0%	5.923%	220	66	3,350,934	7.41%	
	45,196,203	0	0	45,196,203	100.0%	5.923%	220	66	3,350,934	7.41%	
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>										
SC06A	83,992,844	0	0	83,992,844	100.0%	5.972%	229	67	4,272,972	5.09%	
	83,992,844	0	0	83,992,844	100.0%	5.972%	229	67	4,272,972	5.09%	
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>										
SC07A	32,363,428	0	0	32,363,428	100.0%	5.659%	233	67	1,670,928	5.16%	
	32,363,428	0	0	32,363,428	100.0%	5.659%	233	67	1,670,928	5.16%	

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
605 STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	88,569,132	0	0	88,569,132	100.0%	6.919%	231	72	6,578,442	7.43%
	88,569,132	0	0	88,569,132	100.0%	6.919%	231	72	6,578,442	7.43%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	120,245,457	0	0	120,245,457	100.0%	5.960%	252	77	8,687,492	7.22%
	120,245,457	0	0	120,245,457	100.0%	5.960%	252	77	8,687,492	7.22%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	91,223,978	0	0	91,223,978	100.0%	6.235%	238	70	4,409,132	4.83%
	91,223,978	0	0	91,223,978	100.0%	6.235%	238	70	4,409,132	4.83%
TOTAL	2,427,207,531	143,494,387	7,020,626	2,577,722,545	100.0%	5.458%	288	80	129,677,742	5.04%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **3/31/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	805,232,372	50,070,310	855,302,682	33.3%	5.312%	295	84	63,745,822	7.45%
RURAL	499,801,197	25,094,046	524,895,243	20.4%	5.072%	272	73	17,952,253	3.42%
TAXABLE	327,581,050	25,109,179	352,690,229	13.7%	5.446%	291	77	14,144,792	4.01%
TAXABLE FIRST-TIME HOMEBUYER	290,005,458	24,440,618	314,446,076	12.2%	5.537%	298	85	13,958,927	4.44%
VETERANS	255,626,807	18,702,184	274,328,991	10.7%	5.240%	304	88	9,735,857	3.55%
MULTI-FAMILY/SPECIAL NEEDS	236,450,589	0	236,450,589	9.2%	7.021%	270	72	9,585,918	4.05%
AHGLP 5%	9,239,348	0	9,239,348	0.4%	5.000%	157	54	418,345	4.53%
NON-CONFORMING I	2,517,340	78,050	2,595,390	0.1%	5.498%	306	67	124,547	4.80%
NON-CONFORMING II	539,331	0	539,331	0.0%	4.189%	357	99	0	0.00%
MGIC SPECIAL	174,341	0	174,341	0.0%	9.459%	84	45	11,281	6.47%
YES YOU CAN PROGRAM	39,697	0	39,697	0.0%	7.500%	88	45	0	0.00%
AHFC TOTAL	2,427,207,531	143,494,387	2,570,701,919	100.0%	5.458%	288	80	129,677,742	5.04%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2012**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,786,954,149	114,654,748	1,901,608,897	74.0%	5.278%	290	81	97,065,070	5.10%
CONDOMINIUM	291,275,621	21,834,122	313,109,743	12.2%	5.437%	296	84	18,540,936	5.92%
MULTI-PLEX	209,384,422	0	209,384,422	8.1%	7.133%	265	69	7,955,560	3.80%
DUPLEX	107,052,026	5,613,368	112,665,394	4.4%	5.395%	286	79	5,327,373	4.73%
FOUR-PLEX	14,453,870	727,196	15,181,066	0.6%	5.780%	292	79	127,196	0.84%
MOBILE HOME TYPE I	10,843,465	302,388	11,145,853	0.4%	5.424%	285	77	537,060	4.82%
TRI-PLEX	6,712,863	362,566	7,075,429	0.3%	5.362%	292	79	124,547	1.76%
MOBILE HOME TYPE II	531,115	0	531,115	0.0%	5.515%	108	54	0	0.00%
AHFC TOTAL	2,427,207,531	143,494,387	2,570,701,919	100.0%	5.458%	288	80	129,677,742	5.04%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2012

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	878,140,636	50,034,629	928,175,266	36.1%	5.667%	290	81	58,036,940	6.25%
WASILLA	213,619,282	15,850,497	229,469,779	8.9%	5.443%	296	85	16,243,745	7.08%
FAIRBANKS	179,661,404	11,894,439	191,555,843	7.5%	5.553%	293	83	7,821,157	4.08%
KODIAK	114,528,481	4,730,992	119,259,473	4.6%	5.197%	278	77	3,956,512	3.32%
EAGLE RIVER	106,701,932	7,612,659	114,314,590	4.4%	5.358%	301	86	4,516,392	3.95%
NORTH POLE	107,493,432	5,964,379	113,457,810	4.4%	5.314%	302	88	6,599,194	5.82%
PALMER	103,367,887	7,636,714	111,004,601	4.3%	5.583%	293	82	6,702,759	6.04%
JUNEAU	97,306,750	5,428,464	102,735,214	4.0%	5.487%	292	78	1,968,814	1.92%
SOLDOTNA	90,630,398	6,528,982	97,159,380	3.8%	4.780%	293	79	3,633,041	3.74%
KETCHIKAN	81,593,241	5,721,775	87,315,016	3.4%	5.197%	282	74	2,663,616	3.05%
KENAI	45,447,851	3,645,351	49,093,202	1.9%	5.127%	286	78	1,694,014	3.45%
OTHER SOUTHEAST	46,134,938	1,526,673	47,661,612	1.9%	5.227%	270	71	1,378,330	2.89%
HOMER	36,643,182	2,223,209	38,866,391	1.5%	5.219%	274	70	1,054,844	2.71%
BETHEL	36,424,545	953,962	37,378,508	1.5%	5.751%	250	74	1,898,903	5.08%
OTHER SOUTHCENTRAL	34,544,640	1,850,342	36,394,982	1.4%	5.320%	284	77	1,400,525	3.85%
PETERSBURG	25,615,101	2,069,178	27,684,279	1.1%	4.882%	265	71	450,248	1.63%
CHUGIAK	23,378,920	2,489,528	25,868,448	1.0%	5.523%	299	82	883,104	3.41%
OTHER SOUTHWEST	24,589,442	594,819	25,184,260	1.0%	5.703%	250	66	758,544	3.01%
NOME	21,076,428	366,145	21,442,574	0.8%	5.444%	273	77	2,250,753	10.50%
STERLING	20,035,584	1,119,551	21,155,135	0.8%	4.927%	276	74	876,393	4.14%
OTHER KENAI PENNINSULA	19,571,446	679,775	20,251,221	0.8%	5.033%	281	72	479,472	2.37%
SEWARD	17,984,052	586,716	18,570,768	0.7%	5.496%	266	71	955,942	5.15%
NIKISKI	17,293,845	667,330	17,961,175	0.7%	5.089%	281	80	897,029	4.99%
CORDOVA	14,844,092	617,868	15,461,961	0.6%	5.065%	271	71	99,920	0.65%
BARROW	13,811,864	269,860	14,081,724	0.5%	5.557%	244	71	872,903	6.20%
DELTA JUNCTION	12,971,739	772,223	13,743,961	0.5%	5.311%	296	82	91,018	0.66%
SITKA	12,453,702	666,171	13,119,874	0.5%	5.220%	309	78	359,093	2.74%
VALDEZ	11,017,002	538,815	11,555,817	0.4%	5.220%	286	80	348,456	3.02%
KOTZEBUE	10,855,887	57,362	10,913,249	0.4%	5.562%	253	74	617,603	5.66%
OTHER NORTH	9,469,829	395,979	9,865,807	0.4%	5.159%	261	74	168,478	1.71%
AHFC TOTAL	2,427,207,531	143,494,387	2,570,701,919	100.0%	5.458%	288	80	129,677,742	5.04%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **3/31/2012**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	765,291,701	40,685,918	805,977,619	31.4%	5.649%	275	63	25,896,009	3.21%
FEDERALLY INSURED - FHA	553,745,398	37,901,485	591,646,883	23.0%	5.517%	288	87	48,967,900	8.28%
FEDERALLY INSURED - VA	410,711,857	29,108,272	439,820,129	17.1%	5.402%	295	90	24,990,855	5.68%
UNINSURED - LTV > 80 (RURAL)	266,819,372	10,738,765	277,558,137	10.8%	5.413%	274	83	5,782,867	2.08%
FEDERALLY INSURED - RD	172,632,367	9,631,475	182,263,842	7.1%	5.123%	302	92	11,551,652	6.34%
FEDERALLY INSURED - HUD 184	102,605,849	4,969,839	107,575,688	4.2%	4.939%	328	93	5,416,269	5.03%
PMI - RADIAN GUARANTY	41,028,681	2,072,701	43,101,381	1.7%	4.946%	320	89	1,889,732	4.38%
PMI - CMG MORTGAGE INSURANCE	35,603,334	2,070,975	37,674,309	1.5%	5.369%	314	88	1,023,283	2.72%
PMI - MORTGAGE GUARANTY	29,873,453	1,905,080	31,778,533	1.2%	5.354%	320	89	1,846,363	5.81%
PMI - GENWORTH GE	23,388,933	2,196,808	25,585,741	1.0%	5.558%	307	87	1,545,265	6.04%
PMI - PMI MORTGAGE INSURANCE	22,472,825	1,981,416	24,454,241	1.0%	4.991%	327	88	636,991	2.60%
PMI - COMMONWEALTH	2,383,552	231,655	2,615,207	0.1%	5.971%	273	82	130,555	4.99%
PMI - UNITED GUARANTY	430,729	0	430,729	0.0%	6.707%	223	76	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	219,481	0	219,481	0.0%	5.913%	286	85	0	0.00%
AHFC TOTAL	2,427,207,531	143,494,387	2,570,701,919	100.0%	5.458%	288	80	129,677,742	5.04%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **3/31/2012**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,231,168,419	71,785,872	1,302,954,291	50.7%	5.460%	288	82	80,494,949	6.18%
ALASKA USA FCU	521,226,464	35,879,201	557,105,665	21.7%	5.297%	295	83	26,913,684	4.83%
FIRST NATIONAL BANK OF AK	397,577,001	17,796,748	415,373,749	16.2%	5.817%	276	73	15,007,334	3.61%
FIRST BANK	76,944,803	6,513,615	83,458,418	3.2%	4.821%	299	74	667,916	0.80%
MT. MCKINLEY MUTUAL SAVINGS	57,187,216	4,371,917	61,559,133	2.4%	5.188%	295	78	621,888	1.01%
SPIRIT OF ALASKA FCU	36,785,583	2,673,358	39,458,941	1.5%	5.208%	304	82	1,588,759	4.03%
DENALI STATE BANK	26,732,999	2,099,439	28,832,438	1.1%	5.421%	298	84	1,328,344	4.61%
KODIAK ISLAND HA	24,695,579	840,873	25,536,452	1.0%	5.133%	271	68	1,121,033	4.39%
NORTHRIM BANK	25,208,983	0	25,208,983	1.0%	7.087%	304	61	464,782	1.84%
ALASKA PACIFIC BANK	14,528,637	721,400	15,250,037	0.6%	5.433%	283	74	525,909	3.45%
DENALI ALASKA FCU	11,457,015	705,500	12,162,515	0.5%	4.337%	347	92	173,182	1.42%
TLINGIT-HAIDA HA	3,228,433	106,465	3,334,898	0.1%	5.210%	225	60	303,561	9.10%
BANK OF AMERICA	466,400	0	466,400	0.0%	5.923%	331	99	466,400	100.00%
AHFC TOTAL	2,427,207,531	143,494,387	2,570,701,919	100.0%	5.458%	288	80	129,677,742	5.04%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2012**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	853,630,256	100,607,108	954,237,365	37.1%	5.152%	298	83	57,293,356	6.00%
MORTGAGE REVENUE BONDS	330,310,799	4,100,257	334,411,056	13.0%	4.646%	322	87	11,525,483	3.45%
COLLATERALIZED VETERANS BONDS	256,183,417	2,746,683	258,930,100	10.1%	5.627%	325	91	10,335,933	3.99%
STATE CAPITAL PROJECT BONDS	250,121,606	0	250,121,606	9.7%	6.258%	229	68	15,873,276	6.35%
HOUSING DEVELOPMENT BONDS	215,077,570	20,430,954	235,508,524	9.2%	6.460%	276	72	8,119,981	3.45%
GENERAL HOUSING PURPOSE BONDS	211,469,434	0	211,469,434	8.2%	6.079%	246	74	13,096,623	6.19%
GOVERNMENTAL PURPOSE BONDS	126,663,744	7,326,511	133,990,255	5.2%	6.368%	246	72	8,170,763	6.10%
GENERAL MORTGAGE REVENUE BONDS	104,207,303	7,421,297	111,628,600	4.3%	4.903%	296	80	4,229,326	3.79%
AHFC GENERAL FUND	79,543,402	861,577	80,404,978	3.1%	4.113%	308	80	1,033,002	1.28%
AHFC TOTAL	2,427,207,531	143,494,387	2,570,701,919	100.0%	5.458%	288	80	129,677,742	5.04%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2012**

	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	282,670,151	640,982,724	401,399,885	346,333,548	52,391,937
MORTGAGE AND LOAN COMMITMENTS	275,597,414	627,491,029	407,115,935	347,651,448	46,139,937
MORTGAGE AND LOAN PURCHASES	349,400,472	289,364,195	416,413,024	295,000,334	37,298,161
MORTGAGE AND LOAN PAYOFFS	504,291,944	403,186,818	521,240,747	405,968,262	56,155,289
MORTGAGE AND LOAN FORECLOSURES	12,306,864	13,774,776	16,824,228	11,141,712	737,556

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	243,060	240,370	257,026	269,152	267,912
WEIGHTED AVERAGE INTEREST RATE	6.004%	4.811%	4.568%	4.273%	3.883%
WEIGHTED AVERAGE BEGINNING TERM	357	357	352	339	330
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	90	85	84
FHA INSURANCE %	27.2%	24.2%	18.6%	11.9%	7.9%
VA INSURANCE %	28.9%	22.6%	20.7%	9.1%	13.4%
RD INSURANCE %	4.7%	8.5%	6.9%	7.4%	5.3%
HUD 184 INSURANCE %	4.1%	5.5%	8.1%	9.9%	4.5%
PRIMARY MORTGAGE INSURANCE %	8.3%	6.3%	7.8%	13.7%	13.3%
CONVENTIONAL UNINSURED %	26.8%	32.8%	37.9%	48.0%	55.6%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	97.6%	91.2%	95.6%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	2.4%	8.8%	4.4%
ANCHORAGE %	38.7%	36.3%	29.9%	35.5%	27.3%
OTHER ALASKAN CITY %	61.3%	63.7%	70.1%	64.5%	72.7%
WELLS FARGO %	57.9%	42.7%	49.6%	46.8%	39.9%
OTHER SELLER SERVICER %	42.1%	57.3%	50.4%	53.2%	60.1%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	14.8%	26.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2012**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,454,883	84,642,096	11,167,355
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,454,883	84,642,096	11,167,355
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	81,775,078	8,015,348
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	110,538,566	12,071,728
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	6,066,576	163,837

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	24.7%	27.7%	21.5%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	193,186	192,563
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.575%	4.292%	3.795%	3.449%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	355	354
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	93	93
FHA INSURANCE %	53.2%	43.1%	40.9%	27.7%	25.7%
VA INSURANCE %	13.7%	7.7%	8.4%	5.1%	8.6%
RD INSURANCE %	6.6%	16.8%	19.3%	20.1%	13.6%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	12.7%	12.4%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	5.9%	13.2%	16.6%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.5%	21.2%	23.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	46.8%	47.8%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	53.2%	52.2%
WELLS FARGO %	64.7%	48.9%	57.1%	55.1%	52.9%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	44.9%	47.1%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	6.5%	11.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2012**

RURAL	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,608,736	97,305,207	17,073,089
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,608,736	97,305,207	17,073,089
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	66,221,194	11,844,329
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	100,488,785	17,933,543
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	790,978	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	21.4%	22.4%	31.8%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	261,443	276,562
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.461%	4.000%	3.705%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	306	293
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	79	73
FHA INSURANCE %	9.9%	7.2%	5.6%	2.7%	1.2%
VA INSURANCE %	7.4%	0.0%	1.8%	1.3%	1.3%
RD INSURANCE %	11.2%	7.2%	3.6%	4.4%	4.2%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	2.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	2.7%	4.3%	5.2%	0.0%
CONVENTIONAL UNINSURED %	63.6%	80.9%	81.2%	84.4%	93.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	37.5%	33.1%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	62.5%	66.9%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	37.3%	46.5%

ALASKA HOUSING FINANCE CORPORATION

 As of: **3/31/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	80,142,865	10,624,214
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	80,386,765	10,624,214
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	63,621,892	7,615,704
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	62,771,504	8,448,534
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	989,050	154,065

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	19.1%	21.6%	20.4%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	312,740	279,538
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.677%	4.284%	3.862%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	345	333
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	86	84
FHA INSURANCE %	21.9%	13.8%	12.9%	6.6%	6.6%
VA INSURANCE %	6.2%	6.5%	5.1%	5.9%	9.6%
RD INSURANCE %	3.0%	1.6%	1.9%	0.6%	1.8%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	15.8%	5.8%
PRIMARY MORTGAGE INSURANCE %	24.1%	10.7%	17.5%	27.4%	31.3%
CONVENTIONAL UNINSURED %	39.0%	59.7%	48.6%	43.7%	45.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	48.7%	40.3%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	51.3%	59.7%
WELLS FARGO %	63.4%	24.6%	47.0%	53.9%	43.5%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	46.1%	56.5%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	11.4%	28.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2012**

TAXABLE FIRST-TIME HOMEBUYER	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,567,980	31,526,593	3,146,022
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,567,980	31,526,593	3,146,022
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	31,362,211	3,163,136
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	47,901,602	7,242,986
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	2,162,915	419,654

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	12.0%	10.6%	8.5%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	263,628	299,715
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.636%	4.223%	3.726%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	348	347
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	91	84
FHA INSURANCE %	49.4%	41.7%	39.7%	19.3%	8.2%
VA INSURANCE %	4.6%	4.5%	3.7%	2.2%	4.2%
RD INSURANCE %	5.0%	9.0%	8.8%	6.1%	0.0%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	23.5%	7.2%
PRIMARY MORTGAGE INSURANCE %	21.2%	11.7%	13.8%	27.5%	39.1%
CONVENTIONAL UNINSURED %	10.7%	19.6%	16.2%	21.5%	41.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	40.8%	38.6%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	59.2%	61.4%
WELLS FARGO %	55.9%	44.5%	48.4%	53.6%	49.6%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	46.4%	50.4%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	12.1%	24.5%

ALASKA HOUSING FINANCE CORPORATION

 As of: **3/31/2012**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

MULTI-FAMILY/SPECIAL NEEDS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,394,900	26,666,750	23,745,950	7,253,300
MORTGAGE AND LOAN COMMITMENTS	13,702,850	172,541,500	33,150,900	24,819,950	1,001,300
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	16,908,700	29,740,450	2,395,000
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	13,582,193	2,133,580
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	310,842	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	4.1%	10.1%	6.4%
AVERAGE PURCHASE PRICE	685,844	513,935	486,630	1,150,912	609,000
WEIGHTED AVERAGE INTEREST RATE	7.066%	7.041%	6.787%	6.503%	7.119%
WEIGHTED AVERAGE BEGINNING TERM	355	360	360	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	78	63	82
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	41.6%	12.5%	32.2%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	58.4%	87.5%	67.8%
ANCHORAGE %	62.5%	68.8%	63.2%	66.0%	48.0%
OTHER ALASKAN CITY %	37.5%	31.2%	36.8%	34.0%	52.0%
WELLS FARGO %	17.8%	27.2%	46.9%	27.6%	20.9%
OTHER SELLER SERVICER %	82.2%	72.8%	53.1%	72.4%	79.1%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2012**

VETERANS	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	25,611,268	2,266,207
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	25,611,268	2,266,207
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	21,097,240	3,898,277
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	69,291,273	8,101,734
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	821,350	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	18.7%	7.2%	10.5%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	301,945	325,157
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	3.866%	3.481%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	338	354
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	95	95
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	82.8%	84.5%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	17.2%	15.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	12.4%	23.2%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	87.6%	76.8%
WELLS FARGO %	63.2%	50.5%	54.8%	39.5%	27.8%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	60.5%	72.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	11.4%	9.8%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2012**

NON-CONFORMING	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	2,681,069	861,750
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	2,681,069	861,750
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	1,182,269	366,367
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	1,394,338	223,183
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.4%	1.0%
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	229,667	203,500
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	4.372%	4.033%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	88	93
FHA INSURANCE %	0.0%	0.0%	0.0%	23.1%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	22.7%	73.3%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	14.8%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	39.4%	26.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	23.1%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	76.9%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	45.8%	73.3%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	54.2%	26.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	8.3%	26.7%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 3/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$4,840,000	\$165,160,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,215,000	\$42,180,000	\$47,280,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,160,000	\$41,330,000	\$27,510,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,390,000	\$44,820,000	\$24,790,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$5,545,000	\$43,440,000	\$40,385,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$50,655,000	\$26,875,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$3,850,000	\$38,555,000	\$38,475,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$2,370,000	\$26,075,000	\$52,425,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$35,880,000	\$291,895,000	\$904,900,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$40,000	\$64,310,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$2,250,000	\$0	\$40,880,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$750,000	\$0	\$34,930,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$0	\$128,750,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$0	\$28,945,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$3,000,000	\$40,000	\$369,175,000
Collateralized Bonds (Veterans Mortgage Program)										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$9,435,000	\$4,085,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$13,580,000	\$2,140,000	\$174,280,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$4,055,000	\$700,000	\$53,130,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$407,885,000	\$164,115,000	\$12,275,000	\$231,495,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,325,000	\$4,690,000	\$2,425,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,000,000	\$0	\$5,690,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$11,960,000	\$0	\$58,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,425,000	\$0	\$101,575,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$36,945,000	\$12,850,000	\$227,420,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program

As of: 3/31/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$4,820,000	\$0	\$145,180,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$17,665,000	\$0	\$58,915,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$21,590,000	\$0	\$72,000,000
Governmental Purpose Bonds Total							\$203,170,000	\$39,255,000	\$18,400,000	\$145,515,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$7,010,000	\$0	\$93,880,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
State Capital Project Bonds Total							\$361,850,000	\$23,915,000	\$0	\$337,935,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,355,000	\$0	\$136,880,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$22,725,000	\$0	\$124,885,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$275,000	\$0	\$16,610,000
General Housing Purpose Bonds Total							\$307,730,000	\$29,355,000	\$0	\$278,375,000
Total AHFC Bonds and Notes							\$3,312,740,000	\$337,285,000	\$335,460,000	\$2,639,995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	4,840,000	45,160,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$4,840,000	\$165,160,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	335,000	610,000	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	340,000	625,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	350,000	635,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	365,000	640,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	380,000	650,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	385,000	665,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	385,000	690,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	390,000	710,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	395,000	725,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	410,000	740,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	430,000	745,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	430,000	775,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	440,000	790,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	460,000	800,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	465,000	825,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	475,000	845,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	485,000	880,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	500,000	900,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	515,000	915,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	535,000	945,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	540,000	960,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	565,000	985,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	570,000	1,015,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	585,000	1,040,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	595,000	1,065,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	610,000	1,090,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	625,000	1,115,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	645,000	1,140,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	670,000	1,155,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	670,000	1,200,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	690,000	1,225,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	715,000	1,245,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	320,000	585,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	740,000	360,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,045,000	525,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	175,000	310,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,065,000	540,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	180,000	320,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	180,000	330,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,095,000	550,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	185,000		335,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,125,000		565,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,150,000		575,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	190,000		345,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,175,000		595,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	215,000		330,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,210,000		605,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	210,000		350,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,240,000		620,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	205,000		375,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,265,000		640,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	215,000		380,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	225,000		385,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,295,000		655,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,330,000		670,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	225,000		400,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	230,000		410,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,360,000		685,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	240,000		415,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,400,000		700,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,435,000		715,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	240,000		430,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	245,000		440,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,465,000		740,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,505,000		765,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	250,000		440,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,040,000		1,850,000
							E061A Total		\$98,675,000		\$9,215,000
									\$42,180,000		\$47,280,000
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	AA+	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000		0
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	260,000		480,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	270,000		485,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	275,000		495,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	280,000		505,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	290,000		510,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	300,000		520,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	310,000		525,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	315,000		540,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	315,000		555,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	325,000		565,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	330,000		580,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	340,000		590,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	350,000		605,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	360,000		615,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	360,000		640,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	370,000		655,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	375,000		670,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	385,000		685,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	395,000		700,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	415,000		710,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B	Home Mortgage Revenue Bonds, 2006 Series B			Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	420,000		730,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	430,000		745,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	435,000		770,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	450,000		785,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	455,000		810,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	470,000		825,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	480,000		845,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	490,000		870,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	500,000		890,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	520,000		905,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	645,000		310,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	655,000		325,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	670,000		335,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	680,000		350,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	700,000		355,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	720,000		360,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	735,000		375,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	755,000		380,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	765,000		400,000
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	795,000		400,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	810,000		415,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	830,000		425,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	855,000		430,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	865,000		450,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	900,000		450,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	915,000		470,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	945,000		475,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	965,000		490,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	980,000		510,000
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0
							\$75,000,000	\$6,160,000	\$41,330,000		\$27,510,000
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	220,000		285,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	75,000		90,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	295,000		390,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	295,000		405,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	295,000		420,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	40,000		70,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	300,000		320,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	320,000		430,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	325,000		440,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										S and P	Moody's	Fitch
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	AA+	Aaa	AAA	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	330,000	455,000		
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	275,000	370,000		
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	80,000	75,000		
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	350,000	470,000		
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	410,000	430,000		
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	415,000	445,000		
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	420,000	460,000		
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	435,000	465,000		
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	450,000	470,000		
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	460,000	485,000		
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	465,000	500,000		
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	480,000	510,000		
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	490,000	525,000		
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	500,000	535,000		
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	230,000	320,000		
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	465,000	35,000		
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	485,000	40,000		
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	245,000	320,000		
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	255,000	325,000		
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	495,000	45,000		
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	255,000	340,000		
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	505,000	50,000		
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	515,000	50,000		
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	260,000	350,000		
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	530,000	50,000		
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	265,000	365,000		
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	545,000	50,000		
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	275,000	370,000		
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	560,000	50,000		
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	285,000	375,000		
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	295,000	385,000		
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	575,000	50,000		
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	295,000	405,000		
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	585,000	55,000		
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	600,000	55,000		
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	300,000	420,000		
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	615,000	60,000		
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	315,000	420,000		
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	620,000	60,000		
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	325,000	430,000		
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	330,000	450,000		
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	645,000	60,000		
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	660,000	65,000		
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	340,000	460,000		
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	350,000	470,000		
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	680,000	65,000		
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	365,000	475,000		
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	695,000	70,000		
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	370,000	495,000		
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	715,000	70,000		
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	370,000	485,000		
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	370,000	515,000		
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	385,000	520,000		
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	405,000	530,000		
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	410,000	550,000		
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	415,000	570,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E06C1	Home Mortgage Revenue Bonds, 2006 Series C				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	435,000	AAA	Aaa	AAA
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	445,000			595,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	450,000			620,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	470,000			630,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	475,000			655,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	480,000			665,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	500,000			675,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000			0
E06C1 Total							\$75,000,000	\$5,390,000	\$44,820,000	\$24,790,000		
E071A	Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0			765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0			780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0			810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0			830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0			850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0			870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0			895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0			915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0			935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0			960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0			985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0			1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0			1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0			1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0			1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0			1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0			1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0			1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0			1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0			1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0			1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0			1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0			1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0			1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0			1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0			1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0			1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0			1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0			1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0			1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0			1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0			1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0			1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0			2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0			2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0			2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0			2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0			2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0			2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0			2,340,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071C Home Mortgage Revenue Bonds, 2007 Series C				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	180,000		370,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	90,000		185,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	285,000		555,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	155,000		295,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	135,000		275,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	300,000		575,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	105,000		220,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	200,000		370,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	320,000		595,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	150,000		285,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	170,000		330,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	190,000		365,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	135,000		265,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	335,000		640,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	270,000		480,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	90,000		155,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	265,000		475,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	95,000		185,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	365,000		675,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	675,000		390,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	685,000		405,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	700,000		415,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	720,000		420,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	740,000		430,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	755,000		440,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	770,000		455,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	790,000		460,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	805,000		475,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	510,000		800,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	510,000		830,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	525,000		850,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	550,000		855,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	565,000		875,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	565,000		905,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	580,000		925,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	600,000		940,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	610,000		970,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	620,000		995,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	570,000		1,085,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	590,000		1,100,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	605,000		1,130,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	620,000		1,155,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	630,000		1,185,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170BPB0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	645,000		1,215,000
01170BPB0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	665,000		1,240,000
01170BPB0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	675,000		1,275,000
01170BPB0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	695,000		1,300,000
01170BPB0	4.750%	2032	Jun	Term	AMT		2,040,000	0	700,000		1,340,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	1,500,000		590,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	1,530,000		610,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	1,560,000		630,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	1,600,000		645,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	1,640,000		660,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	1,680,000		675,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	1,720,000		690,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	1,760,000		710,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	1,800,000		730,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	1,850,000		740,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	1,885,000		765,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	1,925,000		785,000
E071C Total							\$89,370,000	\$5,545,000	\$43,440,000	\$40,385,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$0	\$0		\$89,370,000
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	AA+	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000		0
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	715,000		755,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	755,000		770,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	785,000		795,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	820,000		820,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	855,000		850,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	890,000		885,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	925,000		925,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	475,000		490,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	485,000		500,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	500,000		510,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	525,000		510,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	530,000		530,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	545,000		540,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	560,000		555,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	570,000		570,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	590,000		575,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	600,000		595,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	55,000		55,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	560,000		555,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	60,000		55,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	570,000		570,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	65,000		55,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	595,000		575,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	600,000		600,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	65,000		55,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	620,000		610,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	70,000		55,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	635,000		630,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	55,000		70,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	650,000		645,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	60,000		70,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	665,000		660,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	65,000		70,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	680,000		685,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	70,000		65,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	70,000		75,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	695,000		695,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	785,000		790,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081A	Home Mortgage Revenue Bonds, 2008 Series A				Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+	Aa2	AA+	
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	805,000		810,000	
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	830,000		830,000	
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	850,000		850,000	
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	870,000		875,000	
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	900,000		890,000	
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	925,000		915,000	
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	935,000		950,000	
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	980,000		955,000	
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	1,000,000		985,000	
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000		0	
E081A Total							\$80,880,000	\$3,350,000	\$50,655,000	\$26,875,000		
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	AA+	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0	
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0	
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000		0	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0	
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0	
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000		0	
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	235,000		505,000	
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	250,000		500,000	
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	255,000		510,000	
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	270,000		510,000	
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	270,000		525,000	
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	275,000		535,000	
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	285,000		540,000	
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	290,000		550,000	
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	295,000		565,000	
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	295,000		580,000	
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	295,000		600,000	
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	310,000		600,000	
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	320,000		610,000	
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	330,000		620,000	
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	330,000		640,000	
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	340,000		655,000	
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	345,000		670,000	
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	350,000		690,000	
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	360,000		705,000	
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	360,000		730,000	
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	375,000		745,000	
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	390,000		755,000	
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	395,000		775,000	
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	405,000		795,000	
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	415,000		815,000	
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	420,000		840,000	
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	435,000		855,000	
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	445,000		875,000	
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	465,000		890,000	
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	470,000		920,000	
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	480,000		945,000	
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	490,000		970,000	
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	510,000		985,000	
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	520,000		1,015,000	
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	530,000		1,040,000	
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	540,000		1,070,000	
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	565,000		1,090,000	
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	575,000		1,120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+	Aa2	AA+	
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	590,000		1,150,000	
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	605,000		1,180,000	
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	620,000		1,210,000	
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	630,000		1,245,000	
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	650,000		1,275,000	
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	670,000		1,300,000	
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	1,775,000		245,000	
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	1,825,000		250,000	
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	1,865,000		260,000	
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	1,915,000		265,000	
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	1,965,000		275,000	
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	2,010,000		285,000	
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	2,070,000		285,000	
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	2,120,000		295,000	
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	2,175,000		305,000	
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	2,230,000		310,000	
E081B Total							\$80,880,000	\$3,850,000	\$38,555,000	\$38,475,000		
E091A	Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000	
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000	
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000	
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000	
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000	
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000	
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000	
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000	
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000	
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000	
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000	
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000		0
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000		0
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	140,000		920,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	160,000		980,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C	Home Mortgage Revenue Bonds, 2009 Series C			Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	165,000		1,010,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	165,000		1,020,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	165,000		1,020,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	165,000		1,025,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	165,000		1,030,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	165,000		1,035,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	165,000		1,040,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	165,000		1,045,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	165,000		1,050,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	165,000		1,055,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	165,000		1,060,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	165,000		1,065,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	165,000		1,070,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	170,000		1,070,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	170,000		1,080,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	170,000		1,085,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	170,000		1,095,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	175,000		1,095,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	180,000		1,100,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	180,000		1,105,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	185,000		1,110,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	185,000		1,120,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	185,000		1,125,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	185,000		1,135,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	185,000		1,145,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	190,000		1,150,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	190,000		1,160,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	190,000		1,170,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	195,000		1,180,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	195,000		1,190,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	195,000		1,200,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	200,000		1,210,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	200,000		1,220,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	200,000		1,235,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	205,000		1,240,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	205,000		1,255,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	210,000		1,265,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	205,000		1,285,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	205,000		1,295,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	210,000		1,310,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	210,000		1,325,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	215,000		1,335,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	220,000		1,345,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	220,000		1,365,000
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0
					E091C Total		\$80,870,000	\$2,370,000	\$26,075,000		\$52,425,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$35,880,000	\$291,895,000	\$904,900,000	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun		Sinker	900,000	0	0		900,000
A1	01170RCA8	3.070%	2027	Dec		Sinker	1,750,000	0	0		1,750,000
A1	01170RCA8	3.070%	2028	Jun		Sinker	1,780,000	0	0		1,780,000
A1	01170RCA8	3.070%	2028	Dec		Sinker	1,810,000	0	0		1,810,000
A1	01170RCA8	3.070%	2029	Jun		Sinker	1,840,000	0	0		1,840,000
A1	01170RCA8	3.070%	2029	Dec		Sinker	1,860,000	0	0		1,860,000
A1	01170RCA8	3.070%	2030	Jun		Sinker	1,890,000	0	0		1,890,000
A1	01170RCA8	3.070%	2030	Dec		Sinker	1,920,000	0	0		1,920,000
A1	01170RCA8	3.070%	2031	Jun		Sinker	1,950,000	0	0		1,950,000
A1	01170RCA8	3.070%	2031	Dec		Sinker	1,980,000	0	0		1,980,000
A1	01170RCA8	3.070%	2032	Jun		Sinker	2,010,000	0	0		2,010,000
A1	01170RCA8	3.070%	2032	Dec		Sinker	2,040,000	0	0		2,040,000
A1	01170RCA8	3.070%	2033	Jun		Sinker	2,070,000	0	0		2,070,000
A1	01170RCA8	3.070%	2033	Dec		Sinker	2,100,000	0	0		2,100,000
A1	01170RCA8	3.070%	2034	Jun		Sinker	2,140,000	0	0		2,140,000
A1	01170RCA8	3.070%	2034	Dec		Sinker	2,170,000	0	0		2,170,000
A1	01170RCA8	3.070%	2035	Jun		Sinker	2,200,000	0	0		2,200,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's Aaa	Fitch AAA
A1	01170RCA8	3.070%	2035	Dec		Sinker						
A1	01170RCA8	3.070%	2036	Jun		Sinker	2,240,000	0	0	2,240,000		
A1	01170RCA8	3.070%	2036	Dec		Sinker	2,270,000	0	0	2,270,000		
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,310,000	0	0	2,310,000		
A1	01170RCA8	3.070%	2037	Jun		Sinker	2,340,000	0	0	2,340,000		
A1	01170RCA8	3.070%	2037	Dec		Sinker	2,380,000	0	0	2,380,000		
A1	01170RCA8	3.070%	2038	Jun		Sinker	2,410,000	0	5,000	2,405,000		
A1	01170RCA8	3.070%	2038	Dec		Sinker	2,450,000	0	5,000	2,445,000		
A1	01170RCA8	3.070%	2039	Jun		Sinker	2,490,000	0	5,000	2,485,000		
A1	01170RCA8	3.070%	2039	Dec		Sinker	2,530,000	0	5,000	2,525,000		
A1	01170RCA8	3.070%	2040	Jun		Sinker	2,570,000	0	5,000	2,565,000		
A1	01170RCA8	3.070%	2040	Dec		Sinker	2,610,000	0	5,000	2,605,000		
A1	01170RCA8	3.070%	2041	Jun		Sinker	2,650,000	0	5,000	2,645,000		
A1	01170RCA8	3.070%	2041	Dec		Term	2,690,000	0	5,000	2,685,000		
							E0911 Total	\$64,350,000	\$0	\$40,000	\$64,310,000	
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0		
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0	0		
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	0	0	1,130,000		
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	0	0	1,135,000		
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	0	0	1,135,000		
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	0	0	1,140,000		
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	0	0	1,150,000		
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0	1,160,000		
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	1,165,000		
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	1,180,000		
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	1,190,000		
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	1,205,000		
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	1,220,000		
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	1,235,000		
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	1,250,000		
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	1,270,000		
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	1,285,000		
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	1,305,000		
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	1,330,000		
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	1,350,000		
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	1,360,000		
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	1,385,000		
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	1,415,000		
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	1,440,000		
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	1,470,000		
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	1,500,000		
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	1,530,000		
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	1,560,000		
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	1,590,000		
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	1,625,000		
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	1,655,000		
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	1,690,000		
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	825,000		
							E10A1 Total	\$43,130,000	\$2,250,000	\$0	\$40,880,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0	0		
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0	0		
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	0	0	375,000		
	01170RBN1	0.950%	2012	Dec		Serial	375,000	0	0	375,000		
	01170RBA9	1.050%	2013	Jun		Serial	380,000	0	0	380,000		

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$750,000	\$0	\$34,930,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	0	3,160,000	
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	0	4,630,000	
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	0	4,690,000	
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	0	4,750,000	
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	0	4,760,000	
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	0	4,890,000	
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	0	4,950,000	
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	0	5,020,000	
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	0	5,080,000	
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	0	5,150,000	
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	0	5,220,000	
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	0	5,130,000	
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	0	4,370,000	
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	0	4,430,000	
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	0	4,490,000	
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	0	4,550,000	
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	0	4,610,000	
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	0	4,670,000	
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	0	4,050,000	
A2	01170RDB5	2.320%	2037	Jun		Sinker	3,700,000	0	0	3,700,000	
A2	01170RDB5	2.320%	2037	Dec		Sinker	3,750,000	0	0	3,750,000	
A2	01170RDB5	2.320%	2038	Jun		Sinker	3,600,000	0	0	3,600,000	
A2	01170RDB5	2.320%	2038	Dec		Sinker	2,670,000	0	0	2,670,000	
A2	01170RDB5	2.320%	2039	Jun		Sinker	2,710,000	0	0	2,710,000	
A2	01170RDB5	2.320%	2039	Dec		Sinker	2,740,000	0	0	2,740,000	
A2	01170RDB5	2.320%	2040	Jun		Sinker	2,780,000	0	0	2,780,000	
A2	01170RDB5	2.320%	2040	Dec		Sinker	2,820,000	0	0	2,820,000	
A2	01170RDB5	2.320%	2041	Jun		Sinker	2,850,000	0	0	2,850,000	
A2	01170RDB5	2.320%	2041	Dec		Term	2,890,000	0	0	2,890,000	
						E0912 Total	\$128,750,000	\$0	\$0	\$128,750,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun		Sinker	200,000	0	0	200,000	
	01170RDA7	2.800%	2015	Dec		Sinker	225,000	0	0	225,000	
	01170RDA7	2.800%	2016	Jun		Sinker	290,000	0	0	290,000	
	01170RDA7	2.800%	2016	Dec		Sinker	390,000	0	0	390,000	
	01170RDA7	2.800%	2017	Jun		Sinker	490,000	0	0	490,000	
	01170RDA7	2.800%	2017	Dec		Sinker	590,000	0	0	590,000	
	01170RDA7	2.800%	2018	Jun		Sinker	690,000	0	0	690,000	
	01170RDA7	2.800%	2018	Dec		Sinker	790,000	0	0	790,000	
	01170RDA7	2.800%	2019	Jun		Sinker	890,000	0	0	890,000	
	01170RDA7	2.800%	2019	Dec		Sinker	990,000	0	0	990,000	
	01170RDA7	2.800%	2020	Jun		Sinker	1,090,000	0	0	1,090,000	
	01170RDA7	2.800%	2020	Dec		Sinker	1,190,000	0	0	1,190,000	
	01170RDA7	2.800%	2021	Jun		Sinker	1,290,000	0	0	1,290,000	
	01170RDA7	2.800%	2021	Dec		Sinker	1,390,000	0	0	1,390,000	
	01170RDA7	2.800%	2022	Jun		Sinker	1,490,000	0	0	1,490,000	
	01170RDA7	2.800%	2022	Dec		Sinker	1,600,000	0	0	1,600,000	
	01170RDA7	2.800%	2023	Jun		Sinker	1,700,000	0	0	1,700,000	
	01170RDA7	2.800%	2023	Dec		Sinker	1,800,000	0	0	1,800,000	
	01170RDA7	2.800%	2024	Jun		Sinker	1,900,000	0	0	1,900,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	0	AAA	Aaa	AAA
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	0			2,100,000
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	0			2,200,000
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	0			2,300,000
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	0			1,350,000
E11A1 Total							\$28,945,000	\$0	\$0			\$28,945,000
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	0	0	AAA	Aaa	AAA
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0			2,980,000
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0			3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0			3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0			3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0			2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0			2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0			2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0			2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0			2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0			2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0			2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0			2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0			2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0			2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0			2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0			2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0			2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0			2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0			2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0			2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0			1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0			915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0			2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0			2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0			2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0			2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0			2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0			2,215,000
E11B1 Total							\$71,360,000	\$0	\$0			\$71,360,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$3,000,000	\$40,000			\$369,175,000
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0	AAA	Aaa	AAA
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0			0
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0			0
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0			0
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0			0
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	200,000	100,000			0
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	130,000	180,000			0
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	220,000			100,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	230,000			105,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	245,000			105,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	250,000			110,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	260,000			115,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	275,000			120,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	290,000			120,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)											S and P	Moody's	Fitch
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Underwriter: Merrill Lynch		AAA	Aaa	AAA
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0		300,000		130,000	
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0		310,000		135,000	
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0		320,000		145,000	
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0		335,000		150,000	
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0		355,000		155,000	
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0		370,000		165,000	
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0		385,000		175,000	
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0		405,000		180,000	
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0		415,000		195,000	
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0		445,000		195,000	
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0		465,000		205,000	
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0		490,000		215,000	
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0		505,000		230,000	
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0		535,000		235,000	
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0		560,000		250,000	
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0		585,000		265,000	
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0		605,000		285,000	
C0511 Total							\$160,000,000	\$146,480,000		\$9,435,000		\$4,085,000	
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch		AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000		0		0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000		0		0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000		0		0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000		0		0	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000		0		0	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000		0		0	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000		5,000		0	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000		10,000		0	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0		20,000		1,835,000	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0		20,000		1,870,000	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0		25,000		1,905,000	
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0		10,000		1,815,000	
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0		20,000		1,840,000	
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0		20,000		1,880,000	
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0		20,000		1,930,000	
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0		30,000		1,960,000	
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0		30,000		2,005,000	
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0		30,000		2,050,000	
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0		30,000		2,100,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0		30,000		2,265,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0		30,000		2,315,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0		30,000		2,370,000	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0		30,000		2,425,000	
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0		30,000		2,480,000	
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0		30,000		2,535,000	
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0		30,000		2,595,000	
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0		30,000		2,655,000	
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0		30,000		2,715,000	
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0		30,000		2,780,000	
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0		35,000		2,840,000	
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0		35,000		2,905,000	
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0		35,000		2,975,000	
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0		40,000		3,040,000	
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0		40,000		3,110,000	
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0		40,000		3,185,000	
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0		45,000		3,255,000	
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0		45,000		3,330,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa AAA
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	45,000	3,415,000	
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	45,000	3,495,000	
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	45,000	3,580,000	
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	45,000	3,665,000	
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	45,000	3,755,000	
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	45,000	3,845,000	
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	45,000	3,940,000	
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	45,000	4,035,000	
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	45,000	4,135,000	
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	50,000	4,230,000	
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	50,000	4,335,000	
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	50,000	4,440,000	
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	50,000	4,550,000	
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	60,000	4,650,000	
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	60,000	4,765,000	
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	60,000	4,880,000	
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	60,000	4,995,000	
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	70,000	5,105,000	
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	65,000	5,240,000	
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	65,000	5,365,000	
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	70,000	5,495,000	
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	70,000	5,630,000	
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	70,000	5,770,000	
C0611 Total							\$190,000,000	\$13,580,000	\$2,140,000	\$174,280,000	
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0	
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0	
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0	
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	15,000	1,440,000	
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	20,000	1,490,000	
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	20,000	1,545,000	
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	20,000	1,605,000	
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	20,000	1,665,000	
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	20,000	1,730,000	
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	15,000	1,230,000	
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	20,000	1,285,000	
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	20,000	1,345,000	
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	20,000	1,415,000	
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	20,000	1,485,000	
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	20,000	1,545,000	
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	20,000	1,625,000	
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	20,000	1,710,000	
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	25,000	1,800,000	
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	25,000	1,895,000	
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	25,000	1,975,000	
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	25,000	2,080,000	
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	25,000	2,190,000	
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	30,000	2,300,000	
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	30,000	2,425,000	
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	35,000	2,545,000	
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	35,000	2,665,000	
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	40,000	2,805,000	
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	40,000	2,950,000	
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	40,000	3,110,000	
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	40,000	3,275,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C0711	Veterans Collateralized Bonds, 2007 & 2008 First					Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA	
					C0711 Total		\$57,885,000	\$4,055,000	\$700,000			\$53,130,000	
					Collateralized Bonds (Veterans Mortgage Program) Total		\$407,885,000	\$164,115,000	\$12,275,000			\$231,495,000	
Housing Development Bonds (Multifamily Program)													
HD02A	Housing Development Bonds, 2002 Series A					Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aaa	AAA	
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0			0	
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0			0	
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0			0	
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0			0	
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0			0	
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0			0	
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0			0	
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0			0	
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0			0	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0			0	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0			0	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0			0	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0			0	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0			0	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	80,000	0			0	
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	80,000	0			0	
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	85,000	0			0	
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	85,000	0			0	
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0			90,000	
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0			90,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0			30,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000			55,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000			55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0			35,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000			55,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000			60,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0			35,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0			35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000			65,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000			70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000			70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0			40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000			40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000			80,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000			40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000			75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000			45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000			80,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	Aaa	AAA	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		AAA	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		AAA	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		AAA	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		AAA	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		AAA	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		AAA	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		AAA	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		AAA	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000		AAA	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000		AAA	
							\$8,440,000	\$1,325,000	\$4,690,000		\$2,425,000	
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0			
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0			
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0			
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0			
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0			
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0			
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0			
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0			
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0			
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0			
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0			
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0			
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0			
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0			
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0			
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0			
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0			
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0			
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0		200,000	
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000	
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000	
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000	
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000	
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000	
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000	
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000	
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000	
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000	
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000	
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000	
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000	
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000	
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000	
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000	
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000	
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000	
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000	
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0		195,000	
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0		100,000	
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0		215,000	
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0		100,000	
011832SU7	5.150%	2021	Dec	Term			100,000	0	0		100,000	
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0		215,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Housing Development Bonds (Multifamily Program)											S and P	Moodys	Fitch
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA	
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000			
						HD02B Total	\$8,690,000	\$3,000,000	\$0	\$5,690,000			
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	AA+	Aaa	AAA	
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0		0	
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0		0	
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0		0	
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0		0	
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0		0	
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0		0	
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0		0	
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0		0	
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0		0	
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0		0	
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0		0	
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0		0	
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0		0	
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0		0	
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0		0	
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0		0	
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0	0		0	
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000	0	0		0	
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	0		790,000	
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	0		805,000	
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	0		825,000	
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	0		845,000	
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	0		870,000	
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	0		885,000	
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	0		915,000	
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	0		935,000	
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	0		955,000	
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	0		985,000	
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	0		1,010,000	
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	0		1,035,000	
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	0		1,060,000	
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	0		1,085,000	
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	0		1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	0		1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	0		1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	0		1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	0		1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	0		1,260,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	0		440,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	0		860,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	0		1,330,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	0		525,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	0		840,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	0		540,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	0		860,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	0		880,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	0		555,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	0		905,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	0		570,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	0		925,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	0		585,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	0		955,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	0		600,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						HD02C Total	\$70,000,000	\$11,960,000	\$0	\$58,040,000	
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	
HD04A Total							\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000	
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0	0	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker	GP		1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker	GP		1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker	GP		65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker	GP		1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker	GP		1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker	GP		2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term	GP		75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term	GP		2,130,000	0	275,000	1,855,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04B	Housing Development Bonds, 2004 Series B (GP)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P AA+	Moody's Aaa	Fitch AAA
					HD04B Total		\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000		
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0		0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0		0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0		0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0		0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0		0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0		0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0		0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0		0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	0	0		515,000	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0		540,000	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0		550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0		570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0		590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0		605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0		625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0		650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0		670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0		690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0		715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0		740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0		755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0		785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0		810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0		835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0		860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0		890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0		920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0		950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0		980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0		1,015,000	
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0		1,050,000	
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0		1,080,000	
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0		1,120,000	
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0		1,150,000	
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0		1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0		1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0		2,120,000	
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0		2,185,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$3,425,000	\$0	\$101,575,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$36,945,000	\$12,850,000	\$227,420,000	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0	0	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000	
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$4,820,000	\$0	\$145,180,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$17,665,000	\$0	\$58,915,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	0	2,675,000
							GP01B Total	\$93,590,000	\$21,590,000	\$0	\$72,000,000
Governmental Purpose Bonds Total							\$203,170,000	\$39,255,000	\$18,400,000	\$145,515,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	0	3,525,000
							SC02C Total	\$60,250,000	\$0	\$0	\$60,250,000
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000	AAA	AAA
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000	Aaa	AAA
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000		
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000		
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000		
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000		
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000		
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000		
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000		
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000		
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000		
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000		
SC06A Total							\$100,890,000	\$7,010,000	\$0	\$93,880,000		
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0		
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0		
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0		
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0		
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0		
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000		
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000		
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000		
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000		
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000		
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000		
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000		
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000		
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000		
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000		
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000		
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000		
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000		
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000		
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000		
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000		
SC07A Total							\$42,415,000	\$6,100,000	\$0	\$36,315,000		
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0		
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0		
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0		
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0		
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0		
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000		
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000		
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000		
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000		
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000		
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000		
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000		
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000		
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000		
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000		
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000		
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000		
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000		

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2012

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07B State Capital Project Bonds, 2007 Series B											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
SC07B Total							\$53,110,000	\$4,485,000	\$0	\$48,625,000	
SC11A State Capital Project Bonds, 2011 Series A											
				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
SC11A Total							\$105,185,000	\$6,320,000	\$0	\$98,865,000	
State Capital Project Bonds Total							\$361,850,000	\$23,915,000	\$0	\$337,935,000	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0	
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	40,000	
						GH05A Total	\$143,235,000	\$6,355,000	\$0	\$136,880,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0	120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B										
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0	AA+	1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	Aaa	75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	AAA	1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0		5,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E65	5.250%	2026	Sinker			4,130,000	0	0	0	4,130,000
B1	011832A28	4.550%	2027	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Sinker			4,240,000	0	0	0	4,240,000
B1	011832A28	4.550%	2027	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Sinker			4,350,000	0	0	0	4,350,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Sinker			4,465,000	0	0	0	4,465,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Sinker			4,585,000	0	0	0	4,585,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Sinker			4,705,000	0	0	0	4,705,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Sinker			4,830,000	0	0	0	4,830,000
B1	011832A28	4.550%	2030	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Sinker			4,955,000	0	0	0	4,955,000
B1	011832A28	4.550%	2030	Term			5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Term			5,070,000	0	0	0	5,070,000
GH05B Total							\$147,610,000	\$22,725,000	\$0	\$124,885,000	
GH05C General Housing Purpose Bonds, 2005 Series C											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Serial			25,000	25,000	0	0	0
C1	011832A44	2.700%	2006	Serial			20,000	20,000	0	0	0
C1	011832A51	2.750%	2006	Serial			20,000	20,000	0	0	0
C1	011832A69	2.850%	2007	Serial			20,000	20,000	0	0	0
C1	011832A77	2.900%	2007	Serial			20,000	20,000	0	0	0
C1	011832A85	3.000%	2008	Serial			20,000	20,000	0	0	0
C1	011832A93	3.050%	2008	Serial			25,000	25,000	0	0	0
C1	011832B27	3.150%	2009	Serial			25,000	25,000	0	0	0
C1	011832B35	3.200%	2009	Serial			25,000	25,000	0	0	0
C1	011832B43	3.250%	2010	Serial			25,000	25,000	0	0	0
C1	011832B50	3.300%	2010	Serial			25,000	25,000	0	0	0
C1	011832B68	3.400%	2011	Serial			25,000	25,000	0	0	0
C2	011832B84	4.000%	2012	Serial			1,330,000	0	0	0	1,330,000
C2	011832B92	4.000%	2012	Serial			1,365,000	0	0	0	1,365,000
C2	011832C26	5.000%	2013	Serial			1,395,000	0	0	0	1,395,000
C2	011832C34	5.000%	2013	Serial			1,435,000	0	0	0	1,435,000
C2	011832C42	5.000%	2014	Serial			1,470,000	0	0	0	1,470,000
C2	011832C59	5.000%	2014	Serial			1,505,000	0	0	0	1,505,000
C2	011832C67	5.000%	2015	Sinker			1,545,000	0	0	0	1,545,000
C2	011832C67	5.000%	2015	Sinker			1,580,000	0	0	0	1,580,000
C2	011832C67	5.000%	2016	Sinker			1,620,000	0	0	0	1,620,000
C2	011832C67	5.000%	2016	Sinker			1,660,000	0	0	0	1,660,000
C2	011832C67	5.000%	2017	Term			1,705,000	0	0	0	1,705,000
GH05C Total							\$16,885,000	\$275,000	\$0	\$16,610,000	
General Housing Purpose Bonds Total							\$307,730,000	\$29,355,000	\$0	\$278,375,000	

AHFC SUMMARY OF BONDS OUTSTANDINGAs of: **3/31/2012**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total:		\$24,600,000				Total AHFC Bonds	\$3,312,740,000	\$337,285,000	\$335,460,000	\$2,639,995,000

Footnotes:

- AHFC has issued \$17,202,604,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$130,557,795
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 5.941%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,497,699	12.79%	213
3-Months	\$6,804,348	18.32%	305
6-Months	\$14,954,969	19.71%	329
12-Months	\$22,516,727	14.87%	248
Life	\$227,194,091	12.48%	208

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$47,742,706
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 5.454%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$810,539	18.29%	305
3-Months	\$1,925,369	14.59%	243
6-Months	\$6,586,563	22.57%	376
12-Months	\$11,526,541	19.16%	319
Life	\$51,643,633	10.61%	177

3 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$31,073,573
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.859%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$760,564	25.19%	420
3-Months	\$2,163,108	23.53%	392
6-Months	\$4,156,277	22.09%	368
12-Months	\$7,707,353	19.67%	328
Life	\$35,766,871	11.23%	187

4 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$30,342,005
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.156%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,151,476	36.04%	601
3-Months	\$3,665,618	36.47%	608
6-Months	\$5,795,566	29.21%	487
12-Months	\$9,787,159	23.94%	399
Life	\$34,410,250	11.82%	197

5 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$61,528,638
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 5.079%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,350,739	22.94%	382
3-Months	\$3,404,506	19.31%	322
6-Months	\$6,809,908	20.08%	335
12-Months	\$12,168,365	18.04%	301
Life	\$62,718,817	17.30%	288

6 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$59,053,561
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.378%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$949,709	17.42%	290
3-Months	\$4,054,849	23.26%	388
6-Months	\$7,918,733	22.81%	380
12-Months	\$12,760,744	18.53%	309
Life	\$54,775,046	15.19%	253

7 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$48,362,963
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.095%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,061,968	22.94%	382
3-Months	\$3,420,196	23.87%	398
6-Months	\$5,536,640	19.38%	323
12-Months	\$9,028,420	15.53%	259
Life	\$30,898,138	8.66%	144

8 Home Mortgage Revenue Bonds, 2007 Series D		Prepayments	CPR	PSA	
Series: E071D	Prog: 113	1-Month	\$3,026,541	39.57%	660
Remaining Principal Balance:	\$70,600,831	3-Months	\$4,844,955	23.20%	387
Weighted Average Seasoning:	61	6-Months	\$9,254,159	22.59%	376
Weighted Average Interest Rate:	5.396%	12-Months	\$13,845,533	17.23%	287
Bond Yield (TIC):	4.091%	Life	\$64,118,060	15.00%	250

9 Home Mortgage Revenue Bonds, 2008 Series A		Prepayments	CPR	PSA	
Series: E081A	Prog: 114	1-Month	\$750,829	21.30%	355
Remaining Principal Balance:	\$37,243,127	3-Months	\$3,233,469	28.25%	471
Weighted Average Seasoning:	54	6-Months	\$6,385,087	26.94%	449
Weighted Average Interest Rate:	5.276%	12-Months	\$10,082,879	21.03%	350
Bond Yield (TIC):	4.190%	Life	\$34,752,565	13.97%	236

10 Home Mortgage Revenue Bonds, 2008 Series B		Prepayments	CPR	PSA	
Series: E081B	Prog: 115	1-Month	\$613,755	13.85%	231
Remaining Principal Balance:	\$49,078,588	3-Months	\$1,799,011	13.37%	223
Weighted Average Seasoning:	44	6-Months	\$5,865,067	20.04%	334
Weighted Average Interest Rate:	5.305%	12-Months	\$9,450,797	15.94%	266
Bond Yield (TIC):	4.257%	Life	\$25,302,530	10.63%	234

11 Home Mortgage Revenue Bonds, 2009 Series A		Prepayments	CPR	PSA	
Series: E091A	Prog: 116	1-Month	\$2,781,871	31.20%	520
Remaining Principal Balance:	\$87,888,523	3-Months	\$7,988,242	29.31%	488
Weighted Average Seasoning:	58	6-Months	\$13,019,995	24.51%	409
Weighted Average Interest Rate:	3.895%	12-Months	\$19,679,115	18.86%	314
Bond Yield (TIC):	4.190%	Life	\$55,508,162	18.07%	301

12 Home Mortgage Revenue Bonds, 2009 Series B		Prepayments	CPR	PSA	
Series: E091B	Prog: 117	1-Month	\$1,790,104	21.28%	355
Remaining Principal Balance:	\$88,873,068	3-Months	\$5,944,975	22.70%	378
Weighted Average Seasoning:	66	6-Months	\$11,102,783	21.33%	355
Weighted Average Interest Rate:	3.969%	12-Months	\$17,980,838	17.36%	289
Bond Yield (TIC):	4.257%	Life	\$54,615,034	17.86%	298

13 Home Mortgage Revenue Bonds, 2009 Series C		Prepayments	CPR	PSA	
Series: E091C	Prog: 118	1-Month	\$653,283	11.10%	186
Remaining Principal Balance:	\$66,305,590	3-Months	\$1,683,380	9.52%	165
Weighted Average Seasoning:	30	6-Months	\$3,492,644	9.71%	178
Weighted Average Interest Rate:	5.693%	12-Months	\$5,466,994	7.55%	154
Bond Yield (TIC):	4.893%	Life	\$10,827,690	7.07%	210

14 Home Mortgage Revenue Bonds, 2009 Series D		Prepayments	CPR	PSA	
Series: E091D	Prog: 119	1-Month	\$1,599,571	19.29%	322
Remaining Principal Balance:	\$88,765,375	3-Months	\$4,198,695	16.84%	281
Weighted Average Seasoning:	47	6-Months	\$10,539,427	20.95%	349
Weighted Average Interest Rate:	4.576%	12-Months	\$18,234,792	18.10%	302
Bond Yield (TIC):	4.893%	Life	\$54,346,168	19.56%	326

15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$60,897,792
 Weighted Average Seasoning: 13
 Weighted Average Interest Rate: 4.262%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$246,895	1.59%	64
6-Months	\$246,895	0.80%	37
12-Months	\$246,895	0.40%	22
Life	\$430,448	0.89%	56

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$40,656,264
 Weighted Average Seasoning: 20
 Weighted Average Interest Rate: 4.375%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$364,344	10.15%	259
3-Months	\$616,163	5.82%	156
6-Months	\$789,022	3.76%	110
12-Months	\$1,141,959	2.71%	95
Life	\$1,141,959	1.72%	77

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$32,836,929
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 4.815%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$1,778,318	46.89%	782
3-Months	\$3,628,713	35.60%	593
6-Months	\$5,071,978	26.20%	437
12-Months	\$7,351,781	19.60%	327
Life	\$11,238,572	18.92%	315

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$69,188,339
 Weighted Average Seasoning: 5
 Weighted Average Interest Rate: 3.782%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$37,022,974
 Weighted Average Seasoning: 112
 Weighted Average Interest Rate: 5.991%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$428,090	12.89%	215
3-Months	\$1,470,585	14.39%	240
6-Months	\$2,990,113	16.89%	281
12-Months	\$2,990,113	16.89%	281
Life	\$2,990,113	16.89%	281

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$67,627,289
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 5.114%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$2,047,980	30.09%	502
3-Months	\$4,033,555	21.04%	351
6-Months	\$4,033,555	13.17%	219
12-Months	\$4,033,555	13.17%	219
Life	\$4,033,555	13.17%	219

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$7,447,176
 Weighted Average Seasoning: 113
 Weighted Average Interest Rate: 5.945%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

22 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$5,300,043
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.563%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$320,154	50.53%	842
3-Months	\$825,470	43.52%	725
6-Months	\$1,893,760	45.27%	754
12-Months	\$2,742,096	33.49%	558
Life	\$12,718,875	17.26%	288

23 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$142,439,046
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 5.228%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$5,169,478	34.81%	580
3-Months	\$13,676,422	31.03%	517
6-Months	\$30,473,903	33.47%	558
12-Months	\$47,114,279	26.16%	442
Life	\$148,866,909	16.41%	428

24 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$38,617,490
 Weighted Average Seasoning: 29
 Weighted Average Interest Rate: 5.282%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$728,046	20.08%	342
3-Months	\$4,871,998	37.46%	654
6-Months	\$7,383,398	29.19%	529
12-Months	\$11,711,274	23.11%	447
Life	\$46,492,490	21.48%	515

25 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Prog: 404
 Remaining Principal Balance: \$111,628,600
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.903%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,613,025	15.82%	264
3-Months	\$6,395,955	19.91%	332
6-Months	\$12,971,182	19.60%	327
12-Months	\$19,440,757	15.14%	252
Life	\$211,920,396	17.88%	298

26 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$133,990,255
 Weighted Average Seasoning: 109
 Weighted Average Interest Rate: 6.368%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,185,455	24.57%	409
3-Months	\$9,512,947	23.92%	399
6-Months	\$20,804,679	24.83%	414
12-Months	\$34,946,756	20.29%	338
Life	\$540,750,845	17.93%	299

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

03/31/12

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2012	176,395,000	128,750,000	305,145,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2012 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E011A	5,355,000	-	5,355,000
E011B	33,125,000	-	33,125,000
E021A	640,000	-	640,000
E061A	9,180,000	-	9,180,000
E061B	11,080,000	-	11,080,000
E06C1	17,020,000	-	17,020,000
E071C	18,675,000	-	18,675,000
E081A	21,130,000	-	21,130,000
E081B	21,840,000	-	21,840,000
E091C	20,715,000	-	20,715,000
E0911	40,000	-	40,000
*E09A1	-	128,750,000	128,750,000
C0211	7,990,000	-	7,990,000
C0511	2,075,000	-	2,075,000
C0611	670,000	-	670,000
C0711	160,000	-	160,000
HD04A	6,700,000	-	6,700,000

* Bond Conversion from E09A1 to E0912

FY 2012 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
*E0912	128,750,000	-	128,750,000
E11A1	-	28,945,000	28,945,000
E11B1	56,890,000	-	56,890,000
E11B2	14,470,000	-	14,470,000

* Bond Conversion from E09A1 to E0912

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF TAX-EXEMPT VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

March 30, 2012

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	58,915,000	72,000,000	45,160,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PreUllman	N/A	N/A	N/A	AMT	AMT	N/A	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman
Current Rate	0.14%	0.18%	0.18%	0.22%	0.22%	0.15%	0.39%	0.39%	0.38%	0.17%	0.17%	0.19%
Avg Rate	2.10%	1.63%	1.62%	1.96%	1.96%	1.69%	1.21%	1.15%	1.14%	0.17%	0.16%	0.22%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.10%	1.60%	1.60%	1.60%	1.60%	1.61%	1.08%	1.08%	1.08%	0.23%	0.23%	0.22%
SIFMA Spread	0.00%	0.03%	0.02%	0.37%	0.37%	0.08%	0.13%	0.06%	0.05%	(0.06%)	(0.07%)	0.00%
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%
2012 Avg	0.08%	0.09%	0.09%	0.14%	0.14%	0.10%	0.19%	0.19%	0.18%	0.10%	0.11%	0.13%
2012 Spread	(0.04%)	(0.03%)	(0.03%)	0.01%	0.01%	(0.02%)	0.07%	0.07%	0.06%	(0.03%)	(0.02%)	0.01%

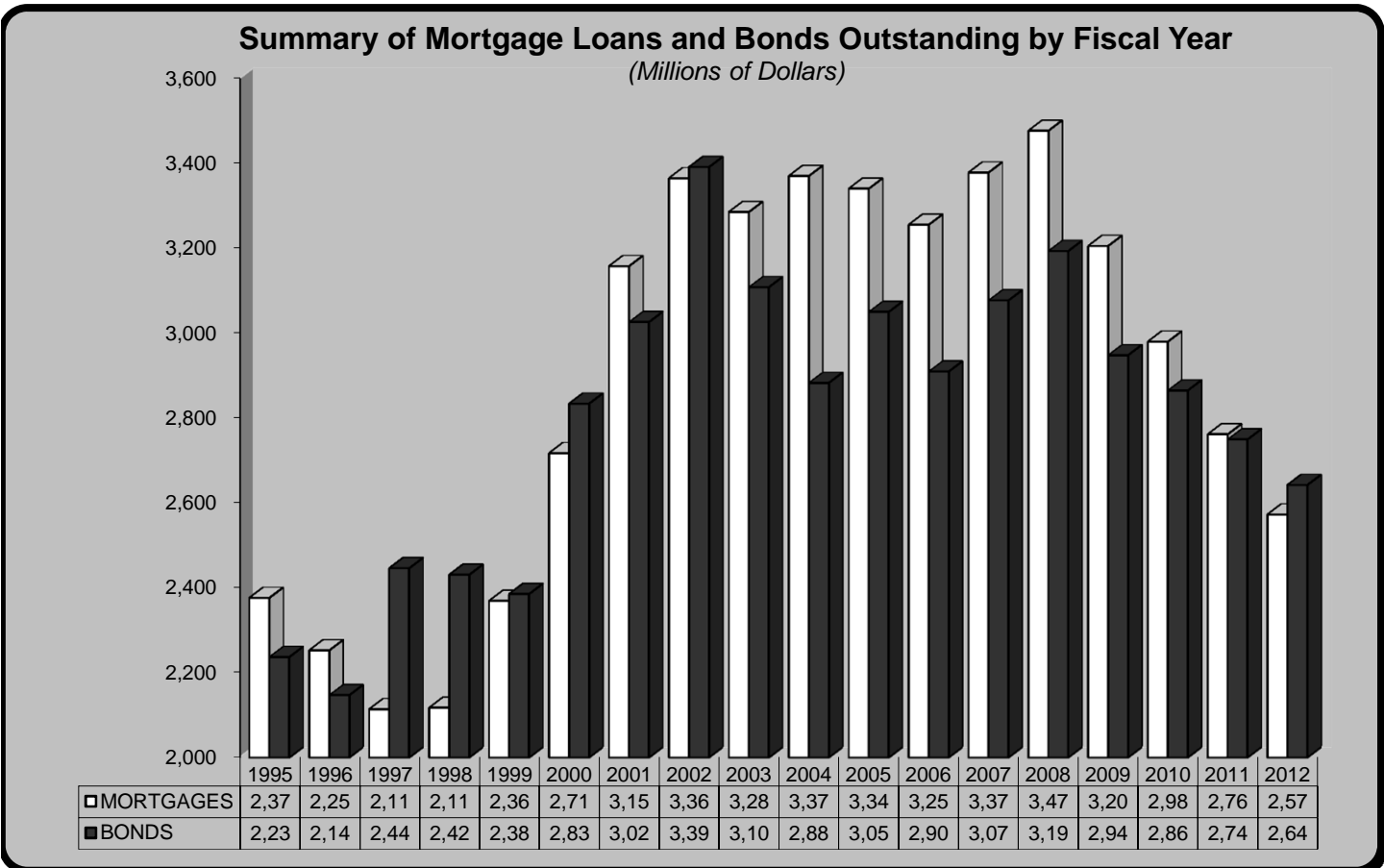
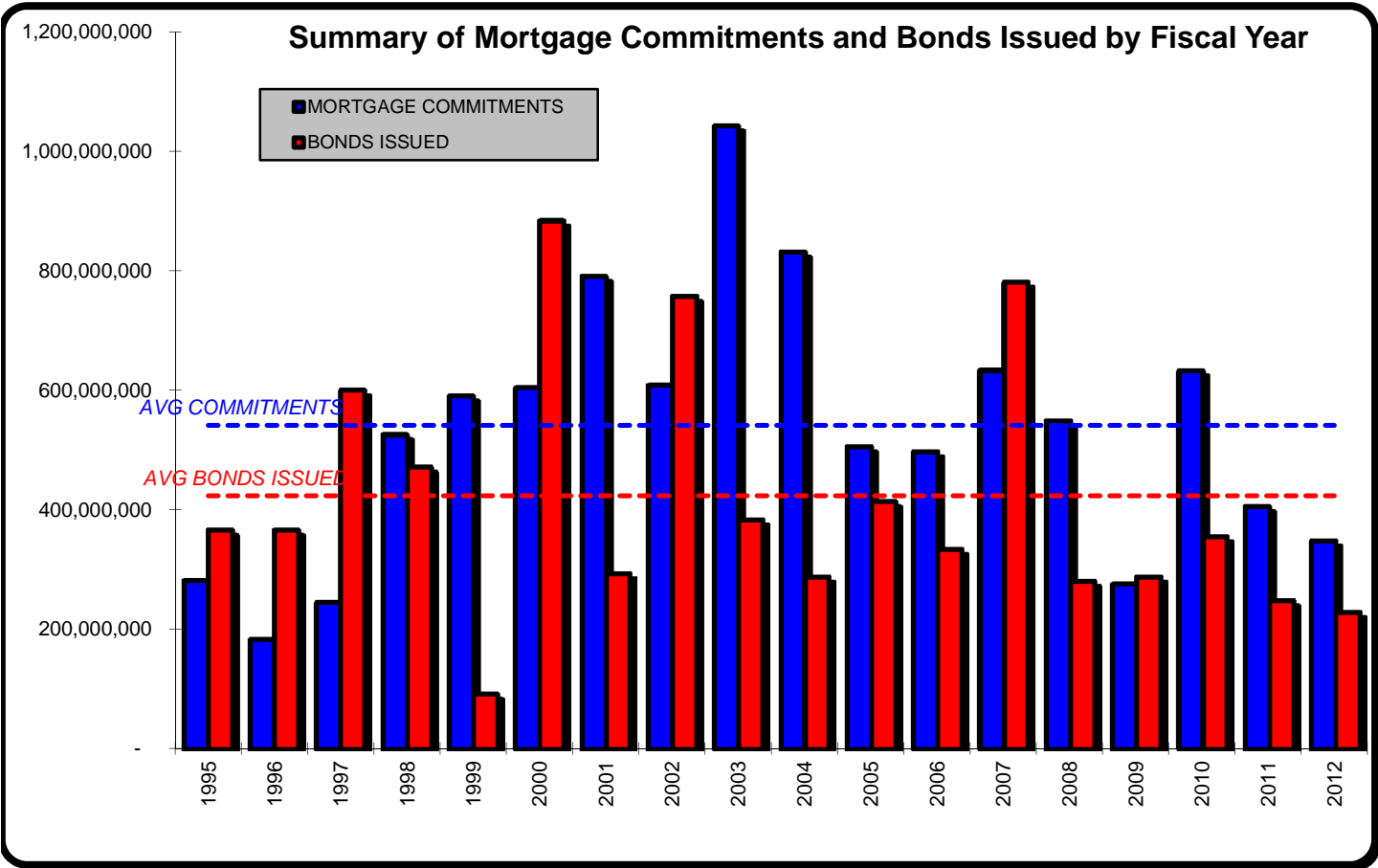
INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	58,915,000	2.453%	1.436%	1.017%	1.625%	2.642%	(0.189%)
GP01B	Merrill	72,000,000	4.143%	1.436%	2.706%	1.618%	4.325%	(0.182%)
E021A ¹	Goldman	45,160,000	2.980%	1.092%	1.888%	1.963%	3.851%	(0.871%)
E021A ²	Merrill	120,000,000	3.448%	1.492%	1.956%	1.963%	3.919%	(0.471%)
SC02/GP97	JP Morgan	14,555,000	3.770%	1.508%	2.262%	1.573%	3.836%	(0.066%)
SC02C	JP Morgan	60,250,000	4.303%	1.722%	2.581%	1.687%	4.269%	0.034%
E071A ¹	Goldman	143,622,000	3.735%	1.092%	2.643%	1.181%	3.824%	(0.089%)
E071A ²	JP Morgan	95,748,000	3.720%	1.092%	2.628%	1.138%	3.766%	(0.046%)
E091A ¹	Citibank	72,789,000	3.761%	0.256%	3.505%	0.175%	3.679%	0.082%
E091A ²	Goldman	72,789,000	3.761%	0.256%	3.505%	0.162%	3.666%	0.095%
E091A ³	JP Morgan	97,052,000	3.740%	0.256%	3.484%	0.171%	3.655%	0.085%
TOTAL		852,880,000	3.644%	1.015%	2.630%	1.150%	3.779%	(0.135%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,259,348	10,654,450	(15,604,898)
35,955,496	13,037,748	(22,917,748)
17,464,080	7,368,674	(10,095,405)
46,133,067	17,079,521	(29,053,545)
4,981,190	2,078,030	(2,903,160)
23,534,661	9,645,432	(13,889,228)
24,016,040	7,636,405	(16,379,635)
15,958,192	4,941,658	(11,016,533)
6,866,799	457,600	(6,409,199)
6,866,799	457,599	(6,409,200)
9,104,610	593,634	(8,510,976)
217,140,280	73,950,752	(143,189,529)

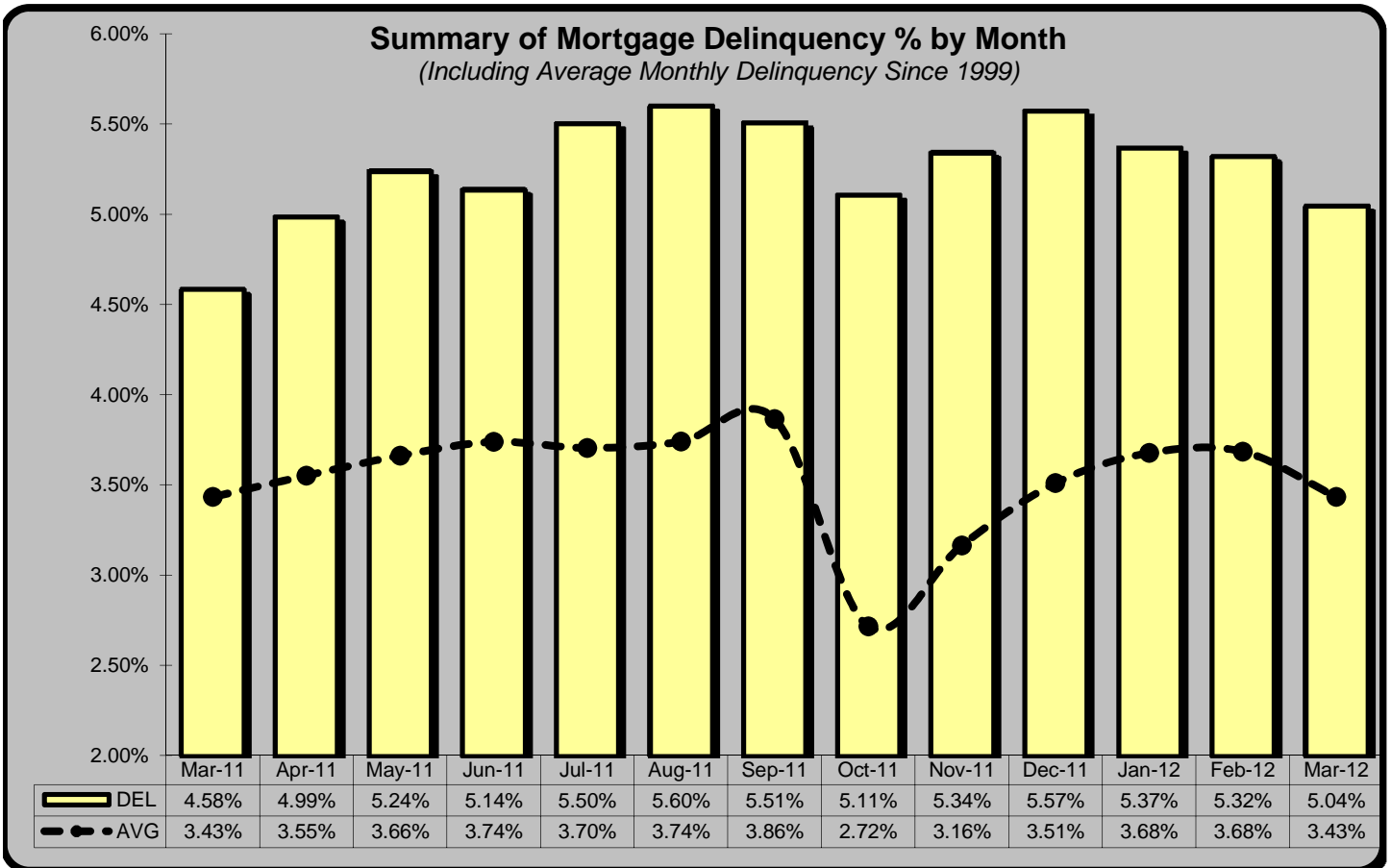
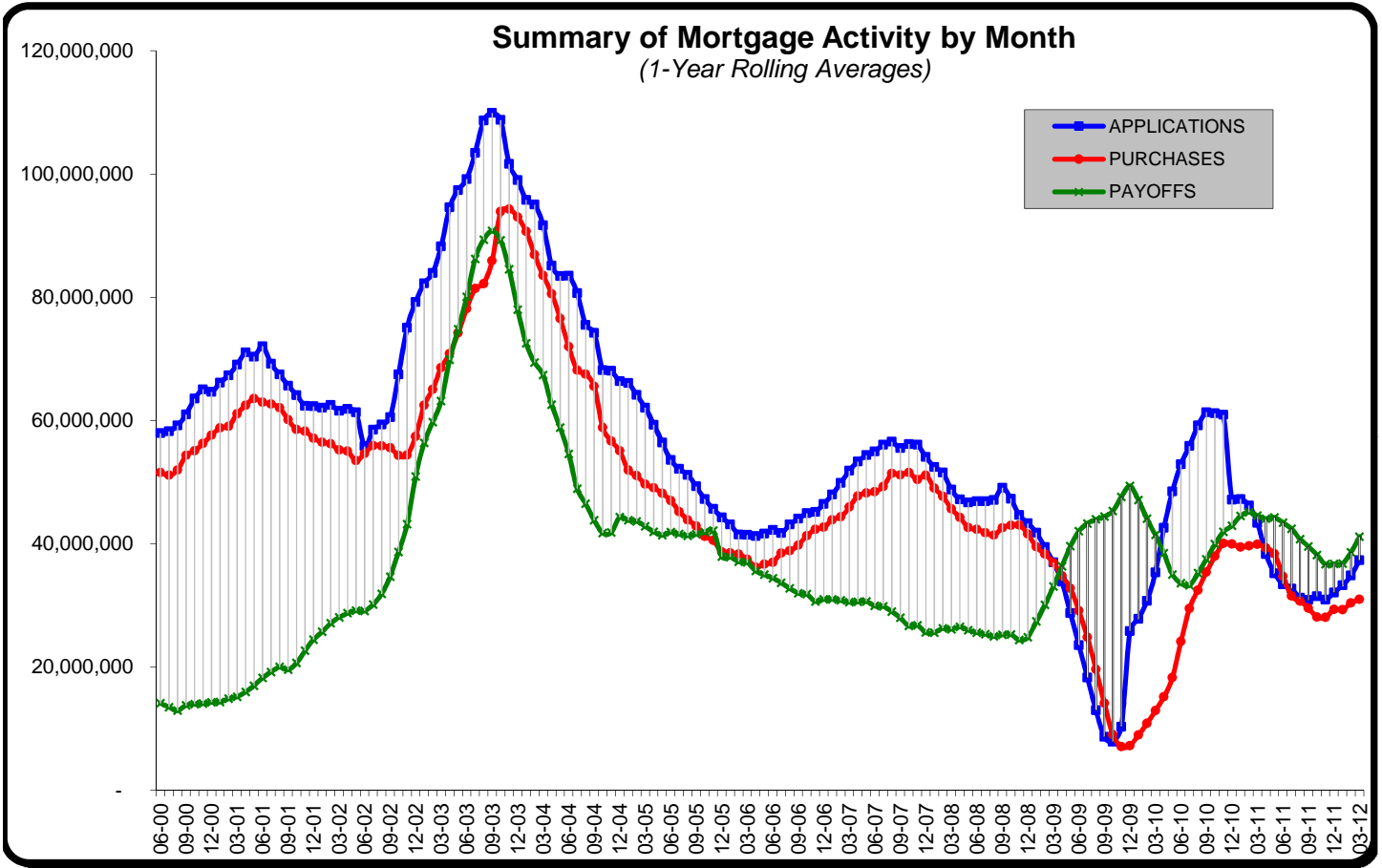
2012 REMARKETING SUMMARY								
	Morg Stan	GK Baum	Goldman	Merrill BofA	JP Morgan	Morg Keeg	KeyBanc	2012
Allocation	9.48%	7.06%	9.48%	37.02%	19.36%	8.79%	8.79%	100.00%
Max Rate	0.17%	0.16%	0.17%	0.38%	0.22%	0.39%	0.39%	0.39%
Min Rate	0.02%	0.03%	0.02%	0.02%	0.04%	0.08%	0.08%	0.02%
Avg Rate	0.098%	0.103%	0.105%	0.126%	0.137%	0.190%	0.192%	0.133%
SIFMA Spread	(0.025%)	(0.020%)	(0.018%)	0.003%	0.014%	0.067%	0.068%	0.010%

MONTHLY VRDO SUMMARY	
March 31, 2012	
Total Bonds	\$2,639,995,000
Total Float	\$852,925,000
Self-Liquid	\$367,525,000
Float %	32.3%
Hedge %	100.0%

ALASKA HOUSING FINANCE CORPORATION



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